CAPITAL PURCHASE PROGRAM (CPP) LENDING REPORT

Name of institution: First Midwest Bank
Person to be contacted about this report: Cynthia Lance, EVP and Corporate Secretary
Submission date: 4/30/2009

RSSD (for Bank Holding Companies):
Holding Company Docket Number (for Thrift Holding Companies):
FDIC Certificate Number (for depository institutions): 03709

LENDING ACTIVITY (Thousands $)	2009 FEB	2009 MAR	Key	Comments
1. Loan Balances				
a. Average Consumer Loans	$741,029	$734,880	Loan types reported in the category: net direct installment, home equity, net indirect installment, 1-4 family real estate	The reported balances in lines (a)-(c) reflect total average outstanding loans for the months ended February 28, 2009 and March 31, 2009 respectively, with such balances reflective of new and renewed loans net of charge offs, customer pay-down (both scheduled and unscheduled) for active and inactive product lines and other applicable adjustments for the stated period.
b. Average Commercial Loans	$4,636,243	$4,665,227	Loan types reported in the category: commercial and industrial, agricultural, commercial real estate, tax-exempt, other	
c. Total Loans (sum of lines a and b)	$5,377,272	$5,400,107		

2. General Market Commentary (optional)