

Institution					Initial Investment			Capital Repayment Details			Amount Outstanding as of 1/31/2014	Dividend/Interest/Fee Payments in Current Month			Total Dividend/Interest/Fee Payments		Total Payments Received to Date (Includes Capital Repayments)
Bank or CDLF	Name	City	State	Date	Instrument Type	Amount	Date Received	Amount Paid in Current Period	Total Repayment to Date	Payment Type		Date Received	Amount Received	Amount Expected	Amount Received [1]		
Bank	1st Enterprise Bank	Los Angeles	CA	09/01/2011	Preferred Shares	16,400,000	N/A	-	-	-	16,400,000	Dividend	1/2/2014	41,000	382,667	382,667	382,667
Bank	Adbanc Inc.	Ogallala	NE	07/21/2011	Preferred Shares	21,905,000	N/A	-	-	-	21,905,000	Dividend	1/2/2014	54,763	1,355,479	1,355,479	1,355,479
Bank	AIM Bancshares, Inc.	Levelland	TX	09/07/2011	Senior Securities	9,100,000	N/A	-	-	-	9,100,000	Interest	1/2/2014	34,125	316,225	316,225	316,225
Bank	Alerus Financial Corporation	Grand Forks	ND	08/18/2011	Preferred Shares	20,000,000	N/A	-	-	-	20,000,000	Dividend	1/2/2014	50,000	613,333	613,333	613,333
Bank	Algodon de Calidad Bancshares, Inc.	Abilene	TX	09/14/2011	Senior Securities	600,000	N/A	-	600,000	-	-	Interest	N/A	-	50,632	50,632	650,632
Bank	Alma Bank	Astoria	NY	08/30/2011	Preferred Shares	19,000,000	N/A	-	-	-	19,000,000	Dividend	N/A	-	488,194	488,194	488,194
Bank	AMB Financial Corp.	Munster	IN	09/22/2011	Preferred Shares	3,858,000	N/A	-	-	-	3,858,000	Dividend	N/A	-	384,392	384,392	384,392
Bank	AmeriBank Holding Company	Collinsville	OK	09/15/2011	Preferred Shares	5,347,000	N/A	-	-	-	5,347,000	Dividend	1/2/2014	13,368	264,476	264,476	264,476
Bank	AmeriServ Financial, Inc.	Johnstown	PA	08/11/2011	Preferred Shares	21,000,000	N/A	-	-	-	21,000,000	Dividend	1/2/2014	52,500	1,446,023	1,446,023	1,446,023
Bank	Avenue Financial Holdings, Inc.	Nashville	TN	09/15/2011	Preferred Shares	18,950,000	N/A	-	-	-	18,950,000	Dividend	1/2/2014	47,375	607,316	607,316	607,316
Bank	Banc of California, Inc. (First PacTrust Bancorp, Inc.) [4]	Irvine	CA	08/30/2011	Preferred Shares	32,000,000	N/A	-	-	-	42,000,000	Dividend	1/2/2014	117,430	2,327,519	2,327,519	2,327,519
Bank	BancIndependent, Incorporated	Sheffield	AL	07/14/2011	Preferred Shares	30,000,000	N/A	-	-	-	30,000,000	Dividend	1/2/2014	75,000	1,221,677	1,221,677	1,221,677
Bank	Bancorp Financial, Inc.	Oak Brook	IL	08/18/2011	Preferred Shares	14,643,000	N/A	-	-	-	14,643,000	Dividend	1/2/2014	156,008	1,551,124	1,551,124	1,551,124
Bank	Bancorp of Montana Holding Company	Missoula	MT	09/08/2011	Senior Securities	1,460,000	N/A	-	-	-	1,460,000	Interest	1/2/2014	5,475	62,681	62,681	62,681
Bank	Bank of Central Florida	Lakeland	FL	08/16/2011	Preferred Shares	7,000,000	N/A	-	-	-	7,000,000	Dividend	1/2/2014	17,500	175,583	175,583	175,583
Bank	Bank of Commerce Holdings	Redding	CA	09/27/2011	Preferred Shares	20,000,000	N/A	-	-	-	20,000,000	Dividend	1/2/2014	50,000	1,340,896	1,340,896	1,340,896
Bank	BankFirst Capital Corporation	Macon	MS	09/08/2011	Preferred Shares	20,000,000	N/A	-	15,000,000	-	5,000,000	Dividend	1/2/2014	47,558	1,849,094	1,849,094	16,849,094
Bank	Bankwell Financial Group, Inc. (BNC Financial Group, Inc.)	New Canaan	CT	08/04/2011	Preferred Shares	10,980,000	N/A	-	-	-	10,980,000	Dividend	1/2/2014	27,450	287,615	287,615	287,615
Bank	Banner County Ban Corporation [2]	Harrisburg	NE	07/28/2011	Senior Securities	2,427,000	N/A	-	-	-	2,427,000	Interest	1/2/2014	9,101	90,675	90,675	90,675
Bank	Bern Bancshares, Inc.	Bern	KS	09/01/2011	Preferred Shares	1,500,000	N/A	-	-	-	1,500,000	Dividend	N/A	-	156,981	156,981	156,981
Bank	BHCB Holding Company	Rapid City	SD	09/07/2011	Senior Securities	2,000,000	N/A	-	-	-	2,000,000	Interest	N/A	-	69,500	69,500	69,500
Bank	Birmingham Bloomfield Bancshares, Inc.	Birmingham	MI	07/28/2011	Preferred Shares	4,621,000	N/A	-	-	-	4,621,000	Dividend	N/A	-	130,518	130,518	130,518
Bank	Blue Ridge Bancshares, Inc.	Luray	VA	08/18/2011	Preferred Shares	4,500,000	N/A	-	-	-	4,500,000	Dividend	1/2/2014	30,750	487,800	487,800	487,800
Bank	BMC Bancshares, Inc.	Dallas	TX	09/07/2011	Senior Securities	1,206,000	N/A	-	-	-	1,206,000	Interest	1/2/2014	4,523	48,574	48,574	48,574
Bank	BOH Holdings, Inc.	Houston	TX	07/14/2011	Preferred Shares	23,938,350	N/A	-	-	-	23,938,350	Dividend	1/2/2014	59,846	592,474	592,474	592,474
Bank	Brotherhood Bancshares, Inc.	Kansas City	KS	09/15/2011	Preferred Shares	16,000,000	N/A	-	8,000,000	-	8,000,000	Dividend	1/2/2014	100,000	1,744,444	1,744,444	9,744,444
Bank	Broward Financial Holdings, Inc.	Fort Lauderdale	FL	07/21/2011	Preferred Shares	3,134,000	N/A	-	-	-	3,134,000	Dividend	1/2/2014	7,835	76,609	76,609	76,609
Bank	Cache Valley Banking Company	Logan	UT	07/14/2011	Preferred Shares	11,670,000	N/A	-	-	-	11,670,000	Dividend	1/2/2014	29,175	395,159	395,159	395,159
Bank	Cadence Financial Corporation (Encore Bancshares, Inc.)	Starville	MS	09/27/2011	Preferred Shares	32,914,000	N/A	-	-	-	32,914,000	Dividend	N/A	-	1,821,241	1,821,241	1,821,241
Bank	California Bank of Commerce	Lafayette	CA	09/15/2011	Preferred Shares	11,000,000	N/A	-	-	-	11,000,000	Dividend	1/2/2014	27,500	344,056	344,056	344,056
Bank	Capital Bank	San Juan Capistrano	CA	09/27/2011	Preferred Shares	3,132,000	N/A	-	-	-	3,132,000	Dividend	1/2/2014	7,830	72,906	72,906	72,906
Bank	CapitalMark Bank & Trust	Chattanooga	TN	09/13/2011	Preferred Shares	18,212,000	N/A	-	-	-	18,212,000	Dividend	1/2/2014	45,530	521,218	521,218	521,218
Bank	Cardinal Bancorp II, Inc.	Washington	MO	09/08/2011	Senior Securities	6,251,000	N/A	-	-	-	6,251,000	Interest	1/2/2014	23,441	295,783	295,783	295,783
Bank	Carolina Alliance Bank	Spartanburg	SC	08/23/2011	Preferred Shares	5,000,000	N/A	-	-	-	5,000,000	Dividend	N/A	-	117,778	117,778	117,778
Bank	Carroll Financial Services, Inc.	Huntingdon	TN	08/16/2011	Preferred Shares	3,000,000	N/A	-	-	-	3,000,000	Dividend	1/2/2014	7,500	83,053	83,053	83,053
Bank	Catskill Hudson Bancorp, Inc.	Rock Hill	NY	07/21/2011	Preferred Shares	9,681,000	N/A	-	-	-	9,681,000	Dividend	1/2/2014	24,203	324,851	324,851	324,851
Bank	CB Bancshares Corp.	Weir	KS	09/07/2011	Preferred Shares	190,000	N/A	-	190,000	-	-	Dividend	N/A	-	7,889	7,889	197,889
Bank	CBOS Bancshares, Inc.	Merritt Island	FL	08/23/2011	Preferred Shares	3,893,000	1/31/2014	2,000,000	2,000,000	-	1,893,000	Dividend	1/31/2014	11,667	470,176	470,176	2,470,176
Bank	CBT Financial Corp.	Clearfield	PA	08/23/2011	Preferred Shares	10,000,000	N/A	-	-	-	10,000,000	Dividend	1/2/2014	25,000	301,111	301,111	301,111
