CAPITAL PURCHASE PROGRAM (CPP) LENDING REPORT

Name of institution: Hometown Bancshares, Inc. (Hometown Bank of Corbin, Inc.)
Person to be contacted about this report: Tim Barnes, President/CEO
Submission date: April 6, 2009

RSSD (for Bank Holding Companies):2955300
Holding Company Docket Number (for Thrift Holding Companies): n/a
FDIC Certificate Number (for depository institutions): 35455

LENDING ACTIVITY (Thousands $)	2009 FEB	2009 MAR	Key	Comments
1. Loan Balances				
a. Average Consumer Loans	$47,917	$47,193	Consumer loans = automobile, construction 1-4 family, residential R/E, R/E repair , junior lien mtgs, cash reserve accounts, consumer loans, personal installment, personal single pay and revolving 1-4 family.	**The bank's data system does not detail averages by loan type. The monthly numbers that the bank has provided are month end outstanding balances per loan type.**
b. Average Commercial Loans	$54,856	$54,842	Commercial loans = commercial loans, loans to farmers, farm R/E, owner occupied commercial R/E, nonowner commercial R/E, multi unit 5 or more R/E, raw land, and commercial construction.	**The bank's data system does not detail averages by loan type. The monthly numbers that the bank has provided are month end outstanding balances per loan type.**
c. Total Loans (sum of lines a and b)	$102,773	$102,035		**The bank's data system does not detail averages by loan type. The monthly numbers that the bank has provided are month end outstanding balances per loan type.**

2. General Market Commentary (optional)

Hometown Bancshares, Inc received CPP funding on February 13, 2009.