

**SCHEDULE A**

**BASIC INFORMATION**

Eligible Entity Information:

Name of the Eligible Entity: Ohio Homeowner Assistance LLC

Corporate or other organizational form: Ohio limited liability company

Jurisdiction of organization: Ohio

Notice Information:

HFA Information:

Name of HFA: Ohio Housing Finance Agency

Organizational form: An agency under the laws of the State of Ohio

Date of Application: June 1, 2010

Date of Action Plan: September 1, 2010

Notice Information:

Program Participation Cap: \$762,791,540.00

Portion of Program Participation Cap  
Representing Original HHF Funds: \$172,000,000.00

Portion of Program Participation Cap  
Representing Unemployment HHF Funds: \$148,728,864.00

<u>Rounds 1-4 Funding Allocation:</u>	\$570,395,099.00
<u>Round 5 Funding Allocation:</u>	\$192,396,441.00
<u>Program Funds:</u>	\$701,821,385.73
<u>Permitted Expenses:</u>	\$60,970,154.27
<u>Closing Date:</u>	August 3, 2010
<u>First Amendment Date:</u>	September 23, 2010
<u>Second Amendment Date:</u>	September 29, 2010
<u>Third Amendment Date:</u>	December 16, 2010
<u>Fourth Amendment Date:</u>	March 31, 2011
<u>Fifth Amendment Date:</u>	December 8, 2011
<u>Sixth Amendment Date:</u>	December 14, 2012
<u>Seventh Amendment Date:</u>	March 22, 2013
<u>Eighth Amendment Date:</u>	August 28, 2013
<u>Ninth Amendment Date:</u>	December 12, 2013
<u>Tenth Amendment Date:</u>	February 27, 2014
<u>Eleventh Amendment Date:</u>	December 18, 2014
<u>Twelfth Amendment Date:</u>	June 28, 2016
<u>Eligible Entity Depository Account Information:</u>	See account information set forth in the Depository Account Control Agreement between Treasury and Eligible Entity regarding the HHF Program.