

Tentative Schedule of Treasury Buyback Operations

May 2024 Quarterly Refunding

For Publication May 1st, 2024

Announcement Date ¹	Operation Date ²	Operation Time (ET)	Settlement Date	Operation Type	Security Type & Maturity Range	Maturity Date Range	Minimum Purchase Amount	Maximum Purchase Amount	Maximum Number of Eligible Securities ³
5/28/2024	5/29/2024	1:40 pm - 2:00 pm	5/30/2024	Liquidity Support	Nominal Coupons 1Mo to 2Y	6/30/2024 - 5/29/2026	\$0	\$2 billion	20
6/4/2024	6/5/2024	1:40 pm - 2:00 pm	6/6/2024	Liquidity Support	Nominal Coupons 20Y to 30Y	6/6/2044 - 6/5/2054	\$0	\$2 billion	20
6/10/2024	6/11/2024	1:40 pm - 2:00 pm	6/12/2024	Liquidity Support	TIPS 1Y to 7.5Y	6/12/2025 - 12/11/2031	\$0	\$500 million	20
6/18/2024	6/20/2024	1:40 pm - 2:00 pm	6/21/2024	Liquidity Support	Nominal Coupons 5Y to 7Y	6/21/2029 - 6/20/2031	\$0	\$2 billion	20
6/25/2024	6/26/2024	1:40 pm - 2:00 pm	6/27/2024	Liquidity Support	Nominal Coupons 2Y to 3Y	6/27/2026 - 6/26/2027	\$0	\$2 billion	20
7/1/2024	7/2/2024	1:40 pm - 2:00 pm	7/3/2024	Liquidity Support	Nominal Coupons 10Y to 20Y	7/3/2034 - 7/2/2044	\$0	\$2 billion	20
7/9/2024	7/10/2024	1:40 pm - 2:00 pm	7/11/2024	Liquidity Support	TIPS 7.5Y to 30Y	1/11/2032 - 7/10/2054	\$0	\$500 million	20
7/16/2024	7/17/2024	1:40 pm - 2:00 pm	7/18/2024	Liquidity Support	Nominal Coupons 3Y to 5Y	7/18/2027 - 7/17/2029	\$0	\$2 billion	20
7/23/2024	7/24/2024	1:40 pm - 2:00 pm	7/25/2024	Liquidity Support	Nominal Coupons 7Y to 10Y	7/25/2031 - 7/24/2034	\$0	\$2 billion	20

¹ A preliminary list of eligible CUSIPs will be disclosed at 11:00 am ET on the Announcement Date.

² The final list of eligible CUSIPs will be disclosed at 11:00 am ET on the Operation Date.

³ Buyback operations will initially include up to 20 eligible securities per operation.