This restment Status Definition Key
Full investment outstanding. Treasury's full investment is still outstanding
Redemend - Institution has repaid Treasury's investment
Sold - by auction, an offering, or through a restructuring
Estated bankrupstyrectevership. Treasury has no outstanding investment
Currently not collectible: Investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
In full — all of Tensory's reventment and restrict the property of the collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
In full — all of Tensory's reventment and restrict the property of the collection of the co

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending June 29, 2017

CAPITAL PURCHASE PROGRAM

							Capital	I Repayment / Disposition / Auction <sup>3,5</sup>	Warrant Proceeds
Footnote	Institution Name	City	State	Date Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment Total Cash Back <sup>2</sup> Investment Status*	Amount	(Fee) <sup>4</sup> Shares Avg. Price (Realized Loss) / (Write-off)	Gain <sup>5</sup> Wt Amount Wt Shares
11	1ST CONSTITUTION BANCORP  1ST CONSTITUTION BANCORP	CRANBURY	NJ N I	12/23/2008 Preferred Stock w/ Warrants	\$12.000.000.00	\$0.00 \$13.433.242.67 Redeemed. in full: warrants not outstanding	\$12,000,000,00	12.000 \$1.000.00	
	1ST CONSTITUTION BANCORP	CRANBURY	NJ	11/22/2011			\$12,000,000.00	12,000 91,000.00	\$326.576.00 231.782
8.14.18.44	1ST ENTERPRISE BANK 1ST ENTERPRISE BANK	LOS ANGELES LOS ANGELES	CA	2/13/2009 Preferred Stock w/ Warrants	\$4,400,000,00	\$0.00 \$11.748.156.44 Redeemed, in full: warrants not outstanding			
	1ST ENTERPRISE BANK	LOS ANGELES	CA	9/1/2011	40,000,000		\$10,400,000,00	10.400 \$1.000.00	\$220,000,00 220
102	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC NC	11/14/2008 Preferred Stock w/ Warrants	\$16,369,000.00	\$0.00 \$9,229,948.97 Sold, in full; warrants not outstanding	\$8,000,000,00	16.369 \$488.73 (\$8.369.000.00)	
11	1ST FINANCIAL SERVICES CORPORATION 1ST SOURCE CORPORATION	HENDERSONVILLE SOUTH BEND	IN	1/23/2009 Preferred Stock w/ Warrants	\$111,000,000.00	\$0.00 \$125,480,000.00 Redeemed, in full; warrants not outstanding			
	1ST SOURCE CORPORATION 1ST SOURCE CORPORATION	SOUTH BEND SOUTH BEND	IN	12/29/2010 3/9/2011			\$111.000.000.00	111.000 \$1.000.00	\$3,750,000.00 837,947
8,11,14	1ST UNITED BANCORP, INC.	BOCA RATON	FL	3/13/2009 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00 \$10,870,902.67 Redeemed, in full; warrants not outstanding			
	1ST UNITED BANCORP, INC.	BOCA RATON	FL	11/18/2009			\$10,000,000.00	10.000 \$1.000.00	\$500.000.00 500
	AB&T FINANCIAL CORPORATION  AB&T FINANCIAL CORPORATION	GASTONIA GASTONIA	NC NC	1/23/2009 Preferred Stock w/ Warrants 11/19/2013	\$3,500,000.00	\$0.00 \$1,274,909.59 Sold, in full; warrants outstanding	\$815,100.00	2.964 \$275.00 (\$2.148.900.00)	
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	1/6/2014				(\$50,000.00)	
	AB&T FINANCIAL CORPORATION  AB&T FINANCIAL CORPORATION	GASTONIA GASTONIA	NC NC	2/10/2014 3/19/2014			\$150.621.36	(\$1.506.21) 536 \$281.01 (\$385.378.64)	
8.14.44	ADBANC, INC.	OGALLALA	NE	1/30/2009 Preferred Stock w/ Exercised Warrants	\$12.720.000.00	\$0.00 \$15.071.769.00 Redeemed. in full: warrants not outstanding			
0.44	ADBANC, INC. ALARION FINANCIAL SERVICES, INC.	OGALIALA OCALA	NE	7/21/2011 1/23/2009 Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00 \$7,674,004.73 Sold, in full; warrants not outstanding	\$12,720,000,00	12.720 \$1.000.00	\$636,000,00 636
0,14	ALARION FINANCIAL SERVICES, INC.	OCALA OCALA	FL	7/19/2013	\$6,514,000.00	\$0.00 \$7,074,004.73 Sold, iii full, wallaris flot deistarding	\$877,729,70	893 \$982.90 (\$15.270.30)	
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	7/22/2013			\$5,524,880.90	5,621 \$982.90 (\$96,119.10)	\$337,363.35 326
104	ALARION FINANCIAL SERVICES. INC. ALASKA PACIFIC BANCSHARES, INC.	OCALA JUNEAU	AK	9/12/2013 2/6/2009 Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00 \$7,501,881.70 Sold, in full; warrants not outstanding		(\$64.026.11)	
	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.	JUNEAU JUNEAU	AK	11/28/2012 11/29/2012			\$208.870.74 \$4,058,697.67	234 \$892.61 (\$25.129.26) 4,547 \$892.61 (\$488,302.33)	
	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES. INC.	JUNEAU	AK AK	1/1/29/2012			\$4,058,697.67	4,547 \$892.61 (\$488,302.33) (\$42.675.67)	
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	3/26/2013				(\$7,324,33)	
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU DALTON	AK	4/1/2014	\$2.000.000.00	\$0.00 \$3.581.397.27 Sold, in full: warrants not outstanding			\$2,370,908.26 175,772
	ALLIANCE BANCSHARES, INC. ALLIANCE BANCSHARES, INC.	DALTON	GA	6/26/2009 Preferred Stock w/ Exercised Warrants 3/27/2013	\$2,986,000,00	\$0.00 \$3,581,397.27 Sold. in full: warrants not outstanding			\$94,153.69 101
	ALLIANCE BANCSHARES. INC.	DALTON	GA	3/28/2013			\$2.856.437.46	2.986 \$956.61 (\$129.562.54)	\$44.746.31 48
11	ALLIANCE BANCSHARES, INC. ALLIANCE FINANCIAL CORPORATION	DALTON SYRACUSE	GA NY	4/9/2013 12/19/2008 Preferred Stock w/ Warrants	\$26.918.000.00	\$0.00 \$28.356.360.00 Redeemed. in full: warrants not outstanding		(\$25,000.00)	
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	5/13/2009	w.c.510.000.00	22.00 W20.00.00 Productinos in rue. Warranto illitrodistatiuno	\$26,918,000.00	26,918 \$1,000.00	
14 15	ALLIANCE FINANCIAL CORPORATION ALLIANCE FINANCIAL SERVICES. INC.	SYRACUSE SAINT PAUL	MN	6/17/2009 6/26/2009 Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00 \$9.806.136.60 Sold, in full: warrants not outstanding			\$900,000.00 173,069
14.10	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL SAINT PAUL	MN	2/6/2013 2/7/2013	312.000.000.00	30.00 35.000 Sold. III bii. Wallaris libi busalibiid	\$3,375,945.00	4,500,000 \$0.75 (\$1,124,055.00)	
	ALLIANCE FINANCIAL SERVICES. INC.	SAINT PAUL	MN	2/7/2013			\$5.626.575.00	7.500.000 \$0.75 (\$1.873.425.00)	\$504.900.00 600.000
8 137	ALLIANCE FINANCIAL SERVICES, INC. ALLIED FIRST BANCORP, INC.	SAINT PAUL OSWEGO	II	3/26/2013 4/24/2009 Preferred Stock w/ Exercised Warrants	\$3.652.000.00	\$0.00 \$1.453.753.00 Sold. in full: warrants not outstanding		(\$90,025.20)	
	ALLIED FIRST BANCORP, INC. ALLIED FIRST BANCORP, INC.	OSWEGO OSWEGO	ĬĹ	12/28/2016			\$1,044,000.00	3,652 \$285.87 (\$2,608,000.00)	
8.14	ALPINE BANKS OF COLORADO ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS GLENWOOD SPRINGS	CO	3/27/2009 Preferred Stock w/ Exercised Warrants	\$70.000.000.00	\$0.00 \$73.129.160.69 Sold. in full: warrants not outstanding	\$280.115.76	344 \$814.29 (\$63.884.24)	
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	co	9/18/2012 9/19/2012			\$6,559,920.24	8,056 \$814.29 (\$1,496,079.76)	
	ALPINE BANKS OF COLORADO ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS GLENWOOD SPRINGS	CO	9/20/2012			\$50.160.264.00	(\$570,003,00) \$814.29 (\$11,439,736,00)	\$3.291.750.00 3.500
8.14.45	AMB FINANCIAL CORPORATION	MUNSTER	IN	11/16/2012 1/30/2009 Preferred Stock w/ Exercised Warrants	\$3.674.000.00	\$0.00 \$4.387.576.45 Redeemed, in full: warrants not outstanding		(43.3)333337	
	AMB FINANCIAL CORPORATION	MUNSTER	IN	9/22/2011			\$3,674,000.00	3,674 \$1,000.00	\$184,000.00 184
8.14.44	AMERIBANK HOLDING COMPANY. INC. / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK	3/6/2009 Preferred Stock w/ Exercised Warrants 9/15/2011	\$2.492.000.00	\$0.00 \$2.960.021.33 Redeemed. in full: warrants not outstanding	\$2,492,000.00	2,492 \$1,000.00	\$125,000.00 125
11	AMERICAN EXPRESS COMPANY	NEW YORK	NY	1/9/2009 Preferred Stock w/ Warrants	\$3.388.890.000.00	\$0.00 \$3.803.257.308.33 Redeemed. in full: warrants not outstanding			
	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY	NEW YORK NEW YORK	NY	6/17/2009 7/29/2009			\$3,388,890,000,00	3.388.890 \$1.000.00	\$340.000.000.00 24.264.129
8.11.14	AMERICAN PREMIER BANCORP	ARCADIA	CA	5/29/2009 Preferred Stock w/ Exercised Warrants	\$1.800.000.00	\$0.00 \$2.052.682.49 Redeemed, in full: warrants not outstanding			
8.11.14	AMERICAN PREMIER BANCORP  AMERICAN STATE BANCSHARES, INC.	ARCADIA GREAT BEND	CA	1/26/2011 1/9/2009 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00 \$7.220.141.67 Redeemed. in full: warrants not outstanding	\$1,800,000.00	1,800 \$1,000.00	\$90,000.00 90
0.11.14	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS	11/2/2011	\$6.000.000.00	S0.00 S7.220.141.67 Redeemed. In full: warrants not outstanding	\$6,000,000.00	6,000 \$1,000.00	\$300,000.00 300
	AMERIS BANCORP AMERIS BANCORP	MOULTRIE MOULTRIE	GA	11/21/2008 Preferred Stock w/ Warrants 6/19/2012	\$52.000.000.00	\$0.00 \$59.637.438.67 Sold. in full: warrants not outstanding	\$48,391,200.00		
	AMERIS BANCORP	MOULTRIE	GA	8/22/2012			\$48,391,200.00	(\$725,868.00) 52,000 \$930.60 (\$3,608,800.00)	\$2,670,000.00 698,554
45	AMERISERY FINANCIAL, INC.	JOHNSTOWN	PA	12/19/2008 Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00 \$24,601,666,66 Redeemed, in full: warrants not outstanding			4210104000000
	AMERISERY FINANCIAL, INC.  AMERISERY FINANCIAL, INC.	JOHNSTOWN JOHNSTOWN	PA DA	8/11/2011 11/2/2011			\$21,000,000.00	21,000 \$1,000.00	\$825,000.00 1.312,500
14,15	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	8/21/2009 Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00 \$6,523,255.00 Sold, in full; warrants not outstanding			3023,000.00 1.312.000
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK MCCOOK	NE	3/26/2013			\$359.040.00	374.000 \$0.96 (\$14.960.00)	
	AMFIRST FINANCIAL SERVICES, INC AMFIRST FINANCIAL SERVICES. INC	MCCOOK	NE	3/27/2013 3/28/2013			\$2,112,000.00 \$2.328.960.00	2,200,000 \$0.96 (\$88,000.00) 2.426.000 \$0.96 (\$97.040.00)	\$259.875.00 250.000
04	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	4/9/2013	4	fo.co.		(\$48,000.00)	
94	ANCHOR BANCORP WISCONSIN, INC. ANCHOR BANCORP WISCONSIN, INC.	MADISON MADISON	WI	1/30/2009 Preferred Stock w/ Warrants 9/27/2013	\$110,000,000.00	\$0.00 \$6,000,000.00 Sold, in full; warrants not outstanding	\$6,000,000,00	60.000.000 \$0.10 (\$104.000.000.00)	
11,90	IANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD	1/30/2009 Preferred Stock w/ Warrants	\$8,152,000.00	\$0.00 \$13,378,714.00 Redeemed, in full; warrants not outstanding			
	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS ANNAPOLIS	MD	4/18/2012 3/6/2013			\$4.076.000.00 \$4.076.000.00	4.076 \$1.000.00 4,076 \$1,000.00	
	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ASSOCIATED BANC-CORP	ANNAPOLIS ANNAPOLIS GREEN BAY	MD	5/28/2015			Ç-1,070,000.00	4,010 91,000.00	\$3.735.577.67 367.916
11	ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP	GREEN BAY	WI	5/28/2015 11/21/2008 Preferred Stock w/ Warrants	\$525,000,000.00	\$0.00 \$596,539,172.32 Redeemed, in full; warrants not outstanding	\$262.500.000.00	262 500 \$4.000.00	
	ASSOCIATED BANC-CORP	GREEN BAY GREEN BAY	WI	4/6/2011 9/14/2011			\$262.500.000.00	262.500 \$1.000.00 262.500 \$1.000.00	
	ASSOCIATED BANC-CORP	GREEN BAY	WI	12/6/2011					\$3,435,005.65 3,983,308
8.17	ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC.	BLUFFTON BLUFFTON	SC	12/29/2009 Preferred Stock w/ Exercised Warrants 2/7/2014	\$2,000,000,00	\$0.00 \$2.503.554.78 Sold. in full: warrants not outstanding	\$1.950.000.00	1.950 \$1.150.00	\$292.500.00 \$95.031.02 88
	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC	2/10/2014			\$50.000.00	50 \$1.150.00	\$7.500.00 \$10.798.98 10
8 14 44	ATLANTIC BANCSHARES, INC. AVENUE FINANCIAL HOLDINGS	BLUFFTON NASHVILLE	SC	3/19/2014 2/27/2009 Preferred Stock w/ Exercised Warrants	\$7.400.000.00	\$0.00 \$8.798.415.33 Redeemed, in full: warrants not outstanding		(\$25,000.00)	$\overline{}$
	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	9/15/2011			\$7,400,000.00	7,400 \$1,000.00	\$370,000.00 370
11	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	1/30/2009 Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00 \$7,563,057.15 Redeemed, in full; warrants not outstanding	\$6,000,000.00	6.000 \$1.000.00	
	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.  AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO PALO ALTO	CA	7/31/2013 8/28/2013			36.000.000.00	6.000 \$1,000.00	\$190,781.12 81,670
8.44	BANCINDEPENDENT, INCORPORATED  PANCINDEPENDENT, INCORPORATED	SHEFFIELD SHEFFIELD	AL	3/13/2009 Preferred Stock w/ Exercised Warrants 7/14/2011	\$21.100.000.00	\$0.00 \$24.841.411.03 Redeemed, in full: warrants not outstanding	\$21.100.000.00	21.100 \$1.000.00	\$1,055,000,00 1,055
8 17 44	BANCINDEPENDENT, INCORPORATED BANCORP FINANCIAL INC.		AL II	7/14/2011 7/10/2009 Preferred Stock w/ Exercised Warrants	\$13.669.000.00	\$0.00 \$15.595.736.93 Redeemed, in full: warrants not outstanding			\$1,055,000.00 1,055
	BANCORP FINANCIAL, INC.	OAK BROOK OAK BROOK	ĬĹ	8/18/2011			\$13,669,000.00	13,669 \$1,000.00	\$410,000.00 410
11	BANCORP RHODE ISLAND, INC. BANCORP RHODE ISLAND, INC.	PROVIDENCE PROVIDENCE	RI	12/19/2008 Preferred Stock w/ Warrants 8/5/2009	\$30.000.000.00	\$0.00 \$32.341.666.66 Redeemed, in full: warrants not outstanding	\$30.000.000.00	30.000 \$1.000.00	$\overline{}$
	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	9/30/2009			230.000.000.00	30,000 31,000,00	\$1,400,000.00 192,967
8.11.14	BANCPLUS CORPORATION BANCPLUS CORPORATION	RIDGELAND RIDGELAND	MS	2/20/2009 Preferred Stock w/ Exercised Warrants 9/29/2010	\$48.000.000.00	\$0.00 \$54.607.399.33 Redeemed, in full: warrants not outstanding	\$48.000.000.00	48.000 \$1.000.00	\$2,400,000.00 2,400
8.14	BANCSTAR, INC.	FESTUS	MO	4/3/2009 Preferred Stock w/ Exercised Warrants	\$8.600.000.00	\$0.00 \$10.701.460.58 Sold. in full: warrants not outstanding			\$2,400,000.00 2,400
	BANCSTAR, INC.	FESTUS	MO	4/26/2013			\$98,267.00	100 \$982.67 (\$1,733.00)	
	BANCSTAR, INC. BANCSTAR, INC.	FESTUS FESTUS	MO	4/29/2013 5/31/2013			\$8.352.695.00	8.500 \$982.67 (\$147.305.00) (\$84,509.62)	\$426.338.55 430
83	BANCTRUST FINANCIAL GROUP. INC.	MOBILE	AL	12/19/2008 Preferred Stock w/ Warrants	\$50.000.000.00	\$0.00 \$60.451.155.74 Redeemed, in full: warrants not outstanding			
8 14	BANCTRUST FINANCIAL GROUP, INC. BANK FINANCIAL SERVICES, INC.	MOBILE EDEN PRAIRIE	AL	2/15/2013 8/14/2009 Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00 \$1,114,680.76 Sold, in full; warrants not outstanding	\$50,000,000,00	50,000 \$1,000,00	\$15.000.00 730.994
5,14	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	12/19/2012	\$1,00+,000.00	\$1,114,000.70 Solo, in ruit, warrants not outstanding	\$451,600,92	486 \$929.22 (\$34.399.08)	
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN MN	12/20/2012 1/11/2013			\$481,335.96	518 \$929.22 (\$36,664.04)	\$23,500.00 50
L	BANK FINANCIAL SERVICES. INC.	EDEN PRAIRIE	IMN	1/11/2013			1	(\$9.329.37)	

					1						
Footnote	Institution Name BANK FINANCIAL SERVICES, INC.	City EDEN PRAIRIE	State   Date   Original Investment Type	Original Investment Amount Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Amount (Fee) <sup>4</sup> (\$15,670	Shares (63)	Ava. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup> Wt Amount Wt Shares
	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE CHARLOTTE	NC 10/28/2008 Preferred Stock w/ Warrants NC 1/9/2009	\$15,000,000,000,00 \$10,000,000,000	0 \$26,599,663,040,28	Redeemed, in full: warrants not outstanding					
	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE CHARLOTTE	NC 12/9/2009 NC 3/9/2010				\$25.000.000.000.00	1.000.000	\$25.000.00		\$305,913,040.28 121,792,790
	BANK OF COMMERCE BANK OF COMMERCE	CHARLOTTE CHARLOTTE CHARLOTTE	NC 1/16/2009 Preferred Stock w/ Exercised Warrants NC 11/30/2012	\$3.000.000.00 \$0.0	0 \$3.087.573.33	Sold. in full: warrants not outstanding					
	BANK OF COMMERCE	CHARLOTTE	NC 1/1/2012 NC 1/11/2013				\$2,502,000.00	3,000	\$834.00	(\$498,000.00)	\$100,100.00 150
44	BANK OF COMMERCE HOLDINGS	REDDING	CA 11/14/2008 Preferred Stock w/ Warrants	\$17.000.000.00 \$0.0	0 \$19.564.027.78	Redeemed, in full: warrants not outstanding	(423)333				
	BANK OF COMMERCE HOLDINGS BANK OF COMMERCE HOLDINGS	REDDING REDDING	CA 9/27/2011 CA 10/26/2011				\$17,000,000.00	17,000	\$1,000.00		\$125.000.00 405.405
8	BANK OF GEORGE BANK OF GEORGE	LAS VEGAS LAS VEGAS	NV 3/13/2009 Preferred Stock w/ Exercised Warrants NV 10/21/2013	\$2,672,000.00 \$0.0	0 \$1,233,940.00	Sold, in full; warrants not outstanding	\$955.240.00	2.67	\$357.50	(\$1.716.760.00)	\$23.709.00 134
	BANK OF GEORGE		NV 1/6/2014				(\$25,000	.00)	3337.00	(31.716.760.001	\$23,705.00
	BANK OF MARIN BANCORP BANK OF MARIN BANCORP	NOVATO NOVATO	CA 12/5/2008 Preferred Stock w/ Warrants CA 3/31/2009	\$28.000.000.00 \$0.0	0 \$30.155.095.11	Redeemed, in full: warrants not outstanding	\$28.000.000.00	28.00	\$1,000.00		
	BANK OF MARIN BANCORP	NOVATO	CA 11/23/2011	\$3,000,000,000 \$0.0	0 \$3.231.416.666.67	Redeemed, in full: warrants not outstanding					\$1,703,984.00 154,908
11	BANK OF NEW YORK MELLON BANK OF NEW YORK MELLON	NEW YORK NEW YORK	NY 6/17/2009	\$3,000,000,000,00	33.231.416.006.67	Redeemed. In Ital: Warrants not outstanding	\$3,000,000,000.00	3,000,000	\$1,000.00		
105	BANK OF NEW YORK MELLON BANK OF THE CAROLINAS CORPORATION	NEW YORK MOCKSVILLE	NY 8/5/2009 NC 4/17/2009 Preferred Stock w/ Warrants	\$13 179 000 00 \$0.0	0 \$4.334.427.00	Sold, in full; warrants not outstanding					\$136.000.000.00 14.516.129
