CAPITAL PURCHASE PROGRAM (CPP) LENDING REPORT

Name of institution: BankPlus
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Submission date: 04/20/2009

RSSD (for Bank Holding Companies):
Holding Company Docket Number (for Thrift Holding Companies):
FDIC Certificate Number (for depository institutions): 05903

LENDING ACTIVITY (Thousands $)	2009 FEB	2009 MAR	Key	Comments
1. Loan Balances				
a. Average Consumer Loans	$327,181	$323,998		
b. Average Commercial Loans	$1,166,809	$1,163,002		
c. Total Loans (sum of lines a and b)	$1,493,990	$1,487,000		

2. General Market Commentary (optional)