CAPITAL PURCHASE PROGRAM (CPP) LENDING REPORT

Name of institution: BancTrust Financial Group, Inc. (Bank Trust)
Person to be contacted about this report: Leigh Thompson
Submission date: April 30, 2009

RSSD (for Bank Holding Companies): 1138012
Holding Company Docket Number (for Thrift Holding Companies):
FDIC Certificate Number (for depository institutions): 26607

LENDING ACTIVITY (Thousands $)	2009 FEB	2009 MAR	Key	Comments
1. Loan Balances				
a. Average Consumer Loans	$372,395	$371,614		
b. Average Commercial Loans	$1,160,842	$1,158,359		
c. Total Loans (sum of lines a and b)	$1,533,237	$1,529,973		

2. General Market Commentary (optional)