	BANK OF THE CAROLINAS CORPORATION BANK OF THE OZARKS, INC.	MOCKSVILLE LITTLE ROCK	NC 7/16/2014  AR 12/12/2008 Preferred Stock w/ Warrants	\$75,000,000.00 \$0.0		Redeemed, in full; warrants not outstanding	\$3.294.750.00	13.17	\$250.00	(\$9.884.250.00)	
11	BANK OF THE OZARKS, INC. BANK OF THE OZARKS, INC. BANK OF THE OZARKS, INC.	LITTLE ROCK LITTLE ROCK	AR 12/12/2008 Preferred Stock w Warrants AR 11/4/2009 AR 11/24/2009	\$75,000,000.00 \$0.0	981,004,166.67	Redeemed, in full; warrants not outstanding	\$75.000.000.00	75.00	\$1.000.00		
8 106	BANK OF THE OZARKS, INC. BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER	AR 11/24/2009   CO 1/30/2009   Preferred Stock w/ Exercised Warrants	\$12.639.000.00 \$0.0	n \$17.007.000.60	Redeemed, in full; warrants not outstanding					\$2.650.000.00 379.811
	BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER	CO 4/24/2014				\$12,639,000,00	12.63	\$1,000.00		\$632,000.00 632
8,14,44	BANKFIRST CAPITAL CORPORATION BANKFIRST CAPITAL CORPORATION	MACON MACON	MS 1/23/2009 Preferred Stock w/ Exercised Warrants MS 9/8/2011	\$15,500,000.00 \$0.0		Redeemed, in full; warrants not outstanding	\$15.500.000.00	15.50	\$1.000.00		\$775.000.00 775
8,14	BANKFIRST CAPITAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	MACON GREENVILLE GREENVILLE	SC 2/13/2009 Preferred Stock w/ Exercised Warrants SC 11/9/2012	\$1,000,000.00 \$0.0	0 \$1,100,653.50	Sold, in full; warrants not outstanding	\$900.000.00	1.00	\$900.00	(\$100.000.00)	\$21.880.50 50
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC 1/11/2013				(\$9,000	.00)	\$900.00	15100.000.001	\$21.880.50
	BANKGREENVILLE FINANCIAL CORPORATION BANNER CORPORATION/BANNER BANK	GREENVILLE WALLA WALLA	SC 3/26/2013 WA 11/21/2008 Preferred Stock w/ Warrants	\$124,000,000,00 \$0.0	0 \$129,079,862,47	Sold, in full: warrants not outstanding	(\$16,000	.00)			
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA 11/21/2008 Preferred Stock w/ Warrants WA 4/3/2012	3124.000.000.00	0 3125.075.002.47	Suit. III luii. Wallanis not outstanding	\$109,717,680.00 (\$1,645,765	20) 124,000	\$884.82	(\$14,282,320.00)	
8,14,44	BANNER CORPORATION/BANNER BANK BANNER COUNTY BAN CORPORATION	WALLA WALLA HARRISBURG	WA 6/12/2013 NE 2/6/2009 Preferred Stock w/ Exercised Warrants	\$795,000.00 \$0.0	0 \$942,411.42	Redeemed, in full; warrants not outstanding					\$134,201.00 243,998
12.16	BANNER COUNTY BAN CORPORATION BAR HARBOR BANKSHARES	HARRISBURG BAR HARBOR	NE 7/28/2011 ME 1/16/2009 Preferred Stock w/ Warrants	\$18.751.000.00 \$0.0		Redeemed, in full; warrants not outstanding	\$795.000.00	79	\$1.000.00		\$40.000.00 4
	BAR HARBOR BANKSHARES	BAR HARBOR	ME 2/24/2010	\$10,751,000.00	φ20,037,314.11	recovering, arrium, warrants not outstanding	\$18.751.000.00	18.75	\$1.000.00		
	BAR HARROR BANKSHARES	BAR HARBOR WINSTON-SALEM	ME 7/28/2010	\$3,133,640,000.00 \$0.0	0 \$3 293 353 918 53	Redeemed, in full; warrants not outstanding					\$250,000,00 52,455
	BB&T CORP. BB&T CORP.	WINSTON-SALEM	NC 11/14/2008 Preferred Stock w/ Warrants NC 6/17/2009	\$3,133,040,000.00	\$3,233,303,818.53	recommendation in the second of the second o	\$3.133.640.000.00	3.13	\$1,000,000,00		
	BB&T CORP. BCB HOLDING COMPANY, INC.	WINSTON-SALEM THEODORE	NC 7/22/2009  AL 4/3/2009 Preferred Stock w/ Exercised Warrants	\$1.706.000.00 \$0.0	0 \$2.315.853 14	Redeemed, in full: warrants not outstanding					\$67,010,401.86 13,902,573
	BCB HOLDING COMPANY, INC. BCSB BANCORP, INC.	THEODORE BALTIMORE	AL 7/1/2014  MD 12/23/2008 Preferred Stock w/ Warrants	\$10,800,000.00		Redeemed, in full: warrants not outstanding	\$1,706,000.00	1,70	\$1,000.00		\$85,000.00 85
	BCSB BANCORP, INC. BCSB BANCORP, INC. BCSB BANCORP, INC.	BALTIMORE BALTIMORE BALTIMORE	MD	\$10.000.000.00 \$0.0	\$13.371.500.00	reueeined, in iuii: warrants not outstanding	\$10,800,000.00	10,80	\$1,000.00		
8.11.14	BCSB BANCORP, INC. BEACH BUSINESS BANK	MANHATTAN BEACH	MD 4/19/2013  CA 1/30/2009 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	0 \$7.263.316.66	Redeemed, in full: warrants not outstanding					\$1.442.000.00 183.465
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA 7/6/2011	30.000.000.00	0 37.203.310.00	Redeemed. In Idir. Wallants not duistanding	\$1,500,000.00	1,50			
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA 10/19/2011 CA 3/7/2012				\$1,500,000.00 \$1,500,000.00	1,50	\$1,000.00		
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA 6/6/2012 CA 6/27/2012				\$1,200,000,00 \$300,000.00	1.20			\$300,000.00 300
8.11.14	BEACH BUSINESS BANK BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE PHOENIXVILLE	PA 6/12/2009 Preferred Stock w/ Exercised Warrants	\$2.892.000.00 \$0.0	0 \$3.444.478.21	Redeemed, in full: warrants not outstanding					
	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.	PHOENIXVILLE PITTSFIELD	PA         6/12/2009         Preferred Stock w/ Exercised Warrants           PA         12/28/2011           MA         12/19/2008         Preferred Stock w/ Warrants	\$40,000,000.00		Redeemed, in full; warrants not outstanding	\$2,892,000.00	2,892	\$1,000.00		\$145,000.00 145
	BERKSHIRE HILLS BANCORP, INC.	PITTSFIFI D	MA 5/27/2009	\$40,000,000.00	941,817,777.70	Redeemed, in idi, warrants not odistanding	\$40,000,000,00	40.00	\$1,000.00		
8.14.44	BERKSHIRE HILLS BANCORP, INC. BERN BANCSHARES. INC.	PITTSFIELD BERN	MA 6/24/2009 KS 2/13/2009 Preferred Stock w/ Exercised Warrants	\$985,000.00 \$0.0	0 \$1 172 062 50	Redeemed, in full: warrants not outstanding					\$1,040,000.00 226,330
			KS 9/1/2011  MI 4/24/2009 Preferred Stock w/ Exercised Warrants			Redeemed. in full: warrants not outstanding	\$985,000.00	98	\$1,000.00		\$50,000.00 5
8.14.18										1	
L	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI 12/18/2009	\$1.635.000.00 \$0.0 \$1,744,000.00	0 33.003.022.07	Redeemed. III idii. Wallants not odistanding					
15.17	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM BIRMINGHAM BIRMINGHAM COCONIT GROVE	MI 12/18/2009 MI 7/28/2011				\$3.379.000.00	3.379	\$1.000.00		\$82.000.00 82
15.17	BIRMINGHAM BLOOMFIELD BANCSHARES. INC. BISCAYNE BANCSHARES. INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE COCONUT GROVE	MI	\$1,033,000,00 \$1,744,000,00 \$6,400,000,00 \$0.0		Sold. in full: warrants not outstanding	\$2,532,140.00	2,600,000	\$0.97	(\$67,860.00)	\$64,158.97 64,000
15.17	BIRMINGHAM BLOOMFIELD BANCSHARES. INC.	BIRMINGHAM	MI   12/18/2009	\$6.400.000.00 \$0.0	0 \$8.271.975.28	Sold. in full: warrants not outstanding		2,600,000		(\$67.860.00) (\$99.180.00)	
15.17	BIRMINGHAM BLOOMFIELD BANGSHARES, INC. SISICANTE BANGSHARES, INC.	BIRMINGHAM COCONUT GROVE COCONUT GROVE COCONUT GROVE COCONUT GROVE	MI   12/18/2009		0 \$8.271.975.28		\$2,532,140.00 \$3.700.820.00 (\$62,329	2,600,000	\$0.97 \$0.97	(\$99.180.00)	\$64,158.97 64,000
15.17	BIRRIMINGHAM BLOOMFIELD BANGSHARES, INC. BISCANTE BANG-SHARES, INC. BISCANT	BIRMINGHAM COCONUT GROVE COCONUT GROVE COCONUT GROVE COCONUT GROVE BELOIT BELOIT	MI	\$6.400.000.00 \$0.0	0 \$8.271.975.28	Sold. in full: warrants not outstanding	\$2,532,140.00 \$3,700,820.00 (\$62,329 \$186,550.00 \$8,913,450.00	2,600,000 3,800,000 60)	\$0.97 \$0.97 \$0.97	(\$67.860.00) (\$99.180.00) (\$18.450.00) (\$881.550.00)	\$64,158.97 64,000
8	BIRIMINGHAM BLOOMFIELD BANGSHARES, INC. BISCANTE BANGSHARES, INC. BISCANTER, BANGSHARES, B	BIRMINGHAM COCONUT GROVE COCONUT GROVE COCONUT GROVE COCONUT GROVE BELOIT BELOIT BELOIT BELOIT BELOIT	Mil. 19718/2009	\$8,400,000,00 \$0.0 \$10,000,000,00 \$0.0	0 \$8.271.975.28 0 \$11.459.461.11	Sold in full: warrants not outstanding  Sold in full: warrants not outstanding	\$2,532,140.00 \$3,700.820.00 (\$62,329	2,600,000 3,800,000 60)	\$0.97 \$0.97 \$0.97	(\$99.180.00) (\$18,450.00)	\$64,158.97 64,000 \$140.347.75 140.000
8.14	BIRMINGHAM BLOOMFIELD BANGSHARES, INC.  BISCAN'E BANG-SHARES, INC.  BISCAN'E BANG-SHAR	BIRMINGHAM COCONUT GROVE COCONUT GROVE COCONUT GROVE COCONUT GROVE BELOIT BELOIT BELOIT BELOIT FARGO FARGO	Mil.   12782006   Mil.   7782007   Mil.   7782007   Mil.   7782007   Mil.   7882007   Mil.   1882007   Mil	\$6.400.000.00 \$0.0	0 \$8.271.975.28 0 \$11.459.461.11	Sold. in full: warrants not outstanding	\$2,532,140,00 \$3,700,820,00 \$186,550,00 \$8,913,450,00 \$2,250,000,00	2,600,000 3,800,000 600 200 9,790 000	\$0.97 \$0.97 \$10.00 \$910.00 \$1.000.00	(\$99.180.00) (\$18,450.00)	\$64.158.97 64.000 \$140.347.75 140.000 \$470.250.00 500
8.14 8.14	BIRMINGHAM BLOOMFIELD BANGSHARES, INC.  BIRCANYE BANGSHARES, INC.  BIRCANES BANGSHARES, INC.  BIRCANES BANGSHARES, INC.  BIRCANES BANGSHARES, INC.  BIRCHANYE BANGORP, INC.  BIRCHANYE BANGORP, INC.  BIRCHANYE BANGORP, INC.  BIRCHANGSHARES, INC.  BIRCHANGSHA	BIRMINGHAM COCONUT GROVE COCONUT GROVE COCONUT GROVE COCONUT GROVE BELOIT BELOIT BELOIT BELOIT FARGO FARGO FARGO BRICKO	MI   12/18/2009   MI   7/29/2009   MI	\$8,400,000,00 \$0.0 \$10,000,000,00 \$0.0	\$8.271.975.28 0 \$11.459.461.11 0 \$6.127.326.35	Sold in full: warrants not outstanding  Sold in full: warrants not outstanding	\$2,532,140,00 \$3,700,820,00 \$186,550,00 \$8,913,450,00 \$2,750,000,00 \$2,750,000,00	2,600,000 3,800,000 60)	\$0.97 \$0.97 \$ \$910.00 \$ \$910.00 \$ \$1,000.00	(\$39,180.00) (\$18,450.00) (\$881.550.00)	\$64,158.97 64,000 \$140,347.75 140,000
8.14 8.14	BIRMINGHAM BLOOMFIELD BANGSHARES, INC.  BIRCANYE BANGSHARES, INC.  BIRCANES BANGSHARES, INC.  BIRCANES BANGSHARES, INC.  BIRCANES BANGSHARES, INC.  BIRCHANYE BANGORP, INC.  BIRCHANYE BANGORP, INC.  BIRCHANYE BANGORP, INC.  BIRCHANGSHARES, INC.  BIRCHANGSHA	BIRMINGHAM COCONUT GROVE COCONUT GROVE COCONUT GROVE COCONUT GROVE BELOIT BELOIT BELOIT BELOIT FARGO FARGO FARGO BRICKO	MI   12/18/2009   MI   7/29/2009   MI	\$6,400,000.00 \$0.00 \$10,000,000.00 \$0.40 \$5,500,000.00 \$0.50	\$8.271.975.28 0 \$11.459.461.11 0 \$6.127.326.35	Sold. in full: warrants not outstanding  Sold. in full: warrants not outstanding  Redeemed. in full: warrants not outstanding	\$2,532,140,00 \$3,700,820,00 \$186,550,00 \$8,913,450,00 \$2,750,000,00 \$2,750,000,00	2,600,001 3,800,001 60) 20: 9,79: 00) 2,25( 2,75)	\$0.97 \$0.97 \$ \$910.00 \$ \$910.00 \$ \$1,000.00	(\$39,180.00) (\$18,450.00) (\$881.550.00)	\$64.158.07 64.000 \$140.147.75 140.000 \$470.250.00 500 \$470.250.00 250
8.14 8.14	BIRMINGHAM BLOOMFIELD BANGSHARES, INC.  BIRCANTE BANGSHARES, INC.  BISCANTE BANGSHARES, INC.  BILCHOWNE BANGORP, INC.  BILCHOWNE BANGSHARES, INC.	BIRMINGHAM  COCONIT GROVE  COCONIT GROVE  COCONIT GROVE  COCONIT GROVE  BELOIT  BELOIT  BELOIT  BELOIT  FARGO  FAR	Mil.   12/18/2006   Mil.   7/28/2005   Mil.   7/28/2005   Mil.   7/28/2005   Mil.   7/28/2015   Mil.   7/2	\$6.400,000.00 \$0.0	0 \$8.271.975.28 0 \$11.459.461.11 0 \$6.127.326.35 0 \$11.938.437.34	Sold. In full: warrants not outstanding  Sold. In full: warrants not outstanding  Redeemed. In full: warrants not outstanding  Sold. In full: warrants not outstanding	\$2,532,140,00 \$3,700,820,00 \$186,550,00 \$8,913,450,00 \$2,250,000,00	2,600,000 3,800,000 600 200 9,799 000 2,256 2,750	\$0.97 \$0.97 \$ \$910.00 \$ \$910.00 \$ \$1,000.00 \$ \$755.00	(\$39,180.00) (\$18,450.00) (\$881.550.00)	\$64.158.97 64.000 \$140.347.75 140.000 \$470.250.00 500
8.14 8.14	BIRMINGHAM BLOOMFIELD BANGSHARES, INC.  BIRCANTE BANGSHARES, INC.  BISCANTE BANGSHARES, INC.  BILCHOWNE BANGORP, INC.  BILCHOWNE BANGSHARES, INC.	BIRMINGHAM  COCONIT GROVE  COCONIT GROVE  COCONIT GROVE  COCONIT GROVE  BELOIT  BELOIT  BELOIT  BELOIT  FARGO  FAR	March   19/18/2006	\$6,400,000.00 \$0.00 \$10,000,000.00 \$0.40 \$5,500,000.00 \$0.50	0 \$8.271.975.28 0 \$11.459.461.11 0 \$6.127.326.35 0 \$11.938.437.34	Sold. in full: warrants not outstanding  Sold. in full: warrants not outstanding  Redeemed. in full: warrants not outstanding	\$2.532,140,00 \$3.700,820,00 \$1,965,500,00 \$8.913,450,00 \$8.913,450,00 \$2.290,000,00 \$2.790,000,00 \$119,830,00 \$3.04,007,00	2,600,000 3,800,000 600 200 9,799 000 2,256 2,750	\$0.97 \$0.97 \$ \$910.00 \$ \$910.00 \$ \$1,000.00	(\$88.180.00) (\$18.450.00) (\$881.550.00) (\$883.550.00) (\$6.370.00) (\$2.533.630.00)	\$64.156,97 64,000 \$140.347.75 140,000 \$470.250.00 500 \$470.250.00 500
8.14 8.14 8.64.97	BIRMINGHAM BLOOMFIELD BANGSHARES, INC.  BIRKANNE BANGSHARES, INC.  BIRKE BIRGE BANGSHARES, INC.  BIRKE BIRKER BANGSHARES, INC.  BIRKE BIRKER BANGSHARES, INC.	BIRMINGHAM  COCONIT GROVE  COCONIT GROVE  BELOIT  BELOIT  BELOIT  BELOIT  BELOIT  FARGO  INDEPENDENCE  INDEPENDENCE  INDEPENDENCE  SHELDYLLE  S	March   12/18/2009	\$6.400,000.00 \$0.0	0 \$8.271,975,28 0 \$11,459,461,11 0 \$6,127,326,35 0 \$11,938,437,34 0 \$529,105,00	Sold. In full: warrants not outstanding  Sold. In full: warrants not outstanding  Redeemed. In full: warrants not outstanding  Sold. In full: warrants not outstanding	\$2,532,140,00 \$3,700,650,00 \$196,550,00 \$6,913,450,00 \$2,750,000,00 \$2,750,000,00 \$19,650,00 \$9,040,370,00 \$9,040,370,00	2,600,000 3,800,000 200 9,791 000) 2,255 2,751 2,151 2,100 11,97-	\$0.97 \$0.97 \$0.97 \$910.00 \$1.000.00 \$1.000.00 \$755.00	(\$99.180.00) (\$18.450.00) (\$981.550.00) (\$6.370.00) (\$2.333.630.00) (\$5.000.000.00)	\$64.150,97 64,000 \$140.347.75 140,000 \$470.250.00 500 \$250,000.00 250
8.14 8.14 8.14 8.64.97	BIRMINGHAM BLOOMFIELD BANGSHARES, INC.  BIRCANYE BANGSHARES, INC.  BIRCHAWK BANGORP,	BIRMINGHAM  COCONIT GROVE  COCONIT GROVE  COCONIT GROVE  SECOT  BELOT  FARGO   FARGO  FARGO  FARGO  FARGO  FARGO  FARGO   FARGO   FARGO  FARGO    FARGO    FARGO    FARGO   FARGO    FARGO    FARGO    FARGO    FARGO    FARGO     FARGO    FARGO     FARGO      FARGO        FARGO        FARGO         FARGO	March   12/18/2009   March   12/18/2009   March   12/18/2009   March   12/18/2013   March	\$6,400,000.00 \$0.0	0 \$8.271,975,28 0 \$11,459,461,11 0 \$6,127,326,35 0 \$11,938,437,34 0 \$529,105,00	Seld. in full: warrants not outstanding  Seld. in full: warrants not outstanding  Redeemed. in full: warrants not outstanding  Seld. in full: warrants not outstanding  Currently Not Collectible	\$2,532,140,00 \$3,700,620,00 \$196,550,00 \$5,913,450,00 \$2,250,000,00 \$2,750,000,00 \$1,0	2,600,000 3,800,000 200 9,79 000) 2,255 2,756 2,150 11,97	\$0.97 \$0.97 \$0.97 \$910.00 \$1.000.00 \$1.000.00 \$755.00	(\$99.180.00) (\$18.450.00) (\$981.550.00) (\$6.370.00) (\$2.333.630.00) (\$5.000.000.00)	\$64.150,97 64,000 \$140.347.75 140,000 \$470.250.00 500 \$250,000.00 250
8.14 8.14 8.14 8.14	BIRMINGHAM BLOOMFIELD BANGSHARES, INC.  BIRCANYE BANGSHARES, INC.  BIRCHEMYE BANGORP, INC.  BIRCHEMYE BANGORPHARES, INC.  BIRCHEMYER BANGORPHARES, INC.  BIRCH	BIRMINGHAM COCONIT GROVE COCONIT GROVE COCONIT GROVE COCONIT GROVE BELOIT BELOI	MI   12782009   MI   12782009   MI   12782009   MI   12782009   MI   12782001   MI   1278200	\$6,400,000.00 \$0.0	0 \$8.271,975,28 0 \$11,459,461,11 0 \$6,127,326,35 0 \$11,938,437,34 0 \$529,105,00	Seld. in full: warrants not outstanding  Seld. in full: warrants not outstanding  Redeemed. in full: warrants not outstanding  Seld. in full: warrants not outstanding  Currently Not Collectible	\$2.532,140,00 \$3.700,820,00 \$1,965,500,00 \$8.913,450,00 \$8.913,450,00 \$2.290,000,00 \$2.790,000,00 \$119,830,00 \$3.04,007,00	2,600,000 3,800,000 200 9,79 000) 2,255 2,756 2,150 11,97	\$910.00 \$1,000.00 \$1,000.00 \$755.00	(\$88.180.00) (\$18.450.00) (\$881.550.00) (\$883.550.00) (\$6.370.00) (\$2.533.630.00)	\$64.156.97 64.000 \$140.347.75 140.000 \$470.250.00 500 \$470.250.00 500 \$250.000.00 250 \$5541.793.34 600
8.14 8.14 8.14 8.14	BIRMINGHAM BLOOMFIELD BANGSHARES, INC.  BIRCANYE BANGSHARES, INC.  BIRCHEMYE BANGORP, INC.  BIRCHEMYE BANGORPHARES, INC.  BIRCHEMYER BANGORPHARES, INC.  BIRCH	BIRMINGHAM COCONAT GROVE COCONAT GROVE COCONAT GROVE COCONAT GROVE BELOIT BELOIT BELOIT FARGO FARGO FARGO FARGO SHOPPENDENCE INDEPENDENCE INDEPENDENCE INDEPENDENCE SHELDYLLE SHELDYLLE SHELDYLLE SHELDYLLE OVERLAND PARK COVERLAND PARK OVERLAND PARK OVERLAND PARK OVERLAND PARK OVERLAND PARK OVERLAND PARK	Mil. 12/18/2009   Mil. 12/20/2013   Subordinated Debentures of Exercised Warrants   FL. 20/2013   Subordinated Debentures of Exercised Warrants   FL. 20/2013   FL. 20/2	\$6,400,000.00 \$0.0	0 \$8.271.975.28 0 \$11.459.461.11 0 \$6.127.326.35 0 \$11.938.437.34 0 \$529.105.00 0 \$529.105.00 0 \$21,264.901.65	Seld. in full: warrants not outstanding  Seld. in full: warrants not outstanding  Redeemed. in full: warrants not outstanding  Seld. in full: warrants not outstanding  Currently Not Collectible	\$2,532,140,00 \$3,700,620,00 \$196,550,00 \$6,913,650,00 \$2,750,000,00 \$2,750,000,00 \$3,750,000,00 \$3,000,00 \$3,177,000,00 \$3,177,232,50 \$18,085,755,00 \$18,085,755,00	2,600,000 3,800,000 200 9,79 000) 2,255 2,756 2,150 11,97	\$0.97 \$0.97 \$0.97 \$1.000.00 \$1.000.00 \$1.000.00 \$755.00 \$755.00	(\$99.180.00) (\$18.450.00) (\$981.550.00) (\$6.370.00) (\$2.333.630.00) (\$5.000.000.00)	\$64.156.97 64.000 \$140.347.75 140.000 \$470.250.00 500 \$470.250.00 00 250 \$250.000.00 250 \$541.793.34 600 \$3,056.00 130.977
