*Investment Status Definition Key

Redeemed – institution has repaid Treasury's full investment is still outstanding Redeemed – institution has repaid Treasury's investment Sold – by auction, an offering, or through a restructuring Exited bankruptcy/receivership - Treasury has no outstanding investment

ATLANTIC BANCSHARES, INC

ANTIC BANCSHARE

LANTIC BANCSHARES, INC

BLUFFTON

BLUFFTON

7-Feb-14

10-Feb-14

19-Mar-14

SC

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off) In full – all of Treasury's investment amount In part – part of the investment is no longer held by Treasury, but some remains

Warrants outstanding - Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants

Warrants not outstanding - Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back

to company and auctions) or Treasury did not receive a warrant to purchase additional stock

FootNote Institution Name City State Date Original Investment Outstanding Total Cash Back² Investment Status* (Realized Loss) / Gain⁵ Warrant Proceeds Original Investment Type¹ Capital Repayment / Disposition / Auction^{3,1} Amount Investmen Amount Shares Avg. Price (Write-off) Amou (Fee)⁴ Preferred Stock w/ Warrants \$12,000,00 \$13,433,242.67 Redeemed, in full; warrants not outsta TUTION BANCORP CRANBURY NJ 23-Dec-08 ST CONSTITUTION BANCORP CRANBURY 27-Oct-10 \$12,000,000 \$1,000. NJ 12 000 22-Nov-11 \$326,576.00 231,782 NJ 8,14,18,44 Preferred Stock w/ Warrants \$11,748,156.44 1ST ENTERPRISE BANK LOS ANGELES CA 13-Feb-09 \$4,400,000.00 \$0.00 Redeemed, in full; warrants not outstand LST ENTERPRISE BANK LOS ANGELES 11-Dec-09 \$6.000.000.0 OS ANGELI 1-Sep-11 \$10,400,000. 10,400 \$1,000. \$220,000.0 \$16,369,000.0 ST FINANCIAL SERVICES CORPORATION HENDERSONVILLE NC 14-Nov-08 Preferred Stock w/ Warrants \$0.00 \$9,229,948.9 Sold, in full; warrants not outstandin NC 31-Dec-13 T FINANCIAL SERVICES CORPORATION HENDERSONVILLE \$8.000.000 16.369 \$488.70 (\$8.369.000.0 IST SOURCE CORPORATION SOUTH BEND 23-Jan-09 Preferred Stock w/ Warrants \$111,000,000.00 \$0.00 \$125,480,000.0 Redeemed, in full; warrants not outstanding 1ST SOURCE CORPORATION SOUTH BEND IN 29-Dec-10 \$111.000.000. 111.000 \$1.000.00 T SOURCE CORPORATIO 9-Mar-11 \$3,750.000.00 837.947 OUTH BEND T UNITED BANCORP, INC \$10,000,000. \$0.00 Redeemed, in full; warrants not outstandin 13-Mar-09 Preferred Stock w/ Exercised Warrants LST UNITED BANCORP. INC BOCA RATON 18-Nov-09 \$10.000.000. 10.000 \$1.000.00 \$500.000.00 500 AB&T FINANCIAL CORPORATION NC 23-Jan-09 NC 19-Nov-13 Preferred Stock w/ Warrants \$3,500,000.0 \$0.00 \$1,274,909.59 Sold, in full; warrants outstan GASTONIA AB&T FINANCIAL CORPORATION GASTONIA \$815,100. 2,964 \$275.00 (\$2,148,900.0 AB&T FINANCIAL CORPORATION GASTONIA NC 6-Jan-14 (\$50.000.0 AB&T FINANCIAL CORPORATION NC 10-Feb-14 NC 19-Mar-14 \$281.00 (\$385,378.6 GASTONIA AB&T FINANCIAL CORPORATION GASTONIA (\$1,506.21 44.8.1 DRANC INC OGALLALA 30-lan-0 Preferred Stock w/ Exercised Warranty \$12 720 000 \$0.0r \$15,071,769 Redeemed in full: warrants not outsta NE 21-Jul-11 \$12,720,000 \$1,000. \$636,000.0 DBANC, INC. OGALLALA \$6,514,000.0 Preferred Stock w/ Exercised Warrants \$0.00 \$7,674,004.7 ALARION FINANCIAL SERVICES, INC 23-Jan-09 Sold, in full; warrants not outst ALARION FINANCIAL SERVICES, IN 19-Jul-13 \$877,729. 893 \$982.90 (\$15,270.3 \$5,524,880 22-Jul-13 5,621 \$982.90 (\$96,119. \$337,363.35 ALARION FINANCIAL SERVICES, INC OCALA 12-Sep-13 (\$64,026.1 ALASKA PACIFIC BANCSHARES, IN JUNEAU 6-Feb-09 Preferred Stock w/ Warrant \$4,781.000.0 \$0.00 \$7,501,881.3 Sold, in full: warrants not outs JUNEAU 28-Nov-12 \$208,870. \$892.6 (\$25,129.2 ALASKA PACIFIC BANCSHARES, INC. JUNEAU AK 29-Nov-12 \$4,058,697. 4,547 \$892.60 (\$488,302.33 (\$42,675.6 ASKA PACIFIC BANCSHARES, II JUNEAU 11-Jan-13 JUNEAU ALASKA PACIFIC BANCSHARES, INC 26-Mar-13 ALASKA PACIFIC BANCSHARES, INC. JUNEAU AK 1-Apr-14 \$2.370.908.26 175,772 LIANCE BANCSHARES, INC DALTON Preferred Stock w/ Exercised Warrants \$2,986,000.0 \$0.00 \$3,581,397.2 Sold, in full; warrants not outstar 26-Jun-09 ALLIANCE BANCSHARES, INC GA 27-Mar-13 \$94,153.69 DALTON 101 LLIANCE BANCSHARES, INC DALTON GA 28-Mar-13 \$2,856,437, 2.986 \$956.60 (\$129,562.5 \$44,746,31 48 ALLIANCE BANCSHARES, IN 9-Apr-13 (\$25,000.0 \$26,918,000.0 Redeemed, in full; warrants not outsta ALLIANCE FINANCIAL CORPORATION SYRACUSE NY 19-Dec-08 Preferred Stock w/ Warrants \$0.00 \$28,356,360. LLIANCE FINANCIAL CORPORATION SYRACUSE NY 13-May-09 \$26,918,000. 26.918 \$1,000.00 \$900,000.00 173,069 ALLIANCE FINANCIAL CORPORATION NY 17-Jun-09 \$12,000,000.0 \$0.00 \$9,806,136.60 ALLIANCE FINANCIAL SERVICES, INC. SAINT PAUL MN 26-Jun-09 Subordinated Debentures w/ Exercised Warrants Sold, in full; warrants not outstandi LUANCE FINANCIAL SERVICES INC SAINT PAUL 6-Eeb-13 \$3 375 945 (4 500 000 \$0 7-Feb-13 \$5,626,575. 7,500,000 \$0.75 (\$1,873,425.0 \$504,900.00 600,000 LLIANCE FINANCIAL SERVICES, INC SAINT PAUL MN LLIANCE FINANCIAL SERVICES, INC SAINT PAUL MN 26-Mar-13 (\$90,025.20 LLIED FIRST BANCORP. INC SWEGO 24-Apr-09 Preferred Stock w/ Exercised Warrants \$3,652,000,0 3 652 000 00 \$409 753 0 Full investment outstanding; warrants outstand 27-Mar-09 Preferred Stock w/ Exercised Warrants LPINE BANKS OF COLORAD GLENWOOD SPRINGS \$0.00 \$73,129,160.69 Sold, in full; warrants not outsta ALPINE BANKS OF COLORADO GLENWOOD SPRINGS CO 18-Sep-12 \$280,115. 344 \$814.30 (\$63,884.24 ALPINE BANKS OF COLORAD GLENWOOD SPRINGS CO 19-Sep-12 CO 20-Sep-12 \$6 559 920 8.056 \$814.30 (\$1.496.079.7 LPINE BANKS OF COLORAD LENWOOD SPRING \$50,160,264. \$814.30 (\$11,439,736. \$3,291,750.00 3,500 61,600 ALPINE BANKS OF COLORADO GLENWOOD SPRINGS CO 16-Nov-12 (\$570,003. 45,8,14 AMB EINANCIAL CORPORA MUNSTER 30-Jan-09 Preferred Stock w/ Exercised Warrants \$3,674,000.0 \$0.00 \$4,387,576.45 Redeemed, in full: warrants not outst \$3,674,000. \$1,000.00 \$184,000.00 AMB FINANCIAL CORPORATION MUNSTER IN 22-Sep-11 3,674 184 44.8.14 AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA COLLINSVILLE OK 6-Mar-09 Preferred Stock w/ Exercised Warrants \$2,492,000.0 \$0.00 \$2,960.021.3 Redeemed, in full: warrants not outsta MERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOM COLUNSVII OK 15-Sep-11 \$2,492,000. 2.492 \$1,000.00 \$125.000.0 125 NEW YORK Preferred Stock w/ Warrants \$3,388,890,000.0 \$0.00 \$3,803,257,308. Redeemed, in full; warrants not outstand MERICAN EXPRESS COMPAN NY 9-Jan-09 MERICAN EXPRESS COMPANY NEW YORK NY 17-Jun-09 \$3,388,890,000. 3,388,890 \$1,000.00 29-Jul-09 \$340,000,000.0 24,264,129 AMERICAN EXPRESS COMPAN NEW YORK 11.8.14 AMERICAN PREMIER BANCORP ARCADIA CA 29-May-09 Preferred Stock w/ Exercised Warrants \$1,800,000.0 \$0.00 \$2,052,682.49 Redeemed, in full; warrants not outstar MERICAN PREMIER BANCOR ARCADIA 26-Jan-11 \$1,800.000. 1.800 \$1.000.00 \$90.000.0 AMERICAN STATE BANCSHARES, IN Preferred Stock w/ Exercised Warrants \$6,000,000 \$0.0 \$7,220,14 Redeemed, in full; warrants not outstand GREAT BENE 9-Jan-09 \$6,000,000. MERICAN STATE BANCSHARES, INC. GREAT BEND KS 2-Nov-11 6,000 \$1,000.00 \$300,000.00 300 21-Nov-08 MERIS BANCORP MOULTRIE Preferred Stock w/ Warrants \$52,000,000.0 \$0.00 \$59,637,438.0 Sold, in full; warrants not outstand \$48,391,200.0 (\$725,868.00) \$930.60 (\$3,608,800.00 MOULTRIE GA 19-Jun-12 52,000 AMERIS BANCORP 698,554 MERIS BANCORP MOULTRIE GA 22-Aug-12 \$2,670,000.00 MERISERV FINANCIAL IN Preferred Stock w/ Warrant \$21,000,000,0 \$0.0r \$24,601,666.0 Redeemed, in full; warrants not outstand 19-Dec-0 \$21,000,000 \$1,000.00 MERISERV FINANCIAL, INC PA 11-Aug-11 21,000 AMERISERV FINANCIAL, INC. JOHNSTOWN PA 2-Nov-11 \$825,000.0 1,312,500 MCCOOK MCCOOK NE 21-Aug-09 NE 26-Mar-13 Subordinated Debentures w/ Exercised Warrants \$5,000,000.0 \$0.00 \$6,523,255.0 Sold, in full; warrants not outst AMFIRST FINANCIAL SERVICES, INC \$359,040.0 374,000 (\$14,960.0 \$0.96 AMFIRST FINANCIAL SERVICES, INC MCCOOK 27-Mar-13 \$2,112,000. 2,200,000 \$0.96 (\$88,000.00 28-Mar-1 \$2,328,960. 2,426,000 \$0.98 (\$97,040.0 \$259,875.00 250,000 AMFIRST FINANCIAL SERVICES, INC MCCOOK NE 9-Apr-13 (\$48,000. ANCHOR BANCORP WISCONSIN, INC. MADISON WI 30-Jan-09 Preferred Stock w/ Warrants \$110.000.000.0 \$0.00 \$6.000.000.0 Sold, in full: warrants not outs NCHOR BANCORR WISCONSIN IN 27-Sep-13 \$6,000,000. 60,000,000 \$0.10 (\$104,000,000.0 \$8,152,000.0 \$0.00 \$9,643,136.33 ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS MD 30-Jan-09 Preferred Stock w/ Warrants Redeemed, in full; warrants outstand ANNAPOLIS BANCORP. INC. / F.N.B. CORPORATION ANNAPOLIS MD 18-Apr-12 \$4.076.000.0 4.076 \$1.000.00 \$4,076,000. ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATIO 6-Mar-13 \$1,000.00 4,076 SSOCIATED BANC-CORP GREEN BAY WI 21-Nov-08 Preferred Stock w/ Warrants \$525,000,000.0 \$0.00 \$596,539,172.32 Redeemed, in full; warrants not outsta SOCIATED BANC-CORP GREEN BAY 6-Apr-11 \$262,500.000. 262.500 \$1,000.00 ASSOCIATED BANC-CORI GREEN BAY WI 14-Sep-11 262,500 SOCIATED BANC-CORP GREEN BAY WI 6-Dec-11 \$3,435,005.65 3,983,308 Preferred Stock w/ Exercised Warrants \$2,000,000. \$0.0 Sold, in full; warrants not outsta ANTIC BANCSHARES, I BLUEFTON 29-Dec-0

\$1,950,000.0

\$50,000.0

1,950

50

\$1,150.00

\$1,150.00

\$292,500.00

\$7,500.00

\$95,031.02

\$10,798.98

88

10

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs

For Period Ending April 1, 2015

CAPITAL PURCHASE PROGRAM

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Disposit	ion / Auction ^{3,5}	5	(Realized Loss) /	Gain ⁵ Warrant Pro	roceeds
					Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Amour	int
44,8,14	AVENUE FINANCIAL HOLDINGS AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN 27-Feb-09 TN 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$7,400,000.00	\$0.00	\$8,798,415.33	Redeemed, in full; warrants not outstanding	\$7,400,000.00		7.400	\$1,000,00		\$370,000.00	370
11	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA 30-Jan-09	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$7,563,057.15	Redeemed, in full; warrants not outstanding			7,400	\$1,000.00		\$370,000.00	370
	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO PALO ALTO	CA 31-Jul-13						\$6,000,000.00		6,000	\$1,000.00)	\$190.781.12	01.070
8,44	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. BANCINDEPENDENT, INCORPORATED	SHEFFIELD	CA 28-Aug-13 AL 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$21,100,000.00	\$0.00	\$24,841,411.03	Redeemed, in full; warrants not outstanding						\$190,781.12	81,670
	BANCINDEPENDENT, INCORPORATED	SHEFFIELD	AL 14-Jul-11						\$21,100,000.00		21,100	\$1,000.00)	\$1,055,000.00	1,055
8,17,44	BANCORP FINANCIAL, INC. BANCORP FINANCIAL, INC.	OAK BROOK OAK BROOK	IL 10-Jul-09 IL 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$13,669,000.00	\$0.00	\$15,595,736.93	Redeemed, in full; warrants not outstanding	\$13,669,000.00		13,669	\$1,000.00		\$410,000.00	410
11	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI 19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$32,341,666.66	Redeemed, in full; warrants not outstanding						J#10,000.00	410
	BANCORP RHODE ISLAND, INC. BANCORP RHODE ISLAND, INC.	PROVIDENCE PROVIDENCE	RI 5-Aug-09 RI 30-Sep-09						\$30,000,000.00		30,000	\$1,000.00		\$1,400,000.00	192,967
11,8,14	BANCORP KNODE ISLAND, INC. BANCPLUS CORPORATION	RIDGELAND	MS 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$48,000,000.00	\$0.00	\$54,607,399.33	Redeemed, in full; warrants not outstanding						\$1,400,000.00	192,967
	BANCPLUS CORPORATION	RIDGELAND	MS 29-Sep-10						\$48,000,000.00		48,000	\$1,000.00)	\$2,400,000.00	2,400
8,14	BANCSTAR, INC. BANCSTAR, INC.	FESTUS	MO 3-Apr-09 MO 26-Apr-13	Preferred Stock w/ Exercised Warrants	\$8,600,000.00	\$0.00	\$10,701,460.58	Sold, in full; warrants not outstanding	\$98.267.00		100	\$982.70	(\$1.733.00)		
	BANCSTAR, INC.	FESTUS	MO 29-Apr-13						\$8,352,695.00		8,500	\$982.70		\$426,338.55	430
83	BANCSTAR, INC. BANCTRUST FINANCIAL GROUP, INC.	FESTUS MOBILE	MO 31-May-13 AL 19-Dec-08	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$60,451,155.74	Redeemed, in full; warrants not outstanding		(\$84,509.62)					
83	BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL 15-Feb-13						\$50,000,000.00		50,000	\$1,000.00		\$15,000.00	730,994
8,14	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN 14-Aug-09	Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00	\$1,114,680.76	Sold, in full; warrants not outstanding					(44.4 44.4 44.4 44.4 44.4 44.4 44.4 44.		
	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES. INC.	EDEN PRAIRIE EDEN PRAIRIE	MN 19-Dec-12 MN 20-Dec-12						\$451,600.92 \$481,335.96		486 518	\$929.20 \$929.20		\$23,500.00	50
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN 11-Jan-13							(\$9,329.37)					
6711	BANK FINANCIAL SERVICES, INC. BANK OF AMERICA	EDEN PRAIRIE CHARLOTTE	MN 26-Mar-13 NC 28-Oct-08	Preferred Stock w/ Warrants	\$15,000,000,000.00	\$0.00	\$26.599.663.040.28	Redeemed, in full; warrants not outstanding		(\$15,670.63)					
0,7,11	BANK OF AMERICA	CHARLOTTE	NC 9-Jan-09	Free Stock wy Warrants	\$10,000,000,000.00	90.00	920,333,003,040.20	incoccinco, in fair, warrants not outstanding							
	BANK OF AMERICA	CHARLOTTE	NC 9-Dec-09						\$25,000,000,000.00		1,000,000	\$25,000.00			121.792.790
8,14	BANK OF AMERICA BANK OF COMMERCE	CHARLOTTE	NC 9-Mar-10 NC 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,087,573.33	Sold, in full; warrants not outstanding						\$305,913,040.28	121,/92,790
	BANK OF COMMERCE	CHARLOTTE	NC 30-Nov-12					· _ · · · · · · · · · · · · · ·	\$2,502,000.00		3,000	\$834.00	(\$498,000.00)	\$100,100.00	150
44	BANK OF COMMERCE BANK OF COMMERCE HOLDINGS	CHARLOTTE REDDING	NC 11-Jan-13 CA 14-Nov-08	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$19,564,027.78	Redeemed, in full; warrants not outstanding		(\$25,000.00)					
	BANK OF COMMERCE HOLDINGS	REDDING	CA 27-Sep-11	Freieren Stock W/ Waltalits	\$27,000,000.00	30.00	\$15,50 4 ,021.18	redeemed, in run, warrants for outstallung	\$17,000,000.00		17,000	\$1,000.00			
2	BANK OF COMMERCE HOLDINGS	REDDING	CA 26-Oct-11	Desferred Starlow (Supplied Manager	63 CT3 000 00	<u>(0.00</u>	C1 222 040 00	Cold to 6.10						\$125,000.00	405,405
8	BANK OF GEORGE BANK OF GEORGE	LAS VEGAS LAS VEGAS	NV 13-Mar-09 NV 21-Oct-13	Preferred Stock w/ Exercised Warrants	\$2,672,000.00	\$0.00	\$1,233,940.00	Sold, in full; warrants not outstanding	\$955,240.00		2,672	\$357.50	(\$1,716,760.00)	\$23,709.00	134
	BANK OF GEORGE	LAS VEGAS	NV 6-Jan-14							(\$25,000.00)					
11	BANK OF MARIN BANCORP BANK OF MARIN BANCORP	NOVATO NOVATO	CA 5-Dec-08 CA 31-Mar-09	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$30,155,095.11	Redeemed, in full; warrants not outstanding	\$28,000,000.00		28,000	\$1,000.00			
	BANK OF MARIN BANCORP	NOVATO	CA 23-Nov-11						\$20,000,000.00		20,000	\$2,000.00		\$1,703,984.00	154,908
11	BANK OF NEW YORK MELLON	NEW YORK	NY 28-Oct-08	Preferred Stock w/ Warrants	\$3,000,000,000.00	\$0.00	\$3,231,416,666.67	Redeemed, in full; warrants not outstanding							
	BANK OF NEW YORK MELLON BANK OF NEW YORK MELLON	NEW YORK NEW YORK	NY 17-Jun-09 NY 5-Aug-09						\$3,000,000,000.00		3,000,000	\$1,000.00		\$136,000,000.00	14,516,129
105	BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC 17-Apr-09	Preferred Stock w/ Warrants	\$13,179,000.00	\$0.00	\$4,334,427.00	Sold, in full; warrants not outstanding							
11	BANK OF THE CAROLINAS CORPORATION BANK OF THE OZARKS, INC.	MOCKSVILLE LITTLE ROCK	NC 16-Jul-14 AR 12-Dec-08	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$81,004,166.67	Redeemed, in full; warrants not outstanding	\$3,294,750.00		13,179	\$250.00	(\$9,884,250.00)		
11	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR 4-Nov-09	Preferred Stock wy Warrants	\$75,000,000.00	30.00	381,004,100.07	Redeemed, in full, warrants not outstanding	\$75,000,000.00		75,000	\$1,000.00)		
	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR 24-Nov-09											\$2,650,000.00	379,811
8,106	BANKERS' BANK OF THE WEST BANCORP, INC. BANKERS' BANK OF THE WEST BANCORP. INC.	DENVER	CO 30-Jan-09 CO 24-Apr-14	Preferred Stock w/ Exercised Warrants	\$12,639,000.00	\$0.00	\$17,097,990.60	Redeemed, in full; warrants not outstanding	\$12,639,000.00		12,639	\$1.000.00		\$632,000.00	632
44,8,14	BANKFIRST CAPITAL CORPORATION	MACON	MS 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$15,500,000.00	\$0.00	\$18,492,469.25	Redeemed, in full; warrants not outstanding							
	BANKFIRST CAPITAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	MS 8-Sep-11 SC 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,653.50	Sold, in full; warrants not outstanding	\$15,500,000.00		15,500	\$1,000.00)	\$775,000.00	775
0,14	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC 9-Nov-12	Preferred Stock wy Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,055.50	sold, in full; warrants not outstanding	\$900,000.00		1,000	\$900.00	(\$100,000.00)	\$21,880.50	50
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC 11-Jan-13							(\$9,000.00)					
	BANKGREENVILLE FINANCIAL CORPORATION BANNER CORPORATION/BANNER BANK	GREENVILLE WALLA WALLA	SC 26-Mar-13 WA 21-Nov-08	Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00	\$129,079,862.47	Sold, in full; warrants not outstanding		(\$16,000.00)					
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA 3-Apr-12		+		,,,		\$109,717,680.00	(\$1,645,765.20)	124,000	\$884.80	(\$14,282,320.00)		
44.8.14	BANNER CORPORATION/BANNER BANK BANNER COUNTY BAN CORPORATION	WALLA WALLA HARRISBURG	WA 12-Jun-13 NE 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$795,000.00	\$0.00	\$942,411.42	Redeemed, in full; warrants not outstanding						\$134,201.00	243,998
44,0,14	BANNER COUNTY BAN CORPORATION	HARRISBURG	NE 28-Jul-11	Fielened Stock w/ Exercised Warrants	\$753,000.00	30.00	3542,411.42	Redeemed, in full, warrants not outstanding	\$795,000.00		795	\$1,000.00)	\$40,000.00	4
12,16	BAR HARBOR BANKSHARES	BAR HARBOR	ME 16-Jan-09	Preferred Stock w/ Warrants	\$18,751,000.00	\$0.00	\$20,037,514.11	Redeemed, in full; warrants not outstanding							
	BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR BAR HARBOR	ME 24-Feb-10 ME 28-Jul-10						\$18,751,000.00		18,751	\$1,000.00		\$250,000.00	52,455
11	BB&T CORP.	WINSTON-SALEM	NC 14-Nov-08	Preferred Stock w/ Warrants	\$3,133,640,000.00	\$0.00	\$3,293,353,918.53	Redeemed, in full; warrants not outstanding							
	BB&T CORP. BB&T CORP.	WINSTON-SALEM WINSTON-SALEM	NC 17-Jun-09 NC 22-Jul-09						\$3,133,640,000.00		3,134	\$1,000,000.00		\$67,010,401.86	13,902,573
8,112	BCB HOLDING COMPANY, INC.	THEODORE	AL 3-Apr-09 AL 1-Jul-14	Preferred Stock w/ Exercised Warrants	\$1,706,000.00	\$0.00	\$2,315,853.14	Redeemed, in full; warrants not outstanding							13,302,373
	BCB HOLDING COMPANY, INC.	THEODORE	AL 1-Jul-14	Professed Physics 1999	C10 000				\$1,706,000.00		1,706	\$1,000.00		\$85,000.00	85
11	BCSB BANCORP, INC. BCSB BANCORP, INC.	BALTIMORE BALTIMORE	MD 23-Dec-08 MD 26-Jan-11	Preferred Stock w/ Warrants	\$10,800,000.00	\$0.00	\$13,371,500.00	Redeemed, in full; warrants not outstanding	\$10,800,000.00		10,800	\$1,000.00			
	BCSB BANCORP, INC.	BALTIMORE	MD 19-Apr-13											\$1,442,000.00	183,465
11,8,14	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA 30-Jan-09 CA 6-Jul-11	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,263,316.66	Redeemed, in full; warrants not outstanding	\$1,500,000.00		1,500	\$1,000.00			
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA 19-Oct-11						\$1,500,000.00		1,500	\$1,000.00			
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA 7-Mar-12						\$1,500,000.00	T	1,500	\$1,000.00	1		
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA 6-Jun-12 CA 27-Jun-12						\$1,200,000.00 \$300,000.00		1,200 300	\$1,000.00		\$300,000.00	300
11,14,8	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00	\$3,444,478.21	Redeemed, in full; warrants not outstanding							
	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA 19-Sep-11 PA 28-Dec-11						\$0.00		2,892 2,892	\$1,000.00		\$145,000.00	145
11	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA 19-Dec-08	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$41,917,777.78	Redeemed, in full; warrants not outstanding						,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	145
	BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD PITTSFIELD	MA 27-Maγ-09 MA 24-Jun-09						\$40,000,000.00		40,000	\$1,000.00		\$1,040,000.00	226,330
44,8,14	BERNSHIRE HILLS BANCORP, INC. BERN BANCSHARES, INC.	BERN	KS 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$985,000.00	\$0.00	\$1,172,062.50	Redeemed, in full; warrants not outstanding						\$1,040,000.00	220,330
	BERN BANCSHARES, INC.	BERN	KS 1-Sep-11						\$985,000.00		985	\$1,000.00		\$50,000.00	5
8,14,18,44	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM BIRMINGHAM	MI 24-Apr-09 MI 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$1,635,000.00 \$1,744,000.00	\$0.00	\$3,803,022.67	Redeemed, in full; warrants not outstanding		-					1
	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI 28-Jul-11						\$3,379,000.00		3,379	\$1,000.00		\$82,000.00	82
15,17	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE COCONUT GROVE	FL 19-Jun-09 FL 7-Feb-13	Subordinated Debentures w/ Exercised Warrants	\$6,400,000.00	\$0.00	\$8,271,975.28	Sold, in full; warrants not outstanding	\$2,532,140.00		2,600,000	\$0.97	(\$67,860.00)	\$64,158.97	64,000
	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL 8-Feb-13						\$2,532,140.00 \$3,700,820.00		3,800,000	\$0.97		\$64,158.97 \$140,347.75	64,000
	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL 26-Mar-13	Produces from the first of the				And the Control of th		(\$62,329.60)					
8,14	BLACKHAWK BANCORP, INC.	BELOIT	WI 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,459,461.11	Sold, in full; warrants not outstanding	\$186.550.00		205	\$910.00	(\$18,450.00)		1
	BLACKHAWK BANCORP, INC.	BELOIT	WI 29-Oct-12												
	BLACKHAWK BANCORP, INC.	BELOIT	WI 29-Oct-12 WI 31-Oct-12						\$8,913,450.00		9,795	\$910.00		\$470,250.00	500
14 8 14	BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC.	BELOIT BELOIT	WI 31-Oct-12 WI 11-Jan-13	Drafarrad Stock w/ Experiend Werner	ÉE 000 000 00	éc	\$6 137 33C 3C	Redeemed in full upgrate out outstand	\$8,913,450.00	(\$91,000.00)		\$910.00		\$470,250.00	500
14,8,14	BLACKHAWK BANCORP, INC.	BELOIT BELOIT FARGO FARGO	WI 31-Oct-12	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,127,326.35	Redeemed, in full; warrants not outstanding	\$8,913,450.00 \$2,250,000.00 \$2,750.000.00	(\$91,000.00)		\$910.00 \$1,000.00 \$1,000.00	(\$881,550.00)	\$470,250.00 \$470,250.00 \$250,000.00	500

Norm Norm Norm N	FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Disposition / Auction ³	5	(Realized Loss) /	Gain ⁵ Warrant Proceeds	s
Name Name </th <th></th> <th></th> <th></th> <th></th> <th></th> <th></th> <th>Amount</th> <th>Investment</th> <th></th> <th></th> <th></th> <th></th> <th></th> <th>(Write-off)</th> <th></th> <th></th>							Amount	Investment						(Write-off)		
Description Description <thdescription< th=""> <thdescription< th=""></thdescription<></thdescription<>	8,14					Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$11,938,437.34	Sold, in full; warrants not outstanding						
Image Image <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>26</td><td></td><td></td><td>É544 703 34</td><td></td></t<>												26			É544 703 34	
Image Image <th< td=""><td></td><td>BLUE RIDGE BANCSHARES, INC.</td><td>INDEPENDENCE</td><td>MO</td><td>11-Jan-13</td><td></td><td></td><td></td><td></td><td></td><td>\$9,040,370.00</td><td>(\$90,600.00)</td><td>\$755.00</td><td>(\$2,933,630.00)</td><td>\$541,793.34</td><td>600</td></th<>		BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	11-Jan-13						\$9,040,370.00	(\$90,600.00)	\$755.00	(\$2,933,630.00)	\$541,793.34	600
Image Image <t< td=""><td>8,64,97</td><td>BLUE RIVER BANCSHARES, INC.</td><td>SHELBYVILLE</td><td>IN</td><td>6-Mar-09</td><td>Preferred Stock w/ Exercised Warrants</td><td>\$5,000,000.00</td><td>\$0.00</td><td>\$529,105.00</td><td>Currently not collectible</td><td></td><td></td><td></td><td></td><td></td><td>-</td></t<>	8,64,97	BLUE RIVER BANCSHARES, INC.	SHELBYVILLE	IN	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$529,105.00	Currently not collectible						-
Image Image <t< td=""><td></td><td></td><td></td><td></td><td></td><td>Brofored Stock w/ Marcante</td><td>\$21,750,000,00</td><td>\$0.00</td><td>\$31 364 001 65</td><td>Sold in full-upgrants not outstanding</td><td></td><td></td><td></td><td>(\$5,000,000.00)</td><td></td><td></td></t<>						Brofored Stock w/ Marcante	\$21,750,000,00	\$0.00	\$31 364 001 65	Sold in full-upgrants not outstanding				(\$5,000,000.00)		
Image Image <t< td=""><td></td><td></td><td></td><td></td><td></td><td>Pretened Slock W/ Warrans</td><td>\$21,730,000.00</td><td>30.00</td><td>321,204,301.03</td><td>Sold, In full, warrants not outstanding</td><td>\$3,177,232.50</td><td>3,250</td><td>\$977.60</td><td>(\$72,767.50)</td><td></td><td></td></t<>						Pretened Slock W/ Warrans	\$21,730,000.00	30.00	321,204,301.03	Sold, In full, warrants not outstanding	\$3,177,232.50	3,250	\$977.60	(\$72,767.50)		
Normal		BLUE VALLEY BAN CORP	OVERLAND PARK	KS	21-Oct-13						\$18,085,785.00	18,500	\$977.60	(\$414,215.00)		
Matrix Matrix Matrix <td></td> <td></td> <td></td> <td>KS</td> <td>6-Jan-14</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>(\$212,630.18)</td> <td></td> <td></td> <td>63.05C 00</td> <td>430.077</td>				KS	6-Jan-14							(\$212,630.18)			63.05C 00	430.077
Image Image <t< td=""><td>8</td><td></td><td></td><td>NY</td><td></td><td>Preferred Stock w/ Exercised Warrants</td><td>\$7,500,000.00</td><td>\$0.00</td><td>\$9.776.051.62</td><td>Redeemed, in full: warrants not outstanding</td><td></td><td></td><td></td><td></td><td>\$3,030.00</td><td>130,977</td></t<>	8			NY		Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9.776.051.62	Redeemed, in full: warrants not outstanding					\$3,030.00	130,977
Image Image <t< td=""><td></td><td>BNB FINANCIAL SERVICES CORPORATION</td><td>NEW YORK</td><td>NY</td><td>30-Aug-13</td><td></td><td></td><td></td><td></td><td></td><td>\$7,500,000.00</td><td>7,500</td><td>\$1,000.00</td><td></td><td>\$375,000.00</td><td>375</td></t<>		BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY	30-Aug-13						\$7,500,000.00	7,500	\$1,000.00		\$375,000.00	375
INTE INTE INTE INTE I		BNC BANCORP	THOMASVILLE	NC	5-Dec-08	Preferred Stock w/ Warrants	\$31,260,000.00	\$0.00	\$35,140,666.12	Sold, in full; warrants not outstanding		(4.4.4.4.4.4.4.4.4.4.4.4.4.4.4.4.4.4.4.		(44, 144, 444, 441)		
Image Subset of the sector Subset of the sector <td></td> <td></td> <td></td> <td>NC</td> <td>29-Aug-12 19-Sep-12</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$28,797,849.80</td> <td>(5431,964.75) 31,260</td> <td>\$921.20</td> <td>(\$2,462,350.20)</td> <td>\$939.920.00</td> <td>543.337</td>				NC	29-Aug-12 19-Sep-12						\$28,797,849.80	(5431,964.75) 31,260	\$921.20	(\$2,462,350.20)	\$939.920.00	543.337
Image Image <t< td=""><td>44,8,14</td><td></td><td></td><td></td><td></td><td>Preferred Stock w/ Exercised Warrants</td><td>\$4,797,000.00</td><td>\$0.00</td><td>\$5,673,920.75</td><td>Redeemed, in full; warrants not outstanding</td><td></td><td></td><td></td><td></td><td></td><td></td></t<>	44,8,14					Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,673,920.75	Redeemed, in full; warrants not outstanding						
No No No No No <td></td> <td>\$4,797,000.00</td> <td>4,797</td> <td>\$1,000.00</td> <td></td> <td>\$240,000.00</td> <td>240</td>											\$4,797,000.00	4,797	\$1,000.00		\$240,000.00	240
NAME NAME NAME NAME NA	8		BISMARCK	ND	16-Jan-09 14-Mar-14	Preferred Stock w/ Exercised Warrants	\$20,093,000.00	\$0.00	\$26,941,865.35	Sold, in full; warrants not outstanding	\$143,000,00	143	\$1,001,10		\$154.44 \$29.737.13	30
DMAD Deck DMAD DMAD DMAD DMAD DM			BISMARCK	ND	17-Mar-14							19,950	\$1,001.10			975
Image: state			BISMARCK	ND	25-Apr-14							(\$201,147.00)				
No. No. No. No. No.	44,8,14					Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,783,777.44	Redeemed, in full; warrants not outstanding	\$10,000,000,00	10.000	61 000 00		\$500,000,00	500
Normal sector Normal	15,14					Subordinated Debentures w/ Exercised Warrants	\$5,586,000.00	\$0.00	\$6,947,457.50	Sold, in full; warrants not outstanding	\$10,000,000.00	10,000	\$1,000.00		\$500,000.00	500
		BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	8-Mar-13											179,000
Image: Second			BOSCOBEL	WI	11-Mar-13						\$5,586,000.00		\$1.11		\$592,730.46 \$129,709.80	100,000
Bis constraint Bis co	11					Preferred Stock w/ Warrants	\$154,000,000,00	\$0.00	\$171 224 745 48	Redeemed in full: warrants not outstanding		(\$61,787.30)				
Image: constraint of the sector of		BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	13-Jan-10	······································	,,,000.00	90.00			\$50,000,000.00	50,000	\$1,000.00			
N N	L	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	16-Jun-10						\$104,000,000.00	104,000	\$1,000.00			
Image: sector Image: sector Image: sector Image: se	11		BOSTON SAN IOSE			Drafarrard Stock w/ Moreover	¢73 864 000 00	¢0.00	¢77 £77 5£7 77	Redeemed in full-warrants not outstanding					\$6,202,523.25	2,887,500
Image: Note of the section o	**	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	23-Feb-11	Freieneu Stock W/ Walfahts	\$23,004,000.00	\$0.00	321,012,382.22	Redeemed, in full, warrants not outstanding		15.000		+		
Image: second		BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	16-Mar-11						\$8,864,000.00	8,864	\$1,000.00			
Image: sector Image: sector Image: sector Image: sec	0	BRIDGE CAPITAL HOLDINGS		CA	20-Apr-11	Deeferred Staal of Superior 411	630,000,000		643 447 641 F	Cold in f. W.					\$1,395,000.00	396,412
Norm Norm <th< td=""><td>8</td><td></td><td></td><td>11</td><td>19-Dec-08</td><td>Preferred SLOCK W/ Exercised Warrants</td><td>\$38,000,000.00</td><td>\$0.00</td><td>\$13,447,811.37</td><td>Sold, in full; warrants not outstanding</td><td>\$10,450,000,00</td><td>38.000</td><td>\$275.00</td><td>(\$27,550,000,00)</td><td>\$709 155 81</td><td>1,900</td></th<>	8			11	19-Dec-08	Preferred SLOCK W/ Exercised Warrants	\$38,000,000.00	\$0.00	\$13,447,811.37	Sold, in full; warrants not outstanding	\$10,450,000,00	38.000	\$275.00	(\$27,550,000,00)	\$709 155 81	1,900
Image Image <t< td=""><td></td><td></td><td></td><td>IL</td><td>6-Jan-14</td><td></td><td></td><td></td><td></td><td></td><td>+</td><td>(\$104,500.00)</td><td></td><td>(441) (441)</td><td></td><td></td></t<>				IL	6-Jan-14						+	(\$104,500.00)		(441) (441)		
Image Image <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>																
Main Main </td <td>9,10,18,65,96,99</td> <td>BROADWAY FINANCIAL CORPORATION</td> <td>LOS ANGELES</td> <td>CA</td> <td>14-Nov-08</td> <td>Preferred Stock w/ Warrants</td> <td>\$9,000,000.00</td> <td>\$15,000,000.00</td> <td>\$810,416.67</td> <td>Full investment outstanding; warrants not outstanding</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	9,10,18,65,96,99	BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA	14-Nov-08	Preferred Stock w/ Warrants	\$9,000,000.00	\$15,000,000.00	\$810,416.67	Full investment outstanding; warrants not outstanding						
Image: sector Image: sector Image: sector Image: se	15,14					Subordinated Debentures w/ Exercised Warrants		\$0.00	\$3,022,879.60	Sold, in full; warrants not outstanding						
Image: sector				WI	26-Apr-13								\$1.05		\$3,000.60	
MA Main and Marcian (Marcian (Marc											\$2,340,000.00		\$1.05		\$117,023.40 \$125,135.60	120,000
Non-stand <td>8,44,14</td> <td>BROTHERHOOD BANCSHARES, INC.</td> <td></td> <td></td> <td></td> <td>Preferred Stock w/ Exercised Warrants</td> <td>\$11,000,000.00</td> <td>\$0.00</td> <td>\$12,845,586.01</td> <td>Redeemed, in full; warrants not outstanding</td> <td></td> <td>(323,000.00)</td> <td></td> <td></td> <td></td> <td></td>	8,44,14	BROTHERHOOD BANCSHARES, INC.				Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$12,845,586.01	Redeemed, in full; warrants not outstanding		(323,000.00)				
Image State State <t< td=""><td></td><td>BROTHERHOOD BANCSHARES, INC.</td><td>KANSAS CITY</td><td>KS</td><td>15-Sep-11</td><td></td><td></td><td></td><td></td><td></td><td>\$11,000,000.00</td><td>11,000</td><td>\$1,000.00</td><td></td><td>\$550,000.00</td><td>550</td></t<>		BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	KS	15-Sep-11						\$11,000,000.00	11,000	\$1,000.00		\$550,000.00	550
Name Second Second </td <td>11,8,14</td> <td></td> <td>CLAYTON</td> <td>MO</td> <td>24-Apr-09</td> <td>Preferred Stock w/ Exercised Warrants</td> <td>\$15,000,000.00</td> <td>\$0.00</td> <td>\$18,707,708.84</td> <td>Redeemed, in full; warrants not outstanding</td> <td>CC 000 000 00</td> <td>c 000</td> <td>64 000 00</td> <td></td> <td></td> <td></td>	11,8,14		CLAYTON	MO	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,707,708.84	Redeemed, in full; warrants not outstanding	CC 000 000 00	c 000	64 000 00			
Name Second Second </td <td></td> <td></td> <td></td> <td>MO</td> <td>23-Way-12 9-Jan-13</td> <td></td>				MO	23-Way-12 9-Jan-13											
Image: Second		BUSINESS BANCSHARES, INC.	CLAYTON	MO	24-Apr-13										\$750,000.00	750
Image: Section of the sectin of the section of the section	11,8,14	BUTLER POINT, INC.		IL	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53	Redeemed, in full; warrants not outstanding						
bit bit< bit< bit< bit	11			VA	2-Nov-11 9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000,00	\$0.00	\$25 205 957 78	Redeemed in full: warrants not outstanding	\$607,000.00	607	\$1,000.00		\$30,000.00	30
Non-stand <td></td> <td></td> <td></td> <td>VA</td> <td>27-Jul-11</td> <td></td> <td></td> <td></td> <td>+======</td> <td></td> <td>\$10,000,000.00</td> <td>10,000</td> <td>\$1,000.00</td> <td></td> <td></td> <td></td>				VA	27-Jul-11				+======		\$10,000,000.00	10,000	\$1,000.00			
International Conditional and control of an analysis Conditional analysis Conditional analysis Conditional analysis Conditional analysis Conditional analysis Conditionan ananalysis Condit an analysis											\$10,000,000.00	10,000	\$1,000.00			
Matrix	0 14 10 44	C&F FINANCIAL CORPORATION	WEST POINT	VA	14-May-14	Broformad Stock w/ Exercised Warrants	\$4,767,000,00	£0.00	¢10,674,222,80	Redeemed in fully warrants not outstanding					\$2,303,180.00	167,504
Mathematical	0,14,10,44		LOGAN	UT	18-Dec-09	Freieneu Stock w/ Exerciseu Warrants	\$4,640,000.00	30.00	\$10,074,555.80	Redeemed, in full, warrants not outstanding						
Normal				UT	14-Jul-11						\$9,407,000.00	9,407	\$1,000.00		\$238,000.00	238
black Control Contro Control						Preferred Stock w/ Warrants	\$44,000,000.00	\$0.00	\$41,984,062.50	Sold, in full; warrants not outstanding	\$28,000,000,00	44.000	6963.60	(\$6,000,000,00)		
10001	44,8,14	CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,899.67	Redeemed, in full; warrants not outstanding	\$38,000,000.00	44,000	3003.00	(30,000,000.00)		
Image: space		CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA	15-Sep-11						\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
Image: space	11,8,14					Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$3,802,219.25	Redeemed, in full; warrants not outstanding	\$2,200,000,00		¢1 000 00		¢165.000.00	165
ImageMatrixMatri	8					Preferred Stock w/ Exercised Warrants	\$1,037.000.00	\$1,037,000.00	\$215,442.61	Full investment outstanding; warrants outstanding	\$3,300,000.00	3,300	\$1,000.00		\$105,000.00	C01
IA.M.OWEAD <th< td=""><td>8</td><td>CALWEST BANCORP</td><td>RANCHO SANTA MARGA</td><td>ARI' CA</td><td>23-Jan-09</td><td>Preferred Stock w/ Exercised Warrants</td><td>\$4,656,000.00</td><td>\$4,656,000.00</td><td>\$396,163.67</td><td>Full investment outstanding; warrants outstanding</td><td></td><td></td><td></td><td></td><td></td><td></td></th<>	8	CALWEST BANCORP	RANCHO SANTA MARGA	ARI' CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,656,000.00	\$4,656,000.00	\$396,163.67	Full investment outstanding; warrants outstanding						
D DMC AND CONSTRACT DMC M C DMC M C DMC M C DMC M DMC M <thdmc m<="" th=""> DMC M DMC M</thdmc>	11,8,14					Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,452,281.19	Redeemed, in full; warrants not outstanding	64 700 002 22		C+ 000		6335.000.00	
Image: space	39					Preferred Stock w/ Warrants	\$41,279.000.00	\$0.00	\$45,252,104.25	Redeemed, in full; warrants not outstanding	\$4,700,000.00	4,700	\$1,000.00		\$235,000.00	235
1) Orthone Marce		CAPITAL BANK CORPORATION	RALEIGH	NC	28-Jan-11						\$41,279,000.00	41,279	\$1,000.00			
Image: bit of the stand of	8							\$5,100,000.00	\$304,973.00							
Image: And any and any	11			VA	17-Jun-09	Preferred Stock w/ Warrants	\$3,555,199,000.00	\$0.00	\$3,806,873,702.13	Receemen, in full; warrants not outstanding	\$3,555,199,000.00	3 555 199	\$1,000.00			
11 OPTRA OPTRA OPTRA OPERAD OPERAD Space Space Space Space		CAPITAL ONE FINANCIAL CORP	MCLEAN	VA	9-Dec-09						+=,===,000.00		+ -,		\$146,500,064.55	12,657,960
NormalNorma	8,14		PORTLAND	OR	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,742,850.89	Sold, in full; warrants not outstanding						
APRIADCAPRIADCOUNDAD <th< td=""><td></td><td></td><td>PORTLAND</td><td>OR</td><td>8-Nov-12 9-Nov-12</td><td></td><td></td><td></td><td></td><td></td><td>\$247,727.04</td><td>264</td><td>\$938.40</td><td>(\$16,272.96)</td><td>\$169.047.00</td><td>200</td></th<>			PORTLAND	OR	8-Nov-12 9-Nov-12						\$247,727.04	264	\$938.40	(\$16,272.96)	\$169.047.00	200
15.4 CARDINA NANCOPE IN C. CARDIN NANCOPE IN C. CARDINA NANCOPE IN C. </td <td></td> <td>CAPITAL PACIFIC BANCORP</td> <td>PORTLAND</td> <td>OR</td> <td>11-Jan-13</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$3,303,7 12.50</td> <td>(\$25,000.00)</td> <td>\$350.40</td> <td>(02.00,207.04)</td> <td>2403,041.00</td> <td>100</td>		CAPITAL PACIFIC BANCORP	PORTLAND	OR	11-Jan-13						\$3,303,7 12.50	(\$25,000.00)	\$350.40	(02.00,207.04)	2403,041.00	100
CAROLINA BARK HOLDINGS, INC. ORTING BOAL ORTING BOAL Orte 1 30 Orte 1 54	15,45,14	CARDINAL BANCORP II, INC.		MO	23-Oct-09	Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00	\$7,547,479.56	Redeemed, in full; warrants not outstanding	-					
CARCURA NUM: NGLUMONS, INC. GRENBORD NC 27.49-13						Droformd Stock w/ 14/	\$16 000 000 00	60 m	¢10.041.700.04	Sold in full warrants not out the	\$6,251,000.00	6,251,000	\$1.00		\$313,000.00	313,000
CARDUNA BARN HOLDMRS, INC GREMBOR KC 24-b-3						Preierred SLOCK W/ Warrants	\$16,000,000.00	\$0.00	\$13,341,788.94	solo, in full; warrants not outstanding	\$14,525,843.40	15,534	\$935.10	(\$1,008,156.60)		
CANCURADANN HOLDIMPS, INC GREENBORD KC 254.0-3 <td></td> <td>CAROLINA BANK HOLDINGS, INC.</td> <td>GREENSBORO</td> <td>NC</td> <td>21-Feb-13</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$435,756.60</td> <td>466</td> <td>\$935.10</td> <td>(\$30,243.40)</td> <td></td> <td></td>		CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	21-Feb-13						\$435,756.60	466	\$935.10	(\$30,243.40)		
CARCURATUREST BARK LINCONTON NC 67-69 Preferred SOLV Warmant \$40,00,000 53,084,200 Sold, in fully warmants not outshand NC			GREENSBORO	NC	26-Mar-13							(\$149,616.00)			Č4 000 000 00	257 (77
CARQUINATUST BARK LINCOUTON NC 1 Jahr3 <				NC	19-Apr-13 6-Feb-09	Preferred Stock w/ Warrants	\$4,000 000 00	\$0.00	\$3,994,452.00	Sold, in full: warrants not outstanding					\$1,800,000.00	357,675
CARGULNATUST BARK LIKOLOTION KC 1.31-31		CAROLINA TRUST BANK	LINCOLNTON	NC	30-Nov-12	······································	+ .,,000.00	90.00	40,00 .H3£.00		\$3,412,000.00		\$853.00	(\$588,000.00)		
CARGULTNST BARK LARGULTNG NC 13-4C S <td< td=""><td>L</td><td></td><td>LINCOLNTON</td><td>NC</td><td>11-Jan-13</td><td></td><td></td><td></td><td></td><td></td><td></td><td>(\$34,120.00)</td><td></td><td></td><td></td><td></td></td<>	L		LINCOLNTON	NC	11-Jan-13							(\$34,120.00)				
11 CARDICTING BANCORP BATIMORE M0 11-be1 Preferred Stock w/ Warnants 59,201,000.00 511,388,958.11 Redemed, in full, warrants not outstanding Cm		CAROLINA IRUSI BANK	LINCOLNTON	NC	2b-Mar-13							(\$15,880.00)			¢10 137 M	86,957
CARVER DANCORP CARVER DANCORP MO 154x09 (3 - 24) C C S12,000,00 9,00 9,00 S1,000,00 C S1,000,00	11		BALTIMORE			Preferred Stock w/ Warrants	\$9,201,000.00	\$0.00	\$11,388,958.51	Redeemed, in full; warrants not outstanding						
CANVER BANCORP, IAC. OPANOR NV 27-abc; C C C S58,270,000 S58			BALTIMORE	MD	19-Apr-13						\$9,201,000.00	9,201	\$1,000.00		\$213,594.16	205,379
CASCADE FINANCIAL COMPORATION EVERT WA 21 Nov-30 Preferred Stock w/ Warnants \$38,970,000.00 \$15,78,900.00 \$36d, in full, warrants not outstanding C	11,9,36					Preferred Stock	\$18,980,000.00	\$0.00	\$20,511,580.55	Redeemed, in full; warrants not outstanding	¢10 000 000 00	10.000	¢1 000 00			
CARCAGE FINANCIAL CORPORATION EVERT WA 39-Un-11 C State St			EVERETT	WA	21-Nov-08	Preferred Stock w/ Warrants	\$38,970,000.00	\$0.00	\$17,678,900.00	Sold, in full; warrants not outstanding	\$10,700,000.00	18,980	\$1,000.00			
11 CATHAY GENERAL BANCORP LOS ANGELES CA 5-Dec-08 Preferred Stock w/ Warrants 5258,000,000.00 \$0.00 \$329,874,444.96 Redeemed, in full; warrants not outstanding		CASCADE FINANCIAL CORPORATION	EVERETT	WA	30-Jun-11						\$16,250,000.00	38,970	\$417.00	(\$22,720,000.00)		
	11	CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP	LOS ANGELES LOS ANGELES	CA	5-Dec-08	Preferred Stock w/ Warrants	\$258,000,000.00	\$0.00	\$329,874,444.96	Redeemed, in full; warrants not outstanding	\$129,000,000.00	129.000	\$1,000.00			

