***Investment Status Definition Key**
**Full investment outstanding**: Treasury's full investment is still outstanding
**Redeemed** – institution has repaid Treasury's investment
**Sold** – by auction, an offering, or through a restructuring
**Exited bankruptcy/receivership** - Treasury has no outstanding investment
**Currently not collectible** - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
**In full** – all of Treasury's investment amount
**In part** – part of the investment is no longer held by Treasury, but some remains
**Warrants outstanding** – Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants
**Warrants not outstanding** – Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock

**U.S. Treasury Department**
**Office of Financial Stability**

**Troubled Asset Relief Program**

**Transactions Report - Investment Programs**
**For Period Ending March 23, 2016**

## CAPITAL PURCHASE PROGRAM

| | | | | | | | | | | Capital Repayment / Disposition / Auction[3,5] | | | | | | Warrant Proceeds | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Footnote | Institution Name | City | State | Date | Original Investment Tvpe[1] | Original Investment Amount | Outstanding Investment | Total Cash Back[2] | Investment Status* | Amount | (Fee)[4] | Shares | Avg. Price | (Realized Loss) / (Write-off) | Gain[5] | Wt Amount | Wt Shares |
| 11 | 1ST CONSTITUTION BANCORP | CRANBURY | NJ | 12/23/2008 | Preferred Stock w/ Warrants | $12,000,000.00 | $0.00 | $13,433,242.67 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | 1ST CONSTITUTION BANCORP | CRANBURY | NJ | 10/27/2010 | | | | | | $12,000,000.00 | | 12,000 | $1,000.00 | | | | |
| | 1ST CONSTITUTION BANCORP | CRANBURY | NJ | 11/22/2011 | | | | | | | | | | | | $326,576.00 | 231,782 |
| 8,14,18,44 | 1ST ENTERPRISE BANK | LOS ANGELES | CA | 2/13/2009 | Preferred Stock w/ Warrants | $4,400,000.00 | $0.00 | $11,748,156.44 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | 1ST ENTERPRISE BANK | LOS ANGELES | CA | 12/11/2009 | | $6,000,000.00 | | | | | | | | | | | |
| | 1ST ENTERPRISE BANK | LOS ANGELES | CA | 9/1/2011 | | | | | | $10,400,000.00 | | 10,400 | $1,000.00 | | | $220,000.00 | 220 |
| 102 | 1ST FINANCIAL SERVICES CORPORATION | HENDERSONVILLE | NC | 11/14/2008 | Preferred Stock w/ Warrants | $16,369,000.00 | $0.00 | $9,229,948.97 | Sold, in full; warrants not outstanding | | | | | | | | |
| | 1ST FINANCIAL SERVICES CORPORATION | HENDERSONVILLE | NC | 12/31/2013 | | | | | | $8,000,000.00 | | 16,369 | $488.73 | ($8,369,000.00) | | | |
| 11 | 1ST SOURCE CORPORATION | SOUTH BEND | IN | 1/23/2009 | Preferred Stock w/ Warrants | $111,000,000.00 | $0.00 | $125,480,000.00 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | 1ST SOURCE CORPORATION | SOUTH BEND | IN | 12/29/2010 | | | | | | $111,000,000.00 | | 111,000 | $1,000.00 | | | | |
| | 1ST SOURCE CORPORATION | SOUTH BEND | IN | 3/9/2011 | | | | | | | | | | | | $3,750,000.00 | 837,947 |
| 8,11,14 | 1ST UNITED BANCORP, INC. | BOCA RATON | FL | 3/13/2009 | Preferred Stock w/ Exercised Warrants | $10,000,000.00 | $0.00 | $10,870,902.67 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | 1ST UNITED BANCORP, INC. | BOCA RATON | FL | 11/18/2009 | | | | | | $10,000,000.00 | | 10,000 | $1,000.00 | | | $500,000.00 | 500 |
| | AB&T FINANCIAL CORPORATION | GASTONIA | NC | 1/23/2009 | Preferred Stock w/ Warrants | $3,500,000.00 | $0.00 | $1,274,909.59 | Sold, in full; warrants outstanding | | | | | | | | |
| | AB&T FINANCIAL CORPORATION | GASTONIA | NC | 11/19/2013 | | | | | | $815,100.00 | | 2,964 | $275.00 | ($2,148,900.00) | | | |
| | AB&T FINANCIAL CORPORATION | GASTONIA | NC | 1/6/2014 | | | | | | | ($50,000.00) | | | | | | |
| | AB&T FINANCIAL CORPORATION | GASTONIA | NC | 2/10/2014 | | | | | | $150,621.36 | | 536 | $281.01 | ($385,378.64) | | | |
| | AB&T FINANCIAL CORPORATION | GASTONIA | NC | 3/19/2014 | | | | | | | ($1,506.21) | | | | | | |
| 8,14,44 | ADBANC, INC. | OGALLALA | NE | 1/30/2009 | Preferred Stock w/ Exercised Warrants | $12,720,000.00 | $0.00 | $15,071,769.00 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | ADBANC, INC. | OGALLALA | NE | 7/21/2011 | | | | | | $12,720,000.00 | | 12,720 | $1,000.00 | | | $636,000.00 | 636 |
| 8,14 | ALARION FINANCIAL SERVICES, INC. | OCALA | FL | 1/23/2009 | Preferred Stock w/ Exercised Warrants | $6,514,000.00 | $0.00 | $7,674,004.73 | Sold, in full; warrants not outstanding | | | | | | | | |
| | ALARION FINANCIAL SERVICES, INC. | OCALA | FL | 7/19/2013 | | | | | | $877,729.70 | | 893 | $982.90 | ($15,270.30) | | | |
| | ALARION FINANCIAL SERVICES, INC. | OCALA | FL | 7/22/2013 | | | | | | $5,524,880.90 | | 5,621 | $982.90 | ($96,119.10) | | $337,363.35 | 326 |
| | ALARION FINANCIAL SERVICES, INC. | OCALA | FL | 9/12/2013 | | | | | | | ($64,026.11) | | | | | | |
| 104 | ALASKA PACIFIC BANCSHARES, INC. | JUNEAU | AK | 2/6/2009 | Preferred Stock w/ Warrants | $4,781,000.00 | $0.00 | $7,501,881.70 | Sold, in full; warrants not outstanding | | | | | | | | |
| | ALASKA PACIFIC BANCSHARES, INC. | JUNEAU | AK | 11/28/2012 | | | | | | $208,870.74 | | 234 | $892.61 | ($25,129.26) | | | |
| | ALASKA PACIFIC BANCSHARES, INC. | JUNEAU | AK | 11/29/2012 | | | | | | $4,058,697.67 | | 4,547 | $892.61 | ($488,302.33) | | | |
| | ALASKA PACIFIC BANCSHARES, INC. | JUNEAU | AK | 1/11/2013 | | | | | | | ($42,675.67) | | | | | | |
| | ALASKA PACIFIC BANCSHARES, INC. | JUNEAU | AK | 3/26/2013 | | | | | | | ($7,324.33) | | | | | | |
| | ALASKA PACIFIC BANCSHARES, INC. | JUNEAU | AK | 4/1/2014 | | | | | | | | | | | | $2,370,908.26 | 175,772 |
| | ALLIANCE BANCSHARES, INC. | DALTON | GA | 6/26/2009 | Preferred Stock w/ Exercised Warrants | $2,986,000.00 | $0.00 | $3,581,397.27 | Sold, in full; warrants not outstanding | | | | | | | | |
| | ALLIANCE BANCSHARES, INC. | DALTON | GA | 3/27/2013 | | | | | | | | | | | | $94,153.69 | 101 |
| | ALLIANCE BANCSHARES, INC. | DALTON | GA | 3/28/2013 | | | | | | $2,856,437.46 | | 2,986 | $956.61 | ($129,562.54) | | $44,746.31 | 48 |
| | ALLIANCE BANCSHARES, INC. | DALTON | GA | 4/9/2013 | | | | | | | ($25,000.00) | | | | | | |
| 11 | ALLIANCE FINANCIAL CORPORATION | SYRACUSE | NY | 12/19/2008 | Preferred Stock w/ Warrants | $26,918,000.00 | $0.00 | $28,356,360.00 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | ALLIANCE FINANCIAL CORPORATION | SYRACUSE | NY | 5/13/2009 | | | | | | $26,918,000.00 | | 26,918 | $1,000.00 | | | | |
| | ALLIANCE FINANCIAL CORPORATION | SYRACUSE | NY | 6/17/2009 | | | | | | | | | | | | $900,000.00 | 173,069 |
| 14,15 | ALLIANCE FINANCIAL SERVICES, INC. | SAINT PAUL | MN | 6/26/2009 | Subordinated Debentures w/ Exercised Warrants | $12,000,000.00 | $0.00 | $9,806,136.60 | Sold, in full; warrants not outstanding | | | | | | | | |
| | ALLIANCE FINANCIAL SERVICES, INC. | SAINT PAUL | MN | 2/6/2013 | | | | | | $3,375,945.00 | | 4,500,000 | $0.75 | ($1,124,055.00) | | | |
| | ALLIANCE FINANCIAL SERVICES, INC. | SAINT PAUL | MN | 2/7/2013 | | | | | | $5,626,575.00 | | 7,500,000 | $0.75 | ($1,873,425.00) | | $504,900.00 | 600,000 |
| | ALLIANCE FINANCIAL SERVICES, INC. | SAINT PAUL | MN | 3/26/2013 | | | | | | | ($90,025.20) | | | | | | |
| 8 | ALLIED FIRST BANCORP, INC. | OSWEGO | IL | 4/24/2009 | Preferred Stock w/ Exercised Warrants | $3,652,000.00 | $3,652,000.00 | $409,753.00 | Full investment outstanding; warrants outstanding | | | | | | | | |
| 8,14 | ALPINE BANKS OF COLORADO | GLENWOOD SPRINGS | CO | 3/27/2009 | Preferred Stock w/ Exercised Warrants | $70,000,000.00 | $0.00 | $73,129,160.69 | Sold, in full; warrants not outstanding | | | | | | | | |
| | ALPINE BANKS OF COLORADO | GLENWOOD SPRINGS | CO | 9/18/2012 | | | | | | $280,115.76 | | 344 | $814.29 | ($63,884.24) | | | |
| | ALPINE BANKS OF COLORADO | GLENWOOD SPRINGS | CO | 9/19/2012 | | | | | | $6,559,920.24 | | 8,056 | $814.29 | ($1,496,079.76) | | | |
| | ALPINE BANKS OF COLORADO | GLENWOOD SPRINGS | CO | 9/20/2012 | | | | | | $50,160,264.00 | | 61,600 | $814.29 | ($11,439,736.00) | | $3,291,750.00 | 3,500 |
| | ALPINE BANKS OF COLORADO | GLENWOOD SPRINGS | CO | 11/16/2012 | | | | | | | ($570,003.00) | | | | | | |
| 8,14,45 | AMB FINANCIAL CORPORATION | MUNSTER | IN | 1/30/2009 | Preferred Stock w/ Exercised Warrants | $3,674,000.00 | $0.00 | $4,387,576.45 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | AMB FINANCIAL CORPORATION | MUNSTER | IN | 9/22/2011 | | | | | | $3,674,000.00 | | 3,674 | $1,000.00 | | | $184,000.00 | 184 |
| 8,14,44 | AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA | COLLINSVILLE | OK | 3/6/2009 | Preferred Stock w/ Exercised Warrants | $2,492,000.00 | $0.00 | $2,960,021.33 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA | COLLINSVILLE | OK | 9/15/2011 | | | | | | $2,492,000.00 | | 2,492 | $1,000.00 | | | $125,000.00 | 125 |
| 11 | AMERICAN EXPRESS COMPANY | NEW YORK | NY | 1/9/2009 | Preferred Stock w/ Warrants | $3,388,890,000.00 | $0.00 | $3,803,257,308.33 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | AMERICAN EXPRESS COMPANY | NEW YORK | NY | 6/17/2009 | | | | | | $3,388,890,000.00 | | 3,388,890 | $1,000.00 | | | | |
| | AMERICAN EXPRESS COMPANY | NEW YORK | NY | 7/29/2009 | | | | | | | | | | | | $340,000,000.00 | 24,264,129 |
| 8,11,14 | AMERICAN PREMIER BANCORP | ARCADIA | CA | 5/29/2009 | Preferred Stock w/ Exercised Warrants | $1,800,000.00 | $0.00 | $2,052,682.49 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | AMERICAN PREMIER BANCORP | ARCADIA | CA | 1/26/2011 | | | | | | $1,800,000.00 | | 1,800 | $1,000.00 | | | $90,000.00 | 90 |
| 8,11,14 | AMERICAN STATE BANCSHARES, INC. | GREAT BEND | KS | 1/9/2009 | Preferred Stock w/ Exercised Warrants | $6,000,000.00 | $0.00 | $7,220,141.67 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | AMERICAN STATE BANCSHARES, INC. | GREAT BEND | KS | 11/2/2011 | | | | | | $6,000,000.00 | | 6,000 | $1,000.00 | | | $300,000.00 | 300 |
| | AMERIS BANCORP | MOULTRIE | GA | 11/21/2008 | Preferred Stock w/ Warrants | $52,000,000.00 | $0.00 | $59,637,438.67 | Sold, in full; warrants not outstanding | | | | | | | | |
| | AMERIS BANCORP | MOULTRIE | GA | 6/19/2012 | | | | | | $48,391,200.00 | ($725,868.00) | 52,000 | $930.60 | ($3,608,800.00) | | | |
| | AMERIS BANCORP | MOULTRIE | GA | 8/22/2012 | | | | | | | | | | | | $2,670,000.00 | 698,554 |
| 45 | AMERISERV FINANCIAL, INC. | JOHNSTOWN | PA | 12/19/2008 | Preferred Stock w/ Warrants | $21,000,000.00 | $0.00 | $24,601,666.66 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | AMERISERV FINANCIAL, INC. | JOHNSTOWN | PA | 8/11/2011 | | | | | | $21,000,000.00 | | 21,000 | $1,000.00 | | | | |
| | AMERISERV FINANCIAL, INC. | JOHNSTOWN | PA | 11/2/2011 | | | | | | | | | | | | $825,000.00 | 1,312,500 |
| 14,15 | AMFIRST FINANCIAL SERVICES, INC. | MCCOOK | NE | 8/21/2009 | Subordinated Debentures w/ Exercised Warrants | $5,000,000.00 | $0.00 | $5,523,255.00 | Sold, in full; warrants not outstanding | | | | | | | | |
| | AMFIRST FINANCIAL SERVICES, INC. | MCCOOK | NE | 3/26/2013 | | | | | | $359,040.00 | | 374,000 | $0.96 | ($14,960.00) | | | |
| | AMFIRST FINANCIAL SERVICES, INC. | MCCOOK | NE | 3/27/2013 | | | | | | $2,112,000.00 | | 2,200,000 | $0.96 | ($88,000.00) | | | |
| | AMFIRST FINANCIAL SERVICES, INC. | MCCOOK | NE | 3/28/2013 | | | | | | $2,328,960.00 | | 2,426,000 | $0.96 | ($97,040.00) | | $259,875.00 | 250,000 |
| | AMFIRST FINANCIAL SERVICES, INC. | MCCOOK | NE | 4/9/2013 | | | | | | | ($48,000.00) | | | | | | |
| 94 | ANCHOR BANCORP WISCONSIN, INC. | MADISON | WI | 1/30/2009 | Preferred Stock w/ Warrants | $110,000,000.00 | $0.00 | $6,000,000.00 | Sold, in full; warrants not outstanding | | | | | | | | |
| | ANCHOR BANCORP WISCONSIN, INC. | MADISON | WI | 9/27/2013 | | | | | | $6,000,000.00 | | 60,000,000 | $0.10 | ($104,000,000.00) | | | |
| 11,90 | ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION | ANNAPOLIS | MD | 1/30/2009 | Preferred Stock w/ Warrants | $8,152,000.00 | $0.00 | $13,378,714.00 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION | ANNAPOLIS | MD | 4/18/2012 | | | | | | $4,076,000.00 | | 4,076 | $1,000.00 | | | | |
| | ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION | ANNAPOLIS | MD | 3/6/2013 | | | | | | $4,076,000.00 | | 4,076 | $1,000.00 | | | | |
| | ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION | ANNAPOLIS | MD | 5/28/2015 | | | | | | | | | | | | $3,735,577.67 | 367,916 |
| 11 | ASSOCIATED BANC-CORP | GREEN BAY | WI | 11/21/2008 | Preferred Stock w/ Warrants | $525,000,000.00 | $0.00 | $596,539,172.32 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | ASSOCIATED BANC-CORP | GREEN BAY | WI | 4/6/2011 | | | | | | $262,500,000.00 | | 262,500 | $1,000.00 | | | | |
| | ASSOCIATED BANC-CORP | GREEN BAY | WI | 9/14/2011 | | | | | | $262,500,000.00 | | 262,500 | $1,000.00 | | | | |
| | ASSOCIATED BANC-CORP | GREEN BAY | WI | 12/6/2011 | | | | | | | | | | | | $3,435,005.65 | 3,983,308 |
| 8,17 | ATLANTIC BANCSHARES, INC. | BLUFFTON | SC | 12/29/2009 | Preferred Stock w/ Exercised Warrants | $2,000,000.00 | $0.00 | $2,503,554.78 | Sold, in full; warrants not outstanding | | | | | | | | |
| | ATLANTIC BANCSHARES, INC. | BLUFFTON | SC | 2/7/2014 | | | | | | $1,950,000.00 | | 1,950 | $1,150.00 | | $292,500.00 | $95,031.02 | 88 |
| | ATLANTIC BANCSHARES, INC. | BLUFFTON | SC | 2/10/2014 | | | | | | $50,000.00 | | 50 | $1,150.00 | | $7,500.00 | $10,798.98 | 10 |
| | ATLANTIC BANCSHARES, INC. | BLUFFTON | SC | 3/19/2014 | | | | | | | ($25,000.00) | | | | | | |
| 8,14,44 | AVENUE FINANCIAL HOLDINGS | NASHVILLE | TN | 2/27/2009 | Preferred Stock w/ Exercised Warrants | $7,400,000.00 | $0.00 | $8,798,415.33 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | AVENUE FINANCIAL HOLDINGS | NASHVILLE | TN | 9/15/2011 | | | | | | $7,400,000.00 | | 7,400 | $1,000.00 | | | $370,000.00 | 370 |
| 11 | AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. | PALO ALTO | CA | 1/30/2009 | Preferred Stock w/ Warrants | $6,000,000.00 | $0.00 | $7,563,057.15 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. | PALO ALTO | CA | 7/31/2013 | | | | | | $6,000,000.00 | | 6,000 | $1,000.00 | | | | |
| | AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. | PALO ALTO | CA | 8/28/2013 | | | | | | | | | | | | $190,781.12 | 81,670 |
| 8,44 | BANCINDEPENDENT, INCORPORATED | SHEFFIELD | AL | 3/13/2009 | Preferred Stock w/ Exercised Warrants | $21,100,000.00 | $0.00 | $24,841,411.03 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | BANCINDEPENDENT, INCORPORATED | SHEFFIELD | AL | 7/14/2011 | | | | | | $21,100,000.00 | | 21,100 | $1,000.00 | | | $1,055,000.00 | 1,055 |
| 8,17,44 | BANCORP FINANCIAL, INC. | OAK BROOK | IL | 7/10/2009 | Preferred Stock w/ Exercised Warrants | $13,669,000.00 | $0.00 | $15,595,736.93 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | BANCORP FINANCIAL, INC. | OAK BROOK | IL | 8/18/2011 | | | | | | $13,669,000.00 | | 13,669 | $1,000.00 | | | $410,000.00 | 410 |
| 11 | BANCORP RHODE ISLAND, INC. | PROVIDENCE | RI | 12/19/2008 | Preferred Stock w/ Warrants | $30,000,000.00 | $0.00 | $32,341,666.66 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | BANCORP RHODE ISLAND, INC. | PROVIDENCE | RI | 8/5/2009 | | | | | | $30,000,000.00 | | 30,000 | $1,000.00 | | | | |
| | BANCORP RHODE ISLAND, INC. | PROVIDENCE | RI | 9/30/2009 | | | | | | | | | | | | $1,400,000.00 | 192,967 |
| 8,11,14 | BANCPLUS CORPORATION | RIDGELAND | MS | 2/20/2009 | Preferred Stock w/ Exercised Warrants | $48,000,000.00 | $0.00 | $54,607,399.33 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | BANCPLUS CORPORATION | RIDGELAND | MS | 9/29/2010 | | | | | | $48,000,000.00 | | 48,000 | $1,000.00 | | | $2,400,000.00 | 2,400 |
| 8,14 | BANCSTAR, INC. | FESTUS | MO | 4/3/2009 | Preferred Stock w/ Exercised Warrants | $8,600,000.00 | $0.00 | $10,701,460.58 | Sold, in full; warrants not outstanding | | | | | | | | |
| | BANCSTAR, INC. | FESTUS | MO | 4/26/2013 | | | | | | $98,267.00 | | 100 | $982.67 | ($1,733.00) | | | |
| | BANCSTAR, INC. | FESTUS | MO | 4/29/2013 | | | | | | $8,352,695.00 | | 8,500 | $982.67 | ($147,305.00) | | $426,338.55 | 430 |
| | BANCSTAR, INC. | FESTUS | MO | 5/31/2013 | | | | | | | ($84,509.62) | | | | | | |

| Footnote | Institution Name | City | State | Date | Original Investment Type[1] | Original Investment Amount | Outstanding Investment | Total Cash Back[2] | Investment Status* | Amount | (Fee)[1] | Shares | Avg. Price | (Realized Loss) / (Write-off) | Gain[3] | Wt Amount | Wt Shares |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 83 | BANCTRUST FINANCIAL GROUP, INC. | MOBILE | AL | 12/19/2008 | Preferred Stock w/ Warrants | $50,000,000.00 | $0.00 | $60,451,155.74 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | BANCTRUST FINANCIAL GROUP, INC. | MOBILE | AL | 2/15/2013 | | | | | | $50,000,000.00 | | 50,000 | $1,000.00 | | | $15,000.00 | 730,994 |
| 8,14 | BANK FINANCIAL SERVICES, INC. | EDEN PRAIRIE | MN | 8/14/2009 | Preferred Stock w/ Exercised Warrants | $1,004,000.00 | $0.00 | $1,114,680.76 | Sold, in full; warrants not outstanding | | | | | | | | |
| | BANK FINANCIAL SERVICES, INC. | EDEN PRAIRIE | MN | 12/19/2012 | | | | | | $451,600.92 | | 486 | $929.22 | ($34,399.08) | | | |
| | BANK FINANCIAL SERVICES, INC. | EDEN PRAIRIE | MN | 12/20/2012 | | | | | | $481,335.96 | | 518 | $929.22 | ($36,664.04) | | $23,500.00 | 50 |
| | BANK FINANCIAL SERVICES, INC. | EDEN PRAIRIE | MN | 1/11/2013 | | | | | | | ($9,329.37) | | | | | | |
| | BANK FINANCIAL SERVICES, INC. | EDEN PRAIRIE | MN | 3/26/2013 | | | | | | | ($15,670.63) | | | | | | |
| 6,7,11 | BANK OF AMERICA | CHARLOTTE | NC | 10/28/2008 | Preferred Stock w/ Warrants | $15,000,000,000.00 | $0.00 | $26,599,663,040.28 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | BANK OF AMERICA | CHARLOTTE | NC | 1/9/2009 | | $10,000,000,000.00 | | | | | | | | | | | |
| | BANK OF AMERICA | CHARLOTTE | NC | 12/9/2009 | | | | | | $25,000,000,000.00 | | 1,000,000 | $25,000.00 | | | | |
| | BANK OF AMERICA | CHARLOTTE | NC | 3/9/2010 | | | | | | | | | | | | $305,913,040.28 | 121,792,790 |
| 8,14 | BANK OF COMMERCE | CHARLOTTE | NC | 1/16/2009 | Preferred Stock w/ Exercised Warrants | $3,000,000.00 | $0.00 | $3,087,573.33 | Sold, in full; warrants not outstanding | | | | | | | | |
| | BANK OF COMMERCE | CHARLOTTE | NC | 11/30/2012 | | | | | | $2,502,000.00 | | 3,000 | $834.00 | ($498,000.00) | | $100,100.00 | 150 |
| | BANK OF COMMERCE | CHARLOTTE | NC | 1/11/2013 | | | | | | | ($25,000.00) | | | | | | |
| 44 | BANK OF COMMERCE HOLDINGS | REDDING | CA | 11/14/2008 | Preferred Stock w/ Warrants | $17,000,000.00 | $0.00 | $19,564,027.78 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | BANK OF COMMERCE HOLDINGS | REDDING | CA | 9/27/2011 | | | | | | $17,000,000.00 | | 17,000 | $1,000.00 | | | | |
| | BANK OF COMMERCE HOLDINGS | REDDING | CA | 10/26/2011 | | | | | | | | | | | | $125,000.00 | 405,405 |
| 8 | BANK OF GEORGE | LAS VEGAS | NV | 3/13/2009 | Preferred Stock w/ Exercised Warrants | $2,672,000.00 | $0.00 | $1,233,940.00 | Sold, in full; warrants not outstanding | | | | | | | | |
| | BANK OF GEORGE | LAS VEGAS | NV | 10/21/2013 | | | | | | $955,240.00 | | 2,672 | $357.50 | ($1,716,760.00) | | $23,709.00 | 134 |
| | BANK OF GEORGE | LAS VEGAS | NV | 1/6/2014 | | | | | | | ($25,000.00) | | | | | | |
| 11 | BANK OF MARIN BANCORP | NOVATO | CA | 12/5/2008 | Preferred Stock w/ Warrants | $28,000,000.00 | $0.00 | $30,155,095.11 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | BANK OF MARIN BANCORP | NOVATO | CA | 3/31/2009 | | | | | | $28,000,000.00 | | 28,000 | $1,000.00 | | | | |
| | BANK OF MARIN BANCORP | NOVATO | CA | 11/23/2011 | | | | | | | | | | | | $1,703,984.00 | 154,908 |
| 11 | BANK OF NEW YORK MELLON | NEW YORK | NY | 10/28/2008 | Preferred Stock w/ Warrants | $3,000,000,000.00 | $0.00 | $3,231,416,666.67 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | BANK OF NEW YORK MELLON | NEW YORK | NY | 6/17/2009 | | | | | | $3,000,000,000.00 | | 3,000,000 | $1,000.00 | | | | |
| | BANK OF NEW YORK MELLON | NEW YORK | NY | 8/5/2009 | | | | | | | | | | | | $136,000,000.00 | 14,516,129 |
| 105 | BANK OF THE CAROLINAS CORPORATION | MOCKSVILLE | NC | 4/17/2009 | Preferred Stock w/ Warrants | $13,179,000.00 | $0.00 | $4,334,427.00 | Sold, in full; warrants not outstanding | | | | | | | | |
| | BANK OF THE CAROLINAS CORPORATION | MOCKSVILLE | NC | 7/16/2014 | | | | | | $3,294,750.00 | | 13,179 | $250.00 | ($9,884,250.00) | | | |
| 11 | BANK OF THE OZARKS, INC. | LITTLE ROCK | AR | 12/12/2008 | Preferred Stock w/ Warrants | $75,000,000.00 | $0.00 | $81,004,166.67 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | BANK OF THE OZARKS, INC. | LITTLE ROCK | AR | 11/4/2009 | | | | | | $75,000,000.00 | | 75,000 | $1,000.00 | | | | |
| | BANK OF THE OZARKS, INC. | LITTLE ROCK | AR | 11/24/2009 | | | | | | | | | | | | $2,650,000.00 | 379,811 |
| 8,106 | BANKERS' BANK OF THE WEST BANCORP, INC. | DENVER | CO | 1/30/2009 | Preferred Stock w/ Exercised Warrants | $12,639,000.00 | $0.00 | $17,097,990.60 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | BANKERS' BANK OF THE WEST BANCORP, INC. | DENVER | CO | 4/24/2014 | | | | | | $12,639,000.00 | | 12,639 | $1,000.00 | | | $632,000.00 | 632 |
| 8,14,44 | BANKFIRST CAPITAL CORPORATION | MACON | MS | 1/23/2009 | Preferred Stock w/ Exercised Warrants | $15,500,000.00 | $0.00 | $18,492,469.25 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | BANKFIRST CAPITAL CORPORATION | MACON | MS | 9/8/2011 | | | | | | $15,500,000.00 | | 15,500 | $1,000.00 | | | $775,000.00 | 775 |
| 8,14 | BANKGREENVILLE FINANCIAL CORPORATION | GREENVILLE | SC | 2/13/2009 | Preferred Stock w/ Exercised Warrants | $1,000,000.00 | $0.00 | $1,100,653.50 | Sold, in full; warrants not outstanding | | | | | | | | |
| | BANKGREENVILLE FINANCIAL CORPORATION | GREENVILLE | SC | 11/9/2012 | | | | | | $900,000.00 | | 1,000 | $900.00 | ($100,000.00) | | $21,880.50 | 50 |
| | BANKGREENVILLE FINANCIAL CORPORATION | GREENVILLE | SC | 1/11/2013 | | | | | | | ($9,000.00) | | | | | | |
| | BANKGREENVILLE FINANCIAL CORPORATION | GREENVILLE | SC | 3/26/2013 | | | | | | | ($16,000.00) | | | | | | |
| | BANNER CORPORATION/BANNER BANK | WALLA WALLA | WA | 11/21/2008 | Preferred Stock w/ Warrants | $124,000,000.00 | $0.00 | $129,079,862.47 | Sold, in full; warrants not outstanding | | | | | | | | |
| | BANNER CORPORATION/BANNER BANK | WALLA WALLA | WA | 4/3/2012 | | | | | | $109,717,680.00 | ($1,645,765.20) | 124,000 | $884.82 | ($14,282,320.00) | | | |
| | BANNER CORPORATION/BANNER BANK | WALLA WALLA | WA | 6/12/2013 | | | | | | | | | | | | $134,201.00 | 243,998 |
| 8,14,44 | BANNER COUNTY BAN CORPORATION | HARRISBURG | NE | 2/6/2009 | Preferred Stock w/ Exercised Warrants | $795,000.00 | $0.00 | $942,411.42 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | BANNER COUNTY BAN CORPORATION | HARRISBURG | NE | 7/28/2011 | | | | | | $795,000.00 | | 795 | $1,000.00 | | | $40,000.00 | 4 |
| 12,16 | BAR HARBOR BANKSHARES | BAR HARBOR | ME | 1/16/2009 | Preferred Stock w/ Warrants | $18,751,000.00 | $0.00 | $20,037,514.11 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | BAR HARBOR BANKSHARES | BAR HARBOR | ME | 2/24/2010 | | | | | | $18,751,000.00 | | 18,751 | $1,000.00 | | | | |
| | BAR HARBOR BANKSHARES | BAR HARBOR | ME | 7/28/2010 | | | | | | | | | | | | $250,000.00 | 52,455 |
| 11 | BB&T CORP. | WINSTON-SALEM | NC | 11/14/2008 | Preferred Stock w/ Warrants | $3,133,640,000.00 | $0.00 | $3,293,353,918.53 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | BB&T CORP. | WINSTON-SALEM | NC | 6/17/2009 | | | | | | $3,133,640,000.00 | | 3,134 | $1,000,000.00 | | | | |
| | BB&T CORP. | WINSTON-SALEM | NC | 7/22/2009 | | | | | | | | | | | | $67,010,401.86 | 13,902,573 |
| 8,112 | BCB HOLDING COMPANY, INC. | THEODORE | AL | 4/3/2009 | Preferred Stock w/ Exercised Warrants | $1,706,000.00 | $0.00 | $2,315,853.14 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | BCB HOLDING COMPANY, INC. | THEODORE | AL | 7/1/2014 | | | | | | $1,706,000.00 | | 1,706 | $1,000.00 | | | $85,000.00 | 85 |
| 11 | BCSB BANCORP, INC. | BALTIMORE | MD | 12/23/2008 | Preferred Stock w/ Warrants | $10,800,000.00 | $0.00 | $13,371,500.00 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | BCSB BANCORP, INC. | BALTIMORE | MD | 1/26/2011 | | | | | | $10,800,000.00 | | 10,800 | $1,000.00 | | | | |
| | BCSB BANCORP, INC. | BALTIMORE | MD | 4/19/2013 | | | | | | | | | | | | $1,442,000.00 | 183,465 |
| 8,11,14 | BEACH BUSINESS BANK | MANHATTAN BEACH | CA | 1/30/2009 | Preferred Stock w/ Exercised Warrants | $6,000,000.00 | $0.00 | $7,263,316.66 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | BEACH BUSINESS BANK | MANHATTAN BEACH | CA | 7/6/2011 | | | | | | $1,500,000.00 | | 1,500 | $1,000.00 | | | | |
| | BEACH BUSINESS BANK | MANHATTAN BEACH | CA | 10/19/2011 | | | | | | $1,500,000.00 | | 1,500 | $1,000.00 | | | | |
| | BEACH BUSINESS BANK | MANHATTAN BEACH | CA | 3/7/2012 | | | | | | $1,500,000.00 | | 1,500 | $1,000.00 | | | | |
| | BEACH BUSINESS BANK | MANHATTAN BEACH | CA | 6/6/2012 | | | | | | $1,200,000.00 | | 1,200 | $1,000.00 | | | | |
| | BEACH BUSINESS BANK | MANHATTAN BEACH | CA | 6/27/2012 | | | | | | $300,000.00 | | 300 | $1,000.00 | | | $300,000.00 | 300 |
| 8,11,14 | BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. | PHOENIXVILLE | PA | 6/12/2009 | Preferred Stock w/ Exercised Warrants | $2,892,000.00 | $0.00 | $3,444,478.21 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. | PHOENIXVILLE | PA | 12/28/2011 | | | | | | $2,892,000.00 | | 2,892 | $1,000.00 | | | $145,000.00 | 145 |
| 11 | BERKSHIRE HILLS BANCORP, INC. | PITTSFIELD | MA | 12/19/2008 | Preferred Stock w/ Warrants | $40,000,000.00 | $0.00 | $41,917,777.78 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | BERKSHIRE HILLS BANCORP, INC. | PITTSFIELD | MA | 5/27/2009 | | | | | | $40,000,000.00 | | 40,000 | $1,000.00 | | | | |
| | BERKSHIRE HILLS BANCORP, INC. | PITTSFIELD | MA | 6/24/2009 | | | | | | | | | | | | $1,040,000.00 | 226,330 |
| 8,14,44 | BERN BANCSHARES, INC. | BERN | KS | 2/13/2009 | Preferred Stock w/ Exercised Warrants | $985,000.00 | $0.00 | $1,172,062.50 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | BERN BANCSHARES, INC. | BERN | KS | 9/1/2011 | | | | | | $985,000.00 | | 985 | $1,000.00 | | | $50,000.00 | 5 |
| 8,14,18 | BIRMINGHAM BLOOMFIELD BANCSHARES, INC. | BIRMINGHAM | MI | 4/24/2009 | Preferred Stock w/ Exercised Warrants | $1,635,000.00 | $0.00 | $3,803,022.67 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | BIRMINGHAM BLOOMFIELD BANCSHARES, INC. | BIRMINGHAM | MI | 12/18/2009 | | $1,744,000.00 | | | | | | | | | | | |
| | BIRMINGHAM BLOOMFIELD BANCSHARES, INC. | BIRMINGHAM | MI | 7/28/2011 | | | | | | $3,379,000.00 | | 3,379 | $1,000.00 | | | $82,000.00 | 82 |
| 15,17 | BISCAYNE BANCSHARES, INC. | COCONUT GROVE | FL | 6/19/2009 | Subordinated Debentures w/ Exercised Warrants | $6,400,000.00 | $0.00 | $8,271,975.28 | Sold, in full; warrants not outstanding | | | | | | | | |
| | BISCAYNE BANCSHARES, INC. | COCONUT GROVE | FL | 2/7/2013 | | | | | | $2,532,140.00 | | 2,600,000 | $0.97 | ($67,860.00) | | $64,158.97 | 64,000 |
| | BISCAYNE BANCSHARES, INC. | COCONUT GROVE | FL | 2/8/2013 | | | | | | $3,700,820.00 | | 3,800,000 | $0.97 | ($99,180.00) | | $140,347.75 | 140,000 |
| | BISCAYNE BANCSHARES, INC. | COCONUT GROVE | FL | 3/26/2013 | | | | | | | ($62,329.60) | | | | | | |
| 8 | BLACKHAWK BANCORP, INC. | BELOIT | WI | 3/13/2009 | Preferred Stock w/ Exercised Warrants | $10,000,000.00 | $0.00 | $11,459,461.11 | Sold, in full; warrants not outstanding | | | | | | | | |
| | BLACKHAWK BANCORP, INC. | BELOIT | WI | 10/29/2012 | | | | | | $186,550.00 | | 205 | $910.00 | ($18,450.00) | | | |
| | BLACKHAWK BANCORP, INC. | BELOIT | WI | 10/31/2012 | | | | | | $8,913,450.00 | | 9,795 | $910.00 | ($881,550.00) | | $470,250.00 | 500 |
| | BLACKHAWK BANCORP, INC. | BELOIT | WI | 1/11/2013 | | | | | | | ($91,000.00) | | | | | | |
| 8,14 | BLACKRIDGE FINANCIAL, INC. | FARGO | ND | 5/22/2009 | Preferred Stock w/ Exercised Warrants | $5,000,000.00 | $0.00 | $6,127,326.35 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | BLACKRIDGE FINANCIAL, INC. | FARGO | ND | 6/27/2012 | | | | | | $2,250,000.00 | | 2,250 | $1,000.00 | | | | |
| | BLACKRIDGE FINANCIAL, INC. | FARGO | ND | 9/12/2012 | | | | | | $2,750,000.00 | | 2,750 | $1,000.00 | | | $250,000.00 | 250 |
| 8,14 | BLUE RIDGE BANCSHARES, INC. | INDEPENDENCE | MO | 3/6/2009 | Preferred Stock w/ Exercised Warrants | $12,000,000.00 | $0.00 | $11,938,437.34 | Sold, in full; warrants not outstanding | | | | | | | | |
| | BLUE RIDGE BANCSHARES, INC. | INDEPENDENCE | MO | 10/29/2012 | | | | | | $19,630.00 | | 26 | $755.00 | ($6,370.00) | | | |
| | BLUE RIDGE BANCSHARES, INC. | INDEPENDENCE | MO | 10/31/2012 | | | | | | $9,040,370.00 | | 11,974 | $755.00 | ($2,933,630.00) | | $541,793.34 | 600 |
| | BLUE RIDGE BANCSHARES, INC. | INDEPENDENCE | MO | 1/11/2013 | | | | | | | ($90,600.00) | | | | | | |
| 8,64,97 | BLUE RIVER BANCSHARES, INC. | SHELBYVILLE | IN | 3/6/2009 | Preferred Stock w/ Exercised Warrants | $5,000,000.00 | $0.00 | $529,105.00 | Currently Not Collectible | | | | | | | | |
| | BLUE RIVER BANCSHARES, INC. | SHELBYVILLE | IN | 2/10/2012 | | | | | | | | | | ($5,000,000.00) | | | |
| | BLUE VALLEY BAN CORP | OVERLAND PARK | KS | 12/5/2008 | Preferred Stock w/ Warrants | $21,750,000.00 | $0.00 | $21,264,901.65 | Sold, in full; warrants not outstanding | | | | | | | | |
| | BLUE VALLEY BAN CORP | OVERLAND PARK | KS | 10/18/2013 | | | | | | $3,177,232.50 | | 3,250 | $977.61 | ($72,767.50) | | | |
| | BLUE VALLEY BAN CORP | OVERLAND PARK | KS | 10/21/2013 | | | | | | $18,085,785.00 | | 18,500 | $977.61 | ($414,215.00) | | | |
| | BLUE VALLEY BAN CORP | OVERLAND PARK | KS | 1/6/2014 | | | | | | | ($212,630.18) | | | | | | |
| | BLUE VALLEY BAN CORP | OVERLAND PARK | KS | 1/7/2015 | | | | | | | | | | | | $3,056.00 | 130,977 |
| 8 | BNB FINANCIAL SERVICES CORPORATION | NEW YORK | NY | 4/17/2009 | Preferred Stock w/ Exercised Warrants | $7,500,000.00 | $0.00 | $9,776,051.62 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | BNB FINANCIAL SERVICES CORPORATION | NEW YORK | NY | 8/30/2013 | | | | | | $7,500,000.00 | | 7,500 | $1,000.00 | | | $375,000.00 | 375 |
| | BNC BANCORP | THOMASVILLE | NC | 12/5/2008 | Preferred Stock w/ Warrants | $31,260,000.00 | $0.00 | $35,140,666.12 | Sold, in full; warrants not outstanding | | | | | | | | |
| | BNC BANCORP | THOMASVILLE | NC | 8/29/2012 | | | | | | $28,797,649.80 | ($431,964.75) | 31,260 | $921.23 | ($2,462,350.20) | | | |
| | BNC BANCORP | THOMASVILLE | NC | 9/19/2012 | | | | | | | | | | | | $939,920.00 | 543,337 |
| 8,14,44 | BNC FINANCIAL GROUP, INC. | NEW CANAAN | CT | 2/27/2009 | Preferred Stock w/ Exercised Warrants | $4,797,000.00 | $0.00 | $5,673,920.75 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | BNC FINANCIAL GROUP, INC. | NEW CANAAN | CT | 8/4/2011 | | | | | | $4,797,000.00 | | 4,797 | $1,000.00 | | | $240,000.00 | 240 |
| 8 | BNCCORP, INC. | BISMARCK | ND | 1/16/2009 | Preferred Stock w/ Exercised Warrants | $20,093,000.00 | $0.00 | $26,941,865.35 | Sold, in full; warrants not outstanding | | | | | | | | |
| | BNCCORP, INC. | BISMARCK | ND | 3/14/2014 | | | | | | $143,000.00 | | 143 | $1,001.08 | | $154.44 | $29,737.13 | 30 |
| | BNCCORP, INC. | BISMARCK | ND | 3/17/2014 | | | | | | $19,950,000.00 | | 19,950 | $1,001.08 | | $21,546.00 | $966,456.56 | 975 |
| | BNCCORP, INC. | BISMARCK | ND | 4/25/2014 | | | | | | | ($201,147.00) | | | | | | |
| 8,14,44 | BOH HOLDINGS, INC. | HOUSTON | TX | 3/6/2009 | Preferred Stock w/ Exercised Warrants | $10,000,000.00 | $0.00 | $11,783,777.44 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | BOH HOLDINGS, INC. | HOUSTON | TX | 7/14/2011 | | | | | | $10,000,000.00 | | 10,000 | $1,000.00 | | | $500,000.00 | 500 |
| 14,15 | BOSCOBEL BANCORP, INC. | BOSCOBEL | WI | 5/15/2009 | Subordinated Debentures w/ Exercised Warrants | $5,586,000.00 | $0.00 | $6,947,457.50 | Sold, in full; warrants not outstanding | | | | | | | | |
| | BOSCOBEL BANCORP, INC. | BOSCOBEL | WI | 3/8/2013 | | | | | | | | | | | | $232,180.54 | 179,000 |
| | BOSCOBEL BANCORP, INC. | BOSCOBEL | WI | 3/11/2013 | | | | | | $5,586,000.00 | | 5,586,000 | $1.11 | | $592,730.46 | $129,709.80 | 100,000 |
| | BOSCOBEL BANCORP, INC. | BOSCOBEL | WI | 4/9/2013 | | | | | | | ($61,787.30) | | | | | | |
| 11 | BOSTON PRIVATE FINANCIAL HOLDINGS INC. | BOSTON | MA | 11/21/2008 | Preferred Stock w/ Warrants | $154,000,000.00 | $0.00 | $171,224,745.48 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | BOSTON PRIVATE FINANCIAL HOLDINGS INC. | BOSTON | MA | 1/13/2010 | | | | | | $50,000,000.00 | | 50,000 | $1,000.00 | | | | |
| | BOSTON PRIVATE FINANCIAL HOLDINGS INC. | BOSTON | MA | 6/16/2010 | | | | | | $104,000,000.00 | | 104,000 | $1,000.00 | | | | |
| | BOSTON PRIVATE FINANCIAL HOLDINGS INC. | BOSTON | MA | 2/7/2011 | | | | | | | | | | | | $6,202,523.25 | 2,887,500 |
| 11 | BRIDGE CAPITAL HOLDINGS | SAN JOSE | CA | 12/23/2008 | Preferred Stock w/ Warrants | $23,864,000.00 | $0.00 | $27,872,582.22 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | BRIDGE CAPITAL HOLDINGS | SAN JOSE | CA | 2/23/2011 | | | | | | $15,000,000.00 | | 15,000 | $1,000.00 | | | | |
| | BRIDGE CAPITAL HOLDINGS | SAN JOSE | CA | 3/16/2011 | | | | | | $8,864,000.00 | | 8,864 | $1,000.00 | | | | |
| | BRIDGE CAPITAL HOLDINGS | SAN JOSE | CA | 4/20/2011 | | | | | | | | | | | | $1,395,000.00 | 396,412 |

| Footnote | Institution Name | City | State | Date | Original Investment Type[1] | Original Investment Amount | Outstanding Investment | Total Cash Back[2] | Investment Status* | Amount | (Fee)[1] | Shares | Avg. Price | (Realized Loss) / (Write-off) | Gain[3] | Wt Amount | Wt Shares |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 8 | BRIDGEVIEW BANCORP, INC. | BRIDGEVIEW | IL | 12/19/2008 | Preferred Stock w/ Exercised Warrants | $38,000,000.00 | $0.00 | $13,447,811.37 | Sold, in full; warrants not outstanding | | | | | | | | |
| | BRIDGEVIEW BANCORP, INC. | BRIDGEVIEW | IL | 11/19/2013 | | | | | | $10,450,000.00 | | 38,000 | $275.00 | ($27,550,000.00) | | $709,155.81 | 1,900 |
| | BRIDGEVIEW BANCORP, INC. | BRIDGEVIEW | IL | 1/6/2014 | | | | | | | ($104,500.00) | | | | | | |
| 9,10,18,65,96,99 | BROADWAY FINANCIAL CORPORATION | LOS ANGELES | CA | 11/14/2008 | Preferred Stock w/ Warrants | $9,000,000.00 | $15,000,000.00 | $810,416.67 | Full investment outstanding; warrants not outstanding | | | | | | | | |
| | BROADWAY FINANCIAL CORPORATION | LOS ANGELES | CA | 12/4/2009 | | $6,000,000.00 | | | | | | | | | | | |
| 14,15 | BROGAN BANKSHARES, INC. | KAUKAUNA | WI | 5/15/2009 | Subordinated Debentures w/ Exercised Warrants | $2,400,000.00 | $0.00 | $3,022,879.60 | Sold, in full; warrants not outstanding | | | | | | | | |
| | BROGAN BANKSHARES, INC. | KAUKAUNA | WI | 4/26/2013 | | | | | | $60,000.00 | | 60,000 | $1.05 | | $3,000.60 | | |
| | BROGAN BANKSHARES, INC. | KAUKAUNA | WI | 4/29/2013 | | | | | | $2,340,000.00 | | 2,340,000 | $1.05 | | $117,023.40 | $125,135.60 | 120,000 |
| | BROGAN BANKSHARES, INC. | KAUKAUNA | WI | 5/31/2013 | | | | | | | ($25,000.00) | | | | | | |
| 8,14,44 | BROTHERHOOD BANCSHARES, INC. | KANSAS CITY | KS | 7/17/2009 | Preferred Stock w/ Exercised Warrants | $11,000,000.00 | $0.00 | $12,845,586.01 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | BROTHERHOOD BANCSHARES, INC. | KANSAS CITY | KS | 9/15/2011 | | | | | | $11,000,000.00 | | 11,000 | $1,000.00 | | | $550,000.00 | 550 |
| 8,11,14 | BUSINESS BANCSHARES, INC. | CLAYTON | MO | 4/24/2009 | Preferred Stock w/ Exercised Warrants | $15,000,000.00 | $0.00 | $18,707,708.84 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | BUSINESS BANCSHARES, INC. | CLAYTON | MO | 5/23/2012 | | | | | | $6,000,000.00 | | 6,000 | $1,000.00 | | | | |
| | BUSINESS BANCSHARES, INC. | CLAYTON | MO | 1/9/2013 | | | | | | $2,500,000.00 | | 2,500 | $1,000.00 | | | | |
| | BUSINESS BANCSHARES, INC. | CLAYTON | MO | 4/24/2013 | | | | | | $6,500,000.00 | | 6,500 | $1,000.00 | | | $750,000.00 | 750 |
| 8,11,14 | BUTLER POINT, INC. | CATLIN | IL | 3/13/2009 | Preferred Stock w/ Exercised Warrants | $607,000.00 | $0.00 | $724,123.53 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | BUTLER POINT, INC. | CATLIN | IL | 11/2/2011 | | | | | | $607,000.00 | | 607 | $1,000.00 | | | $30,000.00 | 30 |
| 11 | C&F FINANCIAL CORPORATION | WEST POINT | VA | 1/9/2009 | Preferred Stock w/ Warrants | $20,000,000.00 | $0.00 | $25,205,957.78 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | C&F FINANCIAL CORPORATION | WEST POINT | VA | 7/27/2011 | | | | | | $10,000,000.00 | | 10,000 | $1,000.00 | | | | |
| | C&F FINANCIAL CORPORATION | WEST POINT | VA | 4/11/2012 | | | | | | $10,000,000.00 | | 10,000 | $1,000.00 | | | | |
| | C&F FINANCIAL CORPORATION | WEST POINT | VA | 5/14/2014 | | | | | | | | | | | | $2,303,180.00 | 167,504 |
| 8,14,18,44 | CACHE VALLEY BANKING COMPANY | LOGAN | UT | 12/23/2008 | Preferred Stock w/ Exercised Warrants | $4,767,000.00 | $0.00 | $10,674,333.80 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | CACHE VALLEY BANKING COMPANY | LOGAN | UT | 12/18/2009 | | $4,640,000.00 | | | | | | | | | | | |
| | CACHE VALLEY BANKING COMPANY | LOGAN | UT | 7/14/2011 | | | | | | $9,407,000.00 | | 9,407 | $1,000.00 | | | $238,000.00 | 238 |
| 125 | CADENCE FINANCIAL CORPORATION | STARKVILLE | MS | 1/9/2009 | Preferred Stock w/ Warrants | $44,000,000.00 | $0.00 | $41,984,062.50 | Sold, in full; warrants not outstanding | | | | | | | | |
| | CADENCE FINANCIAL CORPORATION | STARKVILLE | MS | 3/4/2011 | | | | | | $38,000,000.00 | | 44,000 | $863.64 | ($6,000,000.00) | | | |
| 8,14,44 | CALIFORNIA BANK OF COMMERCE | LAFAYETTE | CA | 2/27/2009 | Preferred Stock w/ Exercised Warrants | $4,000,000.00 | $0.00 | $4,755,899.67 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | CALIFORNIA BANK OF COMMERCE | LAFAYETTE | CA | 9/15/2011 | | | | | | $4,000,000.00 | | 4,000 | $1,000.00 | | | $200,000.00 | 200 |
| 8,11,14 | CALIFORNIA OAKS STATE BANK | THOUSAND OAKS | CA | 1/23/2009 | Preferred Stock w/ Exercised Warrants | $3,300,000.00 | $0.00 | $3,802,219.25 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | CALIFORNIA OAKS STATE BANK | THOUSAND OAKS | CA | 12/8/2010 | | | | | | $3,300,000.00 | | 3,300 | $1,000.00 | | | $165,000.00 | 165 |
| 8 | CALVERT FINANCIAL CORPORATION | ASHLAND | MO | 1/23/2009 | Preferred Stock w/ Exercised Warrants | $1,037,000.00 | $0.00 | $1,604,019.48 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | CALVERT FINANCIAL CORPORATION | ASHLAND | MO | 2/17/2016 | | | | | | $1,037,000.00 | | 1,037 | $1,000.00 | | | $52,000.00 | 52 |
| 8,130 | CALWEST BANCORP | RANCHO SANTA MARGARITA | CA | 1/23/2009 | Preferred Stock w/ Exercised Warrants | $4,656,000.00 | $0.00 | $5,285,163.67 | Sold, in full; warrants not outstanding | | | | | | | | |
| | CALWEST BANCORP | RANCHO SANTA MARGARITA | CA | 12/23/2015 | | | | | | $4,656,000.00 | | 24,445,000 | $0.20 | | $233,000.00 | | |
| 8,11,14 | CAPITAL BANCORP, INC. | ROCKVILLE | MD | 12/23/2008 | Preferred Stock w/ Exercised Warrants | $4,700,000.00 | $0.00 | $5,452,281.19 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | CAPITAL BANCORP, INC. | ROCKVILLE | MD | 12/30/2010 | | | | | | $4,700,000.00 | | 4,700 | $1,000.00 | | | $235,000.00 | 235 |
| 39 | CAPITAL BANK CORPORATION | RALEIGH | NC | 12/12/2008 | Preferred Stock w/ Warrants | $41,279,000.00 | $0.00 | $45,252,104.25 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | CAPITAL BANK CORPORATION | RALEIGH | NC | 1/28/2011 | | | | | | $41,279,000.00 | | 41,279 | $1,000.00 | | | | |
| 8,128 | CAPITAL COMMERCE BANCORP, INC. | MILWAUKEE | WI | 4/10/2009 | Preferred Stock w/ Exercised Warrants | $5,100,000.00 | $0.00 | $2,764,934.40 | Sold, in full; warrants not outstanding | | | | | | | | |
| | CAPITAL COMMERCE BANCORP, INC. | MILWAUKEE | WI | 10/2/2015 | | | | | | $2,455,328.00 | | 1,227,664 | $2.00 | ($2,644,672.00) | | | |
| 11 | CAPITAL ONE FINANCIAL CORP | MCLEAN | VA | 11/14/2008 | Preferred Stock w/ Warrants | $3,555,199,000.00 | $0.00 | $3,806,873,702.13 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | CAPITAL ONE FINANCIAL CORP | MCLEAN | VA | 6/17/2009 | | | | | | $3,555,199,000.00 | | 3,555,199 | $1,000.00 | | | | |
| | CAPITAL ONE FINANCIAL CORP | MCLEAN | VA | 12/9/2009 | | | | | | | | | | | | $146,500,064.55 | 12,657,960 |
| 8,14 | CAPITAL PACIFIC BANCORP | PORTLAND | OR | 12/23/2008 | Preferred Stock w/ Exercised Warrants | $4,000,000.00 | $0.00 | $4,742,850.89 | Sold, in full; warrants not outstanding | | | | | | | | |
| | CAPITAL PACIFIC BANCORP | PORTLAND | OR | 11/8/2012 | | | | | | $247,727.04 | | 264 | $938.36 | ($16,272.96) | | | |
| | CAPITAL PACIFIC BANCORP | PORTLAND | OR | 11/9/2012 | | | | | | $3,505,712.96 | | 3,736 | $938.36 | ($230,287.04) | | $169,042.00 | 200 |
| | CAPITAL PACIFIC BANCORP | PORTLAND | OR | 1/11/2013 | | | | | | | ($25,000.00) | | | | | | |
| 14,15,45 | CARDINAL BANCORP II, INC. | WASHINGTON | MO | 10/23/2009 | Subordinated Debentures w/ Exercised Warrants | $6,251,000.00 | $0.00 | $7,547,479.56 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | CARDINAL BANCORP II, INC. | WASHINGTON | MO | 9/8/2011 | | | | | | $6,251,000.00 | | 6,251,000 | $1.00 | | | $313,000.00 | 313,000 |
| | CAROLINA BANK HOLDINGS, INC. | GREENSBORO | NC | 1/9/2009 | Preferred Stock w/ Warrants | $16,000,000.00 | $0.00 | $19,941,788.94 | Sold, in full; warrants not outstanding | | | | | | | | |
| | CAROLINA BANK HOLDINGS, INC. | GREENSBORO | NC | 2/20/2013 | | | | | | $14,525,843.40 | | 15,534 | $935.10 | ($1,008,156.60) | | | |
| | CAROLINA BANK HOLDINGS, INC. | GREENSBORO | NC | 2/21/2013 | | | | | | $435,756.60 | | 466 | $935.10 | ($30,243.40) | | | |
| | CAROLINA BANK HOLDINGS, INC. | GREENSBORO | NC | 3/26/2013 | | | | | | | ($149,616.00) | | | | | | |
| | CAROLINA BANK HOLDINGS, INC. | GREENSBORO | NC | 4/19/2013 | | | | | | | | | | | | $1,800,000.00 | 357,675 |
| | CAROLINA TRUST BANK | LINCOLNTON | NC | 2/6/2009 | Preferred Stock w/ Warrants | $4,000,000.00 | $0.00 | $3,994,452.00 | Sold, in full; warrants not outstanding | | | | | | | | |
| | CAROLINA TRUST BANK | LINCOLNTON | NC | 11/30/2012 | | | | | | $3,412,000.00 | | 4,000 | $853.00 | ($588,000.00) | | | |
| | CAROLINA TRUST BANK | LINCOLNTON | NC | 1/1/2013 | | | | | | | ($34,120.00) | | | | | | |
| | CAROLINA TRUST BANK | LINCOLNTON | NC | 3/26/2013 | | | | | | | ($15,880.00) | | | | | | |
| | CAROLINA TRUST BANK | LINCOLNTON | NC | 6/11/2013 | | | | | | | | | | | | $19,132.00 | 86,957 |
| 11 | CARROLLTON BANCORP | BALTIMORE | MD | 2/13/2009 | Preferred Stock w/ Warrants | $9,201,000.00 | $0.00 | $11,388,958.51 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | CARROLLTON BANCORP | BALTIMORE | MD | 4/19/2013 | | | | | | $9,201,000.00 | | 9,201 | $1,000.00 | | | $213,594.16 | 205,379 |
| 9,11,36 | CARVER BANCORP, INC. | NEW YORK | NY | 1/16/2009 | Preferred Stock | $18,980,000.00 | $0.00 | $20,511,580.55 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | CARVER BANCORP, INC. | NEW YORK | NY | 8/27/2010 | | | | | | $18,980,000.00 | | 18,980 | $1,000.00 | | | | |
| | CASCADE FINANCIAL CORPORATION | EVERETT | WA | 11/21/2008 | Preferred Stock w/ Warrants | $38,970,000.00 | $0.00 | $17,678,900.00 | Sold, in full; warrants not outstanding | | | | | | | | |
| | CASCADE FINANCIAL CORPORATION | EVERETT | WA | 6/30/2011 | | | | | | $16,250,000.00 | | 38,970 | $416.99 | ($22,720,000.00) | | | |
| 11 | CATHAY GENERAL BANCORP | LOS ANGELES | CA | 12/5/2008 | Preferred Stock w/ Warrants | $258,000,000.00 | $0.00 | $329,874,444.96 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | CATHAY GENERAL BANCORP | LOS ANGELES | CA | 3/20/2013 | | | | | | $129,000,000.00 | | 129,000 | $1,000.00 | | | | |
| | CATHAY GENERAL BANCORP | LOS ANGELES | CA | 9/30/2013 | | | | | | $129,000,000.00 | | 129,000 | $1,000.00 | | | | |
| | CATHAY GENERAL BANCORP | LOS ANGELES | CA | 12/9/2013 | | | | | | | | | | | | $13,107,778.30 | 1,846,374 |
| 8,14,18,44 | CATSKILL HUDSON BANCORP, INC. | ROCK HILL | NY | 2/27/2009 | Preferred Stock w/ Exercised Warrants | $3,000,000.00 | $0.00 | $7,448,071.47 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | CATSKILL HUDSON BANCORP, INC. | ROCK HILL | NY | 12/22/2009 | | $3,500,000.00 | | | | | | | | | | | |
| | CATSKILL HUDSON BANCORP, INC. | ROCK HILL | NY | 7/21/2011 | | | | | | $6,500,000.00 | | 6,500 | $1,000.00 | | | $263,000.00 | 263 |
| 8,57,97 | CB HOLDING CORP. | ALEDO | IL | 5/29/2009 | Preferred Stock w/ Exercised Warrants | $4,114,000.00 | $0.00 | $271,579.53 | Currently Not Collectible | | | | | | | | |
| | CB HOLDING CORP. | ALEDO | IL | 10/14/2011 | | | | | | | | | | ($4,114,000.00) | | | |
| 8,18 | CBB BANCORP | CARTERSVILLE | GA | 2/20/2009 | Preferred Stock w/ Exercised Warrants | $2,644,000.00 | $0.00 | $4,982,141.86 | Sold, in full; warrants not outstanding | | | | | | | | |
| | CBB BANCORP | CARTERSVILLE | GA | 12/29/2009 | | $1,753,000.00 | | | | | | | | | | | |
| | CBB BANCORP | CARTERSVILLE | GA | 11/28/2012 | | | | | | $1,268,825.60 | | 1,360 | $932.96 | ($91,174.40) | | | |
| | CBB BANCORP | CARTERSVILLE | GA | 11/29/2012 | | | | | | $2,831,259.86 | | 3,037 | $932.26 | ($205,740.14) | | $115,861.34 | 132 |
| | CBB BANCORP | CARTERSVILLE | GA | 1/1/2013 | | | | | | | ($32,969.92) | | | | | | |
| | CBB BANCORP | CARTERSVILLE | GA | 3/26/2013 | | | | | | | ($363.42) | | | | | | |
| 8,14 | CBS BANC-CORP. | RUSSELLVILLE | AL | 3/27/2009 | Preferred Stock w/ Exercised Warrants | $24,300,000.00 | $0.00 | $27,432,357.95 | Sold, in full; warrants not outstanding | | | | | | | | |
| | CBS BANC-CORP. | RUSSELLVILLE | AL | 8/7/2012 | | | | | | | | | | | | $287,213.85 | 315 |
| | CBS BANC-CORP. | RUSSELLVILLE | AL | 8/9/2012 | | | | | | $923,304.00 | | 1,020 | $905.20 | ($95,696.00) | | $689,313.24 | 756 |
| | CBS BANC-CORP. | RUSSELLVILLE | AL | 8/10/2012 | | | | | | $21,073,056.00 | | 23,280 | $905.20 | ($2,206,944.00) | | $131,297.76 | 144 |
| | CBS BANC-CORP. | RUSSELLVILLE | AL | 9/11/2012 | | | | | | | ($219,963.60) | | | | | | |
| | CECIL BANCORP, INC. | ELKTON | MD | 12/23/2008 | Preferred Stock w/ Warrants | $11,560,000.00 | $11,560,000.00 | $516,988.89 | Full investment outstanding; warrants outstanding | | | | | | | | |
| 8 | CEDARSTONE BANK | LEBANON | TN | 2/6/2009 | Preferred Stock w/ Exercised Warrants | $3,564,000.00 | $0.00 | $4,672,098.50 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | CEDARSTONE BANK | LEBANON | TN | 11/20/2013 | | | | | | $3,564,000.00 | | 3,564 | $1,000.00 | | | $178,000.00 | 178 |
| 44 | CENTER BANCORP, INC. | UNION | NJ | 1/9/2009 | Preferred Stock w/ Warrants | $10,000,000.00 | $0.00 | $11,586,666.67 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | CENTER BANCORP, INC. | UNION | NJ | 9/15/2011 | | | | | | $10,000,000.00 | | 10,000 | $1,000.00 | | | | |
| | CENTER BANCORP, INC. | UNION | NJ | 12/7/2011 | | | | | | | | | | | | $245,000.00 | 86,705 |
| 11,59 | CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC. | LOS ANGELES | CA | 12/12/2008 | Preferred Stock w/ Warrants | $55,000,000.00 | $0.00 | $65,855,083.33 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC. | LOS ANGELES | CA | 6/27/2012 | | | | | | $55,000,000.00 | | 55,000 | $1,000.00 | | | | |
| | CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC. | LOS ANGELES | CA | 5/27/2015 | | | | | | | | | | | | $1,115,500.00 | 350,767 |
| 8,14 | CENTERBANK | MILFORD | OH | 5/1/2009 | Preferred Stock w/ Exercised Warrants | $2,250,000.00 | $0.00 | $2,344,662.43 | Sold, in full; warrants not outstanding | | | | | | | | |
| | CENTERBANK | MILFORD | OH | 10/29/2012 | | | | | | $24,750.00 | | 30 | $825.00 | ($5,250.00) | | | |
| | CENTERBANK | MILFORD | OH | 11/1/2012 | | | | | | $1,831,500.00 | | 2,220 | $825.00 | ($388,500.00) | | $84,057.43 | 113 |
| | CENTERBANK | MILFORD | OH | 1/1/2013 | | | | | | | ($18,562.50) | | | | | | |
| | CENTERBANK | MILFORD | OH | 3/26/2013 | | | | | | | ($6,437.50) | | | | | | |
| 12,16 | CENTERSTATE BANKS OF FLORIDA INC. | DAVENPORT | FL | 11/21/2008 | Preferred Stock w/ Warrants | $27,875,000.00 | $0.00 | $29,283,302.58 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | CENTERSTATE BANKS OF FLORIDA INC. | DAVENPORT | FL | 9/30/2009 | | | | | | $27,875,000.00 | | 27,875 | $1,000.00 | | | | |
| | CENTERSTATE BANKS OF FLORIDA INC. | DAVENPORT | FL | 10/28/2009 | | | | | | | | | | | | $212,000.00 | 125,413 |
| 8,11,14 | CENTRA FINANCIAL HOLDINGS, INC. | MORGANTOWN | WV | 1/16/2009 | Preferred Stock w/ Exercised Warrants | $15,000,000.00 | $0.00 | $15,922,937.50 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | CENTRA FINANCIAL HOLDINGS, INC. | MORGANTOWN | WV | 3/31/2009 | | | | | | $15,000,000.00 | | 15,000 | $1,000.00 | | | | |
| | CENTRA FINANCIAL HOLDINGS, INC. | MORGANTOWN | WV | 4/15/2009 | | | | | | | | | | | | $750,000.00 | 750 |
| 45 | CENTRAL BANCORP, INC. (MA) | SOMERVILLE | MA | 12/5/2008 | Preferred Stock w/ Warrants | $10,000,000.00 | $0.00 | $13,886,111.11 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | CENTRAL BANCORP, INC. (MA) | SOMERVILLE | MA | 8/25/2011 | | | | | | $10,000,000.00 | | 10,000 | $1,000.00 | | | | |
| | CENTRAL BANCORP, INC. (MA) | SOMERVILLE | MA | 10/19/2011 | | | | | | | | | | | | $2,525,000.00 | 234,742 |
| 8,113 | CENTRAL BANCORP, INC. (TX) | GARLAND | TX | 2/27/2009 | Preferred Stock w/ Exercised Warrants | $22,500,000.00 | $0.00 | $31,086,221.13 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | CENTRAL BANCORP, INC. (TX) | GARLAND | TX | 8/29/2014 | | | | | | $22,500,000.00 | | 22,500 | $1,000.00 | | | $1,125,000.00 | 1,125 |
| 8,11,14 | CENTRAL BANCSHARES, INC. | HOUSTON | TX | 1/30/2009 | Preferred Stock w/ Exercised Warrants | $5,800,000.00 | $0.00 | $6,859,176.83 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | CENTRAL BANCSHARES, INC. | HOUSTON | TX | 7/6/2011 | | | | | | $5,800,000.00 | | 5,800 | $1,000.00 | | | $290,000.00 | 290 |
| 8,14 | CENTRAL COMMUNITY CORPORATION | TEMPLE | TX | 2/20/2009 | Preferred Stock w/ Exercised Warrants | $22,000,000.00 | $0.00 | $25,797,528.80 | Sold, in full; warrants not outstanding | | | | | | | | |
| | CENTRAL COMMUNITY CORPORATION | TEMPLE | TX | 12/10/2012 | | | | | | $5,333,059.60 | | 5,758 | $926.20 | ($424,940.40) | | | |
| | CENTRAL COMMUNITY CORPORATION | TEMPLE | TX | 12/11/2012 | | | | | | $15,043,340.40 | | 16,242 | $926.20 | ($1,198,659.60) | | $1,058,725.80 | 1,100 |
| | CENTRAL COMMUNITY CORPORATION | TEMPLE | TX | 1/11/2013 | | | | | | | ($203,764.00) | | | | | | |
| | CENTRAL FEDERAL CORPORATION | FAIRLAWN | OH | 12/5/2008 | Preferred Stock w/ Warrants | $7,225,000.00 | $0.00 | $3,612,118.06 | Sold, in full; warrants not outstanding | | | | | | | | |
| | CENTRAL FEDERAL CORPORATION | FAIRLAWN | OH | 9/26/2012 | | | | | | $3,000,000.00 | | 7,225 | $415.22 | ($4,225,000.00) | | | |

