Trivestment Status Definition Key
Full Investment outstanding. Treasury's full investment is still outstanding
Redeemed - Institution has reposit Triseaury's investment
Sold - by auction, an offency, or through a restructuring
Stated bankrups/vercevership. Treasury has no outstanding investment
Sold - by auction, an offency, or through a restructuring
Stated bankrups/vercevership. Treasury has no outstanding investment
Currently not collectible: Investment is currently not collectible; therefore here is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
United the Investment is no obey held by Treasury, but some remains
In part – part of the Investment is no obey held by Treasury, but some remains
Warrants outstanding — Treasury's werrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and suctions) or Treasury did not receive a warrant to purchase additional stock

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending May 15, 2017

CAPITAL PURCHASE PROGRAM

									Comitot	Description (Discouling	A35		Wassest Personale
Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount Outs	standing Investment Tr	otal Cash Back ² Investment Status*	Amount	(Fee)4 SI	ares Avg. P	ce (Realized Loss) / (Write-off)	Gain ⁵ Wt Amount Wt Shares
11	1ST CONSTITUTION BANCORP	CRANBURY			Preferred Stock w/ Warrants	\$12,000,000.00		\$13,433,242.67 Redeemed, in full; warrants not outstanding	Allouik				Cain It Allouit It Chares
	1ST CONSTITUTION BANCORP 1ST CONSTITUTION BANCORP	CRANBURY	NJ	10/27/2010					\$12,000,000.00		12,000 \$1,0	0.00	\$326,576.00 231,782
8,14,18,44	1ST ENTERPRISE BANK	LOS ANGELES	CA		Preferred Stock w/ Warrants	\$4,400,000.00	\$0.00	\$11,748,156.44 Redeemed, in full; warrants not outstanding					\$326,576.00 231,762
	1ST ENTERPRISE BANK	LOS ANGELES	CA	12/11/2009		\$6,000,000.00							
102	1ST ENTERPRISE BANK 1ST FINANCIAL SERVICES CORPORATION	LOS ANGELES HENDERSONVILLE	CA NC	9/1/2011	Preferred Stock w/ Warrants	\$16,369,000.00	\$0.00	\$9,229,948.97 Sold, in full; warrants not outstanding	\$10,400,000.00		10,400 \$1,0	0.00	\$220,000.00 220
102	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	12/31/2013	Presented Stock W/ Waltarits	\$10,309,000.00	90.00	\$5,225,540.57 Sold, III idii, Walfalts flot odistalidiig	\$8,000,000.00		16,369 \$4	3.73 (\$8,369,000.00)	
11	1ST SOURCE CORPORATION	SOUTH BEND		1/23/2009	Preferred Stock w/ Warrants	\$111,000,000.00	\$0.00	\$125,480,000.00 Redeemed, in full; warrants not outstanding					
	1ST SOURCE CORPORATION 1ST SOURCE CORPORATION	SOUTH BEND SOUTH BEND	IN	12/29/2010 3/9/2011					\$111,000,000.00		111,000 \$1,0	0.00	\$3,750,000.00 837,947
8,11,14	1ST UNITED BANCORP, INC.	BOCA RATON	FL	3/13/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,870,902.67 Redeemed, in full; warrants not outstanding					
	1ST UNITED BANCORP, INC.	BOCA RATON	FL	11/18/2009					\$10,000,000.00		10,000 \$1,0	0.00	\$500,000.00 500
	AB&T FINANCIAL CORPORATION AB&T FINANCIAL CORPORATION	GASTONIA GASTONIA	NC NC	1/23/2009	Preferred Stock w/ Warrants	\$3,500,000.00	\$0.00	\$1,274,909.59 Sold, in full; warrants outstanding	\$815,100,00		2.964 \$2	5.00 (\$2.148.900.00)	
			NC	1/6/2014					3010,100.00	(\$50,000.00)	2,504 32		
	AB&T FINANCIAL CORPORATION	GASTONIA GASTONIA	NC	2/10/2014					\$150,621.36		536 \$2	1.01 (\$385,378.64)	
8,14,44	AB&T FINANCIAL CORPORATION ADBANC, INC.	GASTONIA OGALLALA	NC NE	3/19/2014	Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00	\$15,071,769.00 Redeemed, in full; warrants not outstanding		(\$1,506.21)			
0,14,44	ADBANC, INC.	OGALLALA	NE	7/21/2011		\$12,120,000.00	ψ0.00	VIO.071,700.00 Tredecined, in fall, warrants not obtaining	\$12,720,000,00		12,720 \$1.0	0.00	\$636,000.00 636
8,14	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	1/23/2009	Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7,674,004.73 Sold, in full; warrants not outstanding					
	ALARION FINANCIAL SERVICES, INC. ALARION FINANCIAL SERVICES, INC.	OCALA OCALA	FL	7/19/2013					\$877,729.70 \$5,524,880.90		893 \$9 5.621 \$9		\$337,363.35 326
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	9/12/2013					40,024,000.00	(\$64,026.11)	0,021	(950,115.10)	\$507,000.00
104	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	2/6/2009	Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00	\$7,501.881.70 Sold, in full; warrants not outstanding					
		JUNEAU	AK	11/28/2012					\$208,870.74 \$4,058,697.67		234 \$8 4,547 \$8		
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	1/11/2013					ψ4,000,007.07	(\$42,675.67)	4,547	(φ450,502.55)	
		JUNEAU		3/26/2013						(\$7,324.33)			
	ALASKA PACIFIC BANCSHARES, INC. ALLIANCE BANCSHARES, INC.	JUNEAU DALTON	GA GA	6/26/2009	Preferred Stock w/ Exercised Warrants	\$2,986,000,00	\$0.00	\$3,581,397.27 Sold, in full; warrants not outstanding					\$2,370,908.26 175,772
	ALLIANCE BANCSHARES, INC.	DALTON	GA	3/27/2013	The state of the s	ψ <u>z</u> ,σσσ,σσσ.σσ	φυ.υυ	Total Indiana in Contract of					\$94,153.69 101
	ALLIANCE BANCSHARES, INC.	DALTON		3/28/2013					\$2,856,437.46	(605,000,00)	2,986 \$9	3.61 (\$129,562.54)	\$44,746.31 48
11	ALLIANCE BANCSHARES, INC. ALLIANCE FINANCIAL CORPORATION	DALTON SYRACUSE	GA NY	4/9/2013	Preferred Stock w/ Warrants	\$26.918.000.00	\$0.00	\$28.356.360.00 Redeemed, in full: warrants not outstanding		(\$25,000.00)			
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	5/13/2009		420.010.000.00	20.00	PERSONAL PROPERTY OF THE PROPE	\$26,918,000.00		26,918 \$1,0	0.00	
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	6/17/2009									\$900,000.00 173,069
14,15	ALLIANCE FINANCIAL SERVICES, INC. ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL SAINT PAUL	MN	6/26/2009 2/6/2013	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$9,806,136.60 Sold, in full; warrants not outstanding	\$3,375,945.00	4	500.000	0.75 (\$1,124,055.00)	
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	2/7/2013					\$5,626,575,00			0.75 (\$1.873.425.00)	\$504,900.00 600.000
		SAINT PAUL	MN	3/26/2013						(\$90,025.20)			
8,137	ALLIED FIRST BANCORP, INC. ALLIED FIRST BANCORP, INC.	OSWEGO OSWEGO	IL	12/28/2016	Preferred Stock w/ Exercised Warrants	\$3,652,000.00	\$0.00	\$1,453,753.00 Sold, in full; warrants not outstanding	\$1,044,000.00		3.652 \$2	5.87 (\$2,608,000.00)	
8,14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	3/27/2009	Preferred Stock w/ Exercised Warrants	\$70,000,000.00	\$0.00	\$73,129,160.69 Sold, in full; warrants not outstanding	\$1,044,000.00		3,032 32	(92,000,000.00)	
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	co	9/18/2012					\$280,115,76		344 \$8		
	ALPINE BANKS OF COLORADO ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS GLENWOOD SPRINGS	CO	9/19/2012					\$6,559,920.24 \$50,160,264.00		8,056 \$8 61,600 \$8	4.29 (\$1,496,079.76) 4.29 (\$11,439,736.00)	\$3,291,750.00 3,500
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	co	11/16/2012					300,100,204.00	(\$570,003.00)	01,000 30	(\$11,435,730.00)	\$3,251,730.00 3,300
8,14,45		MUNSTER	IN	1/30/2009	Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00	\$4,387,576.45 Redeemed, in full; warrants not outstanding					
8,14,44	AMB FINANCIAL CORPORATION AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	MUNSTER COLLINSVILLE	UK IN	9/22/2011	Preferred Stock w/ Exercised Warrants	\$2,492,000.00	\$0.00	\$2,960,021.33 Redeemed, in full; warrants not outstanding	\$3,674,000,00		3,674 \$1,0	1.00	\$184,000.00 184
	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE		9/15/2011					\$2,492,000.00		2,492 \$1,0	0.00	\$125,000.00 125
11	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY	NEW YORK NEW YORK		1/9/2009 6/17/2009	Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00 \$3	3,803,257,308.33 Redeemed, in full; warrants not outstanding	\$3,388,890,000.00		388,890 \$1,0	200	
	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY	NEW YORK	NY	7/29/2009					\$3,300,090,000.00	3	300,090 \$1,0	3.00	\$340,000,000.00 24,264,129
8,11,14	AMERICAN PREMIER BANCORP	ARCADIA	CA	5/29/2009	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,052,682.49 Redeemed, in full; warrants not outstanding					
8 11 14	AMERICAN PREMIER BANCORP AMERICAN STATE BANCSHARES, INC.	ARCADIA	CA	1/26/2011	0.4 10 1.45 1.49	\$6,000,000,00	***		\$1,800,000.00		1,800 \$1,0	0.00	\$90,000.00 90
8,11,14	AMERICAN STATE BANCSHARES, INC.	GREAT BEND GREAT BEND	KS	1/9/2009	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,220,141.67 Redeemed, in full; warrants not outstanding	\$6,000,000,00		6.000 \$1.0	0.00	\$300,000.00 300
	AMERIS BANCORP	MOULTRIE	GA	11/21/2008	Preferred Stock w/ Warrants	\$52,000,000,00	\$0.00	\$59,637,438.67 Sold, in full: warrants not outstanding					4000,000.00
	AMERIS BANCORP	MOULTRIE MOULTRIE	GA	6/19/2012					\$48,391,200.00	(\$725,868.00)	52,000 \$9	0.60 (\$3,608,800.00)	
45	AMERIS BANCORP AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	8/22/2012	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$24,601,666.66 Redeemed, in full; warrants not outstanding					\$2,670,000.00 698,554
	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	8/11/2011					\$21,000,000.00		21,000 \$1,0	0.00	
14.15	AMERISERY FINANCIAL, INC. AMERISERY FINANCIAL SERVICES, INC.	JOHNSTOWN MCCOOK	PA	11/2/2011	Cubandle stad Dahantuna of Formina d Wassats	\$5,000,000.00	\$0.00	\$6,523,255.00 Sold, in full; warrants not outstanding					\$825,000.00 1.312,500
14,15	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	3/26/2013	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,255.00 Sold, in full; warrants not outstanding	\$359,040.00		374,000	0.96 (\$14,960.00)	
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	3/27/2013					\$2,112,000.00	2	200,000	0.96 (\$88,000.00)	
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK MCCOOK	NE	3/28/2013					\$2,328,960.00	(\$48,000,00)	426,000	0.96 (\$97,040.00)	\$259,875.00 250,000
94	AMFIRST FINANCIAL SERVICES. INC ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI	4/9/2013	Preferred Stock w/ Warrants	\$110,000,000.00	\$0.00	\$6,000,000.00 Sold, in full; warrants not outstanding		(340.000.00)			
	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI	9/27/2013					\$6,000,000.00	60	000,000	0.10 (\$104,000,000.00)	
11,90	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS ANNAPOLIS	MD	1/30/2009 4/18/2012	Preferred Stock w/ Warrants	\$8,152,000.00	\$0.00	\$13,378,714.00 Redeemed, in full; warrants not outstanding	\$4,076,000.00		4,076 \$1,0	000	
	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD	3/6/2013					\$4,076,000.00		4,076 \$1,0 4,076 \$1,0	0.00	
	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD	5/28/2015									\$3,735,577.67 367,916
11	ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP	GREEN BAY GREEN BAY	WI	11/21/2008 4/6/2011	Preferred Stock w/ Warrants	\$525,000,000.00	\$0.00	\$596,539,172.32 Redeemed, in full; warrants not outstanding	\$262,500,000.00		262,500 \$1,0	0.00	
	ASSOCIATED BANC-CORP	GREEN BAY	WI	9/14/2011					\$262,500,000.00		262,500 \$1,0		
	ASSOCIATED BANC-CORP	GREEN BAY	WI	12/6/2011									\$3,435,005.65 3,983,308
8,17	ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC.	BLUFFTON BLUFFTON	SC	2/7/2014	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,503,554.78 Sold, in full; warrants not outstanding	\$1,950,000.00		1,950 \$1,1	000	\$292,500.00 \$95,031.02 88
	ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC.	BLUFFTON	SC	2/10/2014					\$50,000.00		50 \$1,1	0.00	\$7,500.00 \$10,798.98 10
		BLUFFTON	SC	3/19/2014						(\$25,000.00)			
8.14.44	AVENUE FINANCIAL HOLDINGS AVENUE FINANCIAL HOLDINGS	NASHVILLE NASHVILLE	TN	9/15/2011	Preferred Stock w/ Exercised Warrants	\$7,400,000.00	\$0.00	\$8,798,415.33 Redeemed, in full; warrants not outstanding	\$7,400,000.00		7,400 \$1,0	200	\$370,000.00 370
11	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	1/30/2009	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$7,563,057.15 Redeemed, in full; warrants not outstanding					\$370,000.00 370
	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO		7/31/2013					\$6,000,000.00		6,000 \$1,0	0.00	
8 44	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. BANCINDEPENDENT INCORPORATED	PALO ALTO SHEFFIFI D	CA Al	8/28/2013	Preferred Stock w/ Exercised Warrants	\$21,100,000,00	\$0.00	\$24.841.411.03 Redeemed, in full: warrants not outstanding					\$190,781.12 81,670
	BANCINDEPENDENT, INCORPORATED	SHEFFIELD	AL	7/14/2011					\$21,100,000.00		21,100 \$1,0	0.00	\$1,055,000.00 1,055
8,17,44	BANCORP FINANCIAL, INC.	OAK BROOK	IL	7/10/2009	Preferred Stock w/ Exercised Warrants	\$13,669,000.00	\$0.00	\$15,595,736.93 Redeemed, in full; warrants not outstanding					
11	BANCORP FINANCIAL, INC. BANCORP RHODE ISLAND, INC.	OAK BROOK PROVIDENCE	IL PI	8/18/2011	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$32,341,666.66 Redeemed, in full; warrants not outstanding	\$13,669,000.00		13,669 \$1,0	0.00	\$410,000.00 410
	BANCORP RHODE ISLAND, INC. BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	8/5/2009	T TOURIST CHOCK W TVAITABLE	\$30,000,000.00	90.00	VOE,041,000.00 Redectiled, in fair, warrants not outstanding	\$30,000,000,00		30.000 \$1.0	0.00	
	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	9/30/2009									\$1,400,000.00 192,967
8,11,14	BANCPLUS CORPORATION BANCPLUS CORPORATION	RIDGELAND RIDGELAND	MS	9/29/2010	Preferred Stock w/ Exercised Warrants	\$48,000,000.00	\$0.00	\$54,607,399.33 Redeemed, in full; warrants not outstanding	\$48,000,000.00		48,000 \$1,0	0.00	\$2,400,000.00 2,400
8,14	BANCSTAR, INC.	FESTUS	MO	4/3/2009	Preferred Stock w/ Exercised Warrants	\$8,600,000.00	\$0.00	\$10,701,460.58 Sold, in full; warrants not outstanding			-0,000 \$1,0	2.00	32,400,000.00 2,400
1	BANCSTAR, INC.	FESTUS	MO	4/26/2013 4/29/2013					\$98,267.00 \$8,352,695.00		100 \$9 8.500 \$9	2.67 (\$1,733.00) 2.67 (\$147.305.00)	\$426,338.55 430
	BANCSTAR, INC.	FESTUS											

Footnote	Institution Name	City	State Da	te Original Investment Type ¹	Original Investment Amount Outstandii	ng Investment	Total Cash Back ²	Investment Status*	Amount	(Fee) ⁴ Shares Avo. Price (Reali	zed Loss) / (Write-off)	Gain ⁵	Wt Amount Wt Shares
roomote	BANCSTAR, INC. BANCTRUST FINANCIAL GROUP, INC.	FESTUS MOBILE	MO 5/31/	2013 2008 Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	Total Casil Back	Redeemed, in full; warrants not outstanding	Amount	(\$84,509.62)	zed Lossi/ (Wille-Oil)	Gain	WCAllouit WCShares
	BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL 2/15/	2013		\$0.00			\$50,000,000.00	50,000 \$1,000.00			\$15,000.00 730,994
8.14	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN 8/14/	2009 Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00	\$1,114,680,76	Sold, in full: warrants not outstanding	\$451 600 92	486 \$929.22	/\$34 300 NR\		
	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE	MN 12/19/ MN 12/20/	2012					\$451,600.92 \$481,335.96	486 \$929.22 518 \$929.22	(\$34,399.08) (\$36,664.04)		\$23,500.00 50
	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	/IN 1/11/ /IN 3/26/							(\$9,329.37) (\$15,670.63)			
	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE CHARLOTTE	NC 10/28/ NC 1/9/	2008 Preferred Stock w/ Warrants	\$15,000,000,000,00 \$10,000,000,000	\$0.00	\$26,599,663,040,28	Redeemed, in full; warrants not outstanding					
	BANK OF AMERICA	CHARLOTTE	NC 12/9/	2009	\$10,000,000,000				\$25,000,000,000.00	1,000,000 \$25,000.00			\$305.913.040.28 121.792.790
8,14	BANK OF AMERICA BANK OF COMMERCE	CHARLOTTE CHARLOTTE	NC 3/9/ NC 1/16/	2009 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,087,573.33	Sold, in full; warrants not outstanding					
	BANK OF COMMERCE BANK OF COMMERCE	CHARLOTTE	NC 11/30/	2012					\$2,502,000.00	(\$25,000,00) \$834.00	(\$498,000.00)		\$100.100.00 150
44	BANK OF COMMERCE HOLDINGS	REDDING	CA 11/14/	2008 Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$19,564,027.78	Redeemed, in full; warrants not outstanding					
	BANK OF COMMERCE HOLDINGS BANK OF COMMERCE HOLDINGS	REDDING REDDING	CA 9/27/ CA 10/26/	2011					\$17,000,000.00	17,000 \$1,000.00			\$125,000.00 405,405
8	BANK OF GEORGE BANK OF GEORGE	LAS VEGAS LAS VEGAS	VV 3/13/	2009 Preferred Stock w/ Exercised Warrants	\$2.672.000.00	\$0.00	\$1,233,940.00	Sold, in full; warrants not outstanding	\$955,240.00	2.672 \$357.50	(\$1.716.760.00)		\$23,709.00 134
	BANK OF GEORGE	LAS VEGAS	NV 10/21/ NV 1/6/	2014					\$955,240.00	(\$25,000.00)	(\$1,716,760.00)		\$23,709.00
11		NOVATO NOVATO	CA 12/5/ CA 3/31/	2008 Preferred Stock w/ Warrants 2009	\$28,000,000.00	\$0.00	\$30,155,095.11	Redeemed, in full; warrants not outstanding	\$28,000,000.00	28,000 \$1,000.00			
	BANK OF MARIN BANCORP	NOVATO	CA 11/23/	2011					*	23,233			\$1,703,984.00 154,908
	RANK OF NEW YORK MELLON	NEW YORK NEW YORK	NY 6/17/		\$3,000,000,000.00	\$0.00	\$3,231,416,666.67	Redeemed, in full; warrants not outstanding	\$3,000,000,000.00	3,000,000 \$1,000.00			
105	BANK OF NEW YORK MELLON BANK OF THE CAROLINAS CORPORATION	NEW YORK MOCKSVILLE	NY 8/5/	2009 2009 Preferred Stock w/ Warrants	\$13,179,000.00	\$0.00	\$4 334 427 00	Sold, in full: warrants not outstanding					\$136,000,000.00 14,516,129
	BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC 7/16/	2014					\$3,294,750.00	13,179 \$250.00	(\$9.884,250.00)		
11	BANK OF THE OZARKS, INC. BANK OF THE OZARKS, INC.	LITTLE ROCK	AR 12/12/ AR 11/4/	2008 Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$81,004,166.67	Redeemed, in full; warrants not outstanding	\$75,000,000.00	75,000 \$1,000.00			
8 106	BANK OF THE OZARKS, INC. BANK OF THE OZARKS, INC.	LITTLE ROCK LITTLE ROCK	AR 11/4/ AR 11/24/	2009	\$12,639,000.00	\$0.00			Q . 0,1000,1000,000	7,100,000			\$2,650,000.00 379,811
01.00	BANKERS' BANK OF THE WEST BANCORP, INC. BANKERS' BANK OF THE WEST BANCORP. INC.	DENVER DENVER	00 4/24/	2009 Preferred Stock w/ Exercised Warrants 2014		\$0.00		Redeemed, in full; warrants not outstanding	\$12,639,000,00	12.639 \$1.000.00			\$632,000.00 632
8,14,44	BANKFIRST CAPITAL CORPORATION BANKFIRST CAPITAL CORPORATION	MACON MACON	MS 1/23/ MS 9/8/	2009 Preferred Stock w/ Exercised Warrants	\$15,500,000.00	\$0.00	\$18,492,469.25	Redeemed, in full; warrants not outstanding	\$15,500,000.00	15,500 \$1,000.00			\$775,000.00 775
8,14	BANKFIRST CAPITAL CORPORATION BANKGREEN/ILLE FINANCIAL CORPORATION BANKGREEN/ILLE FINANCIAL CORPORATION	GREENVILLE GREENVILLE	SC 2/13/ SC 11/9/	2011 2009 Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,653.50	Sold, in full; warrants not outstanding					
	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE GREENVILLE	SC 11/9/	2012					\$900,000.00	1,000 \$900.00 (\$9,000.00)	(\$100,000.00)		\$21,880.50 50
	DANNGREENVILLE FINANCIAL CORPORATION BANNER CORPORATION/BANNER BANK BANNER CORPORATION/BANNER BANK		SC 1/11/ SC 3/26/	2013		\$0.00	****			(\$16,000.00)			
	BANNER CORPORATION/BANNER BANK BANNER CORPORATION/BANNER BANK	WALLA WALLA WALLA WALLA	VA 11/21/ VA 4/3/	2008 Preferred Stock w/ Warrants 2012	\$124,000,000.00	\$0.00	\$129,079,862.47	Sold, in full; warrants not outstanding	\$109,717,680.00	(\$1,645,765.20) 124,000 \$884.82	(\$14,282,320.00)		
	BANNER CORPORATION/BANNER BANK BANNER COUNTY BAN CORPORATION	WALLA WALLA HARRISBURG	VA 6/12/	2013 2009 Preferred Stock w/ Exercised Warrants	\$795.000.00	20.00	\$942.411.42	Redeemed, in full: warrants not outstanding					\$134,201.00 243,998
	BANNER COUNTY BAN CORPORATION	HARRISBURG	NE 7/28/	2011		\$0.00	\$942,411.42	-	\$795,000.00	795 \$1,000.00			\$40,000.00 4
12,16	BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR BAR HARBOR	ME 1/16/	2009 Preferred Stock w/ Warrants	\$18,751,000.00	\$0.00	\$20,037,514.11	Redeemed, in full; warrants not outstanding	\$18.751.000.00	18.751 \$1.000.00			
	BAR HARBOR BANKSHARES	BAR HARBOR	ME 2/24/ ME 7/28/	2010					\$10,757,000.00	10,101 \$1,00.00			\$250,000.00 52,455
11	BB&T CORP. BB&T CORP.	WINSTON-SALEM WINSTON-SALEM	NC 11/14/ NC 6/17/	2008 Preferred Stock w/ Warrants 2009	\$3,133,640,000.00	\$0.00	\$3,293,353,918,53	Redeemed, in full; warrants not outstanding	\$3,133,640,000.00	3,134 \$1,000,000.00			
	BB&T CORP. BCB HOLDING COMPANY, INC.	WINSTON-SALEM	NC 7/22/	2009	\$1,706,000.00	\$0.00	\$2,315,853.14	Redeemed, in full; warrants not outstanding					\$67,010,401.86 13,902,573
	BCB HOLDING COMPANY, INC.	THEODORE THEODORE	AL 4/3/ AL 7/1/	2014					\$1,706,000.00	1,706 \$1,000.00			\$85,000.00 85
	BCSB BANCORP, INC. BCSB BANCORP, INC.	BALTIMORE BALTIMORE	MD 12/23/ MD 1/26/		\$10,800,000.00	\$0.00	\$13,371,500.00	Redeemed, in full; warrants not outstanding	\$10,800,000.00	10,800 \$1,000.00			
	BCSB BANCORP, INC.	BALTIMORE							\$10,000,000.00	10,000 \$1,000.00			\$1,442,000.00 183,465
8,11,14	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA 1/30/ CA 7/6/	2013 2009 Preferred Stock w/ Exercised Warrants 2011	\$6,000,000.00	\$0.00	\$7,263,316.66	Redeemed, in full; warrants not outstanding	\$1,500,000.00	1,500 \$1,000.00			
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA 10/19/ CA 3/7/	2011					\$1,500,000.00 \$1,500,000.00	1,500 \$1,000.00 1,500 \$1,000.00			
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA 6/6/	2012					\$1,200,000.00	1,200 \$1,000.00			
8,11,14	BEACH BUSINESS BANK BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	MANHATTAN BEACH PHOENIXVILLE	CA 6/27/ PA 6/12/	2012 2009 Preferred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00	\$3 444 478 21	Redeemed, in full; warrants not outstanding	\$300,000.00	300 \$1,000.00			\$300,000.00 300
	REPKSHIPE RANCOPP, INC. / CLISTOMERS RANCOPP, INC.	PHOENIXVILLE	PA 12/28/	2011					\$2,892,000.00	2,892 \$1,000.00			\$145,000.00 145
11	BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD PITTSFIELD	MA 12/19/ MA 5/27/	2008 Preferred Stock w/ Warrants 2009	\$40,000,000.00	\$0.00	\$41,917,777.78	Redeemed, in full; warrants not outstanding	\$40.000.000.00	40.000 \$1.000.00			
	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD BERN	MA 6/24/		\$985,000.00	\$0.00	64 470 000 50	Redeemed, in full; warrants not outstanding					\$1,040,000.00 226,330
	BERN BANCSHARES, INC.	BERN	(S 9/1/	2011		\$0.00			\$985,000.00	985 \$1,000.00			\$50,000.00 5
8.14.18	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM BIRMINGHAM	MI 4/24/	2009 Preferred Stock w/ Exercised Warrants	\$1,635,000.00 \$1,744,000.00	\$0.00	\$3,803,022.67	Redeemed, in full; warrants not outstanding					
15.17	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	/II 12/18/ /II 7/28/	2011					\$3,379,000.00	3,379 \$1,000.00			\$82,000.00 82
	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE COCONUT GROVE	L 6/19/	2009 Subordinated Debentures w/ Exercised Warrants 2013	\$6,400,000.00	\$0.00	\$8,2/1,9/5.28	Sold, in full; warrants not outstanding	\$2,532,140.00	2.600.000 \$0.97	(\$67.860.00)		\$64,158,97 64,000
	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE COCONUT GROVE	L 2/8/	2013					\$3,700,820.00	3,800,000 \$0.97	(\$99,180.00)		\$140,347.75 140,000
8	BLACKHAWK BANCORP, INC.	BELOIT BELOIT	VI 3/13/ VI 10/29/	2009 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,459,461.11	Sold, in full; warrants not outstanding		(\$62,329.00)			
	BLACKHAWK BANCORP, INC.	BELOIT	VI 10/31/	2012					\$186,550.00 \$8,913,450.00	205 \$910.00 9.795 \$910.00	(\$18,450.00) (\$881,550.00)		\$470.250.00 500
	BLACKHAWK BANCORP, INC.	BELOIT	VI 1/11/	2013	er oog	***	80.100.001	Dedecated in full contents of the Contents of		(\$91,000.00)	year i seed W/		300
	BLACKRIDGE FINANCIAL, INC.	FARGO FARGO	ND 5/22/ ND 6/27/	2009 Preferred Stock w/ Exercised Warrants 2012	\$5,000,000.00	\$0.00	\$6,127,326.35	Redeemed, in full; warrants not outstanding	\$2,250,000.00	2,250 \$1,000.00			
	BLACKRIDGE FINANCIAL, INC.	FARGO INDEPENDENCE	ND 9/12/ NO 3/6/	2012	\$12.000.000.00	\$0.00	\$11 938 437 24	Sold, in full: warrants not outstanding	\$2,750,000.00	2,750 \$1,000.00			\$250,000.00 250
	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO 10/29/	2012	W12,000,000.00	20.00	911,000,401,34	and the same state of the same	\$19,630.00	26 \$755.00	(\$6,370.00)		
1	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE INDEPENDENCE	MO 10/31/ MO 1/11/	2013					\$9,040,370.00	(\$90,600.00) 11,974 \$755.00	(\$2,933,630.00)		\$541,793.34 600
8,64,97	BLUE RIVER BANCSHARES, INC. BLUE RIVER BANCSHARES, INC.	SHELBYVILLE SHELBYVILLE	N 3/6/ N 2/10/	2009 Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$529,105.00	Currently Not Collectible			(\$5.000.000.00)		
	BLUE VALLEY BAN CORP	OVERLAND PARK	(S 12/5/	2008 Preferred Stock w/ Warrants	\$21,750,000.00	\$0.00	\$21,264,901.65	Sold, in full; warrants not outstanding					
	BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	OVERLAND PARK OVERLAND PARK	(S 10/18/ (S 10/21/	2013					\$3,177,232.50 \$18,085,785.00	3,250 \$977.61 18.500 \$977.61	(\$72,767.50) (\$414,215.00)		
	BLUE VALLEY BAN CORP	OVERLAND PARK	(S 1/6/	2014					\$. I,000,100.00	(\$212,630.18)	(#114,213.00)		
8	BNB FINANCIAL SERVICES CORPORATION	OVERLAND PARK NEW YORK	(S 1/7/ NY 4/17/	2009 Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,776,051.62	Redeemed, in full; warrants not outstanding					\$3.056.00 130.977
	BNB FINANCIAL SERVICES CORPORATION BNC BANCORP	NEW YORK	NY 8/30/	2013	\$31,260,000.00	\$0.00		Sold, in full; warrants not outstanding	\$7,500,000.00	7,500 \$1,000.00			\$375,000.00 375
		THOMASVILLE THOMASVILLE	NC 12/5/ NC 8/29/	2012	931,200,000.00	\$0.00	ggg, 140,000.12	Color, in rule, warrants not outstanding	\$28,797,649.80	(\$431,964.75) 31,260 \$921.23	(\$2,462,350.20)		
	BNC BANCORP							Redeemed, in full; warrants not outstanding					\$939,920.00 543,337
	BNC BANCORP BNC BANCORP	THOMASVILLE THOMASVILLE NEW CANAAN	NC 9/19/ CT 2/27/	2012 2009 Preferred Stock w/ Exercised Warrants	\$4.797.000.00	\$0.00	\$5,673,920.75						\$240,000.00 240
8,14,44	BNG BANCORP BNG BANCORP BNG FINANCIAL GROUP, INC. BNG FINANCIAL GROUP, INC.	THOMASVILLE NEW CANAAN NEW CANAAN	NC 9/19/ CT 2/27/ CT 8/4/	2009 Preferred Stock w/ Exercised Warrants 2011					\$4,797,000.00	4,797 \$1,000.00			\$240,000.00 £40
8,14,44	BING BANCORP BING BANCORP BING BANCORP BING PINANCIAL GROUP, INC. BING PINANCIAL GROUP, INC. BINGCORP, INC. BINGCORP, INC.	THOMASVILLE NEW CANAAN NEW CANAAN BISMARCK BISMARCK	NC 9/19/ CT 2/27/ CT 8/4/ ND 1/16/ ND 3/14/	2009 Preferred Stock w/ Exercised Warrants 2011 2009 Preferred Stock w/ Exercised Warrants 2014	\$4,797,000.00 \$20,093,000.00	\$0.00 \$0.00		Sold, in full; warrants not outstanding	\$143,000.00	143 \$1,001.08		\$154.44	\$29,737.13 30
8,14,44	BING BANGORP BING FANNOIAL GROUP, INC. BING FANNOIAL GROUP, INC. BING FANNOIAL GROUP, INC. BINGCORP, INC. BINGCORP, INC. BINGCORP, INC.	THOMASVILLE NEW CANAAN NEW CANAAN BISMARCK BISMARCK BISMARCK BISMARCK	NC 9/19/ CT 2/27/ CT 8/4/ ND 1/16/ ND 3/14/ ND 3/17/	2009 Preferred Stock w/ Exercised Warrants 2011 2009 Preferred Stock w/ Exercised Warrants 2014						143 \$1,001.08 19,950 \$1,001.08		\$154.44 \$21.546.00	\$29,737.13 30 \$966,456.56 975
8,14,44 8	BING BANGORP BING FANACIOR BING FANACIAL GROUP, INC. BING FANACIAL GROUP, INC. BING FANACIAL GROUP, INC. BINGCORP, INC.	THOMASVILLE NEW CANAAN NEW CANAAN BISMARCK BISMARCK BISMARCK BISMARCK BISMARCK BISMARCK HOUSTON	NC 9/19/ CT 2/27/ CT 8/4/ ND 1/16/ ND 3/14/ ND 3/17/ ND 4/25/ TX 3/6/	2009 Preferred Stock w/ Exercised Warrants 2011 2009 Preferred Stock w/ Exercised Warrants 2014 2014 2014 2010 Preferred Stock w/ Exercised Warrants			\$26,941,865.35		\$143,000.00 \$19,950,000.00	143 \$1,001.08 19,950 \$1,001.08		\$154.44 \$21.546.00	\$29,737.13 30 \$966,456.56 975
8,14,44 8	BING BANGORP BING FANNOIRE BING FANNOIRE, GROUP, INC. BING FANNOIRE, GROUP, INC. BING FANNOIRE, GROUP, INC. BINGCORP, INC.	THOMASVILLE NEW CANAAN NEW CANAAN BISMARCK BISMARCK BISMARCK BISMARCK BISMARCK BISMARCK HOUSTON	NC 9/19/ CT 2/27/ CT 8/4/ ND 1/16/ ND 3/14/ ND 3/17/ ND 4/25/ TX 3/6/	2009 Preferred Stock w/ Exercised Warrants 2011 2009 Preferred Stock w/ Exercised Warrants 2014 2014 2014 2010 Preferred Stock w/ Exercised Warrants	\$20,093,000.00	\$0.00	\$26,941,865.35 \$11,783,777.44	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$143,000.00	143 \$1,001.08 19,950 \$1,001.08		\$154.44 \$21,546.00	\$29,737.13 30 \$966.456.56 975 \$500,000.00 500
8,14,44 B 8,14,44 14,15	BING BANDORP BING BANDORP BING BANDORP BING PANAMALA GROUP, INC. BING BANDORP BING BANDAR BAN	THOMASVILLE NEW CANAAN NEW CANAAN NEW CANAAN SISMARCK BISMARCK BISMARCK BISMARCK BISMARCK HOUSTON HOUSTON HOUSTON BOSCOBEL BOSSCOBEL	NC 9/19/ 2127 2/27/ ND 1/16/ ND 3/14/ ND 3/17/ ND 3/17/ ND 3/17/ ND 3/17/ ND 3/17/ ND 3/17/ ND 3/17/ ND 3/17/ ND 3/18/ ND 3	2009 Preferred Stock w Exercised Warrants 2014 2014 2014 2014 2014 2014 2014 2014 2014 2015 2016 2016 2017 2017 2018 2018 2019 Stock w Exercised Warrants 2019 2	\$20,093,000.00	\$0.00	\$26,941,865.35 \$11,783,777.44	Sold, in full; warrants not outstanding	\$143,000.00 \$19,950.000.00 \$10,000,000.00	143 \$1,001.08 19.950 \$1.001.08 (\$201,147.00) 10,000 \$1,000.00		\$21.546.00	\$29,737.13 30 \$966,456.56 975 \$500,000.00 500 \$232,180.54 179,000
8,14,44 8 8,14,44 14,15	BING BANGORP BING FANACIAL GROUP, INC. BING FANACIAL GROUP, INC. BING FANACIAL GROUP, INC. BINGCORP, INC.	THOMASVILLE NEW CANAAN NEW CANAAN NEW CANAAN NEW CANAAN NEW CANAAN BISMARCK BISMARCK BISMARCK BISMARCK BISMARCK HOUSTON HOUSTON BOSCOBEL BOSCOBEL BOSCOBEL BOSCOBEL BOSCOBEL	NC 9/19/ DT 2/27/ ND 1/16/ ND 3/14/ ND 3/17/ ND 4/25/ NX 7/14/ NI 5/15/ NI 3/17/ NI 3/11/ NI 3/11/	2009 Preferred Stock w Exercised Warrants	\$20.093.000.00 \$10.000.000.00 \$5.586.000.00	\$0.00 \$0.00 \$0.00	\$26,941,865.35 \$11,783,777.44 \$6,947,457.50	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$143,000.00 \$19,950,000.00	143 \$1,001.08 19,950 \$1,001.08		\$154.44 \$21.546.00 \$592,730.46	\$29,737.13 30 \$966.456.56 975 \$500,000.00 500
8,14,44 8 8.14,44 14,15	BING BANDCORP BING BANDCORP BING PANAMICAL BING PAN	THOMASVILLE NEW CANAAN NEW CANAAN NEW CANAAN NEW CANAAN BISMARCK BISMARCK BISMARCK BISMARCK HOUSTON HOUSTON BOSCOBEL	NC 9/19/ 2/27/ 2/27/ ND 1/16/ ND 3/14/ ND 3/14/ ND 3/14/ ND 4/25/ XX 3/6/ XX 7/14/ NV 3/11/ NV 3/11/ NV 4/9/ NV 4/9/ MV 4/9/	2009 Preferred Stock w Exercised Warrants 2009 Preferred Stock w Exercised Warrants 2009 Preferred Stock w Exercised Warrants 2004 2004 2004 2004 2004 2004 2005	\$20,093,000.00	\$0.00	\$26,941,865.35 \$11,783,777.44 \$6,947,457.50	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$143,000.00 \$19,950.000.00 \$10,000.000.00 \$5,586,000.00	143 \$1,001.08 19.950 \$1,001.08 (\$201.147.00) 10.000 \$1,000.00 10,000 \$1,000.00 (\$61.787.30) 5.586.000 \$1.11		\$21.546.00	\$29,737.13 30 \$966,456.56 975 \$500,000.00 500 \$232,180.54 179,000
8,14,44 8 8,14,44 14,15	BING BANGORP BING BANGORP BING BANGORP BING PANNAIAL GROUP, INC. BING BANGORP, INC. BING	THOMASUILE NEW CANAAN NEW CANAAN NEW CANAAN SISMARCK SISMARCK SISMARCK HOUSTON HOUSTON HOUSTON HOUSTON BOSCOBEL	NC 9/19/ 27T 2/27/ 27 8/4/ ND 1/16/ ND 3/14/ ND 3/17/ ND 3/1	2000 Preferred Stock w Exercised Warrants 2014 2014 2014 2014 2014 2019 2016 2019 Preferred Stock w Exercised Warrants 2014 2014 2014 2019 Preferred Stock w Exercised Warrants 2009 Stoodinated Debentures w Exercised Warrants 2013 2013 2013 2020 Preferred Stock w Warrants 2020 2020 Preferred Stock w Warrants	\$20.093.000.00 \$10.000.000.00 \$5.586.000.00	\$0.00 \$0.00 \$0.00	\$26,941,865.35 \$11,783,777.44 \$6,947,457.50	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$143,000.00 \$19,950.000.00 \$10,000,000.00	143 \$1,001.08 19.950 \$1,001.08 (\$201.147.00) \$10.000 \$1.000.00		\$21.546.00	\$29,737.13 30 \$086,456.56 975. \$500,000.00 500 \$232,180.54 179.000 \$129,709.80 100.000
8,14,44 8 8,14,44 14,15	BING BANDORP BING BANDORP BING BANDORP BING BANDARD BING	THOMASUILE NEW CAMAAN NEW CAMAAN NEW CAMAAN NEW CAMAAN SISMARCK SISMARCK BISMARCK BISMARCK HOUSTON HOUSTON HOUSTON BOSCOBEL	NC 9/19/ 2T 22/7/ 2T 22/7/ 2T 8/4/ ND 1/16/ ND 3/17/ ND 3/17/ ND 4/25/ XX 7/14/ VI 5/15/ VI 3/8/ VI 4/9/ MA 1/12/ MA 6/16/ MA 6/16/	2009 Preferred Stock w Exercised Warrants 2009 Preferred Stock w Exercised Warrants 2004 Page 1	\$20,093,000.00 \$10,000,000.00 \$5,586,000.00 \$154,000,000.00	\$0.00 \$0.00 \$0.00	\$26,941,865.35 \$11,783,777.44 \$6,947,457.50 \$171,224,745.48	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$143,000.00 \$19,950,000.00 \$10,000,000.00 \$5,586,000.00	143 \$1,001.08 19.950 \$1,001.08 (\$201.147.00) 19.950 \$1,001.00 19.000 \$1,000.00 (\$61.787.30) \$5,86,000 \$1,11 (\$61.787.30) \$6,000 \$1,000.00		\$21.546.00	\$29,737.13 30 \$966,456.56 975 \$500,000.00 500 \$232,180.54 179,000
8,14,44 8 8,14,44 14,15	BING BANGORP BING BANGORP BING BANGORP BING PANNAIAL GROUP, INC. BING BANGORP, INC. BING	THOMASUILE NEW CANAAN NEW CANAAN NEW CANAAN SISMARCK SISMARCK SISMARCK HOUSTON HOUSTON HOUSTON HOUSTON BOSCOBEL	NC 9/19/ 27T 2/27/ 27 8/4/ ND 1/16/ ND 3/14/ ND 3/17/ ND 3/1	2009 Preferred Stock w Exercised Warrants 2009 Palemend Stock w Exercised Warrants 2009 Palemend Stock w Exercised Warrants 2014 2014 2014 2016 2019 Preferred Stock w Exercised Warrants 2011 2011 2011 2013 2013 2013 2013 2013	\$20.093.000.00 \$10.000.000.00 \$5.586.000.00	\$0.00 \$0.00 \$0.00	\$26,941,865.35 \$11,783,777.44 \$6,947,457.50 \$171,224,745.48	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$143,000.00 \$19,950,000.00 \$10,000,000.00 \$5,586,000.00	143 \$1,001.08 19.950 \$1,001.08 (\$201.147.00) 19.950 \$1,001.00 19.000 \$1,000.00 (\$61.787.30) \$5,86,000 \$1,11 (\$61.787.30) \$6,000 \$1,000.00		\$21.546.00	\$29,737.13 30 \$086,456.56 975. \$500,000.00 500 \$232,180.54 179.000 \$129,709.80 100.000

Footnote	Institution Name	City	State Date Original Investment Type ¹	Original Investment Amount Outstan	ndina Investment	Total Cash Back ²	Investment Status*	Amount	(Fee) ⁴ Shares Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Wt Amount Wt Shares
8	BRIDGE CAPITAL HOLDINGS BRIDGEVIEW BANCORP, INC.	SAN JOSE CA BRIDGEVIEW IL	4/20/2011 12/19/2008 Preferred Stock w/ Exercised Warrants	\$38,000,000.00	\$0.00	\$13,447,811.37	Sold, in full; warrants not outstanding					\$1,395,000.00 396,412
	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW IL	11/19/2013					\$10,450,000.00	38,000 \$275.0 (\$104.500.00)	(\$27,550,000.00)		\$709,155.81 1,900
9,10,18,65,96,99,136	BRIDGEVIEW BANCORP. INC. BROADWAY FINANCIAL CORPORATION BROADWAY FINANCIAL CORPORATION	BRIDGEVIEW IL LOS ANGELES CA LOS ANGELES CA	1/6/2014 11/14/2008 Preferred Stock w/ Warrants 12/4/2009	\$9,000,000.00 \$6,000,000.00	\$8,047,220.58	\$8,287,964.07	Sold, in part; warrants not outstanding		(\$104,500.00)			
	BROADWAY FINANCIAL CORPORATION BROADWAY FINANCIAL CORPORATION	LOS ANGELES CA LOS ANGELES CA	12/4/2009	\$6,000,000.00				\$6.952.779.42	4,702.860 \$1.50	9	\$524,767.98	
	BROGAN BANKSHARES, INC.	KAUKAUNA WI	5/15/2009 Subordinated Debentures w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,022,879.60	Sold, in full; warrants not outstanding					
	BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC.	KAUKAUNA WI KAUKAUNA WI	4/26/2013 4/29/2013					\$60,000.00 \$2,340,000.00	60,000 \$1.0 2,340,000 \$1.0		\$3,000.60 \$117,023.40	\$125,135.60 120,000
	BROGAN BANKSHARES, INC. BROTHERHOOD BANCSHARES, INC.	KAUKAUNA WI KANSAS CITY KS	5/31/2013 7/17/2009 Preferred Stock w/ Exercised Warrants	\$11,000,000,00	\$0.00	\$12,845,586.01	Redeemed, in full; warrants not outstanding		(\$25,000.00)			
l l	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY KS	9/15/2011					\$11,000,000.00	11,000 \$1,000.0	0		\$550,000.00 550
8.11.14	BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC.	CLAYTON MO CLAYTON MO	4/24/2009 Preferred Stock w/ Exercised Warrants 5/23/2012	\$15,000,000.00	\$0.00	\$18,707,708.84	Redeemed, in full; warrants not outstanding	\$6,000,000,00	6,000 \$1,000.0	n		
	BUSINESS BANCSHARES, INC.	CLAYTON MO	1/9/2013					\$2,500,000.00	2,500 \$1,000.0	0		
8,11,14	BUSINESS BANCSHARES, INC. BUTLER POINT, INC.	CLAYTON MO CATLIN IL	4/24/2013 3/13/2009 Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53	Redeemed, in full; warrants not outstanding	\$6,500,000.00	6,500 \$1,000.0	J		\$750,000.00 750
11	BUTLER POINT, INC. C&F FINANCIAL CORPORATION	CATLIN IL VA	11/2/2011 1/9/2009 Preferred Stock w/ Warrants	\$20,000,000,00	\$0.00	\$25,205,957,78		\$607,000.00	607 \$1,000.0	0		\$30,000.00 30
	C&F FINANCIAL CORPORATION	WEST POINT VA	7/27/2011	320,000,000.00	\$0.00	\$20,200,501.16	Redeemed, in tall, warrants not odistarioning	\$10,000,000.00	10,000 \$1,000.0			
	C&F FINANCIAL CORPORATION C&F FINANCIAL CORPORATION	WEST POINT VA WEST POINT VA	4/11/2012 5/14/2014					\$10,000,000.00	10,000 \$1,000.00	0		\$2,303,180.00 167,504
8.14.18.44	CACHE VALLEY BANKING COMPANY	LOGAN UT	12/23/2008 Preferred Stock w/ Exercised Warrants	\$4,767,000.00	\$0.00	\$10,674,333.80	Redeemed, in full; warrants not outstanding					
	CACHE VALLEY BANKING COMPANY CACHE VALLEY BANKING COMPANY	LOGAN UT LOGAN UT	12/18/2009 7/14/2011	\$4,640,000.00				\$9,407,000.00	9,407 \$1,000.0			\$238,000.00 238
125	CADENCE FINANCIAL CORPORATION CADENCE FINANCIAL CORPORATION	STARKVILLE MS STARKVILLE MS	1/9/2009 Preferred Stock w/ Warrants 3/4/2011	\$44,000,000.00	\$0.00	\$41,984,062.50	Sold, in full; warrants not outstanding	\$38,000,000.00	44.000 \$863.6	4 (\$6,000,000.00)		
8.14.44	CALIFORNIA BANK OF COMMERCE	LAFAYETTE CA	2/27/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,899.67	Redeemed, in full; warrants not outstanding					
8,11,14	CALIFORNIA BANK OF COMMERCE CALIFORNIA OAKS STATE BANK	LAFAYETTE CA THOUSAND OAKS CA	9/15/2011 1/23/2009 Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$3.802.219.25	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000 \$1,000.00	0		\$200,000.00 200
	CALIFORNIA OAKS STATE BANK CALIFORNIA OAKS STATE BANK	THOUSAND OAKS CA THOUSAND OAKS CA	12/8/2010	\$1,037,000.00	\$0.00			\$3,300,000.00	3,300 \$1,000.00	0		\$165,000.00 165
O	CALVERT FINANCIAL CORPORATION CALVERT FINANCIAL CORPORATION	ASHLAND MO ASHLAND MO	1/23/2009 Preferred Stock w/ Exercised Warrants 2/17/2016				Redeemed, in full; warrants not outstanding	\$1,037,000.00	1,037 \$1,000.0	0		\$52,000.00 52
8,130	CALWEST BANCORP CALWEST BANCORP	RANCHO SANTA MARGARITA CA RANCHO SANTA MARGARITA CA	1/23/2009 Preferred Stock w/ Exercised Warrants 12/23/2015	\$4,656,000.00	\$0.00	\$5,285,163.67	Sold, in full; warrants not outstanding	\$4,656,000.00	24,445,000 \$0.2	n	\$233,000.00	
8 11 14	CAPITAL BANCORP, INC.	ROCKVILLE MD	12/23/2008 Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,452,281.19	Redeemed, in full; warrants not outstanding				9233,000.00	
39	CAPITAL BANCORP, INC. CAPITAL BANK CORPORATION	ROCKVILLE MD RALEIGH NC	12/30/2010	\$41,279,000.00	\$0.00	\$45.252.104.25	Redeemed, in full: warrants not outstanding	\$4,700,000.00	4,700 \$1,000.00			\$235,000.00 235
0.400	CAPITAL BANK CORPORATION CAPITAL COMMERCE BANCORP INC	RALEIGH NC	1/28/2011	\$5,100,000,00	\$0.00	\$2 764 934 40		\$41,279,000.00	41,279 \$1,000.0	0		
0,126	CAPITAL COMMERCE BANCORP, INC.	MILWAUKEE WI	4/10/2009 Preferred Stock w/ Exercised Warrants 10/2/2015	991.00100000	40.00	421.0.1000	Sold, in full; warrants not outstanding	\$2,455,328.00	1,227,664 \$2.0	(\$2,644,672.00)		
11	CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP	MCLEAN VA MCLEAN VA	11/14/2008 Preferred Stock w/ Warrants 6/17/2009	\$3,555,199,000.00	\$0.00	\$3,806,873,702.13	Redeemed, in full; warrants not outstanding	\$3.555.199.000.00	3,555,199 \$1,000.0	1		
l	CAPITAL ONE FINANCIAL CORP	MCLEAN VA	12/9/2009					27,000,122,000,00	2,350,122 31,000.0			\$146,500,064.55 12,657,960
8,14	CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP	PORTLAND OR PORTLAND	12/23/2008 Preferred Stock w/ Exercised Warrants 11/8/2012	\$4,000,000.00	\$0.00	\$4,742,850.89	Sold, in full; warrants not outstanding	\$247,727.04	264 \$938.3	6 (\$16,272.96)		
	CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP	PORTLAND OR PORTLAND OR PORTLAND OR	11/9/2012 1/11/2013					\$3,505,712.96	(\$25,000,00)	6 (\$16,272.96) 6 (\$230,287.04)		\$169,042.00 200
14,15,45	CARDINAL BANCORP II, INC.	WASHINGTON MO	10/23/2009 Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00	\$7,547,479.56	Redeemed, in full; warrants not outstanding					
l l	CARDINAL BANCORP II, INC. CAROLINA BANK HOLDINGS, INC.	WASHINGTON MO GREENSBORO NC	9/8/2011 1/9/2009 Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00		Sold, in full; warrants not outstanding	\$6,251,000.00	6,251,000 \$1.0	0		\$313,000.00 313,000
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO NC	2/20/2013	\$10,000,000.00	φσ.σσ	\$10,041,100.04	Ood, illian, waitanto not outstanding	\$14,525,843.40	15,534 \$935.11			
	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO NC GREENSBORO NC	2/21/2013 3/26/2013					\$435,756.60	(\$149,616.00) 466 \$935.11	(\$30,243.40)		
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO NC	4/19/2013 2/6/2009 Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	60 004 450 00	Sold, in full; warrants not outstanding					\$1,800,000.00 357,675
	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON NC LINCOLNTON NC	11/30/2012	\$4,000,000.00	\$0.00	\$3,994,452.00	Sold, in full, Warrants not outstanding	\$3,412,000.00	4,000 \$853.0	(\$588,000.00)		
	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON NC LINCOLNTON NC	1/11/2013 3/26/2013						(\$34.120.00) (\$15.880.00)			
	CARCULAT RUST BANK CARCULAT FUET BANK CARROLLTON BANCORP	LINCOLNTON NC BALTIMORE MD	6/11/2013						14.0,000.001			\$19,132.00 86,957
11	CARROLLTON BANCORP CARROLLTON BANCORP	BALTIMORE MD BALTIMORE MD	2/13/2009 Preferred Stock w/ Warrants 4/19/2013	\$9,201,000.00	\$0.00	\$11,388,958.51	Redeemed, in full; warrants not outstanding	\$9,201,000.00	9,201 \$1,000.00	0		\$213,594.16 205,379
9 11 36	CARVER BANCORP, INC.	NEW YORK NY	1/16/2009 Preferred Stock	\$18,980,000.00	\$0.00	\$20,511,580,55	Redeemed, in full; warrants not outstanding					. 7613
	CARVER BANCORP, INC. CASCADE FINANCIAL CORPORATION	NEW YORK NY EVERETT WA	8/27/2010 11/21/2008 Preferred Stock w/ Warrants	\$38,970,000.00	\$0.00	\$17,678,900.00	Sold, in full; warrants not outstanding	\$18,980,000.00	18,980 \$1,000.0			
11	CASCADE FINANCIAL CORPORATION CATHAY GENERAL BANCORP	EVERETT WA LOS ANGELES CA	6/30/2011 12/5/2008 Preferred Stock w/ Warrants	\$258,000,000.00	\$0.00	\$329.874.444 96	Redeemed, in full; warrants not outstanding	\$16,250,000.00	38,970 \$416.9	9 (\$22,720,000.00)		
	CATHAY GENERAL BANCORP	LOS ANGELES CA	3/20/2013		40.00	,,,	a, a constant	\$129,000,000.00	129,000 \$1,000.00	0		
	CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP	LOS ANGELES CA	9/30/2013 12/9/2013					\$129,000,000.00	129,000 \$1,000.00			\$13,107,778.30 1,846,374
8,14,18,44	CATSKILL HUDSON BANCORP, INC. CATSKILL HUDSON BANCORP, INC.	LOS ANGELES CA ROCK HILL NY	2/27/2009 Preferred Stock w/ Exercised Warrants	\$3,000,000.00 \$3,500,000.00	\$0.00	\$7,448,071.47	Redeemed, in full; warrants not outstanding	•				. 76
l l	CATSKILL HUDSON BANCORP. INC.	ROCK HILL NY ROCK HILL NY	12/22/2009 7/21/2011					\$6,500,000,00		1		\$263,000.00 263
	CB HOLDING CORP. CB HOLDING CORP.	ALEDO IL ALEDO IL	5/29/2009 Preferred Stock w/ Exercised Warrants 10/14/2011					36,500,000,00	6,500 \$1,000.0			3203,000,00 203
8,18	CBB BANCORP CBB BANCORP	CARTERSVILLE GA		\$4,114,000.00	\$0.00	\$271,579.53	Currently Not Collectible	36,500,000,00	6,500 \$1,000.0	(\$4.114.000.00)		\$263,000,00 263
l k	UDD DANGURP	CARTEROVILLE	2/20/2009 Preferred Stock w/ Exercised Warrants		\$0.00		Currently Not Collectible Sold, in full; warrants not outstanding	\$6,500,000.00	6.500 \$1,000.00			\$263,000,00 263
	CBB BANCORP	CARTERSVILLE GA CARTERSVILLE GA	2/20/2009 Preferred Stock w/ Exercised Warrants 12/29/2009 11/28/2012	\$2,644,000.00 \$1,753,000.00				\$1.268.825.60	1.360 \$932.9	(\$4,114,000.00) 5 (\$91,174.40)		
	CBB BANCORP CBB BANCORP	CARTERSVILLE GA CARTERSVILLE GA CARTERSVILLE GA	2/20/2009 Preferred Stock w/ Exercised Warrants 12/29/2009						1,360 \$932.9 3,037 \$932.2	(\$4,114,000.00) 5 (\$91,174.40)		\$115,861.34 132
	CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP	CARTERSVILLE GA CARTERSVILLE GA CARTERSVILLE GA CARTERSVILLE GA CARTERSVILLE GA	220/2009 Preferred Stock w/ Exercised Warrants 1229/20012 11/28/2012 11/28/2012 11/19/2012 1/11/2013	\$2,644,000.00 \$1,753,000.00	\$0.00	\$4,982,141.86	Sold, in full; warrants not outstanding	\$1.268.825.60	1.360 \$932.9	(\$4,114,000.00) 5 (\$91,174.40)		
8,14	CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP	CARTERSVILLE GA CARTERSVILLE AL	220/2009 Preferred Stock w/ Exercised Warrants 1229/2009 11/288/012 11/288/012 11/28/012 11/28/013 13/27/2009 Preferred Stock w/ Exercised Warrants			\$4,982,141.86		\$1.268.825.60	1.360 \$932.91 (\$32.969.92)	(\$4,114,000.00) 5 (\$91,174.40)		\$115,861.34 132
8,14	CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBS BANCORP CBS BANCORP CBS BANCORP	CARTERSVILLE GA CARTERSVILLE GA CARTERSVILLE GA CARTERSVILLE GA CARTERSVILLE GA RUSSELIVILE AL RUSSELIVILE AL RUSSELIVILE AL RUSSELIVILE AL RUSSELIVILE AL RUSSELIVILE AL	2/20/2009 Preferred Stock w/ Exercised Warrants 1/27/2009 11/28/2012 11/28/2012 11/28/2012 11/12/2013 11/12/2013 11/12/2019 12/12/2009 Preferred Stock w/ Exercised Warrants 87/2012 88/2012	\$2,644,000.00 \$1,753,000.00	\$0.00	\$4,982,141.86	Sold, in full; warrants not outstanding	\$1,268,825,60 \$2,831,259,86 \$923,304,00	1.360 \$932.9 (\$32.969.92) 3.037 \$932.20 (\$365.42) 1.020 \$905.2	(\$4.114,000.00) 5 (\$91.174.40) 6 (\$205,740.14)		\$115.861.34 132 \$287.213.85 315. \$889.313.24 756
8,14	CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBS BANCORP	CARTERSVILLE GAA CARTERSVILLE GAA CARTERSVILLE GAA CARTERSVILLE GAA CARTERSVILLE GAA CARTERSVILLE GAA RUSSELLVILLE AL RUSSELLVILLE AL RUSSELLVILLE AL RUSSELLVILLE AL RUSSELLVILLE AL RUSSELLVILLE AL RUSSELVILLE AL	270/2009 Preferred Stock w/ Exercised Warrants 12/29/2009 11/28/2012 11/28/2012 11/28/2012 11/28/2012 11/28/2013 3/28/20	\$2,644,000.00 \$1,755,000.00 \$24,300,000.00	\$0.00	\$4,982,141.86 \$4,982,141.86 \$27,432,357.95	Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$1,268,825,60 \$2,831,259.86	1.360 \$932.91 3.037 \$932.21 (\$32,969.92) (\$363.42)	(\$4,114,000.00) 5 (\$91,174.40) 6 (\$205,740.14)		\$115.861.34 132 \$287.213.85 315
8.14	CBB BAMCORP CBB BAMCORP CBB SAMCORP CBC SAMCORP CBC SAMCORP CBC SAMCORP CBC SAMCORP	CAPTERSVILLE GA CARTERSVILLE GA CARTERSVILLE GA CAPTERSVILLE GA CAPTERSVILLE GA RUSSELLVILLE AL RUSSELVILLE AL RUSSELVILLE AL	220/2009 Preferred Stock w Exercised Warrants 1/2/20/2009	\$2,644,000.00 \$1,753,000.00 \$24,300,000.00 \$11,560,000.00	\$0.00 \$0.00 \$11,560,000,00	\$4,982,141.86 \$4,982,141.86 \$27,432,357.95 \$516,988.89	Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Full investment outstanding: warrants outstanding	\$1,268,825,60 \$2,831,259,86 \$923,304,00	1 360	(\$4.114,000.00) 5 (\$91.174.40) 6 (\$205,740.14)		\$115.861.34 132 \$287.213.85 315. \$889.313.24 756
8,14	CBB BAMCORP CBB BAMCORP CBB DAMCORP CBB DAMCORP CBB SAMCORP CBS BAMCORP CBC BAMCORP CBC BAMCORP CBC BAMCORP CBC BAMCORP CCD BA	CARTERSVILLE GA	220/2009 Preferred Stock w Exercised Warrants 1/278/2009 11/28/2012 11/28	\$2,644,000,00 \$1,759,000,00 \$24,300,000,00 \$11,560,000,00 \$3,566,000,00	\$0.00 \$0.00 \$11,560,000.00 \$0.00	\$4,982,141.86 \$27,432,357.95 \$516,988.89 \$4,672,098.50	Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Full investment outstanding warrants outstanding Reference in full: warrants not outstanding	\$1,268,825,60 \$2,831,259,86 \$923,304,00	1 360	(\$4,114,000,00) 5		\$115.861.34 132 \$287.213.85 315. \$889.313.24 756
8,14	CBB BANCORP CBB BANCORP CBB BANCORP CBS BANCORP CBC BANCORP CECLUBANCORP CECLUBAN	CARTERSVILLE	270/2009 Preferred Stock w/ Exercised Warrants 12/28/2009 11/28/2012 11/28/2012 11/28/2012 11/28/2012 11/28/2013 32/26/2013 32/2	\$2,644,000.00 \$1,753,000.00 \$24,300,000.00 \$11,560,000.00	\$0.00 \$0.00 \$11,560,000,00	\$4,982,141.86 \$27,432,357.95 \$516,988.89 \$4,672,098.50	Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Full investment outstanding: warrants outstanding	\$1,268,825,60 \$2,831,259,86 \$923,304,00 \$21,073,056,00	1 360 \$932.9 (\$32.969.92) (\$368.42) 1 020 \$995.2 1 020 \$995.2 (\$219.963.60)	(\$4.114.000.00) (\$4.114.000.00) (\$501.174.40) (\$505.740.14) (\$505.740.14) (\$505.740.14) (\$505.740.14)		\$115.861.34 132 \$207.213.85 315 \$207.213.85 315 \$699.313.24 756 \$131.297.76 144 \$178.000.00 178
8,14	CBB BAMCORP CBB BAMCORP CBB BAMCORP CBB SAMCORP CBC SA	CARTERSVILLE GA RUSSELLVILLE AL RUSSELLVILLE AL RUSSELLVILLE AL RUSSELVILLE	2/20/2009 Preferred Stock w Exercised Warrants 11/28/2012 11/28/2012 11/28/2013 11/28/2013 11/2013 12/2009 Preferred Stock w Exercised Warrants 87/2012 12/2009 Preferred Stock w Exercised Warrants 87/2012 12/2009 Preferred Stock w Exercised Warrants 11/2013 11/2013 11/2013 11/2013 11/2013 11/2013 11/2013 11/2013 11/2013 11/2013 11/2013 11/2013 11/2013 11/2013 11/2013 11/2013	\$2,644,000.00 \$1,753,000.00 \$24,300,000.00 \$11,560,000.00 \$3,564,000.00 \$10,000,000.00	\$0.00 \$0.00 \$11,560,000.00 \$0.00	\$4,982,141.86 \$27,432,357.95 \$516,988.89 \$4,672,098.50 \$11,596,666.67	Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Full investment outstanding; warrants outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$1,268,825,60 \$2,831,259,86 \$923,304,00 \$21,073,056,00	1 3.60 \$332.99 92; (\$32,969.92) (\$353.42) 1 0.20 \$305.2 23.280 \$305.2 (\$219.963.60)	(\$4.114.000.00) (\$4.114.000.00) (\$501.174.40) (\$505.740.14) (\$505.740.14) (\$505.740.14) (\$505.740.14)		\$115,881,34 132 \$287,213,85 315, \$892,313,24 756, \$131,287,76 144
8.14	CBB BAMCORP CBB BAMCORP CBB BAMCORP CBB DAMCORP CBB SAMCORP CBS BAMCORP CBC BA	CARTERSVILLE GA CARTERSVILLE GA CARTERSVILLE GA CARTERSVILLE GA CARTERSVILLE GA CARTERSVILLE GA CARTERSVILLE AL RUSSELLVILLE AL RUSSELLVILLE AL RUSSELLVILLE AL RUSSELVILLE	220/2009 Preferred Stock w Exercised Warrants 1/2/20/2009 11/2/20/2012 11/2/20/2012 11/2/20/2012 11/2/20/2012 11/2/20/2012 11/2/20/2012 11/2/20/2012 11/2/20/2012 11/2/20/2012 11/2/20/2009 Preferred Stock w Exercised Warrants 87/20/2012 8/10/20/21 8/10/20/21 8/10/20/21 8/10/20/2009 Preferred Stock w Warrants 12/2/20/2009 Preferred Stock w Warrants 11/2/20/2009 11/2/20/2009 Preferred Stock w Warrants 11/2/20/2009	\$2,644,000,00 \$1,759,000,00 \$24,300,000,00 \$11,560,000,00 \$3,566,000,00	\$0.00 \$0.00 \$11,560,000.00 \$0.00	\$4,982,141.86 \$27,432,357.95 \$516,988.89 \$4,672,098.50	Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Full investment outstanding; warrants outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$1,268,825,60 \$2,831,259,86 \$923,304,00 \$21,073,056,00	1 3.60 \$332.99 92; (\$32,969.92) (\$353.42) 1 0.20 \$305.2 23.280 \$305.2 (\$219.963.60)	(\$4,114,000,00) 8		\$115,861.34 132 \$287,213,85 315, \$689,313,24 756 \$131,297.76 144 \$176,000,00 178 \$245,000,00 86,705
8,14 8 8 44 11,59	CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBS BANCORP CBS BANCORP CBS BANCORP CBS BANCORP CBS BANCORP CBS BANCORP CBC BA	CARTERSVILLE GA CARTERSVILLE GA CARTERSVILLE GA CARTERSVILLE GA CARTERSVILLE GA CARTERSVILLE GA RUSSELVILLE GA RUSSELVILLE AL	220/2009 Preferred Stock w Exercised Warrants 1/2/20/2009	\$2,644,000.00 \$1,753,000.00 \$24,300.000.00 \$11,560,000.00 \$3,564,000.00 \$10,000,000.00	\$0.00 \$0.00 \$11,560,000.00 \$0.00 \$0.00	\$4,982,141.86 \$27,432.357.96 \$516,988.89 \$4,672.098.50 \$11,586,666.67	Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Full investment outstanding: warrants outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$1,268,825,50 \$2,831,259,86 \$923,304,00 \$21,073,056,00 \$3,564,000,00	1360 \$932.9 (\$32.969.92) (\$368.42) 1.020 \$995.2 1.020 \$995.2 (\$219.963.60) 3.564 \$1.000.0 10.000 \$1.000.0	(\$4,114,000,00) 8		\$115,861,34 132 \$287,213,85 315, \$699,313,24 756, \$131,297,76 144 \$178,000,00 178
8,14 8 8 44 11,59 8,14	CBB BANCORP CBB BANCORP CBB BANCORP CBB SANCORP CBC SA	GARTERSVILLE GA	220/2009 Preferred Stock w Exercised Warrants 12/20/2009	\$2,644,000.00 \$1,753,000.00 \$24,300,000.00 \$11,560,000.00 \$3,564,000.00 \$10,000,000.00	\$0.00 \$0.00 \$11,560,000.00 \$0.00	\$4,982,141.86 \$27,432.357.96 \$516,988.89 \$4,672.098.50 \$11,586,666.67	Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Full investment outstanding; warrants outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$1,268,825,60 \$2,831,259,86 \$9,23,304,00 \$10,073,056,00 \$10,000,000,00 \$55,000,000,00	\$32,969.92 \$3.037 \$932.29 \$3.037 \$932.21 \$3.635.42 \$1.020 \$905.22 \$23.290 \$905.22 \$3.564 \$1.000.01 \$1.000 \$1.000 \$1.000.01	(\$4,114,000.00) 3		\$115,861,34 132 \$282,213,85 315,5 \$599,313,24 756 \$131,297,76 144 \$176,000,00 175 \$245,000,00 86,705 \$1,115,500,00 350,767
8.14 8.14 9. 44 11.59 8.14	CBB BANCORP CBC BA	CARTERSVILLE	220/2009 Preferred Stock w Exercised Warrants 1/270/2009 11/28/2012 11/28	\$2,644,000.00 \$1,753,000.00 \$24,300.000.00 \$11,560,000.00 \$3,564,000.00 \$10,000,000.00	\$0.00 \$0.00 \$11,560,000.00 \$0.00 \$0.00	\$4,982,141.86 \$27,432.357.96 \$516,988.89 \$4,672.098.50 \$11,586,666.67	Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Full investment outstanding: warrants outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$1,268,825,60 \$2,831,259,06 \$9,23,304,00 \$21,073,056,00 \$3,564,000,00 \$10,000,000,00 \$55,000,000,00	1 360 \$332.06 \$332.06 \$332.06 \$332.06 \$332.06 \$332.06 \$332.06 \$332.06 \$333.07 \$3332.07 \$3332.07 \$3333.	(\$4,114,000.00) 3		\$115,861.34 132 \$287,213.65 315, \$689,313.24 756, \$131,297.76 144 \$176,000.00 178 \$245,000.00 86,705
8.14 8.8 44 41.59 8.14	CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBS BANC_CORP. CBS BANC_CORP. CBS BANC_CORP. CBS BANC_CORP. CBS BANC_CORP. CBC BA	GARTERSVILLE GA	220/2009 Preferred Stock w/ Exercised Warrants 12/20/2009 11/28/2012 11/28/2012 11/28/2012 11/28/2012 11/28/2012 11/28/2012 11/28/2012 11/28/2012 11/28/2012 11/28/2012 11/28/2009 Preferred Stock w/ Exercised Warrants 87/2012 81/20/2012 81/28/2009 11/28/2012 11/28/2009 Preferred Stock w/ Warrants 12/28/2009 Preferred Stock w/ Warrants 11/28/2009 Preferred Stock w/ Warrants 11/28/2009 Preferred Stock w/ Warrants 12/28/2009 11/28/2012 11/28/2012 11/28/2012 11/28/2012 11/28/2012 11/28/2013 18/28/	\$2,644,000.00 \$1,750.000.00 \$24,300.000.00 \$11,560,000.00 \$3,564,000.00 \$10,000.000.00 \$55,000.000.00	\$0.00 \$0.00 \$0.00 \$11.560,000.00 \$0.00 \$0.00 \$0.00	\$4,982,141.86 \$27,432,357.95 \$516,088.89 \$4,672,086.50 \$11,596,666.67 \$65,855,083,33	Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Full investment outstanding: warrants outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$1,268,825,60 \$2,831,259,86 \$9,23,304,00 \$10,073,056,00 \$10,000,000,00 \$55,000,000,00	1360 5832 90 5832 93 5832 20 5832 90 5833 421	(\$4,114,000.00) 3		\$115,861,34 132 \$282,213,85 315,5 \$599,313,24 756 \$131,297,76 144 \$176,000,00 175 \$245,000,00 86,705 \$1,115,500,00 350,767
8 44 41.59 8.14 11.59 12.16	CBB BAMCORP CBB BAMCORP CBB SANCORP CBC SA	CARTERSVILLE GA RUSSELLVILLE AL RUSSELLVILLE AL RUSSELLVILLE AL RUSSELVILLE	220/2009 Preferred Stock w Exercised Warrants 1/2/20/2009	\$2,644,000.00 \$1,753,000.00 \$24,300.000.00 \$11,560,000.00 \$3,564,000.00 \$10,000,000.00	\$0.00 \$0.00 \$11,560,000.00 \$0.00 \$0.00	\$4,982,141.86 \$27,432,357.95 \$516,088.89 \$4,672,086.50 \$11,596,666.67 \$65,855,083,33	Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Full investment outstanding: warrants outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$1,268,825,60 \$2,831,259,86 \$9,23,304,00 \$10,073,056,00 \$10,000,000,00 \$55,000,000,00	\$30,000 \$30,00	(\$4,114,000,00) \$		\$115.861.34 132 \$237.213.86 315.2 \$699.313.24 756 \$131.297.76 144 \$178.000.00 178 \$245.000.00 86.705 \$11.115.500.00 350.767
8 44 41 11.59 8.14 12.16	CBB BANCORP CBC BA	CARTERSVILLE GA CARTERSVILLE AL RUSSELLVILLE AL RUSSELVILLE AL RUSSELVI	220/2009 Preferred Stock w Exercised Warrants 1/278/2012	\$2,844,000,00 \$1,750,000,00 \$24,300,000,00 \$11,660,000,00 \$3,864,000,00 \$10,000,000,00 \$55,000,000,00 \$2,250,000,00	\$0.00 \$0.00 \$11,560,000.00 \$0.00 \$0.00 \$0.00	\$4,982,141,86 \$27,432,357,95 \$516,988,89 \$4,672,086,50 \$11,586,566,67 \$65,855,083,33 \$2,344,662,43	Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Full investment outstanding: warrants outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$1,269,825,60, \$2,831,259,86 \$23,304,00 \$21,073,096,00 \$3,564,000,00 \$10,000,000,00 \$55,000,000,00 \$1,831,500,00	1,160 5032 09 3037 \$9352 29 (\$353,42)	(\$4,114,000,00) \$		\$115,861,34 132 \$282,213,86 345, \$599,313,24 756, \$131,297,76 144 \$178,000,00 176, \$245,000,00 86,705, \$1,115,500,00 350,767
8 44 11.59 8.14 12.16 8.11.14	CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBS BANCORP CBC BA	GARTERSVILLE GA	2/20/2009 Preferred Stock of Exercised Warrants 11/20/2009 11/20/2019	\$2,644,000.00 \$1,750.000.00 \$24,300.000.00 \$11,560,000.00 \$3,564,000.00 \$10,000.000.00 \$55,000.000.00	\$0.00 \$0.00 \$0.00 \$11.560,000.00 \$0.00 \$0.00 \$0.00	\$4,982,141,86 \$27,432,357,95 \$516,988,89 \$4,672,086,50 \$11,586,566,67 \$65,855,083,33 \$2,344,662,43	Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Full investment outstanding: warrants outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$1,269,825,60, \$2,831,259,86 \$23,304,00 \$21,073,096,00 \$3,564,000,00 \$10,000,000,00 \$55,000,000,00 \$1,831,500,00	1,160 5032 09 3037 \$9352 29 (\$353,42)	(\$4,114,000.00) 3		\$115.861.34 132 \$287.213.85 315. \$599.313.24 756 \$131.297.75 144 \$176.000.00 178 \$245.000.00 86.705 \$1.115.500.00 350.767 \$84.057.43 113
8 44 11.59 8.14 12.16 8.11.14	CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBS BANCORP CBC BA	GARTERSVILLE GA	2/20/2009 Preferred Stock of Exercised Warrants 11/20/2009 11/20/2019	\$2,844,000,00 \$1,750,000,00 \$24,300,000,00 \$11,560,000,00 \$19,000,000,00 \$10,000,000,00 \$2,250,000,000 \$27,875,000,000	\$0.00 \$0.00 \$11,560,000.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4.982,141.86 \$27.432.357.95 \$515.988.89 \$4.672.026.50 \$11.596.666.67 \$65.855.083.33 \$2.344.662.43 \$15.922.937.50	Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Full investment outstanding; warrants outstanding Redeemed, in full: warrants not outstanding	\$1,268,825,60, \$2,831,259,86 \$2,831,259,86 \$923,304,00 \$21,073,056,00 \$3,564,000,00 \$10,000,000,00 \$55,000,000,00 \$18,815,500,000,00 \$27,875,000,00	1,360 5932,969 921 3,037 8932,21 (\$353,42) 1,020 5905,22 2,3290 5905,22 2,3290 5905,22 2,3290 5905,22 2,3290 555,000 \$1,000,00 55,000 \$1,000,00 55,000 \$1,000,00 55,000 \$1,000,00 55,000 \$1,000,00 \$	(\$4,114,000.00) 3		\$115.861.34 132 \$237.213.86 315.2 \$699.313.24 756 \$131.297.76 144 \$178.000.00 178 \$245.000.00 86.705 \$11.115.500.00 350.767
8 44 41 11.59 8.14 12.16 8.11.14 45	CBB BANCORP CBC BA	GARTERSVILLE GA CARTERSVILLE GA RUSSELVILLE GA RUSSELVILLE AL RUSSELVILLE A	220/2009 Preferred Stock w Exercised Warrants 1/2/20/2009 11/2/20/2012 11/2/20/2012 11/2/20/2012 11/2/20/2012 11/2/20/2012 11/2/20/2012 11/2/20/2012 11/2/20/2012 11/2/20/2012 11/2/20/2009 Preferred Stock w Exercised Warrants 87/20/2012 8/10/20/21 8	\$2,844,000,00 \$1,750,000,00 \$24,300,000,00 \$11,660,000,00 \$3,864,000,00 \$10,000,000,00 \$55,000,000,00 \$2,250,000,00	\$0.00 \$0.00 \$11,560,000.00 \$0.00 \$0.00 \$0.00	\$4.982,141.86 \$27.432.357.95 \$515.988.89 \$4.672.026.50 \$11.596.666.67 \$65.855.083.33 \$2.344.662.43 \$15.922.937.50	Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Full investment outstanding: warrants outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$1.268.825.60 \$2.831.259.86 \$2.831.259.86 \$923.304.00 \$21.073.066.00 \$3.664.000.00 \$10.000.000.00 \$55.000.000.00 \$1.831.500.00 \$1.831.500.00	1,360 5932,969 921 3,037 8932,21 (\$353,42) 1,020 5905,22 2,3290 5905,22 2,3290 5905,22 2,3290 5905,22 2,3290 555,000 \$1,000,00 55,000 \$1,000,00 55,000 \$1,000,00 55,000 \$1,000,00 55,000 \$1,000,00 \$	(\$4,114,000.00) 3		\$115.861.34 132 \$287.213.85 315. \$589.313.24 756. \$131.297.76 144 \$131.297.76 144 \$115.000.00 178 \$245.000.00 86.705 \$1.115.500.00 350.767 \$84.057.43 113 \$212.000.00 125.413
8 44 41 11.59 8.14 12.16 8.11.14 45 8.113	CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBS BANC-CORP CBC BANC-COR	CARTERSVILLE	220/2009 Preferred Stock w/ Exercised Warrants 12/20/2009	\$2,844,000,00 \$1,750,000,00 \$24,300,000,00 \$11,560,000,00 \$19,000,000,00 \$10,000,000,00 \$2,250,000,000 \$27,875,000,000	\$0.00 \$0.00 \$11,560,000.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4.982,141.86 \$27.432.357.95 \$515.988.89 \$4.672.026.50 \$11.596.666.67 \$65.855.083.33 \$2.344.662.43 \$15.922.937.50	Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Full investment outstanding, warrants outstanding Redeemed, in full: warrants not outstanding	\$1,268,825,60, \$2,831,259,86 \$2,831,259,86 \$923,304,00 \$21,073,056,00 \$3,564,000,00,00 \$10,000,000,00 \$55,000,000,00 \$24,750,00 \$18,31,500,00 \$15,000,000,00 \$15,000,000,00	\$32,969.92; \$3.937 \$393.29 \$3.937 \$393.29 \$3.937 \$393.29 \$3.939.22	(\$4.114.000.00) (\$4.114.000.00) (\$5.00.174.40) (\$5.00.174.40) (\$5.00.174.00) (\$5.00.174.00) (\$5.00.174.00) (\$5.00.174.00) (\$5.00.174.00) (\$5.00.174.00) (\$5.00.174.00) (\$5.00.174.00)		\$115.861.34 132 \$287.213.85 315. \$699.313.24 756 \$131.297.76 144 \$178.000.00 178 \$245.000.00 88.705 \$1.115.500.00 350.787 \$84.057.43 113 \$212.000.00 126.413 \$750.000.00 750
8. 44 44 41 15.9 8.14 12.16 8.11.14 45 8.113	CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBB CBB CANCORP CBB CBB CANCORP CBB CBB CANCORP CBB BANC CORP CBB CBB CANCORP CBB BANC CORP CBB CBB CANCORP CBB CBB CANCORP CBB CBB CANCORP CBC	GARTERSVILLE GA	220/2009 Preferred Stock w Exercised Warrants 1/2/2009 11/2/2013 11/	\$2,844,000,00 \$1,750,000,00 \$24,300,000,00 \$11,560,000,00 \$1,560,000,00 \$1,000,000,00 \$2,250,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00	\$0.00 \$0.00 \$11,560,000.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4.982,141.86 \$27.432.357.95 \$515,388.89 \$4.672.628.50 \$11,586.666.67 \$65,855.083.33 \$2,344.662.43 \$15,922.937.50 \$13,886,111,11 \$31,086,221.13	Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Full investment outstanding, warrants outstanding Redeemed, in full: warrants not outstanding	\$1,268,825,60, \$2,831,259,86 \$2,831,259,86 \$923,304,00 \$21,073,056,00 \$3,564,000,00 \$10,000,000,00 \$55,000,000,00 \$18,815,500,000,00 \$27,875,000,00	1,360 5932,969 92 3,037 8932,23 (\$32,969 92) (\$363,42) 1,020 5905,2 23,280 5905,2 3,564 \$1,000,0 10,000 \$1,000,0	(\$4.114.000.00) (\$4.114.000.00) (\$5.00.174.40) (\$5.00.174.40) (\$5.00.174.00) (\$5.00.174.00) (\$5.00.174.00) (\$5.00.174.00) (\$5.00.174.00) (\$5.00.174.00) (\$5.00.174.00) (\$5.00.174.00)		\$115.861.34 132 \$287.213.85 315. \$589.313.24 756. \$131.227.76 144 \$1176.000.00 178 \$245.000.00 96.705 \$1.115.600.00 350.767 \$84.057.43 113 \$212.000.00 125.413
8 44 44 11.59 8.14 12.18 8.11.14 45 8.11.14	CBB BANCORP CBC BA	CARTERSVILLE GAA RUSSELVILLE AL RUSSELV	220/2009 Preferred Stock w Exercised Warrants 1/2/20/2009 11/28/2012 11/2	\$2,844,000,00 \$1,750,000,00 \$24,300,000,00 \$11,580,000,00 \$11,580,000,00 \$10,000,000,00 \$2,250,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$22,500,000,00 \$22,500,000,00 \$22,500,000,00 \$22,500,000,00	\$0.00 \$0.00 \$11,550,000.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4,982,141,86 \$27,432,357,95 \$516,988,89 \$4,672,026,50 \$11,596,666,67 \$65,855,083,33 \$23,44,662,43 \$15,922,937,50 \$13,886,111,11 \$31,086,221,13 \$4,659,176,83	Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Full investment outstanding: warrants outstanding Redeemed, in full: warrants not outstanding	\$1,268,825,60, \$2,831,259,86 \$2,831,259,86 \$923,304,00 \$21,073,056,00 \$3,564,000,00,00 \$10,000,000,00 \$55,000,000,00 \$24,750,00 \$18,31,500,00 \$15,000,000,00 \$15,000,000,00	\$32,969.92; \$3.937 \$393.29 \$3.937 \$393.29 \$3.937 \$393.29 \$3.939.22	(\$4.114.000.00) (\$4.114.000.00) (\$5.00.174.40) (\$5.00.174.40) (\$5.00.174.00) (\$5.00.174.00) (\$5.00.174.00) (\$5.00.174.00) (\$5.00.174.00) (\$5.00.174.00) (\$5.00.174.00) (\$5.00.174.00)		\$115.861.34 132 \$287.213.85 315. \$699.313.24 756 \$131.297.76 144 \$178.000.00 178 \$245.000.00 88.705 \$1.115.500.00 350.787 \$84.057.43 113 \$212.000.00 126.413 \$750.000.00 750
8.14 44 44 45 8.114 8.11.14 8.11.14 8.11.14	CBB BANCORP CBC BA	GARTERSVILLE GA	220/2009 Preferred Stock w/ Exercised Warrants 12/20/2009	\$2,844,000,00 \$1,750,000,00 \$24,300,000,00 \$11,560,000,00 \$1,560,000,00 \$1,000,000,00 \$2,250,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00	\$0.00 \$0.00 \$11,560,000.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4,982,141,86 \$27,432,357,95 \$516,988,89 \$4,672,026,50 \$11,596,666,67 \$65,855,083,33 \$23,44,662,43 \$15,922,937,50 \$13,886,111,11 \$31,086,221,13 \$4,659,176,83	Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Full investment outstanding, warrants outstanding Redeemed, in full: warrants not outstanding	\$1,268,825,60, \$2,831,259,86 \$2,831,259,86 \$2,831,259,86 \$221,073,056,00 \$21,073,056,00 \$3,564,000,00 \$10,000,000,00 \$15,000,000,00 \$18,31,500,00 \$18,31,500,00 \$15,000,000,00 \$15,000,000,00 \$27,875,000,00 \$15,000,000,00	1 3.60 \$332.99 92; (\$353.42)	(\$4,114,000.00) 3		\$115.861.34 132 \$287.213.85 316. \$589.313.24 756 \$131.297.76 144 \$175.000.00 178 \$245.000.00 56.705 \$1.115.500.00 350.767 \$84.077.43 113 \$212.000.00 126.413 \$750.000.00 750 \$2.525.000.00 234.742 \$1.125.000.00 1.125
8.14 8 8 44 41 11.59 8.11 12.16 8.11,14 45 8.11 8.11 8.11 8.11 8.11 8.11 8.11 8.1	CBB BANCORP CBC BA	CARTERSVILLE GAA RUSSELVILLE AL RUSSELV	220/2009 Preferred Stock w Exercised Warrants 1/2/20/2009 11/28/2012 11/2	\$2,844,000,00 \$1,750,000,00 \$24,300,000,00 \$11,580,000,00 \$11,580,000,00 \$10,000,000,00 \$2,250,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$22,500,000,00 \$22,500,000,00 \$22,500,000,00 \$22,500,000,00	\$0.00 \$0.00 \$11,550,000.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4,982,141,86 \$27,432,357,95 \$516,988,89 \$4,672,026,50 \$11,596,666,67 \$65,855,083,33 \$23,44,662,43 \$15,922,937,50 \$13,886,111,11 \$31,086,221,13 \$4,659,176,83	Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Full investment outstanding: warrants outstanding Redeemed, in full: warrants not outstanding	\$1,268,825,60, \$2,831,259,86 \$2,831,259,86 \$923,304,00 \$21,073,056,00 \$3,564,000,00,00 \$10,000,000,00 \$55,000,000,00 \$24,750,00 \$18,31,500,00 \$15,000,000,00 \$15,000,000,00	13.60 \$332.96 92; (\$32.969.92) (\$363.42) 1.020 \$905.22 (\$363.42) 1.020 \$905.2 1.020 \$905.2 1.020 \$905.2 1.020 \$905.2 1.020 \$905.2 1.020 \$905.2 1.020 \$905.2 1.020 \$905.2 1.020 \$905.2 1.020 \$905.2 1.020 \$905.2 1.020 \$905.2 1.020 \$905.2 1.020 \$905.2 1.020 \$905.2 1.020 \$1.000.0 1.020 \$905.2 1.020 \$1.000.0 1.020 \$1.00	(\$4,114,000,00) (\$4,114,000,00) (\$50,174,40) (\$205,740,14) (\$205,740,14) (\$205,740,14) (\$205,944,00) (\$205,944,00) (\$36,696,00) (\$36,696,00) (\$36,696,00) (\$36,696,00) (\$36,696,00) (\$36,696,00)		\$115,861,34 132 \$387,213,86 315,868,313,24 756 \$588,313,24 756 \$131,297,76 144 \$176,000,00 178 \$245,000,00 350,767 \$84,057,43 113 \$212,000,00 125,413 \$750,000,00 750 \$2,525,000,00 234,742 \$1,125,000,00 134,742

