

Table 1.1 - Number of Person-Years (in 1,000s) by Income and Family Type, and by Income and Age¹
All Coverage Types, 2019 Budget Midsession Review Estimates

Income as a Percentage of Federal Poverty Level ³	Family Type ²				Age			
	Married		Unmarried		<35	35-50	50-64	65+
	Children	No Children	Children	No Children				
Under 100	9,603	10,102	20,367	32,130	39,795	17,919	7,329	7,159
100 to 133	5,631	2,934	7,716	9,320	14,501	4,851	2,319	3,930
133 to 150	3,271	1,486	3,552	4,276	6,928	2,419	1,129	2,108
150 to 200	9,028	4,632	8,010	9,931	17,007	6,187	2,854	5,553
200 to 250	8,569	4,420	4,977	7,155	12,870	5,658	2,415	4,178
250 to 300	7,711	4,392	3,092	6,257	10,132	5,050	2,340	3,930
300 to 350	7,714	4,842	2,052	5,386	8,639	4,936	2,509	3,910
350 to 400	7,189	4,509	1,500	4,344	7,326	4,612	2,169	3,435
Over 400	47,310	40,974	4,838	20,059	37,391	33,030	20,270	22,490
Total	106,026	78,292	56,105	98,857	154,590	84,663	43,334	56,693

Table 1.2 - Number of Person-Years (in 1,000s) by Income and Family Type, and by Income and Age¹
Exchange Plans, 2019 Budget Midsession Review Estimates

Income as a Percentage of Federal Poverty Level ³	Family Type ²				Age			
	Married		Unmarried		<35	35-50	50-64	65+
	Children	No Children	Children	No Children				
Under 100	381	345	316	840	653	759	428	43
100 to 133	240	148	146	325	298	339	192	29
133 to 150	180	83	64	158	161	190	109	25
150 to 200	539	299	142	517	510	548	380	59
200 to 250	451	272	118	407	425	450	314	60
250 to 300	312	234	61	297	338	288	225	53
300 to 350	251	203	31	177	208	220	190	44
350 to 400	174	152	27	119	137	151	147	37
Over 400	516	409	51	282	392	467	315	83
Total	3,044	2,145	955	3,123	3,124	3,412	2,298	433



**Table 1.3 - Number of Person-Years (in 1,000s) by Income and Family Type, and by Income and Age¹
Employer-Sponsored Plans, 2019 Budget Midsession Review Estimates**

Income as a Percentage of Federal Poverty Level ³	Family Type ²				Age			
	Married		Unmarried		<35	35-50	50-64	65+
	Children	No Children	Children	No Children				
Under 100	1,352	1,028	3,278	4,394	6,815	2,213	746	278
100 to 133	1,288	545	1,991	1,831	3,688	1,291	432	245
133 to 150	896	321	1,054	1,054	2,006	825	292	202
150 to 200	3,904	1,233	3,580	3,462	7,346	3,028	1,052	753
200 to 250	4,786	1,379	2,597	3,311	6,833	3,401	1,142	696
250 to 300	5,095	1,542	1,906	3,230	6,399	3,504	1,267	603
300 to 350	5,652	1,904	1,360	3,029	6,049	3,722	1,556	617
350 to 400	5,750	1,917	1,061	2,619	5,610	3,687	1,429	619
Over 400	40,918	29,017	3,765	14,725	31,518	28,976	16,439	11,491
Total	69,641	38,885	20,591	37,654	76,265	50,648	24,354	15,505

**Table 1.4 - Number of Person-Years (in 1,000s) by Income and Family Type, and by Income and Age¹
Off-Exchange Individual Market Plans, 2019 Budget Midsession Review Estimates**