Bank	Center Bancorp, Inc.	Union	NJ	09/15/2011	Preferred Shares	11,250,000	N/A	-	-	-	11,250,000	Dividend	1/2/2014	28,125	587,500	587,500	587,500
Bank	Central Bancorp, Inc.	Somerville	MA	08/25/2011	Preferred Shares	10,000,000	N/A	-	10,000,000	-	-	Dividend	N/A	-	602,778	602,778	10,602,778
Bank	Central Service Corporation	Enid	OK	09/20/2011	Senior Securities	7,000,000	1/2/2014	2,750,000	2,750,000	-	4,250,000	Interest	1/2/2014	26,365	437,499	437,499	3,187,499
Bank	Central Valley Community Bancorp	Fresno	CA	08/18/2011	Preferred Shares	7,000,000	N/A	-	7,000,000	-	-	Dividend	N/A	-	829,306	829,306	7,829,306
Bank	Centric Financial Corporation	Harrisburg	PA	07/14/2011	Preferred Shares	7,492,000	N/A	-	-	-	7,492,000	Dividend	1/2/2014	18,730	184,595	184,595	184,595
Bank	Centrix Bank & Trust	Bedford	NH	07/28/2011	Preferred Shares	24,500,000	N/A	-	-	-	24,500,000	Dividend	1/2/2014	63,691	651,033	651,033	651,033
Bank	CIC Bancshares, Inc.	Denver	CO	09/13/2011	Preferred Shares	1,772,000	N/A	-	-	-	1,772,000	Dividend	1/2/2014	4,430	40,953	40,953	40,953
Bank	Citizens Community Bank	South Hill	VA	07/28/2011	Preferred Shares	4,000,000	N/A	-	-	-	4,000,000	Dividend	1/2/2014	24,605	304,282	304,282	304,282
Bank	CoBiz Financial Inc.	Denver	CO	09/08/2011	Preferred Shares	57,366,000	N/A	-	-	-	57,366,000	Dividend	1/2/2014	143,415	4,659,888	4,659,888	4,659,888
Bank	Codorus Valley Bancorp, Inc.	York	PA	08/18/2011	Preferred Shares	25,000,000	N/A	-	-	-	25,000,000	Dividend	1/2/2014	62,500	1,095,788	1,095,788	1,095,788
Bank	Columbine Capital Corp.	Buena Vista	CO	09/22/2011	Preferred Shares	6,050,000	N/A	-	-	-	6,050,000	Dividend	1/2/2014	15,125	202,171	202,171	202,171
Bank	Columbus First Bancorp, Inc.	Worthington	OH	08/23/2011	Preferred Shares	6,150,000	N/A	-	-	-	6,150,000	Dividend	1/2/2014	15,375	144,867	144,867	144,867
Bank	Commercial Financial Corp	Storm Lake	IA	09/20/2011	Preferred Shares	18,000,000	N/A	-	-	-	18,000,000	Dividend	N/A	-	834,750	834,750	834,750
Bank	Community Bank Delaware	Lewes	DE	08/09/2011	Preferred Shares	4,500,000	N/A	-	-	-	4,500,000	Dividend	1/2/2014	14,150	137,290	137,290	137,290
Bank	Community Bank Shares of Indiana, Inc.	New Albany	IN	09/15/2011	Preferred Shares	28,000,000	N/A	-	-	-	28,000,000	Dividend	1/2/2014	72,140	1,910,943	1,910,943	1,910,943
Bank	Community First Bancorp, Inc.	Fairview Heights	IL	09/13/2011	Senior Securities	7,000,000	N/A	-	-	-	7,000,000	Interest	1/2/2014	26,250	241,500	241,500	241,500
Bank	Community First Bancshares, Inc.	Union City	TN	08/18/2011	Preferred Shares	30,852,000	N/A	-	-	-	30,852,000	Dividend	1/2/2014	385,650	3,655,105	3,655,105	3,655,105

Bank	Community Illinois Corporation	Rock Falls	IL	08/16/2011	Preferred Shares	4,500,000	N/A	-	-	4,500,000	Dividend	1/2/2014	11,250	254,630	254,630	254,630
Bank	Community Independent Bancorp Inc.	West Salem	OH	09/13/2011	Preferred Shares	2,250,000	N/A	-	-	2,250,000	Dividend	1/2/2014	5,625	62,973	62,973	62,973
Bank	Community Southern Holdings, Inc. (Community Southern Bank)	Lakeland	FL	09/20/2011	Preferred Shares	5,700,000	N/A	-	-	5,700,000	Dividend	1/2/2014	14,250	178,125	178,125	178,125
Bank	Community Trust Financial Corporation	Ruston	LA	07/06/2011	Preferred Shares	48,260,000	N/A	-	-	48,260,000	Dividend	1/2/2014	120,650	1,698,484	1,698,484	1,698,484
Bank	Community Valley Bank	El Centro	CA	09/20/2011	Preferred Shares	2,400,000	N/A	-	-	2,400,000	Dividend	1/2/2014	6,000	75,000	75,000	75,000
Bank	Continental Bancorporation	Salt Lake City	UT	09/22/2011	Senior Securities	4,724,000	N/A	-	4,724,000	-	Interest	N/A	-	554,716	554,716	5,278,716
Bank	County Bancorp, Inc.	Manitowoc	WI	08/23/2011	Preferred Shares	15,000,000	N/A	-	-	15,000,000	Dividend	1/2/2014	37,500	460,000	460,000	460,000
Bank	Crest Savings Bancorp, Inc.	Wildwood	NJ	08/23/2011	Preferred Shares	2,500,000	N/A	-	-	2,500,000	Dividend	1/2/2014	6,250	197,226	197,226	197,226
Bank	Crestmark Bancorp, Inc.	Troy	MI	08/09/2011	Preferred Shares	8,250,000	N/A	-	-	8,250,000	Dividend	1/2/2014	20,625	197,542	197,542	197,542
Bank	D. L. Evans Bancorp	Burley	ID	09/27/2011	Preferred Shares	29,891,000	N/A	-	15,000,000	14,891,000	Dividend	1/2/2014	186,138	2,900,177	2,900,177	17,900,177
Bank	Deerfield Financial Corporation	Deerfield	WI	09/08/2011	Senior Securities	3,650,000	N/A	-	-	3,650,000	Interest	1/2/2014	13,688	384,959	384,959	384,959
Bank	DNB Financial Corporation	Downingtown	PA	08/04/2011	Preferred Shares	13,000,000	N/A	-	-	13,000,000	Dividend	N/A	-	660,815	660,815	660,815
Bank	Eagle Bancorp, Inc.	Bethesda	MD	07/14/2011	Preferred Shares	56,600,000	N/A	-	-	56,600,000	Dividend	1/2/2014	141,500	1,394,561	1,394,561	1,394,561
Bank	Elmira Savings Bank (The Elmira Savings Bank, FSB)	Elmira	NY	08/25/2011	Preferred Shares	14,063,000	N/A	-	14,063,000	-	Dividend	N/A	-	1,256,286	1,256,286	15,319,286
Bank	Emclair Financial Corp.	Emlenton	PA	08/18/2011	Preferred Shares	10,000,000	N/A	-	5,000,000	5,000,000	Dividend	N/A	-	1,093,103	1,093,103	6,093,103
Bank	Enterprise Financial Services Group, Inc.	Allison Park	PA	08/25/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000	Dividend	1/2/2014	56,833	492,054	492,054	492,054
Bank	Equity Bancshares, Inc.	Wichita	KS	08/11/2011	Preferred Shares	16,372,000	N/A	-	-	16,372,000	Dividend	1/2/2014	40,930	699,068	699,068	699,068
Bank	Evolve Bancorp, Inc.	Cordova	TN	08/09/2011	Preferred Shares	4,699,000	N/A	-	-	4,699,000	Dividend	1/2/2014	11,748	114,603	114,603	114,603
Bank	F & M Bancorporation, Inc.	Tulsa	OK	09/21/2011	Preferred Shares	38,222,000	N/A	-	-	38,222,000	Dividend	1/2/2014	95,555	870,612	870,612	870,612
Bank	Farmers State Bankshares, Inc.	Holton	KS	07/21/2011	Preferred Shares	700,000	N/A	-	700,000	-	Dividend	N/A	-	53,712	53,712	753,712
Bank	FB Bancorp	San Antonio	TX	08/25/2011	Preferred Shares	12,000,000	N/A	-	-	12,000,000	Dividend	1/2/2014	30,000	552,279	552,279	552,279
Bank	FCB Bancorp, Inc.	Louisville	KY	09/22/2011	Preferred Shares	9,759,000	N/A	-	-	9,759,000	Dividend	1/2/2014	121,988	1,101,374	1,101,374	1,101,374
Bank	Financial Security Corporation	Basin	WY	07/21/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000	Dividend	1/2/2014	12,500	166,111	166,111	166,111
Bank	Financial Services of Winger, Inc.	Fosston	MN	09/01/2011	Senior Securities	4,069,000	N/A	-	1,018,000	3,051,000	Interest	1/2/2014	11,441	167,152	167,152	1,185,152
Bank	FineMark Holdings, Inc.	Fort Myers	FL	09/21/2011	Preferred Shares	5,665,000	N/A	-	-	5,665,000	Dividend	N/A	-	135,331	135,331	135,331