Factoria	Institution Name	Class	State	Date Calmination and Tomas	Orlean Lawrence America	dia a la contra a a t	Tatal Cash Davis	Investment Challes	Amount	(Fee) ⁴ Shares Avg. Price	(Deelles d.Leen) (OMelte ett)	0-1-5	W/A Arrange
rootnote	CENTRAL FEDERAL CORPORATION CENTRAL FEDERAL CORPORATION	FAIRLAWN FAIRLAWN	OH 1:	2/5/2008 Preferred Stock w/ Warrants	\$7,225,000.00	\$0.00	\$3,612,118.06	Sold, in full; warrants not outstanding	Amount			Gain	Wt Amount Wt Shares
11	CENTRAL FEDERAL CORPORATION CENTRAL JERSEY BANCORP	FAIRLAWN OAKHURST	OH 9.	26/2012 23/2008 Preferred Stock w/ Warrants	\$11,300,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$3,000,000.00	7,225 \$415.22	2 (\$4,225,000.00).	
	CENTRAL JERSEY BANCORP	OAKHURST	NJ 11	24/2010	\$11,550,550.55	\$0.00	\$12,104,140.10	redecined, arital, warranto not carotananing	\$11,300,000,00	11,300 \$1,000.00			
40	CENTRAL JERSEY BANCORP CENTRAL PACIFIC FINANCIAL CORP.	OAKHURST HONOLULU	NJ 1	2/1/2010 1/9/2009 Preferred Stock w/ Warrants	\$135,000,000.00	\$0.00	\$75 036 801 42	Sold, in full; warrants not outstanding					\$319,658.99 268,621
	ICENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI 6.	22/2011	¥	*****	*,		\$36,337,500.00	(\$454,218.75) 2,850,000 \$12.75	(\$32,121,928.87)	
	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU HONOLULU	HI 6	M/4/2012 11/2013					\$36,427,038.55	(\$387,816.38) 2,770,117 \$13.15	5 (\$30,113,532.58	3)	\$751.888.00 79.288
45	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA 1.	30/2009 Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,077,516.47	Redeemed, in full; warrants not outstanding					
	CENTRAL VALLEY COMMUNITY BANCORP CENTRAL VALLEY COMMUNITY BANCORP	FRESNO FRESNO	CA 8.	18/2011 28/2011					\$7,000,000.00	7,000 \$1,000.00)		\$185,016.80 79,067
	CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN	VA 1.	30/2009 Preferred Stock w/ Warrants	\$11,385,000.00	\$0.00	\$3,800,656.00	Sold, in full; warrants not outstanding	\$3 350 000 00		(\$8.035.000.00		
8.17.44	CENTRAL VIRGINIA BANKSHARES, INC. CENTRIC FINANCIAL CORPORATION	POWHATAN HARRISBURG	VA 1	N/1/2013 18/2009 Preferred Stock w/ Exercised Warrants	\$6.056.000.00	\$0.00	\$6,739,821,89	Redeemed, in full: warrants not outstanding	\$3,350,000,00	11,385 \$294.25	(\$8,035,000.00).	
	CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA 7	14/2011					\$6,056,000.00	6,056 \$1,000.00			\$182,000.00 182
8,14,44	CENTRIX BANK & TRUST CENTRIX BANK & TRUST	BEDFORD BEDFORD	NH 7	2/6/2009 Preferred Stock w/ Exercised Warrants 28/2011	\$7,500,000.00	\$0.00	\$8,887,791.42	Redeemed, in full; warrants not outstanding	\$7.500.000.00	7,500 \$1,000.00			\$375,000.00 375
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL.	/9/2009 Preferred Stock w/ Warrants	\$32,668,000.00	\$0.00	\$11,205,387,14	Sold, in full; warrants not outstanding					
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA	II 10.	25/2013 18/2013					\$8,211,450.00 \$1,950,000.00	25,266 \$325.00 6,000 \$325.00		0	
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL 10.	29/2013 1/6/2014					\$1,550,550.55	(\$82,114.50)	(\$4,050,000.00	1	
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA	IL 2	1/6/2014					\$577 638 02	(\$19,500.00)	(\$824.361.98	A	
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL 3.	19/2014					5077.000.02	(\$5,776.38)	1992-1379 1339		
	CENTRUE FINANCIAL CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	OTTAWA SANTA FE	IL 10.	15/2014 19/2009 Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13 186 060 25	Sold, in full; warrants not outstanding					\$2,000.00 508,320
14,10	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM 12	19/2012	\$10,000,000.00	ψ0.00	\$10,100,000.20	Good, in lain, warranto not outstanding	\$39,400.00	40,000 \$0.99)	\$198,635.58 200,000
	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM 12	20/2012 11/2013					\$9,810,600,00	9,960,000 \$0.99	(\$149,400.00)	\$297,953.37 300,000
15	CENTION THROUGHARES, INC. CHAMBERS BANCSHARES, INC. CHAMBERS BANCSHARES, INC.	DANVILLE DANVILLE		29/2009 Subordinated Debentures w/ Exercised Warrants	\$19,817,000.00	\$0.00	\$32,098,302.62	Redeemed, in full; warrants not outstanding		(\$50,300.00)			
0	CHAMBERS BANCSHARES, INC. CHICAGO SHORE CORPORATION	DANVILLE CHICAGO	AR .	W1/2015 31/2009 Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00		Sold, in full; warrants not outstanding	\$19,817,000.00	19,817,000 \$1.00			\$991,000.00 991,000
	CHICAGO SHORE CORPORATION	CHICAGO	11 3	14/2014	97,000,000.00	φυ.00	90,001,040.01	Cons., in run, wallants flut outstanding	\$257,660.00	260 \$991.00)	
	CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION	CHICAGO CHICAGO	IL 3.	17/2014 25/2014					\$6,679,340.00	(\$60.370.00) 6,740 \$991.00	(\$60,660.00)	\$347,193.00 350
23	CIT GROUP INC.	NEW YORK	NY 12	25/2014 31/2008 Preferred Stock w/ Warrants 10/2009	\$2,330,000,000.00	\$0.00	\$43,687,500.00	Exited bankruptcy/Receivership		(405,370.00)			
40.00	CIT GROUP INC. CIT GROUP INC.	NEW YORK NEW YORK	NY 12	10/2009	\$25,000,000,000,00						(\$2,330,000,000.00)	
19,30	CITIGROUP INC. CITIGROUP INC.	NEW YORK NEW YORK	NY 10.	28/2008 Preferred Stock w/ Warrants 10/2010	\$25,000,000,000,00	\$0.00	\$32,839,267,986,46	Redeemed, in full; warrants not outstanding	\$25,000,000,000.00	7,692,307,692 \$4.14	1	\$6,852,354,470.95	
	CITIGROUP INC.	NEW YORK WELLSBORO	NY 1	31/2011									\$54,621,848.84 210,084,034
11	CITIZENS & NORTHERN CORPORATION CITIZENS & NORTHERN CORPORATION	WELLSBORO WELLSBORO	PA 1.	16/2009 Preferred Stock w/ Warrants 8/4/2010	\$26,440,000.00	\$0.00	\$28,889,100.00	Redeemed, in full; warrants not outstanding	\$26,440,000.00	26,440 \$1,000.00			
	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA ·	9/1/2010					\$251.151500.00	25,			\$400,000.00 194,794
8,55,97	CITIZENS BANCORP CITIZENS BANCORP	NEVADA CITY NEVADA CITY	CA 12	23/2008 Preferred Stock w/ Exercised Warrants 23/2011	\$10,400,000.00	\$0.00	\$223,571.11	Currently Not Collectible			(\$10,400,000.00	0	
8,14	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO 5	29/2009 Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00	\$13,952,381.45	Sold, in full; warrants not outstanding					
	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE	MO :	2/7/2013 2/8/2013					\$6,657,375.00 \$6,150,000.00	12,990 \$512.50 12,000 \$512.50	(\$6,332,625.00 (\$5,850.000.00	0	\$258,018.75 500 \$387,028.12 750
	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO 3	26/2013					36,150,000.00	(\$128,073.75)	(\$5,850,000.00		\$367,026,12 /50
9,11,36	CITIZENS BANCSHARES CORPORATION CITIZENS BANCSHARES CORPORATION	ATLANTA ATLANTA	GA :	M6/2009 Preferred Stock 13/2010	\$7,462,000.00	\$0.00	\$7,997,813.22	Redeemed, in full; warrants not outstanding	\$7,462,000.00	7,462 \$1,000.00)		
8	ICITIZENS BANK & TRUST COMPANY ESTABI ISHED 1945	COVINGTON	LA 3.	20/2009 Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$2,353,330.60	Sold, in full; warrants not outstanding					
	CITIZENS BANK & TRUST COMPANY. ESTABLISHED 1945 CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON	LA 6	29/2015 8/6/2015					\$1,560,312.00	(\$25,000,00) 2,400 \$650.13	(\$839,688.00)	\$53,015.60 120
8,138	ICITIZENS COMMERCE BANCSHARES, INC.	VERSAILLES VERSAILLES		2/6/2009 Preferred Stock w/ Exercised Warrants	\$6,300,000.00	\$0.00	\$4,980,258.54	Sold, in full; warrants not outstanding					
8.14.44	CITIZENS COMMERCE BANCSHARES, INC. CITIZENS COMMUNITY BANK	VERSAILLES SOUTH HILL	KY 2	28/2017 23/2008 Preferred Stock w/ Exercised Warrants	\$3.000.000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$4,800,000.04	10,909,091 \$0.44	(\$1,499,999.96)	
0,14,44	CITIZENS COMMUNITY BANK	SOUTH HILL	VA 7	28/2011					\$3,000,000,00	3.000 \$1.000.00			\$150,000,00 150
11	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY 12	19/2008 Preferred Stock w/ Warrants	\$8,779,000.00	\$0.00	\$12,236,725.89	Redeemed, in full; warrants not outstanding	*********				
	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	BOWLING GREEN BOWLING GREEN	KY 2	16/2011 13/2013					\$2,212,308.00 \$3,300,904.00	63 \$35,116.00 94 \$35,116.00)		
	CITIZENS FIRST CORPORATION	BOWLING GREEN		15/2014					\$3,265,788.00	93 \$35,116.00)		
86	CITIZENS FIRST CORPORATION CITIZENS REPUBLIC RANCORP, INC. / FIRSTMERIT CORPORATION	BOWLING GREEN FLINT	KY 4.	15/2015 12/2008 Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$381 395 557 08	Redeemed, in full; warrants not outstanding					\$1,705,802,78 254,218
	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT FLINT		12/2008 Preferred Stock w/ Warrants 12/2013		40.00	4001(000)001100		\$300,000,000.00	300,000 \$1,000.00			
45	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION CITIZENS SOUTH BANKING CORPORATION	FLINT GASTONIA	MI 5	13/2015 12/2008 Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23.572.379.22	Redeemed, in full; warrants not outstanding					\$12,150,120.44 2,571,998
	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC 9.	22/2011	***************************************	*****	4-0101-0101-010-		\$20,500,000.00	20,500 \$1,000.00)		
8,9,124	CITIZENS SOUTH BANKING CORPORATION CITY NATIONAL BANCSHARES CORPORATION	GASTONIA NEWARK		1/9/2011 10/2009 Preferred Stock	\$9,439,000.00	\$0.00	\$2 508 609 00	Sold, in full; warrants not outstanding					\$225,157.00 450,314
0,0,124	CITY NATIONAL BANCSHARES CORPORATION CITY NATIONAL BANCSHARES CORPORATION	NEWARK	NJ :	8/7/2015		φ0.00			\$2,226,750.00	9,439 \$235.9	(\$7,212,250.00)	
11	CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION	BEVERLY HILLS BEVERLY HILLS	CA 11.	21/2008 Preferred Stock w/ Warrants 30/2009	\$400,000,000.00	\$0.00	\$442,416,666.67	Redeemed, in full; warrants not outstanding	\$200,000,000,00	200,000 \$1,000,00			
	CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION	BEVERLY HILLS BEVERLY HILLS	CA :	3/3/2010					\$200,000,000.00	200,000 \$1,000.00			
8 14	CITY NATIONAL CORPORATION CLOVER COMMUNITY RANKSHAPES INC	BEVERLY HILLS	CA .	1/7/2010	\$3,000,000.00	\$0.00	\$3 340 E0E ^F	Sold, in full; warrants not outstanding					\$18,500,000.00 1,128,668
w, 14	CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC.	CLOVER CLOVER	SC 11	27/2009 Preferred Stock w/ Exercised Warrants 28/2012	\$5,000,000.00	\$0.00	وي.coc.o1 د.ده	Good, in ruli, warrants not outstanding	\$955,825.50	1,095 \$872.90	(\$139,174.50)	
	CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC.	CLOVER CLOVER	SC 11	29/2012 11/2013					\$1,662,874.50	(\$25,000,00)	(\$242,125.50	0	\$114,021.50 150
82	ICOASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL 1:	2/5/2008 Preferred Stock w/ Warrants	\$9,950,000.00	\$0.00	\$11,166,897.79	Sold, in full; warrants not outstanding	<u> </u>	(925,000.00)			
	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FERNANDINA BEACH	FL C	2/5/2008 Preferred Stock w/ Warrants 8/8/2013 11/2013					\$3,772,645.00 \$5,730,600.00	3,950 \$955.10 6,000 \$955.10	(\$177,355.00 (\$269.400.00)	
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL .	1/9/2013					\$5,730,000.00	(\$95,032,45) 5,000 \$955.10	(\$269,400.00	7	
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL 4	10/2013									\$99,000.00 60,000
8,17	COASTAL BANKING COMPANY, INC. COASTALSOUTH BANCHARES, INC.	FERNANDINA BEACH HILTON HEAD ISLAND	SC 8.	12/2013 28/2009 Preferred Stock w/ Exercised Warrants	\$16,015,000.00	\$0.00	\$14,257,487.71	Sold, in full; warrants not outstanding					\$225,647.45 145,579
	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC :	3/8/2013					\$397,550.00	500 \$795.10)	\$389,857.05 450
	COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND HILTON HEAD ISLAND	90	11/2013 V9/2013					\$12,335,976.50	(\$127,335.27) 15,515 \$795.10	(\$3,179,023,50	2	\$25,990.47 30
45	COBIZ FINANCIAL INC. COBIZ FINANCIAL INC.	DENVER	CO 12	19/2008 Preferred Stock w/ Warrants 19/2011	\$64,450,000.00	\$0.00	\$73,357,086.72	Redeemed, in full; warrants not outstanding					
	COBIZ FINANCIAL INC. COBIZ FINANCIAL INC.	DENVER DENVER	CO 11	V8/2011 23/2011					\$64,450,000.00	64,450 \$1,000.00			\$143,677.00 895,968
44	CODORUS VALLEY BANCORP, INC.	YORK	PA	/9/2009 Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$19,178,479.00	Redeemed, in full; warrants not outstanding					230,000
	CODORUS VALLEY BANCORP, INC.	YORK	PA 8	18/2011 28/2011					\$16,500,000.00	16,500 \$1,000.00)		\$526,604.00 263,859
8 14	COLOEAST BANKSHARES, INC.	LAMAR	CO 2	13/2009 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,670,784.03	Sold, in full; warrants not outstanding					203,009
U, 17									\$46,995.00	52 \$903.75 9.948 \$903.75		0	\$494.381.25 50
U, 17	COLOEAST BANKSHARES, INC.	LAMAR		19/2013									waterway DU
	COLOEAST BANKSHARES, INC. COLOEAST BANKSHARES, INC. COLOEAST BANKSHARES, INC.	LAMAR LAMAR LAMAR	CO 7	22/2013 12/2013					\$8,990,505,00	(\$90,375.00)	(\$957,495.00		
8,11,14	COLOCAST BANKSHARES, INC. COLOCAST BANKSHARES, INC. COLOCAST BANKSHARES, INC. COLOCAST BANKSHARES, INC.	LAMAR LAMAR LAMAR WEST CONSHOHOCKEN	CO 7/ CO 9/ PA 3/	22/2013 12/2013 27/2009 Preferred Stock w/ Exercised Warrants	\$574,000.00	\$0.00	\$668,142.53	Redeemed, in full; warrants not outstanding		(\$90,375.00)	(\$957,495.00		\$29,000,00
	COLOEAST BANKSHARES, INC. COLOENIAL AMERICAN BANK COLOENIAL AMERICAN BANK COLOENIAL AMERICAN BANK COLOENIA FOR THE COLOENIA BANK COLOENIA BANKSHARES COLOENIA BANK	LAMAR LAMAR LAMAR WEST CONSHOHOCKEN WEST CONSHOHOCKEN FITZGERALD	CO 7, CO 9, PA 3, PA 10, GA	22/2013 12/2013 12/2019 27/2009 Preferred Stock w/ Exercised Warrants 26/2011 18/2009 Preferred Stock w/ Warrants	\$574,000.00 \$28,000,000.00	\$0.00 \$0.00		Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$574,000.00	(\$90,375.00) 574 \$1,000.00			\$29,000.00 29
	COLOEAST BANKSHARES, INC. COLOMAL AMERICAN BANK. COLOMAL BANKSCORE INC. COLOMY BANKSCORE INC.	LAMAR LAMAR LAMAR LAMAR WEST CONSHOHOCKEN WEST CONSHOHOCKEN FITZGERALD FITZGERALD	CO 7, CO 9, PA 3, PA 10, GA	22/2013 12/2013 12/2013 12/2019 Preferred Stock w/ Exercised Warrants 28/2011 19/2009 Preferred Stock w/ Warrants 7/7/2013					\$574,000.00 \$21,633,944,71	(\$90,375.00) 574 \$1,000.00 27.661 \$782.11	(\$6.027.055.29	9	\$29,000.00 29
8,11,14	COLOEAST BANKSHARES, INC. COLOENIAL AMERICAN BANK. COLOENIAL AMERICAN BANK. COLOENIAL AMERICAN BANK. COLOENIAL SAME COLOENIAL BANK. COLOENIAL SAME COLOENIAL BANK. COLOENIA BANKCORP, INC. COLOENIA BANKCORP, INC.	LAMAR LAMAR LAMAR LAMAR WEST CONSHOHOCKEN WEST CONSHOHOCKEN FITZGERALD FITZGERALD FITZGERALD FITZGERALD	CO 7. CO 9. PA 3. PA 10. GA GA GA GA 3.	2222013 2122013 2772009 Preferred Stock w/ Exercised Warrants 882011 1982009 Preferred Stock w/ Warrants 7772013 19820013 1982013					\$574,000.00	(\$90,375.00) 574 \$1,000.00		0)	
8,11,14	COLOEAST BANKSHARES, INC. COLOENIAL AMERICAN BANK. COLOENIAL AMERICAN BANK. COLOENIAL AMERICAN BANK. COLOENIAL SAME COLOENIAL BANK. COLOENIAL SAME COLOENIAL BANK. COLOENIA BANKCORP, INC. COLOENIA BANKCORP, INC.	LAMAR LAMAR LAMAR LAMAR WEST CONSHOHOCKEN WEST CONSHOHOCKEN FITZGERALD FITZGERALD FITZGERALD FITZGERALD	CO 7. CO 9. PA 3. PA 10. GA GA GA GA 3.	2222013 2122013 2772009 Preferred Stock w/ Exercised Warrants 882011 1982009 Preferred Stock w/ Warrants 7772013 19820013 1982013	\$28,000,000.00	\$0.00	\$26,480,089.20	Sold, in full; warrants not outstanding	\$574,000.00 \$21,633,944,71	(\$90,375.00) 574 \$1,000.00 27.661 \$782.11	(\$6.027.055.29		\$29,000.00 29 \$810,000.00 500,000
11,16	COLDEAST BANKSHARES, INC. COLLEGATE BANKSHARES, INC. COLLEGATE BANKSHARES, INC.	LAMAR LAMAR LAMAR WEST CONSHOHOCKEN WEST CONSHOHOCKEN FITZGERALD FITZGERALD FITZGERALD FITZGERALD FITZGERALD TITZGERALD TITZGERALD TACOMA TACOMA	CO 7. CO 9. PA 3. PA 10. GA GA GA GA 3.	22/2013 12/2013 27/2009 Preferred Stock w Exercised Warrants 28/2011 9/2009 Preferred Stock w Warrants 7/2013 7/2013 18/2013			\$26,480,089.20		\$574,000.00 \$21,633,944,71	(\$90,375.00) 574 \$1,000.00 27.661 \$782.11	(\$6.027.055.29		\$810,000.00 500,000
11,16	COLOEAST BANKSHARES, INC. COLOENT BANKSCORP, INC. COLUMBIA BANKING SYSTEM, INC. COLUMBIA BANKING SYSTEM, INC.	LAMAR LAMAR LAMAR WEST CONSHOHOCKEN WEST CONSHOHOCKEN FITZGERALD FITZGERALD FITZGERALD FITZGERALD FITZGERALD FITZGERALD FITZGERALD TACOMA TACOMA TACOMA	CO 7, CO 9, PA 3, PA 10, GA GA G	2220113 [22013] Preferred Stock w/ Exercised Warrants 277,0006 Preferred Stock w/ Exercised Warrants 277,0001 Preferred Stock w/ Warrants 277,00013 2	\$28,000,000.00	\$0.00	\$26,480,089.20 \$86,821,419.22	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$574,000.00 \$21,633,944.71 \$265,135.29	\$90,375.001 574 \$1,000.00	(\$6.027.055.29		
11,16	COLDEAST BANKSHARES, INC. COLDEAST, BANKSHARES, INC. COLLEGAST, BANKSHARES, SYSTEM, INC.	LAMAR LAMAR LAMAR LAMAR LAMAR WEST CONSHOHOCKEN WEST CONSHOHOCKEN FITZGERALD	CO 7, CO 9, PA 3, PA 10, GA GA G	2220113 [22013] Preferred Stock w' Exercised Warrants 2720009 Preferred Stock w' Warrants [22013] Preferred Stock w' Warrants [22020] Preferred Stock w' Exercised Warrants	\$28,000,000.00 \$76,898,000.00 \$2,260,000.00	\$0.00 \$0.00 \$0.00	\$26,480,089.20 \$86,821,419.22 \$2,689,478.64	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$574,000.00 \$21,633,944.71 \$265,135.29	\$90,375.001 574 \$1,000.00	(\$6.027.055.29		\$810,000.00 500,000 \$3,301,647.00 398,023
11,16	COLDEAST BANKSHARES, INC. COLDEAST BANKSHARES, INC. COLDEAST BANKSHARES, INC. COLDEAST BANKSHARES, INC. COLDEANT BANKSHARES, INC. COLDEANT BANKSHARES, INC. COLDEANT BANKSCORE, INC. COLLEGATOR BANKS	LAMAR LAMAR LAMAR LAMAR LAMAR WEST CONSIGNOCKEN WEST CONSIGNOCKEN FITZGERALD	CO 7, CO 9, PA 3, PA 10, GA GA G	222015 772000 Preferred Stock w/ Exercised Warrants 82011 192000 Preferred Stock w/ Warrants 782011 192000 Preferred Stock w/ Warrants 782013 192013	\$28,000,000.00	\$0.00	\$26,480,089.20 \$86,821,419.22	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$574,000.00 \$21,633,944.71 \$265,135.29 \$76,898.000.00	(\$90,375.00) 574 \$1,000.00 574 \$1,000.00 27.661 \$782.11 (\$218.990.80) 339 \$782.11 75.896 \$1,000.00 2.260 \$1,000.00	(\$6.027.055.29		\$810,000.00 500,000
11,16 8,14,44 11	COLDEAST BANKSHARES, INC. COLDEAST BANKSHARES, INC. COLDEAST BANKSHARES, INC. COLDEAST BANKSHARES, INC. COLDEANT BANKSCORP, INC. COLDEANT BANKSCORP, INC. COLDEANT BANKSCORP, INC. COLLEGAR BANKSHARES, INC. COLLEGAR BANKSHARES, INC. COLLEGAR BANKSHARES, SYSTEM, INC. COLLEGAR BANKSHARES, SYSTEM	LAMAR LAMAR LAMAR WEST CONSHOHOCKEN WEST CONSHOHOCKEN WEST CONSHOHOCKEN FITZGERALD FITZG	CO 7, CO 9, PA 3, PA 10, GA GA G	2220113 77,0000 Preferred Stock w' Exercised Warrants 77,0000 Preferred Stock w' Exercised Warrants 78,0000 Preferred Stock w Warrants 78,0000 Preferred Stock w Warrants 78,0000 Preferred Stock w Warrants 71,0000 Preferred Stock w Warrants 71,0000 Preferred Stock w' Warrants 71,0000 Preferred Stock w' Exercised Warrants 71,0000 Preferred Stock w Warrants 71,0000 Preferred Stock w Warrants 71,0000 Preferred Stock w Warrants	\$28,000,000 00 \$76,898,000,00 \$2,260,000,00 \$2,250,000,000 00	\$0.00 \$0.00 \$0.00	\$26,480,089.20 \$86,821,419.22 \$2,689,478.64 \$2,582,039,543.40	Sold, in full, warrants not cutstanding Redeemed, in full, warrants not cutstanding Redeemed, in full, warrants not cutstanding Redeemed, in full, warrants not cutstanding	\$574,000.00 \$21,633,944.71 \$265,135.29 \$76.898,000.00	(\$90,375.00) 574 \$1,000.00 27.661 \$782.11 (\$218.990.80) 76.896 \$1,000.00	(\$6.027.055.29		\$810,000.00 500,000 \$3,301,647.00 398,023 \$113,000.00 113
11,16 8,14,44 11	COLORAST BANKSHARES, INC. COLORN BANKSHARES, INC. COLORN BANKSCORP, INC. COLUMBER BANKS SYSTEM, INC. COMMERCE, INC. CO	LAMAR LAMAR LAMAR LAMAR LAMAR VEST CONSISTENCIÓN FITZGERALD FITZGE	CO 7, CO 9, PA 3, PA 10, GA GA GA GA GA GA GA GA GA TI WA WA TI TX TX S S CA	2220113 77,0000 Preferred Stock w' Exercised Warrants 77,0000 Preferred Stock w' Exercised Warrants 78,0000 Preferred Stock w Warrants 78,0000 Preferred Stock w Warrants 78,0000 Preferred Stock w Warrants 71,0000 Preferred Stock w Warrants 71,0000 Preferred Stock w' Warrants 71,0000 Preferred Stock w Warrants	\$28,000,000.00 \$76,898,000.00 \$2,260,000.00	\$0.00 \$0.00 \$0.00	\$26,480,089.20 \$86,821,419.22 \$2,689,478.64 \$2,582,039,543.40	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$74,000.00 \$21,633,944,71 \$265,135.29 \$76,898,000.00 \$2,260,000.00 \$2,250,000.000.00	(\$90,375.00) 574 \$1,000.00 27.681 \$782.11 (\$218,990.90) 76.898 \$1,000.00 2,250 \$1,000.00 \$1,000.00 \$1,000.00	\$6.027.055.22 (\$73.884.71		\$810,000.00 500,000 \$3,301,647.00 398,023
11,16 8,14,44 11	COLDEAST BANKSHARES, INC. COLDEAST BANKSHARES, INC. COLDEAST BANKSHARES, INC. COLDEAST BANKSHARES, INC. COLDEANT BANKSCORP, INC. COLDEANT BANKSCORP, INC. COLDEANT BANKSCORP, INC. COLLEGAR BANKSHARES, INC. COLLEGAR BANKSHARES, INC. COLLEGAR BANKSHARES, SYSTEM, INC. COLLEGAR BANKSHARES, SYSTEM	LAMAR LAMAR LAMAR WEST CONSHOHOCKEN WEST CONSHOHOCKEN WEST CONSHOHOCKEN FITZGERALD FITZG	CO 9.9 PA 3.0 PA 10. GA GA GA GA GA GA GA GA GA TX TX TX TX TX CA CA CO TCA	2220113 77,0000 Preferred Stock w' Exercised Warrants 77,0000 Preferred Stock w' Exercised Warrants 78,0000 Preferred Stock w Warrants 78,0000 Preferred Stock w Warrants 78,0000 Preferred Stock w Warrants 71,0000 Preferred Stock w Warrants 71,0000 Preferred Stock w' Warrants 71,0000 Preferred Stock w' Exercised Warrants 71,0000 Preferred Stock w Warrants 71,0000 Preferred Stock w Warrants 71,0000 Preferred Stock w Warrants	\$28,000,000 00 \$76,898,000,00 \$2,260,000,00 \$2,250,000,000 00	\$0.00 \$0.00 \$0.00	\$26,480,089.20 \$86,821,419.22 \$2,689,478.64 \$2,582,039,543.40	Sold, in full, warrants not cutstanding Redeemed, in full, warrants not cutstanding Redeemed, in full, warrants not cutstanding Redeemed, in full, warrants not cutstanding	\$574,000.00 \$21,633,944.71 \$265,135.29 \$76,898.000.00	(\$90,375.00) 574 \$1,000.00 574 \$1,000.00 27.661 \$782.11 (\$218.990.80) 339 \$782.11 75.896 \$1,000.00 2.260 \$1,000.00	\$6.027.055.22 (\$73.884.71		\$810,000.00 500,000 \$3,301,647.00 398,023 \$113,000.00 113

Footnote	Institution Name	City	State Date Original Investment Tv	pe ¹ Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Amount	(Fee) ⁴ Shares	Ava. Price	(Realized Loss) / (Write-off)	Gain ⁵	Wt Amount	Wt Shares
14,15	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE LOUISVILLE	State	d Warrants \$20,400,000.00	\$0.00	\$21,575,016.54	Sold, in full; warrants not outstanding	\$130,500.00	174,000	\$0.75	(\$43,500.00)			
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY 8/8/2012					\$1,469,250.00	1,959,000	\$0.75	(\$489,750.00)			
	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY 8/9/2012 KY 8/10/2012					\$13,100,250.00 \$600,000.00	17.467.000 800,000	\$0.75 \$0.75	(\$4,366,750.00) (\$200,000.00)		\$792,990.00 \$105,732.00	900,000
8 14	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BUSINESS BANK	LOUISVILLE LOUISVILLE LOS ANGELES	KY 8/10/2012 KY 9/11/2012 CA 1/23/2009 Preferred Stock w/ Exercised Warrant	s \$7,701,000,00	\$0.00	\$8.451.110.70	Sold, in full; warrants not outstanding		(\$153,000.00)					
0,14	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA 7/17/2013	\$7,701,666.60	\$0.00	\$0,451,110.75	out, in its, warranto not outstanding	\$7,323,651.00	7,701	\$951.00	(\$377,349.00)		\$362,427.91	385
8,11,14	COMMONWEALTH BUSINESS BANK COMMUNITY 1ST BANK		CA 9/12/2013 CA 1/16/2009 Preferred Stock w/ Exercised Warrant	s \$2,550,000.00	\$0.00	\$2,899,659.67	Redeemed, in full; warrants not outstanding		(\$73,236.51)					
8.11.14	COMMUNITY 1ST BANK COMMUNITY BANCSHARES OF KANSAS, INC.	ROSEVILLE GOFF	CA 12/19/2012 KS 3/6/2009 Preferred Stock w/ Exercised Warrant	s \$500,000.00	\$0.00	\$616.741.75		\$2,550,000.00	2,550	\$1,000.00			\$128,000.00	128
	COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF	KS 7/18/2012	s \$52,000,000,00	\$0.00	\$57.575.699.54		\$500,000.00	500	\$1,000.00			\$25,000.00	25
8.11.14	COMMUNITY BANCSHARES OF MISSISSIPPL INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON BRANDON	MS 9/11/2009 Preferred Stock w/ Exercised Warrant MS 9/29/2010				Redeemed, in full; warrants not outstanding	\$52,000,000.00	52,000	\$1,000.00			\$2,600,000.00	2,600
8,17	COMMUNITY BANCSHARES, INC. COMMUNITY BANCSHARES, INC.	KINGMAN KINGMAN	AZ 7/24/2009 Preferred Stock w/ Exercised Warrant AZ 2/11/2015	s \$3,872,000.00	\$0.00	\$5,197,157.57	Redeemed, in full; warrants not outstanding	\$3,872,000.00	3,872	\$1,000.00			\$116,000.00	116
9,11,36	COMMUNITY BANK OF THE BAY	OAKLAND	CA 1/16/2009 Preferred Stock	\$1,747,000.00	\$0.00	\$1,823,188.61	Redeemed, in full; warrants not outstanding						\$110,000.00	
44	COMMUNITY BANK OF THE BAY COMMUNITY BANK SHARES OF INDIANA, INC.	OAKLAND NEW ALBANY	CA 9/29/2010 IN 5/29/2009 Preferred Stock w/ Warrants	\$19,468,000.00	\$0.00	\$22,802,281.62	Redeemed, in full; warrants not outstanding	\$1,747,000.00	1,747	\$1,000.00				
	COMMUNITY BANK SHARES OF INDIANA, INC. COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY NEW ALBANY	IN 9/15/2011 IN 10/19/2011					\$19,468,000.00	19,468	\$1,000.00			\$1,100,869.50	386,270
11,101	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN GLEN ALLEN	VA 12/19/2008 Preferred Stock w/ Warrants VA 7/24/2013	\$17,680,000.00	\$0.00	\$23,135,879.12	Redeemed, in full; warrants not outstanding	\$4 500 000 00	4 500	\$1,000,00			\$1,100,000.00	000,270
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA 11/20/2013					\$2,500,000.00	2,500	\$1,000.00				
	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN GLEN ALLEN	VA 4/23/2014 VA 6/4/2014					\$10,680,000.00	10,680	\$1,000.00			\$780,000.00	780,000
8,14	ICOMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA 2/27/2009 Preferred Stock w/ Exercised Warrant	s \$3,976,000.00	\$0.00	\$4,674,050.16	Sold, in full; warrants not outstanding	\$3,717,560,00	3,976	\$935.00	(\$258,440.00)		\$167,035,00	
	COMMUNITY BUSINESS BANK COMMUNITY BUSINESS BANK	WEST SACRAMENTO WEST SACRAMENTO	CA 11/30/2012 CA 1/11/2013					\$3,717,560.00	(\$25,000.00)	\$935.00	(\$258,440.00)		\$167,035.00	199
81	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON STAUNTON	VA 12/19/2008 Preferred Stock w/ Warrants VA 1/9/2013	\$12,643,000.00	\$0.00	\$16,080,204.94	Redeemed, in full; warrants not outstanding	\$12,643,000.00	12,643	\$1,000.00				
8.14.76	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON GLEN ELLYN	VA 5/28/2015	s \$6.970.000.00	\$0.00		Sold, in full: warrants not outstanding						\$873,485.00	61,796
0.14./0	COMMUNITY FINANCIAL SHARES, INC. COMMUNITY FINANCIAL SHARES, INC. COMMUNITY FIRST BANCSHARES, INC. (AR)	GLEN ELLYN GLEN ELLYN HARRISON	IL 5/15/2009 Preferred Stock w/ Exercised Warrant IL 12/21/2012				-	\$3,136,500.00	6,970	\$450.00	(\$3,833,500.00)		\$157,050.00	349
8	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON HARRISON	AR 4/3/2009 Preferred Stock w/ Exercised Warrant	s \$12,725,000.00	\$0.00	\$16,441,884.63	Sold, in full; warrants not outstanding	\$3.705.037.50	3.750	\$988.01	(\$44.962.50)		\$85 157 88	86
	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON HARRISON HARRISON	AR 2/7/2014 AR 2/10/2014					\$8,867,389.75	(\$125.724.27) 8,975	\$988.01	(\$107,610.25)		\$544,614.34	550
8,14,44	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY	AR 3/19/2014 TN 3/20/2009 Preferred Stock w/ Exercised Warrant	s \$20,000,000.00	\$0.00	\$23,628,111.33	Redeemed, in full; warrants not outstanding		(a (25,/24,27)					
8	COMMUNITY FIRST BANCSHARES, INC. (TN) COMMUNITY FIRST, INC.	UNION CITY COLUMBIA	TN 8/18/2011 TN 2/27/2009 Preferred Stock w/ Exercised Warrant		\$0.00		Sold, in full; warrants not outstanding	\$20,000,000.00	20,000	\$1,000.00			\$1,000,000.00	1,000
	COMMUNITY FIRST, INC.	COLUMBIA COLUMBIA	TN 4/11/2014	ţ,:30,000.00	Ψ0.00	Ţ. [2.2.]. SE.		\$1,322,500.50 \$4,028,202.50	4,401 13,405	\$300.50 \$300.50	(\$3,078,499.50) (\$9,376,797.50)		\$72,314.55 \$387.399.37	140
	COMMUNITY FIRST, INC.	COLUMBIA	TN 4/14/2014 TN 7/18/2014					34.028.202.50	(\$53,507.03)	\$300.50	(\$9,376,797.50)		\$387.399.37	750
8,67	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA. INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON BRANDON	MS 2/6/2009 Preferred Stock w/ Exercised Warrant MS 11/30/2012	s \$1,050,000.00	\$0.00	\$1,220,300.65	Sold, in full; warrants not outstanding	\$1,002,750.00	105	\$9.550.00	(\$47.250.00)		\$25,000.00	- 5
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS 1/11/2013					¥1,00=,000	(\$10,027.50)	*********	(\$11,23110)			
8,14	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	MS 3/26/2013 OH 12/23/2008 Preferred Stock w/ Exercised Warrant	s \$2,600,000.00	\$0.00	\$3,115,616.28	Sold, in full; warrants not outstanding		(\$14.972.50)					
	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS BUCYRUS	OH 12/19/2012 OH 12/20/2012					\$952,850.00 \$1,517,150.00	1,003	\$950.00 \$950.00	(\$50,150.00) (\$79,850.00)		\$105,000.00	130
	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS BUCYRUS	IOH 1/11/2013					V 1,00000	(\$24,700.00)	4000.00	(0.0100000)		***********	
44	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	OH 3/26/2013 NJ 1/30/2009 Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$10,598,750.00	Redeemed, in full; warrants not outstanding		(\$300.00)					
	COMMUNITY PARTNERS BANCORP COMMUNITY PARTNERS BANCORP	MIDDLETOWN MIDDLETOWN	NJ 8/11/2011 NJ 10/26/2011					\$9,000,000.00	9,000	\$1,000.00			\$460,000.00	311,972
15,17	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN 11/13/2009 Subordinated Debentures w/ Exercise	d Warrants \$4,400,000.00	\$0.00	\$5,462,045.14	Sold, in full; warrants not outstanding					\$484.924.00		132.000
	COMMUNITY PRIDE BANK CORPORATION COMMUNITY PRIDE BANK CORPORATION	HAM LAKE HAM LAKE	MN 8/12/2013 MN 9/12/2013					\$4,400,000.00	(\$48,849.24) (\$48,849.24)	\$1.11		\$484,924.00	\$177,716,96	132,000
8,14,44	COMMUNITY TRUST FINANCIAL CORPORATION COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON RUSTON	LA 1/9/2009 Preferred Stock w/ Exercised Warrant LA 7/6/2011	s \$24,000,000.00	\$0.00	\$28,459,100.00	Redeemed, in full; warrants not outstanding	\$24.000.000.00	24 000	\$1,000.00			\$1,200,000.00	1 200
	COMMUNITY WEST BANCSHARES	GOLETA	CA 12/19/2008 Preferred Stock w/ Warrants	\$15,600,000.00	\$0.00	\$14,341,140.33	Sold, in full; warrants not outstanding	\$2,172,000,00			(\$828.000.00)		\$1,200,000.00	1,200
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA GOLETA GOLETA	CA 12/10/2012 CA 12/11/2012 CA 1/11/2013					\$9,122,400.00	3.000 12,600	\$724.00 \$724.00	(\$3,477,600.00)			
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA GOLETA	CA 1/11/2013 CA 6/12/2013						(\$112,944.00)				\$698,351.00	521,158
53,110	COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC 2/13/2009 Preferred Stock w/ Warrants	\$51,500,000.00	\$0.00	\$12,749,591.59	Sold, in full; warrants not outstanding	\$10,149,929,90	1.085.554	\$9.35	(\$41,350,070,10)		***************************************	
	COMMUNITYONE BANCORP / FNB UNITED CORP. COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO ASHEBORO	NC 5/23/2014 NC 5/27/2015					\$10,149,929,90	1,085,554	39.35	(\$41,350,070,10)		\$10,356.69	22,071
8,14	CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC.	CAYCE	SC 1/9/2009 Preferred Stock w/ Exercised Warrant SC 10/29/2012	s \$3,285,000.00	\$0.00	\$3,483,629.20	Sold, in full; warrants not outstanding	\$23.932.54	29	\$825.26	(\$5,067.46)			
	CONGAREE BANCSHARES, INC.	CAYCE CAYCE	SC 10/31/2012					\$2,687,046.56	3,256	\$825.26	(\$568,953.44)		\$106,364.00	164
8,14	ICONGAREE BANGSHARES, INC. CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION	CAYCE CORNING CORNING	AR 2/13/2009 Preferred Stock w/ Exercised Warrant	s \$638,000.00	\$0.00	\$659,705.04	Sold, in full; warrants not outstanding		(\$25,000.00)					
	ICORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR 11/30/2012 AR 1/11/2013					\$548,680.00	(\$5.486.80)	\$860.00	(\$89,320.00)		\$3,960.00	32
0.44	CORNING SAVINGS AND LOAN ASSOCIATION COLINTRY RANK SHARES INC	CORNING MILEORD	AR 3/26/2013 NF 1/30/2009 Preferred Stock w/ Exercised Warrant	s \$7,525,000,00	\$0.00	60	Sold, in full: warrants not outstanding		(\$5,486.80) (\$19,513.20)					
0.14	COUNTRY BANK SHARES, INC.	MILFORD	NE 11/28/2012	\$ \$7,525,000.00	\$0.00	38,781,205.02	Suid, in full: warrants not outstanding	\$713,208.30	777	\$917.90	(\$63,791.70)			
	COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC.	MILFORD MILFORD	NE 11/29/2012 NE 1/11/2013					\$6,193,989.20	(\$69,071.98)	\$917.90	(\$554,010.80)		\$372,240.00	376
8	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS 6/5/2009 Preferred Stock w/ Exercised Warrant	s \$5,000,000.00	\$0.00	\$6,594,635.27	Redeemed, in full; warrants not outstanding			£4 000 00			\$250.000.00	
8	COVENANT FINANCIAL CORPORATION CRAZY WOMAN CREEK BANCORP INCORPORATED		MS 4/30/2014 WY 2/20/2009 Preferred Stock w/ Exercised Warrant	s \$3,100,000.00	\$0.00	\$4,225,732.08	Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,000	\$1,000.00			\$250,000.00	250
	CRAZY WOMAN CREEK BANCORP INCORPORATED CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO BUFFALO	WY 1/8/2014 WY 11/19/2014					\$1,000,000.00 \$2,100,000.00	1,000 2,100	\$1,000.00 \$1,000.00			\$155,000.00	155
58	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC 1/9/2009 Preferred Stock w/ Warrants	\$24,900,000.00	\$0.00	\$33,014,741.20	Redeemed, in full; warrants not outstanding						Ţ.11,100.00	
	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH RALEIGH	NC 2/19/2014 NC 6/11/2014					\$24,900,000.00	24.900	\$1,000.00			\$1,681,000.00	833,705
8,14	CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLAINE BLAINE	MN 1/23/2009 Preferred Stock w/ Exercised Warrant MN 7/19/2013	s \$10,650,000.00	\$0.00	\$13,498,324.83	Sold, in full; warrants not outstanding	\$343.794.50	350	\$982.27	(\$6,205.50)			
	CROSSTOWN HOLDING COMPANY	BLAINE	MN 7/22/2013					\$10,117,381.00	10,300	\$982.27	(\$182,619.00)		\$531,210.67	533
8	CROSSTOWN HOLDING COMPANY CSRA BANK CORP. CSRA BANK CORP.	BLAINE WRENS	MN 9/12/2013 GA 3/27/2009 Preferred Stock w/ Exercised Warrant	s \$2,400,000.00	\$0.00	\$3,210,755.60	Sold, in full; warrants not outstanding		(\$104.611.76)					
	CSRA BANK CORP. CSRA BANK CORP.	WRENS WRENS	GA 6/29/2015 GA 8/6/2015					\$2,400,000.00	(\$25,000.00)	\$1,213.75		\$513,000.00	\$141,815.60	120
11,16	CVB FINANCIAL CORP.	ONTARIO	CA 12/5/2008 Preferred Stock w/ Warrants	\$130,000,000.00	\$0.00	\$136,046,583.33	Redeemed, in full; warrants not outstanding							
	CVB FINANCIAL CORP. CVB FINANCIAL CORP.	ONTARIO ONTARIO	CA 8/26/2009 CA 9/2/2009					\$97,500,000.00 \$32,500,000.00	97,500 32,500	\$1,000.00				
8.14.44	CVB FINANCIAL CORP. D.L. EVANS BANCORP	ONTARIO BURLEY	CA 10/28/2009 ID 2/27/2009 Preferred Stock w/ Exercised Warrant	s \$19.891.000.00	\$0.00	\$23 686 502 22	Redeemed, in full: warrants not outstanding						\$1,307,000.00	834,761
	D.L. EVANS BANCORP	BURLEY	ID 9/27/2011		40.00			\$19,891,000.00	19,891	\$1,000.00			\$995,000.00	995
14.15.44	DEERFIELD FINANCIAL CORPORATION DEERFIELD FINANCIAL CORPORATION	DEERFIELD DEERFIELD DELMAR	WI 5/15/2009 Subordinated Debentures w/ Exercise WI 9/8/2011		\$0.00		Redeemed, in full; warrants not outstanding	\$2,639,000.00	2,639,000	\$1.00			\$132,000.00	132,000
8,14	IDELMAR BANCORP	DELMAR DELMAR	IMD 12/4/2009 Preferred Stock w/ Exercised Warrant	s \$9,000,000.00	\$0.00	\$6,598,331.15	Sold, in full; warrants not outstanding		8,648		/\$3 35A A72 72\		\$311,943.55	AEC
	DELMAR BANCORP DELMAR BANCORP		MD 2/7/2013 MD 2/8/2013					\$5,293,527.28 \$215,462.72	352	\$612.11 \$612.11	(\$3,354,472.72) (\$136,537.28)		go: 1,545.00	*50
8,18	DELMAR BANCORP DESOTO COUNTY BANK	DELMAR HORN LAKE	MD 3/26/2013 MS 2/13/2009 Preferred Stock w/ Exercised Warrant	s \$1,173,000.00	\$0.00	\$2,781,331.97	Sold, in full; warrants not outstanding		(\$55,089.90)					
	DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE HORN LAKE	MS 12/29/2009 MS 9/24/2013	\$1,508,000.00				\$301,428.58	266	\$823.58	(\$64,571.42)		\$40,563.34	EO
	DESOTO COUNTY BANK	HORN LAKE	MS 9/25/2013					\$1,895,467.59	2,315	\$818.78	(\$419,532.41)		Q40,003.04	29
14,15	DESOTO COUNTY BANK DIAMOND BANCORP, INC.		MS 10/29/2013 MO 5/22/2009 Subordinated Debentures w/ Exercise	d Warrants \$20,445,000.00	\$0.00	\$21,101,618.19	Sold, in full; warrants not outstanding		(\$33,333.34)					
	DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	WASHINGTON WASHINGTON	MO 5/22/2009 Subordinated Debentures w/ Exercise MO 8/8/2012 MO 8/9/2012					\$4,381,500.00 \$10,197,941.25	6,000,000 13,965,000	\$0.73 \$0.73 \$0.73	(\$1,618,500.00) (\$3,767,058,75)		\$688.041.09	902,000

Footnote	Institution Name	City	State Date	e Original Investment Type ¹ Ori	ainal Investment Amount Outstand	ina Investment	Total Cash Back ²	Investment Status*	Amount	(Fee) ⁴ Shares Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Wt Amount W	Wt Shares
8.14 D	DIAMOND BANCORP, INC. DICKINSON FINANCIAL CORPORATION II	WASHINGTON N KANSAS CITY N	MO 9/11/20 MO 1/16/2/	012 009 Preferred Stock w/ Exercised Warrants	\$146.053.000.00	\$0.00	\$87.459.858.69	Sold, in full; warrants not outstanding		(\$149,299.61)				
D	DICKINSON FINANCIAL CORPORATION II DICKINSON FINANCIAL CORPORATION II	KANSAS CITY N KANSAS CITY N	MO 2/7/20 MO 2/8/20	013					\$8,025,555.03 \$72,684,793.30	14,523 \$552.6 131,530 \$552.6		4	\$3,372.19 \$4,922,044.87	7,298
0	IJICKINSON FINANCIAL CONPORATION II JICKINSON FINANCIAL CORPORATION II JICKINSON FINANCIAL SERVICES	KANSAS CITY N KANSAS CITY N RIVERWOODS II	MO 3/26/20	013 013 009 Preferred Stock w/ Warrants					\$72,684,793,30	(\$807,103.48) 131,530 \$552.6	1 (\$58,845,206,70)		\$4,922,044.87	7,298
l ID	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL 4/21/20	010	\$1,224,558,000.00	\$0.00	\$1,464,248,844.00	Redeemed, in full; warrants not outstanding	\$1,224,558,000,00	1,224,558 \$1,000.0	10			
	DISCOVER FINANCIAL SERVICES UNDER FINANCIAL CORPORATION	RIVERWOODS III	IL 7/7/20 PA 1/30/20		\$11,750,000,00	\$0.00	840 000 077 04	Redeemed in full: warrants not outstanding					\$172,000,000.00 2	20,500,413
D	NB FINANCIAL CORPORATION	DOWNINGTOWN P	PA 8/4/20		\$11,750,000.00	50.00	313,003,277,01	Redeemed, in full, warrants not obstanding	\$11,750,000.00	11,750 \$1,000.0	00			
15 D	INB FINANCIAL CORPORATION JUKE FINANCIAL GROUP, INC.	DOWNINGTOWN P MINNEAPOLIS N	PA 9/21/20 MN 6/19/20	011 009 Subordinated Debentures w/ Exercised Warrants	\$12,000,000,00	\$0.00	\$17.424.285.82	Redeemed, in full; warrants not outstanding					\$458,000.00	186,311
D	DUKE FINANCIAL GROUP, INC. DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS N	MN 11/27/20 MN 3/5/20	013					\$5,000,000.00	5,000,000 \$1.0				
D	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS N	MN 4/2/20	014					\$2,000,000.00 \$5,000,000.00	2,000,000 \$1.0 5,000,000 \$1.0	00		\$600,000.00	600,000
	AGLE BANCORP, INC. AGLE BANCORP, INC.	BETHESDA N BETHESDA N	MD 12/5/20 MD 12/23/20	008 Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00	\$44,847,153.76	Redeemed, in full; warrants not outstanding	\$15,000,000.00	15,000 \$1,000.0	10			
E	AGLE BANCORP, INC.	BETHESDA N	MD 7/14/20	011					\$23,235,000.00	23,235 \$1,000.0	.0		\$2,794,422.00	385,434
11,16 E	AGLE BANCORP, INC. EAST WEST BANCORP, INC.	PASADENA C	MD 11/23/20 CA 12/5/20	008 Preferred Stock w/ Warrants	\$306,546,000.00	\$0.00	\$352,722,420.00	Redeemed, in full; warrants not outstanding					32,794,422.00	305,434
E	AST WEST BANCORP, INC. AST WEST BANCORP, INC.	PASADENA C	CA 12/29/20 CA 1/26/20	011					\$306,546,000.00	306,546 \$1,000.0	0		\$14,500,000.00	1,517,555
E	ASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK V	VA 1/9/20 VA 10/18/20	009 Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$28,568,653.60	Sold, in full; warrants not outstanding	\$3,900,000,00	3 900 \$1 104 1		\$406.029.00		
E	ASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK V	VA 10/21/20	013					\$20,100,000.00	20,100 \$1,104.1		\$2,092,611.00		
E	ASTERN VIRGINIA BANKSHARES, INC. EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK V	VA 1/6/20 VA 5/13/20							(\$264,986.40)	+		\$115,000.00	384,041
89 E	CB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD N	NC 1/16/20	009 Preferred Stock w/ Warrants	\$17,949,000.00	\$0.00	\$23,397,494.08	Redeemed, in full; warrants not outstanding	\$17.949.000.00	17,949 \$1,000.0	20			
F	CB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. CB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD N	NC 2/19/20 NC 6/11/20	014					\$17,949,000.00	17,949 \$1,000.0	<i>y</i>		\$871,000.00	514,693
44 E	MCLAIRE FINANCIAL CORP. MCLAIRE FINANCIAL CORP.	EMLENTON P	PA 12/23/20 PA 8/18/20	008 Preferred Stock w/ Warrants	\$7,500,000.00	\$0.00	\$8,545,904.67	Redeemed, in full; warrants not outstanding	\$7.500.000.00	7,500 \$1,000.0	10			
E	MCLAIRE FINANCIAL CORP.	EMLENTON P	PA 12/7/20	011	\$34.000.000.00	\$0.00		Redeemed, in full: warrants not outstanding					\$51,113.00	50,111
es E	INCORE BANCSHARES INC. INCORE BANCSHARES INC. INCORE BANCSHARES INC.	HOUSTON T HOUSTON T HOUSTON T	TX 12/5/20 TX 9/27/20 TX 11/23/20	008 Preferred Stock w/ Warrants 011	\$34,000,000.00	\$0.00	208,415,959,89	rseucemed, in ruii, warrants not outstanding	\$34,000,000.00	34,000 \$1,000.0	10			
11 E	NCORE BANCSHARES INC. NTERPRISE FINANCIAL SERVICES CORP.	ST LOUIS N	.X 11/23/20 MO 12/19/20	011 008 Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$42,801.933.33	Redeemed, in full; warrants not outstanding					\$637,071.00	364,026
E	INTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS N	MO 12/19/20 MO 11/7/20 MO 1/9/20	312					\$35,000,000.00	35,000 \$1,000.0	.0		\$1,006,100,00	204.07
8,14,44 E	NTERPRISE FINANCIAL SERVICES CORP. NTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK P	MO 1/9/20 PA 6/12/20	009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,680,205.56	Redeemed, in full; warrants not outstanding						324.074
E	NTERPRISE FINANCIAL SERVICES GROUP, INC. EQUITY BANCSHARES, INC.	ALLISON PARK P WICHITA K	'A 8/25/20 KS 1/30/20	011 009 Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00	\$10.394.872 56	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000 \$1,000.0	0	+-	\$200,000.00	200
E	QUITY BANCSHARES, INC.	WICHITA K SANTA ROSA C	KS 8/11/20	011	\$43.000.000.00	\$0.00		Sold, in full: warrants not outstanding	\$8,750,000.00	8,750 \$1,000.0	.0		\$438,000.00	438
E	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA	CA 8/3/20	008 Preferred Stock w/ Exercised Warrants 012	\$43,000,000.00	\$0.00	\$47,294,527,29	Sold, in full: warrants not outstanding	\$481,387.50	550 \$875.2	25 (\$68,612.50)	1		
E	XCHANGE BANK XCHANGE BANK	SANTA ROSA C	CA 8/8/20 CA 8/9/20	J12 012					\$17,505,000.00 \$8,725,367,25	20,000 \$875.2 9,969 \$875.2	25 (\$2,495,000.00) 25 (\$1,243,632,75)	4	\$1,910,898.00 \$120,386.57	2,000
E	XCHANGE BANK	SANTA ROSA C	CA 8/10/20	012					\$8,725,367.25 \$420,995.25	481 \$875.2	25 (\$60,004.75)		\$120,386.57 \$22,930.78	24
E	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA C	CA 8/13/20 CA 9/11/20	012					\$10,503,000.00	(\$376,357.50) 12,000 \$875.2	25 (\$1,497,000.00)			
8,14,18 F	& M BANCSHARES, INC. & M BANCSHARES, INC.	TREZEVANT T	TN 1/30/20 TN 11/6/20	009 Preferred Stock w/ Exercised Warrants	\$4,609,000.00 \$3,535,000.00	\$0.00	\$9,405,391.28	Sold, in full; warrants not outstanding						
F	& M BANCSHARES, INC. & M BANCSHARES, INC.	TREZEVANT T	TN 2/6/20 TN 2/7/20	013	43,533,533	=			\$4,797,325.00 \$2,734,192.50	5,090 \$942.5 2,901 \$942.5		1	\$222,007.50	
F	& M BANCSHARES, INC.	TREZEVANT T	TN 2/8/20	013					\$2,734,192,50 \$144,202.50	153 \$942.5)	\$222,007.50	230
8 14 F	& M BANCSHARES, INC. & M FINANCIAL CORPORATION (NC)	TREZEVANT T SALISBURY N	TN 3/26/20 NC 2/6/20	013 009 Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00	\$20 119 744 45	Sold, in full; warrants not outstanding		(\$76,757.21)	4			
F	& M FINANCIAL CORPORATION (NC)	SALISBURY	NC 9/18/20	012									\$136,813.05	150
F	& M FINANCIAL CORPORATION (NC) & M FINANCIAL CORPORATION (NC)	SALISBURY N	NC 9/19/20 NC 9/20/20 NC 11/16/20	012					\$2,664,750.00 \$13,485,250.00	2,805 \$950.0 14,195 \$950.0		i e	\$638,460.90	700
14 15 F	& M FINANCIAL CORPORATION (NC) &C BANCORP, INC.	SALISBURY N HOLDEN N	NC 11/16/20 MO 5/22/20	012 009 Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00	\$3.842.376.65	Sold. in full: warrants not outstanding		(\$161,500.00)				$\overline{}$
F	&C BANCORP, INC.	HOLDEN N	MO 11/8/20	012	91,550,660.00	40.00	\$5,542,516.65	Coo, in this, warrants not outstanding	\$1,590,599.43	1,659,000 \$0.9		1		150 000
F	ISC BANCORP. INC. SAC BANCORP. INC. SAM FINANCIAL CORPORATION (TN)	HOLDEN N HOLDEN N CLARKSVILLE T	MO 11/13/20 MO 1/11/20 TN 2/13/20	013					\$1,278,999.18	(\$25,000.00) \$0.90	96 (\$55,000.82)		\$125,000.00	150,000
8,14 F	&M FINANCIAL CORPORATION (TN) &M FINANCIAL CORPORATION (TN)	CLARKSVILLE T	TN 2/13/20 TN 9/19/20		\$17,243,000.00	\$0.00	\$17,573,762.97	Sold, in full; warrants not outstanding			4	-	\$96,465.60	112
F	8M FINANCIAL CORPORATION (TN)	CLARKSVILLE T CLARKSVILLE T	TN 9/20/20	012					\$157,500.00	200 \$787.5		i		- ''-
F	&M FINANCIAL CORPORATION (TN) &M FINANCIAL CORPORATION (TN)	CLARKSVILLE T CLARKSVILLE T	TN 9/21/20 TN 11/16/20	012					\$13,421,362.50	(\$135,788.63) 17,043 \$787.50	50 (\$3,621,637,50)		\$645,975.00	750
11 F	N.B. CORPORATION N.B. CORPORATION	HERMITAGE P	PA 1/9/20 PA 9/9/20	009 Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104,023,433.33	Redeemed, in full; warrants not outstanding	\$100.000.000.00	100,000 \$1,000.00	10			
F	N.B. CORPORATION	HERMITAGE P	PA 11/23/20	011 009 Preferred Stock w/ Exercised Warrants	\$11,000,000,00				\$100,000,000.00	100,000 \$1,000.0			\$690,100.00	651,042
8.120 F	ARMIERS & MERCHANTS BANCSHARES, INC. / ALLEGIANCE BANCSHARES, INC. ARMIERS & MERCHANTS BANCSHARES, INC. / ALLEGIANCE BANCSHARES, INC. ARMIERS & MERCHANTS FINANCIAL CORPORATION ARMIERS & MERCHANTS FINANCIAL CORPORATION	HOUSTON T	TX 7/15/20	015		\$0.00	\$15,971,339.07	Redeemed, in full; warrants not outstanding	\$11,000,000.00	11,000 \$1,000.00	JO		\$550,000.00	550
8,14 F	ARMERS & MERCHANTS FINANCIAL CORPORATION ARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA K	KS 3/20/20	009 Preferred Stock w/ Exercised Warrants	\$442,000.00	\$0.00	\$500,199.14	Sold, in full; warrants not outstanding	\$425,425.00	442 \$962.50	50 (\$16,575.00)	A STATE OF THE PARTY OF THE PAR	(\$2,835.00)	22
F	ARMERS & MERCHANTS FINANCIAL CORPORATION ARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA K	KS 6/24/20 KS 7/26/20	113					Q-20,420.00	(\$25,000.00)	(\$10,075.00)		(92,030.00)	
F	ARMERS BANK, WINDSOR, VIRGINIA ARMERS BANK, WINDSOR, VIRGINIA	WINDSOR V WINDSOR V	VA 1/9/20	009 Preferred Stock w/ Exercised Warrants 013	\$8,752,000,00	\$0.00	\$11,396,202.11	Redeemed, in full; warrants not outstanding	\$3,063,000.00	3,063 \$1,000.0	0			
l E	ARMERS BANK, WINDSOR, VIRGINIA ARMERS CAPITAL BANK CORPORATION	WINDSOR V FRANKFORT K	VA 12/31/20 KY 1/9/20	013 009 Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$27 105 349 50	Sold, in full; warrants not outstanding	\$5,689,000.00	5,689 \$1,000.0	00		\$438,000.00	438
F	ARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY 6/19/20	012	900,000,000.00	90.00	y21,100,045.00	and the second s	\$22,196,700.00	(\$332,950.50) 30,000 \$739.89	99 (\$7,803,300.00)	4		
14.15 F.	ARMERS CAPITAL BANK CORPORATION ARMERS ENTERPRISES, INC.		KY 7/18/20 KS 6/19/20	009 Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$15,452,669.34	Sold, in full; warrants not outstanding					\$75,000.00	223,992
F	ARMERS ENTERPRISES, INC. ARMERS ENTERPRISES, INC.	GREAT BEND K GREAT BEND K	KS 11/8/20 KS 11/9/20	012					\$96,290.00	100,000 \$0.9	96 (\$3,710.00)	4	\$37,387.14	38,000
F	ARMERS ENTERPRISES, INC.	GREAT BEND K	KS 11/13/20	012					\$11,458,510.00	11,900,000 \$0.9	96 (\$441,490.00)	4	\$57,367.14 \$552,936.00	562,000
	ARMERS ENTERPRISES, INC. ARMERS STATE BANKSHARES, INC.	GREAT BEND K HOLTON K	KS 1/11/20 KS 3/20/20		\$700,000.00	\$0.00	\$830,173.67	Redeemed, in full; warrants not outstanding		(\$115.548.00)				
l F	ARMERS STATE BANKSHARES, INC. BHC HOLDING COMPANY	HOLTON K	KS 7/21/20	011 009 Subordinated Debentures w/ Exercised Warrants	\$3,035,000,00	\$0.00		Sold, in full; warrants not outstanding	\$700,000.00	700 \$1,000.0	.0		\$40,000.00	4
F	BHC HOLDING COMPANY	BOULDER C	CO 3/9/20	011	98(888)88888				\$650,000.00	3,035,000 \$0.2	21 (\$2,385,000.00)	4		
F	C HOLDINGS, INC. C HOLDINGS, INC.	HOUSTON T HOUSTON T	TX 6/26/20 TX 2/20/20	013	\$21,042,000.00	\$0.00	\$19.836,630.66	Sold, in full; warrants not outstanding	\$18,874,674.00	21,042 \$897.0	00 (\$2,167,326.00)	,	\$994,613.40	1,052
F	C HOLDINGS, INC. CB BANCORP, INC.	HOUSTON T	TX 3/26/20	013	\$9,294,000.00	\$0.00	\$11 1EC 224 OF	Redeemed, in full; warrants not outstanding		(\$188,746.74)				
F	CB BANCORP, INC.	LOUISVILLE K	KY 12/19/20 KY 9/22/20	011					\$9,294,000.00	9,294 \$1,000.0	.0		\$465,000.00	465
8.14 F	FW CORPORATION FW CORPORATION	WABASH II WABASH II	IN 12/19/20 IN 11/28/20	008 Preferred Stock w/ Exercised Warrants 012	\$7,289,000.00	\$0.00	\$8,441,836,26	Sold, in full; warrants not outstanding	\$879.424.60	974 \$902.9	90 (\$94.575.40)	1		
F	FW CORPORATION FW CORPORATION	WABASH II	IN 11/30/20 IN 1/11/20	012					\$5,701,813.50	6,315 \$902.9		4	\$358,558.20	364
11,15,44 F	EDELITY BANCORP, INC. (LA)	BATON ROUGE L	LA 5/29/20	009 Subordinated Debentures w/ Exercised Warrants	\$3,942,000.00	\$0.00	\$5,404,924.35	Redeemed, in full; warrants not outstanding		(900,012.30)				
F	IDELITY BANCORP, INC. (LA). IDELITY BANCORP, INC. (PA) / WESBANCO, INC.	BATON ROUGE L PITTSBURGH P	LA 3/27/20	013 008 Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$3,942,000.00	3,942,000 \$1.0	0		\$197,000.00	197,000
F	IDELITY BANCORP, INC. (PA) / WESBANCO, INC. IDELITY BANCORP, INC. (PA) / WESBANCO, INC. IDELITY BANCORP, INC. (PA) / WESBANCO, INC. IDELITY BANCORP, INC. (PA) / WESPANCO, INC.	PITTSBURGH P	PA 11/30/20	012	*. 1000100000				\$7,000,000.00	7,000 \$1,000.0	.0	-	\$2.246.524.00	104.001
8,17 F	IDELITY BANCORP, INC. (PA) / WESBANCO, INC. IDELITY FEDERAL BANCORP	PITTSBURGH P EVANSVILLE II	N 11/13/20	015 009 Preferred Stock w/ Exercised Warrants	\$6,657,000.00	\$0.00	\$7,220,908.83	Sold, in full; warrants not outstanding					\$2,246,531.00	101,321
F	IDELITY FEDERAL BANCORP IDELITY FEDERAL BANCORP	EVANSVILLE II	IN 7/19/20 IN 7/22/20	013 013					\$439,000,00 \$6,218,000.00	439 \$1,058.9 6,218 \$1,058.9		\$25.857.10 \$366,240.20	\$242,302.50	200
	IDELITY FEDERAL BANCORP IDELITY FINANCIAL CORPORATION	EVANSVILLE III WICHITA K	IN 9/12/20 KS 12/19/20	313	\$36,282,000.00	\$0.00	\$40,000,700,00	Sold, in full; warrants not outstanding	42,210,000.00	(\$70,490.97)		J,2-10.20	12.2,32.30	
9 14 F		WHORITA K	12/19/20	008 Preferred Stock w/ Exercised Warrants	\$30,202,000.00	\$0.00	\$40,906,780.82	Solu, in rull; warrants not outstanding	\$120,320,10	135 \$891.20	26 (\$14.679.90)			
F	IDELITY FINANCIAL CORPORATION	WICHITA K	KS 8/1/20					'				1		
F	IDELITY FINANCIAL CORPORATION	WICHITA K	KS 8/1/20 KS 8/2/20 KS 8/3/20	012					\$26,737.80 \$298.572.10	30 \$891.2	26 (\$3.262.20)	Ý		\rightarrow
F F F	IDELITY FINANCIAL CORPORATION IDELITY FINANCIAL CORPORATION	WICHITA K	KS 8/1/20 KS 8/2/20	012 012 012					\$26,737,80	30 \$891.2 335 \$891.2	26 (\$3.262.20) 26 (\$36.427.90) 26 (\$390.485.34))	\$170,227.93 \$167,374.94	179