Normal with the sectorNormal with th	FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Disposition / Auctior	1 ^{3,5}	(Realized Loss) /	Gain ⁵ Warrant Pro	oceeds
Description Description <thdescription< th=""> <thdescription< th=""></thdescription<></thdescription<>							Amount	Investment			Amount			(Write-off)	Amoun	it
Main Main <t< td=""><td></td><td></td><td></td><td>CA</td><td></td><td></td><td></td><td></td><td></td><td></td><td>\$129,000,000.00</td><td>129,000</td><td>\$1,000.00</td><td></td><td>00.077.704.043</td><td>1.045.374</td></t<>				CA							\$129,000,000.00	129,000	\$1,000.00		00.077.704.043	1.045.374
Norm Norm <t< td=""><td>8,18,14,44</td><td>CATSKILL HUDSON BANCORP, INC.</td><td></td><td>NY</td><td></td><td>Preferred Stock w/ Exercised Warrants</td><td>\$3,000,000.00</td><td>\$0.00</td><td>\$7,448,071.47</td><td>Redeemed, in full; warrants not outstanding</td><td></td><td></td><td></td><td></td><td>\$13,107,778.30</td><td>1,840,374</td></t<>	8,18,14,44	CATSKILL HUDSON BANCORP, INC.		NY		Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$7,448,071.47	Redeemed, in full; warrants not outstanding					\$13,107,778.30	1,840,374
Main Main <t< td=""><td></td><td>CATSKILL HUDSON BANCORP, INC.</td><td>ROCK HILL</td><td>NY</td><td>22-Dec-09</td><td></td><td>\$3,500,000.00</td><td></td><td></td><td></td><td>\$6 500 000 00</td><td>6 500</td><td>\$1,000,00</td><td></td><td>\$252,000,00</td><td>262</td></t<>		CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	22-Dec-09		\$3,500,000.00				\$6 500 000 00	6 500	\$1,000,00		\$252,000,00	262
Matrix Matrix Matrix<	8,57,97		ALEDO	IL		Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00	\$271,579.53	Currently not collectible	30,300,000.00	0,500	\$1,000.00		3203,000.00	203
Part of the part o				IL		Desferred Stack of Supplied Manager	63 644 000 00	<u>(0.00</u>	64.002.444.05	Calif. In C.W				(\$4,114,000.00)		
····································	8,18,18	CBB BANCORP	CARTERSVILLE	GA	20-Peb-09 29-Dec-09	Preferred Stock wy Exercised Warrants	\$1,753,000.00	50.00	\$4,982,141.80	Sold, in full; warrants not outstanding						
			CARTERSVILLE	GA	28-Nov-12						\$1,268,825.60				****	
N N				GA							\$2,831,259.86		\$932.05	(\$205,740.14)	\$115,861.34	132
Math	-											(\$363.42)				
Particip Particip< Particip Particip Particip Particip Particip Particip Particip Particip< Particip< Particip< Particip< Particip< Particip Particip Particip Particip	8,14			AL		Preferred Stock w/ Exercised Warrants	\$24,300,000.00	\$0.00	\$27,432,357.95	Sold, in full; warrants not outstanding					\$287.213.85	315
「「「」」」」」 「」」」 「」」」 「」」」 「」」」 「」」」 「」」」 「」」」 「」		CBS BANC-CORP.	RUSSELLVILLE	AL	9-Aug-12										\$689,313.24	756
D Description Description <thdescription< th=""> <thdesc< td=""><td></td><td></td><td></td><td>AL</td><td></td><td></td><td></td><td></td><td></td><td></td><td>\$21,073,056.00</td><td></td><td>\$905.20</td><td>(\$2,206,944.00)</td><td>\$131,297.76</td><td>144</td></thdesc<></thdescription<>				AL							\$21,073,056.00		\$905.20	(\$2,206,944.00)	\$131,297.76	144
Image Image <t< td=""><td></td><td>CECIL BANCORP, INC.</td><td>ELKTON</td><td>MD</td><td>23-Dec-08</td><td></td><td></td><td></td><td></td><td></td><td></td><td>(3113,303.00)</td><td></td><td></td><td></td><td></td></t<>		CECIL BANCORP, INC.	ELKTON	MD	23-Dec-08							(3113,303.00)				
● ● ● ● ● ● <	8	CEDARSTONE BANK	LEBANON	TN	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,564,000.00	\$0.00	\$4,672,098.50	Redeemed, in full; warrants not outstanding	\$3 564 000 00	3 564	\$1,000,00		\$178.000.00	178
	44			NJ	9-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,586,666.67	Redeemed, in full; warrants not outstanding		5,504	\$1,000.00		3178,000.00	1/8
Image: stand				NJ	15-Sep-11						\$10,000,000.00	10,000	\$1,000.00		40-00-000	
N Normal and No	11,59	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.		CA		Preferred Stock w/ Warrants	\$55,000,000.00	\$0.00	\$64,739,583.33	Redeemed, in full; warrants outstanding					\$245,000.00	86,705
Image Image <t< td=""><td></td><td>CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.</td><td>LOS ANGELES</td><td>CA</td><td>27-Jun-12</td><td></td><td></td><td></td><td></td><td></td><td>\$55,000,000.00</td><td>55,000</td><td>\$1,000.00</td><td></td><td></td><td></td></t<>		CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES	CA	27-Jun-12						\$55,000,000.00	55,000	\$1,000.00			
····································	0,14					Preterred Stock w/ Exercised Warrants	\$2,250,000.00	\$0.00	\$2,344,662.43	Sold, in full; warrants not outstanding	\$24,750.00	30	\$825.00	(\$5,250.00)		
Image		CENTERBANK	MILFORD	OH	1-Nov-12							2,220			\$84,057.43	113
Bit Bit <td></td> <td></td> <td>MILFORD</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>(\$18,562.50) (\$6,437.50)</td> <td>1</td> <td></td> <td></td> <td></td>			MILFORD									(\$18,562.50) (\$6,437.50)	1			
	12,16	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	21-Nov-08	Preferred Stock w/ Warrants	\$27,875,000.00	\$0.00	\$29,283,302.58	Redeemed, in full; warrants not outstanding						
M1 M1 M1 M1 M1 </td <td></td> <td></td> <td></td> <td>FL</td> <td>30-Sep-09 28-Oct-00</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$27,875,000.00</td> <td>27,875</td> <td>\$1,000.00</td> <td></td> <td>\$712 000 00</td> <td>125,413</td>				FL	30-Sep-09 28-Oct-00						\$27,875,000.00	27,875	\$1,000.00		\$712 000 00	125,413
	11,8,14	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$15,922,937.50	Redeemed, in full; warrants not outstanding					\$212,000.00	123,413
		CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV	31-Mar-09						\$15,000,000.00	15,000	\$1,000.00			
Description	45		SOMERVILLE	MA	15-Apr-09 5-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$13,886,111.11	Redeemed, in full; warrants not outstanding					\$750,000.00	750
M1M2M2M2M2M2M2M2M2M2M2M2M3 <td></td> <td>CENTRAL BANCORP, INC. (MA)</td> <td>SOMERVILLE</td> <td>MA</td> <td>25-Aug-11</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$10,000,000.00</td> <td>10,000</td> <td>\$1,000.00</td> <td></td> <td></td> <td></td>		CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA	25-Aug-11						\$10,000,000.00	10,000	\$1,000.00			
Description	8 113					Preferred Stock w/ Exercised Warrants	\$22,500,000,00	\$0.00	\$31.086.221.13	Redeemed in full: warrants not outstanding					\$2,525,000.00	234,742
Image: state	0,000	CENTRAL BANCORP, INC. (TX)	GARLAND		29-Aug-14						\$22,500,000.00	22,500	\$1,000.00		\$1,125,000.00	1,125
A) Construction Constructi	11,8,14		HOUSTON	TX	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,800,000.00	\$0.00	\$6,859,176.83	Redeemed, in full; warrants not outstanding	\$5,900,000,00	E 900	\$1,000,00		\$200,000,00	200
Bind matrix	8,14		TEMPLE	TX	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$25,797,528.80	Sold, in full; warrants not outstanding		5,800	\$1,000.00		\$290,000.00	290
Image: Second			TEMPLE		10-Dec-12										A	
Bind and and and a set of a set o			TEMPLE	TX	11-Dec-12 11-Jan-13						\$15,043,340.40	(\$203.764.00)	\$926.20	(\$1,198,659.60)	\$1,058,725.80	1,100
1 Sinterpression Sinterpressinterpression Sinterpression<		CENTRAL FEDERAL CORPORATION	FAIRLAWN	OH	5-Dec-08	Preferred Stock w/ Warrants	\$7,225,000.00	\$0.00	\$3,612,118.06	Sold, in full; warrants not outstanding						
Bind and and and and and and and and and a	11			OH	26-Sep-12 23-Dec-08	Preferred Stock w/ Warrants	\$11 300 000 00	\$0.00	\$12 704 145 10	Redeemed in full-warrants not outstanding	\$3,000,000.00	7,225	\$415.20	(\$4,225,000.00)		
		CENTRAL JERSEY BANCORP	OAKHURST			Herened Stock wy Warrand	\$11,500,000.00	50.00	<i>311,704,143.10</i>	incacement, in fail, warrants for outstanding	\$11,300,000.00	11,300	\$1,000.00			
Problem <	40			NJ		Professed Charless (1916-1916)	CA35 000 000 00	<u>(0.00</u>	675 036 001 43	Calif. In C.W					\$319,658.99	268,621
Bit Account of Action Bit Action <td>40</td> <td>CENTRAL PACIFIC FINANCIAL CORP.</td> <td>HONOLULU</td> <td>HI</td> <td>22-Jun-11</td> <td>Preterred Stock W/ Warrants</td> <td>\$135,000,000.00</td> <td>50.00</td> <td>\$75,030,891.42</td> <td>sold, in full; warrants not outstanding</td> <td>\$36,337,500.00</td> <td>(\$454,218.75) 2,850,000</td> <td>\$12.75</td> <td>(\$32,121,928.87)</td> <td></td> <td></td>	40	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	22-Jun-11	Preterred Stock W/ Warrants	\$135,000,000.00	50.00	\$75,030,891.42	sold, in full; warrants not outstanding	\$36,337,500.00	(\$454,218.75) 2,850,000	\$12.75	(\$32,121,928.87)		
			HONOLULU	н	4-Apr-12						\$36,427,038.55	(\$387,816.38) 2,770,117	\$13.15	(\$30,113,532.58)	4	
Bit Algebra	45		FRESNO	CA		Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,077,516.47	Redeemed, in full; warrants not outstanding					\$751,888.00	79,288
9) 0		CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	18-Aug-11						\$7,000,000.00	7,000	\$1,000.00			
Description Description <thdescription< th=""> <thdescription< th=""> <</thdescription<></thdescription<>	93	CENTRAL VALLEY COMMUNITY BANCORP CENTRAL VIRGINIA BANKSHARES. INC.	POWHATAN	CA VA	28-Sep-11 30-Jan-09	Preferred Stock w/ Warrants	\$11.385.000.00	\$0.00	\$3,800,656.00	Sold, in full: warrants not outstanding					\$185,016.80	79,067
Image Image <t< td=""><td></td><td>CENTRAL VIRGINIA BANKSHARES, INC.</td><td>POWHATAN</td><td>VA</td><td>1-Oct-13</td><td></td><td></td><td></td><td></td><td></td><td>\$3,350,000.00</td><td>11,385</td><td>\$294.20</td><td>(\$8,035,000.00)</td><td></td><td></td></t<>		CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN	VA	1-Oct-13						\$3,350,000.00	11,385	\$294.20	(\$8,035,000.00)		
A)A) Constant	8,17,44					Preferred Stock w/ Exercised Warrants	\$6,056,000.00	\$0.00	\$6,739,821.89	Redeemed, in full; warrants not outstanding	\$6.056.000.00	6.056	\$1,000,00		\$182.000.00	182
Mark Adv	44,8,14	CENTRIX BANK & TRUST	BEDFORD	NH	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,887,791.42	Redeemed, in full; warrants not outstanding						102
Implication		CENTRIX BANK & TRUST	BEDFORD	NH	28-Jul-11		\$32,668,000,00		\$11 205 387 14		\$7,500,000.00	7,500	\$1,000.00		\$375,000.00	375
Image: Sector			OTTAWA	IL.		. referred stock wy warrants	\$32,000,000.00	30.00	+1./00ر693رمدي	solo, in rull, warrants not outstanding		25,266	\$325.00	(\$17,054,550.00)		
matrix matrix matrix matrix matrix matrix matrix matrix matrix matrix matrix matrix matrix matrix matrix matrix matrix matrix matrix matrix matrix matrix matrix matrix matrix matrix matrix	<u> </u>		OTTAWA	IL.							\$1,950,000.00	(\$82,114,50)	\$325.00	(\$4,050,000.00)		T
offic fracesconditories offic fracesconditories <t< td=""><td></td><td>CENTRUE FINANCIAL CORPORATION</td><td>OTTAWA</td><td>IL.</td><td>6-Jan-14</td><td></td><td></td><td></td><td></td><td></td><td></td><td>(\$19,500.00)</td><td></td><td></td><td></td><td></td></t<>		CENTRUE FINANCIAL CORPORATION	OTTAWA	IL.	6-Jan-14							(\$19,500.00)				
Normal Marcine Marci		CENTRUE FINANCIAL CORPORATION	OTTAWA	IL.	10-Feb-14						\$577,638.02	1,402	\$412.00	(\$824,361.98)		
International ControlMark </td <td></td> <td></td> <td>OTTAWA</td> <td>IL IL</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>(\$5,776.38)</td> <td> </td> <td></td> <td>\$2.000.00</td> <td>508,320</td>			OTTAWA	IL IL								(\$5,776.38)			\$2.000.00	508,320
International standInternational	15,14	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13,186,960.25	Sold, in full; warrants not outstanding						
101000000000000000000000000000000000000		LENI UKY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION		NM	19-Dec-12 20-Dec-12						\$39,400.00	40,000 9 960 000	\$0.99 \$0.99	(\$600.00) (\$149.400.00)	\$198,635.58 \$297.053.37	200,000 300,000
15 MARRS AUGUASS, MC.		CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	11-Jan-13						\$5,510,000.00	(\$98,500.00)	<i>\$0.33</i>	(7145,400.00)	اد.ددو در مب	300,000
8 0kG00 SUMONON 0kG00 k k 1 state 0 st	15		DANVILLE	AR	29-May-09	Subordinated Debentures w/ Exercised Warrants	\$19,817,000.00	\$0.00	\$32,098,302.62	Redeemed, in full; warrants not outstanding	\$10,817,000,00	10 917 000	\$1.00		\$001.000.00	991,000
record solution constraints of the second solution second solutin second solution second solutin second solution seco	8	CHICAGO SHORE CORPORATION	CHICAGO	IL	31-Jul-09	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,981,348.81	Sold, in full; warrants not outstanding		15,617,000			\$551,000.00	331,000
Independent Independent Says Independent Independent Says Says <td><u> </u></td> <td></td> <td></td> <td>IL.</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$257,660.00</td> <td>260</td> <td>\$991.00</td> <td></td> <td>A</td> <td></td>	<u> </u>			IL.							\$257,660.00	260	\$991.00		A	
31 GRUP MC NV WOR NV 31-0e-0 Perferes Stack MV/Mras \$2,000,000 \$4,000 F4,000 F4,000 <td< td=""><td></td><td></td><td>CHICAGO</td><td>IL IL</td><td></td><td></td><td></td><td></td><td></td><td></td><td>\$6,6/9,340.00</td><td>(\$69,370.00)</td><td>\$991.00</td><td>(\$60,660.00)</td><td>\$347,193.00</td><td>350</td></td<>			CHICAGO	IL IL							\$6,6/9,340.00	(\$69,370.00)	\$991.00	(\$60,660.00)	\$347,193.00	350
1788.00 PK. NFW 08K NY 28.00 Preferres 50x00,000 50.00 52.23.32.63.84 Rederend, fully warrats on out of the second sec	23	CIT GROUP INC.	NEW YORK	NY	31-Dec-08	Preferred Stock w/ Warrants	\$2,330,000,000.00	\$0.00	\$43,687,500.00	Exited bankruptcy/receivership						
Indicipy MC NV WOR No No </td <td>19.30</td> <td></td> <td></td> <td>NY</td> <td></td> <td>Preferred Stock w/ Warrants</td> <td>\$25,000 000 000 00</td> <td>\$0.00</td> <td>\$32,839 267 986 44</td> <td>Redeemed, in full- warrants not outstanding</td> <td></td> <td></td> <td>1</td> <td>(\$2,330,000,000.00)</td> <td></td> <td></td>	19.30			NY		Preferred Stock w/ Warrants	\$25,000 000 000 00	\$0.00	\$32,839 267 986 44	Redeemed, in full- warrants not outstanding			1	(\$2,330,000,000.00)		
11 CTRUE & AUCHINAL CORPORATION VILUSION VILUSION<		CITIGROUP INC.	NEW YORK	NY	10-Dec-10	Within Street Barrier Stre	,227,227,227,200.00	20.00		, see a second s	\$25,000,000,000.00	7,692,307,692	\$4.14		\$6,852,354,470.93	
ITABLE MODIFICAMONO WELMBORD WELMBORD % 4.44.00 1.59-00 1.59-00 1.59-00 1.59-00 1.59-00 1.59-00 1.59-00 1.59-00 1.59-00 1.59-00 1.59-00 1.59-00 1.59-00 1.59-00 1.59-00 1.59-00 1.59-00 1.59-00 1.59-00 1.59-00 1.59-00 1.59-00 1.59-00 1.59-00 1.59-00	11		NEW YORK WELLSBORO	NY PA	31-Jan-11 16-Jan-09	Preferred Stock w/ Warrants	\$26.440.000.00	\$0.00	\$28,889,100,00	Redeemed in full: warrants not outstanding					\$54,621,848.84	210,084,034
53.57 GTR2N6 MORP NUADACTY 6 23-ee,1 Perfered Stack Marcan Control 54.00 55.00 55.01 Current Marcan Control 1		CITIZENS & NORTHERN CORPORATION	WELLSBORD	PA		. referred stock wy warrants	\$20,440,000.00	30.00	÷±0,007,100.00	neucenica, in rail, warrants not outstanding	\$26,440,000.00	26,440	\$1,000.00			
ITERNS MANCRAP NANADRY NA 23-91 Image: Second Secon	0.55.07			PA	1-Sep-10	Desferred Stanland French, 1997	Can 100 000 000		(222.574.57	Augustion of the second					\$400,000.00	194,794
3.4 OTEXTNE MANSWARES COMPORTING OHLUCTNE OHLUCTNE No 3 ⁴ of Prefers S240000 S240000 S1352.38 Sold, Inlu, warrants on outstained Inl Inl <td>8,55,97</td> <td></td> <td></td> <td>CA</td> <td>23-Dec-08 23-Sep-11</td> <td></td> <td>\$10,400,000.00</td> <td>\$0.00</td> <td>\$223,5/1.11</td> <td>Currently not collectible</td> <td></td> <td></td> <td></td> <td>(\$10,400,000.00)</td> <td></td> <td></td>	8,55,97			CA	23-Dec-08 23-Sep-11		\$10,400,000.00	\$0.00	\$223,5/1.11	Currently not collectible				(\$10,400,000.00)		
ITENE MANSAWAS CORPORATION OHLCOTHE Mo 8-feb 3 Schemel and March Method Schemel and March Method <td>8,14</td> <td>CITIZENS BANCSHARES CO.</td> <td>CHILLICOTHE</td> <td>MO</td> <td>29-May-09</td> <td>Preferred Stock w/ Exercised Warrants</td> <td>\$24,990,000.00</td> <td>\$0.00</td> <td>\$13,952,381.45</td> <td>Sold, in full; warrants not outstanding</td> <td>A</td> <td></td> <td></td> <td></td> <td></td> <td></td>	8,14	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	29-May-09	Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00	\$13,952,381.45	Sold, in full; warrants not outstanding	A					
ITERS BANCSAMES CORPORATION OHLUCOTHE Mo 26 Mar3 Control And Mars A 6 Mar3 Prefended on Control 6 Mar3 Control Status S																500 750
CITIZENS BANCSHARES CORPORATION ATLANTA GA 13-Jug 10 57.462,000.00 7,462 \$1,000.00		CITIZENS BANCSHARES CO.	CHILLICOTHE		26-Mar-13						+++====================================			(, =)===)===:00)	,	
	11,9,36	CITIZENS BANCSHARES CORPORATION CITIZENS BANCSHARES CORPORATION		GA	6-Mar-09	Preferred Stock	\$7,462,000.00	\$0.00	\$7,997,813.22	Redeemed, in full; warrants not outstanding	\$7 462 000 00	7.462	\$1,000,00			
	8			LA		Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$2,400,000.00	\$680,583.00	Full investment outstanding; warrants outstanding		7,462	\$1,000.00			

Processing Proces	FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Dispo Amount (Fee) ⁴	osition / Auction ^{3,5} Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain⁵	Warrant Pro Amoun	
No. No. <th>8</th> <th>CITIZENS COMMERCE BANCSHARES, INC.</th> <th>VERSAILLES</th> <th>KY</th> <th>6-Feb-09</th> <th>Preferred Stock w/ Exercised Warrants</th> <th></th> <th>\$6,300,000.00</th> <th>\$180,258.50</th> <th>Full investment outstanding; warrants outstanding</th> <th>(ree)</th> <th>Shares</th> <th>Auginitee</th> <th></th> <th></th> <th>Andu</th> <th></th>	8	CITIZENS COMMERCE BANCSHARES, INC.	VERSAILLES	KY	6-Feb-09	Preferred Stock w/ Exercised Warrants		\$6,300,000.00	\$180,258.50	Full investment outstanding; warrants outstanding	(ree)	Shares	Auginitee			Andu	
Image: state Image: state<	44,8,14			VA		Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,574,645.84	Redeemed, in full; warrants not outstanding							
Image Norm Norm Norm Norm <th< td=""><td>11</td><td></td><td></td><td>VA</td><td></td><td>Brafornad Stock w/ Marcante</td><td>\$8 770 000 00</td><td>\$0.00</td><td>\$10,520,022,11</td><td>Redeemed in full warrants outstanding</td><td>\$3,000,000.00</td><td>3,000</td><td>\$1,000.00</td><td></td><td></td><td>\$150,000.00</td><td>150</td></th<>	11			VA		Brafornad Stock w/ Marcante	\$8 770 000 00	\$0.00	\$10,520,022,11	Redeemed in full warrants outstanding	\$3,000,000.00	3,000	\$1,000.00			\$150,000.00	150
Image Image <t< td=""><td></td><td></td><td></td><td>KY</td><td>16-Feb-11</td><td>Pretened Stock w/ warrants</td><td>\$8,775,000.00</td><td>30.00</td><td>\$10,330,523.11</td><td>Redeemed, in full, warrants outstanding</td><td>\$2,212,308.00</td><td>63</td><td>\$35,116.00</td><td></td><td></td><td></td><td>-</td></t<>				KY	16-Feb-11	Pretened Stock w/ warrants	\$8,775,000.00	30.00	\$10,330,523.11	Redeemed, in full, warrants outstanding	\$2,212,308.00	63	\$35,116.00				-
Image: state				KY							\$3,300,904.00	94					
Network Notation	86			MI		Preferred Stock w/ Warrants	\$300,000,000,00	\$0.00	\$369 245 436 64	Redeemed in full: warrants outstanding	\$3,265,788.00	93	\$35,116.00				-
		CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT	MI	12-Apr-13						\$300,000,000.00	300,000	\$1,000.00				
Image: Control of the state of th	45			NC		Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22	Redeemed, in full; warrants not outstanding							
Norm Norm </td <td></td> <td></td> <td></td> <td>NC</td> <td>22-Sep-11 9-Nov-11</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$20,500,000.00</td> <td>20,500</td> <td>\$1,000.00</td> <td></td> <td></td> <td>\$225.157.00</td> <td>450.314</td>				NC	22-Sep-11 9-Nov-11						\$20,500,000.00	20,500	\$1,000.00			\$225.157.00	450.314
Norm Norm </td <td></td>																	
Image Image <t< td=""><td>8,9</td><td></td><td>NEWARK</td><td>NJ</td><td></td><td>Preferred Stock</td><td></td><td>\$9,439,000.00</td><td></td><td>Full investment outstanding; warrants not outstanding</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>	8,9		NEWARK	NJ		Preferred Stock		\$9,439,000.00		Full investment outstanding; warrants not outstanding							
Image: state	11		BEVERLY HILLS	CA	30-Dec-09	Preierred Stock W/ Warrants	\$400,000,000.00	\$0.00	\$442,410,000.67	Redeemed, in full; warrants not outstanding	\$200.000.000.00	200.000	\$1.000.00				
Normal Normal<		CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	3-Mar-10							200,000	\$1,000.00				
Image: state				CA		Desformed Stanlow (Supplied Manager	63 000 000 00	ć0.00	63 340 505 05	Calif. In A.W. comments and a state after						\$18,500,000.00	1,128,668
	8,14		CLOVER	SC	27-Mar-09 28-Nov-12	Preferred Stock wy Exercised Warrants	\$3,000,000.00	\$0.00	\$3,318,585.05	Sold, in full; warrants not outstanding	\$955,825.50	1,095	\$872.90	(\$139,174.50)			
Image: bit is a stand of the stand			CLOVER	SC	29-Nov-12						\$1,662,874.50	1,905	\$872.90	(\$242,125.50)		\$114,021.50	150
Normal sector Normal s	02			SC		Professed Charless / Microsoft	60.050.000.00	ć0.00	CAA ACC 007 70	Calif. In A.W. comments and a state after	(\$25,000.00)					
Non-stand <	82			FL		Preierred Stock W/ Warrants	\$9,950,000.00	\$0.00	\$11,100,897.79	Sold, in full; warrants not outstanding	\$3.772.645.00	3.950	\$955.10	(\$177.355.00)			
Image Image <t< td=""><td></td><td>COASTAL BANKING COMPANY, INC.</td><td>FERNANDINA BEACH</td><td>FL</td><td>11-Mar-13</td><td></td><td></td><td></td><td></td><td></td><td>\$5,730,600.00</td><td></td><td></td><td></td><td></td><td></td><td></td></t<>		COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	11-Mar-13						\$5,730,600.00						
Normal		COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	9-Apr-13						(\$95,032.45))				\$99,000.00	60.000
No Normal (N) No No No No <				FL								+ +				\$99,000.00 \$225,647.45	60,000 145,579
Image: bold in the sector of the s	8,17	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND		28-Aug-09	Preferred Stock w/ Exercised Warrants	\$16,015,000.00	\$0.00	\$14,257,487.71	Sold, in full; warrants not outstanding							
b b					8-Mar-13						\$397,550.00		\$795.10	(\$102,450.00)		\$389,857.05	450
N Norw N			HILTON HEAD ISLAND	SC	9-Apr-13							15,515	\$795.10	(\$3,1/9,023.50)		\$25,990.47	
Image: bold interpretation Image: bold interpretation <th< td=""><td>45</td><td>COBIZ FINANCIAL INC.</td><td>DENVER</td><td>co</td><td>19-Dec-08</td><td>Preferred Stock w/ Warrants</td><td>\$64,450,000.00</td><td>\$0.00</td><td>\$73,357,086.72</td><td>Redeemed, in full; warrants not outstanding</td><td></td><td>1</td><td></td><td></td><td></td><td></td><td></td></th<>	45	COBIZ FINANCIAL INC.	DENVER	co	19-Dec-08	Preferred Stock w/ Warrants	\$64,450,000.00	\$0.00	\$73,357,086.72	Redeemed, in full; warrants not outstanding		1					
D Description De			DENVER	co	8-Sep-11						\$64,450,000.00	64,450	\$1,000.00	-			
NNN <th< td=""><td>44</td><td></td><td></td><td>CO PA</td><td></td><td>Proformad Stock w/ Wassante</td><td>\$16 500 000 00</td><td>\$0.00</td><td>\$19 178 479 00</td><td>Redeemed in full-warrants not outstanding</td><td></td><td>+</td><td></td><td></td><td></td><td>\$143,677.00</td><td>895,968</td></th<>	44			CO PA		Proformad Stock w/ Wassante	\$16 500 000 00	\$0.00	\$19 178 479 00	Redeemed in full-warrants not outstanding		+				\$143,677.00	895,968
No. No. No. No. No.	~	CODORUS VALLEY BANCORP, INC.	YORK	PA	18-Aug-11	recirco stock w/ waitalits	\$10,000,000.00		223,210,413.00		\$16,500,000.00	16,500	\$1,000.00				
Image: stand		CODORUS VALLEY BANCORP, INC.	YORK	PA	28-Sep-11											\$526,604.00	263,859
N N	8,14			CO		Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,670,784.03	Sold, in full; warrants not outstanding	\$46.995.00	53	\$903.80	(\$5.005.00)			
Name Name </td <td></td> <td>COLOEAST BANKSHARES, INC.</td> <td></td> <td>co</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$8,990,505.00</td> <td>9,948</td> <td></td> <td></td> <td></td> <td>\$494,381.25</td> <td>50</td>		COLOEAST BANKSHARES, INC.		co							\$8,990,505.00	9,948				\$494,381.25	50
Non-start <td></td> <td>COLOEAST BANKSHARES, INC.</td> <td>LAMAR</td> <td></td> <td>12-Sep-13</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>)</td> <td></td> <td></td> <td></td> <td></td> <td></td>		COLOEAST BANKSHARES, INC.	LAMAR		12-Sep-13)					
Sector	11,8,14				27-Mar-09	Preferred Stock w/ Exercised Warrants	\$574,000.00	\$0.00	\$668,142.53	Redeemed, in full; warrants not outstanding	6574 000 00		64 000 00			630,000,00	
m m				N PA GA	26-Oct-11 9-Jan-09	Preferred Stock w/ Warrants	\$28,000.000.00	\$0.00	\$26.480.089.20	Sold, in full: warrants not outstanding	\$574,000.00	5/4	\$1,000.00			\$29,000.00	29
Name Name </td <td></td> <td>COLONY BANKCORP, INC.</td> <td>FITZGERALD</td> <td>GA</td> <td>7-Feb-13</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>27,661</td> <td></td> <td></td> <td></td> <td></td> <td></td>		COLONY BANKCORP, INC.	FITZGERALD	GA	7-Feb-13							27,661					
Name Name </td <td></td> <td>COLONY BANKCORP, INC.</td> <td>FITZGERALD</td> <td>GA</td> <td>8-Feb-13</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$782.10</td> <td>(\$73,864.71)</td> <td></td> <td></td> <td></td>		COLONY BANKCORP, INC.	FITZGERALD	GA	8-Feb-13								\$782.10	(\$73,864.71)			
Normal		COLONY BANKCORP, INC.	FITZGERALD	GA	26-Mar-13						(\$218,990.80)				\$810,000.00	500,000
Normal 	11,16		TACOMA	WA	21-Nov-08	Preferred Stock w/ Warrants	\$76,898,000.00	\$0.00	\$86,821,419.22	Redeemed, in full; warrants not outstanding							
Name Name </td <td></td> <td></td> <td></td> <td>WA</td> <td>11-Aug-10</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$76,898,000.00</td> <td>76,898</td> <td>\$1,000.00</td> <td></td> <td></td> <td></td> <td></td>				WA	11-Aug-10						\$76,898,000.00	76,898	\$1,000.00				
Name Name </td <td>44.8.14</td> <td></td> <td></td> <td></td> <td></td> <td>Preferred Stock w/ Exercised Warrants</td> <td>\$2,260.000.00</td> <td>\$0.00</td> <td>\$2.689.478.64</td> <td>Redeemed, in full: warrants not outstanding</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$3,501,647.00</td> <td>398,023</td>	44.8.14					Preferred Stock w/ Exercised Warrants	\$2,260.000.00	\$0.00	\$2.689.478.64	Redeemed, in full: warrants not outstanding						\$3,501,647.00	398,023
Norm Norm </td <td></td> <td>COLUMBINE CAPITAL CORP.</td> <td>BUENA VISTA</td> <td>со</td> <td>22-Sep-11</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$2,260,000.00</td> <td>2,260</td> <td>\$1,000.00</td> <td></td> <td></td> <td>\$113,000.00</td> <td>113</td>		COLUMBINE CAPITAL CORP.	BUENA VISTA	со	22-Sep-11						\$2,260,000.00	2,260	\$1,000.00			\$113,000.00	113
NormalNorm	11			TX		Preferred Stock w/ Warrants	\$2,250,000,000.00	\$0.00	\$2,582,039,543.40	Redeemed, in full; warrants not outstanding	£3,350,000,000,00	3 350 000	64 000 00				
Normal				TX							\$2,250,000,000.00	2,250,000	\$1,000.00			\$181,102,043.40	11,479,592
NormalNorm	11	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA	9-Jan-09	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,602,969.61	Redeemed, in full; warrants not outstanding							
No <td></td> <td></td> <td></td> <td>CA</td> <td>7-Oct-09</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$5,000,000.00</td> <td>5,000</td> <td>\$1,000.00</td> <td></td> <td></td> <td>6500 050 50</td> <td>07.000</td>				CA	7-Oct-09						\$5,000,000.00	5,000	\$1,000.00			6500 050 50	07.000
Normal sector Normal	15.14			KY	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,400.000.00	\$0.00	\$21.575.016.54	Sold, in full: warrants not outstanding						\$566,858.50	87,209
Non-stand <td></td> <td></td> <td>LOUISVILLE</td> <td>KY</td> <td>7-Aug-12</td> <td></td>			LOUISVILLE	KY	7-Aug-12												
Image: Note of the set of t				KY													
AllConstraints<		COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	9-Aug-12 10-Aug-12						\$13,100,250.00 \$600.000.00	17,467,000	\$0.75	(\$4,366,750.00) (\$200.000.00)		\$792,990.00 \$105.732.00	900,000 120,000
Image: Constraint of the state of the st			LOUISVILLE	KY	11-Sep-12						(\$153,000.00)					
And stands and s	8,14					Preferred Stock w/ Exercised Warrants	\$7,701,000.00	\$0.00	\$8,451,110.79	Sold, in full; warrants not outstanding				(4		40.00 100 01	
11.40.4.0000000000000000000000000000000000													\$951.00	(\$377,349.00)		\$362,427.91	385
Image: Non-standing standing st	11,8,14	COMMUNITY 1ST BANK	ROSEVILLE		16-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,550,000.00	\$0.00	\$2,899,659.67	Redeemed, in full; warrants not outstanding							
Image: Constraint of the constrain	11 0 14		ROSEVILLE	CA		Benformed Stock w/ Exercise - 11/	6500.000.00	60.00	\$616 741 75	Redeemed in full upgrants not sub-tan-dia-	\$2,550,000.00	2,550	\$1,000.00			\$128,000.00	128
11.410x00x10x1x0x0x0x1x 0x00x0x0xx0x0x0x0x0x0	11,0,14			KS		Preierred Stock W/ Exercised Warrants	\$500,000.00	\$0.00	\$b1b,/41./5	Receemed, in iuii; warrants not outstanding	\$500,000.00	500	\$1.000.00			\$25,000.00	25
11Community and constraints (inclust)Community and constraints (inclust) <td>11,8,14</td> <td>COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI</td> <td>BRANDON</td> <td></td> <td>11-Sep-09</td> <td>Preferred Stock w/ Exercised Warrants</td> <td>\$52,000,000.00</td> <td>\$0.00</td> <td>\$57,575,699.54</td> <td>Redeemed, in full; warrants not outstanding</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	11,8,14	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON		11-Sep-09	Preferred Stock w/ Exercised Warrants	\$52,000,000.00	\$0.00	\$57,575,699.54	Redeemed, in full; warrants not outstanding							
Image: Non-standConstraint of the standConstraint of the st	9.17			MS	29-Sep-10	Benformed Stanland Francisco Mar	C2 000 000 00	£0.00	CE 407 477 77	Redeemed in full successful and successful in	\$52,000,000.00	52,000	\$1,000.00			\$2,600,000.00	2,600
11.8COMMANY NAME OF THE ADMININGCAMANYCAMANYCA11 <t< td=""><td>0,1/</td><td></td><td></td><td>AZ</td><td></td><td>Preierred Stock W/ Exercised Warrants</td><td>\$3,872,000.00</td><td>\$0.00</td><td>\$5,197,157.57</td><td>Receemed, in iuii; warrants not outstanding</td><td>\$3,872,000.00</td><td>3.872</td><td>\$1.000.00</td><td></td><td></td><td>\$116,000.00</td><td>116</td></t<>	0,1/			AZ		Preierred Stock W/ Exercised Warrants	\$3,872,000.00	\$0.00	\$5,197,157.57	Receemed, in iuii; warrants not outstanding	\$3,872,000.00	3.872	\$1.000.00			\$116,000.00	116
DampConstraint of the stand of	11,9,36					Preferred Stock	\$1,747,000.00	\$0.00	\$1,823,188.61	Redeemed, in full; warrants not outstanding		-,-/2	+-,			,,	
Image: Construct states in st				CA	29-Sep-10	Referred Pauls 199	Can 450 555 55	An	(22.002.201.55	Balance of the fill comments and a fill	\$1,747,000.00	1,747	\$1,000.00				
IndCommunity Buncks Shunds, Sunds, Sunds	44	COMINUITY BANK SHARES OF INDIANA, INC.	NEW ALBANY NEW ALBANY	IN	29-May-09 15-Sen-11	Preferred Stock w/ Warrants	\$19,468,000.00	ŞU.00	\$22,802,281.62	Redeemed, in full; warrants not outstanding	\$19.468.000.00	19.468	\$1 000 00				
Image: Construction Constr		COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN	19-Oct-11							10,700	+ 1,000.00			\$1,100,869.50	386,270
Image: Normal Construction	11,101					Preferred Stock w/ Warrants	\$17,680,000.00	\$0.00	\$23,135,879.12	Redeemed, in full; warrants not outstanding							
CMMANNEY AWARDS TUGD CORPARTION GLNALLIN VA 2.9.4-1																	
Image: CMMUNIPY BARKERS TURG CORPORATION GUN ALLIN Vis		COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	23-Apr-14						\$10,680,000.00	10,680	\$1,000.00				
Image: Construint strains stands Month Strains stands Month Strains stands Month Strains strains Month Strains strains Month Strains strains Month Strains strains Month		COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	4-Jun-14	Desferred C. J. Co. 1 100				raid to full		∔ – – ∓				\$780,000.00	780,000
Image: Community strains stands West strains strains West strains strains West strains strains Strain strain strains Strain strain strains Strain strain strains Strain	8,14			CA CA		Preterred Stock w/ Exercised Warrants	\$3,976,000.00	\$0.00	\$4,674,050.16	Sold, in full; warrants not outstanding	\$3,717,560.00	3 976	\$935.00	(\$258.440.00)		\$167,035.00	199
CMMUNITY FINANCIAL SAPARES, INC, (API SALIMON		COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA	11-Jan-13						(\$25,000.00)	3,370	<i>4333.0</i> 0	(7230,440.00)		5105,053.00	195
5Å.1 COMMUNTY FINANCIAL SHARES, INC. GLN ELLVIN L 5.4. May-09 Pederation Columnation Strates (Marcinan Strates (Marcina Strates (Marcinan Strates (Marcinan Strates (Marcinan	81	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON	VA		Preferred Stock w/ Warrants	\$12,643,000.00	\$0.00	\$15,206,719.94	Redeemed, in full; warrants outstanding		1					
CDMMUNITY INVACUAL SHARES, INC. COMMUNITY INVACUAL SHARES, INC. Common Strates, Shares, Share	76.8.14	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	GIEN FILM	VA	9-Jan-13 15-May-00	Preferred Stock w/ Evercical Warrante	\$6.970.000.00	\$0.00	\$4 240 243 82	Sold in full: warrants not outstanding	\$12,643,000.00	12,643	\$1,000.00				
8 CMUNITY FIRST BANCSMARES, INC, (AP) MARBOM AR 3-4p-49 Perferrad Status and	10,0,14	COMMUNITY FINANCIAL SHARES, INC.		IL.							\$3,136,500.00	6,970	\$450.00	(\$3,833,500.00)		\$157,050.00	349
COMMUNITY INST BANCSMARS, INC, (AP) ARRS/M AR 0.576-14 Common (S1) Sector (S1) <td>8</td> <td></td> <td>HARRISON</td> <td>AR</td> <td>3-Apr-09</td> <td>Preferred Stock w/ Exercised Warrants</td> <td>\$12,725,000.00</td> <td>\$0.00</td> <td>\$16,441,884.63</td> <td>Sold, in full; warrants not outstanding</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	8		HARRISON	AR	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$12,725,000.00	\$0.00	\$16,441,884.63	Sold, in full; warrants not outstanding							
COMMUNTY PIRST BANCSMARES, INC. (AR) HARBSON AR 9-4				AR	7-Feb-14 10-Feb-14											\$85,157.88 \$544,614.34	86 550
44.3 COMMUNITY FIRST BANGSMARS, INC. (Th) UNION (TY) TN 30.48-09 Preferred Stock w/ Exercised Warrants 520,000,000.00 50.00 53.025,00.11.33 Redeemed, in fully warrants not outstanding 50.00 5.000.00		COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR	19-Mar-14)	<i></i>	(220,020,202)		,	
LOWING IN IT IT IS SAN STRATE, IN 100 UT IN 18-40g-11 520,000,000 51,000,00 \$1,000,000,00 \$1,000,000,00 \$1,000,000,000,000,000,000,000,000,000,0	44,8,14	COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY	TN	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,628,111.33	Redeemed, in full; warrants not outstanding						A	
8 COMMUNTY FIRST, INC COLUMBIA TN 27-Feb-08 Preferred Stock w/ Exercised Warrants \$17,806,000.00 \$0.00 \$7,665,362.89 Sold, in full; warrants not outstanding	8			TN	18-Aug-11 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,806,000,00	\$0.00	\$7 665 362 89	Sold in full: warrants not outstanding	\$20,000,000.00	20,000	\$1,000.00			\$1,000,000.00	1,000

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Disposition / Auction	ŝ,5	(Realized Loss) /	Gain ⁵ Warrant Proceeds
					Amount	Investment			Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Amount
	COMMUNITY FIRST, INC. COMMUNITY FIRST, INC.	COLUMBIA	TN 11-Apr-14 TN 14-Apr-14						\$1,322,500.50 \$4,028,202.50	4,401 13,405	\$300.50 \$300.50	0 (\$3,078,499.50) 0 (\$9,376,797.50)	\$72,314.55 140 \$387,399.37 750
	COMMUNITY FIRST, INC.	COLUMBIA	TN 18-Jul-14						\$4,028,202.30	(\$53,507.03)	\$300.30	(\$5,570,757.30)	
8,67	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON BRANDON	MS 6-Feb-09 MS 30-Nov-12	Preferred Stock w/ Exercised Warrants	\$1,050,000.00	\$0.00	\$1,220,300.65	Sold, in full; warrants not outstanding	\$1,002,750.00	105	\$9,550.00	0 (\$47,250.00)	\$25,000.00 5
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS 11-Jan-13						\$1,002,750.00	(\$10,027.50)	\$9,550.00	(\$47,250.00)	\$23,000.00 5
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS 26-Mar-13							(\$14,972.50)	+		
8,14	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS BUCYRUS	OH 23-Dec-08 OH 19-Dec-12	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$3,115,616.28	Sold, in full; warrants not outstanding	\$952,850.00	1,003	\$950.00	0 (\$50.150.00)	
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH 20-Dec-12						\$1,517,150.00	1,597	\$950.00	0 (\$50,150.00) 0 (\$79,850.00)	\$105,000.00 130
	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS BUCYRUS	OH 11-Jan-13 OH 26-Mar-13							(\$24,700.00) (\$300.00)	<u> </u>	++	
44	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ 30-Jan-09	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$10,598,750.00	Redeemed, in full; warrants not outstanding			Ĺ		
	COMMUNITY PARTNERS BANCORP COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ 11-Aug-11 NJ 26-Oct-11						\$9,000,000.00	9,000	\$1,000.00	4	\$460,000.00 311,972
15,17	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN 13-Nov-09	Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00	\$5,462,045.14	Sold, in full; warrants not outstanding					
	COMMUNITY PRIDE BANK CORPORATION COMMUNITY PRIDE BANK CORPORATION	HAM LAKE HAM LAKE	MN 12-Aug-13 MN 12-Sep-13						\$4,400,000.00	4,400,000 (\$48,849.24)	\$1.11	×	\$484,924.00 \$177,716.96 132,000
44,8,14	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00	\$28,459,100.00	Redeemed, in full; warrants not outstanding					
	COMMUNITY TRUST FINANCIAL CORPORATION COMMUNITY WEST BANCSHARES	RUSTON GOLETA	LA 6-Jul-11 CA 19-Dec-08	Preferred Stock w/ Warrants	\$15.600.000.00	\$0.00		Sold, in full; warrants not outstanding	\$24,000,000.00	24,000	\$1,000.00	4	\$1,200,000.00 1,200
	COMMUNITY WEST BANCSHARES	GOLETA	CA 10-Dec-12	Freieneu stock wy warrants	\$13,000,000.00	30.00	\$14,541,140.55	30id, in full, warrants not outstanding	\$2,172,000.00	3,000	\$724.00	0 (\$828,000.00)	
	COMMUNITY WEST BANCSHARES	GOLETA	CA 11-Dec-12						\$9,122,400.00	12,600	\$724.00	0 (\$3,477,600.00)	
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA GOLETA	CA 11-Jan-13 CA 12-Jun-13							(\$112,944.00)		++	\$698,351.00 521,158
53,110	COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC 13-Feb-09	Preferred Stock w/ Warrants	\$51,500,000.00	\$0.00	\$12,739,234.90	Sold, in full; warrants outstanding					
8.14	COMMUNITYONE BANCORP / FNB UNITED CORP. CONGAREE BANCSHARES, INC.	ASHEBORO CAYCE	NC 23-May-14 SC 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,285,000.00	\$0.00	\$3,483,629.20	Sold, in full; warrants not outstanding	\$10,149,929.90	1,085,554	\$9.35	5 (\$41,350,070.10)	
	CONGAREE BANCSHARES, INC.	CAYCE	SC 29-Oct-12	Freiched Stock wy Exercised Warrants	\$3,263,000.00	\$0.00	23,463,029.20	solo, in full, warrants not outstanding	\$23,932.54	29	\$825.30	0 (\$5,067.46)	
	CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC.	CAYCE	SC 31-Oct-12						\$2,687,046.56	(\$25,000.00)	\$825.30	0 (\$568,953.44)	\$106,364.00 164
8,14	CONGAREE BANCSHARES, INC. CORNING SAVINGS AND LOAN ASSOCIATION	CAYCE CORNING	SC 11-Jan-13 AR 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00	\$659,705.04	Sold, in full; warrants not outstanding		(\$23,000.00)		<u>+</u> +	
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR 30-Nov-12						\$548,680.00	638	\$860.00	0 (\$89,320.00)	\$3,960.00 32
	CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR 11-Jan-13 AR 26-Mar-13							(\$5,486.80) (\$19,513.20)	<u> </u>	+	
8,14	COUNTRY BANK SHARES, INC.	MILFORD	NE 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,205.02	Sold, in full; warrants not outstanding			Ĺ		
	COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC.	MILFORD	NE 28-Nov-12 NE 29-Nov-12						\$713,208.30 \$6.193.989.20	6,748	\$917.90 \$917.90		\$372,240.00 376
	COUNTRY BANK SHARES, INC.	MILFORD	NE 11-Jan-13						30,153,565.20	(\$69,071.98)	\$517.50	(3334,010.80)	3372,240.00 370
8	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS 5-Jun-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,594,635.27	Redeemed, in full; warrants not outstanding	4				
8	COVENANT FINANCIAL CORPORATION CRAZY WOMAN CREEK BANCORP INCORPORATED	CLARKSDALE BUFFALO	MS 30-Apr-14 WY 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$4,225,732.08	Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,000	\$1,000.00		\$250,000.00 250
	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY 8-Jan-14						\$1,000,000.00	1,000	\$1,000.00		
58	CRAZY WOMAN CREEK BANCORP INCORPORATED CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	BUFFALO RALEIGH	WY 19-Nov-14 NC 9-Jan-09	Preferred Stock w/ Warrants	\$24,900,000.00	\$0.00	\$33,014,741.20	Redeemed, in full; warrants not outstanding	\$2,100,000.00	2,100	\$1,000.00		\$155,000.00 155
50	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC 19-Feb-14	Freiches Stock wy Warrants	214,300,000.00	50.00	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Reaccined, in fail, warrants for outstanding	\$24,900,000.00	24,900	\$1,000.00	3	
	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CROSSTOWN HOLDING COMPANY	RALEIGH BLAINE	NC 11-Jun-14	Defend field (Freedow)	\$10,650,000.00	ća 00	\$13,498,324.83	Cold to Cill			<u> </u>	+	\$1,681,000.00 833,705
8,14	CROSSTOWN HOLDING COMPANY	BLAINE	MN 23-Jan-09 MN 19-Jul-13	Preferred Stock w/ Exercised Warrants	\$10,650,000.00	\$0.00	\$13,498,324.83	Sold, in full; warrants not outstanding	\$343,794.50	350	\$982.30	0 (\$6,205.50)	
	CROSSTOWN HOLDING COMPANY	BLAINE	MN 22-Jul-13 MN 12-Sep-13						\$10,117,381.00	10,300	\$982.30	0 (\$182,619.00)	\$531,210.67 533
8	CROSSTOWN HOLDING COMPANY CSRA BANK CORP.	BLAINE WRENS	GA 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$2,400,000.00	\$180,940.00	Full investment outstanding; warrants outstanding		(\$104,611.76)		++	
11,16	CVB FINANCIAL CORP.	ONTARIO	CA 5-Dec-08	Preferred Stock w/ Warrants	\$130,000,000.00	\$0.00	\$136,046,583.33	Redeemed, in full; warrants not outstanding					
	CVB FINANCIAL CORP. CVB FINANCIAL CORP.	ONTARIO	CA 26-Aug-09 CA 2-Sep-09						\$97,500,000.00 \$32,500,000.00	97,500 32,500	\$1,000.00 \$1,000.00		
	CVB FINANCIAL CORP.	ONTARIO	CA 28-Oct-09										\$1,307,000.00 834,761
44,8,14	D.L. EVANS BANCORP D.L. EVANS BANCORP	BURLEY BURLEY	ID 27-Feb-09 ID 27-Sep-11	Preferred Stock w/ Exercised Warrants	\$19,891,000.00	\$0.00	\$23,686,592.33	Redeemed, in full; warrants not outstanding	\$19,891,000.00	19,891	\$1,000.00		\$995,000.00 995
15,44,14	DEERFIELD FINANCIAL CORPORATION	DEERFIELD	WI 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,283,338.96	Redeemed, in full; warrants not outstanding					
9.14	DEERFIELD FINANCIAL CORPORATION DELMAR BANCORP	DEERFIELD DELMAR	WI 8-Sep-11 MD 4-Dec-09	Preferred Stock w/ Exercised Warrants	\$9,000,000.00	\$0.00	\$6,598,331.15	Sold, in full; warrants not outstanding	\$2,639,000.00	2,639,000	\$1.00	4	\$132,000.00 132,000
0,14	DELMAR BANCORP	DELMAR	MD 7-Feb-13	Tretence Stock wy Excretice Warrands	\$5,000,000.00	50.00	,0,00,00,001.10	Sold, in fail, wantants for outstanding	\$5,293,527.28	8,648	\$612.10		\$311,943.55 450
	DELMAR BANCORP DELMAR BANCORP	DELMAR DELMAR	MD 8-Feb-13						\$215,462.72	(\$55,089.90)	\$612.10	0 (\$136,537.28)	
8,18	DESOTO COUNTY BANK	HORN LAKE	MD 26-Mar-13 MS 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,173,000.00	\$0.00	\$2,781,331.97	Sold, in full; warrants not outstanding		(\$55,089.90)			
	DESOTO COUNTY BANK	HORN LAKE	MS 29-Dec-09		\$1,508,000.00						+	(444 - 244 - 244	
	DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE HORN LAKE	MS 24-Sep-13 MS 25-Sep-13						\$301,428.58 \$1,895,467.59	366 2,315	\$823.03 \$816.45		\$40,563.34 59
	DESOTO COUNTY BANK	HORN LAKE	MS 29-Oct-13							(\$33,333.34)			
15,14	DIAMOND BANCORP, INC. DIAMOND BANCORP. INC.	WASHINGTON	MO 22-Maγ-09 MO 8-Aug-12	Subordinated Debentures w/ Exercised Warrants	\$20,445,000.00	\$0.00	\$21,101,618.19	Sold, in full; warrants not outstanding	\$4,381,500.00	6.000.000	\$0.73	3 (\$1.618.500.00)	
	DIAMOND BANCORP, INC.	WASHINGTON	MO 9-Aug-12						\$10,197,941.25	13,965,000	\$0.73		\$688,041.09 902,000
	DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	WASHINGTON	MO 10-Aug-12 MO 11-Sep-12						\$350,520.00	480,000 (\$149,299.61)	\$0.73	3 (\$129,480.00)	\$91,535.40 120,000
8,14	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$146,053,000.00	\$0.00	\$87,459,858.69	Sold, in full; warrants not outstanding			Ĺ		
	DICKINSON FINANCIAL CORPORATION II DICKINSON FINANCIAL CORPORATION II	KANSAS CITY KANSAS CITY	MO 7-Feb-13 MO 8-Feb-13						\$8,025,555.03 \$72.684.793.30	14,523 131,530	\$552.60 \$552.60		\$3,372.19 5 \$4,922,044.87 7,298
	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO 26-Mar-13						\$72,084,755.50	(\$807,103.48)	\$332.00	(336,843,200.70)	34,322,044.67 7,236
11	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL 13-Mar-09	Preferred Stock w/ Warrants	\$1,224,558,000.00	\$0.00	\$1,464,248,844.00	Redeemed, in full; warrants not outstanding	64 334 550 000 00	4 334 550	C1 0700 07		
	DISCOVER FINANCIAL SERVICES DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL 21-Apr-10 IL 7-Jul-10						\$1,224,558,000.00	1,224,558	\$1,000.00	+	\$172,000,000.00 20,500,413
44	DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA 30-Jan-09	Preferred Stock w/ Warrants	\$11,750,000.00	\$0.00	\$13,683,277.61	Redeemed, in full; warrants not outstanding					
	DNB FINANCIAL CORPORATION DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA 4-Aug-11 PA 21-Sep-11						\$11,750,000.00	11,750	\$1,000.00	-	\$458,000.00 186,311
15	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$17,424,285.82	Redeemed, in full; warrants not outstanding			<u> </u>		
	DUKE FINANCIAL GROUP, INC. DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN 27-Nov-13 MN 5-Mar-14						\$5,000,000.00 \$2,000,000.00	5,000,000 2,000,000	\$1.00 \$1.00		
	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN 2-Apr-14						\$5,000,000.00	5,000,000	\$1.00	<u>ا</u>	\$600,000.00 600,000
12,44	EAGLE BANCORP, INC. EAGLE BANCORP, INC.	BETHESDA BETHESDA	MD 5-Dec-08 MD 23-Dec-09	Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00	\$44,847,153.76	Redeemed, in full; warrants not outstanding	\$15,000,000.00	15,000	\$1,000.00		
-	EAGLE BANCORP, INC. EAGLE BANCORP, INC.	BETHESDA BETHESDA	MD 23-Dec-09 MD 14-Jul-11						\$15,000,000.00 \$23,235,000.00	23,235	\$1,000.00	0	
-	EAGLE BANCORP, INC.	BETHESDA	MD 23-Nov-11			-					+	İ	\$2,794,422.00 385,434
11,16	EAST WEST BANCORP, INC. EAST WEST BANCORP. INC.	PASADENA PASADENA	CA 5-Dec-08 CA 29-Dec-10	Preferred Stock w/ Warrants	\$306,546,000.00	\$0.00	\$352,722,420.00	Redeemed, in full; warrants not outstanding	\$306,546,000.00	306,546	\$1.000.00	-	
	EAST WEST BANCORP, INC.	PASADENA	CA 26-Jan-11						+300,340,000.00	.300,340	\$2,000.00	1	\$14,500,000.00 1,517,555
1	EASTERN VIRGINIA BANKSHARES, INC. EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK TAPPAHANNOCK	VA 9-Jan-09 VA 18-Oct-13	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$28,453,653.60	Sold, in full; warrants outstanding	\$3,900,000.00	3,900	\$1,104.10	++	\$406,029.00
-	In the second		10-001-13		1				\$20,100,000.00		\$1,104.10		\$2,092,611.00
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA 21-Oct-13						\$20,100,000.00	20,100			
	EASTERN VIRGINIA BANKSHARES, INC. EASTERN VIRGINIA BANKSHARES, INC. EGB BANCORP, MIC, / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	TAPPAHANNOCK TAPPAHANNOCK ENGELHARD	VA 21-Oct-13 VA 6-Jan-14 NC 16-Jan-09	Preferred Stock w/ Warrants	\$17,949,000.00	\$0.00	\$23,397,494.08	Redeemed, in full; warrants not outstanding	\$20,100,000.00	(\$264,986.40)	\$4,404.1		