Bank	First American Investment, Inc.	Hudson	WI	09/08/2011	Senior Securities	1,705,710	N/A	-	-	1,705,710	Interest	1/2/2014	6,396	70,725	70,725	70,725
Bank	First Bancorp	Troy	NC	09/01/2011	Preferred Shares	63,500,000	N/A	-	-	63,500,000	Dividend	1/2/2014	158,750	4,437,084	4,437,084	4,437,084
Bank	First Bank of Charleston Inc.	Charleston	WV	07/21/2011	Preferred Shares	3,345,000	N/A	-	-	3,345,000	Dividend	1/2/2014	8,363	244,733	244,733	244,733
Bank	First Bankers Trustshares, Inc.	Quincy	IL	09/08/2011	Preferred Shares	10,000,000	N/A	-	-	10,000,000	Dividend	1/2/2014	25,000	237,778	237,778	237,778
Bank	First Busey Corporation	Champaign	IL	08/25/2011	Preferred Shares	72,664,000	N/A	-	-	72,664,000	Dividend	1/2/2014	908,300	8,538,020	8,538,020	8,538,020
Bank	First California Financial Group, Inc.	Westlake Village	CA	07/14/2011	Preferred Shares	25,000,000	N/A	-	25,000,000	-	Dividend	N/A	-	2,288,741	2,288,741	27,288,741
Bank	First Colebrook Bancorp, Inc.	Colebrook	NH	09/22/2011	Preferred Shares	8,623,000	N/A	-	-	8,623,000	Dividend	N/A	-	340,898	340,898	340,898
Bank	First Community Financial Corporation	Elgin	IL	09/01/2011	Preferred Shares	6,100,000	N/A	-	-	6,100,000	Dividend	1/2/2014	26,470	357,617	357,617	357,617
Bank	First Eldorado Bancshares, Inc.	Eldorado	IL	09/07/2011	Senior Securities	3,000,000	N/A	-	-	3,000,000	Interest	N/A	-	216,643	216,643	216,643
Bank	First Federal Bancorp, Inc.	Lake City	FL	08/23/2011	Preferred Shares	20,000,000	N/A	-	20,000,000	-	Dividend	N/A	-	400,244	400,244	20,400,244
Bank	First Financial Bancshares, Inc.	Lawrence	KS	09/22/2011	Senior Securities	3,905,000	N/A	-	3,905,000	-	Interest	N/A	-	265,319	265,319	4,170,319
Bank	First Green Bancorp, Inc. (First Green Bank)	Eustis	FL	09/20/2011	Preferred Shares	4,727,000	N/A	-	-	4,727,000	Dividend	1/2/2014	11,818	107,802	107,802	107,802
Bank	First Guaranty Bancshares, Inc.	Hammond	LA	09/22/2011	Preferred Shares	39,435,000	N/A	-	-	39,435,000	Dividend	1/2/2014	98,588	3,227,131	3,227,131	3,227,131
Bank	First Menasha Bancshares, Inc.	Neeah	WI	09/15/2011	Preferred Shares	10,000,000	N/A	-	-	10,000,000	Dividend	1/2/2014	25,000	604,079	604,079	604,079
Bank	First Merchants Corporation	Muncie	IN	09/22/2011	Preferred Shares	90,782,940	N/A	-	90,782,940	-	Dividend	N/A	-	8,167,296	8,167,296	98,950,236
Bank	First NBC Bank Holding Company	New Orleans	LA	08/04/2011	Preferred Shares	37,935,000	N/A	-	-	37,935,000	Dividend	1/2/2014	94,838	1,044,266	1,044,266	1,044,266
Bank	First Northern Community Bancorp	Dixon	CA	09/15/2011	Preferred Shares	22,847,000	N/A	-	10,000,000	12,847,000	Dividend	1/2/2014	144,258	2,156,118	2,156,118	12,156,118
Bank	First Partners Bank (SouthCity Bank)	Vestavia Hills	AL	07/14/2011	Preferred Shares	5,200,000	N/A	-	-	5,200,000	Dividend	1/2/2014	13,000	128,122	128,122	128,122
Bank	First Resource Bank	Exton	PA	09/15/2011	Preferred Shares	5,083,000	N/A	-	-	5,083,000	Dividend	1/2/2014	12,708	293,031	293,031	293,031
Bank	First Robinson Financial Corporation	Robinson	IL	08/23/2011	Preferred Shares	4,900,000	N/A	-	-	4,900,000	Dividend	1/2/2014	12,250	115,422	115,422	115,422
Bank	First Savings Financial Group, Inc.	Clarksville	IN	08/11/2011	Preferred Shares	17,120,000	N/A	-	-	17,120,000	Dividend	1/2/2014	42,800	500,342	500,342	500,342
Bank	First Service Bancshares, Inc.	Greenbrier	AR	09/08/2011	Senior Securities	7,716,000	N/A	-	-	7,716,000	Interest	1/2/2014	148,533	1,374,755	1,374,755	1,374,755
Bank	First State Holding Co. (Wilber Co.)	Lincoln	NE	09/07/2011	Senior Securities	12,000,000	N/A	-	-	12,000,000	Interest	1/2/2014	45,000	681,786	681,786	681,786
Bank	First Texas BHC, Inc.	Fort Worth	TX	09/15/2011	Preferred Shares	29,822,000	N/A	-	-	29,822,000	Dividend	1/2/2014	74,555	714,164	714,164	714,164
Bank	Fisher Bancorp, Inc.	Fisher	IL	09/15/2011	Senior Securities	1,000,000	N/A	-	500,000	500,000	Interest	1/2/2014	1,875	86,959	86,959	586,959
Bank	Florida Business BancGroup, Inc.	Tampa	FL	09/22/2011	Preferred Shares	15,360,000	N/A	-	-	15,360,000	Dividend	1/2/2014	38,400	706,237	706,237	706,237
Bank	Florida Community Bankshares, Inc.	Ocala	FL	09/15/2011	Preferred Shares	17,000,000	N/A	-	7,000,000	10,000,000	Dividend	1/2/2014	125,000	1,877,361	1,877,361	8,877,361
Bank	Florida Traditions Bank	Dade City	FL	07/12/2011	Preferred Shares	8,800,000	N/A	-	8,800,000	-	Dividend	N/A	-	275,000	275,000	9,075,000
Bank	FNB Bancorp	South San Francisco	CA	09/15/2011	Preferred Shares	12,600,000	1/23/2014	9,450,000	12,600,000	-	Dividend and Fee	1/2/2014	118,125	1,394,663	1,342,688	N/A
												1/23/2014	40,425	1,394,663	1,383,113	N/A
												1/29/2014	11,550	1,394,663	1,394,663	13,994,663
Bank	Fortune Financial Corporation	Arnold	MO	09/15/2011	Preferred Shares	3,255,000	N/A	-	-	3,255,000	Dividend	N/A	-	373,421	332,733	332,733
Bank	Founders Bancorp	San Luis Obispo	CA	07/14/2011	Preferred Shares	4,178,000	N/A	-	-	4,178,000	Dividend	1/2/2014	10,445	173,374	173,374	173,374
Bank	Franklin Financial Network, Inc.	Franklin	TN	09/27/2011	Preferred Shares	10,000,000	N/A	-	-	10,000,000	Dividend	1/2/2014	25,000	566,466	566,466	566,466
Bank	Franklin Security Bancorp, Inc.	Wilkes-Barre	PA	09/08/2011	Preferred Shares	6,955,000	N/A	-	-	6,955,000	Dividend	1/2/2014	17,388	308,004	308,004	308,004
Bank	Freedom Bancshares, Inc.	Overland Park	KS	07/19/2011	Preferred Shares	4,000,000	N/A	-	-	4,000,000	Dividend	1/2/2014	10,000	100,276	100,276	100,276
Bank	Freedom Bank	Maywood	NJ	09/20/2011	Preferred Shares	4,000,000	N/A	-	-	4,000,000	Dividend	1/2/2014	10,000	102,778	102,778	102,778
Bank	Frontier Bancshares, Inc.	Austin	TX	09/14/2011	Senior Securities	6,184,000	N/A	-	-	6,184,000	Interest	1/2/2014	23,190	285,512	285,512	285,512
Bank	FVNB Corp.	Victoria	TX	08/23/2011	Preferred Shares	18,000,000	N/A	-	18,000,000	-	Dividend	N/A	-	790,500	790,500	18,790,500
Bank	GBC Holdings, Inc.	Los Angeles	CA	08/25/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000	Dividend	1/2/2014	12,500	329,912	329,912	329,912
Bank	Grand Capital Corporation	Tulsa	OK	09/08/2011	Preferred Shares	5,200,000	N/A	-	5,200,000	-	Dividend	N/A	-	303,333	303,333	5,503,333

Bank	GrandSouth Bancorporation	Greenville	SC	09/08/2011	Preferred Shares	15,422,000	N/A	-	-	15,422,000	Dividend	1/2/2014	38,555	416,716	416,716	416,716
Bank	Great Southern Bancorp, Inc.	Springfield	MO	08/18/2011	Preferred Shares	57,943,000	N/A	-	-	57,943,000	Dividend	1/2/2014	144,858	1,905,546	1,905,546	1,905,546
Bank	Greater Rochester Bancorp, Inc.	Rochester	NY	07/28/2011	Preferred Shares	7,000,000	N/A	-	-	7,000,000	Dividend	1/2/2014	17,500	169,750	169,750	169,750