Income as a Percentage of Federal Poverty Level ³	Family Type ²				Age			
	Married		Unmarried		<35	35-50	50-64	65+
	Children	No Children	Children	No Children				
Under 100	228	212	231	597	640	411	183	34
100 to 133	106	33	65	159	209	87	51	16
133 to 150	48	21	40	83	111	43	27	10
150 to 200	220	77	102	236	346	174	73	41
200 to 250	183	77	51	152	251	118	65	30
250 to 300	174	71	40	137	205	125	66	25
300 to 350	189	80	48	117	197	138	67	32
350 to 400	175	89	28	91	181	117	61	25
Over 400	1,346	965	146	588	1,060	976	754	255
Total	2,669	1,625	752	2,159	3,201	2,188	1,348	468



Table 1.5 - Number of Person-Years (in 1,000s) by Income and Family Type, and by Income and Age¹
Public Coverage, 2019 Budget Midsession Review Estimates

Income as a Percentage of Federal Poverty Level ³	Family Type ²				Age			
	Married		Unmarried		<35	35-50	50-64	65+
	Children	No Children	Children	No Children				
Under 100	5,417	5,229	12,678	16,230	21,215	7,952	4,125	6,263
100 to 133	2,800	1,576	4,014	5,078	7,118	1,635	1,188	3,527
133 to 150	1,542	833	1,740	2,148	3,255	708	496	1,803
150 to 200	2,723	2,508	2,888	3,873	5,617	1,032	858	4,485
200 to 250	1,897	2,295	1,554	2,122	3,247	715	601	3,305
250 to 300	1,288	2,185	764	1,808	1,889	431	548	3,176
300 to 350	957	2,384	427	1,487	1,240	333	509	3,175
350 to 400	572	2,098	254	1,118	712	224	382	2,724
Over 400	2,109	9,379	573	3,431	2,009	970	1,962	10,551
Total	19,304	28,487	24,892	37,295	46,302	13,999	10,667	39,011

Table 1.6 - Number of Person-Years (in 1,000s) by Income and Family Type, and by Income and Age¹
Uninsured, 2019 Budget Midsession Review Estimates

Income as a Percentage of Federal Poverty Level ³	Family Type ²				Age			
	Married		Unmarried		<35	35-50	50-64	65+
	Children	No Children	Children	No Children				
Under 100	2,224	3,288	3,864	10,069	10,471	6,585	1,848	541
100 to 133	1,197	632	1,499	1,928	3,188	1,499	456	112
133 to 150	606	229	655	833	1,394	654	205	69
150 to 200	1,642	515	1,299	1,842	3,187	1,405	491	214
200 to 250	1,252	398	657	1,163	2,114	974	294	88
250 to 300	842	360	322	785	1,301	702	234	72
300 to 350	664	270	187	576	945	523	188	41
350 to 400	519	254	130	397	686	433	150	29
Over 400	2,421	1,204	303	1,033	2,411	1,642	799	109
Total	11,367	7,150	8,915	18,626	25,698	14,416	4,667	1,277



Table 1 Notes:

1. A person-year of coverage is coverage for one person for the entire year. For example, two persons with six months of coverage each are counted as one person-year of coverage.
2. A family is defined as a non-dependent taxpayer or married couple filing jointly plus all dependents. "Unmarried" families include taxpayers filing as single or head of household. Married families include taxpayers filing jointly or separately and qualifying widows and widowers. Families with children include those with dependents identified as children living at home. A child may include persons under age 19, students age 19 through 22, and disabled children of the taxpayer of any age. Non-filing families are not shown by family status but are included in the totals for all families.
3. Equals modified adjusted gross income (MAGI) for 2019 divided by the FPL for 2018 (which is used for premium tax credit and related calculations for tax year 2019). For this purpose, MAGI is adjusted gross income plus tax-exempt interest, any foreign earned income or housing exclusion, and non-taxable Social Security benefits.

All counts have been rounded to the nearest thousand; sum might not add to total due to rounding.



