Trivestment Status Definition Key
Full Investment outstanding: Treasury's full investment is still outstanding
Redeemed - Institution has reposit Treasury's investment
Sold - by auction, an offening, or through a restructuring
Stated bankrups/verbeverbank; Treasury has no contatedring investment
Sold - by auction, an offening, or through a restructuring
Stated bankrups/verbeverbank; Treasury has no contatedring investment
Currently not collectible: Investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
United the Properties of the Company and the Company and the Company and State Company and State Company and State Company and succions) or Treasury's warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and succions) or Treasury did not receive a warrant to purchase additional stock

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending April 5, 2017

CAPITAL PURCHASE PROGRAM

Footnote								Capital Repayment / Dis					Warrant Proce	
	Institution Name	City	State	Date Original Investment Type <sup>1</sup> Origi	nal Investment Amount Outstand	ling Investment	Total Cash Back <sup>2</sup>	Investment Status* Amount (Fee) <sup>4</sup>	Shares	Ava. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup> Wt		Wt Shares
11	1ST CONSTITUTION BANCORP	CRANBURY	NJ	12/23/2008 Preferred Stock w/ Warrants	nal Investment Amount Outstand \$12,000,000.00	\$0.00	\$13,433,242.67	Redeemed, in full; warrants not outstanding						
	1ST CONSTITUTION BANCORP	CRANBURY	NJ	10/27/2010				\$12,000,000.00	12,000	\$1,000.00				
	1ST CONSTITUTION BANCORP	CRANBURY	NJ	11/22/2011									\$326,576.00	231,782
8,14,18,44	1ST ENTERPRISE BANK	LOS ANGELES	CA	2/13/2009 Preferred Stock w/ Warrants	\$4,400,000.00	\$0.00	\$11,748,156.44	Redeemed, in full; warrants not outstanding						
	1ST ENTERPRISE BANK 1ST ENTERPRISE BANK	LOS ANGELES LOS ANGELES	CA	9/1/2011	\$6,000.000.00			\$10,400,000.00	10,400	\$1,000.00			\$220,000.00	220
102	TST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC.	11/14/2008 Preferred Stock w/ Warrants	\$16 369 000 00	\$0.00	\$9 229 948 97	Sold, in full: warrants not outstanding	10,400	\$1,000.00			\$220,000.00	220
102	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	12/31/2013	4.0(000)00000	40.00	\$5,EE5,540.57	\$8,000,000.00	16,369	\$488.73	(\$8,369,000.00)			
11	1ST SOURCE CORPORATION	SOUTH BEND	IN	1/23/2009 Preferred Stock w/ Warrants	\$111,000,000.00	\$0.00	\$125,480,000.00	Redeemed, in full; warrants not outstanding						
	1ST SOURCE CORPORATION	SOUTH BEND	IN	12/29/2010				\$111,000,000,00	111.000	\$1,000.00				
	1ST SOURCE CORPORATION	SOUTH BEND	IN	3/9/2011								\$3	3,750,000.00	837,947
8,11,14	1ST UNITED BANCORP, INC.	BOCA RATON	FL	3/13/2009 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,870,902.67	Redeemed, in full; warrants not outstanding						
	1ST UNITED BANCORP, INC. AB&T FINANCIAL CORPORATION	BOCA RATON GASTONIA	FL	11/18/2009 1/23/2009 Preferred Stock w/ Warrants	\$3,500,000.00	\$0.00	64 074 000 FO	\$10,000,000.00	10,000	\$1,000.00			\$500,000.00	500
	AB&T FINANCIAL CORPORATION  AB&T FINANCIAL CORPORATION	GASTONIA	NC	11/19/2013 Preierred Stock W Warrants	\$3,500,000.00	\$0.00	\$1,274,909.59	Sold, in full; warrants outstanding \$815,100.00	2.964	\$275.00	(\$2.148.900.00)			
	AB&T FINANCIAL CORPORATION AB&T FINANCIAL CORPORATION	GASTONIA	NC	1/6/2014				(\$50,000.0)	2,504	3273.00	(32,140,300,00)			
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	2/10/2014				\$150,621.36	536	\$281.01	(\$385,378.64)			
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	3/19/2014				(\$1,506.2	)					
8,14,44	ADBANC, INC.	OGALLALA	NE	1/30/2009 Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00	\$15,071,769.00	Redeemed, in full; warrants not outstanding						
	ADBANC, INC.		NE	7/21/2011 1/23/2009 Preferred Stock w/ Exercised Warrants				\$12,720,000,00	12,720	\$1,000.00			\$636,000.00	636
8,14	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	1/23/2009 Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7,674,004.73	Sold, in full; warrants not outstanding		****	(0.000.00)			
	ALARION FINANCIAL SERVICES, INC. ALARION FINANCIAL SERVICES, INC.	OCALA OCALA	FL	7/19/2013 7/22/2013				\$877,729.70 \$5,524,880.90	893 5.621	\$982.90 \$982.90	(\$15,270.30) (\$96,119.10)		\$337,363.35	200
	ALARION FINANCIAL SERVICES, INC. ALARION FINANCIAL SERVICES, INC.	OCALA	E)	9/12/2013				\$5,524,880.90 (\$64,026.1)	5,021	\$902.90	(\$96,119.10)		\$337,303.35	320
104	ALASKA PACIFIC BANCSHARES, INC.		AK	2/6/2009 Preferred Stock w/ Warrants	\$4.781.000.00	\$0.00	\$7 501 881 70	Sold, in full: warrants not outstanding	1					
109	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11/28/2012	94.701.000.00		07.001.001.70	\$208.870.74	234	\$892.61	(\$25,129.26)			
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11/29/2012				\$4,058,697.67	4,547	\$892.61	(\$488,302.33)			
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	1/11/2013	-			(\$42,675.6'	)					
	ALASKA PACIFIC BANCSHARES, INC.		AK	3/26/2013				(\$7,324.3	0					
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	4/1/2014								\$2	2,370,908,26	175,772
	ALLIANCE BANCSHARES, INC.	DALTON	GA	6/26/2009 Preferred Stock w/ Exercised Warrants	\$2,986,000.00	\$0.00	\$3,581,397.27	Sold, in full; warrants not outstanding	_				604 450 60	401
	ALLIANCE BANCSHARES, INC.	DALTON	GA GA	3/27/2013 3/28/2013				\$2,856,437.46	2 000	\$956.61	(\$129,562.54)		\$94,153.69 \$44,746.31	101
	ALLIANCE BANCSHARES, INC. ALLIANCE BANCSHARES, INC.	DALTON DALTON	GA	4/9/2013 4/9/2013				\$2,856,437.46 (\$25.000.0)	2,986	\$900.61	(\$129,562.54)		φ44,/40.31	48
11	ALLIANCE FINANCIAL CORPORATION		NY	12/19/2008 Preferred Stock w/ Warrants	\$26.918.000.00	\$0.00	\$28,356,360.00	Redeemed, in full: warrants not outstanding	1					
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	5/13/2009	W. V. J. V.	wv.00	WEV., NOV., NOV., U.	\$26,918,000.00	26,918	\$1,000.00				
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	6/17/2009					20,010	. ,			\$900,000.00	173,069
14,15	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	6/26/2009 Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$9,806,136.60	Sold, in full; warrants not outstanding		-				
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	2/6/2013				\$3,375,945.00	4,500,000	\$0.75	(\$1,124,055.00)			
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	2/7/2013				\$5.626.575.00	7.500,000	\$0.75	(\$1.873,425.00)		\$504,900.00	600,000
0.407	ALLIANCE FINANCIAL SERVICES, INC. ALLIED FIRST BANCORP, INC.		MN	3/26/2013	\$3.652.000.00	\$0.00	64 450 750 00	(\$90,025.2) Sold, in full; warrants not outstanding	0					
0,137	ALLIED FIRST BANCORP, INC. ALLIED FIRST BANCORP, INC.	OSWEGO OSWEGO	II.	4/24/2009 Preferred Stock w/ Exercised Warrants 12/28/2016	\$3,652,000.00	\$0.00	\$1,453,753.00	Soid, in full, warrants not outstanding \$1,044,000.00	3.652	\$285.87	(\$2,608,000.00)			
8 14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	3/27/2009 Preferred Stock w/ Exercised Warrants	\$70,000,000.00	\$0.00	\$73 129 160 69	Sold, in full; warrants not outstanding	3,032	3203.07	(32,008,000.00)			
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/18/2012	Q: 0(000)00000			\$280.115.76	344	\$814.29	(\$63.884.24)			
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	co	9/19/2012				\$6,559,920.24	8,056	\$814.29	(\$1,496,079.76) (\$11,439,736.00)			
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/20/2012				\$50,160,264.00	61,600	\$814.29	(\$11,439,736.00)	\$3	3,291,750.00	3,500
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS MUNSTER												
			CU	11/16/2012				(\$570,003.0)	)					
8,14,45	AMB FINANCIAL CORPORATION		IN	11/16/2012 1/30/2009 Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00	\$4,387,576.45	Redeemed, in full; warrants not outstanding	)					
	AMB FINANCIAL CORPORATION	MUNSTER	IN IN	9/22/2011				Redeemed, in full; warrants not outstanding \$3.674,000.00	3,674	\$1,000.00			\$184,000.00	184
8,14,45 8,14,44	AMB FINANCIAL CORPORATION AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	MUNSTER COLLINSVILLE	IN IN OK	9/22/2011 3/6/2009 Preferred Stock w/ Exercised Warrants	\$3,674,000.00 \$2,492,000.00	\$0.00 \$0.00		Redeemed, in full; warrants not outstanding \$3.674,000.00  Redeemed, in full; warrants not outstanding						184
	AMB FINANCIAL CORPORATION AMERIKANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA AMERIKANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	MUNSTER COLLINSVILLE COLLINSVILLE	IN IN OK OK	9/22/2011 3/6/2009 Preferred Stock w/ Exercised Warrants 9/15/2011	\$2,492,000.00	\$0.00	\$2,960,021.33	Redeemed, in full; warrants not outstanding \$3.674,000.00  Redeemed, in full; warrants not outstanding \$2,492,000.00	3,674	\$1,000.00			\$184,000.00	184 125
	AMB FINANCIAL CORPORATION AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY	MUNSTER COLLINSVILLE COLLINSVILLE NEW YORK NEW YORK	IN IN OK OK NY NY	9/22/2011 3/6/2009 Preferred Stock w/ Exercised Warrants 9/15/2011 1/9/2009 Preferred Stock w/ Warrants 6/17/2009		\$0.00	\$2,960,021.33	Redeemed, in full; warrants not outstanding \$3.674,000.00  Redeemed, in full; warrants not outstanding				\$	\$125,000.00	184 125
8,14,44	AMB FINANCIAL CORPORATION AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY	MUNSTER COLLINSVILLE COLLINSVILLE NEW YORK NEW YORK NEW YORK	IN IN OK OK NY NY	9/22/2011 3/6/2009 Preferred Stock w/ Exercised Warrants 9/15/2011 1/9/2009 Preferred Stock w/ Warrants 6/17/2009	\$2,492,000.00 \$3,388,890,000.00	\$0.00 \$0.00	\$2,960,021.33 \$3,803,257,308.33	Redeemed, in full; warrants not outstanding         \$3.674,000.00           Redeemed, in full; warrants not outstanding         \$2.492,000.00           Redeemed, in full; warrants not outstanding         \$2.492,000.00           \$3.388,890,000.00         \$3.388,890,000.00	2,492	\$1,000.00		\$	\$125,000.00	184 125 24.264.129
	AMB FINANCIAL COEPCRATION AMERIBANK HOLDING COMPANY, INC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, INC, / AMERICAN BANK OF OKLAHOMA AMERICAN EXPRESS COMPANY	MUNSTER COLLINSVILLE COLLINSVILLE NEW YORK NEW YORK NEW YORK ARCADIA	OK NY NY	9/22/2011	\$2,492,000.00	\$0.00	\$2,960,021.33 \$3,803,257,308.33	Radeemed, in full: warrants not outstanding         \$3,674,000,00           Radeemed, in full: warrants not outstanding         \$2,492,000,00           Radeemed, in full: warrants not outstanding         \$3,388,890,000,00           Radeemed, in full: warrants not outstanding         \$3,388,890,000,00	2,492 3,388,890	\$1,000.00 \$1,000.00		\$340	\$125,000.00	184 125 24.264.129
8,14,44 11 8,11,14	AME FINANCIAL CORPOBATION  AMERIBANN HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA  AMERIBANN HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA  AMERICAN EXPRESS COMPANY  AMERICAN EXPRESS COMPANY  AMERICAN EXPRESS COMPANY  AMERICAN PERMER BANCORP  AMERICAN PERMER BANCORP	MUNSTER COLLINSVILLE COLLINSVILLE NEW YORK NEW YORK NEW YORK NEW YORK ARCADIA ARCADIA	OK NY NY	9222011 362009 Preferred Stock w/ Exercised Warrants 91/52011 192009 Preferred Stock w/ Warrants 61/72009 7/292009 Preferred Stock w/ Exercised Warrants 19282011	\$2,492,000.00 \$3,388.890,000.00 \$1,800,000.00	\$0.00 \$0.00 \$0.00	\$2,960,021.33 \$3,803,257,308.33 \$2,052,682.49	Redeemed, in lift, warrants not outstanding         \$3.674,000.00           Redeemed, in lift, warrants not outstanding         \$2.492,000.00           Redeemed, in lift, warrants not outstanding         \$2.492,000.00           Redeemed, in lift, warrants not outstanding         \$3.388,890,000.00           Redeemed, in lift, warrants not outstanding         \$1.800,000.00	2,492	\$1,000.00		\$340	\$125,000.00	184 125 24.264.129 90
8,14,44	AMB FINANCIAL COPECRATION AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERICANS EXPRESS COMPANY AMERICAN EXPRESS COMPANY	MUNSTER COLLINSVILLE COLLINSVILLE NEW YORK NEW YORK NEW YORK ARCADIA ARCADIA GREAT BEND	OK NY NY	9222011 382000   Preferred Stock w/ Exercised Warrants 9152011 382000   Preferred Stock w/ Warrants 6172000   Preferred Stock w/ Warrants 6172000   Preferred Stock w/ Warrants 6172000   Preferred Stock w/ Exercised Warrants 1262011 1262011 12620011	\$2,492,000.00 \$3,388,890,000.00	\$0.00 \$0.00	\$2,960,021.33 \$3,803,257,308.33 \$2,052,682.49	Radeemed, in full: warrants not outstanding         \$3,674,000,00           Radeemed, in full: warrants not outstanding         \$2,492,000,00           Radeemed, in full: warrants not outstanding         \$3,388,890,000,00           Radeemed, in full: warrants not outstanding         \$3,388,890,000,00           Radeemed, in full: warrants not outstanding         \$1,800,000,00           Radeemed, in full: warrants not outstanding         \$1,800,000,00	2,492 3,388,890	\$1,000.00 \$1,000.00 \$1,000.00		\$340	\$125,000.00 0.000.000.00 \$90,000.00	184 125 24,264,129 90
8,14,44 11 8,11,14	AME FINANCIAL CORPOBATION AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN PERMER BANCORP AMERICAN STATE BANCSHARES, INC.	MINISTER COLLINSVILLE COLLINSVILLE NEW YORK NEW YORK NEW YORK ARCADIA ARCADIA ARCADIA GREAT BEND GREAT BEND	OK NY NY NY CA CA KS	9222011 Preferred Stock w Exercised Warrants 9152002 Preferred Stock w Warrants 9152002 Preferred Stock w Warrants 9172009 Preferred Stock w Warrants 9172009 Preferred Stock w Exercised Warrants 172620012 Preferred Stock w Exercised Warrants 172620112 Preferred Stock w Exercised Warrants	\$2,492,000,00 \$3,388,890,000,00 \$1,800,000,00 \$6,000,000,00	\$0.00 \$0.00 \$0.00	\$2,960,021.33 \$3,803,257,308.33 \$2,052,682.49 \$7,220,141.67	Redeemed, in bit, warrants not outstanding         \$3.674,000.00           Redeemed, in bit, warrants not outstanding         \$2.492,000.00           Redeemed, in bit, warrants not outstanding         \$3.388,890,000.00           Redeemed, in bit, warrants not outstanding         \$3.388,890,000.00           Redeemed, in bit, warrants not outstanding         \$1,800,000.00           Redeemed, in bit, warrants not outstanding         \$6,000,000.00           Redeemed, in bit, warrants not outstanding         \$6,000,000.00	2,492 3,388,890	\$1,000.00 \$1,000.00		\$340	\$125,000.00	184 125 24.264.129 90 300
8,14,44 11 8,11,14	AMB FINANCIAL COPECRATION AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERICANS EXPRESS COMPANY AMERICAN EXPRESS COMPANY	MUNSTER COLLINSVILLE COLLINSVILLE NEW YORK NEW YORK NEW YORK ARCADIA ARCADIA ARCADIA GREAT BEND GREAT BEND MOULTRIE	OK NY NY NY CA CA KS KS GA GA	9222001 Peterned Stock w Exercised Warrants 9152011 Peterned Stock w Warrants 9152011 Peterned Stock w Warrants 10122001 Peterned Stock w Warrants 10222001 Peterned Stock w Exercised Warrants 10222011 Peterned Stock w Exercised Warrants 10222011 Peterned Stock w Exercised Warrants 11022001 Preterned Stock w Warrants 110220011 Peterned Stock w Warrants	\$2,492,000.00 \$3,388.890,000.00 \$1,800,000.00	\$0.00 \$0.00 \$0.00	\$2,960,021.33 \$3,803,257,308.33 \$2,052,682.49 \$7,220,141.67	Radeemed, in full: warrants not outstanding         \$3,674,000,00           Radeemed, in full: warrants not outstanding         \$2,492,000,00           Radeemed, in full: warrants not outstanding         \$3,388,890,000,00           Radeemed, in full: warrants not outstanding         \$3,388,890,000,00           Radeemed, in full: warrants not outstanding         \$1,800,000,00           Radeemed, in full: warrants not outstanding         \$1,800,000,00	2,492 3,388,890 1,800 6,000	\$1,000.00 \$1,000.00 \$1,000.00	(\$3.608.800.00)	\$340	\$125,000.00 0.000.000.00 \$90,000.00	184 125 24.264.129 90 300
8,14,44 11 8,11,14	AMB ETINANCIAL CORPORATION AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERICAN EXPRESS COMPANY A	MUNSTER COCLLINSVILLE COLLINSVILLE COLLINSVILLE NEW YORK NEW YORK NEW YORK ARCADIA ARCADIA ARCADIA ARCADIA MOLITRIE MOLITRIE MOLITRIE MOLITRIE	OK NY NY NY CA CA KS KS GA GA	9222001 Peterned Stock w Exercised Warrants 9152011 Peterned Stock w Warrants 9152011 Peterned Stock w Warrants 10122001 Peterned Stock w Warrants 10222001 Peterned Stock w Exercised Warrants 10222011 Peterned Stock w Exercised Warrants 10222011 Peterned Stock w Exercised Warrants 11022001 Preterned Stock w Warrants 110220011 Peterned Stock w Warrants	\$2.492.000.00 \$3.388.890.000.00 \$1.800.000.00 \$6.000.000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$2,960.021.33 \$3,803.257,308.33 \$2,052.682.49 \$7,220,141.67 \$59.637.438.67	Redeemed, in lult, warrants not outstanding         \$3.674,000.00           Redeemed, in lult, warrants not outstanding         \$2.492,000.00           Redeemed, in lult, warrants not outstanding         \$3.388,890,000.00           Redeemed, in lult, warrants not outstanding         \$1.800,000.00           Redeemed, in lult, warrants not outstanding         \$1.800,000.00           Sold, in lult, warrants not outstanding         \$6.000,000.00           Sold, in lult, warrants not outstanding         \$48.391,200.00           Sidd, in lult, warrants not outstanding         \$48.391,200.00	2,492 3,388,890 1,800 6,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$3.608.800.00)	\$340	\$125,000.00 0.000.000.00 \$90,000.00	184 125 24,264,129 90 300 698,554
8,14,44 11 8,11,14	AMB ETIANICIAL COEPCORATION AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERICAN EXPERSS COMPANY AMERICAN EXPERS AMESICANES AMERICAN EXPERSE AMERICAN EXPERIENCE AMERICAN EXPERIENCE AMERICAN EXPERSE AMERICAN EXPERIENCE AMERICAN EXPE	MINSTER COLLINSVILLE COLLINSVILLE COLLINSVILLE NEW YORK NEW YORK NEW YORK ARCADIA ARCADIA ARCADIA GREAT BEND MOULTRIE MOULTRIE MOULTRIE JOHNSTOWN	OK NY NY NY CA CA KS KS GA GA	9222001   3822002   Pederned Stock w Exercised Warrants   9152011   1022002   Pederned Stock w Warrants   1022002   Pederned Stock w Warrants   1022002   1022000   Pederned Stock w Exercised Warrants   1022002   Pederned Stock w Exercised Warrants   1022002   Pederned Stock w Exercised Warrants   11022001   Pederned Stock w Warrants   11022001   11022002   Pederned Stock w Warrants   1022002	\$2,492,000,00 \$3,388,890,000,00 \$1,800,000,00 \$6,000,000,00	\$0.00 \$0.00 \$0.00	\$2,960.021.33 \$3,803.257,308.33 \$2,052.682.49 \$7,220,141.67 \$59.637.438.67	Redeemed, in bit, warrants not outstanding         \$3.674,000,00           Redeemed, in bit; warrants not outstanding         \$2.492,000,00           Redeemed, in bit; warrants not outstanding         \$3.388,890,000,00           Redeemed, in bit; warrants not outstanding         \$1.800,000,00           Redeemed, in bit; warrants not outstanding         \$1.800,000,00           Redeemed, in bit; warrants not outstanding         \$6.000,000,00           Sdd, in bit; warrants not outstanding         \$48,391,200,00           Radeemed, in bit; warrants not outstanding         \$48,391,200,00	2,492 3,388,890 1,800 6,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$930.60	(\$3.608.800.00)	\$340	\$125,000.00 0,000,000.00 \$90,000.00 \$300,000.00	90 300
8,14,44 11 8,11,14	AMB FINANCIAL CORPORATION AMERIBANN HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN PERMER BANCORP AMERICAN PERMER BANCORP AMERICAN FOR THE RANCHARES, INC. AMERICAN STATE BANCSHARES, INC. AMERISS BANCORP AMERISSERY PINANCIAL, INC.	MUNISTER COCLLINSVILLE COCLLINSVILLE COCLLINSVILLE NEW YORK NEW YORK NEW YORK ARCADIA ARCADIA ARCADIA ARCADIA MOLITRIE MOLITRIE JOHNSTOWN JOHNSTOWN	OK NY NY NY CA CA KS KS GA GA GA	9222011 Preferred Stock w Exercised Warrants 9152002 Preferred Stock w Warrants 9152002 Preferred Stock w Warrants 9172009 Preferred Stock w Warrants 9172009 Preferred Stock w Exercised Warrants 172820012 Preferred Stock w Exercised Warrants 17282013 Preferred Stock w Exercised Warrants 17220011 Preferred Stock w Warrants 17220011 Preferred Stock w Warrants 17220011 Preferred Stock w Warrants 17220010 Preferred Stock w Warrants	\$2.492.000.00 \$3.388.890.000.00 \$1.800.000.00 \$6.000.000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$2,960.021.33 \$3,803.257,308.33 \$2,052.682.49 \$7,220,141.67 \$59.637.438.67	Redeemed, in lult, warrants not outstanding         \$3.674,000.00           Redeemed, in lult, warrants not outstanding         \$2.492,000.00           Redeemed, in lult, warrants not outstanding         \$3.388,890,000.00           Redeemed, in lult, warrants not outstanding         \$1.800,000.00           Redeemed, in lult, warrants not outstanding         \$1.800,000.00           Sold, in lult, warrants not outstanding         \$6.000,000.00           Sold, in lult, warrants not outstanding         \$48.391,200.00           Sidd, in lult, warrants not outstanding         \$48.391,200.00	2,492 3,388,890 1,800 6,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$930.60	(\$3,608,800.00)	\$340	\$125,000.00 0,000.000.00 \$90,000.00 \$300,000.00 2,670,000.00	90 300 698,554
8,14,44 11 8,11,14	AMB FINANCIAL COPEOBATION AMERIBANK HOUNG COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOUNG COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOUNG COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN STATE BANCSHARES, INC, AMERICAN STATE BANCSH	MUNISTER COLLINSVILLE COLLINSVILLE NEW YORK NEW YORK ARCADIA OREAT BEND MOULTRIE MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN	OK NY NY NY CA CA KS KS GA GA	9222001   3482000   Preferred Stock w/ Exercised Warrants   91/52001   18/2000   Preferred Stock w/ Warrants   11/2000   Preferred Stock w/ Warrants   17/20000   17/	\$2.492.000.00 \$3.388.890.000.00 \$1.800.000.00 \$6.000.000.00 \$52.000.000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$2,960,021,33 \$3,803,257,308,33 \$2,052,682,49 \$7,220,141,67 \$59,637,438,67	Redeemed, in Mit. warrants not outstanding         \$3.674,000,00           Redeemed, in Mit. warrants not outstanding         \$2.492,000,00           Redeemed, in Mit. warrants not outstanding         \$2.398,000,000           Redeemed, in Mit. warrants not outstanding         \$3.388,890,000,00           Redeemed, in Mit. warrants not outstanding         \$1,800,000,00           Sold, in Mit. warrants not outstanding         \$48,391,200,00           Redeemed, in Mit. warrants not outstanding         \$48,391,200,00           Redeemed, in Mit. warrants not outstanding         \$21,000,000,00	2,492 3,388,890 1,800 6,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$930.60	(\$3.608.800.00)	\$340	\$125,000.00 0,000,000.00 \$90,000.00 \$300,000.00	90 300
8,14,44 11 8,11,14	AMB FINANCIAL COEPCRATION AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERICAN EXPRESS COMPANY AMERICAN EXPRESS C	MINISTER COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE LINEVALE LINEVAL LINEVAL LINEVAL LINEVAL LINEVAL LINEVAL LINEVAL LINEVAL LINEVAL LINEV	OK NY NY NY CA CA KS KS GA GA GA	9222001 Patented Stock w Exercised Warrants 9152011 Patented Stock w Warrants 9152011 Preferred Stock w Warrants 9152011 Preferred Stock w Warrants 9172000 Preferred Stock w Exercised Warrants 17282000 Preferred Stock w Exercised Warrants 17282001 Preferred Stock w Exercised Warrants 17282001 Preferred Stock w Warrants	\$2.492.000.00 \$3.388.890.000.00 \$1.800.000.00 \$6.000.000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$2,960,021,33 \$3,803,257,308,33 \$2,052,682,49 \$7,220,141,67 \$59,637,438,67	Redeemed, in lift, warrants not outstanding         \$3.674,000.00           Redeemed, in lift, warrants not outstanding         \$2.492,000.00           Redeemed, in lift, warrants not outstanding         \$2.492,000.00           Redeemed, in lift, warrants not outstanding         \$3.388,890,000.00           Redeemed, in lift, warrants not outstanding         \$1.800,000.00           Redeemed, in lift, warrants not outstanding         \$6,000,000.00           Sold, in lift, warrants not outstanding         \$48.391,200.00         (\$725,886.0)           Redeemed, in lift, warrants not outstanding         \$21,000,000.00         \$725,886.0)           Redeemed, in lift, warrants not outstanding         \$21,000,000.00         \$725,886.0)	2,492 3,388,890 1,800 6,000 52,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$930.60		\$340	\$125,000.00 0,000.000.00 \$90,000.00 \$300,000.00 2,670,000.00	90 300 698,554
8,14,44 11 8,11,14	AMB FINANCIAL COPEOBATION AMERIBANK HOUNG COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOUNG COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOUNG COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN STATE BANCSHARES, INC, AMERICAN STATE BANCSH	MUNISTER COLLINSVILLE COLLINSVILLE NEW YORK NEW YORK ARCADIA OREAT BEND MOULTRIE MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN	OK NY NY NY CA CA KS KS GA GA GA	9222011 3R2000   Preferred Stock w/ Exercised Warrants 91/52011   Jav2000   Preferred Stock w/ Warrants 61/72000   Preferred Stock w/ Warrants 61/72000   Preferred Stock w/ Warrants 61/72000   Preferred Stock w/ Exercised Warrants 1/662011   1/662011   1/67200   Preferred Stock w/ Exercised Warrants 11/62001   1/672001   1/67200   Preferred Stock w/ Warrants 61/920012   1/672	\$2.492.000.00 \$3.388.890.000.00 \$1.800.000.00 \$6.000.000.00 \$52.000.000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$2,960,021,33 \$3,803,257,308,33 \$2,052,682,49 \$7,220,141,67 \$59,637,438,67	Redeemed, in Mit. warrants not outstanding         \$3.674,000,00           Redeemed, in Mit. warrants not outstanding         \$2.492,000,00           Redeemed, in Mit. warrants not outstanding         \$2.398,000,000           Redeemed, in Mit. warrants not outstanding         \$3.388,890,000,00           Redeemed, in Mit. warrants not outstanding         \$1,800,000,00           Sold, in Mit. warrants not outstanding         \$48,391,200,00           Redeemed, in Mit. warrants not outstanding         \$48,391,200,00           Redeemed, in Mit. warrants not outstanding         \$21,000,000,00	2,492 3,388,890 1,800 6,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$930.60 \$1,000.00	(\$14,960.00)	\$3400 \$3400 \$5	\$125,000.00 0,000,000.00 \$90,000.00 \$300,000.00 2,670,000.00 \$825,000.00	90 300 698,554
8,14,44 11 8,11,14	AMB FINANCIAL CORPORATION AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERICAN EXPRESS COMPANY AMERICAN STATE BANCSHARES, INC,	MUNISTER COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE LINSVILLE LINSV	OK NY NY NY CA CA KS KS GA GA PA PA PA NE NE	9222001 Patented Stock w Exercised Warrants 9152011 Patented Stock w Warrants 9152011 Preferred Stock w Warrants 9152011 Preferred Stock w Warrants 9172000 Preferred Stock w Exercised Warrants 17282000 Preferred Stock w Exercised Warrants 17282001 Preferred Stock w Exercised Warrants 17282001 Preferred Stock w Warrants	\$2.492.000.00 \$3.388.890.000.00 \$1.800.000.00 \$6.000.000.00 \$52.000.000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$2,960,021,33 \$3,803,257,308,33 \$2,052,682,49 \$7,220,141,67 \$59,637,438,67	Redeemed, in left, warrants not outstanding         \$3.674,000.00           Redeemed, in left, warrants not outstanding         \$2.492,000.00           Redeemed, in left, warrants not outstanding         \$3.388,890,000.00           Redeemed, in left, warrants not outstanding         \$1.800,000.00           Redeemed, in left, warrants not outstanding         \$1.800,000.00           Sold, in left, warrants not outstanding         \$6.000,000.00           Redeemed, in left, warrants not outstanding         \$48.391,200.00           Redeemed, in left, warrants not outstanding         \$21,000,000.00           Sold, in left, warrants not outstanding         \$21,000,000.00           Sold, in left, warrants not outstanding         \$21,000,000.00           Sold, in left, warrants not outstanding         \$359,040.00	2,492 3,388,890 1,800 6,000 1,52,000 21,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$930.60	(\$14,960.00) (\$88,000.00)	\$3400 \$3400 \$5	\$125,000.00 0,000.000.00 \$90,000.00 \$300,000.00 2,670,000.00	90 300 698,554
8,14,44 11 8,11,14	AMB FINANCIAL COPECRATION AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERICAN EXPERSS COMPANY AMERICAN EXPERSS COMPANY AMERICAN EXPERSS COMPANY AMERICAN SERVICES AMESIANDE AMERICAN SERVICES COMPANY AMERICAN SERVICES AMESIANDE AMERICAN STATE BANCSHARES, INC. AMERICAN STATE BANCSHARES, INC. AMERICAN STATE BANCSHARES, INC. AMERICAN STATE BANCSHARES, INC. AMERISER PHANGAL, INC. AMERICAN PHANGAL PHANGAL AMERICAN PHANGAL PHANGAL AMERICAN PHANGAL PHANGAL AMERICAN PHANGAL AMERICAN PHANGAL AMERICAN PHANGAL AMERICAN PHANGAL AMERICAN PHA	MUNISTER COLLINSVILLE COLLINSVILLE COLLINSVILLE INEW YORK NEW YORK ARCADIA ARCADIA ARCADIA ARCADIA ARCADIA ARCADIA GREAT BEHD GREAT BEHD JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK	OK NY NY NY CA CA KS KS GA GA PA PA PA NE NE	9222001   3482000   Preferred Stock w Exercised Warrants   9152011   1622002   Preferred Stock w Warrants   1622002   Preferred Stock w Warrants   17230000   17230000   17230000   Preferred Stock w Exercised Warrants   1722001   Preferred Stock w Exercised Warrants   1722001   Preferred Stock w Exercised Warrants   1722001   Preferred Stock w Warrants   1722001   1722002   Preferred Stock w Warrants   1722001   1722002   1722003   Preferred Stock w Warrants   1722001   1722003   17	\$2,492,000.00 \$3,388,890,000.00 \$1,800,000.00 \$6,000,000.00 \$52,000,000.00 \$21,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,960,021,33 \$3,803,257,308,33 \$2,052,882,49 \$7,220,141,67 \$59,637,438,67 \$24,601,666,65 \$6,523,255,00	Redeemed, in Mr. warrants not outstanding         \$3.674,000,00           Redeemed, in Mr. warrants not outstanding         \$2.492,000,00           Redeemed, in Mr. warrants not outstanding         \$2.492,000,00           Redeemed, in Mr. warrants not outstanding         \$3.388,890,000,00           Redeemed, in Mr. warrants not outstanding         \$1,800,000,00           Redeemed, in Mr. warrants not outstanding         \$48,900,000,00           Sold, in Mr. warrants not outstanding         \$48,91,200,00           Redeemed, in Mr. warrants not outstanding         \$21,000,000,00           Sold, in Mr. warrants not outstanding         \$21,000,000,00           Sold, in Mr. warrants not outstanding         \$359,040,00           Sold, in Mr. warrants not outstanding         \$359,040,00           \$2,220,800,00         \$32,200,800,00           \$2,220,800,00         \$48,000,00           \$48,000,00         \$48,000,00           \$48,000,00         \$48,000,00	2,492 3,388,890 1,800 6,000 ) 52,000 21,000 374,000 2,200,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$930.60 \$1,000.00	(\$14,960.00) (\$88,000.00)	\$3400 \$3400 \$5	\$125,000.00 0,000,000.00 \$90,000.00 \$300,000.00 2,670,000.00 \$825,000.00	90 300 698,554 1.312.500
8,14,44 11 8,11,14	AME FINANCIAL COEPCRETION AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERICAN POWER SCORE OF AMERICAN BANK OF OKLAHOMA AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN SEMENT BANGORP AMERICAN SEME	MINISTER COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE NEW YORK ARCADIA MOLITHE MOCON MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK	OK NY NY NY CA CA KS GA GA GA PA PA NE NE NE	9222001 Preferred Stock w/ Exercised Warrants 9/152011 Preferred Stock w/ Warrants 9/152011 Preferred Stock w/ Warrants 9/152011 Preferred Stock w/ Warrants 1/172009 Preferred Stock w/ Exercised Warrants 1/2620011 Preferred Stock w/ Exercised Warrants 1/2620011 Preferred Stock w/ Exercised Warrants 1/2620011 Preferred Stock w/ Warrants 1/1721000 Preferred Stock w/ Warrants 1/1721000 Preferred Stock w/ Warrants 1/1721001 Preferred Stock w/ Warrants 1/1721011 Preferred Stock w/ Warrants	\$2.492.000.00 \$3.388.890.000.00 \$1.800.000.00 \$6.000.000.00 \$52.000.000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$2,960,021,33 \$3,803,257,308,33 \$2,052,882,49 \$7,220,141,67 \$59,637,438,67 \$24,601,666,65 \$6,523,255,00	Redeemed, in full: warrants not outstanding         \$3.674,000.00           Redeemed, in full: warrants not outstanding         \$2.492,000.00           Redeemed, in full: warrants not outstanding         \$3.388,890.000.00           Redeemed, in full: warrants not outstanding         \$1.800,000.00           Redeemed, in full: warrants not outstanding         \$1.800,000.00           Sold, in full: warrants not outstanding         \$46.391,200.00           Sedemend, in full: warrants not outstanding         \$48.391,200.00           Redeemed, in full: warrants not outstanding         \$21,000,000.00           Sold, in full: warrants not outstanding         \$21,000,000.00           Sold, in full: warrants not outstanding         \$359,040.00           \$2,120,000.00         \$2,225,560.00           Sold, in full: warrants not outstanding         \$359,040.00           \$2,225,560.00         \$48,000.00	2,492 3,388,890 1,800 6,000 0 52,000 21,000 374,000 2,200,000 2,426,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$930.60 \$1,000.00	(\$14.96.00) (\$88.000.00) (\$97.040.00)	\$3400 \$3400 \$5	\$125,000.00 0,000,000.00 \$90,000.00 \$300,000.00 2,670,000.00 \$825,000.00	90 300 698,554 1.312.500
8,14,44 11 8,11,14	AMB FINANCIAL COPECGRATION AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERICAN EXPRESS COMPANY AMERICAN PREMIER BANCORP AMERICAN PREMIER BANCORP AMERICAN PREMIER BANCORP AMERICAN STATE BANCSHAPES, INC. AMERICAN STATE BANCSHAPES, INC. AMERICAN STATE BANCSHAPES, INC. AMERICAN STATE FANCHARD AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERIS STATE BANCSHAPES, INC. AMERIS STATE S	MUNISTER COLLINSVILLE COLLINSVILLE LEW YORK NEW	OK NY NY NY CA CA KS GA GA GA PA PA NE NE NE	9222011  3822009   Preferred Stock w/ Exercised Warrants 91/52011   18/2009   Preferred Stock w/ Warrants 11/2009   Preferred Stock w/ Warrants 17/20000   18/2000   1	\$2.492.000.00 \$3.388.890.000.00 \$1.800.000.00 \$1.800.000.00 \$52.000.000.00 \$21.000.000.00 \$5.000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,960.021.33 \$3,803.257.308.33 \$2,052.682.49 \$7,220.141.67 \$59.637.438.67 \$24.601,666.66 \$6,523,255.00	Rademend, in Mt. warrants not outstanding         \$3.674,000.00           Rademend, in Mt. warrants not outstanding         \$2.492,000.00           Redemend, in Mt. warrants not outstanding         \$3.388,890,000.00           Rademend, in Mt. warrants not outstanding         \$3.388,890,000.00           Redemend, in Mt. warrants not outstanding         \$1.800,000.00           Seld, in Mt. warrants not outstanding         \$6.000,000.00           Seld, in Mt. warrants not outstanding         \$48.391,200.00           Redemend, in Mt. warrants not outstanding         \$21,000,000.00           Seld, in Mt. warrants not outstanding         \$21,000,000.00           Seld, in Mt. warrants not outstanding         \$359,040.00           \$2,120,000.00         \$2,120,000.00           \$2,230,890.00         \$32,230,890.00           \$2,230,890.00         \$3,230,890.00           \$2,230,890.00         \$3,000,000.00	2,492 3,388,890 1,800 6,000 ) 52,000 21,000 374,000 2,200,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$930.60 \$1,000.00	(\$14.960.00) (\$88.000.00) (\$97.040.00)	\$3400 \$3400 \$5	\$125,000.00 0,000,000.00 \$90,000.00 \$300,000.00 2,670,000.00 \$825,000.00	90 300 698,554 1.312.500
8,14,44 11 8,11,14	AMB FINANCIAL CORPCORATION AMERIBANK HOLDING COMPANY, NC. / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC. / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC. / AMERICAN BANK OF OKLAHOMA AMERICAN EXPERSS COMPANY AMERICAN EXPERSS COMPANY AMERICAN EXPERSS COMPANY AMERICAN EXPERSS COMPANY AMERICAN SERVICES AMCGARAGE AMERICAN SERVICES AMCGARAGE AMERICAN STATE BANCSIAMES, INC. AMERICAN STATE BANCSIAMES, INC. AMERICAN STATE BANCSIAMES, INC. AMERISERY PINANCIAL, SERVICES, INC. AMERISER PINANCIAL SERVICES, INC. AMERICAN PINANCIAL	MINISTER COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE LINSVILLE LI	OK NY NY NY NY CA CA CA KS KS GA GA PA PA NE NE NE NE NE NE WI WI MD	9222001 Page 2015 Page 201	\$2,492,000.00 \$3,388,890,000.00 \$1,800,000.00 \$6,000,000.00 \$52,000,000.00 \$21,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,960.021.33 \$3,803.257.308.33 \$2,052.682.49 \$7,220.141.67 \$59.637.438.67 \$24.601,666.66 \$6,523,255.00	Redeemed, in lift, warrants not outstanding         \$3.674,000.00           Redeemed, in lift, warrants not outstanding         \$2.492,000.00           Redeemed, in lift, warrants not outstanding         \$3.388,890,000.00           Redeemed, in lift, warrants not outstanding         \$1.800,000.00           Redeemed, in lift, warrants not outstanding         \$6.000,000.00           Sold, in full, warrants not outstanding         \$48.391,200.00           Redeemed, in lift, warrants not outstanding         \$210,000,000.00           Sold, in full, warrants not outstanding         \$359,040.00           Sold, in full, warrants not outstanding         \$359,040.00           \$2,325,890.00         \$2,325,890.00           Sold, in full, warrants not outstanding         \$6,000,000.00           Redeemed, in lift, warrants not outstanding         \$6,000,000.00	2,492 3,388,890 1,800 6,000 0 52,000 21,000 2,200,000 0 60,000,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$0.96 \$0.96 \$0.96	(\$14.96.00) (\$88.000.00) (\$97.040.00)	\$3400 \$3400 \$5	\$125,000.00 0,000,000.00 \$90,000.00 \$300,000.00 2,670,000.00 \$825,000.00	90 300 698,554 1,312,500
8,14,44 11 8,11,14	AMB FINANCIAL COPPORATION AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERICAN EXPRESS COMPANY AMERICAN STATE BANCSHARES, INC, AMERICAN STATE FINANCIAL, INC, AMERISS BANCORP AMERISS BANCORP AMERISS BANCORP AMERISS FINANCIAL, INC, AMERISSERY FINANCIAL, INC, AMERISSERY FINANCIAL, INC, AMERISSERY FINANCIAL, INC, AMERISSERY FINANCIAL, SERVICES, INC, AMAPICES SERVICE	MUNISTER COLLINSVILLE COLLINSVILLE COLLINSVILLE NEW YORK	OK NY NY NY NY NY NY CA CA KS KS GA GA GA PA PA PA NE NE NE NE NE NE NE NE NE MM MD	9222001   9222001   9222001   9222001   9222001   9222002   922200	\$2.492.000.00 \$3.388.890.000.00 \$1.800.000.00 \$1.800.000.00 \$52.000.000.00 \$21.000.000.00 \$5.000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,960.021.33 \$3,803.257.308.33 \$2,052.682.49 \$7,220.141.67 \$59.637.438.67 \$24.601,666.66 \$6,523,255.00	Radeemed, in hit, warrants not outstanding         \$3.674.000.00           Redeemed, in hit, warrants not outstanding         \$2.492.000.00           Redeemed, in hit, warrants not outstanding         \$3.388.890.000.00           Redeemed, in hit, warrants not outstanding         \$1.800.000.00           Redeemed, in hit, warrants not outstanding         \$6.000.000.00           Sold, in hit, warrants not outstanding         \$48.391.200.00           Seld, in hit, warrants not outstanding         \$21.000.000.00           Redeemed, in hit, warrants not outstanding         \$21.000.000.00           Sold, in hit, warrants not outstanding         \$359.040.00           \$2.12.000.00         \$2.12.000.00           Sold, in hit, warrants not outstanding         \$50.000.00           Redeemed, in hit, warrants not outstanding         \$6.000.000.00	2,492 3,388,890 1,800 6,000 0) 52,000 21,000 374,000 2,200,000 2,426,000 0) 60,000,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$0.96 \$0.96 \$0.96	(\$14.96.00) (\$88.000.00) (\$97.040.00)	\$3400 \$3400 \$5	\$125,000.00 0,000,000.00 \$90,000.00 \$300,000.00 2,670,000.00 \$825,000.00	90 300 698,554 1,312,500
8,14,44 11 8,11,14	AMB FINANCIAL COPECGRATION AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERICAN STATES SCORPANY AMERICAN STATE AMERICAN SERVICES SCORPANY AMERICAN STATE BANCSHARES, INC. AMERICAN STATE SANCSHARES, INC. AMERICAN STATE SANCSHARES, INC. AMERISER FINANCIAL, SERVICES, INC. AMERICAN SERVICES,	MUNISTER COLLINSVILLE COLLINSVILLE COLLINSVILLE LINSVILLE LINSVILL	OK NY NY NY NY CA CA CA KS KS GA GA PA PA NE NE NE NE NE NE WI WI MD	9222001 3822002 Preferred Stock w Exercised Warrants 9152011 17022002 Preferred Stock w Warrants 17022002 Preferred Stock w Warrants 17022002 Preferred Stock w Warrants 17022002 Preferred Stock w Exercised Warrants 17022001 Preferred Stock w Exercised Warrants 17022001 Preferred Stock w Warrants	\$2,492,000.00 \$3,888,890,000.00 \$1,800,000.00 \$6,000,000.00 \$52,000,000.00 \$21,000,000.00 \$5,000,000.00 \$110,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,960.021.33 \$3,803.257.308.33 \$2,052.682.49 \$7,220,141.67 \$59.637.436.67 \$24.601.666.66 \$6,523.255.00	Redeemed, in lult, warrants not outstanding         \$3.674,000.00           Redeemed, in lult, warrants not outstanding         \$2.492,000.00           Redeemed, in lult, warrants not outstanding         \$3.388,890,000.00           Redeemed, in lult, warrants not outstanding         \$1.800,000.00           Redeemed, in lult, warrants not outstanding         \$1.800,000.00           Sidd, in lult, warrants not outstanding         \$6.000,000.00           Sed, in lult, warrants not outstanding         \$48.391,200.00           Redeemed, in lult, warrants not outstanding         \$21,000,000.00           Sold, in lult, warrants not outstanding         \$312,000,000.00           Sold, in lult, warrants not outstanding         \$312,000,000.00           Sold, in lult, warrants not outstanding         \$6.000,000.00           Redeemed, in lult, warrants not outstanding         \$6.000,000.00           \$4.076,000.00         \$4.076,000.00	2,492 3,388,890 1,800 6,000 0 52,000 21,000 2,200,000 0 60,000,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$930.60 \$1,000.00 \$0.96 \$0.96 \$0.96	(\$14.96.00) (\$88.000.00) (\$97.040.00)	\$340	\$125,000.00 0,000,000.00 \$90,000.00 \$300,000.00 2,670,000.00 \$825,000.00	90 300 698,554 1,312,500 250,000
8,14,44 11 8,11,14	AMB FINANCIAL COPECGRATION AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERICAN EDITERS COMPANY AMERICAN EDITERS COMPANY AMERICAN EDITERS COMPANY AMERICAN SERVER BANCSORP AMERICAN PERMER BANCSORP AMERICAN STATE BANCSHARES, INC. AMERISER PRINANCIAL, SERVICES, INC. ANDRIPOLIS BANCORP WISCONSIN, INC. ANDRIPOLIS BANCORP INC. I.F. N.B. CORPORATION ANDRIPOLIS BANCORP, INC. I.F. N.B. CORPORATION	MUNISTER COLLINSVILLE COLLINSVILLE COLLINSVILLE LINSVILLE LINSVILL	OK   NY   NY   NY   NY   NY   NY   NY   N	9222001   3822000   Preferred Stock w Exercised Warrants   9152011   1822002   Preferred Stock w Warrants   1822002   Preferred Stock w Warrants   1722000   17220000   September Stock w Exercised Warrants   1722001   September Stock w Exercised Warrants   1722001   September Stock w Exercised Warrants   1722001   September Stock w Warrants   1722000   Preferred Stock w Warrants   1722000   Preferred Stock w Warrants   1722000   Preferred Stock w Warrants   1722000   September Stock w Warrants	\$2.492.000.00 \$3.388.890.000.00 \$1.800.000.00 \$1.800.000.00 \$52.000.000.00 \$21.000.000.00 \$5.000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,960.021.33 \$3,803.257.308.33 \$2,052.682.49 \$7,220,141.67 \$59.637.436.67 \$24.601.666.66 \$6,523.255.00	Radeemed, in Int. warrants not outstanding         \$3.674,000.00           Radeemed, in Int. warrants not outstanding         \$2.492,000.00           Redeemed, in Int. warrants not outstanding         \$3.388,890,000.00           Redeemed, in Int. warrants not outstanding         \$3.388,890,000.00           Redeemed, in Int. warrants not outstanding         \$1.800,000.00           Seld in Int. warrants not outstanding         \$6.000,000.00           Redeemed, in Int. warrants not outstanding         \$48,391,200.00           Redeemed, in Int. warrants not outstanding         \$21,000,000.00           Sold, in Int. warrants not outstanding         \$359,040.00           Sold, in Int. warrants not outstanding         \$359,040.00           Sold, in Int. warrants not outstanding         \$6,000,000.00           Redeemed, in Int. warrants not outstanding         \$6,000,000.00	2,492 3,388,890 1,800 6,000 52,000 21,000 2,200,000 2,200,000 4,076 4,076	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$0,950.60 \$0,950	(\$14.96.00) (\$88.000.00) (\$97.040.00)	\$340	\$125,000.00 0.000.000.00 \$90,000.00 \$300,000.00 \$300,000.00 \$425,000.00 \$259,875.00	90 300 698,554 1.312.500
8,14,44 11 8,11,14	AMB FINANCIAL CORPCORATION AMERIBANK HOLDING COMPANY, NC, / AMERICAN BAINC OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BAINC OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BAINC OF OKLAHOMA AMERICAN SECONDESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN SECONDESS COMPANY AMERICAN	MINISTER COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE LINSVILLE LI	OK   NY   NY   NY   NY   NY   NY   NY   N	9222001 Peterned Stock w Exercised Warrants 9152011 Peterned Stock w Warrants 9152011 Peterned Stock w Warrants 9152011 Peterned Stock w Warrants 1722000 Peterned Stock w Exercised Warrants 17282001 Peterned Stock w Exercised Warrants 17282001 Peterned Stock w Exercised Warrants 17282001 Peterned Stock w Warrants 17282001 Peterned Stock w Warrants 17272000 Stochostinated Debentures w Exercised Warrants 17272001 Stochostinated Debentures w Exercised Warrants 17272013 Stochostinated Debentures w Exercised Warrants	\$2,492,000.00 \$3,888,890,000.00 \$1,800,000.00 \$6,000,000.00 \$52,000,000.00 \$21,000,000.00 \$5,000,000.00 \$110,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,960.021.33 \$3,803.257.308.33 \$2,052.682.49 \$7,220,141.67 \$59.637.436.67 \$24.601.666.66 \$6,523.255.00	Redeemed, in full: warrants not outstanding         \$3.674,000.00           Redeemed, in full: warrants not outstanding         \$2.492,000.00           Redeemed, in full: warrants not outstanding         \$3.388,890.000.00           Redeemed, in full: warrants not outstanding         \$1.800,000.00           Redeemed, in full: warrants not outstanding         \$1.800,000.00           Sold, in full: warrants not outstanding         \$48,391.200.00           Sed, in full: warrants not outstanding         \$21,000,000.00           Redeemed, in full: warrants not outstanding         \$21,000,000.00           Sold, in full: warrants not outstanding         \$21,000,000.00           Sold, in full: warrants not outstanding         \$359,040,00           Sold, in full: warrants not outstanding         \$6,000,000.00           Sold, in full: warrants not outstanding         \$6,000,000.00           Redeemed, in full: warrants not outstanding         \$6,000,000.00           Redeemed, in full: warrants not outstanding         \$4,075,000.00           Redeemed, in full: warrants not outstanding         \$4,075,000.00           Redeemed, in full: warrants not outstanding         \$2,000,000.00           Redeemed, in full: warrants not outstanding         \$2,000,000.00           Redeemed, in full: warrants not outstanding         \$2,000,000.00	2,492 3,388,890 1,800 6,000 0 52,000 21,000 2,200,000 2,426,000 6,000,000 4,076	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$0.96 \$0.96 \$0.96 \$0.96 \$0.96	(\$14.96.00) (\$88.000.00) (\$97.040.00)	\$340	\$125,000.00 0.000.000.00 \$90,000.00 \$300,000.00 \$300,000.00 \$425,000.00 \$259,875.00	90 300 698,554 1,312,500 250,000
8,14,44 11 8,11,14	AMB FINANCIAL COPPORATION AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN STATE BANCSHAPES, SOMPANY AMERICAN STATE BANCSHAPES, INC, AMERISER PRINANCIAL, SERVICES, INC, ANDROUS BANCORP WISCONSIN, INC, ANDROUS BANCORP WISCONSIN, INC, ANDROUS BANCORP, INC, IF NB, CORPORATION ASSOCIATED BANCORPORATION	MUNISTER COLLINSVILLE COLLINSVILLE COLLINSVILLE NEW YORK NEW YORK NEW YORK NEW YORK NEW YORK ARCADIA A	OK   NY   NY   NY   NY   NY   NY   NY   N	9222011  3822009   Preferred Stock w Exercised Warrants 9152011   18922009   Preferred Stock w Warrants 11922009   Preferred Stock w Warrants 17222000   Preferred Stock w Exercised Warrants 17222001   1992200   19922	\$2,492,000.00 \$3,888,890,000.00 \$1,800,000.00 \$6,000,000.00 \$52,000,000.00 \$21,000,000.00 \$5,000,000.00 \$110,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,960.021.33 \$3,803.257.308.33 \$2,052.682.49 \$7,220,141.67 \$59.637.436.67 \$24.601.666.66 \$6,523.255.00	Radeemed, in Int. warrants not outstanding         \$3.674,000.00           Radeemed, in Int. warrants not outstanding         \$2.492,000.00           Redeemed, in Int. warrants not outstanding         \$3.388,890,000.00           Redeemed, in Int. warrants not outstanding         \$3.388,890,000.00           Redeemed, in Int. warrants not outstanding         \$1.800,000.00           Seld in Int. warrants not outstanding         \$6.000,000.00           Redeemed, in Int. warrants not outstanding         \$48,391,200.00           Redeemed, in Int. warrants not outstanding         \$21,000,000.00           Sold, in Int. warrants not outstanding         \$359,040.00           Sold, in Int. warrants not outstanding         \$359,040.00           Sold, in Int. warrants not outstanding         \$6,000,000.00           Redeemed, in Int. warrants not outstanding         \$6,000,000.00	2,492 3,388,890 1,800 6,000 0 52,000 21,000 2,200,000 2,426,000 6,000,000 4,076	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$0,950.60 \$0,950	(\$14.96.00) (\$88.000.00) (\$97.040.00)	\$340 \$2 \$2 \$3 \$3 \$3	\$125,000.00 0,000.000.00 \$90,000.00 \$90,000.00 \$300,000.00 \$300,000.00 \$300,000.00 \$325,000.00 \$325,000.00 \$325,000.00	90 300 698,554 1.312,500 250,000
8,14,44 11 8,11,14	AMB FINANCIAL CORPCORATION AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERICAN EXPERSS COMPANY AMERICAN EXPERSS COMPANY AMERICAN EXPERSS COMPANY AMERICAN EXPERSS COMPANY AMERICAN STATE BANCSHAPES, INC AMERICAN STATE STATE AMERICAN STATE	MUNISTER COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE LINSVILLE LINSVI	OK   NY   NY   NY   NY   NY   NY   NY   N	9222001   9222001   9222001   9222001   9222001   9222001   9222002   922200	\$2,492,000.00 \$3,388,890,000.00 \$1,800,000.00 \$1,800,000.00 \$6,000,000.00 \$21,000,000.00 \$21,000,000.00 \$110,000,000.00 \$110,000,000.00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,960.021.33 \$3,803.257,308.33 \$2,052.682.49 \$7,220,141.67 \$59.637.438.67 \$4,601.666.66 \$6,523.255.00 \$6,000.000.00 \$13,376,714.00	Redeemed, in Mit. warrants not outstanding         \$3.674,000,00           Redeemed, in Mit. warrants not outstanding         \$2.492,000,00           Redeemed, in Mit. warrants not outstanding         \$2.492,000,00           Redeemed, in Mit. warrants not outstanding         \$3.388,890,000,00           Redeemed, in Mit. warrants not outstanding         \$1,800,000,00           Sold, in Mit. warrants not outstanding         \$48,900,000,00           Redeemed, in Mit. warrants not outstanding         \$48,91,200,00           Sold, in Mit. warrants not outstanding         \$21,000,000,00           Sold, in Mit. warrants not outstanding         \$211,000,000,00           Sold, in Mit. warrants not outstanding         \$359,040,00           Sold, in Mit. warrants not outstanding         \$6,000,000,00           Redeemed, in Mit. warrants not outstanding         \$6,000,000,00           Redeemed, in Mit. warrants not outstanding         \$4,075,000,00           Redeemed, in Mit. warrants not outstanding         \$4,075,000,00           Redeemed, in Mit. warrants not outstanding         \$2,222,800,00           Redeemed, in Mit. warrants not outstanding         \$2,222,500,000,00           Redeemed, in Mit. warrants not outstanding         \$2,222,500,000,00           Redeemed, in Mit. warrants not outstanding         \$2,222,500,000,00	2,492 3,388,890 1,800 6,000 0 52,000 21,000 2,200,000 2,426,000 6,000,000 4,076	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$0.96 \$0.96 \$0.96 \$0.96 \$0.96	(\$14.96.00) (\$88.000.00) (\$97.040.00)	\$340 \$2 \$2 \$3 \$3 \$3	\$125,000.00 0.000.000.00 \$90,000.00 \$300,000.00 \$300,000.00 \$425,000.00 \$259,875.00	90 300 698,554 1,312,500 250,000
8,14,44 11 8,11,14	AMERIBANICAL CORPCORATION AMERIBANICATION COMPANY, NC. / AMERICAN BANK OF OKLAHOMA AMERICAN EXPERSES COMPANY AMERICAN EXPERSES COMPANY AMERICAN EXPERSES COMPANY AMERICAN EXPERSES COMPANY AMERICAN SERVICES COMPANY AMERICAN SERVICES COMPANY AMERICAN SERVICES COMPANY AMERICAN SERVICES INC. AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERIS FANANCIAL INC. AMERISES PRIVATE AMERICAN SERVICES INC. AMERISES PRIVATE AMERICAN SERVICES INC. AMERISES TRANSCIAL SE	MINISTER COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE NEW YORK ARCADIA MOLITIE ANDINOVIN JOHISTOWN MCCOOK	OK   NY   NY   NY   NY   NY   NY   NY   N	9222011 Preferred Stock wi Exercised Warrants 9152012 Preferred Stock wi Warrants 9152012 Preferred Stock wi Warrants 9152012 Preferred Stock wi Warrants 1072000 Preferred Stock wi Warrants 10720012 Preferred Stock wi Exercised Warrants 10720012 Preferred Stock wi Warrants	\$2,492,000.00 \$3,888,890,000.00 \$1,800,000.00 \$6,000,000.00 \$52,000,000.00 \$21,000,000.00 \$5,000,000.00 \$110,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,960.021.33 \$3,803.257,308.33 \$2,052.682.49 \$7,220,141.67 \$59.637.438.67 \$4,601.666.66 \$6,523.255.00 \$6,000.000.00 \$13,376,714.00	Redeemed, in luft, warrants not outstanding         \$3.674,000.00           Redeemed, in luft, warrants not outstanding         \$2.492,000.00           Redeemed, in luft, warrants not outstanding         \$3.388,890,000.00           Redeemed, in luft, warrants not outstanding         \$1.800,000.00           Redeemed, in luft, warrants not outstanding         \$6.000,000.00           Sold, in luft, warrants not outstanding         \$48,391,200.00           Sed, in luft, warrants not outstanding         \$21,000,000.00           Redeemed, in full; warrants not outstanding         \$21,000,000.00           Sold, in luft, warrants not outstanding         \$350,040.00           Sold, in luft, warrants not outstanding         \$350,040.00           Sold, in luft, warrants not outstanding         \$6,000,000.00           Redeemed, in luft, warrants not outstanding         \$6,000,000.00           Redeemed, in luft, warrants not outstanding         \$4,075,000,000           Redeemed, in luft, warrants not outstanding         \$2,000,000.00           Redeemed, in luft, warrants not outstanding         \$2,000,000.00           Sold, in luft, warrants not outstanding         <	2,492 3,388,890 1,800 1,800 1,500 1,500 2,1,000 21,000 21,000 2,200,000 2,426,000 4,076 4,076 4,076 202,500	\$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00	(\$14.96.00) (\$88.000.00) (\$97.040.00)	\$340 \$340 \$ \$2 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	\$125,000.00 0.000.000.00 \$80,000.00 \$80,000.00 \$250,000.00 \$255,875.00 \$3,735,577.67	90 300 698,554 1.312,500 250,000
8,14,44 11 8,11,14	AMB ETIANAICAL CORPICAGATION AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERICAN STATES SCORPANY AMERICAN STATE AMERICAN SERVICES COMPANY AMERICAN STATE BANCSHAPES, NC, AMERICAN STATE AMERICAN SERVICES, NC, AMERISERY PHANGAL, NC, AMERICAN PHANGAL, NC, AMERICAN PHANGAL, NC, AMERICAN PHANGAL, NC, AMERICAN PHANGAL, NC	MUNISTER COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE LINSVILLE LINSVI	OK NY NY NY CA	9222011 3822002 Preferred Stock w Exercised Warrants 9152011 Preferred Stock w Warrants 1622002 Preferred Stock w Warrants 1722000 Preferred Stock w Warrants 1722001 Preferred Stock w Exercised Warrants 1722001 Preferred Stock w Exercised Warrants 1722001 Preferred Stock w Warrants 1722000 Preferred Stock w Warrants	\$2,492,000.00 \$3,388,890,000.00 \$1,800,000.00 \$1,800,000.00 \$6,000,000.00 \$21,000,000.00 \$21,000,000.00 \$110,000,000.00 \$110,000,000.00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,960.021.33 \$3,803.257,308.33 \$2,052.682.49 \$7,220,141.67 \$59.637.438.67 \$4,601.666.66 \$6,523.255.00 \$6,000.000.00 \$13,376,714.00	Redeemed, in hit, warrants not outstanding         \$3.674,000.00           Redeemed, in hit, warrants not outstanding         \$2.492,000.00           Redeemed, in hit, warrants not outstanding         \$3.388,890.000.00           Redeemed, in hit, warrants not outstanding         \$3.388,890.000.00           Redeemed, in hit, warrants not outstanding         \$1.800.000.00           Sidd in hit, warrants not outstanding         \$48.391.200.00           Sedd, in hit, warrants not outstanding         \$21.000.000.00           Sodd, in hit, warrants not outstanding         \$21.000.000.00           Sodd, in hit, warrants not outstanding         \$21.000.000.00           Sodd, in hit, warrants not outstanding         \$359.040.00           Sodd, in hit, warrants not outstanding         \$6.000.000.00           Redeemed, in hit, warrants not outstanding         \$6.000.000.00           Redeemed, in hit, warrants not outstanding         \$4.076.000.00           Redeemed, in hit, warrants not outstanding         \$2.225.600.000.00           Redeemed, in hit, warrants not outstanding         \$2.625.000.00           Sodd, in hit, warrants not outstanding         \$2.625.000	2,492 3,388,890 1,800 6,000 0 52,000 21,000 2,200,000 2,426,000 6,000,000 4,076	\$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$930,600 \$1,000,000 \$1	(\$14.96.00) (\$88.000.00) (\$97.040.00)	\$340 \$340 \$2 \$2 \$32 \$32 \$322,500,00	\$125,000,00 0,000,000,00 \$90,000,00 \$90,000,00 \$300,000,00 \$300,000,00 \$3259,875,00 \$3,735,577,67 \$3,735,577,67	90 300 698,554 1.312,500 250,000
8,14,44 11 8,11,14	AME FIRANCIAL COEPCORATION AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERICAN SECONDAY  AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN PREMIER BANCORP  AMERICAN SECONDAY A	MUNISTER COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE NEW YORK ARCADIA MOLLITELE MOULTRIE MOULTRIE MOULTRIE MOULTRIE MOULTRIE MOULTRIE MOULTRIE MOULTRIE MOULTRIE ANNAPOLIS ARCADIA ARCA	OK NY NY NY CA	9222001 Preferred Stock w/ Exercised Warrants 9/15201 Preferred Stock w/ Warrants 9/15201 Preferred Stock w/ Warrants 9/15201 Preferred Stock w/ Warrants 1/72009 Preferred Stock w/ Exercised Warrants 1/72009 Preferred Stock w/ Exercised Warrants 1/72000 Preferred Stock w/ Warrants 1/72000 Preferred Stock w/ Warrants 1/72000 Preferred Stock w/ Warrants 1/721000 Stock w/ Warrants 1/721000 Preferred Stock w/ Warrants 1/721001 Preferred Stock w/ Exercised Warrants	\$2,492,000.00 \$3,388,890,000.00 \$1,800,000.00 \$1,800,000.00 \$6,000,000.00 \$21,000,000.00 \$21,000,000.00 \$110,000,000.00 \$110,000,000.00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,960.021.33 \$3,803.257,308.33 \$2,052.682.49 \$7,220,141.67 \$59.637.438.67 \$4,601.666.66 \$6,523.255.00 \$6,000.000.00 \$13,376,714.00	Redeemed, in lult, warrants not outstanding         \$3.674,000.00           Redeemed, in lult, warrants not outstanding         \$2.492,000.00           Redeemed, in lult, warrants not outstanding         \$3.388,890,000.00           Redeemed, in lult, warrants not outstanding         \$1.800,000.00           Redeemed, in lult, warrants not outstanding         \$6.000,000.00           Seld, in lult, warrants not outstanding         \$48.391,200.00           Seld, in lult, warrants not outstanding         \$2100,000.00           Seld, in lult, warrants not outstanding         \$21,000,000.00           Sold, in lult, warrants not outstanding         \$330,000.00           Sold, in lult, warrants not outstanding         \$312,000.00           Sold, in lult, warrants not outstanding         \$6.000,000.00           Redeemed, in lult, warrants not outstanding         \$6.000,000.00           Redeemed, in lult, warrants not outstanding         \$4.076,000.00           Redeemed, in lult, warrants not outstanding         \$2.225,000.00           Redeemed, in lult, warrants not outstanding         \$2.000.00           Redeemed, in lult, warrants not outstanding         \$2.000.00           Sold, in lult, warrants not outstanding         \$3.000.00           Sold, in lult, warrants not outstanding         \$3.000.00           Sold, in lult, warrants not outstanding         \$3.000.00	2,492 3,388,890 1,800 1,800 1,500 1,500 2,1,000 21,000 21,000 2,200,000 2,426,000 4,076 4,076 4,076 202,500	\$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00	(\$14.96.00) (\$88.000.00) (\$97.040.00)	\$340 \$340 \$2 \$2 \$32 \$32 \$322,500,00	\$125,000.00 0.000.000.00 \$80,000.00 \$80,000.00 \$250,000.00 \$255,875.00 \$3,735,577.67	90 300 698,554 1.312,500 250,000
8.14,44 11 8.11,14 8.11,14 45 14,15 94 11,90	AMBERISANICAL CORPCORATION AMERIBANK HOLDING COMPANY, NC. / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC. / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC. / AMERICAN BANK OF OKLAHOMA AMERICAN EXPERSS COMPANY AMERICAN STATE BANCSIAHEES, INC. AMERICAN STATE BANCSIAHEES, INC. AMERICAN STATE BANCSIAHEES, INC. AMERICAN STATE BANCSIAHEES, INC. AMERISERY PHANCIAL, SERVICES, INC. AMERISERY PHANCIAL SERVICES, INC. AMERISERY PHANCIAL SERVICES, INC. AMERISERY PHANCIAL SERVICES	MUNISTER COLLINSVILLE COLLINSVILLE COLLINSVILLE LOUISVILLE LOUISVI	OK NY NY NY CA	9222001   3822000   Preferred Stock w Exercised Warrants   9152011   Preferred Stock w Warrants   9152011   Preferred Stock w Warrants   9152011   Preferred Stock w Warrants   9172000   Preferred Stock w Exercised Warrants   9172000   Preferred Stock w Exercised Warrants   9172000   Preferred Stock w Warrants   9172001   Preferred Stock w Warrants   9172000   Preferred Stock w Exercised Warrants	\$2,492,000.00 \$3,388,890,000.00 \$1,800,000.00 \$1,800,000.00 \$6,000,000.00 \$21,000,000.00 \$21,000,000.00 \$110,000,000.00 \$110,000,000.00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,960,021,33 \$3,803,267,308,33 \$2,052,682,49 \$7,220,141,67 \$59,637,436,67 \$24,601,666,66 \$6,523,255,00 \$6,000,000,00 \$13,376,714,00	Redeemed, in Mit. warrants not outstanding         \$3.674.000.00           Redeemed, in Mit. warrants not outstanding         \$2.492.000.00           Redeemed, in Mit. warrants not outstanding         \$3.388.890.000.00           Redeemed, in Mit. warrants not outstanding         \$3.890.000.00           Redeemed, in Mit. warrants not outstanding         \$1.800.000.00           Sold, in Mit. warrants not outstanding         \$48.991.200.00           Sold, in Mit. warrants not outstanding         \$21.000.000.00           Sold, in Mit. warrants not outstanding         \$21.000.000.00           Sold, in Mit. warrants not outstanding         \$21.000.000.00           Sold, in Mit. warrants not outstanding         \$359.040.00           Sold, in Mit. warrants not outstanding         \$6.000.000.00           Redeemed, in Mit. warrants not outstanding         \$6.000.000.00           Redeemed, in Mit. warrants not outstanding         \$4.075.000.00           Redeemed, in Mit. warrants not outstanding         \$4.075.000.00           Redeemed, in Mit. warrants not outstanding         \$2.222.000.00           Sold, in Mit. warrants not outstanding         \$3.600.000.00           Redeemed, in Mit. warrants not outstanding         \$1.650.000.00           Redeemed, in Mit. warrants not outstanding         \$1.650.000.00           Redeemed, in Mit. warrants not outstanding         \$1.65	2,492 3,388,890 1,800 1,800 1,500 1,500 2,1,000 21,000 21,000 2,200,000 2,426,000 4,076 4,076 4,076 202,500	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$930.60 \$0.96 \$0	(\$14.96.00) (\$88.000.00) (\$97.040.00)	\$340 \$2 \$2 \$3 \$3 \$322,500,00 \$7,500,00	\$125,000.00  0,000.000.00  \$90,000.00  \$90,000.00  \$90,000.00  \$90,000.00  \$300,000.00  \$305,000.00  \$325,000.00  \$325,000.00  \$325,000.00  \$325,000.00  \$325,000.00  \$325,000.00  \$325,000.00  \$325,000.00	90 300 698,554 1.312,500 250,000
8.14,44 11 8.11,14 8.11,14 45 14,15 94 11,90	AMERIBANIAL CORPCORATION AMERIBANIA HOLDING COMPANY, NC. / AMERICAN BANK OF OKLAHOMA AMERIBANIA HOLDING COMPANY, NC. / AMERICAN BANK OF OKLAHOMA AMERIBANIA HOLDING COMPANY, NC. / AMERICAN BANK OF OKLAHOMA AMERICAN PROBLEMS COMPANY AMERICAN EXPERS COMPANY AMERICAN SERVICES COMPANY AMERICAN EXPERS COMPANY AMERICAN EXPE	MINISTER COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE NEW YORK ARCADIA MOLITRIE	OK NY NY NY NY CA	9222001 Preferred Stock w/ Exercised Warrants 9152001 Preferred Stock w/ Warrants 9152001 Preferred Stock w/ Warrants 9152001 Preferred Stock w/ Warrants 1072000 Preferred Stock w/ Exercised Warrants 1072001 Preferred Stock w/ Exercised Warrants 1072001 Preferred Stock w/ Warrants 1072000 Preferred Stock w/ Warrants 1072001 Preferred Stock w/ Warrants 10720000 Preferred Stock w/ Exercised Warrants	\$2,492,000.00 \$3,388,890,000.00 \$1,800,000.00 \$1,800,000.00 \$6,000,000.00 \$52,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,960,021,33 \$3,803,257,308,33 \$2,052,682,49 \$7,220,141,67 \$59,637,436,67 \$24,601,666,66 \$6,523,255,00 \$6,000,000,00 \$13,378,714,00 \$2596,539,172,32 \$2,503,554,78	Rademend, in hit, warrants not outstanding         \$3.674,000,00           Redeemed, in hit, warrants not outstanding         \$2.492,000,00           Redeemed, in hit, warrants not outstanding         \$3.388,890,000,00           Redeemed, in hit, warrants not outstanding         \$1.800,000,00           Redeemed, in hit, warrants not outstanding         \$6,000,000,00           Sold, in hit, warrants not outstanding         \$48,391,200,00           Sede, in hit, warrants not outstanding         \$21,000,000,00           Redeemed, in hit, warrants not outstanding         \$21,000,000,00           Sold, in hit, warrants not outstanding         \$389,040,00           \$2,112,000,000         \$2,122,000,000           Sold, in hit, warrants not outstanding         \$6,000,000,00           Redeemed, in hit, warrants not outstanding         \$6,000,000,00           Redeemed, in hit, warrants not outstanding         \$4,075,000,00           Redeemed, in hit, warrants not outstanding         \$2,000,000,00           Redeemed, in hit, warrants not outstanding         \$1,950,000,00           \$282,500,000,00         \$252,500,000,00           Redeemed, in hit, warrants not outstanding         \$1,950,000,00           Redeemed, in hit, warrants not outstanding         \$1,950,000,00           Redeemed, in hit, warrants not outstanding         \$1,950,000,00	2,492 3,388,890 1,800 1,800 1,500 1,500 2,1,000 21,000 21,000 2,200,000 2,426,000 4,076 4,076 4,076 202,500	\$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$930,600 \$1,000,000 \$1	(\$14.96.00) (\$88.000.00) (\$97.040.00)	\$340 \$2 \$2 \$3 \$3 \$322,500,00 \$7,500,00	\$125,000,00 0,000,000,00 \$90,000,00 \$90,000,00 \$300,000,00 \$300,000,00 \$3259,875,00 \$3,735,577,67 \$3,735,577,67	90 300 698,554 1.312,500 250,000
8.14,44 11 8.11,14 8.11,14 45 14,15 94 11,90	AMB FINANCIAL CORPCORATION AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERICAN STATES SCORPANY AMERICAN STATE BANCSHAPES SCORPANY AMERICAN STATE BANCSHAPES, INC. AMERISERY PINANCIAL, SERVICES, INC. AMPRIST PINANCIAL, SERVICES, INC. AMPRIST PINANCIAL, SERVICES, INC. AMPRIST PINANCIAL, SERVICES, INC. AMPRIST PINANCIAL, SERVICES, INC. AMBRIST PINANCIAL, SERVICES, INC. AMORDER STANDARD SERVICES, INC. ATLANTIC BANCSHARES, INC. ATLANTIC BANCS	MUNISTER COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE LINSVILLE LINSVI	OK NY NY NY NY CA	9222001   3822002   Paterned Stock w/ Exercised Warrants   9152011   Paterned Stock w/ Warrants   9152011   Paterned Stock w/ Warrants   9152012   Paterned Stock w/ Warrants   9122002   Paterned Stock w/ Exercised Warrants   9122002   Paterned Stock w/ Exercised Warrants   9122002   Paterned Stock w/ Warrants   9122003   Paterned Stock w/ Exercised Warrants   9122003   Paterned Stock w/ Exercised Warrants   9132003   Paterned Stock w/ Exercised Warrants	\$2.492.000.00 \$3.888.890,000.00 \$1.800.000.00 \$1.800.000.00 \$5.000.000.00 \$21,000.000.00 \$21,000.000.00 \$110,000.000.00 \$110,000.000.00 \$3.5000.000.00 \$3.5000.000.00 \$3.5000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,960,021,33 \$3,803,257,308,33 \$2,052,682,49 \$7,220,141,67 \$59,637,436,67 \$24,601,666,66 \$6,523,255,00 \$6,000,000,00 \$13,378,714,00 \$2596,539,172,32 \$2,503,554,78	Redeemed, in lult, warrants not outstanding   \$3.674.000.00	2,492 3,386,890 1,890 6,000 374,000 220,000 374,000 4,076 4,076 4,076 4,076 1,930 1,	\$1,000,00 \$1,000	(\$14.96.00) (\$88.000.00) (\$97.040.00)	\$340 \$2 \$2 \$3 \$3 \$322,500,00 \$7,500,00	\$125,000.00  0,000.000.00  \$90,000.00  \$90,000.00  \$90,000.00  \$90,000.00  \$300,000.00  \$305,000.00  \$325,000.00  \$325,000.00  \$325,000.00  \$325,000.00  \$325,000.00  \$325,000.00  \$325,000.00  \$325,000.00	90 300 698,554 1.312,500 250,000
8.14.44 11 8.11.14 8.11.14 45 14.15 94 11.90	AMB FINANCIAL CORPCRATION AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERICAN SERVICES COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY AMERICAN SERVICES AMERICAN AMERICAN SERVICES, NC	MUNISTER COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE LINSVILLE LINSVI	OK NY NY NY NY NY CA	9222001 Preferred Stock w/ Exercised Warrants 9/15201 Preferred Stock w/ Warrants 9/15201 Preferred Stock w/ Warrants 9/15201 Preferred Stock w/ Warrants 1/72009 Preferred Stock w/ Exercised Warrants 1/72009 Preferred Stock w/ Exercised Warrants 1/72000 Preferred Stock w/ Warrants 1/72000 Preferred Stock w/ Warrants 1/72000 Preferred Stock w/ Warrants 1/721000 Preferred Stock w/ Warrants 1/72000 Preferred Stock w/ Exercised Warrants 1/72000 Preferred Stock w/ Warrants 1/72000 Preferred Stock w/ Warrants 1/72000 Preferred Stock w/ Warrants	\$2,492,000.00 \$3,388,890,000.00 \$1,800,000.00 \$1,800,000.00 \$6,000,000.00 \$52,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,960,021,33 \$3,803,257,308,33 \$2,052,682,49 \$7,220,141,67 \$59,637,436,67 \$24,601,666,66 \$6,523,255,00 \$6,000,000,00 \$13,378,714,00 \$2596,539,172,32 \$2,503,554,78	Rademend, in hit, warrants not outstanding         \$3.674,000,00           Redeemed, in hit, warrants not outstanding         \$2.492,000,00           Redeemed, in hit, warrants not outstanding         \$3.388,890,000,00           Redeemed, in hit, warrants not outstanding         \$1.800,000,00           Redeemed, in hit, warrants not outstanding         \$6,000,000,00           Sold, in hit, warrants not outstanding         \$48,391,200,00           Sede, in hit, warrants not outstanding         \$21,000,000,00           Redeemed, in hit, warrants not outstanding         \$21,000,000,00           Sold, in hit, warrants not outstanding         \$389,040,00           \$2,112,000,000         \$2,122,000,000           Sold, in hit, warrants not outstanding         \$6,000,000,00           Redeemed, in hit, warrants not outstanding         \$6,000,000,00           Redeemed, in hit, warrants not outstanding         \$4,075,000,00           Redeemed, in hit, warrants not outstanding         \$2,000,000,00           Redeemed, in hit, warrants not outstanding         \$1,950,000,00           \$282,500,000,00         \$252,500,000,00           Redeemed, in hit, warrants not outstanding         \$1,950,000,00           Redeemed, in hit, warrants not outstanding         \$1,950,000,00           Redeemed, in hit, warrants not outstanding         \$1,950,000,00	2,492 3,388,890 1,800 6,000 1,52,000 2,200,000 2,466,000 4,076 4,076 4,076 4,076 4,076 4,076 5,000 2,000,000 2,000,000 1,900,0	\$1,000,00 \$1,000	(\$14.96.00) (\$88.000.00) (\$97.040.00)	\$340 \$240 \$2 \$3 \$3 \$3 \$232,500,00 \$7,500,00	\$125,000.00  0.000.000.00  \$80,000.00  \$80,000.00  \$800.000.00  \$2,670,000.00  \$259,875.00  \$3,735,577.67  \$3,735,577.67  \$3,435,005.65  \$95,031.02  \$10,798.98	90 300 698.554 1.312.500 250.000 250.000 367.916 3.983.308 88 10.0
8.14.44 11 8.11.14 8.11.14 45 14.15 94 11.90	AMB FINANCIAL CORPICAGINO AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERICAN STATES SCORPANY AMERICAN STATE BANCSHARES, NC, AMERICAN PREMER BANCORP AMERICAN STATE BANCSHARES, INC, AMERICAN STATE BANCSCORP. AMERICAN STATE BANCSCORP. ASSOCIATED BANCSCORP. INC, IF N. B. CORPORATION ANNAPOLIS BANCORP. INC, IF N. B. CORPORATION ANNAPOLIS BANCORP. INC, IF N. B. CORPORATION ANNAPOLIS BANCSCORP. INC, IF N. B. CORPORATION ANNAPOLIS BANCSCO	MUNISTER COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE NEW YORK NEW YORK NEW YORK ARCADIA ARCADIA ARCADIA ARCADIA GREAT BEND GREAT BEND GREAT BEND GREAT BEND GREAT BEND JOHNSTOWN JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK M	OK NY NY NY NY CA	9222001   9222001   9222001   9222001   9222001   9222002   922200	\$2,492,000.00 \$3,388,890,000.00 \$1,800,000.00 \$1,800,000.00 \$52,000,000.00 \$21,000,000.00 \$21,000,000.00 \$110,000,000.00 \$3,152,000.00 \$5,2500,000.00 \$5,2500,000.00 \$5,2500,000.00 \$5,2500,000.00 \$5,2500,000.00 \$5,2500,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,960.021.33 \$3,803.257,306.33 \$2,052.682.49 \$7,220.141.67 \$59.637,436.67 \$4,601.666.66 \$6,523,255.00 \$6,000.000.00 \$13,376,714.00 \$2596.539,172.32 \$2,503,554.78 \$8,798.415.33 \$7,563,057.15	Redeemed, in hit; warrants not outstanding         \$3.674,000.00           Redeemed, in hit; warrants not outstanding         \$2.492,000.00           Redeemed, in hit; warrants not outstanding         \$3.388,890.000.00           Redeemed, in hit; warrants not outstanding         \$1.800,000.00           Redeemed, in hit; warrants not outstanding         \$6.000,000.00           Sidd, in hit; warrants not outstanding         \$48,391,200.00           Sedd, in hit; warrants not outstanding         \$21,000,000.00           Redeemed, in hit; warrants not outstanding         \$21,000,000.00           Sidd, in hit; warrants not outstanding         \$21,000,000.00           Sidd, in hit; warrants not outstanding         \$3.55,040.00           Sidd, in hit; warrants not outstanding         \$6,000,000.00           Redeemed, in hit; warrants not outstanding         \$6,000,000.00           Redeemed, in hit; warrants not outstanding         \$22,25,000,000.00           Redeemed, in hit; warrants not outstanding         \$35,500,000.00           Sidd, in hit; warrants not outstanding         \$35,500,000.00           Redeemed, in hit; warrants not outstanding         \$1,950,000.00           Redeemed, in hit; warrants not outstanding         \$3,000,000.00           Redeemed, in hit; warrants not outstanding         \$3,000,000.00	2,492 3,386,890 1,890 6,000 374,000 220,000 374,000 4,076 4,076 4,076 4,076 1,930 1,	\$1,000,00 \$1,000	(\$14.96.00) (\$88.000.00) (\$97.040.00)	\$340 \$240 \$2 \$3 \$3 \$3 \$232,500,00 \$7,500,00	\$125,000.00  0,000.000.00  \$90,000.00  \$90,000.00  \$90,000.00  \$90,000.00  \$300,000.00  \$305,000.00  \$325,000.00  \$325,000.00  \$325,000.00  \$325,000.00  \$325,000.00  \$325,000.00  \$325,000.00  \$325,000.00	90 300 698,554 1.312,500 250,000
8.14.44 11 8.11.14 8.11.14 45 14.15 94 11.90	AMB FINANCIAL CORPCORATION AMERIBANK HOLDING COMPANY, NC. / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC. / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC. / AMERICAN BANK OF OKLAHOMA AMERICAN EXPERSS COMPANY AMERICAN SERVICES AMESIANE AMERICAN STATE BANCSIAHEE, INC. AMERISERY PHANCIAL, SERVICES, INC. AMERI	MINISTER COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE NEW YORK NEW YORK ARCADIA ARCADIA ARCADIA ARCADIA ARCADIA ARCADIA ARCADIA ARCADIA MOLATRIE MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN MOCOOK MCCOOK M	OK NY NY NY NY NY CA	9222001   9222001   9222001   9222001   9222002   9222002   9222002   9222003   92222003   922222003   922222003   922222003   922222003   92222222003   9222222003   922222003   922	\$2,492,000.00 \$3,388,890,000.00 \$1,800,000.00 \$1,800,000.00 \$6,000,000.00 \$52,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,960.021.33 \$3,803.257,306.33 \$2,052.682.49 \$7,220.141.67 \$59.637,436.67 \$4,601.666.66 \$6,523,255.00 \$6,000.000.00 \$13,376,714.00 \$2596.539,172.32 \$2,503,554.78 \$8,798.415.33 \$7,563,057.15	Redeemed, in Mit. warrants not outstanding         \$3.674,000,00           Redeemed, in Mit. warrants not outstanding         \$2.492,000,00           Redeemed, in Mit. warrants not outstanding         \$2.492,000,00           Redeemed, in Mit. warrants not outstanding         \$3.388,890,000,00           Redeemed, in Mit. warrants not outstanding         \$1.800,000,00           Sold, in Mit. warrants not outstanding         \$48,91,200,00           Sold, in Mit. warrants not outstanding         \$21,000,000,00           Redeemed, in Mit. warrants not outstanding         \$21,000,000,00           Sold, in Mit. warrants not outstanding         \$230,000,00           Sold, in Mit. warrants not outstanding         \$320,000,00           Sold, in Mit. warrants not outstanding         \$6,000,000,00           Redeemed, in Mit. warrants not outstanding         \$6,000,000,00           Redeemed, in Mit. warrants not outstanding         \$4,075,000,00           Redeemed, in Mit. warrants not outstanding         \$1,950,000,00           Redeemed, in Mit. warrants not outstanding         \$1,950,000,00           Redeemed, in Mit. warrants not outstanding         \$1,000,000,00           Redeemed, in Mit. warrants not outstanding         \$7,000,000,00           Redeemed, in Mit. warrants not outstanding         \$6,000,000,00           Redeemed, in Mit. warrants not outstanding         \$	2,492 3,389,890 1,890 6,090 52,000 21,000 2,400,000 2,446,000 6,000,000 4,076 4,076 262,500 1,950 9,7400 7,400 6,000	\$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,150	(\$14.96.00) (\$88.000.00) (\$97.040.00)	\$3400 \$250 \$250 \$300	\$125,000.00 0,000,000.00 \$90,000.00 \$90,000.00 \$300,000.00 \$300,000.00 \$300,000.00 \$305,000.00 \$325,000.00 \$325,000.00 \$33735,577.67 \$3435,005.65 \$355,031.02 \$10,798.98	90 300 300 698,554 1.312,500 250,000 367,916 3.983,308 88 10 370
8,14,44 111 8,11,14 8,11,14 45 14,15 14,15 11,190 11 11 8,17 8,14,44 11	AMERIBANIAL CORPICIONAL COMPANY, N.C. / AMERICAN BANK OF OKLAHOMA  AMERIBANK HOLDING COMPANY, N.C. / AMERICAN BANK OF OKLAHOMA  AMERIBANK HOLDING COMPANY, N.C. / AMERICAN BANK OF OKLAHOMA  AMERIBANK HOLDING COMPANY, N.C. / AMERICAN BANK OF OKLAHOMA  AMERICAN EXPERSES COMPANY  AMERICAN EXPERSES COMPANY  AMERICAN EXPERSES COMPANY  AMERICAN SERVER BANCORP  AMERIS BANCORP  AMERICAN SERVER BANCORP  AMERICAN SERVER BANCORP  AMERIS BANCORP  AMERICAN SERVER BANCORP  AMERICAN	MINISTER COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE NEW YORK ARCADIA MOULTRIE ANNAPOLIS	OK NY NY NY NY NY CA	9222011 Preferred Stock w/ Exercised Warrants 9152012 Preferred Stock w/ Warrants 9152012 Preferred Stock w/ Warrants 9152012 Preferred Stock w/ Warrants 1022012 Preferred Stock w/ Warrants 1022012 Preferred Stock w/ Exercised Warrants 1022011 Preferred Stock w/ Warrants 1022011 Preferred Stock w/ Warrants 1022011 Preferred Stock w/ Warrants 1022012 Preferred Stock w/ Exercised Warrants 1022020 Preferred Stock w/ Exercised Warrants 1022020 Preferred Stock w/ Warrants 10220200 Preferred Stock w/ Warrants 1022020	\$2,492,000.00 \$3,388,890,000.00 \$1,800,000.00 \$1,800,000.00 \$6,000,000.00 \$52,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$52,000,000.00 \$52,000,000.00 \$52,000,000.00 \$52,000,000.00	\$0.00 \$0.00	\$2,960,021,33 \$3,803,257,308,33 \$2,052,882,49 \$7,220,141,67 \$59,637,436,67 \$24,601,666,66 \$6,523,255,00 \$6,000,000,00 \$13,378,714,00 \$25,603,554,78 \$2,503,554,78 \$2,503,554,78 \$2,503,554,78	Radeemed, in hit, warrants not outstanding         \$3.674,000.00           Radeemed, in hit, warrants not outstanding         \$2.492,000.00           Redeemed, in hit, warrants not outstanding         \$3.388,890,000.00           Radeemed, in hit, warrants not outstanding         \$3.888,900,000.00           Redeemed, in hit, warrants not outstanding         \$6.000,000.00           Redeemed, in hit, warrants not outstanding         \$48,391,200.00           Sold, in hit, warrants not outstanding         \$48,391,200.00           Redeemed, in hit, warrants not outstanding         \$21,000,000.00           Sold, in hit, warrants not outstanding         \$21,200,000.00           Sold, in hit, warrants not outstanding         \$8,000,000.00           Redeemed, in hit, warrants not outstanding         \$4,075,000.00           Redeemed, in hit, warrants not outstanding         \$22,500,000.00           Redeemed, in hit, warrants not outstanding         \$22,500,000.00           Redeemed, in hit, warrants not outstanding         \$1,050,000.00           Redeemed, in hit, warrants not outstanding         \$7,000,000.00           Redeemed, in hit, warrants not outstandin	2,492 3,386,890 1,890 6,000 374,000 220,000 374,000 4,076 4,076 4,076 4,076 1,930 1,	\$1,000,00 \$1,000	(\$14.96.00) (\$88.000.00) (\$97.040.00)	\$3400 \$250 \$250 \$300	\$125,000.00  0.000.000.00  \$80,000.00  \$80,000.00  \$800.000.00  \$2,670,000.00  \$259,875.00  \$3,735,577.67  \$3,735,577.67  \$3,435,005.65  \$95,031.02  \$10,798.98	90 300 698.554 1.312.500 250.000 387.916 3.983.308 88 10 10
8,14,44 111 8,11,14 8,11,14 45 14,15 14,15 11,190 11 11 8,17 8,14,44 11	AMB FINANCIAL CORPICAGINO AMERIBANK HOLDING COMPANY, NC. / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC. / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC. / AMERICAN BANK OF OKLAHOMA AMERICAN EXPERSS COMPANY AMERICAN EXPERSS COMPANY AMERICAN EXPERSS COMPANY AMERICAN EXPERSS COMPANY AMERICAN STATE BANCSHARES, INC. AMERICAN STATE BANCSHARES, INC. AMERICAN STATE BANCSHARES, INC. AMERICAN STATE BANCSHARES, INC. AMERISERY PINANCIAL, SERVICES, INC AMERISERY PINANCIAL, INC. AMERISERY PINANCIAL, INC. AMERISERY PINANCIAL, INC.  AMERISERY PINANCIAL, INC. AMERISERY PINANCIAL, INC.  BANCHICE PINANCIAL HOLDINGS AVENUE PINANCIAL HOLDINGS A	MUNISTER COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE NEW YORK NEW YORK NEW YORK ARCADIA MULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK ARCADIA MCCOOK MCCOOK ARCADIA MCCOOK MCCOOK ARCADIA MCCOOK M	OK NY NY NY NY NY CA	9222001 Peterned Stock w Exercised Warrants 915201 Peterned Stock w Warrants 915201 Peterned Stock w Warrants 915201 Peterned Stock w Warrants 9172009 Peterned Stock w Exercised Warrants 1722001 Preferred Stock w Exercised Warrants 1722001 Preferred Stock w Exercised Warrants 1722001 Preferred Stock w Warrants 1722000 Preferred Stock w Exercised Warrants	\$2,492,000.00 \$3,388,890,000.00 \$1,800,000.00 \$1,800,000.00 \$52,000,000.00 \$21,000,000.00 \$21,000,000.00 \$110,000,000.00 \$3,152,000.00 \$5,2500,000.00 \$5,2500,000.00 \$5,2500,000.00 \$5,2500,000.00 \$5,2500,000.00 \$5,2500,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,960,021,33 \$3,803,257,308,33 \$2,052,882,49 \$7,220,141,67 \$59,637,436,67 \$24,601,666,66 \$6,523,255,00 \$6,000,000,00 \$13,378,714,00 \$25,603,554,78 \$2,503,554,78 \$2,503,554,78 \$2,503,554,78	Redeemed, in lult, warrants not outstanding         \$3.674,000.00           Redeemed, in lult, warrants not outstanding         \$2.492,000.00           Redeemed, in lult, warrants not outstanding         \$3.388,890.000.00           Redeemed, in lult, warrants not outstanding         \$3.388,890.000.00           Redeemed, in lult, warrants not outstanding         \$1.800.000.00           Sold in lult, warrants not outstanding         \$48.391.200.00           Sold, in lult, warrants not outstanding         \$21,000.000.00           Sold, in lult, warrants not outstanding         \$21,000.000.00           Sold, in lult, warrants not outstanding         \$21,000.000.00           Sold, in lult, warrants not outstanding         \$5.000.000.00           Redeemed, in lult, warrants not outstanding         \$6.000.000.00           Redeemed, in lult, warrants not outstanding         \$4.075.000.00           Redeemed, in lult, warrants not outstanding         \$2.225.600.000.00           Redeemed, in lult, warrants not outstanding         \$2.525.000.00           Sold, in lult, warrants not outstanding         \$2.525.000.00           Redeemed, in lult, warrants not outstanding         \$3.600.000.00           Redeemed, in lult, warrants not outstanding         \$7.400.000.00           Redeemed, in lult, warrants not outstanding         \$7.400.000.00           Redeemed, in lult, warrants not ou	2,492 3,386,890 1,890 6,000 374,000 220,000 374,000 4,076 4,	\$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,150	(\$14.96.00) (\$88.000.00) (\$97.040.00)	\$340 \$22 \$2 \$322,500.00 \$7,500.00	\$125,000.00 0,000.000.00 \$90,000.00 \$90,000.00 \$90,000.00 \$90,000.00 \$90,000.00 \$300,000.00 \$300,000.00 \$300,000.00 \$300,000.00 \$300,000.00 \$300,000.00 \$300,000.00 \$300,000.00 \$300,000.00 \$300,000.00 \$300,000.00 \$300,000.00	90 300 300 698,554 1.312,500 250,000 367,916 3.983,308 88 10 370
8.14.44 11 8.11.14 8.11.14 45 14.15 14.15 11 11 8.17 8.14.44 11	AMERIBANIAL CORPICIONAL COMPANY, N.C. / AMERICAN BANK OF OKLAHOMA  AMERIBANK HOLDING COMPANY, N.C. / AMERICAN BANK OF OKLAHOMA  AMERIBANK HOLDING COMPANY, N.C. / AMERICAN BANK OF OKLAHOMA  AMERIBANK HOLDING COMPANY, N.C. / AMERICAN BANK OF OKLAHOMA  AMERICAN EXPERSES COMPANY  AMERICAN EXPERSES COMPANY  AMERICAN EXPERSES COMPANY  AMERICAN SERVER BANCORP  AMERIS BANCORP  AMERICAN SERVER BANCORP  AMERICAN SERVER BANCORP  AMERIS BANCORP  AMERICAN SERVER BANCORP  AMERICAN	MINISTER COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE NEW YORK ARCADIA ARCADIA ARCADIA ARCADIA ARCADIA ARCADIA ARCADIA ARCADIA ARCADIA MOLTRIE MOULTRIE MOUCOOK MCCOOK MCCO	OK NY NY NY NY NY CA	9222001 Perferred Stock w/ Exercised Warrants 915201 Perferred Stock w/ Warrants 915201 Perferred Stock w/ Warrants 915201 Perferred Stock w/ Warrants 172000 Perferred Stock w/ Warrants 172000 Perferred Stock w/ Exercised Warrants 172000 Perferred Stock w/ Warrants 172001 Perferred Stock w/ Warrants 172001 Perferred Stock w/ Warrants 172001 Perferred Stock w/ Warrants 1721000 Perferred Stock w/ Warrants	\$2,492,000.00 \$3,88,890,000.00 \$1,800,000.00 \$6,000,000.00 \$6,000,000.00 \$52,000,000.00 \$51,000,000.00 \$51,000,000.00 \$55,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00	\$0.00 \$0.00	\$2,960,021,33 \$3,803,257,308,33 \$2,052,682,49 \$7,220,141,67 \$59,637,436,67 \$24,601,666,66 \$6,523,255,00 \$6,000,000,00 \$13,378,714,00 \$596,539,172,32 \$2,503,554,78 \$2,503,554,78 \$2,503,554,78 \$2,503,554,78 \$2,503,554,78	Redeemed, in lult, warrants not outstanding         \$3,674,000,00           Redeemed, in lult, warrants not outstanding         \$2,492,000,00           Redeemed, in lult, warrants not outstanding         \$3,388,890,000,00           Redeemed, in lult, warrants not outstanding         \$1,800,000,00           Redeemed, in lult, warrants not outstanding         \$6,000,000,00           Sold, in lult, warrants not outstanding         \$48,391,200,00           Sede, in lult, warrants not outstanding         \$2100,000,00           Sold, in lult, warrants not outstanding         \$21,000,000,00           Sold, in lult, warrants not outstanding         \$380,040,00           \$2,112,000,00         \$2,112,000,00           Sold, in lult, warrants not outstanding         \$8,000,000,00           Redeemed, in lult, warrants not outstanding         \$6,000,000,00           Redeemed, in lult, warrants not outstanding         \$4,075,000,00           Redeemed, in lult, warrants not outstanding         \$2,225,500,000,00           Redeemed, in lult, warrants not outstanding         \$2,000,000,00           Redeemed, in lult, warrants not outstanding         \$1,000,000,00           Redeemed, in lult, warrants not outstanding         \$7,400,000,00           Redeemed, in lult, warrants not outstanding         \$7,400,000,00           Redeemed, in lult, warrants not outstanding         \$7,000,	2,492 3,389,890 1,890 6,090 52,000 21,000 2,400,000 2,446,000 6,000,000 4,076 4,076 262,500 1,950 9,7400 7,400 6,000	\$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,150	(\$14.96.00) (\$88.000.00) (\$97.040.00)	\$340 \$22 \$2 \$322,500.00 \$7,500.00	\$125,000.00 0,000,000.00 \$90,000.00 \$90,000.00 \$300,000.00 \$300,000.00 \$300,000.00 \$305,000.00 \$325,000.00 \$325,000.00 \$33735,577.67 \$3435,005.65 \$355,031.02 \$10,798.98	90 300 300 698,554 1.312,500 250,000 367,916 3.983,308 88 10 370
8.14.44 11 8.11.14 8.11.14 45 14.15 14.15 14.15 11.10 8.17	AMB ETIANAICAL CORPICORATION AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, NC, / AMERICAN BANK OF OKLAHOMA AMERICAN STATES SCORPANY AMERICAN STATES SCORPANY AMERICAN STATE BANCSCORP AMERICAN STATE BANCSCORP AMERICAN STATE BANCSCHARES, NC, AMERICAN STA	MINISTER COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE NEW YORK ARCADIA MOLTRIE MOULTRIE MADISON MCCOOK MCCOOK MCCOOK MCCOOK MADISON MADISON MADISON MADISON ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY GREEN BAY BLUFFTON NASHYILLE PALO ALTO PALO ALTO SHEFFIELD SHEFFIELD SHEFFIELD SHEFFIELD SHEFFIELD MOULTRIE	OK NY NY NY NY NY CA	9222011 Preferred Stock w Exercised Warrants 9152002 Preferred Stock w Warrants 9152002 Preferred Stock w Warrants 9172004 Preferred Stock w Warrants 9172004 Preferred Stock w Exercised Warrants 1922001 Preferred Stock w Exercised Warrants 1922011 Preferred Stock w Warrants 1922012 Preferred Stock w Warrants 1922020 Preferred Stock w Warrants 19220200 Preferred Stock w Warrants 192202000 Preferred Stock w Exercised Warrants 19220200 Preferred Stock w Exercised Warrants	\$2,492,000.00 \$3,388,890,000.00 \$1,800,000.00 \$1,800,000.00 \$6,000,000.00 \$52,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$52,000,000.00 \$52,000,000.00 \$52,000,000.00 \$52,000,000.00	\$0.00 \$0.00	\$2,960,021,33 \$3,803,257,308,33 \$2,052,682,49 \$7,220,141,67 \$59,637,436,67 \$24,601,666,66 \$6,523,255,00 \$6,000,000,00 \$13,378,714,00 \$596,539,172,32 \$2,503,554,78 \$2,503,554,78 \$2,503,554,78 \$2,503,554,78 \$2,503,554,78	Redeemed, in lult, warrants not outstanding         \$3.674,000.00           Redeemed, in lult, warrants not outstanding         \$2.492,000.00           Redeemed, in lult, warrants not outstanding         \$3.388,890.000.00           Redeemed, in lult, warrants not outstanding         \$3.388,890.000.00           Redeemed, in lult, warrants not outstanding         \$1.800.000.00           Sold in lult, warrants not outstanding         \$48.391.200.00           Sold, in lult, warrants not outstanding         \$21,000.000.00           Sold, in lult, warrants not outstanding         \$21,000.000.00           Sold, in lult, warrants not outstanding         \$21,000.000.00           Sold, in lult, warrants not outstanding         \$5.000.000.00           Redeemed, in lult, warrants not outstanding         \$6.000.000.00           Redeemed, in lult, warrants not outstanding         \$4.075.000.00           Redeemed, in lult, warrants not outstanding         \$2.225.600.000.00           Redeemed, in lult, warrants not outstanding         \$2.525.000.00           Sold, in lult, warrants not outstanding         \$2.525.000.00           Redeemed, in lult, warrants not outstanding         \$3.600.000.00           Redeemed, in lult, warrants not outstanding         \$7.400.000.00           Redeemed, in lult, warrants not outstanding         \$7.400.000.00           Redeemed, in lult, warrants not ou	2,492 3,386,890 1,890 6,000 374,000 220,000 374,000 4,076 4,	\$1,000,00 \$1,000	(\$14.96.00) (\$88.000.00) (\$97.040.00)	\$340 \$22 \$2 \$322,500.00 \$7,500.00	\$125,000.00 0,000.000.00 \$90,000.00 \$90,000.00 \$90,000.00 \$90,000.00 \$90,000.00 \$300,000.00 \$300,000.00 \$300,000.00 \$300,000.00 \$300,000.00 \$300,000.00 \$300,000.00 \$300,000.00 \$300,000.00 \$300,000.00 \$300,000.00 \$300,000.00	90 300 300 698,554 1.312,500 250,000 367,916 3.983,308 8.8 10
8.14.44 11 8.11.14 8.11.14 8.11.14 45 14.15 14.15 14.16 11.90 11 8.17 8.17 8.17 8.18 8.44 8.41 8.41 8.41 8.41 8.41	AMBERIANNICAL CORPICIONAL COMPANY, NC. / AMBRICAN BANK OF OKLAHOMA  AMBERIBANK HOLDING COMPANY, NC. / AMBRICAN BANK OF OKLAHOMA  AMBERIBANK HOLDING COMPANY, NC. / AMBRICAN BANK OF OKLAHOMA  AMBERIBANK HOLDING COMPANY, NC. / AMBRICAN BANK OF OKLAHOMA  AMBRICAN EXPRESS COMPANY  AMBRICAN EXPRESS COMPANY  AMBRICAN EXPRESS COMPANY  AMBRICAN EXPRESS COMPANY  AMBRICAN STEM BANCORP  AMBRICAN STEM BANCORP BANCORP BANCORP BANCORP BANCORP BANCORP WISCONSIN, INC.  AMBRICAN STEM BANCORP WISCONSIN, INC.  AMBRICAN STEM BANCORP WISCONSIN, INC.  AND-FOR BANCORP WISCONSIN, INC.  BANCORP FROM CALL HOLDINGS  AND-FOR BANCORP WISCONSIN, INC.  BANCORP FROM CALL HOLDINGS  AND-FOR BAN	MINISTER COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE NEW YORK ARCADIA MOLTRIE MOLLTRIE MOLCOOK MCCOOK MCCOO	OK NY NY NY NY OCA A STANDARD A S	9222011 Preferred Stock w/ Exercised Warrants 9152012 Preferred Stock w/ Warrants 9152012 Preferred Stock w/ Warrants 9152012 Preferred Stock w/ Warrants 1072000 Preferred Stock w/ Warrants 1072001 Preferred Stock w/ Exercised Warrants 1072001 Preferred Stock w/ Warrants 1072000 Preferred Stock w/ Warrants 10720000 Preferred Stock w/ Warrants 1072000 P	\$2,492,000.00 \$3,88,890,000.00 \$1,800,000.00 \$6,000,000.00 \$6,000,000.00 \$52,000,000.00 \$51,000,000.00 \$11,000,000.00 \$11,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00	\$0.00 \$0.00	\$2,960,021,33 \$3,803,257,308,33 \$2,052,882,49 \$7,220,141,67 \$59,637,436,67 \$24,601,666,66 \$6,523,255,00 \$6,000,000,00 \$13,378,714,00 \$25,965,539,172,32 \$2,503,554,78 \$2,504,78 \$2,504,7	Redeemed, in lult, warrants not outstanding         \$3.674,000.00           Redeemed, in lult, warrants not outstanding         \$2.492,000.00           Redeemed, in lult, warrants not outstanding         \$3.388,890,000.00           Redeemed, in lult, warrants not outstanding         \$3.890,000.00           Redeemed, in lult, warrants not outstanding         \$6.000,000.00           Redeemed, in lult, warrants not outstanding         \$6.000,000.00           Sold, in lult, warrants not outstanding         \$48,391,200.00           Redeemed, in lult, warrants not outstanding         \$21,000,000.00           Sold, in lult, warrants not outstanding         \$21,000,000.00           Sold, in lult, warrants not outstanding         \$6,000,000.00           Redeemed, in lult, warrants not outstanding         \$6,000,000.00           Redeemed, in lult, warrants not outstanding         \$4,075,000.00           Redeemed, in lult, warrants not outstanding         \$228,500,000.00           Redeemed, in lult, warrants not outstanding         \$1,000,000.00           Redeemed, in lult, warrants not outstanding         \$7,000,000.00           Redeemed, in lult, warrants not outstanding         \$7,000,000.00           Redeemed, in lult, warrants not outstanding         \$7,000,000.00           Redeemed, in lult, warrants not outstanding         \$21,100,000.00           Redeemed, in lult, warrants	2,492 3,386,890 1,890 6,090 1,52,000 21,000 374,000 2,200,000 4,076 4,07	\$1,000,00 \$1,000	(\$14.96.00) (\$88.000.00) (\$97.040.00)	\$340 \$340 \$340 \$3 \$3 \$3 \$322,500,00 \$7,500,00	\$125,000.00 0,000.000.00 \$90,000.00 \$90,000.00 \$90,000.00 \$90,000.00 \$90,000.00 \$300,000.00 \$300,000.00 \$300,000.00 \$300,000.00 \$300,000.00 \$300,000.00 \$300,000.00 \$300,000.00 \$300,000.00 \$300,000.00 \$300,000.00 \$300,000.00	90 300 300 698,554 1.312,600 250,000 367,916 3,983,308 58,100 370
8.14.44 11 8.11.14 8.11.14 45 14.15 14.15 11 11 8.17 8.14.44 11	AMBERISANICAL CORPCORATION AMERIBANICAL HOUNG COMPANY, NC. / AMERICAN BANK OF OKLAHOMA AMERIBANICAL HOUNG COMPANY, NC. / AMERICAN BANK OF OKLAHOMA AMERIBANICAL HOUNG COMPANY, NC. / AMERICAN BANK OF OKLAHOMA AMERICAN EXPRESS COMPANY AMERICAN EXPRE	MINISTER COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE LINSVILLE LIN	OK NY NY NY NY OCA A STANDARD A S	9222001 Paterned Stock w Exercised Warrants 915201 Paterned Stock w Warrants 915201 Preferred Stock w Warrants 172200 Preferred Stock w Warrants 172200 Preferred Stock w Exercised Warrants 172200 Preferred Stock w Exercised Warrants 172200 Preferred Stock w Warrants 172200 Preferred Stock w Warrants 172200 Preferred Stock w Warrants 1722100 Preferred Stock w Warrants 1722100 Preferred Stock w Warrants 1722100 Preferred Stock w Warrants 17221000 Subcontinued Debentures w Exercised Warrants 1722100 Subcontinued Debentures w Exercised Warrants 1722100 Preferred Stock w Warrants 172210 Preferred Stock w Exercised Warrants 172210 Preferred Stock w Warrants	\$2,492,000.00 \$3,88,890,000.00 \$1,800,000.00 \$6,000,000.00 \$6,000,000.00 \$52,000,000.00 \$51,000,000.00 \$51,000,000.00 \$55,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00	\$0.00 \$0.00	\$2,960,021,33 \$3,803,257,308,33 \$2,052,882,49 \$7,220,141,67 \$59,637,436,67 \$24,601,666,66 \$6,523,255,00 \$6,000,000,00 \$13,378,714,00 \$25,965,539,172,32 \$2,503,554,78 \$2,504,78 \$2,504,7	Redeemed, in hit, warrants not outstanding         \$3.674,000.00           Redeemed, in hit, warrants not outstanding         \$2.492,000.00           Redeemed, in hit, warrants not outstanding         \$3.388,890.000.00           Redeemed, in hit, warrants not outstanding         \$3.388,890.000.00           Redeemed, in hit, warrants not outstanding         \$1.800,000.00           Sidd in hit, warrants not outstanding         \$48,391.200.00           Sidd, in hit, warrants not outstanding         \$21,000,000.00           Redeemed, in hit, warrants not outstanding         \$21,000,000.00           Sidd, in hit, warrants not outstanding         \$359,040.00           Sidd, in hit, warrants not outstanding         \$359,040.00           Redeemed, in hit, warrants not outstanding         \$6,000,000.00           Redeemed, in hit, warrants not outstanding         \$6,000,000.00           Redeemed, in hit, warrants not outstanding         \$6,000,000.00           Redeemed, in hit, warrants not outstanding         \$262,500,000.00           Sidd, in hit, warrants not outstanding         \$1,950,000.00           Redeemed, in hit, warrants not outstanding         \$1,950,000.00           Redeemed, in hit, warrants not outstanding         \$2,000,000.00           Redeemed, in hit, warrants not outstanding         \$2,100,000.00           Redeemed, in hit, warrants not outstanding	2,492 3,366,890 1,890 6,000 21,000 374,000 2,200,000 4,076 4,076 4,076 4,076 1,950 1	\$1,000,00 \$1,000	(\$14.96.00) (\$88.000.00) (\$97.040.00)	\$340 \$22 \$22,500.00 \$7,500.00 \$1,500.00	\$125,000.00  0,000,000.00  \$90,000.00  \$90,000.00  \$90,000.00  \$90,000.00  \$300,000	90 300 1.312.500 250.000 367.916 3.3983.308 88 10 370 81.670 1.055
8,14,44 11 8,11,14 8,11,14 45 14,15 14,15 11,19 11 8,17 8,17 8,17 8,17 8,17 8,17 8,17 8	AMBERISANICAL CORPICIONAL COMPANY, NC. / AMBRICAN BAINC OF OKLAHOMA  AMBRIBANK HOLDING COMPANY, NC. / AMBRICAN BAINC OF OKLAHOMA  AMBRIBANK HOLDING COMPANY, NC. / AMBRICAN BAINC OF OKLAHOMA  AMBRIBANK HOLDING COMPANY, NC. / AMBRICAN BAINC OF OKLAHOMA  AMBRICAN EXPRESS COMPANY  AMBRICAN EXPRESS COMPANY  AMBRICAN EXPRESS COMPANY  AMBRICAN SEMER BANCORP  AMBRICAN SEM	MINISTER COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE NEW YORK ARCADIA MACCOLIN MOULTRIE MACCOOK MCCOOK MCCO	OK	9222001 Preferred Stock w/ Exercised Warrants 9152001 Preferred Stock w/ Warrants 9152001 Preferred Stock w/ Warrants 9152001 Preferred Stock w/ Warrants 1072000 Preferred Stock w/ Exercised Warrants 1072000 Preferred Stock w/ Warrants 1072001 Preferred Stock w/ Warrants 1072000 Preferred Stock w/ Warrants 10720000 Preferred Stock w/ Warrants	\$2,492,000.00 \$3,388,890,000.00 \$1,800,000.00 \$6,000,000.00 \$6,000,000.00 \$52,000,000.00 \$110,000,000 \$110,000,000 \$21,000,000.00 \$21,000,000.00 \$51,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00	\$0.00 \$0.00	\$2,960,021,33 \$3,803,257,308,33 \$2,052,682,49 \$7,220,141,67 \$59,637,436,67 \$24,601,666,66 \$6,523,255,00 \$6,000,000,00 \$13,378,714,00 \$596,539,172,32 \$2,503,554,78 \$2,503,554,78 \$2,503,554,78 \$2,503,554,78 \$3,7563,057,15 \$24,841,411,03 \$15,595,736,93 \$32,341,666,66	Radeemed, in hilt, warrants not outstanding         \$3,674,000,00           Redeemed, in hilt, warrants not outstanding         \$2,492,000,00           Redeemed, in hilt, warrants not outstanding         \$3,388,890,000,00           Redeemed, in hilt, warrants not outstanding         \$1,800,000,00           Redeemed, in hilt, warrants not outstanding         \$6,000,000,00           Redeemed, in hilt, warrants not outstanding         \$48,391,200,00           Sold, in hilt, warrants not outstanding         \$21,000,000,00           Redeemed, in hilt, warrants not outstanding         \$21,000,000,00           Sold, in hilt, warrants not outstanding         \$358,040,00           Sold, in hilt, warrants not outstanding         \$3,000,000,00           Redeemed, in hilt, warrants not outstanding         \$6,000,000,00           Redeemed, in hilt, warrants not outstanding         \$4,075,000,00           Redeemed, in hilt, warrants not outstanding         \$4,075,000,00           Redeemed, in hilt, warrants not outstanding         \$1,950,000,00           Sold, in hilt, warrants not outstanding         \$1,950,000,00           Redeemed, in hilt, warrants not outstanding         \$1,950,000,00           Redeemed, in hilt, warrants not outstanding         \$7,400,000,00           Redeemed, in hilt, warrants not outstanding         \$7,400,000,00           Redeemed, in hilt, warrants not outs	2,492 3,386,890 1,890 6,090 1,52,000 21,000 374,000 2,200,000 4,076 4,07	\$1,000,00 \$1,000	(\$14.96.00) (\$88.000.00) (\$97.040.00)	\$340 \$22 \$22,500.00 \$7,500.00 \$1,500.00	\$125,000.00  0.0000.000.00  \$90,000.00  \$90,000.00  \$90,000.00  \$2,670,000.00  \$259,875.00  \$259,875.00  \$3,735,577.67  \$3,435,005.65  \$95,031.02  \$10,798,000.00  \$190,781.12  \$1,055,000.00	90 300 1.312,600 250,000 367,916 3,93,308 88,100 3,70 81,670 1,055
8.14.44 11 8.11.14 8.11.14 8.11.14 45 14.15 14.15 14.16 11.90 11 8.17 8.17 8.17 8.18 8.44 8.41 8.41 8.41 8.41 8.41	AMBERISANICAL CORPICORATION AMERIBANICAL HOUNG COMPANY, NC. / AMERICAN BANK OF OKLAHOMA AMERIBANICAL HOUNG COMPANY, NC. / AMERICAN BANK OF OKLAHOMA AMERIBANICAL HOUNG COMPANY, NC. / AMERICAN BANK OF OKLAHOMA AMERICAN STATES SCORPANY AMERICAN STATE BANCSHAPES SCORPANY AMERICAN STATE BANCSHAPES, NC. AMERISERY PINANCIAL, SERVICES, NC. AMERISERY PINANCIAL, NC. BASCICATER DE MACCORP. ANDROPHIS PINANCIAL, NC. BASCICATER DE MACCORP. ATLANTIC BANCSHARES, NC. BANCORP FINANCIAL, NC. BANCORP FINANC	MINISTER COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE COLLINSVILLE NEW YORK ARCADIA MOLTRIE MOULTRIE ARCADIA AR	OK   NY   NY   NY   NY   NY   NY   NY   N	9222011 Preferred Stock w Exercised Warrants 9152002 Preferred Stock w Warrants 9152002 Preferred Stock w Warrants 9172004 Preferred Stock w Warrants 9172004 Preferred Stock w Exercised Warrants 1722001 Preferred Stock w Exercised Warrants 1722001 Preferred Stock w Exercised Warrants 1722011 Preferred Stock w Warrants 1722012 Preferred Stock w Warrants 1722020 Preferred Stock w Warrants 1722020 Preferred Stock w Warrants 1722020 Preferred Stock w Warrants 17220200 Preferred Stock w Warrants 17220200 Preferred Stock w Warrants 17220200 Preferred Stock w Warrants 172202000 Preferred Stock w Warrants 172202000 Preferred Stock w Warrants 172202000 Preferred Stock w Exercised Warrants 17220200 Preferred Stock w Exercised Warrants 172202000 Preferred Stock w Warrants 172202000 Preferred Stock w Exercised Warrants 172202000 Preferred Stock w Exercised Warrants 172202000 Preferred Stock w Warrants 172202000 Preferred Stock w Exercised Warrants 17220200 Preferred Stock w Exercised Warrants 172202000 Preferred Stock w Exercised Warrants 17220200 Preferred Stock w Exercised Warrants 17220200 Preferred Stock w Exercised Warrants 172202000 Preferred Stock w Exercised Warrants 17220200 Preferred Stock w Exercised Warrants 172202000 Preferred Stock w Exerc	\$2,492,000.00 \$3,88,890,000.00 \$1,800,000.00 \$6,000,000.00 \$6,000,000.00 \$52,000,000.00 \$51,000,000.00 \$11,000,000.00 \$11,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00	\$0.00 \$0.00	\$2,960,021,33 \$3,803,257,308,33 \$2,052,682,49 \$7,220,141,67 \$59,637,436,67 \$24,601,666,66 \$6,523,255,00 \$6,000,000,00 \$13,378,714,00 \$596,539,172,32 \$2,503,554,78 \$2,503,554,78 \$2,503,554,78 \$2,503,554,78 \$3,7563,057,15 \$24,841,411,03 \$15,595,736,93 \$32,341,666,66	Redeemed, in luft, warrants not outstanding         \$3.674,000.00           Redeemed, in luft, warrants not outstanding         \$2.492,000.00           Redeemed, in luft, warrants not outstanding         \$3.388,890.000.00           Redeemed, in luft, warrants not outstanding         \$1.800,000.00           Redeemed, in luft, warrants not outstanding         \$6.000,000.00           Sidd, in luft, warrants not outstanding         \$48,391,200.00           Redeemed, in luft, warrants not outstanding         \$21,000,000.00           Sidd, in luft, warrants not outstanding         \$21,000,000.00           Sidd, in luft, warrants not outstanding         \$359,040.00           Sidd, in luft, warrants not outstanding         \$360,000,000.00           Sidd, in luft, warrants not outstanding         \$6,000,000.00           Redeemed, in luft, warrants not outstanding         \$4,076,000.00           Redeemed, in luft, warrants not outstanding         \$222,500.000.00           Redeemed, in luft, warrants not outstanding         \$35,000.00           Sidd, in luft, warrants not outstanding         \$35,000.00           Redeemed, in luft, warrants not outstanding         \$35,000.00           Redeemed, in luft, warrants not outstanding         \$7,400.000.00           Redeemed, in luft, warrants not outstanding         \$7,400.000.00           Redeemed, in luft, warrants not outstanding	2,492 3,366,890 1,890 6,000 21,000 374,000 2,200,000 4,076 4,076 4,076 4,076 1,950 1	\$1,000,00 \$1,000	(\$14,960,00) (\$88,000,00) (\$87,040,00) (\$104,000,000,00)	\$340 \$22 \$22,500.00 \$7,500.00 \$1,500.00	\$125,000.00  0,000,000.00  \$90,000.00  \$90,000.00  \$90,000.00  \$90,000.00  \$300,000	90 300 300 698.554 1.312.500 250.000 367.916 3.983.308 88 10 370 81.670 1.055 410
8.14.44 111 8.11.14 8.11.14 8.11.14 9.11.15 14.15 14.15 14.15 11.190 11 8.17 8.14.44 11 8.44 8.44 8.17.44	AMBERISANICAL CORPICIONAL COMPANY, NC. / AMBRICAN BAINC OF OKLAHOMA  AMBRIBANK HOLDING COMPANY, NC. / AMBRICAN BAINC OF OKLAHOMA  AMBRIBANK HOLDING COMPANY, NC. / AMBRICAN BAINC OF OKLAHOMA  AMBRIBANK HOLDING COMPANY, NC. / AMBRICAN BAINC OF OKLAHOMA  AMBRICAN EXPRESS COMPANY  AMBRICAN EXPRESS COMPANY  AMBRICAN EXPRESS COMPANY  AMBRICAN SEMER BANCORP  AMBRICAN SEM	MINISTER COLLINSVILLE NEW YORK NEW YORK ARCADIA MOLITERE MOULTRIE MACCOOK MCCOOK	OK	9222001 Preferred Stock w/ Exercised Warrants 9152001 Preferred Stock w/ Warrants 9152001 Preferred Stock w/ Warrants 9152001 Preferred Stock w/ Warrants 1072000 Preferred Stock w/ Exercised Warrants 1072000 Preferred Stock w/ Warrants 1072001 Preferred Stock w/ Warrants 1072000 Preferred Stock w/ Warrants 10720000 Preferred Stock w/ Warrants	\$2,492,000.00 \$3,388,890,000.00 \$1,800,000.00 \$6,000,000.00 \$6,000,000.00 \$52,000,000.00 \$110,000,000 \$110,000,000 \$21,000,000.00 \$21,000,000.00 \$51,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00 \$21,000,000.00	\$0.00 \$0.00	\$2,960,021,33 \$3,803,257,308,33 \$2,052,682,49 \$7,220,141,67 \$59,637,436,67 \$24,601,666,66 \$6,523,255,00 \$6,000,000,00 \$13,378,714,00 \$596,539,172,32 \$2,503,554,78 \$2,503,554,78 \$2,503,554,78 \$2,503,554,78 \$3,7563,057,15 \$24,841,411,03 \$15,595,736,93 \$32,341,666,66	Radeemed, in hilt, warrants not outstanding         \$3,674,000,00           Redeemed, in hilt, warrants not outstanding         \$2,492,000,00           Redeemed, in hilt, warrants not outstanding         \$3,388,890,000,00           Redeemed, in hilt, warrants not outstanding         \$1,800,000,00           Redeemed, in hilt, warrants not outstanding         \$6,000,000,00           Redeemed, in hilt, warrants not outstanding         \$48,391,200,00           Sold, in hilt, warrants not outstanding         \$21,000,000,00           Redeemed, in hilt, warrants not outstanding         \$21,000,000,00           Sold, in hilt, warrants not outstanding         \$358,040,00           Sold, in hilt, warrants not outstanding         \$3,000,000,00           Redeemed, in hilt, warrants not outstanding         \$6,000,000,00           Redeemed, in hilt, warrants not outstanding         \$4,075,000,00           Redeemed, in hilt, warrants not outstanding         \$4,075,000,00           Redeemed, in hilt, warrants not outstanding         \$1,950,000,00           Sold, in hilt, warrants not outstanding         \$1,950,000,00           Redeemed, in hilt, warrants not outstanding         \$1,950,000,00           Redeemed, in hilt, warrants not outstanding         \$7,400,000,00           Redeemed, in hilt, warrants not outstanding         \$7,400,000,00           Redeemed, in hilt, warrants not outs	2,492 3,366,890 1,890 6,000 21,000 374,000 2,200,000 4,076 4,076 4,076 4,076 1,950 1	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,150	(\$14.96.00) (\$88.000.00) (\$97.040.00)	\$340 \$340 \$22 \$33 \$33 \$322,500,00 \$7,500,00 \$1 \$1 \$1 \$1	\$125,000.00  0,000,000.00  \$90,000.00  \$90,000.00  \$90,000.00  \$90,000.00  \$300,000	90 300 300 698.554 1.312.500 250.000 367.916 3.983.308 88 10 370 81.670 1.055 410

