

PROPOSAL FORM FOR EARLY REPURCHASE OF CDCI SECURITIES

Please complete the following information and submit to cdci@treasury.gov prior to the submission deadline of 5:00PM ET, Friday, November 18, 2016. In addition to completing the information on the form, please submit all requested additional/supporting documents as outlined in the notification letter¹.

Further information regarding this form, the notification letter and the proposal process can be found here:

<https://www.treasury.gov/initiatives/financial-stability/TARP-Programs/bank-investment-programs/cdci/Pages/CDCI-Early-Repurchase-Option.aspx>. Any additional questions may be directed to cdci@treasury.gov.

INSTITUTION NAME:

UST NUMBER:

SUBMISSION DATE²:

RESUBMISSION: (CHECK IF APPLIES)

PRIMARY CONTACT

NAME:

PHONE:

EMAIL:

SECONDARY CONTACT

NAME:

PHONE:

EMAIL:

CDCI SECURITY

TYPE: <i>(CHECK)</i>	CUMULATIVE PREFERRED STOCK	NON-CUMULATIVE PREFERRED STOCK	SUBORDINATED DEBENTURES
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TOTAL AMOUNT
OUTSTANDING (\$):

DATE OF CDCI
INVESTMENT:

DIVIDEND OR INTEREST PAYMENTS

CURRENT RATE:

RATE STEP-UP
DATE:

STEP-UP
RATE:

MOST RECENT
PAYMENT AMOUNT:

MOST RECENT
PAYMENT DATE:

¹ Notification letter refers to the letter sent on August 1, 2016 to all CDCI participants announcing the CDCI wind-down plan and posted on Treasury's website at: <https://www.treasury.gov/initiatives/financial-stability/TARP-Programs/bank-investment-programs/cdci/Pages/default.aspx>.

² If this is the first proposal submission this will be recorded as your original submission date. Resubmissions following a declined proposal must be submitted within 60 calendar days of the original submission date and prior to 5:00PM ET, Friday, November 18, 2016.

FAIR VALUE PROPOSAL

PROPOSED FACE VALUE OF SECURITIES
TO BE REPURCHASED (\$): MINIMUM 50% OF OUTSTANDING

FAIR VALUE OFFERED FOR SECURITIES
TO BE REPURCHASED (\$):

HAVE YOU CONSULTED WITH YOUR PRIMARY
REGULATOR REDARDING AN EARLY REPURCHASE?

EXPECTED REPURCHASE COMPLETION DATE:

CERTIFICATION

Name of the Chief Executive Officer
(or Authorized Designee)

Title

Signature of the Chief Executive Officer³
(or Authorized Designee)

Date of Signature

³ By signing, the signatory is certifying that all information contained on the form and submitted as part of the proposal process is accurate. This is also a certification that the institution meets all of the eligibility criteria as set forth in the notification letter.

This information is being collected under OMB Control Number 1505-0223.

According to the Paperwork Reduction Act of 1995, an agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless it displays a valid control number. The time required to complete this form is estimated to average 24 hours.