Table 2.1 - Families with Employer-Sponsored Insurance Coverage by Income Relative to Federal Poverty Level and Family Type ¹
All Families (counts and amounts are in thousands), 2019 Budget Midsession Review Estimates

Income as a Percentage of Federal Poverty Level ²	Children				No Children			
	Total Families	ESI Families	Premium ³	Tax Value ⁴	Total Families	ESI Families	Premium ³	Tax Value
Under 100	9,557	2,193	20,072,078	2,993,716	41,755	3,014	19,030,665	3,245,536
100 to 133	4,034	1,627	16,746,828	5,718,255	10,216	1,563	10,555,283	2,307,222
133 to 150	2,050	944	9,947,094	3,589,360	4,729	984	7,005,161	1,528,368
150 to 200	5,141	3,336	40,153,103	13,561,540	11,644	3,639	27,314,740	6,403,959
200 to 250	4,039	3,033	41,893,656	11,906,210	8,956	3,901	30,818,770	7,936,023
250 to 300	3,188	2,569	39,009,162	10,902,726	8,143	4,109	34,267,515	9,232,466
300 to 350	2,803	2,411	39,124,936	11,480,073	7,566	4,151	36,981,265	10,361,344
350 to 400	2,448	2,184	38,547,276	12,149,116	6,452	3,768	34,983,465	10,376,765
Over 400	14,673	13,631	264,183,359	89,062,790	40,256	30,921	364,587,989	124,487,791
Total	47,933	31,927	509,677,492	161,363,785	139,717	56,051	565,544,854	175,879,474

Table 2.2 - Families with Employer-Sponsored Insurance Coverage by Income Relative to Federal Poverty Level and Family Type ¹
Families Headed by Married Taxpayers (counts and amounts are in thousands), 2019 Budget Midsession Review Estimates

Income as a Percentage of Federal Poverty Level ²	Children				No Children			
	Total Families	ESI Families	Premium ³	Tax Value ⁴	Total Families	ESI Families	Premium ³	Tax Value
Under 100	3,441	1,006	12,087,483	2,919,747	6,234	768	6,427,485	1,127,150
100 to 133	1,282	489	6,328,079	2,025,502	1,472	327	3,005,668	587,949
133 to 150	766	340	4,307,230	1,466,229	742	215	2,054,865	378,252
150 to 200	2,153	1,342	19,531,977	6,094,523	2,342	770	7,920,019	1,664,662
200 to 250	2,089	1,556	25,461,421	6,923,096	2,258	890	9,967,686	2,419,980
250 to 300	1,915	1,559	26,873,485	7,423,279	2,233	1,014	11,846,165	3,151,194
300 to 350	1,937	1,679	30,017,637	8,668,649	2,463	1,195	14,898,757	4,198,718
350 to 400	1,803	1,620	30,873,899	9,576,853	2,291	1,196	15,545,800	4,496,786
Over 400	12,544	11,706	237,248,167	79,422,601	20,749	16,111	241,353,894	79,834,421
Total	26,733	20,842	386,908,848	122,544,033	39,523	22,197	310,509,297	97,339,181



**Table 2.3 - Families with Employer-Sponsored Insurance Coverage by Income Relative to Federal Poverty Level and Family Type ¹
Families Headed by Unmarried Taxpayers (counts and amounts are in thousands), 2019 Budget Midsession Review Estimates**

Income as a Percentage of Federal Poverty Level ²	Children				No Children			
	Total Families	ESI Families	Premium ³	Tax Value ⁴	Total Families	ESI Families	Premium ³	Tax Value
Under 100	7,313	1,643	13,805,124	2,050,416	36,783	2,534	15,114,222	2,638,316
100 to 133	2,752	1,137	10,418,749	3,692,753	8,744	1,236	7,549,615	1,719,273
133 to 150	1,285	604	5,639,864	2,123,131	3,986	768	4,950,296	1,150,116
150 to 200	2,988	1,994	20,621,127	7,467,017	9,302	2,869	19,394,721	4,739,297
200 to 250	1,950	1,477	16,432,235	4,983,114	6,699	3,011	20,851,084	5,516,044
250 to 300	1,273	1,010	12,135,676	3,479,447	5,910	3,095	22,421,350	6,081,273
300 to 350	865	732	9,107,299	2,811,424	5,103	2,957	22,082,508	6,162,626
350 to 400	645	564	7,673,378	2,572,262	4,160	2,572	19,437,665	5,879,979
Over 400	2,129	1,925	26,935,192	9,640,188	19,507	14,810	123,234,095	44,653,370
Total	21,200	11,085	122,768,644	38,819,752	100,194	33,853	255,035,557	78,540,293