8.14 8.14 8.64.97	BIRMINGHAM BLOOMFIELD BANGSHARES, INC.  BIRCANYE BANGSHARES, INC.  BIRCHEWIN BANGORP, INC.  BIRCHEWIN BANGORP BANGORP  BIRCHEWIN BANGORP  BIRCHE	BIRMINGHAM  COCONAT GROVE  COCONAT GROVE  COCONAT GROVE  COCONAT GROVE  BELOIT  FARGO  OVERLAND PARK	1918/2009	\$6,400,000.00 \$0.0 \$10,000,000.00 \$0.0 \$10,000,000.00 \$0.0 \$10,000,000.00 \$0.0 \$12,000,000.00 \$0.0 \$21,750,000.00 \$0.0 \$21,750,000.00 \$0.0	0 \$8.271.975.28 0 \$11.459.461.11 0 \$6.127.326.35 0 \$6.127.326.35 0 \$11.938.437.34 0 \$529.105.00 0 \$21.264.901.65	Sold. in full: warrants not outstanding  Sold. in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Currenth Net Collectible  Sold. in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$2,532,140,00 \$3,700,620,00 \$196,550,00 \$9,913,550,00 \$2,750,000,00 \$2,750,000,00 \$19,530,00 \$1,000,00 \$1,	2,600,000 3,800,000 9,791 000 2,254 2,751 21 11,97- 000 181 7,500	\$0.97 \$0.97 \$0.97 \$1.000.00 \$1.000.00 \$755.00 \$377.61 \$977.61	(\$9,18,00) (\$18,450,00) (\$881,550,00) (\$881,550,00) (\$6,270,00) (\$2,233,550,00) (\$5,000,000,00) (\$5,000,000,00)	\$64.156.97 64.000 \$140.347.75 140.000 \$470.250.00 500 \$470.250.00 500 \$250.000.00 250 \$5541.793.34 600
8 14 8 14 8 8 4 97	BIRMINGHAM BLOOMFIELD BANGSHARES, INC.  BIRGANYE BANGSHARES, INC.  BIRGE PRIVE BANGSHARES, INC.  BIRGAN BANGSHARES, INC.  BI	BIRMINGHAM  COCONAT GROVE  COCONAT GROVE  COCONAT GROVE  COCONAT GROVE  BELOIT  BELOIT  BELOIT  FARGO   FARGO  FARGO  FARGO  FARGO  FARGO   FARGO  FARGO   FARGO   FARGO   FARGO   FARGO   FARGO   FARGO   FARGO   FARGO   FARGO   FARGO   FARGO   FARGO   FARGO    FARGO   FARGO   FARGO   FARGO    FARGO    FARGO   FARGO    FARGO    FARGO    FARGO    FARGO    FARGO    FARGO     FARGO    FARGO        FARGO    FARGO        FARGO    FARGO         FARGO      FARGO     FARGO         FARGO       FARGO       FARGO        FARGO      FARGO        FARGO         FARGO         FARGO	1918/2009	\$6,400,000.00 \$0.0	0 \$8.271.975.28 0 \$11.459.461.11 0 \$6.127.326.35 0 \$6.127.326.35 0 \$11.938.437.34 0 \$529.105.00 0 \$21.264.901.65	Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Currently Not Collectible  Sold, in full: warrants not outstanding	\$2,532,140,00 \$3,700,620,00 \$196,550,00 \$6,913,650,00 \$2,750,000,00 \$2,750,000,00 \$3,750,000,00 \$3,000,00 \$3,177,000,00 \$3,177,232,50 \$18,085,755,00 \$18,085,755,00	2,600,000 3,800,000 9,791 000 2,254 2,751 21 11,97- 000 181 7,500	\$0.97 \$0.97 \$0.97 \$1.000.00 \$1.000.00 \$1.000.00 \$755.00 \$755.00	(\$99.180.00) (\$18.450.00) (\$981.550.00) (\$6.370.00) (\$2.333.630.00) (\$5.000.000.00)	\$64 156.97 64.000 \$140.347.75 140.000 \$470.250.00 500 \$2550.000.00 250 \$5541.763.34 600 \$33.056.00 130.977 \$375.000.00 375
8 8.64.97 8 8.64.97	BIRMINGHAM BLOCHMFIELD BANGSHARES, INC.  BIRCANYE BANGSHARES, INC.  BIRCHAWE BANGORP, INC.  BIRCHAWE BANGSHARES, INC.  BIRCHAWE BANGSHARES, INC.  BIRCHAWE BANGSHARES, INC.  BIRLE RIDGE BANGSHARES, INC.  BIRLE WILLE' BANGSHARES, INC.  BIRLE W	BIRMINGHAM  COCONIT GROVE  COCONIT GROVE  COCONIT GROVE  COCONIT GROVE  BELOIT  BELOIT  BELOIT  FARGO  FARGO  INDEPENDENCE  INDEPENDENCE  INDEPENDENCE  SHELBYVILLE  SHELBYNDAM  SHELBY	Mil.   12/18/2009	\$6,400,000.00 \$0.0 \$10,000,000.00 \$0.0 \$10,000,000.00 \$0.0 \$10,000,000.00 \$0.0 \$12,000,000.00 \$0.0 \$21,750,000.00 \$0.0 \$21,750,000.00 \$0.0	0 \$8,271,975,28 0 \$11,459,461,11 0 \$61,27,326,35 0 \$61,27,326,35 0 \$11,936,437,34 0 \$529,105,00 0 \$22,264,901,65 0 \$37,76,051,62 0 \$38,740,051,62	Sold. in full: warrants not outstanding  Sold. in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Currenth Net Collectible  Sold. in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$2,532,140,00 \$3,700,620,00 \$196,550,00 \$5,913,550,00 \$5,913,550,00 \$2,250,000,00 \$2,750,000,00 \$3,750,000,00 \$5,916,550,00 \$6,916,550,00 \$6,916,550,00 \$6,916,550,00 \$6,916,550,00 \$6,916,550,00 \$1,916,550,00 \$1,916,550,00 \$1,916,550,00 \$1,916,550,00 \$1,916,750,00 \$1,916,750,00 \$1,916,750,00 \$2,750,000,00 \$2,7	2,600,000 3,800,000 3,800,000 200 9,78 2,246 2,75 11,97 3,251 18,50 7,50 31,268	\$9.97.61 \$1,000.00 \$10,000 \$10,000 \$1,000.00 \$7,55.00 \$7,55.00 \$7,55.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$9,18,00) (\$18,450,00) (\$881,550,00) (\$881,550,00) (\$6,270,00) (\$2,233,550,00) (\$5,000,000,00) (\$5,000,000,00)	\$64 156.97 64.000 \$140.347.75 140.000 \$470.250.00 500 \$250.000.00 250 \$250.000.00 250 \$541.783.34 600 \$3,056.00 130.977 \$375.000.00 275
8 14 8 14 8 14 8 14 8 14 8 14 8 14 8 14	SIRMINGSHAM BLOOMFIELD BANGSHARES, INC. SIRCANTS BANGSHARES, INC. SIRCE RICHES BANGSHARES, I	BIRMINGHAM  COCONAT GROVE  COCONAT GROVE  COCONAT GROVE  SELOIT  SELOIT  SELOIT  FARGO  FARGO	Mathematics	\$6,400,000.00 \$10,000,000.00 \$10,000,000.00 \$5,000,000.00	0 \$8.271.975.28 0 \$11.459.461.11 0 \$6.127.326.36 0 \$6.127.326.36 0 \$511.938.437.34 0 \$529.105.00 0 \$21,264.901.65 0 \$3.776.051.62 0 \$3.776.051.62 0 \$3.76.051.62	Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Currently Not Collectible  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding	\$2,532,140,00 \$3,700,620,00 \$196,550,00 \$9,913,550,00 \$2,750,000,00 \$2,750,000,00 \$19,530,00 \$1,000,00 \$1,	2,600,000 3,800,000 9,791 000 2,254 2,751 21 11,97- 000 181 7,500	\$1,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$10,000.00	(\$9,18,00) (\$18,450,00) (\$881,550,00) (\$881,550,00) (\$6,270,00) (\$2,233,550,00) (\$5,000,000,00) (\$5,000,000,00)	\$64.156.97 64.000 \$140.347.75 140.000 \$470.250.00 500 \$470.250.00 500 \$250.000.00 250 \$5241.793.34 600 \$33.056.00 130.977 \$375.000.00 375 \$3939.920.00 543.337
8 8 8 14 8 14 8 8 8 8 8 8 8 8 8 8 8 8 8	BIRMINGSHAM BLOOMFIELD BANGSHARES, INC.  BIRCANYE BANGSHARES, INC.  BIRCHAWE BANGORP, INC.  BIRCHAWE BANGSHARES, INC.	BINMINCHAM BOWNINCHAM COCONIT GROVE COCONIT GROVE COCONIT GROVE COCONIT GROVE BELOTI B	Mathematics	\$6,400,000.00 \$10,000,000.00 \$10,000,000.00 \$10,000,000.00 \$5,000,000.00 \$12,000,000.00 \$5,000,000.00 \$5,17,500,000.00 \$5,17,	0 \$8.271.975.28 0 \$11.459.461.11 0 \$6.127.326.36 0 \$6.127.326.36 0 \$511.938.437.34 0 \$529.105.00 0 \$21,264.901.65 0 \$3.776.051.62 0 \$3.776.051.62 0 \$3.76.051.62	Sold. in full: warrants not outstanding  Sold. in full: warrants not outstanding  Sold. in full: warrants not outstanding  Redeemed. in full: warrants not outstanding  Sold. in full: warrants not outstanding  Currently Net Collectable  Sold. in full: warrants not outstanding  Redeemed. in full: warrants not outstanding	\$2,532,140,00 \$3,700,620,00 \$1,900,620,00 \$1,900,620,00 \$6,913,450,00 \$2,250,000,00 \$2,750,000,00 \$3,18,030,00 \$3,18,030,00 \$3,177,232,50 \$10,096,700,000 \$27,500,000,00 \$3,177,232,50 \$10,096,700,000 \$2,750,000,00 \$3,177,232,50 \$10,096,700,000 \$2,750,000,000 \$2,750,000,000 \$2,750,000,000 \$2,750,000,000 \$2,750,000,000 \$2,750,000,000 \$3,177,000,000 \$3,177,000,000 \$3,177,000,000 \$3,177,000,000 \$3,177,000,000 \$3,177,000,000 \$3,177,000,000 \$3,177,000,000 \$3,177,000,000 \$3,177,000,000 \$3,177,000,000	2,600,000 3,800,000 500 200 200 9,789 9,789 211,977 11,977 000 3,255 18,500 18,500 7,500 31,266 4,779 4,779	\$1,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$10,000.00	(\$9,18,00) (\$18,450,00) (\$881,550,00) (\$881,550,00) (\$6,270,00) (\$2,233,550,00) (\$5,000,000,00) (\$5,000,000,00)	\$64.156.97 64.000 \$140.347.75 140.000 \$470.250.00 500 \$470.250.00 500 \$250.000.00 250 \$5241.793.34 600 \$33.056.00 130.977 \$375.000.00 375 \$3939.920.00 543.337
8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8	SIRMINGSHAM BLOOMFIELD BANGSHARES, INC. SIRCANTE BANGSHARES, INC. SIRCHANTE BANGSHARES, INC. SIRCHANTE BANGSHARES, INC. SIRCHANTE BANGSHARES, INC. SIRCHANDER BA	BIRMINCHAM  BIRMINCHAM  COCONIT GROVE  COCONIT GROVE  COCONIT GROVE  COCONIT GROVE  BELOIT  BELOIT  FARGO  INDEPENDENCE  INDEPEN	Mil.   12/18/2009	\$6,400,000,000 \$0.0000 \$0.000 \$0.000 \$0.000 \$0.000 \$0.000 \$0.000 \$0.000 \$0.000 \$0.000	0 \$8.271.975.28 0 \$11.459.461.11 0 \$61.127.326.36 0 \$11.298.437.34 0 \$529.105.00 0 \$21.264.901.65 0 \$3776.051.62 0 \$35.140.666.12 0 \$56.73.920.75 0 \$26.941.865.35	Sold in full warrants not outstanding  Sold in full warrants not outstanding  Sold in full warrants not outstanding  Redeemed, in full warrants not outstanding  Sold in full warrants not outstanding  Currently Not Collectible  Sold in full warrants not outstanding  Redeemed, in full warrants not outstanding  Sold in full warrants not outstanding  Sold in full warrants not outstanding  Sold in full warrants not outstanding	\$2,532,140,00 \$3,700,620,00 \$186,550,00 \$5,913,450,00 \$5,913,450,00 \$2,750,000,00 \$2,750,000,00 \$110,630,00 \$117,722,50 \$110,005,785,00 \$110,005,785,00 \$110,005,785,00 \$110,005,785,00 \$110,005,785,00 \$110,005,785,00 \$110,005,785,00 \$110,005,785,00 \$2,7500,000,00 \$2,7500,000,00 \$2,7500,000,00 \$2,7500,000,00 \$2,7500,000,00 \$2,7500,000,00 \$2,7500,000,00 \$2,7500,000,00 \$2,7500,000,00 \$2,7500,000,00 \$2,7500,000,00	2,600,000 3,800,000 500 3,800,000 000 200 2,758 2,758 2,758 2,758 3,258 3,258 3,258 3,258 4,779 4,779 1,145 1,158 1,158	\$0.97 61 \$391,000.00 \$1.900.00 \$21,000.00 \$21,000.00 \$21,000.00 \$3755.00 \$3775.00 \$3775.00 \$3775.00 \$3775.00 \$3775.00 \$3775.00 \$3775.00 \$3775.00	(\$9,18,00) (\$18,450,00) (\$881,550,00) (\$881,550,00) (\$6,270,00) (\$2,233,550,00) (\$5,000,000,00) (\$5,000,000,00)	\$64.156.97 64.000 \$140.347.75 140.000 \$470.250.00 500 \$470.250.00 500 \$250.000.00 250 \$5041.793.34 600 \$3,056.00 130.977 \$3,75.000.00 275 \$5939.920.00 543.337
8 14 4 4 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8	SIRMINGSHAM BLOOMFIELD BANGSHARES, INC. SIRCANYE BANGSHARES, INC. SIRCANSHAME, SIRCAN, SIR	BIRMINGHAM  BIRMINGHAM  COCONAT GROVE  COCONAT GROVE  COCONAT GROVE  BELOIT  BELOIT  FARGO  NOMERIAND PARK  OVERLAND PARK  OVERLA	1918/2006	\$6,400,000.00 \$10,000,000.00 \$10,000,000.00 \$5,000,000.00	0 \$8.271.975.28 0 \$11.459.461.11 0 \$61.127.326.36 0 \$11.298.437.34 0 \$529.105.00 0 \$21.264.901.65 0 \$3776.051.62 0 \$35.140.666.12 0 \$56.73.920.75 0 \$26.941.865.35	Sold. in full: warrants not outstanding  Sold. in full: warrants not outstanding  Sold. in full: warrants not outstanding  Redeemed. in full: warrants not outstanding  Sold. in full: warrants not outstanding  Currently Net Collectable  Sold. in full: warrants not outstanding  Redeemed. in full: warrants not outstanding	\$2,532,140,00 \$3,700,000,00 \$3,700,000,00 \$1,900,000,00 \$2,750,000,00 \$2,750,000,00 \$3,177,732,50 \$10,665,650,00 \$3,177,732,50 \$10,665,650,00 \$2,750,000,00 \$3,177,732,50 \$10,665,650,00 \$1,750,000,00 \$2,750,000,00 \$3,177,732,50 \$10,665,650,00 \$1,777,732,5	2,690,000 3,800,000 500 3,800,000 000 200 2,758 2,758 2,758 2,158 3,258 3,258 3,258 4,79 4,79 4,79 11,959	\$0.97   \$0.97	(\$9,18,00) (\$18,450,00) (\$881,550,00) (\$881,550,00) (\$6,270,00) (\$2,233,550,00) (\$5,000,000,00) (\$5,000,000,00)	\$64.156.97 64.000 \$140.347.75 140.000 \$470.250.00 500 \$470.250.00 500 \$250.000.00 250 \$5541.793.34 600 \$5541.793.34 600 \$33.056.00 130.977 \$375.000.00 375 \$599.00.00 543.337 \$599.00.00 543.337 \$240.000.00 240.337 \$240.000.00 240.337
8.14 8.14 8.14 8.64.97 8.64.97 8.64.97	BIRMINGSHAM BLOOMFIELD BANGSHARES, INC.  BIRCANYE BANGSHARES, INC.  BIRCHAWA BANGORP, INC.  BIRCHAWA BANGORP, INC.  BIRCHAWA BANGSHARES, INC.  BIRCHAWA BANG	BIRMINGHAM BORNINGHAM COCONIT GROVE COCONIT GROVE COCONIT GROVE COCONIT GROVE ELOT BELOT BELOT BELOT BELOT BELOT BELOT BELOT BELOT FARGO F	19718/2009	\$6,400,000,000 \$0.0000 \$0.000 \$0.000 \$0.000 \$0.000 \$0.000 \$0.000 \$0.000 \$0.000 \$0.000	0 \$8,271,975,28 0 \$11,499,461,11 0 \$61,27,326,35 0 \$11,73,26,35 0 \$11,938,437,34 0 \$529,105,00 0 \$22,264,501,65 0 \$37,76,051,62 0 \$3,776,051,62 0 \$5,780,051,62 0 \$5,780,051,62 0 \$6,673,920,75 0 \$26,941,865,35	Sold in full warrants not outstanding  Sold in full warrants not outstanding  Sold in full warrants not outstanding  Redeemed, in full warrants not outstanding  Sold in full warrants not outstanding  Currently Not Collectible  Sold in full warrants not outstanding  Redeemed, in full warrants not outstanding  Sold in full warrants not outstanding  Sold in full warrants not outstanding  Sold in full warrants not outstanding	\$2,532,140,00 \$3,700,620,00 \$3,700,620,00 \$4,93,550,00 \$8,913,550,00 \$5,913,550,000 \$5,913,55	2,600,000 3,800,000 500 3,800,000 000 200 2,758 2,758 2,758 2,758 3,258 3,258 3,258 3,258 4,779 4,779 1,145 1,158 1,158	\$0.97   \$0.97	(\$9,18,00) (\$18,450,00) (\$881,550,00) (\$881,550,00) (\$6,270,00) (\$2,233,550,00) (\$5,000,000,00) (\$5,000,000,00)	\$64,156,97 64,000 \$140,347,75 140,000 \$470,250,00 500 \$470,250,00 500 \$5250,000,00 250 \$5541,790,344 600 \$33,056,00 130,977 \$375,000,00 543,337 \$538,920,00 543,337 \$538,920,00 543,337 \$538,920,00 543,337 \$538,920,00 543,337
8 144 8 144 8 14 44 14 15	SIRBINISHAM BLOCKIFFEED BANGSHARES, INC. SIRCANYE BANGSHARES, INC. SIRCHEMYER BANGORP, INC. SIRCHEMY SIRCHEMY SORPHIES OF SIRCHEMY SIRCHE	BIRMINGHAM BORNINGHAM COCONAT GROVE COCONAT GROVE COCONAT GROVE BELOIT BELOIT BELOIT FARGO	19718/2009	\$6,400,000,000 \$6,000 \$	0 \$8,271,975,28 0 \$11,499,461,11 0 \$61,27,326,35 0 \$11,73,26,35 0 \$11,938,437,34 0 \$529,105,00 0 \$22,264,501,65 0 \$37,76,051,62 0 \$3,776,051,62 0 \$5,780,051,62 0 \$5,780,051,62 0 \$6,673,920,75 0 \$26,941,865,35	Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Currently Not Collectible  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$2,532,140,00 \$3,700,000,00 \$1,900,000,000 \$1,900,000,000 \$2,700,000,00 \$2,700,000,00 \$3,177,232,50 \$110,000,000 \$2,700,000,00 \$3,177,232,50 \$110,000,000,000 \$3,177,000,000	2,600,000 000 000 000 000 000 000 000 000	\$1,000,00 \$10,000,00 \$10,000,00 \$10,000,00 \$10,000,00 \$10,000,00 \$10,000,00 \$10,000,00 \$10,000,00 \$10,000,00 \$10,000,00 \$10,000,00 \$10,000,00 \$10,000,00	(\$9,18,00) (\$18,450,00) (\$881,550,00) (\$881,550,00) (\$6,270,00) (\$2,233,550,00) (\$5,000,000,00) (\$5,000,000,00)	\$64,156,97 64,000 \$140,347,75 140,000 \$470,250,00 500 \$470,250,00 500 \$5250,000,00 250 \$5541,790,344 600 \$33,056,00 130,977 \$375,000,00 543,337 \$538,920,00 543,337 \$538,920,00 543,337 \$538,920,00 543,337 \$538,920,00 543,337
8	SIRMINGSHAM BLOOMFIELD BANGSHARES, INC. SIRCANTE BANGSHARES, INC. SIRCHANTE BANGSHARES, INC. SIRCHANTER BANGSHARES, INC. SIRCHANTER BANGSHARES, INC. SIRCHANTER SIRCANTER SIRCANTE	BIMMINCHAM BOWNINCHAM COCONIT GROVE COCONIT GROVE COCONIT GROVE COCONIT GROVE ECOT BECOT B	19718/2009	\$6,400,000,000 \$0.0 \$10,000,000,000 \$0.0 \$10,000,000,000 \$0.0 \$12,000,000,000 \$0.0 \$12,000,000,000 \$0.0 \$21,750,000,000 \$0.0 \$21,750,000,000 \$0.0 \$21,750,000,000 \$0.0 \$21,750,000,000 \$0.0 \$21,750,000,000 \$0.0 \$21,750,000,000 \$0.0 \$21,750,000,000 \$0.0 \$21,750,000,000 \$0.0 \$21,750,000,000 \$0.0 \$21,750,000,000 \$0.0 \$21,750,000,000 \$0.0 \$21,000,000,000 \$0.0 \$21,000,000,000 \$0.0	0 \$8.271.975.28 0 \$11.459.461.11 56.127.326.35 0 \$6.127.326.35 0 \$51.938.437.34 0 \$529.105.00 0 \$21,264.901.65 0 \$50.776.051.62 0 \$56.773.920.75 0 \$56.941.865.35 0 \$36.947.467.50	Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Currently Not Collectible  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$2,532,140,00 \$3,700,000,00 \$3,700,000,00 \$1,900,000,00 \$2,750,000,00 \$2,750,000,00 \$3,177,732,50 \$10,665,650,00 \$3,177,732,50 \$10,665,650,00 \$2,750,000,00 \$3,177,732,50 \$10,665,650,00 \$1,750,000,00 \$2,750,000,00 \$3,177,732,50 \$10,665,650,00 \$1,777,732,5	2,600,000 3,800,000 200 200 200 2255 2,751 2,752 211,977 3,252 3,2	\$0.97   \$0.97	(\$9,18,00) (\$18,450,00) (\$881,550,00) (\$881,550,00) (\$6,270,00) (\$2,233,550,00) (\$5,000,000,00) (\$5,000,000,00)	\$64 156,97 64,000 \$140,347,75 140,000 \$470,250,00 500 \$470,250,00 500 \$575,000,00 250 \$575,000,00 130,977 \$375,000,00 375 \$330,920,00 643,337 \$534,000,00 540,337 \$534,000,00 540,337
8 8.14 8.14 8.14 8.14 8.14 8.14 8.14 8.1	SIRMINGSHAM BLOCKIFFELD BANGSHARES, INC. SIRCANTS BANGSHARES, INC. SIRCHAWAY, BANGORP, INC. SIRCHAWAY, SIRCHAWAY, SIRCHAWAY, INC. SIRCHAWAY, SIRCANAWAY, SIRCHAWAY, SIRCHAWAY, SIRCHAWAY, SIRCANAWAY, SIRC	BIRMINGHAM  COCONIT GROVE  COCONIT GROVE  COCONIT GROVE  COCONIT GROVE  COCONIT GROVE  BELOIT  BELOIT  FARGO  FARGO  FARGO  FARGO  FARGO  COCONIT GROVE  BELOIT  FARGO  FARGO  FARGO  COCONIT GROVE  BELOIT  FARGO  FARGO  COCONIT GROVE  BELOIT  FARGO  FARGO  COCONIT GROVE  BELOIT  FARGO  COCONIT GROVE  SHELBYULLE  COCEDIAND PARK  COCEDIAND PARK  NEW YORK  NEW YORK  NEW YORK  NEW YORK  NEW YORK  NEW YORK  BELOIT  THOMASVILE  THOMASVILE  THOMASVILE  BISMARCK  BISMARC	Mathematics   19718/2009   19718/1970   19718/2009   19718/1970   19	\$6,400,000,000 \$0.0 \$10,000,000,000 \$0.0 \$10,000,000,000 \$0.0 \$12,000,000,000 \$0.0 \$12,000,000,000 \$0.0 \$12,7500,000,000 \$0.0 \$17,500,000,000 \$0.0	0 \$8.271.975.28 0 \$11.459.461.11 56.127.326.35 0 \$6.127.326.35 0 \$51.938.437.34 0 \$529.105.00 0 \$21,264.901.65 0 \$50.776.051.62 0 \$56.773.920.75 0 \$56.941.865.35 0 \$36.947.467.50	Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Currently Not Collectible  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$2,532,140,00 \$3,700,620,00 \$180,650,00 \$6,913,450,00 \$2,750,000,00 \$2,750,000,00 \$2,750,000,00 \$19,800,00 \$117,722,50 \$18,065,785,00 \$18,065,785,00 \$2,750,000,00 \$3,777,205,00 \$11,065,785,00 \$11,065,785,00 \$11,065,785,00 \$11,065,785,00 \$11,065,785,00 \$11,065,785,00 \$11,065,785,00 \$11,065,785,00 \$11,065,785,00 \$11,065,785,00 \$11,065,785,00 \$11,065,785,00 \$11,065,785,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00	2,600,000 3,800,000 3,800,000 200 200 9,797 21 21 21 31,759 31,259 4,779 4,779 4,799 11,999 10,000 11,999 10,000 11,999 10,000 11,999 10,000 10,000 300	\$0.97 81.000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$9,18,00) (\$18,450,00) (\$881,550,00) (\$881,550,00) (\$6,270,00) (\$2,233,550,00) (\$5,000,000,00) (\$5,000,000,00)	\$64,156,97 64,000 \$140,347,75 140,000 \$470,250,00 500 \$470,250,00 500 \$5250,000,00 250 \$5541,790,344 600 \$33,056,00 130,977 \$375,000,00 543,337 \$538,920,00 543,337 \$538,920,00 543,337 \$538,920,00 543,337 \$538,920,00 543,337
