CAPITAL PURCHASE PROGRAM (CPP) LENDING REPORT

Name of institution: First Merchants Corporation
Person to be contacted about this report: Jami Bradshaw, SVP and Chief Accounting Officer
Submission date: 4.30.09

RSSD (for Bank Holding Companies): 1208559
Holding Company Docket Number (for Thrift Holding Companies):
FDIC Certificate Number (for depository institutions):

LENDING ACTIVITY (Thousands $)	2009 FEB	2009 MAR	Key	Comments
1. Loan Balances				
a. Average Consumer Loans	$978,685	$965,077		
b. Average Commercial Loans	$2,721,390	$2,710,687		
c. Total Loans (sum of lines a and b)	$3,700,075	$3,675,764		

2. General Market Commentary (optional)