Factoria	Institution Money	Class	Cinta	Date Original Investment Type ¹	Original Investment Assessed	Outstanding Investment	Total Cash Back ²	Investment Chalus	A	(F) ⁴ Ch	Ava. Price (Rea	lized Loss) / (Write-off)	Colo ⁵ We Amount We Chann
Pootnote	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS	8/10/2012 9/11/2012	Original investment Amount	Outstanding investment	Total Cash Back	investment Status	\$285,203.20	320	\$891.26	(\$34,796.80)	\$176,884.89 186
	FIDELITY FINANCIAL CORPORATION FIDELITY SOUTHERN CORPORATION	WICHITA ATLANTA	KS GA	9/11/2012 12/19/2008 Preferred Stock w/ Warrants	\$48,200,000,00	\$0.00	\$82 715 Q82 A7	Sold, in full; warrants not outstanding		(\$323,366.95)			
	FIDELITY SOUTHERN CORPORATION	ATLANTA	GA	7/3/2012	910,200,000.00	φ0.00	902,710,002.47	Good, in lon, warranto not outstanding	\$43,408,920.00	(\$651,133.80) 48,200	\$900.60	(\$4,791,080,00)	
11	FIDELITY SOUTHERN CORPORATION FIFTH THIRD BANCORP	ATLANTA CINCINNATI	GA	5/28/2015 12/31/2008 Preferred Stock w/ Warrants	\$3,408,000,000.00	\$0.00	\$4 043 972 602 67	Redeemed, in full; warrants not outstanding					\$31,429,313.38 2,693,747
	FIFTH THIRD BANCORP	CINCINNATI	ОН	2/2/2011	***************************************				\$3,408,000,000.00	136,320	\$25,000.00		
11	FIFTH THIRD BANCORP FINANCIAL INSTITUTIONS, INC.	CINCINNATI WARSAW	NY	3/16/2011 12/23/2008 Preferred Stock w/ Warrants	\$37.515.000.00	\$0.00	\$43,787,611,61	Redeemed, in full: warrants not outstanding					\$280,025,936.00 43,617,747
	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	2/23/2011					\$12,505,000.00	2,501	\$5,000.00		
	FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	3/30/2011 5/11/2011					\$25,010,000.00	5,002	\$5,000.00		\$2,079,962.50 378,175
8,14,45	FINANCIAL SECURITY CORPORATION	BASIN BASIN	WY	2/13/2009 Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,914,597.33	Redeemed, in full; warrants not outstanding	\$5,000,000,00		\$1,000,00		\$250,000,00 250
15,17,44	FINANCIAL SECURITY CORPORATION FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN	7/21/2011 7/31/2009 Subordinated Debentures w/ Exercised Warrants	\$3,742,000.00	\$0.00	\$4,487,322,46	Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,000	\$1,000.00		\$250,000,00 250
	FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN	9/1/2011	\$1,177,000.00	\$0.00			\$3,742,000.00	3,742,000	\$1.00		\$112,000.00 112,000
	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS COON RAPIDS	MN	5/22/2009 Preferred Stock w/ Exercised Warrants 12/10/2012	\$1,177,000.00	\$0.00	\$1,289,436.37	Sold, in full; warrants not outstanding	\$690,723.49	769	\$898.21	(\$78,276.51)	\$2,979.49 6
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	12/11/2012 1/11/2013					\$366,469,68	408	\$898.21	(\$41,530.32)	\$26,318.80 53
	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS COON RAPIDS	MN	1/11/2013 3/26/2013						(\$10,571.93) (\$14,428.07)			
8,14	FIRST ADVANTAGE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	COON RAPIDS CORDOVA	TN	6/26/2009 Preferred Stock w/ Exercised Warrants	\$3,422,000.00	\$0.00	\$3,003,674.75	Sold, in full; warrants not outstanding					
	FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES. INC.	CORDOVA	TN	1/11/2013					\$2,395,742.20	(\$23.957.42)	\$700.10	(\$1,026,257.80)	\$94,701.71 171
	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA ELK GROVE VILLAGE	TN	3/26/2013						(\$1,042.58)			
	FIRST AMERICAN BANK CORPORATION FIRST AMERICAN BANK CORPORATION	FLK GROVE VILLAGE	IL.	7/24/2009 Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,558,530.56	Redeemed, in full; warrants not outstanding	\$15,000,000,00	15 000 000	\$1.00		
	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE ELK GROVE VILLAGE	ĪĹ	12/21/2011 12/11/2012					\$15,000,000.00 \$35,000,000.00	35,000,000	\$1.00 \$1.00		\$2,500,000.00 2,500,000
	FIRST AMERICAN INTERNATIONAL CORP. FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN BROOKLYN	NY	3/13/2009 Preferred Stock 8/13/2010	\$17,000,000.00	\$0.00	\$18,204,166,78	Redeemed, in full; warrants not outstanding	\$17,000,000.00	17,000	\$1,000.00		
45	FIRST BANCORP (NC)	TROY	NC	1/9/2009 Preferred Stock w/ Warrants 9/1/2011	\$65,000,000.00	\$0.00	\$74,518,906.44	Redeemed, in full; warrants not outstanding					
	FIRST BANCORP (NC) FIRST BANCORP (NC)	TROY	NC NC	9/1/2011					\$65,000,000.00	65,000	\$1,000.00		\$924.462.00 616.308
34.118.121.140	FIRST BANCORP (PR)	SANJUAN	PR	1/16/2009 Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$231,861,384.57	Sold, in full; warrants outstanding					452.1.55.55
	FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN SAN JUAN	PR PR	8/16/2013 9/13/2013					\$81,000,000.00 \$8,514,153.00	12,000,000 1,261,356	\$6.75 \$6.75	(\$64,711,540.92) (\$6,802,024.20)	
	FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN	PR	12/5/2014					\$22,063,492.11 \$29,708,351.90	(\$74,611.09) 4,388,888	\$5.03 \$5.94	(\$31,229,144.01) (\$31,004,790.15)	
	FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN SAN JUAN	PR	3/6/2015 5/15/2017					\$29,708,351.90 \$57,735.612,33	(\$85,000.00) 5,000,000 10,291,553	\$5.94 \$5.61	(\$31,004,790.15) (\$67,230.891.51)	
8,11,14	FIRST BANCTRUST CORPORATION	PARIS PARIS	IL	2/20/2009 Preferred Stock w/ Exercised Warrants	\$7,350,000.00	\$0.00	\$9,050,516.50	Redeemed, in full; warrants not outstanding				(901,430,081,51)	
	FIRST BANCTRUST CORPORATION FIRST BANCTRUST CORPORATION	PARIS PARIS	IL	1/18/2012					\$3,675,000.00 \$3,675,000.00	3,675	\$1,000.00 \$1,000.00		\$368,000,00 368
8,14,45	FIRST BANK OF CHARLESTON, INC.	CHARLESTON	WV	2/6/2009 Preferred Stock w/ Exercised Warrants	\$3,345,000.00	\$0.00	\$3,960,105.00	Redeemed, in full; warrants not outstanding		0,070			
	FIRST BANK OF CHARLESTON, INC.	CHARLESTON QUINCY	WV	7/21/2011 1/16/2009 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$3,345,000.00	3,345	\$1,000.00		\$167,000.00 167
	FIRST BANKERS TRUSTSHARES INC	QUINCY	IL	9/8/2011					\$10,000,000.00	10,000	\$1,000.00		\$500,000.00 500
8	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON	MO MO	12/31/2008 Preferred Stock w/ Exercised Warrants 8/8/2013	\$295,400,000.00	\$0.00	\$119,071,500.97	Sold, in full; warrants not outstanding	\$105,000.00	200	\$350.00	(\$195,000.00)	
	FIRST BANKS, INC.	CLAYTON CLAYTON	MO	8/9/2013					\$12,171,950.00 \$87,028,900.00	34,777 34,777		(\$195,000.00) (\$22,605,050.00) (\$161,625,100.00)	\$2,430,181.71 4,299
	FIRST BANKS, INC.	CLAYTON	MO	8/12/2013		<u> </u>			\$87,028,900.00	248,654	\$350.00	(\$161,625,100.00)	\$2,430,181,71 4,299 \$5,919,151.59 10,471
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON	MO	9/12/2013 9/24/2013					\$3,209,702.21	(\$993,058.50) 5,819		(\$2,609,297.79)	
	FIRST BANKS, INC.	CLAYTON	MO	9/25/2013					\$3,226,801.50	5,850	\$551.59	(\$2,623,198.50)	
45	FIRST BANKS, INC. FIRST BUSEY CORPORATION	CLAYTON URBANA	IL	10/29/2013 3/6/2009 Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$112,410,898.89	Redeemed, in full; warrants not outstanding		(\$64,365.04)			
	FIRST BUSEY CORPORATION FIRST BUSEY CORPORATION FIRST BUSEY CORPORATION	URBANA URBANA	IL	8/25/2011	, , , , , , , , , , , , , , , , , , , ,	40.00			\$100,000,000.00	100,000	\$1,000.00		\$63,677.00 573,833
	FIRST BUSEY CORPORATION												
8.14.18	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	11/23/2011 4/10/2009 Preferred Stock w/ Warrants	\$2.211.000.00	\$0.00	\$4.693.275.61	Sold. in full: warrants not outstanding					\$63,677.00 573,833
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO SAN DIEGO	CA CA	4/10/2009 Preferred Stock w/ Warrants 12/11/2009	\$2,211,000.00 \$2,032,000.00	\$0.00	\$4,693,275.61	Sold, in full; warrants not outstanding					
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA CA CA	4/10/2009 Preferred Stock w/ Warrants	\$2,211,000.00 \$2,032,000.00	\$0.00	\$4,693,275.61	Sold, in full; warrants not outstanding	\$1,373,084.00 \$2,510,399.84	1,500 2,743	\$915.39 \$915.20	(\$126,916.00) (\$232,600.16)	\$90,461.65
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNIA. N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNIA. N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO SAN DIEGO SAN DIEGO SAN DIEGO SAN DIEGO	CA CA CA CA	4/10/2009 Preferred Stock w/ Warrants 12/11/2009 12/19/2012 12/20/2012 1/11/2013	\$2,032,000.00				\$1,373,084.00 \$2,510,399.84	1,500 2,743 (\$33,333.33)		(\$126,916.00) (\$232,600.16)	
45	FIRST BLISINESS BANK, MATIONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNIA. N. FIRST BLISINESS BANK MATIONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNIA. N. FIRST BLISINESS BANK MATIONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNIA. N. FIRST BLISINESS BANK MATIONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNIA. N.A. FIRST BLISINESS BANK MATIONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNIA. N.A. FIRST BLISINESS BANK MATIONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNIA. N.A. FIRST BLISINESS BANK MATIONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNIA. N.A. FIRST BLISINESS BANK MATIONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNIA. N.A. FIRST BLISINESS BANK MATIONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNIA. N.A. FIRST BLISINESS BANK MATIONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNIA. N.A. FIRST BLISINESS BANK MATIONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNIA. N.A. FIRST BLISINESS BANK MATIONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNIA. N.A. FIRST BLISINESS BANK MATIONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNIA. N.A. FIRST BLISINESS BANK MATIONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNIA. N.A. FIRST BLISINESS BANK MATIONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNIA. N.A. FIRST BLISINESS BANK MATIONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNIA. N.A. FIRST BLISINESS BANK MATIONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNIA. N.A. FIRST BLISINESS BANK MATIONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNIA. N.A. FIRST BLISINESS BANK MATIONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNIA. N.A. FIRST BLISINESS BANK MATIONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNIA. N.A. FIRST BLISINESS BANK MATIONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNIA. N.A. FIRST BLISINESS BANK MATIONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNIA. N.A. FIRST BLISINESS BANK MATIONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNIA. N.A. FIRST BLISINESS BANK MATIONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNIA. N.A. FIRST BLISINESS BANK MATIONAL ASSOCIATION JBANK ASSOCIATION	SAN DIEGO SAN DIEGO SAN DIEGO SAN DIEGO SAN DIEGO WESTLAKE VILLAGE	CA CA CA CA CA CA CA CA	4/10/2009 Preferred Stock w/ Warrants 12/11/2009 12/19/2012 12/20/2012 1/11/2013 12/19/2008 Preferred Stock w/ Warrants	\$2,211,000.00 \$2,032,000.00 \$25,000,000.00	\$0.00		Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$1,373,084.00 \$2,510,399.84 \$25,000,000.00			(\$126,916.00) (\$232,600.16)	
45	FIRST BLISNESS BANK, MATIONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNIA. N.A. FIRST BLISNESS BANK MATIONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNIA. N.A. FIRST BLISNESS BANK MATIONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNIA. N.A. FIRST BLISNESS BANK MATIONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNIA. N.A. FIRST BLISNESS BANK MATIONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNIA. N.A. FIRST BLISNESS BANK MATIONAL ASSOCIATION JBANK OF SOUTHERN CALIFORNIA. N.A. FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CALIFORNIA FINANCIAL GROUP, INC.	SAN DIEGO SAN DIEGO SAN DIEGO SAN DIEGO SAN DIEGO SAN DIEGO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE	CA CA CA CA CA CA CA CA	44102009 Preferred Stock w/ Warrants 12/11/2009 12/19/2012 12/20/2012 12/20/2012 11/11/2013 12/19/2008 Preferred Stock w/ Warrants 774/4/2011	\$2,032,000,00 \$25,000,000,00	\$0.00	\$28,810,847.55	Radeemed, in full, warrants not outstanding	\$2,510,399.84			(\$126,916.00) (\$232,600.16)	
45	FIRST BUSINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. NA. FIRST BUSINESS BANK, NATIONAL ASSOCIATION JABAK OF SOUTHERN CALIFORNIA. NA. FIRST BUSINESS BANK, NATIONAL ASSOCIATION JABAK OF SOUTHERN CALIFORNIA. NA. FIRST BUSINESS BANK, NATIONAL ASSOCIATION JABAK OF SOUTHERN CALIFORNIA. NA. FIRST BUSINESS BANK, NATIONAL ASSOCIATION JABAK OF SOUTHERN CALIFORNIA. NA. FIRST BUSINESS BANK, NATIONAL ASSOCIATION JABAK OF SOUTHERN CALIFORNIA. NA. FIRST BUSINESS BANK, NATIONAL ASSOCIATION JABAK OF SOUTHERN CALIFORNIA. NA. FIRST BUSINESS BUSINE	SAN DIEGO SAN DIEGO SAN DIEGO SAN DIEGO SAN DIEGO SAN DIEGO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GLEN ALLEN	IL CA	4/10/2009 Preferred Stock w/ Warrants 12/11/2009 12/11/2009 12/11/2012 12/12/2012 12/12/2012 12/11/2009 12/11/	\$2,032,000.00		\$28,810,847.55		\$2,510,399.84 \$25,000,000.00	(\$33,333.33) 25,000	\$915.20 \$1,000.00	(\$232,600.16)	\$90,461.65 1111
45	FIRST BUSINESS BAIN, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. N.A. FIRST BUSINESS BAIN, KATIONAL ASSOCIATION, BANK OF SOUTHERN CALIFORNIA. N.A. FIRST BUSINESS BAIN, NATIONAL ASSOCIATION, BANK OF SOUTHERN CALIFORNIA. N.A. FIRST BUSINESS BAIN, NATIONAL ASSOCIATION, BANK OF SOUTHERN CALIFORNIA. N.A. FIRST BUSINESS BAIN, NATIONAL ASSOCIATION, BANK OF SOUTHERN CALIFORNIA. N.A. FIRST BUSINESS BAIN, NATIONAL ASSOCIATION, BANK OF SOUTHERN CALIFORNIA. N.A. FIRST CALIFORNIA FINANCIAL (BODD. INC. FIRST CALIFORNIA FINANCIAL (BODD. INC. FIRST CAPITAL BANCOPE, INC. FIRST CAPITAL BANCOPE, INC.	SAN DIEGO SAN DIEGO SAN DIEGO SAN DIEGO SAN DIEGO SAN DIEGO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GLEN ALLEN GLEN ALLEN GLEN ALLEN	IL CA CA CA CA CA CA CA CA VA VA VA	#10/2009 Preferred Stock w/ Warrants 12/14/2009 12/14/2009 12/14/2012 12/14/2009 12/14/2013 11/14/2013 11/14/2013 11/14/2014 11/14/2	\$2,032,000,000 \$25,000,000,00 \$10,958,000,00	\$0.00	\$28,810,847.55 \$11,956,712.44	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$2,510,399.84 \$25,000,000.00		\$915.20 \$1,000.00	(\$126.916.00) (\$232.600.16)	\$90,461.65 1111
45 8 11 14 18 36	FIRST BUSINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. NA. FIRST BUSINESS BANK, NATIONAL ASSOCIATION FARM OF SOUTHERN CALIFORNIA. NA. FIRST BUSINESS BANK, NATIONAL ASSOCIATION FARM OF SOUTHERN CALIFORNIA. NA. FIRST BUSINESS BANK, NATIONAL ASSOCIATION FARM OF SOUTHERN CALIFORNIA. NA. FIRST CALIFORNIA FRANCIAL GROUP. NC. FIRST CALIFORNIA FRANCIAL GROUP. NC. FIRST CALIFORNIA FRANCIAL GROUP. NC. FIRST CALIFORNIA FRANCIAL GROUP. INC.	SAN DIEGO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GLEN ALLEN GLEN ALLEN GLEN ALLEN GLEN ALLEN GLER ALLEN GERRITOS	IL CA	410:0009 Preferred Stock w/ Warrants 12/11/2009 12/11/2012 12/11/2009 Preferred Stock w/ Warrants 12/11/2009 Preferred Stock w/ Warrants 12/11/2009 Preferred Stock w/ Warrants 42/11/2011 62/4/2011	\$2,032,000,00 \$25,000,000,00 \$10,958,000,00	\$0.00	\$28,810,847.55 \$11,956,712.44	Radeemed, in full, warrants not outstanding	\$2,510,399.84 \$25,000,000.00	(\$33,333.33) 25,000	\$915.20 \$1,000.00	(\$232,600.16)	\$90,461.65 111 \$590,042.00 599,042
45 8.11.14.18.36	FIRST BUSINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. NA. FIRST BUSINESS BANK, NATIONAL ASSOCIATION FARM OF SOUTHERN CALIFORNIA. NA. FIRST BUSINESS BANK, NATIONAL ASSOCIATION, FARM OF SOUTHERN CALIFORNIA. NA. FIRST BUSINESS BANK, NATIONAL ASSOCIATION, FARM OF SOUTHERN CALIFORNIA. NA. FIRST CALIFORNIA FIRMANCIAL GROUP. NC. FIRST CALIFORNIA FIRMANCIAL GROUP. NC. FIRST CALIFORNIA FIRMANCIAL GROUP. NC. FIRST CALIFORNIA FIRMANCIAL GROUP, INC. FIRST CALIFORNIA FIRMANCIAL GROUP, INC. FIRST CALIFORNIA FIRMANCIAL GROUP, INC. FIRST CALIFORNIA FIRMANCIAL GROUP. NC. FIRST CHOICE BANK	SAN DIEGO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GLEN ALLEN GLEN ALLEN GLEN ALLEN GLEN ALLEN CERRITOS CERRITOS CERRITOS	IL CA	4/10/2009 Preferred Stock w/ Warrants 12/11/2009 12/11/	\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,200,000,00 \$2,836,000,00	\$0.00 \$0.00	\$28,810,847.55 \$11,956,712.44 \$5,446,642.94	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding.	\$2,510,399.84 \$25,000,000.00	(\$33,333.33) 25,000	\$1.000.00 \$1.000.11	(\$232,600.16)	\$90,461.65 111 \$590,042.00 599,042
45 8.11.14.18.36	FIRST BUSINESS BANK, NATIONAL ASSOCIATION, BANK OF SOUTHERN CALIFORNIA. N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION, BANK OF SOUTHERN CALIFORNIA. N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION, BANK OF SOUTHERN CALIFORNIA. N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION, BANK OF SOUTHERN CALIFORNIA. N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION, BANK OF SOUTHERN CALIFORNIA. N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION, BANK OF SOUTHERN CALIFORNIA. N.A. FIRST CALIFORNIA FINANCIAL, GROUP, INC. FIRST CALIFORNIA BANKOOFF, INC. FIRST CALIFORNIA BANKOOFF, INC. FIRST CHOICE BANK FIRST CH	SAN DIEGO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GLEN ALLEN GLEN ALLEN GLEN ALLEN GERRITOS GERRITOS GERRITOS SANDUSKY	IL CA	#10/2009 Preferred Stock w Warrants 12/19/012 12/19/012 12/19/012 12/19/012 11/11/2019	\$2,032,000,00 \$25,000,000,00 \$10,958,000,00	\$0.00	\$28,810,847.55 \$11,956,712.44 \$5,446,642.94	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$2,510,399.84 \$25,000.000.00 \$10,082,565.38 \$5,036,000.00	(\$33,333,33) 25,000 (\$151,238,48) 10,958	\$915.20 \$1,000.00 \$920.11 \$1,000.00	(\$232,600.16)	\$99,461.65 111 \$599,042.00 599,042 \$266,041.76 417,648
45 8.11.14.18.36	FIRST BLISINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. NA. FIRST BLISINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. NA. FIRST BLISINESS BANK, NATIONAL ASSOCIATION, PARK OF SOUTHERN CALIFORNIA. NA. FIRST BLISINESS BANK, NATIONAL ASSOCIATION, PARK OF SOUTHERN CALIFORNIA. NA. FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CHOICE BANK FIRST CHOICE BA	SAN DIEGO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GLEN ALLEN GLEN ALLEN GLEN ALLEN GLEN ALLEN SERRITOS SERRITOS SANDLISKY SANDLISKY SANDLISKY	VA VA VA CA CA CA OH	#10/2009 Preferred Stock w/ Warrants 12/11/2009 12/11/2009 12/11/2009 12/11/2009 12/11/2009 Preferred Stock w/ Warrants 12/11/2009 Preferred Stock w/ Warrants 12/11/2009 Preferred Stock w/ Warrants 47/4/2001 47/4/2001 47/4/2009 Preferred Stock w/ Warrants 12/11/2009 12/11/2009 Preferred Stock w/ Exercised Warrants 12/11/2009 12/11/2009 Preferred Stock w/ Warrants	\$2,032,000,000 \$25,000,000,000 \$10,956,000,000 \$2,200,000,00 \$2,856,000,000 \$2,3184,000,000	\$0.00 \$0.00 \$0.00	\$28,810,847.55 \$11,956,712.44 \$5,446.642.94 \$25,245,684.71	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$2,510,399.84 \$25,000,000.00 \$10,082,565.38	(\$33,333,33) 25,000 (\$151,238,48) 10,958	\$915.20 \$1.000.00 \$920.11 \$1,000.00	(\$232,600.16)	\$99,461.65 111 \$599,042.00 599,042 \$266,041.76 417,648
8.11.14.18.36 8.11.4.44	FIRST BLISINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. NA. FIRST BLISINESS BANK, NATIONAL ASSOCIATION FARM OF SOUTHERN CALIFORNIA. NA. FIRST BLISINESS BANK, NATIONAL ASSOCIATION, PARK OF SOUTHERN CALIFORNIA. NA. FIRST BLISINESS BANK, NATIONAL ASSOCIATION, PARK OF SOUTHERN CALIFORNIA. NA. FIRST CALIFORNIA FIRMACIA, GROUP, RC. FIRST CALIFORNIA GROUP, RC. FIRS	SAN DIEGO SAN DIEGO SAN DIEGO SAN DIEGO SAN DIEGO SAN DIEGO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GEN ALLEN GLEN ALLEN GLEN ALLEN GLEN ALLEN GLEN ALLEN GLEN ALLEN SANDLING SANDLIN	VA VA VA CA CA CA OH	### A102009 Preferred Stock w/ Warrants 12/14/2012 12/14/2012 12/12/2012 12/12/2012 12/12/2012 12/12/2013 12/12/2013 12/12/2014 12/12/2014 12/12/2014 12/12/2014 12/12/2014 12/12/2014 12/12/2014 12/12/2014 12/12/2014 12/12/2014 12/12/2014 12/12/2014 12/12/2014 12/12/2014 12/12/2014 12/12/2014 12/12/2014 12/12/2014 12/12/2014 12/12/2019 Preferred Stock w/ Warrants 1/12/2019 Preferred Stock w/ Warrants 1/12/2012 12/12/2019 Preferred Stock w/ Warrants 1/12/2012 12/12/2014 12/	\$2,032,000,00 \$25,000,000,00 \$10,958,000,00 \$2,200,000,00 \$2,836,000,00	\$0.00 \$0.00	\$28,810,847.55 \$11,956,712.44 \$5,446.642.94 \$25,245,684.71	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding.	\$2,510,399.84 \$25,000.000.00 \$10,082,565.38 \$5,036,000.00	(\$33,333,33) 25,000 (\$151,238,48) 10,958	\$915.20 \$1,000.00 \$920.11 \$1,000.00 \$906.00	(\$232,600.16)	\$99,461.65 111 \$599,042.00 599.042 \$266,041.78 417,648 \$110,000.00 110 \$563,174.00 469.312
8.11.14.18.36 8.11.4.44	FIRST BLISINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. NA. FIRST BLISINESS BANK, NATIONAL ASSOCIATION FARM OF SOUTHERN CALIFORNIA. NA. FIRST BLISINESS BANK, NATIONAL ASSOCIATION, PARK OF SOUTHERN CALIFORNIA. NA. FIRST BLISINESS BANK, NATIONAL ASSOCIATION, PARK OF SOUTHERN CALIFORNIA. NA. FIRST CALIFORNIA FIRMACIA, GROUP, RC. FIRST CALIFORNIA GROUP, RC. FIRS	SAN DIEGO SAN DIEGO SAN DIEGO SAN DIEGO SAN DIEGO SAN DIEGO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GEN ALLEN GLEN ALLEN GLEN ALLEN GLEN ALLEN GLEN ALLEN GLEN ALLEN SANDLING SANDLIN	VA VA VA CA CA CA OH	### A102009 Preferred Stock w/ Warrants 12/14/2012 12/14/2012 12/12/2012 12/12/2012 12/12/2012 12/12/2013 12/12/2013 12/12/2014 12/12/2014 12/12/2014 12/12/2014 12/12/2014 12/12/2014 12/12/2014 12/12/2014 12/12/2014 12/12/2014 12/12/2014 12/12/2014 12/12/2014 12/12/2014 12/12/2014 12/12/2014 12/12/2014 12/12/2014 12/12/2014 12/12/2019 Preferred Stock w/ Warrants 1/12/2019 Preferred Stock w/ Warrants 1/12/2012 12/12/2019 Preferred Stock w/ Warrants 1/12/2012 12/12/2014 12/	\$2,032,000,000 \$25,000,000,000 \$10,956,000,000 \$2,200,000,00 \$2,856,000,000 \$2,3184,000,000	\$0.00 \$0.00 \$0.00	\$28,810,847.55 \$11,956,712.44 \$5,446,642.94 \$25,245,684.71 \$5,339,487.75	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$2,510,399,84 \$25,000,000,00 \$10,082,565,38 \$5,036,000,00 \$21,004,704,00 \$4,500,000,00	(\$33,333,33) 25,000 (\$151,238,49) 10,958 5,038 (\$315,070,56) 23,184 4,500	\$915.20 \$1.000.00 \$920.11 \$1.000.00 \$996.00	(\$232,600.16)	\$99,461.65 111 \$599,042.00 599,042 \$266,041.78 417,648 \$110,000.00 110
8.11.14.18.36 8.11.44.18.36	FIRST BLISINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. NA. FIRST BLISINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. NA. FIRST BLISINESS BANK, NATIONAL ASSOCIATION FANK OF SOUTHERN CALIFORNIA. NA. FIRST BLISINESS BANK, NATIONAL ASSOCIATION FANK OF SOUTHERN CALIFORNIA. NA. FIRST CALIFORNIA FINANCIAL GROUP. NO. FIRST CHOICE BANK FIRST CHORD	SAN DIEGO GEN ALLEN GEN ALLEN GEN ALLEN GEN ALLEN GEN ALLEN GEN ALLEN GEN GEN ALLEN GEN	VA VA VA CA CA CA OH OH VA VA VA VA VA VA	#10/2009 Preferred Stock w/ Warrants 12/11/2009 12/11/2	\$2,032,000,000 \$25,000,000,00 \$10,055,000,000,00 \$2,255,000,000,00 \$2,255,000,000,00 \$2,3184,000,00 \$4,500,000,00 \$44,500,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$28,810,847.55 \$11,956,712.44 \$5,446,642.94 \$25,245,684.71 \$5,339,487.75	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,510,399.84 \$25,000.000.00 \$10,082,565.38 \$5,036,000.00 \$21,004,704.00	(\$33,333,33) 25,000 (\$151,238,48) 10,958 5,036 (\$315,070,56) 23,184	\$915.20 \$1.000.00 \$920.11 \$1.000.00 \$996.00	(\$232,600.16)	\$99,042.00 599,042 \$599,042.00 599,042 \$266,041,76 417,646 \$110,000.00 110 \$563,174.00 469,312 \$225,000.00 225
8.11.14.18.36 8.14.44 12	FIRST BUSINESS BAIN, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. NA. FIRST BUSINESS BAIN, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. NA. FIRST BUSINESS BAIN, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. NA. FIRST BUSINESS BAIN, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. NA. FIRST BUSINESS BAIN, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. NA. FIRST BUSINESS BAIN, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. NA. FIRST CALIFORNIA FINANCIAL CROUP, INC. FIRST CALIFORNIA BANCORP, INC. FIRST CALIFORNIA BANCORP, INC. FIRST CALIFORNIA BANCORP, INC. FIRST CALIFORNIA BANC CORP FIRST CALIFORNIA BANC CARP FIRST CALIFORNIA BANC CORP FIRST CALIFORNIA BANC CARP	SAN DIEGO GEN ALLEN GLEN ALLEN GLEN ALLEN GLEN ALLEN GLEN ALLEN GLEN ALLEN GLEN	VA VA VA CA CA CA OH OH VA VA VA VA VA VA	## 1000 Preferred Stock w Warrants 1211 a2009 1211 a2001 1212 a2011 1220 a2011 1212 a2011 1220 a2011	\$2,032,000,000 \$25,000,000,000 \$10,958,000,000 \$2,200,000,00 \$2,386,000,00 \$3,31,84,000,00 \$4,500,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$28,810,847.55 \$11,956,712.44 \$5,446,642.94 \$25,245,684.71 \$5,339,487.75	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,510,399,84 \$25,000,000,00 \$10,082,565,38 \$5,036,000,00 \$21,004,704,00 \$4,500,000,00 \$41,500,000,00	(\$33,333,33) 25,000 (\$151,238,49) 10,058 (\$315,070,56) 23,184 4,500 41,500	\$1,000,00 \$1,000,00 \$920,11 \$1,000,00 \$906,00 \$1,000,00	(\$232,600.16)	\$99,461.65 111 \$599,042.00 599,042 \$266,041.76 417,648 \$110,000.00 110 \$563,174.00 469,312 \$225,000.00 225 \$30,600.00 88,273
8.11.14.18.38 8.14.44 12	FIRST BUSINESS BAIN, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. NA. FIRST BUSINESS BAIN, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. NA. FIRST BUSINESS BAIN, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. NA. FIRST BUSINESS BAIN, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. NA. FIRST BUSINESS BAIN, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. NA. FIRST BUSINESS BAIN, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. NA. FIRST CALIFORNIA FINANCIAL CROUP, INC. FIRST CALIFORNIA BANCORP, INC. FIRST CALIFORNIA BANCORP, INC. FIRST CALIFORNIA BANCORP, INC. FIRST CALIFORNIA BANC CORP FIRST CALIFORNIA BANC CARP FIRST CALIFORNIA BANC CORP FIRST CALIFORNIA BANC CARP	SAN DIEGO SAN DIEGO SAN DIEGO SAN DIEGO SAN DIEGO SAN DIEGO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GEN ALLEN GLEN ALLEN GLEN ALLEN GLEN GEN GEN GEN GEN GEN GEN GEN GEN GEN G	VA VA VA CA CA CA OH OH VA VA VA VA VA VA	### A102009 Preferred Stock w/ Warrants 12/11/2009 12/11/2009 Preferred Stock w/ Warrants 4/11/2009 Preferred Stock w/ Warrants 12/11/2009 Preferred Stock w/ Exercised Warrants 11/11/2009 Preferred Stock w/ Exercised Warrants	\$2,032,000,000 \$25,000,000,00 \$10,055,000,000,00 \$2,255,000,000,00 \$2,255,000,000,00 \$2,3184,000,00 \$4,500,000,00 \$44,500,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$28,810,847.55 \$11,956,712.44 \$5,446.642.94 \$25,245,684.71 \$6,339.487.75 \$42,839.002.78	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,510,399,34 \$25,000,000,00 \$10,082,595,38 \$5,036,000,00 \$21,004,704,00 \$4,500,000,00 \$41,500,000,00	(\$33,333,33) 25,000 (\$151,238,49) 10,958 5,038 (\$315,070,56) 23,184 4,500	\$915.20 \$1.000.00 \$920.11 \$1.000.00 \$996.00	(\$232.600.16) (\$875.434.62) (\$2.179.296.00)	\$99,042.00 599,042 \$599,042.00 599,042 \$266,041,76 417,646 \$110,000.00 110 \$563,174.00 469,312 \$225,000.00 225
8.11.14.18.36 8.11.44.18.36 12.12	FIRST BUSINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. N. FIRST BUSINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. N. FIRST BUSINESS BANK, NATIONAL ASSOCIATION, PARK OF SOUTHERN CALIFORNIA. N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION, PARK OF SOUTHERN CALIFORNIA. N.A. FIRST CALIFORNIA FINANCIAL GROUP. R.C. FIRST CALIFORNIA BANCORP. R.C. FIRST CALIFORNIA FINANCIAL GROUP. R.C. FIRST CALIFORNIA FINANCIA GROUP. R.C. FIRST CALIFORNIA FINANCIAL GROUP. R.C	SAN DIEGO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GEN ALLEN GLEN ALLEN GLEN ALLEN GLEN ALLEN GLEN GLEN GEN GEN GLEN GEN GEN GEN GLEN GEN	VA VA VA CA CA CA OH OH VA VA VA VA VA VA	### A102009 Preferred Stock w Warrants 12/11/2009 12/11/2019 12/11/2019	\$2,032,000,000,00 \$25,000,000,00 \$10,058,000,00 \$2,200,000,00 \$2,205,000,00 \$2,235,000,00 \$4,500,000,00 \$4,500,000,00 \$14,600,000,00 \$14,600,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$28,819,847.55 \$11,956,712.44 \$5,446,642.94 \$25,245,684.71 \$5,339,487.75 \$42,839,002.78 \$19,957,763,30	Redeemed, in full: warrants not outstanding Sidd, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sidd, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sidd, in full: warrants not outstanding	\$2,510,399,84 \$25,000,000,00 \$10,082,565,38 \$5,036,000,00 \$21,004,704,00 \$4,500,000,00 \$41,500,000,00	(\$33,333,33) 25,000 (\$151,238,49) 10,058 (\$315,070,56) 23,184 4,500 41,500	\$1,000,00 \$1,000,00 \$920,11 \$1,000,00 \$906,00 \$1,000,00	(\$232,600.16)	\$99,461.65 111 \$599,042.00 599,042 \$266,041.76 417,648 \$110,000.00 110 \$563,174.00 469,312 \$225,000.00 225 \$30,600.00 88,273
8.11.14.18.36 8.14.44 12 8.72	FIRST BUSINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. NA. FIRST BUSINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. NA. FIRST BUSINESS BANK, NATIONAL ASSOCIATION FARM OF SOUTHERN CALIFORNIA. NA. FIRST BUSINESS BANK, NATIONAL ASSOCIATION FARM OF SOUTHERN CALIFORNIA. NA. FIRST CALIFORNIA FINANCIAL GROUP. NC. FIRST CHOICE BANK FIRST CHORMANT BANKSHARES INC. FIRST COMMUNITY B	SAN DIEGO SAN DIEGO SAN DIEGO SAN DIEGO SAN DIEGO SAN DIEGO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GERVALEN	VA VA VA CA CA CA OH OH VA VA VA VA VA VA	## 10/2009 Preferred Stock w/ Warrants 12/11/2009 12/11/2009 Preferred Stock w/ Warrants 12/11/2009 Preferred Stock w/ Warrants 12/11/2009 Preferred Stock w/ Warrants 4/12/2009 Preferred Stock w/ Warrants 4/12/2009 Preferred Stock w/ Warrants 1/12/2009 12/12/20	\$2,032,000,000 \$25,000,000,000 \$10,958,000,000 \$2,200,000,00 \$2,200,000,00 \$2,3184,000,00 \$44,500,000,00 \$44,500,000,00 \$14,600,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$28,819,847.55 \$11,956,712.44 \$5,446,642.94 \$25,245,684.71 \$5,339,487.75 \$42,839,002.78 \$19,957,763,30	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,510,399,34 \$25,000,000,00 \$10,082,595,38 \$5,036,000,00 \$21,004,704,00 \$4,500,000,00 \$41,500,000,00	(\$33,333,33) 25,000 (\$151,238,49) 10,558 (\$315,070,56) 4,500 41,500 11,655 10,655	\$1.00.00 \$1.000.00 \$920.11 \$1.000.00 \$906.00 \$1.000.00 \$1.000.00	(\$232.600.16) (\$875.434.62) (\$2.179.296.00)	\$99,461.65 111 \$599,042.00 599,042 \$596,041.78 417,648 \$110,000.00 110 \$563,174.00 469,312 \$225,000.00 225 \$30,600.00 88.273 \$740,000.00 740
8.11.14.18.36 8.11.44.18.36 8.14.44 12	FIRST BLISINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. N.A. FIRST BLISINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. N.A. FIRST BLISINESS BANK, NATIONAL ASSOCIATION FOR NOT SOUTHERN CALIFORNIA. N.A. FIRST BLISINESS BANK, NATIONAL ASSOCIATION FOR NOT SOUTHERN CALIFORNIA. N.A. FIRST CALIFORNIA BANK, NATIONAL ASSOCIATION FOR NOT SOUTHERN CALIFORNIA. N.A. FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CHOICE BANK FIRST CHOMBANY BANCSHARES INC. FIRST COMMANY CORPORATION	SAN DIEGO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GLEN ALLEN GLEN ALLEN GLEN ALLEN GLEN ALLEN GERNTOS GERNTOS GERNTOS GERNTOS GERNTOS GUESTAGEN GUESTAGEN SANDUSKY OULEBROOK OULEBROOK OULEBROOK WICHTA WICHTA WICHTA	VA VA VA CA CA CA OH OH VA VA VA VA VA VA	### (1970) Preferred Stock w/ Warrants 12/11/2009 12/11/2019 12/	\$2,032,000,000 \$25,000,000,000 \$10,955,000,000,000 \$2,205,000,000 \$2,205,000,000 \$2,3184,000,000 \$44,500,000,000 \$44,500,000,000 \$44,500,000,000 \$14,600,000,000 \$14,600,000,000 \$14,600,000,000 \$14,600,000,000 \$14,600,000,000 \$11,600,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$28,819,847.55 \$11,856,712.44 \$5,446,642.94 \$25,245,684.71 \$5,339.487.75 \$42,839.092.76 \$19,957,763.30 \$8,499.249.92 \$13,425,979.36	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$2,510,399,34 \$25,000,000,00 \$10,082,565,38 \$5,036,000,00 \$21,004,704,00 \$44,500,000,00 \$41,800,000,00 \$14,800,000,00	(\$33,333,33) 25,000 (\$151,238,49) 10,558 (\$315,070,56) 4,500 41,500 11,655 10,655	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$232.600.16) (\$875.434.62) (\$2.179.295.00) (\$2.179.295.00)	\$99,461.65 111 \$599,042.00 599,042 \$266,041.76 417,648 \$110,000.00 110 \$563,174.00 469,312 \$225,000.00 225 \$30,600.00 88,273
45 8.11.14.18.36 8.14.44 12 8.72	FIRST BUSINESS BAIN, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. NA. FIRST BUSINESS BAIN, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. NA. FIRST BUSINESS BAIN, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. NA. FIRST BUSINESS BAIN, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. NA. FIRST BUSINESS BAIN, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. NA. FIRST BUSINESS BAIN, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. NA. FIRST BUSINESS BAIN, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. NA. FIRST CALIFORNIA FRANCAL GROUP, INC. FIRST CALIFORNIA FRANCAL GROUP, INC. FIRST CALIFORNIA FRANCORP, INC. FIRST COLIFORNIA FRANCORP, INC. FIRST COLIFORNIA FRANCORPORT FRANCO	SAN DIEGO WESTLAKE WILLAGE WESTLAKE WILLAGE GEN ALLEN GLEN ALLEN GLEN ALLEN GLEN ALLEN GLEN ALLEN GLEN GLEN GEN GEN GLEN GEN GEN GLEN	VA VA VA CA CA CA OH OH VA VA VA VA VA VA	## A102009 Preferred Stock w/ Warrants 12/11/2009	\$2,032,000,000,00 \$25,000,000,00 \$10,058,000,00 \$2,200,000,00 \$2,205,000,00 \$2,235,000,00 \$4,500,000,00 \$4,500,000,00 \$14,600,000,00 \$14,600,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$28,819,847.55 \$11,856,712.44 \$5,446,642.94 \$25,245,684.71 \$5,339.487.75 \$42,839.092.76 \$19,957,763.30 \$8,499.249.92 \$13,425,979.36	Redeemed, in full: warrants not outstanding Sidd, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sidd, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sidd, in full: warrants not outstanding	\$2,510,399,34 \$25,000,000,00 \$10,082,565,38 \$5,036,000,00 \$21,004,704,00 \$44,500,000,00 \$41,800,000,00 \$14,800,000,00	(\$33,333,33) 25,000 (\$151,238,49) 10,558 5,035 (\$315,070,56) 23,154,000 41,500 14,600 10,655 10,655	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$232.600.16) (\$875.434.62) (\$2.179.295.00) (\$2.179.295.00)	\$99,461.65 111 \$599,042.00 599,042 \$596,041.76 417,648 \$110,000.00 110 \$563,174.00 469,312 \$225,000.00 225 \$30,600.00 88,273 \$740,000.00 740
5.11.14.18.36 5.14.44 12 8.72	FIRST BLISINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. NA. FIRST BLISINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. NA. FIRST BLISINESS BANK, NATIONAL ASSOCIATION FOR NO. FIRST CALIFORNIA FINANCIAL GROUP. INC. FIRST CHOICE BANK FIRST CHOMBATT BANKSHARES INC. FIRST COMMUNITY FRANCIAL FARTNERS. INC.	SAN DIEGO SAN DIEGO SAN DIEGO SAN DIEGO SAN DIEGO SAN DIEGO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GERNALEN	VA VA VA CA CA CA OH OH VA VA VA VA VA VA	## 10 ## 10	\$2,032,000,000 \$25,000,000,000 \$10,958,000,000 \$2,200,000,00 \$2,231,84,000,000 \$4,500,000,000 \$41,500,000,000 \$14,600,000,000 \$14,600,000,000 \$14,600,000,000 \$14,600,000,000 \$14,600,000,000 \$14,600,000,000 \$14,600,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$28,819,847.55 \$11,856,712.44 \$5,446,642.94 \$25,245,684.71 \$5,339.487.75 \$42,839.092.76 \$19,957,763.30 \$8,499.249.92 \$13,425,979.36	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$2,510,399,34 \$25,000,000,00 \$10,082,565,38 \$5,036,000,00 \$21,004,704,00 \$44,500,000,00 \$41,800,000,00 \$14,800,000,00	(\$33,333,33) 25,000 (\$151,238,49) 10,558 5,035 (\$315,070,56) 23,154,000 41,500 14,600 10,655 10,655	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$232.600.16) (\$875.434.62) (\$2.179.295.00) (\$2.179.295.00)	\$90,461.65 111 \$90,461.65 111 \$590,042.00 599,042 \$266,041.78 417,648 \$110,000.00 110 \$563,174.00 469,312 \$225,000.00 225 \$30,600.00 88,273 \$740,000.00 740 \$297,500.00 195,915 \$70,727,58 198 \$440,062,72
5.11.14.18.36 5.14.44 12 8.72	FIRST BUSINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. N. FIRST BUSINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. N. FIRST BUSINESS BANK, NATIONAL ASSOCIATION JANK OF SOUTHERN CALIFORNIA. N. FIRST BUSINESS BANK, NATIONAL ASSOCIATION JANK OF SOUTHERN CALIFORNIA. N.A. FIRST CALIFORNIA FINANCIAL GROUP INC. FIRST CHOICE BANK FIRST CHOMINITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY CORPORATION FIRST COMMUNITY FINANCIAL PARTIERS. INC. FIRST COMMUNITY CORPORATION FIRST COMMUNITY FINANCIAL PARTIERS. INC.	SAN DIEGO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GEN ALLEN GLEN ALLEN GLEN ALLEN GLEN ALLEN GLEN ALLEN GLEN ALLEN GLEN	VA VA VA CA CA CA OH OH VA VA VA VA VA VA	### A102009 Preferred Stock w/ Warrants 12/11/2009 12/11/200	\$2,032,000,000 \$25,000,000,000 \$10,958,000,000 \$2,200,000,00 \$2,231,84,000,000 \$4,500,000,000 \$41,500,000,000 \$14,600,000,000 \$14,600,000,000 \$14,600,000,000 \$14,600,000,000 \$14,600,000,000 \$14,600,000,000 \$14,600,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$28,819,847.55 \$11,856,712.44 \$5,446,642.94 \$25,245,684.71 \$5,339.487.75 \$42,839.092.76 \$19,957,763.30 \$8,499.249.92 \$13,425,979.36	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$2,510,399,94 \$25,000,000,00 \$10,082,585,38 \$5,036,000,00 \$21,004,704,00 \$4,500,000,00 \$41,500,000,00 \$14,800,000,00 \$7,754,267,48	(\$33,333,33) 25,000 (\$151,238,49) 10,558 5,035 (\$315,070,56) 23,154,000 41,500 14,600 10,655 10,655	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$232,600,16) (\$875,434,62) (\$2,179,286,00) (\$2,179,286,00)	\$99,461.65 111 \$599,042.00 599,042 \$599,042.00 599,042 \$286,041.78 417,648 \$110,000.00 110 \$5110,000.00 110 \$525,000.00 469,312 \$225,000.00 225 \$30,600.00 88,273 \$740,000.00 740 \$227,500.00 195,915 \$70,727,88 108
45 8.11.14.18.36 8.14.44 12 8.72	FIRST BUSINESS BAIN, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. NA. FIRST BUSINESS BAIN, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. NA. FIRST BUSINESS BAIN, NATIONAL ASSOCIATION, BANK OF SOUTHERN CALIFORNIA. NA. FIRST BUSINESS BAIN, NATIONAL ASSOCIATION, BANK OF SOUTHERN CALIFORNIA. NA. FIRST BUSINESS BAIN, NATIONAL ASSOCIATION, BANK OF SOUTHERN CALIFORNIA. NA. FIRST BUSINESS BAIN, NATIONAL ASSOCIATION, BANK OF SOUTHERN CALIFORNIA. NA. FIRST BUSINESS BAIN, NATIONAL ASSOCIATION, BANK OF SOUTHERN CALIFORNIA. NA. FIRST CALIFORNIA FRANKCIAL GROUP, INC. FIRST COLIFORNIA FRANKCIAL GROUP, INC. FIRST COLIFORNIA FRANKCIAL GROUP, INC. FIRST COLIFORNIA FRANKCIAL GROUP, INC. FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY FRANKCIAL GROUP ARTERICA. FIRST COMMUNITY CORPORATION FIRST COMMUNITY FRANKCIAL PARTNERS, INC. FIRST COMMUNITY FRANCAL PARTNERS, INC. FIRST COMMUNITY FRANKCIAL PARTNERS, INC. FIRST	SAN DIEGO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GEN ALLEN GEN ALLEN GEN ALLEN GEN ALLEN GEN ALLEN GEN SANDLEN GEN S	VA VA VA CA CA CA OH OH VA VA VA VA VA VA	## 1000 Preferred Stock w Warrants 1211/2009 1211/2012 1211/2009 1211/2012 1212/2012 1212/2012 1212/2012 1212/2013 1212/2014 1212/2014 1212/2014 1212/2014 1212/2014 1212/2014 1212/2014 1212/2015 1212/2014 1212/2015 1212/2014 1212/2015 1212/2014 1212/2015 1212/2015 1212/2015 1212/	\$2,032,000,000 \$25,000,000,000 \$10,958,000,000 \$2,200,000,00 \$2,231,84,000,000 \$4,500,000,000 \$41,500,000,000 \$14,600,000,000 \$14,600,000,000 \$14,600,000,000 \$14,600,000,000 \$14,600,000,000 \$14,600,000,000 \$14,600,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$28,819,847.55 \$11,856,712.44 \$5,446,642.94 \$25,245,684.71 \$5,339.487.75 \$42,839.092.76 \$19,957,763.30 \$8,499.249.92 \$13,425,979.36	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$2,510,399,34 \$25,000,000,00 \$10,082,565,38 \$5,036,000,00 \$21,004,704,60 \$45,500,000,00 \$41,500,000,00 \$14,800,000,00 \$7,754,267,48 \$11,155,120,50	(\$33,333,33) 25,000 (\$151,238,40) 10,258 (\$315,070,50) 23,184 4,500 14,500 14,500 (\$316,7326,81) 11,350 (\$316,7326,81) 11,350	\$1.000.00 \$1.000.00 \$920.11 \$1.000.00 \$996.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	(\$232.600.16) (\$875.434.62) (\$2,179.296.00) (\$2,179.296.00) (\$194.879.50) (\$194.879.50)	\$90,461.65 111 \$90,461.65 111 \$590,042.00 599,042 \$266,041.78 417,648 \$110,000.00 110 \$563,174.00 469,312 \$225,000.00 225 \$30,600.00 88,273 \$740,000.00 740 \$297,500.00 195,915 \$70,727,58 198 \$440,062,72
8.11.14.18.36 8.11.44.18.36 8.14.44 12 8.72	FIRST BUSINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION PARK OF SOUTHERN CALIFORNIA. N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION PARK OF SOUTHERN CALIFORNIA. N.A. FIRST CALIFORNIA FINANCIAL GROUP. INC. FIRST CHOICE BANK FIRST CHOMMUNTY BANCSHARES INC. FIRST COMMUNITY FRANCSHARES INC. FIRST COMMUNITY	SAN DIEGO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GLEN ALLEN GLEN GLEN GLEN WICHTA WICHTA WICHTA WICHTA WICHTA WICHTA JOLET LEXINGTON JOLET LEXINGTON JOLET BOULET BOLLET BO	VA VA VA CA CA CA OH OH VA VA VA VA VA VA	## 10 ## ## ## ## ## ## ##	\$2,032,000,000 \$25,000,000,000 \$10,958,000,000 \$2,200,000,00 \$2,231,84,000,000 \$4,500,000,000 \$41,500,000,000 \$14,600,000,000 \$14,600,000,000 \$14,600,000,000 \$14,600,000,000 \$14,600,000,000 \$14,600,000,000 \$14,600,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$28,819,847.55 \$11,856,712.44 \$5,446,642.94 \$25,245,684.71 \$5,339.487.75 \$42,839.092.76 \$19,957,763.30 \$8,499.249.92 \$13,425,979.36	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$2,510,399,84 \$25,000,000,00 \$10,082,565,38 \$5,036,000,00 \$21,004,704,00 \$44,500,000,00 \$41,500,000,00 \$14,800,000,00 \$11,155,120,50 \$11,155,120,50	(\$33,333,33) 25,000 (\$151,238,40) 10,658 (\$315,070,56) 23,1844,500 41,500 41,500 11,605 (\$316,7326,81) 11,550	\$1.000.00 \$1.000.00 \$920.11 \$1.000.00 \$996.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	(\$232,600,16) (\$875,434,62) (\$2,179,296,00) (\$2,179,296,00) (\$2,930,732,52) (\$194,879,50)	\$90,461.65 111 \$90,461.65 111 \$590,042.00 599,042 \$266,041.78 417,648 \$110,000.00 110 \$563,174.00 469,312 \$225,000.00 225 \$30,600.00 88,273 \$740,000.00 740 \$297,500.00 195,915 \$70,727,58 198 \$440,062,72
5.11.14.18.36 5.14.44 12 5.72	FIRST BLISINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. NA. FIRST BLISINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. NA. FIRST BLISINESS BANK, NATIONAL ASSOCIATION FANK OF SOUTHERN CALIFORNIA. NA. FIRST CALIFORNIA PRINCED BANK, MITCHAIL SOCIATION FOR MITCH SOUTHERN CALIFORNIA. NA. FIRST CALIFORNIA FINANCIAL GROUP. INC. FIRST CHOICE BANK FIRST CHOMAINTY BANCSHARES INC. FIRST COMMAINTY BANCSHARES INC. FIRST COMMAINTY BANCSHARES INC. FIRST COMMAINTY BANCSHARES INC. FIRST COMMAINTY FANKSHARES INC.	SAN DIEGO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GENALEN GLENALEN	VA VA VA CA CA CA OH OH VA VA VA VA VA VA	### A102009 Preferred Stock w/ Warrants 12/11/2009 12/11/200	\$2,032,000,000 \$25,000,000,000 \$10,958,000,000 \$2,200,000,00 \$2,231,84,000,000 \$4,500,000,000 \$41,500,000,000 \$14,600,000,000 \$14,600,000,000 \$14,600,000,000 \$14,600,000,000 \$14,600,000,000 \$14,600,000,000 \$14,600,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$28,810,847,55 \$11,056,712,44 \$5,446,642,94 \$25,245,684,71 \$5,339,467,75 \$42,839,002,78 \$10,077,763,30 \$8,499,249,92 \$13,242,979,36	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$2,510,399,94 \$25,000,000,00 \$10,082,585,38 \$5,036,000,00 \$21,004,704,00 \$44,500,000,00 \$44,500,000,00 \$14,800,000,000 \$14,800,000,000,000 \$14,800,000,000 \$14,800,000,000 \$14,800,000,000,000 \$14,800,000,000,000 \$14,800,000,000,000 \$14,800,000,000,000,000 \$14,800,000,000,000,000,000 \$14,800,000,000,000,000,000,000,000,000,00	(\$33,333,33) 25,000 (\$151,238,40) 10,858 (\$151,238,40) 10,858 (\$315,070,56) 23,184 4,500 41,500 11,655 (\$167,326,81) 11,350 500 500 4,676 (\$143,550,00)	\$15.20 \$1,000.00 \$920.11 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$232,600.16) (\$875,434.62) (\$2,179,296.00) (\$2,179,296.00) (\$1,179,296.00) (\$1,179,750.00) (\$1,624,910.00) (\$3,846,340.00)	\$90,461.65 111 \$90,461.65 111 \$590,042.00 599,042 \$266,041.78 417,648 \$110,000.00 110 \$563,174.00 469,312 \$225,000.00 225 \$30,600.00 88,273 \$740,000.00 740 \$297,500.00 195,915 \$70,727,58 198 \$440,062,72
8.11.14.18.36 8.11.14.18.36 1.12 8.72	FIRST BLISINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. N.A. FIRST BLISINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. N.A. FIRST BLISINESS BANK, NATIONAL ASSOCIATION FANK OF SOUTHERN CALIFORNIA. N.A. FIRST BLISINESS BANK, NATIONAL ASSOCIATION FANK OF SOUTHERN CALIFORNIA. N.A. FIRST CALIFORNIA BANK, NATIONAL ASSOCIATION FANK OF SOUTHERN CALIFORNIA. N.A. FIRST CALIFORNIA FINANCIAL GROUP. NC. FIRST CHOICE BANK FIRST CHOMBANY BANCSCHARES INC. FIRST COMMANY FRANCSCHARES IN	SAN DIEGO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GERNALEN GERNALEN GERNALEN GERNALEN GERNALEN GERNOK COLEBROOK COLEBROOK GOLBRACH MUCHTA PINGLIAG PARK PINGLIAG PARK PINGLIAG PARK PINGLIAG PARK PINGLIAG SANDISKY COLEBROOK LEWINGTON LEWINGTON LEWINGTON LEWINGTON LEWINGTON LEWINGTON LEWINGTON LEWINGTON JOLET J	VA VA VA CA CA CA OH OH VA VA VA VA VA VA	### (1970) Preferred Stock w/ Warrants 12/11/2009 12/11/2012 12/11/2009 12/11/2012 12/11/2009 12/11/2012 12/11/2009 12/11/2012 12/11/2009 12/11/2012 12/11/2009 12/11/2012 12/11/2009 12/	\$2,032,000,000,00 \$25,000,000,000 \$10,655,000,000 \$2,205,000,000 \$2,235,000,000 \$44,500,000,000 \$44,500,000,000 \$11,550,000,000 \$11,550,000,000 \$11,550,000,000 \$11,550,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$28,810,847,55 \$11,056,712,44 \$5,446,642,94 \$25,245,684,71 \$5,339,467,75 \$42,839,002,78 \$10,077,763,30 \$8,499,249,92 \$13,242,979,36	Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding	\$2,510,399,34 \$25,000,000,00 \$10,082,565,38 \$5,036,000,00 \$21,004,704,60 \$45,500,000,00 \$41,500,000,00 \$14,800,000,00 \$7,754,267,48 \$11,155,120,50	(\$33,333,33) 25,000 (\$151,238,49) 10,958 (\$315,070,56) 23,184 4,500 41,500 11,005 (\$167,326,81) 11,350 4,670 4,670 4,670	\$1.000.00 \$1.000.00 \$920.11 \$1.000.00 \$996.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	(\$232.600.16) (\$875.434.62) (\$2,179.296.00) (\$2,179.296.00) (\$194.879.50) (\$194.879.50)	\$99,461.65 111 \$599,042.00 599.042 \$269,042.00 599.042 \$266,041.78 417,648 \$110,000.00 110 \$563,174.00 469,312 \$225,000.00 225 \$30,600.00 88.273 \$740,000.00 740 \$297,590.00 195,915 \$70,727,58 105 \$464,006,72 572 \$200,663.20 520
8.11.14.18.36 8.11.14.18.36 8.14.44 12 8.72 8.72	FIRST BLISINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. N.A. FIRST BLISINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. N.A. FIRST BLISINESS BANK, NATIONAL ASSOCIATION FANK OF SOUTHERN CALIFORNIA. N.A. FIRST BLISINESS BANK, NATIONAL ASSOCIATION FANK OF SOUTHERN CALIFORNIA. N.A. FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CHOICE BANK FIRST CHOMAINTY BANCSHARES INC. FIRST COMMAINTY BANCSHARES INC. FIRST COMMAINTY BANCSHARES INC. FIRST COMMAINTY FINANCIAL PARTNERS INC. FIRST COMMAIN	SAN DIEGO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GERNALEN GLEN ALLEN GLEN ALLEN GLEN ALLEN GLEN	VA VA VA CA CA CA OH OH VA VA VA VA VA VA	### A ### A	\$2,032,000,000 \$25,000,000,000 \$10,655,000,000 \$2,235,000,000 \$2,235,000,000 \$2,3184,000,000 \$41,500,000,000 \$11,650,000,000 \$11,350,000,000 \$11,350,000,000 \$11,350,000,000 \$11,350,000,000 \$11,350,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$28,810,847,55 \$11,056,712,44 \$5,446,642,94 \$25,245,684,71 \$5,339,467,75 \$42,839,002,78 \$10,077,763,30 \$8,499,249,92 \$13,242,979,36	Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding	\$2,510,399,34 \$25,000,000,00 \$10,082,565,38 \$10,082,565,38 \$5,036,000,00 \$21,004,704,00 \$44,500,000,00 \$41,800,000,00 \$14,800,000,00 \$7,754,267,48 \$11,155,120,50 \$336,519,90,00 \$10,977,660,000 \$336,618,420,00	(\$33,333,33) 25,000 (\$151,238,49) 10,958 (\$315,070,56) 23,184 4,500 41,500 11,300 (\$317,226,81) 11,350 (\$4,77 4,77	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$232,600.16) (\$875,434.62) (\$2,179,296.00) (\$2,179,296.00) (\$1,179,296.00) (\$1,179,750.00) (\$1,624,910.00) (\$3,846,340.00)	\$99,461.65 111 \$599,042.00 599,042 \$599,042.00 599,042 \$266,041.78 417,648 \$110,000.00 110 \$563,174.00 469,312 \$225,000.00 225 \$225,000.00 740 \$30,600.00 88,273 \$740,000.00 740 \$240,000.00 740 \$240,000.00 740 \$240,000.00 740 \$240,000.00 740 \$240,000.00 740 \$240,000.00 740 \$240,000.00 740 \$240,000.00 740 \$240,000.00 740 \$240,000.00 740 \$240,000.00 740 \$240,000.00 740 \$240,000.00 740 \$240,000.00 550,505
8.11.14.18.38 8.14.44 12 8.72 8.14.44 12 8.72	FIRST BUSINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA NA. FIRST BUSINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA NA. FIRST BUSINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA NA. FIRST BUSINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA NA. FIRST CALIFORNIA FINANCIAL GROUP INC. FIRST CHOICE BANK FIRST CHORMANTY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY FRANCIAL CORPORATION FIRST COMMUNITY FRANCIAL CORPORATION FIRST COMMUNITY FRANCIAL CORPORATION FIRST COMMUNITY FRANCIAL PARTIERS INC. FIRST COMMUNITY FRANCIAL CORPORATION FIRST COMMUNITY FRANCIAL C	SAN DIEGO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GEN ALLEN GLEN ALLEN GLEN ALLEN GLEN GLEN GLEN GEN GLEN	VA VA VA CA CA CA OH OH VA VA VA VA VA VA	## ## ## ## ## ## ## #	\$2,032,000,000,00 \$25,000,000,000 \$10,655,000,000 \$2,205,000,000 \$2,235,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$11,500,000,000 \$11,500,000,000 \$11,500,000,000 \$11,500,000,000 \$11,500,000,000 \$11,500,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$28,810,847,55 \$11,956,712,44 \$5,446,642,94 \$25,245,694,71 \$3,339,487,75 \$42,839,002,78 \$19,957,763,30 \$8,499,249,92 \$13,425,979,36 \$18,252,479,06	Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding	\$2,510,399,94 \$25,000,000,00 \$10,082,585,38 \$5,036,000,00 \$21,004,704,00 \$41,500,000,00 \$41,500,000,00 \$14,500,000,00 \$11,500,000,00 \$11,500,000,00 \$11,500,000,00 \$11,500,000,00 \$11,500,000,00 \$11,500,000,00 \$11,500,000,00 \$11,500,000,00 \$11,500,000,00 \$11,500,000,00 \$11,500,000,00 \$11,500,000,00 \$11,500,000,00 \$11,500,000,00 \$11,500,000,000 \$11,500,000,000 \$11,500,000,000 \$11,500,000,000 \$11,500,000,000 \$11,500,000,000 \$11,500,000,000 \$11,500,000,000,000,000 \$11,500,000,000,000,000,000 \$11,500,000,000,000,000,000,000,000,000 \$11,500,000,000,000,000,000,000,000,000,0	(\$33,333,33) 25,000 (\$151,238,40) 10,858 (\$151,238,40) 10,858 (\$315,070,56) 23,184 4,500 41,500 11,655 (\$167,326,81) 11,350 500 500 4,676 (\$143,550,00)	\$1.000.00 \$1.000.00	(\$232,600.16) (\$875,434.62) (\$2,179,296.00) (\$2,179,296.00) (\$1,179,296.00) (\$1,179,750.00) (\$1,624,910.00) (\$3,846,340.00)	\$99,461.65 111 \$599,042.00 599,042 \$599,042.00 599,042 \$266,041.78 417,648 \$110,090.00 110 \$510,090.00 469,312 \$225,090.00 469,312 \$225,090.00 88,273 \$740,000.00 740 \$207,500.00 195,915 \$70,727.58 108 \$440,082.72 672 \$209,563.20 320 \$111,979,295.00 550,595 \$311,979,295.00 550,595
8.11.14.18.38 8.11.14.18.38 8.14.44 12 8.72 8.72	FIRST BUSINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA NA. FIRST BUSINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA NA. FIRST BUSINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA NA. FIRST BUSINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA NA. FIRST CALIFORNIA FINANCIAL GROUP INC. FIRST CHOICE BANK FIRST CHORMANTY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY FRANCIAL CORPORATION FIRST COMMUNITY FRANCIAL CORPORATION FIRST COMMUNITY FRANCIAL CORPORATION FIRST COMMUNITY FRANCIAL PARTIERS INC. FIRST COMMUNITY FRANCIAL CORPORATION FIRST COMMUNITY FRANCIAL C	SAN DIEGO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GEN ALLEN GLEN ALLEN GLEN ALLEN GLEN GLEN GLEN GEN GLEN	VA	## ## ## ## ## ## ## #	\$2,032,000,000 \$25,000,000,000 \$10,955,000,000,000 \$2,200,000,000 \$2,231,84,000,000 \$41,500,000,000 \$11,055,000,000,000 \$11,055,000,000,000 \$11,055,000,000,000 \$11,500,000,000 \$11,500,000,000 \$11,500,000,000 \$11,500,000,000 \$11,500,000,000 \$11,500,000,000 \$11,500,000,000 \$11,500,000,000 \$11,500,000,000 \$11,500,000,000 \$11,500,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$28,810,847,55 \$11,056,712,44 \$5,446,642,94 \$25,245,684,71 \$5,339,467,75 \$42,830,02,78 \$19,957,763,30 \$13,422,979,36 \$18,522,479,06 \$18,522,479,06	Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,510,399,34 \$25,000,000,00 \$10,082,565,38 \$10,082,565,38 \$5,036,000,00 \$21,004,704,00 \$44,500,000,00 \$41,800,000,00 \$14,800,000,00 \$7,754,267,48 \$11,155,120,50 \$336,519,90,00 \$10,977,660,000 \$336,618,420,00	(\$33,333,33) 25,000 (\$151,238,49) 10,958 (\$315,070,56) 23,184 4,500 41,500 11,300 (\$317,226,81) 11,350 (\$4,77 4,77	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$232,600.16) (\$875,434.62) (\$2,179,296.00) (\$2,179,296.00) (\$1,179,296.00) (\$1,179,750.00) (\$1,624,910.00) (\$3,846,340.00)	\$99,461.65 111 \$599,042.00 599,042 \$599,042.00 599,042 \$266,041.78 417,648 \$110,000.00 110 \$563,174.00 469,312 \$225,000.00 225 \$225,000.00 740 \$30,600.00 88,273 \$740,000.00 740 \$240,000.00 740 \$240,000.00 740 \$240,000.00 740 \$240,000.00 740 \$240,000.00 740 \$240,000.00 740 \$240,000.00 740 \$240,000.00 740 \$240,000.00 740 \$240,000.00 740 \$240,000.00 740 \$240,000.00 740 \$240,000.00 740 \$240,000.00 550,505
8.11.14.18.36 8.11.14.18.36 8.14.44 12 8.72 8.72 8.72 8.72 8.72 8.72	FIRST BUSINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. NA. FIRST BUSINESS BANK, NATIONAL ASSOCIATION FARKO F SOUTHERN CALIFORNIA. NA. FIRST BUSINESS BANK, NATIONAL ASSOCIATION FARKO F SOUTHERN CALIFORNIA. NA. FIRST BUSINESS BANK, NATIONAL ASSOCIATION FARKO F SOUTHERN CALIFORNIA. NA. FIRST CALIFORNIA FRANCAL GROUP. RIC. FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY FRANCAL PARTENES. RIC. FIRST	SAN DIEGO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GERNALEN GERNALEN GERNALEN GERNALEN GERNALEN GERNOS GERN	VA	## ## ## ## ## ## ## #	\$2,032,000,000,00 \$25,000,000,000 \$2,000,000,000 \$2,200,000,000 \$2,200,000,000 \$41,500,000,000 \$11,500,000,000 \$11,500,000,000 \$11,500,000,000 \$11,500,000,000 \$11,500,000,000 \$11,500,000,000 \$11,500,000,000 \$11,500,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$28,810,847,55 \$11,056,712,44 \$5,446,642,94 \$25,245,684,71 \$5,339,467,75 \$42,830,02,78 \$19,957,763,30 \$13,422,979,36 \$18,522,479,06 \$18,522,479,06	Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding	\$2,510,399,94 \$25,000,000,00 \$10,082,585,38 \$5,036,000,00 \$21,004,704,00 \$41,500,000,00 \$41,500,000,00 \$14,500,000,00 \$11,500,000,00 \$11,500,000,00 \$11,500,000,00 \$11,500,000,00 \$11,500,000,00 \$11,500,000,00 \$11,500,000,00 \$11,500,000,00 \$11,500,000,00 \$11,500,000,00 \$11,500,000,00 \$11,500,000,00 \$11,500,000,00 \$11,500,000,00 \$11,500,000,000 \$11,500,000,000 \$11,500,000,000 \$11,500,000,000 \$11,500,000,000 \$11,500,000,000 \$11,500,000,000 \$11,500,000,000,000,000 \$11,500,000,000,000,000,000 \$11,500,000,000,000,000,000,000,000,000 \$11,500,000,000,000,000,000,000,000,000,0	(\$33,333,33) 25,000 (\$151,238,49) 10,958 (\$151,270,56) 23,184 4,500 41,500 11,350 (\$167,326,81) 11,350 (\$167,326,81) 11,350 (\$168,350,00) 16,264 (\$143,550,00) 37,000	\$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	(\$232,600.16) (\$875.434.62) (\$2,179.296.00) (\$2,179.296.00) (\$1,179.296.00) (\$1,179.296.00) (\$1,179.296.00) (\$1,179.296.00) (\$1,179.296.00) (\$1,179.296.00) (\$1,179.296.00) (\$1,179.296.00) (\$1,179.296.00)	\$99,461.65 111 \$599,042.00 599,042 \$599,042.00 599,042 \$266,041.78 417,648 \$110,090.00 110 \$510,090.00 469,312 \$225,090.00 469,312 \$225,090.00 88,273 \$740,000.00 740 \$207,500.00 195,915 \$70,727.58 108 \$440,082.72 672 \$209,563.20 320 \$111,979,295.00 550,595 \$311,979,295.00 550,595
8.11.14.18.36 8.11.14.18.36 11.2 8.72 8.72 8.81 11.15.36 8.11.14	FIRST BLISINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. NA. FIRST BLISINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. NA. FIRST BLISINESS BANK, NATIONAL ASSOCIATION FANK OF SOUTHERN CALIFORNIA. NA. FIRST BLISINESS BANK, NATIONAL ASSOCIATION FANK OF SOUTHERN CALIFORNIA. NA. FIRST CALIFORNIA FINANCIAL GROUP. INC. FIRST CHOCKE BANK FIRST CHOICE BANK FIRST CHOMAINTY BANCSHARES INC. FIRST CHOMAINTY BANCSHARES INC. FIRST CHOMAINTY BANCSHARES INC. FIRST CHOMAINTY FANKSHARES INC. FIRST CHARLES FANKSHARES INC. F	SAN DIEGO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GERNALER GERNALER GERNALER GERNALER GERNALER COLEBRIOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS SANDLISKY SANDLISKY COLEBROOK COLEBROOK WICHTA BUEFFE D WICHTA WICHTA RILEFEE D WICHTA RILE	VA	### ACCORD Preferred Stock of Warrants 12/11/2009 Preferred Stock of Exercised Warrants 12/11/2009 Preferred Stock of Warrants	\$2,032,000,000 \$25,000,000,000 \$10,955,000,000,000 \$2,200,000,000 \$2,231,84,000,000 \$41,500,000,000 \$11,055,000,000,000 \$11,055,000,000,000 \$11,055,000,000,000 \$11,500,000,000 \$11,500,000,000 \$11,500,000,000 \$11,500,000,000 \$11,500,000,000 \$11,500,000,000 \$11,500,000,000 \$11,500,000,000 \$11,500,000,000 \$11,500,000,000 \$11,500,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$28,810,847,55 \$11,956,712,44 \$5,446,642,94 \$25,245,684,71 \$5,339,487,75 \$42,839,002,76 \$19,957,763,30 \$8,499,249,92 \$13,425,979,36 \$16,252,479,06	Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2510,399.94 \$25,000,000.00 \$10,082,565.38 \$5,036,000.00 \$21,004,704.00 \$41,500,000.00 \$41,500,000.00 \$7,754,267.48 \$11,155,120.50 \$336,250.00 \$336,618,420.00 \$7,500,000.00 \$7,500,000.00 \$7,500,000.00 \$35,000,000.00 \$5,000,000.00	(\$33,333,33) 25,000 (\$151,238,49) 10,258 (\$315,070,59) 23,184 4,500 41,500 11,4800 (\$316,7328,81) 11,259 (\$316,7328,81) 11,250	\$1.000.00 \$1.000.00	(\$232,600.16) (\$875,434.62) (\$2,179,296.00) (\$2,179,296.00) (\$194.878.50) (\$194.878.50) (\$194.878.50) (\$1,624.910.00) (\$5,846.340.00)	\$99,461.65 111 \$599,042.00 599,042 \$599,042.00 599,042 \$266,041.78 417,648 \$110,090.00 110 \$510,090.00 469,312 \$225,090.00 469,312 \$225,090.00 88,273 \$740,000.00 740 \$207,500.00 195,915 \$70,727.58 108 \$440,082.72 672 \$209,563.20 320 \$111,979,295.00 550,595 \$311,979,295.00 550,595
8.11.14.18.36 8.11.14.18.36 8.12. 8.72 8.72 11.15.36 8.11.14	FIRST BLISINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. NA. FIRST BLISINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. NA. FIRST BLISINESS BANK, NATIONAL ASSOCIATION FANK OF SOUTHERN CALIFORNIA. NA. FIRST BLISINESS BANK, NATIONAL ASSOCIATION FANK OF SOUTHERN CALIFORNIA. NA. FIRST CALIFORNIA FINANCIAL GROUP. INC. FIRST CHOCKE BANK FIRST CHOICE BANK FIRST CHOMAINTY BANCSHARES INC. FIRST CHOMAINTY BANCSHARES INC. FIRST CHOMAINTY BANCSHARES INC. FIRST CHOMAINTY FANKSHARES INC. FIRST CHARLES FANKSHARES INC. F	SAN DIEGO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GERNALER GERNALER GERNALER GERNALER GERNALER COLEBRIOS CERRITOS CERRITOS CERRITOS CERRITOS CERRITOS SANDLISKY SANDLISKY COLEBROOK COLEBROOK WICHTA BUEFFE D WICHTA WICHTA RILEFEE D WICHTA RILE	VA	### ACCORD Preferred Stock of Warrants 12/11/2009 Preferred Stock of Exercised Warrants 12/11/2009 Preferred Stock of Warrants	\$2,032,000,000,00 \$25,000,000,00 \$10,058,000,000 \$2,200,000,00 \$2,231,84,000,000 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$11,360,000,00 \$11,360,000,00 \$27,000,000,00 \$27,500,000,00 \$37,500,000,00 \$57,500,000,00 \$5,500,000,00	\$0.00 \$0.00	\$28,810,847,55 \$11,956,712,44 \$5,446,642,94 \$25,245,684,71 \$5,339,487,75 \$42,839,002,76 \$19,957,763,30 \$8,499,249,92 \$13,425,979,36 \$16,252,479,06	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Rod, in full: warrants not outstanding Rodeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,510,399,34 \$25,000,000,00 \$10,082,565,38 \$5,036,000,00 \$21,004,704,60 \$41,500,000,00 \$41,500,000,00 \$41,500,000,00 \$14,800,000,00	(\$33,333,33) 25,000 (\$151,238,44) 10,058 (\$151,238,44) 10,058 (\$315,070,56) 23,184 4,500 14,500 14,500 (\$316,7328,81) 11,350 \$500 4,676 (\$143,550,00) (\$534,276,30) 37,000 (\$534,276,30) 37,000 (\$534,276,30) 37,000	\$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	(\$232,600.16) (\$875,434.62) (\$2,179,296.00) (\$2,179,296.00) (\$194.878.50) (\$194.878.50) (\$194.878.50) (\$1,624.910.00) (\$5,846.340.00)	\$99,461.65 111 \$599,042.00 599,042 \$599,042.00 599,042 \$266,041.78 417,648 \$110,000.00 110 \$110,000.00 110 \$563,174.00 469,312 \$225,000.00 225 \$30,600.00 88,273 \$740,000.00 740 \$227,500.00 195,915 \$70,727.58 108 \$440,082.72 672 \$209,563.20 320 \$11,979,295.00 550,595 \$317,000.00 375,000 \$250,000.00 250
8.11.14.18.36 8.14.44 12 8.72 8.11.14.18.36 8.11.14 11.15.36 8.11.14	FIRST DISINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. N. FIRST BUSINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. N. FIRST BUSINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. N. FIRST CALIFORNIA SHAN, NATIONAL ASSOCIATION, PARK OF SOUTHERN CALIFORNIA. N. FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CALIFORNIA BANK CORP FIRST COLIFICATION FINANCIAL GROUP, INC. FIRST CALIFORNIA BANK CORP FIRST COLIFICATION FINANCIAL GROUP, INC. FIRST COLIFICATION FINANCIAL GROUP, INC. FIRST COLIFICATION FINANCIAL GROUP, INC. FIRST COMMUNITY BANKSCHARES INC. FIRST COMMUNITY FINANCIAL PARTITION OF AMERICA. FIRST COMMUNITY FINANCIAL PARTITIONS INC. FIRST COMMU	SAN DIEGO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GERNALEN CERRITOS GERNALEN CERRITOS GERNALEN CERRITOS SANDIEGO	VA	## ## ## ## ## ## ## #	\$2,032,000,000,00 \$25,000,000,00 \$10,058,000,000 \$2,200,000,00 \$2,231,84,000,000 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$11,360,000,00 \$11,360,000,00 \$27,000,000,00 \$27,500,000,00 \$37,500,000,00 \$57,500,000,00 \$5,500,000,00	\$0.00 \$0.00	\$28,810,847,55 \$11,956,712,44 \$5,446,642,94 \$25,245,684,71 \$5,339,487,75 \$42,839,002,76 \$19,957,763,30 \$8,499,249,92 \$13,425,979,36 \$16,252,479,06	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Rod, in full: warrants not outstanding Rodeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,510,399,34 \$25,000,000,00 \$10,082,565,38 \$5,036,000,00 \$21,004,704,60 \$41,500,000,00 \$41,500,000,00 \$41,500,000,00 \$14,800,000,00 \$14,800,000,00 \$14,800,000,00 \$14,800,000,00 \$14,800,000,00 \$14,800,000,00 \$14,800,000,00 \$10,977,660,00 \$2,500,000,00 \$2,500,000,00 \$2,500,000,00 \$2,500,000,00 \$2,500,000,00 \$2,000,000,00	(\$33,333,33) 25,000 (\$151,238,49) 10,258 (\$315,070,59) 23,184 4,500 41,500 11,4800 (\$316,7328,81) 11,259 (\$316,7328,81) 11,250	\$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	(\$232,600.16) (\$875,434.62) (\$2,179,296.00) (\$2,179,296.00) (\$194.878.50) (\$194.878.50) (\$194.878.50) (\$1,624.910.00) (\$5,846.340.00)	\$90,481.65 1111 \$590,481.65 1111 \$599,042.00 599,042 \$266,041.78 417,648 \$110,000.00 110 \$563,174.00 469,312 \$226,000.00 225 \$30,600.00 388,273 \$740,000.00 740 \$227,500.00 195,915 \$70,727.58 108 \$440,082.72 572 \$209,563.30 320 \$11,979,295.00 550,595 \$311,979,295.00 550,595 \$311,979,295.00 550,595 \$375,000.00 375,000 \$250,000.00 250
8,11.14.18.36 8,11.14.18.36 8,14.44 12 8,72 8,72 11,15.36 8,11.14 12,16 15,17,44	FIRST BLISINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. NA. FIRST BLISINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. NA. FIRST BLISINESS BANK, NATIONAL ASSOCIATION FARM OF SOUTHERN CALIFORNIA. NA. FIRST BLISINESS BANK, NATIONAL ASSOCIATION FARM OF SOUTHERN CALIFORNIA. NA. FIRST CALIFORNIA FRANCIAL GROUP. INC. FIRST CHOICE BANK FIRST CHOMAINTY BANCSHARES INC. FIRST CHOMAINTY FRANCIAL CARPOR FIRST COMMAINTY FRANCIAL FARTHERS, INC. FIRST COMMAINTY FRANCIAL CARPOR FIRST COMMAINTY FRANCIAL FARTHERS, INC. FIRST COMMAINTY FRANCIAL CARPOR FIRST COMMAINTY FRANCIAL FARTHERS, INC. FIRST COMMAINTY FRANCIAL CARPOR FIRST CHOMAINTY FRANCIAL CORP. FIRST CHARLES FIRST CORPORATION OF FARENCA FIRST CHARLES FIRST CORPORATION OF FARENCA FIRST CHOMAINTY FRANCIAL CORP. FIRST CHARLES FIRST CORPORATION OF FARENCA FIRST CHARLES FIRST CORPORATION OF FARENCA FIRST CHARLES FIRST	SAN DIEGO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GERNALEN GERNALEN GERNALEN GERNALEN GERNALEN GERNOK COLEBROS GERNOK GOLBROS SANDISKY SANDISKY SANDISKY SANDISKY COLEBROOK COLEBROOK WICHTA WICHTA WICHTA WICHTA WICHTA JOHE LEWINGTON JOHET JO	VA	### ACCORD Preferred Stock of Warrants 12/11/2009 Preferred Stock of Exercised Warrants 12/11/2009 Preferred Stock of Exercised Warrants 12/11/2009 Preferred Stock of Warrants 12/11/2	\$2,032,000,000,00 \$25,000,000,00 \$2,000,000,00 \$2,200,000,00 \$2,238,000,00 \$2,386,000,00 \$41,500,000,00 \$11,860,000,00 \$11,860,000,00 \$11,860,000,00 \$11,860,000,00 \$11,860,000,00 \$11,860,000,00 \$11,860,000,00 \$11,860,000,00 \$11,860,000,00 \$11,860,000,00 \$11,860,000,00 \$11,860,000,00	\$0.00 \$0.00	\$28,810,847,55 \$11,956,712,44 \$5,446,642,94 \$5,446,642,94 \$25,245,684,71 \$5,339,487,75 \$42,839,002,78 \$19,957,763,30 \$8,499,249,92 \$13,425,979,36 \$16,252,479,06 \$53,610,300,92 \$8,514,738,21 \$6,074,313,00 \$8,570,625,00 \$87,644,086,10	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2510,399.94 \$25,000,000.00 \$10,082,565.38 \$5,036,000.00 \$21,004,704.00 \$41,500,000.00 \$41,500,000.00 \$7,754,267.48 \$11,155,120.50 \$336,250.00 \$336,618,420.00 \$7,500,000.00 \$7,500,000.00 \$7,500,000.00 \$35,000,000.00 \$5,000,000.00	(\$33,333,33) 25,000 (\$151,238,49) 10,258 (\$315,070,59) 23,184 4,500 41,500 11,4800 (\$316,7328,81) 11,259 (\$316,7328,81) 11,250	\$1.000.00 \$1.000.00	(\$232,600.16) (\$875,434.62) (\$2,179,296.00) (\$2,179,296.00) (\$194.878.50) (\$194.878.50) (\$194.878.50) (\$1,624.910.00) (\$5,846.340.00)	\$99,461.65 111 \$599,042.00 599,042 \$599,042.00 599,042 \$266,041.78 417,648 \$110,000.00 110 \$110,000.00 110 \$563,174.00 469,312 \$225,000.00 225 \$30,600.00 88,273 \$740,000.00 740 \$227,500.00 195,915 \$70,727.58 108 \$440,082.72 672 \$209,563.20 320 \$11,979,295.00 550,595 \$317,000.00 375,000 \$250,000.00 250
8.11.14.18.36 8.14.44 12 8.72 8.172 8.11.15.36 8.11.14 12.16 15.17.44	FIRST BLISINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. N.A. FIRST BLISINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. N.A. FIRST BLISINESS BANK, NATIONAL ASSOCIATION FANK OF SOUTHERN CALIFORNIA. N.A. FIRST CALIFORNIA FINANCIAL CONTROL FOR THE SOUTHERN CALIFORNIA. N.A. FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CHOICE BANK FIRST CHANCIAL CORP. FIRST FIRST CHANCIAL CORP. FIRST FIRST CHANCIAL CORP. FIRST FIRST FIRANC	SAN DIEGO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GERNALEN GLENALEN GLENA	VA	## ## ## ## ## ## ## #	\$2,032,000,000 \$25,000,000,000 \$10,058,000,000 \$2,200,000,000 \$2,231,84,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$11,850,000,000	\$0.00 \$0.00	\$28,810,847,55 \$11,956,712,44 \$5,446,642,94 \$5,446,642,94 \$25,245,684,71 \$5,339,487,75 \$42,839,002,78 \$19,957,763,30 \$8,499,249,92 \$13,425,979,36 \$16,252,479,06 \$53,610,300,92 \$8,514,738,21 \$6,074,313,00 \$8,570,625,00 \$87,644,086,10	Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$2,510,399,34 \$25,000,000,00 \$10,082,565,38 \$5,036,000,00 \$21,004,704,60 \$41,500,000,00 \$41,500,000,00 \$41,500,000,00 \$14,800,000,00 \$14,800,000,00 \$14,800,000,00 \$14,800,000,00 \$14,800,000,00 \$14,800,000,00 \$14,800,000,00 \$10,977,660,00 \$2,500,000,00 \$2,500,000,00 \$2,500,000,00 \$2,500,000,00 \$2,500,000,00 \$2,000,000,00	(\$33,333,33) 25,000 (\$151,238,49) 10,258 (\$315,070,59) 23,184 4,500 41,500 11,4800 (\$316,7328,81) 11,259 (\$316,7328,81) 11,250	\$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	(\$232,600.16) (\$875,434.62) (\$2,179,296.00) (\$2,179,296.00) (\$194.878.50) (\$194.878.50) (\$194.878.50) (\$1,624.910.00) (\$5,846.340.00)	\$99,461.65 111 \$599,042.00 599,042 \$599,042.00 599,042 \$266,041.78 417,648 \$110,000.00 110 \$563,174.00 469,312 \$225,000.00 225 \$225,000.00 740 \$30,600.00 88,273 \$740,000.00 740 \$240,000.00 740 \$30,600.00 195,915 \$70,727.68 108 \$440,082.72 672 \$209,563,30 320 \$11,979,285,00 550,595 \$375,000.00 375,000 \$250,000.00 250
8.11.14.18.36 8.14.44 12 8.72 8.172 8.11.15.36 8.11.14 12.16 15.17.44	FIRST BUSINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. N. FIRST BUSINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. N. FIRST BUSINESS BANK, NATIONAL ASSOCIATION FANK OF SOUTHERN CALIFORNIA. N. FIRST CALIFORNIA BANK, MITCHALL SOCIATION FANK OF SOUTHERN CALIFORNIA. N. FIRST CALIFORNIA FINANCIAL GROUP. NC. FIRST COLLEGE BANK FIRST CHOICE BANK FIRST	SAN DIEGO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GERALEN GOLBERGOK MUCHTA WICHTA WICHTA WICHTA LEWINGTON LEWING	VA	### A	\$2,032,000,000,00 \$25,000,000,00 \$2,000,000,00 \$2,200,000,00 \$2,238,000,000 \$2,338,000,000 \$41,500,000,000 \$11,850,000,000 \$11,850,000,000 \$11,850,000,000 \$11,850,000,000 \$11,850,000,000 \$11,850,000,000 \$11,850,000,000 \$11,850,000,000 \$11,850,000,000 \$11,850,000,000 \$11,850,000,000 \$11,850,000,000 \$11,850,000,000 \$11,850,000,000 \$11,850,000,000 \$11,850,000,000 \$11,850,000,000,000 \$11,850,000,000,000 \$11,850,000,000,000 \$11,850,000,000,000 \$11,850,000,000,000 \$11,850,000,000,000 \$11,850,000,000,000 \$11,850,000,000,000 \$11,850,000,000,000 \$11,850,000,000,000 \$11,850,000,000,000 \$11,850,000,000,000 \$11,850,000,000,000 \$11,850,000,000,000 \$11,850,000,000,000 \$11,850,000,000,000 \$11,850,000,000,000	\$0.00 \$0.00	\$28,810,847,55 \$11,056,712,44 \$5,446,642,94 \$25,245,684,71 \$5,339,467,75 \$42,839,002,78 \$19,957,763,30 \$18,952,49,92 \$13,425,979,36 \$18,252,479,06 \$53,610,300,92 \$6,074,313,00 \$6,074,313,00 \$6,074,313,00 \$6,076,625,00 \$4,663,260,34 \$4,663,260,34	Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$2,510,399,34 \$25,000,000,00 \$10,082,565,38 \$5,036,000,00 \$21,004,704,00 \$41,500,000,00 \$41,500,000,00 \$14,800,000,00 \$14,800,000,00 \$11,800,000,00 \$10,977,680,00 \$33,618,420,00 \$7,500,000,00 \$3,750,000,00 \$3,750,000,00 \$3,750,000,00 \$3,750,000,00 \$3,750,000,00 \$3,750,000,00 \$3,750,000,00 \$3,750,000,00 \$3,750,000,00 \$3,750,000,00	(\$33,333,33) 25,000 (\$151,238,40) 10,258 (\$151,270,50) 23,184 4,500 4,500 11,250 (\$167,328,81) 11,250 (\$167,328,81) 11,250 (\$168,242,7630) 37,000 (\$234,27630) 37,000 16,500 3,756,000 3,756,000	\$1.00.00 \$1.00.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	(\$232,600,16) (\$875,434,62) (\$2,179,296,00) (\$2,179,296,00) (\$1,234,910,00) (\$1,624,910,00) (\$1,624,910,00) (\$1,624,910,00) (\$1,624,910,00) (\$1,624,910,00) (\$1,624,910,00)	\$90,481.65 1111 \$590,481.65 1111 \$599,042.00 599,042 \$266,041.78 417,648 \$110,000.00 110 \$563,174.00 469,312 \$226,000.00 225 \$30,600.00 388,273 \$740,000.00 740 \$227,500.00 195,915 \$70,727.58 108 \$440,082.72 572 \$209,563.30 320 \$11,979,295.00 550,595 \$311,979,295.00 550,595 \$311,979,295.00 550,595 \$375,000.00 375,000 \$250,000.00 250
8.11.14.18.36 8.11.14.18.36 8.14.44 12 8.72 8.72 11.15.36 8.11.14 12.16 15.17.44	FIRST BLISINESS BANK, NATIONAL ASSOCIATION BANK OF SOLTHERN CALIFORNIA. N.A. FIRST BLISINESS BANK, NATIONAL ASSOCIATION BANK OF SOLTHERN CALIFORNIA. N.A. FIRST BLISINESS BANK, NATIONAL ASSOCIATION FANK OF SOLTHERN CALIFORNIA. N.A. FIRST BLISINESS BANK, NATIONAL ASSOCIATION FANK OF SOLTHERN CALIFORNIA. N.A. FIRST CALIFORNIA BANK, NATIONAL ASSOCIATION FANK OF SOLTHERN CALIFORNIA. N.A. FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST COLE BROOK BANCOPP, INC. FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY FINANCIAL PARTERS, INC. FIRST FINANCIAL CORP. FIRST	SAN DIEGO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GERALEN GOLEBROOK GOLEBROOK GOLEBROOK HUCHTA WICHTA WICHTA WICHTA HUCHTA JOLIET JOLIE	VA	### A	\$2,032,000,000 \$25,000,000,000 \$10,058,000,000 \$2,200,000,000 \$2,231,84,000,000 \$4,500,000,000 \$4,500,000,000 \$4,500,000,000 \$11,850,000,000	\$0.00 \$0.00	\$28,810,847,55 \$11,056,712,44 \$51,056,712,44 \$5,446,642,94 \$25,245,684,71 \$5,339,487,75 \$42,839,002,78 \$19,957,763,30 \$81,957,763,30 \$18,252,479,06 \$18,252,479,06 \$55,514,738,21 \$60,74,313,00 \$6,570,625,00 \$87,644,066,10	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,510,399,34 \$25,000,000,00 \$10,082,565,38 \$5,036,000,00 \$21,004,704,00 \$41,500,000,00 \$41,500,000,00 \$14,800,000,00 \$14,800,000,00 \$11,800,000,00 \$10,977,680,00 \$33,618,420,00 \$7,500,000,00 \$3,750,000,00 \$3,750,000,00 \$3,750,000,00 \$3,750,000,00 \$3,750,000,00 \$3,750,000,00 \$3,750,000,00 \$3,750,000,00 \$3,750,000,00 \$3,750,000,00	(\$33,333,33) 25,000 (\$151,238,49) 10,958 (\$315,070,56) 23,154 4,500 41,500 11,350 (\$316,7326,81) 11,350 (\$316,7326,81) 11,350 (\$316,7326,81) 11,350 (\$316,7326,81) 11,350 (\$316,7326,81) 11,350 (\$316,7326,81) 11,350 (\$316,7326,81) 11,350 (\$316,7326,81) 11,350 (\$316,7326,81) 11,350 (\$316,7326,81) 11,350 (\$316,7326,81) 11,350 (\$316,7326,81) 11,350 (\$316,7326,81) 11,350 (\$316,7326,81) (\$316,7326,81) (\$316,7326,81) (\$316,7326,81) (\$316,7326,81) (\$316,7326,81) (\$316,7326,81) (\$316,7326,81) (\$316,7326,81) (\$316,7326,81) (\$316,7326,81)	\$1.00.00 \$1.00.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	(\$232,600,16) (\$875,434,62) (\$2,179,296,00) (\$2,179,296,00) (\$1,234,910,00) (\$1,624,910,00) (\$1,624,910,00) (\$1,624,910,00) (\$1,624,910,00) (\$1,624,910,00) (\$1,624,910,00)	\$99,461.65 111 \$599,042.00 599,042 \$599,042.00 599,042 \$266,041.78 417,648 \$110,000.00 110 \$563,174.00 469,312 \$225,000.00 225 \$225,000.00 740 \$30,600.00 88,273 \$740,000.00 740 \$240,000.00 740 \$30,600.00 195,915 \$70,727.68 108 \$440,082.72 672 \$209,563,30 320 \$11,979,285,00 550,595 \$375,000.00 375,000 \$250,000.00 250
8.11.14.18.36 8.14.44 12 8.72 9 9 11.15.36 8.11.14 12.16 15.17.44	FIRST BUSINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. NA. FIRST BUSINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. NA. FIRST BUSINESS BANK, NATIONAL ASSOCIATION FARM OF SOUTHERN CALIFORNIA. NA. FIRST BUSINESS BANK, NATIONAL ASSOCIATION FARM OF SOUTHERN CALIFORNIA. NA. FIRST CALIFORNIA BANK, NATIONAL ASSOCIATION FARM OF SOUTHERN CALIFORNIA. NA. FIRST CALIFORNIA FRANCIAL GROUP. INC. FIRST COLIE GRANK FIRST CHOICE BANK FIRST CHOICE BANK FIRST CHOICE BANK FIRST COLIE GROUP. INC. FIRST COLIE GROUP. BANC CORP FIRST COLIE GROUP. INC. FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY FRANCIAL FARTHERS. INC. FIRST COMMUN	SAN DIEGO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GERNALEN	VA	## ## ## ## ## ## ## #	\$2,032,000,000,00 \$25,000,000,00 \$2,000,000,00 \$2,200,000,00 \$2,238,000,000 \$2,338,000,000 \$41,500,000,000 \$11,850,000,000 \$11,850,000,000 \$11,850,000,000 \$11,850,000,000 \$11,850,000,000 \$11,850,000,000 \$11,850,000,000 \$11,850,000,000 \$11,850,000,000 \$11,850,000,000 \$11,850,000,000 \$11,850,000,000 \$11,850,000,000 \$11,850,000,000 \$11,850,000,000 \$11,850,000,000 \$11,850,000,000,000 \$11,850,000,000,000 \$11,850,000,000,000 \$11,850,000,000,000 \$11,850,000,000,000 \$11,850,000,000,000 \$11,850,000,000,000 \$11,850,000,000,000 \$11,850,000,000,000	\$0.00 \$0.00	\$28,810,847,55 \$11,056,712,44 \$5,446,642,94 \$25,245,684,71 \$5,339,467,75 \$42,839,002,78 \$19,957,763,30 \$18,952,49,92 \$13,425,979,36 \$18,252,479,06 \$53,610,300,92 \$6,074,313,00 \$6,074,313,00 \$6,074,313,00 \$6,076,625,00 \$4,663,260,34 \$4,663,260,34	Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$2,510,399,94 \$25,000,000,000 \$10,082,565,38 \$5,036,000,00 \$21,004,704,00 \$44,500,000,00 \$44,500,000,00 \$44,500,000,00 \$14,800,000,00 \$14,800,000,00 \$14,800,000,00 \$14,800,000,00 \$14,800,000,00 \$14,800,000,00 \$14,800,000,00 \$10,977,660,00 \$10,977,660,00 \$10,977,660,00 \$10,977,660,00 \$10,977,660,00 \$10,977,660,00 \$10,977,660,00 \$10,977,600,000 \$10,977,600,0	(\$33,333,33) 25,000 (\$151,238,44) 10,958 (\$151,270,56) 23,184 4,500 41,500 11,350 (\$167,226,81) 11,350 (\$167,326,81) 11,350 (\$163,34,276,30) 7,500,000 9,000 9,000 9,000 (\$2851,672,26) (\$2851,672,26) (\$2851,672,26) (\$2851,672,26) (\$2851,672,26) (\$2851,672,26) (\$2851,672,26)	\$1,000,00 \$1,000,00	(\$22,200.16) (\$875.434.62) (\$2,179.296.00) (\$2,179.296.00) (\$1,179.296.00) (\$1,179.296.00) (\$1,179.296.00) (\$1,179.296.00) (\$1,179.296.00) (\$1,179.296.00) (\$1,179.296.00) (\$1,179.296.00) (\$1,179.296.00) (\$1,179.296.00) (\$1,179.296.00)	\$90,481.65 111 \$590,481.65 111 \$590,042.00 599,042 \$266,041.78 417,648 \$110,000.00 110 \$563,174.00 489,312 \$225,000.00 225 \$30,660.00 88,273 \$740,000.00 740 \$297,500.00 195,915 \$70,727,58,108 \$440,082,72 572 \$209,563,20 320 \$311,079,295.00 550,595 \$375,000 375,000 \$250,000.00 250 \$211,079,295.00 550,595 \$375,000.00 375,000 \$250,000.00 250 \$211,079,295.00 113,000 \$211,000,000 113,000 \$113,000,00 113,000
8.11.14.18.36 8.14.44 12 8.72 8.11.15.36 8.11.14	FIRST BUSINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. NA. FIRST BUSINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. NA. FIRST BUSINESS BANK, NATIONAL ASSOCIATION FOR MORE OF SOUTHERN CALIFORNIA. NA. FIRST CALIFORNIA BANK, MATONAL ASSOCIATION FOR MORE OF SOUTHERN CALIFORNIA. NA. FIRST CALIFORNIA FINANCIAL GROUP. INC. FIRST CHOICE BANK FIRST	SAN DIEGO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GERNALEN GOLBEROOK MUCHTIA WICHTIA WICHT	VA	## ## ## ## ## ## ## #	\$2,032,000,000,00 \$25,000,000,00 \$2,000,000,00 \$2,200,000,00 \$2,238,000,000 \$2,338,000,000 \$41,500,000,000 \$11,850,000,000 \$11,850,000,000 \$11,850,000,000 \$11,850,000,000 \$11,850,000,000 \$11,850,000,000 \$11,850,000,000 \$11,850,000,000 \$11,850,000,000 \$11,850,000,000 \$11,850,000,000 \$11,850,000,000 \$11,850,000,000 \$11,850,000,000 \$11,850,000,000 \$11,850,000,000 \$11,850,000,000,000 \$11,850,000,000,000 \$11,850,000,000,000 \$11,850,000,000,000 \$11,850,000,000,000 \$11,850,000,000,000 \$11,850,000,000,000 \$11,850,000,000,000 \$11,850,000,000,000	\$0.00 \$0.00	\$28,810,847,55 \$11,956,712,44 \$5,446,842,94 \$5,446,842,94 \$25,245,684,71 \$5,339,487,75 \$42,839,002,78 \$19,957,763,30 \$8,499,249,92 \$13,426,979,36 \$18,252,479,06 \$518,252,479,06 \$58,514,738,21 \$60,743,313,00 \$6,570,625,00 \$7,644,066,10 \$4,563,280,34 \$4,563,280,34 \$4,563,280,34	Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$2,510,399,34 \$25,000,000,00 \$10,082,565,38 \$5,036,000,00 \$21,004,704,00 \$41,500,000,00 \$41,500,000,00 \$14,800,000,00 \$11,800,000,00 \$11,800,000,00 \$10,977,660,00 \$33,618,420,00 \$5,000,000,000 \$5,000,000,000 \$5,00	(\$33,333,33) 25,000 (\$151,238,49) 10,258 (\$315,070,59) 23,184 4,500 41,500 11,605 (\$316,7,328,81) 11,250 5,000 (\$316,7,328,81) 11,250 5,000 5,000 5,000 7,500,000 5,000 16,500 9,000 16,500 (\$881,672,29) (\$881,672,29) (\$881,672,29) (\$881,672,29) (\$80,000 (\$881,672,29) (\$80,000 (\$881,672,29) (\$80,000 (\$881,672,29) (\$80,000 (\$881,672,29) (\$80,000 (\$881,672,29) (\$80,000 (\$881,672,29) (\$80,000 (\$881,672,29) (\$80,000 (\$881,672,29) (\$80,000 (\$881,672,29) (\$80,000 (\$881,672,29) (\$80,000 (\$881,672,29) (\$80,000 (\$881,672,29)	\$1,000.00 \$1,000.00	(\$232,600,16) (\$875,434,62) (\$2,179,296,00) (\$2,179,296,00) (\$194,879,50) (\$194,879,50) (\$194,879,50) (\$1,381,580,00) (\$1,381,580,00) (\$1,381,580,00) (\$1,381,580,00)	\$99,461.65 111 \$99,461.65 111 \$599,042.00 599,042 \$266,041.76 417,648 \$110,000.00 110 \$563,174.00 469,312 \$225,000.00 225 \$30,600.00 88,273 \$740,000.00 195,915 \$70,277.68 108 \$440,062.72 572 \$209,563.20 320 \$11,979,295.00 550,595 \$311,979,295.00 550,595 \$311,979,295.00 250 \$250,000.00 250 \$250,000.00 113,000 \$250,000.00 113,000 \$113,000.00 113,000 \$113,000.00 113,000 \$113,000.00 113,000 \$114,000,000.00 241,696
8.11.14.18.38 8.14.44 12 8.72 8.72 8.11.14.18.38 11.15.36 8.11.14 12.16 15.17.44	FIRST BLISINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. NA. FIRST BLISINESS BANK, NATIONAL ASSOCIATION BANK OF SOUTHERN CALIFORNIA. NA. FIRST BLISINESS BANK, NATIONAL ASSOCIATION FANK OF SOUTHERN CALIFORNIA. NA. FIRST BLISINESS BANK, NATIONAL ASSOCIATION FANK OF SOUTHERN CALIFORNIA. NA. FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CHOICE BANK FIRST CHANCIAL CORP FIRST CHANCIAL CORP FIRST CHANCIAL CORP FIRST CHANCIAL CORP FIRST FIRANCIAL BA	SAN DIEGO WESTLAKE VILLAGE WESTLAKE VILLAGE WESTLAKE VILLAGE GERNALEN GLEN ALLEN GLEN ALLEN GLEN ALLEN GLEN	VA	### A	\$2,032,000,000,00 \$25,000,000,00 \$10,656,000,000 \$2,200,000,00 \$2,200,000,00 \$2,3184,000,000 \$44,500,000,00 \$414,600,000,00 \$114,600,000,00 \$11,655,000,000 \$11,655,000,000 \$11,655,000,000 \$11,655,000,000 \$11,655,000,000,00 \$11,655,000,000,00 \$11,655,000,000,00 \$11,655,000,000,00 \$11,655,000,000,00 \$11,655,000,000,00 \$11,650,000,000,00 \$11,650,000,000,00 \$11,650,000,000,00 \$11,650,000,000,00 \$11,650,000,000,00 \$11,650,000,000,00	\$0.00 \$0.00	\$28,810,847,55 \$11,956,712,44 \$5,446,842,94 \$5,446,842,94 \$25,245,684,71 \$5,339,487,75 \$42,839,002,78 \$19,957,763,30 \$8,499,249,92 \$13,426,979,36 \$18,252,479,06 \$518,252,479,06 \$58,514,738,21 \$60,743,313,00 \$6,570,625,00 \$7,644,066,10 \$4,563,280,34 \$4,563,280,34 \$4,563,280,34	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$2,510,399,94 \$25,000,000,000 \$10,082,565,38 \$5,036,000,00 \$21,004,704,00 \$44,500,000,00 \$44,500,000,00 \$44,500,000,00 \$14,800,000,00 \$14,800,000,00 \$14,800,000,00 \$14,800,000,00 \$14,800,000,00 \$14,800,000,00 \$14,800,000,00 \$10,977,660,00 \$10,977,660,00 \$10,977,660,00 \$10,977,660,00 \$10,977,660,00 \$10,977,660,00 \$10,977,660,00 \$10,977,600,000 \$10,977,600,0	(\$33,333,33) 25,000 (\$151,238,49) 10,958 (\$315,070,56) 23,154 4,500 41,500 11,350 (\$316,7326,81) 11,350 (\$316,7326,81) 11,350 (\$316,7326,81) 11,350 (\$316,7326,81) 11,350 (\$316,7326,81) 11,350 (\$316,7326,81) 11,350 (\$316,7326,81) 11,350 (\$316,7326,81) 11,350 (\$316,7326,81) 11,350 (\$316,7326,81) 11,350 (\$316,7326,81) 11,350 (\$316,7326,81) 11,350 (\$316,7326,81) 11,350 (\$316,7326,81) (\$316,7326,81) (\$316,7326,81) (\$316,7326,81) (\$316,7326,81) (\$316,7326,81) (\$316,7326,81) (\$316,7326,81) (\$316,7326,81) (\$316,7326,81) (\$316,7326,81)	\$1,000.00 \$1,000.00	(\$22,200.16) (\$875.434.62) (\$2,179.296.00) (\$2,179.296.00) (\$1,179.296.00) (\$1,179.296.00) (\$1,179.296.00) (\$1,179.296.00) (\$1,179.296.00) (\$1,179.296.00) (\$1,179.296.00) (\$1,179.296.00) (\$1,179.296.00) (\$1,179.296.00) (\$1,179.296.00)	\$90,481.65 111 \$590,481.65 111 \$590,042.00 599,042 \$266,041.78 417,648 \$110,000.00 110 \$563,174.00 489,312 \$225,000.00 225 \$30,660.00 88,273 \$740,000.00 740 \$297,500.00 195,915 \$70,727,58,108 \$440,082,72 572 \$209,563,20 320 \$311,079,295.00 550,595 \$375,000 375,000 \$250,000.00 250 \$211,079,295.00 550,595 \$375,000.00 375,000 \$250,000.00 250 \$211,079,295.00 113,000 \$211,000,000 113,000 \$113,000,00 113,000

