CAPITAL PURCHASE PROGRAM (CPP) LENDING REPORT

Name of institution: Lone Star Bank, Houston, Texas
Person to be contacted about this report: Seth A. McMeans, CFO
Submission date: April 20, 2009

RSSD (for Bank Holding Companies):
Holding Company Docket Number (for Thrift Holding Companies):
FDIC Certificate Number (for depository institutions): 58324

LENDING ACTIVITY (Thousands $)	2009 FEB	2009 MAR	Key	Comments
1. Loan Balances				
a. Average Consumer Loans	$783	$777		**Numbers present are Current Year Month-to-Date Average Balances.**
b. Average Commercial Loans	$100,025	$100,596		
c. Total Loans (sum of lines a and b)	$100,808	$101,373		

2. General Market Commentary (optional)

During the months of February and March, the bank booked new loans, the face amount of which totaled, $5,454,717.