

**SCHEDULE A**

**BASIC INFORMATION**

Eligible Entity Information:

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| Name of the Eligible Entity:            | Alabama Housing Finance Authority <sup>1</sup>   |
| Corporate or other organizational form: | a public corporation and instrumentality of the State of Alabama, established and existing under the Code of Alabama 1975 §24-1A-1 pursuant to Act No. 80-585 of the Alabama Legislature |
| Jurisdiction of organization:           | Alabama  |
| Notice Information:                     |  |

HFA Information:

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|----------------------|---|
| Name of HFA:         | Alabama Housing Finance Authority   |
| Organizational form: | a public corporation and instrumentality of the State of Alabama, established and existing under the Code of Alabama 1975 § 24-1A-1 pursuant to Act No. 80-585 of the Alabama Legislature |
| Date of Application: | August 31, 2010   |
| Date of Action Plan: | September 1, 2010   |
| Notice Information:  |   |

Program Participation Cap: \$162,521,345.00

Portion of Program Participation Cap Representing Original HHF Funds: N/A

Portion of Program Participation Cap Representing Unemployment HHF Funds: \$60,672,471.00

Rounds 1-4 Funding Allocation: \$162,521,345.00

<sup>1</sup> References in the Agreement to the term "HFA" shall mean the Alabama Housing Finance Authority ("AHFA") in its capacity as an HFA as such term is used in the Agreement; references in the Agreement to the term "Eligible Entity" shall mean AHFA, in its capacity as Eligible Entity as such term is used in the Agreement.

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| <u>Round 5 Funding Allocation:</u>                     | \$0   |
| <u>Program Funds:</u>                                  | \$135,291,899.00  |
| <u>Permitted Expenses:</u>                             | \$27,229,446.00   |
| <u>Closing Date:</u>                                   | September 23, 2010  |
| <u>First Amendment Date:</u>                           | September 29, 2010  |
| <u>Second Amendment Date:</u>                          | December 16, 2010   |
| <u>Third Amendment Date:</u>                           | January 26, 2011  |
| <u>Fourth Amendment Date:</u>                          | March 31, 2011  |
| <u>Fifth Amendment Date:</u>                           | May 25, 2011  |
| <u>Sixth Amendment Date:</u>                           | June 28, 2012   |
| <u>Seventh Amendment Date:</u>                         | March 8, 2013   |
| <u>Eighth Amendment Date:</u>                          | September 3, 2014   |
| <u>Ninth Amendment Date:</u>                           | January 30, 2015  |
| <u>Tenth Amendment Date:</u>                           | October 28, 2015  |
| <u>Eleventh Amendment Date:</u>                        | June 30, 2016   |
| <u>Eligible Entity Depository Account Information:</u> | See account information set forth in the Depository Account Control Agreement between Treasury and Eligible Entity regarding the HHF Program. |