CAPITAL PURCHASE PROGRAM (CPP) LENDING REPORT

Institution: Porter Bancorp, Inc./ PBI Bank, Inc.

RSSD (for Bank Holding Companies):0001249712

Contact person: C. Bradford Harris

Holding Company Docket Number (for Thrift Holding Companies):

Submission Date: April 28, 2009

FDIC Certficate Number (for depository institutions): 9314

LENDING ACTIVITY (Thousands $)	2009 FEB	2009 MAR	Key	Comments
1. Loan Balances				
a. Average Consumer Loans	$327,263	$328,039	Includes 1 to 4 family loans, loans held for sale, installment loans, credit card loans and option reserve loans.	
b. Average Commercial Loans	$1,031,305	$1,042,447	Includes commercial loans, real estate loans and agricultural loans	
c. Total Loans (sum of lines a and b)	$1,358,568	$1,370,486		

2. General Market Commentary (optional)