Footnote	Institution Name	City	State Da	ate Original Investment Type <sup>1</sup>	Original Investment Amount Outstandii	ng Investment	Total Cash Back <sup>2</sup>	Investment Status*	Amount	(Fee) <sup>4</sup> Shares Avg. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount Wt Shares
Podulote	SANCSTAR, INC. BANCTRUST FINANCIAL GROUP, INC.	FESTUS MOBILE	MO 5/31	/2013 /2008 Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	Total Casil Back	Redeemed, in full; warrants not outstanding	Amount	(\$84,509.62)	(Realized Loss)/ (Witte-Oil)	Gaiii	We Allount We Shares
	BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL 2/15	/2013		\$0.00			\$50,000,000.00	50,000 \$1,000.	00		\$15,000.00 730,994
8.14	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN 8/14	/2009 Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00	\$1,114,680,76	Sold, in full: warrants not outstanding	\$451 600 92	486 \$929	22 (\$34,300.08		
	BANK FINANCIAL SERVICES, INC. SANK FINANCIAL SERVICES, INC. SANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE	MN 12/19 MN 12/20	/2012					\$451,600.92 \$481,335.96	486 \$929. 518 \$929. (\$9,329,37)	22 (\$34,399.08 22 (\$36,664.04		\$23,500.00 50
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN 1/11/ MN 3/26							(\$9,329.37) (\$15,670.63)			
	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE CHARLOTTE	NC 10/28 NC 1/9	/2008 Preferred Stock w/ Warrants	\$15,000,000,000,00 \$10,000,000,000	\$0.00	\$26,599,663,040,28	Redeemed, in full; warrants not outstanding					
	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE	NC 12/9	/2009					\$25,000,000,000.00	1,000,000 \$25,000.	00		\$305,913,040.28 121,792,790
8,14	BANK OF COMMERCE	CHARLOTTE CHARLOTTE	NC 3/9 NC 1/16	/2009 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,087,573.33	Sold, in full; warrants not outstanding					
	BANK OF COMMERCE BANK OF COMMERCE	CHARLOTTE	NC 11/30 NC 1/11	/2012 /2013					\$2,502,000.00	(\$25,000,00) \$834.	00 (\$498,000.00		\$100,100.00 150
44	SANK OF COMMERCE HOLDINGS BANK OF COMMERCE HOLDINGS	REDDING	CA 11/14	/2008 Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$19,564,027.78	Redeemed, in full; warrants not outstanding	\$17,000,000.00	17,000 \$1,000.	20		
	BANK OF COMMERCE HOLDINGS	REDDING REDDING	CA 9/27 CA 10/26	/2011					\$17,000,000.00	17,000 \$1,000.	00		\$125,000.00 405,405
8	BANK OF GEORGE BANK OF GEORGE	LAS VEGAS LAS VEGAS	NV 3/13/ NV 10/21/	/2009 Preferred Stock w/ Exercised Warrants	\$2,672,000.00	\$0.00	\$1,233,940.00	Sold, in full: warrants not outstanding	\$955,240.00	2.672 \$357.	50 (\$1.716.760.00		\$23,709.00 134
	BANK OF GEORGE	LAS VEGAS	NV 1/6	/2014	\$28,000,000,00	\$0.00	\$30,155,095.11		4000/21000	(\$25,000.00)	, , , , , , , , , , , , , , , , , , ,		
	BANK OF MARIN BANCORP	NOVATO NOVATO	CA 12/5 CA 3/31	/2008 Preferred Stock w/ Warrants /2009	\$28,000,000.00	\$0.00	\$30,155,095.11	Redeemed, in full; warrants not outstanding	\$28,000,000.00	28,000 \$1,000.	00		
11		NOVATO NEW YORK	CA 11/23	/2011 /2008 Preferred Stock w/ Warrants	\$3,000,000,000.00	\$0.00	\$3 231 416 666 67	Redeemed, in full; warrants not outstanding					\$1,703,984.00 154,908
	BANK OF NEW YORK MELLON	NEW YORK	NY 6/17/	/2009	<del></del>				\$3,000,000,000.00	3,000,000 \$1,000.	00		\$136,000,000.00 14,516,129
105	BANK OF NEW YORK MELLON BANK OF THE CAROLINAS CORPORATION	NEW YORK MOCKSVILLE		/2009 Preferred Stock w/ Warrants	\$13,179,000.00	\$0.00	\$4,334,427.00	Sold, in full; warrants not outstanding					\$136,000,000.00 14,516,129
11	BANK OF THE CAROLINAS CORPORATION BANK OF THE OZARKS, INC.	MOCKSVILLE LITTLE ROCK	NC 7/16 AR 12/12	/2008 Preferred Stock w/ Warrants	\$75,000,000,00	\$0.00	\$81.004.166.67	Redeemed, in full: warrants not outstanding	\$3,294,750.00	13,179 \$250.	00 (\$9.884,250.00		
	BANK OF THE OZARKS, INC. BANK OF THE OZARKS, INC.	LITTLE ROCK LITTLE ROCK	AR 11/4 AR 11/24	/2009	\$15,550,550.55	40.00	\$51,554,155.57	redecined, in fail, warranto not edistarding	\$75,000,000.00	75,000 \$1,000.	00		\$2,650,000.00 379,811
8,106	BANK OF THE OZAKKS, INC. BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER DENVER	CO 1/30	/2009 Preferred Stock w/ Exercised Warrants	\$12,639,000.00	\$0.00	\$17,097,990.60	Redeemed, in full; warrants not outstanding					
8,14,44	BANKERS' BANK OF THE WEST BANCORP, INC. BANKEIRST CAPITAL CORPORATION	DENVER MACON	CO 4/24	/2014 /2009 Preferred Stock w/ Exercised Warrants	\$15,500,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$12,639,000.00	12,639 \$1,000.	00		\$632,000.00 632
	SANKFIRST CAPITAL CORPORATION SANKFIRST CAPITAL CORPORATION	MACON MACON	MS 9/8	/2011					\$15,500,000.00	15,500 \$1,000.	00		\$775,000.00 775
8,14	SANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE GREENVILLE	SC 2/13 SC 11/9	/2009 Preferred Stock w/ Exercised Warrants /2012	\$1,000,000.00	\$0.00	\$1,100,653.50	Sold, in full; warrants not outstanding	\$900,000.00	1,000 \$900.	00 (\$100,000.00		\$21,880.50 50
	SANKGREENVILLE FINANCIAL CORPORATION SANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC 1/11/ SC 3/26	/2013						(\$9,000,00) (\$16,000,00)			
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA 11/21/ WA 4/3	/2008 Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00	\$129,079,862.47	Sold, in full; warrants not outstanding					
	BANNER CORPORATION/BANNER BANK BANNER CORPORATION/BANNER BANK	WALLA WALLA WALLA WALLA	WA 6/12	/2013					\$109,717,680.00	(\$1,645,765.20) 124,000 \$884.	32 (\$14,282,320.00		\$134,201.00 243,998
8.14.44	BANNER COUNTY BAN CORPORATION BANNER COUNTY BAN CORPORATION	HARRISBURG HARRISBURG	NE 2/6 NE 7/28	/2009 Preferred Stock w/ Exercised Warrants	\$795,000.00	\$0.00	\$942,411.42	Redeemed, in full; warrants not outstanding	\$795,000.00	795 \$1,000.	20		\$40,000.00 4
12,16	BAR HARBOR BANKSHARES	BAR HARBOR	ME 1/16	/2009 Preferred Stock w/ Warrants	\$18,751,000.00	\$0.00	\$20,037,514.11	Redeemed, in full; warrants not outstanding					\$40,000.00
	BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR BAR HARBOR	ME 2/24 ME 7/28	/2010 /2010			·		\$18,751,000.00	18,751 \$1,000.	00		\$250,000.00 52,455
11	BB&T CORP. BB&T CORP.	WINSTON-SALEM WINSTON-SALEM	NC 11/14/ NC 6/17/	/2008 Preferred Stock w/ Warrants	\$3.133.640.000.00	\$0.00	\$3,293,353,918.53	Redeemed, in full: warrants not outstanding	\$3,133,640,000.00	3,134 \$1,000,000.	20		
	BB&T CORP.	WINSTON-SALEM	NC 7/22	/2009					\$3,133,040,000.00	3,134 \$1,000,000.	30		\$67,010,401.86 13,902,573
	BCB HOLDING COMPANY, INC. BCB HOLDING COMPANY, INC.	THEODORE THEODORE	AL 4/3 AL 7/1	/2009 Preferred Stock w/ Exercised Warrants /2014	\$1,706,000.00	\$0.00	\$2,315,853.14		\$1,706,000.00	1,706 \$1,000.	00		\$85,000.00 85
	3CSB BANCORP, INC. 3CSB BANCORP, INC.	BALTIMORE BALTIMORE	MD 12/23 MD 1/26		\$10,800,000.00	\$0.00	\$13,371,500.00	Redeemed, in full: warrants not outstanding	\$10,800,000.00	10,800 \$1,000.	10		
	BCSB BANCORP, INC.	BALTIMORE							\$10,800,000.00	10,000 \$1,000.	30		\$1,442,000.00 183,465
8,11,14	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA 1/30- CA 7/F	/2013 /2009 Preferred Stock w/ Exercised Warrants /2011	\$6,000,000.00	\$0.00	\$7,263,316.66	Redeemed, in full; warrants not outstanding	\$1,500,000.00	1,500 \$1,000.	00		
	BEACH BUSINESS BANK REACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA 10/19/ CA 3/7/	/2011					\$1,500,000,00 \$1,500,000,00	1,500 \$1,000. 1,500 \$1,000.	00		
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA 6/6	/2012					\$1,200,000.00	1,200 \$1,000.			
8,11,14	BEACH BUSINESS BANK BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	MANHATTAN BEACH PHOENIXVILLE	PA 6/12	/2012 /2009 Preferred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00	\$3,444,478.21	Redeemed, in full; warrants not outstanding	\$300,000.00				\$300,000.00 300
	REPKSHIPE RANCORD INC. / CLISTOMERS RANCORD INC.	PHOENIXVILLE PITTSFIELD	PA 12/28	/2011	\$40,000,000.00	\$0.00	\$41 917 777 78	Redeemed, in full; warrants not outstanding	\$2,892,000.00	2.892 \$1,000.	00		\$145,000.00 145
	SERKSHIRE HILLS BANCORP, INC. SERKSHIRE HILLS BANCORP, INC.	PITTSFIELD PITTSFIELD		/2008 Preferred Stock w/ Warrants /2009	940,000,000.00	\$0.00	941,511,711.10	redecined, in rail, warranto not edistanding	\$40,000,000.00	40,000 \$1,000.	00		
		PITTSFIELD BERN		/2009 Preferred Stock w/ Exercised Warrants	\$985,000.00	\$0.00	\$1,172,062.50	Redeemed, in full; warrants not outstanding					\$1,040,000.00 226,330
8,14,18	BERN BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BERN BIRMINGHAM	KS 9/1	/2011 /2009 Preferred Stock w/ Exercised Warrants	\$1,635,000.00	\$0.00	\$2 002 022 67	Redeemed, in full; warrants not outstanding	\$985,000.00	985 \$1,000.	00		\$50,000.00 5
0,14,10	SIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM		(2009) (2011)	\$1,744,000.00	\$0.00	\$3,003,022.07	Redeemed, in full, warrants not outstanding					
15,17	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	BIRMINGHAM COCONUT GROVE COCONUT GROVE	FL 6/19	/2009 Subordinated Debentures w/ Exercised Warrants	\$6,400,000.00	\$0.00	\$8,271,975.28	Sold, in full; warrants not outstanding	\$3,379,000.00	3,379 \$1,000.			\$82,000.00 82
	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL 2/7	/2013					\$2,532,140,00 \$3,700,820.00	2,600,000 \$0. 3,800,000 \$0.	97 (\$67.860.00 97 (\$99,180.00		\$64.158.97 64.000 \$140,347.75 140,000
	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE COCONUT GROVE	FL 2/8 FL 3/26						\$3,700,820.00	(\$62,329.60)	(\$55,100.00		\$140,347.75
8	BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC.	BELOIT BELOIT	WI 3/13/ WI 10/29/	/2009 Preferred Stock w/ Exercised Warrants /2012	\$10,000,000.00	\$0.00	\$11,459,461.11	Sold, in full; warrants not outstanding	\$186,550.00	205 \$910.	00 (\$18,450.00		
	BLACKHAWK BANCORP. INC.	BELOIT BELOIT	WI 10/31/ WI 1/11/	/2012					\$8,913,450.00	9,795 \$910. (\$91,000.00)	00 (\$881,550.00		\$470,250.00 500
8.14	BLACKRIDGE FINANCIAL. INC.	FARGO	ND 5/22 ND 6/27	/2009 Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,127,326.35	Redeemed, in full; warrants not outstanding					
	BLACKRIDGE FINANCIAL, INC.	FARGO FARGO	ND 9/12	/2012					\$2,250,000.00 \$2,750,000.00	2,250 \$1,000. 2,750 \$1,000.	00		\$250,000.00 250
	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE INDEPENDENCE	MO 3/6 MO 10/29	/2009 Preferred Stock w/ Exercised Warrants	\$12,000,000,00	\$0.00	\$11,938,437,34	Sold, in full: warrants not outstanding	\$19.630.00	26 \$755.	00 (\$6.370.00		
	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO 10/31	/2012					\$9,040,370.00	11,974 \$755.	00 (\$2,933,630.00		\$541,793.34 600
8,64,97	BLUE RIDGE BANCSHARES, INC. BLUE RIVER BANCSHARES, INC.	INDEPENDENCE SHELBYVILLE	MO 1/11/ IN 3/6	/2009 Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$529,105.00	Currently Not Collectible		(\$90,600.00)			
	BLUE RIVER BANCSHARES, INC.	SHELBYVILLE OVERLAND PARK	IN 2/10		\$21,750,000.00	\$0.00		Sold, in full; warrants not outstanding			(\$5,000,000,000		
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS 10/18	/2013	921,730,000.00	φυ.00	921,204,001.03	Coop, in rais, wallants not outstanding	\$3,177,232.50 \$18,085,785.00	3,250 \$977. 18,500 \$977.	61 (\$72,767.50 61 (\$414,215.00		
	BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	OVERLAND PARK OVERLAND PARK	KS 10/21/ KS 1/6	/2014		$\overline{}$			\$18,085,785.00	(\$212,630.18) \$977.	(\$414,215.00		
	BLUE VALLEY BAN CORP BNB FINANCIAL SERVICES CORPORATION	OVERLAND PARK NEW YORK	KS 1/7	/2015 /2009 Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,776,051.62	Redeemed, in full; warrants not outstanding					\$3,056.00 130,977
	BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY 8/30.	/2013					\$7,500,000.00	7,500 \$1,000.	00		\$375,000.00 375
		THOMASVILLE THOMASVILLE	NC 12/5	/2012	\$31,260,000.00	\$0.00	\$35,140,666.12	Sold, in full; warrants not outstanding	\$28,797,649.80	(\$431,964.75) 31,260 \$921.	23 (\$2,462,350.20		
8.14.44	BNC BANCORP BNC FINANCIAL GROUP, INC.	THOMASVILLE NEW CANAAN	NC 9/19/ CT 2/27/	/2012 /2009 Preferred Stock w/ Exercised Warrants	\$4.797.000.00	\$0.00	\$5,672,020.7F	Redeemed, in full; warrants not outstanding					\$939,920.00 543,337
	BNC FINANCIAL GROUP, INC.	NEW CANAAN	CT 8/4	/2011					\$4,797,000.00	4,797 \$1,000.	00		\$240,000.00 240
	BNCCORP, INC. BNCCORP, INC.	BISMARCK BISMARCK	ND 1/16 ND 3/14		\$20,093,000.00	\$0.00	\$26,941,865.35	Sold, in full; warrants not outstanding	\$143,000.00	143 \$1,001.	08	\$154.44	\$29,737.13 30
	BNCCORP INC	BISMARCK	ND 3/17/	/2014					\$19,950,000.00	(\$201,147.00) \$1,001.	08	\$21,546.00	\$966,456,56 975
8,14,44	SNCCORP, INC. 30H HOLDINGS, INC.	BISMARCK HOUSTON	ND 4/25 TX 3/6	/2009 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,783,777.44	Redeemed, in full; warrants not outstanding					
14,15	BOSCOBEL BANCORP, INC.	HOUSTON BOSCOBEL	TX 7/14 WI 5/15	/2011 /2009 Subordinated Debentures w/ Exercised Warrants	\$5,586,000.00	\$0.00	\$6,947,457.50	Sold, in full; warrants not outstanding	\$10,000,000.00	10,000 \$1,000.	00		\$500,000.00 500
	BOSCOBEL BANCORP, INC.	BOSCOBEL BOSCOBEL	WI 3/8	/2013					\$5,586,000.00	5,586,000 \$1.	11	\$592,730.46	\$232,180.54 179,000 \$129,709.80 100,000
	SUSCOBEL BANCORP, INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSCOBEL BOSCOBEL BOSTON	WI 3/11/ WI 4/9/ MA 11/21/	/2013					\$3,300,000,00	(\$61,787.30) \$1.		\$592,730.46	φ129,709.00 100,000
		BUSTON	MA 11/21	/2008 Preferred Stock w/ Warrants	\$154,000,000.00	\$0.00	\$171,224,745.48	Redeemed, in full; warrants not outstanding	\$50.000.000.00	50.000 \$1.000	00		
11	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA 1/13	/2010			·						
11	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON BOSTON	MA 1/13	(2010					\$104,000,000.00	104,000 \$1,000.			\$6 202 522 25 2 207 F00
11	SOSTON PRIVATE FINANCIAL HOLDINGS INC. SIRIDGE CAPITAL HOLDINGS  STRIDGE CAPITAL HOLDINGS	BOSTON BOSTON BOSTON SAN JOSE	MA 1/13 MA 6/16 MA 2/7 CA 12/23	/2010 /2011 /2008 Preferred Stock w/ Warrants	\$23,864,000.00	\$0.00	\$27,872,582.22	Redeemed, in full; warrants not outstanding	\$104,000,000.00	104,000 \$1,000.	00		\$6,202,523.25 2,887,500
11	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON BOSTON BOSTON	MA 1/13 MA 6/16 MA 2/7	/2010 /2011 //2018 /2008 Preferred Stock w/ Warrants /2011	\$23,864,000.00	\$0.00	\$27,872,582.22	Redeemed, in full; warrants not outstanding			00		\$6,202,523.25 2,887,500

Company   Comp	Footnote	Institution Name	City	tate Date Original Investment Type 1	Original Investment Amount Outstan	ndina Investment	Total Cash Back <sup>2</sup>	Investment Status*	Amount	(Fee) <sup>4</sup> Shares Avg. Price (	Realized Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount Wt Shares
Column   C	Bi	RIDGE CAPITAL HOLDINGS RIDGEVIEW BANCORP, INC.	SAN JOSE CA BRIDGEVIEW IL	4/20/2011 12/19/2008 Preferred Stock w/ Exercised Warrants	\$38,000,000.00	\$0.00	\$13,447,811.37	Sold, in full; warrants not outstanding					\$1,395,000.00 396,412
Company   Comp	BI	RIDGEVIEW BANCORP, INC.	BRIDGEVIEW IL	11/19/2013					\$10,450,000.00		(\$27,550,000.00)		\$709,155.81 1,900
	.10,18,65,96,99,136 Bi	ROADWAY FINANCIAL CORPORATION	LOS ANGELES CA	11/14/2008 Preferred Stock w/ Warrants	\$9,000,000.00	\$8,047,220.58	\$8,287,964.07	Sold, in part; warrants not outstanding		(\$104.500.00)			
Company	BI	ROADWAY FINANCIAL CORPORATION	LOS ANGELES CA LOS ANGELES CA	12/22/2016					\$6.952.779.42	4,702.860 \$1.59		\$524,767.98	
Company of the Comp					\$2,400,000.00	\$0.00	\$3,022,879.60	Sold, in full; warrants not outstanding	\$60,000,00	50,000 \$1.05		\$2,000.60	
April 1985   Property of the Control of the Contr	В	ROGAN BANKSHARES, INC.	KAUKAUNA WI	4/29/2013						2,340,000 \$1.05			\$125,135.60 120,000
Company	.14,44 BI	ROTHERHOOD BANCSHARES, INC.	KAUKAUNA WI KANSAS CITY KS	5/31/2013 7/17/2009 Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$12,845,586.01	Redeemed, in full; warrants not outstanding		(\$25,000.00)			
The second control of the control	BI	ROTHERHOOD BANCSHARES, INC.	KANSAS CITY KS	9/15/2011	\$15,000,000,00	\$0.00			\$11,000,000.00	11,000 \$1,000.00			\$550,000.00 550
Control   Cont	BI	USINESS BANCSHARES INC	CLAYTON MO	5/23/2012	313.000,000.00	30.00	310.707.700.04	Assessment, in this, warrants not constanting					
March   Marc	BI	JSINESS BANCSHARES, INC. USINESS BANCSHARES, INC.		4/24/2013					\$2,500,000.00 \$6,500,000.00	2,500 \$1,000.00 6,500 \$1,000.00			\$750,000.00 750
The control of the				3/13/2009 Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53	Redeemed, in full; warrants not outstanding	\$607,000,00	607 \$1,000,00			\$30,000,00 30
Second Market   1985	1 C	&F FINANCIAL CORPORATION	WEST POINT VA	1/9/2009 Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$25,205,957.78	Redeemed, in full; warrants not outstanding					30,000,00
A		4F FINANCIAL CORPORATION  &F FINANCIAL CORPORATION	WEST POINT VA WEST POINT VA										
Color   Colo	C	AF FINANCIAL CORPORATION	WEST POINT VA	5/14/2014	64 767 000 00	60.00	640.674.000.00	Dedecated in 6.8 comments and extending					\$2,303,180.00 167,504
Column	C	ACHE VALLEY BANKING COMPANY	LOGAN UT	12/18/2009		30.00	310,074,333,00	Assessment, in this, warrants not constanting					
Company   Comp	25 C	ACHE VALLEY BANKING COMPANY ADENCE FINANCIAL CORPORATION	LOGAN UT STARKVILLE MS		\$44,000,000,00	\$0.00	\$41.984.062.50	Sold, in full: warrants not outstanding		9,407 \$1,000.00			\$238,000.00 238
March   Marc	C	ADENCE FINANCIAL CORPORATION	STARKVILLE MS	3/4/2011					\$38,000,000.00	44,000 \$863.64	(\$6,000,000.00)		
Control   Cont	l C	ALIFORNIA BANK OF COMMERCE	LAFAYETTE CA	9/15/2011					\$4,000,000.00	4,000 \$1,000.00			\$200,000.00 200
Control   Cont	.11,14 C	ALIFORNIA OAKS STATE BANK ALIFORNIA OAKS STATE BANK	THOUSAND OAKS CA THOUSAND OAKS CA	1/23/2009 Preferred Stock w/ Exercised Warrants 12/8/2010	\$3,300,000.00	\$0.00	\$3,802,219.25	Redeemed, in full; warrants not outstanding	\$3.300.000.00	3.300 \$1.000.00			\$165,000.00 165
Decomposition   Control	C	ALVERT FINANCIAL CORPORATION	ASHLAND MO	1/23/2009 Preferred Stock w/ Exercised Warrants	\$1,037,000.00	\$0.00	\$1,604,019.48	Redeemed, in full; warrants not outstanding					\$52.000.00 52
1.	.130 C	ALWEST BANCORP	RANCHO SANTA MARGARITA CA	1/23/2009 Preferred Stock w/ Exercised Warrants	\$4,656,000.00	\$0.00	\$5,285,163.67	Sold, in full; warrants not outstanding					352.UUU.UU 52
Company   Comp	11 14 C	APITAL BANCORP, INC.	ROCKVILLE MD	12/23/2015		\$0.00						\$233,000.00	
10	C	APITAL BANCORP, INC.	ROCKVILLE MD	12/30/2010					\$4,700,000.00	4,700 \$1,000.00			\$235,000.00 235
Control part of the Control   Cont	C	APITAL BANK CORPORATION	RALEIGH NC	1/28/2011 Preterred Stock W Warrants					\$41,279,000.00	41,279 \$1,000.00			
Company		APITAL COMMERCE BANCORP, INC.	MILWAUKEE WI	4/10/2009 Preferred Stock w/ Exercised Warrants	\$51,001,000	\$0.00	\$2,764,934.40	Sold, in full; warrants not outstanding		1,227,664 \$2.00	(\$2.644.672.00)		
A	1 C.	APITAL ONE FINANCIAL CORP	MCLEAN VA	11/14/2008 Preferred Stock w/ Warrants	\$3,555,199,000.00	\$0.00	\$3,806,873,702.13	Redeemed, in full; warrants not outstanding			(42)0 - 1(0 - 2100)		
Color   Colo	IC.	APITAL ONE FINANCIAL CORP	MCLEAN VA	12/9/2009					\$3,555,199,000.00	3,555,199 \$1,000.00			\$146,500,064.55 12,657,960
Company   Comp	.14 C	APITAL PACIFIC BANCORP  APITAL PACIFIC BANCORP	PORTLAND OR OR		\$4,000,000.00	\$0.00	\$4,742,850.89	Sold, in full; warrants not outstanding	\$247 727 04	264 \$938.36	(\$16.272.96)		
March   Marc	C	APITAL PACIFIC BANCORP	PORTLAND OR	11/9/2012					\$3,505,712.96	3,736 \$938.36	(\$230,287.04)		\$169,042.00 200
Color   Colo	4,15,45 C	ARDINAL BANCORP II, INC.	WASHINGTON MO	10/23/2009 Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00	\$7,547,479.56	Redeemed, in full; warrants not outstanding					
Cold for the collection   Cold   Co	C.	ARDINAL BANCORP II, INC.	WASHINGTON MO	9/8/2011	\$16,000,000,00	\$0.00	\$19 941 788 94	Sold in full: warrants not outstanding	\$6,251,000.00	6,251,000 \$1.00			\$313,000.00 313,000
Control and Cont	C	AROLINA BANK HOLDINGS, INC.	GREENSBORO NC	2/20/2013			¥101011110000		\$14,525,843.40				
Miles Britished   Miles Brit	C	AROLINA BANK HOLDINGS, INC.	GREENSBORO NC	2/21/2013 3/26/2013					\$435,756,60		(\$30,243,40)		
Column   C				4/19/2013 2/6/2009 Preferred Stock w/ Warrants	\$4,000,000,00	\$0.00	\$3 994 452 00	Sold in full: warrants not outstanding					\$1,800,000.00 357,675
Marie No. Brief No.   Months	C	AROLINA TRUST BANK	LINCOLNTON NC	11/30/2012	ţ 11333133	4	<b>Q</b> 0100 11 10 <b>2</b> 100		\$3,412,000.00		(\$588,000.00)		
Column   C	C	AROLINA TRUST BANK	LINCOLNTON NC LINCOLNTON NC	1/11/2013 3/26/2013						(\$34.120.00) (\$15,880.00)			
Column   C	1 0	AROLINA TRUST BANK ARROLI TON BANCORP	LINCOLNTON NC BAI TIMORE MD	6/11/2013 2/13/2009 Preferred Stock w/ Warrants	\$9 201 000 00	\$0.00	\$11 388 958 51	Redeemed in full: warrants not outstanding					\$19,132.00 86,957
March   Marc	C	ARROLLTON BANCORP	BALTIMORE MD	4/19/2013					\$9,201,000.00	9,201 \$1,000.00			\$213,594.16 205,379
Column	.11.36 C	ARVER BANCORP, INC. ARVER BANCORP, INC.	NEW YORK NY NEW YORK NY	1/16/2009 Preferred Stock 8/27/2010				-	\$18,980,000.00	18,980 \$1,000.00			
1.   Color	C	ASCADE FINANCIAL CORPORATION ASCADE FINANCIAL CORPORATION	EVERETT WA		\$38,970,000.00	\$0.00	\$17,678,900.00	Sold, in full; warrants not outstanding			(\$22,720,000,00)		
Color Company Augustion   Color Color   Color Color Color   Color	1 C	ATHAY GENERAL BANCORP	LOS ANGELES CA	12/5/2008 Preferred Stock w/ Warrants	\$258,000,000.00	\$0.00	\$329,874,444.96	Redeemed, in full; warrants not outstanding			(\$22,720,000.00)		
CATURAL INFORMATION DEC.   CATURAL C		ATHAY GENERAL BANCORP	LOS ANGELES ICA	3/20/2013 9/30/2013					\$129,000,000.00	129,000 \$1,000.00 129,000 \$1,000.00			
CATURAL INFORMATION DEC.   CATURAL C	14.19.44 C	ATHAY GENERAL BANCORP	LOS ANGELES CA	12/9/2013	\$3,000,000,00	\$0.00	\$7 449 074 47	Redomed in full: warrants not outstanding					\$13,107,778.30 1,846,374
1.5   1.5	C	ATSKILL HUDSON BANCORP, INC.	ROCK HILL NY	12/22/2009 Preterred Stock W Exercised Warrants	\$3,500,000.00	\$0.00	\$7,440,071.47	Redeemed, in fair, warrants not outstanding					
1.5   1.5	57 97 CI	ATSKILL HUDSON BANCORP, INC.  B HOLDING CORP.	ROCK HILL NY ALEDO IL	7/21/2011 5/29/2009 Preferred Stock w/ Exercised Warrants	\$4.114.000.00	\$0.00	\$271,579,53	Currently Not Collectible	\$6,500,000.00	6,500 \$1,000.00			\$263,000.00 263
Column   C	C	BR BANCORP	ALEDO IL CARTERSVILLE GA	10/14/2011		\$0.00					(\$4,114,000.00)		
Color   Colo	CI	BB BANCORP	CARTERSVILLE GA	12/29/2009 Presented Stock W Exercised Warrants	\$1,753,000.00	\$0.00	94,902,141.00	Suid, III luii, Wallants not outstanding					
Column   C				11/28/2012 11/29/2012									\$115,861.34 132
\$55 BANC-COPP    ROSSELVINLE   A.   \$72700   Princed Stook of Encoded Years   \$4,200,000   \$0.00   \$77,525.76   \$50.00   \$1.00	C	BB BANCORP	CARTERSVILLE GA	1/11/2013						(\$32,969,92)			
Column   C	.14 CI	BS BANC-CORP.	RUSSELLVILLE AL	3/27/2009 Preferred Stock w/ Exercised Warrants	\$24,300,000.00	\$0.00	\$27,432,357.95	Sold, in full; warrants not outstanding		(900.42)			
State   Stat	C	BS BANC-CORP.	RUSSELLVILLE AL	8/9/2012					\$923,304.00		(\$96,696.00)		\$287.213.85 315 \$689,313.24 756
CECH BANCOPP INC.	C	BS BANC-CORP.	RUSSELLVILLE AL	8/10/2012					\$21,073,056.00	23,280 \$905.20	(\$2,206,944.00)		\$131,297.76 144
EDMAND   No.   1,000,000   1,000   1,000,000   1,000   1,000,000   1,000   1,000,000   1,000	C	ECIL BANCORP, INC.	ELKTON MD	12/23/2008 Preferred Stock w/ Warrants			\$516,988.89	Full investment outstanding; warrants outstanding		192.10,003.00)			
CENTER PANACAL COMPORTION   SECTION   SECTIO				11/20/2013					\$3,564,000.00	3,564 \$1,000.00			\$178,000.00 178
CENTER PRINADIA, COPPORATION JBBCN BANCORP, INC.  LOS ANGELES  CA 1921/2001  SCRIPTE PRINADIA, COPPORATION JBBCN BANCORP, INC.  LOS ANGELES  CA 627/2012  SCRIPTE PRINADIA, COPPORATION JBBCN BANCORP, INC.  LOS ANGELES  CA 627/2012  SCRIPTE PRINADIA, COPPORATION JBBCN BANCORP, INC.  LOS ANGELES  CA 627/2012  SCRIPTE PRINADIA, COPPORATION JBBCN BANCORP, INC.  LOS ANGELES  CA 627/2012  SCRIPTE PRINADIA, COPPORATION JBBCN BANCORP, INC.  LOS ANGELES  CA 627/2012  SCRIPTE PRINADIA, COPPORATION JBBCN BANCORP, INC.  LOS ANGELES  CA 627/2012  SCRIPTE PRINADIA, COPPORATION JBBCN BANCORP, INC.  LOS ANGELES  CA 627/2012  SCRIPTE PRINADIA, COPPORATION JBBCN BANCORP, INC.  LOS ANGELES  CA 627/2012  SCRIPTE PRINADIA, COPPORATION JBBCN BANCORP, INC.  LOS ANGELES  CA 627/2012  SCRIPTE PRINADIA, COPPORATION JBBCN BANCORP, INC.  LOS ANGELES  CA 627/2012  SCRIPTE PRINADIA, COPPORATION JBBCN BANCORP, INC.  LOS ANGELES  CA 627/2012  SCRIPTE PRINADIA, COPPORATION JBBCN BANCORP, INC.  LOS ANGELES  CA 627/2012  SCRIPTE PRINADIA, SCRIPTE PRINADIA, INC.  LOS ANGELES  CA 627/2012  SCRIPTE PRINADIA, INC.  LOS	4 CI	ENTER BANCORP, INC.	UNION NJ	1/9/2009 Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,586,666.67	Redeemed, in full; warrants not outstanding					110
CENTERPRIANCIAL CORPORATION / BSC/US BANCORP, INC.	C	ENTER BANCORP, INC.	UNION NJ	12/7/2011					\$10,000,000.00	10,000 \$1,000.00			\$245,000.00 86,705
CENTERPRIANCIAL CORPORATION / BSC/US BANCORP, INC.	1.59 C			12/12/2008 Preferred Stock w/ Warrants 6/27/2012	\$55,000,000,00	\$0.00	\$65,855,083,33	Redeemed, in full: warrants not outstanding	\$55.000.000.00	55.000 \$1.000.00			
CENTERBANK   MILFORD	CI	ENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES CA	5/27/2015	\$2.250.000.00	\$0.00	\$2 344 662 40	Sold in full: warrante not outstanding					\$1,115,500.00 350,767
CENTERBANK   MILFORD OH 3752031   ST. 11/12/12/12/12/12/12/12/12/12/12/12/12/1	CI	ENTERBANK	MILFORD OH	10/29/2012	92,230,000.00	\$0.00	92,044,002.43	Cook, in will, warrante not outstanding					
CENTERANK   MILFOR   OH   3/26/2013	G	ENTERBANK ENTERBANK	MILFORD OH MILFORD OH	11/1/2012					\$1,831,500.00	(\$18,562.50) \$825.00	(\$388.500.00)		\$84,057.43 113
CENTERSTATE BANKS OF FLORIDA INC.	CI	ENTERBANK	MILFORD OH	3/26/2013	\$27.975.000.00	80.00	\$20,202,202	Padagmad in full warmate act					
CENTRE FRANCE, HOLDINGS, INC.   MCRGANTOWN WY 116/2009   Preferred Stock w Exercised Warrants   \$15,000,000.00   \$515,922,937.50   Redeemed, in Lit. warrants not outstanding   \$15,000,000.00   \$15,0	C	ENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT FL	9/30/2009	921,0/5,000.00	\$0.00	920,203,302.58	Modernou, in run, warrants not outstanding	\$27,875,000.00	27,875 \$1,000.00			
CENTRAF FINANCIAL HOLDINGS, INC.   MORGANTOWN   WV   3512009		ENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT FL	10/28/2009	\$15,000.000.00	\$0.00	\$15,922.937.50	Redeemed, in full; warrants not outstanding					\$212,000.00 125,413
CENTRAL BANCORP, NC. (MA)   SOMEPVILLE   MA   \$1092001   MA   \$1092001   MA   \$1092000   MA   \$10920000   MA   \$10920000   MA   \$10920000   MA   \$10920000   MA   \$109200000   MA   \$109200000   MA   \$1092000000   MA   \$1092000000   MA   \$10920000000   M	C	ENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN WV	3/31/2009	¥.0,1000,1000	25.00	Ţ		\$15,000,000.00	15,000 \$1,000.00			\$750,000,00
CENTRAL BANCORP, NC. (MA)   SOMERVILLE MA 8/25/2011   S1.000.000.00   10.000   10.	5 CI	ENTRAL BANCORP, INC. (MA)	SOMERVILLE MA	12/5/2008 Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$13,886,111.11	Redeemed, in full; warrants not outstanding					\$750,000.00 750
B.113   CENTRAL BANCORP, NC. (TX)   GARLAND   TX   22772009   Preferred Stock of Exercised Warrants   \$22,500,000.00   \$3.00.00	C	ENTRAL BANCORP, INC. (MA) ENTRAL BANCORP, INC. (MA)	SOMERVILLE MA SOMERVILLE MA	8/25/2011 10/19/2011					\$10,000,000.00	10,000 \$1,000.00			\$2,525,000.00 234,742
S1.11.4   CENTRAL BANCSHARES, INC.	113 C	ENTRAL BANCORP INC (TX)	GARLAND TX		\$22,500,000.00	\$0.00	\$31,086,221.13	Redeemed, in full; warrants not outstanding	\$22 500 000 00	20.500			\$1,125,000.00 1,125
8,14   CENTRAL COMMUNITY CORPORATION   TEMPLE   TX   2/20/2009   Preferred Stock w Exercised Warrants   \$22,000,000.00   \$0.00   \$25,797.528.80   \$3.05, in full, werrants not outstanding   \$5.333,058.60   \$5.758   \$228.20   \$424,940.40   \$5.333,058.60   \$5.758   \$228.20   \$6.1198.659.60   \$1.198.659	.11,14 C	ENTRAL BANCSHARES, INC.	HOUSTON TX	1/30/2009 Preferred Stock w/ Exercised Warrants	\$5,800,000.00	\$0.00	\$6,859,176.83	Redeemed, in full; warrants not outstanding	\$22,500,000.00				
CENTRA_COMMANTY_COPENSION	14	ÉNTRAL BANCSHARES, INC. ENTRAL COMMUNITY CORPORATION	HOUSTON TX TEMPLE TY	7/6/2011 2/20/2009 Preferred Stock w/ Exercised Warrants	\$22,000,000,00	\$0.00	\$25,797 528 80	Sold, in full: warrants not outstanding	\$5,800,000.00	5,800 \$1,000.00			\$290,000.00 290
DENTIFIC COMMUNICATION   DENTIFICATION   11.000   15.00	C	ENTRAL COMMUNITY CORPORATION	TEMPLE TX	12/10/2012	\$22,230,000.00	40.00			\$5,333,059.60	5,758 \$926.20	(\$424,940.40)		\$1.058.725.80 1.100
CENTRAL COMMUNITY CORPORATION   TEMPLE   TX   1/1/12013   (\$203,764.00)	C	ENTRAL COMMUNITY CORPORATION  ENTRAL COMMUNITY CORPORATION	TEMPLE TX	1/11/2013					\$15,043,340.40	16,242 \$926.20 (\$203,764.00)	(\$1,198,659.60)		a1,058,725.80 1,100

	Institution Manage	Class	State Date	Onlines I become out Town 1	Outstand	dia a lavorator and	Taral Cash Bash <sup>2</sup>	Investment Cintus	A	(Fee) <sup>4</sup> Shares Av	Poles (Deallor of Leas) / Ottober of O	0-1-5	We America
rodulote	CENTRAL FEDERAL CORPORATION CENTRAL FEDERAL CORPORATION	FAIRLAWN (	OH 12/5/20	108 Preferred Stock w/ Warrants	\$7,225,000.00	\$0.00	\$3,612,118.06	Sold, in full; warrants not outstanding	Amount			Gain	Wt Amount Wt Shares
11	CENTRAL FEDERAL CORPORATION CENTRAL JERSEY BANCORP	FAIRLAWN OAKHURST	OH 9/26/20	I12 I08 Preferred Stock w/ Warrants	\$11,300,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$3,000,000.00	7,225	\$415.22 (\$4,225,000.0	10)	
	CENTRAL JERSEY BANCORP	OAKHURST	NJ 11/24/20	110	\$11,000,000.00	φ0.00	012,104,140.10	redecined, arida, wanding not edistanding	\$11,300,000.00	11,300	\$1,000.00		
40	CENTRAL JERSEY BANCORP CENTRAL PACIFIC FINANCIAL CORP.	OAKHURST I HONOLULU I	NJ 12/1/20	110 109 Preferred Stock w/ Warrants	\$135,000,000.00	\$0.00	\$75 036 801 42	Sold, in full; warrants not outstanding					\$319,658.99 268,62
10	ICENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI 6/22/20	111	\$100,000,000.00	φ0.00	\$10,000,001.4 <u>2</u>	Obb, irridi, waranto not odistanding	\$36,337,500.00	(\$454,218.75) 2,850,000	\$12.75 (\$32,121,928.8	37)	
	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU HONOLULU	HI 4/4/20	12					\$36,427,038.55	(\$387,816.38) 2,770,117	\$13.15 (\$30,113,532.5	58)	\$751.888.00 79.28
45	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO (	CA 1/30/20	109 Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,077,516.47	Redeemed, in full; warrants not outstanding					
	CENTRAL VALLEY COMMUNITY BANCORP CENTRAL VALLEY COMMUNITY BANCORP	FRESNO (	CA 8/18/20 CA 9/28/20	11					\$7,000,000.00	7,000	\$1,000.00		\$185,016.80 79,06
	CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN \	VA 1/30/20	109 Preferred Stock w/ Warrants	\$11,385,000.00	\$0.00	\$3,800,656.00	Sold, in full; warrants not outstanding	\$3 350 000 00		\$294.25 (\$8.035.000.0		
8.17.44	CENTRAL VIRGINIA BANKSHARES, INC. CENTRIC FINANCIAL CORPORATION	POWHATAN HARRISBURG	VA 10/1/20 PA 12/18/20	113 109 Preferred Stock w/ Exercised Warrants	\$6.056.000.00	\$0.00	\$6,739,821,89	Redeemed, in full: warrants not outstanding	\$3,350,000.00	11,385	\$294.25 (\$8,035,000.0	10)	
	CENTRIC FINANCIAL CORPORATION	HARRISBURG F	PA 7/14/20	HI					\$6,056,000.00	6,056	\$1,000.00		\$182,000.00 183
8,14,44	CENTRIX BANK & TRUST CENTRIX BANK & TRUST	BEDFORD 1	NH 2/6/20 NH 7/28/20	109 Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,887,791.42	Redeemed, in full; warrants not outstanding	\$7.500.000.00	7.500	\$1,000.00		\$375,000.00 37
	CENTRUE FINANCIAL CORPORATION	OTTAWA	L 1/9/20	09 Preferred Stock w/ Warrants	\$32,668,000.00	\$0.00	\$11,205,387,14	Sold, in full; warrants not outstanding					
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA I	L 9/25/20 L 10/18/20	13					\$8,211,450.00 \$1,950,000.00		\$325.00 (\$17,054,550.0 \$325.00 (\$4,050,000.0		
	CENTRUE FINANCIAL CORPORATION	OTTAWA	L 10/29/20 L 1/6/20	113					ψ1,000,000.00	(\$82,114.50)	(54,050,050.		
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA I	L 1/6/20	114					\$577 638 02	(\$19,500.00)	\$412.01 (\$824.361.9	18)	
	CENTRUE FINANCIAL CORPORATION	OTTAWA I	L 3/19/20	114					9077.0007.02	(\$5,776.38)	WHAT 37013	022	
	CENTRUE FINANCIAL CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	OTTAWA I SANTA FE	L 10/15/20	114 109 Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13 186 Q60 25	Sold, in full; warrants not outstanding					\$2,000.00 508,32
14,10	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM 12/19/20	112	\$10,000,000.00	\$0.00	\$10,100,000.20	oold, in tall, warrants not outstanding	\$39,400.00	40,000	\$0.99 (\$600.0	00)	\$198,635.58 200,000
	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE IS	NM 12/20/20 NM 1/11/20	112					\$9,810,600.00	9,960,000	\$0.99 (\$149,400.0	00)	\$297,953.37 300,00
15	CHAMBERS BANCSHARES, INC. CHAMBERS BANCSHARES, INC.	DANVILLE /		109 Subordinated Debentures w/ Exercised Warrants	\$19,817,000.00	\$0.00	\$32,098,302.62	Redeemed, in full; warrants not outstanding		(\$50,300.00)			
•	CHAMBERS BANCSHARES, INC.	DANVILLE /	AR 4/1/20	115	\$7,000,000.00	\$0.00			\$19,817,000.00	19,817,000	\$1.00		\$991,000.00 991,000
0	CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION	CHICAGO I	3/14/20	109 Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$0,901,348.81	Sold, in full; warrants not outstanding	\$257,660.00	260	\$991.00 (\$2.340.0		
	CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION	CHICAGO I CHICAGO I	L 3/17/20 L 4/25/20	114					\$6,679,340.00	(\$60.370.00)	\$991.00 (\$60,660.0	00)	\$347,193.00 35
23	CIT GROUP INC.	NEW YORK	NY 12/31/20	108 Preferred Stock w/ Warrants	\$2,330,000,000.00	\$0.00	\$43,687,500.00	Exited bankruptcy/Receivership		(\$09,370.00)			
	CIT GROUP INC. CIT GROUP INC.	NEW YORK IN NEW YORK	NY 12/10/20	108 Preferred Stock w/ Warrants							(\$2,330,000,000.0	10)	
19.30	CITIGROUP INC. CITIGROUP INC.	NEW YORK	NY 10/28/20 NY 12/10/20	108 Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$32,839,267,986,46	Redeemed, in full; warrants not outstanding	\$25,000,000,000.00	7,692,307,692	\$4.14	\$6,852,354,470.95	
	CITIGROUP INC.	NEW YORK IN WELLSBORO I	NY 1/31/20	111					,,,,	.,052,307,052	717	40,002,304,470.95	\$54,621,848.84 210,084,03
11	CITIZENS & NORTHERN CORPORATION CITIZENS & NORTHERN CORPORATION	WELLSBORO F	PA 1/16/20 PA 8/4/20	109 Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00	\$28,889,100.00	Redeemed, in full; warrants not outstanding	\$26,440,000.00	26,440	\$1,000.00		
	CITIZENS & NORTHERN CORPORATION	WELLSBORO F	PA 9/1/20	10					920,440,000.00	20,440			\$400,000.00 194,79
8,55,97	CITIZENS BANCORP CITIZENS BANCORP	NEVADA CITY ( NEVADA CITY (	CA 12/23/20	108 Preferred Stock w/ Exercised Warrants	\$10,400,000.00	\$0.00	\$223,571.11	Currently Not Collectible			(\$10,400,000.0	10)	
8,14	CITIZENS BANCSHARES CO.	CHILLICOTHE	CA 9/23/20 MO 5/29/20	109 Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00	\$13,952,381.45	Sold, in full; warrants not outstanding				N)	
	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE P	MO 2/7/20 MO 2/8/20	113					\$6,657,375.00 \$6,150.000.00	12,990	\$512.50 (\$6,332,625.0 \$512.50 (\$5.850.000.0	10)	\$258,018.75 50 \$387.028.12 75
	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE I	MO 2/8/20 MO 3/26/20	13					\$6,150,000.00	(\$128,073.75)	\$512.50 (\$5,850,000.0	00)	\$387,028.12 /5
9,11,36	CITIZENS BANCSHARES CORPORATION	ATLANTA	3A 3/6/20	109 Preferred Stock	\$7,462,000.00	\$0.00	\$7,997,813.22	Redeemed, in full; warrants not outstanding					
8	CITIZENS BANCSHARES CORPORATION CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	ATLANTA COVINGTON L	GA 8/13/20 A 3/20/20	109 Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$2.353.330.60	Sold, in full; warrants not outstanding	\$7,462,000.00	7,462	\$1,000.00		
	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON	A 6/29/20	115					\$1,560,312,00	2.400	\$650.13 (\$839,688.0	10)	\$53,015.60 12
8 138	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS COMMERCE BANCSHARES, INC.	COVINGTON L	A 8/6/20 KY 2/6/20		\$6,300,000,00	\$0.00	\$4 080 258 54	Sold, in full; warrants not outstanding		(\$25,000.00)			
0,100	CITIZENS COMMERCE BANCSHARES, INC.	VERSAILLES E	KY 2/28/20	117					\$4,800,000.04	10,909,091	\$0.44 (\$1,499,999.9	16)	
8,14,44	CITIZENS COMMUNITY BANK CITIZENS COMMUNITY BANK	SOUTH HILL SOUTH HILL	/A 12/23/20 /A 7/28/20		\$3,000,000.00	\$0.00	\$3,574,645.84	Redeemed, in full; warrants not outstanding	\$3.000.000.00	3,000	\$1.000.00		\$150.000.00 150
11	CITIZENS FIRST CORPORATION	BOWLING GREEN	CY 12/19/20	108 Preferred Stock w/ Warrants	\$8,779,000.00	\$0.00	\$12,236,725.89	Redeemed, in full; warrants not outstanding					2130,000,00
	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	BOWLING GREEN BOWLING GREEN	KY 2/16/20 KY 2/13/20	111					\$2,212,308.00 \$3,300.904.00	63 \$	35,116.00 35,116.00		
	CITIZENS FIRST CORPORATION	BOWLING GREEN	CY 1/15/20						\$3,265,788.00		35,116.00		
00	CITIZENS FIRST CORPORATION	BOWLING GREEN	CY 4/15/20	MS Deferred Charles (Warrents	\$200,000,000,00	\$0.00	\$204 20F FF7 00	Dedesoned in fall comments and automatical					\$1,705,802,78 254,21
00	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT I	MI 4/12/20	108 Preferred Stock w/ Warrants 113	\$300,000,000.00	\$0.00	\$301,395,557.08	Redeemed, in full; warrants not outstanding	\$300,000,000.00	300,000	\$1,000.00		
45	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION							Redeemed, in full; warrants not outstanding					\$12,150,120.44 2,571,99
	CITIZENC COLITI I DANIZNIC CODDODATION	PLINI I	MI 5/13/20	115	\$20 F00 000 00	60.00							\$12,100,120.44 E,011,000
	CHIZENS SOUTH BANKING CORPORATION	FLINT II GASTONIA II GASTONIA	MI 5/13/20 NC 12/12/20	108 Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22		\$20.500.000.00	20,500	\$1.000.00		
	CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION	GASTONIA P GASTONIA P GASTONIA P	MI 5/13/20 NC 12/12/20 NC 9/22/20 NC 11/9/20	108 Preferred Stock w/ Warrants		\$0.00			\$20,500,000.00	20,500	\$1,000.00		\$225,157.00 450,31
8,9,124	CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION	GASTONIA I GASTONIA I NEWARK I	MI 5/13/20 NC 12/12/20 NC 9/22/20 NC 11/9/20 NJ 4/10/20	08   Preferred Stock w/ Warrants	\$20,500,000.00 \$9,439,000.00	\$0.00		Sold, in full; warrants not outstanding				10)	
11	CITIZENS SOUTH BANKING CORPORATION CITY MATIONAL BANCSHARES CORPORATION CITY MATIONAL BANCSHARES CORPORATION CITY MATIONAL CORPORATION CITY MATIONAL CORPORATION	GASTONIA PASTONIA PAS	MI 5/13/20 NC 12/12/20 NC 9/22/20 NC 11/9/20 NJ 4/10/20 NJ 8/7/20 CA 11/21/20	08   Preferred Stock w/ Warrants		\$0.00 \$0.00	\$2,508,609.00	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$2,226,750.00	9,439	\$235.91 (\$7,212,250.0	30)	
11	CITZENS SOUTH BANKING CORPORATION CITZ NATIONAL BANCSHARES CORPORATION CITZ NATIONAL CORPORATION CITZ NATIONAL CORPORATION CITZ NATIONAL CORPORATION	GASTONIA PASTONIA PAS	MI 5/13/20 NC 12/12/20 NC 9/22/20 NC 11/9/20 NC 11/9/20 NJ 4/10/20 NJ 8/7/20 CA 11/21/20 CA 12/30/20	08 Preferred Stock w Warrants  11  11  11  11  10  11  10  10  10  1	\$9,439,000.00	\$0.00	\$2,508,609.00		\$2,226,750.00 \$200.000.000.00	9,439	\$235.91 (\$7,212,250.0 \$1,000.00	00)	\$225,157.00 450,31·
11	CITIZENS SOUTH BANKING CORPORATION CITY HATIONAL BANKSCHARES CORPORATION CITY HATIONAL CORPORATION	GASTONIA  AGASTONIA  NEWARK  NEWARK  NEWARK  BEVERLY HILLS  GEVERLY HILLS  GEVERLY HILLS  GEVERLY HILLS	MI 5/13/20 NC 12/12/20 NC 9/22/20 NC 11/9/20 NC 11/9/20 NJ 4/10/20 NJ 87/20 CA 11/21/20 CA 12/30/20 CA 3/3/20 CA 4/7/20 CA 4/7/20	08 Preferred Stock w/ Warrants 111 111 111 111 111 111 111 111 111 1	\$9,439,000.00	\$0.00 \$0.00	\$2,508,609.00 \$442,416,666.67	Redeemed, in full; warrants not outstanding	\$2,226,750.00	9,439	\$235.91 (\$7,212,250.0	00)	
11	CITIZENS SOUTH BANKING CORPORATION CITY HATIONAL BANKSCHARES CORPORATION CITY HATIONAL CORPORATION	GASTONIA  AGASTONIA  NEWARK  NEWARK  NEWARK  BEVERLY HILLS  GEVERLY HILLS  GEVERLY HILLS  GEVERLY HILLS	MI 5/13/20 NC 12/12/20 NC 9/22/20 NC 11/9/20 NC 11/9/20 NJ 4/10/20 NJ 87/20 CA 11/21/20 CA 12/30/20 CA 3/3/20 CA 4/7/20 CA 4/7/20	08 Preferred Stock w/ Warrants 111 111 111 111 111 111 111 111 111 1	\$9,439,000.00	\$0.00	\$2,508,609.00 \$442,416,666.67		\$2,226,750.00 \$200,000.000.00 \$200,000,000.00	9,439 200,000 200,000	\$235.91 (\$7,212.250.0 \$1,000.00 \$1,000.00		\$225,157.00 450,31·
11	CITIZENS SOUTH BANKING CORPORATION CITTENS SOUTH BANKING CORPORATION CITTENS SOUTH BANKING CORPORATION CITT NATIONAL BANCSHARES CORPORATION CITT NATIONAL BANCSHARES CORPORATION CITT NATIONAL CORPORATI	GASTONIA  AGASTONIA  NEWARK  NEWARK  BEVERLY HILLS  GEVERRY YHILLS  GEVERRY HILLS  CLOVER  CLOVER  CLOVER	MI 5/13/20 MC 12/12/20 NC 9/22/20 NC 9/22/20 NC 11/9/20 NJ 4/10/20 NJ 4/10/20 CA 11/2/20 CA 12/30/20 CA 3/3/20 CA 3/27/20 SC 11/28/20 SC 11/28/20 SC 11/28/20	08  Preferred Stock w Warrants	\$9,439,000.00	\$0.00 \$0.00	\$2,508,609.00 \$442,416,666.67	Redeemed, in full; warrants not outstanding	\$2,226,750.00 \$200.000.000.00	9,439	\$235.91 (\$7,212,250.0 \$1,000.00		\$225,157.00 450,31·
11	CITZENS SOUTH BANKING CORPORATION CITZ NATIONAL CORPORAT	GASTONIA  GASTONIA  NEWARK  NEWARK  NEWARK  BEVERLY HILLS  GEVERLY HILLS  GEVERLY HILLS  CLOVER	MI 5/13/20 MC 12/12/20 MC 9/22/20 MC 9/22/20 MC 11/9/20 MJ 4/10/20 MJ 4/10/20 MJ 8/7/20 CA 11/21/20 CA 12/30/20 CA 3/3/20 CA 4/7/20 SC 11/28/20	08 Preferred Stock w Warrants  111 110 110 110 110 110 110 110 110 1	\$9.439.000.00 \$400.000.000.00 \$3.000.000.00	\$0.00 \$0.00 \$0.00	\$2,508,609.00 \$442,416,666.67 \$3,318,585.05	Redeemed, in full, warrants not outstanding  Sold, in full, warrants not outstanding	\$2,226,750.00 \$200.000.000.00 \$200,000,000.00 \$955,825.50	9,439 200,000 200,000 1,095	\$235.91 (\$7.212.250.4 \$1.000.00 \$1.000.00 \$872.90 (\$139.174.4		\$225.157.00 450,31. \$18.500,000.00 1,128.66i
8,14	CITIZENS SOUTH BANKNING COMPONENTION CITIZENS SOUTH BANKNING CORPORATION CITY NATIONAL BANKSHARES CORPORATION CITY NATIONAL BANKSHARES CORPORATION CITY NATIONAL COMPONENTION CITY NATIONAL CORPORATION CITY NATIONAL COMPONENTION COVER COMMINITY BANKSHARES, INC. COVER COMMINITY BANKSHARES, INC. COVER COMMINITY BANKSHARES, INC. COASTAL BANKING COMPANY, INC.	GASTONIA ASSONIA NEWARK NEWARK NEWARK SEVERLY HILLS SEVERLY HILLS SEVERLY HILLS CLOVER CLOVER CLOVER SCLOVER SCLOVER SCLOVER SCHOWNAMA BEACH SEFERMANDINA BEACH	MI 5/13/20 MG 12/12/20 MG 12/12/20 MG 9/22/20 MG 9/22/20 MJ 4/10/20 MJ 4/10/20 MJ 4/10/20 AJ 11/21/20 CA 12/30/20 CA 3/3/20 CA 3/3/20 CA 4/7/20 SC 11/28/20 SC 11/28/20 SC 1/11/29/20 SC 1/11/20 SC 1/11/29/20 SC 1/11/29/20 SC 1/11/29/20 SC 1/13/20 SC 1/13	08 Preferred Stock w Warrants  UP Preferred Stock w Warrants  UP Preferred Stock w Warrants  08 Preferred Stock w Warrants  09 Preferred Stock w Warrants  09 Preferred Stock w Exercised Warrants  10 UP Preferred Stock w Exercised Warrants  112  12  13  14  15  16  17  18  18  18  18  18  18  18  18  18	\$9,439,000.00	\$0.00 \$0.00	\$2,508,609.00 \$442,416,666.67 \$3,318,585.05	Redeemed, in full; warrants not outstanding	\$2,226,750.00 \$200.000.000.00 \$200,000.000.00 \$955,825.50 \$1,662,874.50	9,439 200,000 200,000 1,005 1,005 (\$25,000,00) 3,950	\$235.91 (\$7.212.250.0 \$1.000.00 \$1.000.00 \$1.000.00 \$872.90 (\$139.174.5 \$872.90 (\$242.125.5 \$955.10 (\$177.355.5	50)	\$225.157.00 450,31. \$18.500,000.00 1,128.66i
8,14	CITIZENS SOUTH BANNING CORPORATION CITIZENS SOUTH BANNING CORPORATION CITIZENS SOUTH BANNING CORPORATION CITY NATIONAL BANCSCHARES CORPORATION CITY NATIONAL BANCSCHARES CORPORATION CITY NATIONAL CORPO	GASTONIA GASTONIA NEWARK NEWARK NEWARK SEVERLYHILS GEVERLYHILS GEVERLYHILS GEVERLYHILS COVER CLOVER CLOVER CLOVER GLOVER FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH	MI 5/13/20 MI 12/13/20 MI 12/13/20 MI 11/13/20 MI 11/13/20 MI 11/13/20 MI 11/13/20 MI 12/13/20 MI 12/1	08, Preferred Stock w Warrants  111  112  113  115  116  117  117  117  118  119  119  119  119	\$9.439.000.00 \$400.000.000.00 \$3.000.000.00	\$0.00 \$0.00 \$0.00	\$2,508,609.00 \$442,416,666.67 \$3,318,585.05	Redeemed, in full, warrants not outstanding  Sold, in full, warrants not outstanding	\$2,226,750.00 \$200.000.000.00 \$200,000,000.00 \$955,825.50 \$1,662.874.50	9,439 200,000 200,000 1,995 1,905 (\$25,000,00) (\$25,000,00)	\$235.91 (\$7.212.250.0 \$1.000.00 \$1,000.00 \$872.90 (\$139,174.1	50)	\$225.157.00 450,31. \$18.500,000.00 1,128.66i
8,14	CITIZENS SOUTH BANKING CORPORATION CITY NATIONAL CORPORATION COVER COMMINITY BANKISHARES, INC. CO	GASTONIA GASTONIA MEWARK  NEWARK  BEVERLY HILS BEVERLY HILS BEVERLY HILS GEVERLY HI	MI 5/13/20 NG 12/12/20 NG 12/12/20 NG 19/22/20 NG 19/22/20 NJ 4/10/20 NJ 4/10/20 NJ 4/10/20 NJ 11/21/20 CA 11/21/20 CA 11/21/20 CA 3/3/20 CA 3/3/2	08 Preferred Stock w Warrants  111 110 109 Preferred Stock 105 Preferred Stock w Warrants 106 Preferred Stock w Warrants 107 Preferred Stock w Exercised Warrants 108 Preferred Stock w Exercised Warrants 109 Preferred Stock w Warrants 108 Preferred Stock w Warrants 109 Preferred Stock w Warrants	\$9.439.000.00 \$400.000.000.00 \$3.000.000.00	\$0.00 \$0.00 \$0.00	\$2,508,609.00 \$442,416,666.67 \$3,318,585.05	Redeemed, in full, warrants not outstanding  Sold, in full, warrants not outstanding	\$2,226,750.00 \$200.000.000.00 \$200,000.000.00 \$955,825.50 \$1,662,874.50	9,439 200,000 200,000 1,005 1,005 (\$25,000,00) 3,950	\$235.91 (\$7.212.250.0 \$1.000.00 \$1.000.00 \$1.000.00 \$872.90 (\$139.174.5 \$872.90 (\$242.125.5 \$955.10 (\$177.355.5	50)	\$225,157.00 450.31: \$18,500,000.00 11,28,581 \$114,021.50 151 \$99,000.00 60,000
8,14	CITICES SOUTH SENSING CORPORATION CITT MATIONAL ENANGER CORPORATION CITT MATIONAL BANCSHARES CORPORATION CITT MATIONAL BANCSHARES CORPORATION CITT MATIONAL BANCSHARES CORPORATION CITT MATIONAL CORPORATION COLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC. COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	GASTONIA GASTONIA AGSTONIA NEWARK NEWARK NEWARK NEWARK SEVERLYHILS SEVERLYHILS SEVERLYHILS GLOVER CLOVER GLOVER GLOVER GLOVER GLOVER GLOVER SEVERLYHILS SEVERLYHIN SEVERLYHIN	MI 5/13/20 NG 12/12/20 NG 12/12/20 NG 19/22/20 NG 19/22/20 NJ 4/10/20 NJ 4/10/20 CA 11/20/20 CA 11/20/20 CA 12/20/20 CA 3/3/20 CA 3/3/20 CA 3/3/20 CA 3/3/20 CA 1/28/20 CA 3/3/20 CA 3/3/2	08, Preferred Stock w Warrants	\$9.439,000.00 \$400,000.000.00 \$3,000,000.00 \$9.950,000.00	\$0.00 \$0.00 \$0.00	\$2,508,609.00 \$442,416,666.67 \$3,318,585.05 \$11,166,897.79	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$2,226,750.00 \$200.000.000.00 \$200,000.000.00 \$955,825.50 \$1,662,874.50	9,439 200,000 200,000 1,995 1,905 (\$25,000,00) (\$25,000,00)	\$235.91 (\$7.212.250.0 \$1.000.00 \$1.000.00 \$1.000.00 \$872.90 (\$139.174.5 \$872.90 (\$242.125.5 \$955.10 (\$177.355.5	50)	\$225,157.00 450.31. \$18,500,000.00 1,128,661 \$114,021.50 156
8,14	CITIZENS SOUTH BANNING CORPORATION CITTENS SOUTH BANNING CORPORATION CITT NATIONAL BANNISH CORPORATION CITT NATIONAL BANCSHARES CORPORATION CITT NATIONAL BANCSHARES CORPORATION CITT NATIONAL CORPORATION CONSTRIA BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	GASTONIA GASTONIA GASTONIA GASTONIA GASTONIA JEWARK BEVERLY HILLS GEVERLY HILLS GLOVER GLOVER GLOVER GLOVER GLOVER GLOVER GLOVER GENANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH JERNANDINA BEA	MI 5/13/20 MC 12/12/20 MC 12/12/20 MC 12/12/20 MC 12/22/20 MC 12/22/20 MJ 4/10/20 A/10/20 A/10	08  Preferred Stock w Warrants	\$9.439.000.00 \$400.000.000.00 \$3.000.000.00	\$0.00 \$0.00 \$0.00	\$2,508,609.00 \$442,416,666.67 \$3,318,585.05 \$11,166,897.79	Redeemed, in full, warrants not outstanding  Sold, in full, warrants not outstanding	\$2,226,750,00 \$200,000,000,00 \$200,000,000,00 \$200,000,000,00 \$3955,825,50 \$1,862,874,50 \$3,772,645,00 \$5,730,600,00	9.439 200.000 : 200.000 : 1.085 1.985 (\$25.000.00) 3.950 (\$96.032.45) 500	\$235.91 (\$7.212.250.0 \$1.000.00 \$1.000.00 \$872.90 (\$139.174.1 \$872.90 (\$224.125.1 \$955.10 (\$277.356.1 \$955.10 (\$269.400.1	(10)	\$225,157.00 450.31. \$18,500,000.00 1,128,666 \$114,021.50 156 \$590,000.00 60.000 \$290,047.55 145,577
8,14	CITIZENS SOUTH BANKNING COMPONENTION CITY NATIONAL BANKSHAMES CORPORATION CITY NATIONAL BANKSHAMES CORPORATION CITY NATIONAL BANKSHAMES CORPORATION CITY NATIONAL CORPORATION COLORED COMMINITY BANKSHAMES, INC. COASTAL BANKSING COMPANY,	GASTONIA GASTONIA  AGENERA  NEWARK  NEWARK  SEVERLY HILS  SEVERLY HILS  SEVERLY HILS  SEVERLY HILS  GLOVER  GLOVER  GLOVER  GLOVER  GLOVER  GLOVER  GLOVER  FERNANDINA BEACH  FERNANDINA BEACH  FERNANDINA BEACH  FERNANDINA BEACH  FERNANDINA BEACH  HERNANDINA BEACH  HELTON HEAD SIEAND	MI 5/13/20 MG 12/12/20 MG 12/12/20 MG 12/12/20 MG 19/12/20 MG 11/19/20 MJ 4/10/20 MJ 4/10/20 AJ 11/12/20 AJ 11/12/	08  Preferred Stock w Warrants	\$9.439,000.00 \$400,000.000.00 \$3,000,000.00 \$9.950,000.00	\$0.00 \$0.00 \$0.00	\$2,508,609.00 \$442,416,666.67 \$3,318,585.05 \$11,166,897.79	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$2,226,750,00 \$200,000,000,00 \$200,000,000,00 \$955,825,50 \$1,662,874,50 \$3,772,645,00 \$5,730,600,00	9.439 200.000 200.000 1.095 1.095 1.905 (\$25.000.00) 3.959 6.000 (\$95.032.45) 500	\$235.91 (\$7.212.250.1 \$1,000.00 \$1,000.00 \$872.90 (\$139.174.1 \$872.90 (\$242.125.1 \$955.10 (\$177.355.5 \$955.10 (\$269.400.1	(10)	\$225.157.00 450.31 \$18.500.000.00 1.128.861 \$114.021.50 1151 \$390.000.00 650.000 \$225.647.45 145.57
8,14 8,2 8,17	CITIZENS SOUTH BANKING CORPORATION CITTZENS SOUTH BANKING CORPORATION CITTZENS SOUTH BANKING CORPORATION CITT NATIONAL BANCSHARES CORPORATION CITT NATIONAL BANCSHARES CORPORATION CITT NATIONAL CORPORATION COLORED COMMINITY BANKSHARES, INC. COASTAL BANKING COMPANY, INC. COASTAL SOUTH BANCHARES, INC. COASTAL SOUTH BANCHARES, INC. COASTAL SOUTH BANCHARES, INC.	GASTONIA GASTONIA A GASTONIA NEWARK I N	MI 5/13/20 VIC 12/12/20 VIC 12/12/20 VIC 12/12/20 VIC 19/12/20 VIC 11/9/20 VIC	08 Preferred Stock w Warrants  00 Preferred Stock w Warrants  10 Preferred Stock w Exercised Warrants  11 Preferred Stock w Warrants  12 Preferred Stock w Warrants  13 Preferred Stock w Warrants  13 Preferred Stock w Warrants  14 Preferred Stock w Warrants  15 Preferred Stock w Warrants  16 Preferred Stock w Warrants  17 Preferred Stock w Warrants  18 Preferred Stock w Exercised Warrants	\$9.439,000.00 \$400,000.000.00 \$3,000,000.00 \$9.950,000.00	\$0.00 \$0.00 \$0.00	\$2,508,609,00 \$442,416,666,67 \$3,318,585,05 \$11,166,897,79 \$14,257,487,71	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$2,226,750,000 \$200,000,000,000,000 \$200,000,000,000 \$395,500,000,000,000 \$195,74,500 \$1,662,874,500 \$5,730,600,000 \$1397,550,000 \$12,335,976,50	20,000 : 200,000 : 1,005 (\$25,000,00) : 1,005 (\$25,000,00] : 1,005 (\$25,000,00] : 1,005 (\$25,000,00] : 1,005 (\$25,	\$235.91 (\$7.212.250.6 \$1,000.00 \$1,000.00 \$1,000.00 \$872.90 (\$130.174.185) \$872.90 (\$240.125.1 \$872.90 (\$240.125.1 \$855.10 (\$177.355.10 \$855.10 (\$177.355.10 \$795.10 (\$3.179.024.185.1)	(10)	\$225,157.00 450.31. \$18,500,000.00 1,128,666 \$114,021.50 156 \$590,000.00 60.000 \$290,047.55 145,577
8,14 8,2 8,17	CITIZENS SOUTH BANKNING COMPONENTION CITTY NATIONAL BANKSHARES CORPORATION CITY NATIONAL BANKSHARES CORPORATION CITY NATIONAL BANKSHARES CORPORATION CITY NATIONAL CORPORATION COLORES COMMANY TE BANKSHARES, INC. CLOVER COMMINITY BANKSHARES, INC. COASTAL BANKING COMPANY, INC. COASTAL SANKING COMPANY, INC. CORDINAL	GASTONIA GASTONIA  AGENTANA  NEWARK  BEVERLY HILS  BEVERLY HILS  BEVERLY HILS  BEVERLY HILS  GOVER  GOVER  GOVER  GOVER  GOVER  GOVER  GOVER  GOVER  GOVER  HORNOMA BEACH  FERNANDINA BEACH  FERNANDINA BEACH  FERNANDINA BEACH  HITON HEAD ISLAND  HILTON HEAD ISLAND  DENVER	MI 5/13/20 MO 12/12/20 MO 12/12/20 MO 11/19/20 MO 11/1	08. Preferred Stock w Warrants 111 112 113 115 116 117 117 118 118 119 119 119 119 119 119 119 119	\$9.439.000.00 \$400.000.000.00 \$3.000.000.00 \$9.950.000.00 \$16.015.000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$2,508,609,00 \$442,416,666,67 \$3,318,585,05 \$11,166,897,79 \$14,257,487,71	Redeemed, in helt warrants not outstanding  Sold, in helt warrants not outstanding  Sold, in helt warrants not outstanding  Sold, in helt warrants not outstanding	\$2,226,750,00 \$200,000,000,00 \$200,000,000,00 \$200,000,000,00 \$3955,825,50 \$1,862,874,50 \$3,772,645,00 \$5,730,600,00	20,000 : 200,000 : 1,005 (\$25,000,00) : 1,005 (\$25,000,00] : 1,005 (\$25,000,00] : 1,005 (\$25,000,00] : 1,005 (\$25,	\$235.91 (\$7.212.250.0 \$1.000.00 \$1.000.00 \$872.90 (\$139.174.1 \$872.90 (\$224.125.1 \$955.10 (\$277.356.1 \$955.10 (\$269.400.1	(10)	\$225.157.00 450.31 \$18.500.000.00 1.128.66 \$114.021.50 156 \$399.000.00 650.00 \$225.647.48 145.57 \$389.837.05 456
8,14 8,2 8,17	CITIZENS SOUTH BANCHARD COMPUNATION CITY NATIONAL BANCHARD CORPORATION CITY NATIONAL BANCHARD CORPORATION CITY NATIONAL BANCSHARES CORPORATION CITY NATIONAL CORPORATION COLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC. COASTAL BANKING COMPANY, INC. COCOCINE TO COMPANY BANCHARES, INC. COASTAL BANKING COMPANY, INC. COCOCINE TO COMPANY, INC. COCOCINE TO COMPANY BANCHARES, INC. COASTAL BANKING COMPANY, INC. COORDING WAS ALLY BANCORPE INC.	GASTONIA GASTONIA  AGENERA  NEWARK  NEWARK  SEVERLY HILS  BEVERLY HILS  BEVERLY HILS  GEVERLY HILS  GLOVER  GLOVER  GLOVER  GLOVER  GLOVER  GLOVER  GLOVER  FERNANDINA BEACH  FERNANDINA BEACH  FERNANDINA BEACH  FERNANDINA BEACH  HETON HEAD SIAND  HILTON HEAD SIAND  DENVER  DENVER	MI 5/13/20 MS 12/20 MS 12/20 MS 12/20 MS 12/20 MS 12/20 MS 14/19/20 MS 14/19/20 MS 14/19/20 MS 12/20 MS 11/20 M	08 Preferred Stock w Warrants  009 Preferred Stock w Warrants  009 Preferred Stock w Warrants  000 Preferred Stock w Warrants  000 Preferred Stock w Warrants  101 Preferred Stock w Exercised Warrants  102 Preferred Stock w Warrants  103 Preferred Stock w Warrants  104 Preferred Stock w Warrants  105 Preferred Stock w Warrants  106 Preferred Stock w Warrants  107 Preferred Stock w Warrants  108 Preferred Stock w Warrants  109 Preferred Stock w Warrants  109 Preferred Stock w Warrants  109 Preferred Stock w Warrants	\$9.439.000.00 \$400.000.000.00 \$3.000.000.00 \$9.950.000.00 \$16.015.000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$2,508,609,00 \$442,416,666,67 \$3,318,585,05 \$11,166,897,79 \$14,257,487,71	Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$2,226,750,00 \$200,000,000,00 \$200,000,000,00 \$205,000,000,00 \$162,874.50 \$3,772,645.00 \$5,730,600,00 \$1397,550,00 \$12,336,976.50	9.439 20.000 20.0000 1.055 1.055 1.905 (\$25,000.00) 3.355 6.000 (\$95,002.45) 500 15.515 (\$127,335,27) 6.4450	\$235.91 (\$7.212.250.0 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	(10)	\$225,157.00 450.31. \$18,500,000.00 1,128,666 \$114,021.50 156 \$590,000.00 60.000 \$290,047.55 145,577
8,14 8,2 8,17	CITIZENS SOUTH BANKING CORPORATION CITTENS SOUTH BANKING CORPORATION CITT NATIONAL BANKING CORPORATION CITT NATIONAL BANCSHARES CORPORATION CITT NATIONAL BANCSHARES CORPORATION CITT NATIONAL CORPORATION COLORER COMMINITY BANKSHARES. INC. CLOVER COMMINITY BANKSHARES. INC. COASTAL BANKING COMPANY, INC. COORD COASTAL BANKING COMPANY, INC.	GASTONIA  GASTONIA  AGENTANA  NEWARK  BEVERLY HILS  BEVERLY HILS  BEVERLY HILS  GEVERLY HILS  GEVERLY HILS  COVER  CLOVER  CLO	M	08  Preferred Stock w Warrants	\$9.439.000.00 \$400.000.000.00 \$3,000.000.00 \$9.950.000.00 \$16.015.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,508,609,00 \$442,416,666,67 \$3,318,585,05 \$11,166,897,79 \$14,257,487,71 \$73,357,086,72	Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$2,226,750,000 \$200,000,000,000,000 \$200,000,000,000 \$395,500,000,000,000 \$195,74,500 \$1,662,874,500 \$5,730,600,000 \$1397,550,000 \$12,335,976,50	9.439 20.000 20.0000 1.055 1.055 1.905 (\$25,000.00) 3.355 6.000 (\$95,002.45) 500 15.515 (\$127,335,27) 6.4450	\$235.91 (\$7.212.250.6 \$1,000.00 \$1,000.00 \$1,000.00 \$872.90 (\$130.174.185) \$872.90 (\$240.125.1 \$872.90 (\$240.125.1 \$855.10 (\$177.355.10 \$855.10 (\$177.355.10 \$795.10 (\$3.179.024.185.1)	(10)	\$225.157.00 450.31. \$18.500.000.00 1.128.66 \$114.021.50 159 \$398.000.00 60.000 \$225.647.45 145.57 \$238.857.05 455.57 \$25.990.47 3.0
8,14 8,2 8,17	CITIZENS SOUTH BANKING COMPONENTION CITY NATIONAL BANKING CORPORATION CITY NATIONAL BANKING CORPORATION CITY NATIONAL BANKISHARES CORPORATION CITY NATIONAL CORPORATION COLORER COMMUNITY BANKISHARES, INC. CLOVER COMMUNITY BANKISHARES, INC. CLOVER COMMUNITY BANKISHARES, INC. CLOVER COMMUNITY BANKISHARES, INC. CLOVER COMMUNITY BANKISHARES, INC. COASTAL BANKING COMPANY, INC. COASTAL BANKIN	GASTONIA GASTONIA  AGENERA  NEWARK  NEWARK  NEWARK  SEVERLY HILS  BEVERLY HILS  BEVERLY HILS  GEVERLY HILS  GEVERLY HILS  GLOVER  GLOVER  GLOVER  GLOVER  GLOVER  GLOVER  FERNANDINA BEACH  FERNANDINA BEACH  FERNANDINA BEACH  FERNANDINA BEACH  HETON HEAD ISLAND  HILTON HEAD ISLAND  YORK  YORK	MI 6113203 MI 611320 MI 611320 MI 611320 MI	08. Preferred Stock w/ Warrants  09. Preferred Stock w/ Warrants  19. 10. 10. 10. 10. 10. 10. 10. 10. 10. 10	\$9.439.000.00 \$400.000.000.00 \$3.000.000.00 \$3.950.000.00 \$16.015.000.00 \$64.450.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,508,609,00 \$442,416,686,67 \$3,318,585,05 \$11,166,897,79 \$14,257,487,71 \$73,357,086,72 \$19,178,479,00	Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$2,226,750,00 \$200,000,000,00 \$200,000,000,00 \$205,000,000,00 \$162,874.50 \$3,772,645.00 \$5,730,600,00 \$1397,550,00 \$12,336,976.50	9.439 20.000 20.0000 1.055 1.055 1.905 (\$25,000.00) 3.355 6.000 (\$95,002.45) 500 15.515 (\$127,335,27) 6.4450	\$235.91 (\$7.212.250.0 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	(10)	\$225.157.00 450.31 \$18.500.000.00 1.128.66 \$114.021.50 156 \$399.000.00 650.00 \$225.647.48 145.57 \$389.837.05 456
8,14 8,2 8,17	CITIZENS SOUTH BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	GASTONIA GASTONIA  AGSTONIA  NEWARK  NEWARK  NEWARK  SEVERLY HILS  SEVERLY HILS  SEVERLY HILS  SEVERLY HILS  GAOVER  G	MM 6132020 MM 61320 MM 6132	08, Preferred Stock w Warrante	\$9.439.000.00 \$400.000.000.00 \$3,000.000.00 \$9.950.000.00 \$16.015.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,508,609,00 \$442,416,686,67 \$3,318,585,05 \$11,166,897,79 \$14,257,487,71 \$73,357,086,72 \$19,178,479,00	Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$2,226,750,00 \$200,000,000,00 \$200,000,000,00 \$1955,825,50 \$1,662,874,50 \$3,772,645,00 \$5,730,600,00 \$12,336,976,50 \$64,450,000,00 \$16,500,000,00	\$4.39   2.00,000   1.005   1.0	\$235.91 (\$7.212.250.6 \$1.000.00 \$1.000.00 \$1.000.00 \$872.90 (\$1339.174.5 \$872.90 (\$242.185.6 \$872.90 (\$242.185.6 \$875.10 (\$172.355.6 \$8955.10 (\$172.356.6 \$795.10 (\$102.450.6 \$795.10 (\$10	100 (100 (100 (100 (100 (100 (100 (100	\$225,157.00 450,31. \$18,500,000.00 1,128,661 \$114,021.50 151 \$114,021.50 155 \$99,000.00 60,000 \$225,647.45 145,677 \$389,857.05 451 \$389,857.05 451 \$389,857.05 451 \$389,857.05 451 \$389,857.05 451 \$389,857.05 451 \$389,857.05 451 \$389,857.05 451 \$389,857.05 451 \$389,857.05 451 \$389,857.05 451
8.14 8.14 8.2 8.17 45 44 44	CITIZENS SOUTH BANKNING COMPONENTION CITTY NATIONAL BANKSHARE SCREPORATION CITTY NATIONAL BANKSHARE SCREPORATION CITY NATIONAL BANKSHARES SCREPORATION CITY NATIONAL COMPONENTION COLORE COMMINITY BANKSHARES, INC. CLOVER COMMINITY BANKSHARES, INC. COMPONENTIAL BANKSHARES, INC. COASTAL BANKSHOR COMPONENT, INC. COCOCHIES TENANCIAL INC. COCOCHIES TENANCIAL INC. COCOCHIES TENANCIAL INC. COCOCHIES TENANCIAL INC.	GASTONIA GASTONIA  AGENTANA  NEWARK  NEWARK  BEVERLY HILS  BEVERLY HILS  BEVERLY HILS  GEVERLY HILS  GOVER  GLOVER  GLOVER  GLOVER  GLOVER  GLOVER  GLOVER  GLOVER  HUTONIERO BEACH  FERNANDINA BEACH  FERNANDINA BEACH  FERNANDINA BEACH  HUTONIERO BISAND  HILTONIERO BISAND  HILTONIERO BISAND  HILTONIERO BISAND  HILTONIERO BISAND  DENVER  GENVER  GENVER  DENVER  OENVER  OENVER  OENVER  OENVER  OENVER  OENVER  OENVER  OENVER  OENVER	MM 6112020	08 Preferred Stock w Warrants  00 Preferred Stock w Warrants  10 Preferred Stock w Warrants  10 Preferred Stock w Warrants  10 Preferred Stock w Warrants  11 Stock w Warrants  12 Stock w Warrants  13 Stock w Warrants  14 Stock w Warrants  15 Stock w Warrants  16 Stock w Warrants  17 Stock w Warrants  18 Stock w Warrants  19 Preferred Stock w Warrants  19 Stock w Warrants  10 Stock w Warrants  11 Stock w Warrants	\$9.439.000.00 \$490.000.000.00 \$3.000.000.00 \$9.950.000.00 \$16.015.000.00 \$16.015.000.00 \$16.500.000.00 \$10.000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,508,609,00 \$442,416,686,67 \$3,318,585,05 \$11,166,897,79 \$14,257,487,71 \$73,357,086,72 \$19,178,479,00	Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$2,226,750,00 \$200,000,000,000,00 \$200,000,000,000,00 \$9955,825,50 \$1,662,874,50 \$3,772,645,00 \$5,730,600,00 \$12,335,975,50 \$64,450,000,00 \$16,500,000,00	\$4.39   2.00,000   1.005   1.0	\$235.91 (\$7.212.250.0 \$1.000.00 \$1.000.00 \$1.000.00 \$872.90 (\$139.174.1 \$872.90 (\$242.125.1 \$872.90 (\$242.125.1 \$875.10 (\$177.385.5 \$955.10 (\$269.400.1 \$756.10 (\$317.385.5 \$756.10 (\$317.385.5 \$756.10 (\$317.385.5	100 (100 (100 (100 (100 (100 (100 (100	\$225.157.00 450.31. \$18.500.000.00 1.128.66 \$114.021.50 159 \$398.000.00 60.000 \$225.647.45 145.57 \$238.857.05 455.57 \$25.990.47 3.0
8.14 8.14 8.2 8.17 45 46 6.14	CITIZENS SOUTH BANCHARD CONFUNCIONALION CITTY NATIONAL BANCHARD CORPORATION CITTY NATIONAL BANCHARD CORPORATION CITY NATIONAL BANCSHARES CORPORATION CITY NATIONAL CORPORATION COLORED COMMANNY PROMISSION COMPANY INC. COASTAL BANKING COMPANY,	GASTONIA GASTONIA  GASTONIA  NEWARK  NEWARK  SEVERLY HILS  BEVERLY HILS  BEVERLY HILS  GEVERLY HILS  GEVERLY HILS  GLOVER  GLOVER  GLOVER  GLOVER  GLOVER  GLOVER  GLOVER  GLOVER  GLOVER  HUTON HEAD SEACH  FERNANDINA BEACH  FERNANDINA BEACH  FERNANDINA BEACH  HERNANDINA BEACH  HUTON HEAD ISLAND  HILTON HEAD IS	M6 6132020 (C. 124720 C. 1	08 Preferred Stock w Warrants 009 Preferred Stock w Warrants 019 Preferred Stock w Warrants 010 Preferred Stock w Warrants 010 Preferred Stock w Warrants 010 Preferred Stock w Exercised Warrants 011 Preferred Stock w Warrants 012 Preferred Stock w Warrants 013 Preferred Stock w Warrants 014 Preferred Stock w Warrants 015 Preferred Stock w Warrants 016 Preferred Stock w Warrants 017 Preferred Stock w Warrants 018 Preferred Stock w Warrants 019 Preferred Stock w Exercised Warrants 019 Preferred Stock w Exercised Warrants	\$9.439.000.00 \$400.000.000.00 \$3.000.000.00 \$3.950.000.00 \$16.015.000.00 \$64.450.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,506,609,00 \$442,416,696,67 \$3,318,586,05 \$11,166,897,79 \$14,257,467,71 \$73,357,086,72 \$19,176,479,00 \$10,670,784,03	Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$2,286,750,000 \$200,000,000,000 \$200,000,000,000 \$200,000,000,000 \$18,505,505,505 \$1,852,874,505 \$3,772,645,000 \$5,730,660,000 \$12,335,978,600 \$544,500,000,000 \$16,500,000,000 \$46,995,000 \$3,4695,000 \$8,4695,000 \$8,4695,000	9.439  200,000  200,000  1,065  1,065  1,065  3,860  6,000  (\$55,032,45)  500  15,515  (\$127,338,27)  64,450  16,500  15,520  16,500  16,500  16,500  16,500  16,500  16,500  16,500  16,500  16,500  16,500  16,500  16,500  19,945	\$235.91 (\$7.212.250.0 \$1,000.00 \$1,000.00 \$1000.00 \$1000.00 \$11,000.00 \$11,000.00 \$11,000.00 \$11,000.00 \$11,000.00 \$11,000.00 \$11,000.00 \$11,000.00 \$11,000.00 \$11,000.00 \$11,000.00 \$11,000.00 \$11,000.00 \$11,000.00 \$11,000.00	100 (100 (100 (100 (100 (100 (100 (100	\$225,157.00 450.31. \$18,500,000.00 1,128,661 \$114,021.50 159 \$99,000.00 60,000 \$99,000.00 5225,647.45 145,577 \$389,857.05 445 \$25,960.47 3 \$143,677.00 695,661 \$526,604.00 253,851
8.14 8.2 8.17 45 44 8.14	CITIZENS SOUTH BANKNING COMPONENTION CITTY NATIONAL BANKSHAMES CORPORATION CITTY NATIONAL BANKSHAMES CORPORATION CITY NATIONAL BANKSHAMES CORPORATION CITY NATIONAL COMPONENTION COLORES COMMANY TE BANKSHAMES, INC. CLOVER COMMINITY BANKSHAMES, INC. COASTAL BANKING COMPANY, INC. CO	GASTONIA GASTONIA  AGENTANA  NEWARK  SEVERLY HILLS  BEVERLY HILLS  BEVERLY HILLS  BEVERLY HILLS  GOVER  HOLD  GOVER  HOLD  GOVER  HOLD  GOVER  HOLD  GOVER  GOVER  GOVER  GOVER  HOLD  GOVER  GOVER  HOLD  GOVER  GO	Miles	088   Preferred Stock w Warrants	\$9.439.000.00 \$400.000.000.00 \$3.000.000.00 \$9.950.000.00 \$16.015.000.00 \$16.015.000.00 \$10.000.00 \$10.000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,506,609,00 \$442,416,606,67 \$3,318,585,06 \$11,166,897,79 \$14,257,487,71 \$73,357,086,72 \$19,178,479,00 \$10,670,784,03	Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$2,226,750,00 \$200,000,000,00 \$200,000,000,00 \$205,000,000,000 \$395,825,50 \$1,662,874,50 \$3,772,645,00 \$5,730,600,00 \$12,336,976,50 \$64,450,000,00 \$16,500,000,00 \$46,905,000,000 \$46,905,000	9.439  200,000  200,000  1,065  1,065  1,065  3,860  6,000  (\$55,032,45)  500  15,515  (\$127,338,27)  64,450  16,500  15,520  16,500  16,500  16,500  16,500  16,500  16,500  16,500  16,500  16,500  16,500  16,500  16,500  19,945	\$235.91 (\$7.212.250.6 \$1.000.00 \$1.000.00 \$1.000.00 \$872.90 (\$1339.174.5 \$872.90 (\$242.185.6 \$872.90 (\$242.185.6 \$875.10 (\$172.355.6 \$8955.10 (\$172.356.6 \$795.10 (\$102.450.6 \$795.10 (\$10	100 (100 (100 (100 (100 (100 (100 (100	\$225,157.00 450,31. \$18,500,000.00 1,128,661 \$114,021.50 151 \$114,021.50 155 \$99,000.00 60,000 \$225,647.45 145,677 \$389,857.05 451 \$389,857.05 451 \$389,857.05 451 \$389,857.05 451 \$389,857.05 451 \$389,857.05 451 \$389,857.05 451 \$389,857.05 451 \$389,857.05 451 \$389,857.05 451 \$389,857.05 451
5.14 5.2 8.17 45 44 8.14	CITIZENS SOUTH BANKNING COMPANY, INC. CITY NATIONAL BANKSHARES (ORPORATION CITY NATIONAL BANKSHARES (ORPORATION CITY NATIONAL CORPORATION COLOVER COMMUNITY BANKSHARES, INC. COVER COMMUNITY BANKSHARES, INC. COVER COMMUNITY BANKSHARES, INC. COASTAL BANKING COMPANY, INC. COASTAL SAURING COMPANY, INC.	GASTONIA GASTONIA  GASTONIA  NEWARK  NEWARK  SEVERLY HILLS  BEVERLY HILLS  BEVERLY HILLS  BEVERLY HILLS  GLOVER  CLOVER  CLOVE	MB 611320200  6113202000  6113202000  6113202000000000000000000000000000000000	08 Preferred Stock w Warrants  00 Preferred Stock w Warrants  10 Preferred Stock w Warrants  10 Preferred Stock w Exercised Warrants  11 Stock w Warrants  12 Stock w Exercised Warrants  13 Stock w Exercised Warrants  14 Stock w Warrants  15 Stock w Exercised Warrants  16 Stock w Warrants  17 Stock w Exercised Warrants  18 Stock w Warrants  19 Stock w Warrants  19 Stock w Warrants  10 Stock w Warrants  10 Stock w Warrants  11 Stock w Warrants  11 Stock w Warrants  11 Stock w Warrants  12 Stock w Warrants  13 Stock w Warrants  14 Stock w Warrants  15 Stock w Warrants  16 Stock w Warrants  17 Stock w Warrants  18 Stock w Warrants  19 Stock w Warrants	\$9.439.000.00 \$490.000.000.00 \$3.000.000.00 \$9.950.000.00 \$16.015.000.00 \$16.015.000.00 \$16.500.000.00 \$10.000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,506,609,00 \$442,416,606,67 \$3,318,585,06 \$11,166,897,79 \$14,257,487,71 \$73,357,086,72 \$19,178,479,00 \$10,670,784,03	Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding	\$2,226,750,00 \$200,000,000,00 \$200,000,000,00 \$200,000,000,00 \$15,500,000,000 \$15,500,000 \$1,500,00	\$4.30   20,000   1,005	\$235.91 (\$7.212.250.0 \$1.000.00	(20) (20) (20) (20) (20) (20) (20) (20)	\$225,157.00 450.31. \$18,500,000.00 1,128,661 \$114,021.50 159 \$99,000.00 60,000 \$99,000.00 5225,647.45 145,577 \$389,857.05 445 \$25,960.47 3 \$143,677.00 695,661 \$526,604.00 253,851
5.14 5.2 8.17 45 44 8.14	CITIZENS SOUTH BANKING COMPONENTION CITTY NATIONAL BANKING COMPONENTION CITTY NATIONAL BANKISHARES CORPORATION CITTY NATIONAL BANKISHARES CORPORATION CITTY NATIONAL CORPORATION CITY NATIONAL CORPORATION COVER COMMUNITY BANKISHARES. INC. COVER COMMUNITY BANKISHARES. INC. COVER COMMUNITY BANKISHARES. INC. COASTAL BANKING COMPANY, INC. COASTAL BAN	GASTONIA GASTONIA  GASTONIA  NEWARK  NEWARK  SEVERLY HILLS  BEVERLY HILLS  BEVERLY HILLS  BEVERLY HILLS  GLOVER  CLOVER  CLOVE	MM 6132020	08, Preferred Stock w Warrants	\$9.439.000.00 \$400.000.000.00 \$3.000.000.00 \$9.950.000.00 \$16.015.000.00 \$16.015.000.00 \$10.000.00 \$10.000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,506,609,00 \$442,416,606,67 \$3,318,585,06 \$11,166,897,79 \$14,257,487,71 \$73,357,086,72 \$19,178,479,00 \$10,670,784,03	Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$2,226,750,00 \$200,000,000,00 \$200,000,000,00 \$200,000,000,00 \$365,825,50 \$1,862,274,50 \$3,772,645,00 \$5,730,600,00 \$12,335,975,50 \$64,450,000,00 \$16,500,000,00 \$46,995,00 \$8190,505,00	\$4.30   20,000   1,005	\$235.91 (\$7.212.250.6 \$1.000.00 \$1.000.00 \$1.000.00 \$872.90 (\$130.174.75 \$872.90 (\$247.185.1 \$872.90 (\$247.185.1 \$875.10 (\$177.355.1 \$8955.10 (\$177.355.1 \$8955.10 (\$177.355.1 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	(20) (20) (20) (20) (20) (20) (20) (20)	\$225,157.00 450.31. \$18,500,000.00 1,128,661 \$114,021.50 159 \$99,000.00 60,000 \$99,000.00 5225,647.45 145,577 \$389,857.05 445 \$25,960.47 3 \$143,677.00 695,661 \$526,604.00 253,851
8.14 8.14 8.2 8.17 45 44 8.11.14	CITIZENS SOUTH BANCHARD CONFUNCATION CITY NATIONAL BANCHARD CORPORATION CITY NATIONAL BANCHARD RES CORPORATION CITY NATIONAL BANCSHARES CORPORATION CITY NATIONAL CORPORATION COLVER COMMINITY BANKSHARES, INC. COLVER COMMINITY BANKSHARES, INC. COLORET COMMINITY BANKSHARES, INC. COASTAL BANKING COMPANY, INC. COCOCCASTAL BANKING COMPANY, IN	GASTONIA GASTONIA  AGENERA  NEWARK  NEWARK  SEVERLY HILS  BEVERLY HILS  BEVERLY HILS  GEVERLY HILS  GEVERLY HILS  CLOVER  GLOVER  GLOVER  GLOVER  GLOVER  GLOVER  GLOVER  GLOVER  GLOVER  HUTON HEAD ISLAND  HILTON HEAD ISLAND  LAMAR  LAMAR  LAMAR  LAMAR  LAMAR  LAMAR  LAMAR  LAMAR  LEMAR  LEMAR  HEST CONSHOHOCKEN  HEST CONSHOHOCKEN  HEST CONSHOHOCKEN  HETIZGERALD	M 6132020	08 Preferred Stock w Warrants 009 Preferred Stock w Warrants 019 Preferred Stock w Warrants 010 Preferred Stock w Warrants 010 Preferred Stock w Warrants 010 Preferred Stock w Warrants 011	\$9.439.000.00 \$400.000.000.00 \$3.000.000.00 \$3.000.000.00 \$9.050.000.00 \$16.015.000.00 \$16.500.000.00 \$10.000.000.00 \$10.000.000.00 \$28.000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,506,609,00 \$442,416,606,67 \$3,316,586,05 \$11,166,897,79 \$14,257,487,71 \$73,357,086,72 \$19,178,479,00 \$10,670,784,03 \$666,142,53 \$26,480,089,20	Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding	\$2,226,750,00 \$200,000,000,00 \$200,000,000,00 \$200,000,000,00 \$15,500,000,000 \$15,500,000 \$1,500,00	\$4.30   20,000   1,005	\$235.91 (\$7.212.250.0 \$1.000.00	(20) (20) (20) (20) (20) (20) (20) (20)	\$225,157.00 450.31. \$18,500,000.00 1,128,661 \$114,021.50 159 \$99,000.00 60,000 \$99,000.00 5225,647.45 145,577 \$389,857.05 445 \$25,960.47 3 \$143,677.00 695,661 \$526,604.00 253,851
8.14 8.14 8.2 8.17 45 44 8.11.14	CITIZENS SOUTH BANCHARD CONFORMATION CITTY NATIONAL BANCHARD CORPORATION CITTY NATIONAL BANCHARD CORPORATION CITY NATIONAL BANCSHARES CORPORATION CITY NATIONAL CORPORATION COLOVER COMMUNITY BANKSHARES, INC. COVER COMMUNITY BANKSHARES, INC. COVER COMMUNITY BANKSHARES, INC. CONSTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC. COLOWING BANKOORD INC. COLOWING BANKOORD INC. COLOWING BANKOORD INC. COLOWING BANKOOR	GASTONIA GAS	M 6132020	08, Preferred Stock w Warrants	\$9.439.000.00 \$400.000.000.00 \$3.000.000.00 \$9.950.000.00 \$16.015.000.00 \$16.015.000.00 \$10.000.00 \$10.000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,506,609,00 \$442,416,606,67 \$3,316,586,05 \$11,166,897,79 \$14,257,487,71 \$73,357,086,72 \$19,178,479,00 \$10,670,784,03 \$666,142,53 \$26,480,089,20	Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$2,226,750,00 \$200,000,000,00 \$200,000,000,00 \$200,000,000,00 \$365,825,50 \$1,662,874,50 \$3,772,645,00 \$5,730,600,00 \$12,336,976,50 \$46,950,000,00 \$46,995,00 \$874,000,00 \$574,000,00 \$746,339,44,71 \$265,135,29	\$4.30   20,000   1,005	\$235.91 (\$7.212.250.6 \$1.000.00	(20) (20) (20) (20) (20) (20) (20) (20)	\$225,157.00 450.31. \$18,500,000.00 1,128,661 \$114,021.50 151 \$114,021.50 151 \$199,000.00 50,000 \$225,647.45 145,577 \$389,857.05 459 \$25,900.47 31 \$143,677.00 695.961 \$526,604.00 263,859 \$494,381.25 561
8.14 8.2 8.17 45 44 8.14 8.14	CITIZENS SOUTH BANCHARD COMPUNATION CITTY NATIONAL BANCHARD COMPUNATION CITTY NATIONAL BANCSHARES CORPORATION CITTY NATIONAL BANCSHARES CORPORATION CITTY NATIONAL CORPORATION COVER COMMUNITY BANKSHARES, INC. COVER COMMUNITY BANKSHARES, INC. COASTAL BANKING COMPANY, INC. COASTAL BANKING COMP	GASTONIA  GASTONIA  GASTONIA  NEWARK  BEVERLY HILLS  BEVERLY HILLS  BEVERLY HILLS  BEVERLY HILLS  GEVERLY HILLS	MM 6132020 MM 61320 MM 6132	08, Preferred Stock w Warrants	\$9.439.000.00 \$490,000.000.00 \$3.000.000.00 \$3.000.000.00 \$9.950.000.00 \$16.016.000.00 \$16.500.000.00 \$10.000.000.00 \$10.000.000.00 \$574.000.00 \$76.896.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,508,609,00 \$442,416,606,67 \$3,318,585,05 \$11,166,897,79 \$14,257,487,71 \$73,357,086,72 \$19,178,479,00 \$10,670,784,03 \$668,142,53 \$26,480,089,20	Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$2,226,750,00 \$200,000,000,00 \$200,000,000,00 \$200,000,000,00 \$15,500,000,000 \$15,500,000 \$1,500,00	\$4.30   20,000   1,005	\$235.91 (\$7.212.250.0 \$1.000.00	(20) (20) (20) (20) (20) (20) (20) (20)	\$225,157.00 450.31. \$18,500,000.00 1,128,661 \$114,021.50 151 \$114,021.50 151 \$199,000.00 50,000 \$225,647.45 145,577 \$389,857.05 459 \$25,900.47 31 \$143,677.00 695.961 \$526,604.00 263,859 \$494,381.25 561
8.14 62 6.17 45 44 8.11,14 8.11,14	CITIZENS SOUTH BANCHARD COMPONENTION CITY NATIONAL BANCHARD CORPORATION CITY NATIONAL BANCHARD COMPONENTION CITY NATIONAL BANCSHARES CORPORATION CITY NATIONAL CORPORATION COVER COMMINITY BANKSHARES, INC. CLOVER COMMINITY BANKSHARES, INC. COVER COMMINITY BANKSHARES, INC. COVER COMMINITY BANKSHARES, INC. COVER COMMINITY BANKSHARES, INC. COASTAL BANKING COMPANY, INC. COASTAL B	GASTONIA  GASTONIA  GASTONIA  NEWARK  BEVERLY HILLS  BEVERLY HILLS  BEVERLY HILLS  BEVERLY HILLS  GEVERLY HILLS	MM 6132020 MM 61320 MM 6132	08, Preferred Stock w Warrants	\$9.439.000.00 \$400.000.000.00 \$3.000.000.00 \$3.000.000.00 \$9.050.000.00 \$16.015.000.00 \$16.500.000.00 \$10.000.000.00 \$10.000.000.00 \$28.000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,508,609,00 \$442,416,606,67 \$3,318,585,05 \$11,166,897,79 \$14,257,487,71 \$73,357,086,72 \$19,178,479,00 \$10,670,784,03 \$668,142,53 \$26,480,089,20	Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding	\$2,286,750,000 \$200,000,000,000 \$200,000,000,000 \$200,000,000,000 \$18,505,505,505 \$1,856,274,505 \$3,772,645,000 \$5,773,660,000 \$172,335,978,600 \$446,905,000,000 \$46,905,000,000 \$46,905,000,000 \$46,905,000,000 \$46,905,000,000 \$574,333,944,710 \$216,333,944,710 \$216,333,944,710 \$216,333,944,710	9.439  200,000  200,000  1,005  1,005  1,005  3,860  6,000  (\$95,032,45)  500  15,515  64,550  16,500  16,500  16,500  17,500  18,500  19,946	\$235.91 (\$7.212.250.0 \$1,000.00 \$1,000.00 \$100.00 \$1,000.00 \$110.174.1 \$1,000.00 \$172.90 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(20) (20) (20) (20) (20) (20) (20) (20)	\$225,157.00 450.31  \$18,500,000.00 1,128,661  \$114,021.50 15s  \$144,021.50 15s  \$99,000.00 60,000  \$225,647.45 145,577  \$389,857.05 45s  \$25,900.47 31  \$143,677.00 695,961  \$246,4381.25 561  \$29,000.00 20  \$325,604.00 263,385
8.14 8.14 8.17 45 44 8.11,14 8.11,14	CITIZENS SOUTH BANCHARD COMPUNATION CITTY NATIONAL BANCHARD COMPUNATION CITTY NATIONAL BANCSHARES CORPORATION CITTY NATIONAL BANCSHARES CORPORATION CITTY NATIONAL CORPORATION COVER COMMUNITY BANKSHARES, INC. COVER COMMUNITY BANKSHARES, INC. COASTAL BANKING COMPANY, INC. COASTAL BANKING COMP	GASTONIA  GASTONIA  AGSTONIA  NEWARK  NEWARK  BEVERLY HILS  BEVERLY HILS  BEVERLY HILS  GEVERLY HILS	MM 6112020	08 Preferred Stock w Warrants  09 Preferred Stock w Warrants  100 Preferred Stock w Warrants  101 Preferred Stock w Warrants  102 Preferred Stock w Exercised Warrants  103 Preferred Stock w Exercised Warrants  104 Preferred Stock w Warrants  105 Preferred Stock w Warrants  106 Preferred Stock w Warrants  107 Preferred Stock w Warrants  108 Preferred Stock w Warrants  109 Preferred Stock w Warrants  101 Preferred Stock w Warrants  101 Preferred Stock w Warrants  101 Preferred Stock w Exercised Warrants  102 Preferred Stock w Exercised Warrants  103 Preferred Stock w Exercised Warrants  104 Preferred Stock w Exercised Warrants  105 Preferred Stock w Exercised Warrants  106 Preferred Stock w Warrants  107 Preferred Stock w Warrants  108 Preferred Stock w Warrants  109 Preferred Stock w Warrants  100 Preferred Stock w Warrants  100 Preferred Stock w Warrants  101 Preferred Stock w Warrants  103 Preferred Stock w Warrants	\$9.439.000.00 \$490,000.000.00 \$3.000.000.00 \$3.000.000.00 \$9.950.000.00 \$16.016.000.00 \$16.450.000.00 \$10.000.000.00 \$10.000.000.00 \$574.000.00 \$76.896.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,508,609,00 \$442,416,606,67 \$3,318,585,05 \$11,166,897,79 \$14,257,487,71 \$73,357,086,72 \$19,178,479,00 \$10,670,784,03 \$668,142,53 \$26,480,089,20	Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$2,226,750,00 \$200,000,000,00 \$200,000,000,00 \$365,875,50 \$1,650,274,50 \$3,772,645,00 \$5,730,600,00 \$12,336,975,50 \$44,50,000,00 \$46,500,000,00 \$46,995,00 \$819,535,475,50 \$574,000,00 \$76,50,500,000,00 \$76,500,000,00 \$76,500,000,00 \$76,500,000,00 \$76,500,000,00 \$76,500,000,00 \$76,500,000,00 \$76,500,000,00 \$76,500,000,00 \$76,500,000,00 \$76,500,000,00 \$76,500,000,00 \$76,500,000,00 \$776,500,000,00 \$776,500,000,00 \$776,500,000,00	9.439  200,000  200,000  1,005  1,005  1,005  3,860  6,000  (\$95,032,45)  500  15,515  64,550  16,500  16,500  16,500  17,500  18,500  19,946	\$235.91 (\$7.212.250.6 \$1.000.00	(20) (20) (20) (20) (20) (20) (20) (20)	\$225.157.00 450.31 \$18.500,000.00 1.128.66 \$114.021.50 156 \$114.021.50 156 \$144.021.50 156 \$25.5647.45 145.37 \$389.857.05 445 \$25.590.47 3 \$143.677.00 895.96 \$25.604.00 263.85 \$444.381.25 56 \$29.000.00 26
8.14 8.14 8.17 45 46 8.11,14 8.11,16 8.14,44	CITIZENS SOUTH BANCHARD COMPONENTION CITTY NATIONAL BANCHARD REPORTATION CITTY NATIONAL BANCSHARE SCORPORATION CITY NATIONAL BANCSHARE SCORPORATION CITY NATIONAL COMPONENTION CITY NATIONAL COMPONENTIAN CONTROL SOUTH COMPONENTIAN CONTROL SOUTH COMPONENTIAN CONTROL SOUTH COMPONENTIAN CONTROL BANCHARD COMPONENTIAN CONTR	GASTONIA  GASTONIA  AGSTONIA  NEWARK  NEWARK  BEVERLY HILS  BEVERLY HILS  BEVERLY HILS  BEVERLY HILS  GASTONIA  BEVERLY HILS  GEVERLY HILS  GASTONIA  BEVERLY HILS  GASTONIA  GASTONIA  GASTONIA  GASTONIA  GASTONIA  GASTONIA  GASTONIA  GASTONIA  GASTONIA  BEVERLY HILS  GASTONIA  GASTONIA	MM 6112020 MM 611202000 MM 61120200 M	08 Preferred Stock w Warrants  00 Preferred Stock w Warrants  10 Preferred Stock w Warrants  10 Preferred Stock w Exercised Warrants  11 Stock w Exercised Warrants  12 Stock w Exercised Warrants  13 Stock w Exercised Warrants  14 Stock w Exercised Warrants  15 Stock w Exercised Warrants  16 Stock w Exercised Warrants  17 Stock w Exercised Warrants  18 Stock w Exercised Warrants  19 Stock w Exercised Warrants  19 Stock w Exercised Warrants  10 Stock w Exercised Warrants  11 Stock w Exercised Warrants  11 Stock w Exercised Warrants  12 Stock w Exercised Warrants  13 Stock w Exercised Warrants  14 Stock w Exercised Warrants  15 Stock w Exercised Warrants  16 Stock w Exercised Warrants  17 Stock w Exercised Warrants  18 Stock w Exercised Warrants  19 Stock w Exercised Warrants  19 Stock w Exercised Warrants  19 Stock w Exercised Warrants  10 Stock w Exercised Warrants  11 Stock w Exercised Warrants  11 Stock w Exercised Warrants  12 Stock w Warrants  13 Stock w Warrants  14 Stock w Exercised Warrants	\$9.439.000.00 \$400.000.000.00 \$400.000.000.00 \$3.000.000.00 \$9.950.000.00 \$16.015.000.00 \$16.500.000.00 \$10.000.000 \$10.000.000 \$574.000.00 \$276.898.000.00 \$276.898.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,506,609,00 \$442,416,606,67 \$3,316,586,05 \$11,166,897,79 \$14,257,487,71 \$73,357,086,72 \$19,178,479,00 \$10,670,784,03 \$668,142,53 \$26,480,089,20	Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$2,286,750,000 \$200,000,000,000 \$200,000,000,000 \$200,000,000,000 \$18,505,505,505 \$1,856,274,505 \$3,772,645,000 \$5,773,660,000 \$172,335,978,600 \$446,905,000,000 \$46,905,000,000 \$46,905,000,000 \$46,905,000,000 \$46,905,000,000 \$574,333,944,710 \$216,333,944,710 \$216,333,944,710 \$216,333,944,710	\$4.30   20,000   1,005	\$235.91 (\$7.212.250.0 \$1,000.00 \$1,000.00 \$100.00 \$1,000.00 \$110.174.1 \$1,000.00 \$172.90 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(20) (20) (20) (20) (20) (20) (20) (20)	\$225.157.00 450.31 \$18.500.000.00 1.128.66 \$18.500.000.00 1.128.66 \$114.021.50 156 \$114.021.50 156 \$19.000.00 60.00 \$225.647.48 145.57 \$389.857.05 445 \$25.960.47 3 \$143.677.00 895.96 \$26.604.00 263.857 \$494.381.25 56 \$29.000.00 26 \$310.000.00 500.00 \$310.000.00 500.00
8.14 8.14 8.17 45 46 8.11,14 8.11,16 8.14,44	CITIZENS SOUTH BANCHARE SURVEY CITY NATIONAL BANCHARD COMPONENTION CITY NATIONAL BANCHARES CORPORATION CITY NATIONAL BANCHARES CORPORATION CITY NATIONAL CORPORATION COLVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC. COVER COMMUNITY BANKSHARES, INC. COASTAL BANKING COMPANY, INC. COASTAL SOUTH BANCHARES, INC. COCORDING VALLEY BANCORP, INC. COCORDING VALLEY BANCORP, INC. COCORDING VALLEY BANCORP, INC. COCORDING VALLEY BANCORP, INC. COLORAT BANCHARES, INC. COLO	GASTONIA GASTONIA GASTONIA  LA	MM 6112020 MM 611202000 MM 61120200 M	08 Preferred Stock w Warrants  00 Preferred Stock w Warrants  10 Preferred Stock w Warrants  10 Preferred Stock w Exercised Warrants  11 Stock w Exercised Warrants  12 Stock w Exercised Warrants  13 Stock w Exercised Warrants  14 Stock w Exercised Warrants  15 Stock w Exercised Warrants  16 Stock w Exercised Warrants  17 Stock w Exercised Warrants  18 Stock w Exercised Warrants  19 Stock w Exercised Warrants  19 Stock w Exercised Warrants  10 Stock w Exercised Warrants  11 Stock w Exercised Warrants  11 Stock w Exercised Warrants  12 Stock w Exercised Warrants  13 Stock w Exercised Warrants  14 Stock w Exercised Warrants  15 Stock w Exercised Warrants  16 Stock w Exercised Warrants  17 Stock w Exercised Warrants  18 Stock w Exercised Warrants  19 Stock w Exercised Warrants  19 Stock w Exercised Warrants  19 Stock w Exercised Warrants  10 Stock w Exercised Warrants  11 Stock w Exercised Warrants  11 Stock w Exercised Warrants  12 Stock w Warrants  13 Stock w Warrants  14 Stock w Exercised Warrants	\$9.439.000.00 \$490,000.000.00 \$3.000.000.00 \$3.000.000.00 \$9.950.000.00 \$16.016.000.00 \$16.500.000.00 \$10.000.000.00 \$10.000.000.00 \$276.896.000.00 \$2.260.000.00 \$2.260.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,506,600,00 \$442,416,606,67 \$3,316,586,05 \$11,166,897,79 \$14,257,467,71 \$73,357,086,72 \$19,176,479,00 \$10,670,784,03 \$668,142,53 \$26,480,089,20 \$86,821,419,22 \$2,689,476,64 \$2,562,039,543,40	Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$2,286,750,00 \$200,000,000,00 \$200,000,000,00 \$200,000,000,00 \$1,200,000,000,00 \$1,200,000,000 \$	9.439  200,000  200,000  1,065  1,065  1,065  3,860  6,000  (\$85,032,45)  6,000  15,515  64,650  16,500  16,500  16,500  16,500  17,541  27,661  27,661  330  330  330  330  330  330  321,521,530,600  330  330  321,521,530,600	\$235.91 (\$7.212.250.0 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$2725.00 \$2825.00 \$2825.00 \$2825.00 \$2825.00 \$3825.00	(20) (20) (20) (20) (20) (20) (20) (20)	\$225,157.00 450.31  \$18,500,000.00 1,128,661  \$114,021.50 15s  \$144,021.50 15s  \$99,000.00 60,000  \$225,647.45 145,577  \$389,857.05 45s  \$25,900.47 31  \$143,677.00 695,961  \$246,4381.25 561  \$29,000.00 20  \$325,604.00 263,385
8.14 8.14 8.17 45 46 8.11,14 8.11,16 8.14,44	CITIZENS SOUTH BANCHARD COMPONENTION CITTY NATIONAL BANCHARD REPORTATION CITTY NATIONAL BANCSHARE SCORPORATION CITY NATIONAL BANCSHARE SCORPORATION CITY NATIONAL COMPONENTION CITY NATIONAL COMPONENTIAN CONTROL SOUTH COMPONENTIAN CONTROL SOUTH COMPONENTIAN CONTROL SOUTH COMPONENTIAN CONTROL BANCHARD COMPONENTIAN CONTR	GASTONIA  GASTONIA  AGSTONIA  NEWARK  NEWARK  BEVERLY HILS  BEVERLY HILS  BEVERLY HILS  BEVERLY HILS  GASTONIA  BEVERLY HILS  GEVERLY HILS  GASTONIA  BEVERLY HILS  GASTONIA  GASTONIA  GASTONIA  GASTONIA  GASTONIA  GASTONIA  GASTONIA  GASTONIA  GASTONIA  BEVERLY HILS  GASTONIA  GASTONIA	MM 6112020 MM 611202000 MM 61120200 M	08 Preferred Stock w Warrants  09 Preferred Stock w Warrants  100 Preferred Stock w Warrants  101 Preferred Stock w Exercised Warrants  102 Preferred Stock w Exercised Warrants  103 Preferred Stock w Warrants  104 Preferred Stock w Warrants  105 Preferred Stock w Warrants  106 Preferred Stock w Warrants  107 Preferred Stock w Warrants  108 Preferred Stock w Warrants  109 Preferred Stock w Warrants  109 Preferred Stock w Warrants  100 Preferred Stock w Warrants  101 Department Stock w Exercised Warrants  101 Department Stock w Warrants  102 Preferred Stock w Warrants  103 Preferred Stock w Warrants  104 Preferred Stock w Warrants  105 Preferred Stock w Warrants  106 Preferred Stock w Warrants  107 Preferred Stock w Warrants  108 Preferred Stock w Warrants  109 Preferred Stock w Warrants  100 Preferred Stock w Warrants  100 Preferred Stock w Warrants  101 Department Stock w Warrants  102 Preferred Stock w Warrants  103 Preferred Stock w Warrants  104 Preferred Stock w Warrants  105 Preferred Stock w Warrants  106 Preferred Stock w Warrants  107 Preferred Stock w Warrants  108 Preferred Stock w Warrants  109 Preferred Stock w Warrants	\$9.439.000.00 \$400.000.000.00 \$400.000.000.00 \$3.000.000.00 \$9.950.000.00 \$16.015.000.00 \$16.500.000.00 \$10.000.000 \$10.000.000 \$574.000.00 \$276.898.000.00 \$276.898.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,506,600,00 \$442,416,606,67 \$3,316,586,05 \$11,166,897,79 \$14,257,467,71 \$73,357,086,72 \$19,176,479,00 \$10,670,784,03 \$668,142,53 \$26,480,089,20 \$86,821,419,22 \$2,689,476,64 \$2,562,039,543,40	Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$2,226,750,00 \$200,000,000,00 \$200,000,000,00 \$365,875,50 \$1,650,274,50 \$3,772,645,00 \$5,730,600,00 \$12,336,975,50 \$44,50,000,00 \$46,500,000,00 \$46,995,00 \$819,535,475,50 \$574,000,00 \$76,50,500,000,00 \$76,500,000,00 \$76,500,000,00 \$76,500,000,00 \$76,500,000,00 \$76,500,000,00 \$76,500,000,00 \$76,500,000,00 \$76,500,000,00 \$76,500,000,00 \$76,500,000,00 \$76,500,000,00 \$76,500,000,00 \$776,500,000,00 \$776,500,000,00 \$776,500,000,00	9.439  200,000  200,000  1,065  1,065  1,065  3,860  6,000  (\$85,032,45)  6,000  15,515  64,650  16,500  16,500  16,500  16,500  17,541  27,661  27,661  330  330  330  330  330  330  321,521,530,600  330  330  321,521,530,600	\$235.91 (\$7.212.250.0 \$1.000.00	(20) (20) (20) (20) (20) (20) (20) (20)	\$225.157.00 450.31 \$18.500.000.00 1.128.66 \$18.500.000.00 1.128.66 \$114.021.50 156 \$114.021.50 156 \$19.000.00 60.00 \$225.647.48 145.57 \$389.857.05 445 \$25.960.47 3 \$143.677.00 895.96 \$26.604.00 263.857 \$494.381.25 56 \$29.000.00 26 \$310.000.00 500.00 \$310.000.00 500.00

