The vestment Status Definition Key
Full Investment outstanding. Treasury's full investment is still outstanding
Redeemed - Institution has reposit Treasury's investment
Sold - by auction, an offering, or through a restricturing
Stated barkurgstyrecteverlay. The seasury investment
Sold - by auction, an offering, or through a restricturing
Stated barkurgstyrecteverlay from the seasury in a season of the sea

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U.S. Treasury Department

Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending May 22, 2018

CAPITAL PURCHASE PROGRAM

Footnote								Capital R	Repayment / Disc	osition / Auction ³			Warrant P	roceeds
	Institution Name	City	State	Date Original Investment Type ¹ Original	Investment Amount Outstandin	a Investment	Total Cash Back ² Investment Status*	Amount	(Fee)4	Shares	Ava. Price (Rea	alized Loss) / (Write-off)	Gain ⁵ Wt Amount	Wt Shares
11	1ST CONSTITUTION BANCORP	CRANBURY	NJ	12/23/2008 Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00	\$13,433,242.67 Redeemed, in full; warrants not outstanding							
	1ST CONSTITUTION BANCORP	CRANBURY CRANBURY	NJ N I	10/27/2010				\$12,000,000.00		12,000	\$1,000.00		\$326.576.00	231,782
8,14,18,44	1ST ENTERPRISE BANK	LOS ANGELES	CA	2/13/2009 Preferred Stock w/ Warrants	\$4,400,000.00	\$0.00	\$11,748,156.44 Redeemed, in full; warrants not outstanding						\$020,510.00	201,702
	1ST ENTERPRISE BANK	LOS ANGELES	CA	12/11/2009	\$6,000,000.00									
102	1ST ENTERPRISE BANK 1ST FINANCIAL SERVICES CORPORATION	LOS ANGELES HENDERSONVILLE	CA NC	9/1/2011 11/14/2008 Preferred Stock w/ Warrants	\$16,369,000.00	\$0.00	\$9,229,948.97 Sold, in full; warrants not outstanding	\$10,400,000.00		10,400	\$1,000.00		\$220,000.00	220
102	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	12/31/2013				\$8,000,000.00		16,369	\$488.73	(\$8,369,000.00)		
11	1ST SOURCE CORPORATION	SOUTH BEND	IN	1/23/2009 Preferred Stock w/ Warrants	\$111,000,000.00	\$0.00	\$125,480,000.00 Redeemed, in full; warrants not outstanding							
	1ST SOURCE CORPORATION 1ST SOURCE CORPORATION	SOUTH BEND SOUTH BEND BOCA RATON	IN	12/29/2010 3/9/2011				\$111,000,000.00		111,000	\$1,000.00		\$3,750,000.00	837,947
8.11.14	1ST UNITED BANCORP. INC.	BOCA RATON	FL	3/13/2009 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10.870.902.67 Redeemed, in full: warrants not outstanding						\$3,730,000.00	037,547
	1ST UNITED BANCORP, INC.	BOCA RATON	FL	11/18/2009				\$10,000,000.00		10,000	\$1,000.00		\$500,000.00	500
	AB&T FINANCIAL CORPORATION	GASTONIA GASTONIA	NC NC	1/23/2009 Preferred Stock w/ Warrants	\$3,500,000.00	\$0.00	\$1,274,909.59 Sold, in full; warrants outstanding	\$815,100.00		2,964	\$275.00	(\$2,148,900.00)		
	AB&T FINANCIAL CORPORATION AB&T FINANCIAL CORPORATION	GASTONIA	NC	11/19/2013 1/6/2014				\$615,100.00	(\$50,000.00)	2,904	\$275.00	(\$2,146,900.00)		
	AB&T FINANCIAL CORPORATION	GASTONIA GASTONIA	NC	2/10/2014				\$150,621.36		536	\$281.01	(\$385,378.64)		
8,14,44	AB&T FINANCIAL CORPORATION ADBANC, INC.	GASTONIA OGALLALA	NC	3/19/2014 1/30/2009 Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00	\$15,071,769.00 Redeemed, in full; warrants not outstanding		(\$1,506.21)					
0,14,44	ADBANC, INC.	OGALLALA OGALLALA	NE	7/21/2011	\$12,720,000.00	\$0.00	\$15,071,769.00 Redeemed, in full, warrants not outstanding	\$12,720,000.00		12.720	\$1,000.00		\$636,000,00	636
8,14	ALARION FINANCIAL SERVICES, INC.	OGALLALA OCALA	FL	1/23/2009 Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7,674,004.73 Sold, in full; warrants not outstanding			12,720			\$000,000.00	000
	ALARION FINANCIAL SERVICES, INC.	OCALA OCALA	FL	7/19/2013				\$877,729.70		893	\$982.90	(\$15,270.30)		
	ALARION FINANCIAL SERVICES, INC. ALARION FINANCIAL SERVICES, INC.	OCALA OCALA	FL	7/22/2013 9/12/2013				\$5,524,880.90	(\$64.026.11)	5,621	\$982.90	(\$96,119.10)	\$337,363.35	326
104	ALASKA PACIFIC BANCSHARES, INC.	OCALA JUNEAU	AK	2/6/2009 Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00	\$7,501,881.70 Sold, in full; warrants not outstanding		(907,020.11)					
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11/28/2012				\$208,870.74		234 4,547	\$892.61	(\$25,129.26)		
	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11/29/2012 1/11/2013				\$4,058,697.67	(\$42,675.67)	4,547	\$892.61	(\$488,302.33)		
	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.	JUNEAU JUNEAU	AK	3/26/2013					(\$42,675.67)					
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU DALTON	AK	4/1/2014									\$2,370,908.26	175,772
	ALLIANCE BANCSHARES, INC.	DALTON	GA	6/26/2009 Preferred Stock w/ Exercised Warrants	\$2,986,000.00	\$0.00	\$3,581,397.27 Sold, in full; warrants not outstanding							
	ALLIANCE BANCSHARES, INC. ALLIANCE BANCSHARES, INC.	DALTON DALTON	GA GA	3/27/2013 3/28/2013				\$2,856,437.46		2,986	\$956.61	(\$129,562.54)	\$94,153.69 \$44,746.31	
	ALLIANCE BANCSHARES, INC.	DALTON	GA	4/9/2013				\$2,000,407.40	(\$25,000.00)	2,000	4	, 4120,002.04)	Ç,/40.31	-40
11	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	12/19/2008 Preferred Stock w/ Warrants	\$26,918,000.00	\$0.00	\$28,356,360.00 Redeemed, in full; warrants not outstanding							
	ALLIANCE FINANCIAL CORPORATION ALLIANCE FINANCIAL CORPORATION	SYRACUSE SYRACUSE	NY	5/13/2009 6/17/2009				\$26,918,000.00		26,918	\$1,000.00		\$900,000.00	173,069
14,15	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	6/26/2009 Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$9,806,136.60 Sold, in full; warrants not outstanding						\$300,000.00	173,069
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL SAINT PAUL	MN	2/6/2013				\$3,375,945.00		4,500,000	\$0.75	(\$1,124,055.00)		
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL SAINT PAUL	MN	2/7/2013				\$5,626,575.00	(000 000 00)	7,500,000	\$0.75	(\$1,873,425.00)	\$504,900.00	600,000
8 137	ALLIANCE FINANCIAL SERVICES, INC. ALLIED FIRST BANCORP, INC.	OSWEGO	II	3/26/2013 4/24/2009 Preferred Stock w/ Exercised Warrants	\$3,652,000.00	\$0.00	\$1,453,753.00 Sold, in full; warrants not outstanding		(\$90,025.20)					
0,107	ALLIED FIRST BANCORP, INC.	OSWEGO	IL	12/28/2016				\$1,044,000.00		3,652	\$285.87	(\$2,608,000.00)		
8,14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	3/27/2009 Preferred Stock w/ Exercised Warrants	\$70,000,000.00	\$0.00	\$73,129,160.69 Sold, in full; warrants not outstanding							
	ALPINE BANKS OF COLORADO ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS GLENWOOD SPRINGS	CO	9/18/2012				\$280,115.76 \$6,559,920.24		344 8,056	\$814.29	(\$63,884.24)		
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/19/2012 9/20/2012				\$50,160,264.00		61,600	\$814.29 \$814.29	(\$1,496,079.76) (\$11,439,736.00)	\$3,291,750.00	3 500
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	11/16/2012				4001100120000	(\$570,003.00)	- 1,000		(4-11-00)-00100)	00,201,000.00	0,000
8,14,45	AMB FINANCIAL CORPORATION	MUNSTER	IN	1/30/2009 Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00	\$4,387,576.45 Redeemed, in full; warrants not outstanding							
8,14,44	AMB FINANCIAL CORPORATION AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	MUNSTER COLLINSVILLE	IN	9/22/2011 3/6/2009 Preferred Stock w/ Exercised Warrants	\$2,492,000.00	\$0.00	\$2,960,021.33 Redeemed, in full; warrants not outstanding	\$3,674,000.00		3,674	\$1,000.00		\$184,000.00	184
0,14,44	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK	9/15/2011				\$2,492,000.00		2,492	\$1,000.00		\$125,000.00	125
11	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA AMERICAN EXPRESS COMPANY	NEW YORK	NY	1/9/2009 Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00	\$3,803,257,308.33 Redeemed, in full; warrants not outstanding							
	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY	NEW YORK NEW YORK	NY NY	6/17/2009 7/29/2009				\$3,388,890,000.00		3,388,890	\$1,000.00		\$340,000,000.00	04.004.400
8,11,14	AMERICAN PREMIER BANCORP	ARCADIA	CA	5/29/2009 Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,052,682.49 Redeemed, in full; warrants not outstanding						\$340,000,000.00	24,204,129
	AMERICAN PREMIER BANCORP	ARCADIA	CA	1/26/2011				\$1,800,000.00		1,800	\$1,000.00		\$90,000.00	90
8,11,14	AMERICAN STATE BANCSHARES, INC.													
		GREAT BEND	KS	1/9/2009 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,220,141.67 Redeemed, in full; warrants not outstanding						********	
	AMERICAN STATE BANCSHARES, INC.	GREAT BEND GREAT BEND MOLII TRIE	KS KS	1/9/2009 Preferred Stock W Exercised Warrants 11/2/2011 11/2/2018 Preferred Stock W Warrants				\$6,000,000.00		6,000	\$1,000.00		\$300,000.00	300
	AMERIS BANCORP AMERIS BANCORP	MOULTRIE MOULTRIE	KS KS GA		\$6,000,000.00 \$52,000,000.00	\$0.00 \$0.00	\$59,637,438.67 Sold, in full; warrants not outstanding	\$6,000,000.00 \$48,391,200.00	(\$725,868.00)	6,000 52,000	\$1,000.00 \$930.60	(\$3,608,800.00)		
	AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP	MOULTRIE MOULTRIE MOULTRIE	KS KS GA GA GA	11/21/2008 Preferred Stock w/ Warrants 6/19/2012 8/22/2012	\$52,000,000.00	\$0.00	\$59,637,438.67 Sold, in full; warrants not outstanding		(\$725,868.00)			(\$3,608,800.00)	\$300,000.00 \$2,670,000.00	
45	AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP	MOULTRIE MOULTRIE MOULTRIE JOHNSTOWN	KS KS GA GA GA PA	11/21/2008 Preferred Stock w/ Warrants 6/19/2012 8/22/2012 12/19/2008 Preferred Stock w/ Warrants				\$48,391,200.00	(\$725,868.00)	52,000	\$930.60	(\$3,608,800.00)		
45	AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERISERY FINANCIAL, INC. AMERISERY FINANCIAL, INC.	MOULTRIE MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN	KS KS GA GA GA PA PA	11/21/2008 Preferred Stock w/ Warrants 6/19/2012 8/22/2012	\$52,000,000.00	\$0.00	\$59,637,438.67 Sold, in full; warrants not outstanding		(\$725,868.00)			(\$3,608,800.00)	\$2,670,000.00	698,554
45	AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERISEV PINANCIAL, INC. AMERISERY PINANCIAL, INC. AMERISERY PINANCIAL, INC. AMERISERY PINANCIAL, INC. AMERISERY PINANCIAL, INC.	MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK	GA GA GA PA PA	11/21/2008 Preferred Stock w Warrants 61/9/2012 36/22/2012 16/22/2012 16/22/2012 16/22/2012 16/22/2011 16/22/2011 16/22/2011 16/22/2011 16/22/2011	\$52,000,000.00	\$0.00	\$59,637,438.67 Sold, in full; warrants not outstanding	\$48,391,200.00 \$21,000,000.00	(\$725,868.00)	52,000 21,000	\$930.60 \$1,000.00		\$2,670,000.00	
45	AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERISE BANCORP AMERISE PANAIOAL, INC. AMERISERY FINANOAL, INC. AMERISERY FINANOAL, INC. AMERISERY FINANOAL, INC. AMPRIST FINANOAL, SERVICES, INC AMPRIST FINANOALS SERVICES, INC	MOULTRIE MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK MCCOOK	KS GA GA GA PA PA PA NE NE	11/2/2008 Preferred Stock w/ Warrants 61/907012 82/2012 12/19/2006 Preferred Stock w/ Warrants 81/1/2011 11/2010 11/2000 Subordinated Debentures w/ Exercised Warrants 3/26/2013	\$52,000,000.00 \$21,000,000.00	\$0.00	\$59,637,438.67 Sold, in full; warrants not outstanding \$24,601,666.66 Redeemed, in full; warrants not outstanding	\$48,391,200.00 \$21,000,000.00 \$359,040.00	(\$725,868.00)	52,000 21,000 374,000	\$930.60 \$1,000.00 \$0.96	(\$14,960.00)	\$2,670,000.00	698,554
45	AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERISERY FINANDAL, INC. AMERISERY FINANDAL, SERVICES, INC. AMERISER FINANDAL, SERVICES, INC.	MOULTRIE MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK MCCOOK MCCOOK	GA GA GA PA PA	11/2/(2008 Preferred Stock w/ Warrants 61/8/0012 61/8/2012 12/19/2012 12/19/2009 Preferred Stock w/ Warrants 61/1/(2011 11/2020 11/2020 11/2020 11/2020 11/2020 12/2020 13/202	\$52,000,000.00 \$21,000,000.00	\$0.00	\$59,637,438.67 Sold, in full; warrants not outstanding \$24,601,666.66 Redeemed, in full; warrants not outstanding	\$48,391,200.00 \$21,000,000.00 \$359,040.00 \$2,112,000.00	(\$725,868.00)	52,000 21,000	\$930.60 \$1,000.00 \$0.96 \$0.96	(\$14,960.00) (\$88,000.00)	\$2,670,000.00 \$825,000.00	698,554
45	AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERISE BANCORP AMERISE PARMADIAL, INC. AMERISERY FINANDAL, SERVICES, INC.	MOULTRIE MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK	KS GA GA GA PA PA PA NE NE	11/2/(2008 Preferred Stock w/ Warrants 61/92/012 61/2/2012 12/19/2015 82/2/2012 13/19/2009 Preferred Stock w/ Warrants 81/1/2011 11/2/2011 62/1/2009 Subordinated Debentures w/ Exercised Warrants 82/1/2013 32/2/2013	\$2,000,000.00 \$21,000,000.00 \$5,000,000.00	\$0.00	\$59.637.438.67 Sold, in full warrants not outstanding \$24.601,666.66 Redeemed, in full, warrants not outstanding \$86.523.265.00 Sold, in full, warrants not outstanding	\$48,391,200.00 \$21,000,000.00 \$359,040.00	(\$725,868.00) (\$48,000.00)	52,000 21,000 374,000 2,200,000	\$930.60 \$1,000.00 \$0.96	(\$14,960.00)	\$2,670,000.00	698,554
45 14,15	AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERISE MACORP AMERISE MACORP	MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK	KS GA GA GA PA PA PA NE NE	11/2 (2008 Preferred Stock or Warrants 61/20012 62/2012 62/2013 141/20011 141/20011 62/20013 62/20013 62/20013 62/20013 62/20013 62/20013 62/20013 62/20013 62/20013 62/20013 62/20013	\$52,000,000.00 \$21,000,000.00	\$0.00	\$59,637,438.67 Sold, in full; warrants not outstanding \$24,601,666.66 Redeemed, in full; warrants not outstanding	\$48,391,200.00 \$21,000,000.00 \$359,040.00 \$2,112,000.00 \$2,326,960.00		374,000 2,200,000 2,426,000	\$930.60 \$1,000.00 \$0.96 \$0.96	(\$14,960.00) (\$86,000.00) (\$97,040.00)	\$2,670,000.00 \$825,000.00	698,554
45 14,15	AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERISE PARAMOTAL, INC. AMERISERY FINANCIAL, SERVICES, INC. AMERISER FINANCIAL, SERVICES, INC. ANCHOR BANCORP WISCONSIN, INC. ANCHOR BANCORP WISCONSIN, INC.	MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK	KS GA GA GA PA PA PA NE NE	11/2 (2008 Preferred Stock or Warrants 61/20012 62/2012 62/2013 141/20011 141/20011 62/20013 62/20013 62/20013 62/20013 62/20013 62/20013 62/20013 62/20013 62/20013 62/20013 62/20013	\$52,000,000.00 \$21,000,000.00 \$5,000,000.00	\$0.00 \$0.00 \$0.00	\$59.637.438.67 Sold, in full warrants not outstanding \$24.601.666.66 Redeemed, in full: warrants not outstanding \$6.623.256.00 Sold, in full: warrants not outstanding \$6.620.000.00 Sold, in full: warrants not outstanding	\$48,391,200.00 \$21,000,000.00 \$359,040.00 \$2,112,000.00		52,000 21,000 374,000 2,200,000	\$930.60 \$1,000.00 \$0.96 \$0.96	(\$14,960.00) (\$88,000.00)	\$2,670,000.00 \$825,000.00	698,554
45 14,15 94 11,90	AMERIS BANCORP AMERIC BANCORP	MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN JOHNSTOWN MOCOOK MOCOOK MOCOOK MOCOOK MOCOOK MADISON MADISON ANNAPOLIS	KS GA GA GA PA PA PA NE NE	11/2/2008 Preferred Stock wf Warrants 61/92012 8/2/2012 12/19/2009 Preferred Stock wf Warrants 8/11/2011 11/2/2011 6/21/2009 Subcordinated Debentures wf Exercised Warrants 8/11/2009 Subcordinated Debentures wf Exercised Warrants 8/2/2013 8/2/2013 1/3/2009 Preferred Stock wf Warrants	\$2,000,000.00 \$21,000,000.00 \$5,000,000.00	\$0.00	\$59.637.438.67 Sold, in full warrants not outstanding \$24.601,666.66 Redeemed, in full, warrants not outstanding \$86.523.265.00 Sold, in full, warrants not outstanding	\$48.391,200.00 \$21,000.000.00 \$359,040.00 \$2,112,000.00 \$2,328,960.00 \$6,000,000.00 \$4,076,000.00		52,000 21,000 374,000 2,200,000 2,426,000 60,000,000 4,076	\$930.60 \$1,000.00 \$0.96 \$0.96 \$0.96 \$0.10 \$1,000.00	(\$14,960.00) (\$86,000.00) (\$97,040.00)	\$2,670,000.00 \$825,000.00	698,554
45 14,15 94 11,90	AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERISE AMEDIA AMERISERY FINANCIAL, INC. AMERISERY FINANCIAL, INC. AMERISERY FINANCIAL, INC. AMERISERY FINANCIAL, SERVICES INC. AMERISERY FINANCIAL, SERVICES INC. AMERISERY FINANCIAL, SERVICES INC. AMERISER FINANCIAL, SERVICES INC. AMERISER FINANCIAL, SERVICES, INC. ANDER BANCORP WISCONSIN, INC. ANDER BANCORP INC. / F.N.B. COMPORATION ANDER BANCORP INC. / F.N.B. COMPORATION	MOULTRIE MOULTRIE MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK MADISON JOHNSTOWN MADISON JOHNSTOWN ANNAPOLIS ANNAPOLIS ANNAPOLIS	KS GA GA GA PA PA PA NE NE	11/2 (2008 Preferred Stock w/ Warrants 61/20012 802/2012 12/14/2008 Preferred Stock w/ Warrants 12/14/2008 Preferred Stock w/ Warrants 82/20013 82/20013 82/20013 82/20013 10/2000 Preferred Stock w/ Warrants 11/20/2009 Preferred Stock w/ Warrants 11/20/2009 Preferred Stock w/ Warrants 41/20/2009 Preferred Stock w/ Warrants 41/20/2009 Preferred Stock w/ Warrants 41/20/2012 83/20/2013	\$52,000,000.00 \$21,000,000.00 \$5,000,000.00	\$0.00 \$0.00 \$0.00	\$59.637.438.67 Sold, in full warrants not outstanding \$24.601.666.66 Redeemed, in full: warrants not outstanding \$6.623.256.00 Sold, in full: warrants not outstanding \$6.620.000.00 Sold, in full: warrants not outstanding	\$48.391.200.00 \$21.000.000.00 \$359.040.00 \$2.112.000.00 \$2.328.960.00 \$6.000.000.00		52,000 21,000 374,000 2,200,000 2,426,000	\$930.60 \$1,000.00 \$0.96 \$0.96 \$0.96 \$0.96	(\$14,960.00) (\$86,000.00) (\$97,040.00)	\$2,670,000.00 \$825,000.00 \$259,875.00	1,312,500
45 14,15 94 11,90	AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERISE MACORP AMERICA MACORP	MOULTRIE MOULTRIE MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK MADISON JOHNSTOWN MADISON JOHNSTOWN ANNAPOLIS ANNAPOLIS ANNAPOLIS	KS GA GA GA PA PA PA NE NE	11/2 (2008 Preferred Stock of Warrants 61/2/012 62/2/012 62/2/012 62/2/012 62/2/012 61/2/012 61/2/012 61/2/013 61/2/013 61/2/013 62/2/014 62/2/015 62/2/015 62/2/015	\$52,000,000,00 \$21,000,000,00 \$5,000,000,00 \$110,000,000,00 \$8,152,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$59.637.438.65 Sold, in full: warrants not outstanding \$24.601.666.66 Redeemed, in full: warrants not outstanding \$6.523.255.00 Sold, in full: warrants not outstanding \$6.000.000.00 Sold, in full: warrants not outstanding \$13.376.714.00 Redeemed, in full: warrants not outstanding	\$48.391,200.00 \$21,000.000.00 \$359,040.00 \$2,112,000.00 \$2,328,960.00 \$6,000,000.00 \$4,076,000.00		52,000 21,000 374,000 2,200,000 2,426,000 60,000,000 4,076	\$930.60 \$1,000.00 \$0.96 \$0.96 \$0.96 \$0.10 \$1,000.00	(\$14,960.00) (\$86,000.00) (\$97,040.00)	\$2,670,000.00 \$825,000.00	1,312,500
45 14,15 94 11,90	AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERISE AMEDIA AMERISERY FINANCIAL, INC. AMERISERY FINANCIAL, INC. AMERISERY FINANCIAL, INC. AMERISERY FINANCIAL, SERVICES INC. AMERISERY FINANCIAL, SERVICES INC. AMERISERY FINANCIAL, SERVICES INC. AMERISER FINANCIAL, SERVICES INC. AMERISER FINANCIAL, SERVICES, INC. ANDER BANCORP WISCONSIN, INC. ANDER BANCORP INC. / F.N.B. COMPORATION ANDER BANCORP INC. / F.N.B. COMPORATION	MOULTRIE MOULTRIE MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN MODOR MCCOOK MCCOOK MCCOOK MCCOOK MADISON MA	KS GA GA GA PA PA PA NE NE	11/2 (2008 Preferred Stock of Warrants 6182012 62:2012	\$52,000,000.00 \$21,000,000.00 \$5,000,000.00	\$0.00 \$0.00 \$0.00	\$59.637.438.67 Sold, in full warrants not outstanding \$24.601.666.66 Redeemed, in full: warrants not outstanding \$6.623.256.00 Sold, in full: warrants not outstanding \$6.620.000.00 Sold, in full: warrants not outstanding	\$48.391,200.00 \$21,000,000.00 \$2112,000,00 \$2.112,000.00 \$2.328,960.00 \$6,000,000.00 \$4,076,000.00		52,000 21,000 374,000 2,200,000 2,426,000 60,000,000 4,076	\$930.60 \$1,000.00 \$0.96 \$0.96 \$0.96 \$0.10 \$1,000.00	(\$14,960.00) (\$86,000.00) (\$97,040.00)	\$2,670,000.00 \$825,000.00 \$259,875.00	1,312,500
45 14,15 94 11,90	AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERISE BANCORP AMERISERY FINANCIAL, INC. AMERISERY FINANCIAL, SERVICES, INC. AMERISER FINANCIAL, SERVICES, INC. AMERISER FINANCIAL, SERVICES, INC. AMERISER FINANCIAL, SERVICES, INC. AMERICAL FINANCIAL, SERVICES, INC. AMERICAL FINANCIAL, SERVICES, INC. ANDER SERVICE	MOULTRIE MOULTRIE MOULTRIE MOULTRIE MOULTRIE MOULTRIE MOULTOWN JOHNSTOWN JOHNSTOWN MCCOOK MCC	KS GA GA GA PA PA PA NE NE	11/21/2008 Preferred Stock wf Warrants 61/8/2012 61/2/2012 12/19/2012 12/19/2019 11/2/2011 11/2/2011 11/2/2011 11/2/2013 11/2/2013 12/2013 12/2013 13/20/2013 13/20/2009 Preferred Stock wf Warrants 11/2/2014 11/2/2009 Preferred Stock wf Warrants 11/2/2014 11/2/2015 11/2/2016	\$52,000,000,00 \$21,000,000,00 \$5,000,000,00 \$110,000,000,00 \$8,152,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$59.637.438.65 Sold, in full: warrants not outstanding \$24.601.666.66 Redeemed, in full: warrants not outstanding \$6.523.255.00 Sold, in full: warrants not outstanding \$6.000.000.00 Sold, in full: warrants not outstanding \$13.376.714.00 Redeemed, in full: warrants not outstanding	\$48.391,200.00 \$21,000.000.00 \$359,040.00 \$2,112,000.00 \$2,328,960.00 \$6,000,000.00 \$4,076,000.00		52,000 21,000 374,000 2,200,000 2,426,000 60,000,000 4,076	\$930.60 \$1,000.00 \$0.96 \$0.96 \$0.96 \$0.10 \$1,000.00 \$1,000.00	(\$14,960.00) (\$86,000.00) (\$97,040.00)	\$2,670,000.00 \$825,000.00 \$259,875.00 \$3,735,577,67	698,554 1,312,500 250,000 367,916
45 14.15 94 11.90	AMERIS BANCORP AMERIS BANCORP AMERISE BANCORP AMERISE PERMANDAL INC. AMERISERY FINANCIAL INC. AMERISERY FINANCIAL INC. AMERISERY FINANCIAL INC. AMERISERY FINANCIAL SERVICES INC. AMPRIST FINANCIAL SERVICES INC. AMERIST FINANCIAL SERVICES INC. AMERIST FINANCIAL SERVICES INC. ANACOR BANCORP INC. (F N. B. CORPORATION ANAPOLIS BANCORP INC. (F N. B. CORPORATION ANA	MOULTRIE MOULTRIE MOULTRIE MOULTRIE MOULTRIE MOULTRIE MOULTOWN JOHNSTOWN JOHNSTOWN MCCOOK MCC	KS GA GA GA PA PA PA NE NE	11/2 (2008 Preferred Stock of Warrants 61/2012 62/2012 12/14/2008 Preferred Stock of Warrants 12/14/2008 Preferred Stock of Warrants 11/2011 62/2020 Subordinated Debentures of Exercised Warrants 32/60/313 32/60/313 32/60/313 4/62/013 62/20/31 62/20	\$52,000,000,00 \$21,000,000,00 \$5,000,000,00 \$110,000,000,00 \$8,152,000,00 \$8525,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$59,637,438.67 Sold, in full, warrants not outstanding \$24,601,666.60 Redeemed, in full, warrants not outstanding \$6,523,265.00 Sold, in full, warrants not outstanding \$6,523,265.00 Sold, in full, warrants not outstanding \$6,000,000.00 Sold, in full, warrants not outstanding \$13,378,714.00 Redeemed, in full, warrants not outstanding \$596,539,172.32 Redeemed, in full, warrants not outstanding	\$48.391,200.00 \$21,000,000.00 \$2112,000,00 \$2.112,000.00 \$2.328,960.00 \$6,000,000.00 \$4,076,000.00		52,000 21,000 374,000 2,200,000 2,426,000 60,000,000 4,076 4,076	\$930.60 \$1,000.00 \$0.96 \$0.96 \$0.96 \$0.96 \$0.10 \$1,000.00 \$1,000.00	(\$14,960.00) (\$86,000.00) (\$97,040.00)	\$2,670,000.00 \$825,000.00 \$259,875.00	698,554 1,312,500 250,000 367,916
45 14,15 94 11,90	AMERIS BANCORP AMERIC BANCORP	MOULTRIE MOU	KS GA GA GA PA PA PA NE NE	11/2 (2008 Preferred Stock of Warrants 61/20/212 62/20/212 62/20/212 61/20/212 61/20/212 61/20/213 61/20/20/213 61/20/20/213 61/20/213 61/20/213 61/20/213 61/20/213 61/20/213 61/20/213 61/20/213 61/20/213 61/20/213 61/20/213 61/20/213 61/20/213 61/20/213 61/20/213 61/20/213 61/20/213 61/20/213 61/20/213 61/20/20/213 61/20/213 61/20/213 61/20/213 61/20/213 61/20/213 61/20/20	\$52,000,000,00 \$21,000,000,00 \$5,000,000,00 \$110,000,000,00 \$8,152,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$59.637.438.65 Sold, in full: warrants not outstanding \$24.601.666.66 Redeemed, in full: warrants not outstanding \$6.523.255.00 Sold, in full: warrants not outstanding \$6.000.000.00 Sold, in full: warrants not outstanding \$13.376.714.00 Redeemed, in full: warrants not outstanding	\$48.391,200.000 \$21,000.000.00 \$21,000.000.00 \$2,120,000.000 \$2,120,000.00 \$2,328,960.00 \$4,076,000.00 \$4,076,000.00 \$5,000.000.00 \$2,000.000.00 \$2,000.000.00		\$2,000 21,000 374,000 2,200,000 2,426,000 60,000,000 4,076 4,076 262,500 262,500	\$230.60 \$1,000.00 \$0.96 \$0.96 \$0.96 \$0.10 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$14,960.00) (\$86,000.00) (\$97,040.00)	\$2.670,000.00 \$825,000.00 \$259,875.00 \$3,735,577.67 \$3,435,005.65	698,554 1,312,500 250,000 367,916 3,983,308
45 14.15 94 11.90	AMERIS BANCORP AMERIS BANCORP AMERISE SANCORP AMERISE SANCORP AMERISE VIRANCIAL, INC. AMERISERY PIRANCIAL, INC. AMERISERY PIRANCIAL, INC. AMERISERY PIRANCIAL, INC. AMERIST FINANCIAL, SERVICES, INC AMPIRST FINANCIAL, SERVICES, INC AMPRIST FINANCIAL, SERVICES, INC AMAPOLIS BANCORP WISCONSIN, INC, ANACHOR BANCORP WISCONSIN, INC, ANAHOPOLIS BANCORP WISCONSIN, INC, ANAHOPOLIS BANCORP, INC, IF M. B. CORPORATION ASSOCIATED BANC-CORP ASSOCIATED BA	MOULTRIE MOULTRIE MOULTRIE MOULTRIE MOULTRIE MOULTRIE MOULTRIE MOULTRIE MOUNT JOHNSTOWN JOHNSTOWN MOODON MO	KS GA GA GA PA PA PA NE NE	11/2 (2008 Preferred Stock of Warrants 61/2/012 62/2/012 62/2/012 62/2/012 62/2/012 62/2/012 62/2/012 62/2/012 62/2/013 62/2/014 62/2/015 62/2/	\$52,000,000,00 \$21,000,000,00 \$5,000,000,00 \$110,000,000,00 \$8,152,000,00 \$8525,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$59,637,438.67 Sold, in full, warrants not outstanding \$24,601,666.60 Redeemed, in full, warrants not outstanding \$6,523,265.00 Sold, in full, warrants not outstanding \$6,523,265.00 Sold, in full, warrants not outstanding \$6,000,000.00 Sold, in full, warrants not outstanding \$13,378,714.00 Redeemed, in full, warrants not outstanding \$596,539,172.32 Redeemed, in full, warrants not outstanding	\$48.391,200.00 \$21,000,000.00 \$2112,000,00 \$2.112,000.00 \$2.328,960.00 \$6,000,000.00 \$4,076,000.00	(\$48,000.00)	52,000 21,000 374,000 2,200,000 2,426,000 60,000,000 4,076 4,076	\$930.60 \$1,000.00 \$0.96 \$0.96 \$0.96 \$0.96 \$0.10 \$1,000.00 \$1,000.00	(\$14,960.00) (\$86,000.00) (\$97,040.00)	\$2,670,000.00 \$825,000.00 \$259,875.00 \$3,735,577,67	1,312,500 250,000 250,000 367,916 3,983,308
45 14,15 94 11,90	AMERIS BANCORP AMERIS BANCORP AMERISE MANCORP AMERISE MANCORP AMERISEN FINANDAGAL, NC. AMERISEN FINANDAGAL SERVICES INC AMIRIST FINANDAGAL SERVICES INC AMIRIST FINANDAGAL SERVICES, INC ANDERO BANCORP WISCONSIN, INC. ANDERO BANCORP INC. F. N. B. CORPORATION ANDERO BANCORP INC. F. N. B. CORPORATION ANDERO BANCORP INC. F. N. B. CORPORATION ANDERO BANCORP ASSOCIATED BANC-CORP A	MOULTRIE MOULTRIE MOULTRIE MOULTRIE MOULTRIE MOULTOWN JOHNSTOWN JOHNSTOWN MCCOOK MCCOO	KS GA GA GA PA PA PA NE NE	11/2/2008 Preferred Stock of Warrants 6192012 12/18/2008 Preferred Stock of Warrants 11/2011 11/2011 11/2011 11/2011 12/2011 12/2011 13/20213 14/2014 14/2014 14/2014 14/2015 14/2015 14/2016 14/2016 14/2016 14/2016 14/2017	\$52,000,000,00 \$21,000,000,00 \$5,000,000,00 \$110,000,000,00 \$8,152,000,000 \$5,250,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$59,637,438.67 Sold, in full, warrants not outstanding \$24,601,666.66 Redeemed, in full, warrants not outstanding \$6,523,265.00 Sold, in full, warrants not outstanding \$6,523,265.00 Sold, in full, warrants not outstanding \$6,000,000.00 Sold, in full, warrants not outstanding \$13,378,714.00 Redeemed, in full, warrants not outstanding \$596,539,172.32 Redeemed, in full, warrants not outstanding \$2,503,554.76 Sold, in full, warrants not outstanding	\$48.391,200.00 \$21,000.000.00 \$21,000.000.00 \$21,120.000.00 \$2,328,960.00 \$2,328,960.00 \$4,076,000.00 \$4,076,000.00 \$2,000.00 \$2,000.00 \$4,000.00 \$1,900.00 \$2,000.00 \$2,000.00 \$2,000.00 \$3,000.00		\$2,000 21,000 374,000 2,200,000 2,426,000 60,000,000 4,076 4,076 262,500 262,500	\$030.60 \$1,000.00 \$0.96 \$0.96 \$0.96 \$0.96 \$0.90 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$14,960.00) (\$86,000.00) (\$97,040.00)	\$2,670,000.00 \$825,000.00 \$259,875.00 \$3,735,577.67 \$3,435,005,65 \$292,500.00 \$95,031.02	1,312,500 250,000 250,000 367,916 3,983,308
45 14.15 94 11.90 11 8.17	AMERIS BANCORP AMERIS BANCORP AMERISE SANCORP AMERISE PER PER PARAGAL INC. AMERISERY PENANCIAL INC. AMERISERY PENANCIAL INC. AMERISERY PENANCIAL INC. AMERISERY PENANCIAL INC. AMERIST FINANCIAL SERVICES, INC. ANACHOR BANCORP INC. FOR INC. FOR INC. ANACHOR BANCORP INC. FOR INC. FOR INC. FOR INC. ANACHOR BANCORP INC. FOR INC. FOR INC. FOR INC. ANACHOR BANCORP INC. FOR INC. FOR INC. ANACHOR BANCORP INC. FOR INC. FOR INC. FOR INC. ANACHOR BANCORP INC. FOR INC. FOR INC. FOR INC. ANACHOR BANCORP INC. FOR INC. FOR INC. ANACHOR BANCORP INC. FOR INC. FOR INC. FOR INC. ANACHOR BANCORP INC. FOR INC. FOR INC. FOR INC. ANACHOR BANCORP INC. FOR INC. FOR INC. FOR INC. ANACHOR BANCORP INC. FOR INC. FOR INC. FOR INC. ANACHOR BANCORP INC. FOR INC	MOULTRIE MOULTRIE MOULTRIE MOULTRIE MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN MCOOCK MC	KS GA GA GA PA PA PA NE NE	11/2 (2008 Preferred Stock of Warrants 61/20012 62/2012 62/2012 62/2012 62/2012 62/2013 62/201	\$52,000,000,00 \$21,000,000,00 \$5,000,000,00 \$110,000,000,00 \$8,152,000,00 \$8525,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$59,637,438.67 Sold, in full, warrants not outstanding \$24,601,666.60 Redeemed, in full, warrants not outstanding \$6,523,265.00 Sold, in full, warrants not outstanding \$6,523,265.00 Sold, in full, warrants not outstanding \$6,000,000.00 Sold, in full, warrants not outstanding \$13,378,714.00 Redeemed, in full, warrants not outstanding \$596,539,172.32 Redeemed, in full, warrants not outstanding	\$48.391.200.00 \$21.000.000.00 \$359.040.00 \$2.11200.00 \$2.328.900.00 \$4.076.000.00 \$4.076.000.00 \$262.500.000.00 \$1,950.000.00 \$1,950.000.00 \$1,950.000.00	(\$48,000.00)	\$2,000 21,000 374,000 2,200,000 2,426,000 60,000,000 4,076 4,076 4,076 262,500 262,500 50	\$990.60 \$1,000.00 \$0.96 \$0.96 \$0.96 \$0.10 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,150.00 \$1,150.00	(\$14,960.00) (\$86,000.00) (\$97,040.00)	\$2,670,000.00 \$825,000.00 \$259,875.00 \$3,735,577.67 \$3,435,005.65 \$292,500.00 \$10,738,38	250,000 250,000 367,916 3,983,308
45 14,15 94 11,90 11 8,17	AMERIS BANCORP AMERIS BANCORP AMERISE BANCORP AMERISEN FINANDAL INC. AMIRICATE FINANDAL INC. AMIRICATE FINANDAL SERVICES INC ANACHOR BANCORP INC. FINANDAL SERVICES INC ATLANTIC BANCORP INC. FINANDAL SERVICES INC. ATLANTIC BANCORPARES INC. ATLANTIC B	MOULTRIE MOULTRIE MOULTRIE MOULTRIE MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN MODOOK MCDOOK MC	KS GA GA GA PA PA PA NE NE	11/2 (2008 Preferred Stock of Warrants 61/8/2012 62/2012 12/18/2009 Preferred Stock of Warrants 12/18/2009 Subordinated Debentures of Exercised Warrants 62/12/2009 Subordinated Debentures of Exercised Warrants 32/6/2013 32/6/2019 32/6/2	\$52,000,000,00 \$21,000,000,00 \$5,000,000,00 \$110,000,000,00 \$8,152,000,000 \$5,250,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$59,637,438.67 Sold, in full, warrants not outstanding \$24,601,666.66 Redeemed, in full, warrants not outstanding \$6,523,265.00 Sold, in full, warrants not outstanding \$6,523,265.00 Sold, in full, warrants not outstanding \$6,000,000.00 Sold, in full, warrants not outstanding \$13,378,714.00 Redeemed, in full, warrants not outstanding \$596,539,172.32 Redeemed, in full, warrants not outstanding \$2,503,554.76 Sold, in full, warrants not outstanding	\$48.391,200.00 \$21,000,000.00 \$211,000,000.00 \$2112,000,000.00 \$2112,000,000 \$212,000,000 \$4076,000,000,000	(\$48,000.00)	\$2,000 21,000 374,000 2,200,000 2,426,000 60,000,000 4,076 4,076 262,500 262,500	\$930.60 \$1,000.00 \$0.96 \$0.96 \$0.96 \$0.96 \$0.90 \$0.10 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,150.00 \$1,150.00 \$1,150.00 \$1,150.00 \$1,150.00 \$1,150.00 \$1,000.00	(\$14,960.00) (\$86,000.00) (\$97,040.00)	\$2,670,000.00 \$825,000.00 \$259,875.00 \$3,735,577.67 \$3,435,005,65 \$292,500.00 \$95,031.02	250,000 250,000 367,916 3,983,308
45 14.15 94 11.90 11 8.17	AMERIS BANCORP AMERIS BANCORP AMERISE SANCORP AMERISE SANCORP AMERISE SANCORP AMERISE VIRANCIAL, INC. AMERISERY PIRANCIAL, INC. AMERISERY PIRANCIAL, INC. AMERISERY PIRANCIAL, INC. AMIRICAT FINANCIAL, SERVICES, INC AMARICAT SANCORP WISCOSIAN, INC. ANACHOR BANCORP WISCOSIAN, INC. ANACHOR BANCORP WISCOSIAN, INC. ANABOPULIS BANCORP WISCOSIAN, INC. ANABOPULIS BANCORP WISCOSIAN, INC. ANABOPULIS BANCORP, INC. IF IS CORPORATION ANABOPULIS BANCORP, INC. IF IS CORPORATION ANABOPULIS BANCORP, INC. IF IS CORPORATION ANABOPULIS BANCORP, INC. INC. INC. INC. INC. INC. INC. INC.	MOULTRIE MOULTRIE MOULTRIE MOULTRIE MOULTRIE MOULTRIE MOULTRIE MOULTRIE MOULTRIE MOUDT JOHNSTOWN JOHNSTOWN MOODOK	KS GA GA GA PA PA PA NE NE	11/2 (2008 Preferred Stock of Warrants 61/2/012 62/2/012 62/2/012 62/2/012 62/2/012 62/2/012 62/2/012 62/2/012 62/2/012 61/1/0211 61/1/0211 61/1/0211 61/1/0211 61/1/0211 61/1/0212	\$52,000,000,00 \$21,000,000,00 \$5,000,000,00 \$110,000,000,00 \$110,000,000,00 \$8,152,000,000 \$2,000,000,00 \$7,400,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$59,637,438.67 Sold, in full: warrants not outstanding \$24,601,666.66 Redeemed, in full: warrants not outstanding \$8,523,255.00 Sold, in full: warrants not outstanding \$8,523,255.00 Sold, in full: warrants not outstanding \$8,000,000,00 Sold, in full: warrants not outstanding \$13,378,714.00 Redeemed, in full: warrants not outstanding \$596,539,172.32 Redeemed, in full: warrants not outstanding \$2,503,554.75 Sold, in full: warrants not outstanding	\$48.391.200.00 \$21.000.000.00 \$359.040.00 \$2.11200.00 \$2.328.900.00 \$4.076.000.00 \$4.076.000.00 \$262.500.000.00 \$1,950.000.00 \$1,950.000.00 \$1,950.000.00	(\$48,000.00)	\$2,000 21,000 374,000 2,200,000 2,426,000 60,000,000 4,076 4,076 4,076 262,500 262,500 50	\$990.60 \$1,000.00 \$0.96 \$0.96 \$0.96 \$0.10 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,150.00 \$1,150.00	(\$14,960.00) (\$86,000.00) (\$97,040.00)	\$2,670,000.00 \$250,875.00 \$250,875.00 \$3,735,577.67 \$3,735,577.67 \$3,435,005.65 \$222,500.00 \$10,798.98 \$37,500.00	698.554 1,312.500 259.090 367.916 3,983.308 88 100
11	AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERISE SANCORP AMERISE AMEDICA AMERISEN FINANCIAL, INC. AMERISEN FINANCIAL, INC. AMERISEN FINANCIAL, SERVICES, INC. AMIRICATE FINANCIAL, SERVICES, INC. AMORICATE SANCORP, INC. FINANCIAL, SERVICES, INC. ANCHOR BANCORP, INC. FINANCIAL, SERVICES, INC. ANACHOR BANCORP, INC. FINANCIAL, SERVICES, INC. ANACHOR BANCORP, INC. FINANCIAL, SERVICES, INC. ANACHOR BANCORP, INC. FINANCIAL, SERVICES, INC. ANAPADULS BANCORP, INC. FINANCIAL, FINANCIAL, SERVICES, INC. ANAPADULS BANCORP, INC. FINANCIAL, FINANCIAL, SERVICES, INC. ANAPADULS BANCORP, INC. FINANCIAL, FINANCIAL, SERVICES, INC. ATLANTIC BANCSHARES, INC. ATLANTI	MOULTRIE MOULTRIE MOULTINE MOULTINE MOULTINE MOULTOWN JOHNSTOWN JOHNSTOWN MCCOOK MCCOO	KS GA GA GA PA PA PA NE NE	11/2 (2008 Preferred Stock of Warrants 6192012 8-2/2012 12/18/2008 Preferred Stock of Warrants 12/18/2008 12/18/2008 Preferred Stock of Warrants 14/18/2011 11/20/2011 12/20/2011 13/20/2013 13/20/2013 13/20/2013 13/20/2013 13/20/2014 13/20/2015 13/20/2015 13/20/2016 Preferred Stock of Warrants 14/18/2012 13/20/2015 13/20/2015 13/20/2015 13/20/2015 13/20/2011 13/20/2011 12/20/2011 12/20/2011 12/20/2011 12/20/2014 13/20/2019 Preferred Stock of Warrants 14/20/2014 13/20/2011 12/20/2019 13/20/2019	\$52,000,000,00 \$21,000,000,00 \$5,000,000,00 \$110,000,000,00 \$6,152,000,000,00 \$52,000,000,00 \$7,400,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$59,637,438.67 Sold, in full: warrants not outstanding \$24,601,666.68 Redeemed, in full: warrants not outstanding \$86,523,265.00 Sold, in full: warrants not outstanding \$6,000,000.00 Sold, in full: warrants not outstanding \$13,378,714.00 Redeemed, in full: warrants not outstanding \$596,539,172.32 Redeemed, in full: warrants not outstanding \$2,500,554.78 Sold, in full: warrants not outstanding \$8,796,415.33 Redeemed, in full: warrants not outstanding	\$48.391,200.00 \$21,000,000.00 \$211,000,000.00 \$2112,000,000.00 \$2112,000,000 \$212,000,000 \$4076,000,000,000	(\$48,000.00)	\$2,000 21,000 374,000 2,200,000 2,426,000 60,000,000 4,076 4,076 4,076 262,500 262,500 50 7,400	\$930.60 \$1,000.00 \$0.96 \$0.96 \$0.96 \$0.96 \$0.90 \$0.10 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,150.00 \$1,150.00 \$1,150.00 \$1,150.00 \$1,150.00 \$1,150.00 \$1,000.00	(\$14,960.00) (\$86,000.00) (\$97,040.00)	\$2,670,000.00 \$825,000.00 \$259,875.00 \$3,735,577.67 \$3,435,005.65 \$292,500.00 \$10,738,38	698.554 1,312,500 250,000 367,916 3,983,308 88 10 370
45 14.15 94 11.30 11 8.17 8.14.44 11	AMERIS BANCORP AMERIS BANCORP AMERISE SANCORP AMERISE SANCORP AMERISE VINANCIAL INC. AMERISERY PINANCIAL INC. AMERISERY PINANCIAL INC. AMERISERY PINANCIAL INC. AMERIST FINANCIAL SERVICES INC ANACHOR BANCORP WISCONS IN INC ANACHOR BANCORP WISCONS IN INC ANACHOR BANCORP WISCONS IN INC ANACHOR BANCORP WISCONS INC ANACHOR BANCORP ASSOCIATED BANCORP WISCONS INC ANACHOR BANCORP ANACHOR BANC	MOULTRIE MOU	KS GA GA GA PA PA PA NE NE	11/2 (2008 Preferred Stock of Warrants 61/20012 62/2012 62/2012 62/2012 62/2012 62/2012 62/2013	\$52,000,000,00 \$21,000,000,00 \$5,000,000,00 \$110,000,000,00 \$110,000,000,00 \$8,152,000,000 \$2,000,000,00 \$7,400,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$59,637,438.67 Sold, in full: warrants not outstanding \$24,601,666.66 Redeemed, in full: warrants not outstanding \$8,523,255.00 Sold, in full: warrants not outstanding \$8,523,255.00 Sold, in full: warrants not outstanding \$8,000,000,00 Sold, in full: warrants not outstanding \$13,378,714.00 Redeemed, in full: warrants not outstanding \$596,539,172.32 Redeemed, in full: warrants not outstanding \$2,503,554.75 Sold, in full: warrants not outstanding	\$48.391.200.00 \$21.000.000.00 \$21.000.000.00 \$359.040.00 \$5.112.000.00 \$4.076.000.00 \$4.076.000.00 \$4.076.000.00 \$4.076.000.00 \$4.076.000.00 \$5.000.000.00 \$5.000.000.00 \$5.000.000.00 \$5.000.000.00 \$5.000.000.00	(\$48,000.00)	\$2,000 21,000 374,000 2,200,000 2,426,000 4,076 4,076 4,076 262,500 262,500 5,000 7,400	\$990.60 \$1,000.00 \$0.96 \$0.96 \$0.96 \$0.96 \$0.96 \$0.96 \$0.90 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$14,960.00) (\$86,000.00) (\$97,040.00)	\$2,670,000.00 \$825,000.00 \$259,875.00 \$3,735,577.67 \$3,735,577.67 \$1,736,986 \$27,500.00 \$10,736,986 \$370,000.00	698.554 1,312.590 250.000 367.916 3,983.398 10 370 81,670
11	AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERISE PER PERANCIAL, INC. AMERISERY PENANCIAL, SERVICES, INC. AMERISERY PENANCIAL, SERVICES, INC. AMERISERY PENANCIAL, SERVICES, INC. AMERISER PENANCIAL, SERVICES, INC. AMERISER PENANCIAL, SERVICES, INC. ANACHOR BANCORP INC. F. P. B. CORPORATION ANNAPOLIS BANCORP, INC. F. P. BINSILA BANK HOLDING CO. AVENDAR PINAPOLIS, INC. F. PENINSILA BANK HOLDING CO. AVIDENM HOLDING, INC. F. PENINSILA BANK HOLDING CO. AVIDENM HOLDING, INC. F. PENINSILA BANK HOLDING CO. BANCORP PENANCIAL, INC. BANCORP PENENCIAL, INC. BANCORP PENENCIAL INC.	MOULTRIE MOU	KS GA GA GA PA PA PA NE NE	11/2 (2008 Preferred Stock of Warrants 61/20012 68/2012 68/20112 68/2012 68/2013 68/20	\$52,000,000,00 \$21,000,000,00 \$5,000,000,00 \$110,000,000,00 \$6,152,000,000,00 \$52,000,000,00 \$7,400,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$59,637,438.67 Sold, in full: warrants not outstanding \$24,601,666.68 Redeemed, in full: warrants not outstanding \$86,523,265.00 Sold, in full: warrants not outstanding \$86,000,000.00 Sold, in full: warrants not outstanding \$13,378,714.00 Redeemed, in full: warrants not outstanding \$596,539,172.32 Redeemed, in full: warrants not outstanding \$2,500,554.78 Sold, in full: warrants not outstanding \$8,796,415.33 Redeemed, in full: warrants not outstanding	\$48.391.200.00 \$21.000.000.00 \$21.000.000.00 \$2.112.000.00 \$2.212.000.00 \$4.076.000.00	(\$48,000.00)	52,000 21,000 21,000 374,000 2,200,000 2,426,000 4,076 4,076 4,076 262,500 7,400 6,000 6,000 21,100	\$990.60 \$1,000.00 \$0.96 \$0.96 \$0.96 \$0.96 \$0.96 \$1,000.00 \$1,000.00 \$1,000.00 \$1,150.00 \$1,150.00 \$1,150.00 \$1,150.00 \$1,150.00 \$1,150.00 \$1,150.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$14,960.00) (\$86,000.00) (\$97,040.00)	\$2,670,000.00 \$825,000.00 \$8259,875.00 \$3,735,577.67 \$3,435,005.65 \$292,500.00 \$10,748.98 \$370,000.00 \$190,781.12 \$1,055,000.00	698.554 1,312.500 250.000 367.916 3,983.308 10 370 81.670
8,44	AMERIS BANCORP AMERIC BANCORP	MOULTRIE MOULTRIE MOULTRIE MOULTRIE MOULTRIE MOULTRIE MOULTRIE MOULTOWN JOHNSTOWN JOHNSTOWN MCCOOK M	KS GA GA GA PA PA PA NE NE	11/2 (2008 Preferred Stock of Warrants 61/20/212 62/20/212 62/20/212 62/20/212 63/20/212 64/20/212 61/20/212 61/20/212 61/20/212 61/20/213 62/20/2	\$52,000,000,00 \$21,000,000,00 \$5,000,000,00 \$110,000,000,00 \$110,000,000,00 \$8,152,000,000,00 \$2,000,000,00 \$7,400,000,00 \$6,000,000,00 \$21,100,000,00 \$13,660,000,00 \$13,660,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$56,637,438.67 Sold, in full, warrants not outstanding \$24,601,668.68 Referenced, in full, warrants not outstanding \$86,623,235.00 Sold, in full, warrants not outstanding \$86,023,235.00 Sold, in full, warrants not outstanding \$86,000,000.00 Sold, in full, warrants not outstanding \$13,378,714.00 Redeemed, in full, warrants not outstanding \$55,6558,172,32 Redeemed, in full, warrants not outstanding \$2,503,554.78 Sold, in full, warrants not outstanding \$7,653,057.15 Redeemed, in full, warrants not outstanding \$7,653,057.15 Redeemed, in full, warrants not outstanding \$24,841,411.00 Redeemed, in full, warrants not outstanding	\$48.391.200.00 \$21.000.000.00 \$21.000.000.00 \$359.040.00 \$5.112.000.00 \$4.076.000.00 \$4.076.000.00 \$4.076.000.00 \$4.076.000.00 \$4.076.000.00 \$5.000.000.00 \$5.000.000.00 \$5.000.000.00 \$5.000.000.00 \$5.000.000.00	(\$48,000.00)	\$2,000 21,000 374,000 2,200,000 2,426,000 4,076 4,076 4,076 262,500 262,500 5,000 7,400	\$990.60 \$1,000.00 \$0.96 \$0.96 \$0.96 \$0.96 \$0.96 \$0.96 \$0.90 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$14,960.00) (\$86,000.00) (\$97,040.00)	\$2,670,000.00 \$825,000.00 \$259,875.00 \$3,735,577.67 \$3,735,577.67 \$1,736,986 \$27,500.00 \$10,736,986 \$370,000.00	698.554 1,312.500 250.000 367.916 3,983.308 10 370 81.670
8,44	AMERIS BANCORP AMERIS BANCORP AMERISEN FINANCIAL INC. AMERIST FINANCIAL SERVICES INC. ANACOR BANCORP INC. FOR INC. ANACORIS BANCORP INC. FOR INC. ANACORIS BANCORP INC. FOR IS. CORPORATION ANAFOLIS BANCORP INC. FOR IS. CORPORATION AVENUE FINANCIAL INC. BANCORP FINANCIAL INC.	MOULTRIE MOULTRIE MOULTRIE MOULTINE MOULTINE MOULTINE MOULTINE MOUNT JOHNSTOWN JOHNSTOWN MCCOOK MCCO	KS GA GA GA PA PA PA NE NE	11/2 (2008 Preferred Stock of Warrants 61/2012 62/2012 62/2012 12/14/2008 Preferred Stock of Warrants 11/2011 63/2013	\$52,000,000,00 \$21,000,000,00 \$5,000,000,00 \$110,000,000,00 \$110,000,000,00 \$5,000,000,00 \$5,000,000,00 \$2,000,000,00 \$2,000,000,00 \$2,000,000,00 \$2,1100,000,00 \$21,100,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$59,637,438.67 Sold, in full, warrants not outstanding \$24,601,666.66 Redeemed, in full, warrants not outstanding \$6,523,265.00 Sold, in full, warrants not outstanding \$6,523,265.00 Sold, in full, warrants not outstanding \$6,000,000.00 Sold, in full, warrants not outstanding \$13,378,714.00 Redeemed, in full, warrants not outstanding \$2,500,504.72 32 Redeemed, in full, warrants not outstanding \$2,500,554.75 Sold, in full, warrants not outstanding \$2,500,554.75 Redeemed, in full, warrants not outstanding \$3,765,057.16 Redeemed, in full, warrants not outstanding \$2,600,500,712 Redeemed, in full, warrants not outstanding \$2,600,500,713 Redeemed, in full, warrants not outstanding \$2,600,600,713 Redeemed, in full, warrants not outstanding	\$48.391.200.000 \$21.000.000.000 \$21.1000.000 \$2.112.000.000 \$2.112.000.000 \$4.076.000.000 \$4.076.000.000 \$4.076.000.000 \$5.000.000 \$6.000.000 \$7.400.000.000 \$7.400.000.000 \$7.400.000.000 \$7.400.000.000 \$7.400.000.000 \$7.400.000.000 \$7.400.000.000 \$7.400.000.000 \$7.400.000.000 \$7.400.000.000	(\$48,000.00)	\$2,000 21,000 374,000 2,200,000 2,426,000 4,076 4,076 4,076 50 262,500 50 7,400 6,000 21,100	\$990.60 \$1,000.00 \$0.05 \$0.05 \$0.95 \$0.98 \$0.98 \$0.90 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$14,960.00) (\$86,000.00) (\$97,040.00)	\$2,670,000.00 \$825,000.00 \$8259,875.00 \$3,735,577.67 \$3,435,005.65 \$292,500.00 \$10,748.98 \$370,000.00 \$190,781.12 \$1,055,000.00	698.554 1,312.500 250.000 367.916 3,983.308 10 370 81.670
8,44	AMERIS BANCORP ASSOCIATED BANC-CORP ATLANTIC BANC-BARRES INC. AVENUE FINANCIAL HOLDINGS ANDERNA HOLDING, MC. 'FERINSLA BANK HOLDING CO. ANDERNA HOLDING, MC. 'FERINSLA BANK HOLDING CO. BANCORP FINANCIAL INC.	MOULTRIE MOULTRIE MOULTRIE MOULTRIE MOULTRIE MOULTRIE MOULTRIE MOULTRIE MOUNTSTOWN JOHNSTOWN JOHNSTOWN MCOOCK MCOO	KS GA GA GA GA GA GA GA G	11/2 (2008 Preferred Stock of Warrants 61/20/2012 61/20/2012 61/20/2013 61/20/2013 61/20/2013 61/20/2013 61/20/2013 61/20/2013 61/20/2013 61/20/2013 61/20/2013 61/20/2013 61/20/2013 61/20/20/2013 61	\$52,000,000,00 \$51,000,000,00 \$510,000,000,00 \$5110,000,000,00 \$515,000,000,00 \$52,000,000,00 \$77,400,000,00 \$521,100,000,00 \$53,000,000,00 \$53,000,000,00 \$53,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$59,637,438.67 Sold, in full, warrants not outstanding \$24,601,666.68 Redeemed, in full, warrants not outstanding \$6,523,265.00 Sold, in full, warrants not outstanding \$6,620,000.00 Sold, in full, warrants not outstanding \$13,378,714.00 Redeemed, in full, warrants not outstanding \$13,378,714.00 Redeemed, in full, warrants not outstanding \$2,503,554.76 Redeemed, in full, warrants not outstanding \$8,796,415.33 Redeemed, in full, warrants not outstanding \$2,503,554.76 Redeemed, in full, warrants not outstanding \$2,503,554.76 Redeemed, in full, warrants not outstanding \$2,503,503.71 Redeemed, in full, warrants not outstanding \$2,503,603.71 Redeemed, in full, warrants not outstanding	\$48.391.200.00 \$21.000.000.00 \$21.000.000.00 \$2.112.000.00 \$2.212.000.00 \$4.076.000.00	(\$48,000.00)	52,000 21,000 21,000 374,000 2,200,000 2,426,000 4,076 4,076 4,076 262,500 7,400 6,000 6,000 21,100	\$990.60 \$1,000.00 \$0.96 \$0.96 \$0.96 \$0.96 \$0.96 \$1,000.00 \$1,000.00 \$1,000.00 \$1,150.00 \$1,150.00 \$1,150.00 \$1,150.00 \$1,150.00 \$1,150.00 \$1,150.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$14,960.00) (\$86,000.00) (\$97,040.00)	\$2,670,000.00 \$825,000.00 \$8259,875.00 \$3,735,577.67 \$3,435,005.65 \$292,500.00 \$10,748.98 \$370,000.00 \$190,781.12 \$1,055,000.00	698.554 1,312.500 250.000 367.916 3,983.308 88 10 370 81,670 1,055
8,44	AMERIS BANCORP AMERIS BANCORP AMERISE SANCORP AMERISE V PINANCIAL INC. AMERISERY PINANCIAL SERVICES, INC. AMERIST FINANCIAL SERVICES, INC. ANAHORI SERVICES, INC. ATLANTIC BANCSHARES, INC. AVENUE FINANCIAL HOLDINGS ANGENER PRANCIAL, INC. BANCORP FROMENTIAL CORPORATED BANCORP FROMENTIAL HOLDINGS	MOULTRIE MOUCOON MCOOON MCOON MCOOON MCOON MCOOON MCO	KS GA	11/2 (2008 Preferred Stock of Warrants 61/20012 62/2012 62/2012 62/2012 62/2012 62/2013 62/201	\$52,000,000,00 \$21,000,000,00 \$5,000,000,00 \$110,000,000,00 \$110,000,000,00 \$8,152,000,000,00 \$2,000,000,00 \$7,400,000,00 \$6,000,000,00 \$21,100,000,00 \$13,660,000,00 \$13,660,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$56,637,438.67 Sold, in full, warrants not outstanding \$24,601,668.68 Referenced, in full, warrants not outstanding \$86,623,235.00 Sold, in full, warrants not outstanding \$86,023,235.00 Sold, in full, warrants not outstanding \$86,000,000.00 Sold, in full, warrants not outstanding \$13,378,714.00 Redeemed, in full, warrants not outstanding \$55,6558,172,32 Redeemed, in full, warrants not outstanding \$2,503,554.78 Sold, in full, warrants not outstanding \$7,653,057.15 Redeemed, in full, warrants not outstanding \$7,653,057.15 Redeemed, in full, warrants not outstanding \$24,841,411.00 Redeemed, in full, warrants not outstanding	\$48.391.200.00 \$21.000,000.00 \$21.000,000.00 \$359,040.00 \$2.112.000.00 \$3.328.900.00 \$4.076.000.00 \$4.076.000.00 \$4.076.000.00 \$4.076.000.00 \$5262.590.000.00 \$5262.590.000.00 \$5262.590.000.00 \$53.000.000.00 \$53.000.000.00	(\$48,000.00)	\$2,000 21,000 374,000 2,200,000 2,426,000 4,076 4,076 4,076 5,000 262,500 7,400 6,000 13,669 13,669	\$990.60 \$1,000.00 \$1,000.00 \$0.96 \$0.96 \$0.96 \$0.96 \$0.10 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$14,960.00) (\$86,000.00) (\$97,040.00)	\$2,670,000.00 \$825,000.00 \$259,875.00 \$3,735,577.67 \$3,435,005.65 \$292,500.00 \$10,786,96 \$10,786,96 \$10,786,96 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	367,916 3,963,308 3,963,308 3,963,308 410 1,055 410 1192,967
8,44	AMERIS BANCORP ASSOCIATED BANC-CORP ATLANTIC BANC-BARRES INC. AVENUE FINANCIAL HOLDINGS ANDERNA HOLDING, MC. 'FERINSLA BANK HOLDING CO. ANDERNA HOLDING, MC. 'FERINSLA BANK HOLDING CO. BANCORP FINANCIAL INC.	MOULTRIE MOUCOON MCOOON MCOON MCOOON MCOON MCOOON MCO	KS GA	11/2 (2008 Preferred Stock of Warrants 61/20/212 62/20/212 62/20/212 63/20/212 63/20/212 64/20/212 61/20/212 61/20/212 61/20/212 61/20/213 62/20/20/20/20/20/20/20/20/20/20/20/20/20	\$52,000,000,000 \$21,000,000,000 \$5,000,000,000 \$110,000,000,000 \$2,100,000,000 \$2,000,000,000 \$2,000,000,000 \$31,000,000,000 \$31,000,000,000 \$30,000,000,000 \$30,000,000,000 \$40,000,000,000 \$30,000,000,000 \$30,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$56,637,438.67 Sold, in full, warrants not outstanding \$24,601,668.68 Retermed, in full, warrants not outstanding \$86,623,235.00 Sold, in full, warrants not outstanding \$86,023,235.00 Sold, in full, warrants not outstanding \$86,000,000.00 Sold, in full, warrants not outstanding \$13,378,714.00 Redeemed, in full, warrants not outstanding \$596,539,172,32 Redeemed, in full, warrants not outstanding \$25,003,554.75 Sold, in full, warrants not outstanding \$7,650,057.15 Redeemed, in full, warrants not outstanding \$7,650,057.15 Redeemed, in full, warrants not outstanding \$7,650,057.15 Redeemed, in full, warrants not outstanding \$24,841,411.00 Redeemed, in full, warrants not outstanding \$15,595,736.90 Redeemed, in full, warrants not outstanding \$32,41,666.66 Redeemed, in full, warrants not outstanding \$32,341,666.66 Redeemed, in full, warrants not outstanding \$32,341,666.66 Redeemed, in full, warrants not outstanding	\$48.391.200.000 \$21.000.000.000 \$21.1000.000 \$2.112.000.000 \$2.112.000.000 \$4.076.000.000 \$4.076.000.000 \$4.076.000.000 \$5.000.000 \$6.000.000 \$7.400.000.000 \$7.400.000.000 \$7.400.000.000 \$7.400.000.000 \$7.400.000.000 \$7.400.000.000 \$7.400.000.000 \$7.400.000.000 \$7.400.000.000 \$7.400.000.000	(\$48,000.00)	\$2,000 21,000 374,000 2,200,000 2,426,000 4,076 4,076 4,076 50 262,500 50 7,400 6,000 21,100	\$990.60 \$1,000.00 \$0.05 \$0.05 \$0.95 \$0.98 \$0.98 \$0.90 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$14,960.00) (\$86,000.00) (\$97,040.00)	\$2,670,000.00 \$825,000.00 \$259,875.00 \$3,735,577.67 \$3,735,577.67 \$3,435,005.65 \$292,500.00 \$7,500.00 \$37,000.00 \$10,738.12 \$1,955,000.00 \$410,000.00	367,916 3,963,308 3,963,308 3,963,308 10 1,055 410 1192,967
8,44	AMERIS BANCORP AMERIC BANCORP	MOULTRIE MOULTRIE MOULTRIE MOULTRIE MOULTRIE MOULTRIE MOULTRIE MOULTRIE MOUNTSTOWN JOHNSTOWN JOHNSTOWN MCOOCK MCOO	KS GA GA GA GA GA GA GA G	11/2 (2008 Preferred Stock of Warrants 61/20012 62/2012 62/2012 62/2012 62/2012 62/2013 62/201	\$52,000,000,00 \$51,000,000,00 \$510,000,000,00 \$5110,000,000,00 \$515,000,000,00 \$52,000,000,00 \$77,400,000,00 \$521,100,000,00 \$53,000,000,00 \$53,000,000,00 \$53,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$59,637,438.67 Sold, in full, warrants not outstanding \$24,601,666.68 Redeemed, in full, warrants not outstanding \$6,523,265.00 Sold, in full, warrants not outstanding \$6,620,000.00 Sold, in full, warrants not outstanding \$13,378,714.00 Redeemed, in full, warrants not outstanding \$13,378,714.00 Redeemed, in full, warrants not outstanding \$2,503,554.76 Redeemed, in full, warrants not outstanding \$8,796,415.33 Redeemed, in full, warrants not outstanding \$2,503,554.76 Redeemed, in full, warrants not outstanding \$2,503,554.76 Redeemed, in full, warrants not outstanding \$2,503,503.71 Redeemed, in full, warrants not outstanding \$2,503,603.71 Redeemed, in full, warrants not outstanding	\$48.391.200.00 \$21.000,000.00 \$21.000,000.00 \$359,040.00 \$2.112.000.00 \$3.328.900.00 \$4.076.000.00 \$4.076.000.00 \$4.076.000.00 \$4.076.000.00 \$5262.590.000.00 \$5262.590.000.00 \$5262.590.000.00 \$53.000.000.00 \$53.000.000.00	(\$48,000.00)	\$2,000 21,000 374,000 2,200,000 2,426,000 4,076 4,076 4,076 5,000 262,500 7,400 6,000 13,669 13,669	\$990.60 \$1,000.00 \$1,000.00 \$0.96 \$0.96 \$0.96 \$0.96 \$0.10 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$14,960.00) (\$86,000.00) (\$97,040.00)	\$2,670,000.00 \$825,000.00 \$259,875.00 \$3,735,577.67 \$3,435,005.65 \$292,500.00 \$10,786,96 \$10,786,96 \$10,786,96 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	698.554 1.312.500 250.000 367.916 3.983.308 88 10 370 81.670 1.085 1.095 1.095 1.192.967 2.400