Footnote	Institution Name	City	State Date Original Investment Type 1	Original Investment Amount Outstand	ling Investment	Total Cash Back ²	Investment Status*	Amount	(Fee) ⁴ Shares Avg. Price (Real	zed Loss) / (Write-off)	Gain ⁵	Wt Amount Wt Shares
8,14	FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG NE GOTHENBURG NE	2/27/2009 Preferred Stock w/ Exercised Warrants	\$7,570,000.00	\$0.00	\$8,702,021.25	Sold, in full; warrants not outstanding	Amount		zed Cossi / (Wille-Oil)	Gaill	Wt Autount Wt Shares
	FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG NE	10/29/2012 10/31/2012					\$26,398.99 \$6,864,647.71	29 \$910.31 7,541 \$910.31	(\$2,601.01 (\$676,352.29)	\$362,118.92 379
8,14,44	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG NE	1/11/2013 8/28/2009 Preferred Stock w/ Exercised Warrants	\$20,699,000.00	\$0.00	\$24.050.476.66	Redeemed, in full; warrants not outstanding		(\$68,910.46)			
0,14,44	FIRST GUARANTY BANCSHARES, INC. FIRST GUARANTY BANCSHARES, INC.	HAMMOND LA HAMMOND LA	9/22/2011	\$866.540.000.00				\$20,699,000.00	2,070 \$10,000.00			\$1,030,000.00 103
11	FIRST HORIZON NATIONAL CORPORATION FIRST HORIZON NATIONAL CORPORATION	MEMPHIS TN MEMPHIS TN	11/14/2008 Preferred Stock w/ Warrants 12/22/2010	\$866,540,000.00	\$0.00	\$1,037,467,405.56	Redeemed, in full; warrants not outstanding	\$866,540,000.00	866,540 \$1,000.00			
	FIRST HORIZON NATIONAL CORPORATION FIRST INDEPENDENCE CORPORATION	MEMPHIS TN DETROIT MI	3/9/2011 8/28/2009 Preferred Stock	\$3,223,000.00	\$0.00	\$2,820,256.96	Sold, in full; warrants not outstanding					\$79,700,000.00 14,842,321
0,0	FIRST INDEPENDENCE CORPORATION	DETROIT	12/20/2012	\$0,220,000.00	φυ.σο	\$2,020,200.00	ood, in tall, warrants not outstanding	\$2,336,675.00	3,223 \$725.00	(\$886,325.00)	
	FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION	DETROIT MI DETROIT MI	1/11/2013 3/26/2013						(\$23,366.75) (\$26,633.25)			
8	FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK	DORAVILLE GA DORAVILLE GA	3/13/2009 Preferred Stock w/ Exercised Warrants 8/12/2013	\$6,398,000.00	\$0.00	\$4,118,886,85	Sold, in full: warrants not outstanding	\$3.247.112.96	6.398 \$507.52	(\$3,150,887.04		\$139.320.00 320
	FIRST INTERCONTINENTAL BANK	DORAVILLE GA	9/12/2013					\$0,E47,112.00	(\$25,000.00)	(95,155,557.54		\$105,020.00
11	FIRST LITCHFIELD FINANCIAL CORPORATION FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD CT	12/12/2008 Preferred Stock w/ Warrants 4/7/2010	\$10,000,000.00	\$0.00	\$12,147,768.63	Redeemed, in full; warrants not outstanding	\$10,000,000.00	10,000 \$1,000.00			\$1,488,046.41 199,203
11.36	FIRST M&F CORPORATION FIRST M&F CORPORATION	KOSCIUSKO MS KOSCIUSKO MS	2/27/2009 Preferred Stock w/ Warrants 9/29/2010	\$30,000,000.00	\$0.00	\$36,472,843,94	Redeemed, in full: warrants not outstanding	\$30.000.000.00	30.000 \$1.000.00			
	FIRST M&F CORPORATION	KOSCIUSKO MS MANITOWOC WI	8/30/2013					\$30,000,000.00	30,000 \$1,000.00			\$4,089,510.61 513,113
8,11,14	FIRST MANITOWOC BANCORP, INC. FIRST MANITOWOC BANCORP, INC.	MANITOWOC WI MANITOWOC WI	1/16/2009 Preferred Stock w/ Exercised Warrants 5/27/2009	\$12,000,000.00	\$0.00	\$12,837,983.33	Redeemed, in full; warrants not outstanding	\$12,000,000.00	12,000 \$1,000.00			\$600,000.00 600
11.25	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND VA RICHMOND VA	2/6/2009 Preferred Stock w/ Warrants 12/7/2011	\$33,900,000.00	\$0.00	\$40,834,859,35	Redeemed, in full: warrants not outstanding	\$33,900,000.00	35,595 \$1,000.00		\$1,695,000.00	
8,14,44	FIRST MENASHA BANCSHARES, INC.	NEENAH WI	2/13/2009 Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,713,865.00	Redeemed, in full; warrants not outstanding				\$1,050,000.00	
33,44,45	FIRST MENASHA BANCSHARES, INC. FIRST MERCHANTS CORPORATION	NEENAH WI MUNCIE IN	9/15/2011 2/20/2009 Preferred Stock w/ Warrants	\$116,000,000.00	\$0.00	\$131,383,055.11	Redeemed, in full; warrants not outstanding	\$4,797,000.00	4,797 \$1,000.00			\$240,000.00 240
	FIRST MERCHANTS CORPORATION FIRST MERCHANTS CORPORATION	MUNCIE IN	9/22/2011					\$116,000,000.00	116,000 \$1,000.00			\$367.500.00 991.453
11	FIRST INDEXEST BANCORP, INC. FIRST MIDWEST BANCORP, INC.	ITASCA IL ITASCA IL	12/5/2008 Preferred Stock w/ Warrants	\$193,000,000.00	\$0.00	\$222,528,333.33	Redeemed, in full; warrants not outstanding					\$307,500.00 991,453
	FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC.	ITASCA IL	11/23/2011 12/21/2011					\$193,000,000.00	193,000 \$1,000.00			\$900,000.00 1,305,230
8.14	FIRST NATIONAL CORPORATION	STRASBURG VA	3/13/2009 Preferred Stock w/ Exercised Warrants	\$13,900,000.00	\$0.00	\$15,329,326,44	Sold, in full: warrants not outstanding					
8,14,44	FIRST NATIONAL CORPORATION FIRST NBC BANK HOLDING COMPANY	STRASBURG VA NEW ORLEANS LA	8/29/2012 3/20/2009 Preferred Stock w/ Exercised Warrants	\$17,836,000.00	\$0.00	\$21,033,989.56	Redeemed, in full; warrants not outstanding	\$12,266,750.00	(\$184,001.25) 13,900 \$882.50	(\$1,633,250.00	1	\$624,674.69 695
12.16	FIRST NBC BANK HOLDING COMPANY FIRST NIAGARA FINANCIAL GROUP	NEW ORLEANS LA LOCKPORT NY	8/4/2011 11/21/2008 Preferred Stock w/ Warrants	\$184,011,000.00	\$0.00	\$191,464,618.00		\$17,836,000.00	17,836 \$1,000.00			\$892,000.00 892
	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT NY LOCKPORT NY	5/27/2009	Ţ.Ţ.Ţ.Ţ.Ţ.Ţ.Ţ.Ţ.Ţ.Ţ.Ţ.Ţ.Ţ.Ţ.Ţ.Ţ.Ţ.Ţ.Ţ.	40.00	Ç	and the state of t	\$184,011,000,00	184,011 \$1,000.00			
44	FIRST NIAGARA FINANCIAL GROUP FIRST NORTHERN COMMUNITY BANCORP	DIXON CA	6/24/2009 3/13/2009 Preferred Stock w/ Warrants	\$17.390.000.00	\$0.00	\$19.943.580.33	Redeemed, in full; warrants not outstanding					\$2,700,000.00 953,096
	FIRST NORTHERN COMMUNITY BANCORP FIRST NORTHERN COMMUNITY BANCORP	DIXON CA	9/15/2011 11/16/2011	, , , , , , , , , , , , , , , , , , , ,	40.00			\$17,390,000.00	17,390 \$1,000.00			\$375,000.00 352,977
11	FIRST PACTRUST BANCORP, INC.	CHULA VISTA CA	11/21/2008 Preferred Stock w/ Warrants	\$19,300,000.00	\$0.00	\$22,297,560,34	Redeemed, in full; warrants not outstanding					\$375,000.00 352,977
	FIRST PACTRUST BANCORP, INC. FIRST PACTRUST BANCORP, INC.	CHULA VISTA CA CHULA VISTA CA	12/15/2010 1/5/2011					\$19,300,000.00	19,300 \$1,000.00			\$1,003,227.00 280,795
73.97	FIRST PLACE FINANCIAL CORP.	WARREN OH	3/13/2009 Preferred Stock w/ Warrants	\$72,927,000.00	\$0.00	\$7,009,094.50	Exited bankruptcy/Receivership					\$1,000,EE7.00 200,700
8.14.18	FIRST PLACE FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	WARREN OH MALVERN PA	10/29/2012 2/20/2009 Preferred Stock w/ Exercised Warrants	\$4.579,000.00	\$0.00	\$9.948.069.58	Sold, in full: warrants not outstanding			(\$72,927,000.00).	
	FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	MALVERN PA MALVERN PA	12/18/2009 2/7/2013	\$4,596,000.00			-	\$6,682,192.50	7,575 \$882.14	(\$892,807.50		\$48,083.60 49
	FIRST PRIORITY FINANCIAL CORP.	MALVERN PA	2/8/2013					\$1,410,831.60	1,600 \$881.77	(\$189,168.40)	\$176,633.62 180
8 14	FIRST PRIORITY FINANCIAL CORP. FIRST RELIANCE BANCSHARES INC.	MALVERN PA FLORENCE SC	3/26/2013 3/6/2009 Preferred Stock w/ Exercised Warrants	\$15 349 000 00	\$0.00	\$12 994 059 00	Sold in full: warrants not outstanding		(\$80,930.24)			
	FIRST RELIANCE BANCSHARES, INC.	FLORENCE SC	3/11/2013					\$10,431,333.89	15,349 \$679.61 (\$104.313.34)	(\$4,917,666.11)	\$624,632.45 767
8,14,18,44,45	FIRST RELIANCE BANCSHARES, INC. FIRST RESOURCE BANK	FLORENCE SC EXTON PA	4/9/2013 1/30/2009 Preferred Stock w/ Exercised Warrants	\$2,600,000.00 \$2,417,000.00	\$0.00	\$5,731,793.60	Redeemed, in full; warrants not outstanding		(\$104,313.34)			
	FIRST RESOURCE BANK FIRST RESOURCE BANK	EXTON PA	12/11/2009 9/15/2011	\$2,417,000.00				\$5.017.000.00	5.017 \$1.000.00			\$130,000.00 130
87	FIRST SECURITY GROUP, INC.	CHATTANOOGA TN	1/9/2009 Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$16,315,362.00	Sold, in full; warrants not outstanding					\$130,000.00 130
79	FIRST SECURITY GROUP, INC. FIRST SOUND BANK	CHATTANOOGA TN SEATTLE WA	4/11/2013 12/23/2008 Preferred Stock w/ Warrants	\$7.400.000.00	\$0.00	\$4.030.944.44	Sold. in full: warrants not outstanding	\$14,912,862.00	9,941,908 \$1.50	(\$18,087,138.00)	
	FIRST SOUND BANK FIRST SOUTH BANCORP, INC.	SEATTLE WA LEXINGTON TN	2/20/2013 7/17/2009 Subordinated Debentures w/ Exercised Warrants	\$50,000,000,00	\$0.00	\$65,432,450,94	Redeemed, in full: warrants not outstanding	\$3,700,000.00	7,400 \$500.00	(\$3,700,000.00)	
11.14.15	FIRST SOUTH BANCORP, INC. FIRST SOUTH BANCORP, INC. FIRST SOUTH BANCORP, INC.	LEXINGTON IN LEXINGTON IN LEXINGTON IN	7/17/2009 Subordinated Debentures w/ Exercised Warrants 9/28/2011 11/28/2012	\$50,000,000.00	\$0.00	\$65,432,450,94	Redeemed, in full; warrants not outstanding	\$13,125,000.00 \$36,875,000.00	13,125,000 \$1.00 36,875,000 \$1.00			
8,11,14	FIRST SOUTH BANCORP, INC. FIRST SOUTHERN BANCORP, INC.	LEXINGTON TN BOCA RATON FI	1/30/2009 Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$12 263 468 31	Redeemed, in full; warrants not outstanding	\$36,875,000.00	36,875,000 \$1.00			\$2,500,000.00 2,500,000
	FIRST SOUTHERN BANCORP, INC.	BOCA RATON FL BOCA RATON FL	6/16/2010		φυ.σο			\$10,900,000.00	10,900 \$1,000.00			\$545,000.00 545
	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA CO ALAMOSA CO	3/6/2009 Preferred Stock w/ Exercised Warrants 3/26/2013	\$5.500.000.00	\$0.00	\$5,359,772,59	Sold, in full: warrants not outstanding	\$315,007.00	350 \$900.02	(\$34,993.00)	
	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA CO ALAMOSA CO	3/27/2013 3/28/2013					\$2,835,063.00 \$1,800,040.00	3,150 \$900.02 2,000 \$900.02	(\$314,937.00 (\$199,960.00)	\$206,048.21 225 \$45,788.48 50
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA CO	4/9/2013 3/6/2009 Preferred Stock w/ Exercised Warrants					\$1,000,040.00	(\$49,501.10)	(\$155,500.00	,	\$45,766.46 50
8.14.44	FIRST TEXAS BHC, INC.	FORT WORTH TX	3/6/2009 Preferred Stock w/ Exercised Warrants 9/15/2011	\$13.533.000.00	\$0.00	\$16,072,389,00	Redeemed, in full; warrants not outstanding	\$13,533,000.00	13,533 \$1,000.00			\$677,000.00 677
14,15	FIRST TEXAS BHC, INC. FIRST TRUST CORPORATION FIRST TRUST CORPORATION	FORT WORTH TX NEW ORLEANS LA	6/5/2009 Subordinated Debentures w/ Exercised Warrants	\$17,969,000.00	\$0.00	\$15,304,180.50	Sold, in full; warrants not outstanding	\$13,750,058.49		/P4 040 044 F4		
	FIRST TRUST CORPORATION FIRST TRUST CORPORATION	NEW ORLEANS LA NEW ORLEANS LA	2/20/2013 3/26/2013					\$13,750,056.49	17,969,000 \$0.77 (\$137,500.58)	(\$4,218,941.51	,	\$644,726.19 898,000
8.11.14	FIRST ULB CORP. FIRST ULB CORP.	OAKLAND CA OAKLAND CA	1/23/2009 Preferred Stock w/ Exercised Warrants 4/22/2009	\$4,900,000.00	\$0.00	\$5,211,020,69	Redeemed, in full; warrants not outstanding	\$4,900,000.00	4,900 \$1,000.00			\$245,000.00 245
	FIRST UNITED CORPORATION	OAKLAND MD	1/30/2009 Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$40,183,721.33	Sold, in full; warrants not outstanding					\$245,000.00 £40
	FIRST UNITED CORPORATION FIRST UNITED CORPORATION	OAKLAND MD OAKLAND MD	12/3/2014 12/4/2014					\$7,800,000.00 \$22,200,000.00	7,800 \$1,002.01 22,200 \$1,002.01		\$15,678.00 \$44,622.00	
	FIRST UNITED CORPORATION FIRST UNITED CORPORATION	OAKLAND MD OAKLAND MD	1/9/2015 5/27/2015						(\$300,603.00)			\$117.162.42 326.323
8,11,14,36	FIRST VERNON BANCSHARES, INC.	VERNON AL	6/12/2009 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,662,770.42	Redeemed, in full; warrants not outstanding	********				
8,14,18	FIRST VERNON BANCSHARES, INC. FIRST WESTERN FINANCIAL, INC.	VERNON AL DENVER CO	9/29/2010 2/6/2009 Preferred Stock w/ Warrants	\$8,559,000.00	\$0.00	\$21,142,314.80	Sold, in full; warrants not outstanding	\$6,000,000.00	6,000 \$1,000.00			\$245,000.00 245
	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER CO DENVER CO	12/11/2009 8/9/2012	\$11.881.000.00				\$6,138,000.00	7,920 \$775.00	(\$1,782,000.00	,	\$311,681.70 380
	FIRST WESTERN FINANCIAL, INC.	DENVER CO	8/10/2012					\$62,000.00	7,920 \$775.00 80 \$775.00	(\$1,782,000.00	ń	\$311,681.70 380 \$39,370.32 48
	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER CO DENVER CO	9/11/2012 6/24/2013					\$10,994,240.00	(\$62,000.00) 12,440 \$883.78	(\$1,445,760.00)	
	FIRST WESTERN FINANCIAL, INC.	DENVER CO	7/26/2013	600.000.000	***	P00 407 700 0	Cold is 6.0 comments and control		(\$109.942.41)	., .,		
	FIRSTBANK CORPORATION FIRSTBANK CORPORATION	ALMA MI ALMA MI	1/30/2009 Preferred Stock w/ Warrants 7/3/2012	\$33,000,000.00	\$0.00	\$38,185,560.05	Sold, in full; warrants not outstanding	\$31,053,330.00	(\$465,799.95) 33,000 \$941.01	(\$1,946,670.00)	
11	FIRSTBANK CORPORATION FIRSTMERIT CORPORATION	ALMA MI AKRON OH	7/18/2012 1/9/2009 Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00	\$131 813 194 44	Redeemed, in full: warrants not outstanding					\$1,946,670.00 578,947
	FIRSTMERIT CORPORATION	AKRON OH	4/22/2009	Ţ.11,130,000.00	40.00	V	and the same of th	\$125,000,000,00	125,000 \$1,000.00			
	FIRSTMERIT CORPORATION FLAGSTAR BANCORP, INC.	AKRON OH TROY MI	5/27/2009 1/30/2009 Preferred Stock w/ Warrants	\$266,657,000.00	\$0.00	\$277,861,053.94	Sold, in full; warrants not outstanding					\$5,025,000.00 952,260
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY MI TROY MI	3/26/2013					\$1,439,258.50	1,579 \$911.50 250,578 \$911.50	(\$139,741.50 (\$22,176,153.00)	
	FLAGSTAR BANCORP, INC.	TROY MI	3/27/2013 3/28/2013					\$228,401,847.00 \$13,216,750.00	14,500 \$911,50	(\$22,176,153.00 (\$1,283,250.00	ń	
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY MI TROY MI	4/9/2013 6/12/2013						(\$2,430,578.56)			\$12,905.00 645,138
	FLORIDA BANK GROUP, INC. FLORIDA BANK GROUP, INC. FLORIDA BANK GROUP, INC.	TAMPA FL	7/24/2009 Preferred Stock w/ Exercised Warrants 8/14/2013	\$20,471,000.00	\$0.00	\$9,180,793.08	Sold, in full; warrants not outstanding	\$8,000,000.00	20,471 \$390.80	(\$12,471,000.00		V-0,130
0.14.44	FEORIDA BUSINESS BANGGROUP, INC.	TAMPA FL	2/20/2009 Preferred Stock w/ Exercised Warrants	\$9,495,000.00	\$0.00	\$11,309,750.50	Redeemed, in full: warrants not outstanding			(\$12,471,000.00	1	
12.16	FLORIDA BUSINESS BANCGROUP, INC. FLUSHING FINANCIAL CORPORATION	TAMPA FL LAKE SUCCESS NY	9/22/2011	\$70,000,000.00	\$0.00	\$73 904 166 66	Redeemed, in full; warrants not outstanding	\$9,495,000.00	9,495 \$1,000.00			\$475,000.00 475
	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS NY	10/28/2009	\$10,000,000.00	\$0.00	210,004,100.00		\$70,000,000.00	70,000 \$1,000.00			
8.14.45	FLUSHING FINANCIAL CORPORATION FNB BANCORP	LAKE SUCCESS NY SOUTH SAN FRANCISCO CA	12/30/2009 2/27/2009 Preferred Stock w/ Exercised Warrants	\$12.000.000.00	\$0.00	\$14.267.700.00	Redeemed, in full: warrants not outstanding					\$900,000.00 375,806
8,11,14	FNB BANCORP FORESIGHT FINANCIAL GROUP, INC.	SOUTH SAN FRANCISCO CA ROCKFORD IL	9/15/2011 5/15/2009 Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18 670 201 07	Redeemed, in full; warrants not outstanding	\$12,000,000.00	12,000 \$1,000.00			\$600,000.00 600
West 1, 190	FORESIGHT FINANCIAL GROUP, INC. FORESIGHT FINANCIAL GROUP, INC. FORT LEE FEDERAL SAVINGS BANK, FSB	ROCKFORD IL	12/11/2012 Preferred Stock W Exercised Warrants	\$15,000,000.00	\$0.00	\$10,0/U,Z91.6/	researce, in ruis, warrante not outstanding	\$15,000,000.00	15,000 \$1,000.00			\$750,000.00 750

Footnote	Institution Name	City	State	Date Original Investment Type ¹ C	Original Investment Amount Outstan	dina Investment	Total Cash Back ²	Investment Status*	Amount	(Fee) ⁴ Shares Ava. Price (Re	alized Loss) / (Write-off)	Gain ⁵	Wt Amount Wt Shares
8,14,45	FORT LEE FEDERAL SAVINGS BANK, FSB FORTUNE FINANCIAL CORPORATION	FORT LEE ARNOLD	NJ 4	4/20/2012 4/3/2009 Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$3,668,927.67	Redeemed, in full; warrants not outstanding			(\$1,300,000.00)		
	FORTUNE FINANCIAL CORPORATION FPB BANCORP, INC.	ARNOLD PORT ST. LUCIE	MO 9	9/15/2011 12/5/2008 Preferred Stock w/ Warrants	\$5.800.000.00	\$0.00	\$273.888.89		\$3,100,000.00	3,100 \$1,000.00			\$155,000.00 1
8,11,14	FPB BANCORP, INC. FPB FINANCIAL CORP.	PORT ST. LUCIE HAMMOND	FL 7	7/15/2011 1/23/2009 Preferred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00		•			(\$5,800,000.00)		
	IFPB FINANCIAL CORP.	HAMMOND	LA 112	2/16/2009	\$3,240,000.00	\$0.00	\$3,623,721.50	Redeemed, in full; warrants not outstanding	\$1,000,000.00	1,000 \$1,000.00			
8.14	FPB FINANCIAL CORP. FRANKLIN BANCORP, INC.		MO 5	5/16/2010 5/22/2009 Preferred Stock w/ Exercised Warrants	\$5.097.000.00	\$0.00	\$4,336,183,67	Sold, in full: warrants not outstanding	\$2,240,000.00	2,240 \$1,000.00			\$162,000.00
	FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC.	WASHINGTON WASHINGTON	MO 1	11/9/2012 1/13/2012		-			\$594,550.00 \$2,629.302.50	940 \$632.50 4.157 \$632.50	(\$345,450.00) (\$1,527,697,50)		\$126,798.62 1 \$45,188.88
15	FRANKLIN BANCORP, INC. FREEPORT BANCSHARES, INC.	WASHINGTON FREEPORT		1/11/2013 5/8/2009 Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$4.363.022.95	Sold, in full; warrants not outstanding		(\$25,000.00)			
	FREEPORT BANCSHARES, INC.	FREEPORT	IL 4	4/11/2014	90,000,000.00	\$0.00	\$4,000,022.00	Good, III ida, Waliano not oddadalang	\$2,800,000.00	2.800.000 \$1.01		\$18,228.00	\$84.514.33 100.0 \$42,257.17 50,0
	FREEPORT BANCSHARES, INC. FREEPORT BANCSHARES, INC.	FREEPORT FREEPORT	IL 7	4/14/2014 7/18/2014					\$200,000.00	200,000 \$1.01 (\$25,000.00)		\$1,302.00	\$42,257.17 50,0
11,14,15	FREMONT BANCORPORATION FREMONT BANCORPORATION	FREMONT FREMONT	CA 6	5/26/2009 Subordinated Debentures w/ Exercised Warrants 7/25/2012	\$35,000,000.00	\$0.00	\$45,796,066.36	Redeemed, in full; warrants not outstanding	\$35,000,000.00	35,000,000 \$1.00			\$1,750,000.00 1,750,0
8.14.44	FRESNO FIRST BANK FRESNO FIRST BANK	FRESNO FRESNO	CA 1	1/23/2009 Preferred Stock w/ Exercised Warrants 11/1/2012	\$1,968,000.00	\$0.00	\$2,437,100.33	Redeemed, in full; warrants not outstanding	\$1.968.000.00	1,968 \$1,000.00			\$98.000.00
11,14,15	FRONTIER BANCSHARES, INC	AUSTIN AUSTIN	TX 4	4/24/2009 Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,408,191.65	Redeemed, in full; warrants not outstanding		1,000 (1,000)			\$50,000.00
	FRONTIER BANCSHARES, INC	AUSTIN	TX 1	1/24/2009 10/6/2010					\$1,600,000.00 \$1,400,000.00	1,600,000 \$1.00 1,400,000 \$1.00			\$150,000.00 150,0
	FULTON FINANCIAL CORPORATION FULTON FINANCIAL CORPORATION	LANCASTER LANCASTER	PA 7	2/23/2008 Preferred Stock w/ Warrants 7/14/2010	\$376,500,000.00	\$0.00	\$416,635,625.00	Redeemed, in full: warrants not outstanding	\$376,500,000.00	376,500 \$1,000.00			
8,14	FULTON FINANCIAL CORPORATION GATEWAY BANCSHARES, INC.	LANCASTER RINGGOLD	PA	9/8/2010 5/8/2009 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,260,794.87	Redeemed, in full; warrants not outstanding					\$10,800,000.00 5,509,7
8.11.14	GATEWAY BANCSHARES, INC. GEORGIA COMMERCE BANCSHARES, INC.	RINGGOLD ATLANTA	GA 4	4/13/2012 2/6/2009 Preferred Stock w/ Exercised Warrants	\$8,700,000,00	\$0.00		Redeemed, in full: warrants not outstanding	\$6,000,000.00	6,000 \$1,000.00			\$300,000.00
	GEORGIA COMMERCE BANCSHARES INC	ATI ANTA	GA 2	2/16/2011	\$4,500,000.00	\$0.00		Sold, in full; warrants not outstanding	\$8,700,000.00	8,700 \$1,000.00			\$435,000.00 4
0	GEORGIA PRIMARY BANK GEORGIA PRIMARY BANK	ATLANTA ATLANTA	GA 2	5/1/2009 Preferred Stock w/ Exercised Warrants 2/10/2014	\$4,500,000.00	\$0.00	\$1,576,457.50	Soid, in idir, warrants not outstanding	\$1,556,145.00	4,500 \$345.81	(\$2,943,855.00)		\$45,312.50
8.14	GEORGIA PRIMARY BANK GERMANTOWN CAPITAL CORPORATION	ATLANTA GERMANTOWN	TN	3/19/2014 3/6/2009 Preferred Stock w/ Exercised Warrants	\$4,967,000.00	\$0.00	\$5,699,100,75	Sold, in full: warrants not outstanding		(\$25,000.00)			
	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN GERMANTOWN	TN 10	D/29/2012 D/31/2012				-	\$26,393.77 \$4,494,221.94	29 \$910.13 4,938 \$910.13	(\$2,606.23) (\$443,778.06)		\$214,595.28
8,17,91,97	GERMANTOWN CAPITAL CORPORATION GOLD CANYON BANK	GERMANTOWN GOLD CANYON	TN 1	1/11/2013 6/26/2009 Preferred Stock w/ Exercised Warrants	\$1,607,000.00	\$0.00	\$53.850.52	Exited bankruptcy/Receivership	,,	(\$25,000.00)			
	GOLD CANYON BANK	GOLD CANYON NEW YORK	AZ	4/5/2013							(\$1,607,000.00)		
11	GOLDMAN SACHS GROUP, INC. GOLDMAN SACHS GROUP, INC. GOLDMAN SACHS GROUP, INC.	NEW YORK	NY 6	0/28/2008 Preferred Stock w/ Warrants 6/17/2009	\$10,000,000,000.00	\$0.00	\$11,418,055,555.44	Redeemed, in full; warrants not outstanding	\$10,000,000,000.00	10,000,000 \$1,000.00			
8,127	GOLDWATER BANK, N.A.	NEW YORK SCOTTSDALE	AZ 1	7/22/2009 1/30/2009 Preferred Stock w/ Exercised Warrants	\$2,568,000.00	\$0.00	\$1,493,750.00	Sold, in full; warrants not outstanding					\$1,100,000,000.00 12,205,0
	GOLDWATER BANK, N.A. GRAND CAPITAL CORPORATION	SCOTTSDALE SCOTTSDALE TULSA	AZ 9	9/21/2015 4/24/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$1,348,000.00	2.568 \$524.92	(\$1,220,000.00)		
45	GRAND CAPITAL CORPORATION GRAND FINANCIAL CORPORATION	TULSA HATTIESBURG	OK	9/8/2011	\$2,443,320,00	\$0.00		Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000 \$1,000.00			\$200,000.00 2
15	GRAND FINANCIAL CORPORATION	HATTIESBURG	MS	9/25/2009 Subordinated Debentures w/ Exercised Warrants 7/8/2015					\$2,443,320.00	2,443,320 \$1.00			\$122,000.00 122,0
	GRAND MOUNTAIN BANCSHARES, INC. GRANDSOUTH BANCORPORATION	GRANBY GREENVILLE		5/29/2009 Preferred Stock w/ Exercised Warrants 1/9/2009 Preferred Stock w/ Warrants	\$3.076.000.00 \$9,000,000.00	\$3,076,000.00	\$0.00 \$17,625,917.08	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding					
	GRANDSOUTH BANCORPORATION GRANDSOUTH BANCORPORATION	GREENVILLE GREENVILLE	SC 12	2/11/2009 9/8/2011	\$6,319,000.00				\$15,319,000.00	15,319 \$1,000.00			\$450,000.00 4
15	GREAT RIVER HOLDING COMPANY GREAT RIVER HOLDING COMPANY	BAXTER BAXTER	MN 7	7/17/2009 Subordinated Debentures w/ Exercised Warrants 4/11/2014	\$8,400,000.00	\$0.00	\$11,306,571.15	Sold, in full; warrants not outstanding	\$4.800.000.00	4 800 000 \$1 19		\$926.400.00	
	GREAT RIVER HOLDING COMPANY	BAXTER	MN 4	4/14/2014					\$3,600,000.00	3,600,000 \$1.19		\$694,800.00	\$626,007.69 420,0
45	GREAT RIVER HOLDING COMPANY GREAT SOUTHERN BANCORP	BAXTER SPRINGFIELD	MN 7	7/18/2014 12/5/2008 Preferred Stock w/ Warrants	\$58,000,000.00	\$0.00	\$72,274,419.56	Redeemed, in full; warrants not outstanding		(\$100,212.00)			
	GREAT SOUTHERN BANCORP GREAT SOUTHERN BANCORP	SPRINGFIELD SPRINGFIELD	MO 9	8/18/2011 9/21/2011					\$58,000,000.00	58,000 \$1,000.00			\$6,436,364.00 909.0
	GREEN BANKSHARES, INC. GREEN BANKSHARES, INC.	GREENEVILLE GREENEVILLE	TN 12	2/23/2008 Preferred Stock w/ Warrants 9/7/2011	\$72,278,000.00	\$0.00	\$74,642,857.78	Sold, in full; warrants not outstanding	\$68,700,000.00	72,278 \$950.50	(\$3,578,000.00)		
8,11,14	GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE CLIVE	IA 2	2/27/2009 Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,036,021.12	Redeemed, in full; warrants not outstanding	\$800,000.00	800 \$1,000.00	(\$6,670,000.00		
	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA 1	1/14/2012 1/23/2013					\$800,000,00	800 \$1,000,00			
8,11,14	GREEN CITCLE INVESTMENTS, INC. GREEN CITY BANCSHARES, INC.	CLIVE GREEN CITY	IA 4	4/24/2013 2/27/2009 Preferred Stock w/ Exercised Warrants	\$651,000.00	\$0.00	\$733,037.33	Redeemed, in full; warrants not outstanding	\$800,000.00	800 \$1,000.00			\$120,000.00
8	GREEN CITY BANCSHARES, INC. GREER BANCSHARES INCORPORATED	GREEN CITY GREER	MO 7	7/14/2010 1/30/2009 Preferred Stock w/ Exercised Warrants	\$9,993,000.00	\$0.00	\$13.693.111.07	Redeemed, in full; warrants not outstanding	\$651,000.00	651 \$1,000.00			\$33,000.00
	GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED	GREER GREER	SC 3	3/19/2014 5/11/2014					\$3,150,000.00	3,150 \$1,000.00 1,980 \$1,000.00			
	GREER BANCSHARES INCORPORATED	GREER	SC 7	7/23/2014	\$825,000.00	\$0.00			\$4,863,000.00	4,863 \$1,000.00			\$500,000.00 5
	GREGG BANCSHARES, INC. GREGG BANCSHARES, INC.	OZARK OZARK	MO 7	2/13/2009 Preferred Stock w/ Exercised Warrants 7/13/2012				Currently Not Collectible			(\$825,000.00)		
8 14 45	GUARANTY BANCORP, INC.	WOODSVILLE WOODSVILLE		2/20/2009 Preferred Stock w/ Exercised Warrants 9/15/2011	\$6,920,000.00	\$0.00	\$8,235,040,33	Redeemed, in full: warrants not outstanding	\$6,920,000.00	6,920 \$1,000.00			\$346,000.00 3
9,15,36	GUARANTY BANCORP, INC. GUARANTY CAPITAL CORPORATION GUARANTY CAPITAL CORPORATION	WOODSVILLE BELZONI BELZONI			\$14,000,000.00	\$0.00	\$14,913,299.33	Redeemed, in full; warrants not outstanding	\$14,000,000.00	14,000,000 \$1.00			
11	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MS 7 MO 1	7/30/2010 1/30/2009 Preferred Stock w/ Warrants 6/13/2012	\$17,000,000.00	\$0.00	\$21,887,871.44	Sold, in full; warrants not outstanding	\$5,000,000.00	5 000 \$1 000 00			
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO 4	4/26/2013					\$96,750.00	100 \$967.50	(\$3,250.00)		
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO 4	4/29/2013 5/15/2013					\$11,513,250.00	11,900 \$967.50	(\$386,750.00)		\$2,003,250.00 459,4
17.28.70.97	GUARANTY FEDERAL BANCSHARES, INC. GULFSOUTH PRIVATE BANK	DESTIN	MO 5	5/31/2013 9/25/2009 Preferred Stock w/ Exercised Warrants	\$7.500.000.00	\$0.00	\$757,380.08	Exited bankruptcy/Receivership		(\$116,100.00)			
8,14,45	GULFSOUTH PRIVATE BANK GULFSTREAM BANCSHARES, INC.	DESTIN STUART	FL 10	0/19/2012 6/26/2009 Preferred Stock w/ Exercised Warrants	\$7,500,000,00	\$0.00		Redeemed, in full; warrants not outstanding			(\$7,500,000.00)		
8 11 14	GULFSTREAM BANCSHARES, INC.	STUART	FL 8	8/18/2011	\$7,500,000.00	\$0.00			\$7,500,000.00	7,500 \$1,000.00			\$375,000.00 3
8,11,14	HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC.	HOSCHTON HOSCHTON	GA 4	2/20/2009 Preferred Stock w/ Exercised Warrants 4/13/2011	\$1,000,000.00			Redeemed, in full; warrants not outstanding	\$7,000,000.00	280 \$25,000.00			\$350,000.00
38	HAMPTON ROADS BANKSHARES, INC. HAMPTON ROADS BANKSHARES, INC.	NORFOLK NORFOLK	VA 4	2/31/2008 Preferred Stock w/ Warrants 4/14/2014	\$80,347,000.00	\$0.00		Sold, in full; warrants outstanding	\$3,279,764.54	2,089,022 \$1.57	(\$77,067,235.46)		
8,9 8,11,14	HARBOR BANKSHARES CORPORATION HAVILAND BANCSHARES, INC.	NORFOLK BALTIMORE HAVILAND	MD 7	7/17/2009 Preferred Stock 3/13/2009 Preferred Stock w/ Exercised Warrants	\$6,800,000.00 \$425,000.00	\$6,800,000.00 \$0.00	\$282,744.47 \$487 524 22	Full investment outstanding; warrants not outstanding Redeemed, in full; warrants not outstanding					
44	HAVILAND BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	HAVILAND LEE'S SUMMIT	KS 12	2/29/2010	\$30,255,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$425,000.00	425 \$1,000.00			\$21,000.00
11	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT		2/19/2008 Preferred Stock w/ Warrants 5/9/2012	\$30,255,000.00	\$0.00	\$30,049,504.67	Redeemed, in ruii; warrants not outstanding	\$12,000,000.00	12,000 \$1,000.00			
		LEE'S SUMMIT LEE'S SUMMIT	MO 6	5/15/2013 6/12/2013					\$18,255,000.00	18,255 \$1,000.00			\$540,000.00 287,1
131	HCSB FINANCIAL CORPORATION HCSB FINANCIAL CORPORATION	LORIS LORIS		3/6/2009 Preferred Stock w/ Warrants 4/11/2016	\$12,895,000.00	\$0.00		Sold, in full; warrants not outstanding	\$128.950.00	12.895 \$10.00	(\$12.766.050.00)		
8,17	HEARTLAND BANCSHARES, INC. HEARTLAND BANCSHARES, INC.	FRANKLIN FRANKLIN	IN S	4/11/2016 9/11/2009 Preferred Stock w/ Exercised Warrants 7/17/2012	\$7,000,000.00	\$0.00	\$8,321,471.08	Redeemed, in full; warrants not outstanding	\$7.000.000.00	7,000 \$1,000.00			\$248,000.00 2
45	HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA 12	2/19/2008 Preferred Stock w/ Warrants	\$81,698,000.00	\$0.00	\$94,686,087.22	Redeemed, in full; warrants not outstanding					
	HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA, INC.	DUBUQUE DUBUQUE	IA 9	9/15/2011 9/28/2011					\$81,698,000.00	81,698 \$1,000.00			\$1,800,000.00 609,6
8.17.45	IHERITAGE BANKSHARES, INC.	NORFOLK	IVA 9	9/25/2009 Preferred Stock w/ Exercised Warrants	\$10,103,000.00	\$0.00	\$11,353,284.46	Redeemed, in full; warrants not outstanding	\$2,606,000.00 \$7,497,000.00	2,606 \$1,000.00			
11	HERITAGE BANKSHARES, INC. HERITAGE DANKSHARES, INC. HERITAGE COMMERCE CORP.	NORFOLK NORFOLK SAN JOSE	VA 8	3/16/2011 8/11/2011 1/21/2008 Preferred Stock w/ Warrants	\$40,000,000,00	\$0.00	\$46,901,266,80	Redeemed, in full: warrants not outstanding	\$7,497,000.00	2,606 \$1,000.00 7,497 \$1,000.00			\$303,000.00
	HERITAGE COMMERCE CORP. HERITAGE COMMERCE CORP.	SAN JOSE	CA	3/7/2012	w-rv.sssd.000.00	20.00	W-10,501,200,00	Constanting	\$40,000,000.00	40,000 \$1,000.00			\$140,000,00
11,16	HERITAGE FINANCIAL CORPORATION	SAN JOSE OLYMPIA	VA 11	6/10/2013 1/21/2008 Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$26,953,333.33	Redeemed, in full; warrants not outstanding					\$140,000.00 462,9
	HERITAGE FINANCIAL CORPORATION HERITAGE FINANCIAL CORPORATION	OLYMPIA OLYMPIA	WA 12	2/22/2010 B/17/2011					\$24,000,000.00	24,000 \$1,000.00			\$450,000.00 138,0
				morroon Destant Charles of Wasseste		\$0.00	607.044.005.00	Redeemed, in full; warrants not outstanding					
	HERITAGE OAKS BANCORP HERITAGE OAKS BANCORP	PASO ROBLES PASO ROBLES	CA 3	7/17/2013	\$21,000,000.00	\$0.00	\$21,241,335.26	redecined, in idii, waranto not odistanding	\$21,000,000 00	21.000 \$1.000 00			
	HERITAGE OAKS BANCORP	PASO ROBLES PASO ROBLES PASO ROBLES	CA	3/20/2009 Preferred Stock w/ Warrants 7/17/2013 8/7/2013 8/7/2018 Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$21,000,000.00	21,000 \$1,000.00			\$1,575,000.00 611,6

