CAPITAL PURCHASE PROGRAM (CPP) LENDING REPORT

Name of institution: PrivateBancorp, Inc.
Person to be contacted about this report: Leonard Wiatr, Chief of Compliance & Regulatory Affairs
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RSSD (for Bank Holding Companies): 1839319
Holding Company Docket Number (for Thrift Holding Companies):
FDIC Certificate Number (for depository institutions):

LENDING ACTIVITY (Thousands $)	2009 FEB	2009 MAR	Key	Comments
1. Loan Balances				
a. Average Consumer Loans	$834,073	$849,432	Consumer Loans include residential real estate loans, home equity loans and personal loans.	
b. Average Commercial Loans	$7,372,756	$7,520,897	Commercial Loans include commercial and industrial loans, commercial real estate loans and all construction loans (single-family, multi-family and commercial projects, including both investment properties and properties that will be owner-occupied).	
c. Total Loans (sum of lines a and b)	$8,206,829	$8,370,329		

2. General Market Commentary (optional)

In line with its Strategic Growth Plan (announced in November 2007), PrivateBancorp Inc. has increased its lending volume and attracted new clients to the organization in all of its chosen markets. Since December 31, 2007 and through March 31, 2009, PrivateBancorp, Inc. has increased net loans from $4.2 billion to $8.5 billion (actual balance at dates indicated). As noted, the capital received through TARP CPP has been used effectively to further the Strategic Growth Plan. Even in these market conditions, PrivateBancorp has managed to stay focused on its core businesses by delivering products and services to its middle market commercial, commercial real estate, wealth management clients and equally important, continues to serve its communities. TARP funds have served as the impetus to further leverage the balance sheet and faciliate on-going lending.