CAPITAL PURCHASE PROGRAM (CPP) LENDING REPORT

Name of institution: Katahdin Bankshares Corp.
Person to be contacted about this report: Matthew M. Nightingale, SVP, CFO & Treasurer
Submission date: 04/20/2009

RSSD (for Bank Holding Companies): 1140127
Holding Company Docket Number (for Thrift Holding Companies):
FDIC Certificate Number (for depository institutions):

LENDING ACTIVITY (Thousands $)	2009 FEB	2009 MAR	Key	Comments
1. Loan Balances				
a. Average Consumer Loans	$119,770	$118,517		
b. Average Commercial Loans	$236,885	$237,114		
c. Total Loans (sum of lines a and b)	$356,655	$355,631		

2. General Market Commentary (optional)