| Footnote | Institution Name | City | State | Date | Original Investment Type[1] | Original Investment Amount | Outstanding Investment | Total Cash Back[2] | Investment Status* | Amount | (Fee)[3] | Shares | Avg. Price | (Realized Loss) / (Write-off) | Gain[3] | Wt Amount | Wt Shares |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 11 | CENTRAL JERSEY BANCORP | OAKHURST | NJ | 12/23/2008 | Preferred Stock w/ Warrants | $11,300,000.00 | $0.00 | $12,704,145.10 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | CENTRAL JERSEY BANCORP | OAKHURST | NJ | 11/24/2010 | | | | | | $11,300,000.00 | | 11,300 | $1,000.00 | | | | |
| | CENTRAL JERSEY BANCORP | OAKHURST | NJ | 12/1/2010 | | | | | | | | | | | | $319,658.99 | 268,621 |
| 40 | CENTRAL PACIFIC FINANCIAL CORP. | HONOLULU | HI | 1/9/2009 | Preferred Stock w/ Warrants | $135,000,000.00 | $0.00 | $75,036,891.42 | Sold, in full; warrants not outstanding | | | | | | | | |
| | CENTRAL PACIFIC FINANCIAL CORP. | HONOLULU | HI | 6/22/2011 | | | | | | $36,337,500.00 | ($454,218.75) | 2,850,000 | $12.75 | ($32,121,928.87) | | | |
| | CENTRAL PACIFIC FINANCIAL CORP. | HONOLULU | HI | 4/4/2012 | | | | | | $36,427,038.55 | ($387,816.38) | 2,770,117 | $13.15 | ($30,113,532.58) | | | |
| | CENTRAL PACIFIC FINANCIAL CORP. | HONOLULU | HI | 6/11/2013 | | | | | | | | | | | | $751,888.00 | 79,288 |
| 45 | CENTRAL VALLEY COMMUNITY BANCORP. | FRESNO | CA | 1/30/2009 | Preferred Stock w/ Warrants | $7,000,000.00 | $0.00 | $8,077,516.47 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | CENTRAL VALLEY COMMUNITY BANCORP | FRESNO | CA | 8/18/2011 | | | | | | $7,000,000.00 | | 7,000 | $1,000.00 | | | | |
| | CENTRAL VALLEY COMMUNITY BANCORP | FRESNO | CA | 9/28/2011 | | | | | | | | | | | | $185,016.80 | 79,067 |
| 93 | CENTRAL VIRGINIA BANKSHARES, INC. | POWHATAN | VA | 1/30/2009 | Preferred Stock w/ Warrants | $11,385,000.00 | $0.00 | $3,800,656.00 | Sold, in full; warrants not outstanding | | | | | | | | |
| | CENTRAL VIRGINIA BANKSHARES, INC. | POWHATAN | VA | 10/1/2013 | | | | | | $3,350,000.00 | | 11,385 | $294.25 | ($8,035,000.00) | | | |
| 8,17,44 | CENTRIC FINANCIAL CORPORATION | HARRISBURG | PA | 12/18/2009 | Preferred Stock w/ Exercised Warrants | $6,056,000.00 | $0.00 | $6,739,821.89 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | CENTRIC FINANCIAL CORPORATION | HARRISBURG | PA | 7/14/2011 | | | | | | $6,056,000.00 | | 6,056 | $1,000.00 | | | $182,000.00 | 182 |
| 8,14,44 | CENTRIX BANK & TRUST | BEDFORD | NH | 2/6/2009 | Preferred Stock w/ Exercised Warrants | $7,500,000.00 | $0.00 | $8,887,791.42 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | CENTRIX BANK & TRUST | BEDFORD | NH | 7/28/2011 | | | | | | $7,500,000.00 | | 7,500 | $1,000.00 | | | $375,000.00 | 375 |
| | CENTRUE FINANCIAL CORPORATION | OTTAWA | IL | 1/9/2009 | Preferred Stock w/ Warrants | $32,668,000.00 | $0.00 | $11,205,387.14 | Sold, in full; warrants not outstanding | | | | | | | | |
| | CENTRUE FINANCIAL CORPORATION | OTTAWA | IL | 9/25/2013 | | | | | | $8,211,450.00 | | 25,266 | $325.00 | ($17,054,550.00) | | | |
| | CENTRUE FINANCIAL CORPORATION | OTTAWA | IL | 10/18/2013 | | | | | | $1,950,000.00 | | 6,000 | $325.00 | ($4,050,000.00) | | | |
| | CENTRUE FINANCIAL CORPORATION | OTTAWA | IL | 10/28/2013 | | | | | | | ($82,114.50) | | | | | | |
| | CENTRUE FINANCIAL CORPORATION | OTTAWA | IL | 1/6/2014 | | | | | | | ($19,500.00) | | | | | | |
| | CENTRUE FINANCIAL CORPORATION | OTTAWA | IL | 2/10/2014 | | | | | | $577,638.02 | | 1,402 | $412.01 | ($824,361.98) | | | |
| | CENTRUE FINANCIAL CORPORATION | OTTAWA | IL | 3/19/2014 | | | | | | | ($5,776.38) | | | | | | |
| | CENTRUE FINANCIAL CORPORATION | OTTAWA | IL | 10/15/2014 | | | | | | | | | | | | $2,000.00 | 508,320 |
| 14,15 | CENTURY FINANCIAL SERVICES CORPORATION | SANTA FE | NM | 6/19/2009 | Subordinated Debentures w/ Exercised Warrants | $10,000,000.00 | $0.00 | $13,186,960.25 | Sold, in full; warrants not outstanding | | | | | | | | |
| | CENTURY FINANCIAL SERVICES CORPORATION | SANTA FE | NM | 12/19/2012 | | | | | | $39,400.00 | | 40,000 | $0.99 | ($600.00) | | $198,635.58 | 200,000 |
| | CENTURY FINANCIAL SERVICES CORPORATION | SANTA FE | NM | 12/20/2012 | | | | | | $9,810,600.00 | | 9,960,000 | $0.99 | ($149,400.00) | | $297,953.37 | 300,000 |
| | CENTURY FINANCIAL SERVICES CORPORATION | SANTA FE | NM | 1/11/2013 | | | | | | | ($98,500.00) | | | | | | |
| 15 | CHAMBERS BANCSHARES, INC. | DANVILLE | AR | 5/29/2009 | Subordinated Debentures w/ Exercised Warrants | $19,817,000.00 | $0.00 | $32,098,302.62 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | CHAMBERS BANCSHARES, INC. | DANVILLE | AR | 4/1/2015 | | | | | | $19,817,000.00 | | 19,817,000 | $1.00 | | | $991,000.00 | 991,000 |
| 8 | CHICAGO SHORE CORPORATION | CHICAGO | IL | 7/31/2009 | Preferred Stock w/ Exercised Warrants | $7,000,000.00 | $0.00 | $8,981,348.81 | Sold, in full; warrants not outstanding | | | | | | | | |
| | CHICAGO SHORE CORPORATION | CHICAGO | IL | 3/14/2014 | | | | | | $257,660.00 | | 260 | $991.00 | ($2,340.00) | | | |
| | CHICAGO SHORE CORPORATION | CHICAGO | IL | 3/17/2014 | | | | | | $6,679,340.00 | | 6,740 | $991.00 | ($60,660.00) | | $347,193.00 | 350 |
| | CHICAGO SHORE CORPORATION | CHICAGO | IL | 4/25/2014 | | | | | | | ($69,370.00) | | | | | | |
| 23 | CIT GROUP INC. | NEW YORK | NY | 12/31/2008 | Preferred Stock w/ Warrants | $2,330,000,000.00 | $0.00 | $43,687,500.00 | Exited bankruptcy/Receivership | | | | | | | | |
| | CIT GROUP INC. | NEW YORK | NY | 12/10/2009 | | | | | | | | | | ($2,330,000,000.00) | | | |
| 19,30 | CITIGROUP INC. | NEW YORK | NY | 10/28/2008 | Preferred Stock w/ Warrants | $25,000,000,000.00 | $0.00 | $32,839,267,986.46 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | CITIGROUP INC. | NEW YORK | NY | 12/10/2010 | | | | | | $25,000,000,000.00 | | 7,692,307,692 | $4.14 | | $6,852,354,470.95 | | |
| | CITIGROUP INC. | NEW YORK | NY | 1/31/2011 | | | | | | | | | | | | $54,621,848.84 | 210,084,034 |
| 11 | CITIZENS & NORTHERN CORPORATION | WELLSBORO | PA | 1/16/2009 | Preferred Stock w/ Warrants | $26,440,000.00 | $0.00 | $28,889,100.00 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | CITIZENS & NORTHERN CORPORATION | WELLSBORO | PA | 8/4/2010 | | | | | | $26,440,000.00 | | 26,440 | $1,000.00 | | | | |
| | CITIZENS & NORTHERN CORPORATION | WELLSBORO | PA | 9/1/2010 | | | | | | | | | | | | $400,000.00 | 194,794 |
| 8,55,97 | CITIZENS BANCORP | NEVADA CITY | CA | 12/23/2008 | Preferred Stock w/ Exercised Warrants | $10,400,000.00 | $0.00 | $223,571.11 | Currently Not Collectible | | | | | | | | |
| | CITIZENS BANCORP | NEVADA CITY | CA | 9/23/2011 | | | | | | | | | | ($10,400,000.00) | | | |
| 8,14 | CITIZENS BANCSHARES CO. | CHILLICOTHE | MO | 5/29/2009 | Preferred Stock w/ Exercised Warrants | $24,990,000.00 | $0.00 | $13,952,381.45 | Sold, in full; warrants not outstanding | | | | | | | | |
| | CITIZENS BANCSHARES CO. | CHILLICOTHE | MO | 2/7/2013 | | | | | | $6,657,375.00 | | 12,990 | $512.50 | ($6,332,625.00) | | $258,018.75 | 500 |
| | CITIZENS BANCSHARES CO. | CHILLICOTHE | MO | 2/8/2013 | | | | | | $6,150,000.00 | | 12,000 | $512.50 | ($5,850,000.00) | | $387,028.12 | 750 |
| | CITIZENS BANCSHARES CO. | CHILLICOTHE | MO | 3/26/2013 | | | | | | | ($128,073.75) | | | | | | |
| 9,11,36 | CITIZENS BANCSHARES CORPORATION | ATLANTA | GA | 3/6/2009 | Preferred Stock | $7,462,000.00 | $0.00 | $7,997,813.22 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | CITIZENS BANCSHARES CORPORATION | ATLANTA | GA | 8/13/2010 | | | | | | $7,462,000.00 | | 7,462 | $1,000.00 | | | | |
| 8 | CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 | COVINGTON | LA | 3/20/2009 | Preferred Stock w/ Exercised Warrants | $2,400,000.00 | $0.00 | $2,353,330.60 | Sold, in full; warrants not outstanding | | | | | | | | |
| | CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 | COVINGTON | LA | 6/29/2015 | | | | | | $1,560,312.00 | | 2,400 | $650.13 | ($839,688.00) | | $53,015.60 | 120 |
| | CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 | COVINGTON | LA | 8/6/2015 | | | | | | | ($25,000.00) | | | | | | |
| 8 | CITIZENS COMMERCE BANCSHARES, INC. | VERSAILLES | KY | 2/6/2009 | Preferred Stock w/ Exercised Warrants | $6,300,000.00 | $6,300,000.00 | $180,258.50 | Full investment outstanding; warrants outstanding | | | | | | | | |
| 8,14,44 | CITIZENS COMMUNITY BANK | SOUTH HILL | VA | 12/23/2008 | Preferred Stock w/ Exercised Warrants | $3,000,000.00 | $0.00 | $3,574,645.84 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | CITIZENS COMMUNITY BANK | SOUTH HILL | VA | 7/28/2011 | | | | | | $3,000,000.00 | | 3,000 | $1,000.00 | | | $150,000.00 | 150 |
| 11 | CITIZENS FIRST CORPORATION | BOWLING GREEN | KY | 12/19/2008 | Preferred Stock w/ Warrants | $8,779,000.00 | $0.00 | $12,236,725.89 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | CITIZENS FIRST CORPORATION | BOWLING GREEN | KY | 2/16/2011 | | | | | | $2,212,308.00 | | 63 | $35,116.00 | | | | |
| | CITIZENS FIRST CORPORATION | BOWLING GREEN | KY | 2/13/2013 | | | | | | $3,300,904.00 | | 94 | $35,116.00 | | | | |
| | CITIZENS FIRST CORPORATION | BOWLING GREEN | KY | 1/15/2014 | | | | | | $3,265,788.00 | | 93 | $35,116.00 | | | | |
| | CITIZENS FIRST CORPORATION | BOWLING GREEN | KY | 4/15/2015 | | | | | | | | | | | | $1,705,802.78 | 254,218 |
| 86 | CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION | FLINT | MI | 12/12/2008 | Preferred Stock w/ Warrants | $300,000,000.00 | $0.00 | $381,395,557.08 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION | FLINT | MI | 4/12/2013 | | | | | | $300,000,000.00 | | 300,000 | $1,000.00 | | | | |
| | CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION | FLINT | MI | 5/13/2015 | | | | | | | | | | | | $12,150,120.44 | 2,571,998 |
| 45 | CITIZENS SOUTH BANKING CORPORATION | GASTONIA | NC | 12/12/2008 | Preferred Stock w/ Warrants | $20,500,000.00 | $0.00 | $23,572,379.22 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | CITIZENS SOUTH BANKING CORPORATION | GASTONIA | NC | 9/22/2011 | | | | | | $20,500,000.00 | | 20,500 | $1,000.00 | | | | |
| | CITIZENS SOUTH BANKING CORPORATION | GASTONIA | NC | 11/9/2011 | | | | | | | | | | | | $225,157.00 | 450,314 |
| 8,9,124 | CITY NATIONAL BANCSHARES CORPORATION | NEWARK | NJ | 4/10/2009 | Preferred Stock | $9,439,000.00 | $0.00 | $2,508,609.00 | Sold, in full; warrants not outstanding | | | | | | | | |
| | CITY NATIONAL BANCSHARES CORPORATION | NEWARK | NJ | 8/7/2015 | | | | | | $2,226,750.00 | | 9,439 | $235.91 | ($7,212,250.00) | | | |
| 11 | CITY NATIONAL CORPORATION | BEVERLY HILLS | CA | 11/21/2008 | Preferred Stock w/ Warrants | $400,000,000.00 | $0.00 | $442,416,666.67 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | CITY NATIONAL CORPORATION | BEVERLY HILLS | CA | 12/30/2009 | | | | | | $200,000,000.00 | | 200,000 | $1,000.00 | | | | |
| | CITY NATIONAL CORPORATION | BEVERLY HILLS | CA | 3/3/2010 | | | | | | $200,000,000.00 | | 200,000 | $1,000.00 | | | | |
| | CITY NATIONAL CORPORATION | BEVERLY HILLS | CA | 4/7/2010 | | | | | | | | | | | | $18,500,000.00 | 1,128,668 |
| 8,14 | CLOVER COMMUNITY BANKSHARES, INC. | CLOVER | SC | 3/27/2009 | Preferred Stock w/ Exercised Warrants | $3,000,000.00 | $0.00 | $3,318,585.05 | Sold, in full; warrants not outstanding | | | | | | | | |
| | CLOVER COMMUNITY BANKSHARES, INC. | CLOVER | SC | 11/28/2012 | | | | | | $955,825.50 | | 1,095 | $872.90 | ($139,174.50) | | | |
| | CLOVER COMMUNITY BANKSHARES, INC. | CLOVER | SC | 11/29/2012 | | | | | | $1,662,874.50 | | 1,905 | $872.90 | ($242,125.50) | | $114,021.50 | 150 |
| | CLOVER COMMUNITY BANKSHARES, INC. | CLOVER | SC | 1/11/2013 | | | | | | | ($25,000.00) | | | | | | |
| 82 | COASTAL BANKING COMPANY, INC. | FERNANDINA BEACH | FL | 12/5/2008 | Preferred Stock w/ Warrants | $9,950,000.00 | $0.00 | $11,166,897.79 | Sold, in full; warrants not outstanding | | | | | | | | |
| | COASTAL BANKING COMPANY, INC. | FERNANDINA BEACH | FL | 3/8/2013 | | | | | | $3,772,645.00 | | 3,950 | $955.10 | ($177,355.00) | | | |
| | COASTAL BANKING COMPANY, INC. | FERNANDINA BEACH | FL | 3/11/2013 | | | | | | $5,730,600.00 | | 6,000 | $955.10 | ($269,400.00) | | | |
| | COASTAL BANKING COMPANY, INC. | FERNANDINA BEACH | FL | 4/9/2013 | | | | | | | ($95,032.45) | | | | | | |
| | COASTAL BANKING COMPANY, INC. | FERNANDINA BEACH | FL | 4/10/2013 | | | | | | | | | | | | $99,000.00 | 60,000 |
| | COASTAL BANKING COMPANY, INC. | FERNANDINA BEACH | FL | 6/12/2013 | | | | | | | | | | | | $225,647.45 | 145,579 |
| 8,17 | COASTALSOUTH BANCHARES, INC. | HILTON HEAD ISLAND | SC | 8/28/2009 | Preferred Stock w/ Exercised Warrants | $16,015,000.00 | $0.00 | $14,257,487.71 | Sold, in full; warrants not outstanding | | | | | | | | |
| | COASTALSOUTH BANCHARES, INC. | HILTON HEAD ISLAND | SC | 3/8/2013 | | | | | | $397,550.00 | | 500 | $795.10 | ($102,450.00) | | $389,857.05 | 450 |
| | COASTALSOUTH BANCHARES, INC. | HILTON HEAD ISLAND | SC | 3/11/2013 | | | | | | $12,335,976.50 | | 15,515 | $795.10 | ($3,179,023.50) | | $25,990.47 | 30 |
| | COASTALSOUTH BANCHARES, INC. | HILTON HEAD ISLAND | SC | 4/9/2013 | | | | | | | ($127,335.27) | | | | | | |
| 45 | COBIZ FINANCIAL INC. | DENVER | CO | 12/19/2008 | Preferred Stock w/ Warrants | $64,450,000.00 | $0.00 | $73,357,086.72 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | COBIZ FINANCIAL INC. | DENVER | CO | 9/8/2011 | | | | | | $64,450,000.00 | | 64,450 | $1,000.00 | | | | |
| | COBIZ FINANCIAL INC. | DENVER | CO | 11/23/2011 | | | | | | | | | | | | $143,677.00 | 895,968 |
| 44 | CODORUS VALLEY BANCORP, INC. | YORK | PA | 1/9/2009 | Preferred Stock w/ Warrants | $16,500,000.00 | $0.00 | $19,178,479.00 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | CODORUS VALLEY BANCORP, INC. | YORK | PA | 8/18/2011 | | | | | | $16,500,000.00 | | 16,500 | $1,000.00 | | | | |
| | CODORUS VALLEY BANCORP, INC. | YORK | PA | 9/28/2011 | | | | | | | | | | | | $526,604.00 | 263,859 |
| 8,14 | COLOEAST BANKSHARES, INC. | LAMAR | CO | 2/13/2009 | Preferred Stock w/ Exercised Warrants | $10,000,000.00 | $0.00 | $10,670,784.03 | Sold, in full; warrants not outstanding | | | | | | | | |
| | COLOEAST BANKSHARES, INC. | LAMAR | CO | 7/19/2013 | | | | | | $46,995.00 | | 52 | $903.75 | ($5,005.00) | | | |
| | COLOEAST BANKSHARES, INC. | LAMAR | CO | 7/22/2013 | | | | | | $8,990,505.00 | | 9,948 | $903.75 | ($957,495.00) | | $494,381.25 | 50 |
| | COLOEAST BANKSHARES, INC. | LAMAR | CO | 9/12/2013 | | | | | | | ($90,375.00) | | | | | | |
| 8,11,14 | COLONIAL AMERICAN BANK | WEST CONSHOHOCKEN | PA | 3/27/2009 | Preferred Stock w/ Exercised Warrants | $574,000.00 | $0.00 | $668,142.53 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | COLONIAL AMERICAN BANK | WEST CONSHOHOCKEN | PA | 10/26/2011 | | | | | | $574,000.00 | | 574 | $1,000.00 | | | $29,000.00 | 29 |
| | COLONY BANKCORP, INC. | FITZGERALD | GA | 1/9/2009 | Preferred Stock w/ Warrants | $28,000,000.00 | $0.00 | $26,480,089.20 | Sold, in full; warrants not outstanding | | | | | | | | |
| | COLONY BANKCORP, INC. | FITZGERALD | GA | 2/7/2013 | | | | | | $21,633,944.71 | | 27,661 | $782.11 | ($6,027,055.29) | | | |
| | COLONY BANKCORP, INC. | FITZGERALD | GA | 2/8/2013 | | | | | | $265,135.29 | | 339 | $782.11 | ($73,864.71) | | | |
| | COLONY BANKCORP, INC. | FITZGERALD | GA | 3/26/2013 | | | | | | | ($218,990.80) | | | | | | |
| | COLONY BANKCORP, INC. | FITZGERALD | GA | 6/12/2013 | | | | | | | | | | | | $810,000.00 | 500,000 |
| 11,16 | COLUMBIA BANKING SYSTEM, INC. | TACOMA | WA | 11/21/2008 | Preferred Stock w/ Warrants | $76,898,000.00 | $0.00 | $86,821,419.22 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | COLUMBIA BANKING SYSTEM, INC. | TACOMA | WA | 8/11/2010 | | | | | | $76,898,000.00 | | 76,898 | $1,000.00 | | | | |
| | COLUMBIA BANKING SYSTEM, INC. | TACOMA | WA | 9/1/2010 | | | | | | | | | | | | $3,301,647.00 | 398,023 |
| 8,14,44 | COLUMBINE CAPITAL CORP. | BUENA VISTA | CO | 2/27/2009 | Preferred Stock w/ Exercised Warrants | $2,260,000.00 | $0.00 | $2,689,478.64 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | COLUMBINE CAPITAL CORP. | BUENA VISTA | CO | 9/22/2011 | | | | | | $2,260,000.00 | | 2,260 | $1,000.00 | | | $113,000.00 | 113 |
| 11 | COMERICA INC. | DALLAS | TX | 11/14/2008 | Preferred Stock w/ Warrants | $2,250,000,000.00 | $0.00 | $2,582,039,543.40 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | COMERICA INC. | DALLAS | TX | 3/17/2010 | | | | | | $2,250,000,000.00 | | 2,250,000 | $1,000.00 | | | | |
| | COMERICA INC. | DALLAS | TX | 5/12/2010 | | | | | | | | | | | | $181,102,043.40 | 11,479,592 |
| 11 | COMMERCE NATIONAL BANK | NEWPORT BEACH | CA | 1/9/2009 | Preferred Stock w/ Warrants | $5,000,000.00 | $0.00 | $5,602,969.61 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | COMMERCE NATIONAL BANK | NEWPORT BEACH | CA | 10/7/2009 | | | | | | $5,000,000.00 | | 5,000 | $1,000.00 | | | | |
| | COMMERCE NATIONAL BANK | NEWPORT BEACH | CA | 10/1/2013 | | | | | | | | | | | | $566,858.50 | 87,209 |
| 14,15 | COMMONWEALTH BANCSHARES, INC. | LOUISVILLE | KY | 5/22/2009 | Subordinated Debentures w/ Exercised Warrants | $20,400,000.00 | $0.00 | $21,575,016.54 | Sold, in full; warrants not outstanding | | | | | | | | |
| | COMMONWEALTH BANCSHARES, INC. | LOUISVILLE | KY | 8/7/2012 | | | | | | $130,500.00 | | 174,000 | $0.75 | ($43,500.00) | | | |
| | COMMONWEALTH BANCSHARES, INC. | LOUISVILLE | KY | 8/8/2012 | | | | | | $1,469,250.00 | | 1,959,000 | $0.75 | ($489,750.00) | | | |

| Footnote | Institution Name | City | State | Date | Original Investment Type[1] | Original Investment Amount | Outstanding Investment | Total Cash Back[2] | Investment Status* | Amount | (Fee)[1] | Shares | Avg. Price | (Realized Loss) / (Write-off) | Gain[3] | Wt Amount | Wt Shares |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | COMMONWEALTH BANCSHARES, INC. | LOUISVILLE | KY | 8/9/2012 | | | | | | $13,100,250.00 | | 17,467,000 | $0.75 | ($4,366,750.00) | | $792,990.00 | 900,000 |
| | COMMONWEALTH BANCSHARES, INC. | LOUISVILLE | KY | 8/10/2012 | | | | | | $600,000.00 | | 800,000 | $0.75 | ($200,000.00) | | $105,732.00 | 120,000 |
| | COMMONWEALTH BANCSHARES, INC. | LOUISVILLE | KY | 9/11/2012 | | | | | | | ($153,000.00) | | | | | | |
| 8,14 | COMMONWEALTH BUSINESS BANK | LOS ANGELES | CA | 1/23/2009 | Preferred Stock w/ Exercised Warrants | $7,701,000.00 | $0.00 | $8,451,110.79 | Sold, in full; warrants not outstanding | | | | | | | | |
| | COMMONWEALTH BUSINESS BANK | LOS ANGELES | CA | 7/17/2013 | | | | | | $7,323,651.00 | | 7,701 | $951.00 | ($377,349.00) | | $362,427.91 | 385 |
| | COMMONWEALTH BUSINESS BANK | LOS ANGELES | CA | 9/12/2013 | | | | | | | ($73,236.51) | | | | | | |
| 8,11,14 | COMMUNITY 1ST BANK | ROSEVILLE | CA | 1/16/2009 | Preferred Stock w/ Exercised Warrants | $2,550,000.00 | $0.00 | $2,899,659.67 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | COMMUNITY 1ST BANK | ROSEVILLE | CA | 12/19/2012 | | | | | | $2,550,000.00 | | 2,550 | $1,000.00 | | | $128,000.00 | 128 |
| 8,11,14 | COMMUNITY BANCSHARES OF KANSAS, INC. | GOFF | KS | 3/6/2009 | Preferred Stock w/ Exercised Warrants | $500,000.00 | $0.00 | $616,741.75 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | COMMUNITY BANCSHARES OF KANSAS, INC. | GOFF | KS | 7/18/2012 | | | | | | $500,000.00 | | 500 | $1,000.00 | | | $25,000.00 | 25 |
| 8,11,14 | COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI | BRANDON | MS | 9/11/2009 | Preferred Stock w/ Exercised Warrants | $52,000,000.00 | $0.00 | $57,575,699.54 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI | BRANDON | MS | 9/29/2010 | | | | | | $52,000,000.00 | | 52,000 | $1,000.00 | | | $2,600,000.00 | 2,600 |
| 8,17 | COMMUNITY BANCSHARES, INC. | KINGMAN | AZ | 7/24/2009 | Preferred Stock w/ Exercised Warrants | $3,872,000.00 | $0.00 | $5,197,157.57 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | COMMUNITY BANCSHARES, INC. | KINGMAN | AZ | 2/11/2015 | | | | | | $3,872,000.00 | | 3,872 | $1,000.00 | | | $116,000.00 | 116 |
| 9,11,36 | COMMUNITY BANK OF THE BAY | OAKLAND | CA | 1/16/2009 | Preferred Stock | $1,747,000.00 | $0.00 | $1,823,188.61 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | COMMUNITY BANK OF THE BAY | OAKLAND | CA | 9/29/2010 | | | | | | $1,747,000.00 | | 1,747 | $1,000.00 | | | | |
| 44 | COMMUNITY BANK SHARES OF INDIANA, INC. | NEW ALBANY | IN | 5/29/2009 | Preferred Stock w/ Warrants | $19,468,000.00 | $0.00 | $22,802,281.62 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | COMMUNITY BANK SHARES OF INDIANA, INC. | NEW ALBANY | IN | 9/15/2011 | | | | | | $19,468,000.00 | | 19,468 | $1,000.00 | | | | |
| | COMMUNITY BANK SHARES OF INDIANA, INC. | NEW ALBANY | IN | 10/19/2011 | | | | | | | | | | | | $1,100,869.50 | 386,270 |
| 11,101 | COMMUNITY BANKERS TRUST CORPORATION | GLEN ALLEN | VA | 12/19/2008 | Preferred Stock w/ Warrants | $17,680,000.00 | $0.00 | $23,135,879.12 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | COMMUNITY BANKERS TRUST CORPORATION | GLEN ALLEN | VA | 7/24/2013 | | | | | | $4,500,000.00 | | 4,500 | $1,000.00 | | | | |
| | COMMUNITY BANKERS TRUST CORPORATION | GLEN ALLEN | VA | 11/20/2013 | | | | | | $2,500,000.00 | | 2,500 | $1,000.00 | | | | |
| | COMMUNITY BANKERS TRUST CORPORATION | GLEN ALLEN | VA | 4/23/2014 | | | | | | $10,680,000.00 | | 10,680 | $1,000.00 | | | | |
| | COMMUNITY BANKERS TRUST CORPORATION | GLEN ALLEN | VA | 6/4/2014 | | | | | | | | | | | | $780,000.00 | 780,000 |
| 8,14 | COMMUNITY BUSINESS BANK | WEST SACRAMENTO | CA | 2/27/2009 | Preferred Stock w/ Exercised Warrants | $3,976,000.00 | $0.00 | $4,674,050.16 | Sold, in full; warrants not outstanding | | | | | | | | |
| | COMMUNITY BUSINESS BANK | WEST SACRAMENTO | CA | 11/30/2012 | | | | | | $3,717,560.00 | | 3,976 | $935.00 | ($258,440.00) | | $167,035.00 | 199 |
| | COMMUNITY BUSINESS BANK | WEST SACRAMENTO | CA | 1/11/2013 | | | | | | | ($25,000.00) | | | | | | |
| 81 | COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY | STAUNTON | VA | 12/19/2008 | Preferred Stock w/ Warrants | $12,643,000.00 | $0.00 | $16,080,204.94 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY | STAUNTON | VA | 1/9/2013 | | | | | | $12,643,000.00 | | 12,643 | $1,000.00 | | | | |
| | COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY | STAUNTON | VA | 5/28/2015 | | | | | | | | | | | | $873,485.00 | 61,796 |
| 8,14,76 | COMMUNITY FINANCIAL SHARES, INC. | GLEN ELLYN | IL | 5/15/2009 | Preferred Stock w/ Exercised Warrants | $6,970,000.00 | $0.00 | $4,240,743.82 | Sold, in full; warrants not outstanding | | | | | | | | |
| | COMMUNITY FINANCIAL SHARES, INC. | GLEN ELLYN | IL | 12/21/2012 | | | | | | $3,136,500.00 | | 6,970 | $450.00 | ($3,833,500.00) | | $157,050.00 | 349 |
| 8 | COMMUNITY FIRST BANCSHARES, INC. (AR) | HARRISON | AR | 4/3/2009 | Preferred Stock w/ Exercised Warrants | $12,725,000.00 | $0.00 | $16,441,884.63 | Sold, in full; warrants not outstanding | | | | | | | | |
| | COMMUNITY FIRST BANCSHARES, INC. (AR) | HARRISON | AR | 2/7/2014 | | | | | | $3,705,037.50 | | 3,750 | $988.01 | ($44,962.50) | | $85,157.88 | 86 |
| | COMMUNITY FIRST BANCSHARES, INC. (AR) | HARRISON | AR | 2/10/2014 | | | | | | $8,867,389.75 | | 8,975 | $988.01 | ($107,610.25) | | $544,614.34 | 550 |
| | COMMUNITY FIRST BANCSHARES, INC. (AR) | HARRISON | AR | 3/19/2014 | | | | | | | ($125,724.27) | | | | | | |
| 8,14,44 | COMMUNITY FIRST BANCSHARES, INC. (TN) | UNION CITY | TN | 3/20/2009 | Preferred Stock w/ Exercised Warrants | $20,000,000.00 | $0.00 | $23,628,111.33 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | COMMUNITY FIRST BANCSHARES, INC. (TN) | UNION CITY | TN | 8/18/2011 | | | | | | $20,000,000.00 | | 20,000 | $1,000.00 | | | $1,000,000.00 | 1,000 |
| 8 | COMMUNITY FIRST, INC. | COLUMBIA | TN | 2/27/2009 | Preferred Stock w/ Exercised Warrants | $17,806,000.00 | $0.00 | $7,665,362.89 | Sold, in full; warrants not outstanding | | | | | | | | |
| | COMMUNITY FIRST, INC. | COLUMBIA | TN | 4/11/2014 | | | | | | $1,322,500.50 | | 4,401 | $300.50 | ($3,078,499.50) | | $72,314.55 | 140 |
| | COMMUNITY FIRST, INC. | COLUMBIA | TN | 4/14/2014 | | | | | | $4,028,202.50 | | 13,405 | $300.50 | ($9,376,797.50) | | $387,399.37 | 750 |
| | COMMUNITY FIRST, INC. | COLUMBIA | TN | 7/18/2014 | | | | | | | ($53,507.03) | | | | | | |
| 8,67 | COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. | BRANDON | MS | 2/6/2009 | Preferred Stock w/ Exercised Warrants | $1,050,000.00 | $0.00 | $1,220,300.65 | Sold, in full; warrants not outstanding | | | | | | | | |
| | COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. | BRANDON | MS | 11/30/2012 | | | | | | $1,002,750.00 | | 105 | $9,550.00 | ($47,250.00) | | $25,000.00 | 5 |
| | COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. | BRANDON | MS | 1/11/2013 | | | | | | | ($10,027.50) | | | | | | |
| | COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. | BRANDON | MS | 3/26/2013 | | | | | | | ($14,972.50) | | | | | | |
| 8,14 | COMMUNITY INVESTORS BANCORP, INC. | BUCYRUS | OH | 12/23/2008 | Preferred Stock w/ Exercised Warrants | $2,600,000.00 | $0.00 | $3,115,616.28 | Sold, in full; warrants not outstanding | | | | | | | | |
| | COMMUNITY INVESTORS BANCORP, INC. | BUCYRUS | OH | 12/19/2012 | | | | | | $952,850.00 | | 1,003 | $950.00 | ($50,150.00) | | | |
| | COMMUNITY INVESTORS BANCORP, INC. | BUCYRUS | OH | 12/20/2012 | | | | | | $1,517,150.00 | | 1,597 | $950.00 | ($79,850.00) | | $105,000.00 | 130 |
| | COMMUNITY INVESTORS BANCORP, INC. | BUCYRUS | OH | 1/11/2013 | | | | | | | ($24,700.00) | | | | | | |
| | COMMUNITY INVESTORS BANCORP, INC. | BUCYRUS | OH | 3/26/2013 | | | | | | | ($300.00) | | | | | | |
| 44 | COMMUNITY PARTNERS BANCORP | MIDDLETOWN | NJ | 1/30/2009 | Preferred Stock w/ Warrants | $9,000,000.00 | $0.00 | $10,598,750.00 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | COMMUNITY PARTNERS BANCORP | MIDDLETOWN | NJ | 8/11/2011 | | | | | | $9,000,000.00 | | 9,000 | $1,000.00 | | | | |
| | COMMUNITY PARTNERS BANCORP | MIDDLETOWN | NJ | 10/26/2011 | | | | | | | | | | | | $460,000.00 | 311,972 |
| 15,17 | COMMUNITY PRIDE BANK CORPORATION | HAM LAKE | MN | 11/13/2009 | Subordinated Debentures w/ Exercised Warrants | $4,400,000.00 | $0.00 | $5,462,045.14 | Sold, in full; warrants not outstanding | | | | | | | | |
| | COMMUNITY PRIDE BANK CORPORATION | HAM LAKE | MN | 8/12/2013 | | | | | | $4,400,000.00 | | 4,400,000 | $1.11 | | $484,924.00 | $177,716.96 | 132,000 |
| | COMMUNITY PRIDE BANK CORPORATION | HAM LAKE | MN | 9/12/2013 | | | | | | | ($48,849.24) | | | | | | |
| 8,14,44 | COMMUNITY TRUST FINANCIAL CORPORATION | RUSTON | LA | 1/9/2009 | Preferred Stock w/ Exercised Warrants | $24,000,000.00 | $0.00 | $28,459,100.00 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | COMMUNITY TRUST FINANCIAL CORPORATION | RUSTON | LA | 7/6/2011 | | | | | | $24,000,000.00 | | 24,000 | $1,000.00 | | | $1,200,000.00 | 1,200 |
| | COMMUNITY WEST BANCSHARES | GOLETA | CA | 12/19/2008 | Preferred Stock w/ Warrants | $15,600,000.00 | $0.00 | $14,341,140.33 | Sold, in full; warrants not outstanding | | | | | | | | |
| | COMMUNITY WEST BANCSHARES | GOLETA | CA | 12/10/2012 | | | | | | $2,172,000.00 | | 3,000 | $724.00 | ($828,000.00) | | | |
| | COMMUNITY WEST BANCSHARES | GOLETA | CA | 12/11/2012 | | | | | | $9,122,400.00 | | 12,600 | $724.00 | ($3,477,600.00) | | | |
| | COMMUNITY WEST BANCSHARES | GOLETA | CA | 1/11/2013 | | | | | | | ($112,944.00) | | | | | | |
| | COMMUNITY WEST BANCSHARES | GOLETA | CA | 6/12/2013 | | | | | | | | | | | | $698,351.00 | 521,158 |
| 53,110 | COMMUNITYONE BANCORP / FNB UNITED CORP. | ASHEBORO | NC | 2/13/2009 | Preferred Stock w/ Warrants | $51,500,000.00 | $0.00 | $12,749,591.59 | Sold, in full; warrants not outstanding | | | | | | | | |
| | COMMUNITYONE BANCORP / FNB UNITED CORP. | ASHEBORO | NC | 5/23/2014 | | | | | | $10,149,929.90 | | 1,085,554 | $9.35 | ($41,350,070.10) | | | |
| | COMMUNITYONE BANCORP / FNB UNITED CORP. | ASHEBORO | NC | 5/27/2015 | | | | | | | | | | | | $10,356.69 | 22,071 |
| 8,14 | CONGAREE BANCSHARES, INC. | CAYCE | SC | 1/9/2009 | Preferred Stock w/ Exercised Warrants | $3,285,000.00 | $0.00 | $3,483,629.20 | Sold, in full; warrants not outstanding | | | | | | | | |
| | CONGAREE BANCSHARES, INC. | CAYCE | SC | 10/29/2012 | | | | | | $23,932.54 | | 29 | $825.26 | ($5,067.46) | | | |
| | CONGAREE BANCSHARES, INC. | CAYCE | SC | 10/31/2012 | | | | | | $2,687,046.56 | | 3,256 | $825.26 | ($568,953.44) | | $106,364.00 | 164 |
| | CONGAREE BANCSHARES, INC. | CAYCE | SC | 1/11/2013 | | | | | | | ($25,000.00) | | | | | | |
| 8,14 | CORNING SAVINGS AND LOAN ASSOCIATION | CORNING | AR | 2/13/2009 | Preferred Stock w/ Exercised Warrants | $638,000.00 | $0.00 | $659,705.04 | Sold, in full; warrants not outstanding | | | | | | | | |
| | CORNING SAVINGS AND LOAN ASSOCIATION | CORNING | AR | 11/30/2012 | | | | | | $548,680.00 | | 638 | $860.00 | ($89,320.00) | | $3,960.00 | 32 |
| | CORNING SAVINGS AND LOAN ASSOCIATION | CORNING | AR | 1/11/2013 | | | | | | | ($5,486.80) | | | | | | |
| | CORNING SAVINGS AND LOAN ASSOCIATION | CORNING | AR | 3/26/2013 | | | | | | | ($19,513.20) | | | | | | |
| 8,14 | COUNTRY BANK SHARES, INC. | MILFORD | NE | 1/30/2009 | Preferred Stock w/ Exercised Warrants | $7,525,000.00 | $0.00 | $8,781,205.02 | Sold, in full; warrants not outstanding | | | | | | | | |
| | COUNTRY BANK SHARES, INC. | MILFORD | NE | 11/28/2012 | | | | | | $713,208.30 | | 777 | $917.90 | ($63,791.70) | | | |
| | COUNTRY BANK SHARES, INC. | MILFORD | NE | 11/29/2012 | | | | | | $6,193,989.20 | | 6,748 | $917.90 | ($554,010.80) | | $372,240.00 | 376 |
| | COUNTRY BANK SHARES, INC. | MILFORD | NE | 1/11/2013 | | | | | | | ($69,071.98) | | | | | | |
| 8 | COVENANT FINANCIAL CORPORATION | CLARKSDALE | MS | 6/5/2009 | Preferred Stock w/ Exercised Warrants | $5,000,000.00 | $0.00 | $6,594,635.27 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | COVENANT FINANCIAL CORPORATION | CLARKSDALE | MS | 4/30/2014 | | | | | | $5,000,000.00 | | 5,000 | $1,000.00 | | | $250,000.00 | 250 |
| 8 | CRAZY WOMAN CREEK BANCORP INCORPORATED | BUFFALO | WY | 2/20/2009 | Preferred Stock w/ Exercised Warrants | $3,100,000.00 | $0.00 | $4,225,732.08 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | CRAZY WOMAN CREEK BANCORP INCORPORATED | BUFFALO | WY | 1/8/2014 | | | | | | $1,000,000.00 | | 1,000 | $1,000.00 | | | | |
| | CRAZY WOMAN CREEK BANCORP INCORPORATED | BUFFALO | WY | 11/19/2014 | | | | | | $2,100,000.00 | | 2,100 | $1,000.00 | | | $155,000.00 | 155 |
| 58 | CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. | RALEIGH | NC | 1/9/2009 | Preferred Stock w/ Warrants | $24,900,000.00 | $0.00 | $33,014,741.20 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. | RALEIGH | NC | 2/19/2014 | | | | | | $24,900,000.00 | | 24,900 | $1,000.00 | | | | |
| | CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. | RALEIGH | NC | 6/11/2014 | | | | | | | | | | | | $1,681,000.00 | 833,705 |
| 8,14 | CROSSTOWN HOLDING COMPANY | BLAINE | MN | 1/23/2009 | Preferred Stock w/ Exercised Warrants | $10,650,000.00 | $0.00 | $13,498,324.83 | Sold, in full; warrants not outstanding | | | | | | | | |
| | CROSSTOWN HOLDING COMPANY | BLAINE | MN | 7/19/2013 | | | | | | $343,794.50 | | 350 | $982.27 | ($6,205.50) | | | |
| | CROSSTOWN HOLDING COMPANY | BLAINE | MN | 7/22/2013 | | | | | | $10,117,381.00 | | 10,300 | $982.27 | ($182,619.00) | | $531,210.67 | 533 |
| | CROSSTOWN HOLDING COMPANY | BLAINE | MN | 9/12/2013 | | | | | | | ($104,611.76) | | | | | | |
| 8 | CSRA BANK CORP. | WRENS | GA | 3/27/2009 | Preferred Stock w/ Exercised Warrants | $2,400,000.00 | $0.00 | $3,210,755.60 | Sold, in full; warrants not outstanding | | | | | | | | |
| | CSRA BANK CORP. | WRENS | GA | 6/29/2015 | | | | | | $2,400,000.00 | | 2,400 | $1,213.75 | | $513,000.00 | $141,815.60 | 120 |
| | CSRA BANK CORP. | WRENS | GA | 8/6/2015 | | | | | | | ($25,000.00) | | | | | | |
| 11,16 | CVB FINANCIAL CORP. | ONTARIO | CA | 12/5/2008 | Preferred Stock w/ Warrants | $130,000,000.00 | $0.00 | $136,046,583.33 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | CVB FINANCIAL CORP. | ONTARIO | CA | 8/26/2009 | | | | | | $97,500,000.00 | | 97,500 | $1,000.00 | | | | |
| | CVB FINANCIAL CORP. | ONTARIO | CA | 9/2/2009 | | | | | | $32,500,000.00 | | 32,500 | $1,000.00 | | | | |
| | CVB FINANCIAL CORP. | ONTARIO | CA | 10/28/2009 | | | | | | | | | | | | $1,307,000.00 | 834,761 |
| 8,14,44 | D.L. EVANS BANCORP | BURLEY | ID | 2/27/2009 | Preferred Stock w/ Exercised Warrants | $19,891,000.00 | $0.00 | $23,686,592.33 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | D.L. EVANS BANCORP | BURLEY | ID | 9/27/2011 | | | | | | $19,891,000.00 | | 19,891 | $1,000.00 | | | $995,000.00 | 995 |
| 14,15,44 | DEERFIELD FINANCIAL CORPORATION | DEERFIELD | WI | 5/15/2009 | Subordinated Debentures w/ Exercised Warrants | $2,639,000.00 | $0.00 | $3,283,338.96 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | DEERFIELD FINANCIAL CORPORATION | DEERFIELD | WI | 9/8/2011 | | | | | | $2,639,000.00 | | 2,639,000 | $1.00 | | | $132,000.00 | 132,000 |
| 8,14 | DELMAR BANCORP | DELMAR | MD | 12/4/2009 | Preferred Stock w/ Exercised Warrants | $9,000,000.00 | $0.00 | $6,598,331.15 | Sold, in full; warrants not outstanding | | | | | | | | |
| | DELMAR BANCORP | DELMAR | MD | 2/7/2013 | | | | | | $5,293,527.28 | | 8,648 | $612.11 | ($3,354,472.72) | | $311,943.55 | 450 |
| | DELMAR BANCORP | DELMAR | MD | 2/8/2013 | | | | | | $215,462.72 | | 352 | $612.11 | ($136,537.28) | | | |
| | DELMAR BANCORP | DELMAR | MD | 3/26/2013 | | | | | | | ($55,089.90) | | | | | | |
| 8,18 | DESOTO COUNTY BANK | HORN LAKE | MS | 2/13/2009 | Preferred Stock w/ Exercised Warrants | $1,173,000.00 | $0.00 | $2,781,331.97 | Sold, in full; warrants not outstanding | | | | | | | | |
| | DESOTO COUNTY BANK | HORN LAKE | MS | 12/29/2009 | | $1,508,000.00 | | | | | | | | | | | |
| | DESOTO COUNTY BANK | HORN LAKE | MS | 9/24/2013 | | | | | | $301,428.58 | | 366 | $823.58 | ($64,571.42) | | $40,563.34 | 59 |
| | DESOTO COUNTY BANK | HORN LAKE | MS | 9/25/2013 | | | | | | $1,895,467.59 | | 2,315 | $818.78 | ($419,532.41) | | | |
| | DESOTO COUNTY BANK | HORN LAKE | MS | 10/29/2013 | | | | | | | ($33,333.34) | | | | | | |
| 14,15 | DIAMOND BANCORP, INC. | WASHINGTON | MO | 5/22/2009 | Subordinated Debentures w/ Exercised Warrants | $20,445,000.00 | $0.00 | $21,101,618.19 | Sold, in full; warrants not outstanding | | | | | | | | |
| | DIAMOND BANCORP, INC. | WASHINGTON | MO | 8/8/2012 | | | | | | $4,381,500.00 | | 6,000,000 | $0.73 | ($1,618,500.00) | | | |
| | DIAMOND BANCORP, INC. | WASHINGTON | MO | 8/9/2012 | | | | | | $10,197,941.25 | | 13,965,000 | $0.73 | ($3,767,058.75) | | $688,041.09 | 902,000 |
| | DIAMOND BANCORP, INC. | WASHINGTON | MO | 8/10/2012 | | | | | | $350,520.00 | | 480,000 | $0.73 | ($129,480.00) | | $91,535.40 | 120,000 |
| | DIAMOND BANCORP, INC. | WASHINGTON | MO | 9/11/2012 | | | | | | | ($149,299.61) | | | | | | |
| 8,14 | DICKINSON FINANCIAL CORPORATION II | KANSAS CITY | MO | 1/16/2009 | Preferred Stock w/ Exercised Warrants | $146,053,000.00 | $0.00 | $87,459,858.69 | Sold, in full; warrants not outstanding | | | | | | | | |
| | DICKINSON FINANCIAL CORPORATION II | KANSAS CITY | MO | 2/7/2013 | | | | | | $8,025,555.03 | | 14,523 | $552.61 | ($6,497,444.97) | | $3,372.19 | 5 |

| Footnote | Institution Name | City | State | Date | Original Investment Type[1] | Original Investment Amount | Outstanding Investment | Total Cash Back[2] | Investment Status* | Amount | (Fee)[3] | Shares | Avg. Price | (Realized Loss) / (Write-off) | Gain[3] | Wt Amount | Wt Shares |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | DICKINSON FINANCIAL CORPORATION II | KANSAS CITY | MO | 2/8/2013 | | | | | | $72,684,793.30 | | 131,530 | $552.61 | ($58,845,206.70) | | $4,922,044.87 | 7,298 |
| | DICKINSON FINANCIAL CORPORATION II | KANSAS CITY | MO | 3/26/2013 | | | | | | | ($807,103.48) | | | | | | |
| 11 | DISCOVER FINANCIAL SERVICES | RIVERWOODS | IL | 3/13/2009 | Preferred Stock w/ Warrants | $1,224,558,000.00 | $0.00 | $1,464,248,844.00 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | DISCOVER FINANCIAL SERVICES | RIVERWOODS | IL | 4/21/2010 | | | | | | $1,224,558,000.00 | | 1,224,558 | $1,000.00 | | | | |
| | DISCOVER FINANCIAL SERVICES | RIVERWOODS | IL | 7/7/2010 | | | | | | | | | | | | $172,000,000.00 | 20,500,413 |
| 44 | DNB FINANCIAL CORPORATION | DOWNINGTOWN | PA | 1/30/2009 | Preferred Stock w/ Warrants | $11,750,000.00 | $0.00 | $13,683,277.61 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | DNB FINANCIAL CORPORATION | DOWNINGTOWN | PA | 8/4/2011 | | | | | | $11,750,000.00 | | 11,750 | $1,000.00 | | | | |
| | DNB FINANCIAL CORPORATION | DOWNINGTOWN | PA | 9/21/2011 | | | | | | | | | | | | $458,000.00 | 186,311 |
| 15 | DUKE FINANCIAL GROUP, INC. | MINNEAPOLIS | MN | 6/19/2009 | Subordinated Debentures w/ Exercised Warrants | $12,000,000.00 | $0.00 | $17,424,285.82 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | DUKE FINANCIAL GROUP, INC. | MINNEAPOLIS | MN | 11/27/2013 | | | | | | $5,000,000.00 | | 5,000,000 | $1.00 | | | | |
| | DUKE FINANCIAL GROUP, INC. | MINNEAPOLIS | MN | 3/5/2014 | | | | | | $2,000,000.00 | | 2,000,000 | $1.00 | | | | |
| | DUKE FINANCIAL GROUP, INC. | MINNEAPOLIS | MN | 4/2/2014 | | | | | | $5,000,000.00 | | 5,000,000 | $1.00 | | | $600,000.00 | 600,000 |
| 12,44 | EAGLE BANCORP, INC. | BETHESDA | MD | 12/5/2008 | Preferred Stock w/ Warrants | $38,235,000.00 | $0.00 | $44,847,153.76 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | EAGLE BANCORP, INC. | BETHESDA | MD | 12/23/2009 | | | | | | $15,000,000.00 | | 15,000 | $1,000.00 | | | | |
| | EAGLE BANCORP, INC. | BETHESDA | MD | 7/14/2011 | | | | | | $23,235,000.00 | | 23,235 | $1,000.00 | | | | |
| | EAGLE BANCORP, INC. | BETHESDA | MD | 11/23/2011 | | | | | | | | | | | | $2,794,422.00 | 385,434 |
| 11,16 | EAST WEST BANCORP, INC. | PASADENA | CA | 12/5/2008 | Preferred Stock w/ Warrants | $306,546,000.00 | $0.00 | $352,722,420.00 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | EAST WEST BANCORP, INC. | PASADENA | CA | 12/29/2010 | | | | | | $306,546,000.00 | | 306,546 | $1,000.00 | | | | |
| | EAST WEST BANCORP, INC. | PASADENA | CA | 1/26/2011 | | | | | | | | | | | | $14,500,000.00 | 1,517,555 |
| | EASTERN VIRGINIA BANKSHARES, INC. | TAPPAHANNOCK | VA | 1/9/2009 | Preferred Stock w/ Warrants | $24,000,000.00 | $0.00 | $28,568,653.60 | Sold, in full; warrants not outstanding | | | | | | | | |
| | EASTERN VIRGINIA BANKSHARES, INC. | TAPPAHANNOCK | VA | 10/18/2013 | | | | | | $3,900,000.00 | | 3,900 | $1,104.11 | | $406,029.00 | | |
| | EASTERN VIRGINIA BANKSHARES, INC. | TAPPAHANNOCK | VA | 10/21/2013 | | | | | | $20,100,000.00 | | 20,100 | $1,104.11 | | $2,092,611.00 | | |
| | EASTERN VIRGINIA BANKSHARES, INC. | TAPPAHANNOCK | VA | 1/6/2014 | | | | | | | ($264,986.40) | | | | | | |
| | EASTERN VIRGINIA BANKSHARES, INC. | TAPPAHANNOCK | VA | 5/13/2015 | | | | | | | | | | | | $115,000.00 | 384,041 |
| 89 | ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. | ENGELHARD | NC | 1/16/2009 | Preferred Stock w/ Warrants | $17,949,000.00 | $0.00 | $23,397,494.08 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. | ENGELHARD | NC | 2/19/2014 | | | | | | $17,949,000.00 | | 17,949 | $1,000.00 | | | | |
| | ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. | ENGELHARD | NC | 6/11/2014 | | | | | | | | | | | | $871,000.00 | 514,693 |
| 44 | EMCLAIRE FINANCIAL CORP. | EMLENTON | PA | 12/23/2008 | Preferred Stock w/ Warrants | $7,500,000.00 | $0.00 | $8,545,904.67 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | EMCLAIRE FINANCIAL CORP. | EMLENTON | PA | 8/18/2011 | | | | | | $7,500,000.00 | | 7,500 | $1,000.00 | | | | |
| | EMCLAIRE FINANCIAL CORP. | EMLENTON | PA | 12/7/2011 | | | | | | | | | | | | $51,113.00 | 50,111 |
| 45 | ENCORE BANCSHARES INC. | HOUSTON | TX | 10/5/2008 | Preferred Stock w/ Warrants | $34,000,000.00 | $0.00 | $39,415,959.89 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | ENCORE BANCSHARES INC. | HOUSTON | TX | 9/27/2011 | | | | | | $34,000,000.00 | | 34,000 | $1,000.00 | | | | |
| | ENCORE BANCSHARES INC. | HOUSTON | TX | 11/23/2011 | | | | | | | | | | | | $637,071.00 | 364,026 |
| 11 | ENTERPRISE FINANCIAL SERVICES CORP. | ST. LOUIS | MO | 12/19/2008 | Preferred Stock w/ Warrants | $35,000,000.00 | $0.00 | $42,801,933.33 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | ENTERPRISE FINANCIAL SERVICES CORP. | ST. LOUIS | MO | 11/7/2012 | | | | | | $35,000,000.00 | | 35,000 | $1,000.00 | | | | |
| | ENTERPRISE FINANCIAL SERVICES CORP. | ST. LOUIS | MO | 1/9/2013 | | | | | | | | | | | | $1,006,100.00 | 324,074 |
| 8,14,44 | ENTERPRISE FINANCIAL SERVICES GROUP, INC. | ALLISON PARK | PA | 6/12/2009 | Preferred Stock w/ Exercised Warrants | $4,000,000.00 | $0.00 | $4,680,205.56 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | ENTERPRISE FINANCIAL SERVICES GROUP, INC. | ALLISON PARK | PA | 8/25/2011 | | | | | | $4,000,000.00 | | 4,000 | $1,000.00 | | | $200,000.00 | 200 |
| 8,44,73 | EQUITY BANCSHARES, INC. | WICHITA | KS | 1/30/2009 | Preferred Stock w/ Exercised Warrants | $8,750,000.00 | $0.00 | $10,394,872.56 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | EQUITY BANCSHARES, INC. | WICHITA | KS | 8/11/2011 | | | | | | $8,750,000.00 | | 8,750 | $1,000.00 | | | $438,000.00 | 438 |
| 8,14 | EXCHANGE BANK | SANTA ROSA | CA | 12/19/2008 | Preferred Stock w/ Exercised Warrants | $43,000,000.00 | $0.00 | $47,294,527.29 | Sold, in full; warrants not outstanding | | | | | | | | |
| | EXCHANGE BANK | SANTA ROSA | CA | 8/3/2012 | | | | | | $481,387.50 | | 550 | $875.25 | ($68,612.50) | | | |
| | EXCHANGE BANK | SANTA ROSA | CA | 8/8/2012 | | | | | | $17,505,000.00 | | 20,000 | $875.25 | ($2,495,000.00) | | $1,910,898.00 | 2,000 |
| | EXCHANGE BANK | SANTA ROSA | CA | 8/9/2012 | | | | | | $8,725,367.25 | | 9,969 | $875.25 | ($1,243,632.75) | | $120,386.57 | 126 |
| | EXCHANGE BANK | SANTA ROSA | CA | 8/10/2012 | | | | | | $420,995.25 | | 481 | $875.25 | ($60,004.75) | | $22,930.78 | 24 |
| | EXCHANGE BANK | SANTA ROSA | CA | 8/13/2012 | | | | | | $10,503,000.00 | | 12,000 | $875.25 | ($1,497,000.00) | | | |
| | EXCHANGE BANK | SANTA ROSA | CA | 9/11/2012 | | | | | | | ($376,357.50) | | | | | | |
| 8,14,18 | F & M BANCSHARES, INC. | TREZEVANT | TN | 1/30/2009 | Preferred Stock w/ Exercised Warrants | $4,609,000.00 | $0.00 | $9,405,391.28 | Sold, in full; warrants not outstanding | | | | | | | | |
| | F & M BANCSHARES, INC. | TREZEVANT | TN | 11/6/2009 | | $3,535,000.00 | | | | | | | | | | | |
| | F & M BANCSHARES, INC. | TREZEVANT | TN | 2/6/2013 | | | | | | $4,797,325.00 | | 5,090 | $942.50 | ($292,675.00) | | | |
| | F & M BANCSHARES, INC. | TREZEVANT | TN | 2/7/2013 | | | | | | $2,734,192.50 | | 2,901 | $942.50 | ($166,807.50) | | $222,007.50 | 230 |
| | F & M BANCSHARES, INC. | TREZEVANT | TN | 2/8/2013 | | | | | | $144,202.50 | | 153 | $942.50 | ($8,797.50) | | | |
| | F & M BANCSHARES, INC. | TREZEVANT | TN | 3/26/2013 | | | | | | | ($76,757.21) | | | | | | |
| 8,14 | F & M FINANCIAL CORPORATION (NC) | SALISBURY | NC | 2/6/2009 | Preferred Stock w/ Exercised Warrants | $17,000,000.00 | $0.00 | $20,119,744.45 | Sold, in full; warrants not outstanding | | | | | | | | |
| | F & M FINANCIAL CORPORATION (NC) | SALISBURY | NC | 9/18/2012 | | | | | | | | | | | | $136,813.05 | 150 |
| | F & M FINANCIAL CORPORATION (NC) | SALISBURY | NC | 9/19/2012 | | | | | | $2,664,750.00 | | 2,805 | $950.00 | ($140,250.00) | | | |
| | F & M FINANCIAL CORPORATION (NC) | SALISBURY | NC | 9/20/2012 | | | | | | $13,485,250.00 | | 14,195 | $950.00 | ($709,750.00) | | $638,460.90 | 700 |
| | F & M FINANCIAL CORPORATION (NC) | SALISBURY | NC | 11/16/2012 | | | | | | | ($161,500.00) | | | | | | |
| 14,15 | F&C BANCORP, INC. | HOLDEN | MO | 5/22/2009 | Subordinated Debentures w/ Exercised Warrants | $2,993,000.00 | $0.00 | $3,842,376.65 | Sold, in full; warrants not outstanding | | | | | | | | |
| | F&C BANCORP, INC. | HOLDEN | MO | 11/8/2012 | | | | | | $1,590,599.43 | | 1,659,000 | $0.96 | ($68,400.57) | | | |
| | F&C BANCORP, INC. | HOLDEN | MO | 11/13/2012 | | | | | | $1,278,999.18 | | 1,334,000 | $0.96 | ($55,000.82) | | $125,000.00 | 150,000 |
| | F&C BANCORP, INC. | HOLDEN | MO | 1/11/2013 | | | | | | | ($25,000.00) | | | | | | |
| 8,14 | F&M FINANCIAL CORPORATION (TN) | CLARKSVILLE | TN | 2/13/2009 | Preferred Stock w/ Exercised Warrants | $17,243,000.00 | $0.00 | $17,573,762.97 | Sold, in full; warrants not outstanding | | | | | | | | |
| | F&M FINANCIAL CORPORATION (TN) | CLARKSVILLE | TN | 9/19/2012 | | | | | | | | | | | | $96,465.60 | 112 |
| | F&M FINANCIAL CORPORATION (TN) | CLARKSVILLE | TN | 9/20/2012 | | | | | | $157,500.00 | | 200 | $787.50 | ($42,500.00) | | | |
| | F&M FINANCIAL CORPORATION (TN) | CLARKSVILLE | TN | 9/21/2012 | | | | | | $13,421,362.50 | | 17,043 | $787.50 | ($3,621,637.50) | | $645,975.00 | 750 |
| | F&M FINANCIAL CORPORATION (TN) | CLARKSVILLE | TN | 11/16/2012 | | | | | | | ($135,788.63) | | | | | | |
| 11 | F.N.B. CORPORATION | HERMITAGE | PA | 1/9/2009 | Preferred Stock w/ Warrants | $100,000,000.00 | $0.00 | $104,023,433.33 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | F.N.B. CORPORATION | HERMITAGE | PA | 9/9/2009 | | | | | | $100,000,000.00 | | 100,000 | $1,000.00 | | | | |
| | F.N.B. CORPORATION | HERMITAGE | PA | 11/23/2011 | | | | | | | | | | | | $690,100.00 | 651,042 |
| 8,120 | FARMERS & MERCHANTS BANCSHARES, INC. | HOUSTON | TX | 3/6/2009 | Preferred Stock w/ Exercised Warrants | $11,000,000.00 | $0.00 | $15,971,339.07 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | FARMERS & MERCHANTS BANCSHARES, INC. | HOUSTON | TX | 7/15/2015 | | | | | | $11,000,000.00 | | 11,000 | $1,000.00 | | | $550,000.00 | 550 |
| 8,14 | FARMERS & MERCHANTS FINANCIAL CORPORATION | ARGONIA | KS | 3/20/2009 | Preferred Stock w/ Exercised Warrants | $442,000.00 | $0.00 | $500,199.14 | Sold, in full; warrants not outstanding | | | | | | | | |
| | FARMERS & MERCHANTS FINANCIAL CORPORATION | ARGONIA | KS | 6/24/2013 | | | | | | $425,425.00 | | 442 | $962.50 | ($16,575.00) | | ($2,835.00) | 22 |
| | FARMERS & MERCHANTS FINANCIAL CORPORATION | ARGONIA | KS | 7/26/2013 | | | | | | | ($25,000.00) | | | | | | |
| 8,11 | FARMERS BANK, WINDSOR, VIRGINIA | WINDSOR | VA | 12/23/2009 | Preferred Stock w/ Exercised Warrants | $8,752,000.00 | $0.00 | $11,396,202.11 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | FARMERS BANK, WINDSOR, VIRGINIA | WINDSOR | VA | 1/9/2013 | | | | | | $3,063,000.00 | | 3,063 | $1,000.00 | | | | |
| | FARMERS BANK, WINDSOR, VIRGINIA | WINDSOR | VA | 12/31/2013 | | | | | | $5,689,000.00 | | 5,689 | $1,000.00 | | | $438,000.00 | 438 |
| | FARMERS CAPITAL BANK CORPORATION | FRANKFORT | KY | 1/9/2009 | Preferred Stock w/ Warrants | $30,000,000.00 | $0.00 | $27,105,349.50 | Sold, in full; warrants not outstanding | | | | | | | | |
| | FARMERS CAPITAL BANK CORPORATION | FRANKFORT | KY | 6/19/2012 | | | | | | $22,196,700.00 | ($332,950.50) | 30,000 | $739.89 | ($7,803,300.00) | | | |
| | FARMERS CAPITAL BANK CORPORATION | FRANKFORT | KY | 7/18/2012 | | | | | | | | | | | | $75,000.00 | 223,992 |
| 14,15 | FARMERS ENTERPRISES, INC. | GREAT BEND | KS | 6/19/2009 | Subordinated Debentures w/ Exercised Warrants | $12,000,000.00 | $0.00 | $15,452,669.34 | Sold, in full; warrants not outstanding | | | | | | | | |
| | FARMERS ENTERPRISES, INC. | GREAT BEND | KS | 11/8/2012 | | | | | | $96,290.00 | | 100,000 | $0.96 | ($3,710.00) | | | |
| | FARMERS ENTERPRISES, INC. | GREAT BEND | KS | 11/9/2012 | | | | | | | | | | | | $37,387.14 | 38,000 |
| | FARMERS ENTERPRISES, INC. | GREAT BEND | KS | 11/13/2012 | | | | | | $11,458,510.00 | | 11,900,000 | $0.96 | ($441,490.00) | | $552,936.00 | 562,000 |
| | FARMERS ENTERPRISES, INC. | GREAT BEND | KS | 1/11/2013 | | | | | | | ($115,548.00) | | | | | | |
| 8,14,45 | FARMERS STATE BANKSHARES, INC. | HOLTON | KS | 3/20/2009 | Preferred Stock w/ Exercised Warrants | $700,000.00 | $0.00 | $830,173.67 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | FARMERS STATE BANKSHARES, INC. | HOLTON | KS | 7/21/2011 | | | | | | $700,000.00 | | 700 | $1,000.00 | | | $40,000.00 | 4 |
| 15,17 | FBHC HOLDING COMPANY | BOULDER | CO | 12/29/2009 | Subordinated Debentures w/ Exercised Warrants | $3,035,000.00 | $0.00 | $804,592.16 | Sold, in full; warrants not outstanding | | | | | | | | |
| | FBHC HOLDING COMPANY | BOULDER | CO | 3/9/2011 | | | | | | $650,000.00 | | 3,035,000 | $0.21 | ($2,385,000.00) | | | |
| 8,14 | FC HOLDINGS, INC. | HOUSTON | TX | 6/26/2009 | Preferred Stock w/ Exercised Warrants | $21,042,000.00 | $0.00 | $19,836,630.66 | Sold, in full; warrants not outstanding | | | | | | | | |
| | FC HOLDINGS, INC. | HOUSTON | TX | 2/20/2013 | | | | | | $18,874,674.00 | | 21,042 | $897.00 | ($2,167,326.00) | | $994,613.40 | 1,052 |
| | FC HOLDINGS, INC. | HOUSTON | TX | 3/26/2013 | | | | | | | ($188,746.74) | | | | | | |
| 8,14,45 | FCB BANCORP, INC. | LOUISVILLE | KY | 12/19/2008 | Preferred Stock w/ Exercised Warrants | $9,294,000.00 | $0.00 | $11,156,234.25 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | FCB BANCORP, INC. | LOUISVILLE | KY | 9/22/2011 | | | | | | $9,294,000.00 | | 9,294 | $1,000.00 | | | $465,000.00 | 465 |
| 8,14 | FFW CORPORATION | WABASH | IN | 12/19/2008 | Preferred Stock w/ Exercised Warrants | $7,289,000.00 | $0.00 | $8,441,836.26 | Sold, in full; warrants not outstanding | | | | | | | | |
| | FFW CORPORATION | WABASH | IN | 11/28/2012 | | | | | | $879,424.60 | | 974 | $902.90 | ($94,575.40) | | | |
| | FFW CORPORATION | WABASH | IN | 11/30/2012 | | | | | | $5,701,813.50 | | 6,315 | $902.90 | ($613,186.50) | | $358,558.20 | 364 |
| | FFW CORPORATION | WABASH | IN | 1/11/2013 | | | | | | | ($65,812.38) | | | | | | |
| 11,15,44 | FIDELITY BANCORP, INC. (LA) | BATON ROUGE | LA | 5/29/2009 | Subordinated Debentures w/ Exercised Warrants | $3,942,000.00 | $0.00 | $5,404,924.35 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | FIDELITY BANCORP, INC. (LA) | BATON ROUGE | LA | 3/27/2013 | | | | | | $3,942,000.00 | | 3,942,000 | $1.00 | | | $197,000.00 | 197,000 |
| 77 | FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. | PITTSBURGH | PA | 12/12/2008 | Preferred Stock w/ Warrants | $7,000,000.00 | $0.00 | $10,634,864.33 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. | PITTSBURGH | PA | 11/30/2012 | | | | | | $7,000,000.00 | | 7,000 | $1,000.00 | | | | |
| | FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. | PITTSBURGH | PA | 6/6/2015 | | | | | | | | | | | | $2,246,531.00 | 101,321 |
| 8,17 | FIDELITY FEDERAL BANCORP | EVANSVILLE | IN | 11/13/2009 | Preferred Stock w/ Exercised Warrants | $6,657,000.00 | $0.00 | $7,220,908.83 | Sold, in full; warrants not outstanding | | | | | | | | |
| | FIDELITY FEDERAL BANCORP | EVANSVILLE | IN | 7/19/2013 | | | | | | $439,000.00 | | 439 | $1,058.90 | | $25,857.10 | | |
| | FIDELITY FEDERAL BANCORP | EVANSVILLE | IN | 7/22/2013 | | | | | | $6,218,000.00 | | 6,218 | $1,058.90 | | $366,240.20 | $242,302.50 | 200 |
| | FIDELITY FEDERAL BANCORP | EVANSVILLE | IN | 9/12/2013 | | | | | | | ($70,490.97) | | | | | | |
| 8,14 | FIDELITY FINANCIAL CORPORATION | WICHITA | KS | 12/19/2008 | Preferred Stock w/ Exercised Warrants | $36,282,000.00 | $0.00 | $40,966,780.82 | Sold, in full; warrants not outstanding | | | | | | | | |
| | FIDELITY FINANCIAL CORPORATION | WICHITA | KS | 8/1/2012 | | | | | | $120,320.10 | | 135 | $891.26 | ($14,679.90) | | | |
| | FIDELITY FINANCIAL CORPORATION | WICHITA | KS | 8/2/2012 | | | | | | $26,737.80 | | 30 | $891.26 | ($3,262.20) | | | |
| | FIDELITY FINANCIAL CORPORATION | WICHITA | KS | 8/3/2012 | | | | | | $298,572.10 | | 335 | $891.26 | ($36,427.90) | | | |
| | FIDELITY FINANCIAL CORPORATION | WICHITA | KS | 8/7/2012 | | | | | | $3,200,514.66 | | 3,591 | $891.26 | ($390,485.34) | | $170,227.93 | 179 |
| | FIDELITY FINANCIAL CORPORATION | WICHITA | KS | 8/8/2012 | | | | | | $2,348,470.10 | | 2,635 | $891.26 | ($286,529.90) | | $167,374.94 | 176 |
| | FIDELITY FINANCIAL CORPORATION | WICHITA | KS | 8/9/2012 | | | | | | $26,056,877.36 | | 29,236 | $891.26 | ($3,179,122.64) | | $1,210,615.36 | 1,273 |
| | FIDELITY FINANCIAL CORPORATION | WICHITA | KS | 8/10/2012 | | | | | | $285,203.20 | | 320 | $891.26 | ($34,796.80) | | $176,884.89 | 186 |
| | FIDELITY FINANCIAL CORPORATION | WICHITA | KS | 9/11/2012 | | | | | | | ($323,366.95) | | | | | | |
| | FIDELITY SOUTHERN CORPORATION | ATLANTA | GA | 12/19/2008 | Preferred Stock w/ Warrants | $48,200,000.00 | $0.00 | $82,715,982.47 | Sold, in full; warrants not outstanding | | | | | | | | |