Feetnete	Institution Nama	City	State Date	Original Investment Type ¹	inal Investment Amount Outstand	ding Investment	Total Cash Back ²	Investment Status*	Amount	(Fee) ⁴ Shares Avg. Price (Realized Los	c) / (Mrito off)	Coin ⁵	Wt Amount Wt Shares
Footilote	HF FINANCIAL CORP. HF FINANCIAL CORP.	SIOUX FALLS SIOUX FALLS	SD 6/3/200 SD 6/30/200	Official investment Type Office	mar investment Amount Outstand	ulliu ilivestillelit	Total Casil Back	investment Status	\$25,000,000.00	25,000 \$1,000.00	s)/ (Wille-Oil)	Gaiii	Wt Autount Wt Shares
8,18,21,44	HF FINANCIAL CORP. HIGHLANDS BANCORP, INC.	VERNON	SD 6/30/200 NJ 5/8/200	09 Preferred Stock w/ Exercised Warrants	\$3.091.000.00	\$0.00	\$6 211 926 79	Redeemed, in full; warrants not outstanding					\$650,000.00 302,419
	HIGHLANDS BANCORP INC	VERNON	NJ 12/22/200	09	\$2,359,000.00	40.00	V 0,2,020						
8.111	HIGHLANDS BANCORP, INC. HIGHLANDS INDEPENDENT BANCSHARES, INC.	VERNON SEBRING	NJ 9/22/201 FL 3/6/200	11 09 Preferred Stock w/ Exercised Warrants	\$6,700,000.00	\$0.00	\$6.165.312.00	Sold, in full; warrants not outstanding	\$5,450,000.00	5,450 \$1,000.00			\$155,000.00 155
8,11,14	HIGHLANDS INDEPENDENT BANCSHARES, INC. HILLTOP COMMUNITY BANCORP, INC.	SEBRING SUMMIT	FL 10/24/201 NJ 1/30/200	14	\$4,000,000.00	\$0.00	\$4,467,049.67		\$5,547,600.00	6,700 \$828.00	(\$1,152,400.00)		
	HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ 4/21/201	10					\$4,000,000,00	4.000 \$1.000.00			\$200,000.00 200
	HMN FINANCIAL, INC.	ROCHESTER ROCHESTER	MN 12/23/200 MN 2/7/201	08 Preferred Stock w/ Warrants	\$26,000,000.00	\$0.00	\$26,563,769.78	Sold, in full; warrants not outstanding	\$2.561.325.00	3.550 \$721.50	(\$988.675.00)		
	HMN FINANCIAL, INC. HMN FINANCIAL, INC.	ROCHESTER	MN 2/8/201	13					\$2,561,325.00 \$16,197,675.00	22,450 \$721.50	(\$6,252,325.00)		
	HMN FINANCIAL, INC. HMN FINANCIAL. INC.	ROCHESTER	MN 3/26/201 MN 5/26/201	13						(\$187,590.00)			\$1.843.194.00 277.778
	HMN FINANCIAL, INC.	ROCHESTER ROCHESTER	MN 5/28/201	15									\$1.843.194.00 277.778 \$3,686,388.00 555,555
11	HOME BANCSHARES, INC. HOME BANCSHARES, INC.	CONWAY	AR 1/16/200 AR 7/6/201	09 Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$57,480,555.56	Redeemed, in full; warrants not outstanding	\$50,000,000.00	50,000 \$1,000.00			
	HOME BANCSHARES, INC.	CONWAY	AR 7/27/201	11					330,000,000.00	30,000 \$1,000.00			\$1,300,000.00 158,472
8	HOMETOWN BANCORP OF ALABAMA, INC. HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA ONEONTA	AL 2/20/200 AL 8/28/201	09 Preferred Stock w/ Exercised Warrants	\$3,250,000.00	\$0.00	\$4,214,202,31	Redeemed, in full; warrants not outstanding	\$3,250,000.00	3,250 \$1,000.00			\$163,000.00 163
8,14	HOMETOWN BANCSHARES, INC.	CORBIN	KY 2/13/200	09 Preferred Stock w/ Exercised Warrants	\$1,900,000.00	\$0.00	\$2,229,801.03	Sold, in full; warrants not outstanding					\$163,000.00 163
	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN CORBIN	KY 11/28/201 KY 11/30/201	12					\$608,170.50 \$1,183,339.50	645 \$942.90 1,255 \$942.90	(\$36,829.50) (\$71,660.50)		\$70,095.00 95
	HOMETOWN BANCSHARES, INC.	CORBIN	KY 1/11/201	13					\$1,163,339.30	(\$17.915.11)	(\$71,000.30)		\$70,053.00
0 17	HOMETOWN BANKSHARES, INC. HOMETOWN BANKSHARES CORPORATION	CORBIN ROANOKE	KY 3/26/201	13 00 Performed Stock of Evereigned Warrants	\$10.000.000.00	\$0.00	\$11 111 011 04	Sold, in full; warrants not outstanding		(\$7,084.89)			
	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA 10/31/201	09 Preferred Stock w/ Exercised Warrants 12	\$10,000,000.00	\$0.00	\$11,111,011.54	Soid, III loli, warrants not outstanding	\$9,185,000.00	10,000 \$918.50	(\$815,000.00)		\$315,461.52 374
	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA 1/11/201	13	\$18,400,000,00	\$0.00	600 054 445 00	Dedesared in 6.8 comments and automatica		(\$91,850.00)			
11	HOPFED BANCORP HOPFED BANCORP	HOPKINSVILLE HOPKINSVILLE	KY 12/19/201	08 Preferred Stock w/ Warrants 12	\$18,400,000,00	\$0.00	\$22,354,145,89	Redeemed, in full; warrants not outstanding	\$18,400,000.00	18,400 \$1,000.00			
44.45	HOPFED BANCORP HORIZON BANCORP	HOPKINSVILLE MICHIGAN CITY	KY 1/16/201	13	\$25,000,000.00	\$0.00	\$29,857,321.83	Dedesard is 6.0 comments and automatical					\$256,257.00 253,666
11,45	HORIZON BANCORP	MICHIGAN CITY MICHIGAN CITY	IN 12/19/200 IN 11/10/201	08 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,857,321.83	Redeemed, in full; warrants not outstanding	\$6,250,000.00	6,250 \$1,000.00			
	HORIZON BANCORP	MICHIGAN CITY	IN 8/25/201	11					\$18,750,000.00	18.750 \$1.000.00			
8,14,44	HORIZON BANCORP HOWARD BANCORP, INC.	MICHIGAN CITY ELLICOTT CITY	IN 11/23/201 MD 2/27/200	11 09 Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$7,119,793.05	Redeemed, in full; warrants not outstanding					\$1,750,551.00 212,188
	HOWARD BANCORP, INC. HPK FINANCIAL CORPORATION	FLLICOTT CITY	MD 9/22/201	11 09 Preferred Stock w/ Exercised Warrants					\$5,983,000.00	5,983 \$1,000.00			\$299,000.00 299
8,11,14,18	HPK FINANCIAL CORPORATION HPK FINANCIAL CORPORATION	CHICAGO	IL 5/1/200 IL 11/13/200	us Preterred Stock w/ Exercised Warrants	\$4,000,000.00 \$5,000,000.00	\$0.00	\$10,940,554.65	Redeemed, in full; warrants not outstanding					
	HPK FINANCIAL CORPORATION HPK FINANCIAL CORPORATION	CHICAGO CHICAGO	IL 12/11/201	12					\$9,000,000.00	9,000 \$1,000.00			\$344,000.00 344
11	HUNTINGTON BANCSHARES HUNTINGTON BANCSHARES	COLUMBUS	OH 11/14/200 OH 12/22/201		\$1,398,071,000.00	\$0.00	\$1,594,356,808.56	Redeemed, in full; warrants not outstanding	\$1,398,071,000.00	1,398,071 \$1,000.00			
	HUNTINGTON BANCSHARES	COLUMBUS	OH 1/19/201	11					\$1,350,071,000.00	1,388,071 \$1,000.00			\$49,100,000.00 23,562,994
8.14	HYPERION BANK HYPERION BANK	PHILADELPHIA PHILADELPHIA	PA 2/6/200	09 Preferred Stock w/ Exercised Warrants	\$1,552,000.00	\$0.00	\$1,337,166.22	Sold, in full; warrants not outstanding	\$1,008,800.00	1,552 \$650.00	(\$543,200.00)		\$25,700.00 78
	HYPERION BANK	PHILADELPHIA	PA 12/20/201 PA 1/11/201	13					\$1,008,800.00	(\$10,088.00)	(\$543,200.00)		\$25,700.00 76
0.47	HYPERION BANK	PHILADELPHIA	PA 3/26/201	131	\$5,976,000.00	\$0.00	ec 007 000 00	Cold in fell comments and automatica		(\$14,912.00)			
8,17	IA BANCORP, INC / INDUS AMERICAN BANK IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN ISELIN	NJ 9/18/200 NJ 3/14/201	09 Preferred Stock w/ Exercised Warrants	\$5,976,000.00	\$0.00	\$6,907,223.22	Sold, in full; warrants not outstanding	\$2,717,674,70	2.770 \$981.11	(\$52.325.30)		
	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ 3/17/201						\$3,145,438.66	3,206 \$981.11	(\$60,561.34)		\$186,513.52 179
9.15.36	IA BANCORP, INC / INDUS AMERICAN BANK IBC BANCORP, INC.	ISELIN CHICAGO	NJ 4/25/201 IL 5/15/200	14 09 Subordinated Debentures	\$4,205,000.00	\$0.00	\$4.632.216.32	Redeemed, in full; warrants not outstanding		(\$58,631.13)			
	IBC BANCORP, INC.	CHICAGO	IL 9/10/201	10					\$4,205,000.00	4,205,000 \$1.00			
12,16	IBERIABANK CORPORATION IBERIABANK CORPORATION	LAFAYETTE LAFAYETTE	LA 12/5/200 LA 3/31/200		\$90,000,000.00	\$0.00	\$92,650,000.00	Redeemed, in full; warrants not outstanding	\$90,000,000.00	90,000 \$1,000.00			
	IBERIABANK CORPORATION	LAFAYETTE	LA 5/20/200	09					350,000,000.00	\$1,000.00			\$1,200,000.00 138,490
8,14	IBT BANCORP, INC. IBT BANCORP, INC.	IRVING IRVING	TX 3/27/200 TX 6/12/201	09 Preferred Stock w/ Exercised Warrants	\$2,295,000.00	\$0.00	\$2,936,462.50	Redeemed, in full; warrants not outstanding	\$2.295.000.00	2.295 \$1.000.00			\$115,000,00 115
8.10.11	IBW FINANCIAL CORPORATION	WASHINGTON	DC 3/13/200	09 Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$6,453,067,00	Redeemed, in full: warrants not outstanding					\$110,000.00
	IBW FINANCIAL CORPORATION	WASHINGTON	DC 9/3/201	10 00 Performed Stock of Evernicad Warrants	\$6,000,000.00	\$0.00	\$7,494,458.33	Redeemed, in full; warrants not outstanding	\$6,000,000.00	6,000 \$1,000.00			
	ICB FINANCIAL ICB FINANCIAL	ONTARIO ONTARIO	CA 11/1/201	09 Preferred Stock w/ Exercised Warrants					\$6,000,000.00	6,000 \$1,000.00			\$300,000.00 300
8,108	IDAHO BANCORP IDAHO BANCORP	BOISE BOISE	ID 1/16/200 ID 4/24/201	09 Preferred Stock w/ Exercised Warrants	\$6,900,000.00	\$0.00	\$555,673.08	Exited bankruptcy/Receivership			(\$6.900.000.00)		
8,14,18,44	IDARIO BANCJORY ILLINOIS STATE BANCORP, INC. ILLINOIS STATE BANCORP, INC.	CHICAGO		14 09 Preferred Stock w/ Exercised Warrants	\$6,272,000.00 \$4,000,000.00	\$0.00	\$11,836,113.40	Redeemed, in full; warrants not outstanding			(\$6,900,000,00)		
	ILLINOIS STATE BANCORP, INC.	CHICAGO CHICAGO	IL 12/29/200	09	\$4,000,000.00					10.000			
8	ILLINOIS STATE BANCORP, INC. INDEPENDENCE BANK	EAST GREENWICH	IL 9/22/201	11 09 Preferred Stock w/ Exercised Warrants	\$1,065,000.00	\$0.00	\$1,394,723,17	Redeemed, in full; warrants not outstanding	\$10,272,000.00	10,272 \$1,000.00			\$406,000.00 406
	INDEPENDENCE BANK	EAST GREENWICH	RI 10/16/201	13					\$1,065,000.00	1,065 \$1,000.00			\$53,000.00 53
11	INDEPENDENT BANK CORP. INDEPENDENT BANK CORP	ROCKLAND ROCKLAND	MA 1/9/200 MA 4/22/200	09 Preferred Stock w/ Warrants	\$78,158,000.00	\$0.00	\$81,476,093.61	Redeemed, in full; warrants not outstanding	\$78,158,000.00	78,158 \$1,000.00			
	INDEPENDENT BANK CORP.	ROCKLAND	MA 5/27/200	09						181.00			\$2,200,000.00 481,664
29	INDEPENDENT BANK CORPORATION INDEPENDENT BANK CORPORATION	IONIA	MI 12/12/200 MI 8/30/201	08 Preferred Stock w/ Warrants	\$72,000,000.00	\$0.00	\$83,430,000.00	Redeemed, in full; warrants not outstanding	\$72,000,000,00	72.000 \$1.000.00		\$2.426.000.00	
8,22,92,97	INDIANA BANK CORP.	DANA	IN 4/24/200	09 Preferred Stock w/ Exercised Warrants	\$1,312,000.00	\$0.00	\$165,139.00	Exited bankruptcy/Receivership	W/ 2,000,000.00	72,000 91,000,000		92,720,000.00	
11	INDIANA BANK CORP. INDIANA COMMUNITY BANCORP	DANA COLUMBUS	IN 4/9/201	13 08 Preferred Stock w/ Warrants	\$21,500,000.00	\$0.00	\$27 331 250 00	Redeemed, in full; warrants not outstanding			(\$1,312,000.00)		
	INDIANA COMMUNITY BANCORP	COLUMBUS	IN 9/12/201	08 Preferred Stock w/ Warrants 12					\$21,500,000.00	21,500 \$1,000.00			\$1,800,000.00 188,707
22.52.97	INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION	EVANSVILLE EVANSVILLE	IN 2/27/200 IN 7/29/201	09 Preferred Stock w/ Warrants	\$83,586,000.00	\$0.00	\$1,950,340.00	Currently Not Collectible			(\$83,586,000.00)		
115	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID 12/19/200	11 08 Preferred Stock w/ Warrants	\$27,000,000.00	\$0.00	\$33,955,519.23	Redeemed, in full; warrants not outstanding			(\$33,300,000.00)		
	INTERMOUNTAIN COMMUNITY BANCORP INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT SANDPOINT	ID 12/19/200 ID 11/20/201 ID 10/31/201	13					\$27,000,000.00	27,000 \$1,000.00			\$10.635.00 65.323
11	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX 12/23/200	08 Preferred Stock w/ Warrants	\$216,000,000,00	\$0.00	\$261,538,649,89	Redeemed, in full; warrants not outstanding					ψ.0,030.00 65,323
	INTERNATIONAL BANCSHARES CORPORATION			12				-	\$40,000,000,00	40,000 \$1,000.00			
		LAREDO	TX 7/11/201	12					\$45,000,000.00				
	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO LAREDO	TX 11/1/201 TX 11/28/201	12 12					\$45,000,000.00 \$131,000,000.00	45,000 \$1,000.00 131,000 \$1,000.00			
	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO LAREDO LAREDO	TX 11/1/201 TX 11/28/201 TX 6/11/201	12 12 13	\$25,000,000,00	20.00	\$22 pn7 nn4 = 0	Sold in full warrants and outer	\$45,000,000.00	45,000 \$1,000.00 131,000 \$1,000.00			\$4,018,511.00 1,326,238
	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERVIST BANCSHARES CORPORATION INTERVIST BANCSHARES CORPORATION	LAREDO LAREDO LAREDO NEW YORK	TX 11/1/201 TX 11/28/201 TX 6/11/201 NY 12/23/200	12 12 13 08 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$32,927,621,56	Sold, in full: warrants not outstanding	\$45,000,000.00 \$131,000,000.00	131,000 \$1,000.00 25,000 \$970.00	(\$750,000.00)		\$4,018,511.00 1,326,238
	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	LAREDO LAREDO LAREDO LAREDO NEW YORK NEW YORK NEW YORK	TX 11/1/20: TX 11/28/20: TX 6/11/20: NY 12/23/200 NY 6/24/20: NY 7/26/20:	12 12 12 13 14 15 16 16 16 16 16 16 16	\$25,000,000,00	\$0.00	\$32,927,621,56	Sold, in full: warrants not outstanding	\$45,000,000.00	131,000 \$1,000.00	(\$750,000.00)		
15,71,97	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERVEST BANCSHA	LAREDO LAREDO LAREDO NEW YORK	TX 11/1/20* TX 11/28/20* TX 6/11/20* TX 6/11/20* NY 12/23/20* NY 6/24/20* NY 7/26/20* NY 9/3/20* MO 5/8/20*	12		\$0.00			\$45,000,000.00 \$131,000,000.00	131,000 \$1,000.00 25,000 \$970.00			\$4,018,511.00 1,326,238 \$2,892,066.00 691,882
15,71,97	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INVESTORS FINANCIAL CORPORATION OF PETITS COUNTY, INC.	LAREDO LAREDO LAREDO NEW YORK NEW YORK NEW YORK NEW YORK NEW YORK SEDALIA SEDALIA	TX 11/1/20: TX 11/28/20: TX 6/11/20: TX 6/11/20: NY 12/23/20: NY 6/24/20: NY 7/26/20: NY 9/3/20: MO 5/8/200 MO 10/19/20:	12	\$4,000,000.00	\$0.00	\$174,324.60	Currently Not Collectible	\$45,000,000.00 \$131,000,000.00	131,000 \$1,000.00 25,000 \$970.00	(\$750,000.00) (\$4,000,000.00)		
15,71,97	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERVEST BANCSHA	LAREDO LAREDO LAREDO NEW YORK	TX 11/1/20: TX 11/28/20: TX 6/11/20: TX 6/11/20: NY 12/23/20: NY 6/24/20: NY 7/26/20: NY 9/3/20: MO 5/8/200 MO 10/19/20:	12		\$0.00	\$174,324.60		\$45,000,000.00 \$131,000,000.00	131,000 \$1,000.00 25,000 \$970.00			\$2,892,066.00 691,882
15,71,97	INTERNATIONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INVESTORS FINANCIAL CORPORATION OF PETITS COUNTY, INC.	LAREDO LAREDO LAREDO NEW YORK NEW YORK NEW YORK NEW YORK SEDALIA SEDALIA NEW YORK NEW YORK SEDALIA NEW YORK	TX 11/1/20: TX 11/1/20: TX 11/28/20: TX 6/11/20: TX 6/11/20: NY 12/23/20: NY 6/24/20: NY 7/26/20: NY 9/3/20: MO 5/8/20: MO 10/18/20: NY 10/28/20: NY 6/17/20 NY 6/17/20 NY 11/16/20: NY 11/16/20: NY 11/16/20: NY 11/16/20:	12 13 14 15 15 15 15 15 15 15	\$4,000,000.00 \$25,000,000,000.00	\$0.00 \$0.00	\$174,324.60 \$26,731,202,358.00	Currently Not Collectible Redeemed, in full; warrants not outstanding	\$45,000,000.00 \$131,000,000.00 \$24,250,000.00	131,000 \$1,000.00 25,000 \$970.00 (\$242,500.00)			
15,71,97	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION OF PETTIS COUNTY, INC. INVESTIONS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. INVESTIGATE FINANCIAL CORPORATION OF PETTIS	LAREDO LAREDO LAREDO NEW YORK NEW YORK NEW YORK NEW YORK NEW YORK SEDALIA SEPALIA NEW YORK	TX 11/1/20/20 TX 11/1/20/20 TX 6/11/20/20 TX 6/11/20/20 TX 6/11/20/20 NY 12/23/20 NY 6/24/20/20 NY 9/20/20 NY 9/20/20 NY 9/20/20 NY 10/28/20 NY 10/28/20 NY 10/28/20 NY 12/16/20/20 NY 12/16/20 ME 1/30/20	12 12 13 18 19 19 19 19 19 19 19	\$4,000,000.00	\$0.00	\$174,324.60	Currently Not Collectible Redeemed, in full; warrants not outstanding	\$45,000,000.00 \$131,000,000.00 \$24,250,000.00 \$25,000,000,000.00	131,000 \$1,000,00 \$25,000 \$970,00 \$242,500,00 2,500,000 \$10,000,00			\$2,892,066.00 691.882 \$936,063,469.11 88,401.697
15,71,97 11 8,14,44	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION OF PETTIS COUNTY, INC. INVESTIORS PRIVACULAL CORPORATION OF PETTIS COUNTY, INC. INVESTIGATE PRIVACULAL CORPORATION OF PETT	LAREDO LAREDO LAREDO NEW YORK NEW YORK NEW YORK NEW YORK SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA HOULTON HOULTON LOCLEYELAND	TX 11/1/2020 TX 11/1/2020 TX 11/1/2020 TX 6/11/20/ TX 6/11/20/ NY 12/23/200 NY 6/24/20 NY 7/26/20 NY 9/3/20 MO 5/9/20(0 MO 10/19/20 NY 10/16/20 NY 12/16/20 ME 1/3/9/20 ME 8/18/20 OH 11/14/20 OH 11/14/20	12 12 13 13 14 15 15 15 15 15 15 15	\$4,000,000.00 \$25,000,000,000.00	\$0.00 \$0.00	\$174,324.60 \$26,731,202,358.00 \$12,423,046.75	Currently Not Collectible Redeemed, in full; warrants not outstanding	\$45,000,000.00 \$131,000,000.00 \$24,250,000.00 \$25,000,000,000.00 \$10,449,000.00	131,000 \$1,000,00 \$25,000 \$970,00 (\$242,500,00) \$10,000,00 2,500,000 \$10,000,00			\$2,892,066.00 691,882
15,71,97 11 8,14,44	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. INVESTORS FINANCIAL CORPORAT	LAREDO LAREDO LAREDO NEW YORK NEW YORK NEW YORK NEW YORK SEDALIA SEDALIA SEDALIA NEW YORK NEW YORK NEW YORK NEW YORK NEW YORK CHURCH CH	TX	12 12 13 14 15 15 15 15 15 15 15	\$4,000,000.00 \$25,000,000,000.00 \$10,449,000.00	\$0.00 \$0.00	\$174,324.60 \$26,731,202,358.00 \$12,423,046.75	Currently Not Collectible Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$45,000,000.00 \$131,000,000.00 \$24,250,000.00 \$25,000,000,000.00	131,000 \$1,000,00 \$25,000 \$970,00 \$242,500,00 2,500,000 \$10,000,00			\$2.892.066.00 691.882 \$936.063.469.11 88.401.697 \$522.000.00 522
15,71,97 11 8,14,44	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	LAREDO LAREDO LAREDO NEW YORK NEW YORK NEW YORK NEW YORK SEDALIA SEDALIA SEDALIA NEW YORK NEW YORK NEW YORK NEW YORK NEW YORK NEW YORK CELEVELAND CLEVELAND CLEVELAND CLEVELAND CLEVELAND	TX 11/1/20 TX 11/28/20 TX 6/11/20 TX 6/11/20 TX 6/11/20 TX 6/11/20 TX 6/11/20 TX 6/11/20 TX 6/11/20 TX 6/24/20 TX 6/24/20 TX 9/22/20 TX 9/22/20 TX 9/22/20 TX 9/22/20 TX 10/28/20 TX 10/	12 12 13 13 14 15 15 15 15 15 15 15	\$4,000,000.00 \$25,000,000,000.00 \$10,449,000.00	\$0.00 \$0.00	\$174,324.60 \$26,731,202,358.00 \$12,423,046.75 \$2,867,222,222.22	Currently Not Collectible Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$45,000,000,000 \$131,000,000,000 \$24,250,000,000 \$25,000,000,000,000 \$10,449,000,000 \$25,500,000,000,000	\$131,000 \$1,000.00 \$25,000 \$970,00 \$242,500.00 \$2500,000 \$10,000.00 \$10,442 \$1,000.00 \$26,000 \$10,000.00			\$2,892,066,00 691,882 \$936,063,469,11 88,401,697 \$522,000,00 522 \$70,000,000,00 35,244,361
15,71,97 11 8,14,44 11	INTERNATIONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INVESTORS FINANCIAL CORPORATION OF PETITS COUNTY, INC. INVESTORS FINANCIAL CORP	LAREDO LAREDO LAREDO NEW YORK NEW YORK NEW YORK NEW YORK NEW YORK SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SELIA	TX	12 12 13 15 15 15 15 15 15 15	\$4,000,000.00 \$25,000,000,000,00 \$10,449,000.00 \$2,500,000,000,00 \$2,500,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$174,324.60 \$26,731,202,356.00 \$12,423,046.75 \$2,867,222,222,22 \$622,228.44	Currently Not Collectible Redeemed, in full, warrants not outstanding	\$45,000,000.00 \$131,000,000.00 \$24,250,000.00 \$25,000,000,000.00 \$10,449,000.00	131,000 \$1,000,00 \$25,000 \$970,00 (\$242,500,00) \$10,000,00 2,500,000 \$10,000,00			\$2.892.066.00 691.882 \$936.063.469.11 88.401.697 \$522.000.00 522
15,71,97 11 8,14,44 11 8 8,14	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. INPARGRAN CHASE & CO. IPMORISH CONTROL OF PETTIS COUNTY, INC. INPARGRAN CHASE & CO. IPMORISH CHAS	LAREDO LAREDO LAREDO NEW YORK NEW YORK NEW YORK NEW YORK NEW YORK SEDALIA SEPALIA SEPALIA NEW YORK NEW	TX	12 13 15 15 15 15 15 15 15	\$4,000,000.00 \$25,000,000.000.00 \$10,449,000.00 \$2,500,000,000.00	\$0.00 \$0.00 \$0.00	\$174,324.60 \$26,731,202,356.00 \$12,423,046.75 \$2,867,222,222,22 \$622,228.44	Currently Not Collectible Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$45,000,000,000 \$131,000,000,000 \$24,250,000,000 \$25,000,000,000,000 \$10,449,000,000 \$25,500,000,000,000	\$131,000 \$1,000,00 \$2,000,000 \$970,00 \$270,000 \$970,00 \$2,500,000 \$10,000,000 \$25,000 \$10,000,00 \$25,000 \$10,000,00 \$470 \$1,000,00 \$470 \$1,000,00			\$2,892,066,00 691,882 \$936,063,469,11 88,401,697 \$522,000,00 522 \$70,000,000,00 35,244,361
15,71,97 11 8,14,44 11 8 8,14	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. INPARGRAN CHASE & CO. IPMORISH CONTROL OF PETTIS COUNTY, INC. INPARGRAN CHASE & CO. IPMORISH CHAS	LAREDO LAREDO LAREDO NEW YORK NEW YORK NEW YORK NEW YORK NEW YORK SEDALIA SEPALIA SEPALIA NEW YORK NEW	TX	12 13 15 15 15 15 15 15 15	\$4,000,000.00 \$25,000,000,000.00 \$10,449,000.00 \$2,500,000,000.00 \$470,000.00 \$4,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$174.324.60 \$26.731.202.356.00 \$12.423.046.75 \$2.867.222.222.22 \$622.228.44 \$4.137.336.64	Currenty Not Collectible Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding	\$45,000,000,000 \$131,000,000,000 \$24,250,000,000 \$25,000,000,000,000 \$10,449,000,00 \$2,500,000,000,000	131,000 \$1,000,00 (\$242,500,00) \$970,00 (\$242,500,00) \$10,000,00 10,449 \$1,000,00 25,000 \$10,000,00 470 \$1,000,00	(\$4.000.000.00)		\$2.892.086.00 691.882 \$336.063.469.11 88.401.697 \$522.000.00 522 \$70.000.000.00 35.244.361
15,71,97 11 8,14,44 11 8 8,14,44 8,11,14,18,38	INTERNATIONAL BANCSHARES CORPORATION INTERNEST BANCSHARES CORPORATION INTERNEST BANCSHARES CORPORATION INTERNEST BANCSHARES CORPORATION INTERNEST BANCSHARES CORPORATION INVESTORS FINANCIAL CORPORATION OF PETITS COUNTY, INC. INVESTORS FINANCIAL CORP	LAREDO LAREDO LAREDO LAREDO NEW YORK NEW YORK NEW YORK NEW YORK SEDALIA SEDALIA SEDALIA MEN YORK NEW YORK HOULTON HOULTON HOULTON CLEVELAND KIRKSVILLE SMITHFIELD SMITHFIELD SMITHFIELD OXFORD	TX	12 13 15 15 15 15 15 15 15	\$4,000,000.00 \$25,000,000,000,00 \$10,449,000.00 \$2,500,000,000,00 \$2,500,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$174.324.60 \$26.731.202.356.00 \$12.423.046.75 \$2.867.222.222.22 \$622.228.44 \$4.137.336.64	Currently Not Collectible Redeemed, in full, warrants not outstanding	\$45,000,000.00 \$131,000,000.00 \$24,250,000.00 \$25,000,000,000.00 \$10,449,000.00 \$2,500,000,000.00 \$470,000.00 \$3,308,000.00	131,000 \$1,000,00 (\$242,500,00) \$25,000 \$970,00 (\$242,500,00) \$10,000,00 10,449 \$1,000,00 25,000 \$100,000,00 470 \$1,000,00 (\$25,000,00) \$827,00 (\$25,000,00)	(\$4.000.000.00)		\$2.892.096.00 691.882 \$936.063.469.11 88.401.697 \$522.000.00 522 \$70.000.000.00 35.244.381 \$24.000.00 20 \$140.400.00 200
15,71,97 11 8,14,44 11 8 8,14,44 8,11,14,18,38	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. INVESTORS FINANCIAL CORPORATION	LAREDO LAREDO LAREDO NEW YORK NEW YORK NEW YORK NEW YORK SEDALIA SEDALIA SEDALIA SEDALIA NEW YORK NEW	TX	2	\$4,000,000.00 \$25,000,000.00 \$10,449,000.00 \$2,500,000.000.00 \$470,000.00 \$4,000,000.00 \$4,000,000.00 \$2,45,000.00 \$2,45,000.00 \$2,45,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$174,324,60 \$26,731,202,358,00 \$12,423,046,75 \$2,867,222,222,22 \$622,228,44 \$4,137,336,64	Currently Not Collectible Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$45,000,000,000 \$131,000,000,000 \$24,250,000,000 \$25,000,000,000,000 \$10,449,000,00 \$2,500,000,000,000	\$131,000 \$1,000,00 \$2,000,000 \$970,00 \$270,000 \$970,00 \$2,500,000 \$10,000,000 \$25,000 \$10,000,00 \$25,000 \$10,000,00 \$470 \$1,000,00 \$470 \$1,000,00	(\$4.000.000.00)		\$2.892.096.00 691.892 \$936.063.469.11 88.401.697 \$522.000.00 522 \$70.000.000.00 35.244.361
15,71,97 11 8,14,44 11 8 8,14,44 8,11,14,18,38	INTERNATIONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION OF PETTIS COUNTY, INC. INVESTORS FINANCIAL COUNTY, INC. INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. INVESTORS FINANCIAL	LAREDO LAREDO LAREDO LAREDO LAREDO LAREDO LAREDO LAREDO NEW YORK NEW YORK NEW YORK NEW YORK SEDALIA SEDALIA SEDALIA SEDALIA NEW YORK LOULTON HOULTON HOULTON HOULTON GLEVELAND KIRKSYLLE KIRRSYLLE SEMMITHFIELD OXFORD OXFORD OXFORD OXFORD OXFORD OXFORD	TX	2	\$4,000,000.00 \$25,000,000,000 \$10,449,000.00 \$2,500,000,000.00 \$470,000,00 \$470,000,00 \$1,948,000,000 \$1,948,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$174,324,60 \$26,731,202,358,00 \$12,423,046,75 \$2,867,222,222,22 \$622,228,44 \$4,137,336,64	Currenty Not Collectible Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding	\$15,000,000,000 \$131,000,000,000 \$24,250,000,000,000 \$25,000,000,000,000 \$25,000,000,000,000 \$3,000,000,000,000 \$3,000,000,000 \$3,000,000,000 \$3,000,000,000	\$131,000 \$1,000,00 \$25,000 \$970,00 \$2500,000 \$10,000,00 \$10,449 \$1,000,00 \$25,000 \$100,000,00 \$470 \$1,000,00 \$827,00 \$827,00 \$4,451 \$1,000,00 \$20,000 \$100,000,00	(\$4.000.000.00)		\$2.892.096.00 691.882 \$936.063.469.11 88.401.697 \$522.000.00 522 \$70.000.000.00 35.244.381 \$24.000.00 20 \$140.400.00 200
15,71,97 11 8,14,44 11 8 8,14,44 8,11,14,18,38	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. INVEST	LAREDO LAREDO LAREDO LAREDO NEW YORK NEW YORK NEW YORK NEW YORK SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA NEW YORK NEW YORK NEW YORK NEW YORK NEW YORK NEW YORK SEDALIA	TX	12 12 13 14 15 15 15 15 15 15 15	\$4,000,000.00 \$25,000,000.00 \$10,449,000.00 \$2,500,000.000.00 \$470,000.00 \$4,000,000.00 \$4,000,000.00 \$2,45,000.00 \$2,45,000.00 \$2,45,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$174,324,60 \$26,731,202,358,00 \$12,423,046,75 \$2,867,222,222,22 \$622,228,44 \$4,137,336,64	Currently Not Collectible Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$45,000,000,000 \$131,000,000,000 \$24,250,000,000 \$25,000,000,000,000 \$10,449,000,000 \$27,000,000,000 \$33,300,000,000 \$44,51,000,000 \$20,000,000,000 \$20,000,000,000	\$131,000 \$1,000.00 \$25,000 \$970.00 \$25,000 \$970.00 \$25,000 \$10,000.00 \$10,442 \$1,000.00 \$10,000.00	(\$4.000.000.00)		\$2.892.096.00 691.882 \$936.063.469.11 88.401.697 \$522.000.00 522 \$70.000.000.00 35.244.381 \$24.000.00 20 \$140.400.00 200
15,71,97 111 8,14,44 111 8,14,14,18,36	INTERNATIONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION OF PETTIS COUNTY, INC. INVESTORS FINANCIAL COUNTY, INC. INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. INVESTORS FINANCIAL	LAREDO LAREDO LAREDO LAREDO LAREDO LAREDO LAREDO LAREDO NEW YORK NEW YORK NEW YORK NEW YORK SEDALIA SEDALIA SEDALIA SEDALIA NEW YORK LOULTON HOULTON HOULTON HOULTON GLEVELAND KIRKSYLLE KIRRSYLLE SEMMITHFIELD OXFORD OXFORD OXFORD OXFORD OXFORD OXFORD	TX	12 13 Preferred Stock w/ Warrants 13 13 14 15 15 15 15 15 15 15	\$4,000,000.00 \$25,000,000,000.00 \$10,449,000.00 \$2,500,000,000.00 \$4,000,000.00 \$4,000,000.00 \$4,000,000.00 \$2,453,000.00 \$2,453,000.00 \$3,450,000.00 \$3,450,000.00 \$4,000.00 \$5,000.00 \$5,000.00 \$5,000.00 \$5,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$174,324,60 \$26,731,202,358,00 \$12,423,046,75 \$2,867,222,222,22 \$622,228,44 \$4,137,336,64 \$4,818,134,50 \$68,260,833,33	Currently Not Collectible Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$15,000,000,000 \$131,000,000,000 \$24,250,000,000,000 \$25,000,000,000,000 \$25,000,000,000,000 \$3,000,000,000,000 \$3,000,000,000 \$3,000,000,000 \$3,000,000,000	\$131,000 \$1,000,00 \$25,000 \$970,00 \$2500,000 \$10,000,00 \$10,449 \$1,000,00 \$25,000 \$100,000,00 \$470 \$1,000,00 \$827,00 \$827,00 \$4,451 \$1,000,00 \$20,000 \$100,000,00	(\$4.000.000.00)		\$2.892.066.00 691.882 \$936.063.469.11 88.401.697 \$522.000.00 522 \$70.000.000.00 35.244.361 \$24.000.00 20 \$140.400.00 200
15,71,97 11 5,14,44 11 8 8,14 8,11,14,18,36 11	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INVESTORS FINANCIAL CORPORATION OF PETITS COUNTY, INC. INVESTORS FINANCIAL CORPORATION	LAREDO LAREDO LAREDO LAREDO LAREDO LAREDO LAREDO MEM YORK NEW YORK NEW YORK SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SELONO SEDALIA SELONO SEDALIA SELONO SEDALIA SEDALIA SELONO SEDALIA SELONO SEDALIA SEDALI	TX	12 12 13 14 15 15 15 15 15 15 15	\$4,000,000.00 \$25,000,000.00 \$10,449,000.00 \$2,500,000.000.00 \$470,000.00 \$4,000,000.00 \$4,000,000.00 \$2,45,000.00 \$2,45,000.00 \$2,45,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$174,324,60 \$26,731,202,358,00 \$12,423,046,75 \$2,867,222,222,22 \$622,228,44 \$4,137,336,64 \$4,818,134,50 \$68,260,833,33	Currently Not Collectible Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$45,000,000,000 \$131,000,000,000 \$24,250,000,000,000 \$25,000,000,000,000 \$10,449,000,000 \$470,000,000,000 \$3,308,000,000 \$44,451,000,000 \$20,000,000,000 \$30,000,000,000 \$30,000,000,000 \$30,000,000,000 \$30,000,000,000 \$30,000,000,000 \$30,000,000,000 \$30,000,000,000,000	\$131,000 \$1,000,00 \$2,500,000 \$970,00 \$2,500,000 \$10,000,00 2,500,000 \$10,000,00 25,000 \$100,000 470 \$1,000,00 \$25,000,001 \$100,000 \$25,000,001 \$100,	(\$4.000.000.00)		\$2.892.096.00 691.882 \$936.063.469.11 88.401.697 \$522.000.00 522 \$70.000.000.00 35.244.381 \$24.000.00 20 \$140.400.00 200
15.71.97 11 11 8.14.44 11 8 8.14 8.11 8.11,14.18.36 11	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. INVESTORS FINANCIAL CORPORAT	LAREDO LAREDO LAREDO LAREDO NEW YORK NEW YORK NEW YORK NEW YORK NEW YORK SEDALIA SEPALIA SEPALIA SEPALIA NEW YORK NEW YO	TX	12 12 13 14 15 15 15 15 15 15 15	\$4,000,000.00 \$25,000,000,000.00 \$10,449,000.00 \$2,500,000,000.00 \$4,000,000.00 \$4,000,000.00 \$4,000,000.00 \$2,453,000.00 \$2,453,000.00 \$3,450,000.00 \$3,450,000.00 \$4,000.00 \$5,000.00 \$5,000.00 \$5,000.00 \$5,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$174,324,60 \$26,731,202,358,00 \$12,423,046,75 \$2,867,222,222,22 \$622,228,44 \$4,137,336,64 \$4,818,134,50 \$68,260,833,33	Currently Not Collectible Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$45,000,000,000 \$131,000,000,000 \$24,250,000,000 \$25,000,000,000,000 \$10,449,000,000 \$27,000,000,000 \$33,300,000,000 \$44,51,000,000 \$20,000,000,000 \$20,000,000,000	\$131,000 \$1,000.00 \$25,000 \$970.00 \$25,000 \$970.00 \$25,000 \$10,000.00 \$10,442 \$1,000.00 \$10,000.00	(\$4.000.000.00)		\$2,892,066.00 691,882 \$936,063,469.11 88.401,697 \$522,000.00 522 \$70,000,000.00 35,244,361 \$24,000.00 24 \$140,400.00 200

Feetpote	Inclination Name	City	ate Date Original Investment Type ¹	Original Investment Amount Outstandin	ng Investment	Total Cash Back ²	Investment Status	Amount	(Fee) ⁴ Shares Avg. Price (Rea	alized Loss) / (Write off)	Coin ⁵	Wt Amount Wt Shares
8,14	LAYTON PARK FINANCIAL GROUP, INC. LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE WI MILWAUKEE WI	12/18/2009 Preferred Stock w/ Exercised Warrants 11/29/2012	\$3,000,000.00	\$0.00	\$2,932,162.50	Sold, in full; warrants not outstanding	\$2,370,930.00		(\$629,070.00)	Galli	\$104,375.00 150
	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE WI	1/11/2013					\$2,370,930.00	(\$23,709.29)	(\$629,070.00)		\$104,375.00 150
11	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE WI LEBANON OH	3/26/2013 1/9/2009 Preferred Stock w/ Warrants	\$13,400,000.00	\$0.00	\$14 527 390 33	Redeemed, in full; warrants not outstanding		(\$1,290.71)			
	LCNB CORP. LCNB CORP.	LEBANON OH LEBANON OH LEBANON OH	1/9/2009 Preferred Stock w/ Warrants 10/21/2009	\$10,400,000.00	φυ.υυ	\$14,027,000.00	redeemed, at ida, warding not edistanding	\$13,400,000.00	13,400 \$1,000.00			\$602.557.00 217.063
	LCNB CORP. LEADER BANCORP, INC.	ARLINGTON MA	11/22/2011 12/23/2008 Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00	\$6,731,961.06	Redeemed, in full; warrants not outstanding					
	LEADER BANCORP, INC. LEGACY BANCORP, INC.	ARLINGTON MA MILWAUKEE WI	11/24/2010 1/30/2009 Preferred Stock	\$5,498,000.00	\$0.00	\$355,070,00	Currently Not Collectible	\$5,830,000.00	5,830 \$1,000.00			\$292,000.00 292
	LEGACY BANCORP. INC.	MILWAUKEE	3/11/2011	\$57.500.000.00	\$0.00					(\$5,498,000.00)		
	LIBERTY BANCSHARES, INC. (AR) LIBERTY BANCSHARES, INC. (AR)	JONESBORO AR JONESBORO AR	1/23/2009 Preferred Stock w/ Exercised Warrants 7/21/2011				Redeemed, in full; warrants not outstanding	\$57,500,000.00	57,500 \$1,000.00			\$2,875,000.00 2,875
	LIBERTY BANCSHARES, INC. (MO) LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD MO SPRINGFIELD MO	2/13/2009 Preferred Stock w/ Exercised Warrants 8/18/2011	\$21,900,000.00	\$0.00	\$25,995,452.08	Redeemed, in full; warrants not outstanding	\$21,900,000,00	21,900 \$1,000,00			\$1.095.000.00 1.095
8,17	LIBERTY BANCSHARES, INC. (TX)	FORT WORTH TX	12/4/2009 Preferred Stock w/ Exercised Warrants	\$6,500,000.00	\$0.00	\$8,447,271.11	Redeemed, in full; warrants not outstanding					
9,11,36	LIBERTY BANCSHARES, INC. (TX) LIBERTY FINANCIAL SERVICES, INC.	FORT WORTH TX NEW ORLEANS LA	1/14/2015 2/6/2009 Preferred Stock	\$5,645,000.00	\$0.00	\$6,106,008.58	Redeemed, in full; warrants not outstanding	\$6,500,000.00	6,500 \$1,000.00			\$196,000.00 196
8 133	LIBERTY FINANCIAL SERVICES, INC. LIBERTY SHARES, INC.	NEW ORLEANS LA HINESVILLE GA	9/24/2010 2/20/2009 Preferred Stock w/ Exercised Warrants	\$17,280,000,00	\$0.00	\$4,000,560,00	Sold, in full; warrants not outstanding	\$5,645,000.00	5,645 \$1,000.00			
0,100	LIBERTY SHARES, INC.	HINESVILLE GA	6/30/2016	\$950,000,000	-	\$1 209 851 873 70		\$3,600,000.00	480,000 \$7.50	(\$13,680,000.00)		
11	LINCOLN NATIONAL CORPORATION LINCOLN NATIONAL CORPORATION	RADNOR PA RADNOR PA	7/10/2009 Preferred Stock w/ Warrants 6/30/2010	\$950,000,000.00	\$0.00	\$1,209,851,873.70	Redeemed, in full; warrants not outstanding	\$950,000,000.00	950,000 \$1,000.00			
	LINCOLN NATIONAL CORPORATION LNB BANCORP, INC.	RADNOR PA LORAIN OH	9/22/2010 12/12/2008 Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00	\$26 902 046 60	Sold, in full; warrants not outstanding					\$213,671,319,20 13,049,451
	LNB BANCORP, INC.	LORAIN OH	6/19/2012	\$25,225,000.00	\$0.00	320,053,040.00	Sold, ill lidit, wallants not odistanding	\$21,923,074.91	(\$328,846.12) 25,223 \$869.17	(\$3,299,925.09)		
8	LNB BANCORP, INC. LONE STAR BANK	LORAIN OH HOUSTON TX	7/18/2012 2/6/2009 Preferred Stock w/ Exercised Warrants	\$3,072,000.00	\$0.00	\$1,950,881.54	Sold, in full; warrants not outstanding					\$860,326.00 561,343
	LONE STAR BANK LONE STAR BANK	HOUSTON TX HOUSTON TX	12/3/2014 12/4/2014					\$1,195,906,25 \$712,573,75	1,925 \$621.25 1,147 \$621.25	(\$729.093.75) (\$434.426.25)		\$67.401.54 154
	LONE STAR BANK LSB CORPORATION	HOUSTON TX NORTH ANDOVER MA	1/9/2015					\$/12,5/3./5	(\$25,000.00)	(\$434,426.25)		\$67,401.54 154
11	LSB CORPORATION LSB CORPORATION	NORTH ANDOVER MA NORTH ANDOVER MA	12/12/2008 Preferred Stock w/ Warrants 11/18/2009	\$15,000,000.00	\$0.00	\$16,260,000.00	Redeemed, in full; warrants not outstanding	\$15,000,000.00	15,000 \$1,000.00			
	LSB CORPORATION	NORTH ANDOVER MA	12/16/2009	\$11,735,000.00	\$0.00	\$12,409,762.50	Redeemed, in full; warrants not outstanding					\$560,000.00 209,497
wave 11	M&F BANCORP, INC. M&F BANCORP, INC.	DURHAM NC DURHAM NC	6/26/2009 Preferred Stock 8/20/2010		\$0.00			\$11,735,000.00	11,735 \$1,000.00			
11	M&T BANK CORPORATION M&T BANK CORPORATION	BUFFALO NY BUFFALO NY	12/23/2008 Preferred Stock w/ Warrants 5/18/2011	\$600,000,000.00	\$0.00	\$718,392,161.34	Redeemed, in full; warrants not outstanding	\$370,000,000.00	370,000 \$1,000.00			
	M&T BANK CORPORATION	BUFFALO NY BUFFALO NY	8/21/2012 12/17/2012					\$230,000,000.00	230,000 \$1,000.00			\$31,838,761.34 1,218,522
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	4/24/2009 Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$13,521,828.15	Sold, in full; warrants not outstanding					φω1,030,701.34 1,218,522
	MACKINAC FINANCIAL CORPORATION MACKINAC FINANCIAL CORPORATION	MANISTIQUE MI MANISTIQUE MI	8/29/2012 12/19/2012					\$10,538,990.00	(\$158,084.85) 11,000 \$958.09	(\$461,010.00)		\$1,300,000.00 398,734
8	MADISON FINANCIAL CORPORATION	RICHMOND KY RICHMOND KY	3/13/2009 Preferred Stock w/ Exercised Warrants 11/19/2013	\$3,370,000,00	\$0.00	\$3,773,495,65	Sold, in full: warrants not outstanding	89 ATT ATT	3.370 \$1.022.61		070 100 0	
	MADISON FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	RICHMOND KY	1/6/2014					\$3,370,000.00	3,370 \$1,022.61 (\$25,000.00)		\$76,195.70	\$182,878.45 169
8,11,44	MAGNA BANK MAGNA BANK	MEMPHIS TN MEMPHIS TN	12/23/2008 Preferred Stock w/ Exercised Warrants 11/24/2009	\$13,795,000.00	\$0.00	\$16,146,467.87	Redeemed, in full; warrants not outstanding	\$3,455,000.00	3,455 \$1,000.00			
	MAGNA BANK	MEMPHIS TN	6/8/2011					\$3,455,000,00	3,455 \$1,000.00			
8,14	MAGNA BANK MAINLINE BANCORP, INC.	MEMPHIS TN EBENSBURG PA	8/18/2011 12/29/2009 Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,263,187.50	Redeemed, in full; warrants not outstanding	\$6,885,000.00	6,885 \$1,000.00			\$690,000.00 690
	MAINLINE BANCORP, INC. MAINSOURCE FINANCIAL GROUP, INC.	EBENSBURG PA GREENSBURG IN	3/9/2012 1/16/2009 Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00	\$62 040 121 28	Sold, in full; warrants not outstanding	\$4,500,000.00	4,500 \$1,000.00			\$225,000.00 225
	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG IN	4/3/2012	\$57,000,000.00	\$0.00	302,848,121.20	Sold, III luli, Wallants Not outstanding	\$53,073,270.00	(\$796,099.05) 57,000 \$931.11	(\$3,926,730,00)		
11	MAINSOURCE FINANCIAL GROUP, INC. MANHATTAN BANCORP	GREENSBURG IN EL SEGUNDO CA	6/11/2013 12/5/2008 Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00	\$1.829.711.12	Redeemed, in full; warrants not outstanding					\$1,512,177.00 571,906
	MANHATTAN BANCORP MANHATTAN BANCORP	EL SEGUNDO CA EL SEGUNDO CA	12/5/2008 Preferred Stock w/ Warrants 9/16/2009 10/14/2009					\$1,700,000.00	1,700 \$1,000.00			\$63,363.90 29,480
14.15	MANHATTAN BANCSHARES, INC.	MANHATTAN IL	6/19/2009 Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,438,793.11	Sold, in full; warrants not outstanding					
	MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.	MANHATTAN IL MANHATTAN IL	12/10/2012 12/11/2012					\$2,586,404.73	2,639,000 \$0.98	(\$52,595.27)		\$11,385.02 14,000 \$95,959.50 118,000
	MANHATTAN BANCSHARES, INC. MARINE BANK & TRUST COMPANY	MANHATTAN IL	1/11/2013	\$3,000,000.00	\$0.00	P0 000 040 00	Sold, in full; warrants not outstanding		(\$25,000.00)			
0	MARINE BANK & TRUST COMPANY	VERO BEACH FL VERO BEACH FL	7/1/2014	\$3,000,000.00	\$0.00	\$2,296,213.00	Soid, in full, warrants not outstanding	\$1,504,820.00	2.246 \$670.00	(\$741,180,00)		\$55,870.00 111
	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY	VERO BEACH FL VERO BEACH FL	7/2/2014 7/3/2014					\$483,740.00 \$21,440.00	722 \$670.00 32 \$670.00	(\$238,260.00) (\$10,560.00)		\$19,126.67 38 \$503.33 1
0	MARINE BANK & TRUST COMPANY	VERO BEACH FL NEW MARKET MN	9/26/2014 2/20/2009 Preferred Stock w/ Exercised Warrants	\$2,060,000.00	\$0.00	PO 744 044 00	Sold, in full; warrants not outstanding	42 -1,	(\$25,000.00)			***************************************
0	MARKET BANCORPORATION, INC. MARKET BANCORPORATION, INC.	NEW MARKET MN	7/2/2014	\$2,060,000.00	\$0.00	\$2,714,911.32	Soid, in full, warrants not outstanding	\$2,060,000,00	2.060 \$1,210.03		\$432,661,80	\$108.471.52 103
14 15	MARKET BANCORPORATION, INC. MARKET STREET BANCSHARES, INC.	NEW MARKET MN	9/26/2014 5/15/2009 Subordinated Debentures w/ Exercised Warrants	\$20,300,000.00	\$0.00	\$24 429 245 84	Sold, in full; warrants not outstanding		(\$25,000.00)			
- 111.0	MARKET STREET BANCSHARES, INC.	MT. VERNON IL MT. VERNON IL	8/9/2012	923(233),33333	40.00	4 2.1, 120,2 1010 1		\$17,919,962.10	19,931,000 \$0.90	(\$2,011,037.90)		\$727,225.54 895,000
	MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC.	MT. VERNON IL MT. VERNON IL	8/10/2012 9/11/2012					\$331,767.90	369,000 \$0.90 (\$182,517.30)	(\$37,232.10)		\$97,505.10 120,000
8,14	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO IL CHICAGO IL	12/19/2008 Preferred Stock w/ Exercised Warrants 8/7/2012	\$35,500,000.00	\$0.00	\$33,835,943.42	Sold, in full; warrants not outstanding	\$2,530,958.50	3,514 \$720.25	(\$983,041.50)		\$142,974.56 175
	MARQUETTE NATIONAL CORPORATION	CHICAGO IL CHICAGO IL	8/9/2012					\$5,904,609.50 \$17,133,307.00	8,198 \$720.25 23,788 \$720.25	(\$2,293,390.50) (\$6,654,693.00)		\$1,054,743.77 1,291 \$252,452.23 309
	MARQUETTE NATIONAL CORPORATION	CHICAGO	9/11/2012					\$17,133,307.00	(\$255.688.75) \$720.25	(\$6,654,693.00)		\$202,402.20 309
43	MARSHALL & ILSLEY CORPORATION MARSHALL & ILSLEY CORPORATION	MILWAUKEE WI	11/14/2008 Preferred Stock w/ Warrants 7/5/2011	\$1,715,000,000.00			Redeemed, in full; warrants not outstanding	\$1.715.000.000.00	1.715.000 \$1.000.00			\$3,250,000,00 13,815,789
8	MARYLAND FINANCIAL BANK MARYLAND FINANCIAL BANK	TOWSON MD	3/27/2009 Preferred Stock w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$817,240.50	Sold, in full; warrants not outstanding	\$527,000,00	1,700 \$310.00	(\$1,173,000.00)		\$1,775.00 85
	MARYLAND FINANCIAL BANK MARYLAND FINANCIAL BANK	TOWSON MD TOWSON MD	7/2/2014 9/26/2014					\$527,000.00	(\$25,000,00)	(\$1,173,000.00)		\$1,775.00 85
	MB FINANCIAL INC. MB FINANCIAL INC.	CHICAGO IL CHICAGO IL	12/5/2008 Preferred Stock w/ Warrants 3/14/2012	\$196,000,000.00	\$0.00	\$229,613,072.00	Redeemed, in full; warrants not outstanding	\$196,000,000.00	196,000 \$1,000.00			
8 14 45	MB FINANCIAL INC.	CHICAGO	5/2/2012	\$6,000,000,00	\$0.00	60.070.100.1	Delegand In City and In City a	Ţ. 22,300,000.00	122,000 \$1,000.00			\$1,518,072.00 506,024
0,111,10	MCLEOD BANCSHARES, INC. MCLEOD BANCSHARES, INC.	SHOREWOOD MN SHOREWOOD MN	11/20/2009 Preferred Stock w/ Exercised Warrants 8/18/2011	¥0,000,000.00	-	\$6,870,433.33	Redeemed, in full; warrants not outstanding	\$6,000,000.00	600 \$10,000,00			\$300,000.00 30
8,14,18,44	MEDALLION BANK MEDALLION BANK	SALT LAKE CITY UT	2/27/2009 Preferred Stock w/ Exercised Warrants	\$11,800,000.00 \$9,698,000.00	\$0.00	\$24,460,674.81	Redeemed, in full; warrants not outstanding					
	MEDALLION BANK	SALT LAKE CITY UT SALT LAKE CITY UT	12/22/2009 7/21/2011					\$21,498,000.00	21,498 \$1,000.00			\$645,000.00 645
	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	GRAND RAPIDS MI	5/15/2009 Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$31,631,120.56	Redeemed, in full; warrants not outstanding	\$10.500.000.00	10,500 \$1,000,00			
	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	GRAND RAPIDS MI GRAND RAPIDS MI	4/4/2012 6/6/2012 7/3/2012					\$10,500,000.00	10,500 \$1,000.00			\$7,465,100.00 616,438
8,14,44	MERCANTILE CAPITAL CORPORATION	BOSTON MA	2/6/2009 Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00	\$4,150,815.03	Redeemed, in full; warrants not outstanding					
	MERCANTILE CAPITAL CORPORATION MERCHANTS & PLANTERS BANCSHARES, INC.	BOSTON MA TOONE TN	8/4/2011 3/6/2009 Preferred Stock w/ Exercised Warrants	\$1.881,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$3,500,000.00	3,500 \$1,000.00			\$175,000.00 175
	MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE TN	9/7/2011	\$3,510,000.00	\$0.00			\$1,881,000.00	1,881 \$1,000.00			\$94,000.00 94
		JOLIET IL JOLIET IL	6/19/2009 Preferred Stock w/ Exercised Warrants 9/8/2011				Redeemed, in full; warrants not outstanding	\$3,510,000.00	3,510 \$1,000.00			\$176,000.00 176
	MERIDIAN BANK MERIDIAN BANK	DEVON PA	2/13/2009 Preferred Stock w/ Exercised Warrants 12/11/2009	\$6,200,000.00 \$6,335,000.00	\$0.00	\$13,582,165.84	Sold, in full; warrants not outstanding					
	MERIDIAN BANK	DEVON PA	3/17/2014	90,000,000				\$10,328,152.35	12,535 \$823.95	(\$2,206,847.65)		\$262,399.50 310
8,14	MERIDIAN BANK METRO CITY BANK METRO CITY BANK		4/25/2014 1/30/2009 Preferred Stock w/ Exercised Warrants 10/29/2012	\$7,700,000.00	\$0.00	\$8,806,297.80	Sold, in full; warrants not outstanding		(\$105,281.52)			
	METRO CITY BANK METRO CITY BANK	DORAVILLE GA	10/29/2012					\$26,102.90 \$6,904.667.10	29 \$900.10 7.671 \$900.10	(\$2,897.10) (\$766.332.90)		\$369.948.00 385
	METRO CITY BANK METRO CITY BANK	DORAVILLE GA DORAVILLE GA	1/1/2012					au, dU4,007.1U	(\$69,307.70) \$900.10	(3/00,332,90)		2302.040.0V 385
	METROCORP BANCSHARES, INC. METROCORP BANCSHARES, INC.	HOUSTON TX HOUSTON TX	1/16/2009 Preferred Stock w/ Warrants 7/3/2012	\$45,000,000.00	\$0.00	\$53,406,628.25	Sold, in full; warrants not outstanding	\$44,152,650.00	(\$662,289.75) 45,000 \$981.17	(\$847,350.00)		
	METROCORP BANCSHARES, INC. METROPOLITAN BANK GROUP, INC.	HOUSTON TX CHICAGO IL	6/11/2013 6/26/2009 Preferred Stock w/ Exercised Warrants	\$71.526.000.00	\$0.00	\$27 472 726 70	Sold, in full: warrants not outstanding					\$2,087,368.00 771,429
	METROPOLITAN BANK GROUP, INC.	CHICAGO	6/28/2013		30.00		-	\$23,718,541.95	71,526 \$331.61	(\$47,807,458.05)		
	METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO IL	4/10/2009 Preferred Stock w/ Exercised Warrants	\$2,040,000.00	\$0.00	\$5,663,197.28	Sold, in full; warrants not outstanding					
	METROPOLITAN CAPITAL BANCORP, INC. METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	11/20/2009 6/29/2015	\$2,348,000.00	1	1				(\$252.344.76)		

		1			Original Investment Amount Outstand		Total Cash Back ²						
Footnote	Institution Name METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO MILLERSBURG	State IL	Date Original Investment Type' 8/6/2015	Original Infestinent Amount Outstand			Investment Status*	Amount	(Fee) ⁴ Shares Avg. Price (Realize (\$33,333.34)	d Loss) / (Write-off)	Gain'	Wt Amount Wt Shares
11	MID PENN BANCORP, INC./MID PENN BANK MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG MILLERSBURG	PA PA	12/19/2008 Preferred Stock w/ Warrants 12/28/2012	\$10,000,000.00	\$0.00	\$12,070,979.20	Redeemed, in full; warrants not outstanding	\$10,000,000.00	10.000 \$1.000.00			
	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA	1/23/2013 1/30/2009 Preferred Stock w/ Warrants					\$10,000,000.00	10,000 \$1,000.00			\$58,479,20 73,099
12	MIDDLEBURG FINANCIAL CORPORATION MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG MIDDLEBURG	VA VA	1/30/2009 Preferred Stock w/ Warrants 12/23/2009	\$22,000,000.00	\$0.00	\$23,287,945.11	Redeemed, in full; warrants not outstanding	\$22,000,000.00	22,000 \$1,000.00			
8 11 14	MIDDLEBURG FINANCIAL CORPORATION MIDLAND STATES BANCORP, INC.	MIDDLEBURG EFFINGHAM	VA	11/18/2011 1/23/2009 Preferred Stock w/ Exercised Warrants	\$10.189.000.00	\$0.00	\$11,206,989,34	Redeemed, in full: warrants not outstanding					\$301,001.00 104,101
0,111,14	MIDLAND STATES BANCORP, INC.	EFFINGHAM	IL	12/23/2009	\$20,000,000.00				\$10,189,000.00	10,189 \$1,000.00			\$509,000.00 509
44	MIDSOUTH BANCORP, INC. MIDSOUTH BANCORP, INC.	LAFAYETTE LAFAYETTE LAFAYETTE		1/9/2009 Preferred Stock w/ Warrants 8/25/2011	\$20,000,000.00	\$0.00	\$22,834,334.78	Redeemed, in full; warrants not outstanding	\$20,000,000.00	20,000 \$1,000.00			
8	MIDSOUTH BANCORP, INC. MIDTOWN BANK & TRUST COMPANY	LAFAYETTE ATLANTA	LA	11/22/2011 2/27/2009 Preferred Stock w/ Exercised Warrants	\$5,222,000.00	\$0.00	\$3 520 137 55	Sold, in full; warrants not outstanding					\$206,557.00 104,384
0	MIDTOWN BANK & TRUST COMPANY	ATLANTA ATLANTA	GA	11/19/2013	\$5,222,000.00	\$0.00	\$3,320,137.33	Sold, III luli, walfalts flot butstalluling	\$3,133,200.00	5,222 \$600.00	(\$2,088,800.00)		\$136,833.05 261
22,27,97	MIDTOWN BANK & TRUST COMPANY MIDWEST BANC HOLDINGS, INC.	ATLANTA MELROSE PARK	GA IL	1/6/2014 12/5/2008 Preferred Stock w/ Warrants	\$84,784,000.00	\$0.00	\$824,288.89	Exited bankruptcy/Receivership		(\$25,000.00)			
8,11,14	MIDWEST BANC HOLDINGS, INC. MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	MELROSE PARK FESTUS	IL NO	5/14/2010 2/13/2009 Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$763,294.14				(\$84,784,000.00)		
0,11,14	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS	MO	11/10/2009					\$700,000.00	700 \$1,000.00			\$35,000.00 35
11	MIDWESTONE FINANCIAL GROUP, INC. MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA IA	2/6/2009 Preferred Stock w/ Warrants 7/6/2011	\$16,000,000.00	\$0.00	\$18,933,333.33	Redeemed, in full; warrants not outstanding	\$16,000,000.00	16,000 \$1,000.00			
8.11.14	MIDWESTONE FINANCIAL GROUP, INC. MID-WISCONSIN FINANCIAL SERVICES, INC.	IOWA CITY MEDFORD	IA	7/6/2011 7/27/2011	\$10,000,000.00	\$0.00			¥10 200 00010	7,123,12			\$1,000,000.00 198,675
8,11,14	MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD	WI	2/20/2009 Preferred Stock w/ Exercised Warrants 4/26/2013				Redeemed, in full; warrants not outstanding	\$10,000,000.00	10.000 \$1.000.00			\$500,000,00 500
8	MILLENNIUM BANCORP, INC. MILLENNIUM BANCORP, INC.	EDWARDS EDWARDS	CO	4/3/2009 Preferred Stock w/ Exercised Warrants 8/14/2012	\$7,260,000.00	\$0.00	\$4,296,561.73	Sold, in full; warrants not outstanding	\$2,904,000.00	7,260 \$400.00	(\$4,356,000.00)		
9,11	MISSION COMMUNITY BANCORP	SAN LUIS OBISPO	CA	1/9/2009 Preferred Stock	\$5,116,000.00	\$0.00	\$5,875,583.89	Redeemed, in full; warrants not outstanding			(\$4,555,555,555)		
9.11.36	MISSION COMMUNITY BANCORP MISSION VALLEY BANCORP	SAN LUIS OBISPO SUN VALLEY	CA	12/28/2011 12/23/2008 Preferred Stock	\$5.500,000,00	\$0.00	\$5,956,041.66	Redeemed, in full: warrants not outstanding	\$5,116,000.00	5,110			
8.11.14	MISSION VALLEY BANCORP MONADNOCK BANCORP, INC.	SUN VALLEY PETERBOROUGH	CA	8/20/2010 12/19/2008 Preferred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00	\$2 220 249 60	Redeemed, in full; warrants not outstanding	\$5,500,000.00	5,500 \$1,000.00			
0,11,14	MONADNOCK BANCORP, INC.	PETERBOROUGH	NH	12/28/2012					\$1,834,000.00	1,834 \$1,000.00			\$92,000.00 92
98	MONARCH COMMUNITY BANCORP, INC. MONARCH COMMUNITY BANCORP. INC.	COLDWATER COLDWATER	MI	2/6/2009 Preferred Stock w/ Warrants 11/15/2013	\$6,785,000.00	\$0.00		Sold, in full; warrants not outstanding	\$4.545.202.00	2,272,601 \$2,00	(\$2.239.798.00)		
12,16	MONARCH FINANCIAL HOLDINGS, INC. MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE CHESAPEAKE		12/19/2008 Preferred Stock w/ Warrants	\$14,700,000.00	\$0.00	\$15,703,166.66	Redeemed, in full; warrants not outstanding	\$14,700,000,00	14,700 \$1,000,00			
	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE CHESAPEAKE LENOIR CITY	VA	2/10/2010					g14,700,000.00	14,700 \$1,000.00			\$260,000.00 132,353
8,14,45	MONEYTREE CORPORATION MONEYTREE CORPORATION	LENOIR CITY LENOIR CITY	TN	3/13/2009 Preferred Stock w/ Exercised Warrants 9/15/2011	\$9,516,000.00	\$0.00	\$11,291,481.00		\$9.516,000.00	9.516 \$1.000.00			\$476,000.00 476
8,14,44	MONI IMENT BANK	BETHESDA	MD	1/30/2009 Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00	\$5,623,958.50	Redeemed, in full; warrants not outstanding					
11	MONUMENT BANK MORGAN STANLEY	BETHESDA NEW YORK	NY	8/11/2011 10/28/2008 Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,268,055,555.11	Redeemed, in full; warrants not outstanding	\$4,734,000.00	4,734 \$1,000.00			\$237,000.00 237
	MORGAN STANLEY MORGAN STANLEY	NEW YORK NEW YORK	NY NY	6/17/2009 8/12/2009					\$10,000,000,000.00	10,000,000 \$1,000.00			\$950.000.000.00 65.245.759
8,11,14	MOURILL BANCSHARES, INC. MORRILL BANCSHARES, INC.	MERRIAM MERRIAM	KS	0/12/2009 1/16/2009 Preferred Stock w/ Exercised Warrants 7/20/2011	\$13,000,000.00	\$0.00	\$15,429,122.22	Redeemed, in full; warrants not outstanding	\$13,000,000.00	13,000 \$1,000.00			\$650,000.00 65.245,759
8,11,14	IMOSCOW BANCSHARES, INC.	MOSCOW	TN	1/23/2009 Preferred Stock w/ Exercised Warrants	\$6,216,000.00	\$0.00	\$7,803,377.38	Redeemed, in full; warrants not outstanding					\$650,000.00 650
	MOSCOW BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MOSCOW MOSCOW	TN	4/25/2012 12/5/2012					\$1,100,000.00 \$5,116,000.00	1,100 \$1,000.00 5,116 \$1,000.00			\$311,000,00 311
8,14	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	9/25/2009 Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,069,975.55	Sold, in full; warrants not outstanding		2,112			
	MOUNTAIN VALLEY BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND CLEVELAND	GA GA	7/22/2013 9/12/2013					\$3,267,000.00	3,300 \$990.00	(\$33,000.00)		\$140,034.65 165
8,11,14	MS FINANCIAL, INC. MS FINANCIAL, INC.	KINGWOOD KINGWOOD	TX	3/27/2009 Preferred Stock w/ Exercised Warrants 10/19/2011	\$7,723,000.00	\$0.00	\$9,206,289.90	Redeemed, in full; warrants not outstanding	\$7,723.000.00	7.723 \$1.000.00			\$386,000,00 386
45	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	12/23/2008 Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00	\$37,608,789.00	Redeemed, in full; warrants not outstanding					3300,000,00 300
	MUTUALFIRST FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC.	MUNCIE MUNCIE		8/25/2011 9/28/2011					\$32,382,000.00	32,382 \$1,000.00			\$900,194.00 625,135
8	NAPLES BANCORP, INC.	NAPLES	FL	3/27/2009 Preferred Stock w/ Exercised Warrants 7/12/2012	\$4,000,000.00	\$0.00	\$956,066.67	Sold, in full; warrants not outstanding	\$600.000.00	4.000 \$150.00	(\$3.400.000.00)		
11,59	NAPLES BANCORP, INC. NARA BANCORP, INC. / BBCN BANCORP, INC.	NAPLES LOS ANGELES	CA	11/21/2008 Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00	\$81,249,317.20	Redeemed, in full; warrants not outstanding			(\$3,400,000,00)		
	NARA BANCORP, INC. / BBCN BANCORP, INC. NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES LOS ANGELES	CA	6/27/2012 8/8/2012					\$67,000,000.00	67,000 \$1,000.00			\$2.189.317.20 521.266
8,14	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	2/27/2009 Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,471,087.90	Sold, in full; warrants not outstanding	*********	200			
	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF BETTENDORF BETTENDORF	IA	2/19/2013 2/20/2013					\$2,438,182,50 \$16,064,996.94	3.250 \$750.21 21,414 \$750.21	(\$811,817,50) (\$5,349,003.06)		\$342.841.95 500 \$502,606.30 733
11,16	INATIONAL BANCSHARES, INC.	BETTENDORF	IA.	3/26/2013 12/12/2008 Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167,958,333.33	Redeemed, in full; warrants not outstanding		(\$185,031.79)			
	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BOYERTOWN BOYERTOWN	PA	3/16/2011	\$100,000,000	40.00	¥		\$150,000,000.00	150,000 \$1,000.00			\$1,000,000,00 735,294
11,14,15	NATIONAL PENN BANCSHARES, INC. NATIONWIDE BANKSHARES, INC.	BOYERTOWN WEST POINT	NE NE	4/13/2011 12/11/2009 Subordinated Debentures w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,276,190.00	Redeemed, in full; warrants not outstanding					
8 42	NATIONWIDE BANKSHARES, INC. NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	WEST POINT CHICAGO	NE II	12/29/2010 6/26/2009 Preferred Stock w/ Warrants	\$6,880,000.00	\$0.00	\$2 613 714 23	Sold, in full; warrants not outstanding	\$2,000,000.00	2,000,000 \$1.00			\$100,000.00 100,000
0,42	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IIL	6/28/2013					\$2,281,458.05	6,880 \$331.61	(\$4,598,541.95)		
8,119	NCAL BANCORP NCAL BANCORP	LOS ANGELES LOS ANGELES	CA	12/19/2008 Preferred Stock w/ Exercised Warrants 12/10/2014	\$10,000,000.00	\$0.00		Sold, in full; warrants not outstanding	\$3,900,000.00	10,000 \$390.00	(\$6,100,000.00)		
11,14,15	NEMO BANCSHARES, INC. NEMO BANCSHARES, INC.	MADISON MADISON	MO	6/19/2009 Subordinated Debentures w/ Exercised Warrants 4/24/2013	\$2,330,000.00	\$0.00	\$3,199,347.39	Redeemed, in full; warrants not outstanding	\$2,330,000,00	2.330.000 \$1.00			\$117.000.00 117.000
44	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	1/16/2009 Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,041,266.67	Redeemed, in full; warrants not outstanding					\$117,000 117,000
	NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT NEWPORT		8/25/2011 2/15/2012					\$10,000,000.00	10,000 \$1,000.00			\$737,100.00 184,275
8,11,14	NEW YORK PRIVATE BANK & TRUST CORPORATION NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK NEW YORK	NY	1/9/2009 Preferred Stock w/ Exercised Warrants 7/24/2013	\$267,274,000.00	\$0.00	\$346,794,005.83	Redeemed, in full; warrants not outstanding	\$267 274 000 00	267.274 \$1.000.00			\$13,364,000.00 13,364
	NEWBRIDGE BANCORP	GREENSBORO	NC	12/12/2008 Preferred Stock w/ Warrants	\$52,372,000.00	\$0.00	\$70,087,060.35	Sold, in full; warrants not outstanding					13,384
	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC	4/26/2013 4/29/2013					\$2,709,121,50 \$48,641,624,50	2.763 \$980.50 49,609 \$980.50	(\$53.878.50) (\$967,375.50)		
	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC	5/15/2013 5/31/2013			•		1	(\$513,507.46)			\$7,778,782.65 2,567,255
8,14,44	NICOLET BANKSHARES, INC.	GREENSBORO GREEN BAY	WI	12/23/2008 Preferred Stock w/ Exercised Warrants	\$14,964,000.00	\$0.00	\$17,904,842.66	Redeemed, in full; warrants not outstanding					
11	NICOLET BANKSHARES, INC. NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	WI IA	9/1/2011 1/9/2009 Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00	\$12,294.583.33	Redeemed, in full; warrants not outstanding	\$14,964,000.00	14,964 \$1,000.00			\$748,000.00 748
	NORTH CENTRAL BANCSHARES, INC. NORTH CENTRAL BANCSHARES, INC.	FORT DODGE FORT DODGE	IA IA	12/14/2011 1/11/2012					\$10,200,000.00	10,200 \$1,000.00			\$600,000.00 99,157
11	NORTHEAST BANCORP	LEWISTON	ME	12/12/2008 Preferred Stock w/ Warrants	\$4,227,000.00	\$0.00	\$5,159,181.33	Redeemed, in full; warrants not outstanding					99,157
	NORTHEAST BANCORP NORTHEAST BANCORP	LEWISTON LEWISTON	ME ME	11/28/2012 12/28/2012					\$4,227,000.00	4,227 \$1,000.00			\$95,000.00 67,958
8,11,14,18	NORTHEAST BANCORP NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATE BANK / FIRST COMMERCE BANK	LEWISTON CLOSTER	NJ	5/15/2009 Preferred Stock w/ Warrants	\$1,341,000.00	\$0.00	\$2,987,782.33	Redeemed, in full; warrants not outstanding					V1,800
	NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ NJ	12/18/2009 3/28/2012	\$1,230,000.00				\$2,571,000.00	2,571 \$1,000.00			\$67,000.00 67
109	NORTHERN STATES FINANCIAL CORPORATION NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN WAUKEGAN	II .	2/20/2009 Preferred Stock w/ Warrants 4/30/2014	\$17,211,000.00	\$0.00	\$6,442,172,50	Sold, in full; warrants not outstanding	\$6,023,850.00	20,079,500 \$0.30	(\$11,187,150.00)		
11	NORTHERN TRUST CORPORATION	CHICAGO	IL.	11/14/2008 Preferred Stock w/ Warrants	\$1,576,000,000.00	\$0.00	\$1,709,623,333.35	Redeemed, in full; warrants not outstanding			(5,107,100.00)		
	NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION	CHICAGO CHICAGO	IL	6/17/2009 8/26/2009					\$1,576,000,000.00	1,576,000 \$1,000.00			\$87,000,000.00 3,824,624
8.14.44	NORTHWAY FINANCIAL, INC. NORTHWAY FINANCIAL, INC.	BERLIN BERLIN	NH NH	1/30/2009 Preferred Stock w/ Exercised Warrants 9/15/2011	\$10,000,000.00	\$0.00	\$11,930,624,67	Redeemed, in full: warrants not outstanding	\$10.000.000.00	10.000 \$1.000.00			\$500.000.00 500
8,14	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	2/13/2009 Preferred Stock w/ Exercised Warrants	\$10,500,000.00	\$0.00	\$11,891,847.50	Sold, in full; warrants not outstanding				80.000.0	
	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE SPOKANE	WA WA	3/8/2013 3/11/2013					\$2,000,000.00 \$8,500,000.00	2,000 \$1,032.11 8,500 \$1,032.11		\$64,220.00 \$272,935.00	\$587,634.55 525
8.11.14	NORTHWEST BANCORPORATION, INC. NORTHWEST COMMERCIAL BANK	SPOKANE LAKEWOOD	WA	4/9/2013 2/13/2009 Preferred Stock w/ Exercised Warrants	\$1,992,000.00	\$0.00	\$2.380.393.00	Redeemed, in full; warrants not outstanding		(\$108.371.55)			
	NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA	1/9/2013					\$1,992,000.00	1,992 \$1,000.00			\$100,000.00 100
	OAK RIDGE FINANCIAL SERVICES, INC. OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE OAK RIDGE	NC	1/30/2009 Preferred Stock w/ Warrants 10/31/2012	\$7,700,000.00	\$0.00	\$8,592,336.00	Sold, in full; warrants not outstanding	\$7,095,550.00	7,700 \$921.50	(\$604,450.00)		
	OAK RIDGE FINANCIAL SERVICES, INC. OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	1/11/2013 2/6/2013						(\$70.955.50)			\$122,887.50 163,830
45	OAK VALLEY BANCORP	OAK RIDGE OAKDALE	CA	12/5/2008 Preferred Stock w/ Warrants	\$13,500,000.00	\$0.00	\$15,871,250.00	Redeemed, in full; warrants not outstanding					¥122,007.00 103,030
	OAK VALLEY BANCORP OAK VALLEY BANCORP	OAKDALE OAKDALE	CA CA	8/11/2011 9/28/2011					\$13,500,000.00	13,500 \$1,000.00			\$560,000.00 350.346