	AB&T FINANCIAL CORPORATION	GASTONIA	luc.	11/19/2013			\$815,100.00	2,964 \$275.00	(\$2.148.900.00)		
	ABAI FINANCIAL CORPORATION BANCSTAR, INC. BANCTRUST FINANCIAL GROUP, INC.	FESTUS MOBILE	MO	5/31/2013	\$50,000,000,00		\$615,100.00	(\$84,509.62)	(\$2,148,900.00)		
83	BANCTRUST FINANCIAL GROUP, INC. BANCTRUST FINANCIAL GROUP, INC.	MOBILE MOBILE	AL AL	12/19/2008 Preferred Stock w/ Warrants 2/15/2013	400/000/00000	\$0.00 \$60,451,155.74 Redeemed, in full; warrants not outstanding	\$50,000,000.00	50,000 \$1,000.00		\$15,000.00	00 730,994
8,14	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	8/14/2009 Preferred Stock w/ Exercised Warrants 12/19/2012	\$1,004,000.00	\$0.00 \$1,114,680.76 Sold, in full; warrants not outstanding	\$451,600,92	486 \$929.22	(\$3,4 300 08)		4
	IBANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE	MN	12/20/2012			\$451,600.92 \$481,335.96	518 \$929.22	(\$34,399.08) (\$36,664.04)	\$23,500.00	0 50
	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE	MN	3/26/2013				(\$9,329.37) (\$15,670.63)			
6,7,11	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE CHARLOTTE	NC NC	10/28/2008 Preferred Stock w/ Warrants 1/9/2009	\$15,000,000,000.00 \$10,000,000,000.00	\$0.00 \$26,599,663,040.28 Redeemed, in full; warrants not outstanding					+
	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE CHARLOTTE	NC NC	12/9/2009			\$25,000,000,000.00	1,000,000 \$25,000.00		\$305,913,040.28	28 121,792,790
8,14	BANK OF COMMERCE	CHARLOTTE CHARLOTTE	NC NC	3/9/2010 1/16/2009 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00 \$3,087,573.33 Sold, in full; warrants not outstanding					
	BANK OF COMMERCE BANK OF COMMERCE	CHARLOTTE	NC NC	11/30/2012 1/11/2013			\$2,502,000.00	(\$25,000.00) \$834.00	(\$498,000.00)	\$100,100.00	0 150
44	BANK OF COMMERCE HOLDINGS BANK OF COMMERCE HOLDINGS	REDDING REDDING	CA	11/14/2008 Preferred Stock w/ Warrants 9/27/2011	\$17,000,000.00	\$0.00 \$19,564,027.78 Redeemed, in full; warrants not outstanding	\$17,000,000.00	17,000 \$1,000.00			4
	BANK OF COMMERCE HOLDINGS	REDDING	CA	10/26/2011			\$11,000,000.00	17,000 \$1,000.00		\$125,000.00	00 405,405
8	BANK OF GEORGE BANK OF GEORGE	LAS VEGAS LAS VEGAS	NV NV	3/13/2009 Preferred Stock w/ Exercised Warrants 10/21/2013	\$2,672,000.00	\$0.00 \$1,233,940.00 Sold, in full; warrants not outstanding	\$955,240.00	2,672 \$357.50	(\$1,716,760.00)	\$23,709.00	0 134
11	BANK OF GEORGE BANK OF MARIN BANCORP	LAS VEGAS NOVATO	CA CA	1/6/2014 12/5/2008 Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00 \$30,155,095.11 Redeemed, in full; warrants not outstanding		(\$25,000.00)			
	BANK OF MARIN BANCORP BANK OF MARIN BANCORP	NOVATO NOVATO	CA	3/31/2009 11/23/2011			\$28,000,000.00	28,000 \$1,000.00		\$1,703,984.00	00 154,908
11	BANK OF NEW YORK MELLON	NEW YORK	NY	10/28/2008 Preferred Stock w/ Warrants	\$3,000,000,000.00	\$0.00 \$3,231,416,666.67 Redeemed, in full; warrants not outstanding				\$1,703,804.00	3 134,900
	BANK OF NEW YORK MELLON BANK OF NEW YORK MELLON	NEW YORK NEW YORK	NY NY	6/17/2009 8/5/2009			\$3,000,000,000.00	3,000,000 \$1,000.00		\$136,000,000.00	00 14,516,129
105	BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE MOCKSVILLE	NC NC	4/17/2009 Preferred Stock w/ Warrants 7/16/2014	\$13,179,000.00	\$0.00 \$4,334,427.00 Sold, in full; warrants not outstanding	\$3,294,750.00	13,179 \$250.00	(\$9,884,250.00)		4
11	BANK OF THE CAROLINAS CORPORATION BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	12/12/2008 Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00 \$81,004,166.67 Redeemed, in full; warrants not outstanding			(\$5,654,255.00)		
	BANK OF THE OZARKS, INC. BANK OF THE OZARKS, INC.	LITTLE ROCK LITTLE ROCK	AR AR	11/4/2009 11/24/2009			\$75,000,000.00	75,000 \$1,000.00		\$2,650,000.00	00 379,811
8,106	BANKERS' BANK OF THE WEST BANCORP, INC. BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER DENVER	CO	1/30/2009 Preferred Stock w/ Exercised Warrants 4/24/2014	\$12,639,000.00	\$0.00 \$17,097,990.60 Redeemed, in full; warrants not outstanding	\$12,639,000.00	12.639 \$1.000.00		\$632,000.00	
8,14,44	BANKFIRST CAPITAL CORPORATION BANKFIRST CAPITAL CORPORATION	MACON MACON	MS	1/23/2009 Preferred Stock w/ Exercised Warrants 9/8/2011	\$15,500,000.00	\$0.00 \$18,492,469.25 Redeemed, in full; warrants not outstanding	\$15,500,000.00	15.500 \$1.000.00		\$775,000.00	
8,14	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	2/13/2009 Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00 \$1,100,653.50 Sold, in full; warrants not outstanding					
	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE GREENVILLE	SC	1/9/2012 1/11/2013			\$900,000.00	(\$9,000.00) \$900.00	(\$100,000.00)	\$21,880.50	J 50
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE WALLA WALLA	SC WA	3/26/2013 11/21/2008 Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00 \$129,079,862.47 Sold, in full; warrants not outstanding		(\$16,000.00)			+
	BANNER CORPORATION/BANNER BANK BANNER CORPORATION/BANNER BANK BANNER CORPORATION/BANNER BANK BANNER FORDER STANK	WALLA WALLA	WA	4/3/2012	¥127,000,000.00	416.010,006.41 Ood, in us, minuted not Outstativing	\$109,717,680.00	(\$1,645,765.20) 124,000 \$884.82	(\$14,282,320.00)	8494.001.00	242.555
8,14,44	BANNER CORPORATION/BANNER BANK BANNER COUNTY BAN CORPORATION	WALLA WALLA HARRISBURG	NE NE	6/12/2013 2/6/2009 Preferred Stock w/ Exercised Warrants	\$795,000.00	\$0.00 \$942,411.42 Redeemed, in full; warrants not outstanding				\$134,201.00	
12,16	BANNER COUNTY BAN CORPORATION BAR HARBOR BANKSHARES	HARRISBURG BAR HARBOR	NE MF	7/28/2011 1/16/2009 Preferred Stock w/ Warrants	\$18,751,000.00	\$0.00 \$20,037,514.11 Redeemed, in full; warrants not outstanding	\$795,000.00	795 \$1,000.00		\$40,000.00	0 4
-21.0	BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR BAR HARBOR	ME	2/24/2010 7/28/2010	¥.0).0.(1000000	Value (a	\$18,751,000.00	18,751 \$1,000.00		\$250,000.00	00 52,455
11	BRAT CORP. BRAT CORP.	WINSTON-SALEM WINSTON-SALEM	NC	11/14/2008 Preferred Stock w/ Warrants	\$3,133,640,000.00	\$0.00 \$3,293,353,918.53 Redeemed, in full; warrants not outstanding				\$230,000.00	3 32,433
	IBB&T CORP.	WINSTON-SALEM WINSTON-SALEM	NC NC	6/17/2009 7/22/2009			\$3,133,640,000.00	3,134 \$1,000,000.00		\$67,010,401.86	36 13,902,573
8,112	BCB HOLDING COMPANY, INC. BCB HOLDING COMPANY, INC.	WINSTON-SALEM THEODORE THEODORE	AL AI	4/3/2009 Preferred Stock w/ Exercised Warrants 7/1/2014	\$1,706,000.00	\$0.00 \$2,315,853.14 Redeemed, in full; warrants not outstanding	\$1,706,000.00	1.706 \$1.000.00		\$85,000.00	10 85
11	BCSB BANCORP, INC.	BALTIMORE	MD	12/23/2008 Preferred Stock w/ Warrants	\$10,800,000.00	\$0.00 \$13,371,500.00 Redeemed, in full; warrants not outstanding				\$00,000.00	, os
	BCSB BANCORP, INC. BCSB BANCORP, INC.	BALTIMORE BALTIMORE	MD	1/26/2011 4/19/2013			\$10,800,000.00	10,800 \$1,000.00		\$1,442,000.00	00 183,465
8,11,14	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA	1/30/2009 Preferred Stock w/ Exercised Warrants 7/6/2011	\$6,000,000.00	\$0.00 \$7,263,316.66 Redeemed, in full; warrants not outstanding	\$1,500,000.00	1,500 \$1,000.00			
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH	CA	10/19/2011			\$1,500,000.00 \$1,500,000.00	1,500 \$1,000.00 1,500 \$1,000.00			
	BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA	3/7/2012 6/6/2012			\$1,200,000.00	1,200 \$1,000.00			
8,11,14	BEACH BUSINESS BANK BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	MANHATTAN BEACH PHOENIXVILLE	PA PA	6/27/2012 6/12/2009 Preferred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00 \$3,444,478.21 Redeemed, in full; warrants not outstanding	\$300,000.00	300 \$1,000.00		\$300,000.00	0 300
11	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.	PHOENIXVILLE	PA	12/28/2011 12/19/2008 Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00 \$41,917,777.78 Redeemed, in full; warrants not outstanding	\$2,892,000.00	2,892 \$1,000.00		\$145,000.00	.0 145
"	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD PITTSFIELD	MA	5/27/2009	\$40,000,000.00	\$0.00 \$41,517,777.70 Redeemed, in ruli, warrants not outstanding	\$40,000,000.00	40,000 \$1,000.00			
8,14,44	BERKSHIRE HILLS BANCORP, INC. BERN BANCSHARES, INC.	PITTSFIELD BERN	KS KS	6/24/2009 2/13/2009 Preferred Stock w/ Exercised Warrants	\$985,000.00	\$0.00 \$1,172,062.50 Redeemed, in full; warrants not outstanding				\$1,040,000.00	
8,14,18	BERN BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BERN BIRMINGHAM	KS MI	9/1/2011 4/24/2009 Preferred Stock w/ Exercised Warrants	\$1.635.000.00	\$0.00 \$3.803.022.67 Redeemed, in full: warrants not outstanding	\$985,000.00	985 \$1,000.00		\$50,000.00	0 5
01.11.0	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM BIRMINGHAM	MI	12/18/2009 7/28/2011	\$1,744,000.00	The state of the s	\$3.379.000.00	3.379 \$1.000.00		\$82,000.00	20 00
15,17	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	6/19/2009 Subordinated Debentures w/ Exercised Warrants	\$6,400,000.00	\$0.00 \$8,271,975.28 Sold, in full; warrants not outstanding		5,610			
	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE COCONUT GROVE	FL FL	2/7/2013 2/8/2013			\$2,532,140.00 \$3,700,820.00	2,600,000 \$0.97 3,800,000 \$0.97	(\$67,860.00) (\$99,180.00)	\$64,158.97 \$140,347.75	
8	BISCAYNE BANCSHARES, INC. BLACKHAWK BANCORP, INC.	COCONUT GROVE	FL WI	3/26/2013 3/13/2009 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00 \$11,459,461.11 Sold, in full; warrants not outstanding		(\$62,329.60)			4
<u> </u>	BLACKHAWK BANCORP, INC.	BELOIT BELOIT	WI	10/29/2012	\$10,000,000.00	40.00 ATTACAGETTE 2007 III INI MAITA NO INI ONICIALINE	\$186,550.00	205 \$910.00	(\$18,450.00)		
	BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC.	BELOIT BELOIT	WI	10/31/2012 1/11/2013			\$8,913,450.00	9,795 \$910.00 (\$91,000.00)	(\$881,550.00)	\$470,250.00	J 500
8,14	BLACKRIDGE FINANCIAL, INC. BLACKRIDGE FINANCIAL, INC.	FARGO FARGO	ND ND	5/22/2009 Preferred Stock w/ Exercised Warrants 6/27/2012	\$5,000,000.00	\$0.00 \$6,127,326.35 Redeemed, in full; warrants not outstanding	\$2,250,000.00	2,250 \$1,000.00			
8.14	BLACKRIDGE FINANCIAL, INC.	FARGO INDEPENDENCE	ND MO	9/12/2012 3/6/2009 Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00 \$11,938,437.34 Sold, in full; warrants not outstanding	\$2,750,000.00	2,750 \$1,000.00		\$250,000.00	.0 250
0,14	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE INDEPENDENCE INDEPENDENCE	MO MO	3/bi/2009 Preferred Stock w/Exercised Warrants 10/29/2012 10/31/2012	\$12,000,000.00	go.oo grii,saa,saa Sud, in iui, warrants not outstanding	\$19,630.00 \$9,040,370.00	26 \$755.00	(\$6,370.00) (\$2,933,630.00)		
	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	1/11/2013			\$9,040,370.00	11,974 \$755.00 (\$90,600.00)	(\$2,933,630.00)	\$541,793.34	4 600
8,64,97	BLUE RIVER BANCSHARES, INC. BLUE RIVER BANCSHARES, INC.	SHELBYVILLE SHELBYVILLE	IN IN	3/6/2009 Preferred Stock w/ Exercised Warrants 2/10/2012	\$5,000,000.00	\$0.00 \$529,105.00 Currently Not Collectible			(\$5,000,000,00)		+
	BLUE VALLEY BAN CORP	SHELBYVILLE OVERLAND PARK	KS	2/10/2012 12/5/2008 Preferred Stock w/ Warrants	\$21,750,000.00	\$0.00 \$21,264,901.65 Sold, in full; warrants not outstanding	\$3.177.232.50		(\$0,000,000.00,		4
	BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	OVERLAND PARK OVERLAND PARK	KS	10/18/2013 10/21/2013			\$3,177,232.50 \$18,085,785.00	3,250 \$977.61 18,500 \$977.61	(\$72,767.50) (\$414,215.00)		
	BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	OVERLAND PARK OVERLAND PARK	KS	1/6/2014 1/7/2015				(\$212,630.18)		\$3,056.00	00 130,977
8	BNB FINANCIAL SERVICES CORPORATION BNB FINANCIAL SERVICES CORPORATION	NEW YORK NEW YORK	NY	4/17/2009 Preferred Stock w/ Exercised Warrants 8/30/2013	\$7,500,000.00	\$0.00 \$9,776,051.62 Redeemed, in full; warrants not outstanding	\$7,500,000.00	7,500 \$1,000.00		\$375,000.00	
	BNC BANCORP	THOMASVILLE	NC	12/5/2008 Preferred Stock w/ Warrants	\$31,260,000.00	\$0.00 \$35,140,666.12 Sold, in full; warrants not outstanding			(\$2.462.350.20)	9375,000.00	3/5
	BNC BANCORP BNC BANCORP	THOMASVILLE THOMASVILLE	NC NC	8/29/2012 9/19/2012			\$28,797,649.80	(\$431,964.75) 31,260 \$921.23	(\$2,462,350.20)	\$939,920.00	00 543,337
8,14,44	BNC FINANCIAL GROUP, INC. BNC FINANCIAL GROUP, INC.	NEW CANAAN NEW CANAAN	CT	2/27/2009 Preferred Stock w/ Exercised Warrants 8/4/2011	\$4,797,000.00	\$0.00 \$5,673,920.75 Redeemed, in full; warrants not outstanding	\$4,797,000.00	4,797 \$1,000.00		\$240,000.00	
8	BNCCORP, INC. BNCCORP, INC.	BISMARCK	ND ND	1/16/2009 Preferred Stock w/ Exercised Warrants 3/14/2014	\$20,093,000.00	\$0.00 \$26,941,865.35 Sold, in full; warrants not outstanding	\$143,000.00			\$154.44 \$29,737.13	
	BNCCORP, INC.	BISMARCK BISMARCK	ND	3/17/2014			\$143,000.00 \$19,950,000.00	19.950 \$1.001.08		\$154.44 \$29,737.13 \$21,546.00 \$966,456.56	6 975
8,14,44	BNCCORP, INC. BOH HOLDINGS, INC.	BISMARCK HOUSTON	ND TX	4/25/2014 3/6/2009 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00 \$11,783,777.44 Redeemed, in full; warrants not outstanding		(\$201,147.00)			
14 15	BOH HOLDINGS, INC. BOSCOBEL BANCORP, INC.	HOUSTON BOSCOBEL	TX	7/14/2011 5/15/2009 Subordinated Debentures w/ Exercised Warrants	\$5,586,000,00	\$0.00 \$6.947.457.50 Sold, in full: warrants not outstanding	\$10,000,000.00	10,000 \$1,000.00		\$500,000.00	0 500
14,10	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	3/8/2013	ψυ,υσυ,υσυ.υσ	Vo.so بالمار المالية				\$232,180.54	54 179,000
	BOSCOBEL BANCORP, INC. BOSCOBEL BANCORP, INC.	BOSCOBEL BOSCOBEL BOSTON	WI	3/11/2013 4/9/2013			\$5,586,000.00	(\$61,787.30) \$1.11		\$592,730.46 \$129,709.80	100,000
11	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON BOSTON	MA MA	11/21/2008 Preferred Stock w/ Warrants 1/13/2010	\$154,000,000.00	\$0.00 \$171,224,745.48 Redeemed, in full; warrants not outstanding	\$50,000,000.00	50,000 \$1,000.00			4
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	6/16/2010			\$104,000,000.00	104,000 \$1,000.00		80,000,000,000	2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2
11	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	2/7/2011 12/23/2008 Preferred Stock w/ Warrants	\$23,864,000.00	\$0.00 \$27,872,582.22 Redeemed, in full; warrants not outstanding				\$6,202,523.25	2,887,500
	BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS	SAN JOSE SAN JOSE	CA CA	2/23/2011 3/16/2011			\$15,000,000.00 \$8,864,000.00	15,000 \$1,000.00 8,864 \$1,000.00			

	AB&T FINANCIAL CORPORATION	GASTONIA NC	11/19/201					\$815,100	1.00	2,964	\$275.00	(\$2,148,900.00)			
8	BRIDGE CAPITAL HOLDINGS BRIDGEVIEW BANCORP, INC.	SAN JOSE CA BRIDGEVIEW IL	4/20/201 12/19/200	8 Preferred Stock w/ Exercised Warrants	\$38,000,000.00	\$0.00	\$13,447,811.37	Sold, in full; warrants not outstanding						\$1,395,000.00	396,412
	BRIDGEVIEW BANCORP, INC. BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW IL BRIDGEVIEW IL	11/19/201	3				\$10,450,000	(\$104.500.00)	38,000	\$275.00	(\$27,550,000.00)		\$709,155.81	1,900
9,10,18,65,96,99,136,147	2,145 BROADWAY FINANCIAL CORPORATION BROADWAY FINANCIAL CORPORATION	LOS ANGELES CA LOS ANGELES CA	11/14/200	8 Preferred Stock w/ Warrants	\$9,000,000.00	\$3,984,331.76	\$13,646,833.17	Sold, in part; warrants not outstanding	(0.0.100000						
	BROADWAY FINANCIAL CORPORATION	LOS ANGELES CA	12/22/201	6	\$6,000,000.00			\$6,952,775 \$2,708,592	.42	4,702,860	\$1.59 \$1.90		\$524,767.98 \$772,382.25		
	BROADWAY FINANCIAL CORPORATION BROADWAY FINANCIAL CORPORATION	LOS ANGELES CA LOS ANGELES CA	6/29/201 9/21/201					\$2,708,592 \$1,354,296	.55	1,832,092 916,046	\$1.90 \$2.05		\$772,382.25 \$523,598.03	$\overline{}$	
14,15	BROGAN BANKSHARES, INC.	KALIKALINA WI	5/15/200 4/26/201	9 Subordinated Debentures w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,022,879.60	Sold in full: warrants not outstanding							
	BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC.	KAUKAUNA WI KAUKAUNA WI	4/29/201	3				\$60,000 \$2,340,000	.00	60,000 2,340,000	\$1.05 \$1.05		\$3,000.60 \$117,023.40	\$125,135.60	120,000
8,14,44	BROGAN BANKSHARES, INC. BROTHERHOOD BANCSHARES, INC.	KAUKAUNA WI KANSAS CITY KS	5/31/201	3 9 Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$12 845 586 01	Redeemed, in full; warrants not outstanding	(\$25,000.00)						
	BROTHERHOOD BANCSHARES, INC. BUSINESS BANCSHARES, INC.	KANSAS CITY KS CLAYTON MO	9/15/201	1	\$15.000.000.00	\$0.00		\$11,000,000	.00	11,000	\$1,000.00			\$550,000.00	550
8,11,14	BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC.	CLAYTON MO	5/23/201	9 Preferred Stock w/ Exercised Warrants 2	\$15,000,000.00	\$0.00	\$18,707,708.84	Redeemed, in full; warrants not outstanding \$6,000,000	.00	6,000	\$1,000.00				_
	BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC.	CLAYTON MO	1/9/201	3				\$2,500,000 \$6,500,000	.00	2,500 6,500	\$1,000.00 \$1,000.00			\$750,000.00	750
8,11,14	BUTLER POINT, INC.	CLAYTON MO CATLIN IL	4/24/201 3/13/200	9 Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53	Redeemed, in full; warrants not outstanding							730
11	BUTLER POINT, INC. C&F FINANCIAL CORPORATION	CATLIN IL WEST POINT VA	11/2/201 1/9/200	1 9 Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$25,205,957,78	\$607,000 Redeemed, in full; warrants not outstanding		607	\$1,000.00			\$30,000.00	30
	C&F FINANCIAL CORPORATION	WEST POINT VA	7/27/201	1	72010001000000	*****	4=0,=00,0000	\$10,000,000	.00	10,000	\$1,000.00				
	C&F FINANCIAL CORPORATION C&F FINANCIAL CORPORATION	WEST POINT VA	4/11/201 5/14/201	4				\$10,000,000	.00	10,000	\$1,000.00			\$2,303,180.00	167,504
8,14,18,44	CACHE VALLEY BANKING COMPANY CACHE VALLEY BANKING COMPANY	LOGAN UT LOGAN UT	12/23/200 12/18/200	8 Preferred Stock w/ Exercised Warrants	\$4,767,000.00 \$4,640,000.00	\$0.00	\$10,674,333.80	Redeemed, in full; warrants not outstanding							
	CACHE VALLEY BANKING COMPANY	LOGAN UT	7/14/201	1				\$9,407,000	.00	9,407	\$1,000.00			\$238,000.00	238
125	CADENCE FINANCIAL CORPORATION CADENCE FINANCIAL CORPORATION	STARKVILLE MS STARKVILLE MS	1/9/200 3/4/201	9 Preferred Stock w/ Warrants	\$44,000,000.00	\$0.00	\$41,984,062.50	Sold, in full; warrants not outstanding \$38,000,000	100	44 000	\$863.64	(\$6,000,000,00)			
8,14,44	CALIFORNIA BANK OF COMMERCE	LAFAYETTE CA	2/27/200	9 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,899.67	Redeemed, in full; warrants not outstanding \$4,000,000		11,000		1,00100010001		\$200.000.00	
8,11,14	CALIFORNIA BANK OF COMMERCE CALIFORNIA OAKS STATE BANK	LAFAYETTE CA THOUSAND OAKS CA	9/15/201 1/23/200	1 Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$3,802,219.25	Redeemed, in full; warrants not outstanding		4,000	\$1,000.00				200
8	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS CA	12/8/201		\$1,037,000.00	\$0.00		\$3,300,000 Redeemed, in full; warrants not outstanding	.00	3,300	\$1,000.00			\$165,000.00	165
	CALVERT FINANCIAL CORPORATION CALVERT FINANCIAL CORPORATION	ASHLAND MO ASHLAND MO	2/17/201	6				\$1.037.000	.00	1,037	\$1,000.00			\$52,000.00	52
8,130	CALWEST BANCORP CALWEST BANCORP	RANCHO SANTA MARGARITA CA RANCHO SANTA MARGARITA CA	1/23/200	9 Preferred Stock w/ Exercised Warrants	\$4,656,000.00	\$0.00	\$5,285,163.67	Sold, in full; warrants not outstanding \$4,656,000	.00	24,445,000	\$0.20		\$233,000.00		
8,11,14	CAPITAL BANCORP, INC. CAPITAL BANCORP, INC.	ROCKVILLE MD ROCKVILLE MD	12/23/200	8 Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,452,281.19	Redeemed, in full; warrants not outstanding					\$223,000.00		
39	CAPITAL BANK CORPORATION	ROCKVILLE MD RALEIGH NC	12/30/201 12/12/200	0 8 Preferred Stock w/ Warrants	\$41,279,000.00	\$0.00	\$45,252,104.25	\$4,700,000 Redeemed, in full; warrants not outstanding		4,700				\$235,000.00	235
8 128	CAPITAL BANK CORPORATION CAPITAL BANK CORPORATION CAPITAL COMMERCE BANCORP. INC.	RALEIGH NC RALEIGH NC MILWAUKEE WI	12/12/200 1/28/201 4/10/200	1 Preferred Stock w Exercised Warrants	\$5.100.000.00	\$0.00		\$41,279,000 Sold, in full; warrants not outstanding	.00	41,279	\$1,000.00				
0,120	CAPITAL COMMERCE BANCORP, INC.	MILWAUKEE WI	10/2/201	5				\$2,455,328	.00	1,227,664	\$2.00	(\$2,644,672.00)			
11	CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP	MCLEAN VA MCLEAN VA	11/14/200 6/17/200	8 Preferred Stock w/ Warrants	\$3,555,199,000.00	\$0.00	\$3,806,873,702.13	Redeemed, in full; warrants not outstanding \$3,555,199,000		3,555,199					
	ICAPITAL ONE FINANCIAL CORP	MCLEAN VA	12/9/200	9			_		.00	0,000,100	\$1,000.00			\$146,500,064.55	12,657,960
8,14	CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP	PORTLAND OR PORTLAND OR	12/23/200	2	\$4,000,000.00	\$0.00	\$4,742,850.89	Sold, in full; warrants not outstanding \$247.727	.04	264	\$938.36	(\$16.272.96)			
	CAPITAL PACIFIC BANCORP	PORTLAND OR	11/9/201	2				\$3,505,712	(\$25,000.00)	3,736	\$938.36	(\$230,287.04)		\$169,042.00	200
14,15,45	CAPITAL PACIFIC BANCORP CARDINAL BANCORP II, INC.	PORTLAND OR WASHINGTON MO	1/11/201 10/23/200	9 Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00	\$7,547,479.56	Redeemed, in full; warrants not outstanding							
	CARDINAL BANCORP II, INC. CAROLINA BANK HOLDINGS, INC.	WASHINGTON MO GREENSBORO NC	9/8/201	1 9 Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$10 041 788 04	\$6,251,000 Sold, in full; warrants not outstanding	.00	6,251,000	\$1.00			\$313,000.00	313,000
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO NC	2/20/201	3	ψ10,000,000.00	φο.σσ	\$10,041,700.04	\$14,525,843	.40	15,534	\$935.10	(\$1,008,156.60)			
	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO NC GREENSBORO NC	2/21/201 3/26/201					\$435,756	(\$149,616.00)	466	\$935.10	(\$30,243.40)			
	CAROLINA BANK HOLDINGS, INC. CAROLINA TRUST BANK	GREENSBORO NC LINCOLNTON NC	4/19/201	3 9 Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	62 004 452 00	Sold, in full; warrants not outstanding						\$1,800,000.00	357,675
	CAROLINA TRUST BANK	LINCOLNTON NC	11/30/201	2	\$4,000,000.00	\$0.00	\$3,994,452.00	Soid, in full; warrants not outstanding \$3,412,000		4,000	\$853.00	(\$588,000.00)			
	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON NC LINCOLNTON NC	1/11/201 3/26/201	3					(\$34,120.00) (\$15,880.00)						
	CAROLINA TRUST BANK	LINCOLNTON NC BALTIMORE MD	6/11/201	3					(410					\$19,132.00	86,957
11	CARROLLTON BANCORP CARROLLTON BANCORP CARVER BANCORP, INC.	BALTIMORE MD BALTIMORE MD	2/13/200 4/19/201	9 Preferred Stock w/ Warrants 3	\$9,201,000.00	\$0.00		Redeemed, in full; warrants not outstanding \$9,201,000	.00	9,201	\$1,000.00			\$213,594.16	205,379
9,11,36	CARVER BANCORP, INC.	NEW YORK NY	1/16/200	9 Preferred Stock	\$18,980,000.00	\$0.00	\$20,511,580.55	Redeemed, in full; warrants not outstanding \$18,980,000		18,980					
	CARVER BANCORP, INC. CASCADE FINANCIAL CORPORATION	NEW YORK NY EVERETT WA	11/21/200	0 8 Preferred Stock w/ Warrants	\$38,970,000.00	\$0.00	\$17,678,900.00	Sold, in full; warrants not outstanding							
11	CASCADE FINANCIAL CORPORATION CATHAY GENERAL BANCORP	EVERETT WA LOS ANGELES CA	6/30/201 12/5/200		\$258.000.000.00	\$0.00	\$329.874.444.96	\$16,250,000 Redeemed, in full: warrants not outstanding	.00	38,970	\$416.99	(\$22,720,000.00)			
	ICATHAY GENERAL BANCORP	LOS ANGELES CA LOS ANGELES CA	3/20/201 9/30/201		V	*****	¥===(===,1======	\$129,000,000 \$129,000,000	.00	129,000 129,000	\$1,000.00				
	CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP	LOS ANGELES CA	12/9/201	3					1.00	129,000	\$1,000.00			\$13,107,778.30	1,846,374
8,14,18,44	CATSKILL HUDSON BANCORP, INC. CATSKILL HUDSON BANCORP, INC.	ROCK HILL NY ROCK HILL NY	2/27/200	9 Preferred Stock w/ Exercised Warrants	\$3,000,000.00 \$3,500,000.00	\$0.00	\$7,448,071.47	Redeemed, in full; warrants not outstanding							
	CATSKILL HUDSON BANCORP, INC.	ROCK HILL NY	12/22/200 7/21/201	1				\$6,500,000	.00	6,500	\$1,000.00			\$263,000.00	263
8,57,97	CB HOLDING CORP. CB HOLDING CORP.	ALEDO IL ALEDO IL	5/29/200 10/14/201	9 Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00	\$271,579.53	Currently Not Collectible				(\$4,114,000.00)			
8,18	CBB BANCORP CBB BANCORP	CARTERSVILLE GA	2/20/200	9 Preferred Stock w/ Exercised Warrants	\$2,644,000.00	\$0.00	\$4,982,141.86	Sold, in full; warrants not outstanding							
	CBB BANCORP CBB BANCORP CBB BANCORP	CARTERSVILLE GA CARTERSVILLE GA	12/29/200 11/28/201	2	\$1,753,000.00			\$1,268.825 \$2,831,255	.60	1,360	\$932.96	(\$91,174.40) (\$205,740.14)			
	CBB BANCORP CBB BANCORP	CARTERSVILLE GA CARTERSVILLE GA	11/29/201					\$2,831,256	(\$32,969.92)	3,037	\$932.26	(\$205,740.14)		\$115,861.34	132
	CBB BANCORP	CARTERSVILLE GA	3/26/201	3		****			(\$363.42)						
8,14	CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE AL RUSSELLVILLE AL	3/27/200 8/7/201	9 Preferred Stock w/ Exercised Warrants 2	\$24,300,000.00	\$0.00	\$27,432,357.95	Sold, in full; warrants not outstanding						\$287,213.85	315
	CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE AL RUSSELLVILLE AL	8/9/201 8/10/201	2				\$923,304 \$21,073,056	.00	1,020 23,280	\$905.20 \$905.20	(\$96,696.00) (\$2,206,944.00)		\$689,313.24 \$131,297.76	756
	CBS BANC-CORP. CBS BANC-CORP. CECIL BANCORP, INC.	RUSSELLVILLE AL RUSSELLVILLE AL ELKTON MD	9/11/201	2					(\$219,963.60)	23,280	φουυ.2U	(92,200,944.00)		9131,297.76	144
143,146	CECIL BANCORP, INC.	ELKTON MD	12/23/200 6/30/201	8 Preferred Stock w/ Warrants	\$11,560,000.00	\$0.00	\$1,396,988.89	Exited bankruptcy/Receivership				(\$11,560,000.00)			
	CECIL BANCORP, INC. CECIL BANCORP, INC.	ELKTON MD ELKTON MD	10/26/201	7	PA PA A A A A A A A A A A A A A A A A A	20.00	04.070.000	Delegand in fall comments and other in					\$880,000.00		
0	CEDARSTONE BANK CEDARSTONE BANK	LEBANON TN LEBANON TN	2/6/200	9 Preferred Stock w/ Exercised Warrants 3	\$3,564,000.00	\$0.00		Redeemed, in full; warrants not outstanding \$3,564,000	.00	3,564	\$1,000.00			\$178,000.00	178
44	CENTER BANCORP, INC.	UNION NJ UNION NJ	1/9/200	9 Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,586,666.67	Redeemed, in full; warrants not outstanding \$10,000,000		10,000					
	CENTER BANCORP, INC. CENTER BANCORP, INC.	UNION	9/15/201 12/7/201	1					.00	10,000	\$1,000.00			\$245,000.00	86,705
11,59	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES CA LOS ANGELES CA	12/12/200	8 Preferred Stock w/ Warrants	\$55,000,000.00	\$0.00	\$65,855,083.33	Redeemed, in full; warrants not outstanding \$55,000,000	00	55.000	\$1,000.00				
	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES CA	5/27/201	5	***************************************					33,000	91,000.00			\$1,115,500.00	350,767
8,14	CENTERBANK CENTERBANK	MILFORD OH MILFORD OH	5/1/200 10/29/201	9 Preferred Stock w/ Exercised Warrants 2	\$2,250,000.00	\$0.00	\$2,344,662.43	Sold, in full; warrants not outstanding \$24,750	.00	30	\$825.00	(\$5,250.00)			
	CENTERBANK	MILFORD	11/1/201	2				\$1,831,500	.00	2,220	\$825.00	(\$5,250.00) (\$388,500.00)		\$84,057.43	113
	CENTERBANK CENTERBANK	MILFORD OH MILFORD OH	1/11/201 3/26/201	3					(\$18,562.50) (\$6,437.50)						
12,16	CENTERSTATE BANKS OF FLORIDA INC. CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT FL	11/21/200 9/30/200	8 Preferred Stock w/ Warrants	\$27,875,000.00	\$0.00	\$29,283,302.58	Redeemed, in full; warrants not outstanding \$27,875,000		27,875	\$1,000.00	•			
	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT FL DAVENPORT FL	10/28/200	9					.00	21,8/5	Ģ1,000.00			\$212,000.00	125,413
	CENTRA FINANCIAL HOLDINGS, INC. CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN WV MORGANTOWN WV	1/16/200 3/31/200	9 Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$15,922,937.50	Redeemed, in full; warrants not outstanding \$15,000,000	100	15 000	\$1,000.00				
8,11,14			5/51/200	0				7.3,000		15,000	Ç1,000.00			\$750,000.00	750
8,11,14	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN WV	4/15/200	0 0 (10: 1 (11) :	A10.000										
8,11,14	CENTRA FINANCIAL HOLDINGS, INC. CENTRAL BANCORP, INC. (MA) CENTRAL BANCORP, INC. (MA)	SOMERVILLE MA	4/15/200 12/5/200 8/25/201	8 Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$13,886,111.11	Redeemed, in full; warrants not outstanding \$10,000,000	.00	10,000	\$1,000.00				
8,11,14	CENTRAL BANCORP, INC. (MA) CENTRAL BANCORP, INC. (MA) CENTRAL BANCORP, INC. (MA)	SOMERVILLE MA SOMERVILLE MA SOMERVILLE MA	12/5/200 8/25/201 10/19/201	8 Preferred Stock w/ Warrants 1				\$10,000,000	1.00	10,000	\$1,000.00			\$2,525,000.00	234,742
8,11,14 45 8,113 8,11,14	CENTRAL BANCORP, INC. (MA) CENTRAL BANCORP, INC. (MA)	SOMERVILLE MA SOMERVILLE MA	12/5/200 8/25/201 10/19/201 2/27/200 8/29/201	B. Preferred Stock w/ Warrants	\$10,000,000.00 \$22,500,000.00 \$5,800,000.00	\$0.00 \$0.00 \$0.00	\$31,086,221.13	\$10,000,000		10,000					234,742

8.14	AB&T FINANCIAL CORPORATION CENTRAL COMMUNITY CORPORATION	GASTONIA NC TEMPLE TX	11/19/2013 2/20/2009	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$25,797,528.80	Sold, in full; warrants not outstanding	\$815,100.00 2,964 \$275.00	(\$2,148,900.00)		
	CENTRAL COMMUNITY CORPORATION CENTRAL COMMUNITY CORPORATION CENTRAL COMMUNITY CORPORATION CENTRAL COMMUNITY CORPORATION	TEMPLE TX TEMPLE TX	12/10/2012			•			\$5,333,059.60 5,758 \$926.20	(\$424,940.40)	64 050 705 00	4.400
	CENTRAL COMMUNITY CORPORATION	TEMPLE TX	1/11/2013						\$15,043,340.40 16,242 \$926.20 (\$203,764.00)	(\$1,198,659.60)	\$1,058,725.80	1,100
	CENTRAL FEDERAL CORPORATION CENTRAL FEDERAL CORPORATION	FAIRLAWN OH FAIRLAWN OH		Preferred Stock w/ Warrants	\$7,225,000.00	\$0.00	\$3,612,118.06	Sold, in full; warrants not outstanding	\$3,000,000.00 7,225 \$415.22	(\$4,225,000.00)		
11	CENTRAL JERSEY BANCORP CENTRAL JERSEY BANCORP	OAKHURST NJ OAKHURST NJ	12/23/2008	Preferred Stock w/ Warrants	\$11,300,000.00	\$0.00	\$12,704,145.10	Redeemed, in full; warrants not outstanding		(\$4,225,000.00)		
	CENTRAL JERSEY BANCORP CENTRAL JERSEY BANCORP	OAKHURST NJ	11/24/2010						\$11,300,000.00 11,300 \$1,000.00		\$319,658.99	268,621
40	ICENTRAL PACIFIC FINANCIAL CORP.	OAKHURST NJ HONOLULU HI	1/9/2009	Preferred Stock w/ Warrants	\$135,000,000.00	\$0.00	\$75,036,891.42	Sold, in full; warrants not outstanding			\$515,556.55	200,021
	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU HI HONOLULU HI	6/22/2011						\$36,337,500.00 (\$454,218.75) 2,850,000 \$12.75 \$36,427,038.55 (\$387,816.38) 2,770,117 \$13.15	(\$32,121,928.87) (\$30,113,532.58)		
	ICENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	6/11/2013								\$751,888.00	79,288
45	CENTRAL VALLEY COMMUNITY BANCORP CENTRAL VALLEY COMMUNITY BANCORP	FRESNO CA FRESNO CA	1/30/2009 8/18/2011	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,077,516.47	Redeemed, in full; warrants not outstanding	\$7,000,000.00 7,000 \$1,000.00			
00	CENTRAL VALLEY COMMUNITY BANCORP CENTRAL VIRGINIA BANKSHARES, INC.	FRESNO CA FRESNO CA POWHATAN VA	9/28/2011	Preferred Stock w/ Warrants	\$11.385.000.00	\$0.00	£2 000 0F0 00	Sold, in full; warrants not outstanding			\$185,016.80	79,067
93	CENTRAL VIRGINIA BANKSHARES, INC. CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN VA	10/1/2013	Preferred Stock w Warrants	\$11,385,000.00	\$0.00	\$3,800,656.00	Sold, in full; warrants not outstanding	\$3,350,000.00 11,385 \$294.25	(\$8,035,000.00)		
8,17,44	CENTRIC FINANCIAL CORPORATION CENTRIC FINANCIAL CORPORATION	HARRISBURG PA	12/18/2009 7/14/2011	Preferred Stock w/ Exercised Warrants	\$6,056,000.00	\$0.00	\$6,739,821.89	Redeemed, in full; warrants not outstanding	\$6,056,000.00 6,056 \$1,000.00		\$182,000.00	400
8,14,44	CENTRIX BANK & TRUST	BEDFORD NH	2/6/2009	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,887,791.42	Redeemed, in full; warrants not outstanding				102
	CENTRIX BANK & TRUST CENTRUE FINANCIAL CORPORATION	BEDFORD NH OTTAWA IL	7/28/2011	Preferred Stock w/ Warrants	\$32,668,000.00	\$0.00	\$11 205 387 14	Sold, in full; warrants not outstanding	\$7,500,000.00 7,500 \$1,000.00		\$375,000.00	375
	CENTRUE FINANCIAL CORPORATION	OTTAWA IL	9/25/2013		***************************************		V · · · · · · · · · · · · · · · · · · ·		\$8,211,450.00 25,266 \$325.00	(\$17,054,550.00)		
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA IL OTTAWA IL	10/18/2013 10/29/2013						\$1,950,000.00 6,000 \$325.00 (\$82,114.50)	(\$4,050,000.00)		
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA IL	1/6/2014 2/10/2014						\$577.638.02 (\$19,500.00) 1.402 \$412.01	(\$824.361.98)		
	CENTRUE FINANCIAL CORPORATION	OTTAWA IL	3/19/2014						\$577,638.02 1,402 \$412.01 (\$5,776.38)	(\$824,361.98)		
14,15	CENTRUE FINANCIAL CORPORATION	OTTAWA IL	10/15/2014	Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	640 400 000 0F	Sold, in full; warrants not outstanding			\$2,000.00	508,320
14,15	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE NM SANTA FE NM	12/19/2012	Subordinated Depentures w Exercised Warrants	\$10,000,000.00	\$0.00	\$13,100,900.25	Soid, in full; warrants not outstanding	\$39,400.00 40,000 \$0.99	(\$600.00)	\$198,635.58	200,000
	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE NM SANTA FE NM	12/20/2012						\$9,810,600.00 9,960,000 \$0.99	(\$149,400.00)	\$297,953.37	300,000
15	CHAMBERS BANCSHARES, INC.	DANVILLE AR	5/29/2009	Subordinated Debentures w/ Exercised Warrants	\$19,817,000.00	\$0.00	\$32,098,302.62	Redeemed, in full; warrants not outstanding	(\$50,550.50)			
8	CHAMBERS BANCSHARES, INC. CHICAGO SHORE CORPORATION	DANVILLE AR CHICAGO IL	4/1/2015 7/31/2009	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00		Sold, in full; warrants not outstanding	\$19,817,000.00 19,817,000 \$1.00		\$991,000.00	991,000
	CHICAGO SHORE CORPORATION	CHICAGO IL CHICAGO IL	3/14/2014		ψ1,000,000.00	90.00	90,001,040.01	wase,, Hartanto not outstanding	\$257,660.00 260 \$991.00	(\$2,340.00)		
	CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION	CHICAGO IL CHICAGO IL	3/17/2014 4/25/2014						\$6,679,340.00 6,740 \$991.00 (\$69,370.00)	(\$60,660.00)	\$347,193.00	350
23	CIT GROUP INC.	NEW YORK NY	12/31/2008	Preferred Stock w/ Warrants	\$2,330,000,000.00	\$0.00	\$43,687,500.00	Exited bankruptcy/Receivership	(\$65,676.60)			
19,30	CITIGROUP INC.	NEW YORK NY NEW YORK NY	12/10/2009 10/28/2008	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$32,839,267,986.46	Redeemed, in full; warrants not outstanding		(\$2,330,000,000.00)		
	CITIGROUP INC. CITIGROUP INC.	NEW YORK NY	12/10/2010						\$25,000,000,000.00 ######### \$4.14	\$6,852,354,470.95	854 504 045 51	240 004 001
11	CITIGROUP INC. CITIZENS & NORTHERN CORPORATION	NEW YORK NY WELLSBORO PA	1/31/2011	Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00	\$28,889,100.00	Redeemed, in full; warrants not outstanding			\$54,621,848.84	210,084,034
	CITIZENS & NORTHERN CORPORATION CITIZENS & NORTHERN CORPORATION	WELLSBORO PA WELLSBORO PA	8/4/2010						\$26,440,000.00 26,440 \$1,000.00		\$400,000.00	194,794
8,55,97	CITIZENS BANCORP	NEVADA CITY CA	9/1/2010	Preferred Stock w/ Exercised Warrants	\$10,400,000.00	\$0.00	\$223,571.11	Currently Not Collectible			\$400,000.00	194,794
9.14	CITIZENS BANCORP CITIZENS BANCSHARES CO.	NEVADA CITY CA	9/23/2011		\$24,990,000.00	\$0.00	\$12.0E2.201.4E	Sold in full warrants not outstanding		(\$10,400,000.00)		
8,14	CITIZENS BANCSHARES CO.	CHILLICOTHE MO CHILLICOTHE MO	2/7/2013	Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00	\$13,952,361.45	Sold, in full; warrants not outstanding	\$6,657,375.00 12,990 \$512.50	(\$6,332,625.00)	\$258,018.75	500
	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE MO CHILLICOTHE MO	2/8/2013 3/26/2013						\$6,150,000.00 12,000 \$512.50 (\$128,073.75)	(\$5,850,000.00)	\$387,028.12	750
9,11,36	CITIZENS BANCSHARES CORPORATION	ATLANTA GA	3/6/2009	Preferred Stock	\$7,462,000.00	\$0.00	\$7,997,813.22	Redeemed, in full; warrants not outstanding				
8	CITIZENS BANCSHARES CORPORATION CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	ATLANTA GA COVINGTON LA	8/13/2010	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$2 353 330 60	Sold, in full; warrants not outstanding	\$7,462,000.00 7,462 \$1,000.00			\vdash
0	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON LA	6/29/2015		\$2,400,000.00	φ0.00	\$2,000,000.00	Coo, in ide, warranto not outstanding	\$1,560,312.00 2,400 \$650.13	(\$839,688.00)	\$53,015.60	120
8 138	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS COMMERCE BANCSHARES, INC.	COVINGTON LA VERSAILLES KY	8/6/2015 2/6/2009		\$6,300,000.00	\$0.00	\$4 980 258 54	Sold, in full; warrants not outstanding	(\$25,000.00)		-	\vdash
	CITIZENS COMMERCE BANCSHARES, INC. CITIZENS COMMERCE BANCSHARES, INC.	VERSAILLES KY	2/28/2017		\$3,000,000,00	\$0.00			\$4,800,000.04 10,909,091 \$0.44	(\$1,499,999.96)		
8,14,44	CITIZENS COMMUNITY BANK CITIZENS COMMUNITY BANK	SOUTH HILL VA SOUTH HILL VA	12/23/2008 7/28/2011		\$3,000,000.00	\$0.00	\$3,574,645.84	Redeemed, in full; warrants not outstanding	\$3,000,000.00 3,000 \$1,000.00		\$150,000.00	150
11	CITIZENS FIRST CORPORATION	BOWLING GREEN KY	12/19/2008		\$8,779,000.00	\$0.00	\$12,236,725.89	Redeemed, in full; warrants not outstanding				
	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	BOWLING GREEN KY BOWLING GREEN KY	2/16/2011						\$2,212,308.00 63 \$35,116.00 \$3,300,904.00 94 \$35,116.00		\vdash	\vdash
	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	BOWLING GREEN KY BOWLING GREEN KY	1/15/2014 4/15/2015						\$3,265,788.00 93 \$35,116.00		\$1,705,802,78	254.218
86	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT MI	12/12/2008	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$381,395,557.08	Redeemed, in full; warrants not outstanding			\$1,705,002.78	254,210
	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT MI	4/12/2013 5/13/2015						\$300,000,000.00 300,000 \$1,000.00		\$12,150,120.44	2,571,998
45	CITIZENS SOUTH BANKING CORPORATION	GASTONIA NC	12/12/2008		\$20,500,000.00	\$0.00	\$23,572,379.22	Redeemed, in full; warrants not outstanding			\$12,130,120.44	2,371,880
	CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION	GASTONIA NC GASTONIA NC	9/22/2011						\$20,500,000.00 20,500 \$1,000.00		\$225.157.00	450,314
8,9,124	CITY NATIONAL BANCSHARES CORPORATION	NEWARK NJ	4/10/2009	Preferred Stock	\$9,439,000.00	\$0.00	\$2,508,609.00	Sold, in full; warrants not outstanding			\$225,157.00	450,314
11	CITY NATIONAL BANCSHARES CORPORATION CITY NATIONAL CORPORATION	NEWARK NJ BEVERLY HILLS CA	8/7/2015	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$2,226,750.00 9,439 \$235.91	(\$7,212,250.00)		\vdash
	CITY NATIONAL CORPORATION	BEVERLY HILLS CA	12/30/2009	Tricined clock wi Walland	\$400,000,000.00	ψ0.00	\$44E,410,000.07	redecined, in tall, warranto not edistanding	\$200,000,000.00 200,000 \$1,000.00			
	CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION	BEVERLY HILLS CA BEVERLY HILLS CA	3/3/2010 4/7/2010						\$200,000,000.00 200,000 \$1,000.00		\$18,500,000.00	1,128,668
8,14	CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC.	CLOVER SC CLOVER SC	3/27/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,318,585.05	Sold, in full; warrants not outstanding				.,,
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER SC CLOVER SC	11/28/2012						\$955,825.50 1,095 \$872.90 \$1,662,874.50 1,905 \$872.90	(\$139,174.50) (\$242,125.50)	\$114,021.50	150
02	CLOVER COMMUNITY BANKSHARES INC	CLOVER SC FERNANDINA BEACH FL	1/11/2013	Droformal Stock of Warrant	\$9,950,000.00	\$0.00	\$11.100.007.00	Sold in full ungrente not cutates dis-	(\$25,000.00)			
02	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FL	12/5/2008 3/8/2013	Preferred Stock w/ Warrants	\$9,950,000.00	\$0.00	\$11,106,897.79	Sold, in full; warrants not outstanding	\$3,772,645.00 3,950 \$955.10	(\$177,355.00)		
	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FL FERNANDINA BEACH FL	3/11/2013 4/9/2013						\$5,730,600.00 6,000 \$955.10	(\$269,400.00)	\vdash	
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FL	4/10/2013						(900,002.40)		\$99,000.00	60,000
8 17	COASTAL BANKING COMPANY, INC. COASTALSOUTH BANCHARES, INC.	FERNANDINA BEACH FL HILTON HEAD ISLAND SC	6/12/2013 8/28/2009	Preferred Stock w/ Exercised Warrants	\$16.015.000.00	\$0.00	\$14 257 487 74	Sold, in full: warrants not outstanding			\$225,647.45	145,579
	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND SC	3/8/2013		ψ10,010,000.00	90.00	11.104,104,104,11	Sale, ran, mananto not outstanding	\$397,550.00 500 \$795.10	(\$102,450.00)	\$389,857.05	450
	COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND SC HILTON HEAD ISLAND SC	3/11/2013 4/9/2013						\$12,335,976.50 15,515 \$795.10 (\$127,335.27)	(\$3,179,023.50)	\$25,990.47	30
45	COBIZ FINANCIAL INC.	DENVER CO	12/19/2008	Preferred Stock w/ Warrants	\$64,450,000.00	\$0.00	\$73,357,086.72	Redeemed, in full; warrants not outstanding				
	COBIZ FINANCIAL INC. COBIZ FINANCIAL INC.	DENVER CO DENVER CO	9/8/2011 11/23/2011						\$64,450,000.00 64,450 \$1,000.00		\$143,677.00	895,968
44	CODORUS VALLEY BANCORP, INC.	YORK PA	1/9/2009	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$19,178,479.00	Redeemed, in full; warrants not outstanding	\$16,500,000.00 16,500 \$1,000.00		4	
	CODORUS VALLEY BANCORP, INC. CODORUS VALLEY BANCORP, INC.	YORK PA	8/18/2011 9/28/2011			_			\$16,500,000.00 16,500 \$1,000.00		\$526,604.00	263,859
8,14	COLOEAST BANKSHARES, INC. COLOEAST BANKSHARES, INC.	YORK PA LAMAR CO LAMAR CO	2/13/2009 7/19/2013	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,670,784.03	Sold, in full; warrants not outstanding	\$46,995.00 52 \$903.75	(\$5,005,00)		
	COLOEAST BANKSHARES, INC.	LAMAR CO	7/22/2013						\$8,990,505.00 9,948 \$903.75	(\$5,005.00) (\$957,495.00)	\$494,381.25	50
8,11,14	COLOEAST BANKSHARES, INC. COLONIAL AMERICAN BANK	LAMAR CO WEST CONSHOHOCKEN PA	9/12/2013	Preferred Stock w/ Exercised Warrants	\$574,000.00	\$0.00	\$668 142 52	Redeemed, in full; warrants not outstanding	(\$90,375.00)			
-,. /, / 7	COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN PA	10/26/2011						\$574,000.00 574 \$1,000.00		\$29,000.00	29
	COLONY BANKCORP, INC. COLONY BANKCORP, INC.	FITZGERALD GA FITZGERALD GA	1/9/2009	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$26,480,089.20	Sold, in full; warrants not outstanding	\$21,633,944.71 27,661 \$782.11	(\$6.027.055.29)	-	
	COLONY BANKCORP, INC.	FITZGERALD GA	2/8/2013						\$265,135.29 339 \$782.11	(\$73,864.71)		
	COLONY BANKCORP, INC. COLONY BANKCORP, INC.	FITZGERALD GA FITZGERALD GA	3/26/2013 6/12/2013						(\$218,990.80)		\$810,000.00	500,000
11,16	COLUMBIA BANKING SYSTEM, INC.	FITZGERALD GA TACOMA WA	11/21/2008	Preferred Stock w/ Warrants	\$76,898,000.00	\$0.00	\$86,821,419.22	Redeemed, in full; warrants not outstanding			\$2.0,000.00	500,000
	COLUMBIA BANKING SYSTEM, INC. COLUMBIA BANKING SYSTEM. INC.	TACOMA WA	8/11/2010 9/1/2010						\$76,898,000.00 76,898 \$1,000.00		\$3.301.647.00	398,023
8,14,44	COLUMBINE CAPITAL CORP. COLUMBINE CAPITAL CORP.	BUENA VISTA CO BUENA VISTA CO	2/27/2009	Preferred Stock w/ Exercised Warrants	\$2,260,000.00	\$0.00	\$2,689,478.64	Redeemed, in full; warrants not outstanding	60.000.000.00			
11	COMERICA INC.	DALLAS TX	9/22/2011	Preferred Stock w/ Warrants	\$2,250,000,000.00	\$0.00	\$2,582,039.543.40	Redeemed, in full; warrants not outstanding	\$2,260,000.00 2,260 \$1,000.00		\$113,000.00	113
	COMERICA INC.	DALLAS TX	3/17/2010			*****			\$2,250,000,000.00 2,250,000 \$1,000.00			

	AB&T FINANCIAL CORPORATION	GASTONIA	NC 11/19/201	3					\$815,100.00 2,964 \$275.00	(\$2,148,900.00)		
**	COMERICA INC. COMMERCE NATIONAL BANK	DALLAS	TX 5/12/201	9 Preferred Stock w/ Warrants	\$5,000,000,00	\$0.00	\$F 000 000 04	Redeemed, in full; warrants not outstanding	42.21.2	(42): 13133333	\$181,102,043.40	11,479,592
11	COMMERCE NATIONAL BANK	NEWPORT BEACH NEWPORT BEACH	CA 1/9/200 CA 10/7/200	9	\$5,000,000.00	\$0.00	\$5,602,969.61	Redeemed, in full; warrants not outstanding	\$5,000,000.00 5,000 \$1,000.00			
14.15	COMMERCE NATIONAL BANK COMMONWEALTH BANCSHARES, INC.	NEWPORT BEACH LOUISVILLE	CA 10/1/201	9 Subordinated Debentures w/ Exercised Warrants	\$20,400,000.00	\$0.00	\$24 E7E 046 E4	Sold, in full; warrants not outstanding			\$566,858.50	87,209
14,10	COMMONWEATH BANCSHARES, INC. COMMONWEATH BANCSHARES, INC.	LOUISVILLE	KY 8/7/201 KY 8/8/201	2	\$20,400,000.00	\$0.00	321,373,010.34	Sold, III luii, warrants not outstanding	\$130,500.00 174,000 \$0.75	(\$43,500.00)		
	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY 8/8/201 KY 8/9/201	2					\$1,469,250.00 1,959,000 \$0.75 \$13,100,250.00 17,467,000 \$0.75	(\$489,750.00) (\$4,366,750.00)	\$792.990.00	900.000
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY 8/10/201	2					\$600,000.00 800,000 \$0.75	(\$200,000.00)	\$105,732.00	120,000
8 14	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE LOS ANGELES	KY 9/11/201 CA 1/23/200	9 Preferred Stock w/ Exercised Warrants	\$7,701,000.00	\$0.00	\$8 451 110 79	Sold, in full; warrants not outstanding	(\$153,000.00)			
9111	COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA 7/17/201	9 Preferred Stock w/ Exercised Warrants 3	\$1,100,100000	40.00			\$7,323,651.00 7,701 \$951.00	(\$377,349.00)	\$362,427.91	385
8.11.14	COMMONWEALTH BUSINESS BANK COMMUNITY 1ST BANK	LOS ANGELES ROSEVILLE	CA 9/12/201 CA 1/16/200	9 Preferred Stock w/ Exercised Warrants	\$2,550,000,00	\$0.00	\$2.899.659.67	Redeemed, in full; warrants not outstanding	(\$73,236.51)			
	COMMUNITY 1ST BANK COMMUNITY BANCSHARES OF KANSAS, INC.	ROSEVILLE	CA 12/19/201	2		***			\$2,550,000.00 2,550 \$1,000.00		\$128,000.00	128
8,11,14	COMMUNITY BANCSHARES OF KANSAS, INC. COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF	KS 3/6/200 KS 7/18/201	9 Preferred Stock w/ Exercised Warrants	\$500,000.00	\$0.00	\$616,741.75		\$500,000.00 500 \$1,000.00		\$25,000.00	25
8,11,14	COMMUNITY BANCSHARES OF KANSAS, INC. COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON	MS 9/11/200	9 Preferred Stock w/ Exercised Warrants	\$52,000,000.00	\$0.00	\$57,575,699.54	Redeemed, in full; warrants not outstanding				
8.17	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANCSHARES, INC.	BRANDON KINGMAN	MS 9/29/201 AZ 7/24/200	9 Preferred Stock w/ Exercised Warrants	\$3,872,000.00	\$0.00	\$5.197.157.57	Redeemed, in full; warrants not outstanding	\$52,000,000.00 52,000 \$1,000.00		\$2,600,000.00	2,600
		KINGMAN	A7 2/11/201	5					\$3,872,000.00 3,872 \$1,000.00		\$116,000.00	116
9,11,36	COMMUNITY BANK OF THE BAY COMMUNITY BANK OF THE BAY	OAKLAND OAKLAND	CA 1/16/200 CA 9/29/201	9 Preferred Stock	\$1,747,000.00	\$0.00	\$1,823,188.61	Redeemed, in full; warrants not outstanding	\$1,747,000.00 1,747 \$1,000.00			
44	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY		9 Preferred Stock w/ Warrants	\$19,468,000.00	\$0.00	\$22,802,281.62	Redeemed, in full; warrants not outstanding				
	COMMUNITY BANK SHARES OF INDIANA, INC. COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY NEW ALBANY	IN 9/15/201 IN 10/19/201	1					\$19,468,000.00 19,468 \$1,000.00		\$1,100,869.50	386,270
11,101	ICOMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA 12/19/200	8 Preferred Stock w/ Warrants	\$17,680,000.00	\$0.00	\$23,135,879.12	Redeemed, in full; warrants not outstanding				
	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN GLEN ALLEN	VA 7/24/201 VA 11/20/201	3					\$4,500,000.00 4,500 \$1,000.00 \$2,500,000.00 2,500 \$1,000.00			
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA 4/23/201	4					\$2,500,000.00 2,500 \$1,000.00 \$10,680,000.00 10,680 \$1,000.00			
8.14	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BUSINESS BANK	GLEN ALLEN WEST SACRAMENTO	VA 6/4/201 CA 2/27/200	9 Preferred Stock w/ Exercised Warrants	\$3,976,000.00	\$0.00	\$4.674.050 16	Sold, in full; warrants not outstanding			\$780,000.00	780,000
	COMMUNITY BUSINESS BANK	WEST SACRAMENTO WEST SACRAMENTO	CA 11/30/201	2	\$2,0.0,000	40.00			\$3,717,560.00 3,976 \$935.00	(\$258,440.00)	\$167,035.00	199
81	COMMUNITY BUSINESS BANK COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	WEST SACRAMENTO STAUNTON	CA 1/11/201 VA 12/19/200	8 Preferred Stock w/ Warrants	\$12,643,000.00	\$0.00	\$16.080.204.04	Redeemed, in full; warrants not outstanding	(\$25,000.00)			
-	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON STAUNTON	VA 1/9/201	3	ψ12,040,000.00	90.00	\$10,000,£04.54	Transmitted and the second sec	\$12,643,000.00 12,643 \$1,000.00			
8.14.76	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL SHARES, INC.	STAUNTON GLEN ELLYN	VA 5/28/201 IL 5/15/200	5	\$6,970,000,00	\$0.00	\$4,240 743 82	Sold, in full; warrants not outstanding			\$873,485.00	61,796
,	COMMUNITY FINANCIAL SHARES INC	GLEN ELLYN	IL 12/21/201	2					\$3,136,500.00 6,970 \$450.00	(\$3,833,500.00)	\$157,050.00	349
8	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON HARRISON	AR 4/3/200 AR 2/7/201	9 Preferred Stock w/ Exercised Warrants	\$12,725,000.00	\$0.00	\$16,441,884.63	Sold, in full; warrants not outstanding	\$3,705,037.50 3,750 \$988.01	(\$44,962.50)	\$85 157 88	86
	ICOMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON HARRISON	AR 2/7/201 AR 2/10/201	4					\$8,867,389.75 \$988.01	(\$107,610.25)	\$85,157.88 \$544,614.34	550
8.14.44	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (TN)	HARRISON UNION CITY	AR 3/19/201	9 Preferred Stock w/ Exercised Warrants	\$20.000.000.00	\$0.00	\$22 620 444 22	Redeemed, in full; warrants not outstanding	(\$125,724.27)			
0,14,44	COMMUNITY FIRST BANCSHARES, INC. (TN) COMMUNITY FIRST BANCSHARES, INC. (TN) COMMUNITY FIRST, INC.	UNION CITY COLUMBIA	TN 8/18/201	1		•			\$20,000,000.00 20,000 \$1,000.00		\$1,000,000.00	1,000
8	COMMUNITY FIRST, INC.	COLUMBIA	TN 2/27/200 TN 4/11/201	9 Preferred Stock w/ Exercised Warrants	\$17,806,000.00	\$0.00	\$7,665,362.89	Sold, in full; warrants not outstanding	\$1,322,500.50 4,401 \$300.50	(\$3.078.499.50)	\$72,314.55	140
	COMMUNITY FIRST, INC. COMMUNITY FIRST, INC.	COLUMBIA COLUMBIA	TN 4/14/201						\$4,028,202.50 13,405 \$300.50	(\$3,078,499.50) (\$9,376,797.50)	\$387,399.37	750
0.67	COMMUNITY FIRST, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	COLUMBIA BRANDON	TN 7/18/201 MS 2/6/200	9 Preferred Stock w/ Exercised Warrants	\$1,050,000.00	\$0.00	\$1 220 200 GE	Sold, in full; warrants not outstanding	(\$53,507.03)			
0,07	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON BRANDON BRANDON	MS 11/30/201 MS 1/11/201	2 Preferred Stock w Exercised Warrants	\$1,050,000.00	\$0.00	\$1,220,300.65	Soid, in full; warrants not outstanding	\$1,002,750.00 105 \$9,550.00	(\$47,250.00)	\$25,000.00	5
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON BRANDON	MS 1/11/201 MS 3/26/201	3					(\$10,027.50) (\$14,972.50)			
8,14	COMMUNITY INVESTORS BANCORP, INC.		OH 12/23/200	8 Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$3,115,616.28	Sold, in full; warrants not outstanding				
	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS BUCYRUS	OH 12/19/201 OH 12/20/201	2					\$952,850.00 1,003 \$950.00 \$1,517,150.00 1,597 \$950.00	(\$50,150.00) (\$79,850.00)	\$105,000.00	400
	ICOMMUNITY INVESTORS BANCORP. INC.	BUCYRUS	OH 1/11/201	3					(\$24.700.00)	(\$79,850.00)	\$105,000.00	130
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH 3/26/201	3					(\$300.00)			
44	COMMUNITY PARTNERS BANCORP COMMUNITY PARTNERS BANCORP	MIDDLETOWN MIDDLETOWN	NJ 1/30/200 NJ 8/11/201	9 Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$10,598,750.00	Redeemed, in full; warrants not outstanding	\$9,000,000.00 9,000 \$1,000.00			
45.47	COMMUNITY PARTNERS BANCORP COMMUNITY PRIDE BANK CORPORATION	MIDDLETOWN	NJ 10/26/201	9 Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00	8F 460 04F 44	Sold, in full; warrants not outstanding			\$460,000.00	311,972
15,17	COMMUNITY PRIDE BANK CORPORATION		MN 8/12/201	3	\$4,400,000.00	\$0.00	\$5,462,045.14	Soid, in full; warrants not outstanding	\$4,400,000.00 4,400,000 \$1.11	\$484,924.00	\$177,716.96	132,000
8,14,44	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN 9/12/201		\$24,000,000.00				(\$48,849.24)			
0,14,44	COMMUNITY TRUST FINANCIAL CORPORATION COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON RUSTON	LA 7/6/201	9 Preferred Stock w/ Exercised Warrants		\$0.00		Redeemed, in full; warrants not outstanding	\$24,000,000.00 24,000 \$1,000.00		\$1,200,000.00	1,200
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA GOLETA	CA 12/19/200 CA 12/10/201	8 Preferred Stock w/ Warrants	\$15,600,000.00	\$0.00	\$14,341,140.33	Sold, in full; warrants not outstanding	\$2 172 000 00 3 000 \$724 00	(\$828.000.00)		
	COMMUNITY WEST BANCSHARES		CA 12/11/201	2					\$2,172,000.00 \$,000 \$724.00 \$9,122,400.00 12,600 \$724.00	(\$3,477,600.00)		
	COMMUNITY WEST BANCSHARES	GOLETA GOLETA	CA 1/11/201						(\$112,944.00)		\$698,351.00	521,158
53,110	COMMUNITY WEST BANCSHARES COMMUNITYONE BANCORP / FNB UNITED CORP.	GOLETA ASHEBORO	CA 6/12/201 NC 2/13/200	9 Preferred Stock w/ Warrants	\$51,500,000.00	\$0.00	\$12,749,591.59	Sold, in full; warrants not outstanding			\$696,351.00	521,150
	COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO ASHEBORO	NC 5/23/201						\$10,149,929.90 1,085,554 \$9.35	(\$41,350,070.10)	\$10.356.69	22.071
8,14	COMMUNITYONE BANCORP / FNB UNITED CORP. CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC.		NC 5/27/201 SC 1/9/200	9 Preferred Stock w/ Exercised Warrants	\$3,285,000.00	\$0.00	\$3,483,629.20	Sold, in full; warrants not outstanding			\$10,356.69	22,071
	CONGAREE BANCSHARES, INC.	CAYCE CAYCE	SC 10/29/201	2					\$23,932.54 29 \$825.26 \$2,687,046.56 3,256 \$825.26	(\$5,067.46) (\$568,953.44)	\$106,364.00	164
	CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC.	CAYCE CAYCE	SC 10/31/201 SC 1/11/201	3					\$2,687,046.56 3,256 \$825.26 (\$25,000.00)	(4000,003.44)	\$100,304.0U	164
8,14	CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION	CORNING CORNING	AR 2/13/200 AR 11/30/201	9 Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00	\$659,705.04	Sold, in full; warrants not outstanding	\$548,680.00 638 \$860.00	(\$89,320.00)	\$3,960,00	20
	CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR 1/11/201	3					(\$5,486.80)	(905,320.00)	93,900.00	32
8.14	COUNTRY BANK SHARES INC	CORNING MILEORD	AR 3/26/201 NF 1/30/200	9 Preferred Stock w/ Exercised Warrants	\$7.525.000.00	\$0.00	\$8 781 205 02	Sold, in full; warrants not outstanding	(\$19,513.20)			
	COUNTRY BANK SHARES, INC.	MILFORD MILFORD	NE 1/30/200 NE 11/28/201	2	ψ, ,οεο,οσο.30	90.00	\$0,707,200.02	Maturia for outstanding	\$713,208.30 777 \$917.90	(\$63,791.70)		
	COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC.	MILFORD MILFORD	NE 11/29/201 NE 1/11/201	3					\$6,193,989.20 6,748 \$917.90 (\$69,071.98)	(\$554,010.80)	\$372,240.00	376
8	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS 6/5/200	9 Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,594,635.27	Redeemed, in full; warrants not outstanding	(400,011.00)			
8	COVENANT FINANCIAL CORPORATION CRAZY WOMAN CREEK BANCORP INCORPORATED	CLARKSDALE BUFFALO	MS 4/30/201 WY 2/20/200	9 Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$4 225 732 00	Redeemed, in full; warrants not outstanding	\$5,000,000.00 5,000 \$1,000.00		\$250,000.00	250
-	CRAZY WOMAN CREEK BANCORP INCORPORATED CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY 1/8/201	4	φ3,100,000.00	\$0.00	¥4,EEU,13E.U0		\$1,000,000.00 1,000 \$1,000.00			
58	CRAZY WOMAN CREEK BANCORP INCORPORATED CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CRESCENT FINANCIAL CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CRESCENT FINANCIAL CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CRESCENT FINANCIAL CRESCENT FINANCIAL CORPORATION / VantageSouth Bancshares, Inc. CRESCENT FINANCIAL CRESCENT FINANC	BUFFALO RAI FIGH	WY 11/19/201 NC 1/9/200	9 Preferred Stock w/ Warrants	\$24,900,000.00	\$0.00	\$33,014,741.20	Redeemed, in full; warrants not outstanding	\$2,100,000.00 2,100 \$1,000.00		\$155,000.00	155
			NC 2/19/201	4	Ψ£-4,500,000.00	90.00	900,0.4,741.20	Too, arrow, working flot outsidifully	\$24,900,000.00 24,900 \$1,000.00			
9.14	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CROSSTOWN HOLDING COMPANY	RALEIGH BLAINE	NC 6/11/201	4 Professed Stock w/ Eversland Warrants	\$10.650.000.00	\$0.00	£12 400 224 02	Sold, in full: warrants not outstanding			\$1,681,000.00	833,705
0,14	CROSSTOWN HOLDING COMPANY	BLAINE	MN 7/19/201	9 Preferred Stock w/ Exercised Warrants 3	\$10,030,000.00	\$0.00	\$13,450,324.03	Sud, ill full, waitants not outstanding	\$343,794.50 350 \$982.27	(\$6,205.50)		
	CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLAINE BLAINE	MN 7/22/201 MN 9/12/201	3					\$10,117,381.00 10,300 \$982.27 (\$104,611.76)	(\$182,619.00)	\$531,210.67	533
0	CSRA BANK CORP.	WRENS	GA 3/27/200	9 Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,210,755.60	Sold, in full; warrants not outstanding				
	CSRA BANK CORP.	WRENS	GA 6/29/201						\$2,400,000.00 2,400 \$1,213.75 (\$25,000.00)	\$513,000.00	\$141,815.60	120
		WRENS ONTARIO	GA 8/6/201 CA 12/5/200	8 Preferred Stock w/ Warrants	\$130,000,000.00	\$0.00	\$136,046,583.33	Redeemed, in full; warrants not outstanding				
11,16	CSRA BANK CORP. CVB FINANCIAL CORP.								\$97,500,000.00 97,500 \$1,000.00 \$32,500,000.00 32,500 \$1,000.00			
11,16	CVB FINANCIAL CORP.	ONTARIO	CA 8/26/200	9					\$32,500 \$1,000.00 32,500 \$1,000.00		A	
11,16	CVB FINANCIAL CORP. CVB FINANCIAL CORP. CVB FINANCIAL CORP.	ONTARIO ONTARIO ONTARIO	CA 9/2/200 CA 10/28/200	9							\$1,307,000.00	834,761
11,16	CVB FINANCIAL CORP. CVB FINANCIAL CORP. CVB FINANCIAL CORP. D.L. EVANS BANCORP	ONTARIO ONTARIO ONTARIO BURLEY	CA 9/2/200 CA 10/28/200 ID 2/27/200	9 9 9 Preferred Stock w/ Exercised Warrants	\$19,891,000.00	\$0.00	\$23,686,592.33	Redeemed, in full; warrants not outstanding	\$19.891.000.00			834,761
	CVB FINANCIAL CORP. CVB FINANCIAL CORP. CVB FINANCIAL CORP. D.L. EVANS BANCORP D.L. EVANS BANCORP D.D.E CVANS BANCORP D.D.E CVANS BANCORP D.D.E CVANS BANCORP	ONTARIO ONTARIO ONTARIO ONTARIO BURLEY BURLEY DEERFIELD	CA 9/2/200 CA 10/28/200 ID 2/27/200 ID 9/27/201 WI 5/15/200	9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9	\$19,891,000.00 \$2,639,000.00	\$0.00 \$0.00		Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$19.891,000.00		\$995,000.00	995
14,15,44	CVB FINANCIAL CORP. CVB FINANCIAL CORP. CVB FINANCIAL CORP. D. L EVINS SHACED. D. L EVINS SHACED. D. ERRIFLED FINANCIAL CORPORATION DEERRIFLED FINANCIAL CORPORATION DEERRIFLED FINANCIAL CORPORATION	ONTARIO ONTARIO ONTARIO BURLEY BURLEY DEERFIELD DEERFIELD	CA 9/2/200 CA 10/28/200 ID 2/27/200 ID 9/27/201 WI 5/15/200 WI 9/8/201	9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9	\$2,639,000.00	\$0.00	\$3,283,338.96	Redeemed, in full; warrants not outstanding	\$19,891,000.00 19,891 \$1,000.00 \$2,639,000.00 2,639,000 \$1.00			834,761 995 132,000
14,15,44	CVB FINANCIAL CORP. CVB FINANCIAL CORP. CVB FINANCIAL CORP. D.L EVANS BANCORP D.L EVANS BANCORP D.L EVANS BANCORP DEERRELD FINANCIAL CORPORATION DEERRELD FINANCIAL CORPORATION DEI MAR BANCORP DET MAR BANCORP DET MAR BANCORP	ONTARIO ONTARIO ONTARIO BURLEY BURLEY DEERFIELD DEERFIELD DEIMAR	CA 9/2/200 CA 10/28/200 ID 2/27/200 ID 9/27/201 WI 5/15/200 WI 9/8/201 MD 12/4/200	9 9 9 Preferred Stock w/ Exercised Warrants 9 Subordinated Debentures w/ Exercised Warrants 1 Preferred Stock w/ Exercised Warrants			\$3,283,338.96		\$2,639,000.00 2,639,000 \$1.00	(\$3,354,472.72)	\$995,000.00 \$132,000.00	995
14,15,44	CVB FINNACIAL CORP. CVB FINNACIAL CORP. CVB FINNACIAL CORP. CVB FINNACIAL CORP. D. L. VANS BANCORP DEERRIED FINNACIAL CORPORATION DEERRIED FINNACIAL CORPORATION DEERRIED FINNACIAL CORPORATION DELMAR BANCORP DELMAR BANCORP DELMAR BANCORP	ONTARIO ONTARIO ONTARIO ONTARIO BURLEY BURLEY DEERRIELD DEELMAR DELMAR DELMAR	CA 9/2/200 CA 10/28/200 ID 2/27/201 ID 9/27/201 WI 5/15/200 WI 9/8/201 MD 12/4/200 MD 2/7/201 MD 2/8/201	B B B B B B B B B B B B B B B B B B B	\$2,639,000.00	\$0.00	\$3,283,338.96	Redeemed, in full; warrants not outstanding	\$2,639,000.00	(\$3.354.472.72) (\$136.537.29)	\$995,000.00	995
9 11,16 8,14,44 14,15,44 8,14	CVB FINANCIAL CORP. CVB FINANCIAL CORP. CVB FINANCIAL CORP. CVB FINANCIAL CORP. DE ERRICA CORP. DE ERRICA CORP. DE ERRICA CORPORATION DE ERRICA CORPORATIO	ONTARIO ONTARIO ONTARIO BURLEY BURLEY DEERFIELD DEERFIELD DEIMAR	CA 9/2/200 CA 10/28/200 ID 2/27/200 ID 9/27/201 WI 5/15/200 WI 9/8/201 MD 12/4/200 MD 27/201 MD 2/8/201 MD 3/26/201 MD 3/26/201 MD 3/26/201	B B B B B B B B B B B B B B B B B B B	\$2,639,000.00 \$9,000,000.00 \$1,173,000.00	\$0.00	\$3,283,338.96 \$6,598,331.15	Redeemed, in full; warrants not outstanding	\$2,639,000.00 2,639,000 \$1.00 \$5,293,527.28 8,648 \$612.11	(\$3.354.472.72) (\$136.537.28)	\$995,000.00 \$132,000.00	995
14,15,44	CVB FINANCIAL CORP. CVB FINANCIAL CORP. CVB FINANCIAL CORP. CVB FINANCIAL CORP. DE ERRICA CORP. DE ERRICA CORP. DE ERRICA CORPORATION DE ERRICA CORPORATIO	ONTARIO ONTARIO ONTARIO DOTARIO BURLEY BURLEY BURLEY DEERFIELD DEEMAR DELMAR DELMAR DELMAR HORN LAKE HORN LAKE	CA 9/2/200 CA 10/28/200 ID 2/27/200 ID 9/27/201 ID 9/27/201 WI 5/15/200 WI 9/8/201 MD 12/4/200 MD 2/7/201 MD 2/8/201 MD 3/26/201 MD 3/26/201 MS 2/13/200 MS 12/2/200 MS 12/29/200	Preferred Stock of Exercised Warrants Subcontinuated Debentures of Exercised Warrants Deferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants	\$2,639,000.00 \$9,000,000.00	\$0.00	\$3,283,338.96 \$6,598,331.15	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$2.639,000.00		\$995,000.00 \$132,000.00 \$311,943.55	995
14,15,44	CVB FINNACIAL CORP. CVB FINNACIAL CORP. CVB FINNACIAL CORP. CVB FINNACIAL CORP. D. L. VANS BANCORP DEERRIED FINNACIAL CORPORATION DEERRIED FINNACIAL CORPORATION DEERRIED FINNACIAL CORPORATION DELMAR BANCORP DELMAR BANCORP DELMAR BANCORP	ONTARIO ONTARIO ONTARIO SURLEY BURLEY BURLEY DEERFIELD DEERFIELD DELMAR DELMAR DELMAR DELMAR HORN LAKE HORN LAKE	CA 9/2/20C CA 10/28/20C ID 22/7/20C ID 9/27/201 WI 9/8/201 WI 9/8/201 MD 12/4/20C MD 27/201 MD 2/8/201 MD 2/8/201 MD 2/8/201 MD 3/26/201 MS 2/13/20C	Preferred Stock w Exercised Warrants Subordinated Debentures w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants	\$2,639,000.00 \$9,000,000.00 \$1,173,000.00	\$0.00	\$3,283,338.96 \$6,598,331.15	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$2,639,000.00	(\$3.354.472.72) (\$136.537.26) (\$64.571.42) (\$419.532.41)	\$995,000.00 \$132,000.00	995