Footnote	Institution Name	City	State Date Orio	ginal Investment Type 1 Original Investment Amoun	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Amount	(Fee) <sup>4</sup> Shares	Ava. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount	Wt Shares
14,15	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE LOUISVILLE	KY 5/22/2009 Subordinated De	ebentures w Exercised Warrants \$20,400,000.	.00 \$0.00	\$21,575,016.54	4 Sold, in full; warrants not outstanding	\$130,500.00	174,00	00 \$0.75	(\$43,500.00)			
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY 8/8/2012					\$1,469,250.00	1,959,00	00 \$0.75	(\$489,750.00)			
	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY 8/9/2012 KY 8/10/2012			+	+	\$13,100,250.00 \$600,000.00	17,467,00	00 \$0.75 00 \$0.75	(\$4,366,750.00) (\$200,000.00)	,	\$792,990.00 \$105,732.00	900,000
8 14	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BUSINESS BANK	LOUISVILLE LOUISVILLE LOS ANGELES	KY 8/10/2012 KY 9/11/2012 CA 1/23/2009 Preferred Stock in	w/ Exercised Warrants \$7,701,000.	.00 \$0.00	\$8.451.110.70	9 Sold, in full; warrants not outstanding		(\$153,000.00)					
0,14	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA 7/17/2013	V Excluded Warrants 97,701,000	70.00	\$0,401,110.70	Cood, in this, warranto not odustarding	\$7,323,651.00	7,70	\$951.00	(\$377,349.00)		\$362,427.91	385
8,11,14	COMMONWEALTH BUSINESS BANK COMMUNITY 1ST BANK	LOS ANGELES ROSEVILLE	CA 9/12/2013 CA 1/16/2009 Preferred Stock w	w/ Exercised Warrants \$2,550,000.	.00 \$0.00	\$2,899,659.67	7 Redeemed, in full; warrants not outstanding		(\$73,236.51)					
8.11.14	COMMUNITY 1ST BANK COMMUNITY BANCSHARES OF KANSAS, INC.	ROSEVILLE GOFF	CA 12/19/2012	w/ Exercised Warrants \$500,000.		\$616.741.75		\$2,550,000.00	2,55	\$1,000.00			\$128,000.00	128
	COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF	KS 7/18/2012			\$57.575.699.54		\$500,000.00	50	00 \$1,000.00			\$25,000.00	25
8.11.14	COMMUNITY BANCSHARES OF MISSISSIPPL INC./COMMUNITY BANK OF MISSISSIPPL COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON BRANDON	MS 9/29/2010				-	\$52,000,000.00	52,00	00 \$1,000.00			\$2,600,000.00	2,600
8,17	COMMUNITY BANCSHARES, INC. COMMUNITY BANCSHARES, INC.	KINGMAN KINGMAN	AZ 7/24/2009 Preferred Stock v AZ 2/11/2015	w/ Exercised Warrants \$3,872,000.	00 \$0.00	\$5,197,157.57	7 Redeemed, in full; warrants not outstanding	\$3,872,000.00	3,87	2 \$1,000.00			\$116,000.00	116
9,11,36	COMMUNITY BANK OF THE BAY	OAKLAND	CA 1/16/2009 Preferred Stock	\$1,747,000	.00 \$0.00	\$1,823,188.61	1 Redeemed, in full; warrants not outstanding						\$110,000.00	
44	COMMUNITY BANK OF THE BAY COMMUNITY BANK SHARES OF INDIANA, INC.	OAKLAND NEW ALBANY	CA 9/29/2010 IN 5/29/2009 Preferred Stock v	w/ Warrants \$19,468,000.	.00 \$0.00	\$22,802,281.62	2 Redeemed, in full; warrants not outstanding	\$1,747,000.00	1,74					
	COMMUNITY BANK SHARES OF INDIANA, INC. COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY NEW ALBANY	IN 9/15/2011 IN 10/19/2011					\$19,468,000.00	19,46	\$1,000.00			\$1,100,869.50	386,270
11,101	COMMUNITY BANKERS TRUST CORPORATION  COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA 12/19/2008 Preferred Stock v	w/ Warrants \$17,680,000.	.00 \$0.00	\$23,135,879.12	Redeemed, in full; warrants not outstanding	\$4 500 000 00	4 50	0 \$1,000,00			\$1,100,000.00	000,270
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA 11/20/2013					\$2,500,000.00	2,50	00.000,1				
	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN GLEN ALLEN	VA 4/23/2014 VA 6/4/2014		+		+	\$10,680,000.00	10,68	\$1,000.00		+	\$780,000.00	780,000
8,14	COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA 2/27/2009 Preferred Stock v	w/ Exercised Warrants \$3,976,000.	.00 \$0.00	\$4,674,050.16	Sold, in full; warrants not outstanding				********			
	COMMUNITY BUSINESS BANK COMMUNITY BUSINESS BANK	WEST SACRAMENTO WEST SACRAMENTO	CA 11/30/2012 CA 1/11/2013					\$3,717,560.00	(\$25,000.00)	6 \$935.00	(\$258,440.00)		\$167.035.00	199
81	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON STAUNTON	VA 12/19/2008 Preferred Stock v VA 1/9/2013	w/ Warrants \$12,643,000.	.00 \$0.00	\$16,080,204.94	4 Redeemed, in full; warrants not outstanding	\$12,643,000.00	12,64	13 \$1,000.00				
8.14.76	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON	VA 5/28/2015	w/ Exercised Warrants \$6.970.000.	00	6/	2 Sold, in full: warrants not outstanding	Ţ.2,5-0,000.00	12,04	¥.,,500.00			\$873,485.00	61,796
8.14.76	COMMUNITY FINANCIAL SHARES. INC. COMMUNITY FINANCIAL SHARES, INC. COMMUNITY FIRST BANCSHARES, INC. (AR)	GLEN ELLYN GLEN ELLYN HARRISON	IL 5/15/2009 Preferred Stock v IL 12/21/2012				<u>-</u>	\$3,136,500.00	6,97	0 \$450.00	(\$3,833,500.00)		\$157,050.00	349
8	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON HARRISON	AR 4/3/2009 Preferred Stock v	w/ Exercised Warrants \$12,725,000.	.00 \$0.00	\$16,441,884.63	3 Sold, in full; warrants not outstanding	\$3.705.037.50	3.75	50 \$988.01	(\$44.962.50)	,	\$85 157 88	8f
	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON HARRISON	AR 2/7/2014 AR 2/10/2014					\$8,867,389.75	8,97		(\$107,610.25)		\$544,614.34	550
8,14,44	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (TN)	HARRISON UNION CITY	AR 3/19/2014 TN 3/20/2009 Preferred Stock v	w/ Exercised Warrants \$20,000,000.	.00 \$0.00	\$23,628,111.33	Redeemed, in full; warrants not outstanding		(\$125,724.27)					
8	COMMUNITY FIRST BANCSHARES, INC. (TN) COMMUNITY FIRST, INC.	UNION CITY COLUMBIA	TN 8/18/2011	w/ Exercised Warrants \$17,806,000.			9 Sold, in full; warrants not outstanding	\$20,000,000.00	20,00	00 \$1,000.00			\$1,000,000.00	1,000
	COMMUNITY FIRST, INC.	COLUMBIA	TN 4/11/2014	7 Exclused *** and *** (***)	70 40.00	\$1,000,002.00	Cood, in this, warranto not outstanding	\$1,322,500.50	4,40		(\$3,078,499.50)		\$72,314.55	140
	COMMUNITY FIRST, INC. COMMUNITY FIRST, INC.	COLUMBIA COLUMBIA	TN 4/14/2014 TN 7/18/2014				<u>+</u>	\$4,028,202.50	(\$53,507.03)	S \$300.50	(\$9,376,797,50)		\$387,399.37	750
8,67	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON BRANDON	MS 2/6/2009 Preferred Stock v MS 11/30/2012	w/ Exercised Warrants \$1,050,000.	00 \$0.00	\$1,220,300.65	5 Sold, in full; warrants not outstanding	\$1,002,750.00	10	5 \$9.550.00	(\$47.250.00)		\$25,000.00	
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS 1/11/2013					\$1,002,730.00	(\$10,027.50)	39,330.00	(347,230.00)		\$25,000.00	
8,14	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY INVESTORS BANCORP, INC.	BRANDON BUCYRUS	MS 3/26/2013 OH 12/23/2008 Preferred Stock v	w/ Exercised Warrants \$2,600,000.	.00 \$0.00	\$3,115,616.28	B Sold, in full; warrants not outstanding		(\$14,972.50)					
	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS BUCYRUS	OH 12/19/2012 OH 12/20/2012					\$952,850.00 \$1,517,150.00	1,00	3 \$950.00 7 \$950.00	(\$50,150.00) (\$79,850.00)		\$105,000.00	130
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH 1/11/2013					Ψ1,517,150.00	(\$24,700.00)	\$350.00	(\$75,050.00)		ψ100,000.00	
44	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY PARTNERS BANCORP	BUCYRUS MIDDLETOWN	OH 3/26/2013 NJ 1/30/2009 Preferred Stock v	w/ Warrants \$9,000,000.	.00 \$0.00	\$10,598,750.00	Redeemed, in full; warrants not outstanding		(\$300.00)	+		-		
	COMMUNITY PARTNERS BANCORP COMMUNITY PARTNERS BANCORP	MIDDLETOWN MIDDLETOWN	NJ 8/11/2011 NJ 10/26/2011					\$9,000,000.00	9,00	00 \$1,000.00			\$460,000.00	311,972
15,17	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN 11/13/2009 Subordinated De	ebentures w/ Exercised Warrants \$4,400,000.	.00 \$0.00	\$5,462,045.14	4 Sold, in full; warrants not outstanding							
	COMMUNITY PRIDE BANK CORPORATION COMMUNITY PRIDE BANK CORPORATION	HAM LAKE HAM LAKE	MN 8/12/2013 MN 9/12/2013					\$4,400,000.00	(\$48,849.24)	0 \$1.11		\$484,924.00	\$177,716,96	132,000
8,14,44	COMMUNITY TRUST FINANCIAL CORPORATION COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON RUSTON	LA 1/9/2009 Preferred Stock v LA 7/6/2011	w/ Exercised Warrants \$24,000,000.	.00 \$0.00	\$28,459,100.00	Redeemed, in full; warrants not outstanding	\$24.000.000.00	24 00	0 \$1.000.00			\$1,200,000.00	1 200
	COMMUNITY WEST BANCSHARES	GOLETA	CA 12/19/2008 Preferred Stock v	w/ Warrants \$15,600,000.	.00 \$0.00	\$14,341,140.33	3 Sold, in full; warrants not outstanding						\$1,200,000.00	1,200
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA GOLETA	CA 12/10/2012 CA 12/11/2012 CA 1/11/2013			+	+	\$2,172,000.00 \$9,122,400.00	3,00		(\$828,000,00) (\$3,477,600.00)	,		
	COMMUNITY WEST BANCSHARES	GOLETA GOLETA							(\$112,944.00)				\$698,351.00	521,158
53,110	COMMUNITYONE BANCORP / FNB UNITED CORP.	GOLETA ASHEBORO	CA 6/12/2013 NC 2/13/2009 Preferred Stock v	w/ Warrants \$51,500,000.	.00 \$0.00	\$12,749,591.59	9 Sold, in full; warrants not outstanding						\$090,331.00	321,100
	COMMUNITYONE BANCORP / FNB UNITED CORP. COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO ASHEBORO	NC 5/23/2014 NC 5/27/2015		_			\$10,149,929.90	1.085,55	4 \$9.35	(\$41,350,070,10)		\$10,356.69	22,071
8,14	CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC.	CAYCE		w/ Exercised Warrants \$3,285,000.	.00 \$0.00	\$3,483,629.20	Sold, in full; warrants not outstanding	\$23.932.54		9 \$825.26	(\$5,067.46)			
	CONGAREE BANCSHARES, INC.	CAYCE CAYCE	SC 10/31/2012					\$2,687,046.56	3,25		(\$568,953.44)		\$106,364.00	164
8.14	CONGAREE BANCSHARES, INC. CORNING SAVINGS AND LOAN ASSOCIATION	CAYCE	SC 1/11/2013 AR 2/13/2009 Preferred Stock v	w/ Exercised Warrants \$638,000.	.00 \$0.00	\$659,705.04	4 Sold, in full; warrants not outstanding		(\$25,000.00)	+				
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING CORNING CORNING	AR 11/30/2012 AR 1/11/2013					\$548,680.00	(85, 400, 00)	\$860.00	(\$89,320.00)		\$3,960.00	32
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR 3/26/2013						(\$5,486.80) (\$19,513.20)					
8.14	COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC.	MILFORD MILFORD	NE 1/30/2009 Preferred Stock v NE 11/28/2012	w/ Exercised Warrants \$7,525,000.	.00 \$0.00	\$8,781,205.02	2 Sold, in full; warrants not outstanding	\$713,208.30	77	7 \$917.90	(\$63,791.70)			
	COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC.	MILFORD MILFORD	NE 11/29/2012 NE 1/11/2013					\$6,193,989.20	(\$69,071.98)	8 \$917.90	(\$554,010.80)		\$372,240.00	376
8	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS 6/5/2009 Preferred Stock v	w/ Exercised Warrants \$5,000,000.	.00 \$0.00	\$6,594,635.27	Redeemed, in full; warrants not outstanding							
8	COVENANT FINANCIAL CORPORATION CRAZY WOMAN CREEK BANCORP INCORPORATED	CLARKSDALE BUFFALO	MS 4/30/2014 WY 2/20/2009 Preferred Stock v	w/ Exercised Warrants \$3,100,000.	.00 \$0.00	\$4.225.732 08	8 Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,00				\$250,000.00	250
	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY 1/8/2014	95,105,005	\$0.00			\$1,000,000.00	1,00				\$155,000.00	451
58	CRAZY WOMAN CREEK BANCORP INCORPORATED CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	BUFFALO RALEIGH	WY 11/19/2014 NC 1/9/2009 Preferred Stock w	w/ Warrants \$24,900,000.	.00 \$0.00	\$33,014,741.20	Redeemed, in full; warrants not outstanding	\$2,100,000.00	2,10				φ155,000.00	155
	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH RALEIGH	NC 2/19/2014 NC 6/11/2014			-		\$24,900,000.00	24,90	0 \$1,000.00			\$1,681,000.00	833,705
8,14	CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLAINE BI AINE	MN 1/23/2009 Preferred Stock v	w/ Exercised Warrants \$10,650,000.	.00 \$0.00	\$13,498,324.83	3 Sold, in full; warrants not outstanding	\$343,794.50		50 \$982.27	(\$6.205.50)			
	CROSSTOWN HOLDING COMPANY	BLAINE	MN 7/19/2013 MN 7/22/2013					\$343,794.50 \$10,117,381.00	35 10,30		(\$6,205.50) (\$182,619.00)		\$531,210.67	533
8	CROSSTOWN HOLDING COMPANY	BLAINE WRENS	MN 9/12/2013 GA 3/27/2009 Preferred Stock v	w/ Exercised Warrants \$2,400,000	.00 \$0.00	\$3 210 755 60	0 Sold, in full; warrants not outstanding		(\$104,611.76)					
	GSRA BANK CORP. CSRA BANK CORP. CSRA BANK CORP.	WRENS	GA 6/29/2015	\$2,400,000	\$0.00	\$5,2.10,1.33.00	essay Marterior rior outditaining	\$2,400,000.00	(505,000,00)	0 \$1,213.75		\$513,000.00	\$141,815.60	120
11,16	CSRA BANK CORP.  CVB FINANCIAL CORP.	WRENS ONTARIO	GA 8/6/2015 CA 12/5/2008 Preferred Stock v	w/ Warrants \$130,000,000.	00 \$0.00	\$136,046,583.33	Redeemed, in full; warrants not outstanding		(\$25,000.00)					
	CVB FINANCIAL CORP. CVB FINANCIAL CORP.	ONTARIO ONTARIO	CA 8/26/2009 CA 9/2/2009					\$97,500,000,00 \$32,500,000,00	97.50	00 \$1,000.00 00 \$1,000.00				
0.44.44	CVB FINANCIAL CORP.	ONTARIO	CA 10/28/2009	w/ Exercised Warrants \$19.891.000.	00	600	Deduced by the second	\$02,000,000.00	32,30	41,000.00			\$1,307,000.00	834,761
8,14,44	D.L. EVANS BANCORP D.L. EVANS BANCORP	BURLEY BURLEY	ID 2/27/2009 Preferred Stock v ID 9/27/2011				Redeemed, in full; warrants not outstanding	\$19,891,000.00	19,89	1 \$1,000.00			\$995,000.00	995
14,15,44	DEERFIELD FINANCIAL CORPORATION DEERFIELD FINANCIAL CORPORATION	DEERFIELD	WI 5/15/2009 Subordinated Del WI 9/8/2011	ebentures w/ Exercised Warrants \$2,639,000.	00 \$0.00	\$3,283,338,96	Redeemed, in full: warrants not outstanding	\$2,639,000.00	2,639,00				\$132,000.00	132,000
8,14	IDELMAR BANCORP	DEERFIELD DELMAR	MD 12/4/2009 Preferred Stock v	w/ Exercised Warrants \$9,000,000.	.00 \$0.00	\$6,598,331.15	5 Sold, in full; warrants not outstanding				Me and are			.32,000
	DELMAR BANCORP DELMAR BANCORP	DELMAR DELMAR	MD 2/7/2013 MD 2/8/2013					\$5,293,527.28 \$215,462.72	8,64	18 \$612.11 52 \$612.11	(\$3,354,472.72) (\$136,537.28)		\$311,943.55	450
	DELMAR BANCORP DESOTO COUNTY BANK	DELMAR	MD 3/26/2013 MS 2/13/2009 Preferred Stock v	w/ Exercised Warrants \$1,173,000.	.00 \$0.00	\$2 781 331 97	7 Sold, in full; warrants not outstanding		(\$55,089.90)					
8 18	DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE HORN LAKE	MS 12/29/2009 MS 12/29/2013	W Exercised Warrants \$1,173,000. \$1,508,000.	00	VE.101,331.97	As, manager not considering				1001			
8,18						4	4	\$301,428.58	36	6 \$823.58	(\$64,571.42)	السلسلة	\$40,563.34	59
8,18	DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE	MS 9/25/2013					\$1,895,467.59	2,31	5 \$818.78	(\$419,532.41)	1		
	DESOTO COUNTY BANK DESOTO COUNTY BANK DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE HORN LAKE	MS 9/25/2013 MS 10/29/2013	hentures w/ Exercised Warrants \$20,445,000	30 \$0.00	\$21 101 618 10	Sold in full warrants not outstanding	\$1,895,467.59	(\$33,333,34) 2,31	5 \$818.78	(\$419,532.41)			
	DE SOTO COUNTY BANK DE SOTO COUNTY BANK DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	HORN LAKE HORN LAKE WASHINGTON WASHINGTON	MS 9/25/2013 MS 10/29/2013 MO 5/22/2009 Subordinated De MO 8/8/2012	ebentures w/ Exercised Warrants \$20,445,000.	.00 \$0.00	\$21,101,618.19	9 Sold, in full; warrants not outstanding	\$1,895,467.59 \$4,381,500.00	(\$33,333,34)	5 \$818.78 10 \$0.73	(\$419,532.41)			
	DESOTO COUNTY BANK DIAMOND BANCORP, INC.	HORN LAKE HORN LAKE WASHINGTON	MS 9/25/2013 MS 10/29/2013	shentures w/ Exercised Warrants \$20,445,000	00 \$0.00	\$21,101,618.19	Sold, in full; warrants not outstanding	\$1,895,467.59	2,31: (\$33,333,34) 6,000,00 i 13,965,00 480,00	5 \$818.78 10 \$0.73	(\$419,532.41)		\$688,041.09 \$91,535.40	902,00

DIC	AMOND BANCORP, INC. CKINSON FINANCIAL CORPORATION II	WASHINGTON MO KANSAS CITY MO	O 9/11/2012	Preferred Stock w/ Exercised Warrants									
DIC				Preferred Stock w/ Exercised Warrants	\$146.053.000.00	\$0.00	\$87,459,858,69	Sold, in full; warrants not outstanding		(\$149,299.61)			
DIC		KANSAS CITY MO KANSAS CITY MO	1O 2/7/2013 1O 2/8/2013			75.00	40111001000000		\$8,025,555.03 \$72,684,793.30	14,523 \$552 131,530 \$552			\$3,372.19 \$4,922.044.87 7.29
	UKINSON FINANCIAL CORPORATION II SCOVER FINANCIAL SERVICES	KANSAS CITY MO KANSAS CITY MO RIVERWOODS IL	IO 2/8/2013 IO 3/26/2013	Preferred Stock w/ Warrants					\$72,684,793,30	(\$807,103.48) 131,530 \$552	.61 (\$58.845.206.70		\$4,922,044.87 7,2
IDIS	SCOVER FINANCIAL SERVICES	RIVERWOODS IL	4/21/2010	Preferred Stock w/ Warrants	\$1,224,558,000.00	\$0.00	\$1,464,248,844.00	Redeemed, in full; warrants not outstanding	\$1,224,558,000,00	1,224,558 \$1,000	.00		
		RIVERWOODS IL DOWNINGTOWN PA	7/7/2010 A 1/30/2009	Preferred Stock w/ Warrants	\$11 750 000 00	\$0.00	P40 000 077 04	Redeemed in full: warrants not outstanding					\$172,000,000.00 20,500,4
DNE	NB FINANCIAL CORPORATION	DOWNINGTOWN PA	A 8/4/2011		\$11,750,000,00	\$0.00	313,003,277,01	Redeemed, in full, warrants not outstanding	\$11,750,000.00	11,750 \$1,000	.00		
DNF I 15 DU	NB FINANCIAL CORPORATION  JKE FINANCIAL GROUP, INC.	DOWNINGTOWN PA MINNEAPOLIS MN	A 9/21/2011 IN 6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$12.000.000.00	\$0.00	\$17.424.285.82	Redeemed, in full; warrants not outstanding					\$458,000.00 186,3
DUI	JKE FINANCIAL GROUP, INC.	MINNEAPOLIS MN MINNEAPOLIS MN							\$5,000,000.00	5,000,000 \$1			
DUI	JKE FINANCIAL GROUP, INC.	MINNEAPOLIS MN	IN 4/2/2014						\$2,000,000,00 \$5,000,000.00	2,000,000 \$1 5,000,000 \$1	.00		\$600,000.00 600,0
		BETHESDA MD BETHESDA MD	ID 12/5/2008 ID 12/23/2009	Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00	\$44,847,153.76	Redeemed, in full; warrants not outstanding	\$15,000,000.00	15,000 \$1,000	.00		
EAC	AGLE BANCORP, INC.	BETHESDA MD	ID 7/14/2011						\$23,235,000.00	23,235 \$1,000	.00		\$2,794,422.00 385.4
11,16 EAS	AST WEST BANCORP, INC.	BETHESDA MD PASADENA CA	A 12/5/2008	Preferred Stock w/ Warrants	\$306,546,000.00	\$0.00	\$352,722,420.00	Redeemed, in full; warrants not outstanding					\$2,794,422,00 385,4
		PASADENA CA PASADENA CA	A 12/29/2010 A 1/26/2011						\$306,546,000.00	306,546 \$1,000	.00		\$14,500,000.00 1,517,55
EAS	ASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK VA	A 1/9/2009 A 10/18/2013	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$28,568,653.60	Sold, in full; warrants not outstanding	\$3,900,000,00	3 900 \$1 104		\$406,029,00	
EAS	ASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK VA	'A 10/21/2013						\$20,100,000.00	20,100 \$1,104		\$2,092,611.00	
EAS	ASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK VA TAPPAHANNOCK VA	A 1/6/2014 A 5/13/2015							(\$264,986.40)			\$115,000.00 384,0
89 ECE	CB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD NC	IC 1/16/2009	Preferred Stock w/ Warrants	\$17,949,000.00	\$0.00	\$23,397,494.08	Redeemed, in full; warrants not outstanding	\$17,949,000.00	17.949 \$1.000	.00		
FCF	OR BANCORP INC. / CRESCENT FINANCIAL BANCSHARES INC. / VantageSouth Bancshares Inc.	ENGELHARD NC ENGELHARD NC	IC 2/19/2014 IC 6/11/2014						\$17,949,000.00	17,949 \$1,000	.00		\$871,000.00 514,69
44 EM	MCLAIRE FINANCIAL CORP. MCLAIRE FINANCIAL CORP.	EMLENTON PA EMLENTON PA	A 12/23/2008 A 8/18/2011	Preferred Stock w/ Warrants	\$7,500,000.00	\$0.00	\$8,545,904.67	Redeemed, in full; warrants not outstanding	\$7.500.000.00	7,500 \$1,000	.00		
EM	WCLAIRE FINANCIAL CORP.	EMLENTON PA	A 12/7/2011	Destand Control Wasses	\$34.000.000.00	\$0.00	\$20 44F 0F0 00	Redeemed, in full: warrants not outstanding					\$51,113.00 50,1
ENC EN	CORE BANCSHARES INC. CORE BANCSHARES INC. CORE BANCSHARES INC.	HOUSTON         TX           HOUSTON         TX           HOUSTON         TX	X 12/5/2008 X 9/27/2011 X 11/23/2011	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	339,415,959,89	receemed, in ruii, warrants not outstanding	\$34,000,000.00	34,000 \$1,000	.00		
III EN	CORE BANCSHARES INC. ITERPRISE FINANCIAL SERVICES CORP.	ST LOUIS MO	X 11/23/2011 10 12/19/2008	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$42,801.933.33	Redeemed, in full; warrants not outstanding					\$637,071.00 364,02
EN	NTERPRISE FINANCIAL SERVICES CORP.  VIERPRISE FINANCIAL SERVICES CORP.  VIERDRISE FINANCIAL SERVICES CORP.  VIERDRISE FINANCIAL SERVICES CORP.	ST. LOUIS MO				430			\$35,000,000.00	35,000 \$1,000	.00		\$1.006.100.00 324.0
8,14,44 ENT	VTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK PA	1/9/2013 A 6/12/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,680,205.56	Redeemed, in full; warrants not outstanding					
ENT	VTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK PA WICHITA KS	A 8/25/2011 S 1/30/2009	Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00	\$10.394.872 56	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000 \$1,000	.00		\$200,000.00 2
EQI	DUITY BANCSHARES, INC.	WICHITA KS SANTA ROSA CA	S 8/11/2011		\$43,000,000,00	\$0.00		Sold, in full: warrants not outstanding	\$8,750,000.00	8,750 \$1,000	.00		\$438,000.00 43
EXC	KCHANGE BANK	SANTA ROSA CA	A 8/3/2012	Preferred Stock w/ Exercised Warrants	\$43,000,000,00	\$0.00	\$47.294.527.29	Suic. III iuli: warrants not outstanding	\$481,387.50	550 \$875	.25 (\$68,612.50		
EXC	KCHANGE BANK KCHANGE BANK	SANTA ROSA CA SANTA ROSA CA	A 8/8/2012 A 8/9/2012						\$17,505,000.00 \$8,725,367,25	20,000 \$875 9,969 \$875	.25 (\$2,495,000.00		\$1,910,898.00 2,00 \$120,386.57 1:
EXC	CHANGE BANK	SANTA ROSA CA	A 8/10/2012						\$8,725,367.25 \$420,995.25	481 \$875	.25 (\$60,004.75		\$120,386.57 11 \$22,930.78
EXC	CHANGE BANK	SANTA ROSA CA SANTA ROSA CA	A 9/11/2012						\$10,503,000.00	(\$376,357.50) 12,000 \$875	.25 (\$1,497,000.00		
8,14,18 F &	& M BANCSHARES, INC.	TREZEVANT TN TREZEVANT TN	N 1/30/2009 N 11/6/2009	Preferred Stock w/ Exercised Warrants	\$4,609,000.00 \$3,535,000.00	\$0.00	\$9,405,391.28	Sold, in full; warrants not outstanding					
F&	& M BANCSHARES, INC.	TREZEVANT TN	N 2/6/2013 N 2/7/2013		**(***)				\$4,797,325.00 \$2,734,192.50	5,090 \$942 2,901 \$942			\$222,007.50
F &	& M BANCSHARES, INC.	TREZEVANT TN	N 2/8/2013						\$2,734,192,50 \$144,202.50	153 \$942			\$222.007.50
F & F &		TREZEVANT TN SALISBURY NC	N 3/26/2013 IC 2/6/2009	Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00	\$20 119 744 45	Sold, in full; warrants not outstanding		(\$76,757.21)			
F &	& M FINANCIAL CORPORATION (NC)	SALISBURY NC	IC 9/18/2012		\$11,000,000.00	******	4201.101.1111						\$136,813.05
F &	& M FINANCIAL CORPORATION (NC)  & M FINANCIAL CORPORATION (NC)	SALISBURY NC SALISBURY NC	IC 9/19/2012 IC 9/20/2012 IC 11/16/2012						\$2,664,750.00 \$13,485,250.00	2.805 \$950 14,195 \$950			\$638,460.90
F &	& M FINANCIAL CORPORATION (NC)	SALISBURY NC HOLDEN MO	IC 11/16/2012 IO 5/22/2009	Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00	\$3.842.376.65	Sold. in full: warrants not outstanding		(\$161,500.00)			
F&C	sc Bancorp. Inc.	HOLDEN MO	IO 11/8/2012	Odbordinated Deborated W. Excluded Warrants	\$2,000,000.00	φυ.σσ	\$5,542,576.65	ood, in tall, warrants not outstanding	\$1,590,599.43	1,659,000 \$0			\$125,000,00 150,00
F80	IC BANCORP, INC. IC BANCORP, INC. IM FINANCIAL CORPORATION (TN)	HOLDEN         MO           HOLDEN         MO           CLARKSVILLE         TN	10 11/13/2012 10 1/11/2013 N 2/13/2009						\$1,278,999.18	(\$25,000.00) 1,334.000 \$0	.96 (\$55,000.82		\$125,000.00 150.00
8,14 F&I	IM FINANCIAL CORPORATION (TN) IM FINANCIAL CORPORATION (TN)	CLARKSVILLE TN	N 2/13/2009 N 9/19/2012	Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00	\$17,573,762.97	Sold, in full; warrants not outstanding					\$96,465.60
F&M	M FINANCIAL CORPORATION (TN)	CLARKSVILLE TN CLARKSVILLE TN	N 9/20/2012						\$157,500.00	200 \$787			
F&I	M FINANCIAL CORPORATION (TN)	CLARKSVILLE TN CLARKSVILLE TN	N 9/21/2012 N 11/16/2012						\$13,421,362.50	17.043 \$787 (\$135,788.63)	.50 (\$3,621,637.50		\$645,975.00 75
11 F.N	N.B. CORPORATION N.B. CORPORATION	HERMITAGE PA HERMITAGE PA	A 1/9/2009 A 9/9/2009	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104,023,433.33	Redeemed, in full; warrants not outstanding	\$100.000.000.00	100,000 \$1,000	100		
F.N.	N.B. CORPORATION	HERMITAGE PA	A 11/23/2011	Preferred Stock w/ Exercised Warrants					\$100,000,000.00	100,000 \$1,000			\$690,100.00 651,0
8,120 FAF	ARMERS & MERCHANTS BANCSHARES, INC. / ALLEGIANCE BANCSHARES, INC.  ARMERS & MERCHANTS BANCSHARES, INC. / ALLEGIANCE BANCSHARES, INC.	HOUSTON TX HOUSTON TX	X 3/6/2009 X 7/15/2015	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$15,971,339.07	Redeemed, in full; warrants not outstanding	\$11,000,000.00	11,000 \$1,000	1.00		\$550,000.00 55
8,14 FAF	ARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA KS	S 3/20/2009	Preferred Stock w/ Exercised Warrants	\$442,000.00	\$0.00	\$500,199.14	Sold, in full; warrants not outstanding	\$425,425.00	442 \$962	.50 (\$16,575.00		(\$2,835.00)
FAR	IRMERS & MERCHANTS FINANCIAL CORPORATION  IRMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA KS ARGONIA KS	S 6/24/2013 S 7/26/2013		00.000.00		*******		y-120,420.UU	(\$25,000.00)	(410,575.00		(92,000.00)
FAR	ARMERS BANK, WINDSOR, VIRGINIA	WINDSOR VA WINDSOR VA	'A 1/9/2013	Preferred Stock w/ Exercised Warrants	\$8.752.000.00	\$0.00	\$11,396,202,11	Redeemed, in full; warrants not outstanding	\$3,063,000.00	3,063 \$1,000	.00		
FAR	RMERS BANK, WINDSOR, VIRGINIA IRMERS CAPITAL BANK CORPORATION	WINDSOR VA FRANKFORT KY	A 12/31/2013 Y 1/9/2009	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$27 105 349 50	Sold, in full; warrants not outstanding	\$5,689,000.00	5,689 \$1,000	.00		\$438,000.00 43
FAR	ARMERS CAPITAL BANK CORPORATION	FRANKFORT KY	Y 6/19/2012	The state of the s	900,000,000.00	φυ.υ0	y21,100,345.50	and the state of t	\$22,196,700.00	(\$332,950.50) 30,000 \$739	.89 (\$7,803,300.00		
14.15 FAR	ARMERS ENTERPRISES, INC.	FRANKFORT KY GREAT BEND KS	Y 7/18/2012 S 6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$15,452,669.34	Sold, in full; warrants not outstanding					\$75,000.00 223.9
FAR	ARMERS ENTERPRISES, INC.	GREAT BEND KS GREAT BEND KS	S 11/8/2012 S 11/9/2012						\$96,290.00	100,000 \$0	.96 (\$3,710.00		\$37,387.14 38,01
FAR	ARMERS ENTERPRISES, INC.	GREAT BEND KS	S 11/13/2012						\$11,458,510.00	11,900,000 \$0	.96 (\$441,490.00		\$552,936.00 562,00
		GREAT BEND KS HOLTON KS	S 1/11/2013 S 3/20/2009		\$700,000.00	\$0.00	\$830,173.67	Redeemed, in full; warrants not outstanding		(\$115,548.00)			
FAR	ARMERS STATE BANKSHARES, INC.	HOLTON KS BOULDER CO	S 7/21/2011	Subordinated Debentures w/ Exercised Warrants	\$3,035,000.00	\$0.00		Sold, in full; warrants not outstanding	\$700,000.00	700 \$1,000	.00		\$40,000.00
FBH	BHC HOLDING COMPANY	BOULDER CO	O 3/9/2011		001000100000				\$650,000.00	3,035,000 \$0	.21 (\$2,385,000.00		
FCI	HOLDINGS, INC.	HOUSTON TX HOUSTON TX	X 6/26/2009 X 2/20/2013	Preferred Stock w/ Exercised Warrants	\$21,042,000.00	\$0.00	\$19,836,630,66	Sold, in full: warrants not outstanding	\$18,874,674.00	21,042 \$897	.00 (\$2,167,326.00		\$994,613.40 1,05
FC	CHOLDINGS, INC.	HOUSTON TX	X 3/26/2013	Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00	\$11 1EC 224 AF	Redeemed, in full; warrants not outstanding		(\$188,746.74)			
FCE	CB BANCORP, INC.	LOUISVILLE KY LOUISVILLE KY	Y 12/19/2008 Y 9/22/2011						\$9,294,000.00	9,294 \$1,000	.00		\$465,000.00 46
8.14 FFV	W CORPORATION TWO CORPORATION	WABASH IN	N 12/19/2008 N 11/28/2012	Preferred Stock w/ Exercised Warrants	\$7,289,000.00	\$0.00	\$8,441,836,26	Sold, in full: warrants not outstanding	\$879.424.60	974 \$902	.90 (\$94.575.40		
FFV	W CORPORATION	WABASH IN WABASH IN	N 11/30/2012 N 1/11/2013						\$5,701,813.50	6,315 \$902			\$358,558.20
11,15,44 FID	DELITY BANCORP, INC. (LA)	BATON ROUGE LA	A 5/29/2009	Subordinated Debentures w/ Exercised Warrants	\$3,942,000.00	\$0.00	\$5,404,924.35	Redeemed, in full; warrants not outstanding		(903,012.30)			
FID	DELITY BANCORP, INC. (LA) DELITY BANCORP, INC. (PA) / WESBANCO, INC.	BATON ROUGE LA PITTSBURGH PA	A 3/27/2013	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$3,942,000.00	3,942,000 \$1	.00		\$197,000.00 197,0
FID	DELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH PA PITTSBURGH PA	A 11/30/2012		*.1000100000	23.00	Ţ		\$7,000,000.00	7,000 \$1,000	.00		\$2.246.524.00
8,17 FID	DELITY BANCORP, INC. (PA) / WESBANCO, INC. DELITY FEDERAL BANCORP	PITTSBURGH PA EVANSVILLE IN	N 5/6/2015 N 11/13/2009	Preferred Stock w/ Exercised Warrants	\$6,657,000.00	\$0.00	\$7,220,908.83	Sold, in full; warrants not outstanding					\$2,246,531.00 101,33
FID	DELITY FEDERAL BANCORP DELITY FEDERAL BANCORP	EVANSVILLE IN	N 7/19/2013 N 7/22/2013						\$439,000.00 \$6,218,000.00	439 \$1,058 6,218 \$1,058		\$25.857.10 \$366,240.20	\$242,302.50
FID	DELITY FEDERAL BANCORP  DELITY FINANCIAL CORPORATION	EVANSVILLE IN WICHITA KS	N 9/12/2013 S 12/19/2008	Destarred Stock of Eversions We	\$36,282,000.00	\$0.00	\$40,000,700,00	Sold in full supremets not outstand	\$2,210,000.00	(\$70,490.97)		\$230,£40.20	
p, 14 FID	DELITY FINANCIAL CORPORATION DELITY FINANCIAL CORPORATION	WICHITA KS WICHITA KS	S 8/1/2012	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00	\$40,966,780.82	Sold, in full; warrants not outstanding	\$120,320.10	135 \$891	.26 (\$14,679.90		
FID	DELITY FINANCIAL CORPORATION DELITY FINANCIAL CORPORATION	WICHITA KS	S 8/2/2012 S 8/3/2012						\$26,737.80 \$298.572.10	30 \$891 335 \$891	.26 (\$3.262.20 .26 (\$36.427.90		
	DELITY FINANCIAL CORPORATION  DELITY FINANCIAL CORPORATION	WICHITA KS WICHITA KS	S 8/7/2012						\$3,200,514.66	3.591 \$891	.26 (\$390,485.34		\$170,227.93
FID.	DELITY FINANCIAL CORPORATION	WICHITA KS	S 8/8/2012	i I					\$2,348,470.10 \$26,056,877.36	2,635 \$891 29,236 \$891	.26 (\$286,529.90 .26 (\$3,179,122.64	1	\$167.374.94