| Footnote | Institution Name | City | State | Date | Original Investment Type[1] | Original Investment Amount | Outstanding Investment | Total Cash Back[2] | Investment Status* | Amount | (Fee)[3] | Shares | Avg Price | (Realized Loss) / (Write-off) | Gain[3] | Wt Amount | Wt Shares |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | FIDELITY SOUTHERN CORPORATION | ATLANTA | GA | 7/3/2012 | | | | | | $43,408,920.00 | ($651,133.80) | 48,200 | $900.60 | ($4,791,080.00) | | | |
| | FIDELITY SOUTHERN CORPORATION | ATLANTA | GA | 5/28/2015 | | | | | | | | | | | | $31,429,313.38 | 2,693,747 |
| 11 | FIFTH THIRD BANCORP | CINCINNATI | OH | 12/31/2008 | Preferred Stock w/ Warrants | $3,408,000,000.00 | $0.00 | $4,043,972,602.67 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | FIFTH THIRD BANCORP | CINCINNATI | OH | 2/2/2011 | | | | | | $3,408,000,000.00 | | 136,320 | $25,000.00 | | | | |
| | FIFTH THIRD BANCORP | CINCINNATI | OH | 3/16/2011 | | | | | | | | | | | | $280,025,936.00 | 43,617,747 |
| 11 | FINANCIAL INSTITUTIONS, INC. | WARSAW | NY | 12/23/2008 | Preferred Stock w/ Warrants | $37,515,000.00 | $0.00 | $43,787,611.61 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | FINANCIAL INSTITUTIONS, INC. | WARSAW | NY | 2/23/2011 | | | | | | $12,505,000.00 | | 2,501 | $5,000.00 | | | | |
| | FINANCIAL INSTITUTIONS, INC. | WARSAW | NY | 3/30/2011 | | | | | | $25,010,000.00 | | 5,002 | $5,000.00 | | | | |
| | FINANCIAL INSTITUTIONS, INC. | WARSAW | NY | 5/11/2011 | | | | | | | | | | | | $2,079,962.50 | 378,175 |
| 8,14,45 | FINANCIAL SECURITY CORPORATION | BASIN | WY | 2/13/2009 | Preferred Stock w/ Exercised Warrants | $5,000,000.00 | $0.00 | $5,914,597.33 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | FINANCIAL SECURITY CORPORATION | BASIN | WY | 7/21/2011 | | | | | | $5,000,000.00 | | 5,000 | $1,000.00 | | | $250,000.00 | 250 |
| 15,17,44 | FINANCIAL SERVICES OF WINGER, INC. | WINGER | MN | 7/31/2009 | Subordinated Debentures w/ Exercised Warrants | $3,742,000.00 | $0.00 | $4,487,322.46 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | FINANCIAL SERVICES OF WINGER, INC. | WINGER | MN | 9/1/2011 | | | | | | $3,742,000.00 | | 3,742,000 | $1.00 | | | $112,000.00 | 112,000 |
| 8,14 | FIRST ADVANTAGE BANCSHARES, INC. | COON RAPIDS | MN | 5/22/2009 | Preferred Stock w/ Exercised Warrants | $1,177,000.00 | $0.00 | $1,289,436.37 | Sold, in full; warrants not outstanding | | | | | | | | |
| | FIRST ADVANTAGE BANCSHARES, INC. | COON RAPIDS | MN | 12/10/2012 | | | | | | $690,723.49 | | 769 | $898.21 | ($78,276.51) | | $2,979.49 | 6 |
| | FIRST ADVANTAGE BANCSHARES, INC. | COON RAPIDS | MN | 12/11/2012 | | | | | | $366,469.68 | | 408 | $898.21 | ($41,530.32) | | $26,318.80 | 53 |
| | FIRST ADVANTAGE BANCSHARES, INC. | COON RAPIDS | MN | 1/11/2013 | | | | | | | ($10,571.93) | | | | | | |
| | FIRST ADVANTAGE BANCSHARES, INC. | COON RAPIDS | MN | 3/26/2013 | | | | | | | ($14,428.07) | | | | | | |
| 8,14 | FIRST ALLIANCE BANCSHARES, INC. | CORDOVA | TN | 6/26/2009 | Preferred Stock w/ Exercised Warrants | $3,422,000.00 | $0.00 | $3,003,674.75 | Sold, in full; warrants not outstanding | | | | | | | | |
| | FIRST ALLIANCE BANCSHARES, INC. | CORDOVA | TN | 12/20/2012 | | | | | | $2,395,742.20 | | 3,422 | $700.10 | ($1,026,257.80) | | $94,701.71 | 171 |
| | FIRST ALLIANCE BANCSHARES, INC. | CORDOVA | TN | 1/11/2013 | | | | | | | ($23,957.42) | | | | | | |
| | FIRST ALLIANCE BANCSHARES, INC. | CORDOVA | TN | 3/26/2013 | | | | | | | ($1,042.58) | | | | | | |
| 11,14,15 | FIRST AMERICAN BANK CORPORATION | ELK GROVE VILLAGE | IL | 7/24/2009 | Subordinated Debentures w/ Exercised Warrants | $50,000,000.00 | $0.00 | $65,558,530.56 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | FIRST AMERICAN BANK CORPORATION | ELK GROVE VILLAGE | IL | 12/21/2011 | | | | | | $15,000,000.00 | | 15,000,000 | $1.00 | | | | |
| | FIRST AMERICAN BANK CORPORATION | ELK GROVE VILLAGE | IL | 12/11/2012 | | | | | | $35,000,000.00 | | 35,000,000 | $1.00 | | | $2,500,000.00 | 2,500,000 |
| 9,11,36 | FIRST AMERICAN INTERNATIONAL CORP. | BROOKLYN | NY | 3/13/2009 | Preferred Stock | $17,000,000.00 | $0.00 | $18,204,166.78 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | FIRST AMERICAN INTERNATIONAL CORP. | BROOKLYN | NY | 8/13/2010 | | | | | | $17,000,000.00 | | 17,000 | $1,000.00 | | | | |
| 45 | FIRST BANCORP (NC) | TROY | NC | 1/9/2009 | Preferred Stock w/ Warrants | $65,000,000.00 | $0.00 | $74,518,906.44 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | FIRST BANCORP (NC) | TROY | NC | 9/1/2011 | | | | | | $65,000,000.00 | | 65,000 | $1,000.00 | | | | |
| | FIRST BANCORP (NC) | TROY | NC | 11/23/2011 | | | | | | | | | | | | $924,462.00 | 616,308 |
| 34,118,121 | FIRST BANCORP (PR) | SAN JUAN | PR | 1/16/2009 | Preferred Stock w/ Warrants | $400,000,000.00 | $124,966,503.71 | $174,125,772.24 | Sold, in part; warrants outstanding | | | | | | | | |
| | FIRST BANCORP (PR) | SAN JUAN | PR | 8/16/2013 | | | | | | $81,000,000.00 | | 12,000,000 | $6.75 | ($64,711,540.92) | | | |
| | FIRST BANCORP (PR) | SAN JUAN | PR | 9/13/2013 | | | | | | $8,514,153.00 | | 1,261,356 | $6.75 | ($6,802,024.20) | | | |
| | FIRST BANCORP (PR) | SAN JUAN | PR | 12/5/2014 | | | | | | $22,063,492.11 | ($74,611.09) | 4,388,888 | $5.03 | ($31,229,144.01) | | | |
| | FIRST BANCORP (PR) | SAN JUAN | PR | 3/6/2015 | | | | | | $29,708,351.90 | ($85,000.00) | 5,000,000 | $5.94 | ($31,004,790.15) | | | |
| 8,11,14 | FIRST BANCTRUST CORPORATION | PARIS | IL | 2/20/2009 | Preferred Stock w/ Exercised Warrants | $7,350,000.00 | $0.00 | $9,050,516.50 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | FIRST BANCTRUST CORPORATION | PARIS | IL | 1/18/2012 | | | | | | $3,675,000.00 | | 3,675 | $1,000.00 | | | | |
| | FIRST BANCTRUST CORPORATION | PARIS | IL | 10/24/2012 | | | | | | $3,675,000.00 | | 3,675 | $1,000.00 | | | $368,000.00 | 368 |
| 8,14,45 | FIRST BANK OF CHARLESTON, INC. | CHARLESTON | WV | 2/6/2009 | Preferred Stock w/ Exercised Warrants | $3,345,000.00 | $0.00 | $3,960,105.00 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | FIRST BANK OF CHARLESTON, INC. | CHARLESTON | WV | 7/21/2011 | | | | | | $3,345,000.00 | | 3,345 | $1,000.00 | | | $167,000.00 | 167 |
| 8,14,45 | FIRST BANKERS TRUSTSHARES, INC. | QUINCY | IL | 1/16/2009 | Preferred Stock w/ Exercised Warrants | $10,000,000.00 | $0.00 | $11,941,222.22 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | FIRST BANKERS TRUSTSHARES, INC. | QUINCY | IL | 9/8/2011 | | | | | | $10,000,000.00 | | 10,000 | $1,000.00 | | | $500,000.00 | 500 |
| 8 | FIRST BANKS, INC. | CLAYTON | MO | 12/31/2008 | Preferred Stock w/ Exercised Warrants | $295,400,000.00 | $0.00 | $119,071,500.97 | Sold, in full; warrants not outstanding | | | | | | | | |
| | FIRST BANKS, INC. | CLAYTON | MO | 8/8/2013 | | | | | | $105,000.00 | | 300 | $350.00 | ($195,000.00) | | | |
| | FIRST BANKS, INC. | CLAYTON | MO | 8/9/2013 | | | | | | $12,171,950.00 | | 34,777 | $350.00 | ($22,605,050.00) | | $2,430,181.71 | 4,299 |
| | FIRST BANKS, INC. | CLAYTON | MO | 8/12/2013 | | | | | | $87,028,900.00 | | 248,654 | $350.00 | ($161,925,100.00) | | $5,919,151.59 | 10,471 |
| | FIRST BANKS, INC. | CLAYTON | MO | 9/12/2013 | | | | | | | ($993,058.50) | | | | | | |
| | FIRST BANKS, INC. | CLAYTON | MO | 9/24/2013 | | | | | | $3,209,702.21 | | 5,819 | $551.59 | ($2,609,297.79) | | | |
| | FIRST BANKS, INC. | CLAYTON | MO | 9/25/2013 | | | | | | $3,226,801.50 | | 5,850 | $551.59 | ($2,623,198.50) | | | |
| | FIRST BANKS, INC. | CLAYTON | MO | 10/29/2013 | | | | | | | ($64,365.04) | | | | | | |
| 45 | FIRST BUSEY CORPORATION | URBANA | IL | 3/6/2009 | Preferred Stock w/ Warrants | $100,000,000.00 | $0.00 | $112,410,898.89 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | FIRST BUSEY CORPORATION | URBANA | IL | 8/25/2011 | | | | | | $100,000,000.00 | | 100,000 | $1,000.00 | | | | |
| | FIRST BUSEY CORPORATION | URBANA | IL | 11/23/2011 | | | | | | | | | | | | $63,677.00 | 573,833 |
| 8,14,18 | FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. | SAN DIEGO | CA | 4/10/2009 | Preferred Stock w/ Warrants | $2,211,000.00 | $0.00 | $4,693,275.61 | Sold, in full; warrants not outstanding | | | | | | | | |
| | FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. | SAN DIEGO | CA | 12/11/2009 | | $2,032,000.00 | | | | | | | | | | | |
| | FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. | SAN DIEGO | CA | 12/19/2012 | | | | | | $1,373,084.00 | | 1,500 | $915.39 | ($126,916.00) | | $90,461.65 | 111 |
| | FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. | SAN DIEGO | CA | 12/20/2012 | | | | | | $2,510,399.84 | | 2,743 | $915.20 | ($232,600.16) | | | |
| | FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. | SAN DIEGO | CA | 1/11/2013 | | | | | | | ($33,333.33) | | | | | | |
| 45 | FIRST CALIFORNIA FINANCIAL GROUP, INC. | WESTLAKE VILLAGE | CA | 12/19/2008 | Preferred Stock w/ Warrants | $25,000,000.00 | $0.00 | $28,810,847.55 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | FIRST CALIFORNIA FINANCIAL GROUP, INC. | WESTLAKE VILLAGE | CA | 7/14/2011 | | | | | | $25,000,000.00 | | 25,000 | $1,000.00 | | | | |
| | FIRST CALIFORNIA FINANCIAL GROUP, INC. | WESTLAKE VILLAGE | CA | 8/24/2011 | | | | | | | | | | | | $599,042.00 | 599,042 |
| | FIRST CAPITAL BANCORP, INC. | GLEN ALLEN | VA | 4/3/2009 | Preferred Stock w/ Warrants | $10,958,000.00 | $0.00 | $11,956,712.44 | Sold, in full; warrants not outstanding | | | | | | | | |
| | FIRST CAPITAL BANCORP, INC. | GLEN ALLEN | VA | 6/19/2012 | | | | | | $10,082,565.38 | ($151,238.48) | 10,958 | $920.11 | ($875,434.62) | | | |
| | FIRST CAPITAL BANCORP, INC. | GLEN ALLEN | VA | 2/6/2013 | | | | | | | | | | | | $266,041.78 | 417,648 |
| 8,11,14,18,36 | FIRST CHOICE BANK | CERRITOS | CA | 2/13/2009 | Preferred Stock w/ Exercised Warrants | $2,200,000.00 | $0.00 | $5,446,642.94 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | FIRST CHOICE BANK | CERRITOS | CA | 12/22/2009 | | $2,836,000.00 | | | | | | | | | | | |
| | FIRST CHOICE BANK | CERRITOS | CA | 9/24/2010 | | | | | | $5,036,000.00 | | 5,036 | $1,000.00 | | | $110,000.00 | 110 |
| | FIRST CITIZENS BANC CORP | SANDUSKY | OH | 1/23/2009 | Preferred Stock w/ Warrants | $23,184,000.00 | $0.00 | $25,245,684.71 | Sold, in full; warrants not outstanding | | | | | | | | |
| | FIRST CITIZENS BANC CORP | SANDUSKY | OH | 7/3/2012 | | | | | | $21,004,704.00 | ($315,070.56) | 23,184 | $906.00 | ($2,179,296.00) | | | |
| | FIRST CITIZENS BANC CORP | SANDUSKY | OH | 9/5/2012 | | | | | | | | | | | | $563,174.00 | 469,312 |
| 8,14,44 | FIRST COLEBROOK BANCORP, INC. | COLEBROOK | NH | 3/20/2009 | Preferred Stock w/ Exercised Warrants | $4,500,000.00 | $0.00 | $5,339,487.75 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | FIRST COLEBROOK BANCORP, INC. | COLEBROOK | NH | 9/22/2011 | | | | | | $4,500,000.00 | | 4,500 | $1,000.00 | | | $225,000.00 | 225 |
| 12 | FIRST COMMUNITY BANCSHARES INC. | BLUEFIELD | VA | 11/21/2008 | Preferred Stock w/ Warrants | $41,500,000.00 | $0.00 | $42,839,002.78 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | FIRST COMMUNITY BANCSHARES INC. | BLUEFIELD | VA | 7/8/2009 | | | | | | $41,500,000.00 | | 41,500 | $1,000.00 | | | | |
| | FIRST COMMUNITY BANCSHARES INC. | BLUEFIELD | VA | 11/22/2011 | | | | | | | | | | | | $30,600.00 | 88,273 |
| 8,72 | FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. | WICHITA | KS | 5/15/2009 | Preferred Stock w/ Exercised Warrants | $14,800,000.00 | $0.00 | $19,957,763.30 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. | WICHITA | KS | 7/16/2014 | | | | | | $14,800,000.00 | | 14,800 | $1,000.00 | | | $740,000.00 | 740 |
| | FIRST COMMUNITY BANK CORPORATION OF AMERICA | PINELLAS PARK | FL | 12/23/2008 | Preferred Stock w/ Warrants | $10,685,000.00 | $0.00 | $8,499,249.92 | Sold, in full; warrants not outstanding | | | | | | | | |
| | FIRST COMMUNITY BANK CORPORATION OF AMERICA | PINELLAS PARK | FL | 5/31/2011 | | | | | | $7,754,267.48 | | 10,685 | $725.72 | ($2,930,732.52) | | | |
| | FIRST COMMUNITY CORPORATION | LEXINGTON | SC | 11/21/2008 | Preferred Stock w/ Warrants | $11,350,000.00 | $0.00 | $13,425,979.36 | Sold, in full; warrants not outstanding | | | | | | | | |
| | FIRST COMMUNITY CORPORATION | LEXINGTON | SC | 8/29/2012 | | | | | | $11,155,120.50 | ($167,326.81) | 11,350 | $982.83 | ($194,879.50) | | | |
| | FIRST COMMUNITY CORPORATION | LEXINGTON | SC | 11/1/2012 | | | | | | | | | | | | $297,500.00 | 195,915 |
| 8 | FIRST COMMUNITY FINANCIAL PARTNERS, INC. | JOLIET | IL | 12/11/2009 | Preferred Stock w/ Exercised Warrants | $22,000,000.00 | $0.00 | $18,252,479.06 | Sold, in full; warrants not outstanding | | | | | | | | |
| | FIRST COMMUNITY FINANCIAL PARTNERS, INC. | JOLIET | IL | 8/8/2012 | | | | | | | | | | | | $70,727.58 | 108 |
| | FIRST COMMUNITY FINANCIAL PARTNERS, INC. | JOLIET | IL | 8/9/2012 | | | | | | | | | | | | $440,082.72 | 672 |
| | FIRST COMMUNITY FINANCIAL PARTNERS, INC. | JOLIET | IL | 8/10/2012 | | | | | | | | | | | | $209,563.20 | 320 |
| | FIRST COMMUNITY FINANCIAL PARTNERS, INC. | JOLIET | IL | 9/19/2012 | | | | | | $326,250.00 | | 500 | $652.50 | ($173,750.00) | | | |
| | FIRST COMMUNITY FINANCIAL PARTNERS, INC. | JOLIET | IL | 9/20/2012 | | | | | | $3,051,090.00 | | 4,676 | $652.50 | ($1,624,910.00) | | | |
| | FIRST COMMUNITY FINANCIAL PARTNERS, INC. | JOLIET | IL | 9/21/2012 | | | | | | $10,977,660.00 | | 16,824 | $652.50 | ($5,846,340.00) | | | |
| | FIRST COMMUNITY FINANCIAL PARTNERS, INC. | JOLIET | IL | 11/16/2012 | | | | | | | ($143,550.00) | | | | | | |
| | FIRST DEFIANCE FINANCIAL CORP. | DEFIANCE | OH | 12/5/2008 | Preferred Stock w/ Warrants | $37,000,000.00 | $0.00 | $53,610,300.92 | Sold, in full; warrants not outstanding | | | | | | | | |
| | FIRST DEFIANCE FINANCIAL CORP. | DEFIANCE | OH | 6/19/2012 | | | | | | $35,618,420.00 | ($534,276.30) | 37,000 | $962.66 | ($1,381,580.00) | | | |
| | FIRST DEFIANCE FINANCIAL CORP. | DEFIANCE | OH | 3/11/2015 | | | | | | | | | | | | $11,979,295.00 | 550,595 |
| 11,15,36 | FIRST EAGLE BANCSHARES, INC. | HANOVER PARK | IL | 8/11/2009 | Subordinated Debentures w/ Exercised Warrants | $7,500,000.00 | $0.00 | $8,514,738.21 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | FIRST EAGLE BANCSHARES, INC. | HANOVER PARK | IL | 9/17/2010 | | | | | | $7,500,000.00 | | 7,500,000 | $1.00 | | | $375,000.00 | 375,000 |
| 8,11,14 | FIRST EXPRESS OF NEBRASKA, INC. | GERING | NE | 2/6/2009 | Preferred Stock w/ Exercised Warrants | $5,000,000.00 | $0.00 | $6,074,313.00 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | FIRST EXPRESS OF NEBRASKA, INC. | GERING | NE | 2/15/2012 | | | | | | $5,000,000.00 | | 5,000 | $1,000.00 | | | $250,000.00 | 250 |
| | FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. | HARRISON | AR | 3/6/2009 | Preferred Stock w/ Warrants | $16,500,000.00 | $0.00 | $6,570,625.00 | Sold, in full; warrants not outstanding | | | | | | | | |
| | FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. | HARRISON | AR | 5/3/2011 | | | | | | $6,000,000.00 | | 16,500 | $363.64 | ($10,500,000.00) | | | |
| 12,16 | FIRST FINANCIAL BANCORP | CINCINNATI | OH | 12/23/2008 | Preferred Stock w/ Warrants | $80,000,000.00 | $0.00 | $87,644,066.10 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | FIRST FINANCIAL BANCORP | CINCINNATI | OH | 2/24/2010 | | | | | | $80,000,000.00 | | 80,000 | $1,000.00 | | | | |
| | FIRST FINANCIAL BANCORP | CINCINNATI | OH | 6/8/2010 | | | | | | | | | | | | $2,966,288.32 | 465,117 |
| 15,17,44 | FIRST FINANCIAL BANCSHARES, INC. | LAWRENCE | KS | 6/12/2009 | Subordinated Debentures w/ Exercised Warrants | $3,756,000.00 | $0.00 | $4,563,280.34 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | FIRST FINANCIAL BANCSHARES, INC. | LAWRENCE | KS | 9/22/2011 | | | | | | $3,756,000.00 | | 3,756,000 | $1.00 | | | $113,000.00 | 113,000 |
| | FIRST FINANCIAL HOLDINGS INC. | CHARLESTON | SC | 12/5/2008 | Preferred Stock w/ Warrants | $65,000,000.00 | $0.00 | $68,141,972.19 | Sold, in full; warrants not outstanding | | | | | | | | |
| | FIRST FINANCIAL HOLDINGS INC. | CHARLESTON | SC | 4/3/2012 | | | | | | $56,778,150.00 | ($851,672.25) | 65,000 | $873.51 | ($8,221,850.00) | | | |
| | FIRST FINANCIAL HOLDINGS INC. | CHARLESTON | SC | 5/22/2013 | | | | | | | | | | | | $1,400,000.00 | 241,696 |
| | FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. | ELIZABETHTOWN | KY | 1/9/2009 | Preferred Stock w/ Warrants | $20,000,000.00 | $0.00 | $12,336,278.00 | Sold, in full; warrants not outstanding | | | | | | | | |
| | FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. | ELIZABETHTOWN | KY | 4/29/2013 | | | | | | $10,842,200.00 | | 20,000 | $542.11 | ($9,157,800.00) | | | |
| | FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. | ELIZABETHTOWN | KY | 5/31/2013 | | | | | | | ($108,422.00) | | | | | | |
| | FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. | ELIZABETHTOWN | KY | 7/1/2015 | | | | | | | | | | | | $2,500.00 | 215,983 |
| 9,17 | FIRST FREEDOM BANCSHARES, INC. | LEBANON | TN | 12/22/2009 | Preferred Stock w/ Exercised Warrants | $8,700,000.00 | $0.00 | $9,522,346.17 | Sold, in full; warrants not outstanding | | | | | | | | |
| | FIRST FREEDOM BANCSHARES, INC. | LEBANON | TN | 11/9/2012 | | | | | | $8,025,750.00 | | 8,700 | $922.50 | ($674,250.00) | | $256,118.75 | 261 |
| | FIRST FREEDOM BANCSHARES, INC. | LEBANON | TN | 1/11/2013 | | | | | | | ($80,257.50) | | | | | | |
| 8,14 | FIRST GOTHENBURG BANCSHARES, INC. | GOTHENBURG | NE | 2/27/2009 | Preferred Stock w/ Exercised Warrants | $7,570,000.00 | $0.00 | $8,702,021.25 | Sold, in full; warrants not outstanding | | | | | | | | |
| | FIRST GOTHENBURG BANCSHARES, INC. | GOTHENBURG | NE | 10/29/2012 | | | | | | $26,398.99 | | 29 | $910.31 | ($2,601.01) | | | |
| | FIRST GOTHENBURG BANCSHARES, INC. | GOTHENBURG | NE | 10/31/2012 | | | | | | $6,864,647.71 | | 7,541 | $910.31 | ($676,352.29) | | $362,118.92 | 379 |
| | FIRST GOTHENBURG BANCSHARES, INC. | GOTHENBURG | NE | 1/11/2013 | | | | | | | ($68,910.46) | | | | | | |

| Footnote | Institution Name | City | State | Date | Original Investment Type[1] | Original Investment Amount | Outstanding Investment | Total Cash Back[2] | Investment Status* | Amount | (Fee)[1] | Shares | Ave. Price | (Realized Loss) / (Write-off) | Gain[3] | Wt Amount | Wt Shares |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 8,14,44 | FIRST GUARANTY BANCSHARES, INC. | HAMMOND | LA | 8/28/2009 | Preferred Stock w/ Exercised Warrants | $20,699,000.00 | $0.00 | $24,059,476.66 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | FIRST GUARANTY BANCSHARES, INC. | HAMMOND | LA | 9/22/2011 | | | | | | $20,699,000.00 | | 2,070 | $10,000.00 | | | $1,030,000.00 | 103 |
| 11 | FIRST HORIZON NATIONAL CORPORATION | MEMPHIS | TN | 11/14/2008 | Preferred Stock w/ Warrants | $866,540,000.00 | $0.00 | $1,037,467,405.56 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | FIRST HORIZON NATIONAL CORPORATION | MEMPHIS | TN | 12/22/2010 | | | | | | $866,540,000.00 | | 866,540 | $1,000.00 | | | | |
| | FIRST HORIZON NATIONAL CORPORATION | MEMPHIS | TN | 3/9/2011 | | | | | | | | | | | | $79,700,000.00 | 14,842,321 |
| 8,9 | FIRST INDEPENDENCE CORPORATION | DETROIT | MI | 8/28/2009 | Preferred Stock | $3,223,000.00 | $0.00 | $2,820,256.96 | Sold, in full; warrants not outstanding | | | | | | | | |
| | FIRST INDEPENDENCE CORPORATION | DETROIT | MI | 12/20/2012 | | | | | | $2,336,675.00 | | 3,223 | $725.00 | ($886,325.00) | | | |
| | FIRST INDEPENDENCE CORPORATION | DETROIT | MI | 1/11/2013 | | | | | | | ($23,366.75) | | | | | | |
| | FIRST INDEPENDENCE CORPORATION | DETROIT | MI | 3/26/2013 | | | | | | | ($26,633.25) | | | | | | |
| 8 | FIRST INTERCONTINENTAL BANK | DORAVILLE | GA | 3/13/2009 | Preferred Stock w/ Exercised Warrants | $6,398,000.00 | $0.00 | $4,118,886.85 | Sold, in full; warrants not outstanding | | | | | | | | |
| | FIRST INTERCONTINENTAL BANK | DORAVILLE | GA | 8/12/2013 | | | | | | $3,247,112.96 | | 6,398 | $507.52 | ($3,150,887.04) | | $139,320.00 | 320 |
| | FIRST INTERCONTINENTAL BANK | DORAVILLE | GA | 9/12/2013 | | | | | | | ($25,000.00) | | | | | | |
| 11 | FIRST LITCHFIELD FINANCIAL CORPORATION | LITCHFIELD | CT | 12/12/2008 | Preferred Stock w/ Warrants | $10,000,000.00 | $0.00 | $12,147,768.63 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | FIRST LITCHFIELD FINANCIAL CORPORATION | LITCHFIELD | CT | 4/7/2010 | | | | | | $10,000,000.00 | | 10,000 | $1,000.00 | | | $1,488,046.41 | 199,203 |
| 11,36 | FIRST M&F CORPORATION | KOSCIUSKO | MS | 2/27/2009 | Preferred Stock w/ Warrants | $30,000,000.00 | $0.00 | $36,472,843.94 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | FIRST M&F CORPORATION | KOSCIUSKO | MS | 9/29/2010 | | | | | | $30,000,000.00 | | 30,000 | $1,000.00 | | | | |
| | FIRST M&F CORPORATION | KOSCIUSKO | MS | 8/30/2013 | | | | | | | | | | | | $4,089,510.61 | 513,113 |
| 8,11,14 | FIRST MANITOWOC BANCORP, INC. | MANITOWOC | WI | 1/16/2009 | Preferred Stock w/ Exercised Warrants | $12,000,000.00 | $0.00 | $12,837,983.33 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | FIRST MANITOWOC BANCORP, INC. | MANITOWOC | WI | 5/27/2009 | | | | | | $12,000,000.00 | | 12,000 | $1,000.00 | | | $600,000.00 | 600 |
| 11,25 | FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION | RICHMOND | VA | 2/6/2009 | Preferred Stock w/ Warrants | $33,900,000.00 | $0.00 | $40,834,859.35 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION | RICHMOND | VA | 12/7/2011 | | | | | | $33,900,000.00 | | 35,595 | $1,000.00 | | $1,695,000.00 | | |
| 8,14,44 | FIRST MENASHA BANCSHARES, INC. | NEENAH | WI | 2/13/2009 | Preferred Stock w/ Exercised Warrants | $4,797,000.00 | $0.00 | $5,713,865.00 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | FIRST MENASHA BANCSHARES, INC. | NEENAH | WI | 8/15/2011 | | | | | | $4,797,000.00 | | 4,797 | $1,000.00 | | | $240,000.00 | 240 |
| 33,44,45 | FIRST MERCHANTS CORPORATION | MUNCIE | IN | 2/20/2009 | Preferred Stock w/ Warrants | $116,000,000.00 | $0.00 | $131,383,055.11 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | FIRST MERCHANTS CORPORATION | MUNCIE | IN | 9/22/2011 | | | | | | $116,000,000.00 | | 116,000 | $1,000.00 | | | | |
| | FIRST MERCHANTS CORPORATION | MUNCIE | IN | 11/23/2011 | | | | | | | | | | | | $367,500.00 | 991,453 |
| 11 | FIRST MIDWEST BANCORP, INC. | ITASCA | IL | 12/5/2008 | Preferred Stock w/ Warrants | $193,000,000.00 | $0.00 | $222,528,333.33 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | FIRST MIDWEST BANCORP, INC. | ITASCA | IL | 11/23/2011 | | | | | | $193,000,000.00 | | 193,000 | $1,000.00 | | | | |
| | FIRST MIDWEST BANCORP, INC. | ITASCA | IL | 12/21/2011 | | | | | | | | | | | | $900,000.00 | 1,305,230 |
| 8,14 | FIRST NATIONAL CORPORATION | STRASBURG | VA | 3/13/2009 | Preferred Stock w/ Exercised Warrants | $13,900,000.00 | $0.00 | $15,329,326.44 | Sold, in full; warrants not outstanding | | | | | | | | |
| | FIRST NATIONAL CORPORATION | STRASBURG | VA | 8/29/2012 | | | | | | $12,266,750.00 | ($184,001.25) | 13,900 | $882.50 | ($1,633,250.00) | | $624,674.69 | 695 |
| 8,14,44 | FIRST NBC BANK HOLDING COMPANY | NEW ORLEANS | LA | 3/20/2009 | Preferred Stock w/ Exercised Warrants | $17,836,000.00 | $0.00 | $21,033,989.56 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | FIRST NBC BANK HOLDING COMPANY | NEW ORLEANS | LA | 8/4/2011 | | | | | | $17,836,000.00 | | 17,836 | $1,000.00 | | | $892,000.00 | 892 |
| 12,16 | FIRST NIAGARA FINANCIAL GROUP | LOCKPORT | NY | 11/21/2008 | Preferred Stock w/ Warrants | $184,011,000.00 | $0.00 | $191,464,618.00 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | FIRST NIAGARA FINANCIAL GROUP | LOCKPORT | NY | 5/27/2009 | | | | | | $184,011,000.00 | | 184,011 | $1,000.00 | | | | |
| | FIRST NIAGARA FINANCIAL GROUP | LOCKPORT | NY | 6/24/2009 | | | | | | | | | | | | $2,700,000.00 | 953,096 |
| 44 | FIRST NORTHERN COMMUNITY BANCORP | DIXON | CA | 3/13/2009 | Preferred Stock w/ Warrants | $17,390,000.00 | $0.00 | $19,943,580.33 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | FIRST NORTHERN COMMUNITY BANCORP | DIXON | CA | 8/15/2011 | | | | | | $17,390,000.00 | | 17,390 | $1,000.00 | | | | |
| | FIRST NORTHERN COMMUNITY BANCORP | DIXON | CA | 11/16/2011 | | | | | | | | | | | | $375,000.00 | 352,977 |
| 11 | FIRST PACTRUST BANCORP, INC. | CHULA VISTA | CA | 11/21/2008 | Preferred Stock w/ Warrants | $19,300,000.00 | $0.00 | $22,297,560.34 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | FIRST PACTRUST BANCORP, INC. | CHULA VISTA | CA | 12/15/2010 | | | | | | $19,300,000.00 | | 19,300 | $1,000.00 | | | | |
| | FIRST PACTRUST BANCORP, INC. | CHULA VISTA | CA | 1/5/2011 | | | | | | | | | | | | $1,003,227.00 | 280,795 |
| 73,97 | FIRST PLACE FINANCIAL CORP. | WARREN | OH | 3/13/2009 | Preferred Stock w/ Warrants | $72,927,000.00 | $0.00 | $7,009,094.50 | Exited bankruptcy/Receivership | | | | | | | | |
| | FIRST PLACE FINANCIAL CORP. | WARREN | OH | 10/29/2012 | | | | | | | | | | ($72,927,000.00) | | | |
| 8,14,18 | FIRST PRIORITY FINANCIAL CORP. | MALVERN | PA | 2/20/2009 | Preferred Stock w/ Exercised Warrants | $4,579,000.00 | $0.00 | $9,948,069.58 | Sold, in full; warrants not outstanding | | | | | | | | |
| | FIRST PRIORITY FINANCIAL CORP. | MALVERN | PA | 12/18/2009 | | $4,595,000.00 | | | | | | | | | | | |
| | FIRST PRIORITY FINANCIAL CORP. | MALVERN | PA | 2/7/2013 | | | | | | $6,682,192.50 | | 7,575 | $882.14 | ($892,807.50) | | $48,083.60 | 49 |
| | FIRST PRIORITY FINANCIAL CORP. | MALVERN | PA | 2/8/2013 | | | | | | $1,410,831.60 | | 1,600 | $881.77 | ($189,168.40) | | $176,633.62 | 180 |
| | FIRST PRIORITY FINANCIAL CORP. | MALVERN | PA | 3/26/2013 | | | | | | | ($80,930.24) | | | | | | |
| 8,14 | FIRST RELIANCE BANCSHARES, INC. | FLORENCE | SC | 3/6/2009 | Preferred Stock w/ Exercised Warrants | $15,349,000.00 | $0.00 | $12,994,059.00 | Sold, in full; warrants not outstanding | | | | | | | | |
| | FIRST RELIANCE BANCSHARES, INC. | FLORENCE | SC | 3/11/2013 | | | | | | $10,431,333.89 | | 15,349 | $679.61 | ($4,917,666.11) | | $624,632.45 | 767 |
| | FIRST RELIANCE BANCSHARES, INC. | FLORENCE | SC | 4/9/2013 | | | | | | | ($104,313.34) | | | | | | |
| 8,14,18,44,45 | FIRST RESOURCE BANK | EXTON | PA | 1/30/2009 | Preferred Stock w/ Exercised Warrants | $2,600,000.00 | $0.00 | $5,731,793.60 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | FIRST RESOURCE BANK | EXTON | PA | 12/11/2009 | | $2,417,000.00 | | | | | | | | | | | |
| | FIRST RESOURCE BANK | EXTON | PA | 9/15/2011 | | | | | | $5,017,000.00 | | 5,017 | $1,000.00 | | | $130,000.00 | 130 |
| 87 | FIRST SECURITY GROUP, INC. | CHATTANOOGA | TN | 1/9/2009 | Preferred Stock w/ Warrants | $33,000,000.00 | $0.00 | $16,315,362.00 | Sold, in full; warrants not outstanding | | | | | | | | |
| | FIRST SECURITY GROUP, INC. | CHATTANOOGA | TN | 4/1/2013 | | | | | | $14,912,862.00 | | 9,941,908 | $1.50 | ($18,087,138.00) | | | |
| 79 | FIRST SOUND BANK | SEATTLE | WA | 12/23/2008 | Preferred Stock w/ Warrants | $7,400,000.00 | $0.00 | $4,030,944.44 | Sold, in full; warrants not outstanding | | | | | | | | |
| | FIRST SOUND BANK | SEATTLE | WA | 2/20/2013 | | | | | | $3,700,000.00 | | 7,400 | $500.00 | ($3,700,000.00) | | | |
| 11,14,15 | FIRST SOUTH BANCORP, INC. | LEXINGTON | TN | 7/17/2009 | Subordinated Debentures w/ Exercised Warrants | $50,000,000.00 | $0.00 | $65,432,450.94 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | FIRST SOUTH BANCORP, INC. | LEXINGTON | TN | 9/28/2011 | | | | | | $13,125,000.00 | | 13,125,000 | $1.00 | | | | |
| | FIRST SOUTH BANCORP, INC. | LEXINGTON | TN | 11/28/2012 | | | | | | $36,875,000.00 | | 36,875,000 | $1.00 | | | $2,500,000.00 | 2,500,000 |
| 8,11,14 | FIRST SOUTHERN BANCORP, INC. | BOCA RATON | FL | 1/30/2009 | Preferred Stock w/ Exercised Warrants | $10,900,000.00 | $0.00 | $12,263,468.31 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | FIRST SOUTHERN BANCORP, INC. | BOCA RATON | FL | 6/16/2010 | | | | | | $10,900,000.00 | | 10,900 | $1,000.00 | | | $545,000.00 | 545 |
| 8,14 | FIRST SOUTHWEST BANCORPORATION, INC. | ALAMOSA | CO | 3/6/2009 | Preferred Stock w/ Exercised Warrants | $5,500,000.00 | $0.00 | $5,359,772.59 | Sold, in full; warrants not outstanding | | | | | | | | |
| | FIRST SOUTHWEST BANCORPORATION, INC. | ALAMOSA | CO | 3/26/2013 | | | | | | $315,007.00 | | 350 | $900.02 | ($34,993.00) | | | |
| | FIRST SOUTHWEST BANCORPORATION, INC. | ALAMOSA | CO | 3/27/2013 | | | | | | $2,835,063.00 | | 3,150 | $900.02 | ($314,937.00) | | $206,048.21 | 225 |
| | FIRST SOUTHWEST BANCORPORATION, INC. | ALAMOSA | CO | 3/28/2013 | | | | | | $1,800,040.00 | | 2,000 | $900.02 | ($199,960.00) | | $45,788.48 | 50 |
| | FIRST SOUTHWEST BANCORPORATION, INC. | ALAMOSA | CO | 4/9/2013 | | | | | | | ($49,501.10) | | | | | | |
| 8,14,44 | FIRST TEXAS BHC, INC. | FORT WORTH | TX | 3/6/2009 | Preferred Stock w/ Exercised Warrants | $13,533,000.00 | $0.00 | $16,072,389.00 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | FIRST TEXAS BHC, INC. | FORT WORTH | TX | 9/15/2011 | | | | | | $13,533,000.00 | | 13,533 | $1,000.00 | | | $677,000.00 | 677 |
| 14,15 | FIRST TRUST CORPORATION | NEW ORLEANS | LA | 6/5/2009 | Subordinated Debentures w/ Exercised Warrants | $17,969,000.00 | $0.00 | $15,304,180.50 | Sold, in full; warrants not outstanding | | | | | | | | |
| | FIRST TRUST CORPORATION | NEW ORLEANS | LA | 2/20/2013 | | | | | | $13,750,058.49 | | 17,969,000 | $0.77 | ($4,218,941.51) | | $644,726.19 | 898,000 |
| | FIRST TRUST CORPORATION | NEW ORLEANS | LA | 3/26/2013 | | | | | | | ($137,500.58) | | | | | | |
| 8,11,14 | FIRST ULB CORP. | OAKLAND | CA | 1/23/2009 | Preferred Stock w/ Exercised Warrants | $4,900,000.00 | $0.00 | $5,211,020.69 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | FIRST ULB CORP. | OAKLAND | CA | 4/22/2009 | | | | | | $4,900,000.00 | | 4,900 | $1,000.00 | | | $245,000.00 | 245 |
| | FIRST UNITED CORPORATION | OAKLAND | MD | 1/30/2009 | Preferred Stock w/ Warrants | $30,000,000.00 | $0.00 | $40,183,721.33 | Sold, in full; warrants not outstanding | | | | | | | | |
| | FIRST UNITED CORPORATION | OAKLAND | MD | 12/3/2014 | | | | | | $7,800,000.00 | | 7,800 | $1,002.01 | | $15,678.00 | | |
| | FIRST UNITED CORPORATION | OAKLAND | MD | 12/4/2014 | | | | | | $22,200,000.00 | | 22,200 | $1,002.01 | | $44,622.00 | | |
| | FIRST UNITED CORPORATION | OAKLAND | MD | 1/9/2015 | | | | | | | ($300,603.00) | | | | | | |
| | FIRST UNITED CORPORATION | OAKLAND | MD | 5/27/2015 | | | | | | | | | | | | $117,162.42 | 326,323 |
| 8,11,14,36 | FIRST VERNON BANCSHARES, INC. | VERNON | AL | 6/12/2009 | Preferred Stock w/ Exercised Warrants | $6,000,000.00 | $0.00 | $6,662,770.42 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | FIRST VERNON BANCSHARES, INC. | VERNON | AL | 9/29/2010 | | | | | | $6,000,000.00 | | 6,000 | $1,000.00 | | | $245,000.00 | 245 |
| 8,14,18 | FIRST WESTERN FINANCIAL, INC. | DENVER | CO | 2/6/2009 | Preferred Stock w/ Warrants | $8,559,000.00 | $0.00 | $21,142,314.80 | Sold, in full; warrants not outstanding | | | | | | | | |
| | FIRST WESTERN FINANCIAL, INC. | DENVER | CO | 12/11/2009 | | $11,881,000.00 | | | | | | | | | | | |
| | FIRST WESTERN FINANCIAL, INC. | DENVER | CO | 8/9/2012 | | | | | | $6,138,000.00 | | 7,920 | $775.00 | ($1,782,000.00) | | $311,681.70 | 380 |
| | FIRST WESTERN FINANCIAL, INC. | DENVER | CO | 8/10/2012 | | | | | | $62,000.00 | | 80 | $775.00 | ($18,000.00) | | $39,370.32 | 48 |
| | FIRST WESTERN FINANCIAL, INC. | DENVER | CO | 9/11/2012 | | | | | | | ($62,000.00) | | | | | | |
| | FIRST WESTERN FINANCIAL, INC. | DENVER | CO | 6/24/2013 | | | | | | $10,994,240.00 | | 12,440 | $883.78 | ($1,445,760.00) | | | |
| | FIRST WESTERN FINANCIAL, INC. | DENVER | CO | 7/26/2013 | | | | | | | ($109,942.41) | | | | | | |
| | FIRSTBANK CORPORATION | ALMA | MI | 1/30/2009 | Preferred Stock w/ Warrants | $33,000,000.00 | $0.00 | $38,185,560.05 | Sold, in full; warrants not outstanding | | | | | | | | |
| | FIRSTBANK CORPORATION | ALMA | MI | 7/3/2012 | | | | | | $31,053,330.00 | ($465,799.95) | 33,000 | $941.01 | ($1,946,670.00) | | | |
| | FIRSTBANK CORPORATION | ALMA | MI | 7/18/2012 | | | | | | | | | | | | $1,946,670.00 | 578,947 |
| 11 | FIRSTMERIT CORPORATION | AKRON | OH | 1/9/2009 | Preferred Stock w/ Warrants | $125,000,000.00 | $0.00 | $131,813,194.44 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | FIRSTMERIT CORPORATION | AKRON | OH | 4/22/2009 | | | | | | $125,000,000.00 | | 125,000 | $1,000.00 | | | | |
| | FIRSTMERIT CORPORATION | AKRON | OH | 5/27/2009 | | | | | | | | | | | | $5,025,000.00 | 952,260 |
| | FLAGSTAR BANCORP, INC. | TROY | MI | 1/30/2009 | Preferred Stock w/ Warrants | $266,657,000.00 | $0.00 | $277,861,053.94 | Sold, in full; warrants not outstanding | | | | | | | | |
| | FLAGSTAR BANCORP, INC. | TROY | MI | 3/26/2013 | | | | | | $1,439,258.50 | | 1,579 | $911.50 | ($139,741.50) | | | |
| | FLAGSTAR BANCORP, INC. | TROY | MI | 3/27/2013 | | | | | | $228,401,847.00 | | 250,578 | $911.50 | ($22,176,153.00) | | | |
| | FLAGSTAR BANCORP, INC. | TROY | MI | 3/28/2013 | | | | | | $13,216,750.00 | | 14,500 | $911.50 | ($1,283,250.00) | | | |
| | FLAGSTAR BANCORP, INC. | TROY | MI | 4/9/2013 | | | | | | | ($2,430,578.56) | | | | | | |
| | FLAGSTAR BANCORP, INC. | TROY | MI | 6/12/2013 | | | | | | | | | | | | $12,905.00 | 645,138 |
| 8,84 | FLORIDA BANK GROUP, INC. | TAMPA | FL | 7/24/2009 | Preferred Stock w/ Exercised Warrants | $20,471,000.00 | $0.00 | $9,180,793.08 | Sold, in full; warrants not outstanding | | | | | | | | |
| | FLORIDA BANK GROUP, INC. | TAMPA | FL | 8/14/2013 | | | | | | $8,000,000.00 | | 20,471 | $390.80 | ($12,471,000.00) | | | |
| 8,14,44 | FLORIDA BUSINESS BANCGROUP, INC. | TAMPA | FL | 2/20/2009 | Preferred Stock w/ Exercised Warrants | $9,495,000.00 | $0.00 | $11,309,750.50 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | FLORIDA BUSINESS BANCGROUP, INC. | TAMPA | FL | 9/22/2011 | | | | | | $9,495,000.00 | | 9,495 | $1,000.00 | | | $475,000.00 | 475 |
| 12,16 | FLUSHING FINANCIAL CORPORATION | LAKE SUCCESS | NY | 12/19/2008 | Preferred Stock w/ Warrants | $70,000,000.00 | $0.00 | $73,904,166.66 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | FLUSHING FINANCIAL CORPORATION | LAKE SUCCESS | NY | 10/28/2009 | | | | | | $70,000,000.00 | | 70,000 | $1,000.00 | | | | |
| | FLUSHING FINANCIAL CORPORATION | LAKE SUCCESS | NY | 12/30/2009 | | | | | | | | | | | | $900,000.00 | 375,806 |
| 8,14,45 | FNB BANCORP | SOUTH SAN FRANCISCO | CA | 2/27/2009 | Preferred Stock w/ Exercised Warrants | $12,000,000.00 | $0.00 | $14,267,700.00 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | FNB BANCORP | SOUTH SAN FRANCISCO | CA | 9/15/2011 | | | | | | $12,000,000.00 | | 12,000 | $1,000.00 | | | $600,000.00 | 600 |
| 8,11,14 | FORESIGHT FINANCIAL GROUP, INC. | ROCKFORD | IL | 5/15/2009 | Preferred Stock w/ Exercised Warrants | $15,000,000.00 | $0.00 | $18,670,291.67 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | FORESIGHT FINANCIAL GROUP, INC. | ROCKFORD | IL | 12/11/2012 | | | | | | $15,000,000.00 | | 15,000 | $1,000.00 | | | $750,000.00 | 750 |
| 8,66,97 | FORT LEE FEDERAL SAVINGS BANK, FSB | FORT LEE | NJ | 5/22/2009 | Preferred Stock w/ Exercised Warrants | $1,300,000.00 | $0.00 | $87,184.85 | Exited bankruptcy/Receivership | | | | | | | | |
| | FORT LEE FEDERAL SAVINGS BANK, FSB | FORT LEE | NJ | 4/20/2012 | | | | | | | | | | ($1,300,000.00) | | | |
| 8,14,45 | FORTUNE FINANCIAL CORPORATION | ARNOLD | MO | 4/3/2009 | Preferred Stock w/ Exercised Warrants | $3,100,000.00 | $0.00 | $3,668,927.67 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | FORTUNE FINANCIAL CORPORATION | ARNOLD | MO | 9/15/2011 | | | | | | $3,100,000.00 | | 3,100 | $1,000.00 | | | $155,000.00 | 155 |
| 50,97 | FPB BANCORP, INC. | PORT ST. LUCIE | FL | 12/5/2008 | Preferred Stock w/ Warrants | $5,800,000.00 | $0.00 | $273,888.89 | Currently Not Collectible | | | | | | | | |

| Footnote | Institution Name | City | State | Date | Original Investment Type[1] | Original Investment Amount | Outstanding Investment | Total Cash Back[2] | Investment Status* | Amount | (Fee)[3] | Shares | Avg. Price | (Realized Loss) / (Write-off) | Gain[3] | Wt Amount | Wt Shares |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | FPB BANCORP, INC. | PORT ST. LUCIE | FL | 7/15/2011 | | | | | | | | | | ($5,800,000.00) | | | |
| 8,11,14 | FPB FINANCIAL CORP. | HAMMOND | LA | 1/23/2009 | Preferred Stock w/ Exercised Warrants | $3,240,000.00 | $0.00 | $3,623,721.50 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | FPB FINANCIAL CORP. | HAMMOND | LA | 12/16/2009 | | | | | | $1,000,000.00 | | 1,000 | $1,000.00 | | | | |
| | FPB FINANCIAL CORP. | HAMMOND | LA | 6/16/2010 | | | | | | $2,240,000.00 | | 2,240 | $1,000.00 | | | $162,000.00 | 162 |
| 8,14 | FRANKLIN BANCORP, INC. | WASHINGTON | MO | 5/22/2009 | Preferred Stock w/ Exercised Warrants | $5,097,000.00 | $0.00 | $4,336,183.67 | Sold, in full; warrants not outstanding | | | | | | | | |
| | FRANKLIN BANCORP, INC. | WASHINGTON | MO | 11/9/2012 | | | | | | $594,550.00 | | 940 | $632.50 | ($345,450.00) | | $126,798.62 | 188 |
| | FRANKLIN BANCORP, INC. | WASHINGTON | MO | 11/13/2012 | | | | | | $2,629,302.50 | | 4,157 | $632.50 | ($1,527,697.50) | | $45,188.88 | 67 |
| | FRANKLIN BANCORP, INC. | WASHINGTON | MO | 1/11/2013 | | | | | | | ($25,000.00) | | | | | | |
| 15 | FREEPORT BANCSHARES, INC. | FREEPORT | IL | 5/8/2009 | Subordinated Debentures w/ Exercised Warrants | $3,000,000.00 | $0.00 | $4,363,022.95 | Sold, in full; warrants not outstanding | | | | | | | | |
| | FREEPORT BANCSHARES, INC. | FREEPORT | IL | 4/11/2014 | | | | | | $2,800,000.00 | | 2,800,000 | $1.01 | | $18,228.00 | $84,514.33 | 100,000 |
| | FREEPORT BANCSHARES, INC. | FREEPORT | IL | 4/14/2014 | | | | | | $200,000.00 | | 200,000 | $1.01 | | $1,302.00 | $42,257.17 | 50,000 |
| | FREEPORT BANCSHARES, INC. | FREEPORT | IL | 7/18/2014 | | | | | | | ($25,000.00) | | | | | | |
| 11,14,15 | FREMONT BANCORPORATION | FREMONT | CA | 6/26/2009 | Subordinated Debentures w/ Exercised Warrants | $35,000,000.00 | $0.00 | $45,796,066.36 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | FREMONT BANCORPORATION | FREMONT | CA | 7/25/2012 | | | | | | $35,000,000.00 | | 35,000,000 | $1.00 | | | $1,750,000.00 | 1,750,000 |
| 8,14,44 | FRESNO FIRST BANK | FRESNO | CA | 1/23/2009 | Preferred Stock w/ Exercised Warrants | $1,968,000.00 | $0.00 | $2,437,100.33 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | FRESNO FIRST BANK | FRESNO | CA | 11/1/2013 | | | | | | $1,968,000.00 | | 1,968 | $1,000.00 | | | $98,000.00 | 98 |
| 11,14,15 | FRONTIER BANCSHARES, INC | AUSTIN | TX | 4/24/2009 | Subordinated Debentures w/ Exercised Warrants | $3,000,000.00 | $0.00 | $3,408,191.65 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | FRONTIER BANCSHARES, INC | AUSTIN | TX | 11/24/2009 | | | | | | $1,600,000.00 | | 1,600,000 | $1.00 | | | | |
| | FRONTIER BANCSHARES, INC. | AUSTIN | TX | 10/6/2010 | | | | | | $1,400,000.00 | | 1,400,000 | $1.00 | | | $150,000.00 | 150,000 |
| 11 | FULTON FINANCIAL CORPORATION | LANCASTER | PA | 12/23/2008 | Preferred Stock w/ Warrants | $376,500,000.00 | $0.00 | $416,635,625.00 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | FULTON FINANCIAL CORPORATION | LANCASTER | PA | 7/14/2010 | | | | | | $376,500,000.00 | | 376,500 | $1,000.00 | | | | |
| | FULTON FINANCIAL CORPORATION | LANCASTER | PA | 9/8/2010 | | | | | | | | | | | | $10,800,000.00 | 5,509,756 |
| 8,14 | GATEWAY BANCSHARES, INC. | RINGGOLD | GA | 5/8/2009 | Preferred Stock w/ Exercised Warrants | $6,000,000.00 | $0.00 | $7,260,794.87 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | GATEWAY BANCSHARES, INC. | RINGGOLD | GA | 4/13/2012 | | | | | | $6,000,000.00 | | 6,000 | $1,000.00 | | | $300,000.00 | 300 |
| 8,11,14 | GEORGIA COMMERCE BANCSHARES, INC. | ATLANTA | GA | 2/6/2009 | Preferred Stock w/ Exercised Warrants | $8,700,000.00 | $0.00 | $10,096,470.83 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | GEORGIA COMMERCE BANCSHARES, INC. | ATLANTA | GA | 2/16/2011 | | | | | | $8,700,000.00 | | 8,700 | $1,000.00 | | | $435,000.00 | 435 |
| 8 | GEORGIA PRIMARY BANK | ATLANTA | GA | 5/1/2009 | Preferred Stock w/ Exercised Warrants | $4,500,000.00 | $0.00 | $1,576,457.50 | Sold, in full; warrants not outstanding | | | | | | | | |
| | GEORGIA PRIMARY BANK | ATLANTA | GA | 2/10/2014 | | | | | | $1,556,145.00 | | 4,500 | $345.81 | ($2,943,855.00) | | $45,312.50 | 225 |
| | GEORGIA PRIMARY BANK | ATLANTA | GA | 3/19/2014 | | | | | | | ($25,000.00) | | | | | | |
| 8,14 | GERMANTOWN CAPITAL CORPORATION | GERMANTOWN | TN | 3/6/2009 | Preferred Stock w/ Exercised Warrants | $4,967,000.00 | $0.00 | $5,699,100.75 | Sold, in full; warrants not outstanding | | | | | | | | |
| | GERMANTOWN CAPITAL CORPORATION | GERMANTOWN | TN | 10/29/2012 | | | | | | $26,393.77 | | 29 | $910.13 | ($2,606.23) | | | |
| | GERMANTOWN CAPITAL CORPORATION | GERMANTOWN | TN | 10/31/2012 | | | | | | $4,494,221.94 | | 4,938 | $910.13 | ($443,778.06) | | $214,595.28 | 248 |
| | GERMANTOWN CAPITAL CORPORATION | GERMANTOWN | TN | 1/11/2013 | | | | | | | ($25,000.00) | | | | | | |
| 8,17,91,97 | GOLD CANYON BANK | GOLD CANYON | AZ | 6/26/2009 | Preferred Stock w/ Exercised Warrants | $1,607,000.00 | $0.00 | $53,859.52 | Exited bankruptcy/Receivership | | | | | | | | |
| | GOLD CANYON BANK | GOLD CANYON | AZ | 4/5/2013 | | | | | | | | | | ($1,607,000.00) | | | |
| 11 | GOLDMAN SACHS GROUP, INC. | NEW YORK | NY | 10/28/2008 | Preferred Stock w/ Warrants | $10,000,000,000.00 | $0.00 | $11,418,055,555.44 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | GOLDMAN SACHS GROUP, INC. | NEW YORK | NY | 6/17/2009 | | | | | | $10,000,000,000.00 | | 10,000,000 | $1,000.00 | | | | |
| | GOLDMAN SACHS GROUP, INC. | NEW YORK | NY | 7/22/2009 | | | | | | | | | | | | $1,100,000,000.00 | 12,205,045 |
| 8,127 | GOLDWATER BANK, N.A. | SCOTTSDALE | AZ | 1/30/2009 | Preferred Stock w/ Exercised Warrants | $2,568,000.00 | $0.00 | $1,493,750.00 | Sold, in full; warrants not outstanding | | | | | | | | |
| | GOLDWATER BANK, N.A. | SCOTTSDALE | AZ | 9/21/2015 | | | | | | $1,348,000.00 | | 2,568 | $524.92 | ($1,220,000.00) | | | |
| 8,14,44 | GRAND CAPITAL CORPORATION | TULSA | OK | 4/24/2009 | Preferred Stock w/ Exercised Warrants | $4,000,000.00 | $0.00 | $4,717,144.78 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | GRAND CAPITAL CORPORATION | TULSA | OK | 9/8/2011 | | | | | | $4,000,000.00 | | 4,000 | $1,000.00 | | | $200,000.00 | 200 |
| 15 | GRAND FINANCIAL CORPORATION | HATTIESBURG | MS | 9/25/2009 | Subordinated Debentures w/ Exercised Warrants | $2,443,320.00 | $0.00 | $3,868,471.61 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | GRAND FINANCIAL CORPORATION | HATTIESBURG | MS | 7/8/2015 | | | | | | $2,443,320.00 | | 2,443,320 | $1.00 | | | $122,000.00 | 122,000 |
| 8 | GRAND MOUNTAIN BANCSHARES, INC. | GRANBY | CO | 5/29/2009 | Preferred Stock w/ Exercised Warrants | $3,076,000.00 | $3,076,000.00 | $0.00 | Full investment outstanding; warrants outstanding | | | | | | | | |
| 8,14,18,44 | GRANDSOUTH BANCORPORATION | GREENVILLE | SC | 1/9/2009 | Preferred Stock w/ Warrants | $9,000,000.00 | $0.00 | $17,625,917.08 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | GRANDSOUTH BANCORPORATION | GREENVILLE | SC | 12/11/2009 | | $6,319,000.00 | | | | | | | | | | | |
| | GRANDSOUTH BANCORPORATION | GREENVILLE | SC | 9/8/2011 | | | | | | $15,319,000.00 | | 15,319 | $1,000.00 | | | $450,000.00 | 450 |
| 15 | GREAT RIVER HOLDING COMPANY | BAXTER | MN | 7/17/2009 | Subordinated Debentures w/ Exercised Warrants | $8,400,000.00 | $0.00 | $11,306,571.15 | Sold, in full; warrants not outstanding | | | | | | | | |
| | GREAT RIVER HOLDING COMPANY | BAXTER | MN | 4/11/2014 | | | | | | $4,800,000.00 | | 4,800,000 | $1.19 | | $926,400.00 | | |
| | GREAT RIVER HOLDING COMPANY | BAXTER | MN | 4/14/2014 | | | | | | $3,600,000.00 | | 3,600,000 | $1.19 | | $694,800.00 | $626,007.69 | 420,000 |
| | GREAT RIVER HOLDING COMPANY | BAXTER | MN | 7/18/2014 | | | | | | | ($100,212.00) | | | | | | |
| 45 | GREAT SOUTHERN BANCORP | SPRINGFIELD | MO | 12/5/2008 | Preferred Stock w/ Warrants | $58,000,000.00 | $0.00 | $72,274,419.56 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | GREAT SOUTHERN BANCORP | SPRINGFIELD | MO | 8/18/2011 | | | | | | $58,000,000.00 | | 58,000 | $1,000.00 | | | | |
| | GREAT SOUTHERN BANCORP | SPRINGFIELD | MO | 9/21/2011 | | | | | | | | | | | | $6,436,364.00 | 909,091 |
| | GREEN BANKSHARES, INC. | GREENEVILLE | TN | 12/23/2008 | Preferred Stock w/ Warrants | $72,278,000.00 | $0.00 | $74,642,857.78 | Sold, in full; warrants not outstanding | | | | | | | | |
| | GREEN BANKSHARES, INC. | GREENEVILLE | TN | 9/7/2011 | | | | | | $68,700,000.00 | | 72,278 | $950.50 | ($3,578,000.00) | | | |
| 8,11,14 | GREEN CIRCLE INVESTMENTS, INC. | CLIVE | IA | 2/27/2009 | Preferred Stock w/ Exercised Warrants | $2,400,000.00 | $0.00 | $3,036,021.12 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | GREEN CIRCLE INVESTMENTS, INC. | CLIVE | IA | 11/14/2012 | | | | | | $800,000.00 | | 800 | $1,000.00 | | | | |
| | GREEN CIRCLE INVESTMENTS, INC. | CLIVE | IA | 1/23/2013 | | | | | | $800,000.00 | | 800 | $1,000.00 | | | | |
| | GREEN CIRCLE INVESTMENTS, INC. | CLIVE | IA | 4/24/2013 | | | | | | $800,000.00 | | 800 | $1,000.00 | | | $120,000.00 | 120 |
| 8,11,14 | GREEN CITY BANCSHARES, INC. | GREEN CITY | MO | 2/27/2009 | Preferred Stock w/ Exercised Warrants | $651,000.00 | $0.00 | $733,037.33 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | GREEN CITY BANCSHARES, INC. | GREEN CITY | MO | 7/14/2010 | | | | | | $651,000.00 | | 651 | $1,000.00 | | | $33,000.00 | 33 |
| 8 | GREER BANCSHARES INCORPORATED | GREER | SC | 1/30/2009 | Preferred Stock w/ Exercised Warrants | $9,993,000.00 | $0.00 | $13,693,111.07 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | GREER BANCSHARES INCORPORATED | GREER | SC | 3/19/2014 | | | | | | $3,150,000.00 | | 3,150 | $1,000.00 | | | | |
| | GREER BANCSHARES INCORPORATED | GREER | SC | 6/11/2014 | | | | | | $1,980,000.00 | | 1,980 | $1,000.00 | | | | |
| | GREER BANCSHARES INCORPORATED | GREER | SC | 7/23/2014 | | | | | | $4,863,000.00 | | 4,863 | $1,000.00 | | | $500,000.00 | 500 |
| 8,68,97 | GREGG BANCSHARES, INC. | OZARK | MO | 2/13/2009 | Preferred Stock w/ Exercised Warrants | $825,000.00 | $0.00 | $45,190.00 | Currently Not Collectible | | | | | | | | |
| | GREGG BANCSHARES, INC. | OZARK | MO | 7/13/2012 | | | | | | | | | | ($825,000.00) | | | |
| 8,14,45 | GUARANTY BANCORP, INC. | WOODSVILLE | NH | 2/20/2009 | Preferred Stock w/ Exercised Warrants | $6,920,000.00 | $0.00 | $8,235,040.33 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | GUARANTY BANCORP, INC. | WOODSVILLE | NH | 9/15/2011 | | | | | | $6,920,000.00 | | 6,920 | $1,000.00 | | | $346,000.00 | 346 |
| 9,15,36 | GUARANTY CAPITAL CORPORATION | BELZONI | MS | 8/25/2009 | Subordinated Debentures | $14,000,000.00 | $0.00 | $14,913,299.33 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | GUARANTY CAPITAL CORPORATION | BELZONI | MS | 7/30/2010 | | | | | | $14,000,000.00 | | 14,000,000 | $1.00 | | | | |
| 11 | GUARANTY FEDERAL BANCSHARES, INC. | SPRINGFIELD | MO | 1/30/2009 | Preferred Stock w/ Warrants | $17,000,000.00 | $0.00 | $21,887,871.44 | Sold, in full; warrants not outstanding | | | | | | | | |
| | GUARANTY FEDERAL BANCSHARES, INC. | SPRINGFIELD | MO | 6/13/2012 | | | | | | $5,000,000.00 | | 5,000 | $1,000.00 | | | | |
| | GUARANTY FEDERAL BANCSHARES, INC. | SPRINGFIELD | MO | 4/26/2013 | | | | | | $96,750.00 | | 100 | $967.50 | ($3,250.00) | | | |
| | GUARANTY FEDERAL BANCSHARES, INC. | SPRINGFIELD | MO | 4/29/2013 | | | | | | $11,513,250.00 | | 11,900 | $967.50 | ($386,750.00) | | | |
| | GUARANTY FEDERAL BANCSHARES, INC. | SPRINGFIELD | MO | 5/15/2013 | | | | | | | | | | | | $2,003,250.00 | 459,459 |
| | GUARANTY FEDERAL BANCSHARES, INC. | SPRINGFIELD | MO | 5/31/2013 | | | | | | | ($116,100.00) | | | | | | |
| 17,28,70,97 | GULFSOUTH PRIVATE BANK | DESTIN | FL | 9/25/2009 | Preferred Stock w/ Exercised Warrants | $7,500,000.00 | $0.00 | $757,380.08 | Exited bankruptcy/Receivership | | | | | | | | |
| | GULFSOUTH PRIVATE BANK | DESTIN | FL | 10/19/2012 | | | | | | | | | | ($7,500,000.00) | | | |
| 8,14,45 | GULFSTREAM BANCSHARES, INC. | STUART | FL | 6/26/2009 | Preferred Stock w/ Exercised Warrants | $7,500,000.00 | $0.00 | $8,751,541.63 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | GULFSTREAM BANCSHARES, INC. | STUART | FL | 8/18/2011 | | | | | | $7,500,000.00 | | 7,500 | $1,000.00 | | | $375,000.00 | 375 |
| 8,11,14 | HAMILTON STATE BANCSHARES, INC. | HOSCHTON | GA | 2/20/2009 | Preferred Stock w/ Exercised Warrants | $7,000,000.00 | $0.00 | $8,169,165.89 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | HAMILTON STATE BANCSHARES, INC. | HOSCHTON | GA | 4/13/2011 | | | | | | $7,000,000.00 | | 280 | $25,000.00 | | | $350,000.00 | 35 |
| 38 | HAMPTON ROADS BANKSHARES, INC. | NORFOLK | VA | 12/31/2008 | Preferred Stock w/ Warrants | $80,347,000.00 | $0.00 | $5,790,608.79 | Sold, in full; warrants outstanding | | | | | | | | |
| | HAMPTON ROADS BANKSHARES, INC. | NORFOLK | VA | 4/14/2014 | | | | | | $3,279,764.54 | | 2,089,022 | $1.57 | ($77,067,235.46) | | | |
| 8,9 | HARBOR BANKSHARES CORPORATION | BALTIMORE | MD | 7/17/2009 | Preferred Stock | $6,800,000.00 | $6,800,000.00 | $282,744.47 | Full investment outstanding; warrants not outstanding | | | | | | | | |
| 8,11,14 | HAVILAND BANCSHARES, INC. | HAVILAND | KS | 3/13/2009 | Preferred Stock w/ Exercised Warrants | $425,000.00 | $0.00 | $487,524.22 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | HAVILAND BANCSHARES, INC. | HAVILAND | KS | 12/29/2010 | | | | | | $425,000.00 | | 425 | $1,000.00 | | | $21,000.00 | 21 |
| 11 | HAWTHORN BANCSHARES, INC. | LEE'S SUMMIT | MO | 12/19/2008 | Preferred Stock w/ Warrants | $30,255,000.00 | $0.00 | $36,849,504.67 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | HAWTHORN BANCSHARES, INC. | LEE'S SUMMIT | MO | 5/9/2012 | | | | | | $12,000,000.00 | | 12,000 | $1,000.00 | | | | |
| | HAWTHORN BANCSHARES, INC. | LEE'S SUMMIT | MO | 5/15/2013 | | | | | | $18,255,000.00 | | 18,255 | $1,000.00 | | | | |
| | HAWTHORN BANCSHARES, INC. | LEE'S SUMMIT | MO | 6/12/2013 | | | | | | | | | | | | $540,000.00 | 287,134 |
| | HCSB FINANCIAL CORPORATION | LORIS | SC | 3/6/2009 | Preferred Stock w/ Warrants | $12,895,000.00 | $12,895,000.00 | $1,090,702.00 | Full investment outstanding; warrants outstanding | | | | | | | | |
| 8,17 | HEARTLAND BANCSHARES, INC. | FRANKLIN | IN | 9/11/2009 | Preferred Stock w/ Exercised Warrants | $7,000,000.00 | $0.00 | $8,321,471.08 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | HEARTLAND BANCSHARES, INC. | FRANKLIN | IN | 7/17/2012 | | | | | | $7,000,000.00 | | 7,000 | $1,000.00 | | | $248,000.00 | 248 |
| 45 | HEARTLAND FINANCIAL USA, INC. | DUBUQUE | IA | 12/19/2008 | Preferred Stock w/ Warrants | $81,698,000.00 | $0.00 | $94,686,087.22 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | HEARTLAND FINANCIAL USA, INC. | DUBUQUE | IA | 9/15/2011 | | | | | | $81,698,000.00 | | 81,698 | $1,000.00 | | | | |
| | HEARTLAND FINANCIAL USA, INC. | DUBUQUE | IA | 9/28/2011 | | | | | | | | | | | | $1,800,000.00 | 609,687 |
| 8,17,45 | HERITAGE BANKSHARES, INC. | NORFOLK | VA | 9/25/2009 | Preferred Stock w/ Exercised Warrants | $10,103,000.00 | $0.00 | $11,353,284.46 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | HERITAGE BANKSHARES, INC. | NORFOLK | VA | 3/16/2011 | | | | | | $2,606,000.00 | | 2,606 | $1,000.00 | | | | |
| | HERITAGE BANKSHARES, INC. | NORFOLK | VA | 8/11/2011 | | | | | | $7,497,000.00 | | 7,497 | $1,000.00 | | | $303,000.00 | 303 |
| 11 | HERITAGE COMMERCE CORP. | SAN JOSE | CA | 11/21/2008 | Preferred Stock w/ Warrants | $40,000,000.00 | $0.00 | $46,901,266.80 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | HERITAGE COMMERCE CORP. | SAN JOSE | CA | 3/7/2012 | | | | | | $40,000,000.00 | | 40,000 | $1,000.00 | | | | |
| | HERITAGE COMMERCE CORP. | SAN JOSE | CA | 6/10/2013 | | | | | | | | | | | | $140,000.00 | 462,963 |
| 11,16 | HERITAGE FINANCIAL CORPORATION | OLYMPIA | WA | 11/21/2008 | Preferred Stock w/ Warrants | $24,000,000.00 | $0.00 | $26,953,333.33 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | HERITAGE FINANCIAL CORPORATION | OLYMPIA | WA | 12/22/2010 | | | | | | $24,000,000.00 | | 24,000 | $1,000.00 | | | | |
| | HERITAGE FINANCIAL CORPORATION | OLYMPIA | WA | 8/17/2011 | | | | | | | | | | | | $450,000.00 | 138,037 |
| 11 | HERITAGE OAKS BANCORP | PASO ROBLES | CA | 3/20/2009 | Preferred Stock w/ Warrants | $21,000,000.00 | $0.00 | $27,241,335.26 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | HERITAGE OAKS BANCORP | PASO ROBLES | CA | 7/17/2013 | | | | | | $21,000,000.00 | | 21,000 | $1,000.00 | | | | |
| | HERITAGE OAKS BANCORP | PASO ROBLES | CA | 8/7/2013 | | | | | | | | | | | | $1,575,000.00 | 611,650 |
| 11 | HF FINANCIAL CORP. | SIOUX FALLS | SD | 11/21/2008 | Preferred Stock w/ Warrants | $25,000,000.00 | $0.00 | $26,316,666.67 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | HF FINANCIAL CORP. | SIOUX FALLS | SD | 6/3/2009 | | | | | | $25,000,000.00 | | 25,000 | $1,000.00 | | | | |
| | HF FINANCIAL CORP. | SIOUX FALLS | SD | 6/30/2009 | | | | | | | | | | | | $650,000.00 | 302,419 |
| 8,18,21,44 | HIGHLANDS BANCORP, INC. | VERNON | NJ | 5/8/2009 | Preferred Stock w/ Exercised Warrants | $3,091,000.00 | $0.00 | $6,211,926.79 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | HIGHLANDS BANCORP, INC. | VERNON | NJ | 12/22/2009 | | $2,359,000.00 | | | | | | | | | | | |
| | HIGHLANDS BANCORP, INC. | VERNON | NJ | 9/22/2011 | | | | | | $5,450,000.00 | | 5,450 | $1,000.00 | | | $155,000.00 | 155 |