14.15	AB&T FINANCIAL CORPORATION DIAMOND BANCORP, INC.	GASTONIA N WASHINGTON M	C 11/19/2013	Subordinated Debentures w/ Exercised Warrants	\$20,445,000.00	\$0.00 \$21,101,618.19	Sold, in full; warrants not outstanding	\$815,100.00 2,964 \$275.00	(\$2,148,900.00)		
4,13	DIAMOND BANCORP, INC.	WASHINGTON	IO 8/8/2012	Subordinated Dependies w Exercised Warrants	\$20,443,000.00	\$0.00 \$21,101,018.19	Sold, ill luii, warrants not outstanding	\$4,381,500.00 6,000,000 \$0.73	(\$1,618,500.00)		
	DIAMOND BANCORP, INC.	WASHINGTON M	IO 8/9/2012					\$10,197,941.25 13,965,000 \$0.73	(\$3,767,058.75)	\$688,041.09	902,000
	DIAMOND BANCORP, INC.	WASHINGTON M WASHINGTON M	IO 8/10/2012 IO 9/11/2012					\$350,520.00 480,000 \$0.73 (\$149,299.61)	(\$129,480.00)	\$91,535.40	120,000
14	DIAMOND BANCORP, INC. DICKINSON FINANCIAL CORPORATION II	WASHINGTON M KANSAS CITY M	IO 1/16/2009	Preferred Stock w/ Exercised Warrants	\$146,053,000.00	\$0.00 \$87,459,858.69	Sold, in full; warrants not outstanding				
	DICKINSON FINANCIAL CORPORATION II DICKINSON FINANCIAL CORPORATION II	KANSAS CITY M KANSAS CITY M	IO 2/7/2013 IO 2/8/2013					\$8,025,555.03 14,523 \$552.61 \$72,684,793.30 131,530 \$552.61	(\$6,497,444.97) (\$58,845,206.70)	\$3,372.19 \$4,922,044.87	7.298
	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY M RIVERWOODS IIL	IO 3/26/2013					(\$807,103.48)	(422)2 (3)2533 (4 1/022/0 1 1101	- 1,000
1	IDISCOVER FINANCIAL SERVICES	RIVERWOODS II.	3/13/2009 4/21/2010	Preferred Stock w/ Warrants	\$1,224,558,000.00	\$0.00 \$1,464,248,844.00	Redeemed, in full; warrants not outstanding	\$1,224,558,000.00 1,224,558 \$1,000.00			
	DISCOVER FINANCIAL SERVICES DISCOVER FINANCIAL SERVICES	RIVERWOODS IL RIVERWOODS IL	. 7/7/2010					\$1,224,000,000.00		\$172,000,000.00	20,500,413
4	DNB FINANCIAL CORPORATION DNB FINANCIAL CORPORATION	DOWNINGTOWN P. DOWNINGTOWN P.	A 1/30/2009 A 8/4/2011	Preferred Stock w/ Warrants	\$11,750,000.00	\$0.00 \$13,683,277.61	Redeemed, in full; warrants not outstanding	\$11,750,000.00 11,750 \$1,000.00			
	DNB FINANCIAL CORPORATION	DOWNINGTOWN P.	A 9/21/2011					\$11,750,000.00		\$458,000.00	186,311
5	DUKE FINANCIAL GROUP, INC.	DOWNINGTOWN P. MINNEAPOLIS M	IN 6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00 \$17,424,285.82	Redeemed, in full; warrants not outstanding				4
	DUKE FINANCIAL GROUP, INC. DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS M MINNEAPOLIS M	IN 11/27/2013 IN 3/5/2014					\$5,000,000.00 5,000,000 \$1.00 \$2,000,000.00 2,000,000 \$1.00			
	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS M BETHESDA M	IN 4/2/2014					\$5,000,000.00 5,000,000 \$1.00		\$600,000.00	600,000
12,44	EAGLE BANCORP, INC. EAGLE BANCORP, INC.	BETHESDA M BETHESDA M	ID 12/5/2008	Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00 \$44,847,153.76	Redeemed, in full; warrants not outstanding	\$15,000,000,00 15,000 \$1,000,00			
	EAGLE BANCORP, INC.	BETHESDA M	ID 12/23/2009 ID 7/14/2011					\$23,235,000.00 23,235 \$1,000.00			
4.46	EAGLE BANCORP, INC. EAST WEST BANCORP, INC.	BETHESDA M PASADENA C	ID 11/23/2011		\$306,546,000.00	\$0.00 \$352,722,420,00	Redeemed, in full; warrants not outstanding			\$2,794,422.00	385,434
1,10	EAST WEST BANCORP, INC.	PASADENA C	A 12/5/2008 A 12/29/2010		\$306,546,000.00	\$0.00 \$352,722,420.00	Redeemed, in full, warrants not outstanding	\$306,546,000.00 306,546 \$1,000.00			
	EAST WEST BANCORP, INC.	PASADENA C	A 1/26/2011	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00 \$28,568,653.60	Sold, in full; warrants not outstanding			\$14,500,000.00	1,517,555
	EASTERN VIRGINIA BANKSHARES, INC. EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK V. TAPPAHANNOCK V.	A 10/18/2013	Preferred Stock W Warrants	\$24,000,000.00	\$0.00 \$28,568,653.60	Sold, in full; warrants not outstanding	\$3,900,000.00 3,900 \$1,104.11	\$406,029.00		-
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK V.	A 10/21/2013					\$20,100,000.00 20,100 \$1,104.11	\$2,092,611.00		
	EASTERN VIRGINIA BANKSHARES, INC. EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK V. TAPPAHANNOCK V.	A 1/6/2014 A 5/13/2015					(\$264,986.40)		\$115,000.00	384,041
19	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD N	C 1/16/2009	Preferred Stock w/ Warrants	\$17,949,000.00	\$0.00 \$23,397,494.08	Redeemed, in full; warrants not outstanding			\$110,000.00	554,541
	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD N	C 2/19/2014 C 6/11/2014					\$17,949,000.00 17,949 \$1,000.00		\$871 000 00	514.693
14	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. EMCLAIRE FINANCIAL CORP.	EMLENTON P.	A 12/23/2008	Preferred Stock w/ Warrants	\$7,500,000.00	\$0.00 \$8,545,904.67	Redeemed, in full; warrants not outstanding			\$671,000.00	514,693
	EMCLAIRE FINANCIAL CORP	EMLENTON P.	A 8/18/2011					\$7,500,000.00 7,500 \$1,000.00		854.440.00	F0 ***
5	EMCLAIRE FINANCIAL CORP. ENCORE BANCSHARES INC.	EMLENTON P. HOUSTON T	A 12/7/2011 X 12/5/2008	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00 \$39,415,959.89	Redeemed, in full; warrants not outstanding			\$51,113.00	50,111
	ENCORE BANCSHARES INC.	HOUSTON T	X 9/27/2011		, , , , , , , , , , , , , , , , , , , ,			\$34,000,000.00 34,000 \$1,000.00			
1	ENCORE BANCSHARES INC. ENTERPRISE FINANCIAL SERVICES CORP.	HOUSTON T	X 11/23/2011	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00 \$42,801,933.33	Redeemed, in full; warrants not outstanding			\$637,071.00	364,026
•	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS M ST. LOUIS M	IO 11/7/2012		\$30,000,000.00	90.00 942,001,933.33	modelines, ill luii, warranto not outstaffding	\$35,000,000.00 35,000 \$1,000.00			
14,44	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS M	IO 1/9/2013		\$4,000,000.00	\$0.00	Redeemed, in full; warrants not outstanding			\$1,006,100.00	324,074
	ENTERPRISE FINANCIAL SERVICES GROUP, INC. ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK P. ALLISON PARK P.	A 8/25/2011	Preferred Stock w/ Exercised Warrants				\$4,000,000.00 4,000 \$1,000.00		\$200,000.00	200
,44,73	LEQUITY BANCSHARES INC	I WICHITA K	S 1/30/2009	Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00 \$10,394,872.56	Redeemed, in full; warrants not outstanding				
: 14	EQUITY BANCSHARES, INC. EXCHANGE BANK	WICHITA K SANTA ROSA C	S 8/11/2011 A 12/19/2008	Preferred Stock w/ Exercised Warrants	\$43,000,000.00	\$0.00 \$47,294,527.29	Sold, in full; warrants not outstanding	\$8,750,000.00 8,750 \$1,000.00		\$438,000.00	438
	EXCHANGE BANK	SANTA ROSA C SANTA ROSA C	A 8/3/2012		¥.0,000,000	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$		\$481,387.50 550 \$875.25 \$17,505,000.00 20,000 \$875.25	(\$68,612.50)		
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA C	A 8/8/2012					\$17,505,000.00 20,000 \$875.25 \$8,725,367.25 9,969 \$875.25	(\$2.495.000.00)	\$1,910,898.00	2,000
	EXCHANGE BANK	SANTA ROSA C SANTA ROSA C	A 8/9/2012 A 8/10/2012					\$420,995.25 481 \$875.25	(\$1,243,632.75) (\$60,004.75)	\$120,386.57 \$22,930.78	24
	EXCHANGE BANK	SANTA ROSA C	A 8/13/2012					\$10,503,000.00 12,000 \$875.25	(\$1,497,000.00)		
.14.18	EXCHANGE BANK F & M BANCSHARES, INC.	SANTA ROSA C	A 9/11/2012 N 1/30/2009	Preferred Stock w/ Exercised Warrants	\$4.609.000.00	\$0.00 \$9.405.391.28	Sold, in full; warrants not outstanding	(\$376,357.50)			
	F & M BANCSHARES, INC.	TREZEVANT TI	N 11/6/2009		\$3,535,000.00						
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TI	N 2/6/2013 N 2/7/2013					\$4,797,325.00 5,090 \$942.50 \$2,734,192.50 2,901 \$942.50	(\$292,675.00) (\$166.807.50)	\$222.007.50	230
	F & M BANCSHARES, INC.	TREZEVANT	N 2/8/2013					\$144,202.50 153 \$942.50	(\$8,797.50)	Ç	
14	F & M BANCSHARES, INC. F & M FINANCIAL CORPORATION (NC)	TREZEVANT TI SALISBURY N	N 3/26/2013	Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00 \$20,119,744.45	Sold, in full; warrants not outstanding	(\$76,757.21)			
,14	F & M FINANCIAL CORPORATION (NC)	SALISBURY	C 9/18/2012	Freienied Stock W Exercised Wallants	\$17,000,000.00	\$0.00 \$20,118,744.43	Sold, ill idii, warrants not odistariding			\$136,813.05	150
	F & M FINANCIAL CORPORATION (NC)	SALISBURY N	C 9/19/2012					\$2,664,750.00 2,805 \$950.00	(\$140,250.00)	****	
	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY N SALISBURY N	C 9/20/2012 C 11/16/2012					\$13,485,250.00 14,195 \$950.00 (\$161.500.00)	(\$709,750.00)	\$638,460.90	700
4,15	F&C BANCORP, INC.	HOLDEN M	IO 5/22/2009 IO 11/8/2012	Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00 \$3,842,376.65	Sold, in full; warrants not outstanding				1
	F&C BANCORP, INC. F&C BANCORP, INC.	HOLDEN M HOLDEN M	IO 11/8/2012 IO 11/13/2012					\$1,590,599.43 1,659,000 \$0.96 \$1,278,999.18 1,334,000 \$0.96	(\$68,400.57) (\$55,000.82)	\$125,000.00	150.000
	F&C BANCORP, INC.	HOLDEN M	IO 1/11/2013					(\$25,000.00)	1400100000	Ų.120,000000	-00,000
.14	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE TI CLARKSVILLE TI	N 2/13/2009 N 9/19/2012	Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00 \$17,573,762.97	Sold, in full; warrants not outstanding			\$96,465.60	112
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	N 9/20/2012					\$157,500.00 200 \$787.50	(\$42,500.00)		112
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE TI	N 9/21/2012					\$13,421,362.50 17,043 \$787.50	(\$3,621,637.50)	\$645,975.00	750
1	F&M FINANCIAL CORPORATION (TN) F.N.B. CORPORATION	CLARKSVILLE TI HERMITAGE P	N 11/16/2012 A 1/9/2009	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00 \$104,023,433.33	Redeemed, in full; warrants not outstanding	(\$135,788.63)			-
	F.N.B. CORPORATION	HERMITAGE P.	A 9/9/2009		¥,	\$100 \$100 N		\$100,000,000.00 100,000 \$1,000.00			
120	F.N.B. CORPORATION FARMERS & MERCHANTS BANCSHARES, INC. / ALLEGIANCE BANCSHARES, INC.	HERMITAGE P. HOUSTON T.	A 11/23/2011 Y 3/6/2000	Preferred Stock w/ Exercised Warrants	\$11,000,000,00	\$0.00 \$15.971.339.07	Redeemed, in full; warrants not outstanding			\$690,100.00	651,042
,120	FARMERS & MERCHANTS BANCSHARES, INC. / ALLEGIANCE BANCSHARES, INC. FARMERS & MERCHANTS FINANCIAL CORPORATION	HOUSTON T	X 7/15/2015					\$11,000,000.00 11,000 \$1,000.00		\$550,000.00	550
14	FARMERS & MERCHANTS FINANCIAL CORPORATION	IARGONIA IK		Preferred Stock w/ Exercised Warrants	\$442,000.00	\$0.00 \$500,199.14	Sold, in full; warrants not outstanding		(840 575 00)		
	FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA K ARGONIA K	S 6/24/2013 S 7/26/2013					\$425,425.00 442 \$962.50 (\$25,000.00)	(\$16,575.00)	(\$2,835.00)	22
11	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR V.	A 1/23/2009	Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$0.00 \$11,396,202.11	Redeemed, in full; warrants not outstanding	62.002.000.00			
	FARMERS BANK, WINDSOR, VIRGINIA FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR V. WINDSOR V.	A 1/9/2013 A 12/31/2013					\$3,063,000.00 3,063 \$1,000.00 \$5,689,000.00 5,689 \$1,000.00		\$438,000.00	438
	FARMERS BANK, WINDSOR, VIRGINIA FARMERS CAPITAL BANK CORPORATION	WINDSOR V. FRANKFORT K	Y 1/9/2009	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00 \$27,105,349.50	Sold, in full; warrants not outstanding		(97 000 000 000		
	FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION	FRANKFORT K FRANKFORT K	Y 6/19/2012 Y 7/18/2012					\$22,196,700.00 (\$332,950.50) 30,000 \$739.89	(\$7,803,300.00)	\$75,000.00	223,992
1,15	FARMERS ENTERPRISES, INC.	GREAT BEND K	S 6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00 \$15,452,669.34	Sold, in full; warrants not outstanding			,	
	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND K GREAT BEND K	S 11/8/2012 S 11/9/2012					\$96,290.00 100,000 \$0.96	(\$3,710.00)	\$37.387.14	38.000
	FARMERS ENTERPRISES, INC.	GREAT BEND K	S 11/13/2012					\$11,458,510.00 11,900,000 \$0.96	(\$441,490.00)	\$552,936.00	562,000
4,45	FARMERS ENTERPRISES, INC.	GREAT BEND K	S 1/11/2013		\$700,000.00	\$0.00 \$830,173.67	Padaemed in full warrants and automatic	(\$115,548.00)			
	FARMERS STATE BANKSHARES, INC. FARMERS STATE BANKSHARES, INC.	HOLTON K	S 7/21/2011	Preferred Stock w/ Exercised Warrants			Redeemed, in full; warrants not outstanding	\$700,000.00 700 \$1,000.00		\$40,000.00	4
,17	FBHC HOLDING COMPANY	BOULDER C	O 12/29/2009	Subordinated Debentures w/ Exercised Warrants	\$3,035,000.00	\$0.00 \$804,592.16	Sold, in full; warrants not outstanding				
4	FBHC HOLDING COMPANY FC HOLDINGS, INC.	BOULDER C HOUSTON TO	O 3/9/2011 X 6/26/2009		\$21.042.000.00	\$0.00 \$19.836.630.66	Sold, in full; warrants not outstanding	\$650,000.00 3,035,000 \$0.21	(\$2,385,000.00)		
	FC HOLDINGS, INC.	HOUSTON T	X 2/20/2013		, , , , , , , , , , , , , , , , , , , ,	Ţ-1,123,030.00		\$18,874,674.00 21,042 \$897.00	(\$2,167,326.00)	\$994,613.40	1,052
4,45	FC HOLDINGS, INC. FCB BANCORP, INC.	HOUSTON TO LOUISVILLE K	X 3/26/2013 V 12/19/2008	Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00 \$11.156.234.25	Redeemed, in full; warrants not outstanding	(\$188,746.74)			_
	FCB BANCORP, INC.	LOUISVILLE K	Y 9/22/2011					\$9,294,000.00 9,294 \$1,000.00		\$465,000.00	465
4	FFW CORPORATION	WABASH IN	12/19/2008	Preferred Stock w/ Exercised Warrants	\$7,289,000.00	\$0.00 \$8,441,836.26	Sold, in full; warrants not outstanding		W04 575 100		
	FFW CORPORATION FFW CORPORATION	WABASH IN	11/28/2012 11/30/2012					\$879,424.60 974 \$902.90 \$5,701,813.50 6,315 \$902.90	(\$94,575.40) (\$613,186.50)	\$358,558.20	364
	FFW CORPORATION	WABASH	V 1/11/2013					(\$65,812.38)	140.01.00.001	\$100,000.20	304
,15,44	FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP, INC. (LA)	BATON ROUGE L	A 5/29/2009 A 3/27/2013	Subordinated Debentures w/ Exercised Warrants	\$3,942,000.00	\$0.00 \$5,404,924.35	Redeemed, in full; warrants not outstanding	\$3.942.000.00 3.942.000 \$1.00		\$197.000.00	197.000
	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH P. PITTSBURGH P.	A 12/12/2008	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00 \$10,634,864.33	Redeemed, in full; warrants not outstanding			\$187,000.00	157,000
-	FIDELITY RANCORP, INC. (PA) / WESRANCO, INC.	PITTSBURGH P.	A 11/30/2012					\$7,000,000.00 7,000 \$1,000.00		PO 010 001	
7	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY FEDERAL BANCORP	PITTSBURGH P. EVANSVILLE IN	A 5/6/2015 11/13/2009	Preferred Stock w/ Exercised Warrants	\$6,657,000.00	\$0.00 \$7,220,908.83	Sold, in full; warrants not outstanding			\$2,246,531.00	101,321
	FIDELITY FEDERAL BANCORP	EVANSVILLE IN	7/19/2013			Ç. (225,000.00		\$439,000.00 439 \$1,058.90	\$25,857.10		
	FIDELITY FEDERAL BANCORP	EVANSVILLE IN	7/22/2013 9/12/2013					\$6,218,000.00 6,218 \$1,058.90 (\$70,490.97)	\$366,240.20	\$242,302.50	200
4	FIDELITY FEDERAL BANCORP FIDELITY FINANCIAL CORPORATION	EVANSVILLE IN WICHITA K	S 12/19/2008	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00 \$40,966,780.82	Sold, in full; warrants not outstanding				
	FIDELITY FINANCIAL CORPORATION	WICHITA K	S 8/1/2012		-			\$120,320.10 135 \$891.26 \$26,737.80 30 \$891.26	(\$14,679.90)		\perp
	FIDELITY FINANCIAL CORPORATION	WICHITA	S 8/2/2012					\$26.737.80 30 \$891.26	(\$3.262.20)		

	ADAT FINANCIAL CORPORATION	CACTONIA	4,,,,,,	242					\$04F 400 00	0.004	(60 440 000 00)		_
	AB&T FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	GASTONIA NC WICHITA KS	S 11/19/3 8 8/3/3						\$815,100.00 \$298,572.10	2,964 \$275.00 335 \$891.26 3,591 \$891.26	(\$2,148,900.00) (\$36,427.90)		
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA KS WICHITA KS	8/7/:	012			•		\$298,572.10 \$3,200,514.66	335 \$891.26 3,591 \$891.26	(\$36,427.90) (\$390,485.34) (\$396,530.00)	\$170,227.93	
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA KS WICHITA KS	8/8/						\$2,348,470.10 \$26,056,877,36	2,635 \$891.26 29.236 \$891.26	(\$286,529.90) (\$3.179.122.64)	\$167,374.94 \$1,210,615.36	
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA KS WICHITA KS	8/10/	012					\$285,203.20	320 \$891.26	(\$34,796.80)	\$176,884.89	
	FIDELITY FINANCIAL CORPORATION FIDELITY SOLITHERN CORPORATION	WICHITA KS ATI ANTA GA	S 9/11/2 A 12/19/2		\$48,200,000.00	\$0.00	\$82 715 982 47	Sold, in full; warrants not outstanding	(\$32)	3,366.95)			
	FIDELITY SOUTHERN CORPORATION FIDELITY SOUTHERN CORPORATION	ATLANTA GA ATLANTA GA	A 7/3/:	012	\$40,200,000.00	ψ0.00	QUE,1 10,00E.41	Cold, III lds, Walterto Hot Guistariang	\$43,408,920.00 (\$65)	1,133.80) 48,200 \$900.60	(\$4,791,080.00)		
	FIDELITY SOUTHERN CORPORATION FIFTH THIRD BANCORP	ATLANTA GA	A 5/28/	015 008 Preferred Stock w/ Warrants	\$3,408,000,000.00	\$0.00	64 040 070 000 07	Redeemed, in full; warrants not outstanding				\$31,429,313.38	2,69
	FIFTH THIRD BANCORP	CINCINNATI OH	H 12/31/		\$3,408,000,000.00	\$0.00	\$4,043,972,602.67	Redeemed, in full; warrants not outstanding	\$3,408,000,000.00	136,320 \$25,000.00			
	FIFTH THIRD BANCORP FIFTH THIRD BANCORP	CINCINNATI OH CINCINNATI OH	H 3/16/:	011		***						\$280,025,936.00	43,61
	FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC.	WARSAW NY WARSAW NY	(12/23/. (2/23/.	008 Preferred Stock w/ Warrants	\$37,515,000.00	\$0.00	\$43,787,611.61	Redeemed, in full; warrants not outstanding	\$12,505,000.00	2,501 \$5,000.00			
	FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC.	WARSAW NY WARSAW NY	/ 3/30/.	011					\$25,010,000.00	5,002 \$5,000.00			
45	FINANCIAL INSTITUTIONS, INC. FINANCIAL SECURITY CORPORATION	WARSAW NY BASIN WY	f 5/11/2	011	\$5,000,000,00	\$0.00	\$E 014 E07 22	Redeemed, in full; warrants not outstanding				\$2,079,962.50	37
	FINANCIAL SECURITY CORPORATION	BASIN WY	Y 7/21/	209 Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$0,514,057.33	Redeemed, in ruli, warrants not odistanding	\$5,000,000.00	5,000 \$1,000.00		\$250,000.00	
7,44	FINANCIAL SERVICES OF WINGER, INC. FINANCIAL SERVICES OF WINGER, INC.	WINGER MN	N 7/31/.	009 Subordinated Debentures w/ Exercised Warrants	\$3,742,000.00	\$0.00	\$4,487,322.46	Redeemed, in full; warrants not outstanding	\$3.742.000.00	3.742.000 \$1.00		\$112,000.00	11
	FIRST ADVANTAGE BANCSHARES, INC.	WINGER MN COON RAPIDS MN	N 9/1/2 N 5/22/	009 Preferred Stock w/ Exercised Warrants	\$1,177,000,00	\$0.00	\$1,289,436,37	Sold, in full; warrants not outstanding	\$3,742,000.00	3,742,000 \$1.00		\$112,000.00	- 11
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS MN COON RAPIDS MN	N 12/10/	012					\$690,723.49	769 \$898.21	(\$78,276.51)	\$2,979.49	
	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS MN COON RAPIDS MN	N 12/11/2 N 1/11/2	012					\$366,469.68	408 \$898.21 0,571.93)	(\$41,530.32)	\$26,318.80	
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS MN	N 3/26/:	013						4,428.07)			
	FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	CORDOVA TN CORDOVA TN	6/26/2 12/20/2	009 Preferred Stock w/ Exercised Warrants	\$3,422,000.00	\$0.00	\$3,003,674.75	Sold, in full; warrants not outstanding	\$2,395,742.20	3,422 \$700.10	(\$1,026,257.80)	\$94,701.71	
	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA IN	1/11/2	013					\$2,353,742.20	3,957.42)	(\$1,020,237.80)	354,701.71	
	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA TN	3/26/	013	\$50,000,000,00		\$65 558 530 56		(\$	1,042.58)			
1,15	FIRST AMERICAN BANK CORPORATION FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE IL ELK GROVE VILLAGE IL	7/24/: 12/21/:	009 Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,558,530.56	Redeemed, in full; warrants not outstanding	\$15,000,000,00	15,000,000 \$1.00			
	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE IL	12/11/	012					\$15,000,000.00 \$35,000,000.00	15,000,000 \$1.00 35,000,000 \$1.00		\$2,500,000.00	2,50
36	FIRST AMERICAN INTERNATIONAL CORP. FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN NY BROOKLYN NY	/ 3/13/: / 8/13/:	009 Preferred Stock	\$17,000,000.00	\$0.00	\$18,204,166.78	Redeemed, in full; warrants not outstanding	\$17,000,000,00	17.000 \$1.000.00			
	FIRST BANCORP (NC)	TROY NC	1/9/	009 Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$74,518,906.44	Redeemed, in full; warrants not outstanding					
	FIRST BANCORP (NC)	TROY NC	9/1/	011					\$65,000,000.00	65,000 \$1,000.00		6004 400 00	-
3,121,140, 147	FIRST BANCORP (NC) FIRST BANCORP (PR)	TROY NC SAN JUAN PR	2 11/23/3 R 1/16/3	011 009 Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$237,563.497.81	Sold, in full; warrants not outstanding				\$924,462.00	61
	FIRST BANCORP (PR)	SAN JUAN PR	R 8/16/	013		-			\$81,000,000.00	12,000,000 \$6.75 1,261,356 \$6.75	(\$64,711,540.92)		
	FIRST BANCORP (PR)	SAN JUAN PR	9/13/	013					\$8 514 153 00	1,261,356 \$6.75 4,611.09) 4,388,888 \$5.03	(\$6,802,024.20) (\$31,229,144.01)		
	FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN PR SAN JUAN PR	R 12/5/	015					\$29,708,351.90 (\$8	5,000.00) 5,000,000 \$5.94	(\$31,004,790.15)		
	FIRST BANCORP (PR)	SAN JUAN PR SAN JUAN PR	5/15/	017					\$57,735,612.33	10,291,553 \$5.61	(\$67,230,891.51) \$6.58		
	FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN PR	R 5/17/2 R 5/21/2								\$5,702,106.66		
	FIRST BANCORP (PR) FIRST BANCTRUST CORPORATION	PARIS IL	2/20/	009 Preferred Stock w/ Exercised Warrants	\$7,350,000.00	\$0.00	\$9,050,516.50	Redeemed, in full; warrants not outstanding					
	FIRST BANCTRUST CORPORATION FIRST BANCTRUST CORPORATION	PARIS IL PARIS IL	1/18/	012					\$3,675,000.00 \$3,675,000.00	3,675 \$1,000.00 3,675 \$1,000.00		\$368,000.00	
	FIRST BANK OF CHARLESTON, INC.	CHARLESTON WV CHARLESTON WV	V 2/6/	009 Preferred Stock w/ Exercised Warrants	\$3,345,000.00	\$0.00	\$3,960,105.00	Redeemed, in full; warrants not outstanding					
	FIRST BANK OF CHARLESTON, INC.	CHARLESTON WV	V 7/21/	011	\$10,000,000.00	\$0.00			\$3,345,000.00	3,345 \$1,000.00		\$167,000.00	
5	FIRST BANKERS TRUSTSHARES, INC. FIRST BANKERS TRUSTSHARES, INC.	QUINCY IL QUINCY IL	9/8/	209 Preferred Stock w/ Exercised Warrants		\$0.00		Redeemed, in full; warrants not outstanding	\$10,000,000.00	10,000 \$1,000.00		\$500,000.00	
	FIRST BANKS, INC.	CLAYTON MO	0 12/31/	008 Preferred Stock w/ Exercised Warrants	\$295,400,000.00	\$0.00	\$119,071,500.97	Sold, in full; warrants not outstanding	********		(2.05.00)		
	FIRST BANKS, INC.	CLAYTON MO	D 8/8/3 D 8/9/3	013					\$105,000.00 \$12,171,950.00	300 \$350.00 34.777 \$350.00	(\$195,000.00) (\$22,605,050.00)	\$2,430,181,71	
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON MO CLAYTON MO	0 8/12/	013					\$87,028,900.00	248,654 \$350.00	(\$161,625,100.00)	\$5,919,151.59	
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON MO CLAYTON MO	0 9/12/ 0 9/24/	013					\$3,209,702.21	3,058.50) 5.819 \$551.59	(\$2.609.297.79)		
	FIRST BANKS, INC.	CLAYTON MO	9/25/	013					\$3,226,801.50	5,850 \$551.59	(\$2,623,198.50)		
	FIRST BANKS, INC.	CLAYTON MO	0 10/29/	013	\$100,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	(\$6-	4,365.04)			
	FIRST BUSEY CORPORATION FIRST BUSEY CORPORATION	URBANA IL URBANA IL	8/25/	009 Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$112,410,898.89	Redeemed, in full; warrants not outstanding	\$100,000,000,00	100.000 \$1.000.00			
	FIRST BUSEY CORPORATION	URBANA IL	11/23/	011								\$63,677.00	5
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO CA SAN DIEGO CA	A 4/10/2 A 12/11/2	009 Preferred Stock w/ Warrants	\$2,211,000.00 \$2,032,000.00	\$0.00	\$4,693,275.61	Sold, in full; warrants not outstanding					
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO CA	12/19/	012	\$2,032,000.00				\$1,373,084.00	1,500 \$915.39	(\$126,916.00)	\$90,461.65	
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO CA SAN DIEGO CA	A 12/20/	012					\$2,510,399.84	2,743 \$915.20	(\$232,600.16)		
	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE CA		008 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$28.810.847.55	Redeemed, in full; warrants not outstanding	,,,,,	3,333.33)			
	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE CA	7/14/	011					\$25,000,000.00	25,000 \$1,000.00			
	FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CAPITAL BANCORP, INC.	WESTLAKE VILLAGE CA GLEN ALLEN VA	A 8/24/	011 009 Preferred Stock w/ Warrants	\$10.958.000.00	\$0.00	\$11 056 712 AA	Sold, in full: warrants not outstanding				\$599,042.00	
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN VA	A 6/19/		\$10,500,000.00	φ0.00	\$11,000,F12.44	Cold, III laii, Warranto Hot Gutatariang	\$10,082,565.38 (\$15	1,238.48) 10,958 \$920.11	(\$875,434.62)		
8,36	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN VA	A 2/6/2	013		\$0.00		Redeemed, in full; warrants not outstanding				\$266,041.78	
5,30	FIRST CHOICE BANK FIRST CHOICE BANK	CERRITOS CA CERRITOS CA	12/22/	009 Preferred Stock w/ Exercised Warrants	\$2,200,000.00 \$2,836,000.00	\$0.00	\$5,440,042.94	Redeemed, in full, warrants not outstanding					
	FIRST CHOICE BANK FIRST CITIZENS BANC CORP	CERRITOS CA SANDUSKY OH	9/24/	010					\$5,036,000.00	5,036 \$1,000.00		\$110,000.00	
	FIRST CITIZENS BANC CORP	SANDUSKY OH SANDUSKY OH	H 1/23/	009 Preferred Stock w/ Warrants	\$23,184,000.00	\$0.00	\$25,245,684.71	Sold, in full; warrants not outstanding	\$21,004,704.00 (\$31)	5,070.56) 23,184 \$906.00	(\$2,179,296.00)		
	FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP	SANDUSKY OH	H 9/5/:	012					₩£1,004,704.00 (\$31)	25,104 \$500.00	(92,115,250.00)	\$563,174.00	
	FIRST COLEBROOK BANCORP, INC. FIRST COLEBROOK BANCORP, INC.	COLEBROOK NH COLEBROOK NH	3/20/	009 Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,339,487.75	Redeemed, in full; warrants not outstanding	\$4.500.000.00	4.500 \$1.000.00		\$225,000.00	
	FIRST COLEBROOK BANCORP, INC. FIRST COMMUNITY BANCSHARES INC.	COLEBROOK NH BLUFFIELD VA	H 9/22/:	008 Preferred Stock w/ Warrants	\$41,500,000.00		\$42,839,002.78	Redeemed, in full; warrants not outstanding		4,300 \$1,000.00		\$225,000.00	_
	FIRST COMMUNITY BANCSHARES INC.					\$0.00							
		BLUEFIELD VA	7/8/	009	φ41,500,000.00	\$0.00			\$41,500,000.00	41,500 \$1,000.00			
	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD VA BLUEFIELD VA WICHITA KS	7/8/	009		*****	\$19.957.763.30		\$41,500,000.00	41,500 \$1,000.00		\$30,600.00	
	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	BLUEFIELD VA WICHITA KS WICHITA KS	A 7/8/ A 11/22/ S 5/15/ S 7/16/	009 Preferred Stock w/ Exercised Warrants	\$14,800,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$41,500,000.00 \$14,800,000.00	41,500 \$1,000.00 14,800 \$1,000.00		\$30,600.00 \$740,000.00	
	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES, INC. FOUTTY BANCSHARES, INC. FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANC GOPPORATION OF AMERICA FIRST COMMUNITY BANC GOPPORATION OF AMERICA	BLUEFIELD VA WICHITA KS WICHITA KS PINELLAS PARK FL	A 7/8// A 11/22// S 5/15// S 7/16// L 12/23//	009 111 109 Preferred Stock w/ Exercised Warrants 114 108 Preferred Stock w/ Warrants		*****			\$14,800,000.00	14,800 \$1,000.00	(60,000,700,50)		
	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES, INC. FEQUITY BANCSHARES, INC. FIRST COMMUNITY BANCSHARES, INC. / FOUTTY BANCSHARES, INC. FIRST COMMUNITY BANK CORPORATION OF AMERICA	SLUEFIELD	A 7/8// A 11/22// S 5/15// S 7/16// L 12/23// 5/31//	009	\$14,800,000.00 \$10,685,000.00	\$0.00 \$0.00	\$8,499,249.92	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$14,800,000.00 \$7,754,267.48	14,800 \$1,000.00 10,685 \$725.72	(\$2,930,732.52)		
	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES, INC. FEQUITY BANCSHARES, INC. FIRST COMMUNITY BANCSHARES, INC. FEQUITY BANCSHARES, INC. FIRST COMMUNITY BANC CORPORATION OF AMERICA. FIRST COMMUNITY BANC CORPORATION.	RLUEFIELD	A 7/8/A 11/22// S 5/15// S 5/15// S 7/16// S 5/31// C 11/21// C 8/29/	009 Preferred Stock wf Exercised Warrants 10	\$14,800,000.00	\$0.00	\$8,499,249.92	Redeemed, in full; warrants not outstanding	\$14,800,000.00 \$7,754,267.48	14,800 \$1,000.00	(\$2,930,732.52) (\$194,879.50)	\$740,000.00	
	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES, INC. FEUITY BANCSHARES, INC. FIRST COMMUNITY BANCSHARES, INC. FEUITY BANCSHARES, INC. FIRST COMMUNITY BANC CORPORATION OF AMERICA FIRST COMMUNITY BANC CORPORATION OF AMERICA FIRST COMMUNITY BANC CORPORATION OF AMERICA FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION	RLUEFIELD	A 7/8// A 11/22// S 5/15// S 7/16// C 12/23// C 11/21// C 8/29// C 11/17/	009 100 Preferred Stock w Exercised Warrants 101 Preferred Stock w Warrants 1030 Preferred Stock w Warrants 1030 Preferred Stock w Warrants 102 Preferred Stock w Warrants 102 102 103	\$14,800,000.00 \$10,885,000.00 \$11,350,000.00	\$0.00 \$0.00 \$0.00	\$8,499,249.92 \$13,425,979.36	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$14,800,000.00 \$7,754,267.48	14,800 \$1,000.00 10,685 \$725.72	(42)000)102002		
	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES, INC. FEUITY BANCSHARES, INC. FIRST COMMUNITY BANCSHARES, INC. FEUITY BANCSHARES, INC. FIRST COMMUNITY BANC CORPORATION OF AMERICA FIRST COMMUNITY BANC CORPORATION OF AMERICA FIRST COMMUNITY CARPO CORPORATION FIRST COMMUNITY FI	BLUEFIELD	A 7/8/ A 11/22/ S 5/15/ S 7/16/ - 12/23/ C 11/21/ C 8/29/ C 11/1/ 8/8/	009 Dip Preferred Stock w/ Exercised Warrants Dip Preferred Stock w/ Exercised Warrants Dip Preferred Stock w/ Exercised Warrants Dip Preferred Stock w/ Exercised Warrants	\$14,800,000.00 \$10,685,000.00	\$0.00 \$0.00	\$8,499,249.92 \$13,425,979.36	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$14,800,000.00 \$7,754,267.48	14,800 \$1,000.00 10,685 \$725.72	(42)000)102002	\$740,000.00 \$297,500.00 \$70,727.58	
	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES, INC. FEUITY BANCSHARES, INC. FIRST COMMUNITY BANCSHARES, INC. FEUITY BANCSHARES, INC. FIRST COMMUNITY BANC CORPORATION OF AMERICA FIRST COMMUNITY BANC CORPORATION OF AMERICA FIRST COMMUNITY BANC CORPORATION OF AMERICA FIRST COMMUNITY CORPORATION FIRST COMMUNITY FORWARD AND COMMUNITY FOR FIRST	BLUEFIELD	A 7/8/8 A 11/22// S 5/15/5 S 7/16/7 S 12/23/ C 11/21// C 8/29/7 C 11/1/1/ 8/8/8/8/8/8/8/8/8/8/8/8/8/8/8/8/8/8/8	000 Defined Stock w/ Exercised Warrants 000 Preferred Stock w/ Warrants 001 Preferred Stock w/ Warrants 011 Defined Stock w/ Warrants 012 Preferred Stock w/ Warrants 000 Preferred Stock w/ Exercised Warrants 000 Preferred Stock w/ Exercised Warrants	\$14,800,000.00 \$10,885,000.00 \$11,350,000.00	\$0.00 \$0.00 \$0.00	\$8,499,249.92 \$13,425,979.36	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$14,800,000.00 \$7,754,267.48	14,800 \$1,000.00 10,685 \$725.72	(42)000)102002	\$740,000.00 \$297,500.00 \$70,727.58 \$440,082.72	
	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES, INC. FEQUITY BANCSHARES, INC. FIRST COMMUNITY BANCSHARES, INC. FEQUITY BANCSHARES, INC. FIRST COMMUNITY BANC CORPORATION OF AMERICA FIRST COMMUNITY BANC CORPORATION OF AMERICA FIRST COMMUNITY BANC CORPORATION PIRST COMMUNITY CORPORATION PIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION FIRST COMMUNITY FINANCIAL PARTINESS, INC.	BLUEFIELD	A 7/8/8 A 11/22/ S 5/15/5 S 7/16/6 S 7/16/6 C 12/23/ C 5/31/6 C 8/29/ C 11/1/1 12/11/6 8/8/6 8/9/ 8/10/ 9/19/9	000 Preferred Stock w Exercised Warrants 000 Preferred Stock w Warrants 001 Preferred Stock w Warrants 011 011 000 Preferred Stock w Warrants 012 010 Preferred Stock w Warrants 012 010 Preferred Stock w Exercised Warrants 012 013 014 015 015 016 017 017 017 017 018 018 018 018 018 018 018 018 018 018	\$14,800,000.00 \$10,885,000.00 \$11,350,000.00	\$0.00 \$0.00 \$0.00	\$8,499,249.92 \$13,425,979.36	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$14.800,000.00 \$7.754.267.48 \$11,155.120.50 (\$16	14.800 \$1,000,00 10.685 \$725.72 7,326.81) 11,350 \$982.83 500 \$652.50	(\$194.879.50)	\$740,000.00 \$297,500.00 \$70,727.58	
	FIRST COMMAINT PANCSHARES INC. FIRST COMMAINT PANCSHARES INC. FIRST COMMAINT PANCSHARES INC. FEUITY BANCSHARES, INC. FIRST COMMAINT PANCSHARES, INC. FEUITY BANCSHARES, INC. FIRST COMMAINT DAN CORPORATION FIRST COMMAINT FRANCIAL PARTINES, INC.	BLUEFIELD VA WICHITA KS KS WICHITA KS KS WICHITA KS KS WICHITA KS WICHITA KS WICHITA KS WICHITA KS WICHITA WICHITA KS WICHITA WI	A 7/88 A 11/22/ S 5/15/ S 7/16/ S 7/16/ C 11/23/ C 11/21/ C 11/21/ B/8/ B/9/ B/10/ 9/10/ 9/20/	009 Preferred Stock wf Exercised Warrants 1009 Preferred Stock wf Warrants 1009 Preferred Stock wf Warrants 1008 Preferred Stock wf Warrants 1008 Preferred Stock wf Warrants 1008 Preferred Stock wf Warrants 1009 Preferred Stock wf Exercised Warrants 1009 Preferred Stock wf Exercised Warrants 1012	\$14,800,000.00 \$10,885,000.00 \$11,350,000.00	\$0.00 \$0.00 \$0.00	\$8,499,249.92 \$13,425,979.36	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$14.800,000.00 \$7,754.267.48 \$11,155,120.50 (\$16) \$326,250.00 \$3.051,090.00	14,800 \$1,000,00 10,685 \$725,72 7,326,81) 11,350 \$882,83 500 \$652,50 4,676 \$652,50	(\$194,879.50) (\$173,750.00) (\$173,750.00)	\$740,000.00 \$297,500.00 \$70,727.58 \$440,082.72	
	FIRST COMMAINT PANCSHARES, INC. FIRST COMMAINT PANCSHARES, INC. FIRST COMMAINT PANCSHARES, INC. FEGUTY BANCSHARES, INC. FIRST COMMAINT DANCSHARES, INC. FEGUTY BANCSHARES, INC. FIRST COMMAINT CORPORATION FIRST COMMAINT FOR FAIRT COMMAINT FOR FIRST COMMAINT FOR FAIRT FOR FAIRT FOR FIRST COMMAINT FOR FAIRT FOR FIRST COMMAINT FOR FAIRT FOR FAIRT FOR FIRST COMMAINT FOR FAIRT FOR FAIRT FOR FIRST COMMAINT FOR FAIRT FAIRT FOR FAIRT FAIRT FOR FAI	BLUEFFELD	7/88 A 1/1/22/ B 5/15/ B 5/15/ B 5/15/ B 1/16/ C 12/23/ C 11/21/ C 11/21/ C 11/21/ C 8/29/ B 1/20/ B 1	009 Preferred Stock w' Exercised Warrants 000 Preferred Stock w' Warrants 012 010 Preferred Stock w' Exercised Warrants 012 013 014 015 015 016 017 017 017 017 018 018 018 018 018 018 018 018 018 018	\$14,800,000.00 \$10,885,000.00 \$11,350,000.00	\$0.00 \$0.00 \$0.00	\$8,499,249.92 \$13,425,979.36	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$14.800,000.00 \$7.754.267.48 \$11,155.120.50 (\$16 \$326.250.00 \$3.051,090.00 \$10.977.680.00	14.800 \$1,000.00 10.685 \$725.72 7,326.81) 11,350 \$982.83 500 \$652.50 4.676 \$652.50 18.624 \$652.50	(\$194.879.50)	\$740,000.00 \$297,500.00 \$70,727.58 \$440,082.72	
	FIRST COMMAINT PANCSHARES, INC. FIRST COMMAINT PANCSHARES, INC. FIRST COMMAINT PANCSHARES, INC. FEGUTY BANCSHARES, INC. FIRST COMMAINT PANCSHARES, INC. FEGUTY BANCSHARES, INC. FIRST COMMAINT SANC CORPORATION FIRST COMMAINT FOR COMMAI	BLUEFFELD	A 788 A 11/26 B 5/15/15 B 5/15/15 B 5/15/15 B 7/16/15 C 12/23/15 C 11/21/16 B 8/29/15 D 11/21/16 B 8/29/15 B 10/20/15 B 11/21/16 B 1	009 1008 Preferred Stock w/ Exercised Warrants 1008 Preferred Stock w/ Warrants 1008 Preferred Stock w/ Warrants 1008 Preferred Stock w/ Warrants 1019 1019 1019 1019 1019 1019 1019 101	\$14,800,000.00 \$10,885,000.00 \$11,350,000.00	\$0.00 \$0.00 \$0.00	\$8,499,249,92 \$13,425,979,36 \$18,252,479,06	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$14,800,000.00 \$7,754,267.48 \$11,155,120.50 \$11,155,120.50 \$10,000.00 \$3,051,090.00 \$10,977.660.00 \$10,977.660.00	14,800 \$1,000,00 10,885 \$725,72 7,328,811 11,350 \$982,83 500 \$862,50 4,676 \$862,50 15,824 \$862,50 3,550,00	(\$194.879.50) (\$173.750.00) (\$173.750.00) (\$1 624.910.00) (\$5 846.340.00)	\$740,000.00 \$297,500.00 \$70,727.58 \$440,082.72	
	FIRST COMMAINT PANCSHARES INC. FIRST COMMAINT PANCSHARES, INC. FOUTTY BANCSHARES, INC. FIRST COMMAINT PANCSHARES, INC. FEQUITY BANCSHARES, INC. FIRST COMMAINT PANCSHARES, INC. FEQUITY BANCSHARES, INC. FIRST COMMAINT PANC CORPORATION OF AMERICA FIRST COMMAINT CORPORATION FIRST COMMAINT CORPORATION FIRST COMMAINT CORPORATION FIRST COMMAINT CORPORATION FIRST COMMAINT FOR	BLUEFIELD	788 A 11/22 S 5/15/5 S 7/16/5	009 1000 Preferred Stock w/ Exercised Warrants 1000 Preferred Stock w/ Warrants 1011 1011 1012 1012 1015 1016 1017 1017 1017 1017 1017 1017 1017	\$14,800,000,00 \$10,885,000,00 \$11,350,000,00 \$22,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$8,499,249,92 \$13,425,979,36 \$18,252,479,06	Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding	\$14.800,000.00 \$7.754.267.48 \$11,155.120.50 (\$16 \$326.250.00 \$3.051,090.00 \$10.977.680.00	14,800 \$1,000,00 10,885 \$725,72 7,328,811 11,350 \$982,83 500 \$862,50 4,676 \$862,50 15,824 \$862,50 3,550,00	(\$194,879.50) (\$173,750.00) (\$173,750.00)	\$740,000.00 \$297,500.00 \$70,727.58 \$440,082.72 \$209,563.20	
	FIRST COMMAINT PANCSHARES INC. FIRST COMMAINT PANCSHARES INC. FIRST COMMAINT PANCSHARES INC. FEUITY BANCSHARES, INC. FIRST COMMAINT PANCSHARES, INC. FEUITY BANCSHARES, INC. FIRST COMMAINT CORPORATION FIRST COMMAINT FORWARD FARTHERS, INC. FIRST COMMAINT FIRMACIAL PARTHERS, INC. FIRST COMMAINT FIRMACIAL PARTHERS	BLUEFIELD	788 7189 7189 7189 7189 7189 7189 7189 7	009 In Preferred Stock of Exercised Warrants 000 Preferred Stock of Warrants 111 In Preferred Stock of Warrants 111 In Preferred Stock of Warrants 112 In Preferred Stock of Warrants 112 In Preferred Stock of Exercised Warrants 113 In Preferred Stock of Exercised Warrants 114 In Preferred Stock of Warrants 115 In Preferred Stock of Warrants 115 In Preferred Stock of Warrants 115	\$14,800,000,00 \$10,885,000,00 \$11,350,000,00 \$22,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$8,499,249,92 \$13,425,979,36 \$18,252,479,06 \$53,610,300,92	Redeemed, in fulf, warrants not outstanding Seld, in fulf, warrants not outstanding	\$14,800,000,00 \$7,754,287,48 \$11,155,120,50 \$11,155,120,50 \$35,551,000,00 \$10,977,660,00 \$10,977,660,00 \$35,618,420,00 \$35,618,420,00 \$35,618,420,00 \$35,618,420,00	14,800 \$1,000,00 10,885 \$725,72 7,328,811 11,350 \$982,83 500 \$862,50 4,676 \$862,50 15,824 \$862,50 3,550,00	(\$194.879.50) (\$173.750.00) (\$173.750.00) (\$1 624.910.00) (\$5 846.340.00)	\$740,000.00 \$297,500.00 \$70,727.58 \$440,082.72 \$209,563.20 \$11,979,295.00	
	FIRST COMMAINT PANCSHARES, INC. FIRST COMMAINT PANCSHARES, INC. FIRST COMMAINT PANCSHARES, INC. FEUITY BANCSHARES, INC. FIRST COMMAINT PANCSHARES, INC. FEUITY BANCSHARES, INC. FIRST COMMAINT DANC CORPORATION FIRST COMMAINT PANCALA PARTINERS, INC. FIRST COMMAINT FIRST PANCALA PARTINERS, INC. FIRST STANDARD FIRST PANCALA PARTINERS, INC. FIRST FIRST FIRST PANCALA PARTINERS, INC. FIRST FIRST FIRST FIRST PANCALA PARTINERS, INC. FIRST FIRST FIRST FIRST FIRST PANCALA PARTINERS, INC. FIRST FIRST FIRST FIRST FIRST PANCALA PARTINERS, INC. FIRST FIRST FIRST FIRST PANCALA PARTINERS, INC. FIRST FIRST PANCSHAR PANCSHAR S, INC.	BLUEFIELD	788 A 788 A 1122 A 1122 B 5 5155 B 5 7156 B	009 1000 Preferred Stock w/ Exercised Warrants 1001 Preferred Stock w/ Warrants 101 101 102 103 Preferred Stock w/ Warrants 101 103 Preferred Stock w/ Warrants 104 105 Preferred Stock w/ Exercised Warrants 105 107 108 109 109 109 109 109 109 109 109 109 109	\$14,800,000,00 \$10,885,000,00 \$11,350,000,00 \$22,000,000,00 \$27,000,000,00 \$7,500,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,499,249,92 \$13,425,979,36 \$18,252,479,06 \$18,252,479,06 \$53,610,300,92 \$6,514,738,21	Redeemed, in full, warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$14,800,000.00 \$7,754,267.48 \$11,155,120.50 \$11,155,120.50 \$10,000.00 \$3,051,090.00 \$10,977.660.00 \$10,977.660.00	14,800 \$1,000,00 10,885 \$725,72 7,328,811 11,350 \$982,83 500 \$862,50 4,676 \$862,50 15,824 \$862,50 3,550,00	(\$194.879.50) (\$173.750.00) (\$173.750.00) (\$1 624.910.00) (\$5 846.340.00)	\$740,000.00 \$297,500.00 \$70,727.58 \$440,082.72 \$209,563.20	
	FIRST COMMAINT PANCSHARES, INC. FIRST COMMAINT PANCSHARES, INC. FIRST COMMAINT PANCSHARES, INC. FEGUTY BANCSHARES, INC. FIRST COMMAINT PANCSHARES, INC. FEGUTY BANCSHARES, INC. FIRST COMMAINT CORPORATION FIRST COMMAINT FORMAIL PARTHERS, INC. FIRST COMMAINT FIRST FIRST FIRST FIRST FORMAINT FOR FIRST FIRST FORMAINT FIRST FIRST FIRST FORMAINT FIRST FIRST FORMAINT FIRST FIRST FIRST FORMAINT FIRST FIRST FIRST FORMAINT FIRST FIRST FIRST FIRST FORMAINT FIRST FIRS	BLUEFFELD	788 A 788 A 1122 A 1122 B 5 5155 B 5 7156 B	009 1000 Preferred Stock w/ Exercised Warrants 1001 Preferred Stock w/ Warrants 101 101 102 103 Preferred Stock w/ Warrants 101 103 Preferred Stock w/ Warrants 104 105 Preferred Stock w/ Exercised Warrants 105 107 108 109 109 109 109 109 109 109 109 109 109	\$14,800,000,000 \$10,685,000,000 \$11,350,000,000 \$22,000,000,000 \$27,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,499,249,92 \$13,425,979,36 \$18,252,479,06 \$53,610,300,92	Redeemed, in full, warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$14,800,000,00 \$7,754,267.48 \$11,1551,205.50 \$11,1551,205.50 \$3,051,000,00 \$10,977,660,00 \$3,551,420,00 \$7,500,000,00	14,800 \$1,000,00 10,685 \$725.72 7,326.81) 11,350 \$882.83 500 \$862.50 4,676 \$862.50 16,624 \$862.50 4276.30) 37,000 \$862.66	(\$194.879.50) (\$173.750.00) (\$173.750.00) (\$1 624.910.00) (\$5 846.340.00)	\$740,000.00 \$297,500.00 \$70,727.58 \$440,082.72 \$209,563.20 \$11,979,295.00 \$375,000.00	
	FIRST COMMAINT PANCSHARES INC. FIRST COMMAINT SAN CORPORATION FIRST COMMAINT FOR CORPORATION FIRST FOR COR	BLUEFIELD	788 A 1782 S 5/150 S 7/150 S 7	009 In Preferred Stock w/ Exercised Warrants 000 Preferred Stock w/ Warrants 111 Preferred Stock w/ Warrants 111 Description of the Stock w/ Warrants 112 Description of the Stock w/ Exercised Warrants 112 Description of the Stock w/ Exercised Warrants 112 Description of the Stock w/ Exercised Warrants 112 Description of the Stock w/ Warrants 113 Description of the Stock w/ Warrants 114 Description of the Stock w/ Warrants 115 Descripti	\$14,800,000,00 \$10,885,000,00 \$11,350,000,00 \$22,000,000,00 \$27,000,000,00 \$75,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,499,249,92 \$13,425,979,36 \$18,252,479,06 \$18,252,479,06 \$53,610,300,92 \$8,514,738,21 \$6,074,313,00	Redeemed, in full, warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$14,800,000,00 \$7,754,267,48 \$11,155,120,50 \$11,155,120,50 \$10,000,00 \$3,051,000,00 \$10,977,660,00 \$35,618,420,00 \$7,500,000,00 \$5,000,000,00	14,800 \$1,000 00 10,685 \$72.572 7,326.811 11,350 \$892.83 500 \$862.50 4,676 \$862.50 16,624 \$862.50 16,624 \$862.50 17,500.00 \$1,000.00	(\$194.879.50) (\$173.750.00) (\$1.624.910.00) (\$5.846.340.00) (\$1.381.580.00)	\$740,000.00 \$297,500.00 \$70,727.58 \$440,082.72 \$209,563.20 \$11,979,295.00	
	FIRST COMMAINT PANCSHARES INC. FIRST COMMAINT PANCSHARES, INC. FEUTIT PANCSHARES, INC. FIRST COMMAINT PANCSHARES, INC. FEUTIT PANCSHARES, INC. FIRST COMMAINT PANCSHARES, INC. FEUTIT PANCSHARES, INC. FIRST COMMAINT PANC CORPORATION OF AMERICA. FIRST COMMAINT CORPORATION FIRST COMMAINT CORPORATION FIRST COMMAINT CORPORATION FIRST COMMAINT FOR PANCHARES, INC. FIRST FOR PANCHARES, INC. FIRST FERRALES FINANCIAL CORP. FIRST ELEGAL BANCSHARES, INC. FIRST FEDERA, BANCSHARES, INC. FIRST FEDERA, BANCSHARES, INC. FIRST FEDERA, BANCSHARES, OF ARKANSA, INC.	BLUEFIELD	788 4 1782 5 5155 6 5715 6 7716 6 771	000 Preferred Stock w/ Exercised Warrants 000 Preferred Stock w/ Warrants 001 Preferred Stock w/ Warrants 011 012 015 016 017 017 017 017 017 017 017 017 017 017	\$14,800,000,00 \$10,885,000,00 \$11,350,000,00 \$11,350,000,00 \$22,000,000,00 \$22,000,000,00 \$37,000,000,00 \$57,500,000,00 \$5,600,000,00 \$16,500,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,499,249,92 \$13,425,979,36 \$18,252,479,06 \$18,252,479,06 \$53,610,300,92 \$8,514,738,21 \$6,074,313,00 \$6,570,625,00	Redeemed, in full: warrants not outstanding Stidi, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Stidi, in full: warrants not outstanding	\$14,800,000,00 \$7,754,267.48 \$11,1551,205.50 \$11,1551,205.50 \$3,051,000,00 \$10,977,660,00 \$3,551,420,00 \$7,500,000,00	14,800 \$1,000,00 10,685 \$725.72 7,326.81) 11,350 \$882.83 500 \$862.50 4,676 \$862.50 16,624 \$862.50 4276.30) 37,000 \$862.66	(\$194.879.50) (\$173.750.00) (\$173.750.00) (\$1 624.910.00) (\$5 846.340.00)	\$740,000.00 \$297,500.00 \$70,727.58 \$440,082.72 \$209,563.20 \$11,979,295.00 \$375,000.00	
	FIRST COMMAINT PANCSHARES INC. FIRST COMMAINT SANCE PANCSHARES INC. FIRST COMMAINT CORPORATION FIRST COMMAINT FIRST PANCSHARES INC. FIRST STEPPESS OF MERRASKA INC.	BLUEFIELD	788 11/22/3 11	009 1000 Preferred Stock w/ Exercised Warrants 1000 Preferred Stock w/ Warrants 1011 Preferred Stock w/ Warrants 1012 Preferred Stock w/ Warrants 1012 Preferred Stock w/ Exercised Warrants 1012 Preferred Stock w/ Exercised Warrants 1013 Preferred Stock w/ Exercised Warrants 1014 Preferred Stock w/ Warrants 1015 Preferred Stock w/ Warrants 1016 Preferred Stock w/ Exercised Warrants 1017 Preferred Stock w/ Exercised Warrants 1018 Preferred Stock w/ Exercised Warrants 1019 Preferred Stock w/ Exercised Warrants 1019 Preferred Stock w/ Warrants	\$14,800,000,00 \$10,885,000,00 \$11,350,000,00 \$22,000,000,00 \$27,000,000,00 \$7,600,000,00 \$5,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,499,249,92 \$13,425,979,36 \$18,252,479,06 \$18,252,479,06 \$53,610,300,92 \$8,514,738,21 \$6,074,313,00	Redeemed, in full: warrants not outstanding Sdd, in full: warrants not outstanding Rddeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$14,800,000,00 \$7,754,267,48 \$11,155,120,50 \$11,155,120,50 \$326,250,00 \$3,051,980,00 \$10,977,680,00 \$10,977,680,00 \$7,500,000,00 \$5,000,000,00	14,800 \$1,000,00 10,685 \$725,72 7,326,811 11,350 \$882,83 500 \$652,50 4,676 \$652,50 16,824 \$862,50 16,824 \$862,50 7,500,000 \$1,000 7,500,000 \$1,000,000 16,500 \$1,000,000 \$363,64	(\$194.879.50) (\$173.750.00) (\$1.624.910.00) (\$5.846.340.00) (\$1.381.580.00)	\$740,000.00 \$297,500.00 \$70,727.58 \$440,082.72 \$209,563.20 \$11,979,295.00 \$375,000.00	
	FIRST COMMAINT PANCSHARES INC. FIRST COMMAINT CORPORATION FIRST COMMAINT PANCALLA PARTINERS, INC. FIRST COMMAINT FIRST PANCALLA PARTINERS, INC. FIRST STEAM FIRST FIRST PANCALLA CORP. FIRST STEAM FIRST FIRST PANCALLA CORP. FIRST STEAM FIRST PANCALLA PARTINERS, INC. FIRST FIRST FAGURE BANCSHARES OF ARRANAS, INC. FIRST FEDERAL BANCSHARES OF ARRANAS, INC.	BLUEFIELD	788 11/22 11/22 11/24 11/25 11	000 Preferred Stock w Exercised Warrants 000 Preferred Stock w Warrants 111 001 Preferred Stock w Warrants 112 002 Preferred Stock w Warrants 112 003 Preferred Stock w Warrants 114 004 005 005 006 006 006 007 007 007 007 007 007 007	\$14,800,000,00 \$10,855,000,000 \$11,350,000,000 \$22,000,000,000 \$22,000,000,000 \$37,000,000,000 \$7,500,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,499,249,92 \$13,425,979,36 \$18,252,479,06 \$18,252,479,06 \$53,610,300,92 \$8,514,738,21 \$6,574,313,00 \$6,570,625,00 \$87,644,066,10	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Rodeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$14,800,000,00 \$7,754,267,48 \$11,155,120,50 \$11,155,120,50 \$10,000,00 \$3,051,000,00 \$10,977,660,00 \$35,618,420,00 \$7,500,000,00 \$5,000,000,00	14,800 \$1,000 00 10,685 \$72.572 7,326.811 11,350 \$892.83 500 \$862.50 4,676 \$862.50 16,624 \$862.50 16,624 \$862.50 17,500.00 \$1,000.00	(\$194.879.50) (\$173.750.00) (\$1.624.910.00) (\$5.846.340.00) (\$1.381.580.00)	\$740,000.00 \$297,500.00 \$70,727.58 \$440,082.72 \$209,563.20 \$11,979,295.00 \$375,000.00	
	FIRST COMMAINT PANCSHARES INC. FIRST COMMAINT SANC SHARES INC. FIRST COMMAINT SANC SOPPORT INCH OF PANERICA. FIRST COMMAINT CORPORATION FIRST COMMAINT FIRST PANCE AND FIRST SANC. FIRST COMMAINT FIRST FIRST SANC. FIRST SANCERS FIRST FIRST SANC. FIRST SANCERS FIRST FIRST SANCE. FIRST SANCERS FIRST FIRST SANCE. FIRST SEPTEMBER SO FIRST SANCE. FIRST SEPTEMBER SO FIRST SANCE. FIRST FEDERAL BANCSHARES INC. FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. FIRST FEDERAL BANC	BLUEFFELD	7888 7888 7888 7888 7888 7888 7888 788	000 Preferred Stock w Exercised Warrants 000 Preferred Stock w Warrants 101 101 102 103 Preferred Stock w Warrants 102 103 104 105 105 106 Preferred Stock w Exercised Warrants 107 107 108 109 Preferred Stock w Exercised Warrants 109 109 109 109 109 109 109 109 109 109	\$14,800,000,00 \$10,885,000,00 \$11,350,000,00 \$11,350,000,00 \$22,000,000,00 \$22,000,000,00 \$37,000,000,00 \$57,500,000,00 \$5,600,000,00 \$16,500,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,499,249,92 \$13,425,979,36 \$18,252,479,06 \$18,252,479,06 \$53,610,300,92 \$8,514,738,21 \$6,574,313,00 \$6,570,625,00 \$87,644,066,10	Redeemed, in full: warrants not outstanding Stidi, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Stidi, in full: warrants not outstanding	\$14,800,000,00 \$7,754,287.48 \$11,155,120,50 \$11,155,120,50 \$3,651,000,00 \$3,051,000,00 \$10,977,660,00 \$3,618,420,00 \$5,000,000,00 \$5,000,000,00 \$6,000,000,00	14,800 \$1,000,00 10,885 \$72.572 7,326,811 11,350 \$982,83 500 \$862,50 4,676 \$862,50 15,624 \$862,50 15,624 \$862,50 7,500,000 \$1,000,00 15,500 \$363,64 60,000 \$1,000,00	(\$194.879.50) (\$173.750.00) (\$1.624.910.00) (\$5.846.340.00) (\$1.381.580.00)	\$740,000.00 \$297,500.00 \$70,727,58 \$440,082,72 \$209,663,20 \$11,979,295,00 \$375,000.00 \$250,000.00	
	FIRST COMMAINT PANCSHARES, INC. FIRST COMMAINT PANCSHARES, INC. FIRST COMMAINT PANCSHARES, INC. FEGUTY BANCSHARES, INC. FIRST COMMAINT DANCSHARES, INC. FEGUTY BANCSHARES, INC. FIRST COMMAINT CORPORATION FIRST COMMAINT FOR FIRST FOR FIRST COMMAINT FOR FIRST COMMAINT FOR FIRST FOR FIRST COMMAINT FOR FIRST FOR FIRST COMMAINT FOR FIRST FOR FIRST FOR FIRST FOR FIRST FOR FIRST COMMAINT FOR FIRST FOR FIRST FOR FIRST COMMAINT FOR FIRST FOR FIR	BLUEFFELD	78884 78884	009 Deptiment Stock w' Exercised Warrants 000 Preferred Stock w' Warrants 101 Deptiment Stock w' Warrants 101 Deptiment Stock w Warrants 102 Deptiment Stock w Warrants 102 Deptiment Stock w Warrants 103 Deptiment Stock w Exercised Warrants 104 Deptiment Stock w Exercised Warrants 105 Deptiment Stock w Warrants 106 Deptiment Stock w Warrants 107 Deptiment Stock w Warrants 108 Deptiment Stock w Warrants 109 Deptiment Stock w Warrants 100 Deptiment Stock w Warrant	\$14,800,000,00 \$10,885,000,00 \$11,350,000,00 \$11,350,000,00 \$22,000,000,00 \$22,000,000,00 \$27,600,000,00 \$7,600,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,499,249,92 \$13,425,979,36 \$18,252,479,06 \$18,252,479,06 \$53,610,300,92 \$8,514,738,21 \$6,074,313,00 \$6,570,625,00 \$87,644,066,10	Redeemed, in full: warrants not outstanding Stidi, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$14,800,000,00 \$7,754,267,48 \$11,155,120,50 \$11,155,120,50 \$326,250,00 \$3,051,090,00 \$10,977,660,00 \$10,977,660,00 \$7,500,000,00 \$5,000,000,00 \$5,000,000,00 \$8,000,000,00	14,800 \$1,000,00 10,685 \$725,72 7,326,811 11,350 \$882,83 500 \$862,50 4,676 \$862,50 16,824 \$862,50 16,824 \$862,50 7,500,000 \$1,000,00 16,500 \$1,000,00 3,756,000 \$1,000,00	(\$194.879.50) (\$173.750.00) (\$1,624.910.00) (\$1,624.910.00) (\$1,881.580.00) (\$1,881.580.00)	\$740,000,00 \$297,500,00 \$70,727,58 \$440,082,72 \$209,663,70 \$11,979,295,00 \$375,000,00	
	FIRST COMMAINT PANCSHARES INC. FIRST COMMAINT SANC SHARES INC. FIRST COMMAINT SANC SOPPORT INCH OF PANERICA. FIRST COMMAINT CORPORATION FIRST COMMAINT FIRST PANCE AND FIRST SANC. FIRST COMMAINT FIRST FIRST SANC. FIRST SANCERS FIRST FIRST SANC. FIRST SANCERS FIRST FIRST SANCE. FIRST SANCERS FIRST FIRST SANCE. FIRST SEPTEMBER SO FIRST SANCE. FIRST SEPTEMBER SO FIRST SANCE. FIRST FEDERAL BANCSHARES INC. FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. FIRST FEDERAL BANC	BLUEFFELD	78884 78884	000 Preferred Stock w' Exercised Warrants 000 Preferred Stock w' Warrants 101 102 Preferred Stock w' Warrants 102 103 Preferred Stock w Warrants 104 105 Preferred Stock w Warrants 106 Preferred Stock w Warrants 107 107 108 Preferred Stock w Warrants 109 Preferred Stock w Warrants 100 Preferred Stock w Warrants 100 Preferred Stock w Warrants 101 102 Preferred Stock w Warrants 103 104 Preferred Stock w Warrants 105 106 Preferred Stock w Warrants 107 107 108 Preferred Stock w Warrants 109 Preferred Stock w Warrants 100 Preferred Stock w Warrants 101 102 103 103 104 105 105 105 105 105 105 105 105 105 105	\$14,800,000,00 \$10,855,000,000 \$11,350,000,000 \$22,000,000,000 \$22,000,000,000 \$37,000,000,000 \$7,500,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,499,249,92 \$13,425,979,36 \$18,252,479,06 \$18,252,479,06 \$53,610,300,92 \$8,514,738,21 \$6,074,313,00 \$6,570,625,00 \$87,644,066,10	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Rodeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$14,800,000,00 \$7,754,287.48 \$11,155,120,50 \$11,155,120,50 \$3,651,000,00 \$3,051,000,00 \$10,977,660,00 \$3,618,420,00 \$5,000,000,00 \$5,000,000,00 \$6,000,000,00	14,800 \$1,000,00 10,685 \$725,72 7,326,811 11,350 \$882,83 500 \$862,50 4,676 \$862,50 16,824 \$862,50 16,824 \$862,50 7,500,000 \$1,000,00 16,500 \$1,000,00 3,756,000 \$1,000,00 3,756,000 \$1,000,00 3,756,000 \$1,000,00	(\$194.879.50) (\$173.750.00) (\$1.624.910.00) (\$5.846.340.00) (\$1.381.580.00)	\$740,000.00 \$297,500.00 \$70,727,58 \$440,082,72 \$209,663,20 \$11,979,295,00 \$375,000.00 \$250,000.00	