Bank	Guaranty Bancorp, Inc.	Woodsville	NH	09/15/2011	Preferred Shares	7,000,000	N/A	-	-	7,000,000	Dividend	1/2/2014	17,500	424,588	424,588	424,588
Bank	Gulfstream Bancshares, Inc.	Stuart	FL	08/18/2011	Preferred Shares	7,500,000	N/A	-	7,500,000	-	Dividend	N/A	-	844,792	844,792	8,344,792
Bank	Happy Bancshares, Inc.	Amarillo	TX	09/07/2011	Preferred Shares	31,929,000	N/A	-	-	31,929,000	Dividend	1/2/2014	79,823	739,689	739,689	739,689
Bank	Harmony Bank	Jackson	NJ	09/15/2011	Preferred Shares	3,500,000	N/A	-	-	3,500,000	Dividend	1/2/2014	8,750	80,694	80,694	80,694
Bank	Heartland Bancorp, Inc.	Bloomington	IL	09/21/2011	Senior Securities	25,000,000	N/A	-	-	25,000,000	Interest	1/2/2014	387,500	3,965,171	3,965,171	3,965,171
Bank	Heartland Financial USA, Inc.	Dubuque	IA	09/15/2011	Preferred Shares	81,698,000	N/A	-	-	81,698,000	Dividend	1/2/2014	204,245	5,696,166	5,696,166	5,696,166
Bank	Heritage Bancshares Group, Inc.	Willmar	MN	09/22/2011	Senior Securities	11,000,000	N/A	-	-	11,000,000	Interest	1/2/2014	41,250	1,435,946	1,435,946	1,435,946
Bank	Heritage Bankshares, Inc.	Norfolk	VA	08/11/2011	Preferred Shares	7,800,000	N/A	-	-	7,800,000	Dividend	1/2/2014	19,500	315,069	315,069	315,069
Bank	Highlands Bancorp, Inc.	Vernon	NJ	09/22/2011	Preferred Shares	6,853,000	N/A	-	-	6,853,000	Dividend	1/2/2014	17,133	162,679	162,679	162,679
Bank	Hilltop Holdings, Inc. (PlainsCapital Corporation)	Dallas	TX	09/27/2011	Preferred Shares	114,068,000	N/A	-	-	114,068,000	Dividend	1/2/2014	1,341,923	8,778,774	8,778,774	8,778,774
Bank	HomeBancorp, Inc.	Tampa	FL	08/25/2011	Preferred Shares	7,398,000	N/A	-	-	7,398,000	Dividend	1/2/2014	45,435	769,905	769,905	769,905
Bank	Hopewell Valley Community Bank	Pennington	NJ	07/28/2011	Preferred Shares	11,000,000	N/A	-	-	11,000,000	Dividend	1/2/2014	27,500	266,750	266,750	266,750
Bank	Horizon Bancorp	Michigan City	IN	08/25/2011	Preferred Shares	12,500,000	N/A	-	-	12,500,000	Dividend	1/2/2014	31,250	945,213	945,213	945,213
Bank	Howard Bancorp, Inc.	Ellicott City	MD	09/22/2011	Preferred Shares	12,562,000	N/A	-	-	12,562,000	Dividend	1/2/2014	31,405	953,566	953,566	953,566
Bank	Huron Valley State Bank	Milford	MI	07/19/2011	Preferred Shares	2,597,000	N/A	-	-	2,597,000	Dividend	1/2/2014	6,493	67,378	67,378	67,378
Bank	Hyde Park Bancorp, Inc.	Hyde Park	MA	09/22/2011	Preferred Shares	18,724,000	N/A	-	-	18,724,000	Dividend	N/A	-	1,672,352	1,676,605	1,676,605
Bank	Illinois State Bancorp, Inc.	Chicago	IL	09/22/2011	Preferred Shares	13,368,000	N/A	-	-	13,368,000	Dividend	1/2/2014	33,420	618,700	618,700	618,700
Bank	Indebancorp	Oak Harbor	OH	09/21/2011	Preferred Shares	2,000,000	N/A	-	2,000,000	-	Dividend	N/A	-	93,322	93,322	2,093,322
Bank	Independent Holdings, Inc.	Memphis	TN	08/16/2011	Preferred Shares	34,900,000	N/A	-	-	34,900,000	Dividend	1/2/2014	118,060	2,778,285	2,778,285	2,778,285
Bank	InsCorp, Inc.	Nashville	TN	09/27/2011	Preferred Shares	3,000,000	N/A	-	-	3,000,000	Dividend	N/A	-	77,500	77,500	77,500
Bank	Insight Bank	Columbus	OH	07/19/2011	Preferred Shares	4,250,000	N/A	-	-	4,250,000	Dividend	1/2/2014	10,625	104,125	104,125	104,125
Bank	Island Bancorp, Inc.	Edgartown	MA	08/11/2011	Preferred Shares	4,000,000	N/A	-	-	4,000,000	Dividend	1/2/2014	10,000	95,556	95,556	95,556
Bank	Jefferson Bank of Florida	Oldsmar	FL	08/04/2011	Preferred Shares	3,367,000	N/A	-	-	3,367,000	Dividend	1/2/2014	8,418	82,678	82,678	82,678
Bank	Joaquin Bankshares Inc.	Huntington	TX	09/13/2011	Senior Securities	3,908,000	N/A	-	-	3,908,000	Interest	N/A	-	214,918	214,918	214,918
Bank	Jonestown Bank and Trust Company	Jonestown	PA	08/16/2011	Preferred Shares	4,000,000	N/A	-	-	4,000,000	Dividend	N/A	-	95,000	95,000	95,000
Bank	Katahdin Bankshares Corp.	Houlton	ME	08/18/2011	Preferred Shares	11,000,000	N/A	-	-	11,000,000	Dividend	1/2/2014	27,500	301,278	301,278	301,278
Bank	Kerkhoven Bancshares, Inc.	Kerkhoven	MN	09/13/2011	Senior Securities	1,500,000	N/A	-	-	1,500,000	Interest	1/2/2014	5,625	71,705	71,705	71,705
Bank	Kinderhook Bank Corp.	Kinderhook	NY	08/09/2011	Preferred Shares	7,000,000	N/A	-	-	7,000,000	Dividend	N/A	-	173,351	173,351	173,351
Bank	Landmark Community Bank	Collierville	TN	09/20/2011	Preferred Shares	8,000,000	N/A	-	-	8,000,000	Dividend	N/A	-	182,444	182,444	182,444
Bank	LCA Bank Corporation	Park City	UT	09/01/2011	Preferred Shares	2,727,000	N/A	-	-	2,727,000	Dividend	1/2/2014	8,108	212,686	212,686	212,686
Bank	Leader Bancorp, Inc.	Arlington	MA	08/30/2011	Preferred Shares	12,852,000	N/A	-	-	12,852,000	Dividend	1/2/2014	32,130	435,146	435,146	435,146
Bank	Level One Bancorp, Inc.	Farmington Hills	MI	06/30/2011	Preferred Shares	11,301,000	N/A	-	-	11,301,000	Dividend	1/2/2014	28,253	304,185	304,185	304,185
Bank	Liberty Bancorp, Inc.	Liberty	MO	08/23/2011	Preferred Shares	16,169,000	N/A	-	-	16,169,000	Dividend	1/2/2014	40,423	955,821	955,821	955,821
Bank	Liberty Bancshares, Inc.	Springfield	MO	08/18/2011	Preferred Shares	22,995,000	N/A	-	22,995,000	-	Dividend	N/A	-	1,564,938	1,564,938	24,559,938
Bank	Liberty Bancshares, Inc.	Jonesboro	AR	07/21/2011	Preferred Shares	52,500,000	N/A	-	52,500,000	-	Dividend	N/A	-	5,874,169	5,874,169	58,374,169
Bank	Liberty Capital Bancshares, Inc.	Addison	TX	09/15/2011	Senior Securities	1,500,000	N/A	-	-	1,500,000	Interest	N/A	-	53,166	53,166	53,166
Bank	Liberty Financial Services, Inc.	Sioux City	IA	09/22/2011	Preferred Shares	7,000,000	N/A	-	-	7,000,000	Dividend	1/2/2014	17,500	293,158	293,158	293,158
Bank	Live Oak Bancshares, Inc.	Wilmington	NC	09/13/2011	Senior Securities	6,800,000	N/A	-	-	6,800,000	Interest	1/2/2014	25,500	328,289	328,289	328,289
Bank	Lowndes Bancshares, Inc.	Valdosta	GA	08/25/2011	Preferred Shares	6,000,000	N/A	-	-	6,000,000	Dividend	1/2/2014	15,000	159,998	159,998	159,998
Bank	Magna Bank	Memphis	TN	08/18/2011	Preferred Shares	18,350,000	N/A	-	-	18,350,000	Dividend	1/2/2014	45,875	768,460	768,460	768,460
Bank	Magnolia Bancshares Inc.	Hodgenville	KY	09/13/2011	Senior Securities	2,000,000	N/A	-	-	2,000,000	Interest	1/2/2014	34,034	324,840	324,840	324,840
Bank	Marquis Bank	Coral Gables	FL	09/14/2011	Preferred Shares	3,500,000	N/A	-	-	3,500,000	Dividend	1/2/2014	8,750	80,403	80,403	80,403
Bank	McLaughlin Bancshares, Inc.	Rails	TX	08/11/2011	Preferred Shares	6,600,000	N/A	-	-	6,600,000	Dividend	1/2/2014	16,500	205,643	205,643	205,643
Bank	McLeod Bancshares, Inc.	Shorewood	MN	08/18/2011	Preferred Shares	6,000,000	N/A	-	-	6,000,000	Dividend	1/2/2014	75,000	710,833	710,833	710,833