| Footnote | Institution Name | City | State | Date | Original Investment Type[1] | Original Investment Amount | Outstanding Investment | Total Cash Back[2] | Investment Status* | Amount | (Fee)[1] | Shares | Avg. Price | (Realized Loss) / (Write-off) | Gain[1] | Wt Amount | Wt Shares |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 8,111 | HIGHLANDS INDEPENDENT BANCSHARES, INC. | SEBRING | FL | 3/6/2009 | Preferred Stock w/ Exercised Warrants | $6,700,000.00 | $0.00 | $6,165,312.00 | Sold, in full; warrants not outstanding | | | | | | | | |
| | HIGHLANDS INDEPENDENT BANCSHARES, INC. | SEBRING | FL | 10/24/2014 | | | | | | $5,547,600.00 | | 6,700 | $828.00 | ($1,152,400.00) | | | |
| 8,11,14 | HILLTOP COMMUNITY BANCORP, INC. | SUMMIT | NJ | 1/30/2009 | Preferred Stock w/ Exercised Warrants | $4,000,000.00 | $0.00 | $4,467,049.67 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | HILLTOP COMMUNITY BANCORP, INC. | SUMMIT | NJ | 4/21/2010 | | | | | | $4,000,000.00 | | 4,000 | $1,000.00 | | | $200,000.00 | 200 |
| | HMN FINANCIAL, INC. | ROCHESTER | MN | 12/23/2008 | Preferred Stock w/ Warrants | $26,000,000.00 | $0.00 | $26,563,769.78 | Sold, in full; warrants not outstanding | | | | | | | | |
| | HMN FINANCIAL, INC. | ROCHESTER | MN | 2/7/2013 | | | | | | $2,561,325.00 | | 3,550 | $721.50 | ($988,675.00) | | | |
| | HMN FINANCIAL, INC. | ROCHESTER | MN | 2/8/2013 | | | | | | $16,197,675.00 | | 22,450 | $721.50 | ($6,252,325.00) | | | |
| | HMN FINANCIAL, INC. | ROCHESTER | MN | 3/26/2013 | | | | | | | ($187,590.00) | | | | | | |
| | HMN FINANCIAL, INC. | ROCHESTER | MN | 5/26/2015 | | | | | | | | | | | | $1,843,194.00 | 277,778 |
| | HMN FINANCIAL, INC. | ROCHESTER | MN | 5/28/2015 | | | | | | | | | | | | $3,686,388.00 | 555,555 |
| 11 | HOME BANCSHARES, INC. | CONWAY | AR | 1/16/2009 | Preferred Stock w/ Warrants | $50,000,000.00 | $0.00 | $57,480,555.56 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | HOME BANCSHARES, INC. | CONWAY | AR | 7/6/2011 | | | | | | $50,000,000.00 | | 50,000 | $1,000.00 | | | | |
| | HOME BANCSHARES, INC. | CONWAY | AR | 7/27/2011 | | | | | | | | | | | | $1,300,000.00 | 158,472 |
| 8 | HOMETOWN BANCORP OF ALABAMA, INC. | ONEONTA | AL | 2/20/2009 | Preferred Stock w/ Exercised Warrants | $3,250,000.00 | $0.00 | $4,214,202.31 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | HOMETOWN BANCORP OF ALABAMA, INC. | ONEONTA | AL | 8/28/2013 | | | | | | $3,250,000.00 | | 3,250 | $1,000.00 | | | $163,000.00 | 163 |
| 8,14 | HOMETOWN BANCSHARES, INC. | CORBIN | KY | 2/13/2009 | Preferred Stock w/ Exercised Warrants | $1,900,000.00 | $0.00 | $2,229,801.03 | Sold, in full; warrants not outstanding | | | | | | | | |
| | HOMETOWN BANCSHARES, INC. | CORBIN | KY | 11/28/2012 | | | | | | $608,170.50 | | 645 | $942.90 | ($36,829.50) | | | |
| | HOMETOWN BANCSHARES, INC. | CORBIN | KY | 11/30/2012 | | | | | | $1,183,339.50 | | 1,255 | $942.90 | ($71,660.50) | | $70,095.00 | 95 |
| | HOMETOWN BANCSHARES, INC. | CORBIN | KY | 1/11/2013 | | | | | | | ($17,915.11) | | | | | | |
| | HOMETOWN BANCSHARES, INC. | CORBIN | KY | 3/26/2013 | | | | | | | ($7,084.89) | | | | | | |
| 8,17 | HOMETOWN BANKSHARES CORPORATION | ROANOKE | VA | 9/18/2009 | Preferred Stock w/ Exercised Warrants | $10,000,000.00 | $0.00 | $11,111,011.94 | Sold, in full; warrants not outstanding | | | | | | | | |
| | HOMETOWN BANKSHARES CORPORATION | ROANOKE | VA | 10/31/2012 | | | | | | $9,185,000.00 | | 10,000 | $918.50 | ($815,000.00) | | $315,461.52 | 374 |
| | HOMETOWN BANKSHARES CORPORATION | ROANOKE | VA | 1/11/2013 | | | | | | | ($91,850.00) | | | | | | |
| 11 | HOPFED BANCORP | HOPKINSVILLE | KY | 12/12/2008 | Preferred Stock w/ Warrants | $18,400,000.00 | $0.00 | $22,354,145.89 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | HOPFED BANCORP | HOPKINSVILLE | KY | 12/19/2012 | | | | | | $18,400,000.00 | | 18,400 | $1,000.00 | | | | |
| | HOPFED BANCORP | HOPKINSVILLE | KY | 1/16/2013 | | | | | | | | | | | | $256,257.00 | 253,666 |
| 11,45 | HORIZON BANCORP | MICHIGAN CITY | IN | 12/19/2008 | Preferred Stock w/ Warrants | $25,000,000.00 | $0.00 | $29,857,321.83 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | HORIZON BANCORP | MICHIGAN CITY | IN | 11/10/2010 | | | | | | $6,250,000.00 | | 6,250 | $1,000.00 | | | | |
| | HORIZON BANCORP | MICHIGAN CITY | IN | 8/25/2011 | | | | | | $18,750,000.00 | | 18,750 | $1,000.00 | | | | |
| | HORIZON BANCORP | MICHIGAN CITY | IN | 11/23/2011 | | | | | | | | | | | | $1,750,551.00 | 212,188 |
| 8,14,44 | HOWARD BANCORP, INC. | ELLICOTT CITY | MD | 2/27/2009 | Preferred Stock w/ Exercised Warrants | $5,983,000.00 | $0.00 | $7,119,793.05 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | HOWARD BANCORP, INC. | ELLICOTT CITY | MD | 9/22/2011 | | | | | | $5,983,000.00 | | 5,983 | $1,000.00 | | | $299,000.00 | 299 |
| 8,11,14,18 | HPK FINANCIAL CORPORATION | CHICAGO | IL | 5/1/2009 | Preferred Stock w/ Exercised Warrants | $4,000,000.00 | $0.00 | $10,940,554.65 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | HPK FINANCIAL CORPORATION | CHICAGO | IL | 11/13/2009 | | $5,000,000.00 | | | | | | | | | | | |
| | HPK FINANCIAL CORPORATION | CHICAGO | IL | 12/11/2012 | | | | | | $9,000,000.00 | | 9,000 | $1,000.00 | | | $344,000.00 | 344 |
| 11 | HUNTINGTON BANCSHARES | COLUMBUS | OH | 11/14/2008 | Preferred Stock w/ Warrants | $1,398,071,000.00 | $0.00 | $1,594,356,808.56 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | HUNTINGTON BANCSHARES | COLUMBUS | OH | 12/22/2010 | | | | | | $1,398,071,000.00 | | 1,398,071 | $1,000.00 | | | | |
| | HUNTINGTON BANCSHARES | COLUMBUS | OH | 1/19/2011 | | | | | | | | | | | | $49,100,000.00 | 23,562,994 |
| 8,14 | HYPERION BANK | PHILADELPHIA | PA | 2/6/2009 | Preferred Stock w/ Exercised Warrants | $1,552,000.00 | $0.00 | $1,337,166.22 | Sold, in full; warrants not outstanding | | | | | | | | |
| | HYPERION BANK | PHILADELPHIA | PA | 12/20/2012 | | | | | | $1,008,800.00 | | 1,552 | $650.00 | ($543,200.00) | | $25,700.00 | 78 |
| | HYPERION BANK | PHILADELPHIA | PA | 1/11/2013 | | | | | | | ($10,088.00) | | | | | | |
| | HYPERION BANK | PHILADELPHIA | PA | 3/26/2013 | | | | | | | ($14,912.00) | | | | | | |
| 8,17 | IA BANCORP, INC / INDUS AMERICAN BANK | ISELIN | NJ | 9/18/2009 | Preferred Stock w/ Exercised Warrants | $5,976,000.00 | $0.00 | $6,907,223.22 | Sold, in full; warrants not outstanding | | | | | | | | |
| | IA BANCORP, INC / INDUS AMERICAN BANK | ISELIN | NJ | 3/14/2014 | | | | | | $2,717,674.70 | | 2,770 | $981.11 | ($52,325.30) | | | |
| | IA BANCORP, INC / INDUS AMERICAN BANK | ISELIN | NJ | 3/17/2014 | | | | | | $3,145,438.66 | | 3,206 | $981.11 | ($60,561.34) | | $185,513.52 | 179 |
| | IA BANCORP, INC / INDUS AMERICAN BANK | ISELIN | NJ | 4/25/2014 | | | | | | | ($58,631.13) | | | | | | |
| 9,15,36 | IBC BANCORP, INC. | CHICAGO | IL | 5/15/2009 | Subordinated Debentures | $4,205,000.00 | $0.00 | $4,632,216.32 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | IBC BANCORP, INC. | CHICAGO | IL | 9/10/2010 | | | | | | $4,205,000.00 | | 4,205,000 | $1.00 | | | | |
| 12,16 | IBERIABANK CORPORATION | LAFAYETTE | LA | 12/5/2008 | Preferred Stock w/ Warrants | $90,000,000.00 | $0.00 | $92,650,000.00 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | IBERIABANK CORPORATION | LAFAYETTE | LA | 3/31/2009 | | | | | | $90,000,000.00 | | 90,000 | $1,000.00 | | | | |
| | IBERIABANK CORPORATION | LAFAYETTE | LA | 5/20/2009 | | | | | | | | | | | | $1,200,000.00 | 138,490 |
| 8,14 | IBT BANCORP, INC. | IRVING | TX | 3/27/2009 | Preferred Stock w/ Exercised Warrants | $2,295,000.00 | $0.00 | $2,936,462.50 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | IBT BANCORP, INC. | IRVING | TX | 6/12/2013 | | | | | | $2,295,000.00 | | 2,295 | $1,000.00 | | | $115,000.00 | 115 |
| 8,10,11 | IBW FINANCIAL CORPORATION | WASHINGTON | DC | 3/13/2009 | Preferred Stock w/ Warrants | $6,000,000.00 | $0.00 | $6,453,067.00 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | IBW FINANCIAL CORPORATION | WASHINGTON | DC | 9/3/2010 | | | | | | $6,000,000.00 | | 6,000 | $1,000.00 | | | | |
| 8,14,44 | ICB FINANCIAL | ONTARIO | CA | 3/6/2009 | Preferred Stock w/ Exercised Warrants | $6,000,000.00 | $0.00 | $7,494,458.33 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | ICB FINANCIAL | ONTARIO | CA | 11/1/2012 | | | | | | $6,000,000.00 | | 6,000 | $1,000.00 | | | $300,000.00 | 300 |
| 8,108 | IDAHO BANCORP | BOISE | ID | 1/16/2009 | Preferred Stock w/ Exercised Warrants | $6,900,000.00 | $0.00 | $555,673.08 | Currently Not Collectible | | | | | | | | |
| | IDAHO BANCORP | BOISE | ID | 4/24/2014 | | | | | | | | | | ($6,900,000.00) | | | |
| 8,14,18,44 | ILLINOIS STATE BANCORP, INC. | CHICAGO | IL | 5/22/2009 | Preferred Stock w/ Exercised Warrants | $6,272,000.00 | $0.00 | $11,836,113.40 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | ILLINOIS STATE BANCORP, INC. | CHICAGO | IL | 12/29/2009 | | $4,000,000.00 | | | | | | | | | | | |
| | ILLINOIS STATE BANCORP, INC. | CHICAGO | IL | 9/22/2011 | | | | | | $10,272,000.00 | | 10,272 | $1,000.00 | | | $406,000.00 | 406 |
| 8 | INDEPENDENCE BANK | EAST GREENWICH | RI | 1/9/2009 | Preferred Stock w/ Exercised Warrants | $1,065,000.00 | $0.00 | $1,394,723.17 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | INDEPENDENCE BANK | EAST GREENWICH | RI | 10/16/2013 | | | | | | $1,065,000.00 | | 1,065 | $1,000.00 | | | $53,000.00 | 53 |
| 11 | INDEPENDENT BANK CORP. | ROCKLAND | MA | 1/9/2009 | Preferred Stock w/ Warrants | $78,158,000.00 | $0.00 | $81,476,093.61 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | INDEPENDENT BANK CORP. | ROCKLAND | MA | 4/22/2009 | | | | | | $78,158,000.00 | | 78,158 | $1,000.00 | | | | |
| | INDEPENDENT BANK CORP. | ROCKLAND | MA | 5/27/2009 | | | | | | | | | | | | $2,200,000.00 | 481,664 |
| 29 | INDEPENDENT BANK CORPORATION | IONIA | MI | 12/12/2008 | Preferred Stock w/ Warrants | $72,000,000.00 | $0.00 | $83,430,000.00 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | INDEPENDENT BANK CORPORATION | IONIA | MI | 8/30/2013 | | | | | | $72,000,000.00 | | 72,000 | $1,000.00 | | $2,426,000.00 | | |
| 8,22,92,97 | INDIANA BANK CORP. | DANA | IN | 4/24/2009 | Preferred Stock w/ Exercised Warrants | $1,312,000.00 | $0.00 | $165,139.00 | Currently Not Collectible | | | | | | | | |
| | INDIANA BANK CORP. | DANA | IN | 4/9/2013 | | | | | | | | | | ($1,312,000.00) | | | |
| 11 | INDIANA COMMUNITY BANCORP | COLUMBUS | IN | 12/12/2008 | Preferred Stock w/ Warrants | $21,500,000.00 | $0.00 | $27,331,250.00 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | INDIANA COMMUNITY BANCORP | COLUMBUS | IN | 9/12/2012 | | | | | | $21,500,000.00 | | 21,500 | $1,000.00 | | | $1,800,000.00 | 188,707 |
| 22,52,97 | INTEGRA BANK CORPORATION | EVANSVILLE | IN | 2/27/2009 | Preferred Stock w/ Warrants | $83,586,000.00 | $0.00 | $1,950,340.00 | Currently Not Collectible | | | | | | | | |
| | INTEGRA BANK CORPORATION | EVANSVILLE | IN | 7/29/2011 | | | | | | | | | | ($83,586,000.00) | | | |
| 115 | INTERMOUNTAIN COMMUNITY BANCORP | SANDPOINT | ID | 12/19/2008 | Preferred Stock w/ Warrants | $27,000,000.00 | $0.00 | $33,955,519.23 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | INTERMOUNTAIN COMMUNITY BANCORP | SANDPOINT | ID | 11/20/2013 | | | | | | $27,000,000.00 | | 27,000 | $1,000.00 | | | | |
| | INTERMOUNTAIN COMMUNITY BANCORP | SANDPOINT | ID | 10/31/2014 | | | | | | | | | | | | $10,635.00 | 65,323 |
| 11 | INTERNATIONAL BANCSHARES CORPORATION | LAREDO | TX | 12/23/2008 | Preferred Stock w/ Warrants | $216,000,000.00 | $0.00 | $261,538,649.89 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | INTERNATIONAL BANCSHARES CORPORATION | LAREDO | TX | 7/11/2012 | | | | | | $40,000,000.00 | | 40,000 | $1,000.00 | | | | |
| | INTERNATIONAL BANCSHARES CORPORATION | LAREDO | TX | 11/1/2012 | | | | | | $45,000,000.00 | | 45,000 | $1,000.00 | | | | |
| | INTERNATIONAL BANCSHARES CORPORATION | LAREDO | TX | 11/28/2012 | | | | | | $131,000,000.00 | | 131,000 | $1,000.00 | | | | |
| | INTERNATIONAL BANCSHARES CORPORATION | LAREDO | TX | 6/11/2013 | | | | | | | | | | | | $4,018,511.00 | 1,326,238 |
| | INTERVEST BANCSHARES CORPORATION | NEW YORK | NY | 12/23/2008 | Preferred Stock w/ Warrants | $25,000,000.00 | $0.00 | $32,927,621.56 | Sold, in full; warrants not outstanding | | | | | | | | |
| | INTERVEST BANCSHARES CORPORATION | NEW YORK | NY | 6/24/2013 | | | | | | $24,250,000.00 | | 25,000 | $970.00 | ($750,000.00) | | | |
| | INTERVEST BANCSHARES CORPORATION | NEW YORK | NY | 7/26/2013 | | | | | | | ($242,500.00) | | | | | | |
| | INTERVEST BANCSHARES CORPORATION | NEW YORK | NY | 9/3/2014 | | | | | | | | | | | | $2,892,066.00 | 691,882 |
| 15,71,97 | INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. | SEDALIA | MO | 5/8/2009 | Subordinated Debentures w/ Exercised Warrants | $4,000,000.00 | $0.00 | $174,324.60 | Currently Not Collectible | | | | | | | | |
| | INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. | SEDALIA | MO | 10/19/2012 | | | | | | | | | | ($4,000,000.00) | | | |
| 11 | JPMORGAN CHASE & CO. | NEW YORK | NY | 10/28/2008 | Preferred Stock w/ Warrants | $25,000,000,000.00 | $0.00 | $26,731,202,358.00 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | JPMORGAN CHASE & CO. | NEW YORK | NY | 6/17/2009 | | | | | | $25,000,000,000.00 | | 2,500,000 | $10,000.00 | | | | |
| | JPMORGAN CHASE & CO. | NEW YORK | NY | 12/16/2009 | | | | | | | | | | | | $936,063,469.11 | 88,401,697 |
| 8,14,44 | KATAHDIN BANKSHARES CORP. | HOULTON | ME | 1/30/2009 | Preferred Stock w/ Exercised Warrants | $10,449,000.00 | $0.00 | $12,423,046.75 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | KATAHDIN BANKSHARES CORP. | HOULTON | ME | 8/18/2011 | | | | | | $10,449,000.00 | | 10,449 | $1,000.00 | | | $522,000.00 | 522 |
| 11 | KEYCORP | CLEVELAND | OH | 11/14/2008 | Preferred Stock w/ Warrants | $2,500,000,000.00 | $0.00 | $2,867,222,222.22 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | KEYCORP | CLEVELAND | OH | 3/30/2011 | | | | | | $2,500,000,000.00 | | 25,000 | $100,000.00 | | | | |
| | KEYCORP | CLEVELAND | OH | 4/20/2011 | | | | | | | | | | | | $70,000,000.00 | 35,244,361 |
| 8 | KIRKSVILLE BANCORP, INC. | KIRKSVILLE | MO | 3/20/2009 | Preferred Stock w/ Exercised Warrants | $470,000.00 | $0.00 | $622,228.44 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | KIRKSVILLE BANCORP, INC. | KIRKSVILLE | MO | 3/19/2014 | | | | | | $470,000.00 | | 470 | $1,000.00 | | | $24,000.00 | 24 |
| 8,14 | KS BANCORP, INC | SMITHFIELD | NC | 8/21/2009 | Preferred Stock w/ Exercised Warrants | $4,000,000.00 | $0.00 | $4,137,336.64 | Sold, in full; warrants not outstanding | | | | | | | | |
| | KS BANCORP, INC | SMITHFIELD | NC | 11/30/2012 | | | | | | $3,308,000.00 | | 4,000 | $827.00 | ($692,000.00) | | $140,400.00 | 200 |
| | KS BANCORP, INC | SMITHFIELD | NC | 1/11/2013 | | | | | | | ($25,000.00) | | | | | | |
| 8,11,14,18,36 | LAFAYETTE BANCORP, INC. | OXFORD | MS | 2/20/2009 | Preferred Stock w/ Exercised Warrants | $1,998,000.00 | $0.00 | $4,818,134.50 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | LAFAYETTE BANCORP, INC. | OXFORD | MS | 12/29/2009 | | $2,453,000.00 | | | | | | | | | | | |
| | LAFAYETTE BANCORP, INC. | OXFORD | MS | 9/29/2010 | | | | | | $4,451,000.00 | | 4,451 | $1,000.00 | | | $100,000.00 | 100 |
| 11 | LAKELAND BANCORP, INC. | OAK RIDGE | NJ | 2/6/2009 | Preferred Stock w/ Warrants | $59,000,000.00 | $0.00 | $68,260,833.33 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | LAKELAND BANCORP, INC. | OAK RIDGE | NJ | 8/4/2010 | | | | | | $20,000,000.00 | | 20,000 | $1,000.00 | | | | |
| | LAKELAND BANCORP, INC. | OAK RIDGE | NJ | 3/16/2011 | | | | | | $20,000,000.00 | | 20,000 | $1,000.00 | | | | |
| | LAKELAND BANCORP, INC. | OAK RIDGE | NJ | 2/8/2012 | | | | | | $19,000,000.00 | | 19,000 | $1,000.00 | | | | |
| | LAKELAND BANCORP, INC. | OAK RIDGE | NJ | 2/29/2012 | | | | | | | | | | | | $2,800,000.00 | 997,050 |
| 12 | LAKELAND FINANCIAL CORPORATION | WARSAW | IN | 2/27/2009 | Preferred Stock w/ Warrants | $56,044,000.00 | $0.00 | $60,517,713.33 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | LAKELAND FINANCIAL CORPORATION | WARSAW | IN | 6/9/2010 | | | | | | $56,044,000.00 | | 56,044 | $1,000.00 | | | | |
| | LAKELAND FINANCIAL CORPORATION | WARSAW | IN | 11/22/2011 | | | | | | | | | | | | $877,557.00 | 198,269 |
| 8,14 | LAYTON PARK FINANCIAL GROUP, INC. | MILWAUKEE | WI | 12/18/2009 | Preferred Stock w/ Exercised Warrants | $3,000,000.00 | $0.00 | $2,932,162.50 | Sold, in full; warrants not outstanding | | | | | | | | |
| | LAYTON PARK FINANCIAL GROUP, INC. | MILWAUKEE | WI | 11/29/2012 | | | | | | $2,370,930.00 | | 3,000 | $790.31 | ($629,070.00) | | $104,375.00 | 150 |
| | LAYTON PARK FINANCIAL GROUP, INC. | MILWAUKEE | WI | 1/11/2013 | | | | | | | ($23,709.29) | | | | | | |
| | LAYTON PARK FINANCIAL GROUP, INC. | MILWAUKEE | WI | 3/26/2013 | | | | | | | ($1,290.71) | | | | | | |
| 11 | LCNB CORP. | LEBANON | OH | 1/9/2009 | Preferred Stock w/ Warrants | $13,400,000.00 | $0.00 | $14,527,390.33 | Redeemed, in full; warrants not outstanding | | | | | | | | |

| Footnote | Institution Name | City | State | Date | Original Investment Type[1] | Original Investment Amount | Outstanding Investment | Total Cash Back[2] | Investment Status* | Amount | (Fee)[1] | Shares | Avg. Price | (Realized Loss) / (Write-off) | Gain[3] | Wt Amount | Wt Shares |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | LCNB CORP. | LEBANON | OH | 10/21/2009 | | | | | | $13,400,000.00 | | 13,400 | $1,000.00 | | | | |
| | LCNB CORP. | LEBANON | OH | 11/22/2011 | | | | | | | | | | | | $602,557.00 | 217,063 |
| 8,11,14 | LEADER BANCORP, INC. | ARLINGTON | MA | 12/23/2008 | Preferred Stock w/ Exercised Warrants | $5,830,000.00 | $0.00 | $6,731,961.06 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | LEADER BANCORP, INC. | ARLINGTON | MA | 11/24/2010 | | | | | | $5,830,000.00 | | 5,830 | $1,000.00 | | | $292,000.00 | 292 |
| 9,48,97 | LEGACY BANCORP, INC. | MILWAUKEE | WI | 1/30/2009 | Preferred Stock | $5,498,000.00 | $0.00 | $355,079.00 | Currently Not Collectible | | | | | | | | |
| | LEGACY BANCORP, INC. | MILWAUKEE | WI | 3/11/2011 | | | | | | | | | | ($5,498,000.00) | | | |
| 8,14,45 | LIBERTY BANCSHARES, INC. (AR) | JONESBORO | AR | 1/23/2009 | Preferred Stock w/ Exercised Warrants | $57,500,000.00 | $0.00 | $68,191,965.77 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | LIBERTY BANCSHARES, INC. (AR) | JONESBORO | AR | 7/21/2011 | | | | | | $57,500,000.00 | | 57,500 | $1,000.00 | | | $2,875,000.00 | 2,875 |
| 8,14,45 | LIBERTY BANCSHARES, INC. (MO) | SPRINGFIELD | MO | 2/13/2009 | Preferred Stock w/ Exercised Warrants | $21,900,000.00 | $0.00 | $25,995,452.08 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | LIBERTY BANCSHARES, INC. (MO) | SPRINGFIELD | MO | 8/18/2011 | | | | | | $21,900,000.00 | | 21,900 | $1,000.00 | | | $1,095,000.00 | 1,095 |
| 8,17 | LIBERTY BANCSHARES, INC. (TX) | FORT WORTH | TX | 12/4/2009 | Preferred Stock w/ Exercised Warrants | $6,500,000.00 | $0.00 | $8,447,271.11 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | LIBERTY BANCSHARES, INC. (TX) | FORT WORTH | TX | 1/14/2015 | | | | | | $6,500,000.00 | | 6,500 | $1,000.00 | | | $196,000.00 | 196 |
| 9,11,36 | LIBERTY FINANCIAL SERVICES, INC. | NEW ORLEANS | LA | 2/6/2009 | Preferred Stock | $5,645,000.00 | $0.00 | $6,106,008.58 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | LIBERTY FINANCIAL SERVICES, INC. | NEW ORLEANS | LA | 9/24/2010 | | | | | | $5,645,000.00 | | 5,645 | $1,000.00 | | | | |
| 8 | LIBERTY SHARES, INC. | HINESVILLE | GA | 2/20/2009 | Preferred Stock w/ Exercised Warrants | $17,280,000.00 | $17,280,000.00 | $1,399,560.00 | Full investment outstanding; warrants outstanding | | | | | | | | |
| 11 | LINCOLN NATIONAL CORPORATION | RADNOR | PA | 7/10/2009 | Preferred Stock w/ Warrants | $950,000,000.00 | $0.00 | $1,209,851,873.70 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | LINCOLN NATIONAL CORPORATION | RADNOR | PA | 6/30/2010 | | | | | | $950,000,000.00 | | 950,000 | $1,000.00 | | | | |
| | LINCOLN NATIONAL CORPORATION | RADNOR | PA | 9/22/2010 | | | | | | | | | | | | $213,671,319.20 | 13,049,451 |
| | LNB BANCORP, INC. | LORAIN | OH | 12/12/2008 | Preferred Stock w/ Warrants | $25,223,000.00 | $0.00 | $26,893,046.60 | Sold, in full; warrants not outstanding | | | | | | | | |
| | LNB BANCORP, INC. | LORAIN | OH | 6/19/2012 | | | | | | $21,923,074.91 | ($328,846.12) | 25,223 | $869.17 | ($3,299,925.09) | | | |
| | LNB BANCORP, INC. | LORAIN | OH | 7/18/2012 | | | | | | | | | | | | $860,326.00 | 561,343 |
| 8 | LONE STAR BANK | HOUSTON | TX | 2/6/2009 | Preferred Stock w/ Exercised Warrants | $3,072,000.00 | $0.00 | $1,950,881.54 | Sold, in full; warrants not outstanding | | | | | | | | |
| | LONE STAR BANK | HOUSTON | TX | 12/3/2014 | | | | | | $1,195,906.25 | | 1,925 | $621.25 | ($729,093.75) | | | |
| | LONE STAR BANK | HOUSTON | TX | 12/4/2014 | | | | | | $712,573.75 | | 1,147 | $621.25 | ($434,426.25) | | $67,401.54 | 154 |
| | LONE STAR BANK | HOUSTON | TX | 1/9/2015 | | | | | | | ($25,000.00) | | | | | | |
| 11 | LSB CORPORATION | NORTH ANDOVER | MA | 12/12/2008 | Preferred Stock w/ Warrants | $15,000,000.00 | $0.00 | $16,260,000.00 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | LSB CORPORATION | NORTH ANDOVER | MA | 11/18/2009 | | | | | | $15,000,000.00 | | 15,000 | $1,000.00 | | | | |
| | LSB CORPORATION | NORTH ANDOVER | MA | 12/16/2009 | | | | | | | | | | | | $560,000.00 | 209,497 |
| 8,9,17 | M&F BANCORP, INC. | DURHAM | NC | 6/26/2009 | Preferred Stock | $11,735,000.00 | $0.00 | $12,409,762.50 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | M&F BANCORP, INC. | DURHAM | NC | 8/20/2010 | | | | | | $11,735,000.00 | | 11,735 | $1,000.00 | | | | |
| 11 | M&T BANK CORPORATION | BUFFALO | NY | 12/23/2008 | Preferred Stock w/ Warrants | $600,000,000.00 | $0.00 | $718,392,161.34 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | M&T BANK CORPORATION | BUFFALO | NY | 5/18/2011 | | | | | | $370,000,000.00 | | 370,000 | $1,000.00 | | | | |
| | M&T BANK CORPORATION | BUFFALO | NY | 8/21/2012 | | | | | | $230,000,000.00 | | 230,000 | $1,000.00 | | | | |
| | M&T BANK CORPORATION | BUFFALO | NY | 12/17/2012 | | | | | | | | | | | | $31,838,761.34 | 1,218,522 |
| | MACKINAC FINANCIAL CORPORATION | MANISTIQUE | MI | 4/24/2009 | Preferred Stock w/ Warrants | $11,000,000.00 | $0.00 | $13,521,828.15 | Sold, in full; warrants not outstanding | | | | | | | | |
| | MACKINAC FINANCIAL CORPORATION | MANISTIQUE | MI | 8/29/2012 | | | | | | $10,538,990.00 | ($158,084.85) | 11,000 | $958.09 | ($461,010.00) | | | |
| | MACKINAC FINANCIAL CORPORATION | MANISTIQUE | MI | 12/19/2012 | | | | | | | | | | | | $1,300,000.00 | 398,734 |
| 8 | MADISON FINANCIAL CORPORATION | RICHMOND | KY | 3/13/2009 | Preferred Stock w/ Exercised Warrants | $3,370,000.00 | $0.00 | $3,773,495.65 | Sold, in full; warrants not outstanding | | | | | | | | |
| | MADISON FINANCIAL CORPORATION | RICHMOND | KY | 11/19/2013 | | | | | | $3,370,000.00 | | 3,370 | $1,022.61 | | $76,195.70 | $182,878.45 | 169 |
| | MADISON FINANCIAL CORPORATION | RICHMOND | KY | 1/6/2014 | | | | | | | ($25,000.00) | | | | | | |
| 8,11,44 | MAGNA BANK | MEMPHIS | TN | 12/23/2008 | Preferred Stock w/ Exercised Warrants | $13,795,000.00 | $0.00 | $16,146,467.87 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | MAGNA BANK | MEMPHIS | TN | 11/24/2009 | | | | | | $3,455,000.00 | | 3,455 | $1,000.00 | | | | |
| | MAGNA BANK | MEMPHIS | TN | 6/8/2011 | | | | | | $3,455,000.00 | | 3,455 | $1,000.00 | | | | |
| | MAGNA BANK | MEMPHIS | TN | 8/18/2011 | | | | | | $6,885,000.00 | | 6,885 | $1,000.00 | | | $690,000.00 | 690 |
| 8,14 | MAINLINE BANCORP, INC. | EBENSBURG | PA | 12/29/2009 | Preferred Stock w/ Exercised Warrants | $4,500,000.00 | $0.00 | $5,263,187.50 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | MAINLINE BANCORP, INC. | EBENSBURG | PA | 9/9/2012 | | | | | | $4,500,000.00 | | 4,500 | $1,000.00 | | | $225,000.00 | 225 |
| | MAINSOURCE FINANCIAL GROUP, INC. | GREENSBURG | IN | 1/16/2009 | Preferred Stock w/ Warrants | $57,000,000.00 | $0.00 | $62,949,121.28 | Sold, in full; warrants not outstanding | | | | | | | | |
| | MAINSOURCE FINANCIAL GROUP, INC. | GREENSBURG | IN | 4/3/2012 | | | | | | $53,073,270.00 | ($796,099.05) | 57,000 | $931.11 | ($3,926,730.00) | | | |
| | MAINSOURCE FINANCIAL GROUP, INC. | GREENSBURG | IN | 6/11/2013 | | | | | | | | | | | | $1,512,177.00 | 571,906 |
| 11 | MANHATTAN BANCORP | EL SEGUNDO | CA | 12/5/2008 | Preferred Stock w/ Warrants | $1,700,000.00 | $0.00 | $1,829,711.12 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | MANHATTAN BANCORP | EL SEGUNDO | CA | 9/16/2009 | | | | | | $1,700,000.00 | | 1,700 | $1,000.00 | | | | |
| | MANHATTAN BANCORP | EL SEGUNDO | CA | 10/14/2009 | | | | | | | | | | | | $63,363.90 | 29,480 |
| 14,15 | MANHATTAN BANCSHARES, INC. | MANHATTAN | IL | 6/19/2009 | Subordinated Debentures w/ Exercised Warrants | $2,639,000.00 | $0.00 | $3,438,793.11 | Sold, in full; warrants not outstanding | | | | | | | | |
| | MANHATTAN BANCSHARES, INC. | MANHATTAN | IL | 12/10/2012 | | | | | | | | | | | | $11,385.02 | 14,000 |
| | MANHATTAN BANCSHARES, INC. | MANHATTAN | IL | 12/11/2012 | | | | | | $2,586,404.73 | | 2,639,000 | $0.98 | ($52,595.27) | | $95,959.50 | 118,000 |
| | MANHATTAN BANCSHARES, INC. | MANHATTAN | IL | 1/11/2013 | | | | | | | ($25,000.00) | | | | | | |
| 8 | MARINE BANK & TRUST COMPANY | VERO BEACH | FL | 3/6/2009 | Preferred Stock w/ Exercised Warrants | $3,000,000.00 | $0.00 | $2,296,213.00 | Sold, in full; warrants not outstanding | | | | | | | | |
| | MARINE BANK & TRUST COMPANY | VERO BEACH | FL | 7/1/2014 | | | | | | $1,504,820.00 | | 2,246 | $670.00 | ($741,180.00) | | $55,870.00 | 111 |
| | MARINE BANK & TRUST COMPANY | VERO BEACH | FL | 7/2/2014 | | | | | | $483,740.00 | | 722 | $670.00 | ($238,260.00) | | $19,126.67 | 38 |
| | MARINE BANK & TRUST COMPANY | VERO BEACH | FL | 7/3/2014 | | | | | | $21,440.00 | | 32 | $670.00 | ($10,560.00) | | $503.33 | 1 |
| | MARINE BANK & TRUST COMPANY | VERO BEACH | FL | 9/26/2014 | | | | | | | ($25,000.00) | | | | | | |
| 8 | MARKET BANCORPORATION, INC. | NEW MARKET | MN | 2/20/2009 | Preferred Stock w/ Exercised Warrants | $2,060,000.00 | $0.00 | $2,714,911.32 | Sold, in full; warrants not outstanding | | | | | | | | |
| | MARKET BANCORPORATION, INC. | NEW MARKET | MN | 7/2/2014 | | | | | | $2,060,000.00 | | 2,060 | $1,210.03 | | $432,661.80 | $108,471.52 | 103 |
| | MARKET BANCORPORATION, INC. | NEW MARKET | MN | 9/26/2014 | | | | | | | ($25,000.00) | | | | | | |
| 14,15 | MARKET STREET BANCSHARES, INC. | MT. VERNON | IL | 5/15/2009 | Subordinated Debentures w/ Exercised Warrants | $20,300,000.00 | $0.00 | $24,429,245.84 | Sold, in full; warrants not outstanding | | | | | | | | |
| | MARKET STREET BANCSHARES, INC. | MT. VERNON | IL | 8/9/2012 | | | | | | $17,919,962.10 | | 19,931,000 | $0.90 | ($2,011,037.90) | | $727,225.54 | 895,000 |
| | MARKET STREET BANCSHARES, INC. | MT. VERNON | IL | 8/10/2012 | | | | | | $331,767.90 | | 369,000 | $0.90 | ($37,232.10) | | $97,505.10 | 120,000 |
| | MARKET STREET BANCSHARES, INC. | MT. VERNON | IL | 9/11/2012 | | | | | | | ($182,517.30) | | | | | | |
| 8,14 | MARQUETTE NATIONAL CORPORATION | CHICAGO | IL | 12/19/2008 | Preferred Stock w/ Exercised Warrants | $35,500,000.00 | $0.00 | $33,835,943.42 | Sold, in full; warrants not outstanding | | | | | | | | |
| | MARQUETTE NATIONAL CORPORATION | CHICAGO | IL | 8/7/2012 | | | | | | $2,530,958.50 | | 3,514 | $720.25 | ($983,041.50) | | $142,974.56 | 175 |
| | MARQUETTE NATIONAL CORPORATION | CHICAGO | IL | 8/9/2012 | | | | | | $5,904,609.50 | | 8,198 | $720.25 | ($2,293,390.50) | | $1,054,743.77 | 1,291 |
| | MARQUETTE NATIONAL CORPORATION | CHICAGO | IL | 8/10/2012 | | | | | | $17,133,307.00 | | 23,788 | $720.25 | ($6,654,693.00) | | $252,452.23 | 309 |
| | MARQUETTE NATIONAL CORPORATION | CHICAGO | IL | 9/11/2012 | | | | | | | ($255,688.75) | | | | | | |
| 43 | MARSHALL & ILSLEY CORPORATION | MILWAUKEE | WI | 11/14/2008 | Preferred Stock w/ Warrants | $1,715,000,000.00 | $0.00 | $1,944,772,916.66 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | MARSHALL & ILSLEY CORPORATION | MILWAUKEE | WI | 7/5/2011 | | | | | | $1,715,000,000.00 | | 1,715,000 | $1,000.00 | | | $3,250,000.00 | 13,815,789 |
| 8 | MARYLAND FINANCIAL BANK | TOWSON | MD | 3/27/2009 | Preferred Stock w/ Exercised Warrants | $1,700,000.00 | $0.00 | $817,240.50 | Sold, in full; warrants not outstanding | | | | | | | | |
| | MARYLAND FINANCIAL BANK | TOWSON | MD | 7/2/2014 | | | | | | $527,000.00 | | 1,700 | $310.00 | ($1,173,000.00) | | $1,775.00 | 85 |
| | MARYLAND FINANCIAL BANK | TOWSON | MD | 9/26/2014 | | | | | | | ($25,000.00) | | | | | | |
| 11 | MB FINANCIAL INC. | CHICAGO | IL | 12/5/2008 | Preferred Stock w/ Warrants | $196,000,000.00 | $0.00 | $229,613,072.00 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | MB FINANCIAL INC. | CHICAGO | IL | 3/14/2012 | | | | | | $196,000,000.00 | | 196,000 | $1,000.00 | | | | |
| | MB FINANCIAL INC. | CHICAGO | IL | 5/2/2012 | | | | | | | | | | | | $1,518,072.00 | 506,024 |
| 8,14,45 | MCLEOD BANCSHARES, INC. | SHOREWOOD | MN | 11/20/2009 | Preferred Stock w/ Exercised Warrants | $6,000,000.00 | $0.00 | $6,870,433.33 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | MCLEOD BANCSHARES, INC. | SHOREWOOD | MN | 8/18/2011 | | | | | | $6,000,000.00 | | 600 | $10,000.00 | | | $300,000.00 | 30 |
| 8,14,18,44 | MEDALLION BANK | SALT LAKE CITY | UT | 2/27/2009 | Preferred Stock w/ Exercised Warrants | $11,800,000.00 | $0.00 | $24,460,674.81 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | MEDALLION BANK | SALT LAKE CITY | UT | 12/22/2009 | | $9,698,000.00 | | | | | | | | | | | |
| | MEDALLION BANK | SALT LAKE CITY | UT | 7/21/2011 | | | | | | $21,498,000.00 | | 21,498 | $1,000.00 | | | $645,000.00 | 645 |
| 11 | MERCANTILE BANK CORPORATION | GRAND RAPIDS | MI | 5/15/2009 | Preferred Stock w/ Warrants | $21,000,000.00 | $0.00 | $31,631,120.56 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | MERCANTILE BANK CORPORATION | GRAND RAPIDS | MI | 4/4/2012 | | | | | | $10,500,000.00 | | 10,500 | $1,000.00 | | | | |
| | MERCANTILE BANK CORPORATION | GRAND RAPIDS | MI | 6/6/2012 | | | | | | $10,500,000.00 | | 10,500 | $1,000.00 | | | | |
| | MERCANTILE BANK CORPORATION | GRAND RAPIDS | MI | 7/3/2012 | | | | | | | | | | | | $7,465,100.00 | 616,438 |
| 8,14,44 | MERCANTILE CAPITAL CORPORATION | BOSTON | MA | 2/6/2009 | Preferred Stock w/ Exercised Warrants | $3,500,000.00 | $0.00 | $4,150,815.03 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | MERCANTILE CAPITAL CORPORATION | BOSTON | MA | 8/4/2011 | | | | | | $3,500,000.00 | | 3,500 | $1,000.00 | | | $175,000.00 | 175 |
| 8,14,56 | MERCHANTS & PLANTERS BANCSHARES, INC. | TOONE | TN | 3/6/2009 | Preferred Stock w/ Exercised Warrants | $1,881,000.00 | $0.00 | $2,231,560.00 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | MERCHANTS & PLANTERS BANCSHARES, INC. | TOONE | TN | 9/7/2011 | | | | | | $1,881,000.00 | | 1,881 | $1,000.00 | | | $94,000.00 | 94 |
| 8,14,44 | MERCHANTS AND MANUFACTURERS BANK CORPORATION | JOLIET | IL | 6/19/2009 | Preferred Stock w/ Exercised Warrants | $3,510,000.00 | $0.00 | $4,110,668.47 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | MERCHANTS AND MANUFACTURERS BANK CORPORATION | JOLIET | IL | 9/8/2011 | | | | | | $3,510,000.00 | | 3,510 | $1,000.00 | | | $176,000.00 | 176 |
| 8,18 | MERIDIAN BANK | DEVON | PA | 2/13/2009 | Preferred Stock w/ Exercised Warrants | $6,200,000.00 | $0.00 | $13,582,165.84 | Sold, in full; warrants not outstanding | | | | | | | | |
| | MERIDIAN BANK | DEVON | PA | 12/11/2009 | | $6,335,000.00 | | | | | | | | | | | |
| | MERIDIAN BANK | DEVON | PA | 3/17/2014 | | | | | | $10,328,152.35 | | 12,535 | $823.95 | ($2,206,847.65) | | $262,399.50 | 310 |
| | MERIDIAN BANK | DEVON | PA | 4/25/2014 | | | | | | | ($103,281.52) | | | | | | |
| 8,14 | METRO CITY BANK | DORAVILLE | GA | 1/30/2009 | Preferred Stock w/ Exercised Warrants | $7,700,000.00 | $0.00 | $8,806,297.80 | Sold, in full; warrants not outstanding | | | | | | | | |
| | METRO CITY BANK | DORAVILLE | GA | 10/29/2012 | | | | | | $26,102.90 | | 29 | $900.10 | ($2,897.10) | | | |
| | METRO CITY BANK | DORAVILLE | GA | 11/1/2012 | | | | | | $6,904,667.10 | | 7,671 | $900.10 | ($766,332.90) | | $369,948.00 | 385 |
| | METRO CITY BANK | DORAVILLE | GA | 1/11/2013 | | | | | | | ($69,307.70) | | | | | | |
| | METROCORP BANCSHARES, INC. | HOUSTON | TX | 1/16/2009 | Preferred Stock w/ Warrants | $45,000,000.00 | $0.00 | $53,406,628.25 | Sold, in full; warrants not outstanding | | | | | | | | |
| | METROCORP BANCSHARES, INC. | HOUSTON | TX | 7/3/2012 | | | | | | $44,152,650.00 | ($662,289.75) | 45,000 | $981.17 | ($847,350.00) | | | |
| | METROCORP BANCSHARES, INC. | HOUSTON | TX | 6/11/2013 | | | | | | | | | | | | $2,087,368.00 | 771,429 |
| 8,42 | METROPOLITAN BANK GROUP, INC. | CHICAGO | IL | 6/26/2009 | Preferred Stock w/ Exercised Warrants | $71,526,000.00 | $0.00 | $27,172,726.72 | Sold, in full; warrants not outstanding | | | | | | | | |
| | METROPOLITAN BANK GROUP, INC. | CHICAGO | IL | 6/28/2013 | | | | | | $23,718,541.95 | | 71,526 | $331.61 | ($47,807,458.05) | | | |
| 8,18 | METROPOLITAN CAPITAL BANCORP, INC. | CHICAGO | IL | 4/10/2009 | Preferred Stock w/ Exercised Warrants | $2,040,000.00 | $0.00 | $5,663,197.28 | Sold, in full; warrants not outstanding | | | | | | | | |
| | METROPOLITAN CAPITAL BANCORP, INC. | CHICAGO | IL | 11/20/2009 | | $2,348,000.00 | | | | | | | | | | | |
| | METROPOLITAN CAPITAL BANCORP, INC. | CHICAGO | IL | 6/29/2015 | | | | | | $4,135,655.24 | | 4,388 | $942.49 | ($252,344.76) | | $84,445.94 | 102 |
| | METROPOLITAN CAPITAL BANCORP, INC. | CHICAGO | IL | 8/6/2015 | | | | | | | ($33,333.34) | | | | | | |
| 11 | MID PENN BANCORP, INC./MID PENN BANK | MILLERSBURG | PA | 12/19/2008 | Preferred Stock w/ Warrants | $10,000,000.00 | $0.00 | $12,070,979.20 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | MID PENN BANCORP, INC./MID PENN BANK | MILLERSBURG | PA | 12/28/2012 | | | | | | $10,000,000.00 | | 10,000 | $1,000.00 | | | | |
| | MID PENN BANCORP, INC./MID PENN BANK | MILLERSBURG | PA | 1/23/2013 | | | | | | | | | | | | $58,479.20 | 73,099 |
| 12 | MIDDLEBURG FINANCIAL CORPORATION | MIDDLEBURG | VA | 1/30/2009 | Preferred Stock w/ Warrants | $22,000,000.00 | $0.00 | $23,287,945.11 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | MIDDLEBURG FINANCIAL CORPORATION | MIDDLEBURG | VA | 12/23/2009 | | | | | | $22,000,000.00 | | 22,000 | $1,000.00 | | | | |