Footnote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	riginal Investment Amount Outsts	anding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Amount	(Fee) <sup>4</sup> Shares Ava. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup> Wt Amor	ount Wt Shares
Toothole	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA H	KS 8/10/2012 KS 9/11/2012	2	Trainer Intersection Course	mania investment	Total Sash Sack	investment outdo	\$285,203.20	320 \$891.20	26 (\$34,796.80)	\$176,8	884.89 186
	FIDELITY FINANCIAL CORPORATION FIDELITY SOUTHERN CORPORATION	ATLANTA	GA 12/19/2008	8 Preferred Stock w/ Warrants	\$48,200,000.00	\$0.00	\$82,715,982.47	Sold, in full; warrants not outstanding		(\$323,366.95)			
	FIDELITY SOUTHERN CORPORATION	ATLANTA C	GA 7/3/2012	2					\$43,408,920.00	(\$651,133.80) 48,200 \$900.6	(\$4,791,080,00)	\$31,429,3	313.38 2,693,747
11	FIDELITY SOUTHERN CORPORATION FIFTH THIRD BANCORP	CINCINNATI	OH 12/31/2008	5 8 Preferred Stock w/ Warrants	\$3,408,000,000.00	\$0.00	\$4,043,972,602.67	Redeemed, in full; warrants not outstanding				\$31,429,3	313.36 2,093,747
	FIFTH THIRD BANCORP FIFTH THIRD BANCORP	CINCINNATI C	OH 2/2/2011 OH 3/16/2011	1					\$3,408,000,000.00	136,320 \$25,000.0	00	\$280,025,9	936.00 43,617,747
11	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY 12/23/2008	8 Preferred Stock w/ Warrants	\$37,515,000.00	\$0.00	\$43,787,611,61	Redeemed, in full; warrants not outstanding				<b>4</b> 200,020,0	
	FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC.	WARSAW N	NY 2/23/2011 NY 3/30/2011	1					\$12,505,000.00 \$25.010.000.00	2,501 \$5,000.00 5,002 \$5,000.00	00		
8,14,45	FINANCIAL INSTITUTIONS, INC.	WARSAW N	NY 5/11/2011	1	\$5,000,000.00	***		Redeemed, in full; warrants not outstanding				\$2,079,9	962.50 378,175
	FINANCIAL SECURITY CORPORATION FINANCIAL SECURITY CORPORATION	BASIN V	WY 2/13/2009 WY 7/21/2011	9 Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,914,597.33	Redeemed, in full; warrants not outstanding	\$5,000,000,00	5,000 \$1,000.0	00	\$250.0	000.00 250
15,17,44	FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN 7/31/2009	9 Subordinated Debentures w/ Exercised Warrants	\$3,742,000.00	\$0.00	\$4,487,322.46	Redeemed, in full; warrants not outstanding	\$3,742,000.00	3,742,000 \$1.0		\$112,0	000.00 112,000
8,14	FINANCIAL SERVICES OF WINGER, INC. FIRST ADVANTAGE BANCSHARES, INC.	WINGER IN COON RAPIDS IN	MN 9/1/2011 MN 5/22/2009	9 Preferred Stock w/ Exercised Warrants	\$1,177,000.00	\$0.00	\$1,289,436.37	Sold, in full; warrants not outstanding					
	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS IN	MN 12/10/2012 MN 12/11/2012	2					\$690,723.49 \$366,469.68	769 \$898.2 408 \$898.2			979.49 6 318.80 53
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN 1/11/2013	3					3300,469,66	(\$10,571.93)	(\$41,530,32)	320.3	310.00 53
0.14	FIRST ADVANTAGE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	COON RAPIDS N	MN 3/26/2013		\$3,422,000.00	\$0.00	\$2,002,674.76	Sold, in full; warrants not outstanding		(\$14,428.07)			
0,14	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN 6/26/2009 TN 12/20/2012	2	\$3,422,000.00	\$0.00	\$3,003,074.73	Solo, III luli, wallants not outstanding	\$2,395,742.20	3,422 \$700.1	(\$1,026,257.80)	\$94,7	701.71 171
	FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	CORDOVA 1	TN 1/11/2013 TN 3/26/2013	3						(\$23.957.42) (\$1,042.58)			
11,14,15	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL 7/24/2009 IL 12/21/2011	9 Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,558,530.56	Redeemed, in full; warrants not outstanding					
	FIRST AMERICAN BANK CORPORATION FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE II ELK GROVE VILLAGE II	IL 12/21/2011 IL 12/11/2012	1					\$15,000,000.00 \$35,000,000.00	15,000,000 \$1.0 35,000,000 \$1.0	10	\$2.500.0	000 00 2 500 000
9.11.36	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY 3/13/2009	9 Preferred Stock	\$17,000,000.00	\$0.00	\$18,204,166,78	Redeemed, in full; warrants not outstanding				42,000,0	
45	FIRST AMERICAN INTERNATIONAL CORP. FIRST BANCORP (NC)	BROOKLYN N	NY 8/13/2010 NC 1/9/2009	9 Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$74.518.906.44	Redeemed, in full; warrants not outstanding	\$17,000,000.00	17,000 \$1,000.0	00		
	FIRST BANCORP (NC) FIRST BANCORP (NC)	TROY N	NC 1/9/2009 NC 9/1/2011	1	\$20,000,000	40	***************************************		\$65,000,000.00	65,000 \$1,000.00	00		
34.118.121	FIRST BANCORP (NC) FIRST BANCORP (PR)	TROY N SAN JUAN F	NC 11/23/2011 PR 1/16/2009	1 9 Preferred Stock w/ Warrants	\$400,000,000,00	\$124,966,503,71	\$174,125,772.24	Sold, in part; warrants outstanding				\$924,4	462.00 616,308
	FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN F	PR 8/16/2013 PR 9/13/2013	3					\$81,000,000.00 \$8,514,153.00	12,000,000 \$6.7: 1,261,356 \$6.7:	75 (\$64,711,540.92) 75 (\$6,802,024.20)		
	FIRST BANCORP (PR)	SAN JUAN F	PR 9/13/2013 PR 12/5/2014	4					\$8,514,153.00 \$22,063,492.11	1,261,356 \$6.7: (\$74,611.09) 4,388,888 \$5.0:	3 (\$6,802,024.20) (\$31,229,144.01)		
04444	FIRST BANCORP (PR)	SAN JUAN F SAN JUAN F	PR 12/5/2014 PR 3/6/2015	5 Defend Cook of Francisco	\$7,350,000,00	\$0.00	\$9.050.516.50	Delegand is fell assessed in the	\$22,063,492.11 \$29,708,351.90	(\$74,611.09) 4,388,888 \$5.0 (\$85,000.00) 5,000,000 \$5.9	03 (\$31,229,144.01) 94 (\$31,004,790.15)		
8,11,14	FIRST BANCTRUST CORPORATION FIRST BANCTRUST CORPORATION	PARIS II	IL 2/20/2009 IL 1/18/2012	9 Preferred Stock w/ Exercised Warrants 2	\$7,350,000,00	\$0.00	\$9,050,516,50	Redeemed, in full; warrants not outstanding	\$3,675,000.00	3,675 \$1,000.0	00		
8,14,45	FIRST BANCTRUST CORPORATION FIRST BANK OF CHARLESTON, INC.	PARIS II	IL 10/24/2012	2	\$3,345,000.00	20.00	\$3,960,105.00	Redeemed, in full; warrants not outstanding	\$3,675,000.00	3,675 \$1,000.0	00	\$368,0	000.00 368
	FIRST BANK OF CHARLESTON, INC.	CHARLESTON V	WV 2/6/2009 WV 7/21/2011	1	\$3,345,000.00	\$0.00			\$3,345,000.00	3,345 \$1,000.0	00	\$167,0	000.00 167
8.14.45	FIRST BANKERS TRUSTSHARES, INC. FIRST BANKERS TRUSTSHARES, INC.	QUINCY II	IL 1/16/2009 IL 9/8/2011	9 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,941,222,22	Redeemed, in full; warrants not outstanding	\$10,000,000.00	10,000 \$1,000.0		\$500,0	
8	FIRST BANKS, INC.	CLAYTON N	MO 12/31/2008		\$295,400,000.00	\$0.00	\$119,071,500.97	Sold, in full; warrants not outstanding		10,000 \$1,000.0	10	\$500,0	000.00 500
	FIRST BANKS, INC. FIRST BANKS, INC.		MO 8/8/2013 MO 8/9/2013	3					\$105,000.00 \$12,171,950.00	300 \$350.0 34,777 \$350.0	00 (\$195,000.00) 00 (\$22,605,050.00)	\$2,430,1	181.71 4,299
	FIRST BANKS, INC.	CLAYTON	MO 8/12/2013	3					\$87,028,900.00	248.654 \$350.0	00 (\$161,625,100,00)	\$5,919.1	151.59 10.471
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON N	MO 9/12/2013 MO 9/24/2013	3					\$3,209,702.21	(\$993,058.50) 5,819 \$551.50	59 (\$2,609,297.79)		
	FIRST BANKS, INC.	CLAYTON	MO 9/25/2013	3					\$3,226,801.50	5,850 \$551.5	59 (\$2,609,297.79) 59 (\$2,623,198.50)		
AE.	FIRST BANKS, INC. FIRST BUSEY CORPORATION	CLAYTON N	MO 10/29/2013	9 Preferred Stock w/ Warrants	\$100,000,000,00	\$0.00	\$112,410,000,00	Redeemed, in full: warrants not outstanding		(\$64,365.04)			
45	FIRST BUSEY CORPORATION	URBANA II	IL 8/25/2011	1	\$100,000,000.00	\$0.00	\$112,410,696,69	Redeemed, in full; warrants not outstanding	\$100,000,000.00	100,000 \$1,000.0	00		
8,14,18	FIRST BUSEY CORPORATION FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	URBANA II SAN DIEGO C	IL 11/23/2011	1 9 Preferred Stock w/ Warrants	\$2.211.000.00	\$0.00	\$4 CO2 27E C1	Sold, in full; warrants not outstanding				\$63,6	677.00 573,833
0,14,10	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO C	CA 12/11/2009	9	\$2,211,000.00 \$2,032,000.00	φυ.σσ	\$4,000,E10.01	God, in this, wastanto not odistanding					
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO C	CA 12/19/2012	2					\$1,373,084.00 \$2,510,399.84	1,500 \$915.3 2,743 \$915.2		\$90.4	461.65 111
	FIRST RUSINESS RANK NATIONAL ASSOCIATION / RANK OF SOLITHERN CALIFORNIA N.A.	SANDIEGO											
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO C	CA 12/20/2012 CA 1/11/2013	3					\$2,510,399.84	(\$33,333.33) 2,743 \$915.20	20 (\$232,600.16)		
45	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST CALIFORNIA FINANCIAL GROUP, INC.	SAN DIEGO C WESTLAKE VILLAGE C	CA 1/11/2013 CA 12/19/2008	2 3 8 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$28,810,847.55	Redeemed, in full; warrants not outstanding		(\$33,333.33)			
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CALIFORNIA FINANCIAL GROUP INC. FIRST CALIFORNIA FINANCIAL GROUP INC.	SAN DIEGO ( WESTLAKE VILLAGE ( WESTLAKE VILLAGE ( WESTLAKE VILLAGE ( WESTLAKE VILLAGE (	CA 1/11/2013 CA 12/19/2008 CA 7/14/2011 CA 8/24/2011	8 Preferred Stock w/ Warrants 1					\$2,510,399.84 \$25,000,000.00			\$599.0	042.00 599.042
	FIRST BUSINESS SANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA, N.A. FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CAPITAL BANCORP INC.	SAN DIEGO ( WESTLAKE VILLAGE ( WESTLAKE VILLAGE ( WESTLAKE VILLAGE ( WESTLAKE VILLAGE (	CA 1/11/2013 CA 12/19/2008 CA 7/14/2011 CA 8/24/2011	8 Preferred Stock w/ Warrants 1 1 9 Preferred Stock w/ Warrants	\$25,000,000.00 \$10,958,000.00	\$0.00 \$0.00		Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding		(\$33,333.33) 25,000 \$1,000.0i	00		
	FIRST BUSINESS SANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA, N.A. FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CAPITAL BANCORP INC.	SAN DIEGO ( WESTLAKE VILLAGE ( WESTLAKE VILLAGE ( WESTLAKE VILLAGE ( GLEN ALLEN ) GLEN ALLEN ) GLEN ALLEN )	CA 1/11/2013 CA 12/19/2008 CA 7/14/2011 CA 8/24/2011 VA 4/3/2009 VA 6/19/2012 VA 2/6/2013	8 Preferred Stock w/ Warrants 1 1 1 9 Preferred Stock w/ Warrants 2 3	\$10,958,000.00	\$0.00	\$11,956,712.44	Sold, in full; warrants not outstanding	\$25,000,000.00	(\$33,333.33) 25,000 \$1,000.0i	00	\$599.0 \$266,0	
	FIRST BUSINESS SAMK, NATIONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNIA, N.A. FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CAPITAL BANCORP, INC.	SAN DIEGO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GLEN ALLEN GLEN ALLEN GLEN ALLEN GLEN ALLEN CERRITOS  CERRITOS	CA 1/11/2013 CA 12/19/2008 CA 7/14/2011 CA 8/24/2011 VA 4/3/2009 VA 6/19/2012 VA 2/6/2013 CA 2/13/2009	8 Preferred Stock w/ Warrants 1 1 9 Preferred Stock w/ Warrants 2 2 9 Preferred Stock w/ Exercised Warrants	\$10,958,000.00 \$2,200,000.00		\$11,956,712.44		\$25,000,000.00	(\$33,333.33) 25,000 \$1,000.0i	00		
	FIRST BUSINESS SANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA, N.A. FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CAPITAL BANCORP INC.	SAN DIEGO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GLEN ALLEN GLEN ALLEN GLEN ALLEN CERRITOS	CA 11/1/2013 CA 12/19/2008 CA 7/14/2011 CA 8/24/2011 VA 4/3/2009 VA 6/19/2012 VA 2/6/2013 CA 2/13/2009 CA 12/22/2009 CA 9/24/2010	8 Preferred Stock of Warrants 1 Preferred Stock w/ Warrants 3 Preferred Stock w/ Warrants 3 Preferred Stock w/ Exercised Warrants 0	\$10,958,000.00 \$2,200,000.00 \$2,836,000.00	\$0.00	\$11,956,712.44 \$5,446,642.94	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$25,000,000.00	(\$33,333.33) 25,000 \$1,000.0i	11 (\$875,434.62)		041.78 417,648
	FIRST SUSINESS BANK, NATIONAL ASSOCIATION; BANK OF SOUTHERN CALIFORNIA N.A. FIRST CALFORNIA FRANKCIA, EROUP, INC.  FIRST CALFORNIA FRANKCIA, EROUP, INC. FIRST CALFORNIA FRANKCIA, EROUP, INC. FIRST CAPITAL BANCOPP, INC. FIRST CAPITAL BANK FIRST CAPITAL BAN	SAN DIEGO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GLEN ALLEN GLEN ALLEN GLEN ALLEN GLEN ALLEN GLEN ALLEN GLEN ALLEN GERRITOS CERRITOS CERRITOS SANDUSKY SANDUSKY	CA 1/11/2013 CA 12/19/2008 CA 7/14/2011 CA 8/24/2011 VA 4/3/2009 VA 6/19/2012 VA 2/6/2013 CA 2/13/2009 CA 12/22/2008 CA 9/24/2010 OH 1/23/2009 OH 7/3/2012	Preterned Stock w/ Warrants	\$10,958,000.00 \$2,200,000.00	\$0.00	\$11,956,712.44 \$5,446,642.94	Sold, in full; warrants not outstanding	\$25,000,000.00 \$10,082,565.38	(\$33,333,33) 25,000 \$1,000,00 (\$151,238,48) 10,958 \$920,1 5,036 \$1,000,00	(\$875,434.62)	\$266.0 \$110.0	041.78 417,648 000.00 110
8,11,14,18,36	FIRST SUSINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA N.A. FIRST CALFORNIA FINANCIAL GROUP, INC. FIRST CAPITAL BANCORF, INC. FIRST CONTINUES AND CORP. FIRST CONTINUES BANC CORP. FIRST CONTINUES BANC CORP. FIRST CONTINUES BANC CORP. FIRST CONTINUES BANC CORP.	SAN DIEGO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GLEN ALLEN GLEN ALLEN GLEN ALLEN GLEN ALLEN GLEN ALLEN GLEN GLEN GLEN GERRIOS GER	CA 1/1/2013 CA 12/19/2008 CA 7/14/2011 CA 8/24/2011 VA 4/3/2008 VA 6/19/2012 VA 2/6/2013 CA 2/13/2008 CA 12/22/2008 CA 9/24/2016 OH 1/23/2008 OH 7/3/2011	Pleterred Stock w Warrants	\$10,958,000.00 \$2,200,000.00 \$2,836,000.00 \$23,184,000.00	\$0.00 \$0.00 \$0.00	\$11,956,712.44 \$5,446,642.94 \$25,245,684.71	Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding	\$25,000,000.00 \$10,082,565.38 \$5,036,000.00	(\$33,333,33) 25,000 \$1,000,00 (\$151,238,48) 10,958 \$920,1 5,036 \$1,000,00	(\$875,434.62)	\$266.0	041.78 417,648 000.00 110
8,11,14,18,36	FIRST SUSINESS BANK, NATIONAL ASSOCIATION; BANK OF SOUTHERN CALIFORNIA, N.A. FIRST CALEFORNIA FRANKCIA, GROUP, INC. FIRST CALEFORNIA FRANKCIA, GROUP, INC. FIRST CALEFORNIA FRANKCIA, GROUP, INC. FIRST CAPITAL BANCORP, INC. FIRST CAPITAL BANC CAPITAL BANCORP, INC.	SAN DIEGO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GLEN ALLEN GARNIOS CERRITOS CERRITOS SANDUSKY SANDUSKY SANDUSKY SANDUSKY SANDUSKY COLLEBROOK	CA 1/1/2013 CA 12/19/2008 CA 7/14/2011 CA 82/4/2011 VA 4/3/2009 VA 6/19/2012 VA 2/6/2013 CA 2/13/2009 CA 12/22/2008 CA 92/4/2010 OH 7/3/2013 OH 9/5/2012 NH 3/20/2008 NH 9/22/2011	B Perlement Spock w Warrants  Preferred Stock w Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Warrants  D Preferred Stock w Warrants  D Preferred Stock w Warrants  D Preferred Stock w Exercised Warrants  D Preferred Stock w Exercised Warrants	\$10,958,000,00 \$2,200,000,00 \$2,836,000,00 \$23,154,000,00 \$4,500,000,00	\$0.00 \$0.00 \$0.00	\$11,956,712.44 \$5,446,642.94 \$25,245,684.71 \$5,339,487.75	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$25,000,000.00 \$10,082,565.38 \$5,036,000.00	(\$33,333,33) 25,000 \$1,000,00 (\$151,238,48) 10,958 \$920,1 5,036 \$1,000,00	00 (\$875.434.62) 00 (\$2,179.296.00)	\$266.0 \$110.0	041.78 417,648 000.00 110 174.00 469,312
8,11,14,18,36	FIRST SUSINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA N.A. FIRST CALFORNIA FRANKCIAL GROUP, INC. FIRST CAPITAL BANCORP, INC. FIRST CAPITAL BANCORP, INC. FIRST CAPITAL BANCORP, INC. FIRST CAPITAL BANCORP, INC. FIRST CHOICE BANK CORP FIRST CHOICE BANK BANCORP FIRST CHOICE BANK BANCORP FIRST CHOICE BANC BANCORP INC. FIRST COLL BROOK BANCORP INC.	SAN DIEGO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GLEN ALLEN GLEN ALLEN GLEN ALLEN GERRITOS	CA 1/11/2013 CA 12/19/2008 CA 7/14/2011 CA 8/24/2011 VA 4/3/2009 VA 6/19/2012 VA 2/6/2013 CA 2/13/2009 CA 12/22/2009 CA 9/24/2010 OH 1/23/2009 OH 7/3/2012 OH 9/5/2012 NH 3/20/2008 NH 9/22/2011 NH 3/20/2008	Preferred Stock w Warrants	\$10,958,000.00 \$2,200,000.00 \$2,836,000.00 \$23,184,000.00	\$0.00 \$0.00 \$0.00	\$11,956,712.44 \$5,446,642.94 \$25,245,684.71 \$5,339,487.75	Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding	\$25,000,000.00 \$10,082,565.38 \$5,036,000.00 \$21,004,704.00	(\$33,333,33) 25,000 \$1,000,00 \$151,238,48) 10,958 \$920,1 \$1,000,00 \$1,000	00 00 00 00 00 00 00 00 00 00 00 00 00	\$266,0 \$110,0 \$563,1	041.78 417,648 000.00 110 174.00 469,312
8,11,14,18,36	FIRST SUSINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA N.A. FIRST CALFORNIA FRANKCIAC BOUR, INC. FIRST CAPITAL BANCORP, INC. FIRST CAPITAL BANCORP, INC. FIRST CHOICE BANK FIR	SAN DIEGO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GLEN ALLEN OLEN ALLEN OLEN ALLEN OLEN ALLEN OLEN ALLEN OLERATIOS CERRITOS CER	CA 1/1/2012 CA 12/19/2008 CA 7/14/2011 CA 82/2011 VA 4/3/2008 VA 6/19/2012 VA 2/6/2013 CA 21/3/2008 CA 12/22/2008 CA 12/22/2008 CA 9/24/2016 OH 1/2/3/2008 OH 7/3/2012 OH 9/5/2011 VA 12/2/2018 VA 7/8/2008 VA 7/8/2008 VA 7/8/2008 VA 1/8/2008 VA 1/8/2008 VA 1/8/2008 VA 1/8/2008 VA 1/8/2008	Preferred Stock w Warrants	\$10,968,000,00 \$2,200,000,00 \$2,836,000,00 \$23,184,000,00 \$41,500,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$11,956,712.44 \$5,446,642.94 \$25,245,684.71 \$5,339,487.75 \$42,839,002.78	Sold, in full, warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$25,000,000.00 \$10,082,565.38 \$5,036,000.00 \$21,004,704.00	(\$33,333,33) 25,000 \$1,000,00 (\$151,236,46) 10,958 \$920,1 5,036 \$1,000,0 (\$315,070,56) 23,184 \$906,0	00 00 00 00 00 00 00 00 00 00 00 00 00	\$266,0 \$110,0 \$563,1	041.78 417.648 000.00 110 174.00 469.312 000.00 225
8,11,14,18,36	FIRST BUSINESS BANK, NATIONAL ASSOCIATION JABAK OF SOUTHERN CALIFORNIA N.A. FIRST CALFORNIA FRANKCIAL GROUP, INC. FIRST CALFORNIA FRANKCIAL GROUP, INC. FIRST CALFORNIA FRANKCIAL GROUP, INC. FIRST CALFORNIA BANCOPP, INC. FIRST CAPITAL BANC CORP FIRST CAPITAL BANC BANC CAPITAL BA	SAN DIE GO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GENALEN GENALEN GERNICH	CA 1/1/2/2015 CA 12/19/2008 CA 7/14/2011 CA 82/4/2011 CA 82/4/2011 VA 4/3/2009 VA 619/2012 VA 2/8/2013 CA 21/3/2008 CA 12/22/2003 CA 12/22/2011 CA 11/2/2001 CA 11/2/200	Peterned Stock will Warrants	\$10,958,000,00 \$2,200,000,00 \$2,836,000,00 \$23,154,000,00 \$4,500,000,00	\$0.00 \$0.00 \$0.00	\$11,956,712.44 \$5,446,642.94 \$25,245,684.71 \$5,339,487.75 \$42,839,002.78	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$25,000,000,000 \$10,082,565,38 \$5,036,000,00 \$21,004,704,00 \$41,500,000,00	(\$33,333,33)  25,000 \$1,000,00  \$1,000,00  (\$151,236,46) 10,958 \$920,1  5,036 \$1,000,00  (\$315,070,56) 23,184 \$900,0  45,500 \$1,000,00  41,500 \$1,000,00	(\$2,179,296.00) (\$2,179,296.00)	\$266.0 \$110.0 \$563.1 \$225.0 \$30.6	041.78 417.648 000.00 110 174.00 469.312 000.00 225 600.00 88.273
8,11,14,18,36	FIRST SUSINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA N.A. FIRST CALFORNIA FRANKSILA BROW, INC. FIRST CHAPTER BANCORP INC. FIRST CAPITAL BANCORP INC. FIRST CAPITAL BANCORP INC. FIRST CAPITAL BANCORP INC. FIRST CHOICE BANK FIRST CAPITAL BANCORP INC. FIRST CHOICE BANK FIRST CHOICE B	SAN DIEGO WESTLAKE VILLAGE WESTLAKE VILLAGE GENALEN GLEN ALLEN GLEN ALLEN GERNIOS GERN	CA 11/12/01 CA 12/12/02/06 CA 17/14/21/01 CA 8/24/21/01 VA 4/32/09 VA 6/19/21/01 VA 6/19/21/01 VA 2/25/01 VA 6/19/21/01 VA 2/25/01 CA 2/13/20/01 CA 2/13/20/01 CA 9/24/21/01 CH 1/23/20/01 CH 9/32/01 CH 9/32/01 VA 11/22/09/01 VA 17/2/09/01 VA 11/22/09/01 VA 11/22/01 VA 11/22/09/01 VA 11/22/01 VA 11/22/09/01 VA 11/22/01 VA 11/22/09/01 VA 11/22/01 VA 11/22/	Preferred Stock w Warrants	\$10,968,000,00 \$2,200,000,00 \$2,836,000,00 \$23,184,000,00 \$41,500,000,00 \$41,500,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$11,956,712.44 \$5,446,642.94 \$25,245,684.71 \$5,339,487.75 \$42,839,002.78	Sold, in full, warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$25,000,000.00 \$10,082,565.38 \$5,036,000.00 \$21,004,704.00 \$41,500,000.00	(\$33,33,33) 25,000 \$1,000,00 \$1,000,000 \$1,0	(\$875.434.62) (\$675.434.62) (\$675.434.62) (\$675.434.62) (\$675.434.62) (\$675.434.62) (\$675.434.62) (\$675.434.62) (\$675.434.62) (\$675.434.62)	\$266.( \$110.0 \$563.1 \$225.(	041.78 417.648 000.00 110 174.00 469.312 000.00 225 600.00 88.273
8,11,14,18,36	FIRST SUSINESS BANK, NATIONAL ASSOCIATION; BANK OF SOUTHERN CALIFORNIA, N.A. FIRST CALIFORNIA FRANKCIA, GROUP, INC. FIRST CALIFORNIA FRANKCIA, GROUP, INC. FIRST CALIFORNIA FRANKCIA, GROUP, INC. FIRST CAPITAL BANCORP, INC. FIRST CAPITAL BANC CAPITAL CAPITAL CAPITAL BANC CAPITAL	SAN DIEGO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GLEN ALLEN GLEN	CA 11/12/01 CA 12/19/2008 CA 7/14/2011 CA 82/42/01 CA 82/42/01 CA 82/42/01 CA 82/42/01 CA 42/2009 CA 21/32/00 CA 32/32/00 CA	Preferred Stock w Warrants	\$10,958,000,00 \$2,200,000,00 \$2,838,000,00 \$2,3184,000,00 \$4,500,000,00 \$41,500,000,00 \$11,605,000,00 \$10,685,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,956,712.44 \$5,446.642.94 \$25,245,684.71 \$5,339.487.75 \$42,839.002.78 \$19,957.763.30 \$8,499.249.92	Sold, in full, werrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$25,000,000,000 \$10,082,565,38 \$5,036,000,00 \$21,004,704,00 \$41,500,000,00	(\$33,333,33)  25,000 \$1,000,00  \$1,000,00  (\$151,236,46) 10,958 \$920,1  5,036 \$1,000,00  (\$315,070,56) 23,184 \$900,0  45,500 \$1,000,00  41,500 \$1,000,00	(\$875.434.62) (\$675.434.62) (\$675.434.62) (\$675.434.62) (\$675.434.62) (\$675.434.62) (\$675.434.62) (\$675.434.62) (\$675.434.62) (\$675.434.62)	\$266.0 \$110.0 \$563.1 \$225.0 \$30.6	041.78 417.648 000.00 110 174.00 469.312 000.00 225 600.00 88.273
8,11,14,18,36	FIRST BLISINESS BANK, NATIONAL ASSOCIATION; BANK OF SOUTHERN CALIFORNIA. N.A. FIRST CALFORNIA PRANCIAL BROW, INC. FIRST CALFORNIA PRANCIAL BROW, INC. FIRST CALFORNIA PRANCIAL BROW, INC. FIRST CAPITAL BANCORP; INC. FIRST CAPITAL BANC CAPITAL BANCORP; INC. FIRST CAPITAL BANC CAPITAL BANCORP; INC. FIRST CAPITAL BANC CAPITAL BANCORP; INC. FIRST CAPITAL BANCORP; INC. FIRST CAPITAL BANCORP; INC. FIRST CAPITAL BANCORP; INC. FIRST CAPITAL BANCORP	SAN DIE GO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GENALLEN GERALEN GERALE	CA 11/12/01 CA 11/	Preferred Stock w/ Warrants	\$10,958,000,00 \$2,200,000,00 \$2,836,000,00 \$23,144,000,00 \$41,500,000,00 \$141,500,000,00 \$141,800,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,956,712.44 \$5,446.642.94 \$25,245,684.71 \$5,339.487.75 \$42,839.002.78 \$19,957.763.30 \$8,499.249.92	Sold, in full; werrants not outstanding  Redeemed, in full; werrants not outstanding  Sold, in full; werrants not outstanding  Redeemed, in full; werrants not outstanding  Sold, in full; werrants not outstanding	\$25,000,000.00 \$10,082,565.38 \$5,036,000.00 \$21,004,704.00 \$41,500,000.00	(\$33,33,33) 25,000 \$1,000,00 \$1,000,000 \$1,0	00 00 00 00 00 00 00 00 00 00 00 00 00	\$266.( \$110,( \$563,1 \$225.( \$30,6 \$740,(	041.78 417.648 000.00 110 174.00 469.312 000.00 225 600.00 88.273 000.00 740
8,11,14,18,36	FIRST SUSINESS BANK, NATIONAL ASSOCIATION; BANK OF SOUTHERN CALIFORNIA, N.A. FIRST CALPORNA PHANACIAL GROUP, INC. FIRST CAPITAL BANCORP; INC. FIRST CAPITAL BANCORP BANCORP; INC. FIRST CAPITAL BANCORPARES INC. FIRST CAMBRILLY CAPITAL BANCORPARES INC.	SAN DIE GO WESTLAKE VILLAGE WESTLAKE VILLAGE GWESTLAKE VILLAGE GUESTLAKE VILLAGE GLEN ALLEN GLEN ALLEN GLEN ALLEN GLEN ALLEN GERRITOS GERR	CA 11/12/03 (A 11/12/03 CA 11/	Preferred Stock w Warrants	\$10,968,000,00 \$2,200,000,00 \$2,230,000,00 \$2,331,84,000,00 \$41,500,000,00 \$11,860,000,00 \$11,360,000,00 \$11,360,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,956,712.44 \$5,446,642.94 \$25,245,684.71 \$5,339.487.75 \$42,839.002.78 \$19,957,763.30 \$8,499,249.92 \$13,425,979.36	Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$25,000,000.00 \$10,082,565.38 \$5,036,000.00 \$21,004,704.00 \$41,500,000.00 \$14,800,000.00 \$7,754,267,48	(\$33,33,33)  25,000 \$1,000,00  \$1,000,000	00 00 00 00 00 00 00 00 00 00 00 00 00	\$266.0 \$110.0 \$563.1 \$225.0 \$30.6	041.78 417.648 000.00 110 174.00 469.312 000.00 225 600.00 88.273 000.00 740
8,11,14,18,36	FIRST SILSINESS BANK, NATIONAL ASSOCIATION; BANK OF SOUTHERN CALIFORNIA. N.A. FIRST CALFORNIA PRIMARCIA, BROW, INC. FIRST CALFORNIA PRIMARCIA, BROW, INC. FIRST CALFORNIA PRIMARCIA, BROW, INC. FIRST CAPITAL BANCORP, INC. FIRST COTTUBENS BANC CORP FIRST COTTUBENS BANC CORP FIRST COTTUBENS BANC CORP FIRST COTTUBENS BANC CORP FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANC CORPORATION OF AMERICA FIRST COMMUNITY BANC CORPORATION OF AMERICA FIRST COMMUNITY CORPORATION FIRST COMMUNITY FANGACHARES, INC.	SAN DIE GO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GENALLEN GERNALEN GERNALEN GERNALEN GERNALEN GERNOS SANDUSKY LEXINGTON SANDUSK LEXINGTON SANDUSK LEXINGTON SANDUSK LEXINGTON SANDUSK LEXI	CA 11/12/01 CA 11/	Preferred Stock w Warrants	\$10,958,000,00 \$2,200,000,00 \$2,838,000,00 \$2,3184,000,00 \$4,500,000,00 \$41,500,000,00 \$11,605,000,00 \$10,685,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,956,712.44 \$5,446,642.94 \$25,245,684.71 \$5,339.487.75 \$42,839.002.78 \$19,957,763.30 \$8,499,249.92 \$13,425,979.36	Sold, in full; werrants not outstanding  Redeemed, in full; werrants not outstanding  Sold, in full; werrants not outstanding  Redeemed, in full; werrants not outstanding  Sold, in full; werrants not outstanding	\$25,000,000.00 \$10,082,565.38 \$5,036,000.00 \$21,004,704.00 \$41,500,000.00 \$14,800,000.00 \$7,754,267,48	(\$33,33,33)  25,000 \$1,000,00  \$1,000,000	00 00 00 00 00 00 00 00 00 00 00 00 00	\$266.0 \$110.0 \$100.0 \$1	041.78 417.648 000.00 110 174.00 469.312 000.00 740 000.00 740 500.00 195.915
8,11,14,18,36	FIRST SUSINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA N.A. FIRST CALIFORNIA FRANKSILA BORD. INC. FIRST CAPITAL BANCORP. INC. FIRST CAPITAL BANCORP. BANCORP. INC. FIRST CAPITAL BANCORP. BANCORP. INC. FIRST CAPITAL BANCORP. BANCORP. INC. FIRST CAMBRIANT BANCORP. INC. INC. FIRST CAMBRIANT BANCORP. BANCORP. INC. FIRST CAMBRIANT BANCORP. BANC	SAN DIE GO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GENALLEN GLENALLEN GLENALLEN GERRITOS GE	CA 11/12/01 CA 11/	Preferred Stock w Warrants	\$10,968,000,00 \$2,200,000,00 \$2,230,000,00 \$2,331,84,000,00 \$41,500,000,00 \$11,860,000,00 \$11,360,000,00 \$11,360,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,956,712.44 \$5,446,642.94 \$25,245,684.71 \$5,339.487.75 \$42,839.002.78 \$19,957,763.30 \$8,499,249.92 \$13,425,979.36	Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$25,000,000.00 \$10,082,565.38 \$5,036,000.00 \$21,004,704.00 \$41,500,000.00 \$14,800,000.00 \$7,754,267,48	(\$33,33,33)  25,000 \$1,000,00  \$1,000,000	00 00 00 00 00 00 00 00 00 00 00 00 00	\$296.0 \$110.0 \$663.1 \$225.0 \$300.5 \$740.0 \$297.4 \$70.0 \$400.0 \$400.0 \$440.0 \$440.0	041.78 417.645 000.00 110 174.00 469.312 000.00 88.273 000.00 195.815 500.00 195.815 727.25 109 087.72 672
8,11,14,18,36	FIRST SUSINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA N.A. FIRST CALFORNIA FRANKSILA BORU, INC. FIRST CHAPTER BANCORP INC. FIRST CHOICE BANK FIRST CAPITAL BANCORP INC. FIRST CHOICE BANK FIRST CHOMMUNTY BANKSHARES INC. FIRST CHOMMUNTY BANKSHARES INC. FIRST CHOMMUNTY BANKSHARES INC. FIRST CHOMMUNTY BANK CHOR CHOICE BANK FIRST CHOMMUNTY BANKSHARES INC. FIRST CHOMMUNTY BANK CHOR CHOR TON OF AMERICA FIRST CHOMMUNTY BANKSHARES INC. FIRST CHOMMUNTY BANKSHARES INC. FIRST CHOMMUNTY FRANKSHARES INC.	SAN DIE GO WESTLAKE VILLAGE WESTLAKE VILLAGE GENALEN GLENALEN GLENALEN GERNICS GERNALEN GERNICS GERNIC	CA 11/12/01 CA 11/	Preferred Stock w/ Warrants	\$10,968,000,00 \$2,200,000,00 \$2,230,000,00 \$2,331,84,000,00 \$41,500,000,00 \$11,860,000,00 \$11,360,000,00 \$11,360,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,956,712.44 \$5,446,642.94 \$25,245,684.71 \$5,339.487.75 \$42,839.002.78 \$19,957,763.30 \$8,499,249.92 \$13,425,979.36	Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$25,000,000.00 \$10,082,565.38 \$5,036,000.00 \$21,004,704.00 \$41,500,000.00 \$14,800,000.00 \$7,754,267.48 \$11,156,120.50	(\$33,33,33)  25,000 \$1,000,00  \$1,000,000	00 (\$2,179,296,00) 00 (\$2,179,296,00) 00 (\$2,179,296,00) 00 (\$2,179,296,00) 00 (\$2,179,296,00) 00 (\$3,179,296,00) 00 (\$1,179,296,00)	\$266.0 \$110.0 \$100.0 \$1	041.78 417.645 000.00 110 174.00 469.312 000.00 88.273 000.00 195.815 500.00 195.815 727.25 109 087.72 672
8,11,14,18,36	FIRST SUSINESS BANK, NATIONAL ASSOCIATION, BANK OF SOUTHERN CALIFORNIA N.A. FIRST CALIFORNIA FRANKCIAL GROUP, INC.  PIRST CALIFORNIA FRANKCIAL GROUP, INC.  FIRST CALIFORNIA FRANKCIAL GROUP, INC.  FIRST CAPITAL BANCORP, INC.  FIRST CAPITAL BANC CAPITAL CA	SAN DIE GO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GENALLEN GERALEN GERALE	CA 11/12/03   CA 12/19/2008   CA 12/19/2008   CA 12/19/2008   CA 27/14/2011	Preferred Stock w/ Warrants	\$10,968,000,00 \$2,200,000,00 \$2,230,000,00 \$2,331,84,000,00 \$41,500,000,00 \$11,860,000,00 \$11,360,000,00 \$11,360,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,956,712.44 \$5,446,642.94 \$25,245,684.71 \$5,339.487.75 \$42,839.002.78 \$19,957,763.30 \$8,499,249.92 \$13,425,979.36	Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$25,000,000,00 \$10,082,565.38 \$5,036,000,00 \$21,004,704.00 \$4,500,000,00 \$41,500,000,00 \$7,754,207,46 \$11,156,120,50	(\$33,333,33)  25,000 \$1,000,00  \$1,000,00  (\$151,238,48) 10,958 \$920,1  5,036 \$1,000,00  (\$315,070,56) 23,184 \$906,00  41,500 \$1,000,00  41,500 \$1,000,00  10,885 \$725,7  (\$167,328,81) 11,350 \$882,8	00 (\$875,434.62) 10 (\$875,434.62) 10 (\$2,179,295.00) 10 (\$2,179,295.00) 10 (\$2,179,295.00) 10 (\$2,179,295.00) 10 (\$3,173,750.00) 10 (\$1,634.910.00) 10 (\$1,634.910.00)	\$296.0 \$110.0 \$663.1 \$225.0 \$300.5 \$740.0 \$297.4 \$70.0 \$400.0 \$400.0 \$440.0 \$440.0	041.78 417.645 000.00 110 174.00 469.312 000.00 88.273 000.00 195.815 500.00 195.815 727.25 109 087.72 672
8.11.14.18.36 8.14.44 12 8.72	FIRST SUSINESS BANK, NATIONAL ASSOCIATION JANK OF SOUTHERN CALIFORNIA N.A. FIRST CALFORNIA FRANKSILA BORU. INC.  FIRST CALFORNIA BANCOPE INC.  FIRST COLOR BANK  FIRST COLOR BANK  FIRST COLOR BANC CORP  FIRST COLOR BANC BANC CORP  FIRST COLOR BANC CORP  FIRST COLOR BANC BANC CORP  FIRST COLOR BANC BANC CORP  FIRST COLOR BANC BANC BANC CORP  FIRST COLOR BANC BANC BANC BANC BANC BANC BANC BANC	SAN DISCOO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GLENALLEN GLENALLEN GLENALLEN GLENALLEN GERRIOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS CHERRITOS COLEBROOK DISCOURTED SANGUSKY COLEBROOK DISCOURTED WICHTA	CA 11/12/01 CA 11/	Preferred Stock w/ Warrants	\$10,958,000,00 \$2,200,000,00 \$2,23,184,000,00 \$3,184,000,00 \$41,500,000,00 \$41,500,000,00 \$11,800,000,00 \$11,350,000,00 \$11,350,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,956,712,44 \$5,446,642,94 \$25,245,684,71 \$5,339,487,75 \$19,967,763,30 \$19,967,763,30 \$13,425,979,36 \$13,425,979,36	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding	\$25,000,000.00 \$10,082,565.38 \$5,036,000.00 \$21,004,704.00 \$41,500,000.00 \$14,800,000.00 \$7,754,267.48 \$11,156,120.50	(\$33,333,33)  25,000 \$1,000,00  \$1,000,00  (\$151,236,46) 10,958 \$920,1  5,036 \$1,000,00  \$1,000,00  41,500 \$1,000,00  41,500 \$1,000,00  10,685 \$725,7  (\$167,326,81) 11,350 \$982,8  500 \$862,5  650 \$862,5  650 \$862,5	00 (\$2,179,296,00) 00 (\$2,179,296,00) 00 (\$2,179,296,00) 00 (\$2,179,296,00) 00 (\$2,179,296,00) 00 (\$3,179,296,00) 00 (\$1,179,296,00)	\$296.0 \$110.0 \$663.1 \$225.0 \$300.5 \$740.0 \$297.4 \$70.0 \$400.0 \$400.0 \$440.0 \$440.0	041.78 417.645 000.00 110 174.00 469.312 000.00 88.273 000.00 195.815 500.00 195.815 727.25 109 087.72 672
8.11.14.18.36 8.14.44 12 8.72	FIRST SUSINESS BANK, NATIONAL ASSOCIATION JANK OF SOUTHERN CALIFORNIA N.A. FIRST CALFORNIA FRANKSILA BORU. INC.  FIRST CALFORNIA BANCOPE INC.  FIRST COLOR BANK  FIRST COLOR BANK  FIRST COLOR BANC CORP  FIRST COLOR BANC BANC CORP  FIRST COLOR BANC CORP  FIRST COLOR BANC BANC CORP  FIRST COLOR BANC BANC CORP  FIRST COLOR BANC BANC BANC CORP  FIRST COLOR BANC BANC BANC BANC BANC BANC BANC BANC	SAN DIE GO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GENALLEN GERALEN GERALE	CA 11/12/01 CA 11/	Preferred Stock w/ Warrants	\$10,968,000,00 \$2,200,000,00 \$2,230,000,00 \$2,331,84,000,00 \$41,500,000,00 \$11,860,000,00 \$11,360,000,00 \$11,360,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,956,712,44 \$5,446,642,94 \$25,245,684,71 \$5,339,487,75 \$19,967,763,30 \$19,967,763,30 \$13,425,979,36 \$13,425,979,36	Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$25,000,000,000 \$10,082,565.38 \$10,082,565.38 \$10,082,565.38 \$10,082,565.38 \$21,004,7704.00 \$41,500,000,00 \$41,500,000,00 \$77,754,267.48 \$11,155,120.50 \$326,250.00 \$33,051,080.00 \$10,977,680.00	(\$33,333,33)  25,000 \$1,000,00  \$1,000,00  (\$151,238,48) 10,958 \$920,1  \$5,036 \$1,000,00  \$5,036 \$1,000,00  45,500 \$1,000,00  41,500 \$1,000,00  14,500 \$1,000,00  14,500 \$1,000,00  14,500 \$1,000,00  14,500 \$1,000,00  15,000,00  16,805 \$725,7  (\$167,328,81) 11,350 \$862,8  \$500 \$652,55  \$62,55  \$62	11 (\$875.434.62) 10 (\$875.434.62) 10 (\$2,179.296.00) 10 (\$2,179.296.00) 10 (\$2,179.296.00) 10 (\$2,530.732.62) 13 (\$194.879.50) 10 (\$1,534.910.00) 10 (\$1,634.910.00) 10 (\$3,634.910.00) 10 (\$3,644.910.00) 10 (\$3,644.910.00)	\$296.0 \$110.0 \$663.1 \$225.0 \$300.5 \$740.0 \$297.4 \$70.0 \$400.0 \$400.0 \$440.0 \$440.0	041.78 417.645 000.00 110 174.00 469.312 000.00 225 600.00 88.273 000.00 740 500.00 195.915 172.59 108 500.00 320 320 320 320
8.11.14.18.36 8.14.44 12 8.72	FIRST SUSINESS BANK, NATIONAL ASSOCIATION, BANK OF SOUTHERN CALIFORNIA N.A. FIRST CALIFORNIA PRANCIAL BROW, INC. FIRST CAPITAL BANCORP, INC. FIRST CAPITAL BANC CAPITAL BANCORP, INC. FIRST CAPITAL BANCORP BANC	SAN DIE GO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GENALLAGE GENALLAGE GENALLEN GERALEN GER	CA 1/11/2017 CA 12/19/2008 CA 17/14/2017 CA	Preferred Stock w/ Warrants	\$10.958.000.00 \$2.200.000.00 \$2.235.000.00 \$2.35.184.000.00 \$2.31.184.000.00 \$41.500.000.00 \$11.600.000.00 \$11.360.000.00 \$11.360.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,956,712.44 \$5,446,642.94 \$25,245,684,71 \$55,339,487,75 \$42,859,002.78 \$19,557,763.30 \$13,425,979.36 \$13,425,979.36	Sold, in full; werrants not outstanding  Redeemed, in full; werrants not outstanding  Sold, in full; werrants not outstanding  Redeemed, in full; werrants not outstanding  Redeemed, in full; werrants not outstanding  Redeemed, in full; werrants not outstanding  Sold, in full; werrants not outstanding  Sold, in full; werrants not outstanding  Sold, in full; werrants not outstanding	\$25,000,000.00 \$10,082,565.38 \$5,036,000.00 \$21,004,704.00 \$41,500,000.00 \$14,800,000.00 \$7,754,267.48 \$11,156,120.50	(\$33,333,33)  25,000 \$1,000,00  \$1,000,00  (\$151,238,48) 10,958 \$322,1  5,036 \$1,000,00  (\$315,070,56) 23,184 \$968,00  41,500 \$1,000,00  41,500 \$1,000,00  14,800 \$1,000,00  14,800 \$1,000,00  14,800 \$1,000,00  15,000,00  16,805 \$725,7  (\$167,326,81) 11,350 \$982,8  500 \$852,5  (\$143,550,00) \$852,5  (\$143,550,00) \$852,5  (\$143,550,00) \$852,5	11 (\$875.434.62) 10 (\$2,173.296.09) 10 (\$2,173.296.09) 10 (\$2,173.296.09) 10 (\$2,930.732.52) 13 (\$194.879.50) 10 (\$173.750.09) 10 (\$173.750.09) 10 (\$15.846.340.09) 10 (\$5.846.340.09)	\$296.0 \$110.0 \$663.1 \$225.0 \$300.5 \$740.0 \$297.4 \$70.0 \$400.0 \$400.0 \$440.0 \$440.0	041.78 417.645 000.00 110 174.00 469.312 000.00 88.273 000.00 88.273 000.00 195.915 500.00 195.915 172.59 108 000.272 672 563.20 320
8.11.14.18.36 8.14.44 12 8.72 8.11.15.36	FIRST SUSINESS BANK, NATIONAL ASSOCIATION, BANK OF SOUTHERN CALIFORNIA N.A. FIRST CALIFORNIA FRANCISIA GROUP, INC. FIRST CALIFORNIA FRANCISIA GROUP, INC. FIRST CALIFORNIA FRANCISIA GROUP, INC. FIRST CALIFORNIA BANCORP, INC. FIRST CAPITAL BANCORP, INC. FIRST COMMUNITY BANCSHARES, INC. FIRST COMMUNITY FRANCIS BANCORPORATION OF AMERICA. FIRST COMMUNITY FRANCIS BANCORPORATION OF FARENCIA. FIRST COMMUNITY FRANCIA BANCORPORATION OF FARENCIA. FIRST COMMUNITY FRANCIA BANCORPOR	SAN DIS GO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GUNESTLAKE VILLAGE GUNESTLAKE VILLAGE GUNESTLAKE VILLAGE GUNESTLAKE VILLAGE GUNESTLAKE VILLAGE GUNESTLAKE GUNESTLA	CA 1/11/2012 CA 12/19/2008 CA 12/19/2008 CA 17/14/2011 CA	Perferred Stock w/ Warrants	\$10,958,000,00 \$2,200,000,00 \$2,23,184,000,00 \$23,184,000,00 \$41,500,000,00 \$11,500,000,00 \$11,350,000,00 \$11,350,000,00 \$17,350,000,00 \$17,350,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,956,712.44 \$5,446,642.94 \$25,245,684,71 \$5,539,467,75 \$42,839.002,78 \$19,957,763,30 \$13,425,979.36 \$13,425,979.36 \$13,425,979.36	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$25,000,000,000 \$10,082,565.38 \$10,082,565.38 \$10,082,565.38 \$10,082,565.38 \$21,004,7704.00 \$41,500,000,00 \$41,500,000,00 \$77,754,267.48 \$11,155,120.50 \$326,250.00 \$33,051,080.00 \$10,977,680.00	(\$33,333,33)  25,000 \$1,000,00  \$1,000,00  (\$151,238,48) 10,958 \$920,1  \$5,036 \$1,000,00  \$5,036 \$1,000,00  45,500 \$1,000,00  41,500 \$1,000,00  14,500 \$1,000,00  14,500 \$1,000,00  14,500 \$1,000,00  14,500 \$1,000,00  15,000,00  16,805 \$725,7  (\$167,328,81) 11,350 \$862,8  \$500 \$652,55  \$62,55  \$62	11 (\$875.434.62) 10 (\$2,179.296.00) 10 (\$2,179.296.00) 10 (\$2,179.296.00) 10 (\$2,179.296.00) 10 (\$2,179.296.00) 10 (\$3,194.879.50) 10 (\$1,504.910.00) 10 (\$1,504.910.00) 10 (\$1,504.910.00) 10 (\$1,504.910.00) 10 (\$1,504.910.00) 10 (\$1,504.910.00) 10 (\$1,504.910.00) 10 (\$1,504.910.00)	\$266.0 \$110.0 \$663.1 \$225.0 \$320.0 \$740.0 \$297.0 \$209.6	041.78 417.648 417.648 0000.00 110 110 1174.00 469.312 0000.00 740 110 1174.00 469.312 0000.00 740 110 110 110 110 110 110 110 110 110 1
8.11.14.18.36 8.14.44 12 8.72	FIRST EILSINESS BANK, NATIONAL ASSOCIATION; BANK OF SOUTHERN CALIFORNIA, N.A. FIRST CALFORNIA PRINANCIA, GROUP, INC. FIRST CALFORNIA PRINANCIA, GROUP, INC. FIRST CALFORNIA PRINANCIA, CRIST, INC. FIRST CAPITAL BANCORP, INC. FIRST CAPITAL BANC CAPITAL FOR THE CAPI	SAN DIE GO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GENALAGE GENAL	CA 11/12/01 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Preferred Stock w/ Warrants	\$10.958.000.00 \$2.200.000.00 \$2.235.000.00 \$2.35.184.000.00 \$2.31.184.000.00 \$41.500.000.00 \$11.600.000.00 \$11.360.000.00 \$11.360.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,956,712.44 \$5,446,642.94 \$25,245,684,71 \$55,339,487,75 \$42,859,002.78 \$19,557,763.30 \$13,425,979.36 \$13,425,979.36	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$10.082.565.38 \$10.082.565.38 \$10.082.565.38 \$5.036.000.00 \$21.094.7704.00 \$4.500.000.00 \$4.500.000.00 \$1.1.155.120.50 \$11.155.120.50 \$10.077.600.00 \$3.35.515.096.00 \$3.35.515.096.00 \$7.500.000.00 \$7.500.000.00	(\$33,333,33)  25,000 \$1,000,00  \$1,000,00  (\$151,238,48) 10,958 \$322,1  5,036 \$1,000,00  (\$315,070,56) 23,184 \$360,00  41,500 \$1,000,00  41,500 \$1,000,00  10,685 \$775,7  (\$167,328,81) 11,350 \$882,8  500 \$652,5  (\$143,550,00) 16,824 \$802,60  (\$534,276,30) 37,000 \$962,60  (\$534,276,30) 37,000 \$962,60	11 (\$875,434.62) 10 (\$2,179.296.00) 10 (\$2,179.296.00) 10 (\$2,179.296.00) 10 (\$2,930.732.52) 13 (\$194.879.50) 10 (\$1,755.00) 10 (\$1,634.910.00) 10 (\$1,634.910.00) 10 (\$1,634.910.00) 10 (\$1,831.580.00)	\$296.6 \$110.0 \$565.1 \$275.0 \$300.0 \$740.0 \$297.1 \$440.0 \$209.1 \$11.979.2 \$375.0	041.78 417.648 417.648 0000.00 110 110 1174.00 469.312 0000.00 740 110 1174.00
8.11.14.18.36 8.14.44 12 8.72 8 11.15.36 8.11.14	FIRST SUSINESS BANK, NATIONAL ASSOCIATION; BANK OF SOUTHERN CALIFORNIA N.A. FIRST CALIFORNIA PHANGRIA, BROW, INC. FIRST CAPITAL BANCORP; INC. FIRST CAPITAL BANC CORP FIRST CAPITAL BANC CAPIT	SAN DISCOO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GENALLAGE GENA	CA 11/12/03 (CA 11/12/03) (CA 11/12/03) (CA 12/19/2008 CA 17/14/2011 (CA 17/14/20	Preferred Stock w/ Warrants	\$10,958,000,00 \$2,200,000,00 \$2,23,184,000,00 \$23,184,000,00 \$41,500,000,00 \$11,500,000,00 \$11,350,000,00 \$11,350,000,00 \$17,350,000,00 \$17,350,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,956,712,44 \$5,446,642,94 \$25,245,694,71 \$5,339,487,75 \$42,839,002,78 \$19,97,763,30 \$1,992,49,92 \$13,425,979,36 \$13,252,479,06	Sold, in lult, warrants not outstanding Redeemed, in lult, warrants not outstanding Sold, in lult, warrants not outstanding Redeemed, in lult, warrants not outstanding Redeemed, in lult, warrants not outstanding Redeemed, in lult, warrants not outstanding Sold, in lult, warrants not outstanding Redeemed, in lult, warrants not outstanding	\$25,000,000,00 \$10,082,565,38 \$10,082,565,38 \$5,036,000,00 \$21,004,704,00 \$44,500,000,00 \$44,500,000,00 \$77,754,267,48 \$11,155,120,50 \$33,051,090,00 \$10,977,660,00 \$35,051,090,00 \$35,051,090,00 \$35,051,090,00 \$35,051,090,00 \$35,051,090,00 \$35,051,090,00 \$35,000,000,00 \$35,000,000,00	(\$33,333,33)  25,000 \$1,000,00  \$1,000,00  (\$151,238,48) 10,958 \$920,11  5,036 \$1,000,00  (\$315,070,56) 23,184 \$906,00  41,500 \$1,000,00  14,500 \$1,000,00  14,500 \$1,000,00  14,500 \$1,000,00  14,500 \$1,000,00  14,500 \$1,000,00  14,500 \$1,000,00  15,000,000 \$1,000,00  (\$143,550,00) \$862,5  (\$143,550,00) \$862,5  (\$1534,276,30) 37,000 \$982,00  (\$534,276,30) 37,000 \$982,00  (\$534,276,30) \$7,500,000 \$1,000  5,000 \$1,000,000 \$1,000  \$1,000,000 \$1,000	11 (\$875.434.62) 10 (\$2.179.296.00) 10 (\$2.179.296.00) 10 (\$2.179.296.00) 10 (\$2.379.296.00) 10 (\$3.381.590.00) 10 (\$1.381.580.00) 10 (\$1.381.580.00) 10 (\$1.381.580.00)	\$296.6 \$110.6 \$110.6 \$563.1 \$225.6 \$225.6 \$300.6 \$740.6 \$297.6 \$440.6 \$209.6 \$11,979.2	041.78 417.648 417.648 0000.00 110 110 1174.00 469.312 0000.00 740 110 1174.00
8.11.14.18.36 8.14.44 12 8.72 8.11.15.36 8.11.14	FIRST SUSINESS BANK, NATIONAL ASSOCIATION, BANK OF SOUTHERN CALIFORNIA, N.A. FIRST CALFORNIA PRINANCIA, GROUP, INC. FIRST CALFORNIA PRINANCIA, GROUP, INC. FIRST CALFORNIA PRINANCIA, CROUP, INC. FIRST CALFORNIA PRINANCIA, CROUP, INC. FIRST CALFORNIA BANCORP, INC. FIRST CALFORNIA BANC CORP FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANC CORPORATION OF AMERICA FIRST COMMUNITY BANC CORPORATION OF AMERICA FIRST COMMUNITY FRANCIAL PARTNERS INC. FIRST COMMUN	SAN DIE GO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GENALAGE GENAL	CA 11/12/01 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Perferred Stock w/ Warrants	\$10.958,000.00 \$2.200.000.00 \$2.836,000.00 \$2.836,000.00 \$2.3184,000.00 \$44.500.000.00 \$41.500.000.00 \$11.605,000.00 \$11.350,000.00 \$11.350,000.00 \$22.000,000.00 \$22.000,000.00 \$22.000,000.00 \$22.000,000.00 \$23.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,956,712,44 \$5,446,642,94 \$25,245,694,71 \$6,339,487,75 \$42,839,002,78 \$19,957,763,30 \$1,425,979,36 \$13,425,979,36 \$18,252,479,06 \$53,610,300,02 \$85,514,738,21 \$6,074,313,00 \$6,570,625,00	Sold, in lult, warrants not outstanding  Redeemed, in lult, warrants not outstanding  Sold, in lult, warrants not outstanding  Redeemed, in lult, warrants not outstanding  Redeemed, in lult, warrants not outstanding  Redeemed, in lult, warrants not outstanding  Sold, in lult, warrants not outstanding  Redeemed, in lult, warrants not outstanding	\$10.082.565.38 \$10.082.565.38 \$10.082.565.38 \$5.036.000.00 \$21.094.7704.00 \$4.500.000.00 \$4.500.000.00 \$1.1.155.120.50 \$11.155.120.50 \$10.077.600.00 \$3.35.515.096.00 \$3.35.515.096.00 \$7.500.000.00 \$7.500.000.00	(\$33,333,33)  25,000 \$1,000,00  \$1,000,00  (\$151,238,48) 10,958 \$322,1  5,036 \$1,000,00  (\$315,070,56) 23,184 \$360,00  41,500 \$1,000,00  41,500 \$1,000,00  10,685 \$775,7  (\$167,328,81) 11,350 \$882,8  500 \$652,5  (\$143,550,00) 16,824 \$802,60  (\$534,276,30) 37,000 \$962,60  (\$534,276,30) 37,000 \$962,60	11 (\$875.434.62) 10 (\$2.179.286.00) 10 (\$2.179.286.00) 10 (\$2.179.286.00) 10 (\$2.379.286.00) 10 (\$3.386.00) 10 (\$3.386.00) 10 (\$1.624.910.00) 10 (\$3.686.340.00) 10 (\$1.624.910.00) 10 (\$1.624.910.00) 10 (\$1.624.910.00) 10 (\$1.624.910.00)	\$296.6 \$110.0 \$565.1 \$275.0 \$300.0 \$740.0 \$297.1 \$440.0 \$209.1 \$11.979.2 \$375.0	041.78 417.648 417.648 0000.00 110 110 1174.00 469.312 0000.00 740 110 1174.00
8.11.14.18.36 8.14.44 12 8.72 8.11.15.36 8.11.14	FIRST SUSINESS BANK, NATIONAL ASSOCIATION; BANK OF SOUTHERN CALIFORNIA, N.A. FIRST CALFORNIA PRIMARCIA, BROW, INC. FIRST COMPANIES, BANCORP, INC. FIRST COMMANITY BANCSHARES INC. FIRST COMMANITY FANCSHARES INC.	SAN DIE GO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GENALAGE GENALAGE GENALAGE GENALAGE GENALEN GERNIOS GENALEN GENOCK SANDUSKY GANDUSKY GAND	CA 1/11/2017 CA 12/19/2008 CA 17/14/2017 CA	Preferred Stock w/ Warrants	\$10,968,000,00 \$2,200,000,00 \$2,285,000,00 \$2,285,000,00 \$2,21,144,000,00 \$41,500,000,00 \$11,500,000,00 \$11,350,000,00 \$11,350,000,00 \$22,000,000,00 \$27,500,000,00 \$57,500,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,956,712,44 \$5,446,642,94 \$25,245,694,71 \$6,339,487,75 \$42,839,002,78 \$19,957,763,30 \$1,425,979,36 \$13,425,979,36 \$18,252,479,06 \$53,610,300,02 \$85,514,738,21 \$6,074,313,00 \$6,570,625,00	Sold, in lult, warrants not outstanding Redeemed, in lult, warrants not outstanding Sold, in lult, warrants not outstanding Redeemed, in lult, warrants not outstanding Redeemed, in lult, warrants not outstanding Redeemed, in lult, warrants not outstanding Sold, in lult, warrants not outstanding Redeemed, in lult, warrants not outstanding	\$25,000,000,00 \$10,082,565,38 \$10,082,565,38 \$5,036,000,00 \$21,004,704,00 \$44,500,000,00 \$44,500,000,00 \$77,754,267,48 \$11,155,120,50 \$33,051,090,00 \$10,977,660,00 \$35,051,090,00 \$35,051,090,00 \$35,051,090,00 \$35,051,090,00 \$35,051,090,00 \$35,051,090,00 \$35,000,000,00 \$35,000,000,00	(\$33,333,33)  25,000 \$1,000,00  \$1,000,00  (\$151,238,48) 10,958 \$920,11  5,036 \$1,000,00  (\$315,070,56) 23,184 \$906,00  41,500 \$1,000,00  14,500 \$1,000,00  14,500 \$1,000,00  14,500 \$1,000,00  14,500 \$1,000,00  14,500 \$1,000,00  14,500 \$1,000,00  15,000,000 \$1,000,00  (\$143,550,00) \$862,5  (\$143,550,00) \$862,5  (\$1534,276,30) 37,000 \$982,00  (\$534,276,30) 37,000 \$982,00  (\$534,276,30) \$7,500,000 \$1,000  5,000 \$1,000,000 \$1,000  \$1,000,000 \$1,000	11 (\$875.434.62) 10 (\$2,179.286.00) 10 (\$2,179.286.00) 10 (\$2,179.286.00) 10 (\$2,179.286.00) 10 (\$2,930.732.52) 13 (\$194.872.50) 10 (\$1,737.50.00) 10 (\$5,846.340.00) 10 (\$5,846.340.00) 10 (\$1,531.580.00) 10 (\$1,531.580.00) 10 (\$1,531.580.00) 10 (\$1,531.580.00) 10 (\$1,531.580.00) 10 (\$1,531.580.00)	\$296.6 \$110.6 \$110.6 \$565.3 \$225.6 \$225.6 \$240.6 \$270.6 \$270.6 \$270.7 \$240.6 \$270.7 \$240.6 \$270.7 \$240.6 \$270.7 \$240.6 \$270.7 \$240.6 \$270.7 \$240.6 \$270.7 \$240.6 \$270.7 \$240.6 \$270.7 \$240.6 \$270.7 \$240.6 \$270.7 \$240.6 \$270.7 \$240.6 \$270.7 \$240.6 \$270.7 \$240.6 \$270.7 \$2	041.78 417.645 0000.00 110 0000.00 110 174.00 469.312 0000.00 225 600.00 88.273 0000.00 740 195.915 772.59 100 105.272 822 205.00 320 000.00 375.000 0000.00 375.000
8.11.14.18,36 8.14.44 12 8.72 8.11.14 8.11.14 11.15.38 8.11.14	FIRST SUSINESS BANK, NATIONAL ASSOCIATION; BANK OF SOUTHERN CALIFORNIA, N.A. FIRST CALFORNIA PRIMARCIA, BROW, INC. FIRST COMPANIES, BANCORP, INC. FIRST COMMANITY BANCSHARES INC. FIRST COMMANITY FANCSHARES INC.	SAN DISCOO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GUVESTLAKE VILLAGE GLEN ALLEN GLEN ALLEN GLEN ALLEN GERRITOS GERNALEN GERRITOS GERRIT	CA 1/11/2012 CA 12/19/2008 CA 2/19/2008 CA 2/19/2008 CA 2/14/2011 CA 2/19/2008 CA 2/14/2011 CA 2/14/2011 CA 2/19/2008 CA 2/13/2008 CA 2	Preferred Stock w/ Warrants	\$10,958,000,00 \$2,200,000,00 \$2,23,184,000,00 \$23,184,000,00 \$41,500,000,00 \$11,500,000,00 \$11,350,000,00 \$11,350,000,00 \$17,500,000,00 \$17,500,000,00 \$17,500,000,00 \$18,500,000,00 \$11,500,000,00 \$11,500,000,00 \$11,500,000,00 \$11,500,000,00 \$11,500,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,956,712,44 \$5,446,642,94 \$25,245,684,71 \$5,546,684,74 \$5,546,684,74 \$5,546,984,74 \$5,338,487,75 \$42,839,002,78 \$19,957,753,30 \$11,957,753,30 \$11,957,753,30 \$11,957,753,30 \$11,957,753,30 \$11,958,779,36 \$11,958,779,36 \$11,958,779,36 \$53,610,300,92 \$53,610,300,92 \$55,514,738,21 \$56,774,513,00 \$56,570,625,60 \$57,644,066,10	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$25,000,000,00 \$10,082,565,38 \$5,036,000,00 \$21,004,704,00 \$41,500,000,00 \$44,500,000,00 \$14,800,000,00 \$7,754,267,46 \$11,155,120,50 \$3326,250,000 \$33,051,060,00 \$35,051,060,00 \$7,500,000,00 \$7,500,000,00 \$5,000,000,00	(\$33,333,33)  25,000 \$1,000,00  \$1,000,00  (\$151,236,46) 10,958 \$920,11  5,036 \$1,000,00  \$1,000,00  41,500 \$1,000,00  44,500 \$1,000,00  44,500 \$1,000,00  14,600 \$1,000,00  14,600 \$1,000,00  14,600 \$1,000,00  15,000,00  16,600 \$652,55  (\$167,326,81) 11,350 \$982,8  500 \$652,55  (\$163,326,81) 37,000 \$962,60  (\$534,276,30) 37,000 \$962,60  (\$534,276,30) 37,000 \$1,000  5,000 \$1,000,00  \$1,000,000 \$1,000  \$1,000,00	11 (\$875.434.62) 10 (\$2,179.286.00) 10 (\$2,179.286.00) 10 (\$2,179.286.00) 10 (\$2,179.286.00) 10 (\$2,930.732.52) 13 (\$194.872.50) 10 (\$1,737.50.00) 10 (\$5,846.340.00) 10 (\$5,846.340.00) 10 (\$1,531.580.00) 10 (\$1,531.580.00) 10 (\$1,531.580.00) 10 (\$1,531.580.00) 10 (\$1,531.580.00) 10 (\$1,531.580.00)	\$296.6 \$110.0 \$565.1 \$275.0 \$300.0 \$740.0 \$297.1 \$440.0 \$209.1 \$11.979.2 \$375.0	041.78 417.646 
8.11.14.18.36 8.14.44 12 8.72 8.11.15.36 8.11.14 12.16 15.17.44	FIRST SILSINESS BANK, NATIONAL ASSOCIATION, BANK OF SOUTHERN CALIFORNIA N.A. FIRST CALIFORNIA PHANGRIA, BROW, INC. FIRST CAPITAL BANCORP, INC. FIRST CAPITAL BANCORP, INC. FIRST CHARLES, BANCORP, INC. FIRST CHARLES, BANC, CORP FIRST COMMUNITY BANCSHARES, INC, FIRST COMMUNITY BANCSHARES, INC, FOULTY BANCSHARES, INC. FIRST COMMUNITY BANCSHARES, INC, FOULTY BANCSHARES, INC. FIRST COMMUNITY CORPORATION OF MARKER, FIRST COMMUNITY CORPORATION OF MARKER, FIRST COMMUNITY CORPORATION OF MARKER, FIRST COMMUNITY FRANCHARES, INC, FOULTY BANCSHARES, INC. FIRST COMMUNITY FRANCHARES, INC, FOULTY BANCSHARES, INC. FIRST COMMUNITY CORPORATION OF MARKER, FIRST COMMUNITY FRANCHARES, INC, FOULTY BANCSHARES, INC, FIRST COMMUNITY FRANCHARE, BANCSHARES, INC, FIRST FORDACIA, BANCSHARES, INC, FIRST FORDACIA	SAN DIE GO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GENALLAGE GENALLAGE GENALLAGE GENALLEN GERNOR GERNALEN GERNOR	CA 11/12/03   CA 12/19/2008   CA 12/19/2008   CA 17/14/2011   CA 17/14/2011   CA 17/14/2011   CA 17/14/2011   CA 21/13/2008	Preferred Stock w/ Warrants	\$10.958,000.00 \$2,200.000.00 \$2,200.000.00 \$2,3184,000.00 \$3,450,000.00 \$41,500.000.00 \$11,500.000.00 \$11,500.000.00 \$11,350.000.00 \$11,350.000.00 \$22,000.000.00 \$23,000.000.00 \$23,000.000.00 \$3,000.000.00 \$3,000.000.00 \$3,000.000.00 \$3,000.000.00 \$3,000.000.00	\$0.00 \$0.00	\$11,956,712.44 \$5,446,642.94 \$25,245,696,71 \$5,339,467,75 \$42,839,002.76 \$19,957,763.30 \$6,499,249.92 \$13,425,979.36 \$10,252,479.06 \$53,619,300.92 \$85,614,738,21 \$8,074,413.00 \$6,570,625.00 \$87,644,066.10 \$45,652,803,34	Sold, in full; werrants not outstanding  Redeemed, in full; werrants not outstanding  Sold, in full; werrants not outstanding  Redeemed, in full; werrants not outstanding  Redeemed, in full; werrants not outstanding  Redeemed, in full; werrants not outstanding  Sold, in full; werrants not outstanding  Redeemed, in full; werrants not outstanding	\$25,000,000,00 \$10,082,565,38 \$5,036,000,00 \$21,004,704,00 \$41,500,000,00 \$44,500,000,00 \$14,800,000,00 \$7,754,267,46 \$11,155,120,50 \$3326,250,000 \$33,051,060,00 \$35,051,060,00 \$7,500,000,00 \$7,500,000,00 \$5,000,000,00	(\$33,333,33)  25,000 \$1,000,00  \$1,000,00  (\$151,236,46) 10,958 \$920,11  5,036 \$1,000,00  \$1,000,00  41,500 \$1,000,00  44,500 \$1,000,00  44,500 \$1,000,00  14,600 \$1,000,00  14,600 \$1,000,00  14,600 \$1,000,00  15,000,00  16,600 \$652,55  (\$167,326,81) 11,350 \$982,8  500 \$652,55  (\$163,326,81) 37,000 \$962,60  (\$534,276,30) 37,000 \$962,60  (\$534,276,30) 37,000 \$1,000  5,000 \$1,000,00  \$1,000,000 \$1,000  \$1,000,00	11 (\$875.434.62) 10 (\$2,179.296.00) 10 (\$2,179.296.00) 10 (\$2,179.296.00) 10 (\$2,179.296.00) 10 (\$3,173.590.00) 10 (\$1,524.910.00) 10 (\$1,524.910.00) 10 (\$1,524.910.00) 10 (\$1,524.910.00) 10 (\$1,524.910.00) 10 (\$1,524.910.00) 10 (\$1,524.910.00) 10 (\$1,524.910.00) 10 (\$1,524.910.00) 10 (\$1,524.910.00) 10 (\$1,524.910.00) 10 (\$1,524.910.00) 10 (\$1,524.910.00)	\$296.6 \$110.6 \$110.6 \$565.3 \$225.6 \$225.6 \$240.6 \$270.6 \$270.6 \$270.7 \$240.6 \$270.7 \$240.6 \$270.7 \$240.6 \$270.7 \$240.6 \$270.7 \$240.6 \$270.7 \$240.6 \$270.7 \$240.6 \$270.7 \$240.6 \$270.7 \$240.6 \$270.7 \$240.6 \$270.7 \$240.6 \$270.7 \$240.6 \$270.7 \$240.6 \$270.7 \$240.6 \$270.7 \$2	041.76 417.646 0000.00 110 174.00 469.312 0000.00 225 600.00 88.273 0000.00 740 195.915 192.75 108 192.75
8.11.14.18.36 8.14.44 12 8.72 8.11.15.36 8.11.14 12.16 15.17.44	FIRST SUSINESS BANK, NATIONAL ASSOCIATION, BANK OF SOUTHERN CALIFORNIA, N.A. FIRST CALIFORNIA PHANCELA GROUP, INC. FIRST CALIFORNIA BANCORP, INC. FIRST CALIFORNIA BANC CORP FIRST CALIFORNIA BANC SHARES INC. FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY FRANCSHARES INC. FIRS	SAN DIE GO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GENALLAGE GENALLAGE GENALLAGE GENALLAGE GENALLEN GERNIOS GENALLEN GERNIOS GENALLEN GERNIOS GERNI	CA 11/12/01   CA 12/19/2008   CA 12/19/2008   CA 12/19/2008   CA 12/19/2008   CA 12/19/2008   CA 12/19/2008   CA 6/19/2017   CA 6/19/2017   CA 2/19/2008   CA 12/22/2005   CA 13/22/2005   CA	Preferred Stock w/ Warrants	\$10,958,000,00 \$2,200,000,00 \$2,23,184,000,00 \$23,184,000,00 \$41,500,000,00 \$11,500,000,00 \$11,350,000,00 \$11,350,000,00 \$17,500,000,00 \$17,500,000,00 \$17,500,000,00 \$18,500,000,00 \$11,500,000,00 \$11,500,000,00 \$11,500,000,00 \$11,500,000,00 \$11,500,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,956,712.44 \$5,446,642.94 \$25,245,696,71 \$5,339,467,75 \$42,839,002.76 \$19,957,763.30 \$6,499,249.92 \$13,425,979.36 \$10,252,479.06 \$53,619,300.92 \$85,614,738,21 \$8,074,413.00 \$6,570,625.00 \$87,644,066.10 \$45,652,803,34	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$25,000,000,000 \$10,002,565,38 \$10,002,565,38 \$5,036,000,000 \$21,004,704,000 \$44,500,000,000 \$14,500,000,000 \$14,500,000,000 \$14,500,000,000 \$14,500,000,000 \$14,500,000,000 \$10,977,646,000 \$10,977,646,000 \$7,500,000,000 \$3,000,000,000 \$5,000,000,	(\$33,33,33)  25,000 \$1,000,00  (\$151,238,48) 10,958 \$920,11  5,036 \$1,000,00  (\$315,070,56) 23,184 \$900,00  45,000 \$1,000,00  14,800 \$1,000,00  14,800 \$1,000,00  14,800 \$1,000,00  14,800 \$1,000,00  14,800 \$1,000,00  15,000 \$1,000,00  16,825 \$725,77  (\$167,326,81) 11,350 \$982,8  500 \$652,55  4,676 \$652,55  (\$143,550,00) \$1,000,00  (\$5534,276,30) 37,000 \$962,60  (\$5534,276,30) \$7,500,000 \$1,00  \$1,000,000 \$1,000,000  \$1,000,000 \$1,000	11 (\$875.434.62) 10 (\$2.179.296.00) 10 (\$2.179.296.00) 10 (\$2.179.296.00) 10 (\$2.379.296.00) 10 (\$3.381.596.00) 10 (\$1.381.596.00) 10 (\$1.381.596.00) 10 (\$1.381.596.00) 10 (\$1.381.596.00) 10 (\$1.381.596.00) 10 (\$1.381.596.00) 10 (\$1.381.596.00)	\$266.6 \$110.0 \$563.1 \$225.0 \$30.6 \$740.0 \$727.5 \$70.7 \$70.7 \$30.6	041.78 417.645 000.00 110 174.00 469.312 000.00 225 600.00 88.273 000.00 740 500.00 1195.915 727.55 108 500.00 1375.915 727.55 108 500.00 375.000 500.00 375.000 500.00 375.000
8.11.14.18.36 8.14.44 12 8.72 8.11.15.36 8.11.14 12.16	FIRST SISKINS SS BANK, NATIONAL ASSOCIATION, BANK OF SOUTHERN CALIFORNIA, N.A. FIRST CALIFORNIA PINANCIAL GROUP, INC. FIRST CALIFORNIA PINANCIAL GROUP, INC. FIRST CALIFORNIA PINANCIAL BROWN INC. FIRST CALIFORNIA PINANCIAL BROWN INC. FIRST CAPITAL BANCORP, INC. FIRST CAPITAL BANC CORP FIRST CAPITAL BANC CAPITAL B	SAN DIE GO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GUVESTLAKE VILLAGE GUVESTLAKE VILLAGE GLEN ALLEN GLEN ALLEN GERRITOS GERNALEN GERRITOS GERNALEN GERRITOS GULES GERRITOS GERRITOS GULES GERRITOS GULES GULE	CA 1/11/201   CA	Perferred Stock w/ Warrants	\$10,958,000,000 \$2,200,000,000 \$2,23,184,000,000 \$23,184,000,000 \$41,500,000,000 \$41,500,000,000 \$11,360,000,000 \$11,360,000,000 \$17,500,000,000 \$7,500,000,000 \$16,500,000,000 \$16,500,000,000 \$17,500,000,000 \$18,500,000,000 \$18,500,000,000 \$18,500,000,000 \$18,500,000,000 \$18,500,000,000 \$18,500,000,000 \$18,500,000,000 \$18,500,000,000 \$18,500,000,000 \$18,500,000,000 \$18,500,000,000 \$18,500,000,000 \$18,500,000,000 \$18,500,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,956,712.44 \$5,446,642,94 \$25,245,564,763,04 \$25,245,564,763,00 \$19,957,763,30 \$19,957,763,30 \$19,957,763,30 \$19,957,763,30 \$113,425,979,36 \$113,425,979,36 \$113,425,979,36 \$15,252,479,06 \$53,610,300,92 \$53,610,300,92 \$55,514,738,21 \$60,774,313,00 \$65,756,255,00 \$57,544,066,10	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$25,000,000,00 \$10,082,565.38 \$10,082,565.38 \$5,036,000,00 \$21,004,7704.00 \$4,500,000,00 \$41,500,000,00 \$7,754,267.46 \$11,156,120.50 \$326,250,00 \$33,051,090,00 \$35,051,090,00 \$7,500,000,00 \$7,500,000,00 \$7,500,000,00 \$80,000,000,00	(\$33,333,33)  25,000 \$1,000,00  (\$151,238,48) 10,958 \$320,1  (\$151,238,48) 10,958 \$1,000,00  (\$315,070,56) 23,184 \$306,00  41,500 \$1,000,00  41,500 \$1,000,00  144,800 \$1,000,00  144,800 \$1,000,00  15,000,00  11,000,00  15,000,00  15,000,00  15,000,00  15,000,00  15,000,00  15,000,00  15,000,00  15,000,00  15,000,00  15,000,00  15,000,00  15,000,00  15,000,00  15,000,00  15,000,00  15,000,000  15,000	11 (\$875.434.62) 10 (\$2.179.296.00) 10 (\$2.179.296.00) 10 (\$2.179.296.00) 10 (\$2.379.296.00) 10 (\$3.381.596.00) 10 (\$1.381.596.00) 10 (\$1.381.596.00) 10 (\$1.381.596.00) 10 (\$1.381.596.00) 10 (\$1.381.596.00) 10 (\$1.381.596.00) 10 (\$1.381.596.00)	\$266.6 \$110.0 \$563.1 \$225.0 \$30.6 \$740.0 \$727.5 \$70.7 \$70.7 \$30.6	041.78 417.648 041.78 417.648 174.00 469.312 0000.00 225 600.00 88.273 000.00 740 500.00 195.915 777.55 108 500.00 195.915 777.55 108 500.00 375.000 000.00 375.000 000.00 375.000 000.00 250 113.000
8.11.14.18.36 8.14.44 12 8.72 8.72 8.11.14 11.15.36 8.11.14 12.16	FIRST SISKINS SS BANK, NATIONAL ASSOCIATION, BANK OF SOUTHERN CALIFORNIA, N.A. FIRST CALIFORNIA PINANCIAL GROUP, INC. FIRST CALIFORNIA PINANCIAL GROUP, INC. FIRST CALIFORNIA PINANCIAL BROWN INC. FIRST CALIFORNIA PINANCIAL BROWN INC. FIRST CAPITAL BANCORP, INC. FIRST CAPITAL BANC CORP FIRST CAPITAL BANC CAPITAL B	SAN DIE GO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GUVESTLAKE VILLAGE GUVESTLAKE VILLAGE GLEN ALLEN GLEN ALLEN GERRITOS GERNALEN GERRITOS GERNALEN GERRITOS GULES GERRITOS GERRITOS GULES GERRITOS GULES GULE	CA 1/11/201   CA	Perferred Stock w/ Warrants	\$10.958,000.00 \$2,200.000.00 \$2,200.000.00 \$2,3184,000.00 \$3,450,000.00 \$41,500.000.00 \$11,500.000.00 \$11,500.000.00 \$11,350.000.00 \$11,350.000.00 \$22,000.000.00 \$23,000.000.00 \$23,000.000.00 \$3,000.000.00 \$3,000.000.00 \$3,000.000.00 \$3,000.000.00 \$3,000.000.00	\$0.00 \$0.00	\$11,956,712.44 \$5,446,642,94 \$25,245,564,763,04 \$25,245,564,763,00 \$19,957,763,30 \$19,957,763,30 \$19,957,763,30 \$19,957,763,30 \$113,425,979,36 \$113,425,979,36 \$113,425,979,36 \$15,252,479,06 \$53,610,300,92 \$53,610,300,92 \$55,514,738,21 \$60,774,313,00 \$65,756,255,00 \$57,544,066,10	Sold, in full; werrants not outstanding  Redeemed, in full; werrants not outstanding  Sold, in full; werrants not outstanding  Redeemed, in full; werrants not outstanding  Redeemed, in full; werrants not outstanding  Redeemed, in full; werrants not outstanding  Sold, in full; werrants not outstanding  Redeemed, in full; werrants not outstanding	\$10,082,565.38 \$10,082,565.38 \$10,082,565.38 \$5,036,000,00 \$21,004,7704.00 \$4,500,000,00 \$41,500,000,00 \$7,754,267,46 \$11,156,120,50 \$33,051,090,00 \$10,977,660,00 \$7,600,000,000 \$7,600,000,000 \$7,	(\$33,333,33)  25,000 \$1,000,00  (\$151,238,48) 10,958 \$320,1  5,036 \$1,000,00  \$1,000,00  4,500 \$1,000,00  41,500 \$1,000,00  14,800 \$1,000,00  14,800 \$1,000,00  14,800 \$1,000,00  14,800 \$1,000,00  14,800 \$1,000,00  15,000 \$862,5  \$500 \$862,	11 (\$875.434.62) 10 (\$2.179.296.00) 10 (\$2.179.296.00) 10 (\$2.179.296.00) 10 (\$2.379.732.62) 13 (\$194.879.50) 10 (\$1.381.590.00) 10 (\$1.381.580.00) 10 (\$1.381.580.00) 10 (\$1.381.580.00) 10 (\$1.381.580.00) 10 (\$1.381.580.00) 10 (\$1.381.580.00) 10 (\$1.381.580.00) 10 (\$1.381.580.00) 10 (\$1.381.580.00) 10 (\$1.381.580.00)	\$296.6 \$110.6 \$150.6 \$256.1 \$225.6 \$237.6 \$237.6 \$240.6 \$240.6 \$240.6 \$250.6 \$250.6 \$250.6 \$250.6 \$250.6 \$250.6	041.78 417.648 041.78 417.648 174.00 469.312 0000.00 225 600.00 88.273 000.00 740 500.00 195.915 777.55 108 500.00 195.915 777.55 108 500.00 375.000 000.00 375.000 000.00 375.000 000.00 250 113.000
8.11.14.18.36 8.14.44 12 8.72 8.11.15.36 8.11.14 12.16	FIRST SILSINESS BANK, NATIONAL ASSOCIATION, BANK OF SOUTHERN CALIFORNIA N.A. FIRST CALIFORNIA PHANGRIA, BROW, INC. FIRST CAPITAL BANCORP, INC. FIRST CAPITAL BANC CORP FIRST CAPITAL BANC CORP FIRST CAPITAL BANC CORP FIRST CAPITAL BANC CAPITAL FOR CAPITAL FO	SAN DIE GO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GENALLEN GERALEN	CA 11/12/03 1 CA 12/19/2008 CA 12/19/2008 CA 17/14/2011 CA	Preferred Stock w/ Warrants	\$10,958,000,000 \$2,200,000,000 \$2,23,184,000,000 \$23,184,000,000 \$41,500,000,000 \$41,500,000,000 \$11,360,000,000 \$11,360,000,000 \$17,500,000,000 \$7,500,000,000 \$16,500,000,000 \$16,500,000,000 \$17,500,000,000 \$18,500,000,000 \$18,500,000,000 \$18,500,000,000 \$18,500,000,000 \$18,500,000,000 \$18,500,000,000 \$18,500,000,000 \$18,500,000,000 \$18,500,000,000 \$18,500,000,000 \$18,500,000,000 \$18,500,000,000 \$18,500,000,000 \$18,500,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,956,712.44 \$5,446,642,94 \$25,245,564,763,04 \$25,245,564,763,00 \$19,957,763,30 \$19,957,763,30 \$19,957,763,30 \$19,957,763,30 \$113,425,979,36 \$113,425,979,36 \$113,425,979,36 \$15,252,479,06 \$53,610,300,92 \$53,610,300,92 \$55,514,738,21 \$60,774,313,00 \$65,756,255,00 \$57,544,066,10	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$25,000,000,000 \$10,002,565,38 \$10,002,565,38 \$5,036,000,000 \$21,004,704,000 \$44,500,000,000 \$14,500,000,000 \$14,500,000,000 \$14,500,000,000 \$14,500,000,000 \$14,500,000,000 \$10,977,646,000 \$10,977,646,000 \$7,500,000,000 \$3,000,000,000 \$5,000,000,	(\$33,33,33)  25,000 \$1,000,00  (\$151,238,48) 10,958 \$920,11  5,036 \$1,000,00  (\$315,070,56) 23,184 \$900,00  45,000 \$1,000,00  14,800 \$1,000,00  14,800 \$1,000,00  14,800 \$1,000,00  14,800 \$1,000,00  14,800 \$1,000,00  15,000 \$1,000,00  16,825 \$725,77  (\$167,326,81) 11,350 \$982,8  500 \$852,55  4,676 \$852,55  (\$143,550,00) \$1,000,00  \$5,000 \$1,000,00  \$1,000 \$1,000,00  \$1,000 \$1,000,00  \$1,000 \$1,000,00  \$1,000 \$1,000,00  \$1,000,000 \$1,000,00  \$1,000,000 \$1,000,000  \$1,000,000 \$1,000,000  \$1,000,000 \$1,000,00  \$1,000,000 \$1,000,000  \$1,000,000 \$1,00	11 (\$875.434.62) 10 (\$2,179.296.00) 10 (\$2,179.296.00) 10 (\$2,179.296.00) 10 (\$2,179.296.00) 10 (\$2,530.732.62) 13 (\$194.879.50) 10 (\$1,534.910.00) 10 (\$1,534.910.00) 10 (\$1,534.910.00) 10 (\$1,534.910.00) 10 (\$1,534.910.00) 10 (\$10,500.000.00) 11 (\$3,221.850.00)	\$296.6 \$110.6 \$150.6 \$256.1 \$225.6 \$237.6 \$237.6 \$240.6 \$240.6 \$240.6 \$250.6 \$250.6 \$250.6 \$250.6 \$250.6 \$250.6	041.78 417.646 000.00 110 174.00 469.312 000.00 225 500.00 88.273 000.00 196.915 500.00 196.915 772.58 108 500.00 196.915 772.58 108 500.00 375.000 000.00 250.585 000.00 250.585 000.00 250.585 000.00 250.585 000.00 113.000 000.00 241.666
8.11.14.18.36 8.14.44 12 8.72 8.72 8.11.14 11.15.36 8.11.14 12.16	FIRST EISNESS BANK, NATIONAL ASSOCIATION, BANK OF SOUTHERN CALIFORNIA, N.A. FIRST CALFORNIA PRINANCIA, GROUP, INC. FIRST CALFORNIA PRINANCIA, GROUP, INC. FIRST CALFORNIA PRINANCIA, CRICKER, INC. FIRST CALFORNIA PRINANCIA, CRICKER, INC. FIRST CALFORNIA BANCORP, INC. FIRST COTTESS BANC CORP FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY FRANCHARES INC. FIRST F	SAN DIE GO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GENALLEN GERNALEN GERNALE G	CA 1/11/2017 CA 12/19/2008 CA 17/14/2017 CA	Preferred Stock w/ Warrants	\$10,958,000,00 \$2,200,000,00 \$2,235,000,00 \$2,3154,000,00 \$41,500,000,00 \$41,500,000,00 \$11,500,000,00 \$11,500,000,00 \$11,350,000,00 \$11,350,000,00 \$17,500,000,00 \$22,000,000,00 \$37,500,000,00 \$16,500,000,00 \$16,500,000,00 \$17,500,000,00 \$17,500,000,00 \$17,500,000,00 \$17,500,000,00 \$18,500,000,00 \$18,500,000,00 \$18,500,000,00 \$10,500,000,00 \$10,500,000,00 \$10,500,000,00 \$10,500,000,00 \$10,500,000,00 \$10,500,000,00 \$10,500,000,00 \$10,500,000,00	\$0.00 \$0.00	\$11,956,712.44 \$5,446,642,94 \$25,245,684,71 \$6,339,467,75 \$42,839,092,76 \$19,957,763,30 \$8,499,249,92 \$13,425,979,36 \$18,252,479,66 \$18,252,479,66 \$6,576,743,130 \$6,576,625,00 \$67,544,066,10 \$4,563,260,34 \$68,141,972,19 \$12,336,278,00	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding	\$10,082,565.38 \$10,082,565.38 \$10,082,565.38 \$5,036,000,00 \$21,004,7704.00 \$4,500,000,00 \$41,500,000,00 \$7,754,267,46 \$11,156,120,50 \$33,051,090,00 \$10,977,660,00 \$7,600,000,000 \$7,600,000,000 \$7,	(\$33,333,33)  25,000 \$1,000,000  (\$151,228,48) 10,958 \$922,1  10,958 \$1,000,000  (\$315,070,56) 23,184 \$100,000  41,500 \$1,000,000  41,500 \$1,000,000  14,800 \$1,000,000  14,800 \$1,000,000  14,800 \$1,000,000  15,000 \$1,000,000  (\$315,070,56) 23,000 \$982,60  7,500,000 \$1,000,000  \$1,000,000 \$1,000,00	11 (\$875.434.62) 10 (\$2.179.296.00) 10 (\$2.179.296.00) 10 (\$2.179.296.00) 10 (\$2.379.732.62) 13 (\$194.879.50) 10 (\$1.381.590.00) 10 (\$1.381.580.00) 10 (\$1.381.580.00) 10 (\$1.381.580.00) 10 (\$1.381.580.00) 10 (\$1.381.580.00) 10 (\$1.381.580.00) 10 (\$1.381.580.00) 10 (\$1.381.580.00) 10 (\$1.381.580.00) 10 (\$1.381.580.00)	\$296.6 \$110.6 \$150.6 \$256.1 \$225.6 \$237.6 \$237.6 \$240.6 \$240.6 \$240.6 \$250.6 \$250.6 \$250.6 \$250.6 \$250.6 \$250.6	041.78 417.648 041.78 417.648 174.00 469.312 0000.00 225 600.00 88.273 000.00 740 500.00 195.915 777.55 108 500.00 195.915 777.55 108 500.00 375.000 000.00 375.000 000.00 375.000 000.00 250 113.000
8.11.14.18.36 8.14.44 12 8.72 8.11.15.36 8.11.14 12.16	FIRST SISINESS BANK, NATIONAL ASSOCIATION; BANK OF SOUTHERN CALIFORNIA, N.A. FIRST CALIFORNIA PHANECIAL GROUP, INC. FIRST COMPANIEST, CORPORATION FIRST COMPANIEST, CONTROL OF THE CONTROL OF	SAN DIE GO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GENALAGE GENALAGE GERNALEN GERNALEN GERNALEN GERNALEN GERNOS GERNALEN GERNOS GERNALEN GERNOS GERNALEN GERNOS GERNALEN GERNOS G	CA 1/11/2017 CA 12/19/2008 CA 17/14/2017 CA	Preferred Stock w/ Warrants	\$10,958,000,00 \$2,200,000,00 \$2,23,184,000,00 \$23,184,000,00 \$41,500,000,00 \$41,500,000,00 \$11,360,000,00 \$11,360,000,00 \$17,500,000,00 \$7,500,000,00 \$16,500,000,00 \$16,500,000,00 \$17,500,000,00 \$17,500,000,00 \$18,500,000,00 \$18,500,000,00 \$18,500,000,00 \$18,500,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,956,712.44 \$5,446,642,94 \$25,245,684,71 \$6,339,467,75 \$42,839,092,76 \$19,957,763,30 \$8,499,249,92 \$13,425,979,36 \$18,252,479,66 \$18,252,479,66 \$6,576,743,130 \$6,576,625,00 \$67,544,066,10 \$4,563,260,34 \$68,141,972,19 \$12,336,278,00	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$10,082,565.38 \$10,082,565.38 \$10,082,565.38 \$5,036,000,00 \$21,004,7704.00 \$4,500,000,00 \$41,500,000,00 \$7,754,267,46 \$11,156,120,50 \$33,051,090,00 \$10,977,660,00 \$7,600,000,000 \$7,600,000,000 \$7,	(\$33,333,33)  25,000 \$1,000,00  (\$151,238,48) 10,958 \$320,1  5,036 \$1,000,00  \$5,036 \$1,000,00  41,500 \$1,000,00  41,500 \$1,000,00  14,800 \$1,000,00  14,800 \$1,000,00  14,800 \$1,000,00  15,000 \$1,000,00  (\$167,326,81) 11,350 \$862,8  500 \$652,55  (\$167,326,81) 37,000 \$662,60  (\$343,550,00) \$1,00  \$5,000 \$1,000,00  \$1,000,00  \$1,000,00  \$1,000,00  \$1,000,00  \$1,000,00  \$1,000,00  \$1,000,00  \$1,000,00  \$1,000,00  \$1,000,00  \$1,000,00  \$1,000,00  \$1,000,00  \$1,000,00  \$1,000,00  \$1,000,00  \$1,000,00  \$1,000,0	11 (\$675.434.62) 10 (\$2,179.296.00) 10 (\$2,179.296.00) 10 (\$2,179.296.00) 10 (\$2,179.296.00) 10 (\$3,179.296.00) 10 (\$4,199.00) 10 (\$5,184.879.50) 10 (\$5,184.879.50) 10 (\$5,184.879.50) 10 (\$5,184.879.50) 10 (\$5,184.879.50) 10 (\$5,184.879.50) 10 (\$5,184.879.50) 10 (\$5,184.879.50) 11 (\$5,271.850.00) 11 (\$5,271.850.00)	\$296.6 \$110.6 \$150.6 \$256.1 \$225.6 \$237.6 \$237.6 \$240.6 \$240.6 \$240.6 \$250.6 \$250.6 \$250.6 \$250.6 \$250.6 \$250.6	041.78 417.645 000.00 110 174.00 469.312 000.00 225 600.00 88.273 000.00 195.915 727.58 109 000.00 195.915 727.58 109 000.00 375.00 000.00 250 000.00 250 000.00 113.00 000.00 250 000.00 241.696
8.11.14.18.36 8.14.44 12 8.72 8.81 11.15.36 8.11.14 12.19	FIRST SUSINESS BANK, NATIONAL ASSOCIATION, BANK OF SOUTHERN CALIFORNIA, N.A. FIRST CALIFORNIA PHANACIAL GROUP, INC. FIRST CALIFORNIA PHANACIAL GROUP, INC. FIRST CALIFORNIA PHANACIAL GROUP, INC. FIRST CALIFORNIA PHANACIAL CROPE, INC. FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY PRANCSHARES INC. FIRST FIRST FIRST COMMUNIT	SAN DIE GO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GENALLEN GERNALEN GERNALE G	CA 1/11/2017 CA 12/19/2008 CA 17/14/2017 CA	Preferred Stock w/ Warrants	\$10,958,000,00 \$2,200,000,00 \$2,235,000,00 \$2,3154,000,00 \$41,500,000,00 \$41,500,000,00 \$11,500,000,00 \$11,500,000,00 \$11,350,000,00 \$11,350,000,00 \$17,500,000,00 \$22,000,000,00 \$37,500,000,00 \$16,500,000,00 \$16,500,000,00 \$17,500,000,00 \$17,500,000,00 \$17,500,000,00 \$17,500,000,00 \$18,500,000,00 \$18,500,000,00 \$18,500,000,00 \$10,500,000,00 \$10,500,000,00 \$10,500,000,00 \$10,500,000,00 \$10,500,000,00 \$10,500,000,00 \$10,500,000,00 \$10,500,000,00	\$0.00 \$0.00	\$11,956,712.44 \$5,446,642.94 \$25,245,696,71 \$5,339,467,75 \$42,839,002.76 \$19,957,763.30 \$6,499,249.92 \$13,425,979.36 \$10,252,479.06 \$10,252,479.06 \$6,570,625.00 \$6,570,625.00 \$6,570,625.00 \$6,570,625.00 \$12,336,278.00	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding	\$25,000,000,000 \$10,002,565.38 \$10,002,565.38 \$5,036,000,000 \$21,004,704.00 \$41,500,000,00 \$41,500,000,00 \$114,800,000,00 \$37,754,267.48 \$11,156,120.50 \$3305,000,000,00 \$3305,000,000,00 \$35,000,000,000 \$45,000,000,000 \$38,000,000,000 \$38,000,000,000 \$38,000,000,000 \$38,756,000,000,000,000 \$38,756,000,000,000 \$38,756,000,000,000 \$38,756,000,000,000,000 \$38,756,000,000,000,000 \$38,756,000,000,000,000 \$38,756,000,000,000,000 \$38,756,000,000,000,000 \$38,756,000,000,000,000,000,000 \$38,756,000,000,000,000,000,000,000,000 \$38,756,000,000,000,000,000,000,000,000,000,0	(\$33,333,33)  25,000 \$1,000,00  (\$151,238,46) 10,958 \$922,1  5,036 \$1,000,00  (\$315,070,56) 23,184 \$960,00  41,500 \$1,000,00  41,500 \$1,000,00  10,685 \$725,7  (\$167,326,61) 11,350 \$982,8  5,000 \$652,5  4,676 \$652,5  (\$143,550,00) \$962,6  7,500,000 \$1,00  7,500,000 \$1,000,00  10,500 \$1,000,00  \$1,000,000  \$1,000,000	11 (\$675.434.62) 10 (\$2,179.296.00) 10 (\$2,179.296.00) 10 (\$2,179.296.00) 10 (\$2,179.296.00) 10 (\$3,179.296.00) 10 (\$4,199.00) 10 (\$5,184.879.50) 10 (\$5,184.879.50) 10 (\$5,184.879.50) 10 (\$5,184.879.50) 10 (\$5,184.879.50) 10 (\$5,184.879.50) 10 (\$5,184.879.50) 10 (\$5,184.879.50) 11 (\$5,271.850.00) 11 (\$5,271.850.00)	\$266.0 \$110.0 \$110.0 \$563.1 \$256.0 \$225.0 \$300.0 \$740.0 \$297.5 \$70.0 \$297.5 \$70.0 \$200.1 \$11.079.2 \$2.26.0 \$2.	041.78 417.645 000.00 110 174.00 469.312 000.00 225 600.00 88.273 000.00 195.915 727.58 109 000.00 195.915 727.58 109 000.00 375.00 000.00 250 000.00 250 000.00 113.00 000.00 250 000.00 241.696

March   Marc			All .		Investment Type <sup>1</sup> Original Investment Amount	Outstanding Investment	T. 10 15 13			(Fee) <sup>4</sup> Shares Avg. Price (Realize			Wt Amount Wt Shares
State   Stat	Footnote	Institution Name FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG NE	State Date Original 10/29/2012	Investment Type Original Investment Amount	Outstanding Investment	Total Cash Back	Investment Status*	Amount \$26,398.99	29 \$910.31	d Loss) / (Write-off) (\$2,601.01)	Gain*	We sandant Worldes
Mathematical Content of the Conten				10/31/2012					\$6,864,647.71		(\$676,352.29)		\$362,118.92 379
March   Marc	8.14.44	FIRST GUARANTY BANCSHARES, INC.	HAMMOND I A	8/28/2009 Preferred Stock w/ Ex	rcised Warrants \$20,699,000.00	\$0.00	\$24,059,476,66		£20 C00 000 00				£4 000 000 00
10   10   10   10   10   10   10   10	11	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS TN	I 11/14/2008 Preferred Stock w/ Wa	rrants \$866,540,000.00	\$0.00	\$1,037,467,405.56	Redeemed, in full: warrants not outstanding					\$1,030,000.00
Company		FIRST HORIZON NATIONAL CORPORATION FIRST HORIZON NATIONAL CORPORATION	MEMPHIS TN MEMPHIS TN	12/22/2010 1 3/9/2011					\$866,540,000.00	866,540 \$1,000.00			\$79,700,000.00 14,842,321
March   Marc	8.9	FIRST INDEPENDENCE CORPORATION	DETROIT MI	8/28/2009 Preferred Stock	\$3,223,000.00	\$0.00	\$2,820,256,96	Sold, in full: warrants not outstanding	\$2 220 075 00	2 222 \$725.00	(\$99C 22E 00)		
		FIRST INDEPENDENCE CORPORATION		1/11/2013					φ2,330,073.00	(\$23,366.75)	(\$800,323.00)		
	8		DETROIT MI DORAVILLE GA		ercised Warrants \$6,398,000.00	\$0.00	\$4,118,886.85	Sold, in full; warrants not outstanding		(420)22222			
Second Content		FIRST INTERCONTINENTAL BANK	DORAVILLE GA	A 8/12/2013					\$3,247,112.96		(\$3,150,887.04)		\$139,320.00 320
	11	FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD CT	12/12/2008 Preferred Stock w/ Wa	rrants \$10,000,000.00	\$0.00	\$12,147,768.63	Redeemed, in full; warrants not outstanding					
	11,36	FIRST LITCHFIELD FINANCIAL CORPORATION FIRST M&F CORPORATION	KOSCIUSKO MS	4/7/2010 S 2/27/2009 Preferred Stock w/ Wa	rrants \$30,000,000.00	\$0.00	\$36,472,843.94	Redeemed, in full; warrants not outstanding					\$1,488,046.41 199,203
Column   C		FIRST M&F CORPORATION	KOSCIUSKO MS	3 9/29/2010					\$30,000,000.00	30,000 \$1,000.00			\$4,089,510.61 513,113
Column   C	8,11,14	FIRST MANITOWOC BANCORP, INC.	MANITOWOC WI	1/16/2009 Preferred Stock w/ Ex	ercised Warrants \$12,000,000.00	\$0.00	\$12,837,983.33	Redeemed, in full; warrants not outstanding					
March   Marc	11,25	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND VA	2/6/2009 Preferred Stock w/ Wa	rrants \$33,900,000.00	\$0.00	\$40,834,859.35	Redeemed, in full; warrants not outstanding					\$600,000.00 600
Company	8 14 44	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION FIRST MENASHA BANCSHARES, INC.	RICHMOND VA NEENAH WI	12/7/2011 2/13/2009 Preferred Stock w/ Ex	rcised Warrants \$4.797.000.00	\$0.00	\$5,713,865,00	Redeemed in full: warrants not outstanding	\$33,900,000,00	35,595 \$1,000.00		\$1,695,000.00	
10   Second Companies   10		FIRST MENASHA BANCSHARES, INC.	NEENAH WI	9/15/2011		****			\$4,797,000.00	4,797 \$1,000.00			\$240,000.00 240
Margin   M	33,44,45	FIRST MERCHANTS CORPORATION	MUNCIE IN	9/22/2011	rrants \$116,000,000.00	\$0.00	\$131,363,055.11	Redeemed, in full, warrants not outstanding	\$116,000,000.00	116,000 \$1,000.00			
	11	FIRST MERCHANTS CORPORATION FIRST MIDWEST BANCORP, INC.		11/23/2011 12/5/2008 Preferred Stock w/ Wa	rrants \$193.000.000.00	\$0.00	\$222.528.333.33	Redeemed, in full: warrants not outstanding					\$367,500.00 991,453
Color   Colo		FIRST MIDWEST BANCORP, INC.	ITASCA IL	11/23/2011		• • • • • • • • • • • • • • • • • • • •			\$193,000,000.00	193,000 \$1,000.00			\$900,000,00 1,305,230
Column   C	8,14	FIRST NATIONAL CORPORATION	STRASBURG VA	3/13/2009 Preferred Stock w/ Ex	rcised Warrants \$13,900,000.00	\$0.00	\$15,329,326.44	Sold, in full; warrants not outstanding					4000,00000
	8,14,44				rcised Warrants \$17.836.000.00	\$0.00	\$21,033,989.56	Redeemed, in full; warrants not outstanding		(\$184,001,25) 13,900 \$882.50	(\$1.633.250.00)		\$624,674.69 695
		FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS LA	8/4/2011					\$17,836,000.00	17,836 \$1,000.00			\$892,000.00 892
March   Marc	12,10	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT NY	5/27/2009	\$104,011,000.00	\$0.00	φ101,404,016.0U	recognition, in run, warranto not outstanding	\$184,011,000.00	184,011 \$1,000.00			
Company	44	FIRST NORTHERN COMMUNITY BANCORP	LOCKPORT NY	3/13/2009 Preferred Stock w/ Wa	rrants \$17,390,000,00	\$0.00	\$19,943.580 33						\$2,700,000.00 953,096
10		FIRST NORTHERN COMMUNITY BANCORP	DIXON CA		ţ <u></u>	40.00			\$17,390,000.00	17,390 \$1,000.00			\$375,000.00 352,977
March   Marc	11	FIRST PACTRUST BANCORP, INC.	CHULA VISTA CA	11/21/2008 Preferred Stock w/ Wa	rrants \$19,300,000.00	\$0.00	\$22,297,560.34	Redeemed, in full; warrants not outstanding					\$375,000.00 352,977
		FIRST PACTRUST BANCORP, INC. FIRST PACTRUST BANCORP, INC.	CHULA VISTA CA	1/5/2011					\$19,300,000.00	19,300 \$1,000.00			\$1,003,227.00 280,795
March   Marc	73,97	FIRST PLACE FINANCIAL CORP.	WARREN OF	3/13/2009 Preferred Stock w/ Wa	rrants \$72,927,000.00	\$0.00	\$7,009,094.50	Exited bankruptcy/Receivership			(\$72,027,000,00)		
Street Problem   Street Problem   Street   Str	8,14,18	FIRST PRIORITY FINANCIAL CORP.	MALVERN PA	2/20/2009 Preferred Stock w/ Ex	rcised Warrants \$4,579,000.00	\$0.00	\$9,948,069.58	Sold, in full; warrants not outstanding			(\$72,927,000.00)		
					\$4,596,000.00				\$6.682.192.50	7.575 \$882.14	(\$892.807.50)		\$48.083.60 49
Anticology   Ant		FIRST PRIORITY FINANCIAL CORP.	MALVERN PA	2/8/2013						1,600 \$881.77			\$176,633.62 180
March   Marc	8,14	FIRST RELIANCE BANCSHARES, INC.	FLORENCE SC	3/6/2009 Preferred Stock w/ Ex	rcised Warrants \$15,349,000.00	\$0.00	\$12,994,059.00	Sold, in full; warrants not outstanding		(400)00000			
Column   C		FIRST RELIANCE BANCSHARES, INC.							\$10,431,333,89	(\$104.313.34) \$679.61	(\$4,917,666,11)		\$624,632,45 767
	8,14,18,44,45	FIRST RESOURCE BANK	EXTON PA	1/30/2009 Preferred Stock w/ Ex		\$0.00	\$5,731,793.60	Redeemed, in full; warrants not outstanding		10.000			
Marie Supermanum		FIRST RESOURCE BANK	EXTON PA						\$5,017,000.00	5,017 \$1,000.00			\$130,000.00 130
	87	FIRST SECURITY GROUP, INC.	CHATTANOOGA TN	1/9/2009 Preferred Stock w/ Wa 4/11/2013	rrants \$33,000,000.00	\$0.00	\$16,315,362.00	Sold, in full; warrants not outstanding	\$14 912 862 00	9 941 908 \$1 50	(\$18.087.138.00)		
14.14 10 00 10 10 10 10 10 10 10 10 10 10 10	79	FIRST SOUND BANK	SEATTLE WA	A 12/23/2008 Preferred Stock w/ Wa	rrants \$7,400,000.00	\$0.00	\$4,030,944.44	Sold, in full; warrants not outstanding					
Mathematical Control of the	11,14,15	FIRST SOUTH BANCORP, INC.	LEXINGTON TN	7/17/2009 Subordinated Debenti	res w/ Exercised Warrants \$50,000,000.00	\$0.00	\$65,432,450.94				(\$3,700,000.00)		
Prof. Content No. 1999   199		FIRST SOUTH BANCORP, INC.	LEXINGTON TN LEXINGTON TN										\$2,500,000.00 2,500,000
PREST NUMBER   SECONDO   1900   190	8,11,14	FIRST SOUTHERN BANCORP, INC.	BOCA RATON FL	. 1/30/2009 Preferred Stock w/ Ex	rcised Warrants \$10,900,000.00	\$0.00	\$12,263,468.31	Redeemed, in full; warrants not outstanding					
Performent Mean   Performent	8,14	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA CC	3/6/2009 Preferred Stock w/ Ex	rcised Warrants \$5,500,000.00	\$0.00	\$5,359,772.59	Sold, in full; warrants not outstanding					\$043,000.00
Performent Mean   Performent		IFIRST SOUTHWEST BANCORPORATION, INC.		3/26/2013 3/27/2013					\$315,007.00	350 \$900.02 3,150 \$900.02	(\$34,993.00) (\$314,937.00)		\$206,048.21 225
ALLEA OF THE CASE OF THE COMPANY OF THE CASE OF THE CASE OF THE COMPANY OF THE CASE OF THE		FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA CC	3/28/2013					\$1,800,040.00	2,000 \$900.02	(\$199,960.00)		\$45,788.48 50
1-15	8,14,44	FIRST TEXAS BHC, INC.	FORT WORTH TX	3/6/2009 Preferred Stock w/ Ex	rcised Warrants \$13,533,000.00	\$0.00	\$16,072,389.00	Redeemed, in full; warrants not outstanding		(\$45,501.10)			
Post   Transformation   March   Marc	14,15	FIRST TRUST CORPORATION	NEW ORLEANS LA	6/5/2009 Subordinated Debenti	res w/ Exercised Warrants \$17,969,000.00	\$0.00	\$15,304,180.50	Sold, in full: warrants not outstanding					
# 11-14 PSET LANCE COPP.    PAST LANCE COPP.   PAST		FIRST TRUST CORPORATION	NEW ORLEANS LA	2/20/2013					\$13,750,058.49	17,969,000 \$0.77	(\$4,218,941.51)		\$644,726.19 898,000
PRI MATERIO COPPORATION   CONTINUE NAME   CO	8,11,14	FIRST ULB CORP.	OAKLAND CA	1/23/2009 Preferred Stock w/ Ex	ercised Warrants \$4,900,000.00	\$0.00	\$5,211,020.69	Redeemed, in full; warrants not outstanding		(0.10)			
PRI_UNITED CORPORATION			OAKLAND CA OAKLAND ME	4/22/2009 1/30/2009 Preferred Stock w/ Wa	rrants \$30,000,000.00	\$0.00	\$40,183,721.33	Sold, in full; warrants not outstanding					\$245,000.00 245
First Name   Composition   C		FIRST UNITED CORPORATION	OAKLAND ME	12/3/2014					\$7,800,000.00	7,800 \$1,002.01 22,200 \$1,002.01		\$15,678.00 \$44.622.00	
1.1.1.1.2   PRET VERNICA MACCINERS N.C.   VERNICA   VERNICA N.C.   VERNICA		FIRST UNITED CORPORATION	OAKLAND ME	1/9/2015					JEE,EUU,UUU.UU	(\$300,603.00)		Ç-M,UZZ.UÜ	
PRIOR VERTICAL SANCEMENTS IN.   SERVICE   S.   S.   S.   S.   S.   S.   S.   S	8,11,14,36	FIRST VERNON BANCSHARES, INC.	VERNON AL	5/27/2015	rcised Warrants \$6,000.000.00	\$0.00	\$6,662,770.42	Redeemed, in full; warrants not outstanding					
PRICE VESTEER PROMOCIAL INC.		FIRST VERNON BANCSHARES, INC.	VERNON AL	9/29/2010					\$6,000,000.00	6,000 \$1,000.00	_		\$245,000.00 245
PRIST WESTERN FINANCIAL INC.   SECOND	2,17,10	FIRST WESTERN FINANCIAL, INC.		12/11/2009	\$11,881,000.00	¥0.00	yz., 142,314.0U	esse, de, manario noi ocionaliumig					
PRST WESTERN PRINCELLANCE		FIRST WESTERN FINANCIAL, INC.	DENVER CC	8/10/2012						80 \$775.00	(\$1,782,000,00) (\$18,000.00)		
PRIST WESTERN FINANCIA, INC.		FIRST WESTERN FINANCIAL, INC.	DENVER CC	9/11/2012						(\$62,000.00)			
FIRSTBANK CORPORATION		FIRST WESTERN FINANCIAL, INC.	DENVER CC	7/26/2013					÷10,004,240.00	(\$109,942.41)	(9.,440,700.00)		
FIRSTERENT COMPORATION		FIRSTBANK CORPORATION	ALMA MI	1/30/2009   Preferred Stock w/ Wa 7/3/2012	rrants \$33,000,000,00	\$0.00	\$38,185,560.05	Sold, in full; warrants not outstanding	\$31,053,330.00	(\$465,799.95) 33,000 \$941.01	(\$1,946,670.00)		
PRISTREMENT CORPORATION	11	IFIRSTBANK CORPORATION	IALMA IMI	7/18/2012 1 1/9/2009 Professed Stock on We	rants \$125,000,000,00	\$0.00	\$131.813.104.44						\$1,946,670.00 578,947
FLASSTAR BANCOPP, INC.		FIRSTMERIT CORPORATION	AKRON OF	H 4/22/2009	9123,000,000.00	¥0.00	ψ101,013,134.44	The state of the s	\$125,000,000.00	125,000 \$1,000.00			
FLASSTAR BANCOPP_INC.   TROY   M   3/27/213		FLAGSTAR BANCORP, INC.		1/30/2009 Preferred Stock w/ Wa	rrants \$266,657.000.00	\$0.00	\$277,861,053.94	Sold, in full; warrants not outstanding					\$5,025,000.00 952,260
FLASSTAR BANCOPP, INC.		IFLAGSTAR BANCORP, INC.	TROY MI	3/26/2013	, 2011011000	*****					(\$139,741.50)		
FLASTAR BANCORP, INC.   TROY   M   51/20013   St. (2005)   St. (2005		FLAGSTAR BANCORP, INC.	TROY MI	3/28/2013							(\$1,283,250.00)		
SAME   FLORIDA BANK GROUP, INC.   TAMPA   FL   77/4/2009   Preferred Stock w Exercised Warrants   \$0.471,000.00   \$0.00   \$51,807,930.08   \$0.61, in late, warrants not outstanding   \$0.000.00   \$0.00   \$11,309,750.08   \$0.61, in late, warrants not outstanding   \$0.000.00   \$0.00   \$11,309,750.08   \$0.61, in late, warrants not outstanding   \$0.000.00   \$0.00   \$11,309,750.08   \$0.61, in late, warrants not outstanding   \$0.000.00   \$0.00   \$11,309,750.08   \$0.61, in late, warrants not outstanding   \$0.000.00   \$0.00   \$11,309,750.08   \$0.61, in late, warrants not outstanding   \$0.000.00   \$0.00   \$11,309,750.08   \$0.61, in late, warrants not outstanding   \$0.000.00   \$0.00   \$11,309,750.00   \$0.00   \$0.00   \$11,309,750.00   \$0.00   \$0.00   \$11,309,750.00   \$0.00   \$0.00   \$11,309,750.00   \$0.00   \$0.00   \$11,309,750.00   \$0.00		FLAGSTAR BANCORP, INC.	TROY MI	6/12/2013						(\$2,430,578,56)			\$12,905.00 645,138
S.14.44   FLORIDA BUSINESS BANCGROUP, INC.   TAMPA   FL   2/20/2009   Preferred Stock or Exercised Warrants   S.9.485,000.00   S.0.00   \$11,309/75.50   Redeemed, in full warrants not outstanding   S.485,000.00   S.485,000.00   S.9.465   S.10.00   S.475,000.00   S.9.455   S.10.00   S.475,000.00   S.9.455   S.10.00   S.10.00   S.9.455   S.10.00	8,84	FLORIDA BANK GROUP, INC.	TAMPA FL	7/24/2009 Preferred Stock w/ Ex	rcised Warrants \$20,471,000.00	\$0.00	\$9,180,793.08	Sold, in full; warrants not outstanding	\$8,000,000,00	20.474 \$200.90	(\$12.474.000.00)		240,100
12.16   FLUSHING FINANCIAL COMPORATION	8,14,44	FLORIDA BUSINESS BANCGROUP, INC.	TAMPA FL	2/20/2009 Preferred Stock w/ Ex	ercised Warrants \$9,495,000.00	\$0.00	\$11,309,750.50	Redeemed, in full; warrants not outstanding			(912,4/1,000.00)		
FLUSHING FHANCIAL CORPORATION	12,16	FLUSHING FINANCIAL CORPORATION	TAMPA FL LAKE SUCCESS NY	9/22/2011 12/19/2008 Preferred Stock w/ Wa	rrants \$70,000 000 00	\$0.00	\$73,904.166.66	Redeemed, in full; warrants not outstanding					\$475,000.00 475
8.14.45 FNB BANCORP SUNT SAN FRANCISCO CA 227/2009 Preferred Stock w Exercised Warrants \$12,000,000,00 \$0.0 \$14.267,700.00 Redeemed, in full warrants not outstanding \$12,000,000,00 \$12,000,000,00 \$14.267,700.00 Redeemed, in full warrants not outstanding \$12,000,000,00 \$12,000,00 \$12,000,000,00 \$12,000,000,00 \$12,000,000,00 \$12,000,000,00 \$12,000,000,00 \$12,000,000,00 \$12,000,000,00 \$12,000,000,00 \$12,000,000,00 \$12,000,000,00 \$12,000,000,00 \$12,000,000,00 \$12,000,000,00 \$12,000,000,00 \$12,000,000,00 \$12,000,000,00 \$12,000,000,000,00 \$12,000,000,00 \$12,000,000,00 \$12,000,000,00 \$12,000,000,000,00 \$12,000,000,00 \$12,000,000,00 \$12,000,000,00 \$12,000,000,000,00 \$12,000,000,00 \$12,000,000,00 \$12,000,000,00 \$12,000,000,000,00 \$12,000,000,00 \$12,000,000,00 \$12,000,000,00 \$12,000,000,000,00 \$12,000,000,00 \$12,000,000,00 \$12,000,000,00 \$12,000,000,000,00 \$12,000,000,00 \$12,000,000,00 \$12,000,000,00 \$12,000,000,000,00 \$12,000,000,000,000,000,000,000,000,000,0		FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS NY	10/28/2009		*****			\$70,000,000.00	70,000 \$1,000.00			\$900.000.00 375.806
FINB BANCORP   SOUTH SAN FRANCISCO   CA 915/2011   \$12,000,000,00   12,000   \$1,000,000   12,000   \$1,000,0	8,14,45	FNB BANCORP	SOUTH SAN FRANCISCO CA	2/27/2009 Preferred Stock w/ Ex	rcised Warrants \$12,000,000.00	\$0.00	\$14,267,700.00	Redeemed, in full; warrants not outstanding					
FORESIGHT FINANCIAL GROUP, INC.  8.66.97 FORT LEE FEDERAL SAVINISS BANK, FSB FORT LEE NJ 4222009 Preferred Stock w Exercised Warrants \$1.000,000,000 \$87.104.85 Exited bankuptor/Receivership \$15,000,000,000 \$15,000 \$1,000,000 \$15,000 \$1,000,000 \$750,000,000 \$750,000,000 \$15,000	8,11,14			9/15/2011		\$0.00		Redeemed, in full: warrants not outstanding					
	8 66 97	FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD IL	12/11/2012					\$15,000,000.00	15,000 \$1,000.00			\$750,000.00 750
	0,00,87	FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE NJ	4/20/2012	\$1,300,000.00	\$0.00	201,109.03	Exico ourinapity/Noterelatily			(\$1,300,000.00)		

Company	n <sup>5</sup> Wt Amount Wt Share	Gain <sup>5</sup>	alized Loss) / (Write-off)	Ava. Price (Re	(Fee) <sup>4</sup> Shares	Amount	Investment Status*	Total Cash Back <sup>2</sup>	Outstanding Investment	Original Investment Amount	Original Investment Type <sup>1</sup>	State Date	City	Institution Name	Footnote
Column	\$155,000.00			\$1.000.00	3.100	\$3.100.000.00	Redeemed, in full; warrants not outstanding	\$3,668,927.67	\$0.00	\$3,100,000.00	9 Preferred Stock w/ Exercised Warrants	MO 4/3/200 MO 9/15/201	ARNOLD I	ORTUNE FINANCIAL CORPORATION ORTUNE FINANCIAL CORPORATION	8,14,45
Mathematical   Math			(\$5,000,000,00)			401.00100000	Currently Not Collectible	\$273,888.89	\$0.00	\$5,800,000.00	8 Preferred Stock w/ Warrants	FL 12/5/200	PORT ST. LUCIE F	PB BANCORP, INC.	50,97 F
Column   C			(\$5,800,000,00)				Redeemed, in full; warrants not outstanding	\$3,623,721.50	\$0.00	\$3,240,000.00	9 Preferred Stock w/ Exercised Warrants	LA 1/23/200	HAMMOND L	28 BANCORP, INC. 28 FINANCIAL CORP.	8,11,14 F
Column	\$162,000.00			\$1,000.00	1,000	\$1,000,000.00					9	LA 12/16/200 LA 6/16/201	HAMMOND L	PB FINANCIAL CORP.	l F
Company	\$126 798 62						Sold, in full; warrants not outstanding	\$4,336,183.67	\$0.00	\$5,097,000.00		MO 5/22/200	WASHINGTON I	RANKLIN BANCORP, INC.	8,14 F
The state of the	\$45,188.88				4,157								WASHINGTON I	RANKLIN BANCORP, INC.	F
March   Marc					(\$25,000.00)		Sold. in full: warrants not outstanding	\$4.363.022.95	\$0.00	\$3,000,000,00	3 9 Subordinated Debentures w/ Exercised Warrants	MO 1/11/201 IL 5/8/200	WASHINGTON PREEPORT I		
Control   Cont											4	IL 4/11/201	FREEPORT	REEPORT BANCSHARES, INC.	F
Marie   Mari	302.00 \$42,257.17 50.	\$1,302.00	-	31.01	(\$25,000.00)	\$200,000.00					4	IL 7/18/201	REEPORT	REEPORT BANCSHARES, INC.	F
Control   Cont	\$1,750,000.00 1,750,			\$1.00	35,000,000	\$35,000,000.00			•		2	CA 7/25/201	REMONT	REMONT BANCORPORATION	F
The content of the	\$98,000.00			\$1,000,00	1.000	\$1,069,000,00	Redeemed, in full; warrants not outstanding	\$2,437,100.33	\$0.00	\$1,968,000.00	9 Preferred Stock w/ Exercised Warrants	CA 1/23/200			
Column   C	350,000,00						Redeemed, in full; warrants not outstanding	\$3,408,191.65	\$0.00	\$3,000,000.00	9 Subordinated Debentures w/ Exercised Warrants	TX 4/24/200	AUSTIN	RONTIER BANCSHARES, INC	11,14,15
Column   C	\$150,000.00 150,			\$1.00 \$1.00							0	TX 10/6/201	AUSTIN	RONTIER BANCSHARES, INC	F
Marked					376 500	\$376 500 000 00	Redeemed, in full; warrants not outstanding	\$416,635,625.00	\$0.00	\$376,500,000.00	8 Preferred Stock w/ Warrants	PA 12/23/200	ANCASTER F	JLTON FINANCIAL CORPORATION	11
March   Marc	\$10,800,000.00 5,509,			W1.000.00	0/0,000	4010.000.000					0	PA 9/8/201	ANCASTER F	JLTON FINANCIAL CORPORATION	F
The content of the	\$300,000.00			\$1,000.00	6,000	\$6,000,000.00			•		2	GA 4/13/201	RINGGOLD	ATEWAY BANCSHARES, INC.	
March   Marc	\$435,000.00				8 700	\$8.700.000.00	Redeemed, in full; warrants not outstanding	\$10,096,470.83	\$0.00	\$8,700,000.00	9 Preferred Stock w/ Exercised Warrants	GA 2/6/200		EORGIA COMMERCE BANCSHARES, INC.	8,11,14
							Sold, in full; warrants not outstanding	\$1,576,457.50	\$0.00	\$4,500,000.00	9 Preferred Stock w/ Exercised Warrants	GA 5/1/200	ATLANTA (	EORGIA PRIMARY BANK	8
Column   C	\$45,312.50		(\$2,943,855.00)	\$345.81	(\$25,000.00)	\$1,556,145.00					4	GA 3/19/201	ATLANTA C	EORGIA PRIMARY BANK EORGIA PRIMARY BANK	0
Commonweal   Com			(\$2.606.22)	\$040.12	7 20	\$26 202 77	Sold, in full; warrants not outstanding	\$5,699,100.75	\$0.00	\$4,967,000.00	9 Preferred Stock w/ Exercised Warrants	TN 3/6/200	GERMANTOWN 1	ERMANTOWN CAPITAL CORPORATION	8,14
Column   C	\$214,595.28				4,938	\$4,494,221.94					2	TN 10/31/201	GERMANTOWN 1	ERMANTOWN CAPITAL CORPORATION	
Company					(\$25,000.00)		Exited bankruptcy/Receivership	\$53,859 <u>.</u> 52	\$0.00	\$1,607,000.00	9 Preferred Stock w/ Exercised Warrants	A7 6/26/200	SOLD CANYON	EKMANTOWN CAPITAL CORPORATION OLD CANYON BANK	8,17,91,97
Column   C			(\$1,607,000.00)						\$0.00		3	AZ 4/5/201	SOLD CANYON A	OLD CANYON BANK	(
Amount   Company   Compa				\$1,000.00	10,000,000	\$10,000,000,000.00	Nedectries, in fair, warrants not suisidifully	311,410,000,000,44	30.00	310,000,000,000	9	NY 6/17/200	NEW YORK	OLDMAN SACHS GROUP, INC.	
Amount   Company   Compa	\$1,100,000,000.00 12,205,						Sold, in full; warrants not outstanding	\$1,493,750.00	\$0.00	\$2,568,000.00	9 Preferred Stock w/ Exercised Warrants	NY 7/22/200 AZ 1/30/200	NEW YORK SCOTTSDALE	OLDMAN SACHS GROUP, INC. OLDWATER BANK, N.A.	8,127
March   Marc			(\$1,220,000.00)	\$524.92	2,568	\$1,348,000.00			\$0.00		5	AZ 9/21/201	SCOTTSDALE /	OLDWATER BANK, N.A.	(
Control   Cont	\$200,000.00		-	\$1,000.00	4,000	\$4,000,000.00		\$4,717,144,76	\$0.00		1	OK 9/8/201	TULSA	RAND CAPITAL CORPORATION	
Control   Cont	\$122,000,00 122.			\$1.00	2.443.320	\$2,443,320,00	Redeemed, in full; warrants not outstanding	\$3,868,471.61	\$0.00		5	MS 7/8/201	HATTIESBURG 1	RAND FINANCIAL CORPORATION	10
March   Marc							Full investment outstanding; warrants outstanding	\$0.00		\$3,076,000.00	9 Preferred Stock w/ Exercised Warrants	CO 5/29/200	GRANBY (	RAND MOUNTAIN BANCSHARES, INC.	8 (
Second Control (1985)							Redeemed, in full, warrants not outstanding	\$17,625,917.06	30.00	\$6,319,000.00	9	SC 12/11/200	GREENVILLE	RANDSOUTH BANCORPORATION	
Column   C	\$450,000.00						Sold, in full; warrants not outstanding	\$11,306,571.15	\$0.00	\$8,400,000.00	1 9 Subordinated Debentures w/ Exercised Warrants	SC 9/8/201 MN 7/17/200	GREENVILLE S BAXTER !	RANDSOUTH BANCORPORATION REAT RIVER HOLDING COMPANY	15
Marie Mari											4	MN 4/11/201	BAXTER	REAT RIVER HOLDING COMPANY	
Proceedings	800.00 \$626,007.69 420.	\$694,000.00	-	31.19		\$3,600,000,00					4	MN 7/18/201	BAXTER	REAT RIVER HOLDING COMPANY	
Proceedings				\$1,000.00	58,000	\$58,000,000.00	Redeemed, in full; warrants not outstanding	\$72,274,419.56	\$0.00	\$58,000,000.00	8 Preferred Stock w/ Warrants 1	MO 12/5/200 MO 8/18/201			
Column   C	\$6,436,364.00 909,						Cold in fall consists and authorities	674 040 057 70	60.00	\$70.070.000.00	1	MO 9/21/201	SPRINGFIELD	REAT SOUTHERN BANCORP	
1.1.1			(\$3,578,000.00)	\$950.50	72,278	\$68,700,000.00					4	TNI OUTCOM	GREENEVILLE 1	REEN BANKSHARES, INC.	
Column   C				\$1,000.00	800	\$800.000.00	Redeemed, in full; warrants not outstanding	\$3,036,021.12	\$0.00	\$2,400,000.00	9 Preferred Stock w/ Exercised Warrants 2	IA 2/27/200 IA 11/14/201	CLIVE I	REEN CIRCLE INVESTMENTS, INC. REEN CIRCLE INVESTMENTS, INC.	8,11,14
Mathematical   Math	\$120,000.00				800	\$800,000.00					3	IA 1/23/201			
Company   Comp						-	Redeemed, in full; warrants not outstanding	\$733,037.33	\$0.00	\$651,000.00	9 Preferred Stock w/ Exercised Warrants	MO 2/27/200	GREEN CITY I	REEN CITY BANCSHARES, INC.	8,11,14
ACT	\$33,000.00						Redeemed, in full: warrants not outstanding	\$13.693.111.07	\$0.00	\$9.993.000.00	0 9 Preferred Stock w/ Exercised Warrants	MO 7/14/201 SC 1/30/200			8 0
ACCOUNTY   Column				\$1,000.00	3,150	\$3,150,000.00		• • • • • • • • • • • • • • • • • • • •	<b>4</b> 0.00	73(003(00300	4	SC 3/19/201	GREER	REER BANCSHARES INCORPORATED	
Column   C	\$500,000.00			\$1,000.00	1,980	\$4,863,000.00					4	SC 5/11/201 SC 7/23/201	GREER S	REER BANCSHARES INCORPORATED	
Author   Control   Contr			(\$825,000,00)				Currently Not Collectible	\$45,190.00	\$0.00	\$825,000.00	9 Preferred Stock w/ Exercised Warrants	MO 2/13/200 MO 7/13/201	DZARK I		8,68,97
13.   Subset Conference   1.   Subset   Subset   1.   Subset   1.   Subset   1.   Subset   1.   Subset   Subset   1.   Subset   1.   Subset   1.   Subset   1.   Subset	\$346,000.00						Redeemed, in full; warrants not outstanding	\$8,235,040.33	\$0.00	\$6,920,000.00	9 Preferred Stock w/ Exercised Warrants	NH 2/20/200	WOODSVILLE	UARANTY BANCORP, INC.	8,14,45
Company   Comp	\$346,000.00				6,920		Redeemed, in full; warrants not outstanding	\$14,913,299.33	\$0.00	\$14,000,000.00	9 Subordinated Debentures	MS 9/25/200	BELZONI I	UARANTY CAPITAL CORPORATION	9,15,36
MARCHYPEEPA MARCHARES, M.C.				\$1.00	14,000,000	\$14,000,000.00			\$0.00	\$17,000,000,00	0	MS 7/30/201	BELZONI P SPRINGFIELD	UARANTY CAPITAL CORPORATION UARANTY FEDERAL BANCSHARES INC	11 (
Company   Testing Associated   Miles				\$1,000.00		\$5,000,000.00			<b>4</b> 0.00	Ţ.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	2	MO 6/13/201	SPRINGFIELD 1	UARANTY FEDERAL BANCSHARES, INC.	(
CAMANY TERPERAL MANCHANES INC.						\$96,750.00 \$11,513,250.00					3	MO 4/26/201 MO 4/29/201	SPRINGFIELD !	UARANTY FEDERAL BANCSHARES, INC.	Ċ
17.26   COLUMN   Co	\$2,003,250.00 459.				(\$116.100.00)						3	MO 5/15/201	SPRINGFIELD I	UARANTY FEDERAL BANCSHARES, INC. UARANTY FEDERAL BANCSHARES, INC.	
MAY   CALL PRINTED AND AND CALLEST A			107		10		Exited bankruptcy/Receivership	\$757,380.08	\$0.00	\$7,500,000.00	9 Preferred Stock w/ Exercised Warrants	FL 9/25/200	DESTIN	ULFSOUTH PRIVATE BANK	17,28,70,97
St.   14   MANUSCHARES, INC.			(\$7,500,000,00)				Redeemed, in full; warrants not outstanding	\$8,751,541.63	\$0.00	\$7,500,000.00	9 Preferred Stock w/ Exercised Warrants	FL 6/26/200	STUART	ULFSTREAM BANCSHARES, INC.	8,14,45
MAINTERNACTION AND ANTICODE SANCTION   MAINTERNACTION AND ANTICODE SANCTION   MAINTERNACTION AND ANTICODE SANCTION AND ANTICODE SA	\$375,000.00			\$1,000.00	7,500	\$7,500,000.00	Redeemed, in full: warrants not outstanding	\$8,169 165 89	\$0.00	\$7,000,000,00	1 Preferred Stock w/ Exercised Warrants	FL 8/18/201 GA 2/20/200	STUART F HOSCHTON	ULFSTREAM BANCSHARES, INC. AMILTON STATE BANCSHARES, INC.	8.11.14
MAMPTINE BANKSCHARES, INC.   MACROSCA MANAGEMENT   MACROSCA MANA	\$350,000.00			\$25,000.00	280	\$7,000,000.00					1	GA 4/13/201	HOSCHTON	AMILTON STATE BANCSHARES, INC.	
MARRIED MANISHARES COMPORATION			(\$77,067,235.46)	\$1.57	2,089,022	\$3,279,764.54					4	VA 4/14/201	NORFOLK	AMPTON ROADS BANKSHARES, INC.	H
H-VILAND BANCSHARES, INC.							Full investment outstanding; warrants not outstanding Redeemed, in full; warrants not outstanding	\$282,744.47 \$487.524.22	\$6,800,000.00	\$6,800,000.00	9 Preferred Stock	MD 7/17/200	BALTIMORE	ARBOR BANKSHARES CORPORATION	8,9
HAVITH/ON RAM/SCHARES, INC.   LEES SLAMMT MO   S12013   S1205000   S12050000   S120500000   S120500000   S120500000   S120500000   S120500000   S120500000   S120500000   S12050	\$21,000.00			\$1,000.00	) 425	\$425,000.00			φ3.00		0	KS 12/29/201	HAVILAND F	AVILAND BANCSHARES, INC.	1
HAVITHORN BANKSHARES, INC.    HEET SAMMIT MO   612/2013				\$1,000.00	12,000	\$12,000,000.00	Regeemed, in full; warrants not outstanding	\$36,849,504,67	\$0.00	\$30,255,000,00	8 Preserred Stock w/ Warrants 2	MO 12/19/200 MO 5/9/201	EE'S SUMMIT	AWTHORN BANCSHARES, INC.	H
HCSS FINANCIAL COPPORATION   LORIS   S.C   36/2009   Peterned Stock w Warrants   \$12,855,000.00   \$0.00   \$1,219,652.00   \$50.00   \$1,219,652.00   \$10.00   \$12,855.00   \$12	\$540,000.00 287,			\$1,000.00	18,255	\$18,255,000.00					3	MO 5/15/201	EE'S SUMMIT	AWTHORN BANCSHARES, INC.	1
BATTALAND BANCSHARES, INC.   FRANKLIN IN 7177201   Fleerend Stock w Warrants   \$7,000,000 0   \$0.0   \$8,22,471.08   Redeemed, in full, warrants not outstanding   \$7,000,000 0   \$7,000   \$1,000.00   \$7,000   \$1,000.00   \$7,000   \$1,000.00   \$7,000   \$1,000.00   \$7,000   \$1,000.00	\$070,000.00 Z07,			Av. ::			Sold, in full; warrants not outstanding	\$1,219,652.00	\$0.00	\$12,895,000.00	9 Preferred Stock w/ Warrants	SC 3/6/200	ORIS	CSB FINANCIAL CORPORATION	131
HEARTLAND FANNCSHARES, INC.   FRANKLIN   IN   7.17/2012   HEARTLAND FANNCSHARES, INC.   OUBLOUSE   IA   1219/2008   Preferred Slock of Warrerts   \$81,686,000   \$60.00   \$94,686,087.22   Redeemed, in full, warrants not outstanding   \$7,000,000   \$1,000.00			(\$12,766,050.00)		12,895		Redeemed, in full; warrants not outstanding	\$8,321,471.08	\$0.00	\$7,000,000.00	9 Preferred Stock w/ Exercised Warrants	IN 9/11/200	RANKLIN	EARTLAND BANCSHARES, INC.	8.17
HEARTLAND FINANCIAL USA, INC.   OUBUQUE IA 9/92/2016   S1,698 \$1,000.00	\$248,000.00			\$1,000.00	7,000	\$7,000,000.00					2	IN 7/17/201	RANKLIN I	EARTLAND BANCSHARES, INC.	
S17.45   HERTIAGE BANKSHARES, INC.   NORFOLK   VA   3762700   Preferred Stock w Exercised Warrants   \$10,103,000,00   \$0.00   \$11,353,284.46   Redeemed, in full, warrants not outstanding   \$2,666,000,00   \$2,666   \$1,000,00   \$1,000				\$1,000.00	81,698	\$81,698,000.00	Tot outsiding	954,000,001.22	φ0.00	Q01,000,000.0U	1	IA 9/15/201	DUBUQUE I	EARTLAND FINANCIAL USA, INC.	
HEBITAGE BANKSHARES, INC.   NORFOLK   VA   3/16/2011   S2,066/0000   2,666   3,100.00	\$1,800,000.00 609.						Redeemed, in full; warrants not outstanding	\$11,353,284.46	\$0.00	\$10,103,000.00	9 Preferred Stock w/ Exercised Warrants	VA 9/25/200	NORFOLK	ERITAGE BANKSHARES, INC.	
HERTIAGE COMMERCE CORP	\$303,000.00										1	VA 3/16/201	NORFOLK \	ERITAGE BANKSHARES, INC.	
HERITAGE COMMERCE CORP.   SAN JOSE   CA 61702015   SAN JOSE	φοσο,σου.σο						Redeemed, in full; warrants not outstanding	\$46,901,266.80	\$0.00	\$40,000,000.00	8 Preferred Stock w/ Warrants	CA 11/21/200	SAN JOSE (	ERITAGE COMMERCE CORP.	11
11.16   HERTIAGE FINANCIAL COPPORATION	\$140,000.00 462,			\$1,000.00	40,000	\$40,000,000.00					3	CA 6/10/201	SAN JOSE (	ERITAGE COMMERCE CORP.	H
HERTIAGE PINANCIAL CORPORATION				\$1,000,00	24 000	\$24 000 000 00	Redeemed, in full; warrants not outstanding	\$26,953,333.33	\$0.00	\$24,000,000.00	8 Preferred Stock w/ Warrants	WA 11/21/200 WA 12/22/201	DLYMPIA I	ERITAGE FINANCIAL CORPORATION FRITAGE FINANCIAL CORPORATION	11.16
HERITAGE OAKS BANCORP	\$450,000.00 138,			ψ1,000.00	24,000	\$24,000,000.00					1	WA 8/17/201	OLYMPIA \	ERITAGE FINANCIAL CORPORATION	
HERTIAGE CARS BANCORP				\$1,000.00	21,000	\$21,000.000 00	Redeemed, in full; warrants not outstanding	\$27,241,335,26	\$0.00	\$21,000,000.00	3	CA 7/17/201	PASO ROBLES 0	ERITAGE OAKS BANCORP ERITAGE OAKS BANCORP	11
	\$1,575,000.00 611,					-	Redeemed in full warrants not outstanding	\$26.316.666.67	\$0.00	\$25,000,000,00	3 8 Preferred Stock w/ Warrente	CA 8/7/201 SD 11/21/200	PASO ROBLES C	ERITAGE OAKS BANCORP	11
HF FINANCIAL CORP.   SIOUX FALLS   SD   6/3/2009   \$25,000,000,00   25,000   \$1,000,00				\$1,000.00	25,000	\$25,000,000.00	modernito, in ruis, warrants not outstanding	g20,310,000.6/	\$0.00	\$25,000,000.00	9	SD 11/21/200 SD 6/3/200	SIOUX FALLS	F FINANCIAL CORP. F FINANCIAL CORP.	