Bank	Meadows Bank	Las Vegas	NV	09/22/2011	Preferred Shares	8,500,000	N/A	-	-	8,500,000	Dividend	1/2/2014	21,250	210,375	210,375	210,375
Bank	Medallion Bank	Salt Lake City	UT	07/21/2011	Preferred Shares	26,303,000	N/A	-	-	26,303,000	Dividend	N/A	-	642,962	642,962	642,962
Bank	Mercantile Capital Corporation	Boston	MA	08/04/2011	Preferred Shares	7,000,000	N/A	-	7,000,000	-	Dividend	N/A	-	73,889	73,889	7,073,889
Bank	Merchants and Manufacturers Bank Corporation	Joliet	IL	09/08/2011	Preferred Shares	6,800,000	N/A	-	-	6,800,000	Dividend	1/2/2014	17,000	194,351	194,351	194,351
Bank	Merchants and Planters Bancshares, Inc.	Bolivar	TN	09/08/2011	Preferred Shares	2,000,000	N/A	-	-	2,000,000	Dividend	1/2/2014	5,000	59,833	59,833	59,833
Bank	MidSouth Bancorp, Inc.	LaFayette	LA	08/25/2011	Preferred Shares	32,000,000	N/A	-	-	32,000,000	Dividend	1/2/2014	80,000	3,039,083	3,039,083	3,039,083
Bank	MidWest Bancorporation, Inc.	Eden Prairie	MN	09/07/2011	Senior Securities	5,115,000	N/A	-	-	5,115,000	Interest	N/A	-	211,855	211,855	211,855
Bank	MillStone Bank	Doylestown	PA	09/13/2011	Preferred Shares	5,100,000	N/A	-	-	5,100,000	Dividend	1/2/2014	12,750	126,933	126,933	126,933
Bank	Moneytree Corporation	Lenoir City	TN	09/15/2011	Preferred Shares	9,992,000	N/A	-	-	9,992,000	Dividend	1/2/2014	34,230	789,029	789,029	789,029
Bank	Monument Bank	Doylestown	PA	07/19/2011	Preferred Shares	2,970,000	N/A	-	-	2,970,000	Dividend	1/2/2014	7,425	73,095	73,095	73,095
Bank	Monument Bank	Bethesda	MD	08/11/2011	Preferred Shares	11,355,000	N/A	-	2,840,000	8,515,000	Dividend	N/A	-	427,905	427,905	3,267,905
Bank	Morgan Capital Corporation	Fort Morgan	CO	08/30/2011	Senior Securities	3,250,000	N/A	-	-	3,250,000	Interest	1/2/2014	12,188	113,885	113,885	113,885
Bank	MutualFirst Financial, Inc.	Muncie	IN	08/25/2011	Preferred Shares	28,923,000	N/A	-	28,923,000	-	Dividend	N/A	-	3,209,037	3,209,037	32,132,037
Bank	MVB Financial Corp.	Fairmont	WV	09/08/2011	Preferred Shares	8,500,000	N/A	-	-	8,500,000	Dividend	1/2/2014	21,250	265,035	265,035	265,035
Bank	New England Bancorp, Inc.	Hyannis	MA	08/09/2011	Preferred Shares	4,000,000	N/A	-	-	4,000,000	Dividend	1/2/2014	10,000	99,333	99,333	99,333
Bank	New Hampshire Thrift Bancshares, Inc. [3]	Newport	NH	08/25/2011	Preferred Shares	20,000,000	N/A	-	-	23,000,000	Dividend	1/2/2014	57,500	1,309,852	1,309,852	1,309,852
Bank	Nicoret Bankshares, Inc.	Green Bay	WI	09/01/2011	Preferred Shares	24,400,000	N/A	-	-	24,400,000	Dividend	1/2/2014	61,000	2,602,667	2,602,667	2,602,667
Bank	Northern Bankshares, Inc.	McFarland	WI	09/07/2011	Senior Securities	22,000,000	N/A	-	-	22,000,000	Interest	1/2/2014	82,500	2,782,768	2,782,768	2,782,768
Bank	Northway Financial, Inc.	Berlin	NH	09/15/2011	Preferred Shares	23,593,000	N/A	-	-	23,593,000	Dividend	1/2/2014	58,983	1,147,973	1,147,973	1,147,973

Bank	Oak Valley Bancorp	Oakdale	CA	08/11/2011	Preferred Shares	13,500,000	N/A	-	13,500,000	-	Dividend	N/A	-	781,875	781,875	14,281,875
Bank	Osborne Investments, Inc.	Osborne	KS	09/07/2011	Senior Securities	1,000,000	N/A	-	-	1,000,000	Interest	N/A	-	34,750	34,750	34,750
Bank	Ouachita Bancshares Corp.	Monroe	LA	09/08/2011	Senior Securities	17,930,000	N/A	-	-	17,930,000	Interest	1/2/2014	67,238	1,350,537	1,350,537	1,350,537
Bank	Ovation Holdings, Inc.	Naples	FL	09/15/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000	Dividend	1/2/2014	12,500	273,857	273,857	273,857
Bank	Pacific Coast Bankers' Bancshares	Walnut Creek	CA	07/28/2011	Preferred Shares	11,960,000	1/30/2014	11,960,000	11,960,000	-	Dividend and Fee	1/2/2014	209,300	1,596,660	1,596,660	N/A
												1/30/2014	86,710	1,596,660	1,596,660	13,556,660
Bank	Park Sterling Corporation (Citizens South Banking Corporation)	Charlotte	NC	09/22/2011	Preferred Shares	20,500,000	N/A	-	20,500,000	-	Dividend	N/A	-	838,619	838,619	21,338,619
Bank	Partners Bank of California	Mission Viejo	CA	09/27/2011	Preferred Shares	2,463,000	N/A	-	-	2,463,000	Dividend	1/2/2014	6,158	61,849	61,849	61,849
Bank	Pathfinder Bancorp, Inc.	Oswego	NY	09/01/2011	Preferred Shares	13,000,000	N/A	-	-	13,000,000	Dividend	N/A	-	601,934	636,625	636,625
Bank	Penn Liberty Financial Corp.	Wayne	PA	09/01/2011	Preferred Shares	20,000,000	N/A	-	-	20,000,000	Dividend	1/2/2014	50,000	545,050	545,050	545,050
Bank	People First Bancshares, Inc.	Pana	IL	09/15/2011	Senior Securities	9,198,000	N/A	-	-	9,198,000	Interest	1/2/2014	34,493	737,242	737,242	737,242
Bank	Peoples Bancorp	Lynden	WA	08/04/2011	Preferred Shares	18,000,000	N/A	-	18,000,000	-	Dividend	N/A	-	1,050,615	1,050,615	19,050,615
Bank	PFSB Bancorporation, Inc.	Pigeon Falls	WI	08/25/2011	Preferred Shares	1,500,000	N/A	-	-	1,500,000	Dividend	1/2/2014	3,750	116,380	116,380	116,380
Bank	Phoenix Bancorp, Inc.	Minersville	PA	07/19/2011	Preferred Shares	3,500,000	N/A	-	875,000	2,625,000	Dividend	1/2/2014	6,563	92,744	92,744	967,744
Bank	Pioneer Bank, SSB	Drippings Springs	TX	06/30/2011	Preferred Shares	3,004,000	N/A	-	-	3,004,000	Dividend	1/2/2014	7,510	75,229	75,229	75,229
Bank	Planters Financial Group, Inc.	Clarksville	TN	09/13/2011	Senior Securities	20,000,000	N/A	-	-	20,000,000	Interest	1/2/2014	75,000	1,146,424	1,146,424	1,146,424
Bank	Platinum Bancorp, Inc.	Oakdale	MN	09/21/2011	Senior Securities	4,453,000	N/A	-	-	4,453,000	Interest	N/A	-	152,144	152,144	152,144
Bank	Platinum Bank Holding Co. (Platinum Bank)	Brandon	FL	09/15/2011	Senior Securities	13,800,000	N/A	-	-	13,800,000	Interest	1/2/2014	51,750	1,420,319	1,420,319	1,420,319
Bank	Premara Financial, Inc.	Charlotte	NC	09/22/2011	Preferred Shares	6,238,000	N/A	-	-	6,238,000	Dividend	1/2/2014	15,595	511,507	511,507	511,507
Bank	Prime Banc Corp.	Dieterich	IL	08/25/2011	Preferred Shares	10,000,000	N/A	-	-	10,000,000	Dividend	1/2/2014	25,000	399,564	399,564	399,564
Bank	Prime Bank Group	Edmond	OK	08/30/2011	Senior Securities	4,456,000	N/A	-	-	4,456,000	Interest	1/2/2014	16,710	156,146	156,146	156,146
Bank	ProAmerica Bank (Promérica Bank)	Los Angeles	CA	09/27/2011	Preferred Shares	3,750,000	N/A	-	-	3,750,000	Dividend	N/A	-	94,167	94,167	94,167
Bank	Progressive Bancorp, Inc.	Monroe	LA	07/26/2011	Preferred Shares	12,000,000	N/A	-	-	12,000,000	Dividend	1/2/2014	30,000	775,286	775,286	775,286
Bank	Providence Bank	Rocky Mount	NC	09/15/2011	Preferred Shares	4,250,000	N/A	-	-	4,250,000	Dividend	1/2/2014	10,625	135,034	135,034	135,034
Bank	Provident Bancorp, Inc.	Amesbury	MA	09/13/2011	Preferred Shares	17,145,000	N/A	-	-	17,145,000	Dividend	N/A	-	468,073	468,073	468,073