8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8	BIRMINGHAM BLOOMFRED BANGSHARES, INC.  BIRCANYE BANCSHARES, INC.  BIRCHEMYE BANCORP, INC.  BIRCHEMYE BANCORPHARES, INC.  BIRCHEMYER BANCORPHARES, INC.  BOCORD BIRCHEMYER BANCORPHARES, INC.  BOCORD BIRCHEMYER BANCORPHARES, INC.  BOCORD BIRCHEMYER BANCORPHARES, INC.  BOCORD BIRCHEMYE	BIMMINCHAM BOWNINCHAM COCONIT GROVE COCONIT GROVE COCONIT GROVE COCONIT GROVE ECOT BECOT B	19718/2009	\$6,400,000,000 \$0.0 \$10,000,000,000 \$0.0 \$10,000,000,000 \$0.0 \$12,000,000,000 \$0.0 \$12,000,000,000 \$0.0 \$21,750,000,000 \$0.0 \$21,750,000,000 \$0.0 \$21,750,000,000 \$0.0 \$21,750,000,000 \$0.0 \$21,750,000,000 \$0.0 \$21,750,000,000 \$0.0 \$21,750,000,000 \$0.0 \$21,750,000,000 \$0.0 \$21,750,000,000 \$0.0 \$21,750,000,000 \$0.0 \$21,750,000,000 \$0.0 \$21,000,000,000 \$0.0 \$21,000,000,000 \$0.0	0 \$8.271.975.28 0 \$11.459.461.11 56.127.326.35 0 \$6.127.326.35 0 \$51.938.437.34 0 \$529.105.00 0 \$21,264.901.65 0 \$50.776.051.62 0 \$56.773.920.75 0 \$56.941.865.35 0 \$36.947.467.50	Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Currently Not Collectible  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$2,532,140,00 \$3,700,620,00 \$186,550,00 \$6,913,650,00 \$5,913,650,00 \$2,750,000,00 \$2,750,000,00 \$3,750,000,00 \$3,177,232,50 \$18,085,785,00 \$18,085,785,00 \$18,085,785,00 \$2,760,000,00 \$3,7750,000,00	2,600,000 3,800,000 200 200 200 2255 2,751 2,752 211,977 3,252 3,2	\$0.97 81.000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$9,18,00) (\$18,450,00) (\$881,550,00) (\$881,550,00) (\$6,270,00) (\$2,233,550,00) (\$5,000,000,00) (\$5,000,000,00)	\$64,156,97 64,000 \$140,347,75 140,000 \$410,347,75 140,000 \$470,250,00 500 \$570,000,00 250 \$550,000,00 250 \$5541,793,344 600 \$5541,793,345 600 \$5541,793,345 600 \$5541,793,346 600 \$5541,793,346 600 \$5541,793,346 600 \$5541,793,347 500,000 \$5541,540,000,000,000,000,000,000 \$5154,444 \$292,737,15 30 \$5240,000,000,000,000,000,000 \$5154,444 \$292,737,15 30 \$5240,000,000,000,000,000,000,000 \$5154,444 \$292,737,15 30 \$5500,000,000,000,000,000,000,000,000,00
8	BIRMINGSHAM BLOCKMIFLED BANGSHARES, INC.  BIRCANYE BANGSHARES, INC.  BIRCHAWE BANGORP, INC.  BIRCHAWE BANGORP, INC.  BIRCHAWE BANGORP, INC.  BIRCHAWE BANGORP, INC.  BIRCHAWE BANGSHARES, INC.  BIRCAN BANGSHARES, INC.	BIRMINGHAM BOWNINGHAM COCONIT GROVE COCONIT GROVE COCONIT GROVE COCONIT GROVE ECOT BELOT BELOT BELOT BELOT BELOT FARGO F	19718/2009	\$6,400,000,000 \$0.0 \$10,000,000,000 \$0.0 \$10,000,000,000 \$0.0 \$12,000,000,000 \$0.0 \$12,000,000,000 \$0.0 \$21,750,000,000 \$0.0 \$21,750,000,000 \$0.0 \$21,750,000,000 \$0.0 \$21,750,000,000 \$0.0 \$21,750,000,000 \$0.0 \$21,750,000,000 \$0.0 \$21,750,000,000 \$0.0 \$21,750,000,000 \$0.0 \$21,750,000,000 \$0.0 \$21,750,000,000 \$0.0 \$21,750,000,000 \$0.0 \$21,000,000,000 \$0.0 \$21,000,000,000 \$0.0	0 \$8,271,975,28 0 \$11,459,461,11 0 \$6,127,328,35 0 \$11,938,437,34 0 \$529,105,00 0 \$21,264,901,65 0 \$3776,051,62 0 \$38,140,666,12 0 \$5,673,920,75 0 \$56,941,865,35 0 \$117,83,777,44 0 \$8,947,467,50 0 \$171,224,745,48	Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Currently Not Collectible  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$2,532,140,00 \$3,700,620,00 \$1,900,620,00 \$1,900,620,00 \$1,900,620,00 \$2,250,000,00 \$2,750,000,00 \$3,18,33,00 \$8,040,370,00 \$3,177,222,50 \$18,085,785,00 \$7,500,000,00 \$27,500,000,00 \$1,100,000,000,000	2,600,000 3,800,000 200 200 200 2,759 2,759 2,759 2,759 3,75	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$9.18.00) (\$18.450.00) (\$18.81.550.00) (\$881.550.00) (\$2.533.650.00) (\$2.533.650.00) (\$2.533.650.00) (\$2.533.650.00) (\$2.533.650.00) (\$2.533.650.00) (\$2.533.650.00)	\$64.156.97 64.000 \$140.347.75 140.000 \$470.250.00 500 \$470.250.00 500 \$5250.000.00 200 \$5550.000.00 130.977 \$33.056.00 130.977 \$375.000.00 375 \$339.920.00 543.337 \$539.920.00 543.337 \$539.920.00 543.337 \$539.920.00 590.938
8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8	BIRMINGHAM BLOOMFIELD BANGSHARES, INC.  BIRDAMYSHAM BLOOMFIELD BANGSHARES, INC.  BIRDAMYSHAM BAN	BIRMINGHAM  BIRMINGHAM  COCONIT GROVE  COCONIT GROVE  COCONIT GROVE  COCONIT GROVE  BELOIT  BELOIT  FARGO  INDEPENDENCE  INDEPEN	19718/2009	\$6,400,000,000 \$6,000 \$	0 \$8,271,975,28 0 \$11,459,461,11 0 \$6,127,326,35 0 \$11,936,457,34 0 \$529,105,00 0 \$221,264,901,65 0 \$37,76,051,62 0 \$3,776,051,62 0 \$36,773,920,75 0 \$526,473,920,75 0 \$526,473,920,75 0 \$526,474,475,50 0 \$6,947,467,50 0 \$6,947,467,50	Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Currently Not Collectible  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$2,532,140,00 \$3,700,620,00 \$180,650,00 \$6,913,450,00 \$2,750,000,00 \$2,750,000,00 \$2,750,000,00 \$19,800,00 \$117,722,50 \$18,065,785,00 \$18,065,785,00 \$2,750,000,00 \$3,777,205,00 \$11,065,785,00 \$11,065,785,00 \$11,065,785,00 \$11,065,785,00 \$11,065,785,00 \$11,065,785,00 \$11,065,785,00 \$11,065,785,00 \$11,065,785,00 \$11,065,785,00 \$11,065,785,00 \$11,065,785,00 \$11,065,785,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00	2,600,000 3,800,000 3,800,000 200 200 9,797 21 21 21 31,759 31,259 4,779 4,779 4,799 11,999 10,000 11,999 10,000 11,999 10,000 11,999 10,000 10,000 300	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$9.18.00) (\$18.450.00) (\$18.81.550.00) (\$881.550.00) (\$2.533.650.00) (\$2.533.650.00) (\$2.533.650.00) (\$2.533.650.00) (\$2.533.650.00) (\$2.533.650.00) (\$2.533.650.00)	\$44 156,97 64,000 \$140,347,75 140,000 \$470,250,00 500 \$470,250,00 500 \$250,000,00 750 \$5541,793,34 600 \$5541,793,34 600 \$5541,793,34 600 \$575,600,00 375 \$375,600,00 375 \$575,600,00 543,337 \$539,520,00 543,337 \$515,44 527,27,13 30 \$21,546,00 566,456,56 975 \$470,600,00 500 \$596,456,56 975
8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8	SIRBMINGSHAM BLOOMFRED BANGSHARES INC.  SIRSCAN'E SIRSCAN'E SIRSCAN'E INC.  SIRSCAN'E SIRSCAN'E INC.  SIRSCAN'E SIRSCAN'E SIRSCAN'E INC.  SIRSCAN'E SIRSCAN'E INC.  SIRSCAN'E SIRSCAN'E SIRSCAN'E INC.  SIRSCAN'E SIRSCAN'E SIRSCAN'E INC.  SIRSCAN'E SIRSCAN'E SIRSCAN'E INC.  SIRSCAN'E SIRSCAN'	BIMMINCHAM BOWNINCHAM COCONIT GROVE COCONIT GROVE COCONIT GROVE COCONIT GROVE COCONIT GROVE ECOT BECOT	Mathematics   19718/2009	\$6,400,000,000 \$0.0 \$10,000,000,000 \$0.0 \$10,000,000,000 \$0.0 \$12,000,000,000 \$0.0 \$12,000,000,000 \$0.0 \$12,750,000,000 \$0.0 \$21,750,000,000 \$0.0	0 \$8.271.975.28 0 \$11.459.461.11 0 \$6.127.326.36 0 \$6.127.326.36 0 \$6.127.326.36 0 \$5.29.105.00 0 \$21.264.901.66 0 \$21.264.901.66 0 \$5.776.951.62 0 \$5.776.951.62 0 \$5.673.920.75 0 \$5.673.920	Sold. in full: warrants not outstanding  Sold. in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Currenth Nat Collectable  Sold. in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$2,532,140,00 \$3,700,000,00 \$3,700,000,00 \$196,650,00 \$6,913,450,00 \$5,1450,00 \$2,750,000,00 \$2,750,000,00 \$3,1750,000,00 \$3,1750,000,00 \$3,177,205,50 \$18,005,785,00 \$2,750,000,00 \$3,177,205,50 \$18,005,785,00 \$2,757,648,80 \$2,757,648,80 \$4,797,000,00 \$14,800,000,00 \$14,800,000,00 \$5,580,000,000,000 \$5,580,000,000,000 \$5,580,000,000,000 \$5,580,000,000,000	2,600,000 500 200 200 279 275 275 211.97. 11.97. 10.000 11.97. 11.9	\$0.97 \$0.97 \$10.00 \$10.00 \$10.00 \$1.00 \$75.00 \$75.00 \$75.00 \$1.00	(\$9.18.00) (\$18.450.00) (\$18.81.550.00) (\$881.550.00) (\$2.533.650.00) (\$2.533.650.00) (\$2.533.650.00) (\$2.77.767.50) (\$414.215.00)	\$64,156,97 64,000 \$140,347,75 140,000 \$410,347,75 140,000 \$470,250,00 500 \$570,000,00 250 \$550,000,00 250 \$5541,793,344 600 \$5541,793,345 600 \$5541,793,345 600 \$5541,793,346 600 \$5541,793,346 600 \$5541,793,346 600 \$5541,793,347 500,000 \$5541,540,000,000,000,000,000,000 \$5154,444 \$292,737,15 30 \$5240,000,000,000,000,000,000 \$5154,444 \$292,737,15 30 \$5240,000,000,000,000,000,000,000 \$5154,444 \$292,737,15 30 \$5500,000,000,000,000,000,000,000,000,00
8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8	SIRMINGSMAN BLOCKIFFELD BANCSHARES, INC.  SIRCANTE BANCSHARES, INC.  SIRCHANTE BANCSHARES, INC.  SIRCHANTE, BANCSHARES, INC.  SIRCHANTE, SIRCANTE, SI	BIMMINCHAM BOWNINCHAM COCONIT GROVE COCONIT GROVE COCONIT GROVE COCONIT GROVE COCONIT GROVE ECOT BECOT	Mathematics	\$6,400,000,000 \$6,000 \$	0 \$8.271.975.28 0 \$11.459.461.11 0 \$6.127.326.36 0 \$6.127.326.36 0 \$6.127.326.36 0 \$5.29.105.00 0 \$21.264.901.66 0 \$21.264.901.66 0 \$5.776.951.62 0 \$5.776.951.62 0 \$5.673.920.75 0 \$5.673.920	Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Currently Not Collectible  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$2,532,140,00 \$3,700,620,00 \$3,106,550,00 \$4,913,450,00 \$2,250,000,00 \$2,750,000,00 \$3,177,232,50 \$18,087,785,00 \$1,177,232,50 \$18,087,785,00 \$2,750,000,00 \$3,177,232,50 \$18,087,785,00 \$2,750,000,00 \$1,177,232,50 \$11,087,785,00 \$2,750,000,00 \$2,750,000,00 \$2,750,000,00 \$2,750,000,00 \$2,750,000,00 \$2,750,000,00 \$2,750,000,00 \$2,750,000,00 \$2,750,000,00 \$2,750,000,00 \$3,13,000,00 \$1,100,000,00 \$3,100,000,00 \$3,100,000,00 \$3,100,000,00 \$3,100,000,00 \$3,100,000,00 \$3,100,000,00 \$3,100,000,00 \$3,100,000,00 \$3,100,000,00 \$3,100,000,000	2,600,000 3,800,000 500 200 200 22,256 2,276 2,276 2,276 3,265 11,977 500 11,977 501 14,500 15,500 1	\$0.97 \$0.97 \$10.00 \$10.00 \$10.00 \$1.00 \$75.00 \$75.00 \$75.00 \$1.00	(\$9.18.00) (\$18.450.00) (\$18.81.550.00) (\$881.550.00) (\$2.533.650.00) (\$2.533.650.00) (\$2.533.650.00) (\$2.77.767.50) (\$414.215.00)	\$44 156.97 64.000 \$140.347.75 140.000 \$470.250.00 500 \$250.000.00 250 \$250.000.00 250 \$5541.783.34 600 \$33.056.00 130.977 \$375.000.00 375 \$375.000.00 240 \$521.546.00 506.456.56 975 \$215.466.00 506.456.56 975 \$322.180.56 179.000 \$592.730.46 \$129.709.80 100.000
8 14 44 44 14 15 11 11 11 11 11 11 11 11 11 11 11 11	BIRMINGHAM BLOCKMIFLED BANGSHARES INC.  BIRCANYE BANGCHARES INC.  BIRCHAWE BANGCHE INC.  BIRCHARE BANGCHARES INC.  BIRCHARE BANGCHE INC.  BIRCHARE BANG	BIRMINGHAM  BORNINGHAM  COCONIT GROVE  COCONIT GROVE  COCONIT GROVE  COCONIT GROVE  BELOIT  BELOIT  BELOIT  FARGO  FARGO  FARGO  INDEPENDENCE	Mathematics   19718/2009   19718/1979   19	\$6,400,000,000 \$6,000 \$	0 \$8.271.975.28 0 \$11.459.461.11 0 \$6.127.326.35 0 \$11.938.437.34 0 \$529.105.00 0 \$21.264.901.65 0 \$22.264.901.65 0 \$52.361.40.966.12 0 \$56.73.920.75 0 \$56.73.920.75 0 \$56.941.665.35 0 \$1776.247.454.46	Sold. in full: warrants not outstanding  Sold. in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Currently Net Collectible  Sold. in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold. in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$2,532,140,00 \$3,700,000,00 \$3,700,000,00 \$196,650,00 \$6,913,450,00 \$5,1450,00 \$2,750,000,00 \$2,750,000,00 \$3,1750,000,00 \$3,1750,000,00 \$3,177,205,50 \$18,005,785,00 \$2,750,000,00 \$3,177,205,50 \$18,005,785,00 \$2,757,648,80 \$2,757,648,80 \$4,797,000,00 \$14,800,000,00 \$14,800,000,00 \$5,580,000,000,000 \$5,580,000,000,000 \$5,580,000,000,000 \$5,580,000,000,000	2,600,000 3,800,000 500 200 200 22,256 2,276 2,276 2,276 3,265 11,977 500 11,977 501 14,500 15,500 1	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$9.18.00) (\$18.450,00) (\$881.550,00) (\$881.550,00) (\$6.370,00) (\$6.370,00) (\$6.370,00) (\$6.370,00) (\$6.370,00) (\$6.370,00) (\$6.370,00) (\$6.370,00) (\$6.370,00)	\$4159.97 64.000 \$140.347.75 140.000 \$410.347.75 140.000 \$470.250.00 500 \$250.000.00 250 \$5541.793.34 600 \$310.960.00 375 \$315.000.00 375 \$490.920.00 543.337 \$240.000.00 240 \$5154.44 \$22737.13 30 \$21.540.00 5966.456.59 975 \$215.400.00 500 \$5500.000.00 500 \$5500.730.46 \$129.730.80 150.000 \$5500.730.46 \$129.730.80 150.000 \$5500.730.46 \$129.730.80 150.000 \$5500.500.000 560.000 \$5500.500.0000 560.000 \$5500.500.000 560.000 \$5500.500.000 560.000 \$5500.500.000 560.000 \$5500.500.000 560.000 \$5500.500.000 560.000 \$5500.500.000 560.0000 \$5500.500.0000 560.0000 \$5500.500.0000 560.0000 \$5500.500.0000 560.0000 \$5500.500.0000 560.0000 \$5500.500.0000 560.0000 \$5500.500.0000 560.0000 \$5500.500.0000 560.0000 \$5500.500.0000 560.0000 \$5500.500.0000 560.0000 \$5500.500.0000 560.0000 \$5500.00000 560.0000 \$5500.500.00000 560.00000 \$5500.500.0000000000000000000000
8 14 44 8 8 8 8 8 8 14 44 14 15 11 11 11 11 8 8	SIRMINGSMAN BLOCKIFFELD BANCSHARES, INC.  SIRCANTE BANCSHARES, INC.  SIRCHANTE BANCSHARES, INC.  SIRCHANTE, BANCSHARES, INC.  SIRCHANTE, SIRCANTE, SI	BIMMINCHAM BOWNINCHAM COCONIT GROVE COCONIT GROVE COCONIT GROVE COCONIT GROVE COCONIT GROVE ECOT BECOT	Mathematics	\$6,400,000,000 \$0.0 \$10,000,000,000 \$0.0 \$10,000,000,000 \$0.0 \$12,000,000,000 \$0.0 \$12,000,000,000 \$0.0 \$12,750,000,000 \$0.0 \$21,750,000,000 \$0.0	0 \$8.271.975.28 0 \$11.459.461.11 0 \$6.127.326.35 0 \$11.938.437.34 0 \$529.105.00 0 \$21.264.901.65 0 \$22.264.901.65 0 \$52.361.40.966.12 0 \$56.73.920.75 0 \$56.73.920.75 0 \$56.941.665.35 0 \$1776.247.454.46	Sold. in full: warrants not outstanding  Sold. in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Currenth Nat Collectable  Sold. in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$2.532.140.00 \$3.700.620.00 \$3.700.620.00 \$4.913.650.00 \$6.913.650.00 \$5.2750.000.00 \$2.250.000.00 \$2.750.000.00 \$3.177.232.50 \$10.055.750.000.00 \$3.177.232.50 \$10.055.750.000.00 \$3.177.232.50 \$10.055.750.000.00 \$3.177.232.50 \$10.055.750.000.00 \$3.177.232.50 \$10.055.750.000.00 \$3.177.232.50 \$10.055.750.000.00 \$5.4767.000.00 \$1.950.000.00 \$1.950.000.00 \$1.950.000.00 \$5.55.66.000.000	2,600,000 3,800,000 500 200 200 22,256 2,276 2,276 2,276 3,265 11,977 500 11,977 501 14,500 15,500 1	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$9.18.00) (\$18.450,00) (\$881.550,00) (\$881.550,00) (\$6.370,00) (\$6.370,00) (\$6.370,00) (\$6.370,00) (\$6.370,00) (\$6.370,00) (\$6.370,00) (\$6.370,00) (\$6.370,00)	\$44 156.97 64.000 \$140.347.75 140.000 \$470.250.00 500 \$470.250.00 500 \$250.000.00 250 \$541.763.34 600 \$541.763.34 600 \$541.763.34 600 \$541.763.34 600 \$541.763.34 500 \$541.763.34 500 \$541.763.34 500 \$552.000.00 543.337 \$240.000.00 543.337 \$240.000.00 543.337 \$240.000.00 543.337 \$240.000.00 540.000.00 \$5154.44 \$20.737.13 30 \$21.546.00 5666.456.56 975 \$500.000.00 500 \$566.750.46 \$120.700.80 1500.000 \$566.750.46 \$120.700.80 1500.000 \$566.750.46 \$120.700.80 1500.000 \$566.750.550.000.00 500 \$566.750.550.000.00 500 \$566.750.550.000.00 500 \$566.750.550.000.000 500 \$566.750.550.000.000 500 \$566.750.550.000.000 500 \$566.750.550.000.000 500 \$566.750.550.000.000 500 \$566.750.550.000.000 500 \$566.750.550.000.000 500 \$566.750.550.000.000 500
8	BIRMINGHAM BLOCHFIELD BANGSHARES, INC.  BIRCANTE BANGSHARES, INC.  BIRCANTE, INC.  BIRCHAMER, BANGORP, INC.  BOSCORP, INC.  BORGORP, INC.  BORGORP, INC.  BORGORP, INC.  BOSCORP, INC.  BOSCORP, INC.  BORGORP, INC.  BORGORP, INC.  BORGORP, INC.  BORGORP, INC.  BOSCORP, INC.  BORGORP, INC	BINMINCHAM BONNINCHAM COCONIT GROVE COCONIT GROVE COCONIT GROVE COCONIT GROVE COCONIT GROVE COCONIT GROVE BEOTT BE	Mathematics	\$6,400,000,000 \$6,000 \$	0 \$8.271.975.28 0 \$11.459.461.11 0 \$6.127.326.35 0 \$11.938.437.34 0 \$529.105.00 0 \$21.264.901.65 0 \$22.264.901.65 0 \$52.361.40.966.12 0 \$56.73.920.75 0 \$56.73.920.75 0 \$56.941.665.35 0 \$1776.247.454.46	Sold. in full: warrants not outstanding  Sold. in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Currently Net Collectible  Sold. in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold. in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$2.532.140.00 \$3.700.620.00 \$3.700.620.00 \$4.913.650.00 \$6.913.650.00 \$5.2750.000.00 \$2.250.000.00 \$2.750.000.00 \$3.177.232.50 \$10.055.750.000.00 \$3.177.232.50 \$10.055.750.000.00 \$3.177.232.50 \$10.055.750.000.00 \$3.177.232.50 \$10.055.750.000.00 \$3.177.232.50 \$10.055.750.000.00 \$3.177.232.50 \$10.055.750.000.00 \$5.4767.000.00 \$1.950.000.00 \$1.950.000.00 \$1.950.000.00 \$5.55.66.000.000	2,600,000 3,800,000 3,800,000 200 200 200 2,255 2,756 2,756 3,252	\$1,000.00 \$1,000.00 \$1,000.00 \$275.00 \$215.00	(\$9.18.00) (\$18.450,00) (\$881.550,00) (\$881.550,00) (\$6.370,00) (\$2.33.550,00) (\$5.777,750) (\$41.215,00) (\$44.215,00)	\$415.97 64.000 \$140.347.75 140.000 \$410.347.75 140.000 \$4270.250.00 500 \$250.000.00 250 \$5250.000.00 250 \$5341.793.34 600 \$5341.793.34 600 \$3375.000.00 375 \$339.920.00 543.337 \$240.000.00 240 \$315.444 \$270.793.30 500.000 \$515.446.00 560.645.56 975 \$215.460 \$120.708.60 100.000 \$590.710.46 \$120.708.60 100.000 \$590.710.46 \$120.708.60 100.000 \$590.710.46 \$120.708.60 100.000 \$590.710.46 \$120.708.60 100.000 \$590.710.46 \$120.708.60 100.000
