CAPITAL PURCHASE PROGRAM (CPP) LENDING REPORT

Name of institution: BHC is MS Financial/Depository Institution is Main Street Bank
Person to be contacted about this report: Mark Mikel 281-348-2027
Submission date: 04/29/09

RSSD (for Bank Holding Companies): 3536498
Holding Company Docket Number (for Thrift Holding Companies):
FDIC Certificate Number (for depository institutions): 24979

LENDING ACTIVITY (Thousands $)	2009 FEB	2009 MAR	Key	Comments
1. Loan Balances				
a. Average Consumer Loans	$3,601	$3,418		**TARP proceeds of $ 7,723,000 were received on 03/27/09.**
b. Average Commercial Loans	$259,182	$263,880		**TARP proceeds of $ 7,723,000 were received on 03/27/09.**
c. Total Loans (sum of lines a and b)	$262,783	$267,298		

2. General Market Commentary (optional)