Footnote	Institution Name	City	State Date	Original Investment Type ¹ Origins	al Investment Amount Outs	standing Investment	Total Cash Back ²	Investment Status*	Amount	(Fee) ⁴ Shares Avg. Price (Realized Loss) / (Write-off)	Gain ⁵	Wt Amount Wt Shares
12,16	OCEANFIRST FINANCIAL CORP. OCEANFIRST FINANCIAL CORP.	TOMS RIVER TOMS RIVER		9 Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40,521,918.61	Redeemed, in full; warrants not outstanding	\$38,263,000.00	38,263 \$1,000.00	Galli	Wt Allount Wt Shares
	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ 2/3/201	0					\$38,263,000.00	36,263 \$1,000.00		\$430,797.00 190,427
8	OJAI COMMUNITY BANK OJAI COMMUNITY BANK	OJAI OJAI	CA 1/30/200 CA 9/25/201	19 Preferred Stock w/ Exercised Warrants	\$2,080,000.00	\$0.00	\$2,654,758.89	Redeemed, in full; warrants not outstanding	\$2,080,000.00	2,080 \$1,000.00	+	\$104,000.00 104
11	OJAI COMMUNITY BANK OLD LINE BANCSHARES, INC. OLD LINE BANCSHARES, INC.	BOWIE BOWIE	MD 12/5/200	13 B Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$7,438,888.89	Redeemed, in full; warrants not outstanding	\$7.000.000.00	7.000 \$1.000.00	4	
	OLD LINE BANCSHARES, INC.	BOWIE	MD 9/2/200						\$7,000,000.00	7,000 \$1,000.00		\$225,000.00 141,892
	OLD NATIONAL BANCORP OLD NATIONAL BANCORP	EVANSVILLE EVANSVILLE	IN 12/12/200 IN 3/31/200	08 Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$102,713,888.89	Redeemed, in full; warrants not outstanding	\$100,000,000.00	100,000 \$1,000.00	+	
	OLD NATIONAL BANCORP OLD SECOND BANCORP, INC.	EVANSVILLE AURORA	IN 5/8/2009 IL 1/16/2009	09	\$73.000.000.00	\$0.00	\$21 422 220 40	Sold, in full; warrants not outstanding				\$1,200,000.00 813,008
	OLD SECOND BANCORP, INC.	AURORA	IL 3/11/201	13	\$73,000,000.00	\$0.00	931,423,230.49	Suid, III luii, Wallants not outstanding	\$24,684,870.00	70,028 \$352.50 (\$45,343,130.00		
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	IL 3/26/201: IL 3/27/201:	13					\$452,424.00 \$668,079.44	1,200 \$377.02 (\$747.576.00 1,772 \$377.02 (\$1,103,920.56	-	
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	IL 4/9/2013 IL 6/11/2013	3						(\$258,053.73)		\$106,891.00 815,339
8,14	OMEGA CAPITAL CORP.	LAKEWOOD	CO 4/17/2009	9 Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,603.15	Sold, in full; warrants not outstanding				\$100,031.00 010,000
	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD LAKEWOOD	CO 7/19/201: CO 7/22/201:	3					\$1,239,000,00 \$1,577,000.00	1,239 \$1,142,90 1,577 \$1,142,90	\$177,053.10 \$225,353.30	\$159,886.25
	OMEGA CAPITAL CORP. ONE GEORGIA BANK	LAKEWOOD ATLANTA	CO 9/12/201:	13	\$5,500,000,00	\$0.00	\$0.00	Exited bankruptcy/Receivership		(\$25,000.00)		
	ONE GEORGIA BANK	ATLANTA ATLANTA	GA 7/15/201	99 Preferred Stock w/ Exercised Warrants	90,000,000					(\$5,500,000.00	<u> </u>	
15,17,129,135,139	ONE UNITED BANK ONEFINANCIAL CORPORATION	BOSTON LITTLE ROCK	AR 6/5/2009	08 Preferred Stock 09 Subordinated Debentures w/ Exercised Warrants	\$12,063,000.00 \$17,300,000.00	\$12,063,000,00 \$17,300,000.00	\$7,662,990.59	Full investment outstanding: warrants not outstanding Full investment outstanding; warrants outstanding				
8	OREGON BANCORP, INC. OREGON BANCORP, INC.	SALEM SALEM	OR 4/24/2009 OR 10/18/201	9 Preferred Stock w/ Exercised Warrants	\$3,216,000.00	\$0.00	\$4,116,801.92	Sold, in full; warrants not outstanding	\$100,000.00	100 \$1,000,00	4	\$9,459.13
	OREGON BANCORP, INC.	SALEM	OR 10/21/201	13					\$3,116,000.00	100 \$1,000.00 3,116 \$1,000.00 (\$25,000.00)		\$128,988.07 150
11,14,15	OREGON BANCORP. INC. OSB FINANCIAL SERVICES, INC.	SALEM ORANGE	OR 1/6/201- TX 5/1/200	19 Subordinated Debentures w/ Exercised Warrants	\$6,100,000.00	\$0.00	\$7,662,314.53	Redeemed, in full; warrants not outstanding				
11.35	OSB FINANCIAL SERVICES, INC. PACIFIC CAPITAL BANCORP	ORANGE SANTA BARBARA	TX 10/5/201 CA 11/21/200	1 1 1 1 1 1 1 1 1 1	\$180,634,000.00	\$0.00	\$168.483.804.20	Sold, in full; warrants not outstanding	\$6,100,000.00	6,100,000 \$1.00		\$305,000.00 305,000
	PACIFIC CAPITAL BANCORP PACIFIC CAPITAL BANCORP	SANTA BARBARA SANTA BARBARA	CA 2/23/201 CA 11/30/201	1					\$14.75 \$165.983.272.00	1 \$29.50 (\$10.2) 3.608.332 \$46.00 (\$14.650.702.9)		\$393.120.78 15.120
8	PACIFIC CITY FINANCIAL CORPORATION PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES	CA 11/30/2013 CA 12/19/2003	12 S Preferred Stock w/ Exercised Warrants S S S S S S S S S	\$16,200,000.00	\$0.00	\$21,003,597.96	Sold, in full; warrants not outstanding				
	PACIFIC CITY FINANCIAL CORPORATION PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES	CA 1/6/201	4					\$16,200,000.00	(\$196,857.54) \$1,215.17	\$3,485,754.00	\$1,156,636.50 810
8,14,45	PACIFIC CITY FINANCIAL CORPORATION PACIFIC COAST BANKERS' BANCSHARES	LOS ANGELES SAN FRANCISCO	CA 12/23/200	08 Preferred Stock w/ Exercised Warrants	\$11,600,000.00	\$0.00	\$13,821,963.89	Redeemed, in full; warrants not outstanding	\$11,600,000.00	11.600 \$1.000.00	4	\$580,000,00 580
8,26	PACIFIC COAST BANKERS' BANCSHARES PACIFIC COAST NATIONAL BANCORP	SAN FRANCISCO SAN CLEMENTE	CA 7/28/201 CA 1/16/200	1 Preferred Stock w/ Exercised Warrants	\$4,120,000.00	\$0.00	\$18,087.94	Exited bankruptcy/Receivership	\$11,600,000.00			\$580,000.00 580
8	PACIFIC COAST NATIONAL BANCORP PACIFIC COMMERCE BANK	SAN CLEMENTE LOS ANGELES	CA 2/11/201 CA 12/23/200	10 18 Preferred Stock w/ Exercised Warrants	\$4,060,000.00	\$0.00	\$2.991.670.80	Sold, in full; warrants not outstanding		(\$4,120,000.00	4	
	PACIFIC COMMERCE BANK	LOS ANGELES	CA 2/10/201	4	¥ 1/000/100000	40.00	02/00//0/0/0		\$2,519,960.80	4,060 \$620.68 (\$1,540,039.20	1	\$109,487.50 203
85	PACIFIC COMMERCE BANK PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC. PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	LOS ANGELES SEATTLE	CA 3/19/201- WA 12/12/2006	08 Preferred Stock w/ Warrants	\$6,500,000.00	\$0.00	\$7,937,744.97	Redeemed, in full; warrants outstanding		(\$25,000,00)		
8.14	IPARK BANCORPORATION, INC.	SEATTLE MADISON	WA 2/15/201: WI 3/6/200:	19 Preferred Stock w/ Exercised Warrants	\$23,200,000,00	\$0.00	\$22.020.064.10	Sold, in full; warrants not outstanding	\$6,500,000.00	6,500 \$1,000.00	+	
	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON MADISON MADISON	WI 8/7/201: WI 8/9/201:	2	\$25 255 555 555	40.00	¥==10==10=		\$1,676,654.00 \$4,048.506.00	2,296 \$730.25 (\$619,346.00 5.544 \$730.25 (\$1.495,494.00	,	\$88,059.01 114 \$482,779.69 625
	PARK BANCORPORATION, INC.	MADISON	WI 8/10/201:	12					\$11,216,640.00	5,544 \$7,30.25 (\$1,495,494,0) 15,360 \$730.25 (\$4,143,360.0)	á	\$325,200.40 421
11	PARK BANCORPORATION, INC. PARK NATIONAL CORPORATION	MADISON NEWARK	WI 9/11/201: OH 12/23/200	12	\$100,000,000.00	\$0.00	\$119.536.844.44	Redeemed, in full; warrants not outstanding		(\$169,418.00)		
	PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION	NEWARK NEWARK	OH 4/25/201: OH 5/2/201:	12					\$100,000,000.00	100,000 \$1,000.00		\$2.842.400.00 227.376
	PARKE BANCORP, INC.	SEWELL	NJ 1/30/2009	9 Preferred Stock w/ Warrants	\$16,288,000.00	\$0.00	\$16,365,554.76	Sold, in full; warrants not outstanding				\$2,042,400.00 227,376
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL SEWELL	NJ 11/28/201: NJ 11/29/201:	12					\$394,072.28 \$11,318,791.40	548 \$719.11 (\$153,927.7: 15,740 \$719.11 (\$4,421,208.6)	+	
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL SEWELL	NJ 1/11/201: NJ 6/12/201:	13						(\$117,128.64)		\$1,650,288.00 438.906
60	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA 12/23/200 PA 1/3/201	08 Preferred Stock w/ Warrants	\$31,762,000.00	\$0.00	\$42,596,063.59	Redeemed, in full; warrants not outstanding				31,050,200,00 430,906
	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE MONROEVILLE	PA 5/27/201:	15					\$31,762,000.00	31,762 \$1,000.00		\$6,025,649.70 819,640
8,11,21	PASCACK BANCORP, INC. PASCACK BANCORP, INC.	WESTWOOD	NJ 2/6/2009 NJ 10/19/201	9 Preferred Stock w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,497,312.67	Redeemed, in full; warrants not outstanding	\$3.756.000.00	3.756 \$1.000.00		\$188,000,00 188
8,126	PATAPSCO BANCORP, INC. PATAPSCO BANCORP, INC.	DUNDALK DUNDALK	MD 12/19/200	8 Preferred Stock w/ Exercised Warrants 5	\$6,000,000.00	\$0.00	\$9,260,824.26	Redeemed, in full; warrants not outstanding				
44	PATHFINDER BANCORP, INC.	DUNDALK OSWEGO	MD 8/28/201: NY 9/11/200:	15 99 Preferred Stock w/ Warrants	\$6,771,000.00	\$0.00	\$7,976,328.84	Redeemed, in full; warrants not outstanding	\$6,000,000.00	6,000 \$1,000.00	+	\$300,000.00 300
	PATHFINDER BANCORP, INC. PATHFINDER BANCORP, INC.	OSWEGO OSWEGO	NY 9/1/201 NY 2/1/201	11					\$6,771,000.00	6,771 \$1,000.00		\$537,633.00 154,354
	PATHWAY BANCORP	CAIRO	NE 3/27/2009	9 Preferred Stock w/ Exercised Warrants	\$3,727,000.00	\$0.00	\$4,628,862.77	Sold, in full; warrants not outstanding				
	PATHWAY BANCORP PATHWAY BANCORP	CAIRO	NE 6/24/201: NE 7/26/201:	3					\$3,727,000.00	3,727 \$1,167.01 (\$25,000.00)	\$622,446.27	\$226,565.00 186
	PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC.	HOUSTON HOUSTON	TX 12/19/2000 TX 4/11/201	08 Preferred Stock w/ Exercised Warrants	\$26,038,000.00	\$0.00	\$33,824,567.35	Sold, in full; warrants not outstanding	\$12,000,000.00	12.000 \$1.142.03	\$1,704,360,00	\$1.035.834.25 802
	PATRIOT BANGSHARES, INC. PATRIOT BANCSHARES, INC.	HOUSTON	TX 4/14/201 TX 7/18/201	4					\$14,038,000.00	14,038 \$1,142.03	\$1,993,817.14	\$645,781.95 500
8,11,14	PATRIOT BANCSHARES, INC. PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	HOUSTON PATTERSON	LA 4/17/2001 LA 3/7/2011	9 Preferred Stock w/ Exercised Warrants	\$3,690,000.00	\$0.00	\$4,692,022.77	Redeemed, in full; warrants not outstanding		(\$297,361.77)		
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA 3/7/201:	12					\$250,000.00 \$250,000.00	250 \$1,000.00 250 \$1,000.00	4	
	PATTERSON BANCSHARES, INC.	PATTERSON	LA 12/5/201:	2					\$250,000.00	250 \$1,000.00		
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA 5/8/201: LA 6/5/201:	3					\$500,000.00 \$2,440,000.00	500 \$1,000.00 2,440 \$1,000.00		\$185,000.00 185
11	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE GLADSTONE		9 Preferred Stock w/ Warrants	\$28,685,000.00	\$0.00	\$32,075,739.67	Redeemed, in full; warrants not outstanding	\$7,172,000.00	7.172 \$1.000.00		
	IPEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ 3/2/201	11					\$7.172.000.00	7.172 \$1.000.00	1	
	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE GLADSTONE	NJ 1/11/201: NJ 4/4/201:	12					\$14,341,000.00	14,341 \$1,000.00		\$110,000.00 150,296
8,14,44	PENN LIBERTY FINANCIAL CORP. PENN LIBERTY FINANCIAL CORP.	WAYNE	PA 4/17/200 PA 9/1/201	9 Preferred Stock w/ Exercised Warrants	\$9,960,000.00	\$0.00	\$11,745,689.33	Redeemed, in full; warrants not outstanding	\$9.960.000.00	9.960 \$1.000.00	4	\$498,000,00 498
11	PEOPLES BANCORP (OH)	MARIETTA	OH 1/30/2009	9 Preferred Stock w/ Warrants	\$39,000,000.00	\$0.00	\$44,926,557.48	Redeemed, in full; warrants not outstanding				2420.000.00 498
	PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)	MARIETTA MARIETTA	OH 2/2/201 OH 12/28/201	1					\$21,000,000.00 \$18,000,000.00	21,000 \$1,000.00 18,000 \$1,000.00		
8 14 56	PEOPLES BANCORP (OH) PEOPLES BANCORP (WA)	MARIETTA LYNDEN	OH 2/15/201: WA 2/13/200:	12	\$18,000,000,00	\$0.00	\$21 325 250 00	Redeemed, in full: warrants not outstanding				\$1,200,724.15 313,505
	PEOPLES BANCORP (WA)	LYNDEN	WA 8/3/201	11					\$18,000,000.00	18,000 \$1,000.00		\$900,000.00 900
	PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON NEWTON	NC 12/23/200 NC 7/3/201	12	\$25,054,000.00	\$0.00	\$27,877,966.16	Sold, in full; warrants not outstanding	\$23,384,401.44	(\$350,766.02) 25,054 \$933.36 (\$1,669,598.56	3	
	PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORPORATION, INC.	NEWTON EASLEY	NC 8/8/201:	12 19 Preferred Stock w/ Exercised Warrants	\$12,660,000,00	\$0.00	\$15,302,000,75	Redeemed, in full: warrants not outstanding			4	\$425,000.00 357,234
Sec. 179	PEOPLES BANCORPORATION, INC.	EASLEY	SC 4/24/201:	12					\$12,660,000.00	12,660 \$1,000.00		\$633,000.00 633
	PEOPLES BANCSHARES OF TN, INC. PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE MADISONVILLE	TN 10/31/201:		\$3,900,000.00	\$0.00	\$3,809,874.42	Sold, in full; warrants not outstanding	\$2,944,500.00	3,900 \$755.00 (\$955,500.0)	0	\$122,225.00 195
	PEOPLES BANCSHARES OF TN, INC. PEOPLESSOUTH BANCSHARES, INC.	MADISONVILLE COLQUITT	TN 1/11/201:		\$12.325.000.00	\$0.00	\$15.985.994.66	Redeemed, in full: warrants not outstanding		(\$25,000.00)	+ = =	
0	PEOPLESSOUTH BANCSHARES, INC. PEOPLESSOUTH BANCSHARES, INC. PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	COLQUITT PIGEON FALLS	GA 9/18/201	13					\$12,325,000.00	12,325 \$1,000.00		\$616,000.00 616
8,17,45	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK PGB HOLDINGS, INC.	PIGEON FALLS PIGEON FALLS	WI 9/11/2009	19 Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$1,500,000.00	1,500 \$1,000.00		\$71,000.00 71
9,11,36	PGB HOLDINGS, INC.	PIGEON FALLS CHICAGO	IL 2/6/200	11 19 Preferred Stock	\$3,000,000.00	\$0.00	\$3,227,916.67	Redeemed, in full; warrants not outstanding	\$3.000.000.00	3.000 \$1.000.00		
8,46,97	PGB HOLDINGS, INC. PIERCE COUNTY BANCORP		WA 1/23/200	0 9 Preferred Stock w/ Exercised Warrants	\$6,800,000.00	\$0.00	\$207,947.78	Currently Not Collectible	00.000,000			
8,69	PIERCE COUNTY BANCORP PINNACLE BANK HOLDING COMPANY, INC.	TACOMA ORANGE CITY	WA 11/5/201 FL 3/6/200	10 9 Preferred Stock w/ Exercised Warrants	\$4,389,000.00	\$4,389,000.00	\$284,999.00	Full investment outstanding; warrants outstanding		(\$6,800,000.00		
11	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN 12/12/2000	08 Preferred Stock w/ Warrants	\$95,000,000.00	\$0.00	\$111,918,194.45	Redeemed, in full; warrants not outstanding	\$23,750,000,00	23.750 \$1.000.00		
	PINNACLE FINANCIAL PARTNERS, INC. PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE NASHVILLE	TN 12/28/201: TN 6/20/201: TN 7/18/201:	2					\$23,750,000.00 \$71,250,000.00	23.750 \$1.000.00 71,250 \$1,000.00		
	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN 7/18/201:	2				Redeemed, in full; warrants not outstanding			4	\$755,000.00 267,455
8,14,44	PLAINS CAPITAL CORPORATION PLAINS CAPITAL CORPORATION	DALLAS	TX 12/19/2000 TX 9/27/201	08 Preferred Stock w/ Exercised Warrants	\$87,631,000.00	\$0.00	\$105,252.939.77					

Footnote	Institution Name	City	State	Date	Original Investment Type ¹ Original Investment	t Amount Outstanding Investment	Total Cash Back ² Investment Status* Amount	(Fee) ⁴ Shares Avo. Price	(Realized Loss) / (Write-off) Gain ⁵ Wt Amount Wt Shares
15,17	PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUL SAINT PAUL	MN	7/17/2009	Subordinated Debentures w/ Exercised Warrants \$2	2,500,000.00 \$0.00	\$3,103,618.40 Sold, in full; warrants not outstanding \$120,000	00 120,000 \$1.00	\$180.00
	PLATO HOLDINGS INC.	SAINT PAUL SAINT PAUL	MN	4/29/2013 5/31/2013			\$2,380,000	00 2,380,000 \$1.00	\$3,570.00 \$90,582.47 107,000
	PLUMAS BANCORP	QUINCY	CA	1/30/2009	Preferred Stock w/ Warrants \$11	,949,000.00 \$0.00	\$13,764,140.41 Sold, in full; warrants not outstanding \$11,949,000	00 11,949 \$1,091.11	\$1,088,673.39
	IPLUMAS BANCORP	QUINCY	CA	5/22/2013 5/31/2013			\$11,949,000		\$1,086,673.39 \$234,500.00 237,712
20	POPULAR, INC.	QUINCY SAN JUAN	PR	12/5/2008	Preferred Stock w/ Warrants \$935	\$0.00	\$1,220,280,000.00 Redeemed, in full: warrants not outstanding	(\$130,376.73)	
	POPULAR, INC.	SAN JUAN SAN JUAN	PR	7/2/2014 7/23/2014			\$935,000,000	935,000 \$1,000.00	\$3,000,000.00 2,093,284
	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE LOUISVILLE	KY	12/3/2014	Preferred Stock w/ Warrants \$35	5,000,000.00 \$0.00	\$8,233,333.33 Sold, in full; warrants outstanding \$2,693,800	00 26,938 \$100.00	(\$24,244,200.00)
		LOUISVILLE LOUISVILLE	KY	12/4/2014			\$806,200		(\$7,255,800.00)
8	PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS	4/3/2009	Preferred Stock w/ Exercised Warrants \$2	2,800,000.00 \$0.00	\$3,596,579.20 Sold, in full; warrants not outstanding	(400)00000	
	PRAIRIE STAR BANCSHARES, INC.	OLATHE OLATHE	KS	6/29/2015 8/6/2015			\$2,800,000	00 2,800 \$1,187.61 (\$25,000.00)	\$525,308.00 \$164,018.20 140
9,15,36	PREMIER BANCORP, INC. PREMIER BANCHORP, INC. PREMIER BANK HOLDING COMPANY	WILMETTE WILMETTE		5/8/2009 8/13/2010		5.784,000.00 \$0.00	\$6,784,000	00 6,784,000 \$1.00	
8,22,97	PREMIER BANK HOLDING COMPANY PREMIER BANK HOLDING COMPANY	WILMETTE TALLAHASSEE TALLAHASSEE	FL	3/20/2009 8/14/2012	Preferred Stock w/ Exercised Warrants \$9	9,500,000.00 \$0.00	\$467,412.50 Exited bankruptcy/Receivership		(\$9.500.000.00)
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON HUNTINGTON	WV	10/2/2009	Preferred Stock w/ Warrants \$22	2,252,000.00 \$0.00	\$28,727,240.29 Sold, in full; warrants not outstanding \$1,678,618	89 1.863 \$901.03	(\$184.381.11)
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	8/9/2012			\$8,575,102	51 9,517 \$901.03	(\$941,897.49)
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON HUNTINGTON HUNTINGTON	WV	8/10/2012 9/11/2012 5/6/2015			\$9,795,998	16 10,872 \$901.03 (\$200,497.20)	(\$1,076,001.84)
14.15	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL CORP.	HUNTINGTON DUBUQUE	IA IA	5/6/2015	Subordinated Debentures w/ Exercised Warrants \$6	3.349.000.00 \$0.00	\$8,778,669.11 Sold, in full: warrants not outstanding		\$5,675,000.00 636,378
	PREMIER FINANCIAL CORP	DUBUQUE	IA	7/22/2013			\$6,349,000	00 6,349,000 \$1.24 (\$78,563.80)	\$1,507,379.58 \$478,590.75 317,000
8	PREMIER FINANCIAL CORP. PREMIER SERVICE BANK PREMIER SERVICE BANK	DUBUQUE RIVERSIDE RIVERSIDE	CA	2/20/2009	Preferred Stock w/ Exercised Warrants \$4	\$0.00	\$4,300,522.22 Redeemed, in full; warrants not outstanding \$4,000,000		\$200,000,00 200
80	PREMIERWEST RANCORP	MEDEORD	OR	2/13/2009	Preferred Stock w/ Warrants \$41	.400.000.00 \$0.00	\$42,446,500.00 Redeemed, in full: warrants not outstanding		\$200,000.00
8,17	PREMIERWEST BANCORP PRESIDIO BANK	MEDFORD SAN FRANCISCO	CA	4/9/2013 11/20/2009	Preferred Stock w/ Exercised Warrants \$10	0,800,000.00 \$0.00			
	PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO SAN FRANCISCO	CA CA	12/10/2012 12/11/2012			\$262,635 \$8,887,232		(\$47,364.90) \$83,086.12 97 (\$1,602,767.10) \$195,295.20 228
75.97	PRESIDIO BANK PRINCETON NATIONAL BANCORP, INC.	SAN FRANCISCO PRINCETON	CA	1/11/2013	Preferred Stock w/ Warrants \$25	5,083,000.00 \$0.00	\$2,271,405.00 Currently Not Collectible	(\$91,498.68)	
0.40	PRINCETON NATIONAL BANCORP, INC. PRIVATE BANCORPORATION, INC.	PRINCETON MINNEAPOLIS	IL	11/2/2012		1,960,000.00 \$0.00			(\$25,083,000.00)
0,10	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	12/29/2009	Preferred Stock w/ Exercised warrants \$4	3,262,000.00			
12	PRIVATE BANCORPORATION, INC. PRIVATEBANCORP, INC.	MINNEAPOLIS CHICAGO	IL	1/30/2009	Preferred Stock w/ Warrants \$243	8,815,000.00 \$0.00	\$290,552,132.92 Redeemed, in full; warrants not outstanding	00 8,222 \$1,000.00	\$248,000.00 248
	PRIVATEBANCORP, INC. PRIVATEBANCORP, INC.	CHICAGO CHICAGO	IL	10/24/2012			\$243,815,000	00 243,815 \$1,000.00	\$1,225,000.00 645,013
8,17,44	PROVIDENCE BANK PROVIDENCE BANK	ROCKY MOUNT ROCKY MOUNT	NC NC	9/15/2011	Preferred Stock w/ Exercised Warrants \$4	\$0.00	\$4,596,311.80 Redeemed, in full; warrants not outstanding \$4,000,000	00 4.000 \$1.000.00	\$175,000.00 175
88	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	11/14/2008	Preferred Stock w/ Warrants \$151	,500,000.00 \$0.00	\$199,100,113.41 Sold, in full; warrants not outstanding \$151,500,000		2173,000,00
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE BALTIMORE	MD	8/21/2012 3/20/2013			\$151,500,000	00 151,500 \$1,000.00	\$71.62 \$19,047,005.12
107	PROVIDENT COMMUNITY BANCSHARES, INC.	BALTIMORE ROCK HILL		3/25/2013	Preferred Stock w/ Warrants \$9	2.266.000.00 \$0.00	\$5,639,391.00 Sold, in full; warrants not outstanding		
8 11 14	PROVIDENT COMMUNITY BANCSHARES, INC. PSB FINANCIAL CORPORATION	ROCK HILL MANY	SC	4/30/2014 2/27/2009		9,270,000.00 \$0.00	\$5,096,300 \$10,536,802.00 Redeemed, in full; warrants not outstanding	9,266 \$550.00	(\$4,169,700.00)
8.14.44	PSB FINANCIAL CORPORATION	MANY BELLEVUE	LA	9/29/2010		1.500.000.00 \$0.00	\$9,270,000 \$5,355,156.75 Redeemed, in full; warrants not outstanding	00 9,270 \$1,000.00	\$464,000.00 464
0,14,44	PUGET SOUND BANK	BELLEVUE	WA	8/11/2011			\$4,500,000	00 4,500 \$1,000.00	\$225,000.00 225
		CREVE COEUR CREVE COEUR CREVE COEUR	MO MO	7/3/2012	Preferred Stock w/ Warrants \$32	2,538,000.00 \$0.00	\$35,195,847.13 Sold, in full; warrants not outstanding \$28,893,744	00 (\$433,406.16) 32,538 \$888.00	(\$3,644,256.00)
44		CREVE COEUR MOLINE	MO	8/8/2012		3,237,000.00 \$0.00	\$44,286,567.33 Redeemed, in full; warrants not outstanding		\$1,100,000.00 778,421
		MOLINE MOLINE	IL	9/15/2011			\$38.237.000	00 38,237 \$1,000,00	\$1,100,000.00 521,888
8	RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC	10/30/2009	Preferred Stock w/ Exercised Warrants \$6	5,229,000.00 \$0.00	\$7,190,593.33 Redeemed, in full; warrants not outstanding \$6,229,000	00 6,229 \$1,000.00	\$311,000.00 311
8,17	RANDOLPH BANK & TRUST COMPANY RCB FINANCIAL CORPORATION	ASHEBORO ROME	GA		Preferred Stock w/ Exercised Warrants \$8	\$,900,000.00 \$0.00	\$9,139,863.61 Sold, in full; warrants not outstanding		
	RCB FINANCIAL CORPORATION RCB FINANCIAL CORPORATION	ROME ROME	GA GA	9/25/2013			\$8,073,279	00 8,900 \$907,11 (\$80,732.79)	(\$826,721.00) \$253,383.25 268
8,14,44	REDWOOD CAPITAL BANCORP REDWOOD CAPITAL BANCORP	EUREKA EUREKA	CA	1/16/2009 7/21/2011	Preferred Stock w/ Exercised Warrants \$3	\$0.00	\$4,510,626.39 Redeemed, in full; warrants not outstanding \$3.800.000	00 3.800 \$1.000.00	\$190,000,00 190
8,14,44	REDWOOD FINANCIAL, INC.	REDWOOD FALLS REDWOOD FALLS	MN	1/9/2009 8/18/2011	Preferred Stock w/ Exercised Warrants \$2	2,995,000.00 \$0.00	\$3,570,810.92 Redeemed, in full; warrants not outstanding \$2,995,000	00 2.995 \$1,000.00	\$150,000.00 150
8,114	REGENT BANCORP, INC.	DAVIE DAVIE	FL	3/6/2009	Preferred Stock w/ Exercised Warrants \$9	9,982,000.00 \$0.00	\$8,755,019.00 Sold, in full; warrants not outstanding \$7,970.737		(\$2,011,262.50)
8,14,44	REGENT DARLORF, INC. REGENT CAPITAL CORPORATION, INC. / REGENT BANK REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA NOWATA	OK	10/17/2014 2/27/2009	Preferred Stock w/ Exercised Warrants \$2	2,655,000.00 \$0.00	\$3.135.328.00 Redeemed, in full: warrants not outstanding		
8.17.62	IREGENTS BANCSHARES, INC.	VANCOUVER	WA	10/23/2009	Preferred Stock w/ Exercised Warrants \$12	2,700,000,00 \$0.00			\$133,000.00 133
8.14	REGENTS BANCSHARES, INC. REGIONAL BANKSHARES, INC.	VANCOUVER HARTSVILLE	WA SC	1/26/2012 2/13/2009	Preferred Stock w/ Exercised Warrants \$1	.500.000.00 \$0.00	\$12,700,000 \$1,718,159.50 Sold, in full; warrants not outstanding		\$381,000.00 381
	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE HARTSVILLE HARTSVILLE	SC SC	2/13/2009 11/8/2012 11/9/2012		ψσ	\$246,975 \$1,140,525	00 267 \$925.00 00 1.233 \$925.00	(\$20,025.00) (\$92,475.00) \$50,000.00 75
		HARTSVILLE HARTSVILLE	SC	1/11/2013			\$1,140,020	(\$13.875.00) (\$11.125.00)	400,000.00
11	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	11/14/2008	Preferred Stock w/ Warrants \$3,500	0,000,000.00 \$0.00	\$4,138,055,555.55 Redeemed, in full; warrants not outstanding	1,000,000	
	REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION	BIRMINGHAM BIRMINGHAM	AL AL	4/4/2012 5/2/2012			\$3,500,000,000	3,500,000 \$1,000.00	\$45,000,000.00 48,253,677
8	RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC.	FRONTENAC FRONTENAC	MO			0.000.000.00 \$0.00	\$45,820,950.80 Sold, in full; warrants not outstanding \$40,000,000	00 40,000 \$1,004.90	\$196,000.00 \$2,199,799.80 2,000
8 14	RELIANCE BANCSHARES, INC. RIDGESTONE FINANCIAL SERVICES, INC.	FRONTENAC BROOKFIELD	MO	10/29/2013		900 000 00 \$0 00		(\$401,960.00)	£,000
0,14		BROOKFIELD BROOKFIELD	WI	2/20/2013	Trouting Glock W. Excluded Warrant	\$5.50	\$8,966,340	00 10,900 \$822.60	(\$1,933,660.00) \$476,206.83 545
8,116	RISING SUN BANCORP	RISING SUN	MD	1/9/2009	Preferred Stock w/ Exercised Warrants \$5	5,983,000.00 \$0.00	\$195,637.00 Currently Not Collectible	(309.063.40)	(\$5.983.000.00)
11,14,15	RIVER VALLEY BANCORPORATION, INC.	RISING SUN WAUSAU	WI	6/12/2009	Subordinated Debentures w/ Exercised Warrants \$15	\$0.00 \$0.00	\$19,928,275.00 Redeemed, in full; warrants not outstanding		(\$5,983,000.00)
	RIVER VALLEY BANCORPORATION, INC.	WAUSAU WAUSAU	WI	6/6/2012 5/15/2013			\$10,500,000 \$4,500,000		\$750,000,00 750,000
15	RIVERSIDE BANCSHARES, INC.	LITTLE ROCK	AR	5/15/2009		,100,000.00 \$0.00			\$55,000.00 55,000
8,95,97	RIVERSIDE BANCSHARES, INC. ROGERS BANCSHARES, INC. ROGERS BANCSHARES, INC.	LITTLE ROCK LITTLE ROCK	AR	1/30/2009	Preferred Stock w/ Exercised Warrants \$25	\$0.00	\$738,021.00 Currently Not Collectible	1,100,000 \$1.00	
	POVAL RANCSHARES OF PENNSYLVANIA INC.	LITTLE ROCK NARBERTH	PA PA	7/5/2013 2/20/2009	Preferred Stock w/ Warrants \$30	0.407,000.00 \$0.00			(\$25,000,000.00)
	ROYAL BANCSHARES OF PENNSYLVANIA, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH NARBERTH	PA PA	7/1/2014 7/2/2014			\$9,000,000 \$21,407,000	00 21,407 \$1,207.11	\$1,863,990.00 \$4,433,603.77
11	ROYAL BANCOSHARES OF PENNSYLVANIA, INC. S&T BANCORP, INC.	NARBERTH INDIANA	PA	9/26/2014		8,676,000.00 \$0.00		(\$367,045.94)	
	S&T BANCORP, INC.	INDIANA INDIANA	PA	12/7/2011		φυ.σο	\$108.676.000	00 108.676 \$1.000.00	\$527,361.00 517,012
8	S&I BANCURP, INC. SAIGON NATIONAL BANK / CALIFORNIA INTERNATIONAL BANK, N.A. SAIGON NATIONAL BANK / CALIFORNIA INTERNATIONAL BANK, N.A.	WESTMINSTER WESTMINSTER	CA	12/23/2008	Preferred Stock w/ Exercised Warrants \$1	,549,000.00 \$0.00	\$1,646,325.00 Redeemed, in full; warrants not outstanding \$1,549,000	00 1.549 \$1.000.00	\$527,351.00 517,012 \$77,000.00 77
44	SALISBURY BANCORP, INC.	LAKEVILLE	CT	3/13/2009	Preferred Stock w/ Warrants \$8	8,816,000.00 \$0.00	\$10,100,960.44 Redeemed, in full; warrants not outstanding		\$77,000.00 77
	SALISBURY BANCORP, INC. SALISBURY BANCORP, INC.	LAKEVILLE LAKEVILLE	CT CT	8/25/2011 11/2/2011			\$8,816,000	00 8,816 \$1,000.00	\$205,000.00 57,671
11,44	SANDY SPRING BANCORP, INC. SANDY SPRING BANCORP, INC.	OLNEY OLNEY	MD MD	12/5/2008 7/21/2010	Preferred Stock w/ Warrants \$83	3,094,000.00 \$0.00	\$95,137,868.33 Redeemed, in full; warrants not outstanding \$41,547,000	00 41.547 \$1.000.00	
	SANDY SPRING BANCORP, INC.	OLNEY	MD	12/15/2010			\$41,547,000	00 41,547 \$1,000.00	

Footnote	Institution Name	City Sta	ite Date Original Investment Type 1 Origi	inal Investment Amount Outstan	ndina Investment	Total Cash Back ²	Investment Status*	Amount	(Fee) ⁴ Shares Avg. Price (Realized Loss) / (Write-off)	Gain ⁵	Wt Amount Wt Shares
8.14	SANDY SPRING BANCORP, INC. SANTA CLARA VALLEY BANK, N.A	OLNEY MD SANTA PAULA CA	2/23/2011 2/13/2009 Preferred Stock w/ Exercised Warrants	\$2,900,000,00	\$0.00	\$2.697.208.51	Sold, in full; warrants not outstanding				\$4,450,000.00 651,547
	SANTA CLARA VALLEY BANK, N.A SANTA CLARA VALLEY BANK, N.A	SANTA PAULA CA SANTA PAULA CA	3/8/2013	42/000/00000	40.00	42,000,2000		\$2,465,029.00	2,900 \$850.01 (\$434,971.0	0)	\$98,251.45
	SANTA LUCIA BANCORP SANTA LUCIA BANCORP	ATASCADERO CA ATASCADERO CA	4/9/2013 12/19/2008 Preferred Stock w/ Warrants 10/21/2011	\$4,000,000.00	\$0.00	\$3,131,111.11	Sold, in full; warrants not outstanding		(\$25,000.00)		
8.14.44	SBT BANCORP. INC.	ISIMSBURY ICT	3/27/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding	\$2,800,000.00	4,000 \$700.00 (\$1,200,000.0	0)	
	SBT BANCORP, INC. SCBT FINANCIAL CORPORATION	SIMSBURY CT COLUMBIA SC	8/11/2011 1/16/2009 Preferred Stock w/ Warrants	\$64,779,000,00	\$0.00	\$67,294,638,84	Redeemed, in full: warrants not outstanding	\$4,000,000.00	4,000 \$1,000.00		\$200,000.00 200
	SCBT FINANCIAL CORPORATION SCBT FINANCIAL CORPORATION	COLUMBIA SC COLUMBIA SC	5/20/2009 6/24/2009					\$64,779,000.00	64,779 \$1,000.00		\$1,400,000,00 303,083
	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST BANKING CORPORATION OF FLORIDA	STUART FL STUART FL	12/19/2008 Preferred Stock w/ Warrants 4/3/2012	\$50,000,000.00	\$0.00	\$49,045,470.38	Sold, in full; warrants not outstanding	\$41,020,000.00	(\$615,300.00) 2,000 \$20,510.00 (\$8,980,000.0	N	\$1,400,000.00
	SEACOAST BANKING CORPORATION OF FLORIDA	STUART FL	5/30/2012					\$41,020,000.00	(\$615,500.00) 2,000 \$20,510.00 (\$8,980,000.0	<i>J</i> 1	\$55,000.00 589,623
	SEACOAST COMMERCE BANK SEACOAST COMMERCE BANK	CHULA VISTA CA CHULA VISTA CA	12/23/2008 Preferred Stock w/ Exercised Warrants 9/1/2011	\$1,800,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$1,800,000.00	1,800 \$1,000.00		\$90,000.00 90
8,14	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE MO WAYNESVILLE MO	2/13/2009 Preferred Stock w/ Exercised Warrants 12/10/2012	\$2,152,000.00	\$0.00	\$1,983,756.24	Sold, in full; warrants not outstanding	\$174,537.72	252 \$692.61 (\$77,462.2	3)	
	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE MO WAYNESVILLE MO	12/11/2012 1/11/2013					\$1,315,959.00	1,900 \$692.61 (\$584,041.0 (\$14,904.97)	0)	\$69,186.80 108
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE MO	3/26/2013	\$5 803 000 00					(\$10,095.03)		
	SECURITY BUSINESS BANCORP SECURITY BUSINESS BANCORP	SAN DIEGO CA SAN DIEGO CA	1/9/2009 Preferred Stock w/ Exercised Warrants 7/14/2011	401000100000	\$0.00	\$6,888,017.86		\$5,803,000.00	5,803 \$1,000.00		\$290,000.00 290
	SECURITY CALIFORNIA BANCORP SECURITY CALIFORNIA BANCORP	RIVERSIDE CA RIVERSIDE CA	1/9/2009 Preferred Stock w/ Exercised Warrants 9/15/2011	\$6,815,000.00	\$0.00	\$8,152,698,33	Redeemed, in full; warrants not outstanding	\$6,815,000.00	6,815 \$1,000.00		\$341,000.00 341
8,14,36,111	SECURITY CAPITAL CORPORATION SECURITY CAPITAL CORPORATION	BATESVILLE MS BATESVILLE MS	6/26/2009 Preferred Stock w/ Exercised Warrants 9/29/2010	\$17,388,000.00	\$0.00	\$19,063,111.00	Redeemed, in full; warrants not outstanding	\$17,388,000.00	17,388 \$1,000.00		\$522,000.00 522
	SECURITY FEDERAL CORPORATION	AIKEN SC	12/19/2008 Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$19,650,000.00	Redeemed, in full; warrants not outstanding	\$18,000,000.00	18,000 \$1,000,00		\$022,000.00 UE2
	SECURITY FEDERAL CORPORATION SECURITY FEDERAL CORPORATION	AIKEN SC AIKEN SC	9/29/2010 7/31/2013					\$18,000,000.00	18,000 \$1,000.00		\$50,000.00 137,966
8,14,44	SECURITY STATE BANCSHARES, INC. SECURITY STATE BANCSHARES, INC.	CHARLESTON MO CHARLESTON MO	2/20/2009 Preferred Stock w/ Exercised Warrants 9/22/2011	\$12,500,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$12,500,000.00	12,500 \$1,000.00		\$625,000.00 625
14,15	SECURITY STATE BANK HOLDING COMPANY SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN ND JAMESTOWN ND	5/1/2009 Subordinated Debentures w/ Exercised Warrants 6/24/2013	\$10,750,000.00	\$0.00	\$14,543,635.13	Sold, in full; warrants not outstanding	\$10.750.000.00	10.750.000 \$1.17	\$1,784,607.50	
	SECURITY STATE BANK HOLDING COMPANY SEVERN BANCORP, INC.	JAMESTOWN ND ANNAPOLIS MD	7/26/2013 11/21/2008 Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00	\$26 04E 462 0F	Sold, in full; warrants outstanding		(\$125,346.08)		230,000
1	SEVERN BANCORP INC	ANNAPOLIS MD ANNAPOLIS MD ANNAPOLIS MD	9/25/2013	923,353,000.00	\$0.00	920,910,403.65	Cook, in all, waitants outstanding	\$23,367,267.70	(\$25,732.3	0)	
11	SEVERN BANCORP, INC. SHORE BANCSHARES. INC.	EASTON MD	10/29/2013 1/9/2009 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$25,358,333,33	Redeemed, in full; warrants not outstanding		(\$2,23,072,08)		
	SHORE BANCSHARES, INC. SHORE BANCSHARES, INC.	EASTON MD EASTON MD	4/15/2009 11/16/2011					\$25,000,000.00	25,000 \$1,000.00		\$25.000.00 172.970
11,14,15	SIGNATURE BANCSHARES, INC. SIGNATURE BANCSHARES, INC.	DALLAS TX DALLAS TX	6/26/2009 Subordinated Debentures w/ Exercised Warrants 12/15/2010	\$1,700,000.00	\$0.00	\$1,994,587.59	Redeemed, in full; warrants not outstanding	\$1,700,000,00	1,700,000 \$1.00		\$85,000.00 85,000
11	SIGNATURE BANK SIGNATURE BANK	NEW YORK NY	12/12/2008 Preferred Stock w/ Warrants 3/31/2009	\$120,000,000,00	\$0.00	\$132,967,606,41	Redeemed, in full; warrants not outstanding				\$00,000.00
	SIGNATURE BANK	NEW YORK NY NEW YORK NY	3/16/2010					\$120,000,000.00	120,000 \$1,000.00		\$11,150,939.74 595,829
11	SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP	BERNARDSVILLE NJ BERNARDSVILLE NJ	1/16/2009 Preferred Stock w/ Warrants 5/20/2009	\$7,414,000.00	\$0.00	\$7,816,685.55	Redeemed, in full; warrants not outstanding	\$7,414,000.00	7,414 \$1,000.00		
	SOMERSET HILLS BANCORP SONOMA VALLEY BANCORP	BERNARDSVILLE NJ SONOMA CA	6/24/2009 2/20/2009 Preferred Stock w/ Exercised Warrants	\$8,653,000.00	\$0.00	\$497 164 00	Currently Not Collectible				\$275,000.00 163,065
	SONOMA VALLEY BANCORP SOUND BANKING COMPANY	SONOMA CA MOREHEAD CITY NC	8/20/2010 1/9/2009 Preferred Stock w/ Exercised Warrants	\$3,070,000.00	\$0.00		Sold, in full; warrants not outstanding		(\$8,653,000.0	0)	
	SOUND BANKING COMPANY	MOREHEAD CITY NC	11/13/2012	\$3,070,000.00	\$0.00	\$3,373,224.44	Sold, ill full, wallants not outstanding	\$2,832,412.70	3,070 \$922.61 (\$237,587.3	0)	\$124,412.34 154
	SOUND BANKING COMPANY SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	MOREHEAD CITY NC GREENVILLE SC	1/11/2013 12/5/2008 Preferred Stock w/ Warrants	\$347,000,000.00	\$0.00	\$146,965,329.86	Sold, in full; warrants not outstanding		(\$25,000.00)		
8,14	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK SOUTHCREST FINANCIAL GROUP, INC.	GREENVILLE SC FAYETTEVILLE GA	9/30/2010 7/17/2009 Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00	\$13,109,014.25	Sold, in full; warrants not outstanding	\$130,179,218.75	130,179 \$1,000.00 (\$216,820,781.2	5)	\$400,000.00 10,106,796
	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE GA FAYETTEVILLE GA	3/8/2013 3/11/2013					\$1,814,620.00 \$9.889,679.00	2,000 \$907.31 (\$185,380.0 10,900 \$907.31 (\$1.010,321.0	0)	\$588,264.19 645
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE GA	4/9/2013	644 000 000 00	60.00	844 055 555 50	Delegand le fell comments and authorities	wa,waz,wi w.wo	(\$117,042.99)	4	W0000,2041.13
	SOUTHERN BANCORP, INC. SOUTHERN BANCORP, INC.	ARKADELPHIA AR ARKADELPHIA AR	1/16/2009 Preferred Stock 8/6/2010	\$11,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$11,000,000.00	11,000 \$1,000.00		
	SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM NC WINSTON-SALEM NC	12/5/2008 Preferred Stock w/ Warrants 10/1/2012	\$42,750,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$42,750,000,00	42.750 \$1.000.00		
	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE SC GREENVILLE SC	2/27/2009 Preferred Stock w/ Warrants 7/3/2012	\$17,299,000.00	\$0.00	\$19,401,361.89	Sold, in full; warrants not outstanding	\$15.638.296.00	(\$234.574.44) 17.299 \$904.00 (\$1.660.704.0	0)	
8,14,45	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC.	GREENVILLE SC CLEVELAND TN	7/25/2012 5/15/2009 Preferred Stock w/ Exercised Warrants	\$4,862,000.00	\$0.00	\$E 710 111 14	Redeemed, in full; warrants not outstanding	¥.5,650,650	1,000		\$1,100,000.00 399,970
1	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND TN	9/8/2011					\$4,862,000.00	4,862 \$1,000.00		\$243,000.00 243
	SOUTHERN ILLINOIS BANCORP, INC. SOUTHERN ILLINOIS BANCORP, INC.	CARMI IL CARMI IL	1/23/2009 Preferred Stock w/ Exercised Warrants 8/25/2011	\$5,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,000 \$1,000.00		\$250,000.00 250
	SOUTHERN MISSOURI BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF MO POPLAR BLUFF MO	12/5/2008 Preferred Stock w/ Warrants 7/21/2011	\$9,550,000.00	\$0.00	\$13,504,763.89	Redeemed, in full; warrants not outstanding	\$9,550,000.00	9,550 \$1,000.00		
	SOUTHERN MISSOURI BANCORP. INC.	POPLAR BLUFF IMO	5/13/2015 6/12/2009 Preferred Stock w/ Exercised Warrants	\$2,760,000.00	\$0.00	\$3.202.464.28	Sold, in full; warrants not outstanding				\$2,700,000.00 231,891
	SOUTHFIRST BANCSHARES, INC. SOUTHFIRST BANCSHARES, INC.	SYLACAUGA AL SYLACAUGA AL	6/29/2015	\$2,700,000.00	\$0.00	95,252,464.26	Cood, in the wanterior not outstanding	\$2,722,050.00	(\$37,950.0	0)	\$140,617.94 138
11	SOUTHFIRST BANCSHARES, INC. SOUTHWEST BANCORP, INC.	SYLACAUGA AL STILLWATER OK	8/6/2015 12/5/2008 Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$85,247,569.91	Redeemed, in full; warrants not outstanding		(\$25,000.00)		
	SOUTHWEST BANCORP, INC. SOUTHWEST BANCORP, INC.	STILLWATER OK STILLWATER OK	8/8/2012 5/29/2013					\$70,000,000.00	70,000 \$1,000.00		\$2,287,197.00 703,753
8.14.44	SOVEREIGN BANCSHARES, INC. SOVEREIGN BANCSHARES, INC.	DALLAS TX DALLAS TX	3/13/2009 Preferred Stock w/ Exercised Warrants 9/22/2011	\$18,215,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$18,215,000.00	18,215 \$1,000.00		\$911,000.00 911
8	SPIRIT BANKCORP, INC. SPIRIT BANKCORP, INC.	BRISTOW OK BRISTOW OK	3/27/2009 Preferred Stock w/ Exercised Warrants 10/21/2013	\$30,000,000.00	\$0.00	\$11,803,691.75	Sold, in full; warrants not outstanding	\$9.000.000.00	30,000 \$300,00 (\$21,000,000,0	2)	\$631,941.75 1,500
	SPIRIT BANKCORP, INC.	BRISTOW OK	1/6/2014	\$2.000 ccc cc	60.000.000.00	84.000		es.uuu.uuu.uu	(\$90,000.00)	1	3001,341,70 1,500
8 8,14,74	ST. JOHNS BANCSHARES, INC. STANDARD BANCSHARES, INC.	ST. LOUIS MO HICKORY HILLS IL	3/13/2009 Preferred Stock w/ Exercised Warrants 4/24/2009 Preferred Stock w/ Exercised Warrants	\$3,000,000.00 \$60,000,000.00	\$3,000,000.00 \$0.00	\$1,696,158.00 \$75,757,163.03	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding				
	STANDARD BANCSHARES, INC. STATE BANCORP. INC. / VALLEY NATIONAL BANCORP	HICKORY HILLS IL JERICHO NY	2/22/2013 12/5/2008 Preferred Stock w/ Warrants	\$36.842.000.00	\$0.00	\$42.514.919.19	Redeemed, in full: warrants not outstanding	\$60,000,000.00	12,903,226 \$4.65	\$3,000,000.00	
	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO NY	12/14/2011 5/27/2015					\$36,842,000.00	36,842 \$1,000.00		\$100,566.69 488,847
	STATE BANK OF BARTLEY, THE STATE BANK OF BARTLEY, THE	JERICHO NY BARTLEY NE	9/4/2009 Subordinated Debentures w/ Exercised Warrants	\$1,697,000.00	\$0.00	\$2,030,299.18	Redeemed, in full; warrants not outstanding	\$1 607 000 00	1.07.000 \$1.00		
8 11	STATE BANK OF BARTLEY, THE STATE BANKSHARES, INC.	BARTLEY NE FARGO ND	9/22/2011 1/16/2009 Preferred Stock w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$58,008,472,23	Redeemed, in full; warrants not outstanding	\$1,697,000.00	1,697,000 \$1.00		\$51,000.00 51,000
	STATE BANKSHARES, INC. STATE BANKSHARES, INC.	FARGO ND FARGO ND	8/12/2009 6/29/2011					\$12,500,000.00 \$37,500,000.00	12,500 \$1,000.00 37,500 \$1,000.00		\$2,500,000.00 250
8,11,36	STATE CAPITAL CORP. STATE CAPITAL CORP.	GREENWOOD MS GREENWOOD MS	2/13/2009 Preferred Stock w/ Exercised Warrants 9/29/2010	\$15,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$15,000,000.00	15,000 \$1,000.00		\$750,000.00 750
12.16	STATE STREET CORPORATION STATE STREET CORPORATION	BOSTON MA BOSTON MA	10/28/2008 Preferred Stock w/ Warrants 6/17/2009	\$2,000,000,000.00	\$0.00	\$2,123,611,111,12	Redeemed, in full; warrants not outstanding	\$2.000.000.000.00	20.000 \$100.000.00		700
	STATE STREET CORPORATION	BOSTON MA BOSTON MA ST. CLOUD MN	7/8/2009	\$24.900.000.00	***	604 405 110		¥2,000,000,000.00	20,000 \$100,000.00		\$60,000,000.00 2,788,104
	STEARNS FINANCIAL SERVICES, INC. STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD MN ST. CLOUD MN DENVER CO	6/26/2009 Subordinated Debentures w/ Exercised Warrants 1/18/2012		\$0.00		Redeemed, in full; warrants not outstanding	\$24,900,000.00	24,900,000 \$1.00		\$1,245,000.00 1,245,000
15.17.45	STEELE STREET BANK CORPORATION STEELE STREET BANK CORPORATION	DENVER CO DENVER CO	9/25/2009 Subordinated Debentures w/ Exercised Warrants 9/1/2011	\$11,019,000.00	\$0.00	\$13,078,672,60	Redeemed, in full; warrants not outstanding	\$11,019,000.00	11,019,000 \$1.00		\$331,000.00 331,000
11	STEELE STREET BANK CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION	DENVER CO CHARLOTTESVILLE VA CHARLOTTESVILLE VA	12/19/2008 Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$37,191,875.00	Redeemed, in full; warrants not outstanding				
	STELLARONE CORPORATION STELLARONE CORPORATION STELLARONE CORPORATION	CHARLOTTESVILLE VA CHARLOTTESVILLE VA	4/13/2011 12/28/2011					\$7,500,000.00 \$22,500,000.00	7,500 \$1,000.00 22,500 \$1,000.00		\$2,920,000.00 302,623
11	STELLARONE CORPORATION STERLING BANCORP	CHARLOTTESVILLE VA NEW YORK NY	12/18/2013 12/23/2008 Preferred Stock w/ Warrants	\$42,000,000.00	\$0.00	\$47,869,108.33	Redeemed, in full; warrants not outstanding				302.623
	STERLING BANCORP STERLING BANCORP	NEW YORK NY NEW YORK NY	4/27/2011 5/18/2011					\$42,000,000.00	42,000 \$1,000.00		\$945,775.00 516,817
11	STERLING BANCSHARES, INC. STERLING BANCSHARES, INC.	HOUSTON TX HOUSTON TX	12/12/2008 Preferred Stock w/ Warrants 5/5/2009	\$125,198,000.00	\$0.00	\$130,542,485.91	Redeemed, in full; warrants not outstanding	\$125.198.000.00	125.198 \$1.000.00		
	STERLING BANCSHARES, INC. STERLING FINANCIAL CORPORATION	HOUSTON TX SPOKANE WA	6/15/2010 12/5/2008 Preferred Stock w/ Warrants	\$303,000,000.00	\$0.00	\$424 757 200 02	Sold, in full; warrants not outstanding				\$2,857,914.52 2,615,557
· .	STERLING FINANCIAL CORPORATION	SPOKANE WA SPOKANE WA	8/20/2012	9303,000,000.00	\$0.00	φ121,737,209.63	Coop, in rall, warrants not outstaffding	\$114,772,740.00	(\$1,434,659.25) 5,738,637 \$20.00 (\$188,227,260.0	0)	***********
	STERLING FINANCIAL CORPORATION	ISPOKANE WA	9/19/2012								\$825,000.00 97,541