Bank	Puget Sound Bank	Bellevue	WA	08/11/2011	Preferred Shares	9,886,000	N/A	-	-	9,886,000	Dividend	1/2/2014	24,715	236,166	236,166	236,166
Bank	QCR Holdings, Inc.	Moline	IL	09/15/2011	Preferred Shares	40,090,000	N/A	-	10,223,000	29,867,000	Dividend	1/2/2014	373,338	3,829,649	3,829,649	14,052,649
Bank	Redwood Capital Bancorp	Eureka	CA	07/21/2011	Preferred Shares	7,310,000	N/A	-	-	7,310,000	Dividend	N/A	-	340,893	340,893	340,893
Bank	Redwood Financial, Inc.	Redwood Falls	MN	08/18/2011	Preferred Shares	6,425,000	N/A	-	-	6,425,000	Dividend	1/2/2014	10,526	307,125	307,125	307,125
Bank	Regal Bank	Livingston	NJ	09/07/2011	Preferred Shares	7,000,000	N/A	-	-	7,000,000	Dividend	1/2/2014	17,500	162,167	162,167	162,167
Bank	Regent Capital Corporation	Nowata	OK	07/21/2011	Preferred Shares	3,350,000	N/A	-	-	3,350,000	Dividend	1/2/2014	8,375	158,771	158,771	158,771
Bank	Resurgens Bancorp	Atlanta	GA	09/08/2011	Senior Securities	2,967,000	N/A	-	-	2,967,000	Interest	1/2/2014	11,126	147,946	147,946	147,946
Bank	Rock Bancshares, Inc.	Little Rock	AR	09/07/2011	Senior Securities	6,742,000	N/A	-	-	6,742,000	Interest	1/2/2014	25,283	234,285	234,285	234,285
Bank	Rockport National Bancorp, Inc.	Rockport	MA	08/11/2011	Preferred Shares	3,000,000	N/A	-	-	3,000,000	Dividend	1/2/2014	7,500	138,888	138,888	138,888
Bank	Salisbury Bancorp, Inc.	Lakeville	CT	08/25/2011	Preferred Shares	16,000,000	N/A	-	-	16,000,000	Dividend	1/2/2014	40,000	487,124	487,124	N/A
												1/31/2014	6,102	487,124	487,124	487,124
Bank	SBT Bancorp, Inc.	Simsbury	CT	08/11/2011	Preferred Shares	9,000,000	N/A	-	-	9,000,000	Dividend	N/A	-	318,349	318,349	318,349
Bank	Seacoast Commerce Bank	Chula Vista	CA	09/01/2011	Preferred Shares	4,000,000	N/A	-	-	4,000,000	Dividend	1/2/2014	10,000	106,667	106,667	106,667
Bank	Security Business Bancorp	San Diego	CA	07/14/2011	Preferred Shares	8,944,500	N/A	-	8,944,500	-	Dividend	N/A	-	86,464	86,464	9,030,964
Bank	Security California Bancorp	Riverside	CA	09/15/2011	Preferred Shares	7,200,000	N/A	-	-	7,200,000	Dividend	1/2/2014	18,000	188,400	188,400	188,400
Bank	Security State Bancshares, Inc.	Charleston	MO	09/22/2011	Preferred Shares	22,000,000	N/A	-	-	22,000,000	Dividend	N/A	-	1,014,040	1,014,040	1,014,040
Bank	Select Bancorp, Inc.	Greenville	NC	08/09/2011	Preferred Shares	7,645,000	N/A	-	-	7,645,000	Dividend	1/2/2014	19,113	183,055	183,055	183,055
Bank	Seneca-Cayuga Bancorp, Inc.	Seneca Falls	NY	09/15/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000	Dividend	1/2/2014	12,500	133,663	133,663	133,663
Bank	Sequatchie Valley Bancshares, Inc.	Dunlap	TN	09/13/2011	Senior Securities	5,000,000	N/A	-	5,000,000	-	Interest	N/A	-	759,840	759,840	5,759,840
Bank	Servisfirst Bancshares, Inc.	Birmingham	AL	06/21/2011	Preferred Shares	40,000,000	N/A	-	-	40,000,000	Dividend	1/2/2014	100,000	1,011,111	1,011,111	1,011,111
Bank	Signature Bancorporation, Inc.	Chicago	IL	09/22/2011	Preferred Shares	12,500,000	N/A	-	-	12,500,000	Dividend	1/2/2014	31,250	368,955	368,955	368,955
Bank	Silvergate Capital Corporation	La Jolla	CA	08/11/2011	Preferred Shares	12,427,000	N/A	-	5,000,000	7,427,000	Dividend	1/2/2014	66,864	1,282,508	1,282,508	6,282,508
Bank	SmartFinancial, Inc.	Pigeon Forge	TN	08/04/2011	Preferred Shares	12,000,000	N/A	-	-	12,000,000	Dividend	1/2/2014	30,000	289,000	289,000	289,000
Bank	Southern Heritage Bancshares, Inc.	Cleveland	TN	09/08/2011	Preferred Shares	5,105,000	N/A	-	-	5,105,000	Dividend	1/2/2014	12,763	217,905	217,905	217,905
Bank	Southern Illinois Bancorp, Inc.	Carmi	IL	08/25/2011	Preferred Shares	9,000,000	N/A	-	-	9,000,000	Dividend	1/2/2014	22,500	305,440	305,440	305,440
Bank	Southern Missouri Bancorp, Inc.	Poplar Bluff	MO	07/21/2011	Preferred Shares	20,000,000	N/A	-	-	20,000,000	Dividend	1/2/2014	50,000	842,771	842,771	842,771
Bank	Southern National Corporation	Andalusia	AL	09/20/2011	Senior Securities	6,000,000	N/A	-	1,500,000	4,500,000	Interest	1/2/2014	16,875	213,246	213,246	1,713,246
Bank	Southern States Bancshares, Inc.	Anniston	AL	09/22/2011	Preferred Shares	7,492,000	N/A	-	-	7,492,000	Dividend	N/A	-	170,443	170,443	170,443
Bank	Southwestern Bancorp, Inc.	Boerne	TX	09/13/2011	Senior Securities	1,500,000	N/A	-	-	1,500,000	Interest	N/A	-	108,139	108,139	108,139
Bank	Sovereign Bancshares, Inc.	Dallas	TX	09/22/2011	Preferred Shares	24,500,000	N/A	-	-	24,500,000	Dividend	1/2/2014	61,250	2,520,361	2,520,361	2,520,361
Bank	Steele Holdings, Inc.	Tyler	TX	09/20/2011	Senior Securities	8,282,000	N/A	-	-	8,282,000	Interest	1/2/2014	31,058	676,782	676,782	676,782
Bank	Steele Street Bank Corporation	Denver	CO	09/01/2011	Senior Securities	11,350,000	N/A	-	-	11,350,000	Interest	N/A	-	397,405	397,405	397,405
Bank	Stewardship Financial Corporation	Midland Park	NJ	09/01/2011	Preferred Shares	15,000,000	N/A	-	-	15,000,000	Dividend	1/2/2014	169,700	1,034,723	1,034,723	1,034,723
Bank	Stonegate Bank (Florida Shores Bancorp, Inc.)	Ft. Lauderdale	FL	08/18/2011	Preferred Shares	12,750,000	N/A	-	-	12,750,000	Dividend	N/A	-	303,521	303,521	303,521
Bank	StonehamBank, A Co-operative Bank	Stoneham	MA	09/20/2011	Senior Securities	13,813,000	N/A	-	-	13,813,000	Interest	1/2/2014	51,799	472,520	472,520	472,520
Bank	Summit State Bank	Santa Rosa	CA	08/04/2011	Preferred Shares	13,750,000	N/A	-	-	13,750,000	Dividend	1/2/2014	34,375	1,054,689	1,054,689	1,054,689
Bank	Sumner Bank & Trust	Gallatin	TN	09/26/2011	Preferred Shares	4,264,000	N/A	-	-	4,264,000	Dividend	1/2/2014	34,138	307,283	307,283	307,283
Bank	Sword Financial Corporation	Horicon	WI	09/15/2011	Senior Securities	17,000,000	N/A	-	-	17,000,000	Interest	1/2/2014	63,750	1,607,251	1,607,251	1,607,251
Bank	TCB Corporation	Greenwood	SC	09/08/2011	Senior Securities	8,640,000	N/A	-	-	8,640,000	Interest	N/A	-	724,063	724,063	724,063
Bank	Team Capital Bank	Bethlehem	PA	07/28/2011	Preferred Shares	22,412,000	N/A	-	-	22,412,000	Dividend	1/2/2014	56,030	550,393	550,393	550,393
Bank	The ANB Corporation	Terrell	TX	08/25/2011	Preferred Shares	37,000,000	N/A	-	-	37,000,000	Dividend	1/2/2014	92,500	2,467,959	2,467,959	2,467,959

Bank	The Bank of Santa Barbara	Santa Barbara	CA	09/22/2011	Preferred Shares	1,882,380	N/A	-	-	1,882,380	Dividend	1/2/2014	4,706	48,053	48,053	48,053
Bank	The Community Financial Corporation (Tri-County Financial Corporation)	Waldorf	MD	09/22/2011	Preferred Shares	20,000,000	N/A	-	-	20,000,000	Dividend	1/2/2014	50,000	455,000	455,000	455,000
