CAPITAL PURCHASE PROGRAM (CPP) LENDING REPORT

Name of institution: MetroCorp Bancshares, Inc.
Person to be contacted about this report: Kevin Shu, Controller 713.414.3620
Submission date: 04/29/09

RSSD (for Bank Holding Companies): 2344799
Holding Company Docket Number (for Thrift Holding Companies):
FDIC Certificate Number (for depository institutions):

LENDING ACTIVITY (Thousands $)	2009 FEB	2009 MAR	Key	Comments
1. Loan Balances				
a. Average Consumer Loans	$4,409	$4,256		
b. Average Commercial Loans	$1,340,740	$1,335,287		
c. Total Loans (sum of lines a and b)	$1,345,149	$1,339,543		

2. General Market Commentary (optional)