CAPITAL PURCHASE PROGRAM (CPP) LENDING REPORT

Name of institution: MainSource Financial Group
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Submission date: April 30, 2009

RSSD (for Bank Holding Companies): 1209109
Holding Company Docket Number (for Thrift Holding Companies):
FDIC Certificate Number (for depository institutions):

LENDING ACTIVITY (Thousands $)	2009 FEB	2009 MAR	Key	Comments
1. Loan Balances				
a. Average Consumer Loans	$831,766	$815,674		**Residential mortgage loans are down $10.9 million from February to March. Other consumer loans were down $5.2 million. We have experienced record refinance volume which has reduced balances in portfolio residential mortgage and other consumer loans.**
b. Average Commercial Loans	$1,187,891	$1,189,245		
c. Total Loans (sum of lines a and b)	$2,019,657	$2,004,919		

2. General Market Commentary (optional)

Residential mortgage production for the 1st quarter of 2009 was $152 million compared to $54 million in the 1st quarter of 2008. The majority of these loans were not kept on our balance sheet but were sold to the secondary market (Freddie Mac).