8.14 8.14 8.14 8.64 97 8.64 97 8.14 8.64 97 11 11 11 11 11 11	BIRMINGHAM BLOCKMIFELD BANCSHARES INC.  BIRCANTE BANCSHARES INC.  BIRCHAME BANCORP. INC.  BIRCHAME BANCHAME BANCORP. INC.  BIRCHAME BANCHAME BANCORP. INC.  BIRCHAME BANCHAME BANCORP. INC.  BIRCHAME BANCHAME BANCHAME INC.  BIRCHAME BANCHAME BANCHAME INC.  BIRCHAME BANCHAME BANCHAME INC.  BIRCHAME BANCHAME BANCHAME INC.  BIRCHAME BANCHAME INC.  BIRCHAM	BIRMINGHAM  BIRMINGHAM  COCONIT GROVE  COCONIT GROVE  COCONIT GROVE  COCONIT GROVE  BELOTI  BELOTI  FARGO  FARGO  INDEPENDENCE	Mathematics	\$6,400,000,000 \$6,000 \$	0 \$8.271.975.28 0 \$11.459.461.11 0 \$61.27.326.36 0 \$61.27.326.36 0 \$51.27.326.36 0 \$529.105.00 0 \$521,264.901.65 0 \$50.776.051.62 0 \$50.776.051.62 0 \$50.40.666.12 0 \$50.40.666.12 0 \$50.40.666.12 0 \$50.40.667.3920.75 0 \$50.947.467.50 0 \$171.224.745.48	Sold. in full: warrants not outstanding  Sold. in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Currently Net Collectible  Sold. in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold. in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$2,532,140,00 \$3,700,620,00 \$3,700,620,00 \$4,913,650,00 \$6,913,650,00 \$5,2750,000,00 \$2,250,000,00 \$3,750,000,00 \$3,750,000,00 \$3,177,232,50 \$10,000,00 \$1,177,232,50 \$10,000,00 \$1,177,232,50 \$10,000,000 \$1,177,232,50 \$10,000,000 \$1,177,232,50 \$10,000,000 \$1,177,232,50 \$10,000,000 \$1,177,232,50 \$10,000,000 \$1,177,232,50 \$1,	2,600,000 3,800,000 3,800,000 200 200 200 2,759 2,759 2,759 2,759 3,3259 11,877 3,31,269 3,759 11,100 3,000 3,000 10,000 15,000 3,000 15,000 3,000 15,000 3,000 15,000 3	\$1,000.00 \$1,000.00	(\$9.18.00) (\$18.450.00) (\$18.450.00) (\$881.550.00) (\$8.270.00) (\$2.933.630.00) (\$2.933.630.00) (\$7.777.50) (\$4.27.650.00) (\$2.233.630.00) (\$2.233.630.00)	\$64 156,57 64,000 \$140,347,75 140,000 \$140,347,75 140,000 \$470,250,00 500 \$250,000,00 250 \$5541,753,34 600 \$5541,753,34 600 \$5541,753,34 600 \$5541,753,34 600 \$5541,753,34 600 \$5541,753,34 600 \$5541,753,34 600 \$5570,000,000,000,000,000,000,000 \$154,44 520,737,13 30 \$21,646,000,000,000,000,000,000,000,000 \$154,44 520,737,13 30 \$21,546,000,000,000,000,000,000,000,000,000,0
8 14 44 8 8 8 14 44 15 11 11 11 11 11 11 11 11 11 11 11 11	SIRBMINGHAM BLOOMFRED BANGSHARES INC. SIRSCANTE BANGSHARES INC. SIRSCANTER SIRSCANTE	BIRMINGHAM  BORNINGHAM  COCONIT GROVE  COCONIT GROVE  COCONIT GROVE  COCONIT GROVE  COCONIT GROVE  COCONIT GROVE  BELOTI  BELOTI  BELOTI  FARGO  FARG	Mathematics	\$6,400,000,000 \$60,000	0 \$8.271.975.28 0 \$11.459.461.11 0 \$61.27.326.36 0 \$61.27.326.36 0 \$51.27.326.36 0 \$529.105.00 0 \$521,264.901.65 0 \$50.776.051.62 0 \$50.776.051.62 0 \$50.40.666.12 0 \$50.40.666.12 0 \$50.40.666.12 0 \$50.40.667.3920.75 0 \$50.947.467.50 0 \$171.224.745.48	Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Currently Not Collectible  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold in full: warrants not outstanding  Sold in full: warrants not outstanding	\$2,532,140,00 \$3,700,620,00 \$3,106,550,00 \$4,105,000 \$4,105,000 \$5,2750,000,00 \$2,250,000,00 \$3,105,000 \$3,177,222,50 \$31,177,222,50 \$10,000,00 \$2,750,000,00 \$3,177,000,00 \$3,177,000,00 \$3,177,000,00 \$4,177,000,00 \$4,177,000,00 \$4,177,000,00 \$4,177,000,00 \$4,177,000,00 \$4,177,000,00 \$4,177,000,00 \$4,177,000,00 \$4,177,000,00 \$4,177,000,00 \$4,177,000,00 \$4,177,000,00 \$4,177,000,00 \$4,177,000,000,00 \$4,177,000,000,000 \$4,177,000,000,000 \$4,177,000,000,000 \$4,177,000,000,000 \$4,177,000,000,000 \$4,177,000,000,000 \$4,177,000,000,000 \$4,177,000,000,000 \$4,177,000,000,000 \$4,177,000,000,000 \$4,177,000,000,000 \$4,177,000,000,000,000,000 \$4,177,000,000,000,000,000,000,000,000,000	2,600,000 2,000 3,800,000 200 200 2,256,000 2,276,000 2,276,000 11,970 000 3,256,000 11,970 000 11,970 11,9	\$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00	(\$9.18.00) (\$18.450.00) (\$881.550.00) (\$881.550.00) (\$881.550.00) (\$2.503.60) (\$2.503.60) (\$5.000.00) (\$72.785.50) (\$414.215.00)	\$64,158,97 64,000 \$140,347,75 140,000 \$410,347,75 140,000 \$417,750,000 500 \$4170,250,000 500 \$2550,000,000 250 \$5541,753,344 600 \$5541,753,344 600 \$3375,000,000 375 \$3398,920,000 543,337 \$240,000,000 240 \$5154,444 \$270,870 375 \$215,600,000 550 \$513,515,445 170,000 \$5502,730,46 \$129,709,80 100,000 \$5502,730,46 \$129,709,80 100,000 \$5502,730,46 \$129,709,80 100,000 \$5502,730,46 \$129,709,80 100,000 \$5502,730,46 \$129,709,80 100,000 \$5502,730,46 \$129,709,80 100,000 \$5502,730,46 \$129,709,80 100,000
8 14 44 8 8 8 8 14 44 14 15 11 11 11 1 1 1 1 1 1 1 1 1	SIRBMINGSHAM BLOOMFRELD BANGSHARES, INC.  SIRCANTE BANCSHARES, INC.  SIRCHENVER BANCSHARES, INC.  SIRLE REDEE BANCSHARES, INC.  SIRLE REDEE BANCSHARES, INC.  SIRLE SIRCHEN BANCSHARES, INC.  SIRLE SIRLEY BANCSHARES, INC.  SIRLE SIRLEY BANCSHARES, INC.  SIRLE SIRLEY BANCSHARES, INC.  SIRLE SIRLEY BANCSHARES, INC.  SIRLEY SIRLEY SIRLEY BANCSHARES, INC.  SIRLEY S	BIRMINGHAM  COCONAT GROVE  COCONAT GROVE  COCONAT GROVE  COCONAT GROVE  COCONAT GROVE  SELOIT  BELOIT  FARGO  FARGO  FARGO  FARGO  FARGO  FARGO  FARGO  FARGO  COCONAT GROVE  SELOIT  SELOIT  FARGO  FARGO  FARGO  FARGO  FARGO  COCONAT GROVE  SELOIT  FARGO  COCONAT GROVE  SELOIT  FARGO  COCONAT GROVE  SELOIT  FARGO  COCONAT GROVE  SINGENERAL  SELOIT  FARGO  COCONATION  SINGENERAL  SELOIT  FARGO  COCONATION  SINGENERAL  SELOIT  FARGO  COCONATION  SINGENERAL  SELOIT  FARGO  COCONATION  SINGENERAL  SIN	Mathematics   19718/2009   19718/1979   19	\$6,400,000,000 \$6,000 \$	0 \$8,271,975,28 0 \$11,459,461,11 0 \$6,127,326,36 0 \$11,938,437,34 0 \$529,105,00 0 \$21,264,901,65 0 \$21,264,901,65 0 \$37,76,051,62 0 \$5,776,005,162 0 \$5,673,920,75 0 \$5,947,457,50 0 \$171,224,745,46 0 \$7,872,582,22 0 \$13,447,811,37 0 \$13,447,811,37 0 \$13,447,811,37	Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Currently Net Collectible  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding	\$2,532,140,00 \$3,700,620,00 \$1,965,300 \$1,965,500,00 \$6,913,450,00 \$2,750,000,00 \$2,750,000,00 \$3,750,000,00 \$3,177,722,50 \$18,082,758,00 \$18,082,758,00 \$18,082,758,00 \$27,500,000,00 \$3,177,722,50 \$18,082,785,00 \$27,500,000,00 \$27,500,000,00 \$3,177,722,5	2,600,000 2,000 3,800,000 200 200 2,256,000 2,276,000 2,276,000 11,970 000 3,256,000 11,970 000 11,970 11,9	\$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00	(\$9.18.00) (\$18.450.00) (\$881.550.00) (\$881.550.00) (\$881.550.00) (\$2.503.60) (\$2.503.60) (\$5.000.00) (\$72.785.50) (\$414.215.00)	\$64,158,97 64,000 \$140,147,75 140,000 \$140,147,75 140,000 \$4470,250,00 500 \$470,250,00 500 \$2550,000,00 250 \$5541,783,34 600 \$5541,783,34 600 \$3,056,00 130,977 \$375,000,00 375 \$375,000,00 240 \$375,000,00 240 \$154,44 529,737,13 30 \$21,640,000,00 240 \$129,700,800 177,000 \$560,646,656 975 \$21,540,00 5606,646,656 975 \$375,100,560 177,000 \$560,000,00 306,412 \$700,156,81 1,900 \$522,100,56 1,900,000 \$532,100,56 1,900,000 \$532,100,56 1,900,000 \$550,000,00 396,412 \$700,156,81 1,900
8 14 8 14 8 8 14 8 8 14 8 8 14 8 8 15 14 8 8 15 14 8 8 15 15 15 15 15 15 15 15 15 15 15 15 15	SIRBMINGHAM BLOOMFRED BANGSHARES INC. SIRSCANTE BANGSHARES INC. SIRSCANTER SIRSCANTE	BIRMINGHAM  BORNINGHAM  COCONIT GROVE  COCONIT GROVE  COCONIT GROVE  COCONIT GROVE  COCONIT GROVE  COCONIT GROVE  BELOTI  BELOTI  BELOTI  FARGO  FARG	Mathematics	\$6,400,000,000 \$60,000	0 \$8,271,975,28 0 \$11,459,461,11 0 \$6,127,326,36 0 \$11,938,437,34 0 \$529,105,00 0 \$21,264,901,65 0 \$21,264,901,65 0 \$37,76,051,62 0 \$5,776,005,162 0 \$5,673,920,75 0 \$5,947,457,50 0 \$171,224,745,46 0 \$7,872,582,22 0 \$13,447,811,37 0 \$13,447,811,37 0 \$13,447,811,37	Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Currently Not Collectible  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold in full: warrants not outstanding  Sold in full: warrants not outstanding	\$2,532,140,00 \$3,700,620,00 \$3,106,550,00 \$4,105,000 \$4,105,000 \$5,2750,000,00 \$2,250,000,00 \$3,105,000 \$3,177,222,50 \$31,177,222,50 \$10,000,00 \$2,750,000,00 \$3,177,000,00 \$3,177,000,00 \$3,177,000,00 \$4,177,000,00 \$4,177,000,00 \$4,177,000,00 \$4,177,000,00 \$4,177,000,00 \$4,177,000,00 \$4,177,000,00 \$4,177,000,00 \$4,177,000,00 \$4,177,000,00 \$4,177,000,00 \$4,177,000,00 \$4,177,000,00 \$4,177,000,000,00 \$4,177,000,000,000 \$4,177,000,000,000 \$4,177,000,000,000 \$4,177,000,000,000 \$4,177,000,000,000 \$4,177,000,000,000 \$4,177,000,000,000 \$4,177,000,000,000 \$4,177,000,000,000 \$4,177,000,000,000 \$4,177,000,000,000 \$4,177,000,000,000,000,000 \$4,177,000,000,000,000,000,000,000,000,000	2,600,000 2,000 3,800,000 200 200 2,256,000 2,276,000 2,276,000 11,970 000 3,256,000 11,970 000 11,970 11,9	\$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00	(\$9.18.00) (\$18.450.00) (\$881.550.00) (\$881.550.00) (\$881.550.00) (\$2.503.60) (\$2.503.60) (\$5.000.00) (\$72.785.50) (\$414.215.00)	\$64,158,97 64,000 \$140,147,75 140,000 \$140,147,75 140,000 \$4470,250,00 500 \$470,250,00 500 \$2550,000,00 250 \$5541,783,34 600 \$5541,783,34 600 \$3,056,00 130,977 \$375,000,00 375 \$375,000,00 240 \$375,000,00 240 \$154,44 529,737,13 30 \$21,640,000,00 240 \$129,700,800 177,000 \$560,646,656 975 \$21,540,00 5606,646,656 975 \$375,100,560 177,000 \$560,000,00 306,412 \$700,156,81 1,900 \$522,100,56 1,900,000 \$532,100,56 1,900,000 \$532,100,56 1,900,000 \$550,000,00 396,412 \$700,156,81 1,900

Feetnata	Institution Name	City	State	Date Original Investment Type <sup>1</sup>	Original Investment Amount Outstanding Investme	nt Total Cash Back <sup>2</sup>	Investment Status	Amount (Foo)4	Charac	Ava Brico	(Realized Loss) / (Write off)	Cain <sup>5</sup> We Amount We Shares
8,11,14	BUSINESS BANCSHARES, INC.	CLAYTON	MO	4/24/2009 Preferred Stock w/ Exercised Warrants	\$15,000,000.00		Redeemed, in full; warrants not outstanding	Attiount	Silates	Avu. Filce	rkealized Lossi / twitte-oili	Gaill We Alricult We Shares
	BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC.	CLAYTON	MO MO	5/23/2012 1/9/2013				\$6.000.000.00 \$2.500.000.00	6.00 2.50	0 \$1,000.00 0 \$1,000.00		
8.11.14	BUSINESS BANCSHARES, INC.	CLAYTON CLAYTON	MO	4/24/2013				\$6.500.000.00	2,50 6.50	0 \$1,000.00 0 \$1.000.00		\$750.000.00 750
8,11,14	BUTLER POINT, INC. BUTLER POINT, INC.	CATLIN	11	3/13/2009 Preferred Stock w/ Exercised Warrants 11/2/2011			Redeemed, in full; warrants not outstanding	\$607.000.00	60	7 \$1.000.00		\$30,000,00 30
11	BUTLER POINT, INC. C&F FINANCIAL CORPORATION	CATLIN WEST POINT WEST POINT	VA	1/9/2009 Preferred Stock w/ Warrants 7/27/2011	\$20,000,000.00	0.00 \$25,205,957.78	Redeemed, in full; warrants not outstanding	\$10,000,000.00		0 \$1,000.00		
	C&F FINANCIAL CORPORATION C&F FINANCIAL CORPORATION	WEST POINT	VA	4/11/2012				\$10,000,000.00 \$10,000,000,00	10,00	0 \$1,000.00		
	C&F FINANCIAL CORPORATION	WEST POINT WEST POINT	VA	5/14/2014		0.00 \$10.674.333.80	Redeemed, in full: warrants not outstanding					\$2,303,180.00 167,504
	CACHE VALLEY BANKING COMPANY CACHE VALLEY BANKING COMPANY	LOGAN LOGAN	UT	12/23/2008 Preferred Stock w/ Exercised Warrants 12/18/2009	\$4,767,000,00 \$ \$4,640,000,00	0.00 \$10.674.333.80	Redeemed, in full: warrants not outstanding					
405	CACHE VALLEY BANKING COMPANY CADENCE FINANCIAL CORPORATION	LOGAN STARKVILLE	UT	7/14/2011 1/9/2009 Preferred Stock w/ Warrants		0.00 \$41.984.062.50	Sold, in full; warrants not outstanding	\$9.407.000.00	9.40	7 \$1.000.00		\$238.000.00 238
125	CADENCE FINANCIAL CORPORATION	STARKVILLE	MS	3/4/2011				\$38.000.000.00	44.00	0 \$863.64	(\$6.000.000.00)	
8.14.44	CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA	3/4/2011 2/27/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	0.00 \$4,755,899,67	Redeemed, in full: warrants not outstanding	\$4,000,000.00				
8.11.14	CALIFORNIA BANK OF COMMERCE CALIFORNIA OAKS STATE BANK	LAFAYETTE THOUSAND OAKS	CA	9/15/2011 1/23/2009 Preferred Stock w/ Exercised Warrants	\$3,300,000,00	0.00 \$3.802.219.25	Redeemed, in full: warrants not outstanding		4,00			\$200,000.00 200
	CALIFORNIA OAKS STATE BANK CALVERT FINANCIAL CORPORATION	THOUSAND OAKS ASHLAND	CA	12/8/2010 1/23/2009 Preferred Stock w/ Exercised Warrants	\$1.037.000.00 S	0.00 \$1.604.019.48	Redeemed, in full: warrants not outstanding	\$3,300,000.00	3,30	0 \$1,000.00		\$165,000.00 165
8	CALVERT FINANCIAL CORPORATION  CALVERT FINANCIAL CORPORATION	ASHLAND ASHLAND	MO	2/17/2016 Preferred Stock W/ Exercised Warrants				\$1,037,000.00	1,03	7 \$1,000.00		\$52,000.00 52
8.130	GALVERT FINANCIAL CORPORATION CALWEST BANCORP CALWEST BANCORP	ASHLAND RANCHO SANTA MARGARITA	CA	2/17/2016 1/23/2009 Preferred Stock w/ Exercised Warrants	\$4.656.000.00 \$	0.00 \$5.285.163.67	Sold. in full: warrants not outstanding	\$4,656,000.00	24 445 22	0 \$0.20		\$233,000.00
8.11.14	CALWEST BANCORP CAPITAL BANCORP. INC.	RANCHO SANTA MARGARITA ROCKVILLE	MD	12/23/2015 12/23/2008 Preferred Stock w/ Exercised Warrants	\$4.700.000.00 \$	0.00 \$5.452.281.19	Redeemed, in full: warrants not outstanding		24,445,00			
	CAPITAL BANCORP. INC. CAPITAL BANK CORPORATION	ROCKVILLE RALEIGH	MD .	12/30/2010 12/12/2008 Preferred Stock w/ Warrants			Redeemed, in full; warrants not outstanding	\$4,700.000.00	4.70	0 \$1,000.00		\$235,000.00 235
		RALEIGH						\$41,279,000.00	41.27	9 \$1,000.00		
8,128	CAPITAL BANK CORPORATION CAPITAL COMMERCE BANCORP, INC.	RALEIGH MILWAUKEE	WI	1/28/2011 4/10/2009 Preferred Stock w/ Exercised Warrants	\$5,100,000.00	0.00 \$2,764,934.40	Sold, in full; warrants not outstanding	\$2.455.328.00	1.227.66		(\$2.644.672.00)	
11	CAPITAL COMMERCE BANCORP, INC. CAPITAL ONE FINANCIAL CORP	MILWAUKEE MCLEAN	VA .	10/2/2015 11/14/2008 Preferred Stock w/ Warrants	\$3,555,199,000.00 \$	0.00 \$3,806,873,702.13	Redeemed, in full; warrants not outstanding				(\$2.644.672.00)	
	CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP	MCLEAN MCLEAN	VA	6/17/2009 12/9/2009				\$3.555.199.000.00	3.555.19	9 \$1.000.00		\$146,500,064.55 12,657,960
8,14	CAPITAL ONE FINANCIAL CORP	PORTLAND	OR .	12/9/2009 12/23/2008 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	0.00 \$4,742,850.89	Sold, in full; warrants not outstanding					\$146,500,064.55 12,657,960
	CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP	PORTLAND PORTLAND	OR	11/8/2012				\$247.727.04	26	4 \$938.36	(\$16.272.96)	
	CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP	PORTLAND PORTLAND	OR	11/9/2012 1/11/2013			<u> </u>	\$3,505,712.96 (\$25,000.0	3,73	6 \$938.36	(\$230,287.04)	\$169,042.00 200
14,15,45	CARDINAL BANCORP II, INC.	WASHINGTON	MO	10/23/2009 Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00 \$	0.00 \$7,547,479.56	Redeemed, in full; warrants not outstanding	60 054 000 TT				60
	CARDINAL BANCORP II. INC. CAROLINA BANK HOLDINGS, INC.	WASHINGTON GREENSBORO GREENSBORO	MO NC	9/8/2011 1/9/2009 Preferred Stock w/ Warrants	\$16,000,000.00	0.00 \$19,941,788.94	Sold, in full; warrants not outstanding	\$6.251.000.00	6.251.00	0 \$1.00		\$313.000.00 313.000
	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	1/9/2009 Preferred Stock w/ Warrants 2/20/2013		, 15,5 11,1 30.04	7,000,000,000	\$14.525.843.40	15.53	4 \$935.10	(\$1.008.156.60)	
	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO GREENSBORO	NC NC	2/21/2013 3/26/2013				\$435.756.60 (\$149,616.0	46	6 \$935.10	(\$30,243,40)	
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC.	4/19/2013				(0145,510.0	,			\$1.800.000.00 357.675
	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON	NC NC	2/6/2009 Preferred Stock w/ Warrants 11/30/2012 1/11/2013	\$4,000,000.00	0.00 \$3,994,452.00	Sold, in full; warrants not outstanding	\$3.412.000.00	4.00	0 \$853.00	(\$588.000.00)	
	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON LINCOLNTON	NC	1/11/2013				(\$34,120.0	0)	0 3655.00	13366.000.001	
	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON LINCOLNTON	NC NC	3/26/2013 6/11/2013				(\$15.880.0	0)			\$19,132.00 86,957
11	CARROLLTON BANCORP	BALTIMORE	MD	2/13/2009 Preferred Stock w/ Warrants	\$9.201.000.00	0.00 \$11.388.958.51	Redeemed. in full: warrants not outstanding					
9,11,36	CARROLLTON BANCORP CARVER BANCORP, INC.	BALTIMORE NEW YORK	MD	4/19/2013 1/16/2009 Preferred Stock	\$18,980,000.00	0.00 \$20,511,580.55	Deducated in 6.6 common and contraction	\$9.201.000.00	9.20	1 \$1,000.00		\$213.594.16 205.379
		NEW YORK					Redeemed, in full; warrants not outstanding	\$18.980.000.00	18.98	0 \$1,000.00		
	CASCADE FINANCIAL CORPORATION CASCADE FINANCIAL CORPORATION	EVERETT EVERETT	WA	11/21/2008 Preferred Stock w/ Warrants	\$38,970,000.00 \$	0.00 \$17,678,900.00	Sold, in full; warrants not outstanding	\$16.250.000.00	38.97	0 \$416.99	(\$22.720.000.00)	
			CA	6/30/2011 12/5/2008 Preferred Stock w/ Warrants	\$258,000,000.00	0.00 \$329,874,444.96	Redeemed, in full; warrants not outstanding				(\$22.720.000.00)	
	CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP	LOS ANGELES LOS ANGELES LOS ANGELES	CA	3/20/2013 9/30/2013				\$129.000.000.00 \$129,000,000.00	129.00 129,00	0 \$1.000.00 0 \$1,000.00		
	CATHAY GENERAL BANCORP	LOS ANGELES LOS ANGELES	CA	12/9/2013				\$129,000,000.00	129,00	0 \$1,000.00		\$13,107,778.30 1,846,374
8.14.18.44	CATSKILL HUDSON BANCORP, INC. CATSKILL HUDSON BANCORP, INC.	ROCK HILL ROCK HILL	NY	2/27/2009 Preferred Stock w/ Exercised Warrants 12/22/2009	\$3,000,000.00 \$	0.00 \$7.448.071.47	Redeemed, in full: warrants not outstanding					\$10100 H
	CATSKILL HUDSON BANCORP, INC. CATSKILL HUDSON BANCORP, INC.	ROCK HILL ROCK HILL	NY	7/21/2011	\$3,500,000.00			\$6.500,000,00	6.50	0 \$1,000.00		\$263,000,00 263
	CB HOLDING CORP.	ALEDO	IL	5/29/2009 Preferred Stock w/ Exercised Warrants	\$4,114,000.00 \$	0.00 \$271,579.53	Currently Not Collectible	90.000.000.00	0.00	91.000.00		WE306,5757,550 4362
8 18	CB HOLDING CORP. CBB BANCORP	ALEDO CARTERSVILLE	IL GA	10/14/2011 2/20/2009 Preferred Stock w/ Exercised Warrants	\$2,644,000.00	0.00 \$4,982,141.86	Sold, in full; warrants not outstanding				(\$4.114.000.00)	
	CBB BANCORP	CARTERSVILLE	GA .	12/29/2009	\$1.753.000.00	0.00 \$4,002,141.00	Cool, arital, warranto not outstanding					
	CBB BANCORP CBB BANCORP	CARTERSVILLE CARTERSVILLE	GA .	11/28/2012				\$1.268.825.60 \$2.831.259.86	1.36		(\$91,174,40) (\$205,740,14)	\$115.861.34 132
	CBB BANCORP CBB BANCORP	CARTERSVILLE CARTERSVILLE	GA	11/29/2012 1/11/2013 3/26/2013				\$2,631,239.60 (\$32,969.9)	3,03	9932.20	(\$200,740.14)	\$110,861.34
0.44	CBB BANCORP CBS BANC-CORP.	CARTERSVILLE RUSSELLVILLE	GA	3/26/2013 3/27/2009 Preferred Stock w/ Exercised Warrants	\$24.300.000.00 \$	0.00 \$27.432.357.95	Sold, in full: warrants not outstanding	(\$363.4)	2)			
0.14	GBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE RUSSELLVILLE	AL AL	8/7/2012 8/9/2012	\$24.300.000.00	0.00 \$27.432.357.95	Sold. In full: Warrants not outstanding					\$287,213.85 315
	CBS BANC-CORP. CBS BANC-CORP	RUSSELLVILLE RUSSELLVILLE	AL	8/9/2012 8/10/2012				\$923.304.00 \$21.073.056.00	1.02	0 \$905.20	(\$96.696.00) (\$2,206.944.00)	\$689.313.24 756 \$131.297.76 144
	CBS BANC-CORP.	RUSSELLVILLE		9/11/2012				\$21,073,056.00 (\$219.963.6)		\$905.20	(\$2,206,944.00)	\$131,297.76
	CECIL BANCORP. INC. CEDARSTONE BANK	ELKTON LEBANON	MD	12/23/2008 Preferred Stock w/ Warrants 2/6/2009 Preferred Stock w/ Exercised Warrants	\$11,560,000.00 \$11,560,00 \$3,564,000.00 \$	0.00 \$516.988.89 0.00 \$4.672.098.50	Full investment outstanding: warrants outstanding					
8	CEDARSTONE BANK CEDARSTONE BANK	LEBANON					Redeemed, in full; warrants not outstanding	\$3.564,000,00	3.56	4 \$1,000.00		\$178,000.00 178
44	CENTER BANCORP, INC.	UNION	NJ	11/20/2013 1/9/2009 Preferred Stock w/ Warrants	\$10,000,000.00	0.00 \$11,586,666.67	Redeemed, in full; warrants not outstanding					
	CENTER BANCORP, INC. CENTER BANCORP, INC.	UNION UNION	NJ NJ	9/15/2011 12/7/2011				\$10.000.000.00	10.00	0 \$1.000.00		\$245,000.00 86,705
11.59	CENTER FINANCIAL CORPORATION / BBCN BANCORP. INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES LOS ANGELES	CA	12/12/2008 Preferred Stock w/ Warrants 6/27/2012	\$55.000.000.00	0.00 \$65.855.083.33	Redeemed. in full: warrants not outstanding					
	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES LOS ANGELES	CA	6/27/2012 5/27/2015				\$55,000,000.00	55,00	0 \$1,000.00		\$1,115,500.00 350,767
8.14	CENTERBANK	MILFORD	OH	5/1/2009 Preferred Stock w/ Exercised Warrants	\$2.250.000.00 \$	0.00 \$2.344.662.43	Sold, in full: warrants not outstanding					330,101
	CENTERBANK CENTERBANK	MILFORD MILFORD	OH	10/29/2012 11/1/2012			1	\$24,750.00 \$1,831,500.00	2.22	0 \$825.00 0 \$825.00	(\$5,250.00) (\$388.500.00)	\$84.057.43 113
	CENTERBANK	MILEORD	OH	1/11/2013				(\$18,562.5)	0)			1102
12,16	CENTERBANK CENTERSTATE BANKS OF FLORIDA INC. CENTERSTATE BANKS OF FLORIDA INC.	MILFORD DAVENPORT	FL	3/26/2013 11/21/2008 Preferred Stock w/ Warrants	\$27,875,000.00	0.00 \$29,283,302.58	Redeemed, in full; warrants not outstanding	(\$6.437.5)	21			
	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	3/26/2013 11/21/2008 Preferred Stock w/ Warrants 9/30/2009				\$27.875.000.00	27.87	5 \$1.000.00		-
8.11.14	CENTERSTATE BANKS OF FLORIDA INC. CENTRA FINANCIAL HOLDINGS, INC.	DAVENPORT MORGANTOWN	FL WV	10/28/2009 1/16/2009 Preferred Stock w/ Exercised Warrants	\$15,000,000.00	0.00 \$15,922,937.50	Redeemed, in full; warrants not outstanding					\$212,000,00 125,413
	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV	3/31/2009	4.5,555,555	_ 10,022,007:00	The state of the s	\$15,000,000,00	15.00	0 \$1.000.00		
	CENTRA FINANCIAL HOLDINGS, INC. CENTRAL RANCORP, INC. (MA)	MORGANTOWN SOMERVILLE	WV MA	4/15/2009 12/5/2008 Preferred Stock w/ Warrants	\$10.000.000.00 \$	0.00 \$13.886.111.11	Redeemed. in full: warrants not outstanding					\$750,000.00 750
	CENTRAL BANCORP, INC. (MA) CENTRAL BANCORP, INC. (MA)	SOMERVILLE SOMERVILLE	MA	12/5/2008 Preferred Stock w/ Warrants 8/25/2011	810.000.000.00	w13.000.111.11	The state of the s	\$10,000,000.00	10,00	0 \$1,000.00		
8 113	CENTRAL BANCORP, INC. (MA) CENTRAL BANCORP, INC. (TX)	SOMERVILLE GARLAND	MA TY	10/19/2011 2/27/2009 Preferred Stock w/ Exercised Warrants	\$22,500,000.00	0.00 \$31.086.221.13	Redeemed, in full; warrants not outstanding	<del> </del>	_	1		\$2.525.000.00 234.742
2,110	CENTRAL BANCORP, INC. (TX)	GARLAND	TX	8/29/2014				\$22.500.000.00	22.50	0 \$1.000.00		\$1.125.000.00 1.125
8.11.14	CENTRAL BANCSHARES, INC.	HOUSTON		1/30/2009 Preferred Stock w/ Exercised Warrants	\$5.800.000.00	0.00 \$6.859.176.83	Redeemed, in full: warrants not outstanding	\$5,800,000.00	5,80	0 \$1,000.00		\$290,000.00 290
8.14	CENTRAL BANCSHARES, INC. CENTRAL COMMUNITY CORPORATION	HOUSTON TEMPLE	TX	7/6/2011 2/20/2009 Preferred Stock w/ Exercised Warrants	\$22,000,000,00	0.00 \$25,797,528,80	Sold, in full: warrants not outstanding					\$290,000.00 290
	CENTRAL COMMUNITY CORPORATION	TEMPLE TEMPLE	TX	12/10/2012				\$5,333,059.60 \$15.043.340.40	5,75 16.24	8 \$926.20 2 \$926.20	(\$424,940.40) (\$1.198.659.60)	\$1.058.725.80 1.100
	CENTRAL COMMUNITY CORPORATION CENTRAL COMMUNITY CORPORATION		TX	12/11/2012 1/11/2013				\$15.043.340.40 (\$203,764.0	16.24	2 3926.20	(\$1.198.659.60)	\$1.058.725.80 1.100
	CENTRAL FEDERAL CORPORATION CENTRAL FEDERAL CORPORATION	FAIRLAWN FAIRLAWN	OH	12/5/2008 Preferred Stock w/ Warrants	\$7.225.000.00 \$	0.00 \$3.612.118.06	Sold. in full: warrants not outstanding	\$3,000,000.00			(\$4,225,000.00)	
11	CENTRAL JERSEY BANCORP	OAKHURST	MI .	9/26/2012 12/23/2008 Preferred Stock w/ Warrants	\$11,300,000.00	0.00 \$12,704,145.10	Redeemed, in full; warrants not outstanding		7,22	5 \$415.22	(\$4,225,000.00)	
	CENTRAL JERSEY BANCORP CENTRAL JERSEY BANCORP	OAKHURST OAKHURST	NJ	11/24/2010 12/1/2010		¥.2,. 2.,140.10	9	\$11.300.000.00	11.30	0 \$1,000.00		
40	CENTRAL JERSEY BANCORP CENTRAL PACIFIC FINANCIAL CORP.	OAKHURST HONOLULU	NJ HI	12/1/2010 1/9/2009 Preferred Stock w/ Warrants	\$135.000.000.00 \$	0.00 \$75.036.891.42	Sold, in full: warrants not outstanding					\$319,658.99 268,621
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	6/22/2011	w neconocool/10/			\$36,337,500.00 (\$454,218.7)	5) 2,850,00	0 \$12.75	(\$32,121,928.87) (\$30,113.532.58)	
	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU HONOLULU	HI.	4/4/2012 6/11/2013				\$36.427.038.55 (\$387.816.3	3) 2.770.11	7 \$13.15	(\$30.113.532.58)	\$751,888.00 79,288
45	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	1/30/2009 Preferred Stock w/ Warrants	\$7.000.000.00	0.00 \$8.077.516.47	Redeemed, in full: warrants not outstanding					\$7.51,000.00 79,200
	CENTRAL VALLEY COMMUNITY BANCORP CENTRAL VALLEY COMMUNITY BANCORP	FRESNO FRESNO	CA	8/18/2011 9/28/2011				\$7.000.000.00	7.00	0 \$1,000.00		\$185,016.80 79,067
93	CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN	VA	1/30/2009 Preferred Stock w/ Warrants	\$11.385.000.00 S	0.00 \$3,800,656,00	Sold. in full: warrants not outstanding					\$100,010.00 /9,007
8.17.44	CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN	VA PA	10/1/2013 12/18/2009 Preferred Stock w/ Eversieed Warrante	\$6.056.000.00		Redeemed, in full: warrants not outstanding	\$3,350,000.00	11,38	5 \$294.25	(\$8,035,000.00)	
S. 17.49	CENTRIC FINANCIAL CORPORATION CENTRIC FINANCIAL CORPORATION CENTRIX BANK & TRUST	HARRISBURG HARRISBURG	PA	12/18/2009 Preferred Stock w/ Exercised Warrants 7/14/2011 2/6/2009 Preferred Stock w/ Exercised Warrants				\$6,056,000.00	6,05	6 \$1,000.00		\$182,000.00 182
8.14.44	CENTRIX BANK & TRUST CENTRIX BANK & TRUST	BEDFORD	NH	2/6/2009 Preferred Stock w/ Exercised Warrants	\$7.500.000.00	0.00 \$8.887.791.42	Redeemed, in full: warrants not outstanding	\$7,500,000.00	7.50			\$375,000.00 375
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL.	1/9/2009 Preferred Stock w/ Warrants	\$32.668.000.00	0.00 \$11.205.387.14	Sold. in full: warrants not outstanding					\$3/5,000.00 3/5
1	CENTRUE FINANCIAL CORPORATION	OTTAWA		0/26/2012	1		1	\$8 211 450 00	25.26	6 \$325.00	(\$17.054.550.00)	

_			and an annual contract		estment Total Cash Back <sup>2</sup>						Gain <sup>5</sup> Wt Amount Wt Shares
Footnote	Institution Name  CENTRUE FINANCIAL CORPORATION	OTTAWA	State   Date   Original Investment Type	Original Investment Amount Outstanding Inve	stment Total Cash Back	Investment Status*	\$1,950,000.00		Ava. Price \$325.00	(Realized Loss) / (Write-off) (\$4,050,000.00)	Gain Wt Amount Wt Shares
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA OTTAWA	IL 10/29/2013 IL 1/6/2014				(\$82.11 (\$19.50				
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA OTTAWA	IL 2/10/2014 IL 3/19/2014				\$577.638.02 (\$5,77	1.402	\$412.01	(\$824.361.98)	
	CENTRUE FINANCIAL CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	OTTAWA SANTA FE	II 10/15/2014	\$10,000,000.00	\$0.00 \$13,186,960.25		(40,77	0.00)			\$2.000.00 508.320
14,15	ICENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM   12/19/2012	\$10,000,000.00	\$0.00 \$13,186,960.25	Sold, in full; warrants not outstanding	\$39,400.00	40,000	\$0.99	(\$600.00)	\$198,635.58 200,000
	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE SANTA FE	NM 12/20/2012 NM 1/11/2013				\$9.810.600.00 (\$98,50	9,960,000	\$0.99	(\$149.400.00)	\$297.953.37 300.000
15	CHAMBERS RANCSHAPES INC	DANVILLE	AR 5/29/2009 Subordinated Debentures w/ Exercised Warrants	\$19.817.000.00	\$0.00 \$32.098.302.62	Redeemed, in full: warrants not outstanding					
8	CHAMBERS BANCSHARES, INC. CHICAGO SHORE CORPORATION	DANVILLE CHICAGO	AR 4/1/2015 IL 7/31/2009 Preferred Stock w/ Exercised Warrants	\$7.000.000.00	\$0.00 \$8.981.348.81	Sold. in full: warrants not outstanding	\$19,817,000.00	19,817,000	\$1.00		\$991,000.00 991,000
	CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION	CHICAGO	IL 3/14/2014 IL 3/17/2014				\$257,660.00 \$6.679.340.00	260 6.740	\$991.00 \$991.00	(\$2,340.00)	\$347.193.00 350
	CHICAGO SHORE CORPORATION	CHICAGO	IL 4/25/2014				\$6.679.340.00 (\$69.37	0.00)	2991.00	(\$60.660.00)	\$347.193.00 350
23	CIT GROUP INC.	NEW YORK	NY 12/31/2008 Preferred Stock w/ Warrants	\$2,330,000,000.00		Exited bankruptcy/Receivership				(\$2.330.000.000.00)	
19,30	CIT GROUP INC. CITIGROUP INC.	NEW YORK NEW YORK	NY 12/10/2009 NY 10/28/2008 Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00 \$32,839,267,986.46	Redeemed, in full; warrants not outstanding					
	CITIGROUP INC.	NEW YORK NEW YORK	NY 12/10/2010 NY 1/31/2011				\$25.000.000.000.00	7.692.307.692	\$4.14		\$6.852.354.470.95 \$54,621,848.84 210,084,034
11	CITIZENS & NORTHERN CORPORATION CITIZENS & NORTHERN CORPORATION	WELLSBORO WELLSBORO	PA 1/16/2009 Preferred Stock w/ Warrants PA 8/4/2010	\$26.440.000.00	\$0.00 \$28.889.100.00	Redeemed. in full: warrants not outstanding	\$26,440,000.00	26.440	\$1,000.00		
	CITIZENS & MORTHERN CORPORATION CITIZENS BANCORP	WELLSBORO NEVADA CITY	PA 9/1/2010				920,440,000.00	20,440	\$1,000.00		\$400.000.00 194.794
8.55.97	CITIZENS BANCORP	NEVADA CITY	CA 9/23/2011	\$10,400,000,00	\$0.00 \$223.571.11					(\$10,400,000.00)	
8.14	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE CHILLICOTHE	MO 5/29/2009 Preferred Stock w/ Exercised Warrants	\$24.990.000.00	\$0.00 \$13.952.381.45	Sold, in full: warrants not outstanding	\$6,657,375.00	12,990	\$512.50	(\$6,332,625.00)	\$258,018.75 500
	CITIZENS RANCSHAPES CO	CHILLICOTHE	MO 2/7/2013 MO 2/8/2013				\$6.150.000.00	12.000	\$512.50	(\$5.850.000.00)	\$387.028.12 750
9.11.36	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE ATLANTA	MO 3/26/2013 GA 3/6/2009 Preferred Stock	\$7.462.000.00	\$0.00 \$7.997.813.22	Redeemed, in full: warrants not outstanding	(\$128,07	3.75)			
_	CITIZENS BANCSHARES CORPORATION	ATLANTA	GA 8/13/2010				\$7,462,000.00	7,462	\$1,000.00		
8	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON	LA 3/20/2009 Preferred Stock w/ Exercised Warrants  LA 6/29/2015	\$2,400,000.00	\$0.00 \$2,353,330.60	Sold, in full; warrants not outstanding	\$1,560,312,00	2,400	\$650.13	(\$839.688.00)	\$53.015.60 120
8.138	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS COMMERCE RANCSHARES INC	COVINGTON COVINGTON VERSALLES	IA 8/6/2015	\$6.300,000,00	\$0.00 \$4,980,258,54	Sold, in full: warrants not outstanding	(\$25,00	0.00)			
	CITIZENS COMMERCE BANCSHARES, INC. CITIZENS COMMERCE BANCSHARES, INC.	VERSAILLES VERSAILLES	KY 2/28/2017				\$4,800,000.04	10,909,091	\$0.44	(\$1,499,999.96)	
8.14.44	CITIZENS COMMUNITY BANK CITIZENS COMMUNITY BANK	SOUTH HILL SOUTH HILL	VA 12/23/2008 Preferred Stock w/ Exercised Warrants VA 7/28/2011	\$3.000.000.00		Redeemed. in full: warrants not outstanding	\$3,000,000.00	3,000	\$1,000.00		\$150,000.00 150
11	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY 12/19/2008 Preferred Stock w/ Warrants	\$8.779.000.00	\$0.00 \$12.236.725.89	Redeemed. in full: warrants not outstanding	\$2,212,308.00	2,300			100
	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	BOWLING GREEN BOWLING GREEN	KY 2/18/2011 KY 2/13/2013 KY 1/15/2014				\$2,212,308,00 \$3,300,904.00 \$3,265,788.00	63 94	\$35,116.00 \$35,116.00 \$35,116.00		
	CITIZENS FIRST CORPORATION	BOWLING GREEN BOWLING GREEN	KY 1/15/2014 KY 4/15/2015				\$3,265,788.00	93	\$35,116,00		\$1.705.802.78 254.218
86	CITIZENS FIRST CORPORATION  CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION  CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT	MI 12/12/2008 Preferred Stock w/ Warrants	\$300.000.000	\$0.00 \$381.395.557.08	Redeemed, in full: warrants not outstanding					φ1,700,002.70 254,216
		FLINT	MI 4/12/2013				\$300,000,000.00	300,000	\$1,000.00		\$12.150.120.44 2.571.998
45	CITIZENS SOUTH BANKING CORPORATION  CITIZENS SOUTH BANKING CORPORATION	GASTONIA GASTONIA	12/12/2008   Preferred Stock w/ Warrants   NC   9/22/2011	\$20,500,000.00	\$0.00 \$23,572,379.22	Redeemed, in full; warrants not outstanding					
	CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION CITY NATIONAL BANCSHARES CORPORATION	GASTONIA	NC   11/9/2011				\$20.500.000.00	20.500	\$1.000.00		\$225,157,00 450,314
8,9,124		NEWARK	NJ 4/10/2009 Preferred Stock	\$9,439,000.00	\$0.00 \$2,508,609.00	Sold, in full; warrants not outstanding	\$2.226.750.00	9.439	\$235.91	(\$7.212.250.00)	
11	CITY NATIONAL BANCSHARES CORPORATION CITY NATIONAL CORPORATION	NEWARK BEVERLY HILLS	NJ 8/7/2015 CA 11/21/2008 Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00 \$442,416,666.67	Redeemed, in full; warrants not outstanding				(\$/.212.250.001	
	CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION	BEVERLY HILLS BEVERLY HILLS	CA 12/30/2009 CA 3/3/2010				\$200,000,000.00 \$200,000,000.00	200.000	\$1,000.00 \$1,000.00		
	CITY NATIONAL CORPORATION CLOVER COMMUNITY BANKSHARES, INC.	BEVERLY HILLS CLOVER	CA 4/7/2010	\$3,000,000,00	\$0.00 \$3.318.585.05		7200 000 00000		<b>\$</b> -1,000.00		\$18.500.000.00 1.128.668
8,14	CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC 3/27/2009 Preferred Stock w/ Exercised Warrants SC 11/28/2012	\$3,000,000.00	\$0.00 \$3,318,585.05	Sold, in full; warrants not outstanding	\$955,825.50	1,095	\$872.90	(\$139,174.50)	
	CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC 11/20/2012				\$1.662.874.50 (\$25.00	1.905	\$872.90	(\$242.125.50)	\$114.021.50 150
82	COASTAL BANKING COMPANY, INC.	CLOVER FERNANDINA BEACH	SC 1/11/2013 FL 12/5/2008 Preferred Stock w/ Warrants	\$9.950,000,00	\$0.00 \$11.166.897.79	Sold, in full: warrants not outstanding					
		FERNANDINA BEACH FERNANDINA BEACH	FL 3/8/2013 FL 3/11/2013				\$3,772,645.00 \$5.730.600.00	3,950 6.000	\$955.10 \$955.10	(\$177,355.00) (\$269.400.00)	
	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH	FL 4/9/2013 FL 4/10/2013				(\$95,03	2.45)			\$99,000.00 60,000
	COASTAL BANKING COMPANY I NC.	FERNANDINA DEACH	FL 4/10/2013								
			FL 6/12/2013								\$225,647,45 145,579
8,17	COASTAL BANKING COMPANY, INC. COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC.	FERNANDINA BEACH HILTON HEAD ISLAND	FL 6/12/2013 SC 8/28/2009 Preferred Stock w/ Exercised Warrants	\$16,015,000.00	\$0.00 \$14,257,487.71	Sold, in full; warrants not outstanding	\$207.550.00	500	\$70E 10	(\$402.450.00)	\$225.647.45 145.579