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Disposition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵ Warrant	
		ENGELHARD	NC 11-Jun-14		Amount	Investment			Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Amo \$871.000.0	
44	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. EMCLAIRE FINANCIAL CORP.	EMLENTON	PA 23-Dec-08	Preferred Stock w/ Warrants	\$7,500,000.00	\$0.00	\$8,545,904.67	Redeemed, in full; warrants not outstanding					\$871,000.0	514,693
-	EMCLAIRE FINANCIAL CORP. EMCLAIRE FINANCIAL CORP.	EMLENTON	PA 18-Aug-11 PA 7-Dec-11						\$7,500,000.00	7,500	\$1,000.00		\$51,113.0	0 50,111
45	ENCORE BANCSHARES INC.	HOUSTON	TX 5-Dec-08	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$39,415,959.89	Redeemed, in full; warrants not outstanding					0.0222,200	,
	ENCORE BANCSHARES INC.	HOUSTON	TX 27-Sep-11 TX 23-Nov-11						\$34,000,000.00	34,000	\$1,000.00		\$637,071.0	0 364,026
11	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO 19-Dec-08	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$42,801,933.33	Redeemed, in full; warrants not outstanding						
	ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS ST. LOUIS	MO 7-Nov-12 MO 9-Jan-13						\$35,000,000.00	35,000	\$1,000.00		\$1,006,100.0	0 324,074
8,44,14	ENTERPRISE FINANCIAL SERVICES GROUP, INC. ENTERPRISE FINANCIAL SERVICES GROUP. INC.	ALLISON PARK ALLISON PARK	PA 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,680,205.56	Redeemed, in full; warrants not outstanding						
8,44,72	ENTERPRISE FINANCIAL SERVICES GROUP, INC. EQUITY BANCSHARES, INC.	WICHITA	PA 25-Aug-11 KS 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00	\$10,394,872.56	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00		\$200,000.0	
8 14	EQUITY BANCSHARES, INC. EXCHANGE BANK	WICHITA SANTA ROSA	KS 11-Aug-11 CA 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$43,000,000.00	\$0.00	\$47,294,527.29	Sold, in full; warrants not outstanding	\$8,750,000.00	8,750	\$1,000.00		\$438,000.0	438
0,14	EXCHANGE BANK	SANTA ROSA	CA 3-Aug-12	Hereneu Stock wy Exclusion warrand	\$45,000,000.00	90.00	وندر الدوريس عراريس	Sold, In fail, Warrands not outstanding	\$481,387.50	550	\$875.20			
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA 8-Aug-12 CA 9-Aug-12						\$17,505,000.00 \$8,725,367.25	20,000 9,969	\$875.20 \$875.20	(\$2,495,000.00) (\$1,243,632.75)	\$1,910,898.00 \$120,386.5	
	EXCHANGE BANK	SANTA ROSA	CA 10-Aug-12						\$420,995.25	481	\$875.20 \$875.20		\$22,930.7	
-	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA 13-Aug-12 CA 11-Sep-12						\$10,503,000.00	(\$376,357.50)	\$875.20	(\$1,497,000.00)		
8,14,18	F & M BANCSHARES, INC.	TREZEVANT	TN 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,609,000.00	\$0.00	\$9,405,391.28	Sold, in full; warrants not outstanding						
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT	TN 6-Nov-09 TN 6-Feb-13		\$3,535,000.00				\$4,797,325.00	5,090	\$942.50	(\$292,675.00)		+
	F & M BANCSHARES, INC.	TREZEVANT	TN 7-Feb-13						\$2,734,192.50	2,901	\$942.50	(\$166,807.50)	\$222,007.5	i0 230
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT	TN 8-Feb-13 TN 26-Mar-13						\$144,202.50	(\$76,757.21)	\$942.50	(\$8,797.50)		+
8,14	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00	\$20,119,744.45	Sold, in full; warrants not outstanding	-					
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC 18-Sep-12 NC 19-Sep-12						\$2,664,750.00	2,805	\$950.00		\$136,813.0	
	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC 20-Sep-12 NC 16-Nov-12						\$13,485,250.00	14,195 (\$161,500.00)	\$950.00	(\$709,750.00)	\$638,460.9	10 700
15,14	F&C BANCORP. INC.	HOLDEN	MO 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00	\$3,842,376.65	Sold, in full; warrants not outstanding						1
	F&C BANCORP. INC. F&C BANCORP. INC.	HOLDEN	MO 8-Nov-12 MO 13-Nov-12						\$1,590,599.43 \$1,278,999.18	1,659,000 1,334,000	\$0.96 \$0.96	(\$68,400.57) (\$55,000.82)	\$125,000.0	0 150,000
	F&C BANCORP. INC.	HOLDEN	MO 11-Jan-13						\$1,270,999.18	(\$25,000.00)	30.90	(233,000.82)	\$125,000.0	, 130,000
8,14	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN 13-Feb-09 TN 19-Sep-12	Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00	\$17,573,762.97	Sold, in full; warrants not outstanding					\$96,465.6	0 112
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN 20-Sep-12						\$157,500.00	200	\$787.50	(\$42,500.00)		
-	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN 21-Sep-12 TN 16-Nov-12						\$13,421,362.50	(\$135,788.63)	\$787.50	(\$3,621,637.50)	\$645,975.0	10 750
11	F.N.B. CORPORATION	HERMITAGE	PA 9-Jan-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104,023,433.33	Redeemed, in full; warrants not outstanding						-
	F.N.B. CORPORATION F.N.B. CORPORATION	HERMITAGE	PA 9-Sep-09 PA 23-Nov-11						\$100,000,000.00	100,000	\$1,000.00		\$690,100.0	0 651,042
8,120	FARMERS & MERCHANTS BANCSHARES, INC.	HOUSTON	TX 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$11,000,000.00	\$3,988,214.07	Full investment outstanding; warrants outstanding					+++++	
8,14	FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS 20-Mar-09 KS 24-Jun-13	Preferred Stock w/ Exercised Warrants	\$442,000.00	\$0.00	\$500,199.14	Sold, in full; warrants not outstanding	\$425,425.00	442	\$962.50	(\$16,575.00)	(\$2,835.0	0) 22
	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS 26-Jul-13							(\$25,000.00)	1002000	(020)0.000)	(******	
11,8	FARMERS BANK, WINDSOR, VIRGINIA FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR WINDSOR	VA 23-Jan-09 VA 9-Jan-13	Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$0.00	\$11,396,202.11	Redeemed, in full; warrants not outstanding	\$3,063,000.00	3,063	\$1,000.00			
	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA 31-Dec-13						\$5,689,000.00	5,689	\$1,000.00		\$438,000.0	438
	FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY 9-Jan-09 KY 19-Jun-12	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$27,105,349.50	Sold, in full; warrants not outstanding	\$22,196,700.00	(\$332,950.50) 30,000	\$739.90	(\$7,803,300.00)		
	FARMERS CAPITAL BANK CORPORATION FARMERS ENTERPRISES. INC.	FRANKFORT GREAT BEND	KY 18-Jul-12										\$75,000.0	0 223,992
15,14	FARMERS ENTERPRISES, INC.	GREAT BEND	KS 19-Jun-09 KS 8-Nov-12	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$15,452,669.34	Sold, in full; warrants not outstanding	\$96,290.00	100,000	\$0.96	(\$3,710.00)		
	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS 9-Nov-12 KS 13-Nov-12						\$11,458,510.00	11,900,000	\$0.96	(\$441,490.00)	\$37,387.1 \$552,936.0	
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS 11-Jan-13						\$11,458,510.00	(\$115,548.00)	ŞU.90	(\$441,490.00)	\$552,936.0	562,000
45,8,14	FARMERS STATE BANKSHARES, INC.	HOLTON	KS 20-Mar-09 KS 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$830,173.67	Redeemed, in full; warrants not outstanding	\$700,000.00	200	\$1,000.00		\$40,000.0	0 4
15,17	FBHC HOLDING COMPANY	BOULDER	CO 29-Dec-09	Subordinated Debentures w/ Exercised Warrants	\$3,035,000.00	\$0.00	\$804,592.16	Sold, in full; warrants not outstanding		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			240,000.0	7
8.14	FBHC HOLDING COMPANY FC HOLDINGS, INC.	HOUSTON	CO 9-Mar-11 TX 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$21,042,000.00	\$0.00	\$19,836,630.66	Sold, in full; warrants not outstanding	\$650,000.00	3,035,000	\$0.21	(\$2,385,000.00)		
0/2 -	FC HOLDINGS, INC.	HOUSTON	TX 20-Feb-13						\$18,874,674.00	21,042	\$897.00	(\$2,167,326.00)	\$994,613.4	1,052
45,8,14	FC HOLDINGS, INC. FCB BANCORP, INC.	LOUISVILLE	TX 26-Mar-13 KY 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00	\$11,156,234.25	Redeemed, in full; warrants not outstanding		(\$188,746.74)				+
	FCB BANCORP, INC.	LOUISVILLE	KY 22-Sep-11						\$9,294,000.00	9,294	\$1,000.00		\$465,000.0	10 465
8,14	FFW CORPORATION FFW CORPORATION	WABASH WABASH	IN 19-Dec-08 IN 28-Nov-12	Preferred Stock w/ Exercised Warrants	\$7,289,000.00	\$0.00	\$8,441,836.26	Sold, in full; warrants not outstanding	\$879,424.60	974	\$902.90	(\$94,575.40)		+
	FFW CORPORATION FFW CORPORATION	WABASH WABASH	IN 30-Nov-12 IN 11-Jan-13						\$5,701,813.50	6,315 (\$65.812.38)	\$902.90	(\$613,186.50)	\$358,558.2	364
15,11,14	FIDELITY BANCORP, INC. (LA)	BATON ROUGE	LA 29-May-09	Subordinated Debentures w/ Exercised Warrants	\$3,942,000.00	\$0.00	\$5,404,924.35	Redeemed, in full; warrants not outstanding						
77	FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	BATON ROUGE PITTSBURGH	LA 27-Mar-13 PA 12-Dec-08	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,388,333.33	Redeemed, in full; warrants outstanding	\$3,942,000.00	3,942,000	\$1.00		\$197,000.0	10 197,000
	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH	PA 30-Nov-12						\$7,000,000.00	7,000	\$1,000.00			
8,17	FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP	EVANSVILLE EVANSVILLE	IN 13-Nov-09 IN 19-Jul-13	Preferred Stock w/ Exercised Warrants	\$6,657,000.00	\$0.00	\$7,220,908.83	Sold, in full; warrants not outstanding	\$439,000.00	439	\$1,058.90		\$25,857.10	+
	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN 22-Jul-13						\$6,218,000.00	6,218	\$1,058.90		\$366,240.20 \$242,302.5	0 200
8,14	FIDELITY FEDERAL BANCORP FIDELITY FINANCIAL CORPORATION	EVANSVILLE WICHITA	IN 12-Sep-13 KS 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00	\$40,966,780.82	Sold, in full; warrants not outstanding		(\$70,490.97)				+
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS 1-Aug-12		+	23.00			\$120,320.10	135	\$891.30	(\$14,679.90)		
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA	KS 2-Aug-12 KS 3-Aug-12						\$26,737.80 \$298,572.10	30	\$891.30 \$891.30	(\$3,262.20) (\$36,427.90)		+
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS 7-Aug-12						\$3,200,514.66	3,591	\$891.30 \$891.30	(\$390,485.34)	\$170,227.9	179
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA	KS 8-Aug-12 KS 9-Aug-12						\$2,348,470.10 \$26,056,877.36	2,635 29,236	\$891.30 \$891.30	(\$3,179,122.64)	\$167,374.9 \$1,210,615.3	1,273
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA	KS 10-Aug-12						\$285,203.20	320	\$891.30	(\$34,796.80)	\$176,884.8	19 186
	FIDELITY FINANCIAL CORPORATION FIDELITY SOUTHERN CORPORATION	WICHITA ATLANTA	KS 11-Sep-12 GA 19-Dec-08	Preferred Stock w/ Warrants	\$48,200,000.00	\$0.00	\$51,286,669.09	Sold, in full; warrants outstanding		(\$323,366.95)				+
11	FIDELITY SOUTHERN CORPORATION	ATLANTA	GA 3-Jul-12						\$43,408,920.00	(\$651,133.80) 48,200	\$900.60	(\$4,791,080.00)		+
11	FIFTH THIRD BANCORP FIFTH THIRD BANCORP	CINCINNATI	OH 31-Dec-08 OH 2-Feb-11	Preferred Stock w/ Warrants	\$3,408,000,000.00	\$0.00	\$4,043,972,602.67	Redeemed, in full; warrants not outstanding	\$3,408,000,000.00	136,320	\$25,000.00			
11	FIFTH THIRD BANCORP FINANCIAL INSTITUTIONS. INC.	CINCINNATI WARSAW	OH 16-Mar-11 NY 23-Dec-08	Preferred Stock w/ Warrants	\$37,515,000.00	\$0.00	\$43,787.611.61	Redeemed, in full; warrants not outstanding					\$280,025,936.0	43,617,747
**	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY 23-Feb-11	Preterred SLOCK W/ Warrants	\$37,515,000.00	50.00	\$43,/8/,011.01	neueemeu, in tuli; warrants not outstanding	\$12,505,000.00	2,501	\$5,000.00			
	FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC.	WARSAW WARSAW	NY 30-Mar-11						\$25,010,000.00	5,002	\$5,000.00		\$2,079,962.5	i0 378,175
45,8,14	FINANCIAL SECURITY CORPORATION	BASIN	NY 11-May-11 WY 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,914,597.33	Redeemed, in full; warrants not outstanding						
15 17 44	FINANCIAL SECURITY CORPORATION FINANCIAL SERVICES OF WINGER, INC.	BASIN WINGER	WY 21-Jul-11 MN 31-Jul-09	Subordinated Debentures w/ Exercised Warrants		\$0.00	\$4,487.322.46	Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,000	\$1,000.00		\$250,000.0	10 250
444	process a second of minority inc.	THINKS	31-30-09	Suborumated Seperitures wy Exercised Walfalits	\$3,742,000.00	30.00	24,401,322.40	neaccinea, in fuil, warrants not outstanding)	· · · · · · · · · · · · · · · · · · ·			1	ا ــــــــــــــــــــــــــــــــــــ

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Conital	Repayment / Disposition / Auctio	3,5	(Realized Loss) /	Gain ⁵ Warrant Proc	oceeds
roomote		city	State Date	Original investment Type	Amount	Investment	TOtal Cash back	intestinent status	Amount	(Fee) ⁴ Shares		(Write-off)	Amount	
	FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN 1-Sep-11						\$3,742,000.00	3,742,00		D	\$112,000.00	112,000
8,14	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS COON RAPIDS	MN 22-May-09 MN 10-Dec-12	Preferred Stock w/ Exercised Warrants	\$1,177,000.00	\$0.00	\$1,289,436.37	Sold, in full; warrants not outstanding	\$690,723.49	76	\$898.2	0 (\$78,276.51)	\$2,979.49	6
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN 11-Dec-12						\$366,469.68	40	\$898.2	0 (\$41,530.32)	\$26,318.80	53
	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS COON RAPIDS	MN 11-Jan-13 MN 26-Mar-13							(\$10,571.93) (\$14,428.07)				
8,14	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,422,000.00	\$0.00	\$3,003,674.75	Sold, in full; warrants not outstanding						
	FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN 20-Dec-12 TN 11-Jan-13						\$2,395,742.20	(\$23,957.42)	\$700.1	0 (\$1,026,257.80)	\$94,701.71	171
	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN 26-Mar-13							(\$1,042.58)				
15,11,14	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL 24-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,558,530.56	Redeemed, in full; warrants not outstanding	\$15,000,000.00	15,000,00				
	FIRST AMERICAN BANK CORPORATION FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE ELK GROVE VILLAGE	IL 21-Dec-11 IL 11-Dec-12						\$15,000,000.00	35,000,00			\$2,500,000.00	2,500,000
11,9,36	FIRST AMERICAN INTERNATIONAL CORP. FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN BROOKLYN	NY 13-Mar-09	Preferred Stock	\$17,000,000.00	\$0.00	\$18,204,166.78	Redeemed, in full; warrants not outstanding						
45	FIRST AMERICAN INTERNATIONAL CORP. FIRST BANCORP (NC)	TROY	NY 13-Aug-10 NC 9-Jan-09	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$74,518,906.44	Redeemed, in full; warrants not outstanding	\$17,000,000.00	17,00	\$1,000.0	0		
	FIRST BANCORP (NC)	TROY	NC 1-Sep-11					· · · •	\$65,000,000.00	65,00	\$1,000.0	D		
34,118,121	FIRST BANCORP (NC) FIRST BANCORP (PR)	TROY SAN JUAN	NC 23-Nov-11 PR 16-Jan-09	Preferred Stock w/ Warrants	\$400,000,000.00	\$124,966,503.71	\$174,125,772.24	Sold, in part; warrants outstanding					\$924,462.00	616,308
	FIRST BANCORP (PR)	SAN JUAN	PR 16-Aug-13			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			\$81,000,000.00	12,000,00	\$6.7	5 (\$64,711,540.92)		
	FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN SAN JUAN	PR 13-Sep-13 PR 5-Dec-14						\$8,514,153.00 \$22,063,492.11	1,261,35 (\$74,611.09) 4,388,88	5 \$6.7 8 \$5.0			
	FIRST BANCORP (PR)	SAN JUAN	PR 6-Mar-15						\$29,708,351.90	(\$85,000.00) 5,000,00				
8,11,14	FIRST BANCTRUST CORPORATION FIRST BANCTRUST CORPORATION	PARIS	IL 20-Feb-09 IL 18-Jan-12	Preferred Stock w/ Exercised Warrants	\$7,350,000.00	\$0.00	\$9,050,516.50	Redeemed, in full; warrants not outstanding	\$3,675,000.00	3,67	\$ \$1,000.0	0		
	FIRST BANCTRUST CORPORATION FIRST BANCTRUST CORPORATION	PARIS	IL 24-Oct-12						\$3,675,000.00	3,67			\$368,000.00	368
45,8,14	FIRST BANK OF CHARLESTON, INC.	CHARLESTON	WV 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,345,000.00	\$0.00	\$3,960,105.00	Redeemed, in full; warrants not outstanding						
45.8.14	FIRST BANK OF CHARLESTON, INC. FIRST BANKERS TRUSTSHARES, INC.	QUINCY	WV 21-Jul-11 IL 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,941,222.22	Redeemed, in full; warrants not outstanding	\$3,345,000.00	3,34	\$1,000.0	D	\$167,000.00	167
	FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL 8-Sep-11						\$10,000,000.00	10,00	\$1,000.0	D	\$500,000.00	500
8	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON	MO 31-Dec-08 MO 8-Aug-13	Preferred Stock w/ Exercised Warrants	\$295,400,000.00	\$0.00	\$119,071,500.97	Sold, in full; warrants not outstanding	\$105.000.00	30	\$350.0	0 (\$195,000.00)		
	FIRST BANKS, INC.	CLAYTON	MO 9-Aug-13						\$12,171,950.00	34,77	\$350.0	0 (\$22,605,050.00)	\$2,430,181.71	4,299
	FIRST BANKS, INC.	CLAYTON	MO 12-Aug-13						\$87,028,900.00	248,65	\$350.0	0 (\$161,625,100.00)	\$5,919,151.59	10,471
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON	MO 12-Sep-13 MO 24-Sep-13						\$3,209,702.21	(\$993,058.50) 5,81	\$551.6	0 (\$2,609,297.79)		
	FIRST BANKS, INC.	CLAYTON	MO 25-Sep-13						\$3,226,801.50	5,85	\$551.6	0 (\$2,623,198.50)		
45	FIRST BANKS, INC. FIRST BUSEY CORPORATION	CLAYTON URBANA	MO 29-Oct-13 IL 6-Mar-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$112,410,898.89	Redeemed, in full; warrants not outstanding		(\$64,365.04)				
45	FIRST BUSEY CORPORATION	URBANA	IL 25-Aug-11	Preferred Stock wy Warrants	\$100,000,000.00	30.00	3112,410,836.85	Redeemed, in full, warrants not outstanding	\$100,000,000.00	100,00	\$1,000.0	D		
	FIRST BUSEY CORPORATION FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	URBANA SAN DIEGO	IL 23-Nov-11	Preferred Stock w/ Warrants	(2.244.000.00	\$0.00	\$4,693,275.61	Sold, in full; warrants not outstanding					\$63,677.00	573,833
0,14,10	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA 10-Apr-09 CA 11-Dec-09	Preferred Stock W/ Warrants	\$2,211,000.00 \$2,032,000.00	\$0.00	\$4,693,275.61	Sold, in full; warrants not outstanding						
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA 19-Dec-12						\$1,373,084.00 \$2,510,399.84	1,50			\$90,461.65	111
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO SAN DIEGO	CA 20-Dec-12 CA 11-Jan-13						\$2,510,399.84	(\$33,333.33)	\$915.6	0 (\$232,600.16)		
45	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA 19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$28,810,847.55	Redeemed, in full; warrants not outstanding						
	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE WESTLAKE VILLAGE	CA 14-Jul-11						\$25,000,000.00	25,00	\$1,000.0	D	\$599,042.00	500.043
	FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	CA 24-Aug-11 VA 3-Apr-09	Preferred Stock w/ Warrants	\$10,958,000.00	\$0.00	\$11,956,712.44	Sold, in full; warrants not outstanding					\$599,042.00	599,042
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA 19-Jun-12						\$10,082,565.38	(\$151,238.48) 10,95	\$920.1	0 (\$875,434.62)		
8,11,14,18,36	FIRST CAPITAL BANCORP, INC. FIRST CHOICE BANK	GLEN ALLEN CERRITOS	VA 6-Feb-13 CA 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,200,000.00	\$0.00	\$5,446,642.94	Redeemed, in full; warrants not outstanding					\$266,041.78	417,648
	FIRST CHOICE BANK	CERRITOS	CA 22-Dec-09		\$2,836,000.00									
	FIRST CHOICE BANK FIRST CITIZENS BANC CORP	CERRITOS SANDUSKY	CA 24-Sep-10 OH 23-Jan-09	Preferred Stock w/ Warrants	\$23,184,000.00	\$0.00	\$25,245,684.71	Sold, in full; warrants not outstanding	\$5,036,000.00	5,03	5 \$1,000.0	D	\$110,000.00	110
	FIRST CITIZENS BANC CORP	SANDUSKY	OH 3-Jul-12	Preferred Stock w/ warrants	\$25,184,000.00	30.00	525,245,084.71	300, in full, warrants not outstanding	\$21,004,704.00	(\$315,070.56) 23,18	\$906.0	0 (\$2,179,296.00)		
	FIRST CITIZENS BANC CORP	SANDUSKY	OH 5-Sep-12				A						\$563,174.00	469,312
44,8,14	FIRST COLEBROOK BANCORP, INC. FIRST COLEBROOK BANCORP, INC.	COLEBROOK	NH 20-Mar-09 NH 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,339,487.75	Redeemed, in full; warrants not outstanding	\$4,500,000.00	4,50	\$1,000.0	D	\$225,000.00	225
12	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA 21-Nov-08	Preferred Stock w/ Warrants	\$41,500,000.00	\$0.00	\$42,839,002.78	Redeemed, in full; warrants not outstanding						
	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD BLUEFIELD	VA 8-Jul-09 VA 22-Nov-11						\$41,500,000.00	41,50	\$1,000.0	D	\$30,600.00	88,273
8,72	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	WICHITA	KS 15-May-09	Preferred Stock w/ Exercised Warrants	\$14,800,000.00	\$0.00	\$19,957,763.30	Redeemed, in full; warrants not outstanding						
	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANK CORPORATION OF AMERICA	WICHITA PINELLAS PARK	KS 16-Jul-14 FL 23-Dec-08	Preferred Stock w/ Warrants	\$10.685.000.00	\$0.00	\$8,499,249.92	Sold, in full; warrants not outstanding	\$14,800,000.00	14,80	\$1,000.0	Ð	\$740,000.00	740
	FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK	FL 31-May-11	Preferred Stock wy Warrants					\$7,754,267.48	10,68	\$725.7	0 (\$2,930,732.52)		
	FIRST COMMUNITY CORPORATION	LEXINGTON	SC 21-Nov-08	Preferred Stock w/ Warrants	\$11,350,000.00	\$0.00	\$13,425,979.36	Sold, in full; warrants not outstanding		(4		(4		
	FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION	LEXINGTON LEXINGTON	SC 29-Aug-12 SC 1-Nov-12						\$11,155,120.50	(\$167,326.81) 11,35	\$982.8	0 (\$194,879.50)	\$297,500.00	195,915
8	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL 11-Dec-09	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$18,252,479.06	Sold, in full; warrants not outstanding			1			
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL 8-Aug-12 IL 9-Aug-12								+		\$70,727.58 \$440,082.72	108
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL 10-Aug-12										\$209,563.20	320
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS. INC.	JOLIET	IL 19-Sep-12 IL 20-Sep-12						\$326,250.00 \$3.051.090.00	50) \$652.5 5 \$652.5	0 (\$173,750.00) 0 (\$1.624,910.00)		
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL 21-Sep-12						\$10,977,660.00	16,82				
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL 16-Nov-12	- / 1 1 /				website for the second s		(\$143,550.00)	+	+		
	FIRST DEFIANCE FINANCIAL CORP. FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE	OH 5-Dec-08 OH 19-Jun-12	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$53,610,300.92	Sold, in full; warrants not outstanding	\$35,618,420.00	(\$534,276.30) 37,00	\$962.7	0 (\$1,381,580.00)	+	
	FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE	OH 11-Mar-15										\$11,979,295.00	550,595
15,36,11	FIRST EAGLE BANCSHARES, INC. FIRST EAGLE BANCSHARES. INC.	HANOVER PARK HANOVER PARK	IL 11-Sep-09 IL 17-Sep-10	Subordinated Debentures w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,514,738.21	Redeemed, in full; warrants not outstanding	\$7,500,000.00	7.500.00	\$1.0	n	\$375.000.00	375,000
11,8,14	FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,074,313.00	Redeemed, in full; warrants not outstanding						
	FIRST EXPRESS OF NEBRASKA, INC. FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	GERING HARRISON	NE 15-Feb-12 AR 6-Mar-09	Preferred Stock w/ Warrants	\$16,500,000.00	¢0.00	\$6,570,625.00	Sold, in full; warrants not outstanding	\$5,000,000.00	5,00	\$1,000.0	D	\$250,000.00	250
	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR 6-Mar-09 AR 3-May-11	Preferred Stock w/ Warrants	\$10,000,000	\$0.00	30,370,025.00	solu, ni tuli; warrants not outstanding	\$6,000,000.00	16,50	\$363.6	0 (\$10,500,000.00)		
12,16	FIRST FINANCIAL BANCORP	CINCINNATI	OH 23-Dec-08	Preferred Stock w/ Warrants	\$80,000,000.00	\$0.00	\$87,644,066.10	Redeemed, in full; warrants not outstanding						
	FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCORP	CINCINNATI	OH 24-Feb-10 OH 8-Jun-10						\$80,000,000.00	80,00	\$1,000.0	U I	\$2,966,288.32	465,117
15,17,44	FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE	KS 12-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,563,280.34	Redeemed, in full; warrants not outstanding						
	FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL HOLDINGS INC.	LAWRENCE	KS 22-Sep-11	Produces of Principal and Principal	\$65,000,000.00	** **	CO 444 077	Cold to full	\$3,756,000.00	3,756,00	\$1.0	D	\$113,000.00	113,000
	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC 5-Dec-08 SC 3-Apr-12	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$68,141,972.19	Sold, in full; warrants not outstanding	\$56,778,150.00	(\$851,672.25) 65,00	\$873.5	0 (\$8,221,850.00)		
	FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC 22-May-13	•									\$1,400,000.00	241,696
						\$0.00	\$12,333,778.00	Sold, in full; warrants outstanding	1	1	1	1	1	
	FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN	KY 9-Jan-09 KY 29-Apr-13	Preferred Stock w/ Warrants	\$20,000,000.00	JU.UU			\$10 847 700 00	20.00	(5,17 1)	(\$9.157.800.00)		
	FIRST FINANCIAL SERVICE CORPORATION FIRST FINANCIAL SERVICE CORPORATION FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN ELIZABETHTOWN	KY 29-Apr-13 KY 31-May-13						\$10,842,200.00	20,00 (\$108,422.00)	\$542.1	0 (\$9,157,800.00)		
9,17	FIRST FINANCIAL SERVICE CORPORATION FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN	KY 29-Apr-13	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00		Sold, in full; warrants not outstanding					\$256,118.75	261

FootNote	Institution Name	City	Stat	te Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital I Amount	Repayment / Disposition / Auction ^{3,5} (Fee) ⁴ Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵ Warrant Pro	
8,14	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,570,000.00	\$0.00	\$8,702,021.25	Sold, in full; warrants not outstanding	Anount	(ree) Shares	115.11100		Pilloui	
	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE	29-Oct-12						\$26,398.99	29	\$910.30	(\$2,601.01)		
	FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE	31-Oct-12 11-Jan-13						\$6,864,647.71	(\$68,910.46)	\$910.30	(\$676,352.29)	\$362,118.92	379
8,14,44	FIRST GUARANTY BANCSHARES, INC.	HAMMOND	LA	28-Aug-09	Preferred Stock w/ Exercised Warrants	\$20,699,000.00	\$0.00	\$24,059,476.66	Redeemed, in full; warrants not outstanding						
	FIRST GUARANTY BANCSHARES, INC. FIRST HORIZON NATIONAL CORPORATION	HAMMOND MEMPHIS	LA	22-Sep-11 14-Nov-08	Preferred Stock w/ Warrants	\$866,540,000.00	\$0.00	\$1,037,467,405.56	Redeemed, in full; warrants not outstanding	\$20,699,000.00	2,070	\$10,000.00		\$1,030,000.00	103
	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS		22-Dec-10						\$866,540,000.00	866,540	\$1,000.00			
	FIRST HORIZON NATIONAL CORPORATION FIRST INDEPENDENCE CORPORATION	DETROIT	TN	9-Mar-11 28-Aug-09	Preferred Stock	\$3,223,000.00	\$0.00	\$2,820,256.96	Sold, in full; warrants not outstanding					\$79,700,000.00	14,842,321
	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	20-Dec-12		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		,		\$2,336,675.00	3,223	\$725.00	(\$886,325.00)		
	FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION	DETROIT		11-Jan-13 26-Mar-13							(\$23,366.75) (\$26,633,25)				<u> </u>
8	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,398,000.00	\$0.00	\$4,118,886.85	Sold, in full; warrants not outstanding						
	FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	12-Aug-13 12-Sep-13						\$3,247,112.96	6,398 (\$25,000.00)	\$507.50	(\$3,150,887.04)	\$139,320.00	320
11	FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD	CT	12-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,147,768.63	Redeemed, in full; warrants not outstanding						
	FIRST LITCHFIELD FINANCIAL CORPORATION FIRST M&F CORPORATION	LITCHFIELD KOSCIUSKO	CT	7-Apr-10 27-Feb-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$36,472,843.94	Redeemed, in full; warrants not outstanding	\$10,000,000.00	10,000	\$1,000.00		\$1,488,046.41	199,203
	FIRST M&F CORPORATION	KOSCIUSKO	MS	29-Sep-10	Pleiened Stock wy warrants	\$30,000,000.00	30.00	, , , , , , , , , , , , , , , , , , , ,	Redeemed, in full, warrants not outstanding	\$30,000,000.00	30,000	\$1,000.00			
11,8,14	FIRST M&F CORPORATION FIRST MANITOWOC BANCORP, INC.	KOSCIUSKO MANITOWOC	MS	30-Aug-13 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$12,837,983.33	Redeemed, in full; warrants not outstanding					\$4,089,510.61	513,113
11,0,14	FIRST MANITOWOC BANCORP, INC.	MANITOWOC	WI	27-May-09	Freieneu stock w/ exerciseu warrans	\$12,000,000.00	30.00	\$12,037,503.33	Redeemed, in full, warrants not outstanding	\$12,000,000.00	12,000	\$1,000.00		\$600,000.00	600
	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND		6-Feb-09 7-Dec-11	Preferred Stock w/ Warrants	\$33,900,000.00	\$0.00	\$40,834,859.35	Redeemed, in full; warrants not outstanding	\$33,900,000.00	35,595	CA 000 00		\$1,695,000.00	L
	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION FIRST MENASHA BANCSHARES, INC.	NEENAH	WI	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,713,865.00	Redeemed, in full; warrants not outstanding	\$33,900,000.00	35,595	\$1,000.00		\$1,695,000.00	t
	FIRST MENASHA BANCSHARES, INC.	NEENAH	WI	15-Sep-11						\$4,797,000.00	4,797	\$1,000.00		\$240,000.00	240
	FIRST MERCHANTS CORPORATION FIRST MERCHANTS CORPORATION	MUNCIE	IN	20-Feb-09 22-Sep-11	Preferred Stock w/ Warrants	\$116,000,000.00	\$0.00	\$131,383,055.11	Redeemed, in full; warrants not outstanding	\$116,000,000.00	116,000	\$1,000.00			ł
	FIRST MERCHANTS CORPORATION	MUNCIE	IN	23-Nov-11							,000			\$367,500.00	991,453
11	FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC.	ITASCA ITASCA	IL IL	5-Dec-08 23-Nov-11	Preferred Stock w/ Warrants	\$193,000,000.00	\$0.00	\$222,528,333.33	Redeemed, in full; warrants not outstanding	\$193,000,000.00	193,000	\$1,000.00			r
	FIRST MIDWEST BANCORP, INC.	ITASCA	IL.	21-Dec-11						,,				\$900,000.00	1,305,230
	FIRST NATIONAL CORPORATION FIRST NATIONAL CORPORATION	STRASBURG		13-Mar-09 29-Aug-12	Preferred Stock w/ Exercised Warrants	\$13,900,000.00	\$0.00	\$15,329,326.44	Sold, in full; warrants not outstanding	\$12,266,750.00	(\$184,001.25) 13,900	\$882.50	(\$1,633,250.00)	\$624,674.69	695
	FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS	LA	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$17,836,000.00	\$0.00	\$21,033,989.56	Redeemed, in full; warrants not outstanding			<i>JUU</i> 2	(\$1,035,250.00)	0014,074.05	
	FIRST NBC BANK HOLDING COMPANY FIRST NIAGARA FINANCIAL GROUP	NEW ORLEANS	LA	4-Aug-11	Broformad Stack w/ Warrante	\$184.011.000.00	\$0.00	\$101 464 618 00	Redeemed in full warrants not outstanding	\$17,836,000.00	17,836	\$1,000.00		\$892,000.00	892
	FIRST NIAGARA FINANCIAL GROUP FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	21-Nov-08 27-May-09	Preferred Stock w/ Warrants	\$184,011,000.00	\$0.00	\$191,464,618.00	Redeemed, in full; warrants not outstanding	\$184,011,000.00	184,011	\$1,000.00			
	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT		24-Jun-09 13-Mar-09	Preferred Stock w/ Warrants	\$17,390,000.00	\$0.00	\$19,943,580.33	Redeemed, in full; warrants not outstanding					\$2,700,000.00	953,096
	FIRST NORTHERN COMMUNITY BANCORP FIRST NORTHERN COMMUNITY BANCORP	DIXON		15-Sep-11	Preferred Stock W/ Warrants	\$17,590,000.00	\$0.00	\$19,943,580.33	Redeemed, in full; warrants not outstanding	\$17,390,000.00	17,390	\$1,000.00			
	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	16-Nov-11										\$375,000.00	352,977
11	FIRST PACTRUST BANCORP, INC. FIRST PACTRUST BANCORP, INC.	CHULA VISTA CHULA VISTA	CA	21-Nov-08 15-Dec-10	Preferred Stock w/ Warrants	\$19,300,000.00	\$0.00	\$22,297,560.34	Redeemed, in full; warrants not outstanding	\$19,300,000.00	19,300	\$1,000.00			
	FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA	5-Jan-11										\$1,003,227.00	280,795
	FIRST PLACE FINANCIAL CORP. FIRST PLACE FINANCIAL CORP.	WARREN	OH	13-Mar-09 29-Oct-12	Preferred Stock w/ Warrants	\$72,927,000.00	\$0.00	\$7,009,094.50	Exited bankruptcy/receivership				(\$72,927,000.00)		<u>├</u>
8,14,18	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,579,000.00	\$0.00	\$9,948,069.58	Sold, in full; warrants not outstanding				(4-2/22-)000000)		
	FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	18-Dec-09 7-Feb-13		\$4,596,000.00				\$6.682.192.50	7.575	\$882.23	(\$892.807.50)	\$48.083.60	49
	FIRST PRIORITY FINANCIAL CORP.	MALVERN		8-Feb-13						\$1,410,831.60	1,600	\$882.05		\$176,633.62	
	FIRST PRIORITY FINANCIAL CORP. FIRST RELIANCE BANCSHARES, INC.	FLORENCE	PA	26-Mar-13 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$15,349,000.00	\$0.00	\$12,994,059.00	Sold, in full; warrants not outstanding		(\$80,930.24)				<u> </u>
	FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC	11-Mar-13	Freieneu stock wy Exerciseu warrans	313,349,000.00	30.00	312,554,035.00	Solo, In fail, warrants not outstanding	\$10,431,333.89	15,349	\$679.60	(\$4,917,666.11)	\$624,632.45	767
	FIRST RELIANCE BANCSHARES, INC. FIRST RESOURCE BANK	FLORENCE EXTON	SC	9-Apr-13 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$5,731,793.60	Redeemed, in full; warrants not outstanding		(\$104,313.34)				<u> </u>
	FIRST RESOURCE BANK	EXTON	PA	11-Dec-09	Freieneu stock wy Exerciseu warrants	\$2,417,000.00	30.00	\$3,731,753.00	Redeemed, in full, warrants not outstanding						
	FIRST RESOURCE BANK FIRST SECURITY GROUP, INC.	EXTON CHATTANOOGA	PA	15-Sep-11 9-Jan-09	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$16,315,362.00	Sold, in full; warrants not outstanding	\$5,017,000.00	5,017	\$1,000.00		\$130,000.00	130
	FIRST SECURITY GROUP, INC.	CHATTANOOGA	TN	11-Apr-13	Pielened Stock wy warrants	\$33,000,000.00	30.00	510,515,502.00	Solu, in fuir, warrants not outstanding	\$14,912,862.00	9,941,908	\$1.50	(\$18,087,138.00)		
	FIRST SOUND BANK FIRST SOUND BANK	SEATTLE	WA	23-Dec-08 20-Feb-13	Preferred Stock w/ Warrants	\$7,400,000.00	\$0.00	\$4,030,944.44	Sold, in full; warrants not outstanding	\$3,700.000.00	7.400		(\$3.700.000.00)		+
	FIRST SOURD BANK FIRST SOUTH BANCORP, INC.	LEXINGTON		20-Feb-13 17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,432,450.94	Redeemed, in full; warrants not outstanding			\$500.00	(\$3,700,000.00)		
	FIRST SOUTH BANCORP, INC.	LEXINGTON	TN	28-Sep-11						\$13,125,000.00	13,125,000	\$1.00			
	FIRST SOUTH BANCORP, INC. FIRST SOUTHERN BANCORP, INC.	LEXINGTON BOCA RATON	FL	28-Nov-12 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$12,263,468.31	Redeemed, in full; warrants not outstanding	\$36,875,000.00	36,875,000	\$1.00		\$2,500,000.00	2,500,000
	FIRST SOUTHERN BANCORP, INC.	BOCA RATON	FL	16-Jun-10						\$10,900,000.00	10,900	\$1,000.00		\$545,000.00	545
	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO CO	6-Mar-09 26-Mar-13	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$5,359,772.59	Sold, in full; warrants not outstanding	\$315,007.00	350	\$900.00	(\$34,993.00)		I
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA		27-Mar-13						\$2,835,063.00	3,150	\$900.00	(\$314,937.00)	\$206,048.21	
	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO CO	28-Mar-13 9-Apr-13						\$1,800,040.00	2,000 (\$49,501.10)	\$900.00	(\$199,960.00)	\$45,788.48	50
	FIRST TEXAS BHC, INC.	FORT WORTH	ТΧ	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$13,533,000.00	\$0.00	\$16,072,389.00	Redeemed, in full; warrants not outstanding						
	FIRST TEXAS BHC, INC. FIRST TRUST CORPORATION	FORT WORTH NEW ORLEANS	TX LA	15-Sep-11 5-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$17,969,000.00	\$0.00	\$15,304,180.50	Sold, in full; warrants not outstanding	\$13,533,000.00	13,533	\$1,000.00		\$677,000.00	677
	FIRST TRUST CORPORATION	NEW ORLEANS	LA	20-Feb-13			50.00			\$13,750,058.49	17,969,000	\$0.77	(\$4,218,941.51)	\$644,726.19	898,000
11.8.14	FIRST TRUST CORPORATION FIRST ULB CORP.	NEW ORLEANS OAKLAND	LA	26-Mar-13 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,900,000.00	\$0.00	\$5,211,020.69	Redeemed, in full; warrants not outstanding		(\$137,500.58)				┌────┤
	FIRST ULB CORP.	OAKLAND	CA	22-Apr-09						\$4,900,000.00	4,900	\$1,000.00		\$245,000.00	245
	FIRST UNITED CORPORATION FIRST UNITED CORPORATION	OAKLAND		30-Jan-09 3-Dec-14	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$40,066,558.91	Sold, in full; warrants outstanding	\$7,800,000.00	7,800	\$1,002.00		\$15,678.00	┌────┤
	FIRST UNITED CORPORATION	OAKLAND	MD	4-Dec-14						\$22,200,000.00	22,200	\$1,002.00		\$44,622.00	
	FIRST UNITED CORPORATION FIRST VERNON BANCSHARES. INC.	OAKLAND VERNON		9-Jan-15 12-Jun-09	Draferrad Stock w/ Exercised Manual	\$6.000.000.00	\$0.00	\$6,662,770.42	Redeemed in full womats not out-to-		(\$300,603.00)	-			<u>⊢ </u>
	FIRST VERNON BANCSHARES, INC.	VERNON	AL	29-Sep-10	Preferred Stock w/ Exercised Warrants		\$0.00		Redeemed, in full; warrants not outstanding	\$6,000,000.00	6,000	\$1,000.00		\$245,000.00	245
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	6-Feb-09	Preferred Stock w/ Warrants	\$8,559,000.00	\$0.00	\$21,142,314.80	Sold, in full; warrants not outstanding						<u>⊢ </u>
	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER	CO CO	11-Dec-09 9-Aug-12		\$11,881,000.00		+ +		\$6,138,000.00	7,920	\$775.00	(\$1,782,000.00)	\$311,681.70	380
	FIRST WESTERN FINANCIAL, INC.	DENVER	co	10-Aug-12						\$62,000.00	80	\$775.00	(\$18,000.00)	\$39,370.32	48
	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER	CO CO	11-Sep-12 24-Jun-13				+ +		\$10,994,240.00	(\$62,000.00) 12,440	\$874.81	(\$1,445,760.00)		├─── ┤
	FIRST WESTERN FINANCIAL, INC.	DENVER		26-Jul-13						,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(\$109,942.41)	207 - .01			
	FIRSTBANK CORPORATION FIRSTBANK CORPORATION	ALMA	MI	30-Jan-09 3-Jul-12	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$38,185,560.05	Sold, in full; warrants not outstanding	\$31,053,330.00	(\$465,799.95) 33,000	\$941.00	(\$1,946,670.00)		⊢]
	FIRST BANK CORPORATION	ALMA	MI	18-Jul-12						\$31,033,330.00	33,000	3541.00	(31,340,070.00)	\$1,946,670.00	578,947
11	FIRSTMERIT CORPORATION	AKRON AKRON	OH	9-Jan-09 22-Apr-09	Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00	\$131,813,194.44	Redeemed, in full; warrants not outstanding	\$125,000,000.00	125,000	\$1,000.00			<u>⊢ </u>
	FIRSTMERIT CORPORATION FIRSTMERIT CORPORATION	AKRON		22-Apr-09 27-May-09						\$125,000,000.00	125,000	\$1,000.00		\$5,025,000.00	952,260
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY TROY	MI	30-Jan-09 26-Mar-13	Preferred Stock w/ Warrants	\$266,657,000.00	\$0.00	\$277,861,053.94	Sold, in full; warrants not outstanding			444			
										\$1,439,258.50	1,579	\$911.50	(\$139.741.50)		

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital	Repayment / Disposition / Auction ^{3,5}	5	(Realized Loss) /	Gain ⁵ Warrant Pro	oceeds
				onginar investment type	Amount	Investment	rotar cash back		Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Amoun	nt
	FLAGSTAR BANCORP, INC.	TROY	MI 27-Mar-13						\$228,401,847.00	250,578	\$911.50	(\$22,176,153.00)		
	FLAGSTAR BANCORP, INC.	TROY	MI 28-Mar-13						\$13,216,750.00	14,500	\$911.50	(\$1,283,250.00)		
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY TROY	MI 9-Apr-13 MI 12-Jun-13							(\$2,430,578.56)			\$12,905.00	645,138
8,84	FLORIDA BANK GROUP, INC.	TAMPA	FL 24-Jul-09	Preferred Stock w/ Exercised Warrants	\$20,471,000.00	\$0.00	\$9,180,793.08	Sold, in full; warrants not outstanding	\$8,000,000.00			(\$12,471,000.00)		
8.44.14	FLORIDA BANK GROUP, INC. FLORIDA BUSINESS BANCGROUP, INC.	TAMPA TAMPA	FL 14-Aug-13 FL 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$9,495,000.00	\$0.00	\$11,309,750.50	Redeemed, in full; warrants not outstanding	\$8,000,000.00	20,471	\$390.80	(\$12,471,000.00)		
	FLORIDA BUSINESS BANCGROUP, INC.	TAMPA	FL 22-Sep-11						\$9,495,000.00	9,495	\$1,000.00		\$475,000.00	475
12,16	FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS LAKE SUCCESS	NY 19-Dec-08 NY 28-Oct-09	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$73,904,166.66	Redeemed, in full; warrants not outstanding	\$70,000,000.00	70,000	\$1,000.00			
	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY 30-Dec-09						\$70,000,000.00	70,000	72,000.00		\$900,000.00	375,806
45,8,14	FNB BANCORP	SOUTH SAN FRANCISCO	CA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,267,700.00	Redeemed, in full; warrants not outstanding	\$12,000,000.00	12,000	\$1,000.00		\$600,000.00	
11,8,14	FNB BANCORP FORESIGHT FINANCIAL GROUP, INC.	SOUTH SAN FRANCISCO ROCKFORD	CA 15-Sep-11 IL 15-May-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,670,291.67	Redeemed, in full; warrants not outstanding	\$12,000,000.00	12,000	\$1,000.00		\$600,000.00	600
	FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD	IL 11-Dec-12						\$15,000,000.00	15,000	\$1,000.00		\$750,000.00	750
8,66,97	FORT LEE FEDERAL SAVINGS BANK, FSB FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE FORT LEE	NJ 22-May-09 NJ 20-Apr-12	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$87,184.85	Exited bankruptcy/receivership				(\$1.300.000.00)		
45,8,14	FORTUNE FINANCIAL CORPORATION	ARNOLD	MO 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$3,668,927.67	Redeemed, in full; warrants not outstanding				(+=)+++++++++++++++++++++++++++++++++++		
50.97	FORTUNE FINANCIAL CORPORATION FPB BANCORP, INC.	ARNOLD PORT ST. LUCIE	MO 15-Sep-11 FL 5-Dec-08	Preferred Stock w/ Warrants	\$5,800,000.00	\$0.00	\$273,888.89	Currently not collectible	\$3,100,000.00	3,100	\$1,000.00		\$155,000.00	155
50,51	FPB BANCORP, INC.	PORT ST. LUCIE	FL 15-Jul-11	Free Stock wy Warrants	\$3,000,000.00		<i>\$213,000.05</i>	can char not concease				(\$5,800,000.00)		
11,8,14	FPB FINANCIAL CORP.	HAMMOND	LA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00	\$3,623,721.50	Redeemed, in full; warrants not outstanding						
	FPB FINANCIAL CORP. FPB FINANCIAL CORP.	HAMMOND	LA 16-Dec-09 LA 16-Jun-10						\$1,000,000.00 \$2,240,000.00	1,000 2,240	\$1,000.00		\$162,000.00	162
8,14	FRANKLIN BANCORP, INC.	WASHINGTON	MO 22-May-09	Preferred Stock w/ Exercised Warrants	\$5,097,000.00	\$0.00	\$4,336,183.67	Sold, in full; warrants not outstanding						
	FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC.	WASHINGTON	MO 9-Nov-12 MO 13-Nov-12						\$594,550.00 \$2,629,302.50	940 4,157	\$632.50 \$632.50	(\$345,450.00) (\$1,527,697.50)	\$126,798.62 \$45,188.88	188
	FRANKLIN BANCORP, INC.	WASHINGTON	MO 11-Jan-13						2.30	(\$25,000.00)	05.200	(06. 100, 120, 20)	00.00 رد ب ې	
15	FREEPORT BANCSHARES, INC. FREEPORT BANCSHARES, INC.	FREEPORT FREEPORT	IL 8-May-09 IL 11-Apr-14	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$4,363,022.95	Sold, in full; warrants not outstanding	\$2,800,000.00	2,800,000	\$1.01		\$18,228.00 \$84,514.33	100,000
	FREEPORT BANCSHARES, INC.	FREEPORT	IL 14-Apr-14						\$2,800,000.00	200,000	\$1.01		\$18,228.00 \$84,514.33 \$1,302.00 \$42,257.17	50,000
	FREEPORT BANCSHARES, INC.	FREEPORT	IL 18-Jul-14	Parkendlanted Parket (1997)				Redesigned to 5.9		(\$25,000.00)				
15,11,14	FREMONT BANCORPORATION FREMONT BANCORPORATION	FREMONT	CA 26-Jun-09 CA 25-Jul-12	Subordinated Debentures w/ Exercised Warrants	\$35,000,000.00	\$0.00	\$45,796,066.36	Redeemed, in full; warrants not outstanding	\$35,000,000.00	35,000,000	\$1.00		\$1,750,000.00	1,750,000
44,8,14	FRESNO FIRST BANK	FRESNO	CA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$1,968,000.00	\$0.00	\$2,437,100.33	Redeemed, in full; warrants not outstanding						
15,11,14	FRESNO FIRST BANK FRONTIER BANCSHARES, INC	FRESNO AUSTIN	CA 1-Nov-12 TX 24-Apr-09	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,408,191.65	Redeemed, in full; warrants not outstanding	\$1,968,000.00	1,968	\$1,000.00		\$98,000.00	98
*******	FRONTIER BANCSHARES, INC	AUSTIN	TX 24-Nov-09	Subordinated Scottares wy Exercised Walfants	\$5,000,000.00	30.00	\$3,400,151.03	incocence, in full, warrants not outstanding	\$1,600,000.00	1,600,000	\$1.00			
	FRONTIER BANCSHARES, INC	AUSTIN	TX 6-Oct-10		\$376,500,000.00	** **	\$416,635,625.00		\$1,400,000.00	1,400,000	\$1.00		\$150,000.00	150,000
11	FULTON FINANCIAL CORPORATION FULTON FINANCIAL CORPORATION	LANCASTER	PA 23-Dec-08 PA 14-Jul-10	Preferred Stock w/ Warrants	\$376,500,000.00	\$0.00	\$416,635,625.00	Redeemed, in full; warrants not outstanding	\$376,500,000.00	376,500	\$1,000.00			
	FULTON FINANCIAL CORPORATION	LANCASTER	PA 8-Sep-10										\$10,800,000.00	5,509,756
8,14	GATEWAY BANCSHARES, INC. GATEWAY BANCSHARES, INC.	RINGGOLD	GA 8-May-09 GA 13-Apr-12	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,260,794.87	Redeemed, in full; warrants not outstanding	\$6,000,000.00	6,000	\$1,000.00		\$300,000.00	300
11,8,14	GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA	GA 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$10,096,470.83	Redeemed, in full; warrants not outstanding	30,000,000.00	0,000	\$1,000.00		550,00.00	
-	GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA	GA 16-Feb-11			** **	A		\$8,700,000.00	8,700	\$1,000.00		\$435,000.00	435
8	GEORGIA PRIMARY BANK GEORGIA PRIMARY BANK	ATLANTA ATLANTA	GA 1-May-09 GA 10-Feb-14	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$1,576,457.50	Sold, in full; warrants not outstanding	\$1,556,145.00	4,500	\$345.80	(\$2,943,855.00)	\$45,312.50	225
	GEORGIA PRIMARY BANK	ATLANTA	GA 19-Mar-14							(\$25,000.00)				
8,14	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN 6-Mar-09 TN 29-Oct-12	Preferred Stock w/ Exercised Warrants	\$4,967,000.00	\$0.00	\$5,699,100.75	Sold, in full; warrants not outstanding	\$26.393.77	29	\$910.10	(\$2.606.23)		
	GERMANTOWN CAPITAL CORPORATION		TN 31-Oct-12						\$4,494,221.94	4,938	\$910.10		\$214,595.28	248
8,17,91,97	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN 11-Jan-13	Desferred Starlow (Supplied Manager	C1 C07 000 00	ća 00	653.050.53	Potential leader state of an estimate the		(\$25,000.00)				
8,17,91,97	GOLD CANYON BANK GOLD CANYON BANK	GOLD CANYON GOLD CANYON	AZ 26-Jun-09 AZ 5-Apr-13	Preferred Stock w/ Exercised Warrants	\$1,607,000.00	\$0.00	\$53,859.52	Exited bankruptcy/receivership				(\$1,607,000.00)		
11	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY 28-Oct-08	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,418,055,555.44	Redeemed, in full; warrants not outstanding						
	GOLDMAN SACHS GROUP, INC. GOLDMAN SACHS GROUP, INC.	NEW YORK NEW YORK	NY 17-Jun-09 NY 22-Jul-09						\$10,000,000,000.00	10,000,000	\$1,000.00		\$1,100,000,000.00	12,205,045
8	GOLDWATER BANK, N.A.	SCOTTSDALE	AZ 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,568,000.00	\$2,568,000.00	\$145,750.00	Full investment outstanding; warrants outstanding						
44,8,14	GRAND CAPITAL CORPORATION GRAND CAPITAL CORPORATION	TULSA	OK 24-Apr-09 OK 8-Sep-11	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
15	GRAND FINANCIAL CORPORATION	HATTIESBURG	MS 25-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$2,443,320.00	\$2,443,320.00	\$1,162,529.32	Full investment outstanding; warrants outstanding	\$4,000,000.00	4,000	\$2,000.00		5200,000.00	
8	GRAND MOUNTAIN BANCSHARES, INC.	GRANBY	CO 29-May-09	Preferred Stock w/ Exercised Warrants	\$3,076,000.00	\$3,076,000.00		Full investment outstanding; warrants outstanding						
8,14,18,44	GRANDSOUTH BANCORPORATION GRANDSOUTH BANCORPORATION	GREENVILLE GREENVILLE	SC 9-Jan-09 SC 11-Dec-09	Preferred Stock w/ Warrants	\$9,000,000.00 \$6,319,000.00	\$0.00	\$17,625,917.08	Redeemed, in full; warrants not outstanding						
	GRANDSOUTH BANCORPORATION GREAT RIVER HOLDING COMPANY	GREENVILLE BAXTER	SC 8-Sep-11		\$8.400.000.00		\$11.306.571.15		\$15,319,000.00	15,319	\$1,000.00		\$450,000.00	450
15	GREAT RIVER HOLDING COMPANY GREAT RIVER HOLDING COMPANY	BAXTER	MN 17-Jul-09 MN 11-Apr-14	Subordinated Debentures w/ Exercised Warrants	\$8,400,000.00	\$0.00	\$11,306,571.15	Sold, in full; warrants not outstanding	\$4,800.000.00	4.800.000	\$1.19		\$926.400.00	ł
	GREAT RIVER HOLDING COMPANY	BAXTER	MN 14-Apr-14						\$3,600,000.00	3,600,000	\$1.19		\$694,800.00 \$626,007.69	420,000
45	GREAT RIVER HOLDING COMPANY GREAT SOUTHERN BANCORP	BAXTER SPRINGFIELD	MN 18-Jul-14 MO 5-Dec-08	Preferred Stock w/ Warrants	\$58,000,000.00	\$0.00	\$72,274,419.56	Redeemed, in full; warrants not outstanding		(\$100,212.00)				ł
	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO 18-Aug-11	Freitres stock wy Wallalls	\$30,000,000.00	,0.00	÷12,217,413.30		\$58,000,000.00	58,000	\$1,000.00			
	GREAT SOUTHERN BANCORP GREEN BANKSHARES, INC.	SPRINGFIELD	MO 21-Sep-11	Preferred Stock w/ Warrants	\$72,278,000.00	\$0.00	\$74,642,857.78	Sold, in full; warrants not outstanding		<u>├</u>			\$6,436,364.00	909,091
	GREEN BANKSHARES, INC.	GREENEVILLE	TN 23-Dec-08 TN 7-Sep-11						\$68,700,000.00	72,278	\$950.50	(\$3,578,000.00)		
11,8,14	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,036,021.12	Redeemed, in full; warrants not outstanding						
	GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA 14-Nov-12 IA 23-Jan-13						\$800,000.00 \$800,000.00	800	\$1,000.00			
	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA 24-Apr-13						\$800,000.00	800	\$1,000.00		\$120,000.00	120
11,8,14	GREEN CITY BANCSHARES, INC. GREEN CITY BANCSHARES, INC.	GREEN CITY GREEN CITY	MO 27-Feb-09 MO 14-Jul-10	Preferred Stock w/ Exercised Warrants	\$651,000.00	\$0.00	\$733,037.33	Redeemed, in full; warrants not outstanding	\$651,000.00	651	\$1,000.00		\$33,000.00	22
8	GREER BANCSHARES INCORPORATED	GREER	SC 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$9,993,000.00	\$0.00	\$13,693,111.07	Redeemed, in full; warrants not outstanding					\$35,000.00	
	GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED	GREER	SC 19-Mar-14						\$3,150,000.00	3,150	\$1,000.00			F
	GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED	GREER GREER	SC 11-Jun-14 SC 23-Jul-14						\$1,980,000.00 \$4,863,000.00	1,980 4,863	\$1,000.00 \$1,000.00		\$500,000.00	500
8,68,97	GREGG BANCSHARES, INC.	OZARK	MO 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$825,000.00	\$0.00	\$45,190.00	Currently not collectible						
45.8.14	GREGG BANCSHARES, INC. GUARANTY BANCORP, INC.	OZARK WOODSVILLE	MO 13-Jul-12 NH 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$6,920,000.00	\$0.00	\$8,235,040.33	Redeemed, in full; warrants not outstanding				(\$825,000.00)		·
	GUARANTY BANCORP, INC.	WOODSVILLE	NH 15-Sep-11						\$6,920,000.00	6,920	\$1,000.00		\$346,000.00	346
9,15,36	GUARANTY CAPITAL CORPORATION GUARANTY CAPITAL CORPORATION	BELZONI BELZONI	MS 25-Sep-09 MS 30-Jul-10	Subordinated Debentures	\$14,000,000.00	\$0.00	\$14,913,299.33	Redeemed, in full; warrants not outstanding	\$14,000,000.00	14,000,000	\$1.00			Ţ
11	GUARANTY CAPITAL CORPORATION GUARANTY FEDERAL BANCSHARES, INC.		MO 30-Jan-09	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$21,887,871.44	Sold, in full; warrants not outstanding	\$14,000,000.00	14,000,000	\$1.00			
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO 13-Jun-12						\$5,000,000.00	5,000	\$1,000.00			
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO 26-Apr-13 MO 29-Apr-13						\$96,750.00 \$11,513,250.00	100	\$967.50 \$967.50	(\$3,250.00) (\$386,750.00)		ł
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO 15-May-13						,,			(1111).11.00)	\$2,003,250.00	459,459
17.28.70.97	GUARANTY FEDERAL BANCSHARES, INC. GULFSOUTH PRIVATE BANK	SPRINGFIELD DESTIN	MO 31-May-13 FL 25-Sep-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$757,380.08	Exited bankruptcy/receivership		(\$116,100.00)				
11,20,10,57	GULFSOUTH PRIVATE BANK	DESTIN	FL 19-Oct-12									(\$7,500,000.00)		
45,8,14	GULFSTREAM BANCSHARES, INC.	STUART	FL 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,751,541.63	Redeemed, in full; warrants not outstanding	67 500		£4.000 00			
1	GULFSTREAM BANCSHARES, INC.	STUART	FL 18-Aug-11				1		\$7,500,000.00	7,500	\$1,000.00		\$375,000.00	375