| Footnote | Institution Name | City | State | Date | Original Investment Type[1] | Original Investment Amount | Outstanding Investment | Total Cash Back[2] | Investment Status* | Amount | (Fee)[3] | Shares | Avg. Price | (Realized Loss) / (Write-off) | Gain[3] | Wt Amount | Wt Shares |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | MIDDLEBURG FINANCIAL CORPORATION | MIDDLEBURG | VA | 11/18/2011 | | | | | | | | | | | | $301,001.00 | 104,101 |
| 8,11,14 | MIDLAND STATES BANCORP, INC. | EFFINGHAM | IL | 1/23/2009 | Preferred Stock w/ Exercised Warrants | $10,189,000.00 | $0.00 | $11,206,989.34 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | MIDLAND STATES BANCORP, INC. | EFFINGHAM | IL | 12/23/2009 | | | | | | $10,189,000.00 | | 10,189 | $1,000.00 | | | $509,000.00 | 509 |
| 44 | MIDSOUTH BANCORP, INC. | LAFAYETTE | LA | 1/9/2009 | Preferred Stock w/ Warrants | $20,000,000.00 | $0.00 | $22,834,334.78 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | MIDSOUTH BANCORP, INC. | LAFAYETTE | LA | 8/25/2011 | | | | | | $20,000,000.00 | | 20,000 | $1,000.00 | | | | |
| | MIDSOUTH BANCORP, INC. | LAFAYETTE | LA | 11/22/2011 | | | | | | | | | | | | $206,557.00 | 104,384 |
| 8 | MIDTOWN BANK & TRUST COMPANY | ATLANTA | GA | 2/27/2009 | Preferred Stock w/ Exercised Warrants | $5,222,000.00 | $0.00 | $3,520,137.55 | Sold, in full; warrants not outstanding | | | | | | | | |
| | MIDTOWN BANK & TRUST COMPANY | ATLANTA | GA | 11/19/2013 | | | | | | $3,133,200.00 | | 5,222 | $600.00 | ($2,089,800.00) | | $136,833.05 | 261 |
| | MIDTOWN BANK & TRUST COMPANY | ATLANTA | GA | 1/6/2014 | | | | | | | ($25,000.00) | | | | | | |
| 22,27,97 | MIDWEST BANC HOLDINGS, INC. | MELROSE PARK | IL | 12/5/2008 | Preferred Stock w/ Warrants | $84,784,000.00 | $0.00 | $824,288.89 | Exited bankruptcy/Receivership | | | | | | | | |
| | MIDWEST BANC HOLDINGS, INC. | MELROSE PARK | IL | 5/14/2010 | | | | | | | | | | ($84,784,000.00) | | | |
| 8,11,14 | MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE | FESTUS | MO | 2/13/2009 | Preferred Stock w/ Exercised Warrants | $700,000.00 | $0.00 | $763,294.14 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE | FESTUS | MO | 11/10/2009 | | | | | | $700,000.00 | | 700 | $1,000.00 | | | $35,000.00 | 35 |
| 11 | MIDWESTONE FINANCIAL GROUP, INC. | IOWA CITY | IA | 2/6/2009 | Preferred Stock w/ Warrants | $16,000,000.00 | $0.00 | $18,933,333.33 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | MIDWESTONE FINANCIAL GROUP, INC. | IOWA CITY | IA | 7/6/2011 | | | | | | $16,000,000.00 | | 16,000 | $1,000.00 | | | | |
| | MIDWESTONE FINANCIAL GROUP, INC. | IOWA CITY | IA | 7/27/2011 | | | | | | | | | | | | $1,000,000.00 | 198,675 |
| 8,11,14 | MID-WISCONSIN FINANCIAL SERVICES, INC. | MEDFORD | WI | 2/20/2009 | Preferred Stock w/ Exercised Warrants | $10,000,000.00 | $0.00 | $12,844,226.31 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | MID-WISCONSIN FINANCIAL SERVICES, INC. | MEDFORD | WI | 4/26/2013 | | | | | | $10,000,000.00 | | 10,000 | $1,000.00 | | | $500,000.00 | 500 |
| 8 | MILLENNIUM BANCORP, INC. | EDWARDS | CO | 4/3/2009 | Preferred Stock w/ Exercised Warrants | $7,260,000.00 | $0.00 | $4,296,561.73 | Sold, in full; warrants not outstanding | | | | | | | | |
| | MILLENNIUM BANCORP, INC. | EDWARDS | CO | 8/14/2012 | | | | | | $2,904,000.00 | | 7,260 | $400.00 | ($4,356,000.00) | | | |
| 9,11 | MISSION COMMUNITY BANCORP | SAN LUIS OBISPO | CA | 1/9/2009 | Preferred Stock | $5,116,000.00 | $0.00 | $5,875,583.89 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | MISSION COMMUNITY BANCORP | SAN LUIS OBISPO | CA | 12/28/2011 | | | | | | $5,116,000.00 | | 5,116 | $1,000.00 | | | | |
| 9,11,36 | MISSION VALLEY BANCORP | SUN VALLEY | CA | 12/23/2008 | Preferred Stock | $5,500,000.00 | $0.00 | $5,956,041.66 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | MISSION VALLEY BANCORP | SUN VALLEY | CA | 8/20/2010 | | | | | | $5,500,000.00 | | 5,500 | $1,000.00 | | | | |
| 8,11,14 | MONADNOCK BANCORP, INC. | PETERBOROUGH | NH | 12/19/2008 | Preferred Stock w/ Exercised Warrants | $1,834,000.00 | $0.00 | $2,339,348.60 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | MONADNOCK BANCORP, INC. | PETERBOROUGH | NH | 12/28/2012 | | | | | | $1,834,000.00 | | 1,834 | $1,000.00 | | | $92,000.00 | 92 |
| 98 | MONARCH COMMUNITY BANCORP, INC. | COLDWATER | MI | 2/6/2009 | Preferred Stock w/ Warrants | $6,785,000.00 | $0.00 | $4,808,121.00 | Sold, in full; warrants not outstanding | | | | | | | | |
| | MONARCH COMMUNITY BANCORP, INC. | COLDWATER | MI | 11/15/2013 | | | | | | $4,545,202.00 | | 2,272,601 | $2.00 | ($2,239,798.00) | | | |
| 12,16 | MONARCH FINANCIAL HOLDINGS, INC. | CHESAPEAKE | VA | 12/19/2008 | Preferred Stock w/ Warrants | $14,700,000.00 | $0.00 | $15,703,166.66 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | MONARCH FINANCIAL HOLDINGS, INC. | CHESAPEAKE | VA | 12/23/2009 | | | | | | $14,700,000.00 | | 14,700 | $1,000.00 | | | | |
| | MONARCH FINANCIAL HOLDINGS, INC. | CHESAPEAKE | VA | 2/10/2010 | | | | | | | | | | | | $260,000.00 | 132,353 |
| 8,14,45 | MONEYTREE CORPORATION | LENOIR CITY | TN | 3/13/2009 | Preferred Stock w/ Exercised Warrants | $9,516,000.00 | $0.00 | $11,291,481.00 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | MONEYTREE CORPORATION | LENOIR CITY | TN | 9/15/2011 | | | | | | $9,516,000.00 | | 9,516 | $1,000.00 | | | $476,000.00 | 476 |
| 8,14,44 | MONUMENT BANK | BETHESDA | MD | 1/30/2009 | Preferred Stock w/ Exercised Warrants | $4,734,000.00 | $0.00 | $5,623,958.50 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | MONUMENT BANK | BETHESDA | MD | 8/11/2011 | | | | | | $4,734,000.00 | | 4,734 | $1,000.00 | | | $237,000.00 | 237 |
| 11 | MORGAN STANLEY | NEW YORK | NY | 10/28/2008 | Preferred Stock w/ Warrants | $10,000,000,000.00 | $0.00 | $11,268,055,555.11 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | MORGAN STANLEY | NEW YORK | NY | 6/17/2009 | | | | | | $10,000,000,000.00 | | 10,000,000 | $1,000.00 | | | | |
| | MORGAN STANLEY | NEW YORK | NY | 8/12/2009 | | | | | | | | | | | | $950,000,000.00 | 65,245,759 |
| 8,11,14 | MORRILL BANCSHARES, INC. | MERRIAM | KS | 1/16/2009 | Preferred Stock w/ Exercised Warrants | $13,000,000.00 | $0.00 | $15,429,122.22 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | MORRILL BANCSHARES, INC. | MERRIAM | KS | 7/20/2011 | | | | | | $13,000,000.00 | | 13,000 | $1,000.00 | | | $650,000.00 | 650 |
| 8,11,14 | MOSCOW BANCSHARES, INC. | MOSCOW | TN | 1/23/2009 | Preferred Stock w/ Exercised Warrants | $6,216,000.00 | $0.00 | $7,803,377.38 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | MOSCOW BANCSHARES, INC. | MOSCOW | TN | 4/25/2012 | | | | | | $1,100,000.00 | | 1,100 | $1,000.00 | | | | |
| | MOSCOW BANCSHARES, INC. | MOSCOW | TN | 12/5/2012 | | | | | | $5,116,000.00 | | 5,116 | $1,000.00 | | | $311,000.00 | 311 |
| 8,14 | MOUNTAIN VALLEY BANCSHARES, INC. | CLEVELAND | GA | 9/25/2009 | Preferred Stock w/ Exercised Warrants | $3,300,000.00 | $0.00 | $4,069,975.55 | Sold, in full; warrants not outstanding | | | | | | | | |
| | MOUNTAIN VALLEY BANCSHARES, INC. | CLEVELAND | GA | 7/22/2013 | | | | | | $3,267,000.00 | | 3,300 | $990.00 | ($33,000.00) | | $140,034.65 | 165 |
| | MOUNTAIN VALLEY BANCSHARES, INC. | CLEVELAND | GA | 9/12/2013 | | | | | | | ($25,000.00) | | | | | | |
| 8,11,14 | MS FINANCIAL, INC. | KINGWOOD | TX | 3/27/2009 | Preferred Stock w/ Exercised Warrants | $7,723,000.00 | $0.00 | $9,206,289.90 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | MS FINANCIAL, INC. | KINGWOOD | TX | 10/19/2011 | | | | | | $7,723,000.00 | | 7,723 | $1,000.00 | | | $386,000.00 | 386 |
| 45 | MUTUALFIRST FINANCIAL, INC. | MUNCIE | IN | 12/23/2008 | Preferred Stock w/ Warrants | $32,382,000.00 | $0.00 | $37,608,789.00 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | MUTUALFIRST FINANCIAL, INC. | MUNCIE | IN | 8/25/2011 | | | | | | $32,382,000.00 | | 32,382 | $1,000.00 | | | | |
| | MUTUALFIRST FINANCIAL, INC. | MUNCIE | IN | 9/28/2011 | | | | | | | | | | | | $900,194.00 | 625,135 |
| 8 | NAPLES BANCORP, INC. | NAPLES | FL | 3/27/2009 | Preferred Stock w/ Exercised Warrants | $4,000,000.00 | $0.00 | $956,066.67 | Sold, in full; warrants not outstanding | | | | | | | | |
| | NAPLES BANCORP, INC. | NAPLES | FL | 7/12/2012 | | | | | | $600,000.00 | | 4,000 | $150.00 | ($3,400,000.00) | | | |
| 11,59 | NARA BANCORP, INC. / BBCN BANCORP, INC. | LOS ANGELES | CA | 11/21/2008 | Preferred Stock w/ Warrants | $67,000,000.00 | $0.00 | $81,249,317.20 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | NARA BANCORP, INC. / BBCN BANCORP, INC. | LOS ANGELES | CA | 6/27/2012 | | | | | | $67,000,000.00 | | 67,000 | $1,000.00 | | | | |
| | NARA BANCORP, INC. / BBCN BANCORP, INC. | LOS ANGELES | CA | 8/8/2012 | | | | | | | | | | | | $2,189,317.20 | 521,266 |
| 8,14 | NATIONAL BANCSHARES, INC. | BETTENDORF | IA | 2/27/2009 | Preferred Stock w/ Exercised Warrants | $24,664,000.00 | $0.00 | $21,471,087.90 | Sold, in full; warrants not outstanding | | | | | | | | |
| | NATIONAL BANCSHARES, INC. | BETTENDORF | IA | 2/19/2013 | | | | | | $2,438,182.50 | | 3,250 | $750.21 | ($811,817.50) | | $342,841.95 | 500 |
| | NATIONAL BANCSHARES, INC. | BETTENDORF | IA | 2/20/2013 | | | | | | $16,064,996.94 | | 21,414 | $750.21 | ($5,349,003.06) | | $502,606.30 | 733 |
| | NATIONAL BANCSHARES, INC. | BETTENDORF | IA | 3/26/2013 | | | | | | | ($185,031.79) | | | | | | |
| 11,16 | NATIONAL PENN BANCSHARES, INC. | BOYERTOWN | PA | 12/12/2008 | Preferred Stock w/ Warrants | $150,000,000.00 | $0.00 | $167,958,333.33 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | NATIONAL PENN BANCSHARES, INC. | BOYERTOWN | PA | 3/16/2011 | | | | | | $150,000,000.00 | | 150,000 | $1,000.00 | | | | |
| | NATIONAL PENN BANCSHARES, INC. | BOYERTOWN | PA | 4/13/2011 | | | | | | | | | | | | $1,000,000.00 | 735,294 |
| 11,14,15 | NATIONWIDE BANKSHARES, INC. | WEST POINT | NE | 12/11/2009 | Subordinated Debentures w/ Exercised Warrants | $2,000,000.00 | $0.00 | $2,276,190.00 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | NATIONWIDE BANKSHARES, INC. | WEST POINT | NE | 12/29/2010 | | | | | | $2,000,000.00 | | 2,000,000 | $1.00 | | | $100,000.00 | 100,000 |
| 8,42 | NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC. | CHICAGO | IL | 6/26/2009 | Preferred Stock w/ Warrants | $6,880,000.00 | $0.00 | $2,613,714.23 | Sold, in full; warrants not outstanding | | | | | | | | |
| | NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC. | CHICAGO | IL | 6/28/2013 | | | | | | $2,281,458.05 | | 6,880 | $331.61 | ($4,598,541.95) | | | |
| 8,119 | NCAL BANCORP | LOS ANGELES | CA | 12/19/2008 | Preferred Stock w/ Exercised Warrants | $10,000,000.00 | $0.00 | $5,211,027.78 | Sold, in full; warrants not outstanding | | | | | | | | |
| | NCAL BANCORP | LOS ANGELES | CA | 12/10/2014 | | | | | | $3,900,000.00 | | 10,000 | $390.00 | ($6,100,000.00) | | | |
| 11,14,15 | NEMO BANCSHARES, INC. | MADISON | MO | 6/19/2009 | Subordinated Debentures w/ Exercised Warrants | $2,330,000.00 | $0.00 | $3,199,347.39 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | NEMO BANCSHARES, INC. | MADISON | MO | 4/24/2013 | | | | | | $2,330,000.00 | | 2,330,000 | $1.00 | | | $117,000.00 | 117,000 |
| 44 | NEW HAMPSHIRE THRIFT BANCSHARES, INC. | NEWPORT | NH | 1/16/2009 | Preferred Stock w/ Warrants | $10,000,000.00 | $0.00 | $12,041,266.67 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | NEW HAMPSHIRE THRIFT BANCSHARES, INC. | NEWPORT | NH | 8/25/2011 | | | | | | $10,000,000.00 | | 10,000 | $1,000.00 | | | | |
| | NEW HAMPSHIRE THRIFT BANCSHARES, INC. | NEWPORT | NH | 2/15/2012 | | | | | | | | | | | | $737,100.00 | 184,275 |
| 8,11,14 | NEW YORK PRIVATE BANK & TRUST CORPORATION | NEW YORK | NY | 1/9/2009 | Preferred Stock w/ Exercised Warrants | $267,274,000.00 | $0.00 | $346,794,005.83 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | NEW YORK PRIVATE BANK & TRUST CORPORATION | NEW YORK | NY | 7/24/2013 | | | | | | $267,274,000.00 | | 267,274 | $1,000.00 | | | $13,364,000.00 | 13,364 |
| | NEWBRIDGE BANCORP | GREENSBORO | NC | 12/12/2008 | Preferred Stock w/ Warrants | $52,372,000.00 | $0.00 | $70,087,060.35 | Sold, in full; warrants not outstanding | | | | | | | | |
| | NEWBRIDGE BANCORP | GREENSBORO | NC | 4/26/2013 | | | | | | $2,709,121.50 | | 2,763 | $980.50 | ($53,878.50) | | | |
| | NEWBRIDGE BANCORP | GREENSBORO | NC | 4/29/2013 | | | | | | $48,641,624.50 | | 49,609 | $980.50 | ($967,375.50) | | | |
| | NEWBRIDGE BANCORP | GREENSBORO | NC | 5/15/2013 | | | | | | | | | | | | $7,778,782.65 | 2,567,255 |
| | NEWBRIDGE BANCORP | GREENSBORO | NC | 5/31/2013 | | | | | | | ($513,507.46) | | | | | | |
| 8,14,44 | NICOLET BANKSHARES, INC. | GREEN BAY | WI | 12/23/2008 | Preferred Stock w/ Exercised Warrants | $14,964,000.00 | $0.00 | $17,904,842.66 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | NICOLET BANKSHARES, INC. | GREEN BAY | WI | 9/1/2011 | | | | | | $14,964,000.00 | | 14,964 | $1,000.00 | | | $748,000.00 | 748 |
| 11 | NORTH CENTRAL BANCSHARES, INC. | FORT DODGE | IA | 1/9/2009 | Preferred Stock w/ Warrants | $10,200,000.00 | $0.00 | $12,294,583.33 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | NORTH CENTRAL BANCSHARES, INC. | FORT DODGE | IA | 12/14/2011 | | | | | | $10,200,000.00 | | 10,200 | $1,000.00 | | | | |
| | NORTH CENTRAL BANCSHARES, INC. | FORT DODGE | IA | 1/11/2012 | | | | | | | | | | | | $600,000.00 | 99,157 |
| 11 | NORTHEAST BANCORP | LEWISTON | ME | 12/12/2008 | Preferred Stock w/ Warrants | $4,227,000.00 | $0.00 | $5,159,181.33 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | NORTHEAST BANCORP | LEWISTON | ME | 11/28/2012 | | | | | | $4,227,000.00 | | 4,227 | $1,000.00 | | | | |
| | NORTHEAST BANCORP | LEWISTON | ME | 12/28/2012 | | | | | | | | | | | | $95,000.00 | 67,958 |
| 8,11,14,18 | NORTHERN STATE BANK / FIRST COMMERCE BANK | CLOSTER | NJ | 5/15/2009 | Preferred Stock w/ Warrants | $1,341,000.00 | $0.00 | $2,987,782.33 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | NORTHERN STATE BANK / FIRST COMMERCE BANK | CLOSTER | NJ | 12/18/2009 | | $1,230,000.00 | | | | | | | | | | | |
| | NORTHERN STATE BANK / FIRST COMMERCE BANK | CLOSTER | NJ | 3/28/2012 | | | | | | $2,571,000.00 | | 2,571 | $1,000.00 | | | $67,000.00 | 67 |
| 109 | NORTHERN STATES FINANCIAL CORPORATION | WAUKEGAN | IL | 2/20/2009 | Preferred Stock w/ Warrants | $17,211,000.00 | $0.00 | $6,442,172.50 | Sold, in full; warrants not outstanding | | | | | | | | |
| | NORTHERN STATES FINANCIAL CORPORATION | WAUKEGAN | IL | 4/30/2014 | | | | | | $6,023,850.00 | | 20,079,500 | $0.30 | ($11,187,150.00) | | | |
| 11 | NORTHERN TRUST CORPORATION | CHICAGO | IL | 11/14/2008 | Preferred Stock w/ Warrants | $1,576,000,000.00 | $0.00 | $1,709,623,333.35 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | NORTHERN TRUST CORPORATION | CHICAGO | IL | 6/17/2009 | | | | | | $1,576,000,000.00 | | 1,576,000 | $1,000.00 | | | | |
| | NORTHERN TRUST CORPORATION | CHICAGO | IL | 8/26/2009 | | | | | | | | | | | | $87,000,000.00 | 3,824,624 |
| 8,14,44 | NORTHWAY FINANCIAL, INC. | BERLIN | NH | 1/30/2009 | Preferred Stock w/ Exercised Warrants | $10,000,000.00 | $0.00 | $11,930,624.67 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | NORTHWAY FINANCIAL, INC. | BERLIN | NH | 9/15/2011 | | | | | | $10,000,000.00 | | 10,000 | $1,000.00 | | | $500,000.00 | 500 |
| 8,14 | NORTHWEST BANCORPORATION, INC. | SPOKANE | WA | 2/13/2009 | Preferred Stock w/ Exercised Warrants | $10,500,000.00 | $0.00 | $11,891,847.50 | Sold, in full; warrants not outstanding | | | | | | | | |
| | NORTHWEST BANCORPORATION, INC. | SPOKANE | WA | 3/8/2013 | | | | | | $2,000,000.00 | | 2,000 | $1,032.11 | | $64,220.00 | | |
| | NORTHWEST BANCORPORATION, INC. | SPOKANE | WA | 3/11/2013 | | | | | | $8,500,000.00 | | 8,500 | $1,032.11 | | $272,935.00 | $587,634.55 | 525 |
| | NORTHWEST BANCORPORATION, INC. | SPOKANE | WA | 4/9/2013 | | | | | | | ($108,371.55) | | | | | | |
| 8,11,14 | NORTHWEST COMMERCIAL BANK | LAKEWOOD | WA | 2/13/2009 | Preferred Stock w/ Exercised Warrants | $1,992,000.00 | $0.00 | $2,380,393.00 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | NORTHWEST COMMERCIAL BANK | LAKEWOOD | WA | 1/9/2013 | | | | | | $1,992,000.00 | | 1,992 | $1,000.00 | | | $100,000.00 | 100 |
| | OAK RIDGE FINANCIAL SERVICES, INC. | OAK RIDGE | NC | 1/30/2009 | Preferred Stock w/ Warrants | $7,700,000.00 | $0.00 | $8,592,336.00 | Sold, in full; warrants not outstanding | | | | | | | | |
| | OAK RIDGE FINANCIAL SERVICES, INC. | OAK RIDGE | NC | 10/31/2012 | | | | | | $7,095,550.00 | | 7,700 | $921.50 | ($604,450.00) | | | |
| | OAK RIDGE FINANCIAL SERVICES, INC. | OAK RIDGE | NC | 1/11/2013 | | | | | | | ($70,955.50) | | | | | | |
| | OAK RIDGE FINANCIAL SERVICES, INC. | OAK RIDGE | NC | 2/6/2013 | | | | | | | | | | | | $122,887.50 | 163,830 |
| 45 | OAK VALLEY BANCORP | OAKDALE | CA | 12/5/2008 | Preferred Stock w/ Warrants | $13,500,000.00 | $0.00 | $15,871,250.00 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | OAK VALLEY BANCORP | OAKDALE | CA | 8/11/2011 | | | | | | $13,500,000.00 | | 13,500 | $1,000.00 | | | | |
| | OAK VALLEY BANCORP | OAKDALE | CA | 9/28/2011 | | | | | | | | | | | | $560,000.00 | 350,346 |
| 12,16 | OCEANFIRST FINANCIAL CORP. | TOMS RIVER | NJ | 11/6/2009 | Preferred Stock w/ Warrants | $38,263,000.00 | $0.00 | $40,521,918.61 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | OCEANFIRST FINANCIAL CORP. | TOMS RIVER | NJ | 12/30/2009 | | | | | | $38,263,000.00 | | 38,263 | $1,000.00 | | | | |
| | OCEANFIRST FINANCIAL CORP. | TOMS RIVER | NJ | 2/3/2010 | | | | | | | | | | | | $430,797.00 | 190,427 |
| 8 | OJAI COMMUNITY BANK | OJAI | CA | 1/30/2009 | Preferred Stock w/ Exercised Warrants | $2,080,000.00 | $0.00 | $2,654,758.89 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | OJAI COMMUNITY BANK | OJAI | CA | 9/25/2013 | | | | | | $2,080,000.00 | | 2,080 | $1,000.00 | | | $104,000.00 | 104 |
| 11 | OLD LINE BANCSHARES, INC. | BOWIE | MD | 12/5/2008 | Preferred Stock w/ Warrants | $7,000,000.00 | $0.00 | $7,438,888.89 | Redeemed, in full; warrants not outstanding | | | | | | | | |

| Footnote | Institution Name | City | State | Date | Original Investment Type[1] | Original Investment Amount | Outstanding Investment | Total Cash Back[2] | Investment Status* | Amount | (Fee)[4] | Shares | Avg. Price | (Realized Loss) / (Write-off) | Gain[3] | Wt Amount | Wt Shares |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | OLD LINE BANCSHARES, INC. | BOWIE | MD | 7/15/2009 | | | | | | $7,000,000.00 | | 7,000 | $1,000.00 | | | | |
| | OLD LINE BANCSHARES, INC. | BOWIE | MD | 9/2/2009 | | | | | | | | | | | | $225,000.00 | 141,892 |
| 11 | OLD NATIONAL BANCORP | EVANSVILLE | IN | 12/12/2008 | Preferred Stock w/ Warrants | $100,000,000.00 | $0.00 | $102,713,888.89 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | OLD NATIONAL BANCORP | EVANSVILLE | IN | 3/31/2009 | | | | | | $100,000,000.00 | | 100,000 | $1,000.00 | | | | |
| | OLD NATIONAL BANCORP | EVANSVILLE | IN | 5/8/2009 | | | | | | | | | | | | $1,200,000.00 | 813,008 |
| | OLD SECOND BANCORP, INC. | AURORA | IL | 1/16/2009 | Preferred Stock w/ Warrants | $73,000,000.00 | $0.00 | $31,423,238.49 | Sold, in full; warrants not outstanding | | | | | | | | |
| | OLD SECOND BANCORP, INC. | AURORA | IL | 3/11/2013 | | | | | | $24,684,870.00 | | 70,028 | $352.50 | ($45,343,130.00) | | | |
| | OLD SECOND BANCORP, INC. | AURORA | IL | 3/26/2013 | | | | | | $452,424.00 | | 1,200 | $377.02 | ($747,576.00) | | | |
| | OLD SECOND BANCORP, INC. | AURORA | IL | 3/27/2013 | | | | | | $668,079.44 | | 1,772 | $377.02 | ($1,103,920.56) | | | |
| | OLD SECOND BANCORP, INC. | AURORA | IL | 4/9/2013 | | | | | | | ($258,053.73) | | | | | | |
| | OLD SECOND BANCORP, INC. | AURORA | IL | 6/11/2013 | | | | | | | | | | | | $106,891.00 | 815,339 |
| 8,14 | OMEGA CAPITAL CORP. | LAKEWOOD | CO | 4/17/2009 | Preferred Stock w/ Exercised Warrants | $2,816,000.00 | $0.00 | $3,403,603.15 | Sold, in full; warrants not outstanding | | | | | | | | |
| | OMEGA CAPITAL CORP. | LAKEWOOD | CO | 7/19/2013 | | | | | | $1,239,000.00 | | 1,239 | $1,142.90 | | $177,053.10 | | |
| | OMEGA CAPITAL CORP. | LAKEWOOD | CO | 7/22/2013 | | | | | | $1,577,000.00 | | 1,577 | $1,142.90 | | $225,353.30 | $159,886.25 | 141 |
| | OMEGA CAPITAL CORP. | LAKEWOOD | CO | 9/12/2013 | | | | | | | ($25,000.00) | | | | | | |
| 8,51,97 | ONE GEORGIA BANK | ATLANTA | GA | 5/8/2009 | Preferred Stock w/ Exercised Warrants | $5,500,000.00 | $0.00 | $0.00 | Exited bankruptcy/Receivership | | | | | | | | |
| | ONE GEORGIA BANK | ATLANTA | GA | 7/15/2011 | | | | | | | | | | ($5,500,000.00) | | | |
| 8,9 | ONE UNITED BANK | BOSTON | MA | 12/19/2008 | Preferred Stock | $12,063,000.00 | $12,063,000.00 | $93,823.33 | Full investment outstanding; warrants not outstanding | | | | | | | | |
| 15,17,129 | ONEFINANCIAL CORPORATION | LITTLE ROCK | AR | 6/5/2009 | Subordinated Debentures w/ Exercised Warrants | $17,300,000.00 | $17,300,000.00 | $7,662,990.59 | Full investment outstanding; warrants outstanding | | | | | | | | |
| 8 | OREGON BANCORP, INC. | SALEM | OR | 4/24/2009 | Preferred Stock w/ Exercised Warrants | $3,216,000.00 | $0.00 | $4,116,801.92 | Sold, in full; warrants not outstanding | | | | | | | | |
| | OREGON BANCORP, INC. | SALEM | OR | 10/18/2013 | | | | | | $100,000.00 | | 100 | $1,000.00 | | | $9,459.13 | 11 |
| | OREGON BANCORP, INC. | SALEM | OR | 10/21/2013 | | | | | | $3,116,000.00 | | 3,116 | $1,000.00 | | | $128,988.07 | 150 |
| | OREGON BANCORP, INC. | SALEM | OR | 1/6/2014 | | | | | | | ($25,000.00) | | | | | | |
| 11,14,15 | OSB FINANCIAL SERVICES, INC. | ORANGE | TX | 5/1/2009 | Subordinated Debentures w/ Exercised Warrants | $6,100,000.00 | $0.00 | $7,662,314.53 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | OSB FINANCIAL SERVICES, INC. | ORANGE | TX | 10/5/2011 | | | | | | $6,100,000.00 | | 6,100,000 | $1.00 | | | $305,000.00 | 305,000 |
| 11,35 | PACIFIC CAPITAL BANCORP. | SANTA BARBARA | CA | 11/21/2008 | Preferred Stock w/ Warrants | $180,634,000.00 | $0.00 | $168,483,804.20 | Sold, in full; warrants not outstanding | | | | | | | | |
| | PACIFIC CAPITAL BANCORP | SANTA BARBARA | CA | 2/23/2011 | | | | | | $14.75 | | 1 | $29.50 | ($10.28) | | | |
| | PACIFIC CAPITAL BANCORP | SANTA BARBARA | CA | 11/30/2012 | | | | | | $165,983,272.00 | | 3,608,332 | $46.00 | ($14,650,702.97) | | $393,120.78 | 15,120 |
| 8 | PACIFIC CITY FINANCIAL CORPORATION | LOS ANGELES | CA | 12/19/2008 | Preferred Stock w/ Exercised Warrants | $16,200,000.00 | $0.00 | $21,003,597.96 | Sold, in full; warrants not outstanding | | | | | | | | |
| | PACIFIC CITY FINANCIAL CORPORATION | LOS ANGELES | CA | 11/19/2013 | | | | | | $16,200,000.00 | | 16,200 | $1,215.17 | | $3,485,754.00 | $1,156,636.50 | 810 |
| | PACIFIC CITY FINANCIAL CORPORATION | LOS ANGELES | CA | 1/6/2014 | | | | | | | ($196,857.54) | | | | | | |
| 8,14,45 | PACIFIC COAST BANKERS' BANCSHARES | SAN FRANCISCO | CA | 12/23/2008 | Preferred Stock w/ Exercised Warrants | $11,600,000.00 | $0.00 | $13,821,963.89 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | PACIFIC COAST BANKERS' BANCSHARES | SAN FRANCISCO | CA | 7/28/2011 | | | | | | $11,600,000.00 | | 11,600 | $1,000.00 | | | $580,000.00 | 580 |
| 8,26 | PACIFIC COAST NATIONAL BANCORP | SAN CLEMENTE | CA | 1/16/2009 | Preferred Stock w/ Exercised Warrants | $4,120,000.00 | $0.00 | $18,087.94 | Exited bankruptcy/Receivership | | | | | | | | |
| | PACIFIC COAST NATIONAL BANCORP | SAN CLEMENTE | CA | 2/11/2010 | | | | | | | | | | ($4,120,000.00) | | | |
| 8 | PACIFIC COMMERCE BANK | LOS ANGELES | CA | 12/23/2008 | Preferred Stock w/ Exercised Warrants | $4,060,000.00 | $0.00 | $2,991,670.80 | Sold, in full; warrants not outstanding | | | | | | | | |
| | PACIFIC COMMERCE BANK | LOS ANGELES | CA | 2/10/2014 | | | | | | $2,519,960.80 | | 4,060 | $620.68 | ($1,540,039.20) | | $109,487.50 | 203 |
| | PACIFIC COMMERCE BANK | LOS ANGELES | CA | 3/19/2014 | | | | | | | ($25,000.00) | | | | | | |
| 85 | PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC. | SEATTLE | WA | 12/12/2008 | Preferred Stock w/ Warrants | $6,500,000.00 | $0.00 | $7,937,744.97 | Redeemed, in full; warrants outstanding | | | | | | | | |
| | PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC. | SEATTLE | WA | 2/15/2013 | | | | | | $6,500,000.00 | | 6,500 | $1,000.00 | | | | |
| 8,14 | PARK BANCORPORATION, INC. | MADISON | WI | 3/6/2009 | Preferred Stock w/ Exercised Warrants | $23,200,000.00 | $0.00 | $22,020,064.10 | Sold, in full; warrants not outstanding | | | | | | | | |
| | PARK BANCORPORATION, INC. | MADISON | WI | 8/7/2012 | | | | | | $1,676,654.00 | | 2,296 | $730.25 | ($619,346.00) | | $88,059.01 | 114 |
| | PARK BANCORPORATION, INC. | MADISON | WI | 8/9/2012 | | | | | | $4,048,506.00 | | 5,544 | $730.25 | ($1,495,494.00) | | $482,779.69 | 625 |
| | PARK BANCORPORATION, INC. | MADISON | WI | 8/10/2012 | | | | | | $11,216,640.00 | | 15,360 | $730.25 | ($4,143,360.00) | | $325,200.40 | 421 |
| | PARK BANCORPORATION, INC. | MADISON | WI | 9/11/2012 | | | | | | | ($169,418.00) | | | | | | |
| 11 | PARK NATIONAL CORPORATION | NEWARK | OH | 12/23/2008 | Preferred Stock w/ Warrants | $100,000,000.00 | $0.00 | $119,536,844.44 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | PARK NATIONAL CORPORATION | NEWARK | OH | 4/25/2012 | | | | | | $100,000,000.00 | | 100,000 | $1,000.00 | | | | |
| | PARK NATIONAL CORPORATION | NEWARK | OH | 5/2/2012 | | | | | | | | | | | | $2,842,400.00 | 227,376 |
| | PARKE BANCORP, INC. | SEWELL | NJ | 1/30/2009 | Preferred Stock w/ Warrants | $16,288,000.00 | $0.00 | $16,365,554.76 | Sold, in full; warrants not outstanding | | | | | | | | |
| | PARKE BANCORP, INC. | SEWELL | NJ | 11/28/2012 | | | | | | $394,072.28 | | 548 | $719.11 | ($153,927.72) | | | |
| | PARKE BANCORP, INC. | SEWELL | NJ | 11/29/2012 | | | | | | $11,318,791.40 | | 15,740 | $719.11 | ($4,421,208.60) | | | |
| | PARKE BANCORP, INC. | SEWELL | NJ | 1/11/2013 | | | | | | | ($117,128.64) | | | | | | |
| | PARKE BANCORP, INC. | SEWELL | NJ | 6/12/2013 | | | | | | | | | | | | $1,650,288.00 | 438,906 |
| 60 | PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION | MONROEVILLE | PA | 12/23/2008 | Preferred Stock w/ Warrants | $31,762,000.00 | $0.00 | $42,596,063.59 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION | MONROEVILLE | PA | 1/3/2012 | | | | | | $31,762,000.00 | | 31,762 | $1,000.00 | | | | |
| | PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION | MONROEVILLE | PA | 5/27/2015 | | | | | | | | | | | | $6,025,649.70 | 819,640 |
| 8,11,21 | PASCACK BANCORP, INC. | WESTWOOD | NJ | 2/6/2009 | Preferred Stock w/ Exercised Warrants | $3,756,000.00 | $0.00 | $4,497,312.67 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | PASCACK BANCORP, INC. | WESTWOOD | NJ | 10/19/2011 | | | | | | $3,756,000.00 | | 3,756 | $1,000.00 | | | $188,000.00 | 188 |
| 8,126 | PATAPSCO BANCORP, INC. | DUNDALK | MD | 12/19/2008 | Preferred Stock w/ Exercised Warrants | $6,000,000.00 | $0.00 | $9,260,824.26 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | PATAPSCO BANCORP, INC. | DUNDALK | MD | 8/28/2015 | | | | | | $6,000,000.00 | | 6,000 | $1,000.00 | | | $300,000.00 | 300 |
| 44 | PATHFINDER BANCORP, INC. | OSWEGO | NY | 9/11/2009 | Preferred Stock w/ Warrants | $6,771,000.00 | $0.00 | $7,976,328.84 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | PATHFINDER BANCORP, INC. | OSWEGO | NY | 9/1/2011 | | | | | | $6,771,000.00 | | 6,771 | $1,000.00 | | | | |
| | PATHFINDER BANCORP, INC. | OSWEGO | NY | 2/1/2012 | | | | | | | | | | | | $537,633.00 | 154,354 |
| 8,14 | PATHWAY BANCORP | CAIRO | NE | 3/27/2009 | Preferred Stock w/ Exercised Warrants | $3,727,000.00 | $0.00 | $4,628,862.77 | Sold, in full; warrants not outstanding | | | | | | | | |
| | PATHWAY BANCORP | CAIRO | NE | 6/24/2013 | | | | | | $3,727,000.00 | | 3,727 | $1,167.01 | | $622,446.27 | $226,565.00 | 186 |
| | PATHWAY BANCORP | CAIRO | NE | 7/26/2013 | | | | | | | ($25,000.00) | | | | | | |
| 8 | PATRIOT BANCSHARES, INC. | HOUSTON | TX | 12/19/2008 | Preferred Stock w/ Exercised Warrants | $26,038,000.00 | $0.00 | $33,824,567.35 | Sold, in full; warrants not outstanding | | | | | | | | |
| | PATRIOT BANCSHARES, INC. | HOUSTON | TX | 4/11/2014 | | | | | | $12,000,000.00 | | 12,000 | $1,142.03 | | $1,704,360.00 | $1,035,834.25 | 802 |
| | PATRIOT BANCSHARES, INC. | HOUSTON | TX | 4/14/2014 | | | | | | $14,038,000.00 | | 14,038 | $1,142.03 | | $1,993,817.14 | $645,781.95 | 500 |
| | PATRIOT BANCSHARES, INC. | HOUSTON | TX | 7/18/2014 | | | | | | | ($297,361.77) | | | | | | |
| 8,11,14 | PATTERSON BANCSHARES, INC. | PATTERSON | LA | 4/17/2009 | Preferred Stock w/ Exercised Warrants | $3,690,000.00 | $0.00 | $4,692,022.77 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | PATTERSON BANCSHARES, INC. | PATTERSON | LA | 3/7/2012 | | | | | | $250,000.00 | | 250 | $1,000.00 | | | | |
| | PATTERSON BANCSHARES, INC. | PATTERSON | LA | 8/22/2012 | | | | | | $250,000.00 | | 250 | $1,000.00 | | | | |
| | PATTERSON BANCSHARES, INC. | PATTERSON | LA | 12/5/2012 | | | | | | $250,000.00 | | 250 | $1,000.00 | | | | |
| | PATTERSON BANCSHARES, INC. | PATTERSON | LA | 5/8/2013 | | | | | | $500,000.00 | | 500 | $1,000.00 | | | | |
| | PATTERSON BANCSHARES, INC. | PATTERSON | LA | 6/5/2013 | | | | | | $2,440,000.00 | | 2,440 | $1,000.00 | | | $185,000.00 | 185 |
| 11 | PEAPACK-GLADSTONE FINANCIAL CORPORATION | GLADSTONE | NJ | 1/9/2009 | Preferred Stock w/ Warrants | $28,685,000.00 | $0.00 | $32,075,739.67 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | PEAPACK-GLADSTONE FINANCIAL CORPORATION | GLADSTONE | NJ | 1/6/2010 | | | | | | $7,172,000.00 | | 7,172 | $1,000.00 | | | | |
| | PEAPACK-GLADSTONE FINANCIAL CORPORATION | GLADSTONE | NJ | 3/2/2011 | | | | | | $7,172,000.00 | | 7,172 | $1,000.00 | | | | |
| | PEAPACK-GLADSTONE FINANCIAL CORPORATION | GLADSTONE | NJ | 1/11/2012 | | | | | | $14,341,000.00 | | 14,341 | $1,000.00 | | | | |
| | PEAPACK-GLADSTONE FINANCIAL CORPORATION | GLADSTONE | NJ | 4/4/2012 | | | | | | | | | | | | $110,000.00 | 150,296 |
| 8,14,44 | PENN LIBERTY FINANCIAL CORP. | WAYNE | PA | 4/17/2009 | Preferred Stock w/ Exercised Warrants | $9,960,000.00 | $0.00 | $11,745,689.33 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | PENN LIBERTY FINANCIAL CORP. | WAYNE | PA | 9/1/2011 | | | | | | $9,960,000.00 | | 9,960 | $1,000.00 | | | $498,000.00 | 498 |
| 11 | PEOPLES BANCORP (OH) | MARIETTA | OH | 1/30/2009 | Preferred Stock w/ Warrants | $39,000,000.00 | $0.00 | $44,926,557.48 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | PEOPLES BANCORP (OH) | MARIETTA | OH | 2/2/2011 | | | | | | $21,000,000.00 | | 21,000 | $1,000.00 | | | | |
| | PEOPLES BANCORP (OH) | MARIETTA | OH | 12/28/2011 | | | | | | $18,000,000.00 | | 18,000 | $1,000.00 | | | | |
| | PEOPLES BANCORP (OH) | MARIETTA | OH | 2/15/2012 | | | | | | | | | | | | $1,200,724.15 | 313,505 |
| 8,14,56 | PEOPLES BANCORP (WA) | LYNDEN | WA | 2/13/2009 | Preferred Stock w/ Exercised Warrants | $18,000,000.00 | $0.00 | $21,325,250.00 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | PEOPLES BANCORP (WA) | LYNDEN | WA | 8/3/2011 | | | | | | $18,000,000.00 | | 18,000 | $1,000.00 | | | $900,000.00 | 900 |
| | PEOPLES BANCORP OF NORTH CAROLINA, INC. | NEWTON | NC | 12/23/2008 | Preferred Stock w/ Warrants | $25,054,000.00 | $0.00 | $27,877,966.16 | Sold, in full; warrants not outstanding | | | | | | | | |
| | PEOPLES BANCORP OF NORTH CAROLINA, INC. | NEWTON | NC | 7/3/2012 | | | | | | $23,384,401.44 | ($350,766.02) | 25,054 | $933.36 | ($1,669,598.56) | | | |
| | PEOPLES BANCORP OF NORTH CAROLINA, INC. | NEWTON | NC | 8/8/2012 | | | | | | | | | | | | $425,000.00 | 357,234 |
| 8,14 | PEOPLES BANCORPORATION, INC. | EASLEY | SC | 4/24/2009 | Preferred Stock w/ Exercised Warrants | $12,660,000.00 | $0.00 | $15,362,909.75 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | PEOPLES BANCORPORATION, INC. | EASLEY | SC | 4/24/2012 | | | | | | $12,660,000.00 | | 12,660 | $1,000.00 | | | $633,000.00 | 633 |
| 8,14 | PEOPLES BANCSHARES OF TN, INC. | MADISONVILLE | TN | 3/20/2009 | Preferred Stock w/ Exercised Warrants | $3,900,000.00 | $0.00 | $3,809,874.42 | Sold, in full; warrants not outstanding | | | | | | | | |
| | PEOPLES BANCSHARES OF TN, INC. | MADISONVILLE | TN | 10/31/2012 | | | | | | $2,944,500.00 | | 3,900 | $755.00 | ($955,500.00) | | $122,225.00 | 195 |
| | PEOPLES BANCSHARES OF TN, INC. | MADISONVILLE | TN | 1/11/2013 | | | | | | | ($25,000.00) | | | | | | |
| 8 | PEOPLESSOUTH BANCSHARES, INC. | COLQUITT | GA | 3/6/2009 | Preferred Stock w/ Exercised Warrants | $12,325,000.00 | $0.00 | $15,985,994.66 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | PEOPLESSOUTH BANCSHARES, INC. | COLQUITT | GA | 9/18/2013 | | | | | | $12,325,000.00 | | 12,325 | $1,000.00 | | | $616,000.00 | 616 |
| 8,17,45 | PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK | PIGEON FALLS | WI | 9/11/2009 | Preferred Stock w/ Exercised Warrants | $1,500,000.00 | $0.00 | $1,730,162.66 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK | PIGEON FALLS | WI | 8/25/2011 | | | | | | $1,500,000.00 | | 1,500 | $1,000.00 | | | $71,000.00 | 71 |
| 9,11,36 | PGB HOLDINGS, INC. | CHICAGO | IL | 2/6/2009 | Preferred Stock | $3,000,000.00 | $0.00 | $3,227,916.67 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | PGB HOLDINGS, INC. | CHICAGO | IL | 8/13/2010 | | | | | | $3,000,000.00 | | 3,000 | $1,000.00 | | | | |
| 8,46,97 | PIERCE COUNTY BANCORP | TACOMA | WA | 1/23/2009 | Preferred Stock w/ Exercised Warrants | $6,800,000.00 | $0.00 | $207,947.78 | Currently Not Collectible | | | | | | | | |
| | PIERCE COUNTY BANCORP | TACOMA | WA | 11/5/2010 | | | | | | | | | | ($6,800,000.00) | | | |
| 8,69 | PINNACLE BANK HOLDING COMPANY, INC. | ORANGE CITY | FL | 3/6/2009 | Preferred Stock w/ Exercised Warrants | $4,389,000.00 | $4,389,000.00 | $284,999.00 | Full investment outstanding; warrants outstanding | | | | | | | | |
| 11 | PINNACLE FINANCIAL PARTNERS, INC. | NASHVILLE | TN | 12/12/2008 | Preferred Stock w/ Warrants | $95,000,000.00 | $0.00 | $111,918,194.45 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | PINNACLE FINANCIAL PARTNERS, INC. | NASHVILLE | TN | 12/28/2011 | | | | | | $23,750,000.00 | | 23,750 | $1,000.00 | | | | |
| | PINNACLE FINANCIAL PARTNERS, INC. | NASHVILLE | TN | 6/20/2012 | | | | | | $71,250,000.00 | | 71,250 | $1,000.00 | | | | |
| | PINNACLE FINANCIAL PARTNERS, INC. | NASHVILLE | TN | 7/18/2012 | | | | | | | | | | | | $755,000.00 | 267,455 |
| 8,14,44 | PLAINS CAPITAL CORPORATION | DALLAS | TX | 12/19/2008 | Preferred Stock w/ Exercised Warrants | $87,631,000.00 | $0.00 | $105,252,939.77 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | PLAINS CAPITAL CORPORATION | DALLAS | TX | 9/27/2011 | | | | | | $87,631,000.00 | | 87,631 | $1,000.00 | | | $4,382,000.00 | 4,382 |
| 15,17 | PLATO HOLDINGS INC. | SAINT PAUL | MN | 7/17/2009 | Subordinated Debentures w/ Exercised Warrants | $2,500,000.00 | $0.00 | $3,103,618.40 | Sold, in full; warrants not outstanding | | | | | | | | |
| | PLATO HOLDINGS INC. | SAINT PAUL | MN | 4/26/2013 | | | | | | $120,000.00 | | 120,000 | $1.00 | | $180.00 | | |
| | PLATO HOLDINGS INC. | SAINT PAUL | MN | 4/29/2013 | | | | | | $2,380,000.00 | | 2,380,000 | $1.00 | | $3,570.00 | $90,582.47 | 107,000 |
| | PLATO HOLDINGS INC. | SAINT PAUL | MN | 5/31/2013 | | | | | | | ($25,000.00) | | | | | | |
| | PLUMAS BANCORP | QUINCY | CA | 1/30/2009 | Preferred Stock w/ Warrants | $11,949,000.00 | $0.00 | $13,764,140.41 | Sold, in full; warrants not outstanding | | | | | | | | |
| | PLUMAS BANCORP | QUINCY | CA | 4/29/2013 | | | | | | $11,949,000.00 | | 11,949 | $1,091.11 | | $1,088,673.39 | | |

| Footnote | Institution Name | City | State | Date | Original Investment Type[1] | Original Investment Amount | Outstanding Investment | Total Cash Back[2] | Investment Status* | Amount | (Fee)[3] | Shares | Avg. Price | (Realized Loss) / (Write-off) | Gain[3] | Wt Amount | Wt Shares |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | PLUMAS BANCORP | QUINCY | CA | 5/22/2013 | | | | | | | | | | | | $234,500.00 | 237,712 |
| | PLUMAS BANCORP | QUINCY | CA | 5/31/2013 | | | | | | | ($130,376.73) | | | | | | |
| 20 | POPULAR, INC. | SAN JUAN | PR | 12/5/2008 | Preferred Stock w/ Warrants | $935,000,000.00 | $0.00 | $1,220,280,000.00 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | POPULAR, INC. | SAN JUAN | PR | 7/2/2014 | | | | | | $935,000,000.00 | | 935,000 | $1,000.00 | | | | |
| | POPULAR, INC. | SAN JUAN | PR | 7/23/2014 | | | | | | | | | | | | $3,000,000.00 | 2,093,284 |
| | PORTER BANCORP, INC.(PBI) LOUISVILLE, KY | LOUISVILLE | KY | 11/21/2008 | Preferred Stock w/ Warrants | $35,000,000.00 | $0.00 | $8,233,333.33 | Sold, in full; warrants outstanding | | | | | | | | |
| | PORTER BANCORP, INC.(PBI) LOUISVILLE, KY | LOUISVILLE | KY | 12/3/2014 | | | | | | $2,693,800.00 | | 26,938 | $100.00 | ($24,244,200.00) | | | |
| | PORTER BANCORP, INC.(PBI) LOUISVILLE, KY | LOUISVILLE | KY | 12/4/2014 | | | | | | $806,200.00 | | 8,062 | $100.00 | ($7,255,800.00) | | | |
| | PORTER BANCORP, INC.(PBI) LOUISVILLE, KY | LOUISVILLE | KY | 1/9/2015 | | | | | | | ($50,000.00) | | | | | | |
| 8 | PRAIRIE STAR BANCSHARES, INC. | OLATHE | KS | 4/3/2009 | Preferred Stock w/ Exercised Warrants | $2,800,000.00 | $0.00 | $3,596,579.20 | Sold, in full; warrants not outstanding | | | | | | | | |
| | PRAIRIE STAR BANCSHARES, INC. | OLATHE | KS | 6/29/2015 | | | | | | $2,800,000.00 | | 2,800 | $1,187.61 | | $525,308.00 | $164,018.20 | 140 |
| | PRAIRIE STAR BANCSHARES, INC. | OLATHE | KS | 8/6/2015 | | | | | | | ($25,000.00) | | | | | | |
| 9,15,36 | PREMIER BANCORP, INC. | WILMETTE | IL | 5/8/2009 | Subordinated Debentures | $6,784,000.00 | $0.00 | $7,444,215.12 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | PREMIER BANCORP, INC. | WILMETTE | IL | 8/13/2010 | | | | | | $6,784,000.00 | | 6,784,000 | $1.00 | | | | |
| 8,22,97 | PREMIER BANK HOLDING COMPANY | TALLAHASSEE | FL | 3/20/2009 | Preferred Stock w/ Exercised Warrants | $9,500,000.00 | $0.00 | $467,412.50 | Exited bankruptcy/Receivership | | | | | | | | |
| | PREMIER BANK HOLDING COMPANY | TALLAHASSEE | FL | 8/14/2012 | | | | | | | | | | ($9,500,000.00) | | | |
| | PREMIER FINANCIAL BANCORP, INC. | HUNTINGTON | WV | 10/2/2009 | Preferred Stock w/ Warrants | $22,252,000.00 | $0.00 | $28,727,240.29 | Sold, in full; warrants not outstanding | | | | | | | | |
| | PREMIER FINANCIAL BANCORP, INC. | HUNTINGTON | WV | 8/8/2012 | | | | | | $1,678,618.89 | | 1,863 | $901.03 | ($184,381.11) | | | |
| | PREMIER FINANCIAL BANCORP, INC. | HUNTINGTON | WV | 8/9/2012 | | | | | | $8,575,102.51 | | 9,517 | $901.03 | ($941,897.49) | | | |
| | PREMIER FINANCIAL BANCORP, INC. | HUNTINGTON | WV | 8/10/2012 | | | | | | $9,795,998.16 | | 10,872 | $901.03 | ($1,076,001.84) | | | |
| | PREMIER FINANCIAL BANCORP, INC. | HUNTINGTON | WV | 9/11/2012 | | | | | | | ($200,497.20) | | | | | | |
| | PREMIER FINANCIAL BANCORP, INC. | HUNTINGTON | WV | 5/6/2015 | | | | | | | | | | | | $5,675,000.00 | 636,378 |
| 14,15 | PREMIER FINANCIAL CORP. | DUBUQUE | IA | 5/22/2009 | Subordinated Debentures w/ Exercised Warrants | $6,349,000.00 | $0.00 | $8,778,669.11 | Sold, in full; warrants not outstanding | | | | | | | | |
| | PREMIER FINANCIAL CORP. | DUBUQUE | IA | 7/22/2013 | | | | | | $6,349,000.00 | | 6,349,000 | $1.24 | | $1,507,379.58 | $478,590.75 | 317,000 |
| | PREMIER FINANCIAL CORP. | DUBUQUE | IA | 9/12/2013 | | | | | | | ($78,563.80) | | | | | | |
| 8 | PREMIER SERVICE BANK | RIVERSIDE | CA | 2/20/2009 | Preferred Stock w/ Exercised Warrants | $4,000,000.00 | $0.00 | $4,300,522.22 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | PREMIER SERVICE BANK | RIVERSIDE | CA | 1/31/2014 | | | | | | $4,000,000.00 | | 4,000 | $1,000.00 | | | $200,000.00 | 200 |
| 80 | PREMIERWEST BANCORP | MEDFORD | OR | 2/13/2009 | Preferred Stock w/ Warrants | $41,400,000.00 | $0.00 | $42,446,500.00 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | PREMIERWEST BANCORP | MEDFORD | OR | 4/9/2013 | | | | | | $41,400,000.00 | | 41,400 | $1,000.00 | | | | |
| 8,17 | PRESIDIO BANK | SAN FRANCISCO | CA | 11/20/2009 | Preferred Stock w/ Exercised Warrants | $10,800,000.00 | $0.00 | $11,077,694.89 | Sold, in full; warrants not outstanding | | | | | | | | |
| | PRESIDIO BANK | SAN FRANCISCO | CA | 12/10/2012 | | | | | | $262,635.10 | | 310 | $847.21 | ($47,364.90) | | $83,086.12 | 97 |
| | PRESIDIO BANK | SAN FRANCISCO | CA | 12/11/2012 | | | | | | $8,887,232.90 | | 10,490 | $847.21 | ($1,602,767.10) | | $195,295.20 | 228 |
| | PRESIDIO BANK | SAN FRANCISCO | CA | 1/11/2013 | | | | | | | ($91,498.68) | | | | | | |
| 75,97 | PRINCETON NATIONAL BANCORP, INC. | PRINCETON | IL | 1/23/2009 | Preferred Stock w/ Warrants | $25,083,000.00 | $0.00 | $2,271,405.00 | Currently Not Collectible | | | | | | | | |
| | PRINCETON NATIONAL BANCORP, INC. | PRINCETON | IL | 11/2/2012 | | | | | | | | | | ($25,083,000.00) | | | |
| 8,18 | PRIVATE BANCORPORATION, INC. | MINNEAPOLIS | MN | 2/27/2009 | Preferred Stock w/ Exercised Warrants | $4,960,000.00 | $0.00 | $10,836,280.71 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | PRIVATE BANCORPORATION, INC. | MINNEAPOLIS | MN | 12/29/2009 | | $3,262,000.00 | | | | | | | | | | | |
| | PRIVATE BANCORPORATION, INC. | MINNEAPOLIS | MN | 6/25/2014 | | | | | | $8,222,000.00 | | 8,222 | $1,000.00 | | | $248,000.00 | 248 |
| 12 | PRIVATEBANCORP, INC. | CHICAGO | IL | 1/30/2009 | Preferred Stock w/ Warrants | $243,815,000.00 | $0.00 | $290,552,132.92 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | PRIVATEBANCORP, INC. | CHICAGO | IL | 10/24/2012 | | | | | | $243,815,000.00 | | 243,815 | $1,000.00 | | | | |
| | PRIVATEBANCORP, INC. | CHICAGO | IL | 11/14/2012 | | | | | | | | | | | | $1,225,000.00 | 645,013 |
| 8,17,44 | PROVIDENCE BANK | ROCKY MOUNT | NC | 10/2/2009 | Preferred Stock w/ Exercised Warrants | $4,000,000.00 | $0.00 | $4,596,311.80 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | PROVIDENCE BANK | ROCKY MOUNT | NC | 9/15/2011 | | | | | | $4,000,000.00 | | 4,000 | $1,000.00 | | | $175,000.00 | 175 |
| 88 | PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION | BALTIMORE | MD | 11/14/2008 | Preferred Stock w/ Warrants | $151,500,000.00 | $0.00 | $199,100,113.41 | Sold, in full; warrants not outstanding | | | | | | | | |
| | PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION | BALTIMORE | MD | 8/21/2012 | | | | | | $151,500,000.00 | | 151,500 | $1,000.00 | | | | |
| | PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION | BALTIMORE | MD | 3/20/2013 | | | | | | | | | | | $71.62 | | |
| | PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION | BALTIMORE | MD | 3/25/2013 | | | | | | | | | | | $19,047,005.12 | | |
| 107 | PROVIDENT COMMUNITY BANCSHARES, INC. | ROCK HILL | SC | 3/13/2009 | Preferred Stock w/ Warrants | $9,266,000.00 | $0.00 | $5,639,391.00 | Sold, in full; warrants not outstanding | | | | | | | | |
| | PROVIDENT COMMUNITY BANCSHARES, INC. | ROCK HILL | SC | 4/30/2014 | | | | | | $5,096,300.00 | | 9,266 | $550.00 | ($4,169,700.00) | | | |
| 8,11,14 | PSB FINANCIAL CORPORATION | MANY | LA | 2/27/2009 | Preferred Stock w/ Exercised Warrants | $9,270,000.00 | $0.00 | $10,536,802.00 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | PSB FINANCIAL CORPORATION | MANY | LA | 9/29/2010 | | | | | | $9,270,000.00 | | 9,270 | $1,000.00 | | | $464,000.00 | 464 |
| 8,14,44 | PUGET SOUND BANK | BELLEVUE | WA | 1/16/2009 | Preferred Stock w/ Exercised Warrants | $4,500,000.00 | $0.00 | $5,355,156.75 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | PUGET SOUND BANK | BELLEVUE | WA | 8/11/2011 | | | | | | $4,500,000.00 | | 4,500 | $1,000.00 | | | $225,000.00 | 225 |
| | PULASKI FINANCIAL CORP. | CREVE COEUR | MO | 1/16/2009 | Preferred Stock w/ Warrants | $32,538,000.00 | $0.00 | $35,195,847.13 | Sold, in full; warrants not outstanding | | | | | | | | |
| | PULASKI FINANCIAL CORP. | CREVE COEUR | MO | 7/3/2012 | | | | | | $28,893,744.00 | ($433,406.16) | 32,538 | $888.00 | ($3,644,256.00) | | | |
| | PULASKI FINANCIAL CORP. | CREVE COEUR | MO | 8/8/2012 | | | | | | | | | | | | $1,100,000.00 | 778,421 |
| 44 | QCR HOLDINGS, INC. | MOLINE | IL | 2/13/2009 | Preferred Stock w/ Warrants | $38,237,000.00 | $0.00 | $44,286,567.33 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | QCR HOLDINGS, INC. | MOLINE | IL | 9/15/2011 | | | | | | $38,237,000.00 | | 38,237 | $1,000.00 | | | | |
| | QCR HOLDINGS, INC. | MOLINE | IL | 11/16/2011 | | | | | | | | | | | | $1,100,000.00 | 521,888 |
| 8 | RANDOLPH BANK & TRUST COMPANY | ASHEBORO | NC | 10/30/2009 | Preferred Stock w/ Exercised Warrants | $6,229,000.00 | $0.00 | $7,190,593.33 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | RANDOLPH BANK & TRUST COMPANY | ASHEBORO | NC | 9/30/2013 | | | | | | $6,229,000.00 | | 6,229 | $1,000.00 | | | $311,000.00 | 311 |
| 8,17 | RCB FINANCIAL CORPORATION | ROME | GA | 6/19/2009 | Preferred Stock w/ Exercised Warrants | $8,900,000.00 | $0.00 | $9,139,863.61 | Sold, in full; warrants not outstanding | | | | | | | | |
| | RCB FINANCIAL CORPORATION | ROME | GA | 9/25/2013 | | | | | | $8,073,279.00 | | 8,900 | $907.11 | ($826,721.00) | | $253,383.25 | 268 |
| | RCB FINANCIAL CORPORATION | ROME | GA | 10/29/2013 | | | | | | | ($80,732.79) | | | | | | |
| 8,14,44 | REDWOOD CAPITAL BANCORP | EUREKA | CA | 1/16/2009 | Preferred Stock w/ Exercised Warrants | $3,800,000.00 | $0.00 | $4,510,626.39 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | REDWOOD CAPITAL BANCORP | EUREKA | CA | 7/21/2011 | | | | | | $3,800,000.00 | | 3,800 | $1,000.00 | | | $190,000.00 | 190 |
| 8,14,44 | REDWOOD FINANCIAL, INC. | REDWOOD FALLS | MN | 1/9/2009 | Preferred Stock w/ Exercised Warrants | $2,995,000.00 | $0.00 | $3,570,810.92 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | REDWOOD FINANCIAL, INC. | REDWOOD FALLS | MN | 8/18/2011 | | | | | | $2,995,000.00 | | 2,995 | $1,000.00 | | | $150,000.00 | 150 |
| 8,114 | REGENT BANCORP, INC. | DAVIE | FL | 3/6/2009 | Preferred Stock w/ Exercised Warrants | $9,982,000.00 | $0.00 | $8,755,019.00 | Sold, in full; warrants not outstanding | | | | | | | | |
| | REGENT BANCORP, INC. | DAVIE | FL | 10/17/2014 | | | | | | $7,970,737.50 | | 1,449,225 | $5.50 | ($2,011,262.50) | | | |
| 8,14,44 | REGENT CAPITAL CORPORATION, INC. / REGENT BANK | NOWATA | OK | 2/27/2009 | Preferred Stock w/ Exercised Warrants | $2,655,000.00 | $0.00 | $3,135,328.00 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | REGENT CAPITAL CORPORATION, INC. / REGENT BANK | NOWATA | OK | 7/21/2011 | | | | | | $2,655,000.00 | | 2,655 | $1,000.00 | | | $133,000.00 | 133 |
| 8,17,62 | REGENTS BANCSHARES, INC. | VANCOUVER | WA | 10/23/2009 | Preferred Stock w/ Exercised Warrants | $12,700,000.00 | $0.00 | $14,594,338.99 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | REGENTS BANCSHARES, INC. | VANCOUVER | WA | 1/26/2012 | | | | | | $12,700,000.00 | | 12,700 | $1,000.00 | | | $381,000.00 | 381 |
| 8,14 | REGIONAL BANKSHARES, INC. | HARTSVILLE | SC | 2/13/2009 | Preferred Stock w/ Exercised Warrants | $1,500,000.00 | $0.00 | $1,718,159.50 | Sold, in full; warrants not outstanding | | | | | | | | |
| | REGIONAL BANKSHARES, INC. | HARTSVILLE | SC | 11/8/2012 | | | | | | $246,975.00 | | 267 | $925.00 | ($20,025.00) | | | |
| | REGIONAL BANKSHARES, INC. | HARTSVILLE | SC | 11/9/2012 | | | | | | $1,140,525.00 | | 1,233 | $925.00 | ($92,475.00) | | $50,000.00 | 75 |
| | REGIONAL BANKSHARES, INC. | HARTSVILLE | SC | 1/11/2013 | | | | | | | ($13,875.00) | | | | | | |
| | REGIONAL BANKSHARES, INC. | HARTSVILLE | SC | 3/26/2013 | | | | | | | ($11,125.00) | | | | | | |
| 11 | REGIONS FINANCIAL CORPORATION | BIRMINGHAM | AL | 11/14/2008 | Preferred Stock w/ Warrants | $3,500,000,000.00 | $0.00 | $4,138,055,555.55 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | REGIONS FINANCIAL CORPORATION | BIRMINGHAM | AL | 4/4/2012 | | | | | | $3,500,000,000.00 | | 3,500,000 | $1,000.00 | | | | |
| | REGIONS FINANCIAL CORPORATION | BIRMINGHAM | AL | 5/2/2012 | | | | | | | | | | | | $45,000,000.00 | 48,253,677 |
| 8 | RELIANCE BANCSHARES, INC. | FRONTENAC | MO | 2/13/2009 | Preferred Stock w/ Exercised Warrants | $40,000,000.00 | $0.00 | $45,820,950.80 | Sold, in full; warrants not outstanding | | | | | | | | |
| | RELIANCE BANCSHARES, INC. | FRONTENAC | MO | 9/25/2013 | | | | | | $40,000,000.00 | | 40,000 | $1,004.90 | | $196,000.00 | $2,199,799.80 | 2,000 |
| | RELIANCE BANCSHARES, INC. | FRONTENAC | MO | 10/29/2013 | | | | | | | ($401,960.00) | | | | | | |
| 8,14 | RIDGESTONE FINANCIAL SERVICES, INC. | BROOKFIELD | WI | 2/27/2009 | Preferred Stock w/ Exercised Warrants | $10,900,000.00 | $0.00 | $9,630,106.93 | Sold, in full; warrants not outstanding | | | | | | | | |
| | RIDGESTONE FINANCIAL SERVICES, INC. | BROOKFIELD | WI | 2/20/2013 | | | | | | $8,966,340.00 | | 10,900 | $822.60 | ($1,933,660.00) | | $476,206.83 | 545 |
| | RIDGESTONE FINANCIAL SERVICES, INC. | BROOKFIELD | WI | 3/26/2013 | | | | | | | ($89,663.40) | | | | | | |
| 8,116 | RISING SUN BANCORP | RISING SUN | MD | 1/9/2009 | Preferred Stock w/ Exercised Warrants | $5,983,000.00 | $0.00 | $195,637.00 | Currently Not Collectible | | | | | | | | |
| | RISING SUN BANCORP | RISING SUN | MD | 10/17/2014 | | | | | | | | | | ($5,983,000.00) | | | |
| 11,14,15 | RIVER VALLEY BANCORPORATION, INC. | WAUSAU | WI | 6/12/2009 | Subordinated Debentures w/ Exercised Warrants | $15,000,000.00 | $0.00 | $19,928,275.00 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | RIVER VALLEY BANCORPORATION, INC. | WAUSAU | WI | 6/6/2012 | | | | | | $10,500,000.00 | | 10,500,000 | $1.00 | | | | |
| | RIVER VALLEY BANCORPORATION, INC. | WAUSAU | WI | 5/15/2013 | | | | | | $4,500,000.00 | | 4,500,000 | $1.00 | | | $750,000.00 | 750,000 |
| 15 | RIVERSIDE BANCSHARES, INC. | LITTLE ROCK | AR | 6/15/2009 | Subordinated Debentures w/ Exercised Warrants | $1,100,000.00 | $0.00 | $1,622,708.57 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | RIVERSIDE BANCSHARES, INC. | LITTLE ROCK | AR | 5/14/2014 | | | | | | $1,100,000.00 | | 1,100,000 | $1.00 | | | $55,000.00 | 55,000 |
| 8,95,97 | ROGERS BANCSHARES, INC. | LITTLE ROCK | AR | 1/30/2009 | Preferred Stock w/ Exercised Warrants | $25,000,000.00 | $0.00 | $738,021.00 | Currently Not Collectible | | | | | | | | |
| | ROGERS BANCSHARES, INC. | LITTLE ROCK | AR | 7/5/2013 | | | | | | | | | | ($25,000,000.00) | | | |
| | ROYAL BANCSHARES OF PENNSYLVANIA, INC. | NARBERTH | PA | 2/20/2009 | Preferred Stock w/ Warrants | $30,407,000.00 | $0.00 | $36,696,518.83 | Sold, in full; warrants outstanding | | | | | | | | |
| | ROYAL BANCSHARES OF PENNSYLVANIA, INC. | NARBERTH | PA | 7/1/2014 | | | | | | $9,000,000.00 | | 9,000 | $1,207.11 | | $1,863,990.00 | | |
| | ROYAL BANCSHARES OF PENNSYLVANIA, INC. | NARBERTH | PA | 7/2/2014 | | | | | | $21,407,000.00 | | 21,407 | $1,207.11 | | $4,433,603.77 | | |
| | ROYAL BANCSHARES OF PENNSYLVANIA, INC. | NARBERTH | PA | 9/26/2014 | | | | | | | ($367,045.94) | | | | | | |
| 11 | S&T BANCORP, INC. | INDIANA | PA | 1/16/2009 | Preferred Stock w/ Warrants | $108,676,000.00 | $0.00 | $124,916,099.34 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | S&T BANCORP, INC. | INDIANA | PA | 12/7/2011 | | | | | | $108,676,000.00 | | 108,676 | $1,000.00 | | | | |
| | S&T BANCORP, INC. | INDIANA | PA | 6/11/2013 | | | | | | | | | | | | $527,361.00 | 517,012 |
| 8 | SAIGON NATIONAL BANK | WESTMINSTER | CA | 12/23/2008 | Preferred Stock w/ Exercised Warrants | $1,549,000.00 | $1,549,000.00 | $0.00 | Full investment outstanding; warrants outstanding | | | | | | | | |
| 44 | SALISBURY BANCORP, INC. | LAKEVILLE | CT | 3/13/2009 | Preferred Stock w/ Warrants | $8,816,000.00 | $0.00 | $10,100,960.44 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | SALISBURY BANCORP, INC. | LAKEVILLE | CT | 8/25/2011 | | | | | | $8,816,000.00 | | 8,816 | $1,000.00 | | | | |
| | SALISBURY BANCORP, INC. | LAKEVILLE | CT | 11/2/2011 | | | | | | | | | | | | $205,000.00 | 57,671 |
| 11,44 | SANDY SPRING BANCORP, INC. | OLNEY | MD | 12/5/2008 | Preferred Stock w/ Warrants | $83,094,000.00 | $0.00 | $95,137,868.33 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | SANDY SPRING BANCORP, INC. | OLNEY | MD | 7/21/2010 | | | | | | $41,547,000.00 | | 41,547 | $1,000.00 | | | | |
| | SANDY SPRING BANCORP, INC. | OLNEY | MD | 12/15/2010 | | | | | | $41,547,000.00 | | 41,547 | $1,000.00 | | | | |
| | SANDY SPRING BANCORP, INC. | OLNEY | MD | 2/23/2011 | | | | | | | | | | | | $4,450,000.00 | 651,547 |
| 8,14 | SANTA CLARA VALLEY BANK, N.A | SANTA PAULA | CA | 2/13/2009 | Preferred Stock w/ Exercised Warrants | $2,900,000.00 | $0.00 | $2,697,208.51 | Sold, in full; warrants not outstanding | | | | | | | | |
| | SANTA CLARA VALLEY BANK, N.A | SANTA PAULA | CA | 3/8/2013 | | | | | | $2,465,029.00 | | 2,900 | $850.01 | ($434,971.00) | | $98,251.45 | 145 |
| | SANTA CLARA VALLEY BANK, N.A | SANTA PAULA | CA | 4/9/2013 | | | | | | | ($25,000.00) | | | | | | |
| | SANTA LUCIA BANCORP | ATASCADERO | CA | 12/19/2008 | Preferred Stock w/ Warrants | $4,000,000.00 | $0.00 | $3,131,111.11 | Sold, in full; warrants not outstanding | | | | | | | | |
| | SANTA LUCIA BANCORP | ATASCADERO | CA | 10/21/2011 | | | | | | $2,800,000.00 | | 4,000 | $700.00 | ($1,200,000.00) | | | |
| 8,14,44 | SBT BANCORP, INC. | SIMSBURY | CT | 3/27/2009 | Preferred Stock w/ Exercised Warrants | $4,000,000.00 | $0.00 | $4,717,144.78 | Redeemed, in full; warrants not outstanding | | | | | | | | |

