CAPITAL PURCHASE PROGRAM (CPP) LENDING REPORT

Name of institution: Midland States Bancorp (Midland States Bank)
Person to be contacted about this report: Leon Holschbach, President/CEO
Submission date: 5.8.09

RSSD (for Bank Holding Companies): 1491351
Holding Company Docket Number (for Thrift Holding Companies):
FDIC Certificate Number (for depository institutions): 1040 (for Midland States Bank)

LENDING ACTIVITY (Thousands $)	2009 FEB	2009 MAR	Key	Comments
1. Loan Balances				
a. Average Consumer Loans	$80,501	$106,355	Includes 1-4 family residental mortgages, 1-4 family residental construction loans, home equity line of credit, and other consumer loans	This total does not include the 73 mortgage originations totaling $9,227,650 that were sold into the secondary market
b. Average Commercial Loans	$291,751	$314,505		
c. Total Loans (sum of lines a and b)	$372,252	$420,860		

2. General Market Commentary (optional)

This bank did not supply Loan Activity for February 2009.