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Amount	Repayment / Disposition / Auction ³ (Fee) ⁴ Shares	Avg. Price	(Realized Loss) / Gain ⁵ (Write-off)	Warrant Proceeds
11,8,14	HAMILTON STATE BANCSHARES, INC.	HOSCHTON	GA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,169,165.89	Redeemed, in full; warrants not outstanding	Amount	(ree) Shares	Avg. Frice	(Anoun
	HAMILTON STATE BANCSHARES, INC.	HOSCHTON	GA	13-Apr-11						\$7,000,000.00	280	\$25,000.00		\$350,000.00 35
38	HAMPTON ROADS BANKSHARES, INC. HAMPTON ROADS BANKSHARES, INC.	NORFOLK	VA	31-Dec-08	Preferred Stock w/ Warrants	\$80,347,000.00	\$0.00	\$5,790,608.79	Sold, in full; warrants outstanding	63 370 764 54	2,089,022	64.57	(\$77,067,235.46)	
	Invertion Noted BARKSTARCS, INC.	NURFULK	VA	14-Apr-14		ŧ				\$3,279,764.54	2,089,022	\$1.57	(\$//,00/,235.46)	
8,9	HARBOR BANKSHARES CORPORATION	BALTIMORE	MD	17-Jul-09	Preferred Stock	\$6,800,000.00	\$6,800,000.00	\$282,744.47	Full investment outstanding; warrants not outstanding					
11,8,14	HAVILAND BANCSHARES, INC. HAVILAND BANCSHARES, INC.	HAVILAND	KS	13-Mar-09 29-Dec-10	Preferred Stock w/ Exercised Warrants	\$425,000.00	\$0.00	\$487,524.22	Redeemed, in full; warrants not outstanding	\$425,000.00	425	\$1,000.00		\$21,000.00 21
11	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	19-Dec-08	Preferred Stock w/ Warrants	\$30,255,000.00	\$0.00	\$36,849,504.67	Redeemed, in full; warrants not outstanding	\$423,000.00	423	\$1,000.00		321,000.00 21
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	9-May-12						\$12,000,000.00	12,000	\$1,000.00		
	HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	15-May-13 12-Jun-13						\$18,255,000.00	18,255	\$1,000.00		\$540,000.00 287,134
	HOW HORN BARCSHARES, INC. HCSB FINANCIAL CORPORATION	LORIS		6-Mar-09	Preferred Stock w/ Warrants	\$12.895.000.00	\$12.895.000.00	\$1.090.702.00	Full investment outstanding; warrants outstanding					\$540,000.00 287,134
8,17	HEARTLAND BANCSHARES, INC.	FRANKLIN	IN	11-Sep-09	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,321,471.08	Redeemed, in full; warrants not outstanding				-	
	HEARTLAND BANCSHARES, INC.	FRANKLIN	IN	17-Jul-12	- / /* / /**					\$7,000,000.00	7,000	\$1,000.00		\$248,000.00 248
45	HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA	19-Dec-08 15-Sep-11	Preferred Stock w/ Warrants	\$81,698,000.00	\$0.00	\$94,686,087.22	Redeemed, in full; warrants not outstanding	\$81,698,000.00	81,698	\$1,000.00		
	HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA	28-Sep-11										\$1,800,000.00 609,687
	HERITAGE BANKSHARES, INC.	NORFOLK	VA	25-Sep-09	Preferred Stock w/ Exercised Warrants	\$10,103,000.00	\$0.00	\$11,353,284.46	Redeemed, in full; warrants not outstanding				!	
	HERITAGE BANKSHARES, INC. HERITAGE BANKSHARES, INC.	NORFOLK	VA	16-Mar-11 11-Aug-11		r+				\$2,606,000.00 \$7,497,000.00	2,606 7,497	\$1,000.00 \$1,000.00		\$303,000.00 303
11	HERITAGE COMMERCE CORP.	SAN JOSE	CA	21-Nov-08	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$46,901,266.80	Redeemed, in full; warrants not outstanding					
	HERITAGE COMMERCE CORP.	SAN JOSE		7-Mar-12		I				\$40,000,000.00	40,000	\$1,000.00		
	HERITAGE COMMERCE CORP. HERITAGE FINANCIAL CORPORATION	SAN JOSE OLYMPIA	CA	10-Jun-13 21-Nov-08	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$26,953,333.33	Redeemed, in full; warrants not outstanding					\$140,000.00 462,963
	HERITAGE FINANCIAL CORPORATION	OLYMPIA		22-Dec-10	received stock wy warrants	\$24,000,000.00	30.00	420,000,000,000,000	neucence, in fair, warrants not outstanding	\$24,000,000.00	24,000	\$1,000.00	/ ·/	
	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	17-Aug-11		II				-				\$450,000.00 138,037
11	HERITAGE DAKS BANCORP HERITAGE DAKS BANCORP	PASO ROBLES PASO ROBLES	CA	20-Mar-09 17-Jul-13	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$27,241,335.26	Redeemed, in full; warrants not outstanding	\$21,000,000.00	21,000	\$1,000.00	l	
	HERITAGE DAKS BANCORP	PASO ROBLES PASO ROBLES	CA							\$21,000,000.00	21,000	\$1,000.00		\$1,575,000.00 611,650
11	HF FINANCIAL CORP.	SIOUX FALLS	SD	21-Nov-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$26,316,666.67	Redeemed, in full; warrants not outstanding					
	HF FINANCIAL CORP.	SIOUX FALLS	SD	3-Jun-09		ł				\$25,000,000.00	25,000	\$1,000.00	l	\$550 000 02
8,18,21,44	HF FINANCIAL CORP. HIGHLANDS BANCORP, INC.	SIOUX FALLS VERNON	SD NJ	30-Jun-09 8-May-09	Preferred Stock w/ Exercised Warrants	\$3,091,000.00	\$0.00	\$6,211,926.79	Redeemed, in full; warrants not outstanding					\$650,000.00 302,419
	HIGHLANDS BANCORP, INC.	VERNON		22-Dec-09		\$2,359,000.00	,0.00	,0,222,20.73						
	HIGHLANDS BANCORP, INC.	VERNON	NJ	22-Sep-11	Professed at 1 for 1 for				entries 2 m	\$5,450,000.00	5,450	\$1,000.00		\$155,000.00 155
6,111	HIGHLANDS INDEPENDENT BANCSHARES, INC. HIGHLANDS INDEPENDENT BANCSHARES, INC.	SEBRING	FL	6-Mar-09 24-Oct-14	Preferred Stock w/ Exercised Warrants	\$6,700,000.00	\$0.00	\$6,165,312.00	Sold, in full; warrants not outstanding	\$5,547,600.00	6,700	\$828.00	(\$1,152,400.00)	
11,8,14	HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,467,049.67	Redeemed, in full; warrants not outstanding				(00.000,000,000)	
	HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ	21-Apr-10						\$4,000,000.00	4,000	\$1,000.00	!	\$200,000.00 200
	HMN FINANCIAL, INC. HMN FINANCIAL, INC.	ROCHESTER	MN	23-Dec-08 7-Feb-13	Preferred Stock w/ Warrants	\$26,000,000.00	\$0.00	\$21,034,187.78	Sold, in full; warrants outstanding	\$2,561,325.00	3,550	\$721.50	(\$988,675.00)	
	HMN FINORCOLE, INC.	ROCHESTER	MN			(\$16,197,675.00	22,450	\$721.50	(\$6,252,325.00)	
	HMN FINANCIAL, INC.	ROCHESTER	MN	26-Mar-13							(\$187,590.00)			
	HOME BANCSHARES, INC. HOME BANCSHARES. INC.	CONWAY	AR	16-Jan-09	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$57,480,555.56	Redeemed, in full; warrants not outstanding	\$50.000.000.00	50.000	\$1.000.00	l	
	HOME BANCSHARES, INC. HOME BANCSHARES, INC.	CONWAY		6-Jul-11 27-Jul-11		+				\$50,000,000.00	50,000	\$1,000.00		\$1,300,000.00 158,472
	HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA	AL	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,250,000.00	\$0.00	\$4,214,202.31	Redeemed, in full; warrants not outstanding					
	HOMETOWN BANCORP OF ALABAMA, INC. HOMETOWN BANCSHARES, INC.	ONEONTA	AL	28-Aug-13						\$3,250,000.00	3,250	\$1,000.00		\$163,000.00 163
8,14	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN	KY	13-Feb-09 28-Nov-12	Preferred Stock w/ Exercised Warrants	\$1,900,000.00	\$0.00	\$2,229,801.03	Sold, in full; warrants not outstanding	\$608,170.50	645	\$942.90	(\$36.829.50)	
	HOMETOWN BANCSHARES, INC.	CORBIN	KY	30-Nov-12						\$1,183,339.50	1,255	\$942.90	(\$71,660.50)	\$70,095.00 95
	HOMETOWN BANCSHARES, INC.	CORBIN	KY	11-Jan-13		⊢					(\$17,915.11)			
8.17	HOMETOWN BANCSHARES, INC. HOMETOWN BANKSHARES CORPORATION	CORBIN ROANOKE	VA	26-Mar-13 18-Sep-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,111,011.94	Sold, in full; warrants not outstanding		(\$7,084.89)			
	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA	31-Oct-12						\$9,185,000.00	10,000	\$918.50	(\$815,000.00)	\$315,461.52 374
	HOMETOWN BANKSHARES CORPORATION	ROANOKE		11-Jan-13	Preferred Stock w/ Warrants	\$18,400,000.00	\$0.00	\$22,354,145.89	Redeemed, in full; warrants not outstanding		(\$91,850.00)			
11	HOPFED BANCORP HOPFED BANCORP	HOPKINSVILLE		12-Dec-08 19-Dec-12	Preierred Stock W/ Warrants	\$18,400,000.00	\$0.00	\$22,354,145.89	Redeemed, in full; warrants not outstanding	\$18,400,000.00	18,400	\$1,000.00		
	HOPFED BANCORP	HOPKINSVILLE	KY	16-Jan-13										\$256,257.00 253,666
11,45	HORIZON BANCORP HORIZON BANCORP	MICHIGAN CITY MICHIGAN CITY	IN	19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,857,321.83	Redeemed, in full; warrants not outstanding	\$6,250,000.00	6,250	\$1,000.00	l	
	HORIZON BANCORP	MICHIGAN CITY	IN	10-Nov-10 25-Aug-11		r – – – – – – – – – – – – – – – – – – –				\$6,250,000.00				
1	HORIZON BANCORP	MICHIGAN CITY								\$18,750,000,00	18.750	\$1,000.00		
44,8,14	HOWARD BANCORP, INC. HOWARD BANCORP, INC.	ELLICOTT CITY	IN	23-Nov-11						\$18,750,000.00	18,750			\$1,750,551.00 212,188
8,11,14,18		FUICOTT CITY	IN MD	23-Nov-11 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$7,119,793.05	Redeemed, in full; warrants not outstanding		18,750	\$1,000.00		
	HPK FINANCIAL CORPORATION	ELLICOTT CITY	IN MD MD IL	23-Nov-11 27-Feb-09 22-Sep-11						\$18,750,000.00 \$5,983,000.00	18,750 5,983			\$1,750,551.00 212,188 \$299,000.00 299
	HPK FINANCIAL CORPORATION HPK FINANCIAL CORPORATION	ELLICOTT CITY CHICAGO CHICAGO	IL IL	23-Nov-11 27-Feb-09 22-Sep-11 1-May-09 13-Nov-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$5,983,000.00 \$4,000,000.00 \$5,000,000.00	\$0.00 \$0.00		Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$5,983,000.00	5,983	\$1,000.00		\$299,000.00 299
11	HYE KINANCAL CORPORATION HPK FINANCAL CORPORATION HPK FINANCAL CORPORTION	ELLICOTT CITY CHICAGO CHICAGO CHICAGO	IL IL	23-Nov-11 27-Feb-09 22-Sep-11 1-May-09 13-Nov-09 11-Dec-12	Preferred Stock w/ Exercised Warrants	\$4,000,000.00 \$5,000,000.00	\$0.00	\$10,940,554.65	Redeemed, in full; warrants not outstanding		18,750	\$1,000.00		
11	HPK FINANCIAL CORPORATION HPK FINANCIAL CORPORATION	ELLICOTT CITY CHICAGO CHICAGO CHICAGO COLUMBUS	IL IL	23-Nov-11 27-Feb-09 22-Sep-11 1-May-09 13-Nov-09 11-Dec-12 14-Nov-08		\$4,000,000.00		\$10,940,554.65		\$5,983,000.00	18,750 5,983 9,000	\$1,000.00		\$299,000.00 299
11	Her FINNALAL CORPORATION Her FINNALAL CORPORATION Her FINNALAL CORPORATION Her FINNALAL CORPORATION HUNTINGTON BANKSHARES HUNTINGTON BANKSHARES	ELLICOTT CITY CHICAGO CHICAGO CHICAGO COLUMBUS COLUMBUS COLUMBUS	IL IL	23-Nov-11 27-Feb-09 22-Sep-11 1-May-09 13-Nov-09 11-Dec-12 14-Nov-08 22-Dec-10 19-Jan-11	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$4,000,000.00 \$5,000,000.00 \$1,398,071,000.00	\$0.00 \$0.00	\$10,940,554.65 \$1,594,356,808.56	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$5,983,000.00 \$9,000,000.00	5,983	\$1,000.00 \$1,000.00 \$1,000.00		\$299,000.00 299
8,14	Her RINARIAL CORPORATION Her RINARIAL CORPORATION Her RINARIAL CORPORATION RUNTINGTON BANCSHARES HUNTINGTON BANCSHARES HUNTINGTON BANCSHARES HUNTINGTON BANCSHARES	ELLICOTT CITY CHICAGO CHICAGO CHICAGO COLUMBUS COLUMBUS COLUMBUS PHILADELPHIA	IL IL OH OH OH PA	23-Nov-11 27-Feb-09 22-Sep-11 1-May-09 13-Nov-09 11-Dec-12 14-Nov-08 22-Dec-10 19-Jan-11 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00 \$5,000,000.00	\$0.00	\$10,940,554.65 \$1,594,356,808.56	Redeemed, in full; warrants not outstanding	\$5,983,000.00 \$9,000,000.00 \$1,398,071,000.00	18,750 5,983 9,000 1,398,071	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00		\$299,000.00 299 \$344,000.00 344 \$49,100,000.00 23,562,994
8,14	Her FINNALAL CORPORATION Her FINNALAL CORPORATION Her FINNALAL CORPORATION Her FINNALAL CORPORATION HUNTINGTON BANKSHARES HUNTINGTON BANKSHARES	ELLICOTT CITY CHICAGO CHICAGO CHICAGO COLUMBUS COLUMBUS COLUMBUS	IL IL OH OH OH PA	23-Nov-11 27-Feb-09 22-Sep-11 1-May-09 13-Nov-09 11-Dec-12 14-Nov-08 22-Dec-10 19-Jan-11	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$4,000,000.00 \$5,000,000.00 \$1,398,071,000.00	\$0.00 \$0.00	\$10,940,554.65 \$1,594,356,808.56	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$5,983,000.00 \$9,000,000.00	18,750 5,983 9,000 1,398,071 1,352	\$1,000.00 \$1,000.00 \$1,000.00	(5543,200.00)	\$299,000.00 299 \$344,000.00 344
8,14	Her FINNICAL CORPORATION Her FINNICAL CORPORATION Her FINNICAL CORPORATION Her FINNICAL CORPORATION HURTISTON BANKCHARES HUNTISTON BANKCHARES HYPERION BANK HYPERION BANK HYPERION BANK HYPERION BANK	ELICOTT CITY CHICAGO CHICAGO COLUMBUS COLUMBUS COLUMBUS COLUMBUS PHILADELPHIA PHILADELPHIA PHILADELPHIA	IL IL IL OH OH PA PA PA PA	23-Nov-11 27-Feb-09 22-Sep-11 1-May-09 13-Nov-09 11-Dec-12 14-Nov-08 22-Dec-10 19-Jan-11 6-Feb-09 20-Dec-12 11-Jan-13 26-Mar-13	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	54,000,000.00 \$5,000,000.00 \$1,398,071,000.00 \$1,552,000.00	\$0.00 \$0.00 \$0.00	\$10,940,554.65 \$1,594,356,808.56 \$1,337,166.22	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$5,983,000.00 \$9,000,000.00 \$1,398,071,000.00	18,750 5,983 9,000 1,398,071	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(5543,200.00)	\$299,000.00 299 \$344,000.00 344 \$49,100,000.00 23,562,994
8,14 8,17	Her EINANCIAL CORPORATION Her EINANCIAL CORPORATION Her EINANCIAL CORPORATION Her EINANCIAL CORPORATION HUNTINGTO BARCSHARES HUNTINGTOR BARCSHARES HUNTINGTOR BARK HYPERON BARK HYPERON BARK HYPERON BARK HYPERON BARK	ELICOTT CITY CHICAGO CHICAGO COLUMBUS COLUMBUS COLUMBUS COLUMBUS PHILADELPHIA PHILADELPHIA PHILADELPHIA ISELIN	IL IL IL OH OH PA PA PA PA	23-Nov-11 27-Feb-09 22-Sep-11 1-May-09 13-Nov-08 11-Dec-12 14-Nov-08 22-Dec-10 19-Jan-11 6-Feb-09 20-Dec-12 11-Jan-13 26-Mar-13 18-Sep-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$4,000,000.00 \$5,000,000.00 \$1,398,071,000.00	\$0.00 \$0.00	\$10,940,554.65 \$1,594,356,808.56 \$1,337,166.22	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$5,983,000.00 \$9,000,000.00 \$1,398,071,000.00 \$1,008,800.00	(\$10,088,00) (\$14,912,00) (\$14,912,00)	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$650.00		\$299,000.00 299 \$344,000.00 344 \$49,100,000.00 23,562,994
8,14	Her FINNICAL CORPORATION HUTINITOTO BANKCHARES HUTINITOTO BANKCHARES HYPERION BANK	ELLICOTT CITY CHICAGO CHICAGO CHICAGO COLUMBUS COLUMBUS COLUMBUS COLUMBUS PHILADELPHIA PHILADELPHIA PHILADELPHIA PHILADELPHIA ISELIN ISELIN	IL IL OH OH PA PA PA PA NJ NJ	23-Nov-11 27-Feb-09 22-Sep-11 1-May-09 13-Nov-09 13-Nov-09 11-Dec-12 14-Nov-08 22-Dec-10 19-Jan-11 6-Feb-09 20-Dec-12 11-Jan-13 26-Mar-13 18-Sep-09 14-Mar-14	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	54,000,000.00 \$5,000,000.00 \$1,398,071,000.00 \$1,552,000.00	\$0.00 \$0.00 \$0.00	\$10,940,554.65 \$1,594,356,808.56 \$1,337,166.22	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$5,983,000.00 \$9,000,000.00 \$1,198,071,000.00 \$1,008,900.00 \$2,717,674.70	18,750 5,983 9,000 1,398,071 (510,088,00) (514,912,00) 2,770	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$650.00 \$981.10	(552,325.30)	5299,000.00 229 5344,000.00 344 548,100,000.00 23,562,994 525,700.00 78
11 8,14 8,17	Her FINNICAL CORPORATION HUTINITOTO BANCSHARES HUTINITOTO BANCSHARES HUTINITOTO BANKCHARES HYPERION BANK	ELLICOTT CITY CHICAGO CHICAGO CHICAGO COLUMRUS COLUMRUS COLUMRUS COLUMRUS COLUMRUS PHILADELPHIA PHILADELPHIA PHILADELPHIA ISELIN ISELIN ISELIN	IL IL OH OH PA PA PA PA NJ NJ NJ NJ	23-Nov-11 27-Feb-09 22-Sep-11 1-May-09 13-Nov-09 13-Nov-09 11-Dec-12 14-Nov-08 22-Dec-10 19-Jan-11 6-Feb-09 20-Dec-12 11-Jan-13 26-Mar-13 18-Sep-09 14-Mar-14 17-Mar-14 25-Apr-14	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	54,000,000,00 55,000,000,00 51,398,071,000,00 51,552,000,00 51,552,000,00 55,976,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$10,940,554,65 \$1,594,356,808,56 \$1,397,166,22 \$1,337,166,22 \$6,907,223,22	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$5,983,000.00 \$9,000,000.00 \$1,398,071,000.00 \$1,008,800.00	(\$10,088,00) (\$14,912,00) (\$14,912,00)	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$650.00		\$299,000.00 299 \$344,000.00 344 \$49,100,000.00 23,562,994
11 8,14 8,17 9,15,36	Her RINARCIAL CORPORATION HUNTROTON BANK HUNTROTON BANK HUNTROTON BANK HUTROTON BANK HURTBOTON BANK HURTB	ELLICOTT CITY CHICAGO CHICAGO CHICAGO CHICAGO COLUMBUS COLUMBUS COLUMBUS PHILADELPHIA PHILADELPHIA PHILADELPHIA ISELIN ISELIN ISELIN ISELIN CHICAGO	IL IL OH OH PA PA PA PA NJ NJ NJ NJ	23-Nov-11 27-Feb-09 22-Feb-09 13-Nov-09 11-Dec-12 14-Nov-08 122-Dec-10 19-Jan-11 6-Feb-09 20-Dec-12 11-Jan-13 26-Mar-13 18-Sep-09 14-Mar-14 17-Mar-14 15-May-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	54,000,000.00 \$5,000,000.00 \$1,398,071,000.00 \$1,552,000.00	\$0.00 \$0.00 \$0.00	\$10,940,554.65 \$1,594,356,808.56 \$1,337,166.22 \$1,337,166.22 \$6,907,223.22	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	55,983,000.00 59,000,000.00 51,398,071,000.00 51,008,800.00 52,717,674.70 53,145,438.66	(556,631,13) (556,63 (556,63 (510,088,00) (514,912,00) (514,912,00) (554,912,00) (554,912,00) (555,631,13)	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$550.00 \$5851.00 \$981.10 \$981.10	(552,325.30)	5299,000.00 229 5344,000.00 344 548,100,000.00 23,562,994 525,700.00 78
11 8,14 8,17 9,15,36	Her FINNICAL CORPORATION HUTINITOTO BANKCHARES HUTINITOTO BANKCHARES HYPERION BANK BANCORP, INC, INUSJ AMERICAN BANK IA BANCORP, INC, INUSJ AMERICAN BANK BANCHARISA	ELLICOTT CITY CHICAGO CHICAGO CHICAGO COLUMRUS COLUMRUS COLUMRUS COLUMRUS COLUMRUS COLUMRUS COLUMRUS PHILADELPHIA PHILADELPHIA PHILADELPHIA ISELIN ISELIN ISELIN ISELIN CHICAGO	IL IL OH OH PA PA PA PA NJ NJ NJ NJ	23-Nov-11 27-Feb-09 22-Sep-11 1-May-09 11-Dec-12 14-Nov-08 22-Dec-10 19-Jan-11 6-Feb-09 20-Dec-12 11-Jan-13 26-Mar-13 18-Sep-09 14-Mar-14 17-Mar-14 12-S-Apr-14 15-May-09 10-Sep-10	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures	\$4,000,000.00 \$5,000,000.00 \$1,398,071,000.00 \$1,552,000.00 \$1,552,000.00 \$55,976,000.00 \$4,205,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$10,940,554,65 \$1,594,356,808,56 \$1,397,166,22 \$1,397,166,22 \$6,907,223,22 \$4,632,216,32	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$5,983,000.00 \$9,000,000.00 \$1,198,071,000.00 \$1,008,800.00 \$2,717,674.70	(\$10,988,00) (\$14,912,00) (\$14,	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$650.00 \$981.10	(552,325.30)	5299,000.00 229 5344,000.00 344 548,100,000.00 23,562,994 525,700.00 78
11 8,14 8,17 9,15,36 12,16	Her FINNICAL CORPORATION HUTINITOTO BANKCHARES HUTINITOTO BANKCHARES HYPERION BANK H	ELLICOTT CITY CHICAGO CHICAGO CHICAGO COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS PHILADELPHIA PHILADELPHIA PHILADELPHIA PHILADELPHIA PHILADELPHIA SELIN SELIN SELIN SELIN CHICAGO CHICAGO CHICAGO LAFARETTE LAFARETTE	IL IL IL OH OH PA PA PA PA NJ NJ IL IL LL	23-Nov-11 27-Feb-09 22-Sep-11 1-May-09 11-Dec-12 14-Nov-09 11-Dec-12 14-Nov-08 22-Dec-10 19-Jan-11 6-Feb-09 20-Dec-12 11-Jan-13 26-Mar-13 18-Sep-09 14-Mar-14 25-Opr-14 15-May-09 10-Sep-10 5-Dec-08 31-Mar-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	54,000,000,00 55,000,000,00 51,398,071,000,00 51,552,000,00 51,552,000,00 55,976,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$10,940,554,65 \$1,594,356,808,56 \$1,397,166,22 \$1,397,166,22 \$6,907,223,22 \$4,632,216,32	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	55,983,000.00 59,000,000.00 51,398,071,000.00 51,008,800.00 52,717,674.70 53,145,438.66	(556,631,13) (556,63 (556,63 (510,088,00) (514,912,00) (514,912,00) (554,912,00) (554,912,00) (555,631,13)	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$550.00 \$5851.00 \$981.10 \$981.10	(552,325.30)	5299,000.00 229 5344,000.00 344 546,100,000.00 23,562,994 525,700.00 78 5185,513.52 179 5186,513.52 179
11 8,14 8,17 9,15,36 12,16	Her RINARCIAL CORPORATION Her RINARCIAL RINARCIANARS HYPERION BANK HYP	ELLICOTT CITY CHICAGO CHICAGO CHICAGO COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS PHILOBELPHIA PHILOBELPHIA PHILOBELPHIA PHILOBELPHIA ISEUN ISEUN ISEUN CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO	IL IL IL IL OH OH PA PA PA PA NU NU NU IL IL LA LA LA	23-Nov-11 27-Feb 09 22-Sep-11 1 May-09 13-Nov-09 11-Dec-12 14-Nov-08 22-Dec-10 19-Jan-11 6-Feb-09 20-Dec-12 11-Jan-13 26-Mar-13 18-Sep-09 14-Mar-14 17-Mar-14 15-May-09 10-Sep-10 15-Sec-08 31-Mar-09 20-May-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subardinated Debentures Preferred Stock w/ Warrants	\$4,000,000.00 \$5,000,000.00 \$1,398,071,000.00 \$1,552,000.00 \$5,976,000.00 \$5,976,000.00 \$4,205,000.00 \$90,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$10,940,554,65 \$1,594,356,808,56 \$1,337,166,22 \$6,907,223,22 \$4,632,216,32 \$4,632,216,32 \$52,550,000,00	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	55,983,000.00 59,000,000.00 51,398,071,000.00 51,008,800.00 52,717,674.70 53,145,438.66 54,205,000.00	(558,631.13) (558,631.13) (558,631.13) (558,631.13) (558,631.13) (558,631.13) (558,631.13) (558,631.13) (558,631.13) (558,631.13)	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$650.00 \$981.10 \$981.10 \$1.00	(552,325.30)	5299,000.00 229 5344,000.00 344 548,100,000.00 23,562,994 525,700.00 78
11 8,14 8,17 9,15,36 12,16 8,14	Her RINNICAL CORPORATION HUTINITOTO BANKCHARES HUTINITOTO BANKCHARES HYPERION BANK HYPE	ELLICOTT CITY ELLICOTT CITY CHICAGO CHICAGO COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS PHILADELPHIA PHILADELPHIA PHILADELPHIA PHILADELPHIA SELIN SELIN SELIN CHICAGO CHICAGO LMANTTE LMAN	IL IL IL IL OH OH PA PA PA PA NU NU NU IL IL LA LA LA	23-Nov-11 27-Feb-00 22-Sep-11 1-May-09 13-Nov-09 13-Nov-09 13-Dec-12 14-Nov-08 22-Dec-10 19-Jan-11 6-Feb-00 6-Feb-00 20-Dec-10 11-Jan-13 26-Mar-13 14-Mar-14 17-Mar-14 17-Mar-14 15-May-09 10-Sep-10 5-Dec-08 31-Mar-09 20-May-09 27-Mar-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures	\$4,000,000.00 \$5,000,000.00 \$1,398,071,000.00 \$1,552,000.00 \$1,552,000.00 \$55,976,000.00 \$4,205,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$10,940,554,65 \$1,594,356,808,56 \$1,337,166,22 \$6,907,223,22 \$4,632,216,32 \$4,632,216,32 \$52,550,000,00	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	55,983,000.00 59,000,000.00 51,398,071,000.00 51,008,800.00 52,717,674,70 53,145,418,66 54,205,000.00 590,000,000.00	(516,511,13) (556,511,13) (516,912,00) (514,912,00) (514,912,00) (514,912,00) (556,511,13) (556,	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$650.00 \$650.00 \$981.10 \$981.10 \$1,000.00 \$1,000.00 \$1,000.00	(552,325.30)	\$299,000.00 229 \$344,000.00 344 \$49,100,000.00 23,562,994 \$25,700.00 78 \$25,700.00 78 \$138,513.52 179 \$188,513.52 179 \$188,513.52 179
11 8,14 8,17 9,15,36 12,16 8,14	Her RINNICAL CORPORATION RINNICAL CORPORATION RINNICAL CORPORATION RINNICAL RINNIC	ELLICOTT CITY ELLICOTT CITY CHICAGO CHICAGO COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS CHICAGO C	IL IL IL IL OH OH PA PA PA PA NU NU NU IL IL LA LA LA	22400-11 2257eb 09 225ep 11 1340y 09 1340y 09 1340y 09 1340y 09 13940y 09 14940y 09 149400y 09 149400y 09 1494000000000000000000000000000000000	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subardinated Debentures Preferred Stock w/ Warrants	\$4,000,000.00 \$5,000,000.00 \$1,398,071,000.00 \$1,552,000.00 \$5,976,000.00 \$5,976,000.00 \$4,205,000.00 \$90,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$10,940,554,65 \$1,594,356,808,56 \$1,337,166,22 \$6,907,223,22 \$4,632,216,32 \$4,632,216,32 \$2,936,462,50	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	55,983,000.00 59,000,000.00 51,398,071,000.00 51,008,800.00 52,2717,674,30 53,145,438,66 54,205,000.00 590,000,000.00 52,295,000.00	(\$14,912,00) (\$14,912,00) (\$14,912,00) (\$14,912,00) (\$14,912,00) (\$14,912,00) (\$14,912,00) (\$14,912,00) (\$14,912,00) (\$58,631,13) (\$58,631,13) (\$58,631,13) (\$58,631,13) (\$58,631,13) (\$58,631,13) (\$58,631,13) (\$58,631,13) (\$58,631,13) (\$58,631,13) (\$58,631,13) (\$58,631,13) (\$58,631,13) (\$58,631,13) (\$58,631,13) (\$58,631,13) (\$52,632,13) (\$52,	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$650.00 \$650.00 \$650.00 \$650.00 \$1,000.00 \$1,000.00 \$1,000.00	(552,325.30)	5299,000.00 229 5344,000.00 344 546,100,000.00 23,562,994 525,700.00 78 5185,513.52 179 5186,513.52 179
11 8,14 8,17 9,15,36 12,16 8,14	Her KINANCAL CORPORATION HER KINANCH KIN	ELLICOTT CITY CHICAGO CHICAGO CHICAGO COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS PHILADELPHIA PHILADELPHIA PHILADELPHIA PHILADELPHIA SELIN ISELIN ISELIN ISELIN CHICAGO CH	IL IL IL IL OH OH PA PA PA PA NU NU NU IL IL LA LA LA	22 Hotv11 22 Freb 07 22 Sep 11 1 May 09 13 Hotv09 13 Hotv09 13 Hotv09 13 Hotv09 13 Hotv09 13 Hotv09 13 Hotv09 13 Hotv09 20 Dec 10 13 Han 11 26 Hotv09 20 Dec 12 13 Han 11 26 Hotv09 13 Har 14 13 Har 16 15 Sep 00 15 Sep 10 15 Sep	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures Preferred Stock w/ Warrants Pref	\$4,000,000.00 \$5,000,000.00 \$1,398,071,000.00 \$1,552,000.00 \$5,976,000.00 \$4,205,000.00 \$990,000,000.00 \$2,295,000.00 \$54,000,000.00	50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00	\$10,940,554,65 \$1,594,356,808,56 \$1,337,166,22 \$6,907,223,22 \$6,907,223,22 \$6,907,223,22 \$2,936,462,50 \$2,936,462,50 \$6,453,067,00	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	55,983,000.00 59,000,000.00 51,398,071,000.00 51,008,800.00 52,717,674,70 53,145,418,66 54,205,000.00 590,000,000.00	(516,511,13) (556,511,13) (516,912,00) (514,912,00) (514,912,00) (514,912,00) (556,511,13) (556,	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$650.00 \$650.00 \$981.10 \$981.10 \$1,000.00 \$1,000.00 \$1,000.00	(552,325.30)	\$299,000.00 229 \$344,000.00 344 \$49,100,000.00 23,562,994 \$25,700.00 78 \$25,700.00 78 \$138,513.52 179 \$188,513.52 179 \$188,513.52 179
11 8,14 9,15,36 12,16 8,14 11,8,10 44,8,14	Her EINMICAL CORPORATION EIR EINMICAL CORPORAT	ELLICOTT CITY ELLICOTT CITY CHICAGO CHICAGO CHICAGO COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS PHILADELPHIA PHILADELPHIA PHILADELPHIA ISELIN ISELIN ISELIN ISELIN ISELIN ISELIN ISELIN ISELIN ISELIN ISELIN ISELIN ISELIN ISELIN ISELIN ISELIN ISELIN ISELIN ISELIN ISELIN CHICAGO CHI	IL IL IL IL IL OH OH PA PA PA NJ NJ NI IL LA LA LA DC DC DC CA	22 Mov-11 22 J-Feb 00 22 Sep 11 1 May 00 13 Nov 09 13 Nov 09 13 Nov 09 13 Nov 09 20 Dec 12 20 Dec 10 19 Jan-11 26 Areb 09 20 Dec 12 13 Jan-11 26 May 09 20 Dec 12 13 Jan-11 16 Sep 00 20 Dec 12 25 April 16 19 Sep 10 20 Dec 10 20	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$4,000,000.00 \$5,000,000.00 \$1,398,071,000.00 \$1,552,000.00 \$5,976,000.00 \$5,976,000.00 \$4,205,000.00 \$90,000.000.00	50.00 50.00 50.00 50.00 50.00 50.00 50.00	\$10,940,554,65 \$1,594,356,808,56 \$1,337,166,22 \$6,907,223,22 \$6,907,223,22 \$6,907,223,22 \$2,936,462,50 \$2,936,462,50 \$6,453,067,00	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$5,983,000.00 \$9,000,000.00 \$1,398,071,000.00 \$1,008,000.00 \$2,2717,674,70 \$3,146,486.66 \$4,205,000.00 \$50,000,000.00 \$2,275,000.00 \$2,275,000.00	(\$10,883,00) (\$14,912,00) (\$12,912,00) (\$12,	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$5,000.00 \$5,000.00 \$5,000.00 \$5,000.00 \$1,000.00	(552,325.30)	\$299,000.00 \$299,000.00 \$44,000.00 \$44,000.00 \$21,562,994 \$25,700.00 \$186,513.52 \$186,513.52 \$186,513.52 \$179 \$186,513.52 \$115,000.00 \$138,400 \$151,500,000 \$138,510 \$151,500,000 \$138,510 \$151,500,000 \$138,510 \$151,500,000 \$138,510 \$151,500,000 \$138,510 \$151,500,000 \$138,510 \$151,500,000 \$138,510 \$151,500,000 \$138,510 \$151,500,000 \$138,510 \$151,500,000 \$138,510 \$151,500,000 \$138,510 \$151,500,000 \$138,510 \$150,500,000 \$138,510 \$150,500,000 \$138,510 \$150,500,000 \$138,510,500 \$150,500,000 \$138,510,500 \$150,500,000,000 \$150,500,000,000,000,000 \$150,500,000,000,000,000,000,000,000,000,
11 8,14 8,17 9,15,36 12,16 8,14 11,8,10 44,8,14	Her KINANCAL CORPORATION HER KINANCH KIN	ELLICOTT CITY CHICAGO CHICAGO CHICAGO COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS PHILADELPHIA PHILADELPHIA PHILADELPHIA PHILADELPHIA SELIN ISELIN ISELIN ISELIN CHICAGO CH	IL IL IL IL IL OH OH PA PA PA NJ NJ NI IL LA LA LA DC DC DC CA	22 Hotv11 22 Freb 07 22 Sep 11 1 May 09 13 Hotv09 13 Hotv09 13 Hotv09 13 Hotv09 13 Hotv09 13 Hotv09 13 Hotv09 13 Hotv09 20 Dec 10 13 Han 11 26 Hotv09 20 Dec 12 13 Han 11 26 Hotv09 13 Har 14 13 Har 16 15 Sep 00 15 Sep 10 15 Sep	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures Preferred Stock w/ Warrants Pref	\$4,000,000.00 \$5,000,000.00 \$1,398,071,000.00 \$1,552,000.00 \$5,976,000.00 \$4,205,000.00 \$990,000,000.00 \$2,295,000.00 \$54,000,000.00	50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00	\$10,940,554.65 \$1,594,356,808.56 \$1,397,166.22 \$1,337,166.22 \$4,632,216.32 \$4,632,216.32 \$2,936,462.50 \$2,936,462.50 \$6,453,067.00 \$7,494,458.33	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	55,983,000.00 59,000,000.00 51,398,071,000.00 51,008,800.00 52,2717,674,30 53,145,438,66 54,205,000.00 590,000,000.00 52,295,000.00	(\$14,912,00) (\$14,912,00) (\$14,912,00) (\$14,912,00) (\$14,912,00) (\$14,912,00) (\$14,912,00) (\$14,912,00) (\$14,912,00) (\$58,631,13) (\$58,631,13) (\$58,631,13) (\$58,631,13) (\$58,631,13) (\$58,631,13) (\$58,631,13) (\$58,631,13) (\$58,631,13) (\$58,631,13) (\$58,631,13) (\$58,631,13) (\$58,631,13) (\$58,631,13) (\$58,631,13) (\$58,631,13) (\$52,632,13) (\$52,632,13) (\$52,632,13) (\$52,632,13) (\$52,632,13) (\$52,632,13) (\$52,632,13) (\$52,632,13) (\$52,632,13) (\$52,632,13) (\$52,632,13) (\$52,632,13) (\$52,632,13) (\$52,632,13) (\$52,632,13) (\$52,632,13) (\$52,632,13) (\$53,	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$650.00 \$650.00 \$650.00 \$650.00 \$1,000.00 \$1,000.00 \$1,000.00	(522,225,30) (580,561,34)	\$299,000.00 229 \$344,000.00 344 \$49,100,000.00 23,562,994 \$25,700.00 78 \$25,700.00 78 \$138,513.52 179 \$188,513.52 179 \$188,513.52 179
11 8,14 8,17 9,15,36 12,16 8,14 11,8,10 44,8,14 8,108	Her KINANCAL CORPORATION KINANCAL CORPORATIO	ELLILOTT CITY ELLILOTT CITY CHICAGO CHICAGO COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS PHILADELPHIA PHILADELPHIA ISELIN ISELIN ISELIN ISELIN ISELIN ISELIN ISELIN ISELIN CHICAGO	IL IL IL IL OH OH PA PA PA NI NI NI IL LA LA LA DC DC CA CA ID	22 Nov-11 22 Sep-11 23 Sep-11 13 May 09 13 Nov-09 13 Nov-09 10 Nov	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock	\$4,000,000 00 \$5,000,000 00 \$1,398,071,000 00 \$1,398,071,000 00 \$1,552,000 00 \$55,976,000 00 \$4,205,000,000 00 \$59,000,000 00 \$50,000,000 00 \$56,000,000 00 \$56,000,000 00 \$56,000,000 00	50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00	\$10,940,554.65 \$1,594,356,808.56 \$1,397,166.22 \$6,907,223.22 \$4,632,216.32 \$52,956,462.50 \$2,956,462.50 \$6,453,067.00 \$7,494,458.33 \$124,305.92	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$5,983,000.00 \$9,000,000.00 \$1,398,071,000.00 \$1,008,000.00 \$2,2717,674,70 \$3,146,486.66 \$4,205,000.00 \$50,000,000.00 \$2,275,000.00 \$2,275,000.00	(\$10,883,00) (\$14,912,00) (\$12,912,00) (\$12,	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$5,000.00 \$5,000.00 \$5,000.00 \$5,000.00 \$1,000.00	(552,325.30)	\$299,000.00 \$299,000.00 \$44,000.00 \$44,000.00 \$21,562,994 \$25,700.00 \$186,513.52 \$186,513.52 \$186,513.52 \$179 \$186,513.52 \$115,000.00 \$138,400 \$151,500,000 \$138,510 \$151,500,000 \$138,510 \$151,500,000 \$138,510 \$151,500,000 \$138,510 \$151,500,000 \$138,510 \$151,500,000 \$138,510 \$151,500,000 \$138,510 \$151,500,000 \$138,510 \$151,500,000 \$138,510 \$151,500,000 \$138,510 \$151,500,000 \$138,510 \$151,500,000 \$138,510 \$150,500,000 \$138,510 \$150,500,000 \$138,510 \$150,500,000 \$138,510,500 \$150,500,000 \$138,510,500 \$150,500,000,000 \$150,500,000,000,000,000 \$150,500,000,000,000,000,000,000,000,000,
11 8.14 8.17 9.15.36 12,16 8.14 11,8,10 44,8,14	Her KINANCAL CORPORTION KINAN Her KINANCAL CORPORTION KINAN KINANCAL CORPORTION KINAN KINANCAL CORPORTION KINAN KINANCAL CORPORTION KINAN KINANCAL CORPORTION KINANK	ELLICOTT CITY ELLICOTT CITY CHICAGO CHICAGO CHICAGO COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS PHILADELPHIA PHILADELPHIA PHILADELPHIA ISELIN I	IL IL IL IL OH OH PA PA PA NI NI NI IL LA LA LA DC DC CA CA ID	22 Mov-11 22 Feb 00 22 Sep 11 1 May 00 13 Nov 06 13 Nov 06 14 Nov 08 14 Nov 08 19 Jan-11 26 Oct 12 20 Oct 10 19 Jan-11 26 Mar-13 18 Sep 00 16 Mar-14 17 Mar-14 17 Mar-14 17 Mar-14 17 Mar-14 15 Sep 00 10 Mar-16 17 Mar-14 15 Mar-16 17 Mar-14 15 Sep 00 10 Mar-16 17 Mar-14 15 Mar-16 17 Mar-14 15 Mar-16 17 Mar-14 15 Mar-16 17 Mar-14 15 Mar-16 17 Mar-14 15 Mar-16 15 Mar-16 1	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferre	\$4,000,000.00 \$5,000,000.00 \$1,198,071,000.00 \$1,552,000.00 \$5,5776,000.00 \$4,205,000.00 \$4,205,000.00 \$2,235,000,00 \$6,000,000.00 \$56,000,000.00 \$56,000,000.00 \$56,000,000.00 \$56,272,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$10,940,554.65 \$1,594,356,808.56 \$1,337,166.22 \$6,907,223.22 \$4,632,216.32 \$22,956,462.50 \$22,936,462.50 \$6,453,067.00 \$54,633,067.00 \$7,494,458.33 \$124,305.92	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$5,983,000.00 \$9,000,000.00 \$1,398,071,000.00 \$1,008,000.00 \$2,2717,674,70 \$3,146,486.66 \$4,205,000.00 \$50,000,000.00 \$2,275,000.00 \$2,275,000.00	(\$10,883,00) (\$14,912,00) (\$12,912,00) (\$12,	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$5,000.00 \$5,000.00 \$5,000.00 \$5,000.00 \$1,000.00	(522,225,30) (580,561,34)	\$299,000.00 \$299,000.00 \$44,000.00 \$44,000.00 \$21,562,994 \$25,700.00 \$186,513.52 \$186,513.52 \$186,513.52 \$179 \$186,513.52 \$115,000.00 \$138,400 \$151,500,000 \$138,510 \$151,500,000 \$138,510 \$151,500,000 \$138,510 \$151,500,000 \$138,510 \$151,500,000 \$138,510 \$151,500,000 \$138,510 \$151,500,000 \$138,510 \$151,500,000 \$138,510 \$151,500,000 \$138,510 \$151,500,000 \$138,510 \$151,500,000 \$138,510 \$151,500,000 \$138,510 \$150,500,000 \$138,510 \$150,500,000 \$138,510 \$150,500,000 \$138,510,500 \$150,500,000 \$138,510,500 \$150,500,000,000 \$150,500,000,000,000,000 \$150,500,000,000,000,000,000,000,000,000,
11 8,14 8,17 9,15,36 12,16 8,14 11,8,10 44,8,14 8,108	Her KINANCAL CORPORATION KINANCAL CORPORATIO	ELLILOTT CITY ELLILOTT CITY CHICAGO CHICAGO COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS PHILADELPHIA PHILADELPHIA ISELIN ISELIN ISELIN ISELIN ISELIN ISELIN ISELIN ISELIN CHICAGO	IL IL IL IL OH OH PA PA PA NI NI NI IL LA LA LA DC DC CA CA ID	22 Nov-11 22 Step-03 22 Step-11 1 May 02 13 Nov-09 13 Nov-09 13 Nov-09 13 Nov-09 13 Nov-09 13 Nov-09 14 Nov-08 14 Nov-08 19 Jan-11 0 Step-10 19 Jan-11 19 Step-09 19 Jan-11 19 Step-09 10 S	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock	\$4,000,000 00 \$5,000,000 00 \$1,398,071,000 00 \$1,398,071,000 00 \$1,552,000 00 \$55,976,000 00 \$4,205,000,000 00 \$59,000,000 00 \$50,000,000 00 \$56,000,000 00 \$56,000,000 00 \$56,000,000 00	50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00	\$10,940,554.65 \$1,594,356,808.56 \$1,397,166.22 \$6,907,223.22 \$4,632,216.32 \$52,956,462.50 \$2,956,462.50 \$6,453,067.00 \$7,494,458.33 \$124,305.92	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$5,983,000.00 \$9,000,000.00 \$1,986,071,000.00 \$1,008,000.00 \$1,008,000.00 \$2,2717,674.70 \$3,145,438.66 \$4,205,000.00 \$90,000,000.00 \$2,295,000.00 \$6,000,000.00 \$6,000,000.00	(\$10,088,00) (\$10,088,00) (\$14,912.00) (\$14,912.00) (\$158,631.13) (\$58,631.13) (\$58,631.13) (\$58,631.13) (\$58,631.13) (\$58,631.13) (\$58,630) (\$510,630) (\$51	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(522,225,30) (580,561,34)	\$299,000.00 \$299,000.00 \$344,000.00 \$48,100,000.00 \$23,562,994 \$22,700.00 78 \$186,513.52
11 8,14 8,17 9,15,36 12,16 8,14 11,8,10 44,8,14 8,108	Her RINARCIAL CORPORATION HIT RINARCIAL CORPORATION HIT RINARCIAL CORPORATION KIN	ELLILOTT CITY ELLILOTT CITY CHICAGO CHICAGO CHICAGO COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS CHICAGO	IL IL IL IL OH OH PA PA PA NI NI NI IL LA LA LA DC DC CA CA ID	22 Nov-11 22 Sreb 09 23 Sep 11 1 May 09 1 Nov 00 1 Nov 00	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock	\$4,000,000.00 \$5,000,000.00 \$1,198,071,000.00 \$1,552,000.00 \$5,5776,000.00 \$4,205,000.00 \$4,205,000.00 \$2,235,000,00 \$6,000,000.00 \$56,000,000.00 \$56,000,000.00 \$56,000,000.00 \$56,272,000.00	50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00	\$10,940,554,65 \$1,594,356,808,56 \$1,337,166,22 \$6,907,223,22 \$4,632,216,32 \$4,632,216,32 \$52,650,000,00 \$21,936,462,50 \$52,650,000,00 \$52,936,462,50 \$54,633,067,00 \$54,633,067,00 \$54,633,067,00 \$54,633,067,00 \$54,633,067,00 \$54,633,067,00 \$54,633,067,00 \$54,633,067,00 \$54,633,067,00 \$54,633,067,00 \$54,633,067,00 \$54,633,067,00 \$54,633,067,00 \$54,633,067,00 \$54,633,067,00 \$54,633,067,00 \$54,633,07,00 \$54,603,07,00 \$54,603,07,00 \$54,603,07,00 \$54,603,07,00 \$54,603,07,00 \$54,603,00 \$54,603,00 \$54,603,00 \$54,603,00 \$54,603,00 \$54,603,00 \$54,603,00 \$54,603,00 \$54,603,000,000 \$54,600,000,000,000,000,000,000,000,000,00	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$5,983,000.00 \$9,000,000.00 \$1,196,071,000.00 \$1,008,000.00 \$1,008,000.00 \$2,2717,674.70 \$3,145,438.66 \$4,205,000.00 \$2,295,000.00 \$6,000,000,00 \$6,000,000,00 \$6,000,000,00 \$6,000,000,00 \$6,000,000,000 \$6,000,000,000,000,00 \$6,000,000,000,000,000,000,000,000,000,0	18,750 18,750 1 5,683 9,000 1,398,071 1 1 (\$10,088,00) (\$14,912,00) (\$154,912,00) (\$516,853,113) 1,206 (\$556,631,13) 2,2700 2,295 6,000 6,000 0,000 10,272	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$4,000.00 \$4,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(522,225,30) (580,561,34)	\$299,000.00 239 \$344,000.00 344 \$48,100,000.00 23,562,994 \$25,700.00 78 \$100,000.00 138,490 \$115,000,000 138,490 \$115,000,000 138,490 \$115,000,000 138,490 \$115,000,000 138,490 \$115,000,000 1300 \$100,000,00 300 \$100,000,00 406
11 8,14 8,17 9,15,36 12,16 8,14 11,8,10 44,8,14 8,108 8,14,18,44 8,08 8,14,18,44 8,08	Her KINANCAL CORPORATION KINANCORPORATION KINANCORPORATION KINANCORPORATION KINANCORPORATION KINANCORPORATION KINANCORPORATION KINANCAL CORPORATION KINANCAL KINANCAL CORPORATION KINANCAL KIN	ELLICOTT CITY ELLICOTT CITY CHICAGO CHICAGO COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS PHILADELPHIA PHILADELPHIA PHILADELPHIA PHILADELPHIA ISELIN ISELIN ISELIN ISELIN ISELIN ISELIN ISELIN CHICAGO CHICAGO ONTABIO ONTABIO ONTABIO ONTABIO ONTABIO ONTABIO ONTABIO ONTABIO ONTABIO CHICAG	IL IL IL IL OH OH PA PA PA NI NI NI IL LA LA LA DC DC CA CA ID	22 Mov.11 22 Neb.00 22 Sep.11 13 Mov.06 13 Nov.06 14 Neb.00 14 Neb.00 14 Neb.00 14 Neb.00 15 Sep.00 16 Sep.00 16 Sep.00 16 Sep.00 16 Sep.00 15 Sep.00	Preferred Stock w/ Exercised Warrants Subordinated Debentures Preferred Stock w/ Exercised Warrants Preferre	\$4,000,000.00 \$5,000,000.00 \$1,198,071,000.00 \$1,552,000.00 \$5,976,000.00 \$4,205,000,00 \$2,295,000.00 \$2,295,000.00 \$56,000,000.00 \$56,000,000.00 \$56,000,000.00 \$58,272,000.00 \$54,200,000.00 \$54,000,000.00 \$4,000,000.00	50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00	\$10,940,554,65 \$1,594,356,808,56 \$1,337,166,22 \$6,907,223,22 \$6,907,223,22 \$4,632,216,32 \$2,936,462,50 \$6,633,067,00 \$7,494,458,33 \$124,305,92 \$11,836,113,40 \$1,394,723,17	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$5,983,000.00 \$9,000,000.00 \$1,986,071,000.00 \$1,008,000.00 \$1,008,000.00 \$2,2717,674.70 \$3,145,438.66 \$4,205,000.00 \$90,000,000.00 \$2,295,000.00 \$6,000,000.00 \$6,000,000.00	(\$10,088,00) (\$10,088,00) (\$14,912.00) (\$14,912.00) (\$158,631.13) (\$58,631.13) (\$58,631.13) (\$58,631.13) (\$58,631.13) (\$58,631.13) (\$58,630) (\$510,630) (\$51	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(522,225,30) (580,561,34)	\$299,000.00 \$299,000.00 \$344,000.00 \$48,100,000.00 \$23,562,994 \$22,700.00 78 \$186,513.52
11 8,14 8,17 9,15,36 12,16 8,14 11,8,10 44,8,14 8,108 8,14,18,44 8,08 8,14,18,44 8,08	Her KINANCAL CORPORATION HIT KINANCAL CORPORATION KINANCAL CORPOR	ELLILOTT CITY ELLILOTT CITY CHICAGO CHICAGO CHICAGO COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS COLUMBUS CHICAGO	IL IL IL IL OH OH PA PA PA NI NI NI IL LA LA LA DC DC CA CA ID	22 Nov-11 22 Sreb 09 23 Sep 11 1 May 09 1 Nov 00 1 Nov 00	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred	\$4,000,000.00 \$5,000,000.00 \$1,198,071,000.00 \$1,552,000.00 \$5,5976,000.00 \$4,205,000,00 \$2,225,000,00 \$2,225,000,00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00 \$5,272,000.00 \$5,272,000.00	50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00 50.00	\$10,940,554,65 \$1,594,356,808,56 \$1,337,166,22 \$6,907,223,22 \$6,907,223,22 \$4,632,216,32 \$2,936,462,50 \$6,633,067,00 \$7,494,458,33 \$124,305,92 \$11,836,113,40 \$1,394,723,17	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$5,983,000.00 \$9,000,000.00 \$1,196,071,000.00 \$1,008,000.00 \$1,008,000.00 \$2,2717,674.70 \$3,145,438.66 \$4,205,000.00 \$2,295,000.00 \$6,000,000,00 \$6,000,000,00 \$6,000,000,00 \$6,000,000,00 \$6,000,000,000 \$6,000,000,000,000,00 \$6,000,000,000,000,000,000,000,000,000,0	18,750 18,750 1 5,683 9,000 1,398,071 1 1 (\$10,088,00) (\$14,912,00) (\$154,912,00) (\$516,853,113) 1,206 (\$556,631,13) 2,2700 2,295 6,000 6,000 0,000 10,272	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$4,000.00 \$4,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(522,225,30) (580,561,34)	\$299,000.00 239 \$344,000.00 344 \$48,100,000.00 23,562,994 \$25,700.00 78 \$186,513.52 179 \$186,513.52 179 \$115,000,000 138,490 \$115,000,000 138,490 \$115,000,000 138,490 \$115,000,000 1300 \$300,000,00 300 \$300,000,00 406