Feetnote	Ingilitation Marrie	City	State Date	Original Investment Type ¹ Origin	and Investment Amount Outstan	nding Investment	Total Cach Pack ²	Investment Status	Amount	(Fee) ⁴ Shares Avg. Price (Realized Loss) / (Nrito off)	Cain ⁵	Wt Amount Wt Shares
44	STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK MIDLAND PARK	NJ 1/30/20 NJ 9/1/20	009 Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,400,453.22	Redeemed, in full; warrants not outstanding	Amount		Wille-Oll)	Gaiii	Wt Adilount Wt Shares
	ISTEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK MIDLAND PARK	NJ 9/1/20 NJ 10/26/20	011					\$10,000,000.00	10,000 \$1,000.00			\$107,398.00 133,475
8.11.14	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD 2/6/20	009 Preferred Stock w/ Exercised Warrants	\$15,568,000.00	\$0.00	\$18,101,553,84	Redeemed, in full; warrants not outstanding					¥ *** ***** **** ***** **** ***** **** **** **** *****
	STOCKMENS FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION	RAPID CITY RAPID CITY	SD 1/12/20 SD 3/16/20	011					\$4,000,000.00 \$11,568,000.00	4,000 \$1,000.00 11,568 \$1,000.00			\$778,000.00 778
8,14	STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP.	WEST CHESTER WEST CHESTER	PA 1/23/20 PA 3/26/20	009 Preferred Stock w/ Exercised Warrants	\$10,973,000.00	\$0.00	\$2,652,816.96	Sold, in full; warrants not outstanding	\$1,796,209.03		,554,790.97)		\$130,704.17 516
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA 3/27/20	013					\$1,796,209.03 \$107,935.66		554,790.97) 5514.064.34)		\$130,704.17 516 \$8.358.99 33
15 123	STONEBRIDGE FINANCIAL CORP. SUBURBAN ILLINOIS BANCORP. INC.	WEST CHESTER ELMHURST	PA 4/9/20 IL 6/19/20	013 009 Subordinated Debentures w/ Exercised Warrants	\$15.000.000.00	\$0.00	\$24,929,429,70	Redeemed, in full; warrants not outstanding		(\$25,000.00)			
15,123	SUBURBAN ILLINOIS BANCORP, INC.	ELMHURST	IL 7/16/20	015					\$15,000,000.00	15,000,000 \$1.00			\$750,000.00 750,000
44	SUMMIT STATE BANK SUMMIT STATE BANK	SANTA ROSA SANTA ROSA	CA 12/19/20	008 Preferred Stock w/ Warrants	\$8,500,000.00	\$0.00	\$9,930,625.00	Redeemed, in full; warrants not outstanding	\$8.500.000.00	8.500 \$1,000.00			
	SUMMIT STATE BANK	SANTA ROSA	CA 8/4/20 CA 9/14/20	011					\$6,500,000.00	8,500 \$1,000,00			\$315,000.00 239,212
11	SUN BANCORP, INC. SUN BANCORP, INC.	VINELAND VINELAND	NJ 1/9/20 NJ 4/8/20	009 Preferred Stock w/ Warrants	\$89,310,000.00	\$0.00	\$92,513,970.83	Redeemed, in full; warrants not outstanding	\$89,310,000.00	89,310 \$1,000.00			
	SUN BANCORP, INC.	VINELAND	NJ 5/27/20	009					\$69,310,000.00	85,510 \$1,000.00			\$2,100,000.00 1,620,545
11	SUNTRUST BANKS, INC.	ATLANTA ATLANTA	GA 11/14/20 GA 12/31/20	008 Preferred Stock w/ Warrants	\$3,500,000,000,00 \$1,350,000,000,00	\$0.00	\$5,448,052,772,51	Redeemed, in full; warrants not outstanding					
	SUNTRUST BANKS, INC.	ATLANTA ATLANTA	GA 3/30/20	011	ψ1,000,000,000.00				\$4,850,000,000.00	48,500 \$100,000.00			
24,49,97	SUNTRUST BANKS, INC. SUPERIOR BANCORP INC.	ATLANTA BIRMINGHAM	GA 9/28/20 AI 12/5/20	2011 2008 Preferred Stock w/ Warrants	\$69,000,000.00	\$0.00	\$4,983,333.33	Currently Not Collectible				\$	30,066,661.40 17,900,182
	SUPERIOR BANCORP INC.	BIRMINGHAM	AL 4/15/20	011						(\$69	(00,000,000)		
8,11,14	SURREY BANCORP SURREY BANCORP	MOUNT AIRY MOUNT AIRY	NC 1/9/20 NC 12/29/20	209 Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,314,972.22	Redeemed, in full; warrants not outstanding	\$2.000.000.00	2.000 \$1.000.00			\$100,000.00 100
11	SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA 12/12/20 PA 4/21/20	008 Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$328,991,401.58	Redeemed, in full; warrants not outstanding	\$200.000.000.00	200,000 \$1,000,00			
	SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA 4/21/20 PA 12/22/20						\$200,000,000.00	200,000 \$1,000.00 100,000 \$1,000.00			
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA 1/19/20	011									\$5,269,179.36 3,028,264
8,11,14	SV FINANCIAL, INC. SV FINANCIAL, INC.	STERLING STERLING	IL 8/31/20	009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000 \$1,000.00			\$200,000.00 200
12,16	SVB FINANCIAL GROUP SVB FINANCIAL GROUP	SANTA CLARA SANTA CLARA	CA 12/12/20 CA 12/23/20	008 Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00	\$253,929,027.78	Redeemed, in full; warrants not outstanding	\$235.000.000.00	235.000 \$1.000.00			
	SWE FINANCIAL GROUP SWORD FINANCIAL GROUP SWORD FINANCIAL CORPORATION	SANTA CLARA SANTA CLARA HORICON	CA 6/16/20	109 100 100 Subordinated Debentures w/ Exercised Warrants					\$235,000,000.00	235,000 \$1,000,00			\$6,820,000.00 354,058
14,15,44	SWORD FINANCIAL CORPORATION SWORD FINANCIAL CORPORATION	HORICON	WI 5/8/20	009 Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$13.644.000.00	13,644,000 \$1.00			\$682,000.00 682,000
11	SWORD FINANCIAL CORPORATION SYNOVUS FINANCIAL CORP.	HORICON COLUMBUS	GA 12/19/20	011 008 Preferred Stock w/ Warrants	\$967,870,000.00	\$0.00	\$1,190,614,526.39	Redeemed, in full; warrants outstanding					9002,000.00
8.103	SYNOVUS FINANCIAL CORP. SYRINGA BANCORP	COLUMBUS BOISE	GA 7/26/20	013 009 Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$0.00		Currently Not Collectible	\$967,870,000.00	967,870 \$1,000.00			
0,103	SYRINGA BANCORP	BOISE	ID 1/31/20	014						(\$8	.000,000.00)		
	TAYLOR CAPITAL GROUP TAYLOR CAPITAL GROUP	ROSEMONT	IL 6/19/20	008 Preferred Stock w/ Warrants	\$104,823,000.00	\$0.00	\$120,845,170.80	Sold, in full; warrants not outstanding	\$93,659,350.50	(\$1,404,890.26) 104,823 \$893.50 (\$1	.163.649.50)		
	TAYLOR CAPITAL GROUP	ROSEMONT	IL 7/18/20	012					900,000,000.00	(31)			\$9,839,273.00 1,462,647
15,17,45	TCB CORPORATION/COUNTY BANK TCB CORPORATION/COUNTY BANK	GREENWOOD GREENWOOD	SC 8/28/20 SC 9/8/20	209 Subordinated Debentures w/ Exercised Warrants	\$9,720,000.00	\$0.00	\$11,611,381.34	Redeemed, in full; warrants not outstanding	\$9.720.000.00	9,720,000 \$1.00			\$292,000.00 292,000
8,97,100	TCB HOLDING COMPANY		TX 1/16/20	009 Preferred Stock w/ Exercised Warrants	\$11,730,000.00	\$0.00	\$690,832.08	Currently Not Collectible	¥0,1.20,100000				,,
11	TCB HOLDING COMPANY TCF FINANCIAL CORPORATION	THE WOODLANDS WAYZATA	TX 12/13/20 MN 11/14/20	013 008 Preferred Stock w/ Warrants	\$361.172.000.00	\$0.00	\$378 547 699 45	Redeemed, in full: warrants not outstanding		(\$11	,730,000.00)		
	TCF FINANCIAL CORPORATION	WAYZATA	MN 4/22/20	009					\$361,172,000.00	361,172 \$1,000.00			
8,11,14	TCF FINANCIAL CORPORATION TCNB FINANCIAL CORP	DAYTON DAYTON	MN 12/21/20 OH 12/23/20	009 Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,384,611.11	Redeemed, in full; warrants not outstanding					\$9,449,980.56 3,199,988
	TCNB FINANCIAL CORP TENNESSEE COMMERCE BANCORP, INC.	DAYTON FRANKLIN	OH 8/3/20	011	\$30,000,000,00	\$0.00	\$3 233 333 33	Currently Not Collectible	\$2,000,000.00	2,000 \$1,000.00			\$100,000.00 100
63,97	TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN 12/19/20 TN 1/27/20	012 Preserved Stock W/ Warrants	400,000,000.00	20.00	W. 200.000.00	Containing that Containing		(\$30	(00.000,000,		
8,14	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN 12/23/20 TN 4/26/20	008 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,331,713.17	Sold, in full; warrants not outstanding	\$298,000.00			60 500 70	\$19,218.87 20
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE OAK RIDGE	TN 4/29/20	013					\$2,702,000.00	298 \$1,022.11 2,702 \$1,022.11		\$6,588.78 \$59,741.22	\$124,922.63 130
**	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TEXAS CAPITAL BANCSHARES, INC.	OAK RIDGE DALLAS	TN 5/31/20 TX 1/16/20	013 009 Preferred Stock w/ Warrants	\$75,000,000,00	\$0.00	\$82.777.816.21	Redeemed, in full; warrants not outstanding		(\$25,000,00)			
11	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX 5/13/20	009	\$75,000,000.00	\$0.00	\$82,777,816.21	Redeemed, in full; warrants not outstanding	\$75,000,000.00	75,000 \$1,000.00			
8,11,14	TEXAS CAPITAL BANCSHARES, INC. TEXAS NATIONAL BANCORPORATION INC.	DALLAS JACKSONVILLE	TX 3/17/20	010 Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00	\$4.475.207.67	Redeemed, in full; warrants not outstanding					\$6,559,066.21 758,086
	ITEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX 5/19/20	010					\$3,981,000.00	3,981 \$1,000,00			\$199,000.00 199
8,14,44	THE ANB CORPORATION THE ANB CORPORATION	TERRELL TERRELL	TX 8/7/20 TX 8/25/20	009 Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,234,499.98	Redeemed, in full; warrants not outstanding	\$20.000.000.00	20,000 \$1,000.00			\$1.000.000.00
12,16	THE BANCORP, INC.	WILMINGTON	DE 12/12/20	008 Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$52,787,673.44	Redeemed, in full; warrants not outstanding					\$1,000,000.00
	THE BANCORP, INC. THE BANCORP, INC.	WILMINGTON WILMINGTON	DE 3/10/20 DE 9/8/20						\$45,220,000.00	45,220 \$1,000.00			\$4,753,984,55 980,203
8	THE BANK OF CURRITUCK	MOYOCK	NC 2/6/20	009 Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00	\$1,912,684.00	Sold, in full; warrants not outstanding					34,733,804,30
11	THE BANK OF CURRITUCK THE BANK OF KENTUCKY FINANCIAL CORPORATION	MOYOCK CRESTVIEW HILLS	NC 12/3/20 KY 2/13/20	010 009 Preferred Stock w/ Warrants	\$34.000.000.00	\$0.00	\$40 091 342 55	Redeemed, in full; warrants not outstanding	\$1,742,850.00	4,021 \$433.44 (\$2	,278,150.00)		
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY 12/22/20	010	93.11333133333	70.00	¥ 10100110 1 <u>2</u>		\$17,000,000.00	17,000 \$1,000.00			
	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS CRESTVIEW HILLS	KY 11/23/20 KY 5/29/20	011					\$17,000,000.00	17,000 \$1,000.00			\$2,150,648.55 276,078
8,14	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BARABOO BANCORPORATION, INC.		WI 1/16/20	009 Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85	Sold, in full; warrants not outstanding					
	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC.	BARABOO BARABOO	WI 12/10/20 WI 12/11/20	012					\$1,956,900.00 \$11,577,672.70	3,000 \$652.30 (\$1 17,749 \$652.30 (\$6	,043,100.00)		\$403,161.92 487 \$455,316.35 550
	THE BARABOO BANCORPORATION, INC.	BARABOO	WI 1/11/20	013					Ç,077,072.70	(\$135,345.73) (\$0			
	THE CONNECTICUT BANK AND TRUST COMPANY THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD HARTFORD ELMIRA	CT 12/19/20	008 Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00	\$6,902,866,33	Redeemed, in full; warrants not outstanding	\$5,448,000.00	5.448 \$1.000.00			\$792.783.00 175.742
44	THE ELMIRA SAVINGS BANK, FSB												
—		ELMIRA	NY 12/19/20	012 008 Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00	\$11,795,867.07		60.000.001	0.000			
	THE ELMIRA SAVINGS BANK, FSB THE ELMIRA SAVINGS BANK, FSB	ELMIRA ELMIRA ELMIRA	NY 12/19/20 NY 8/25/20 NY 5/6/20	011	\$9,090,000.00				\$9,090,000.00	9,090 \$1,000.00			\$1.486.292.07 151.030
11	THE ELMIRA SAVINGS BANK, FSB THE FLMIRA SAVINGS BANK, FSB THE FIRST BANCORP, INC.	ELMIRA ELMIRA DAMARISCOTTA	NY 8/25/20 NY 5/6/20 ME 1/9/20	011 015 009 Preferred Stock w/ Warrants			\$11,795,867.07						\$1.486,292.07 151.030
11	THE ELMRA SAVINGS BANK, FSB. THE ELMRA SAVINGS BANK, FSB. THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	ELMIRA ELMIRA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA	NY 8/25/20 NY 5/6/20 ME 1/9/20 ME 8/24/20 ME 3/27/20	111 115	\$9,090,000.00	\$0.00	\$11,795,867.07	Redeemed, in full; warrants not outstanding	\$12,500,000.00	12,500 \$1,000.00 2,500 \$1,000.00			\$1.486,292.07 151.030
11	THE ELMRA SAVINGS BANK FSB. THE ELMRA SAVINGS BANK FSB. THE FIRST BANCORP, INC.	ELMIRA ELMIRA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA	NY 8/25/20 NY 5/6/20 ME 1/9/20 ME 8/24/20 ME 3/27/20 ME 5/8/20	111	\$9,090,000.00	\$0.00	\$11,795,867.07	Redeemed, in full; warrants not outstanding		12,500 \$1,000.00			
11,36	THE ELMRA SAVINGS BANK, FSB. THE ELMRA SAVINGS BANK, FSB. THE FIRST BANCOPP, INC.	ELMIRA ELMIRA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA	NY 8/25/21 NY 5/6/20 ME 1/9/20 ME 8/24/20 ME 3/27/20 ME 5/8/20 ME 5/28/20	111 1156 1156 1156 1156 1156 1156 1156	\$9,090,000.00	\$0.00	\$11,795,867.07 \$29,722,063.78	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$12,500,000.00 \$2,500,000.00 \$10,000,000.00	12,500 \$1,000,00 2,500 \$1,000,00 10,000 \$1,000,00			\$1,486,292.07 151,030 \$389,077.67 226.819
11,36	THE ELMRA SAVINGS BANK, FSB. THE ELMRA SAVINGS BANK, FSB. THE FIRST BANCORP, INC.	ELMIRA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA HATTIESBURG HATTIESBURG	NY 8/25/21 NY 5/6/20 ME 1/9/22 ME 8/24/22 ME 3/27/20 ME 5/8/21 ME 5/28/20 MS 9/29/20	111	\$9,090,000.00	\$0.00 \$0.00	\$11,795,867.07	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$12,500,000.00	12,500 \$1,000.00 2,500 \$1,000.00			\$389.077.67 226.819
11,36	THE ELMRA SAVINGS BANK, FSB. THE ELMRA SAVINGS BANK, FSB. THE FIRST BANCORP, INC. THE FIRST BANCORP INC. THE FIRST BANCORPAINES. INC. THE FIRST BANCORPAINES. INC. THE FIRST BANCORPAINES. INC.	ELMIRA ELMIRA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA HATTIESBURG HATTIESBURG HATTIESBURG MOBEETIE	NY 8/25/21 NY 5/6/22 ME 1/9/23 ME 1/9/23 ME 8/24/23 ME 5/8/23 ME 5/8/23 ME 5/8/23 ME 5/28/23 MS 9/29/23 MS 9/29/23 MS 5/13/23 TX 2/27/23	911 309 Preferred Stock w/ Warrants 309 Preferred Stock w/ Warrants 310 310 311 311 312 313 315 316 317 317 318 319 319 319 319 319 319 319 319 319 319	\$9,090,000.00	\$0.00 \$0.00	\$11,795,867.07 \$29,722,063.78 \$5,714,215.56	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$12,500,000.00 \$2,500,000.00 \$10,000,000.00 \$5,000,000.00	12,500 \$1,000,00 2,500 \$1,000,00 10,000 \$1,000,00 5,000 \$1,000,00			\$389.077.67 226.819 \$302,410.00 54,705
	THE ELIMAS ASVINGS BANK, FSB. THE ELIMAS ASVINGS BANK, FSB. THE ELIMAS ASVINGS BANK, FSB. THE FIRST BANCORP, INC. THE FIRST STATE BANK OF MOBERTIE THE FIRST STATE BANK OF MOBERTIE	ELMIRA ELMIRA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA HATTIESBURG HATTIESBURG MOBEETIE MOBEETIE	NY 8/25/25 NY 5/6/26 ME 1/9/26 ME 8/24/26 ME 3/27/26 ME 5/8/26 ME 5/8/26 MS 2/6/26 MS 9/29/26 MS 5/13/26 TX 4/14/26	11	\$9,090,000.00 \$25,000,000.00 \$5,000,000.00 \$731,000.00	\$0.00 \$0.00 \$0.00	\$11.795.867.07 \$29.722.063.78 \$5,714.215.56 \$813.086.56	Redeemed, in full: warrants not outstanding	\$12,500,000.00 \$2,500,000.00 \$10,000,000.00	12,500 \$1,000,00 2,500 \$1,000,00 10,000 \$1,000,00			\$389.077.67 226.819
11,36	THE ELMRA SAVINGS BANK, FSB THE ELMRA SAVINGS BANK, FSB THE ELMRA SAVINGS BANK, FSB THE MIST BANCORP, INC. THE FIRST BANCSHARES, INC. THE FIRST BANCSTATE BANK OF MOREETIE THE FIRST BANC STATE BANK INC.	ELMIRA ELMIRA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA HATTIESBURG HATTIESBURG HATTIESBURG HATTIESBURG HARPER HARPER HARPER	NY 8/25/25/25 NY 5/6/24 NE 19/22 ME 8/24/24 ME 8/24/24 ME 5/8/25/ ME 5/8/25/ MS 2/6/25/ MS 9/29/25/ MS 5/13/25/ TX 2/27/25/ TX 4/14/21 KS 2/6/25/ KS 1/21/9/25/ KS 1/21/9/25	11	\$9,090,000,00 \$25,000,000,00 \$5,000,000,00 \$7,000,00 \$301,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$11,795,867.07 \$29,722,063,78 \$5,714,215.56 \$813,086.56 \$379,458.89	Redeemed, in full; warrants not outstanding	\$12,500,000.00 \$2,500,000.00 \$10,000,000.00 \$5,000,000.00	12,500 \$1,000,00 2,500 \$1,000,00 10,000 \$1,000,00 5,000 \$1,000,00			\$389.077.67 226.819 \$302,410.00 54,705
	THE ELMIRA SAVINGS BANK, FSB. THE ELMIRA SAVINGS BANK, FSB. THE FIRST BANKOOP, INC. THE FIRST STATE BANK OF MOBERTE THE FIRST BANK OF MOBERTE THE	ELMIRA ELMIRA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA HATTIESBURG HATTIESBURG MOBE FIE MOBE FIE MARPER HARPER HARPER HARPER	NY 8/25/25 NY 5/6/24 ME 1/9/22 ME 8/24/24 ME 8/24/24 ME 5/8/22 MS 5/8/22 MS 9/29/25 TX 2/27/22 KS 2/6/24 KS 2/6/24 KS 1/21/9/22 KS 1/21/9/22 KS 1/21/9/22 KS 1/21/9/22 KS 1/21/9/22 KS 1/21/9/22 KS 1/21/9/22	11	\$9,090,000.00 \$25,000,000.00 \$5,000,000.00 \$731,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$11,795,867.07 \$29,722,063,78 \$5,714,215.56 \$813,086.56 \$379,458.89	Redeemed, in full: warrants not outstanding	\$12,500,000.00 \$2,500,000.00 \$10,000,000.00 \$5,000,000.00 \$731,000.00	12,500 \$1,000,00 2,500 \$1,000,00 10,600 \$1,000,00 5,000 \$1,000,00 731 \$1,000,00 301 \$1,000,00			\$389.077.67 226.819 \$302.410.00 54.705 \$37,000.00 37
8,11,14	THE ELIMAS ASVINGS BANK, FSB. THE ELIMAS ASVINGS BANK, FSB. THE PRIST BANKORP, INC. THE PRIST STATE BANK OF MOBERTIE THE PRIST	ELMIRA ELMIRA ELMIRA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA HATTIESBURG MOBEETIE HATTIESBURG MOBEETIE HARPER HARPER HARPER HARPER HARPERD HARTIFORD HARTFORD	NY 8/25/25/25 NY 5/6/21 NY 5/6/21 ME 1/9/22 ME 8/24/21 ME 3/27/21 ME 5/28/22 ME 5/28/22 MS 2/5/22 MS 2/5/22 MS 5/29/27 TX 2/27/21 TX 4/14/27 KS 1/2/19/27 KS 1/2/	11 12 13 14 15 15 15 15 15 15 15	\$9,090,000,00 \$25,000,000,00 \$5,000,000,00 \$731,000,00 \$301,000,00 \$3,400,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,795,867.07 \$29,722,063.78 \$5,714,215.56 \$813,086.56 \$379,458.89 \$4,236.125,671.00	Redeemed, in full: warrants not outstanding	\$12,500,000.00 \$2,500,000.00 \$10,000,000.00 \$5,000,000.00	12,500 \$1,000,00 2,500 \$1,000,00 10,000 \$1,000,00 5,000 \$1,000,00			\$389.077.67 226.819 \$302.410.00 54.705 \$37,000.00 37
	THE ELMIRA SAVINGS BANK, FSB. THE ELMIRA SAVINGS BANK, FSB. THE FIRST BANCORP, INC. THE FIRST BANCSHARES, INC. THE FIRST BANCSHARES, INC. THE FIRST BANCSHARES, INC. THE FIRST BANCSHARES, INC. THE FIRST BANCSTARES, INC. THE FIRST STATE BANK OF MOBERTIE	ELMIRA ELMIRA ELMIRA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA ADMARISCOTTA HATHESBURG HATHESBURG HATHESBURG HATHESBURG HATHESBURG HARPER HARPER HARPER HARPER HARPER HARPER HARPER HARPER HARPER HORD HARTEGRD COLUMBIA	NY 8/25/25/2 NY S/62/2 NY S/62/2 ME 1/9/22 ME 8/24/24 ME 9/24/24 ME 9/24/24 ME 5/28/22 ME 5/28/22 MS 9/29/22 TX 2/27/22 TX 2/27/22 TX 4/14/22 KS 2/6/22 CT 6/26/22 CT 9/27/22 CT 9/27/22 MM 9/29/29 MM 9/29/29 MS 9/39/29 MS 9/39/29 MS 9/39/29 MS 9/39/29 TX 4/14/22 TX 4/14/22 TX 4/14/22 TX 4/14/22 CT 9/27/22 CT 9/27/22 CT 9/27/22 MM 9/22/22 MM 9/22/	911 100 Preferred Stock w/ Warrants 100 Preferred Stock w/ Warrants 101 101 102 103 104 105 105 106 107 107 107 108 108 108 108 108 108 108 108 108 108	\$9,090,000,00 \$25,000,000,00 \$5,000,000,00 \$7,000,00 \$301,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$11,795,867.07 \$29,722,063.78 \$5,714,215.56 \$813,086.56 \$379,458.89 \$4,236.125,671.00	Redeemed, in full; warrants not outstanding	\$12,500,000.00 \$2,500,000.00 \$10,000,000.00 \$5,000,000.00 \$5,000,000.00 \$731,000.00 \$301,000.00 \$3,400,000.000.00	12,500 \$1,000,00 2,500 \$1,000,00 10,000 \$1,000,00 51,000,00 51,000,00 731 \$1,000,00 301 \$1,000,00 3,400,000 \$1,000,00			\$389.077.67 226.819 \$302.410.00 54.705 \$37.000.00 37 \$15.000.00 15 06.264.559.89 52.093.973
8,11,14	THE ELMINA SAVINGS BANK, FSB. THE ELMINA SAVINGS BANK, FSB. THE FIRST BANKOORP, INC. THE FIRST BANK SAVING BANK OR INC. THE FIRST BANK SAVING BANK OR INC. THE FIRST STATE BANK OF MOBERTE THE STATE BANK OF MOBERTE THE FIRST BANK OF MOBERTE THE FIRST STATE BANK OF MOBERTE THE FIRST STATE BANK OF MOBERTE THE FIRST STATE BANK OF MOBERTE THE FIRST BANK OF MOBERTE THE FIRST STATE BANK OF MOBERTE THE FIRST BANK OF MOBERTE THE FIRST STATE BANK OF MOBERTE THE FIRST STATE BANK OF MOBERTE THE FIRST STATE BANK OF MOBERTE THE FIRST ST	ELMIRA ELMIRA ELMIRA ELMIRA ELMIRA ELMIRA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA HATTIESBURG HATTIESBURG MOBE ETIE HAMPER	NY 852522 NY 952522 ME 1922 ME 932722 ME 32722 ME 52222 ME 52222 MS 92922 MS 92922 TX 22722 TX 41142 KS 2622 CT 92722 CT 92722 MO 52722 MO 52	111 211 212 213 214 215 215 215 215 215 215 215 215 215 215	\$9,090,000,00 \$25,000,000,00 \$5,000,000,00 \$731,000,00 \$301,000,00 \$3,400,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,795,867.07 \$29,722,063.78 \$5,714,215.56 \$813,086.55 \$379,458.89 \$4,236,125,671.00	Redeemed, in full: warrants not outstanding	\$12,500,000,000 \$2,500,000,000 \$10,000,000,000 \$5,000,000,000 \$5,000,000,000 \$331,000,000 \$3,400,000,000,000	12,500 \$1,000,00 2,500 \$1,000,00 10,000 \$1,000,00 5,000 \$1,000,00 5,000 \$1,000,00 731 \$1,000,00 301 \$1,000,00 3,400,000 \$1,000,00 15,000 \$1,000,00			\$389.077.67 226.819 \$302.410.00 54.705 \$37.000.00 37 \$15.000.00 15 06.264.559.89 52.093.973 \$750.000.00 750
8,11,14	THE ELMIRA SAVINGS BANK, FSB. THE ELMIRA SAVINGS BANK, FSB. THE FIRST BANCORP, INC. THE FIRST BANCSHARES, INC. THE FIRST BANCSHARES, INC. THE FIRST BANCSHARES, INC. THE FIRST BANCSTATE BANK OF MORETEE THE FIRST BANCSTATE BANK OF MORETEE THE FIRST BANCSTATE BANK OF MORETEE THE FIRST STATE SANK OF MORETEE THE FIRST STATE STATE BANK THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE MARTFORD GOMENNY THE UTILE BANK, INCORPORATED	ELMIRA ELMIRA ELMIRA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA HATTIESBURG HATTIESBURG MOBE ET IR HARPER HA	NY 857572 NY 867572 ME 937272 ME 937272 ME 937272 ME 527272 ME 527272 MS 957272 MS 957272	11	\$9,090,000,000 \$25,000,000,000 \$5,000,000,000 \$5,731,000,000 \$3,400,000,000 \$1,5000,000,000 \$1,5000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,795,867.07 \$29,722,063.78 \$5,714,215.56 \$813,086.55 \$379,458.89 \$4,236,125,671.00	Redeemed, in full: warrants not outstanding	\$12,500,000.00 \$2,500,000.00 \$10,000,000.00 \$5,000,000.00 \$5,000,000.00 \$731,000.00 \$301,000.00 \$3,400,000.000.00	12,500 \$1,000,00 2,500 \$1,000,00 10,000 \$1,000,00 5,000 \$1,000,00 5,000 \$1,000,00 731 \$1,000,00 301 \$1,000,00 3,400,000 \$1,000,00 15,000 \$1,000,00	5141,000.00)		\$389.077.67 226.819 \$302.410.00 54.705 \$37.000.00 37 \$15.000.00 15 06.264.559.89 52.093.973
8,11,14	THE ELMIRA SAVINGS BANK, FSB. THE ELMIRA SAVINGS BANK, FSB. THE FIRST BANCORP, INC. THE FIRST BANCSHARES, INC. THE FIRST STATE BANK THE FIRST BANCSHARES, INC. THE FIRST STATE BANK THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE LARDRIM COMPANY THE LARDRIM COMPANY THE LARDRIM COMPANY THE LUTER BANK, INCORPORATED THE LUTE BANK, INCORPORATED THE UTTE BANK, INCORPORATED THE UTTE BANK, INCORPORATED THE WEN FOR FINANCIAL SERVICES GROUP, INC.	ELMIRA ELMIRA ELMIRA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA HATTIESBURG HATTIESBURG MOBE ET IR HARPER HA	NY 857522 NY 867522 ME 19922 ME 327272 ME 527222 ME 527222 MS 25722 MS 25722 M	111 1200 Preferred Stock w/ Warrants 101 13 1 13 1 13 1 14 1 15 1 16 1 17 1 18 1 18 1 19 Preferred Stock w/ Warrants 100 Preferred Stock w/ Warrants 101 10 1 10 1 10 1 10 1 10 1 10 1 10 1	\$9,090,000,000 \$25,000,000,000 \$5,000,000,000 \$5,731,000,000 \$3,400,000,000 \$1,5000,000,000 \$1,5000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,795,867,07 \$29,722,063,78 \$5,714,215,56 \$813,086,56 \$379,458,89 \$4,236,125,671,00 \$17,580,291,55 \$9,232,652,17	Redeemed, in full: warrants not outstanding	\$12,500,000.00 \$2,500,000.00 \$10,000,000.00 \$5,000,000.00 \$5,000,000.00 \$7,31,000,000.00 \$3,400,000,000.00 \$15,000,000.00 \$7,350,000.00 \$7,350,000.00	12,500 \$1,000,00 2,500 \$1,000,00 10,000 \$1,000,00 5,000 \$1,000,00 731 \$1,000,00 301 \$1,000,00 3,100,000 \$1,000,00 3,100,000 \$1,000,00 15,000 \$1,000,00 (\$73,590,00) \$1,000,00	\$141,000.00)		\$389.077.67 226.819 \$302.410.00 54.705 \$37.000.00 37 \$15.000.00 15 06.264.559.89 52.093.973 \$750.000.00 750
8.11,14 11 8.14,44 8.14	THE ELMRA SAVINGS BANK FSB THE ELMRA SAVINGS BANK FSB THE ELMRA SAVINGS BANK FSB THE PRIST BANCORP INC. THE PRIST BANCSHARES, INC. THE PRIST BANCSHARES, INC. THE PRIST BANCSHARES, INC. THE PRIST BANCSHARES, INC. THE PRIST STATE BANK OF MOBERTE THE PRIST STATE BANK OF MOBERTE THE PRIST STATE BANK OF MOBERTE THE PRIST STATE BANK OF MOBERTE THE PRIST STATE BANK OF MOBERTE THE LANDRING COMPANY THE LUTTE BANK INCORPORATED THE PRIST PRIST BANK OF MOBIRE SERVICES GROUP INC.	ELMIRA ELMIRA ELMIRA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA HATTIESBURG HATTIESBURG HATTIESBURG HATTIESBURG HOSEETIE HARPER	NY 857522 MY 687522 ME 19922 ME 292422 ME 292422 ME 322422 ME 322422 ME 592422 ME 592422 ME 592422 MS 29242 MS 29242 MS 591322 TX 491422 KS 121922 CT 59242 MS 592322 MS 121922 CT 67242 MS 121922 CT 67242 MS 122922 MS 121922 MS	11	\$0.090,000.00 \$25,000,000.00 \$5,000,000.00 \$5,000,000.00 \$7,31,000.00 \$3,400,000,000.00 \$15,000,000.00 \$7,500,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,795,867,07 \$29,722,063,78 \$5,714,215,56 \$813,086,56 \$379,458,89 \$4,236,125,671,00 \$17,580,291,55 \$9,232,652,17	Redeemed, in full: warrants not outstanding Sidd, in full: warrants not outstanding	\$12,500,000,000 \$2,500,000,000 \$10,000,000,000 \$5,000,000,000 \$5,000,000,000 \$331,000,000 \$3,400,000,000,000	12,500 \$1,000,00 2,500 \$1,000,00 10,000 \$1,000,00 5,000 \$1,000,00 731 \$1,000,00 301 \$1,000,00 3,400,000 \$1,000,00 15,000 \$1,000,00	\$141,000.00)	\$7.	\$389.077.67
8.11,14 11 8.14,44 8.14	THE ELMIRA SAVINGS BANK, FSB. THE ELMIRA SAVINGS BANK, FSB. THE RELING SAVINGS BANK, FSB. THE RING BANKCORP, INC. THE RING TANKORP INC. THE RING TBANKCORP, INC. THE RING TBANKCORP, INC. THE RING TBANKCORP, INC. THE RING TBANKSORP, INC. THE RING TBANKSORP INC. THE RING TSTATE BANK OF MOBERTE THE RING TSTATE BANK OF MOBERTE THE RING TSTATE BANK OF MOBERTE THE RING TSTATE TRANK OF MOBERTE THE RING TSTATE TRANK OF MOBERTE THE RING TSTATE TRANK OF MOBERTE THE RING TSTATE BANK OF MOBERTE THE RING MORE MANK OF MOBERTE THE MANTENDO THANKORD SERVICES GROUP, INC. THE LANDRUM COMPANY THE LITTLE BANK, INCORPORATED THE L	ELMIRA ELMIRA ELMIRA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA HATTIESBURG HATTIESBURG HATTIESBURG HATTIESBURG HATTIESBURG HARTICORD KINSTON KINSTON	NY 82522 NE 5022 NE	11	\$0.090,000.00 \$25,000,000.00 \$5,000,000.00 \$5,000,000.00 \$7,31,000.00 \$3,400,000,000.00 \$15,000,000.00 \$7,500,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,795,867,07 \$29,722,063,78 \$5,714,215,56 \$313,085,56 \$313,085,56 \$4,236,125,671,00 \$17,580,291,55 \$9,232,652,17 \$8,320,638,950,83	Redeemed, in full: warrants not outstanding Sidd, in full: warrants not outstanding	\$12,500,000,00 \$2,500,000,00 \$10,000,000,00 \$5,000,000,00 \$3,1000,00 \$331,000,00 \$315,000,000,00 \$15,000,000,00 \$7,359,000,00 \$7,579,200,000,00	12,500 \$1,000,00 2,500 \$1,000,00 10,000 \$1,000,00 5,000 \$1,000,00 731 \$1,000,00 301 \$1,000,00 301 \$1,000,00 15,000 \$1,000,00 15,000 \$1,000,00 15,000 \$1,000,00 15,000 \$1,000,00 75,750 \$981,20 (\$75,792 \$100,000,00	\$141,000,00	\$7.	\$389.077.67 226.819 \$392.410.00 \$4.705 \$37.000.00 37 \$15.000.00 16 \$15.000.00 15 \$750.000.00 750 \$371.250.00 375 \$371.250.00 375
8,11,14 11 8,14,44 8,14 11 8,14,44	THE ELMINA SAVINGS BANK, FSB. THE ELMINA SAVINGS BANK, FSB. THE PRIST BANKOOP, INC. THE PRIST STATE BANK OF MOBERTE THE PRIST BANKOOPPORATED THE ULTITE BANK, INCORPORATED THE PRIVATE BANK OF CAULPERNA	ELMIRA ELMIRA ELMIRA ELMIRA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA HATTIESBURG HATTIESBURG MOBEETIE HARTFORD HARTFORD HARTFORD HARTFORD HARTFORD HARTFORD KINSTON KI	NY 857527 MY 197524 MY 197	111 112 113 114 115 115 115 115 115 115 115 115 115	\$0.090,000.00 \$25,000,000.00 \$5,000,000.00 \$5,000,000.00 \$3,10,000.00 \$3,400,000.00 \$1,500,000.00 \$7,500,000.00 \$7,570,000.00 \$7,570,000.00 \$5,450,000.00 \$5,450,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,795,867,07 \$29,722,063,78 \$5,714,215,56 \$813,086,56 \$373,458,89 \$4,236,125,671,00 \$17,580,291,55 \$9,232,552,17 \$8,320,638,950,83 \$6,474,752,14	Redeemed, in full: warrants not outstanding	\$12,550,050,00 \$2,550,050,00 \$10,000,000,00 \$5,000,000,00 \$3,10,000,00 \$3,10,000,00 \$15,000,000,00 \$15,000,000,00 \$7,579,200,000,00 \$5,450,000,00	12,500 \$1,000,00 2,500 \$1,000,00 10,000 \$1,000,00 5,000 \$1,000,00 731 \$1,000,00 301 \$1,000,00 3,100,000 \$1,000,00 3,100,000 \$1,000,00 15,000 \$1,000,00 (\$73,590,00) \$1,000,00	5141.000.00)	\$7.	\$389,077.67 226,819 \$302,410,00 54,705 \$37,000,00 37 \$15,000,00 15 \$750,000,00 750 \$371,250,00 375 \$371,250,00 375 \$371,250,00 375
8,11,14 11 8,14,44 8,14 11 8,14,44	THE ELMRA SAVINGS BANK, FSB. THE ELMRA SAVINGS BANK, FSB. THE RELINGS AND SAVINGS BANK, FSB. THE RING BANCORP, INC. THE RING TAN COORDER INC. THE RING TBANCORP, INC. THE RING TSAVERABES, INC. THE LANDRUM COMPANY THE LITTLE BANK, INCORPORATED THE LI	ELMIRA ELMIRA ELMIRA ELMIRA ELMIRA ELMIRA ELMIRA ELMIRA ELMIRA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA HATTIESBURG HATTIESBURG HATTIESBURG HATTIESBURG HATTIESBURG HATTIESBURG HATTIESBURG HATTIESBURG HATTIESBURG HARTFORD LOULING KINSTON KINS	NY 855252 NY 85022 NY	111 1 102 Preferred Stock w/ Warrants 103 Preferred Stock w/ Warrants 103 Preferred Stock w/ Warrants 104 Preferred Stock w/ Warrants 105 Preferred Stock w/ Exercised Warrants 106 Preferred Stock w/ Exercised Warrants 107 Preferred Stock w/ Exercised Warrants 108 Preferred Stock w/ Exercised Warrants 109 Preferred Stock w/ Exercised Warrants 100 Preferred Stock w/ Exercised Warrants 101 Preferred Stock w/ Exercised Warrants 102 Preferred Stock w/ Exercised Warrants 103 Preferred Stock w/ Exercised Warrants 104 Preferred Stock w/ Exercised Warrants 105 Preferred Stock w/ Exercised Warrants 106 Preferred Stock w/ Exercised Warrants 107 Preferred Stock w/ Exercised Warrants 108 Preferred Stock w/ Exercised Warrants 109 Preferred Stock w/ Exercised Warrants 100 Preferred Stock w/ Exercised Warrants	\$0.090,000.00 \$25,000,000.00 \$5,000,000.00 \$5,000,000.00 \$7,711,000.00 \$3,400,000,000 \$1,500,000.00 \$7,570,000.00 \$7,570,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,795,867,07 \$29,722,063,78 \$5,714,215,56 \$813,086,56 \$373,458,89 \$4,236,125,671,00 \$17,580,291,55 \$9,232,552,17 \$8,320,638,950,83 \$6,474,752,14	Redeemed, in full: warrants not outstanding	\$12,550,050,00 \$2,550,050,00 \$10,000,000,00 \$5,000,000,00 \$3,10,000,00 \$3,10,000,00 \$15,000,000,00 \$15,000,000,00 \$7,579,200,000,00 \$5,450,000,00	12,500 \$1,000,00 2,500 \$1,000,00 10,000 \$1,000,00 5,000 \$1,000,00 731 \$1,000,00 301 \$1,000,00 3,400,000 \$1,000,00 15,000 \$1,000,00 (\$73,500,00) \$1,000,00 7,500 \$981,20 ((\$73,500,00) \$75,792 \$100,000,00		\$7.	\$389,077.67 226,819 \$302,410,00 54,705 \$37,000,00 37 \$15,000,00 15 \$750,000,00 750 \$371,250,00 375 \$371,250,00 375 \$371,250,00 375
8.11,14 11 8.14,44 8.14 11 8.14,44 8.14	THE ELMRA SAVINGS BANK, FSB. THE ELMRA SAVINGS BANK, FSB. THE FIRST BANCORP, INC. THE FIRST BANCSHARES, BANCSH	ELMIRA ELMIRA ELMIRA ELMIRA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA HATTIESBURG HATTIESBURG MOBEETIE HARTFORD HARTFORD HARTFORD HARTFORD HARTFORD HARTFORD KINSTON KI	NY 857527 MY 197524 MY 197	11 11 12 13 14 15 15 15 15 15 15 15	\$0.090,000.00 \$25,000,000.00 \$5,000,000.00 \$5,000,000.00 \$3,10,000.00 \$3,400,000.00 \$1,500,000.00 \$7,500,000.00 \$7,570,000.00 \$7,570,000.00 \$5,450,000.00 \$5,450,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,795,867,07 \$29,722,063,78 \$5,714,215,56 \$813,086,56 \$373,458,89 \$4,236,125,671,00 \$17,580,291,55 \$9,232,552,17 \$8,320,638,950,83 \$6,474,752,14	Redeemed, in full: warrants not outstanding	\$12,500,000,00 \$2,500,000,00 \$10,000,000,00 \$5,000,000,00 \$3,1000,00 \$331,000,00 \$315,000,000,00 \$15,000,000,00 \$7,359,000,00 \$7,579,200,000,00	12,500 \$1,000,00 2,500 \$1,000,00 10,000 \$1,000,00 5,000 \$1,000,00 731 \$1,000,00 301 \$1,000,00 3,400,000 \$1,000,00 15,000 \$1,000,00 (\$73,500,00) \$1,000,00 7,500 \$981,20 ((\$73,500,00) \$75,792 \$100,000,00	(\$5.775.00) (\$5.775.00)	\$7.	\$389.077.67 226.819 \$392.410.00 54.705 \$37.000.00 37 \$15.000.00 15 06.264.559.89 \$2.093.973 \$750.000.00 750 \$371.250.00 375
8,11,14 11 8,14,44 8,14 11 8,14,44	THE ELMINA SAVINGS BANK, FSB. THE ELMINA SAVINGS BANK, FSB. THE PRIST BANKOOP, INC. THE PRIST BANKSOOR, INC. THE PRIST STATE BANK OF MOBERTE THE LITTLE BANK INCORPORATED THE ULTITLE BANK INCORPORATED THE ULTITLE BANK INCORPORATED THE PRIVATE BANK INCORPORATED THE PRIVATE BANK INCORPORATED THE PRIVATE BANK OF CALIFORNIA THE PRIVATE BANK OF CALIFORNIA THE CUEENSBOROUGH COMPANY THE OUGHENSBOROUGH COMPANY THE ULTICE VICTOR SANKOOP INC. THE VICTOR SANKOOP INC.	ELMIRA ELMIRA ELMIRA ELMIRA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA HATTIESBURG HATTIESBURG MOBEETIE HARTFORD HORTEN KINSTON KINSTON KINSTON KINSTON KINSTON KINSTON KINSTON LOS ANGELES LOJ SANGELES LO	NY 857527 ME 5024 ME 57445 ME	111 112 113 114 115 115 115 115 115 115 115 115 115	\$0,090,000,00 \$25,000,000,00 \$5,000,000,00 \$7,71,000,00 \$3,400,000,00 \$15,000,000,00 \$7,500,000,00 \$7,579,200,000,00 \$1,200,000,00 \$1,200,000,00 \$1,500,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,795,867,07 \$29,722,063,78 \$5,714,215,56 \$813,086,56 \$373,458,89 \$4,236,125,671,00 \$17,580,291,55 \$9,232,552,17 \$8,320,638,950,83 \$6,474,752,14	Redeemed, in full: warrants not outstanding	\$12,550,050,00 \$2,550,050,00 \$10,000,000,00 \$5,000,000,00 \$3,10,000,00 \$3,10,000,00 \$15,000,000,00 \$15,000,000,00 \$7,579,200,000,00 \$5,450,000,00	12,500 \$1,000,00 2,500 \$1,000,00 10,000 \$1,000,00 5,000 \$1,000,00 5,000 \$1,000,00 731 \$1,000,00 301 \$1,000,00 3,400,000 \$1,000,00 15,000 \$1,000,00 15,000 \$1,000,00 7,500 \$981,20 ((\$73,590,00) 75,792 \$100,000,00 5,450 \$1,000,00		\$7.	\$389,077.67 226,819 \$302,410,00 54,705 \$37,000,00 37 \$15,000,00 15 \$750,000,00 750 \$371,250,00 375 \$371,250,00 375 \$371,250,00 375
8.11,14 11 8.14,44 8.14 11 8.14,44 8.14	THE ELMRA SAVINGS BANK, FSB. THE ELMRA SAVINGS BANK, FSB. THE PRIST BANCORP, INC. THE PRIST STATE BANK OF MORETIE THE PRIST STATE STATE BANK OF MORETIE THE LANDRUM COMPANY THE UTITE BANK, INCORPORATED THE LUTTE BANK, INCORPORATED THE LUTTE BANK, INCORPORATED THE LUTTE BANK, INCORPORATED THE LUTTE BANK, INCORPORATED THE PRIST BANK OF CALIFORNIA THE PRIVATE BANK OF CALIFORNIA THE PRIVATE BANK OF CALIFORNIA THE PRIVATE BANK OF CALIFORNIA THE PROVITE BAN	ELMIRA ELMIRA ELMIRA ELMIRA ELMIRA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA HATTIESBURG HARTFORD	NY 857527 ME 5024 ME 57445 ME	111 112 113 114 115 115 115 115 115 115 115 115 115	\$0,000,000,00 \$25,000,000,00 \$5,000,000,00 \$5,000,000,00 \$7,51,000,00 \$3,400,000,000 \$1,500,000,00 \$7,500,000,00 \$7,500,000,00 \$7,500,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,795,867,07 \$29,722,063,78 \$5,714,215,96 \$813,086,56 \$379,456,89 \$4,236,125,671,00 \$17,880,291,55 \$9,232,652,17 \$8,320,638,950,83 \$6,474,752,14 \$13,065,246,00	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$12,550,000,000 \$2,550,000,000 \$10,000,000,000 \$5,000,000,000 \$5,000,000,000 \$3,11,000,000 \$3,11,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,000,000,000 \$15,579,200,000,000 \$2,442,25,00 \$11,475,575,000	12,500 \$1,000,00 2,500 \$1,000,00 10,000 \$1,000,00 5,000 \$1,000,00 731 \$1,000,00 301 \$1,000,00 3,10 \$1,000,00 15,000 \$1,000,00 15,000 \$1,000,00 (\$73,500 \$1,000,00 7,500 \$981,20 ((\$73,500,00) \$75,792 \$100,000,00 5,450 \$1,000,00 250 \$976,90 ((\$117,228,00) \$11,750 \$976,90 (\$7.	\$389,077.67
8.11,14 11 8.14,44 8.14 11 8.14,44 8.14	THE ELMINA SAVINGS BANK, FSB. THE ELMINA SAVINGS BANK, FSB. THE PRIST BANKOOP, INC. THE PRIST BANKSOOR, INC. THE PRIST STATE BANK OF MOBERTE THE LITTLE BANK INCORPORATED THE ULTITLE BANK INCORPORATED THE ULTITLE BANK INCORPORATED THE PRIVATE BANK INCORPORATED THE PRIVATE BANK INCORPORATED THE PRIVATE BANK OF CALIFORNIA THE PRIVATE BANK OF CALIFORNIA THE CUEENSBOROUGH COMPANY THE OUGHENSBOROUGH COMPANY THE ULTICE VICTOR SANKOOP INC. THE VICTOR SANKOOP INC.	ELMIRA ELMIRA ELMIRA ELMIRA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA DAMARISCOTTA HATTIESBURG HATTIESBURG MOBEETIE HARTFORD HORTEN KINSTON KINSTON KINSTON KINSTON KINSTON KINSTON KINSTON LOS ANGELES LOJ SANGELES LO	NY 857527 ME 5022 ME 57473 MS 67473 MS	11 11 12 13 14 15 15 15 15 15 15 15	\$0,090,000,00 \$25,000,000,00 \$5,000,000,00 \$7,71,000,00 \$3,400,000,00 \$15,000,000,00 \$7,500,000,00 \$7,579,200,000,00 \$1,200,000,00 \$1,200,000,00 \$1,500,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$11,795,867,07 \$29,722,063,78 \$5,714,215,56 \$813,086,56 \$313,086,56 \$313,086,56 \$313,086,56 \$313,086,56 \$313,086,56 \$313,086,56 \$313,086,56 \$4,236,125,671,00 \$17,680,291,56 \$9,232,652,17 \$8,320,638,950,83 \$6,474,752,14 \$13,065,246,00	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$12,550,050,00 \$2,550,050,00 \$10,000,000,00 \$5,000,000,00 \$3,10,000,00 \$3,10,000,00 \$15,000,000,00 \$15,000,000,00 \$7,579,200,000,00 \$5,450,000,00	12,500 \$1,000,00 2,500 \$1,000,00 10,000 \$1,000,00 5,000 \$1,000,00 5,000 \$1,000,00 731 \$1,000,00 391 \$1,000,00 3,100,000 \$1,000,00 15,000 \$1,000,00 15,000 \$1,000,00 7,500 \$981,20 ((\$73,590,00) 75,792 \$100,000,00 5,450 \$1,000,00 11,750 \$981,00,00 (\$73,590,00) 75,792 \$100,000,00 11,750 \$76,90 (11,750 \$976,90 ((\$117,228,00) (\$7.	\$389,077.67 226,819 \$302,410,00 54,705 \$37,000,00 37 \$15,000,00 15 \$750,000,00 750 \$371,250,00 375 \$371,250,00 375 \$371,250,00 375

Footnote	Inclitation Name	City	State Date Original Investment Type ¹	Original Investment Amount Outstand	fing Investment	Total Cash Back ²	Investment Status*	Amount	(Fee) ⁴ Shares Avg. Price (Re	plized Loss) / (Write-off)	Gain ⁵ Wt Amount Wt Shares
rodulote	THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO FL ORLANDO FL	119/2012 - 1/11/2013	Original Investment Amount Outstand	and nivestment	Total Casil Back	investment Status	\$3,877,691.40	4,365 \$888.36	(\$487,308.60)	\$282,284.64 21
	TIB FINANCIAL CORP	NAPLES FL	. 12/5/2008 Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$13,444,359.59	Sold, in full; warrants not outstanding		(\$50,432.20)		
124	TIB FINANCIAL CORP	NAPLES FL	9/30/2010	\$14,448,000.00	\$0.00		Sold, in full; warrants not outstanding	\$12,119,637,37	12.120 \$1,000.00	(\$24,880,362,63)	\$40,000.00 1,106,3
134	IDELANDS BANCSHARES, INC. IDELANDS BANCSHARES, INC.	MT. PLEASANT SC MT. PLEASANT SC	2 12/19/2008 Preferred Stock w/ Warrants 2 7/1/2016					\$8,984,227.00	14,448 \$621.83	(\$5,463,773.00)	
8.47.97	TIFTON BANKING COMPANY TIFTON BANKING COMPANY	TIFTON GA TIFTON GA	4 4/17/2009 Preferred Stock w/ Exercised Warrants 4 11/12/2010	\$3,800,000.00	\$0.00	\$223,208.00	Exited bankruptcy/Receivership			(\$3,800,000.00)	
	TIMBERLAND BANCORP, INC.	HOQUIAM WA	A 12/23/2008 Preferred Stock w/ Warrants	\$16,641,000.00	\$0.00	\$18,857,818,52	Sold, in full; warrants not outstanding				
l'	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM WA	A 11/9/2012					\$3,290,437.50 \$1,580,962.50	1.833 \$862.50	(\$524,562.50) (\$252.037.50)	
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM WA	A 11/13/2012 A 1/11/2013					\$9,481,462.50	(\$143,528.63) \$862.50	(\$1,511,537.50)	
	TIMBERLAND BANCORP, INC.	HOQUIAM WA	A 6/11/2013						(\$143,528.63)		\$1,301,856,00 370,8
	ITONKA BANCSHARES, INC. ITONKA BANCSHARES, INC.	TITONKA IA	4/3/2009 Preferred Stock w/ Exercised Warrants 4/4/2012	\$2,117,000.00	\$0.00	\$2,569,490.36	Redeemed, in full; warrants not outstanding	\$2.117.000.00	2,117 \$1,000.00		\$106,000.00
8	ODD BANCSHARES, INC.	HOPKINSVILLE KY	2/6/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$5,210,672.22	Redeemed, in full; warrants not outstanding				
	TODD BANCSHARES, INC. TOWNEBANK	HOPKINSVILLE KY PORTSMOUTH VA	9/25/2013 A 12/12/2008 Preferred Stock w/ Warrants	\$76.458.000.00	\$0.00	\$88 577 166 67	Redeemed, in full: warrants not outstanding	\$4,000,000.00	4,000 \$1,000.00		\$200,000.00 21
•	TOWNEBANK	PORTSMOUTH VA	A 9/22/2011	975.750.555.75	90.00	900.071.100.07	TOOLSTING, HI MR. HEIMING ING SCHOOLING	\$76,458,000.00	76,458 \$1,000.00		
	TOWNEBANK TREATY OAK BANCORP, INC.	PORTSMOUTH VA AUSTIN TX	1/16/2009 Preferred Stock w/ Warrants	\$3,268,000.00	\$0.00	\$2,412,702.03	Sold, in full; warrants outstanding				\$1,500,000.00 554,3
	TREATY OAK BANCORP, INC. TREATY OAK BANCORP, INC.	AUSTIN TX AUSTIN TX	(2/15/2011 (12/21/2012					\$500,000.00 \$150,000.00	3,118 \$160.36 150.000 \$1.00	(\$2,618,000.00)	
	REATY OAK BANCORP, INC.	AUSTIN TX	8/6/2015					\$150,000.00	150,000 \$1.00		\$1,570,287.00
8,14,44	TRIAD BANCORP, INC. TRIAD BANCORP, INC.	FRONTENAC MC	O 3/27/2009 Preferred Stock w/ Exercised Warrants O 9/22/2011	\$3,700,000.00	\$0.00	\$4,386,324.64	Redeemed, in full; warrants not outstanding	\$3,700,000.00	3,700 \$1,000.00		\$185,000.00
8,14,44	TRI-COUNTY FINANCIAL CORPORATION	WALDORF ME	D 12/19/2008 Preferred Stock w/ Exercised Warrants	\$15,540,000.00	\$0.00	\$18,653,115.75	Redeemed, in full; warrants not outstanding				
8 14	TRI-COUNTY FINANCIAL CORPORATION TRINITY CAPITAL CORPORATION	WALDORF ME LOS ALAMOS NN	9/22/2011 3/27/2009 Preferred Stock w/ Exercised Warrants	\$35.539.000.00	\$0.00	\$34 644 476 74	Sold, in full: warrants not outstanding	\$15,540,000.00	15,540 \$1,000.00		\$777,000.00 7
0,14	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS NN	M 8/7/2012	\$00,000,000.00	φυ.σσ	\$54,044,410.14	Cold, III till, Walland Not Satisfacting	\$2,639,379.50	3,518 \$750.25 9,382 \$750.25	(\$878,620.50) (\$2,343,154.50)	\$163,062.90 11
	RINITY CAPITAL CORPORATION FINITY CAPITAL CORPORATION	LOS ALAMOS NN LOS ALAMOS NN	M 8/9/2012 M 8/10/2012					\$7,038,845.50 \$16,984,909.75	9,382 \$750.25 22,639 \$750.25	(\$2,343,154.50) (\$5,654,090.25)	\$1,300,776.05 1,31 \$191,948.33 21
	TRINITY CAPITAL CORPORATION	LOS ALAMOS NN LOS ALAMOS NN	M 9/11/2012	80 000 000 00	***	60.000.015	Dedecated in 6th contacts as a second		(\$266.631.35)		
0,9,11	TRI-STATE BANK OF MEMPHIS TRI-STATE BANK OF MEMPHIS	MEMPHIS TN MEMPHIS TN	4 4/3/2009 Preferred Stock 4 8/13/2010	\$2,795,000.00	\$0.00	\$2,985,215.11		\$2,795,000.00	2,795 \$1,000.00		
8,11	RISTATE CAPITAL HOLDINGS, INC. FRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH PA PITTSBURGH PA	A 2/27/2009 Preferred Stock w/ Exercised Warrants A 9/26/2012	\$23,000,000.00	\$0.00	\$28,642,402.33	Redeemed, in full; warrants not outstanding	\$23,000,000.00	23,000 \$1,000.00		\$1,150,000.00 1,11
8.14.18	FRISUMMIT BANK	KINGSPORT TN KINGSPORT TN	4/3/2009 Preferred Stock w/ Warrants	\$2,765,000.00	\$0.00	\$6,496,417.16	Sold, in full; warrants not outstanding	y20,000,000.00	25,000 \$1,000.00		\$1,100,000.00
	TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT TN	12/22/2009	\$4,237,000.00				\$5,251,500,00	7.002 \$750.00	(\$1.750.500.00)	\$124.665.75
	TRISUMMIT BANK	KINGSPORT TN	4 11/29/2012 4 1/11/2013			****		¥2,201,000.00	(\$52,515.00)	(\$1,100,000.00)	ψ124,000.10 II
	IRUSTMARK CORPORATION IRUSTMARK CORPORATION	JACKSON MS JACKSON MS	S 11/21/2008 Preferred Stock w/ Warrants S 12/9/2009	\$215,000,000.00	\$0.00	\$236,287,500.00	Redeemed, in full; warrants not outstanding	\$215,000,000,00	215.000 \$1.000.00		
l'	TRUSTMARK CORPORATION TWO RIVERS FINANCIAL GROUP, INC.	JACKSON MS BURLINGTON IA	S 12/30/2009	\$12,000,000,00	20.00	\$14,075,133.27	Redeemed, in full; warrants not outstanding				\$10,000,000.00 1,647,93
l*	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	9/1/2011		\$0.00			\$12,000,000.00	12,000 \$1,000.00		\$600,000.00
11	J.S. BANCORP J.S. BANCORP	MINNEAPOLIS MN MINNEAPOLIS MN	N 11/14/2008 Preferred Stock w/ Warrants N 6/17/2009	\$6,599,000,000.00	\$0.00	\$6,933,220,416.67	Redeemed, in full; warrants not outstanding	\$6,599,000,000,00	6.599.000 \$1.000.00		
	J.S. BANCORP	MINNEAPOLIS MIN	N 7/15/2009					36,599,000,000,00	6,599,000 \$1,000.00		\$139,000,000.00 32,679,10
8,122	J.S. CENTURY BANK J.S. CENTURY BANK	MIAMI FL MIAMI FL	8/7/2009 Preferred Stock w/ Exercised Warrants 3/17/2015	\$50,236,000.00	\$0.00	\$13,070,409.40	Sold, in full; warrants not outstanding	\$11,738,143.76	50,236 \$233.66	(\$38,497,856.24)	\$586,953.92 2,5
8,14,44	JBT BANCSHARES, INC.	MARYSVILLE KS	1/30/2009 Preferred Stock w/ Exercised Warrants	\$8,950,000.00	\$0.00	\$10,634,911.78	Redeemed, in full; warrants not outstanding			(\$30,437,030.24)	
22.97	JBT BANCSHARES, INC. JCBH HOLDINGS INC.	MARYSVILLE KS SAN FRANCISCO CA	8 8/11/2011 A 11/14/2008 Preferred Stock w/ Warrants	\$298,737,000.00	\$0.00	\$7 509 920 07	Currently Not Collectible	\$8,950,000.00	8,950 \$1,000,00		\$450,000.00
	JCBH HOLDINGS INC.	SAN FRANCISCO CA	A 11/6/2009							(\$298,737,000.00)	
12,16	JMPQUA HOLDINGS CORP. JMPQUA HOLDINGS CORP.	PORTLAND OR PORTLAND	R 11/14/2008 Preferred Stock w/ Warrants R 2/17/2010	\$214,181,000.00	\$0.00	\$232,156,554.58	Redeemed, in full; warrants not outstanding	\$214,181,000.00	214,181 \$1,000.00		
8.14.18.44.45	JMPQUA HOLDINGS CORP. JINION BANK & TRUST COMPANY	PORTLAND OR NO	3/31/2010 5/1/2009 Preferred Stock w/ Warrants	\$3.194,000,00	\$0.00	\$7 031 291 65	Redeemed, in full; warrants not outstanding				\$4,500,000.00 1,110.8
	INION BANK & TRUST COMPANY INION BANK & TRUST COMPANY INION BANK & TRUST COMPANY	OXFORD NO	12/18/2009	\$3,194,000.00	\$0.00	\$7,031,291.65	Redeemed, in full; warrants not outstanding				
	JNION BANK & TRUST COMPANY JNION FINANCIAL CORPORATION	OXFORD NO ALBUQUERQUE NN	9/22/2011 M 12/29/2009 Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$0.00	\$2,630,873,33	Redeemed, in full; warrants not outstanding	\$6,191,000.00	6,191 \$1,000.00		\$160,000.00
	JNION FINANCIAL CORPORATION	ALBUQUERQUE NN	/ 7/25/2012	92,110,000.00	\$0.00	\$2,000,010.00	reducined, in tall, warranto not catalanaring	\$600,000.00	600 \$1,000.00		
12 16 25	JNION FINANCIAL CORPORATION JNION FIRST MARKET BANKSHARES CORPORATION	ALBUQUERQUE NN BOWLING GREEN VA	M 10/2/2013 A 12/19/2008 Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$62.145.972.22	Redeemed, in full: warrants not outstanding	\$1,579,000.00	1,579 \$1,000.00		\$65,000.00
	JNION FIRST MARKET BANKSHARES CORPORATION JNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN VA BOWLING GREEN VA	A 11/18/2009	920,320,000	40.00	4001111010101010		\$59,000,000.00	59,000 \$1,000.00		
8	JNION FIRST MARKET BANKSHARES CORPORATION JNITED AMERICAN BANK	SAN MATEO CA	A 12/23/2009 A 2/20/2009 Preferred Stock w/ Exercised Warrants	\$8,700,000,00	\$0.00	\$3.432.657.85	Sold, in full: warrants not outstanding				\$450,000.00 211,3
	JNITED AMERICAN BANK	ISAN MATEO I CA	A 7/2/2014					\$3,319,050.00	8,700 \$381.50	(\$5,380,950.00)	\$138,607.85 43
	JNITED BANCORP, INC.	SAN MATEO CA TECUMSEH MI	9/26/2014 1/16/2009 Preferred Stock w/ Warrants	\$20,600,000.00	\$0.00	\$20,315,924.72	Sold, in full; warrants not outstanding		(\$25,000.00)		
	JNITED BANCORP, INC. JNITED BANCORP, INC.	TECUMSEH MI TECUMSEH MI	6/19/2012 7/18/2012					\$17,005,300.00	(\$255,079.50) 20,600 \$825.50	(\$3,594,700.00)	\$38,000.00 311.49
11,36	INITED BANCORPORATION OF ALABAMA, INC. JINITED BANCORPORATION OF ALABAMA, INC.	ATMORE AL ATMORE AL	. 12/23/2008 Preferred Stock w/ Warrants	\$10,300,000.00	\$0.00	\$11,182,763.89	Redeemed, in full; warrants not outstanding				\$30,000,00 311,41
	JNITED BANCORPORATION OF ALABAMA, INC. INITED BANCORPORATION OF ALABAMA, INC.	ATMORE AL ATMORE AL	9/3/2010					\$10,300,000.00	10,300 \$1,000.00		\$10,125.00 111,25
11,14,15	INITED BANCORPORATION OF ALABAMA, INC. UNITED BANK CORPORATION	BARNESVILLE GA	5/13/2015 A 5/22/2009 Subordinated Debentures w/ Exercised Warrants	\$14,400,000.00	\$0.00	\$18,882,079.62	Redeemed, in full; warrants not outstanding				
	JNITED BANK CORPORATION JNITED COMMUNITY BANKS, INC.	BARNESVILLE GA BLAIRSVILLE GA	A 7/3/2012 A 12/5/2008 Preferred Stock w/ Warrants	\$180,000,000.00	\$0.00	\$210,367.527.00	Sold, in full; warrants not outstanding	\$14,400,000.00	14,400,000 \$1.00		\$720,000.00 720.00
	INITED COMMUNITY BANKS, INC. JNITED COMMUNITY BANKS, INC.	BLAIRSVILLE GA BLAIRSVILLE GA	A 3/26/2013 A 3/27/2013		40.00	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$1,516,900.00	1,576 \$962.50 13,078 \$962.50	(\$59,100.00)	
	JNITED COMMUNITY BANKS, INC.	BLAIRSVILLE GA	A 3/28/2013					\$12,587,575.00 \$159,145,525.00	165,346 \$962.50	(\$490,425.00) (\$6,200,475.00)	
	JNITED COMMUNITY BANKS, INC. JNITED COMMUNITY BANKS, INC.	BLAIRSVILLE GA BLAIRSVILLE GA	A 4/9/2013 A 6/10/2013						(\$1,732,500,00)		\$6,677.00 219.9
8,11,44	JNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA VA	A 1/16/2009 Preferred Stock w/ Exercised Warrants	\$5,658,000.00	\$0.00	\$6,649,963.92	Redeemed, in full; warrants not outstanding				90,077.00 219,91
l.	JNITED FINANCIAL BANKING COMPANIES, INC. JNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA VA VIENNA VA	A 12/15/2010 A 9/15/2011					\$3,000,000.00 \$2,658,000.00	3,000 \$1,000.00 2,658 \$1,000.00		\$283,000.00
11	JNITY BANCORP, INC.	CLINTON NJ	12/5/2008 Preferred Stock w/ Warrants	\$20,649,000.00	\$0.00	\$28,013,814.50	Redeemed, in full; warrants not outstanding				Ψ200,000.00 ZI
	JNITY BANCORP, INC. JNITY BANCORP, INC.	CLINTON NJ CLINTON NJ	5/15/2013 7/3/2013					\$10,324,000.00 \$10,325,000.00	10,324 \$1,000.00 10,325 \$1,000.00		
	INITY BANCORP, INC. INITY BANCORP, INC.	CLINTON NJ CLINTON NJ	8/28/2013	20.000.000	***	840.000.000	Cold in falls annual and sales at		122		\$2,707,314.00 764,77
	JNIVERSAL BANCORP JNIVERSAL BANCORP	BLOOMFIELD IN	5/22/2009 Preferred Stock w/ Exercised Warrants 8/8/2013	\$9,900,000.00	\$0.00	\$12,066,668.65	Sold, in full; warrants not outstanding	\$237.527.50	250 \$950.11	(\$12,472.50)	
	UNIVERSAL BANCORP UNIVERSAL BANCORP	BLOOMFIELD IN BLOOMFIELD IN	8/12/2013 9/12/2013					\$9,168,561.50	9,650 \$950.11	(\$481,438.50)	\$476,573.62 49
9,11,15	JNIVERSITY FINANCIAL CORP.	ST. PAUL MN	N 6/19/2009 Subordinated Debentures	\$11,926,000.00	\$0.00	\$12,948,886.40	Redeemed, in full; warrants not outstanding		(9.4,000.03)		
li li	JNIVERSITY FINANCIAL CORP. JS METRO BANK	ST. PAUL MN GARDEN GROVE CA	N 7/30/2010 A 2/6/2009 Preferred Stock w/ Exercised Warrants	\$2.861,000,00	\$0.00	\$3,465,216,00		\$11,926,000.00	11,926,000 \$1.00		
	IS METRO BANK	GARDEN GROVE CA	A 3/23/2016					\$2,861,000.00	2,861 \$1,000.00		\$143,000.00
8,11	JWHARRIE CAPITAL CORP JWHARRIE CAPITAL CORP	ALBEMARLE NC ALBEMARLE NC	12/23/2008 Preferred Stock w/ Exercised Warrants 4/3/2013	\$10,000,000.00	\$0.00	\$12,916,040.83	Redeemed, in full; warrants not outstanding	\$7,742,000.00	7,742 \$1,000.00		
J.	JWHARRIE CAPITAL CORP	ALBEMARLE NC	10/16/2013		***			\$2,258,000.00	2,258 \$1,000.00		\$500,000.00 56
	/ALLEY COMMERCE BANCORP /ALLEY COMMERCE BANCORP	VISALIA CA VISALIA CA	A 1/30/2009 Preferred Stock w/ Exercised Warrants A 3/21/2012	\$7,700,000.00	\$0.00	\$9,403,400.50	Redeemed, in full; warrants not outstanding	\$7,700,000.00	7,700 \$1,000.00		\$385,000.00
8	VALLEY COMMUNITY BANK	VISALIA CA PLEASANTON CA	A 1/9/2009 Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$2,947,090.75	Sold, in full; warrants not outstanding			(\$0.000.000.00)	
,	/ALLEY COMMUNITY BANK /ALLEY COMMUNITY BANK	PLEASANTON CA PLEASANTON CA						\$2,296,800.00	5,500 \$417.60 (\$25,000.00)	(\$3,203,200.00)	\$45,815.25
11	/ALLEY FINANCIAL CORPORATION /ALLEY FINANCIAL CORPORATION	ROANOKE VA ROANOKE VA	12/12/2008 Preferred Stock w/ Warrants	\$16,019,000.00	\$0.00	\$21,311,670.48	Redeemed, in full; warrants not outstanding	\$1,600,000.00	1,600 \$1,000.00		
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE VA	A 2/20/2013					\$1,600,000.00 \$1,600,000.00	1,600 \$1,000.00 1,600 \$1,000.00 1,600 \$1,000.00		
	/ALLEY FINANCIAL CORPORATION /ALLEY FINANCIAL CORPORATION	ROANOKE VA ROANOKE VA	A 5/15/2013 A 8/14/2013					\$1,600,000.00 \$1,600,000.00	1,600 \$1,000.00 1,600 \$1,000.00		
	/ALLEY FINANCIAL CORPORATION	ROANOKE VA	10/16/2013					\$9,619,000.00	9,619 \$1,000.00		
	/ALLEY FINANCIAL CORPORATION /ALLEY FINANCIAL GROUP, LTD.	ROANOKE VA SAGINAW MI	11/13/2013 12/18/2009 Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$1,489,774.73	Redeemed, in full; warrants not outstanding				\$1,547,891.58 344,74
1	ALLEY FINANCIAL GROUP, LTD. /ALLEY NATIONAL BANCORP	SAGINAW MI	9/22/2011 11/14/2008 Preferred Stock w Exercises Warrants 11/14/2008 Preferred Stock w Warrants	Ţ.,300,000.00	\$0.00	4., 100,1.14.13		\$1,300,000.00	1,300 \$1,000.00		\$65,000.00
							Redeemed, in full; warrants not outstanding				

Footnote	Institution Name VALLEY NATIONAL BANCORP	WAYNE	State N.I	Date 6/3/2009	Original Investment Type ¹ Original	inal Investment Amount C	Outstanding Investment Total Cash Back Investment Status*	Amount \$75,000,000.00	(Fee) ⁴ Shares Avg. Price 75,000 \$1,000.00	(Realized Loss) / (Write-off) Gain Wt Amount Wt Shares
	VALLEY NATIONAL BANCORP	WAYNE	NJ	9/23/2009				\$125,000,000.00	125,000 \$1,000.00	
	VALLEY NATIONAL BANCORP	WAYNE		12/23/2009				\$100,000,000.00	100,000 \$1,000.00	\$5.421.615.27 2.532.542
8,41,44	VALLEY NATIONAL BANCORP VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	WAYNE DALLAS	TX	5/24/2010 6/26/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00 \$3,503,795.81 Redeemed, in full; warrants not outstanding			\$5,421,615,27 2,532,542
	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS		8/25/2011				\$3,000,000.00	3,000 \$1,000.00	\$150,000.00 150
	VILLAGE BANK AND TRUST FINANCIAL CORP. VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN MIDLOTHIAN	VA VA	5/1/2009	Preferred Stock w/ Warrants	\$14,738,000.00	\$0.00 \$6,933,870.05 Sold, in full; warrants outstanding	\$5,672,361.44	14,738 \$384.88	(\$9,065,638.56)
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	1/6/2014				\$0,072,301.44	(\$56.723.61)	(35,003,030.00)
11	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA	12/12/2008	Preferred Stock w/ Warrants	\$71,000,000.00	\$0.00 \$118,453,138.89 Redeemed, in full; warrants not outstanding		1 1 1	
	VIRGINIA COMMERCE BANCORP, INC. VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON ARLINGTON		1/31/2014				\$71,000,000.00	71,000 \$1,000.00	\$33,263,000.00 2,696,203
8 17	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA VA	6/12/2009	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00 \$3,694,442.50 Sold, in full; warrants not outstanding			\$33,263,000.00 2,696,203
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	8/8/2013		\$ 1,1 00,000000	V 100 (1 100)	\$325,353.86		(\$207.646.14)
	VIRGINIA COMPANY BANK	NEWPORT NEWS NEWPORT NEWS	VA	8/12/2013				\$2,543,620.14	4,167 \$610.42 (\$25,000.00)	(\$1,623,379.86) \$63,481.25 143
8 11 14	VIRGINIA COMPANY BANK VISION BANK - TEXAS	RICHARDSON	TX	9/12/2013	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00 \$1,898,258.59 Redeemed, in full; warrants not outstanding		(\$25,000.00)	
	VISION BANK - TEXAS	RICHARDSON	TX	12/28/2012		\$1,000,00000	, 1,000 per 1,00	\$787,500.00	788 \$1,000.00	
	VISION BANK - TEXAS	RICHARDSON	TX	7/10/2013				\$712,500.00	713 \$1,000.00	\$75,000.00 75
	VIST FINANCIAL CORP. VIST FINANCIAL CORP.	WYOMISSING WYOMISSING	PA PA	12/19/2008	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00 \$30,710,646.33 Redeemed, in full; warrants not outstanding	\$25,000,000.00	25,000 \$1,000.00	\$1,189,813.00 367,984
8.14.45	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA	8/1/2012	Preferred Stock w/ Exercised Warrants	\$110.000.000.00	\$0.00 \$131,236,874.33 Redeemed, in full: warrants not outstanding			\$1,105,013.00 307,504
	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA	9/15/2011				\$110,000,000.00	110,000 \$1,000.00	\$5,500,000.00 5,500
8.11.17	WACHUSETT FINANCIAL SERVICES, INC. WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA MA	12/11/2009	Preferred Stock w/ Exercised Warrants	\$12,000,000,00	\$0.00 \$14.731,826,23 Redeemed, in full; warrants not outstanding	\$3.000.000.00	3,000 \$1,000.00	
	WACHUSETT FINANCIAL SERVICES, INC. WACHUSETT FINANCIAL SERVICES, INC.	CLINTON		4/4/2012				\$3,000,000.00		
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	4/23/2014				\$5,000,000.00	5,000 \$1,000.00	\$478,000.00 478
11	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	12/19/2008	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00 \$23,592,311.11 Redeemed, in full; warrants not outstanding			
	WAINWRIGHT BANK & TRUST COMPANY WAINWRIGHT BANK & TRUST COMPANY	BOSTON BOSTON	MA MA	11/24/2009				\$22,000,000,00	22,000 \$1,000.00	\$568,700.00 390,071
11,16	WASHINGTON BANKING COMPANY	OAK HARBOR	WA	1/16/2009	Preferred Stock w/ Warrants	\$26,380,000.00	\$0.00 \$30,628,344.45 Redeemed, in full; warrants not outstanding			\$300,700.00 390,071
	WASHINGTON BANKING COMPANY	OAK HARBOR		1/12/2011				\$26,380,000.00	26,380 \$1,000.00	
11	WASHINGTON BANKING COMPANY WASHINGTON FEDERAL, INC.	OAK HARBOR SEATTLE	WA	3/2/2011	Preferred Stock w/ Warrants	\$200.000.000.00	\$0.00 \$220,749,985,18 Redeemed, in full; warrants not outstanding			\$1,625,000.00 246,082
	WASHINGTON FEDERAL, INC. WASHINGTON FEDERAL, INC.	SEATTLE		5/27/2009	FIGURE SIGN W WAITAINS	\$200,000,000,00	20,00 \$220,749,900,10 Requestion in full warrants not outstanding	\$200,000,000.00	200,000 \$1,000.00	
	WASHINGTON FEDERAL, INC.	SEATTLE	WA	3/15/2010					Ţ.,300.00	\$15,388,874.07 1,707,456
8,18,21,44	WASHINGTONFIRST BANKSHARES, INC. WASHINGTONFIRST BANKSHARES, INC.	RESTON RESTON	VA	1/30/2009	Preferred Stock w/ Warrants	\$6,633,000.00 \$6,842,000.00	\$0.00 \$15,317,317.86 Redeemed, in full; warrants not outstanding			
	WASHINGTONFIRST BANKSHARES, INC. WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA VA	8/4/2011		\$6,842,000.00		\$13,475,000,00	13,475 \$1,000.00	\$332,000,00 332
8,17		WAUKESHA	WI	6/26/2009	Preferred Stock w/ Exercised Warrants	\$5,625,000.00	\$0.00 \$6,398,893.44 Sold, in full; warrants not outstanding	010.410.000.00	10,473 01,355,35	W004.3007.30V
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	2/6/2013				\$4,831,002.80		(\$380,997.20) \$18,644.66 19
	WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES, INC.	WAUKESHA WAUKESHA	WI	2/7/2013 2/8/2013				\$92,690.00 \$290,119.70	100 \$926.90 313 \$926.90	(\$7,310.00) \$147,194.69 150 (\$22,880.30)
	WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES INC	WALKESHA	WI	3/26/2013				\$290,119.70	(\$52 138 13)	(\$22,080.30)
11	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	11/21/2008	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00 \$457,333,286.51 Redeemed, in full; warrants not outstanding			
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	3/3/2010				\$100,000,000.00		
	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	10/13/2010				\$100,000,000.00 \$200.000,000.00	100,000 \$1,000.00 200,000 \$1,000.00	
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	6/8/2011				\$200,000,000.00	200,000 \$1,000.00	\$20.388.842.06 3.282.276
11	WELLS FARGO & CO.	MINNEAPOLIS	MN	10/28/2008	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00 \$27,281,347,113.95 Redeemed, in full; warrants not outstanding			
	WELLS FARGO & CO. WELLS FARGO & CO.	MINNEAPOLIS MINNEAPOLIS	MN	12/23/2009				\$25,000,000,000.00	25,000 \$1,000,000.00	\$840,374,891.73 110,261,688
11	WESBANCO, INC.	WHEELING	WV		Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00 \$78,804,166.67 Redeemed, in full; warrants not outstanding			\$040,374,091.73 110,261,008
	WESBANCO, INC.	WHEELING	WV	9/9/2009				\$75,000,000,00	75,000 \$1,000.00	
	WESBANCO, INC.	WHEELING	WV	12/23/2009	2 (12) (11)	\$36,000,000.00				\$950,000.00 439,282
11	WEST BANCORPORATION, INC. WEST BANCORPORATION, INC.	WEST DES MOINES WEST DES MOINES		6/29/2011	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00 \$41,195,000.00 Redeemed, in full; warrants not outstanding	\$36,000,000.00	36,000 \$1,000.00	
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	8/31/2011				900,000,000.00	50,000 \$1,000.00	\$700,000.00 474,100
11	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	2/13/2009	Preferred Stock w/ Warrants	\$83.726.000.00	\$0.00 \$87,360,236.61 Redeemed, in full; warrants not outstanding			
	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION	SAN RAFAEL SAN RAFAEL	CA	9/2/2009				\$41,863,000.00 \$41,863,000.00	41,863 \$1,000.00 41,863 \$1,000.00	
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	11/21/2011				341,003,000.00	41,003 \$1,000.00	\$878,256.00 246,698
44	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	11/21/2008	Preferred Stock w/ Warrants	\$140,000,000.00	\$0.00 \$160,365,000.00 Redeemed, in full; warrants not outstanding			
	WESTERN ALLIANCE BANCORPORATION WESTERN ALLIANCE BANCORPORATION	LAS VEGAS LAS VEGAS	NV NV	9/27/2011				\$140,000,000.00	140.000 \$1.000.00	\$415,000.00 787,107
8.117	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA	12/23/2011	Preferred Stock w/ Exercised Warrants	\$7,290,000.00	\$0.00 \$554,083.00 Currently Not Collectible			\$413,000.00 787,107
	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA	11/7/2014						(\$7,290,000.00)
8,14,18	WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH MONMOUTH	IL		Preferred Stock w/ Exercised Warrants	\$6,855,000.00 \$4,567,000.00	\$0.00 \$13,053,910.87 Sold, in full; warrants not outstanding			
	WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	12/29/2009		\$4,567,000,00		\$1,050,524.72	1,117 \$940.49	(\$66,475.28)
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	11/9/2012				\$9,673,015.37	10,305 \$938.67	(\$631,984.63) \$335,417.06 343
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	1/11/2013					(\$107,235.41)	
8,11,78	WESTERN RESERVE BANCORP, INC. WESTERN RESERVE BANCORP, INC.	MEDINA MEDINA	OH	5/15/2009	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00 \$5,842,197.92 Redeemed, in full; warrants not outstanding	\$4 700 000 00	4 700 \$1 000 00	\$235,000,00 235
8	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE			Preferred Stock w/ Exercised Warrants	\$16,800,000.00	\$0.00 \$20,275,427.10 Sold, in full; warrants not outstanding			
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	7/1/2014	Preferred Stock w/ Exercised Warrants			\$1,300,000.00	1,300 \$1,063.21	\$82,173.00
	WHITE RIVER BANCSHARES COMPANY WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	7/2/2014				\$15,500,000.00	(\$178 619 28) \$1,063.21	\$979,755.00 \$1,002,535.38 840
	WHITNEY HOLDING CORPORATION	NEW ORLEANS			Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00 \$343,733,333 Redeemed, in full; warrants not outstanding		,011010101	
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	6/3/2011				\$300,000,000.00	300,000 \$1,000.00	\$6,900,000.00 2,631,579
11	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	12/12/2008	Preferred Stock w/ Warrants	\$330,000,000.00	\$0.00 \$369,920,833.33 Redeemed, in full; warrants outstanding	\$330.000.000.00	330.000 \$1.000.00	
	WILSHIRE BANCORP, INC.	LOS ANGELES			Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00 \$68,809,170.52 Sold, in full; warrants not outstanding	\$330,000,000.00	330,000 \$1,000.00	
	WILSHIRE BANCORP, INC	LOS ANGELES		4/3/2012		932, 130, 231, 231	, , , , , , , , , , , , , , , , , , ,	\$58,646,694.58	(\$879,700.42) 62,158 \$943.51	(\$3,511,305.42)
**	WILSHIRE BANCORP, INC. WINTRUST FINANCIAL CORPORATION	LOS ANGELES LAKE FOREST	CA	6/20/2012	Destroy of Charles of Wasseste	\$250,000,000,00	\$0.00 \$300.704.730.81 Redeemed, in full: warrants not outstanding			\$760,000.00 949,460
11	WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION	LAKE FOREST	II.	12/19/2008	Preferred Stock w/ Warrants	\$250,000,000.00	\$0.00 \$300,704,730.81 Redeemed, in full; warrants not outstanding	\$250,000,000.00	250,000 \$1,000.00	
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	2/14/2011				9200,000,000.00	255,555 \$1,000.00	\$25,600,564.15 1,643,295
8.14	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	5/15/2009	Preferred Stock w/ Exercised Warrants	\$2,720,000,00	\$0.00 \$2,780,391,21 Sold, in full: warrants not outstanding			
	WORTHINGTON FINANCIAL HOLDINGS, INC. WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE HUNTSVILLE	AL AI	6/24/2013 7/26/2013				\$2,343,851.20	(\$24,999,99) \$861.71	(\$376,148.80) \$90,940.00 136
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	1/23/2009	Preferred Stock w/ Warrants	\$52,625,000.00	\$0.00 \$57,640,856.64 Sold, in full; warrants not outstanding		(927,033.00)	
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	4/3/2012				\$48,157,663.75	(\$722,364.96) 52,625 \$915.11	(\$4,467,336.25)
	WSFS FINANCIAL CORPORATION YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	WILMINGTON ELKIN	DE	9/12/2012	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00 \$52,383,419.85 Sold, in full; warrants not outstanding			\$1,800,000.00 175,105
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC NC	7/24/2009	rieleireu Stock W/ Waltants	\$36,000,000.00 \$13.312.000.00	\$0.00 \$52,363,419.65 Sold, in full; warrants not outstanding			
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	9/18/2012		V.010.121000.00		\$44,149,056.00	(\$662,235.84) 49,312 \$895.30	(\$5,162,944.00)
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	6/10/2013						\$55,677.00 91,178
8,14,45	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION YORK TRADITIONS BANK	ELKIN	PA PA	6/11/2013	Preferred Stock w/ Exercised Warrants	\$4,871,000.00	\$0.00 \$5,705,022.14 Redeemed, in full; warrants not outstanding			\$20,000.00 128,663
J, 14,43	YORK TRADITIONS BANK	YORK	PA	7/14/2011				\$4,871,000.00	4,871 \$1,000.00	\$244,000.00 244
11	ZIONS BANCORPORATION	SALT LAKE CITY		11/14/2008	Preferred Stock w/ Warrants	\$1,400,000,000.00	\$0.00 \$1,661,027,529.62 Redeemed, in full; warrants not outstanding			
	ZIONS BANCORPORATION ZIONS BANCORPORATION	SALT LAKE CITY SALT LAKE CITY	UT	3/28/2012 9/26/2012				\$700,000,000.00	700,000 \$1,000.00 700,000 \$1,000.00	
	ZIONS BANCORPORATION ZIONS BANCORPORATION	SALT LAKE CITY	UT	12/5/2012						\$7,666,418.51 5,789,909
					TOTALS	\$204,894,726,320.00	\$66,235,220.58 \$226,742,046,790.20	\$199,655,744,903.16	(\$38,027,858.19)	(\$5,172,746,196.39) \$6,907,490,828.42 \$8,065,611,497.60

Footnote Footnote Description
1 All pricing is at par.
2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
8 Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
12 Redemption pursuant to a qualified equity offering.
13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
17 This institution participated in the expansion of CPP for small banks.
18 This institution received an additional investment through the expansion of CPP for small banks.
19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.

Footnote Footnote Description
22 As of the date of this report, this institution is in bankruptcy proceedings.
23 On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
29 On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
30 Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stanley
31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.
32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

Footnote Footnote Description	
33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities is	sued by
First Merchants Capital Trust III.	
34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which	
equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of	
conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury and all provided the conversion of the MCP at the time of the conversion.	
received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors many contractions.	eetings.
35 On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock	in Pacific
Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized p	
accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP via the conversion conditions are forth in the Certificate of Designations for the MCP, all of Treasury's MCP via the conversion conditions are forth in the Certificate of Designations for the MCP, all of Treasury's MCP via the conversion conditions are forth in the Certificate of Designations for the MCP, all of Treasury's MCP via the conversion conditions are forth in the Certificate of Designations for the MCP, all of Treasury's MCP via the conversion conditions are forth in the Certificate of Designations for the MCP, all of Treasury's MCP via the conversion conditions are forth in the Certificate of Designations for the MCP, all of Treasury's MCP via the conversion conditions are forth in the Certificate of Designations for the MCP, all of Treasury's MCP via the conversion conditions are forth in the Certificate of Designation conditions are forth in the Certif	
converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital comm	
Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to re	ceive
\$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.	
36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an	investment
under the terms of the CDCI program. See "Community Development Capital Initiative" below.	
37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI invest	ment.
Therefore this disposition amount does not represent cash proceeds to Treasury.	
38 On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible	
Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion condition	s set forth in
the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.	
39 Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation	to Treasury
for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.	
40 On 2/40/44 Treasury, completed the eyelogue of its \$425,000,000 of professed steel, (including accounted and unneitd dividends they can) in Control Desific Financial Corp. for not less	an there
40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not le 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.	ss man
41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by	, the
acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company are	
acquiror entered into on 3/23/2011.	
42 As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in	ı NC
Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is	
to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among	Γreasury,
the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.	(112.2.2.11)
43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporate Professed Steels held by Treasury for a purchase price of \$4.745,000,000 plus account divided to an account for an account of \$4.745,000,000 plus account divided to an account for an account of \$4.745,000,000 plus account divided to a second	` ,
Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursu terms of the agreement between Treasury and BMO entered into on 05/16/2011.	ant to the
44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation	n in the
Small Business Lending Fund.	THI UIC

Footnote Fo	ootnote Description
45 Re	epayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection
wit	th the institution's participation in the Small Business Lending Fund.
46 Or	11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal
De	eposit Insurance Corporation (FDIC) was named Receiver.
	11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named eceiver.
	3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal
De	eposit Insurance Corporation (FDIC) was named Receiver.
	1 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation DIC) was named Receiver.
	n 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit surance Corporation (FDIC) was named Receiver.
51 Or	7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named eceiver.
52 Or	n 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which pointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
53 Or	n 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common bock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
	a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired
	mpany on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury,
	e acquired company and the acquiror entered into on 9/16/2011.
	9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions,
	nich appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	epayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending and, which occurred at a later date.
	n 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, nich appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	s a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant sued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
59 As	a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation
we	ere exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. tered into on 11/30/2011.
	1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a
	rchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement
	tween Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
	a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was
ex	changed for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.

Footnote Footnote Description
62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount
together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
74 On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with
Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.

Footnote Footnote Description	
<u> </u>	Preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to
·	Treasury and First Sound entered into on 11/30/2012.
	preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc.
	mmunity Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of
the preferred stock that had been iss	sued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant ng warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
	placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per
	or net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency
agreement, it was terminating the tra	ansaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
	Preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark
Corporation ("Trustmark") entered in	
84 On 8/14/2013, Treasury sold its CPF agreement between Treasury and FI	P preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the
	of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97
	er with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury
, , , , , , , , , , , , , , , , , , , ,	varrant for an equivalent warrant issued by BBCN.
86 On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its arrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
	he exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, ld the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party
88 On 3/19/2013, Treasury exercised its shares of common stock on 3/19/20	s warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such 13.
	Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of cshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on
	is Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, ent among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.
	Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named
92 On 04/09/2013, Indiana Bank Corp.	filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
	securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.

Footnote	Footnote Description
	94 On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement
	a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to
	which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold
	the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
	95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
	96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of
	the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the
	receipt of certain shareholder approvals.
	97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference
	appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-
	stability/reports/Pages/Monthly-Report-to-Congress.aspx.
	98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common
	stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant
	and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
	99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
1	00 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the
	Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
1	01 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation
	(CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an
	agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
1	02 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which
	Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
1	03 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance
	Corporation (FDIC) as receiver.
1	04 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to
	Treasury by Alaska Pacific Bancshares, Inc.
1	05 On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to
	BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
1	06 On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities
1	purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014. Or On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which
'	Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
	Treasury agreed to sell to Fark Sterling the GFF preferred stock and warrant issued by FGBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
1	08 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho. On 11/25/2014, the bankruptcy court for the District of Idaho confirmed
	Idaho Bancorp's amended plan of reorganization. On 8/5/2015 and 9/29/2015, UST received net distributions of \$427,844.29 and \$3,522.87, respectively, from Idaho Bancorp (after payment
	to the Department of Justice of a 3% litigation fee).

Footnote Footnote Description
109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
112 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
113 On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
114 On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014.
115 On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
116 The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, 10/17/2014.
117 The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.
118 On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.
119 On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014.
120 As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.
121 On 12/11/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 3/8/2015. Completion of the sale under this authority occurred on 3/6/2015.
122 On 03/17/2015, Treasury sold all of its preferred stock issued by U.S. Century Bank to purchasers for total proceeds of \$12.3 million, pursuant to a securities purchase agreement dated as of March 17, 2015.
123 On 7/15/2015, Treasury entered into an agreement with Suburban Illinois Bancorp, Inc. (Suburban), pursuant to which Treasury agreed to sell its CPP senior subordinated securities to Suburban for (i) \$15,750,000, plus (ii) all accrued and unpaid dividends through 4/1/2015 subject to the conditions specified in such agreement. This transaction was in conjunction with a merger between Suburban and Wintrust Financial Corporation. The sale was completed on 7/16/2015.
124 On 8/4/2015, Treasury entered into an agreement with City National Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/7/2015.