Table 2 Notes:

1. A family is defined as a non-dependent taxpayer or married couple filing jointly plus all dependents. "Unmarried" families include taxpayers filing as single or head of household. Married families include taxpayers filing jointly or separately and qualifying widows and widowers. Families with children include those with dependents identified as children living at home. A child may include persons under age 19, students age 19 through 22, and disabled children of the taxpayer of any age. Non-filing families are not shown by family status but are included in the totals for all families.
2. Equals modified adjusted gross income (MAGI) for 2019 divided by the FPL for 2018 (which is used for premium tax credit and related calculations for tax year 2019). For this purpose, MAGI is adjusted gross income plus tax-exempt interest, any foreign earned income or housing exclusion, and non-taxable Social Security benefits.
3. Premiums include those for major medical plans only. Employer and employee contributions are included.
4. The tax value of the exclusion includes the tax reduction from the exclusion of premiums of major medical plans and supplemental plans (such as those for dental, vision and drug coverage) and from the exclusion of contributions to flexible spending accounts.

All counts have been rounded to the nearest thousand; sum might not add to total due to rounding.



Table 3.1 - Families with Premium Tax Credit (PTC) or Advance Premium Tax Credit (APTC) by Income Relative to Federal Poverty Level and Family Type¹

All Families (counts and amounts are in thousands), 2019 Budget Midsession Review Estimates

Income as a Percentage of Federal Poverty Level ²	Total Families	APTC ³			Total PTC ⁴		Excess APTC Repaid ⁵		Net PTC ⁶		Total APTC and PTC Subsidy ⁷		
		Families	Person-Years	Amount	Families	Amount	Families	Amount	Families	Amount	Families	Person-years	Amount
Under 100	51,312	1,965	1,835	11,280,875	2,013	11,752,192	464	31,386	486	503,252	2,013	1,882	11,752,741
100 to 138	16,259	975	962	5,731,348	1,000	5,940,761	439	62,475	343	276,170	1,000	981	5,945,043
138 to 150	4,770	325	351	1,948,372	331	1,965,423	172	63,494	160	96,596	331	357	1,981,474
150 to 200	16,785	1,350	1,444	7,970,391	1,383	7,897,474	788	327,545	603	480,528	1,384	1,484	8,123,374
200 to 250	12,995	1,049	1,148	5,894,872	1,094	5,575,449	672	567,367	439	407,318	1,099	1,216	5,734,823
250 to 300	11,331	748	825	3,703,020	745	3,213,507	520	494,129	253	262,650	761	855	3,471,541
300 to 350	10,369	459	551	2,472,983	459	2,170,776	334	444,340	103	287,289	467	595	2,315,931
350 to 400	8,900	277	331	1,447,025	279	1,365,201	233	349,349	71	355,229	292	395	1,452,905
Over 400	54,929	332	383	1,623,636	3	17,059	332	1,609,668	1	3,090	3	5	17,059
Total	187,650	7,481	7,830	42,072,522	7,309	39,897,842	3,953	3,949,752	2,459	2,672,122	7,351	7,770	40,794,892

Table 3.2 - Families with Premium Tax Credit (PTC) or Advance Premium Tax Credit (APTC) by Income Relative to Federal Poverty Level and Family Type¹

Families Headed by Married Taxpayers with Children (counts and amounts are in thousands), 2019 Budget Midsession Review Estimates