	AB&T FINANCIAL CORPORATION	ICACTONIA IN	NC 11/19/201					ı	\$815.100.00 2.964 \$275.00	(\$2.148.900.00)		
	FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	ELIZABETHTOWN K	KY 4/29/201	3					\$10,842,200.00 \$542.11	(\$9,157,800.00)		
	FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	ELIZABETHTOWN F	KY 5/31/201 KY 7/1/201	3					(\$108,422.00)		\$2,500.00	215,983
9,17	FIRST FREEDOM BANCSHARES INC	LEBANON 1	TN 12/22/200 TN 11/9/201	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$9,522,346.17	Sold, in full; warrants not outstanding	\$8,025,750.00 8,700 \$922.50	(\$674,250.00)	\$256,118.75	261
0.44	FIRST FREEDOM BANCSHARES, INC. FIRST FREEDOM BANCSHARES, INC. FIRST FREEDOM BANCSHARES, INC.	LEBANON T	TN 1/11/201	3	\$7,570,000.00	\$0.00	£0.700.004.0F	Cold is fell assessed and addressed as	(\$80,257.50)	(\$67.4,256.56)	9250,116.75	201
8,14	FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG N GOTHENBURG N	NE 10/29/201		\$7,570,000.00	\$0.00	\$8,702,021.25	Sold, in full; warrants not outstanding	\$26,398.99 29 \$910.31	(\$2,601.01)		
	FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG N	NE 10/31/201: NE 1/11/201:	2					\$6,864,647.71 7,541 \$910.31 (\$68.910.46)	(\$676,352.29)	\$362,118.92	379
8,14,44	FIRST GUARANTY BANCSHARES, INC. FIRST GUARANTY BANCSHARES, INC.	HAMMOND L HAMMOND L	LA 8/28/200	Preferred Stock w/ Exercised Warrants	\$20,699,000.00	\$0.00	\$24,059,476.66	Redeemed, in full; warrants not outstanding			\$1,030,000.00	400
11	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS IT	LA 9/22/201 TN 11/14/200	Preferred Stock w/ Warrants	\$866,540,000.00	\$0.00 \$1	1,037,467,405.56	Redeemed, in full; warrants not outstanding			\$1,030,000.00	103
	FIRST HORIZON NATIONAL CORPORATION FIRST HORIZON NATIONAL CORPORATION	MEMPHIS 1 MEMPHIS 1	TN 12/22/2010 TN 3/9/201	1					\$866,540,000.00 866,540 \$1,000.00		\$79,700,000.00	14,842,321
8,9	FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION	MEMPHIS T DETROIT N DETROIT N	TN 3/9/201 MI 8/28/200 MI 12/20/201	Preferred Stock	\$3,223,000.00	\$0.00	\$2,820,256.96	Sold, in full; warrants not outstanding	\$2,336,675.00 3,223 \$725.00	(\$886.325.00)		
	FIRST INDEPENDENCE CORPORATION	DETROIT N	MI 12/20/201: MI 1/11/201:	3					(\$23,366.75)	(\$000,323.00)		
8	FIRST INDEPENDENCE CORPORATION FIRST INTERCONTINENTAL BANK	DETROIT N DORAVILLE 0	MI 3/26/201 GA 3/13/200		\$6,398,000.00	\$0.00	\$4,118,886.85	Sold, in full; warrants not outstanding	(\$26,633.25)			
	FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK	DORAVILLE CONTROL OF THE PROPERTY OF THE PROPE	GA 8/12/201 GA 9/12/201						\$3,247,112.96 6,398 \$507.52	(\$3,150,887.04)	\$139,320.00	320
11	FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD	CT 12/12/200	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,147,768.63	Redeemed, in full; warrants not outstanding	(925,500.00)			
11,36	FIRST LITCHFIELD FINANCIAL CORPORATION FIRST M&F CORPORATION	LITCHFIELD C KOSCIUSKO N	CT 4/7/201 MS 2/27/200	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$36,472,843.94	Redeemed, in full; warrants not outstanding	\$10,000,000.00 10,000 \$1,000.00		\$1,488,046.41	199,203
	FIRST M&F CORPORATION FIRST M&F CORPORATION	KOSCIUSKO N	MS 9/29/201 MS 8/30/201	3					\$30,000,000.00 30,000 \$1,000.00		\$4,089,510.61	513,113
8,11,14	FIRST MANITOWOC BANCORP, INC.	MANITOWOC V	WI 1/16/200	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$12,837,983.33	Redeemed, in full; warrants not outstanding	\$12,000,000.00 12,000 \$1,000.00			
11,25	FIRST MANITOWOC BANCORP, INC. FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND \	WI 5/27/200 VA 2/6/200		\$33,900,000.00	\$0.00	\$40,834,859.35	Redeemed, in full; warrants not outstanding			\$600,000.00	600
8,14,44	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION FIRST MENASHA BANCSHARES, INC.	RICHMOND \\ NEENAH \\	VA 12/7/201 WI 2/13/200	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,713,865.00	Redeemed, in full; warrants not outstanding	\$33,900,000.00 35,595 \$1,000.00	\$1,695,000.00		
33,44,45	FIRST MENASHA BANCSHARES, INC. FIRST MERCHANTS CORPORATION	NEENAH V MUNCIF	WI 9/15/201 IN 2/20/200	1	\$116,000,000,00	\$0.00	\$131 383 055 11	Redeemed, in full; warrants not outstanding	\$4,797,000.00 4,797 \$1,000.00		\$240,000.00	240
55,44,45	FIRST MERCHANTS CORPORATION	MUNCIE	IN 9/22/201	1	\$110,000,000.00	\$0.00	ψ+01,000,000.11	modeline, in ruis, warrants not outstanding	\$116,000,000.00 116,000 \$1,000.00			
11	FIRST MERCHANTS CORPORATION FIRST MIDWEST BANCORP, INC.	MUNCIE II ITASCA II ITASCA II	IN 11/23/201 IL 12/5/200	Preferred Stock w/ Warrants	\$193,000,000.00	\$0.00	\$222,528,333.33	Redeemed, in full; warrants not outstanding			\$367,500.00	991,453
	FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC.	ITASCA II	IL 11/23/201 IL 12/21/201						\$193,000,000.00 193,000 \$1,000.00		\$900,000.00	1,305,230
8,14	FIRST NATIONAL CORPORATION	ITASCA II STRASBURG V	VA 3/13/200	Preferred Stock w/ Exercised Warrants	\$13,900,000.00	\$0.00	\$15,329,326.44	Sold, in full; warrants not outstanding	\$40,000 TO 00 (\$404,004,00)	(64 622 055 62)		1,303,230
8,14,44	FIRST NATIONAL CORPORATION FIRST NBC BANK HOLDING COMPANY	STRASBURG \\ NEW ORLEANS L	VA 8/29/201 LA 3/20/200	Preferred Stock w/ Exercised Warrants	\$17,836,000.00	\$0.00	\$21,033,989.56	Redeemed, in full; warrants not outstanding	\$12,266,750.00 (\$184,001.25) 13,900 \$882.50	(\$1,633,250.00)	\$624,674.69	695
12,16	FIRST NBC BANK HOLDING COMPANY FIRST NIAGARA FINANCIAL GROUP	NEW ORLEANS L LOCKPORT N	LA 8/4/201 NV 11/21/200	B Preferred Stock w/ Warrants	\$184,011,000.00	\$0.00	\$101 464 618 00	Redeemed, in full; warrants not outstanding	\$17,836,000.00 17,836 \$1,000.00		\$892,000.00	892
12,10	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT N	NY 5/27/200	9	\$104,011,000.00	ψ0.00	\$101,404,010.00	reducined, in rail, warranto not octobarraing	\$184,011,000.00 184,011 \$1,000.00		\$2,700,000.00	953,096
44	FIRST NIAGARA FINANCIAL GROUP FIRST NORTHERN COMMUNITY BANCORP FIRST NORTHERN COMMUNITY BANCORP	DIXON C	NY 6/24/200 CA 3/13/200	9 Preferred Stock w/ Warrants	\$17,390,000.00	\$0.00	\$19,943,580.33	Redeemed, in full; warrants not outstanding			\$2,700,000.00	953,096
	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA 9/15/201 CA 11/16/201						\$17,390,000.00 17,390 \$1,000.00		\$375,000.00	352,977
11	FIRST NORTHERN COMMUNITY BANCORP FIRST PACTRUST BANCORP, INC.	CHULA VISTA C	CA 11/21/200	Preferred Stock w/ Warrants	\$19,300,000.00	\$0.00	\$22,297,560.34	Redeemed, in full; warrants not outstanding	\$19,300,000.00 19,300 \$1,000.00		¥3.3,000	
	FIRST PACTRUST BANCORP, INC. FIRST PACTRUST BANCORP, INC.	CHULA VISTA C	CA 12/15/201 CA 1/5/201						\$19,300,000.00		\$1,003,227.00	280,795
73,97	FIRST PLACE FINANCIAL CORP. FIRST PLACE FINANCIAL CORP.	WARREN C	OH 10/29/201	Preferred Stock w/ Warrants	\$72,927,000.00	\$0.00	\$7,009,094.50	Exited bankruptcy/Receivership		(\$72,927,000.00)		
8,14,18	FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	MALVERN F	PA 2/20/200 PA 12/19/200	Preferred Stock w/ Exercised Warrants	\$4,579,000.00 \$4,596,000.00	\$0.00	\$9,948,069.58	Sold, in full; warrants not outstanding				
	FIRST PRIORITY FINANCIAL CORP.	MALVERN F	PA 2/7/201	3	\$4,350,000.00				\$6,682,192.50 7,575 \$882.14	(\$892,807.50)	\$48,083.60	49
	FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	MALVERN F	PA 2/8/201 PA 3/26/201	3					\$1,410,831.60 1,600 \$881.77 (\$80,930.24)	(\$189,168.40)	\$176,633.62	180
8,14	FIRST RELIANCE BANCSHARES, INC. FIRST RELIANCE BANCSHARES, INC.	FLORENCE S	SC 3/6/200 SC 3/11/201	Preferred Stock w/ Exercised Warrants	\$15,349,000.00	\$0.00	\$12,994,059.00	Sold, in full; warrants not outstanding	\$10,431,333.89 15,349 \$679.61	(\$4,917,666.11)	\$624,632.45	767
	FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC 4/9/201	3	***********	***			(\$104,313.34)	(04,511,000.11)	9024,002.40	107
8,14,18,44,45	FIRST RESOURCE BANK FIRST RESOURCE BANK	EXTON F	PA 1/30/200 PA 12/11/200	Preferred Stock w/ Exercised Warrants	\$2,600,000.00 \$2,417,000.00	\$0.00	\$5,731,793.60	Redeemed, in full; warrants not outstanding				
87	FIRST RESOLINCE BANK	EXTON F	PA 9/15/201 TN 1/9/200	1	\$33,000,000,00	\$0.00	\$16 315 362 00	Sold, in full; warrants not outstanding	\$5,017,000.00 5,017 \$1,000.00		\$130,000.00	130
70	FIRST SECURITY GROUP, INC. FIRST SECURITY GROUP, INC. FIRST SOUND BANK	CHATTANOOGA 1 SEATTLE V	TN 4/11/201		\$7.400.000.00	\$0.00		Sold, in full: warrants not outstanding	\$14,912,862.00 9,941,908 \$1.50	(\$18,087,138.00)		
79	FIRST SOUND BANK	SEATTLE V	WA 2/20/201	3					\$3,700,000.00 7,400 \$500.00	(\$3,700,000.00)		
11,14,15	FIRST SOUTH BANCORP, INC. FIRST SOUTH BANCORP, INC.	LEXINGTON 1	TN 7/17/200 TN 9/28/201	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,432,450.94	Redeemed, in full; warrants not outstanding	\$13,125,000.00 13,125,000 \$1.00			
8,11,14	FIRST SOUTH BANCORP, INC. FIRST SOUTHERN BANCORP, INC.	LEXINGTON T BOCA RATON F	TN 11/28/201:	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$12.262.469.21	Redeemed, in full; warrants not outstanding	\$36,875,000.00 \$1.00		\$2,500,000.00	2,500,000
0,11,14	FIRST SOUTHERN BANCORP, INC.	BOCA RATON F	FL 6/16/201						\$10,900,000.00 10,900 \$1,000.00		\$545,000.00	545
8,14	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA C	CO 3/6/200 CO 3/26/201	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$5,359,772.59	Sold, in full; warrants not outstanding	\$315,007.00 350 \$900.02	(\$34,993.00)		
	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA C	CO 3/27/201 CO 3/28/201	3					\$2,835,063.00 3,150 \$900.02 \$1,800,040.00 2,000 \$900.02	(\$314,937.00) (\$199,960.00)	\$206,048.21 \$45,788.48	225
	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC. FIRST TEXAS BHC, INC.	ALAMOSA	CO 4/9/201	3					(\$49,501.10)	(\$199,900.00)	343,766.46	30
8,14,44	FIRST TEXAS BHC, INC. FIRST TEXAS BHC, INC.	FORT WORTH 1 FORT WORTH 1 NEW ORLEANS L	TX 9/15/201	Preferred Stock w/ Exercised Warrants	\$13,533,000.00			Redeemed, in full; warrants not outstanding	\$13,533,000.00 13,533 \$1,000.00		\$677,000.00	677
14,15	FIRST TEXAS BHC, INC. FIRST TRUST CORPORATION FIRST TRUST CORPORATION	NEW ORLEANS L NEW ORLEANS L	LA 6/5/200 LA 2/20/201	Subordinated Debentures w/ Exercised Warrants	\$17,969,000.00	\$0.00	\$15,304,180.50	Sold, in full; warrants not outstanding	\$13,750,058.49 17,969,000 \$0.77	(\$4,218,941.51)	\$644,726.19	898,000
8,11,14	FIRST TRUST CORPORATION FIRST ULB CORP.	NEW ORLEANS L	LA 3/26/201	3	\$4,900,000.00	\$0.00	EF 044 000 00	Delegand is fellowers to adverte "	(\$137,500.58)			
0,11,14	FIRST ULB CORP.	OAKLAND C	CA 4/22/200	Preferred Stock w/ Exercised Warrants				Redeemed, in full; warrants not outstanding	\$4,900,000.00 4,900 \$1,000.00		\$245,000.00	245
	FIRST UNITED CORPORATION FIRST UNITED CORPORATION	OAKLAND N	MD 1/30/200 MD 12/3/201	1	\$30,000,000.00	\$0.00	\$40,183,721.33	Sold, in full; warrants not outstanding	\$7,800,000.00 7,800 \$1,002.01	\$15,678.00		
	FIRST UNITED CORPORATION	OAKLAND N	MD 12/4/201 MD 1/9/201	1					\$22,200,000.00 22,200 \$1,002.01 (\$300,603.00)	\$44,622.00		
	FIRST UNITED CORPORATION FIRST UNITED CORPORATION	OAKLAND N	MD 5/27/201	5					(\$300,803.00)		\$117,162.42	326,323
8,11,14,36	FIRST VERNON BANCSHARES, INC. FIRST VERNON BANCSHARES, INC.	VERNON A	AL 6/12/200 AL 9/29/201		\$6,000,000.00	\$0.00	\$6,662,770.42	Redeemed, in full; warrants not outstanding	\$6,000,000.00 6,000 \$1,000.00		\$245,000.00	245
8,14,18	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER C	CO 2/6/200	Preferred Stock w/ Warrants	\$8,559,000.00 \$11.881.000.00	\$0.00	\$21,142,314.80	Sold, in full; warrants not outstanding			4 =-5 655-55	
	FIRST WESTERN FINANCIAL, INC.	DENVER C	CO 12/11/200 CO 8/9/201	2	\$11,001,000.00				\$6,138,000.00 7,920 \$775.00	(\$1,782,000.00)	\$311,681.70	380
	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER C	CO 8/10/201 CO 9/11/201	2					\$62,000.00 80 \$775.00 (\$62,000.00)	(\$18,000.00)	\$39,370.32	48
	FIRST WESTERN FINANCIAL, INC.	DENVER C	CO 6/24/201	3					\$10,994,240.00 12,440 \$883.78 (\$109,942.41)	(\$1,445,760.00)		
	FIRST WESTERN FINANCIAL, INC. FIRSTBANK CORPORATION	ALMA N	CO 7/26/201 MI 1/30/200	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$38,185,560.05	Sold, in full; warrants not outstanding				
	FIRSTBANK CORPORATION FIRSTBANK CORPORATION	ALMA N	MI 7/3/201 MI 7/18/201	2					\$31,053,330.00 (\$465,799.95) 33,000 \$941.01	(\$1,946,670.00)	\$1,946,670.00	578,947
11	FIRSTMERIT CORPORATION FIRSTMERIT CORPORATION	AKRON C	OH 1/9/200 OH 4/22/200	Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00	\$131,813,194.44	Redeemed, in full; warrants not outstanding	\$125,000,000.00 125,000 \$1,000.00			
	FIRSTMERIT CORPORATION	AKRON C	OH 5/27/200		2000 000 000	***	\$077 004 000 f	Cold in the second and the second	120,000 \$1,000.00		\$5,025,000.00	952,260
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY N	MI 1/30/200 MI 3/26/201	Preferred Stock w/ Warrants	\$266,657,000.00	\$0.00	\$217,861,053.94	Sold, in full; warrants not outstanding	\$1,439,258.50 1,579 \$911.50	(\$139,741.50)		
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY N	MI 3/27/201 MI 3/28/201	3					\$228,401,847.00 250,578 \$911.50 \$13,216,750.00 14,500 \$911.50	(\$22,176,153.00) (\$1,283,250.00)		
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY	MI 4/9/201	3					(\$2,430,578.56)	(4.122,200.00)	\$12,905.00	045 100
8,84	FLORIDA BANK GROUP, INC.	TAMPA F	MI 6/12/201 FL 7/24/200	Preferred Stock w/ Exercised Warrants	\$20,471,000.00	\$0.00	\$9,180,793.08	Sold, in full; warrants not outstanding			\$12,905.00	645,138
8,14,44	FLORIDA BANK GROUP, INC. FLORIDA BUSINESS BANCGROUP, INC.	TAMPA F	FL 8/14/201 FL 2/20/200	Preferred Stock w/ Exercised Warrants	\$9,495,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$8,000,000.00 20,471 \$390.80	(\$12,471,000.00)		
12,16	FLORIDA BUSINESS BANCGROUP, INC. FLORIDA BUSINESS BANCGROUP, INC. FLUSHING FINANCIAL CORPORATION	TAMPA F	FL 9/22/201	Preferred Stock w/ Warrants	\$70.000.000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$9,495,000.00 9,495 \$1,000.00		\$475,000.00	475
	FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS IN	NV 10/20/200	a community	ψ, υ,υου,υου.υυ	90.00	J10,004,100.00		\$70,000,000.00 70,000 \$1,000.00			-
	FEOSITING FINANCIAL CORPORATION	LAKE SUCCESS II	10/20/200						\$10,000,000.00			

	AB&T FINANCIAL CORPORATION	CASTONIA	11/10/2011						\$815,100.00	2,964 \$275.00	(\$2,148,900.00)		
	FLUSHING FINANCIAL CORPORATION	GASTONIA NC LAKE SUCCESS NY	12/30/2009						\$815,100.00	2,964 \$275.00	(\$2,146,900.00)	\$900,000.00	375,806
8,14,45	FNB BANCORP FNB BANCORP	SOUTH SAN FRANCISCO CA SOUTH SAN FRANCISCO CA	2/27/2009 9/15/201	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,267,700.00	Redeemed, in full; warrants not outstanding	\$12,000,000.00	12,000 \$1,000.00		\$600,000.00	600
8,11,14	FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD IL	5/15/2009	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,670,291.67	Redeemed, in full; warrants not outstanding					
8.66.97	FORESIGHT FINANCIAL GROUP, INC. FORT LEE FEDERAL SAVINGS BANK, FSB	ROCKFORD IL FORT LEE NJ	12/11/2012 5/22/2009	Preferred Stock w/ Exercised Warrants	\$1,300,000,00	\$0.00	\$87.184.85	Exited bankruptcy/Receivership	\$15,000,000.00	15,000 \$1,000.00		\$750,000.00	750
8.14.45	FORT LEE FEDERAL SAVINGS BANK, FSB FORTUNE FINANCIAL CORPORATION	FORT LEE NJ ARNOLD MO	4/20/2012		\$3,100,000.00	\$0.00	\$3.668.927.67				(\$1,300,000.00)		
	FORTUNE FINANCIAL CORPORATION FORTUNE FINANCIAL CORPORATION FPB BANCORP, INC.		9/15/201	Preferred Stock w Exercised Warrants		\$0.00	\$3,668,927.67	Redeemed, in full; warrants not outstanding	\$3,100,000.00	3,100 \$1,000.00		\$155,000.00	155
50,97	FPB BANCORP, INC.	ARNOLD MO PORT ST. LUCIE FL	12/5/2001	Preferred Stock w/ Warrants	\$5,800,000.00	\$0.00	\$273,888.89	Currently Not Collectible			(85 000 000 00)		
8,11,14	FPB BANCORP, INC. FPB FINANCIAL CORP.	PORT ST. LUCIE FL HAMMOND LA	7/15/201	Preferred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00	\$3,623,721.50	Redeemed, in full; warrants not outstanding			(\$5,800,000.00)		
	FPB FINANCIAL CORP.	HAMMOND LA	12/16/2009						\$1,000,000.00	1,000 \$1,000.00			
8.14	FPB FINANCIAL CORP. FRANKLIN BANCORP, INC.	HAMMOND LA WASHINGTON MO	6/16/2010 5/22/2009	Preferred Stock w/ Exercised Warrants	\$5,097,000.00	\$0.00	\$4,336,183,67	Sold, in full; warrants not outstanding	\$2,240,000.00	2,240 \$1,000.00		\$162,000.00	162
	FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC.	WASHINGTON MO WASHINGTON MO	5/22/2009 11/9/2012		\$2,000,1000.000	40.00	41,000,1000		\$594,550.00	940 \$632.50	(\$345,450.00)	\$126,798.62	188
	FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC.	WASHINGTON MO WASHINGTON MO	11/13/2013						\$2,629,302.50 (\$25,000,00)	4,157 \$632.50	(\$1,527,697.50)	\$45,188.88	67
15	FREEPORT BANCSHARES INC	FREEPORT	5/8/2009	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$4,363,022.95	Sold, in full; warrants not outstanding					
	FREEPORT BANCSHARES, INC. FREEPORT BANCSHARES, INC.	FREEPORT IL FREEPORT IL	4/11/2014						\$2,800,000.00 \$200,000.00	2,800,000 \$1.01 200,000 \$1.01	\$18,228.00 \$1,302.00	\$84,514.33 \$42.257.17	100,000
	FREEPORT BANCSHARES, INC.	FREEPORT IL	7/18/2014						(\$25,000.00)	200,000	¥.1032.00	¥ .= ,=	
11,14,15	FREMONT BANCORPORATION FREMONT BANCORPORATION	FREMONT CA FREMONT CA	6/26/2001 7/25/2011	Subordinated Debentures w/ Exercised Warrants	\$35,000,000.00	\$0.00	\$45,796,066.36	Redeemed, in full; warrants not outstanding	\$35,000,000.00	35,000,000 \$1.00		\$1,750,000.00	1,750,000
8,14,44	FRESNO FIRST BANK	FRESNO CA	1/23/2009	Preferred Stock w/ Exercised Warrants	\$1,968,000.00	\$0.00	\$2,437,100.33	Redeemed, in full; warrants not outstanding					
11,14,15	FRESNO FIRST BANK FRONTIER BANCSHARES, INC	FRESNO CA AUSTIN TX	11/1/2012	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3 408 191 65	Redeemed, in full; warrants not outstanding	\$1,968,000.00	1,968 \$1,000.00		\$98,000.00	98
	FRONTIER BANCSHARES, INC	AUSTIN TX	11/24/2009		\$2,000,000	40.00	401.001.000		\$1,600,000.00	1,600,000 \$1.00			
11	FRONTIER BANCSHARES, INC FULTON FINANCIAL CORPORATION	AUSTIN TX LANCASTER PA	10/6/2010	Preferred Stock w/ Warrants	\$376,500,000.00	\$0.00	\$416 635 625 00	Redeemed, in full; warrants not outstanding	\$1,400,000.00	1,400,000 \$1.00		\$150,000.00	150,000
	FULTON FINANCIAL CORPORATION	LANCASTER PA	7/14/2010	Tricined otosk w Warrans	\$575,555,555.55	ψ0.00	\$410,000,020.00	redecired, in tall, waitanto not edistanding	\$376,500,000.00	376,500 \$1,000.00			
8 14	FULTON FINANCIAL CORPORATION GATEWAY BANCSHARES, INC.	LANCASTER PA RINGGOLD GA	9/8/2010	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,260,794.87	Redeemed, in full; warrants not outstanding				\$10,800,000.00	5,509,756
0,14	GATEWAY BANCSHARES, INC.	RINGGOLD GA	4/13/2012						\$6,000,000.00	6,000 \$1,000.00		\$300,000.00	300
8,11,14	GEORGIA COMMERCE BANCSHARES, INC. GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA GA ATLANTA GA	2/6/2009	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$10,096,470.83	Redeemed, in full; warrants not outstanding	\$8,700,000.00	8,700 \$1,000.00		\$435.000.00	435
8	GEORGIA CUMINERCE DANGSPHARES, INC. GEORGIA PRIMARY BANK GEORGIA PRIMARY BANK	ATLANTA GA ATLANTA GA	5/1/2009	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$1,576,457.50	Sold, in full; warrants not outstanding					+35
	GEORGIA PRIMARY BANK	ATLANTA GA	2/10/2014						\$1,556,145.00 (\$25,000.00)	4,500 \$345.81	(\$2,943,855.00)	\$45,312.50	225
8,14	GEORGIA PRIMARY BANK GERMANTOWN CAPITAL CORPORATION	ATLANTA GA GERMANTOWN TN	3/19/2014	Preferred Stock w/ Exercised Warrants	\$4,967,000.00	\$0.00	\$5,699,100.75	Sold, in full; warrants not outstanding					
	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN TN GERMANTOWN TN	10/29/2012						\$26,393.77 \$4,494,221.94	29 \$910.13 4,938 \$910.13	(\$2,606.23) (\$443,778.06)	\$214,595.28	246
	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN TN	1/11/2013						(\$25,000.00)	4,936 \$910.13	(\$443,778.00)	\$214,595.20	240
8,17,91,97	GOLD CANYON BANK	GOLD CANYON AZ	6/26/2009	Preferred Stock w/ Exercised Warrants	\$1,607,000.00	\$0.00	\$53,859.52	Exited bankruptcy/Receivership			(\$1,607,000.00)		
11	GOLD CANYON BANK GOLDMAN SACHS GROUP, INC.	GOLD CANYON AZ NEW YORK NY	10/28/2001	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,418,055,555.44	Redeemed, in full; warrants not outstanding			(\$1,607,000.00)		
	IGOLDMAN SACHS GROUP, INC.	NEW YORK NY	6/17/2009						\$10,000,000,000.00	10,000,000 \$1,000.00		\$1,100,000,000.00	12,205,045
8.127	GOLDMAN SACHS GROUP, INC. GOLDWATER BANK, N.A.	NEW YORK NY SCOTTSDALE AZ	7/22/2009 1/30/2009	Preferred Stock w/ Exercised Warrants	\$2,568,000.00	\$0.00	\$1,493,750.00	Sold, in full; warrants not outstanding				\$1,100,000,000.00	12,205,045
8,14,44	GOLDWATER BANK, N.A.	SCOTTSDALE AZ	9/21/2015		\$4,000,000.00				\$1,348,000.00	2,568 \$524.92	(\$1,220,000.00)		4
8,14,44	GRAND CAPITAL CORPORATION GRAND CAPITAL CORPORATION	TULSA OK TULSA OK	9/8/201	Preferred Stock w/ Exercised Warrants		\$0.00	\$4,/1/,144./8	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000 \$1,000.00		\$200,000.00	200
15	GRAND FINANCIAL CORPORATION	HATTIESBURG MS	9/25/2009	Subordinated Debentures w/ Exercised Warrants	\$2,443,320.00	\$0.00	\$3,868,471.61	Redeemed, in full; warrants not outstanding					
8,144	GRAND FINANCIAL CORPORATION GRAND MOUNTAIN BANCSHARES, INC.	HATTIESBURG MS GRANRY CO	7/8/2015 5/29/2000	Preferred Stock w/ Exercised Warrants	\$3,076,000.00	\$0.00	\$3 928 001 30	Sold, in full; warrants not outstanding	\$2,443,320.00	2,443,320 \$1.00		\$122,000.00	122,000
	GRAND MOUNTAIN BANCSHARES, INC.	GRANBY CO GRANBY CO	9/7/2017						\$3,076,000.00	2,310,589 \$1.70	\$852,001.30		
8,14,18,44	GRANDSOUTH BANCORPORATION GRANDSOUTH BANCORPORATION	GREENVILLE SC GREENVILLE SC	1/9/2009	Preferred Stock w/ Warrants	\$9,000,000.00 \$6,319,000.00	\$0.00	\$17,625,917.08	Redeemed, in full; warrants not outstanding					
	GRANDSOUTH BANCORPORATION GREAT RIVER HOLDING COMPANY	GREENVILLE SC	9/8/201						\$15,319,000.00	15,319 \$1,000.00		\$450,000.00	450
15	GREAT RIVER HOLDING COMPANY GREAT RIVER HOLDING COMPANY	BAXTER MN BAYTER MN	7/17/2009 4/11/2014	Subordinated Debentures w/ Exercised Warrants	\$8,400,000.00	\$0.00	\$11,306,571.15	Sold, in full; warrants not outstanding	\$4,800,000.00	4,800,000 \$1.19	\$926,400.00		
	GREAT RIVER HOLDING COMPANY GREAT RIVER HOLDING COMPANY	BAXTER MN BAXTER MN	4/14/2014						\$3,600,000.00	3,600,000 \$1.19	\$694,800.00	\$626,007.69	420,000
45	GREAT RIVER HOLDING COMPANY GREAT SOUTHERN BANCORP	BAXTER MN SPRINGFIELD MO	7/18/2014	Preferred Stock w/ Warrants	\$58,000,000.00	\$0.00	\$72 274 440 EG	Redeemed, in full: warrants not outstanding	(\$100,212.00)				
NO	GREAT SOUTHERN BANCORP GREAT SOUTHERN BANCORP	SPRINGFIELD MO SPRINGFIELD MO	8/18/201		\$38,000,000.00	\$0.00	\$12,214,418.30	Redeemed, in full, warrants not outstanding	\$58,000,000.00	58,000 \$1,000.00			
	GREAT SOUTHERN BANCORP	SPRINGFIELD MO			\$72,278,000.00	\$0.00	\$74 642 057 70	Sold, in full; warrants not outstanding				\$6,436,364.00	909,091
	GREEN BANKSHARES, INC. GREEN BANKSHARES, INC.	GREENEVILLE TN GREENEVILLE TN	9/7/201	Preferred Stock w/ Warrants					\$68,700,000.00	72,278 \$950.50	(\$3,578,000.00)		
8,11,14	GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE IA CLIVE IA	2/27/2009	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,036,021.12	Redeemed, in full; warrants not outstanding	\$800.000.00	800 \$1,000.00			
	IGREEN CIRCLE INVESTMENTS. INC.		1/23/2013						\$800,000.00 \$800,000.00	800 \$1,000,00			
8.11.14	GREEN CIRCLE INVESTMENTS, INC. GREEN CITY BANCSHARES, INC.	CLIVE IA CLIVE IA GREEN CITY MO	4/24/2013	Preferred Stock w/ Exercised Warrants	\$651,000.00	\$0.00	\$792 027 22	Redeemed, in full: warrants not outstanding	\$800,000.00	800 \$1,000.00		\$120,000.00	120
0,11,14	GREEN CITY BANCSHARES, INC.	GREEN CITY MO	7/14/2010			•			\$651,000.00	651 \$1,000.00		\$33,000.00	33
8	GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED	GREER SC GREER SC	1/30/2009 3/19/2014	Preferred Stock w/ Exercised Warrants	\$9,993,000.00	\$0.00	\$13,693,111.07	Redeemed, in full; warrants not outstanding	\$3,150,000.00	3,150 \$1,000.00			
	GREER BANCSHARES INCORPORATED	GREER SC	6/11/2014						\$1,980,000.00	1,980 \$1,000.00			
9 69 07	GREER BANCSHARES INCORPORATED	GREER SC	7/23/2014	Droformal Stock of Evereis - 1 W	\$825,000.00	80.00	\$4F 400 ***	Currently Not Collectible	\$1,980,000.00 \$4,863,000.00	4,863 \$1,000.00		\$500,000.00	500
8,68,97	GREGG BANCSHARES, INC. GREGG BANCSHARES, INC.	OZARK MO OZARK MO	7/13/2012	Preferred Stock w/ Exercised Warrants		\$0.00		Currently Not Collectible			(\$825,000.00)		
8,14,45	GUARANTY BANCORP, INC. GUARANTY BANCORP, INC.	WOODSVILLE NH WOODSVILLE NH	2/20/2009	Preferred Stock w/ Exercised Warrants	\$6,920,000.00	\$0.00	\$8,235,040.33	Redeemed, in full; warrants not outstanding	\$6,920,000,00	6 920 \$1 000 00		\$346,000,00	2.0
9,15,36	GUARANTY CAPITAL CORPORATION	BELZONI MS	9/25/2009	Subordinated Debentures	\$14,000,000.00	\$0.00	\$14,913,299.33	Redeemed, in full; warrants not outstanding	44,000,000	5,1000		\$346,000.00	346
	GUARANTY CAPITAL CORPORATION	BELZONI MS	7/30/2010						\$14,000,000.00	14,000,000 \$1.00		,	
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD MO SPRINGFIELD MO	1/30/2009 6/13/2013	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$21,887,871.44	Sold, in full; warrants not outstanding	\$5,000,000.00	5,000 \$1,000.00			
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD MO	4/26/2013						\$96,750.00 \$11,513,250.00	100 \$967.50	(\$3,250.00)		
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD MO SPRINGFIELD MO	4/29/2013 5/15/2013							11,900 \$967.50	(\$386,750.00)	\$2,003,250.00	459,459
	IGUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD MO	5/31/2013						(\$116,100.00)			\$2,000,000	
17,28,70,97	GULFSOUTH PRIVATE BANK GULFSOUTH PRIVATE BANK	DESTIN FL DESTIN FL	10/19/2012	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00		Exited bankruptcy/Receivership			(\$7,500,000.00)		
8,14,45	GULFSTREAM BANCSHARES, INC. GULFSTREAM BANCSHARES, INC.	STUART FL STUART FL	6/26/2009	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,751,541.63	Redeemed, in full; warrants not outstanding					
8,11,14	GULFSTREAM BANCSHARES, INC. HAMILTON STATE BANCSHARES INC.	STUART FL HOSCHTON	8/18/201	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$7,500,000.00	7,500 \$1,000.00		\$375,000.00	375
	HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC.	HOSCHTON GA HOSCHTON GA	4/13/201						\$7,000,000.00	280 \$25,000.00		\$350,000.00	35
38	HAMPTON ROADS BANKSHARES, INC. / XENITH BANKSHARES, INC. HAMPTON ROADS BANKSHARES, INC. / XENITH BANKSHARES, INC.	NORFOLK VA NORFOLK VA	12/31/2001 4/14/2014	Preferred Stock w/ Warrants	\$80,347,000.00	\$0.00	\$7,461,608.79	Sold, in full; warrants not outstanding	\$3,279,764.54	2,089,022 \$1.57	(\$77,067,235.46)		
	HAMPTON ROADS BANKSHARES, INC. / XENTH BANKSHARES, INC. HARBOR BANKSHARES CORPORATION	NORFOLK VA BALTIMORE MD	9/13/201	Preferred Stock							14.110.1200.101	\$1,671,000.00	75,763
8,9 8,11,14	HARBOR BANKSHARES CORPORATION HAVILAND BANCSHARES, INC.	BALTIMORE MD HAVILAND KS	7/17/2009	Preferred Stock Preferred Stock w/ Exercised Warrants	\$6,800,000.00 \$425,000.00	\$6,800,000.00 \$0.00		Full investment outstanding; warrants not outstanding Redeemed, in full; warrants not outstanding					
0,11,14	HAVILAND BANCSHARES, INC.	HAVILAND KS	12/29/2010						\$425,000.00	425 \$1,000.00		\$21,000.00	21
11	HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT MO LEE'S SUMMIT MO	12/19/2000	Preferred Stock w/ Warrants	\$30,255,000.00	\$0.00	\$36,849,504.67	Redeemed, in full; warrants not outstanding	\$12,000,000.00	12,000 \$1,000.00			
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT MO LEE'S SUMMIT MO LEE'S SUMMIT MO	5/15/2013						\$12,000,000.00 \$18,255,000.00	12,000 \$1,000.00 18,255 \$1,000.00			
121	HAWTHORN BANCSHARES, INC.		6/12/2013	Preferred Stock w/ Warrants	\$12,895,000.00	\$0.00	\$4.240.050.00	Sold, in full; warrants not outstanding				\$540,000.00	287,134
131	HCSB FINANCIAL CORPORATION HCSB FINANCIAL CORPORATION	LORIS SC LORIS SC	3/6/2001 4/11/2016	Preferred Stock w warrants		\$0.00			\$128,950.00	12,895 \$10.00	(\$12,766,050.00)		
8,17	HEARTLAND BANCSHARES, INC.	FRANKLIN IN FRANKLIN IN	9/11/2009	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,321,471.08	Redeemed, in full; warrants not outstanding	\$7,000,000,00	7 000 \$1 000 00		\$248,000,00	
45	HEARTLAND BANCSHARES, INC. HEARTLAND FINANCIAL USA, INC.	DUBUQUE IA	7/17/2012	Preferred Stock w/ Warrants	\$81,698,000.00	\$0.00	\$94,686,087.22	Redeemed, in full; warrants not outstanding	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	7,000		\$248,000.00	248
	HEARTLAND FINANCIAL USA, INC.	DUBUQUE IA DUBUQUE IA	9/15/201			40.00			\$81,698,000.00	81,698 \$1,000.00		\$1,800,000.00	
													609,687
8.17.45	HEARTLAND FINANCIAL USA, INC. HERITAGE BANKSHARES, INC.	DUBUQUE IA NORFOLK VA	9/28/201	Preferred Stock w/ Exercised Warrants	\$10.103.000.00	\$0.00	\$11.353.284 46	Redeemed, in full: warrants not outstanding				\$1,000,000.00	
8,17,45	HERITAGE BANKSHARES, INC. HERITAGE BANKSHARES, INC.	NORFOLK VA NORFOLK VA	9/25/2001 3/16/201		\$10,103,000.00	\$0.00	\$11,353,284.46	Redeemed, in full; warrants not outstanding	\$2,606,000.00	2,606 \$1,000.00			
8,17,45	HERITAGE BANKSHARES, INC.	NORFOLK VA	9/25/2009 3/16/201 8/11/201		\$10,103,000.00 \$40,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$2,606,000.00 \$7,497,000.00 \$40,000,000.00	2,606 \$1,000.00 7,497 \$1,000.00		\$303,000.00	303

		AB&T FINANCIAL CORPORATION	GASTONIA	NC.	11/19/2013				\$815,100.00	2,964 \$275.00	(\$2,148,900.00)		
	44.40	HERITAGE COMMERCE CORP.	SAN JOSE	CA	6/10/2013	\$24.000.000.00	60.00	Par ara and an Parlament le full comments and an area	***************************************	2,000	(42) : : : : : : : : : : : : : : : : : : :	\$140,000.00	462,963
Column	11,16	HERITAGE FINANCIAL CORPORATION	OLYMPIA		12/22/2010	\$24,000,000.00	\$0.00	\$26,953,333.33 Redeemed, in full, warrants not outstanding	\$24,000,000.00	24,000 \$1,000.00			
Column	11	HERITAGE FINANCIAL CORPORATION HERITAGE OAKS BANCORP	OLYMPIA PASO PORLES	WA CA	8/17/2011 3/20/2009 Preferred Stock w/ Warrante	\$21,000,000,00	\$0.00	\$27.241.335.26 Redeemed in full: warrante not outstanding				\$450,000.00	138,037
Company		HERITAGE OAKS BANCORP	PASO ROBLES	CA	7/17/2013	42.1000100000	*****		\$21,000,000.00	21,000 \$1,000.00			
Column	11	HERITAGE OARS BANCORP HF FINANCIAL CORP.	SIOUX FALLS	SD	8/7/2013 11/21/2008 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$26,316,666.67 Redeemed, in full; warrants not outstanding				\$1,5/5,000.00	611,650
The company		HF FINANCIAL CORP.	SIOUX FALLS	SD	6/3/2009				\$25,000,000.00	25,000 \$1,000.00		6070 000 00	202 440
Column	8,18,21,44	HIGHLANDS BANCORP, INC.	VERNON	NJ	5/8/2009 Preferred Stock w/ Exercised Warrants	\$3,091,000.00	\$0.00	\$6,211,926.79 Redeemed, in full; warrants not outstanding				\$650,000.00	302,419
Column C		HIGHLANDS BANCORP, INC.		NJ N I	12/22/2009	\$2,359,000.00			\$5,450,000,00	5.450 \$1.000.00		\$155,000,00	155
March Marc	8,111	HIGHI ANDS INDEPENDENT BANCSHARES INC	SEBRING	FL	3/6/2009 Preferred Stock w/ Exercised Warrants	\$6,700,000.00	\$0.00	\$6,165,312.00 Sold, in full; warrants not outstanding				\$150,000.00	100
March Marc	8 11 14	HIGHLANDS INDEPENDENT BANCSHARES, INC.	SEBRING	FL N.I	10/24/2014 1/30/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000,00	\$0.00	\$4 467 049 67 Redeemed in full: warrants not outstanding	\$5,547,600.00	6,700 \$828.00	(\$1,152,400.00)		
Company		HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ	4/21/2010		•		\$4,000,000.00	4,000 \$1,000.00		\$200,000.00	200
Column		HMN FINANCIAL, INC. HMN FINANCIAL, INC.	ROCHESTER	MN		\$26,000,000.00	\$0.00	\$26,563,769.78 Sold, in full; warrants not outstanding	\$2,561,325.00	3,550 \$721.50	(\$988,675.00)		
Column		HMN FINANCIAL, INC.	ROCHESTER	MN	2/8/2013				\$16,197,675.00	22,450 \$721.50	(\$6,252,325.00)		
Column		HMN FINANCIAL, INC.	ROCHESTER		5/26/2015					(\$187,590.00)		\$1,843,194.00	277,778
Column	11			MN AR	5/28/2015 1/16/2009 Preferred Stock w/ Warrants	\$50,000,000,00	\$0.00	\$57,480,555.56 Redeemed in full: warrants not outstanding				\$3,686,388.00	555,555
Company		HOME BANCSHARES, INC.	CONWAY	AR	7/6/2011	\$00,000,000.00	φυ.συ	gor, 400,000.00 reductined, arrival, wallanto not detailularly	\$50,000,000.00	50,000 \$1,000.00			
Column	8	HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA	AR AL	7/27/2011 2/20/2009 Preferred Stock w/ Exercised Warrants	\$3,250,000.00	\$0.00	\$4,214,202.31 Redeemed, in full; warrants not outstanding					158,472
Column	0.4.4	HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA	AL		£4 000 000 00	60.00	60 000 004 00 Cold in full comments and authoriding	\$3,250,000.00	3,250 \$1,000.00		\$163,000.00	163
Column	8,14	HOMETOWN BANCSHARES, INC.	CORBIN	KY	11/28/2012	\$1,900,000.00	\$0.00	\$2,229,801:03 Sold, in full, warrants not outstanding	\$608,170.50		(\$36,829.50)		
March Marc		HOMETOWN BANCSHARES, INC.	CORBIN	KY	11/30/2012				\$1,183,339.50		(\$71,660.50)	\$70,095.00	95
March Marc		HOMETOWN BANCSHARES, INC.	CORBIN	KY	3/26/2013					(\$7,084.89)			
Column	8,17	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA VA	10/31/2012	\$10,000,000.00	\$0.00	\$11,111,U11.94 Sold, in full; warrants not outstanding	\$9,185,000.00	10,000 \$918.50	(\$815,000.00)	\$315,461.52	374
Column	11	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA	1/11/2013	\$18,400,000,00	\$0.00	\$22,354,145.89 Perlaamed in full: warrante not outstanding		(\$91,850.00)			
The content of the	41	HOPFED BANCORP	HOPKINSVILLE	KY	12/19/2012	\$10,400,000.00	\$0.00	VALUE INDICATE INCOME IN THE PROPERTY OF THE P	\$18,400,000.00	18,400 \$1,000.00			
March Marc	11.45			KY IN		\$25,000,000,00	\$0.00	\$29.857.321.83 Redeemed, in full warrants not outstanding				\$256,257.00	253,666
Column			MICHIGAN CITY	IN	11/10/2010	***************************************	\$0.03	The state of the s	\$6,250,000.00	6,250 \$1,000.00			
Mart				IN					\$18,750,000.00	18,750 \$1,000.00		\$1,750,551.00	212,188
Control Cont	8,14,44	HOWARD BANCORP, INC.	FLLICOTT CITY	MD	2/27/2009 Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$7,119,793.05 Redeemed, in full; warrants not outstanding	\$E 002 000 00	E 092 84 000 00			200
1	8,11,14,18	HPK FINANCIAL CORPORATION	CHICAGO	IL	5/1/2009 Preferred Stock w/ Exercised Warrants		\$0.00	\$10,940,554.65 Redeemed, in full; warrants not outstanding	\$5,963,000.00	5,983 \$1,000.00		\$299,000.00	299
1		HPK FINANCIAL CORPORATION HPK FINANCIAL CORPORATION	CHICAGO	IL.	11/13/2009	\$5,000,000.00			\$9,000,000,00	9,000 \$1,000,00		\$344,000,00	344
Column	11	HUNTINGTON BANCSHARES	COLUMBUS	ОН	11/14/2008 Preferred Stock w/ Warrants	\$1,398,071,000.00	\$0.00	\$1,594,356,808.56 Redeemed, in full; warrants not outstanding				Ç	
Column		HUNTINGTON BANCSHARES HUNTINGTON BANCSHARES	COLUMBUS	OH	1/19/2011				\$1,398,071,000.00	1,398,071 \$1,000.00		\$49,100,000.00	23,562,994
Property of the content of the con	8,14	HYPERION BANK	PHILADELPHIA PHILADELPHIA	PA	2/6/2009 Preferred Stock w/ Exercised Warrants	\$1,552,000.00	\$0.00	\$1,337,166.22 Sold, in full; warrants not outstanding	\$1,000,000,00	1 552 \$550.00	(\$E42.200.00)	\$25,700,00	70
Column C		HYPERION BANK	PHILADELPHIA	PA	1/11/2013				\$1,008,800.00	(\$10,088.00)	(\$543,200.00)	\$25,700.00	70
1000000000000000000000000000000000000	8 17	HYPERION BANK	PHILADELPHIA	PA	3/26/2013	\$5,976,000,00	\$0.00	\$6.907.223.22 Sold in full warrante not outstanding		(\$14,912.00)			
Control Cont	6,17	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ	3/14/2014	\$5,570,000.00	\$0.00	30,907,223.22 Sold, in full, warrants not outstanding	\$2,717,674.70	2,770 \$981.11	(\$52,325.30)		
No. Street Street Street		IA BANCORP, INC / INDUS AMERICAN BANK IA BANCORP, INC / INDUS AMERICAN BANK		NJ NJ	3/17/2014 4/25/2014				\$3,145,438.66	(\$58.631.13) 3,206 \$981.11	(\$60,561.34)	\$186,513.52	179
March Marc	9,15,36	IBC BANCORP, INC.	CHICAGO	IL	5/15/2009 Subordinated Debentures	\$4,205,000.00	\$0.00	\$4,632,216.32 Redeemed, in full; warrants not outstanding					
Miles Mile	12,16	IBEC BANCORP, INC. IBERIABANK CORPORATION	LAFAYETTE	LA	12/5/2008 Preferred Stock w/ Warrants	\$90,000,000.00	\$0.00	\$92,650,000.00 Redeemed, in full; warrants not outstanding					
14 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		IBERIABANK CORPORATION	LAFAYETTE	LA	3/31/2009				\$90,000,000.00	90,000 \$1,000.00		\$1,200,000,00	129 400
1.50 10 10 10 10 10 10 10	8,14	IBT BANCORP, INC.	IRVING	TX	3/27/2009 Preferred Stock w/ Exercised Warrants	\$2,295,000.00	\$0.00	\$2,936,462.50 Redeemed, in full; warrants not outstanding					130,490
Column C	8.10.11	IBT BANCORP, INC. IBW FINANCIAL CORPORATION	WASHINGTON WASHINGTON	DC	6/12/2013 3/13/2009 Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$6.453.067.00 Redeemed, in full: warrants not outstanding		2,295 \$1,000.00		\$115,000.00	115
Column C		IBW FINANCIAL CORPORATION	WASHINGTON	DC	9/3/2010				\$6,000,000.00	6,000 \$1,000.00			
1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.0		ICB FINANCIAL ICB FINANCIAL	ONTARIO	CA	11/1/2012				\$6,000,000.00	6,000 \$1,000.00		\$300,000.00	300
	8,108	IDAHO BANCORP	BOISE	ID	1/16/2009 Preferred Stock w/ Exercised Warrants	\$6,900,000.00	\$0.00	\$555,673.08 Exited bankruptcy/Receivership			/\$6 ann nnn nn)		
MADER SELECTION 1900 190	8,14,18,44	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL	5/22/2009 Preferred Stock w/ Exercised Warrants	\$6,272,000.00	\$0.00	\$11,836,113.40 Redeemed, in full; warrants not outstanding			(\$0,000,000.00)		
ACCORDING DATE ACCO				IL.					\$10 272 000 00	10.272 \$1.000.00		\$406,000,00	406
1.	8	INDEPENDENCE BANK	EAST GREENWICH	RI	1/9/2009 Preferred Stock w/ Exercised Warrants	\$1,065,000.00	\$0.00	\$1,394,723.17 Redeemed, in full; warrants not outstanding					
AMERICAN PROPERTY AND CORPORATION Control of the Control of th	11	INDEPENDENT BANK CORP.	ROCKLAND	MA	1/9/2009 Preferred Stock w/ Warrants	\$78,158,000.00	\$0.00	\$81,476,093.61 Redeemed, in full; warrants not outstanding				\$53,000.00	53
AMERICAN PROPERTY AND CORPORATION Control of the Control of th		INDEPENDENT BANK CORP.	ROCKLAND ROCKLAND	MA	4/22/2009				\$78,158,000.00	78,158 \$1,000.00		\$2,200,000,00	491 664
1-22-07 NAMA ABM CORP NAMA 1	29	INDEPENDENT BANK CORPORATION	IONIA	MI	12/12/2008 Preferred Stock w/ Warrants	\$72,000,000.00	\$0.00	\$83,430,000.00 Redeemed, in full; warrants not outstanding					401,004
11	8,22,92,97	INDIANA BANK CORP.		IN	4/24/2009 Preferred Stock w/ Exercised Warrants	\$1,312,000.00	\$0.00	\$165,139.00 Exited bankruptcy/Receivership	\$72,000,000.00	72,000 \$1,000.00		\$2,426,000.00	
25.57 INTEGRALATION COMPANY DATE 1.00	44	INDIANA BANK CORP.	DANA	IN	4/9/2013						(\$1,312,000.00)		
25.57 INTEGRALATION COMPANY DATE 1.00	(1	INDIANA COMMUNITY BANCORP	COLUMBUS	IN	9/12/2012				\$21,500,000.00	21,500 \$1,000.00		\$1,800,000.00	188,707
15 AITEMOLOPIAN COMMANT BACCOPE SAMPOINT D 1/1/20/01	22,52,97	INTEGRA BANK CORPORATION	EVANSVILLE EVANSVILLE	IN	2/27/2009 Preferred Stock w/ Warrants 7/29/2011	\$83,586,000.00	\$0.00	\$1,950,340.00 Currently Not Collectible			(\$83 586 000 00)		
INTERNATION AND COMMANY PARCORP Command Properties Command Propert	115	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID	12/19/2008 Preferred Stock w/ Warrants	\$27,000,000.00	\$0.00	\$33,955,519.23 Redeemed, in full; warrants not outstanding			(400,000,000,000		
MITERATIONAL BANKSHARES CORPORATION LAREDO TX 771/2071		INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID ID	10/31/2014				\$27,000,000.00	27,000 \$1,000.00		\$10,635.00	65,323
NRTERNATIONAL ANALYSAMES CORPORATION	11	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	12/23/2008 Preferred Stock w/ Warrants	\$216,000,000.00	\$0.00	\$261,538,649.89 Redeemed, in full; warrants not outstanding	\$40,000,000,00	AD 000 \$4,000 00			
INTERNATIONAL BANCSHARES COMPORATION		INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	11/1/2012				\$45,000,000.00	45,000 \$1,000.00			
NTERVEST BANKSHARES CORPORATION NEW YORK NY 1273/2008 Professed Stock will Variants \$25,000,000,00 \$32,027,631.65 \$64, th werrants not outstanding \$4,250,000,00 \$70,000,000 \$70		INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX					\$131,000,000.00	131,000 \$1,000.00		\$4.018.511.00	1 326 238
NTERVEST BANKSHARES CORPORATION NEW YORK NY 7726/2015		INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	12/23/2008 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$32,927,621.56 Sold, in full; warrants not outstanding				94,010,011.00	1,020,200
NTERVEST PANASCHARES CORPORATION OF PETTIS COUNTY, INC. SECULIA MD Security Secu		INTERVEST BANCSHARES CORPORATION		NY					\$24,250,000.00		(\$750,000.00)		
MY 101	45.74.07	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	9/3/2014	£4 000 000 00	60.00	6474 004 CO Comments New College Hole				\$2,892,066.00	691,882
PADDIGAN CHASE & CO. NEW YORK NY 17/2009 17/2009 250,000,000,000 2,500,0	15,71,97	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA	MO	10/19/2012						(\$4,000,000.00)		
PADRICAN CASE & CO. NEW YORK NY 12/19/2009 12/19/	11	JPMORGAN CHASE & CO. JPMORGAN CHASE & CO.	NEW YORK	NY	10/28/2008 Preferred Stock w/ Warrants 6/17/2009	\$25,000,000,000.00	\$0.00	\$26,731,202,358.00 Redeemed, in full; warrants not outstanding	\$25,000,000,000,00	2 500 000 \$10 000 00			
ATTH-FIDIN BANKSHARES CORP		JPMORGAN CHASE & CO.		NY	12/16/2009	******			920,000,000,000.00	2,350,000		\$936,063,469.11	88,401,697
11 KEYCORP	8,14,44	KATAHDIN BANKSHARES CORP.	HOULTON	ME	8/18/2011		•		\$10,449,000.00	10,449 \$1,000.00		\$522,000.00	522
S KRKSYILLE BANCORP, INC. KIRKSVILLE MO 3/20/2009 Preferred Stock w Exercised Warrants \$47,000.00 \$0.00 \$622.228.44 Redeemed, in full, warrants not outstanding \$47,000.00 \$470 \$1,000.00 \$24,000.00 \$	11	IKEYCORP	CLEVELAND		11/14/2008 Preferred Stock w/ Warrants	\$2,500,000,000.00	\$0.00	\$2,867,222,222.22 Redeemed, in full; warrants not outstanding					
NRKSYILLE BANCOPR, INC. NRKSYILLE MO 319/2014 S40,000,000 0 24		KEYCORP	CLEVELAND	OH	4/20/2011				92,000,000,000.00	25,000 \$100,000.00		\$70,000,000.00	35,244,361
S.14 KS BANCOR, INC SIMTHFIELD NC 8/21/2009 [Preferred Stock w Exercised Warrants \$4,000,000,00 \$0.00 \$4,137,336.64 \$50d, in luft, warrants not outstanding \$3,308,000,00 \$4,000 \$827.00 \$692,000,00 \$140,400,00 \$0.00 \$140,400,00 \$0.00 \$140,400,00 \$0.00 \$140,400,00 \$0.00 \$140,400,00 \$0.00 \$140,400,00 \$0.00 \$140,400,00 \$0.00 \$140,400,00 \$0.00 \$140,400,00 \$0.00 \$140,400,00 \$0.00 \$140,400,00 \$0.00 \$140,400,00 \$0.00 \$140,400,00 \$0.00 \$0.00 \$140,400,00 \$0.00 \$	8	KIRKSVILLE BANCORP, INC.	KIRKSVILLE KIRKSVILLE	MO	3/19/2014				\$470.000 00	470 \$1,000.00		\$24,000.00	24
KS BANCORP, INC SIMTHFIELD NC 1/11/2013 (\$25,000,00) IS STATE BANCORP INC. (\$25,000,00) OXFORD MS 2/20/2009 Preferred Stock w Exercised Warrants \$1,998,000,00 \$0.00 \$4.818,134.60 Redeemed. in full: warrants not outstanding	8,14	KS BANCORP, INC	SMITHFIELD	NC	8/21/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,137,336.64 Sold, in full; warrants not outstanding			****		
S.11.14.18.36		KS BANCORP, INC	SMITHFIELD	110	1/11/2013				\$3,308,000.00	(\$25,000.00) \$827.00	(\$692,000.00)	\$140,400.00	200
Control Cont	8,11,14,18,36	LAFAYETTE BANCORP, INC.	OXFORD	MS	2/20/2009 Preferred Stock w/ Exercised Warrants		\$0.00	\$4,818,134.50 Redeemed, in full; warrants not outstanding					
		LAFAYETTE BANCORP, INC.	OXFORD	MS	9/29/2010	\$2,400,000.00			\$4,451,000.00	4,451 \$1,000.00		\$100,000.00	100

	ADRIT FINANCIAL CORPORATION	CACTONIA	44/40/20						\$04F 400 00	2 224 227 22	(50.440.000.00)		
11	AB&T FINANCIAL CORPORATION LAKELAND BANCORP, INC.	GASTONIA NO OAK RIDGE N.	C 11/19/20 J 2/6/20	09 Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$68,260,833.33	Redeemed, in full; warrants not outstanding	\$815,100.00	2,964 \$275.00	(\$2,148,900.00)	1	
	LAKELAND BANCORP, INC. LAKELAND BANCORP, INC.	OAK RIDGE N. OAK RIDGE N.	J 8/4/20 J 3/16/20	10					\$20,000,000.00 \$20,000,000.00	20,000 \$1,000.00 20,000 \$1,000.00		4	
	LAKELAND BANCORP, INC.	OAK RIDGE N.	J 2/8/20						\$19,000,000.00	19,000 \$1,000.00			
	LAKELAND BANCORP, INC.	OAK RIDGE N. WARSAW IN	J 2/29/20	12	\$56.044.000.00	\$0.00						\$2,800,000.00	997,050
12	LAKELAND FINANCIAL CORPORATION LAKELAND FINANCIAL CORPORATION	WARSAW IN	2/27/20	09 Preferred Stock w/ Warrants	\$56,044,000.00	\$0.00	\$60,517,713.33	Redeemed, in full; warrants not outstanding	\$56,044,000.00	56,044 \$1,000.00		+	
	LAKELAND FINANCIAL CORPORATION	WARSAW IN	11/22/20	11		***						\$877,557.00	198,269
8,14	LAYTON PARK FINANCIAL GROUP, INC. LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE W MILWAUKEE W	1 12/18/20	09 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,932,162.50	Sold, in full; warrants not outstanding	\$2,370,930.00	3,000 \$790.31	(\$629.070.00)	\$104,375.00	150
	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE W	1/11/20	13					(\$23,709		1,000		
11	LAYTON PARK FINANCIAL GROUP, INC. LCNB CORP.	MILWAUKEE W LEBANON O	1 3/26/20 H 1/9/20	13 D9 Preferred Stock w/ Warrants	\$13,400,000.00	\$0.00	\$14 527 390 33	Redeemed, in full; warrants not outstanding	(\$1,290	0.71)		+	
	LCNB CORP.	LEBANON OI	H 10/21/20	09	\$10,400,000.00	\$0.00	\$14,021,000.00	redecined, in tall, waitanto not obtaining	\$13,400,000.00	13,400 \$1,000.00			
8,11,14	LCNB CORP. LEADER BANCORP, INC.	LEBANON OI ARLINGTON M	H 11/22/20 A 12/23/20	11 08 Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00	\$6,731,961.06	Redeemed, in full; warrants not outstanding				\$602,557.00	217,063
	ILEADER BANCORP, INC.	ARLINGTON IM	A 11/24/20	10					\$5,830,000.00	5,830 \$1,000.00		\$292,000.00	292
9,48,97	LEGACY BANCORP, INC.	MILWAUKEE W MII WALIKEE W	1/30/20	09 Preferred Stock	\$5,498,000.00	\$0.00	\$355,079.00	Currently Not Collectible					
8,14,45	LEGACY BANCORP, INC. LIBERTY BANCSHARES, INC. (AR)	JONESBORO AF	R 3/11/20	11 09 Preferred Stock w/ Exercised Warrants	\$57,500,000.00	\$0.00	\$68,191,965,77	Redeemed, in full; warrants not outstanding			(\$5,498,000.00)	_	
	LIBERTY BANCSHARES, INC. (AR)	JONESBORO AF	R 7/21/20	11					\$57,500,000.00	57,500 \$1,000.00		\$2,875,000.00	2,875
8,14,45	LIBERTY BANCSHARES, INC. (MO) LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD MI SPRINGFIELD MI		09 Preferred Stock w/ Exercised Warrants	\$21,900,000.00	\$0.00	\$25,995,452.08	Redeemed, in full; warrants not outstanding	\$21,900,000.00	21,900 \$1,000.00		\$1,095,000.00	1.095
8,17	LIBERTY BANCSHARES, INC. (TX)	FORT WORTH TO		09 Preferred Stock w/ Exercised Warrants	\$6,500,000.00	\$0.00	\$8,447,271.11	Redeemed, in full; warrants not outstanding		21,500			1,000
9,11,36		FORT WORTH TO	A 1/14/20 A 2/6/20	15	\$5,645,000.00	\$0.00	\$6,106,008.58	Redeemed, in full; warrants not outstanding	\$6,500,000.00	6,500 \$1,000.00		\$196,000.00	196
	LIBERTY FINANCIAL SERVICES, INC. LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS LA	9/24/20	10					\$5,645,000.00	5,645 \$1,000.00			
8,133	LIBERTY SHARES, INC.	HINESVILLE G	A 2/20/20	09 Preferred Stock w/ Exercised Warrants	\$17,280,000.00	\$0.00	\$4,999,560.00	Sold, in full; warrants not outstanding					
11	LIBERTY SHARES, INC. LINCOLN NATIONAL CORPORATION	HINESVILLE G	A 6/30/20 A 7/10/20	16 09 Preferred Stock w/ Warrants	\$950,000,000.00	\$0.00	\$1 209 851 873 70	Redeemed, in full; warrants not outstanding	\$3,600,000.00	480,000 \$7.50	(\$13,680,000.00)	_	
	LINCOLN NATIONAL CORPORATION	RADNOR PA	A 6/30/20	10	00001000100000	70.00			\$950,000,000.00	950,000 \$1,000.00			
	LINCOLN NATIONAL CORPORATION LNB BANCORP, INC.	RADNOR PA LORAIN OI	A 9/22/20	10 D8 Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00	\$26.893.046.60	Sold, in full; warrants not outstanding				\$213,671,319.20	13,049,451
	LNB BANCORP, INC.	LORAIN OI	H 6/19/20	12	\$20,220,000.00	\$0.00	920,000,040.00	Cod, in tall, waitanto not odistarding	\$21,923,074.91 (\$328,846	5.12) 25,223 \$869.17	(\$3,299,925.09)		
	LNB BANCORP, INC. LONE STAR BANK	LORAIN OF HOUSTON TO	H 7/18/20	12 09 Preferred Stock w/ Exercised Warrants	\$3,072,000.00	\$0.00	\$1,050,004,51	Sold, in full; warrants not outstanding				\$860,326.00	561,343
	LONE STAR BANK	HOUSTON TO	(2/6/20		\$3,072,000.00	\$0.00	\$1,950,881.54	Suid, in ruii, warrants not outstanding	\$1,195,906.25	1,925 \$621.25	(\$729,093.75)		
	LONE STAR BANK LONE STAR BANK	HOUSTON TO	12/4/20	14			-		\$712,573.75	1,147 \$621.25	(\$434,426.25)	\$67,401.54	154
11	LONE STAR BANK LSB CORPORATION	HOUSTON TO NORTH ANDOVER M	(1/9/20 A 12/12/20	15 08 Preferred Stock w/ Warrants	\$15,000,000.00	\$0.00	\$16 260 000 00	Redeemed, in full; warrants not outstanding	(\$25,000	0.00)		+	
	LSB CORPORATION LSB CORPORATION	NORTH ANDOVER M. NORTH ANDOVER M. NORTH ANDOVER M.	A 12/12/20 A 11/18/20 A 12/16/20	99	ψ10,000,000.00	\$0.00	\$10,£00,000.00		\$15,000,000.00	15,000 \$1,000.00			
8 9 17	LSB CORPORATION M&F BANCORP, INC.	NORTH ANDOVER M. DURHAM NO	A 12/16/20 C 6/26/20	99 Preferred Stock	\$11.735.000.00	\$0.00	\$12,400,762.50	Redeemed, in full; warrants not outstanding				\$560,000.00	209,497
0,9,17	M&F BANCORP, INC. M&F BANCORP, INC.	DURHAM	8/20/20	10	\$11,735,000.00	\$0.00	\$12,409,762.50	Redeemed, in full, warrants not outstanding	\$11,735,000.00	11,735 \$1,000.00			
11	M&T BANK CORPORATION	BUFFALO N° BUFFALO N°	Y 12/23/20	08 Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00	\$718,392,161.34	Redeemed, in full; warrants not outstanding					
	M&T BANK CORPORATION M&T BANK CORPORATION	IBUFFALO IN	Y 8/21/20	121					\$370,000,000.00 \$230,000,000.00	370,000 \$1,000.00 230,000 \$1,000,00		+	
	M&T BANK CORPORATION	BUFFALO N'	Y 12/17/20	12								\$31,838,761.34	1,218,522
	MACKINAC FINANCIAL CORPORATION MACKINAC FINANCIAL CORPORATION	MANISTIQUE M MANISTIQUE M	1 4/24/20	09 Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$13,521,828.15	Sold, in full; warrants not outstanding	\$10,538,990.00 (\$158,084	4.85) 11,000 \$958.09	(\$461,010.00)		
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	12/19/20	12					\$10,000,000	4.55)	(\$401,010.00)	\$1,300,000.00	398,734
8	MADISON FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	RICHMOND KY	Y 3/13/20 Y 11/19/20	09 Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$0.00	\$3,773,495.65	Sold, in full; warrants not outstanding	\$3,370,000.00	3,370 \$1,022.61	\$76,195.70	\$182,878.45	400
	MADISON FINANCIAL CORPORATION	RICHMOND KY	Y 1/6/20						(\$25,000		\$70,193.70	\$102,070.43	105
8,11,44	MAGNA BANK MAGNA BANK	MEMPHIS TN	N 12/23/20	38 Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00	\$16,146,467.87	Redeemed, in full; warrants not outstanding	\$3 455 000 00	3 455 \$1 000 00			
	MAGNA BANK	MEMPHIS TO MEMPHIS TO	N 11/24/20 N 6/8/20						\$3,455,000.00	3,455 \$1,000.00 3,455 \$1,000.00		+	
	MAGNA BANK	MEMPHIS TN	N 8/18/20	11					\$6,885,000.00	6,885 \$1,000.00		\$690,000.00	690
8,14	MAINLINE BANCORP, INC. MAINLINE BANCORP, INC.	EBENSBURG PA	A 12/29/20 A 3/9/20	09 Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,263,187.50	Redeemed, in full; warrants not outstanding	\$4,500,000,00	4.500 \$1.000.00		\$225.000.00	225
	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG IN GREENSBURG IN	1/16/20	9 Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00	\$62,949,121.28	Sold, in full; warrants not outstanding				\$223,000.00	225
	MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG IN	4/3/20	12					\$53,073,270.00 (\$796,099	9.05) 57,000 \$931.11	(\$3,926,730.00)	\$1,512,177.00	571,906
11	MANHATTAN BANCORP	GREENSBURG IN EL SEGUNDO CA	6/11/20 A 12/5/20	08 Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00	\$1,829,711.12	Redeemed, in full; warrants not outstanding				\$1,512,177.00	371,800
	MANHATTAN BANCORP MANHATTAN BANCORP	EL SEGUNDO CA EL SEGUNDO CA	A 9/16/20	09					\$1,700,000.00	1,700 \$1,000.00			
14,15	MANHATTAN BANCSHARES, INC.	MANHATTAN IIL	A 10/14/20 6/19/20	09 Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,438,793,11	Sold, in full; warrants not outstanding				\$63,363.90	29,480
	MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.	MANHATTAN IL MANHATTAN IL	6/19/20 12/10/20	12	4 2,200,000.00	7	\$ 01.0001.00					\$11,385.02	14,000
	MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.	MANHATTAN IL MANHATTAN IL	12/11/20	12					\$2,586,404.73	2,639,000 \$0.98	(\$52,595.27)	\$95,959.50	118,000
8	IMARINE BANK & TRUST COMPANY	VERO BEACH FL	3/6/20	09 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,296,213.00	Sold, in full; warrants not outstanding	(920,000	5.50)		•	
	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY	VERO BEACH FL	7/1/20	14					\$1,504,820.00 \$483,740.00	2,246 \$670.00	(\$741,180.00) (\$238,260.00)	\$55,870.00 \$19.126.67	111
	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY	VERO BEACH FL	7/3/20						\$21,440.00	722 \$670.00 32 \$670.00	(\$236,260.00)	\$19,126.67	1
	MARINE BANK & TRUST COMPANY	VERO BEACH FL NEW MARKET M	9/26/20	14					(\$25,000		* ***		
8	MARKET BANCORPORATION, INC. MARKET BANCORPORATION, INC.	NEW MARKET MI NEW MARKET MI	N 2/20/20 N 7/2/20	09 Preferred Stock w/ Exercised Warrants	\$2,060,000.00	\$0.00	\$2,714,911.32	Sold, in full; warrants not outstanding	\$2,060,000.00	2,060 \$1,210.03	\$432,661.80	\$108,471.52	103
	MARKET BANCORPORATION, INC.	NEW MARKET MI	N 9/26/20	14					(\$25,000	0.00)	Ţ.III,001.00		
14,15	MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC.	MT. VERNON IL MT. VERNON IL	5/15/20 8/9/20	39 Subordinated Debentures w/ Exercised Warrants	\$20,300,000.00	\$0.00	\$24,429,245.84	Sold, in full; warrants not outstanding	\$17,919,962.10	19,931,000 \$0.90	(\$2,011,037.90)	\$727,225.54	895,000
	MARKET STREET BANCSHARES, INC.	MT. VERNON IL MT. VERNON IL MT. VERNON IL	8/10/20	12					\$331.767.90	369.000 \$0.90	(\$37,232.10)	\$97,505.10	120,000
9.14	MARKET STREET BANCSHARES, INC.		9/11/20	12 Desformed Stock of Evereined Warrants	\$35,500,000.00	\$0.00	\$22 92E 042 42	Sold, in full; warrants not outstanding	(\$182,517	7.30)		4	
0,14	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO IL CHICAGO IL	12/19/20	08 Preferred Stock w/ Exercised Warrants	00.000,000,000	\$U.UU	\$33,030,843.42	Suid, in idii, Warrants not outstanding	\$2,530,958.50	3,514 \$720.25	(\$983,041.50)	\$142,974.56	175
	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO IL CHICAGO IL	8/9/20	12					\$5,904,609.50 \$17,133,307.00	8,198 \$720.25 23,788 \$720.25	(\$2,293,390.50) (\$6,654,693.00)	\$1,054,743.77 \$252,452.23	1,291
	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO II.	8/10/20 9/11/20						\$17,133,307.00 (\$255.688	23,788 \$720.25	(\$6,654,693.00)	\$252,452.23	309
43	MARQUETTE NATIONAL CORPORATION MARSHALL & ILSLEY CORPORATION	CHICAGO IL MILWAUKEE W	11/14/20	08 Preferred Stock w/ Warrants	\$1,715,000,000.00	\$0.00	\$1,944,772,916.66	Redeemed, in full; warrants not outstanding					
8	MARSHALL & ILSLEY CORPORATION MARYLAND FINANCIAL BANK	MILWAUKEE W TOWSON MI	1 7/5/20 D 3/27/20	11 09 Preferred Stock w/ Exercised Warrants	\$1,700,000,00	\$0.00	\$817 240 E0	Sold, in full: warrants not outstanding	\$1,715,000,000.00	1,715,000 \$1,000.00		\$3,250,000.00	13,815,789
~	NORTHAND FINANCIAL BANK MARYLAND FINANCIAL BANK MARYLAND FINANCIAL BANK	TOWSON MI TOWSON M	D 7/2/20	14	\$1,700,000.00	φυ.00	φο 17 ,24U.3U	Cood, mi row, Marianto not outstanding	\$527,000.00	1,700 \$310.00	(\$1,173,000.00)	\$1,775.00	85
11	MARYLAND FINANCIAL BANK	TOWSON MI	D 0/26/20	14	\$196,000,000.00	\$0.00	\$220 642 072 00	Redeemed in full warrants not outstandin-	(\$25,000	0.00)		4	
11	MB FINANCIAL INC. MB FINANCIAL INC.	CHICAGO IL CHICAGO IL	3/14/20	08 Preferred Stock w/ Warrants	\$190,000,000	\$U.UU	φ229,013,U12.UU	Redeemed, in full; warrants not outstanding	\$196,000,000.00	196,000 \$1,000.00			
	MB FINANCIAL INC. MCLEOD BANCSHARES, INC.	CHICAGO IL SHOREWOOD M	5/2/20	12								\$1,518,072.00	506,024
8,14,45	IMCLEOD BANCSHARES, INC.	SHOREWOOD MI	N I 11/20/20	09 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$6,000,000.00	600 \$10,000.00		\$300,000.00	30
8,14,18,44	MEDALLION BANK	SHOREWOOD MI SALT LAKE CITY UT	T 2/27/20	11 09 Preferred Stock w/ Exercised Warrants	\$11,800,000.00	\$0.00	\$24,460,674.81	Redeemed, in full; warrants not outstanding		\$15,000.00		4555,555,555	
	MEDALLION BANK MEDALLION BANK	SALT LAKE CITY UT SALT LAKE CITY UT	T 12/22/20 T 7/21/20	09	\$9,698,000.00				\$21,498,000.00	21,498 \$1,000.00		\$645,000.00	64F
11	IMERCANTILE BANK CORPORATION	GRAND RAPIDS MI GRAND RAPIDS MI	5/15/20	39 Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$31,631,120,56	Redeemed, in full; warrants not outstanding				9040,000.00	045
	MERCANTILE BANK CORPORATION	GRAND RAPIDS MI	4/4/20	12					\$10,500,000.00	10,500 \$1,000.00		4	
	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	GRAND RAPIDS MI GRAND RAPIDS MI	I 6/6/20	12					\$10,500,000.00	10,500 \$1,000.00		\$7,465,100.00	616,438
8,14,44	MERCANTILE CAPITAL CORPORATION	BOSTON M.	A 2/6/20	39 Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00	\$4,150,815.03	Redeemed, in full; warrants not outstanding					
8,14,56	MERCANTILE CAPITAL CORPORATION MERCHANTS & PLANTERS BANCSHARES, INC.	BOSTON M. TOONE TO	A 8/4/20	11 09 Preferred Stock w/ Exercised Warrants	\$1,881,000.00	\$0.00	\$2 231 560 00	Redeemed, in full; warrants not outstanding	\$3,500,000.00	3,500 \$1,000.00		\$175,000.00	175
wg . 7,00	MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE TO	N 9/7/20	11					\$1,881,000.00	1,881 \$1,000.00		\$94,000.00	94
	MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET II.		09 Preferred Stock w/ Exercised Warrants	\$3,510,000.00	\$0.00	\$4,110,668.47	Redeemed, in full; warrants not outstanding	\$3 510 000 00	3,510 \$1,000.00		\$176,000,00	470
8,14,44			9/8/20					Sold, in full; warrants not outstanding	\$3,510,000.00	3,510 \$1,000.00		\$176,000.00	1/6
	MERCHANTS AND MANUFACTURERS BANK CORPORATION MERIDIAN BANK	DEVON PA	A 2/13/20	09 Preferred Stock w/ Exercised Warrants	\$6,200,000.00	\$0.00	\$13, <u>5</u> 82,165.84						
	MERIDIAN BANK MERIDIAN BANK	DEVON PA	A 2/13/20 A 12/11/20	09 Preferred Stock w/ Exercised Warrants	\$6,200,000.00 \$6,335,000.00	\$0.00	\$13,582,165.84	Sold, in full; warrants not outstanding	\$40.229.452.27	12.525 \$000.00	(\$2.200.047.00)	\$200,000 50	240
	MERIDIAN BANK MERIDIAN BANK MERIDIAN BANK MERIDIAN BANK	DEVON P/	A 2/13/20 A 12/11/20 A 3/17/20 A 4/25/20	99 Preferred Stock w/ Exercised Warrants 99 14 14 14		\$0.00			\$10,328,152.35 (\$103.281	12,535 \$823.95	(\$2,206,847.65)	\$262,399.50	310
8,14,44 8,18 8,14	MERIDIAN BANK MERIDIAN BANK MERIDIAN BANK MERIDIAN BANK	DEVON P/	A 2/13/20 A 12/11/20 A 3/17/20 A 4/25/20 A 1/30/20	99 Preferred Stock w/ Exercised Warrants 99 14 14 19 19 Preferred Stock w/ Exercised Warrants	\$6,200,000.00 \$6,335,000.00 \$7,700,000.00	\$0.00 \$0.00		Sold, in full; warrants not outstanding	(\$103,281	1.52)		\$262,399.50	310
	MERIDIAN BANK MERIDIAN BANK MERIDIAN BANK	DEVON P/ DEVON P/ DEVON P/	A 2/13/20 A 12/11/20 A 3/17/20 A 4/25/20	193 Preferred Stock w/ Exercised Warrants 193					\$10,328,152.35 (\$103,281 \$26,102.90 \$6,904,667.10		(\$2,206.847.65) (\$2,897.10) (\$768.332.90)	\$262,399.50 \$369,948.00	310