8,17	COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND HILTON HEAD ISLAND	SC 3/8/2013 SC 3/11/2013	\$16,015,000.00	\$0.00 \$14,257,487.71	Sold, in full; warrants not outstanding	\$397.550.00 \$12,335,976.50	500 15,515	\$795.10 \$795.10	(\$102.450.00) (\$3,179,023.50)	\$225,647.45 145.579 \$389.857.05 450 \$25,990.47 30
8,17	COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC. COBIZ FINANCIAL INC.	HILTON HEAD ISLAND HILTON HEAD ISLAND HILTON HEAD ISLAND DENVER	SC 3/8/2013 SC 3/11/2013 SC 4/9/2013 CO 12/19/2008 Preferred Stock w/ Warrants				\$397.550.00 \$12,335,976.50 (\$127.33		\$795.10 \$795.10	(\$102.450.00) (\$3,179,023.50)	\$389.857.05 450
8,17 45	COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC. COBIZ FINANCIAL INC.	HILTON HEAD ISLAND HILTON HEAD ISLAND HILTON HEAD ISLAND DENVER	SC 3/8/2013 SC 3/11/2013 SC 4/9/2013 CO 12/19/2008 Preferred Stock w/ Warrants	\$16.015,000.00 \$64,450,000.00		Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$12,335,976.50		\$795.10 \$795.10 \$1.000.00	(\$102.450.00) (\$3,179.023.50)	\$389.857.05 450 \$25,990.47 30
45	ICOASTA SCUTH BANCHARES, INC. COASTA SCUTH BANCHARES, INC. COASTA SCUTH BANCHARES, INC. COASTA SCUTH BANCHARES, INC. COASTA SCUTH BANCHARES, INC. COBE FRANCIAL INC. COBE FRANCIAL INC. COBE FRANCIAL INC. COORES FANCIAL INC.	HILTON HEAD ISLAND HILTON HEAD ISLAND HILTON HEAD ISLAND DENVER DENVER DENVER DENVER YORK	SC 394/2013 SC 3911/2013 SC 494/2013 Foreign Control of the Contro		\$0.00 \$73,357,086.72		\$12,335,976.50 (\$127.33 \$64.450.000.00	5.27)	\$795.10 \$1.000.00	(\$102.450.00) (\$3,179,023.50)	\$389.857.05 450
45	COMSTALSOUTH BANCHARES. INC. COSSTRAGOUTH BANCHARES. INC. COSSTRAGOUTH BANCHARES. INC. CORE FRANCIAL INC.	HILTON HEAD ISLAND HILTON HEAD ISLAND HILTON HEAD ISLAND DENVER DENVER DENVER DENVER YORK YORK	SC 3/8/2013 SC 3/11/2013 SC 14/9/2013 CO 12/19/2008 Preferred Stock w/ Warrants CO 9/8/2011 CO 11/2/2020 Preferred Stock w/ Warrants PA 1/9/2020 Preferred Stock w/ Warrants PA 8/18/2011	\$64,450,000.00	\$0.00 \$73,357,086.72	Redeemed, in full; warrants not outstanding	\$12,335,976.50 (\$127.33	5.27)	\$795.10	(\$102.450.00) (\$3,179,023.50)	\$388.857.05 450 \$25,990.47 30 \$143.677.00 895.968
8,17 45 44 8,14	COASTA SOUTH BANCHARES. INC. COASTASCUTH BANCHARES. INC. COASTASCUTH BANCHARES. INC. CORE FRANCIAL INC. CORE FRANCIAL INC. CORE FRANCIAL INC. CORE FRANCIAL INC. CORDER FRANCIAL INC. CORDER STANCIAL INC. CORDER VALLEY BANCORP. INC. CORDER VALLEY BANCORP. INC. CORDER VALLEY BANCORP. INC.	HILTON HEAD ISLAND HILTON HEAD ISLAND HILTON HEAD ISLAND DENVER DENVER DENVER YORK YORK YORK LAMAR	\$C 382(2)13 \$C 311(2)(2) \$C 311(2)(2) \$C 311(2)(2)(2) \$C 0 12(18/20)(2) Performed Stock of Warrants \$C 0 98(2)(1) \$C 11(2)(2)(2)(1) \$C 11(2)(2)(2)(2) \$C 11(2)(2)(2)(2) \$C 11(2)(2)(2)(2)(2)(2)(2)(2)(2)(2) \$C 11(2)(2)(2)(2)(2)(2)(2)(2)(2)(2)(2)(2)(2)(	\$64,450,000.00	\$0.00 \$73,357,086.72 \$0.00 \$19.178.479.00	Redeemed, in full; warrants not outstanding	\$12,335,976.50 (\$127.33 \$64.450.000.00 \$16.500.000.00	5.27)	\$1.000.00 \$1.000.00		\$389.857.05 450 \$25,990.47 30
8,17 45 44 8.14	COASTA SOUTH BANCHARES. INC. COASTASCUTH BANCHARES. INC. COASTASCUTH BANCHARES. INC. CORE FRANCIAL INC. CORE FRANCIAL INC. CORE FRANCIAL INC. CORE FRANCIAL INC. CORDER FRANCIAL INC. CORDER STANCIAL INC. CORDER VALLEY BANCORP. INC. CORDER VALLEY BANCORP. INC. CORDER VALLEY BANCORP. INC.	HILTON HEAD ISLAND HILTON HEAD ISLAND HILTON HEAD ISLAND DENVER DENVER DENVER YORK YORK LAMAR	\$C 382(2)13 \$C 311(2)(2) \$C 311(2)(2) \$C 311(2)(2)(2) \$C 0 12(18/20)(2) Performed Stock of Warrants \$C 0 98(2)(1) \$C 11(2)(2)(2)(1) \$C 11(2)(2)(2)(2) \$C 11(2)(2)(2)(2) \$C 11(2)(2)(2)(2)(2)(2)(2)(2)(2)(2) \$C 11(2)(2)(2)(2)(2)(2)(2)(2)(2)(2)(2)(2)(2)(	\$64.450,000,000 \$16.500,000,00	\$0.00 \$73,357,086.72 \$0.00 \$19.178.479.00	Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$12,335,976.50 (\$127.33 \$64.450.000.00 \$16.500.000.00	5.27) 64.450 16.500	\$1.000.00 \$1.000.00		\$389.857.05 450 \$25.990.47 30 \$143.677.00 895.968 \$526.604.00 263.659
8.17 45 44 8.14	COMSTALSOUTH BANCHARES. INC. COMSTALSOUTH BANCHARES. INC. COMSTALSOUTH BANCHARES. INC. CORRET FAMACIAL INC.	HILTON HEAD ISLAND HILTON HEAD ISLAND HILTON HEAD ISLAND HILTON HEAD ISLAND DENVER DENVER DENVER YORK YORK YORK LAMAR LAMAR LAMAR LAMAR	\$60 348/20131 \$60 \$142/2013 \$60 \$142	\$64.450,000.00 \$16.500.000.00 \$10.000.000.00	\$0.00 \$73,357,086.72 \$0.00 \$19,178.479,00 \$0.00 \$10,670,784.03	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold- in full-warrants not outstanding	\$12,335,976.50 (\$127.33 \$64.450.000.00	5.27) 64.450 16.500 52 9.948	\$795.10 \$1.000.00 \$1.000.00 \$903.75	(\$3.179.023.50) (\$3.179.023.50) (\$3.505.00) (\$5.05.00)	\$388.857.05 450 \$25,990.47 30 \$143.677.00 895.968
8,17 45 44 8,14 8,11,14	COASTA SOUTH BANCHARES, INC. COASTA SOUTH BANCHARES, INC. COASTA SOUTH BANCHARES, INC. CORE TRANSCAL INC. CORE CORE CORE CORE CORE CORE CORE CORE	HILTON HEAD ISLAND HILTON HEAD ISLAND DENVER DENVER DENVER DENVER DENVER HORK YORK HAMAR LAMAR LAMAR LAMAR LAMAR WEST CONSHOHOCKEN WEST CONSHOHOCKEN	SC 392(2)13 SC 311(2)15 SC 31(2)15 S	\$64,450,000.00 \$16,500,000.00 \$10,000,000.00 \$10,000,000.00	\$0.00 \$73.357,086.72 \$0.00 \$19.178.479.00 \$0.00 \$10.670,784.03 \$0.00 \$668.142.53	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$12,335,976.50 (\$127.33 \$64.450.000.00 \$16.500.000.00 \$46,995.00 \$8.990.505.00	5.27) 64.450 16.500 52 9.948	\$1.000.00 \$1.000.00		\$389.857.05 450 \$25.990.47 30 \$143.677.00 895.968 \$526.604.00 263.659
8.17 45 44 8.14 8.11,14	COMSTALACUTH BANCHARES. INC. COORTSALOUTH BANCHARES. INC. COORTSALOUTH BANCHARES. INC. CORES PRANCIAL INC.	HILTON HEAD ISLAND HILTON HEAD ISLAND HILTON HEAD ISLAND DENVER DENVER DENVER DENVER VORK YORK YORK LAMAR LAMAR HAMAR WEST CONSHOHOCKEN WEST CONSHOHOCKEN	SSC 48-2013 SC 48-2013	\$64.450,000.00 \$16.500.000.00 \$10.000.000.00	\$0.00 \$73.357,086.72 \$0.00 \$19.178.479.00 \$0.00 \$10.670,784.03 \$0.00 \$668.142.53	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold- in full-warrants not outstanding	\$12,335,976,50 \$12,335,976,50 \$64,450,000,00 \$16,500,000,00 \$46,995,00 \$8,990,505,00 \$574,000,00	5.27) 64.450 16.500 52 9.948 5.00)	\$1,000.00 \$1,000.00 \$1,000.00 \$903.75 \$903.75	(\$5.005.00) (\$857.495.00)	\$380.867.05 450 \$25.990.47 30 \$143.677.00 895.968 \$526.604.00 263.659 \$494.381.25 50
8.17 45 44 8.14 8.11.14	COASTA SOUTH BANCHARES. INC. COASTA SOUTH BANCHARES. INC. COASTA SOUTH BANCHARES. INC. CORE TRANSCAL INC. CO	HILTON-HEAD ISAAD HILTON-HEAD ISAAD HILTON-HEAD ISAAD ORIVER ORIVER ORIVER ORIVER ORIVER ORIVER ORIVER HAMR HAMR LAMAR WEST COMSHOHOCKEN WEST COMSHOHOCKEN HILTOGERALD HILTOGERALD HILTOGERALD HILTOGERALD HILTOGERALD HILTOGERALD	\$60 348/2013 \$6 348/2013	\$64,450,000.00 \$16,500,000.00 \$10,000,000.00 \$10,000,000.00	\$0.00 \$73.357,086.72 \$0.00 \$19.178.479.00 \$0.00 \$10.670,784.03 \$0.00 \$668.142.53	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$12,335,976,50 (\$127,33 \$64,450,000,00 \$16,500,000,00 \$46,995,00 \$8,990,505,00 \$8,990,505,00 \$574,000,00 \$21,633,944,71 \$226,133,29	5.27) 64.450 16.500 52 9.948 5.00) 574 27.661 339	\$1.000.00 \$1.000.00 \$1,000.00 \$903.75		\$380.867.05 450 \$25.990.47 30 \$143.677.00 895.968 \$526.604.00 263.659 \$494.381.25 50
8,17 45 44 8,14 8,11,14	COMSTALACUTH BANCHARES. INC. COORTSALOUTH BANCHARES. INC. COORTSALOUTH BANCHARES. INC. CORES PRANCIAL INC.	HILTON-HEAD ISAAD HILTON-HEAD ISAAD HILTON-HEAD ISAAD ORNVER DENVER DENVER DENVER VORK VORK VORK VORK HAMAR LAMAR HAMAR HAMAR HEAD ISAAD WEST CONSHOPHOCKEN FITZGERALD FITZGERALD FITZGERALD FITZGERALD FITZGERALD FITZGERALD	\$60	\$64,450,000.00 \$16,500,000.00 \$10,000,000.00 \$10,000,000.00 \$574,000.00 \$28,000,000.00	\$0.00 \$73.357.086.72 \$0.00 \$19.178.479.00 \$0.00 \$10.670.784.03 \$0.00 \$50.00 \$50.670.784.03 \$0.00 \$50.00 \$50.670.784.03	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold: in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold; in full: warrants not outstanding	\$12,335,976,50 \$12,335,976,50 \$64,450,000,00 \$16,500,000,00 \$46,995,00 \$8,990,505,00 \$574,000,00	5.27) 64.450 16.500 52 9.948 5.00) 574 27.661 339	\$1,000.00 \$1,000.00 \$1,000.00 \$903.75 \$903.75	(\$5.005.00) (\$857.495.00)	\$380.867.05 450 \$25.990.47 30 \$143.677.00 895.968 \$526.604.00 263.659 \$494.381.25 50
65 65 8.14 8.11,14	COAST ASOUTH BANCHARES, INC. COASTRASOUTH BANCHARES, INC. CORRESPANCIAL INC. CORRESPANCIA	HILTON-HEAD ISAAD HILTON-HEAD ISAAD HILTON-HEAD ISAAD ORNVER DENVER DENVER DENVER VORK VORK VORK VORK HAMAR LAMAR HAMAR HAMAR HEAD ISAAD WEST CONSHOPHOCKEN FITZGERALD FITZGERALD FITZGERALD FITZGERALD FITZGERALD FITZGERALD	\$60	\$64,450,000.00 \$16,500,000.00 \$10,000,000.00 \$10,000,000.00	\$0.00 \$73.357.086.72 \$0.00 \$19.178.479.00 \$0.00 \$10.670.784.03 \$0.00 \$50.00 \$50.670.784.03 \$0.00 \$50.00 \$50.670.784.03	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$12,335,978.50 (\$127.33 \$64.450.000.00 \$16.600.000.00 \$16.600.000.00 \$46.995.00 \$5.996.505.00 \$574.000.00 \$271.533.944.71 \$285.135.29 (\$271.53	5.27) 64.450 16.500 52 9.945 5.00) 574 27.661 339	\$795.10 \$1,000.00 \$1,000.00 \$903.75 \$903.75 \$1,000.00 \$782.11	(\$5.005.00) (\$857.495.00)	\$380.857.05 450 \$25.990.47 30 \$143.677.00 985.968 \$526.604.00 263.659 \$404.381.25 50 \$29.000.00 29
11.16	COMSTALAGUTH BANCHARES, INC. COMSTALAGUTH BANCHARES, INC. COMSTALAGUTH BANCHARES, INC. CORRETANACIA, INC. CO	HILTON-HEAD ISAAD HILTON-HEAD ISAAD HILTON-HEAD ISAAD DENVER DENVER DENVER DENVER LONG VOOR LONG VOOR LONG LONG LONG HEAD HEAD HEAD HEAD HEAD HEAD HEAD HEAD	\$6. 382(2)13 \$6. 311(2)15 \$6. 3	\$64.450,000.00 \$16.500.000.00 \$10.000.000.00 \$10.000.000.00 \$274.000.00 \$28.000.000.00	\$0.00 \$73.387.086.72 \$0.00 \$16.178.479.00 \$10.070.784.03 \$0.00 \$5668.142.53 \$0.00 \$5668.142.53 \$0.00 \$5668.142.53	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$12,335,976,50 (\$127,33 \$64,450,000,00 \$16,500,000,00 \$46,995,00 \$8,990,505,00 \$8,990,505,00 \$574,000,00 \$21,633,944,71 \$226,133,29	5.27) 64.450 16.500 52 9.948 5.00) 574 27.661 339	\$1,000.00 \$1,000.00 \$1,000.00 \$903.75 \$903.75	(\$5.005.00) (\$857.495.00)	\$380.857.05 450 \$25.990.47 30 \$143.677.00 985.968 \$526.604.00 263.659 \$404.381.25 50 \$29.000.00 29
45 46 44 8.14 8.11,14 11,16	COASTA SOUTH BANCHARES, INC. COASTA SOUTH BANCHARES, INC. COASTA SOUTH BANCHARES, INC. CORE FANANCIA, INC. CORDER SOUTH FANANCIA, INC. CORDER BANCORP, INC. CORDER BANCORP, INC. CORDINAR B	HILTON-HEAD ISAAD HILTON-HEAD ISAAD HILTON-HEAD ISAAD OENVER DENVER DENVER DENVER VORK VORK VORK HAMAR LAMAR LAMAR LAMAR LAMAR LAMAR HEST COMSHOPOCKEN FITZGERALD FIT	\$60	\$64,450,000.00 \$16,500,000.00 \$10,000,000.00 \$10,000,000.00 \$574,000.00 \$28,000,000.00 \$76,888,000.00	\$0.00 \$73.357.086.72 \$0.00 \$19.178.479.00 \$0.00 \$10.670.784.03 \$0.00 \$5666.142.53 \$0.00 \$5666.142.53 \$0.00 \$5668.142.53 \$0.00 \$5668.142.53	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold: in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$12,335,978.50 (\$127.33 \$64.450.000.00 \$16.600.000.00 \$16.600.000.00 \$46.995.00 \$574.000.00 \$21.833.944.71 \$255.135.29 \$275.135.29 \$275.135.20 \$276.896.000.00	5.27) 64.450 16.500 52 9.945 5.00) 574 27.661 339	\$795.10 \$1,000.00 \$1,000.00 \$903.75 \$903.75 \$1,000.00 \$782.11	(\$5.005.00) (\$857.495.00)	\$186,857.05 450 \$25,990.47 30 \$143,677.00 995,986 \$526,004.00 263,859 \$526,004.00 263,859 \$494,381.25 50 \$29,000.00 29
11.16	COASTA SOUTH BANCHARES, INC. COSTRIGOUTH BANCHARES, INC. COSTRIGOUTH BANCHARES, INC. CORRET PRANCAL, INC. CORRES P	HILTON-HEAD ISAADD HILTON-HEAD ISAADD HILTON-HEAD ISAADD DENVER OENVER OENVER OENVER OENVER HOENVER HO	Sec.   3-82/013	\$64.450,000.00 \$16.500.000.00 \$10.000.000.00 \$10.000.000.00 \$274.000.00 \$28.000.000.00	\$0.00 \$73.357.086.72 \$0.00 \$19.178.479.00 \$0.00 \$10.670.784.03 \$0.00 \$5666.142.53 \$0.00 \$5666.142.53 \$0.00 \$5668.142.53 \$0.00 \$5668.142.53	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$12,335,978.50 (\$127.33 \$64.450.000.00 \$16.600.000.00 \$16.600.000.00 \$46.995.00 \$5.890.505.00 \$574.000.00 \$276.333.944.71 \$276.889.000.00 \$276.889.000.00	5.27) 64.450 16.500 16.500 52 9.946 27.661 339 76.896	\$795.10 \$1,000.00 \$1,000.00 \$903.75 \$903.75 \$1,000.00 \$782.11 \$782.11 \$1,000.00	(\$5.005.00) (\$857.495.00)	\$380.857.05 450 \$25.990.47 30 \$143.677.00 995.968 \$256.604.00 263.859 \$444.361.25 50 \$29.000.00 23 \$810.000.00 500.000
11.16	COASTA SOUTH BANCHARES, INC. COASTA SOUTH BANCHARES, INC. COASTA SOUTH BANCHARES, INC. CORE FRANCIAL INC. CORE AND FRANCIAL INC. CORE FRANCIAL INC. COMMERCE AND COMP. COMMERCE AND COMP. COMMERCE AND COMP. COMPANIES AND COMPANIES AN	HILTON-HEAD ISAADD HILTON-HEAD ISAADD HILTON-HEAD ISAADD DENVER DENVER DENVER DENVER DENVER HYDOK YORK LAMAR WEST CONSHOPHOCKEN HYEST CONSTRUCTION HYEN HYEST CONSTRUCTION HYEN HYEN HYEN HYEN HYEN HYEN HYEN HYEN	\$60	\$64.450,000.00 \$16.500.000.00 \$10.000.000.00 \$10.000.000.00 \$574.000.00 \$28.000.000.00 \$76.898.000.00 \$2.260.000.00 \$2.260.000.00	\$0.00 \$73.357.086.72 \$0.00 \$16.178.475.00 \$10.670.784.03 \$0.00 \$566.142.53 \$0.00 \$566.142.53 \$0.00 \$566.142.53 \$0.00 \$566.142.53 \$0.00 \$566.142.53	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold: in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$12,335,978.50 (\$127.33 \$64.450.000.00 \$16.600.000.00 \$16.600.000.00 \$46.995.00 \$574.000.00 \$21.833.944.71 \$255.135.29 \$275.135.29 \$275.135.20 \$276.896.000.00	5.5.27) 64.450 16.500 16.500 52 9.948 27.681 339 76.898	\$795.10 \$1,000.00 \$1,000.00 \$903.75 \$903.75 \$1,000.00 \$782.11 \$782.11 \$1,000.00	(\$5.005.00) (\$857.495.00)	\$380.857.05 450 \$25.990.47 30 \$143.677.00 995.968 \$256.604.00 263.859 \$444.361.25 50 \$29.000.00 23 \$810.000.00 500.000
11.16	COMETA SOUTH BANCHARES. INC. COMETA	HILTON-HEAD ISAAAD HILTON-HEAD ISAAAD HILTON-HEAD ISAAAD ORWER ORWER ORWER ORWER ORWER ORWER HORWER	\$60	\$64,450,000.00 \$16,500,000.00 \$10,000,000.00 \$10,000,000.00 \$574,000.00 \$28,000,000.00 \$76,888,000.00	\$0.00 \$73.357.086.72 \$0.00 \$16.178.475.00 \$10.670.784.03 \$0.00 \$566.142.53 \$0.00 \$566.142.53 \$0.00 \$566.142.53 \$0.00 \$566.142.53 \$0.00 \$566.142.53	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold: in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$12,335,978.50 (\$127.33 \$64.450.000.00 \$16.600.000.00 \$16.600.000.00 \$46.995.00 \$51.900.555.00 \$57.4000.00 \$27.600.00 \$27.600.00 \$27.600.00 \$27.600.00 \$27.600.00 \$27.600.00	5.27) 64.450 16.500 16.500 52 9.948 5.00) 574 27.661 339 76.898 2.260	\$795.10 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$5.005.00) (\$857.495.00)	\$180,857.05 450 \$25,990.47 30 \$143,677.00 985,988 \$526,604.00 263,859 \$526,604.00 263,859 \$494,381.25 50 \$29,000.00 29 \$810,000.00 500,000 \$33,01,647.00 396,023 \$113,000.00 113 \$181,102,043.40 114,479.562
11.16	COASTA SOUTH BANCHARES, INC. COASTA SOUTH BANCHARES, INC. COASTA SOUTH BANCHARES, INC. CORE FRANCIAL INC. CORMERCE FRANCIAL CORP. CORMERCE FRANCIAL CORP. CORMERCE FRANCIAL BANK CORMERCE FRANCIAL BANK COMMERCE FRANCIAL BANK	HILTON-HEAD ISAADD HILTON-HEAD ISAADD HILTON-HEAD ISAADD ORWER ORWER ORWER ORWER ORWER ORWER HORWER	\$60	\$64.450,000.00 \$16.500,000.00 \$110.000,000.00 \$110.000,000.00 \$574.000.00 \$276.000.000.00 \$776.886.000.00 \$2.260,000.00 \$2.260,000.00 \$2.260,000.00 \$3.260,000.00	\$0.00 \$73.357,086.72 \$0.00 \$19.178.479.00 \$0.00 \$10.670.784.03 \$0.00 \$5666.142.53 \$0.00 \$5666.142.53 \$0.00 \$56.821.419.22 \$0.00 \$2.669.20 \$0.00 \$2.669.20 \$0.00 \$2.669.20 \$0.00 \$2.669.20 \$0.00 \$2.669.20 \$0.00 \$2.669.20	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$12,335,978.50 (\$127.33 \$64.450.000.00 \$16.600.000.00 \$16.600.000.00 \$46.995.00 \$5.890.505.00 \$574.000.00 \$276.333.944.71 \$276.889.000.00 \$276.889.000.00	5.27) 64.450 16.500 16.500 52 9.946 27.661 339 76.896	\$795.10 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$5.005.00) (\$857.495.00)	\$186,857.05 450 \$25,990.47 30 \$143,677.00 985,986 \$526,604.00 263,859 \$526,004.00 263,859 \$494,381.25 50 \$29,000.00 29 \$810,000.00 500,000 \$33,01,647.00 398,023 \$113,000.00 113
11.16	COMSTALACUTH BANCHARES, INC. COMSTRUCTURE MACHARES, INC. COMSTRUCTURE MACHARES, INC. CORE PRANCIAL INC. CORE AND PRANCIAL INC. CORE AND PRANCIAL INC. CORE AND PRANCIAL INC. CORDINAL AMERICAN BANK CORDINAL PRANCIAL INC. CORDINAL AMERICAN BANK CORDINAL BANKORP INC. COR	HILTON-HEAD ISAAD HILTON-HEAD ISAAD HILTON-HEAD ISAAD ON HEAD ON HEAD ON HEAD ON HEAD HAND HAND HAND HAND HAND HAND HAND HA	\$60	\$64.450,000.00 \$16.500.000.00 \$10.000.000.00 \$10.000.000.00 \$574.000.00 \$28.000.000.00 \$76.898.000.00 \$2.260.000.00 \$2.260.000.00	\$0.00 \$73.357,086.72 \$0.00 \$19.178.479.00 \$0.00 \$10.670.784.03 \$0.00 \$5666.142.53 \$0.00 \$5666.142.53 \$0.00 \$56.821.419.22 \$0.00 \$2.669.20 \$0.00 \$2.669.20 \$0.00 \$2.669.20 \$0.00 \$2.669.20 \$0.00 \$2.669.20 \$0.00 \$2.669.20	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold: in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$12,335,978.50 (\$127.33 \$64.450.000.00 \$16.600.000.00 \$16.600.000.00 \$46.950.00 \$5.69.550.00 \$5.74.000.00 \$7.4.000.00 \$7.4.000.00 \$7.8.698.000.00 \$2.260.000.00 \$2.260.000.00 \$3.200.000.00 \$3.000.000.00	5.27) 64.450 16.500 5.22 5.09 9.948 27.661 339 76.890 2.250,000 5.000	\$795.10 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$5,005,00) (\$957,495,00) (\$60,027,055,20) (\$73,894,71)	\$180,857.05 450 \$25,990.47 30 \$143,677.00 985,988 \$526,604.00 263,859 \$526,604.00 263,859 \$494,381.25 50 \$29,000.00 29 \$810,000.00 500,000 \$33,01,647.00 396,023 \$113,000.00 113 \$181,102,043.40 114,479.562
