CAPITAL PURCHASE PROGRAM (CPP) LENDING REPORT

Name of institution: Sterling Bancshares, Inc. (Sterling Bank)
Person to be contacted about this report: Sonny Lyles or Terry Gunter
Submission date: April 28, 2009

RSSD (for Bank Holding Companies):1105425
Holding Company Docket Number (for Thrift Holding Companies):
FDIC Certificate Number (for depository institutions):21726

LENDING ACTIVITY (Thousands $)	2009 FEB	2009 MAR	Key	Comments
1. Loan Balances				
a. Average Consumer Loans	$118,273	$116,253		
b. Average Commercial Loans	$3,671,798	$3,642,633		
c. Total Loans (sum of lines a and b)	$3,790,071	$3,758,886		

2. General Market Commentary (optional)