	AB&T FINANCIAL CORPORATION METROCORP BANCSHARES INC	GASTONIA N HOUSTON T	C 11/19/2013 X 1/16/2009	Preferred Stock w/ Warrants	\$45,000,000.00	\$0.00	\$53 406 628 25	Sold, in full; warrants not outstanding	\$815,100.00 2,964 \$275.00	(\$2,148,900.00)		
	METROCORP BANCSHARES, INC. METROCORP BANCSHARES, INC.	HOUSTON TO HOUSTON TO	X 7/3/2012		V.		40011001020120		\$44,152,650.00 (\$662,289.75) 45,000 \$981.17	(\$847,350.00)		
8.42	METROCORP BANCSHARES, INC. METROPOLITAN BANK GROUP, INC.	CHICAGO II.	6/26/2009	Preferred Stock w/ Exercised Warrants	\$71.526.000.00	\$0.00	\$27.172.726.72	Sold. in full: warrants not outstanding			\$2,087,368.00	771,429
	METROPOLITAN BANK GROUP, INC. METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO IL CHICAGO IL	6/28/2013						\$23,718,541.95 71,526 \$331.61	(\$47,807,458.05)		
8,18	METROPOLITAN CAPITAL BANCORP, INC. METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO II.	. 4/10/2009	Preferred Stock w/ Exercised Warrants	\$2,040,000.00 \$2,348,000.00	\$0.00	\$5,663,197.28	Sold, in full; warrants not outstanding			 	
	METROPOLITAN CAPITAL BANCORP, INC. METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO IL CHICAGO IL	6/29/2015						\$4,135,655.24 4,388 \$942.49	(\$252,344.76)	\$84,445.94	102
11	METROPOLITAN CAPITAL BANCORP, INC. MID PENN BANCORP, INC./MID PENN BANK	CHICAGO IL MILLERSBURG P.	. 8/6/2015 A 12/19/2008	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12 070 979 20	Redeemed, in full; warrants not outstanding	(\$33,333.34)			-
	MID PENN BANCORP, INC./MID PENN BANK MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG P.	A 12/28/2012		\$10,000,000.00	ψ0.00	\$12,010,010.E0	redecined, ar ida, warranto not edistarding	\$10,000,000.00 10,000 \$1,000.00			
12	MID PENN BANCORP, INC./MID PENN BANK MIDDLEBURG FINANCIAL CORPORATION	MILLERSBURG P. MIDDLEBURG V.	A 1/23/2013 A 1/30/2009	Preferred Stock w/ Warrants	\$22,000,000,00	\$0.00	\$23 287 045 11	Redeemed, in full; warrants not outstanding			\$58,479.20	73,099
12	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG V.	A 12/23/2009	Tricinos Otock w Waltania	\$22,500,000.00	\$0.00	9E0,E01,040.11	reducined, in tall, warranto not edistarding	\$22,000,000.00 22,000 \$1,000.00			
0 11 14	MIDDLEBURG FINANCIAL CORPORATION MIDLAND STATES BANCORP, INC.	MIDDLEBURG V. EFFINGHAM II.	A 11/18/2011	Preferred Stock w/ Exercised Warrants	\$10,189,000.00	\$0.00	\$11 200 000 24	Redeemed, in full; warrants not outstanding			\$301,001.00	104,101
0,11,14	MIDLAND STATES BANCORP. INC.	EFFINGHAM IL	12/23/2009 12/23/2009 A 1/9/2009	Preferred Stock W. Exercised Wallants		\$0.00			\$10,189,000.00 10,189 \$1,000.00		\$509,000.00	509
44	MIDSOUTH BANCORP, INC. MIDSOUTH BANCORP, INC.	LAFAYETTE L	A 1/9/2009 A 8/25/2011	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22,834,334.78	Redeemed, in full; warrants not outstanding	\$20.000.000.00 20.000 \$1.000.00			1
	MIDSOUTH BANCORP, INC.	LAFAYETTE LAFAYETTE LAFAYETTE	A 11/22/2011						\$20,000,000.00 20,000 \$1,000.00		\$206,557.00	104,384
8	MIDTOWN BANK & TRUST COMPANY	ATLANTA G ATLANTA G	A 2/27/2009	Preferred Stock w/ Exercised Warrants	\$5,222,000.00	\$0.00	\$3,520,137.55	Sold, in full; warrants not outstanding	\$3,133,200.00 5,222 \$600.00	(\$2.088.800.00)	6400 000 05	201
	MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY	ATLANTA G	A 11/19/2013 A 1/6/2014						\$3,133,200.00 5,222 \$600.00 (\$25,000.00)	(\$2,086,800.00)	\$136,833.05	201
22,27,97	MIDWEST BANC HOLDINGS, INC.	MELROSE PARK II.	. 12/5/2008		\$84,784,000.00	\$0.00	\$824,288.89	Exited bankruptcy/Receivership		(\$84,784,000.00)		
8,11,14	MIDWEST BANC HOLDINGS, INC. MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	MELROSE PARK IL FESTUS M	. 5/14/2010 O 2/13/2009	Preferred Stock w/ Exercised Warrants	\$700.000.00	\$0.00	\$763.294.14	Redeemed, in full; warrants not outstanding		(\$84,784,000.00)		
	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE MIDWESTONE FINANCIAL GROUP, INC.	FESTUS M IOWA CITY IA	O 11/10/2009		\$16,000,000,00	\$0.00	\$18 933 333 33		\$700,000.00 700 \$1,000.00		\$35,000.00	35
11	MIDWESTONE FINANCIAL GROUP, INC. MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY IA	2/6/2009 7/6/2011		\$16,000,000.00	\$0.00	\$18,933,333.33	Redeemed, in full; warrants not outstanding	\$16,000,000.00 16,000 \$1,000.00			
	MIDWESTONE FINANCIAL GROUP, INC. MID-WISCONSIN FINANCIAL SERVICES, INC.	IOWA CITY IA	7/27/2011						\$ 15/00 \$ 15/0		\$1,000,000.00	198,675
8,11,14	MID-WISCONSIN FINANCIAL SERVICES, INC. MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD W MEDFORD W	/I 2/20/2009 /I 4/26/2013	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,844,226.31	Redeemed, in full; warrants not outstanding	\$10,000,000,00 10,000 \$1,000,00		\$500.000.00	500
8	MILLENNIUM BANCORP, INC.	EDWARDS C	O 4/3/2009	Preferred Stock w/ Exercised Warrants	\$7,260,000.00	\$0.00	\$4,296,561.73	Sold, in full; warrants not outstanding			\$220,000.00	530
9.11	MILLENNIUM BANCORP, INC. MISSION COMMUNITY BANCORP	EDWARDS C SAN LUIS OBISPO C	O 8/14/2012	Preferred Stock	\$5,116,000.00	\$0.00	\$5,875,583.90	Redeemed, in full; warrants not outstanding	\$2,904,000.00 7,260 \$400.00	(\$4,356,000.00)		
-,	MISSION COMMUNITY BANCORP	SAN LUIS OBISPO C	A 12/28/2011						\$5,116,000.00 5,116 \$1,000.00			
9,11,36	MISSION VALLEY BANCORP MISSION VALLEY BANCORP	SUN VALLEY C SUN VALLEY C	A 12/23/2008 A 8/20/2010	Preferred Stock	\$5,500,000.00	\$0.00	\$5,956,041.66	Redeemed, in full; warrants not outstanding	\$5,500,000.00 5,500 \$1,000.00		\vdash	
8,11,14	MONADNOCK BANCORP, INC.	PETERBOROUGH N PETERBOROUGH N	H 12/19/2008	Preferred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00	\$2,339,348.60	Redeemed, in full; warrants not outstanding				
00	MONADNOCK BANCORP INC	PETERBOROUGH N	H 12/28/2012			\$0.00			\$1,834,000.00 1,834 \$1,000.00		\$92,000.00	92
90	MONARCH COMMUNITY BANCORP, INC. MONARCH COMMUNITY BANCORP, INC.	COLDWATER M COLDWATER M	I 11/15/2013	Preferred Stock w/ Warrants	\$6,785,000.00			Sold, in full; warrants not outstanding	\$4,545,202.00 2,272,601 \$2.00	(\$2,239,798.00)		
12,16	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE V.	A 12/19/2008	Preferred Stock w/ Warrants	\$14,700,000.00	\$0.00	\$15,703,166.66	Redeemed, in full; warrants not outstanding				
	MONARCH FINANCIAL HOLDINGS, INC. MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE V.	A 12/23/2009 A 2/10/2010						\$14,700,000.00 14,700 \$1,000.00		\$260,000.00	132,353
8,14,45	IMONEYTREE CORPORATION	CHESAPEAKE V. LENOIR CITY TI	N 3/13/2009	Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00	Redeemed, in full; warrants not outstanding				
8,14,44	MONEYTREE CORPORATION MONUMENT BANK	LENOIR CITY TO BETHESDA M	N 9/15/2011	Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00	\$5,623,958.50	Redeemed, in full; warrants not outstanding	\$9,516,000.00 9,516 \$1,000.00		\$476,000.00	476
0,14,44	MONUMENT BANK MORGAN STANLEY	BETHESDA M	D 8/11/2011						\$4,734,000.00 4,734 \$1,000.00		\$237,000.00	237
11	MORGAN STANLEY MORGAN STANLEY	NEW YORK N	Y 10/28/2008	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,268,055,555.11	Redeemed, in full; warrants not outstanding	\$10,000,000,000.000 10,000,000 \$1,000.00			-
	MORGAN STANLEY	NEW YORK N	Y 6/17/2009 Y 8/12/2009						\$10,000,000 \$1,000.00		\$950,000,000.00	65,245,759
8,11,14	MORRILL BANCSHARES, INC.	MERRIAM K	S 1/16/2009	Preferred Stock w/ Exercised Warrants	\$13,000,000.00	\$0.00	\$15,429,122.22	Redeemed, in full; warrants not outstanding	\$13,000,000.00 13,000 \$1,000.00		\$650,000.00	CEO
8,11,14	MORRILL BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MERRIAM K MOSCOW TI	S 7/20/2011 N 1/23/2009	Preferred Stock w/ Exercised Warrants	\$6,216,000.00	\$0.00	\$7,803,377.38	Redeemed, in full; warrants not outstanding			\$650,000.00	650
	MOSCOW BANCSHARES, INC.	MOSCOW TI	V 4/25/2012						\$1,100,000.00 1,100 \$1,000.00		\$311,000.00	244
8,14	MOSCOW BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	MOSCOW TI CLEVELAND G	N 12/5/2012 A 9/25/2009	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,069,975.55	Sold, in full; warrants not outstanding	\$5,116,000.00 5,116 \$1,000.00		\$311,000.00	311
	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND G	A 7/22/2013						\$3,267,000.00 3,300 \$990.00	(\$33,000.00)	\$140,034.65	165
8,11,14	MOUNTAIN VALLEY BANCSHARES, INC. MS FINANCIAL, INC.	CLEVELAND G KINGWOOD T:	A 9/12/2013 X 3/27/2009	Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00	\$9 206 289 90	Redeemed, in full; warrants not outstanding	(\$25,000.00)			
	MS FINANCIAL, INC.	KINGWOOD T. MUNCIE IN	X 10/19/2011						\$7,723,000.00 7,723 \$1,000.00		\$386,000.00	386
45	MUTUALFIRST FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC.	MUNCIE IN	I 12/23/2008 I 8/25/2011	Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00	\$37,608,789.00	Redeemed, in full; warrants not outstanding	\$32,382,000.00 32,382 \$1,000.00			
	MUTUALFIRST FINANCIAL, INC.	MUNCIE	9/28/2011						92,02,00.00		\$900,194.00	625,135
8	NAPLES BANCORP, INC. NAPLES BANCORP, INC.	NAPLES FI	L 3/27/2009 - 7/12/2012	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$956,066.67	Sold, in full; warrants not outstanding	\$600,000.00 4,000 \$150.00	(\$3,400,000.00)		
11,59	NARA BANCORP, INC. / BBCN BANCORP, INC.	NAPLES FI LOS ANGELES C	A 11/21/2008	Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00	\$81,249,317.20	Redeemed, in full; warrants not outstanding		(95,455,555.55)		
	NARA BANCORP, INC. / BBCN BANCORP, INC. NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES C	A 6/27/2012 A 8/8/2012						\$67,000,000.00 67,000 \$1,000.00		\$2.189.317.20	521.266
8,14	NATIONAL BANCSHARES, INC.	BETTENDORF IA	2/27/2009	Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,471,087.90	Sold, in full; warrants not outstanding				521,200
	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF IA	2/19/2013						\$2,438,182.50 3,250 \$750.21 \$16,064,996.94 21,414 \$750.21	(\$811,817.50) (\$5,349,003.06)	\$342,841.95	500
	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF IA BETTENDORF IA	2/20/2013						\$16,064,996.94 21,414 \$750.21 (\$185,031.79)	(\$5,349,003.06)	\$502,606.30	733
11,16	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN P.	A 12/12/2008	Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167,958,333.33	Redeemed, in full; warrants not outstanding	\$150,000,000,00 150,000 \$1,000,00			
	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BOYERTOWN P. BOYERTOWN P.	A 3/16/2011 A 4/13/2011						\$150,000,000.00 150,000 \$1,000.00		\$1,000,000.00	735,294
11,14,15	INATIONWIDE BANKSHARES, INC.	BOYERTOWN P. WEST POINT N	E 12/11/2009	Subordinated Debentures w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,276,190.00	Redeemed, in full; warrants not outstanding				
8.42	NATIONWIDE BANKSHARES, INC. NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	WEST POINT N CHICAGO III	E 12/29/2010	Preferred Stock w/ Warrants	\$6,880,000.00	\$0.00	\$2,613,714,23	Sold, in full; warrants not outstanding	\$2,000,000.00 2,000,000 \$1.00		\$100,000.00	100,000
	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO IL LOS ANGELES C	6/28/2013						\$2,281,458.05 6,880 \$331.61	(\$4,598,541.95)		
8,119	NCAL BANCORP NCAL BANCORP	LOS ANGELES C	A 12/19/2008 A 12/10/2014	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$5,211,027.78	Sold, in full; warrants not outstanding	\$3,900,000.00 10,000 \$390.00	(\$6.100.000.00)	1	
11,14,15	NEMO BANCSHARES, INC.	MADISON M	O 6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$2,330,000.00	\$0.00	\$3,199,347.39	Redeemed, in full; warrants not outstanding				
44	NEMO BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	MADISON M NEWPORT N	O 4/24/2013 H 1/16/2009	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12 041 266 67	Redeemed, in full; warrants not outstanding	\$2,330,000.00 2,330,000 \$1.00		\$117,000.00	117,000
	NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT IN	H 8/25/2011		ψ1-0,000,000.00	\$0.00	¥12,041,200.0/		\$10,000,000.00 10,000 \$1,000.00			
8,11,14	NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW YORK PRIVATE BANK & TRUST CORPORATION	NEWPORT N NEW YORK N	H 2/15/2012		\$267,274,000.00	\$0.00	\$240 704 00F 82	Dedecated in 6-th comments and automobile			\$737,100.00	184,275
W. 1 1, 179	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK N	Y 7/24/2013	Preferred Stock w/ Exercised Warrants				Redeemed, in full; warrants not outstanding	\$267,274,000.00 267,274 \$1,000.00		\$13,364,000.00	13,364
	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO N	C 12/12/2008 C 4/26/2013	Preferred Stock w/ Warrants	\$52,372,000.00	\$0.00	\$70,087,060.35	Sold, in full; warrants not outstanding	\$2,709,121.50 2,763 \$980.50	(\$53,878.50)		
	NEWBRIDGE BANCORP	GREENSBORO N GREENSBORO N	C 4/29/2013						\$2,709,121.50 2,763 \$980.50 \$48,641,624.50 49,609 \$980.50	(\$53,878.50) (\$967,375.50)		
	NEWBRIDGE BANCORP	GREENSBORO N	C 5/15/2013						(\$513.507.46)		\$7,778,782.65	2,567,255
8,14,44	NEWBRIDGE BANCORP NICOLET BANKSHARES, INC.	GREENSBORO N GREEN BAY W	C 5/31/2013 II 12/23/2008	Preferred Stock w/ Exercised Warrants	\$14,964,000.00	\$0.00	\$17,904,842.66	Redeemed, in full; warrants not outstanding	(40.0)00.110/			
	NICOLET BANKSHARES, INC.	GREEN BAY W	/I 9/1/2011		\$10,200,000.00	\$0.00	\$12 294 583 33		\$14,964,000.00 14,964 \$1,000.00		\$748,000.00	748
	NORTH CENTRAL BANCSHARES, INC. NORTH CENTRAL BANCSHARES, INC.	FORT DODGE IA FORT DODGE IA	1/9/2009	Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00	\$12,294,583.33	Redeemed, in full; warrants not outstanding	\$10,200,000.00 10,200 \$1,000.00			
	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE IA	1/11/2012						11,000.00		\$600,000.00	99,157
11	NORTHEAST BANCORP NORTHEAST BANCORP	LEWISTON M LEWISTON M	E 12/12/2008 E 11/28/2012	Preferred Stock w/ Warrants	\$4,227,000.00	\$0.00	\$5,159,181.33	Redeemed, in full; warrants not outstanding	\$4,227,000.00 4,227 \$1,000.00		\vdash	
	NORTHEAST BANCORP	LEWISTON M	E 12/28/2012						7,227 \$1,000.00		\$95,000.00	67,958
8,11,14,18	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER N	J 5/15/2009	Preferred Stock w/ Warrants	\$1,341,000.00	\$0.00	\$2,987,782.33	Redeemed, in full; warrants not outstanding				
	NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER N CLOSTER N	J 12/18/2009 J 3/28/2012		\$1,230,000.00				\$2,571,000.00 2,571 \$1,000.00		\$67,000.00	67
109	NORTHERN STATES FINANCIAL CORPORATION NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN IL	2/20/2009	Preferred Stock w/ Warrants	\$17,211,000.00	\$0.00	\$6,442,172.50	Sold, in full; warrants not outstanding	\$6,023,850.00 20,079,500 \$0.30	(\$11,187,150.00)		
11	NORTHERN STATES FINANCIAL CORPORATION NORTHERN TRUST CORPORATION	WAUKEGAN IL CHICAGO IL	4/30/2014	Preferred Stock w/ Warrants	\$1,576,000,000.00	\$0.00	\$1,709.623.333.35	Redeemed, in full; warrants not outstanding		(\$11,187,150.00)		
	NORTHERN TRUST CORPORATION	CHICAGO	6/17/2009	The second secon	\$1,0.0,000,000.00	ψ0.00			\$1,576,000,000.00 1,576,000 \$1,000.00			
8,14,44	NORTHERN TRUST CORPORATION NORTHWAY FINANCIAL, INC.	CHICAGO IL BERLIN N	8/26/2009 H 1/30/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11 930 624 67	Redeemed, in full; warrants not outstanding			\$87,000,000.00	3,824,624
	NORTHWAY FINANCIAL, INC.	BERLIN N	H 9/15/2011						\$10,000,000.00 10,000 \$1,000.00		\$500,000.00	500
8,14	NORTHWEST BANCOPPORATION, INC.	SPOKANE W	/A 2/13/2009 /A 3/8/2013	Preferred Stock w/ Exercised Warrants	\$10,500,000.00	\$0.00	\$11,891,847.50	Sold, in full; warrants not outstanding		\$24,220,00		
	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC.		/A 3/11/2013						\$8,500,000.00 8,500 \$1,032.11	\$64,220.00 \$272,935.00	\$587,634.55	525
8.11.14	NORTHWEST BANCORPORATION, INC. NORTHWEST COMMERCIAL BANK	SPOKANE W LAKEWOOD W	/A 4/9/2013	Preferred Stock w/ Exercised Warrants	\$1.992.000.00	\$0.00	\$2 200 202 ^^	Redeemed, in full; warrants not outstanding	(\$108,371.55)		\vdash	-
JA 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	NOTHING OF COMMENCIAL DAMA	LAKEWOOD	2/13/2008	TOTOLOGO CHOCK WE EXCILISED FEBRUARIES	φ1,σσ2,υυυ.UU	φυ.00	92,300,383.00	moscomos, ili iuii, warranto noi outotanding				

	AB&T FINANCIAL CORPORATION NORTHWEST COMMERCIAL BANK	GASTONIA N LAKEWOOD W	VA 1/9/201						\$815,100.00 \$1,992,000.00	2,964 \$275.00 1,992 \$1,000.00	(\$2,148,900.00)	\$100,000.00	100
	OAK RIDGE FINANCIAL SERVICES, INC.	LAKEWOOD W OAK RIDGE N	IC 1/30/200	9 Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00	\$8,592,336.00	Sold, in full; warrants not outstanding				\$100,000.00	
	OAK RIDGE FINANCIAL SERVICES, INC. OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE N	IC 10/31/201	2					\$7,095,550.00 (\$70,955.50)	7,700 \$921.50	(\$604,450.00)		
	OAK RIDGE FINANCIAL SERVICES, INC. OAK VALLEY BANCORP	OAK RIDGE NO OAK RIDGE NO OAKDALE CO	IC 2/6/201						(\$70,955.50)			\$122,887.50	163,83
5	OAK VALLEY BANCORP	OAKDALE C	CA 12/5/200	8 Preferred Stock w/ Warrants	\$13,500,000.00	\$0.00	\$15,871,250.00	Redeemed, in full; warrants not outstanding	\$43 F00 000 00	13,500 \$1,000.00			
	OAK VALLEY BANCORP OAK VALLEY BANCORP	OAKDALE C. OAKDALE C.	CA 8/11/201 CA 9/28/201	1					\$13,500,000.00	13,500 \$1,000.00		\$560,000.00	350,34
2,16	OCEANFIRST FINANCIAL CORP. OCEANFIRST FINANCIAL CORP.	TOMS RIVER N. TOMS RIVER N.	J 1/16/200	9 Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40,521,918.61	Redeemed, in full; warrants not outstanding	\$38.263.000.00			<u> </u>	
	OCEANFIRST FINANCIAL CORP.	TOMS RIVER N. TOMS RIVER N.	J 12/30/200 J 2/3/201	0					\$38,263,000.00	38,263 \$1,000.00		\$430,797.00	190,42
1	OCEANFIRST FINANCIAL CORP. OJAI COMMUNITY BANK	OJAI C	CA 1/30/200	0 Preferred Stock w/ Exercised Warrants	\$2,080,000.00	\$0.00	\$2,654,758.89	Redeemed, in full; warrants not outstanding					4
1	OJAI COMMUNITY BANK OLD LINE BANCSHARES, INC.	OJAI C. BOWIE M	A 9/25/201 MD 12/5/201	3 8 Preferred Stock w/ Warrants	\$7.000.000.00	\$0.00	\$7 A38 888 8Q	Redeemed, in full; warrants not outstanding	\$2,080,000.00	2,080 \$1,000.00		\$104,000.00	104
	OLD LINE BANCSHARES, INC. OLD LINE BANCSHARES, INC.	BOWIE M	MD 7/15/200	9	φ,,σσσ,σσσ.σσ	ψ0.00	\$1,450,000.05	reducined, arrain, warranto not edistanding	\$7,000,000.00	7,000 \$1,000.00			
1	OLD LINE BANCSHARES, INC. OLD NATIONAL BANCORP	BOWIE M EVANSVILLE IN	MD 9/2/200 N 12/12/200	9 R Preferred Stock w/ Warrants	\$100,000,000,00	\$0.00	\$102 713 888 89	Redeemed, in full; warrants not outstanding				\$225,000.00	141,892
'	OLD NATIONAL BANCORP	EVANSVILLE IN	N 3/31/200	8 Preferred Stock w/ Warrants	\$100,000,000.00	40.00	\$102,F10,000.00	redecined, in tall, waitanto not outstanding	\$100,000,000.00	100,000 \$1,000.00			
	OLD NATIONAL BANCORP OLD SECOND BANCORP, INC.	EVANSVILLE IN AURORA IL	N 5/8/200 L 1/16/200		\$73.000.000.00	\$0.00	\$21 422 220 40	Sold, in full; warrants not outstanding				\$1,200,000.00	813,008
	OLD SECOND BANCORP, INC.	AURORA	L 3/11/201	3	\$73,000,000.00	\$0.00	\$31,423,230.49	Sold, III idii, Wallants not odistanding	\$24,684,870.00	70,028 \$352.50	(\$45,343,130.00)		
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA IL AURORA IL	L 3/26/201 L 3/27/201	3					\$452,424.00 \$668,079.44	1,200 \$377.02 1,772 \$377.02	(\$747,576.00) (\$1,103,920.56)		
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA IL	L 3/27/201						\$666,079.44 (\$258,053.73)	1,772 \$377.02	(\$1,103,920.56)		
	OLD SECOND BANCORP, INC. OMEGA CAPITAL CORP.	AURORA	L 6/11/201	3	\$2.816.000.00	\$0.00						\$106,891.00	815,33
5,14		LAKEWOOD CO	O 4/17/200 O 7/19/201	3	\$2,816,000.00	\$0.00	\$3,403,003.15	Sold, in full; warrants not outstanding	\$1,239,000.00	1,239 \$1,142.90 1,577 \$1,142.90	\$177,053.10 \$225,353.30		
	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD C	CO 7/22/201	3					\$1,577,000.00	1,577 \$1,142.90	\$225,353.30	\$159,886.25	14
51 97	OMEGA CAPITAL CORP. ONE GEORGIA BANK	LAKEWOOD CI ATI ANTA G	O 9/12/201 SA 5/8/200	3 9 Preferred Stock w/ Exercised Warrants	\$5 500 000 00	\$0.00	\$0.00	Exited bankruptcy/Receivership	(\$25,000.00)				
10.110.	ONE GEORGIA BANK ONE UNITED BANK	ATLANTA G	GA 5/8/200 GA 7/15/201	1	40,000,000	40.00					(\$5,500,000.00)		
5,9 15,17,129,135,139	ONE UNITED BANK ONEFINANCIAL CORPORATION	BOSTON M LITTLE ROCK AI		18 Preferred Stock 19 Subordinated Debentures w/ Exercised Warrants	\$12,063,000.00 \$17,300,000.00	\$12,063,000.00 \$17,300,000.00		Full investment outstanding; warrants not outstanding Full investment outstanding; warrants outstanding				 	
3	OREGON BANCORP, INC.	SALEM O	OR 4/24/200	9 Preferred Stock w/ Exercised Warrants	\$3,216,000.00	\$0.00	\$4,116,801.92	Sold, in full; warrants not outstanding					
	OREGON BANCORP, INC. OREGON BANCORP, INC.	SALEM O	OR 10/18/201 OR 10/21/201	3					\$100,000.00 \$3,116,000.00	100 \$1,000.00 3.116 \$1.000.00		\$9,459.13 \$128.988.07	11
	OREGON BANCORP, INC.	SALEM O SALEM O ORANGE TO	OR 1/6/201	4					\$3,116,000.00 (\$25,000.00)	3,110 \$1,000.00		9120,900.07	150
1,14,15	OSB FINANCIAL SERVICES, INC.	ORANGE TO	X 5/1/200	9 Subordinated Debentures w/ Exercised Warrants	\$6,100,000.00	\$0.00	\$7,662,314.53	Redeemed, in full; warrants not outstanding		0.400.000		8,000 000	
1,35	OSB FINANCIAL SERVICES, INC. PACIFIC CAPITAL BANCORP	ORANGE TO SANTA BARBARA CO	X 10/5/201 CA 11/21/200	1 8 Preferred Stock w/ Warrants	\$180,634,000.00	\$0.00	\$168,483.804.20	Sold, in full; warrants not outstanding	\$6,100,000.00	6,100,000 \$1.00		\$305,000.00	305,000
	PACIFIC CAPITAL BANCORP PACIFIC CAPITAL BANCORP	SANTA BARBARA C. SANTA BARBARA C.	CA 2/23/201	1		40.00			\$14.75	1 \$29.50	(\$10.28) (\$14,650,702.97)		
	PACIFIC CAPITAL BANCORP PACIFIC CITY FINANCIAL CORPORATION	SANTA BARBARA C. LOS ANGELES C.	CA 11/30/201	2 8 Preferred Stock w/ Exercised Warrants	\$16,200,000.00	\$0.00	\$21,003 597 96	Sold, in full; warrants not outstanding	\$165,983,272.00	3,608,332 \$46.00	(\$14,650,702.97)	\$393,120.78	15,120
	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES C	CA 11/19/201	3	Ţ. <i>0</i> ,200,000.00	ψυ.υυ			\$16,200,000.00	16,200 \$1,215.17	\$3,485,754.00	\$1,156,636.50	810
.14.45	PACIFIC CITY FINANCIAL CORPORATION PACIFIC COAST BANKERS' BANCSHARES	LOS ANGELES C. SAN FRANCISCO C.	CA 1/6/201	4 8 Preferred Stock w/ Exercised Warrants	\$11.600.000.00	\$0.00	\$42 024 0C2 00	Redeemed, in full; warrants not outstanding	(\$196,857.54)				
,14,40	PACIFIC COAST BANKERS' BANCOSHARES PACIFIC COAST BANKERS' BANCOSHARES PACIFIC COAST NATIONAL BANCORP	SAN FRANCISCO C. SAN CLEMENTE C.	CA 7/28/201 CA 1/16/200	1					\$11,600,000.00	11,600 \$1,000.00		\$580,000.00	580
3,26	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE C	CA 1/16/200	9 Preferred Stock w/ Exercised Warrants	\$4,120,000.00	\$0.00	\$18,087.94	Exited bankruptcy/Receivership			(\$4,120,000.00)		
1	PACIFIC COAST NATIONAL BANCORP PACIFIC COMMERCE BANK	SAN CLEMENTE C. LOS ANGELES C.	CA 2/11/201 CA 12/23/200	8 Preferred Stock w/ Exercised Warrants	\$4,060,000.00	\$0.00	\$2,991,670.80	Sold, in full; warrants not outstanding			(\$4,120,000.00)		
	PACIFIC COMMERCE BANK	LOS ANGELES C. LOS ANGELES C.	CA 2/10/201 CA 3/19/201	4					\$2,519,960.80 (\$25,000,00)	4,060 \$620.68	(\$1,540,039.20)	\$109,487.50	203
15	PACIFIC COMMERCE BANK PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	SEATTLE W	VA 3/19/201	4 18 Preferred Stock w/ Warrants	\$6.500,000.00	\$0.00	\$7.937.744.97	Redeemed, in full; warrants outstanding	(\$25,000.00)			<u> </u>	
	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	SEATTLE W	VA 2/15/201	3					\$6,500,000.00	6,500 \$1,000.00			Į.
3,14	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON W MADISON W	VI 3/6/200 VI 8/7/201	9 Preferred Stock w/ Exercised Warrants 2	\$23,200,000.00	\$0.00	\$22,020,064.10	Sold, in full; warrants not outstanding	\$1,676,654.00	2,296 \$730.25	(\$619,346.00)	\$88,059.01	114
	PARK BANCORPORATION, INC.	MADISON	VI 8/9/201	2					\$4,048,506.00 \$11,216,640.00	5,544 \$730.25	(\$1,495,494.00)	\$482,779.69 \$325,200.40	625
	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON W MADISON W	VI 8/10/201 VI 9/11/201	2					\$11,216,640.00 (\$169,418.00)	15,360 \$730.25	(\$4,143,360.00)	\$325,200.40	421
1	PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION	NEWARK O	OH 12/23/200	8 Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$119,536,844.44	Redeemed, in full; warrants not outstanding					
	PARK NATIONAL CORPORATION	NEWARK O	OH 4/25/201	2					\$100,000,000.00	100,000 \$1,000.00		\$2.842.400.00	227,376
	PARK NATIONAL CORPORATION PARKE BANCORP, INC.	SEWELL N.	OH 5/2/201 J 1/30/200	9 Preferred Stock w/ Warrants	\$16,288,000.00	\$0.00	\$16,365,554.76	Sold, in full; warrants not outstanding				\$2,042,400.00	221,316
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL N.	J 11/28/201	2					\$394,072.28	548 \$719.11	(\$153,927.72) (\$4,421,208.60)		4
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL N.	J 11/29/201 J 1/11/201	2					\$11,318,791.40 (\$117.128.64)	15,740 \$719.11	(\$4,421,208.60)		
	PARKE BANCORP, INC.	SEWELL N.	J 6/12/201	3					(\$,			\$1,650,288.00	438,906
50	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE PA MONROEVILLE PA	PA 12/23/200 PA 1/3/201	8 Preferred Stock w/ Warrants	\$31,762,000.00	\$0.00	\$42,596,063.59	Redeemed, in full; warrants not outstanding	\$31,762,000.00	31,762 \$1,000.00		 	
	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE PA	PA 5/27/201	5					\$31,762,000.00	31,702 \$1,000.00		\$6,025,649.70	819,640
3,11,21	PASCACK BANCORP, INC. PASCACK BANCORP, INC.	WESTWOOD N. WESTWOOD N.	J 2/6/200 J 10/19/201	9 Preferred Stock w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,497,312.67	Redeemed, in full; warrants not outstanding	\$3.756.000.00	3.756 \$1.000.00		\$188.000.00	100
3,126	PATAPSCO BANCORP, INC.	DUNDALK M		8 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$9,260,824.26	Redeemed, in full; warrants not outstanding		3,730 \$1,000.00		\$180,000.00	100
	PATAPSCO BANCORP, INC.	DUNDALK M	MD 8/28/201	5	\$6,771,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$6,000,000.00	6,000 \$1,000.00		\$300,000.00	300
14	PATHFINDER BANCORP, INC. PATHFINDER BANCORP, INC.	OSWEGO N'	IY 9/1/201	9 Preferred Stock w/ Warrants	\$6,771,000.00	\$0.00	\$7,976,328.84	Redeemed, in full; warrants not outstanding	\$6,771,000,00	6.771 \$1.000.00			_
	PATHFINDER BANCORP, INC. PATHWAY BANCORP	OSWEGO N	Y 2/1/201	2 9 Preferred Stock w/ Exercised Warrants		***						\$537,633.00	154,354
0,14	PATHWAY BANCORP	CAIRO NI CAIRO NI	IE 3/27/200 IE 6/24/201	3	\$3,727,000.00	\$0.00	\$4,628,862.77	Sold, in full; warrants not outstanding	\$3,727,000.00	3,727 \$1,167.01	\$622,446.27	\$226,565.00	186
	PATHWAY BANCORP PATHWAY BANCORP	ICAIRO INI	IE 7/26/201	3					(\$25,000.00)	911-21	4322 1		
3	PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC.	HOUSTON TO HOUSTON TO	X 12/19/200 X 4/11/201	8 Preferred Stock w/ Exercised Warrants	\$26,038,000.00	\$0.00	\$33,824,567.35	Sold, in full; warrants not outstanding	\$12,000,000.00	12,000 \$1,142.03	\$1,704,360.00	\$1,035,834.25	Rns
	PATRIOT BANCSHARES, INC.	HOUSTON TO	X 4/14/201	4					\$14,038,000.00	14,038 \$1,142.03	\$1,993,817.14	\$645,781.95	500
.11.14	PATRIOT BANCSHARES, INC. PATTERSON BANCSHARES, INC.	HOUSTON TO PATTERSON LA	X 7/18/201 A 4/17/200	4 9 Preferred Stock w/ Exercised Warrants	\$3,690,000.00	\$0.00	\$4 602 022 77	Redeemed, in full; warrants not outstanding	(\$297,361.77)				
	PATTERSON BANCSHARES, INC.	PATTERSON LA	A 4/17/200 A 3/7/201	2	φ3,030,000.00	φυ.υυ	¥4,052,022.11	Transmitted, at ros, managed flot outstanding	\$250,000.00	250 \$1,000.00			
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON LA	A 8/22/201 A 12/5/201	2					\$250,000.00 \$250,000.00	250 \$1,000.00 250 \$1,000.00			
	PATTERSON BANCSHARES, INC.	PATTERSON LA	A 5/8/201	3					\$500.000.00	500 \$1,000.00			
	PATTERSON BANCSHARES, INC.	PATTERSON LA	A 6/5/201	3	\$28.685.000.00	\$0.00	£00 07F 700 07	Redeemed, in full: warrants not outstanding	\$2,440,000.00	2,440 \$1,000.00		\$185,000.00	185
	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE N. GLADSTONE N.	J 1/9/200 J 1/6/201	9 Preferred Stock w/ Warrants 0	\$28,685,000.00	\$0.00	\$32,075,739.67	requerried, in full; warrants not outstanding	\$7,172,000.00	7,172 \$1,000.00			_
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE N.	J 3/2/201	1					\$7,172,000.00	7,172 \$1,000.00			
	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE N. GLADSTONE N.	J 1/11/201 J 4/4/201	2					\$14,341,000.00	14,341 \$1,000.00		\$110,000,00	150.29
14,44	PENN LIBERTY FINANCIAL CORP.	WAYNE PA	PA 4/17/200	9 Preferred Stock w/ Exercised Warrants	\$9,960,000.00	\$0.00	\$11,745,689.33	Redeemed, in full; warrants not outstanding					
1	PENN LIBERTY FINANCIAL CORP. PEOPLES BANCORP (OH)	WAYNE PA MARIETTA O	PA 9/1/201 OH 1/30/200	1 9 Preferred Stock w/ Warrants	\$39,000,000,00	\$0.00	\$44 926 557 48	Redeemed, in full; warrants not outstanding	\$9,960,000.00	9,960 \$1,000.00		\$498,000.00	49
	PEOPLES BANCORP (OH)	MARIETTA O	OH 2/2/201	1	ψυσ,ουσ,ουσ.00	ψυ.00	V11,020,007.40		\$21,000,000.00	21,000 \$1,000.00			
	PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)	MARIETTA O MARIETTA O	OH 12/28/201 OH 2/15/201	1					\$18,000,000.00	18,000 \$1,000.00		\$1,200,724.15	313,50
14,56	PEOPLES BANCORP (WA)	LYNDEN	VA 2/13/200	9 Preferred Stock w/ Exercised Warrants	\$18,000,000.00	\$0.00	\$21,325,250.00	Redeemed, in full; warrants not outstanding					313,50
	PEOPLES BANCORP (WA)	LYNDEN W	VA 8/3/201	1	**********	\$0.00			\$18,000,000.00	18,000 \$1,000.00		\$900,000.00	900
	PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON N	IC 12/23/200 IC 7/3/201	8 Preferred Stock w/ Warrants 2	\$25,054,000.00	\$0.00	\$27,877,966.16	Sold, in full; warrants not outstanding	\$23,384,401.44 (\$350,766.02)	25,054 \$933.36	(\$1,669,598.56)		
	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON N	IC 8/8/201	2	A40				(\$223,100.02)	2,00.00	14-11001100000	\$425,000.00	357,23
14	PEOPLES BANCORPORATION, INC. PEOPLES BANCORPORATION, INC.	EASLEY SI	SC 4/24/200 SC 4/24/201	9 Preferred Stock w/ Exercised Warrants 2	\$12,660,000.00	\$0.00	\$15,362,909.75	Redeemed, in full; warrants not outstanding	\$12.660.000.00	12.660 \$1.000.00		\$633.000.00	63
14	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE TO	N 3/20/200	9 Preferred Stock w/ Exercised Warrants	\$3,900,000.00	\$0.00	\$3,809,874.42	Sold, in full; warrants not outstanding					- 03
	PEOPLES BANCSHARES OF TN, INC. PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE Tr	N 10/31/201	2					\$2,944,500.00 (\$25,000.00)	3,900 \$755.00	(\$955,500.00)	\$122,225.00	19:
	PEOPLESSOUTH BANCSHARES, INC.	MADISONVILLE TY COLQUITT G.		9 Preferred Stock w/ Exercised Warrants	\$12,325,000.00	\$0.00	\$15,985,994.66	Redeemed, in full; warrants not outstanding					
7.45	PEOPLESSOUTH BANCSHARES, INC.	COLQUITT G.	SA 9/18/201	3	\$1.500,000.00				\$12,325,000.00	12,325 \$1,000.00		\$616,000.00	611
17,45	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS W PIGEON FALLS W	VI 9/11/200 VI 8/25/201	9 Preferred Stock w/ Exercised Warrants 1		\$0.00		Redeemed, in full; warrants not outstanding	\$1,500,000.00	1,500 \$1,000.00		\$71,000.00	71
11,36	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK PGB HOLDINGS, INC. PGB HOLDINGS, INC.	PIGEON FALLS W CHICAGO IL	L 2/6/200	9 Preferred Stock	\$3,000,000.00	\$0.00	\$3,227,916.67	Redeemed, in full; warrants not outstanding				,	
46,97	PGB HOLDINGS, INC. PIERCE COUNTY BANCORP	CHICAGO IL TACOMA W	L 8/13/201 VA 1/23/200	0 9 Preferred Stock w/ Exercised Warrants	\$6.800.000.00	\$0.00	\$207 947 78	Currently Not Collectible	\$3,000,000.00	3,000 \$1,000.00			\vdash

	AB&T FINANCIAL CORPORATION	GASTONIA	NO	11/19/2013				\$815.100.00	2,964 \$275.00	(\$2.148.900.00)		
	ABAL FINANCIAL CORPORATION PIERCE COUNTY BANCORP PINNACLE BANK HOLDING COMPANY, INC.	TACOMA ORANGE CITY	WA	11/5/2010				\$815,100.00	2,964 \$275.00	(\$6,800,000.00)		
8,69,148	PINNACLE BANK HOLDING COMPANY, INC. PINNACLE BANK HOLDING COMPANY, INC.	ORANGE CITY ORANGE CITY	FL FL	3/6/2009 Preferred Stock w/ Exercised Warrants 5/22/2018	\$4,389,000.00	\$0.00 \$9	84,999.00 Sold, in full; warrants not outstanding	\$700,000.00	4,389 \$159.49	(\$3,689,000.00)		
11	PINNACI E FINANCIAI PARTNERS INC	NASHVILLE	TN	12/12/2008 Preferred Stock w/ Warrants	\$95,000,000.00	\$0.00 \$111,9	18,194.45 Redeemed, in full; warrants not outstanding					
	PINNACLE FINANCIAL PARTNERS, INC. PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE NASHVILLE	TN	12/28/2011 6/20/2012				\$23,750,000.00 \$71,250,000.00	23,750 \$1,000.00 71,250 \$1,000.00			
8,14,44	PINNACLE FINANCIAL PARTNERS, INC. PLAINS CAPITAL CORPORATION	NASHVILLE DALLAS	TN	7/18/2012 12/19/2008 Preferred Stock w/ Exercised Warrants	\$87,631,000.00	\$0.00 \$105.2	252,939.77 Redeemed, in full; warrants not outstanding				\$755,000.00	267,455
	PLAINS CAPITAL CORPORATION	DALLAS SAINT PAUL	TX	9/27/2011				\$87,631,000.00	87,631 \$1,000.00		\$4,382,000.00	4,382
15,17	PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUL SAINT PAUL	MN	7/17/2009 Subordinated Debentures w/ Exercised Warrants 4/26/2013	\$2,500,000.00	\$0.00 \$3,1	03,618.40 Sold, in full; warrants not outstanding	\$120,000.00	120,000 \$1.00		\$180.00	
	PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUL SAINT PAUL SAINT PAUL	MN MN	4/29/2013 5/31/2013				\$2,380,000.00	(\$25,000,00) \$1.00		\$180.00 \$3,570.00 \$90,582.47	107,000
	PLUMAS BANCORP	QUINCY	CA	1/30/2009 Preferred Stock w/ Warrants	\$11,949,000.00	\$0.00 \$13,7	64,140.41 Sold, in full; warrants not outstanding		(\$25,000.00)			
	PLUMAS BANCORP PLUMAS BANCORP	QUINCY	CA	4/29/2013 5/22/2013				\$11,949,000.00	11,949 \$1,091.11		\$1,088,673.39 \$234,500.00	237,712
	PLUMAS BANCORP	QUINCY	CA	5/31/2013					(\$130,376.73)		\$234,300.00	237,712
20	POPULAR, INC. POPULAR, INC.	SAN JUAN SAN JUAN	PR PR	12/5/2008 Preferred Stock w/ Warrants 7/2/2014	\$935,000,000.00	\$0.00 \$1,220,2	280,000.00 Redeemed, in full; warrants not outstanding	\$935,000,000,00	935,000 \$1,000.00			
	POPULAR, INC. PORTER BANCORP, INC. (PBI) LOUISVILLE, KY	SAN JUAN LOUISVILLE	PR	7/23/2014 11/21/2008 Preferred Stock w/ Warrants	\$35,000,000,00	\$0.00 \$8.2	23.333.33 Sold. in full: warrants outstanding	***************************************	2331333 (71,333133		\$3,000,000.00	2,093,284
	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE	KY	11/21/2008 Preferred Stock w Warrants 12/3/2014	\$35,000,000.00	\$0.00 \$8,2	33,333.33 Soid, in full; warrants outstanding	\$2,693,800.00	26,938 \$100.00	(\$24,244,200.00) (\$7,255,800.00)		
	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE LOUISVILLE	KY	12/4/2014 1/9/2015				\$806,200.00	(\$50,000.00) 8,062 \$100.00	(\$7,255,800.00)		
8	PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS	4/3/2009 Preferred Stock w/ Exercised Warrants	\$2,800,000.00	\$0.00 \$3,5	96,579.20 Sold, in full; warrants not outstanding					
	PRAIRIE STAR BANCSHARES, INC. PRAIRIE STAR BANCSHARES, INC.	OLATHE OLATHE	KS	6/29/2015 8/6/2015				\$2,800,000.00	2,800 \$1,187.61 (\$25,000,00)		\$525,308.00 \$164,018.20	140
9,15,36	PREMIER BANCORP, INC.	WILMETTE	IL.	5/8/2009 Subordinated Debentures	\$6,784,000.00	\$0.00 \$7.4	44,215.12 Redeemed, in full; warrants not outstanding					
8,22,97	PREMIER BANCORP, INC. PREMIER BANK HOLDING COMPANY	WILMETTE TALLAHASSEE	FL	8/13/2010 3/20/2009 Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00 \$4	167,412.50 Exited bankruptcy/Receivership	\$6,784,000.00	6,784,000 \$1.00			
	PREMIER BANK HOLDING COMPANY PREMIER FINANCIAL BANCORP, INC.	TALLAHASSEE HUNTINGTON	FL W/V	8/14/2012 10/2/2009 Preferred Stock w/ Warrants	\$22,252,000.00	\$0.00 \$28.7	27,240.29 Sold, in full; warrants not outstanding			(\$9,500,000.00)		
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	8/8/2012	\$22,232,000.00	\$0.00 \$20,7	21,240.28 Sold, III luii, warrants not outstanding	\$1,678,618.89	1,863 \$901.03	(\$184,381.11)		
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON HUNTINGTON	WV	8/9/2012 8/10/2012				\$8,575,102.51 \$9,795,998.16	9,517 \$901.03 10,872 \$901.03	(\$941,897.49) (\$1,076,001.84)		
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	9/11/2012					(\$200,497.20)		\$5,675,000.00	626.070
14,15	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL CORP.	HUNTINGTON DUBUQUE	IA IA	5/6/2015 5/22/2009 Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00 \$8,7	78,669.11 Sold, in full; warrants not outstanding					
	PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP.	DUBUQUE	IA IA	7/22/2013 9/12/2013				\$6,349,000.00	(\$78.563.80) \$1.24		\$1,507,379.58 \$478,590.75	317,000
8	PREMIER SERVICE BANK PREMIER SERVICE BANK	RIVERSIDE RIVERSIDE	CA	2/20/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00 \$4,3	300,522.22 Redeemed, in full; warrants not outstanding		(3.0)333337			
80	PREMIER SERVICE BANK PREMIERWEST BANCORP	RIVERSIDE MEDFORD	OR OR	1/31/2014 2/13/2009 Preferred Stock w/ Warrants	\$41,400,000.00	\$0.00 \$42,4	146,500.00 Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000 \$1,000.00		\$200,000.00	200
	PREMIERWEST BANCORP	MEDEORD	OR	4/9/2013				\$41,400,000.00	41,400 \$1,000.00			
8,17	PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO SAN FRANCISCO	CA	11/20/2009 Preferred Stock w/ Exercised Warrants 12/10/2012	\$10,800,000.00	\$0.00 \$11,0	077,694.89 Sold, in full; warrants not outstanding	\$262,635.10	310 \$847.21	(\$47,364.90)	\$83,086.12	97
	PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO SAN FRANCISCO	CA	12/11/2012 1/11/2013				\$8,887,232.90	10,490 \$847.21 (\$91,498.68)	(\$1,602,767.10)	\$195,295.20	228
75,97	PRINCETON NATIONAL BANCORP, INC. PRINCETON NATIONAL BANCORP, INC.	PRINCETON PRINCETON	IL	1/23/2009 Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00 \$2,2	271,405.00 Currently Not Collectible		(\$51,450.00)			
8.18	IPRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	11/2/2012 2/27/2009 Preferred Stock w/ Exercised Warrants	\$4,960,000,00	\$0.00 \$10.8	36,280.71 Redeemed, in full; warrants not outstanding			(\$25,083,000.00)		
	PRIVATE BANCORPORATION, INC. PRIVATE BANCORPORATION, INC.	MINNEAPOLIS MINNEAPOLIS	MN	2/27/2009 Preferred Stock w/ Exercised Warrants 12/29/2009 6/25/2014	\$3,262,000.00			\$8,222,000,00	8.222 \$1.000.00		\$248.000.00	240
12	PRIVATEBANCORP, INC.	CHICAGO	IL	1/30/2009 Preferred Stock w/ Warrants	\$243,815,000.00	\$0.00 \$290,5	552,132.92 Redeemed, in full; warrants not outstanding				\$248,000.00	240
	PRIVATEBANCORP, INC. PRIVATEBANCORP, INC.	CHICAGO CHICAGO	IL.	10/24/2012 11/14/2012				\$243,815,000.00	243,815 \$1,000.00		\$1,225,000.00	645,013
8,17,44	PROVIDENCE BANK	ROCKY MOUNT	NC NC	10/2/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00 \$4,5	96,311.80 Redeemed, in full; warrants not outstanding					045,013
88	PROVIDENCE BANK PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	ROCKY MOUNT BALTIMORE	MD MD	9/15/2011 11/14/2008 Preferred Stock w/ Warrants	\$151.500.000.00	\$0.00 \$199.1	00.113.41 Sold, in full: warrants not outstanding	\$4,000,000.00	4,000 \$1,000.00		\$175,000.00	175
00	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	8/21/2012	\$151,560,660.00	φσ	50, 110.41 Good, Illian, Waltario flot Galacatoling	\$151,500,000.00	151,500 \$1,000.00			
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE BALTIMORE	MD	3/20/2013 3/25/2013							\$71.62 \$19,047,005.12	
107	PROVIDENT COMMUNITY BANCSHARES, INC. PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL ROCK HILL	SC	3/13/2009 Preferred Stock w/ Warrants 4/30/2014	\$9,266,000.00	\$0.00 \$5,6	39,391.00 Sold, in full; warrants not outstanding	\$5.096.300.00	9,266 \$550.00	(\$4.169.700.00)		
8,11,14	PSB FINANCIAL CORPORATION	MANY	LA	2/27/2009 Preferred Stock w/ Exercised Warrants	\$9,270,000.00	\$0.00 \$10,5	36,802.00 Redeemed, in full; warrants not outstanding			(\$4,169,700.00)		
8,14,44	PSB FINANCIAL CORPORATION PUGET SOUND BANK	MANY BELLEVUE	LA WA	9/29/2010 1/16/2009 Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00 \$5,3	855,156.75 Redeemed, in full; warrants not outstanding	\$9,270,000.00	9,270 \$1,000.00		\$464,000.00	464
0,14,44	PUGET SOUND BANK	BELLEVUE	WA	8/11/2011				\$4,500,000.00	4,500 \$1,000.00		\$225,000.00	225
	PULASKI FINANCIAL CORP. PULASKI FINANCIAL CORP.	CREVE COEUR CREVE COEUR	MO	1/16/2009 Preferred Stock w/ Warrants 7/3/2012	\$32,538,000.00	\$0.00 \$35,1	95,847.13 Sold, in full; warrants not outstanding	\$28.893.744.00	(\$433,406,16) 32,538 \$888,00	(\$3.644.256.00)		
44	PULASKI FINANCIAL CORP. QCR HOLDINGS, INC.	CREVE COEUR MOLINE	MO	8/8/2012 2/13/2009 Preferred Stock w/ Warrants	\$38,237,000,00	\$0.00 \$44.2	286.567.33 Redeemed, in full: warrants not outstanding				\$1,100,000.00	778,421
44	QCR HOLDINGS, INC.	MOLINE	IL.	9/15/2011	\$38,237,000.00	\$0.00 \$44,2	200,367.33 Redeemed, in full, warrants not outstanding	\$38,237,000.00	38,237 \$1,000.00			
8	QCR HOLDINGS, INC. RANDOLPH BANK & TRUST COMPANY	MOLINE ASHEBORO	IL NC	11/16/2011 10/30/2009 Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00 \$7.1	90,593.33 Redeemed, in full; warrants not outstanding				\$1,100,000.00	521,888
	IRANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC	9/30/2013				\$6,229,000.00	6,229 \$1,000.00		\$311,000.00	311
8,17	RCB FINANCIAL CORPORATION RCB FINANCIAL CORPORATION	ROME ROME	GA GA	6/19/2009 Preferred Stock w/ Exercised Warrants 9/25/2013	\$8,900,000.00	\$0.00 \$9,1	39,863.61 Sold, in full; warrants not outstanding	\$8,073,279.00	8,900 \$907.11	(\$826,721.00)	\$253,383.25	268
8,14,44	RCB FINANCIAL CORPORATION	ROME EUREKA	GA	10/29/2013 1/16/2009 Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00 \$4,5	10,626.39 Redeemed, in full; warrants not outstanding		(\$80,732.79)			
	REDWOOD CAPITAL BANCORP REDWOOD CAPITAL BANCORP	EUREKA	CA	7/21/2011				\$3,800,000.00	3,800 \$1,000.00		\$190,000.00	190
8,14,44	REDWOOD FINANCIAL, INC. REDWOOD FINANCIAL, INC.	REDWOOD FALLS REDWOOD FALLS	MN	1/9/2009 Preferred Stock w/ Exercised Warrants 8/18/2011	\$2,995,000.00	\$0.00 \$3,5	70,810.92 Redeemed, in full; warrants not outstanding	\$2,995,000,00	2,995 \$1,000.00		\$150,000.00	150
8,114	REGENT BANCORP, INC.	DAVIE	FL	3/6/2009 Preferred Stock w/ Exercised Warrants	\$9,982,000.00	\$0.00 \$8,7	55,019.00 Sold, in full; warrants not outstanding	42/000/00000			Ţ.50,000.00	100
8,14,44	REGENT BANCORP, INC. REGENT CAPITAL CORPORATION, INC. / REGENT BANK	DAVIE NOWATA	FL OK	10/17/2014 2/27/2009 Preferred Stock w/ Exercised Warrants	\$2,655,000.00	\$0.00 \$3,1	35,328.00 Redeemed, in full; warrants not outstanding	\$7,970,737.50	1,449,225 \$5.50	(\$2,011,262.50)		
8,17,62	REGENT CAPITAL CORPORATION, INC. / REGENT BANK REGENTS BANCSHARES, INC.	NOWATA VANCOUVER	OK	7/21/2011 10/23/2009 Preferred Stock w/ Exercised Warrants	\$12,700,000.00		94,338.99 Redeemed, in full; warrants not outstanding	\$2,655,000.00	2,655 \$1,000.00		\$133,000.00	133
	REGENTS BANCSHARES, INC. REGENTS BANCSHARES, INC. REGIONAL BANKSHARES, INC.	VANCOUVER VANCOUVER HARTSVILLE	WA	1/28/2019 Preferred Stock w Exercised Warrants 1/26/2012 2/13/2009 Preferred Stock w/ Exercised Warrants				\$12,700,000.00	12,700 \$1,000.00		\$381,000.00	381
8,14	IREGIONAL BANKSHARES, INC.	HARTSVILLE	SC	11/8/2012	\$1,500,000.00	\$0.00 \$1,7	18,159.50 Sold, in full; warrants not outstanding	\$246.975.00	267 \$925.00	(\$20.025.00)		
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	11/9/2012				\$1,140,525.00	1,233 \$925.00	(\$92,475.00)	\$50,000.00	75
	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE HARTSVILLE	SC	1/11/2013 3/26/2013					(\$13,875.00) (\$11,125.00)			
11	REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION	BIRMINGHAM BIRMINGHAM	AL	11/14/2008 Preferred Stock w/ Warrants 4/4/2012	\$3,500,000,000.00	\$0.00 \$4,138,0	55,555.55 Redeemed, in full; warrants not outstanding	\$3,500,000,000.00	3,500,000 \$1,000.00			
	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	5/2/2012				\$3,500,000,000.00	3,300,000 \$1,000.00		\$45,000,000.00	48,253,677
8	RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC.	FRONTENAC FRONTENAC	MO MO	2/13/2009 Preferred Stock w/ Exercised Warrants 9/25/2013	\$40,000,000.00	\$0.00 \$45,8	20,950.80 Sold, in full; warrants not outstanding	\$40,000,000.00	40,000 \$1,004.90		\$196,000.00 \$2,199,799.80	2,000
	RELIANCE BANCSHARES, INC.	FRONTENAC	MO	10/29/2013				\$40,000,000.00	(\$401,960.00)		\$1,100,100.00	2,000
8,14	RIDGESTONE FINANCIAL SERVICES, INC. RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD BROOKFIELD	WI	2/27/2009 Preferred Stock w/ Exercised Warrants 2/20/2013	\$10,900,000.00	\$0.00 \$9,6	30,106.93 Sold, in full; warrants not outstanding	\$8,966,340.00	10,900 \$822.60	(\$1,933,660.00)	\$476,206.83	545
1	RIDGESTONE FINANCIAL SERVICES, INC. RISING SUN BANCORP	BROOKFIELD RISING SUN	WI	3/26/2013 1/9/2009 Preferred Stock w/ Exercised Warrants	\$5,983,000,00	\$0.00 \$1	95,637.00 Currently Not Collectible		(\$89,663.40)			
9 116		KIDING DUN	MD	10/17/2014	\$2,000,000	*****				(\$5,983,000.00)		
8,116	RISING SUN BANCORP	RISING SUN		6/12/2009 Subordinated Debentures w/ Exercised Warrants	\$15,000,000,00	\$0.00 \$19.9	28.275.00 Redeemed, in full: warrants not outstanding					
8,116 11,14,15	RIVER VALLEY BANCORPORATION, INC.	RISING SUN WAUSAU	WI		\$15,000,000.00	\$10,0	125,275.00 Redeemed, in full, warrants not outstanding	\$10,500,000 00	10.500.000 \$1.00			
	RIVER VALLEY BANCORPORATION, INC. RIVER VALLEY BANCORPORATION, INC. RIVER VALLEY BANCORPORATION, INC.	RISING SUN WAUSAU WAUSAU WAUSAU	WI WI	6/6/2012 5/15/2013				\$10,500,000.00 \$4,500,000.00	10,500,000 \$1.00 4,500,000 \$1.00		\$750,000.00	750,000
11,14,15	RIVER VALLEY BANCOPPORATION, INC. RIVER VALLEY BANCOPPORATION, INC. RIVER VALLEY BANCOPPORATION, INC. RIVER VALLEY BANCOPPORATION, INC. RIVERSUS BANCOPPORATION, INC. RIVERSUS BANCSHARES, INC.	RISING SUN WAUSAU WAUSAU WAUSAU LITTLE ROCK	WI WI WI AR AR	6/6/2012 5/15/2013 5/15/2009 Subordinated Debentures w/ Exercised Warrants 5/14/2014	\$1,100,000.00	\$0.00 \$1.6	522,708.57 Redeemed, in full; warrants not outstanding	\$10,500,000.00 \$4,500,000.00 \$1,100,000.00	10,500,000 \$1.00 4,500,000 \$1.00 1,100,000 \$1.00		\$750,000.00 \$55,000.00	
	RIVER VALLEY BANCOPRORATION, INC. RIVER VALLEY BANCOPRORATION, INC. RIVER VALLEY BANCOPRORATION, INC. RIVERSIDE BANCSHARES, INC. RIVERSIDE BANCSHARES, INC. ROGERS BANCSHARES, INC.	RISING SUN WAUSAU WAUSAU WAUSAU LITTLE ROCK	WI WI AR AR AR	6/6/2012 5/15/2013 5/15/2009 Subordinated Debentures w/ Exercised Warrants 5/14/2014 1/30/2009 Preferred Stock w/ Exercised Warrants		\$0.00 \$1.6			4,500,000 \$1.00	/\$25 000 000 ool		
11,14,15	RIVER VALLEY BANCOPRORATION, INC. RIVER VALLEY BANCOPRORATION, INC. RIVER VALLEY BANCOPRORATION, INC. RIVERSIDE BANCSHARES, INC. RIVERSIDE BANCSHARES, INC. ROGERS BANCSHARES, INC. ROGERS BANCSHARES, INC. ROGERS BANCSHARES, INC. ROYAL BANCSHARES, INC. ROYAL BANCSHARES, INC.	RISING SUN WAUSAU WAUSAU WAUSAU LITTLE ROCK LITTLE ROCK LITTLE ROCK LITTLE ROCK NARBERTH	WI WI WI AR AR AR AR AR	6%2012 5/15/2013 5/15/2019 Subordinated Debentures w/ Exercised Warrants 5/14/2014 1/30/2009 Preferred Stock w/ Exercised Warrants 7/5/2013 2/20/2009 Preferred Stock w/ Warrants	\$1,100,000.00	\$0.00 \$1.6 \$0.00 \$7	522,708.57 Redeemed, in full; warrants not outstanding	\$1,100,000.00	4,500,000 \$1.00 1,100,000 \$1.00	(\$25,000,000.00)	\$55,000.00	
11,14,15	RIVER VALLEY BANCOPRORATION, INC. RIVER VALLEY BANCOPRORATION, INC. RIVER VALLEY BANCOPRORATION, INC. RIVER VALLEY BANCOPRORATION, INC. RIVERSIDE BANCSHARES, INC. RIVERSIDE BANCSHARES, INC. ROYAL BANCSHARES, INC. ROYAL BANCSHARES, OF PENNSYLVANIA, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC.	RISING SUN WAUSAU WAUSAU WAUSAU UTILE ROCK LITTLE ROCK LITTLE ROCK LITTLE ROCK LITTLE ROCK	WI WI WI AR AR AR AR PA PA	69(2012) 5/15/2023 5/15/2023 5/15/2029 Subcordinated Debentures w Exercised Warrants 5/14/2041 1/30/2009 Preferred Stock w Exercised Warrants 7/5/2013 2/20/2009 Preferred Stock w Warrants 7/1/2014	\$1,100,000.00 \$25,000,000.00	\$0.00 \$1.6 \$0.00 \$7	522,708.57 Redeemed, in full; warrants not outstanding 738,021.00 Currently Not Collectible	\$1,100,000.00	4,500,000 \$1.00 1,100,000 \$1.00 9,000 \$1,207.11	(\$25,000,000.00)	\$55,000.00 \$1,863,990.00	
11,14,15	RIVER VALLEY BANCOPORTATION, INC. RIVER VALLEY BANCOPORTATION, INC. RIVER VALLEY BANCOPORTATION, INC. RIVER VALLEY BANCOPORTATION, INC. RIVERSIDE BANCSHARES, INC. RIVERSIDE BANCSHARES, INC. ROOSES BANCSHARES, INC. ROOSES BANCSHARES, INC. ROVAL BANCSHARES, OF PENNSYLVANIA, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC.	RISMG SUN WAUSAU WAUSAU WAUSAU UTILE ROCK LITTLE ROCK LITTLE ROCK LITTLE ROCK LITTLE ROCK NARBERTH NARBERTH NARBERTH NARBERTH NARBERTH	WI WI WI AR AR AR AR PA PA PA	66/2012 5/15/2013 5/15/2003 5/15/2009 Subcordinated Debentures w Exercised Warrants 5/14/2014 1/30/2009 Preferred Stock w Exercised Warrants 7/5/2013 2/20/2009 Preferred Stock w Warrants 7/1/2014 7/2/2014	\$1,100,000.00 \$25,000,000.00	\$0.00 \$1.6 \$0.00 \$7	522,708.57 Redeemed, in full; warrants not outstanding 738,021.00 Currently Not Collectible	\$1,100,000.00	4,500,000 \$1.00 1,100,000 \$1.00	(\$25,000,000,00)	\$1,863,990.00 \$1,863,990.00 \$4,433,603.77	55,000
11,14,15	RIVER VALLEY BANCOPPORTATION, INC. RIVER VALLEY BANCOPPORTATION, INC. RIVER VALLEY BANCOPPORTATION, INC. RIVERSIDE BANCSHARES, INC. RIVERSIDE BANCSHARES, INC. ROCERS BANCSHAR	RISMG SUN WAUSAU WAUSAU WAUSAU UTILE ROCK LITTLE ROCK LITTLE ROCK UTILE ROCK NARBERTH NARBERTH NARBERTH	WI WI WI AR AR AR AR PA PA PA PA PA PA PA	66/2012 5/15/2003 5/15/2003 5/15/2004 5/16/2004 5/16/2004 5/16/2005 Finderned Stock w Exercised Warrants 7/1/2004 7/1/2014	\$1,100,000.00 \$25,000,000.00	\$0.00 \$1.60 \$0.00 \$7. \$0.00 \$38.4	522,708.57 Redeemed, in full; warrants not outstanding 738,021.00 Currently Not Collectible	\$1,100,000.00	4.500.000 \$1.00 1.100.000 \$1.00 9.000 \$1.207.11 21.407 \$1.207.11	(\$25,000,000,00)	\$55,000.00 \$1,863,990.00	

	AB&T FINANCIAL CORPORATION	GASTONIA	NO.	11/19/2013				\$815,100.00	2,964 \$275.00	(\$2.148.900.00)		
	S&T RANCORP, INC.	INDIANA	PA	12/7/2011				\$108,676,000.00	2,964 \$275.00 108,676 \$1,000.00	(\$2,148,900.00)		
	S&T BANCORP, INC. S&T BANCORP, INC.	INDIANA	PA	6/11/2013				4.00(0.0)00000			\$527,361.00	517,012
8	SAIGON NATIONAL BANK / CALIFORNIA INTERNATIONAL BANK, N.A. SAIGON NATIONAL BANK / CALIFORNIA INTERNATIONAL BANK, N.A.	WESTMINSTER WESTMINSTER	CA	12/23/2008 Preferred Stock w/ Exercised Warrants	\$1,549,000.00	\$0.00	\$1,646,325.00 Redeemed, in full; warrants not outstanding	\$1,549,000.00	1,549 \$1,000.00			
44	SALISBURY BANCORP, INC.	LAKEVILLE	CT	3/13/2009 Preferred Stock w/ Warrants	\$8.816.000.00	\$0.00	\$10,100,960.44 Redeemed, in full; warrants not outstanding		1,549 \$1,000.00		\$77,000.00	//
	SALISBURY BANCORP, INC.	LAKEVILLE	CT	8/25/2011		•		\$8,816,000.00	8,816 \$1,000.00			
11 44	SALISBURY BANCORP, INC. SANDY SPRING BANCORP, INC.	OLNEY CANEL	MD	11/2/2011 12/5/2008 Preferred Stock w/ Warrants	\$83,094,000.00	\$0.00	\$95,137,868.33 Redeemed, in full; warrants not outstanding				\$205,000.00	57,671
11,44	SANDY SPRING BANCORP, INC.	OLNEY	MD	7/21/2010	\$00,004,000.00	φυ.ου	955,157,055.55 Redecined, in tall, warrants not edistanding	\$41,547,000.00	41,547 \$1,000.00			
	SANDY SPRING BANCORP, INC.	OLNEY	MD	12/15/2010				\$41,547,000.00	41,547 \$1,000.00		21.000.000	651.547
8 14	SANDY SPRING BANCORP, INC. SANTA CLARA VALLEY BANK, N.A	OLNEY SANTA PAULA	CA	2/23/2011 2/13/2009 Preferred Stock w/ Exercised Warrants	\$2,900,000.00	\$0.00	\$2,697,208.51 Sold, in full; warrants not outstanding				\$4,450,000.00	651,547
	SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA	3/8/2013	42,000,000	-		\$2,465,029.00	2,900 \$850.01	(\$434,971.00)	\$98,251.45	145
	SANTA CLARA VALLEY BANK, N.A SANTA LUCIA BANCORP	SANTA PAULA ATASCADERO	CA	4/9/2013 12/19/2008 Preferred Stock w/ Warrants	\$4.000.000.00	\$0.00	\$3.131.111.11 Sold. in full: warrants not outstanding		(\$25,000.00)			
	SANTA LUCIA BANCORP	ATASCADERO	CA	12/19/2008 Preferred Stock w Warrants 10/21/2011	\$4,000,000.00	\$0.00	\$3,131,111.11 Sold, in full; warrants not outstanding	\$2,800,000.00	4,000 \$700.00	(\$1,200,000.00)		
8,14,44	SBT BANCORP, INC.	SIMSBURY	CT	3/27/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78 Redeemed, in full; warrants not outstanding					
11	SBT BANCORP, INC. SCBT FINANCIAL CORPORATION	SIMSBURY	CT	8/11/2011 1/16/2009 Preferred Stock w/ Warrants	\$64,779,000.00	\$0.00	\$67.294.638.84 Redeemed, in full: warrants not outstanding	\$4,000,000.00	4,000 \$1,000.00		\$200,000.00	200
11	SCBT FINANCIAL CORPORATION SCBT FINANCIAL CORPORATION	COLUMBIA	SC	5/20/2009 Preferred Stock w Walfants	\$64,779,000.00	\$0.00	\$67,294,636.84 Redeemed, in full; warrants not outstanding	\$64,779,000.00	64,779 \$1,000.00			
	ISCBT FINANCIAL CORPORATION	COLUMBIA	SC	6/24/2009							\$1,400,000.00	303,083
	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST BANKING CORPORATION OF FLORIDA	STUART STUART	FL	12/19/2008 Preferred Stock w/ Warrants 4/3/2012	\$50,000,000.00	\$0.00	\$49,045,470.38 Sold, in full; warrants not outstanding	\$41,020,000.00	(\$615,300.00) 2,000 \$20,510.00	(\$8,980,000.00)		
	SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	5/30/2012				\$41,020,000.00	(\$010,000.00)	(\$0,500,000.00)	\$55,000.00	589,623
8,14,44	SEACOAST COMMERCE BANK SEACOAST COMMERCE BANK	CHULA VISTA	CA	12/23/2008 Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,153,780.00 Redeemed, in full; warrants not outstanding	\$1.800.000.00	1,800 \$1,000.00		\$90,000,00	
8.14	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	CHULA VISTA WAYNESVILLE	MO	9/1/2011 2/13/2009 Preferred Stock w/ Exercised Warrants	\$2,152,000.00	\$0.00	\$1,983,756.24 Sold, in full; warrants not outstanding		1,800 \$1,000.00		\$90,000.00	90
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	12/10/2012		•		\$174,537.72	252 \$692.61	(\$77,462.28)		
	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE WAYNESVILLE	MO	12/11/2012				\$1,315,959.00	1,900 \$692.61 (\$14,904.97)	(\$584,041.00)	\$69,186.80	108
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	3/26/2013					(\$10,095.03)			
8,14,44	SECURITY BUSINESS BANCORP	SAN DIEGO	CA	1/9/2009 Preferred Stock w/ Exercised Warrants	\$5,803,000.00	\$0.00	\$6,888,017.86 Redeemed, in full; warrants not outstanding					
8,14,44	SECURITY BUSINESS BANCORP SECURITY CALIFORNIA BANCORP	SAN DIEGO RIVERSIDE	CA	7/14/2011 1/9/2009 Preferred Stock w/ Exercised Warrants	\$6.815.000.00	\$0.00	\$8,152,698.33 Redeemed, in full; warrants not outstanding	\$5,803,000.00	5,803 \$1,000.00		\$290,000.00	290
	SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA	9/15/2011	40,010,000			\$6,815,000.00	6,815 \$1,000.00		\$341,000.00	341
8,14,36,111	SECURITY CAPITAL CORPORATION	BATESVILLE	MS	6/26/2009 Preferred Stock w/ Exercised Warrants	\$17,388,000.00	\$0.00	\$19,063,111.00 Redeemed, in full; warrants not outstanding					
11,36	SECURITY CAPITAL CORPORATION SECURITY FEDERAL CORPORATION	BATESVILLE AIKEN	SC	9/29/2010 12/19/2008 Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$19,650,000.00 Redeemed, in full; warrants not outstanding	\$17,388,000.00	17,388 \$1,000.00		\$522,000.00	522
	SECURITY FEDERAL CORPORATION	AIKEN	SC	9/29/2010	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		All Ig	\$18,000,000.00	18,000 \$1,000.00			
8,14,44	ISECURITY FEDERAL CORPORATION	AIKEN CHARLESTON	SC	7/31/2013 2/20/2009 Preferred Stock w/ Exercised Warrants	\$12,500,000.00	\$0.00	\$14,888,679.86 Redeemed, in full; warrants not outstanding				\$50,000.00	137,966
	SECURITY STATE BANCSHARES, INC. SECURITY STATE BANCSHARES, INC.	CHARLESTON	MO	9/22/2011				\$12,500,000.00	12,500 \$1,000.00		\$625,000.00	625
14,15	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	5/1/2009 Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00	\$14,543,635.13 Sold, in full; warrants not outstanding		40.5			
	SECURITY STATE BANK HOLDING COMPANY SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN JAMESTOWN	ND ND	6/24/2013 7/26/2013				\$10,750,000.00	(\$125,346.08) \$1.17		\$1,784,607.50 \$720,368.55	538,000
	SEVERN BANCORP, INC.	ANNAPOLIS	MD	11/21/2008 Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00	\$27,435,463.85 Sold, in full; warrants not outstanding					
	SEVERN BANCORP, INC.	ANNAPOLIS	MD	9/25/2013				\$23,367,267.70	23,393 \$998.90	(\$25,732.30)		
	SEVERN BANCORP, INC. SEVERN BANCORP, INC.	ANNAPOLIS ANNAPOLIS	MD	10/29/2013 12/20/2017					(\$233,672.68)		\$520,000.00	556,976
11	SHORE BANCSHARES, INC.	EASTON	MD	1/9/2009 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$25,358,333.33 Redeemed, in full; warrants not outstanding				\$020,000.00	555,510
	SHORE BANCSHARES, INC.	EASTON EASTON	MD	4/15/2009				\$25,000,000.00	25,000 \$1,000.00		\$25,000.00	470.070
11,14,15	SHORE BANCSHARES, INC. SIGNATURE BANCSHARES, INC.	DALLAS	TX	11/16/2011 6/26/2009 Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$1,994,587.59 Redeemed, in full; warrants not outstanding				\$25,000.00	172,970
	SIGNATURE BANCSHARES, INC.	DALLAS	TX	12/15/2010				\$1,700,000.00	1,700,000 \$1.00		\$85,000.00	85,000
11	SIGNATURE BANK SIGNATURE BANK	NEW YORK NEW YORK	NY	12/12/2008 Preferred Stock w/ Warrants	\$120,000,000.00	\$0.00	\$132,967,606.41 Redeemed, in full; warrants not outstanding	\$120,000,000.00	120,000 \$1,000.00			
	SIGNATI IRE RANK	NEW YORK	NY	3/31/2009 3/16/2010				\$120,000,000.00	120,000 \$1,000.00		\$11,150,939.74	595,829
11	SOMERSET HILLS BANCORP	NEW YORK BERNARDSVILLE	NJ	3/16/2010 1/16/2009 Preferred Stock w/ Warrants	\$7,414,000.00	\$0.00	\$7,816,685.55 Redeemed, in full; warrants not outstanding					
	SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP	BERNARDSVILLE BERNARDSVILLE	NJ N I	5/20/2009 6/24/2009				\$7,414,000.00	7,414 \$1,000.00		\$275,000.00	163,065
8,32,97,132	SONOMA VALLEY BANCORP	SONOMA SONOMA	CA	2/20/2009 Preferred Stock w/ Exercised Warrants 8/20/2010	\$8,653,000.00	\$0.00	\$497,164.00 Currently Not Collectible				\$273,000.00	103,003
	SONOMA VALLEY BANCORP SOUND BANKING COMPANY	SONOMA MOREHEAD CITY	CA	8/20/2010	\$3.070.000.00	\$0.00				(\$8,653,000.00)		
8,14	SOUND BANKING COMPANY SOUND BANKING COMPANY	MOREHEAD CITY	NC NC	1/9/2009 Preferred Stock w/ Exercised Warrants 11/13/2012	\$3,070,000.00	\$0.00	\$3,575,224.44 Sold, in full; warrants not outstanding	\$2,832,412.70	3,070 \$922.61	(\$237.587.30)	\$124,412.34	154
	SOUND BANKING COMPANY SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	MOREHEAD CITY GREENVILLE	NC	1/11/2013 12/5/2008 Preferred Stock w/ Warrants				42/002/112110	(\$25,000.00)	(420-1001	¥12.11.12.1	
	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE	SC	12/5/2008 Preferred Stock w/ Warrants	\$347,000,000.00	\$0.00	\$146,965,329.86 Sold, in full; warrants not outstanding	\$130,179,218,75	130,179 \$1,000.00	(\$216.820.781.25)	\$400,000.00	10.106.796
8,14	SOUTHCREST FINANCIAL GROUP, INC.	GREENVILLE FAYETTEVILLE	GA	9/30/2010 7/17/2009 Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00	\$13,109,014.25 Sold, in full; warrants not outstanding			(\$210,020,761.23)	\$400,000.00	10,100,750
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE FAYETTEVILLE	GA	3/8/2013				\$1,814,620.00 \$9,889,679.00	2,000 \$907.31 10,900 \$907.31	(\$185,380.00)		
	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA GA	3/11/2013 4/9/2013				\$9,889,679.00	(\$117.042.99) \$907.31	(\$1,010,321.00)	\$588,264.19	645
9,11,36	SOUTHERN BANCORP, INC.	FAYETTEVILLE ARKADELPHIA	AR	1/16/2009 Preferred Stock	\$11,000,000.00	\$0.00	\$11,855,555.56 Redeemed, in full; warrants not outstanding					
	SOUTHERN BANCORP, INC.	ARKADELPHIA	AR	8/6/2010	\$42,750,000.00	\$0.00	\$51,088,046.14 Redeemed, in full; warrants not outstanding	\$11,000,000.00	11,000 \$1,000.00			
	SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM WINSTON-SALEM	NC	12/5/2008 Preferred Stock w/ Warrants 10/1/2012				\$42,750,000,00	42.750 \$1.000.00			
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	2/27/2009 Preferred Stock w/ Warrants	\$17,299,000.00	\$0.00	\$19,401,361.89 Sold, in full; warrants not outstanding			401.000		
	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE GREENVILLE	SC	7/3/2012 7/25/2012				\$15,638,296.00	(\$234,574.44) 17,299 \$904.00	(\$1,660,704.00)	\$1,100,000,00	399,970
8,14,45	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN	5/15/2009 Preferred Stock w/ Exercised Warrants	\$4,862,000.00	\$0.00	\$5,718,111.14 Redeemed, in full; warrants not outstanding					
0.44.44	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN	9/8/2011	\$5,000,000 an	60.00	ST OFF 470 CO. Dedocard is fell assessed and a second	\$4,862,000.00	4,862 \$1,000.00		\$243,000.00	243
8,14,44	SOUTHERN ILLINOIS BANCORP, INC. SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL.	1/23/2009 Preferred Stock w/ Exercised Warrants 8/25/2011	\$5,000,000.00	\$0.00	\$5,955,472.22 Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,000 \$1,000.00		\$250,000.00	250
44	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO	12/5/2008 Preferred Stock w/ Warrants	\$9,550,000.00	\$0.00	\$13,504,763.89 Redeemed, in full; warrants not outstanding					\perp
	SOUTHERN MISSOURI BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF POPLAR BLUFF	MO	7/21/2011 5/13/2015				\$9,550,000.00	9,550 \$1,000.00		\$2,700,000.00	231,891
8	SOUTHFIRST BANCSHARES, INC.	SYLACAUGA SYLACAUGA	AL	6/12/2009 Preferred Stock w/ Exercised Warrants	\$2,760,000.00	\$0.00	\$3,202,464.28 Sold, in full; warrants not outstanding					
	SOUTHFIRST BANCSHARES, INC. SOUTHFIRST BANCSHARES, INC.	SYLACAUGA SYLACAUGA	AL AL	6/29/2015 8/6/2015				\$2,722,050.00	2,760 \$986.25	(\$37,950.00)	\$140,617.94	138
11	SOUTHWEST BANCORP, INC.	STILLWATER	OK	12/5/2008 Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$85,247,569.91 Redeemed, in full; warrants not outstanding		(920,000.00)			
	SOUTHWEST BANCORP, INC.	STILLWATER	OK	8/8/2012				\$70,000,000.00	70,000 \$1,000.00			
8,14,44	SOUTHWEST BANCORP, INC. SOVEREIGN BANCSHARES, INC.	STILLWATER DALLAS	OK TX	5/29/2013 3/13/2009 Preferred Stock w/ Exercised Warrants	\$18,215,000.00	\$0.00	\$21,632,668.61 Redeemed, in full; warrants not outstanding				\$2,287,197.00	703,753
	SOVEREIGN BANCSHARES, INC.	DALLAS	TX	9/22/2011		-		\$18,215,000.00	18,215 \$1,000.00		\$911,000.00	911
8	SPIRIT BANKCORP, INC.	BRISTOW	OK	3/27/2009 Preferred Stock w/ Exercised Warrants	\$30,000,000.00	\$0.00	\$11,803,691.75 Sold, in full; warrants not outstanding	\$9,000,000.00	30,000 \$300.00	(\$21,000,000.00)	\$631,941.75	1,500
	SPIRIT BANKCORP, INC. SPIRIT BANKCORP, INC.	BRISTOW BRISTOW	OK	10/21/2013 1/6/2014				\$9,000,000.00	(\$90,000.00)	(\$21,000,000.00)	\$031,941.75	1,500
8	ST. JOHNS BANCSHARES, INC.	ST. LOUIS	MO	3/13/2009 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$5,031,220.50 Redeemed, in full; warrants not outstanding					
8,14,74	ST. JOHNS BANCSHARES, INC. STANDARD BANCSHARES, INC.	ST. LOUIS HICKORY HILLS	MO	1/10/2018 4/24/2009 Preferred Stock w/ Exercised Warrants	\$60,000,000.00	\$0.00	\$75,757,163.03 Redeemed, in full; warrants not outstanding	\$3,000,000.00	3,000 \$1,000.00		\$150,000.00	150
	STANDARD BANCSHARES, INC.	HICKORY HILLS	IL	2/22/2013				\$60,000,000.00	12,903,226 \$4.65		\$3,000,000.00	
11,61	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY	12/5/2008 Preferred Stock w/ Warrants	\$36,842,000.00	\$0.00	\$42,514,919.19 Redeemed, in full; warrants not outstanding	\$36.842.000.00	36.842 \$1.000.00			\perp
	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO JERICHO	NY	12/14/2011 5/27/2015				\$36,842,000.00	36,842 \$1,000.00		\$100,566.69	488,847
15,17,44	STATE BANK OF BARTLEY, THE	BARTLEY	NE	9/4/2009 Subordinated Debentures w/ Exercised Warrants	\$1,697,000.00	\$0.00	\$2,030,299.18 Redeemed, in full; warrants not outstanding					
8 11	STATE BANK OF BARTLEY, THE STATE BANKSHARES, INC.	BARTLEY FARGO	NE	9/22/2011 1/16/2009 Preferred Stock w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$58,008,472,23 Redeemed, in full: warrants not outstanding	\$1,697,000.00	1,697,000 \$1.00		\$51,000.00	51,000
0,11	STATE BANKSHARES, INC.		ND	1/16/2009 Preferred Stock w/ Exercised Warrants 8/12/2009	\$50,000,000.00	\$0.00	950,000,472.23 Redeemed, in full; warrants not outstanding	\$12,500,000.00 \$37,500,000.00	12,500 \$1,000.00 37,500 \$1,000.00			
	STATE BANKSHARES, INC. STATE BANKSHARES, INC.	FARGO FARGO	ND	6/29/2011				\$37,500,000.00	12,500 \$1,000.00 37,500 \$1,000.00		\$2,500,000.00	250
8,11,36	STATE CAPITAL CORP. STATE CAPITAL CORP.	GREENWOOD GREENWOOD	MS	2/13/2009 Preferred Stock w/ Exercised Warrants 9/29/2010	\$15,000,000.00	\$0.00	\$17,080,708.67 Redeemed, in full; warrants not outstanding	\$15,000,000.00	15.000 \$1.000.00		\$750,000,00	750
12,16	STATE STREET CORPORATION STATE STREET CORPORATION	BOSTON	MA	10/28/2008 Preferred Stock w/ Warrants	\$2,000,000,000.00	\$0.00	\$2,123,611,111.12 Redeemed, in full; warrants not outstanding				\$1.55,300.00	.30
	STATE STREET CORPORATION	BOSTON	MA	6/17/2009 7/8/2009				\$2,000,000,000.00	20,000 \$100,000.00		\$60,000,000.00	2 700 404
11,14,15	STATE STREET CORPORATION STEARNS FINANCIAL SERVICES, INC.	BOSTON ST. CLOUD	MA	7/8/2009 6/26/2009 Subordinated Debentures w/ Exercised Warrants	\$24,900,000.00	\$0.00	\$31,495,442.29 Redeemed, in full; warrants not outstanding				\$60,000,000.00	2,788,104
	STEARNS FINANCIAL SERVICES, INC. STEELE STREET BANK CORPORATION	ST. CLOUD DENVER	MN	1/18/2012				\$24,900,000.00	24,900,000 \$1.00		\$1,245,000.00	1,245,000
15,17,45	STEELE STREET BANK CORPORATION STEELE STREET BANK CORPORATION	DENVER DENVER	CO	9/25/2009 Subordinated Debentures w/ Exercised Warrants 9/1/2011	\$11,019,000.00	\$0.00	\$13,078,672.60 Redeemed, in full; warrants not outstanding	\$11,019,000.00	11.019.000 \$1.00		\$331,000.00	331,000
				St 1/2011				φ11,019,000.00	11,019,000 \$1.00		00.000, rcc¢	. 331,000
11	STELLARONE CORPORATION	CHARLOTTESVILLE	VA	12/19/2008 Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$37,191,875.00 Redeemed, in full; warrants not outstanding					