Income as a Percentage of Federal Poverty Level ²	Total Families	APTC ³			Total PTC ⁴		Excess APTC Repaid ⁵		Net PTC ⁶		Total APTC and PTC Subsidy ⁷		
		Families	Person-Years	Amount	Families	Amount	Families	Amount	Families	Amount	Families	Person-years	Amount
Under 100	2,167	205	365	1,816,197	210	1,914,135	76	7,502	62	105,746	210	374	1,914,441
100 to 138	1,493	168	274	1,340,966	168	1,369,371	90	18,323	56	48,219	168	275	1,370,861
138 to 150	548	78	136	596,996	81	597,045	45	22,449	37	32,990	81	141	607,537
150 to 200	2,146	291	519	2,161,291	298	2,132,374	172	107,399	131	156,252	299	534	2,210,144
200 to 250	2,089	218	409	1,594,347	219	1,502,031	143	168,905	89	128,855	222	434	1,554,297
250 to 300	1,915	142	281	907,332	131	734,773	97	127,987	46	36,410	133	283	815,755
300 to 350	1,937	88	195	552,149	93	492,759	62	119,224	30	109,701	94	225	542,627
350 to 400	1,803	53	118	359,021	50	325,337	42	101,329	16	97,354	54	149	355,046
Over 400	12,544	64	145	426,336	1	7,655	64	418,681	0	0	1	3	7,655
Total	26,641	1,306	2,442	9,754,634	1,251	9,075,480	791	1,091,798	468	715,526	1,263	2,416	9,378,363



Table 3.3 - Families with Premium Tax Credit (PTC) or Advance Premium Tax Credit (APTC) by Income Relative to Federal Poverty Level and Family Type¹
Families Headed by Married Taxpayers without Children (counts and amounts are in thousands), 2019 Budget Midsession Review Estimates

Income as a Percentage of Federal Poverty Level ²	Total Families	APTC ³			Total PTC ⁴		Excess APTC Repaid ⁵		Net PTC ⁶		Total APTC and PTC Subsidy ⁷		
		Families	Person-Years	Amount	Families	Amount	Families	Amount	Families	Amount	Families	Person-years	Amount
Under 100	1,110	139	184	1,522,017	145	1,590,952	44	3,686	42	72,621	145	192	1,590,952
100 to 138	683	109	138	1,136,341	112	1,183,051	41	6,358	47	53,410	112	142	1,183,393
138 to 150	246	46	57	446,897	47	460,378	23	10,442	24	24,733	47	59	461,187
150 to 200	1,334	212	277	2,047,015	217	2,111,298	109	55,995	108	145,303	217	286	2,136,324
200 to 250	1,716	207	239	1,721,091	228	1,748,038	120	112,262	108	154,708	228	264	1,763,536
250 to 300	2,120	176	205	1,257,826	194	1,274,393	100	115,240	90	157,763	195	228	1,300,349
300 to 350	2,456	146	171	1,052,496	155	1,000,996	101	149,791	37	121,166	155	187	1,023,870
350 to 400	2,291	92	108	598,171	104	618,085	75	133,564	31	170,120	104	129	634,728
Over 400	20,749	99	112	667,160	1	3,090	99	667,160	1	3,090	1	1	3,090
Total	32,705	1,226	1,492	10,449,014	1,202	9,990,281	711	1,254,499	489	902,914	1,204	1,489	10,097,429

Table 3.4 - Families with Premium Tax Credit (PTC) or Advance Premium Tax Credit (APTC) by Income Relative to Federal Poverty Level and Family Type¹
Families Headed by Unmarried Taxpayers with Children (counts and amounts are in thousands), 2019 Budget Midsession Review Estimates