| Footnote | Institution Name | City | State | Date | Original Investment Type[1] | Original Investment Amount | Outstanding Investment | Total Cash Back[2] | Investment Status* | Amount | (Fee)[3] | Shares | Avg. Price | (Realized Loss) / (Write-off) | Gain[3] | Wt Amount | Wt Shares |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | SBT BANCORP, INC. | SIMSBURY | CT | 8/11/2011 | | | | | | $4,000,000.00 | | 4,000 | $1,000.00 | | | $200,000.00 | 200 |
| 11 | SCBT FINANCIAL CORPORATION | COLUMBIA | SC | 1/16/2009 | Preferred Stock w/ Warrants | $64,779,000.00 | $0.00 | $67,294,638.84 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | SCBT FINANCIAL CORPORATION | COLUMBIA | SC | 5/20/2009 | | | | | | $64,779,000.00 | | 64,779 | $1,000.00 | | | | |
| | SCBT FINANCIAL CORPORATION | COLUMBIA | SC | 6/24/2009 | | | | | | | | | | | | $1,400,000.00 | 303,083 |
| | SEACOAST BANKING CORPORATION OF FLORIDA | STUART | FL | 12/19/2008 | Preferred Stock w/ Warrants | $50,000,000.00 | $0.00 | $49,045,470.38 | Sold, in full; warrants not outstanding | | | | | | | | |
| | SEACOAST BANKING CORPORATION OF FLORIDA | STUART | FL | 4/3/2012 | | | | | | $41,020,000.00 | ($615,300.00) | 2,000 | $20,510.00 | ($8,980,000.00) | | | |
| | SEACOAST BANKING CORPORATION OF FLORIDA | STUART | FL | 5/30/2012 | | | | | | | | | | | | $55,000.00 | 589,623 |
| 8,14,44 | SEACOAST COMMERCE BANK | CHULA VISTA | CA | 12/23/2008 | Preferred Stock w/ Exercised Warrants | $1,800,000.00 | $0.00 | $2,153,780.00 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | SEACOAST COMMERCE BANK | CHULA VISTA | CA | 9/1/2011 | | | | | | $1,800,000.00 | | 1,800 | $1,000.00 | | | $90,000.00 | 90 |
| 8,14 | SECURITY BANCSHARES OF PULASKI COUNTY, INC. | WAYNESVILLE | MO | 2/13/2009 | Preferred Stock w/ Exercised Warrants | $2,152,000.00 | $0.00 | $1,983,756.24 | Sold, in full; warrants not outstanding | | | | | | | | |
| | SECURITY BANCSHARES OF PULASKI COUNTY, INC. | WAYNESVILLE | MO | 12/10/2012 | | | | | | $174,537.72 | | 252 | $692.61 | ($77,462.28) | | | |
| | SECURITY BANCSHARES OF PULASKI COUNTY, INC. | WAYNESVILLE | MO | 12/11/2012 | | | | | | $1,315,959.00 | | 1,900 | $692.61 | ($584,041.00) | | $69,186.80 | 108 |
| | SECURITY BANCSHARES OF PULASKI COUNTY, INC. | WAYNESVILLE | MO | 1/11/2013 | | | | | | | ($14,904.97) | | | | | | |
| | SECURITY BANCSHARES OF PULASKI COUNTY, INC. | WAYNESVILLE | MO | 3/26/2013 | | | | | | | ($10,095.03) | | | | | | |
| 8,14,44 | SECURITY BUSINESS BANCORP | SAN DIEGO | CA | 1/9/2009 | Preferred Stock w/ Exercised Warrants | $5,803,000.00 | $0.00 | $6,888,017.86 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | SECURITY BUSINESS BANCORP | SAN DIEGO | CA | 7/14/2011 | | | | | | $5,803,000.00 | | 5,803 | $1,000.00 | | | $290,000.00 | 290 |
| 8,14,44 | SECURITY CALIFORNIA BANCORP | RIVERSIDE | CA | 1/9/2009 | Preferred Stock w/ Exercised Warrants | $6,815,000.00 | $0.00 | $8,152,698.33 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | SECURITY CALIFORNIA BANCORP | RIVERSIDE | CA | 9/15/2011 | | | | | | $6,815,000.00 | | 6,815 | $1,000.00 | | | $341,000.00 | 341 |
| 8,14,36,111 | SECURITY CAPITAL CORPORATION | BATESVILLE | MS | 6/26/2009 | Preferred Stock w/ Exercised Warrants | $17,388,000.00 | $0.00 | $19,063,111.00 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | SECURITY CAPITAL CORPORATION | BATESVILLE | MS | 9/29/2010 | | | | | | $17,388,000.00 | | 17,388 | $1,000.00 | | | $522,000.00 | 522 |
| 11,36 | SECURITY FEDERAL CORPORATION | AIKEN | SC | 12/19/2008 | Preferred Stock w/ Warrants | $18,000,000.00 | $0.00 | $19,650,000.00 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | SECURITY FEDERAL CORPORATION | AIKEN | SC | 9/29/2010 | | | | | | $18,000,000.00 | | 18,000 | $1,000.00 | | | | |
| | SECURITY FEDERAL CORPORATION | AIKEN | SC | 7/31/2013 | | | | | | | | | | | | $50,000.00 | 137,966 |
| 8,14,44 | SECURITY STATE BANCSHARES, INC. | CHARLESTON | MO | 2/20/2009 | Preferred Stock w/ Exercised Warrants | $12,500,000.00 | $0.00 | $14,888,679.86 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | SECURITY STATE BANCSHARES, INC. | CHARLESTON | MO | 9/22/2011 | | | | | | $12,500,000.00 | | 12,500 | $1,000.00 | | | $625,000.00 | 625 |
| 14,15 | SECURITY STATE BANK HOLDING COMPANY | JAMESTOWN | ND | 5/1/2009 | Subordinated Debentures w/ Exercised Warrants | $10,750,000.00 | $0.00 | $14,543,635.13 | Sold, in full; warrants not outstanding | | | | | | | | |
| | SECURITY STATE BANK HOLDING COMPANY | JAMESTOWN | ND | 6/24/2013 | | | | | | $10,750,000.00 | | 10,750,000 | $1.17 | | $1,784,607.50 | $720,368.55 | 538,000 |
| | SECURITY STATE BANK HOLDING COMPANY | JAMESTOWN | ND | 7/26/2013 | | | | | | | ($125,346.08) | | | | | | |
| | SEVERN BANCORP, INC. | ANNAPOLIS | MD | 11/21/2008 | Preferred Stock w/ Warrants | $23,393,000.00 | $0.00 | $26,915,463.85 | Sold, in full; warrants outstanding | | | | | | | | |
| | SEVERN BANCORP, INC. | ANNAPOLIS | MD | 9/25/2013 | | | | | | $23,367,267.70 | | 23,393 | $998.90 | ($25,732.30) | | | |
| | SEVERN BANCORP, INC. | ANNAPOLIS | MD | 10/29/2013 | | | | | | | ($233,672.68) | | | | | | |
| 11 | SHORE BANCSHARES, INC. | EASTON | MD | 1/9/2009 | Preferred Stock w/ Warrants | $25,000,000.00 | $0.00 | $25,358,333.33 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | SHORE BANCSHARES, INC. | EASTON | MD | 4/15/2009 | | | | | | $25,000,000.00 | | 25,000 | $1,000.00 | | | | |
| | SHORE BANCSHARES, INC. | EASTON | MD | 11/16/2011 | | | | | | | | | | | | $25,000.00 | 172,970 |
| 11,14,15 | SIGNATURE BANCSHARES, INC. | DALLAS | TX | 6/26/2009 | Subordinated Debentures w/ Exercised Warrants | $1,700,000.00 | $0.00 | $1,994,587.59 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | SIGNATURE BANCSHARES, INC. | DALLAS | TX | 12/15/2010 | | | | | | $1,700,000.00 | | 1,700,000 | $1.00 | | | $85,000.00 | 85,000 |
| 11 | SIGNATURE BANK | NEW YORK | NY | 12/12/2008 | Preferred Stock w/ Warrants | $120,000,000.00 | $0.00 | $132,967,606.41 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | SIGNATURE BANK | NEW YORK | NY | 3/31/2009 | | | | | | $120,000,000.00 | | 120,000 | $1,000.00 | | | | |
| | SIGNATURE BANK | NEW YORK | NY | 3/16/2010 | | | | | | | | | | | | $11,150,939.74 | 595,829 |
| 11 | SOMERSET HILLS BANCORP | BERNARDSVILLE | NJ | 1/16/2009 | Preferred Stock w/ Warrants | $7,414,000.00 | $0.00 | $7,816,685.55 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | SOMERSET HILLS BANCORP | BERNARDSVILLE | NJ | 5/20/2009 | | | | | | $7,414,000.00 | | 7,414 | $1,000.00 | | | | |
| | SOMERSET HILLS BANCORP | BERNARDSVILLE | NJ | 6/24/2009 | | | | | | | | | | | | $275,000.00 | 163,065 |
| 8,32,97 | SONOMA VALLEY BANCORP | SONOMA | CA | 2/20/2009 | Preferred Stock w/ Exercised Warrants | $8,653,000.00 | $0.00 | $347,164.00 | Currently Not Collectible | | | | | | | | |
| | SONOMA VALLEY BANCORP | SONOMA | CA | 8/20/2010 | | | | | | | | | | ($8,653,000.00) | | | |
| 8,14 | SOUND BANKING COMPANY | MOREHEAD CITY | NC | 1/9/2009 | Preferred Stock w/ Exercised Warrants | $3,070,000.00 | $0.00 | $3,575,224.44 | Sold, in full; warrants not outstanding | | | | | | | | |
| | SOUND BANKING COMPANY | MOREHEAD CITY | NC | 11/13/2012 | | | | | | $2,832,412.70 | | 3,070 | $922.61 | ($237,587.30) | | $124,412.34 | 154 |
| | SOUND BANKING COMPANY | MOREHEAD CITY | NC | 1/11/2013 | | | | | | | ($25,000.00) | | | | | | |
| | SOUTH FINANCIAL GROUP, INC. / CAROLINA FIRST BANK | GREENVILLE | SC | 12/5/2008 | Preferred Stock w/ Warrants | $347,000,000.00 | $0.00 | $146,965,329.86 | Sold, in full; warrants not outstanding | | | | | | | | |
| | SOUTH FINANCIAL GROUP, INC. / CAROLINA FIRST BANK | GREENVILLE | SC | 9/30/2010 | | | | | | $130,179,218.75 | | 130,179 | $1,000.00 | ($216,820,781.25) | | $400,000.00 | 10,106,796 |
| 8,14 | SOUTHCREST FINANCIAL GROUP, INC. | FAYETTEVILLE | GA | 7/17/2009 | Preferred Stock w/ Exercised Warrants | $12,900,000.00 | $0.00 | $13,109,014.25 | Sold, in full; warrants not outstanding | | | | | | | | |
| | SOUTHCREST FINANCIAL GROUP, INC. | FAYETTEVILLE | GA | 3/8/2013 | | | | | | $1,814,620.00 | | 2,000 | $907.31 | ($185,380.00) | | | |
| | SOUTHCREST FINANCIAL GROUP, INC. | FAYETTEVILLE | GA | 3/11/2013 | | | | | | $9,889,679.00 | | 10,900 | $907.31 | ($1,010,321.00) | | $588,264.19 | 645 |
| | SOUTHCREST FINANCIAL GROUP, INC. | FAYETTEVILLE | GA | 4/9/2013 | | | | | | | ($117,042.99) | | | | | | |
| 9,11,36 | SOUTHERN BANCORP., INC. | ARKADELPHIA | AR | 1/16/2009 | Preferred Stock | $11,000,000.00 | $0.00 | $11,855,555.56 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | SOUTHERN BANCORP, INC. | ARKADELPHIA | AR | 8/6/2010 | | | | | | $11,000,000.00 | | 11,000 | $1,000.00 | | | | |
| | SOUTHERN COMMUNITY FINANCIAL CORP. | WINSTON-SALEM | NC | 12/5/2008 | Preferred Stock w/ Warrants | $42,750,000.00 | $0.00 | $51,088,046.14 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | SOUTHERN COMMUNITY FINANCIAL CORP. | WINSTON-SALEM | NC | 10/1/2012 | | | | | | $42,750,000.00 | | 42,750 | $1,000.00 | | | | |
| | SOUTHERN FIRST BANCSHARES, INC. | GREENVILLE | SC | 2/27/2009 | Preferred Stock w/ Warrants | $17,299,000.00 | $0.00 | $19,401,361.89 | Sold, in full; warrants not outstanding | | | | | | | | |
| | SOUTHERN FIRST BANCSHARES, INC. | GREENVILLE | SC | 7/3/2012 | | | | | | $15,638,296.00 | ($234,574.44) | 17,299 | $904.00 | ($1,660,704.00) | | | |
| | SOUTHERN FIRST BANCSHARES, INC. | GREENVILLE | SC | 7/25/2012 | | | | | | | | | | | | $1,100,000.00 | 399,970 |
| 8,14,45 | SOUTHERN HERITAGE BANCSHARES, INC. | CLEVELAND | TN | 5/15/2009 | Preferred Stock w/ Exercised Warrants | $4,862,000.00 | $0.00 | $5,718,111.14 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | SOUTHERN HERITAGE BANCSHARES, INC. | CLEVELAND | TN | 9/8/2011 | | | | | | $4,862,000.00 | | 4,862 | $1,000.00 | | | $243,000.00 | 243 |
| 8,14,44 | SOUTHERN ILLINOIS BANCORP, INC. | CARMI | IL | 1/23/2009 | Preferred Stock w/ Exercised Warrants | $5,000,000.00 | $0.00 | $5,955,472.22 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | SOUTHERN ILLINOIS BANCORP, INC. | CARMI | IL | 8/25/2011 | | | | | | $5,000,000.00 | | 5,000 | $1,000.00 | | | $250,000.00 | 250 |
| 44 | SOUTHERN MISSOURI BANCORP, INC. | POPLAR BLUFF | MO | 12/5/2008 | Preferred Stock w/ Warrants | $9,550,000.00 | $0.00 | $13,504,763.89 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | SOUTHERN MISSOURI BANCORP, INC. | POPLAR BLUFF | MO | 7/21/2011 | | | | | | $9,550,000.00 | | 9,550 | $1,000.00 | | | | |
| | SOUTHERN MISSOURI BANCORP, INC. | POPLAR BLUFF | MO | 5/13/2015 | | | | | | | | | | | | $2,700,000.00 | 231,891 |
| 8 | SOUTHFIRST BANCSHARES, INC. | SYLACAUGA | AL | 6/12/2009 | Preferred Stock w/ Exercised Warrants | $2,760,000.00 | $0.00 | $3,202,464.28 | Sold, in full; warrants not outstanding | | | | | | | | |
| | SOUTHFIRST BANCSHARES, INC. | SYLACAUGA | AL | 6/29/2015 | | | | | | $2,722,050.00 | | 2,760 | $986.25 | ($37,950.00) | | $140,617.94 | 138 |
| | SOUTHFIRST BANCSHARES, INC. | SYLACAUGA | AL | 8/6/2015 | | | | | | | ($25,000.00) | | | | | | |
| 11 | SOUTHWEST BANCORP, INC. | STILLWATER | OK | 12/5/2008 | Preferred Stock w/ Warrants | $70,000,000.00 | $0.00 | $85,247,569.91 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | SOUTHWEST BANCORP, INC. | STILLWATER | OK | 8/8/2012 | | | | | | $70,000,000.00 | | 70,000 | $1,000.00 | | | | |
| | SOUTHWEST BANCORP, INC. | STILLWATER | OK | 5/29/2013 | | | | | | | | | | | | $2,287,197.00 | 703,753 |
| 8,14,44 | SOVEREIGN BANCSHARES, INC. | DALLAS | TX | 3/13/2009 | Preferred Stock w/ Exercised Warrants | $18,215,000.00 | $0.00 | $21,632,668.61 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | SOVEREIGN BANCSHARES, INC. | DALLAS | TX | 9/22/2011 | | | | | | $18,215,000.00 | | 18,215 | $1,000.00 | | | $911,000.00 | 911 |
| 8 | SPIRIT BANKCORP, INC. | BRISTOW | OK | 3/27/2009 | Preferred Stock w/ Exercised Warrants | $30,000,000.00 | $0.00 | $11,803,691.75 | Sold, in full; warrants not outstanding | | | | | | | | |
| | SPIRIT BANKCORP, INC. | BRISTOW | OK | 10/21/2013 | | | | | | $9,000,000.00 | | 30,000 | $300.00 | ($21,000,000.00) | | $631,941.75 | 1,500 |
| | SPIRIT BANKCORP, INC. | BRISTOW | OK | 1/6/2014 | | | | | | | ($90,000.00) | | | | | | |
| 8 | ST. JOHNS BANCSHARES, INC. | ST. LOUIS | MO | 3/13/2009 | Preferred Stock w/ Exercised Warrants | $3,000,000.00 | $3,000,000.00 | $1,341,783.00 | Full investment outstanding; warrants outstanding | | | | | | | | |
| 8,14,74 | STANDARD BANCSHARES, INC. | HICKORY HILLS | IL | 4/24/2009 | Preferred Stock w/ Exercised Warrants | $60,000,000.00 | $0.00 | $75,757,163.03 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | STANDARD BANCSHARES, INC. | HICKORY HILLS | IL | 2/22/2013 | | | | | | $60,000,000.00 | | 12,903,226 | $4.65 | | $3,000,000.00 | | |
| 11,61 | STATE BANCORP, INC. / VALLEY NATIONAL BANCORP | JERICHO | NY | 12/5/2008 | Preferred Stock w/ Warrants | $36,842,000.00 | $0.00 | $42,514,919.19 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | STATE BANCORP, INC. / VALLEY NATIONAL BANCORP | JERICHO | NY | 12/14/2011 | | | | | | $36,842,000.00 | | 36,842 | $1,000.00 | | | | |
| | STATE BANCORP, INC. / VALLEY NATIONAL BANCORP | JERICHO | NY | 5/27/2015 | | | | | | | | | | | | $100,566.69 | 488,847 |
| 15,17,44 | STATE BANK OF BARTLEY, THE | BARTLEY | NE | 9/4/2009 | Subordinated Debentures w/ Exercised Warrants | $1,697,000.00 | $0.00 | $2,030,299.18 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | STATE BANK OF BARTLEY, THE | BARTLEY | NE | 9/22/2011 | | | | | | $1,697,000.00 | | 1,697,000 | $1.00 | | | $51,000.00 | 51,000 |
| 8,11 | STATE BANKSHARES, INC. | FARGO | ND | 1/16/2009 | Preferred Stock w/ Exercised Warrants | $50,000,000.00 | $0.00 | $58,008,472.23 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | STATE BANKSHARES, INC. | FARGO | ND | 8/12/2009 | | | | | | $12,500,000.00 | | 12,500 | $1,000.00 | | | | |
| | STATE BANKSHARES, INC. | FARGO | ND | 6/29/2011 | | | | | | $37,500,000.00 | | 37,500 | $1,000.00 | | | $2,500,000.00 | 250 |
| 8,11,36 | STATE CAPITAL CORP. | GREENWOOD | MS | 2/13/2009 | Preferred Stock w/ Exercised Warrants | $15,000,000.00 | $0.00 | $17,080,708.67 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | STATE CAPITAL CORP. | GREENWOOD | MS | 9/29/2010 | | | | | | $15,000,000.00 | | 15,000 | $1,000.00 | | | $750,000.00 | 750 |
| 12,16 | STATE STREET CORPORATION | BOSTON | MA | 10/28/2008 | Preferred Stock w/ Warrants | $2,000,000,000.00 | $0.00 | $2,123,611,111.12 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | STATE STREET CORPORATION | BOSTON | MA | 6/17/2009 | | | | | | $2,000,000,000.00 | | 20,000 | $100,000.00 | | | | |
| | STATE STREET CORPORATION | BOSTON | MA | 7/8/2009 | | | | | | | | | | | | $60,000,000.00 | 2,788,104 |
| 11,14,15 | STEARNS FINANCIAL SERVICES, INC. | ST. CLOUD | MN | 6/26/2009 | Subordinated Debentures w/ Exercised Warrants | $24,900,000.00 | $0.00 | $31,495,442.29 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | STEARNS FINANCIAL SERVICES, INC. | ST. CLOUD | MN | 1/18/2012 | | | | | | $24,900,000.00 | | 24,900,000 | $1.00 | | | $1,245,000.00 | 1,245,000 |
| 15,17,45 | STEELE STREET BANK CORPORATION | DENVER | CO | 9/25/2009 | Subordinated Debentures w/ Exercised Warrants | $11,019,000.00 | $0.00 | $13,078,672.60 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | STEELE STREET BANK CORPORATION | DENVER | CO | 9/1/2011 | | | | | | $11,019,000.00 | | 11,019,000 | $1.00 | | | $331,000.00 | 331,000 |
| 11 | STELLARONE CORPORATION | CHARLOTTESVILLE | VA | 12/19/2008 | Preferred Stock w/ Warrants | $30,000,000.00 | $0.00 | $37,191,875.00 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | STELLARONE CORPORATION | CHARLOTTESVILLE | VA | 4/13/2011 | | | | | | $7,500,000.00 | | 7,500 | $1,000.00 | | | | |
| | STELLARONE CORPORATION | CHARLOTTESVILLE | VA | 12/28/2011 | | | | | | $22,500,000.00 | | 22,500 | $1,000.00 | | | | |
| | STELLARONE CORPORATION | CHARLOTTESVILLE | VA | 12/18/2013 | | | | | | | | | | | | $2,920,000.00 | 302,623 |
| 11 | STERLING BANCORP | NEW YORK | NY | 12/23/2008 | Preferred Stock w/ Warrants | $42,000,000.00 | $0.00 | $47,869,108.33 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | STERLING BANCORP | NEW YORK | NY | 4/27/2011 | | | | | | $42,000,000.00 | | 42,000 | $1,000.00 | | | | |
| | STERLING BANCORP | NEW YORK | NY | 5/18/2011 | | | | | | | | | | | | $945,775.00 | 516,817 |
| 11 | STERLING BANCSHARES, INC. | HOUSTON | TX | 12/12/2008 | Preferred Stock w/ Warrants | $125,198,000.00 | $0.00 | $130,542,485.91 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | STERLING BANCSHARES, INC. | HOUSTON | TX | 5/5/2009 | | | | | | $125,198,000.00 | | 125,198 | $1,000.00 | | | | |
| | STERLING BANCSHARES, INC. | HOUSTON | TX | 6/15/2010 | | | | | | | | | | | | $2,857,914.52 | 2,615,557 |
| 31 | STERLING FINANCIAL CORPORATION | SPOKANE | WA | 12/5/2008 | Preferred Stock w/ Warrants | $303,000,000.00 | $0.00 | $121,757,209.63 | Sold, in full; warrants not outstanding | | | | | | | | |
| | STERLING FINANCIAL CORPORATION | SPOKANE | WA | 8/20/2012 | | | | | | $114,772,740.00 | ($1,434,659.25) | 5,738,637 | $20.00 | ($188,227,260.00) | | | |
| | STERLING FINANCIAL CORPORATION | SPOKANE | WA | 9/19/2012 | | | | | | | | | | | | $825,000.00 | 97,541 |
| 44 | STEWARDSHIP FINANCIAL CORPORATION | MIDLAND PARK | NJ | 1/30/2009 | Preferred Stock w/ Warrants | $10,000,000.00 | $0.00 | $11,400,453.22 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | STEWARDSHIP FINANCIAL CORPORATION | MIDLAND PARK | NJ | 9/1/2011 | | | | | | $10,000,000.00 | | 10,000 | $1,000.00 | | | | |
| | STEWARDSHIP FINANCIAL CORPORATION | MIDLAND PARK | NJ | 10/26/2011 | | | | | | | | | | | | $107,398.00 | 133,475 |
| 8,11,14 | STOCKMENS FINANCIAL CORPORATION | RAPID CITY | SD | 2/6/2009 | Preferred Stock w/ Exercised Warrants | $15,568,000.00 | $0.00 | $18,101,553.84 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | STOCKMENS FINANCIAL CORPORATION | RAPID CITY | SD | 1/12/2011 | | | | | | $4,000,000.00 | | 4,000 | $1,000.00 | | | | |
| | STOCKMENS FINANCIAL CORPORATION | RAPID CITY | SD | 3/16/2011 | | | | | | $11,568,000.00 | | 11,568 | $1,000.00 | | | $778,000.00 | 778 |
| 8,14 | STONEBRIDGE FINANCIAL CORP. | WEST CHESTER | PA | 1/23/2009 | Preferred Stock w/ Exercised Warrants | $10,973,000.00 | $0.00 | $2,652,816.96 | Sold, in full; warrants not outstanding | | | | | | | | |

| Footnote | Institution Name | City | State | Date | Original Investment Type[1] | Original Investment Amount | Outstanding Investment | Total Cash Back[2] | Investment Status* | Amount | (Fee)[3] | Shares | Avg. Price | (Realized Loss) / (Write-off) | Gain[3] | Wt Amount | Wt Shares |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | STONEBRIDGE FINANCIAL CORP. | WEST CHESTER | PA | 3/26/2013 | | | | | | $1,796,209.03 | | 10,351 | $173.53 | ($8,554,790.97) | | $130,704.17 | 516 |
| | STONEBRIDGE FINANCIAL CORP. | WEST CHESTER | PA | 3/27/2013 | | | | | | $107,935.66 | | 622 | $173.53 | ($514,064.34) | | $8,358.99 | 33 |
| | STONEBRIDGE FINANCIAL CORP. | WEST CHESTER | PA | 4/9/2013 | | | | | | | ($25,000.00) | | | | | | |
| 15,123 | SUBURBAN ILLINOIS BANCORP. INC. | ELMHURST | IL | 6/19/2009 | Subordinated Debentures w/ Exercised Warrants | $15,000,000.00 | $0.00 | $24,929,429.70 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | SUBURBAN ILLINOIS BANCORP. INC. | ELMHURST | IL | 7/16/2015 | | | | | | $15,000,000.00 | | 15,000,000 | $1.00 | | | $750,000.00 | 750,000 |
| 44 | SUMMIT STATE BANK | SANTA ROSA | CA | 12/19/2008 | Preferred Stock w/ Warrants | $8,500,000.00 | $0.00 | $9,930,625.00 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | SUMMIT STATE BANK | SANTA ROSA | CA | 8/4/2011 | | | | | | $8,500,000.00 | | 8,500 | $1,000.00 | | | | |
| | SUMMIT STATE BANK | SANTA ROSA | CA | 9/14/2011 | | | | | | | | | | | | $315,000.00 | 239,212 |
| 11 | SUN BANCORP, INC. | VINELAND | NJ | 1/9/2009 | Preferred Stock w/ Warrants | $89,310,000.00 | $0.00 | $92,513,970.83 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | SUN BANCORP, INC. | VINELAND | NJ | 4/8/2009 | | | | | | $89,310,000.00 | | 89,310 | $1,000.00 | | | | |
| | SUN BANCORP, INC. | VINELAND | NJ | 5/27/2009 | | | | | | | | | | | | $2,100,000.00 | 1,620,545 |
| 11 | SUNTRUST BANKS, INC. | ATLANTA | GA | 11/14/2008 | Preferred Stock w/ Warrants | $3,500,000,000.00 | $0.00 | $5,448,052,772.51 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | SUNTRUST BANKS, INC. | ATLANTA | GA | 12/31/2008 | | $1,350,000,000.00 | | | | | | | | | | | |
| | SUNTRUST BANKS, INC. | ATLANTA | GA | 3/30/2011 | | | | | | $4,850,000,000.00 | | 48,500 | $100,000.00 | | | | |
| | SUNTRUST BANKS, INC. | ATLANTA | GA | 9/28/2011 | | | | | | | | | | | | $30,066,661.40 | 17,900,182 |
| 24,49,97 | SUPERIOR BANCORP INC. | BIRMINGHAM | AL | 12/5/2008 | Preferred Stock w/ Warrants | $69,000,000.00 | $0.00 | $4,983,333.33 | Currently Not Collectible | | | | | | | | |
| | SUPERIOR BANCORP INC. | BIRMINGHAM | AL | 4/15/2011 | | | | | | | | | | ($69,000,000.00) | | | |
| 8,11,14 | SURREY BANCORP | MOUNT AIRY | NC | 1/9/2009 | Preferred Stock w/ Exercised Warrants | $2,000,000.00 | $0.00 | $2,314,972.22 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | SURREY BANCORP | MOUNT AIRY | NC | 12/29/2010 | | | | | | $2,000,000.00 | | 2,000 | $1,000.00 | | | $100,000.00 | 100 |
| 11 | SUSQUEHANNA BANCSHARES, INC. | LITITZ | PA | 12/12/2008 | Preferred Stock w/ Warrants | $300,000,000.00 | $0.00 | $328,991,401.58 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | SUSQUEHANNA BANCSHARES, INC. | LITITZ | PA | 4/21/2010 | | | | | | $200,000,000.00 | | 200,000 | $1,000.00 | | | | |
| | SUSQUEHANNA BANCSHARES, INC. | LITITZ | PA | 12/22/2010 | | | | | | $100,000,000.00 | | 100,000 | $1,000.00 | | | | |
| | SUSQUEHANNA BANCSHARES, INC. | LITITZ | PA | 1/19/2011 | | | | | | | | | | | | $5,269,179.36 | 3,028,264 |
| 8,11,14 | SV FINANCIAL, INC. | STERLING | IL | 4/10/2009 | Preferred Stock w/ Exercised Warrants | $4,000,000.00 | $0.00 | $4,721,382.89 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | SV FINANCIAL, INC. | STERLING | IL | 8/31/2011 | | | | | | $4,000,000.00 | | 4,000 | $1,000.00 | | | $200,000.00 | 200 |
| 12,16 | SVB FINANCIAL GROUP | SANTA CLARA | CA | 12/12/2008 | Preferred Stock w/ Warrants | $235,000,000.00 | $0.00 | $253,929,027.78 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | SVB FINANCIAL GROUP | SANTA CLARA | CA | 12/23/2009 | | | | | | $235,000,000.00 | | 235,000 | $1,000.00 | | | | |
| | SVB FINANCIAL GROUP | SANTA CLARA | CA | 6/16/2010 | | | | | | | | | | | | $6,820,000.00 | 354,058 |
| 14,15,44 | SWORD FINANCIAL CORPORATION | HORICON | WI | 5/8/2009 | Subordinated Debentures w/ Exercised Warrants | $13,644,000.00 | $0.00 | $17,019,233.91 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | SWORD FINANCIAL CORPORATION | HORICON | WI | 9/15/2011 | | | | | | $13,644,000.00 | | 13,644,000 | $1.00 | | | $682,000.00 | 682,000 |
| 11 | SYNOVUS FINANCIAL CORP. | COLUMBUS | GA | 12/19/2008 | Preferred Stock w/ Warrants | $967,870,000.00 | $0.00 | $1,190,614,526.39 | Redeemed, in full; warrants outstanding | | | | | | | | |
| | SYNOVUS FINANCIAL CORP. | COLUMBUS | GA | 7/26/2013 | | | | | | $967,870,000.00 | | 967,870 | $1,000.00 | | | | |
| 8,103 | SYRINGA BANCORP | BOISE | ID | 1/16/2009 | Preferred Stock w/ Exercised Warrants | $8,000,000.00 | $0.00 | $253,122.22 | Currently Not Collectible | | | | | | | | |
| | SYRINGA BANCORP | BOISE | ID | 1/31/2014 | | | | | | | | | | ($8,000,000.00) | | | |
| | TAYLOR CAPITAL GROUP | ROSEMONT | IL | 11/21/2008 | Preferred Stock w/ Warrants | $104,823,000.00 | $0.00 | $120,845,170.80 | Sold, in full; warrants not outstanding | | | | | | | | |
| | TAYLOR CAPITAL GROUP | ROSEMONT | IL | 6/19/2012 | | | | | | $93,659,350.50 | ($1,404,890.26) | 104,823 | $893.50 | ($11,163,649.50) | | | |
| | TAYLOR CAPITAL GROUP | ROSEMONT | IL | 7/18/2012 | | | | | | | | | | | | $9,839,273.00 | 1,462,647 |
| 15,17,45 | TCB CORPORATION/COUNTY BANK | GREENWOOD | SC | 8/28/2009 | Subordinated Debentures w/ Exercised Warrants | $9,720,000.00 | $0.00 | $11,611,381.34 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | TCB CORPORATION/COUNTY BANK | GREENWOOD | SC | 9/8/2011 | | | | | | $9,720,000.00 | | 9,720,000 | $1.00 | | | $292,000.00 | 292,000 |
| 8,97,100 | TCB HOLDING COMPANY | THE WOODLANDS | TX | 1/16/2009 | Preferred Stock w/ Exercised Warrants | $11,730,000.00 | $0.00 | $690,832.08 | Currently Not Collectible | | | | | | | | |
| | TCB HOLDING COMPANY | THE WOODLANDS | TX | 12/13/2013 | | | | | | | | | | ($11,730,000.00) | | | |
| 11 | TCF FINANCIAL CORPORATION | WAYZATA | MN | 11/14/2008 | Preferred Stock w/ Warrants | $361,172,000.00 | $0.00 | $378,547,699.45 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | TCF FINANCIAL CORPORATION | WAYZATA | MN | 4/22/2009 | | | | | | $361,172,000.00 | | 361,172 | $1,000.00 | | | | |
| | TCF FINANCIAL CORPORATION | WAYZATA | MN | 12/21/2009 | | | | | | | | | | | | $9,449,980.56 | 3,199,988 |
| 8,11,14 | TCNB FINANCIAL CORP | DAYTON | OH | 12/23/2008 | Preferred Stock w/ Exercised Warrants | $2,000,000.00 | $0.00 | $2,384,611.11 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | TCNB FINANCIAL CORP | DAYTON | OH | 8/3/2011 | | | | | | $2,000,000.00 | | 2,000 | $1,000.00 | | | $100,000.00 | 100 |
| 63,97 | TENNESSEE COMMERCE BANCORP, INC. | FRANKLIN | TN | 12/19/2008 | Preferred Stock w/ Warrants | $30,000,000.00 | $0.00 | $3,233,333.33 | Currently Not Collectible | | | | | | | | |
| | TENNESSEE COMMERCE BANCORP, INC. | FRANKLIN | TN | 1/27/2012 | | | | | | | | | | ($30,000,000.00) | | | |
| 8,14 | TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. | OAK RIDGE | TN | 12/23/2008 | Preferred Stock w/ Exercised Warrants | $3,000,000.00 | $0.00 | $3,331,713.17 | Sold, in full; warrants not outstanding | | | | | | | | |
| | TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. | OAK RIDGE | TN | 4/26/2013 | | | | | | $298,000.00 | | 298 | $1,022.11 | | $6,588.78 | $19,218.87 | 20 |
| | TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. | OAK RIDGE | TN | 4/29/2013 | | | | | | $2,702,000.00 | | 2,702 | $1,022.11 | | $59,741.22 | $124,922.63 | 130 |
| | TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. | OAK RIDGE | TN | 5/31/2013 | | | | | | | ($25,000.00) | | | | | | |
| 11 | TEXAS CAPITAL BANCSHARES, INC. | DALLAS | TX | 1/16/2009 | Preferred Stock w/ Warrants | $75,000,000.00 | $0.00 | $82,777,816.21 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | TEXAS CAPITAL BANCSHARES, INC. | DALLAS | TX | 5/13/2009 | | | | | | $75,000,000.00 | | 75,000 | $1,000.00 | | | | |
| | TEXAS CAPITAL BANCSHARES, INC. | DALLAS | TX | 3/17/2010 | | | | | | | | | | | | $6,559,066.21 | 758,086 |
| 8,11,14 | TEXAS NATIONAL BANCORPORATION INC. | JACKSONVILLE | TX | 1/9/2009 | Preferred Stock w/ Exercised Warrants | $3,981,000.00 | $0.00 | $4,475,307.67 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | TEXAS NATIONAL BANCORPORATION INC. | JACKSONVILLE | TX | 5/19/2010 | | | | | | $3,981,000.00 | | 3,981 | $1,000.00 | | | $199,000.00 | 199 |
| 8,14,44 | THE ANB CORPORATION | TERRELL | TX | 8/7/2009 | Preferred Stock w/ Exercised Warrants | $20,000,000.00 | $0.00 | $23,234,499.98 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | THE ANB CORPORATION | TERRELL | TX | 8/25/2011 | | | | | | $20,000,000.00 | | 20,000 | $1,000.00 | | | $1,000,000.00 | 1,000 |
| 12,16 | THE BANCORP, INC. | WILMINGTON | DE | 12/12/2008 | Preferred Stock w/ Warrants | $45,220,000.00 | $0.00 | $52,787,673.44 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | THE BANCORP, INC. | WILMINGTON | DE | 3/10/2010 | | | | | | $45,220,000.00 | | 45,220 | $1,000.00 | | | | |
| | THE BANCORP, INC. | WILMINGTON | DE | 9/8/2010 | | | | | | | | | | | | $4,753,984.55 | 980,203 |
| 8 | THE BANK OF CURRITUCK | MOYOCK | NC | 2/6/2009 | Preferred Stock w/ Exercised Warrants | $4,021,000.00 | $0.00 | $1,912,684.00 | Sold, in full; warrants not outstanding | | | | | | | | |
| | THE BANK OF CURRITUCK | MOYOCK | NC | 1/23/2010 | | | | | | $1,742,850.00 | | 4,021 | $433.44 | ($2,278,150.00) | | | |
| 11 | THE BANK OF KENTUCKY FINANCIAL CORPORATION | CRESTVIEW HILLS | KY | 2/13/2009 | Preferred Stock w/ Warrants | $34,000,000.00 | $0.00 | $40,091,342.55 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | THE BANK OF KENTUCKY FINANCIAL CORPORATION | CRESTVIEW HILLS | KY | 12/22/2010 | | | | | | $17,000,000.00 | | 17,000 | $1,000.00 | | | | |
| | THE BANK OF KENTUCKY FINANCIAL CORPORATION | CRESTVIEW HILLS | KY | 11/23/2011 | | | | | | $17,000,000.00 | | 17,000 | $1,000.00 | | | | |
| | THE BANK OF KENTUCKY FINANCIAL CORPORATION | CRESTVIEW HILLS | KY | 5/29/2013 | | | | | | | | | | | | $2,150,648.55 | 276,078 |
| 8,14 | THE BARABOO BANCORPORATION, INC. | BARABOO | WI | 1/16/2009 | Preferred Stock w/ Exercised Warrants | $20,749,000.00 | $0.00 | $18,023,831.85 | Sold, in full; warrants not outstanding | | | | | | | | |
| | THE BARABOO BANCORPORATION, INC. | BARABOO | WI | 12/10/2012 | | | | | | $1,956,900.00 | | 3,000 | $652.30 | ($1,043,100.00) | | $403,161.92 | 487 |
| | THE BARABOO BANCORPORATION, INC. | BARABOO | WI | 12/11/2012 | | | | | | $11,577,672.70 | | 17,749 | $652.30 | ($6,171,327.30) | | $455,316.35 | 550 |
| | THE BARABOO BANCORPORATION, INC. | BARABOO | WI | 1/11/2013 | | | | | | | ($135,345.73) | | | | | | |
| | THE CONNECTICUT BANK AND TRUST COMPANY | HARTFORD | CT | 12/19/2008 | Preferred Stock w/ Warrants | $5,448,000.00 | $0.00 | $6,902,866.33 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | THE CONNECTICUT BANK AND TRUST COMPANY | HARTFORD | CT | 4/19/2012 | | | | | | $5,448,000.00 | | 5,448 | $1,000.00 | | | $792,783.00 | 175,742 |
| 44 | THE ELMIRA SAVINGS BANK, FSB | ELMIRA | NY | 12/19/2008 | Preferred Stock w/ Warrants | $9,090,000.00 | $0.00 | $11,795,867.07 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | THE ELMIRA SAVINGS BANK, FSB | ELMIRA | NY | 8/25/2011 | | | | | | $9,090,000.00 | | 9,090 | $1,000.00 | | | | |
| | THE ELMIRA SAVINGS BANK, FSB | ELMIRA | NY | 5/6/2015 | | | | | | | | | | | | $1,486,292.07 | 151,030 |
| 11 | THE FIRST BANCORP, INC. | DAMARISCOTTA | ME | 1/9/2009 | Preferred Stock w/ Warrants | $25,000,000.00 | $0.00 | $29,722,063.78 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | THE FIRST BANCORP, INC. | DAMARISCOTTA | ME | 8/24/2011 | | | | | | $12,500,000.00 | | 12,500 | $1,000.00 | | | | |
| | THE FIRST BANCORP, INC. | DAMARISCOTTA | ME | 3/27/2013 | | | | | | $2,500,000.00 | | 2,500 | $1,000.00 | | | | |
| | THE FIRST BANCORP, INC. | DAMARISCOTTA | ME | 5/8/2013 | | | | | | $10,000,000.00 | | 10,000 | $1,000.00 | | | | |
| | THE FIRST BANCORP, INC. | DAMARISCOTTA | ME | 5/28/2015 | | | | | | | | | | | | $389,077.67 | 226,819 |
| 11,36 | THE FIRST BANCSHARES, INC. | HATTIESBURG | MS | 2/6/2009 | Preferred Stock w/ Warrants | $5,000,000.00 | $0.00 | $5,714,215.56 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | THE FIRST BANCSHARES, INC. | HATTIESBURG | MS | 9/29/2010 | | | | | | $5,000,000.00 | | 5,000 | $1,000.00 | | | | |
| | THE FIRST BANCSHARES, INC. | HATTIESBURG | MS | 5/13/2015 | | | | | | | | | | | | $302,410.00 | 54,705 |
| 8,11,14 | THE FIRST STATE BANK OF MOBEETIE | MOBEETIE | TX | 2/27/2009 | Preferred Stock w/ Exercised Warrants | $731,000.00 | $0.00 | $813,086.56 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | THE FIRST STATE BANK OF MOBEETIE | MOBEETIE | TX | 4/14/2010 | | | | | | $731,000.00 | | 731 | $1,000.00 | | | $37,000.00 | 37 |
| 8,11,14 | THE FREEPORT STATE BANK | HARPER | KS | 2/6/2009 | Preferred Stock w/ Exercised Warrants | $301,000.00 | $0.00 | $379,458.89 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | THE FREEPORT STATE BANK | HARPER | KS | 12/19/2012 | | | | | | $301,000.00 | | 301 | $1,000.00 | | | $15,000.00 | 15 |
| 11 | THE HARTFORD FINANCIAL SERVICES GROUP, INC. | HARTFORD | CT | 6/26/2009 | Preferred Stock w/ Warrants | $3,400,000,000.00 | $0.00 | $4,236,125,671.00 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | THE HARTFORD FINANCIAL SERVICES GROUP, INC. | HARTFORD | CT | 3/31/2010 | | | | | | $3,400,000,000.00 | | 3,400,000 | $1,000.00 | | | | |
| | THE HARTFORD FINANCIAL SERVICES GROUP, INC. | HARTFORD | CT | 9/27/2010 | | | | | | | | | | | | $706,264,559.89 | 52,093,973 |
| 8,14,44 | THE LANDRUM COMPANY | COLUMBIA | MO | 5/22/2009 | Preferred Stock w/ Exercised Warrants | $15,000,000.00 | $0.00 | $17,580,291.55 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | THE LANDRUM COMPANY | COLUMBIA | MO | 8/18/2011 | | | | | | $15,000,000.00 | | 15,000 | $1,000.00 | | | $750,000.00 | 750 |
| 8,14 | THE LITTLE BANK, INCORPORATED | KINSTON | NC | 12/23/2008 | Preferred Stock w/ Exercised Warrants | $7,500,000.00 | $0.00 | $9,232,652.17 | Sold, in full; warrants not outstanding | | | | | | | | |
| | THE LITTLE BANK, INCORPORATED | KINSTON | NC | 10/31/2012 | | | | | | $7,359,000.00 | | 7,500 | $981.20 | ($141,000.00) | | $371,250.00 | 375 |
| | THE LITTLE BANK, INCORPORATED | KINSTON | NC | 1/11/2013 | | | | | | | ($73,590.00) | | | | | | |
| 11 | THE PNC FINANCIAL SERVICES GROUP, INC. | PITTSBURGH | PA | 12/31/2008 | Preferred Stock w/ Warrants | $7,579,200,000.00 | $0.00 | $8,320,638,950.83 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | THE PNC FINANCIAL SERVICES GROUP, INC. | PITTSBURGH | PA | 2/10/2010 | | | | | | $7,579,200,000.00 | | 75,792 | $100,000.00 | | | | |
| | THE PNC FINANCIAL SERVICES GROUP, INC. | PITTSBURGH | PA | 5/5/2010 | | | | | | | | | | | | $320,372,284.16 | 16,885,192 |
| 8,14,44 | THE PRIVATE BANK OF CALIFORNIA | LOS ANGELES | CA | 2/20/2009 | Preferred Stock w/ Exercised Warrants | $5,450,000.00 | $0.00 | $6,474,752.14 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | THE PRIVATE BANK OF CALIFORNIA | LOS ANGELES | CA | 9/1/2011 | | | | | | $5,450,000.00 | | 5,450 | $1,000.00 | | | $273,000.00 | 273 |
| 8,14 | THE QUEENSBOROUGH COMPANY | LOUISVILLE | GA | 1/9/2009 | Preferred Stock w/ Exercised Warrants | $12,000,000.00 | $0.00 | $13,065,246.00 | Sold, in full; warrants not outstanding | | | | | | | | |
| | THE QUEENSBOROUGH COMPANY | LOUISVILLE | GA | 3/8/2013 | | | | | | $244,225.00 | | 250 | $976.90 | ($5,775.00) | | $4,806.45 | 5 |
| | THE QUEENSBOROUGH COMPANY | LOUISVILLE | GA | 3/11/2013 | | | | | | $11,478,575.00 | | 11,750 | $976.90 | ($271,425.00) | | $571,967.55 | 595 |
| | THE QUEENSBOROUGH COMPANY | LOUISVILLE | GA | 4/9/2013 | | | | | | | ($117,228.00) | | | | | | |
| 8,18,21,44 | THE VICTORY BANCORP, INC. | LIMERICK | PA | 2/27/2009 | Preferred Stock w/ Exercised Warrants | $541,000.00 | $0.00 | $2,322,183.20 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | THE VICTORY BANCORP, INC. | LIMERICK | PA | 12/11/2009 | | $1,505,000.00 | | | | | | | | | | | |
| | THE VICTORY BANCORP, INC. | LIMERICK | PA | 9/22/2011 | | | | | | $2,046,000.00 | | 2,046 | $1,000.00 | | | $61,000.00 | 61 |
| 8,21 | THREE SHORES BANCORPORATION, INC. | ORLANDO | FL | 1/23/2009 | Preferred Stock w/ Exercised Warrants | $5,677,000.00 | $0.00 | $6,449,130.64 | Sold, in full; warrants not outstanding | | | | | | | | |
| | THREE SHORES BANCORPORATION, INC. | ORLANDO | FL | 11/8/2012 | | | | | | $1,165,528.32 | | 1,312 | $888.36 | ($146,471.68) | | | |
| | THREE SHORES BANCORPORATION, INC. | ORLANDO | FL | 11/9/2012 | | | | | | $3,877,691.40 | | 4,365 | $888.36 | ($487,308.60) | | $282,284.64 | 284 |
| | THREE SHORES BANCORPORATION, INC. | ORLANDO | FL | 1/11/2013 | | | | | | | ($50,432.20) | | | | | | |
| | TIB FINANCIAL CORP | NAPLES | FL | 12/5/2008 | Preferred Stock w/ Warrants | $37,000,000.00 | $0.00 | $13,444,359.59 | Sold, in full; warrants not outstanding | | | | | | | | |
| | TIB FINANCIAL CORP | NAPLES | FL | 9/30/2010 | | | | | | $12,119,637.37 | | 12,120 | $1,000.00 | ($24,880,362.63) | | $40,000.00 | 1,106,389 |
| | TIDELANDS BANCSHARES, INC. | MT. PLEASANT | SC | 12/19/2008 | Preferred Stock w/ Warrants | $14,448,000.00 | $14,448,000.00 | $1,195,973.33 | Full investment outstanding; warrants outstanding | | | | | | | | |
| 8,47,97 | TIFTON BANKING COMPANY | TIFTON | GA | 4/17/2009 | Preferred Stock w/ Exercised Warrants | $3,800,000.00 | $0.00 | $223,208.00 | Exited bankruptcy/Receivership | | | | | | | | |
| | TIFTON BANKING COMPANY | TIFTON | GA | 11/12/2010 | | | | | | | | | | ($3,800,000.00) | | | |

| Footnote | Institution Name | City | State | Date | Original Investment Type[1] | Original Investment Amount | Outstanding Investment | Total Cash Back[2] | Investment Status* | Amount | (Fee)[1] | Shares | Avg. Price | (Realized Loss) / (Write-off) | Gain[1] | Wt Amount | Wt Shares |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | TIMBERLAND BANCORP, INC. | HOQUIAM | WA | 12/23/2008 | Preferred Stock w/ Warrants | $16,641,000.00 | $0.00 | $18,857,818.52 | Sold, in full; warrants not outstanding | | | | | | | | |
| | TIMBERLAND BANCORP, INC. | HOQUIAM | WA | 11/8/2012 | | | | | | $3,290,437.50 | | 3,815 | $862.50 | ($524,562.50) | | | |
| | TIMBERLAND BANCORP, INC. | HOQUIAM | WA | 11/9/2012 | | | | | | $1,580,962.50 | | 1,833 | $862.50 | ($252,037.50) | | | |
| | TIMBERLAND BANCORP, INC. | HOQUIAM | WA | 11/13/2012 | | | | | | $9,481,462.50 | | 10,993 | $862.50 | ($1,511,537.50) | | | |
| | TIMBERLAND BANCORP, INC. | HOQUIAM | WA | 1/11/2013 | | | | | | | ($143,528.63) | | | | | | |
| | TIMBERLAND BANCORP, INC. | HOQUIAM | WA | 6/11/2013 | | | | | | | | | | | | $1,301,856.00 | 370,899 |
| 8,11,14 | TITONKA BANCSHARES, INC. | TITONKA | IA | 4/3/2009 | Preferred Stock w/ Exercised Warrants | $2,117,000.00 | $0.00 | $2,569,490.36 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | TITONKA BANCSHARES, INC. | TITONKA | IA | 4/4/2012 | | | | | | $2,117,000.00 | | 2,117 | $1,000.00 | | | $106,000.00 | 106 |
| 8 | TODD BANCSHARES, INC. | HOPKINSVILLE | KY | 2/6/2009 | Preferred Stock w/ Exercised Warrants | $4,000,000.00 | $0.00 | $5,210,672.22 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | TODD BANCSHARES, INC. | HOPKINSVILLE | KY | 9/25/2013 | | | | | | $4,000,000.00 | | 4,000 | $1,000.00 | | | $200,000.00 | 200 |
| 45 | TOWNEBANK | PORTSMOUTH | VA | 12/12/2008 | Preferred Stock w/ Warrants | $76,458,000.00 | $0.00 | $88,577,166.67 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | TOWNEBANK | PORTSMOUTH | VA | 9/22/2011 | | | | | | $76,458,000.00 | | 76,458 | $1,000.00 | | | | |
| | TOWNEBANK | PORTSMOUTH | VA | 5/15/2013 | | | | | | | | | | | | $1,500,000.00 | 554,330 |
| 8 | TREATY OAK BANCORP, INC. | AUSTIN | TX | 1/16/2009 | Preferred Stock w/ Warrants | $3,268,000.00 | $0.00 | $2,412,702.03 | Sold, in full; warrants outstanding | | | | | | | | |
| | TREATY OAK BANCORP, INC. | AUSTIN | TX | 2/15/2011 | | | | | | $500,000.00 | | 3,118 | $160.36 | ($2,618,000.00) | | | |
| | TREATY OAK BANCORP, INC. | AUSTIN | TX | 12/21/2012 | | | | | | $150,000.00 | | 150,000 | $1.00 | | | | |
| | TREATY OAK BANCORP, INC. | AUSTIN | TX | 8/6/2015 | | | | | | | | | | | | $1,570,287.00 | |
| 8,14,44 | TRIAD BANCORP, INC. | FRONTENAC | MO | 3/27/2009 | Preferred Stock w/ Exercised Warrants | $3,700,000.00 | $0.00 | $4,386,324.64 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | TRIAD BANCORP, INC. | FRONTENAC | MO | 9/22/2011 | | | | | | $3,700,000.00 | | 3,700 | $1,000.00 | | | $185,000.00 | 185 |
| 8,14,44 | TRI-COUNTY FINANCIAL CORPORATION | WALDORF | MD | 12/19/2008 | Preferred Stock w/ Exercised Warrants | $15,540,000.00 | $0.00 | $18,653,115.75 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | TRI-COUNTY FINANCIAL CORPORATION | WALDORF | MD | 9/22/2011 | | | | | | $15,540,000.00 | | 15,540 | $1,000.00 | | | $777,000.00 | 777 |
| 8,14 | TRINITY CAPITAL CORPORATION | LOS ALAMOS | NM | 3/27/2009 | Preferred Stock w/ Exercised Warrants | $35,539,000.00 | $0.00 | $34,644,476.74 | Sold, in full; warrants not outstanding | | | | | | | | |
| | TRINITY CAPITAL CORPORATION | LOS ALAMOS | NM | 8/7/2012 | | | | | | $2,639,379.50 | | 3,518 | $750.25 | ($878,620.50) | | $163,062.90 | 175 |
| | TRINITY CAPITAL CORPORATION | LOS ALAMOS | NM | 8/9/2012 | | | | | | $7,038,845.50 | | 9,382 | $750.25 | ($2,343,154.50) | | $1,300,776.05 | 1,396 |
| | TRINITY CAPITAL CORPORATION | LOS ALAMOS | NM | 8/10/2012 | | | | | | $16,984,909.75 | | 22,639 | $750.25 | ($5,654,090.25) | | $191,948.33 | 206 |
| | TRINITY CAPITAL CORPORATION | LOS ALAMOS | NM | 9/11/2012 | | | | | | | ($266,631.35) | | | | | | |
| 8,9,11 | TRI-STATE BANK OF MEMPHIS | MEMPHIS | TN | 4/3/2009 | Preferred Stock | $2,795,000.00 | $0.00 | $2,985,215.11 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | TRI-STATE BANK OF MEMPHIS | MEMPHIS | TN | 8/13/2010 | | | | | | $2,795,000.00 | | 2,795 | $1,000.00 | | | | |
| 8,11 | TRISTATE CAPITAL HOLDINGS, INC. | PITTSBURGH | PA | 2/27/2009 | Preferred Stock w/ Exercised Warrants | $23,000,000.00 | $0.00 | $28,642,402.33 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | TRISTATE CAPITAL HOLDINGS, INC. | PITTSBURGH | PA | 9/26/2012 | | | | | | $23,000,000.00 | | 23,000 | $1,000.00 | | | $1,150,000.00 | 1,150 |
| 8,14,18 | TRISUMMIT BANK | KINGSPORT | TN | 4/3/2009 | Preferred Stock w/ Warrants | $2,765,000.00 | $0.00 | $6,496,417.16 | Sold, in full; warrants not outstanding | | | | | | | | |
| | TRISUMMIT BANK | KINGSPORT | TN | 12/22/2009 | | $4,237,000.00 | | | | | | | | | | | |
| | TRISUMMIT BANK | KINGSPORT | TN | 11/29/2012 | | | | | | $5,251,500.00 | | 7,002 | $750.00 | ($1,750,500.00) | | $124,665.75 | 138 |
| | TRISUMMIT BANK | KINGSPORT | TN | 1/11/2013 | | | | | | | ($52,515.00) | | | | | | |
| 11 | TRUSTMARK CORPORATION | JACKSON | MS | 11/21/2008 | Preferred Stock w/ Warrants | $215,000,000.00 | $0.00 | $236,287,500.00 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | TRUSTMARK CORPORATION | JACKSON | MS | 12/9/2009 | | | | | | $215,000,000.00 | | 215,000 | $1,000.00 | | | | |
| | TRUSTMARK CORPORATION | JACKSON | MS | 12/30/2009 | | | | | | | | | | | | $10,000,000.00 | 1,647,931 |
| 8,14,44 | TWO RIVERS FINANCIAL GROUP, INC. | BURLINGTON | IA | 5/29/2009 | Preferred Stock w/ Exercised Warrants | $12,000,000.00 | $0.00 | $14,075,133.27 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | TWO RIVERS FINANCIAL GROUP, INC. | BURLINGTON | IA | 9/1/2011 | | | | | | $12,000,000.00 | | 12,000 | $1,000.00 | | | $600,000.00 | 60 |
| 11 | U.S. BANCORP | MINNEAPOLIS | MN | 11/14/2008 | Preferred Stock w/ Warrants | $6,599,000,000.00 | $0.00 | $6,933,220,416.67 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | U.S. BANCORP | MINNEAPOLIS | MN | 6/17/2009 | | | | | | $6,599,000,000.00 | | 6,599,000 | $1,000.00 | | | | |
| | U.S. BANCORP | MINNEAPOLIS | MN | 7/15/2009 | | | | | | | | | | | | $139,000,000.00 | 32,679,102 |
| 8,122 | U.S. CENTURY BANK | MIAMI | FL | 8/7/2009 | Preferred Stock w/ Exercised Warrants | $50,236,000.00 | $0.00 | $13,070,409.40 | Sold, in full; warrants not outstanding | | | | | | | | |
| | U.S. CENTURY BANK | MIAMI | FL | 3/17/2015 | | | | | | $11,738,143.76 | | 50,236 | $233.66 | ($38,497,856.24) | | $586,953.92 | 2,512 |
| 8,14,44 | UBT BANCSHARES, INC. | MARYSVILLE | KS | 1/30/2009 | Preferred Stock w/ Exercised Warrants | $8,950,000.00 | $0.00 | $10,634,911.78 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | UBT BANCSHARES, INC. | MARYSVILLE | KS | 8/11/2011 | | | | | | $8,950,000.00 | | 8,950 | $1,000.00 | | | $450,000.00 | 45 |
| 22,97 | UCBH HOLDINGS INC. | SAN FRANCISCO | CA | 11/14/2008 | Preferred Stock w/ Warrants | $298,737,000.00 | $0.00 | $7,509,920.07 | Currently Not Collectible | | | | | | | | |
| | UCBH HOLDINGS INC. | SAN FRANCISCO | CA | 11/6/2009 | | | | | | | | | | ($298,737,000.00) | | | |
| 12,16 | UMPQUA HOLDINGS CORP. | PORTLAND | OR | 11/14/2008 | Preferred Stock w/ Warrants | $214,181,000.00 | $0.00 | $232,156,554.58 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | UMPQUA HOLDINGS CORP. | PORTLAND | OR | 2/17/2010 | | | | | | $214,181,000.00 | | 214,181 | $1,000.00 | | | | |
| | UMPQUA HOLDINGS CORP. | PORTLAND | OR | 3/31/2010 | | | | | | | | | | | | $4,500,000.00 | 1,110,898 |
| 8,14,18,44,45 | UNION BANK & TRUST COMPANY | OXFORD | NC | 9/1/2009 | Preferred Stock w/ Warrants | $3,194,000.00 | $0.00 | $7,031,291.65 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | UNION BANK & TRUST COMPANY | OXFORD | NC | 12/18/2009 | | $2,997,000.00 | | | | | | | | | | | |
| | UNION BANK & TRUST COMPANY | OXFORD | NC | 9/22/2011 | | | | | | $6,191,000.00 | | 6,191 | $1,000.00 | | | $160,000.00 | 160 |
| 8,11,17 | UNION FINANCIAL CORPORATION | ALBUQUERQUE | NM | 12/29/2009 | Preferred Stock w/ Exercised Warrants | $2,179,000.00 | $0.00 | $2,639,873.33 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | UNION FINANCIAL CORPORATION | ALBUQUERQUE | NM | 7/25/2012 | | | | | | $600,000.00 | | 600 | $1,000.00 | | | | |
| | UNION FINANCIAL CORPORATION | ALBUQUERQUE | NM | 10/2/2013 | | | | | | $1,579,000.00 | | 1,579 | $1,000.00 | | | $65,000.00 | 65 |
| 12,16,25 | UNION FIRST MARKET BANKSHARES CORPORATION | BOWLING GREEN | VA | 12/19/2008 | Preferred Stock w/ Warrants | $59,000,000.00 | $0.00 | $62,145,972.22 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | UNION FIRST MARKET BANKSHARES CORPORATION | BOWLING GREEN | VA | 11/18/2009 | | | | | | $59,000,000.00 | | 59,000 | $1,000.00 | | | | |
| | UNION FIRST MARKET BANKSHARES CORPORATION | BOWLING GREEN | VA | 12/23/2009 | | | | | | | | | | | | $450,000.00 | 211,318 |
| 8 | UNITED AMERICAN BANK | SAN MATEO | CA | 2/20/2009 | Preferred Stock w/ Exercised Warrants | $8,700,000.00 | $0.00 | $3,432,657.85 | Sold, in full; warrants not outstanding | | | | | | | | |
| | UNITED AMERICAN BANK | SAN MATEO | CA | 7/2/2014 | | | | | | $3,319,050.00 | | 8,700 | $381.50 | ($5,380,950.00) | | $138,607.85 | 435 |
| | UNITED AMERICAN BANK | SAN MATEO | CA | 9/26/2014 | | | | | | | ($25,000.00) | | | | | | |
| | UNITED BANCORP, INC. | TECUMSEH | MI | 1/16/2009 | Preferred Stock w/ Warrants | $20,600,000.00 | $0.00 | $20,315,924.72 | Sold, in full; warrants not outstanding | | | | | | | | |
| | UNITED BANCORP, INC. | TECUMSEH | MI | 6/19/2012 | | | | | | $17,005,300.00 | ($255,079.50) | 20,600 | $825.50 | ($3,594,700.00) | | | |
| | UNITED BANCORP, INC. | TECUMSEH | MI | 7/18/2012 | | | | | | | | | | | | $38,000.00 | 311,492 |
| 11,36 | UNITED BANCORPORATION OF ALABAMA, INC. | ATMORE | AL | 12/23/2008 | Preferred Stock w/ Warrants | $10,300,000.00 | $0.00 | $11,182,763.89 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | UNITED BANCORPORATION OF ALABAMA, INC. | ATMORE | AL | 9/3/2010 | | | | | | $10,300,000.00 | | 10,300 | $1,000.00 | | | | |
| | UNITED BANCORPORATION OF ALABAMA, INC. | ATMORE | AL | 5/13/2015 | | | | | | | | | | | | $10,125.00 | 111,258 |
| 11,14,15 | UNITED BANK CORPORATION | BARNESVILLE | GA | 5/22/2009 | Subordinated Debentures w/ Exercised Warrants | $14,400,000.00 | $0.00 | $18,882,079.62 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | UNITED BANK CORPORATION | BARNESVILLE | GA | 7/3/2012 | | | | | | $14,400,000.00 | | 14,400,000 | $1.00 | | | $720,000.00 | 720,000 |
| | UNITED COMMUNITY BANKS, INC. | BLAIRSVILLE | GA | 12/5/2008 | Preferred Stock w/ Warrants | $180,000,000.00 | $0.00 | $210,367,527.00 | Sold, in full; warrants not outstanding | | | | | | | | |
| | UNITED COMMUNITY BANKS, INC. | BLAIRSVILLE | GA | 3/26/2013 | | | | | | $1,516,900.00 | | 1,576 | $962.50 | ($59,100.00) | | | |
| | UNITED COMMUNITY BANKS, INC. | BLAIRSVILLE | GA | 3/27/2013 | | | | | | $12,587,575.00 | | 13,078 | $962.50 | ($490,425.00) | | | |
| | UNITED COMMUNITY BANKS, INC. | BLAIRSVILLE | GA | 3/28/2013 | | | | | | $159,145,525.00 | | 165,346 | $962.50 | ($6,200,475.00) | | | |
| | UNITED COMMUNITY BANKS, INC. | BLAIRSVILLE | GA | 4/9/2013 | | | | | | | ($1,732,500.00) | | | | | | |
| | UNITED COMMUNITY BANKS, INC. | BLAIRSVILLE | GA | 6/10/2013 | | | | | | | | | | | | $6,677.00 | 219,908 |
| 8,11,44 | UNITED FINANCIAL BANKING COMPANIES, INC. | VIENNA | VA | 1/16/2009 | Preferred Stock w/ Exercised Warrants | $5,658,000.00 | $0.00 | $6,649,963.92 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | UNITED FINANCIAL BANKING COMPANIES, INC. | VIENNA | VA | 12/15/2010 | | | | | | $3,000,000.00 | | 3,000 | $1,000.00 | | | | |
| | UNITED FINANCIAL BANKING COMPANIES, INC. | VIENNA | VA | 9/15/2011 | | | | | | $2,658,000.00 | | 2,658 | $1,000.00 | | | $283,000.00 | 283 |
| 11 | UNITY BANCORP, INC. | CLINTON | NJ | 12/5/2008 | Preferred Stock w/ Warrants | $20,649,000.00 | $0.00 | $28,013,814.50 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | UNITY BANCORP, INC. | CLINTON | NJ | 5/15/2013 | | | | | | $10,324,000.00 | | 10,324 | $1,000.00 | | | | |
| | UNITY BANCORP, INC. | CLINTON | NJ | 7/3/2013 | | | | | | $10,325,000.00 | | 10,325 | $1,000.00 | | | | |
| | UNITY BANCORP, INC. | CLINTON | NJ | 8/28/2013 | | | | | | | | | | | | $2,707,314.00 | 764,778 |
| 8 | UNIVERSAL BANCORP | BLOOMFIELD | IN | 5/22/2009 | Preferred Stock w/ Exercised Warrants | $9,900,000.00 | $0.00 | $12,066,668.65 | Sold, in full; warrants not outstanding | | | | | | | | |
| | UNIVERSAL BANCORP | BLOOMFIELD | IN | 8/8/2013 | | | | | | $237,527.50 | | 250 | $950.11 | ($12,472.50) | | | |
| | UNIVERSAL BANCORP | BLOOMFIELD | IN | 8/12/2013 | | | | | | $9,168,561.50 | | 9,650 | $950.11 | ($481,438.50) | | $476,573.62 | 495 |
| | UNIVERSAL BANCORP | BLOOMFIELD | IN | 9/12/2013 | | | | | | | ($94,060.89) | | | | | | |
| 9,11,15 | UNIVERSITY FINANCIAL CORP. | ST. PAUL | MN | 6/19/2009 | Subordinated Debentures | $11,926,000.00 | $0.00 | $12,948,886.40 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | UNIVERSITY FINANCIAL CORP. | ST. PAUL | MN | 7/30/2010 | | | | | | $11,926,000.00 | | 11,926,000 | $1.00 | | | | |
| 8 | US METRO BANK | GARDEN GROVE | CA | 2/6/2009 | Preferred Stock w/ Exercised Warrants | $2,861,000.00 | $0.00 | $3,465,216.00 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | US METRO BANK | GARDEN GROVE | CA | 3/23/2016 | | | | | | $2,861,000.00 | | 2,861 | $1,000.00 | | | $143,000.00 | 143 |
| 8,11 | UWHARRIE CAPITAL CORP | ALBEMARLE | NC | 12/23/2008 | Preferred Stock w/ Exercised Warrants | $10,000,000.00 | $0.00 | $12,916,040.83 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | UWHARRIE CAPITAL CORP | ALBEMARLE | NC | 4/3/2013 | | | | | | $7,742,000.00 | | 7,742 | $1,000.00 | | | | |
| | UWHARRIE CAPITAL CORP | ALBEMARLE | NC | 10/16/2013 | | | | | | $2,258,000.00 | | 2,258 | $1,000.00 | | | $500,000.00 | 500 |
| 8,11,14 | VALLEY COMMERCE BANCORP | VISALIA | CA | 1/30/2009 | Preferred Stock w/ Exercised Warrants | $7,700,000.00 | $0.00 | $9,403,400.50 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | VALLEY COMMERCE BANCORP | VISALIA | CA | 3/21/2012 | | | | | | $7,700,000.00 | | 7,700 | $1,000.00 | | | $385,000.00 | 385 |
| 8 | VALLEY COMMUNITY BANK | PLEASANTON | CA | 1/9/2009 | Preferred Stock w/ Exercised Warrants | $5,500,000.00 | $0.00 | $2,947,090.75 | Sold, in full; warrants not outstanding | | | | | | | | |
| | VALLEY COMMUNITY BANK | PLEASANTON | CA | 10/21/2013 | | | | | | $2,296,800.00 | | 5,500 | $417.60 | ($3,203,200.00) | | $45,815.25 | 275 |
| | VALLEY COMMUNITY BANK | PLEASANTON | CA | 1/6/2014 | | | | | | | ($25,000.00) | | | | | | |
| 11 | VALLEY FINANCIAL CORPORATION | ROANOKE | VA | 12/12/2008 | Preferred Stock w/ Warrants | $16,019,000.00 | $0.00 | $21,311,670.48 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | VALLEY FINANCIAL CORPORATION | ROANOKE | VA | 11/14/2012 | | | | | | $1,600,000.00 | | 1,600 | $1,000.00 | | | | |
| | VALLEY FINANCIAL CORPORATION | ROANOKE | VA | 2/20/2013 | | | | | | $1,600,000.00 | | 1,600 | $1,000.00 | | | | |
| | VALLEY FINANCIAL CORPORATION | ROANOKE | VA | 5/15/2013 | | | | | | $1,600,000.00 | | 1,600 | $1,000.00 | | | | |
| | VALLEY FINANCIAL CORPORATION | ROANOKE | VA | 8/14/2013 | | | | | | $1,600,000.00 | | 1,600 | $1,000.00 | | | | |
| | VALLEY FINANCIAL CORPORATION | ROANOKE | VA | 10/16/2013 | | | | | | $9,619,000.00 | | 9,619 | $1,000.00 | | | | |
| | VALLEY FINANCIAL CORPORATION | ROANOKE | VA | 11/13/2013 | | | | | | | | | | | | $1,547,891.58 | 344,742 |
| 8,14,44 | VALLEY FINANCIAL GROUP, LTD. | SAGINAW | MI | 12/18/2009 | Preferred Stock w/ Exercised Warrants | $1,300,000.00 | $0.00 | $1,489,774.73 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | VALLEY FINANCIAL GROUP, LTD. | SAGINAW | MI | 9/22/2011 | | | | | | $1,300,000.00 | | 1,300 | $1,000.00 | | | $65,000.00 | 65 |
| 11 | VALLEY NATIONAL BANCORP | WAYNE | NJ | 11/14/2008 | Preferred Stock w/ Warrants | $300,000,000.00 | $0.00 | $318,400,781.94 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | VALLEY NATIONAL BANCORP | WAYNE | NJ | 6/3/2009 | | | | | | $75,000,000.00 | | 75,000 | $1,000.00 | | | | |
| | VALLEY NATIONAL BANCORP | WAYNE | NJ | 9/23/2009 | | | | | | $125,000,000.00 | | 125,000 | $1,000.00 | | | | |
| | VALLEY NATIONAL BANCORP | WAYNE | NJ | 12/23/2009 | | | | | | $100,000,000.00 | | 100,000 | $1,000.00 | | | | |
| | VALLEY NATIONAL BANCORP | WAYNE | NJ | 5/24/2010 | | | | | | | | | | | | $5,421,615.27 | 2,532,542 |
| 8,41,44 | VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY) | DALLAS | TX | 6/26/2009 | Preferred Stock w/ Exercised Warrants | $3,000,000.00 | $0.00 | $3,503,795.81 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY) | DALLAS | TX | 8/25/2011 | | | | | | $3,000,000.00 | | 3,000 | $1,000.00 | | | $150,000.00 | 150 |
| | VILLAGE BANK AND TRUST FINANCIAL CORP. | MIDLOTHIAN | VA | 5/1/2009 | Preferred Stock w/ Warrants | $14,738,000.00 | $0.00 | $6,933,870.05 | Sold, in full; warrants outstanding | | | | | | | | |
| | VILLAGE BANK AND TRUST FINANCIAL CORP. | MIDLOTHIAN | VA | 11/19/2013 | | | | | | $5,672,361.44 | | 14,738 | $384.88 | ($9,065,638.56) | | | |