	AB&T FINANCIAL CORPORATION STELLARONE CORPORATION	GASTONIA NC CHARLOTTESVILLE VA	11/19/20 4/13/20						\$815,100.00 \$7,500,000.00 \$22,500,000.00	2,964 \$275.00 7,500 \$1,000.00 22,500 \$1,000.00	(\$2,148,900.00)		
	STELLARONE CORPORATION STELLARONE CORPORATION OTHER ADDRESS OF THE STELLARONE CORPORATION	CHARLOTTESVILLE VA CHARLOTTESVILLE VA	12/28/20	11					\$22,500,000.00	7,500 \$1,000.00 22,500 \$1,000.00		60 000 000 00	200.0
1	STELLARONE CORPORATION STERLING BANCORP	NEW YORK NY	12/18/20	08 Preferred Stock w/ Warrants	\$42,000,000.00	\$0.00	\$47,869,108.33	Redeemed, in full; warrants not outstanding				\$2,920,000.00	302,6
	STERLING BANCORP STERLING BANCORP	NEW YORK NY NEW YORK NY	/ 4/27/20 / 5/18/20	11					\$42,000,000.00	42,000 \$1,000.00		\$945,775.00	516,8
11	STERLING BANCORP STERLING BANCSHARES, INC. STERLING BANCSHARES, INC.	HOUSTON TX HOUSTON TX	12/12/20	08 Preferred Stock w/ Warrants	\$125,198,000.00	\$0.00	\$130,542,485.91	Redeemed, in full; warrants not outstanding				\$945,775.00	510,0
	STERLING BANCSHARES, INC.	HOUSTON TX	5/5/20	09					\$125,198,000.00	125,198 \$1,000.00		\$2,857,914.52	2,615,55
31	STERLING BANCSHARES, INC. STERLING FINANCIAL CORPORATION	HOUSTON TX SPOKANE WA		38 Preferred Stock w/ Warrants	\$303,000,000.00	\$0.00	\$121,757,209.63	Sold, in full; warrants not outstanding				92,007,914.02	2,010,0
	STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION	SPOKANE WA SPOKANE WA	A 8/20/20 A 9/19/20						\$114,772,740.00 (\$1,4	34,659.25) 5,738,637 \$20.00	(\$188,227,260.00)	\$825,000.00	97,5
44	ISTEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK NJ	J 1/30/20 J 9/1/20	99 Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,400,453.22	Redeemed, in full; warrants not outstanding				\$020,000.00	01,0-
	STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK NJ	9/1/20	11					\$10,000,000.00	10,000 \$1,000.00		\$107,398.00	133,47
8,11,14	STOCKMENS FINANCIAL CORPORATION	MIDLAND PARK NJ RAPID CITY SD	2/6/20	9 Preferred Stock w/ Exercised Warrants	\$15,568,000.00	\$0.00	\$18,101,553.84	Redeemed, in full; warrants not outstanding				\$107,380.00	133,47
	STOCKMENS FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION	RAPID CITY SD RAPID CITY SD) 1/12/20) 3/16/20	11					\$4,000,000.00 \$11.568,000.00	4,000 \$1,000.00 11,568 \$1,000.00		\$778,000.00	77
8,14	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER PA WEST CHESTER PA	1/23/20	09 Preferred Stock w/ Exercised Warrants	\$10,973,000.00	\$0.00	\$2,652,816.96	Sold, in full; warrants not outstanding					
	STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP.	WEST CHESTER PA	A 3/26/20 A 3/27/20	13					\$1,796,209.03 \$107,935.66	10,351 \$173.53 622 \$173.53	(\$8,554,790.97) (\$514.064.34)	\$130,704.17 \$8,358.99	51
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER PA WEST CHESTER PA	4/9/20	13					\$107,533.00	(25,000.00)	(\$014,004.54)	\$0,550.55	3
15,123	SUBURBAN ILLINOIS BANCORP, INC. SUBURBAN ILLINOIS BANCORP, INC.	ELMHURST IL ELMHURST IL	6/19/20 7/16/20	09 Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$24,929,429.70	Redeemed, in full; warrants not outstanding	\$15,000,000.00	15.000.000 \$1.00		\$750.000.00	750,00
44	SUMMIT STATE BANK	SANTA ROSA CA	12/19/20	08 Preferred Stock w/ Warrants	\$8,500,000.00	\$0.00	\$9,930,625.00	Redeemed, in full; warrants not outstanding				\$700,000.00	750,00
	SUMMIT STATE BANK SUMMIT STATE BANK	SANTA ROSA CA SANTA ROSA CA	A 8/4/20 A 9/14/20	11					\$8,500,000.00	8,500 \$1,000.00		\$315,000.00	239,21
11	SUN BANCORP, INC.	VINELAND NJ	1/9/20	09 Preferred Stock w/ Warrants	\$89,310,000.00	\$0.00	\$92,513,970.83	Redeemed, in full; warrants not outstanding				40.010.000	
	SUN BANCORP, INC. SUN BANCORP, INC.	VINELAND NJ VINELAND NJ	J 4/8/20	99					\$89,310,000.00	89,310 \$1,000.00		\$2,100,000,00	1,620,54
11	SUNTRUST BANKS, INC. SUNTRUST BANKS, INC.	ATLANTA GA ATLANTA GA	A 11/14/20	09 Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$5,448,052,772.51	Redeemed, in full; warrants not outstanding				<u> </u>	110-110
	SUNTRUST BANKS, INC. SUNTRUST BANKS, INC.	ATLANTA GA ATLANTA GA	A 12/31/20 A 3/30/20		\$1,350,000,000.00				\$4,850,000,000.00	48,500 \$100,000.00			
	SUNTRUST BANKS, INC.	ATLANTA GA	A 9/28/20	11	***				1,000,000			\$30,066,661.40	17,900,182
24,49,97	SUPERIOR BANCORP INC. SUPERIOR BANCORP INC.	BIRMINGHAM AL BIRMINGHAM AL	4/15/20	08 Preferred Stock w/ Warrants	\$69,000,000.00	\$0.00		Currently Not Collectible			(\$69,000,000.00)		
8,11,14	SURREY BANCORP SURREY BANCORP	MOUNT AIRY NC MOUNT AIRY NC	1/9/20	9 Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,314,972.22	Redeemed, in full; warrants not outstanding	60 000 000 00	0.000		0400 000	
11	SURREY BANCORP SUSQUEHANNA BANCSHARES, INC.		12/29/20	10 D8 Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$328,991,401 58	Redeemed, in full; warrants not outstanding	\$2,000,000.00	2,000 \$1,000.00		\$100,000.00	10
	SUSQUEHANNA BANCSHARES, INC.	LITITZ PA	4/21/20	10	222,000,000.00	90.00	**************************************	Total and the second right	\$200,000,000.00	200,000 \$1,000.00			
	SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES, INC.	LITITZ PA	A 12/22/20 A 1/19/20	11					\$100,000,000.00	100,000 \$1,000.00		\$5,269,179.36	3,028,264
8,11,14	SV FINANCIAL, INC.	STERLING IL STERLING IL	4/10/20	9 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,721,382.89	Redeemed, in full; warrants not outstanding					,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
12,16	SV FINANCIAL, INC. SVB FINANCIAL GROUP	STERLING IL SANTA CLARA CA	8/31/20 A 12/12/20	11 08 Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00	\$253,929.027.78	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000 \$1,000.00		\$200,000.00	200
	SVB FINANCIAL GROUP	SANTA CLARA CA SANTA CLARA CA	12/23/20	19	Q	******	42001020102000		\$235,000,000.00	235,000 \$1,000.00			
14,15,44	SVB FINANCIAL GROUP SWORD FINANCIAL CORPORATION	SANTA CLARA CA HORICON WI	A 6/16/20 I 5/8/20	10 09 Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00	\$17,019,233.91	Redeemed, in full; warrants not outstanding				\$6,820,000.00	354,058
	SWORD FINANCIAL CORPORATION	HORICON WI	I 9/15/20	11		\$0.00		Redeemed, in full: warrants outstanding	\$13,644,000.00	13,644,000 \$1.00		\$682,000.00	682,000
11	SYNOVUS FINANCIAL CORP. SYNOVUS FINANCIAL CORP.	COLUMBUS GA COLUMBUS GA	A 12/19/20 A 7/26/20	08 Preferred Stock w/ Warrants	\$967,870,000.00		\$1,190,614,526.39		\$967,870,000.00	967,870 \$1,000.00			
8,103	SYNOVUS FINANCIAL CORP. SYRINGA BANCORP	BOISE ID	1/16/20	13 09 Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$0.00	\$253,122.22	Currently Not Collectible			(\$8.000.000.00)		
	SYRINGA BANCORP TAYLOR CAPITAL GROUP	BOISE ID ROSEMONT IL	1/31/20	14 D8 Preferred Stock w/ Warrants	\$104,823,000.00	\$0.00	\$120 845 170 80	Sold, in full; warrants not outstanding			(\$8,000,000.00)		
	TAYLOR CAPITAL GROUP	ROSEMONT IL	6/19/20 7/18/20	12	¥12.1320120000	70.00	¥		\$93,659,350.50 (\$1,4	(04,890.26) 104,823 \$893.50	(\$11,163,649.50)	\$9.839.273.00	
15,17,45	TAYLOR CAPITAL GROUP TCB CORPORATION/COUNTY BANK	ROSEMONT IL GREENWOOD SC	7/18/20	12 09 Subordinated Debentures w/ Exercised Warrants	\$9,720,000.00	\$0.00	\$11.611.381.34	Redeemed, in full; warrants not outstanding				\$9,839,273.00	1,462,647
	TCB CORPORATION/COUNTY BANK	GREENWOOD SC	9/8/20	11	\$11.730.000.00				\$9,720,000.00	9,720,000 \$1.00		\$292,000.00	292,000
8,97,100	TCB HOLDING COMPANY TCB HOLDING COMPANY	THE WOODLANDS TX THE WOODLANDS TX	1/16/20	09 Preferred Stock w/ Exercised Warrants		\$0.00	\$690,832.08	Currently Not Collectible			(\$11,730,000.00)		
44							Acre - 17 ccc 15						
11	TCF FINANCIAL CORPORATION	WAYZATA MN	N 11/14/20	08 Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00	\$3/8,54/,699.45	Redeemed, in full; warrants not outstanding	************				
11	TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION	WAYZATA MN WAYZATA MN WAYZATA MN	N 4/22/20	09	\$361,172,000.00	\$0.00	\$378,547,699.45	Redeemed, in full; warrants not outstanding	\$361,172,000.00	361,172 \$1,000.00		\$9,449,980.56	3,199,988
8,11,14	TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION TCN FINANCIAL CORPORATION TCNN FINANCIAL CORP	WAYZATA MN WAYZATA MN DAYTON OH	N 4/22/20 N 12/21/20 H 12/23/20	09 09 08 Preferred Stock w/ Exercised Warrants	\$361,172,000.00 \$2,000,000.00	\$0.00	\$2,384,611.11					\$9,449,980.56	3,199,988
	TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOR FINANCIAL CORP TONS FINANCIAL CORP TONS FINANCIAL CORP TENNESSES COMMERCE BANCORP. INC.	WAYZATA	N 4/22/20 N 12/21/20	99 99 99 99 99 99 99 99 99 99 99 99 99				Redeemed, in full; warrants not outstanding	\$361,172,000.00	361,172 \$1,000.00 2,000 \$1,000.00		\$9,449,980.56 \$100,000.00	3,199,988
8,11,14 63,97	TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOR FINANCIAL CORPORATION TORS FINANCIAL CORPORATION TORS FINANCIAL CORP TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC.	WAYZATA	N 4/22/20 N 12/21/20 H 12/23/20 H 8/3/20 H 12/19/20 H 1/27/20	99 99 99 99 99 99 99 99 99 99 99 99 99	\$2,000,000.00 \$30,000,000.00	\$0.00 \$0.00	\$2,384,611.11 \$3,233,333.33	Redeemed, in full; warrants not outstanding Currently Not Collectible			(\$30,000,000.00)		3,199,988
	TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOR FINANCIAL CORPORATION TOR FINANCIAL CORP TORD FINANCIAL CORP TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	WAYZATA	N 4/22/20 N 12/21/20 H 12/23/20 H 8/3/20 H 12/19/20 M 12/23/20 N 12/23/20	198 199 198 199 199 190 191 191 191 191 191 191 191	\$2,000,000.00	\$0.00	\$2,384,611.11 \$3,233,333.33	Redeemed, in full; warrants not outstanding	\$2,000,000.00	2,000 \$1,000.00	(\$30,000,000,00) \$6,588.78	\$100,000.00	100
	TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOR FINANCIAL CORP TORS FINANCIAL CORP TORS FINANCIAL CORP TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	WAYZATA	N 4/22/21 N 12/21/21 H 12/23/21 H 8/3/22 H 12/19/21 H 12/19/21 H 12/23/21 H 4/26/22 H 4/26/21	198 199	\$2,000,000.00 \$30,000,000.00	\$0.00 \$0.00	\$2,384,611.11 \$3,233,333.33	Redeemed, in full; warrants not outstanding Currently Not Collectible	\$2,000,000.00 \$2,000,000.00 \$2,702,000.00	2,000 \$1,000.00 298 \$1,022.11 2,702 \$1,022.11		\$100,000.00	100
	TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOR FINANCIAL CORP TORS FINANCIAL CORP TORS FINANCIAL CORP TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	WAYZATA	N 4/22/20 N 12/21/20 H 12/23/20 H 8/3/32 I 12/19/20 I 12/23/20 I 4/26/20 I 4/29/20 I 5/31/20 I 1/16/20	99 99 98 Preferred Stock w' Exercised Warrants 18 Preferred Stock w' Warrants 18 Preferred Stock w' Warrants 18 Preferred Stock w' Exercised Warrants 18 Preferred Stock w' Exercised Warrants 18 18 18 18 18 18 18 1	\$2,000,000.00 \$30,000,000.00	\$0.00 \$0.00	\$2,384,611.11 \$3,233,333.33	Redeemed, in full: warrants not outstanding Currently Not Collectible Sold, in full: warrants not outstanding	\$2,000,000.00 \$298,000.00 \$2,702,000.00 (\$	2,000 \$1,000.00 298 \$1,022.11 2,702 \$1,022.11		\$100,000.00 \$19,218.87	100
	TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOR FINANCIAL CORPORATION TON FINANCIAL CORPORATION TON FINANCIAL CORPORATION TON FINANCIAL CORP TON FINANCIAL CORP TON FINANCIAL CORP TON FINANCIAL CORPORATION TON FINANCIAL CORPORATION TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TEXAS CAPITAL BANGSHARES, INC.	WAYZATA	N 4/22/2 N 12/21/2 H 12/23/2 H 8/3/2 H 12/19/2 H 12/19/2 H 12/23/2 H 12/23/2 H 4/26/2 H 4/29/2 H 5/31/2 K 5/13/2 K 5/13/2	29	\$2,000,000.00 \$30,000,000.00 \$3,000,000.00	\$0.00 \$0.00 \$0.00	\$2,384,611.11 \$3,233,333.33 \$3,331,713.17	Redeemed, in full: warrants not outstanding Currently Not Collectible Sold, in full: warrants not outstanding	\$2,000,000.00 \$2,000,000.00 \$2,702,000.00	2,000 \$1,000.00 298 \$1,022.11 2,702 \$1,022.11		\$100,000.00 \$19,218.87 \$124,922.63	20
	TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOR FINANCIAL CORPORATION TORS FINANCIAL CORPORATION TORS FINANCIAL CORP TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TEXAS CAPITAL BANCSHARES, INC. TEXAS CAPITAL BANCSHARES, INC.	WAYZATA	N 4/22/2 N 12/21/2 H 12/23/2 H 8/3/2 H 12/19/2 M 12/23/2 M 12/23/2 M 12/23/2 M 4/26/2 M 4/26/2 M 5/31/2 M 1/6/2 M 5/31/2 M	98 99 98 Preferred Stock wf Exercised Warrants 18 Preferred Stock wf Warrants 18 Preferred Stock wf Warrants 18 Preferred Stock wf Exercised Warrants 18 Preferred Stock wf Exercised Warrants 18 19 19 19 19 19 19 19	\$2,000,000.00 \$30,000,000.00 \$3,000,000.00	\$0.00 \$0.00 \$0.00	\$2,384,611,11 \$3,233,333,33 \$3,331,713,17 \$82,777,816,21	Redeemed, in full: warrants not outstanding Currently Not Collectible Sold, in full: warrants not outstanding	\$2,000,000.00 \$298,000.00 \$2,702,000.00 \$1,702,000.00	2,000 \$1,000.00 298 \$1,022.11 2702 \$1,022.11 75,000 \$1,000.00		\$19,218.87 \$19,218.87 \$124,922.63	20
63,97 8,14 11 8,11,14	TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOR FINANCIAL CORPORATION TORS FINANCIAL CORPORATION TORS FINANCIAL CORPORATION TORS FINANCIAL CORPORATION TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TEXAS CAPITAL BANCSHARES, INC. TEXAS CAPITAL BANCSHARES, INC. TEXAS CAPITAL BANCSHARES, INC. TEXAS SATIONAL BANCORPORATION INC. TEXAS SATIONAL BANCORPORATION INC.	WAYZATA	N 4/22/2 N 12/21/2 H 12/23/2 H 8/3/2 1 12/19/2 4 12/19/2 4 12/23/2 4 4/29/2 4 4/29/2 4 4/29/2 5/31/2	20	\$2,000,000,00 \$30,000,000,00 \$3,000,000,00 \$75,000,000,00 \$3,901,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,384,611,11 \$3,233,333,33 \$3,331,713,17 \$82,777,816,21 \$4,475,307,67	Redeemed, in full: warrants not outstanding Currenty Net Collectible Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,000,000.00 \$298,000.00 \$2,702,000.00 (\$	2,000 \$1,000.00 298 \$1,022.11 2,702 \$1,022.11		\$100,000.00 \$19,218.87 \$124,922.63	20
63,97 8.14 11 8.11,14 8.14,44	TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOR FINANCIAL CORPORATION TORS FINANCIAL CORPORATION TORS FINANCIAL CORPORATION TORS FINANCIAL CORPORATION TENNESSEE COMMERCE BANCORP. INC. TENNESSEE COMMERCE BANCORP. INC. TENNESSEE VALLEY FINANCIAL HOLDINGS. INC. TENS CAPITAL BANCSHARES. INC. TEXAS SATIONAL BANCSHARES. INC. THE ASE CORPORATION THE ASE CORPORATION	WAYZATA	N 42292 N 122122 H 122322 H 8372 H 12292 H 12292 H 122322 H 42622 H 42622 H 5/31/2 S 5/19/2 S 5	20	\$2,000,000,00 \$30,000,000,00 \$3,000,000,00 \$75,000,000,00 \$3,981,000,00 \$20,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,384,611,11 \$3,233,333,33 \$3,331,713,17 \$82,777,816,21 \$4,475,307,67 \$23,234,499,98	Redeemed, in full: warrants not outstanding Currently Not Collectable Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,000,000.00 \$298,000.00 \$2,702,000.00 \$1,702,000.00	2,000 \$1,000.00 298 \$1,022.11 2702 \$1,022.11 75,000 \$1,000.00		\$19,218.87 \$19,218.87 \$124,922.63	20 3 130 758,086
63,97 8,14	TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOF FINANCIAL CORP TORS FINANCIAL CORP TORS FINANCIAL CORP TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENSESSEE VALLEY FINANCIAL HOLDINGS, INC. TEXES CAPITAL BANCSHARES, INC. TEXAS CAPITAL BANCSHA	WAYZATA	N 42228 N 122121 H 127232 4 1219224 1 127122 4 127122 4 12722 4 4262 4 4292 6 51122 6	98 99 99 99 99 99 99 99	\$2,000,000,00 \$30,000,000,00 \$3,000,000,00 \$75,000,000,00 \$3,901,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,384,611,11 \$3,233,333,33 \$3,331,713,17 \$82,777,816,21 \$4,475,307,67 \$23,234,499,98	Redeemed, in full: warrants not outstanding Currenty Net Collectible Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,000,000,00 \$2702,000,00 \$2,702,000,00 \$75,000,000,00 \$3,881,000,00 \$20,000,000,00	2,000 \$1,000.00 298 \$1,022.11 2702 \$1,022.11 27,000 \$1,000.00 75,000 \$1,000.00 3,981 \$1,000.00 20,000 \$1,000.00		\$100,000.00 \$19,218.87 \$124,922.63 \$6,559,066.21 \$199,000.00	20 3 130 758,086
63,97 8.14 11 8.11,14 8.14,44	TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOR FINANCIAL CORP TORS FINANCIAL CORP TORS FINANCIAL CORP TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS. INC. TEXAS CAPITAL BANCSHERES. INC. TEXAS CAPITAL BANCSHERES. INC. TEXAS CAPITAL BANCSHERES. INC. TEXAS CAPITAL BANCSHERES. INC. TEXAS TORTOWN BANCORPORATION INC. TEXAS NATIONAL BANCORPORATION INC. TEXAS NATIONAL BANCORPORATION INC. THE ANS CORPORATION THE ANS CORPORATION THE ANS CORPORATION THE BANCORPORATION	WAYZATA	N 42228 N 12228 H 122329 H 122329 H 127929 H 127929 H 42232 H 42232 H 42232 H 42232 H 42232 H 53122 H 5312 H 5312 H 53122 H 53122 H 53	20	\$2,000,000,00 \$30,000,000,00 \$3,000,000,00 \$75,000,000,00 \$3,981,000,00 \$20,000,000,00 \$45,220,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,384,611.11 \$3,233,333,33 \$3,331,713.17 \$82,777,816.21 \$4,475,307.67 \$23,234,499.98 \$52,787,673.44	Redeemed, in full: warrants not outstanding Currently NSC Collectible Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,000,000,00 \$298,000,00 \$2,702,000,00 \$75,000,000,00	2,000 \$1,000.00 286 \$1,022.11 2,702 \$1,022.11 25,000.00 75,000 \$1,000.00 3,381 \$1,000.00		\$100,000.00 \$19,218.87 \$124,922.63 \$6,559,066.21 \$199,000.00	758.084 1 1,000
53,97 111 8,11,14 8,14,44	TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOR FINANCIAL CORP TORS FINANCIAL CORP TORS FINANCIAL CORP TENNE SSEE COMMERCE BANCORP, INC. TENNE SSEE COMMERCE BANCORP, INC. TENNE SSEE VALLEY FINANCIAL HOLDINGS, INC. TEXAS CAPITAL BANCHARES, INC. TEXAS SATIONAL BANCORPORATION INC. THE ASS CORPORATION THE BANCORP BANCORPORATION THE BANCORP INC. THE BANCORP INC.	WAYZATA	N 42226 N 12232 H 12232 H 12232 H 12192 H 12732 H 12732 H 42732 H 42732 H 42732 H 43732 H 4373	98 99 99 99 99 99 99 99	\$2,000,000,00 \$30,000,000,00 \$3,000,000,00 \$75,000,000,00 \$3,981,000,00 \$20,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,384,611.11 \$3,233,333,33 \$3,331,713.17 \$82,777,816.21 \$4,475,307.67 \$23,234,499.98 \$52,787,673.44	Redeemed, in full: warrants not outstanding Currently Not Collectable Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,000,000,00 \$296,000,00 \$2,702,000,00 \$75,000,000,00 \$3,981,000,00 \$20,000,000,00 \$45,220,000,00	2,000 \$1,000.00 298 \$1,022.11 2,702 \$1,022.11 25,000.00 75,000 \$1,000.00 3,981 \$1,000.00 45,220 \$1,000.00	\$6,588.78 \$59,741.22	\$19,000,000.00 \$19,218.87 \$124,922.63 \$6,559,066.21 \$199,000.00	758.084 1 1,000
33,97 3,14 11 3,11,14 3,14,44	TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOF FINANCIAL CORP TORS FINANCIAL CORP TORS FINANCIAL CORP TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TEXAS CAPITAL BANCHARES, INC. T	WAYZATA	N 42226 N 12232 H 12232 H 12332 H 12192 H 12192 H 12232 H 12232 H 42232 H 42232 H 42232 H 4232 H 5132 H 513	98 99 99 99 99 99 99 99	\$2,000,000,00 \$30,000,000,00 \$3,000,000,00 \$75,000,000,00 \$3,981,000,00 \$20,000,000,00 \$45,220,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,384,611.11 \$3,233,333,33 \$3,331,713.17 \$82,777,816,21 \$4,475,307,67 \$23,234,499,98 \$52,787,673,44	Redeemed, in full: warrants not outstanding Currently NSC Collectible Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,000,000,00 \$2,702,000,00 \$2,702,000,00 \$1,5000,000,00 \$3,981,000,00 \$45,220,000,00 \$45,220,000,00	2,000 \$1,000.00 208 \$1,022.11 2,702 \$1,022.11 25,000.00 75,000 \$1,000.00 3,981 \$1,000.00 45,220 \$1,000.00 45,220 \$1,000.00 45,220 \$1,000.00 45,220 \$1,000.00		\$19,000,000.00 \$19,218.87 \$124,922.63 \$6,559,066.21 \$199,000.00	21 1 13i 758,08i 1 19i
63,97 111 8,11,14 8,14,44	TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOR FINANCIAL CORP TORS FINANCIAL CORP TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TEXAS CAPITAL BANCSHEES, INC. TEXAS CAPITAL BANCSHEES, INC. TEXAS TORTORAL BANCORPORATION INC. TEXAS MATIONAL BANCORPORATION INC. TEXAS MATIONAL BANCORPORATION INC. THE ANS CORPORATION THE BANCORP INC. THE BANCORP INC. THE BANCORP INC. THE BANCORP INC.	WAYZATA	N 42226 N 12232 H 12232 H 12332 H 12192 H 12192 H 12232 H 12232 H 42232 H 42232 H 42232 H 4232 H 5132 H 513	98 99 99 99 99 99 99 99	\$2,000,000,00 \$30,000,000,00 \$3,000,000,00 \$75,000,000,00 \$3,981,000,00 \$20,000,000,00 \$45,220,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,384,611.11 \$3,233,333,33 \$3,331,713.17 \$82,777,816,21 \$4,475,307,67 \$23,234,499,98 \$52,787,673,44	Redeemed, in full: warrants not outstanding Currently Net Collectible Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$2,000,000,00 \$2,702,000,00 \$2,702,000,00 \$1,5000,000,00 \$3,981,000,00 \$45,220,000,00 \$45,220,000,00	2,000 \$1,000,00 208 \$1,02,11 2,702 \$1,022,11 25,000,00) 75,000 \$1,000,00 20,000 \$1,000,00 45,220 \$1,000,00 40,21 \$433,44 17,000 \$1,000 \$51,000,00	\$6,588.78 \$59,741.22	\$19,000,000.00 \$19,218.87 \$124,922.63 \$6,559,066.21 \$199,000.00	21 1 13i 758,08i 1 19i
33,97 3,14 11 3,11,14 3,14,44	TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOR FINANCIAL CORP TORS FINANCIAL CORP TORS FINANCIAL CORP TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TEXAS CAPITAL BANCHARES, INC. TEXAS SATIONAL BANCORPORATION INC. THE ASS CORPORATION THE BANCORP INC. THE THE TORS INC. THE BANCORP INC. THE TORS INC. THE TORS INC. THE BANCORP INC. THE TORS INC. T	WAYZATA MM WAYZATA MM DAYTON OH DAYTON OH DAYTON OH FRANKLIN TH FRANKLIN TH OAK RIDGE TH OAK RID	N 42228 N 122728 N 122728 H 127328 H 12	20 20 20 20 20 20 20 20	\$2,000,000,00 \$30,000,000,00 \$3,000,000,00 \$75,000,000,00 \$3,281,000,00 \$20,000,000,00 \$45,220,000,00 \$44,000,000,00 \$34,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,384,611,11 \$3,233,333,33 \$3,331,713,17 \$82,777,816,21 \$4,475,307,67 \$23,234,499,96 \$52,787,673,44 \$1,912,684,00 \$40,091,342,55	Redeemed, in full: warrants not outstanding Currently Not Collectible Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,000,000,00 \$296,000,00 \$2,702,000,00 \$75,000,000,00 \$3,981,000,00 \$20,000,000,00 \$45,220,000,00	2,000 \$1,000.00 208 \$1,022.11 2,702 \$1,022.11 25,000.00 75,000 \$1,000.00 3,981 \$1,000.00 45,220 \$1,000.00 45,220 \$1,000.00 45,220 \$1,000.00 45,220 \$1,000.00	\$6,588.78 \$59,741.22	\$19,000,000.00 \$19,218.87 \$124,922.63 \$6,559,066.21 \$199,000.00	21 1 13i 758,08i 1 19i
1 1 1 1,11,14 3,11,14	TOF FINANCIAL CORPORATION TOR FINANCIAL CORPORATION TORS FINANCIAL CORPORATION TORS FINANCIAL CORPORATION TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENS CAPITAL SANCHARES, INC. TEXAS CAPITAL BANCSHARES, INC. THE BANCOR PROCESSARIAN CAPITAL	WAYZATA MM WAYZATA MM DAYTON OH DAYTON OH DAYTON OH ERANKIN TH FRANKIN TH FRANKIN TH FRANKIN TH OAK RIDGE TH	N 422/28 N 1422/28 N 122/28 H 123/28 H	29 29 29 29 29 29 29 29	\$2,000,000,00 \$30,000,000,00 \$3,000,000,00 \$75,000,000,00 \$3,981,000,00 \$20,000,000,00 \$45,220,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,384,611,11 \$3,233,333,33 \$3,331,713,17 \$82,777,816,21 \$4,475,307,67 \$23,234,499,96 \$52,787,673,44 \$1,912,684,00 \$40,091,342,55	Redeemed, in full: warrants not outstanding Currently Net Collectible Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$2,000,000,00 \$2,000,000,00 \$2,702,000,00 \$75,000,000,00 \$3,381,000,00 \$45,220,000,000 \$1,742,850,00 \$17,000,000,00	2,000 \$1,000,00 200 \$1,000,00 200 \$1,002,11 25,000,00) 75,000 \$1,000,00 3,381 \$1,000,00 20,000 \$1,000,00 45,220 \$1,000,00 4,021 \$433,44 17,000 \$1,000,00 17,000 \$1,000,00	\$6.598.78 \$89.741.22	\$19,218.87 \$19,218.87 \$124,922.53 \$6,559,086.21 \$199,000.00 \$1,000,000.00 \$4,753,984.55	758,08 19 1,00 1,00
33,97 3,14 11 3,11,14 3,14,44	TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOR FINANCIAL CORPORATION TORS FINANCIAL CORPORATION TORS FINANCIAL CORPORATION TORS FINANCIAL CORPORATION TENNESSEE COMMERCE BANCORP. INC. TENNESSEE COMMERCE BANCORP. INC. TENNESSEE VALEY FINANCIAL HOLDINGS. INC. TENNESSEE VALEY FINANCIAL HOLDINGS. INC. TENNESSEE VALEY FINANCIAL HOLDINGS. INC. TENS SSEE VALEY FINANCIAL HOLDINGS. INC. TEXAS CAPITAL BANCSHARES. INC. TEXAS MATIONAL BANCORPORATION INC. TEXAS MATIONAL BANCORPORATION INC. THE BANCORP. INC.	WAYZATA MM WAYZATA MM WAYZATA MM DAYTON OH DAYTON OH ERANKLIN TH FRANKLIN TH FRANKLIN TH OAK RIDGE TH WAYDE TH OAK RIDGE T	N 42226 N 122326 N 122427 N 12	29 29 29 29 29 29 29 29	\$2,000,000,00 \$30,000,000,00 \$3,000,000,00 \$75,000,000,00 \$3,281,000,00 \$20,000,000,00 \$45,220,000,00 \$44,000,000,00 \$34,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,384,611,11 \$3,233,333,33 \$3,331,713,17 \$82,777,816,21 \$4,475,307,67 \$23,234,499,96 \$52,787,673,44 \$1,912,684,00 \$40,091,342,55	Redeemed, in full: warrants not outstanding Currently Not Collectible Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,000,000,00 \$2,000,000,00 \$2,702,000,00 \$75,000,000,00 \$3,301,000,000,00 \$45,220,000,00 \$1,742,850,00 \$11,760,000,00 \$11,760,000,00 \$11,760,000,00 \$11,760,000,00 \$11,760,000,00 \$11,760,000,00	2,000 \$1,000.00 290 \$1,022.11 2702 \$1,022.11 25,000.00) 75,000 \$1,000.00 20,000 \$1,000.00 45,220 \$1,000.00 45,220 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00	\$6,588.78 \$59,741.22	\$100,000.00 \$19,218.87 \$124,922.63 \$6,559.066.21 \$199,000.00 \$1,000,000.00	758,08 1 19 1 1,00
1 1 1 1,11,14 3,11,14	TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TORS FINANCIAL CORP TORS FINANCIAL CORP TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENSESSEE VALLEY FINANCIAL HOLDINGS, INC. TEXAS CAPITAL BANCSHARES, INC. TEXAS CAPITAL	WAYZATA	N 42222 N 122324 1 122324 1 122324 1 122324 1 122324 1 12232 1 12232 1 12232 1 12232 1 12232 1 12232 1 12322 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	20	\$2,000,000,00 \$30,000,000,00 \$3,000,000,00 \$75,000,000,00 \$75,000,000,00 \$39,981,000,00 \$20,000,000,00 \$46,220,000,00 \$46,220,000,00 \$46,220,000,00 \$54,000,000 \$54,000,000 \$54,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2.384.611.11 \$3.233.333.33 \$3.331.713.17 \$82.777.816.21 \$4.475.307.67 \$23.234.499.98 \$52.787.673.44 \$1.912.884.00 \$40.091.342.55	Redeemed, in full: warrants not outstanding Currenty Net Collectable Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$2,000,000,00 \$2,000,000,00 \$2,702,000,00 \$75,000,000,00 \$3,301,000,000,00 \$45,220,000,00 \$1,742,850,00 \$11,760,000,00 \$11,760,000,00 \$11,760,000,00 \$11,760,000,00 \$11,760,000,00 \$11,760,000,00	2,000 \$1,000.00 208 \$1,022.11 2,702 \$1,022.11 25,000.00 75,000 \$1,000.00 3,981 \$1,000.00 45,220 \$1,000.00 45,220 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 3,100.00 17,000 \$1,000.00 17,000 \$1,000.00	\$6.598.78 \$89.741.22	\$19,218.87 \$19,218.87 \$124,922.63 \$6,559,066.21 \$199,000.00 \$1,000,000.00 \$4,753,984.55	758,08 19 1,00 1,00
1 1 1 1,11,14 3,11,14	TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TORN FINANCIAL CORP TORN FINANCIAL CORP TENN ESSEE COMMERCE BARCORP, INC. TENN ESSEE COMMERCE BARCORP, INC. TENN ESSEE VALLEY FINANCIAL HOLDINGS, INC. TEXAS CAPITAL BANCHARES, INC. THE BANCORPORATION THE BANCORPORATION THE BANCORPORATION THE BANCORPORATION THE BANCORPORATION THE BANCORPORATION, INC. THE BANCORPORATION, INC. THE BANCORPORATION, INC. THE BANCORPORATION, INC. THE CONNECTICUT BANK AND TRUST COMPANY THE CONNECTICUT BANK AND TRUST COMPANY	WAYZATA	N 422224 N 1223244 1 1223244 1 1223244 1 122324 1 122324 1 12232 1 12232 1 12232 1 12322 1 1232 1	20	\$2,000,000,00 \$30,000,000 \$3,000,000,00 \$3,000,000,00 \$75,000,000,00 \$3,961,000,000 \$20,000,000,00 \$45,220,000,00 \$44,220,000,00 \$44,000,000,00 \$54,000,000,00 \$54,000,000,00 \$54,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2.384.611.11 \$3.233.333.33 \$3.331.713.17 \$82.777.816.21 \$4.475.307.67 \$23.234.499.98 \$55.787.673.44 \$1.912.684.00 \$40.091.342.55	Redeemed, in full: warrants not outstanding Currently Net Collectable Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,000,000,00 \$2,000,000,00 \$2,702,000,00 \$75,000,000,00 \$3,301,000,000,00 \$45,220,000,00 \$1,742,850,00 \$11,760,000,00 \$11,760,000,00 \$11,760,000,00 \$11,760,000,00 \$11,760,000,00 \$11,760,000,00	2,000 \$1,000.00 290 \$1,022.11 2702 \$1,022.11 25,000.00) 75,000 \$1,000.00 20,000 \$1,000.00 45,220 \$1,000.00 45,220 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00	\$6.598.78 \$89.741.22	\$19,218.87 \$19,218.87 \$124,922.63 \$6,559,066.21 \$199,000.00 \$1,000,000.00 \$4,753,984.55	2 2 13 13 758.08 19 19 980.20 276.07 448 55
1 1 1,11,14 1,14,44	TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOR FINANCIAL CORP TORS FINANCIAL CORP TORS FINANCIAL CORP TENNE SSEE COMMERCE BANCORP, INC. TENNE SSEE COMMERCE BANCORP, INC. TENNE SSEE VALLEY FINANCIAL HOLDINGS, INC. TEXAS CAPITAL BANCHARES, INC. TEXAS SATIONAL BANCORPORATION INC. THE ASS CORPORATION THE BANCORP INC. THE THE INC. THE BANCORP INC. THE BANCORP INC. THE BANCORP INC.	WAYZATA MM WAYZATA MM WAYZATA MM DAYTON OH DAYTON OH DAYTON OH PRANKIN TH FRANKIN TH FRANKIN TH FRANKIN TH OAK RIDGE TH OA	N 422/87 N 122/127 N 122/127 H 127/327 H 127/3	20 20 20 20 20 20 20 20	\$2,000,000,00 \$30,000,000,00 \$3,000,000,00 \$75,000,000,00 \$75,000,000,00 \$39,981,000,00 \$20,000,000,00 \$46,220,000,00 \$46,220,000,00 \$46,220,000,00 \$54,000,000 \$54,000,000 \$54,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2.384.611.11 \$3.233.333.33 \$3.331.713.17 \$82.777.816.21 \$4.475.307.67 \$23.234.499.98 \$55.787.673.44 \$1.912.684.00 \$40.091.342.55	Redeemed, in full: warrants not outstanding Currenty Net Collectable Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$2,000,000,00 \$2,000,000,00 \$2,702,000,00 \$3,702,000,00 \$3,861,000,00 \$3,861,000,00 \$45,220,000,00 \$17,000,000,00 \$17,000,000,00 \$17,000,000,00 \$11,877,672,70 \$11,855,000,00 \$11,857,672,70 \$11,855,000,00 \$11,857,672,70 \$11,855,000,00 \$11,857,672,70 \$11,855,000,00 \$11,857,672,70 \$11,855,000,00 \$11,857,672,70 \$11,855,000,00	2,000 \$1,000.00 298 \$1,022.11 2,700 \$1,000.00 75,000 \$1,000.00 3,361 \$1,000.00 20,000 \$1,000.00 45,220 \$1,000.00 45,220 \$1,000.00 17,000 \$1,000.00	\$6.598.78 \$89.741.22	\$100,000,00 \$19,218,87 \$124,922,67 \$124,922,67 \$199,000,00 \$1,000,000,00 \$4,753,984,55 \$2,150,648,55 \$403,161,92 \$405,316,36	2: 2: 15: 15: 15: 15: 15: 15: 15: 15: 15: 15
3,97 ,14 1 ,11,14 ,14,44	TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TORS FINANCIAL CORP TORS FINANCIAL CORP TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TEXAS CAPITAL BANCSHARES, INC. THE BANC OR PORTION THE BANC OF CAPITALICK THE BANC OF CAPITALICK THE BANC OF CAPITALICK THE BANC OF FENTILOCY FINANCIAL CORPORATION THE BANC OF FENTILOCY FINANCIA	WAYZATA MM WAYZATA MM WAYZATA MM DAYTON OH DAYTON OH DAYTON OH PRANKIN TH FRANKIN TH FRANKIN TH FRANKIN TH OAK RIDGE TH OA	N 4228 N 14221 N 12232 H 12322	98 99 90 90 90 90 90 90 90 90 90 90 90 90	\$2,000,000,00 \$30,000,000,00 \$3,000,000,00 \$75,000,000,00 \$75,000,000,00 \$3,981,000,00 \$20,000,000,00 \$46,220,000,00 \$46,220,000,00 \$46,220,000,00 \$46,220,000,00 \$56,000,00 \$56,000,00 \$56,000,00 \$56,000,00 \$56,000,00 \$56,000,00 \$56,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2.384.611.11 \$3.233.333.33 \$3.331.713.17 \$82.777.816.21 \$4.475.307.67 \$23.234.699.98 \$52.787.673.44 \$1.912.884.00 \$40.091.342.55 \$18.023.831.85 \$6.902.866.33	Redeemed, in full: warrants not outstanding Currenty Net Collectible Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,000,000,00 \$2,702,000,00 \$2,702,000,00 \$3,702,000,00 \$3,881,000,00 \$45,220,000,00 \$17,000,000,00 \$17,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00	2,000 \$1,000.00 200 \$1,002.11 25,000.00 75,000 \$1,000.00 75,000 \$1,000.00 20,000 \$1,000.00 45,220 \$1,002.00 45,220 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 3,001 \$4,021 \$433,44 17,000 \$1,000.00 17,000 \$1,000.00 3,000 \$552.30 17,746 \$652.30	\$6.598.78 \$89.741.22	\$100,000,00 \$19,218,87 \$124,922,67 \$124,922,67 \$199,000,00 \$1,000,000,00 \$4,753,984,55 \$2,150,648,55 \$403,161,92 \$405,316,36	2 2 13 13 15 15 16 16 16 16 16 16 16 16 16 16 16 16 16
3,97 ,14 1 ,11,14 ,14,44	TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOR FINANCIAL CORP TORS FINANCIAL CORP TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENSESSEE VALLEY FINANCIAL HOLDINGS, INC. TEXAS CAPITAL BANCHESSEE, INC. TEXAS CAPITAL BANCHESSEE, INC. TEXAS CAPITAL BANCHESSEE, INC. TEXAS CAPITAL BANCHESSEE, INC. TEXAS HATIONAL BANCORPORATION INC. TEXAS HATIONAL BANCORPORATION INC. THE AND CORPORATION THE BANCORP INC. THE COUNCE COURT INC. THE BANCORP INC. THE COUNCE COURT INC. THE BANCORP INC. THE BANCORP INC. THE COUNCE COURT INC. THE BANCORP INC. THE COUNCE COURT INC. THE BANCORP INC. THE COUNCE COURT INC. THE COUNCE COURT INC. THE BANCORP INC. THE COUNCE COURT INC. THE BANCORP INC. THE COUNCE COURT INC. THE BANCORP INC. THE COUNCE COURT INC.	WAYZATA MM WAYZATA MM WAYZATA MM DAYTON OH DAYTON OH PROPERTY OF THE STATE OF THE S	N 42228 N 1422124 N 122324 H 123324 H 1	20 20 20 20 20 20 20 20	\$2,000,000,00 \$30,000,000 \$3,000,000,00 \$3,000,000,00 \$75,000,000,00 \$3,961,000,000 \$20,000,000,00 \$45,220,000,00 \$44,220,000,00 \$44,000,000,00 \$54,000,000,00 \$54,000,000,00 \$54,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2.384.611.11 \$3.233.333.33 \$3.331.713.17 \$82.777.816.21 \$4.475.307.67 \$23.234.699.98 \$52.787.673.44 \$1.912.884.00 \$40.091.342.55 \$18.023.831.85 \$6.902.866.33	Redeemed, in full: warrants not outstanding Currently Net Collectable Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,000,000,00 \$2,000,000,00 \$2,702,000,00 \$3,702,000,00 \$3,381,000,00 \$3,381,000,00 \$45,220,000,00 \$17,000,000,00 \$17,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00	2,000 \$1,000.00 298 \$1,022.11 2702 \$1,022.11 25,000.00 75,000 \$1,000.00 75,000 \$1,000.00 20,000 \$1,000.00 45,220 \$1,000.00 45,220 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,740 \$652.30 5,448 \$1,000.00 9,090 \$1,000.00	\$6.598.78 \$89.741.22	\$100,000,00 \$19,218.87 \$124,922.63 \$6,559,066.21 \$199,000,00 \$1,000,000,00 \$4,753,984.55 \$2,150,648.55 \$403,161.92 \$495,316.35	100 2 2 130 758,080 1,000 1,000 980,200 276,070 448 48 48 555
1 1 1,11,14 1,14,44	TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOR FINANCIAL CORP TONE FINANCIAL CORP TONE FINANCIAL CORP TENNE SSEE COMMERCE BANCORP, INC. TENNE SSEE COMMERCE BANCORP, INC. TENNE SSEE VALLEY FINANCIAL FOLDROS, INC. TENNE SSEE VALLEY FINANCIAL HOLDROS, INC. TEXAS CAPITAL BANCHARES, INC. TEXAS SATIONAL BANCORPORATION INC. THE ASS CORPORATION THE BANCORP INC. THE	WAYZATA MM WAYZATA MM WAYZATA MM DAYTON OH DAYTON OH FRANKIN TH FRANKIN TH OAK RIDGE TH OAK RIDG	N 422/82 N 122/22 N 122/22 H 127/32 H 1	98 99 90 90 90 90 90 90 90 90 90 90 90 90	\$2,000,000,00 \$30,000,000,00 \$3,000,000,00 \$75,000,000,00 \$75,000,000,00 \$3,981,000,00 \$20,000,000,00 \$46,220,000,00 \$46,220,000,00 \$46,220,000,00 \$46,220,000,00 \$56,000,00 \$56,000,00 \$56,000,00 \$56,000,00 \$56,000,00 \$56,000,00 \$56,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2.384.611.11 \$3.233.333.33 \$3.331.713.17 \$82.777.816.21 \$4.475.307.67 \$23.234.699.98 \$52.787.673.44 \$1.912.884.00 \$40.091.342.55 \$18.023.831.85 \$6.902.866.33	Redeemed, in full: warrants not outstanding Currenty Net Collectible Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,000,000,00 \$2,000,000,00 \$2,000,000,00 \$2,702,000,000 \$3,981,000,000 \$3,981,000,000 \$45,220,000,000 \$11,7000,000,000 \$11,7000,000,000 \$11,800,000,000,000 \$11,800,000,000,000,000,000,000 \$11,800,000,000,000,000,000,000,000,000,0	2,000 \$1,000.00 208 \$1,022.11 2,702 \$1,022.11 25,000.00 75,000 \$1,000.00 3,361 \$1,000.00 20,000 \$1,000.00 45,220 \$1,000.00 45,220 \$1,000.00 17,000 \$1,000.00 17,749 \$1,000.00 17,749 \$1,000.00 17,749 \$1,000.00 3,000 \$1,000.00 17,749 \$1,000.00 17,749 \$1,000.00 3,000 \$1,000.00 17,749 \$1,000.00 3,000 \$1,000.00	\$6.598.78 \$89.741.22	\$100,000,00 \$19,218.87 \$124,922.63 \$6,559,066.21 \$199,000,00 \$1,000,000,00 \$4,753,984.55 \$2,150,648.55 \$403,161.92 \$495,316.35	100 2 2 130 758,080 1,000 1,000 980,200 276,070 448 48 48 555
3,97 ,14 1 ,11,14 ,14,44	TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOR FINANCIAL CORPORATION TORS FINANCIAL CORP TORS FINANCIAL CORP TENNESSEE COMMERCE BARCORP. INC. TENNESSEE COMMERCE BARCORP. INC. TENNESSEE COMMERCE BARCORP. INC. TENNESSEE VALEY FINANCIAL HOLDINGS. INC. TENSESSEE VALEY FINANCIAL HOLDINGS. INC. TEXAS CAPITAL BARCSHARES. INC. TEXAS MATIONAL BARCORPORATION INC. THE BARCORP. INC. THE PRESTRUCTOR INC.	WAYZATA	N 42222 N 122324 1 12324 1	20	\$2,000,000,00 \$30,000,000,00 \$3,000,000,00 \$75,000,000,00 \$75,000,000,00 \$3,981,000,00 \$20,000,000,00 \$46,220,000,00 \$46,220,000,00 \$46,220,000,00 \$46,220,000,00 \$56,000,00 \$56,000,00 \$56,000,00 \$56,000,00 \$56,000,00 \$56,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2.384.611.11 \$3.233.333.33 \$3.331.713.17 \$82.777.816.21 \$4.475.307.67 \$23.234.699.98 \$52.787.673.44 \$1.912.884.00 \$40.091.342.55 \$18.023.831.85 \$6.902.866.33	Redeemed, in full: warrants not outstanding Currenty Net Collectible Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,000,000,00 \$2,702,000,00 \$2,702,000,00 \$3,702,000,00 \$3,881,000,00 \$45,220,000,000 \$45,220,000,000 \$11,742,880,00 \$11,700,000,00 \$11,700,000,00 \$11,700,000,00 \$11,77672,70 \$15,448,000,00 \$9,090,000,00 \$12,500,000,00	2,000 \$1,000,00 208 \$1,02,11 270 \$1,022,11 25,000,00] 75,000 \$1,000,00 3,981 \$1,000,00 20,000 \$1,000,00 45,220 \$1,000,00 46,221 \$433,44 17,7000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 11,000 \$1,000,00	\$6.598.78 \$89.741.22	\$100,000,00 \$19,218.87 \$124,922.63 \$6,559.066.21 \$1,000,000,00 \$1,000,000,00 \$4,753.984.55 \$2,150,648.55 \$403,161.92 \$495,316.35 \$792,783.00	758.08 19 19 10 10 10 10 10 10 10 10 10 10 10 10 10
3,97 ,14 1 ,11,14 ,14,44	TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOR FINANCIAL CORP TORS FINANCIAL CORP TENNESSEE COMMERCE BANCORP INC. TENNESSEE COMMERCE BANCORP INC. TENNESSEE COMMERCE BANCORP INC. TENNESSEE VALLEY FINANCIAL HOLDINGS. INC. TENSESSEE VALLEY FINANCIAL HOLDINGS. INC. TENSESSEE VALLEY FINANCIAL HOLDINGS. INC. TEXAS CAPITAL BANCSHMES. INC. TEXAS CAPITAL BANCSHMES. INC. TEXAS CAPITAL BANCSHMES. INC. TEXAS CAPITAL BANCSHMES. INC. TEXAS MATIONAL BANCORPORATION INC. TEXAS MATIONAL BANCORPORATION INC. TEXAS MATIONAL BANCORPORATION INC. THE BANCORP INC. THE BANCORP INC. THE INC.	WAYZATA MM WAYZATA MM WAYZATA MM DAYTON OH DAYTON OH DAYTON OH PRANKIN TH FRANKIN TH FRANKIN TH FRANKIN TH FRANKIN TH OAR RIDGE TH OAR	N 42222 N 122324 1 12324 1	20	\$2,000,000,00 \$30,000,000,00 \$3,000,000,00 \$75,000,000,00 \$75,000,000,00 \$3,981,000,00 \$20,000,000,00 \$46,220,000,00 \$46,220,000,00 \$46,220,000,00 \$46,220,000,00 \$56,000,00 \$56,000,00 \$56,000,00 \$56,000,00 \$56,000,00 \$56,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2.384.611.11 \$3.233.333.33 \$3.331.713.17 \$82.777.816.21 \$4.475.307.67 \$23.234.499.98 \$52.776.673.44 \$1.912.884.00 \$40.091.342.55 \$18.023.831.85 \$6.902.866.33 \$11.795.867.07	Redeemed, in full: warrants not outstanding Currenty Net Collectible Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,000,000,00 \$2,000,000,00 \$2,702,000,00 \$3,202,000,00 \$3,381,000,00 \$3,381,000,00 \$45,220,000,00 \$1,742,850,00 \$1,742,850,00 \$17,000,000,00 \$11,677,672,70 \$11,677,672,70 \$11,677,672,70 \$1,965,000,00 \$1,965,000,00 \$1,965,000,00 \$1,965,000,00 \$1,965,000,00 \$1,965,000,00 \$1,965,000,00 \$1,965,000,00 \$1,965,000,00 \$1,965,000,00 \$1,965,000,00 \$1,965,000,00 \$1,965,000,00 \$1,965,000,00 \$1,965,000,00	2,000 \$1,000.00 200 \$1,000.00 200 \$1,000.00 75,000 \$1,000.00 75,000 \$1,000.00 3,381 \$1,000.00 20,000 \$1,000.00 45,220 \$1,000.00 45,220 \$1,000.00 17,000 \$1,000.00 3,000 \$652,30 35,345,73) 5,448 \$1,000.00 12,500 \$1,000.00 12,500 \$1,000.00 12,500 \$1,000.00 12,500 \$1,000.00 10,000 \$1,000.00	\$6.598.78 \$89.741.22	\$100,000,00 \$19,218.87 \$124,922.63 \$6,559,066.21 \$199,000,00 \$1,000,000,00 \$4,753,984.55 \$2,150,648.55 \$403,161.92 \$495,316.35	758.08 19 19 10 10 10 10 10 10 10 10 10 10 10 10 10
1 1 1,11,14 1,14,44	TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOF FINANCIAL CORP TORS FINANCIAL CORP TORS FINANCIAL CORP TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TEXAS CAPITAL BANCHARES, INC. THE BANCORP. INC. THE PIRST BANCORP. INC.	WAYZATA MM WAYZATA MM WAYZATA MM WAYZATA MM DAYTON DAYTON DAYTON DAYTON DAYTON FRANKIN TH FRANKIN TH FRANKIN TH FRANKIN TH FRANKIN TH OAK RIDGE TH OAK RIDGE TH OAK RIDGE TH DAYTON DAYT	N 422224 N 122324 1 122324 1 122324 1 122324 1 122324 1 122324 1 122324 1 122324 1 122324 1 122324 1 122324 1 122324 1 122324 1 122324 1 123224 1 1	20	\$2,000,000,00 \$3,000,000,00 \$3,000,000,00 \$75,000,000,00 \$75,000,000,00 \$75,000,000,00 \$75,000,000,00 \$75,000,000,00 \$75,000,000,00 \$75,000,000,00 \$75,000,000,00 \$75,000,000,00 \$75,000,000,000 \$75,000,000,000 \$75,000,000,000 \$75,000,000,000 \$75,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2.384.611.11 \$3.233.333.33 \$3.331.713.17 \$82.777.816.21 \$4.475.307.67 \$23.234.499.98 \$52.776.673.44 \$1.912.884.00 \$40.091.342.55 \$18.023.831.85 \$6.902.866.33 \$11.795.867.07	Redeemed, in full: warrants not outstanding Currenty Net Collectible Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,000,000,00 \$2,000,000,00 \$2,000,000,00 \$2,702,000,000 \$3,981,000,000 \$3,981,000,000 \$45,220,000,000 \$11,7000,000,000 \$11,7000,000,000 \$11,800,000,000,000 \$11,800,000,000,000 \$11,800,000,000,000	2,000 \$1,000.00 208 \$1,022.11 2,702 \$1,022.11 25,000.00 75,000 \$1,000.00 3,361 \$1,000.00 20,000 \$1,000.00 45,220 \$1,000.00 45,220 \$1,000.00 17,000 \$1,000.00 17,749 \$1,000.00 17,749 \$1,000.00 17,749 \$1,000.00 3,000 \$1,000.00 17,749 \$1,000.00 17,749 \$1,000.00 3,000 \$1,000.00 17,749 \$1,000.00 3,000 \$1,000.00	\$6.598.78 \$89.741.22	\$100,000,00 \$19,218.87 \$124.922.63 \$6,559.066.21 \$1,000,000 \$1,000,000 \$4,753,984.55 \$2,150,648.55 \$433,161.92 \$455,318.35 \$792,783.00 \$1,496,292.07	758.08 758.08 19 1.00 980.20 276.07 45 175.74
33.97 3.14 3.15,14 3.15,14 3.14,44 22,16 3.1 11	TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TO PINANCIAL CORPORATION TENNESSEE COMMERCE BANCOPP. INC. TENNESSEE COMMERCE BANCOPP. INC. TENNESSEE VALLEY FINANCIAL HOLDINGS. INC. TEXAS CAPITAL BANCSHARES. INC. TEXAS CAPITAL BANCSHARES. INC. TEXAS CAPITAL BANCSHARES. INC. TEXAS MATIONAL BANCOPPORATION INC. TEXAS MATIONAL BANCOPPORATION INC. THE BANCOPP. INC. THE PIRST BANCOPP. INC. THE PIR	WAYZATA	N 42226 N 1422127 N 122127 H 1232427 H 123247 H 12	29 20 20 20 20 20 20 20	\$2,000,000,00 \$3,000,000,00 \$3,000,000,00 \$75,000,000,00 \$75,000,000,00 \$75,000,000,00 \$75,000,000,00 \$75,000,000,00 \$75,000,000,00 \$75,000,000,00 \$75,000,000,00 \$75,000,000,00 \$75,000,000,000 \$75,000,000,000 \$75,000,000,000 \$75,000,000,000 \$75,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,384,611,11 \$3,233,333,33 \$3,331,713,17 \$83,331,713,17 \$4,475,307,67 \$23,234,499,98 \$52,787,673,44 \$1,912,684,00 \$40,091,342,55 \$18,023,831,85 \$6,902,866,33 \$11,795,867,07 \$29,722,063,78	Redeemed, in full: warrants not outstanding Currenty Net Collectible Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,000,000,00 \$2,000,000,00 \$2,000,000,00 \$3,75,000,000,00 \$3,381,000,00 \$45,220,000,000 \$1,742,850,00 \$17,000,000,00 \$17,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00	2,000 \$1,000,00 208 \$1,022,11 2,702 \$1,022,11 25,000,00) 75,000 \$1,000,00 3,381 \$1,000,00 20,000 \$1,000,00 45,220 \$1,000,00 45,220 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00	\$6.598.78 \$89.741.22	\$100,000,00 \$19,218.67 \$124,922.63 \$6,559.066.21 \$19,900,00 \$1,000,000,00 \$4,753.984.55 \$2,150,648.55 \$433.161.92 \$495.316.35 \$792,783.00 \$1,486.292.07 \$389,077.67	758.08 758.08 19 1.00 980.20 276.07 45 175.74
3,97 .14 1 1 1,11,14 .14,44 .14,44 .14 .14 .14	TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOR FINANCIAL CORP TONE FINANCIAL CORP TONE FINANCIAL CORP TENNE SSEE COMMERCE BANCORP, INC. TENNE SSEE COMMERCE BANCORP, INC. TENNE SSEE VALLEY FINANCIAL HOLDINGS, INC. TEXAS CAPITAL BANCHSHEES, INC. THE ASS CORPORATION THE BANCORPORATION THE BANCORPORATION INC. THE PIRST	WAYZATA MM WAYZATA MM WAYZATA MM DAYTON OH DAYTON OH FRANKIN TH FRANKIN TH GAR RIDGE TH OAR RIDG	N 422222 N 1223242 1 1223242 1 4 1223242 1 4 1223242 1 4 122324 1 4 12232 1 4 12232 1 4 12232 1 4 12232 1 4 12232 1 4 12232 1 12122 1 1 1 1	98 99 90 90 90 90 90 90 90 90 90 90 90 90	\$2,000,000,00 \$30,000,000,00 \$3,000,000,00 \$75,000,000,00 \$75,000,000,00 \$3,981,000,00 \$40,220,000,00 \$40,220,000,00 \$40,220,000,00 \$40,220,000,00 \$40,220,000,00 \$40,220,000,00 \$40,000,00 \$40,000,00 \$40,000,00 \$50,740,000,00 \$50,000,00 \$50,000,00 \$50,000,00 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2.384.611.11 \$3.233.333.33 \$3.331.713.17 \$82.777.816.21 \$4.475.307.67 \$23.234.499.98 \$52.776.673.44 \$1.912.884.00 \$40.091.342.55 \$18.023.831.85 \$6.902.866.33 \$11,795.867.07 \$29.722.083.78	Redeemed, in full: warrants not outstanding Currenty Not Collectible Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,000,000,00 \$2,702,000,00 \$2,702,000,00 \$2,702,000,00 \$3,981,000,00 \$3,981,000,00 \$45,220,000,00 \$45,220,000,00 \$17,702,000,00 \$11,742,850,00 \$11,742,850,00 \$11,742,850,00 \$11,742,850,00 \$11,742,850,00 \$11,742,850,00 \$11,742,850,00 \$11,742,850,00 \$11,742,850,00 \$11,742,850,00 \$11,742,850,00 \$11,742,850,00 \$11,742,850,00 \$11,742,850,00 \$11,742,850,00 \$11,950,000,00 \$11,950,000,00 \$11,950,000,00 \$11,950,000,00 \$11,950,000,00 \$11,950,000,00 \$11,950,000,00 \$11,950,000,00 \$11,950,000,00	2,000 \$1,000.00 200 \$1,000.00 200 \$1,000.00 75,000 \$1,000.00 75,000 \$1,000.00 3,381 \$1,000.00 20,000 \$1,000.00 45,220 \$1,000.00 45,220 \$1,000.00 17,000 \$1,000.00 3,000 \$652,30 35,345,73) 5,448 \$1,000.00 12,500 \$1,000.00 12,500 \$1,000.00 12,500 \$1,000.00 12,500 \$1,000.00 10,000 \$1,000.00	\$6.598.78 \$89.741.22	\$100,000,00 \$19,218.87 \$124.922.63 \$6,559.066.21 \$1,000,000 \$1,000,000 \$4,753,984.55 \$2,150,648.55 \$433,161.92 \$455,318.35 \$792,783.00 \$1,496,292.07	758.08 758.08 19 1.00 980.20 276.07 45 175.74
3,97 .14 1 1 1,11,14 .14,44 .14,44 .14 .14 .14	TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOF FINANCIAL CORP TORS FINANCIAL CORP TORS FINANCIAL CORP TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TEXAS CAPITAL BANCHSHARES, INC. THE AND CORPORATION THE BANCORP, INC. THE BANCORP INC. THE BANCORP INC. THE BANGOR DENOCROPORATION THE BANCORP INC. THE BANGOR DENOCROPORATION THE BANCORP INC. THE BANGOR DENOCROPORATION THE BANGOR BANK AND TRUST COMPONY THE CONNECTION TO ANY THE PREST BANCORP, INC. THE BANGOR BANK OF THE TOWN T	WAYZATA	N 42222 N 122224 1 122324 1 12324 1 12322 1	20	\$2,000,000,00 \$30,000,000 \$3,000,000,00 \$3,000,000,00 \$75,000,000,00 \$3,981,000,000 \$20,000,000,00 \$45,220,000,000 \$44,220,000,000 \$44,220,000,000 \$44,000,000,000 \$44,000,000,000 \$54,000,000,000 \$54,000,000,000 \$55,446,000,000 \$55,446,000,000 \$55,000,000,000 \$55,000,000,000 \$55,000,000,000 \$55,000,000,000 \$55,000,000,000	\$0.00 \$0.00	\$2,384,611,11 \$3,233,333,33 \$3,331,713,17 \$3,331,713,17 \$4,475,307,67 \$23,234,499,98 \$52,787,673,44 \$1,912,684,00 \$40,091,342,55 \$16,023,631,85 \$6,902,666,33 \$11,795,667,07 \$29,722,063,78 \$5,714,215,56 \$813,086,56 \$319,458,69	Redeemed, in full: warrants not outstanding Currently Net Collectable Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,000,000,00 \$2,000,000,00 \$2,000,000,00 \$3,75,000,000,00 \$3,381,000,00 \$45,220,000,000 \$1,742,850,00 \$17,000,000,00 \$17,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00	2,000 \$1,000,00 208 \$1,022,11 2,702 \$1,022,11 25,000,00) 75,000 \$1,000,00 3,381 \$1,000,00 20,000 \$1,000,00 45,220 \$1,000,00 45,220 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00	\$6.598.78 \$89.741.22	\$100,000,00 \$19,218.67 \$124,922.63 \$6,559.066.21 \$19,900,00 \$1,000,000,00 \$4,753.984.55 \$2,150,648.55 \$433.161.92 \$495.316.35 \$792,783.00 \$1,486.292.07 \$389,077.67	758.08 758.08 19 1.00 980.20 276.07 45 175.74
3,97 .14 1 1 1,11,14 .14,44 .14,44 .14 .14 .14	TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOR FINANCIAL CORP TORS FINANCIAL CORP TORS FINANCIAL CORP TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TEXAS CAPITAL BANCSHARES, INC. TEXAS CAPITAL BANCSHARES, INC. TEXAS SATIONAL BANCORPORATION INC. TEXAS HATIONAL BANCORPORATION INC. TEXAS HATIONAL BANCORPORATION INC. THE ANS CORPORATION THE BANK OF CORPORATION THE BANK OF CURRITLICK THE BANK OF FENTILOTY FINANCIAL CORPORATION THE BANK OF KENTILOTY FINANCIAL CORPORATION THE PROBLEMANCIAL SENVICES GROUP INC. THE FIRST BANCORP INC. THE FIRST B	WAYZATA	N 42228 N 1422124 N 122324 H 1	20 20 20 20 20 20 20 20	\$2,000,000,00 \$30,000,000,00 \$3,000,000,00 \$75,000,000,00 \$75,000,000,00 \$3,981,000,00 \$40,220,000,00 \$40,220,000,00 \$40,220,000,00 \$40,220,000,00 \$40,220,000,00 \$40,220,000,00 \$40,000,00 \$40,000,00 \$40,000,00 \$50,740,000,00 \$50,000,00 \$50,000,00 \$50,000,00 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000 \$50,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,384,611,11 \$3,233,333,33 \$3,331,713,17 \$3,331,713,17 \$4,475,307,67 \$23,234,499,98 \$52,787,673,44 \$1,912,684,00 \$40,091,342,55 \$16,023,631,85 \$6,902,666,33 \$11,795,667,07 \$29,722,063,78 \$5,714,215,56 \$813,086,56 \$319,458,69	Redeemed, in full: warrants not outstanding Currenty Not Collectible Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,000,000,00 \$2,000,000,00 \$2,000,000,00 \$2,000,000,00 \$3,061,000,000 \$3,061,000,000 \$3,061,000,000 \$11,7000,000,00 \$11,7000,000,00 \$11,677,672,70 \$11,600,000,00 \$11,677,672,70 \$11,600,000,00 \$11,600,000,00 \$11,600,000,00 \$11,600,000,00 \$11,600,000,00 \$11,600,000,00 \$11,600,000,00 \$11,600,000,00 \$11,600,000,00 \$11,600,000,00 \$11,600,000,00 \$11,600,000,00 \$11,600,000,00 \$11,600,000,00 \$11,600,000,00 \$11,600,000,00 \$11,600,000,00	2,000 \$1,000.00 208 \$1,022.11 2,702 \$1,022.11 25,000.00 75,000 \$1,000.00 3,081 \$1,000.00 20,000 \$1,000.00 45,220 \$1,000.00 45,220 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00 10,000 \$1,000.00	\$6.598.78 \$89.741.22	\$100,000,00 \$19,218.87 \$124.922.63 \$6,559.066,21 \$199,000,00 \$1,000,000,00 \$4,753,984.55 \$2,150,648.55 \$403,161.92 \$455,316.35 \$792,783.00 \$1,486,292.07 \$389,077.67	758.08 758.08 19 1.00 980.20 276.07 45 175.74
11,14444444444444444444444444444444444	TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOR FINANCIAL CORP TONE FINANCIAL CORP TONE FINANCIAL CORP TONE FINANCIAL CORP TENNE SSEE COMMERCE BANCORP, INC. TENNE SSEE COMMERCE BANCORP, INC. TENNE SSEE VALLEY FINANCIAL HOLDINGS, INC. TENSE SSEE VALLEY FINANCIAL HOLDINGS, INC. TEXAS CAPITAL BANKSHARES, INC. TEXAS SATIONAL BANCORPORATION INC. THE BANK CORPORATION THE BANK OF CURRITUCK THE PREST BANK OR CORPORATION INC. THE PREST	WAYZATA	N 42228 N 1422128 N 122728 N 1	20 20 20 20 20 20 20 20	\$2,000,000,00 \$30,000,000 \$3,000,000,00 \$3,000,000,00 \$3,981,000,000 \$20,000,000,00 \$46,220,000,000 \$46,220,000,000 \$46,220,000,000 \$46,220,000,000 \$46,220,000,000 \$46,220,000,000 \$46,200,000,000 \$46,200,000,000 \$46,200,000,000 \$46,200,000,000 \$46,200,000,000 \$46,000,000,000 \$46,000,000,000 \$46,000,000,000 \$46,000,000,000 \$46,000,000,000 \$46,000,000,000 \$46,000,000,000 \$46,000,000,000 \$46,000,000,000 \$46,000,000,000 \$46,000,000,000	\$0.00 \$0.00	\$2,384,611,11 \$3,233,333,33 \$3,331,713,17 \$82,777,816,21 \$4,475,307,67 \$23,234,499,98 \$52,776,673,44 \$1,912,684,00 \$40,091,342,55 \$18,023,831,85 \$6,902,866,33 \$11,795,867,07 \$29,722,063,78 \$57,14,215,56 \$813,086,56 \$379,458,89 \$4,236,125,671,00	Redeemed, in full: warrants not outstanding Currenty Net Collectible Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,000,000,00 \$2,702,000,00 \$2,702,000,00 \$2,702,000,00 \$3,981,000,00 \$3,981,000,00 \$45,220,000,00 \$45,220,000,00 \$17,702,000,00 \$11,742,850,00 \$11,742,850,00 \$11,742,850,00 \$11,742,850,00 \$11,742,850,00 \$11,742,850,00 \$11,742,850,00 \$11,742,850,00 \$11,742,850,00 \$11,742,850,00 \$11,742,850,00 \$11,742,850,00 \$11,742,850,00 \$11,742,850,00 \$11,742,850,00 \$11,950,000,00 \$11,950,000,00 \$11,950,000,00 \$11,950,000,00 \$11,950,000,00 \$11,950,000,00 \$11,950,000,00 \$11,950,000,00 \$11,950,000,00	2,000 \$1,000,00 200 \$1,000,00 200 \$1,000,00 75,000 \$1,000,00 75,000 \$1,000,00 45,200 \$1,000,00 45,200 \$1,000,00 45,200 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 10,000 \$1,000,00 12,500 \$1,000,00 10,000 \$1,000,00 5,000 \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00	\$6.598.78 \$89.741.22	\$100,000,00 \$19,218.87 \$124.922.63 \$6,559.066,21 \$199,000,00 \$1,000,000,00 \$4,753,984.55 \$2,150,648.55 \$403,161.92 \$455,316.35 \$792,783.00 \$1,486,292.07 \$389,077.67	758.08 758.08 19 1,00 980.20 275.07 48 175.74 1151.03
1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOR FINANCIAL CORPORATION TORS FINANCIAL CORPORATION TORS FINANCIAL CORPORATION TENNESSEE COMMERCE BANCORP INC. TENNESSEE COMMERCE BANCORP INC. TENNESSEE VALLEY FINANCIAL HOLDINGS. INC. TEXAS CAPITAL BANCSHARES. INC. TEXAS CAPITAL BANCSHARES. INC. TEXAS CAPITAL BANCSHARES. INC. TEXAS SATIONAL BANCOPPORATION INC. TEXAS INCOMPORATION THE BANCOPPORATION THE BANCOPPORATION INC. THE BANCOPPORATION INC. THE BANCOPPORATION INC. THE BANCOPPORATION THE BANCOPPORATION INC. THE PREST BANCOPPORATION INC. THE BANCOPPORATION INC. THE PREST BANCOPPORATION I	WAYZATA MM WAYZATA MM WAYZATA MM WAYZATA MM DAYTON OH DAYTON OH ERANKIN TH FRANKIN TH FRANKIN TH FRANKIN TH FRANKIN TH OAK RIDGE TH WALLAS TX DALLAS TX DALLAS TX DALLAS TX WALLAS TX WALLAS TX WALLAS TX DALLAS TX WALLAS TX DALLAS TX CONTROL TX WALLAS TX WALLAS TX WALLAS TX CONTROL TX WALLAS TX WALLAS TX WALLAS TX CONTROL TX WALLAS	N 42226 N 1422126 N 122326 H 123326 H 1	29 20 20 20 20 20 20 20 20 20 20 20 20 20	\$2,000,000,00 \$30,000,000 \$3,000,000,00 \$3,000,000,00 \$75,000,000,00 \$3,981,000,000 \$20,000,000,00 \$45,220,000,000 \$44,220,000,000 \$44,220,000,000 \$44,000,000,000 \$44,000,000,000 \$54,000,000,000 \$54,000,000,000 \$55,446,000,000 \$55,446,000,000 \$55,000,000,000 \$55,000,000,000 \$55,000,000,000 \$55,000,000,000 \$55,000,000,000	\$0.00 \$0.00	\$2,384,611,11 \$3,233,333,33 \$3,331,713,17 \$82,777,816,21 \$4,475,307,67 \$23,234,499,98 \$52,776,673,44 \$1,912,684,00 \$40,091,342,55 \$18,023,831,85 \$6,902,866,33 \$11,795,867,07 \$29,722,063,78 \$57,14,215,56 \$813,086,56 \$379,458,89 \$4,236,125,671,00	Redeemed, in full: warrants not outstanding Currently Net Collectable Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,000,000,00 \$2,000,000,00 \$2,000,000,00 \$3,000,000,00 \$3,381,000,00 \$45,220,000,00 \$1,742,850,00 \$	2,000 \$1,000.00 200 \$1,000.00 200 \$1,002.11 25,000.00) 75,000 \$1,000.00 3,381 \$1,000.00 45,220 \$1,002.11 27,000 \$1,000.00 45,220 \$1,000.00 45,220 \$1,000.00 45,220 \$1,000.00 45,220 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 10,000 \$1,000.00 11,000 \$1,000.00 11,000 \$1,000.00 11,000 \$1,000.00 11,000 \$1,000.00 11,000 \$1,000.00 11,000 \$1,000.00 11,000 \$1,000.00 11,000 \$1,000.00 11,000 \$1,000.00 11,000 \$1,000.00 11,000 \$1,000.00 11,000 \$1,000.00 11,000 \$1,000.00 11,000 \$1,000.00	\$6.598.78 \$89.741.22	\$100.000.00 \$19.218.67 \$124.922.63 \$6,559.066.21 \$199.000.00 \$1,000,000.00 \$4,753.984.55 \$403.161.92 \$403.161.92 \$492.763.00 \$1,496.292.07 \$399.077.67 \$302.410.00 \$37,000.00 \$15,000.00	100 21 31 31 199 100 100 100 100 100 100 100 100 10
11,14444444444444444444444444444444444	TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOR FINANCIAL CORP TORS FINANCIAL CORP TORS FINANCIAL CORP TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TEXAS CAPITAL BANCSHARES, INC. TEXAS CAPITAL BANCSHARES, INC. TEXAS CAPITAL BANCSHARES, INC. TEXAS CAPITAL BANCSHARES, INC. TEXAS HATIONAL BANCORPORATION INC. TEXAS HATIONAL BANCORPORATION INC. THE BANCORPORATION THE BANCORPORATION THE BANCORP INC. THE PRIST BANCORP I	WAYZATA MM WAYZATA MM WAYZATA MM WAYZATA MM DAYTON OH DAYTON OH PRANKIN THE PRANKIN THE PRANKIN THE PRANKIN THE PRANKIN THE PRANKIN THE OAK RIDGE THE OAK RI	N 42228 N 1422124 N 122324 H 123324 H 1	20 20 20 20 20 20 20 20	\$2,000,000,00 \$30,000,000 \$3,000,000,00 \$3,000,000,00 \$3,981,000,000 \$20,000,000,00 \$46,220,000,000 \$46,220,000,000 \$46,220,000,000 \$46,220,000,000 \$46,220,000,000 \$46,220,000,000 \$46,200,000,000 \$46,200,000,000 \$46,200,000,000 \$46,200,000,000 \$46,200,000,000 \$46,000,000,000 \$46,000,000,000 \$46,000,000,000 \$46,000,000,000 \$46,000,000,000 \$46,000,000,000 \$46,000,000,000 \$46,000,000,000 \$46,000,000,000 \$46,000,000,000 \$46,000,000,000	\$0.00 \$0.00	\$2.384.611.11 \$3.233.333.33 \$3.331.713.17 \$3.233.333.33 \$3.331.713.17 \$4.475.307.67 \$23.234.499.98 \$52.787.673.44 \$1.912.884.00 \$40.091.342.56 \$18.023.831.85 \$6.902.866.33 \$11.795.867.07 \$29.722.063.78 \$29.722.063.78 \$29.722.063.78	Redeemed, in full: warrants not outstanding Currenty Net Collectible Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,000,000,00 \$2,000,000,00 \$2,000,000,00 \$2,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$1,72,000,000,00 \$1,72,000,000,00 \$1,72,000,000,00 \$1,72,000,000,00 \$1,000,000,00 \$1,000,000,000,000 \$1,000,000,000,000 \$1,000,000,000,000 \$1,000,000,000,000 \$1,000,000,000,000 \$1,000,000,000,000 \$1,000,000,000,000 \$1,000,000,000,000,000 \$1,000,000,000,000,000 \$1,000,000,000,000,000 \$1,000,000,000,000,000,000,000,000,000,0	2,000 \$1,000.00 208 \$1,022.11 2,702 \$1,022.11 25,000.00 75,000 \$1,000.00 3,361 \$1,000.00 20,000 \$1,000.00 45,220 \$1,000.00 45,220 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,749 \$652.30 17,749 \$652.30 35,345,73) 5,445 \$1,000.00 2,500 \$1,000.00 11,2500 \$1,000.00 2,500 \$1,000.00 11,2500 \$1,000.00 2,500 \$1,000.00 11,000 \$1,000.00 2,500 \$1,000.00 11,000 \$1,000.00 2,500 \$1,000.00 11,000 \$1,000.00 2,500 \$1,000.00 15,000.00 15,000.00 15,000.00 15,000.00 15,000.00 15,000.00 15,000.00 15,000.00 15,000.00 15,000.00 15,000.00 15,000.00 15,000.00 15,000.00 15,000.00	\$6,588.78 \$59,741.22 \$59,741.22 (\$2,278,150.00) (\$1,043,100.00) (\$6,171,327,30)	\$19,218.87 \$19,218.87 \$124,922.63 \$6,559.066.21 \$1,000,000.00 \$1,000,000.00 \$4,753.984.55 \$2,150,648.55 \$403.161.92 \$455,316.36 \$792,763.00 \$1,486,292.07 \$399,077.67 \$302,410.00 \$15,000.00	275.075.075.075.075.075.075.075.075.075.0
11,14444444444444444444444444444444444	TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOR FINANCIAL CORP TORS FINANCIAL CORP TORS FINANCIAL CORP TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TEXAS CAPITAL BANCSHARES, INC. TEXAS CAPITAL BANCSHARES, INC. TEXAS CAPITAL BANCSHARES, INC. TEXAS CAPITAL BANCSHARES, INC. TEXAS HATIONAL BANCORPORATION INC. TEXAS HATIONAL BANCORPORATION INC. THE BANCORPORATION THE BANCORPORATION THE BANCORP INC. THE PRIST BANCORP I	WAYZATA MM WAYZATA MM WAYZATA MM WAYZATA MM DAYTON OH DAYTON OH PRANKIN THE PRANKIN THE PRANKIN THE PRANKIN THE PRANKIN THE PRANKIN THE OAK RIDGE THE OAK RI	N 42228 N 1422124 N 122324 H 123324 H 1	20 20 20 20 20 20 20 20	\$2,000,000,00 \$30,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,981,000,000 \$20,000,000,00 \$40,220,000,000 \$44,220,000,000 \$44,020,000,000 \$44,000,000,000 \$54,446,000,000 \$55,446,000,000 \$55,446,000,000 \$5731,000,000 \$531,000,000,000 \$531,000,000,000 \$531,000,000,000 \$531,000,000,000 \$531,000,000,000	\$0.00 \$0.00	\$2.384.611.11 \$3.233.333.33 \$3.331.713.17 \$3.233.333.33 \$3.331.713.17 \$4.475.307.67 \$23.234.499.98 \$52.787.673.44 \$1.912.884.00 \$40.091.342.56 \$18.023.831.85 \$6.902.866.33 \$11.795.867.07 \$29.722.063.78 \$29.722.063.78 \$29.722.063.78	Redeemed, in full: warrants not outstanding Currently Net Collectable Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,000,000,00 \$2,702,000,00 \$2,702,000,00 \$2,702,000,00 \$3,981,000,00 \$11,742,850	2,000 \$1,000,00 2,000 \$1,000,00 2,000 \$1,000,00 75,000 \$1,000,00 3,981 \$1,000,00 20,000 \$1,000,00 40,21 \$433,44 117,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 17,000 \$1,000,00 10,000 \$1,000,00 2,500 \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00 3,400,000 \$1,000,00 3,400,000 \$1,000,00 3,400,000 \$1,000,00	\$6.598.78 \$89.741.22	\$100.000.00 \$19.218.67 \$124.922.63 \$6,559.066.21 \$199.000.00 \$1,000,000.00 \$4,753.984.55 \$403.161.92 \$403.161.92 \$492.763.00 \$1,496.292.07 \$399.077.67 \$302.410.00 \$37,000.00 \$15,000.00	200 200 200 200 200 200 200 200 200 200
53,97 111 8,11,14 8,14,44	TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOF FINANCIAL CORPORATION TOR FINANCIAL CORP TONE FINANCIAL CORP TONE FINANCIAL CORP TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TEXAS CAPITAL BANCHSHEES, INC. THE BANCORPORATION THE BANCORP INC. THE BANCORP INC. THE BANCORP INC. THE BANCORP INC. THE BANCORPORATION THE BANCORPORATION THE BANCORPORATION THE BANCORPORATION INC. THE PIRST	WAYZATA MM WAYZATA MM WAYZATA MM WAYZATA MM WAYZATA MM DAYTON OP FRANKIN OP FRANKIN IN FRANKIN IN FRANKIN IN FRANKIN IN OAK RIDGE IN DALLAS TX DALLAS TX DALLAS TX TERREL IN TX TERREL IN WILMINGTON OP TERREL IN MAYORK OP TERREL IN TX TY	N 42222 N 142222 N 12232 N 12322 N 123	20 20 20 20 20 20 20 20	\$2,000,000,00 \$30,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,981,000,000 \$20,000,000,00 \$40,220,000,000 \$44,220,000,000 \$44,020,000,000 \$44,000,000,000 \$54,446,000,000 \$55,446,000,000 \$55,446,000,000 \$5731,000,000 \$531,000,000,000 \$531,000,000,000 \$531,000,000,000 \$531,000,000,000 \$531,000,000,000	\$0.00 \$0.00	\$2.384.611.11 \$3.233.333.33 \$3.331.713.17 \$82.777.816.21 \$4.475.307.67 \$23.234.499.98 \$52.776.673.44 \$1.912.684.00 \$40.091.342.55 \$18.023.831.85 \$6.902.866.33 \$11,795.867.07 \$29.722.063.78 \$5714.215.56 \$213.086.56 \$379.458.89 \$4.236.125.671.00	Redeemed, in full: warrants not outstanding Currently Net Collectable Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,000,000,00 \$2,702,000,00 \$2,702,000,00 \$2,702,000,00 \$3,981,000,00 \$11,742,850	2,000 \$1,000.00 208 \$1,022.11 2,702 \$1,022.11 25,000.00 75,000 \$1,000.00 3,361 \$1,000.00 20,000 \$1,000.00 45,220 \$1,000.00 45,220 \$1,000.00 17,000 \$1,000.00 17,000 \$1,000.00 17,749 \$652.30 17,749 \$652.30 35,345,73) 5,445 \$1,000.00 2,500 \$1,000.00 11,2500 \$1,000.00 2,500 \$1,000.00 11,2500 \$1,000.00 2,500 \$1,000.00 11,000 \$1,000.00 2,500 \$1,000.00 11,000 \$1,000.00 2,500 \$1,000.00 11,000 \$1,000.00 2,500 \$1,000.00 15,000.00 15,000.00 15,000.00 15,000.00 15,000.00 15,000.00 15,000.00 15,000.00 15,000.00 15,000.00 15,000.00 15,000.00 15,000.00 15,000.00 15,000.00	\$6,588.78 \$59,741.22 \$59,741.22 (\$2,278,150.00) (\$1,043,100.00) (\$6,171,327,30)	\$19,218.87 \$19,218.87 \$124,922.63 \$6,559.066.21 \$1,000,000.00 \$1,000,000.00 \$4,753.984.55 \$2,150,648.55 \$403.161.92 \$455,316.36 \$792,763.00 \$1,486,292.07 \$399,077.67 \$302,410.00 \$15,000.00	1000 200 1500 1500 1500 1500 1500 1500 1