Income as a Percentage of Federal Poverty Level ²	Total Families	APTC ³			Total PTC ⁴		Excess APTC Repaid ⁵		Net PTC ⁶		Total APTC and PTC Subsidy ⁷		
		Families	Person-Years	Amount	Families	Amount	Families	Amount	Families	Amount	Families	Person-years	Amount
Under 100	7,197	365	310	1,583,674	369	1,650,364	135	8,453	130	75,143	369	316	1,650,364
100 to 138	3,121	202	166	861,600	205	864,314	112	16,237	57	19,690	205	167	865,054
138 to 150	906	53	43	181,639	53	176,643	34	12,075	19	7,714	53	43	177,278
150 to 200	2,988	163	132	634,950	166	581,401	109	49,266	59	24,097	166	138	609,781
200 to 250	1,950	111	101	400,062	115	328,149	81	76,706	38	19,666	116	107	343,021
250 to 300	1,273	57	53	224,505	54	153,515	41	52,326	17	8,421	56	54	180,601
300 to 350	865	19	27	100,090	17	64,801	15	26,331	4	3,887	18	26	77,646
350 to 400	645	14	14	43,281	13	38,424	12	18,131	5	15,652	15	19	40,802
Over 400	2,129	15	15	43,123	0	0	15	43,123	0	0	0	0	0
Total	21,075	997	863	4,072,923	994	3,857,613	554	302,645	329	174,269	999	870	3,944,547



Table 3.5 - Families with Premium Tax Credit (PTC) or Advance Premium Tax Credit (APTC) by Income Relative to Federal Poverty Level and Family Type¹
Families Headed by Unmarried Taxpayers without Children (counts and amounts are in thousands), 2019 Budget Midsession Review Estimates

Income as a Percentage of Federal Poverty Level ²	Total Families	APTC ³			Total PTC ⁴		Excess APTC Repaid ⁵		Net PTC ⁶		Total APTC and PTC Subsidy ⁷		
		Families	Person-Years	Amount	Families	Amount	Families	Amount	Families	Amount	Families	Person-years	Amount
Under 100	18,287	784	591	3,691,665	817	3,929,399	209	11,745	250	249,722	817	616	3,929,642
100 to 138	6,093	435	334	2,001,871	454	2,133,060	196	21,557	167	154,456	454	347	2,134,770
138 to 150	1,840	128	97	577,587	130	585,645	70	18,529	60	30,702	130	98	589,760
150 to 200	7,247	647	489	2,886,871	665	2,831,348	397	114,885	268	154,087	665	499	2,926,073
200 to 250	6,565	510	394	2,140,550	528	1,958,292	327	209,493	199	103,973	529	406	2,035,030
250 to 300	5,908	372	284	1,302,214	365	1,039,636	282	198,577	99	60,010	376	289	1,163,648
300 to 350	5,103	207	158	768,248	194	612,220	157	148,994	31	52,534	200	157	671,788
350 to 400	4,160	119	91	446,551	112	383,354	105	96,325	20	72,103	120	97	422,329
Over 400	19,506	154	110	487,018	1	6,314	154	480,704	0	0	1	1	6,314
Total	74,710	3,357	2,548	14,302,576	3,266	13,479,269	1,897	1,300,809	1,094	877,587	3,291	2,511	13,879,354

Table 3.6 - Families with Premium Tax Credit (PTC) or Advance Premium Tax Credit (APTC) by Income Relative to Federal Poverty Level and Family Type¹
Families with Oldest Taxpayer Under Age 35 (counts and amounts are in thousands), 2019 Budget Midsession Review Estimates

Income as a Percentage of Federal Poverty Level ²	Total Families	APTC ³			Total PTC ⁴		Excess APTC Repaid ⁵		Net PTC ⁶		Total APTC and PTC Subsidy ⁷		
		Families	Person-Years	Amount	Families	Amount	Families	Amount	Families	Amount	Families	Person-years	Amount
Under 100	24,182	621	471	1,890,737	639	1,984,302	137	7,719	162	101,528	639	484	1,984,545
100 to 138	6,159	305	233	825,303	313	876,148	126	16,323	116	68,596	313	238	877,576
138 to 150	1,728	95	77	283,576	98	279,020	53	18,152	45	19,059	98	78	284,484
150 to 200	6,016	390	321	1,054,239	398	976,780	249	86,684	153	75,039	398	331	1,042,595
200 to 250	4,416	288	239	725,972	296	558,536	214	158,871	89	37,422	300	251	604,523
250 to 300	3,473	234	193	481,210	214	278,514	187	142,881	53	19,500	224	189	357,829
300 to 350	2,696	100	92	214,903	74	122,282	81	82,269	11	16,244	80	85	148,878
350 to 400	2,134	51	38	74,945	25	34,071	48	40,112	6	11,723	30	30	46,556
Over 400	8,059	68	60	117,734	0	0	68	117,734	0	0	0	0	0
Total	58,863	2,154	1,724	5,668,617	2,056	5,109,652	1,163	670,744	635	349,112	2,081	1,687	5,346,986