| Footnote | Institution Name | City | State | Date | Original Investment Type[1] | Original Investment Amount | Outstanding Investment | Total Cash Back[2] | Investment Status* | Amount | (Fee)[3] | Shares | Avg. Price | (Realized Loss) / (Write-off) | Gain[3] | Wt Amount | Wt Shares |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | VILLAGE BANK AND TRUST FINANCIAL CORP. | MIDLOTHIAN | VA | 1/6/2014 | | | | | | | ($56,723.61) | | | | | | |
| 11 | VIRGINIA COMMERCE BANCORP, INC. | ARLINGTON | VA | 12/12/2008 | Preferred Stock w/ Warrants | $71,000,000.00 | $0.00 | $118,453,138.89 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | VIRGINIA COMMERCE BANCORP, INC. | ARLINGTON | VA | 12/11/2012 | | | | | | $71,000,000.00 | | 71,000 | $1,000.00 | | | | |
| | VIRGINIA COMMERCE BANCORP, INC. | ARLINGTON | VA | 1/31/2014 | | | | | | | | | | | | $33,263,000.00 | 2,696,203 |
| 8,17 | VIRGINIA COMPANY BANK | NEWPORT NEWS | VA | 6/12/2009 | Preferred Stock w/ Exercised Warrants | $4,700,000.00 | $0.00 | $3,694,442.50 | Sold, in full; warrants not outstanding | | | | | | | | |
| | VIRGINIA COMPANY BANK | NEWPORT NEWS | VA | 8/8/2013 | | | | | | $325,353.86 | | 533 | $610.42 | ($207,646.14) | | | |
| | VIRGINIA COMPANY BANK | NEWPORT NEWS | VA | 8/12/2013 | | | | | | $2,543,620.14 | | 4,167 | $610.42 | ($1,623,379.86) | | $63,481.25 | 143 |
| | VIRGINIA COMPANY BANK | NEWPORT NEWS | VA | 8/12/2013 | | | | | | | ($25,000.00) | | | | | | |
| 8,11,14 | VISION BANK - TEXAS | RICHARDSON | TX | 4/24/2009 | Preferred Stock w/ Exercised Warrants | $1,500,000.00 | $0.00 | $1,898,258.59 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | VISION BANK - TEXAS | RICHARDSON | TX | 12/28/2012 | | | | | | $787,500.00 | | 788 | $1,000.00 | | | | |
| | VISION BANK - TEXAS | RICHARDSON | TX | 7/10/2013 | | | | | | $712,500.00 | | 713 | $1,000.00 | | | $75,000.00 | 75 |
| | VIST FINANCIAL CORP. | WYOMISSING | PA | 12/19/2008 | Preferred Stock w/ Warrants | $25,000,000.00 | $0.00 | $30,710,646.33 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | VIST FINANCIAL CORP. | WYOMISSING | PA | 8/1/2012 | | | | | | $25,000,000.00 | | 25,000 | $1,000.00 | | | $1,189,813.00 | 367,984 |
| 8,14,45 | W.T.B. FINANCIAL CORPORATION | SPOKANE | WA | 1/30/2009 | Preferred Stock w/ Exercised Warrants | $110,000,000.00 | $0.00 | $131,236,874.33 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | W.T.B. FINANCIAL CORPORATION | SPOKANE | WA | 9/15/2011 | | | | | | $110,000,000.00 | | 110,000 | $1,000.00 | | | $5,500,000.00 | 5,500 |
| 8,11,17 | WACHUSETT FINANCIAL SERVICES, INC. | CLINTON | MA | 12/11/2009 | Preferred Stock w/ Exercised Warrants | $12,000,000.00 | $0.00 | $14,731,826.23 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | WACHUSETT FINANCIAL SERVICES, INC. | CLINTON | MA | 4/4/2012 | | | | | | $3,000,000.00 | | 3,000 | $1,000.00 | | | | |
| | WACHUSETT FINANCIAL SERVICES, INC. | CLINTON | MA | 1/30/2013 | | | | | | $4,000,000.00 | | 4,000 | $1,000.00 | | | | |
| | WACHUSETT FINANCIAL SERVICES, INC. | CLINTON | MA | 4/23/2014 | | | | | | $5,000,000.00 | | 5,000 | $1,000.00 | | | $478,000.00 | 478 |
| 11 | WAINWRIGHT BANK & TRUST COMPANY | BOSTON | MA | 12/19/2008 | Preferred Stock w/ Warrants | $22,000,000.00 | $0.00 | $23,592,311.11 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | WAINWRIGHT BANK & TRUST COMPANY | BOSTON | MA | 11/24/2009 | | | | | | $22,000,000.00 | | 22,000 | $1,000.00 | | | | |
| | WAINWRIGHT BANK & TRUST COMPANY | BOSTON | MA | 12/16/2009 | | | | | | | | | | | | $568,700.00 | 390,071 |
| 11,16 | WASHINGTON BANKING COMPANY | OAK HARBOR | WA | 1/16/2009 | Preferred Stock w/ Warrants | $26,380,000.00 | $0.00 | $30,628,344.45 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | WASHINGTON BANKING COMPANY | OAK HARBOR | WA | 1/12/2011 | | | | | | $26,380,000.00 | | 26,380 | $1,000.00 | | | | |
| | WASHINGTON BANKING COMPANY | OAK HARBOR | WA | 3/2/2011 | | | | | | | | | | | | $1,625,000.00 | 246,082 |
| 11 | WASHINGTON FEDERAL, INC. | SEATTLE | WA | 11/14/2008 | Preferred Stock w/ Warrants | $200,000,000.00 | $0.00 | $220,749,985.18 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | WASHINGTON FEDERAL, INC. | SEATTLE | WA | 5/27/2009 | | | | | | $200,000,000.00 | | 200,000 | $1,000.00 | | | | |
| | WASHINGTON FEDERAL, INC. | SEATTLE | WA | 3/15/2010 | | | | | | | | | | | | $15,388,874.07 | 1,707,456 |
| 8,18,21,44 | WASHINGTONFIRST BANKSHARES, INC. | RESTON | VA | 1/30/2009 | Preferred Stock w/ Warrants | $6,633,000.00 | $0.00 | $15,317,317.86 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | WASHINGTONFIRST BANKSHARES, INC. | RESTON | VA | 10/30/2009 | | $6,842,000.00 | | | | | | | | | | | |
| | WASHINGTONFIRST BANKSHARES, INC. | RESTON | VA | 8/4/2011 | | | | | | $13,475,000.00 | | 13,475 | $1,000.00 | | | $332,000.00 | 332 |
| 8,17 | WAUKESHA BANKSHARES, INC. | WAUKESHA | WI | 6/26/2009 | Preferred Stock w/ Exercised Warrants | $5,625,000.00 | $0.00 | $6,398,893.44 | Sold, in full; warrants not outstanding | | | | | | | | |
| | WAUKESHA BANKSHARES, INC. | WAUKESHA | WI | 2/6/2013 | | | | | | $4,831,002.80 | | 5,212 | $926.90 | ($380,997.20) | | $18,644.66 | 19 |
| | WAUKESHA BANKSHARES, INC. | WAUKESHA | WI | 2/7/2013 | | | | | | $92,690.00 | | 100 | $926.90 | ($7,310.00) | | $147,194.69 | 150 |
| | WAUKESHA BANKSHARES, INC. | WAUKESHA | WI | 2/8/2013 | | | | | | $290,119.70 | | 313 | $926.90 | ($22,880.30) | | | |
| | WAUKESHA BANKSHARES, INC. | WAUKESHA | WI | 3/26/2013 | | | | | | | ($52,138.13) | | | | | | |
| 11 | WEBSTER FINANCIAL CORPORATION | WATERBURY | CT | 11/21/2008 | Preferred Stock w/ Warrants | $400,000,000.00 | $0.00 | $457,333,286.51 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | WEBSTER FINANCIAL CORPORATION | WATERBURY | CT | 3/3/2010 | | | | | | $100,000,000.00 | | 100,000 | $1,000.00 | | | | |
| | WEBSTER FINANCIAL CORPORATION | WATERBURY | CT | 10/13/2010 | | | | | | $100,000,000.00 | | 100,000 | $1,000.00 | | | | |
| | WEBSTER FINANCIAL CORPORATION | WATERBURY | CT | 12/29/2010 | | | | | | $200,000,000.00 | | 200,000 | $1,000.00 | | | | |
| | WEBSTER FINANCIAL CORPORATION | WATERBURY | CT | 6/8/2011 | | | | | | | | | | | | $20,388,842.06 | 3,282,276 |
| 11 | WELLS FARGO & CO. | MINNEAPOLIS | MN | 10/28/2008 | Preferred Stock w/ Warrants | $25,000,000,000.00 | $0.00 | $27,281,347,113.95 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | WELLS FARGO & CO. | MINNEAPOLIS | MN | 12/23/2009 | | | | | | $25,000,000,000.00 | | 25,000 | $1,000,000.00 | | | | |
| | WELLS FARGO & CO. | MINNEAPOLIS | MN | 5/26/2010 | | | | | | | | | | | | $840,374,891.73 | 110,261,688 |
| 11 | WESBANCO, INC. | WHEELING | WV | 12/5/2008 | Preferred Stock w/ Warrants | $75,000,000.00 | $0.00 | $78,804,166.67 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | WESBANCO, INC. | WHEELING | WV | 9/9/2009 | | | | | | $75,000,000.00 | | 75,000 | $1,000.00 | | | | |
| | WESBANCO, INC. | WHEELING | WV | 12/23/2009 | | | | | | | | | | | | $950,000.00 | 439,282 |
| 11 | WEST BANCORPORATION, INC. | WEST DES MOINES | IA | 12/31/2008 | Preferred Stock w/ Warrants | $36,000,000.00 | $0.00 | $41,195,000.00 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | WEST BANCORPORATION, INC. | WEST DES MOINES | IA | 6/29/2011 | | | | | | $36,000,000.00 | | 36,000 | $1,000.00 | | | | |
| | WEST BANCORPORATION, INC. | WEST DES MOINES | IA | 8/31/2011 | | | | | | | | | | | | $700,000.00 | 474,100 |
| 11 | WESTAMERICA BANCORPORATION | SAN RAFAEL | CA | 2/13/2009 | Preferred Stock w/ Warrants | $83,726,000.00 | $0.00 | $87,360,236.61 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | WESTAMERICA BANCORPORATION | SAN RAFAEL | CA | 9/2/2009 | | | | | | $41,863,000.00 | | 41,863 | $1,000.00 | | | | |
| | WESTAMERICA BANCORPORATION | SAN RAFAEL | CA | 11/18/2009 | | | | | | $41,863,000.00 | | 41,863 | $1,000.00 | | | | |
| | WESTAMERICA BANCORPORATION | SAN RAFAEL | CA | 11/21/2011 | | | | | | | | | | | | $878,256.00 | 246,698 |
| 44 | WESTERN ALLIANCE BANCORPORATION | LAS VEGAS | NV | 11/21/2008 | Preferred Stock w/ Warrants | $140,000,000.00 | $0.00 | $160,365,000.00 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | WESTERN ALLIANCE BANCORPORATION | LAS VEGAS | NV | 9/27/2011 | | | | | | $140,000,000.00 | | 140,000 | $1,000.00 | | | | |
| | WESTERN ALLIANCE BANCORPORATION | LAS VEGAS | NV | 11/23/2011 | | | | | | | | | | | | $415,000.00 | 787,107 |
| 8,117 | WESTERN COMMUNITY BANCSHARES, INC. | PALM DESERT | CA | 12/23/2008 | Preferred Stock w/ Exercised Warrants | $7,290,000.00 | $0.00 | $554,083.00 | Currently Not Collectible | | | | | | | | |
| | WESTERN COMMUNITY BANCSHARES, INC. | PALM DESERT | CA | 11/7/2014 | | | | | | | | | | ($7,290,000.00) | | | |
| 8,14,18 | WESTERN ILLINOIS BANCSHARES, INC. | MONMOUTH | IL | 12/23/2008 | Preferred Stock w/ Exercised Warrants | $6,855,000.00 | $0.00 | $13,053,910.87 | Sold, in full; warrants not outstanding | | | | | | | | |
| | WESTERN ILLINOIS BANCSHARES, INC. | MONMOUTH | IL | 12/29/2009 | | $4,567,000.00 | | | | | | | | | | | |
| | WESTERN ILLINOIS BANCSHARES, INC. | MONMOUTH | IL | 11/8/2012 | | | | | | $1,050,524.72 | | 1,117 | $940.49 | ($66,475.28) | | | |
| | WESTERN ILLINOIS BANCSHARES, INC. | MONMOUTH | IL | 11/9/2012 | | | | | | $9,673,015.37 | | 10,305 | $938.67 | ($631,984.63) | | $335,417.06 | 343 |
| | WESTERN ILLINOIS BANCSHARES, INC. | MONMOUTH | IL | 1/11/2013 | | | | | | | ($107,235.41) | | | | | | |
| 8,11,78 | WESTERN RESERVE BANCORP, INC. | MEDINA | OH | 5/15/2009 | Preferred Stock w/ Exercised Warrants | $4,700,000.00 | $0.00 | $5,842,197.92 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | WESTERN RESERVE BANCORP, INC. | MEDINA | OH | 11/30/2012 | | | | | | $4,700,000.00 | | 4,700 | $1,000.00 | | | $235,000.00 | 235 |
| 8 | WHITE RIVER BANCSHARES COMPANY | FAYETTEVILLE | AR | 2/20/2009 | Preferred Stock w/ Exercised Warrants | $16,800,000.00 | $0.00 | $20,275,427.10 | Sold, in full; warrants not outstanding | | | | | | | | |
| | WHITE RIVER BANCSHARES COMPANY | FAYETTEVILLE | AR | 7/1/2014 | | | | | | $1,300,000.00 | | 1,300 | $1,063.21 | | $82,173.00 | | |
| | WHITE RIVER BANCSHARES COMPANY | FAYETTEVILLE | AR | 7/2/2014 | | | | | | $15,500,000.00 | | 15,500 | $1,063.21 | | $979,755.00 | $1,002,535.38 | 840 |
| | WHITE RIVER BANCSHARES COMPANY | FAYETTEVILLE | AR | 9/26/2014 | | | | | | | ($178,619.28) | | | | | | |
| | WHITNEY HOLDING CORPORATION | NEW ORLEANS | LA | 12/19/2008 | Preferred Stock w/ Warrants | $300,000,000.00 | $0.00 | $343,733,333.33 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | WHITNEY HOLDING CORPORATION | NEW ORLEANS | LA | 6/3/2011 | | | | | | $300,000,000.00 | | 300,000 | $1,000.00 | | | $6,900,000.00 | 2,631,579 |
| 11 | WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION | WILMINGTON | DE | 12/12/2008 | Preferred Stock w/ Warrants | $330,000,000.00 | $0.00 | $369,920,833.33 | Redeemed, in full; warrants outstanding | | | | | | | | |
| | WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION | WILMINGTON | DE | 5/13/2011 | | | | | | $330,000,000.00 | | 330,000 | $1,000.00 | | | | |
| | WILSHIRE BANCORP, INC. | LOS ANGELES | CA | 12/12/2008 | Preferred Stock w/ Warrants | $62,158,000.00 | $0.00 | $68,809,170.52 | Sold, in full; warrants not outstanding | | | | | | | | |
| | WILSHIRE BANCORP, INC. | LOS ANGELES | CA | 4/3/2012 | | | | | | $58,646,694.58 | ($879,700.42) | 62,158 | $943.51 | ($3,511,305.42) | | | |
| | WILSHIRE BANCORP, INC. | LOS ANGELES | CA | 6/20/2012 | | | | | | | | | | | | $760,000.00 | 949,460 |
| 11 | WINTRUST FINANCIAL CORPORATION | LAKE FOREST | IL | 12/19/2008 | Preferred Stock w/ Warrants | $250,000,000.00 | $0.00 | $300,704,730.81 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | WINTRUST FINANCIAL CORPORATION | LAKE FOREST | IL | 12/22/2010 | | | | | | $250,000,000.00 | | 250,000 | $1,000.00 | | | | |
| | WINTRUST FINANCIAL CORPORATION | LAKE FOREST | IL | 2/14/2011 | | | | | | | | | | | | $25,600,564.15 | 1,643,295 |
| 8,14 | WORTHINGTON FINANCIAL HOLDINGS, INC. | HUNTSVILLE | AL | 5/15/2009 | Preferred Stock w/ Exercised Warrants | $2,720,000.00 | $0.00 | $2,780,391.21 | Sold, in full; warrants not outstanding | | | | | | | | |
| | WORTHINGTON FINANCIAL HOLDINGS, INC. | HUNTSVILLE | AL | 6/24/2013 | | | | | | $2,343,851.20 | | 2,720 | $861.71 | ($376,148.80) | | $90,940.00 | 136 |
| | WORTHINGTON FINANCIAL HOLDINGS, INC. | HUNTSVILLE | AL | 7/26/2013 | | | | | | | ($24,999.99) | | | | | | |
| | WSFS FINANCIAL CORPORATION | WILMINGTON | DE | 1/23/2009 | Preferred Stock w/ Warrants | $52,625,000.00 | $0.00 | $57,640,856.64 | Sold, in full; warrants not outstanding | | | | | | | | |
| | WSFS FINANCIAL CORPORATION | WILMINGTON | DE | 4/3/2012 | | | | | | $48,157,663.75 | ($722,364.96) | 52,625 | $915.11 | ($4,467,336.25) | | | |
| | WSFS FINANCIAL CORPORATION | WILMINGTON | DE | 9/12/2012 | | | | | | | | | | | | $1,800,000.00 | 175,105 |
| | YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION | ELKIN | NC | 1/16/2009 | Preferred Stock w/ Warrants | $36,000,000.00 | $0.00 | $52,383,419.85 | Sold, in full; warrants not outstanding | | | | | | | | |
| | YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION | ELKIN | NC | 7/24/2009 | | $13,312,000.00 | | | | | | | | | | | |
| | YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION | ELKIN | NC | 9/18/2012 | | | | | | $44,149,056.00 | ($662,235.84) | 49,312 | $895.30 | ($5,162,944.00) | | | |
| | YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION | ELKIN | NC | 6/10/2013 | | | | | | | | | | | | $55,677.00 | 91,178 |
| | YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION | ELKIN | NC | 6/11/2013 | | | | | | | | | | | | $20,000.00 | 128,663 |
| 8,14,45 | YORK TRADITIONS BANK | YORK | PA | 4/24/2009 | Preferred Stock w/ Exercised Warrants | $4,871,000.00 | $0.00 | $5,705,022.14 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | YORK TRADITIONS BANK | YORK | PA | 7/14/2011 | | | | | | $4,871,000.00 | | 4,871 | $1,000.00 | | | $244,000.00 | 244 |
| 11 | ZIONS BANCORPORATION | SALT LAKE CITY | UT | 11/14/2008 | Preferred Stock w/ Warrants | $1,400,000,000.00 | $0.00 | $1,661,027,529.62 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | ZIONS BANCORPORATION | SALT LAKE CITY | UT | 3/28/2012 | | | | | | $700,000,000.00 | | 700,000 | $1,000.00 | | | | |
| | ZIONS BANCORPORATION | SALT LAKE CITY | UT | 9/26/2012 | | | | | | $700,000,000.00 | | 700,000 | $1,000.00 | | | | |
| | ZIONS BANCORPORATION | SALT LAKE CITY | UT | 12/5/2012 | | | | | | | | | | | | $7,666,418.51 | 5,789,909 |
| | | | | | **TOTALS** | **$204,894,726,320.00** | **$254,278,503.71** | **$226,656,125,753.43** | | **$199,570,950,334.37** | **($38,027,858.19)** | | | **($5,069,497,481.92)** | **$6,906,966,060.44** | **$8,065,534,497.60** | |

| Footnote | Footnote Description |
|---|---|
| 1 | All pricing is at par. |
| 2 | Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses). |
| 3 | Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings. |
| 4 | Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of $50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement. |
| 5 | Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number. |
| 6 | This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009. |
| 7 | The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was $305,913,040, consisting of $183,547,824 and $122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report. |
| 8 | Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately. |
| 9 | To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is $50 million or less. |
| 10 | Treasury cancelled the warrants received from this institution due to its designation as a CDFI. |
| 11 | Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009. |
| 12 | Redemption pursuant to a qualified equity offering. |
| 13 | This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment. |
| 14 | The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends. |
| 15 | Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately. |
| 16 | In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half. |
| 17 | This institution participated in the expansion of CPP for small banks. |
| 18 | This institution received an additional investment through the expansion of CPP for small banks. |
| 19 | Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of $49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to $25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of $25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals. |
| 20 | On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a $13 million exchange fee in connection with this transaction. |
| 21 | This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses. |

| Footnote | Footnote Description |
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| 22 | As of the date of this report, this institution is in bankruptcy proceedings. |
| 23 | On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met. |
| 24 | On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp. |
| 25 | On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment. |
| 26 | On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished. |
| 27 | On 3/8/2010, Treasury exchanged its $84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for $89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of $84,784,000, plus $4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock. |
| 28 | On 3/30/2010, Treasury exchanged its $7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions. |
| 29 | On 4/16/2010, Treasury exchanged its $72,000,000 of preferred stock in Independent Bank Corporation (Independent) for $74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of $72,000,000, plus $2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement. |
| 30 | Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stanley, the weighted average price per share and the total proceeds to Treasury from all such sales during those periods. |
| 31 | On 8/26/2010, Treasury completed the exchange of its $303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's $303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock. |
| 32 | On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. |

| Footnote | Footnote Description |
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| 33 | On 6/30/2010, Treasury exchanged $46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III. |
| 34 | On 7/20/2010, Treasury completed the exchange of its $400,000,000 of preferred stock in First BanCorp for $424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of $400,000,000, plus $24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings. |
| 35 | On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its $180,634,000 of preferred stock in Pacific Capital for $195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of $180,634,000, plus $14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive $46.00 per share in cash, and Treasury received $165,983,272 in respect of its common stock and $393,121 in respect of its warrant. |
| 36 | This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below. |
| 37 | At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury. |
| 38 | On 9/30/2010, Treasury completed the exchange of its $80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's $80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock. |
| 39 | Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of $41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011. |
| 40 | On 2/18/11, Treasury completed the exchange of its $135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011. |
| 41 | As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011. |
| 42 | As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged $6,880,000 of its preferred stock in NC Bancorp, Inc. and $71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for $81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of $78,406,000 plus $3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement. |
| 43 | On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of $1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to $3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011. |
| 44 | Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund. |

| Footnote | Footnote Description |
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| 45 | Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund. |
| 46 | On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. |
| 47 | On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. |
| 48 | On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. |
| 49 | On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. |
| 50 | On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. |
| 51 | On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. |
| 52 | On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver. |
| 53 | On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011. |
| 54 | As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011. |
| 55 | On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver. |
| 56 | Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date. |
| 57 | On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver. |
| 58 | As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011. |
| 59 | As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011. |
| 60 | On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of $31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012. |
| 61 | As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012. |

| Footnote | Footnote Description |
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| 62 | On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. (“Regents”) with Grandpoint Capital, Inc., Treasury received $13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents. |
| 63 | On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. |
| 64 | On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver. |
| 65 | On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury’s $15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan. |
| 66 | On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver. |
| 67 | As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012. |
| 68 | On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc. , was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver. |
| 69 | On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. (“Pinnacle”) pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement. |
| 70 | On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver. |
| 71 | On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver. |
| 72 | On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012. |
| 73 | On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware. |
| 74 | On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC. |
| 75 | On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. |
| 76 | On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. (“CFS”) pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement. |
| 77 | In connection with the merger of Fidelity Bancorp, Inc. (“Fidelity”) and WesBanco, Inc. (“WesBanco”) effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of $7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012. |
| 78 | On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon. |

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| 79 | On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of $3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012. |
| 80 | On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012. |
| 81 | In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of $12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13. |
| 82 | On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at $815.00 per share (less a placement agent fee) for net proceeds of $8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction. |
| 83 | On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013. |
| 84 | On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of $8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13. |
| 85 | On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received $7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN. |
| 86 | On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic. |
| 87 | On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto. |
| 88 | On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) $71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013. |
| 89 | As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013. |
| 90 | As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013. |
| 91 | On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. |
| 92 | On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana. |
| 93 | On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013. |

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| 94 | On 8/12/2013, Anchor BanCorp Wisconsin Inc. ( “Anchor”) filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a “pre-packaged” Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/ 2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury’s preferred stock was exchanged for 60,000,000 shares of common stock (the “Common Stock”) and (ii) Treasury’s warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013. |
| 95 | On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas. |
| 96 | On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock ($2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals. |
| 97 | This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled “Capital Purchase Program Institutions” in the most recent report to congress found on Treasury’s website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx. |
| 98 | On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and $6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013. |
| 99 | On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock. |
| 100 | On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver. |
| 101 | As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14. |
| 102 | On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013. |
| 103 | On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver. |
| 104 | On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received $2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc. |
| 105 | On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation (“BCAR”) pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014. |
| 106 | On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers’ Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of $13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014. |
| 107 | On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014. |
| 108 | On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho. On 11/25/2014, the bankruptcy court for the District of Idaho confirmed Idaho Bancorp’s amended plan of reorganization. On 8/5/2015 and 9/29/2015, UST received net distributions of $427,844.29 and $3,522.87, respectively, from Idaho Bancorp (after payment to the Department of Justice of a 3% litigation fee). |

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| 109 | On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P.,JCSD Partners, LP, and PRB Investors, LP. |
| 110 | On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering. |
| 111 | On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014. |
| 112 | On 6/30/2014, BCB Holding Company, Inc. (the “Institution”) repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014. |
| 113 | On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) $23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014. |
| 114 | On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014. |
| 115 | On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014. |
| 116 | The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, 10/17/2014. |
| 117 | The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014. |
| 118 | On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014. |
| 119 | On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of $3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014. |
| 120 | As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015. |
| 121 | On 12/11/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 3/8/2015. Completion of the sale under this authority occurred on 3/6/2015. |
| 122 | On 03/17/2015, Treasury sold all of its preferred stock issued by U.S. Century Bank to purchasers for total proceeds of $12.3 million, pursuant to a securities purchase agreement dated as of March 17, 2015. |
| 123 | On 7/15/2015, Treasury entered into an agreement with Suburban Illinois Bancorp, Inc. (Suburban), pursuant to which Treasury agreed to sell its CPP senior subordinated securities to Suburban for (i) $15,750,000, plus (ii) all accrued and unpaid dividends through 4/1/2015 subject to the conditions specified in such agreement. This transaction was in conjunction with a merger between Suburban and Wintrust Financial Corporation. The sale was completed on 7/16/2015. |
| 124 | On 8/4/2015, Treasury entered into an agreement with City National Bancshares Corporation (the “Company”) pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/7/2015. |

| Footnote | Footnote Description |
|---|---|
| 125 | On 3/4/2011, Treasury completed the sale to Community Bancorp LLC (“CBC”) of all Preferred Stock and Warrants issued by Cadence Financial Corporation (“Cadence”) to Treasury for an aggregate purchase price of $39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010. |
| 126 | On 8/27/2015, Treasury entered into an agreement with Patapsco Bancorp, Inc. and Howard Bancorp, Inc., in connection with a merger pursuant to which Treasury agreed to sell its Patapsco Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Howard Bancorp, Inc. for (i) $6,300,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/28/2015. |
| 127 | On 9/18/2015, Treasury entered into an agreement with Goldwater Bank, N.A. and Kent Wiechert, pursuant to which Treasury agreed to sell all of its CPP preferred stock issued by Goldwater Bank, N.A.to Wiechert for total proceeds of $1,348,000 subject to the satisfaction of conditions specified in the agreement. The sale was completed on 9/21/2015. |
| 128 | On 10/2/2015, Treasury completed the exchange of its Capital Commerce Bancorp, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Capital Commerce Bancorp, Inc. The consideration for that exchange included accrued and unpaid dividends through June 30, 2015. As part of the exchange transaction, Treasury immediately sold the resulting Capital Commerce Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/2/2015, with the purchaser parties thereto. |
| 129 | On 11/13/2015, Treasury received $3.88 million from the Department of Justice as a payment related to the United States’ $4.00 million False Claims Act action against the estate and trusts of the late Layton P. Stuart, former owner, president, and Chief Executive Officer of One Financial Corporation. |
| 130 | On 12/23/2015, Treasury completed the exchange of its CalWest Bancorp preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with CalWest Bancorp. As part of that transaction, Treasury immediately sold the resulting CalWest Bancorp common stock to purchasers pursuant to securities purchase agreements, each dated as of 12/23/2015, with the purchaser parties thereto. |

**CAPITAL PURCHASE PROGRAM - CITIGROUP, INC.**
**COMMON STOCK DISPOSITION**

| Date | | Pricing Mechanism[6] | Number of Shares | Proceeds[7] |
|---|---|---|---|---|
| 4/26/2010 - 5/26/2010 | 1 | $4.1217 | 1,500,000,000 | $ 6,182,493,158 |
| 5/26/2010 - 6/30/2010 | 2 | $3.8980 | 1,108,971,857 | $ 4,322,726,825 |
| 7/23/2010 - 9/30/2010 | 3 | $3.9090 | 1,500,000,000 | $ 5,863,489,587 |
| 10/19/2010 - 12/6/2010 | 4 | $4.2609 | 1,165,928,228 | $ 4,967,921,811 |
| 12/6/2010 | 5 | $4.3500 | 2,417,407,607 | $ 10,515,723,090 |
| | | | **Total Proceeds:** | **$31,852,354,471** |

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.
2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.
3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.
4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.
5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.
6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.
7/ Amount represents the gross proceeds to Treasury.

***Investment Status Definition Key**
**Full investment outstanding**: Treasury's full investment is still outstanding
**Redeemed** – institution has repaid Treasury's investment
**Sold** – by auction, an offering, or through a restructuring
**Exited bankruptcy/receivership** - Treasury has no outstanding investment
**Currently not collectible** - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
**In full** – all of Treasury's investment amount
**In part** – part of the investment is no longer held by Treasury, but some remains

**COMMUNITY DEVELOPMENT CAPITAL INITIATIVE**

| | | | | | | | | | | | Capital Repayment / Disposition / Auction | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Footnote | Institution Name | City | State | Date | Original Investment Type[1] | Exchange From CPP | Original Investment Amount | Outstanding Investment | Total Cash Back[2] | Investment Status* | Amount | (Fee) | Shares | Avg. Price | (Realized Loss) / (Write-off) | Gain |
| | Alternatives Federal Credit Union | Ithaca | NY | 9/24/2010 | Subordinated Debentures | | $2,234,000.00 | $2,234,000.00 | $240,899.67 | Full investment outstanding | | | | | | |
| | American Bancorp of Illinois, Inc. | Oak Brook | IL | 9/17/2010 | Subordinated Debentures | | $5,457,000.00 | $5,457,000.00 | $915,381.43 | Full investment outstanding | | | | | | |
| 9 | Atlantic City Federal Credit Union | Lander | WY | 9/24/2010 | Subordinated Debentures | | $2,500,000.00 | $0.00 | $2,600,277.77 | Redeemed, in Full | | | | | | |
| | Atlantic City Federal Credit Union | Lander | WY | 9/26/2012 | | | | | | | $2,500,000.00 | | 2,500,000 | $1.00 | | |
| 8 | Bainbridge Bancshares, Inc. | Bainbridge | GA | 9/24/2010 | Preferred Stock | | $3,372,000.00 | $0.00 | $3,645,637.33 | Redeemed, in Full | | | | | | |
| | Bainbridge Bancshares, Inc. | Bainbridge | GA | 9/10/2014 | | | | | | | $2,372,000.00 | | 2,372 | $1,000.00 | | |
| | Bainbridge Bancshares, Inc. | Bainbridge | GA | 1/7/2015 | | | | | | | $1,000,000.00 | | 1,000 | $1,000.00 | | |
| 11 | Bancorp of Okolona, Inc. | Okolona | MS | 9/29/2010 | Subordinated Debentures | | $3,297,000.00 | $0.00 | $3,547,974.96 | Redeemed, in Full | | | | | | |
| | Bancorp of Okolona, Inc. | Okolona | MS | 3/13/2013 | | | | | | | $3,297,000.00 | | 3,297,000 | $1.00 | | |
| 3,4 | BancPlus Corporation | Ridgeland | MS | 9/29/2010 | Preferred Stock | $50,400,000.00 | $30,514,000.00 | $80,914,000.00 | $8,702,750.22 | Full investment outstanding | | | | | | |
| 9,15 | BankAsiana | Palisades Park | NJ | 9/29/2010 | Preferred Stock | | $5,250,000.00 | $0.00 | $5,565,583.34 | Redeemed, in Full | | | | | | |
| | BankAsiana | Palisades Park | NJ | 10/1/2013 | | | | | | | $5,250,000.00 | | 5,250 | $1,000.00 | | |
| 9 | Bethex Federal Credit Union | Bronx | NY | 9/29/2010 | Subordinated Debentures | | $502,000.00 | $0.00 | $553,566.56 | Redeemed, in Full | | | | | | |
| | Bethex Federal Credit Union | Bronx | NY | 11/18/2015 | | | | | | | $502,000.00 | | 502,000 | $1.00 | | |
| 9 | Border Federal Credit Union | Del Rio | TX | 9/29/2010 | Subordinated Debentures | | $3,260,000.00 | $0.00 | $3,523,697.78 | Redeemed, in Full | | | | | | |
| | Border Federal Credit Union | Del Rio | TX | 10/15/2014 | | | | | | | $3,260,000.00 | | 3,260,000 | $1.00 | | |
| 9 | Brewery Credit Union | Milwaukee | WI | 9/24/2010 | Subordinated Debentures | | $1,096,000.00 | $0.00 | $1,140,388.00 | Redeemed, in Full | | | | | | |
| | Brewery Credit Union | Milwaukee | WI | 10/3/2012 | | | | | | | $1,096,000.00 | | 1,096,000 | $1.00 | | |
| | Brooklyn Cooperative Federal Credit Union | Brooklyn | NY | 9/30/2010 | Subordinated Debentures | | $300,000.00 | $300,000.00 | $32,250.00 | Full investment outstanding | | | | | | |
| | Buffalo Cooperative Federal Credit Union | Buffalo | NY | 9/24/2010 | Subordinated Debentures | | $145,000.00 | $145,000.00 | $15,635.83 | Full investment outstanding | | | | | | |
| 9,14 | Butte Federal Credit Union | Biggs | CA | 9/24/2010 | Subordinated Debentures | | $1,000,000.00 | $0.00 | $1,085,388.88 | Redeemed, in Full | | | | | | |
| | Butte Federal Credit Union | Biggs | CA | 12/31/2014 | | | | | | | $1,000,000.00 | | 1,000,000 | $1.00 | | |
| 9 | Carter Federal Credit Union | Springhill | LA | 9/29/2010 | Subordinated Debentures | | $6,300,000.00 | $3,800,000.00 | $3,026,350.00 | Redeemed, in part | | | | | | |
| | Carter Federal Credit Union | Springhill | LA | 2/6/2013 | | | | | | | $2,500,000.00 | | 2,500,000 | $1.00 | | |
| 3,6 | Carver Bancorp, Inc | New York | NY | 8/27/2010 | Common Stock | $18,980,000.00 | | $18,980,000.00 | $446,512.41 | Full investment outstanding | | | | | | |
| | CFBanc Corporation | Washington | DC | 9/17/2010 | Preferred Stock | | $5,781,000.00 | $5,781,000.00 | $625,632.67 | Full investment outstanding | | | | | | |
| 3,5 | Citizens Bancshares Corporation | Atlanta | GA | 8/13/2010 | Preferred Stock | $7,462,000.00 | | $11,841,000.00 | $1,295,554.22 | Full investment outstanding | | | | | | |
| | Citizens Bancshares Corporation | Atlanta | GA | 9/17/2010 | | | $4,379,000.00 | | | | | | | | | |
| 3 | Community Bancshares of Mississippi, Inc. | Brandon | MS | 9/29/2010 | Preferred Stock | $54,600,000.00 | | $54,600,000.00 | $5,872,533.33 | Full investment outstanding | | | | | | |
| 3,4 | Community Bank of the Bay | Oakland | CA | 9/29/2010 | Preferred Stock | $1,747,000.00 | $2,313,000.00 | $4,060,000.00 | $416,375.56 | Full investment outstanding | | | | | | |
| | Community First Guam Federal Credit Union | Hagatna | GU | 9/24/2010 | Subordinated Debentures | | $2,650,000.00 | $2,650,000.00 | $285,758.33 | Full investment outstanding | | | | | | |
| | Community Plus Federal Credit Union | Rantoul | IL | 9/29/2010 | Subordinated Debentures | | $450,000.00 | $450,000.00 | $48,400.00 | Full investment outstanding | | | | | | |
| | Cooperative Center Federal Credit Union | Berkeley | CA | 9/24/2010 | Subordinated Debentures | | $2,799,000.00 | $2,799,000.00 | $301,825.50 | Full investment outstanding | | | | | | |
| | D.C. Federal Credit Union | Washington | DC | 9/29/2010 | Subordinated Debentures | | $1,522,000.00 | $1,522,000.00 | $163,699.56 | Full investment outstanding | | | | | | |
| | East End Baptist Tabernacle Federal Credit Union | Bridgeport | CT | 9/29/2010 | Subordinated Debentures | | $7,000.00 | $7,000.00 | $752.89 | Full investment outstanding | | | | | | |
| | Episcopal Community Federal Credit Union | Los Angeles | CA | 9/29/2010 | Subordinated Debentures | | $100,000.00 | $100,000.00 | $10,755.56 | Full investment outstanding | | | | | | |
| | Fairfax County Federal Credit Union | Fairfax | VA | 9/24/2010 | Subordinated Debentures | | $8,044,000.00 | $8,044,000.00 | $867,411.33 | Full investment outstanding | | | | | | |
| 9 | Faith Based Federal Credit Union | Oceanside | CA | 9/29/2010 | Subordinated Debentures | | $30,000.00 | $0.00 | $32,933.34 | Redeemed, in Full | | | | | | |
| | Faith Based Federal Credit Union | Oceanside | CA | 8/19/2015 | | | | | | | $30,000.00 | | 30,000 | $1.00 | | |
| 9 | Fidelis Federal Credit Union | New York | NY | 9/29/2010 | Subordinated Debentures | | $14,000.00 | $0.00 | $15,411.67 | Redeemed, in Full | | | | | | |
| | Fidelis Federal Credit Union | New York | NY | 10/14/2015 | | | | | | | $14,000.00 | | 14,000 | $1.00 | | |
| 3 | First American International Corp. | Brooklyn | NY | 8/13/2010 | Preferred Stock | $17,000,000.00 | | $17,000,000.00 | $1,887,975.79 | Full investment outstanding | | | | | | |
| 3,10 | First Choice Bank | Cerritos | CA | 9/24/2010 | Preferred Stock | $5,146,000.00 | | $0.00 | $5,413,877.89 | Redeemed, in Full | | | | | | |
| | First Choice Bank | Cerritos | CA | 5/1/2013 | | | | | | | $5,146,000.00 | | 5,146 | $1,000.00 | | |
| 3 | First Eagle Bancshares, Inc. | Hanover Park | IL | 9/17/2010 | Subordinated Debentures | $7,875,000.00 | | $7,875,000.00 | $1,320,987.50 | Full investment outstanding | | | | | | |
| 9 | First Legacy Community Credit Union | Charlotte | NC | 9/29/2010 | Subordinated Debentures | | $1,000,000.00 | $0.00 | $1,070,166.67 | Redeemed, in Full | | | | | | |
| | First Legacy Community Credit Union | Charlotte | NC | 4/2/2014 | | | | | | | $1,000,000.00 | | 1,000,000 | $1.00 | | |
| 3,10 | First M&F Corporation | Kosciusko | MS | 9/29/2010 | Preferred Stock | $30,000,000.00 | | $0.00 | $31,751,666.67 | Redeemed, in Full | | | | | | |
| | First M&F Corporation | Kosciusko | MS | 8/30/2013 | | | | | | | $30,000,000.00 | | 30,000 | $1,000.00 | | |
| 3 | First Vernon Bancshares, Inc. | Vernon | AL | 9/29/2010 | Preferred Stock | $6,245,000.00 | | $6,245,000.00 | $557,013.90 | Full investment outstanding | | | | | | |
| 9 | Freedom First Federal Credit Union | Roanoke | VA | 9/29/2010 | Subordinated Debentures | | $9,278,000.00 | $0.00 | $9,779,527.44 | Redeemed, in Full | | | | | | |
| | Freedom First Federal Credit Union | Roanoke | VA | 6/12/2013 | | | | | | | $9,278,000.00 | | 9,278,000 | $1.00 | | |
| 9 | Gateway Community Federal Credit Union | Missoula | MT | 9/24/2010 | Subordinated Debentures | | $1,657,000.00 | $0.00 | $1,725,397.27 | Redeemed, in Full | | | | | | |
| | Gateway Community Federal Credit Union | Missoula | MT | 10/17/2012 | | | | | | | $1,657,000.00 | | 1,657,000 | $1.00 | | |
| | Genesee Co-op Federal Credit Union | Rochester | NY | 9/17/2010 | Subordinated Debentures | | $300,000.00 | $300,000.00 | $32,466.67 | Full investment outstanding | | | | | | |
| 9 | Greater Kinston Credit Union | Kinston | NC | 9/29/2010 | Subordinated Debentures | | $350,000.00 | $0.00 | $360,714.44 | Redeemed, in Full | | | | | | |
| | Greater Kinston Credit Union | Kinston | NC | 4/10/2012 | | | | | | | $350,000.00 | | 350,000 | $1.00 | | |
| 3 | Guaranty Capital Corporation | Belzoni | MS | 7/30/2010 | Subordinated Debentures | $14,000,000.00 | | $14,000,000.00 | $2,405,083.33 | Full investment outstanding | | | | | | |
| | Hill District Federal Credit Union | Pittsburgh | PA | 9/29/2010 | Subordinated Debentures | | $100,000.00 | $100,000.00 | $10,755.56 | Full investment outstanding | | | | | | |
| | Hope Federal Credit Union | Jackson | MS | 9/17/2010 | Subordinated Debentures | | $4,520,000.00 | $4,520,000.00 | $489,164.44 | Full investment outstanding | | | | | | |
| 3,4 | IBC Bancorp, Inc. | Chicago | IL | 9/10/2010 | Subordinated Debentures | $4,205,000.00 | $3,881,000.00 | $8,086,000.00 | $1,361,255.64 | Full investment outstanding | | | | | | |
| 3 | IBW Financial Corporation | Washington | DC | 9/3/2010 | Preferred Stock | $6,000,000.00 | | $6,000,000.00 | $654,000.00 | Full investment outstanding | | | | | | |
| 9 | Independent Employers Group Federal Credit Union | Hilo | HI | 9/29/2010 | Subordinated Debentures | | $698,000.00 | $0.00 | $769,700.70 | Redeemed, in Full | | | | | | |
| | Independent Employers Group Federal Credit Union | Hilo | HI | 11/18/2015 | | | | | | | $698,000.00 | | 698,000 | $1.00 | | |
| | Kilmichael Bancorp, Inc. | Kilmichael | MS | 9/3/2010 | Subordinated Debentures | | $3,154,000.00 | $3,154,000.00 | $532,868.30 | Full investment outstanding | | | | | | |
| 3,10 | Lafayette Bancorp, Inc. | Oxford | MS | 9/29/2010 | Preferred Stock | $4,551,000.00 | | $0.00 | $5,035,934.33 | Redeemed, in Full | | | | | | |
| | Lafayette Bancorp, Inc. | Oxford | MS | 1/27/2016 | | | | | | | $4,551,000.00 | | 4,551 | $1,000.00 | | |
| 9 | Liberty County Teachers Federal Credit Union | Liberty | TX | 9/24/2010 | Subordinated Debentures | | $435,000.00 | $174,000.00 | $302,416.83 | Redeemed, in part | | | | | | |
| | Liberty County Teachers Federal Credit Union | Liberty | TX | 4/2/2014 | | | | | | | $87,000.00 | | 87,000 | $1.00 | | |
| | Liberty County Teachers Federal Credit Union | Liberty | TX | 12/31/2014 | | | | | | | $87,000.00 | | 87,000 | $1.00 | | |
| | Liberty County Teachers Federal Credit Union | Liberty | TX | 12/16/2015 | | | | | | | $87,000.00 | | 87,000 | $1.00 | | |

| Footnote | Institution Name | City | State | Date | Original Investment Type[1] | Exchange From CPP | Original Investment Amount | Outstanding Investment | Total Cash Back[2] | Investment Status* | Amount | (Fee) | Shares | Avg. Price | (Realized Loss) / (Write-off) | Gain |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 3,4 | Liberty Financial Services, Inc. | New Orleans | LA | 9/24/2010 | Preferred Stock | $5,645,000.00 | $5,689,000.00 | $11,334,000.00 | $1,222,183.00 | Full investment outstanding | | | | | | |
| | Lower East Side People's Federal Credit Union | New York | NY | 9/24/2010 | Subordinated Debentures | | $898,000.00 | $898,000.00 | $104,455.16 | Full investment outstanding | | | | | | |
| 3 | M&F Bancorp, Inc. | Durham | NC | 8/20/2010 | Preferred Stock | $11,735,000.00 | | $11,735,000.00 | $1,287,590.28 | Full investment outstanding | | | | | | |
| 3,5 | Mission Valley Bancorp | Sun Valley | CA | 8/20/2010 | Preferred Stock | $5,500,000.00 | | $10,336,000.00 | $1,124,954.22 | Full investment outstanding | | | | | | |
| | Mission Valley Bancorp | Sun Valley | CA | 9/24/2010 | | | $4,836,000.00 | | | | | | | | | |
| | Neighborhood Trust Federal Credit Union | New York | NY | 9/24/2010 | Subordinated Debentures | | $283,000.00 | $283,000.00 | $30,518.01 | Full investment outstanding | | | | | | |
| | North Side Community Federal Credit Union | Chicago | IL | 9/29/2010 | Subordinated Debentures | | $325,000.00 | $325,000.00 | $34,955.56 | Full investment outstanding | | | | | | |
| | Northeast Community Federal Credit Union | San Francisco | CA | 9/24/2010 | Subordinated Debentures | | $350,000.00 | $350,000.00 | $37,741.67 | Full investment outstanding | | | | | | |
| | Opportunities Credit Union | Burlington | VT | 9/29/2010 | Subordinated Debentures | | $1,091,000.00 | $1,091,000.00 | $117,343.11 | Full investment outstanding | | | | | | |
| 3 | PGB Holdings, Inc. | Chicago | IL | 8/13/2010 | Preferred Stock | $3,000,000.00 | | $3,000,000.00 | $336,291.95 | Full investment outstanding | | | | | | |
| | Phenix Pride Federal Credit Union | Phenix City | AL | 9/24/2010 | Subordinated Debentures | | $153,000.00 | $153,000.00 | $16,498.50 | Full investment outstanding | | | | | | |
| 3,7 | Premier Bancorp, Inc. | Wilmette | IL | 8/13/2010 | Subordinated Debentures | $6,784,000.00 | | $0.00 | $79,900.00 | Sold, in full | | | | | | |
| | Premier Bancorp, Inc. | Wilmette | IL | 1/29/2013 | | | | | | | $79,900.00 | | 6,784,000 | $0.01 | ($6,704,100.00) | |
| 9 | Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union | Honolulu | HI | 9/24/2010 | Subordinated Debentures | | $273,000.00 | $0.00 | $300,072.50 | | | | | | | |
| | Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union | Honolulu | HI | 9/9/2015 | | | | | | | $273,000.00 | | 273,000 | $1.00 | | |
| 3,10 | PSB Financial Corporation | Many | LA | 9/29/2010 | Preferred Stock | $9,734,000.00 | | $0.00 | $10,171,489.22 | Redeemed, in Full | | | | | | |
| | PSB Financial Corporation | Many | LA | 12/28/2012 | | | | | | | $9,734,000.00 | | 9,734 | $1,000.00 | | |
| 9 | Pyramid Federal Credit Union | Tucson | AZ | 9/24/2010 | Subordinated Debentures | | $2,500,000.00 | $1,000,000.00 | $1,771,583.33 | Redeemed, in part | | | | | | |
| | Pyramid Federal Credit Union | Tucson | AZ | 3/9/2016 | | | | | | | $1,500,000.00 | | 1,500,000 | $1.00 | | |
| | Renaissance Community Development Credit Union | Somerset | NJ | 9/29/2010 | Subordinated Debentures | | $31,000.00 | $31,000.00 | $3,334.22 | Full investment outstanding | | | | | | |
| | Santa Cruz Community Credit Union | Santa Cruz | CA | 9/24/2010 | Subordinated Debentures | | $2,828,000.00 | $2,828,000.00 | $304,952.67 | Full investment outstanding | | | | | | |
| 3,10 | Security Capital Corporation | Batesville | MS | 9/29/2010 | Preferred Stock | $17,910,000.00 | | $5,660,000.00 | $14,102,486.66 | Redeemed, in part | | | | | | |
| | Security Capital Corporation | Batesville | MS | 9/9/2015 | | | | | | | $9,250,000.00 | | 9,250 | $1,000.00 | | |
| | Security Capital Corporation | Batesville | MS | 3/23/2016 | | | | | | | $3,000,000.00 | | 3,000 | $1,000.00 | | |
| 3,4 | Security Federal Corporation | Aiken | SC | 9/29/2010 | Preferred Stock | $18,000,000.00 | $4,000,000.00 | $22,000,000.00 | $2,366,222.22 | Full investment outstanding | | | | | | |
| | Shreveport Federal Credit Union | Shreveport | LA | 9/29/2010 | Subordinated Debentures | | $2,646,000.00 | $2,646,000.00 | $284,592.00 | Full investment outstanding | | | | | | |
| 3,4 | Southern Bancorp, Inc. | Arkadelphia | AR | 8/6/2010 | Preferred Stock | $11,000,000.00 | $22,800,000.00 | $33,800,000.00 | $3,734,900.00 | Full investment outstanding | | | | | | |
| | Southern Chautauqua Federal Credit Union | Lakewood | NY | 9/29/2010 | Subordinated Debentures | | $1,709,000.00 | $1,709,000.00 | $183,811.64 | Full investment outstanding | | | | | | |
| 9 | Southside Credit Union | San Antonio | TX | 9/29/2010 | Subordinated Debentures | | $1,100,000.00 | $0.00 | $1,167,894.44 | Redeemed, in Full | | | | | | |
| | Southside Credit Union | San Antonio | TX | 10/30/2013 | | | | | | | $1,100,000.00 | | 1,100,000 | $1.00 | | |
| 3 | State Capital Corporation | Greenwood | MS | 9/29/2010 | Preferred Stock | $15,750,000.00 | | $15,750,000.00 | $1,694,000.00 | Full investment outstanding | | | | | | |
| 3,4 | The First Bancshares, Inc. | Hattiesburg | MS | 9/29/2010 | Preferred Stock | $5,000,000.00 | $12,123,000.00 | $17,123,000.00 | $1,841,673.78 | Full investment outstanding | | | | | | |
| 11 | The Magnolia State Corporation | Bay Springs | MS | 9/29/2010 | Subordinated Debentures | | $7,922,000.00 | $4,222,000.00 | $4,887,505.98 | Redeemed, in part | | | | | | |
| | The Magnolia State Corporation | Bay Springs | MS | 12/17/2014 | | | | | | | $3,700,000.00 | | 3,700,000 | $1.00 | | |
| | Thurston Union of Low-Income People (TULIP) Cooperative Credit Union | Olympia | WA | 9/24/2010 | Subordinated Debentures | | $75,000.00 | $75,000.00 | $8,087.50 | Full investment outstanding | | | | | | |
| | Tongass Federal Credit Union | Ketchikan | AK | 9/24/2010 | Subordinated Debentures | | $1,600,000.00 | $1,600,000.00 | $172,533.33 | Full investment outstanding | | | | | | |
| 3 | Tri-State Bank of Memphis | Memphis | TN | 8/13/2010 | Preferred Stock | $2,795,000.00 | | $2,795,000.00 | $209,935.56 | Full investment outstanding | | | | | | |
| | Tulane-Loyola Federal Credit Union | New Orleans | LA | 9/24/2010 | Subordinated Debentures | | $424,000.00 | $424,000.00 | $45,721.33 | Full investment outstanding | | | | | | |
| | Union Baptist Church Federal Credit Union | Fort Wayne | IN | 9/24/2010 | Subordinated Debentures | | $10,000.00 | $10,000.00 | $1,078.33 | Full investment outstanding | | | | | | |
| 13 | Union Settlement Federal Credit Union | New York | NY | 9/29/2010 | Subordinated Debentures | | $295,000.00 | $295,000.00 | $24,124.45 | Full investment outstanding | | | | | | |
| 3 | United Bancorporation of Alabama, Inc. | Atmore | AL | 9/3/2010 | Preferred Stock | $10,300,000.00 | | $10,300,000.00 | $1,122,700.00 | Full investment outstanding | | | | | | |
| 9 | UNITEHERE Federal Credit Union(Workers United Federal Credit Union) | New York | NY | 9/29/2010 | Subordinated Debentures | | $57,000.00 | $0.00 | $59,821.50 | Redeemed, in Full | | | | | | |
| | UNITEHERE Federal Credit Union(Workers United Federal Credit Union) | New York | NY | 3/20/2013 | | | | | | | $57,000.00 | | 57,000 | $1.00 | | |
| 3,4,12 | University Financial Corp, Inc. | St. Paul | MN | 7/30/2010 | Subordinated Debentures | $11,926,000.00 | $10,189,000.00 | $0.00 | $23,710,842.97 | Redeemed, in Full | | | | | | |
| | University Financial Corp, Inc. | St. Paul | MN | 11/28/2012 | | | | | | | $22,115,000.00 | | 22,115,000 | $1.00 | | |
| 9 | UNO Federal Credit Union | New Orleans | LA | 9/24/2010 | Subordinated Debentures | | $743,000.00 | $0.00 | $786,754.45 | Redeemed, in Full | | | | | | |
| | UNO Federal Credit Union | New Orleans | LA | 9/4/2013 | | | | | | | $743,000.00 | | 743,000 | $1.00 | | |
| 9 | Vigo County Federal Credit Union | Terre Haute | IN | 9/29/2010 | Subordinated Debentures | | $1,229,000.00 | $491,600.00 | $859,316.80 | Redeemed, in part | | | | | | |
| | Vigo County Federal Credit Union | Terre Haute | IN | 2/25/2015 | | | | | | | $491,600.00 | | 491,600 | $1.00 | | |
| | Vigo County Federal Credit Union | Terre Haute | IN | 12/23/2015 | | | | | | | $245,800.00 | | 245,800 | $1.00 | | |
| | Virginia Community Capital, Inc. | Christiansburg | VA | 9/24/2010 | Subordinated Debentures | | $1,915,000.00 | $1,915,000.00 | $206,500.83 | Full investment outstanding | | | | | | |
| | | | | | **TOTALS** | **$363,290,000.00** | **$206,783,000.00** | **$435,317,600.00** | **$184,854,678.68** | | **$128,051,300.00** | **$0.00** | | | **($6,704,100.00)** | **$0.00** |

| Footnote | Footnote Description |
|---|---|
| 1 | All pricing is at par. |
| 2 | Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses). |
| 3 | This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms. |
| 4 | Treasury made an additional investment in this institution at the time it entered the CDCI program. |
| 5 | Treasury made an additional investment in this institution after the time it entered the CDCI program. |
| 6 | On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange. |
| 7 | On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received $79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc. |
| 8 | Repayment pursuant to Section 5 of the CDCI Certificate of Designation. |
| 9 | Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement |
| 10 | Repayment pursuant to Section 5 of the CDCI Exchange Agreement. |
| 11 | Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement. |
| 12 | Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement. |
| 13 | On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its $295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side senior subordinated securities. Accrued dividends on the Union senior subordinated securities were paid on the date of the exchange. |
| 14 | On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated securities for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange. |
| 15 | On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to Treasury for a purchase price of $5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on 9/25/2013 in connection with the merger of Wilshire and BankAsiana. |

**AUTOMOTIVE INDUSTRY FINANCING PROGRAM**

| | Initial Investment | | | | | | | Exchange/Transfer/Other Details | | | | Treasury Investment After Exchange/Transfer/Other | | | Payment or Disposition[1] | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | City, State | Date | Transaction Type | Seller | Description | Amount | Pricing Mechanism | Date | Type | Amount | Pricing Mechanism | Obligor | Description | Amount/Equity % | Date | Type | Amount/ Proceeds | Remaining Investment Description | Remaining Investment Amount/Equity % |
| GMAC (Ally) | Detroit, MI | 12/29/2008 | Purchase | GMAC | Preferred Stock w/ Exercised Warrants | $ 5,000,000,000 | Par | 12/30/2009 | Exchange for convertible preferred stock | $ 5,000,000,000 | N/A | GMAC (Ally) 21, 22 | Convertible Preferred Stock | $ 5,937,500,000 | 11/20/2013 | Disposition [38] | $ 5,925,000,000 | N/A | $ 0 |
| | | 5/21/2009 | Purchase | GMAC | Convertible Preferred Stock w/ Exercised Warrants | $ 7,500,000,000 | Par 22 | 12/30/2009 | Partial conversion of preferred stock for common stock | $ 3,000,000,000 | N/A | | | | 1/23/2014 | Partial Disposition[40] | $ 3,023,750,000 | Common Stock | 36.96% |
| | | 12/30/2009 | Purchase | GMAC | Convertible Preferred Stock w/ Exercised Warrants | $ 1,250,000,000 | Par 22, 26 | 12/30/2010 | Partial conversion of preferred stock for common stock | $ 5,500,000,000 | N/A 26 | GMAC (Ally) 3, 26, 32, 38 | Common Stock | 63.45% | 4/15/2014 | Partial Disposition[41] | $ 2,375,000,000 | Common Stock | 17.09% |
| | | | | | | | | | | | | | | | 5/14/2014 | Partial Disposition[42] | $ 181,141,750 | Common Stock | 15.60% |
| | | | | | | | | | | | | | | | 9/12/2014 | Partial Disposition[43] | $ 218,680,700 | Common Stock | 13.40% |
| | | | | | | | | | | | | | | | 10/16/2014 | Partial Disposition[44] | $ 245,492,605 | Common Stock | 11.40% |
| | | | | | | | | | | | | | | | 12/24/2014 | Partial Disposition[45] | $ 1,277,036,382 | Common Stock | 0.00% |
| | | 12/30/2009 | Purchase | GMAC | Trust Preferred Securities w/ Exercised Warrants | $ 2,540,000,000 | Par | 3/1/2011 | Exchange for amended and restated Trust Preferred Securities | $ 2,667,000,000 | N/A 27 | GMAC (Ally) 27 | Trust Preferred Securities | $ 2,667,000,000 | 3/2/2011 | Disposition [28] | $ 2,667,000,000 | N/A | $ 0 |
| General Motors | Detroit, MI | 12/29/2008 | Purchase | General Motors Corporation | Debt Obligation | $ 884,024,131 | Par 2 | 5/29/2009 | Exchange for equity interest in GMAC | $ 884,024,131 | N/A 3 | | | | | | | | |
| | | 12/31/2008 | Purchase | General Motors Corporation | Debt Obligation w/ Additional Note | $ 13,400,000,000 | Par | 7/10/2009 | Exchange for preferred and common stock in New GM | $ 13,400,000,000 | N/A 7 | | | | | | | | |
| | | 4/22/2009 | Purchase | General Motors Corporation | Debt Obligation w/ Additional Note | $ 2,000,000,000 | Par 4 | 7/10/2009 | Exchange for preferred and common stock in New GM | $ 2,000,000,000 | N/A 7 | General Motors Company 10, 11, 24 | Preferred Stock | $ 2,100,000,000 | 12/15/2010 | Repayment | $ 2,139,406,778 | N/A | $ 0 |
| | | 5/20/2009 | Purchase | General Motors Corporation | Debt Obligation w/ Additional Note | $ 4,000,000,000 | Par 5 | 7/10/2009 | Exchange for preferred and common stock in New GM | $ 4,000,000,000 | N/A 7 | General Motors Company 10, 11, 25 | Common Stock | 60.8% | 11/18/2010 | Partial Disposition [25] | $ 11,743,303,903 | Common Stock | 36.9% |
| | | | | | | | | | | | | | | | 11/26/2010 | Partial Disposition [25] | $ 1,761,495,577 | Common Stock | 32.04% |
| | | | | | | | | | | | | | | | 12/21/2012 | Partial Disposition [33] | $ 5,500,000,000 | Common Stock | 21.97% |
| | | | | | | | | | | | | | | | 4/11/2013 | Partial Disposition [34] | $ 1,637,839,844 | Common Stock | 17.69% |
| | | | | | | | | | | | | | | | 6/12/2013 | Partial Disposition [35] | $ 1,031,700,000 | Common Stock | 13.80% |
| | | | | | | | | | | | | | | | 9/13/2013 | Partial Disposition [36] | $ 3,822,724,832 | Common Stock | 7.32% |
| | | | | | | | | | | | | | | | 11/20/2013 | Partial Disposition [37] | $ 2,563,441,956 | Common Stock | 2.24% |
| | | | | | | | | | | | | | | | 12/9/2013 | Partial Disposition [39] | $ 1,208,249,982 | Common Stock | 0.00% |
| | | 5/27/2009 | Purchase | General Motors Corporation | Debt Obligation w/ Additional Note | $ 360,624,198 | Par 6 | 7/10/2009 | Exchange for preferred and common stock in New GM | $ 360,624,198 | N/A 7 | General Motors Holdings LLC 11, 12 | Debt Obligation | $ 7,072,488,605 | 7/10/2009 | Partial Repayment | $ 360,624,198 | Debt Obligation | $ 6,711,864,407 |
| | | | | | | | | | | | | | | | 12/18/2009 | Partial Repayment | $ 1,000,000,000 | Debt Obligation | $ 5,711,864,407 |
| | | | | | | | | | | | | | | | 1/21/2010 | Partial Repayment | $ 35,084,421 | Debt Obligation | $ 5,676,779,986 |
| | | | | | | | | | | | | | | | 3/31/2010 | Partial Repayment | $ 1,000,000,000 | Debt Obligation | $ 4,676,779,986 |
| | | | | | | | | | | | | | | | 4/20/2010 | Repayment | $ 4,676,779,986 | N/A | $ 0 |
| | | 6/3/2009 | Purchase | General Motors Corporation | Debt Obligation w/ Additional Note | $ 30,100,000,000 | Par 8 | 7/10/2009 | Exchange for preferred and common stock in New GM | $ 22,041,706,310 | N/A 9 | | | | | | | | |
| | | | | | | | | 7/10/2009 | Transfer of debt to New GM | $ 7,072,488,605 | N/A 9 | | | | | | | | |
| | | | | | | | | 7/10/2009 | Debt left at Old GM | $ 985,805,085 | N/A 9 | Motors Liquidation Company 29 | Debt Obligation | $ 985,805,085 | 3/31/2011 | Partial Repayment | $ 50,000,000 | Right to recover proceeds | N/A |
| | | | | | | | | | | | | | | | 4/5/2011 | Partial Repayment | $ 45,000,000 | Right to recover proceeds | N/A |
| | | | | | | | | | | | | | | | 5/3/2011 | Partial Repayment | $ 15,887,795 | Right to recover proceeds | N/A |
| | | | | | | | | | | | | | | | 12/16/2011 | Partial Repayment | $ 144,444 | Right to recover proceeds | N/A |
| | | | | | | | | | | | | | | | 12/23/2011 | Partial Repayment | $ 18,890,294 | Right to recover proceeds | N/A |
| | | | | | | | | | | | | | | | 1/11/2012 | Partial Repayment | $ 6,713,489 | Right to recover proceeds | N/A |
| | | | | | | | | | | | | | | | 10/23/2012 | Partial Repayment | $ 435,097 | Right to recover proceeds | N/A |
| | | | | | | | | | | | | | | | 5/22/2013 | Partial Repayment | $ 10,048,968 | Right to recover proceeds | N/A |
| | | | | | | | | | | | | | | | 9/20/2013 | Partial Repayment | $ 11,832,877 | Right to recover proceeds | N/A |
| | | | | | | | | | | | | | | | 12/27/2013 | Partial Repayment | $ 410,705 | Right to recover proceeds | N/A |
| | | | | | | | | | | | | | | | 1/9/2014 | Partial Repayment | $ 470,269 | Right to recover proceeds | N/A |
| | | | | | | | | | | | | | | | 5/22/2015 | Partial Repayment | $ 8,325,185 | Right to recover proceeds | N/A |

| | | | | | | | | | | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Chrysler FinCo | Farmington Hills, MI | 1/16/2009 | Purchase | Chrysler FinCo | Debt Obligation w/ Additional Note | $ 1,500,000,000 | Par [13] | | | | | | | | 3/17/2009 | Partial Repayment | $ 3,499,055 | Debt Obligation w/ Additional Note | $ 1,496,500,945 |
| | | | | | | | | | | | | | | | 4/17/2009 | Partial Repayment | $ 31,810,122 | Debt Obligation w/ Additional Note | $ 1,464,690,823 |
| | | | | | | | | | | | | | | | 5/18/2009 | Partial Repayment | $ 51,136,084 | Debt Obligation w/ Additional Note | $ 1,413,554,739 |
| | | | | | | | | | | | | | | | 6/17/2009 | Partial Repayment | $ 44,357,710 | Debt Obligation w/ Additional Note | $ 1,369,197,029 |
| | | | | | | | | | | | | | | | 7/14/2009 | Repayment | $ 1,369,197,029 | Additional Note | $ 0 |
| | | | | | | | | | | | | | | | 7/14/2009 | Repayment* | $ 15,000,000 | N/A | - |
| Chrysler | Auburn Hills, MI | 1/2/2009 | Purchase | Chrysler Holding | Debt Obligation w/ Additional Note | $ 4,000,000,000 | Par | 6/10/2009 | Transfer of debt to New Chrysler | $ 500,000,000 | N/A [19] | Chrysler Holding [20] | Debt obligation w/ additional note | $ 3,500,000,000 | 5/14/2010 | Termination and settlement payment [20] | $ 1,900,000,000 | N/A | - |
| | | 4/29/2009 | Purchase | Chrysler Holding | Debt Obligation w/ Additional Note | $ - | - [14] | | | | | | | | | | | | |
| | | 4/29/2009 | Purchase | Chrysler Holding | Debt Obligation w/ Additional Note | $ 280,130,642 | Par [15] | | | | | | | | 7/10/2009 | Repayment | $ 280,130,642 | N/A | $ 0 |
| | | 5/1/2009 | Purchase | Old Chrysler | Debt Obligation w/ Additional Note | $ 1,888,153,580 | [16] | 4/30/2010 | Completion of bankruptcy proceeding; transfer of collateral security to liquidation trust | $ (1,888,153,580) | N/A [23] | Old Carco Liquidation Trust [23] | Right to recover proceeds | N/A | 5/10/2010 | Proceeds from sale of collateral | $ 30,544,528 | Right to recover proceeds | N/A |
| | | 5/20/2009 | Purchase | Old Chrysler | Debt Obligation w/ Additional Note | $ - | - [17] | | | | | | | | 9/9/2010 | Proceeds from sale of collateral | $ 9,666,784 | Right to recover proceeds | N/A |
| | | | | | | | | | | | | | | | 12/29/2010 | Proceeds from sale of collateral | $ 7,844,409 | Right to recover proceeds | N/A |
| | | | | | | | | | | | | | | | 4/30/2012 | Proceeds from sale of collateral | $ 9,302,185 | Right to recover proceeds | N/A |
| | | | | | | | | | | | | | | | 9/21/2015 | Proceeds from sale of collateral | $ 93,871,306 | Right to recover proceeds | N/A |
| | | | | | | | | | | | | | | | 9/29/2015 | Proceeds from sale of collateral | $ 6,341,426 | Right to recover proceeds | N/A |
| | | | | | | | | | | | | | | | 2/26/2016 | Proceeds from sale of collateral | $ 2,000,000 | Right to recover proceeds | N/A |
| | | 5/27/2009 | Purchase | New Chrysler | Debt Obligation w/ Additional Note, Zero Coupon Note, Equity | $ 6,642,000,000 | N/A [18] | 6/10/2009 | Issuance of equity in New Chrysler | $ - | N/A | Chrysler Group LLC [19, 31] | Debt obligation w/ additional note & zero coupon note | $ 7,142,000,000 | 5/24/2011 | Repayment - Principal | $ 5,076,460,000 | N/A | $ 0 |
| | | | | | | | | | | | | | | | 5/24/2011 | Termination of undrawn facility [31] | $ 2,065,540,000 | | |
| | | | | | | | | | | | | | | | 5/24/2011 | Repayment* - Additional Note | $ 288,000,000 | | |
| | | | | | | | | | | | | | | | 5/24/2011 | Repayment* - Zero Coupon Note | $ 100,000,000 | | |
| | | | | | | | | | | | | Chrysler Group LLC [30] | Common equity | 6.6% | 7/21/2011 | Disposition | $ 560,000,000 | N/A | - |

**Total Initial Investment Amount $ 81,344,932,551**

**Total Treasury Investment Amount $ 11,753,165,656**

**Total Payments $ 64,038,073,315**

**Additional Proceeds * $ 403,000,000**

Footnotes appear on following page.

