CAPITAL PURCHASE PROGRAM (CPP) LENDING REPORT

Name of institution: Midwest Banc Holdings, Inc.
Person to be contacted about this report: John Pelling
Submission date: 4/30/09

RSSD (for Bank Holding Companies): 1209828
Holding Company Docket Number (for Thrift Holding Companies):
FDIC Certificate Number (for depository institutions): 18117

LENDING ACTIVITY (Thousands $)	2009 FEB	2009 MAR	Key	Comments
1. Loan Balances				
a. Average Consumer Loans	$395,737	$395,864		
b. Average Commercial Loans	$2,151,880	$2,183,390		
c. Total Loans (sum of lines a and b)	$2,547,617	$2,579,254		

2. General Market Commentary (optional)