Table 3.7 - Families with Premium Tax Credit (PTC) or Advance Premium Tax Credit (APTC) by Income Relative to Federal Poverty Level and Family Type¹
Families with Oldest Taxpayer Between Age 35 and 55 (counts and amounts are in thousands), 2019 Budget Midsession Review Estimates

Income as a Percentage of Federal Poverty Level ²	Total Families	APTC ³			Total PTC ⁴		Excess APTC Repaid ⁵		Net PTC ⁶		Total APTC and PTC Subsidy ⁷		
		Families	Person-Years	Amount	Families	Amount	Families	Amount	Families	Amount	Families	Person-years	Amount
Under 100	14,745	822	812	4,382,443	841	4,581,320	221	15,662	216	214,845	841	832	4,581,626
100 to 138	4,258	390	429	2,173,419	402	2,245,625	190	28,973	129	102,360	402	436	2,246,805
138 to 150	1,266	133	174	806,035	135	788,948	79	32,417	55	24,042	135	175	797,660
150 to 200	4,603	502	625	2,709,239	515	2,614,264	293	141,127	225	143,269	517	639	2,711,381
200 to 250	4,029	392	499	2,012,772	404	1,811,228	262	240,559	151	113,066	406	530	1,885,280
250 to 300	3,498	242	333	1,121,923	239	864,623	171	195,498	74	52,404	245	342	978,829
300 to 350	3,302	156	229	725,097	159	551,425	122	184,407	37	89,987	161	253	630,676
350 to 400	3,008	89	133	393,415	87	295,943	71	128,726	22	75,383	95	165	340,072
Over 400	19,537	126	172	480,613	0	0	126	480,613	0	0	0	0	0
Total	58,246	2,852	3,406	14,804,956	2,783	13,753,375	1,536	1,447,984	910	815,356	2,802	3,373	14,172,328

Table 3.8 - Families with Premium Tax Credit (PTC) or Advance Premium Tax Credit (APTC) by Income Relative to Federal Poverty Level and Family Type¹
Families with Oldest Taxpayer Between Age 55 and 65 (counts and amounts are in thousands), 2019 Budget Midsession Review Estimates

Income as a Percentage of Federal Poverty Level ²	Total Families	APTC ³			Total PTC ⁴		Excess APTC Repaid ⁵		Net PTC ⁶		Total APTC and PTC Subsidy ⁷		
		Families	Person-Years	Amount	Families	Amount	Families	Amount	Families	Amount	Families	Person-years	Amount
Under 100	5,943	460	493	4,387,900	470	4,549,265	100	7,337	98	168,702	470	507	4,549,265
100 to 138	2,065	228	248	2,226,132	232	2,309,552	100	14,897	81	99,975	232	254	2,311,210
138 to 150	590	75	80	665,798	78	702,975	33	10,570	45	49,236	78	83	704,464
150 to 200	2,127	377	418	3,494,587	385	3,536,890	204	82,701	183	181,936	385	427	3,593,823
200 to 250	1,676	280	330	2,492,819	299	2,545,045	146	122,665	153	208,024	299	349	2,578,178
250 to 300	1,592	192	226	1,544,214	205	1,530,577	118	110,836	84	151,608	205	245	1,584,987
300 to 350	1,661	145	179	1,188,636	164	1,171,066	98	134,497	41	149,066	164	201	1,203,205
350 to 400	1,409	99	124	730,904	118	764,944	82	101,718	27	160,739	118	152	789,925
Over 400	12,300	94	114	759,985	1	7,655	94	752,330	0	0	1	3	7,655
Total	29,363	1,951	2,210	17,490,976	1,952	17,117,969	974	1,337,552	712	1,169,287	1,952	2,221	17,322,711



