CAPITAL PURCHASE PROGRAM (CPP) LENDING REPORT

Name of institution: Metro City Bank
Person to be contacted about this report: Farid Tan
Submission date: 04/30/2009

RSSD (for Bank Holding Companies): N/A
Holding Company Docket Number (for Thrift Holding Companies): N/A
FDIC Certificate Number (for depository institutions): 58181

LENDING ACTIVITY (Thousands $)	2009 FEB	2009 MAR	Key	Comments
1. Loan Balances				
a. Average Consumer Loans	$3,988	$4,125		
b. Average Commercial Loans	$252,258	$255,558		
c. Total Loans (sum of lines a and b)	$256,246	$259,683		

2. General Market Commentary (optional)

The TARP funds were not segregated from other institutional funds. Our actual use of TARP funds to date, was immediately placed into Federal Funds Sold, and through February 4, 2009 we used those funds along with others we had to fund loans in excess of $9,500,000.00.