IN		City	state	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*		payment / Dispos				Sain⁵	Warrant Proce	aeds
IN						Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	
	INDEPENDENT BANK CORPORATION INDEPENDENT BANK CORPORATION	IONIA	MI	12-Dec-08 30-Aug-13	Preferred Stock w/ Warrants	\$72,000,000.00	\$0.00	\$83,430,000.00	Redeemed, in full; warrants not outstanding	\$72,000,000.00		72,000	\$1,000.00		\$2,426,000.00		
	INDIANA BANK CORP.	DANA	IN	24-Apr-09		\$1,312,000.00	\$0.00	\$165,139.00	Currently not collectible	\$72,000,000.00		72,000	\$1,000.00		\$2,420,000.00	-	
11	INDIANA BANK CORP. INDIANA COMMUNITY BANCORP	DANA COLUMBUS	IN	9-Apr-13 12-Dec-08	Preferred Stock w/ Warrants	\$21,500,000,00	\$0.00	\$27.331.250.00	Redeemed, in full; warrants not outstanding					(\$1,312,000.00)			
	INDIANA COMMUNITY BANCORP	COLUMBUS	IN	12-Dec-08 12-Sep-12	Preferred Stock W/ Warrants	\$21,500,000.00	\$0.00	\$27,331,250.00	Redeemed, in full; warrants not outstanding	\$21,500,000.00		21,500	\$1,000.00			\$1,800,000.00	188,707
22,52,97 IN	INTEGRA BANK CORPORATION	EVANSVILLE	IN	27-Feb-09	Preferred Stock w/ Warrants	\$83,586,000.00	\$0.00	\$1,950,340.00	Currently not collectible								
11	INTEGRA BANK CORPORATION INTERMOUNTAIN COMMUNITY BANCORP	EVANSVILLE SANDPOINT	IN	29-Jul-11 19-Dec-08	Preferred Stock w/ Warrants	\$27,000,000.00	\$0.00	\$33,955,519.23	Redeemed, in full; warrants not outstanding					(\$83,586,000.00)			
	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID	20-Nov-13		\$27,000,000.00	\$0.00	\$33,955,519.23	Redeemed, in full; warrants not outstanding	\$27,000,000.00		27,000	\$1,000.00				
u	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID	31-Oct-14												\$10,635.00	65,323
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	23-Dec-08	Preferred Stock w/ Warrants	\$216,000,000.00	\$0.00	\$261,538,649.89	Redeemed, in full; warrants not outstanding				A				
I I	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO LAREDO		11-Jul-12 1-Nov-12						\$40,000,000.00 \$45,000,000.00		40,000 45,000	\$1,000.00 \$1,000.00				
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	28-Nov-12						\$131,000,000.00		131,000	\$1,000.00				-
		LAREDO	ТΧ	11-Jun-13												\$4,018,511.00	1,326,238
		NEW YORK NEW YORK	NY	23-Dec-08 24-Jun-13	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$32,927,621.56	Sold, in full; warrants not outstanding	\$24,250,000.00		25,000	\$970.00	(\$750,000.00)			
IN	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	26-Jul-13						524,250,000.00	(\$242,500.00)	23,000	\$370.00	(\$750,000.00)			
IN	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	3-Sep-14												\$2,892,066.00	691,882
	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA SEDALIA	MO	8-May-09 19-Oct-12	Subordinated Debentures w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$174,324.60	Currently not collectible					(\$4,000,000.00)			
		NEW YORK		28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$26,731,202,358.00	Redeemed, in full; warrants not outstanding					(34,000,000.00)			
JF	JPMORGAN CHASE & CO.	NEW YORK	NY	17-Jun-09						\$25,000,000,000.00		2,500,000	\$10,000.00				
	JPMORGAN CHASE & CO. KATAHDIN BANKSHARES CORP.	NEW YORK HOULTON	NY	16-Dec-09 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10.449.000.00	\$0.00	\$12.423.046.75	Redeemed, in full; warrants not outstanding							\$936,063,469.11	88,401,697
		HOULTON		30-Jan-09 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$10,449,000.00	\$0.00	\$12,423,046.75	Recented, in rul; warrants not outstanding	\$10.449.000.00		10.449	\$1,000.00			\$522.000.00	522
11 Ki	KEYCORP	CLEVELAND	OH	14-Nov-08	Preferred Stock w/ Warrants	\$2,500,000,000.00	\$0.00	\$2,867,222,222.22	Redeemed, in full; warrants not outstanding								
	KEYCORP	CLEVELAND	ОН	30-Mar-11						\$2,500,000,000.00	-	25,000	\$100,000.00				
	KEYCORP KIRKSVILLE BANCORP, INC.	CLEVELAND KIRKSVILLE	MO	20-Apr-11 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$470,000.00	\$0.00	\$622,228.44	Redeemed, in full; warrants not outstanding							\$70,000,000.00	35,244,361
	KIRKSVILLE BANCORP, INC.	KIRKSVILLE	MO	19-Mar-14	Treferred stock wy Excelsed Wallants	<i>\$47.0,000.00</i>	20.00	,022,220.44		\$470,000.00		470	\$1,000.00			\$24,000.00	2
8,14 K	KS BANCORP, INC	SMITHFIELD	NC	21-Aug-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,137,336.64	Sold, in full; warrants not outstanding								
	KS BANCORP, INC KS BANCORP, INC	SMITHFIELD SMITHFIELD	NC	30-Nov-12						\$3,308,000.00	(\$25,000.00)	4,000	\$827.00	(\$692,000.00)		\$140,400.00	200
	KS BANCORP, INC LAFAYETTE BANCORP, INC.	OXFORD	MS	11-Jan-13 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,998,000.00	\$0.00	\$4,818,134.50	Redeemed, in full; warrants not outstanding		(\$25,000.00)						
L	LAFAYETTE BANCORP, INC.	OXFORD	MS	29-Dec-09		\$2,453,000.00	÷		, , , , , , , , , , , , , , , , , , , ,								
	LAFAYETTE BANCORP, INC.	OXFORD	MS	29-Sep-10	- /					\$4,451,000.00		4,451	\$1,000.00			\$100,000.00	100
	LAKELAND BANCORP, INC. LAKELAND BANCORP, INC.	OAK RIDGE OAK RIDGE	NJ	6-Feb-09 4-Aug-10	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$68,260,833.33	Redeemed, in full; warrants not outstanding	\$20,000,000.00		20,000	\$1,000.00				
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	16-Mar-11						\$20,000,000.00		20,000	\$1,000.00				
U	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	8-Feb-12						\$19,000,000.00		19,000	\$1,000.00				-
	LAKELAND BANCORP, INC. LAKELAND FINANCIAL CORPORATION	OAK RIDGE WARSAW	NJ	29-Feb-12	Desferred Stark of Manager	CEC 044 000 00	60.00	600 547 743 33	Deduced in 6.8 committee at a state of a							\$2,800,000.00	997,050
	LAKELAND FINANCIAL CORPORATION	WARSAW	IN	27-Feb-09 9-Jun-10	Preferred Stock w/ Warrants	\$56,044,000.00	\$0.00	\$60,517,713.33	Redeemed, in full; warrants not outstanding	\$56,044,000.00		56,044	\$1,000.00				
U	LAKELAND FINANCIAL CORPORATION	WARSAW	IN	22-Nov-11												\$877,557.00	198,269
8,14 L	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	18-Dec-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,932,162.50	Sold, in full; warrants not outstanding								
	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	29-Nov-12 11-Jan-13						\$2,370,930.00	(\$23,709.29)	3,000	\$790.30	(\$629,070.00)		\$104,375.00	150
	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE		26-Mar-13							(\$1,290.71)						
	LCNB CORP.	LEBANON	OH	9-Jan-09	Preferred Stock w/ Warrants	\$13,400,000.00	\$0.00	\$14,527,390.33	Redeemed, in full; warrants not outstanding								
U .	LCNB CORP. LCNB CORP.	LEBANON LEBANON	OH	21-Oct-09						\$13,400,000.00		13,400	\$1,000.00			6603 553 00	217.00
	LEADER BANCORP. INC.	ARLINGTON	MA	22-Nov-11 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00	\$6,731,961.06	Redeemed, in full; warrants not outstanding							\$602,557.00	217,063
	LEADER BANCORP, INC.	ARLINGTON		24-Nov-10						\$5,830,000.00		5,830	\$1,000.00			\$292,000.00	292
	LEGACY BANCORP, INC.	MILWAUKEE	WI	30-Jan-09	Preferred Stock	\$5,498,000.00	\$0.00	\$355,079.00	Currently not collectible					(\$5,498,000.00)			
45.8.14 LI	LEGACY BANCORP, INC. LIBERTY BANCSHARES, INC. (AR)	MILWAUKEE JONESBORO	AR	11-Mar-11 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$57,500,000.00	\$0.00	\$68,191,965.77	Redeemed, in full; warrants not outstanding					(\$5,498,000.00)			
L	LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR	21-Jul-11						\$57,500,000.00		57,500	\$1,000.00			\$2,875,000.00	2,875
	LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD		13-Feb-09	Preferred Stock w/ Exercised Warrants	\$21,900,000.00	\$0.00	\$25,995,452.08	Redeemed, in full; warrants not outstanding								
	LIBERTY BANCSHARES, INC. (MO) LIBERTY BANCSHARES, INC. (TX)	SPRINGFIELD FORT WORTH	TX	18-Aug-11 4-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,500,000.00	\$0.00	\$8,447,271.11	Redeemed, in full; warrants not outstanding	\$21,900,000.00		21,900	\$1,000.00			\$1,095,000.00	1,095
	LIBERTY BANCSHARES, INC. (TX)	FORT WORTH	TX	14-Jan-15	Therefice stock wy exclusion warrants		JU.UU	,0,447,272.22	incocerned, in fail, warrants not outstanding	\$6,500,000.00		6,500	\$1,000.00			\$196,000.00	196
11,9,36 LI	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS	LA	6-Feb-09	Preferred Stock	\$5,645,000.00	\$0.00	\$6,106,008.58	Redeemed, in full; warrants not outstanding								
		NEW ORLEANS HINESVILLE		24-Sep-10 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,280,000.00	\$17,280,000.00	\$1,399,560.00	Full investment outstanding; warrants outstanding	\$5,645,000.00		5,645	\$1,000.00				
	LINCOLN NATIONAL CORPORATION	RADNOR		20-Feb-09 10-Jul-09	Preferred Stock W/ Exercised Warrants Preferred Stock W/ Warrants	\$950,000,000.00	\$17,280,000.00	\$1,399,500.00	Redeemed, in full; warrants not outstanding								
u	LINCOLN NATIONAL CORPORATION	RADNOR	PA	30-Jun-10	V · · · ·					\$950,000,000.00		950,000	\$1,000.00				
	LINCOLN NATIONAL CORPORATION LNB BANCORP, INC.	RADNOR	PA	22-Sep-10	Desformed Stock of Merson	\$25,223,000.00	60 m	\$76 902 046 60	Sold in full warrants not outstand a							\$213,671,319.20	13,049,451
	LNB BANCORP, INC.	LORAIN	OH	12-Dec-08 19-Jun-12	Preferred Stock w/ Warrants	\$23,223,000.00	\$0.00	\$26,893,046.60	Sold, in full; warrants not outstanding	\$21,923,074.91	(\$328,846.12)	25,223	\$869.20	(\$3,299,925.09)			
	LNB BANCORP, INC.	LORAIN	ОН	18-Jul-12												\$860,326.00	561,343
	LONE STAR BANK	HOUSTON	TX	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,072,000.00	\$0.00	\$1,950,881.54	Sold, in full; warrants not outstanding	£1 105 005 35		1.07-	6034.30	(\$720,002,75)			
L	LONE STAR BANK LONE STAR BANK	HOUSTON HOUSTON	TX	3-Dec-14 4-Dec-14						\$1,195,906.25 \$712,573.75		1,925	\$621.20 \$621.20	(\$729,093.75) (\$434,426.25)		\$67,401.54	15
LO	LONE STAR BANK	HOUSTON	ТΧ	9-Jan-15							(\$25,000.00)						
		NORTH ANDOVER		12-Dec-08	Preferred Stock w/ Warrants	\$15,000,000.00	\$0.00	\$16,260,000.00	Redeemed, in full; warrants not outstanding	Aug							
		NORTH ANDOVER NORTH ANDOVER		18-Nov-09 16-Dec-09						\$15,000,000.00		15,000	\$1,000.00			\$560,000.00	209,497
8,9,17 N	M&F BANCORP, INC.	DURHAM	NC	26-Jun-09	Preferred Stock	\$11,735,000.00	\$0.00	\$12,409,762.50	Redeemed, in full; warrants not outstanding								
	M&F BANCORP, INC.	DURHAM	NC	20-Aug-10						\$11,735,000.00	-	11,735	\$1,000.00				
	M&T BANK CORPORATION M&T BANK CORPORATION	BUFFALO BUFFALO	NY	23-Dec-08 18-May-11	Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00	\$718,392,161.34	Redeemed, in full; warrants not outstanding	\$370,000,000.00		370,000	\$1,000.00				
		BUFFALO	NY	21-Aug-12						\$230,000,000.00		230,000	\$1,000.00				
N	M&T BANK CORPORATION	BUFFALO	NY	17-Dec-12												\$31,838,761.34	1,218,522
		MANISTIQUE	MI	24-Apr-09	Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$13,521,828.15	Sold, in full; warrants not outstanding	\$10.538.990.00	(\$158.084.85)	11,000	6058 10	(\$461.010.00)			
		MANISTIQUE		29-Aug-12 19-Dec-12						\$10,538,990.00	(\$138,084.85)	11,000	\$958.10	(\$461,010.00)		\$1,300,000.00	398,734
8 N	MADISON FINANCIAL CORPORATION	RICHMOND		13-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$0.00	\$3,773,495.65	Sold, in full; warrants not outstanding								
	MADISON FINANCIAL CORPORATION	RICHMOND	KY	19-Nov-13						\$3,370,000.00	(Ann 11)	3,370	\$1,022.60		\$76,195.70	\$182,878.45	16
	MADISON FINANCIAL CORPORATION MAGNA BANK	RICHMOND MEMPHIS	KY TN	6-Jan-14 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00	\$16,146,467.87	Redeemed, in full; warrants not outstanding		(\$25,000.00)						
44.11.8 M	MAGNA BANK	MEMPHIS	TN	23-Dec-08 24-Nov-09	Contract and the second and the	\$25,755,660.00			when a second se	\$3,455,000.00		3,455	\$1,000.00				
44,11,8 N	MAGNA BANK	MEMPHIS	TN	8-Jun-11			-			\$3,455,000.00		3,455	\$1,000.00				
44,11,8 M M M		MEMPHIS	TN	18-Aug-11						\$6,885,000.00		6,885	\$1,000.00			\$690,000.00	690
44,11,8 M M M	MAGNA BANK MAINLINE RANCORP. INC	FRENSBURG	PA	29.0ec.00	Preferred Stock w/ Everciced Woments		\$n.nn										
44,11,8 M M M 8,14 M	MAINLINE BANCORP, INC.	EBENSBURG EBENSBURG	PA PA	29-Dec-09 9-Mar-12	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,263,187.50	Redeemed, in full; warrants not outstanding	\$4,500,000.00		4,500	\$1,000.00			\$225,000.00	224
44,11,8 M M M 8,14 M M M M	MAINLINE BANCORP, INC. MAINLINE BANCORP, INC. MAINSOURCE THANKCIAL GROUP, INC.	EBENSBURG GREENSBURG	IN	29-Dec-09 9-Mar-12 16-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$4,500,000.00 \$57,000,000.00	\$0.00	\$5,263,187.50 \$62,949,121.28	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding			4,500	\$1,000.00			\$225,000.00	225
44,11,8 M M 8,14 M M N M N M	MAINLINE BANCORP, INC. MAINLINE BANCORP, INC. MAINSOURCE THANKCIAL GROUP, INC.	EBENSBURG	IN IN	29-Dec-09 9-Mar-12						\$4,500,000.00 \$53,073,270.00	(\$796,099.05)		\$1,000.00	(\$3,926,730.00)		\$225,000.00 \$1,512,177.00	225 571,900

Destr Destr <t< th=""><th>FootNote</th><th>Institution Name</th><th>City</th><th>State Date</th><th>Original Investment Type¹</th><th>Original Investment</th><th>Outstanding</th><th>Total Cash Back²</th><th>Investment Status*</th><th>Capital Re</th><th>payment / Dispo</th><th>sition / Auction^{3,5}</th><th></th><th>(Realized Loss) /</th><th>Gain⁵</th><th>Warrant Proce</th><th>ceeds</th></t<>	FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	payment / Dispo	sition / Auction ^{3,5}		(Realized Loss) /	Gain⁵	Warrant Proce	ceeds
Image Image <t< th=""><th></th><th></th><th></th><th></th><th></th><th>Amount</th><th>Investment</th><th></th><th></th><th></th><th></th><th></th><th>Avg. Price</th><th>(Write-off)</th><th></th><th>Amount</th><th></th></t<>						Amount	Investment						Avg. Price	(Write-off)		Amount	
Minimip		MANHATTAN BANCORP	EL SEGUNDO	CA 16-Sep-09						\$1,700,000.00	(/						
Name ame Name N																\$63,363.90	29,480
	15,14	MANHATTAN BANCSHARES, INC.			Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,438,793.11	Sold, in full; warrants not outstanding							614 305 03	11.000
		MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.	MANHATTAN	IL 10-Dec-12						\$2,586,404,73		2.639.000	\$0.98	(\$52,595,27)		\$11,385.02 \$95.959.50	14,000
Net of start of start Net										(=):00):00	(\$25,000.00)	-/	1.110	(10-)00000 (
	8				Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,296,213.00	Sold, in full; warrants not outstanding								
1 1		MARINE BANK & TRUST COMPANY	VERO BEACH							\$1,504,820.00		2,246		(\$741,180.00)		\$55,870.00	111
Description Description <thdescription< th=""> <thdescription< th=""> <</thdescription<></thdescription<>				FL 2-Jul-14						\$483,740.00		32	\$670.00	(\$238,260.00)		\$19,126.67	
Procession rocession Processi										124) - 10100	(\$25,000.00)			(1-1/00000)			
And Control C	8				Preferred Stock w/ Exercised Warrants	\$2,060,000.00	\$0.00	\$2,714,911.32	Sold, in full; warrants not outstanding								
Ali Ali </td <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$2,060,000.00</td> <td></td> <td>2,060</td> <td>\$1,210.00</td> <td></td> <td>\$432,661.80</td> <td>\$108,471.52</td> <td>103</td>										\$2,060,000.00		2,060	\$1,210.00		\$432,661.80	\$108,471.52	103
Normal and second an	15.14	MARKET BANCORPORATION, INC.	MT VERNON		Subordinated Debentures w/ Exercised Warrants	\$20,300,000,00	\$0.00	\$24 429 245 84	Sold in full: warrants not outstanding		(\$25,000.00)						
Matrix Matrix<	13,14				Subordinated bebenfares wy Excitized Warrants	\$20,300,000.00		<i><i>JE</i>77E<i>J</i>,E73.07</i>	Sold, in fail, warrants not outstanding	\$17,919,962.10		19,931,000	\$0.90	(\$2,011,037.90)	-	\$727,225.54	895,000
N N		MARKET STREET BANCSHARES, INC.		IL 10-Aug-12						\$331,767.90		369,000	\$0.90	(\$37,232.10)		\$97,505.10	120,000
<th< th=""> <th<< td=""><td>-</td><td></td><td></td><td>IL 11-Sep-12</td><td></td><td></td><td></td><td></td><td></td><td></td><td>(\$182,517.30)</td><td></td><td></td><td></td><td></td><td></td><td></td></th<<></th<>	-			IL 11-Sep-12							(\$182,517.30)						
Balando and	8,14	MARQUETTE NATIONAL CORPORATION			Preferred Stock w/ Exercised Warrants	\$35,500,000.00	\$0.00	\$33,835,943.42	Sold, in full; warrants not outstanding	\$2 530 958 50		3.514	\$720.20	(\$983.041.50)		\$142.974.56	175
Image: Sector		MARQUETTE NATIONAL CORPORATION		IL 9-Aug-12						\$5,904,609.50				(\$2,293,390.50)	-	\$1,054,743.77	
1 Normal			CHICAGO	IL 10-Aug-12						\$17,133,307.00		23,788	\$720.20	(\$6,654,693.00)		\$252,452.23	309
P P				IL 11-Sep-12							(\$255,688.75)						
Image: Construction onstruction Constr	43				Preferred Stock w/ Warrants	\$1,715,000,000.00	\$0.00	\$1,944,772,916.66	Redeemed, in full; warrants not outstanding	CA 745 000 000 00		1 715 000	£4,000,00			63 350 000 00	43.045.700
Name ame Name N	8				Preferred Stock w/ Exercised Warrants	\$1,700,000,00	\$0.00	\$817 240 50	Sold in full: warrants not outstanding	\$1,715,000,000.00		1,/15,000	\$1,000.00			\$3,250,000.00	13,815,789
Image: Sector mage: Sector Image: Se	-	MARYLAND FINANCIAL BANK	TOWSON	MD 2-Jul-14		+-/		40.00		\$527,000.00		1,700	\$310.00	(\$1,173,000.00)		\$1,775.00	85
Image Image <th< td=""><td></td><td></td><td></td><td>MD 26-Sep-14</td><td></td><td></td><td></td><td></td><td></td><td></td><td>(\$25,000.00)</td><td></td><td></td><td></td><td></td><td></td><td></td></th<>				MD 26-Sep-14							(\$25,000.00)						
Matrix atrix Matrix <td>11</td> <td></td> <td></td> <td></td> <td>Preferred Stock w/ Warrants</td> <td>\$196,000,000.00</td> <td>\$0.00</td> <td>\$229,613,072.00</td> <td>Redeemed, in full; warrants not outstanding</td> <td>£100 000 000 CT</td> <td></td> <td>105 000</td> <td>£1 000 00</td> <td></td> <td></td> <td></td> <td></td>	11				Preferred Stock w/ Warrants	\$196,000,000.00	\$0.00	\$229,613,072.00	Redeemed, in full; warrants not outstanding	£100 000 000 CT		105 000	£1 000 00				
111 111 111 111 111 111 111 111		MB FINANCIAL INC.								\$190,000,000.00		190,000	\$1,000.00			\$1,518,072.00	506.024
Problem <	8,45,14	MCLEOD BANCSHARES, INC.	SHOREWOOD	MN 20-Nov-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,870,433.33	Redeemed, in full; warrants not outstanding								500,024
Line Boole Description Descr		MCLEOD BANCSHARES, INC.	SHOREWOOD	MN 18-Aug-11						\$6,000,000.00		600	\$10,000.00			\$300,000.00	30
Image Image <t< td=""><td>8,14,18,44</td><td>MEDALLION BANK</td><td></td><td>UT 27-Feb-09</td><td>Preferred Stock w/ Exercised Warrants</td><td></td><td>\$0.00</td><td>\$24,460,674.81</td><td>Redeemed, in full; warrants not outstanding</td><td></td><td></td><td>+T</td><td></td><td></td><td></td><td></td><td></td></t<>	8,14,18,44	MEDALLION BANK		UT 27-Feb-09	Preferred Stock w/ Exercised Warrants		\$0.00	\$24,460,674.81	Redeemed, in full; warrants not outstanding			+T					
D Distance D						\$9,698,000.00				\$21,408,000,00		31.409	\$1,000,00			\$64E 000 00	645
Balance <	11	MECANTILE BANK CORPORATION	GRAND RAPIDS	MI 15-May-09	Preferred Stock w/ Warrants	\$21.000.000 nn	\$n nn	\$31.631.120 56	Redeemed, in full: warrants not outstanding	321,430,000.00		66+,12	\$1,000.00		+	3043,000.00	345
Image: Second						()//		+++++++++++++++++++++++++++++++++++++++		\$10,500,000.00		10,500	\$1,000.00				
Main		MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI 6-Jun-12						\$10,500,000.00		10,500	\$1,000.00				
Image Image <t< td=""><td></td><td></td><td></td><td></td><td>- /</td><td></td><td>** **</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>\$7,465,100.00</td><td>616,438</td></t<>					- /		** **									\$7,465,100.00	616,438
Main	44,8,14				Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00	\$4,150,815.03	Redeemed, in full; warrants not outstanding	\$3,500,000,00		3 500	\$1,000,00			\$175.000.00	175
Image Second seco	56.8.14				Preferred Stock w/ Exercised Warrants	\$1.881.000.00	\$0.00	\$2,231,560.00	Redeemed, in full: warrants not outstanding	\$3,300,000.00		3,300	\$1,000.00			\$175,000.00	1/5
Min Minine Markan		MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN 7-Sep-11						\$1,881,000.00		1,881	\$1,000.00			\$94,000.00	94
11 11	8,44,14	MERCHANTS AND MANUFACTURERS BANK CORPORATION		IL 19-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,510,000.00	\$0.00	\$4,110,668.47	Redeemed, in full; warrants not outstanding								
Image Image <t< td=""><td></td><td></td><td></td><td></td><td>- /</td><td></td><td></td><td></td><td></td><td>\$3,510,000.00</td><td></td><td>3,510</td><td>\$1,000.00</td><td></td><td></td><td>\$176,000.00</td><td>176</td></t<>					- /					\$3,510,000.00		3,510	\$1,000.00			\$176,000.00	176
Image Image <t< td=""><td>8,18</td><td>MERIDIAN BANK</td><td></td><td></td><td>Preferred Stock w/ Exercised warrants</td><td>\$6,200,000.00</td><td>\$0.00</td><td>\$13,582,105.84</td><td>Sold, in full; warrants not outstanding</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>	8,18	MERIDIAN BANK			Preferred Stock w/ Exercised warrants	\$6,200,000.00	\$0.00	\$13,582,105.84	Sold, in full; warrants not outstanding								
Image: Sector		MERIDIAN BANK	DEVON	PA 17-Mar-14		\$0,333,000.00				\$10,328,152.35		12,535	\$824.15	(\$2,206,847.65)	-	\$262,399.50	310
Image: sector mage: sector Image: se			DEVON	PA 25-Apr-14							(\$103,281.52)						
Image Image <t< td=""><td>8,14</td><td></td><td></td><td></td><td>Preferred Stock w/ Exercised Warrants</td><td>\$7,700,000.00</td><td>\$0.00</td><td>\$8,806,297.80</td><td>Sold, in full; warrants not outstanding</td><td>444 4 44 4 44</td><td></td><td></td><td></td><td>(40.000.00)</td><td></td><td></td><td></td></t<>	8,14				Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$8,806,297.80	Sold, in full; warrants not outstanding	444 4 44 4 44				(40.000.00)			
Processor rocessor Processor <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>\$350.048.00</td><td>385</td></t<>																\$350.048.00	385
Image: Second secon										\$0,504,007.10	(\$69,307.70)	7,071	\$300.20	(\$100,332.30)	-	\$303,540.00	505
Image: sector Sector <th< td=""><td></td><td>METROCORP BANCSHARES, INC.</td><td>HOUSTON</td><td>TX 16-Jan-09</td><td>Preferred Stock w/ Warrants</td><td>\$45,000,000.00</td><td>\$0.00</td><td>\$53,406,628.25</td><td>Sold, in full; warrants not outstanding</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></th<>		METROCORP BANCSHARES, INC.	HOUSTON	TX 16-Jan-09	Preferred Stock w/ Warrants	\$45,000,000.00	\$0.00	\$53,406,628.25	Sold, in full; warrants not outstanding								
Shi Shi </td <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$44,152,650.00</td> <td>(\$662,289.75)</td> <td>45,000</td> <td>\$981.20</td> <td>(\$847,350.00)</td> <td></td> <td></td> <td></td>										\$44,152,650.00	(\$662,289.75)	45,000	\$981.20	(\$847,350.00)			
Image: Second	8.47				Preferred Stock w/ Evercised Warrants	\$71 526 000 00	\$0.00	\$77 172 726 72	Sold in full: warrants not outstanding							\$2,087,368.00	//1,429
10 10 <	0,42			IL 28-Jun-13	Treated Stock wy Excelsed Warrang	\$71,520,000.00		JE7,272,720.72	Sold, in fail, warrants not outstanding	\$23,718,541.95		71,526	\$331.60	(\$47,807,458.05)	-		
Image: bit of the sector of	8,18	METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL 10-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,040,000.00	\$4,388,000.00	\$1,326,014.44	Full investment outstanding; warrants outstanding								
Image: space				IL 20-Nov-09	- / 14 1 /	\$2,348,000.00	** **										
Image: stand	11				Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,070,979.20	Redeemed, in full; warrants not outstanding	\$10,000,000,00		10.000	\$1,000,00				
1 1 </td <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$20,000,000.00</td> <td></td> <td>10,000</td> <td>\$2,000.00</td> <td></td> <td>-</td> <td>\$58,479.20</td> <td>73,099</td>										\$20,000,000.00		10,000	\$2,000.00		-	\$58,479.20	73,099
Image: bold of the state of	12		MIDDLEBURG	VA 30-Jan-09	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,287,945.11	Redeemed, in full; warrants not outstanding							-	
IAIAURADIMAGENCIAL<										\$22,000,000.00		22,000	\$1,000.00				
Image: bit is a start of the start of th	11 0 14				Broformd Stock w/ Eversited Warrante	£10 190 000 00	£0.00	\$11,205,090,24	Redeemed in full warrants not outstanding							\$301,001.00	104,101
Image: space	11,0,14				Treated Stock Wy Excelsed Warrang				nedecined, in fail, warrants not outstanding	\$10,189,000.00		10,189	\$1,000.00		-	\$509,000.00	509
Image: bold of the state of	44	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA 9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22,834,334.78	Redeemed, in full; warrants not outstanding								
1 Match Alt			LAFAYETTE	LA 25-Aug-11						\$20,000,000.00		20,000	\$1,000.00			6300 557 55	101
Normal And the set of the s	8	MIDSOUTH BANK & TRUST COMPANY		LA 22-Nov-11	Preferred Stock w/ Evercised Margante	\$5 222 000 00	¢0.00	\$3 530 137 55	Sold in full-warrants not outstanding			++				\$206,557.00	104,384
Image: Norm of the stand of	ř				referred stock wy exercised Warrants	\$3,222,000.00	\$0.00	\$3,320,137.33	sold, in full, warrants not outstanding	\$3,133,200.00		5,222	\$600.00	(\$2,088,800.00)	+	\$136,833.05	261
Image: Note: Sector		MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA 6-Jan-14							(\$25,000.00)						
11.1.1.4 MONTON SURGUARMANCE, ME, THIA MARKO GYTERALL MARKO AND CONTRALL MARKO AND CONTRAL MARKO AND CONTRALL	22,27,97	MIDWEST BANC HOLDINGS, INC.	MELROSE PARK	IL 5-Dec-08	Preferred Stock w/ Warrants	\$84,784,000.00	\$0.00	\$824,288.89	Exited bankruptcy/receivership			├		(444 - 444 - 444 - 444)			
Image: Normal Action Normal	11.8.14			IL 14-May-10	Preferred Stock w/ Evercised Margante	\$700.000.00	¢0.00	\$763 204 14	Redeemed in full-warrants not outstanding			++		(\$84,784,000.00)			
11 MOWENDER MOWE	****				referred stock wy exercised Warrants	\$700,000.00	\$0.00	\$103,454.14	incocernea, in full, warrants not outstanding	\$700,000.00		700	\$1,000.00		+	\$35,000.00	35
Image Note Stands and Constructions and Constructins and Constructions and Constructions and Constructions and Cons	11	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA 6-Feb-09	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$18,933,333.33	Redeemed, in full; warrants not outstanding								
11.1.1.4. UPU-MSCORN FUNANCIAL SINCES, SINC, SINC MARCIAL SINCES, SINC, SINC MARCIAL SINCES, SINC, SINCES, SINCE										\$16,000,000.00		16,000	\$1,000.00				
MD-WIGNENPRONCES, MICLANDUM SURVES,	11.8.14				Proferred Stock w/ Exercised Warner	£10.000.000.00	ćn nn	613 044 336 34	Redeemed in full warrants not outstand			+				\$1,000,000.00	198,675
B MILLINNUM ANCORP, INC. MILLINNUM ANCORP, INC. MILLINNUM ANCORP, INC. Millin M	**,0,14				Freierred stock wy exercised warrants	\$10,000,000.00	\$0.00	\$12,044,220.31	Redeemed, in ruit, warrants not outstanding	\$10.000.000.00		10.000	\$1.000.00		+	\$500.000.00	500
1) MISION COMMUNITY PANCOP MISION COMMUNITY PANCOP MISION CAMMUNITY PANCOP	8	MILLENNIUM BANCORP, INC.	EDWARDS	CO 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$7,260,000.00	\$0.00	\$4,296,561.73	Sold, in full; warrants not outstanding								
MISSID										\$2,904,000.00		7,260	\$400.00	(\$4,356,000.00)			
11.9.3 MISSID VALLEY MACCAP Start MALLEY MALLE	11,9	MISSION COMMUNITY BANCORP	SAN LUIS OBISPO	CA 9-Jan-09	Preferred Stock	\$5,116,000.00	\$0.00	\$5,875,583.89	Redeemed, in full; warrants not outstanding	CE 110 000 CT			£1 000 00				
MISSID	11.9.36	MISSION VALLEY RANCORP		CA 28-Dec-11	Proformari Storie	\$5,500,000,00	\$n.nn	\$5,956,041,66	Redeemed in full: warrants not outstanding	\$5,116,000.00		5,116	\$1,000.00				
13.3.4 MONDAGE AMACORP, INC. MONDAGE AMACORP, INC. MONDAGE AMACORP, INC. Mondel March Amage Ama		MISSION VALLEY BANCORP		CA 20-Aug-10	received Stock			23,230,041.00		\$5,500,000.00		5,500	\$1,000.00				
98 MONARCH COMMUNITY BANCORP, INC. COMMATE Mile 64:00 Perfered Stock w/Warma S50,000.0 S00,00,00 S00,00,0	11,8,14			NH 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00	\$2,339,348.60	Redeemed, in full; warrants not outstanding		-						
MONARCH NUMBAR MOMARCH NUMBAR MOM I MOVE MOVE<	00						±		Participant Contract Contract Contract	\$1,834,000.00		1,834	\$1,000.00			\$92,000.00	92
121.6 MOVANCH NAMURCA, HOLDINGS, INC. Intervent State (MANCH AND LODINGS, INC. <td>39</td> <td></td> <td></td> <td></td> <td>Preferred Stock w/ Warrants</td> <td>\$6,785,000.00</td> <td>\$0.00</td> <td>\$4,808,121.00</td> <td>Sold, in full; warrants not outstanding</td> <td>\$4 545 202 00</td> <td></td> <td>2 222 601</td> <td>¢7.00</td> <td>(\$7 239 798 00)</td> <td></td> <td></td> <td></td>	39				Preferred Stock w/ Warrants	\$6,785,000.00	\$0.00	\$4,808,121.00	Sold, in full; warrants not outstanding	\$4 545 202 00		2 222 601	¢7.00	(\$7 239 798 00)			
MONAGRA HNANCAL HOLDINGS, INC. MONAGRA HNANCAL HOLDINGS, INC. MOSAPACH HNANCAL HOLDINGS, INC. S1,200,00 S1,200,00 MOSA MOSAPACH HNANCAL HOLDINGS, INC. S1,200,00 S1,200,00 MOSAP MOSAPACH HNANCAL HOLDINGS, INC. S1,200,00 S1,200,00 MOSAP MOSAPACH HNANCAL HOLDINGS, INC. S1,200,00 S1,200,00 MOSAP MOSAPACH HNANCAL HOLDINGS, INC. S1,200,00 S1,200,00 MOSAPACH HNANCAL HOLDINGS, INC. S1,200,00 S1,200,00 MOSAPACH HNANCAL HOLDINGS, INC. S1,200,00 S1,200,0	12,16			VA 19-Dec-08	Preferred Stock w/ Warrants	\$14,700,000.00	\$0.00	\$15,703,166.66	Redeemed, in full; warrants not outstanding	00.202,646,44		2,272,001	32.00	(44,437,730.00)	+		
45,1 MONYTREE CORPORATION LENG RTM 1 34.4a Prefered Stock v/ Lexcled Warnans 59,516,0000 S11,291,481.00 Redeemed, In full, warrats not outstanding 6 6 6 6 <	-	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA 23-Dec-09			-			\$14,700,000.00		14,700	\$1,000.00				
MONNERGE CORPORATION LENGE CTF N 15-5p-13 C A S-1-5p-13 S-1-2p-14 S-1-2p-14 S-1-2p-14<					- / /							├				\$260,000.00	132,353
44,8,14 MONUMENT BANK BETHESDA MD 30-Jan-09 Preferred Stock w/ Exercised Warrants 54,734,000.00 \$5,623,958.50 Redeemed, in full; warrants not outstanding	45,8,14				Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00	Redeemed, in full; warrants not outstanding	£0 516 000 00		0.510	£1.000.00			\$476.000.00	
MONUMENT BANK MD 1140g-11 C C C C C C C C C C C C C C C C C C	44,8,14	MONUMENT BANK		MD 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,734.000.00	\$0.00	\$5,623,958.50	Redeemed, in full; warrants not outstanding	\$3,510,000.00		9,510	ş1,000.00			34/0,000.00	4/b
				MD 11-Aug-11						\$4,734,000.00		4,734	\$1,000.00			\$237,000.00	237

FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	payment / Dispo	sition / Auction	3,5	(Realized Loss) / Gain ⁵	Wa	rrant Proceeds	s
						Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	
11	MORGAN STANLEY MORGAN STANLEY	NEW YORK NEW YORK	NY	28-Oct-08 17-Jun-09	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,268,055,555.11	Redeemed, in full; warrants not outstanding	\$10.000.000.000.00		10,000,000	\$1,000.00				
	MORGAN STANLEY MORGAN STANLEY	NEW YORK	NY	12-Aug-09						\$10,000,000,000.00		10,000,000	\$1,000.00		\$950,00	0,000.00	65,245,759
11,8,14	MORRILL BANCSHARES, INC.	MERRIAM	KS	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$13,000,000.00	\$0.00	\$15,429,122.22	Redeemed, in full; warrants not outstanding	£43,000,000,00		12,000	CA 000 00		600	0.000.00	
11,8,14	MORRILL BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MOSCOW	TN	20-Jul-11 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,216,000.00	\$0.00	\$7,803,377.38	Redeemed, in full; warrants not outstanding	\$13,000,000.00		13,000	\$1,000.00		205	60,000.00	650
	MOSCOW BANCSHARES, INC.	MOSCOW	TN	25-Apr-12						\$1,100,000.00		1,100	\$1,000.00				
8.14	MOSCOW BANCSHARES, INC.	MOSCOW	TN	5-Dec-12 25-Sep-09	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,069,975.55	Sold, in full; warrants not outstanding	\$5,116,000.00		5,116	\$1,000.00		\$31	1,000.00	311
0,14	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	22-Jul-13	Treated Stock wy Excepted Warrants	\$3,300,000.00	<i></i>	94,003,513.53	Sold, in fail, warrands hot batstanding	\$3,267,000.00		3,300	\$990.00	(\$33,000.00)	\$14	0,034.65	165
11,8,14	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND		12-Sep-13	Desferred Charles of Functional Management	67 733 000 00	ć0.00	£0.205.200.00	Pederand in 6.8. committee to activity of		(\$25,000.00)						
11,8,14	MS FINANCIAL, INC. MS FINANCIAL, INC.	KINGWOOD	TX	27-Mar-09 19-Oct-11	Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00	\$9,206,289.90	Redeemed, in full; warrants not outstanding	\$7,723,000.00		7,723	\$1,000.00		\$38	6,000.00	386
45	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	23-Dec-08	Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00	\$37,608,789.00	Redeemed, in full; warrants not outstanding								
	MUTUALFIRST FINANCIAL, INC.	MUNCIE MUNCIE	IN	25-Aug-11 28-Sep-11						\$32,382,000.00		32,382	\$1,000.00		¢00	0,194.00	625,135
8	NAPLES BANCORP, INC.	NAPLES	FL	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$956,066.67	Sold, in full; warrants not outstanding						330	7,194.00	023,133
	NAPLES BANCORP, INC.	NAPLES	FL	12-Jul-12						\$600,000.00		4,000	\$150.00	(\$3,400,000.00)			
59,11	NARA BANCORP, INC. / BBCN BANCORP, INC. NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES LOS ANGELES	CA	21-Nov-08 27-Jun-12	Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00	\$81,249,317.20	Redeemed, in full; warrants not outstanding	\$67,000,000.00		67,000	\$1,000.00				
	NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES	CA	8-Aug-12											\$2,18	9,317.20	521,266
8,14	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,471,087.90	Sold, in full; warrants not outstanding	40			4000.00	(1000 000 00)			
	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES. INC.	BETTENDORF	IA	19-Feb-13 20-Feb-13						\$2,438,182.50 \$16.064.996.94		3,250 21,414	\$750.20 \$750.20	(\$811,817.50) (\$5.349.003.06)		2,841.95	500 733
	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	26-Mar-13						+	(\$185,031.79)			(00)0-0)00000)		,,	
11,16	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	12-Dec-08	Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167,958,333.33	Redeemed, in full; warrants not outstanding	£450.000.000.00		150.000	C1 000 00				
	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BOYERTOWN BOYERTOWN	PA	16-Mar-11 13-Apr-11						\$150,000,000.00		150,000	\$1,000.00		\$1.00	0,000.00	735,294
15,11,14	NATIONWIDE BANKSHARES, INC.	WEST POINT	NE	11-Dec-09	Subordinated Debentures w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,276,190.00	Redeemed, in full; warrants not outstanding								
8.42	NATIONWIDE BANKSHARES, INC. NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	WEST POINT CHICAGO	NE	29-Dec-10 26-Jun-09	Preferred Stock w/ Warrants	\$6,880,000.00	\$0.00	\$2,613,714.23	Sold, in full; warrants not outstanding	\$2,000,000.00		2,000,000	\$1.00		\$10	0,000.00	100,000
017th	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	28-Jun-13	Freieneu stock wy warrants					\$2,281,458.05		6,880	\$331.60	(\$4,598,541.95)			
8,119	NCAL BANCORP	LOS ANGELES		19-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$5,211,027.78	Sold, in full; warrants not outstanding					(An			
15.11 14	NCAL BANCORP NEMO BANCSHARES, INC.	LOS ANGELES MADISON	CA MO	10-Dec-14 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$2,330,000.00	\$0.00	\$3,199,347.39	Redeemed, in full; warrants not outstanding	\$3,900,000.00		10,000	\$390.00	(\$6,100,000.00)			
	NEMO BANCSHARES, INC.	MADISON	MO	24-Apr-13						\$2,330,000.00		2,330,000	\$1.00		\$11	7,000.00	117,000
44	NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	16-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,041,266.67	Redeemed, in full; warrants not outstanding	\$10,000,000.00						-+	
	NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	25-Aug-11 15-Feb-12						\$10,000,000.00		10,000	\$1,000.00		\$73	37,100.00	184,275
11,8,14	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$267,274,000.00	\$0.00	\$346,794,005.83	Redeemed, in full; warrants not outstanding								
	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13						\$267,274,000.00		267,274	\$1,000.00		\$13,36	i4,000.00	13,364
	NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC	12-Dec-08 26-Apr-13	Preferred Stock w/ Warrants	\$52,372,000.00	\$0.00	\$70,087,060.35	Sold, in full; warrants not outstanding	\$2,709,121.50		2,763	\$980.50	(\$53,878.50)			
	NEWBRIDGE BANCORP	GREENSBORO	NC	29-Apr-13						\$48,641,624.50		49,609	\$980.50	(\$967,375.50)			
	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC	15-May-13 31-May-13							(\$513,507.46)				\$7,77	8,782.65	2,567,255
44.8.14	NEWBRIDGE BANCORP NICOLET BANKSHARES, INC.	GREEN BAY	WI	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$14,964,000.00	\$0.00	\$17,904,842.66	Redeemed, in full; warrants not outstanding		(\$513,507.46)						
	NICOLET BANKSHARES, INC.	GREEN BAY	WI	1-Sep-11						\$14,964,000.00		14,964	\$1,000.00		\$74	18,000.00	748
11	NORTH CENTRAL BANCSHARES, INC. NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	9-Jan-09 14-Dec-11	Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00	\$12,294,583.33	Redeemed, in full; warrants not outstanding	\$10,200,000.00		10,200	\$1,000.00				
	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	11-Jan-12						\$10,200,000.00		10,200	\$1,000.00		\$60	0,000.00	99,157
11	NORTHEAST BANCORP	LEWISTON		12-Dec-08	Preferred Stock w/ Warrants	\$4,227,000.00	\$0.00	\$5,159,181.33	Redeemed, in full; warrants not outstanding								_
	NORTHEAST BANCORP	LEWISTON LEWISTON		28-Nov-12 28-Dec-12						\$4,227,000.00		4,227	\$1,000.00		¢0	5,000.00	67,958
8,11,14,18	NORTHENST BANKOKP	CLOSTER	NJ	15-May-09	Preferred Stock w/ Warrants	\$1,341,000.00	\$0.00	\$2,987,782.33	Redeemed, in full; warrants not outstanding						\$5	3,000.00	07,938
	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ	18-Dec-09		\$1,230,000.00											
109	NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATES FINANCIAL CORPORATION	CLOSTER WAUKEGAN	NJ	28-Mar-12 20-Feb-09	Preferred Stock w/ Warrants	\$17,211,000.00	\$0.00	\$6,442,172.50	Sold, in full; warrants not outstanding	\$2,571,000.00		2,571	\$1,000.00		\$6	57,000.00	
	NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN CHICAGO	IL	30-Apr-14						\$6,023,850.00		20,079,500	\$0.30	(\$11,187,150.00)			
11	NORTHERN TRUST CORPORATION	CHICAGO	IL	14-Nov-08	Preferred Stock w/ Warrants	\$1,576,000,000.00	\$0.00	\$1,709,623,333.35	Redeemed, in full; warrants not outstanding	CA 575 000 000 00		4.570.000	C1 000 00				
	NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION	CHICAGO CHICAGO	IL	17-Jun-09 26-Aug-09						\$1,576,000,000.00		1,576,000	\$1,000.00		\$87.00	0,000.00	3,824,624
44,8,14	NORTHWAY FINANCIAL, INC.	BERLIN	NH	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,930,624.67	Redeemed, in full; warrants not outstanding								
8.14	NORTHWAY FINANCIAL, INC. NORTHWEST BANCORPORATION. INC.	BERLIN SPOKANE	NH	15-Sep-11 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,500,000,00	\$0.00	\$11,891,847.50	Sold, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00		\$50	0,000.00	500
0,14	NORTHWEST BARCORPORATION, INC.	SPOKANE	WA	8-Mar-13	Freieneu stock wy exercised warrants	\$10,500,000.00	30.00	047.047.00	sold, in full, warrants not outstanding	\$2,000,000.00		2,000	\$1,032.10		4,220.00		·
	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	11-Mar-13			-			\$8,500,000.00	-	8,500	\$1,032.10			37,634.55	525
11.8.14	NORTHWEST BANCORPORATION, INC. NORTHWEST COMMERCIAL BANK	SPOKANE LAKEWOOD	WA WA	9-Apr-13 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,992,000.00	\$0.00	\$2,380,393.00	Redeemed, in full; warrants not outstanding		(\$108,371.55)		+			-+	
,0,44	NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA	9-Jan-13						\$1,992,000.00		1,992	\$1,000.00		\$10	0,000.00	100
	OAK RIDGE FINANCIAL SERVICES, INC. OAK RIDGE FINANCIAL SERVICES. INC.	OAK RIDGE OAK RIDGE		30-Jan-09	Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00	\$8,592,336.00	Sold, in full; warrants not outstanding	67.005.550.05			6031.50	(\$504.450.00)			
	OAK RIDGE FINANCIAL SERVICES, INC. OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE OAK RIDGE	NC NC	31-Oct-12 11-Jan-13						\$7,095,550.00	(\$70,955.50)	7,700	\$921.50	(\$604,450.00)		-+	
	DAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE		6-Feb-13							(, , , , , , , , , , , , , , , , , , ,				\$12	2,887.50	163,830
45	OAK VALLEY BANCORP OAK VALLEY BANCORP	OAKDALE	CA	5-Dec-08 11-Aug-11	Preferred Stock w/ Warrants	\$13,500,000.00	\$0.00	\$15,871,250.00	Redeemed, in full; warrants not outstanding	\$13,500,000.00		13,500	\$1,000.00				
	OAK VALLEY BANCORP OAK VALLEY BANCORP	OAKDALE	CA	11-Aug-11 28-Sep-11						213,300,000.0U		13,500	\$1,000.00		\$56	60,000.00	350,346
12,16	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ	16-Jan-09	Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40,521,918.61	Redeemed, in full; warrants not outstanding								
	OCEANFIRST FINANCIAL CORP. OCEANFIRST FINANCIAL CORP.	TOMS RIVER TOMS RIVER	NJ	30-Dec-09 3-Feb-10						\$38,263,000.00		38,263	\$1,000.00		¢43	0,797.00	190,427
8	OJAI COMMUNITY BANK	OJAI	CA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,080,000.00	\$0.00	\$2,654,758.89	Redeemed, in full; warrants not outstanding						\$43		130,427
	OJAI COMMUNITY BANK	IALO		25-Sep-13						\$2,080,000.00		2,080	\$1,000.00		\$10	4,000.00	104
11	OLD LINE BANCSHARES, INC. OLD LINE BANCSHARES, INC.	BOWIE BOWIE	MD	5-Dec-08 15-Jul-09	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$7,438,888.89	Redeemed, in full; warrants not outstanding	\$7,000,000.00		7,000	\$1,000.00				
	OLD LINE BANCSHARES, INC.	BOWIE	MD	2-Sep-09						27,000,000.00		7,000	\$1,000.00		\$22	5,000.00	141,892
11	OLD NATIONAL BANCORP	EVANSVILLE	IN	12-Dec-08	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$102,713,888.89	Redeemed, in full; warrants not outstanding	\$100.000.000.00						-+	
	OLD NATIONAL BANCORP OLD NATIONAL BANCORP	EVANSVILLE EVANSVILLE	IN	31-Mar-09 8-May-09						\$100,000,000.00		100,000	\$1,000.00		\$1.20	0,000.00	813,008
	OLD SECOND BANCORP, INC.	AURORA	IL	16-Jan-09	Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238.49	Sold, in full; warrants not outstanding						\$1,20		
	OLD SECOND BANCORP, INC.	AURORA	IL.	11-Mar-13						\$24,684,870.00		70,028	\$352.50	(\$45,343,130.00)			
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA	IL IL	26-Mar-13 27-Mar-13						\$452,424.00 \$668,079.44		1,200 1,772	\$377.00 \$377.00	(\$747,576.00) (\$1,103,920.56)			
	OLD SECOND BANCORP, INC.	AURORA	IL.	9-Apr-13						4.000 p	(\$258,053.73)	-,//2		(14)			
0.14	OLD SECOND BANCORP, INC.	AURORA	IL	11-Jun-13 17-Apr-09	Preferred Stock w/ Exercised Warrants	63 046 000 TO	A	62 402 602 45	Sold in full sector and and the				↓		\$10	6,891.00	815,339
8,14	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD	co	17-Apr-09 19-Jul-13	Preterred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,603.15	Sold, in full; warrants not outstanding	\$1,239,000.00		1,239	\$1,142.90	\$1	7,053.10	-+	
	OMEGA CAPITAL CORP.	LAKEWOOD	со	22-Jul-13						\$1,577,000.00		1,577	\$1,142.90	\$2	5,353.30 \$15	9,886.25	141
0.54.07	OMEGA CAPITAL CORP. ONE GEORGIA BANK	LAKEWOOD ATLANTA	co	12-Sep-13	Desferred Physics of French 1999	\$5,500,000.00	\$0.00	60 cm	Folia di kana kana kana di sa		(\$25,000.00)						
8,51,97	ONE GEORGIA BANK ONE GEORGIA BANK	ATLANTA	GA	8-May-09 15-Jul-11	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$0.00	Exited bankruptcy/receivership				<u> </u>	(\$5,500,000.00)			-
·	•					1											-

FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital	Repayment / Disposition / Auctior	3,5	(Realized Loss) /	Gain⁵	Warrant Proceeds	
roottote		city	5.00	Dute	original investment Type	Amount	Investment	Total Cash back		Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Gam	Amount	
8,9 15,17	ONE UNITED BANK ONEFINANCIAL CORPORATION	BOSTON LITTLE ROCK	AR	19-Dec-08 5-Jun-09	Preferred Stock Subordinated Debentures w/ Exercised Warrants	\$12,063,000.00 \$17,300,000.00	\$12,063,000.00 \$17,300,000.00	\$93,823.33 \$3,782,990.59	Full investment outstanding; warrants not outstanding Full investment outstanding; warrants outstanding							
8	OREGON BANCORP, INC.	SALEM		24-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,216,000.00	\$0.00	\$4,116,801.92	Sold, in full; warrants not outstanding							
	OREGON BANCORP, INC. OREGON BANCORP, INC.	SALEM	OR	18-Oct-13 21-Oct-13						\$100,000.00 \$3,116,000.00	100 3,116	\$1,000.00 \$1,000.00			\$9,459.13 \$128,988.07	11
	OREGON BANCORP, INC.	SALEM	OR	6-Jan-14						++,,-	(\$25,000.00)					
15,11,14	OSB FINANCIAL SERVICES, INC. OSB FINANCIAL SERVICES, INC.	ORANGE	TX	1-May-09 5-Oct-11	Subordinated Debentures w/ Exercised Warrants	\$6,100,000.00	\$0.00	\$7,662,314.53	Redeemed, in full; warrants not outstanding	\$6,100,000.00	6,100,000	\$1.00			\$305,000.00	305,000
35,11	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	21-Nov-08	Preferred Stock w/ Warrants	\$180,634,000.00	\$0.00	\$168,483,804.20	Sold, in full; warrants not outstanding		0,100,000				3303,000.00	303,000
	PACIFIC CAPITAL BANCORP PACIFIC CAPITAL BANCORP	SANTA BARBARA SANTA BARBARA		23-Feb-11 30-Nov-12						\$14.75 \$165,983,272.00	3,608,332	\$29.50	(\$10.28) (\$14,650,702.97)		\$393,120.78	15,120
8	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES		19-Dec-08	Preferred Stock w/ Exercised Warrants	\$16,200,000.00	\$0.00	\$21,003,597.96	Sold, in full; warrants not outstanding	\$103,963,272.00	5,000,332	\$46.00	(\$14,030,702.57)		\$353,120.78	15,120
	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	19-Nov-13						\$16,200,000.00	(\$196,857.54)	\$1,215.20		\$3,485,754.00	\$1,156,636.50	810
45,8,14	PACIFIC CITY FINANCIAL CORPORATION PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA	6-Jan-14 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$11,600,000.00	\$0.00	\$13,821,963.89	Redeemed, in full; warrants not outstanding		(\$196,857.54)					
	PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA	28-Jul-11						\$11,600,000.00	11,600	\$1,000.00			\$580,000.00	580
8,26	PACIFIC COAST NATIONAL BANCORP PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE SAN CLEMENTE	CA	16-Jan-09 11-Feb-10	Preferred Stock w/ Exercised Warrants	\$4,120,000.00	\$0.00	\$18,087.94	Exited bankruptcy/receivership				(\$4,120,000.00)			
8	PACIFIC COMMERCE BANK	LOS ANGELES		23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,060,000.00	\$0.00	\$2,991,670.80	Sold, in full; warrants not outstanding							_
	PACIFIC COMMERCE BANK PACIFIC COMMERCE BANK	LOS ANGELES LOS ANGELES	CA	10-Feb-14 19-Mar-14						\$2,519,960.80	4,060 (\$25,000.00)	\$620.70	(\$1,540,039.20)		\$109,487.50	203
85	PACIFIC COMMERCE BANK PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	SEATTLE		12-Dec-08	Preferred Stock w/ Warrants	\$6,500,000.00	\$0.00	\$7,937,744.97	Redeemed, in full; warrants outstanding		(323,000.00)					
	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	SEATTLE	WA	15-Feb-13	Professoral Physics of Proceeding Microsoft	622,200,000,00	ćo 00	633.030.054.40	Fald to \$10 comments and a state after	\$6,500,000.00	6,500	\$1,000.00				
8,14	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON MADISON	WI	6-Mar-09 7-Aug-12	Preferred Stock w/ Exercised Warrants	\$23,200,000.00	\$0.00	\$22,020,064.10	Sold, in full; warrants not outstanding	\$1,676,654.00	2,296	\$730.20	(\$619,346.00)		\$88,059.01	114
	PARK BANCORPORATION, INC.	MADISON	WI	9-Aug-12						\$4,048,506.00	5,544	\$730.20	(\$1,495,494.00)		\$482,779.69	625
	PARK BANCORPORATION, INC. PARK BANCORPORATION. INC.	MADISON	WI	10-Aug-12 11-Sep-12						\$11,216,640.00	(\$169,418.00)	\$730.20	(\$4,143,360.00)		\$325,200.40	421
11	PARK NATIONAL CORPORATION	NEWARK	OH	23-Dec-08	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$119,536,844.44	Redeemed, in full; warrants not outstanding							
	PARK NATIONAL CORPORATION	NEWARK	OH	25-Apr-12			T			\$100,000,000.00	100,000	\$1,000.00			\$2,842,400,00	
	PARK NATIONAL CORPORATION PARKE BANCORP, INC.	NEWARK SEWELL	NJ	2-May-12 30-Jan-09	Preferred Stock w/ Warrants	\$16,288,000.00	\$0.00	\$16,365,554.76	Sold, in full; warrants not outstanding						\$2,842,400.00	227,376
	PARKE BANCORP, INC.	SEWELL	NJ	28-Nov-12					· · · · · · · · · · · · · · · · · · ·	\$394,072.28	548	\$719.10 \$719.10	(\$153,927.72)			
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL	NI	29-Nov-12 11-Jan-13						\$11,318,791.40	(\$117,128.64)	\$719.10	(\$4,421,208.60)			
	PARKE BANCORP, INC.	SEWELL	NJ	12-Jun-13							(211,110.04)				\$1,650,288.00	438,906
60	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	23-Dec-08	Preferred Stock w/ Warrants	\$31,762,000.00	\$0.00	\$36,570,413.89	Redeemed, in full; warrants outstanding	*** =** *** **	31.762	\$1.000.00				
8,21,11	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION PASCACK BANCORP, INC.	WESTWOOD	PA NJ	3-Jan-12 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,497,312.67	Redeemed, in full; warrants not outstanding	\$31,762,000.00	31,762	\$1,000.00				
	PASCACK BANCORP, INC.	WESTWOOD	NJ	19-Oct-11						\$3,756,000.00	3,756	\$1,000.00			\$188,000.00	188
8	PATAPSCO BANCORP, INC. PATHFINDER BANCORP, INC.	DUNDALK OSWEGO		19-Dec-08 11-Sep-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$6,000,000.00 \$6,771,000.00	\$6,000,000.00 \$0.00	\$377,866.67 \$7,976,328.84	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							
1414	PATHFINDER BANCORP, INC.	OSWEGO	NY	1-Sep-09	Freieneu stock wy warrants	30,771,000.00	30.00	\$7,570,520.04	Redeemed, in full, warrants not outstanding	\$6,771,000.00	6,771	\$1,000.00				
	PATHFINDER BANCORP, INC.	OSWEGO	NY	1-Feb-12			40.00								\$537,633.00	154,354
8,14	PATHWAY BANCORP PATHWAY BANCORP	CAIRO		27-Mar-09 24-Jun-13	Preferred Stock w/ Exercised Warrants	\$3,727,000.00	\$0.00	\$4,628,862.77	Sold, in full; warrants not outstanding	\$3,727,000.00	3,727	\$1,167.00		\$622,446.27	\$226,565.00	186
	PATHWAY BANCORP	CAIRO	NE	26-Jul-13							(\$25,000.00)					
8	PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC.	HOUSTON HOUSTON	TX	19-Dec-08 11-Apr-14	Preferred Stock w/ Exercised Warrants	\$26,038,000.00	\$0.00	\$33,824,567.35	Sold, in full; warrants not outstanding	\$12,000,000.00	12,000	\$1,142.00		\$1,704,360.00	\$1,035,834.25	802
	PATRIOT BARCSHARES, INC.	HOUSTON	TX	14-Apr-14						\$14,038,000.00	12,000	\$1,142.00		\$1,993,817.14	\$645,781.95	500
_	PATRIOT BANCSHARES, INC.	HOUSTON		18-Jul-14							(\$297,361.77)					
8,11,14	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON		17-Apr-09 7-Mar-12	Preferred Stock w/ Exercised Warrants	\$3,690,000.00	\$0.00	\$4,692,022.77	Redeemed, in full; warrants not outstanding	\$250,000.00	250	\$1,000.00				
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	22-Aug-12						\$250,000.00	250	\$1,000.00				
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON	LA	5-Dec-12 8-May-13						\$250,000.00 \$500.000.00	250	\$1,000.00 \$1.000.00				
	PATTERSON BANGSHARES, INC.	PATTERSON	LA	5-Jun-13						\$2,440,000.00	2,440	\$1,000.00			\$185,000.00	185
11	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	9-Jan-09	Preferred Stock w/ Warrants	\$28,685,000.00	\$0.00	\$32,075,739.67	Redeemed, in full; warrants not outstanding							
	PERPARK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	6-Jan-10 2-Mar-11						\$7,172,000.00 \$7,172,000.00	7,172	\$1,000.00 \$1,000.00				
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	11-Jan-12						\$14,341,000.00	14,341	\$1,000.00				
44.8.14	PEAPACK-GLADSTONE FINANCIAL CORPORATION PENN LIBERTY FINANCIAL CORP.	GLADSTONE WAYNE	NJ	4-Apr-12 17-Apr-09	Preferred Stock w/ Exercised Warrants	\$9,960,000.00	\$0.00	\$11,745,689.33	Redeemed, in full; warrants not outstanding						\$110,000.00	150,296
44,0,14	PENN LIBERTY FINANCIAL CORP.	WAYNE	PA	1-Sep-11						\$9,960,000.00	9,960	\$1,000.00			\$498,000.00	498
11	PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)	MARIETTA	OH	30-Jan-09	Preferred Stock w/ Warrants	\$39,000,000.00	\$0.00	\$44,926,557.48	Redeemed, in full; warrants not outstanding	\$21.000.000.00	21.000	\$1.000.00				
	PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)	MARIETTA	OH	2-Feb-11 28-Dec-11						\$18,000,000.00	18,000	\$1,000.00				
55.0.44	PEOPLES BANCORP (OH)	MARIETTA	OH	15-Feb-12	Desferred Parals of Press 1999	£40,000,000 T	\$0.00	634 335 355 55	Device and in fail comments of the second						\$1,200,724.15	313,505
56,8,14	PEOPLES BANCORP (WA) PEOPLES BANCORP (WA)	LYNDEN	WA	13-Feb-09 3-Aug-11	Preferred Stock w/ Exercised Warrants	\$18,000,000.00	ŞU.00	\$21,325,250.00	Redeemed, in full; warrants not outstanding	\$18,000,000.00	18,000	\$1,000.00			\$900,000.00	900
	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC	23-Dec-08	Preferred Stock w/ Warrants	\$25,054,000.00	\$0.00	\$27,877,966.16	Sold, in full; warrants not outstanding							
	PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC	3-Jul-12 8-Aug-12						\$23,384,401.44	(\$350,766.02) 25,054	\$933.40	(\$1,669,598.56)		\$425,000.00	357,234
8,14	PEOPLES BANCORPORATION, INC.	EASLEY	SC	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$12,660,000.00	\$0.00	\$15,362,909.75	Redeemed, in full; warrants not outstanding							
8.14	PEOPLES BANCORPORATION, INC. PEOPLES BANCSHARES OF TN, INC.	EASLEY MADISONVILLE	SC	24-Apr-12	Preferred Stock w/ Exercised Warrants	\$3,900,000.00	\$0.00	\$3,809,874.42	Sold, in full; warrants not outstanding	\$12,660,000.00	12,660	\$1,000.00			\$633,000.00	633
0,14	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	20-Mar-09 31-Oct-12	Preferred Stock W/ Exercised Warrants	\$3,900,000.00	ŞU.00	ə3,809,874.42	Solo, in full; warrants not outstanding	\$2,944,500.00	3,900	\$755.00	(\$955,500.00)		\$122,225.00	195
-	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	11-Jan-13					- 1 1.1.2.7		(\$25,000.00)					
8	PEOPLESSOUTH BANCSHARES, INC. PEOPLESSOUTH BANCSHARES, INC.	COLQUITT	GA GA	6-Mar-09 18-Sep-13	Preferred Stock w/ Exercised Warrants	\$12,325,000.00	\$0.00	\$15,985,994.66	Redeemed, in full; warrants not outstanding	\$12,325,000.00	12,325	\$1,000.00			\$616,000.00	616
8,17,45	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS		11-Sep-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,730,162.66	Redeemed, in full; warrants not outstanding							
11,9,36	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK PGB HOLDINGS, INC.	PIGEON FALLS CHICAGO	WI	25-Aug-11 6-Feb-09	Preferred Stock	\$3,000,000.00	\$0.00	\$3,227,916.67	Redeemed, in full; warrants not outstanding	\$1,500,000.00	1,500	\$1,000.00			\$71,000.00	71
	PGB HOLDINGS, INC. PGB HOLDINGS, INC.	CHICAGO	IL.	6-Feb-09 13-Aug-10	Preferred Stock				Redeemed, in full; warrants not outstanding	\$3,000,000.00	3,000	\$1,000.00				
8,46,97	PIERCE COUNTY BANCORP	TACOMA		23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,800,000.00	\$0.00	\$207,947.78	Currently not collectible							
8.69	PIERCE COUNTY BANCORP PINNACLE BANK HOLDING COMPANY, INC.	TACOMA ORANGE CITY	FL	5-Nov-10 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,389,000.00	\$4,389,000.00	\$284,999.00	Full investment outstanding; warrants outstanding				(\$6,800,000.00)			
11	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	12-Dec-08	Preferred Stock w/ Warrants	\$95,000,000.00	\$0.00	\$111,918,194.45	Redeemed, in full; warrants not outstanding							
	PINNACLE FINANCIAL PARTNERS, INC. PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE NASHVILLE	TN	28-Dec-11						\$23,750,000.00 \$71,250,000.00	23,750 71,250	\$1,000.00 \$1,000.00				
	PINNACLE FINANCIAL PARTNERS, INC. PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	20-Jun-12 18-Jul-12						\$/1,250,000.00	/1,250	\$1,000.00			\$755,000.00	267,455
44,8,14	PLAINS CAPITAL CORPORATION	DALLAS	TX	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$87,631,000.00	\$0.00	\$105,252,939.77	Redeemed, in full; warrants not outstanding							
15,17	PLAINS CAPITAL CORPORATION PLATO HOLDINGS INC.	DALLAS SAINT PAUL	TX	27-Sep-11 17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$2,500,000.00	\$0.00	\$3,103,618.40	Sold, in full; warrants not outstanding	\$87,631,000.00	87,631	\$1,000.00			\$4,382,000.00	4,382
	PLATO HOLDINGS INC.	SAINT PAUL	MN	26-Apr-13			9.000M	, og - og		\$120,000.00	120,000	\$1.00		\$180.00		
	PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUL SAINT PAUL	MN	29-Apr-13 31-May-13						\$2,380,000.00	2,380,000 (\$25,000.00)	\$1.00		\$3,570.00	\$90,582.47	107,000
	PLUMAS BANCORP	QUINCY		30-Jan-09	Preferred Stock w/ Warrants	\$11,949,000.00	\$0.00	\$13,764,140.41	Sold, in full; warrants not outstanding							
	PLUMAS BANCORP	QUINCY	CA	29-Apr-13						\$11,949,000.00	11,949	\$1,091.10		\$1,088,673.39	6334 500 55	
	PLUMAS BANCORP	QUINCY	CA	22-May-13							I	1		I	\$234,500.00	237,712

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital	Repayment / Disposition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵ Warrant Pro	oceeds
		,		original investment rype	Amount	Investment	Total Cash Datk		Amount		Avg. Price	(Write-off)	Amoun	
	PLUMAS BANCORP	QUINCY	CA 31-May-13							(\$130,376.73)				
20	POPULAR, INC. POPULAR, INC.	SAN JUAN SAN JUAN	PR 5-Dec-08 PR 2-Jul-14	Preferred Stock w/ Warrants	\$935,000,000.00	\$0.00	\$1,220,280,000.00	Redeemed, in full; warrants not outstanding	\$935,000,000.00	935,000	\$1,000.00			ł
	POPULAR, INC.	SAN JUAN	PR 23-Jul-14										\$3,000,000.00	2,093,284
	PORTER BANCORP, INC. (PBI) LOUISVILLE, KY PORTER BANCORP, INC. (PBI) LOUISVILLE, KY	LOUISVILLE	KY 21-Nov-08 KY 3-Dec-14	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$8,233,333.33	Sold, in full; warrants outstanding	\$2,693,800.00	26,938	\$100.00) (\$24,244,200.00)		ł
	PORTER BANCORP, INC. (PBI) LOUISVILLE, KY	LOUISVILLE	KY 4-Dec-14						\$806,200.00	8,062	\$100.00			
8	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY PRAIRIE STAR BANCSHARES, INC.	OLATHE	KY 9-Jan-15 KS 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,800,000.00	\$2,800,000.00	\$132,253.00	Full investment outstanding; warrants outstanding		(\$50,000.00)				
9,15,36	PRAINE STAR DARCSHARES, INC. PREMIER BANCORP, INC.	WILMETTE	IL 8-May-09	Subordinated Debentures	\$6,784,000.00	\$2,800,000.00	\$7,444,215.12	Redeemed, in full; warrants not outstanding						
8 22 97	PREMIER BANCORP, INC. PREMIER BANK HOLDING COMPANY	WILMETTE TALLAHASSEE	IL 13-Aug-10 FL 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,500,000,00	\$0.00	\$467.412.50	Exited bankruptcy/receivership	\$6,784,000.00	6,784,000	\$1.00	0		I
8,22,97	PREMIER BANK HOLDING COMPANY PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL 20-Mar-09 FL 14-Aug-12			\$0.00						(\$9,500,000.00)		t
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV 2-Oct-09	Preferred Stock w/ Warrants	\$22,252,000.00	\$0.00	\$23,052,240.29	Sold, in full; warrants outstanding				(4		
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV 8-Aug-12 WV 9-Aug-12						\$1,678,618.89 \$8,575,102.51	1,863 9,517	\$901.00 \$901.00			t
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV 10-Aug-12						\$9,795,998.16	10,872	\$901.00	0 (\$1,076,001.84)		
15.14	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL CORP.	HUNTINGTON DUBUQUE	WV 11-Sep-12 IA 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00	\$8,778,669.11	Sold, in full; warrants not outstanding		(\$200,497.20)				ł
	PREMIER FINANCIAL CORP.	DUBUQUE	IA 22-Jul-13						\$6,349,000.00	6,349,000	\$1.24	1	\$1,507,379.58 \$478,590.75	317,000
8	PREMIER FINANCIAL CORP. PREMIER SERVICE RANK	DUBUQUE	IA 12-Sep-13 CA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$4.000.000.00	\$0.00	\$4,300,522.22	Redeemed, in full; warrants not outstanding		(\$78,563.80)				
0	PREMIER SERVICE BANK	RIVERSIDE	CA 31-Jan-14	Herened Stock wy exclusion warrants					\$4,000,000.00	4,000	\$1,000.00	0	\$200,000.00	200
80	PREMIERWEST BANCORP PREMIERWEST BANCORP	MEDFORD MEDFORD	OR 13-Feb-09 OR 9-Apr-13	Preferred Stock w/ Warrants	\$41,400,000.00	\$0.00	\$42,446,500.00	Redeemed, in full; warrants not outstanding	\$41,400,000.00	41,400	\$1,000.00			I
8,17	PRESIDIO BANK	SAN FRANCISCO	CA 20-Nov-09	Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00	\$11,077,694.89	Sold, in full; warrants not outstanding	341,400,000.00	41,400	\$1,000.00	,		
	PRESIDIO BANK	SAN FRANCISCO	CA 10-Dec-12						\$262,635.10	310	\$847.20		\$83,086.12	97
	PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO SAN FRANCISCO	CA 11-Dec-12 CA 11-Jan-13						\$8,887,232.90	(\$91,498.68)	\$847.20	(\$1,602,767.10)	\$195,295.20	228
75,97	PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL 23-Jan-09	Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00	\$2,271,405.00	Currently not collectible						
8.18	PRINCETON NATIONAL BANCORP, INC. PRIVATE BANCORPORATION, INC.	PRINCETON MINNEAPOLIS	IL 2-Nov-12 MN 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,960,000.00	\$0.00	\$10,836,280.71	Redeemed, in full; warrants not outstanding				(\$25,083,000.00)		ł
	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN 29-Dec-09		\$3,262,000.00	50.00								
12	PRIVATE BANCORPORATION, INC. PRIVATEBANCORP, INC.	MINNEAPOLIS CHICAGO	MN 25-Jun-14 IL 30-Jan-09	Preferred Stock w/ Warrants	\$243,815,000.00	\$0.00	\$290,552,132.92	Redeemed, in full; warrants not outstanding	\$8,222,000.00	8,222	\$1,000.00		\$248,000.00	248
12	PRIVATEBANCORP, INC.	CHICAGO	IL 24-Oct-12		\$245,613,000.00	50.00	\$250,332,132.92	Receened, in this, warrants not outstanding	\$243,815,000.00	243,815	\$1,000.00	0	<u> </u>	t
	PRIVATEBANCORP, INC.	CHICAGO	IL 14-Nov-12	Desferred Physics (Proc. 1	C4 000		64 F05	Deducered to full comments of the second					\$1,225,000.00	645,013
8,17,44	PROVIDENCE BANK PROVIDENCE BANK	ROCKY MOUNT ROCKY MOUNT	NC 2-Oct-09 NC 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,596,311.80	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00	0	\$175,000.00	175
88	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD 14-Nov-08	Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00	\$199,100,113.41	Sold, in full; warrants not outstanding						
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE BALTIMORE	MD 21-Aug-12 MD 20-Mar-13						\$151,500,000.00	151,500	\$1,000.00	0	\$71.62	ł
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD 25-Mar-13										\$19,047,005.12	
107	PROVIDENT COMMUNITY BANCSHARES, INC. PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL ROCK HILL	SC 13-Mar-09 SC 30-Apr-14	Preferred Stock w/ Warrants	\$9,266,000.00	\$0.00	\$5,639,391.00	Sold, in full; warrants not outstanding	\$5,096,300.00	9,266	\$550.00	(\$4,169,700.00)		· · · · · · ·
11,8,14	PSB FINANCIAL CORPORATION	MANY	LA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$9,270,000.00	\$0.00	\$10,536,802.00	Redeemed, in full; warrants not outstanding			\$330.00	(34,103,700.00)		
	PSB FINANCIAL CORPORATION	MANY	LA 29-Sep-10	Desfaces of Standard Transford Microsoft	C4 500 000 00	ćo 00	CE 355 456 75	made and to full second and a state of a	\$9,270,000.00	9,270	\$1,000.00	0	\$464,000.00	464
44,8,14	PUGET SOUND BANK PUGET SOUND BANK	BELLEVUE BELLEVUE	WA 16-Jan-09 WA 11-Aug-11	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,355,156.75	Redeemed, in full; warrants not outstanding	\$4,500,000.00	4,500	\$1,000.00)	\$225,000.00	225
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO 16-Jan-09	Preferred Stock w/ Warrants	\$32,538,000.00	\$0.00	\$35,195,847.13	Sold, in full; warrants not outstanding						
-	PULASKI FINANCIAL CORP. PULASKI FINANCIAL CORP.	CREVE COEUR CREVE COEUR	MO 3-Jul-12 MO 8-Aug-12						\$28,893,744.00	(\$433,406.16) 32,538	\$888.00) (\$3,644,256.00)	\$1,100,000.00	778,421
44	QCR HOLDINGS, INC.	MOLINE	IL 13-Feb-09	Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00	\$44,286,567.33	Redeemed, in full; warrants not outstanding						
	QCR HOLDINGS, INC. QCR HOLDINGS. INC.	MOLINE	IL 15-Sep-11 IL 16-Nov-11						\$38,237,000.00	38,237	\$1,000.00	0	\$1,100,000.00	521,888
8	RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC 30-Oct-09	Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00	\$7,190,593.33	Redeemed, in full; warrants not outstanding						
9.17	RANDOLPH BANK & TRUST COMPANY RCB FINANCIAL CORPORATION	ASHEBORO ROME	NC 30-Sep-13 GA 19-Jun-09	Preferred Stock w/ Exercised Warrants	\$8,900,000.00	\$0.00	\$9,139,863.61	Sold, in full; warrants not outstanding	\$6,229,000.00	6,229	\$1,000.00)	\$311,000.00	311
0,17	RCB FINANCIAL CORPORATION	ROME	GA 25-Sep-13	Herened Stock wy exclusion warrants	\$0,500,000.00	<i>90.00</i>	\$5,155,005.01	Sold, in fail, waitants for outstanding	\$8,073,279.00	8,900	\$907.10	(\$826,721.00)	\$253,383.25	268
44.8.14	RCB FINANCIAL CORPORATION REDWOOD CAPITAL BANCORP	ROME EUREKA	GA 29-Oct-13 CA 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$3.800.000.00	\$0.00	\$4.510.626.39	Redeemed, in full; warrants not outstanding		(\$80,732.79)				
44,0,14	REDWOOD CAPITAL BANCORP	EUREKA	CA 21-Jul-11	Fielened Stock w/ Exercised Warrants		30.00			\$3,800,000.00	3,800	\$1,000.00	0	\$190,000.00	190
44,8,14	REDWOOD FINANCIAL, INC.	REDWOOD FALLS	MN 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00	\$3,570,810.92	Redeemed, in full; warrants not outstanding						L
8,114	REDWOOD FINANCIAL, INC. REGENT BANCORP, INC.	REDWOOD FALLS DAVIE	MN 18-Aug-11 FL 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,982,000.00	\$0.00	\$8,755,019.00	Sold, in full; warrants not outstanding	\$2,995,000.00	2,995	\$1,000.00		\$150,000.00	150
	REGENT BANCORP, INC.	DAVIE	FL 17-Oct-14						\$7,970,737.50	1,449,225	\$5.50) (\$2,011,262.50)		
44,8,14	REGENT CAPITAL CORPORATION, INC. / REGENT BANK REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA NOWATA	OK 27-Feb-09 OK 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$2,655,000.00	\$0.00	\$3,135,328.00	Redeemed, in full; warrants not outstanding	\$2,655,000.00	2,655	\$1,000.00		\$133,000.00	133
8,17,62	REGENTS BANCSHARES, INC.	VANCOUVER	WA 23-Oct-09	Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00	\$14,594,338.99	Redeemed, in full; warrants not outstanding						
8,14	REGENTS BANCSHARES, INC. REGIONAL BANKSHARES, INC.	VANCOUVER HARTSVILLE	WA 26-Jan-12 SC 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,718,159.50	Sold, in full; warrants not outstanding	\$12,700,000.00	12,700	\$1,000.00	/	\$381,000.00	381
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC 8-Nov-12						\$246,975.00		\$925.00			I I
	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE	SC 9-Nov-12 SC 11-Jan-13						\$1,140,525.00	(\$13,875.00)	\$925.00) (\$92,475.00)	\$50,000.00	75
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC 26-Mar-13							(\$11,125.00)				
11	REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION	BIRMINGHAM BIRMINGHAM	AL 14-Nov-08	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$4,138,055,555.55	Redeemed, in full; warrants not outstanding	\$3,500,000,000.00	2 600 000	£1.000.00			ł
	REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL 4-Apr-12 AL 2-May-12						\$3,300,000,000.00	3,500,000	\$1,000.00		\$45,000,000.00	48,253,677
8	RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC.	FRONTENAC	MO 13-Feb-09 MO 25-Sep-13	Preferred Stock w/ Exercised Warrants	\$40,000,000.00	\$0.00	\$45,820,950.80	Sold, in full; warrants not outstanding	\$40,000,000.00	40,000	\$1,004.90		\$196,000.00 \$2,199,799.80	2,000
	RELIANCE BANCSHARES, INC.	FRONTENAC	MO 29-Oct-13						\$40,000,000.00	(\$401,960.00)	\$1,004.90	,	5190,000.00 52,199,799.80	2,000
8,14	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$9,630,106.93	Sold, in full; warrants not outstanding						
	RIDGESTONE FINANCIAL SERVICES, INC. RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD BROOKFIELD	WI 20-Feb-13 WI 26-Mar-13						\$8,966,340.00	(\$89,663.40)	\$822.60) (\$1,933,660.00)	\$476,206.83	545
8,116	RISING SUN BANCORP	RISING SUN	MD 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$195,637.00	Currently not collectible						1
15.11.14	RISING SUN BANCORP RIVER VALLEY BANCORPORATION, INC.	RISING SUN WAUSAU	MD 17-Oct-14 WI 12-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$19,928,275.00	Redeemed, in full; warrants not outstanding				(\$5,983,000.00)		ł
	RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI 6-Jun-12		\$15,000,000.00	50.00	00.612,020,020		\$10,500,000.00	10,500,000	\$1.00)		
15	RIVER VALLEY BANCORPORATION, INC. RIVERSIDE BANCSHARES, INC.	WAUSAU LITTLE ROCK	WI 15-May-13 AR 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$1,100,000.00	\$0.00	\$1,622,708.57	Redeemed, in full; warrants not outstanding	\$4,500,000.00	4,500,000	\$1.00		\$750,000.00	750,000
**	RIVERSIDE BANCSHARES, INC.	LITTLE ROCK	AR 14-May-14						\$1,100,000.00	1,100,000	\$1.00	0	\$55,000.00	55,000
		LITTLE ROCK	AR 30-Jan-09 AR 5-Jul-13	Preferred Stock w/ Exercised Warrants	\$25,000,000.00	\$0.00	\$738,021.00	Currently not collectible		<u>↓ </u>		(\$25,000,000.00)		I
8,95,97	ROGERS BANCSHARES, INC.		ump 1 5-JUI-13		\$30,407,000.00	\$0.00	\$36,696,518.83	Sold, in full; warrants outstanding				(\$25,000,000.00)		ł
8,95,97	KOGENS BANCSHARES, INC. ROGERS BANCSHARES, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH	PA 20-Feb-09	Preferred Stock w/ Warrants	\$30,407,000.00									
8,95,97	ROGERS BANCSHARES, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH NARBERTH	PA 20-Feb-09 PA 1-Jul-14	Preferred Stock w/ Warrants	\$30,407,000.00				\$9,000,000.00	9,000	\$1,207.10		\$1,863,990.00	!
8,95,97	ROGERS BANKSHARES, INC. ROYLA BANCSHARES O PENNSYLVANA, INC. ROYLA BANCSHARES O PENNSYLVANA, INC. ROYLA BANCSHARES O PENNSYLVANA, INC.	NARBERTH	PA 20-Feb-09 PA 1-Jul-14 PA 2-Jul-14	Preferred Stock w/ Warrants	\$30,407,000.00				\$9,000,000.00 \$21,407,000.00	21,407	\$1,207.10 \$1,207.10		\$1,863,990.00 \$4,433,603.77	
8,95,97	ROGERS BANKSHARES, INC. ROCKL BANKSHARES, INC. ROXL BANKSHARES O PENNSYLVANIA, INC. SAT BANKSHARES O PENNSYLVANIA, INC. SAT BANKSHARES O PENNSYLVANIA, INC. SAT BANKSHARES O PENNSYLVANIA, INC.	NARBERTH NARBERTH NARBERTH NARBERTH INDIANA	PA 20-Feb-09 PA 1-Jul-14 PA 2-Jul-14 PA 26-Sep-14 PA 16-Jan-09	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$108,676,000.00	\$0.00	\$124,916,099.34	Redeemed, in full; warrants not outstanding	\$21,407,000.00	(\$367,045.94)	\$1,207.10			
8,95,97	ROGERS BANCSHARES, INC. DYNL BANCSHARES O FPENNSYLVANIA, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH NARBERTH NARBERTH NARBERTH	PA 20-Feb-09 PA 1-Jul-14 PA 2-Jul-14 PA 26-Sep-14					Redeemed, in full; warrants not outstanding		21,407				517,012

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capita	Repayment / Disposition / Auction	3,5	(Realized Loss) /	Gain ⁵ Warrant Proceeds
					Amount	Investment			Amount	(Fee) ⁴ Shares		(Write-off)	Amount
44	SALISBURY BANCORP, INC.	LAKEVILLE	CT 13-Mar-09	Preferred Stock w/ Warrants	\$8,816,000.00	\$0.00	\$10,100,960.44	Redeemed, in full; warrants not outstanding					
	SALISBURY BANCORP, INC. SALISBURY BANCORP, INC.	LAKEVILLE	CT 25-Aug-11 CT 2-Nov-11						\$8,816,000.00	8,816	\$1,000.00		\$205,000.00 57,671
11,44	SANDY SPRING BANCORP, INC.	OLNEY	MD 5-Dec-08	Preferred Stock w/ Warrants	\$83,094,000.00	\$0.00	\$95,137,868.33	Redeemed, in full; warrants not outstanding					3203,000.00 37,071
	SANDY SPRING BANCORP, INC.	OLNEY	MD 21-Jul-10						\$41,547,000.00	41,547	\$1,000.00		
	SANDY SPRING BANCORP, INC. SANDY SPRING BANCORP, INC.	OLNEY	MD 15-Dec-10 MD 23-Feb-11						\$41,547,000.00	41,547	\$1,000.00		\$4,450,000.00 651,547
8,14	SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,900,000.00	\$0.00	\$2,697,208.51	Sold, in full; warrants not outstanding					
	SANTA CLARA VALLEY BANK, N.A SANTA CLARA VALLEY BANK, N.A	SANTA PAULA SANTA PAULA	CA 8-Mar-13						\$2,465,029.00	(\$25,000.00)	\$850.00	(\$434,971.00)	\$98,251.45 145
	SANTA LUCIA BANCORP	ATASCADERO	CA 9-Apr-13 CA 19-Dec-08	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,131,111.11	Sold, in full; warrants not outstanding		(\$25,000.00)			
	SANTA LUCIA BANCORP	ATASCADERO	CA 21-Oct-11						\$2,800,000.00	4,000	\$700.00	(\$1,200,000.00)	
44,8,14	SBT BANCORP, INC. SBT BANCORP, INC.	SIMSBURY SIMSBURY	CT 27-Mar-09 CT 11-Aug-11	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00		\$200,000.00 200
11	SCBT FINANCIAL CORPORATION	COLUMBIA	SC 16-Jan-09	Preferred Stock w/ Warrants	\$64,779,000.00	\$0.00	\$67,294,638.84	Redeemed, in full; warrants not outstanding		4,000	\$1,000.00		3200,000 200
	SCBT FINANCIAL CORPORATION	COLUMBIA	SC 20-May-09						\$64,779,000.00	64,779	\$1,000.00		
	SCBT FINANCIAL CORPORATION SEACOAST BANKING CORPORATION OF FLORIDA	COLUMBIA STUART	SC 24-Jun-09 FL 19-Dec-08	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$49,045,470.38	Sold, in full; warrants not outstanding					\$1,400,000.00 303,083
	SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL 3-Apr-12	Freieres stock wy warrants	\$30,000,000.00	30.00	545,045,470.50	Sold, in fail, waitants for outstanding	\$41,020,000.00	(\$615,300.00) 2,000	\$20,510.00	(\$8,980,000.00)	
44.8.14	SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL 30-May-12	- / /									\$55,000.00 589,623
44,8,14	SEACOAST COMMERCE BANK SEACOAST COMMERCE BANK	CHULA VISTA CHULA VISTA	CA 23-Dec-08 CA 1-Sep-11	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,153,780.00	Redeemed, in full; warrants not outstanding	\$1,800,000.00	1,800	\$1,000.00		\$90,000.00 90
8,14	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,152,000.00	\$0.00	\$1,983,756.24	Sold, in full; warrants not outstanding					
	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE WAYNESVILLE	MO 10-Dec-12 MO 11-Dec-12						\$174,537.72 \$1,315,959.00	252	\$692.60 \$692.60	(\$77,462.28) (\$584,041.00)	\$69,186.80 108
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO 11-Jan-13						\$1,315,959.00	(\$14,904.97)	\$692.60	(\$584,041.00)	\$09,180.80 108
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO 26-Mar-13							(\$10,095.03)			
44,8,14	SECURITY BUSINESS BANCORP SECURITY BUSINESS BANCORP	SAN DIEGO SAN DIEGO	CA 9-Jan-09 CA 14-Jul-11	Preferred Stock w/ Exercised Warrants	\$5,803,000.00	\$0.00	\$6,888,017.86	Redeemed, in full; warrants not outstanding	\$5,803,000.00	5,803	\$1,000.00		\$290,000.00 290
44,8,14	SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA 14-Jul-11 CA 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,815,000.00	\$0.00	\$8,152,698.33	Redeemed, in full; warrants not outstanding					
	SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA 15-Sep-11						\$6,815,000.00	6,815	\$1,000.00		\$341,000.00 341
11,8,14,36	SECURITY CAPITAL CORPORATION SECURITY CAPITAL CORPORATION	BATESVILLE BATESVILLE	MS 26-Jun-09 MS 29-Sep-10	Preferred Stock w/ Exercised Warrants	\$17,388,000.00	\$0.00	\$19,063,111.00	Redeemed, in full; warrants not outstanding	\$17,388,000.00	17,388	\$1,000.00		\$522,000.00 522
11,36	SECURITY FEDERAL CORPORATION	AIKEN	SC 19-Dec-08	Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$19,650,000.00	Redeemed, in full; warrants not outstanding					3522,000.00 322
	SECURITY FEDERAL CORPORATION	AIKEN	SC 29-Sep-10						\$18,000,000.00	18,000	\$1,000.00		
44,8,14	SECURITY FEDERAL CORPORATION SECURITY STATE BANCSHARES, INC.	AIKEN CHARLESTON	SC 31-Jul-13 MO 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$12,500,000.00	\$0.00	\$14,888,679.86	Redeemed, in full; warrants not outstanding					\$50,000.00 137,966
44,0,14	SECURITY STATE BANCSHARES, INC.	CHARLESTON	MO 22-Sep-11	Helenea Stock Wy Excepted Warrang	\$12,500,000.00	30.00	\$14,000,075.00	Redeemed, in fair, warrands not outstanding	\$12,500,000.00	12,500	\$1,000.00		\$625,000.00 625
15,14	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND 1-May-09	Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00	\$14,543,635.13	Sold, in full; warrants not outstanding					
	SECURITY STATE BANK HOLDING COMPANY SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND 24-Jun-13 ND 26-Jul-13						\$10,750,000.00	10,750,000 (\$125,346.08)	\$1.17		\$1,784,607.50 \$720,368.55 538,000
	SEVERN BANCORP, INC.	ANNAPOLIS	MD 21-Nov-08	Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00	\$26,915,463.85	Sold, in full; warrants outstanding					
	SEVERN BANCORP, INC.	ANNAPOLIS	MD 25-Sep-13						\$23,367,267.70	23,393	\$998.90	(\$25,732.30)	
11	SEVERN BANCORP, INC. SHORE BANCSHARES, INC.	ANNAPOLIS EASTON	MD 29-Oct-13 MD 9-Jan-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$25,358,333.33	Redeemed, in full; warrants not outstanding		(\$233,672.68)			
	SHORE BANCSHARES, INC.	EASTON	MD 15-Apr-09						\$25,000,000.00	25,000	\$1,000.00		
15,11,14	SHORE BANCSHARES, INC.	EASTON	MD 16-Nov-11	Park and tanks of Park and tanks of Parameters & Managers	C1 700 000 00	ća 00	64 004 507 50	made and to full commute act as interaction					\$25,000.00 172,970
15,11,14	SIGNATURE BANCSHARES, INC. SIGNATURE BANCSHARES, INC.	DALLAS DALLAS	TX 26-Jun-09 TX 15-Dec-10	Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$1,994,587.59	Redeemed, in full; warrants not outstanding	\$1,700,000.00	1,700,000	\$1.00		\$85,000.00 85,000
11	SIGNATURE BANK	NEW YORK	NY 12-Dec-08	Preferred Stock w/ Warrants	\$120,000,000.00	\$0.00	\$132,967,606.41	Redeemed, in full; warrants not outstanding					
	SIGNATURE BANK SIGNATURE BANK	NEW YORK NEW YORK	NY 31-Mar-09 NY 16-Mar-10						\$120,000,000.00	120,000	\$1,000.00		\$11,150,939.74 595,829
11	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ 16-Jan-09	Preferred Stock w/ Warrants	\$7,414,000.00	\$0.00	\$7,816,685.55	Redeemed, in full; warrants not outstanding					33,25,35,74 33,55
	SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP	BERNARDSVILLE BERNARDSVILLE	NJ 20-May-09						\$7,414,000.00	7,414	\$1,000.00		\$275.000.00 163.065
8 32 97	SOMERSET HILLS BANCORP SONOMA VALLEY BANCORP	SONOMA	NJ 24-Jun-09 CA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,653,000.00	\$0.00	\$347,164.00	Currently not collectible					\$275,000.00 163,065
0102701	SONOMA VALLEY BANCORP	SONOMA	CA 20-Aug-10									(\$8,653,000.00)	
8,14	SOUND BANKING COMPANY SOUND BANKING COMPANY	MOREHEAD CITY MOREHEAD CITY	NC 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,070,000.00	\$0.00	\$3,575,224.44	Sold, in full; warrants not outstanding	(2,022,442,70	2 070	6022.60	(6227.507.20)	
	SOUND BANKING COMPANY SOUND BANKING COMPANY	MOREHEAD CITY MOREHEAD CITY	NC 13-Nov-12 NC 11-Jan-13						\$2,832,412.70	(\$25,000.00)	\$922.60	(\$237,587.30)	\$124,412.34 154
	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE	SC 5-Dec-08	Preferred Stock w/ Warrants	\$347,000,000.00	\$0.00	\$146,965,329.86	Sold, in full; warrants not outstanding					
	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK SOUTHCREST FINANCIAL GROUP, INC.	GREENVILLE FAYETTEVILLE	SC 30-Sep-10 GA 17-Jul-09	Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00	\$13,109,014.25	Sold, in full; warrants not outstanding	\$130,179,218.75	130,179	\$1,000.00	(\$216,820,781.25)	\$400,000.00 10,106,796
8,14	SOUTHEREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA 8-Mar-13	Preferred SLOCK W/ Exercised Warrants	\$12,900,000.00	\$0.00	\$13,109,014.25	sold, in full; warrants not outstanding	\$1,814,620.00	2,000	\$907.30	(\$185,380.00)	
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA 11-Mar-13						\$9,889,679.00	10,900			\$588,264.19 645
11,9,36	SOUTHCREST FINANCIAL GROUP, INC. SOUTHERN BANCORP, INC.	FAYETTEVILLE ARKADELPHIA	GA 9-Apr-13 AR 16-Jan-09	Preferred Stock	\$11,000,000.00	\$0.00	\$11,855,555.56	Redeemed, in full; warrants not outstanding		(\$117,042.99)			
44,0,00	SOUTHERN BANCORP, INC.	ARKADELPHIA	AR 16-Jan-09 AR 6-Aug-10	Freierfed Stock	\$11,000,000.00	30.00	\$11,033,330,30	incocerned, in full, warrants not odistanding	\$11,000,000.00	11,000	\$1,000.00		<u> </u>
	SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC 5-Dec-08	Preferred Stock w/ Warrants	\$42,750,000.00	\$0.00	\$51,088,046.14	Redeemed, in full; warrants not outstanding					
	SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN FIRST BANCSHARES, INC.	WINSTON-SALEM GREENVILLE	NC 1-Oct-12 SC 27-Feb-09	Preferred Stock w/ Warrants	\$17,299,000.00	\$0.00	\$19.401.361.89	Sold, in full; warrants not outstanding	\$42,750,000.00	42,750	\$1,000.00		
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC 3-Jul-12	, within a	,	20.00			\$15,638,296.00	(\$234,574.44) 17,299	\$904.00	(\$1,660,704.00)	
0.45.44	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC 25-Jul-12	Destance (The State of the				Redesired to C.M					\$1,100,000.00 399,970
o,45,14	SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND CLEVELAND	TN 15-May-09 TN 8-Sep-11	Preferred Stock w/ Exercised Warrants	\$4,862,000.00	\$0.00	\$5,718,111.14	Redeemed, in full; warrants not outstanding	\$4,862,000.00	4,862	\$1,000.00		\$243,000.00 243
44,8,14	SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,955,472.22	Redeemed, in full; warrants not outstanding					
44	SOUTHERN ILLINOIS BANCORP, INC. SOUTHERN MISSOURI BANCORP. INC.	CARMI DODLAR BLUEF	IL 25-Aug-11						\$5,000,000.00	5,000	\$1,000.00		\$250,000.00 250
44	SOUTHERN MISSOURI BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF POPLAR BLUFF	MO 5-Dec-08 MO 21-Jul-11	Preferred Stock w/ Warrants	\$9,550,000.00	\$0.00		Redeemed, in full; warrants outstanding	\$9,550,000.00	9,550	\$1,000.00		
8	SOUTHFIRST BANCSHARES, INC.	SYLACAUGA	AL 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,760,000.00	\$2,760,000.00	\$364,796.34	Full investment outstanding; warrants outstanding	<i>,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</i>	5,550			
11	SOUTHWEST BANCORP, INC.	STILLWATER	OK 5-Dec-08 OK 8-Aug-12	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$85,247,569.91	Redeemed, in full; warrants not outstanding	\$70,000,000.00	70.000	\$1.000.00		
	SOUTHWEST BANCORP, INC.	STILLWATER	OK 29-May-13						\$70,000,000.00	70,000	\$1,000.00		\$2,287,197.00 703,753
		DALLAS	TX 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$18,215,000.00	\$0.00	\$21,632,668.61	Redeemed, in full; warrants not outstanding					
44,8,14	SOVEREIGN BANCSHARES, INC.		TX 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$30,000,000.00	\$0.00	\$11,803,691.75	Sold, in full; warrants not outstanding	\$18,215,000.00	18,215	\$1,000.00		\$911,000.00 911
44,8,14	SOVEREIGN BANCSHARES, INC.	DALLAS			\$30,000,000.00	\$0.00	\$11,003,091.75	sold, in fail, warrants not outstanding	\$9,000,000.00	30,000	\$300.00	(\$21,000,000.00)	\$631,941.75 1,500
8		BRISTOW	OK 27-Mar-09 OK 21-Oct-13							(600.000.00)			
8	SOVEREGN BANCSHARES, INC. SPRITE DANKCORP, INC. SPRITE DANKCORP, INC. SPRITE DANKCORP, INC. SPRITE DANKCORP, INC.	BRISTOW BRISTOW BRISTOW	OK 21-Oct-13 OK 6-Jan-14					and the second second		(\$90,000.00)			
44,8,14 8 8 74 8 14	SOVEREGN BANCSHARES, INC. SPIRIT BANKCORP, INC. SPIRIT BANKCORP, INC. SPIRIT BANKCORP, INC. STIRIT BANKCORP, INC.	BRISTOW BRISTOW BRISTOW	OK 21-Oct-13 OK 6-Jan-14 MO 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$3,000,000.00	\$1,058,283.00	Full investment outstanding; warrants outstanding Redeemed in full: warrants not outstanding		(590,000.00)			
8 8 74,8,14	SOVEREGN BANCSHARES, INC. SPIRIT BANKCORP, INC. SPIRIT BANKCORP, INC. SPIRIT BANKCORP, INC. STRIT BANKCORP, INC. STRIT BANKCSHARES, INC. STANDARD BANCSHARES, INC.	BRISTOW BRISTOW BRISTOW ST. LOUIS HICKORY HILLS HICKORY HILLS	OK 21-Oct-13 OK 6-Jan-14 MO 13-Mar-09 IL 24-Apr-09 IL 22-Feb-13		\$60,000,000.00	\$0.00	\$75,757,163.03	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding	\$60,000,000.00	(\$90,000.00)	\$1,432.56		\$3,000,000.00
44,8,14 8 8 74,8,14 11,61	SOVEREGN BANCSHARES, INC. SPRITE TANKCORP, INC. SPRITE TANKCORP, INC. SPRITE TANKCORP, INC. ST JOHNS BANCSHARES, INC. ST JOHNS BANCSHARES, INC. ST ANDARD BANCSHARES, INC. ST ANDARD BANCSHARES, INC.	BRISTOW BRISTOW BRISTOW ST. LOUIS HICKORY HILLS HICKORY HILLS JERICHO	OK 21-Oct-13 OK 6-Jan-14 MO 13-Mar-09 IL 24-Apr-09 IL 22-Feb-13 NY 5-Dec-08	Preferred Stock w/ Exercised Warrants	\$3,000,000.00 \$60,000,000.00 \$36,842,000.00	\$3,000,000.00 \$0.00 \$0.00		Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants outstanding		12,903,226			\$3,000,000.00
8 8 74,8,14 11,61	SOVEREGN BANCSHARES, INC. SPIRIT BANKCORP, INC. SPIRIT BANKCORP, INC. SPIRIT BANKCORP, INC. SPIRIT BANKCORP, INC. STANDADA BANCSHARES, INC. STANDADA BANCSHARES, INC. STANDADA BANCSHARES, INC. STATE BANCORP, INC. /VALLEY WATIONAL BANCORP INC. /VALLEY WATIONAL BANCORP STATE BANCORP, INC. /VALLEY WATIONAL BANCORP STATE BANCORP, INC. /VALLEY WATIONAL BANCORP, INC. /VALLEY BANCORP, INC. /V	BRISTOW BRISTOW BRISTOW ST. LOUIS HICKORY HILLS HICKORY HILLS JERICHO JERICHO	OK 21-Oct-13 OK 6-Jan-14 MO 13-Mar-09 IL 24-Apr-09 IL 22-Feb-13 NY 5-Dec-08 NY 14-Dec-11	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$60,000,000.00 \$36,842,000.00	\$0.00	\$42,414,352.50	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants outstanding	\$60,000,000.00 \$36,842,000.00		\$1,432.56 \$1,000.00		\$3,000,000.00
44,8,14 8 8 74,8,14 11,61 15,17,44	SOVEREGN BANCSHARES, INC. SPRITE TANKCORP, INC. SPRITE TANKCORP, INC. SPRITE TANKCORP, INC. ST JOHNS BANCSHARES, INC. ST JOHNS BANCSHARES, INC. ST ANDARD BANCSHARES, INC. ST ANDARD BANCSHARES, INC.	BRISTOW BRISTOW BRISTOW ST. LOUIS HICKORY HILLS HICKORY HILLS JERICHO	OK 21-Oct-13 OK 6-Jan-14 MO 13-Mar-09 IL 24-Apr-09 IL 22-Feb-13 NY 5-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$60,000,000.00	\$0.00	\$42,414,352.50	Redeemed, in full; warrants not outstanding		12,903,226			\$3,000,000.00 \$51,000,000 \$51,000.00 \$51,000.00 \$51,000.00
8 8 74,8,14 11,61	SOVEREGN BANCSHARES, INC. SPRITE DANKCORP, INC. SPRITE DANKCORP, INC. SPRITE DANKCORP, INC. SPRITE DANKCORP, INC. STAUDAD BANCSHARES, INC. STAUDADD BANCSHARES, INC. STAUDADD BANCSHARES, INC. STATE BANCORP, INC. /VIALEY MANTONAL BANCORP STATE BANCORP, INC. /VIALEY MANTONAL BANCORP STATE BANCORP, BATLEY, THE STATE BANCORP BATLEY, THE STATE BANK OF BATLEY, THE STATE BANK OF BATLEY, THE STATE BANK SPI BATLEY, THE STATE BATLEY SPI BATLEY, THE STATE BATLE	BRISTOW BRISTOW ST.LOUIS HICKORY HILLS HICKORY HILLS HICKORY HILLS JERICHO JERICHO BATTLEY FARGO	OK 21-Oct-13 OK 6-Jan-14 MO 13-Mar-09 IL 24-Apr-09 IL 22-Feb-13 NY 5-Dec-08 NY 14-Dec-11 NE 4-Sep-09 NE 22-Sep-11 ND 16-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$60,000,000.00 \$36,842,000.00	\$0.00	\$42,414,352.50 \$2,030,299.18	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants outstanding	\$36,842,000.00 \$1,697,000.00	12,903,226 36,842 1,697,000	\$1,000.00		
8 8 74,8,14 11,61	SOVEREGN BANCSHARES, INC. SPIRIT BANKCORP. INC. SPIRIT BANKCORP. INC. SPIRIT BANKCORP. INC. SPIRIT BANKCORP. INC. STANDARD BANCSHARES, INC. STANDARD BANCSHARES, INC. STATE BANCORP. INC. /VALLEY NATIONAL BANCORP STATE BANCORP. INC. /VALLEY NATIONAL BANCORP STATE BANKCORP. INC. /VALLEY NATIONAL BANCORP STATE BANKCORP. BANTLEY, THE STATE BANKCORP. BANTLEY, THE STATE BANKSHARES, INC. STATE B	BRISTOW BRISTOW ST. LOUIS HICKORY HILLS HICKORY HILLS JERICHO BRATLEY BRATLEY FARGO FARGO	OK 21-Oct-13 OK 6-jan-14 MO 13-Mar-09 IL 24-Apr-09 IL 22-Feb-13 NY 5-Dec-08 NY 14-Dec-11 NE 4-Sep-09 ND 16-jan-09 ND 12-Jaug-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants	\$60,000,000.00 \$36,842,000.00 \$1,697,000.00	\$0.00 \$0.00 \$0.00	\$42,414,352.50 \$2,030,299.18	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants outstanding Redeemed, in full; warrants not outstanding	\$36,842,000.00 \$1,697,000.00 \$12,500,000.00	12,903,226 36,842 1,697,000 12,500	\$1,000.00 \$1.00 \$1,000.00		\$\$1,000.00 \$1,000
8 8 74,8,14 11,61	SOVEREGN BANCSHARES, INC. SPRITE DANKCORP, INC. SPRITE DANKCORP, INC. SPRITE DANKCORP, INC. SPRITE DANKCORP, INC. STAUDAD BANCSHARES, INC. STAUDADD BANCSHARES, INC. STAUDADD BANCSHARES, INC. STATE BANCORP, INC. /VIALEY MANTONAL BANCORP STATE BANCORP, INC. /VIALEY MANTONAL BANCORP STATE BANCORP, BATLEY, THE STATE BANCORP BATLEY, THE STATE BANK OF BATLEY, THE STATE BANK OF BATLEY, THE STATE BANK SPI BATLEY, THE STATE BATLEY SPI BATLEY, THE STATE BATLE	BRISTOW BRISTOW BRISTOW ST LOUIS HICKORY HILLS HERCHO HICKORY HILLS HERCHO BRATLEY BRATLEY FRAGO FRAGO FRAGO FRAGO	OK 21-Oct-13 OK 6-Jan-14 MO 13-Mar-09 IL 24-Apr-09 IL 22-Feb-13 NY 5-Dec-08 NY 14-Dec-11 NE 4-Sep-09 NE 22-Sep-11 ND 16-Jan-09 ND 29-Jun-11	Prefered Stock w/ Exercised Warants Prefered Stock w/ Exercised Warants Prefered Stock w/ Warants Subordinated Debentures w/ Exercised Warants Prefered Stock w/ Exercised Warants	\$60,000,000.00 \$36,842,000.00 \$1,697,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$42,414,352.50 \$2,030,299.18 \$58,008,472.23	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$36,842,000.00 \$1,697,000.00	12,903,226 36,842 1,697,000	\$1,000.00		
8 74,8,14 11,61 15,17,44 8,11 8,36,11	SOVEREGN BANCSHARES, INC. SPRITE DANKCORP, INC. SPRITE DANKCORP, INC. SPRITE DANKCORP, INC. SPRITE DANKCORP, INC. STAUDAD BANCSHARES, INC. STAUDADD BANCSHARES, INC. STAUDADD BANCSHARES, INC. STATE BANCORP, INC. /VIALEY MANTONAL BANCORP STATE BANCORP, INC. /VIALEY MANTONAL BANCORP STATE BANCORP, BATLEY, THE STATE BANK OF BATLEY, THE STATE BANKSHARES, INC. STATE BANK	BRSTOW BRSTOW BRSTOW ST. LOUIS HICKOPY HILS HICKOPY HILS LERICHO LERICHO LARTLEY ANGO FARGO LARGO GREENWOOD GREENWOOD	OK 21-Oct-13 OK 6-jan-14 MO 13-Mar-09 IL 24-Apr-09 IL 22-Feb-13 NY 5-Dec-08 NY 14-Dec-11 NE 4-Sep-09 ND 16-jan-09 ND 12-Jaug-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants	\$60,000,000.00 \$36,842,000.00 \$1,697,000.00 \$50,000,000.00	\$0.00 \$0.00 \$0.00	\$42,414,352.50 \$2,030,299.18 \$58,008,472.23 \$17,080,708.67	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants outstanding Redeemed, in full; warrants not outstanding	\$36,842,000.00 \$1,697,000.00 \$12,500,000.00	12,903,226 36,842 1,697,000 12,500	\$1,000.00 \$1.00 \$1,000.00		\$51,000.00 51,000