Bank	The Landrum Company	Columbia	MO	08/18/2011	Preferred Shares	20,000,000	N/A	-	20,000,000	-	Dividend	N/A	-	1,653,431	1,653,431	21,653,431
Bank	The Nashua Bank [3]	Nashua	NH	09/08/2011	Preferred Shares	3,000,000	N/A	-	-	-	Dividend	N/A	-	56,333	56,333	56,333
Bank	The Peoples Bank of Talbotton	Talbotton	GA	09/08/2011	Preferred Shares	890,000	N/A	-	-	890,000	Dividend	1/2/2014	2,225	27,130	27,130	27,130
Bank	The Private Bank of California [4]	Los Angeles	CA	09/01/2011	Preferred Shares	10,000,000	N/A	-	-	-	Dividend	N/A	-	183,333	183,333	183,333
Bank	The State Bank of Bartley	Bartley	NE	09/22/2011	Senior Securities	2,380,000	N/A	-	-	2,380,000	Interest	N/A	-	154,178	154,178	154,178
Bank	The Victory Bancorp, Inc.	Limerick	PA	09/22/2011	Preferred Shares	3,431,000	N/A	-	-	3,431,000	Dividend	1/2/2014	8,578	78,055	78,055	78,055
Bank	Third Coast Bancshares, Inc. (Third Coast Bank SSB)	Humble	TX	08/09/2011	Preferred Shares	8,673,000	N/A	-	-	8,673,000	Dividend	1/2/2014	21,683	231,762	231,762	231,762
Bank	Town and Country Financial Corporation	Springfield	IL	09/08/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000	Dividend	1/2/2014	12,500	230,211	230,211	230,211
Bank	TowneBank	Portsmouth	VA	09/22/2011	Preferred Shares	76,458,000	N/A	-	-	76,458,000	Dividend	1/2/2014	191,145	3,305,972	3,305,972	3,305,972
Bank	Triad Bancorp, Inc.	Frontenac	MO	09/22/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000	Dividend	1/2/2014	12,500	150,972	150,972	150,972
Bank	Tri-County Financial Group, Inc.	Mendota	IL	08/16/2011	Preferred Shares	20,000,000	N/A	-	-	20,000,000	Dividend	1/2/2014	47,731	723,565	723,565	723,565
Bank	Two River Bancorp (Community Partners Bancorp)	Middletown	NJ	08/11/2011	Preferred Shares	12,000,000	N/A	-	-	12,000,000	Dividend	1/2/2014	30,000	888,452	888,452	888,452
Bank	Two Rivers Financial Group, Inc.	Burlington	IA	09/01/2011	Preferred Shares	23,240,000	N/A	-	23,240,000	-	Dividend	N/A	-	2,104,022	2,104,022	25,344,022
Bank	U&I Financial Corp	Lynnwood	WA	07/06/2011	Preferred Shares	5,500,000	N/A	-	-	5,500,000	Dividend	1/2/2014	13,750	183,181	183,181	183,181
Bank	UBT Bancshares, Inc.	Marysville	KS	08/11/2011	Preferred Shares	16,500,000	N/A	-	-	16,500,000	Dividend	1/2/2014	41,250	437,679	437,679	437,679
Bank	Union Bank & Trust Company	Oxford	NC	09/22/2011	Preferred Shares	6,200,000	N/A	-	-	6,200,000	Dividend	1/2/2014	15,500	150,260	150,260	150,260
Bank	United Community Bancorp, Inc.	Chatham	IL	09/15/2011	Senior Securities	22,262,000	N/A	-	-	22,262,000	Interest	1/2/2014	83,483	2,831,047	2,831,047	2,831,047
Bank	United Financial Banking Companies, Inc.	Vienna	VA	09/15/2011	Preferred Shares	3,000,000	1/15/2014	3,000,000	3,000,000	-	Dividend	1/2/2014	7,500	130,083	130,083	N/A
Bank	Valley Financial Group, Ltd.	Saginaw	MI	09/22/2011	Preferred Shares	2,000,000	N/A	-	-	2,000,000	Dividend	1/2/2014	5,000	46,500	46,500	46,500
Bank	Valley Green Bank	Philadelphia	PA	08/09/2011	Preferred Shares	5,000,000	N/A	-	5,000,000	-	Dividend	N/A	-	106,667	106,667	5,106,667
Bank	Veritex Holdings, Inc.	Dallas	TX	08/25/2011	Preferred Shares	8,000,000	N/A	-	-	8,000,000	Dividend	1/2/2014	20,000	188,000	188,000	188,000
Bank	Verus Acquisition Group, Inc.	Fort Collins	CO	07/14/2011	Preferred Shares	9,740,000	N/A	-	-	9,740,000	Dividend	1/2/2014	28,860	244,493	244,493	244,493
Bank	Virginia Heritage Bank	Fairfax	VA	06/30/2011	Preferred Shares	15,300,000	N/A	-	-	15,300,000	Dividend	1/2/2014	38,250	518,925	518,925	518,925
Bank	W.T.B. Financial Corporation	Spokane	WA	09/15/2011	Preferred Shares	89,142,000	N/A	-	44,571,000	44,571,000	Dividend	1/2/2014	111,428	7,492,760	7,492,760	52,063,760
Bank	WashingtonFirst Bancshares, Inc.	Reston	VA	08/04/2011	Preferred Shares	17,796,000	N/A	-	-	17,796,000	Dividend	1/2/2014	44,490	428,587	428,587	428,587
Bank	Western Alliance Bancorporation	Phoenix	AZ	09/27/2011	Preferred Shares	141,000,000	N/A	-	-	141,000,000	Dividend	1/2/2014	352,500	7,043,453	7,043,453	7,043,453
Bank	Western State Agency, Inc.	Devils Lake	ND	08/23/2011	Preferred Shares	12,000,000	N/A	-	-	12,000,000	Dividend	1/2/2014	30,000	444,667	444,667	444,667
Bank	Xenith Bancshares, Inc.	Richmond	VA	09/21/2011	Preferred Shares	8,381,000	N/A	-	-	8,381,000	Dividend	N/A	-	196,488	196,488	196,488
Bank	York Traditions Bank	York	PA	07/14/2011	Preferred Shares	5,115,000	N/A	-	-	5,115,000	Dividend	1/2/2014	12,788	374,390	374,390	374,390
CDLF	Capital Impact Partners (NCB Capital Impact)	Arlington	VA	09/22/2011	Senior Securities	8,218,000	N/A	-	-	8,218,000	Interest	N/A	-	373,919	373,919	373,919
CDLF	Community Health Center Capital Fund, Inc. (Capital Link, Inc.)	Boston	MA	09/21/2011	Senior Securities	198,000	N/A	-	-	198,000	Interest	N/A	-	9,020	9,020	9,020
CDLF	Access to Capital for Entrepreneurs, Inc. (Appalachian Community Enterprises, Inc.)	Cleveland	GA	09/21/2011	Senior Securities	188,000	N/A	-	-	188,000	Interest	N/A	-	8,564	8,564	8,564
CDLF	Boston Community Loan Fund, Inc.	Roxbury	MA	09/22/2011	Senior Securities	4,410,000	N/A	-	-	4,410,000	Interest	1/2/2014	22,050	200,655	200,655	200,655
CDLF	Bridgeway Capital, Inc.	Pittsburgh	PA	09/14/2011	Senior Securities	1,820,000	N/A	-	-	1,820,000	Interest	N/A	-	83,619	83,619	83,619
CDLF	Building Hope... A Charter School Facilities Fund	Washington	DC	09/21/2011	Senior Securities	2,091,000	N/A	-	-	2,091,000	Interest	N/A	-	95,257	95,257	95,257
CDLF	California Coastal Rural Development Corporation	Salinas	CA	09/21/2011	Senior Securities	870,000	N/A	-	-	870,000	Interest	1/3/2014	4,350	39,633	39,633	39,633
CDLF	CEN-TEX Certified Development Corporation	Austin	TX	09/21/2011	Senior Securities	489,000	N/A	-	-	489,000	Interest	N/A	-	22,277	22,277	22,277
CDLF	Charleston Citywide Local Development Corporation	Charleston	SC	09/20/2011	Senior Securities	1,000,000	N/A	-	-	1,000,000	Interest	N/A	-	45,611	45,611	45,611
CDLF	Citizen Potawatomi Community Development Corporation	Shawnee	OK	09/21/2011	Senior Securities	490,000	N/A	-	-	490,000	Interest	N/A	-	22,322	22,322	22,322
CDLF	Coastal Enterprises, Inc.	Wiscasset	ME	09/21/2011	Senior Securities	2,316,000	N/A	-	-	2,316,000	Interest	N/A	-	105,507	105,507	105,507
CDLF	Colorado Enterprise Fund, Inc.	Denver	CO	09/20/2011	Senior Securities	463,000	N/A	-	-	463,000	Interest	N/A	-	21,118	21,118	21,118
CDLF	Common Capital, Inc. (The Western Massachusetts Enterprise Fund, Inc.)	Holyoke	MA	09/21/2011	Senior Securities	200,000	N/A	-	-	200,000	Interest	N/A	-	9,111	9,111	9,111