Table 3.9 - Families with Premium Tax Credit (PTC) or Advance Premium Tax Credit (APTC) by Income Relative to Federal Poverty Level and Family Type¹
Families with Oldest Taxpayer Age 65 and Over (counts and amounts are in thousands), 2019 Budget Midsession Review Estimates

Income as a Percentage of Federal Poverty Level ²	Total Families	APTC ³			Total PTC ⁴		Excess APTC Repaid ⁵		Net PTC ⁶		Total APTC and PTC Subsidy ⁷		
		Families	Person-Years	Amount	Families	Amount	Families	Amount	Families	Amount	Families	Person-years	Amount
Under 100	6,442	62	59	619,795	63	637,305	6	668	10	18,177	63	60	637,305
100 to 138	3,778	52	52	506,495	53	509,436	23	2,281	17	5,239	53	52	509,452
138 to 150	1,186	21	20	192,963	21	194,481	7	2,355	14	4,259	21	20	194,867
150 to 200	4,039	81	81	712,325	84	769,541	42	17,032	43	80,283	84	87	775,576
200 to 250	2,874	88	80	663,309	95	660,640	50	45,271	45	48,805	95	87	666,843
250 to 300	2,767	80	73	555,673	87	539,793	45	44,915	43	39,139	87	78	549,897
300 to 350	2,709	58	51	344,347	62	326,003	33	43,166	13	31,991	62	55	333,172
350 to 400	2,348	38	37	247,761	49	270,243	31	78,792	16	107,384	49	47	276,352
Over 400	15,034	43	37	265,304	3	9,404	43	258,990	1	3,090	3	3	9,404
Total	41,177	524	489	4,107,972	517	3,916,846	280	493,472	201	338,367	517	489	3,952,867

Table 3 Notes:

1. A person-year of coverage is coverage for one person for the entire year. For example, two persons with six months of coverage each are counted as one person-year of coverage. A family is defined as a non-dependent taxpayer or married couple filing jointly plus all dependents. "Unmarried" families include taxpayers filing as single or head of household. Married families include taxpayers filing jointly or separately and qualifying widows and widowers. Families with children include those with dependents identified as children living at home. A child may include persons under age 19, students age 19 through 22, and disabled children of the taxpayer of any age. Non-filing families are not shown by family status but are included in the totals for all families.
2. Equals modified adjusted gross income (MAGI) for 2019 divided by the FPL for 2018 (which is used for premium tax credit and related calculations for tax year 2019). For this purpose, MAGI is adjusted gross income plus tax-exempt interest, any foreign earned income or housing exclusion, and non-taxable Social Security benefits.
3. Advanced premium tax credit (APTC) is the amount of credit paid to the insurer in advance, on behalf of the taxpayer based on expected income and family circumstances at the time of enrollment.
4. Total premium tax credit (PTC) is the amount of credit claimed on the tax return, based on actual income and family circumstances for the tax year.
5. Excess APTC repaid is the amount of APTC paid on behalf of the taxpayer in excess of PTC claimed on the return, up to the maximum amount that must be repaid.
6. Net premium tax credit is the amount of credit claimed on the tax return in excess of APTC paid during the year.
7. Total APTC and PTC subsidy is equal to the APTC minus excess APTC repaid plus net PTC claimed on the tax return. This is also equal to total PTC as calculated on the tax return plus any excess APTC that is not repaid because it is below the statutory limitation on amounts that must be repaid.

All counts and amounts have been rounded to the nearest thousand; sum might not add to total due to rounding.