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital	Repayment / Disposition / Auction ^{3,5}	5	(Realized Loss) /	Gain ⁵ Warrant Pro	oceeds
				onginal investment Type	Amount	Investment	rotar cash back		Amount		Avg. Price	(Write-off)	Amoun	nt
	STATE STREET CORPORATION	BOSTON	MA 17-Jun-09						\$2,000,000,000.00	20,000	\$100,000.00			-
	STATE STREET CORPORATION	BOSTON	MA 8-Jul-09				*** *** ***						\$60,000,000.00	2,788,104
15,11,14	STEARNS FINANCIAL SERVICES, INC. STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD ST. CLOUD	MN 26-Jun-09 MN 18-Jan-12	Subordinated Debentures w/ Exercised Warrants	\$24,900,000.00	\$0.00	\$31,495,442.29	Redeemed, in full; warrants not outstanding	\$24,900,000.00	24,900,000	\$1.00		\$1,245,000.00	1,245,000
15,17,45	STEELE STREET BANK CORPORATION	DENVER	CO 25-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$11,019,000.00	\$0.00	\$13,078,672.60	Redeemed, in full; warrants not outstanding						
11	STEELE STREET BANK CORPORATION STELLARONE CORPORATION	DENVER CHARLOTTESVILLE	CO 1-Sep-11 VA 19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$37,191,875.00	Redeemed, in full; warrants not outstanding	\$11,019,000.00	11,019,000	\$1.00		\$331,000.00	331,000
11	STELLARONE CORPORATION STELLARONE CORPORATION	CHARLOTTESVILLE	VA 19-Dec-08 VA 13-Apr-11	Preferred Stock W/ Warrants	\$30,000,000.00	\$0.00	\$37,191,875.00	Redeemed, in full; warrants not outstanding	\$7,500,000.00	7,500	\$1,000.00			
	STELLARONE CORPORATION	CHARLOTTESVILLE	VA 28-Dec-11						\$22,500,000.00	22,500	\$1,000.00			
11	STELLARONE CORPORATION STERLING BANCORP	CHARLOTTESVILLE NEW YORK	VA 18-Dec-13	Preferred Stock w/ Warrants	\$42,000,000.00	\$0.00	\$47,869,108.33	Redeemed, in full; warrants not outstanding					\$2,920,000.00	302,623
	STERLING BARCON	NEW YORK	NY 23-Dec-08 NY 27-Apr-11	Pletened Stock w/ Wallants	\$42,000,000.00	30.00	347,005,108.55	Redeemed, in full, warrants not outstanding	\$42,000,000.00	42,000	\$1,000.00			
	STERLING BANCORP	NEW YORK	NY 18-May-11										\$945,775.00	516,817
11	STERLING BANCSHARES, INC. STERLING BANCSHARES, INC.	HOUSTON	TX 12-Dec-08 TX 5-May-09	Preferred Stock w/ Warrants	\$125,198,000.00	\$0.00	\$130,542,485.91	Redeemed, in full; warrants not outstanding	\$125,198,000.00	125,198	\$1.000.00			
	STERLING BANCSHARES, INC.	HOUSTON	TX 15-Jun-10						, 115, 150,000.00	113,130	\$2,000.00		\$2,857,914.52	2,615,557
31	STERLING FINANCIAL CORPORATION	SPOKANE	WA 5-Dec-08	Preferred Stock w/ Warrants	\$303,000,000.00	\$0.00	\$121,757,209.63	Sold, in full; warrants not outstanding						
	STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION	SPOKANE	WA 20-Aug-12 WA 19-Sep-12						\$114,772,740.00	(\$1,434,659.25) 5,738,637	\$20.00	(\$188,227,260.00)	\$825,000.00	97,541
44	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ 30-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,400,453.22	Redeemed, in full; warrants not outstanding					\$825,000.00	57,341
	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ 1-Sep-11						\$10,000,000.00	10,000	\$1,000.00			
11.8.14	STEWARDSHIP FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION	MIDLAND PARK RAPID CITY	NJ 26-Oct-11 SD 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$15,568,000,00	\$0.00	\$18,101,553.84	Redeemed, in full; warrants not outstanding					\$107,398.00	133,475
11,0,14	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD 12-Jan-11	Tretened stock wy Exclusion warrants	\$15,500,000.00		\$10,101,553.04	neacement, in fair, warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00			
-	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD 16-Mar-11						\$11,568,000.00	11,568	\$1,000.00		\$778,000.00	778
8,14	STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP.	WEST CHESTER WEST CHESTER	PA 23-Jan-09 PA 26-Mar-13	Preferred Stock w/ Exercised Warrants	\$10,973,000.00	\$0.00	\$2,652,816.96	Sold, in full; warrants not outstanding	\$1,796,209.03	10.351	\$173.50	(\$8,554,790,97)	\$130.704.17	516
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA 27-Mar-13						\$107,935.66	622	\$173.50		\$8,358.99	33
45	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA 9-Apr-13	Public and tracked Public actions of Property 1999	Cat 000	645 000 CCC	62.002.000	Full formation and an instance discussion of the second		(\$25,000.00)				
44	SUBURBAN ILLINOIS BANCORP, INC. SUMMIT STATE BANK	ELMHURST SANTA ROSA	IL 19-Jun-09 CA 19-Dec-08	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants	\$15,000,000.00 \$8,500,000.00	\$15,000,000.00 \$0.00	\$2,083,520.25 \$9,930,625.00	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding						
	SUMMIT STATE BANK	SANTA ROSA	CA 4-Aug-11	with the second s		50.00	4-990k3.00	int outlanding	\$8,500,000.00	8,500	\$1,000.00			
	SUMMIT STATE BANK	SANTA ROSA	CA 14-Sep-11										\$315,000.00	239,212
11	SUN BANCORP, INC. SUN BANCORP, INC.	VINELAND	NJ 9-Jan-09 NJ 8-Apr-09	Preferred Stock w/ Warrants	\$89,310,000.00	\$0.00	\$92,513,970.83	Redeemed, in full; warrants not outstanding	\$89,310,000.00	89,310	\$1,000.00			
	SUN BANCORP, INC.	VINELAND	NJ 27-May-09						\$65,510,000.00	53,310	\$2,000.00		\$2,100,000.00	1,620,545
11	SUNTRUST BANKS, INC.	ATLANTA	GA 14-Nov-08	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$5,448,052,772.51	Redeemed, in full; warrants not outstanding		1 1				
	SUNTRUST BANKS, INC.	ATLANTA ATLANTA	GA 31-Dec-08 GA 30-Mar-11		\$1,350,000,000.00				\$4.850.000.000.00	48.500	\$100.000.00			
	SUNTRUST BANKS, INC.	ATLANTA	GA 28-Sep-11						34,830,000,000.00	40,500	\$100,000.00		\$30,066,661.40	17,900,182
24,49,97	SUPERIOR BANCORP INC.	BIRMINGHAM	AL 5-Dec-08	Preferred Stock w/ Warrants	\$69,000,000.00	\$0.00	\$4,983,333.33	Currently not collectible						
	SUPERIOR BANCORP INC. SURREY BANCORP	BIRMINGHAM MOUNT AIRY	AL 15-Apr-11	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	60.00	\$2,314,972.22	Dedacated in 6.8 warmate and a state dia				(\$69,000,000.00)		
11,6,14	SURREY BANCORP	MOUNT AIRY	NC 9-Jan-09 NC 29-Dec-10	Preferred Stock W/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,314,972.22	Redeemed, in full; warrants not outstanding	\$2,000,000.00	2,000	\$1,000.00		\$100,000.00	100
11	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA 12-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$328,991,401.58	Redeemed, in full; warrants not outstanding						
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA 21-Apr-10						\$200,000,000.00	200,000	\$1,000.00			
	SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA 22-Dec-10 PA 19-Jan-11						\$100,000,000.00	100,000	\$1,000.00		\$5,269,179.36	3,028,264
11,8,14	Sy Financial, Inc.	STERLING	IL 10-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,721,382.89	Redeemed, in full; warrants not outstanding					5.50	3,010,104
	SV FINANCIAL, INC.	STERLING	IL 31-Aug-11		\$235,000,000,00				\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
12,16	SVB FINANCIAL GROUP SVB FINANCIAL GROUP	SANTA CLARA SANTA CLARA	CA 12-Dec-08 CA 23-Dec-09	Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00	\$253,929,027.78	Redeemed, in full; warrants not outstanding	\$235,000,000.00	235,000	\$1,000.00			
	SVB FINANCIAL GROUP	SANTA CLARA	CA 16-Jun-10						7233,000,000.00	133,000	\$2,000.00		\$6,820,000.00	354,058
15,44,14	SWORD FINANCIAL CORPORATION	HORICON	WI 8-May-09	Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00	\$17,019,233.91	Redeemed, in full; warrants not outstanding						
11	SWORD FINANCIAL CORPORATION SYNOVUS FINANCIAL CORP.	HORICON	WI 15-Sep-11 GA 19-Dec-08	Preferred Stock w/ Warrants	\$967,870,000.00	\$0.00	\$1,190,614,526.39	Redeemed, in full; warrants outstanding	\$13,644,000.00	13,644,000	\$1.00		\$682,000.00	682,000
	SYNOVUS FINANCIAL CORP.	COLUMBUS	GA 26-Jul-13	Herened Stock wy Warrands	\$507,070,000.00		\$1,150,014,510.35	neacentea, in fair, warrants outstanding	\$967,870,000.00	967,870	\$1,000.00			
8,103	SYRINGA BANCORP	BOISE	ID 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$0.00	\$253,122.22	Currently not collectible						
	SYRINGA BANCORP TAYLOR CAPITAL GROUP	BOISE ROSEMONT	ID 31-Jan-14 IL 21-Nov-08	Preferred Stock w/ Warrants	\$104,823,000.00	\$0.00	\$120,845,170.80	Sold, in full; warrants not outstanding				(\$8,000,000.00)		
	TAYLOR CAPITAL GROUP	ROSEMONT	IL 19-Jun-12	Herened Stock wy Warrands	\$104,015,000.00		\$110,043,170.00	Joid, in fail, warrants not outstanding	\$93,659,350.50	(\$1,404,890.26) 104,823	\$893.50	(\$11,163,649.50)		
	TAYLOR CAPITAL GROUP	ROSEMONT	IL 18-Jul-12										\$9,839,273.00	1,462,647
15,17,45	TCB CORPORATION/COUNTY BANK TCB CORPORATION/COUNTY BANK	GREENWOOD GREENWOOD	SC 28-Aug-09 SC 8-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$9,720,000.00	\$0.00	\$11,611,381.34	Redeemed, in full; warrants not outstanding	\$9,720,000.00	9,720,000	\$1.00		\$292,000.00	292,000
8,97,100	TCB HOLDING COMPANY	THE WOODLANDS	TX 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$11,730,000.00	\$0.00	\$690,832.08	Currently not collectible	\$5,720,000.00	5,720,000	91.00		00.000,20 20	232,000
	TCB HOLDING COMPANY	THE WOODLANDS	TX 13-Dec-13									(\$11,730,000.00)		
11	TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION	WAYZATA WAYZATA	MN 14-Nov-08 MN 22-Apr-09	Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00	\$378,547,699.45	Redeemed, in full; warrants not outstanding	\$361,172,000.00	361,172	\$1,000.00			
	TCF FINANCIAL CORPORATION	WAYZATA	MN 21-Dec-09						2301,172,000.00	301,1/2	\$1,000.00		\$9,449,980.56	3,199,988
11,8,14	TCNB FINANCIAL CORP	DAYTON	OH 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,384,611.11	Redeemed, in full; warrants not outstanding						
63.97	TCNB FINANCIAL CORP TENNESSEE COMMERCE BANCORP, INC.	DAYTON FRANKLIN	OH 3-Aug-11 TN 19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$3,233,333.33	Currently not collectible	\$2,000,000.00	2,000	\$1,000.00		\$100,000.00	100
03,37	TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN 27-Jan-12	referred stock w/ warrants		30.00		canceral not collectible				(\$30,000,000.00)		
8,14	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN 23-Dec-08 TN 26-Apr-13	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,331,713.17	Sold, in full; warrants not outstanding						
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE OAK RIDGE	TN 26-Apr-13 TN 29-Apr-13						\$298,000.00 \$2,702,000.00	298 2,702	\$1,022.10 \$1,022.10		\$6,588.78 \$19,218.87 \$59,741.22 \$124,922.63	20
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN 31-May-13						32,702,000.00	(\$25,000.00)	\$1,022.10		\$124,922.03	130
11	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX 16-Jan-09	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$82,777,816.21	Redeemed, in full; warrants not outstanding						
	TEXAS CAPITAL BANCSHARES, INC. TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX 13-May-09 TX 17-Mar-10						\$75,000,000.00	75,000	\$1,000.00		\$6,559,066.21	758,086
11,8,14	TEXAS CAPITAL BANCSHARES, INC. TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00	\$4,475,307.67	Redeemed, in full; warrants not outstanding					¢,559,000.21	/30,080
	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX 19-May-10						\$3,981,000.00	3,981	\$1,000.00		\$199,000.00	199
44,8,14	THE ANB CORPORATION THE ANB CORPORATION	TERRELL	TX 7-Aug-09	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,234,499.98	Redeemed, in full; warrants not outstanding	£20,000,000,000,000		64 000 TO		pg	1.077
12,16	THE ANB CORPORATION THE BANCORP, INC.	WILMINGTON	TX 25-Aug-11 DE 12-Dec-08	Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$52,787,673.44	Redeemed, in full; warrants not outstanding	\$20,000,000.00	20,000	\$1,000.00		\$1,000,000.00	1,000
	THE BANCORP, INC.	WILMINGTON	DE 10-Mar-10		, .,				\$45,220,000.00	45,220	\$1,000.00			
-	THE BANCORP, INC.	WILMINGTON	DE 8-Sep-10	Destaura de la desta						<u>↓ </u>			\$4,753,984.55	980,203
8	THE BANK OF CURRITUCK THE BANK OF CURRITUCK	MOYOCK MOYOCK	NC 6-Feb-09 NC 3-Dec-10	Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00	\$1,912,684.00	Sold, in full; warrants not outstanding	\$1,742,850.00	4,021	\$433.40	(\$2,278,150.00)		
11	THE BANK OF CORRECCE THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY 13-Feb-09	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$40,091,342.55	Redeemed, in full; warrants not outstanding			2433.40	(32,270,130.00)		
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY 22-Dec-10						\$17,000,000.00	17,000	\$1,000.00			
	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS CRESTVIEW HILLS	KY 23-Nov-11 KY 29-May-13						\$17,000,000.00	17,000	\$1,000.00		\$2,150,648.55	276,078
8,14	THE BARABOO BANCORPORATION, INC.	BARABOO	KY 29-May-13 WI 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85	Sold, in full; warrants not outstanding					\$2,100,648.55	2/0,0/8
-	THE BARABOO BANCORPORATION, INC.	BARABOO	WI 10-Dec-12						\$1,956,900.00	3,000	\$652.30	(\$1,043,100.00)	\$403,161.92	487
	THE BARABOO BANCORPORATION, INC.	BARABOO	WI 11-Dec-12						\$11,577,672.70	(\$125.245.72)	\$652.30	(\$6,171,327.30)	\$455,316.35	550
-	THE BARABOO BANCORPORATION, INC. THE CONNECTICUT BANK AND TRUST COMPANY	BARABOO HARTFORD	WI 11-Jan-13 CT 19-Dec-08	Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00	\$6,902,866.33	Redeemed, in full; warrants not outstanding		(\$135,345.73)				
	THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	CT 19-Apr-12						\$5,448,000.00	5,448	\$1,000.00		\$792,783.00	175,742
44	THE ELMIRA SAVINGS BANK, FSB THE FLMIRA SAVINGS BANK FSB	ELMIRA	NY 19-Dec-08	Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00	\$10,309,575.00	Redeemed, in full; warrants outstanding						
L	I TE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY 25-Aug-11		I I				\$9,090,000.00	9,090	\$1,000.00	1		

FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Disposition / Auc	tion ^{3,5}	(Realized Loss) /	Gain ⁵ Warrant Pro	roceeds
			/ /			Amount	Investment			Amount	(Fee) ⁴ Shares		(Write-off)	Amount	ant
11	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME		Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,332,986.11	Redeemed, in full; warrants outstanding	ća 7 500 000 00		500 64.000	~	├ ──── ├	
	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA DAMARISCOTTA	ME	24-Aug-11 27-Mar-13						\$12,500,000.00 \$2,500,000.00		500 \$1,000 500 \$1,000			
11.36	THE FIRST BANCORP, INC. THE FIRST BANCSHARES, INC.	DAMARISCOTTA HATTIESBURG	ME	8-May-13 6-Feb-09	Preferred Stock w/ Warrants	\$5,000.000.00	\$0.00	\$5,411,805,56	Redeemed, in full; warrants outstanding	\$10,000,000.00		000 \$1,000		· · · · · · · · · · · · · · · · · · ·	
	THE FIRST BANCSHARES, INC.	HATTIESBURG	MS	29-Sep-10						\$5,000,000.00	5	000 \$1,000	00		
11,8,14	THE FIRST STATE BANK OF MOBEETIE	MOBEETIE	TX	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$731,000.00	\$0.00	\$813,086.56	Redeemed, in full; warrants not outstanding			731 \$1.000		tt	
11,8,14	THE FIRST STATE BANK OF MOBEETIE THE FREEPORT STATE BANK	MOBEETIE HARPER	KS	14-Apr-10 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$301,000.00	\$0.00	\$379,458.89	Redeemed, in full; warrants not outstanding	\$731,000.00		731 \$1,000	00	\$37,000.00	
	THE FREEPORT STATE BANK	HARPER	KS	19-Dec-12						\$301,000.00		301 \$1,000	00	\$15,000.00	15
11	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	СТ	26-Jun-09 31-Mar-10	Preferred Stock w/ Warrants	\$3,400,000,000.00	\$0.00	\$4,236,125,671.00	Redeemed, in full; warrants not outstanding	\$3,400,000,000.00	3,400	000 \$1,000	00	· · · · · · · · · · · · · · · · · · ·	+
	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD		27-Sep-10						++,	57.00			\$706,264,559.89	52,093,973
8,44,14	THE LANDRUM COMPANY THE LANDRUM COMPANY	COLUMBIA COLUMBIA		22-May-09 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,580,291.55	Redeemed, in full; warrants not outstanding	\$15,000,000.00	15	000 \$1,000	00	\$750,000.00	750
8,14	THE LITTLE BANK, INCORPORATED	KINSTON		23-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,232,652.17	Sold, in full; warrants not outstanding						
	THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED	KINSTON KINSTON	NC	31-Oct-12 11-Jan-13						\$7,359,000.00	(\$73,590.00)	500 \$981	20 (\$141,000.00)	\$371,250.00	375
11	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	31-Dec-08	Preferred Stock w/ Warrants	\$7,579,200,000.00	\$0.00	\$8,320,638,950.83	Redeemed, in full; warrants not outstanding						
	THE PNC FINANCIAL SERVICES GROUP, INC. THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH PITTSBURGH	PA	10-Feb-10 5-May-10						\$7,579,200,000.00	75	792 \$100,000	00	\$320,372,284.16	16,885,192
44,8,14	THE PROFINATION OF CALIFORNIA	LOS ANGELES	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,450,000.00	\$0.00	\$6,474,752.14	Redeemed, in full; warrants not outstanding					3320,372,284.10	10,085,192
	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA			*** *** ***	** **			\$5,450,000.00	5	450 \$1,000	00	\$273,000.00	273
8,14	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	9-Jan-09 8-Mar-13	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$13,065,246.00	Sold, in full; warrants not outstanding	\$244,225.00		250 \$976	90 (\$5,775.00)	\$4,806.45	5
	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	11-Mar-13						\$11,478,575.00	11	750 \$976	90 (\$271,425.00)	\$571,967.55	595
8.18.21.44	THE QUEENSBOROUGH COMPANY THE VICTORY BANCORP. INC.	LOUISVILLE	PA	9-Apr-13 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$541.000.00	\$0.00	\$2,322,183.20	Redeemed, in full; warrants not outstanding		(\$117,228.00)				
	THE VICTORY BANCORP, INC.	LIMERICK	PA	11-Dec-09		\$1,505,000.00									
8,21	THE VICTORY BANCORP, INC. THREE SHORES BANCORPORATION, INC.	LIMERICK ORLANDO	FL	22-Sep-11 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,677,000.00	\$0.00	\$6,449,130.64	Sold, in full; warrants not outstanding	\$2,046,000.00	2	046 \$1,000	00	\$61,000.00	61
	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	8-Nov-12	the second se		20.00			\$1,165,528.32		312 \$888			
	THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO ORLANDO	FL	9-Nov-12 11-Jan-13						\$3,877,691.40	(\$50,432.20)	365 \$888	40 (\$487,308.60)	\$282,284.64	284
	TIB FINANCIAL CORP	NAPLES	FL	5-Dec-08	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$13,444,359.59	Sold, in full; warrants not outstanding						1
	TIB FINANCIAL CORP TIDELANDS BANCSHARES, INC.	NAPLES MT. PLEASANT	FL	30-Sep-10	Brefored Stock w/ Warrante	\$14,448,000,00	\$14,448,000.00	\$1,195,973.33	Full invortment outstanding warrants outstanding	\$12,119,637.37	12	120 \$1,000	.00 (\$24,880,362.63)	\$40,000.00	1,106,389
8,47,97	TIFTON BANKING COMPANY	TIFTON	GA	19-Dec-08 17-Apr-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$14,448,000.00 \$3,800,000.00	\$14,448,000.00	\$223,208.00	Full investment outstanding; warrants outstanding Exited bankruptcy/receivership						
	TIFTON BANKING COMPANY	TIFTON	GA	12-Nov-10	Preferred Stock w/ Warrants	\$16,641,000.00	** **		Sold, in full; warrants not outstanding				(\$3,800,000.00)	ł – – – – – – – – – – – – – – – – – – –	
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM		23-Dec-08 8-Nov-12	Preferred Stock w/ Warrants	\$16,641,000.00	\$0.00	\$18,857,818.52	Sold, in full; warrants not outstanding	\$3,290,437.50	3	815 \$862	50 (\$524,562.50)		
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	9-Nov-12						\$1,580,962.50	1	833 \$862	50 (\$252,037.50)	l	
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM	WA	13-Nov-12 11-Jan-13						\$9,481,462.50	(\$143,528.63)	993 \$862	50 (\$1,511,537.50)	· · · · · · · · · · · · · · · · · · ·	+
	TIMBERLAND BANCORP, INC.	HOQUIAM		11-Jun-13										\$1,301,856.00	370,899
11,8,14	TITONKA BANCSHARES, INC. TITONKA BANCSHARES, INC.	TITONKA TITONKA	IA IA	3-Apr-09 4-Apr-12	Preferred Stock w/ Exercised Warrants	\$2,117,000.00	\$0.00	\$2,569,490.36	Redeemed, in full; warrants not outstanding	\$2,117,000.00	2	117 \$1,000	00	\$106,000.00	106
8	TODD BANCSHARES, INC.	HOPKINSVILLE	KY	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$5,210,672.22	Redeemed, in full; warrants not outstanding						
45	TODD BANCSHARES, INC. TOWNEBANK	HOPKINSVILLE PORTSMOUTH	KY VA	25-Sep-13 12-Dec-08	Preferred Stock w/ Warrants	\$76.458.000.00	\$0.00	\$88,577,166.67	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4	000 \$1,000	00	\$200,000.00	200
	TOWNEBANK	PORTSMOUTH	VA	22-Sep-11	Herened Stock Wy Warrans	\$76,450,000.00		\$00,577,100.07	neacenica, in tail, warrants not outstanting	\$76,458,000.00	76	458 \$1,000	00		-
	TOWNEBANK TREATY OAK BANCORP, INC.	PORTSMOUTH AUSTIN	VA	15-May-13 16-Jan-09	Preferred Stock w/ Warrants	\$3,268,000.00	\$0.00	\$842,415.03	Sold, in full; warrants outstanding					\$1,500,000.00	554,330
•	TREATY OAK BANCORP, INC.	AUSTIN	TX	15-Feb-11	Preferred Stock W/ Warrants	\$3,208,000.00	\$0.00	\$842,415.03	Sold, in full; warrants outstanding	\$500,000.00	3	118 \$155	47 (\$2,618,000.00)		
44.8.14	TREATY OAK BANCORP, INC. TRIAD BANCORP, INC.	AUSTIN FRONTENAC	TX MO	21-Dec-12	Desfaces of Charles of Concellent Microsoft	\$3,700.000.00	\$0.00	\$4,386,324.64	Dedecard to £.8.	\$150,000.00	150	000 \$1	00	├ ──── ├	
44,8,14	TRIAD BANCORP, INC. TRIAD BANCORP, INC.	FRONTENAC		27-Mar-09 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$3,700,000.00	\$0.00	\$4,386,324.64	Redeemed, in full; warrants not outstanding	\$3,700,000.00	3	700 \$1,000	00	\$185,000.00	185
44,8,14	TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$15,540,000.00	\$0.00	\$18,653,115.75	Redeemed, in full; warrants not outstanding						
8,14	TRI-COUNTY FINANCIAL CORPORATION TRINITY CAPITAL CORPORATION	WALDORF LOS ALAMOS		22-Sep-11 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$35,539,000.00	\$0.00	\$34,644,476.74	Sold, in full; warrants not outstanding	\$15,540,000.00	15	540 \$1,000	00	\$777,000.00	777
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	7-Aug-12						\$2,639,379.50		518 \$750		\$163,062.90	
	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS		9-Aug-12 10-Aug-12						\$7,038,845.50 \$16.984.909.75		382 \$750 639 \$750		\$1,300,776.05 \$191.948.33	
	TRINITY CAPITAL CORPORATION	LOS ALAMOS		11-Sep-12							(\$266,631.35)		(00/00/000020)		
11,8,9	TRI-STATE BANK OF MEMPHIS TRI-STATE BANK OF MEMPHIS	MEMPHIS MEMPHIS	TN	3-Apr-09 13-Aug-10	Preferred Stock	\$2,795,000.00	\$0.00	\$2,985,215.11	Redeemed, in full; warrants not outstanding	\$2,795,000.00	2	795 \$1,000	00	t	
11,8	TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH	PA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$23,000,000.00	\$0.00	\$28,642,402.33	Redeemed, in full; warrants not outstanding						
8,14,18	TRISTATE CAPITAL HOLDINGS, INC. TRISUMMIT BANK	PITTSBURGH KINGSPORT	PA	26-Sep-12 3-Apr-09	Preferred Stock w/ Warrants	\$2,765,000.00	\$0.00	\$6,496,417.16	Sold, in full; warrants not outstanding	\$23,000,000.00	23	000 \$1,000	00	\$1,150,000.00	1,150
0,14,10	TRISUMMIT BANK	KINGSPORT	TN	22-Dec-09	Prefetted Stock wy waitants	\$4,237,000.00	30.00	30,450,417.10	30id, in full, warrants not outstanding						
	TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT KINGSPORT	TN TN	29-Nov-12 11-Jan-13						\$5,251,500.00	(\$52,515.00)	002 \$750	.00 (\$1,750,500.00)	\$124,665.75	138
11	TRISTMARK CORPORATION	JACKSON	MS		Preferred Stock w/ Warrants	\$215,000,000.00	\$0.00	\$236,287,500.00	Redeemed, in full; warrants not outstanding		(\$52,515.00)				
		JACKSON	MS	9-Dec-09						\$215,000,000.00	215	000 \$1,000	00	t	
44,8,14	TRUSTMARK CORPORATION TWO RIVERS FINANCIAL GROUP, INC.	JACKSON BURLINGTON	IA IA	30-Dec-09 29-May-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,075,133.27	Redeemed, in full; warrants not outstanding					\$10,000,000.00	1,647,931
	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA	1-Sep-11						\$12,000,000.00	12	000 \$1,000	00	\$600,000.00	60
11	U.S. BANCORP	MINNEAPOLIS	MN	14-Nov-08 17-Jun-09	Preferred Stock w/ Warrants	\$6,599,000,000.00	\$0.00	\$6,933,220,416.67	Redeemed, in full; warrants not outstanding	\$6,599,000,000.00	6,599	000 \$1,000	00	<u> </u>	+
	U.S. BANCORP	MINNEAPOLIS	MN	15-Jul-09						,0,333,000,000.00	0,355	51,000		\$139,000,000.00	32,679,102
8,122	U.S. CENTURY BANK U.S. CENTURY BANK	MIAMI MIAMI	FL	7-Aug-09 17-Mar-15	Preferred Stock w/ Exercised Warrants	\$50,236,000.00	\$0.00	\$13,070,409.40	Sold, in full; warrants not outstanding	\$11,738,143.76	50	236 \$233	70 (\$38,497,856.24)	\$586,953.92	2,512
44,8,14	UBT BANCSHARES, INC.	MARYSVILLE	KS	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,950,000.00	\$0.00	\$10,634,911.78	Redeemed, in full; warrants not outstanding						
22.97	UBT BANCSHARES, INC. UCBH HOLDINGS INC.	MARYSVILLE SAN FRANCISCO	KS	11-Aug-11 14-Nov-08	Preferred Stock w/ Warrants	\$298,737,000.00	\$0.00	\$7,509,920.07		\$8,950,000.00	8	950 \$1,000	00	\$450,000.00	45
22,97	UCBH HOLDINGS INC.	SAN FRANCISCO	CA	6-Nov-09	Preferred Stock w/ Warrants				Currently not collectible				(\$298,737,000.00)	<u></u> ††	<u> </u>
12,16	UMPQUA HOLDINGS CORP.	PORTLAND	OR	14-Nov-08	Preferred Stock w/ Warrants	\$214,181,000.00	\$0.00	\$232,156,554.58	Redeemed, in full; warrants not outstanding					+ +	+
	UMPQUA HOLDINGS CORP. UMPQUA HOLDINGS CORP.	PORTLAND	OR	17-Feb-10 31-Mar-10						\$214,181,000.00	214	181 \$1,000	.00	\$4,500,000.00	1,110,898
8,14,18,44,45	UNION BANK & TRUST COMPANY	OXFORD	NC	1-May-09	Preferred Stock w/ Warrants	\$3,194,000.00	\$0.00	\$7,031,291.65	Redeemed, in full; warrants not outstanding						-,3,050
	UNION BANK & TRUST COMPANY UNION BANK & TRUST COMPANY	OXFORD OXFORD		18-Dec-09 22-Sep-11		\$2,997,000.00				\$6,191,000.00		191 \$1,000	00	\$160,000.00	160
8,17,11	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	29-Dec-09	Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$0.00	\$2,639,873.33	Redeemed, in full; warrants not outstanding		6			\$100,000.00	160
	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	25-Jul-12				<u> </u>		\$600,000.00 \$1,579,000.00		600 \$1,000 579 \$1,000	00	665 000 00	
12,16,25	UNION FINANCIAE CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	2-Oct-13 19-Dec-08	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$62,145,972.22	Redeemed, in full; warrants not outstanding	\$1,579,000.00	1			\$65,000.00	65
	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	18-Nov-09			-			\$59,000,000.00	59	000 \$1,000	00		+
	UNION FIRST MARKET BANKSHARES CORPORATION UNITED AMERICAN BANK	BOWLING GREEN SAN MATEO	CA	23-Dec-09 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$3,432,657.85	Sold, in full; warrants not outstanding				-	\$450,000.00	211,318
8															
8	UNITED AMERICAN BANK	SAN MATEO SAN MATEO	CA	2-Jul-14 26-Sep-14				33,432,037.83	Sold, in rail, warrants not outstanding	\$3,319,050.00	(\$25,000.00)	700 \$381	50 (\$5,380,950.00)	\$138,607.85	435

Name Name <th< th=""><th>FootNote</th><th>Institution Name</th><th>City</th><th>State Date</th><th>Original Investment Type¹</th><th>Original Investment Amount</th><th>Outstanding Investment</th><th>Total Cash Back²</th><th>Investment Status*</th><th>Capital</th><th>Repayment / Disposition / Auction</th><th></th><th>(Realized Loss) / (Write-off)</th><th>Gain⁵ Warrant Proceeds Amount</th></th<>	FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital	Repayment / Disposition / Auction		(Realized Loss) / (Write-off)	Gain ⁵ Warrant Proceeds Amount
Note of the state of the st		INITED BANCORP INC	TECUMSEN	MI 16-Jan-09	Preferred Stock w/ Warrants			\$20 315 924 72	Sold in full: warrants not outstanding	Amount	(Fee) Snares	Avg. Price	(write-on)	Amount
Image Note of the sector Note of the sector </td <td></td> <td>UNITED BANCORP, INC.</td> <td>TECUMSEH</td> <td>MI 19-Jun-12</td> <td></td> <td>+==;===;===</td> <td></td> <td></td> <td></td> <td>\$17,005,300.00</td> <td>(\$255,079.50) 20,600</td> <td>\$825.50</td> <td>(\$3,594,700.00)</td> <td></td>		UNITED BANCORP, INC.	TECUMSEH	MI 19-Jun-12		+==;===;===				\$17,005,300.00	(\$255,079.50) 20,600	\$825.50	(\$3,594,700.00)	
Name ame Name	11.26	UNITED BANCORP, INC.			Broformad Stock w/ Warrants	\$10,300,000,00	£0.00	611 173 639 90	Redeemed in full warrants outstanding					\$38,000.00 311,492
No. o. No. No.	11,30	UNITED BANCORPORATION OF ALABAMA, INC.		AL 3-Sep-10	Preieneu stock wy wanants	\$10,300,000.00	30.00	\$11,172,030.05	Redeemed, in full, warrants outstanding	\$10,300,000.00	10,300	\$1,000.00		
Name Name </td <td>15,11,14</td> <td></td> <td></td> <td>GA 22-May-09</td> <td>Subordinated Debentures w/ Exercised Warrants</td> <td>\$14,400,000.00</td> <td>\$0.00</td> <td>\$18,882,079.62</td> <td>Redeemed, in full; warrants not outstanding</td> <td></td> <td></td> <td></td> <td></td> <td></td>	15,11,14			GA 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$14,400,000.00	\$0.00	\$18,882,079.62	Redeemed, in full; warrants not outstanding					
Norm Norm </td <td></td> <td></td> <td></td> <td></td> <td>Preferred Stock w/ Warrants</td> <td>\$180.000.000.00</td> <td>\$0.00</td> <td>\$210.367.527.00</td> <td>Sold, in full: warrants not outstanding</td> <td>\$14,400,000.00</td> <td>14,400,000</td> <td>\$1.00</td> <td></td> <td>\$720,000.00 720,000</td>					Preferred Stock w/ Warrants	\$180.000.000.00	\$0.00	\$210.367.527.00	Sold, in full: warrants not outstanding	\$14,400,000.00	14,400,000	\$1.00		\$720,000.00 720,000
Non-star		UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA 26-Mar-13						\$1,516,900.00	1,576	\$962.50	(\$59,100.00)	
Image: Construct of the second of														
No. o. No. No. <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>3135,143,323.00</td> <td></td> <td>\$502.30</td> <td>(30,200,473.00)</td> <td></td>										3135,143,323.00		\$502.30	(30,200,473.00)	
Name Name <th< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>\$6,677.00 219,908</td></th<>														\$6,677.00 219,908
No. o. No. No.	44,11,8				Preferred Stock w/ Exercised Warrants	\$5,658,000.00	\$0.00	\$6,649,963.92	Redeemed, in full; warrants not outstanding	\$3,000,000,00	3 000	\$1,000,00		
A A		UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA 15-Sep-11						\$2,658,000.00		\$1,000.00		\$283,000.00 283
Name Name </td <td>11</td> <td></td> <td>CLINTON</td> <td>NJ 5-Dec-08</td> <td>Preferred Stock w/ Warrants</td> <td>\$20,649,000.00</td> <td>\$0.00</td> <td>\$28,013,814.50</td> <td>Redeemed, in full; warrants not outstanding</td> <td></td> <td></td> <td></td> <td></td> <td></td>	11		CLINTON	NJ 5-Dec-08	Preferred Stock w/ Warrants	\$20,649,000.00	\$0.00	\$28,013,814.50	Redeemed, in full; warrants not outstanding					
Image: state				NJ 15-May-13 NJ 3-Jul-13										
Image Image <t< td=""><td></td><td>UNITY BANCORP, INC.</td><td>CLINTON</td><td>NJ 28-Aug-13</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>\$2,707,314.00 764,778</td></t<>		UNITY BANCORP, INC.	CLINTON	NJ 28-Aug-13										\$2,707,314.00 764,778
Non-stand <	8	UNIVERSAL BANCORP	BLOOMFIELD	IN 22-May-09	Preferred Stock w/ Exercised Warrants	\$9,900,000.00	\$0.00	\$12,066,668.65	Sold, in full; warrants not outstanding	6227 627 60	250	£0E0.10	(\$12,472,50)	
No o No No <td></td> <td>9,650</td> <td></td> <td></td> <td>\$476,573.62 495</td>											9,650			\$476,573.62 495
I Norm N				IN 12-Sep-13							(\$94,060.89)			
Name Name <t< td=""><td>11,9,15</td><td>UNIVERSITY FINANCIAL CORP.</td><td></td><td></td><td>Subordinated Debentures</td><td>\$11,926,000.00</td><td>\$0.00</td><td>\$12,948,886.40</td><td>Redeemed, in full; warrants not outstanding</td><td>\$11 976 000 00</td><td>11 926 000</td><td>\$1.00</td><td></td><td></td></t<>	11,9,15	UNIVERSITY FINANCIAL CORP.			Subordinated Debentures	\$11,926,000.00	\$0.00	\$12,948,886.40	Redeemed, in full; warrants not outstanding	\$11 976 000 00	11 926 000	\$1.00		
N N	8	US METRO BANK	GARDEN GROVE	CA 6-Feb-09						,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	11,520,000	31.00		
No. o. No. No. <td>11,8</td> <td></td> <td>ALBEMARLE</td> <td>NC 23-Dec-08</td> <td></td> <td></td> <td></td> <td></td> <td>Redeemed, in full; warrants not outstanding</td> <td></td> <td></td> <td></td> <td></td> <td></td>	11,8		ALBEMARLE	NC 23-Dec-08					Redeemed, in full; warrants not outstanding					
No. o. No. No. <td></td> <td>UWHARRIE CAPITAL CORP</td> <td>ALBEMARLE</td> <td>NC 16-Oct-13</td> <td></td> <td> </td> <td></td> <td></td> <td></td> <td>\$7,742,000.00</td> <td>7,742</td> <td>\$1,000.00</td> <td></td> <td>\$500,000.00 500</td>		UWHARRIE CAPITAL CORP	ALBEMARLE	NC 16-Oct-13						\$7,742,000.00	7,742	\$1,000.00		\$500,000.00 500
Norman Norman </td <td>11,8,14</td> <td>VALLEY COMMERCE BANCORP</td> <td>VISALIA</td> <td>CA 30-Jan-09</td> <td>Preferred Stock w/ Exercised Warrants</td> <td>\$7,700,000.00</td> <td>\$0.00</td> <td>\$9,403,400.50</td> <td>Redeemed, in full; warrants not outstanding</td> <td></td> <td></td> <td></td> <td></td> <td></td>	11,8,14	VALLEY COMMERCE BANCORP	VISALIA	CA 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$9,403,400.50	Redeemed, in full; warrants not outstanding					
Normal	8			CA 21-Mar-12	Preferred Stock w/ Eversicad Magazate	\$5 500 000 00	\$0.00	\$7 0.17 NON 75	Sold in full-warrants not outstanding	\$7,700,000.00	7,700	\$1,000.00		\$385,000.00 385
Interpretation Normal and the second s			PLEASANTON	CA 21-Oct-13	Freichen Block wy Exercised Walfahls	\$3,300,000.00	50.00	42,741,030.13	Joid, in rull, warrants not outstanding	\$2,296,800.00	5,500	\$417.60	(\$3,203,200.00)	\$45,815.25 275
Normal symbol Normal									1 1.1 1 10 11		(\$25,000.00)			
Normal-stand	11	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE	VA 12-Dec-08 VA 14-Nov-12	Preferred Stock w/ Warrants	\$16,019,000.00	\$0.00	\$21,311,670.48	Redeemed, in full; warrants not outstanding	\$1.600 000 00	1.600	\$1,000.00		
Normal Normal Normal Normal Normal Normal Normal Normal Normal Normal Normal Normal Normal Normal Normal Normal 		VALLEY FINANCIAL CORPORATION	ROANOKE	VA 20-Feb-13						\$1,600,000.00	1,600	\$1,000.00		
NameN											1,600			
Name Name </td <td></td> <td>9,619</td> <td>\$1,000.00</td> <td></td> <td></td>											9,619	\$1,000.00		
A Non-Second on-Second		VALLEY FINANCIAL CORPORATION	ROANOKE	VA 13-Nov-13										\$1,547,891.58 344,742
Normal Normal </td <td>8,44,14</td> <td>VALLEY FINANCIAL GROUP, LTD.</td> <td>SAGINAW</td> <td>MI 18-Dec-09</td> <td>Preferred Stock w/ Exercised Warrants</td> <td>\$1,300,000.00</td> <td>\$0.00</td> <td>\$1,489,774.73</td> <td>Redeemed, in full; warrants not outstanding</td> <td>£1 300 000 00</td> <td>1 300</td> <td>£1.000.00</td> <td></td> <td>\$65,000.00 65</td>	8,44,14	VALLEY FINANCIAL GROUP, LTD.	SAGINAW	MI 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$1,489,774.73	Redeemed, in full; warrants not outstanding	£1 300 000 00	1 300	£1.000.00		\$65,000.00 65
NameNormN	11			NI 14-Nov-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$318,400,781.94	Redeemed, in full; warrants not outstanding			\$1,000.00		303,000.00
Name Name </td <td></td> <td></td> <td></td> <td>NJ 3-Jun-09</td> <td></td>				NJ 3-Jun-09										
Normal sector Normal														
Normal		VALLEY NATIONAL BANCORP	WAYNE	NJ 24-May-10								+ -/		\$5,421,615.27 2,532,542
Normal sector Normal	8,41,44				Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,503,795.81	Redeemed, in full; warrants not outstanding	62 000 000 00	3 000	£1.000.00		\$150,000.00 150
NoNote of the sectorNo					Preferred Stock w/ Warrants	\$14,738,000.00	\$0.00	\$6,933,870.05	Sold, in full; warrants outstanding		3,000	\$1,000.00		3130,000.00 130
Interpretation Matrix				VA 19-Nov-13						\$5,672,361.44	14,738	\$384.90	(\$9,065,638.56)	
NormalNorm	11	VILLAGE BANK AND TRUST FINANCIAL CORP. VIRGINIA COMMERCE BANCORP. INC.		VA 6-Jan-14 VA 12-Dec-08	Preferred Stock w/ Warrants	\$71.000.000.00	\$0.00	\$118,453,138,89	Redeemed, in full: warrants not outstanding		(\$56,723.61)			
111 <th< td=""><td></td><td>VIRGINIA COMMERCE BANCORP, INC.</td><td>ARLINGTON</td><td>VA 11-Dec-12</td><td></td><td></td><td></td><td></td><td></td><td>\$71,000,000.00</td><td>71,000</td><td>\$1,000.00</td><td></td><td></td></th<>		VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA 11-Dec-12						\$71,000,000.00	71,000	\$1,000.00		
NameN	9.17				Proformal Stock w/ Exercised Warrants	\$4 700 000 00	£0.00	\$2 604 443 50	Sold in full upgrants not outstanding					\$33,263,000.00 2,696,203
Image: Note of the section of the sectin of the section of the section of the s	0,17	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 8-Aug-13	Fielened Stock wy Exercised warrants	\$4,700,000.00	30.00	\$3,054,442.30	Joid, in full, warrants not outstanding	\$325,353.86	533	\$610.40	(\$207,646.14)	
14.SubstrateS		VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 12-Aug-13						\$2,543,620.14		\$610.40	(\$1,623,379.86)	\$63,481.25 143
Image: Sector of the sector	11.8.14				Preferred Stock w/ Exercised Warrants	\$1 500 000 00	\$0.00	\$1.898.258.59	Redeemed in full: warrants not outstanding		(\$25,000.00)			
NameN		VISION BANK - TEXAS	RICHARDSON	TX 28-Dec-12										
Image: Sector Secto		VISION BANK - TEXAS	RICHARDSON	TX 10-Jul-13	Deeforeed Stock w/ Warrants	\$35,000,000,00	\$0.00	\$20,710,646,22	Redeemed in full upgrants not outstanding	\$712,500.00	713	\$1,000.00		\$75,000.00 75
A. M. S. M. S			WYOMISSING	PA 1-Aug-12	Therefore stock by Waltania	223,000,000.00		230,710,040.33	neacentea, in fail, warrants for outstanding	\$25,000,000.00	25,000	\$1,000.00		\$1,189,813.00 367,984
111Mache March MartingMarti	45,8,14			WA 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$110,000,000.00	\$0.00	\$131,236,874.33	Redeemed, in full; warrants not outstanding					
Non-stand <td>8 17 11</td> <td></td> <td></td> <td></td> <td>Preferred Stock w/ Exercised Warrants</td> <td>\$12,000,000,00</td> <td>\$0.00</td> <td>\$14 731 826 23</td> <td>Redeemed in full: warrants not outstanding</td> <td>\$110,000,000.00</td> <td>110,000</td> <td>\$1,000.00</td> <td></td> <td>\$5,500,000.00 5,500</td>	8 17 11				Preferred Stock w/ Exercised Warrants	\$12,000,000,00	\$0.00	\$14 731 826 23	Redeemed in full: warrants not outstanding	\$110,000,000.00	110,000	\$1,000.00		\$5,500,000.00 5,500
IndNorman SubscriptionNorman SubscriptionStateS		WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA 4-Apr-12			23.00		, and the second s	\$3,000,000.00	3,000	\$1,000.00		
1Number <td></td> <td>\$478,000.00 478</td>														\$478,000.00 478
Image: Normal state	11			MA 19-Dec-08	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,592,311.11	Redeemed, in full; warrants not outstanding					÷+/8,000.00 4/8
14MARCOMANC COMMANYMARCOMANY <td></td> <td>WAINWRIGHT BANK & TRUST COMPANY</td> <td>BOSTON</td> <td>MA 24-Nov-09</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$22,000,000.00</td> <td>22,000</td> <td>\$1,000.00</td> <td></td> <td></td>		WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA 24-Nov-09						\$22,000,000.00	22,000	\$1,000.00		
Image: Marcing	11,16			WA 16-Dec-09 WA 16-Jan-09	Preferred Stock w/ Warrants	\$26.380.000 nn	\$0.00	\$30.628.344.45	Redeemed, in full: warrants not outstanding					\$568,700.00 390,071
Image: Normal Sector Name: Normal Sector		WASHINGTON BANKING COMPANY	OAK HARBOR	WA 12-Jan-11	· · · · · · · · · · · · · · · · · · ·	+=+,==+,==0.00	- 2.00			\$26,380,000.00	26,380	\$1,000.00		
Image: Normal	11			WA 2-Mar-11	Produces of Patrick and Patrick	(200,000,007,77	** **	6320 740 005 40	Redeemed in 6.8			+		\$1,625,000.00 246,082
Image: Normal	11	WASHINGTON FEDERAL, INC.	SEATTLE	WA 27-May-09	Preterred Stock W/ Warrants	\$200,000,000.00	\$0.00	\$220,749,985.18	sedeemed, in ruii; warrants not outstanding	\$200,000,000.00	200,000	\$1,000.00		
MMMMGTOMMERSTAMMSAMES, INC. MC MSUM G SUM G MSUM G		WASHINGTON FEDERAL, INC.	SEATTLE	WA 15-Mar-10								1		\$15,388,874.07 1,707,456
Image: Note: State:	8,18,21,44			VA 30-Jan-09 VA 30-Oct-09	Preferred Stock w/ Warrants	\$6,633,000.00	\$0.00	\$15,317,317.86	Redeemed, in full; warrants not outstanding			1		
MULCESHA BANKSAMES, INC. MULCESHA BANKS		WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA 4-Aug-11						\$13,475,000.00	13,475	\$1,000.00		\$332,000.00 332
$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$	8,17				Preferred Stock w/ Exercised Warrants	\$5,625,000.00	\$0.00	\$6,398,893.44	Sold, in full; warrants not outstanding	C4 034 007 77		6036	(\$290.007.20)	\$18,644.66 19
MULKSYM BANCHARS, INC. MULKSYM BANCHARS, INC. MULKSYM BANCHARS, INC. Stable Mark Stable Mar			WAUKESHA	WI 7-Feb-13						\$4,631,002.80 \$92,690.00	5,212			\$18,644.66 19 \$147,194.69 150
1 WEISTER PINAUCAL CORPORATION WATER WAY C 24-box dB Preferred Slock Warant 5400,000,000 Slock Slo		WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 8-Feb-13						\$290,119.70	313	\$926.90		
Metric Matrix Matrix<	11			WI 26-Mar-13	Draferrari Stock w/ Morrosts	\$400.000.000.00	\$0.00	\$457 333 786 51	Redeemed in full-warrants not outstanding		(\$52,138.13)			
Image: Name of the state in state	**	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 3-Mar-10	Preferred Stock W/ Walfahls	3400,000,000.00	\$0.00	2437,533,200.31	Acceleration, in run, warrants not outstanding	\$100,000,000.00	100,000	\$1,000.00		
MERISER FINANCIAL CORPORATION VATURBINY C Shares C Shares C Shares C Shares C Shares C Shares		WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 13-Oct-10						\$100,000,000.00	100,000	\$1,000.00		
Number Number Number Number Number Number State Preferred stock w/ Warms State <										\$200,000,000.00	200,000	\$1,000.00		\$20,388,842.06 3,282,276
WEIS FARGO & CO. MININE APOLYS MIN Ø - Amount O - A	11	WELLS FARGO & CO.	MINNEAPOLIS	MN 28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$27,281,347,113.95	Redeemed, in full; warrants not outstanding					+20,-00,042.00 3,282,276
11 WESBANCO, INC. WHEELING WV 5-Dec.08 Preferred Stock w/ Warrants 575,000,000.00 \$0.00 \$78,804,166.67 Redeemed, in full; warrants not outstanding										\$25,000,000,000.00	25,000	\$1,000,000.00		600 371 771 7
	11	WELLS FARGU & CU. WESBANCO, INC.	WINNEAPOLIS	WV 5-Dec-08	Preferred Stock w/ Warrants	\$75.000.000 00	\$0.00	\$78.804.166.67	Redeemed, in full: warrants not outstanding					\$840,374,891.73 110,261,688
W#58AXC0, INC WH ELING WV 9-Sep-09		WESBANCO, INC.	WHEELING	WV 9-Sep-09	· · · · · · · · · · · · · · · · · · ·	÷,,	90.00		Statution of the statut	\$75,000,000.00	75,000	\$1,000.00		
WESTANCO, INC. WHEELING W 2 Shee.of Image: Control of the sheet of the	11		WHEELING WEST DES MOINES	WV 23-Dec-09	Desformed Stock w/ Means	\$26,000,002,00	\$0 m	\$41.105.000.00	Redeemed in full warrants not outstand					\$950,000.00 439,282

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital I	Repayment / Dispositi	ion / Auction ^{3,5}	5	(Realized Loss) /	Gain⁵	Warrant Proc	ceeds
					Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	t /
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA 29-Jun-11						\$36,000,000.00		36,000	\$1,000.00				
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA 31-Aug-11												\$700,000.00	47
11	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA 13-Feb-09	Preferred Stock w/ Warrants	\$83,726,000.00	\$0.00	\$87,360,236.61	Redeemed, in full; warrants not outstanding								
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA 2-Sep-09						\$41,863,000.00		41,863	\$1,000.00				
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA 18-Nov-09						\$41,863,000.00		41,863	\$1,000.00				-
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA 21-Nov-11												\$878,256.00	24
44	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV 21-Nov-08	Preferred Stock w/ Warrants	\$140,000,000.00	\$0.00	\$160,365,000.00	Redeemed, in full; warrants not outstanding								
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV 27-Sep-11						\$140,000,000.00		140,000	\$1,000.00				
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV 23-Nov-11												\$415,000.00	7
8,117	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,290,000.00	\$0.00	\$554,083.00	Currently not collectible								
	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA 7-Nov-14										(\$7,290,000.00)			
8,14,18	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$6,855,000.00	\$0.00	\$13,053,910.87	Sold, in full; warrants not outstanding								
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 29-Dec-09		\$4,567,000.00											
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 8-Nov-12						\$1,050,524.72		1,117	\$940.38	(\$66,475.28)			
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 9-Nov-12						\$9,673,015.37		10,305	\$939.53	(\$631,984.63)		\$335,417.06	
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 11-Jan-13							(\$107,235.41)						
8,78,11	WESTERN RESERVE BANCORP, INC.	MEDINA	OH 15-May-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,842,197.92	Redeemed, in full; warrants not outstanding								
	WESTERN RESERVE BANCORP, INC.	MEDINA	OH 30-Nov-12						\$4,700,000.00		4,700	\$1,000.00			\$235,000.00	
8	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$16,800,000.00	\$0.00	\$20,275,427.10	Sold, in full; warrants not outstanding								
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR 1-Jul-14						\$1,300,000.00		1,300	\$1,063.20		\$82,173.00		
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR 2-Jul-14						\$15,500,000.00		15,500	\$1,063.20		\$979,755.00	\$1,002,535.38	-
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR 26-Sep-14							(\$178,619.28)						
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA 19-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$343,733,333.33	Redeemed, in full; warrants not outstanding								
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA 3-Jun-11						\$300,000,000.00		300,000	\$1,000.00			\$6,900,000.00	2,6
11	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE 12-Dec-08	Preferred Stock w/ Warrants	\$330,000,000.00	\$0.00	\$369,920,833.33	Redeemed, in full; warrants outstanding								
	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE 13-May-11						\$330,000,000.00		330,000	\$1,000.00				
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA 12-Dec-08	Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00	\$68,809,170.52	Sold, in full; warrants not outstanding								-
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA 3-Apr-12						\$58,646,694.58	(\$879,700.42)	62,158	\$943.50	(\$3,511,305.42)			
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA 20-Jun-12												\$760,000.00	9
11	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL 19-Dec-08	Preferred Stock w/ Warrants	\$250,000,000.00	\$0.00	\$300,704,730.81	Redeemed, in full; warrants not outstanding								
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL 22-Dec-10						\$250,000,000.00		250,000	\$1,000.00				
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL 14-Feb-11												\$25,600,564.15	1,6
8,14	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL 15-May-09	Preferred Stock w/ Exercised Warrants	\$2,720,000.00	\$0.00	\$2,780,391.21	Sold, in full; warrants not outstanding								
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL 24-Jun-13						\$2,343,851.20		2,720	\$861.70	(\$376,148.80)		\$90,940.00	
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL 26-Jul-13							(\$24,999.99)						
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE 23-Jan-09	Preferred Stock w/ Warrants	\$52,625,000.00	\$0.00	\$57,640,856.64	Sold, in full; warrants not outstanding								
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE 3-Apr-12						\$48,157,663.75	(\$722,364.96)	52,625	\$915.10	(\$4,467,336.25)			
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE 12-Sep-12												\$1,800,000.00	1
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC 16-Jan-09	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$52,383,419.85	Sold, in full; warrants not outstanding								
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC 24-Jul-09		\$13,312,000.00											
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC 18-Sep-12						\$44,149,056.00	(\$662,235.84)	49,312	\$893.00	(\$5,162,944.00)			
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC 10-Jun-13												\$55,677.00	
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC 11-Jun-13												\$20,000.00	1
45,8,14	YORK TRADITIONS BANK	YORK	PA 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,871,000.00	\$0.00	\$5,705,022.14	Redeemed, in full; warrants not outstanding								-
	YORK TRADITIONS BANK	YORK	PA 14-Jul-11						\$4,871,000.00		4,871	\$1,000.00			\$244,000.00	
1	ZIONS BANCORPORATION	SALT LAKE CITY	UT 14-Nov-08	Preferred Stock w/ Warrants	\$1,400,000,000.00	\$0.00	\$1,661,027,529.62	Redeemed, in full; warrants not outstanding								
	ZIONS BANCORPORATION	SALT LAKE CITY	UT 28-Mar-12			-	-		\$700,000,000.00		700,000	\$1,000.00	-			
	ZIONS BANCORPORATION	SALT LAKE CITY	UT 26-Sep-12						\$700,000,000.00		700,000	\$1,000.00				-
	ZIONS BANCORPORATION	SALT LAKE CITY	UT 5-Dec-12												\$7,666,418.51	5,78

ote	Footnote Description
1 All pricing is at p	Dar.
2 Total Cash Bac	k includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3 Capital Repaym	nents includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
4 Includes: (i) place	cement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000
	.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid one month after settlement.
•	om sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the Note that "(Fee)" is a negative number.
	was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on
disposition proc	position proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total n eeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 owing page of this report.
⁸ Privately-held q	ualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediate
9 To promote con million or less.	nmunity development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50
10 Treasury cance	lled the warrants received from this institution due to its designation as a CDFI.
11 Repayment purs	suant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
12 Redemption put	rsuant to a qualified equity offering.
13 This amount do	es not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
14 The proceeds a	ssociated with the disposition of this investment do not include accrued and unpaid dividends.
	orporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
16 In its qualified e half.	quity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by
17 This institution p	participated in the expansion of CPP for small banks.
	eceived an additional investment through the expansion of CPP for small banks.
billion. On 6/9/2 Series H (CPP 3 for Series M Co common stock a	three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP share mmon Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of and the associated warrant terminated on receipt of certain shareholder approvals.
	Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trus re trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
	converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank nies. The institution in which Treasury's original investment was made is shown in parentheses.
	of this report, this institution is in bankruptcy proceedings.

Footnote Description

- ²³ On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
- 24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
- 25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
- 26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
- 27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
- 28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
- ²⁹ On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
- 30.

Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale under this authority occurred on September 30, 2010. On July 23, 2010, Treasury gave Morgan Stanley discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were general

31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.

Footnote Description

- 32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
- 34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
- ³⁵ On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
- 36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
- 37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
- ³⁸ On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.

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- 40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
- 41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.

42

² As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

⁹ Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.

43	3 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, purchase price of the agreement between Treasury and BMO entered into an 05/16/2011
	pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
44	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
45	Expayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
46	5 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
47	On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
48	3 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
49	On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
50) On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
51	On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
52	2 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
53	S On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
54	As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
55	5 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
56	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
57	On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
58	As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
59	As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center

 60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012. 61 Agreement between Treasury and Club Parkvale (the previous block that had been issued to Treasury by Parkvale (the previous block that had been issued to Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
⁷⁴ On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

Footnote Description

- 76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
- 77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
- 78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
- 79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
- 80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
- ⁸¹ In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.

⁸² On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.

- 83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
- 84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
- 85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
- ⁸⁶ On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
- 87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
- 88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
- 89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
- 90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.

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- 91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
- ⁹³ On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
- ⁹⁴ On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
- 95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
- 96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
- 97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx.
- 98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
- 99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
- 100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
- 102 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
- 103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 104 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.
- 105 On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
- 106 On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.