Footnote	Institution Name	City	State Da	ate Original Investment Type <sup>1</sup> Ori	ginal Investment Amount Outstandi	na Investment	Total Cash Back <sup>2</sup>	Investment Status*	Amount	(Fee) <sup>4</sup> Shares Avg. Price (Realized Lo	ss) / (Write-off)	Gain⁵	Wt Amount Wt Shares
8,18,21,44	HF FINANCIAL CORP. HIGHLANDS BANCORP, INC.	SIOUX FALLS VERNON	SD 6/30/	W2009 W2009 Preferred Stock w/ Exercised Warrants	\$3,091,000.00	\$0.00	\$6 244 026 70	Redeemed, in full; warrants not outstanding					\$650,000.00 302,419
0,10,21,44	HIGHLANDS BANCORP, INC.	VERNON	NJ 12/22	/2009 Preierred Stock w Exercised Warrants	\$2,359,000.00	\$0.00	\$6,211,926.79	Redeemed, in full; warrants not outstanding					
8 111	HIGHLANDS BANCORP, INC.	VERNON SERRING	NJ 9/22/ FI 3/6/	2/2011 V2009 Preferred Stock w/ Exercised Warrants	\$6,700,000.00	\$0.00	\$6 165 312 00	Sold, in full; warrants not outstanding	\$5,450,000.00	5,450 \$1,000.00		-	\$155,000.00 155
0,111	HIGHLANDS INDEPENDENT BANCSHARES, INC. HIGHLANDS INDEPENDENT BANCSHARES, INC.	SEBRING SEBRING	FL 10/24	/2014					\$5,547,600.00	6,700 \$828.00	(\$1,152,400.00)		
8,11,14	HILLTOP COMMUNITY BANCORP, INC. HILLTOP COMMUNITY BANCORP, INC.	SUMMIT SUMMIT	NJ 1/30/ NJ 4/21/	N/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,467,049.67	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000 \$1,000.00		$\overline{}$	\$200,000.00 200
	HMN FINANCIAL, INC.	ROCHESTER	MN 12/23/	V2008 Preferred Stock w/ Warrants V2013	\$26,000,000.00	\$0.00	\$26,563,769,78	Sold, in full; warrants not outstanding					4200,00000
	HMN FINANCIAL. INC.	ROCHESTER	MN 2/8/	V2013					\$2,561,325.00 \$16,197,675.00	3,550 \$721.50 22,450 \$721.50	(\$988,675.00) (\$6,252,325.00)		
	HMN FINANCIAL, INC.	ROCHESTER	MN 3/26/	/2013						(\$187,590.00)			\$1,843,194.00 277,778
	HMN FINANCIAL, INC. HMN FINANCIAL, INC.	ROCHESTER ROCHESTER	MN 5/26/ MN 5/28/										\$1,843,194.00 277,778 \$3,686,388.00 555,555
11	HOME BANCSHARES, INC.	CONWAY	AR 1/16/ AR 7/6/	/2009 Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$57,480,555.56	Redeemed, in full; warrants not outstanding	\$50.000.000.00	50,000 \$1,000.00			
	HOME BANCSHARES, INC. HOME BANCSHARES, INC.	CONWAY CONWAY ONEONTA	AR 7/27/	7/2011					\$50,000,000.00	50,000 \$1,000.00			\$1,300,000.00 158,472
	HOMETOWN BANCORP OF ALABAMA, INC.		AL 2/20/		\$3,250,000.00	\$0.00	\$4,214,202.31	Redeemed, in full; warrants not outstanding	\$3,250,000,00	3,250 \$1,000.00			\$163,000,00 163
8,14	HOMETOWN BANCORP OF ALABAMA, INC. HOMETOWN BANCSHARES, INC.	ONEONTA CORBIN	KY 2/13	W2013 W2009 Preferred Stock w/ Exercised Warrants	\$1,900,000.00	\$0.00	\$2,229,801.03	Sold, in full; warrants not outstanding					\$163,000.00
	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN CORBIN	KY 11/28/ KY 11/30/	V2012					\$608,170.50 \$1,183,339.50	645 \$942.90 1,255 \$942.90	(\$36,829.50) (\$71,660.50)		\$70,095.00 95
	HOMETOWN BANCSHARES, INC.	CORBIN	KY 1/11/	/2013					φ1,103,339.30	(\$17,915.11)	(971,000.30)		\$70,053.00
8 17	HOMETOWN BANCSHARES, INC. HOMETOWN BANKSHARES CORPORATION	CORBIN ROANOKE	KY 3/26/ VΔ 9/18/	W2013 W2009 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11 111 011 04	Sold, in full; warrants not outstanding		(\$7,084.89)		$\overline{}$	
	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA 10/31/	/2012	\$10,000,000.00	\$0.00	\$11,111,011.54	ooks, in tall, walland not outstanding	\$9,185,000.00	10,000 \$918.50	(\$815,000.00)		\$315,461.52 374
11	HOMETOWN BANKSHARES CORPORATION HOPFED BANCORP	ROANOKE HOPKINSVILLE	VA 1/11/ KY 12/12/	/2013 2/2008 Preferred Stock w/ Warrants	\$18,400,000.00	\$0.00	\$22.354.145.89	Redeemed, in full: warrants not outstanding		(\$91,850.00)			
	HOPFED BANCORP	HOPKINSVILLE	KY 12/19/	W2012			,		\$18,400,000.00	18,400 \$1,000.00			
11 45	HOPFED BANCORP HORIZON BANCORP	HOPKINSVILLE MICHIGAN CITY	KY 1/16/ IN 12/19/		\$25,000,000.00	\$0.00	\$29.857.321.83	Redeemed, in full; warrants not outstanding				$\overline{}$	\$256,257.00 253,666
	HORIZON BANCORP HORIZON BANCORP	MICHIGAN CITY MICHIGAN CITY	IN 11/10/	/2010			<b>Q</b> =0(00-)(0=0		\$6,250,000.00	6,250 \$1,000.00			
	HORIZON BANCORP HORIZON BANCORP	MICHIGAN CITY MICHIGAN CITY	IN 8/25/ IN 11/23/	V2011					\$18,750,000.00	18,750 \$1,000.00			\$1,750,551,00 212,188
8,14,44	HOWARD BRACORP, INC.	ELLICOTT CITY ELLICOTT CITY	MD 2/27/	7/2009 Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$7,119,793.05	Redeemed, in full; warrants not outstanding	er 000 000	5,000			
8,11,14,18	HOWARD BANCORP, INC. HPK FINANCIAL CORPORATION	CHICAGO	MD 9/22/ IL 5/1/	/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00 \$5,000,000.00	\$0.00	\$10,940,554.65	Redeemed, in full; warrants not outstanding	\$5,983,000.00	5,983 \$1,000.00			\$299,000.00 299
	HPK FINANCIAL CORPORATION HPK FINANCIAL CORPORATION HPK FINANCIAL CORPORATION	CHICAGO CHICAGO	IL 11/13/	V2009	\$5,000,000.00				\$9.000.000.00	9,000 \$1,000,00			\$344,000,00 344
11	HPK FINANCIAL CORPORATION HUNTINGTON BANCSHARES	CHICAGO COLUMBUS	OH 11/14/	//2012 I/2008 Preferred Stock w/ Warrants	\$1,398,071,000.00	\$0.00	\$1,594,356,808.56	Redeemed, in full; warrants not outstanding	\$9,000,000.00	9,000 \$1,000.00			\$344,000.00 344
	HUNTINGTON BANCSHARES HUNTINGTON BANCSHARES	COLUMBUS		72010 W2011					\$1,398,071,000.00	1,398,071 \$1,000.00		$\vdash$	\$49,100,000.00 23,562,994
8,14	HYPERION BANK	COLUMBUS PHILADELPHIA	PA 2/6/	3/2009 Preferred Stock w/ Exercised Warrants	\$1,552,000.00	\$0.00	\$1,337,166.22	Sold, in full; warrants not outstanding					
	HYPERION BANK HYPERION BANK	PHILADELPHIA PHILADELPHIA	PA 12/20/ PA 1/11/	/2012					\$1,008,800.00	1,552 \$650.00 (\$10.088.00)	(\$543,200.00)	-	\$25,700.00 78
	HYPERION BANK	PHILADELPHIA	PA 3/26/	N/2013						(\$14,912.00)			
8,17	IA BANCORP, INC / INDUS AMERICAN BANK IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN ISELIN	NJ 9/18/ NJ 3/14/	W2009 Preferred Stock w/ Exercised Warrants	\$5,976,000.00	\$0.00	\$6,907,223.22	Sold, in full; warrants not outstanding	\$2,717,674.70	2,770 \$981.11	(\$52,325.30)		
	IA BANCORP, INC./ INDUS AMERICAN BANK	ISELIN	NJ 3/17/	7/2014					\$3,145,438.66	3.206 \$981.11	(\$60,561.34)		\$186,513.52 179
9 15 36	IA BANCORP, INC / INDUS AMERICAN BANK IBC BANCORP, INC.	ISELIN CHICAGO	NJ 4/25/	5/2014 5/2009 Subordinated Debentures	\$4,205,000.00	\$0.00	\$4 632 216 32	Redeemed, in full; warrants not outstanding		(\$58,631.13)			
	IBC BANCORP, INC.	CHICAGO	IL 9/10/	0/2010					\$4,205,000.00	4,205,000 \$1.00			
12,16	IBERIABANK CORPORATION IBERIABANK CORPORATION	LAFAYETTE LAFAYETTE	LA 12/5/ LA 3/31/	5/2008 Preferred Stock w/ Warrants	\$90,000,000.00	\$0.00	\$92,650,000.00	Redeemed, in full; warrants not outstanding	\$90,000,000,00	90.000 \$1.000.00			
	BERIABANK CORPORATION BERIABANK CORPORATION	LAFAYETTE	LA 5/20/	/2009									\$1,200,000.00 138,490
	IBT BANCORP, INC. IBT BANCORP, INC.	IRVING IRVING	TX 3/27/ TX 6/12/		\$2,295,000.00	\$0.00	\$2,936,462.50	Redeemed, in full; warrants not outstanding	\$2,295,000.00	2,295 \$1,000.00		<del></del>	\$115,000.00 115
8,10,11	IBW FINANCIAL CORPORATION	WASHINGTON	DC 3/13/	1/2009 Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$6,453,067.00	Redeemed, in full; warrants not outstanding	\$6,000,000,00	6.000 \$1.000.00		-	
8,14,44	IBW FINANCIAL CORPORATION ICB FINANCIAL	WASHINGTON ONTARIO	DC 9/3/ CA 3/6/	3/2010 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,494,458.33	Redeemed, in full; warrants not outstanding					
9 109	ICB FINANCIAL IDAHO BANCORP	ONTARIO BOISE	CA 11/1/ ID 1/16/	/2012	\$6,900,000,00	\$0.00	\$555.673.08	Exited bankruptcv/Receivership	\$6,000,000.00	6,000 \$1,000.00		$\overline{}$	\$300,000.00 300
	IDAHO BANCORP	BOISE	ID 4/24/	/2014							(\$6,900,000.00)		
8.14.18.44	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL 5/22/ IL 12/29/		\$6,272,000.00 \$4,000,000.00	\$0.00	\$11,836,113,40	Redeemed, in full; warrants not outstanding					
	ILLINOIS STATE BANCORP, INC. ILLINOIS STATE BANCORP, INC.	CHICAGO CHICAGO	IL 9/22/	/2011					\$10,272,000.00	10,272 \$1,000.00			\$406,000.00 406
8	INDEPENDENCE BANK INDEPENDENCE BANK	EAST GREENWICH EAST GREENWICH	RI 1/9/ RI 10/16/	//2009 Preferred Stock w/ Exercised Warrants	\$1,065,000.00	\$0.00	\$1,394,723.17	Redeemed, in full; warrants not outstanding	\$1,065,000.00	1,065 \$1,000.00			\$53,000.00 53
11	INDEPENDENT BANK CORP.	ROCKLAND	MA 1/9/	V2009 Preferred Stock w/ Warrants	\$78,158,000.00	\$0.00	\$81,476,093,61	Redeemed, in full: warrants not outstanding					\$55,555.55
	INDEPENDENT BANK CORP.	ROCKLAND ROCKLAND	MA 4/22/ MA 5/27/	2/2009					\$78,158,000.00	78,158 \$1,000.00			\$2,200,000.00 481,664
29	INDEPENDENT BANK CORPORATION	IONIA	MI 12/12/	2/2008 Preferred Stock w/ Warrants	\$72,000,000.00	\$0.00	\$83,430,000.00	Redeemed, in full; warrants not outstanding					
8.22.92.97	INDEPENDENT BANK CORPORATION INDIANA BANK CORP.	IONIA DANA	MI 8/30/ IN 4/24	V2013 V2009 Preferred Stock w/ Exercised Warrants	\$1.312.000.00	\$0.00	\$165,139.00	Exited bankruptcy/Receivership	\$72,000,000.00	72,000 \$1,000.00		\$2,426,000.00	
	INDIANA BANK CORP. INDIANA COMMUNITY BANCORP	DANA COLUMBUS	IN 4/9/	/2013	\$21,500,000,00						(\$1,312,000.00)		
11	INDIANA COMMUNITY BANCORP	COLUMBUS	IN 12/12/ IN 9/12	2/2008 Preferred Stock w/ Warrants 2/2012		\$0.00		Redeemed, in full; warrants not outstanding	\$21,500,000.00	21,500 \$1,000.00		<del></del>	\$1,800,000.00 188,707
22,52,97	INDIANA COMMUNITY BANCORP INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION INTEGRA PANK CORPORATION	EVANSVILLE EVANSVILLE	IN 2/27/ IN 7/29/	2/2012 7/2009 Preferred Stock w/ Warrants	\$83,586,000.00	\$0.00	\$1,950,340.00	Currently Not Collectible			(\$83.586.000.00)		
115	NTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID 12/19/	V2008 Preferred Stock w/ Warrants	\$27,000,000.00	\$0.00	\$33,955,519.23	Redeemed, in full; warrants not outstanding			1903,500,000,000)		
	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT SANDPOINT	ID 11/20/ ID 10/31/	2013					\$27,000,000.00	27,000 \$1,000.00			\$10,635.00 65,323
11	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX 12/23/	1/2008 Preferred Stock w/ Warrants	\$216,000,000.00	\$0.00	\$261,538,649.89	Redeemed, in full; warrants not outstanding					φ10,035.00 65,323
	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO LAREDO	TX 7/11/ TX 11/1/			-			\$40,000,000,00 \$45,000,000,00	40,000 \$1,000,00 45,000 \$1,000,00			
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX 11/28/	W2012					\$45,000,000.00 \$131,000,000.00	45,000 \$1,000.00 131,000 \$1,000.00			
	INTERNATIONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	LAREDO NEW YORK	TX 6/11/ NY 12/23/	/2013	\$25,000,000,00	\$0.00	\$32 927 621 56	Sold, in full; warrants not outstanding				$\longrightarrow$	\$4,018,511.00 1,326,238
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY 6/24/	/2013	920,000,000.00	40.00	, OE, OE 1.00	and the continuity	\$24,250,000.00	25,000 \$970.00	(\$750,000.00)		
	INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	NEW YORK NEW YORK	NY 7/26/ NY 9/3/	2013		$\overline{}$				(\$242,500.00)			\$2,892,066.00 691,882
15,71,97	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA	MO 5/8/	1/2009 Subordinated Debentures w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$174,324.60	Currently Not Collectible					
11	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.  JPMORGAN CHASE & CO.	SEDALIA NEW YORK	MO 10/19/ NY 10/28/	W2012 W2008 Preferred Stock w/ Warrants	\$25,000,000,000,00	\$0.00	\$26,731,202,358,00	Redeemed, in full: warrants not outstanding			(\$4,000,000.00)		
	JPMORGAN CHASE & CO.	NEW YORK NEW YORK	NY 10/28/ NY 6/17/ NY 12/16/	7/2009					\$25,000,000,000.00	2,500,000 \$10,000.00			\$936,063,469.11 88,401,697
8,14,44	JPMORGAN CHASE & CO. KATAHDIN BANKSHARES CORP.	HOULTON	ME 1/30/	N/2009 Preferred Stock w/ Exercised Warrants	\$10,449,000.00	\$0.00	\$12,423,046.75	Redeemed, in full; warrants not outstanding					
	KATAHDIN BANKSHARES CORP.	HOULTON	ME 8/18/	V2011	\$2,500,000,000.00				\$10,449,000.00	10,449 \$1,000.00			\$522,000.00 522
	KEYCORP KEYCORP	CLEVELAND	OH 3/30/		\$2,500,000,000.00	\$0.00	az.867.222.222.22	Redeemed, in full; warrants not outstanding	\$2,500,000,000.00	25,000 \$100,000.00			
8	KEYCORP KIRKSVILLE BANCORP, INC.	CLEVELAND KIRKSVILLE	OH 4/20/ MO 3/20/	W2011 W2009 Preferred Stock w/ Exercised Warrants	\$470,000,00	\$0.00	\$622.220.24	Redeemed, in full: warrants not outstanding					\$70,000,000.00 35,244,361
	KIRKSVILLE BANCORP, INC.	KIRKSVILLE	MO 3/19/	W2014					\$470,000.00	470 \$1,000.00			\$24,000.00 24
8.14	KS BANCORP, INC	SMITHFIELD	NC 8/21/ NC 11/30/	/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,137,336,64	Sold, in full: warrants not outstanding	\$3,308,000.00	4,000 \$827.00	(\$692,000.00)		\$140,400.00 200
	KS BANCORP, INC	SMITHFIELD SMITHFIELD	NC 1/11/	/2013					\$3,300,000.00	(\$25,000.00)	(4022,000.00)	$\overline{}$	ψ1-40,400.00 200
8,11,14,18,36	LAFAYETTE BANCORP, INC. LAFAYETTE BANCORP, INC.	OXFORD OXFORD	MS 2/20/ MS 12/29/	W2009 Preferred Stock w/ Exercised Warrants	\$1,998,000.00 \$2,453,000.00	\$0.00	\$4,818,134.50	Redeemed, in full; warrants not outstanding				-	
	LAFAYETTE BANCORP, INC.	OXFORD	MS 9/29/	/2010					\$4,451,000.00	4,451 \$1,000.00			\$100,000.00 100
111	LAKELAND BANCORP, INC. LAKELAND BANCORP, INC. LAKELAND BANCORP, INC.	OAK RIDGE	NJ 2/6/ NJ 8/4/	3/2009 Preferred Stock w/ Warrants 3/2010	\$59,000,000.00	\$0.00	\$68,260,833.33	Redeemed, in full; warrants not outstanding	\$20,000.000.00	20,000 \$1.000.00			
	LUCE IND BUILDING NO	OAK RIDGE	NJ 8/4/ NJ 3/16/	/2011					\$20,000,000.00 \$20,000,000.00 \$19,000,000.00	20,000 \$1,000.00 20,000 \$1,000.00 19,000 \$1,000.00			
	LAKELAND BANCORP, INC.												
	LAKELAND BANCORP, INC.  LAKELAND BANCORP, INC.	OAK RIDGE OAK RIDGE	NJ 2/8/ NJ 2/29/	/2012					\$10,000,000.00	10,000 \$1,000.00			\$2,800,000.00 997,050
12	LAKELAND BANCORP, INC. LAKELAND BANCORP. INC. LAKELAND FINANCIAL CORPORATION	OAK RIDGE OAK RIDGE WARSAW	N.I 2/29/	/2012	\$56,044,000.00	\$0.00	\$60,517,713.33	Redeemed, in full; warrants not outstanding					\$2.800,000.00 997,050
12	LAKELAND BANCORP, INC.  LAKELAND BANCORP, INC.	OAK RIDGE OAK RIDGE	N.I 2/29/		\$56,044,000.00	\$0.00		Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding	\$56,044,000.00	56,044 \$1,000.00			\$2,800,000.00 997,050 \$877,557.00 198,269

Factoria	Inclination Name	City Sto	te Date Original Investment Type <sup>1</sup> Orig	ginal Investment Amount Quistar	nding Investment	Total Cash Rask <sup>2</sup>	Investment Status*	Amount	(Fee) <sup>4</sup> Shares Avg Price (Re)	olized Loss) ( (Write off)	Coin <sup>5</sup>	Wt Amount Wt Sha
Pootnote	LAYTON PARK FINANCIAL GROUP, INC. LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE WI	11/29/2012	dinai investment Amount Outstar	ndind investment	Total Cash Back	investment Status	\$2,370,930.00	3 000 \$790 31	(\$629,070.00)	Gain	\$104,375.00
	LAYTON PARK FINANCIAL GROUP, INC. LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE WI MILWAUKEE WI	1/11/2013 3/26/2013						(\$23,709.29) (\$1,290.71)		$\overline{}$	
11		LEBANON OH	1/9/2009 Preferred Stock w/ Warrants	\$13,400,000,00	\$0.00	\$14.527.390.33	Redeemed, in full: warrants not outstanding					
	LCNB CORP.	LEBANON OH	10/21/2009				_	\$13,400,000.00	13,400 \$1,000.00			
8,11,14	LCNB CORP.  I FADER BANCORP, INC.	LEBANON OH ARLINGTON MA	11/22/2011 12/23/2008 Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00	\$6,731,961.06	Redeemed, in full; warrants not outstanding				$\overline{}$	\$602,557.00 21
	LEADER BANCORP, INC. LEADER BANCORP, INC.	ARLINGTON MA ARLINGTON MA	11/24/2010					\$5,830,000.00	5,830 \$1,000.00			\$292,000.00
9.48.97	LEGACY BANCORP, INC. LEGACY BANCORP, INC.	MILWAUKEE WI MILWAUKEE WI	1/30/2009 Preferred Stock 3/11/2011	\$5,498,000.00	\$0.00	\$355,079.00	Currently Not Collectible			(\$5,498,000.00)		
8,14,45	LIBERTY BANCSHARES, INC. (AR) LIBERTY BANCSHARES, INC. (AR)	JONESBORO AR JONESBORO AR	1/23/2009 Preferred Stock w/ Exercised Warrants	\$57,500,000.00	\$0.00	\$68,191,965.77	Redeemed, in full; warrants not outstanding			(33,456,000.00)		
	LIBERTY BANCSHARES, INC. (AR) LIBERTY BANCSHARES, INC. (MO)	JONESBORO AR	7/21/2011					\$57,500,000.00	57,500 \$1,000.00		$\longrightarrow$	\$2,875,000.00
8,14,45	LIBERTY BANCSHARES, INC. (MO) LIBERTY BANCSHARES. INC. (MO)	SPRINGFIELD MO SPRINGFIELD MO	2/13/2009 Preferred Stock w/ Exercised Warrants 8/18/2011	\$21,900,000.00	\$0.00	\$25,995,452.08	Redeemed, in full; warrants not outstanding	\$21,900,000,00	21,900 \$1,000,00		$\overline{}$	\$1,095,000.00
8,17	LIBERTY BANCSHARES, INC. (TX) LIBERTY BANCSHARES, INC. (TX)	FORT WORTH TX FORT WORTH TX	12/4/2009 Preferred Stock w/ Exercised Warrants 1/14/2015	\$6,500,000.00	\$0.00	\$8,447,271.11	Redeemed, in full; warrants not outstanding					
9.11.36	LIBERTY BANCSHARES, INC. (TX) LIBERTY FINANCIAL SERVICES, INC.	FORT WORTH TX NEW ORLEANS LA	1/14/2015 2/6/2009 Preferred Stock	\$5.645.000.00	\$0.00			\$6,500,000.00	6,500 \$1,000.00			\$196,000.00
9,11,36	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS LA NEW ORLEANS LA	2/6/2009 Preferred Stock 9/24/2010	\$5,645,000.00	\$0.00	\$6,106,008.58	Redeemed, in full; warrants not outstanding	\$5,645,000.00	5,645 \$1,000.00		$\rightarrow$	
	LIBERTY SHARES, INC.	HINESVILLE GA	2/20/2009 Preferred Stock w/ Exercised Warrants	\$17,280,000,00	\$0.00	\$4,999,560.00	Sold, in full: warrants not outstanding					
11	LIBERTY SHARES, INC. LINCOLN NATIONAL CORPORATION	HINESVILLE GA RADNOR PA	6/30/2016 7/10/2009 Preferred Stock w/ Warrants	\$950,000,000,00	\$0.00	\$1,209,851,873,70	Redeemed, in full: warrants not outstanding	\$3,600,000.00	480,000 \$7.50	(\$13,680,000.00)		
11	LINCOLN NATIONAL CORPORATION	RADNOR PA	6/30/2010	\$930,000,000	\$0.00	\$1,205,031,073.70	Redecilled, in idii, wallants not odistanding	\$950,000,000.00	950,000 \$1,000.00			
	LINCOLN NATIONAL CORPORATION	RADNOR PA	9/22/2010									\$213,671,319.20 13,04
	LNB BANCORP, INC. LNB BANCORP, INC.	LORAIN OH	12/12/2008 Preferred Stock w/ Warrants 6/19/2012	\$25,223,000.00	\$0.00	\$26,893,046,60	Sold, in full: warrants not outstanding	\$21,923,074,91	(\$328.846.12) 25.223 \$869.17	(\$3,299,925,09)	$\overline{}$	
	LNB BANCORP, INC.	LORAIN OH	7/18/2012					921,020,014.01	(9020,040.12) 20,220 9003.11	(90,200,020.00)		\$860,326.00 56
8	LONE STAR BANK LONE STAR BANK	HOUSTON TX HOUSTON TX	2/6/2009 Preferred Stock w/ Exercised Warrants	\$3,072,000.00	\$0.00	\$1,950,881.54	Sold, in full; warrants not outstanding	** *** ***		(\$729,093.75)		
	LONE STAR BANK	HOUSTON TX	12/3/2014 12/4/2014					\$1,195,906.25 \$712,573.75	1,925 \$621.25 1,147 \$621,25	(\$434.426.25)		\$67,401.54
	LONE STAR BANK	HOUSTON TX	1/9/2015					G/ 12.0/0./0	(\$25,000.00)	(9404.420.20)		907.401.04
11	LSB CORPORATION	NORTH ANDOVER MA	12/12/2008 Preferred Stock w/ Warrants	\$15,000,000.00	\$0.00	\$16,260,000.00	Redeemed, in full; warrants not outstanding	\$15,000,000.00	15 000 \$1 000 00			
	LSB CORPORATION LSB CORPORATION	NORTH ANDOVER MA NORTH ANDOVER MA	11/18/2009 12/16/2009					\$15,000,000.00	15,000 \$1,000.00			\$560,000.00 20
8,9,17	M&F BANCORP, INC.	DURHAM NC	6/26/2009 Preferred Stock	\$11,735,000.00	\$0.00	\$12,409,762.50	Redeemed, in full; warrants not outstanding					
11	M&F BANCORP, INC. M&T BANK CORPORATION	DURHAM NC BUFFALO NY	8/20/2010 12/23/2008 Preferred Stock w/ Warrants	\$600.000.000.00	\$0.00	\$718.392.161.34	Redeemed, in full; warrants not outstanding	\$11,735,000.00	11,735 \$1,000.00			
	M&T BANK CORPORATION M&T BANK CORPORATION	BUFFALO NY BUFFALO NY	12/23/2008 Preferred Stock W Warrants 5/18/2011	3000,000,000.00	\$0.00	φ1 10,39Z,101.34	necessary, in run, warrants not outstanding	\$370,000,000.00	370,000 \$1,000.00			
	M&T BANK CORPORATION	BUFFALO NY	8/21/2012					\$230,000,000.00	230,000 \$1,000.00			
	M&T BANK CORPORATION MACKINAC FINANCIAL CORPORATION	BUFFALO NY MANISTIQUE MI	12/17/2012 4/24/2009 Preferred Stock w/ Warrants	\$11.000.000.00	\$0.00	\$13 521 820 4E	Sold, in full: warrants not outstanding				$\overline{}$	\$31,838,761,34 1,21
	MACKINAC FINANCIAL CORPORATION MACKINAC FINANCIAL CORPORATION	MANISTIQUE MI	4/24/2009 Preterred Stock W/ Warrants 8/29/2012	\$11,000,000.00	\$0.00	\$10,021,020.15	Coo, in roll, warranto not outotallong	\$10,538,990.00	(\$158,084.85) 11,000 \$958.09	(\$461,010.00)		
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE MI MANISTIQUE MI	12/19/2012	60.070.000		60 THO 100 '-	Cold in falls and and a second					\$1,300,000.00
8	MADISON FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	RICHMOND KY RICHMOND KY	3/13/2009 Preferred Stock w/ Exercised Warrants 11/19/2013	\$3,370,000.00	\$0.00	\$3,773,495.65	Sold, in full; warrants not outstanding	\$3.370.000.00	3 370 \$1 022 61		\$76.195.70	\$182.878.45
	MADISON FINANCIAL CORPORATION	RICHMOND KY	1/6/2014					33,370,000.00	(\$25,000.00)		370,180,70	3102,070,43
8,11,44	MADISON FINANCIAL CORPORATION MAGINA BANK	RICHMOND KY MEMPHIS TN	1/6/2014 12/23/2008 Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00	\$16,146,467.87	Redeemed, in full; warrants not outstanding	\$3.455.000.00	3 455 \$1 000 00			
	MAGNA BANK MAGNA BANK	MEMPHIS TN MEMPHIS TN	11/24/2009 6/8/2011					\$3,455,000.00 \$3,455,000.00	3,455 \$1,000.00 3,455 \$1,000.00			
	MAGNA BANK	MEMPHIS TN	8/18/2011					\$6,885,000.00	6,885 \$1,000.00			\$690,000.00
8,14	MAINLINE BANCORP, INC. MAINLINE RANCORP, INC.	EBENSBURG PA	12/29/2009 Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,263,187.50	Redeemed, in full; warrants not outstanding	\$4.500,000,00	4.500 \$1.000.00			\$225,000.00
	MAINLINE BANCORP, INC. MAINSOURCE FINANCIAL GROUP, INC.	EBENSBURG PA GREENSBURG IN	3/9/2012 1/16/2009 Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00	\$62,949,121.28	Sold, in full; warrants not outstanding					\$225,000.00
	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG IN	4/3/2012		43		100 100 130	\$53,073,270.00	(\$796,099.05) 57,000 \$931.11	(\$3,926,730.00)		
11	MAINSOURCE FINANCIAL GROUP, INC. MANHATTAN BANCORP	GREENSBURG IN EL SEGUNDO CA	6/11/2013 12/5/2008 Preferred Stock w/ Warrants	\$1,700,000,00	\$0.00	\$1,820,744.40	Redeemed, in full; warrants not outstanding				$\overline{}$	\$1,512,177.00 57
	MANHATTAN BANCORP	EL SEGUNDO CA	12/5/2008 Preferred Stock W Warrants 9/16/2009	\$1,700,000.00	\$0.00	\$1,029,711.12	redeemed, in rull, warrants not outstanding	\$1,700,000.00	1,700 \$1,000.00			
	MANHATTAN BANCORP	EL SEGUNDO CA MANHATTAN IL	10/14/2009									\$63,363.90 2
14,15	MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.	MANHATTAN IL MANHATTAN IL	6/19/2009 Subordinated Debentures w/ Exercised Warrants 12/10/2012	\$2,639,000.00	\$0.00	\$3,438,793.11	Sold, in full; warrants not outstanding				$\overline{}$	\$11.385.02
	MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.	MANHATTAN IL	12/10/2012					\$2,586,404.73	2,639,000 \$0.98	(\$52,595.27)		\$11,385,02 \$95,959.50 11
0	MANHATTAN BANCSHARES, INC.	MANHATTAN IL	1/11/2013	60,000,000	20.00	60 000 010	Cold in this second root out : "		(\$25,000.00)			
0	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY	VERO BEACH FL VERO BEACH FL	3/6/2009 Preferred Stock w/ Exercised Warrants 7/1/2014	\$3,000,000.00	\$0.00	\$2,296,213.00	Sold, in full; warrants not outstanding	\$1,504,820.00	2,246 \$670.00	(\$741,180.00)		\$55,870.00
	MARINE BANK & TRUST COMPANY	VERO BEACH FL	7/2/2014					\$483,740.00	722 \$670.00	(\$238,260.00)		\$19,126,67
	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY	VERO BEACH FL VERO BEACH FL	7/3/2014					\$21,440.00	32 \$670.00	(\$10,560.00)		\$503.33
8	MARINE BANK & TRUST COMPANY MARKET BANCORPORATION, INC.	NEW MARKET MN	9/26/2014 2/20/2009 Preferred Stock w/ Exercised Warrants	\$2,060,000.00	\$0.00	\$2,714,911,32	Sold, in full; warrants not outstanding		(\$25,000.00)			
	MARKET BANCORPORATION, INC.	NEW MARKET MN	7/2/2014	***************************************				\$2,060,000.00	2,060 \$1,210.03		\$432,661.80	\$108,471.52
44.45	MARKET BANCORPORATION, INC. MARKET STREET BANCSHARES, INC.	NEW MARKET MN	9/26/2014 5/15/2009 Subordinated Debentures w/ Exercised Warrants	\$20,300,000,00	\$0.00	604 400 045 04	Sold, in full; warrants not outstanding		(\$25,000.00)			
14,15	MARKET STREET BANCSHARES, INC.	MT. VERNON         IL           MT. VERNON         IL           MT. VERNON         IL	8/9/2012	\$20,300,000.00	\$0.00	\$24,429,245.04	Soid, in full, warrants not outstanding	\$17,919,962.10	19,931,000 \$0.90	(\$2,011,037.90)	$\overline{}$	\$727,225.54 89
	MARKET STREET BANCSHARES, INC.	MT. VERNON IL	8/10/2012					\$331,767.90	369,000 \$0.90	(\$37,232.10)		\$97,505.10 12
0.14	MARKET STREET BANCSHARES, INC. MARQUETTE NATIONAL CORPORATION	MT. VERNON IL CHICAGO IL	9/11/2012 12/19/2008 Preferred Stock w/ Exercised Warrants	\$35.500.000.00	\$0.00	\$22 02E 042 42	Sold, in full: warrants not outstanding		(\$182,517.30)			
0.14	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO IL CHICAGO IL	8/7/2012 8/9/2012	355,500,000,00	20.00	333,030,543,42	Suid, III luli, Wallants hot outstanding	\$2,530,958.50 \$5,904,609.50	3,514 \$720.25	(\$983,041.50) (\$2,293,390.50)		\$142,974.56 \$1,054,743.77
	MARQUETTE NATIONAL CORPORATION	CHICAGO IL	8/9/2012					\$5,904,609.50	3,514 \$720.25 8,198 \$720.25	(\$2,293,390.50)		\$142,974.56 \$1,054,743.77
	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO IL CHICAGO IL	8/10/2012 9/11/2012					\$17,133,307.00	23,788 \$720.25 (\$255,688.75)	(\$6,654,693.00)		\$252,452.23
43	MARSHALL & ILSLEY CORPORATION	MILWAUKEE WI MILWAUKEE WI	11/14/2008 Preferred Stock w/ Warrants	\$1,715,000,000.00	\$0.00	\$1,944,772,916.66	Redeemed, in full: warrants not outstanding					
0	MARSHALL & ILSLEY CORPORATION	MILWAUKEE WI	7/5/2011	\$1,700,000,00	\$0.00	\$947.240.50		\$1,715,000,000.00	1,715,000 \$1,000.00			\$3,250,000.00 13,81
0	MARYLAND FINANCIAL BANK MARYLAND FINANCIAL BANK	TOWSON MD TOWSON MD	3/27/2009 Preferred Stock w/ Exercised Warrants 7/2/2014	\$1,700,000.00	\$0.00	\$017,240.50	Sold, in full; warrants not outstanding	\$527,000.00	1,700 \$310.00	(\$1,173,000.00)		\$1,775.00
	MARYLAND FINANCIAL BANK	TOWSON MD	9/26/2014						(\$25,000.00)			
11	MB FINANCIAL INC. MB FINANCIAL INC.	CHICAGO IL	12/5/2008 Preferred Stock w/ Warrants 3/14/2012	\$196,000,000.00	\$0.00	\$229,613,072.00	Redeemed, in full; warrants not outstanding	\$196,000,000,00	196,000 \$1,000,00			
	MB FINANCIAL INC.	CHICAGO IL	5/2/2012					2100,000,000.00	150,000 \$1,000.00			\$1,518,072.00 50
8,14,45	MCLEOD BANCSHARES, INC. MCLEOD BANCSHARES, INC.	SHOREWOOD MN SHOREWOOD MN	11/20/2009 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,870,433.33	Redeemed, in full; warrants not outstanding	\$6,000,000.00	600 \$10,000.00			\$300,000.00
8.14.18.44	MCLEOD BANCSHARES, INC. MEDALLION BANK	SALT LAKE CITY UT	8/18/2011 2/27/2009 Preferred Stock w/ Exercised Warrants	\$11.800.000.00	\$0.00	\$24,460,674.81	Redeemed, in full: warrants not outstanding	\$0,UUU,UUU.00	800 \$10,000.00			\$300,000.00
	MEDALLION BANK	SALT LAKE CITY UT	12/22/2009	\$9,698,000.00	ww.srd		and the second s					
11	MEDALLION BANK MERCANTILE BANK CORPORATION	SALT LAKE CITY UT GRAND RAPIDS MI	7/21/2011 5/15/2009 Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$31,631,120.56	Redeemed, in full; warrants not outstanding	\$21,498,000.00	21,498 \$1,000.00			\$645,000.00
	MERCANTILE BANK CORPORATION	GRAND RAPIDS MI	4/4/2012	921,000,000.00	φυ.00	\$31,031,120.36	neaconico, ar full, wallanto not outstanding	\$10,500,000.00	10,500 \$1,000.00			
	MERCANTILE BANK CORPORATION	GRAND RAPIDS MI	6/6/2012					\$10,500,000.00	10,500 \$1,000.00			
8,14,44	MERCANTILE BANK CORPORATION MERCANTILE CAPITAL CORPORATION	GRAND RAPIDS MI BOSTON MA	7/3/2012 2/6/2009 Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00	\$4,150,815.03	Redeemed, in full; warrants not outstanding				$\overline{}$	\$7,465,100.00 61
	MERCANTILE CAPITAL CORPORATION	BOSTON MA	8/4/2011					\$3,500,000.00	3,500 \$1,000.00			\$175,000.00
	MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE TN	3/6/2009 Preferred Stock w/ Exercised Warrants	\$1,881,000.00	\$0.00	\$2,231,560.00	Redeemed, in full; warrants not outstanding		4			
8,14,44	MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS AND MANUFACTURERS BANK CORPORATION	TOONE TN JOLIET IL	9/7/2011 6/19/2009 Preferred Stock w/ Exercised Warrants	\$3,510,000.00	\$0.00	\$4,110,668,47	Redeemed, in full; warrants not outstanding	\$1,881,000.00	1,881 \$1,000.00			\$94,000.00
	MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET IL	9/8/2011		-			\$3,510,000.00	3,510 \$1,000.00			\$176,000.00
8,18	MERIDIAN BANK MERIDIAN BANK	DEVON PA	2/13/2009 Preferred Stock w/ Exercised Warrants 12/11/2009	\$6,200,000.00 \$6,335,000.00	\$0.00	\$13,582,165.84	Sold, in full; warrants not outstanding					
	MERIDIAN BANK	DEVON PA	3/17/2014	40,333,000.00				\$10,328,152,35	12.535 \$823.95	(\$2,206,847,65)		\$262,399.50
	MERIDIAN BANK	DEVON PA DORAVILLE GA	4/25/2014						(\$103,281.52)			
8,14	METRO CITY BANK METRO CITY BANK	DORAVILLE GA	1/30/2009 Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$8,806,297.80	Sold, in full; warrants not outstanding	\$26,102.90	29 \$900.10	(\$2,897.10)	$\overline{}$	
	METRO CITY BANK METRO CITY BANK	DORAVILLE GA DORAVILLE GA	10/29/2012 11/1/2012					\$6,904,667.10	7,671 \$900.10	(\$766,332.90)		\$369,948.00
	METRO CITY BANK	DORAVILLE GA	1/11/2013	\$45,000,000,00		PF0 400 000	Cold in fall comments and and a "		(\$69,307.70)			
		HOUSTON TX HOUSTON TX	1/16/2009 Preferred Stock w/ Warrants 7/3/2012	\$45,000,000.00	\$0.00	\$53,406,628.25	Sold, in full; warrants not outstanding	\$44,152,650.00	(\$662,289.75) 45,000 \$981.17	(\$847,350.00)		
	METROCORP BANCSHARES, INC.	HOUSTON TX HOUSTON TX	6/11/2013					Ţ,.OZ,000.00		(00.000, 1+0φ)		\$2,087,368.00 77
	METROPOLITAN BANK GROUP, INC.	CHICAGO IL CHICAGO IL	6/26/2009 Preferred Stock w/ Exercised Warrants	\$71,526,000.00	\$0.00	\$27,172,726.72	Sold, in full; warrants not outstanding	\$23.718.541.95	71.526 \$331.61	(\$47.807.458.05)		
8,42			6/28/2013					\$23,/18,541,95	/1,526 \$331.61	(\$47,807,458,05)		
8,42	METROPOLITAN BANK GROUP, INC. METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO IL	4/10/2009 Preferred Stock w/ Exercised Warrants	\$2,040,000.00	\$0.00	\$5,663,197.28	Sold, in full; warrants not outstanding				, ,	
8,42 8,18	METROPOLITAN CAPITAL BANCORP, INC. METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO IL	4/10/2009 Preferred Stock w/ Exercised Warrants 11/20/2009	\$2,040,000.00 \$2,348,000.00	\$0.00	\$5,663,197.28	Sold, in full; warrants not outstanding					201111111
8,42	METROPOLITAN BANK GREADLE IND. METROPOLITAN CAPITAL BANKOORI INC.	CHICAGO IL CHICAGO IL CHICAGO IL CHICAGO IL CHICAGO IL	4/10/2009 Preferred Stock w/ Exercised Warrants 11/20/2009 6/29/2015 8/6/2015	\$2,040,000.00 \$2,348,000.00	\$0.00	\$5,663,197.28	Sold, in full; warrants not outstanding	\$4,135,655.24	4,388 \$942.49 (\$33,333,34)	(\$252,344.76)		\$84,445.94

Footnote	Institution Name	City	State Date	Original Investment Type <sup>1</sup> Origins	al Investment Amount Outst	anding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Amount	(Fee) <sup>4</sup> Shares Avg. Price (Realized Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount Wt Shares
11	MID PENN BANCORP, INC./MID PENN BANK MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG PA	A 12/19/2008	8 Preferred Stock w/ Warrants 2	\$10,000,000.00	\$0.00	\$12,070,979.20	Redeemed, in full; warrants not outstanding	\$10,000,000.00	10,000 \$1,000.00	Gain	We will disk the ordered
	MID PENN BANCORP, INC./MID PENN BANK MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG PA	A 1/23/2013	3					\$10,000,000.00	10,000 \$1,000.00		\$58,479.20 73,099
12	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG V	A 1/30/2009	9 Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,287,945,11	Redeemed, in full: warrants not outstanding	\$22,000,000.00	22,000 \$1,000.00	4	
	MIDDLEBURG FINANCIAL CORPORATION MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG V	A 12/23/2009 A 11/18/201	1					\$22,000,000.00	22,000 \$1,000.00		\$301,001.00 104,101
8,11,14	MIDLAND STATES BANCORP, INC. MIDLAND STATES BANCORP, INC.	EFFINGHAM IL EFFINGHAM IL	1/23/2009	9 Preferred Stock w/ Exercised Warrants 9	\$10,189,000.00	\$0.00	\$11,206,989.34	Redeemed, in full; warrants not outstanding	\$10,189,000.00	10,189 \$1,000.00		\$509,000.00 509
44	MIDSOUTH BANCORP, INC. MIDSOUTH BANCORP, INC.	LAFAYETTE LAFAYETTE LAFAYETTE	A 1/9/2009 A 8/25/201	9 Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22,834,334,78	Redeemed, in full: warrants not outstanding	\$20,000,000.00	20,000 \$1,000.00		
	MIDSOUTH BANCORP. INC.	LAFAYETTE LA	A 11/22/201	1		\$0.00			\$20,000,000.00	20,000 \$1,000.00	1	\$206,557.00 104,384
8	MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY	ATLANTA G. ATLANTA G.	SA 11/19/2013	9 Preferred Stock w/ Exercised Warrants 3	\$5,222,000.00	\$0.00	\$3,520,137.55	Sold, in full; warrants not outstanding	\$3,133,200.00	5,222 \$600.00 (\$2,088,800.0	0)	\$136,833.05 261
22,27,97	MIDTOWN BANK & TRUST COMPANY MIDWEST BANC HOLDINGS, INC.	ATLANTA G MELROSE PARK IL	A 1/6/2014	4 8 Preferred Stock w/ Warrants	\$84.784.000.00	\$0.00	\$924.200.00	Exited bankruptcv/Receivership		(\$25,000.00)	4	
8.11.14	MIDWEST BANC HOLDINGS, INC.	MELROSE PARK IL	5/14/2010	0						(\$84,784,000.0	.0)	
8,11,14	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS M FESTUS M	(O 2/13/2009 (O 11/10/2009	9 Preferred Stock w/ Exercised Warrants 9	\$700,000.00	\$0.00	\$763,294.14	Redeemed, in full; warrants not outstanding	\$700,000.00	700 \$1,000.00		\$35,000.00 35
11	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY IA	A 2/6/2009 A 7/6/201	9 Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$18,933,333,33	Redeemed, in full: warrants not outstanding	\$16.000.000.00	16,000 \$1,000,00		
	MIDWESTONE FINANCIAL GROUP INC	IOWA CITY IA MEDFORD W	7/27/201	1	\$10,000,000,00				\$10,000,000.00	10,000 \$1,000.00		\$1,000,000.00 198,675
8,11,14	MID-WISCONSIN FINANCIAL SERVICES, INC. MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD W MEDFORD W	VI 2/20/2009 VI 4/26/2013	9 Preferred Stock w/ Exercised Warrants 3	\$10,000,000.00	\$0.00	\$12,844,226.31	Redeemed, in full; warrants not outstanding	\$10,000,000.00	10,000 \$1,000.00	+	\$500,000.00 500
8	MILLENNIUM BANCORP, INC. MILLENNIUM BANCORP, INC.	EDWARDS C	O 4/3/2009 O 8/14/2012	9 Preferred Stock w/ Exercised Warrants	\$7,260,000.00	\$0.00	\$4,296,561,73	Sold, in full: warrants not outstanding	\$2,904,000.00	7,260 \$400.00 (\$4,356,000.0	10)	
9,11	MISSION COMMUNITY BANCORP	SAN LUIS OBISPO C.	A 1/9/2009	9 Preferred Stock	\$5,116,000.00	\$0.00	\$5,875,583.89	Redeemed, in full; warrants not outstanding			"	
9,11,36	MISSION COMMUNITY BANCORP MISSION VALLEY BANCORP	SAN LUIS OBISPO C. SUN VALLEY C.	A 12/28/201 A 12/23/2008	1 8 Preferred Stock	\$5,500,000.00	\$0.00	\$5,956,041.66	Redeemed, in full; warrants not outstanding	\$5,116,000.00	5,116 \$1,000.00		
8.11.14	MISSION VALLEY BANCORP MONADNOCK BANCORP, INC.	SUN VALLEY C. PETERBOROUGH N	A 8/20/2010	0 8 Preferred Stock w/ Exercised Warrants	\$1.834.000.00	\$0.00	60 220 240 60	Redeemed, in full: warrants not outstanding	\$5,500,000.00	5.500 \$1.000.00		
0,11,14	MONADOCK BANCORP, INC.  MONAPOCK BANCORP, INC.  MONAPCH COMMUNITY BANCORP, INC.	PETERBOROUGH NI COLDWATER M	IH 12/28/2012	2					\$1,834,000.00	1,834 \$1,000.00		\$92,000.00 92
98	MONARCH COMMUNITY BANCORP, INC. MONARCH COMMUNITY BANCORP, INC.	COLDWATER M COLDWATER M	II 2/6/2009 II 11/15/2013	9 Preferred Stock w/ Warrants	\$6,785,000.00	\$0.00	\$4,808,121.00	Sold, in full; warrants not outstanding	\$4,545,202.00	2,272,601 \$2.00 (\$2,239,798.0	(0)	
12.16	MONARCH FINANCIAL HOLDINGS, INC.	COLDWATER M CHESAPEAKE V		8 Preferred Stock w/ Warrants	\$14,700,000.00	\$0.00	\$15,703,166.66	Redeemed, in full: warrants not outstanding				
	MONARCH FINANCIAL HOLDINGS, INC. MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE V.	'A 12/23/2009 'A 2/10/2010	0					\$14,700,000.00	14,700 \$1,000.00		\$260,000.00 132,353
8,14,45	MONEYTREE CORPORATION MONEYTREE CORPORATION	LENOIR CITY TO	N 3/13/2009 N 9/15/201	9 Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00	Redeemed, in full; warrants not outstanding	\$9,516,000.00	9,516 \$1,000.00	+	\$476,000.00 476
8.14.44	MONUMENT BANK	BETHESDA M	ID 1/30/2009	9 Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00	\$5,623,958.50	Redeemed, in full; warrants not outstanding			1	
11	MONUMENT BANK MORGAN STANLEY	NEW YORK N'	ID 8/11/201: IY 10/28/2008	1 8 Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,268,055,555.11	Redeemed, in full; warrants not outstanding	\$4,734,000.00	4,734 \$1,000.00	+	\$237,000.00 237
	MORGAN STANLEY MORGAN STANLEY	NEW YORK N'	Y 10/28/2008 Y 6/17/2008 Y 8/12/2008	9					\$10,000,000,000.00	10,000,000 \$1,000.00	4	\$950.000.000.00 65.245.759
8.11.14	MORRILL BANCSHARES, INC.	MERRIAM K:	S 1/16/2009	9 Preferred Stock w/ Exercised Warrants	\$13,000,000.00	\$0.00	\$15,429,122,22	Redeemed, in full: warrants not outstanding				
8,11,14	MORRILL BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MERRIAM KS MOSCOW TY	S 7/20/2011 N 1/23/2009	1 9 Preferred Stock w/ Exercised Warrants	\$6,216,000.00	\$0.00	\$7.803.377.38	Redeemed, in full; warrants not outstanding	\$13,000,000.00	13,000 \$1,000.00		\$650,000.00 650
	MOSCOW BANCSHARES, INC.	MOSCOW	N 4/25/2012	2	\$0 2·0 00000	4	4.10001000		\$1,100,000.00	1,100 \$1,000.00 5,116 \$1,000.00		
8.14	MOSCOW BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	MOSCOW TY CLEVELAND G.		9 Preferred Stock w/ Exercised Warrants	\$3,300,000,00	\$0.00	\$4,069,975,55	Sold, in full: warrants not outstanding	\$5,116,000.00			\$311,000.00 311
	MOUNTAIN VALLEY BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND G.	A 7/22/2013 A 9/12/2013						\$3,267,000.00	3,300 \$990.00 (\$33,000.0	٥)	\$140,034.65 165
8,11,14	MS FINANCIAL, INC.	KINGWOOD TO	X 3/27/2009	9 Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00	\$9,206,289.90	Redeemed, in full; warrants not outstanding		(423)33333		
45	MS FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC.	KINGWOOD TO MUNCIE IN	X 10/19/2011 N 12/23/2008	1 8 Preferred Stock w/ Warrants	\$32.382.000.00	\$0.00	\$37,608,789.00	Redeemed, in full: warrants not outstanding	\$7,723,000.00	7,723 \$1,000.00		\$386,000.00 386
	MUTUALFIRST FINANCIAL, INC.	MUNCIE IN	N 8/25/2011 N 9/28/2011					•	\$32,382,000.00	32,382 \$1,000.00		\$900,194.00 625,135
8	NAPLES BANCORP, INC.	NAPLES FI	L 3/27/2009	9 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$956,066.67	Sold, in full; warrants not outstanding				\$900,194.00 625,135
11 59	NAPLES BANCORP, INC. NARA BANCORP. INC. / BBCN BANCORP. INC.	NAPLES FL LOS ANGELES C	L 7/12/2012 A 11/21/2008	2 8 Preferred Stock w/ Warrants	\$67,000,000,00	\$0.00	\$81,249,317,20	Redeemed, in full: warrants not outstanding	\$600,000.00	4,000 \$150.00 (\$3,400,000.0	3)	
	NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES C.	A 6/27/2012	2	407.000.000.00	90.00	WO 1.2-TO.W 17.2-W	ISSANGINEA, ST. IMB. THE IMBN THA SANGREDING	\$67,000,000.00	67,000 \$1,000.00		
8,14	NARA BANCORP, INC. / BBCN BANCORP, INC. NATIONAL BANCSHARES, INC.	LOS ANGELES C. BETTENDORF IA	A 8/8/2012 A 2/27/2009	9 Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,471,087.90	Sold, in full; warrants not outstanding				\$2,189,317.20 521,266
	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF IA BETTENDORF IA	A 2/19/2013 A 2/20/2013	3					\$2,438,182.50 \$16.064.996.94	3,250 \$750.21 (\$811,817.5 21,414 \$750.21 (\$5,349,003.0		\$342,841.95 500 \$502,606.30 733
	NATIONAL DANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BETTENDORF IA BOYERTOWN PA	A 3/26/2013 A 12/12/2008	3					310.004.330.34	(\$185,031.79)		5302.000.30
11,16	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BOYERTOWN PA	A 12/12/2008 A 3/16/201	8 Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167,958,333.33	Redeemed, in full; warrants not outstanding	\$150,000,000.00	150,000 \$1,000.00	+	
11.14.15	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN PA	A 4/13/2011		\$2,000,000.00	\$0.00	\$2,276,190.00	Redeemed, in full: warrants not outstanding				\$1,000,000.00 735,294
	NATIONWIDE BANKSHARES, INC. NATIONWIDE BANKSHARES, INC.	WEST POINT NI WEST POINT NI	IE 12/11/2009 IE 12/29/2010	0					\$2,000,000.00	2,000,000 \$1.00		\$100,000.00 100,000
8,42	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC. NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO IL CHICAGO IL	6/26/2009		\$6,880,000.00	\$0.00	\$2,613,714.23	Sold, in full; warrants not outstanding	\$2,281,458.05	6.880 \$331.61 (\$4.598.541.5	(5)	
8,119	NCAL BANCORP	LOS ANGELES C	A 12/19/2008	8 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$5,211,027.78	Sold, in full; warrants not outstanding	\$3,900,000,00			
11,14,15	NCAL BANCORP NEMO BANCSHARES, INC. NEMO BANCSHARES, INC.	MADISON M		9 Subordinated Debentures w/ Exercised Warrants	\$2,330,000.00	\$0.00	\$3,199,347.39	Redeemed, in full; warrants not outstanding			2)	
44	NEMO BANCSHARES, INC.	MADISON	IO 4/24/2013	3	\$10,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$2,330,000.00	2,330,000 \$1.00	4	\$117,000.00 117,000
	NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT NI NEWPORT NI	H 1/16/2009 H 8/25/201	1	Ţ. 2,222,000.00	90.00	\$ . E. G. TI, E. G. G.	and the same of th	\$10,000,000.00	10,000 \$1,000.00	4	***************************************
	NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW YORK PRIVATE BANK & TRUST CORPORATION	NEWPORT NI NEW YORK N	IH 2/15/2012 IY 1/9/2009	9 Preferred Stock w/ Exercised Warrants	\$267,274,000.00	\$0.00	\$346,794,005.83	Redeemed, in full; warrants not outstanding				\$737,100.00 184,275
	NEW YORK PRIVATE BANK & TRUST CORPORATION NEWBRIDGE BANCORP	NEW YORK N' GREENSBORO N	Y 7/24/2013	8 Preferred Stock w/ Warrants	\$52,372,000.00	\$0.00		Sold, in full; warrants not outstanding	\$267,274,000.00	267,274 \$1,000.00		\$13,364,000.00 13,364
	NEWBRIDGE BANCORP	GREENSBORO N	IC 4/26/2013	3	QUE,U1 E,000.00	90.00	Q10,001,000.35	and the constant of the consta	\$2,709,121.50	2,763 \$980.50 (\$53,878.5	0)	
	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO NI GREENSBORO NI	IC 4/29/2013 IC 5/15/2013	3					\$48,641,624.50	49.609 \$980.50 (\$967,375.5	n .	\$7,778,782.65 2,567,255
	NEWBRIDGE BANCORP NICOLET BANKSHARES, INC.	GREENSBORO NI GREEN BAY W	IC 5/31/2013	3 8 Preferred Stock w/ Exercised Warrants	\$14,964,000.00	\$0.00	\$17,904,842.66	Redeemed, in full; warrants not outstanding		(\$513,507.46)		
	NICOLET BANKSHARES, INC.	GREEN BAY W	VI 9/1/201	1					\$14,964,000.00	14,964 \$1,000.00	4	\$748,000.00 748
11	NORTH CENTRAL BANCSHARES, INC. NORTH CENTRAL BANCSHARES, INC.	FORT DODGE IA FORT DODGE IA	A 1/9/2009 A 12/14/201	9 Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00	\$12,294,583,33	Redeemed, in full; warrants not outstanding	\$10,200,000.00	10,200 \$1,000.00		
,,	NORTH CENTRAL BANCSHARES, INC. NORTH SAT RANCORP	FORT DODGE IA	A 1/11/2012	2	\$4,227,000.00	\$0.00	\$5.159.181.33	Deduced by full control of the contr	J. 3,200,000.00	7,000.00	1	\$600,000.00 99,157
11	NORTHEAST BANCORP	LEWISTON M	IE 12/12/2008 IE 11/28/2013	8 Preferred Stock w/ Warrants 2	\$4,227,000.00	\$0.00	\$5,159,181.33	Redeemed, in full; warrants not outstanding	\$4,227,000.00	4,227 \$1,000.00		
8 11 14 18	NORTHEAST BANCORP NORTHERN STATE BANK / FIRST COMMERCE BANK	LEWISTON	IE 12/28/2012	9 Preferred Stock w/ Warrants	\$1,341,000.00	\$0.00	\$2 987 782 22	Redeemed, in full; warrants not outstanding				\$95,000.00 67,958
5,11,14,10	NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER N.	J 12/18/2009	9	\$1,230,000.00	φυ.00	92,001,102.33	researce, ar full, warrants not outstanding				
109	NORTHERN STATES FINANCIAL CORPORATION	CLOSTER N. WAUKEGAN IL	J 3/28/2012 2/20/2009	9 Preferred Stock w/ Warrants	\$17,211,000.00	\$0.00	\$6,442,172.50	Sold, in full; warrants not outstanding	\$2,571,000.00	2,571 \$1,000.00		\$67,000.00 67
11	NORTHERN STATES FINANCIAL CORPORATION NORTHERN TRUST CORPORATION	WAUKEGAN IL CHICAGO IL	4/30/2014	4 8 Preferred Stock w/ Warrants	\$1.576.000.000.00	\$0.00	\$1.700 622 222 25	Redeemed, in full; warrants not outstanding	\$6,023,850.00	20,079,500 \$0.30 (\$11,187,150.0	3)	
	NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION	CHICAGO IL CHICAGO IL	6/17/2009	9	φ1,010,000,000.00	\$0.00	¥1,700,023,333.35	Accounted, in run, warranto riot outstanding	\$1,576,000,000.00	1,576,000 \$1,000.00		
8,14,44	NORTHERN TRUST CORPORATION NORTHWAY FINANCIAL, INC.	BERLIN NI	H 1/30/2009	9 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,930.624.67	Redeemed, in full; warrants not outstanding			+	\$87,000,000.00 3,824,624
	NORTHWAY FINANCIAL INC.	BERLIN N	H 9/15/2011	1					\$10,000,000.00	10,000 \$1,000.00		\$500,000.00 500
8,14	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE W	VA 3/8/2013	9 Preferred Stock w/ Exercised Warrants 3	\$10,500,000.00	\$0.00	\$11,891,847.50	Sold, in full; warrants not outstanding	\$2,000,000.00	2,000 \$1,032.11	\$64,220.00	
	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE W SPOKANE W	VA 3/11/2013 VA 4/9/2013	3					\$8,500,000.00	(\$108.371.55) 8,500 \$1,032.11	\$272,935.00	
8.11.14	NORTHWEST COMMERCIAL BANK	LAKEWOOD W	VA 2/13/2009	9 Preferred Stock w/ Exercised Warrants	\$1,992,000.00	\$0.00	\$2,380,393.00	Redeemed, in full; warrants not outstanding				
	NORTHWEST COMMERCIAL BANK	OAK RIDGE N	VA 1/9/2013 IC 1/30/2009 IC 10/31/2013	9 Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00	\$8,592,336.00	Sold, in full; warrants not outstanding	\$1,992,000.00	1,992 \$1,000.00		\$100,000.00 100
	DAK RIDGE FINANCIAL SERVICES, INC.			0					\$7,095,550.00	7,700 \$921.50 (\$604,450.0	0)	
	OAK RIDGE FINANCIAL SERVICES, INC.  OAK RIDGE FINANCIAL SERVICES, INC.  OAK PIDGE FINANCIAL SERVICES INC.	OAK RIDGE N	IC 10/31/2012	3					*-1	(\$70.955.50)		
	OAK RIDGE FINANCIAL SERVICES, INC.  OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE NO	IC 1/11/2013	3					\$1,000,000	(\$70,955.50)	_	\$122,887.50 163,830
45	OAK RIDGE FINANCIAL SERVICES, INC. OAK RIDGE FINANCIAL SERVICES, INC. OAK VALLEY BANCORP	OAK RIDGE NO OAK RIDGE NO OAKDALE CO	IC 1/11/2013	3	\$13,500,000.00	\$0.00	\$15,871,250.00	Redeemed, in full; warrants not outstanding		(\$70,955.50)		
45	OAK RIDGE FINANCIAL SERVICES, INC.  OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE NO	IC 1/11/2013	3 3 8 Preferred Stock w/ Warrants 1 1	\$13,500,000.00	\$0.00		Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$13,500,000.00	(\$70,955.50) 13,500 \$1,000.00		\$122.887.50 163.830 \$560,000.00 350,346

Company of the Comp	Footnote	Institution Name	City	State Date	Original Investment Type <sup>1</sup> Original	al Investment Amount Outstand	ina Investment	Total Cash Back <sup>2</sup>	Investment Status*	Amount	(Fee) <sup>4</sup> Shares Avg. Price (Realized Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount Wt	t Shares
Company	0	CEANFIRST FINANCIAL CORP. ICEANFIRST FINANCIAL CORP.	TOMS RIVER N. TOMS RIVER N.	U 12/30/2009 U 2/3/2010						\$38,263,000.00	38,263 \$1,000.00		\$430,797.00	190.427
Column	8 O	DJAI COMMUNITY BANK	OJAI C	CA 1/30/2009	Preferred Stock w/ Exercised Warrants	\$2,080,000.00	\$0.00	\$2,654,758.89	Redeemed, in full; warrants not outstanding					100,421
Company	111 C	JAI COMMUNITY BANK DLD LINE BANCSHARES, INC.	OJAI C. BOWIE M	CA 9/25/2013 MD 12/5/2008	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$7,438,888.89	Redeemed, in full; warrants not outstanding	-			\$104,000.00	104
Company of the Comp	0	LD LINE BANCSHARES, INC.	BOWIE M	MD 7/15/2009						\$7,000,000.00	7,000 \$1,000.00		\$225.000.00	141.892
Column	11 0	DLD NATIONAL BANCORP		N 12/12/2008	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$102,713,888.89	Redeemed, in full; warrants not outstanding				\$EE5,000.00	141,002
Company	Ō	DLD NATIONAL BANCORP	EVANSVILLE IN							\$100,000,000.00	100,000 \$1,000.00		\$1,200,000.00	813,008
Company   Comp	l o	DLD SECOND BANCORP, INC.	AURORA IL	L 1/16/2009	Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238.49	Sold, in full; warrants not outstanding	\$24 684 870 00	70.028 \$352.50 (\$45.343.130.0	))		
Company	0	DLD SECOND BANCORP, INC.	AURORA IL	L 3/26/2013						\$452,424.00	1.200 \$377.02 (\$747.576.0	0)		
Column	0	DLD SECOND BANCORP, INC.	AURORA IL	L 4/9/2013						\$668,079,44	1,772 \$377.02 (\$1,103,920.5 (\$258,053.73)	3)		
	B 14 C	LD SECOND BANCORP, INC.	AURORA IL LAKEWOOD CO	L 6/11/2013	Preferred Stock w/ Exercised Warrants	\$2.816.000.00	\$0.00	\$3 403 603 15	Sold in full: warrants not outstanding				\$106,891.00	815,339
March   Marc	ç	MEGA CAPITAL CORP.	LAKEWOOD C	CO 7/19/2013		42,0.0,00000	40	••••••		\$1,239,000.00	1,239 \$1,142.90	\$177,053.10	\$159.886.25	
Company	o	DMEGA CAPITAL CORP.	LAKEWOOD C	00 9/12/2013						\$1.577.000.00	(\$25,000.00)	\$225,353,30	\$159,886.25	141
Column	8,51,97 O	NE GEORGIA BANK INE GEORGIA BANK	ATLANTA G. ATLANTA G.	3A 5/8/2009	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$0.00	Exited bankruptcy/Receivership		(\$5.500,000.0	0)		
Month	8,9 O	DNE UNITED BANK	BOSTON	MA 12/19/2008	Preferred Stock	\$12,063,000.00	\$12,063,000.00	\$93,823.33	Full investment outstanding; warrants not outstanding					
Company   Comp	8 0	DREGON BANCORP, INC.	SALEM O	OR 4/24/2009				\$4,116,801.92	Sold, in full; warrants not outstanding					
March 1976   Mar				OR 10/18/2013 OR 10/21/2013						\$100,000.00 \$3,116,000.00	3,116 \$1,000.00		\$9,459.13 \$128,988.07	11 150
March   Marc	0	DREGON BANCORP, INC.	SALEM O	OR 1/6/2014	Colorado stad Debastosas of Foresteed Warrants	\$c 400 000 00	60.00	67.000.044.50	Dedecated in 6 th comments and automatical		(\$25,000.00)			
Column   C	0	OSB FINANCIAL SERVICES INC	ORANGE TO	X 10/5/2011						\$6,100,000.00	6,100,000 \$1.00		\$305,000.00	305,000
Column   C	11,35 P	ACIFIC CAPITAL BANCORP ACIFIC CAPITAL BANCORP	SANTA BARBARA C. SANTA BARBARA C.	CA 11/21/2008 CA 2/23/2011	Preferred Stock w/ Warrants	\$180,634,000.00	\$0.00	\$168,483,804.20	Sold, in full; warrants not outstanding	\$14.75	1 \$29.50 (\$10.2	3)		
Section   Sect	P.	PACIFIC CAPITAL BANCORP	SANTA BARBARA C.	CA 11/30/2012	Desferred Charles of Francisco d Warmerte	\$40,000,000,00	60.00	604 000 507 00	Cold in fall and the state of the	\$165,983,272.00		ń	\$393,120.78	15,120
March   Control of Control of Control of Control   Con	P	ACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES C	CA 11/19/2013	FIGURE SIGN W EXERCISED WARRANTS	310,200,000.00	30.00	az 1.003.397.96	Suo, in ion, warrants not outstanding	\$16,200,000.00		\$3,485,754.00	\$1,156,636.50	810
A	8,14,45 P	ACIFIC CITY FINANCIAL CORPORATION ACIFIC COAST BANKERS' BANCSHARES	LOS ANGELES C. SAN FRANCISCO C.	CA 1/6/2014 CA 12/23/2008	Preferred Stock w/ Exercised Warrants	\$11,600,000.00	\$0.00	\$13,821,963.89	Redeemed, in full; warrants not outstanding					
Control   Cont	P 26	ACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO C.	CA 7/28/2011						\$11,600,000.00	11,600 \$1,000.00		\$580,000.00	580
Control   Cont	P.	ACIFIC COAST NATIONAL BANCORP ACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE C	CA 2/11/2010	Preferred Stock w Exercised Warrants						(\$4,120,000.0	))		
Control Cont	8 P	ACIFIC COMMERCE BANK VACIFIC COMMERCE BANK	LOS ANGELES C. LOS ANGELES C.	CA 12/23/2008 CA 2/10/2014	Preferred Stock w/ Exercised Warrants	\$4,060,000.00	\$0.00	\$2,991,670.80	Sold, in full; warrants not outstanding	\$2.519.960.80	4.060 \$620.68 (\$1.540.039.2	0)	\$109,487.50	203
Proceedings	P.	PACIFIC COMMERCE BANK	LOS ANGELES C.	CA 3/19/2014	Destarred Stock w/ Warrents	\$6 500 000 00	20.00	\$7,007,744,67	Redeemed in full unrenote cut-to-dis-		(\$25,000.00)			
Company   Comp	P.	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP INC	SEATTLE W				30.00		_	\$6,500,000.00	6,500 \$1,000.00			
March   Marc	I PA	PARK BANCORPORATION, INC.	MADISON W		Preferred Stock w/ Exercised Warrants	\$23,200,000.00	\$0.00	\$22,020,064.10	Sold, in full; warrants not outstanding	\$1.676.654.00	2.296 \$730.25 (\$619.346.0	0)	\$88.059.01	114
The processor of the control of th	P.	PARK BANCORPORATION, INC.	MADISON W	VI 8/9/2012						\$4,048,506.00	5,544 \$730.25 (\$1,495,494.0	0)	\$482,779.69 \$325,200.40	625
The control of the	P.	PARK BANCORPORATION, INC.	MADISON W	VI 9/11/2012						\$11,216,640.00		))	\$325,200.40	421
PART	11 P	PARK NATIONAL CORPORATION	NEWARK O	OH 12/23/2008	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$119,536,844.44	Redeemed, in full; warrants not outstanding	\$100 000 000 00	100 000 \$1 000 00			
March Services   Marc	P.	PARK NATIONAL CORPORATION	NEWARK O	OH 5/2/2012			***				7.13333		\$2,842,400.00	227,376
Column   C	P.	ARKE BANCORP, INC.	SEWELL N.	NJ 11/28/2012	Preferred Stock w/ Warrants	\$16,288,000.00	\$0.00	\$16,365,554.76	Sold, in full: warrants not outstanding	\$394,072.28	548 \$719.11 (\$153,927.7	2)		
Proc. Society Conf.   Proc.	P.	ARKE BANCORP, INC.		U 11/29/2012 U 1/11/2013						\$11,318,791.40	(\$117 128 64) \$719.11 (\$4,421,208.6	0)		
Proposed P	P.	PARKE BANCORP, INC.	SEWELL N.	NJ 6/12/2013	2 ( 12 1 19)						15.11.20.11		\$1,650,288.00	438,906
1.1   1.1	P.	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE PA	PA 1/3/2012	Preferred Stock w/ Warrants	\$31.762.000.00	\$0.00	\$42,596,063,59	Redeemed, in full; warrants not outstanding	\$31,762,000.00	31,762 \$1,000.00			
March   Marc	P. P	ARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION VASCACK BANCORP INC	MONROEVILLE PA	PA 5/27/2015	Preferred Stock w/ Exercised Warrants	\$3 756 000 00	\$0.00	\$4 497 312 67	Redeemed in full: warrants not outstanding				\$6,025,649.70	819,640
Part	P.	PASCACK BANCORP, INC.	WESTWOOD N.	J 10/19/2011						\$3,756,000.00	3,756 \$1,000.00		\$188,000.00	188
A	8,126 P	ATAPSCO BANCORP, INC. ATAPSCO BANCORP, INC.	DUNDALK M	MD 8/28/2015						\$6,000,000.00	6,000 \$1,000.00		\$300,000.00	300
March   Control   Contro	44 P.		OSWEGO N'	NY 9/11/2009	Preferred Stock w/ Warrants	\$6,771,000.00	\$0.00	\$7,976,328.84	Redeemed, in full; warrants not outstanding					
Designation		PATHFINDER BANCORP, INC.	OSWEGO N'	VY 2/1/2012						ψο, ττι, σου. σο	0,771 \$1,000.00		\$537,633.00	154,354
PATROT ANCIPACINES AND   15-000   15-	8.14 P	PATHWAY BANCORP	CAIRO N	NE 3/27/2009 NE 6/24/2013	Preterred Stock w/ Exercised Warrants	\$3,727,000.00	\$0.00	\$4,628,862,77	Sold, in full: warrants not outstanding	\$3,727,000.00	3,727 \$1,167.01	\$622,446.27	\$226,565.00	186
PATRICID ENCOMENDES INC.	P F	ATHWAY BANCORP	CAIRO NI	NE 7/26/2013	Preferred Stock w/ Everoleed Warrante	\$26.038.000.00	\$0.00	\$33 824 567 35	Sold in full: warrante not outstanding		(\$25,000.00)			
PATRONE SANCE AND   PATRONE SANCE   PATRONE	P.	ATRIOT BANCSHARES, INC.	HOUSTON TO	TX 4/11/2014	Treated Glock W. Excluded Training	\$20,000,000.00	φυ.σσ	\$55,024,567.65	ood, in tall, warranto not odistarting	\$12,000,000.00	12,000 \$1,142.03	\$1,704,360.00 \$1,993,817.14	\$1,035,834.25	802
PATTERSON LANCESCHEEK R.C.	P	ATRIOT BANCSHARES, INC.	HOUSTON TO							\$14,038,000.00	14.038 \$1.142.03 (\$297,361.77)	\$1,993,817,14	\$645,781.95	500
PATTEROPA ANCESIANCE NO.	8,11,14 P	ATTERSON BANCSHARES, INC.	PATTERSON LA		Preferred Stock w/ Exercised Warrants	\$3,690,000.00	\$0.00	\$4,692,022.77	Redeemed, in full; warrants not outstanding	\$250,000,00	250 \$1,000,00			
## ATTRECOM AND SANCEMENTS N.    ATTRECOM AND SANCEMENTS N.   ATTRECOM AND SANCEMENTS N.   ATTRECOM AND SANCEMENTS N.   ATTRECOM AND SANCEMENTS N.   ATTRECOM AND SANCEMENTS N.   ATTRECOM AND SANCEMENTS N.   ATTRECOM AND SANCEMENTS N.   ATTRECOM AND SANCEMENTS N.   A	P	ATTERSON BANCSHARES, INC.	PATTERSON LA	A 8/22/2012						\$250,000.00	250 \$1,000.00			
ATTENDED AND CHAPTER SAME CORPORATION   ACCREGATION   AC	P	ATTERSON BANCSHARES, INC.	PATTERSON LA	A 5/8/2013						\$500,000.00	500 \$1,000.00			
PEAPLOCALOSIONE PRANCIAL CORPORATION	P.	ATTERSON BANCSHARES, INC.	PATTERSON LA	A 6/5/2013	Preferred Stock w/ Warrants	\$28 685 000 00	\$0.00	\$32 075 739 67	Redeemed in full warrants not outstanding	\$2,440,000.00	2,440 \$1,000.00		\$185,000.00	185
PEAPLICE_CLADSTONE PRANCING_CORP.   CALL	I PI	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE N.	NJ 1/6/2010	W Training	\$20,000,000.00	φυ.σσ	302,010,103.01	, sometime to continuing	\$7,172,000.00	7,172 \$1,000.00			
St. 64   PENNLERTY FINANCIAL CORP.   NATE   P.	I PI	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE N.	NJ 1/11/2012										
PENNLERIST FINANCIAL CORP.  MARETTA CH 1/20/200 Preferred Stock w Warrants S18 000 000 0 50.0 \$44 925 577.48 Resement in Market warrants not outstanding \$1,000 00 0 21,000 \$1,000 00 0 15	8.14.44 P	EAPACK-GLADSTONE FINANCIAL CORPORATION ENN LIBERTY FINANCIAL CORP.	GLADSTONE N. WAYNE D.	NJ 4/4/2012 PA 4/17/2000	Preferred Stock w/ Exercised Warrants	\$9,960,000.00	\$0.00	\$11,745 689 33	Redeemed, in full: warrants not outstanding				\$110,000.00	150,296
PEOPLES BANCORP (OH)	PI	PENN LIBERTY FINANCIAL CORP.	WAYNE PA	PA 9/1/2011						\$9,960,000.00	9,960 \$1,000.00		\$498,000.00	498
PEPPLES BANCORP (OH)	PI	PEOPLES BANCORP (OH)	MARIETTA O	OH 2/2/2011		\$39,000,000.00	\$0.00	\$44,926,557.48	Regeemed, in full; warrants not outstanding	\$21,000,000.00	21,000 \$1,000.00			
EALS   PEPPLES BANCORP VMA    LYNDEN   WA   2,73/2009   Preferred Stock or Exercised Warrants   \$18,000,000.00   \$0.00   \$27,275.250.00   \$6.00   \$10.00   \$10.00   \$1.000	PI	PEOPLES BANCORP (OH)	MARIETTA O	OH 12/28/2011						\$18,000,000.00	18,000 \$1,000.00		\$1,200,724.15	313,505
PEOPLES BANCORP OF NORTH CARCLARA, INC.   NEWTON NC   77:2072   12:23:2008   Preferred Stock or   Variants   \$25,694,000.00   \$0.00   \$27.877.966.16   \$5d., in bit warrants not outstanding   \$23.884,401.44   \$390.766.02   \$25.094   \$983.38   \$1.000.00   \$1.000   \$27.877.966.10   \$0.00   \$1.000   \$	8,14,56 PI	PEOPLES BANCORP (WA)	LYNDEN W	VA 2/13/2009	Preferred Stock w/ Exercised Warrants	\$18,000,000.00	\$0.00	\$21,325,250.00	Redeemed, in full; warrants not outstanding					2.3,000
Second Content of the Content of t	P	EOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON N	NA 8/3/2011 NC 12/23/2008	Preferred Stock w/ Warrants	\$25,054,000.00	\$0.00	\$27,877,966.16	Sold, in full; warrants not outstanding				\$900,000.00	900
PEOPLES BANCORPORATION INC.   PASIEV   SC. 4/24/2009   Pederend Slock or Exercised Warrants   \$12,660,000.00   \$3,000   \$15,000,000   \$1,2600,000.00   \$12,60	P	ÉOPLES BANCORP OF NORTH CAROLINA, INC.		VC 7/3/2012						\$23,384,401.44	(\$350,766.02) 25,054 \$933.36 (\$1,669,598.5	5)	\$425,000.00	357,234
B.14   PEPCHES BANCSHARES OF TN. INC.	8,14 PI	PEOPLES BANCORPORATION, INC.	EASLEY SI	SC 4/24/2009	Preferred Stock w/ Exercised Warrants	\$12,660,000.00	\$0.00	\$15,362,909.75	Redeemed, in full; warrants not outstanding					
PEPCPLES BANCSHARES OF TN. INC.	8,14 PI	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE Tr	TN 3/20/2009	Preferred Stock w/ Exercised Warrants	\$3,900,000.00	\$0.00	\$3,809,874.42	Sold, in full; warrants not outstanding				\$633,000.00	633
PEPCPLESSOUTH BANCSHARES, INC.	PI	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE Tr	TN 10/31/2012						\$2,944,500.00	3,900 \$755.00 (\$955,500.0	0)	\$122,225.00	195
PEPOPLESSOUTH BANCSHARES, INC.   CDLOUTT   GA   918/2013   PEPOPLESSOUTH BANCSHARES, INC.   POECON FALLS STATE BANK   PIECEON FALLS STATE PAINT   PIECEON FALLS STATE PAINT   PIECEON FALLS STATE PAINT   PIECEON FALLS STATE PAINT   PIECE	8 PI	PEOPLESSOUTH BANCSHARES, INC.	COLQUITT G.	GA 3/6/2009		\$12,325,000.00	\$0.00	\$15,985,994.66	Redeemed, in full; warrants not outstanding		[920,000.00]			
9.11.36   PGB HOLDINGS, INC.   CHICAGO   IL 26/2009   Preferred Stock   \$3,000,000.00   \$0.00   \$3,227,316.67   Redeemed, in full warrants not outstanding   \$3,000,000.00	8,17,45 P	EUPLESSUU IH BANCSHARES, INC. FSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS W			\$1,500,000.00	\$0.00	\$1,730,162.66	Redeemed, in full; warrants not outstanding		12.325 \$1.000.00		\$616,000.00	616
8.46.97   PIERCE COUNTY BANCORP   TACOMA   WA   1/23/2009   Patiented Stock of Exercised Warrants   \$8.80.00.00   \$0.00   \$20.7 94.77.8   Currently Not Collectible   TACOMA   WA   1/23/2019   Patiented Stock of Exercised Warrants   \$8.80.00.00   \$0.00   \$20.7 94.77.8   Currently Not Collectible   TACOMA   WA   1/23/2019   Patiented Stock of Exercised Warrants   \$8.80.00.00   \$2	9 11 36 P	FSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS W	VI 8/25/2011							1,500 \$1,000.00		\$71,000.00	71
PIERCE COUNT BANCORP	P P	GB HOLDINGS, INC.	CHICAGO IL	L 8/13/2010						\$3,000,000.00	3,000 \$1,000.00			
5.89   PINANCE E BANK HOLDING COMPANY, INC.   ORANGE CITY   FL 36/2009   Preferred Stock w Exercised Warrants   \$4.389,000.00   \$3.28,999.00   Full Investment outstanding warrants outstanding   11   PINANCE FE INANCALL PARTMERS, INC.   NASHYILLE   TN 121/12/2009   Preferred Stock w Exercised Warrants   \$4.389,000.00   \$0.00   \$11/19,119,1194.81   Stock   Preferred Stock w Exercised Warrants   \$4.389,000.00   \$0.00   \$11/19,119,1194.81   Stock   Preferred Stock w Exercised Warrants   \$4.389,000.00   \$0.00   \$11/19,119,1194.81   Stock   Preferred Stock w Exercised Warrants   \$4.389,000.00   \$0.00   \$11/19,119,1194.81   Stock   Preferred Stock w Exercised Warrants   \$4.389,000.00   \$0.00   \$11/19,119,1194.81   Stock   Preferred Stock w Exercised Warrants   \$4.389,000.00   \$0.00   \$11/19,119,1194.81   Stock   Preferred Stock w Exercised Warrants   \$4.389,000.00   \$0.00   \$11/19,119,1194.81   Stock   Preferred Stock w Exercised Warrants   \$4.389,000.00   \$0.00   \$11/19,119,1194.81   Stock   Preferred Stock w Exercised Warrants   \$4.389,000.00   \$0.00   \$11/19,119,1194.81   Stock   \$4.389,000.00   \$0.00   \$11/19,119,1194.81   Stock   \$4.389,000.00   \$4	PI	PIERCE COLINTY BANCORP	TACOMA W				20.00				(\$6,800,000.0	))		
DIMAN I CHANNI DOTHOU INC	8 69 PI	.NNACLE BANK HOLDING COMPANY, INC.	ORANGE CITY FI	L 3/6/2009	Preferred Stock w/ Exercised Warrants	\$4,389,000.00	\$4,389,000.00	\$284,999.00 \$111 918 194 45	Full investment outstanding; warrants outstanding Redeemed in full: warrants not outstanding					
	PI	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE Tr	TN 12/28/2011	W Trailing	300,000,000.00	φυ.σσ	Ç711,010,104.40	, sometime to continuing	\$23,750,000.00	23,750 \$1,000.00			
PINNACE FINANCIAL PARTINES. INC.   MASHVILE   TN   8/20/2012	PI	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE Tr	TN 7/18/2012						\$71,250,000.00	71,250 \$1,000.00		\$755,000.00	267,455
S14.44   PLANS CAPITAL CORPORATION   DALLAS   TX   227/92/006 Preferred Stock of Exercised Warrants   S87,631,000.00   \$0.00   \$105,252,939.77   Redeemed, in Mit warrants not outstanding   S87,631,000.00   \$7,631   \$1	8,14,44 PI	PLAINS CAPITAL CORPORATION	DALLAS TO	TX 12/19/2008	Preferred Stock w/ Exercised Warrants	\$87,631,000.00	\$0.00	\$105,252,939.77	Redeemed, in full; warrants not outstanding	\$87.624.000.00	87.631 \$1.000.00		\$4,382,000.00	4,382
PLAIN CLOPH/ALTON	15,17 P	LATO HOLDINGS INC.	SAINT PAUL M	MN 7/17/2009	Subordinated Debentures w/ Exercised Warrants	\$2,500,000.00	\$0.00	\$3,103,618.40	Sold, in full; warrants not outstanding	00.000,100,000	οι,υστ φτ,υσυ.υσ		94,302,000.00	4,302

