CAPITAL PURCHASE PROGRAM (CPP) LENDING REPORT

Name of institution: TODD BANCSHARES, INC. / UNITED SOUTHERN BANK
Person to be contacted about this report: JEFF FRITTS, V. P.
Submission date: 04/21/2009

RSSD (for Bank Holding Companies): 1140574
Holding Company Docket Number (for Thrift Holding Companies):
FDIC Certificate Number (for depository institutions): 9312

LENDING ACTIVITY (Thousands $)	2009 FEB	2009 MAR	Key	Comments
1. Loan Balances				
a. Average Consumer Loans	$54,930	$54,920	General Ledger Statement of Condition - Month to Date Average of: Consumer Loans; Res-RE Loans. (Totals DO NOT INCLUDE: Non Accrual; Loan Loss Reserve; Loans in Process; Participations Sold)	
b. Average Commercial Loans	$95,616	$98,199	General Ledger Statement of Condition - Month to Date Average of Commercial Loans; Farmers Loans; Other RE Loans; Participation Loans. (Totals DO NOT INCLUDE: Non Accrual; Loan Loss Reserve; Loans in Process; Participations Sold)	
c. Total Loans (sum of lines a and b)	$150,546	$153,119	Total of Consumer Loan Averages and Commercial Loan Averages. (Consumer Averages and Commercial Averages DO NOT INCLUDE: Non Accrual; Loan Loss Reserve; Loans in Process; Participations Sold)	

2. General Market Commentary (optional)