- 107 On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
- 108 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho.
- 109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
- 110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
- 111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
- 112 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
- 113 On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
- 114 On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014.
- 115 On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
- 116 The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, 10/17/2014.
- 117 The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.
- 118 On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.
- 119 On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014.
- 120 As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.
- 121 On 12/11/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 3/8/2015. Completion of the sale under this authority occurred on 3/6/2015.
- 122 On 03/17/2015, Treasury sold all of its preferred stock issued by U.S. Century Bank to purchasers for total proceeds of \$12.3 million, pursuant to a securities purchase agreement dated as of March 17, 2015.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date	Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - ¹ 5/26/2010	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - ² 6/30/2010	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - ³ 9/30/2010	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - ⁴ 12/6/2010	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010 5	\$4.3500	2,417,407,607	\$ 10,515,723,090
		Total Proceeds:	\$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions. 6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

7/ Amount represents the gross proceeds to Treasury.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

		Seller				Pure	chase Details				ails	
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1	7/30/2010	Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14,000,000	\$-	\$ 14,000,000	Par			
1, 2, 7	7/30/2010	University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures	\$ 11,926,000	\$ 10,189,000	\$ 22,115,000	Par	11/28/2012 7	\$22,115,000	\$0
1, 2	8/6/2010	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	\$ 22,800,000	\$ 33,800,000	Par			
1, 4, 7	8/13/2010	Premier Bancorp, Inc.	Wilmette	IL	Subordinated Debentures	\$ 6,784,000	\$ -	\$ 6,784,000	Par	1/29/2013 7	\$79,900	\$0
1	8/13/2010	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ 7,462,000	\$-		Par			
2a	9/17/2010		/ danta	0/1	Preferred Stock	\$-	\$ 4,379,000	\$ 11,841,000	Par			
1	8/13/2010	PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3,000,000	\$ -	\$ 3,000,000	Par			
1	8/13/2010	First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	\$-	\$ 17,000,000	Par			
1	8/13/2010	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000	\$ -	\$ 2,795,000	Par			
1	8/20/2010	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 5,500,000	\$ -		Par	-		
2a	9/24/2010		,		Preferred Stock	\$-	\$ 4,836,000	\$ 10,336,000	Par			
1	8/20/2010	M&F Bancorp, Inc.	Durham	NC	Preferred Stock	\$ 11,735,000	\$-	\$ 11,735,000	Par			
1, 3	8/27/2010	Carver Bancorp, Inc	New York	NY	Common Stock	\$ 18,980,000	\$-	\$ 18,980,000	Par			
	9/3/2010	Kilmichael Bancorp, Inc.	Kilmichael	MS	Subordinated Debentures	\$-	\$-	\$ 3,154,000	Par			
1	9/3/2010	United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock	\$ 10,300,000	\$ -	\$ 10,300,000	Par			
1	9/3/2010	IBW Financial Corporation	Washington	DC	Preferred Stock	\$ 6,000,000	\$ -	\$ 6,000,000	Par			
1, 2	9/10/2010	IBC Bancorp, Inc.	Chicago	IL	Subordinated Debentures	\$ 4,205,000	\$ 3,881,000	\$ 8,086,000	Par			
	9/17/2010	CFBanc Corporation	Washington	DC	Preferred Stock	\$ -	\$ -	\$ 5,781,000	Par			
	9/17/2010	American Bancorp of Illinois, Inc.	Oak Brook	IL	Subordinated Debentures	\$ -	\$ -	\$ 5,457,000	Par			
	9/17/2010	Hope Federal Credit Union	Jackson	MS	Subordinated Debentures	\$ -	\$ -	\$ 4,520,000	Par			
	9/17/2010	Genesee Co-op Federal Credit Union	Rochester	NY	Subordinated Debentures	Ψ -	\$ -	\$ 300,000	Par			
1	9/17/2010	First Eagle Bancshares, Inc.	Hanover Park	IL	Subordinated Debentures	\$ 7,875,000	\$-	\$ 7,875,000	Par			
1, 2	9/24/2010	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 5,645,000	\$ 5,689,000	\$ 11,334,000	Par	7	+- · · · · · · ·	
1, 7	9/24/2010	First Choice Bank	Cerritos	CA	Preferred Stock	\$ 5,146,000	\$ -	\$ 5,146,000	Par	5/1/2013 /	\$5,146,000	\$(
6	9/24/2010	Bainbridge Bancshares, Inc.	Bainbridge	GA	Preferred Stock	\$-	\$-	\$ 3,372,000	Par	9/10/2014 6	\$2,372,000	\$1,000,000
							•			1/7/2015 6	\$1,000,000	\$0
	9/24/2010	Virginia Community Capital, Inc.	Christiansburg	VA NY	Subordinated Debentures Subordinated Debentures	\$ - \$ -	\$ - \$ -	\$ 1,915,000 \$ 898,000	Par Par			
<u>^</u>	9/24/2010 9/24/2010	Lower East Side People's Federal Credit Union Atlantic City Federal Credit Union	New York	WY	Subordinated Debentures	-	¢	\$ 898,000 \$ 2,500,000		0/00/0040 6	\$2,500.000	¢c
6			Lander	NY			\$ - \$ -	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Par Par	9/26/2012 6	\$2,500,000	\$(
6	9/24/2010 9/24/2010	Neighborhood Trust Federal Credit Union	New York Missoula	MT	Subordinated Debentures Subordinated Debentures	\$ - \$ -	\$ -	\$ <u>283,000</u>	Par	40/47/0040 6	\$1,657,000	¢c
0	9/24/2010	Gateway Community Federal Credit Union Union Baptist Church Federal Credit Union	Fort Wayne	IN	Subordinated Debentures	Ŷ	s -	\$ 1,657,000 \$ 10,000	Par Par	10/17/2012 *	\$1,657,000	şι
	9/24/2010	Buffalo Cooperative Federal Credit Union	Buffalo	NY	Subordinated Debentures	\$- \$-	φ - \$ -	\$ 145,000	Par			
	9/24/2010	Tulane-Loyola Federal Credit Union	New Orleans	LA	Subordinated Debentures	ş - S -	ş - S -	\$ 145,000 \$ 424,000	Par			
	9/24/2010	Alternatives Federal Credit Union	Ithaca	NY	Subordinated Debentures	Ŷ	\$	\$ 2,234,000	Par			
						-	φ -			4/2/2014 6	\$87,000	\$348,000
6	9/24/2010	Liberty County Teachers Federal Credit Union	Liberty	ТΧ	Subordinated Debentures	\$-	\$ -	\$ 435,000	Par	12/31/2014 6	\$87,000	\$261,000
6	9/24/2010	UNO Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ -	\$ 743.000	Par	9/4/2013 6	\$743,000	\$(
6, 11	9/24/2010	Butte Federal Credit Union	Biggs	CA	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par	12/31/2014 6	\$1,000,000	φ. \$(
0, 11	9/24/2010	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA	Subordinated Debentures	ş -	\$ -	\$ 75,000	Par	12/01/2011	¢1,000,000	Ψ
	9/24/2010	Phenix Pride Federal Credit Union	Phenix City	AL	Subordinated Debentures	7	\$ -	\$ 153,000	Par			
	9/24/2010	Pyramid Federal Credit Union	Tucson	AZ	Subordinated Debentures	7	\$ -	\$ 2,500,000	Par			
	9/24/2010	Cooperative Center Federal Credit Union	Berkeley	CA	Subordinated Debentures	\$-	\$-	\$ 2,799,000	Par			
	9/24/2010	Prince Kuhio Federal Credit Union	Honolulu	HI	Subordinated Debentures	\$ -	\$ -	\$ 273,000	Par			
	9/24/2010	Community First Guam Federal Credit Union	Hagatna	GU	Subordinated Debentures	\$-	\$-	\$ 2,650,000	Par			
6	9/24/2010	Brewery Credit Union	Milwaukee	WI	Subordinated Debentures	\$ -	\$ -	\$ 1,096,000	Par	10/3/2012 6	\$1,096,000	\$0
	9/24/2010	Tongass Federal Credit Union	Ketchikan	AK	Subordinated Debentures	\$ -	\$ -	\$ 1,600,000	Par			
	9/24/2010	Santa Cruz Community Credit Union	Santa Cruz	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,828,000	Par			
	9/24/2010	Northeast Community Federal Credit Union	San Francisco	CA	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par			
	9/24/2010	Fairfax County Federal Credit Union	Fairfax	VA	Subordinated Debentures	\$ -	\$ -	\$ 8,044,000	Par			
1, 2	9/29/2010	Security Federal Corporation	Aiken	SC	Preferred Stock	\$ 18,000,000	\$ 4,000,000	\$ 22,000,000	Par			
1, 2	9/29/2010	Community Bank of the Bay	Oakland	CA	Preferred Stock	\$ 1,747,000	\$ 2,313,000	\$ 4,060,000	Par			
1, 2	9/29/2010	The First Bancshares, Inc.	Hattiesburg	MS	Preferred Stock	\$ 5,000,000	\$ 12,123,000	\$ 17,123,000	Par			
1, 2	9/29/2010	BancPlus Corporation	Ridgeland	MS	Preferred Stock	\$ 50,400,000	\$ 30,514,000	\$ 80,914,000	Par			
1, 7	9/29/2010	First M&F Corporation	Kosciusko	MS	Preferred Stock	\$ 30,000,000	\$-	\$ 30,000,000	Par	8/30/2013 7	\$30,000,000	\$
1	9/29/2010	State Capital Corporation	Greenwood	MS	Preferred Stock	\$ 15,750,000	\$-	\$ 15,750,000	Par			
1	9/29/2010	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock	φ 1,001,000	\$-	\$ 4,551,000	Par			
1, 7	9/29/2010	PSB Financial Corporation	Many	LA	Preferred Stock	\$ 9,734,000	\$-	\$ 9,734,000	Par	12/28/2012 7	\$9,734,000	\$0
1	9/29/2010	Community Bancshares of Mississippi, Inc.	Brandon	MS	Preferred Stock	\$ 54,600,000	\$-	\$ 54,600,000	Par			
1	9/29/2010	First Vernon Bancshares, Inc.	Vernon	AL	Preferred Stock	\$ 6,245,000	\$ -	\$ 6,245,000	Par			

		Seller		Pur		Disposition Details						
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1	9/29/2010	Security Capital Corporation	Batesville	MS	Preferred Stock	\$ 17,910,000	\$-	\$ 17,910,000	Par			
6, 12	9/29/2010	BankAsiana	Palisades Park	NJ	Preferred Stock	\$-	\$-	\$ 5,250,000	Par	10/1/2013 6	\$5,250,000	\$0
6	9/29/2010	The Magnolia State Corporation	Bay Springs	MS	Subordinated Debentures	\$-	\$-	\$ 7,922,000	Par	12/17/2014 ⁶	\$3,700,000	\$4,222,000
8	9/29/2010	Bancorp of Okolona, Inc.	Okolona	MS	Subordinated Debentures	\$-	\$-	\$ 3,297,000	Par	3/13/2013 6	\$3,297,000	\$0
	9/29/2010	Southern Chautauqua Federal Credit Union	Lakewood	NY	Subordinated Debentures	\$-	\$-	\$ 1,709,000	Par			
	9/29/2010	Fidelis Federal Credit Union	New York	NY	Subordinated Debentures	\$-	\$-	\$ 14,000	Par			
	9/29/2010	Bethex Federal Credit Union	Bronx	NY	Subordinated Debentures	\$-	\$-	\$ 502,000	Par			
	9/29/2010	Shreveport Federal Credit Union	Shreveport	LA	Subordinated Debentures	\$-	\$-	\$ 2,646,000	Par			
6	9/29/2010	Carter Federal Credit Union	Springhill	LA	Subordinated Debentures	\$-	\$-	\$ 6,300,000	Par	2/6/2013 6	\$2,500,000	\$3,800,000
6	9/29/2010	UNITEHERE Federal Credit Union (Workers United Federal Credit Union)	New York	NY	Subordinated Debentures	\$-	\$ -	\$ 57,000	Par	3/20/2013 6	\$57,000	\$0
	9/29/2010	North Side Community Federal Credit Union	Chicago	IL	Subordinated Debentures	\$-	\$-	\$ 325,000	Par			
	9/29/2010	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	Subordinated Debentures	\$-	\$-	\$ 7,000	Par			
	9/29/2010	Community Plus Federal Credit Union	Rantoul	IL	Subordinated Debentures	\$-	\$-	\$ 450,000	Par			
	9/29/2010	Border Federal Credit Union	Del Rio	ΤХ	Subordinated Debentures	\$-	\$-	\$ 3,260,000	Par	10/15/2014	\$3,260,000	\$0
	9/29/2010	Opportunities Credit Union	Burlington	VT	Subordinated Debentures	\$-	\$-	\$ 1,091,000	Par			
6	9/29/2010	First Legacy Community Credit Union	Charlotte	NC	Subordinated Debentures	\$-	\$-	\$ 1,000,000	Par	4/2/2014 ⁶	\$1,000,000	\$0
10	9/29/2010	Union Settlement Federal Credit Union	New York	NY	Subordinated Debentures	\$-	\$-	\$ 295,000	Par			
	9/29/2010	Southside Credit Union	San Antonio	ТХ	Subordinated Debentures	\$-	\$-	\$ 1,100,000	Par	10/30/2013 6	\$1,100,000	\$0
	9/29/2010	D.C. Federal Credit Union	Washington	DC	Subordinated Debentures	\$-	\$-	\$ 1,522,000	Par			
	9/29/2010	Faith Based Federal Credit Union	Oceanside	CA	Subordinated Debentures	\$-	\$-	\$ 30,000	Par			
6	9/29/2010	Greater Kinston Credit Union	Kinston	NC	Subordinated Debentures	\$-	\$-	\$ 350,000	Par	4/10/2012 6	\$350,000	\$0
	9/29/2010	Hill District Federal Credit Union	Pittsburgh	PA	Subordinated Debentures	\$-	\$-	\$ 100,000	Par			
6	9/29/2010	Freedom First Federal Credit Union	Roanoke	VA	Subordinated Debentures	\$-	\$ -	\$ 9,278,000	Par	6/12/2013 6	\$9,278,000	\$0
	9/29/2010	Episcopal Community Federal Credit Union	Los Angeles	CA	Subordinated Debentures	\$-	\$ -	\$ 100,000	Par			
6	9/29/2010	Vigo County Federal Credit Union	Terre Haute	IN	Subordinated Debentures	\$-	\$-	\$ 1,229,000	Par	2/25/2015 6	\$491,600	\$737,400
	9/29/2010	Renaissance Community Development Credit Union	Somerset	NJ	Subordinated Debentures	\$-	\$-	\$ 31,000	Par			
	9/29/2010	Independent Employers Group Federal Credit Union	Hilo	HI	Subordinated Debentures	\$-	\$ -	\$ 698,000	Par			
	9/30/2010	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	Subordinated Debentures	\$-	\$ -	\$ 300,000	Par			

Total Purchase Amount \$ 570,073,000 Total Capital Repayment Amount

Amount \$107,900,500

TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT \$ 455,468,400

1/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

2/ Treasury made an additional investment in this institution at the time it entered the CDCI program.

2a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.

3/ On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.

4/ On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.

5/ Repayment pursuant to Section 5 of the CDCI Certificate of Designation.

6/ Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement

7/ Repayment pursuant to Section 5 of the CDCI Exchange Agreement.

8/ Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.

9/ Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.

10/ On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side senior subordinated securities. Accrued dividends on the Union senior subordinated securities were paid on the date of the exchange.

11/ On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated securities for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange.

12/ On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to Treasury for a purchase price of \$5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on 9/25/2013 in connection with the merger of Wilshire and BankAsiana.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

				Initia	al Investment					Exchange/Transfer/Oth	er Details		Treasury In	nvestmer	nt After Exchange/I	ransfer/Other			Payment or Disposition	1	
							Prici					Pricing								Remaining Investment	Remaining Investment
	City, State	Date	Transaction Type		Description Preferred Stock w/ Exercised	Amount	Mecha	nism	Date	Type Exchange for convertible	Amount	Mechanism	Obligor		Description	Amount/Equity %	Date	Туре	Amount/ Proceed	s Description	Amount/Equity %
		12/29/2008	Purchase	GMAC	Warrants Convertible Preferred Stock	\$ 5,000,000,00	-		12/30/2009	preferred stock Partial conversion of preferred	\$ 5,000,000,000	N/A	GMAC (Ally)	21, 22	Convertible Preferred Stock	\$ 5,937,500,000	11/20/2013	Disposition 38	\$ 5,925,000	,000 N/A	\$ 0
		5/21/2009	Purchase	GMAC	w/ Exercised Warrants	\$ 7,500,000,00	0 Par	22	12/30/2009	stock for common stock	\$ 3,000,000,000	N/A					1/23/2014	Partial Disposition ⁴⁰	\$ 3,023,750	,000 Common Stock	36.96%
																	4/15/2014	Partial Disposition ⁴¹	\$ 2,375,000	,000 Common Stock	17.09%
																	5/14/2014	Partial Disposition42	\$ 181,141	,750 Common Stock	15.60%
GMAC (Ally)	Detroit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,00	0 Par	22, 26	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26	GMAC (Ally)	3, 26, 32, 38	Common Stock	63.45%	9/12/2014	Partial Disposition43	\$ 218,680	700 Common Stock	13.40%
																	10/16/2014	Partial Disposition44	\$ 245,492	605 Common Stock	11.40%
																	12/24/2014	Partial Disposition45	\$ 1,277,036	382 Common Stock	0.00%
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,00	0 Par		3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,667,000,000	N/A 27	GMAC (Ally)	27	Trust Preferred Securities	\$ 2,667,000,000	3/2/2011	Disposition 28	\$ 2,667,000	,000 N/A	\$ 0
<u> </u>		12/29/2008	Purchase	General Motors Corporation	Debt Obligation	\$ 884,024,13	1 Par	2	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A ³									
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 13,400,000,00	0 Par		7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A 7									
		4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 2,000,000,00	0 Par	4	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A ⁷	General Motors Company	10, 11, 24	Preferred Stock	\$ 2,100,000,000	12/15/2010	Repayment	\$ 2,139,406	,778 N/A	\$ 0
												7					11/18/2010	Partial Disposition 25	\$ 11,743,303	,903 Common Stock	36.9%
																	11/26/2010	Partial Disposition 25	\$ 1,761,495	577 Common Stock	32.04%
																	12/21/2012	Partial Disposition 33	\$ 5,500,000	,000 Common Stock	21.97%
		5/00/0000		General Motors	Debt Obligation w/ Additional	A (000 000 00		-	7/10/0000	Exchange for preferred and	• • • • • • • • • • • • • • • • • • •		General Motors	10,	0	00.00/	4/11/2013	Partial Disposition 34	\$ 1,637,839	,844 Common Stock	17.69%
		5/20/2009	Purchase	Corporation	Note	\$ 4,000,000,00	0 Par	5	7/10/2009	common stock in New GM	\$ 4,000,000,000	N/A	Company	iny 11, 25	Common Stock	60.8%	6/12/2013	Partial Disposition 35	\$ 1,031,700	,000 Common Stock	13.80%
																	9/13/2013	Partial Disposition 36	\$ 3,822,724	,832 Common Stock	7.32%
General Motors	Detroit, MI																11/20/2013	Partial Disposition 37	\$ 2,563,441	,956 Common Stock	2.24%
																	12/9/2013	Partial Disposition 39	\$ 1,208,249	,982 Common Stock	0.00%
																	7/10/2009	Partial Repayment	\$ 360,624	,198 Debt Obligation	\$ 6,711,864,407
																	12/18/2009	Partial Repayment	\$ 1,000,000	,000 Debt Obligation	\$ 5,711,864,407
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 360,624,19	8 Par	6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A 7	General Motors Holdings LLC	11, 12	Debt Obligation	\$ 7,072,488,605	1/21/2010	Partial Repayment	\$ 35,084	421 Debt Obligation	\$ 5,676,779,986
																	3/31/2010	Partial Repayment	\$ 1,000,000	,000 Debt Obligation	\$ 4,676,779,986
																	4/20/2010	Repayment	\$ 4,676,779	,986 N/A	\$ 0
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 30,100,000,00	0 Par	8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9									
									7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9									
									7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidation Company	n 29	Debt Obligation	\$ 985,805,085	3/31/2011	Partial Repayment	\$ 50,000	,000 Right to recover proceeds	N/A
																	4/5/2011	Partial Repayment	\$ 45,000	Right to recover	N/A
																	5/3/2011	Partial Repayment	\$ 15,887	Pight to recover	N/A
																	12/16/2011	Partial Repayment	\$ 144	A44 Right to recover proceeds	N/A
																	12/23/2011	Partial Repayment	\$ 18,890	Diskt to an environ	N/A
																	1/11/2012	Partial Repayment	\$ 6,713	Pight to recover	N/A
																	10/23/2012	Partial Repayment	\$ 435	Dight to recover	N/A
																	5/22/2013	Partial Repayment	\$ 10,048	Dight to recover	N/A
																	9/20/2013	Partial Repayment	\$ 11,832	Diskt to an environ	N/A

	[12/27/2013	Partial Repayment	\$ 410,705	Right to recover	N/A
																Partial Repayment	\$ 470,269	Right to recover	N/A
		1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional	\$ 1,500,000,000	Par 13								3/17/2009	Partial Repayment	\$ 3,499,055	Debt Obligation w/ Additional Note	\$ 1,496,500,945
															4/17/2009	Partial Repayment		Debt Obligation w/ Additional Note	\$ 1,464,690,823
Chrysler	Farmington														5/18/2009	Partial Repayment	\$ 51,136,084	Debt Obligation w/ Additional Note	\$ 1,413,554,739
FinCo	Hills, MI														6/17/2009	Partial Repayment	\$ 44,357,710	Debt Obligation w/ Additional Note	\$ 1,369,197,029
															7/14/2009	Repayment	\$ 1,369,197,029	Additional Note	\$ 0
															7/14/2009	Repayment*	\$ 15,000,000	N/A	-
		1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A ¹⁹	Chrysler Holding 20	Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010	remination and settlement	\$ 1,900,000,000	N/A	-
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$-	- 14									payment ²⁰			
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 280,130,642	Par 15								7/10/2009	Repayment	\$ 280,130,642		\$0
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ 1,888,153,580	16	4/30/2010	Completion of bankruptcy proceeding; transfer of	\$ (1,888,153,580)	N/A 23	Old Carco 23 Liquidation Trust	Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$ 30,544,528	Right to recover proceeds	N/A
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$-	- 17		collateral security to liquidation trust						9/9/2010	Proceeds from sale of collateral	\$ 9,666,784	Right to recover proceeds	N/A
	Auburn Hills,														12/29/2010	Proceeds from sale of collateral	\$ 7,844,409	Right to recover proceeds	N/A
Chrysler	MI														4/30/2012	Proceeds from sale of collateral	\$ 9,302,185	Right to recover proceeds	N/A
		5/27/2009	Purchase		Debt Obligation w/ Additional Note, Zero Coupon Note, Equity	\$ 6,642,000,000	18 N/A	6/10/2009	Issuance of equity in New Chrysler	\$-	N/A	19, 3 Chrysler Group LLC	Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,460,000		
															5/24/2011	Termination of undrawn facility ³¹	\$ 2,065,540,000	N/A	\$ C
															5/24/2011	Repayment* - Additional Note	\$ 288,000,000		
															5/24/2011	Repayment* - Zero Coupon Note	\$ 100,000,000	1	
												Chrysler Group 30 LLC	Common equity	6.6%	7/21/2011	Disposition	\$ 560,000,000	N/A	-

Total Initial Investment Amount \$ 81,344,932,551

Total Payments \$ 63,927,535,398

403,000,000

Additional Proceeds * \$

Total Treasury Investment Amount \$ 11,863,703,573

Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

New GM refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.

2. Treasury committed to lend General Motors Corporation up to \$1,000,000.00. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.

3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM s common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)

4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.

5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.

6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 Ioan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.

7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)

8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.

9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.

10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)

11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors Holding LLC", General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings

12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.

13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1,5 billion on 4/9/2009.

14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.

15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.

16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/1/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was \$3.04 billion of the total \$4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining orinicipal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.

17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.

18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.443 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009. Under the terms of the credit agreement, Treasury acquired the rights to 9.85% of the common equity in new Chrysler. When the sale to new Chrysler was completed. Treasury acquired the rights to 9.85% of the common equity in new Chrysler.

19 Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler

20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler FinCo equal to the greater of \$1.375 billion or 40% of the equity value of Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.

21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.

22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.

23. On April 30, 2010, the Plan of Liguidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liguidation Plan"). Under the Liguidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without recoverent. and all assets of Old Chrysler were transferred to a liguidation trust. Treasury retained the right to recover the proceeds from the liguidation Plan. from time to time of the specified collateral security attached to such loan

24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.

25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.

26. On 12/30/2010. Treasury converted \$5,500.000.000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531.850 shares of common stock of Ally. Following this conversion. Treasury holds \$5,937.500.000 of convertible preferred stock.

27. On 3/1/2011. Treasury entered into an agreement with Ally Financial. Inc. (Ally) and certain other parties to amend and restate the \$2 667,000.000 in aggregate liquidation oreference of its Ally trust preferred securities so to facilitate a public underwrite of freedom. At the time of amendment and restatement. Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170.000. 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.

29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was converted to an administrative claim and the assets remaining with Old GM, including Treasury's liens on certain collateral and other rights attached to the loan, were transferred to liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.

30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.

31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.

32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.

33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000

34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013. 35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.

36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under 37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013. 38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the Share Adjustment Right. As a result of the private placement, Treasury's common stock ownership stake was diluted from 73.8 percent. Treasury a total of approximately \$5.93 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the Share Adjustment Right. As a result of the private placement, Treasury's common stock ownership stake was diluted from 73.8 percent. Ally.

39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013. 40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.

41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25,00 per share for net proceeds of \$2,375,000,000,

42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.

43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014. 44. 4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

45. On December 24, 2014, Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at \$23.25 per share for net proceeds of \$1,277,036,382

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

			Seller						Adjustment Details			Payment or Disposition ⁴					
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description		Amount	
												11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$	140,000,000	
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 3,500,000,000	N/A	7/8/2009 3	\$ (1,000,000,000)	\$ 2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$	100,000,000	
· ·	4/3/2003	Givi Supplier Receivables LLC	winnington	DL	Fuicilase	Additional Note	\$ 3,300,000,000	IN/A				3/4/2010	Repayment ⁵	Additional Note	\$	50,000,000	
									6	:	\$ 290,000,000	4/5/2010	Payment ⁶	None	\$	56,541,893	
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A	7/8/2009 3	\$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	\$	123,076,735	
		-	-			Additional Note			7		\$ 123,076,735	4/7/2010	Payment'	None	\$	44,533,054	
	INITIAL TOT	AL \$ 5,000,000,000	-		ADJUSTED TOTAL	\$	413,076,735	Total Repayme	ents \$	413,076,735		Tota	al Proceeds fr	om Additional Notes	\$	101,074,947	

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC, The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009: the reduction was effective on 7/1/2009

4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.

5/ All outstanding principal drawn under the credit agreement was repaid.

6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid. 7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date		Pricing Mechanism ¹	Number of Shares	Proceeds ²
01/18/13 – 04/17/13	3	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 9/13/2013	4	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 11/20/13	5	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 12/9/2013	6	\$38.8228	31,122,206	\$ 1,208,249,982
			Total Proceeds:	\$9,232,256,614

1/ The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

2/ Amount represents the gross proceeds to Treasury.

3/ On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

4/ Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

5/ On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

6/ On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC. COMMON STOCK DISPOSITION

Date	Pricing Mechanism ¹	Number of Shares	Proceeds ²
08/14/14 – ³ 09/12/14	\$24.5985	8,890,000	\$ 218,680,700
09/12/14 - 4 10/16/14	\$21.8234	11,249,044	\$ 245,492,605
		Total Proceeds:	\$464,173,305

1/ The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

2/ Amount represents the gross proceeds to Treasury.

3/ On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

TARGETED INVESTMENT PROGRAM

		Seller							Capital Repa	ayment Details		nt Remaining After Capital epayment		inal Disposition	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount	Remaining Capital Description	Final Disposition Date ³	Final Disposition Description	Final Disposition Proceeds
						Trust Preferred Securities				2					
1			New York	NY		w/ Warrants	\$ 20,000,000,000	Par	12/23/2009	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011 A	Warrants	\$ 190,386,428
		Bank of America				Preferred Stock w/				2					
	1/16/2009	Corporation	Charlotte	NC	Purchase	Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010 A	Warrants	\$ 1,236,804,513
						TOTAL	\$ 40,000,000,000	TOTAL CAP	ITAL REPAYMENT	\$ 40,000,000,000			Total Warrant P	roceeds	\$ 1,427,190,941

\$ 1,427,190,941

TOTAL TREASURY TIP INVESTMENT AMOUNT s 0

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

				Ini	itial Investment			Pr	emium			Exchange/Transfer/Other D	etails				Payment or I	Disposition		
Footnote	Date	Seller Name of Institution	City	State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date	Туре	Amount	Remaining Premium Description	Remaining Premium
										2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	4,034,000,000	3		Partial cancellation for early termination of guarantee		Trust Preferred Securities w/ Warrants	\$ 2,234,000,00
1	1/16/2009	9 Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities w/ Warrants	2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
												securities	w/ warrants			1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0
	12/23/2009	9 Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)													
3										6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities \$	800,000,000.00						
										7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note \$	894,000,000.00	8	2/8/2013	Disposition	\$ 894,000,000.00	None	\$ 0
						TOTAL	\$ 0										Total Proceeds	\$ 3,207,197,045		

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury entered into an agreement with Citigroup to exchange all of Treasury entered into an agreement, "dollar for dollar" for Trust Preferred Securities.

3 / On 1/2/22/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement which served to terminate Treasury's quarantee and obligations under the Master Agreement. In connection with the early termination of the quarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the 4/On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of S2,246,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities to a diversion agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation agreement with Citigrou

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

of 1/22/2012, as contemplated by the Termination Agreement dated 1/22/2020, better Agreement dated 1/22/2020, as contemplated modules of the EUC agreement dated 1/22/2020, as contemplated by the Termination Agreement dated 1/22/2020, better Agreement dated 1/22/2020, as contemplated modules of the EUC agreement dated 1/22/2020, better Agreement dated 1/2/22/2020, better Agreement dated 1/2/22/2020, better Agreement dated 1/2/22/2020, better Agreement dated 1/2/2/2020, better Agreement dated 1/2/2/2/

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller					Purchas	e Details				Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY		Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009		Preferred Stock w/ Warrants (Series E) 1	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY		Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par 2	See table be	low for exchange/trans	fer details in connection with the recap		1/14/2011.
												Final Dispositio	n	
						TOTAL	\$	69,835,000,000	_		Date	Investment	Transaction Type	Proceeds
											3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
											3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds \$ 25,156,690.60

1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date. 2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009. 3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

		Recapitalization			Treasury Holdings Post-Recapitalization							Final Disposition			
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description		Amount / Shares		Date	Transaction Type		Proceeds ⁸	Pricing Mechanism	Remainir Investmen Shares, or	t Amount,
		F	Exchange	Par	Preferred Stock (Series G)	\$	2,000,000,000		5/27/2011	Cancellation	s		N/A	\$	0 10
							_,,,,		2/14/2011	Pavment	s	185,726,192	Par	Ŧ	
									3/8/2011	Payment	\$	5.511.067.614	Par		
									3/15/2011	Payment	\$	55,833,333	Par		
									8/17/2011	Payment	\$	97,008,351	Par		
					AIA Preferred Units	¢	16,916,603,568	7	8/18/2011	Payment	\$	2,153,520,000	Par	¢	0 8
					AIA Preferred Offics	φ	10,910,003,508		9/2/2011	Payment	\$	55,885,302	Par	φ	0
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A					11/1/2011	Payment	\$	971,506,765	Par		
									3/8/2012	Payment	\$	5,576,121,382	Par		
									3/15/2012	Payment	\$	1,521,632,096	Par		
									3/22/2012	Payment	\$	1,493,250,339	Par		
									2/14/2011	Payment	\$	2,009,932,072	Par		
					ALICO Junior Preferred Interests	\$	3,375,328,432	7	3/8/2011	Payment	\$	1,383,888,037	Par	\$	0 8
									3/15/2012	Payment	\$	44,941,843	Par		
			Exchange				167,623,733		5/24/2011	Partial Disposition	\$	5,800,000,000	N/A	1,455,03	0
								_						77%	
									3/8/2012	Partial Disposition	\$	6,000,000,008	N/A	1,248,14	
														70%	
5	1/14/2011	Preferred Stock (Series E)	Exchange				924.546.133		5/6/2012	Partial Disposition	\$	4,999,999,993	N/A	1,084,20	
							924,546,133	_						63%	
									5/7/2012	Partial Disposition	\$	749,999,972	N/A	1,059,61	
								-						895,682	
				N/A	Common Stock			_	8/3/2012	Partial Disposition	\$	4,999,999,993	N/A	55%	13
								-						871,092	
									8/6/2012	Partial Disposition	\$	750,000,002	N/A	53%	13
														317,246	
6	1/14/2011	Common Stock (non-TARP)	Transfer				562,868,096		9/10/2012	Partial Disposition	\$	17,999,999,973	N/A	22%	14
									0/11/0010	Readial Disessabilit	¢	0.000.000.005	N1/A	234,169	,156 14
									9/11/2012	Partial Disposition	\$	2,699,999,965	N/A	16%	
									12/14/2012	Final Disposition	\$	7 610 407 570	N/A	234,169	,156 15
						1			12/14/2012	Final Disposition	Ф	7,610,497,570	IN/A	0%	

AIG POST-RECAPITALIZATION

Footnotes appear on following page.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/3/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012. 14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32,50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Selle	er		Transaction				Adjusted I	Invest	tment			Repayment ⁵		
Footnote	Date	Name of Institution	City	State	Туре	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description	1	Amount
									7/19/2010 6/28/2012	² \$	4,300,000,000	_	2/6/2013	Principal Repayment	\$	100,000,000
									0/20/2012	φ	1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$	212,829,610
													3/6/2013	Contingent Interest Proceeds	\$	97,594,053
													4/4/2013	Contingent Interest Proceeds	\$	6,069,968
													5/6/2013	Contingent Interest Proceeds	\$	4,419,259
													6/6/2013	Contingent Interest Proceeds	\$	96,496,772
													7/5/2013	Contingent Interest Proceeds	\$	11,799,670
													8/6/2013	Contingent Interest Proceeds	\$	66,072,965
													9/6/2013	Contingent Interest Proceeds	\$	74,797,684
													10/4/2013	Contingent Interest Proceeds	\$	1,114,074
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A				\$ 100,000,000	11/6/2013	Contingent Interest Proceeds	\$	933,181
						-			1/15/0010	4			12/5/2013	Contingent Interest Proceeds	\$	1,102,424
									1/15/2013	* \$	100,000,000		1/7/2014	Contingent Interest Proceeds	\$	1,026,569
													2/6/2014 3/6/2014	Contingent Interest Proceeds Contingent Interest Proceeds	¢ Þ	1,225,983
													4/4/2014	Contingent Interest Proceeds	\$	11,597,602
													5/6/2014	Contingent Interest Proceeds	¢ ¢	1,055,556
													6/5/2014	Contingent Interest Proceeds	\$	1,343,150
													7/7/2014	Contingent Interest Proceeds	\$	27,005,139
													8/6/2014	Contingent Interest Proceeds	\$	14,059,971
													9/5/2014	Contingent Interest Proceeds	\$	262,036
													10/6/2014	Contingent Interest Proceeds	\$	17,394,583
													11/6/2014	Contingent Interest Proceeds	\$	21,835,385

Total Investment Amount \$ 100,000,000 Total Repayment Amount ⁵

t Amount ⁵ \$ 771,143,209

1/ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000 represents the maximum loan amount. The loan will be incrementally funded.

2/ On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

3/ On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

4/ On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

5/ Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details ¹					Settlement De	tails				Fin	al Disposition		
													Life-to-date	
		Purchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description	Amount ³	Pricing Mechanism	PMF ³	Settlement Date	2, 3	PMF ³	Proceeds 4	Trade Date	PMF ⁶	Amount ³	Amount 6,8	1, 8	Amount 5,6
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	\$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013	\$ 2,022,652	\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367	\$ 1,149,633	\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218	\$ 2,357,796	\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270	\$ 932,112	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	\$ 328,604	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125	\$ 1,784,934	\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,65 [,]
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,34 ²
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,41
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17.092.069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16.383.544

Total Purchase Face Amount \$ 332,596,893

183.555 Total Senior Security Proceeds \$

Disposition Proceeds \$ 334,924,711

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

1/ The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

2/ Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

3/ If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

4/ In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

TOTAL INVESTMENT AMOUNT \$ 368,145,452

5/ Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

6/ If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor (on or about the 11th business day of each month).

7/ Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

8/ The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

			Seller								nary Adjusted mitment ³		nmitment Amount ⁷	Final Investment Amount ⁹		epayment Details		fter Capital Repayment		Distribution or Dispo	
		-	Sener							Con	imitment	Final Con	imitment Amount	Amount	Repayment	epayment Details	Investment A	ter Capital Repayment		Distribution or Dispos	sition
Footnote	,	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1	9/:	/30/2009	JST/TCW Senior Mortgage Securities Fund, L.P.	Wilmingto	n DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010 4	\$ 156,250,000	1/4/2010	4 \$ 156,250,000	\$ 156,250,000	1/15/2010	\$ 156,250,000	\$ 0	Membership Interest	1/29/2010	Distribution 5	\$ 20,091,872
																		Debt Obligation w/ Contingent	2/24/2010	Final Distribution 5	\$ 48,922
2	9/3	/30/2009	JST/TCW Senior Mortgage Securities Fund, L.P.	Wilmingto	n DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010 4	\$ 200,000,000	1/4/2010	4 \$ 200,000,000	\$ 200,000,000	1/11/2010 \$	\$ 34,000,000	\$ 166,000,000	Proceeds			
															1/12/2010	\$ 166,000,000	\$ 0	Contingent Proceeds	1/29/2010	Distribution	\$ 502,302
	_				_														2/24/2010	Final Distribution 5	\$ 1,223
1	9/:	/30/2009	nvesco Legacy Securities Master Fund, L.P.	Wilmingtor	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 856,000,000	\$ 580,960,000	2/18/2010 \$	\$ 2,444,347		Membership Interest 10			
															4/15/2010 \$	\$ 3,533,199		Membership Interest 10			
															9/15/2010 \$	\$ 30,011,187		Membership Interest 10			
															11/15/2010 \$	\$ 66,463,982		Membership Interest 10			
															12/14/2010 \$	\$ 15,844,536		Membership Interest 10			
															1/14/2011 \$	\$ 13,677,726		Membership Interest 10			
															2/14/2011 \$	48,523,845		Membership Interest 10			
															3/14/2011 \$	68,765,544		Membership Interest 10			
															4/14/2011 \$	\$ 77,704,254		Membership Interest 10			
															5/20/2011 \$	28,883,733		Membership Interest 10			
															6/14/2011 \$	\$ 9,129,709		Membership Interest 10			
															7/15/2011	\$ 31,061,747		Membership Interest 10			
															8/12/2011 \$	\$ 10,381,214		Membership Interest 10			
															10/17/2011	6,230,731		Membership Interest 10			
															12/14/2011	\$ 1,183,959		Membership Interest 10			
															1/17/2012	\$ 1,096,185		Membership Interest 10			
															2/14/2012	\$ 1,601,688		Membership Interest ¹⁰ Membership Interest ¹⁰			
															3/14/2012	\$ 3,035,546	\$ 161,386,870	Membership Interest	20000040	Distribution 5	\$ 56,390,209
																			8/9/2012	Distribution 5	\$ 1,056,751
															3/29/2012	\$ 161,386,870	\$ 0	Membership Interest 10		Final Distribution 5	\$ 1,056,751
																				Adjusted Distribution ^{5, 13}	
																				Distribution 5, 14	\$ 64,444
2	9/3	/30/2009	nvesco Legacy Securities Master Fund, L.P.	Wilmingto	n DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	9/26/2011	8 \$ 1,161,920,000	\$ 1,161,920,000	2/18/2010	4 888 718	\$ 1,157,031,282	Debt Obligation w/ Contingent Proceeds	110/2013	Distribution	
															4/15/2010	\$ 7,066,434		Debt Obligation w/ Contingent	t		
															9/15/2010 \$	60,022,674		Debt Obligation w/ Contingent	t		
															11/15/2010			Debt Obligation w/ Contingent	t		
															12/14/2010	\$ 31,689,230		Debt Obligation w/ Contingent	t		
															1/14/2010	27,355,590	\$ 897,968,726	Debt Obligation w/ Contingent	t		
															2/14/2011 \$	\$ 92,300,138	\$ 805,668,588	Debt Obligation w/ Contingent	t		
															3/14/2011 \$	\$ 128,027,536	\$ 677,641,052	Debt Obligation w/ Contingent	t		
															4/14/2011 \$	\$ 155,409,286	\$ 522,231,766	Debt Obligation w/ Contingent	t		
															5/20/2011 \$	\$ 75,085,485		Debt Obligation w/ Contingent Proceeds	t		
															6/14/2011 \$	18,259,513	\$ 428,886,768	Debt Obligation w/ Contingent Proceeds	1		
															7/15/2011 \$	62,979,809	\$ 365,906,960	Debt Obligation w/ Contingent Proceeds	t		
															8/12/2011	20,762,532	\$ 345,144,428	Debt Obligation w/ Contingent	1		
															10/17/2011	\$ 37,384,574	\$ 307,759,854	Debt Obligation w/ Contingent Proceeds	1		
															12/14/2011	\$ 7,103,787		Debt Obligation w/ Contingent	t		

	Seller					Prelin	ninary Adjusted mmitment ³	Final Com	mitment Amount ⁷	Final Investment Amount ⁹	Canital	Repayment Details	Investment After Capital Repayment	Distribution	or Disposition	
		Transaction		Commitment	Pricing						Repayment					
Footno	Date Name of Institution	City State Type	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount Description Debt Obligation w/ Contingent	Date Descri	otion	Proceeds
											1/17/2012	\$ 6,577,144	\$ 294,078,924 Proceeds Debt Obligation w/ Contingent			
											2/14/2012	\$ 9,610,173	\$ 284,468,750 Proceeds			
I														3/29/2012 Distribution 5	s	3,434,460
														8/9/2012 Distribution 5	s	40,556
											3/14/2012	\$ 284,468,750	\$ 0 Contingent Proceeds	9/28/2012 Final Distribut	on ⁵ \$	469
														6/4/2013 Adjusted Distr		1,735
														7/8/2013 Distribution ^{5,}	¹⁴ \$	\$ 1,611
1	10/1/2009 Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313 Membership Interest ¹⁰			
											9/17/2012	\$ 152,499,238	\$ 934,488,075 Membership Interest ¹⁰			
											1/15/2013	\$ 254,581,112	\$ 679,906,963 Membership Interest ¹⁰			
											2/13/2013	\$ 436,447,818	\$ 243,459,145 Membership Interest ¹⁰			
											3/13/2013	\$ 243,459,145	\$ 0 Membership Interest ¹⁰	3/13/2013 Distribution 5	s	479,509,240
														7/11/2013 Distribution 5,	¹¹ \$	2,802,754
2	10/1/2009 Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	Debt Obligation w/ Contingent 2,173,974,000 Proceeds			
											9/17/2012	\$ 305,000,000	Debt Obligation w/ Contingent 1,868,974,000 Proceeds			
											12/6/2012	\$ 800,000,000	\$ 1,068,974,000 Proceeds			
											12/21/2012	\$ 630,000,000	438,974,000 Debt Obligation w/ Contingent Proceeds			
											1/15/2013	\$ 97,494,310	Debt Obligation w/ Contingent 341,479,690 Proceeds			
											1/24/2013		\$ - Contingent Proceeds	4/17/2013 Distribution 5,	¹¹ \$	6,195,771
											112-112010	• ••••,••••,••••	Contingent Froceeds	7/11/2013 Distribution 5,	¹¹ \$	69,932
1	10/2/2009 AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010	\$ 44,043	\$ 1,064,097,694 Membership Interest ¹⁰			
											2/14/2011	\$ 712,284	\$ 1,063,385,410 Membership Interest ¹⁰			
											3/14/2011	\$ 6,716,327	\$ 1,056,669,083 Membership Interest ¹⁰			
											4/14/2011	\$ 7,118,388	\$ 1,049,550,694 Membership Interest ¹⁰			
											5/14/2012	\$ 39,999,800	\$ 1,009,550,894 Membership Interest ¹⁰			
											6/14/2012	\$ 287,098,565	\$ 722,452,330 Membership Interest ¹⁰			
											7/16/2012	\$ 68,749,656	\$ 653,702,674 Membership Interest ¹⁰			
											8/14/2012	\$ 361,248,194	\$ 292,454,480 Membership Interest ¹⁰			
													· · · · · · · · · · · · · · · · · · ·	8/30/2012 Distribution 5,	11 s	75,278,664
														9/12/2012 Distribution ^{5,}		5 79,071,633
													10	9/19/2012 Distribution ^{5,}		106,300,357
											8/30/2012	\$ 292,454,480	\$ - Membership Interest ¹⁰	10/1/2012 Distribution ^{5,}		25,909,972
														12/21/2012 Distribution 5,		678,683
														8/13/2013 Distribution Re		(18,405)
2	10/2/2009 AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011	\$ 30,244,575	Debt Obligation w/ Contingent \$ 2,097,755,425 Proceeds	Gri3/2013 Distribution Re	indrid \$	(10,405)
													Debt Obligation w/ Contingent			
											6/14/2011	\$ 88,087	\$ 2,097,667,339 Proceeds Debt Obligation w/ Contingent			
											5/3/2012	\$ 80,000,000	\$ 2,017,667,339 Proceeds Debt Obligation w/ Contingent			
											5/14/2012	\$ 30,000,000	\$ 1,987,667,339 Proceeds Debt Obligation w/ Contingent			
											5/23/2012		\$ 1,487,667,339 Proceeds Debt Obligation w/ Contingent			
											6/14/2012		\$ 1,443,467,339 Proceeds Debt Obligation w/ Contingent			
											6/25/2012	\$ 120,000,000	\$ 1,323,467,339 Proceeds Debt Obligation w/ Contingent			
											7/16/2012	\$ 17,500,000	\$ 1,305,967,339 Proceeds Debt Obligation w/ Contingent			
											7/27/2012	\$ 450,000,000	\$ 855,967,339 Proceeds Debt Obligation w/ Contingent			
											8/14/2012	\$ 272,500,000	\$ 583,467,339 Proceeds		11	
I			1	1		1		I	1					10/3/2012 Distribution 5,	'' \$	12,012,957

										ninary Adjusted		7	Final Investment							
		Seller							Co	ommitment ³	Final Comr	itment Amount ⁷	Amount ⁹	Capital R	epayment Details	Investment Af	ter Capital Repayment		Distribution or Disposi	ion
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
														8/22/2012	\$ 583,467,339	\$-	Contingent Proceeds	12/21/2012	Distribution 5, 11	\$ 16,967
																			Distribution Refund	\$ (460)
1	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076	\$ 437,915,724	Membership Interest 10			
														9/17/2012	\$ 8,833,632		Membership Interest 10			
														10/15/2012	\$ 10,055,653	\$ 419,026,439	Membership Interest 10			
																		11/5/2012	Distribution 5, 11	\$ 297,511,708
														11/5/2012	\$ 419,026,439	\$-	Membership Interest 10	12/5/2012	Distribution 5, 11	\$ 57,378,964
																		12/6/2013	Distribution 5, 11	\$ 1,609,739
2	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7/31/2012	\$ 175,000,000	\$ 878,000,000	Debt Obligation w/ Contingen Proceeds	t		
														8/14/2012	\$ 5,539,055	\$ 872,460,945	Debt Obligation w/ Contingen Proceeds	t		
														8/31/2012	\$ 16,000,000	\$ 856,460,945	Debt Obligation w/ Contingen	t		
														9/17/2012	\$ 1,667,352	\$ 854,793,592	Debt Obligation w/ Contingen	t		
														9/28/2012	\$ 35,000,000	\$ 819,793,592	Debt Obligation w/ Contingen	t		
														10/15/2012	\$ 25,334,218	\$ 794,459,374	Debt Obligation w/ Contingen Proceeds	t		
																		11/5/2012	Distribution 5, 11	\$ 8,289,431
														10/18/2012	\$ 794,459,374	\$-	Contingent Proceeds	12/5/2012	Distribution 5, 11	\$ 1,433,088
																			Distribution 5, 11	\$ 141,894
1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012	\$ 87,099,565	\$ 1.030.299.606	Membership Interest 10			
														3/14/2012	\$ 99,462,003		Membership Interest 10			
														5/14/2012	\$ 74,999,625		Membership Interest 10			
														7/16/2012	\$ 18,749,906		Membership Interest ¹⁰			
														8/14/2012	\$ 68,399,658		Membership Interest ¹⁰			
														9/17/2012	\$ 124,999,375		Membership Interest 10			
														10/15/2012	\$ 240,673,797		Membership Interest 10			
														11/15/2012	\$ 45,764,825		Membership Interest			
														12/14/2012	\$ 24,588,926		Membership Interest ¹⁰			
														1/15/2013	\$ 30,470,429		Membership Interest 10			
														2/14/2013	\$ 295,328,636		Membership Interest 10			
														2/14/2013	\$ 235,520,030	φ 0,002,423	Weinberanip Intereat	2/21/2013	Distribution 5, 11	\$ 184,431,858
																			Distribution 5, 11	\$ 20,999,895
																			Distribution 5, 11	\$ 156,174,219
														2/21/2013	\$ 6,862,425	s -	Membership Interest 10		Distribution 5, 11	\$ 105,620,441
																			Distribution 5, 11	\$ 42,099,442
																			Distribution 5, 11	\$ 49,225,244
																			Final Distribution ^{5, 11}	\$ 1,748,833
2	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000	\$ 2,060,598,340	Debt Obligation w/ Contingen	9/30/2014 t	n mati pistribution	<i>q</i> 1,740,033
																	Debt Obligation w/ Contingen	t	<u></u>	1
														3/14/2012 5/14/2012 5/14/2012	\$ 198,925,000 \$ 150,000,000		Debt Obligation w/ Contingen	t		
																	Debt Obligation w/ Contingen	t		1
														7/16/2012	\$ 37,500,000		Debt Obligation w/ Contingen	t		+
														8/14/2012	\$ 136,800,000		Debt Obligation w/ Contingen	t		+
														9/17/2012	\$ 250,000,000	\$ 1,287,373,340	Debt Obligation w/ Contingen	t		+
														10/15/2012	\$ 481,350,000	\$ 806,023,340	Debt Obligation w/ Contingen	t		+
														11/15/2012	\$ 274,590,324	\$ 531,433,016	Debt Obligation w/ Contingen	t		+
														12/14/2012	\$ 147,534,295	\$ 383,898,721	Debt Obligation w/ Contingen	t		+
I	I					I	1	1	I		I		1	1/15/2013	\$ 182,823,491	\$ 201,075,230	Proceeds	1		L

										Preli	minary Adjusted		7	Final Investment						
		-	Seller							C	ommitment ³	Final Cor	mmitment Amount ⁷	Amount ⁹		Repayment Details	Investment After Capital Repayment	D	istribution or Dispos	ition
Fo	otnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
																		4/19/2013 Di	istribution 5, 11	\$ 17,118,005
															2/14/2013	\$ 201,075,230	\$ - Contingent Proceeds	4/25/2013 Di	istribution 5, 11	\$ 1,052,497
																,,	+ Contingent + roosed	5/29/2013 Di		\$ 1,230,643
																		9/30/2014 Fi	inal Distribution 5, 11	\$ 41,556
	1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011	\$ 1,202,957	619,375,301 Membership Interest 10			
															4/14/2011	\$ 3,521,835	615,853,465 Membership Interest 10			
															8/14/2012	\$ 104,959,251	\$ 510,894,215 Membership Interest ¹⁰			
															9/17/2012	\$ 72,640,245	438,253,970 Membership Interest 10			
															9/28/2012	\$ 180,999,095	S 257,254,875 Membership Interest 10			
															10/15/2012	\$ 134,999,325	122,255,550 Membership Interest 10			
																		10/19/2012 Di	istribution 5, 11	\$ 147,464,888
																		11/2/2012 Di		\$ 148,749,256
															10/19/2012	\$ 122,255,550	Membership Interest ¹⁰	12/21/2012 Di		\$ 549,997
																		12/11/2013 Fi	inal Distribution 5, 11	\$ 75,372
																		1/28/2015 Di	istribution 5, 15	\$ 61,767
	2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000	5/13/2011	\$ 13,531,530	Debt Obligation w/ Continger \$ 1,227,468,470 Proceeds			
															7/31/2012	\$ 618,750,000	Debt Obligation w/ Continger 608,718,470 Proceeds			
															8/9/2012	\$ 151,006,173	Debt Obligation w/ Continger \$ 457,712,297 Proceeds			
															8/14/2012	\$ 11,008,652	Debt Obligation w/ Continger \$ 446,703,645 Proceeds			
															8/23/2012	\$ 160,493,230	Debt Obligation w/ Continger \$ 286,210,415 Proceeds			
															8/29/2012	\$ 103,706,836	Debt Obligation w/ Continger 182,503,579 Proceeds			
															9/17/2012	\$ 20,637,410	Debt Obligation w/ Continger \$ 161,866,170 Proceeds	nt		
																		10/19/2012 Di	istribution 5, 11	\$ 6,789,287
																		11/2/2012 Di	istribution 5, 11	\$ 3,718,769
															9/21/2012	\$ 161,866,170	\$ - Contingent Proceeds	12/21/2012 Di	istribution 5, 11	\$ 13,750
																			inal Distribution 5, 11	\$ 1,884
																		1/28/2015 Di	istribution 5, 15	\$ 1,544
	1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000	9/17/2012	\$ 74,499,628	\$ 400,050,373 Membership Interest ¹⁰			
															11/15/2012	\$ 59,787,459	\$ 340,262,914 Membership Interest ¹⁰			
															12/14/2012	\$ 40,459,092	\$ 299,803,821 Membership Interest ¹⁰			
															1/15/2013	\$ 10,409,317	\$ 289,394,504 Membership Interest ¹⁰			
															1/30/2013	\$ 219,998,900	\$ 69,395,604 Membership Interest ¹⁰			
															2/25/2013	\$ 39,026,406	\$ 30,369,198 Membership Interest ¹⁰		5.44	
																		3/25/2013 Di		\$ 164,629,827
																		4/16/2013 Di		\$ 71,462,104
															3/25/2013	\$ 30,369,198	\$ - Membership Interest 10	5/16/2013 Di		\$ 38,536,072
																		7/11/2013 Di		\$ 29,999,850
																		9/5/2013 Di		\$ 3,999,980
	2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488.875.000	7/16/2010	\$ 949,100,000	\$ 949,000,000			Debt Obligation w/ Continger	12/27/2013 Di	istribution ", "	\$ 5,707,723
					-	2.2.1000		, <u>, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</u>							9/17/2012		Debt Obligation w/ Continger	nt		
															11/15/2012		\$ 680,424,484 Proceeds Debt Obligation w/ Continger	nt		
															11/20/2012		\$ 485,424,484 Proceeds Debt Obligation w/ Continger	nt		
															12/14/2012	\$ 47,755,767	\$ 437,668,717 Proceeds Debt Obligation w/ Continger	nt		
															1/15/2013	\$ 62,456,214	\$ 375,212,503 Proceeds	4/16/2013 Di	5. 11	\$ 7 143 340
1				1 1					I	I	11		1		l		1	4/16/2013 Di	istribution "' '	\$ 7,143,340

											ninary Adjusted		_	Final Investment							
		-	Seller							Co	mmitment ³	Final Comm	itment Amount ⁷	Amount ⁹	Capital I	Repayment Details	Investment Af	ter Capital Repayment		Distribution or Dispo	sition
Footno	te	Date	Name of Institution	City	State	Transaction Type		ommitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
																				Distribution 5, 11	\$ 963,411
															1/24/2013	\$ 375,212,503	\$-	Contingent Proceeds		Distribution 5, 11	\$ 750,004
																				Distribution 5, 11	\$ 100,001
1	1:	2/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Membership Interest \$	1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516 404 830	Membership Interest 10	12/27/2013	Distribution 5, 11	\$ 142,168
															3/14/2012			Membership Interest			
															9/17/2012	\$ 22,111,961		Membership Interest 10			
															10/15/2012	\$ 32,496,972	\$ 422,408,144	Membership Interest 10			
															11/15/2012			Membership Interest 10			
															12/14/2012			Membership Interest 10			
															4/12/2013	\$ 14,849,910 \$ 18,268,328		Membership Interest ¹⁰ Membership Interest ¹⁰			
															5/14/2013			Membership Interest ¹⁰			
															5/28/2013	\$ 119,769,362	\$ 31,835,008	Membership Interest 10			
																				Distribution 5, 11	\$ 46,575,750
																				Distribution 5, 11	\$ 54,999,725
															6/3/2013	\$ 31,835,008	\$ -	Membership Interest 10		Distribution 5, 11	\$ 27,999,860
																				Distribution 5, 11	\$ 11,749,941
																				Distribution 5, 11 Final Distribution ^{5, 11}	\$ 40,974,795 \$ 539,009

								Preliminary Adjusted				Final Investment						
		Seller						Commitment 3		Final Commitment Amount 7		Amount ⁹ Capital		Repayment Details	Investment After Capital Repayment	Distribution or Disposition		
Footnote	Da	ate Name of Institution	City	Transaction State Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date De	escription	Proceeds
2	12/18	3/2009 Oaktree PPIP Fund, L.P.	Wilmington	DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	Debt Obligation w/ Contingent 1,032,000,000 Proceeds			
													3/14/2012	\$ 78,775,901				
													9/17/2012	\$ 44,224,144				
													10/15/2012	\$ 64,994,269				
													11/15/2012	\$ 223,080,187	\$ 620,925,500 Proceeds			
													12/14/2012	\$ 111,080,608				
													1/15/2013	\$ 89,099,906	\$ 420,744,985 Proceeds			
													4/12/2013	\$ 109,610,516	Debt Obligation w/ Contingent 311,134,469 Proceeds			
													5/14/2013		\$ - Contingent Proceeds	5/28/2013 Distributii 6/3/2013 Distributii 6/14/2013 Distributii 6/24/2013 Distributii 6/26/2013 Distributii 7/9/2013 Distributii 12/12/2013 Final Dist	on 5, 11 \$ on 5, 11 \$	\$ 444,393 \$ 1,960,289 \$ 1,375,007 \$ 700,004 \$ 293,751 \$ 1,024,380 \$ 13,475

INITIAL COMMITMENT AMOUNT \$ 30,000,000,000 FINAL COMMITMENT AMOUNT \$ 21,856,403,574

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

TOTAL DISTRIBUTIONS 5 \$ 2,645,169,622

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations. 2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to show Treasury's maximum obligations to a fund.

4 / On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement. 5/ Distributions after capital reposition relation considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's Limited Partnership Interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.

6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equity capital reallocated per fund, after adjustment for the \$17.6 million and \$267 million and \$267 million and \$267 million of obligation and \$267 million of maximum equity capital reallocated per fund, after adjustment for the \$17.6 million and \$267 million and \$ The SSSE million of the Tory time is a second and the second and t

9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

11/Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment. 12/ On 08/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.

13/On 675/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012. 14/ On 7/8/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury arising from the Settlement Agreement between Lefferies LLC and Invesco Advisors, Inc. dated as of 3/20/2013.

15/ On 1/28/2015, Western Asset Management Company made a distribution to Treasury in respect of certain settlement proceeds.