	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment Amount Outstand	ing Investment	Total Cash Back <sup>2</sup>	Investment Status*	Amount	(Fee) <sup>4</sup> Shares Avg.	Price (Realized Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount Wt Shares
<b>—</b>	PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUL I	MN 4/26/2013 MN 4/29/2013						\$120,000.00 \$2,380,000.00	120,000 2,380,000	\$1.00 \$1.00	\$180.00 \$3,570.00	\$90,582.47 107,00
	PLATO HOLDINGS INC.	SAINT PAUL	MN 5/31/2013						\$2,380,000.00	(\$25,000.00)	\$1.00	\$3,570.00	\$90,582.47 107,00
	PLUMAS BANCORP	QUINCY	CA 1/30/2009	Preferred Stock w/ Warrants	\$11,949,000.00	\$0.00	\$13,764,140,41	Sold, in full: warrants not outstanding	\$11,040,000,00	11.949 \$1	001.11	\$4,000,672.20	
	PLUMAS BANCORP PLUMAS BANCORP	QUINCY (	CA 4/29/2013 CA 5/22/2013						\$11,949,000.00		,091.11	\$1,088,673.39	\$234,500.00 237,71
20	PLUMAS BANCORP POPULAR, INC.	QUINCY I	CA 5/31/2013 PR 12/5/2008	Preferred Stock w/ Warrants	\$935,000,000.00	\$0.00	\$1 220 280 000 00	Redeemed, in full; warrants not outstanding		(\$130,376.73)			
20	POPULAR, INC.	SAN JUAN	PR 7/2/2014		\$555,555,555	ψ0.00	\$1,220,200,000.00	redecined, arran, warranto not outstanding	\$935,000,000.00	935,000 \$1	.00.000		
	POPULAR, INC. PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	SAN JUAN LOUISVILLE	PR 7/23/2014 KY 11/21/2008	Preferred Stock w/ Warrants	\$35,000,000,00	\$0.00	ER 233 333 33	Sold. in full: warrants outstanding					\$3,000,000.00 2,093,28
	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE	KY 12/3/2014	Trounca otock w Warang	900,000,000.00	\$0.00	\$0,250,550.00	Good, III das, wantand datatandang	\$2,693,800.00		\$100.00 (\$24,244,200.00		
	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE I	KY 12/4/2014 KY 1/9/2015						\$806,200.00	(\$50,000,00)	\$100.00 (\$7,255,800.00)		
8	PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS 4/3/2009	Preferred Stock w/ Exercised Warrants	\$2,800,000.00	\$0.00	\$3,596,579.20	Sold, in full; warrants not outstanding		(WOOLDOWN)			
	PRAIRIE STAR BANCSHARES, INC. PRAIRIE STAR BANCSHARES, INC.	OLATHE I	KS 6/29/2015 KS 8/6/2015						\$2,800,000.00	(\$25,000,00) \$1	,187.61	\$525,308.00	\$164,018.20 14
9,15,36	PREMIER BANCORP, INC.	WILMETTE	IL 5/8/2009	Subordinated Debentures	\$6,784,000.00	\$0.00	\$7,444,215.12	Redeemed, in full; warrants not outstanding					
8,22,97	PREMIER BANK HOLDING COMPANY	WILMETTE TALLAHASSEE	IL 8/13/2010 FL 3/20/2009	Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00	\$467,412.50	Exited bankruptcy/Receivership	\$6,784,000.00	6,784,000	\$1.00		
	PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FI 8/14/2012		\$22,252,000,00	\$0.00	600 707 040 00	Cold in full control of the co			(\$9,500,000.00		
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON HUNTINGTON	WV 10/2/2009 WV 8/8/2012	Preferred Stock w/ Warrants	\$22,252,000.00	\$0.00	\$28,727,240.29	Sold, in full; warrants not outstanding	\$1,678,618.89	1,863	\$901.03 (\$184,381.11		
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON I	WV 8/9/2012 WV 8/10/2012						\$8,575,102,51 \$9,795,998.16	9,517	\$901.03 (\$941.897.49) \$901.03 (\$1,076,001.84)		
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV 9/11/2012						\$9,795,996.16	(\$200,497.20) 10,872 \$	\$1,076,001.64		
14 15	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL CORP.	HUNTINGTON DUBUQUE	WV 5/6/2015 IA 5/22/2009	Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00	\$8 778 660 11	Sold. in full: warrants not outstanding					\$5,675,000.00 636,37
14,10	PREMIER FINANCIAL CORP.	DUBUQUE	IA 7/22/2013	Subdidinated Debendies w Exercised Warrants	\$0,349,000.00	\$0.00	\$0,770,005.11	Sold, Illiuii, Wallants not outstanding	\$6,349,000.00	6.349.000	\$1.24	\$1,507,379,58	\$478,590,75 317,00
0	PREMIER FINANCIAL CORP.	DUBUQUE	IA 9/12/2013	Denformed Stock w/ Eversioned Warrants	\$4,000,000.00	\$0.00	£4 200 E22 22	Redeemed, in full; warrants not outstanding		(\$78,563.80)			
	PREMIER SERVICE BANK PREMIER SERVICE BANK	RIVERSIDE (	CA 1/31/2014	Preferred Stock w/ Exercised Warrants					\$4,000,000.00	4,000 \$1	,000.00		\$200,000.00 20
80	PREMIERWEST BANCORP PREMIERWEST BANCORP	MEDFORD I	OR 2/13/2009 OR 4/9/2013	Preferred Stock w/ Warrants	\$41,400,000.00	\$0.00	\$42,446,500.00	Redeemed, in full; warrants not outstanding	\$41,400,000,00	41.400 \$1	.000.00		
8,17	PRESIDIO BANK  PRESIDIO BANK	SAN FRANCISCO II SAN FRANCISCO II		Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00	\$11,077,694.89	Sold, in full; warrants not outstanding					
		SAN FRANCISCO	CA 12/10/2012						\$262,635.10 \$8,887,232.90	310 S	\$847.21 (\$47,364.90 \$847.21 (\$1,602,767.10		\$83,086.12 9 \$195,295.20 22
	PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO (SAN FRANCISCO (	CA 12/11/2012 CA 1/11/2013						90,007,232.90	(\$91,498.68)	(\$1,002,767.10		¥100,200.20 ZZ
75.97	PRINCETON NATIONAL BANCORP, INC. PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL 1/23/2009	Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00	\$2,271,405.00	Currently Not Collectible			(\$25,083,000.00		
8,18	PRIVATE BANCORPORATION, INC.	PRINCETON I	IL 11/2/2012 MN 2/27/2009	Preferred Stock w/ Exercised Warrants	\$4,960,000.00 \$3,262,000.00	\$0.00	\$10,836,280.71	Redeemed, in full; warrants not outstanding			(\$25,083,000.00		
	PRIVATE BANCORPORATION, INC. PRIVATE BANCORPORATION, INC.	MINNEAPOLIS I	MN 12/29/2009 MN 6/25/2014		\$3,262,000.00				\$8,222,000,00	8,222 \$1	000.00		\$248,000.00 24
12	PRIVATEBANCORP, INC.	CHICAGO	IL 1/30/2009	Preferred Stock w/ Warrants	\$243,815,000.00	\$0.00	\$290,552,132,92	Redeemed, in full; warrants not outstanding			,000.00		\$240,000.00 24
	PRIVATEBANCORP, INC. PRIVATEBANCORP, INC.	CHICAGO	IL 10/24/2012					•	\$243,815,000.00	243,815 \$1	.00.000		\$1,225,000.00 645,01
8,17,44	PROVIDENCE BANK	CHICAGO I ROCKY MOUNT I	IL 11/14/2012 NC 10/2/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,596,311.80	Redeemed, in full; warrants not outstanding					
00	PROVIDENCE BANK PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	ROCKY MOUNT	NC 9/15/2011		\$151,500,000.00			Sold, in full: warrants not outstanding	\$4,000,000.00	4,000 \$1	.00.000		\$175,000.00 17
00	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD 11/14/2008 MD 8/21/2012	Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00	\$199,100,113.41	Suic. in iuli: warrants not outstanding	\$151,500,000.00	151,500 \$1	,000.00		
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BAI TIMORE	MD 3/20/2013									\$71.62 \$19,047,005.12	
107	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT COMMUNITY BANCSHARES, INC.	BALTIMORE I ROCK HILL	MD 3/25/2013 SC 3/13/2009	Preferred Stock w/ Warrants	\$9,266,000.00	\$0.00	\$5,639,391.00	Sold, in full; warrants not outstanding				\$19,047,005.12	
	PROVIDENT COMMUNITY BANCSHARES, INC. PSB FINANCIAL CORPORATION	ROCK HILL :	SC 4/30/2014						\$5,096,300.00	9,266	\$550.00 (\$4,169,700.00)		
	PSB FINANCIAL CORPORATION PSB FINANCIAL CORPORATION	MANY I	LA 2/27/2009 LA 9/29/2010	Preferred Stock w/ Exercised Warrants	\$9,270,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$9,270,000.00	9,270 \$1	.00.000		\$464,000.00 46
8,14,44	PUGET SOUND BANK	BELLEVUE	WA 1/16/2009	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,355,156.75	Redeemed, in full; warrants not outstanding					
	PUGET SOUND BANK PULASKI FINANCIAL CORP.	CREVE COEUR	WA 8/11/2011 MO 1/16/2009	Preferred Stock w/ Warrants	\$32,538,000,00	\$0.00	\$35,195,847 13	Sold, in full; warrants not outstanding	\$4,500,000.00	4,500 \$1	.00.000		\$225,000.00 22
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO 7/3/2012			97.33			\$28,893,744.00	(\$433,406.16) 32,538 \$	\$888.00 (\$3,644,256.00	)	
44	PULASKI FINANCIAL CORP.  QCR HOLDINGS, INC.	MOLINE I	MO 8/8/2012 IL 2/13/2009	Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00	\$44,286,567,33	Redeemed, in full: warrants not outstanding					\$1,100,000.00 778,42
	QCR HOLDINGS, INC.	MOLINE	IL 9/15/2011			40.00			\$38,237,000.00	38,237 \$1	,000.00		
8	OCR HOLDINGS, INC. RANDOL PH BANK & TRUST COMPANY	MOLINE ASHERORO	IL 11/16/2011 NC 10/30/2009	Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00	\$7 190 593 33	Redeemed, in full; warrants not outstanding					\$1,100,000.00 521,88
	RANDOLPH BANK & TRUST COMPANY RANDOLPH BANK & TRUST COMPANY	ASHEBORO I	NC 9/30/2013						\$6,229,000.00	6,229 \$1	,000.00		\$311,000.00 31
8,17	RCB FINANCIAL CORPORATION RCB FINANCIAL CORPORATION	ROME (	GA 6/19/2009 GA 9/25/2013	Preferred Stock w/ Exercised Warrants	\$8,900,000.00	\$0.00	\$9,139,863.61	Sold, in full; warrants not outstanding	\$8,073,279.00	8,900	\$907.11 (\$826,721.00		\$253,383.25 26
	RCB FINANCIAL CORPORATION	ROME	GA 10/29/2013						¥0,0.0, <b>0</b> .000	(\$80,732,79)	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		4200,000.20
8,14,44	REDWOOD CAPITAL BANCORP REDWOOD CAPITAL BANCORP	EUREKA I	CA 1/16/2009 CA 7/21/2011	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$4,510,626.39	Redeemed, in full; warrants not outstanding	\$3,800,000.00	3.800 \$1	,000.00		\$190,000.00 19
8,14,44	REDWOOD FINANCIAL, INC.		MN 1/9/2009	Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00	60 570 040 00	Redeemed, in full; warrants not outstanding					
8.114	REDWOOD FINANCIAL, INC. REGENT BANCORP. INC.	REDWOOD FALLS DAVIE	MN 8/18/2011			Ψ0.00	\$3,570,610.92				,000.00		
W.114	REGERI BARKORP, INC. REGERI BARKORP, INC. REGERI CAPITAL CORPORATION, INC. / REGERI BANK	- Delitable		Professed Stock w/ Everoleed Warrante	\$9.982.000.00			Sold in full warrante not outstanding	\$2,995,000.00	2,995 \$1			\$150,000.00 15
8,14,44		DAVIE	FL 3/6/2009 FL 10/17/2014	Preferred Stock w/ Exercised Warrants	\$9.982,000.00	\$0.00	\$8,755,019.00	Sold, in full: warrants not outstanding	\$2,995,000.00 \$7,970,737.50		\$5.50 (\$2,011,262.50		\$150,000.00 15
	REGENT CAPITAL CORPORATION, INC. / REGENT BANK	DAVIE I NOWATA I	FL 3/6/2009 FL 10/17/2014 OK 2/27/2009	Preferred Stock w/ Exercised Warrants	\$9,982,000.00 \$2,655,000.00		\$8,755,019.00	Sold, in full: warrants not outstanding.  Redeemed, in full; warrants not outstanding	\$7,970,737.50	1,449,225	\$5.50 (\$2,011,262.50)	)	
8,17,62	REGENT CAPITAL CORPORATION, INC. / REGENT BANK REGENTS BANCSHARES, INC.	NOWATA VANCOUVER	FL 3/6/2009 FL 10/17/2014 OK 2/27/2009 OK 7/21/2011 WA 10/23/2009			\$0.00	\$8,755,019,00 \$3,135,328.00		\$7,970,737.50 \$2,655,000.00	1,449,225 2,655 \$1	\$5.50 (\$2,011,262.50 ,000.00		\$133,000.00 13
8,17,62	REGENT CAPITAL CORPORATION, INC. / REGENT BANK REGENTS BANCSHARES, INC. REGENTS BANCSHARES, INC.	VANCOUVER VANCOUVER	FL 3/6/2009 FL 10/17/2014 OK 2/27/2009 OK 7/21/2011 WA 10/23/2009 WA 1/26/2012	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$2,655,000.00 \$12,700,000.00	\$0.00 \$0.00 \$0.00	\$8,755,019,00 \$3,135,328.00 \$14,594,338.99	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$7,970,737.50	1,449,225 2,655 \$1	\$5.50 (\$2,011,262.50)		
8,17,62 8,14	REGENT CAPITAL CORPORATION, INC. / REGENT BANK REGENTS BANCAMBES, INC.	NOWATA VANCOUVER VANCOUVER HARTSVILLE	FL 3/6/2009 FL 10/17/2014 OK 2/27/2009 OK 7/21/2011 WA 10/23/2009 WA 1/26/2012 SC 2/13/2009	Preferred Stock w/ Exercised Warrants	\$2,655,000.00	\$0.00	\$8,755,019,00 \$3,135,328.00 \$14,594,338.99	Redeemed, in full; warrants not outstanding	\$7,970,737.50 \$2,655,000.00 \$12,700,000.00 \$246,975.00	1,449,225 2,655 \$1 12,700 \$1	\$5.50 (\$2,011,262.50 ,000.00 ,000.00 ,000.00 ,925.00 (\$20,025.00		\$133,000.00 13 \$381,000.00 38
8,17,62 8,14	REGENT CAPITAL CORPORATION, INC. / REGENT BANK REGENTS BANCSHARES, INC. REGENTS BANCSHARES, INC. REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	NOWATA VANCOUVER VANCOUVER HARTSVILLE HARTSVILLE HARTSVILLE	FL 3/6/2009 FL 10/17/2014 OK 2/27/2009 OK 7/21/2011 WA 10/23/2009 WA 1/26/2012 SC 2/13/2009 SC 11/8/2012 SC 11/9/2012	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$2,655,000.00 \$12,700,000.00	\$0.00 \$0.00 \$0.00	\$8,755,019,00 \$3,135,328.00 \$14,594,338.99	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$7,970,737.50 \$2,655,000.00 \$12,700,000.00	1,449,225 2,655 \$1 12,700 \$1 267 \$ 1,233 \$	\$5.50 (\$2,011,262.50 .000.00		\$133,000.00 13
8,17,62 8,14	REGENT CAPITAL CORPORATION, INC. / REGENT BANK REGENTS BANCSHARES, INC. REGENTS BANCSHARES, INC. REGIONAL BANKSHARES, INC.	NOWATA VANCOUVER VANCOUVER VANCOUVER HARTSVILLE HARTSVILLE HARTSVILLE HARTSVILLE HARTSVILLE HARTSVILLE	FL 3/6/2009 FL 10/17/2014 OK 2/27/2009 OK 7/21/2011 WA 10/23/2009 WA 1/28/2012 SC 2/13/2009 SC 11/8/2012 SC 11/9/2012 SC 11/1/2013 SC 3/28/2013	Preferred Stock will Exercised Warrants Preferred Stock will Exercised Warrants Preferred Stock will Exercised Warrants	\$2,855,000.00 \$12,700,000.00 \$1,500,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$8,755,019,00 \$3,135,328,00 \$14,594,338,99 \$1,718,159,50	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$7,970,737.50 \$2,655,000.00 \$12,700,000.00 \$246,975.00	1,449,225 2,655 \$1 12,700 \$1	\$5.50 (\$2,011,262.50 ,000.00 ,000.00 ,000.00 ,925.00 (\$20,025.00		\$133,000.00 13 \$381,000.00 38
8,17,62 8,14	REGENT CAPITAL CORPORATION, INC. / REGENT BANK REGENTS BANCSHARES, INC. REGENTS BANCSHARES, INC. REGIONAL BANGSHARES, INC.	NOWATA VANCOUVER VANCOUVER VANCOUVER HARTSVILLE HARTSVILLE HARTSVILLE HARTSVILLE HARTSVILLE HARTSVILLE HARTSVILLE HARTSVILLE HARTSVILLE BIRMINGHAM	EL 36/2009. FL 10/17/2014 OK 2/27/2009 OK 7/21/2011 WA 10/23/2009 WA 1/26/2012 SC 21/3/2009 SC 11/8/2012 SC 11/8/2012 SC 11/1/2013 SC 3/26/2013 AL 11/14/2008	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$2,655,000.00 \$12,700,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$8,755,019,00 \$3,135,328,00 \$14,594,338,99 \$1,718,159,50	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$7,970,737.50 \$2,655,000.00 \$12,700,000.00 \$246,975.00 \$1,140,525.00	1,449,225  2,655 \$1  12,700 \$1  267 \$  2123 \$  \$11,230,00  \$11,125,00	\$5.50 (\$2.011,262.50 ,000.00 ,000.00 ,000.00 ,925.00 (\$20,025.00 ,9925.00 (\$92,475.00		\$133,000.00 13 \$381,000.00 38
8,17,62 8,14	REGENT CAPITAL CORPORATION, INC. / REGENT BANK REGENTS BANCSHARES, INC. REGENTS BANCSHARES, INC. REGIONAL BANGSHARES, INC. REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION	NOWATA VANCOLIVER VANCOLIVER HARTSVILLE HARTSVILLE HARTSVILLE HARTSVILLE HARTSVILLE BIRMINGHAM BIRMINGHAM BIRMINGHAM BIRMINGHAM	FL   38/27002   FL   10/17/2014   OK   227/2009   OK   72/21/2011   WA   10/23/2009   WA   1/26/2012   SC   21/3/2009   SC   11/8/2012   SC   11/8/2012   SC   1/17/2013   SC   3/26/2013   AL   11/4/2008   AL   4/4/2012   AL   5/2/2012   AL   5/2/2012   SC   CONTROL   CONTRO	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$2,855,000.00 \$12,700.000.00 \$1,500.000.00 \$3,500.000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$8,755,019,00 \$3,135,328,00 \$14,594,338,99 \$1,718,159,50 \$4,138,055,555,55	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$7,970,737.50 \$2,655,000.00 \$12,700,000.00 \$246,975.00	1,449,225  2,655 \$1  12,700 \$1  267 \$  2123 \$  \$11,230,00  \$11,125,00	\$5.50 (\$2,011,262.50 ,000.00 ,000.00 ,000.00 ,925.00 (\$20,025.00		\$133,000.00 13 \$381,000.00 38
8,17,62 8,14	REGENT CAPITAL CORPÓRATION, INC. / REGENT BANK REGENTS BANCAMBES, INC. REGENTS BANCAMBES, INC. REGENTS BANCAMBES, INC. REGIONAL BANCAMBES INC. REGIONAL PRIVATE CORPORATION REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION	NOWATA VANCOUVER VANCOUVER VANCOUVER HARTSVILLE HARTSVILLE HARTSVILLE HARTSVILLE HARTSVILLE BIRMINGHAM BIRMINGHAM BIRMINGHAM BIRMINGHAM FRONTENAC	FL 38/2009 FL 1017/2014 OK 22/27/2009 WA 10/23/2009 WA 1/28/2019 SC 21/2009 SC 11/8/2012 SC 11/8/2012 SC 11/1/2013 AL 11/1/2008 AL 44/2012 AL 52/2012 MO 21/22009	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$2,855,000.00 \$12,700,000.00 \$1,500,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$8,755,019,00 \$3,135,328,00 \$14,594,338,99 \$1,718,159,50 \$4,138,055,555,55	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$7,970,737.50 \$2,655,000.00 \$12,700.000.00 \$246,975.00 \$1,140,525.00 \$3,500,000,000.00	1.449.225 2.655 \$1 12.700 \$1 2.675 \$1 12.700 \$1 12.33 \$ (\$13.675.00) \$1 3.500.000 \$1	\$5.50 (\$2.011.262.50 .000.00 .000.00 .000.00 .000.00 .000.00 .000.00 .000.00 .000.00 .000.00	Sine on co	\$133,000,00 133,000,00 133,000,00 388,000,00 7 \$550,000,00 48,253,670,000,00 48,253,670,000,00 48,253,670,000,00 48,253,670,000,000,000,000,000,000,000,000,000
8,17,62 8,14	REGENT CAPITAL, CORPORATION, INC. / REGENT BANK REGENTS BANCSHARES, INC. REGENTS BANCSHARES, INC. REGENTS BANCSHARES, INC. REGIONAL BANGSHARES, INC. REGIONS FINANCIAL, CORPORATION	NOWATA VANCOLIVER VANCOLIVER HARTSVILLE HARTSVILLE HARTSVILLE HARTSVILLE HARTSVILLE BIRMINGHAM BIRMINGHAM BIRMINGHAM FRONTENAC FRONTENAC FRONTENAC FRONTENAC	FL 38/2009 FL 1017/2014 OK 22/77/2009 FL 1017/2014 OK 22/77/2009 WA 1/28/2009 WA 1/28/2009 WA 1/28/2009 SC 21/3/2009 SC 11/3/2013 SC 11/3/2013 SC 3/28/2013 AL 11/14/2008 AL 44/2012 AL 52/2012 MO 2/28/2013 MO 9/28/2013 MO 19/28/2013	Preferred Stock will Exercised Warrants Preferred Stock will Exercised Warrants Preferred Stock will Exercised Warrants Preferred Stock will Warrants Preferred Stock will Warrants Preferred Stock will Exercised Warrants	\$2,855,000.00 \$12,700,000.00 \$1,500,000.00 \$3,500,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,755,019,00 \$3,135,328,00 \$14,594,338,99 \$1,718,159,50 \$4,138,055,555,55 \$45,820,950,80	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$7,970,737.50 \$2,655,000.00 \$12,700,000.00 \$246,975.00 \$1,140,525.00	1.449.225 2.655 \$1 12.700 \$1 2.675 \$1 12.700 \$1 12.33 \$ (\$13.675.00) \$1 3.500.000 \$1	\$5.50 (\$2.011,262.50 ,000.00 ,000.00 ,000.00 ,925.00 (\$20,025.00 ,9925.00 (\$92,475.00	\$196,000,00	\$133,000,00 133,000,00 133,000,00 388,000,00 7 \$550,000,00 48,253,670,000,00 48,253,670,000,00 48,253,670,000,00 48,253,670,000,000,000,000,000,000,000,000,000
8,17,62 8,14 11 8 8	REGENT CAPITAL CORPÓRATION, INC. / REGENT BANK REGENTS BANCAMBERS, INC. REGENTS BANCAMBERS, INC. REGIONAL BANCSHARES, INC. REGIONAL BANCHARES, INC. REGIONS FINANCIAL CORPORATION RELINANCE BANCSHARES, INC.  RELINANCE BANCSHARES, INC.	NOWATA VANCOLIVER VANCOLIVER HARTSVILLE HARTSVILLE HARTSVILLE HARTSVILLE HARTSVILLE HARTSVILLE HARTSVILLE FROMENGHAM FROMENGC FROMENGC FROMENGC FROMENGC FROMENGC FROMENGC	FL 38/2009 FL 1017/2014 OK 22/77/2009 FL 1017/2014 OK 22/77/2009 WA 1/28/2009 WA 1/28/2009 WA 1/28/2009 SC 21/3/2009 SC 11/3/2013 SC 11/3/2013 SC 3/28/2013 AL 11/14/2008 AL 44/2012 AL 52/2012 MO 2/28/2013 MO 9/28/2013 MO 19/28/2013	Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants	\$2,855,000.00 \$12,700.000.00 \$1,500.000.00 \$3,500.000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$8,755,019,00 \$3,135,328,00 \$14,594,338,99 \$1,718,159,50 \$4,138,055,555,55 \$45,820,950,80	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$7,970,737.50 \$2,655,000.00 \$12,700.000.00 \$246,975.00 \$1,140,525.00 \$3,500,000,000.00 \$40,000.000.00	1,449,225  2,855 \$1  12,700 \$1  267 \$  277 \$  (\$13,875,00)  (\$11,25,00)  3,500,000 \$1  (\$401,960,00) \$1	\$5.50 (\$2.011.262.50 .000.00 .000.00 .000.00 .022.50 (\$20.025.00 .000.00 .000.00	\$196,000.00	\$133,000,00 13 \$381,000,00 38 \$50,000,00 7 \$45,000,000,00 48,253,67 \$2,199,799,80 2,00
8,17,62 8,14 11 11 8	REGENT CAPITAL CORPORATION, INC. / REGENT BANK REGENTS BANKSAMBES, INC. REGENTS BANKSAMBES, INC. REGIONAL BANKSHARES, INC. REGIONS FINANCIAL CORPORATION RELIANCE BANCSHARES, INC. REGIONS FINANCIAL SERVICES, INC. REGIONS FINANCIAL SERVICES, INC.	NOWATA VANCOUVER	FL 3462009 FL 10172014 OK 22772009 OK 7212011 WA 10232009 SA 1132001 SC 11320	Preferred Stock will Exercised Warrants	\$2,655,000.00 \$12,700.000.00 \$1,500,000.00 \$3,500,000.000.00 \$40,000,000.00 \$10,000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,755,019,00 \$3,135,328,00 \$14,594,338,99 \$1,718,159,50 \$4,138,095,555,55 \$45,820,950,80 \$9,630,106,93	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$7,970,737.50 \$2,655,000.00 \$12,700.000.00 \$246,975.00 \$1,140,525.00 \$3,500,000,000.00	1,449,225  2,855 \$1  12,700 \$1  267 \$  277 \$  (\$13,875,00)  (\$11,25,00)  3,500,000 \$1  (\$401,960,00) \$1	\$5.50 (\$2.011.262.50 .000.00 .000.00 .000.00 .000.00 .000.00 .000.00 .000.00 .000.00 .000.00	\$196,000.00	\$133,000,00 133,000,00 133,000,00 388,000,00 7 \$550,000,00 48,253,670,000,00 48,253,670,000,00 48,253,670,000,00 48,253,670,000,000,000,000,000,000,000,000,000
8,17,62 8,14 11 8 8,14	REGENTS ADVAGANCES, INC. REGENTS BANCSHARES, INC. REGENTS BANCSHARES, INC. REGENTS BANCSHARES, INC. REGIONAL BANGSHARES, INC. REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION RELINES EMACSHARES, INC. RELINES BANCSHARES, INC. RESIDESTIONE FRANCIAL SERVICES, INC. RIDGESTONE FRANCIAL SERVICES, INC.	NOWATA VANCOUVER	FL 3862009 FL 10172014 OK 222772009 OK 7212011 WA 102222001 SC 11/82012 SC 11/12013 AL 11/142009 MO 2/132009 MO 9/252013 MO 10222013 MO 10222013 MO 10222013 MO 12/22003 WI 2/22/2012 WI 2/22/2012 MO 2/14/2009 MO 9/25/2012 MO 10/20120 MO 9/25/2013 MO 10/20120 MO 9/25/2013	Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Exercised Warrants	\$2,855,000.00 \$12,700,000.00 \$1,500,000.00 \$3,500,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,755,019,00 \$3,135,328,00 \$14,594,338,99 \$1,718,159,50 \$4,138,055,555,55 \$45,820,950,80	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$7,970,737.50 \$2,655,000.00 \$12,700.000.00 \$246,975.00 \$1,140,525.00 \$3,500,000,000.00 \$40,000.000.00	1.449.225  2.655 \$1  12.700 \$1  12.701 \$1  267 \$  (\$13.875.00)  (\$11.125.00)  3.500.000 \$1  (\$401.960.00)  10.900 \$	\$5.50 (\$2.011.262.50 0.000.00 0.00 0.00 0.00 0.00 0.00 0	\$196,000,00	\$133,000,00 13 \$381,000,00 38 \$50,000,00 7 \$45,000,000,00 48,253,67 \$2,199,799,80 2,00
8,14 11 8 8,14 8,116	REGENT CAPITAL CORPORATION, INC. / REGENT BANK RECENTS MACKAMERS, INC. REGIONAL BANKSHARES, INC. REGIONAL PROPERTOR OF THE PROPERTOR OF TH	NOWATA VANCOUVER VANCOUVER VANCOUVER HARTSVILLE HARTSVILLE HARTSVILLE HARTSVILLE BIRMINGHAM BIRMINGHAM BIRMINGHAM BIRMINGHAM FRONTENAC FRONTENAC FRONTENAC FRONTENAC BROOKFIELD	FL 98/2009 FL 1917/2009 FL 1917	Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Exercised Warrants	\$2,655,000.00 \$12,700.000.00 \$1,500,000.00 \$3,500,000.000.00 \$40,000,000.00 \$10,000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,755,019,00 \$3,135,328,00 \$14,594,338,99 \$1,718,159,50 \$4,138,095,555,55 \$45,820,950,80 \$9,630,106,93	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$7,970,737.50 \$2,655.000.00 \$12,700,000.00 \$12,700,000.00 \$14,700,000.00 \$1,140,525.00 \$1,140,525.00 \$3,500,000,000.00 \$40,000,000.00 \$8,966,340.00	1,449,225  2,655 \$1  12,700 \$1  267 \$  (\$13,875,00)  (\$11,125,000  3,500,000 \$1  (\$401,960,00)  40,000 \$1  (\$401,960,00)  \$(\$89,663,40)	\$5.50 (\$2.011.262.50 .000.00 .000.00 .000.00 .0025.00 (\$20.025.00 .0025.00 (\$92.475.00 .000.00 .000.00 .004.90 .004.90 .004.90 .005.85.85.000.00	\$196,000,00	\$133,000,00 13 \$381,000,00 38 \$50,000,00 7 \$45,000,000,00 48,253,67 \$2,199,799,80 2,00
8,14 11 8 8,14 8,14	REGENTS ADMICA CORPORATION, INC. / REGENT BANK REGENTS BANCSHARES, INC. REGENTS BANCSHARES, INC. REGIONAL BANGSHARES, INC. REGIONS FINANCIAL CORPORATION RELIANCE BANCSHARES, INC. RELIANCE BA	NOWATA VANCOLVER	FL 3482000 FL 101723014 OK 22723091 ST 101723014 OK 22723091 ST 101723014 OK 22723091 ST 101723014 ST 1017230	Preferred Stock wi Exercised Warrants  Preferred Stock wi Exercised Warrants  Preferred Stock wi Warrants  Preferred Stock wi Warrants  Preferred Stock wi Exercised Warrants	\$2,855,000.00 \$12,700,000.00 \$1,500,000.00 \$3,500,000.00 \$40,000,000.00 \$10,900,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,755,019,00 \$3,135,328,00 \$14,594,338,99 \$1,718,159,50 \$4,138,055,555,55 \$45,820,950,80 \$9,630,106,93	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Cold, in full: warrants not outstanding Coursently Not Collectible	\$7,970,737.50 \$2,855,000.00 \$12,700,000.00 \$12,700,000.00 \$1,110,525.00 \$1,110,525.00 \$3,500,000.000.00 \$40,000,000.00 \$8,965,340.00 \$10,500,000.00	1,449,225  2,655 \$1  12,700 \$1  2,675 \$  12,267 \$  (\$13,875,00)  (\$11,125,00)  3,500,000 \$1  (\$401,960,00) \$1  (\$401,960,00) \$1  (\$401,960,00) \$	\$5.50 (\$2.011.262.50 .000.00 .000.00 .000.00 .000.00 .000.00 .002.50 .002.50 .002.475.00 .000.00 .004.90 .004.90 .004.90 .004.90 .004.90 .005.60 .005.60 .006	\$196,000.00	\$133,000,00 13 \$381,000,00 38 \$50,000,00 7 \$45,000,000 00 48,253,67 \$2,199,799,80 2,00 \$476,206,83 54
8,14 11 8 8,14 8,14	REGENT CAPITAL, CORPORATION, INC. / REGENT BANK REGENTS BANCSHARES, INC. REGENTS BANCSHARES, INC. REGIONAL BANGSHARES, INC. REGIONAS FINANCIAL, CORPORATION REGIONS FINANCIAL, SERVICES, INC. RIDGESTONE FANANCIAL SERVICES, INC. RIDGESTONE SERVICES, INC. RIDGESTON	NOWATA VANCOLIVER VANCOLIVER VANCOLIVER VANCOLIVER VANCOLIVER HARTSVILLE HARTSVILLE HARTSVILLE HARTSVILLE HARTSVILLE HARTSVILLE HARTSVILLE BIRMINGHAM BIRM	FL 982000 FL 10712 FL	Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Subordinated Debentures w Exercised Warrants  Subordinated Debentures w Exercised Warrants	\$2,855,000.00 \$12,700,000.00 \$1,500,000.00 \$3,500,000.00 \$40,000,000.00 \$10,900,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,765,019,00 \$3,135,328,00 \$14,594,339,99 \$1,718,159,50 \$4,138,055,556,55 \$45,820,950,80 \$9,630,106,93 \$195,637,00 \$199,28,276,00	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Cold, in full: warrants not outstanding Coursently Not Collectible	\$7,970,737.50 \$2,655,000.00 \$12,700,000.00 \$12,700,000.00 \$14,700,000.00 \$1,140,525.00 \$3,500,000,000.00 \$40,000,000.00 \$40,000,000.00 \$40,000,000.00 \$50,500,000.00 \$1,500,000.00 \$4,500,000.00 \$1,500,000.00 \$4,500,000.00	1.449.225  2.655 \$1  12.700 \$1  267 \$  (\$13.875.00)  (\$11.125.00)  (\$401.960.00)  (\$401.960.00)  (\$589.663.40)  10.500.000  4.500.000	\$5.50 (\$2.011.262.50 000.00 000.00 000.00 000.00 0025.00 (\$20.025.00 0822.00 (\$20.025.00 0822.475.00 000.00 004.90 004.90 051.00 051.00 051.00 051.00	\$196,000.00	\$133,000,00 13 \$381,000,00 38 \$50,000,00 7 \$45,000,00 00 48,253,67 \$2,199,799,80 2,00 \$476,206,63 54
8,14 11 8 8,14 8,116 11,14,15	REGENT CAPITAL CORPORATION, INC. / REGENT BANK REGENTS BANK-BANES, INC. REGENTS BANK-BANES, INC. REGIONAL BANK-BANES, INC. REGIONAL BANK-BANES, INC. REGIONAL BANK-BARES, INC. RELIANCE RANK-BANK-BANK-BANK-BANK-BANK-BANK-BANK-B	NOWATA  VANCOAVER  HARTSVILE  RISMOSHAM  RISMOSHAM  RISMOSHAM  RISMOSHAM  RISMOSHAM  RISMOSHAM  RISMOSHAM  WAUSAU  WAUSAU  WAUSAU  WAUSAU  WAUSAU  WAUSAU  WAUSAU  WAUSAU  WAUSAU	FI. \$485000 FI. 10172014 CM. 2772099 FI. 10172014 CM. 2772099 CM. 2772099 CM. 277209 CM.	Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Subordinated Debentures w Exercised Warrants  Subordinated Debentures w Exercised Warrants	\$2,855,000.00 \$12,700,000.00 \$1,500,000.00 \$1,500,000.00 \$40,000.000.00 \$10,900,000.00 \$5,500.000.00 \$11,500,000.00 \$11,500,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,755,019,00 \$3,135,328,00 \$14,594,338,99 \$1,718,159,50 \$4,138,055,555,55 \$45,820,950,80 \$9,630,106,93 \$19,928,275,00 \$19,928,275,00	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Coursenty Not Collectible Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$7,970,737.50 \$2,855,000.00 \$12,700,000.00 \$12,700,000.00 \$1,110,525.00 \$1,110,525.00 \$3,500,000.000.00 \$40,000,000.00 \$8,965,340.00 \$10,500,000.00	1.449.225  2.655 \$1  12.700 \$1  267 \$  (\$13.875.00)  (\$11.125.00)  (\$401.960.00)  (\$401.960.00)  (\$589.663.40)  10.500.000  4.500.000	\$5.50 (\$2.011.262.50 .000.00 .000.00 .000.00 .000.00 .000.00 .002.50 .002.50 .002.475.00 .000.00 .004.90 .004.90 .004.90 .004.90 .004.90 .005.60 .005.60 .006	\$196,000.00	\$133,000,00 13 \$381,000,00 38 \$50,000,00 7 \$45,000,000 00 48,253,67 \$2,199,799,80 2,00 \$476,206,83 54
8,14 11 8 8,14 8,116	REGENT CAPITAL CORPORATION, INC. / REGENT BANK REGENTS BANCAPHARES, INC. REGENTS BANCAPHARES, INC. REGIONAL BANKSHARES, INC. REGIONAS FINANCIAL CORPORATION REGIONS SINANCIAL CORPORATION REGIONS SINA BANCIAL CORPORATION REGIONS SINA BANCIORP RIVER VALLEY PRANCIAL PROVICES, INC. RIVER VALLEY PRANCORPORATION, INC. RIVER V	NOWATA  VANCOAVER  HARTSVILE  HAR	FL 9482000 FL 10772014 (OK 22772091 FL 10772014 (OK 22772014 FL 1077201	Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants  Preferred Stock will Warrants  Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants  Subordinated Debentures will Exercised Warrants  Preferred Stock will Exercised Warrants  Subordinated Debentures will Exercised Warrants  Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants	\$2,855,000.00 \$12,700,000.00 \$1,500,000.00 \$1,500,000.00 \$40,000,000.00 \$10,900,000.00 \$15,983,000.00 \$15,000,000.00 \$15,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,765,019,00 \$3,135,328,00 \$11,594,338,99 \$1,718,159,50 \$4,138,055,555,55 \$45,820,950,80 \$9,630,106,93 \$19,526,275,00 \$19,928,275,00 \$136,021,00	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Currently Not Collectible Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Currently Not Collectible Redeemed, in full: warrants not outstanding Currently Not Collectible Currently Not Collectible	\$7,970,737.50 \$2,655,000.00 \$12,700,000.00 \$12,700,000.00 \$14,700,000.00 \$1,140,525.00 \$3,500,000,000.00 \$40,000,000.00 \$40,000,000.00 \$40,000,000.00 \$50,500,000.00 \$1,500,000.00 \$4,500,000.00 \$1,500,000.00 \$4,500,000.00	1.449.225  2.655 \$1  12.700 \$1  267 \$  (\$13.875.00)  (\$11.125.00)  (\$401.960.00)  (\$401.960.00)  (\$589.663.40)  10.500.000  4.500.000	\$5.50 (\$2.011.262.50 000.00 000.00 000.00 000.00 0025.00 (\$20.025.00 0822.00 (\$20.025.00 0822.475.00 000.00 004.90 004.90 051.00 051.00 051.00 051.00	\$196,000.00	\$133,000,00 13 \$381,000,00 38 \$50,000,00 7 \$45,000,00 00 48,253,67 \$2,199,799,80 2,00 \$476,206,63 54
8,14 11 8 8,14 8,116 11,14,15	REGENT CAPITAL CORPORATION, INC. / REGENT BANK REGENTS BANCAMBES, INC. REGENTS MACKAMBES, INC. REGIONAL BANKSHARES, INC. REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL SERVICES INC. RIDGESTONE FRANCIAL SERVICES, INC. RI	NOWATA  VANCOLVER  HARTSVILLE  HARTSVIL	FL 348/2004 PL 1917/2004 PL 191	Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Subcrimited Debentures w Exercised Warrants	\$2,855,000.00 \$12,700,000.00 \$1,500,000.00 \$1,500,000.00 \$40,000.000.00 \$10,900,000.00 \$5,500.000.00 \$11,500,000.00 \$11,500,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,765,019,00 \$3,135,328,00 \$11,594,338,99 \$1,718,159,50 \$4,138,055,555,55 \$45,820,950,80 \$9,630,106,93 \$19,526,275,00 \$19,928,275,00 \$136,021,00	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Coursenty Not Collectible Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$7,970,737.50 \$2,655,000.00 \$12,700,000.00 \$2,240,75,00 \$1,140,525.00 \$1,140,525.00 \$3,560,000.000.00 \$40,000.000.00 \$40,000.000.00 \$4,560,000.00 \$4,560,000.00 \$4,560,000.00 \$1,100.000.00	1,449,225  2,655 \$1  12,700 \$1  2,675 \$1  12,700 \$1  2,677 \$1  2,677 \$1  2,677 \$1  3,500,000 \$1  3,500,000 \$1  (\$401,960,00) \$0  (\$40,960,30) \$1  (\$405,960,30) \$1  (\$405,960,30) \$1  (\$405,960,30) \$1	\$5.50 (\$2.011,262.50 0.00 0.00 0.00 0.00 0.00 0.00 0.00		\$133,000,00 13 \$381,000,00 38 \$50,000,00 7 \$45,000,00 00 48,253,67 \$2,199,799,80 2,00 \$476,206,63 54
8,14 11 8 8,14 8,116 11,14,15	REGENT CAPITAL CORPORATION, INC. / REGENT BANK REGENTS BANCSHARES, INC. REGENTS BANCSHARES, INC. REGENTS BANCSHARES, INC. REGIONAL BANGSHARES, INC. REGIONAS FINANCIAL CORPORATION REGIONS FINANCIAL SERVICES INC. RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC. RIDGESTONE FINANCIAL SERVICES, INC. RIPURS SIZE BANGCORPORATION INC. RIVER VALLEY BANCORPORATION INC. RIVER SIZE BANCORPORATION INC. RIVER VALLEY BANCORPORATION INC. RIVER SIZE BANCORPORATION INC. RIVER	NOWATA  VANCOLVER  HARTSVILE  HORTOLVER  FRONTENAC  FRONTENAC  FRONTENAC  FRONTENAC  FRONTENAC  HORTOLVER  RISING SUN  VALISALI  LITTLE ROCK  NABBERTH  NABBERTH  NABBERTH	FL 346/2009 FL 1017/2014 AL 2020/2019 AL 202	Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants  Preferred Stock will Warrants  Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants  Subordinated Debentures will Exercised Warrants  Preferred Stock will Exercised Warrants  Subordinated Debentures will Exercised Warrants  Preferred Stock will Exercised Warrants  Preferred Stock will Exercised Warrants	\$2,855,000.00 \$12,700,000.00 \$1,500,000.00 \$1,500,000.00 \$40,000,000.00 \$10,900,000.00 \$15,983,000.00 \$15,000,000.00 \$15,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,765,019,00 \$3,135,328,00 \$11,594,338,99 \$1,718,159,50 \$4,138,055,555,55 \$45,820,950,80 \$9,630,106,93 \$19,526,275,00 \$19,928,275,00 \$136,021,00	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Currently Not Collectible Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Currently Not Collectible Redeemed, in full: warrants not outstanding Currently Not Collectible Currently Not Collectible	\$7,970,737.50 \$2,655,000.00 \$12,700,000.00 \$12,700,000.00 \$14,700,000.00 \$1,140,525.00 \$3,500,000,000.00 \$40,000,000.00 \$40,000,000.00 \$40,000,000.00 \$50,500,000.00 \$1,500,000.00 \$4,500,000.00 \$1,500,000.00 \$4,500,000.00	1,449,225  2,655 \$1  12,700 \$1  2,707 \$1  2,70	\$5.50 (\$2.011.262.50 .000.00 .000.00 .000.00 .005.00 .	\$196,000.00 \$1,863,390.00 \$4,433,603.77	\$133,000,00 13 \$381,000,00 38 \$50,000,00 7 \$45,000,00 00 48,253,67 \$2,199,799,80 2,00 \$476,206,63 54
8,14 11 8 8,14 8,14 11,14,15 15 8,95,97	REGENT CAPITAL CORPORATION, INC. / REGENT BANK RECENTS BANCAMERS, INC. REGIONAL BANCSHARES, INC. REGIONAL PROPERTION INC. REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL SERVICES INC. RIDGESTONE FINANCIAL SERVICES INC. RIVER VALLEY BANCORPORATION INC. RIVER VALLEY BANCORPORATION INC. RIVER VALLEY BANCORPORATION INC. ROGERS BANCSHARES, INC. ROGERS BANCSHARES, INC. ROGERS BANCSHARES, INC. ROGERS BANCSHARES OF PERNISYLVANIA, INC. ROYAL BANCSHARES OF PERNISYLVANIA, INC. ROYAL BANCSHARES OF PERNISYLVANIA, INC. ROYAL BANCSHARES OF PERNISYLVANIA, INC.	NOWATA  VANCOLVER  HARTSYLLE  HAR	FL 348/2009 FL 1017/2001 FL 101	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Subordinated Debentures w/ Exercised Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$2,855,000.00 \$12,700.000.00 \$1,500,000.00 \$1,500,000.00 \$3,500,000.00 \$40,000,000.00 \$10,900,000.00 \$1,900,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,765,019,00 \$3,135,328,00 \$14,594,338,99 \$1,718,159,50 \$4,138,055,555,55 \$45,820,950,80 \$9,630,106,93 \$119,282,776,00 \$19,928,275,00 \$19,928,275,00 \$36,696,518,83	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding  Currently Not Collectible Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Currently Not Collectible  Redeemed, in full: warrants not outstanding  Currently Not Collectible  Sold, in full: warrants not outstanding  Currently Not Collectible  Sold, in full: warrants not outstanding	\$7,970,737.50 \$2,655.000.00 \$12,700.000.00 \$12,700.000.00 \$1,140.525.00 \$1,140.525.00 \$3,500.000.000.00 \$40,000.000.00 \$40,000.000.00 \$4,500.000.000 \$1,100.000.00 \$1,100.000.00 \$1,000.000.00	1,449,225  2,655 \$1  12,700 \$1  2,707 \$1  2,70	\$5.50 (\$2.011.262.50 000.00 000.00 000.00 000.00 000.00 0025.00 (\$20.025.00 0825.00 (\$20.025.00 0825.00 0825.00 (\$20.025.00 0825.00	\$1.863.990.00	\$133,000,00 13 \$381,000,00 38 \$50,000,00 7 \$45,000,00 00 48,253,67 \$2,199,799,80 2,00 \$476,206,63 54
8,14 11 8 8,14 8,14 11,14,15 15 8,95,97	REGENT CAPITAL CORPÓRATION, INC. / REGENT BANK REGENTS BANCAMERS, INC. REGENTS MANCHARES, INC. REGIONAL BANKSHARES, INC. REGIONAL PROPERTOR OF THE R	NOWATA  VANCOLVER  HARTSVILLE  HARTSVILL	FI. 3862000 FI. 1017/2014 ON 32772091 FI. 1017/2014 ON 32772091 FI. 1017/2014 ON 32772091 FI. 1017/2014 ON 32772091 FI. 1017/2014 FI. 1017/2	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Subordinated Debentures w/ Exercised Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$2,855,000.00 \$12,700,000.00 \$1,500,000.00 \$1,500,000.00 \$40,000,000.00 \$10,900,000.00 \$15,983,000.00 \$15,000,000.00 \$15,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,765,019,00 \$3,135,328,00 \$14,594,338,99 \$1,718,159,50 \$4,138,055,555,55 \$45,820,950,80 \$9,630,106,93 \$119,282,776,00 \$19,928,275,00 \$19,928,275,00 \$36,696,518,83	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Currently Not Collectible Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Currently Not Collectible Redeemed, in full: warrants not outstanding Currently Not Collectible Currently Not Collectible	\$7,970,737.50 \$2,655.000.00 \$12,700.000.00 \$12,700.000.00 \$1,140.525.00 \$1,140.525.00 \$3,500.000.000.00 \$40,000.000.00 \$40,000.000.00 \$4,500.000.000 \$1,100.000.00 \$1,100.000.00 \$1,000.000.00	1,449,225  2,655 \$1  12,700 \$1  2,675 \$  12,700 \$1  2,677 \$  (\$13,675,00)  (\$11,25,00)  (\$11,25,00)  (\$11,25,00)  (\$11,25,00)  (\$40,000 \$1  (\$40,000 \$1  (\$40,960,00)  4,500,000  4,500,000  1,100,000	\$5.50 (\$2.011.262.50 000.00 000.00 000.00 000.00 000.00 0025.00 (\$20.025.00 0825.00 (\$20.025.00 0825.00 0825.00 (\$20.025.00 0825.00	\$1.863.990.00	\$133,000,00
8,14 11 8 8,14 8,14 11,14,15 15 8,95,97	REGENT CAPITAL CORPORATION, INC. / REGENT BANK REGENTS BANCASHARES, INC. REGENTS BANCASHARES, INC. REGIONAL BANGSHARES, INC. REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL SERVICES, INC. RIDGESTONE RESARCORPORATION, INC. RIVER VALLEY BANCORPORATION, INC. RIVER VALLEY BANCORPORATION, INC. RIVER VALLEY BANCORPORATION, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC. RATEMORPH INC. REGIONS TO REGION	NOWATA  VANCOAVER  HARTSVILE  REOMENAC  FRONTENAC  FRONTENAC  FRONTENAC  FRONTENAC  HOROMORIELD  BROOKFIELD  BROOKFIELD  BROOKFIELD  BROOKFIELD  BROOKFIELD  BROOKFIELD  BROOKFIELD  WAUSAU  W	FL 3482000 FL 10772014 OK 22772099 FL 10772014 OK 22772099 FL 10772014 OK 22772099 FL 10772014 OK 2277209 FL 10772014 OK 2277209 FL 10772014 OK 2277209 FL 10772014 OK 277209 FL 10772014 OK 2772014 O	Preferred Stock will Exercised Warrants  Subordinated Debentures will Exercised Warrants  Subordinated Debentures will Exercised Warrants  Preferred Stock will Warrants  Preferred Stock will Warrants  Preferred Stock will Warrants	\$2,855,000,00 \$12,700,000,00 \$1,500,000,00 \$1,500,000,000,00 \$3,500,000,000,00 \$40,000,000,00 \$10,900,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,765,019,00 \$3,135,328,00 \$11,594,338,99 \$1,718,159,50 \$4,138,055,555,56 \$49,620,950,80 \$9,630,106,93 \$19,928,275,00 \$11,622,708,57 \$738,021,00 \$326,696,518,83	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Currently Net Collectible  Redeemed, in full: warrants not outstanding  Currently Net Collectible  Sold, in full: warrants not outstanding  Currently Net Collectible  Sold, in full: warrants not outstanding  Currently Net Collectible  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$7,970,737.50 \$2,655,000.00 \$12,700.000.00 \$12,700.000.00 \$1,140,525.00 \$1,140,525.00 \$3,500.000.000.00 \$4,500.000.000 \$4,500.000.000 \$1,000.000.00 \$1,000.000.00 \$1,000.000.00 \$2,140,000.000.00 \$2,140,000.000.00	1,449,225  2,655 \$1  12,700 \$1  2,675 \$  12,700 \$1  2,677 \$  (\$13,675,00)  (\$11,25,00)  (\$11,25,00)  (\$11,25,00)  (\$11,25,00)  (\$40,000 \$1  (\$40,000 \$1  (\$40,960,00)  4,500,000  4,500,000  1,100,000	\$5.50 (\$2.011.262.50 ,000.00 ,	\$1.863.990.00	\$133,000,00 13 \$381,000,00 38 \$50,000,00 7 \$45,000,00 00 48,253,67 \$2,199,799,80 2,00 \$476,206,63 54
8,14 11 8 8,14 8,14 8,16 11,14,15 15 8,95,97	REGENT CAPITAL CORPORATION, INC. / REGENT BANK RECENTS BANCAMERS, INC. REGUNAL BANCSHARES, INC. REGUNAL PROPERTION RE	NOWATA  VANCOLVER  HARTSVILE  HORTOLVER  FRONTENAC  FRONTENAC  FRONTENAC  FRONTENAC  FRONTENAC  HORTOLVER  RISING SUN  VALISALI  LITTLE ROCK  NABBERTH  NABERTH  NABBERTH  NAB	FL 3482000 FL 10172014 (OK 2.272209 FL 10172014 (OK 2.2722014 (OK 2.27	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants	\$2,855,000.00 \$12,700.000.00 \$1,500,000.00 \$1,500,000.00 \$3,500,000.00 \$40,000.000.00 \$10,800,000.00 \$1,980,000.00 \$1,980,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,765,019,00 \$3,135,328,00 \$14,594,338,99 \$1,718,159,50 \$4,138,055,555,55 \$45,820,950,80 \$1,693,106,93 \$1,622,708,57 \$738,021,00 \$316,227,08,57 \$738,021,00 \$316,24,916,099,34	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Currently Not Collectible Redeemed, in full: warrants not outstanding	\$7,970,737.50 \$2,855,000.00 \$12,700.000.00 \$12,700.000.00 \$1,140,525.00 \$1,40,525.00 \$3,500,000.000.00 \$4,000.000.00 \$1,100,000.00	1,449,225  2,655 \$1  12,770 \$1  12,770 \$1  12,770 \$1  12,770 \$1  12,770 \$1  12,770 \$1  12,770 \$1  12,770 \$1  12,770 \$1  12,770 \$1  12,770 \$1  12,770 \$1  12,770 \$1  12,770 \$1  12,770 \$1  12,770 \$1  10,570 \$1	\$5.50 \$2.011.262.50 ,000.00	\$1.863.990.00	\$133,000,00
8,14 11 8 8,14 8,116 11,14,15 15 8,95,97	REGENT CAPITAL CORPORATION, INC. PRECENT BANK RECENTS BANCAMBRES, INC. RECENTS BANCAMBRES, INC. RECIONAL BANCSHARES, INC. RECIONAL BANCHARES, INC. RECIONAL BANCSHARES, INC. RECIONAL BANCSHARES, INC. RECIONAL BANCSHARES, INC. RELIANCE BANCSHARES, INC. RESIDES SIAN BANCORP. RIVER VALLEY BANCORPORATION, INC. REVERSING SUR BANCORP. RIVER VALLEY BANCORPORATION, INC. REVERSING BANCSHARES, INC. REVER	NOWATA  VANCOUVER  HARTSVILE  HAR	FI. 3482000 FI. 1017/2014 OK 2272099 FI. 1017/2014 OK 2272099 FI. 1017/2014 OK 2272099 FI. 1017/2014 OK 2272099 FI. 2017/2014 OK 2272099 FI. 2017/2014 OK 227209 FI. 2017/2014	Preferred Stock will Exercised Warrants  Subordinated Debentures will Exercised Warrants  Subordinated Debentures will Exercised Warrants  Preferred Stock will Warrants  Preferred Stock will Warrants  Preferred Stock will Warrants	\$2,855,000,00 \$12,700,000,00 \$1,500,000,00 \$1,500,000,000,00 \$3,500,000,000,00 \$40,000,000,00 \$10,900,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,765,019,00 \$3,135,328,00 \$14,594,338,99 \$1,718,159,50 \$4,138,055,555,55 \$45,820,950,80 \$1,693,106,93 \$1,622,708,57 \$738,021,00 \$316,227,08,57 \$738,021,00 \$316,24,916,099,34	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Currently Net Collectible  Redeemed, in full: warrants not outstanding  Currently Net Collectible  Sold, in full: warrants not outstanding  Currently Net Collectible  Sold, in full: warrants not outstanding  Currently Net Collectible  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$7,970,737.50 \$2,655,000.00 \$1,2700.000.00 \$2,246,975,000 \$1,140,535.00 \$1,140,535.00 \$3,500,000.000.00 \$4,000,000.00 \$4,000,000.00 \$4,000,000.00 \$1,100,000.00 \$1,100,000.00 \$1,100,000.00 \$1,100,000.00 \$1,100,000.00 \$1,100,000.00 \$1,100,000.00 \$1,100,000.00 \$1,100,000.00 \$1,100,000.00	1,449,225  2,655 \$1  12,700 \$1  2,675 \$1  (\$12,700 \$1  2,675 \$1  (\$13,875,00)  (\$11,125,00)  3,550,000 \$1  (\$401,960,00) \$1  (\$401,960,00) \$1  (\$409,663,40) \$1  10,500,000  4,500,000  1,1	\$5.50 (\$2.011.262.50 ,000.00	\$1.863.990.00	\$133,000,00 13 \$381,000,00 38 \$50,000,00 7 \$45,000,000,00 48,253,67 \$2,199,799,80 2,00 \$476,206,83 54 \$750,000,00 750,00 \$55,000,00 55,00
8,14 11 8 8,14 8,116 11,14,15 15 8,95,97	REGENT CAPITAL CORPORATION, INC. / REGENT BANK RECENTS BANCAMERS, INC. REGIONAL BANKSHARES, INC. REGIONAL PROBEOTION INC. REGIONAL PROBEOTION INC. REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL SERVICES INC. RIDGESTONE FRANCIAL SERVICES, INC. RIDGESTONE RANCORPORATION, INC. RIVER VALLEY BANCORPORATION, INC. ROYAL BANCSHARES OF PERNSYLVANA, INC. ROYAL BANCSHARE	NOWATA  VANCOLVER  HARTSYLLE  HAR	FL 3482000 FL 101722014 OK 22722099 FL 101722014 OK 22722099 SL 2272209 FL 201722014 OK 22722014 OK 22	Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Subordinated Debentures w Exercised Warrants  Subordinated Debentures w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Warrants	\$2,855,000.00 \$12,700.000.00 \$1,500,000.00 \$1,500,000.00 \$3,500,000.00 \$40,000.000.00 \$10,800,000.00 \$1,980,000.00 \$1,980,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,765,019,00 \$3,135,328,00 \$14,594,338,99 \$1,718,159,50 \$4,138,055,555,55 \$45,820,950,80 \$1,693,106,93 \$1,622,708,57 \$738,021,00 \$316,227,08,57 \$738,021,00 \$316,24,916,099,34	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Currently Not Collectible Redeemed, in full: warrants not outstanding	\$7,970,737.50 \$2,855,000.00 \$12,700.000.00 \$12,700.000.00 \$1,140,525.00 \$1,40,525.00 \$3,500,000.000.00 \$4,000.000.00 \$1,100,000.00	1,449,225  2,655 \$1  12,700 \$1  2,675 \$1  (\$12,700 \$1  2,675 \$1  (\$13,875,00)  (\$11,125,00)  3,550,000 \$1  (\$401,960,00) \$1  (\$401,960,00) \$1  (\$409,663,40) \$1  10,500,000  4,500,000  1,1	\$5.50 \$2.011.262.50 ,000.00	\$1.863.990.00	\$133,000,00 13 \$381,000,00 38 \$50,000,00 7 \$45,000,000,00 48,253,67 \$2,199,799,80 2,00 \$476,206,83 54 \$750,000,00 750,00 \$55,000,00 55,00
8.14 11 8.8 8.14 8.116 11.14.15 15 8.95.97	REGENT CAPITAL CORPORATION, INC. PRECENT BANK RECENTS BANCAMBRES, INC. REGIONAL BANCSHARES, INC. RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC. RIDGESTONE FRANCIAL SERVICES, INC. RIDGESTONE FRANCIAL SERVICES, INC. RIDGESTONE FRANCIAL SERVICES, INC. RIDGESTONE FRANCIAL SERVICES, INC. RISING SIN BANCORPE CRAINED BANCSHARES, INC. RIVER VALLEY BANCORPORATION INC. RIVER VAL	NOWATA  VANCOAVER  VANCOAVER  VANCOAVER  VANCOAVER  VANCOAVER  VANCOAVER  VANCOAVER  VANCOAVER  INAREVILLE  HARTSVILLE  HARTSV	FL 3482000 FL 101722014 OK 22722099 FL 101722014 OK 22722099 SL 2272209 FL 201722014 OK 22722014 OK 22	Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Warrants  Preferred Stock w Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Exercised Warrants  Subordinated Debentures w Exercised Warrants  Subordinated Debentures w Exercised Warrants  Preferred Stock w Exercised Warrants  Preferred Stock w Warrants	\$2,855,000.00 \$12,700.000.00 \$1,500,000.00 \$1,500,000.00 \$3,500,000.00 \$40,000.000.00 \$10,800,000.00 \$1,980,000.00 \$1,980,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,765,019,00 \$3,135,328,00 \$11,594,338,99 \$1,718,159,50 \$4,138,055,555,56 \$45,620,950,80 \$9,630,106,93 \$19,928,275,00 \$11,622,708,57 \$738,021,00 \$31,646,325,00 \$11,646,325,00 \$10,100,960,44	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Currently Not Collectible Redeemed, in full: warrants not outstanding	\$7,970,737.50 \$2,655,000.00 \$12,700.000.00 \$12,700.000.00 \$1,140,025.00 \$1,40,025.00 \$3,800.000.000.00 \$4,000.000.00 \$4,000.000.00 \$1,100.000.00	1,449,225  2,655 \$1  12,770 \$1  12,770 \$1  12,770 \$1  12,770 \$1  12,770 \$1  12,770 \$1  12,770 \$1  12,871 \$1  (\$13,875,00)  (\$13,875,00)  (\$11,125,00)  40,000 \$1  (\$401,960,00)  10,500,000  4,500,000  1,109,000	\$5.50 (\$2.011.262.50 ,000.00	\$1.863.990.00	\$133,000,00 13 \$381,000,00 38 \$50,000,00 7 \$45,000,000,00 48,253,67 \$2,199,799,80 2,00 \$476,206,83 54 \$750,000,00 750,00 \$55,000,00 550,00 \$55,000,00 517,01
8,14 11 8 8,14 8,14 8,16 11,14,15 15 8,95,97	REGENT CAPITAL CORPORATION, INC. / REGENT BANK RECENTS BANCAPHARES, INC. RECENTS BANCAPHARES, INC. REGIONAL BANCAPHARES, INC. RELIANCE BANCAPHARES, INC. RESING SUR BANCAPHARES, INC. RESING SUR BANCAPHARES, INC. REVER VALLEY BANCAPHORATION, INC. REVE	NOWATA  VANCOAVER  HARTSVILLE  HARTSVILL	FL 3482000 FL 101722014 OK 22722099 FL 101722014 OK 22722099 SL 2272209 FL 201722014 OK 22722014 OK 22	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants	\$2,855,000.00 \$12,700,000.00 \$11,500,000.00 \$1,500,000.00 \$1,500,000.00 \$40,000,000.00 \$10,000,000.00 \$15,000,000.00 \$15,000,000.00 \$15,000,000.00 \$15,000,000.00 \$15,000,000.00 \$15,000,000.00 \$15,000,000.00 \$15,000,000.00 \$15,000,000.00 \$15,000,000.00 \$15,000,000.00 \$15,000,000.00 \$15,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,765,019,00 \$3,135,328,00 \$11,594,338,99 \$1,718,159,50 \$4,138,055,555,56 \$45,620,950,80 \$9,630,106,93 \$19,928,275,00 \$11,622,708,57 \$738,021,00 \$31,646,325,00 \$11,646,325,00 \$10,100,960,44	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Currently Net Collectible Redeemed, in full: warrants not outstanding Ourrently Net Collectible Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$7,970,737.50 \$2,655,000.00 \$1,2700.000.00 \$2,246,975,000 \$1,140,535.00 \$1,140,535.00 \$3,500,000.000.00 \$4,000,000.00 \$4,000,000.00 \$4,000,000.00 \$1,100,000.00 \$1,100,000.00 \$1,100,000.00 \$1,100,000.00 \$1,100,000.00 \$1,100,000.00 \$1,100,000.00 \$1,100,000.00 \$1,100,000.00 \$1,100,000.00	1,449,225  2,655 \$1  12,700 \$1  2,675 \$  12,235 \$  (\$13,875,00)  (\$11,125,00)  3,500,000 \$1  (\$401,960,00) \$1  (\$401,960,00) \$  (\$401,960,00) \$1  10,500,000  4,500,000  1,100,0	\$5.50 (\$2.011.262.50 ,000.00	\$1.863.990.00	\$133,000,00 13 \$381,000,00 38 \$50,000,00 7 \$45,000,000,00 48,253,67 \$2,199,799,80 2,00 \$476,206,83 54 \$750,000,00 750,00 \$55,000,00 550,00 \$55,000,00 517,01

_										alized Loss) / (Write-off)		Wt Amount Wt Shares
Footnote 8,14	Institution Name SANTA CLARA VALLEY BANK, N.A	SANTA PAULA CA	State Date Original Investment Type <sup>1</sup> Or 2/13/2009 Preferred Stock w/ Exercised Warrants	riginal Investment Amount Outs \$2,900,000.00	tanding Investment \$0.00	Total Cash Back* \$2,697,208.51	Investment Status* Sold, in full; warrants not outstanding	Amount			Gain"	Treations Treating
	SANTA CLARA VALLEY BANK, N.A SANTA CLARA VALLEY BANK, N.A	SANTA PAULA CA SANTA PAULA CA	3/8/2013 4/9/2013					\$2,465,029.00	(\$25,000,00) 2,900 \$850.01	(\$434,971.00		\$98,251.45
	SANTA LUCIA BANCORP	ATASCADERO CA	12/19/2008 Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,131,111.11	Sold, in full; warrants not outstanding					
8,14,44	SANTA LUCIA BANCORP SBT BANCORP, INC.	ATASCADERO CA SIMSBURY CT	10/21/2011 3/27/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding	\$2,800,000.00	4,000 \$700.00	(\$1,200,000.00		
11	SBT BANCORP, INC. SCBT FINANCIAL CORPORATION	SIMSBURY CT COLUMBIA SC	8/11/2011 1/16/2009 Preferred Stock w/ Warrants	\$64,779,000,00	\$0.00	\$67.294.638.84	Redeemed, in full: warrants not outstanding	\$4,000,000.00	4,000 \$1,000.00			\$200,000.00 200
11	SCBT FINANCIAL CORPORATION	COLUMBIA SC	5/20/2009	\$64,779,000.00	\$0.00	\$67,294,636.64	Redeemed, in full, warrants not outstanding	\$64,779,000.00	64,779 \$1,000.00			
	SCRT FINANCIAL CORPORATION	COLUMBIA SC	6/24/2009 12/19/2008 Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$40 045 470 38	Sold, in full; warrants not outstanding					\$1,400,000.00 303,083
	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST BANKING CORPORATION OF FLORIDA	STUART FL STUART FL	4/3/2012	\$50,000,000.00	φ0.00	\$40,040,410.00	Cold, in tall, walland not outstanding	\$41,020,000.00	(\$615,300.00) 2,000 \$20,510.00	(\$8,980,000.00		
8.14.44	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST COMMERCE BANK	STUART FL CHULA VISTA CA	5/30/2012 12/23/2008 Preferred Stock w/ Exercised Warrants	\$1.800.000.00	\$0.00	\$2 153 780 00	Redeemed, in full: warrants not outstanding					\$55,000.00 589,623
	SEACOAST COMMERCE BANK SECURITY BANCSHARES OF PULASKI COUNTY, INC.	CHULA VISTA CA	9/1/2011		\$0.00		-	\$1,800,000.00	1,800 \$1,000.00			\$90,000.00 90
8,14	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE MO WAYNESVILLE MO WAYNESVILLE MO		\$2,152,000.00	\$0.00	\$1,983,756.24	Sold, in full; warrants not outstanding	\$174,537.72 \$1,315,959.00	252 \$692.61 1,900 \$692.61	(\$77,462.28 (\$584,041.00		
	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE MO WAYNESVILLE MO	12/10/2012 12/11/2012 1/11/2013					\$1,315,959.00	1,900 \$692.61 (\$14.904.97)	(\$584,041.00		\$69,186.80 108
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE MO	3/26/2013						(\$10,095.03)			
8,14,44	SECURITY BUSINESS BANCORP SECURITY BUSINESS BANCORP	SAN DIEGO CA SAN DIEGO CA	1/9/2009 Preferred Stock w/ Exercised Warrants 7/14/2011	\$5,803,000.00	\$0.00	\$6,888,017.86	Redeemed, in full; warrants not outstanding	\$5,803,000.00	5,803 \$1,000.00			\$290,000.00 290
8,14,44	SECURITY CALIFORNIA BANCORP	RIVERSIDE CA	1/9/2009 Preferred Stock w/ Exercised Warrants	\$6,815,000.00	\$0.00	\$8,152,698.33	Redeemed, in full; warrants not outstanding					
8,14,36,111	SECURITY CALIFORNIA BANCORP SECURITY CAPITAL CORPORATION	RIVERSIDE CA BATESVILLE MS	9/15/2011 6/26/2009 Preferred Stock w/ Exercised Warrants	\$17,388,000.00	\$0.00	\$19,063,111.00	Redeemed, in full; warrants not outstanding	\$6,815,000.00	6,815 \$1,000.00			\$341,000.00 341
11.36	SECURITY CAPITAL CORPORATION SECURITY FEDERAL CORPORATION	BATESVILLE MS BATESVILLE MS AIKEN SC	9/29/2010 12/19/2008 Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$17,388,000.00	17,388 \$1,000.00			\$522,000.00 523
11,36	SECURITY FEDERAL CORPORATION SECURITY FEDERAL CORPORATION	AIKEN SC	9/29/2010 Preferred Stock W/ Warrants	\$18,000,000.00	\$0.00	\$19,650,000.00	Redeemed, in full, warrants not outstanding	\$18,000,000.00	18,000 \$1,000.00			
8,14,44	SECURITY FEDERAL CORPORATION SECURITY STATE BANCSHARES, INC.	AIKEN SC CHARLESTON MO	7/31/2013 2/20/2009 Preferred Stock w/ Exercised Warrants	\$12,500,000.00	\$0.00	\$14 888 670 86	Redeemed, in full; warrants not outstanding					\$50,000.00 137,966
	SECURITY STATE BANCSHARES, INC.	CHARLESTON MO	9/22/2011					\$12,500,000.00	12,500 \$1,000.00			\$625,000.00 629
14,15	SECURITY STATE BANK HOLDING COMPANY SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN ND JAMESTOWN ND	5/1/2009 Subordinated Debentures w/ Exercised Warrants 6/24/2013	\$10,750,000.00	\$0.00	\$14,543,635.13	Sold, in full; warrants not outstanding	\$10,750,000.00	10,750,000 \$1.17		\$1,784,607.50	\$720,368.55 538,000
	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN ND	7/26/2013	600 non one	***	600.04= 100.0=	Cold to fell connection dates."		(\$125,346.08)			
	SEVERN BANCORP, INC. SEVERN BANCORP, INC.	ANNAPOLIS MD ANNAPOLIS MD	11/21/2008 Preferred Stock w/ Warrants 9/25/2013	\$23,393,000.00	\$0.00	\$26,915,463.85	Sold, in full; warrants outstanding	\$23,367,267.70	23,393 \$998.90	(\$25,732.30		
11	SEVERN BANCORP, INC. SHORE BANCSHARES, INC.	ANNAPOLIS MD EASTON MD	10/29/2013 1/9/2009 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$25,358,333,33	Redeemed, in full; warrants not outstanding		(\$233,672.68)			
	SHORE BANCSHARES, INC.	EASTON MD	4/15/2009	920,000,000.00	\$0.00	- VEU, UUU, UUU	o, ar ios, warranto not outstanding	\$25,000,000.00	25,000 \$1,000,00			
11,14,15	SHORE BANCSHARES, INC.	EASTON MD DALLAS TX	11/16/2011 6/26/2009 Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$1,994 587 59	Redeemed, in full; warrants not outstanding					\$25,000.00 172,970
	SIGNATURE BANCSHARES, INC. SIGNATURE BANCSHARES, INC.	DALLAS TX DALLAS TX	12/15/2010					\$1,700,000.00	1,700,000 \$1.00			\$85,000.00 85,000
11	SIGNATURE BANK SIGNATURE BANK	NEW YORK NY NEW YORK NY	12/12/2008 Preferred Stock w/ Warrants 3/31/2009	\$120,000,000.00	\$0.00	\$132,967,606.41	Redeemed, in full; warrants not outstanding	\$120.000.000.00	120,000 \$1,000,00			
	SIGNATURE BANK SOMERSET HILLS BANCORP	NEW YORK NY BERNARDSVILLE NJ	3/16/2010 1/16/2009 Preferred Stock w/ Warrants		\$0.00							\$11,150,939.74 595,829
11	ISOMERSET HILLS BANCORP	BERNARDSVILLE NJ	5/20/2009	\$7,414,000.00	\$0.00	\$7,816,685.55	Redeemed, in full; warrants not outstanding	\$7,414,000.00	7,414 \$1,000.00			
8 32 97 132	SOMERSET HILLS BANCORP SONOMA VALLEY BANCORP	BERNARDSVILLE NJ SONOMA CA	6/24/2009 2/20/2009 Preferred Stock w/ Exercised Warrants	\$8 653 000 00	\$0.00	\$407.164.00	Currently Not Collectible					\$275,000.00 163,065
0.32.97.132	SONOMA VALLEY BANCORP	SONOMA CA	8/20/2010				•			(\$8,653,000.00		
8,14	SOUND BANKING COMPANY SOUND BANKING COMPANY	MOREHEAD CITY NC MOREHEAD CITY NC	1/9/2009 Preferred Stock w/ Exercised Warrants 11/13/2012	\$3,070,000.00	\$0.00	\$3,575,224.44	Sold, in full; warrants not outstanding	\$2,832,412.70	3,070 \$922.61	(\$237 587 30		\$124,412.34 154
	SOUND BANKING COMPANY	MOREHEAD CITY NC	1/11/2013					\$2,002,412.10	(\$25,000.00)	(\$257,007.00		<b>VIET,TIE.07</b>
	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE SC GREENVILLE SC	12/5/2008 Preferred Stock w/ Warrants 9/30/2010	\$347,000,000.00	\$0.00	\$146,965,329,86	Sold, in full; warrants not outstanding	\$130,179,218.75	130,179 \$1,000.00	(\$216,820,781.25		\$400,000.00 10,106,796
8,14	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK SOUTHCREST FINANCIAL GROUP, INC.	GREENVILLE SC FAYETTEVILLE GA	7/17/2009 Preferred Stock w/ Exercised Warrants 3/8/2013	\$12,900,000.00	\$0.00	\$13,109,014.25	Sold, in full; warrants not outstanding	\$1,814,620.00				
	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE GA FAYETTEVILLE GA	3/8/2013					\$9,889,679.00	2,000 \$907.31 10,900 \$907.31	(\$185,380.00 (\$1,010,321.00		\$588,264.19 645
9.11.36	SOUTHCREST FINANCIAL GROUP, INC. SOUTHERN BANCORP, INC.	FAYETTEVILLE GA ARKADELPHIA AR	4/9/2013 1/16/2009 Preferred Stock	\$11.000.000.00	\$0.00	\$11 OEE EEE EC	Redeemed, in full; warrants not outstanding		(\$117,042.99)			
5,11,30	SOUTHERN BANCORP, INC.	ARKADELPHIA AR	8/6/2010					\$11,000,000.00	11,000 \$1,000.00			
	SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM NC WINSTON-SALEM NC	12/5/2008 Preferred Stock w/ Warrants 10/1/2012	\$42,750,000.00	\$0.00	\$51,088,046.14	Redeemed, in full; warrants not outstanding	\$42,750,000.00	42,750 \$1,000.00			
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE SC	2/27/2009 Preferred Stock w/ Warrants	\$17,299,000.00	\$0.00	\$19,401,361,89	Sold, in full; warrants not outstanding					
	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE SC GREENVILLE SC	7/3/2012 7/25/2012					\$15,638,296.00	(\$234,574.44) 17,299 \$904.00	(\$1,660,704.00		\$1,100,000.00 399,970
8,14,45	SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND TN CLEVELAND TN	5/15/2009 Preferred Stock w/ Exercised Warrants 9/8/2011	\$4,862,000.00	\$0.00	\$5,718,111.14	Redeemed, in full; warrants not outstanding	\$4,862,000.00	4,862 \$1,000.00			\$243,000.00 24
8.14.44	SOUTHERN HENLINGE BANGSHARES, INC. SOUTHERN ILLINOIS BANGORP. INC. SOUTHERN ILLINOIS BANCORP, INC.	CARMI	9/0/2011 1/23/2009 Preferred Stock w/ Exercised Warrants 8/25/2011	\$5,000,000.00	\$0.00	\$5,955,472,22	Redeemed, in full; warrants not outstanding					
44	SOUTHERN ILLINOIS BANCORP, INC.	CARMI IL POPI AP RI LIFE MO	8/25/2011 12/5/2008 Preferred Stock w/ Warrants	\$9,550,000.00	\$0.00	\$13 504 763 80	Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,000 \$1,000.00			\$250,000.00 250
44	SOUTHERN MISSOURI BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF MO POPLAR BLUFF MO	7/21/2011	\$9,550,000.00	\$0.00	\$13,304,703.89	Redefiled, if full, warrants not outstanding	\$9,550,000.00	9,550 \$1,000.00			
8	SOUTHERN MISSOURI BANCORP, INC. SOUTHFIRST BANCSHARES, INC.	POPLAR BLUFF MO SYLACAUGA AL	5/13/2015 6/12/2009 Preferred Stock w/ Exercised Warrants	\$2,760,000.00	\$0.00	\$3 202 464 28	Sold, in full: warrants not outstanding					\$2,700,000.00 231,891
	SOUTHFIRST BANCSHARES, INC.	SYLACAUGA AL	6/29/2015 8/6/2015					\$2,722,050.00	2,760 \$986.25 (\$25,000,00)	(\$37,950.00		\$140,617.94 13
11	SOUTHFIRST BANCSHARES, INC. SOUTHWEST BANCORP, INC.	SYLACAUGA AL STILLWATER OK	12/5/2008 Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$85,247,569.91	Redeemed, in full; warrants not outstanding					
	SOUTHWEST BANCORP, INC. SOUTHWEST BANCORP, INC.	STILLWATER OK STILLWATER OK	8/8/2012 5/29/2013					\$70,000,000.00	70,000 \$1,000.00			\$2,287,197,00 703,753
8,14,44	SOVEREIGN BANCSHARES, INC.	DALLAS TX	3/13/2009 Preferred Stock w/ Exercised Warrants	\$18,215,000.00	\$0.00	\$21,632,668.61	Redeemed, in full; warrants not outstanding					
8	SOVEREIGN BANCSHARES, INC. SPIRIT BANKCORP, INC.	DALLAS TX BRISTOW OK	9/22/2011 3/27/2009 Preferred Stock w/ Exercised Warrants	\$30,000,000,00	\$0.00		Sold, in full; warrants not outstanding	\$18,215,000.00	18,215 \$1,000.00			\$911,000.00 911
	SPIRIT BANKCORP, INC.	BRISTOW OK	10/21/2013	<b>4</b> 20,200,000.00	ψυ.υυ		and the same of th	\$9,000,000.00	30,000 \$300.00	(\$21,000,000.00		\$631,941.75 1,500
8	SPIRIT BANKCORP, INC. ST. JOHNS BANCSHARES, INC.	BRISTOW OK ST. LOUIS MO		\$3,000,000.00	\$3,000,000.00		Full investment outstanding; warrants outstanding		(\$90,000,00)			
8,14,74	STANDARD BANCSHARES, INC.	HICKORY HILLS IL	4/24/2009 Preferred Stock w/ Exercised Warrants	\$60,000,000.00	\$0.00	\$75,757,163.03		\$60,000,000.00	12,903,226 \$4.65		\$3,000,000.00	
11,61	STANDARD BANCSHARES, INC. STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	HICKORY HILLS IL JERICHO NY	2/22/2013 12/5/2008 Preferred Stock w/ Warrants	\$36,842,000.00	\$0.00	\$42,514,919.19	Redeemed, in full; warrants not outstanding				00.000,000,64	
	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO NY JERICHO NY	12/14/2011					\$36,842,000.00	36,842 \$1,000.00			\$100,566.69 488,847
15,17,44	STATE BANK OF BARTLEY, THE  STATE BANK OF BARTLEY, THE  STATE BANK OF BARTLEY, THE	BARTLEY NE BARTLEY NE	9/4/2009 Subordinated Debentures w/ Exercised Warrants	\$1,697,000.00	\$0.00	\$2,030,299.18	Redeemed, in full; warrants not outstanding					
8.11	STATE BANK OF BARTLEY, THE STATE BANKSHARES, INC.	BARTLEY NE FARGO ND	9/22/2011 1/16/2009 Preferred Stock w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$58.008.472.23	Redeemed, in full; warrants not outstanding	\$1,697,000.00	1,697,000 \$1.00			\$51,000.00 51,000
	STATE BANKSHARES, INC.	FARGO ND	8/12/2009	423,230,000.00	90.00		a, a continuity	\$12,500,000.00	12,500 \$1,000,00			
8,11,36	STATE BANKSHARES, INC. STATE CAPITAL CORP.	FARGO ND GREENWOOD MS	6/29/2011 2/13/2009 Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,080,708.67	Redeemed, in full; warrants not outstanding	\$37,500,000.00				\$2,500,000.00 250
12,16	STATE CAPITAL CORP. STATE STREET CORPORATION	GREENWOOD MS BOSTON MA	9/29/2010	\$2,000,000,000.00		\$2,123,611,111.12		\$15,000,000.00	15,000 \$1,000.00			\$750,000.00 750
12,10	STATE STREET CORPORATION	BOSTON MA	10/28/2008 Preferred Stock w/ Warrants 6/17/2009	\$2,000,000,000.00	\$0.00	92,123,011,111.12	Redeemed, in full; warrants not outstanding	\$2,000,000,000.00	20,000 \$100,000.00			
11.14.15	STATE STREET CORPORATION STEARNS FINANCIAL SERVICES, INC.	BOSTON MA ST CLOUD MN	7/8/2009 6/26/2009 Subordinated Debentures w/ Exercised Warrants	\$24.900.000.00	\$0.00	\$31,495,442,29	Redeemed, in full; warrants not outstanding					\$60,000,000.00 2,788,104
	STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD MN	1/18/2012					\$24,900,000.00	24,900,000 \$1.00			\$1,245,000.00 1,245,000
15.17.45	STEELE STREET BANK CORPORATION STEELE STREET BANK CORPORATION	DENVER CO DENVER CO	9/25/2009 Subordinated Debentures w/ Exercised Warrants 9/1/2011	\$11,019,000.00	\$0.00	\$13,078,672.60	Redeemed, in full; warrants not outstanding	\$11.019.000.00	11,019,000 \$1.00			\$331,000.00 331,000
	STELLARONE CORPORATION	CHARLOTTESVILLE VA	12/19/2008 Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$37,191,875.00	Redeemed, in full; warrants not outstanding					331,000
11		CHARLOTTESVILLE VA	4/13/2011 12/28/2011					\$7,500,000.00 \$22,500,000.00	7,500 \$1,000.00 22,500 \$1,000.00			
11	STELLARONE CORPORATION STELLARONE CORPORATION	CHARLOTTESVILLE VA										\$2,920,000.00 302,62
11	STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION	CHARLOTTESVILLE VA CHARLOTTESVILLE VA	12/18/2013	640.000.000	****	647.000.100						
11	STELLARONE CORPORATION STELLARONE CORPORATION	CHARLOTTESVILLE VA	12/20/2013 12/23/2008 Preferred Stock w/ Warrants 4/27/2011	\$42,000,000.00	\$0.00	\$47,869,108,33	Redeemed, in full; warrants not outstanding	\$42,000,000.00	42,000 \$1,000.00			
11	STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STERLING BANCORP STERRING BANCORP STERRING BANCORP	CHARLOTTESVILLE VA CHARLOTTESVILLE VA NEW YORK NY NEW YORK NY NEW YORK NY NEW YORK NY	12/18/2013 12/23/2008 Preferred Stock w/ Warrants 4/27/2011 5/18/2011					\$42,000,000.00	42,000 \$1,000.00			\$945,775.00 516,817
11	STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STERLING BANCORP STERRING BANCORP STERRING BANCORP STERRING BANCORP STERRING BANCORP STERRING BANCORP STERRING BANCORPAGES, INC.	CHARLOTTESVILLE	12/18/2013 12/23/2008 Preferred Stock w/ Warrants 4/27/2011 5/18/2011 12/12/2008 Preferred Stock w/ Warrants 5/5/2009	\$42,000,000,00 \$125,198,000.00			Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$42,000,000.00 \$125,198,000.00	42,000 \$1,000.00 125,198 \$1,000.00			
11 11 11 11 11	STELLARONE CORPORATION STELARONE CORPORATION	CHARLOTTESVILLE	12/19/2013   12/19/2013   12/19/2008   Preferred Stock w/ Warrants   4/27/2011   13/19/2013   13/19/2013   Preferred Stock w/ Warrants   5/5/2009   13/19/2013	\$125,198,000.00	\$0.00	\$130,542,485.91	Redeemed, in full: warrants not outstanding					\$945,775.00 516,811 \$2,857,914.52 2,615.551
11 11 11 11 11 11	STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STERLING BANCORP STERLING BANCORP STERLING BANCORP STERLING BANCORP STERLING BANCORP STERLING BANCORP STERLING BANCORPANIEN STE	CHARLOTTESVILLE VA CHARLOTTESVILLE VA NEW YORK NY NEW YORK NY NEW YORK NY HOUSTON TX HOUSTON TX HOUSTON TX SPOKANE WA SPOKANE WA SPOKANE WA WA MARCHARLOTTESVILLE WA MARCHARLOTT	1278/2013 1272/2008 Preferred Stock of Warrants 427/2011 1272/2008 Preferred Stock of Warrants 427/2011 1272/2008 Preferred Stock of Warrants 615/2011 125/2008 Preferred Stock of Warrants 826/2012 128/2008 Preferred Stock of Warrants 826/2012		\$0.00	\$130,542,485.91		\$125,198,000.00		(\$188,227,260.00		\$2.857.914.52 2.615.55
11 11 11 11 11 11 11 11 11 11 11 11 11	STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION STERLING BANCORP STERING BANCORP STERING BANCORP STERING BANCORP STERING BANCORP STERING BANCSHARES, INC. STERING BANCSHARES, INC. STERING BANCSHARES, INC. STERING BANCSHARES, INC.	CHARLOTTESVILLE	12/18/2015 12/23/2008 Preferred Stock wf Warrants 4/27/2011 5/18/2011 12/12/2008 Preferred Stock wf Warrants 5/5/2009 6/15/2010 12/5/2008 Preferred Stock wf Warrants	\$125,198,000.00	\$0.00	\$130,542,485.91 \$121,757,209.63	Redeemed, in full: warrants not outstanding	\$125,198,000.00	125,198 \$1,000.00	(\$188,227,260.00		