	AB&T FINANCIAL CORPORATION THE PNC FINANCIAL SERVICES GROUP, INC.	GASTONIA NO PITTSBURGH PA	C 11/19/201: A 5/5/2010						\$815,100.00 2,964 \$275.00	(\$2,148,900.00)	\$320,372,284.16	16,885,192
8,14,44	THE PNC FINANCIAL SERVICES GROUP, INC. THE PRIVATE BANK OF CALIFORNIA	PITTSBURGH PA LOS ANGELES CA	A 2/20/2009	Preferred Stock w/ Exercised Warrants	\$5,450,000.00	\$0.00	\$6,474,752.14	Redeemed, in full; warrants not outstanding				
R 14	THE PRIVATE BANK OF CALIFORNIA THE QUEENSBOROUGH COMPANY	LOS ANGELES C. LOUISVILLE G.	A 9/1/201	Preferred Stock w/ Exercised Warrants	\$12,000,000,00	\$0.00	\$13.065.246.00	Sold, in full: warrants not outstanding	\$5,450,000.00 5,450 \$1,000.00		\$273,000.00	273
0,14	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE G. LOUISVILLE G.	A 3/8/201:		\$12,000,000.00	\$0.00	\$13,003,240.00	Solo, irriui, warrants not outstanding	\$244,225.00 250 \$976.90 \$11,478,575.00 11,750 \$976.90	(\$5,775.00) (\$271,425.00)	\$4,806.45 \$571,967.55	5
	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE G.	A 3/11/201: A 4/9/201:						\$11,478,575.00 11,750 \$976.90 (\$117,228.00)	(\$271,425.00)	\$571,967.55	595
8,18,21,44	THE QUEENSBOROUGH COMPANY THE VICTORY BANCORP, INC.	LOUISVILLE G. LIMERICK P.	A 2/27/2009	Preferred Stock w/ Exercised Warrants	\$541,000.00	\$0.00	\$2,322,183.20	Redeemed, in full; warrants not outstanding	(9117,220.00)			
	THE VICTORY BANCORP, INC. THE VICTORY BANCORP, INC.	LIMERICK PA	A 12/11/2009		\$1,505,000.00				\$2,046,000.00 2,046 \$1,000.00		\$61,000.00	
8,21	THREE SHORES BANCORPORATION, INC.	ORLANDO FI	A 9/22/201: L 1/23/200:	Preferred Stock w/ Exercised Warrants	\$5,677,000.00	\$0.00	\$6,449,130.64	Sold, in full; warrants not outstanding			\$61,000.00	
	THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO FI	L 11/8/2012						\$1,165,528.32 1,312 \$888.36 \$3,877,691.40 4,365 \$888.36	(\$146,471.68) (\$487.308.60)	*********	i
	THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO FI ORLANDO FI	L 11/9/201; L 1/11/201;						\$3,877,691.40 4,365 \$888.36 (\$50.432.20)	(\$487,308.60)	\$282,284.64	284
		NAPLES FI NAPLES FI	L 12/5/2001	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$13,444,359.59	Sold, in full; warrants not outstanding				
134	TIB FINANCIAL CORP TIDELANDS BANCSHARES, INC.	MT. PLEASANT S	C 9/30/2010	Preferred Stock w/ Warrants	\$14.448.000.00	\$0.00	\$10 180 200 33	Sold, in full; warrants not outstanding	\$12,119,637.37 12,120 \$1,000.00	(\$24,880,362.63)	\$40,000.00	1,106,389
	TIDELANDS BANCSHARES, INC.	MT. PLEASANT SI	C 7/1/2016						\$8,984,227.00 14,448 \$621.83	(\$5,463,773.00)		
8,47,97	TIFTON BANKING COMPANY TIFTON BANKING COMPANY	TIFTON G. TIFTON G.	A 4/17/2009 A 11/12/2010	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$223,208.00	Exited bankruptcy/Receivership		(\$3.800.000.00)		1
	ITIMBERLAND BANCORP. INC.	HOQUIAM W	/A 12/23/2001	Preferred Stock w/ Warrants	\$16,641,000.00	\$0.00	\$18,857,818.52	Sold, in full; warrants not outstanding				
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM W HOQUIAM W	/A 11/8/2012 /A 11/9/2012						\$3,290,437.50 \$1,580,962.50 3,815 \$862.50 1,833 \$862.50	(\$524,562.50) (\$252,037.50)		
	TIMBERLAND BANCORP, INC.	HOQUIAM W	/A 11/13/2012						\$9,481,462.50 10,993 \$862.50	(\$1,511,537.50)		
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM W	/A 1/11/201: /A 6/11/201:						(\$143,528.63)		\$1,301,856.00	370,899
8,11,14	TITONKA BANCSHARES, INC.	TITONKA	4/3/2009	Preferred Stock w/ Exercised Warrants	\$2,117,000.00	\$0.00	\$2,569,490.36	Redeemed, in full; warrants not outstanding				370,055
	TITONKA BANCSHARES, INC.	TITONKA IA	4/4/2012	0.4 10 1.45 1.48		***			\$2,117,000.00 2,117 \$1,000.00		\$106,000.00	106
8	TODD BANCSHARES, INC. TODD BANCSHARES, INC.	HOPKINSVILLE K'	Y 9/25/2013	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$4,000,000.00 4,000 \$1,000.00		\$200,000.00	200
45	TOWNEBANK	PORTSMOUTH	A 12/12/2008	Preferred Stock w/ Warrants	\$76,458,000.00	\$0.00	\$88,577,166.67	Redeemed, in full; warrants not outstanding	\$76,458,000.00 76,458 \$1,000.00			1
	TOWNEBANK TOWNEBANK	PORTSMOUTH VA PORTSMOUTH VA	A 9/22/201: A 5/15/201:						\$76,458,000.00 76,458 \$1,000.00		\$1,500,000.00	554,330
8	TREATY OAK BANCORP, INC.	AUSTIN TO	X 1/16/2009	Preferred Stock w/ Warrants	\$3,268,000.00	\$0.00	\$2,412,702.03	Sold, in full; warrants outstanding				
	TREATY OAK BANCORP, INC. TREATY OAK BANCORP, INC.	AUSTIN TO	X 2/15/201: X 12/21/201:						\$500,000.00 3,118 \$160.36 \$150,000.00 150,000 \$1.00	(\$2,618,000.00)		
	TREATY OAK BANCORP, INC.	AUSTIN TO	X 8/6/2015						41.00		\$1,570,287.00	
8,14,44	TRIAD BANCORP, INC. TRIAD BANCORP, INC.	FRONTENAC M FRONTENAC M	IO 3/27/2009 IO 9/22/201		\$3,700,000.00	\$0.00	\$4,386,324.64	Redeemed, in full; warrants not outstanding	\$3,700,000.00 3,700 \$1,000.00		\$185,000.00	185
8,14,44	TRI-COLINTY FINANCIAL CORPORATION	FRONTENAC M WALDORF M	ID 12/19/2001	Preferred Stock w/ Exercised Warrants	\$15,540,000.00	\$0.00	\$18,653,115.75	Redeemed, in full; warrants not outstanding				100
8.14	TRI-COUNTY FINANCIAL CORPORATION TRINITY CAPITAL CORPORATION	WALDORF M LOS ALAMOS N	ID 9/22/201: M 3/27/200:	Preferred Stock w/ Exercised Warrants	\$35,539,000.00	\$0.00	\$34 644 476 74	Sold, in full; warrants not outstanding	\$15,540,000.00 15,540 \$1,000.00		\$777,000.00	777
-,. /	TRINITY CAPITAL CORPORATION	LOS ALAMOS N	M 8/7/2012		430,038,000.00	90.00	904,044,470.74	Salar manufacture outside compa	\$2,639,379.50 3,518 \$750.25	(\$878,620.50)	\$163,062.90	175
	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	ILOS ALAMOS IN	M 8/9/2012 M 8/10/2012						\$7,038,845.50 9,382 \$750.25 \$16,984,909.75 22,639 \$750.25	(\$2,343,154.50) (\$5,654,090.25)	\$1,300,776.05 \$191,948.33	1,396
	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS NI LOS ALAMOS NI	M 9/11/2013						\$16,564,565.75	(\$5,054,090.25)	\$151,540.33	200
8,9,11	TRI-STATE BANK OF MEMPHIS TRI-STATE BANK OF MEMPHIS	MEMPHIS TY MEMPHIS TY	N 4/3/2009	Preferred Stock	\$2,795,000.00	\$0.00	\$2,985,215.11	Redeemed, in full; warrants not outstanding	\$2,795,000.00 2,795 \$1,000.00			
8,11	TRISTATE CAPITAL HOLDINGS, INC. TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH PA	A 2/27/2009	Preferred Stock w/ Exercised Warrants	\$23,000,000.00	\$0.00	\$28,642,402.33	Redeemed, in full; warrants not outstanding				
0.4.4.40	TRISTATE CAPITAL HOLDINGS, INC. TRISUMMIT BANK	PITTSBURGH PA	A 9/26/2012		\$2.70F.000.00	\$0.00			\$23,000,000.00 23,000 \$1,000.00		\$1,150,000.00	1,150
8,14,18	TRISUMMIT BANK	KINGSPORT TI KINGSPORT TI	N 12/22/2009	Preferred Stock w/ Warrants	\$2,765,000.00 \$4,237,000.00	\$0.00	\$0,490,417.10	Sold, in full; warrants not outstanding				
	TRISUMMIT BANK	KINGSPORT TI	N 11/29/2012						\$5,251,500.00 7,002 \$750.00	(\$1,750,500.00)	\$124,665.75	138
11	TRISUMMIT BANK TRUSTMARK CORPORATION	KINGSPORT TI JACKSON M	N 1/11/2013	Preferred Stock w/ Warrants	\$215.000.000.00	\$0.00	\$236 287 500 00	Redeemed, in full; warrants not outstanding	(\$52,515.00)			
	TRUSTMARK CORPORATION	JACKSON M	IS 12/9/2009						\$215,000,000.00 215,000 \$1,000.00			
8,14,44	TRUSTMARK CORPORATION TWO RIVERS FINANCIAL GROUP, INC.	JACKSON M BURLINGTON IA	IS 12/30/2009 A 5/29/2009	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,075,133.27	Redeemed, in full; warrants not outstanding			\$10,000,000.00	1,647,931
	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	9/1/201						\$12,000,000.00 12,000 \$1,000.00		\$600,000.00	60
11	U.S. BANCORP U.S. BANCORP	MINNEAPOLIS M MINNEAPOLIS M	IN 11/14/2008 IN 6/17/2009	Preferred Stock w/ Warrants	\$6,599,000,000.00	\$0.00	\$6,933,220,416.67	Redeemed, in full; warrants not outstanding	\$6,599,000,000.00 6,599,000 \$1,000.00			
	U.S. BANCORP	MINNEAPOLIS M	IN 7/15/2009						\$1,000,000		\$139,000,000.00	32,679,102
8,122	U.S. CENTURY BANK U.S. CENTURY BANK	MIAMI FI	L 8/7/2001 L 3/17/2011	Preferred Stock w/ Exercised Warrants	\$50,236,000.00	\$0.00	\$13,070,409.40	Sold, in full; warrants not outstanding	\$11,738,143.76 50,236 \$233.66	(\$38,497,856.24)	\$586,953.92	2,512
8,14,44	UBT BANCSHARES, INC.	MARYSVILLE K	S 1/30/2009	Preferred Stock w/ Exercised Warrants	\$8,950,000.00	\$0.00	\$10,634,911.78	Redeemed, in full; warrants not outstanding		(\$30,457,030.24)		2,512
22,97,141	UBT BANCSHARES, INC. UCBH HOLDINGS INC.	MARYSVILLE KS SAN FRANCISCO C	S 8/11/201	Preferred Stock w/ Warrants	\$298,737,000.00	\$0.00	\$7 E10 ODE 07	Currently Not Collectible	\$8,950,000.00 8,950 \$1,000.00		\$450,000.00	45
	UCBH HOLDINGS INC.	SAN FRANCISCO C	A 11/6/2009							(\$298,737,000.00)		
12,16	UMPQUA HOLDINGS CORP. UMPQUA HOLDINGS CORP.	PORTLAND O	R 11/14/2001	Preferred Stock w/ Warrants	\$214,181,000.00	\$0.00	\$232,156,554.58	Redeemed, in full; warrants not outstanding	\$214.181.000.00 214.181 \$1.000.00			
	UMPQUA HOLDINGS CORP.	PORTLAND 0	R 3/31/2010						\$214,161,000.00		\$4,500,000.00	1,110,898
8,14,18,44,45	UNION BANK & TRUST COMPANY UNION BANK & TRUST COMPANY	OXFORD N	C 5/1/2009 C 12/18/2009	Preferred Stock w/ Warrants	\$3,194,000.00 \$2,997,000.00	\$0.00	\$7,031,291.65	Redeemed, in full; warrants not outstanding				
	UNION BANK & TRUST COMPANY	OXFORD NO OXFORD NO	C 9/22/201						\$6,191,000.00 6,191 \$1,000.00		\$160,000.00	160
8,11,17	UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION	ALBUQUERQUE NI ALBUQUERQUE NI	M 12/29/2009 M 7/25/2013	Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$0.00	\$2,639,873.33	Redeemed, in full; warrants not outstanding	\$600,000.00 600 \$1,000.00			
	UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION	ALBUQUERQUE N	M 10/2/2013						\$1,579,000.00 1,579 \$1,000.00		\$65,000.00	65
12,16,25	UNION FINANCIAL CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN V	A 12/19/2001	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$62,145,972.22	Redeemed, in full; warrants not outstanding				
	UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN VI BOWLING GREEN VI	A 11/18/2009 A 12/23/2009						\$59,000,000.00 59,000 \$1,000.00		\$450,000.00	211,318
8	UNITED AMERICAN BANK UNITED AMERICAN BANK	SAN MATEO C. SAN MATEO C.	A 2/20/2009	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$3,432,657.85	Sold, in full; warrants not outstanding	\$3,319,050.00 8,700 \$381.50	(\$5,380,950.00)		
	UNITED AMERICAN BANK UNITED AMERICAN BANK	SAN MATEO C.	A 7/2/2014 A 9/26/2014						\$3,319,050.00 8,700 \$381.50 (\$25,000.00)	(\$5,380,950.00)	\$138,607.85	435
	UNITED BANCORP, INC.	TECUMSEH M	1/16/2009	Preferred Stock w/ Warrants	\$20,600,000.00	\$0.00	\$20,315,924.72	Sold, in full; warrants not outstanding		(0. 20. 20. 20.		
	UNITED BANCORP, INC. UNITED BANCORP, INC.	TECUMSEH M TECUMSEH M	II 6/19/2012 II 7/18/2012						\$17,005,300.00 (\$255,079.50) 20,600 \$825.50	(\$3,594,700.00)	\$38,000.00	311,492
11,36	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE AI	L 12/23/2001	Preferred Stock w/ Warrants	\$10,300,000.00	\$0.00	\$11,182,763.89	Redeemed, in full; warrants not outstanding			\$25,230.00	
	UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE AI	L 9/3/2010 L 5/13/2015						\$10,300,000.00 10,300 \$1,000.00		\$10 125 00	111,258
11,14,15	UNITED BANK CORPORATION	BARNESVILLE G.	A 5/22/2009	Subordinated Debentures w/ Exercised Warrants	\$14,400,000.00	\$0.00	\$18,882,079.62	Redeemed, in full; warrants not outstanding			,	
	UNITED BANK CORPORATION UNITED COMMUNITY BANKS, INC.	BARNESVILLE G. BLAIRSVILLE G.	A 7/3/201: A 12/5/200		\$180,000,000.00	\$0.00	\$210 367 527 00	Sold, in full; warrants not outstanding	\$14,400,000.00 14,400,000 \$1.00		\$720,000.00	720,000
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE G.	A 3/26/2013		\$.50,000,000.00	90.00	\$2.10,001,021.00	Salar manufacture outside compa	\$1,516,900.00 1,576 \$962.50	(\$59,100.00)		
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE G. BLAIRSVILLE G.	A 3/27/201: A 3/28/201:						\$12,587,575.00 13,078 \$962.50 \$159,145,525.00 165,346 \$962.50	(\$490.425.00) (\$6.200.475.00)		
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE G.	A 4/9/2013						\$159,145,525.00 165,346 \$962.50 (\$1,732,500.00)	(90,200,475.00)		
2 11 44	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE G.	A 6/10/2013		\$5 658 000 00	\$0.00	\$6 640 000 00	Redeemed, in full; warrants not outstanding			\$6,677.00	219,908
2,11,44	UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA V	A 1/16/2009 A 12/15/2010	Freiened Stock w/ Exercised Walfants	45,858,000.00	\$0.00	\$0,049,963.92	redeemed, in ruii, warrants not outstanding	\$3,000,000.00 3,000 \$1,000.00			
	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA VA CLINTON N.	A 9/15/201	Destroyed Observer (Warren	800 010 000 00		POD 042 244	Determed in 6 il commercia di c	\$2,658,000.00 2,658 \$1,000.00		\$283,000.00	283
	UNITY BANCORP, INC. UNITY BANCORP, INC.	CLINTON N.	J 12/5/2001 J 5/15/2011	Preferred Stock w/ Warrants	\$20,649,000.00	\$0.00	a28,013,814.50	Redeemed, in full; warrants not outstanding	\$10,324,000.00 10,324 \$1,000.00			
	UNITY BANCORP, INC.	CLINTON N.	J 5/15/201: J 7/3/201:						\$10,325,000.00 10,325 \$1,000.00			
3	UNITY BANCORP, INC. UNIVERSAL BANCORP	CLINTON N. BLOOMFIELD IN	J 8/28/2013 5/22/2009	Preferred Stock w/ Exercised Warrants	\$9,900,000.00	\$0.00	\$12,066,668,65	Sold, in full; warrants not outstanding			\$2,707,314.00	764,778
	UNIVERSAL BANCORP	BLOOMFIELD IN	N 8/8/2013		\$2,500,000.00	40.00	Q.2,030,000.00		\$237,527.50 250 \$950.11	(\$12,472.50)		
	UNIVERSAL BANCORP UNIVERSAL BANCORP	BLOOMFIELD IN	N 8/12/2013 N 9/12/2013						\$9,168,561.50 9,650 \$950.11 (\$94.060.89)	(\$481,438.50)	\$476,573.62	495
9,11,15	UNIVERSITY FINANCIAL CORP.	ST. PAUL M	IN 6/19/2009	Subordinated Debentures	\$11,926,000.00	\$0.00	\$12,948,886.40	Redeemed, in full; warrants not outstanding	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
	UNIVERSITY FINANCIAL CORP. US METRO BANK	ST. PAUL M GARDEN GROVE C	N 7/30/2010 A 2/6/2001		\$2,861,000.00	\$0.00	\$3,465,216.00		\$11,926,000.00 11,926,000 \$1.00			
,	US METRO BANK	GARDEN GROVE C	A 3/23/2016						\$2,861,000.00 2,861 \$1,000.00		\$143,000.00	143
,11	UWHARRIE CAPITAL CORP UWHARRIE CAPITAL CORP	ALBEMARLE N	C 12/23/2001 C 4/3/2013		\$10,000,000.00	\$0.00	\$12,916,040.83	Redeemed, in full; warrants not outstanding	\$7.742.000.00 7.742 \$1.000.00			
		ALBEMARLE N	C 10/16/2013						\$7,742,000.00 7,742 \$1,000.00 \$2,258,000.00 2,258 \$1,000.00		\$500,000.00	500
8,11,14	UWHARRIE CAPITAL CORP VALLEY COMMERCE BANCORP VALLEY COMMERCE BANCORP	IVISALIA IC	A 1/30/2009	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$9,403,400.50	Redeemed, in full; warrants not outstanding	\$7,700,000.00 7,700 \$1,000.00		\$385,000.00	200
8	VALLEY COMMERCE BANCORP VALLEY COMMUNITY BANK	VISALIA C. PLEASANTON C.	A 3/21/2012 A 1/9/2009	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$2,947,090.75	Sold, in full; warrants not outstanding	97,700,000.00 7,700 \$1,000.00		\$385,000.00	385

	ARAM SHALLOW CORPORATION	In corner	Luc				********		100 1 10 000 000		1
	AB&T FINANCIAL CORPORATION VALLEY COMMUNITY BANK	GASTONIA PLEASANTON PLEASANTON	CA	11/19/2013 10/21/2013			\$815,100.00 \$2,296,800.00	2,964 \$275.00 5,500 \$417.60	(\$2,148,900.00) (\$3,203,200.00)	\$45,815.25	27
11	VALLEY COMMUNITY BANK VALLEY FINANCIAL CORPORATION	PLEASANTON ROANOKE	CA	1/6/2014 12/12/2008 Preferred Stock w/ Warrants	\$16,019,000.00	\$0.00 \$21,311,670.48 Redeemed, in full; warrants not outstanding		(\$25,000.00)			
•	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	11/14/2012	\$10,019,000.00	\$0.00 \$21,311,070.40 Redeemed, in fall, warrants not outstanding	\$1,600,000.00	1,600 \$1,000.00			
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE ROANOKE	VA	2/20/2013 5/15/2013			\$1,600,000.00 \$1,600,000.00	1,600 \$1,000.00 1,600 \$1,000.00			
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	8/14/2013			\$1,600,000.00 \$9,619,000.00	1,600 \$1,000.00			
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE ROANOKE	VA VA	10/16/2013 11/13/2013			\$9,619,000.00	9,619 \$1,000.00		\$1,547,891.58	344,74
8,14,44	VALLEY FINANCIAL GROUP, LTD.	SAGINAW	MI	12/18/2009 Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00 \$1,489,774.73 Redeemed, in full; warrants not outstanding					044,14
11	VALLEY FINANCIAL GROUP, LTD. VALLEY NATIONAL BANCORP	SAGINAW WAYNE	MI N.I	9/22/2011 11/14/2008 Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00 \$318,400,781.94 Redeemed, in full; warrants not outstanding	\$1,300,000.00	1,300 \$1,000.00		\$65,000.00	6
	VALLEY NATIONAL BANCORP	WAYNE	NJ	6/3/2009	***************************************	, , , , , , , , , , , , , , , , , , ,	\$75,000,000.00	75,000 \$1,000.00			
	VALLEY NATIONAL BANCORP VALUEY NATIONAL BANCORP	WAYNE WAYNE	NJ N I	9/23/2009			\$125,000,000.00 \$100,000,000.00	125,000 \$1,000.00 100,000 \$1,000.00			-
	VALLEY NATIONAL BANCORP	WAYNE	NJ	12/23/2009 5/24/2010			4.00 000 000			\$5,421,615.27	2,532,54
8,41,44	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY) VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS DALLAS	TX	6/26/2009 Preferred Stock w/ Exercised Warrants 8/25/2011	\$3,000,000.00	\$0.00 \$3,503,795.81 Redeemed, in full; warrants not outstanding	\$3,000,000,00	3,000 \$1,000.00		\$150,000.00	15
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	5/1/2009 Preferred Stock w/ Warrants	\$14,738,000.00	\$0.00 \$6,933,870.05 Sold, in full; warrants outstanding				¥,	1
	VILLAGE BANK AND TRUST FINANCIAL CORP. VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN MIDLOTHIAN	VA VA	11/19/2013 1/6/2014			\$5,672,361.44	(\$56,723,61) (\$56,723,61)	(\$9,065,638.56)		
11	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA	12/12/2008 Preferred Stock w/ Warrants	\$71,000,000.00	\$0.00 \$118,453,138.89 Redeemed, in full; warrants not outstanding		(000): 20:0:7			
	VIRGINIA COMMERCE BANCORP, INC. VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON ARLINGTON	VA VA	12/11/2012 1/31/2014			\$71,000,000.00	71,000 \$1,000.00		\$33,263,000.00	2,696,20
8,17	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	6/12/2009 Preferred Stock W Exercised Warrants	\$4,700,000.00	\$0.00 \$3,694,442.50 Sold, in full; warrants not outstanding				***************************************	-,,,,,,,
	VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK	NEWPORT NEWS NEWPORT NEWS	VA VA	8/8/2013 8/12/2013			\$325,353.86 \$2,543,620.14	533 \$610.42 4,167 \$610.42	(\$207,646.14) (\$1,623,379.86)	\$63,481.25	14
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	9/12/2013			42,0.0,020	(\$25,000.00)	(4.1020)0.000)	9331131122	
8,11,14	VISION BANK - TEXAS VISION BANK - TEXAS	RICHARDSON RICHARDSON	TX	4/24/2009 Preferred Stock w/ Exercised Warrants 12/28/2012	\$1,500,000.00	\$0.00 \$1,898,258.59 Redeemed, in full; warrants not outstanding	\$787,500.00	788 \$1,000.00			
	VISION BANK - TEXAS	RICHARDSON	TX	7/10/2013			\$712,500.00	713 \$1,000.00		\$75,000.00	7
	VIST FINANCIAL CORP. VIST FINANCIAL CORP.	WYOMISSING WYOMISSING	PA PA	12/19/2008 Preferred Stock w/ Warrants 8/1/2012	\$25,000,000.00	\$0.00 \$30,710,646.33 Redeemed, in full; warrants not outstanding	\$25,000,000.00	25,000 \$1,000.00		\$1,189,813.00	367,98
8,14,45	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA	1/30/2009 Preferred Stock w/ Exercised Warrants	\$110,000,000.00	\$0.00 \$131,236,874.33 Redeemed, in full; warrants not outstanding					
8.11.17	W.T.B. FINANCIAL CORPORATION WACHUSETT FINANCIAL SERVICES, INC.	SPOKANE CLINTON	MA	9/15/2011 12/11/2009 Preferred Stock w/ Exercised Warrants	\$12,000,000,00	\$0.00 \$14,731.826,23 Redeemed, in full: warrants not outstanding	\$110,000,000.00	110,000 \$1,000.00		\$5,500,000.00	5,50
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON CLINTON	MA	4/4/2012	Ţ. <u>=</u> 000,000.00	Tradecines, arrus, manufactor edistatuity	\$3,000,000.00	3,000 \$1,000.00			
	WACHUSETT FINANCIAL SERVICES, INC. WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	1/30/2013 4/23/2014			\$4,000,000.00 \$5,000,000.00	4,000 \$1,000.00 5,000 \$1,000.00		\$478,000.00	47
11	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	12/19/2008 Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00 \$23,592,311.11 Redeemed, in full; warrants not outstanding				¥41.0,000.00	47
	WAINWRIGHT BANK & TRUST COMPANY WAINWRIGHT BANK & TRUST COMPANY	BOSTON BOSTON	MA	11/24/2009 12/16/2009			\$22,000,000.00	22,000 \$1,000.00		\$568,700.00	390,07
11,16	WASHINGTON BANKING COMPANY	OAK HARBOR	WA	1/16/2009 Preferred Stock w/ Warrants	\$26,380,000.00	\$0.00 \$30,628,344.45 Redeemed, in full; warrants not outstanding				9555,760.00	555,07
	WASHINGTON BANKING COMPANY WASHINGTON BANKING COMPANY	OAK HARBOR	WA	1/12/2011 3/2/2011			\$26,380,000.00	26,380 \$1,000.00		\$1,625,000.00	246,08
11	IWASHINGTON FEDERAL INC.	OAK HARBOR SEATTLE	WA	11/14/2008 Preferred Stock w/ Warrants	\$200,000,000.00	\$0.00 \$220,749,985.18 Redeemed, in full; warrants not outstanding				91,023,000.00	2-0,00
	WASHINGTON FEDERAL, INC. WASHINGTON FEDERAL, INC.	SEATTLE SEATTLE	WA	5/27/2009 3/15/2010			\$200,000,000.00	200,000 \$1,000.00		\$15,388,874.07	1,707,45
8,18,21,44	WASHINGTONFIEST BANKSHARES, INC. WASHINGTONFIRST BANKSHARES, INC.	RESTON RESTON	VA	1/30/2009 Preferred Stock w/ Warrants	\$6,633,000.00	\$0.00 \$15,317,317.86 Redeemed, in full; warrants not outstanding				910,000,074.07	1,101,40
	WASHINGTONFIRST BANKSHARES, INC. WASHINGTONFIRST BANKSHARES, INC.	RESTON RESTON	VA VA	10/30/2009 8/4/2011	\$6,842,000.00		\$13,475,000.00	13,475 \$1,000.00		\$332,000.00	33
8,17	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	6/26/2009 Preferred Stock w/ Exercised Warrants	\$5,625,000.00	\$0.00 \$6,398,893.44 Sold, in full; warrants not outstanding					55
	WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES, INC.	WAUKESHA WAUKESHA	WI	2/6/2013 2/7/2013			\$4,831,002.80 \$92,690.00	5,212 \$926.90 100 \$926.90	(\$380,997.20) (\$7,310.00)	\$18,644.66 \$147,194.69	1
	WALKESHA BANKSHARES INC	WAUKESHA	WI	2/8/2013 3/26/2013			\$290,119.70	313 \$926.90	(\$22,880.30)	3147,134.03	13
11	WAUKESHA BANKSHARES, INC. WEBSTER FINANCIAL CORPORATION	WAUKESHA WATERBURY	CT	3/26/2013 11/21/2008 Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00 \$457,333,286.51 Redeemed, in full; warrants not outstanding		(\$52,138.13)			-
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	3/3/2010	\$400,000,000.00	\$0.00 \$407,000,E00.01 Redestree, in rail, warranto not edistanting	\$100,000,000.00	100,000 \$1,000.00			
	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY WATERBURY	CT	10/13/2010 12/29/2010			\$100,000,000.00 \$200,000,000.00	100,000 \$1,000.00 200,000 \$1,000.00			
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	6/8/2011			\$200,000,000.00	200,000 \$1,000.00		\$20,388,842.06	3,282,27
11	WELLS FARGO & CO. WELLS FARGO & CO.	MINNEAPOLIS MINNEAPOLIS	MN	10/28/2008 Preferred Stock w/ Warrants 12/23/2009	\$25,000,000,000.00	\$0.00 \$27,281,347,113.95 Redeemed, in full; warrants not outstanding	\$25,000,000,000.00	25,000 \$1,000,000.00			
	WELLS FARGO & CO.	MINNEAPOLIS	MN	5/26/2010			\$25,000,000,000.00	23,000 \$1,000,000.00		\$840,374,891.73	110,261,68
11	WESBANCO, INC. WESBANCO, INC.	WHEELING WHEELING	WV	12/5/2008 Preferred Stock w/ Warrants 9/9/2009	\$75,000,000.00	\$0.00 \$78,804,166.67 Redeemed, in full; warrants not outstanding	\$75,000,000,00	75.000 \$1.000.00			
	WESBANCO, INC.	WHEELING	WV	12/23/2009			\$75,000,000.00	75,000 \$1,000.00		\$950,000.00	439,28
11	WEST BANCORPORATION, INC. WEST BANCORPORATION, INC.	WEST DES MOINES WEST DES MOINES	IA.	12/31/2008 Preferred Stock w/ Warrants 6/29/2011	\$36,000,000.00	\$0.00 \$41,195,000.00 Redeemed, in full; warrants not outstanding	\$36,000,000.00	36,000 \$1,000.00			-
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	8/31/2011			\$30,000,000.00	30,000 \$1,000.00		\$700,000.00	474,10
11	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION	SAN RAFAEL SAN RAFAEL	CA	2/13/2009 Preferred Stock w/ Warrants 9/2/2009	\$83,726,000.00	\$0.00 \$87,360,236.61 Redeemed, in full; warrants not outstanding	\$41.863.000.00	41.863 \$1.000.00			
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	11/18/2009			\$41,863,000.00	41,863 \$1,000.00			
44	WESTAMERICA BANCORPORATION WESTERN ALLIANCE BANCORPORATION	SAN RAFAEL LAS VEGAS	CA	11/21/2011 11/21/2008 Preferred Stock w/ Warrants	\$140,000,000.00	\$0.00 \$160,365,000.00 Redeemed, in full; warrants not outstanding				\$878,256.00	246,69
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	9/27/2011	¥1-10,000,000.00	www.uo.ao.ao.ao.ao.ao.ao.ao.ao.ao.ao.ao.ao.ao	\$140,000,000.00	140,000 \$1,000.00			
8.117	WESTERN ALLIANCE BANCORPORATION WESTERN COMMUNITY BANCSHARES, INC.	LAS VEGAS PALM DESERT	CA	11/23/2011 12/23/2008 Preferred Stock w/ Exercised Warrants	\$7,290,000.00	\$0.00 \$554,083.00 Currently Not Collectible				\$415,000.00	787,10
	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA	11/7/2014					(\$7,290,000.00)		
8,14,18	WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH MONMOUTH	II.	12/23/2008 Preferred Stock w/ Exercised Warrants 12/29/2009	\$6,855,000.00 \$4,567,000.00	\$0.00 \$13,053,910.87 Sold, in full; warrants not outstanding					
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH MONMOUTH	IL	11/8/2012	joo.joo.oo		\$1,050,524.72	1,117 \$940.49	(\$66,475.28)		
	WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH MONMOUTH	IL.	11/9/2012 1/11/2013			\$9,673,015.37	10,305 \$938.67 (\$107,235.41)	(\$631,984.63)	\$335,417.06	34
8,11,78	WESTERN RESERVE BANCORP, INC.	MEDINA	OH	5/15/2009 Preferred Stock w/ Exercised Warrants 11/30/2012	\$4,700,000.00	\$0.00 \$5,842,197.92 Redeemed, in full; warrants not outstanding					
8	WESTERN RESERVE BANCORP, INC. WHITE RIVER BANCSHARES COMPANY	MEDINA FAYETTEVILLE	AR	11/30/2012 2/20/2009 Preferred Stock w/ Exercised Warrants	\$16,800,000.00	\$0.00 \$20,275,427.10 Sold, in full; warrants not outstanding	\$4,700,000.00	4,700 \$1,000.00		\$235,000.00	23
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	7/1/2014	¥-0,000,0000	and the second s	\$1,300,000.00	1,300 \$1,063.21		\$82,173.00	
	WHITE RIVER BANCSHARES COMPANY WHITE RIVER BANCSHARES COMPANY	IFAYETTEVILLE	AR	7/2/2014 9/26/2014			\$15,500,000.00	15,500 \$1,063.21 (\$178,619.28)		\$979,755.00 \$1,002,535.38	84
		FAYETTEVILLE		12/19/2008 Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00 \$343,733,333.33 Redeemed, in full; warrants not outstanding	***				
	WHITNEY HOLDING CORPORATION	FAYETTEVILLE FAYETTEVILLE NEW ORLEANS	LA	TET TO EGO O T TO COTO CO COOK NE TY COTO CO				300,000 \$1,000.00		\$6,900,000.00	2,631,57
11	WHITNEY HOLDING CORPORATION WHITNEY HOLDING CORPORATION WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	NEW ORLEANS NEW ORLEANS WILMINGTON	LA LA DE	6/3/2011 12/12/2008 Preferred Stock w/ Warrants	\$330,000,000.00	\$0.00 \$369,920,833.33 Redeemed, in full; warrants outstanding	\$300,000,000.00				
11	WHITNEY HOLDING CORPORATION WHITNEY HOLDING CORPORATION WILMINGTON TRUST CORPORATION / MAT BANK CORPORATION WILMINGTON TRUST CORPORATION / MAT BANK CORPORATION WILMINGTON TRUST CORPORATION / MAT BANK CORPORATION	NEW ORLEANS NEW ORLEANS WILMINGTON WILMINGTON	LA LA DE DE	6/3/2011 12/12/2008 Preferred Stock w/ Warrants 5/13/2011			\$330,000,000.00	330,000 \$1,000.00			2,001,01
11	WHITNEY HOLDING CORPORATION WHITNEY HOLDING CORPORATION WILLIAMNOTON TRUST CORPORATION / M&T BANK CORPORATION WILLIAMNOTON TRUST CORPORATION WILLIAMNOTON TRUST CORPORATION WILLIAMNOTON CORPORATION CORPORATION WILLIAMNOTON CORPORATION CORPORATION WILLIAMNOTON CORPORATION CORPORATION CORPORATION WILLIAMNOTON CORPORATION CO	NEW ORLEANS NEW ORLEANS WILMINGTON WILMINGTON LOS ANGELES	LA LA DE DE CA CA	6/3/2011 12/12/2008 Preferred Stock w/ Warrants 5/13/2011 12/12/2008 Preferred Stock w/ Warrants	\$330,000,000.00 \$62,158,000.00	\$0.00 \$369,920,833.33 Redeemed, in full; warrants outstanding \$0.00 \$68,809,170.52 Sold, in full; warrants not outstanding	\$330,000,000.00	330,000 \$1,000.00	(\$3,511,305.42)		
11	WHITNEY HOLDING CORPORATION WHITNEY HOLDING CORPORATION WILLIAMSTON TRUST CORPORATION MAT BANK CORPORATION WILLIAMSTON BRANCORP, INC. WILLIAMST BANCORP, INC.	NEW ORLEANS NEW ORLEANS WILMINGTON WILMINGTON LOS ANGELES LOS ANGELES LOS ANGELES	LA LA DE DE CA CA CA	673/2011 12/12/2008 Preferred Stock wf Warrants 5/13/2011 12/12/2008 Preferred Stock wf Warrants 4/3/2012 6/20/2012	\$62,158,000.00	\$0.00 \$88,809,170.52 Sold, in full: warrants not outstanding		330,000 \$1,000.00	(\$3,511,305.42)	\$760,000.00	
11	WHITNEY HOLDING CORPORATION WHITNEY HOLDING CORPORATION WHITNEY HOLDING CORPORATION / MAT BANK CORPORATION WILLIAMSTON TRUST CORPORATION / MAT BANK CORPORATION WILLIAMSTON TRUST CORPORATION / MAT BANK CORPORATION WILLIAMSTON TRUST CORPORATION WILLIAMSTON TRUST CORPORATION WILLIAMSTON BRACORP, INC. WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION	NEW ORLEANS NEW ORLEANS WILLININGTON WILLININGTON LOS ANGELES LOS ANGELES LOS ANGELES LAKE FOREST LAKE FOREST	LA LA DE DE CA CA CA IL IL	6/3/2011 12/12/2008 Preferred Stock w Warrants 12/12/2008 Preferred Stock w Warrants 12/12/2008 Preferred Stock w Warrants 4/3/2012 4/3/2012 12/12/2008 Preferred Stock w Warrants 12/12/2009 Preferred Stock w Warrants 12/12/2009 12/12/200			\$330,000,000.00	330,000 \$1,000.00	(\$3,511,305.42)	\$760,000.00	949,46
11	WHITNEY HOLDING CORPORATION WHITNEY HOLDING CORPORATION WHITNEY HOLDING CORPORATION WHITNEY HOLDING CORPORATION WILLIAMS TO NEVER TO CORPORATION / MAT BANK CORPORATION WILLIAMS BANCORP. INC. WILLIAMS TO HOLDING BANCORP. INC. WILLIAMS TO HOLDING BANCORP. INC. WILLIAMS TO HOLDING BANCORP. INC. WILLIAMS THAN CORPORATION WINTRUST FRANCIAL CORPORATION WINTRUST FRANCIAL CORPORATION	NEW ORLEANS NEW ORLEANS WILLINGTON WILLINGTON LOS ANGELES LOS ANGELES LAKE FOREST LAKE FOREST LAKE FOREST	LA LA DE DE CA CA CA IL IL	6/W2011 1/21/22/08 1/Peferred Stock w/ Warrants 5/13/2011 1/21/22/08 1/21/22/08 1/21/22/08 1/21/22/09 1/21/22/09 1/21/22/09 1/21/22/09 1/21/22/09 1/21/22/09 1/21/22/09 1/21/22/09 1/21/22/09 1/21/22/09 1/21/22/09 1/21/22/09	\$62,158,000.00 \$250,000,000.00	\$0.00 \$88,809,170.52 Sold, in full: warrants not outstanding \$0.00 \$300,704,730.81 Redeemed, in full: warrants not outstanding	\$330,000,000.00 \$58,646,694.58	330,000 \$1,000.00 (\$679,700.42) 62,158 \$943.51	(\$3,511,305.42)		
11 11 8.14	WHITNEY HOLDING CORPORATION WHITNEY HOLDING CORPORATION WHITNEY HOLDING CORPORATION / MAT BANK CORPORATION WILLIAMSTON TRUST CORPORATION / MAT BANK CORPORATION WILLIAMSTON TRUST CORPORATION / MAT BANK CORPORATION WILLIAMSTON TRUST CORPORATION WILLIAMSTON TRUST CORPORATION WILLIAMSTON BRACORP, INC. WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION	NEW OREANS NEW ORLEANS NEW ORLEANS NEW ORLEANS WILLIAMGTON LOS ANGELES LOS ANGELES LOS ANGELES LAKE FOREST LAKE FOREST LAKE FOREST HANTSVILLE HANTSVILLE	LA LA DE DE CA CA CA IL IL IL AL AL	6/3/2011 12/12/2008 Preferred Stock w Warrants 12/12/2008 Preferred Stock w Warrants 12/12/2008 Preferred Stock w Warrants 4/3/2012 4/3/2012 12/12/2008 Preferred Stock w Warrants 12/12/2009 Preferred Stock w Warrants 12/12/2009 12/12/200	\$62,158,000.00	\$0.00 \$88,809,170.52 Sold, in full: warrants not outstanding	\$330,000,000.00 \$58,646,694.58	330,000 \$1,000,00 (\$879,700,42) 62,158 \$943,51 250,000 \$1,000,00 2,720 \$861,71	(\$3.511,305.42) (\$376,148.80)	\$760,000.00	949,46
11 11 8.14	WHITNEY HOLDING CORPORATION WHITNEY HOLDING CORPORATION WHITNEY HOLDING CORPORATION MAT BANK CORPORATION WILLIAMSTON TRUST CORPORATION / MAT BANK CORPORATION WILLIAMSTON TRUST CORPORATION / MAT BANK CORPORATION WILLIAMSTON TRUST CORPORATION WILLIAMSTON BROKEDER, INC. WILLIAMSTON BROKEDER, INC. WINTRUST FRANCIAL, CORPORATION WINTRUST FRANCIAL, CORPORATION WINTRUST FRANCIAL, CORPORATION WINTRUST FRANCIAL, CORPORATION WORTHINGTON FRANCIAL HOLDINGS, INC. WORTHINGTON FRANCIAL HOLDINGS, INC. WORTHINGTON FRANCIAL HOLDINGS, INC. WORTHINGTON FRANCIAL HOLDINGS, INC.	NEW ORLEANS NEW ORLEANS WILLIAMSTON WILLIAMSTON LOS ANGELES LOS ANGELES LAKE FOREST LAKE FOREST LAKE FOREST HANTSVILE HANTSVILE HANTSVILE	LA LA DE DE CA CA CA IL IL AL AL AL	6/X/2011 1212/2008 Preferred Stock w Warrants 5/13/2011 1212/2008 Preferred Stock w Warrants 1212/2009 Preferred Stock w Warrants 6/20/2012 12/19/2008 Preferred Stock w Warrants 12/20/2010 12/20/2010 12/4/2011 12/4/2011	\$62,158,000.00 \$250,000,000.00 \$2,720,000.00	\$0.00 \$68.809,170.52 Sold, in full: warrants not outstanding \$0.00 \$300,704,730.81 Redeemed, in full: warrants not outstanding \$0.00 \$2.780.391.21 Sold, in full: warrants not outstanding	\$330,000,000.00 \$58,646,694.58 \$250,000,000.00	330,000 \$1,000.00 (\$879,700.42) 62,158 \$943.51 250,000 \$1,000.00		\$760,000.00 \$25,600,564.15	949,46
11 11 8,14	WHITNEY HOLDING CORPORATION WHITNEY HOLDING CORPORATION WHITNEY HOLDING CORPORATION WHITNEY HOLDING CORPORATION WILLIAMS TON THUS TO CORPORATION HAT BANK CORPORATION WILLIAMS TON THUS TO CORPORATION HAT BANK CORPORATION WILLIAMS BANCORP INC. WILLIAMS BANCORP INC. WILLIAMS BANCORP INC. WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION WORTHINGTON FINANCIAL HOLDINGS, INC.	NEW OREANS NEW OREANS NEW OREANS WILLIAMSTON LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES LAKE FOREST LAKE FORE	LA LA DE DE CA CA CA IL IL AL AL AL AL DE	6/3/2011 1/21/22/008 Preferred Stock w/ Warrants 5/13/2011 1/21/22/008 Preferred Stock w/ Warrants 1/21/22/008 Preferred Stock w/ Warrants 1/21/22/009 Preferred Stock w/ Warrants 1/21/22/09/10 1/21/22/09/	\$62,158,000.00 \$250,000,000.00	\$0.00 \$88,809,170.52 Sold, in full: warrants not outstanding \$0.00 \$300,704,730.81 Redeemed, in full: warrants not outstanding	\$330,000,000.00 \$58,646,694.58 \$250,000,000.00 \$2,343,851.20	330,000 \$1,000,00 (\$879,700,42) 62,158 \$943,51 250,000 \$1,000,00 2,720 \$861,71 (\$24,999,99)	(\$376,148.80)	\$760,000.00 \$25,600,564.15	949,46 1,643,29
11 11 8.14	WHITNEY HOLDING CORPORATION WHITNEY HOLDING CORPORATION WHITNEY HOLDING CORPORATION MATERIAN CORPORATION WILLIAMSTON TRUST CORPORATION MATERIAN CORPORATION WILLIAMSTON TRUST CORPORATION MATERIAN CORPORATION WILLIAMSTON TRUST CORPORATION WILLIAMSTON TRUST CORPORATION WINTRUST FRANCIAL CORPORATION WINTRUST FRANCIAL CORPORATION WINTRUST FRANCIAL CORPORATION WORTHINGTON FRANCIAL CORPORATION WORTHINGTON FRANCIAL CORPORATION WORTHINGTON FRANCIAL CORPORATION WINTS STANKINGTON FRANCIAL CORPORATION WINTS STANKINGTON CORPORATION	NEW OREANS NEW OREANS NEW OREANS WILMINGTON LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES LAKE FOREST LAKE FORES	LA LA LA DE DE CA CA CA IL IL IL AL AL AL AL DE DE	6/3/2011 1212/2008 Preferred Stock w Warrants 5/3/2011 1212/2008 Preferred Stock w Warrants 5/3/2011 1212/2008 Preferred Stock w Warrants 1/4/2012 6/20/2012 1212/2008 Preferred Stock w Warrants 1222/2010 1212/2009 Preferred Stock w Exercised Warrants 6/4/2013 17/6/2009 Preferred Stock w Warrants 12/2009 Preferred Stock w Warrants 1/4/2009 Preferred Stock w Warrants 1/4/2009 Preferred Stock w Warrants 1/4/2009 Preferred Stock w Warrants	\$62,158,000,00 \$250,000,000,00 \$2,720,000,00 \$2,825,000,00	\$0.00 \$68,809,170.52 Sold, in full; warrants not outstanding \$0.00 \$300,704,730.81 Redeemed, in full; warrants not outstanding \$0.00 \$2,780,391.21 Sold, in full; warrants not outstanding \$0.00 \$2,780,391.21 Sold, in full; warrants not outstanding	\$330,000,000.00 \$58,646,694.58 \$250,000,000.00	330,000 \$1,000,00 (\$879,700,42) 62,158 \$943,51 250,000 \$1,000,00 (\$24,999,99) 2,720 \$861,71		\$760,000.00 \$25,600,564.15	949,46
11 11 8.14	WHITNEY HOLDING CORPORATION WHITNEY HOLDING CORPORATION WHITNEY HOLDING CORPORATION MATERAIN CORPORATION WILLIAMSTON TRUST CORPORATION MATERAIN CORPORATION WILLIAMSTON TRUST CORPORATION HOLDING WILLIAMSTON TRUST CORPORATION WILLIAMSTON TRUST CORPORATION WILLIAMSTON TRUST CORPORATION WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION WORTHINGTON FINANCIAL HOLDINGS, INC. WORTHINGTON FINANCIAL CORPORATION YADIN VALLEY FINANCIAL CORPORATION	NEW ORE ANS NEW ORE ANS NEW ORE ANS WILLIAMSTON WILLIAMSTON WILLIAMSTON US LOS ANGELES LOS ANGELES LAKE FOREST LAKE FOREST LAKE FOREST HANTSVILE HANTSVILE HANTSVILE HANTSVILE HUNTSVILE H	LA LA LA DE DE CA CA CA IL IL AL AL AL AL AL DE DE DE NC NC	68/2011 121/2020 Preferred Stock w Warrants 121/2020 Preferred Stock w Warrants 121/2020 Preferred Stock w Warrants 12/2020 12/2020 12/2020 12/2020 12/2020 12/2020 Preferred Stock w Warrants 12/202010 1	\$62,158,000.00 \$250,000,000.00 \$2,720,000.00	\$0.00 \$68.809,170.52 Sold, in full: warrants not outstanding \$0.00 \$300,704,730.81 Redeemed, in full: warrants not outstanding \$0.00 \$2.780.391.21 Sold, in full: warrants not outstanding	\$33,000,000,00 \$58,646,694,58 \$250,000,000,00 \$2,343,851,20 \$48,157,663,75	330,000 \$1,000,000 (\$879,700,42) 62,158 \$943,51 250,000 \$1,000,00 2,720 \$861,71 (\$24,999,99) 2,720 \$861,71 (\$772,364,96) \$2,625 \$915,11	(\$376,148.80) (\$4,467,336.25)	\$750,000.00 \$25,600,564.15 \$90,940.00	949,46 1,643,29
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514 5.14 6.1445	WHITNEY HOLDING CORPORATION WILLIAMS TON THUS T CORPORATION HAT BANK CORPORATION WILLIAMS BANCORP INC. WILLIAMS BANCORP INC. WILLIAMS BANCORP INC. WILLIAMS BANCORP INC. WINTRUST FRANCIAL CORPORATION WINTRUST FRANCIAL CORPORATION WINTRUST FRANCIAL CORPORATION WORTHINGTON FRANCIAL HOLDINGS. INC. WORTHINGTON FRANCIAL CORPORATION WISS E THANKIAL CORPORATION WISS FRANCIAL CORPORATION WAS INCLUDED FRANCIAL CORPORATION YADKIN FRANCIAL CORPORATION YADKIN VALLEY FRANCIAL CORPORATION YADKIN FRANCIAL CORPORATION YOKK TRACITIONS BUNK	NEW OREANS NEW OREANS NEW OREANS NEW OREANS NEW OREANS WILLIAMGTON LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES LAKE FOREST LAKE FOREST HAME FOREST	LA LA LA DE DE CA CA CA LL LL LL AL AL AL AL AL DE DE NC	68/2011 12/12/2008 Preferred Stock w/ Warrants 12/12/2008 Preferred Stock w/ Warrants 12/12/2009 Preferred Stock w/ Exercised Warrants 12/12/2010 12/12/2011	\$62,156,000.00 \$250,000.000.00 \$2,720,000.00 \$2,720,000.00 \$52,625,000.00 \$52,625,000.00 \$13,312,000.00 \$4,871,000.00	\$0.00 \$68,809,170.52 Sold, in full: warrants not outstanding \$0.00 \$300,704,730.81 Redeemed, in full: warrants not outstanding \$0.00 \$2,780,391.21 Sold, in full: warrants not outstanding \$0.00 \$57,640,856.64 Sold, in full: warrants not outstanding \$0.00 \$57,640,856.64 Sold, in full: warrants not outstanding \$0.00 \$52,383,419.85 Sold, in full: warrants not outstanding \$0.00 \$55,705,022.14 Redeemed, in full: warrants not outstanding	\$330,000,000,00 \$58,646,694,58 \$250,000,000,00 \$2,343,851,20 \$48,157,663,75	330,000 \$1,000,00 (\$879,700,42) 62,158 \$943,51 250,000 \$1,000,00	(\$376,148.80) (\$4,467,336.25)	\$760,000.00 \$25,600,564.15 \$90,940.00 \$1,600,000.00 \$45,677.00 \$20,000.00	949,46 1,643,29 13 175,10
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| ABST FINANCIAL CORPORATION | GASTONIA | NC | 11/19/2013 | S815,100,00 | 2,864 | \$275,00 | (\$2,148,900,00) |

Footnote Footnote Description
1 All pricing is at par.
2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
8 Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
12 Redemption pursuant to a qualified equity offering.
13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
17 This institution participated in the expansion of CPP for small banks.
18 This institution received an additional investment through the expansion of CPP for small banks.
19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.

ootnote Fo	ootnote Description
	his institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding
	ompanies. The institution in which Treasury's original investment was made is shown in parentheses.
22 As	s of the date of this report, this institution is in bankruptcy proceedings.
	On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent alue rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
	On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capit Trust II, administrative trustee for Superior Bancorp.
	On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
26 O	On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
ed	On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to the conditions related to the fulfillment by MBHI of the fulfillment by MBH
	On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
wl pu	On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities curchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such greement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
pr In pe di or aç c au cc ur	reasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the referred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. ncorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon ompletion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an inderwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of hares sold by Morgan Stanley, the weighted average price per share and the total proceeds to Treasury from all such sales during those periods.

Footnote	Footnote Description
	1 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.
32	2 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
33	3 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
34	4 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
3	On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
30	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
3	7 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
38	3 On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
39	9 Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
40	On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
4:	As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
4:	As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

Footnote Footnote Description	
43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant terms of the agreement between Treasury and BMO entered into on 05/16/2011.	
44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation i Small Business Lending Fund.	n the
45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in conn the institution's participation in the Small Business Lending Fund.	ection with
46 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Deposit Insurance Corporation (FDIC) was named Receiver.	ie Federal
47 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was name Receiver.	ned
48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Fed Deposit Insurance Corporation (FDIC) was named Receiver.	deral
49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance C (FDIC) was named Receiver.	Corporation
50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Insurance Corporation (FDIC) was named Receiver.	Deposit
51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was na Receiver.	amed
52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Curren appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.	ıcy, which
53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United computed and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.	nmon
54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among the acquired company and the acquiror entered into on 9/16/2011.	
55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institution which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.	tions,
56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Len Fund, which occurred at a later date.	nding
57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.	of Banking,
58 As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and war issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/20	

Footnote Footnote Description	
59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.	
60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.	for a
61 As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.	
62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.	
63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institution and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.	ns,
64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.	
65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.	ect
66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.	
67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, to acquired company and the acquiror entered into on 7/19/2012.	
68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Del Insurance Corporation (FDIC) as receiver.	oosit
69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.	acle
70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.	
71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.	
72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agenc agreement executed on 10/23/2012.	у
73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.	

Footnote Footnote Description
74 On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
81 In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
82 On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
86 On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.

Footnote	Footnote Description
8	38 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
8	39 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
9	As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.
9	On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
g	92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
g	On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
g	On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
g	95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
9	On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
g	7 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx.
g	On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
g	99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
10	00 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
10	O1 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
10	O2 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.

Footnote Fo	otnote Description
Co	n 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance orporation (FDIC) as receiver.
Tr	n 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to easury by Alaska Pacific Bancshares, Inc.
ВС	n 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to CAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
pu	1 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities rchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.
	n 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which easury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
lda	n 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho. On 11/25/2014, the bankruptcy court for the District of Idaho confirmed aho Bancorp's amended plan of reorganization. On 8/5/2015 and 9/29/2015, UST received net distributions of \$427,844.29 and \$3,522.87, respectively, from Idaho Bancorp (after payment the Department of Justice of a 3% litigation fee).
wit as	n 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, th Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities and II L.P., Hot Creek Investors, L.P.,JCSD Partners, LP, and PRB Investors, LP.
110 Or	n 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
	n 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to nich Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
Ne	n 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of ew York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to easury on 7/1/2014.
Ce	n 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its entral Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the tisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
of	n 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of /16/2014.
	n 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community ancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
	e subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, /17/2014.
	e subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, /7/2014.

Footnote Footnote Description
118 On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.
119 On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014.
120 As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.
121 On 12/11/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 3/8/2015. Completion of the sale under this authority occurred on 3/6/2015.
122 On 03/17/2015, Treasury sold all of its preferred stock issued by U.S. Century Bank to purchasers for total proceeds of \$12.3 million, pursuant to a securities purchase agreement dated as o March 17, 2015.
123 On 7/15/2015, Treasury entered into an agreement with Suburban Illinois Bancorp, Inc. (Suburban), pursuant to which Treasury agreed to sell its CPP senior subordinated securities to Suburban for (i) \$15,750,000, plus (ii) all accrued and unpaid dividends through 4/1/2015 subject to the conditions specified in such agreement. This transaction was in conjunction with a merger between Suburban and Wintrust Financial Corporation. The sale was completed on 7/16/2015.
124 On 8/4/2015, Treasury entered into an agreement with City National Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/7/2015.
125 On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all Preferred Stock and Warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for an aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.
126 On 8/27/2015, Treasury entered into an agreement with Patapsco Bancorp, Inc. and Howard Bancorp, Inc., in connection with a merger pursuant to which Treasury agreed to sell its Patapsco Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Howard Bancorp, Inc. for (i) \$6,300,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/28/2015.
127 On 9/18/2015, Treasury entered into an agreement with Goldwater Bank, N.A. and Kent Wiechert, pursuant to which Treasury agreed to sell all of its CPP preferred stock issued by Goldwater Bank, N.A.to Wiechert for total proceeds of \$1,348,000 subject to the satisfaction of conditions specified in the agreement. The sale was completed on 9/21/2015.
128 On 10/2/2015, Treasury completed the exchange of its Capital Commerce Bancorp, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement the same date with Capital Commerce Bancorp, Inc. The consideration for that exchange included accrued and unpaid dividends through June 30, 2015. As part of the exchange transaction, Treasury immediately sold the resulting Capital Commerce Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/2/2015, with the purchaser parties thereto.
129 On 11/13/2015, Treasury received \$3.88 million from the Department of Justice as a payment related to the United States' \$4.00 million False Claims Act action against the estate and trusts of the late Layton P. Stuart, former owner, president, and Chief Executive Officer of One Financial Corporation.
130 On 12/23/2015, Treasury completed the exchange of its CalWest Bancorp preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with CalWest Bancorp. As part of that transaction, Treasury immediately sold the resulting CalWest Bancorp common stock to purchasers pursuant to securities purchase agreements, each dated as of 12/23/2015, with the purchaser parties thereto.
131 On 2/29/2016, Treasury entered into an agreement with HCSB (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 4/11/2016.
132 Sonoma Valley Bancorp was liquidated and dissolved pursuant to the provision of the California Corporations Code. As part of that liquidation and dissolution, UST received a distribution of \$150,000 from Sonoma Valley Bancorp on 6/15/2016.