As used in this table and its footnotes:
GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").
"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.
"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.
"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.
"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".
"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).
"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
2. Treasury committed to lend General Motors Corporation up to $1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its $884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to $15,400,000,000.
5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to $19,400,000,000.
6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to $19,760,624,198. The $360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM . On 7/10/2009, the principal amount was included in the $7.07 billion of debt assumed by the new GM, as explained in footnote 10.
7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
8. Under the terms of the $33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was $30.1 billion. The remaining $2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, $30.1 billion of funds had been disbursed by Treasury.
9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) $7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) $986 million, which remained a debt obligation of Old GM.
10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received $2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of $1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of $1.5 billion on 4/9/2009.
14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was $3.04 billion of the total $4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount $756,857,000 to a total of $3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to $6.943 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler of up to $6.642 billion. The total loan amount is up to $7.142 billion including $500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
19. Pursuant to the agreement explained in footnote 18, $500 million of this debt obligation was assumed by New Chrysler.
20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler Holdco received from Chrysler FinCo equal to the greater of $1.375 billion or 40% of the equity value of Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of $1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.
24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately $2.1 billion preferred stock at a price per share of $25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at $32.7525 per share (which represents the $33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were $11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of $1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total $13,504,799,480.
26. On 12/30/2010, Treasury converted $5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds $5,937,500,000 of convertible preferred stock.
27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the $2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of $28,170,000.
28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were $2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of $2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's $986 million loan to Old GM was converted to an administrative claim and the assets remaining with Old GM, including Treasury's liens on certain collateral and other rights attached to the loan, were transferred to liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.
30. In June 2009, Treasury provided a $6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for $1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for $500 million. In addition, Fiat paid $60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.
31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining $2.066 billion outstanding under this loan facility.
32. On November 1, 2011, Treasury received a $201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.
33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at $27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were $5,500,000,000.
34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at $34.41 per share for net proceeds to Treasury of $ 1,031,700,000.
36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.
37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.
38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately $1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately $5.93 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the Share Adjustment Right. As a result of the private placement, Treasury's common stock ownership stake was diluted from 73.8 percent to 63.45 percent. Treasury continues to own 981,971 shares of common stock in Ally.
39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.
40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at $7,375 per share for gross proceeds of $3,023,750,000.
41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at $25.00 per share for net proceeds of $2,375,000,000.
42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at $25.00 resulting in additional proceeds of $181,141,750.
43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.
44. 4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.
45. On December 24, 2014, Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at $23.25 per share for net proceeds of $1,277,036,382.

**AUTOMOTIVE SUPPLIER SUPPORT PROGRAM**

| | | Seller | | | | | | | Adjustment Details | | | | Payment or Disposition[4] | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Footnote | Date | Name of Institution | City | State | Transaction Type | Investment Description | Investment Amount | Pricing Mechanism | Adjustment Date | | Adjustment Amount | Adjusted or Final Investment Amount | Date | Type | Remaining Investment Description | Amount |
| 1 | 4/9/2009 | GM Supplier Receivables LLC | Wilmington | DE | Purchase | Debt Obligation w/ Additional Note | $ 3,500,000,000 | N/A | 7/8/2009 | 3 | $ (1,000,000,000) | $ 2,500,000,000 | 11/20/2009 | Partial repayment | Debt Obligation w/ Additional Note | $ 140,000,000 |
| | | | | | | | | | | | | | 2/11/2010 | Partial repayment | Debt Obligation w/ Additional Note | $ 100,000,000 |
| | | | | | | | | | | | | | 3/4/2010 | Repayment[5] | Additional Note | $ 50,000,000 |
| | | | | | | | | | | 6 | | $ 290,000,000 | 4/5/2010 | Payment[6] | None | $ 56,541,893 |
| 2 | 4/9/2009 | Chrysler Receivables SPV LLC | Wilmington | DE | Purchase | Debt Obligation w/ Additional Note | $ 1,500,000,000 | N/A | 7/8/2009 | 3 | $ (500,000,000) | $ 1,000,000,000 | 3/9/2010 | Repayment[5] | Additional Note | $ 123,076,735 |
| | | | | | | | | | | 7 | | $ 123,076,735 | 4/7/2010 | Payment[7] | None | $ 44,533,054 |

**INITIAL TOTAL** $ 5,000,000,000 **ADJUSTED TOTAL** $ 413,076,735 **Total Repayments** $ 413,076,735 **Total Proceeds from Additional Notes** $ 101,074,947

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of $3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables LLC on 7/10/2009.
2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of $1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 6/10/2009.
3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.
4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.
5/ All outstanding principal drawn under the credit agreement was repaid.
6/ Treasury's commitment was $2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.
7/ Treasury's commitment was $1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

**AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY**
**COMMON STOCK DISPOSITION**

| Date | | Pricing Mechanism[1] | Number of Shares | Proceeds[2] |
|---|---|---|---|---|
| 01/18/13 – 04/17/13 | 3 | $28.0490 | 58,392,078 | $ 1,637,839,844 |
| 05/6/13 – 9/13/2013 | 4 | $34.6461 | 110,336,510 | $ 3,822,724,832 |
| 9/26/13 – 11/20/13 | 5 | $36.5087 | 70,214,460 | $ 2,563,441,956 |
| 11/21/2013 - 12/9/2013 | 6 | $38.8228 | 31,122,206 | $ 1,208,249,982 |
| | | | **Total Proceeds:** | **$9,232,256,614** |

1/ The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.
2/ Amount represents the gross proceeds to Treasury.
3/ On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

4/ Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

5/ On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

6/ On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

**AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC.**
**COMMON STOCK DISPOSITION**

| Date | | Pricing Mechanism[1] | Number of Shares | Proceeds[2] |
|---|---|---|---|---|
| 08/14/14 – 09/12/14 | 3 | $24.5985 | 8,890,000 | $ 218,680,700 |
| 09/12/14 - 10/16/14 | 4 | $21.8234 | 11,249,044 | $ 245,492,605 |
| | | | | |
| | | | | |
| | | | **Total Proceeds:** | **$464,173,305** |

1/ The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.
2/ Amount represents the gross proceeds to Treasury.
3/ On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

## TARGETED INVESTMENT PROGRAM

| | Seller | | | | | | | | Capital Repayment Details | | Treasury Investment Remaining After Capital Repayment | | Final Disposition | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Footnote | Date | Name of Institution | City | State | Transaction Type | Investment Description | Investment Amount | Pricing Mechanism | Capital Repayment Date | Capital Repayment Amount | Remaining Capital Amount | Remaining Capital Description | Final Disposition Date | [3] | Final Disposition Description | Final Disposition Proceeds |
| 1 | 12/31/2008 | Citigroup Inc. | New York | NY | Purchase | Trust Preferred Securities w/ Warrants | $ 20,000,000,000 | Par | 12/23/2009 [2] | $ 20,000,000,000 | $ 0 | Warrants | 1/25/2011 | A | Warrants | $ 190,386,428 |
| | 1/16/2009 | Bank of America Corporation | Charlotte | NC | Purchase | Preferred Stock w/ Warrants | $ 20,000,000,000 | Par | 12/9/2009 [2] | $ 20,000,000,000 | $ 0 | Warrants | 3/3/2010 | A | Warrants | $ 1,236,804,513 |

**TOTAL** **$ 40,000,000,000** **TOTAL CAPITAL REPAYMENT** **$ 40,000,000,000** **Total Warrant Proceeds** $ 1,427,190,941

**TOTAL TREASURY TIP INVESTMENT AMOUNT** **$ 0**

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of $49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.
2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.
3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

## ASSET GUARANTEE PROGRAM

| | Initial Investment | | | | | | | Premium | | Exchange/Transfer/Other Details | | | | | Payment or Disposition | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | Seller | | | | | | | | | | | | | | | | | | | |
| Footnote | Date | Name of Institution | City | State | Type | Description | Guarantee Limit | Description | Amount | Footnote | Date | Type | Description | Amount | Footnote | Date | Type | Amount | Remaining Premium Description | Remaining Premium |
| 1 | 1/16/2009 | Citigroup Inc. | New York | NY | Guarantee | Master Agreement | $ 5,000,000,000 | Preferred Stock w/ Warrants | $ 4,034,000,000 | 2 | 6/9/2009 | Exchange preferred stock for trust preferred securities | Trust Preferred Securities w/ Warrants | $ 4,034,000,000 | 3 | 12/23/2009 | Partial cancellation for early termination of guarantee | $ (1,800,000,000) | Trust Preferred Securities w/ Warrants | $ 2,234,000,000 |
| | | | | | | | | | | 4 | 9/29/2010 | Exchange trust preferred securities for trust preferred securities | Trust Preferred Securities w/ Warrants | $ 2,246,000,000 | 5 | 9/30/2010 | Disposition | $ 2,246,000,000 | Warrants | $ 0 |
| | | | | | | | | | | | | | | | | 1/25/2011 | Warrant Auction | $ 67,197,045 | None | $ 0 |
| 3 | 12/23/2009 | Citigroup Inc. | New York | NY | Termination | Termination Agreement | $ (5,000,000,000) | | | | | | | | | | | | | |
| | | | | | | | | | | 6 | 12/28/2012 | Trust preferred securities received from the FDIC | Trust Preferred Securities | $ 800,000,000.00 | | | | | | |
| | | | | | | | | | | 7 | 2/4/2013 | Exchange Trust preferred securities for subordinated note | Subordinated Note | $ 894,000,000.00 | 8 | 2/8/2013 | Disposition | $ 894,000,000.00 | None | $ 0 |

**TOTAL** $ 0 **Total Proceeds** $ 3,207,197,045

1/ In consideration for the guarantee, Treasury received $4.03 billion of preferred stock, which pays 8% interest.
2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of $49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.
3/ On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement which served to terminate Treasury's guarantee and obligations under the Master Agreement. In connection with the early termination of the guarantee, Treasury agreed to cancel $1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer $800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.
4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange $2,234,000,000 in aggregate liquidation preference of its trust preferred securities for $2,246,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.
5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.
6/ 12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to $800 million and approximately $183 million in dividend and interest payments from those securities.
7/ On 2/4/2013, Treasury exchanged $800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for $894 million in Citigroup subordinated notes pursuant to an agreement between Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange.
8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for $894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

**AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM**
**(formerly referred to as Systemically Significant Failing Institutions Program)**

| | | Seller | | | Purchase Details | | | | Exchange/Transfer Details | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Note | Date | Name of Institution | City | State | Transaction Type | Investment Description | Investment Amount | Pricing Mechanism | Date | Transaction Type | Investment Description | Amount | Pricing Mechanism |
| 1 | 11/25/2008 | AIG | New York | NY | Purchase | Preferred Stock w/ Warrants (Series D) | $ 40,000,000,000 | Par | 4/17/2009 | Exchange | Preferred Stock w/ Warrants (Series E) 1 | $ 40,000,000,000 | Par |
| 2, 3 | 4/17/2009 | AIG | New York | NY | Purchase | Preferred Stock w/ Warrants (Series F) | $ 29,835,000,000 | Par 2 | See table below for exchange/transfer details in connection with the recapitalization conducted on 1/14/2011. | | | | |
| | | | | | | **TOTAL** | **$ 69,835,000,000** | | | | | | |

**Final Disposition**

| Date | Investment | Transaction Type | Proceeds |
|---|---|---|---|
| 3/1/2013 | Warrants (Series D) | Repurchase | $ 25,150,923.10 |
| 3/1/2013 | Warrants (Series F) | Repurchase | $ 5,767.50 |

**Total Warrant Proceeds $ 25,156,690.60**

1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of $1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.
2/ The investment amount reflected Treasury's commitment to invest up to $30 billion less a reduction of $165 million representing retention payments AIG Financial Products made to its employees in March 2009.
3/ This transaction does not include AIG's commitment fee of an additional $165 million paid from its operating income over the life of the facility. A $55 million payment was received by Treasury on 12/17/2010. The remaining $110 million payment was received by Treasury on 05/27/2011.

**AIG POST-RECAPITALIZATION**

| Recapitalization | | | | | Treasury Holdings Post-Recapitalization | | | Final Disposition | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Note | Date | Investment Description | Transaction Type | Pricing Mechanism | Investment Description | Amount / Shares | | Date | Transaction Type | Proceeds [8] | Pricing Mechanism | Remaining Recap Investment Amount, Shares, or Equity % | |
| 4 | 1/14/2011 | Preferred Stock (Series F) | Exchange | Par | Preferred Stock (Series G) | $ 2,000,000,000 | | 5/27/2011 | Cancellation | $ - | N/A | $ 0 | 10 |
| | | | Exchange | N/A | AIA Preferred Units | $ 16,916,603,568 | 7 | 2/14/2011 | Payment | $ 185,726,192 | Par | $ 0 | 8 |
| | | | | | | | | 3/8/2011 | Payment | $ 5,511,067,614 | Par | | |
| | | | | | | | | 3/15/2011 | Payment | $ 55,833,333 | Par | | |
| | | | | | | | | 8/17/2011 | Payment | $ 97,008,351 | Par | | |
| | | | | | | | | 8/18/2011 | Payment | $ 2,153,520,000 | Par | | |
| | | | | | | | | 9/2/2011 | Payment | $ 55,885,302 | Par | | |
| | | | | | | | | 11/1/2011 | Payment | $ 971,506,765 | Par | | |
| | | | | | | | | 3/8/2012 | Payment | $ 5,576,121,382 | Par | | |
| | | | | | | | | 3/15/2012 | Payment | $ 1,521,632,096 | Par | | |
| | | | | | | | | 3/22/2012 | Payment | $ 1,493,250,339 | Par | | |
| | | | | | ALICO Junior Preferred Interests | $ 3,375,328,432 | 7 | 2/14/2011 | Payment | $ 2,009,932,072 | Par | $ 0 | 8 |
| | | | | | | | | 3/8/2011 | Payment | $ 1,383,888,037 | Par | | |
| | | | | | | | | 3/15/2012 | Payment | $ 44,941,843 | Par | | |
| 5 | 1/14/2011 | Preferred Stock (Series E) | Exchange | N/A | Common Stock | 167,623,733 | | 5/24/2011 | Partial Disposition | $ 5,800,000,000 | N/A | 1,455,037,962 | 9 |
| | | | | | | | | | | | | 77% | |
| | | | Exchange | | | 924,546,133 | | 3/8/2012 | Partial Disposition | $ 6,000,000,008 | N/A | 1,248,141,410 | 11 |
| | | | | | | | | | | | | 70% | |
| | | | | | | | | 5/6/2012 | Partial Disposition | $ 4,999,999,993 | N/A | 1,084,206,984 | 12 |
| | | | | | | | | | | | | 63% | |
| | | | | | | | | 5/7/2012 | Partial Disposition | $ 749,999,972 | N/A | 1,059,616,821 | 12 |
| | | | | | | | | | | | | 61% | |
| 6 | 1/14/2011 | Common Stock (non-TARP) | Transfer | | | 562,868,096 | | 8/3/2012 | Partial Disposition | $ 4,999,999,993 | N/A | 895,682,395 | 13 |
| | | | | | | | | | | | | 55% | |
| | | | | | | | | 8/6/2012 | Partial Disposition | $ 750,000,002 | N/A | 871,092,231 | 13 |
| | | | | | | | | | | | | 53% | |
| | | | | | | | | 9/10/2012 | Partial Disposition | $ 17,999,999,973 | N/A | 317,246,078 | 14 |
| | | | | | | | | | | | | 22% | |
| | | | | | | | | 9/11/2012 | Partial Disposition | $ 2,699,999,965 | N/A | 234,169,156 | 14 |
| | | | | | | | | | | | | 16% | |
| | | | | | | | | 12/14/2012 | Final Disposition | $ 7,610,497,570 | N/A | 234,169,156 | 15 |
| | | | | | | | | | | | | 0% | |

Footnotes appear on following page.

4/ On 1/14/2011, (A) Treasury exchanged $27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged $2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to $2,000,000,000.
5/ On 1/14/2011, Treasury exchanged an amount equivalent to the $40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.
6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.
7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.
8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.
9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at $29.00 per share for total proceeds of $5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.
10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to $0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.
11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at $29.00 per share for total proceeds of $6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.
12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at $30.50 per share for total proceeds of $5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.
13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at $30.50 per share for total proceeds of $5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.
14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at $32.50 per share for total proceeds of $20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.
15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at $32.50 per share for total proceeds of $7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

**CREDIT MARKET PROGRAMS**

**TERM ASSET-BACKED SECURITIES LOAN FACILITY**

| Footnote | Date | Seller | | | Transaction Type | Investment Description | Investment Amount | Pricing Mechanism | Adjusted Investment | | | Final Investment Amount | Repayment [5] | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | Name of Institution | City | State | | | | | Date | | Amount | | Date | Description | Amount |
| 1 | 3/3/2009 | TALF LLC | Wilmington | DE | Purchase | Debt Obligation w/ Additional Note | $ 20,000,000,000 | N/A | 7/19/2010 | 2 | $ 4,300,000,000 | $ 100,000,000 | 2/6/2013 | Principal Repayment | $ 100,000,000 |
| | | | | | | | | | 6/28/2012 | 3 | $ 1,400,000,000 | | 2/6/2013 | Contingent Interest Proceeds | $ 212,829,610 |
| | | | | | | | | | 1/15/2013 | 4 | $ 100,000,000 | | 3/6/2013 | Contingent Interest Proceeds | $ 97,594,053 |
| | | | | | | | | | | | | | 4/4/2013 | Contingent Interest Proceeds | $ 6,069,968 |
| | | | | | | | | | | | | | 5/6/2013 | Contingent Interest Proceeds | $ 4,419,259 |
| | | | | | | | | | | | | | 6/6/2013 | Contingent Interest Proceeds | $ 96,496,772 |
| | | | | | | | | | | | | | 7/5/2013 | Contingent Interest Proceeds | $ 11,799,670 |
| | | | | | | | | | | | | | 8/6/2013 | Contingent Interest Proceeds | $ 66,072,965 |
| | | | | | | | | | | | | | 9/6/2013 | Contingent Interest Proceeds | $ 74,797,684 |
| | | | | | | | | | | | | | 10/4/2013 | Contingent Interest Proceeds | $ 1,114,074 |
| | | | | | | | | | | | | | 11/6/2013 | Contingent Interest Proceeds | $ 933,181 |
| | | | | | | | | | | | | | 12/5/2013 | Contingent Interest Proceeds | $ 1,102,424 |
| | | | | | | | | | | | | | 1/7/2014 | Contingent Interest Proceeds | $ 1,026,569 |
| | | | | | | | | | | | | | 2/6/2014 | Contingent Interest Proceeds | $ 1,107,574 |
| | | | | | | | | | | | | | 3/6/2014 | Contingent Interest Proceeds | $ 1,225,983 |
| | | | | | | | | | | | | | 4/4/2014 | Contingent Interest Proceeds | $ 11,597,602 |
| | | | | | | | | | | | | | 5/6/2014 | Contingent Interest Proceeds | $ 1,055,556 |
| | | | | | | | | | | | | | 6/5/2014 | Contingent Interest Proceeds | $ 1,343,150 |
| | | | | | | | | | | | | | 7/7/2014 | Contingent Interest Proceeds | $ 27,005,139 |
| | | | | | | | | | | | | | 8/6/2014 | Contingent Interest Proceeds | $ 14,059,971 |
| | | | | | | | | | | | | | 9/5/2014 | Contingent Interest Proceeds | $ 262,036 |
| | | | | | | | | | | | | | 10/6/2014 | Contingent Interest Proceeds | $ 17,394,583 |
| | | | | | | | | | | | | | 11/6/2014 | Contingent Interest Proceeds | $ 21,835,385 |

**Total Investment Amount** $ 100,000,000

**Total Repayment Amount** [5] $ 771,143,209

1/ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of $20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.
2/ On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to $4,300,000,000.
3/ On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to $1,400,000,000.
4/ On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.
5/ Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

**CREDIT MARKET PROGRAMS**
**SBA 7a SECURITIES PURCHASE PROGRAM**

| Purchase Details [1] | | | | | Settlement Details | | | | Final Disposition | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Date | Investment Description | *Purchase Face Amount [3]* | Pricing Mechanism | TBA or PMF[3] | Settlement Date | Investment Amount [2, 3] | TBA or PMF[3] | Senior Security Proceeds [4] | Trade Date | PMF[6] | Purchase Face Amount [3] | Current Face Amount [6, 8] | Life-to-date Principal Received [1, 8] | Disposition Amount [5, 6] |
| 3/19/2010 | Floating Rate SBA 7a security due 2025 | $ 4,070,000 | 107.75 | - | 3/24/2010 | $ 4,377,249 | - | $ 2,184 | 6/21/2011 | - | $ 4,070,000 | $ 3,151,186 | $ 902,633 | $ 3,457,746 |
| 3/19/2010 | Floating Rate SBA 7a security due 2022 | $ 7,617,617 | 109 | - | 3/24/2010 | $ 8,279,156 | - | $ 4,130 | 10/19/2011 | - | $ 7,617,617 | $ 5,891,602 | $ 1,685,710 | $ 6,462,972 |
| 3/19/2010 | Floating Rate SBA 7a security due 2022 | $ 8,030,000 | 108.875 | - | 3/24/2010 | $ 8,716,265 | - | $ 4,348 | 6/21/2011 | - | $ 8,030,000 | $ 5,964,013 | $ 2,022,652 | $ 6,555,383 |
| 4/8/2010 | Floating Rate SBA 7a security due 2034 | $ 23,500,000 | 110.502 | - | 5/28/2010 | $ 26,041,643 | - | $ 12,983 | 6/7/2011 | - | $ 23,500,000 | $ 22,350,367 | $ 1,149,633 | $ 25,039,989 |
| 4/8/2010 | Floating Rate SBA 7a security due 2016 | $ 8,900,014 | 107.5 | - | 4/30/2010 | $ 9,598,523 | - | $ 4,783 | 6/7/2011 | - | $ 8,900,014 | $ 6,542,218 | $ 2,357,796 | $ 7,045,774 |
| 5/11/2010 | Floating Rate SBA 7a security due 2020 | $ 10,751,382 | 106.806 | - | 6/30/2010 | $ 11,511,052 | - | $ 5,741 | 6/7/2011 | - | $ 10,751,382 | $ 9,819,270 | $ 932,112 | $ 10,550,917 |
| 5/11/2010 | Floating Rate SBA 7a security due 2035 | $ 12,898,996 | 109.42 | - | 6/30/2010 | $ 14,151,229 | - | $ 7,057 | 6/7/2011 | - | $ 12,898,996 | $ 12,570,392 | $ 328,604 | $ 13,886,504 |
| 5/11/2010 | Floating Rate SBA 7a security due 2033 | $ 8,744,333 | 110.798 | - | 6/30/2010 | $ 9,717,173 | - | $ 4,844 | 6/7/2011 | - | $ 8,744,333 | $ 8,483,188 | $ 261,145 | $ 9,482,247 |
| 5/25/2010 | Floating Rate SBA 7a security due 2029 | $ 8,417,817 | 110.125 | - | 7/30/2010 | $ 9,294,363 | - | $ 4,635 | 6/7/2011 | - | $ 8,417,817 | $ 8,171,159 | $ 246,658 | $ 8,985,818 |
| 5/25/2010 | Floating Rate SBA 7a security due 2033 | $ 17,119,972 | 109.553 | - | 7/30/2010 | $ 18,801,712 | - | $ 9,377 | 9/20/2011 | - | $ 17,119,972 | $ 15,030,712 | $ 2,089,260 | $ 16,658,561 |
| 6/17/2010 | Floating Rate SBA 7a security due 2020 | $ 34,441,059 | 110.785 | - | 8/30/2010 | $ 38,273,995 | - | $ 19,077 | 6/21/2011 | - | $ 34,441,059 | $ 32,656,125 | $ 1,784,934 | $ 36,072,056 |
| 6/17/2010 | Floating Rate SBA 7a security due 2034 | $ 28,209,085 | 112.028 | - | 8/30/2010 | $ 31,693,810 | - | $ 15,801 | 9/20/2011 | - | $ 28,209,085 | $ 25,930,433 | $ 2,278,652 | $ 29,142,474 |
| 7/14/2010 | Floating Rate SBA 7a security due 2020 | $ 6,004,156 | 106.625 | - | 9/30/2010 | $ 6,416,804 | - | $ 3,200 | 6/21/2011 | - | $ 6,004,156 | $ 5,656,049 | $ 348,107 | $ 6,051,772 |
| 7/14/2010 | Floating Rate SBA 7a security due 2025 | $ 6,860,835 | 108.505 | - | 9/30/2010 | $ 7,462,726 | - | $ 3,722 | 10/19/2011 | - | $ 6,860,835 | $ 6,520,875 | $ 339,960 | $ 7,105,304 |
| 7/14/2010 | Floating Rate SBA 7a security due 2034 | $ 13,183,361 | 111.86 | - | 9/30/2010 | $ 14,789,302 | - | $ 7,373 | 6/21/2011 | - | $ 13,183,361 | $ 12,704,841 | $ 478,520 | $ 14,182,379 |
| 7/29/2010 | Floating Rate SBA 7a security due 2017 | $ 2,598,386 | 108.4375 | - | 9/30/2010 | $ 2,826,678 | - | $ 1,408 | 1/24/2012 | - | $ 2,598,386 | $ 1,903,407 | $ 694,979 | $ 2,052,702 |
| 7/29/2010 | Floating Rate SBA 7a security due 2034 | $ 9,719,455 | 106.75 | - | 10/29/2010 | $ 10,394,984 | - | $ 5,187 | 6/21/2011 | - | $ 9,719,455 | $ 9,531,446 | $ 188,009 | $ 10,223,264 |
| 8/17/2010 | Floating Rate SBA 7a security due 2020 | $ 8,279,048 | 110.198 | - | 9/30/2010 | $ 9,150,989 | - | $ 4,561 | 9/20/2011 | - | $ 8,279,048 | $ 6,425,217 | $ 1,853,831 | $ 7,078,089 |
| 8/17/2010 | Floating Rate SBA 7a security due 2019 | $ 5,000,000 | 110.088 | - | 10/29/2010 | $ 5,520,652 | - | $ 2,752 | 10/19/2011 | - | $ 5,000,000 | $ 4,580,543 | $ 419,457 | $ 5,029,356 |
| 8/17/2010 | Floating Rate SBA 7a security due 2020 | $ 10,000,000 | 110.821 | - | 10/29/2010 | $ 11,115,031 | - | $ 5,541 | 10/19/2011 | - | $ 10,000,000 | $ 9,030,539 | $ 969,461 | $ 9,994,806 |
| 8/31/2010 | Floating Rate SBA 7a security due 2020 | $ 9,272,482 | 110.515 | - | 9/29/2010 | $ 10,277,319 | - | $ 5,123 | 9/20/2011 | - | $ 9,272,482 | $ 8,403,846 | $ 868,636 | $ 9,230,008 |
| 8/31/2010 | Floating Rate SBA 7a security due 2024 | $ 10,350,000 | 112.476 | - | 10/29/2010 | $ 11,672,766 | - | $ 5,820 | 10/19/2011 | - | $ 10,350,000 | $ 10,099,555 | $ 250,445 | $ 11,314,651 |
| 8/31/2010 | Floating Rate SBA 7a security due 2020 | $ 6,900,000 | 105.875 | - | 11/30/2010 | $ 7,319,688 | - | $ 3,652 | 1/24/2012 | - | $ 6,900,000 | $ 6,236,800 | $ 663,200 | $ 6,556,341 |
| 9/14/2010 | Floating Rate SBA 7a security due 2020 | $ 8,902,230 | 111.584 | - | 10/29/2010 | $ 9,962,039 | - | $ 4,966 | 1/24/2012 | - | $ 8,902,230 | $ 7,503,681 | $ 1,398,549 | $ 8,269,277 |
| 9/14/2010 | Floating Rate SBA 7a security due 2021 | $ 8,050,000 | 110.759 | - | 11/30/2010 | $ 8,940,780 | - | $ 4,458 | 1/24/2012 | - | $ 8,050,000 | $ 7,053,867 | $ 996,133 | $ 7,703,610 |
| 9/14/2010 | Floating Rate SBA 7a security due 2029 | $ 5,750,000 | 106.5 | - | 11/30/2010 | $ 6,134,172 | - | $ 3,061 | 1/24/2012 | - | $ 5,750,000 | $ 5,473,724 | $ 276,276 | $ 5,764,858 |
| 9/14/2010 | Floating Rate SBA 7a security due 2026 | $ 5,741,753 | 110.5 | - | 11/30/2010 | $ 6,361,173 | - | $ 3,172 | 1/24/2012 | - | $ 5,741,753 | $ 4,307,881 | $ 1,433,872 | $ 4,693,918 |
| 9/28/2010 | Floating Rate SBA 7a security due 2035 | $ 3,450,000 | 110.875 | - | 11/30/2010 | $ 3,834,428 | - | $ 1,912 | 10/19/2011 | - | $ 3,450,000 | $ 3,367,168 | $ 82,832 | $ 3,698,411 |
| 9/28/2010 | Floating Rate SBA 7a security due 2034 | $ 11,482,421 | 113.838 | - | 12/30/2010 | $ 13,109,070 | - | $ 6,535 | 1/24/2012 | - | $ 11,482,421 | $ 10,592,775 | $ 889,646 | $ 11,818,944 |
| 9/28/2010 | Floating Rate SBA 7a security due 2034 | $ 13,402,491 | 113.9 | - | 11/30/2010 | $ 15,308,612 | - | $ 7,632 | 10/19/2011 | - | $ 13,402,491 | $ 12,963,737 | $ 438,754 | $ 14,433,039 |
| 9/28/2010 | Floating Rate SBA 7a security due 2035 | $ 14,950,000 | 114.006 | - | 12/30/2010 | $ 17,092,069 | - | $ 8,521 | 1/24/2012 | - | $ 14,950,000 | $ 14,562,161 | $ 387,839 | $ 16,383,544 |

**Total Purchase Face Amount** ***$ 332,596,893***

**Total Senior Security Proceeds $ 183,555**

**Disposition Proceeds $ 334,924,711**

**TOTAL INVESTMENT AMOUNT $ 368,145,452**

**TOTAL PROGRAM PROCEEDS TO DATE[7] $ 376,748,302**

1/ The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

2/ Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

3/ If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

4/ In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

5/ Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

6/ If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

7/ Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

8/ The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

**CREDIT MARKET PROGRAMS**
**LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)**

| | | Seller | | | | | | | Preliminary Adjusted Commitment [3] | | | Final Commitment Amount [7] | | | Final Investment Amount [9] | Capital Repayment Details | | Investment After Capital Repayment | | Distribution or Disposition | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Footnote | Date | Name of Institution | City | State | Transaction Type | Investment Description | Commitment Amount | Pricing Mechanism | Date | | Amount | Date | | Amount | Amount | Repayment Date | Repayment Amount | Amount | Description | Date | Description | Proceeds |
| 1 | 9/30/2009 | UST/TCW Senior Mortgage Securities Fund, L.P. | Wilmington | DE | Purchase | Membership Interest | $ 1,111,111,111 | Par | 1/4/2010 | 4 | $ 156,250,000 | 1/4/2010 | 4 | $ 156,250,000 | $ 156,250,000 | 1/15/2010 | $ 156,250,000 | $ 0 | Membership Interest | 1/29/2010 | Distribution [5] | $ 20,091,872 |
| | | | | | | | | | | | | | | | | | | | | 2/24/2010 | Final Distribution [5] | $ 48,922 |
| 2 | 9/30/2009 | UST/TCW Senior Mortgage Securities Fund, L.P. | Wilmington | DE | Purchase | Debt Obligation w/ Contingent Proceeds | $ 2,222,222,222 | Par | 1/4/2010 | 4 | $ 200,000,000 | 1/4/2010 | 4 | $ 200,000,000 | $ 200,000,000 | 1/11/2010 | $ 34,000,000 | $ 166,000,000 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | 1/12/2010 | $ 166,000,000 | $ 0 | Contingent Proceeds | 1/29/2010 | Distribution [5] | $ 502,302 |
| | | | | | | | | | | | | | | | | | | | | 2/24/2010 | Final Distribution [5] | $ 1,223 |
| 1 | 9/30/2009 | Invesco Legacy Securities Master Fund, L.P. | Wilmington | DE | Purchase | Membership Interest | $ 1,111,111,111 | Par | 3/22/2010 | 6 | $ 1,244,437,500 | 7/16/2010 | | $ 856,000,000 | $ 580,960,000 | 2/18/2010 | $ 2,444,347 | $ 578,515,653 | Membership Interest [10] | | | |
| | | | | | | | | | | | | | | | | 4/15/2010 | $ 3,533,199 | $ 574,982,454 | Membership Interest [10] | | | |
| | | | | | | | | | | | | | | | | 9/15/2010 | $ 30,011,187 | $ 544,971,267 | Membership Interest [10] | | | |
| | | | | | | | | | | | | | | | | 11/15/2010 | $ 66,463,982 | $ 478,507,285 | Membership Interest [10] | | | |
| | | | | | | | | | | | | | | | | 12/14/2010 | $ 15,844,536 | $ 462,662,749 | Membership Interest [10] | | | |
| | | | | | | | | | | | | | | | | 1/14/2011 | $ 13,677,726 | $ 448,985,023 | Membership Interest [10] | | | |
| | | | | | | | | | | | | | | | | 2/14/2011 | $ 48,523,845 | $ 400,461,178 | Membership Interest [10] | | | |
| | | | | | | | | | | | | | | | | 3/14/2011 | $ 68,765,544 | $ 331,695,634 | Membership Interest [10] | | | |
| | | | | | | | | | | | | | | | | 4/14/2011 | $ 77,704,254 | $ 253,991,380 | Membership Interest [10] | | | |
| | | | | | | | | | | | | | | | | 5/20/2011 | $ 28,883,733 | $ 225,107,647 | Membership Interest [10] | | | |
| | | | | | | | | | | | | | | | | 6/14/2011 | $ 9,129,709 | $ 215,977,938 | Membership Interest [10] | | | |
| | | | | | | | | | | | | | | | | 7/15/2011 | $ 31,061,747 | $ 184,916,192 | Membership Interest [10] | | | |
| | | | | | | | | | | | | | | | | 8/12/2011 | $ 10,381,214 | $ 174,534,977 | Membership Interest [10] | | | |
| | | | | | | | | | | | | | | | | 10/17/2011 | $ 6,230,731 | $ 168,304,246 | Membership Interest [10] | | | |
| | | | | | | | | | | | | | | | | 12/14/2011 | $ 1,183,959 | $ 167,120,288 | Membership Interest [10] | | | |
| | | | | | | | | | | | | | | | | 1/17/2012 | $ 1,096,185 | $ 166,024,103 | Membership Interest [10] | | | |
| | | | | | | | | | | | | | | | | 2/14/2012 | $ 1,601,688 | $ 164,422,415 | Membership Interest [10] | | | |
| | | | | | | | | | | | | | | | | 3/14/2012 | $ 3,035,546 | $ 161,386,870 | Membership Interest [10] | | | |
| | | | | | | | | | | | | | | | | | | | | 3/29/2012 | Distribution [5] | $ 56,390,209 |
| | | | | | | | | | | | | | | | | | | | | 8/9/2012 | Distribution [5] | $ 1,056,751 |
| | | | | | | | | | | | | | | | | 3/29/2012 | $ 161,386,870 | $ 0 | Membership Interest [10] | 9/28/2012 | Final Distribution [5] | $ 18,772 |
| | | | | | | | | | | | | | | | | | | | | 6/4/2013 | Adjusted Distribution [5, 13] | $ 69,399 |
| | | | | | | | | | | | | | | | | | | | | 7/8/2013 | Distribution [5, 14] | $ 64,444 |
| 2 | 9/30/2009 | Invesco Legacy Securities Master Fund, L.P. | Wilmington | DE | Purchase | Debt Obligation w/ Contingent Proceeds | $ 2,222,222,222 | Par | 3/22/2010 | 6 | $ 2,488,875,000 | 9/26/2011 | 8 | $ 1,161,920,000 | $ 1,161,920,000 | 2/18/2010 | $ 4,888,718 | $ 1,157,031,282 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | 4/15/2010 | $ 7,066,434 | $ 1,149,964,848 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | 9/15/2010 | $ 60,022,674 | $ 1,089,942,174 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | 11/15/2010 | $ 132,928,628 | $ 957,013,546 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | 12/14/2010 | $ 31,689,230 | $ 925,324,316 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | 1/14/2010 | $ 27,355,590 | $ 897,968,726 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | 2/14/2011 | $ 92,300,138 | $ 805,668,588 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | 3/14/2011 | $ 128,027,536 | $ 677,641,052 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | 4/14/2011 | $ 155,409,286 | $ 522,231,766 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | 5/20/2011 | $ 75,085,485 | $ 447,146,281 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | 6/14/2011 | $ 18,259,513 | $ 428,886,768 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | 7/15/2011 | $ 62,979,809 | $ 365,906,960 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | 8/12/2011 | $ 20,762,532 | $ 345,144,428 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | 10/17/2011 | $ 37,384,574 | $ 307,759,854 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | 12/14/2011 | $ 7,103,787 | $ 300,656,067 | Debt Obligation w/ Contingent Proceeds | | | |

| Footnote | Date | Seller: Name of Institution | Seller: City | Seller: State | Transaction Type | Investment Description | Commitment Amount | Pricing Mechanism | Preliminary Adjusted Commitment [3]: Date | | Preliminary Adjusted Commitment [3]: Amount | Final Commitment Amount [7]: Date | | Final Commitment Amount [7]: Amount | | Final Investment Amount [9] | Capital Repayment Details: Repayment Date | Capital Repayment Details: Repayment Amount | Investment After Capital Repayment: Amount | Investment After Capital Repayment: Description | Distribution or Disposition: Date | Distribution or Disposition: Description | Distribution or Disposition: Proceeds |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | | | | | | | | | 1/17/2012 | $ 6,577,144 | $ 294,078,924 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | | 2/14/2012 | $ 9,610,173 | $ 284,468,750 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | | 3/14/2012 | $ 284,468,750 | $ 0 | Contingent Proceeds | 3/29/2012 | Distribution [5] | $ 3,434,460 |
| | | | | | | | | | | | | | | | | | | | | | 8/9/2012 | Distribution [5] | $ 40,556 |
| | | | | | | | | | | | | | | | | | | | | | 9/28/2012 | Final Distribution [5] | $ 469 |
| | | | | | | | | | | | | | | | | | | | | | 6/4/2013 | Adjusted Distribution [5, 13] | $ 1,735 |
| | | | | | | | | | | | | | | | | | | | | | 7/8/2013 | Distribution [5, 14] | $ 1,611 |
| 1 | 10/1/2009 | Wellington Management Legacy Securities PPIF Master Fund, LP | Wilmington | DE | Purchase | Membership Interest | $ 1,111,111,111 | Par | 3/22/2010 | 6 | $ 1,262,037,500 | 7/16/2010 | | $ 1,149,487,000 | | $ 1,149,487,000 | 7/16/2012 | $ 62,499,688 | $ 1,086,987,313 | Membership Interest [10] | | | |
| | | | | | | | | | | | | | | | | | 9/17/2012 | $ 152,499,238 | $ 934,488,075 | Membership Interest [10] | | | |
| | | | | | | | | | | | | | | | | | 1/15/2013 | $ 254,581,112 | $ 679,906,963 | Membership Interest [10] | | | |
| | | | | | | | | | | | | | | | | | 2/13/2013 | $ 436,447,818 | $ 243,459,145 | Membership Interest [10] | | | |
| | | | | | | | | | | | | | | | | | 3/13/2013 | $ 243,459,145 | $ 0 | Membership Interest [10] | 3/13/2013 | Distribution [5] | $ 479,509,240 |
| | | | | | | | | | | | | | | | | | | | | | 7/11/2013 | Distribution [5, 11] | $ 2,802,754 |
| 2 | 10/1/2009 | Wellington Management Legacy Securities PPIF Master Fund, LP | Wilmington | DE | Purchase | Debt Obligation w/ Contingent Proceeds | $ 2,222,222,222 | Par | 3/22/2010 | 6 | $ 2,524,075,000 | 7/16/2010 | | $ 2,298,974,000 | | $ 2,298,974,000 | 6/26/2012 | $ 125,000,000 | $ 2,173,974,000 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | | 9/17/2012 | $ 305,000,000 | $ 1,868,974,000 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | | 12/6/2012 | $ 800,000,000 | $ 1,068,974,000 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | | 12/21/2012 | $ 630,000,000 | $ 438,974,000 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | | 1/15/2013 | $ 97,494,310 | $ 341,479,690 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | | 1/24/2013 | $ 341,479,690 | $ - | Contingent Proceeds | 4/17/2013 | Distribution [5, 11] | $ 16,195,771 |
| | | | | | | | | | | | | | | | | | | | | | 7/11/2013 | Distribution [5, 11] | $ 69,932 |
| 1 | 10/2/2009 | AllianceBernstein Legacy Securities Master Fund, L.P. | Wilmington | DE | Purchase | Membership Interest | $ 1,111,111,111 | Par | 3/22/2010 | 6 | $ 1,244,437,500 | 7/16/2010 | | $ 1,150,423,500 | | $ 1,064,141,738 | 1/15/2010 | $ 44,043 | $ 1,064,097,694 | Membership Interest [10] | | | |
| | | | | | | | | | | | | | | | | | 2/14/2011 | $ 712,284 | $ 1,063,385,410 | Membership Interest [10] | | | |
| | | | | | | | | | | | | | | | | | 3/14/2011 | $ 6,716,327 | $ 1,056,669,083 | Membership Interest [10] | | | |
| | | | | | | | | | | | | | | | | | 4/14/2011 | $ 7,118,388 | $ 1,049,550,694 | Membership Interest [10] | | | |
| | | | | | | | | | | | | | | | | | 5/14/2012 | $ 39,999,800 | $ 1,009,550,894 | Membership Interest [10] | | | |
| | | | | | | | | | | | | | | | | | 6/14/2012 | $ 287,098,565 | $ 722,452,330 | Membership Interest [10] | | | |
| | | | | | | | | | | | | | | | | | 7/16/2012 | $ 68,749,656 | $ 653,702,674 | Membership Interest [10] | | | |
| | | | | | | | | | | | | | | | | | 8/14/2012 | $ 361,248,194 | $ 292,454,480 | Membership Interest [10] | | | |
| | | | | | | | | | | | | | | | | | 8/30/2012 | $ 292,454,480 | $ - | Membership Interest [10] | 8/30/2012 | Distribution [5, 11] | $ 75,278,664 |
| | | | | | | | | | | | | | | | | | | | | | 9/12/2012 | Distribution [5, 11] | $ 79,071,633 |
| | | | | | | | | | | | | | | | | | | | | | 9/19/2012 | Distribution [5, 11] | $ 106,300,357 |
| | | | | | | | | | | | | | | | | | | | | | 10/1/2012 | Distribution [5, 11] | $ 25,909,972 |
| | | | | | | | | | | | | | | | | | | | | | 12/21/2012 | Distribution [5, 11] | $ 678,683 |
| | | | | | | | | | | | | | | | | | | | | | 8/13/2013 | Distribution Refund | $ (18,405) |
| 2 | 10/2/2009 | AllianceBernstein Legacy Securities Master Fund, L.P. | Wilmington | DE | Purchase | Debt Obligation w/ Contingent Proceeds | $ 2,222,222,222 | Par | 3/22/2010 | 6 | $ 2,488,875,000 | 7/16/2010 | | $ 2,300,847,000 | 12 | $ 2,128,000,000 | 5/16/2011 | $ 30,244,575 | $ 2,097,755,425 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | | 6/14/2011 | $ 88,087 | $ 2,097,667,339 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | | 5/3/2012 | $ 80,000,000 | $ 2,017,667,339 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | | 5/14/2012 | $ 30,000,000 | $ 1,987,667,339 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | | 5/23/2012 | $ 500,000,000 | $ 1,487,667,339 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | | 6/14/2012 | $ 44,200,000 | $ 1,443,467,339 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | | 6/25/2012 | $ 120,000,000 | $ 1,323,467,339 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | | 7/16/2012 | $ 17,500,000 | $ 1,305,967,339 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | | 7/27/2012 | $ 450,000,000 | $ 855,967,339 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | | 8/14/2012 | $ 272,500,000 | $ 583,467,339 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | | | | | | 10/3/2012 | Distribution [5, 11] | $ 12,012,957 |

| Footnote | Date | Seller: Name of Institution | Seller: City | Seller: State | Transaction Type | Investment Description | Commitment Amount | Pricing Mechanism | Preliminary Adjusted Commitment [3]: Date | | Preliminary Adjusted Commitment [3]: Amount | Final Commitment Amount [7]: Date | | Final Commitment Amount [7]: Amount | | Final Investment Amount [9]: Amount | Capital Repayment Details: Repayment Date | Capital Repayment Details: Repayment Amount | Investment After Capital Repayment: Amount | Investment After Capital Repayment: Description | Distribution or Disposition: Date | Distribution or Disposition: Description | Distribution or Disposition: Proceeds |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | | | | | | | | | 8/22/2012 | $ 583,467,339 | $ - | Contingent Proceeds | 12/21/2012 | Distribution [5, 11] | $ 16,967 |
| | | | | | | | | | | | | | | | | | | | | | 8/13/2013 | Distribution Refund | $ (460) |
| 1 | 10/2/2009 | Blackrock PPIF, L.P. | Wilmington | DE | Purchase | Membership Interest | $ 1,111,111,111 | Par | 3/22/2010 | 6 | $ 1,244,437,500 | 7/16/2010 | | $ 694,980,000 | | $ 528,184,800 | 8/14/2012 | $ 90,269,076 | $ 437,915,724 | Membership Interest [10] | | | |
| | | | | | | | | | | | | | | | | | 9/17/2012 | $ 8,833,632 | $ 429,082,092 | Membership Interest [10] | | | |
| | | | | | | | | | | | | | | | | | 10/15/2012 | $ 10,055,653 | $ 419,026,439 | Membership Interest [10] | | | |
| | | | | | | | | | | | | | | | | | 11/5/2012 | $ 419,026,439 | $ - | Membership Interest [10] | 11/5/2012 | Distribution [5, 11] | $ 297,511,708 |
| | | | | | | | | | | | | | | | | | | | | | 12/5/2012 | Distribution 5, 11 | $ 57,378,964 |
| | | | | | | | | | | | | | | | | | | | | | 12/6/2013 | Distribution [5, 11] | $ 1,609,739 |
| 2 | 10/2/2009 | Blackrock PPIF, L.P. | Wilmington | DE | Purchase | Debt Obligation w/ Contingent Proceeds | $ 2,222,222,222 | Par | 3/22/2010 | 6 | $ 2,488,875,000 | 7/16/2010 | | $ 1,389,960,000 | | $ 1,053,000,000 | 7/31/2012 | $ 175,000,000 | $ 878,000,000 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | | 8/14/2012 | $ 5,539,055 | $ 872,460,945 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | | 8/31/2012 | $ 16,000,000 | $ 856,460,945 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | | 9/17/2012 | $ 1,667,352 | $ 854,793,592 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | | 9/28/2012 | $ 35,000,000 | $ 819,793,592 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | | 10/15/2012 | $ 25,334,218 | $ 794,459,374 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | | 10/18/2012 | $ 794,459,374 | $ - | Contingent Proceeds | 11/5/2012 | Distribution [5, 11] | $ 8,289,431 |
| | | | | | | | | | | | | | | | | | | | | | 12/5/2012 | Distribution 5, 11 | $ 1,433,088 |
| | | | | | | | | | | | | | | | | | | | | | 12/6/2013 | Distribution [5, 11] | $ 141,894 |
| 1 | 10/30/2009 | AG GECC PPIF Master Fund, L.P. | Wilmington | DE | Purchase | Membership Interest | $ 1,111,111,111 | Par | 3/22/2010 | 6 | $ 1,271,337,500 | 7/16/2010 | | $ 1,243,275,000 | | $ 1,117,399,170 | 2/14/2012 | $ 87,099,565 | $ 1,030,299,606 | Membership Interest [10] | | | |
| | | | | | | | | | | | | | | | | | 3/14/2012 | $ 99,462,003 | $ 930,837,603 | Membership Interest [10] | | | |
| | | | | | | | | | | | | | | | | | 5/14/2012 | $ 74,999,625 | $ 855,837,978 | Membership Interest [10] | | | |
| | | | | | | | | | | | | | | | | | 7/16/2012 | $ 18,749,906 | $ 837,088,072 | Membership Interest [10] | | | |
| | | | | | | | | | | | | | | | | | 8/14/2012 | $ 68,399,658 | $ 768,688,414 | Membership Interest [10] | | | |
| | | | | | | | | | | | | | | | | | 9/17/2012 | $ 124,999,375 | $ 643,689,039 | Membership Interest [10] | | | |
| | | | | | | | | | | | | | | | | | 10/15/2012 | $ 240,673,797 | $ 403,015,242 | Membership Interest [10] | | | |
| | | | | | | | | | | | | | | | | | 11/15/2012 | $ 45,764,825 | $ 357,250,417 | Membership Interest [10] | | | |
| | | | | | | | | | | | | | | | | | 12/14/2012 | $ 24,588,926 | $ 332,661,491 | Membership Interest [10] | | | |
| | | | | | | | | | | | | | | | | | 1/15/2013 | $ 30,470,429 | $ 302,191,061 | Membership Interest [10] | | | |
| | | | | | | | | | | | | | | | | | 2/14/2013 | $ 295,328,636 | $ 6,862,425 | Membership Interest [10] | | | |
| | | | | | | | | | | | | | | | | | 2/21/2013 | $ 6,862,425 | $ - | Membership Interest [10] | 2/21/2013 | Distribution [5, 11] | $ 184,431,858 |
| | | | | | | | | | | | | | | | | | | | | | 2/27/2013 | Distribution [5, 11] | $ 20,999,895 |
| | | | | | | | | | | | | | | | | | | | | | 3/14/2013 | Distribution [5, 11] | $ 156,174,219 |
| | | | | | | | | | | | | | | | | | | | | | 4/19/2013 | Distribution [5, 11] | $ 105,620,441 |
| | | | | | | | | | | | | | | | | | | | | | 4/25/2013 | Distribution [5, 11] | $ 42,099,442 |
| | | | | | | | | | | | | | | | | | | | | | 5/29/2013 | Distribution 5, 11 | $ 49,225,244 |
| | | | | | | | | | | | | | | | | | | | | | 9/30/2014 | Final Distribution [5, 11] | $ 1,748,833 |
| 2 | 10/30/2009 | AG GECC PPIF Master Fund, L.P. | Wilmington | DE | Purchase | Debt Obligation w/ Contingent Proceeds | $ 2,222,222,222 | Par | 3/22/2010 | 6 | $ 2,542,675,000 | 7/16/2010 | | $ 2,486,550,000 | | $ 2,234,798,340 | 2/14/2012 | $ 174,200,000 | $ 2,060,598,340 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | | 3/14/2012 | $ 198,925,000 | $ 1,861,673,340 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | | 5/14/2012 | $ 150,000,000 | $ 1,711,673,340 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | | 7/16/2012 | $ 37,500,000 | $ 1,674,173,340 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | | 8/14/2012 | $ 136,800,000 | $ 1,537,373,340 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | | 9/17/2012 | $ 250,000,000 | $ 1,287,373,340 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | | 10/15/2012 | $ 481,350,000 | $ 806,023,340 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | | 11/15/2012 | $ 274,590,324 | $ 531,433,016 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | | 12/14/2012 | $ 147,534,295 | $ 383,898,721 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | | 1/15/2013 | $ 182,823,491 | $ 201,075,230 | Debt Obligation w/ Contingent Proceeds | | | |

| Footnote | Date | Seller: Name of Institution | Seller: City | Seller: State | Transaction Type | Investment Description | Commitment Amount | Pricing Mechanism | Preliminary Adjusted Commitment [3]: Date | | Preliminary Adjusted Commitment [3]: Amount | Final Commitment Amount [7]: Date | | Final Commitment Amount [7]: Amount | | Final Investment Amount [9] | Capital Repayment Details: Repayment Date | Capital Repayment Details: Repayment Amount | Investment After Capital Repayment: Amount | Investment After Capital Repayment: Description | Distribution or Disposition: Date | Distribution or Disposition: Description | Distribution or Disposition: Proceeds |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | | | | | | | | | 2/14/2013 | $ 201,075,230 | $ - | Contingent Proceeds | 4/19/2013 | Distribution [5, 11] | $ 17,118,005 |
| | | | | | | | | | | | | | | | | | | | | | 4/25/2013 | Distribution [5, 11] | $ 1,052,497 |
| | | | | | | | | | | | | | | | | | | | | | 5/29/2013 | Distribution 5, 11 | $ 1,230,643 |
| | | | | | | | | | | | | | | | | | | | | | 9/30/2014 | Final Distribution [5, 11] | $ 41,556 |
| 1 | 11/4/2009 | RLJ Western Asset Public/Private Master Fund, L.P. | Wilmington | DE | Purchase | Membership Interest | $ 1,111,111,111 | Par | 3/22/2010 | 6 | $ 1,244,437,500 | 7/16/2010 | | $ 620,578,258 | | $ 620,578,258 | 3/14/2011 | $ 1,202,957 | $ 619,375,301 | Membership Interest [10] | | | |
| | | | | | | | | | | | | | | | | | 4/14/2011 | $ 3,521,835 | $ 615,853,465 | Membership Interest [10] | | | |
| | | | | | | | | | | | | | | | | | 8/14/2012 | $ 104,959,251 | $ 510,894,215 | Membership Interest [10] | | | |
| | | | | | | | | | | | | | | | | | 9/17/2012 | $ 72,640,245 | $ 438,253,970 | Membership Interest [10] | | | |
| | | | | | | | | | | | | | | | | | 9/28/2012 | $ 180,999,095 | $ 257,254,875 | Membership Interest [10] | | | |
| | | | | | | | | | | | | | | | | | 10/15/2012 | $ 134,999,325 | $ 122,255,550 | Membership Interest [10] | | | |
| | | | | | | | | | | | | | | | | | 10/19/2012 | $ 122,255,550 | $ - | Membership Interest [10] | 10/19/2012 | Distribution [5, 11] | $ 147,464,888 |
| | | | | | | | | | | | | | | | | | | | | | 11/2/2012 | Distribution [5, 11] | $ 148,749,256 |
| | | | | | | | | | | | | | | | | | | | | | 12/21/2012 | Distribution [5, 11] | $ 549,997 |
| | | | | | | | | | | | | | | | | | | | | | 12/11/2013 | Final Distribution [5, 11] | $ 75,372 |
| | | | | | | | | | | | | | | | | | | | | | 1/28/2015 | Distribution [5, 15] | $ 61,767 |
| 2 | 11/4/2009 | RLJ Western Asset Public/Private Master Fund, L.P. | Wilmington | DE | Purchase | Debt Obligation w/ Contingent Proceeds | $ 2,222,222,222 | Par | 3/22/2010 | 6 | $ 2,488,875,000 | 7/16/2010 | | $ 1,241,156,516 | | $ 1,241,000,000 | 5/13/2011 | $ 13,531,530 | $ 1,227,468,470 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | | 7/31/2012 | $ 618,750,000 | $ 608,718,470 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | | 8/9/2012 | $ 151,006,173 | $ 457,712,297 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | | 8/14/2012 | $ 11,008,652 | $ 446,703,645 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | | 8/23/2012 | $ 160,493,230 | $ 286,210,415 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | | 8/29/2012 | $ 103,706,836 | $ 182,503,579 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | | 9/17/2012 | $ 20,637,410 | $ 161,866,170 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | | 9/21/2012 | $ 161,866,170 | $ - | Contingent Proceeds | 10/19/2012 | Distribution [5, 11] | $ 6,789,287 |
| | | | | | | | | | | | | | | | | | | | | | 11/2/2012 | Distribution [5, 11] | $ 3,718,769 |
| | | | | | | | | | | | | | | | | | | | | | 12/21/2012 | Distribution [5, 11] | $ 13,750 |
| | | | | | | | | | | | | | | | | | | | | | 12/11/2013 | Final Distribution [5, 11] | $ 1,884 |
| | | | | | | | | | | | | | | | | | | | | | 1/28/2015 | Distribution [5, 15] | $ 1,544 |
| 1 | 11/25/2009 | Marathon Legacy Securities Public-Private Investment Partnership, L.P. | Wilmington | DE | Purchase | Membership Interest | $ 1,111,111,111 | Par | 3/22/2010 | 6 | $ 1,244,437,500 | 7/16/2010 | | $ 474,550,000 | | $ 474,550,000 | 9/17/2012 | $ 74,499,628 | $ 400,050,373 | Membership Interest [10] | | | |
| | | | | | | | | | | | | | | | | | 11/15/2012 | $ 59,787,459 | $ 340,262,914 | Membership Interest [10] | | | |
| | | | | | | | | | | | | | | | | | 12/14/2012 | $ 40,459,092 | $ 299,803,821 | Membership Interest [10] | | | |
| | | | | | | | | | | | | | | | | | 1/15/2013 | $ 10,409,317 | $ 289,394,504 | Membership Interest [10] | | | |
| | | | | | | | | | | | | | | | | | 1/30/2013 | $ 219,998,900 | $ 69,395,604 | Membership Interest [10] | | | |
| | | | | | | | | | | | | | | | | | 2/25/2013 | $ 39,026,406 | $ 30,369,198 | Membership Interest [10] | | | |
| | | | | | | | | | | | | | | | | | 3/25/2013 | $ 30,369,198 | $ - | Membership Interest [10] | 3/25/2013 | Distribution [5, 11] | $ 164,629,827 |
| | | | | | | | | | | | | | | | | | | | | | 4/16/2013 | Distribution [5, 11] | $ 71,462,104 |
| | | | | | | | | | | | | | | | | | | | | | 5/16/2013 | Distribution [5, 11] | $ 38,536,072 |
| | | | | | | | | | | | | | | | | | | | | | 7/11/2013 | Distribution [5, 11] | $ 29,999,850 |
| | | | | | | | | | | | | | | | | | | | | | 9/5/2013 | Distribution [5, 11] | $ 3,999,980 |
| | | | | | | | | | | | | | | | | | | | | | 12/27/2013 | Distribution [5, 11] | $ 5,707,723 |
| 2 | 11/25/2009 | Marathon Legacy Securities Public-Private Investment Partnership, L.P. | Wilmington | DE | Purchase | Debt Obligation w/ Contingent Proceeds | $ 2,222,222,222 | Par | 3/22/2010 | 6 | $ 2,488,875,000 | 7/16/2010 | | $ 949,100,000 | | $ 949,000,000 | 9/17/2012 | $ 149,000,000 | $ 800,000,000 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | | 11/15/2012 | $ 119,575,516 | $ 680,424,484 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | | 11/20/2012 | $ 195,000,000 | $ 485,424,484 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | | 12/14/2012 | $ 47,755,767 | $ 437,668,717 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | | 1/15/2013 | $ 62,456,214 | $ 375,212,503 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | | | | | | 4/16/2013 | Distribution [5, 11] | $ 7,143,340 |

| Footnote | Date | Seller: Name of Institution | Seller: City | Seller: State | Transaction Type | Investment Description | Commitment Amount | Pricing Mechanism | Preliminary Adjusted Commitment [3]: Date | | Preliminary Adjusted Commitment [3]: Amount | Final Commitment Amount [7]: Date | | Final Commitment Amount [7]: Amount | | Final Investment Amount [9]: Amount | Capital Repayment Details: Repayment Date | Capital Repayment Details: Repayment Amount | Investment After Capital Repayment: Amount | Investment After Capital Repayment: Description | Distribution or Disposition: Date | Distribution or Disposition: Description | Distribution or Disposition: Proceeds |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | | | | | | | | | 1/24/2013 | $ 375,212,503 | $ - | Contingent Proceeds | 5/16/2013 | Distribution [5, 11] | $ 963,411 |
| | | | | | | | | | | | | | | | | | | | | | 7/11/2013 | Distribution [5, 11] | $ 750,004 |
| | | | | | | | | | | | | | | | | | | | | | 9/5/2013 | Distribution [5, 11] | $ 100,001 |
| | | | | | | | | | | | | | | | | | | | | | 12/27/2013 | Distribution [5, 11] | $ 142,168 |
| 1 | 12/18/2009 | Oaktree PPIP Fund, L.P. | Wilmington | DE | Purchase | Membership Interest | $ 1,111,111,111 | Par | 3/22/2010 | 6 | $ 1,244,437,500 | 7/16/2010 | | $ 1,160,784,100 | | $ 555,904,633 | 7/15/2011 | $ 39,499,803 | $ 516,404,830 | Membership Interest [10] | | | |
| | | | | | | | | | | | | | | | | | 3/14/2012 | $ 39,387,753 | $ 477,017,077 | Membership Interest [10] | | | |
| | | | | | | | | | | | | | | | | | 9/17/2012 | $ 22,111,961 | $ 454,905,116 | Membership Interest [10] | | | |
| | | | | | | | | | | | | | | | | | 10/15/2012 | $ 32,496,972 | $ 422,408,144 | Membership Interest [10] | | | |
| | | | | | | | | | | | | | | | | | 11/15/2012 | $ 111,539,536 | $ 310,868,608 | Membership Interest [10] | | | |
| | | | | | | | | | | | | | | | | | 12/14/2012 | $ 55,540,026 | $ 255,328,581 | Membership Interest [10] | | | |
| | | | | | | | | | | | | | | | | | 1/15/2013 | $ 14,849,910 | $ 240,478,671 | Membership Interest [10] | | | |
| | | | | | | | | | | | | | | | | | 4/12/2013 | $ 18,268,328 | $ 222,210,343 | Membership Interest [10] | | | |
| | | | | | | | | | | | | | | | | | 5/14/2013 | $ 70,605,973 | $ 151,604,370 | Membership Interest [10] | | | |
| | | | | | | | | | | | | | | | | | 5/28/2013 | $ 119,769,362 | $ 31,835,008 | Membership Interest [10] | | | |
| | | | | | | | | | | | | | | | | | 6/3/2013 | $ 31,835,008 | $ - | Membership Interest [10] | 6/3/2013 | Distribution [5, 11] | $ 46,575,750 |
| | | | | | | | | | | | | | | | | | | | | | 6/14/2013 | Distribution [5, 11] | $ 54,999,725 |
| | | | | | | | | | | | | | | | | | | | | | 6/24/2013 | Distribution [5, 11] | $ 27,999,860 |
| | | | | | | | | | | | | | | | | | | | | | 6/26/2013 | Distribution [5, 11] | $ 11,749,941 |
| | | | | | | | | | | | | | | | | | | | | | 7/9/2013 | Distribution 5, 11 | $ 40,974,795 |
| | | | | | | | | | | | | | | | | | | | | | 12/12/2013 | Final Distribution [5, 11] | $ 539,009 |
| 2 | 12/18/2009 | Oaktree PPIP Fund, L.P. | Wilmington | DE | Purchase | Debt Obligation w/ Contingent Proceeds | $ 2,222,222,222 | Par | 3/22/2010 | 6 | $ 2,488,875,000 | 7/16/2010 | | $ 2,321,568,200 | | $ 1,111,000,000 | 7/15/2011 | $ 79,000,000 | $ 1,032,000,000 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | | 3/14/2012 | $ 78,775,901 | $ 953,224,099 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | | 9/17/2012 | $ 44,224,144 | $ 908,999,956 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | | 10/15/2012 | $ 64,994,269 | $ 844,005,687 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | | 11/15/2012 | $ 223,080,187 | $ 620,925,500 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | | 12/14/2012 | $ 111,080,608 | $ 509,844,892 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | | 1/15/2013 | $ 89,099,906 | $ 420,744,985 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | | 4/12/2013 | $ 109,610,516 | $ 311,134,469 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | | 5/14/2013 | $ 311,134,469 | $ - | Contingent Proceeds | 5/28/2013 | Distribution [5, 11] | $ 444,393 |
| | | | | | | | | | | | | | | | | | | | | | 6/3/2013 | Distribution [5, 11] | $ 1,960,289 |
| | | | | | | | | | | | | | | | | | | | | | 6/14/2013 | Distribution [5, 11] | $ 1,375,007 |
| | | | | | | | | | | | | | | | | | | | | | 6/24/2013 | Distribution [5, 11] | $ 700,004 |
| | | | | | | | | | | | | | | | | | | | | | 6/26/2013 | Distribution [5, 11] | $ 293,751 |
| | | | | | | | | | | | | | | | | | | | | | 7/9/2013 | Distribution 5, 11 | $ 1,024,380 |
| | | | | | | | | | | | | | | | | | | | | | 12/12/2013 | Final Distribution [5, 11] | $ 13,475 |

**INITIAL COMMITMENT AMOUNT** $ 30,000,000,000

**FINAL COMMITMENT AMOUNT** $ 21,856,403,574

**TOTAL DISTRIBUTIONS [5]** $ 2,645,169,622

**TOTAL CAPITAL REPAYMENT AMOUNT** $ 18,625,147,938

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.
2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.
3/ Adjusted to show Treasury's maximum obligations to a fund.
4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.
5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.
6/ Following termination of the TCW fund, the $3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. $133 million of maximum equity capital obligation and $267 million of maximum debt obligation were reallocated per fund, after adjustment for the $17.6 million and $26.9 million equity capital reallocations from private investors in the TCW fund to the Wellington fund and the AG GECC fund, respectively. The $356 million of final investment in the TCW fund will remain a part of Treasury's total maximum S-PPIP investment amount.
7/ Amount adjusted to show Treasury's final capital commitment (membership interest) and the maximum amount of Treasury's debt obligation that may be drawn down in accordance with the Loan Agreement.
8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.
9/ Cumulative capital drawn at end of the Investment Period.
10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.
11/ Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.
12/ On 08/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.
13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.
14/ On 7/8/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury arising from the Settlement Agreement between Jefferies LLC and Invesco Advisers, Inc. dated as of 3/20/2013.
15/ On 1/28/2015, Western Asset Management Company made a distribution to Treasury in respect of certain settlement proceeds.