Footnote	Institution Name STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK I	State Date Original Investment Type O NJ 9/1/2011	riginal Investment Amount Outstand	ing Investment Total C	Cash Back <sup>2</sup>	Investment Status*	Amount \$10,000,000.00	(Fee) <sup>4</sup> Shares Avo. Price (Real	lized Loss) / (Write-off)	Gain"	Wt Amount Wt Shares
8,11,14	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ 10/26/2011					4.01000100000	7,12333			\$107,398.00 133,475
8,11,14	STOCKMENS FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION	RAPID CITY :	SD 2/6/2009 Preferred Stock w/ Exercised Warrants SD 1/12/2011	\$15,568,000.00	\$0.00 \$18	18,101,553.84	Redeemed, in full; warrants not outstanding	\$4.000.000.00	4.000 \$1.000.00			
0.44	STOCKMENS FINANCIAL CORPORATION STONEBRIDGE FINANCIAL CORP.	RAPID CITY : WEST CHESTER :	SD 3/16/2011 PA 1/23/2009 Preferred Stock w/ Exercised Warrants	\$10,973,000.00	\$0.00 \$2	20 050 040 00 (	Sold, in full; warrants not outstanding	\$11,568,000.00	11,568 \$1,000.00			\$778,000.00 778
0,14	STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP.	WEST CHESTER WEST CHESTER WEST CHESTER	PA 1/23/2009 Preferred Stock w/ Exercised Warrants PA 3/26/2013 PA 3/27/2015	\$10,973,000.00	\$0.00 \$2	52,052,016.90	soid, in full; warrants not outstanding	\$1,796,209.03 \$107,935.66	10,351 \$173.53 622 \$173.53	(\$8,554,790.97) (\$514,064.34)		\$130,704.17 516 \$8,358.99 33
	STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP.	WEST CHESTER WEST CHESTER	PA 3/27/2013 PA 4/9/2013					\$107,935.66	(\$25,000,00)	(\$514,064.34)		\$8,358.99 33
15,123	SUBURBAN ILLINOIS BANCORP, INC.		IL 6/19/2009 Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00 \$24	24,929,429.70 F	Redeemed, in full; warrants not outstanding		(\$25,000.00)			
44	SUBURBAN ILLINOIS BANCORP, INC. SUMMIT STATE BANK	ELMHURST SANTA ROSA	IL 7/16/2015 CA 12/19/2008 Preferred Stock w/ Warrants	\$8,500,000.00	\$0.00 \$9	\$9,930,625.00 F	Redeemed, in full; warrants not outstanding	\$15,000,000.00	15,000,000 \$1.00			\$750,000.00 750,000
**	SUMMIT STATE BANK	SANTA ROSA	CA 8/4/2011	\$0,500,500.50	40.00	55,550,025.00	todocined, in fair, warrants not edistariang	\$8,500,000.00	8,500 \$1,000.00			
11	SUMMIT STATE BANK SUN BANCORP, INC.	SANTA ROSA VINELAND	CA 9/14/2011 NJ 1/9/2009 Preferred Stock w/ Warrants	\$89,310,000.00	\$0.00 \$92	22 513 970 83	Redeemed, in full; warrants not outstanding					\$315,000.00 239,212
	SUN BANCORP, INC.	VINELAND	NJ 4/8/2009	\$00,010,000.00	\$0.00	DE,010,070.00	todocinos, irriai, waitanto not odistanding	\$89,310,000.00	89,310 \$1,000.00			
11	SUN BANCORP, INC. SUNTRUST BANKS, INC.	VINELAND I ATLANTA (	NJ 5/27/2009 GA 11/14/2008 Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00 \$5.448	48,052,772.51 F	Redeemed, in full; warrants not outstanding					\$2,100,000.00 1,620,545
	SUNTRUST BANKS, INC.	ATLANTA	GA 12/31/2008	\$1,350,000,000.00								
	SUNTRUST BANKS, INC. SUNTRUST BANKS, INC.	ATLANTA (	GA 3/30/2011 GA 9/28/2011					\$4,850,000,000.00	48,500 \$100,000.00			\$30,066,661.40 17,900,182
24,49,97	SUPERIOR BANCORP INC. SUPERIOR BANCORP INC.	BIRMINGHAM	AL 12/5/2008 Preferred Stock w/ Warrants	\$69,000,000.00	\$0.00 \$4	\$4,983,333.33	Currently Not Collectible			(\$69,000,000.00)		
8.11.14	SURREY BANCORP	BIRMINGHAM A MOUNT AIRY	AL 4/15/2011  NC 1/9/2009 Preferred Stock w/ Exercised Warrants	\$2,000,000,00	\$0.00 \$2	\$2,314,972,22 F	Redeemed, in full: warrants not outstanding			(\$69,000,000.00)		
11	SURREY BANCORP SUSQUEHANNA BANCSHARES, INC.	MOUNT AIRY	NC 12/29/2010 PA 12/12/2008 Preferred Stock w/ Warrants	\$300,000,000,00	\$0.00 \$328	28.991.401.58 F	Redeemed, in full; warrants not outstanding	\$2,000,000.00	2,000 \$1,000.00			\$100,000.00 100
11	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA 4/21/2010	\$300,000,000.00	\$0.00 \$320	20,991,401.00	Redeemed, in full, warrants not odistanding	\$200,000,000.00	200,000 \$1,000.00			
	SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA 12/22/2010 PA 1/19/2011					\$100,000,000.00	100,000 \$1,000.00			\$5,269,179,36 3,028,264
8,11,14	SV FINANCIAL INC	LITITZ I	IL 4/10/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00 \$4	\$4,721,382.89 F	Redeemed, in full; warrants not outstanding					
12.16	SV FINANCIAL, INC. SVB FINANCIAL GROUP	STERLING I SANTA CLARA	IL 8/31/2011 CA 12/12/2008 Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00 \$253	53,929,027.78 F	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000 \$1,000.00			\$200,000.00 200
12,10	SVB FINANCIAL GROUP	SANTA CLARA	CA 12/23/2009	9250,000,000.50	φυ.σο φ2σο	55,525,527.76	todocined, in fair, warrants not edistanding	\$235,000,000.00	235,000 \$1,000.00			
14,15,44	SVB FINANCIAL GROUP SWORD FINANCIAL CORPORATION	SANTA CLARA HORICON	CA 6/16/2010 WI 5/8/2009 Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00 \$17	17.019.233.91	Redeemed, in full; warrants not outstanding					\$6,820,000.00 354,058
. 1,10,44	SWORD FINANCIAL CORPORATION SWORD FINANCIAL CORPORATION	HORICON I	WI 9/15/2011					\$13,644,000.00	13,644,000 \$1.00			\$682,000.00 682,000
11	SYNOVUS FINANCIAL CORP. SYNOVUS FINANCIAL CORP.	COLUMBUS COLUMBUS	GA 12/19/2008 Preferred Stock w/ Warrants GA 7/26/2013	\$967,870,000.00	\$0.00 \$1,190	eu,614,526.39 F	Redeemed, in full; warrants outstanding	\$967,870,000.00	967,870 \$1,000.00			
8.103	SYRINGA BANCORP	BOISE	ID 1/16/2009 Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$0.00	\$253,122.22	Currently Not Collectible					
	SYRINGA BANCORP TAYLOR CAPITAL GROUP	ROSEMONT I	ID 1/31/2014 IL 11/21/2008 Preferred Stock w/ Warrants	\$104,823,000.00	\$0.00 \$120	20,845,170.80	Sold, in full; warrants not outstanding			(\$8,000,000.00)		
	TAYLOR CAPITAL GROUP	ROSEMONT	IL 6/19/2012					\$93,659,350.50	(\$1,404,890.26) 104,823 \$893.50	(\$11,163,649.50)		\$9,839,273.00 1,462,647
15.17.45	TAYLOR CAPITAL GROUP TCB CORPORATION/COUNTY BANK	ROSEMONT I GREENWOOD :	IL 7/18/2012 SC 8/28/2009 Subordinated Debentures w/ Exercised Warrants	\$9,720,000,00	\$0.00 \$11	11,611,381,34 F	Redeemed, in full; warrants not outstanding					
8.97.100	TCB CORPORATION/COUNTY BANK TCB HOLDING COMPANY	GREENWOOD :	SC 9/8/2011 TX 1/16/2009 Preferred Stock w/ Exercised Warrants	\$11,730,000.00	\$0.00	£000 000 00 (	Currently Not Collectible	\$9,720,000.00	9,720,000 \$1.00			\$292,000.00 292,000
8,97,100	TCB HOLDING COMPANY	THE WOODLANDS	TX 12/13/2013		•					(\$11,730,000.00)		
11	TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION	WAYZATA I	MN 11/14/2008 Preferred Stock w/ Warrants MN 4/22/2009	\$361,172,000.00	\$0.00 \$378	78,547,699.45 F	Redeemed, in full; warrants not outstanding	\$361,172,000.00	361.172 \$1.000.00			
	TCF FINANCIAL CORPORATION	WAYZATA	MN 12/21/2009					3301,172,000.00	301.172 31.000.00			\$9,449,980.56 3,199,988
8,11,14	TCNB FINANCIAL CORP TCNB FINANCIAL CORP	DAYTON (	OH 12/23/2008 Preferred Stock w/ Exercised Warrants OH 8/3/2011	\$2,000,000.00	\$0.00 \$2	\$2,384,611.11 F	Redeemed, in full; warrants not outstanding	\$2.000.000.00	2.000 \$1.000.00			\$100.000.00 100
63,97	TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN 12/19/2008 Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00 \$3	\$3,233,333.33	Currently Not Collectible	<del>V</del> =10001000000				****
8 14	TENNESSEE COMMERCE BANCORP, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	FRANKLIN OAK RIDGE	TN 1/27/2012 TN 12/23/2008 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00 \$3	83 331 713 17	Sold, in full; warrants not outstanding			(\$30,000,000.00)		
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE OAK RIDGE	TN 4/26/2013	90,100,100	40.00			\$298,000.00	298 \$1,022.11		\$6,588.78	\$19,218.87 20
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN 4/29/2013 TN 5/31/2013					\$2,702,000.00	2,702 \$1,022.11 (\$25,000.00)		\$59,741.22	\$124,922.63 130
11	TEXAS CAPITAL BANCSHARES, INC. TEXAS CAPITAL BANCSHARES, INC.	DALLAS DALLAS	TX 1/16/2009 Preferred Stock w/ Warrants TX 5/13/2009	\$75,000,000.00	\$0.00 \$82	32,777,816,21 F	Redeemed, in full: warrants not outstanding	\$75,000,000.00	75,000 \$1,000.00			
	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX 3/17/2010					4.01000100000	70,000 \$1,000.00			\$6,559,066.21 758,086
8,11,14	TEXAS CAPITAL BANCSHARES, INC. TEXAS NATIONAL BANCORPORATION INC.	DALLAS JACKSONVILLE	TX 3/17/2010 TX 1/9/2009 Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00 \$4	\$4,475,307.67 F	Redeemed, in full; warrants not outstanding					
8,11,14 8,14,44	TEXAS CAPITAL BANCSHARES, INC. TEXAS NATIONAL BANCORPORATION INC. TEXAS NATIONAL BANCORPORATION INC. TEXAS NATIONAL BANCORPORATION INC.	DALLAS  JACKSONVILLE  JACKSONVILLE  TERRELL	TX 3/17/2010 TX 1/9/2009 Preferred Stock w/ Exercised Warrants TX 5/19/2010	\$3,981,000.00 \$20,000,000.00		\$4,475,307.67 F	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$3,981,000.00	3,981 \$1,000.00			\$199,000.00 199
8.14.44	TEXAS CAPITAL BANCSHARES, INC. TEXAS NATIONAL BANCORPORATION INC. TEXAS NATIONAL BANCORPORATION INC. TEXAS NATIONAL BANCORPORATION INC.	DALLAS  JACKSONVILLE  JACKSONVILLE  TERRELL  TERRELL	TX 3/17/2010   TX 19/2009 Preferred Stock w/ Exercised Warrants TX 5/19/2010   TX 8/7/2009 Preferred Stock w/ Exercised Warrants TX 8/7/2009 Preferred Stock w/ Exercised Warrants TX 8/7/2001   TX 8/7/2001	\$20,000,000.00	\$0.00 \$23	23.234.499.98 F	Redeemed, in full; warrants not outstanding					
	TEANS CAPITAL BANGSHARES, INC. TEANS NATIONAL BANGCRIPGRATION INC. TEANS NATIONAL BANGCRIPGRATION INC. TEANS NATIONAL BANGCRIPGRATION INC. TEANS NATIONAL BANGCRIPGRATION INC. THE ABNGCRIP INC. THE BANGCRIP INC. THE BANGCRIP INC.	DALLAS  JACKSONVILLE  JACKSONVILLE  TERRELL  TERRELL  WILMINGTON  WILMINGTON	TX		\$0.00 \$23	23.234.499.98 F		\$3,981,000.00	3,981 \$1,000.00			\$199,000.00 199 \$1,000,000.00 1,000
8.14.44	TEXAS CAPITAL BANGSHARES, INC. TEXAS HATIONAL BANGORPORATION INC. TEXAS HATIONAL BANGORPORATION INC. TEXAS HATIONAL BANGORPORATION INC. THE ANS CORPORATION THE ANS CORPORATION THE ANGORP INC. THE BANGORP, INC. THE BANGORP, INC.	DALLAS JACKSONVILLE JACKSONVILLE TERRELL TERRELL WILMINGTON WILMINGTON WILMINGTON WILMINGTON	TX	\$20,000,000.00 \$45,220,000.00	\$0.00 \$23 \$0.00 \$52	23.234.499.98 F 52,787,673.44 F	Redeemed, in full: warrants not outstanding Redeemed, in full; warrants not outstanding	\$3,981,000.00 \$20,000,000.00	3,981 \$1,000.00 20,000 \$1,000.00			\$199,000.00 199
8.14.44	TEAMS CAPITAL BANCSHARES, INC. TEAMS ARICANS BANCORPORATION INC. TEAMS ARICANS BANCORPORATION INC. THE AMS CORPORATION THE AMS CORPORATION THE BANCORP INC.	DALLAS JACKSONVILLE JACKSONVILLE TERRELL TERRELL WILMINGTON WILMINGTON WILMINGTON MOYOCK MOYOCK	TX	\$20,000,000.00 \$45,220,000.00 \$4,021,000.00	\$0.00 \$23 \$0.00 \$52 \$0.00 \$1	23.234.499.98 F 52,787,673.44 F \$1,912.684.00 S	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$3,981,000.00 \$20,000,000.00	3,981 \$1,000.00 20,000 \$1,000.00	(\$2,278,150.00)		\$199,000.00 199 \$1,000,000.00 1,000
8.14.44	TEANS CAPITAL BANGSHARES, INC. TEANS HATOMAL BANCORPORATION INC. TEANS HATOMAL BANCORPORATION INC. TEANS HATOMAL BANCORPORATION INC. THE ANS CORPORATION THE ANS CORPORATION THE BANCORP INC.	DALLAS JACKSONVILLE JACKSONVILLE JACKSONVILLE TERRELL TERRELL WILMINGTON WILMINGTON WILMINGTON WILMINGTON MOYOCK MOYOCK MOYOCK CRESTVIEW HILLS	TX	\$20,000,000.00 \$45,220,000.00	\$0.00 \$23 \$0.00 \$52 \$0.00 \$1	23.234.499.98 F 52,787,673.44 F \$1,912.684.00 S	Redeemed, in full: warrants not outstanding Redeemed, in full; warrants not outstanding	\$3,981,000.00 \$20,000,000.00 \$45,220,000.00 \$1,742,850.00	3,981 \$1,000.00 20,000 \$1,000.00 45,220 \$1,000.00 4,021 \$433.44	(\$2,278,150.00)		\$199,000.00 199 \$1,000,000.00 1,000
8.14.44	TEANS CAPITAL BANGSHARES, INC. TEANS HATOMAL BANCORPORATION INC. TEANS HATOMAL BANCORPORATION INC. TEANS HATOMAL BANCORPORATION INC. THE ANS CORPORATION THE ANS CORPORATION THE BANG CORPORATION THE BANGORP INC. THE BANGORP INC. THE BANGORP INC. THE BANGORP CORPORATION THE BANK OF CURRITLICK THE BANK OF CENTUCK THANCIAL CORPORATION THE BANK OF KENTLUCK PINANCIAL CORPORATION THE BANK OF KENTLUCK PINANCIAL CORPORATION THE BANK OF KENTLUCK PINANCIAL CORPORATION	DALLAS JACKSONVILLE JACKSONVILLE JACKSONVILLE TERRELL TERRELL TERRELL WILMINGTON WILMINGTON WILMINGTON MOYOCK GOOGLE MOYOCK GRESTVIEW HILLS CRESTVIEW HILLS CRESTVIEW HILLS	TX	\$20,000,000.00 \$45,220,000.00 \$4,021,000.00	\$0.00 \$23 \$0.00 \$52 \$0.00 \$1	23.234.499.98 F 52,787,673.44 F \$1,912.684.00 S	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$3,981,000.00 \$20,000,000.00 \$45,220,000.00	3,981 \$1,000.00 20,000 \$1,000.00 45,220 \$1,000.00 4,021 \$433.44	(\$2,278,150.00)		\$199,000.00 199 \$1,000,000.00 1,000 \$4,753,394.55 980,203
8.14.44	TEAMS CAPITAL BANGSHARES, INC. TEAMS AND BANGCHOPORATION INC.  INC AND CORPORATION INC.  INC AND CORPORATION INC.  INC AND CORPORATION  THE BANGORP INC.  THE BANGORPORATION	DALLAS  JACKSONVILE  JACKSONVILE  JACKSONVILE  JACKSONVILE  JACKSONVILE  JACKSONVILE  WILLINGTON  WILLINGTON  WILLINGTON  WILLINGTON  MOYOCK  MOYOCK  MOYOCK  MOYOCK  MOYOCK  MOYOCK  MOYOCK  MILLS  CRESTVEW HILLS  CRESTVEW HILLS  CRESTVEW HILLS	TX	\$20,000,000,00 \$45,220,000,00 \$4,021,000,00 \$34,000,000,00	\$0.00 \$23 \$0.00 \$52 \$0.00 \$1 \$0.00 \$40	23.234.499.98 F 52,787.673.44 F \$1,912.684.00 \$ 40,091.342.55 F	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$3,981,000.00 \$20,000.000.00 \$45,220,000.00 \$17,000,000.00 \$17,000,000.00	3,981 \$1,000.00 20,000 \$1,000.00 45,220 \$1,000.00 4,021 \$433.44 17,000 \$1,000.00			\$199,000.00 199 \$1,000,000.00 1,000
8.14.44	TEAMS CAPITAL BANGSHARES, INC. TEAMS AND BANGCHOPORATION INC.  INC AND CORPORATION INC.  INC AND CORPORATION INC.  INC AND CORPORATION  THE BANGORP INC.  THE BANGORPORATION	DALLAS  AACKSONVILE  AACKSONVILE  LACKSONVILE  LIPEBELL  WILLIANGTON  WILLIANGTON  WILLIANGTON  WILLIANGTON  MOYOCK  M	TX	\$20,000,000.00 \$45,220,000.00 \$4,021,000.00	\$0.00 \$23 \$0.00 \$52 \$0.00 \$1 \$0.00 \$40	23.234.499.98 F 52,787.673.44 F \$1,912.684.00 \$ 40,091.342.55 F	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$3,981,000.00 \$20,000.000.00 \$45,220,000.00 \$17,000,000.00 \$17,000,000.00	3,981 \$1,000,00  20,000 \$1,000,00  45,220 \$1,000,00  45,220 \$1,000,00  17,000 \$1,000,00  17,000 \$1,000,00  17,000 \$1,000,00  3,000 \$652,30			\$199,000,00 199 \$1,000,000,00 1,000 \$4,753,984,55 980,203 \$2,150,648,55 276,078 \$403,161,92 487
8.14.44	TEMS CAPITAL BANGSHARES, INC. TEMS BATIONAL BANCORPORATION INC. TEMS BATIONAL BANCORPORATION INC. TEMS BATIONAL BANCORPORATION INC. TEMS BATIONAL BANCORPORATION INC. THE BANCORP INC. THE BANK OF CURRITUCK THE BANK OF CURRITUCK THE BANK OF CURRITUCK THE BANK OF KENTLICKY FINANCIAL CORPORATION THE BANK OF KENTLICKY FINANCIAL CORPORAT	DALLAS JACKSONVILLE JACKSONVILLE JACKSONVILLE TERRELL TERRELL TERRELL WILLINGTON WILLINGTON WILLINGTON WILLINGTON WILLINGTON CONTROL CORESTIVEW WILLS CRESTIVEW WILLS CRESTIVE WILLS CRESTIVEW WILLS CRESTIVEW WILLS CRESTIVEW WILLS CRESTIVEW WILLS CRESTIVE	TX	\$20,000,000 00 \$45,220,000,00 \$4,021,000,00 \$34,020,000,00 \$34,000,000,00 \$20,749,000,00	\$0.00 \$22 \$0.00 \$52 \$0.00 \$1 \$0.00 \$40 \$0.00 \$18	23 234 499 98 F 52,787,673.44 F \$1,912.684.00 \$ 40,091,342.55 F 18,023,831.85 \$	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$3,981,000.00 \$20,000,000.00 \$45,220,000.00 \$1,742,850.00	3,981 \$1,000.00 20,000 \$1,000.00 45,220 \$1,000.00 4,021 \$433.44 17,000 \$1,000.00 17,000 \$1,000.00	(\$2.278.150.00) (\$1.043.100.00) (\$6.171.327.30)		\$199.000.00 199 \$1,000.000.00 1,000 \$4,753,984.55 980.203 \$2,150,648.55 276.078
8.14.44	TEAMS CAPITAL BANGSHARES, INC. TEAMS BATIONAL BANGCOPPORATION INC. TEAMS BATIONAL BANGCOPPORATION INC. TEAMS BATIONAL BANGCOPPORATION INC. THE ABSCORPE, INC. THE BANGORE, INC. THE BANGORE RENTLUCK INNANIAL CORPORATION THE BANGORE RENCOMPRICTION, INC. THE BANGORE RENCOMPRICTION, INC.	DALLAS  JACKSOMVILLE  JACKSOMVILLE  JACKSOMVILLE  JACKSOMVILLE  JACKSOMVILLE  JACKSOMVILLE  JACKSOMVILLE  JACKSOMVILLE  JACKSOMVILLE  WILLINGTON  WILL	TX	\$20,000,000,00 \$45,220,000,00 \$4,021,000,00 \$34,000,000,00	\$0.00 \$22 \$0.00 \$52 \$0.00 \$1 \$0.00 \$40 \$0.00 \$18	23 234 499 98 F 52,787,673.44 F \$1,912.684.00 \$ 40,091,342.55 F 18,023,831.85 \$	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$3,981,000,00 \$20,000,000,00 \$45,220,000,00 \$17,742,850,00 \$17,000,000,00 \$17,000,000,00 \$11,577,672,70	3,981 \$1,000.00  20,000 \$1,000.00  45,220 \$1,000.00  4,021 \$433.44  17,000 \$1,000.00  17,000 \$1,000.00  17,000 \$1,000.00  17,000 \$1,000.00  17,000 \$1,000.00			\$199,000,00 199 \$1,000,000,00 1,000 \$4,753,984,55 980,203 \$2,150,648,55 276,078 \$403,161,92 487 \$465,316,35 550
8.14.44	TEAMS CAPITAL BANCSHARES, INC. TEAMS AND BANCOPPORATION INC. THE AND CORPORATION INC. THE AND CORPORATION THE BANCOPP INC. THE AND CORPORATION THE BANCOPP INC. THE BANCOPP INC. THE BANCOPP INC. THE BANCOPP INC. THE BANKOP CORPORATION THE CORPORATION THE CORPORATION THAN AND TRUST COMPANY THE CORPORATION THANK AND TRUST COMPANY	DALLAS  JACKSOWILLE  JACKSOWILLE  TERRELL  TERRELL  TERRELL  WILLINGTON  WILLINGTON  WILLINGTON  WILLINGTON  WILLINGTON  WILLINGTON  CRESTIVEW HILLS  CRESTIVEM	TX	\$20,000,000 00 \$45,220,000,00 \$4,021,000,00 \$34,020,000,00 \$34,000,000,00 \$20,749,000,00	\$0.00 \$22 \$0.00 \$55 \$0.00 \$55 \$0.00 \$46 \$0.00 \$46 \$0.00 \$18	23.234.499.98   f 52,787,673.44   f \$1.912.684.00   s 10,091,342.55   f 18,023.831.85   s 86,902.886.33   f	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$3,981,000,00 \$20,000,000,00 \$45,220,000,00 \$1,742,850,00 \$17,000,000,00 \$11,956,900,00 \$11,577,672,70	3,981 \$1,000,00  20,000 \$1,000,00  45,220 \$1,000,00  4,021 \$433,44  17,000 \$1,000,00  17,000 \$1,000,00  3,000 \$652,30 17,749 \$652,30  17,749 \$652,30  (\$135,345,73)  5,448 \$1,000,00			\$199,000,00 199 \$1,000,000,00 1,000 \$4,753,984,55 980,203 \$2,150,648,55 276,078 \$403,161,92 487
8.14.44	TEAMS CAPITAL BANGSHARES, INC. TEAMS AND BANGCHOPORATION INC.  THE AMS CORPERATION. THE AMS CORPERATION. THE BANGCORP OR THE AMS CORPERATION. THE BANGCORP INC. THE BANG OF RENTLICK INC. THE BANGBOOD BANGCORPORATION. THE BANGBOOD BANGCORPORATION. INC. T	DALLAS  JACKSOWILLE  JACKSOWILLE  TERRELL  TERRELL  WILLINGTON  WILLINGTON  WILLINGTON  WILLINGTON  WILLINGTON  WILLINGTON  CRESTIVEW HILLS  CRESTIVEW HILLS  CRESTIVEW HILLS  CRESTIVEW HILLS  CRESTIVEW HILLS  JACKSOWILLS  JACK	TX	\$20,000,000 00 \$45,220,000,00 \$4,021,000,00 \$34,021,000,00 \$34,000,000,00 \$20,749,000,00 \$5,448,000,00	\$0.00 \$22 \$0.00 \$55 \$0.00 \$55 \$0.00 \$46 \$0.00 \$46 \$0.00 \$18	23.234.499.98   f 52,787,673.44   f \$1.912.684.00   s 10,091,342.55   f 18,023.831.85   s 86,902.886.33   f	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$3,981,000,00 \$20,000,000,00 \$45,220,000,00 \$17,742,850,00 \$17,000,000,00 \$17,000,000,00 \$11,577,672,70	3,981 \$1,000.00  20,000 \$1,000.00  45,220 \$1,000.00  4,021 \$433.44  17,000 \$1,000.00  17,000 \$1,000.00  17,000 \$1,000.00  17,000 \$1,000.00  17,000 \$1,000.00			\$199,000,00 199 \$1,000,000,00 1,000 \$4,753,984,55 980,203 \$2,150,649,55 276,078 \$403,161,92 487 \$455,316,35 550 \$792,783,00 175,742
8.14.44	TEAMS CAPITAL BANGSHARES, INC. TEAMS BATIONAL BANGCRIPORATION INC. TEAMS BATIONAL BANGCRIPORATION INC. TEAMS BATIONAL BANGCRIPORATION INC. THE ABSCORPE, INC. THE BANGORP, INC. THE FIRST BANGORP, INC. THE FIRST BANGORP, INC. THE FIRST BANGORP, INC.	DALLAS  ARCKSOMVILLE  ARCKSOMVILLE  ARCKSOMVILLE  ARCKSOMVILLE  ARCKSOMVILLE  ARCKSOMVILLE  ARCKSOMVILLE  ARCKSOMVILLE  WILLINGTON  WILLINGTON  WILLINGTON  WILLINGTON  WILLINGTON  WILLINGTON  WILLINGTON  WILLINGTON  CRESTOWEW HILLS  CRESTOWEW H	TX	\$20,000,000 00 \$45,220,000,00 \$4,021,000,00 \$34,021,000,00 \$34,000,000,00 \$20,749,000,00 \$5,448,000,00	\$0.00 \$225 \$0.00 \$55 \$0.00 \$55 \$0.00 \$41 \$0.00 \$44 \$0.00 \$18 \$0.00 \$18	23.234.499.98   f 52,787,673.44   f \$1.912.684.00   s 10,091,342.55   f 18,023.831.85   s 86,902.886.33   f	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$3,981,000,00 \$20,000,000,00 \$45,220,000,00 \$1,742,850,00 \$17,000,000,00 \$17,000,000,00 \$11,577,672,70 \$5,448,000,00	3,981 \$1,000.00  20,000 \$1,000.00  45,200 \$1,000.00  45,200 \$1,000.00  10,000 \$1,000.00  17,000 \$1,000.00  17,000 \$1,000.00  17,000 \$1,000.00  17,000 \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00			\$199,000,00 199 \$1,000,000,00 1,000 \$4,753,984,55 980,203 \$2,150,648,55 276,078 \$403,161,92 487 \$465,316,35 550
8.14.44	TEAMS CAPITAL BANGSHARES, INC. TEAMS BATIONAL BANGCRIPORATION INC. TEAMS BATIONAL BANGCRIPORATION INC. TEAMS BATIONAL BANGCRIPORATION INC. TEAMS BACORY, INC. THE BANGCRIP INC. THE BANK OF CURRITLUCK THE BANK OF CURRITLUCK THE BANK OF EXPRITLUCK PROMISSION OF THE BANGCRIP INC. THE BANK OF EXPRITLUCY PINANCIAL COPPORATION THE BANK OF EXPRITLUCY FINANCIAL COPPORATION THE BANK OF EXPRITLUCY FINANCIAL COPPORATION THE BANAGRIP BANGCRIP INC. THE BANGCRIP INC. THE BANGCRIP BANGCRIP INC. THE BANGCRIP BANGCRIP BANGCRIP INC. THE BANGCRIP BANGCRIP BANGCRIP INC. THE BANGCRIP B	DALLAS  JACKSONVILLE  JACKSONVILLE  JACKSONVILLE  JACKSONVILLE  JACKSONVILLE  JACKSONVILLE  JACKSONVILLE  JACKSONVILLE  WILLINGTON  WILLINGTON  WILLINGTON  MOYOCK  MO	TX	\$20,000,000 00 \$45,220,000,00 \$4,000,000 00 \$34,000,000 00 \$20,749,000,00 \$5,448,000,00	\$0.00 \$225 \$0.00 \$55 \$0.00 \$55 \$0.00 \$41 \$0.00 \$44 \$0.00 \$18 \$0.00 \$18	23.234.499.98   52.787.673.44   52.787.673.44   51.912.684.00	Redeemed, in full, warrants not outstanding	\$3,981,000,000 \$20,000,000,000 \$45,220,000,000 \$1,742,850,00 \$17,000,000,00 \$11,050,000,00 \$11,577,672,70 \$5,446,000,00 \$9,990,000,00	3,981 \$1,000,00  20,000 \$1,000,00  45,220 \$1,000,00  45,220 \$1,000,00  4,021 \$433,44  17,000 \$1,000,00  17,000 \$1,000,00  17,000 \$1,000,00  17,000 \$1,000,00  5,448 \$1,000,00  9,990 \$1,000,00  12,500 \$1,000,00			\$199,000,00 199 \$1,000,000,00 1,000 \$4,753,984,55 980,203 \$2,150,649,55 276,078 \$403,161,92 487 \$455,316,35 550 \$792,783,00 175,742
8.14.44	TEAMS CAPITAL BANGSHARES, INC. TEAMS BATIONAL BANGCRIPORATION INC. TEAMS BATIONAL BANGCRIPORATION INC. TEAMS BATIONAL BANGCRIPORATION INC. TEAMS BACORY, INC. THE BANGCRIP INC. THE BANK OF CURRITLUCK THE BANK OF CURRITLUCK THE BANK OF EXPRITLUCK PROMISSION OF THE BANGCRIP INC. THE BANK OF EXPRITLUCY PINANCIAL COPPORATION THE BANK OF EXPRITLUCY FINANCIAL COPPORATION THE BANK OF EXPRITLUCY FINANCIAL COPPORATION THE BANAGRIP BANGCRIP INC. THE BANGCRIP INC. THE BANGCRIP BANGCRIP INC. THE BANGCRIP BANGCRIP BANGCRIP INC. THE BANGCRIP BANGCRIP BANGCRIP INC. THE BANGCRIP B	DALLAS  JACKSONVILLE  JACKSONVILLE  JACKSONVILLE  JACKSONVILLE  JACKSONVILLE  JACKSONVILLE  JACKSONVILLE  JACKSONVILLE  WILLINGTON  WILLINGTON  WILLINGTON  MOYOCK  MO	TX	\$20,000,000 00 \$45,220,000,00 \$4,000,000 00 \$34,000,000 00 \$20,749,000,00 \$5,448,000,00	\$0.00 \$225 \$0.00 \$55 \$0.00 \$55 \$0.00 \$41 \$0.00 \$44 \$0.00 \$18 \$0.00 \$18	23.234.499.98   52.787.673.44   52.787.673.44   51.912.684.00	Redeemed, in full, warrants not outstanding	\$3,981,000,00 \$20,000,000,00 \$45,220,000,00 \$1,742,850,00 \$17,000,000,00 \$17,000,000,00 \$11,577,672,70 \$5,448,000,00	3,981 \$1,000.00  20,000 \$1,000.00  45,200 \$1,000.00  45,200 \$1,000.00  10,000 \$1,000.00  17,000 \$1,000.00  17,000 \$1,000.00  17,000 \$1,000.00  17,000 \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00			\$199,000,00 199 \$1,000,000,00 1,000 \$4,753,984.55 980,203 \$2,150,648.55 276,078 \$403,161.92 487 \$465,3161.92 5792,783.00 175,742 \$1,486,292.07 151,030
8.14.44	TEAMS CAPITAL BANGSHARES, INC. TEAMS MINIONAL BANGCRIPORATION INC. TEAMS MINIONAL BANGCRIPORATION INC. TEAMS MINIONAL BANGCRIPORATION INC. THE AMS COPE (PROTATION INC. THE BANGORE, INC. THE BANGORE INC. THE BANGORE INC. THE BANGORE INC. THE BANK OF KENTLUCK (PINANCIAL CORPORATION INC. THE BANK BANGORE BANGORE INC. THE FIRST BANGORE INC.	DALLAS  JACKSOMVILLE  WILLINGTON  WILLINGTON  WILLINGTON  WILLINGTON  WILLINGTON  WILLINGTON  KILLINGTON  CRESTIVEW HILLS  CRESTIVEW HILLS  CRESTIVEW HILLS  CRESTIVEW HILLS  CRESTIVEW HILLS  CRESTIVEW HILLS  BARABOO  BARABOO  BARABOO  BARABOO  BARABOO  BARABOO  BARABOO  BARABOO  DAMARISCOTTA  DA	TX	\$20,000,000 00 \$45,220,000,00 \$4,000,000 00 \$34,000,000 00 \$20,749,000,00 \$5,448,000,00	\$0.00 \$22 \$0.00 \$55 \$0.00 \$55 \$0.00 \$41 \$0.00 \$44 \$0.00 \$18 \$0.00 \$18 \$0.00 \$45 \$0.00 \$25	23 234.499 88 i 52.767.673.44 i 52.767.673.44 i 53.2767.673.44 i 53.2767.473.44 i 53.2767.473.474 i 53.2767.473.473.474 i 53.2767.473 i	Redeemed, in full: warrants not outstanding  Redeemed, in full, warrants not outstanding	\$3,981,000,00 \$20,000,000,00 \$45,220,000,00 \$1,742,850,00 \$17,000,000,00 \$17,000,000,00 \$1,5377,672,70 \$5,448,000,00 \$2,500,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00	3,981 \$1,000.00  20,000 \$1,000.00  45,220 \$1,000.00  45,220 \$1,000.00  4,021 \$433.44  17,000 \$1,000.00  17,000 \$1,000.00  3,000 \$652.30  17,740 \$652.30  5,448 \$1,000.00  9,000 \$1,000.00  12,500 \$1,000.00  12,500 \$1,000.00			\$199,000,00 199 \$1,000,000,00 1,000 \$4,753,984,55 980,203 \$2,150,648,55 276,078 \$403,161,92 487 \$455,316,35 550 \$792,783,00 175,742
8.14.44	TEMS CAPITAL BANCSHARES, INC. TEMS SANIORAL BANCORPORATION INC. THE ANS CORPORATION THE SANCORP INC. THE ANS CORPORATION THE BANCORP INC. THE BANK OF CURRITUCK THE BANK OF CURRITUCK THE BANK OF CURRITUCK THE BANK OF INC. THE BANK BANK OF INC. THE BANK OF INC. THE BANK BANK OF INC. THE BANK BANK BANK ISB. THE THE TRANCORP INC. THE FIRST BANCORP INC.	DALLAS JACKSONVILLE JACKSONVILLE JACKSONVILLE TERRELL TERRELL TERRELL WILLINGTON WILLINGTON WILLINGTON MOYOCK MOYO	TX	\$20,000,000 00 \$45,220,000,00 \$4,000,000 00 \$4,000,000,00 \$34,000,000,00 \$20,749,000,00 \$5,448,000,00 \$9,090,000,00 \$25,000,000,00	\$0.00 \$22 \$0.00 \$55 \$0.00 \$55 \$0.00 \$41 \$0.00 \$44 \$0.00 \$18 \$0.00 \$18 \$0.00 \$45 \$0.00 \$18	23 234.499 88 i 52.767.673.44 i 52.767.673.44 i 53.2767.673.44 i 53.2767.473.44 i 53.2767.473.474 i 53.2767.473.473.474 i 53.2767.473 i	Redeemed, in full, warrants not outstanding	\$3,981,000,000 \$20,000,000,000 \$45,220,000,000 \$1,742,850,000 \$17,000,000,00 \$17,000,000,00 \$11,577,672,70 \$5,448,000,00 \$2,500,000,00 \$12,500,000,00	3,981 \$1,000.00  20,000 \$1,000.00  45,200 \$1,000.00  45,200 \$1,000.00  4,021 \$433.44  17,000 \$1,000.00  17,000 \$1,000.00  17,000 \$1,000.00  3,000 \$652.30  17,749 \$652.30  (\$135,345,73)  5,448 \$1,000.00  9,090 \$1,000.00  12,500 \$1,000.00  2,500 \$1,000.00			\$199,000,00 199 \$1,000,000 0 1,000 \$4,753,984,55 980,203 \$2,150,648,55 276,078 \$2,150,648,55 276,078 \$403,161,92 487 \$465,319,25 550 \$792,783,00 175,142 \$1,486,292,07 151,030
8.14.44	TEAMS CAPITAL BANGSHARES, INC. TEAMS BATIONAL BANGCOPPORATION INC. TEAMS BATIONAL BANGCOPPORATION INC. TEAMS BATIONAL BANGCOPPORATION INC. THE ABSCORP, INC. THE BANGORP, INC. THE BANK OF KENTLOCK PINANCIAL CORPORATION THE CONNECTICUT BANK AND TRUST COMPANY THE CONNECTICUT BANK AND TRUST COMPANY THE CURRET BANK SAVINGS BANK, FSS THE ELMING SAVINGS BANK, FSS THE FIRST BANGORP INC.	DALLAS  JACKSONVILLE  JACKSONVILLE  JACKSONVILLE  JACKSONVILLE  JACKSONVILLE  JACKSONVILLE  JACKSONVILLE  JACKSONVILLE  JACKSONVILLE  WILLINGTON  WILLINGTON  WILLINGTON  WILLINGTON  WILLINGTON  WILLINGTON  WILLINGTON  WILLINGTON  WILLINGTON  JACKSON  CRESTIVEW HILLS  CRESTIVEW HILLS  CRESTIVEW HILLS  CRESTIVEW HILLS  CRESTIVEW HILLS  CRESTIVEW HILLS  LORESTIVEW HILLS  L	TX	\$20,000,000 00 \$45,220,000,00 \$4,021,000,00 \$34,000,000,00 \$20,749,000,00 \$5,448,000,00 \$5,448,000,00 \$5,000,000,00	\$0.00 \$22 \$0.00 \$52 \$0.00 \$52 \$0.00 \$44 \$0.00 \$44 \$0.00 \$18 \$0.00 \$18 \$0.00 \$18 \$0.00 \$26	23 234 499 98 i 52.767.673.44	Redeemed, in full: warrants not outstanding  Redeemed, in full, warrants not outstanding	\$3,981,000,000 \$20,000,000 00 \$45,220,000,000 \$17,42,850,000 \$17,000,000,000 \$17,000,000,000 \$19,000,000 \$19,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$10,000,000,000	3,981 \$1,000.00  20,000 \$1,000.00  45,220 \$1,000.00  45,220 \$1,000.00  4,021 \$433.44  17,000 \$1,000.00  17,000 \$1,000.00  3,000 \$652.30  17,740 \$652.30  5,448 \$1,000.00  9,000 \$1,000.00  12,500 \$1,000.00  12,500 \$1,000.00			\$199,000.00 199 \$1,000,000.00 1,000 \$4,753,984.55 980,203 \$2,150,648.55 276.078 \$493,161.92 487 \$493,161.92 487 \$493,163 550 \$792,783.00 175,742 \$1,496,292.07 151,030 \$389,077,67 226,819 \$302,410.00 54,705
8.14.44 12.16 8 11 5.14 44 11 11.36	TEAMS CAPITAL BANGSHARES, INC. TEAMS BATIONAL BANGCRIPPORATION INC. TEAMS BATIONAL BANGCRIPPORATION INC. TEAMS BATIONAL BANGCRIPPORATION INC. TEAMS BATIONAL BANGCRIPPORATION INC. THE BANGORP, INC. THE BANK OF CURRITLUCK THE BANK OF CURRITLUCK THE BANK OF CURRITLUCK THE BANK OF CURRITLUCK THE BANK OF ENTILLOCY PINANCIAL COPPORATION THE BANK OF ENTILLOCY PINANCIAL COPPORATION THE BANK OF KENTLUCK PINANCIAL COPPORATION THE FIRST BANK OF MOBELE THE THE FIRST BANK OF MOBELE THE THE FIRST BANK OF MOBELE THE	DALLAS  JACKSONVILLE  JACKSONVILLE  JACKSONVILLE  JACKSONVILLE  JACKSONVILLE  JACKSONVILLE  JACKSONVILLE  JACKSONVILLE  WILLINGTON  WILLINGTON  WILLINGTON  WILLINGTON  MOYOCK  JORGESTIVEW HILLS  CRESTIVEW HILLS  CRESTIVEW HILLS  CRESTIVEW HILLS  CRESTIVEW HILLS  JORGESTIVEW HILL	TX	\$20,000,000 00 \$45,220,000,00 \$4,021,000,00 \$34,000,000,00 \$20,749,000,00 \$5,448,000,00 \$5,448,000,00 \$5,000,000,00 \$5,548,000,00 \$5,548,000,00 \$5,500,000,00	\$0.00 \$22 \$0.00 \$52 \$0.00 \$52 \$0.00 \$44 \$0.00 \$44 \$0.00 \$18 \$0.00 \$18 \$0.00 \$2 \$0.00 \$2 \$0.00 \$2 \$0.00 \$2	23.234.499.98 ii 52.767.673.44 ii 52.767.673.44 ii 51.912.884.00 ii 51.912.884.00 ii 51.912.884.00 ii 51.912.884.00 ii 51.912.884.00 ii 51.912.886.33 ii 51.928.867.07 ii 52.912.968.78 ii 52.912.968.78 ii 52.912.968.78 ii	Redeemed, in full: warrants not outstanding	\$3,981,000,00 \$20,000,000,00 \$45,220,000,00 \$1,742,850,00 \$17,000,000,00 \$17,000,000,00 \$1,5377,672,70 \$5,448,000,00 \$2,500,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00	3,981 \$1,000.00  20,000 \$1,000.00  45,220 \$1,000.00  45,220 \$1,000.00  4,021 \$433.44  17,000 \$1,000.00  17,000 \$1,000.00  3,000 \$652.30  5,448 \$1,000.00  9,000 \$1,000.00  12,500 \$1,000.00  12,500 \$1,000.00  12,500 \$1,000.00			\$199,000,00 199 \$1,000,000,00 1,000 \$4,753,984,55 980,203 \$4,753,984,55 276,078 \$2,150,648,55 276,078 \$403,161,32 487 \$465,316,35 550 \$792,783,00 175,742 \$1,486,292,07 151,030
8.14.44 12.16 8 111 6.14 44 41 11.36	TEAMS CAPITAL BANCSHARES, INC. TEAMS AND BANCOPPORATION INC. THE AND CORPORATION THE BANCOPP CREATION THE BANCOPP LINC. THE BANCOPP LINC. THE BANCOPP LINC. THE BANCOPP LINC. THE BANK OF CURBITLICK THE CONNECTION BANK OF THE CURBITLICK THE CURBITLICK THE CURBITLICK THE CURBITLICK THE FIRST BANK OF MORE TIE THE FIRST STATE BANK OF MOR	DALLAS JACKSOWILLE JACKSOWILLE JACKSOWILLE TERRELL TERRELL TERRELL WILLINGTON WILLINGTON WILLINGTON WILLINGTON MOYOCK MOY	TX	\$20,000,000 00 \$45,220,000,00 \$4 021,000,00 \$4 021,000,000 \$34,000,000,00 \$20,749,000,00 \$5,448,000,00 \$5,909,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00	\$0.00 \$22 \$0.00 \$65 \$0.00 \$65 \$0.00 \$41 \$0.00 \$44 \$0.00 \$18 \$0.00 \$18 \$0.00 \$11 \$0.00 \$25 \$0.00 \$25 \$0.00 \$25	23 234 499 98   F 52 767.673 44   I \$1 912 684 00 3 10 091 342 55   I 18 023 831 85 3 86 902 866 33 1 11 795.867 07   I 11 795.867 07   I 55 714 215 56   I 5813 086 56   S	Redeemed, in full, warrants not outstanding	\$3,981,000,000 \$20,000,000 00 \$45,220,000,000 \$17,42,850,000 \$17,000,000,000 \$17,000,000,000 \$19,000,000 \$19,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$10,000,000,000	3,981 \$1,000.00 20,000 \$1,000.00 45,220 \$1,000.00 45,220 \$1,000.00 45,220 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,749 \$652.30 (\$135,345,73) 5,448 \$1,000.00 9,939 \$1,000.00 1,000 \$1,000.00 1,000 \$1,000.00			\$199,000.00 199 \$1,000,000.00 1,000 \$4,753,984.55 980,203 \$2,150,648.55 276.078 \$493,161.92 487 \$493,161.92 487 \$493,163 550 \$792,783.00 175,742 \$1,496,292.07 151,030 \$389,077,67 226,819 \$302,410.00 54,705
8.14.44 12.16 8 11 5.14 44 11 11.36	TEMS CAPITAL BANGSHARES, INC. TEMS BANGARD BANGCRIPORATION INC. TEMS BANGARD BANGCRIPORATION INC. TEMS BANGARD BANGCRIPORATION INC. THE BANGORP, INC. THE FIRST BANGORP,	DALLAS  JACKSOMVILE  JACKSOMVIL	TX	\$20,000,000 00 \$45,220,000,00 \$4,021,000,00 \$34,000,000,00 \$20,749,000,00 \$5,448,000,00 \$5,448,000,00 \$5,000,000,00 \$5,548,000,00 \$5,548,000,00 \$5,500,000,00	\$0.00 \$22 \$0.00 \$65 \$0.00 \$65 \$0.00 \$41 \$0.00 \$44 \$0.00 \$18 \$0.00 \$18 \$0.00 \$11 \$0.00 \$25 \$0.00 \$25 \$0.00 \$25	23.234.499.98 ii 52.767.673.44 ii 52.767.673.44 ii 51.912.884.00 ii 51.912.884.00 ii 51.912.884.00 ii 51.912.884.00 ii 51.912.884.00 ii 51.912.886.33 ii 51.928.867.07 ii 52.912.968.78 ii 52.912.968.78 ii 52.912.968.78 ii	Redeemed, in full: warrants not outstanding	\$3,981,000,00 \$20,000,000,00 \$45,220,000,00 \$1,742,850,00 \$17,000,000,00 \$17,000,000,00 \$1,966,900,00 \$1,966,900,00 \$2,560,000,00 \$1,000,000,00 \$1,000,000,00 \$1,000,000,00 \$3,000,000,00 \$1,000,000,00 \$3,000,000,00 \$1,000,000,00 \$3,000,000,00 \$1,000,000,00 \$1,000,000,00 \$1,000,000,00 \$1,000,000,00 \$1,000,000,00 \$1,000,000,00 \$1,000,000,00 \$1,000,000,00 \$1,000,000,00	3,981 \$1,000.00  20,000 \$1,000.00  45,220 \$1,000.00  45,220 \$1,000.00  4,021 \$433.44  17,000 \$1,000.00  17,000 \$1,000.00  3,000 \$6652.30  17,740 \$652.30  \$17,740 \$652.30  \$1,000.00  1,000 \$1,000.00  1,000 \$1,000.00  1,000 \$1,000.00  1,000 \$1,000.00  1,000 \$1,000.00  1,000 \$1,000.00  1,000 \$1,000.00  1,000 \$1,000.00  1,000 \$1,000.00  1,000 \$1,000.00  1,000 \$1,000.00  1,000 \$1,000.00  1,000 \$1,000.00  1,000 \$1,000.00			\$199,000,00 199 \$1,000,000,00 1,000 \$4,753,984,55 980,203 \$4,753,984,55 276,078 \$2,150,648,55 276,078 \$403,161,92 467 \$453,316,35 550 \$1,495,292,07 151,030 \$1,495,292,07 226,819 \$302,410,00 54,705 \$37,000,00 37
8.14.44 12.16 8 11 5.14 44 44 11 5.11.14 8.11.14	TEAMS CAPITAL BANCSHARES, INC. TEAMS AND BANCOPPORATION INC. THE AND CORPORATION THE BANCOPP CREATION THE BANCOPP LINC. THE BANCOPP LINC. THE BANCOPP LINC. THE BANCOPP LINC. THE BANK OF CURBITLICK THE CONNECTION BANK OF THE CURBITLICK THE CURBITLICK THE CURBITLICK THE CURBITLICK THE FIRST BANK OF MORE TIE THE FIRST STATE BANK OF MOR	DALLAS  JACKSOMVILLE  JACKSOMV	TX	\$20,000,000 00 \$45,220,000,00 \$4,021,000,00 \$4,021,000,000 \$34,000,000,00 \$20,749,000,00 \$5,448,000,00 \$5,448,000,00 \$5,648,000,00 \$5,600,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00	\$0.00 \$22 \$0.00 \$52 \$0.00 \$52 \$0.00 \$42 \$0.00 \$44 \$0.00 \$18 \$0.00 \$18 \$0.00 \$25 \$0.00 \$25 \$0.00 \$25 \$0.00 \$25 \$0.00 \$25	23 224 499 98   1 \$1,912 684 00   1 \$1,912 684 00   1 \$1,912 684 00   1 \$1,902 685   1 \$1,902 685   1 \$1,902 685   1 \$1,702 687 07   1 \$1,	Redeemed, in full: warrants not outstanding	\$3,981,000,000 \$20,000,000,000 \$45,220,000,000 \$1,742,850,000 \$17,000,000,000 \$17,000,000,000 \$1956,900,000 \$1,956,900,000 \$1,956,900,000 \$1,566,900,000 \$1,	3,981 \$1,000.00  20,000 \$1,000.00  45,220 \$1,000.00  45,220 \$1,000.00  17,000 \$1,000.00  17,000 \$1,000.00  17,000 \$1,000.00  17,000 \$1,000.00  17,000 \$1,000.00  17,000 \$1,000.00  17,000 \$1,000.00  \$1,000.00  \$1,000.00  10,000 \$1,000.00  10,000 \$1,000.00  10,000 \$1,000.00  10,000 \$1,000.00  10,000 \$1,000.00  10,000 \$1,000.00  10,000 \$1,000.00  10,000 \$1,000.00  10,000 \$1,000.00  10,000 \$1,000.00			\$199,000,00 199 \$1,000,000,00 1,000 \$4,753,984,55 980,203 \$4,753,984,55 276,078 \$2,150,648,55 276,078 \$403,161,92 467 \$453,316,35 550 \$1,495,292,07 151,030 \$1,495,292,07 226,819 \$302,410,00 54,705 \$37,000,00 37
8.14.44 12.16 8 11 5.14 44 11 11.36	TEAMS CAPITAL BANGSHARES, INC. TEAMS AND BANGCHPORATION INC.  INC AME COMPANY BANGCHPORATION INC.  INC AME COMPANY BANGCHPORATION INC.  INC AME COMPANY BANGCHPORATION INC.  INC BANGCOR FOR INC.  INC	DALLAS  JACKSOWULLE  JACKSOWULLE  TERRELL  TERRELL  WILLINGTON  WILLINGTON  WILLINGTON  WILLINGTON  WILLINGTON  WILLINGTON  WILLINGTON  WILLINGTON  CRESTIVEW HILLS  CRESTIVEM H	TX	\$20,000,000 00 \$45,220,000,00 \$4 021,000,00 \$4 021,000,000 \$34,000,000,00 \$20,749,000,00 \$5,448,000,00 \$5,909,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00	\$0.00 \$22 \$0.00 \$52 \$0.00 \$52 \$0.00 \$42 \$0.00 \$44 \$0.00 \$18 \$0.00 \$18 \$0.00 \$25 \$0.00 \$25 \$0.00 \$25 \$0.00 \$25 \$0.00 \$25	23 224 499 98   1 \$1,912 684 00   1 \$1,912 684 00   1 \$1,912 684 00   1 \$1,902 685   1 \$1,902 685   1 \$1,902 685   1 \$1,702 687 07   1 \$1,	Redeemed, in full: warrants not outstanding	\$3,981,000,00 \$20,000,000,00 \$45,220,000,000 \$1,742,850,00 \$17,000,000,00 \$17,000,000,00 \$19,000,000 \$1,000,000 \$1,000,000 \$2,500,000,00 \$10,000,000 \$2,500,000,00 \$2,500,000,00 \$310,000,000,00 \$310,000,000,00 \$310,000,000,000 \$310,000,000,000 \$310,000,000,000 \$310,000,000,000 \$310,000,000,000	3,981 \$1,000.00  20,000 \$1,000.00  45,220 \$1,000.00  45,220 \$1,000.00  17,000 \$1,000.00  17,000 \$1,000.00  17,000 \$1,000.00  17,000 \$1,000.00  17,000 \$1,000.00  17,000 \$1,000.00  \$1,000.00			\$199,000.00 199 \$1,000,000.00 1,000 \$4,753,984.55 980,203 \$2,150,648.55 276.078 \$403,161.92 487 \$495,316.35 500 \$792,783.00 175,742 \$1,496,292.07 151,030 \$389,077.67 226,819 \$302,410.00 54,705 \$37,000.00 37 \$15,000.00 15
8.14.44 12.16 8 11 5.14 44 44 11 5.11.14 8.11.14	TEAMS CAPITAL BANGSHARES, INC. TEAMS MINIORAL BANGORPORATION INC. TEAMS MINIORAL BANGORPORATION INC. THE AND CORPORATION THE BANGORP, INC. THE BERST BANGORP, INC. THE FIRST BANGORP	DALLAS  JACKSOMVILE  JACKSOMVILE  JACKSOMVILE  JACKSOMVILE  JACKSOMVILE  JACKSOMVILE  JACKSOMVILE  JACKSOMVILE  JACKSOMVILE  WILLINGTON  WILLINGTON  WILLINGTON  WILLINGTON  WILLINGTON  WILLINGTON  JACKSOM  CRESTIVEW HILLS  CRESTIVEW  HILLS  CRESTIVEW HILLS  CRESTIVEW HILLS  CRESTIVEW  HILLS  CRESTIVEW HILLS  CRESTIVEW  HILLS  CRESTIVEM  HILLS  CRESTIVEM  HILLS  CRESTIVEM  HILLS  CRESTIVEM  HILLS  CRESTIVEM  HILLS  CRESTIVEM  HIL	TX	\$20,000,000 00 \$45,220,000,00 \$4,021,000,00 \$4,021,000,000 \$34,000,000,00 \$20,749,000,00 \$5,448,000,00 \$5,448,000,00 \$5,648,000,00 \$5,600,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00	\$0.00 \$22 \$0.00 \$55 \$0.00 \$44 \$0.00 \$44 \$0.00 \$18 \$0.00 \$18 \$0.00 \$25 \$0.00 \$25	23 234 499 98   F 52 767.673 44   I \$1 912 684.00 3 \$0 091 342 55   I \$0 093 831 85 3 \$6 902 866 33   I \$11,795.867 07   I \$29 722 063 78   F \$813.086 56   S \$373 458 89   3 \$6,125.671.00   I \$7,580 291.55	Redeemed, in full: warrants not outstanding	\$3,981,000,00 \$20,000,000 00 \$45,220,000,000 00 \$17,742,850,00 \$17,000,000,00 \$17,000,000,00 \$19,000,000 \$19,000,000 \$19,000,000 \$19,000,000 \$10,000,000 \$25,000,000 \$25,000,0	3,981 \$1,000.00  20,000 \$1,000.00  45,220 \$1,000.00  45,220 \$1,000.00  17,000 \$1,000.00  17,000 \$1,000.00  17,000 \$1,000.00  3,000 \$652.30  17,749 \$652.30  (\$135,345,73) \$1,749 \$652.30  1,17,749 \$1,000.00  1,12,500 \$1,000.00  12,500 \$1,000.00  12,500 \$1,000.00  10,000 \$1,000.00  3,1000.00	(\$1,943,100.00) (\$6,171,327.30)		\$199,000.00 199 \$1,000,000.00 1,000 \$4,753,984,55 980,203 \$4,753,984,55 980,203 \$2,150,648,55 276,078 \$403,161,92 487 \$465,316,35 550 \$792,783,00 175,742 \$1,486,292,07 151,030 \$302,410,00 54,705 \$370,000,00 37 \$15,000,00 15
8.14.44 12.16 8 11 11 44 44 11 11.36 8.11.14 8.11.14	TEAMS CAPITAL BANCSHARES, INC. TEAMS AND BANCOPPORATION INC.  THE AND CORPORATION THE BANCOPP, INC. THE PRIST BANCOPP, INC. TH	DALLAS JACKSOWULLE JACKSOWULLE JACKSOWULLE TERBELL TERBELL TERBELL TERBELL TERBELL WILLINGTON BARABOO B	TX	\$20,000,000 00 \$45,220,000,00 \$4,021,000,00 \$4,021,000,000,00 \$34,000,000,00 \$20,749,000,00 \$5,448,000,00 \$9,000,000,00 \$55,000,000,00 \$731,000,00 \$315,000,000,00 \$315,000,000,00	\$0.00 \$22 \$0.00 \$55 \$0.00 \$44 \$0.00 \$44 \$0.00 \$18 \$0.00 \$18 \$0.00 \$25 \$0.00 \$25	23 234 499 98   F 52 767.673 44   I \$1 912 684.00 3 \$0 091 342 55   I \$0 093 831 85 3 \$6 902 866 33   I \$11,795.867 07   I \$29 722 063 78   F \$813.086 56   S \$373 458 89   3 \$6,125.671.00   I \$7,580 291.55	Redeemed, in full: warrants not outstanding	\$3,981,000,00 \$20,000,000,00 \$45,220,000,000 \$1,742,850,00 \$17,000,000,00 \$17,000,000,00 \$19,000,000 \$1,000,000 \$1,000,000 \$2,500,000,00 \$10,000,000 \$2,500,000,00 \$2,500,000,00 \$310,000,000,00 \$310,000,000,00 \$310,000,000,000 \$310,000,000,000 \$310,000,000,000 \$310,000,000,000 \$310,000,000,000	3,981 \$1,000.00  20,000 \$1,000.00  45,220 \$1,000.00  45,220 \$1,000.00  17,000 \$1,000.00  17,000 \$1,000.00  17,000 \$1,000.00  3,000 \$652,30  17,749 \$652,30  17,749 \$652,30  17,749 \$1500.00  17,000 \$1,000.00  17,000 \$1,000.00  10,000 \$1,000.00  10,000 \$1,000.00  10,000 \$1,000.00  731 \$1,000.00  731 \$1,000.00  3,400.00  11,000.00  11,000.00  3,400.00  11,000.00  3,1000.00  3,1000.00  3,1000.00  3,1000.00  3,1000.00  3,1000.00  3,1000.00  3,1000.00  3,1000.00  3,1000.00  3,1000.00  3,1000.00  3,000.00			\$199,000.00 199 \$1,000,000.00 1,000 \$4,753,984.55 980,203 \$2,150,648.55 276.078 \$403,161.92 487 \$495,316.35 500 \$792,783.00 175,742 \$1,496,292.07 151,030 \$389,077.67 226,819 \$302,410.00 54,705 \$37,000.00 37 \$15,000.00 15
8.14.44 12.16 8 11 5.14 44 44 11 5.11.14 8.11.14	TEAMS CAPITAL BANGSHARES, INC. TEAMS AND BANGCOPPORATION INC.  INE AME CORPECTABLIAN.  THE AME CORPECTABLIAN.  THE AME CORPECTABLIAN.  THE BANGORP, INC.  THE PRIST BANGORP, INC.  TH	DALLAS  JACKSOMULLE  JACKSOMULLE  TERRELL  TERRELL  WILLINGTON  WILLINGTON  WILLINGTON  WILLINGTON  WILLINGTON  WILLINGTON  WILLINGTON  WILLINGTON  WILLINGTON  JACKSOM  JACKS	TX	\$20,000,000 00 \$45,220,000,00 \$4,021,000,00 \$4,021,000,000,00 \$34,000,000,00 \$20,749,000,00 \$5,448,000,00 \$9,000,000,00 \$55,000,000,00 \$731,000,00 \$315,000,000,00 \$315,000,000,00	\$0.00 \$22 \$0.00 \$52 \$0.00 \$52 \$0.00 \$42 \$0.00 \$44 \$0.00 \$18 \$0.00 \$18 \$0.00 \$28 \$0.00 \$28 \$0.00 \$28 \$0.00 \$28 \$0.00 \$42 \$0.00 \$42	23 234 499 98   F 52 767.673 44   I \$1 912 684.00 3 \$0 091 342 55   I \$0 093 831 85 3 \$6 902 866 33   I \$11,795.867 07   I \$29 722 063 78   F \$813.086 56   S \$373 458 89   3 \$6,125.671.00   I \$7,580 291.55	Redeemed, in full: warrants not outstanding	\$3,981,000,00 \$20,000,000,00 \$45,220,000,000 \$17,42,850,00 \$17,000,000,00 \$17,000,000,00 \$19,560,000,00 \$19,560,000,00 \$1,57,672,70 \$2,480,000,00 \$2,500,000,00 \$2,500,000,00 \$3,12,100,000,00 \$3,12,100,000,00 \$3,100,000,000 \$3,100,000,000 \$3,100,000,000 \$3,100,000,000 \$3,100,000,000 \$3,100,000,000 \$3,100,000,000,000 \$3,100,000,000,000 \$3,100,000,000,000 \$3,100,000,000,000 \$3,100,000,000,000 \$3,100,000,000,000 \$3,100,000,000,000 \$3,100,000,000,000 \$3,100,000,000,000 \$3,100,000,000,000 \$3,100,000,000,000,000	3,981 \$1,000.00  20,000 \$1,000.00  45,220 \$1,000.00  45,220 \$1,000.00  17,000 \$1,000.00  17,000 \$1,000.00  17,000 \$1,000.00  17,000 \$1,000.00  17,000 \$1,000.00  17,000 \$1,000.00  17,000 \$1,000.00  17,000 \$1,000.00  18,000.00  19,000 \$1,000.00  10,000 \$1,000.00	(\$1,943,100.00) (\$6,171,327.30)		\$199,000.00 199 \$1,000,000.00 1,000 \$4,753,984.55 980,203 \$4,753,984.55 980,203 \$2,150,648.55 276,078 \$403,161.92 487 \$465,316.35 550 \$792,783.00 175,742 \$1,486,292.07 151,030 \$32,410,00 54,705 \$37,000,00 37 \$15,000,00 15
8.14.44 12.16 8 11 5.14 44 44 11 5.11.14 8.11.14	TEAMS CAPITAL BANGSHARES, INC. TEAMS MINORAL BANGORPORATION INC. TEAMS MINORAL BANGORPORATION INC. THE ASS LODGER. BANGORPORATION INC. THE ASS COPERATION THE BANGORP, INC. THE BANK OF KENTLUCK PINANCIAL CORPORATION THE BANK OF KENTLUCK PINANCIAL SANCOR PINANCIAL SANC	DALLAS  JACKSOMVILLE  JACKSOMV	TX	\$20,000,000 00 \$45,220,000,00 \$4,021,000,00 \$34,000,000,00 \$34,000,000,00 \$20,749,000,00 \$5,448,000,00 \$5,448,000,00 \$5,000,000,00 \$5,000,000,00 \$7,1,000,00 \$3,400,000,00 \$3,400,000,00 \$3,400,000,000 \$3,400,000,000 \$3,5000,000,00 \$3,5000,000,00 \$3,5000,000,00 \$3,5000,000,00 \$3,5000,000,00	\$0.00 \$22 \$0.00 \$52 \$0.00 \$52 \$0.00 \$42 \$0.00 \$44 \$0.00 \$18 \$0.00 \$18 \$0.00 \$28 \$0.00 \$28 \$0.00 \$28 \$0.00 \$28 \$0.00 \$42 \$0.00 \$42	23 234 499 98 if 23 276 673 44 if 31 21 2 684 00 if 31 2 55 if 31 2 684 00 if 31 2 55 if	Redeemed, in full: warrants not outstanding	\$3,981,000,00 \$20,000,000 00 \$45,220,000,000 00 \$17,742,850,00 \$17,000,000,00 \$17,000,000,00 \$19,000,000 \$19,000,000 \$19,000,000 \$19,000,000 \$10,000,000 \$25,000,000 \$25,000,0	3,981 \$1,000.00  20,000 \$1,000.00  45,220 \$1,000.00  45,220 \$1,000.00  17,000 \$1,000.00  17,000 \$1,000.00  17,000 \$1,000.00  3,000 \$652,30  17,749 \$652,30  17,749 \$652,30  17,749 \$1500.00  17,000 \$1,000.00  17,000 \$1,000.00  10,000 \$1,000.00  10,000 \$1,000.00  10,000 \$1,000.00  731 \$1,000.00  731 \$1,000.00  3,400.00  11,000.00  11,000.00  3,400.00  11,000.00  3,1000.00  3,1000.00  3,1000.00  3,1000.00  3,1000.00  3,1000.00  3,1000.00  3,1000.00  3,1000.00  3,1000.00  3,1000.00  3,1000.00  3,000.00	(\$1,943,100.00) (\$6,171,327.30)		\$199,000,00 199  \$1,000,000,00 1,000  \$4,753,984,55 980,203  \$4,753,984,55 980,203  \$2,150,648,55 276,078  \$403,161,92 487  \$455,316,35 550  \$792,783,00 175,742  \$1,486,292,07 151,030  \$389,077,67 226,819  \$392,410,00 54,705  \$37,000,00 15  \$706,264,559,89 52,093,973  \$750,000,00 755
8.14.44 12.16 8 11 5.14 44 44 11 5.11.14 8.11.14	TEAMS CAPITAL BANGSHARES, INC. TEAMS MINORAL BANGORPORATION INC. TEAMS MINORAL BANGORPORATION INC. THE ASS LODGER. BANGORPORATION INC. THE ASS COPERATION THE BANGORP, INC. THE BANK OF KENTLUCK PINANCIAL CORPORATION THE BANK OF KENTLUCK PINANCIAL SANCOR PINANCIAL SANC	DALLAS  JACKSOMVILLE  JACKSOMV	TX	\$20,000,000 00 \$45,220,000,00 \$4,021,000,00 \$34,000,000,00 \$34,000,000,00 \$20,749,000,00 \$5,448,000,00 \$5,448,000,00 \$5,000,000,00 \$5,000,000,00 \$7,1,000,00 \$3,400,000,00 \$3,400,000,00 \$3,400,000,000 \$3,400,000,000 \$3,5000,000,00 \$3,5000,000,00 \$3,5000,000,00 \$3,5000,000,00 \$3,5000,000,00	\$0.00 \$22 \$0.00 \$52 \$0.00 \$55 \$0.00 \$46 \$0.00 \$46 \$0.00 \$46 \$0.00 \$11 \$0.00 \$26 \$0.00 \$26 \$0.00 \$26 \$0.00 \$26 \$0.00 \$26 \$0.00 \$26 \$0.00 \$26 \$0.00 \$31	23 234 499 98 F 52 767 673 44 I \$1,912 684 00 S \$1,912 684 00 S \$1,912 684 00 S \$1,902 866 33 I \$1,758 667 07 F \$2,714 215 66 S \$373,458 89 S \$6,714 215 66 S \$1,758 291 56 S \$1,758 2	Redeemed, in full: warrants not outstanding	\$3,981,000,000 \$20,000,000 000 \$45,220,000,000 \$1,742,850,000 \$17,000,000,000 \$17,000,000,000 \$19,955,900,000 \$2,500,000,000 \$2,500,000,000 \$2,500,000,000 \$2,500,000,000 \$3,400,000,000 \$3,400,000,000 \$10,000,000,000 \$3,400,000,000 \$3,400,000,000 \$3,400,000,000 \$3,400,000,000 \$3,400,000,000 \$3,400,000,000 \$3,500,000,0000	3,981 \$1,000.00  20,000 \$1,000.00  45,220 \$1,000.00  45,220 \$1,000.00  17,000 \$1,000.00  17,000 \$1,000.00  17,000 \$1,000.00  3,000 \$852,30  17,749 \$852,30  (\$135,345,73) \$1,749 \$852,30  (\$135,345,73) \$1,749 \$852,30  17,749 \$1500.00  9,990 \$1,000.00  12,500 \$1,000.00  10,000 \$1,000.00  5,000 \$1,000.00  7,31 \$1,000.00  3,400.000 \$1,000.00  3,400.000 \$1,000.00  15,000 \$1,000.00  3,1000.00 \$1,000.00  3,1000.00 \$1,000.00  3,1000.00 \$1,000.00  3,1000.00 \$1,000.00  3,1000.00 \$1,000.00  3,1000.00 \$1,000.00  3,1000.00 \$1,000.00  3,1000.00 \$1,000.00  3,1000.00 \$1,000.00  3,1000.00 \$1,000.00  3,1000.00 \$1,000.00  3,1000.00 \$1,000.00  3,1000.00 \$1,000.00	(\$1,943,100.00) (\$6,171,327.30)		\$199,000.00 199 \$1,000,000 0 1,000 \$4,753,984,55 980,203 \$4,753,984,55 980,203 \$2,150,648,55 276,078 \$403,161,92 467 \$495,316,35 650 \$792,783,00 175,742 \$3,869,077,67 226,819 \$302,410,00 54,705 \$37,000,00 37 \$106,264,559,89 52,983,973 \$750,000,00 750 \$371,250,00 375
8.14.44 12.16  8 11 11 11 11.36 8.11.14 8.11.14 8.11.14 8.14.44 6.14	TEAMS CAPITAL BANGSHARES, INC. TEAMS MINIONAL BANGORPORATION INC. TEAMS MINIONAL BANGORPORATION INC. THE ASS LINGUAL BANGORPORATION INC. THE ASS COPE OF THE A	DALLAS  JACKSOMVILLE  JACKSOMV	TX	\$20,000,000 00 \$45,220,000,00 \$4,021,000,00 \$34,000,000,00 \$34,000,000,00 \$20,749,000,00 \$5,448,000,00 \$5,448,000,00 \$5,448,000,00 \$5,448,000,00 \$5,448,000,00 \$5,448,000,00 \$5,448,000,00 \$5,448,000,00 \$5,448,000,00 \$5,448,000,00 \$5,448,000,00 \$5,448,000,000,00 \$5,448,000,000,00 \$5,450,000,000 \$7,500,000,00 \$7,500,000,00 \$7,579,200,000,00 \$7,579,200,000,00	\$0.00 \$22 \$0.00 \$52 \$0.00 \$52 \$0.00 \$42 \$0.00 \$46 \$0.00 \$46 \$0.00 \$18 \$0.00 \$26 \$0.00 \$26 \$0.00 \$26 \$0.00 \$26 \$0.00 \$26 \$0.00 \$26 \$0.00 \$42 \$0.00	23 234 499 98 if 23 276 77.344 if 31.912 684 00 1	Redeemed, in full: warrants not outstanding	\$3,981,000,00 \$20,000,000,00 \$45,220,000,000 \$17,42,850,00 \$17,000,000,00 \$17,000,000,00 \$19,560,000,00 \$19,560,000,00 \$1,57,672,70 \$2,480,000,00 \$2,500,000,00 \$2,500,000,00 \$3,12,100,000,00 \$3,12,100,000,00 \$3,100,000,000 \$3,100,000,000 \$3,100,000,000 \$3,100,000,000 \$3,100,000,000 \$3,100,000,000 \$3,100,000,000,000 \$3,100,000,000,000 \$3,100,000,000,000 \$3,100,000,000,000 \$3,100,000,000,000 \$3,100,000,000,000 \$3,100,000,000,000 \$3,100,000,000,000 \$3,100,000,000,000 \$3,100,000,000,000 \$3,100,000,000,000,000	3,981 \$1,000.00  20,000 \$1,000.00  45,220 \$1,000.00  45,220 \$1,000.00  17,000 \$1,000.00  17,000 \$1,000.00  17,000 \$1,000.00  17,000 \$1,000.00  17,000 \$1,000.00  17,000 \$1,000.00  17,000 \$1,000.00  17,000 \$1,000.00  18,000.00  19,000 \$1,000.00  10,000 \$1,000.00	(\$1,943,100.00) (\$6,171,327.30)		\$199,000,00 199  \$1,000,000,00 1,000  \$4,753,984,55 980,203  \$4,753,984,55 980,203  \$2,150,648,55 276,078  \$403,161,92 487  \$455,316,35 550  \$792,783,00 175,742  \$1,486,292,07 151,030  \$389,077,67 226,819  \$392,410,00 54,705  \$37,000,00 15  \$706,264,559,89 52,093,973  \$750,000,00 755
8.14.44 12.16  8.11 11 11.36 8.11,14 8.11,14 8.11,14 8.11,14 8.11,14 11 11 11 11 11 11 11 11 11 11 11 11 1	TEAMS CAPITAL BANGSHARES, INC. TEAMS MINORAL BANGORPORATION INC. TEAMS MINORAL BANGORPORATION INC. THE ASS LODGER. BANGORPORATION INC. THE ASS COPERATION THE BANGORP, INC. THE BANK OF KENTLUCK PINANCIAL CORPORATION THE BANK OF KENTLUCK PINANCIAL SANCOR PINANCIAL SANC	DALLAS JACKSOMULLE JACKSOMULLE JACKSOMULLE JACKSOMULLE TERRELL TERRELL TERRELL TERRELL TERRELL WILLINGTON WILLINGTON WILLINGTON MOYOCK	TX	\$20,000,000,00 \$45,220,000,00 \$4,021,000,00 \$34,000,000,00 \$34,000,000,00 \$20,749,000,00 \$5,448,000,00 \$5,448,000,00 \$5,000,000,00 \$5,000,000,00 \$7,31,000,00 \$15,000,000,00 \$3,400,000,00 \$3,500,000,00 \$3,500,000,00 \$3,500,000,00 \$3,500,000,00 \$3,500,000,00 \$3,500,000,00 \$3,500,000,00 \$3,500,000,00 \$3,500,000,00 \$3,500,000,00 \$3,500,000,00 \$3,500,000,00	\$0.00 \$22 \$0.00 \$52 \$0.00 \$52 \$0.00 \$42 \$0.00 \$46 \$0.00 \$46 \$0.00 \$18 \$0.00 \$26 \$0.00 \$26 \$0.00 \$26 \$0.00 \$26 \$0.00 \$26 \$0.00 \$26 \$0.00 \$42 \$0.00	23 234 499 98 if 23 276 77.344 if 31.912 684 00 1	Redeemed, in full: warrants not outstanding  Sedemed in full warrants not outstanding  Sedemed in full warrants not outstanding  Redeemed in full warrants not outstanding	\$3,981,000,00 \$20,000,000 00 \$45,220,000,000 \$17,42,850,000 \$17,000,000,000 \$17,000,000,000 \$19,000,000,000 \$11,000,000,000,000 \$11,000,000,000,000,000 \$11,000,000,000,000,000 \$11,000,000,000,000,000 \$11,000,000,000,000,000,000,000,000,000 \$11,000,000,000,000,000,000,000,000,000,	3,981 \$1,000.00 20,000 \$1,000.00 45,220 \$1,000.00 45,220 \$1,000.00 45,220 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,500 \$1,000.00 17,500 \$1,000.00 18,000.00 19,090 \$1,000.00 10,000 \$1,000.00	(\$1,045,100,00) (\$6,771,327,30) (\$6,771,327,30)		\$199,000,00 199 \$1,000,000,00 1,000 \$4,753,984,55 980,203 \$4,753,984,55 980,203 \$2,150,648,55 276,078 \$405,316,35 550 \$792,783,00 175,742 \$1,496,292,07 151,030 \$389,077,67 226,819 \$302,410,00 54,705 \$370,000,00 375 \$470,626,559,89 52,003,973 \$760,626,559,89 52,003,973 \$760,000,00 750 \$371,250,00 375 \$203,372,284,16 16,885,192 \$223,372,284,16 16,885,192 \$273,000,00 273 \$320,372,284,16 16,885,192 \$273,000,00 273
8.14.44 12.16  8 8 111 11 44 11 11 11.36 11.14 11 11 11 11 11 11 11 11 11 11 11 11 1	TEAMS CAPITAL BANCSHARES, INC. TEAMS AND BANCOPPORATION INC.  THE AND CORPORATION THE AND CORPORATION THE AND CORPORATION THE AND CORPORATION THE BANCOPP, INC. THE BANK OF CERTILICK THE PERST BANCORP INC. THE FIRST BANK OF MOBBETTE THE FIRST BANK OF COLUMNANY THE CURRESTORY OF THE COLU	DALLAS JACKSOMULLE JACKSOMULLE JACKSOMULLE JACKSOMULLE TERRELL TERRELL TERRELL TERRELL TERRELL WILLINGTON WILLINGTON WILLINGTON MOYOCK	TX	\$20,000,000 00 \$45,220,000,00 \$4,021,000,00 \$34,000,000,00 \$34,000,000,00 \$20,749,000,00 \$5,448,000,00 \$5,448,000,00 \$5,448,000,00 \$5,448,000,00 \$5,448,000,00 \$5,448,000,00 \$5,448,000,00 \$5,448,000,00 \$5,448,000,00 \$5,448,000,00 \$5,448,000,00 \$5,448,000,000,00 \$5,448,000,000,00 \$5,450,000,000 \$7,500,000,00 \$7,500,000,00 \$7,579,200,000,00 \$7,579,200,000,00	\$0.00 \$22 \$0.00 \$52 \$0.00 \$52 \$0.00 \$42 \$0.00 \$46 \$0.00 \$46 \$0.00 \$18 \$0.00 \$26 \$0.00 \$26 \$0.00 \$26 \$0.00 \$26 \$0.00 \$26 \$0.00 \$26 \$0.00 \$42 \$0.00	23 234 499 98 if 23 276 77.344 if 31.912 684 00 1	Redeemed, in full: warrants not outstanding	\$3,981,000,000 \$20,000,000,000 \$45,220,000,000 \$17,422,850,000 \$17,000,000,000 \$17,000,000,000 \$19,565,000,000 \$1,565,000,000,000 \$2,500,000,000 \$2,500,000,000 \$3,000,000,000,000 \$3,000,000,000 \$3,000,000,000 \$3,000,000,000 \$3,000,000,000 \$3,000,000,000 \$3,000,	3,981 \$1,000.00  20,000 \$1,000.00  45,220 \$1,000.00  45,220 \$1,000.00  17,000 \$1,000.00  17,000 \$1,000.00  17,000 \$1,000.00  3,000 \$652.30  17,749 \$652.30  17,749 \$652.30  17,749 \$10,000.00  2,548 \$1,000.00  12,500 \$1,000.00  12,500 \$1,000.00  10,000 \$1,000.00  11,000 \$1,000.00  3,100.00  11,000.00  3,100.00  11,000.00	(\$1,043,100.00) (\$6,171,327,30)		\$199,000,00 199  \$1,000,000,00 1,000  \$4,753,984,55 980,203  \$4,753,984,55 980,203  \$2,150,648,55 276,078  \$403,161,92 487  \$495,316,35 500  \$792,783,00 175,742  \$1,486,292,07 151,030  \$389,077,67 226,819  \$302,410,00 54,705  \$370,000,00 37  \$15,000,00 15  \$706,264,559,89 52,083,973  \$750,000,00 375  \$370,290,00 375  \$370,290,00 375
8.14.44 12.16  8 11 11 11 11.36 8.11.14 8.11.14 8.11.14 8.14.44 6.14	TEAMS CAPITAL BANGSPARES, INC. TEAMS AND BANGSPORATION INC.  THE ASS COPERATION THE BANGORP, INC. THE PIRST BANGORP INC.	DALLAS  JACKSOMULE  JACKSOMULE	TX	\$20,000,000 00 \$45,220,000,00 \$4,021,000,00 \$34,000,000,00 \$34,000,000,00 \$20,749,000,00 \$5,448,000,00 \$5,448,000,00 \$5,448,000,00 \$5,448,000,00 \$5,448,000,00 \$5,448,000,00 \$5,448,000,00 \$5,448,000,00 \$5,448,000,00 \$5,448,000,00 \$5,448,000,00 \$5,448,000,000,00 \$5,448,000,000,00 \$5,450,000,000 \$7,500,000,00 \$7,500,000,00 \$7,579,200,000,00 \$7,579,200,000,00	\$0.00 \$22 \$0.00 \$62 \$0.00 \$15 \$0.00 \$15 \$0.00 \$16 \$0.00 \$16 \$0.00 \$16 \$0.00 \$16 \$0.00 \$25 \$0.00 \$25 \$0.00 \$25 \$0.00 \$15 \$0.00 \$15	23 234 499 98 17 23 234 499 98 17 23 2787 873 44 23 2787 873 44 24 19 2684 00 18 24 19 2684 00 18 25 19 2684 00 18 25 19 2684 00 18 26 23 23 25 25 26 26 26 26 26 26 27 27 27 27 27 27 27 27 27 27 27 27 27 2	Redeemed, in full: warrants not outstanding	\$3,981,000,00 \$20,000,000 00 \$45,220,000,000 \$17,42,850,000 \$17,000,000,000 \$17,000,000,000 \$19,000,000,000 \$11,000,000,000,000 \$11,000,000,000,000,000 \$11,000,000,000,000,000 \$11,000,000,000,000,000 \$11,000,000,000,000,000,000,000,000,000 \$11,000,000,000,000,000,000,000,000,000,	3,981 \$1,000.00 20,000 \$1,000.00 45,220 \$1,000.00 45,220 \$1,000.00 45,220 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,500 \$1,000.00 17,500 \$1,000.00 18,000.00 19,090 \$1,000.00 10,000 \$1,000.00	(\$1,045,100,00) (\$6,771,327,30) (\$6,771,327,30)		\$199,000,00 199 \$1,000,000,00 1,000 \$4,753,984,55 980,203 \$4,753,984,55 980,203 \$2,150,649,55 276,078 \$405,316,35 550 \$792,783,00 175,742 \$1,496,292,07 151,030 \$370,000,00 54,705 \$370,000,00 15 \$706,264,559,89 \$2,059,373 \$760,000,00 750 \$371,250,000 750
8.14.44 12.16  8 8 111 11 44 11 11 11.36 11.14 11 11 11 11 11 11 11 11 11 11 11 11 1	TEAMS CAPITAL BANCSPARSES, INC. TEAMS AND BANCOPPORATION INC.  THE AND CORPORATION THE BANCOPP CREATION THE BANCOPP CREATION THE BANCOPP LINC. THE BANCOPP LINC. THE BANCOPP LINC. THE BANCOPP LINC. THE BANK OF CERRITUCK THE BANK OF CERTILICK THE CONNECTICULT BANK AND TRUST COMPANY THE ELARING SAVINGS BANK FSB THE FIRST BANCORP INC. THE FIRST BANCORP INC. THE FIRST BANCORP INC. THE FIRST BANK OF MOBERTIE THE FIRST BANK OF CALIFORNIA THE FIRST BANK OF COMPANY THE LITTLE BANK INCORPORATED THE FIRST BANK OF COMPANY THE LITTLE BANK INCORPORATED THE FIRST BANK OF COMPANY THE LITTLE BANK INCORPORATED THE FIRST BANK OF COMPANY THE LITTLE BANK INCORPORATED THE FIRST BANK OF CALIFORNIA THE FIRST BANK OF CALIFORNI	DALLAS JACKSOMULLE JACKSOMULLE JACKSOMULLE TERRELL TERRELL TERRELL TERRELL TERRELL TERRELL WILLINGTON WILLINGTON WILLINGTON WILLINGTON MOYOCK	TX	\$20,000,000,00 \$45,220,000,00 \$4,021,000,00 \$4,021,000,00 \$34,000,000,00 \$20,749,000,00 \$5,448,000,00 \$5,448,000,00 \$5,448,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00	\$0.00 \$22 \$0.00 \$52 \$0.00 \$52 \$0.00 \$42 \$0.00 \$42 \$0.00 \$11 \$0.00 \$26 \$0.00 \$11 \$0.00 \$26 \$0.00 \$26 \$0.00 \$26 \$0.00 \$31 \$0.00 \$426 \$0.00	23 224 499 98   1 52 767 673 44   1 51 912 684 00   1 52 92 683 31   1 52 92 683 31   1 53 714 215 56   1 54 714 215 56   1 55 714 215 56   1 56 714 215 56   1 56 714 215 56   1 57 714 215 56   1 58 714 215 56	Redeemed, in full, warrants not outstanding	\$3,981,000,000 \$20,000,000 000 \$45,220,000,000 \$17,42,850,000 \$17,000,000,000 \$17,000,000,000 \$19,956,900,000 \$19,956,900,000 \$25,900,000,000 \$25,900,000,000 \$25,000,000,000 \$31,000,000,000	3,981 \$1,000.00 20,000 \$1,000.00 45,220 \$1,000.00 45,220 \$1,000.00 45,220 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,500 \$1,000.00 17,500 \$1,000.00 18,1000.00 19,090 \$1,000.00 10,000 \$1,000.00	(\$1,045,100,00) (\$6,771,327,30) (\$6,771,327,30)		\$199,000,00 199  \$1,000,000,00 1,000  \$4,753,984,55 980,203  \$4,753,984,55 980,203  \$2,150,648,55 276,078  \$403,161,52 487  \$453,3163,55 500  \$5792,783,00 175,742  \$1,486,292,07 151,000  \$302,410,00 54,705  \$370,000,00 375  \$706,264,559,89 52,093,973  \$750,000,00 375  \$370,520,000,00 375  \$371,250,00 375  \$323,372,284,16 16,885,192  \$273,000,00 273  \$423,372,284,16 16,885,192  \$273,000,00 273  \$423,372,284,16 16,885,192  \$273,000,00 273
8.14.44 12.16  8 8 111 11 44 11 11 11.36 11.14 11 11 11 11 11 11 11 11 11 11 11 11 1	TEAMS CAPITAL BANGSPARES, INC. TEAMS AND BANGCOPPORATION INC.  INE AMS CORPERATION.  THE AMS CORPERATION.  THE AMS CORPERATION.  THE BANGORP, INC.  THE BANK OF KENTLICKY FINANCIAL CORPORATION  THE FIRST BANCORPOR INC.  THE FIRST BANCORPOR INC.  THE FIRST BANCORPOR INC.  THE FIRST BANCORPORATION  THE CULTURE SANCORPORATION	DALLAS JACKSOWULLE JACKSOWULLE JACKSOWULLE TERRELL TERRELL TERRELL WILLINGTON JACKSOW WILLINGTON WILLINGTON CRESTUREW HILLS CRESTUREW	TX	\$20,000,000,00 \$45,220,000,00 \$4,021,000,00 \$34,000,000,00 \$34,000,000,00 \$34,000,000,00 \$5,448,000,00 \$5,448,000,00 \$5,448,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,400,000,00 \$5,400,000,00 \$7,500,000,00 \$7,579,200,000,00 \$5,450,000,00	\$0.00 \$22 \$0.00 \$52 \$0.00 \$52 \$0.00 \$42 \$0.00 \$42 \$0.00 \$11 \$0.00 \$26 \$0.00 \$11 \$0.00 \$26 \$0.00 \$26 \$0.00 \$26 \$0.00 \$31 \$0.00 \$426 \$0.00	23 224 499 98 17 52 767 673 44 18 51 912 684 00 18 51 912	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$3,981,000,00 \$20,000,000,00 \$44,220,000,000 \$1,742,850,00 \$17,000,000,00 \$17,000,000,00 \$11,000,000,00 \$19,000,000 \$1,000,000,00 \$2,500,000,00 \$2,500,000,00 \$31,000,000,000,00 \$31,000,000,000,00	3,981 \$1,000.00  20,000 \$1,000.00  45,220 \$1,000.00  45,220 \$1,000.00  17,000 \$1,000.00  17,000 \$1,000.00  17,000 \$1,000.00  17,000 \$1,000.00  17,000 \$1,000.00  17,000 \$1,000.00  10,000 \$1,000.00  10,000 \$1,000.00  11,000 \$1,000.00	(\$1,043,100,00) (\$6,171,327,30) (\$141,000,00) (\$271,425,00)		\$199,000,00 199 \$1,000,000,00 1,000 \$4,753,984,55 980,203 \$4,753,984,55 980,203 \$2,150,649,55 276,078 \$405,316,35 550 \$792,783,00 175,742 \$1,496,292,07 151,030 \$370,000,00 54,705 \$370,000,00 15 \$706,264,559,89 \$2,059,373 \$760,000,00 750 \$371,250,000 750
8.14.44 12.16 8 111 11. 8.14 44 41 11 11.36 8.11.14 8.11.14 8.11.14 11 11 8.14.44 8.14 8.1	TEAMS CAPITAL BANCSPARSES, INC. TEAMS AND BANCOPPORATION INC.  THE AND CORPORATION THE BANCOPP CREATION THE BANCOPP CREATION THE BANCOPP LINC. THE BANCOPP LINC. THE BANCOPP LINC. THE BANCOPP LINC. THE BANK OF CERRITUCK THE BANK OF CERTILICK THE CONNECTICULT BANK AND TRUST COMPANY THE ELARING SAVINGS BANK FSB THE FIRST BANCORP INC. THE FIRST BANCORP INC. THE FIRST BANCORP INC. THE FIRST BANK OF MOBERTIE THE FIRST BANK OF CALIFORNIA THE FIRST BANK OF COMPANY THE LITTLE BANK INCORPORATED THE FIRST BANK OF COMPANY THE LITTLE BANK INCORPORATED THE FIRST BANK OF COMPANY THE LITTLE BANK INCORPORATED THE FIRST BANK OF COMPANY THE LITTLE BANK INCORPORATED THE FIRST BANK OF CALIFORNIA THE FIRST BANK OF CALIFORNI	DALLAS JACKSOMULLE JACKSOMULLE JACKSOMULLE TERRELL TERRELL TERRELL TERRELL TERRELL TERRELL WILLINGTON WILLINGTON WILLINGTON WILLINGTON MOYOCK	TX	\$20,000,000,00 \$45,220,000,00 \$4,021,000,00 \$4,021,000,00 \$34,000,000,00 \$20,749,000,00 \$5,448,000,00 \$5,448,000,00 \$5,448,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00	\$0.00 \$22 \$0.00 \$52 \$0.00 \$52 \$0.00 \$42 \$0.00 \$42 \$0.00 \$11 \$0.00 \$26 \$0.00 \$11 \$0.00 \$26 \$0.00 \$26 \$0.00 \$26 \$0.00 \$31 \$0.00 \$426 \$0.00	23 224 499 98 17 52 767 673 44 18 51 912 684 00 18 51 912	Redeemed, in full, warrants not outstanding	\$3,981,000,000 \$20,000,000 000 \$45,220,000,000 \$17,42,850,000 \$17,000,000,000 \$17,000,000,000 \$19,956,900,000 \$19,956,900,000 \$25,900,000,000 \$25,900,000,000 \$25,000,000,000 \$31,000,000,000	3,981 \$1,000.00 20,000 \$1,000.00 45,220 \$1,000.00 45,220 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 18,000.00 19,000 \$1,000.00 10,000 \$1,000.00 11,000 \$1,000.00 11,000 \$1,000.00 11,000 \$1,000.00 11,000 \$1,000.00 11,000 \$1,000.00 11,000 \$1,000.00 11,000 \$1,000.00 11,000 \$1,000.00 11,000 \$1,000.00 11,000 \$1,000.00 11,000 \$1,000.00 11,000 \$1,000.00 11,000 \$1,000.00 11,000.00	(\$1,045,100,00) (\$6,771,327,30) (\$6,771,327,30)		\$199,000,00 199 \$1,000,000,00 1,000 \$41,753,984,55 980,203 \$42,753,984,55 980,203 \$2,150,648,55 276,077 \$403,161,95 467 \$403,161,95 467 \$403,161,95 467 \$5792,783,00 175,743 \$1,486,282,07 151,033 \$389,077,67 226,816 \$302,410,00 54,703 \$370,000,00 31 \$5706,264,559,89 52,093,973 \$750,000,00 375 \$371,250,00 375 \$371,250,00 375 \$320,372,284,16 16,885,192 \$223,000,00 273 \$48,066,45 6

Part	Footnote	Institution Name	City	State Date	Original Investment Type 1 Original	ginal Investment Amount Outstandin	a Investment	Total Cash Back <sup>2</sup>	Investment Status*	Amount	(Fee) <sup>4</sup> Shares Avg. Price (Realized Loss) / (Write	off) Gain <sup>5</sup>	Wt Amount Wt Shares
Column		THREE SHORES BANCORPORATION, INC.	ORLANDO MADLES	FL 1/11/2013	Denformed Stock and Morrosoto	\$27,000,000,00	\$0.00	\$12 444 250 50	Sold in full ungrante not outstanding		(\$50,432.20)		
Part		TIB FINANCIAL CORP	NAPLES	FL 9/30/2010			\$0.00			\$12,119,637.37	12,120 \$1,000.00 (\$24,880	62.63)	\$40,000.00 1,106,389
Column   C	134	TIDELANDS BANCSHARES, INC.	MT. PLEASANT MT. PLEASANT	SC 12/19/2008 SC 7/1/2016	Preferred Stock w/ Warrants		\$0.00		-	\$8 984 227 00	14 448 \$621 83 (\$5 463	73.00)	
Column   C	8,47,97	TIFTON BANKING COMPANY	TIFTON	GA 4/17/2009	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$223,208.00	Exited bankruptcy/Receivership	\$0,504,EE7.00			
Marche   M		TIP TON BANKING COMPANY TIMBERLAND BANCORP, INC.	HOQUIAM	WA 12/23/2008	Preferred Stock w/ Warrants	\$16,641,000.00	\$0.00	\$18,857,818.52	Sold, in full; warrants not outstanding		(\$3,800	(00.00)	
Marie   Mari											3.815 \$862.50 (\$524	62.50)	
Company		TIMBERLAND BANCORP, INC.	HOQUIAM	WA 11/13/2012						\$9,481,462.50	1,033 3002.30 (\$222 10,993 \$862.50 (\$1,511	37.50)	
Company   Comp		TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.		WA 1/11/2013 WA 6/11/2013							(\$143,528.63)		\$1,301,856.00 370,899
Marie   Mari	8.11.14	TITONKA BANCSHARES, INC.	TITONKA	IA 4/3/2009		\$2,117,000.00	\$0.00	\$2,569,490,36	Redeemed, in full; warrants not outstanding				
Control   Cont						\$4,000,000.00	\$0.00	\$5,210,672.22	Redeemed, in full; warrants not outstanding				
Column	45	TODD BANCSHARES, INC.	HOPKINSVILLE	KY 9/25/2013	Preferred Stock w/ Warranto	\$76.458.000.00	\$0.00	\$88 577 166 67		\$4,000,000.00	4,000 \$1,000.00		\$200,000.00 200
Column		TOWNEBANK	PORTSMOUTH	VA 9/22/2011	Troched Glock to Walland	\$10,450,000.00	φυ.υυ	\$00,077,100.07	reaconica, in iai, waitana not catalanang	\$76,458,000.00	76,458 \$1,000,00		
Control   Cont	8	TREATY OAK BANCORP INC			Preferred Stock w/ Warrants	\$3,268,000,00	\$0.00	\$2.412.702.03	Sold. in full: warrants outstanding				\$1,500,000.00 554,330
100   100		TREATY OAK BANCORP, INC.	AUSTIN	TX 2/15/2011						\$500,000.00		00.00)	
Marie   Mari		TREATY OAK BANCORP, INC.	AUSTIN	TX 8/6/2015						\$150,000.00	150,000 \$1.00		\$1.570,287.00
May 1 when the section of the content of the conten		TRIAD BANCORP, INC.	FRONTENAC FRONTENAC	MO 3/27/2009 MO 9/22/2011	Preferred Stock w/ Exercised Warrants	\$3,700,000.00	\$0.00	\$4,386,324.64	Redeemed, in full; warrants not outstanding	\$3,700,000,00	3 700 \$1 000 00		\$185,000,00 185
100 No. 100 No	8,14,44	TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD 12/19/2008	Preferred Stock w/ Exercised Warrants	\$15,540,000.00	\$0.00	\$18,653,115.75	Redeemed, in full; warrants not outstanding				
Control   Cont						\$35.539.000.00	\$0.00	\$34.644.476.74	Sold, in full: warrants not outstanding	\$15,540,000.00	15,540 \$1,000.00		\$777,000.00 7777
Column   C		TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM 8/7/2012						\$2,639,379.50	3,518 \$750.25 (\$878	20.50)	\$163,062.90 175
Column   C		TRINITY CAPITAL CORPORATION  TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM 8/10/2012						\$7,038,845.50 \$16,984,909.75	9,382 \$/50.25 (\$2,343 22,639 \$750.25 (\$5,654	90.25)	\$1,300,776.05 1,396 \$191,948.33 206
Manufacture		TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM 9/11/2012	Preferred Stock	\$2.705.000.00	\$0.00	\$2 QPE 24E 44	Perfeemed in full warrants not outstanding		(\$266,631.35)		
	word I	TRI-STATE BANK OF MEMPHIS	MEMPHIS	TN 8/13/2010					-	\$2,795,000.00	2,795 \$1,000.00		
Control   Cont	8,11	TRISTATE CAPITAL HOLDINGS, INC. TRISTATE CAPITAL HOLDINGS, INC.	PITTSRURGH	PA 2/27/2009	Preferred Stock w/ Exercised Warrants					\$23,000.000 nn	23,000 \$1.000.00		\$1,150,000.00 1 150
Control   Cont	8,14,18	TRISUMMIT BANK	KINGSPORT	TN 4/3/2009	Preferred Stock w/ Warrants	\$2,765,000.00	\$0.00	\$6,496,417.16	Sold, in full; warrants not outstanding		7.155.55		1,100
Control   Cont		IRISUMMIT BANK TRISUMMIT BANK	KINGSPORT	TN 12/22/2009 TN 11/29/2012		\$4,237,000.00				\$5,251,500.00	7,002 \$750.00 (\$1,750	00.00)	\$124,665.75 138
	11	TRISUMMIT BANK	KINGSPORT	TN 1/11/2013		\$215,000,000,00	\$0.00	\$236 287 500 00	Perfeement in full: warrante not outstanding		(\$52,515.00)		
March   Marc		TRUSTMARK CORPORATION	JACKSON	MS 12/9/2009		gz 10,000,000.00	\$0.00	9230,287,300.00	Accounts, at rull, warrants not outstanding	\$215,000,000.00	215,000 \$1,000.00		
1   1   1   1   1   1   1   1   1   1	8.14.44	TRUSTMARK CORPORATION TWO RIVERS FINANCIAL GROUP, INC.	JACKSON BURLINGTON	IA 5/29/2009	Preferred Stock w/ Exercised Warrants	\$12,000,000 00	\$0.00	\$14,075 133 27	Redeemed, in full: warrants not outstanding				\$10,000,000.00 1,647,931
1	0,14,44	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA 9/1/2011						\$12,000,000.00	12,000 \$1,000.00		\$600,000.00 60
		J.S. BANCORP	MINNEAPOLIS	MN 11/14/2008 MN 6/17/2009	Preferred Stock w/ Warrants	\$6,599,000,000.00	\$0.00	\$6,933,Z20,416.67	redeemed, in full; warrants not outstanding	\$6,599,000,000.00	6,599,000 \$1,000.00		
Column   C		J.S. BANCORP	MINNEAPOLIS	MN 7/15/2009		\$50,226,000,00	\$0.00	\$12,070,400,40	Sold in full ungrante not outstanding				\$139,000,000.00 32,679,102
March   Marc		LS CENTURY BANK	MIAMI	FL 3/17/2015						\$11,738,143.76	50,236 \$233.66 (\$38,497	56.24)	\$586,953.92 2,512
Column   C	8,14,44	JBT BANCSHARES, INC. JBT BANCSHARES, INC.	MARYSVILLE MARYSVILLE	KS 1/30/2009 KS 8/11/2011	Preferred Stock w/ Exercised Warrants	\$8,950,000.00	\$0.00	\$10,634,911.78	Redeemed, in full; warrants not outstanding	\$8,950 000 00			\$450,000,00 45
March   Marc	22.97	JCBH HOLDINGS INC.	SAN FRANCISCO	CA 11/14/2008	Preferred Stock w/ Warrants	\$298,737,000.00	\$0.00	\$7,509,920.07	Currently Not Collectible	40,000,000.00			40
March   Marc	12,16	JCBH HOLDINGS INC. JMPQUA HOLDINGS CORP.	SAN FRANCISCO	CA 11/6/2009 OR 11/14/2008	Preferred Stock w/ Warrants	\$214,181,000.00	\$0.00	\$232,156,554.58	Redeemed, in full; warrants not outstanding			00.00)	
Marie   Mari		JMPQUA HOLDINGS CORP.	PORTLAND	OR 2/17/2010						\$214,181,000.00	214,181 \$1,000.00		\$4.500.000.00 1.110.898
Marie Mari	8.14.18.44.45	UNION BANK & TRUST COMPANY	OXFORD	NC 5/1/2009	Preferred Stock w/ Warrants	\$3.194.000.00	\$0.00	\$7,031,291,65	Redeemed, in full; warrants not outstanding				94,500,000.00 1,110,898
11-11 1-11 1-11 1-11 1-11 1-11 1-11 1-						\$2,997,000.00				\$6 191 000 00	6 191 \$1 000 00		\$160,000,00 160
Manual Property   Manual Pro	8,11,17	JNION FINANCIAL CORPORATION	ALBUQUERQUE	NM 12/29/2009	Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$0.00	\$2,639,873.33	Redeemed, in full; warrants not outstanding				¥100,000.00
		INION FINANCIAL CORPORATION	ALBUQUERQUE	NM 10/2/2013									\$65,000,00 65
Martin   M	12,16,25	JNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA 12/19/2008	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$62,145,972.22	Redeemed, in full; warrants not outstanding				
MIT OF METCH AND METCH A		UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA 12/23/2009						00.000,000,ec¢	59,000 \$1,000.00		\$450,000.00 211,318
March   Marc	8	JNITED AMERICAN BANK	SAN MATEO	CA 2/20/2009	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$3,432,657.85	Sold, in full; warrants not outstanding	\$3,319,050,00	8 700 \$381 50 (\$5 200	50.00)	
March   Marc		JNITED AMERICAN BANK	ISAN MATEO	CA 9/26/2014		000 000 000				ww.u18,000.00	(\$25,000.00)		#100,000 A00
March   Marc		JNITED BANCORP, INC. JNITED BANCORP, INC.	TECUMSEH TECUMSEH	MI 6/19/2012		\$20,600,000.00	\$0.00	\$20,315,924.72	Soid, in full; warrants not outstanding	\$17,005,300.00	(\$255,079.50) 20,600 \$825.50 (\$3.594	(00.00)	
After Supplementary of Audolan, M. M.   A   1,000		JNITED BANCORP, INC.	TECUMSEH	MI 7/18/2012	Destant Challes Western	640 200 000 00	60.65	644 400 700 00	Dedesired in 6.11.				\$38,000.00 311,492
1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.	11,10	JNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL 9/3/2010		\$10,300,000.00	30.00	\$11,162,/63,89	Acute in Eur, Warrants not outstanding	\$10,300,000.00	10,300 \$1,000.00		
MITIC COMMANY PANCE, INC.	11 14 15	JNITED BANCORPORATION OF ALABAMA, INC. JNITED BANK CORPORATION	ATMORE BARNESVILLE	AL 5/13/2015	Subordinated Debentures w/ Exercised Warranto	\$14 400 000 00	\$0.00	\$18 882 079 62	Redeemed in full: warrants not outstanding				
Print   Company   Compan		UNITED BANK CORPORATION	BARNESVILLE	GA 7/3/2012	Description of Exercised Franklis					\$14,400,000.00	14,400,000 \$1.00		\$720,000.00 720,000
MITCH COMMANT MAKE ARC   MATCH COMMANT MAKE		JNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA 3/26/2013		\$180,000,000.00	\$0.00	\$210,367,527.00	Sold, in full: warrants not outstanding	\$1,516,900.00	1,576 \$962.50 (\$59	00.00)	
MITCH COMMAND AND COMMAND AN		JNITED COMMUNITY BANKS, INC.	BLAIRSVILLE BLAIRSVILLE	GA 3/27/2013						\$12 587 575 00	13,078 \$962.50 (\$490	25.00)	
1.1.1.4.   APTER PRINCIAL ADMINIST COMPANIES BIC.   CONTINUE   C		JNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA 4/9/2013						\$109,145,525.00	(\$6,200 (\$1,732,500.00)	13.00)	
INSTET PRINCE, AMONG COMMINS, NC				GA 6/10/2013 VA 1/16/2000	Preferred Stock w/ Exercised Warrante	\$5,658,000,00	\$0.00	\$6.649.963.02	Redeemed in full warrants not outstanding				\$6,677.00 219,908
APTICO PROMOCO AND ADDRESS A		UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA 12/15/2010	THE STOCK WE ENGINEED STRINGS	90,000,000.00	\$0.00	<del>90,0+3,303.32</del>	arius, warano not outstanding	\$3,000,000.00	3,000 \$1,000.00		**********
INTERNACION   M.   515001		JNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA CLINTON	NJ 12/5/2008	Preferred Stock w/ Warrants	\$20,649,000.00	\$0.00	\$28,013,814.50	Redeemed, in full; warrants not outstanding	\$2,658,000.00	2,658 \$1,000.00		\$283,000.00 283
MATT PANCAGE INC.		UNITY BANCORP, INC.	CLINTON	NJ 5/15/2013									
No.   No.   No.   No.   No.   No.   Section		JNITY BANCORP, INC.	CLINTON	NJ 8/28/2013						\$10,325,000.00	10,325 \$1,000.00		\$2,707,314.00 764,778
INVERSION RENOVED   SECONDARIED   N. B. 12/2015   Secondarie Deletitums   St. 150,000   St. 2 848,886.00   St. 0 840,000   St. 2 848,886.00   St. 0 840,000				IN 5/22/2009 IN 8/8/2013	Preferred Stock w/ Exercised Warrants	\$9,900,000.00	\$0.00	\$12,066,668.65	Sold, in full; warrants not outstanding	\$237 527 50	250 \$950.11 (\$12	72 50)	
UNIVERSITY FRANÇIAL CORP.   ST. PALL   MN   6192000 Subordinated Determine   \$11,926,000.00   \$2,048,886.00   Reference, in Jul. warrant not outstanding   \$11,926,000.00   \$1,00		UNIVERSAL BANCORP	BLOOMFIELD	IN 8/12/2013							9.650 \$950.11 (\$481	38.50)	\$476,573.62 495
UNIVERSITY PRANCIAL CORP	9,11,15	JNIVERSAL BANCORP JNIVERSITY FINANCIAL CORP.		IN 9/12/2013 MN 6/19/2009	Subordinated Debentures	\$11,926,000.00	\$0.00	\$12,948,886.40	Redeemed, in full; warrants not outstanding				
USH_ETRO BANK		UNIVERSITY FINANCIAL CORP.	ST. PAUL	MN 7/30/2010			\$0.00			\$11,926,000.00	11,926,000 \$1.00		
UMHARRIE CAPTIAL CORP		JS METRO BANK	GARDEN GROVE	CA 3/23/2016						\$2,861,000.00	2.861 \$1,000.00		\$143,000.00 143
UMHARRIC CAPPTAL CORP   ALBEMARIE   NC   1018/2013	8,11	JWHARRIE CAPITAL CORP	ALBEMARLE	NC 12/23/2008	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,916,040.83	Redeemed, in full; warrants not outstanding				
VALEY COMMENCE BANCORP   VISALIA   CA   23/1/2012   Size	0.44.44	JWHARRIE CAPITAL CORP	ALBEMARLE	NC 10/16/2013	Destroyed Charles of Francisco Mills	67 700 000 00	***	60 400 100 5	Deduced is 6.0 members in 1.0 m	\$2,258,000.00	2,258 \$1,000.00		\$500,000.00 500
VALEY COMMUNIT SANK		VALLEY COMMERCE BANCORP	VISALIA	CA 3/21/2012						\$7,700,000.00	7,700 \$1,000,00		\$385,000,00 385
VALLEY COMMANY COMMA	8	VALLEY COMMUNITY BANK	PLEASANTON PLEASANTON	CA 1/9/2009		\$5,500,000.00	\$0.00	\$2,947,090.75	Sold, in full; warrants not outstanding			00.00)	
VALLEY PINANCIAL CORPORATION		VALLEY COMMUNITY BANK	PLEASANTON	CA 1/6/2014						\$2,296,800.00	5,500 \$417.80 (\$3,203 (\$25,000.00)	.00.00)	\$45,615.25 275
VALLEY PINANCIAL CORPORATION   ROAMOKE   VA   2/20/2013	11	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE ROANOKE	VA 12/12/2008 VA 11/14/2012	Preferred Stock w/ Warrants	\$16,019,000.00	\$0.00	\$21,311,670.48	Redeemed, in full; warrants not outstanding	\$1,600,000,00	1 600 \$1 000 00		
VALEY PRANCIAL CORPORATION   ROAMOKE   VA   1016/2013   \$9,519,000.00   9,519 \$1,000.00   \$1,547,691.56   \$1,647,691.56   \$1		VALLEY FINANCIAL CORPORATION	ROANOKE	VA 2/20/2013						\$1,600,000,00	1,600 \$1,000.00		
VALEY PRANCIAL CORPORATION   ROAMOKE   VA   1016/2013   \$9,519,000.00   9,519 \$1,000.00   \$1,547,691.56   \$1,647,691.56   \$1		VALLEY FINANCIAL CORPORATION	ROANOKE	VA 5/15/2013 VA 8/14/2013						\$1,600,000.00 \$1,600,000.00	1,600 \$1,000.00 1,600 \$1,000.00		
14.44   VALLEY FINANCIAL GROUP, LTD.   SAGNAW MI   12/18/2009   Preferred Stock w Exercised Warrants   \$1,300,000.00   \$0.00   \$1,489,774.73   Redeemed, in full, warrants not outstanding   \$1,000,000   \$1,000.00   \$1,000		VALLEY FINANCIAL CORPORATION	ROANOKE	VA 10/16/2013						\$9,619,000.00	9,619 \$1,000.00		\$1.547.891.58 344.742
VALLEY PHANCIAL GROUP, LTD.   SAGNAW MI 9/2/2011   \$1,000,000,00   1,300   \$1,000,000   1,300   \$1,000,00   \$1,000,00   \$1,000   \$1,000,	8.14.44	VALLEY FINANCIAL GROUP, LTD.	SAGINAW	MI 12/18/2009	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$1,489,774.73	Redeemed, in full; warrants not outstanding				
VALLEY NATIONAL BANCORP	11	/ALLEY FINANCIAL GROUP, LTD.		MI 9/22/2011		\$300,000,000,00	\$0.00			\$1,300,000.00	1,300 \$1,000.00		\$65,000.00 65
		VALLEY NATIONAL BANCORP	WAYNE	NJ 6/3/2009	The state of the s	9000,000,000.00	\$0.00	40.10,400,701.84		\$75,000,000.00	75,000 \$1,000.00		

Footnote	Institution Name	City	State	Date Original Investment Type <sup>1</sup>	Original Investment Amount Outsts	anding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Amount	(Fee) <sup>4</sup> Shares Avg Price (Rea	lized Loss) / (Write-off)	Gain <sup>5</sup>	Wt Amount Wt Shan	res
Toothole	VALLEY NATIONAL BANCORP	WAYNE	NJ	9/23/2009	Ordinal Investment Amount Odisie	mana mresament	Total Gasii Back	investment otales	\$125,000,000.00	125,000 \$1,000.00	mized cossil filme offi	Oum	THE PARTOLINE THE OHIGH	
	VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP	WAYNE		12/23/2009 5/24/2010					\$100,000,000.00	100,000 \$1,000.00			\$5,421,615.27 2,532,	2 542
8.41.44	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX	6/26/2009 Preferred Stock w/ Exercised Warrants	\$3.000.000.00	\$0.00	\$3,503,795,81	Redeemed, in full: warrants not outstanding						2,042
	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS		8/25/2011		***	*********		\$3,000,000.00	3,000 \$1,000.00			\$150,000.00	150
	VILLAGE BANK AND TRUST FINANCIAL CORP. VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN MIDLOTHIAN	VA VA	5/1/2009 Preferred Stock w/ Warrants 11/19/2013	\$14,738,000.00	\$0.00	\$6,933,870.05	Sold, in full; warrants outstanding	\$5,672,361.44	14,738 \$384.88	(\$9,065,638.56)			-
	VILLAGE BANK AND TRUST FINANCIAL CORP. VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	1/6/2014						(\$56,723.61)				
11	VIRGINIA COMMERCE BANCORP, INC. VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON ARLINGTON		12/12/2008 Preferred Stock w/ Warrants 12/11/2012	\$71,000,000.00	\$0.00	\$118,453,138,89	Redeemed, in full; warrants not outstanding	\$71,000,000.00	71,000 \$1,000.00				_
	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON		1/31/2014					\$71,000,000.00	71,000 \$1,000.00			\$33,263,000.00 2,696.	6,203
8,17	VIRGINIA COMPANY BANK	NEWPORT NEWS		6/12/2009 Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$3,694,442.50	Sold, in full; warrants not outstanding						
	VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK	NEWPORT NEWS NEWPORT NEWS		8/8/2013 8/12/2013					\$325,353.86 \$2,543,620,14	533 \$610.42 4.167 \$610.42	(\$207,646.14) (\$1,623,379.86)		\$63,481,25	143
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	9/12/2013					WE, 040, 0E0, 14	(\$25,000.00)	(91.04.0.0710.007)		900.701.20	
8,11,14	VISION BANK - TEXAS VISION BANK - TEXAS	RICHARDSON RICHARDSON	TX	4/24/2009 Preferred Stock w/ Exercised Warrants 12/28/2012	\$1,500,000.00	\$0.00	\$1,898,258.59	Redeemed, in full; warrants not outstanding	\$787,500.00	788 \$1,000.00				-
	VISION BANK - TEXAS	RICHARDSON	TX	7/10/2013					\$787,500.00	788 \$1,000.00			\$75,000.00	75
	VIST FINANCIAL CORP.	WYOMISSING	PA	12/19/2008 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30,710,646,33	Redeemed, in full; warrants not outstanding						
8.14.45	VIST FINANCIAL CORP. W.T.B. FINANCIAL CORPORATION	WYOMISSING	PA WA	8/1/2012 1/30/2009 Preferred Stock w/ Exercised Warrants	\$110.000.000.00	\$0.00	\$121 226 074 22	Redeemed, in full; warrants not outstanding	\$25,000,000.00	25,000 \$1,000.00			\$1,189,813.00 367,	7,984
	W.T.B. FINANCIAL CORPORATION	SPOKANE SPOKANE		9/15/2011		\$0.00			\$110,000,000.00	110,000 \$1,000.00			\$5,500,000.00 5,	5,500
8,11,17	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON		12/11/2009 Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,731,826.23	Redeemed, in full; warrants not outstanding	\$3,000,000,00	3 000 \$1 000 00				
	WACHUSETT FINANCIAL SERVICES, INC. WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	4/4/2012 1/30/2013					\$4,000,000.00	3,000 \$1,000.00 4,000 \$1,000.00				_
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	4/23/2014					\$5,000,000.00	5,000 \$1,000.00			\$478,000.00	478
11	WAINWRIGHT BANK & TRUST COMPANY WAINWRIGHT BANK & TRUST COMPANY	BOSTON BOSTON	MA	12/19/2008 Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,592,311.11	Redeemed, in full; warrants not outstanding	\$22,000,000.00	22,000 \$1,000.00				_
	WAINWRIGHT BANK & TRUST COMPANY WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	11/24/2009 12/16/2009					\$22,000,000.00	22,000 \$1,000.00			\$568,700,00 390.	0.071
11,16	WASHINGTON BANKING COMPANY	OAK HARBOR	WA	12/16/2009 1/16/2009 Preferred Stock w/ Warrants	\$26,380,000.00	\$0.00	\$30,628,344.45	Redeemed, in full; warrants not outstanding						
	WASHINGTON BANKING COMPANY WASHINGTON BANKING COMPANY	OAK HARBOR OAK HARBOR	WA	1/12/2011 3/2/2011					\$26,380,000.00	26,380 \$1,000.00			\$1,625,000.00 246	16,082
11	WASHINGTON FEDERAL, INC.	SEATTLE	WA	11/14/2008 Preferred Stock w/ Warrants	\$200,000,000.00	\$0.00	\$220,749,985.18	Redeemed, in full; warrants not outstanding					¥1,020,000.00 240.	,,302
	WASHINGTON FEDERAL, INC.	SEATTLE	WA	5/27/2009					\$200,000,000.00	200,000 \$1,000.00	·			
8,18,21,44	WASHINGTON FEDERAL, INC. WASHINGTONFIRST BANKSHARES, INC.	SEATTLE RESTON	WA VA	3/15/2010 1/30/2009 Preferred Stock w/ Warrants	\$6,633,000.00	\$0.00	\$15 317 317 00	Redeemed, in full; warrants not outstanding					\$15,388,874.07 1,707.	7,456
0,10,21,44	WASHINGTONFIRST BANKSHARES, INC.	RESTON RESTON	VA	1730/2009 Preserved Stook w warrants 10/30/2009 8/4/2011	\$6,842,000.00	φ0.00	910,017,017.00	modeling, aritili, wallants not outstanding						
	WASHINGTONFIRST BANKSHARES, INC.								\$13,475,000.00	13,475 \$1,000.00	•		\$332,000.00	332
8.17	WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES, INC.	WAUKESHA WAUKESHA		6/26/2009 Preferred Stock w/ Exercised Warrants 2/6/2013	\$5,625,000.00	\$0.00	\$6,398,893,44	Sold, in full; warrants not outstanding	\$4,831,002.80	5,212 \$926.90	(\$380,997.20)		\$18,644.66	19
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	2/7/2013					\$92,690.00	100 \$926.90	(\$7,310.00)		\$147,194.69	150
	WAUKESHA BANKSHARES, INC.	WAUKESHA		2/8/2013					\$290,119.70	(\$52.138.13) \$926.90	(\$22,880.30)			_
11	WAUKESHA BANKSHARES, INC. WEBSTER FINANCIAL CORPORATION	WAUKESHA WATERBURY		3/26/2013 11/21/2008 Preferred Stock w/ Warrants	\$400.000.000.00	\$0.00	\$457 333 286 51	Redeemed, in full: warrants not outstanding		(\$52,138.13)			-	_
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	3/3/2010					\$100,000,000.00	100,000 \$1,000.00				
	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY WATERBURY		10/13/2010 12/29/2010					\$100,000,000.00 \$200.000.000.00	100,000 \$1,000.00 200,000 \$1,000.00				4
	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	6/8/2011					\$200,000,000.00	200,000 \$1,000.00			\$20,388,842.06 3,282	2,276
11	WELLS FARGO & CO.	MINNEAPOLIS	MN	10/28/2008 Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$27,281,347,113,95	Redeemed, in full; warrants not outstanding						
	WELLS FARGO & CO. WELLS FARGO & CO.	MINNEAPOLIS MINNEAPOLIS	MN	12/23/2009 5/26/2010					\$25,000,000,000.00	25,000 \$1,000,000.00			\$840.374.891.73 110.261.	1 600
11	WESBANCO, INC.	WHEELING	WV	12/5/2008 Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$78,804,166.67	Redeemed, in full; warrants not outstanding					\$540,574,051.75 T10,201.	1,000
	WESBANCO, INC.	WHEELING WHEELING	WV	9/9/2009					\$75,000,000.00	75,000 \$1,000.00			\$950,000,00 439	
11	WEST BANCO, INC. WEST BANCORPORATION, INC.	WEST DES MOINES	IA IA	12/23/2009 12/31/2008 Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$41 195 000 00	Redeemed, in full; warrants not outstanding					\$950,000.00 439	3.282
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	12/31/2008 Preferred Stock w/ Warrants 6/29/2011	***************************************	40.00	****		\$36,000,000.00	36,000 \$1,000.00				
**	WEST BANCORPORATION, INC.	WEST DES MOINES SAN RAFAEL	IA CA	8/31/2011	\$83,726,000.00	\$0.00	\$87,360,236.61	Dedecated in 6.8					\$700,000.00 474	74,100
	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION	SAN RAFAEL SAN RAFAEL	CA	2/13/2009 Preferred Stock w/ Warrants 9/2/2009	\$83,726,000.00	\$0.00	\$67,300,230.01	Redeemed, in full; warrants not outstanding	\$41.863.000.00	41.863 \$1.000.00				-
	WESTAMERICA BANCORPORATION	SAN RAFAEL		11/18/2009					\$41,863,000.00	41,863 \$1,000.00				
44	WESTAMERICA BANCORPORATION WESTERN ALLIANCE BANCORPORATION	SAN RAFAEL LAS VEGAS	CA NV	11/21/2011 11/21/2008 Preferred Stock w/ Warrants	\$140.000.000.00	\$0.00	\$160,365,000.00	Redeemed, in full; warrants not outstanding					\$878,256.00 246.	16,698
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	9/27/2011	\$140,000,000.00	φ0.00	ψ100,000,000.00	redecined, in rail, warrants not edistanding	\$140,000,000.00	140,000 \$1,000.00				
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	11/23/2011		***	********	0 1 1 1 0 1 11					\$415,000.00 787	7.107
8,117	WESTERN COMMUNITY BANCSHARES, INC. WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT PALM DESERT	CA	12/23/2008 Preferred Stock w/ Exercised Warrants 11/7/2014	\$7,290,000.00	\$0.00	\$554,083.00	Currently Not Collectible			(\$7,290,000.00)			_
8,14,18	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	12/23/2008 Preferred Stock w/ Exercised Warrants	\$6,855,000.00	\$0.00	\$13,053,910.87	Sold, in full; warrants not outstanding			(0.12001000100)			
	WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH MONMOUTH		12/29/2009 11/8/2012	\$4,567,000.00				\$1.050.524.72	1.117 \$940.49	(\$66.475.28)			_
	WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH		11/8/2012 11/9/2012					\$1,050,524,72 \$9,673,015.37	1,117 \$940,49 10,305 \$938.67	(\$66,475,28) (\$631,984.63)		\$335,417.06	343
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	1/11/2013						(\$107,235.41)				=
8,11,78	WESTERN RESERVE BANCORP, INC. WESTERN RESERVE BANCORP, INC.	MEDINA MEDINA		5/15/2009 Preferred Stock w/ Exercised Warrants 11/30/2012	\$4,700,000.00	\$0.00	\$5,842,197.92	Redeemed, in full; warrants not outstanding	\$4,700,000.00	4,700 \$1,000.00			\$235,000.00	235
8	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	2/20/2009 Preferred Stock w/ Exercised Warrants	\$16.800,000.00	\$0.00	\$20,275,427,10	Sold, in full: warrants not outstanding					ψ£30,000.00	230
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	7/1/2014				-	\$1,300,000.00	1,300 \$1,063.21		\$82,173.00	64 000 505 00	0.10
	WHITE RIVER BANCSHARES COMPANY WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE FAYETTEVILLE	AR AR	7/2/2014 9/26/2014					\$15,500,000.00	15,500 \$1,063.21 (\$178.619.28)		\$979,755.00	\$1,002,535.38	840
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	12/19/2008 Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$343,733,333.33	Redeemed, in full; warrants not outstanding		(4.1.6)2.3.2.2.7				
,,	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	6/3/2011	\$330,000,000.00	\$0.00			\$300,000,000.00	300,000 \$1,000,00			\$6,900,000.00 2,631	1.579
	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON WILMINGTON	DE	12/12/2008 Preferred Stock w/ Warrants 5/13/2011				Redeemed, in full; warrants outstanding	\$330,000,000.00	330,000 \$1,000.00				
	WILSHIRE BANCORP, INC.	LOS ANGELES		12/12/2008 Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00	\$68,809,170.52	Sold, in full; warrants not outstanding						
	WILSHIRE BANCORP, INC. WILSHIRE BANCORP, INC.	LOS ANGELES	CA	4/3/2012 6/20/2012					\$58,646,694.58	(\$879,700.42) 62,158 \$943.51	(\$3,511,305.42)		\$760.000.00 949.	0.460
11	WILSHIRE BANCORP, INC. WINTRUST FINANCIAL CORPORATION	LAKE FOREST		6/20/2012 12/19/2008 Preferred Stock w/ Warrants	\$250,000,000.00	\$0.00	\$300,704.730 81	Redeemed, in full; warrants not outstanding					\$760,000,00 949	4,460
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	12/22/2010		\$2.50			\$250,000,000.00	250,000 \$1,000.00				
8 14	WINTRUST FINANCIAL CORPORATION WORTHINGTON FINANCIAL HOLDINGS, INC.	LAKE FOREST HUNTSVILLE	IL Al	2/14/2011 5/15/2009 Preferred Stock w/ Exercised Warrants	\$2.720.000.00	\$0.00	\$2 780 301 24	Sold, in full; warrants not outstanding					\$25,600,564.15 1,643,	3,295
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	5/15/2009 reterrined Stook w/ Exercised Warranius 6/24/2013 7/26/2013	92,720,000.00	\$0.00	ya., 00,051.21	and the second s	\$2,343,851,20	2,720 \$861,71	(\$376,148.80)		\$90,940.00	136
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	7/26/2013	\$50.505.000.00	\$0.00	PF7 C40 0F2 21	Cold is 4.11.		(\$24,999.99)				
	WSFS FINANCIAL CORPORATION WSFS FINANCIAL CORPORATION	WILMINGTON WILMINGTON	DE	1/23/2009 Preferred Stock w/ Warrants 4/3/2012	\$52,625,000.00	\$0.00	\$57,640,856.64	Sold, in full; warrants not outstanding	\$48,157,663.75	(\$722,364.96) 52,625 \$915.11	(\$4,467,336.25)			-1
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	9/12/2012					9-0,107,003.70	52,020 9510.11	(64,407,030.20)		\$1,800,000.00 175.	5,105
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN		1/16/2009 Preferred Stock w/ Warrants	\$36,000,000,00	\$0.00	\$52,383,419.85	Sold, in full: warrants not outstanding		<del> </del>				4
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN ELKIN	NC	7/24/2009 9/18/2012	\$13,312,000.00				\$44,149,056.00	(\$662,235.84) 49,312 \$895.30	(\$5,162,944.00)			
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN ELKIN	NC	6/10/2013 6/11/2013					Ţ		(401.121044.00)		\$55,677.00 91, \$20,000.00 128,	1,178
8.14.45	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION YORK TRADITIONS BANK	YORK	NC BA	6/11/2013 4/24/2009 Preferred Stock w/ Exercised Warrants	\$4.871,000.00	\$0.00	\$5.705.020.44	Redeemed, in full; warrants not outstanding					\$20,000.00 128	3,663
0,14,45	YORK TRADITIONS BANK YORK TRADITIONS BANK	YORK	PA	4/24/2009 Preferred Stock w/ Exercised Warrants 7/14/2011	34.8/1,000.00	30.00	ap./U5.UZZ.14	Neverinds, in rull; warrants not outstanding	\$4,871,000.00	4,871 \$1,000.00			\$244,000.00	244
11	ZIONS BANCORPORATION	SALT LAKE CITY	UT	11/14/2008 Preferred Stock w/ Warrants	\$1,400,000,000.00	\$0.00	\$1,661,027,529.62	Redeemed, in full; warrants not outstanding						=
	ZIONS BANCORPORATION ZIONS BANCORPORATION	SALT LAKE CITY SALT LAKE CITY		3/28/2012 9/26/2012					\$700,000,000.00	700,000 \$1,000.00 700,000 \$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY		12/5/2012									\$7,666,418,51 5,789.	9.909
		1		TOTALS	\$204,894,726,320.00	\$191,201,724.29	\$226,684,240,302.87		\$199,598,009,290.83	(\$38,027,858.19)	(\$5,105,515,304.88)	\$6,907,490,828.42	\$8,065,611,497.60	

Footnote Footnote Description
1 All pricing is at par.
2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
8 Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
12 Redemption pursuant to a qualified equity offering.
13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
17 This institution participated in the expansion of CPP for small banks.
18 This institution received an additional investment through the expansion of CPP for small banks.
19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.