CDLF	Community First Fund	Lancaster	PA	09/20/2011	Senior Securities	862,000	N/A	-	-	862,000	Interest	1/2/2014	4,310	39,317	39,317	39,317
CDLF	Community Loan Fund of the Capital Region, Inc.	Albany	NY	09/21/2011	Senior Securities	478,000	N/A	-	478,000	-	Interest	N/A	-	12,216	12,216	490,216
CDLF	Community Reinvestment Fund, Inc.	Minneapolis	MN	09/22/2011	Senior Securities	5,100,000	N/A	-	-	5,100,000	Interest	N/A	-	232,050	232,050	232,050
CDLF	Community Ventures Corporation	Lexington	KY	09/26/2011	Senior Securities	1,045,000	N/A	-	-	1,045,000	Interest	N/A	-	47,315	47,315	47,315
CDLF	Craft3 (ShoreBank Enterprise Group, Pacific)	Ilwaco	WA	09/22/2011	Senior Securities	1,867,000	N/A	-	-	1,867,000	Interest	1/2/2014	9,335	84,949	84,949	84,949
CDLF	ECDC Enterprise Development Group	Arlington	VA	09/20/2011	Senior Securities	320,000	N/A	-	-	320,000	Interest	N/A	-	14,596	14,596	14,596
CDLF	Economic and Community Development Institute, Inc.	Columbus	OH	09/20/2011	Senior Securities	203,000	N/A	-	-	203,000	Interest	1/2/2014	1,015	9,259	9,259	9,259
CDLF	Enterprise Community Loan Fund, Inc.	Columbia	MD	09/21/2011	Senior Securities	8,817,000	N/A	-	-	8,817,000	Interest	N/A	-	401,663	401,663	401,663
CDLF	Federation of Appalachian Housing Enterprises, Inc.	Berea	KY	09/15/2011	Senior Securities	2,063,000	N/A	-	-	2,063,000	Interest	1/2/2014	10,315	94,669	94,669	94,669
CDLF	Forward Community Investments, Inc.	Madison	WI	09/15/2011	Senior Securities	470,000	N/A	-	-	470,000	Interest	1/2/2014	2,350	21,568	21,568	21,568
CDLF	Greater New Haven Community Loan Fund	New Haven	CT	09/13/2011	Senior Securities	525,000	N/A	-	-	525,000	Interest	N/A	-	24,150	24,150	24,150
CDLF	IFF	Chicago	IL	09/15/2011	Senior Securities	8,294,000	N/A	-	-	8,294,000	Interest	1/2/2014	41,470	380,602	380,602	380,602
CDLF	Impact Seven, Incorporated	Almena	WI	09/26/2011	Senior Securities	4,000,000	N/A	-	-	4,000,000	Interest	1/3/2014	20,000	181,111	181,111	181,111
CDLF	La Fuerza Unida Community Development Corporation	East Norwich	NY	09/22/2011	Senior Securities	42,000	N/A	-	-	42,000	Interest	1/6/2014	210	1,911	1,911	1,911
CDLF	Leviticus 25:23 Alternative Fund, Inc.	Elmsford	NY	09/22/2011	Senior Securities	750,000	N/A	-	-	750,000	Interest	1/2/2014	3,750	34,125	34,125	34,125
CDLF	Low Income Investment Fund	San Francisco	CA	09/15/2011	Senior Securities	7,490,000	N/A	-	-	7,490,000	Interest	1/2/2014	37,450	343,708	343,708	343,708
CDLF	Lowcountry Housing Trust, Incorporated	North Charleston	SC	09/21/2011	Senior Securities	392,000	N/A	-	-	392,000	Interest	1/2/2014	1,960	17,858	17,858	17,858
CDLF	Midwest Minnesota Community Development Corporation	Detroit Lakes	MN	09/14/2011	Senior Securities	4,600,000	N/A	-	-	4,600,000	Interest	1/2/2014	23,000	211,344	211,344	211,344
CDLF	Montana Community Development Corporation	Missoula	MT	09/15/2011	Senior Securities	585,000	N/A	-	-	585,000	Interest	N/A	-	26,845	26,845	26,845
CDLF	Mountain BizCapital, Inc.	Asheville	NC	09/26/2011	Senior Securities	197,000	N/A	-	-	197,000	Interest	1/7/2014	985	8,920	8,920	8,920
CDLF	Nebraska Enterprise Fund	Oakland	NE	09/21/2011	Senior Securities	197,000	N/A	-	-	197,000	Interest	N/A	-	8,974	8,974	8,974

CDLF	Nonprofits Assistance Fund	Minneapolis	MN	09/21/2011	Senior Securities	686,000	N/A	-	-	686,000	Interest	1/2/2014	3,430	31,251	31,251	31,251
CDLF	Northeast South Dakota Economic Corporation	Sisseton	SD	09/21/2011	Senior Securities	1,000,000	N/A	-	-	1,000,000	Interest	N/A	-	45,556	45,556	45,556
CDLF	Northside Community Development Fund	Pittsburgh	PA	09/22/2011	Senior Securities	250,000	N/A	-	-	250,000	Interest	N/A	-	11,375	11,375	11,375
CDLF	OBDC Small Business Finance	Oakland	CA	09/14/2011	Senior Securities	219,000	N/A	-	-	219,000	Interest	N/A	-	10,062	10,062	10,062
CDLF	Opportunity Fund Northern California	San Jose	CA	09/20/2011	Senior Securities	2,236,000	N/A	-	-	2,236,000	Interest	N/A	-	101,986	101,986	101,986
CDLF	Partners for the Common Good, Inc.	Washington	DC	09/20/2011	Senior Securities	1,009,000	N/A	-	-	1,009,000	Interest	1/2/2014	5,045	46,022	46,022	46,022
CDLF	PeopleFund	Austin	TX	09/15/2011	Senior Securities	500,000	N/A	-	-	500,000	Interest	N/A	-	22,944	22,944	22,944
CDLF	Primary Care Development Corporation	New York	NY	09/21/2011	Senior Securities	4,000,000	N/A	-	-	4,000,000	Interest	1/2/2014	20,000	182,222	182,222	182,222
CDLF	Rural Community Assistance Corporation	West Sacramento	CA	09/21/2011	Senior Securities	4,300,000	N/A	-	-	4,300,000	Interest	N/A	-	195,889	195,889	195,889
CDLF	Rural Electric Economic Development, Inc.	Madison	SD	09/20/2011	Senior Securities	1,230,000	N/A	-	-	1,230,000	Interest	N/A	-	56,102	56,102	56,102
CDLF	South Eastern Development Foundation	Sioux Falls	SD	09/21/2011	Senior Securities	240,000	N/A	-	-	240,000	Interest	1/2/2014	1,200	10,933	10,933	10,933
CDLF	The Progress Fund	Greensburg	PA	09/21/2011	Senior Securities	1,052,000	N/A	-	-	1,052,000	Interest	N/A	-	47,924	47,924	47,924
CDLF	The Reinvestment Fund, Inc.	Philadelphia	PA	09/14/2011	Senior Securities	11,708,000	N/A	-	-	11,708,000	Interest	N/A	-	537,918	537,918	537,918
CDLF	TruFund Financial Services (Seedco Financial Services, Inc.)	New York	NY	09/22/2011	Senior Securities	2,500,000	N/A	-	-	2,500,000	Interest	N/A	-	113,750	113,750	113,750
CDLF	Valley Economic Development Center, Inc.	Van Nuys	CA	09/21/2011	Senior Securities	661,000	N/A	-	-	661,000	Interest	N/A	-	30,112	30,112	30,112
CDLF	Vermont Community Loan Fund, Inc.	Montpelier	VT	09/20/2011	Senior Securities	1,247,000	N/A	-	-	1,247,000	Interest	1/2/2014	6,235	56,877	56,877	56,877
CDLF	Wisconsin Women's Business Initiative Corporation	Milwaukee	WI	09/21/2011	Senior Securities	391,000	N/A	-	-	391,000	Interest	1/2/2014	1,955	17,812	17,812	17,812

[1] Reports cash receipts through January 31, 2014, including prepayments of subsequent period dividend and interest payments.

[2] Treasury exchanged its Preferred Shares for Senior Securities in connection with the institution's election to become a subchapter S corporation.

[3] The investment amount outstanding for New Hampshire Thrift Bancshares, Inc. increased from \$20,000,000 to \$23,000,000 as the result of a merger with The Nashua Bank. The amount outstanding for The Nashua Bank decreased from \$3,000,000 to \$0.

[4] The investment amount outstanding for Banc of California, Inc. increased from \$32,000,000 to \$42,000,000 as the result of a merger with The Private Bank of California. The amount outstanding for The Private Bank of California decreased from \$10,000,000 to \$0.