Footnote Footnote Description	
133 On 6/30/2016, Treasury completed the exchange of its Liberty Shares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the sam date with Liberty Shares, Inc. As part of that transaction, Treasury immediately sold the resulting Liberty Shares, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 6/30/2016, with the purchaser parties thereto.	
134 On 7/1/2016, Treasury completed the sale to United Community Banks, Inc. (UCBI) of all of its CPP preferred stock and associated warrants issued by Tidelands Bancshares, Inc. (Tidela to UCBI for total proceeds of \$8,984,227 subject to the satisfaction of conditions specified in the agreement. This transaction was in conjunction with a merger between Tidelands and UCBI for total proceeds of \$8,984,227 subject to the satisfaction of conditions specified in the agreement. This transaction was in conjunction with a merger between Tidelands and UCBI for total proceeds of \$8,984,227 subject to the satisfaction of conditions specified in the agreement.	
135 On 6/28/2016, the United States completed a settlement of several lawsuits related to Treasury's investment in One Financial Corporation (OFC). As a result of that settlement, it receive 344,227 shares of OFC common stock on 6/23/2016.	d
136 On 12/21/2016, Treasury entered into an agreement with Broadway Financial Corporation, First Republic Bank, and Broadway Federal Bank, f.s.b Employee Ownership Trust, pursuant to which Treasury agreed to sell part of its CPP common stock to the three entities for total proceeds of \$7,477,547.40 subject to the satisfaction of conditions specified in the agreement. T transaction was completed on December 22, 2016.	
137 On 12/28/2016, Treasury entered into an agreement with Allied First Bancorp (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/28/2016.	а
138 On 2/28/2017, Treasury completed the exchange of its Citizens Commerce Bancshares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Citizens Commerce Bancshares, Inc. As part of that transaction, Treasury immediately sold the resulting Citizens Commerce Bancshares, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 2/28/2017, with the purchaser parties thereto.	n
139 On 5/8/2017, Treasury obtained 344,577 shares of One Bank & Trust common shares in an Execution Sale conducted by the United States Marshal's Service.	
140 On 5/15/2017, Treasury sold 10,291,553 shares of First BanCorp common stock at \$5.61 per share for total proceeds of \$57,735,612.	
141 On 5/31/17, Treasury received a court ordered \$100.00 restitution check from a former executive of United Commercial Bank.	
142 On 6/28/2017, Treasury entered into agreements with Broadway Financial Corporation, Pacific Western Bank and Community Bank, pursuant to which Treasury agreed to sell part of its C common stock to Pacific Western Bank and Community Bank for total proceeds of \$3,480,975 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on 6/29/2017.	CPP
143 On 6/30/2017, Cecil Bancorp, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Maryland (Baltimore).	
144 On 9/7/2017, Treasury completed the exchange of its Grand Mountain Bancshares, Inc. preferred stock for common stock pursuant to an exchange agreement of the same date with Gra Mountain Bancshares, Inc. As part of that transaction, Treasury immediately sold the resulting Grand Mountain Bancshares, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 9/7/2017, with the purchaser parties thereto.	ınd
145 On 9/21/2017, Treasury entered into agreements with Broadway Financial Corporation and Pacific Premier Bank, pursuant to which Treasury agreed to sell part of its CPP common stock Pacific Premier Bank for total proceeds of \$1,877,894.30 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on 9/21/2017.	to
146 Pursuant to the 10/11/2017 Confirmation Order of the United States Bankruptcy Court for the District of Maryland, on 10/26/2017 Treasury completed the exchange of its Cecil Bancorp, It (Cecil) preferred stock for common stock pursuant to an exchange agreement of the same date with Cecil. As part of that transaction, Treasury immediately (i) sold the resulting Cecil common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/26/2017, with the purchaser parties thereto and (ii) cancelled Treasury's warrant.	nc.
147 On 5/17/2018, Treasury exercised its warrant on a cashless basis and received (i) 730,571 shares of common stock and (ii) \$6.58 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 5/21/2018 for total proceeds of \$5,702,106.66.	
148 On 5/22/2018, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 5/22/2018.	the

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

- 2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.
- 3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.
- 4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.
- 5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.
- 6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.
- $\ensuremath{\mathsf{7/}}$ Amount represents the gross proceeds to Treasury.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

"Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed – institution has repaid Treasury's investment
Sold – by auction, an offering, or through a restructuring
Exited bankruptcy/receivership - Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off) in full – all of Treasury's investment amount in part – part of the investment is no longer held by Treasury, but some remains

										Canital R	enavment /	Disposition /	Auction		
Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back ² Investment Status*	Amount	(Fee)		Ava. Price	(Realized Loss) / (Write-off) Gain	
8	Carter Federal Credit Union	Springhill	I A		Subordinated Debentures	Exchange 110m of 1	\$6,300,000.00	\$0.00	\$6,990,172.22 Redeemed, in Full	Amount	(1 00)	Onares	Avg. i nee	(Realized Eoss) / (Write-Oil)	
	Carter Federal Credit Union	Springhill		2/6/2013	Odbordinatod Boboritaros		φο,σοσ,σοσ.σσ	ψ0.00	φοιουσίτες ποσοσποσί πτι απ	\$2,500,000,00		2,500,000	\$1.00		
	Carter Federal Credit Union	Springhill		4/11/2018						\$3,800,000,00		3.800.000	\$1.00		
3,6	Carver Bancorp, Inc	New York			Common Stock	\$18,980,000.00		\$18,980,000.00	\$446,512.41 Full investment outstanding						
20	CFBanc Corporation	Washington	DC	9/17/2010	Preferred Stock		\$5,781,000.00	\$0.00	\$6,273,348.50 Sold, in full						
	CFBanc Corporation	Washington		12/20/2016						\$5,549,760.00		5,781	\$960.00	(\$231,240.00)	
3,5,8,33	Citizens Bancshares Corporation	Atlanta		8/13/2010	Preferred Stock	\$7,462,000.00		\$0.00	\$13,305,408.94 Sold, in full						
	Citizens Bancshares Corporation	Atlanta		9/17/2010			\$4,379,000.00								
	Citizens Bancshares Corporation	Atlanta		12/30/2016						\$4,227,049.00		4,379	\$965.30	(\$151,951.00)	
	Citizens Bancshares Corporation	Atlanta		10/4/2017						\$7,462,000.00		7,462	\$1,000.00		
3,12	Community Bancshares of Mississippi, Inc.	Brandon			Preferred Stock	\$54,600,000.00		\$0.00	\$57,366,400.00 Sold, in full	650 770 000 00		54.000	6000 00	(00,000,000,00)	
3,4	Community Bancshares of Mississippi, Inc.	Brandon Oakland		0/20/2016		\$1,747,000.00	\$2,313,000,00	\$4,060,000.00	\$578,775.56 Full investment outstanding	\$50,778,000.00		54,600	\$930.00	(\$3,822,000.00)	
3,4	Community Bank of the Bay Community First Guam Federal Credit Union	Hagatna			Preferred Stock Subordinated Debentures	\$1,747,000.00	\$2,650,000.00	\$2,650,000.00	\$391,758.33 Full investment outstanding						
21	Community Plus Federal Credit Union	Rantoul			Subordinated Debentures		\$450,000.00	\$0.00	\$471,025.00 Sold, in full						
21	Community Plus Federal Credit Union	Rantoul		12/20/2016			\$450,000.00	ψ0.00	φ47 1,025.00 Gold, II11dii	\$415,000.00		450,000	\$0.92	(\$35,000.00)	
	Cooperative Center Federal Credit Union	Berkeley	CA	9/24/2010	Subordinated Debentures		\$2,799,000.00	\$2,799,000.00	\$413,785.50 Full investment outstanding	\$110,000.00		100,000	Ψ0.02	(\$66,566.66)	
34	D.C. Federal Credit Union	Washington			Subordinated Debentures		\$1,522,000.00	\$500,000.00	\$1,172,484.56 Sold, in part						
	D.C. Federal Credit Union	Washington		12/30/2016						\$970,900.00		1,022,000	\$0.95	(\$51,100.00)	
	East End Baptist Tabernacle Federal Credit Union	Bridgeport			Subordinated Debentures		\$7,000.00	\$7,000.00	\$1,032.89 Full investment outstanding				·		
	Episcopal Community Federal Credit Union	Los Angeles	CA	9/29/2010	Subordinated Debentures		\$100,000.00	\$0.00	\$115,066.67 Redeemed, in Full						
	Episcopal Community Federal Credit Union	Los Angeles		4/11/2018						\$100,000.00		100,000	\$1.00		
8	Fairfax County Federal Credit Union	Fairfax			Subordinated Debentures		\$8,044,000.00	\$0.00	\$9,165,244.22 Redeemed, in Full						
_	Fairfax County Federal Credit Union	Fairfax		9/13/2017						\$8,044,000.00		8,044,000	\$1.00		
8	Faith Based Federal Credit Union	Oceanside			Subordinated Debentures		\$30,000.00	\$0.00	\$32,933.34 Redeemed, in Full						
	Faith Based Federal Credit Union	Oceanside		8/19/2015			044	***	045 444 07 Dedocard in F "	\$30,000.00		30,000	\$1.00		
8	Fidelis Federal Credit Union	New York New York		9/29/2010 10/14/2015	Subordinated Debentures		\$14,000.00	\$0.00	\$15,411.67 Redeemed, in Full	\$14,000,00		14.000	\$1.00		
3	Fidelis Federal Credit Union First American International Corp.	Brooklyn			Preferred Stock	\$17,000,000,00		\$17,000,000.00	\$2,567,975.79 Full investment outstanding	\$14,000.00		14,000	φ1.00		
3 0	First Choice Bank	Cerritos		0/24/2010	Preferred Stock	\$5,146,000.00		\$17,000,000.00	\$5,413,877.89 Redeemed, in Full						
3,0	First Choice Bank	Cerritos	CA	5/1/2013	Fielelied Stock	\$5,140,000.00		\$0.00	\$5,415,677.69 Redeemed, iii Full	\$5,146,000.00		5,146	\$1,000,00		
3.8	First Eagle Bancshares, Inc.	Hanover Park			Subordinated Debentures	\$7,875,000.00		\$0.00	\$9,223,112.50 Redeemed, in Full	\$0,110,000.00		0,110	ψ1,000.00		
-,-	First Eagle Bancshares, Inc.	Hanover Park	ii	3/25/2016		**,,*********				\$7,875,000.00		7,875,000	\$1.00		
8	First Legacy Community Credit Union	Charlotte			Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,070,166.67 Redeemed, in Full	V . jo. ojouo.ee		.,,,	*		
	First Legacy Community Credit Union	Charlotte		4/2/2014			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,	, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,	\$1,000,000.00		1,000,000	\$1.00		
3,8	First M&F Corporation	Kosciusko	MS	9/29/2010	Preferred Stock	\$30,000,000.00		\$0.00	\$31,751,666.67 Redeemed, in Full						
	First M&F Corporation	Kosciusko	MS	8/30/2013						\$30,000,000.00		30,000	\$1,000.00		
3,17	First Vernon Bancshares, Inc.	Vernon	AL	9/29/2010	Preferred Stock	\$6,245,000.00		\$0.00	\$6,528,523.06 Sold, in full						
	First Vernon Bancshares, Inc.	Vernon		11/29/2016						\$5,745,400.00		6,245	\$920.00	(\$499,600.00)	
8	Freedom First Federal Credit Union	Roanoke			Subordinated Debentures		\$9,278,000.00	\$0.00	\$9,779,527.44 Redeemed, in Full						
_	Freedom First Federal Credit Union	Roanoke		6/12/2013						\$9,278,000.00		9,278,000	\$1.00		
8	Gateway Community Federal Credit Union	Missoula			Subordinated Debentures		\$1,657,000.00	\$0.00	\$1,725,397.27 Redeemed, in Full	64 057 000 00		4 057 000	64.00		
20	Gateway Community Federal Credit Union	Missoula Rochester		0/17/2012	Cubardinated Dahanturas		\$200,000,00	£0.00	\$246.666.67 Sold in full	\$1,657,000.00		1,657,000	\$1.00		
20	Genesee Co-op Federal Credit Union	Rochester		12/27/2016	Subordinated Debentures		\$300,000.00	\$0.00	\$316,666.67 Sold, in full	\$279,000.00		300,000	\$0.93	(\$21,000.00)	
8	Genesee Co-op Federal Credit Union Greater Kinston Credit Union	Kinston			Subordinated Debentures		\$350,000.00	\$0.00	\$360,714.44 Redeemed, in Full	\$275,000.00		300,000	φυ.93	(\$21,000.00)	
J	Greater Kinston Credit Union	Kinston	NC	4/10/2012	Caboranatoa Babantarao		\$000,000.00	\$0.00	good, i i i i i i i i i i i i i i i i i i i	\$350,000.00		350,000	\$1.00		
3.8	Guaranty Capital Corporation	Belzoni			Subordinated Debentures	\$14,000,000.00		\$0.00	\$16,773,983.33 Redeemed, in Full	,		230,000	ψ00		
-,-	Guaranty Capital Corporation	Belzoni		12/21/2016		4 · · · · · · · · · · · · · · · · · · ·		\$0.00		\$14,000,000.00		14,000,000	\$1.00		
8	Hill District Federal Credit Union	Pittsburgh			Subordinated Debentures		\$100,000.00	\$0.00	\$113,650.00 Redeemed, in Full						
	Hill District Federal Credit Union	Pittsburgh	PA	7/26/2017						\$100,000.00		100,000	\$1.00		
	Hope Federal Credit Union	Jackson	MS	9/17/2010	Subordinated Debentures		\$4,520,000.00	\$4,520,000.00	\$669,964.44 Full investment outstanding						
3,4,8	IBC Bancorp, Inc.	Chicago	IL	9/10/2010	Subordinated Debentures	\$4,205,000.00	\$3,881,000.00	\$0.00	\$9,982,706.07 Redeemed, in Full						
	IBC Bancorp, Inc.	Chicago	IL	4/4/2018	2 (10 1			<u></u>		\$8,086,000.00		8,086,000	\$1.00		
3,35	IBW Financial Corporation	Washington	DC	9/3/2010	Preferred Stock	\$6,000,000.00		\$0.00	\$6,369,000.00 Sold, in full	es e40 000 00		6.000	\$00E 00	(\$200,000,00)	
0	IBW Financial Corporation	Washington		12/30/2016	Cubardinated Debantur		ecos 222 22	60.00	6760 700 70 Dadaamad in F. "	\$5,610,000.00		6,000	\$935.00	(\$390,000.00)	
O	Independent Employers Group Federal Credit Union	Hilo Hilo	HI 1	11/18/2015	Subordinated Debentures		\$698,000.00	\$0.00	\$769,700.70 Redeemed, in Full	\$698,000.00		698,000	\$1.00		
8	Independent Employers Group Federal Credit Union Kilmichael Bancorp, Inc.	Kilmichael			Subordinated Debentures		\$3,154,000.00	\$0.00	\$3,756,668.07 Redeemed, in Full	φυσο,υυυ.00		030,000	φ1.00		
~	Kilmichael Bancorp, Inc.	Kilmichael	MS	11/2/2016	Capa-dinated Dependings		ψ3,13 4 ,000.00	\$0.00	40,700,000.07 Iteaconica, iii i ali	\$3,154,000.00		3,154,000	\$1.00		
3.8	Lafayette Bancorp, Inc.	Oxford			Preferred Stock	\$4,551,000.00		\$0.00	\$5,035,934.33 Redeemed, in Full	75,.5.,555.00		2,.2.,500	Ţ00		
-,-	Lafayette Bancorp, Inc.	Oxford		1/27/2016		¥ .,,		ψ0.00	, , , , , , , , , , , , , , , , , , , ,	\$4,551,000.00		4,551	\$1,000.00		
8	Liberty County Teachers Federal Credit Union	Liberty			Subordinated Debentures		\$435,000.00	\$0.00	\$481,433.83 Redeemed, in Full	7 7 7					
	Liberty County Teachers Federal Credit Union	Liberty		4/2/2014			-			\$87,000.00		87,000	\$1.00		
	Liberty County Teachers Federal Credit Union	Liberty		12/31/2014						\$87,000.00		87,000	\$1.00		
	Liberty County Teachers Federal Credit Union	Liberty	TX 1	12/16/2015						\$87,000.00		87,000	\$1.00		
	Liberty County Teachers Federal Credit Union	Liberty		1/11/2017						\$87,000.00		87,000	\$1.00		
	Liberty County Teachers Federal Credit Union	Liberty		2/7/2018						\$87,000.00		87,000	\$1.00		
3,4,22	Liberty Financial Services, Inc.	New Orleans			Preferred Stock	\$5,645,000.00	\$5,689,000.00	\$0.00	\$12,005,854.33 Sold, in full					(2-11-1-11)	
26	Liberty Financial Services, Inc.	New Orleans		0/24/2016			2000 002 22	60.55	0000 007 55 0011 15 6 11	\$10,591,623.00		11,334	\$934.50	(\$742,377.00)	
36	Lower East Side People's Federal Credit Union	New York			Subordinated Debentures		\$898,000.00	\$0.00	\$939,667.55 Sold, in full	\$997.440.00		900 000	£0.00	(670.004.70)	
2 22	Lower East Side People's Federal Credit Union	New York		2/30/2016		\$11.725.000.00		20.00	\$10.974.422.24 Sold in full	\$827,118.22		898,000	\$0.92	(\$70,881.78)	
3,23	M&F Bancorp, Inc.	Durham	NC	0/20/2010	Preferred Stock	\$11,735,000.00		\$0.00	\$10,874,433.34 Sold, in full						

	Inches and the second s	T- Tro-	Tarana a sa		,						
	M&F Bancorp, Inc.	Durham NC	12/20/2016					\$9,388,000.00	11,735	\$800.00	(\$2,347,000.00)
3,5,8	Mission Valley Bancorp	Sun Valley CA	8/20/2010 Preferred Stock	\$5,500,000.00		\$0.00	\$11,775,627.99 Redeemed, in Full				
	Mission Valley Bancorp	Sun Valley CA	9/24/2010		\$4,836,000.00						
	Mission Valley Bancorp	Sun Valley CA	8/23/2017					\$10,336,000.00	10,336	\$2,000.00	
	Neighborhood Trust Federal Credit Union	New York NY	9/24/2010 Subordinated Debentures		\$283,000.00	\$283,000.00	\$41,838.01 Full investment outstanding				
	North Side Community Federal Credit Union	Chicago IL	9/29/2010 Subordinated Debentures		\$325,000.00	\$325,000.00	\$47,955.56 Full investment outstanding	4		/	
	Northeast Community Federal Credit Union	San Francisco CA	9/24/2010 Subordinated Debentures		\$350,000.00	\$350,000.00	\$51,741.67 Full investment outstanding	1			
	Opportunities Credit Union	Burlington VT	9/29/2010 Subordinated Debentures		\$1,091,000.00	\$1,091,000.00	\$160,983.11 Full investment outstanding	1			
3,24	PGB Holdings, Inc.	Chicago IL	8/13/2010 Preferred Stock	\$3,000,000.00		\$0.00	\$3,327,125.28 Sold, in full				
	PGB Holdings, Inc.	Chicago IL	12/20/2016	1.7				\$2,940,000.00	3,000	\$980.00	(\$60,000.00)
30	Phenix Pride Federal Credit Union	Phenix City AL	9/24/2010 Subordinated Debentures		\$153,000.00	\$0.00	\$161,150.50 Sold, in full	4-10 10100000		7000.00	(555)55557
00	Phenix Pride Federal Credit Union	Phenix City AL	12/27/2016		\$100,000.00	Ψ0.00	\$101,100.00 Cold, II11dii	\$142,000.00	153,000	\$0.93	(\$11,000.00)
3.7	Premier Bancorp, Inc.	Wilmette IL	8/13/2010 Subordinated Debentures	\$6,784,000.00		\$0.00	\$79,900.00 Sold, in full	ψ1 12,000.00	100,000	Ψ0.00	(\$11,000.00)
5,1		Wilmette IL	1/29/2013	\$0,704,000.00		ψ0.00	\$73,300.00 Ook, ii11dii	\$79,900.00	6.704.000	60.01	(\$6.704.400.00)
0	Premier Bancorp, Inc.	Honolulu HI			\$273,000.00	\$0.00	\$300,072.50 Redeemed, in Full	\$79,900.00	6,784,000	\$0.01	(\$6,704,100.00)
0	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union		9/24/2010 Subordinated Debentures		\$273,000.00	\$0.00	\$300,072.50 Redeemed, in Full	£070.000.00	070.000	04.00	
	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu HI	9/9/2015			***		\$273,000.00	273,000	\$1.00	
3,8	PSB Financial Corporation	Many LA	9/29/2010 Preferred Stock	\$9,734,000.00		\$0.00	\$10,171,489.22 Redeemed, in Full				
	PSB Financial Corporation	Many LA	12/28/2012					\$9,734,000.00	9,734	\$1,000.00	
8,16	Pyramid Federal Credit Union	Tucson AZ	9/24/2010 Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,716,972.22 Sold, in full				
	Pyramid Federal Credit Union	Tucson AZ	3/9/2016					\$1,500,000.00	1,500,000	\$1.00	
	Pyramid Federal Credit Union	Tucson AZ	11/22/2016					\$930,000.00	1,000,000	\$0.93	(\$70,000.00)
8	Renaissance Community Development Credit Union	Somerset NJ	9/29/2010 Subordinated Debentures		\$31,000.00	\$0.00	\$35,241.83 Redeemed, in Full				
	Renaissance Community Development Credit Union	Somerset NJ	8/2/2017					\$31,000.00	31,000	\$1.00	
37	Santa Cruz Community Credit Union	Santa Cruz CA	9/24/2010 Subordinated Debentures		\$2,828,000.00	\$0.00	\$2,963,429.78 Sold, in full				4
	Santa Cruz Community Credit Union	Santa Cruz CA	1/10/2017		. , ,			\$2,607,416.00	2,828,000	\$0.92	(\$220,584.00)
3.8	Security Capital Corporation	Batesville MS	9/29/2010 Preferred Stock	\$17,910,000.00		\$0.00	\$19,794,559.99 Redeemed, in Full	4=100111110101		7000	(4-1)111111
-,-	Security Capital Corporation	Batesville MS	9/9/2015	Ţ,z.z,z30.00		\$3.00		\$9,250,000.00	9,250	\$1,000.00	
	Security Capital Corporation	Batesville MS	3/23/2016					\$3,000,000.00	3,000	\$1,000.00	
	Security Capital Corporation	Batesville MS	5/27/2016					\$5,660,000.00	5,660	\$1,000.00	
3,4,15		Aiken SC	9/29/2010 Preferred Stock	\$18,000,000.00	\$4,000,000.00	\$0.00	\$24,019,111.11 Sold, in full	\$5,000,000.00	5,500	\$1,000.00	
5,7,15	Security Federal Corporation	Aiken SC	10/31/2016	φ10,000,000.00	94,000,000.00	φ0.00	Ψετ,010,111.11 Oulu, III Iuli	\$21,340,000.00	22,000	\$970.00	(\$660,000.00)
04	Security Federal Corporation				60.040.000.00		00 704 770 00 0 114 5 6 8	\$21,340,000.00	22,000	D0.07e¢	(\$660,000.00)
31	Shreveport Federal Credit Union	Shreveport LA	9/29/2010 Subordinated Debentures		\$2,646,000.00	\$0.00	\$2,764,776.00 Sold, in full	60 404 000 00	0.040.000	60.65	(0044 600 00)
	Shreveport Federal Credit Union	Shreveport LA	12/27/2016					\$2,434,320.00	2,646,000	\$0.92	(\$211,680.00)
3,4,18	Southern Bancorp, Inc.	Arkadelphia AR	8/6/2010 Preferred Stock	\$11,000,000.00	\$22,800,000.00	\$0.00	\$35,702,188.89 Sold, in full				
	Southern Bancorp, Inc.	Arkadelphia AR	11/29/2016					\$31,434,000.00	33,800	\$930.00	(\$2,366,000.00)
25	Southern Chautauqua Federal Credit Union	Lakewood NY	9/29/2010 Subordinated Debentures		\$1,709,000.00	\$0.00	\$1,802,139.70 Sold, in full				
	Southern Chautauqua Federal Credit Union	Lakewood NY	12/20/2016					\$1,589,370.00	1,709,000	\$0.93	(\$119,630.00)
8	Southside Credit Union	San Antonio TX	9/29/2010 Subordinated Debentures		\$1,100,000.00	\$0.00	\$1,167,894.44 Redeemed, in Full				
	Southside Credit Union	San Antonio TX	10/30/2013					\$1,100,000.00	1,100,000	\$1.00	
3,13	State Capital Corporation	Greenwood MS	9/29/2010 Preferred Stock	\$15,750,000.00		\$0.00	\$16,650,500.00 Sold, in full			الثباء	
	State Capital Corporation	Greenwood MS	10/11/2016	,,				\$14,750,000.00	15,750	\$936.51	(\$1,000,000.00)
3,4,19	The First Bancshares, Inc.	Hattiesburg MS	9/29/2010 Preferred Stock	\$5,000,000.00	\$12,123,000.00	\$0.00	\$18,043,495.61 Sold, in full				(4.,555,500.00)
0, 1, 10	The First Bancshares, Inc.	Hattiesburg MS	12/6/2016	ψ3,000,000.00	ψ12,120,000.00	ψ3.00	\$10,010,100.01 Oolu, III Iuli	\$15,925,000.00	17,123	\$930.04	(\$1,198,000.00)
R		Bay Springs MS	9/29/2010 Subordinated Debentures		\$7,922,000.00	\$0.00	\$9,276,380.53 Redeemed, in Full	\$10,820,000.00	17,123	φ530.04	(φ1,130,000.00)
0	The Magnelia State Corporation		12/17/2014		91,322,000.00	φ0.00	ψο,ετο,300.33 Neuceinicu, iii r'uli	\$2,700,000,00	2 700 000	64.00	
	The Magnolia State Corporation							\$3,700,000.00	3,700,000	\$1.00	
00	The Magnolia State Corporation	Bay Springs MS	5/24/2017		A7F 000 00		600 500 50 October 5 6 H	\$4,222,000.00	4,222,000	\$1.00	
29	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union	Olympia WA	9/24/2010 Subordinated Debentures		\$75,000.00	\$0.00	\$80,592.50 Sold, in full		 _		(00.000
	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union	Olympia WA	12/27/2016					\$71,205.00	75,000	\$0.95	(\$3,795.00)
38	Tongass Federal Credit Union	Ketchikan AK	9/24/2010 Subordinated Debentures		\$1,600,000.00	\$0.00	\$1,754,666.66 Sold, in full				
	Tongass Federal Credit Union	Ketchikan AK	1/24/2017					\$1,552,000.00	1,600,000	\$0.97	(\$48,000.00)
3	Tri-State Bank of Memphis	Memphis TN	8/13/2010 Preferred Stock	\$2,795,000.00		\$2,795,000.00	\$209,935.56 Full investment outstanding				
	Tulane-Loyola Federal Credit Union	New Orleans LA	9/24/2010 Subordinated Debentures		\$424,000.00	\$424,000.00	\$62,681.33 Full investment outstanding				
	Union Baptist Church Federal Credit Union	Fort Wayne IN	9/24/2010 Subordinated Debentures		\$10,000.00	\$10,000.00	\$1,478.33 Full investment outstanding	1			
9	Union Settlement Federal Credit Union	New York NY	9/29/2010 Subordinated Debentures		\$295.000.00	\$0.00	\$308,622.56 Sold, in full				
	Union Settlement Federal Credit Union	New York NY	12/30/2016		222,300.00	\$3.00		\$271,714.78	295,000	\$0.92	(\$23,285.22)
3.8	United Bancorporation of Alabama, Inc.	Atmore AL	9/3/2010 Preferred Stock	\$10,300,000.00		\$0.00	\$11,577,772.22 Redeemed, in Full	\$2.1.,1.1.7.0	200,000	Ψ0.02	(\$20,200.22)
0,0		Atmore AL	11/16/2016	ψ10,300,000.00		φυ.υυ	VII,011,112.22 INCOCCINCU, III FUII	\$10,300,000.00	10,300	\$1,000.00	
0	United Bancorporation of Alabama, Inc.	New York NY			\$57,000.00	\$0.00	\$50,931.50 Redeemed in First	00.000,000.00	10,300	φ1,000.00	
0	UNITEHERE Federal Credit Union(Workers United Federal Credit Union)		9/29/2010 Subordinated Debentures		φο,,000,00	\$0.00	\$59,821.50 Redeemed, in Full	\$57,000.00	E7 000	64.00	
0.40	UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York NY	3/20/2013	#14 000 0CC CC	#10.400.000 a		600 740 040 07 Dedamed in E ::	\$57,000.00	57,000	\$1.00	
3,4,8	University Financial Corp, Inc.	St. Paul MN	7/30/2010 Subordinated Debentures	\$11,926,000.00	\$10,189,000.00	\$0.00	\$23,710,842.97 Redeemed, in Full	600 445 000 00	00.445.000	04.65	
	University Financial Corp, Inc.	St. Paul MN	11/28/2012					\$22,115,000.00	22,115,000	\$1.00	
8	UNO Federal Credit Union	New Orleans LA	9/24/2010 Subordinated Debentures		\$743,000.00	\$0.00	\$786,754.45 Redeemed, in Full				
	UNO Federal Credit Union	New Orleans LA	9/4/2013					\$743,000.00	743,000	\$1.00	
8,32	Vigo County Federal Credit Union	Terre Haute IN	9/29/2010 Subordinated Debentures		\$1,229,000.00	\$0.00	\$1,330,468.70 Sold, in full				
	Vigo County Federal Credit Union	Terre Haute IN	2/25/2015					\$491,600.00	491,600	\$1.00	
	Vigo County Federal Credit Union	Terre Haute IN	12/23/2015					\$245,800.00	245,800	\$1.00	
	Vigo County Federal Credit Union	Terre Haute IN	12/27/2016					\$358,018.00	389,150	\$0.92	(\$31,132.00)
$\overline{}$	Vigo County Federal Credit Union	Terre Haute IN	1/17/2018					\$102,450.00	102,450	\$1.00	(42.,.62.66)
					\$1,915,000,00	\$0.00	\$2,135,756.94 Redeemed, in Full	ψ.οΣ,.οσ.σσ	102,400	ψ1.00	
8	Virginia Community Capital, Inc.	Christiansburg VA									
8	Virginia Community Capital, Inc. Virginia Community Capital, Inc.	Christiansburg VA Christiansburg VA	9/24/2010 Subordinated Debentures 6/29/2016		\$1,913,000.00	\$0.00	\$2,100,100.01 1100001100,1111 dil	\$1,915,000.00	1.915.000	\$1.00	

Footnote	Footnote Description
	1 All pricing is at par.
	2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of 3 investment with Treasury under the CDCI program terms.
	4 Treasury made an additional investment in this institution at the time it entered the CDCI program.
	5 Treasury made an additional investment in this institution after the time it entered the CDCI program.
	On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms 6 of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.
	On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as 7 a result of the liquidation of Premier Bancorp, Inc.
	Repayment pursuant to one or more of the following, as appropriate: Section 5 of the CDCI Certificate of Designation, Section 6.10 or 6.11 of the CDCI Securities Purchase Agreement, 8 and/or Section 5.11 of the CDCI Exchange Agreement.
	On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side senior subordinated securities. Accrued dividends on the Union senior subordinated securities were paid on the date of the exchange.
	On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated securities 10 for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange.
	On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to Treasury for a purchase price of \$5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on 9/25/2013 in connection with the merger of Wilshire and BankAsiana.
	On 10/11/2016, Treasury entered into an agreement with Community Bancshares of Mississippi, Inc. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$50,778,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was 12 completed on 10/11/2016.
	On 10/11/2016, Treasury entered into an agreement with State Capital Corp. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$14,750,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 13 10/11/2016.
	On 10/18/2016, Treasury entered into an agreement with BancPlus Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$75,250,020 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/18/2016.
	On 10/31/2016, Treasury entered into an agreement with Security Federal Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$21,340,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 15 10/31/2016.
	On 11/22/2016, Treasury entered into an agreement with Pyramid Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$930,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 11/22/2016.

Footnote	Footnote Description
	On 11/29/2016, Treasury entered into an agreement with First Vernon Bancshares, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$5,745,400 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 17 11/29/2016.
	On 11/29/2016, Treasury entered into an agreement with Southern Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$31,434,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 11/29/2016.
	On 12/06/2016, Treasury entered into an agreement with The First Bancshares, Inc. ("the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$15,925,000.00 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/06/2016.
	On 12/20/2016, Treasury entered into an agreement with CFBanc Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$5,549,760 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 20 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with Community Plus Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$415,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale 21 was completed on 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with Liberty Financial Services, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$10,591,623 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 22 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with M&F Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$9,388,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 23 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with PGB Holdings, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$2,940,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 24 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with Southern Chautauqua Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$1,589,370 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the 25 agreement. The sale was completed on 12/20/2016.
	On 12/27/2016, Treasury entered into an agreement with Alternatives Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$2,055,280 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Brooklyn Cooperative Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$280,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale 27 was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Genesee Co-Op Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$279,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale 28 was completed on 12/27/2016.

Footnote F	Footnote Description
L	On 12/27/2016, Treasury entered into an agreement with Harborstone Credit Union (the "Company"), which had purchased Thurston Union of Low-Income People (TULIP) Cooperative Credit Union, pursuant to which Treasury agreed to sell its TULIP CDCI senior subordinated securities to the Company for fair value of \$71,205 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
s	On 12/27/2016, Treasury entered into an agreement with Phenix Pride Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$142,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
to	On 12/27/2016, Treasury entered into an agreement with Shreveport Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities of the Company for fair value of \$2,434,320 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
s	On 12/27/2016, Treasury entered into an agreement with Vigo County Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 389,150 of its CDCI senior subordinated securities to the Company for fair value of \$358,018 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
C	On 12/30/2016, Treasury entered into an agreement with Citizens Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to State Capital Corp. for fair value of \$4,227,049 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/30/2016.
s	On 12/30/2016, Treasury entered into an agreement with D.C. Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 1,022,000 of its CDCI senior subordinated securities to the Company for fair value of \$970,900 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/30/2016.
C	On 12/30/2016, Treasury entered into an agreement with IBW Financial Corporation (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to State Capital Corp. for fair value of \$5,610,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/30/2016.
S	On 12/30/2016, Treasury entered into an agreement with Lower East Side People's Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$1,098,833 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/30/2016.
s	On 1/10/2017, Treasury entered into an agreement with Santa Cruz Community Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$2,607,416 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 1/10/2017.
tl	On 1/24/2017, Treasury entered into an agreement with Tongass Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to he Company for fair value of \$1,552,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 1/24/2017.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

Initial Investment									Exchange/Transfer/Othe	er Details	Treasury Investment After Exchange/Transfer/Other				Payment or Disposition ¹								
	City, State	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Туре	Amount	Pricing Mechanism	Obligor	Description	Amount/Equity %	Date	Туре	Remaining Investment Amount/ Proceeds Description	Remaining Investment Amount/Equity %					
	Ony; Otato	12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants	\$ 5,000,000,000	Par	12/30/2009	Exchange for convertible preferred stock	\$ 5,000,000,000	N/A		2 Convertible Preferred Stock	\$ 5,937,500,000		Disposition 38	\$ 5,925,000,000 N/A	\$ 0					
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 7,500,000,000	Par 22	12/30/2009	Partial conversion of preferred stock for common stock	\$ 3,000,000,000	N/A		Troiding Clock		1/23/2014	Partial Disposition ⁴⁰	\$ 3,023,750,000 Common Stock	36.96%					
												=				Partial Disposition ⁴¹	\$ 2,375,000,000 Common Stock	17.09%					
															4/13/2014	Partial Disposition	2,373,000,000 Common Glock	17.5576					
												0.00			5/14/2014	Partial Disposition ⁴²	\$ 181,141,750 Common Stock	15.60%					
GMAC (Ally)	Detroit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,000	Par 22	12/30/2010	Partial conversion of preferre stock for common stock	\$ 5,500,000,000	N/A 26	GMAC (Ally) 3, 26, 32, 38	Common Stock	63.45%	9/12/2014	Partial Disposition ⁴³	\$ 218,680,700 Common Stock	13.40%					
															10/16/2014	Partial Disposition ⁴⁴	\$ 245,492,605 Common Stock	11.40%					
															12/24/2014	Partial Disposition ⁴⁵	\$ 1,277,036,382 Common Stock	0.00%					
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,667,000,000	N/A 27	GMAC (Ally) 27	Trust Preferred Securities	\$ 2,667,000,000	3/2/2011	Disposition ²⁸	\$ 2,667,000,000 N/A	\$ 0					
		12/29/2008	Purchase	General Motors Corporation	Debt Obligation	\$ 884,024,131	Par ²	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A 3												
		12/31/2008	Purchase	General Motors Corporation General Motors	Debt Obligation w/ Additional Note Debt Obligation w/ Additional	\$ 13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM Exchange for preferred and	\$ 13,400,000,000	N/A 7	General Motors Company 10, 11	1										
		4/22/2009	Purchase	Corporation	Note	\$ 2,000,000,000	Par ⁴	7/10/2009	common stock in New GM	\$ 2,000,000,000	N/A '	24	Preferred Stock	\$ 2,100,000,000		Repayment	\$ 2,139,406,778 N/A	\$ 0					
																Partial Disposition 25	\$ 11,743,303,903 Common Stock	36.9%					
																Partial Disposition ²⁵	\$ 1,761,495,577 Common Stock \$ 5,500,000,000 Common Stock	32.04% 21.97%					
									Exchange for preferred and common stock in New GM					k 60.8%	4/11/2013	Partial Disposition 33	\$ 5,500,000,000 Common Stock \$ 1,637,839,844 Common Stock	17.69%					
		5/20/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par 5	7/10/2009			N/A	General Motors Company 10, 1 25	11, 5 Common Stock			Partial Disposition ³⁴ Partial Disposition ³⁵	\$ 1,031,700,000 Common Stock	13.80%					
																Partial Disposition 36	\$ 3,822,724,832 Common Stock	7.32%					
General	Detroit, MI															Partial Disposition 37	\$ 2,563,441,956 Common Stock	2.24%					
Motors															12/9/2013	Partial Disposition 39	\$ 1,208,249,982 Common Stock	0.00%					
															7/10/2009		\$ 360,624,198 Debt Obligation	\$ 6,711,864,407					
																					Partial Repayment	\$ 1,000,000,000 Debt Obligation	\$ 5,711,864,407
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional	\$ 360,624,198	Par 6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A 7	General Motors Holdings 11, 12	2 Debt Obligation	\$ 7,072,488,605	1/21/2010	Partial Repayment	\$ 35,084,421 Debt Obligation	\$ 5,676,779,986					
									Common stock in No.						3/31/2010	Partial Repayment	\$ 1,000,000,000 Debt Obligation	\$ 4,676,779,986					
															4/20/2010	Repayment	\$ 4,676,779,986 N/A	\$ 0					
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 30,100,000,000	Par 8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9												
								7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9												
								7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidation 29 Company	Debt Obligation	\$ 985,805,085	3/31/2011	Partial Repayment	\$ 50,000,000 Right to recover proceeds	N/A					
															4/5/2011	Partial Repayment	\$ 45,000,000 Right to recover proceeds	N/A					
															5/3/2011	Partial Repayment	\$ 15,887,795 Right to recover proceeds	N/A					
															12/16/2011	Partial Repayment	\$ 144,444 Right to recover proceeds	N/A					
															12/23/2011	Partial Repayment	\$ 18,890,294 Right to recover proceeds	N/A					
															1/11/2012	Partial Repayment	\$ 6,713,489 Right to recover proceeds 8 425,007 Right to recover	N/A					
																Partial Repayment	proceeds	N/A					
													1			Partial Repayment	\$ 10,048,968 Right to recover proceeds \$ 11,832,877 Right to recover proceeds	N/A					
													1			Partial Repayment	proceeds	N/A					
																Partial Repayment	\$ 410,705 Right to recover proceeds \$ 470,269 Right to recover	N/A					
													1			Partial Repayment	proceeds	N/A					
													+			Partial Repayment Partial Repayment	\$ 2,961,564 Right to recover	N/A N/A					
													+			Partial Repayment Partial Repayment	\$ 2,961,564 proceeds \$ 5,033,898 Right to recover proceeds	N/A N/A					
								1			<u> </u>	1			11/17/2016	ганан кераушент	proceeds	N/A					

														3/16/2018	Partial Repayment	\$ 12,912,262	Right to recover proceeds	N/A
	1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note	\$ 1,500,000,000	Par 13	3							3/17/2009	Partial Repayment	\$ 3,499,055	Debt Obligation w/ Additional Note	\$ 1,496,500,945
														4/17/2009	Partial Repayment	\$ 31,810,122	Debt Obligation w/ Additional Note	\$ 1,464,690,823
Chrysler Farmington														5/18/2009	Partial Repayment	\$ 51,136,084	Debt Obligation w/ Additional Note	\$ 1,413,554,739
FinCo Hills, MI														6/17/2009	Partial Repayment	\$ 44,357,710 <i>l</i>	Debt Obligation w/ Additional Note	\$ 1,369,197,029
														7/14/2009	Repayment	\$ 1,369,197,029	Additional Note	\$ 0
														7/14/2009	Repayment*	\$ 15,000,000	N/A	-
	1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A 19	Chrysler Holding 20	Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010	Termination and settlement payment	\$ 1,900,000,000	N/A	-
	4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	-	- 14												
	4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 280,130,642	Par 15		Completion of bonder atom		22	22	Diebt to second		7/10/2009	Repayment	\$ 280,130,642	N/A	\$ 0
	5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note Debt Obligation w/ Additional	\$ 1,888,153,580	17	4/30/2010	Completion of bankruptcy proceeding; transfer of collateral security to liquidation	\$ (1,888,153,580)	N/A 23	Old Carco Liquidation Trust	Right to recover proceeds	N/A		Proceeds from sale of collateral	\$ 30,544,526	Right to recover proceeds	N/A
	5/20/2009	Purchase	Old Chrysler	Note Note	\$ -	- "	<u> </u>	trust						9/9/2010	Proceeds from sale of collateral	\$ 9,666,784	Right to recover proceeds	N/A
														12/29/2010	Proceeds from sale of collateral	\$ 7,844,409	Right to recover proceeds	N/A
														4/30/2012	Proceeds from sale of collateral	\$ 9,302,185	Right to recover proceeds	N/A
Chrysler Auburn Hills,														9/21/2015	Proceeds from sale of collateral	\$ 93,871,306 F	Right to recover proceeds	N/A
														9/29/2015	Proceeds from sale of collateral	\$ 6,341,426 F	Right to recover proceeds	N/A
														2/26/2016	Proceeds from sale of collateral		Right to recover proceeds	N/A
	5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity	\$ 6,642,000,000	N/A	6/10/2009	Issuance of equity in New Chrysler	\$ -	N/A	19, : Chrysler Group LLC	Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,460,000		
														5/24/2011	Termination of undrawn facility 31	\$ 2,065,540,000	N/A	\$ 0
														5/24/2011	Repayment* - Additional Note	\$ 288,000,000		
														5/24/2011	Repayment* - Zero Coupon Note	\$ 100,000,000		
											Chrysler Group LLC 30	Common equity	6.6%	7/21/2011	Disposition	\$ 560,000,000	N/A	-

Total Initial Investment Amount \$ 81,344,932,551

Footnotes appear on following page.

Total Treasury Investment Amount \$ 11,732,257,932

Total Payments \$ 64,058,981,039

Additional Proceeds * \$ 403,000,000

As used in this table and its footnotes

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally"),

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM for a portio
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company,
- 12. Pursuant to a corporate reorganization completed on 10/19/2009. Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1,5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler
- 16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/1/2009 Indianated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's committed under the Chrysler DIP Loan, and the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6,943 billion, was set forth in a credit agreement with New Chrysler of up to \$6,642 billion. The total loan amount is up to \$7,142 billion including \$500 million of debt assumed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler of up to \$6,642 billion. The total loan amount is up to \$7,142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
- 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler
- 20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective (the "Liquidation Plan, the loan Treasury) and provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.
- 24. On October 27, 2010. Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32,7525 per share (which represents the \$33 public sale price less underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
- 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
- 29. On March 31, 2011, the Plan of Liquidation for Molors Liquidatio retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation
- 30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership interest or \$6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler
- 31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.
- 32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.
- 33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
- 34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
- 35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.
- 36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.
- 37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013. 38. On November 20, 2013, Ally completed a private placement of an aggregate price of approximately \$1.3 billion and the repurchase of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the Series F-2 Preferred Stock and the elimination of the Series F-2 Preferred Stock and the elimination of the Series F-2 Preferred Stock and the elimination of the Series F-2 Preferred Stock and the elimination of the Series F-2 Preferred Stock and the elimination of the Series F-2 Preferred Stock and the elimination of the Series F-2 Preferred Stock and the elimination of the Series F-2 Preferred Stock and the elimination of the Series F-2 Preferred Stock and the elimination of the Series F-2 Preferred Stock and the elimination of the Series F-2 Preferred Stock and the elimination of the Series F-2 Preferred Stock and the elimination of the Series F-2 held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of its Execution of the Series F-2 held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of its Execution of the Series F-2 held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of its Execution of the Series F-2 held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of its Execution of the Series F-2 held by Treasury, including payment for the elimination or relinquishment of the Series F-2 held by Treasury, including payment for the elimination of the Series F-2 held by Treasury, including payment for the elimination or relinquishment of the Seri
- 39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.
- 40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.
- 41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25.00 per share for net proceeds of \$2,375,000,000.
- 42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.
- 43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.
- 44. 4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.
- 45. On December 24, 2014, Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at \$23.25 per share for net proceeds of \$1,277,036,382.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

			Seller								Adjustment Details				Payment or Disposition ⁴		
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustmer Date		Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description		Amount
													11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$	140,000,000
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE		Debt Obligation w/	\$ 3,500,000,000	N/A	7/8/2009	3 \$	\$ (1,000,000,000)	2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$	100,000,000
'	4/9/2009	Givi Supplier Receivables LLC	wiinington	DE	Purchase	Additional Note	3,300,000,000	N/A					3/4/2010	Repayment ⁵	Additional Note	\$	50,000,000
										6	\$	290,000,000	4/5/2010	Payment ⁶	None	\$	56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE		Debt Obligation w/	\$ 1,500,000,000	N/A	7/8/2009	3 \$	\$ (500,000,000) \$	1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	s	123,076,735
		,	J.			Additional Note				7	\$	123,076,735	4/7/2010	Payment ⁷	None	\$	44,533,054

INITIAL TOTAL ADJUSTED TOTAL 413,076,735 Total Repayments 101,074,947 \$ 5,000,000,000 413,076,735 Total Proceeds from Additional Notes

- 1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables LLC on 7/10/2009.
- 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler Receivables SPV LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 6/10/2009. 3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.
- 4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayme

- 5/ All outstanding principal drawn under the credit agreement was repaid.
 6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.
 7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date		Pricing Mechanism ¹	Number of Shares	Proceeds ²
01/18/13 – 3 04/17/13	3	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 –	4	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 11/20/13	5	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 12/9/2013	6	\$38.8228	31,122,206	\$ 1,208,249,982

Total Proceeds: \$9,232,256,614

^{1/} The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

^{4/} Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

^{5/} On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

^{6/} On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC. COMMON STOCK DISPOSITION

Date	Pricing Mechanism ¹	Number of Shares	Proceeds ²
08/14/14 – 3 09/12/14	\$24.5985	8,890,000	\$ 218,680,70
09/12/14 - 4 10/16/14	\$21.8234	11,249,044	\$ 245,492,60

Total Proceeds:	\$464,173,305

^{1/} The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

^{4/} On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

TARGETED INVESTMENT PROGRAM

												ent Remaining After Capital					
		Seller							Capital Repa	yment Details	R	epayment		Final Disposition			
Footnote	Date Name of Institution City Sta				n City State		Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount		Final Disposition Date		Final Disposition Proceeds
_	12/21/2000	Citigroup Inc.	New York	NY	Purchase	Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Dos	12/23/2009	\$ 20,000,000,000		Warrants	1/25/2011	A Warrants	\$ 190,386,428		
			New TOIK	INT			\$ 20,000,000,000	Pal	12/23/2009	\$ 20,000,000,000	\$ 0	warrants	1/25/2011	A Warrants	\$ 190,300,420		
		Bank of America				Preferred Stock w/			-	2							
	1/16/2009	Corporation	Charlotte	NC	Purchase	Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A Warrants	\$ 1,236,804,513		

\$ 40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000 **Total Warrant Proceeds** \$ 1,427,190,941 TOTAL TREASURY TIP INVESTMENT AMOUNT

- 1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.
- 2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.
- 3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

			Init	ial Investment			Premium			Exchange/Transfer/Other D	Details			Payment or	Disposition	
		Seller													Remaining Premium	
Footnote	Date	Name of Institution	City State	Type	Description	Guarantee Limit	Description Amou	nt Footnote	Date	Type	Description Amount	Footnote	Date	Type	Amount Description	Premium
								2	6/9/2009	Exchange preferred stock fo trust preferred securities	r Trust Preferred Securities w/ Warrants \$ 4,034,000,00	3	12/23/2009	Partial cancellation for early termination of guarantee	\$ (1,800,000,000) Trust Preferred Securities w/ Warrants	\$ 2,234,000,000
1	1/16/2009	Citigroup Inc.	New York NY	Guarantee	Master Agreement		Preferred Stock w/ Warrants \$ 4,034,	000,000	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities \$ 2,246,000,00	5	9/30/2010	Disposition	\$ 2,246,000,000 Warrants	\$ 0
										securities	w/ waitaits		1/25/2011	Warrant Auction	\$ 67,197,045 None	\$ 0
	12/23/2009	Citigroup Inc.	New York NY	Termination	Termination Agreement	\$ (5,000,000,000)										
3								6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities \$ 800,000,000.0	0				
								7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note \$ 894,000,000.0	8	2/8/2013	B Disposition	\$ 894,000,000.00 None	\$ 0

TOTAL Total Proceeds \$ 3,207,197,045

- 1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.
- 2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury extended all of Its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.
- 3/ On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement, with the other parties to the Master Agreement with the other parties and obligations under the Master Agreement with the other parties and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.
- 4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends. 5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.
- 6/ 12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Folic), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities. 7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange.
- 8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

TOTAL

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller					Purchase D	Details				Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E)	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par 2	See table be	elow for exchange/trans	sfer details in connection with the rec	apitalization conducted on	1/14/2011.

TOTAL	\$	69.835.000.000
IOIAL	a a	03,033,000,000

	i iliai Dispositio		
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds \$ 25,156,690.60

AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapitalization				Final Disposition		_
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remaining Recap Investment Amount, Shares, or Equity %
			Exchange	Par	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	\$ -	N/A	\$ 0 10
							2/14/2011	Payment	\$ 185,726,192	Par	
							3/8/2011	Payment	\$ 5,511,067,614	Par	
							3/15/2011	Payment	\$ 55,833,333	Par	
							8/17/2011	Payment	\$ 97,008,351	Par	
					AIA Preferred Units	\$ 16,916,603,568 ⁷	8/18/2011	Payment	\$ 2,153,520,000	Par	\$ 0 8
					AIA Feletted Offics	Ψ 10,510,000,000	9/2/2011	Payment	\$ 55,885,302	Par	ľ
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A			11/1/2011	Payment	\$ 971,506,765	Par	
							3/8/2012	Payment	\$ 5,576,121,382	Par	
							3/15/2012	Payment	\$ 1,521,632,096	Par	
							3/22/2012	Payment	\$ 1,493,250,339	Par	
							2/14/2011	Payment	\$ 2,009,932,072	Par	
					ALICO Junior Preferred Interests	\$ 3,375,328,432 7	3/8/2011	Payment	\$ 1,383,888,037	Par	\$ 0 8
							3/15/2012	Payment	\$ 44,941,843	Par	
			Exchange			167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,962 ₉
							3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410 70%
5	1/14/2011	Preferred Stock (Series E)	Exchange			924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984 63%
							5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,821 ₁₂ 61%
				N/A	Common Stock		8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,395 55%
							8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231 ₁₃ 53%
6	1/14/2011	Common Stock (non-TARP)	Transfer			562,868,096 9/10/2012 Partial Disposition \$ 17,999,999,973	N/A	317,246,078 22%			
							9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156 16%
							12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,156 0%

^{1/} On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

^{2/} The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

Footnotes appear on following page.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Selle	r		Transaction				Adjusted In	ivest	tment			Repayment ⁵	
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description	 Amount
										\$	4,300,000,000		2/6/2013	Principal Repayment	\$ 100,000,000
									6/28/2012	, \$	1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$ 212,829,610
													3/6/2013	Contingent Interest Proceeds	\$ 97,594,053
													4/4/2013	Contingent Interest Proceeds	\$ 6,069,968
													5/6/2013	Contingent Interest Proceeds	\$ 4,419,259
													6/6/2013	Contingent Interest Proceeds	\$ 96,496,772
													7/5/2013	Contingent Interest Proceeds	\$ 11,799,670
													8/6/2013	Contingent Interest Proceeds	\$ 66,072,965
													9/6/2013	Contingent Interest Proceeds	\$ 74,797,684
													10/4/2013	Contingent Interest Proceeds	\$ 1,114,074
1	3/3/2009	TALFILO	Wilmington	DE	Durchoos	Daht Ohlination w/ Additional Nata	\$ 20,000,000,000	N/A				\$ 100,000,000	11/6/2013	Contingent Interest Proceeds	\$ 933,181
!	3/3/2009	TALF LLC	vviiiiiiigtori	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	IN/A				\$ 100,000,000	12/5/2013	Contingent Interest Proceeds	\$ 1,102,424
									1/15/2013 4	\$	100,000,000		1/7/2014	Contingent Interest Proceeds	\$ 1,026,569
													2/6/2014	Contingent Interest Proceeds	\$ 1,107,574
													3/6/2014	Contingent Interest Proceeds	\$ 1,225,983
													4/4/2014	Contingent Interest Proceeds	\$ 11,597,602
													5/6/2014	Contingent Interest Proceeds	\$ 1,055,556
													6/5/2014	Contingent Interest Proceeds	\$ 1,343,150
													7/7/2014	Contingent Interest Proceeds	\$ 27,005,139
													8/6/2014	Contingent Interest Proceeds	\$ 14,059,971
													9/5/2014	Contingent Interest Proceeds	\$ 262,036
													10/6/2014	Contingent Interest Proceeds	\$ 17,394,583
													11/6/2014	Contingent Interest Proceeds	\$ 21,835,385

Total Investment Amount \$ 100,000,000 Total Repayment Amount ⁵ \$ 771,143,209

^{1/} The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

^{2/} On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

^{3/} On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

^{4/} On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

^{5/} Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details 1			Settlement De	ails		Final Disposition							
													Life-to-date	
		Purchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description	Amount ³	Pricing Mechanism	PMF ³	Settlement Date	2, 3	PMF ³	Proceeds 4	Trade Date	PMF ⁶	Amount ³	Amount 6,8	1, 8	Amount 5, 6
3/19/2010	J J ,	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186		+ +,,
3/19/2010		\$ 7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602		* -, - ,-
3/19/2010	r rouning rient contract of the contract of th	\$ 8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013		φ 0,000,000
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367		+,,
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218		, , , , ,
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270		+,
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392		+ -,,
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188		¥ +,,
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159		* -,,-
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712		+,,
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125		+,- ,
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433		¥ ==,
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049		* *,***,***
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875		, ,
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841		¥,,
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407		+ / / -
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446		+,,
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217		+ ,,
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543		+ +,,
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539		7 0,000,000
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846		7 0,-00,000
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555		+,,
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800		* -,,-
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681		¥ 0,=00,=
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867		, ,
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724		7
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881		* //-
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168		+ +,,
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775		+,,
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737		+,,
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893 Disposition Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

^{1/} The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

^{2/} Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

^{3/} If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{4/} In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

^{5/} Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

^{6/} If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{7/} Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

^{8/} The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

								Preliminary Adjusted				Final Investment							
		Seller						Com	mitment ³	Final Comm	nitment Amount ⁷	Amount ⁹	Capital	Repayment Details	Investment A	fter Capital Repayment		Distribution or Dispositi	ion
Footnote	Date	Name of Institution	City	Transac State Typ	on Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1	9/30/200	09 UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE Purcha	e Membership Interest	\$ 1,111,111,111	Par	1/4/2010 4	\$ 156,250,000	1/4/2010 4	\$ 156,250,000	\$ 156,250,000	1/15/2010	\$ 156,250,000	• 0	Membership Interest	1/29/2010	Distribution ⁵	\$ 20,091,872
													171012010	100,200,000	•	manual marca	2/24/2010	Final Distribution ⁵	\$ 48,922
2	9/30/200	09 UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE Purcha	e Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010 4	\$ 200,000,000	1/4/2010 4	\$ 200,000,000	\$ 200,000,000	1/11/2010	\$ 34,000,000	\$ 166,000,000	Debt Obligation w/ Contingent Proceeds			
													1/12/2010	\$ 166,000,000	• 0	Contingent Proceeds	1/29/2010	Distribution ⁵	\$ 502,302
													1/12/2010	100,000,000	, ,	Contingent r roceeds	2/24/2010	Final Distribution ⁵	\$ 1,223
1	9/30/200	09 Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE Purcha	e Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 856,000,000	\$ 580,960,000	2/18/2010	\$ 2,444,347	\$ 578,515,653	Membership Interest 10			
													4/15/2010	\$ 3,533,199		Membership Interest 10			
													9/15/2010	\$ 30,011,187		Membership Interest 10			
													11/15/2010	\$ 66,463,982	\$ 478,507,285	Membership Interest 10			
													12/14/2010	\$ 15,844,536		Membership Interest 10			
													1/14/2011	\$ 13,677,726	\$ 448,985,023	Membership Interest 10			
													2/14/2011	\$ 48,523,845	\$ 400,461,178	Membership Interest 10			
													3/14/2011	\$ 68,765,544		Membership Interest 10			
													4/14/2011	\$ 77,704,254		Membership Interest 10			
													5/20/2011	\$ 28,883,733	\$ 225,107,647	Membership Interest 10			
													6/14/2011	\$ 9,129,709	\$ 215,977,938	Membership Interest 10			
													7/15/2011	\$ 31,061,747		Membership Interest 10			
													8/12/2011	\$ 10,381,214	\$ 174,534,977	Membership Interest 10			
													10/17/2011	\$ 6,230,731	\$ 168,304,246	Membership Interest 10			
													12/14/2011	\$ 1,183,959	\$ 167,120,288	Membership Interest 10			
													1/17/2012	\$ 1,096,185	\$ 166,024,103	Membership Interest 10			
													2/14/2012	\$ 1,601,688	\$ 164,422,415	Membership Interest 10			
													3/14/2012	\$ 3,035,546	\$ 161,386,870	Membership Interest 10			
																	3/29/2012	Distribution ⁵	\$ 56,390,209
																	8/9/2012	Distribution ⁵	\$ 1,056,751
													3/29/2012	\$ 161,386,870	\$ 0	Membership Interest 10	9/28/2012	Final Distribution ⁵	\$ 18,772
																	6/4/2013	Adjusted Distribution ^{5, 13}	\$ 69,399
																		Distribution 5, 14	\$ 64,444
2	9/30/200	09 Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE Purcha	e Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	9/26/2011 8	\$ 1,161,920,000	\$ 1,161,920,000	2/18/2010	\$ 4,888,718	\$ 1,157,031,282	Debt Obligation w/ Contingent Proceeds			
													4/15/2010	\$ 7,066,434	\$ 1,149,964,848				
													9/15/2010	\$ 60,022,674	\$ 1,089,942,174				
													11/15/2010	\$ 132,928,628	\$ 957,013,546				
													12/14/2010	\$ 31,689,230	\$ 925,324,316				
													1/14/2010	\$ 27,355,590	\$ 897,968,726				
													2/14/2011	\$ 92,300,138	\$ 805,668,588				
													3/14/2011	\$ 128,027,536	\$ 677,641,052				
													4/14/2011	\$ 155,409,286	\$ 522,231,766				
													5/20/2011	\$ 75,085,485	\$ 447,146,281				
													6/14/2011	\$ 18,259,513	\$ 428,886,768				
													7/15/2011	\$ 62,979,809	\$ 365,906,960				
													8/12/2011	\$ 20,762,532	\$ 345,144,428				
													10/17/2011	\$ 37,384,574	\$ 307,759,854	Debt Obligation w/ Contingent Proceeds Debt Obligation w/ Contingent			
										-			12/14/2011	\$ 7,103,787	\$ 300,656,067	Proceeds Debt Obligation w/ Contingent			
													1/17/2012	\$ 6,577,144	\$ 294,078,924	Proceeds Debt Obligation w/ Contingent Debt Obligation w/ Contingent			
													2/14/2012	\$ 9,610,173	\$ 284,468,750	Proceeds		-	
									[3/29/2012	Distribution ⁵	\$ 3,434,460

	0.11-							nary Adjusted			Final Investment	Capital Repayment Details					
	Seller						Com	mitment 3	Final Comn	nitment Amount ⁷	Amount ⁹		Repayment Details	Investment After Capital Repayment		Distribution or Disposis	
Footnote	Date Name of Institution	City	State Type		Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
															8/9/2012	Distribution ⁵	\$ 40,556
												3/14/2012	\$ 284,468,750	\$ 0 Contingent Proceeds	9/28/2012	Final Distribution ⁵	\$ 469
															6/4/2013	Adjusted Distribution ^{5, 13}	\$ 1,735
																Distribution 5, 14	\$ 1,611
1	10/1/2009 Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE Purcha	se Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313 Membership Interest ¹⁰			
												9/17/2012	\$ 152,499,238	\$ 934,488,075 Membership Interest ¹⁰			
												1/15/2013	\$ 254,581,112	\$ 679,906,963 Membership Interest ¹⁰			
												2/13/2013	\$ 436,447,818	\$ 243,459,145 Membership Interest 10		_	
												3/13/2013	\$ 243,459,145	\$ 0 Membership Interest 10	3/13/2013	Distribution ⁵	\$ 479,509,240
														D. b. Ohrania - / Oaria /	7/11/2013	Distribution ^{5, 11}	\$ 2,802,754
2	10/1/2009 Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE Purcha	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	\$ 2,173,974,000 Proceeds Debt Obligation w/ Contingent Proceeds Debt Obligation w/ Contingent			
												9/17/2012	\$ 305,000,000	\$ 1,868,974,000 Proceeds			
												12/6/2012	\$ 800,000,000	\$ 1,068,974,000 Debt Obligation w/ Contingent Proceeds Debt Obligation w/ Contingent			
												12/21/2012	\$ 630,000,000	\$ 438,974,000 Proceeds Debt Obligation w/ Contingent			
												1/15/2013	\$ 97,494,310	\$ 341,479,690 Proceeds			
												1/24/2013	\$ 341,479,690	\$ - Contingent Proceeds		Distribution ^{5, 11}	\$ 16,195,771
						_									7/11/2013	Distribution 5, 11	\$ 69,932
1	10/2/2009 AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE Purcha	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010		\$ 1,064,097,694 Membership Interest ¹⁰			
												2/14/2011		\$ 1,063,385,410 Membership Interest ¹⁰			
												3/14/2011		\$ 1,056,669,083 Membership Interest 10			
												4/14/2011	\$ 7,118,388	\$ 1,049,550,694 Membership Interest 10			
												5/14/2012	\$ 39,999,800	\$ 1,009,550,894 Membership Interest 10			
												6/14/2012	\$ 287,098,565	\$ 722,452,330 Membership Interest 10			
												7/16/2012	\$ 68,749,656	\$ 653,702,674 Membership Interest 10			
												8/14/2012	\$ 361,248,194	\$ 292,454,480 Membership Interest ¹⁰			
																Distribution 5, 11	\$ 75,278,664
																Distribution ^{5, 11}	\$ 79,071,633
												8/30/2012	\$ 292,454,480	\$ - Membership Interest 10		Distribution ^{5, 11}	\$ 106,300,357
															10/1/2012	Distribution 5, 11	\$ 25,909,972
																Distribution ^{5, 11}	\$ 678,683
2	10/2/2009 AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE Burch	se Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2488 875 000	7/16/2010	\$ 2300.847.000	12 \$ 2,128,000,000			Debt Obligation w/ Contingent	8/13/2013	Distribution Refund	\$ (18,405)
-		g.uii	raidis	2	,,,			2,400,010,000		2,000,047,000		5/16/2011	\$ 30,244,575	\$ 2,097,755,425 Proceeds Debt Obligation w/ Contingent			
												6/14/2011	\$ 88,087	\$ 2,097,667,339 Proceeds Debt Obligation w/ Contingent			
												5/3/2012	\$ 80,000,000	\$ 2,017,667,339 Proceeds Debt Obligation w/ Contingent			
												5/14/2012	\$ 30,000,000	\$ 1,987,667,339 Proceeds Debt Obligation w/ Contingent			
												5/23/2012	\$ 500,000,000	\$ 1,487,667,339 Proceeds Debt Obligation w/ Contingent			
												6/14/2012	\$ 44,200,000	\$ 1,443,467,339 Proceeds Debt Obligation w/ Contingent			
												6/25/2012	\$ 120,000,000	\$ 1,323,467,339 Proceeds Debt Obligation w/ Contingent			
												7/16/2012	\$ 17,500,000	\$ 1,305,967,339 Proceeds Debt Obligation w/ Contingent			\vdash
												7/27/2012	\$ 450,000,000	\$ 855,967,339 Proceeds Debt Obligation w/ Contingent			\vdash
											'	8/14/2012	\$ 272,500,000	\$ 583,467,339 Proceeds	40/0/0047	Distribution ^{5, 11}	\$ 12,012,957
																Distribution 5, 11	\$ 12,012,957 \$ 16,967
												8/22/2012	\$ 583,467,339	\$ - Contingent Proceeds			
1	10/2/2009 Blackrock PPIF, L.P.	Wilmington	DE Purcha	se Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076	\$ 437,915,724 Membership Interest ¹⁰	8/13/2013	Distribution Refund	\$ (460)
												9/17/2012	\$ 90,269,076 \$ 8,833,632	\$ 437,915,724 Membership Interest \$ 429,082,092 Membership Interest 10			
												10/15/2012		\$ 419,026,439 Membership Interest 10			
1 1	ı ı	1	I	T.	1	I		1		I	ı l	10/15/2012	a 10,055,653	419,UZb,439 Iwembership Interest	l	1	

	Saller	Seller						nary Adjusted	Final Comm	nitment Amount ⁷	Final Investment Amount 9	Canital	Repayment Details	Investment After Capital Repayment		Distribution or Dispositi	rion
	Contro		Transaction		Commitment	Pricing	T T		T III G G G III	intinone Ambune	Panount		nepayment betails	investment rater capital repayment			
Footnote	Date Name of Institution	City 5	State Type	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
														40	11/5/2012	Distribution 5, 11	\$ 297,511,708
												11/5/2012	\$ 419,026,439	\$ - Membership Interest 10		Distribution 5, 11	\$ 57,378,964
														Debt Obligation w/ Contingent	12/6/2013	Distribution ^{5, 11}	\$ 1,609,739
2	10/2/2009 Blackrock PPIF, L.P.	Wilmington	DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7/31/2012	\$ 175,000,000	\$ 878,000,000 Proceeds Debt Obligation w/ Contingent			
												8/14/2012	\$ 5,539,055	\$ 872,460,945 Proceeds Debt Obligation w/ Contingent			
												8/31/2012	\$ 16,000,000	\$ 856,460,945 Proceeds Debt Obligation w/ Contingent			
												9/17/2012	\$ 1,667,352	\$ 854,793,592 Proceeds Debt Obligation w/ Contingent			
												9/28/2012	\$ 35,000,000	\$ 819,793,592 Proceeds Debt Obligation w/ Contingent			
												10/15/2012	\$ 25,334,218	\$ 794,459,374 Proceeds			
															11/5/2012	Distribution ^{5, 11}	\$ 8,289,431
												10/18/2012	\$ 794,459,374	\$ - Contingent Proceeds		Distribution 5, 11	\$ 1,433,088
						_									12/6/2013	Distribution ^{5, 11}	\$ 141,894
1	10/30/2009 AG GECC PPIF Master Fund, L.P.	Wilmington	DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012	\$ 87,099,565	\$ 1,030,299,606 Membership Interest 10			
												3/14/2012	\$ 99,462,003	\$ 930,837,603 Membership Interest 10			+
												5/14/2012	\$ 74,999,625	\$ 855,837,978 Membership Interest 10			
												7/16/2012	\$ 18,749,906	\$ 837,088,072 Membership Interest ¹⁰			
												8/14/2012	\$ 68,399,658	\$ 768,688,414 Membership Interest 10			
												9/17/2012	\$ 124,999,375	\$ 643,689,039 Membership Interest ¹⁰			
												10/15/2012	\$ 240,673,797	\$ 403,015,242 Membership Interest 10			
												11/15/2012	\$ 45,764,825	\$ 357,250,417 Membership Interest ¹⁰			
												12/14/2012	\$ 24,588,926	\$ 332,661,491 Membership Interest ¹⁰			
												1/15/2013	\$ 30,470,429	\$ 302,191,061 Membership Interest 10			
												2/14/2013	\$ 295,328,636	\$ 6,862,425 Membership Interest 10			
																Distribution 5, 11	\$ 184,431,858
																Distribution ^{5, 11}	\$ 20,999,895
																Distribution 5, 11	\$ 156,174,219
												2/21/2013	\$ 6,862,425	\$ - Membership Interest 10		Distribution ^{5, 11}	\$ 105,620,441
															4/25/2013	Distribution ^{5, 11}	\$ 42,099,442
																Distribution 5, 11	\$ 49,225,244
																Final Distribution 5, 11	\$ 1,748,833
														Debt Obligation w/ Contingent	12/8/2017	Final Distribution 5, 16	\$ 510,899
2	10/30/2009 AG GECC PPIF Master Fund, L.P.	Wilmington	DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000	\$ 2,060,598,340 Proceeds Debt Obligation w/ Contingent			+
												3/14/2012	\$ 198,925,000	\$ 1,861,673,340 Proceeds Debt Obligation w/ Contingent			-
												5/14/2012	\$ 150,000,000	\$ 1,711,673,340 Proceeds Debt Obligation w/ Contingent			
												7/16/2012	\$ 37,500,000	\$ 1,674,173,340 Proceeds Debt Obligation w/ Contingent			-
												8/14/2012	\$ 136,800,000	\$ 1,537,373,340 Proceeds Debt Obligation w/ Contingent			1
												9/17/2012	\$ 250,000,000	\$ 1,287,373,340 Proceeds Debt Obligation w/ Contingent			-
												10/15/2012	\$ 481,350,000	\$ 806,023,340 Proceeds Debt Obligation w/ Contingent			+
												11/15/2012	\$ 274,590,324	\$ 531,433,016 Proceeds Debt Obligation w/ Contingent			+
												12/14/2012	\$ 147,534,295	\$ 383,898,721 Proceeds Debt Obligation w/ Contingent			+
			_									1/15/2013	\$ 182,823,491	\$ 201,075,230 Proceeds			1
																Distribution 5, 11	\$ 17,118,005
												2/14/2013	\$ 201,075,230	S Outlined Burns	4/25/2013	Distribution ^{5, 11}	\$ 1,052,497
												2/14/2013	a 201,0/5,230	\$ - Contingent Proceeds		Distribution 5, 11	\$ 1,230,643
																Final Distribution 5, 11	\$ 41,556
	Address D. I. Waller And Date (Do. 1977)	14/1	DE	Mark and a few and			0/00/		7/40/0						12/8/2017	Final Distribution 5, 16	\$ 12,773
1	11/4/2009 RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	//16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011	\$ 1,202,957	\$ 619,375,301 Membership Interest ¹⁰	l		

		Seller				Pre	eliminary Adjusted	Final Co	mmitment Amount ⁷	Final Investment Amount ⁹	Capital	Repayment Details	Investment A	fter Capital Repayment	Distribution or Disposition		on
Footnote	Date	Name of Institution	City Stat	Transaction te Type Investment Description	Commitment Pricing	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description		Description	Proceeds
Toothole	Date	Name of institution	City Stat	investment Description	Amount	Date	Amount	Date	Amount	Amount	4/14/2011	\$ 3,521,835		Membership Interest 10	Duto	Бесенрион	1100000
											8/14/2012	\$ 104,959,251		Membership Interest 10			
											9/17/2012	\$ 72,640,245		Membership Interest 10			
											9/28/2012	\$ 180,999,095		Membership Interest 10			
											10/15/2012	\$ 134,999,325		Membership Interest			
											10/19/2012	\$ 122,255,550		Membership Interest ¹⁰	10/19/2012 Distrib 11/2/2012 Distrib 12/21/2012 Distrib 12/1/2013 Final E	ution ^{5, 11}	\$ 147,464,888 \$ 148,749,256 \$ 549,997 \$ 75,372
															1/28/2015 Distrib		\$ 61,767
2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE	E Purchase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222 Par	3/22/201	0 6 \$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000	5/13/2011	\$ 13,531,530	1,227,468,470	Debt Obligation w/ Contingent	WEGIEGIO BIGUIO	audi	01,707
											7/31/2012	\$ 618,750,000	608,718,470	Debt Obligation w/ Contingent			
											8/9/2012	\$ 151,006,173	457,712,297	Debt Obligation w/ Contingent			
											8/14/2012	\$ 11,008,652	446,703,645	Debt Obligation w/ Contingent			
											8/23/2012	\$ 160,493,230	286,210,415	Debt Obligation w/ Contingent			
											8/29/2012	\$ 103,706,836	182,503,579	Debt Obligation w/ Contingent			
											9/17/2012	\$ 20,637,410	161,866,170	Debt Obligation w/ Contingent			
												20,000,000			10/19/2012 Distrib	ution ^{5, 11}	\$ 6,789,287
															11/2/2012 Distrib		\$ 3,718,769
											9/21/2012	\$ 161,866,170	-	Contingent Proceeds	12/21/2012 Distrib		\$ 13,750
															12/11/2013 Final E		\$ 1,884
															1/28/2015 Distrib		\$ 1,544
1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE	E Purchase Membership Interest	\$ 1,111,111,111 Par	3/22/201	0 6 \$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000	9/17/2012	\$ 74,499,628	400.050.373	Membership Interest 10			
											11/15/2012	\$ 59,787,459		Membership Interest 10			
											12/14/2012	\$ 40,459,092		Membership Interest 10			
											1/15/2013	\$ 10,409,317		Membership Interest 10			
											1/30/2013	\$ 219,998,900		Membership Interest 10			
											2/25/2013	\$ 39,026,406		Membership Interest 10			
												3,023,000			3/25/2013 Distrib 4/16/2013 Distrib		\$ 164,629,827 \$ 71,462,104
											3/25/2013	\$ 30,369,198	-	Membership Interest ¹⁰	5/16/2013 Distrib 7/11/2013 Distrib 9/5/2013 Distrib	ution ^{5, 11}	\$ 38,536,072 \$ 29,999,850 \$ 3,999,980
														Debt Obligation w/ Contingent	12/27/2013 Distrib	ution ^{5, 11}	\$ 5,707,723
2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE	E Purchase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222 Par	3/22/201	0 6 \$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	9/17/2012	\$ 149,000,000	800,000,000	Proceeds Debt Obligation w/ Contingent Proceeds			
											11/15/2012	\$ 119,575,516	680,424,484	Proceeds Debt Obligation w/ Contingent Proceeds			
											11/20/2012	\$ 195,000,000	485,424,484	Proceeds Debt Obligation w/ Contingent			
											12/14/2012	\$ 47,755,767	437,668,717	Proceeds Debt Obligation w/ Contingent			
											1/15/2013	\$ 62,456,214	375,212,503	Proceeds			
-							+								4/16/2013 Distrib		\$ 7,143,340
															5/16/2013 Distrib		\$ 963,411
											1/24/2013	\$ 375,212,503	-	Contingent Proceeds	7/11/2013 Distrib		\$ 750,004
															9/5/2013 Distrib		\$ 100,001
1	12/19/2000	Oaktree PPIP Fund, L.P.	Wilmington	E Purchase Membership Interest	\$ 1,111,111,111 Par	2/22/204	0 6 \$ 1,244,437,500	7/16/2010	\$ 1160 794 100	\$ 555,904,633				40	12/27/2013 Distrib	ution D, 11	\$ 142,168
'	.2/10/2009	Common First Grady Late .		r dicisasa iwanibaranp marast	i,iii,iii,iii Fall	3/22/2011	ο ο φ 1,244,407,500	7/10/2010	1,100,704,100	ψ 330,804,633	7/15/2011	\$ 39,499,803		Membership Interest 10			
											3/14/2012	\$ 39,387,753		Membership Interest 10			
1	1		1 1	I I		I	1.1	l	I I	1	9/17/2012	\$ 22,111,961	454,905,116	Membership Interest 10	I L		

									Preli	Preliminary Adjusted		Final Investment								
			Seller						С	ommitment 3	Final Commitment Amount ⁷		Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		tion
Footnote	D	Date N	Name of Institution City	State	Transaction Type		nmitment mount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
														10/15/2012	\$ 32,496,972	\$ 422,408,144	Membership Interest 10			
														11/15/2012	\$ 111,539,536		Membership Interest 10			
														12/14/2012	\$ 55,540,026	\$ 255,328,581	Membership Interest 10			
														1/15/2013	\$ 14,849,910	\$ 240,478,671	Membership Interest 10			
														4/12/2013	\$ 18,268,328	\$ 222,210,343	Membership Interest 10			
														5/14/2013	\$ 70,605,973	\$ 151,604,370	Membership Interest 10			
														5/28/2013	\$ 119,769,362	\$ 31,835,008	Membership Interest 10			
																		6/3/2013	Distribution 5, 11	\$ 46,575,750
																		6/14/2013	Distribution 5, 11	\$ 54,999,725
													6/3/2013	\$ 31,835,008	\$ -	- Membership Interest ¹⁰	6/24/2013	Distribution 5, 11	\$ 27,999,860	
																	6/26/2013	Distribution 5, 11	\$ 11,749,941	
																7/9/2013	Distribution 5, 11	\$ 40,974,795		
																		12/12/2013	Final Distribution 5, 11	\$ 539,009
2	12/1	18/2009 C	Daktree PPIP Fund, L.P. Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds \$ 2,2	222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000				_
														3/14/2012	\$ 78,775,901	\$ 953,224,099	Debt Obligation w/ Contingent Proceeds Debt Obligation w/ Contingent			
														9/17/2012	\$ 44,224,144	\$ 908,999,956	Proceeds			
														10/15/2012 \$ 11/15/2012 \$	\$ 64,994,269	\$ 844,005,687				
															\$ 223,080,187	\$ 620,925,500	Debt Obligation w/ Contingent Proceeds Debt Obligation w/ Contingent			
														12/14/2012	\$ 111,080,608	\$ 509,844,892	Proceeds Debt Obligation w/ Contingent			
														1/15/2013	\$ 89,099,906	\$ 420,744,985	Proceeds			
														4/12/2013	\$ 109,610,516	\$ 311,134,469	Debt Obligation w/ Contingent Proceeds			
																			Distribution 5, 11	\$ 444,393
																			Distribution 5, 11	\$ 1,960,289
																			Distribution 5, 11	\$ 1,375,007
														5/14/2013	\$ 311,134,469	\$ -	Contingent Proceeds		Distribution ^{5, 11}	\$ 700,004
																		6/26/2013	Distribution 5, 11	\$ 293,751
																		Distribution 5, 11	\$ 1,024,380	
																		12/12/2013	Final Distribution 5, 11	\$ 13,475

INITIAL COMMITMENT AMOUNT

\$ 30,000,000,000

FINAL COMMITMENT AMOUNT

\$ 21,856,403,574

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

\$ 2,645,693,294

TOTAL DISTRIBUTIONS 5

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.

2/ The lean may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to be Average and the fund measure entered into a Winding-Up and Liquidation funding-Up a

6 Following termination of the 1TCW fund, the \$3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 32/22/210. \$133 million of maximum equity capital obligation were reallocated per fund, after adjustment for the \$17.6 million and \$26.9 m

8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.

9/ Ormulative capital drawn at an of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

11/ Distribution on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

12/ On 8/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.

13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L. P. made a distribution to Treasury arising from the Settlement Agreement between Jefferis LLC and Invesco Advisers, Inc. dated as of 3/20/2013.

15/ On 1/28/2015, Wester Asset Management Company made a distribution to Treasury in respect of certain settlement proceeds.

16/ On 1/28/2017, AG GECO PIP Master Fund, L. P. made a distribution to Treasury in respect of certain settlement proceeds.