CAPITAL PURCHASE PROGRAM (CPP) LENDING REPORT

Name of institution: BOH Holdings, Inc. (Bank of Houston)
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Submission date: April 17, 2009

RSSD (for Bank Holding Companies): 3807974
Holding Company Docket Number (for Thrift Holding Companies):
FDIC Certificate Number (for depository institutions): 57965 (Bank of Houston)

LENDING ACTIVITY (Thousands $)	2009 FEB	2009 MAR	Key	Comments
1. Loan Balances				
a. Average Consumer Loans	$35,880	$35,469		
b. Average Commercial Loans	$293,436	$295,376		
c. Total Loans (sum of lines a and b)	$329,316	$330,845		

2. General Market Commentary (optional)