CAPITAL PURCHASE PROGRAM (CPP) LENDING REPORT

Name of institution: Taylor Capital Group (Cole Taylor Bank)
Person to be contacted about this report: Christine Noone
Submission date: April 30, 2009

RSSD (for Bank Holding Companies): 2495039
Holding Company Docket Number (for Thrift Holding Companies):
FDIC Certificate Number (for depository institutions): 22599

LENDING ACTIVITY (Thousands $)	2009 FEB	2009 MAR	Key	Comments
1. Loan Balances				
a. Average Consumer Loans	$156,147	$154,616	Includes residential mortgage loans, home equity lines of credit, home equity loans, and other consumer loans.	**The company continues to serves its business customers and the communities in its defined market. The bank's resources are focused on all aspects of banking closely held, small and mid size companies. Given the relatively small number of branches (9), we are not competitive in the mass retail banking market. It is expected that this will continue to negatively impact our ability to fund substantial amounts of new consumer credit.**
b. Average Commercial Loans	$3,087,249	$3,082,425	Includes commercial and industrial loans, loans secured by commercial real estate and loans for commercial and residential construction and land development.	**See General Market comments below.**
c. Total Loans (sum of lines a and b)	$3,243,396	$3,237,041		

2. General Market Commentary (optional)

While average commercial loans decreased between February and March, the Company has been actively originating new loans and developing new customer relationships. Total loan production during the first three months of 2009 totaled $288.6 million. Of that amount, $184.6 million represents actual loan fundings and a resulting increase in loan balances outstanding. The remaining $104.0 million represent unfunded or unused loan commitments. In addition, our lenders continue to be active in the marketplace and have developed over 50 new core customer relationships during the first quarter of 2009 and the Company continues to have a pipeline of pending loan deals in process. At the same time, the Company continues to strategically reposition its portfolio and reduce the amount of criticized loans. As such, the Company has exited certain customer relationships and has reduced exposures to certain types of business. The Company has also experienced a decline in the usage of available lines of credit and commitments. This is due to the economic environment that exists today. As a result of impact of these portfolio management activities was that the Company's average commercial loan balances only changed modestly during the first quarter.