Footnote Footnote Description
22 As of the date of this report, this institution is in bankruptcy proceedings.
23 On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
29 On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
30 Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury gain gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan St
31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.
32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

Footnote Footnote Description	
33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities is	ssued by
First Merchants Capital Trust III.	
34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which	
equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of	
conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury and all provided the provided by the MCP at the time of the converted into 32,941,797 shares of common stock of First BanCorp. Treasury and the provided by the converted into 32,941,797 shares of common stock of First BanCorp. Treasury and the provided by the converted into 32,941,797 shares of common stock of First BanCorp. Treasury and the provided by the converted into 32,941,797 shares of common stock of First BanCorp. Treasury and the provided by the converted into 32,941,797 shares of common stock of First BanCorp. Treasury and the provided by the converted into 32,941,797 shares of common stock of First BanCorp.	
received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors received all accrued and previously unpaid dividends on the MCP at the time of the conversion.	neetings.
35 On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stoc	k in Pacific
Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized preferred Stock (MCP).	
accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP	
converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock of Pa	
Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to r	eceive
\$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.	
36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for a	n investment
under the terms of the CDCI program. See "Community Development Capital Initiative" below.	
37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investigation.	tment.
Therefore this disposition amount does not represent cash proceeds to Treasury.	
38 On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible	
Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion condition	ns set forth in
the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.	
39 Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation	n to Treasury
for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.	·
40 On 2/40/44 Transport completed the explanate of the \$425,000,000 of preferred steels (including accounted and unperiod dividends thereon) in Control Design Financial Complete actually	th
40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not le 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.	ess man
41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by	v the
acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company a	
acquiror entered into on 3/23/2011.	
42 As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in	n NC
Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which	
to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among	Treasury,
the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.	(1.0.10)
43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corpora	` ,
Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursiterms of the agreement between Treasury and BMO entered into on 05/16/2011.	uant to the
44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation	on in the
Small Business Lending Fund.	,,, ,,, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,

Footnote Fo	ootnote Description
45 Re	epayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection
wit	th the institution's participation in the Small Business Lending Fund.
46 Or	11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal
De	eposit Insurance Corporation (FDIC) was named Receiver.
	11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named eceiver.
	3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal
De	eposit Insurance Corporation (FDIC) was named Receiver.
	1 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation DIC) was named Receiver.
	n 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit surance Corporation (FDIC) was named Receiver.
51 Or	7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named eceiver.
52 Or	n 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which pointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
53 Or	n 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common bock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
	a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired
	mpany on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury,
	e acquired company and the acquiror entered into on 9/16/2011.
	9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions,
	nich appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	epayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending and, which occurred at a later date.
	n 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, nich appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	s a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant sued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
59 As	a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation
we	ere exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. tered into on 11/30/2011.
	1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a
	rchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement
	tween Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
	a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was
ex	changed for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.

Footnote Footnote Description
62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount
together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Depos Insurance Corporation (FDIC) as receiver.
69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
74 On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with
Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.

Footnote Footnote Description	
79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to Fir	st Sound for an aggregate purchase price of \$3,700,000, pursuant to
the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.	
80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursu ("Starbuck") entered into on 12/11/2012.	uant to an agreement with PremierWest and Starbuck Bancshares, Inc.
81 In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ( the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus a held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holdin	accrued dividends and (ii) exchanged the Community Financial warrant g entered into on 1/09/13.
82 On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 share share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastagreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in c	al Banking Company, Inc. that, pursuant to the placement agency onnection with the transaction.
83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrus Corporation ("Trustmark") entered into on 02/11/2013.	
84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an agg agreement between Treasury and FBG entered into on 2/12/13.	gregate purchase price of \$8,000,000, pursuant to the terms of the
85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBC (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.	had been issued to Treasury by Pacific International. Treasury
86 On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of	, , , , , , , , , , , , , , , , , , , ,
87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common sto between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, enthereto.	
88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and shares of common stock on 3/19/2013.	d (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such
89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warran securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancor 4/1/2013.	
90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, I pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into o	
91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institution Receiver.	
92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District	of Indiana.
93 On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C8 sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement.	

Footnote	Footnote Description
	94 On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement
	a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to
	which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold
	the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
	95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
	96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of
	the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the
	receipt of certain shareholder approvals.
	97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference
	appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-
	stability/reports/Pages/Monthly-Report-to-Congress.aspx.
	98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common
	stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant
	and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
	99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
1	00 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the
	Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
1	01 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation
	(CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an
	agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
1	02 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which
	Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
1	03 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance
	Corporation (FDIC) as receiver.
1	04 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to
	Treasury by Alaska Pacific Bancshares, Inc.
1	05 On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to
	BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
1	06 On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities
1	purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.  Or On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which
'	Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
	Treasury agreed to sell to Fark Sterling the GFF preferred stock and warrant issued by FGBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
1	08 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho. On 11/25/2014, the bankruptcy court for the District of Idaho confirmed
	Idaho Bancorp's amended plan of reorganization. On 8/5/2015 and 9/29/2015, UST received net distributions of \$427,844.29 and \$3,522.87, respectively, from Idaho Bancorp (after payment
	to the Department of Justice of a 3% litigation fee).

Footnote Footnote Description
109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
112 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
113 On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
114 On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014.
115 On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
116 The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, 10/17/2014.
117 The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.
118 On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.
119 On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014.
120 As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.
121 On 12/11/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 3/8/2015. Completion of the sale under this authority occurred on 3/6/2015.
122 On 03/17/2015, Treasury sold all of its preferred stock issued by U.S. Century Bank to purchasers for total proceeds of \$12.3 million, pursuant to a securities purchase agreement dated as of March 17, 2015.
123 On 7/15/2015, Treasury entered into an agreement with Suburban Illinois Bancorp, Inc. (Suburban), pursuant to which Treasury agreed to sell its CPP senior subordinated securities to Suburban for (i) \$15,750,000, plus (ii) all accrued and unpaid dividends through 4/1/2015 subject to the conditions specified in such agreement. This transaction was in conjunction with a merger between Suburban and Wintrust Financial Corporation. The sale was completed on 7/16/2015.
124 On 8/4/2015, Treasury entered into an agreement with City National Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/7/2015.

Footnote Footnote Description
125 On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all Preferred Stock and Warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for an
aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.
126 On 8/27/2015, Treasury entered into an agreement with Patapsco Bancorp, Inc. and Howard Bancorp, Inc., in connection with a merger pursuant to which Treasury agreed to sell its Pataps
Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Howard Bancorp, Inc. for (i) \$6,300,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the
conditions specified in the agreement. The sale was completed on 8/28/2015.
127 On 9/18/2015, Treasury entered into an agreement with Goldwater Bank, N.A. and Kent Wiechert, pursuant to which Treasury agreed to sell all of its CPP preferred stock issued by Goldward Distriction of the CPP preferred stock issued by Goldward Distriction of the CPP preferred stock issued by Goldward Distriction of the CPP preferred stock issued by Goldward Distriction of the CPP preferred stock issued by Goldward Distriction of the CPP preferred stock issued by Goldward Distriction of the CPP preferred stock issued by Goldward Distriction of the CPP preferred stock issued by Goldward Distriction of the CPP preferred stock issued by Goldward Distriction of the CPP preferred stock issued by Goldward Distriction of the CPP preferred stock issued by Goldward Distriction of the CPP preferred stock issued by Goldward Distriction of the CPP preferred stock issued by Goldward Distriction of the CPP preferred stock issued by Goldward Distriction of the CPP preferred stock issued by Goldward Distriction of the CPP preferred stock issued by Goldward Distriction of the CPP preferred stock is such as a second preferred by Goldward Distriction of the CPP preferred stock is such as a second preferred by Goldward Distriction of the CPP preferred stock is such as a second preferred by Goldward Distriction of the CPP
Bank, N.A.to Wiechert for total proceeds of \$1,348,000 subject to the satisfaction of conditions specified in the agreement. The sale was completed on 9/21/2015.
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128 On 10/2/2015, Treasury completed the exchange of its Capital Commerce Bancorp, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement
of the same date with Capital Commerce Bancorp, Inc. The consideration for that exchange included accrued and unpaid dividends through June 30, 2015. As part of the exchange
transaction, Treasury immediately sold the resulting Capital Commerce Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/2/2015
with the purchaser parties thereto.  129 On 11/13/2015, Treasury received \$3.88 million from the Department of Justice as a payment related to the United States' \$4.00 million False Claims Act action against the estate and trusts
of the late Layton P. Stuart, former owner, president, and Chief Executive Officer of One Financial Corporation.
130 On 12/23/2015, Treasury completed the exchange of its CalWest Bancorp preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same
date with CalWest Bancorp. As part of that transaction, Treasury immediately sold the resulting CalWest Bancorp common stock to purchasers pursuant to securities purchase agreements
each dated as of 12/23/2015, with the purchaser parties thereto.
131 On 2/29/2016, Treasury entered into an agreement with HCSB (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject
to the satisfaction of the conditions specified in the agreement. The sale was completed on 4/11/2016.
132 Sonoma Valley Bancorp was liquidated and dissolved pursuant to the provision of the California Corporations Code. As part of that liquidation and dissolution, UST received a distribution of
\$150,000 from Sonoma Valley Bancorp on 6/15/2016.
133 On 6/30/2016, Treasury completed the exchange of its Liberty Shares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same
date with Liberty Shares, Inc. As part of that transaction, Treasury immediately sold the resulting Liberty Shares, Inc. common stock to purchasers pursuant to securities purchase
agreements, each dated as of 6/30/2016, with the purchaser parties thereto.
134 On 7/1/2016, Treasury completed the sale to United Community Banks, Inc. (UCBI) of all of its CPP preferred stock and associated warrants issued by Tidelands Bancshares, Inc.
(Tidelands) to UCBI for total proceeds of \$8,984,227 subject to the satisfaction of conditions specified in the agreement. This transaction was in conjunction with a merger between Tideland
and UCBI.
135 On 6/28/2016, the United States completed a settlement of several lawsuits related to Treasury's investment in One Financial Corporation (OFC). As a result of that settlement, it received
344,227 shares of OFC common stock on 6/23/2016.
136 On 12/21/2016, Treasury entered into an agreement with Broadway Financial Corporation, First Republic Bank, and Broadway Federal Bank, f.s.b Employee Ownership Trust, pursuant to which Treasury agreed to sell part of its CPP common stock to the three entities for total proceeds of \$7,477,547.40 subject to the satisfaction of conditions specified in the agreement. The
transaction was completed on December 22, 2016.
137 On 12/28/2016, Treasury entered into an agreement with Allied First Bancorp (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a
discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/28/2016.
138 On 2/28/2017, Treasury completed the exchange of its Citizens Commerce Bancshares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange
agreement of the same date with Citizens Commerce Bancshares, Inc. As part of that transaction, Treasury immediately sold the resulting Citizens Commerce Bancshares, Inc. common
stock to purchasers pursuant to securities purchase agreements, each dated as of 2/28/2017, with the purchaser parties thereto.
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## CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date	Pricing Mechanism <sup>6</sup>	Number of Shares	Proceeds <sup>7</sup>
4/26/2010 - 1 5/26/2010	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - <sup>2</sup> 6/30/2010	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - <sup>3</sup> 9/30/2010	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - <sup>4</sup> 12/6/2010	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010 5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

 $\ensuremath{\text{7/}}$  Amount represents the gross proceeds to Treasury.

## COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

"Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed – institution has repaid Treasury's investment
Sold – by auction, an offering, or through a restructuring
Exited bankruptcy/receivership - Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-df)
In full – all of Treasury's investment amount
In part – part of the investment is no longer held by Treasury, but some remains

										Capital F	Repayment / Disposition / A	Auction	
Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup> Investment Status*	Amount	(Fee) Shares	Avg. Price	(Realized Loss) / (Write-off) Gain
26	Alternatives Federal Credit Union	Ithaca	NY	9/24/2010	Subordinated Debentures		\$2,234,000.00	\$0.00	\$2,334,902.34 Sold, in full				
j.	Alternatives Federal Credit Union	Ithaca	NY	12/27/2016	6					\$2,055,280.00	2,234,000	\$0.92	(\$178,720.00)
8 /	American Bancorp of Illinois, Inc.	Oak Brook	IL	9/17/2010	Subordinated Debentures		\$5,457,000.00	\$0.00	\$6,549,066.96 Redeemed, in Full				
/	American Bancorp of Illinois, Inc.	Oak Brook	WY	3/1/2017			#0 F00 000 00	00.00	40 000 077 77 D	\$5,457,000.00	5,457,000	\$1.00	
	Atlantic City Federal Credit Union	Lander	WY		Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,600,277.77 Redeemed, in Full	£0.500.000.00	2,500,000	\$1.00	
	Atlantic City Federal Credit Union Bainbridge Bancshares, Inc.	Lander Bainbridge	GA	9/26/2012	Preferred Stock		\$3,372,000.00	\$0.00	\$3,645,637.33 Redeemed, in Full	\$2,500,000.00	2,500,000	\$1.00	
	Bainbridge Bancshares, Inc.	Bainbridge	GA	9/10/2014			\$5,572,000.00	\$0.00	\$5,045,657.35 Tredeelifed, IIIT dii	\$2,372,000.00	2,372	\$1,000.00	
	Bainbridge Bancshares, Inc.	Bainbridge	GA	1/7/2015						\$1,000,000.00	1,000	\$1,000.00	
	Bancorp of Okolona, Inc.	Okolona	MS		Subordinated Debentures		\$3,297,000.00	\$0.00	\$3,547,974.96 Redeemed, in Full	. ,			
E	Bancorp of Okolona, Inc.	Okolona	MS	3/13/2013	3					\$3,297,000.00	3,297,000	\$1.00	
3,4,14 E	BancPlus Corporation	Ridgeland	MS	9/29/2010	Preferred Stock	\$50,400,000.00	\$30,514,000.00	\$0.00	\$85,045,109.22 Sold, in full				
	BancPlus Corporation	Ridgeland	MS	10/18/2016						\$75,250,020.00	80,914	\$930.00	(\$5,663,980.00)
	BankAsiana	Palisades Park			Preferred Stock		\$5,250,000.00	\$0.00	\$5,565,583.34 Redeemed, in Full	<b>A</b> F OFO 000 00	5 050	64 000 00	
	BankAsiana	Palisades Park Bronx	NY	10/1/2013			\$502,000.00	\$0.00	REED FOR FO Dedressed in Full	\$5,250,000.00	5,250	\$1,000.00	
	Bethex Federal Credit Union Bethex Federal Credit Union	Bronx	NY	11/18/2015	Subordinated Debentures		\$502,000.00	\$0.00	\$553,566.56 Redeemed, in Full	\$502,000.00	502,000	\$1.00	
	Border Federal Credit Union	Del Rio	TX		Subordinated Debentures		\$3,260,000.00	\$0.00	\$3,523,697.78 Redeemed, in Full	ψ302,000.00	302,000	Ψ1.00	
	Border Federal Credit Union	Del Rio	TX	10/15/2014			\$0,200,000.00	φο.σσ	\$0,020,001.70   Nodounida, iii 1 dii	\$3,260,000.00	3,260,000	\$1.00	
	Brewery Credit Union	Milwaukee	WI		Subordinated Debentures		\$1,096,000.00	\$0.00	\$1,140,388.00 Redeemed, in Full				
	Brewery Credit Union	Milwaukee	WI	10/3/2012	2		.,,		. , . ,	\$1,096,000.00	1,096,000	\$1.00	
	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	9/30/2010	Subordinated Debentures		\$300,000.00	\$0.00	\$317,450.00 Sold, in full				
	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	12/27/2016	6					\$280,000.00	300,000	\$0.93	(\$20,000.00)
	Buffalo Cooperative Federal Credit Union	Buffalo	NY	9/24/2010	Subordinated Debentures		\$145,000.00	\$145,000.00	\$18,535.83 Full investment outstanding				
	Butte Federal Credit Union	Biggs	CA CA	9/24/2010	Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,085,388.88 Redeemed, in Full	\$1,000,000,00	1,000,000	64.00	
	Butte Federal Credit Union	Biggs	LA	12/31/2014			#C 200 000 00	\$2,000,000,00	\$2.402.250.00 Padament is and	\$1,000,000.00	1,000,000	\$1.00	
	Carter Federal Credit Union Carter Federal Credit Union	Springhill Springhill	LA	2/6/2013	Subordinated Debentures		\$6,300,000.00	\$3,800,000.00	\$3,102,350.00 Redeemed, in part	\$2,500,000.00	2,500,000	\$1.00	
	Carver Bancorp, Inc	New York	NY		Common Stock	\$18,980,000.00		\$18,980,000.00	\$446,512.41 Full investment outstanding	\$2,500,000.00	2,500,000	Ψ1.00	
	CFBanc Corporation	Washington	DC		Preferred Stock		\$5,781,000.00	\$0.00	\$6,273,348.50 Sold, in full				
1	CFBanc Corporation	Washington	DC	12/20/2016			1., . ,		11, 11, 11, 11, 11, 11, 11, 11, 11, 11,	\$5,549,760.00	5,781	\$960.00	(\$231,240.00)
3,5,33	Citizens Bancshares Corporation	Atlanta	GA		Preferred Stock	\$7,462,000.00		\$7,462,000.00	\$5,748,475.72 Sold, in part				
(	Citizens Bancshares Corporation	Atlanta	GA	9/17/2010	)		\$4,379,000.00						
	Citizens Bancshares Corporation	Atlanta	GA	12/30/2016	3					\$4,227,049.00	4,379	\$965.30	(\$151,951.00)
	Community Bancshares of Mississippi, Inc.	Brandon	MS		Preferred Stock	\$54,600,000.00		\$0.00	\$57,366,400.00 Sold, in full				4
	Community Bancshares of Mississippi, Inc.	Brandon	MS	10/11/2016		A4 747 000 00	#0.040.000.00	**********	0.07.575.50	\$50,778,000.00	54,600	\$930.00	(\$3,822,000.00)
	Community Bank of the Bay	Oakland	CA	9/29/2010	Preferred Stock	\$1,747,000.00	\$2,313,000.00 \$2,650,000.00	\$4,060,000.00 \$2,650,000.00	\$497,575.56 Full investment outstanding			$\overline{}$	
	Community First Guam Federal Credit Union  Community Plus Federal Credit Union	Hagatna Rantoul	II		Subordinated Debentures Subordinated Debentures		\$450,000.00	\$2,050,000.00	\$338,758.33 Full investment outstanding \$471,025.00 Sold, in full			+	
	Community Plus Federal Credit Union	Rantoul	II	12/20/2016	Guboranaco Bobonaros		\$100,000.00	φο.σο	\$11 1,020.00 Cold, III Tdii	\$415,000.00	450,000	\$0.92	(\$35,000.00)
7	Cooperative Center Federal Credit Union	Berkeley	CA	9/24/2010	Subordinated Debentures		\$2,799,000.00	\$2,799,000.00	\$357,805.50 Full investment outstanding	***************************************			(400)00000)
	D.C. Federal Credit Union	Washington	DC	9/29/2010	Subordinated Debentures		\$1,522,000.00	\$500,000.00	\$1,162,484.56 Sold, in part				
J	D.C. Federal Credit Union	Washington	DC	12/30/2016						\$970,900.00	1,022,000	\$0.95	(\$51,100.00)
	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	9/29/2010	Subordinated Debentures		\$7,000.00	\$7,000.00	\$892.89 Full investment outstanding				
	piscopal Community Federal Credit Union	Los Angeles	CA	9/29/2010	Subordinated Debentures		\$100,000.00	\$100,000.00	\$12,755.56 Full investment outstanding		$\leftarrow$		
	Fairfax County Federal Credit Union	Fairfax	VA CA	9/24/2010	Subordinated Debentures		\$8,044,000.00	\$8,044,000.00	\$1,028,291.33 Full investment outstanding \$32,933.34 Redeemed, in Full				
	Faith Based Federal Credit Union Faith Based Federal Credit Union	Oceanside Oceanside	CA	8/19/2015	Subordinated Debentures		\$30,000.00	\$0.00	\$32,933.34 Redeemed, in Full	\$30,000.00	30,000	\$1.00	
	Fidelis Federal Credit Union	New York	NY		Subordinated Debentures		\$14,000.00	\$0.00	\$15,411.67 Redeemed, in Full	\$30,000.00	30,000	\$1.00	
	Fidelis Federal Credit Union	New York	NY	10/14/2015	Guboranaco Dobonarco		\$11,000.00	φο.σο	projection reduction, arrida	\$14,000.00	14.000	\$1.00	
	First American International Corp.	Brooklyn	NY		Preferred Stock	\$17,000,000.00		\$17,000,000.00	\$2,227,975.79 Full investment outstanding	*			
3,8	First Choice Bank	Cerritos	CA	9/24/2010	Preferred Stock	\$5,146,000.00		\$0.00	\$5,413,877.89 Redeemed, in Full				
F	First Choice Bank	Cerritos	CA	5/1/2013	3					\$5,146,000.00	5,146	\$1,000.00	
3,8	irst Eagle Bancshares, Inc.	Hanover Park	IL	9/17/2010	Subordinated Debentures	\$7,875,000.00		\$0.00	\$9,223,112.50 Redeemed, in Full				
	First Eagle Bancshares, Inc.	Hanover Park	IL.	3/25/2016			4			\$7,875,000.00	7,875,000	\$1.00	
	First Legacy Community Credit Union	Charlotte	NC		Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,070,166.67 Redeemed, in Full	\$4,000,000,00	4.000.000	64.00	
20	First Legacy Community Credit Union	Charlotte	NC MS	4/2/2014		\$30,000,000.00		\$0.00	\$21.751.666.67 Redeemed in Full	\$1,000,000.00	1,000,000	\$1.00	
3,0	First M&F Corporation	Kosciusko Kosciusko	MS	8/30/2013	Preferred Stock	\$30,000,000.00		\$0.00	\$31,751,666.67 Redeemed, in Full	\$30,000,000.00	30,000	\$1,000.00	
3.17	First Vernon Bancshares, Inc.	Vernon	AI		Preferred Stock	\$6,245,000.00		\$0.00	\$6,528,523.06 Sold, in full	\$30,000,000.00	30,000	\$1,000.00	
0,17	First Vernon Bancshares, Inc.	Vernon	AL	11/29/2016	6	₩,E-10,300.00		\$6.00		\$5,745,400.00	6,245	\$920.00	(\$499,600.00)
	Freedom First Federal Credit Union	Roanoke	VA	9/29/2010	Subordinated Debentures		\$9,278,000.00	\$0.00	\$9,779,527.44 Redeemed, in Full		3,210	7.22.30	(7)
	Freedom First Federal Credit Union	Roanoke	VA	6/12/2013	3					\$9,278,000.00	9,278,000	\$1.00	
	Gateway Community Federal Credit Union	Missoula	MT		Subordinated Debentures		\$1,657,000.00	\$0.00	\$1,725,397.27 Redeemed, in Full				
	Gateway Community Federal Credit Union	Missoula	MT	10/17/2012	2					\$1,657,000.00	1,657,000	\$1.00	
	Genesee Co-op Federal Credit Union	Rochester	NY		Subordinated Debentures		\$300,000.00	\$0.00	\$316,666.67 Sold, in full	\$070.00C.00	202.222	fo.22	(\$24,000,00)
	Genesee Co-op Federal Credit Union	Rochester Kinston	NY NC	12/27/2016	Subardinated Debastures		\$250,000,00	\$0.00	\$260.744.44 Redeemed in Full	\$279,000.00	300,000	\$0.93	(\$21,000.00)
	Greater Kinston Credit Union	Kinston	NC NC		Subordinated Debentures		\$350,000.00	\$0.00	\$360,714.44 Redeemed, in Full	\$350,000.00	350,000	\$1.00	
3.8	Greater Kinston Credit Union Guaranty Capital Corporation	Belzoni	MS	4/10/2012 7/30/2010	Subordinated Debentures	\$14,000,000.00		\$0.00	\$16,773,983.33 Redeemed, in Full	\$350,000.00	300,000	\$1.00	
	Guaranty Capital Corporation	Belzoni	MS	12/21/2016		ψ1 <del>-1,000,000.00</del>		ψ0.00	\$10,770,000.00 Indubilied, III Tail	\$14,000,000.00	14,000,000	\$1.00	
	Hill District Federal Credit Union	Pittsburgh	PA		Subordinated Debentures		\$100,000.00	\$100,000.00	\$12,755.56 Full investment outstanding	\$11,000,000.00	11,000,000	Ψσ	
	Hope Federal Credit Union	Jackson	MS		Subordinated Debentures		\$4,520,000.00	\$4,520,000.00	\$579,564.44 Full investment outstanding				
			1.0		Subordinated Debentures	\$4,205,000.00	\$3,881,000.00	\$8,086,000.00	\$1,611,921.64 Full investment outstanding				
3,4 I	BC Bancorp, Inc.	Chicago	IL			ψ4,203,000.00	\$5,001,000.00	ψ0,000,000.00					
3,4 I 3,35 I	BC Bancorp, Inc. BW Financial Corporation	Washington	DC	9/3/2010	Preferred Stock	\$6,000,000.00	40,001,000.00	\$0.00	\$6,369,000.00 Sold, in full				
3,4 I 3,35 I	BC Bancorp, Inc.		DC DC	9/3/2010	Preferred Stock	\$6,000,000.00	\$698,000.00	\$0.00	\$6,369,000.00 Sold, in full \$769,700.70 Redeemed, in Full	\$5,610,000.00	6,000	\$935.00	(\$390,000.00)

	Institution Name	City	State Date Original Investment Type <sup>1</sup>	F .1 F 000	0::::::::::::::::::::::::::::::::::::::	Outstanding Investment	T	Investment Status* Amount	(Fee) Shares		(B. 1) 11 11 11 10 10 10 10 10 10 10 10 10 10	Gain
Footnote	mondation range	Hilo	State Date Original Investment Type <sup>1</sup> HI 11/18/2015	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back	Investment Status* Amount \$698,000.00	(Fee) Shares 698,000	Avg. Price	(Realized Loss) / (Write-off)	Gain
R	Independent Employers Group Federal Credit Union Kilmichael Bancorp, Inc.		MS 9/3/2010 Subordinated Debentures		\$3,154,000.00	\$0.00	\$3 756 668 07	Redeemed, in Full	698,000	\$1.00		-
0	Kilmichael Bancorp, Inc.		MS 11/2/2016		\$5,154,000.00	ψ0.00	\$3,730,000.07	\$3,154,000.00	3,154,000	\$1.00		<b>—</b>
3,8	Lafayette Bancorp, Inc.	Oxford	MS 9/29/2010 Preferred Stock	\$4,551,000.00		\$0.00	\$5,035,934.33	Redeemed, in Full	-,,,,,,,	*****		
	Lafayette Bancorp, Inc.	Oxford	MS 1/27/2016					\$4,551,000.00	4,551	\$1,000.00		
8	Liberty County Teachers Federal Credit Union	Liberty	TX 9/24/2010 Subordinated Debentures		\$435,000.00	\$87,000.00	\$392,732.50	Redeemed, in part				
	Liberty County Teachers Federal Credit Union	Liberty	TX 4/2/2014					\$87,000.00	87,000	\$1.00		
	Liberty County Teachers Federal Credit Union	Liberty	TX 12/31/2014					\$87,000.00	87,000 87,000	\$1.00		+
	Liberty County Teachers Federal Credit Union  Liberty County Teachers Federal Credit Union	Liberty Liberty	TX 12/16/2015 TX 1/11/2017					\$87,000.00 \$87,000.00	87,000	\$1.00 \$1.00		-
3,4,22	Liberty Financial Services, Inc.	New Orleans	LA 9/24/2010 Preferred Stock	\$5,645,000.00	\$5,689,000.00	\$0.00	\$12,005,854.33		87,000	\$1.00		+
5,4,22	Liberty Financial Services, Inc.	New Orleans	LA 12/20/2016	\$5,045,000.00	\$3,003,000.00	ψ0.00	\$12,000,004.00	\$10,591,623.00	11,334	\$934.50	(\$742,377.00)	-
36	Lower East Side People's Federal Credit Union	New York	NY 9/24/2010 Subordinated Debentures		\$898,000.00	\$0.00	\$939,667.55		- 11001	40000	(* -=	
	Lower East Side People's Federal Credit Union	New York	NY 12/30/2016					\$827,118.22	898,000	\$0.92	(\$70,881.78)	
3,23	M&F Bancorp, Inc.	Durham	NC 8/20/2010 Preferred Stock	\$11,735,000.00		\$0.00	\$10,874,433.34					
	M&F Bancorp, Inc.	Durham	NC 12/20/2016					\$9,388,000.00	11,735	\$800.00	(\$2,347,000.00)	
3,5	Mission Valley Bancorp		CA 8/20/2010 Preferred Stock	\$5,500,000.00		\$10,336,000.00	\$1,331,674.22	Full investment outstanding				
	Mission Valley Bancorp	Sun Valley	CA 9/24/2010		\$4,836,000.00	***********	#00 470 04	F				+
	Neighborhood Trust Federal Credit Union	New York	NY 9/24/2010 Subordinated Debentures		\$283,000.00 \$325,000.00	\$283,000.00 \$325,000.00	\$36,178.01	Full investment outstanding				-
	North Side Community Federal Credit Union  Northeast Community Federal Credit Union	Chicago San Francisco	IL 9/29/2010 Subordinated Debentures  CA 9/24/2010 Subordinated Debentures		\$350,000.00	\$350,000.00	\$44,433.36	Full investment outstanding Full investment outstanding				+
	Opportunities Credit Union	Burlington	VT 9/29/2010 Subordinated Debentures		\$1,091,000.00	\$1,091,000.00	\$139,163.11	Full investment outstanding				-
3,24	PGB Holdings, Inc.	Chicago	IL 8/13/2010 Preferred Stock	\$3,000,000.00	¥1,001,000.00	\$0.00	\$3,327,125.28	Sold, in full				
	PGB Holdings, Inc.	Chicago	IL 12/20/2016					\$2,940,000.00	3,000	\$980.00	(\$60,000.00)	
30	Phenix Pride Federal Credit Union	Phenix City	AL 9/24/2010 Subordinated Debentures		\$153,000.00	\$0.00	\$161,150.50					
	Phenix Pride Federal Credit Union	Phenix City	AL 12/27/2016					\$142,000.00	153,000	\$0.93	(\$11,000.00)	
3,7	Premier Bancorp, Inc.	Wilmette	IL 8/13/2010 Subordinated Debentures	\$6,784,000.00		\$0.00	\$79,900.00					—
_	Premier Bancorp, Inc.	Wilmette	IL 1/29/2013			****		\$79,900.00	6,784,000	\$0.01	(\$6,704,100.00)	
8	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu	HI 9/24/2010 Subordinated Debentures		\$273,000.00	\$0.00	\$300,072.50	Redeemed, in Full	272 000	¢4.00		-
3.8	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union PSB Financial Corporation	Honolulu Many	HI 9/9/2015 LA 9/29/2010 Preferred Stock	\$9,734,000.00		\$0.00	\$10 171 480 22	\$273,000.00 Redeemed, in Full	273,000	\$1.00		_
5,0	PSB Financial Corporation	Many	LA 12/28/2012	φ3,134,000.00		\$0.00	\$10,171,409.22	\$9,734,000.00	9,734	\$1,000.00		$\vdash$
8,16	Pyramid Federal Credit Union	Tucson	AZ 9/24/2010 Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,716,972.22		3,734	<b>\$1,000.00</b>		$\vdash$
-,	Pyramid Federal Credit Union	Tucson	AZ 3/9/2016			70	4-1::010:	\$1,500,000.00	1,500,000	\$1.00		
	Pyramid Federal Credit Union	Tucson	AZ 11/22/2016					\$930,000.00	1,000,000	\$0.93	(\$70,000.00)	
	Renaissance Community Development Credit Union	Somerset	NJ 9/29/2010 Subordinated Debentures		\$31,000.00	\$31,000.00	\$3,954.22	Full investment outstanding				
37	Santa Cruz Community Credit Union	Santa Cruz	CA 9/24/2010 Subordinated Debentures		\$2,828,000.00	\$0.00	\$2,963,429.78					<b>↓</b>
	Santa Cruz Community Credit Union		CA 1/10/2017					\$2,607,416.00	2,828,000	\$0.92	(\$220,584.00)	
3,8	Security Capital Corporation		MS 9/29/2010 Preferred Stock	\$17,910,000.00		\$0.00	\$19,794,559.99	Redeemed, in Full	0.050	64 000 00		
	Security Capital Corporation		MS 9/9/2015 MS 3/23/2016					\$9,250,000.00 \$3,000,000.00	9,250	\$1,000.00 \$1,000.00		+
	Security Capital Corporation	Batesville Batesville	MS 3/23/2016 MS 5/27/2016					\$5,660,000.00	3,000 5,660	\$1,000.00		_
3,4,15	Security Capital Corporation Security Federal Corporation	Aiken	SC 9/29/2010 Preferred Stock	\$18,000,000.00	\$4,000,000.00	\$0.00	\$24.019.111.11		3,000	\$1,000.00		+
0,1,10	Security Federal Corporation	Aiken	SC 10/31/2016	ψ10,000,000.00	ψ1,000,000.00	φ0.00	Q2-1,010,111.11	\$21,340,000.00	22,000	\$970.00	(\$660,000.00)	
31	Shreveport Federal Credit Union	Shreveport	LA 9/29/2010 Subordinated Debentures		\$2,646,000.00	\$0.00	\$2,764,776.00			70.0.0	(4444)	<b>†</b>
	Shreveport Federal Credit Union	Shreveport	LA 12/27/2016					\$2,434,320.00	2,646,000	\$0.92	(\$211,680.00)	
3,4,18	Southern Bancorp, Inc.	Arkadelphia	AR 8/6/2010 Preferred Stock	\$11,000,000.00	\$22,800,000.00	\$0.00	\$35,702,188.89					
	Southern Bancorp, Inc.	Arkadelphia	AR 11/29/2016					\$31,434,000.00	33,800	\$930.00	(\$2,366,000.00)	4
25	Southern Chautauqua Federal Credit Union	Lakowood	NY 9/29/2010 Subordinated Debentures		\$1,709,000.00	\$0.00	\$1,802,139.70					
	Southern Chautauqua Federal Credit Union		NY 12/20/2016		<b>*</b> 4 400 000 00	#0.00	84.407.004.44	\$1,589,370.00	1,709,000	\$0.93	(\$119,630.00)	+
8	Southside Credit Union	San Antonio	TX 9/29/2010 Subordinated Debentures		\$1,100,000.00	\$0.00	\$1,167,894.44	Redeemed, in Full \$1,100,000.00	4 400 000	£4.00		
3.13	Southside Credit Union State Capital Corporation	San Antonio Greenwood	TX 10/30/2013   MS 9/29/2010   Preferred Stock	\$15,750,000.00		\$0.00	\$16,650,500.00		1,100,000	\$1.00		+
5,15	State Capital Corporation	Greenwood	MS 10/11/2016	\$13,730,000.00		ψ0.00	\$10,000,000.00	\$14,750,000.00	15,750	\$936.51	(\$1,000,000.00)	
3,4,19	The First Bancshares, Inc.		MS 9/29/2010 Preferred Stock	\$5,000,000.00	\$12,123,000.00	\$0.00	\$18,043,495.61			7000.0.	(**)	<b>†</b>
	The First Bancshares, Inc.	Hattiesburg	MS 12/6/2016					\$15,925,000.00	17,123	\$930.04	(\$1,198,000.00)	4
8	The Magnolia State Corporation	Bay Springs	MS 9/29/2010 Subordinated Debentures		\$7,922,000.00	\$4,222,000.00	\$5,018,387.98	Redeemed, in part			<u> </u>	$\perp$
	The Magnolia State Corporation	Bay Springs	MS 12/17/2014					\$3,700,000.00	3,700,000	\$1.00		4
29	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union	Olympia	WA 9/24/2010 Subordinated Debentures		\$75,000.00	\$0.00	\$80,592.50		75.000	<b>#0.05</b>	(\$0.705.00)	_
20	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union	Olympia	WA 12/27/2016  AV 0/24/2010 Subardinated Debastures		\$4 600 000 00	#n nn	\$4.7E4.000.00	\$71,205.00	75,000	\$0.95	(\$3,795.00)	+
30	Tongass Federal Credit Union Tongass Federal Credit Union	Ketchikan Ketchikan	AK 9/24/2010 Subordinated Debentures  AK 1/24/2017		\$1,600,000.00	\$0.00	\$1,754,666.66	\$1,552,000.00	1,600,000	\$0.97	(\$48,000.00)	+
3	Tri-State Bank of Memphis	Memphis	TN 8/13/2010 Preferred Stock	\$2,795,000.00		\$2,795,000.00	\$209.935.56	Full investment outstanding	1,000,000	Ψ0.97	(ψπο,000.00)	
_	Tulane-Loyola Federal Credit Union	New Orleans	LA 9/24/2010 Subordinated Debentures	Ψ2,1 00,000.00	\$424,000.00	\$424,000.00		Full investment outstanding				
	Union Baptist Church Federal Credit Union	Fort Wayne	IN 9/24/2010 Subordinated Debentures		\$10,000.00	\$10,000.00	\$1,278.33	Full investment outstanding				
9	Union Settlement Federal Credit Union	New York	NY 9/29/2010 Subordinated Debentures		\$295,000.00	\$0.00	\$308,622.56	Full investment outstanding Sold, in full				
	Union Settlement Federal Credit Union	11011 10110	NY 12/30/2016					\$271,714.78	295,000	\$0.92	(\$23,285.22)	
3,8	United Bancorporation of Alabama, Inc.	Atmore	AL 9/3/2010 Preferred Stock	\$10,300,000.00		\$0.00	\$11,577,772.22	Redeemed, in Full				4
0	United Bancorporation of Alabama, Inc.	Atmore	AL 11/16/2016		AF7 000	Ac	\$50.004 T-	\$10,300,000.00	10,300	\$1,000.00		$\perp$
0	UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York New York	NY 9/29/2010 Subordinated Debentures  NY 3/20/2013		\$57,000.00	\$0.00	\$59,821.50	Redeemed, in Full \$57,000.00	57,000	¢4.00		+
3.4.8	UNITEHERE Federal Credit Union(Workers United Federal Credit Union) University Financial Corp, Inc.		NY         3/20/2013           MN         7/30/2010         Subordinated Debentures	\$11,926,000.00	\$10,189,000.00	\$0.00	\$23 710 842 07	Redeemed, in Full	57,000	\$1.00		$\vdash$
0,7,0	University Financial Corp, Inc.  University Financial Corp, Inc.	St. Paul	MN 11/28/2012	ψ11,320,000.00	\$10,109,000.00	φ0.00	920,710,042.97	\$22,115,000.00	22,115,000	\$1.00		<b>+</b>
8	UNO Federal Credit Union	New Orleans	LA 9/24/2010 Subordinated Debentures		\$743,000.00	\$0.00	\$786,754.45		22,110,000	ψ00		-
	UNO Federal Credit Union	New Orleans	LA 9/4/2013			Ţ3.00	,,	\$743,000.00	743,000	\$1.00		
8,32	Vigo County Federal Credit Union	Terre Haute	IN 9/29/2010 Subordinated Debentures		\$1,229,000.00	\$102,450.00	\$1,226,129.07		,,,,,			
	Vigo County Federal Credit Union	Terre Haute	IN 2/25/2015					\$491,600.00	491,600	\$1.00		
	Vigo County Federal Credit Union	Terre Haute	IN 12/23/2015					\$245,800.00	245,800	\$1.00		
	Vigo County Federal Credit Union	Terre Haute	IN 12/27/2016				00 (	\$358,018.00	389,150	\$0.92	(\$31,132.00)	1
8	Virginia Community Capital, Inc.	Christiansburg	VA 9/24/2010 Subordinated Debentures		\$1,915,000.00	\$0.00	\$2,135,756.94	Redeemed, in Full	4.045.000	£4.00		+
	Virginia Community Capital, Inc.	Christiansburg	VA 6/29/2016 TOTALS	\$363,290,000.00	\$206.783.000.00	\$98,309,450.00	\$508,489,177.63	\$1,915,000.00 \$444,811,494.00	1,915,000	\$1.00	(\$26,952,056.00)	\$0.0
			IOIALS	\$303,230,000.00	\$200,703,000.00	φ30,303,430.00	\$300,403,177.03	\$***,011,494.00	<b>40.00</b>		(\$20,352,050.00)	1 3

Footnote	Footnote Description
	1 All pricing is at par.
	2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of 3 investment with Treasury under the CDCI program terms.
	4 Treasury made an additional investment in this institution at the time it entered the CDCI program.
	5 Treasury made an additional investment in this institution after the time it entered the CDCI program.
	On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the 6 terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.
	On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as 7 a result of the liquidation of Premier Bancorp, Inc.
	Repayment pursuant to one or more of the following, as appropriate: Section 5 of the CDCI Certificate of Designation, Section 6.10 or 6.11 of the CDCI Securities Purchase Agreement, 8 and/or Section 5.11 of the CDCI Exchange Agreement.
	On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side senior subordinated securities. Accrued dividends on the Union senior subordinated securities were paid on the date of the exchange.
	On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated securities 10 for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange.
	On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to Treasury for a purchase price of \$5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on 9/25/2013 in connection with the merger of Wilshire and BankAsiana.
	On 10/11/2016, Treasury entered into an agreement with Community Bancshares of Mississippi, Inc. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$50,778,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/11/2016.
	On 10/11/2016, Treasury entered into an agreement with State Capital Corp. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$14,750,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 13 10/11/2016.
	On 10/18/2016, Treasury entered into an agreement with BancPlus Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$75,250,020 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/18/2016.
	On 10/31/2016, Treasury entered into an agreement with Security Federal Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$21,340,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 15 10/31/2016.
	On 11/22/2016, Treasury entered into an agreement with Pyramid Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$930,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 11/22/2016.

Footnote	Footnote Description
Toothote	On 11/29/2016, Treasury entered into an agreement with First Vernon Bancshares, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company
	for fair value of \$5,745,400 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	17 11/29/2016.
	On 11/29/2016, Treasury entered into an agreement with Southern Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair
	value of \$31,434,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	18 11/29/2016.
	On 12/06/2016, Treasury entered into an agreement with The First Bancshares, Inc. ("the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$15,925,000.00 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	19 12/06/2016.
	On 12/20/2016, Treasury entered into an agreement with CFBanc Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair
	value of \$5,549,760 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	20 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with Community Plus Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
	securities to the Company for fair value of \$415,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale
	21 was completed on 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with Liberty Financial Services, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company
	for fair value of \$10,591,623 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 22 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with M&F Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair
	value of \$9,388,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	23 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with PGB Holdings, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair
	value of \$2,940,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	24 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with Southern Chautauqua Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior
	subordinated securities to the Company for fair value of \$1,589,370 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the
	25 agreement. The sale was completed on 12/20/2016. On 12/27/2016, Treasury entered into an agreement with Alternatives Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
	securities to the Company for fair value of \$2,055,280 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The
	26 sale was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Brooklyn Cooperative Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
	securities to the Company for fair value of \$280,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale
	27 was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Genesee Co-Op Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
	securities to the Company for fair value of \$279,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale
	28 was completed on 12/27/2016.  On 12/27/2016, Treasury entered into an agreement with Harborstone Credit Union (the "Company"), which had purchased Thurston Union of Low-Income People (TULIP) Cooperative
	Credit Union, pursuant to which Treasury agreed to sell its TULIP CDCI senior subordinated securities to the Company for fair value of \$71,205 plus accrued and unpaid interest to the date
	29 of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.

Footnote	Footnote Description
	On 12/27/2016, Treasury entered into an agreement with Phenix Pride Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
	securities to the Company for fair value of \$142,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale
	30 was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Shreveport Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities
	to the Company for fair value of \$2,434,320 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Vigo County Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 389,150 of its CDCI senior
	subordinated securities to the Company for fair value of \$358,018 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the
	32 agreement. The sale was completed on 12/27/2016.
	On 12/30/2016, Treasury entered into an agreement with Citizens Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to State
	Capital Corp. for fair value of \$4,227,049 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was
	33 completed on 12/30/2016.
	On 12/30/2016, Treasury entered into an agreement with D.C. Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 1,022,000 of its CDCI senior subordinated
	securities to the Company for fair value of \$970,900 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale
	34 was completed on 12/30/2016. On 12/30/2016, Treasury entered into an agreement with IBW Financial Corporation (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to State Capital
	Corp. for fair value of \$5,610,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed
	35 on 12/30/2016.
	On 12/30/2016, Treasury entered into an agreement with Lower East Side People's Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior
	subordinated securities to the Company for fair value of \$1,098,833 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the
	36 agreement. The sale was completed on 12/30/2016.
	On 1/10/2017, Treasury entered into an agreement with Santa Cruz Community Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
	securities to the Company for fair value of \$2,607,416 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The
	37 sale was completed on 1/10/2017.
	On 1/24/2017, Treasury entered into an agreement with Tongass Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$1,552,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was
	38 completed on 1/24/2017.
	00 completed on 1/2-1/2011.

## AUTOMOTIVE INDUSTRY FINANCING PROGRAM

	Initial Investment							Exchange/Transfer/Other		Treasury Investment A	After Exchange/Tran	sfer/Other	P	ayment or Disposition <sup>1</sup>			
City, St	ate Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Туре	Amount	Pricing Mechanism	Obligor	Description	Amount/Equity %	Date Type	Amount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %
	12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants	\$ 5,000,000,000	Par	12/30/2009	Exchange for convertible preferred stock	\$ 5,000,000,000	N/A	GMAC (Ally) 21, 2	Convertible	\$ 5,937,500,000	11/20/2013 Disposition <sup>38</sup>	\$ 5,925,000,000	N/A	\$ 0
	5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 7,500,000,000	Par 22	12/30/2009	Partial conversion of preferred stock for common stock	\$ 3,000,000,000	N/A		Preferred Stock		1/23/2014 Partial Disposition <sup>40</sup>	\$ 3,023,750,000	Common Stock	36.96%
														4/15/2014 Partial Disposition <sup>41</sup>	\$ 2,375,000,000	Common Stock	17.09%
														4/13/2014 Pattal Disposition	2,070,000,000	Common Clock	17.50%
GMAC Potroit											GMAC (Alba) 3, 26.			5/14/2014 Partial Disposition <sup>42</sup>	\$ 181,141,750	Common Stock	15.60%
(Ally) Detroit,	MI 12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,000	Par 22	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26	GIVIAC (Ally)		63.45%	9/12/2014 Partial Disposition <sup>43</sup>	\$ 218,680,700	Common Stock	13.40%
														10/16/2014 Partial Disposition <sup>44</sup>	\$ 245,492,605	Common Stock	11.40%
														12/24/2014 Partial Disposition <sup>45</sup>	\$ 1,277,036,382	Common Stock	0.00%
	12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred	\$ 2,667,000,000	N/A 27	GMAC (Ally) 27	Trust Preferred Securities	\$ 2,667,000,000	3/2/2011 Disposition <sup>28</sup>	\$ 2,667,000,000	N/A	\$ 0
	12/29/2008	Purchase	General Motors	Debt Obligation	\$ 884,024,131	Par 2	5/29/2009	Securities  Exchange for equity interest in	\$ 884,024,131	N/A 3							
	12/31/2008	Purchase	Corporation General Motors	Debt Obligation w/ Additional	\$ 13,400,000,000	Par	7/10/2009	Exchange for preferred and	\$ 13,400,000,000	N/A 7							
	4/22/2009	Purchase	Corporation General Motors	Note  Debt Obligation w/ Additional	\$ 2,000,000,000	Par 4	7/10/2009	common stock in New GM Exchange for preferred and	\$ 2,000,000,000	N/A 7	General Motors Company 10, 11	Preferred Stock	\$ 2,100,000,000	12/15/2010 Repayment	\$ 2,139,406,778	N/A	\$ 0
			Corporation	Note				common stock in New GM		7	24			11/18/2010 Partial Disposition <sup>25</sup>	\$ 11,743,303,903	Common Stock	36.9%
														11/26/2010 Partial Disposition <sup>25</sup>	\$ 1,761,495,577	Common Stock	32.04%
														12/21/2012 Partial Disposition <sup>33</sup>	\$ 5,500,000,000	Common Stock	21.97%
														4/11/2013 Partial Disposition <sup>34</sup>	\$ 1,637,839,844		17.69%
	5/20/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par 5	7/10/2009	Exchange for preferred and common stock in New GM	\$ 4,000,000,000	N/A	General Motors Company 10, 11 25	' Common Stock	60.8%	6/12/2013 Partial Disposition 35	\$ 1,031,700,000		13.80%
														9/13/2013 Partial Disposition <sup>36</sup>	\$ 3,822,724,832		7.32%
General Detroit,	мі													11/20/2013 Partial Disposition <sup>37</sup>	\$ 2,563,441,956		2.24%
Motors														12/9/2013 Partial Disposition <sup>39</sup>	\$ 1,208,249,982		0.00%
														7/10/2009 Partial Repayment		Debt Obligation	\$ 6,711,864,407
														12/18/2009 Partial Repayment	\$ 1,000,000,000		\$ 5,711,864,407
	5/27/2009	Purchase	General Motors	Debt Obligation w/ Additional	\$ 360,624,198	Par 6	7/10/2009	Exchange for preferred and	\$ 360,624,198	N/A 7	General Motors Holdings 11, 12	2 Debt Obligation	\$ 7,072,488,605	1/21/2010 Partial Repayment		Debt Obligation	\$ 5,676,779,986
			Corporation	Note				common stock in New GM			LLC			3/31/2010 Partial Repayment	\$ 1,000,000,000		\$ 4,676,779,986
														4/20/2010 Repayment	\$ 4,676,779,986	N/A	\$ 0
	6/3/2009	Purchase	General Motors	Debt Obligation w/ Additional	\$ 30,100,000,000	Par 8	7/10/2009	Exchange for preferred and	\$ 22,041,706,310	N/A 9							+
			Corporation	Note			7/10/2009	Common stock in New GM Transfer of debt to New GM	\$ 7,072,488,605	N/A 9							
							7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidation 29	Debt Obligation	\$ 985,805,085	3/31/2011 Partial Repayment	\$ 50,000,000	Right to recover	N/A
											Company	-		4/5/2011 Partial Repayment		Right to recover	N/A
														5/3/2011 Partial Repayment		proceeds Right to recover proceeds	N/A
														12/16/2011 Partial Repayment	\$ 144,444	Right to recover	N/A
														12/23/2011 Partial Repayment		proceeds Right to recover	N/A
														1/11/2012 Partial Repayment	\$ 6,713,489	proceeds Right to recover proceeds	N/A
														10/23/2012 Partial Repayment		Right to recover proceeds	N/A
				1			1							5/22/2013 Partial Repayment	\$ 10,048,968	Right to recover	N/A
				1			1							9/20/2013 Partial Repayment	\$ 11,832,877	Right to recover	N/A
				1			1							12/27/2013 Partial Repayment	\$ 410,705	Right to recover	N/A
														1/9/2014 Partial Repayment	\$ 470,269	Right to recover	N/A
														5/22/2015 Partial Repayment	\$ 8,325,185	Right to recover proceeds	N/A
1		ı		ı			•	1	1			1	1			proceeds	

Part		1			T				1		1	ı	1					1		District an arrange	
Part																8/1/2016	Partial Repayment	\$	2,901,304	oroceeds	N/A
Part																11/17/2016	Partial Repayment	\$	5,033,898		N/A
No.   No.			1/16/2009	Purchase	Chrysler FinCo		\$ 1,500,000,000	Par 13								3/17/2009	Partial Repayment	s			\$ 1,496,500,945
Pumple   P																4/17/2009	Partial Repayment	s		Debt Obligation w/	\$ 1,464,690,823
Final   Fina	Chrysler	Farmington														5/18/2009	Partial Repayment			Debt Obligation w/	\$ 1,413,554,739
Part	FinCo															6/17/2009	Partial Repayment		1	Debt Obligation w/	\$ 1,369,197,029
Part																7/14/2009	Repayment				\$ 0
Address   Purchase   Comparison   Purchase   Comparison   Part   Part																7/14/2009	Repayment*	\$	, ,	N/A	-
Application   Purchase   Application   App			1/2/2009	Purchase	Chrysler Holding		\$ 4,000,000,000	Par	6/10/2009		\$ 500,000,000	N/A 19	Chrysler Holding		\$ 3,500,000,000	5/14/2010	Touristics and subsect of an extension	. \$ 1,9	000,000,000	N/A	_
Autom Hills				Purchase	-	11010	s -	_ 14		Chrysler				additional note			20 20				
Address   Addr					, ,	Note Debt Obligation w/ Additional	\$ 280.130.642	Par 15								7/10/2009	Renayment	s :	280.130.642	N/A	\$ 0
Purchase   Purchase   Purchase   Colored   Purchase   Colored   Purchase   Colored   Purchase   Colored   Purchase   Colored   Colored									4/30/2010		\$ (1.888.153.580)	N/A 23	Old Carco Liquidation Trust		N/A			-	30 544 528 F	Right to recover	N/A
Autom Hills   Mark						Debt Obligation w/ Additional		_ 17		collateral security to liquidation			old dated Enquidation Trade	proceeds				s	9 666 784	Right to recover	
Chrysler Auburn Hills			0/20/2000	Taronaco	Old Olliysici	Note	•			trust						3/3/2010	1 Toccous from sale of conateral	•			IVA
Chrysler   Aubum Hills   Aub																12/29/2010	Proceeds from sale of collateral	\$			N/A
Auburn Hills   Mil																4/30/2012	Proceeds from sale of collateral	\$			N/A
Figure   F	Chrysler	Auburn Hills,														9/21/2015	Proceeds from sale of collateral	\$			N/A
Figure   F		IVII														9/29/2015	Proceeds from sale of collateral	\$	6,341,426	Right to recover proceeds	N/A
Size																2/26/2016	Proceeds from sale of collateral	s			N/A
5/24/2011 Repayment* - Additional Note \$ 288,000,000 5/24/2011 Repayment* - Zero Coupon Note \$ 100,000,000			5/27/2009	Purchase	New Chrysler	Note, Zero Coupon Note,	\$ 6,642,000,000		6/10/2009		\$ -	N/A	Chrysler Group LLC	additional note &	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,0	076,460,000		
5/24/2011 Repayment* - Zero Coupon Note \$ 100,000,000																5/24/2011	Termination of undrawn facility 31	\$ 2,0	065,540,000	N/A	\$ 0
																5/24/2011	Repayment* - Additional Note	\$ 2	288,000,000		
Chrysler Group LLC 30 Common equity 6.6% 7/21/2011 Disposition \$ 560,000,000 N/A -																5/24/2011	Repayment* - Zero Coupon Note	\$	100,000,000		
													Chrysler Group LLC	30 Common equity	6.6%	7/21/2011	Disposition	\$ 5	560,000,000	N/A	-

Total Initial Investment Amount \$ 81,344,932,551

Footnotes appear on following page.

Total Treasury Investment Amount \$ 11,745,170,194

Total Payments \$ 64,046,068,777

Additional Proceeds \* \$ 403,000,000

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally"),

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM sommon equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM. Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (ii) and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (iii) and the principal amount and interest accrued the privately placed preferred and common equity in New GM. \$986 million, which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of General Motors Holding Company (The ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
- 12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1.500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/1/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
- 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment.
- 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
- 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
- 29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was converted to an administrative claim and the assets remaining with Old GM, including Treasury's \$986 million loan to Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.
- 30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Flat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Flat, through the exercise of an equity call option, purchased Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). shares in Chrysler
- 31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2,066 billion outstanding under this loan facility.
- 32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.
- 33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
- 34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
- 35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.
- 36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on Sentember 13, 2013.
- 37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.
- 38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued (the "Share Adjustment Right"), Ally paid to Treasury a total of approximately \$5.93 billion for the Series F-2 Preferred Stock and the elimination of the Share Adjustment Right. As a result of the private placement, Treasury's common stock ownership stake was diluted from 73.8 percent to 63.45 percent. Treasury continues to own 981.971 shares of common stock in Ally.
- 39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.
- 40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.
- 41. On April 15, 2014. Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25,00 per share for net proceeds of \$2,375,000,000.
- 42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.
- 43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014. 44. 4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.
- 45. On December 24, 2014, Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at \$23,25 per share for net proceeds of \$1,277,036,382.

## ALITOMOTIVE SUPPLIER SUPPORT PROGRAM

			Seller							Adjustment Details				Payment or Disposition <sup>4</sup>	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Amount
												11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,000,000
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 3,500,000,000	N/A	7/8/2009 3	\$ (1,000,000,000) \$	2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000
	4/3/2003	Givi Supplier Receivables EEC	vviiiiiigtoii	52	Fulchase	Additional Note	3,300,000,000	NA				3/4/2010	Repayment <sup>5</sup>	Additional Note	\$ 50,000,000
									6	\$	290,000,000	4/5/2010	Payment <sup>6</sup>	None	\$ 56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 1,500,000,000	N/A	7/8/2009 3	\$ (500,000,000) \$	1,000,000,000	3/9/2010	Repayment <sup>5</sup>	Additional Note	\$ 123,076,735
			, and the second			Additional Note			7	\$	123,076,735	4/7/2010	Payment <sup>7</sup>	None	\$ 44,533,054

- 1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables LLC on 7/10/2009.

  2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 6/10/2009.

  3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.
- 4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.
- 5/ All outstanding principal drawn under the credit agreement was repaid.
- 6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.
- 7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

# AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date	Pricing Mechanism <sup>1</sup>	Number of Shares	Proceeds <sup>2</sup>
01/18/13 – 3 04/17/13	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 4 9/13/2013	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 - 5 11/20/13	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - <sup>6</sup> 12/9/2013	\$38.8228	31,122,206	\$ 1,208,249,982

Total Proceeds: \$9,232,256,614

<sup>1/</sup> The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

<sup>2/</sup> Amount represents the gross proceeds to Treasury.

<sup>3/</sup> On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

<sup>4/</sup> Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

<sup>5/</sup> On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

<sup>6/</sup> On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

# AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism <sup>1</sup>	Number of Shares	Proceeds <sup>2</sup>
08/14/14 – 09/12/14	3	\$24.5985	8,890,000	\$ 218,680,700
09/12/14 - 10/16/14	4	\$21.8234	11,249,044	\$ 245,492,605

\_\_\_\_

**Total Proceeds:** 

\$464,173,305

<sup>1/</sup> The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

<sup>2/</sup> Amount represents the gross proceeds to Treasury.

<sup>3/</sup> On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

<sup>4/</sup> On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

#### TARGETED INVESTMENT PROGRAM

		Seller							Capital Repa	yment Details		nt Remaining After Capital epayment	1	Final Disposition	
Footnote	Date Name of Institution City S		State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount		Final Disposition Date	Final Disposition  Description	Final Disposition Proceeds	
1	12/31/2008	Citigroup Inc.	New York	NY		Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009 <sup>2</sup>	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011	A Warrants	\$ 190,386,428
		Bank of America Corporation	Charlotte	NC		Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A Warrants	\$ 1,236,804,513

TOTAL TREASURY TIP INVESTMENT AMOUNT 1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock,

40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

#### ASSET GUARANTEE PROGRAM

				Init	tial Investment			Pr	emium			Exchange/Transfer/Other De	etails				Payment or	Disposition		
Footnot	Date	Seller Name of Institution	City	State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date	Туре	Amount	Remaining Premium Description	Remaining Premium
										2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3	12/23/2009	Partial cancellation for early termination of guarantee	\$ (1,800,000,000	Trust Preferred Securities w/ Warrants	\$ 2,234,000,000
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010		Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
												securities	w/ warrants			1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0
	12/23/2009	Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)													
3										6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
										7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/201	3 Disposition	\$ 894,000,000.00	None	\$ 0

\$ 3,207,197,045 TOTAL **Total Proceeds** 

**Total Warrant Proceeds** 

\$ 1,427,190,941

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury extended all of Its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred

3/ On 12/22/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.
6/ 12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities.

TOTAL

7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup and Treasury exchanged \$800 million in Citigroup and Treasury exchanged \$800 million in Citigroup and Treasury exchanged \$100 million in Citigroup and Citigro

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

### AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller					Purchase I	Details				Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E) 1	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY		Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par 2	See table bel	low for exchange/trans	fer details in connection with the recap	talization conducted on	1/14/2011.

TOTAL 69,835,000,000

	Final Disposition	n	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

**Total Warrant Proceeds** 25,156,690.60

## AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapitalization				Final Disposition		
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds <sup>8</sup>	Pricing Mechanism	Remaining Recap Investment Amount, Shares, or Equity %
			Exchange	Par	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	-	N/A	\$ 0 10
							2/14/2011	Payment	\$ 185,726,192	Par	
							3/8/2011	Payment	\$ 5,511,067,614	Par	
							3/15/2011	Payment	\$ 55,833,333	Par	
							8/17/2011	Payment	\$ 97,008,351	Par	
					AIA Preferred Units	\$ 16,916,603,568 7	8/18/2011	Payment	\$ 2,153,520,000	Par	\$ 0 8
					AIA Feletied Office	Ψ 10,510,000,000	9/2/2011	Payment	\$ 55,885,302	Par	ľ
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A			11/1/2011	Payment	\$ 971,506,765	Par	
							3/8/2012	Payment	\$ 5,576,121,382	Par	
							3/15/2012	Payment	\$ 1,521,632,096	Par	
							3/22/2012	Payment	\$ 1,493,250,339	Par	
							2/14/2011	Payment	\$ 2,009,932,072	Par	
					ALICO Junior Preferred Interests	\$ 3,375,328,432 7	3/8/2011	Payment	\$ 1,383,888,037	Par	\$ 0 8
							3/15/2012	Payment	\$ 44,941,843	Par	
			Exchange			167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,962 <sub>9</sub>
							3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410 <sub>11</sub>
5	1/14/2011	Preferred Stock (Series E)	Exchange			924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984 63%
							5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,821 <sub>12</sub> 61%
				N/A	Common Stock		8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,395 55%
							8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231 <sub>13</sub> 53%
6	1/14/2011	Common Stock (non-TARP)	Transfer			562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078 <sub>14</sub>
							9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156 <sub>14</sub>
							12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,156 0%

Footnotes appear on following page.

<sup>1/</sup> On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

<sup>2/</sup> The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

# CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Seller			Transaction				Adjusted I	Inves	tment			Repayment <sup>5</sup>	-	
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description		Amount
									7/19/2010	<sup>2</sup> \$	4,300,000,000		2/6/2013	Principal Repayment	\$	100,000,000
									6/28/2012	٠ ۵	1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$	212,829,610
													3/6/2013	Contingent Interest Proceeds	\$	97,594,053
													4/4/2013	Contingent Interest Proceeds	\$	6,069,968
													5/6/2013	Contingent Interest Proceeds	\$	4,419,259
													6/6/2013	Contingent Interest Proceeds	\$	96,496,772
													7/5/2013	Contingent Interest Proceeds	\$	11,799,670
													8/6/2013	Contingent Interest Proceeds	\$	66,072,965
													9/6/2013	Contingent Interest Proceeds	\$	74,797,684
													10/4/2013	Contingent Interest Proceeds	\$	1,114,074
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A				\$ 100,000,000	11/6/2013	Contingent Interest Proceeds	\$	933,181
'	3/3/2009	TALF LLC	wiiiiiiigtori	DE	Fulcilase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	IN/A				\$ 100,000,000	12/5/2013	Contingent Interest Proceeds	\$	1,102,424
									1/15/2013	4 \$	100,000,000		1/7/2014	Contingent Interest Proceeds	\$	1,026,569
													2/6/2014	Contingent Interest Proceeds	\$	1,107,574
													3/6/2014	Contingent Interest Proceeds	\$	1,225,983
													4/4/2014	Contingent Interest Proceeds	\$	11,597,602
													5/6/2014	Contingent Interest Proceeds	\$	1,055,556
													6/5/2014	Contingent Interest Proceeds	\$	1,343,150
													7/7/2014	Contingent Interest Proceeds	\$	27,005,139
													8/6/2014	Contingent Interest Proceeds	\$	14,059,971
													9/5/2014	Contingent Interest Proceeds	\$	262,036
													10/6/2014	Contingent Interest Proceeds	\$	17,394,583
													11/6/2014	Contingent Interest Proceeds	\$	21,835,385

Total Investment Amount \$ 100,000,000 Total Repayment Amount <sup>5</sup> \$ 771,143,209

<sup>1/</sup> The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

<sup>2/</sup> On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

<sup>3/</sup> On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

<sup>4/</sup> On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

<sup>5/</sup> Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

### CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details 1						Settlement De	ails				Fir	nal Disposition		
														Life-to-date	
		Pι	rchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description		Amount <sup>3</sup>	Pricing Mechanism	PMF <sup>3</sup>	Settlement Date	2, 3	PMF <sup>3</sup>	Proceeds 4	Trade Date	PMF <sup>6</sup>	Amount <sup>3</sup>	Amount 6,8	1, 8	Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$	4,070,000	107.75		3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$	7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130		-	\$ 7,617,617	\$ 5,891,602		
3/19/2010	Floating Rate SBA 7a security due 2022	\$	8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348		-	\$ 8,030,000	\$ 5,964,013	, , , , , , , , , , , , , , , , , , , ,	+ 0,000,000
4/8/2010	Floating Rate SBA 7a security due 2034	\$	23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983		-	\$ 23,500,000	\$ 22,350,367		\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$	8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,78	6/7/2011	-	\$ 8,900,014			\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$	10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,74	6/7/2011	-	\$ 10,751,382		, , ,	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$	12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,05	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	,	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$	8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,84	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$	8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,63	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$	17,119,972	109.553		7/30/2010	\$ 18,801,712	-	\$ 9,37	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$	34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,07	6/21/2011	-	\$ 34,441,059	\$ 32,656,125		\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$	28,209,085	112.028		8/30/2010	\$ 31,693,810	-	\$ 15,80	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$	6,004,156	106.625		9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$	6,860,835	108.505		9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$	13,183,361	111.86		9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$	2,598,386	108.4375		9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$	9,719,455	106.75		10/29/2010	\$ 10,394,984	-	\$ 5,18	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$	8,279,048	110.198		9/30/2010	\$ 9,150,989	-	\$ 4,56	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$	5,000,000	110.088		10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$	10,000,000	110.821		10/29/2010	\$ 11,115,031	-	\$ 5,54	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$	9,272,482	110.515		9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$	10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$	6,900,000	105.875		11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$	8,902,230	111.584		10/29/2010	\$ 9,962,039	-	\$ 4,960	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$	8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$	5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,06	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$	5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$	3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$	11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,53	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$	13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$	14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,52	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893 Total Senior Security Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE<sup>7</sup> \$ 376,748,302

<sup>1/</sup> The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

<sup>2/</sup> Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

<sup>3/</sup> If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

<sup>4/</sup> In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

<sup>5/</sup> Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

<sup>6/</sup> If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor leng published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

<sup>7/</sup> Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

<sup>8/</sup> The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

### CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

									minary Adjusted ommitment <sup>3</sup>			Final Investment Amount 9							
		Seller							ommitment	FI	inal Commitment Amount 7	Amount		Repayment Details	Investment At	ter Capital Repayment		Distribution or Dispo	sition
Footnote	Date	Name of Institution	City	State Ty		Commitment Amount	Pricing Mechanism	Date	Amount	D	ate Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE Purci	ase Membership Interest	\$ 1,111,111,111	Par	1/4/2010	4 \$ 156,250	0,000 1/4/	/2010 4 \$ 156,250,000	\$ 156,250,000	1/15/2010	\$ 156,250,000	\$ 0	Membership Interest	1/29/2010	Distribution <sup>5</sup>	\$ 20,091,872
																	2/24/2010	Final Distribution <sup>5</sup>	\$ 48,922
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE Purci	ase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010	4 \$ 200,000	0,000 1/4/	/2010 4 \$ 200,000,000	\$ 200,000,000	1/11/2010	\$ 34,000,000	\$ 166,000,000	Debt Obligation w/ Contingent Proceeds			
													1/12/2010	\$ 166,000,000	\$ 0	Contingent Proceeds	1/29/2010	Distribution <sup>5</sup>	\$ 502,302
																	2/24/2010	Final Distribution <sup>5</sup>	\$ 1,223
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE Purci	ase Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437	7,500 7/16	6/2010 \$ 856,000,000	\$ 580,960,000	2/18/2010	\$ 2,444,347	\$ 578,515,653	Membership Interest 10			
													4/15/2010	\$ 3,533,199	\$ 574,982,454	Membership Interest 10			
													9/15/2010	\$ 30,011,187	\$ 544,971,267	Membership Interest 10			
													11/15/2010	\$ 66,463,982	\$ 478,507,285	Membership Interest 10			
													12/14/2010	\$ 15,844,536	\$ 462,662,749	Membership Interest 10			
													1/14/2011	\$ 13,677,726	\$ 448,985,023	Membership Interest 10			
													2/14/2011	\$ 48,523,845	\$ 400,461,178	Membership Interest 10			
													3/14/2011	\$ 68,765,544	\$ 331,695,634	Membership Interest 10			
													4/14/2011	\$ 77,704,254	\$ 253,991,380	Membership Interest 10			
													5/20/2011	\$ 28,883,733	\$ 225,107,647	Membership Interest 10			
													6/14/2011	\$ 9,129,709	\$ 215,977,938	Membership Interest 10			
													7/15/2011	\$ 31,061,747	\$ 184,916,192	Membership Interest 10			
													8/12/2011	\$ 10,381,214	\$ 174,534,977	Membership Interest 10			
													10/17/2011	\$ 6,230,731	\$ 168,304,246	Membership Interest 10			
													12/14/2011	\$ 1,183,959	\$ 167,120,288	Membership Interest 10			
													1/17/2012	\$ 1,096,185	\$ 166,024,103	Membership Interest 10			
													2/14/2012	\$ 1,601,688		Membership Interest 10			
													3/14/2012	\$ 3,035,546	\$ 161,386,870	Membership Interest 10			
																		Distribution <sup>5</sup>	\$ 56,390,209
																10	8/9/2012	Distribution <sup>5</sup>	\$ 1,056,751
													3/29/2012	\$ 161,386,870	\$ 0	Membership Interest 10		Final Distribution <sup>5</sup>	\$ 18,772
																		Adjusted Distribution <sup>5, 1</sup>	
							_					<b>+</b>				Debt Obligation w/ Contingent	7/8/2013	Distribution 5, 14	\$ 64,444
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE Purci	ase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875	5,000 9/26	6/2011 8 \$ 1,161,920,000	\$ 1,161,920,000	2/18/2010	\$ 4,888,718	\$ 1,157,031,282	Proceeds  Debt Obligation w/ Contingent			
													4/15/2010	\$ 7,066,434	\$ 1,149,964,848	Proceeds  Debt Obligation w/ Contingent			
													9/15/2010	\$ 60,022,674	\$ 1,089,942,174	Proceeds  Debt Obligation w/ Contingent			
													11/15/2010	\$ 132,928,628	\$ 957,013,546	Proceeds  Debt Obligation w/ Contingent			
													12/14/2010	\$ 31,689,230	\$ 925,324,316	Proceeds Debt Obligation w/ Contingent			
													1/14/2010	\$ 27,355,590	\$ 897,968,726	Proceeds Debt Obligation w/ Contingent			
													2/14/2011	\$ 92,300,138	\$ 805,668,588	Proceeds Debt Obligation w/ Contingent			
													3/14/2011	\$ 128,027,536	\$ 677,641,052	Proceeds Debt Obligation w/ Contingent			
													4/14/2011	\$ 155,409,286	\$ 522,231,766	Proceeds  Debt Obligation w/ Contingent			
													5/20/2011	\$ 75,085,485	\$ 447,146,281	Proceeds  Debt Obligation w/ Contingent	-		
													6/14/2011	\$ 18,259,513	\$ 428,886,768	Proceeds  Debt Obligation w/ Contingent			
													7/15/2011	\$ 62,979,809	\$ 365,906,960	Proceeds  Debt Obligation w/ Contingent			
													8/12/2011	\$ 20,762,532	\$ 345,144,428	Proceeds  Debt Obligation w/ Contingent	-		
													10/17/2011	\$ 37,384,574	\$ 307,759,854	Proceeds  Debt Obligation w/ Contingent	-		
													12/14/2011	\$ 7,103,787	\$ 300,656,067	Proceeds			

										minary Adjusted			Final Investment					1		
	-	Seller							С	ommitment <sup>3</sup>	Final Comm	nitment Amount <sup>7</sup>	Amount <sup>9</sup>		epayment Details	Investment At	ter Capital Repayment		Distribution or Disposit	tion
Footnote Da	ate	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
														1/17/2012	\$ 6,577,144	\$ 294,078,924	Debt Obligation w/ Contingent Proceeds			
														2/14/2012	\$ 9,610,173	\$ 284,468,750	Debt Obligation w/ Contingent Proceeds			
																		3/29/2012	Distribution <sup>5</sup>	\$ 3,434,460
																		8/9/2012	Distribution <sup>5</sup>	\$ 40,556
														3/14/2012	\$ 284,468,750	\$ 0	Contingent Proceeds	9/28/2012	Final Distribution <sup>5</sup>	\$ 469
																			Adjusted Distribution <sup>5, 13</sup>	\$ 1,735
																		7/8/2013	Distribution 5, 14	\$ 1,611
1 10/1/	1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313	Membership Interest 10			
														9/17/2012	\$ 152,499,238		Membership Interest 10			
														1/15/2013	\$ 254,581,112		Membership Interest 10			
														2/13/2013	\$ 436,447,818	\$ 243,459,145	Membership Interest 10			
														3/13/2013	\$ 243,459,145	\$ 0	Membership Interest 10	-	Distribution <sup>5</sup>	\$ 479,509,240
								_									Debt Obligation w/ Contingent	7/11/2013	Distribution 5, 11	\$ 2,802,754
2 10/1/	1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	\$ 2,173,974,000	Proceeds  Debt Obligation w/ Contingent			
														9/17/2012	\$ 305,000,000	\$ 1,868,974,000	Proceeds  Debt Obligation w/ Contingent			
														12/6/2012	\$ 800,000,000	\$ 1,068,974,000	Proceeds  Debt Obligation w/ Contingent			
														12/21/2012	\$ 630,000,000	\$ 438,974,000	Proceeds  Debt Obligation w/ Contingent			
														1/15/2013	\$ 97,494,310	\$ 341,479,690	Proceeds		5.44	
														1/24/2013	\$ 341,479,690	\$ -	Contingent Proceeds		Distribution 5, 11	\$ 16,195,771
1 10/2/	2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738				10	7/11/2013	Distribution 5, 11	\$ 69,932
1 10/2	52003	AniianceDeffisteiif Legacy Gecunies master Fund, E.F.	vviii iii igiori	DE	Fulcilase	Wellbership interest	4 1,111,111,111	i di	3/22/2010	1,244,437,300	7710/2010	ų 1,130,423,300	Ψ 1,004,141,730	1/15/2010	\$ 44,043		Membership Interest 10			
														2/14/2011	\$ 712,284		Membership Interest 10			
														3/14/2011	\$ 6,716,327		Membership Interest 10			
														4/14/2011	\$ 7,118,388		Membership Interest 10			
														5/14/2012	\$ 39,999,800		Membership Interest 10			
														6/14/2012 7/16/2012	\$ 287,098,565 \$ 68,749,656		Membership Interest 10  Membership Interest 10			
														8/14/2012	\$ 68,749,656 \$ 361,248,194		Membership Interest 10			
														8/14/2012	\$ 361,246,194	\$ 292,434,460	Membership Interest	9/20/2012	Distribution 5, 11	\$ 75,278,664
																			Distribution 5, 11	\$ 79,071,633
																	40		Distribution 5, 11	\$ 106,300,357
														8/30/2012	\$ 292,454,480	\$	Membership Interest 10		Distribution 5, 11	\$ 25,909,972
																			Distribution 5, 11	\$ 678,683
																			Distribution Refund	\$ (18,405)
2 10/2/	2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011	\$ 30,244,575	\$ 2,097,755,425	Debt Obligation w/ Contingent Proceeds	G 10/2013		(10,400)
														6/14/2011	\$ 88,087	\$ 2,097,667,339	Debt Obligation w/ Contingent			
														5/3/2012	\$ 80,000,000	\$ 2,017,667,339	Debt Obligation w/ Contingent			
														5/14/2012	\$ 30,000,000	\$ 1,987,667,339	Debt Obligation w/ Contingent			
														5/23/2012	\$ 500,000,000	\$ 1,487,667,339	Debt Obligation w/ Contingent			
														6/14/2012	\$ 44,200,000	\$ 1,443,467,339	Debt Obligation w/ Contingent			
														6/25/2012	\$ 120,000,000	\$ 1,323,467,339	Debt Obligation w/ Contingent			
														7/16/2012	\$ 17,500,000	\$ 1,305,967,339	Debt Obligation w/ Contingent			
														7/27/2012	\$ 450,000,000	\$ 855,967,339	Debt Obligation w/ Contingent Proceeds			
						İ							1 1							1
														8/14/2012	\$ 272,500,000	\$ 583,467,339	Debt Obligation w/ Contingent Proceeds			

											minary Adjusted	_	7	Final Investment							
			Seller							С	ommitment <sup>3</sup>	Final Comr	mitment Amount <sup>7</sup>	Amount <sup>9</sup>		epayment Details	Investment Af	ter Capital Repayment		Distribution or Disposit	tion
Footno	te	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
															8/22/2012	\$ 583,467,339	\$ -	Contingent Proceeds		Distribution <sup>5, 11</sup>	\$ 16,967
1		10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076		Membership Interest 10	8/13/2013	Distribution Refund	\$ (460)
							·								9/17/2012	\$ 90,269,076 \$ 8,833,632		Membership Interest			
																,,					
															10/15/2012	\$ 10,055,653	\$ 419,026,439	Membership Interest 10	44/5/0040	Distribution <sup>5, 11</sup>	\$ 297,511,708
															11/5/2012	\$ 419,026,439	\$ -	Membership Interest 10			
																				Distribution 5, 11  Distribution <sup>5, 11</sup>	\$ 57,378,964 \$ 1,609,739
2		10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7040040			Debt Obligation w/ Contingent	12/6/2013	Distribution	\$ 1,009,739
															7/31/2012	\$ 175,000,000	\$ 878,000,000	Debt Obligation w/ Contingent			
															8/14/2012	\$ 5,539,055	\$ 872,460,945	Debt Obligation w/ Contingent			
															8/31/2012	\$ 16,000,000	\$ 856,460,945	Debt Obligation w/ Contingent			
															9/17/2012	\$ 1,667,352	\$ 854,793,592	Debt Obligation w/ Contingent			
															9/28/2012	\$ 35,000,000	\$ 819,793,592	Debt Obligation w/ Contingent			
															10/15/2012	\$ 25,334,218	\$ 794,459,374	Proceeds		5 11	
															10/18/2012	\$ 794,459,374	s -	Contingent Proceeds		Distribution <sup>5, 11</sup>	\$ 8,289,431
																	•			Distribution 5, 11	\$ 1,433,088
1	-1	10/30/2000	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Durchaea	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,271,337,500	7/16/2010	\$ 1 243 275 000	\$ 1,117,399,170				10	12/6/2013	Distribution <sup>5, 11</sup>	\$ 141,894
· ·		10/30/2009	AC CECCTT III Wildsteil Turid, E.1 .	vviiiniington		i dicilase	Wellbership interest	1,111,111,111	i di	3/22/2010	1,271,337,300	7710/2010	ų 1,243,273,000	1,117,333,170	2/14/2012			Membership Interest 10			
															3/14/2012	\$ 99,462,003		Membership Interest 10			
															5/14/2012	\$ 74,999,625		Membership Interest 10			
															7/16/2012	\$ 18,749,906		Membership Interest 10			
															8/14/2012	\$ 68,399,658		Membership Interest 10			
															9/17/2012	\$ 124,999,375		Membership Interest 10			
															10/15/2012	\$ 240,673,797		Membership Interest 10			
															11/15/2012	\$ 45,764,825		Membership Interest 10			
															12/14/2012	\$ 24,588,926		Membership Interest 10			
															1/15/2013	\$ 30,470,429		Membership Interest 10			
															2/14/2013	\$ 295,328,636	\$ 6,862,425	Membership Interest 10			
																				Distribution 5, 11	\$ 184,431,858
																				Distribution 5, 11	\$ 20,999,895
																		40		Distribution 5, 11	\$ 156,174,219
															2/21/2013	\$ 6,862,425	\$ -	Membership Interest 10	4/19/2013	Distribution 5, 11	\$ 105,620,441
																			4/25/2013	Distribution <sup>5, 11</sup>	\$ 42,099,442
																				Distribution 5, 11	\$ 49,225,244
																		Dobt Obligation of Continu	9/30/2014	Final Distribution 5, 11	\$ 1,748,833
2	1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000	\$ 2,060,598,340				
															3/14/2012	\$ 198,925,000	\$ 1,861,673,340	Debt Obligation w/ Contingent Proceeds			
															5/14/2012	\$ 150,000,000	\$ 1,711,673,340	Debt Obligation w/ Contingent Proceeds			
															7/16/2012	\$ 37,500,000	\$ 1,674,173,340	Debt Obligation w/ Contingent Proceeds			
															8/14/2012	\$ 136,800,000	\$ 1,537,373,340	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	\$ 250,000,000	\$ 1,287,373,340	Debt Obligation w/ Contingent Proceeds			
															10/15/2012	\$ 481,350,000	\$ 806,023,340	Debt Obligation w/ Contingent Proceeds			
															11/15/2012	\$ 274,590,324	\$ 531,433,016	Debt Obligation w/ Contingent Proceeds			
															12/14/2012	\$ 147,534,295	\$ 383,898,721				
															1/15/2013	\$ 182,823,491	\$ 201,075,230	Debt Obligation w/ Contingent Proceeds			

Part						T		Preli	minary Adjusted	_		Final Investment							
The second sec		Seller		_				С	ommitment <sup>3</sup>	Final Commitment Amount <sup>7</sup>		Amount <sup>9</sup>	Capital R	Repayment Details	Investment A	fter Capital Repayment	Distribution or Disposition		
1   1   1   1   1   1   1   1   1   1	Footnote Date	Name of Institution	City Stat	Transaction te Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
Part																	4/19/2013	Distribution 5, 11	\$ 17,118,005
1   1000   Manusulation from the first of the control of the con													2/14/2013	\$ 201.075.230	• .	Contingent Brospeds			\$ 1,052,497
1   10,000   10,000     10,000     10,000     10,000     10,000     10,000   10,000     10,000     10,000     10,000     10,000     10,000   10,000     10,000     10,000     10,000     10,000     10,000   10,000     10,000     10,000     10,000     10,000     10,000   10,000     10,000     10,000     10,000     10,000     10,000   10,000     10,000     10,000     10,000     10,000     10,000   10,000     10,000     10,000     10,000     10,000     10,000   10,000     10,000     10,000     10,000     10,000     10,000   1													2/14/2013	ψ 201,073,230	· -	Contingent Proceeds			\$ 1,230,643
Part   1992																			\$ 41,556
Note   1985	1 11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE	E Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010 \$	620,578,258	\$ 620,578,258	3/14/2011	\$ 1,202,957	\$ 619,375,301	Membership Interest 10			
Marriary													4/14/2011	\$ 3,521,835					
Second Continue													8/14/2012	\$ 104,959,251					
1   10000   10000   1   10000   1   10000   1   1																			
1   10000   10000   1   10000   1   10000   1   1													9/28/2012	\$ 180,999,095	\$ 257,254,875	Membership Interest 10			
No.																			
1000000000000000000000000000000000000																	10/19/2012	Distribution 5, 11	\$ 147,464,888
																			\$ 148,749,256
Part   1998   Part   1999													10/19/2012	\$ 122,255,550	\$	Membership Interest 10			\$ 549,997
1   100000000000000000000000000000000																			\$ 75,372
Part   1   10000000000000000000000000000000																			\$ 61,767
	2 11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE	E Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010 \$	1,241,156,516	\$ 1,241,000,000	5/13/2011	\$ 13.531.530	\$ 1 227 468 470	Debt Obligation w/ Contingent			
Approx																Debt Obligation w/ Contingent			
According to Company																Debt Obligation w/ Contingent			
## Notice of the control of the cont																Debt Obligation w/ Contingent			
Part																Debt Obligation w/ Contingent			
Part																Debt Obligation w/ Contingent			
1   105200   Mathor Ligay Sourite Pairs Prize Investment Futuroria, L.P.   Winnight   Decided in Figure 1   Decided in Figure 2   Decided in Figure 3   Decide in Figure 3   Decided in Figure 3   Decide in Figure 3   De																			
2 11252000 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametri													STITEGIE	20,007,410	101,000,170	1 1000000	10/19/2012	Distribution 5, 11	\$ 6,789,287
Part																			\$ 3,718,769
1 1/25/2009 Maration Legacy Securities Public Phase Private Invasioner Patricenting, L.P. Wilnington DE Puritiese  8 1,111,111,111 Par 302/2010 S 1/24/2000 S 1/24													9/21/2012	\$ 161,866,170	\$ -	Contingent Proceeds			\$ 13,750
1 1/2/2009 Mantion Liquey Securities Public Prince Investment Pursentility L.P.  Willington  DE Purtiese  Membership Interest  \$ 1,111,111,111   Par 3/2/2010   \$ 1,244,437,500   7/6,2010   \$ 474,550,000   1/7/2012   \$ 74,446,600   \$ 3,400,003,72   Mantional displayed interest in homes in the control in homes in the c																			\$ 1,884
1 1/25/2009 Marathon Logarly Securities Public Private Investment Partnership, L.P.  Winnigston    1																			\$ 1,544
1152072   \$ 63.787.463   \$ 340,262.914   Membership homest 10   1214(20)12   \$ 40,650.002   \$ 298,950.921   Membership homest 10   1214(20)12   \$ 40,650.002   \$ 298,950.921   Membership homest 10   1214(20)13   \$ 209,950.921   Membership homest 10   1214(20)13	1 11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE	E Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010 \$	474,550,000	\$ 474,550,000	9/17/2012	\$ 74,499,628	\$ 400.050.373	Membership Interest 10			
1/2   1/2																			
1/15/2019   1/15																			
1/36/2013   \$ 2/19/98/80   \$ 69.38/5604   Membership Interest 10   2/25/2013   \$ 30.026,406   \$ 30.589/189   Membership Interest 10   3/25/2013   \$ 30.026,406   \$ 30.589/189   Membership Interest 10   3/25/2013   \$ 30.050/189   Membership Interest 10   4/16/2013   Bistribution 6,11   \$ 164,622   4/16/2013   Bistribution 6,11   \$ 3.85/189   \$ 7/17/2013   Bistribution 6,11   \$ 3.85/199   \$ 3.85/189   \$ 7/17/2013   Bistribution 6,11   \$ 3.85/189   \$ 3.85/189   \$ 7/17/2013   Bistribution 6,11   \$ 3.85/189   \$ 3.85/199   \$ 3.85/189   \$ 3.85/1																			
2552013 \$ 30,206,406 \$ 30,309,198 Membership Interest 10  2552013 \$ 30,206,406 \$ 30,309,198 Membership Interest 10  3252013 \$ 30,309,198 \$ - Membership Interest 10  41,02013 Distribution 6-11 \$ 29,999  41,02013 Distribution 6-11 \$ 3,999  41,02013 Distribution 6-11 \$ 5,000  41,02013																			
2 11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P. Wilmington  DE Purchase  Debt Obligation w Contingent Proceeds  2 2 11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P. Wilmington  DE Purchase  Debt Obligation w Contingent Proceeds  2 2 22 22 22 22 Par 3 22 20 6 \$ 2.488.875,000 7/16/2010 \$ 949,000,000 \$ 800,000,000 Proceeds Public-Private Investment Partnership, L.P. Wilmington  DE Purchase  Debt Obligation w Contingent Proceeds  1 11/25/2012 \$ 140,000,000 \$ 800,000,000 Proceeds Part Proceeds Part Proceeds Part Proceeds Proceeds Proceeds Proceeds Part Proceeds Part Proceeds Proceeds Proceeds Proceeds Proceeds Part Proceeds Part Proceeds Proceeds Proceeds Proceeds Proceeds Part Proceeds Proceeds Proceeds Proceeds Part Proceeds Proceed Proceeds Proceed Proceeds Proceeds Proceeds Proceed Proceeds Proceed Proceeds Proceed																			
2 1125/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P.  Wilmington  DE  Purchase  Debt Obligation w/ Contingent Proceeds  \$ 2,222,222,222  Par  \$ 322,201 6 \$ 2,488,875,000  T/16,2010  \$ 949,100,000  \$ 949,000,000  \$ 949,000,000  \$ 949,000,000  \$ 949,000,000  \$ 111,5201 5 119,575,516 5 680,424,84 Proceeds  111,5201 5 195,000,000 5 485,424,84 Proceeds  111,5201														,.			3/25/2013	Distribution 5, 11	\$ 164,629,827
2 11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P.  Wilmington  DE Purchase  Debt Obligation w Contingent Proceeds  1/15/2012 \$ 149,000,000 \$ 800,000,000 Proceeds Proce																			\$ 71,462,104
The contract of the contract													0.05.0010						\$ 38,536,072
2 11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P. Wilmington  Debt Obligation w Contingent Proceeds  \$ 2,222,222,222  Par 3/22/2010 6 \$ 2,488,875,000 7/16/2010 \$ 949,100,000 \$ 949,000,000 \$ 800,000,000   Debt Obligation w Contingent Proceeds    11/15/2012   11/15/2013   11/15/2012   11/15/2013													3/25/2013	a 30,369,198	<b>&gt;</b>	Membership Interest			\$ 29,999,850
2 11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P. Wilmington  2 11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P.  Wilmington  Debt Obligation w Contingent Proceeds  \$ 2,222,222,222 Par 3/22/2010 6 \$ 2,488,875,000 7/16/2010 \$ 949,100,000 \$ 949,000,000 Proceeds  11/15/2012 \$ 149,000,000 \$ 800,000,000 Proceeds  Debt Obligation w Contingent Pr																			\$ 3,999,980
2 11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P.  Wilmington  Debt Obligation w Contingent Proceeds  \$ 2,222,222,222  Par 3/22/2010 6 \$ 2,488,875,000 7/16/2010 \$ 949,100,000 \$ 949,100,000 \$ 949,100,000 \$ 949,100,000 \$ 947/2012 \$ 149,000,000 \$ 800,000,000 \$ 11/15/2012 \$ 119,575,516 \$ 680,424,484 Proceeds  Debt Obligation w Contingent Proceeds  Debt Obligation w Contingent Proceeds  Debt Obligation w Contingent Proceeds  11/25/2012 \$ 149,000,000 \$ 800,000,000 \$ 11/15/2012 \$ 119,575,516 \$ 680,424,484 Proceeds  Debt Obligation w Contingent Proceeds  Debt Obligation w Contingent Proceeds  11/25/2012 \$ 47,755,767 \$ 437,668,717 Proceeds  Debt Obligation w Contingent Proceeds																			\$ 5,707,723
11/15/2012	2 11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE	E Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010 \$	949,100,000	\$ 949,000,000	9/17/2012	\$ 149,000,000	\$ 800,000,000	Debt Obligation w/ Contingent Proceeds			.,,
Debt Obligation w Contingent																Debt Obligation w/ Contingent			
Debt Obligation w Contingent																Debt Obligation w/ Contingent			
Debt Obligation w/ Contingent   1/15/2013   \$ 62,456,214   \$ 375,212,503   Proceeds																Debt Obligation w/ Contingent			
																Debt Obligation w/ Contingent			
4/16/2013 Distribution <sup>5, 11</sup> \$ 7,143														02,100,214			4/16/2013	Distribution 5, 11	\$ 7,143,340

		Seller								minary Adjusted ommitment <sup>3</sup>	Final Commitment Amount <sup>7</sup>		Final Investment Amount <sup>9</sup>	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
					,,										, ,			5/16/2013	Distribution <sup>5, 11</sup>	\$ 963,411
														1/24/2013	\$ 375,212,503	•	Contingent Proceeds -		Distribution <sup>5, 11</sup>	\$ 750,004
																\$ -			Distribution <sup>5, 11</sup>	\$ 100,001
																		12/27/2013	Distribution <sup>5, 11</sup>	\$ 142,168
1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830	Membership Interest 10			
														3/14/2012	\$ 39,387,753	\$ 477,017,077	Membership Interest 10			
														9/17/2012	\$ 22,111,961		Membership Interest 10			
														10/15/2012	\$ 32,496,972		Membership Interest 10			
														11/15/2012	\$ 111,539,536		Membership Interest 10			
														12/14/2012	\$ 55,540,026		Membership Interest 10			
														1/15/2013 4/12/2013	\$ 14,849,910 \$ 18,268,328		Membership Interest 10 Membership Interest 10			
														5/14/2013	\$ 70.605.973		Membership Interest			
														5/28/2013	\$ 119,769,362		Membership Interest			
																	- Membership Interest <sup>10</sup>	6/3/2013	Distribution 5, 11	\$ 46,575,750
																			Distribution <sup>5, 11</sup>	\$ 54,999,725
														6/3/2013					Distribution <sup>5, 11</sup>	\$ 27,999,860
											i							6/26/2013	Distribution <sup>5, 11</sup>	\$ 11,749,941
																			Distribution 5, 11	\$ 40,974,795
								_									Debt Obligation w/ Contingent	12/12/2013	Final Distribution 5, 11	\$ 539,009
2	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000	Proceeds  Debt Obligation w/ Contingent			<del>                                     </del>
														3/14/2012	\$ 78,775,901	\$ 953,224,099	Proceeds  Debt Obligation w/ Contingent			
														9/17/2012	\$ 44,224,144	\$ 908,999,956	Debt Obligation w/ Contingent			
														10/15/2012	\$ 64,994,269	\$ 844,005,687 \$ 620,925,500	Debt Obligation w/ Contingent			
														11/15/2012	\$ 223,080,187 \$ 111,080,608	\$ 509,844,892	Debt Obligation w/ Contingent Proceeds			
														1/15/2013	\$ 89,099,906	\$ 420.744.985	Debt Obligation w/ Contingent			
														4/12/2013	\$ 109,610,516	\$ 311,134,469	Debt Obligation w/ Contingent			
																		5/28/2013	Distribution <sup>5, 11</sup>	\$ 444,393
																			Distribution 5, 11	\$ 1,960,289
																			Distribution 5, 11	\$ 1,375,007
														5/14/2013	\$ 311,134,469	\$ -	Contingent Proceeds	6/24/2013	Distribution 5, 11	\$ 700,004
																		6/26/2013	Distribution <sup>5, 11</sup>	\$ 293,751
																			Distribution 5, 11	\$ 1,024,380
									<u> </u>									12/12/2013	Final Distribution 5, 11	\$ 13,475

INITIAL COMMITMENT AMOUNT \$ 30,000,000,000 FINAL COMMITMENT AMOUNT

\$ 21,856,403,574

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

TOTAL DISTRIBUTIONS 5

\$ 2,645,169,622

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.
2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.
3/ Adjusted to show Treasury's maximum obligation at und.

4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.

To Distributions, reasonably in the proposal properties of the pro

6 Distinction from the S3.35 billion of obligations have been reallocated to the realloca

8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded. 9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.
11/ Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

11/ Ustroubin represents a gain on tunioue capital and is subject to revision period gray abundance forminment.

12/ On 08/22/012/2, AllianceBearsheis argened to de-obligate its unusual. The Final Investment Around represents the curriculative capital drawn as of the de-obligation.

13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.

14/ On 7/8/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury along from the Settlement professor of the Company made and schribition to Treasury along from the Settlement proceeds.

15/ On 1/28/2015, Western Asset Management Company made a distribution to Treasury in respect of certain settlement proceeds.