Footnote Footnote Description
125 On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all Preferred Stock and Warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for an
aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.
126 On 8/27/2015, Treasury entered into an agreement with Patapsco Bancorp, Inc. and Howard Bancorp, Inc., in connection with a merger pursuant to which Treasury agreed to sell its Patapsc
Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Howard Bancorp, Inc. for (i) \$6,300,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the
conditions specified in the agreement. The sale was completed on 8/28/2015.
127 On 9/18/2015, Treasury entered into an agreement with Goldwater Bank, N.A. and Kent Wiechert, pursuant to which Treasury agreed to sell all of its CPP preferred stock issued by Goldwater Bank, N.A.to Wiechert for total proceeds of \$1,348,000 subject to the satisfaction of conditions specified in the agreement. The sale was completed on 9/21/2015.
128 On 10/2/2015, Treasury completed the exchange of its Capital Commerce Bancorp, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement
of the same date with Capital Commerce Bancorp, Inc. The consideration for that exchange included accrued and unpaid dividends through June 30, 2015. As part of the exchange transaction, Treasury immediately sold the resulting Capital Commerce Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/2/2015, with the purchaser parties thereto.
129 On 11/13/2015, Treasury received \$3.88 million from the Department of Justice as a payment related to the United States' \$4.00 million False Claims Act action against the estate and trusts
of the late Layton P. Stuart, former owner, president, and Chief Executive Officer of One Financial Corporation.
130 On 12/23/2015, Treasury completed the exchange of its CalWest Bancorp preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same
date with CalWest Bancorp. As part of that transaction, Treasury immediately sold the resulting CalWest Bancorp common stock to purchasers pursuant to securities purchase agreements,
each dated as of 12/23/2015, with the purchaser parties thereto.
131 On 2/29/2016, Treasury entered into an agreement with HCSB (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 4/11/2016.
132 Sonoma Valley Bancorp was liquidated and dissolved pursuant to the provision of the California Corporations Code. As part of that liquidation and dissolution, UST received a distribution of
\$150,000 from Sonoma Valley Bancorp on 6/15/2016.
133 On 6/30/2016, Treasury completed the exchange of its Liberty Shares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same
date with Liberty Shares, Inc. As part of that transaction, Treasury immediately sold the resulting Liberty Shares, Inc. common stock to purchasers pursuant to securities purchase
agreements, each dated as of 6/30/2016, with the purchaser parties thereto.
134 On 7/1/2016, Treasury completed the sale to United Community Banks, Inc. (UCBI) of all of its CPP preferred stock and associated warrants issued by Tidelands Bancshares, Inc.
(Tidelands) to UCBI for total proceeds of \$8,984,227 subject to the satisfaction of conditions specified in the agreement. This transaction was in conjunction with a merger between Tidelands and UCBI.
135 On 6/28/2016, the United States completed a settlement of several lawsuits related to Treasury's investment in One Financial Corporation (OFC). As a result of that settlement, it received
344,227 shares of OFC common stock on 6/23/2016.
136 On 12/21/2016, Treasury entered into an agreement with Broadway Financial Corporation, First Republic Bank, and Broadway Federal Bank, f.s.b Employee Ownership Trust, pursuant to
which Treasury agreed to sell part of its CPP common stock to the three entities for total proceeds of \$7,477,547.40 subject to the satisfaction of conditions specified in the agreement. The
transaction was completed on December 22, 2016.
137 On 12/28/2016, Treasury entered into an agreement with Allied First Bancorp (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a
discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/28/2016.
138 On 2/28/2017, Treasury completed the exchange of its Citizens Commerce Bancshares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange
agreement of the same date with Citizens Commerce Bancshares, Inc. As part of that transaction, Treasury immediately sold the resulting Citizens Commerce Bancshares, Inc. common
stock to purchasers pursuant to securities purchase agreements, each dated as of 2/28/2017, with the purchaser parties thereto.
139 On May 8, 2017, Treasury obtained 344,577 shares of One Bank & Trust common shares in an Execution Sale conducted by the United States Marshal's Service.
140 On May 15, 2017, Treasury sold 10,291,553 shares of First BanCorp common stock at \$5.61 per share for total proceeds of \$57,735,612.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date	Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - 1 5/26/2010	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - ² 6/30/2010	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - ³ 9/30/2010	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - ⁴ 12/6/2010	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010 5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

 $\ensuremath{\text{7/}}$ Amount represents the gross proceeds to Treasury.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

"Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed – institution has repaid Treasury's investment
Sold – by auction, an offering, or through a restructuring
Exited bankruptcy/receivership - Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-df)
In full – all of Treasury's investment amount
In part – part of the investment is no longer held by Treasury, but some remains

										Capital R	epayment / Disposition / A	uction	
Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back ² Investment Status*	Amount	(Fee) Shares	Avg. Price	(Realized Loss) / (Write-off) Gain
26	Alternatives Federal Credit Union	Ithaca	NY	9/24/2010	Subordinated Debentures		\$2,234,000.00	\$0.00	\$2,334,902.34 Sold, in full				
	Alternatives Federal Credit Union	Ithaca	NY	12/27/2016						\$2,055,280.00	2,234,000	\$0.92	(\$178,720.00)
8	American Bancorp of Illinois, Inc.	Oak Brook	IL	9/17/2010	Subordinated Debentures		\$5,457,000.00	\$0.00	\$6,549,066.96 Redeemed, in Full				
0	American Bancorp of Illinois, Inc.	Oak Brook	WY	3/1/2017			40 500 000 00	00.00	40 000 077 77 D. I. I. F. II	\$5,457,000.00	5,457,000	\$1.00	
8	Atlantic City Federal Credit Union				Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,600,277.77 Redeemed, in Full	\$0.500.000.00	2,500,000	\$1.00	
8	Atlantic City Federal Credit Union Bainbridge Bancshares, Inc.			9/26/2012	Preferred Stock		\$3,372,000.00	\$0.00	\$3,645,637.33 Redeemed, in Full	\$2,500,000.00	2,500,000	\$1.00	
0	Bainbridge Bancshares, Inc.		GA	9/10/2014			\$5,572,000.00	\$0.00	\$5,045,057.35 Tredeemed, IIII dii	\$2,372,000.00	2,372	\$1,000.00	
	Bainbridge Bancshares, Inc.	Bainbridge	GA	1/7/2015						\$1,000,000.00	1,000	\$1,000.00	
8	Bancorp of Okolona, Inc.	Okolona	MS		Subordinated Debentures		\$3,297,000.00	\$0.00	\$3,547,974.96 Redeemed, in Full		1		
	Bancorp of Okolona, Inc.	Okolona	MS	3/13/2013						\$3,297,000.00	3,297,000	\$1.00	
3,4,14	BancPlus Corporation	Ridgeland	MS	9/29/2010	Preferred Stock	\$50,400,000.00	\$30,514,000.00	\$0.00	\$85,045,109.22 Sold, in full	_			
	BancPlus Corporation	Ridgeland	MS	10/18/2016						\$75,250,020.00	80,914	\$930.00	(\$5,663,980.00)
8,11	BankAsiana	Palisades Park			Preferred Stock		\$5,250,000.00	\$0.00	\$5,565,583.34 Redeemed, in Full	\$F 0F0 000 00	5.050	\$1,000.00	
8	BankAsiana Bethex Federal Credit Union	Palisades Park Bronx	NY	10/1/2013	Subordinated Debentures		\$502,000.00	\$0.00	\$553,566.56 Redeemed, in Full	\$5,250,000.00	5,250	\$1,000.00	
0	Bethex Federal Credit Union			11/18/2015			\$502,000.00	φ0.00	\$333,300.30 Itedeemed, iii i dii	\$502,000.00	502,000	\$1.00	
8	Border Federal Credit Union				Subordinated Debentures		\$3,260,000.00	\$0.00	\$3,523,697.78 Redeemed, in Full	ψουΣ,υσσ.σσ	002,000	ψ1.00	
	Border Federal Credit Union			10/15/2014			., ., .,			\$3,260,000.00	3,260,000	\$1.00	
8	Brewery Credit Union		WI		Subordinated Debentures		\$1,096,000.00	\$0.00	\$1,140,388.00 Redeemed, in Full				
	Brewery Credit Union			10/3/2012						\$1,096,000.00	1,096,000	\$1.00	
27	Brooklyn Cooperative Federal Credit Union		NY		Subordinated Debentures		\$300,000.00	\$0.00	\$317,450.00 Sold, in full				
	Brooklyn Cooperative Federal Credit Union			12/27/2016			0445	0445.003.33	#40.000.00 F.W. 4 4 4 1 7	\$280,000.00	300,000	\$0.93	(\$20,000.00)
8 10	Buffalo Cooperative Federal Credit Union		NY CA	9/24/2010	Subordinated Debentures		\$145,000.00 \$1,000,000.00	\$145,000.00	\$19,260.83 Full investment outstanding				
0,10	Butte Federal Credit Union Butte Federal Credit Union			12/31/2014	Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,085,388.88 Redeemed, in Full	\$1,000,000,00	1,000,000	\$1.00	
8	Carter Federal Credit Union				Subordinated Debentures		\$6,300,000.00	\$3,800,000.00	\$3,121,350.00 Redeemed, in part	\$1,000,000.00	1,000,000	φ1.00	
	Carter Federal Credit Union		LA	2/6/2013			ψο,οσο,οσο.σο	φο,σου,σου.σο	yo, 12 1,000.00 Trodomod, 11 part	\$2,500,000.00	2,500,000	\$1.00	
3,6	Carver Bancorp, Inc		NY		Common Stock	\$18,980,000.00		\$18,980,000.00	\$446,512.41 Full investment outstanding	4=1000100000		7	
20	CFBanc Corporation		DC		Preferred Stock		\$5,781,000.00	\$0.00	\$6,273,348.50 Sold, in full				
	CFBanc Corporation	Washington	DC	12/20/2016						\$5,549,760.00	5,781	\$960.00	(\$231,240.00)
3,5,33	Citizens Bancshares Corporation	Atlanta	GA		Preferred Stock	\$7,462,000.00		\$7,462,000.00	\$5,748,475.72 Sold, in part				
	Citizens Bancshares Corporation			9/17/2010			\$4,379,000.00						
0.40	Citizens Bancshares Corporation			12/30/2016	D (10)	AF 1 000 000 00		00.00	AFT 000 400 00 0 11 : / II	\$4,227,049.00	4,379	\$965.30	(\$151,951.00)
3,12	Community Bancshares of Mississippi, Inc.				Preferred Stock	\$54,600,000.00		\$0.00	\$57,366,400.00 Sold, in full	¢E0 770 000 00	E4 600	\$020.00	(\$3.933.000.00)
3.4	Community Bancshares of Mississippi, Inc. Community Bank of the Bay		CA	10/11/2016	Preferred Stock	\$1,747,000.00	\$2,313,000.00	\$4,060,000.00	\$517,875.56 Full investment outstanding	\$50,778,000.00	54,600	\$930.00	(\$3,822,000.00)
3,4	Community First Guam Federal Credit Union	Hagatna	GLI	9/24/2010	Subordinated Debentures	\$1,747,000.00	\$2,650,000.00	\$2,650,000.00	\$352,008.33 Full investment outstanding				
21	Community Plus Federal Credit Union	Rantoul	IL		Subordinated Debentures		\$450,000.00	\$0.00	\$471,025.00 Sold, in full				
	Community Plus Federal Credit Union	Rantoul		12/20/2016				• • • • • • • • • • • • • • • • • • • •	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	\$415,000.00	450,000	\$0.92	(\$35,000.00)
	Cooperative Center Federal Credit Union	Berkeley	CA	9/24/2010	Subordinated Debentures		\$2,799,000.00	\$2,799,000.00	\$371,800.50 Full investment outstanding				
34	D.C. Federal Credit Union	Washington			Subordinated Debentures		\$1,522,000.00	\$500,000.00	\$1,164,984.56 Sold, in part				
	D.C. Federal Credit Union	Washington	DC	12/30/2016						\$970,900.00	1,022,000	\$0.95	(\$51,100.00)
	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	9/29/2010	Subordinated Debentures		\$7,000.00	\$7,000.00	\$927.89 Full investment outstanding				
	Episcopal Community Federal Credit Union		CA VA	0/24/2010	Subordinated Debentures		\$100,000.00 \$8,044,000.00	\$100,000.00 \$8,044,000.00	\$12,755.56 Full investment outstanding				
8	Fairfax County Federal Credit Union Faith Based Federal Credit Union	Oceanside		9/29/2010	Subordinated Debentures Subordinated Debentures		\$30,000.00	\$0.00	\$1,068,511.33 Full investment outstanding \$32,933.34 Redeemed, in Full				
0	Faith Based Federal Credit Union	Oceanside	CA	8/19/2015	Odbordinarod Bobornarob		\$00,000.00	φο.σσ	COL,000.01 Moderned, IIII dii	\$30,000.00	30,000	\$1.00	
8	Fidelis Federal Credit Union	New York	NY		Subordinated Debentures		\$14,000.00	\$0.00	\$15,411.67 Redeemed, in Full	400,000.00	23,133	7	
	Fidelis Federal Credit Union	New York		10/14/2015						\$14,000.00	14,000	\$1.00	
3	First American International Corp.	Brooklyn	NY	8/13/2010	Preferred Stock	\$17,000,000.00		\$17,000,000.00	\$2,312,975.79 Full investment outstanding				
3,8	First Choice Bank	Cerritos	CA		Preferred Stock	\$5,146,000.00		\$0.00	\$5,413,877.89 Redeemed, in Full	_			
2.0	First Choice Bank	Cerritos	UA	5/1/2013	Subordinated Debantors	\$7.07F.000.00		60.00	\$0.222.442.E0 Bode	\$5,146,000.00	5,146	\$1,000.00	
3,8	First Eagle Bancshares, Inc. First Eagle Bancshares, Inc.	Hanover Park Hanover Park	IL.	3/25/2016	Subordinated Debentures	\$7,875,000.00		\$0.00	\$9,223,112.50 Redeemed, in Full	\$7,875,000.00	7,875,000	\$1.00	
8	First Legacy Community Credit Union	Charlotte			Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,070,166.67 Redeemed, in Full	ψε,σεο,σου.σο	7,070,000	\$1.00	
	First Legacy Community Credit Union		NC	4/2/2014			\$1,000,000.00	90.00	\$1,010,100.07 Iteaconica, iii i ali	\$1,000,000.00	1,000,000	\$1.00	
3,8	First M&F Corporation	Kosciusko	MS		Preferred Stock	\$30,000,000.00		\$0.00	\$31,751,666.67 Redeemed, in Full	,	.,,,,,,,,,	ţ30	
	First M&F Corporation	Kosciusko	MS	8/30/2013						\$30,000,000.00	30,000	\$1,000.00	
3,17	First Vernon Bancshares, Inc.	Vernon	AL	9/29/2010	Preferred Stock	\$6,245,000.00		\$0.00	\$6,528,523.06 Sold, in full				
1	First Vernon Bancshares, Inc.	Vernon	AL	11/29/2016						\$5,745,400.00	6,245	\$920.00	(\$499,600.00)
8	Freedom First Federal Credit Union				Subordinated Debentures		\$9,278,000.00	\$0.00	\$9,779,527.44 Redeemed, in Full	60 070 005	0.075	04.65	
0	Freedom First Federal Credit Union		VA MT	6/12/2013	Subordinated Debantors		\$1,657,000.00	60.00	\$4.725.207.27 Dodg	\$9,278,000.00	9,278,000	\$1.00	
0	Gateway Community Federal Credit Union Gateway Community Federal Credit Union			10/17/2012	Subordinated Debentures		\$1,00,000,000	\$0.00	\$1,725,397.27 Redeemed, in Full	\$1,657,000.00	1,657,000	\$1.00	
28	Genesee Co-op Federal Credit Union				Subordinated Debentures		\$300,000.00	\$0.00	\$316,666.67 Sold, in full	\$1,007,000.00	1,007,000	ψ1.00	
	Genesee Co-op Federal Credit Union			12/27/2016			Ţ===,000.00	20.00		\$279,000.00	300,000	\$0.93	(\$21,000.00)
8	Greater Kinston Credit Union		NC		Subordinated Debentures		\$350,000.00	\$0.00	\$360,714.44 Redeemed, in Full				V. //
	Greater Kinston Credit Union		NC	4/10/2012						\$350,000.00	350,000	\$1.00	
3,8	Guaranty Capital Corporation			7/30/2010	Subordinated Debentures	\$14,000,000.00		\$0.00	\$16,773,983.33 Redeemed, in Full				
	Guaranty Capital Corporation			12/21/2016						\$14,000,000.00	14,000,000	\$1.00	
	Hill District Federal Credit Union		PA		Subordinated Debentures		\$100,000.00	\$100,000.00	\$12,755.56 Full investment outstanding				
2.4	Hope Federal Credit Union		MS		Subordinated Debentures	\$4.205.000.00	\$4,520,000.00	\$4,520,000.00	\$602,164.44 Full investment outstanding				
3,4	IBC Bancorp, Inc.	Chicago Washington	DC.		Subordinated Debentures Preferred Stock	\$4,205,000.00 \$6,000,000.00	\$3,881,000.00	\$8,086,000.00 \$0.00	\$1,674,588.14 Full investment outstanding \$6,369,000.00 Sold, in full				
3,30	IBW Financial Corporation IBW Financial Corporation		DC	12/30/2016		φυ,υυυ,υ00.00		φ0.00	go,oog,ooo.oo Guid, III Idii	\$5,610,000.00	6,000	\$935.00	(\$390,000.00)
8	Independent Employers Group Federal Credit Union	Hilo			Subordinated Debentures		\$698,000.00	\$0.00	\$769,700.70 Redeemed, in Full	\$0,010,000.00	0,000	\$300.00	(4030,000.00)
	The state of the s	11110	1	J12012010	Table and the second of the se		\$000,000.00	Q0.00	4. 22,. 00.70 1000011100, 1117 011				

	Late to Many	0.4	01.1	8.0	F .1 F 000		O data a Francisco de	T. 10 1 B 12)		(Realized Loss) / (Write-off) Gain
Footnote	Institution Name	City	State	Date Original Investment Type ¹ 11/18/2015	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back ² Investment Status*	Amount (Fe	ee) Shares 698,000	Avg. Price	(Realized Loss) / (Write-off) Gain
g.	Independent Employers Group Federal Credit Union Kilmichael Bancorp, Inc.	Kilmichael	MS	9/3/2010 Subordinated Debentures		\$3,154,000.00	\$0.00	\$3,756,668.07 Redeemed, in Full	\$698,000.00	698,000	\$1.00	
0	Kilmichael Bancorp, Inc.	Kilmichael	MS	11/2/2016		\$3,134,000.00	\$0.00	\$3,750,008.07 Redeemed, iii Fulii	\$3,154,000.00	3,154,000	\$1.00	
3.8	Lafayette Bancorp, Inc.	Oxford	MS	9/29/2010 Preferred Stock	\$4,551,000.00		\$0.00	\$5,035,934.33 Redeemed, in Full	\$0,101,000.00	0,101,000	ψ1.00	
-,-	Lafayette Bancorp, Inc.	Oxford	MS	1/27/2016	¥ 1,00 1,000 100				\$4,551,000.00	4,551	\$1,000.00	
8	Liberty County Teachers Federal Credit Union	Liberty	TX	9/24/2010 Subordinated Debentures		\$435,000.00	\$87,000.00	\$393,167.50 Redeemed, in part	. , ,	, , ,		
	Liberty County Teachers Federal Credit Union	Liberty	TX	4/2/2014					\$87,000.00	87,000	\$1.00	
	Liberty County Teachers Federal Credit Union	Liberty	TX	12/31/2014					\$87,000.00	87,000	\$1.00	
	Liberty County Teachers Federal Credit Union	Liberty	TX	12/16/2015					\$87,000.00	87,000	\$1.00	
	Liberty County Teachers Federal Credit Union	Liberty	TX	1/11/2017					\$87,000.00	87,000	\$1.00	
3,4,22	Liberty Financial Services, Inc.	New Orleans	LA	9/24/2010 Preferred Stock	\$5,645,000.00	\$5,689,000.00	\$0.00	\$12,005,854.33 Sold, in full				
	Liberty Financial Services, Inc.	New Orleans	LA	12/20/2016					\$10,591,623.00	11,334	\$934.50	(\$742,377.00)
36	Lower East Side People's Federal Credit Union	New York	NY	9/24/2010 Subordinated Debentures		\$898,000.00	\$0.00	\$939,667.55 Sold, in full				
	Lower East Side People's Federal Credit Union	New York	NY	12/30/2016					\$827,118.22	898,000	\$0.92	(\$70,881.78)
3,23	M&F Bancorp, Inc.	Durham	NC NC	8/20/2010 Preferred Stock	\$11,735,000.00		\$0.00	\$10,874,433.34 Sold, in full	\$0.000.000.00	11.735	* 0000.00	(20.047.000.00)
2.5	M&F Bancorp, Inc.	Durham		12/20/2016	PF F00 000 00		£40,220,000,00	64 202 254 22 Eullisusstants autotaudian	\$9,388,000.00	11,735	\$800.00	(\$2,347,000.00)
3,3	Mission Valley Bancorp	Sun Valley Sun Valley	CA	8/20/2010 Preferred Stock	\$5,500,000.00	\$4,836,000.00	\$10,336,000.00	\$1,383,354.22 Full investment outstanding				
	Mission Valley Bancorp Neighborhood Trust Federal Credit Union	New York	NY	9/24/2010 9/24/2010 Subordinated Debentures		\$283,000.00	\$283,000.00	\$37,593.01 Full investment outstanding				
	North Side Community Federal Credit Union	Chicago	II.	9/29/2010 Subordinated Debentures		\$325,000.00	\$263,000.00	\$43,080.56 Full investment outstanding				
	Northeast Community Federal Credit Union	San Francisco	CA	9/24/2010 Subordinated Debentures		\$350,000.00	\$350,000.00	\$46,491.67 Full investment outstanding				
	Opportunities Credit Union	Burlington	VT	9/29/2010 Subordinated Debentures		\$1,091,000.00	\$1,091,000.00	\$144,618.11 Full investment outstanding				
3.24	PGB Holdings, Inc.	Chicago	IL.	8/13/2010 Preferred Stock	\$3,000,000.00	ψ1,001,000.00	\$0.00	\$3,327,125.28 Sold, in full				
	PGB Holdings, Inc.	Chicago	IL.	12/20/2016	+3,000,000.00		ψ0.00		\$2,940,000.00	3,000	\$980.00	(\$60,000.00)
30	Phenix Pride Federal Credit Union	Phenix City	AL	9/24/2010 Subordinated Debentures		\$153,000.00	\$0.00	\$161,150.50 Sold, in full	.=,-,-,	3,200	4	(7,)
	Phenix Pride Federal Credit Union	Phenix City	AL	12/27/2016			10.00		\$142,000.00	153,000	\$0.93	(\$11,000.00)
3,7	Premier Bancorp, Inc.	Wilmette	IL	8/13/2010 Subordinated Debentures	\$6,784,000.00		\$0.00	\$79,900.00 Sold, in full		,	40.00	17.1122123/
	Premier Bancorp, Inc.	Wilmette	IL	1/29/2013	\$51.5.1500.00		φο.σο		\$79,900.00	6,784,000	\$0.01	(\$6,704,100.00)
8	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu	HI	9/24/2010 Subordinated Debentures		\$273,000.00	\$0.00	\$300,072.50 Redeemed, in Full	***************************************	5,. 5.,500	40.0	(7-),,
	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu	HI	9/9/2015			10.00		\$273,000.00	273,000	\$1.00	
3,8	PSB Financial Corporation	Many	LA	9/29/2010 Preferred Stock	\$9,734,000.00		\$0.00	\$10,171,489.22 Redeemed, in Full				
	PSB Financial Corporation	Many	LA	12/28/2012					\$9,734,000.00	9,734	\$1,000.00	
8,16	Pyramid Federal Credit Union	Tucson	AZ	9/24/2010 Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,716,972.22 Sold, in full				
	Pyramid Federal Credit Union	Tucson	AZ	3/9/2016					\$1,500,000.00	1,500,000	\$1.00	
	Pyramid Federal Credit Union	Tucson	AZ	11/22/2016					\$930,000.00	1,000,000	\$0.93	(\$70,000.00)
	Renaissance Community Development Credit Union	Somerset	NJ	9/29/2010 Subordinated Debentures		\$31,000.00	\$31,000.00	\$3,954.22 Full investment outstanding				
37	Santa Cruz Community Credit Union	Santa Cruz	CA	9/24/2010 Subordinated Debentures		\$2,828,000.00	\$0.00	\$2,963,429.78 Sold, in full				
	Santa Cruz Community Credit Union	Santa Cruz	CA	1/10/2017					\$2,607,416.00	2,828,000	\$0.92	(\$220,584.00)
3,8	Security Capital Corporation	Batesville	MS	9/29/2010 Preferred Stock	\$17,910,000.00		\$0.00	\$19,794,559.99 Redeemed, in Full				
	Security Capital Corporation	Batesville	MS	9/9/2015					\$9,250,000.00	9,250	\$1,000.00	
	Security Capital Corporation	Batesville	MS	3/23/2016					\$3,000,000.00	3,000	\$1,000.00	
	Security Capital Corporation	Batesville	MS	5/27/2016					\$5,660,000.00	5,660	\$1,000.00	
3,4,15	Security Federal Corporation	Aiken	SC	9/29/2010 Preferred Stock	\$18,000,000.00	\$4,000,000.00	\$0.00	\$24,019,111.11 Sold, in full				
	Security Federal Corporation	Aiken	SC	10/31/2016		*******	** **		\$21,340,000.00	22,000	\$970.00	(\$660,000.00)
31	Shreveport Federal Credit Union	Shreveport	LA	9/29/2010 Subordinated Debentures		\$2,646,000.00	\$0.00	\$2,764,776.00 Sold, in full				
	Shreveport Federal Credit Union	Shreveport	LA	12/27/2016	4		****	*******	\$2,434,320.00	2,646,000	\$0.92	(\$211,680.00)
3,4,18	Southern Bancorp, Inc.	Arkadelphia	AR	8/6/2010 Preferred Stock	\$11,000,000.00	\$22,800,000.00	\$0.00	\$35,702,188.89 Sold, in full	************	00.000	2000.00	(\$0.000.000.00)
or.	Southern Bancorp, Inc.	Arkadelphia	AR NY	11/29/2016		£4 700 000 00	#0.00	64 000 420 70 C-ld i- 6-ll	\$31,434,000.00	33,800	\$930.00	(\$2,366,000.00)
25	Southern Chautauqua Federal Credit Union	Lakewood	NY	9/29/2010 Subordinated Debentures 12/20/2016		\$1,709,000.00	\$0.00	\$1,802,139.70 Sold, in full	\$1,589,370.00	1,709,000	60.00	(\$119,630.00)
0	Southern Chautauqua Federal Credit Union	Lakewood	TX			£4 400 000 00	#0.00	\$4.467.004.44 Dadasand is Full	\$1,589,370.00	1,709,000	\$0.93	(\$119,630.00)
0	Southside Credit Union	San Antonio		9/29/2010 Subordinated Debentures		\$1,100,000.00	\$0.00	\$1,167,894.44 Redeemed, in Full	£4 400 000 00	1,100,000	64.00	
3.13	Southside Credit Union	San Antonio Greenwood	MS MS	10/30/2013 9/29/2010 Preferred Stock	\$15,750,000.00		\$0.00	\$16,650,500.00 Sold, in full	\$1,100,000.00	1,100,000	\$1.00	
3,13	State Capital Corporation	Greenwood	MS	10/11/2016	\$15,750,000.00		\$0.00	\$10,030,300.00 30lu, II11uli	\$14,750,000.00	15,750	\$936.51	(\$1,000,000.00)
3,4,19	State Capital Corporation The First Bancshares, Inc.	Hattiesburg	MS	9/29/2010 Preferred Stock	\$5,000,000.00	\$12,123,000.00	\$0.00	\$18,043,495.61 Sold, in full	\$17,730,000.00	10,700	φο30.31	(\$1,000,000.00)
0, 7, 10	The First Bancshares, Inc. The First Bancshares, Inc.	Hattiesburg	MS	12/6/2016 FIGHER STOCK	φο,σοσ,σοσ.σο	ψ12,123,000.00	\$0.00	\$10,010,430.01 Oold, III Idii	\$15,925,000.00	17,123	\$930.04	(\$1,198,000.00)
8	The Magnolia State Corporation	Bay Springs	MS	9/29/2010 Subordinated Debentures		\$7,922,000.00	\$4,222,000.00	\$5,051,108.48 Redeemed, in part	Ţ.0,020,000.00	.,,.20	ψουσ.στ	(\$1,100,000.00)
	The Magnolia State Corporation	Bay Springs	MS	12/17/2014		ψ.,ozz,o30.00	ψ1,222,000.00		\$3,700,000.00	3,700,000	\$1.00	
29	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union	Olympia	WA	9/24/2010 Subordinated Debentures		\$75,000.00	\$0.00	\$80,592.50 Sold, in full		2,. 22,200	Ţu	
	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union	Olympia	WA	12/27/2016					\$71,205.00	75,000	\$0.95	(\$3,795.00)
38	Tongass Federal Credit Union	Ketchikan	AK	9/24/2010 Subordinated Debentures		\$1,600,000.00	\$0.00	\$1,754,666.66 Sold, in full		.,		
	Tongass Federal Credit Union	Ketchikan	AK	1/24/2017			• • • • • • • • • • • • • • • • • • • •		\$1,552,000.00	1,600,000	\$0.97	(\$48,000.00)
3	Tri-State Bank of Memphis	Memphis	TN	8/13/2010 Preferred Stock	\$2,795,000.00		\$2,795,000.00	\$209,935.56 Full investment outstanding				
	Tulane-Loyola Federal Credit Union	New Orleans	LA	9/24/2010 Subordinated Debentures		\$424,000.00	\$424,000.00	\$56,321.33 Full investment outstanding				
	Union Baptist Church Federal Credit Union	Fort Wayne	IN	9/24/2010 Subordinated Debentures		\$10,000.00	\$10,000.00	\$1,328.33 Full investment outstanding \$308,622.56 Sold, in full				
9	Union Settlement Federal Credit Union	New York	NY	9/29/2010 Subordinated Debentures		\$295,000.00	\$0.00	\$308,622.56 Sold, in full				
	Union Settlement Federal Credit Union	New York	NY	12/30/2016					\$271,714.78	295,000	\$0.92	(\$23,285.22)
3,8	United Bancorporation of Alabama, Inc.	Atmore	AL	9/3/2010 Preferred Stock	\$10,300,000.00		\$0.00	\$11,577,772.22 Redeemed, in Full				
	United Bancorporation of Alabama, Inc.	Atmore	AL	11/16/2016					\$10,300,000.00	10,300	\$1,000.00	
8	UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York	NY	9/29/2010 Subordinated Debentures		\$57,000.00	\$0.00	\$59,821.50 Redeemed, in Full				
	UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York	NY	3/20/2013					\$57,000.00	57,000	\$1.00	
3,4,8	University Financial Corp, Inc.	St. Paul	MN	7/30/2010 Subordinated Debentures	\$11,926,000.00	\$10,189,000.00	\$0.00	\$23,710,842.97 Redeemed, in Full				
	University Financial Corp, Inc.	St. Paul	MN	11/28/2012		A715	2	\$700 754 45 D. I. I. F. "	\$22,115,000.00	22,115,000	\$1.00	
8	UNO Federal Credit Union	New Orleans	LA	9/24/2010 Subordinated Debentures		\$743,000.00	\$0.00	\$786,754.45 Redeemed, in Full	A740 000 00	740.0	04.00	
2.22	UNO Federal Credit Union	New Orleans	LA	9/4/2013		£4 000 000 00	6400 (50.00	\$4.000.044.00 C-Id int	\$743,000.00	743,000	\$1.00	
5,32	Vigo County Federal Credit Union	Terre Haute	IN	9/29/2010 Subordinated Debentures		\$1,229,000.00	\$102,450.00	\$1,226,641.32 Sold, in part	£404 COO OO	404.000	64.00	
	Vigo County Federal Credit Union	Terre Haute	IN	2/25/2015					\$491,600.00	491,600	\$1.00	
	Vigo County Federal Credit Union	Terre Haute	IN	12/23/2015					\$245,800.00	245,800	\$1.00	(604 400 00)
8	Vigo County Federal Credit Union Virginia Community Capital Inc.	Christianshurg	I/A	12/27/2016 9/24/2010 Subordinated Debentures		\$4.045.000.00	\$0.00	\$2 135 756 94 Padaamad in Full	\$358,018.00	389,150	\$0.92	(\$31,132.00)
0	Virginia Community Capital, Inc.	Christiansburg		9/24/2010 Subordinated Debentures		\$1,915,000.00	\$0.00	\$2,135,756.94 Redeemed, in Full	\$1,915,000.00	1,915,000	\$1.00	
	Virginia Community Capital, Inc.	Christiansburg	VA	6/29/2016 TOTALS	\$363,290,000.00	\$206,783,000,00	\$98.309.450.00	\$508.867.231.88		0.00	\$1.00	(\$26,952,056.00) \$0.00

Footnote	Footnote Description
	1 All pricing is at par.
	2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of 3 investment with Treasury under the CDCI program terms.
	4 Treasury made an additional investment in this institution at the time it entered the CDCI program.
	5 Treasury made an additional investment in this institution after the time it entered the CDCI program.
	On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the 6 terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.
	On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as 7 a result of the liquidation of Premier Bancorp, Inc.
	Repayment pursuant to one or more of the following, as appropriate: Section 5 of the CDCI Certificate of Designation, Section 6.10 or 6.11 of the CDCI Securities Purchase Agreement, 8 and/or Section 5.11 of the CDCI Exchange Agreement.
	On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side senior subordinated securities. Accrued dividends on the 9 Union senior subordinated securities were paid on the date of the exchange.
	On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated securities 10 for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange.
	On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to Treasury for a purchase price of \$5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on 9/25/2013 in connection with the merger of Wilshire and BankAsiana.
	On 10/11/2016, Treasury entered into an agreement with Community Bancshares of Mississippi, Inc. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$50,778,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/11/2016.
	On 10/11/2016, Treasury entered into an agreement with State Capital Corp. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$14,750,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 13 10/11/2016.
	On 10/18/2016, Treasury entered into an agreement with BancPlus Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$75,250,020 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/18/2016.
	On 10/31/2016, Treasury entered into an agreement with Security Federal Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$21,340,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 15 10/31/2016.
	On 11/22/2016, Treasury entered into an agreement with Pyramid Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$930,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 11/22/2016.

Footnote	Footnote Description
Toothote	On 11/29/2016, Treasury entered into an agreement with First Vernon Bancshares, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company
	for fair value of \$5,745,400 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	17 11/29/2016.
	On 11/29/2016, Treasury entered into an agreement with Southern Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair
	value of \$31,434,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	18 11/29/2016.
	On 12/06/2016, Treasury entered into an agreement with The First Bancshares, Inc. ("the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$15,925,000.00 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	19 12/06/2016.
	On 12/20/2016, Treasury entered into an agreement with CFBanc Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair
	value of \$5,549,760 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	20 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with Community Plus Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
	securities to the Company for fair value of \$415,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale
	21 was completed on 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with Liberty Financial Services, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair years of \$10,000 and the company of \$10,0
	for fair value of \$10,591,623 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 22 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with M&F Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair
	value of \$9,388,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	23 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with PGB Holdings, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair
	value of \$2,940,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	24 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with Southern Chautauqua Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior
	subordinated securities to the Company for fair value of \$1,589,370 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the
	25 agreement. The sale was completed on 12/20/2016. On 12/27/2016, Treasury entered into an agreement with Alternatives Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
	securities to the Company for fair value of \$2,055,280 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The
	26 sale was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Brooklyn Cooperative Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
	securities to the Company for fair value of \$280,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale
	27 was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Genesee Co-Op Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
	securities to the Company for fair value of \$279,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale
	28 was completed on 12/27/2016. On 12/27/2016, Treasury entered into an agreement with Harborstone Credit Union (the "Company"), which had purchased Thurston Union of Low-Income People (TULIP) Cooperative
	Credit Union, pursuant to which Treasury agreed to sell its TULIP CDCI senior subordinated securities to the Company for fair value of \$71,205 plus accrued and unpaid interest to the date
	29 of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.

Footnote	Footnote Description
	On 12/27/2016, Treasury entered into an agreement with Phenix Pride Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
	securities to the Company for fair value of \$142,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale
	30 was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Shreveport Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities
	to the Company for fair value of \$2,434,320 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Vigo County Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 389,150 of its CDCI senior
	subordinated securities to the Company for fair value of \$358,018 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the
	32 agreement. The sale was completed on 12/27/2016.
	On 12/30/2016, Treasury entered into an agreement with Citizens Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to State
	Capital Corp. for fair value of \$4,227,049 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was
	33 completed on 12/30/2016.
	On 12/30/2016, Treasury entered into an agreement with D.C. Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 1,022,000 of its CDCI senior subordinated
	securities to the Company for fair value of \$970,900 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale
	34 was completed on 12/30/2016. On 12/30/2016, Treasury entered into an agreement with IBW Financial Corporation (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to State Capital
	Corp. for fair value of \$5,610,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed
	35 on 12/30/2016.
	On 12/30/2016, Treasury entered into an agreement with Lower East Side People's Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior
	subordinated securities to the Company for fair value of \$1,098,833 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the
	36 agreement. The sale was completed on 12/30/2016.
	On 1/10/2017, Treasury entered into an agreement with Santa Cruz Community Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
	securities to the Company for fair value of \$2,607,416 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The
	37 sale was completed on 1/10/2017.
	On 1/24/2017, Treasury entered into an agreement with Tongass Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$1,552,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was
	38 completed on 1/24/2017.
	00 completed on 1/2-1/2011.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

	Initial Investment							Exchange/Transfer/Other		Treasury Investment A	After Exchange/Tran	sfer/Other	P	ayment or Disposition ¹			
City, St	ate Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Туре	Amount	Pricing Mechanism	Obligor	Description	Amount/Equity %	Date Type	Amount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %
	12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants	\$ 5,000,000,000	Par	12/30/2009	Exchange for convertible preferred stock	\$ 5,000,000,000	N/A	GMAC (Ally) 21, 2	Convertible	\$ 5,937,500,000	11/20/2013 Disposition ³⁸	\$ 5,925,000,000	N/A	\$ 0
	5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 7,500,000,000	Par 22	12/30/2009	Partial conversion of preferred stock for common stock	\$ 3,000,000,000	N/A		Preferred Stock		1/23/2014 Partial Disposition ⁴⁰	\$ 3,023,750,000	Common Stock	36.96%
														4/15/2014 Partial Disposition ⁴¹	\$ 2,375,000,000	Common Stock	17.09%
														4/13/2014 Pattal Disposition	2,070,000,000	Common Clock	17.50%
GMAC Potroit											GMAC (Alba) 3, 26.			5/14/2014 Partial Disposition ⁴²	\$ 181,141,750	Common Stock	15.60%
(Ally) Detroit,	MI 12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,000	Par 22	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26	GIVIAC (Ally)		63.45%	9/12/2014 Partial Disposition ⁴³	\$ 218,680,700	Common Stock	13.40%
														10/16/2014 Partial Disposition ⁴⁴	\$ 245,492,605	Common Stock	11.40%
														12/24/2014 Partial Disposition ⁴⁵	\$ 1,277,036,382	Common Stock	0.00%
	12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred	\$ 2,667,000,000	N/A 27	GMAC (Ally) 27	Trust Preferred Securities	\$ 2,667,000,000	3/2/2011 Disposition ²⁸	\$ 2,667,000,000	N/A	\$ 0
	12/29/2008	Purchase	General Motors	Debt Obligation	\$ 884,024,131	Par 2	5/29/2009	Securities Exchange for equity interest in	\$ 884,024,131	N/A 3							
	12/31/2008	Purchase	Corporation General Motors	Debt Obligation w/ Additional	\$ 13,400,000,000	Par	7/10/2009	Exchange for preferred and	\$ 13,400,000,000	N/A 7							
	4/22/2009	Purchase	Corporation General Motors	Note Debt Obligation w/ Additional	\$ 2,000,000,000	Par 4	7/10/2009	common stock in New GM Exchange for preferred and	\$ 2,000,000,000	N/A 7	General Motors Company 10, 11	Preferred Stock	\$ 2,100,000,000	12/15/2010 Repayment	\$ 2,139,406,778	N/A	\$ 0
			Corporation	Note				common stock in New GM		7	24			11/18/2010 Partial Disposition ²⁵	\$ 11,743,303,903	Common Stock	36.9%
														11/26/2010 Partial Disposition ²⁵	\$ 1,761,495,577	Common Stock	32.04%
														12/21/2012 Partial Disposition ³³	\$ 5,500,000,000	Common Stock	21.97%
														4/11/2013 Partial Disposition ³⁴	\$ 1,637,839,844		17.69%
	5/20/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par 5	7/10/2009	Exchange for preferred and common stock in New GM	\$ 4,000,000,000	N/A	General Motors Company 10, 11 25	' Common Stock	60.8%	6/12/2013 Partial Disposition 35	\$ 1,031,700,000		13.80%
														9/13/2013 Partial Disposition ³⁶	\$ 3,822,724,832		7.32%
General Detroit,	мі													11/20/2013 Partial Disposition ³⁷	\$ 2,563,441,956		2.24%
Motors														12/9/2013 Partial Disposition ³⁹	\$ 1,208,249,982		0.00%
															7/10/2009 Partial Repayment		Debt Obligation
]				12/18/2009 Partial Repayment	\$ 1,000,000,000		\$ 5,711,864,407
	5/27/2009	Purchase	General Motors	Debt Obligation w/ Additional	\$ 360,624,198	Par 6	7/10/2009	Exchange for preferred and	\$ 360,624,198	N/A 7	General Motors Holdings 11, 12	2 Debt Obligation	\$ 7,072,488,605	1/21/2010 Partial Repayment		Debt Obligation	\$ 5,676,779,986
			Corporation	Note				common stock in New GM			LLC			3/31/2010 Partial Repayment	\$ 1,000,000,000		\$ 4,676,779,986
														4/20/2010 Repayment	\$ 4,676,779,986	N/A	\$ 0
	6/3/2009	Purchase	General Motors	Debt Obligation w/ Additional	\$ 30,100,000,000	Par 8	7/10/2009	Exchange for preferred and	\$ 22,041,706,310	N/A 9							+
			Corporation	Note			7/10/2009	Common stock in New GM Transfer of debt to New GM	\$ 7,072,488,605	N/A 9							
							7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidation 29	Debt Obligation	\$ 985,805,085	3/31/2011 Partial Repayment	\$ 50,000,000	Right to recover	N/A
											Company	-		4/5/2011 Partial Repayment		Right to recover	N/A
														5/3/2011 Partial Repayment		proceeds Right to recover proceeds	N/A
														12/16/2011 Partial Repayment	\$ 144,444	Right to recover	N/A
														12/23/2011 Partial Repayment		proceeds Right to recover	N/A
														1/11/2012 Partial Repayment	\$ 6,713,489	proceeds Right to recover proceeds	N/A
														10/23/2012 Partial Repayment		Right to recover proceeds	N/A
				1			1							5/22/2013 Partial Repayment	\$ 10,048,968	Right to recover	N/A
				1			1							9/20/2013 Partial Repayment	\$ 11,832,877	Right to recover	N/A
				1			1							12/27/2013 Partial Repayment	\$ 410,705	Right to recover	N/A
														1/9/2014 Partial Repayment	\$ 470,269	Right to recover	N/A
														5/22/2015 Partial Repayment	\$ 8,325,185	Right to recover proceeds	N/A
1		ı		ı			•	1	1			1	1			proceeds	

Part		1			T				1		1	ı	1					1		District an arrange	
Part																8/1/2016	Partial Repayment	\$	2,901,304	oroceeds	N/A
Part																11/17/2016	Partial Repayment	\$	5,033,898		N/A
No. No.			1/16/2009	Purchase	Chrysler FinCo		\$ 1,500,000,000	Par 13								3/17/2009	Partial Repayment	s			\$ 1,496,500,945
Pumple P																4/17/2009	Partial Repayment	s		Debt Obligation w/	\$ 1,464,690,823
Final Fina	Chrysler	Farmington														5/18/2009	Partial Repayment			Debt Obligation w/	\$ 1,413,554,739
Part	FinCo															6/17/2009	Partial Repayment		1	Debt Obligation w/	\$ 1,369,197,029
Part																7/14/2009	Repayment				\$ 0
Address Purchase Comparison Purchase Comparison Part Part																7/14/2009	Repayment*	\$, ,	N/A	-
Application Purchase Application App			1/2/2009	Purchase	Chrysler Holding		\$ 4,000,000,000	Par	6/10/2009		\$ 500,000,000	N/A 19	Chrysler Holding		\$ 3,500,000,000	5/14/2010	Touristics and subsect of an extension	. \$ 1,9	000,000,000	N/A	_
Autom Hills				Purchase	-	11010	s -	_ 14		Chrysler				additional note			20 20				
Address Addr					, ,	Note Debt Obligation w/ Additional	\$ 280.130.642	Par 15								7/10/2009	Renayment	s :	280.130.642	N/A	\$ 0
Purchase Purchase Purchase Colored Purchase Colored Purchase Colored Purchase Colored Purchase Colored Colored									4/30/2010		\$ (1.888.153.580)	N/A 23	Old Carco Liquidation Trust		N/A			-	30 544 528 F	Right to recover	N/A
Autom Hills Mark						Debt Obligation w/ Additional		_ 17		collateral security to liquidation			old dated Enquidation Trade	proceeds				s	9 666 784	Right to recover	
Chrysler Auburn Hills			0/20/2000	Taronaco	Old Olliysici	Note	•			trust						3/3/2010	1 Toccous from sale of conateral	•			IVA
Chrysler Aubum Hills Aub																12/29/2010	Proceeds from sale of collateral	\$			N/A
Auburn Hills Mil																4/30/2012	Proceeds from sale of collateral	\$			N/A
Figure F	Chrysler	Auburn Hills,														9/21/2015	Proceeds from sale of collateral	\$			N/A
Figure F		IVII														9/29/2015	Proceeds from sale of collateral	\$	6,341,426	Right to recover proceeds	N/A
Size																2/26/2016	Proceeds from sale of collateral	s			N/A
5/24/2011 Repayment* - Additional Note \$ 288,000,000 5/24/2011 Repayment* - Zero Coupon Note \$ 100,000,000			5/27/2009	Purchase	New Chrysler	Note, Zero Coupon Note,	\$ 6,642,000,000		6/10/2009		\$ -	N/A	Chrysler Group LLC	additional note &	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,0	076,460,000		
5/24/2011 Repayment* - Zero Coupon Note \$ 100,000,000																5/24/2011	Termination of undrawn facility 31	\$ 2,0	065,540,000	N/A	\$ 0
																5/24/2011	Repayment* - Additional Note	\$ 2	288,000,000		
Chrysler Group LLC 30 Common equity 6.6% 7/21/2011 Disposition \$ 560,000,000 N/A -																5/24/2011	Repayment* - Zero Coupon Note	\$	100,000,000		
													Chrysler Group LLC	30 Common equity	6.6%	7/21/2011	Disposition	\$ 5	560,000,000	N/A	-

Total Initial Investment Amount \$ 81,344,932,551

Footnotes appear on following page.

Total Treasury Investment Amount \$ 11,745,170,194

Total Payments \$ 64,046,068,777

Additional Proceeds * \$ 403,000,000

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally"),

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM sommon equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM. Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (ii) and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (iii) and the principal amount and interest accrued the privately placed preferred and common equity in New GM. \$986 million, which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of General Motors Holding Company (The ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
- 12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1.500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/1/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
- 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment.
- 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
- 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
- 29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was converted to an administrative claim and the assets remaining with Old GM, including Treasury's \$986 million loan to Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.
- 30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Flat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Flat, through the exercise of an equity call option, purchased Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). shares in Chrysler
- 31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2,066 billion outstanding under this loan facility.
- 32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.
- 33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
- 34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
- 35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.
- 36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on Sentember 13, 2013.
- 37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.
- 38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued (the "Share Adjustment Right"), Ally paid to Treasury a total of approximately \$5.93 billion for the Series F-2 Preferred Stock and the elimination of the Share Adjustment Right. As a result of the private placement, Treasury's common stock ownership stake was diluted from 73.8 percent to 63.45 percent. Treasury continues to own 981.971 shares of common stock in Ally.
- 39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.
- 40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.
- 41. On April 15, 2014. Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25,00 per share for net proceeds of \$2,375,000,000.
- 42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.
- 43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014. 44. 4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.
- 45. On December 24, 2014, Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at \$23,25 per share for net proceeds of \$1,277,036,382.

ALITOMOTIVE SUPPLIER SUPPORT PROGRAM

			Seller							Adjustment Details				Payment or Disposition ⁴	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Amount
												11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,000,000
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 3,500,000,000	N/A	7/8/2009 3	\$ (1,000,000,000) \$	2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000
	4/3/2003	Givi Supplier Receivables EEC	vviiiiiigtoii	52	Fulchase	Additional Note	3,300,000,000	NA				3/4/2010	Repayment ⁵	Additional Note	\$ 50,000,000
									6	\$	290,000,000	4/5/2010	Payment ⁶	None	\$ 56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 1,500,000,000	N/A	7/8/2009 3	\$ (500,000,000) \$	1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	\$ 123,076,735
			, and the second			Additional Note			7	\$	123,076,735	4/7/2010	Payment ⁷	None	\$ 44,533,054

- 1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables LLC on 7/10/2009.

 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 6/10/2009.

 3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.
- 4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.
- 5/ All outstanding principal drawn under the credit agreement was repaid.
- 6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.
- 7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date	Pricing Mechanism ¹	Number of Shares	Proceeds ²
01/18/13 – 3 04/17/13	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 4 9/13/2013	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 - 5 11/20/13	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - ⁶ 12/9/2013	\$38.8228	31,122,206	\$ 1,208,249,982

Total Proceeds: \$9,232,256,614

^{1/} The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

^{4/} Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

^{5/} On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

^{6/} On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ¹	Number of Shares	Proceeds ²
08/14/14 – 09/12/14	3	\$24.5985	8,890,000	\$ 218,680,700
09/12/14 - 10/16/14	4	\$21.8234	11,249,044	\$ 245,492,605

Total Proceeds:

\$464,173,305

^{1/} The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

^{4/} On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

TARGETED INVESTMENT PROGRAM

		Seller							Capital Repa	yment Details		nt Remaining After Capital epayment	1	Final Disposition	
Footnote	Date Name of Institution City S		State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount		Final Disposition Date	Final Disposition Description	Final Disposition Proceeds	
1	12/31/2008	Citigroup Inc.	New York	NY		Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011	A Warrants	\$ 190,386,428
		Bank of America Corporation	Charlotte	NC		Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A Warrants	\$ 1,236,804,513

TOTAL TREASURY TIP INVESTMENT AMOUNT 1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock,

40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

				Init	tial Investment			Pr	emium			Exchange/Transfer/Other De	etails				Payment or	Disposition		
Footnot	Date	Seller Name of Institution	City	State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date	Туре	Amount	Remaining Premium Description	Remaining Premium
										2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3	12/23/2009	Partial cancellation for early termination of guarantee	\$ (1,800,000,000	Trust Preferred Securities w/ Warrants	\$ 2,234,000,000
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010		Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
												securities	w/ warrants			1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0
	12/23/2009	Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)													
3										6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
										7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013	3 Disposition	\$ 894,000,000.00	None	\$ 0

\$ 3,207,197,045 TOTAL **Total Proceeds**

Total Warrant Proceeds

\$ 1,427,190,941

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury extended all of Its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred

3/ On 12/22/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.
6/ 12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities.

TOTAL

7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup and Treasury exchanged \$800 million in Citigroup and Treasury exchanged \$800 million in Citigroup and Treasury exchanged \$100 million in Citigroup and Citigro

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller					Purchase D	Details				Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E) 1	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY		Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par 2	See table bel	low for exchange/trans	fer details in connection with the recap	italization conducted on	1/14/2011.

TOTAL 69,835,000,000

	Final Disposition	n	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds 25,156,690.60

AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapitalization				Final Disposition		
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remaining Recap Investment Amount, Shares, or Equity %
			Exchange	Par	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	-	N/A	\$ 0 10
							2/14/2011	Payment	\$ 185,726,192	Par	
							3/8/2011	Payment	\$ 5,511,067,614	Par	
							3/15/2011	Payment	\$ 55,833,333	Par	
							8/17/2011	Payment	\$ 97,008,351	Par	
					AIA Preferred Units	\$ 16,916,603,568 7	8/18/2011	Payment	\$ 2,153,520,000	Par	\$ 0 8
					AIA Feletied Office	Ψ 10,510,000,000	9/2/2011	Payment	\$ 55,885,302	Par	ľ
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A			11/1/2011	Payment	\$ 971,506,765	Par	
							3/8/2012	Payment	\$ 5,576,121,382	Par	
							3/15/2012	Payment	\$ 1,521,632,096	Par	
							3/22/2012	Payment	\$ 1,493,250,339	Par	
							2/14/2011	Payment	\$ 2,009,932,072	Par	
					ALICO Junior Preferred Interests	\$ 3,375,328,432 7	3/8/2011	Payment	\$ 1,383,888,037	Par	\$ 0 8
							3/15/2012	Payment	\$ 44,941,843	Par	
			Exchange			167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,962 ₉
							3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410 ₁₁
5	1/14/2011	Preferred Stock (Series E)	Exchange			924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984 63%
							5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,821 ₁₂
				N/A	Common Stock		8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,395 55%
							8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231 ₁₃ 53%
6	1/14/2011	Common Stock (non-TARP)	Transfer			562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078 ₁₄
							9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156 ₁₄
							12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,156 0%

Footnotes appear on following page.

^{1/} On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

^{2/} The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Seller			Transaction				Adjusted I	Inves	tment			Repayment ⁵	-	
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description		Amount
									7/19/2010	² \$	4,300,000,000		2/6/2013	Principal Repayment	\$	100,000,000
									6/28/2012	٠ ۵	1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$	212,829,610
													3/6/2013	Contingent Interest Proceeds	\$	97,594,053
													4/4/2013	Contingent Interest Proceeds	\$	6,069,968
													5/6/2013	Contingent Interest Proceeds	\$	4,419,259
													6/6/2013	Contingent Interest Proceeds	\$	96,496,772
													7/5/2013	Contingent Interest Proceeds	\$	11,799,670
													8/6/2013	Contingent Interest Proceeds	\$	66,072,965
													9/6/2013	Contingent Interest Proceeds	\$	74,797,684
													10/4/2013	Contingent Interest Proceeds	\$	1,114,074
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A				\$ 100,000,000	11/6/2013	Contingent Interest Proceeds	\$	933,181
'	3/3/2009	TALF LLC	wiiiiiiigtori	DE	Fulcilase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	IN/A				\$ 100,000,000	12/5/2013	Contingent Interest Proceeds	\$	1,102,424
									1/15/2013	4 \$	100,000,000		1/7/2014	Contingent Interest Proceeds	\$	1,026,569
													2/6/2014	Contingent Interest Proceeds	\$	1,107,574
													3/6/2014	Contingent Interest Proceeds	\$	1,225,983
													4/4/2014	Contingent Interest Proceeds	\$	11,597,602
													5/6/2014	Contingent Interest Proceeds	\$	1,055,556
													6/5/2014	Contingent Interest Proceeds	\$	1,343,150
													7/7/2014	Contingent Interest Proceeds	\$	27,005,139
													8/6/2014	Contingent Interest Proceeds	\$	14,059,971
													9/5/2014	Contingent Interest Proceeds	\$	262,036
													10/6/2014	Contingent Interest Proceeds	\$	17,394,583
													11/6/2014	Contingent Interest Proceeds	\$	21,835,385

Total Investment Amount \$ 100,000,000 Total Repayment Amount ⁵ \$ 771,143,209

^{1/} The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

^{2/} On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

^{3/} On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

^{4/} On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

^{5/} Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details 1						Settlement De	ails				Fir	nal Disposition		
														Life-to-date	
		Pι	rchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description		Amount ³	Pricing Mechanism	PMF ³	Settlement Date	2, 3	PMF ³	Proceeds 4	Trade Date	PMF ⁶	Amount ³	Amount 6,8	1, 8	Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$	4,070,000	107.75		3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$	7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130		-	\$ 7,617,617	\$ 5,891,602		
3/19/2010	Floating Rate SBA 7a security due 2022	\$	8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348		-	\$ 8,030,000	\$ 5,964,013	, , , , , , , , , , , , , , , , , , , ,	+ 0,000,000
4/8/2010	Floating Rate SBA 7a security due 2034	\$	23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983		-	\$ 23,500,000	\$ 22,350,367		\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$	8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014			\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$	10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,74	6/7/2011	-	\$ 10,751,382		, , ,	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$	12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,05	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	,	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$	8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,84	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$	8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,63	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$	17,119,972	109.553		7/30/2010	\$ 18,801,712	-	\$ 9,37	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$	34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,07	6/21/2011	-	\$ 34,441,059	\$ 32,656,125		\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$	28,209,085	112.028		8/30/2010	\$ 31,693,810	-	\$ 15,80	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$	6,004,156	106.625		9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$	6,860,835	108.505		9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$	13,183,361	111.86		9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$	2,598,386	108.4375		9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$	9,719,455	106.75		10/29/2010	\$ 10,394,984	-	\$ 5,18	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$	8,279,048	110.198		9/30/2010	\$ 9,150,989	-	\$ 4,56	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$	5,000,000	110.088		10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$	10,000,000	110.821		10/29/2010	\$ 11,115,031	-	\$ 5,54	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$	9,272,482	110.515		9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$	10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$	6,900,000	105.875		11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$	8,902,230	111.584		10/29/2010	\$ 9,962,039	-	\$ 4,960	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$	8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$	5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,06	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$	5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$	3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$	11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,53	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$	13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$	14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,52	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893 Total Senior Security Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

^{1/} The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

^{2/} Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

^{3/} If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{4/} In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

^{5/} Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

^{6/} If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor leng published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{7/} Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

^{8/} The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

									minary Adjusted ommitment ³			Final Investment Amount 9							
		Seller							ommitment	FI	inal Commitment Amount 7	Amount		Repayment Details	Investment At	ter Capital Repayment		Distribution or Dispo	sition
Footnote	Date	Name of Institution	City	State Ty		Commitment Amount	Pricing Mechanism	Date	Amount	D	ate Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE Purci	ase Membership Interest	\$ 1,111,111,111	Par	1/4/2010	4 \$ 156,250	0,000 1/4/	/2010 4 \$ 156,250,000	\$ 156,250,000	1/15/2010	\$ 156,250,000	\$ 0	Membership Interest	1/29/2010	Distribution ⁵	\$ 20,091,872
																	2/24/2010	Final Distribution ⁵	\$ 48,922
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE Purci	ase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010	4 \$ 200,000	0,000 1/4/	/2010 4 \$ 200,000,000	\$ 200,000,000	1/11/2010	\$ 34,000,000	\$ 166,000,000	Debt Obligation w/ Contingent Proceeds			
													1/12/2010	\$ 166,000,000	\$ 0	Contingent Proceeds	1/29/2010	Distribution ⁵	\$ 502,302
																	2/24/2010	Final Distribution ⁵	\$ 1,223
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE Purci	ase Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437	7,500 7/16	6/2010 \$ 856,000,000	\$ 580,960,000	2/18/2010	\$ 2,444,347	\$ 578,515,653	Membership Interest 10			
													4/15/2010	\$ 3,533,199	\$ 574,982,454	Membership Interest 10			
													9/15/2010	\$ 30,011,187	\$ 544,971,267	Membership Interest 10			
													11/15/2010	\$ 66,463,982	\$ 478,507,285	Membership Interest 10			
													12/14/2010	\$ 15,844,536	\$ 462,662,749	Membership Interest 10			
													1/14/2011	\$ 13,677,726	\$ 448,985,023	Membership Interest 10			
													2/14/2011	\$ 48,523,845	\$ 400,461,178	Membership Interest 10			
													3/14/2011	\$ 68,765,544	\$ 331,695,634	Membership Interest 10			
													4/14/2011	\$ 77,704,254	\$ 253,991,380	Membership Interest 10			
													5/20/2011	\$ 28,883,733	\$ 225,107,647	Membership Interest 10			
													6/14/2011	\$ 9,129,709	\$ 215,977,938	Membership Interest 10			
													7/15/2011	\$ 31,061,747	\$ 184,916,192	Membership Interest 10			
													8/12/2011	\$ 10,381,214	\$ 174,534,977	Membership Interest 10			
													10/17/2011	\$ 6,230,731	\$ 168,304,246	Membership Interest 10			
													12/14/2011	\$ 1,183,959	\$ 167,120,288	Membership Interest 10			
													1/17/2012	\$ 1,096,185	\$ 166,024,103	Membership Interest 10			
													2/14/2012	\$ 1,601,688		Membership Interest 10			
													3/14/2012	\$ 3,035,546	\$ 161,386,870	Membership Interest 10			
																		Distribution ⁵	\$ 56,390,209
																10	8/9/2012	Distribution ⁵	\$ 1,056,751
													3/29/2012	\$ 161,386,870	\$ 0	Membership Interest 10		Final Distribution ⁵	\$ 18,772
																		Adjusted Distribution ^{5, 1}	
							_					+				Debt Obligation w/ Contingent	7/8/2013	Distribution 5, 14	\$ 64,444
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE Purci	ase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875	5,000 9/26	6/2011 8 \$ 1,161,920,000	\$ 1,161,920,000	2/18/2010	\$ 4,888,718	\$ 1,157,031,282	Proceeds Debt Obligation w/ Contingent			
													4/15/2010	\$ 7,066,434	\$ 1,149,964,848	Proceeds Debt Obligation w/ Contingent			
													9/15/2010	\$ 60,022,674	\$ 1,089,942,174	Proceeds Debt Obligation w/ Contingent			
													11/15/2010	\$ 132,928,628	\$ 957,013,546	Proceeds Debt Obligation w/ Contingent			
													12/14/2010	\$ 31,689,230	\$ 925,324,316	Proceeds Debt Obligation w/ Contingent			
													1/14/2010	\$ 27,355,590	\$ 897,968,726	Proceeds Debt Obligation w/ Contingent			
													2/14/2011	\$ 92,300,138	\$ 805,668,588	Proceeds Debt Obligation w/ Contingent			
													3/14/2011	\$ 128,027,536	\$ 677,641,052	Proceeds Debt Obligation w/ Contingent			
													4/14/2011	\$ 155,409,286	\$ 522,231,766	Proceeds Debt Obligation w/ Contingent			
													5/20/2011	\$ 75,085,485	\$ 447,146,281	Proceeds Debt Obligation w/ Contingent	-		
													6/14/2011	\$ 18,259,513	\$ 428,886,768	Proceeds Debt Obligation w/ Contingent			
													7/15/2011	\$ 62,979,809	\$ 365,906,960	Proceeds Debt Obligation w/ Contingent			
													8/12/2011	\$ 20,762,532	\$ 345,144,428	Proceeds Debt Obligation w/ Contingent	-		
													10/17/2011	\$ 37,384,574	\$ 307,759,854	Proceeds Debt Obligation w/ Contingent	-		
													12/14/2011	\$ 7,103,787	\$ 300,656,067	Proceeds			

										minary Adjusted			Final Investment					1		
	-	Seller							С	ommitment ³	Final Comm	nitment Amount ⁷	Amount ⁹		epayment Details	Investment At	ter Capital Repayment		Distribution or Disposit	tion
Footnote Da	ate	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
														1/17/2012	\$ 6,577,144	\$ 294,078,924	Debt Obligation w/ Contingent Proceeds			
														2/14/2012	\$ 9,610,173	\$ 284,468,750	Debt Obligation w/ Contingent Proceeds			
																		3/29/2012	Distribution ⁵	\$ 3,434,460
																		8/9/2012	Distribution ⁵	\$ 40,556
														3/14/2012	\$ 284,468,750	\$ 0	Contingent Proceeds	9/28/2012	Final Distribution ⁵	\$ 469
																			Adjusted Distribution ^{5, 13}	\$ 1,735
																		7/8/2013	Distribution 5, 14	\$ 1,611
1 10/1/	1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313	Membership Interest 10			
														9/17/2012	\$ 152,499,238		Membership Interest 10			
														1/15/2013	\$ 254,581,112		Membership Interest 10			
														2/13/2013	\$ 436,447,818	\$ 243,459,145	Membership Interest 10			
														3/13/2013	\$ 243,459,145	\$ 0	Membership Interest 10	-	Distribution ⁵	\$ 479,509,240
								_									Debt Obligation w/ Contingent	7/11/2013	Distribution 5, 11	\$ 2,802,754
2 10/1/	1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	\$ 2,173,974,000	Proceeds Debt Obligation w/ Contingent			
														9/17/2012	\$ 305,000,000	\$ 1,868,974,000	Proceeds Debt Obligation w/ Contingent			
														12/6/2012	\$ 800,000,000	\$ 1,068,974,000	Proceeds Debt Obligation w/ Contingent			
														12/21/2012	\$ 630,000,000	\$ 438,974,000	Proceeds Debt Obligation w/ Contingent			
														1/15/2013	\$ 97,494,310	\$ 341,479,690	Proceeds		5.44	
														1/24/2013	\$ 341,479,690	\$ -	Contingent Proceeds		Distribution 5, 11	\$ 16,195,771
1 10/2/	2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738				10	7/11/2013	Distribution 5, 11	\$ 69,932
1 10/2	52003	AniianceDeffisteiif Legacy Gecunies master Fund, E.F.	vviii iii igiori	DE	Fulcilase	Wellbership interest	4 1,111,111,111	i di	3/22/2010	1,244,437,300	7710/2010	ų 1,130,423,300	Ψ 1,004,141,730	1/15/2010	\$ 44,043		Membership Interest 10			
														2/14/2011	\$ 712,284		Membership Interest 10			
														3/14/2011	\$ 6,716,327		Membership Interest 10			
														4/14/2011	\$ 7,118,388		Membership Interest 10			
														5/14/2012	\$ 39,999,800		Membership Interest 10			
														6/14/2012 7/16/2012	\$ 287,098,565 \$ 68,749,656		Membership Interest 10 Membership Interest 10			
														8/14/2012	\$ 68,749,656 \$ 361,248,194		Membership Interest 10			
														8/14/2012	\$ 361,246,194	\$ 292,434,460	Membership Interest	9/20/2012	Distribution 5, 11	\$ 75,278,664
																			Distribution 5, 11	\$ 79,071,633
																	40		Distribution 5, 11	\$ 106,300,357
														8/30/2012	\$ 292,454,480	\$	Membership Interest 10		Distribution 5, 11	\$ 25,909,972
																			Distribution 5, 11	\$ 678,683
																			Distribution Refund	\$ (18,405)
2 10/2/	2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011	\$ 30,244,575	\$ 2,097,755,425	Debt Obligation w/ Contingent Proceeds	G 10/2013		(10,400)
														6/14/2011	\$ 88,087	\$ 2,097,667,339	Debt Obligation w/ Contingent			
														5/3/2012	\$ 80,000,000	\$ 2,017,667,339	Debt Obligation w/ Contingent			
														5/14/2012	\$ 30,000,000	\$ 1,987,667,339	Debt Obligation w/ Contingent			
														5/23/2012	\$ 500,000,000	\$ 1,487,667,339	Debt Obligation w/ Contingent			
														6/14/2012	\$ 44,200,000	\$ 1,443,467,339	Debt Obligation w/ Contingent			
														6/25/2012	\$ 120,000,000	\$ 1,323,467,339	Debt Obligation w/ Contingent			
														7/16/2012	\$ 17,500,000	\$ 1,305,967,339	Debt Obligation w/ Contingent			
														7/27/2012	\$ 450,000,000	\$ 855,967,339	Debt Obligation w/ Contingent Proceeds			
						İ							1 1							1
														8/14/2012	\$ 272,500,000	\$ 583,467,339	Debt Obligation w/ Contingent Proceeds			

											minary Adjusted	_	7	Final Investment							
			Seller							С	ommitment ³	Final Comr	mitment Amount ⁷	Amount ⁹		epayment Details	Investment Af	ter Capital Repayment		Distribution or Disposit	tion
Footno	te	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
															8/22/2012	\$ 583,467,339	\$ -	Contingent Proceeds		Distribution ^{5, 11}	\$ 16,967
1		10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076		Membership Interest 10	8/13/2013	Distribution Refund	\$ (460)
							·								9/17/2012	\$ 90,269,076 \$ 8,833,632		Membership Interest			
																,,					
															10/15/2012	\$ 10,055,653	\$ 419,026,439	Membership Interest 10	44/5/0040	Distribution ^{5, 11}	\$ 297,511,708
															11/5/2012	\$ 419,026,439	\$ -	Membership Interest 10			
																				Distribution 5, 11 Distribution ^{5, 11}	\$ 57,378,964 \$ 1,609,739
2		10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7040040			Debt Obligation w/ Contingent	12/6/2013	Distribution	\$ 1,009,739
															7/31/2012	\$ 175,000,000	\$ 878,000,000	Debt Obligation w/ Contingent			
															8/14/2012	\$ 5,539,055	\$ 872,460,945	Debt Obligation w/ Contingent			
															8/31/2012	\$ 16,000,000	\$ 856,460,945	Debt Obligation w/ Contingent			
															9/17/2012	\$ 1,667,352	\$ 854,793,592	Debt Obligation w/ Contingent			
															9/28/2012	\$ 35,000,000	\$ 819,793,592	Debt Obligation w/ Contingent			
															10/15/2012	\$ 25,334,218	\$ 794,459,374	Proceeds		5 11	
															10/18/2012	\$ 794,459,374	s -	Contingent Proceeds		Distribution ^{5, 11}	\$ 8,289,431
																, , , , , , , , , , , , , , , , , , , ,	•			Distribution 5, 11	\$ 1,433,088
1	-1	10/30/2000	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Durchaea	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,271,337,500	7/16/2010	\$ 1 243 275 000	\$ 1,117,399,170				10	12/6/2013	Distribution ^{5, 11}	\$ 141,894
· ·		10/30/2009	AC CECCTT III Wildsteil Turid, E.1 .	vviiiniington		i dicilase	Wellbership interest	1,111,111,111	i di	3/22/2010	1,271,337,300	7710/2010	ų 1,243,273,000	1,117,333,170	2/14/2012			Membership Interest 10			
															3/14/2012	\$ 99,462,003		Membership Interest 10			
															5/14/2012	\$ 74,999,625		Membership Interest 10			
															7/16/2012	\$ 18,749,906		Membership Interest 10			
															8/14/2012	\$ 68,399,658		Membership Interest 10			
															9/17/2012	\$ 124,999,375		Membership Interest 10			
															10/15/2012	\$ 240,673,797		Membership Interest 10			
															11/15/2012	\$ 45,764,825		Membership Interest 10			
															12/14/2012	\$ 24,588,926		Membership Interest 10			
															1/15/2013	\$ 30,470,429		Membership Interest 10			
															2/14/2013	\$ 295,328,636	\$ 6,862,425	Membership Interest 10			
																				Distribution 5, 11	\$ 184,431,858
																				Distribution 5, 11	\$ 20,999,895
																		40		Distribution 5, 11	\$ 156,174,219
															2/21/2013	\$ 6,862,425	\$ -	Membership Interest 10	4/19/2013	Distribution 5, 11	\$ 105,620,441
																			4/25/2013	Distribution ^{5, 11}	\$ 42,099,442
																				Distribution 5, 11	\$ 49,225,244
																		Dobt Obligation of Contin	9/30/2014	Final Distribution 5, 11	\$ 1,748,833
2	1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000	\$ 2,060,598,340				
															3/14/2012	\$ 198,925,000	\$ 1,861,673,340	Debt Obligation w/ Contingent Proceeds			
															5/14/2012	\$ 150,000,000	\$ 1,711,673,340	Debt Obligation w/ Contingent Proceeds			
															7/16/2012	\$ 37,500,000	\$ 1,674,173,340	Debt Obligation w/ Contingent Proceeds			
															8/14/2012	\$ 136,800,000	\$ 1,537,373,340	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	\$ 250,000,000	\$ 1,287,373,340	Debt Obligation w/ Contingent Proceeds			
															10/15/2012	\$ 481,350,000	\$ 806,023,340	Debt Obligation w/ Contingent Proceeds			
															11/15/2012	\$ 274,590,324	\$ 531,433,016	Debt Obligation w/ Contingent Proceeds			
															12/14/2012	\$ 147,534,295	\$ 383,898,721				
															1/15/2013	\$ 182,823,491	\$ 201,075,230	Debt Obligation w/ Contingent Proceeds			

Part						$\overline{}$		Preli	minary Adjusted	_		Final Investment							
The second sec		Seller		_				С	ommitment ³	Final Commitment Amount ⁷		Amount ⁹	Capital R	Repayment Details	Investment A	fter Capital Repayment	Distribution or Disposition		
1 1 1 1 1 1 1 1 1 1	Footnote Date	Name of Institution	City Stat	Transaction te Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
Part																	4/19/2013	Distribution 5, 11	\$ 17,118,005
1 1000 Manusulation from the first of the control of the con													2/14/2013	\$ 201.075.230	• .	Contingent Brospeds			\$ 1,052,497
1 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 1													2/14/2013	ψ 201,073,230	· -	Contingent Proceeds			\$ 1,230,643
Part 1992																			\$ 41,556
Note 1985	1 11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE	E Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010 \$	620,578,258	\$ 620,578,258	3/14/2011	\$ 1,202,957	\$ 619,375,301	Membership Interest 10			
Marriary													4/14/2011	\$ 3,521,835					
Second Continue													8/14/2012	\$ 104,959,251					
1 10000 10000 1 10000 1 10000 1 1																			
1 10000 10000 1 10000 1 10000 1 1													9/28/2012	\$ 180,999,095	\$ 257,254,875	Membership Interest 10			
No.																			
1000000000000000000000000000000000000																	10/19/2012	Distribution 5, 11	\$ 147,464,888
																			\$ 148,749,256
Part 1998 Part 1999													10/19/2012	\$ 122,255,550	\$	Membership Interest 10			\$ 549,997
1 100000000000000000000000000000000																			\$ 75,372
Part 1 10000000000000000000000000000000																			\$ 61,767
	2 11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE	E Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010 \$	1,241,156,516	\$ 1,241,000,000	5/13/2011	\$ 13.531.530	\$ 1 227 468 470	Debt Obligation w/ Contingent			
Approx																Debt Obligation w/ Contingent			
According to Company																Debt Obligation w/ Contingent			
## Notice of the control of the cont																Debt Obligation w/ Contingent			
Part																Debt Obligation w/ Contingent			
Part																Debt Obligation w/ Contingent			
1 105200 Mathor Ligay Sourite Pairs Prize Investment Futuroria, L.P. Winnight Decided in Figure 1 Decided in Figure 2 Decided in Figure 3 Decide in Figure 3 Decided in Figure 3 Decided in Figure 3 D																			
2 11252000 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametri													GITTEGIE	20,007,410	101,000,170	1 1000000	10/19/2012	Distribution 5, 11	\$ 6,789,287
Part																			\$ 3,718,769
1 1/25/2009 Maration Legacy Securities Public Phase Private Invasioner Patricenting, L.P. Wilnington DE Puritiese 8 1,111,111,111 Par 302/2010 S 1/24/2000 S 1/24													9/21/2012	\$ 161,866,170	\$ -	Contingent Proceeds			\$ 13,750
1 1/2/2009 Mantion Liquey Securities Public Prince Investment Pursentility L.P. Willington DE Purtiese Membership Interest \$ 1,111,111,111 Par 3/2/2010 \$ 1,244,437,500 7/6,2010 \$ 474,550,000 1/7/2012 \$ 74,446,600 \$ 3,400,003,72 Mantional displayed interest in homes in the control in homes in the c																			\$ 1,884
1 1/25/2009 Marathon Logarly Securities Public Private Investment Partnership, L.P. Winnigston 1																			\$ 1,544
1152072 \$ 63.787.463 \$ 340,262.914 Membership homest 10 1214(20)12 \$ 40,650.002 \$ 298,950.921 Membership homest 10 1214(20)12 \$ 40,650.002 \$ 298,950.921 Membership homest 10 1214(20)13 \$ 209,950.921 Membership homest 10 1214(20)13	1 11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE	E Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010 \$	474,550,000	\$ 474,550,000	9/17/2012	\$ 74,499,628	\$ 400.050.373	Membership Interest 10			
1/2 1/2																			
1/15/2019 1/15																			
1/36/2013 \$ 2/19/98/80 \$ 69.38/5604 Membership Interest 10 2/25/2013 \$ 30.026,406 \$ 30.589/189 Membership Interest 10 3/25/2013 \$ 30.026,406 \$ 30.589/189 Membership Interest 10 3/25/2013 \$ 30.050/189 Membership Interest 10 3/25/2013 \$ 30.589/189 \$ - Membership Interest 10 4/16/2013 \$ 5/16/2013 \$																			
2552013 \$ 30,206,406 \$ 30,309,198 Membership Interest 10 2552013 \$ 30,206,406 \$ 30,309,198 Membership Interest 10 3252013 \$ 30,309,198 \$ - Membership Interest 10 41,02013 Distribution 6-11 \$ 29,999 41,02013 Distribution 6-11 \$ 3,999 41,02013 Distribution 6-11 \$ 5,000 41,02013																			
2 11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P. Wilmington DE Purchase Debt Obligation w Contingent Proceeds 2 2 11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P. Wilmington DE Purchase Debt Obligation w Contingent Proceeds 2 2 22 22 22 22 Par 3 22 20 6 \$ 2.488.875,000 7/16/2010 \$ 949,000,000 \$ 800,000,000 Proceeds Public-Private Investment Partnership, L.P. Wilmington DE Purchase Debt Obligation w Contingent Proceeds 1 11/25/2012 \$ 140,000,000 \$ 800,000,000 Proceeds Part Proceeds Part Proceeds Part Proceeds Proceeds Proceeds Proceeds Part Proceeds Part Proceeds Part Proceeds Proceeds Proceeds Part Proceeds Part Proceeds Proceeds Proceeds Proceeds Proceeds Part Proceeds Proceeds Part Proceeds Proceeds Proceeds Proceeds Part Proceeds Proceeds Proceeds Proceeds Proceeds Proceeds Proceeds Proceeds Proceeds Part Proceeds Proceeds Proceeds Proceeds Part Proceeds Proceed Proceeds Proceed Proceeds Proceeds Proceeds Proceeds Proceeds Proceed Proceeds Proceed Proceeds Proceed Proceeds Proceed Proceeds Proceed Proceeds Proceed Proceeds																			
2 1125/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P. Wilmington DE Purchase Debt Obligation w/ Contingent Proceeds \$ 2,222,222,222 Par \$ 322,201 6 \$ 2,488,875,000 T/16,2010 \$ 949,100,000 \$ 949,000,000 \$ 949,000,000 \$ 949,000,000 \$ 949,000,000 \$ 111,5201 5 119,575,516 5 680,424,84 Proceeds 111,5201 5 195,000,000 5 485,424,84 Proceeds 111,5201														,.			3/25/2013	Distribution 5, 11	\$ 164,629,827
2 11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P. Wilmington DE Purchase Debt Obligation w Contingent Proceeds 1/15/2012 \$ 149,000,000 \$ 800,000,000 Proceeds Proceeds 1/15/2012 \$ 119,575,516 \$ 680,424,448 Proceeds Proceeds 1/15/2012 \$ 119,575,516 \$ 680,424,448 Proceeds																			\$ 71,462,104
The contract of the contract													0.05.0010						\$ 38,536,072
2 11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P. Wilmington Debt Obligation w Contingent Proceeds \$ 2,222,222,222 Par 3/22/2010 6 \$ 2,488,875,000 7/16/2010 \$ 949,100,000 \$ 949,000,000 \$ 800,000,000 Debt Obligation w Contingent Proceeds 11/15/2012 S 149,000,000 S 800,000,000 Debt Obligation w Contingent Proceeds De													3/25/2013	a 30,369,198	.	Membership Interest			\$ 29,999,850
2 11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P. Wilmington 2 11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P. Wilmington Debt Obligation w Contingent Proceeds \$ 2,222,222,222 Par 3/22/2010 6 \$ 2,488,875,000 7/16/2010 \$ 949,100,000 \$ 949,000,000 Proceeds 11/15/2012 \$ 149,000,000 \$ 800,000,000 Proceeds Debt Obligation w Contingent Pr																			\$ 3,999,980
2 11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P. Wilmington Debt Obligation w Contingent Proceeds \$ 2,222,222,222 Par 3/22/2010 6 \$ 2,488,875,000 7/16/2010 \$ 949,100,000 \$ 949,100,000 \$ 949,100,000 \$ 949,100,000 \$ 947/2012 \$ 149,000,000 \$ 800,000,000 \$ 11/15/2012 \$ 149,000,000 \$ 800,000,000 \$ 11/15/2012 \$ 119,575,516 \$ 680,424,484 Proceeds Debt Obligation w Contingent Proceeds Debt Obligation w Contingent Proceeds Debt Obligation w Contingent Proceeds 11/25/2012 \$ 149,000,000 \$ 800,000,000 \$ 140,00																			\$ 5,707,723
11/15/2012	2 11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE	E Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010 \$	949,100,000	\$ 949,000,000	9/17/2012	\$ 149,000,000	\$ 800,000,000	Debt Obligation w/ Contingent Proceeds			.,,
Debt Obligation w Contingent																Debt Obligation w/ Contingent			
Debt Obligation w Contingent																Debt Obligation w/ Contingent			
Debt Obligation w/ Contingent 1/15/2013 \$ 62,456,214 \$ 375,212,503 Proceeds																Debt Obligation w/ Contingent			
																Debt Obligation w/ Contingent			
4/16/2013 Distribution ^{5, 11} \$ 7,143														02,100,214			4/16/2013	Distribution 5, 11	\$ 7,143,340

		Seller								minary Adjusted ommitment ³	Final Commitment Amount ⁷		Final Investment Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
					,,										, ,			5/16/2013	Distribution ^{5, 11}	\$ 963,411
														1/24/2013	\$ 375,212,503	•	Contingent Proceeds -		Distribution ^{5, 11}	\$ 750,004
																\$ -			Distribution ^{5, 11}	\$ 100,001
																		12/27/2013	Distribution ^{5, 11}	\$ 142,168
1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830	Membership Interest 10			
														3/14/2012	\$ 39,387,753	\$ 477,017,077	Membership Interest 10			
														9/17/2012	\$ 22,111,961		Membership Interest 10			
														10/15/2012	\$ 32,496,972		Membership Interest 10			
														11/15/2012	\$ 111,539,536		Membership Interest 10			
														12/14/2012	\$ 55,540,026		Membership Interest 10			
														1/15/2013 4/12/2013	\$ 14,849,910 \$ 18,268,328		Membership Interest 10 Membership Interest 10			
														5/14/2013	\$ 70.605.973		Membership Interest			
														5/28/2013	\$ 119,769,362		Membership Interest			
																	- Membership Interest ¹⁰	6/3/2013	Distribution 5, 11	\$ 46,575,750
																			Distribution ^{5, 11}	\$ 54,999,725
														6/3/2013					Distribution ^{5, 11}	\$ 27,999,860
											i							6/26/2013	Distribution ^{5, 11}	\$ 11,749,941
																			Distribution 5, 11	\$ 40,974,795
								_									Debt Obligation w/ Contingent	12/12/2013	Final Distribution 5, 11	\$ 539,009
2	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000	Proceeds Debt Obligation w/ Contingent			
														3/14/2012	\$ 78,775,901	\$ 953,224,099	Proceeds Debt Obligation w/ Contingent			
														9/17/2012	\$ 44,224,144	\$ 908,999,956	Debt Obligation w/ Contingent			
														10/15/2012	\$ 64,994,269	\$ 844,005,687 \$ 620,925,500	Debt Obligation w/ Contingent			
														11/15/2012	\$ 223,080,187 \$ 111,080,608	\$ 509,844,892	Debt Obligation w/ Contingent Proceeds			
														1/15/2013	\$ 89,099,906	\$ 420.744.985	Debt Obligation w/ Contingent			
														4/12/2013	\$ 109,610,516	\$ 311,134,469	Debt Obligation w/ Contingent			
																		5/28/2013	Distribution ^{5, 11}	\$ 444,393
																			Distribution 5, 11	\$ 1,960,289
																			Distribution 5, 11	\$ 1,375,007
														5/14/2013	\$ 311,134,469	\$ -	Contingent Proceeds	6/24/2013	Distribution 5, 11	\$ 700,004
																		6/26/2013	Distribution ^{5, 11}	\$ 293,751
																			Distribution 5, 11	\$ 1,024,380
									<u> </u>									12/12/2013	Final Distribution 5, 11	\$ 13,475

INITIAL COMMITMENT AMOUNT \$ 30,000,000,000 FINAL COMMITMENT AMOUNT

\$ 21,856,403,574

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

TOTAL DISTRIBUTIONS 5

\$ 2,645,169,622

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.
2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.
3/ Adjusted to show Treasury's maximum obligation at und.

4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.

To Distributions, reasonably in the proposal properties of the pro

6 Distinction from the S3.35 billion of obligations have been reallocated to the realloca

8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded. 9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.
11/ Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

11/ Ustroubin represents a gain on tunioue capital and is subject to revision period gray abundance forminment.

12/ On 08/22/012/2, AllianceBearsheis argened to de-obligate its unusual. The Final Investment Around represents the curriculative capital drawn as of the de-obligation.

13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.

14/ On 7/8/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury along from the Settlement professor of the Company made and schribition to Treasury along from the Settlement proceeds.

15/ On 1/28/2015, Western Asset Management Company made a distribution to Treasury in respect of certain settlement proceeds.