CAPITAL PURCHASE PROGRAM (CPP) LENDING REPORT

Name of institution: Midtown Bank & Trust Company
Person to be contacted about this report: Rhonda Kahn
Submission date: May 8, 2009

RSSD (for Bank Holding Companies):
Holding Company Docket Number (for Thrift Holding Companies):
FDIC Certificate Number (for depository institutions): 57580

LENDING ACTIVITY (Thousands $)	2009 FEB	2009 MAR	Key	Comments
1. Loan Balances				
a. Average Consumer Loans	$27,234	$27,108	Residential first mortgage, second mortgages, HELOCs, consumer unsecured, consumer secured	
b. Average Commercial Loans	$131,066	$133,622	C&I term & lines of credit, commercial & residential construction, land & land development, commercial real estate	
c. Total Loans (sum of lines a and b)	$158,300	$160,730		

2. General Market Commentary (optional)