11.16	COMPATA SOUTH BANCHARES, INC. COMPATA SOUTH BANCHARES, INC. CORREST PANAGRAI, INC. CORREST	HILTON-HEAD ISAAAD HILTON-HEAD ISAAAD HILTON-HEAD ISAAAD ORIVER ITAGERALD FITZGERALD FITZGE	Sec.   3-82/2013	\$64.450,000.00 \$16.500,000.00 \$110.000,000.00 \$110.000,000.00 \$574.000.00 \$276.000.000.00 \$776.886.000.00 \$2.260,000.00 \$2.260,000.00 \$2.260,000.00 \$3.260,000.00	\$0.00 \$73.357,086.72 \$0.00 \$19.178.479.00 \$0.00 \$10.670.784.03 \$0.00 \$5666.142.53 \$0.00 \$5666.142.53 \$0.00 \$56.821.419.22 \$0.00 \$2.669.20 \$0.00 \$2.669.20 \$0.00 \$2.669.20 \$0.00 \$2.669.20 \$0.00 \$2.669.20 \$0.00 \$2.669.20	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$12,335,978.50 (\$127.33 \$64.450.000.00 \$16.600.000.00 \$16.000.000 \$46.996.00 \$51.800.955.00 \$574.000.00 \$21.833.944.71 \$265.135.20 \$76.898.000.00 \$2.260.000.00 \$2.260.000.00 \$3.260.000.00 \$3.480.2000.000	5.27)  5.47)  6.4.450 5.	\$795.10 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$5.005.00). (\$5.007.056.00). (\$6.007.056.20). (\$73.864.71).	\$380.857.05 450 \$25.990.47 30 \$143.677.00 995.968 \$143.677.00 995.968 \$526.694.00 263.859 \$444.381.25 50 \$490.00.00 29 \$810.000.00 590.000 \$513.000.00 113 \$113.000.00 114.79.592 \$566.856.50 87.209
11.16	COMSTALACUTH BANCHARES, INC. COSTRIAGOUTH BANCHARES, INC. COSTRIAGOUTH BANCHARES, INC. CORRESPONDED BANCHARES, INC.	HILTON-HEAD ISAADD HILTON-HEAD ISAADD HILTON-HEAD ISAADD DENVER DENVER DENVER DENVER DENVER DENVER DENVER LOBINGER LOBIN	Sec.   3-82/013	\$64.450,000.00 \$16.500,000.00 \$110.000,000.00 \$110.000,000.00 \$574.000.00 \$276.000.000.00 \$776.886.000.00 \$2.260,000.00 \$2.260,000.00 \$2.260,000.00 \$3.260,000.00	\$0.00 \$73.357,086.72 \$0.00 \$19.178.479.00 \$0.00 \$10.670.784.03 \$0.00 \$5666.142.53 \$0.00 \$5666.142.53 \$0.00 \$56.821.419.22 \$0.00 \$2.669.20 \$0.00 \$2.669.20 \$0.00 \$2.669.20 \$0.00 \$2.669.20 \$0.00 \$2.669.20 \$0.00 \$2.669.20	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$12,335,976.50 \$64.450.000.00 \$16.600.000.00 \$16.600.000.00 \$46.995.00 \$5.990.955.00 \$574.000.00 \$271.833.944.71 \$76.898.000.00 \$2.280.000.00 \$2.280.000.00 \$3.280.000.00 \$3.390.000.000 \$3.390.0000.000 \$3.390.0000.000 \$3.390.0000.000 \$3.390.00	5.277 64.450 18.500 9.94845 5.500 77.600 77.600 2.250,000 78.500 1.250,000 1.2	\$795.10 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$5,005,00) (\$957,495,00) (\$60,027,055,20) (\$73,894,71)	\$180,857.05 450 \$25,990.47 30 \$143,677.00 985,988 \$526,604.00 263,859 \$526,604.00 263,859 \$494,381.25 50 \$29,000.00 29 \$810,000.00 500,000 \$33,01,647.00 396,023 \$113,000.00 113 \$181,102,043.40 114,479.562
11.16	COASTA SOUTH BANCHARES, INC. COASTA SOUTH BANCHARES, INC. CORSTANDED BANCHARES, INC. CORE PRANCIAL INC. CORDER SOUTH SANCHARES INC. CORDINATION OF THE PRANCIAL INC. CORDER SOUTH SANCHARES INC. CORDERS TEANISHARES INC.	HILTON-HEAD ISAADD HILTON-HEAD ISAADD HILTON-HEAD ISAADD DENVER DENVER DENVER DENVER DENVER DENVER DENVER LOBINGER LOBIN	\$60	\$66,450,000,00  \$16,500,000,00  \$10,000,000,00  \$10,000,000,00  \$576,890,000,00  \$76,890,000,00  \$2,260,000,00  \$2,260,000,00  \$2,260,000,00  \$2,260,000,00  \$2,260,000,00  \$2,260,000,00  \$2,260,000,00	\$0.00 \$73.357.086.72 \$0.00 \$19.178.475.00 \$0.00 \$10.870.784.03 \$0.00 \$5686.142.53 \$0.00 \$5686.142.53 \$0.00 \$568.621.419.22 \$0.00 \$2.680.478.64 \$0.00 \$2.552.039.643.40 \$0.00 \$5.552.039.643.40 \$0.00 \$5.552.039.643.40	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$12,335,978.50 (\$127.33 \$64.450.000.00 \$16.600.000.00 \$16.600.000.00 \$46.950.00 \$5.69.550.00 \$5.74.000.00 \$7.4.000.00 \$7.4.000.00 \$7.8.698.000.00 \$2.260.000.00 \$2.260.000.00 \$3.200.000.00 \$3.000.000.00	5.277 64.450 18.500 9.94845 5.500 77.600 77.600 2.250,000 78.500 1.250,000 1.2	\$795.10 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$702.11 \$702.11 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	(\$5.005.00) (\$887.495.00) (\$887.495.00) (\$73.894.71) (\$73.894.71) (\$41.500.00) (\$43.700.00) (\$43.700.00) (\$43.8770.00)	\$186,857.05 450 \$25,990.47 30 \$143,677.00 995,988 \$143,677.00 995,988 \$526,604.00 263,859 \$494,381.25 50 \$494,381.25 50 \$491,000.00 500,000 \$33,01,647.00 398,023 \$113,000.00 113 \$181,102,043,40 11,479,592 \$566,859,50 87,209
11.16	COMSTALAGUTH BANCHARES, INC. COMSTALAGUTH BANCHARES, INC. CORSTALAGUTH BANCHARES, INC. CORRET PRANCAL, INC. CORRETC PRANCAL, INC. CORRETC PRANCAL, INC. CORRETC PRANCAL, INC. CORRETC PRANCAL, INC. CORRECT PRANCAL, INC. CORRECC PRANCAL, INC. CORRECC PRANCAL, INC. CORRECT PRANCAL, INC. CORRECC PRANCAL, IN	HILTON-HEAD ISAADD HILTON-HEAD ISAADD HILTON-HEAD ISAADD DENVER DENVER DENVER DENVER DENVER HOPENS H	\$60	\$64.450,000.00 \$16.500,000.00 \$110.000,000.00 \$110.000,000.00 \$574.000.00 \$276.000.000.00 \$776.886.000.00 \$2.260,000.00 \$2.260,000.00 \$2.260,000.00 \$3.260,000.00	\$0.00 \$73.357.086.72 \$0.00 \$19.178.475.00 \$0.00 \$10.870.784.03 \$0.00 \$5686.142.53 \$0.00 \$5686.142.53 \$0.00 \$568.621.419.22 \$0.00 \$2.680.478.64 \$0.00 \$2.552.039.643.40 \$0.00 \$5.552.039.643.40 \$0.00 \$5.552.039.643.40	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$12,335,978.50 \$54.450.000.00 \$16.600.000.00 \$16.600.000.00 \$16.600.000.00 \$1.600.000.00 \$1.600.000.00 \$2.260.000.00 \$2.280.000.00 \$2.280.000.00 \$3.480.000.00 \$3.480.000.00 \$3.480.000.00 \$3.480.000.00 \$3.480.000.00 \$3.480.000.00 \$3.480.000.000 \$3.480.0000.000 \$3.480.0000.000 \$3.480.0000.0000 \$3.480.0000.0000 \$3.480.0000.0000 \$3.480.0000.0000 \$3.480.0000.0000 \$3.480.0000.0000 \$3.480.00000.0000 \$3.480.0000.0000	5.277  64.450  18.500  19.94845  5.500  77.650  22.600  78.500  78.500  19.94845  19.94845  17.6500  19.94845  19.94	\$795.10 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$702.11 \$702.11 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	(\$5.005.00). (\$5.007.056.00). (\$6.007.056.20). (\$73.864.71).	\$186,857.05 450 \$25,990.47 30 \$143,677.00 995,988 \$143,677.00 995,988 \$526,604.00 263,859 \$494,381.25 50 \$494,381.25 50 \$491,000.00 500,000 \$33,01,647.00 398,023 \$113,000.00 113 \$181,102,043,40 11,479,592 \$566,859,50 87,209
11.16	COASTA SOUTH BANCHARES, INC. COASTA SOUTH BANCHARES, INC. COASTA SOUTH BANCHARES, INC. CORE FRANCAL INC. CORE FRANCE INC. CORE FRANCAL INC	HILTON-HEAD ISAADD HILTON-HEAD ISAADD HILTON-HEAD ISAADD OBEWER DEWER DE	Section   Sect	\$66,450,000,00  \$16,500,000,00  \$10,000,000,00  \$10,000,000,00  \$576,890,000,00  \$76,890,000,00  \$2,260,000,00  \$2,260,000,00  \$2,260,000,00  \$2,260,000,00  \$2,260,000,00  \$2,260,000,00  \$2,260,000,00	\$0.00 \$73.357.086.72 \$0.00 \$19.178.479.00 \$0.00 \$10.670.784.03 \$0.00 \$566.142.53 \$0.00 \$566.142.53 \$0.00 \$566.142.53 \$0.00 \$26.480.089.20 \$0.00 \$2.680.478.64 \$0.00 \$2.582.039.613.40 \$0.00 \$2.582.039.613.40 \$0.00 \$2.582.039.613.40 \$0.00 \$2.582.039.613.40 \$0.00 \$2.582.039.613.40 \$0.00 \$2.582.039.613.40	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold: in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$12,335,978.50 \$64.450.000.00 \$16.600.000.00 \$16.600.000.00 \$348.995.00 \$548.995.00 \$574.000.00 \$271.50 \$276.533.24 \$271.50 \$276.533.24 \$271.50 \$276.530.00 \$270.000.00 \$270.000.00 \$330.500.00 \$340.	5.277 64.450 64	\$795.10 \$1.000.0	(\$5.005.00) (\$887.495.00) (\$887.495.00) (\$73.894.71) (\$73.894.71) (\$41.500.00) (\$43.700.00) (\$43.700.00) (\$43.8770.00)	\$380.857.05 450 \$150.990.47 30 \$143.677.00 995.968 \$506.604.00 265.869 \$506.604.00 265.869 \$506.604.00 265.869 \$509.000.00 29 \$494.381.25 50 \$509.000.00 29 \$131.000.00 113 \$110.000.00 113 \$111.000.00 113 \$511.000.00 113
11 16 8.14.44 11 11 11 11 11 11 11 11 11 11 11 11 1	COMETA SOUTH BANCHARES. INC. COMETA BANCHARES. INC. COMMETA BANCHARES. INC. COM	HILTON-HEAD ISAAAD HILTON-HEAD ISAAAD HILTON-HEAD ISAAAD ORWER ORWER ORWER ORWER ORWER HILTON-HEAD ISAAAD ORWER ORWER HILTON-HEAD ISAAAD ORWER HILTON-HEAD ISAAAD ORWER HILTON-HEAD ISAAAD HILTON-HEAD ISAA	Sec.   3-82/213	\$66,450,000,00  \$16,500,000,00  \$10,000,000,00  \$10,000,000,00  \$276,000,000,00  \$76,800,000,00  \$7,260,000,00  \$2,260,000,00  \$2,260,000,00  \$2,260,000,00  \$2,260,000,00  \$2,260,000,00  \$2,2760,000,00  \$2,2760,000,00  \$2,2760,000,00  \$2,2760,000,00  \$2,2760,000,00	\$0.00 \$73,357,086,72 \$0.00 \$19,178,475,00 \$0.00 \$19,178,475,00 \$0.00 \$10,670,774,00 \$0.00 \$9668,142,53 \$0.00 \$26,869,476,64 \$0.00 \$2,689,476,64 \$0.00 \$2,589,476,64 \$0.00 \$5,589,676,69,61 \$0.00 \$5,589,676,64 \$0.00 \$5,589,676,64	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$12,335,978.50 \$54.450.000.00 \$16.600.000.00 \$16.600.000.00 \$16.600.000.00 \$1.600.000.00 \$1.600.000.00 \$2.260.000.00 \$2.280.000.00 \$2.280.000.00 \$3.480.000.00 \$3.480.000.00 \$3.480.000.00 \$3.480.000.00 \$3.480.000.00 \$3.480.000.00 \$3.480.000.000 \$3.480.0000.000 \$3.480.0000.000 \$3.480.0000.0000 \$3.480.0000.0000 \$3.480.0000.0000 \$3.480.0000.0000 \$3.480.0000.0000 \$3.480.0000.0000 \$3.480.00000.0000 \$3.480.0000.0000	5.277  64.450  18.500  19.94845  5.500  77.650  22.600  78.500  78.500  19.94845  19.94845  17.6500  19.94845  19.94	\$795.10 \$1.000.0	(\$5.005.00) (\$887.495.00) (\$887.495.00) (\$73.894.71) (\$73.894.71) (\$41.500.00) (\$43.700.00) (\$43.700.00) (\$43.8770.00)	\$486.857.05 450 \$526.969.47 30 \$143.677.00 995.968 \$543.677.00 995.968 \$5566.604.00 2658.659 \$5494.381.25 50 \$499.000.00 29 \$310.000.00 500.000 \$310.000.00 113 \$5113.000.00 114.79.592 \$566.856.50 87.209 \$792.990.00 900.000
11.16 8.16.44 11 11 11 14.15 8.14 8.17,14	COMSTALACUTH BANCHARES, INC. COSTRIAGOUTH BANCHARES, INC. COSTRIAGOUTH BANCHARES, INC. CORE FRANCIAL INC. CO	HILTON-HEAD ISAADD HILTON-HEAD ISAADD ORWER ORWE	Sec.   3-82/013	\$64.450,000.00 \$16.500,000.00 \$110,000,000.00 \$110,000,000.00 \$576.896,000.00 \$78,000,000.00 \$78,280,000.00 \$2,280,000.00 \$2,280,000.00 \$2,280,000.00 \$3,280,000.00 \$3,700,000.00 \$3,700,000.00 \$3,700,000.00 \$3,700,000.00	\$0.00 \$73,357,086.72 \$0.00 \$19,178.479.00 \$0.00 \$19,178.479.00 \$0.00 \$10,670,784.03 \$0.00 \$5666.142.53 \$0.00 \$26,480,099.20 \$0.00 \$2,569.478,64 \$0.00 \$2,569.478,64 \$0.00 \$2,569.693,61 \$0.00 \$2,569.693,61	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$12,335,978.50 \$64.450.000.00 \$16.600.000.00 \$16.600.000.00 \$348.995.00 \$548.995.00 \$574.000.00 \$271.50 \$276.533.24 \$271.50 \$276.533.24 \$271.50 \$276.530.00 \$270.000.00 \$270.000.00 \$330.500.00 \$340.	5.277 64.450 64	\$795.10 \$1.000.0	(\$5.005.00) (\$887.495.00) (\$887.495.00) (\$73.894.71) (\$73.894.71) (\$41.500.00) (\$43.700.00) (\$43.700.00) (\$43.8770.00)	\$380.857.05 450 \$150.990.47 30 \$143.677.00 995.968 \$506.604.00 265.869 \$506.604.00 265.869 \$506.604.00 265.869 \$509.000.00 29 \$494.381.25 50 \$509.000.00 29 \$131.000.00 113 \$110.000.00 113 \$111.000.00 113 \$511.000.00 113
11.16 8.14.44 11 11 11,4.15 8.14 8.11,14	CODATA SOUTH BANCHARES. INC. CODATA SOUTH BANCHARES. INC. CODATA SOUTH BANCHARES. INC. CODES FRANCIAL INC. CODES FRANCIAL INC. CODES FRANCIAL INC. CODORIS VALLEY BANCORP. INC. COLORIS BANCORP. INC. COLOR	HILTON-HEAD ISAAD HILTON-HEAD ISAAD HILTON-HEAD ISAAD ON HEAD ON HEAD ON HEAD ON HEAD ON HEAD HAND HAND HAND HAND HAND HAND HAND HA	\$60	\$64.450,000.00 \$16.500,000.00 \$110.000,000.00 \$110.000,000.00 \$574.000.00 \$528.000.000.00 \$76.898.000.00 \$2.260,000.00 \$2.260,000.00 \$2.260,000.00 \$5.260,000.00 \$5.276.998.000.00 \$5.276.998.000.00 \$5.276.998.000.00 \$5.276.998.000.00 \$5.276.998.000.00 \$5.276.998.000.00 \$5.276.998.000.00	\$0.00 \$10.670.784.00 \$0.00 \$10.670.784.00 \$0.00 \$10.670.784.00 \$0.00 \$5666.142.53 \$0.00 \$5666.142.53 \$0.00 \$566.821.419.22 \$0.00 \$2.680.478.64 \$0.00 \$2.582.039.643.40 \$0.00 \$2.582.039.643.40	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold: in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold: in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold: in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$12,335,978.50 \$54,450,000.00 \$16,600,000.00 \$46,995.00 \$46,995.00 \$49,995.00 \$49,995.00 \$51,990.955.00 \$21,000.00 \$21,000.00 \$77,898.000.00 \$22,500.000.00 \$31,480.250.00 \$31,48	5.277 64.450 116.600 5.00 5.00 5.74 7.76.899 2.280.000 2.280.000 1.76.899 1.	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$5.005.00) (\$887.495.00) (\$887.495.00) (\$73.894.71) (\$73.894.71) (\$41.500.00) (\$43.700.00) (\$43.700.00) (\$43.8770.00)	\$180,857.05 450 \$25,990.47 30 \$143,877.00 995,988 \$143,877.00 995,988 \$526,004.00 263,859 \$526,004.00 263,859 \$494,381.25 50 \$29,000.00 500,000 \$310,004,00 396,023 \$113,000.00 113 \$181,000.00 114,779,992 \$566,856,50 87,209 \$792,990.00 900,000 \$105,732.00 120,000 \$532,427.91 365 \$526,000.00 128
11.16 8.14.44 11 11 11,4.15 8.14 8.11,14	COMETA SOUTH BANCHARES. INC. COMETA SOUTH BANCHARES. INC. CORNET PANAGRAI, INC. CORNET PANAGRAINES	HILTON-HEAD ISAAD HILTON-HEAD ISAAD HILTON-HEAD ISAAD ON HEAD ON HEAD ON HEAD ON HEAD ON HEAD HAND HAND HAND HAND HAND HAND HAND HA	\$60	\$64.450,000.00 \$16.500,000.00 \$110,000,000.00 \$110,000,000.00 \$576.896,000.00 \$78,000,000.00 \$78,280,000.00 \$2,280,000.00 \$2,280,000.00 \$2,280,000.00 \$3,280,000.00 \$3,700,000.00 \$3,700,000.00 \$3,700,000.00 \$3,700,000.00	\$0.00 \$10.670.784.00 \$0.00 \$10.670.784.00 \$0.00 \$10.670.784.00 \$0.00 \$5666.142.53 \$0.00 \$5666.142.53 \$0.00 \$566.821.419.22 \$0.00 \$2.680.478.64 \$0.00 \$2.582.039.643.40 \$0.00 \$2.582.039.643.40	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$12,335,978.50 \$54,450,000.00 \$16,600,000.00 \$16,600,000.00 \$16,900,550.00 \$1,900,550.00 \$2,750,000.00 \$2,750,000.00 \$2,750,000.00 \$2,750,000.00 \$2,750,000.00 \$3,750,000.00 \$	5.277 6.4.450 16.500 17.0.500	\$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00	(\$5.005.00) (\$887.495.00) (\$887.495.00) (\$73.894.71) (\$73.894.71) (\$41.500.00) (\$43.700.00) (\$43.700.00) (\$43.8770.00)	\$180,857.06 465 \$26,990.47 30 \$143,677.00 695.988 \$143,677.00 695.988 \$26,604.00 223,859 \$494.381.25 50 \$29,000.00 29 \$810,000.00 500.000 \$810,000.00 113 \$181102,043.40 11,479.992 \$1811,000.00 170.000 \$5360,856.50 87.200 \$516,730.00 500.000 \$5362,427.91 385 \$182,427.91 385
11.16 8.14.44 11 11 14.15 8.14 8.11.14 8.11.14 8.11.14	COMETA SOUTH BANCHARES. INC. COSTSTALOUTH BANCHARES. INC. COSTSTALOUTH BANCHARES. INC. CORE FRANCIAL INC. CO	HILTON-HEAD ISAADD HILTON-HEAD ISAADD HILTON-HEAD ISAADD DENVER O SEANED DENVER HORNO	Section   Sect	\$64.450,000.00 \$16.500,000.00 \$110.000,000.00 \$110.000,000.00 \$574.000.00 \$528.000.000.00 \$76.898.000.00 \$2.260,000.00 \$2.260,000.00 \$2.260,000.00 \$5.260,000.00 \$5.276.998.000.00 \$5.276.998.000.00 \$5.276.998.000.00 \$5.276.998.000.00 \$5.276.998.000.00 \$5.276.998.000.00 \$5.276.998.000.00	\$0.00 \$10.670 784.03 \$0.00 \$10.670 784.03 \$0.00 \$566.142.53 \$0.00 \$566.142.53 \$0.00 \$566.142.53 \$0.00 \$25.640.089.20 \$0.00 \$2.56.490.089.20 \$0.00 \$2.56.90.91 \$0.00 \$2.56.00.989.21 \$0.00 \$2.56.00.989.21	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold: in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold: in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold: in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$12,335,978.50 \$64.450.000.00 \$16.600.000.00 \$16.600.000.00 \$46.995.00 \$57.4000.00 \$57.4000.00 \$27.18.33.944.71 \$265.13.22 \$27.18.33.944.71 \$27.18.30.947.71 \$27.18	5.277 64.450 64.450 64.450 64.450 65.00 65.00 67.460 76.888 76.888 6.27661 174.000 1980.000 1980.000 7.701 174.000 80.000 1980.000 80.000 1980.000 80.000 1980.000 80.0000 80.000 80.000 80.000 80.000 80.000 80.000 80.000 80.000 80.0000 80.000 80.000 80.000 80.000 80.000 80.000 80.000 80.000 80.0000 80.000 80.000 80.000 80.000 80.000 80.000 80.000 80.000 80.0000 80.000 80.000 80.000 80.000 80.000 80.000 80.000 80.000 80.0000 80.000 80.000 80.000 80.000 80.000 80.000 80.000 80.000 80.0000 80.000 80.000 80.000 80.000 80.000 80.000 80.000 80.000 80.0000 80.0000 80.0000 80.0000 80.0000 80.0000 80.0000 80.0000 80.0000 80.0000 80.0000 80.0000 80.0000 80.0000 80.0000 80.0000 80.0000	\$795.10 \$1,000.00	(\$5.005.00) (\$887.495.00) (\$887.495.00) (\$73.894.71) (\$73.894.71) (\$41.500.00) (\$43.700.00) (\$43.700.00) (\$43.8770.00)	\$180,857.05 450 \$25,990.47 30 \$143,877.00 995,988 \$143,877.00 995,988 \$526,004.00 263,859 \$526,004.00 263,859 \$494,381.25 50 \$29,000.00 500,000 \$310,004,40 398,023 \$113,000.00 113 \$181,000.04,40 11,479,992 \$566,856,50 87,209 \$792,990.00 900,000 \$105,732.00 120,000 \$105,732.00 120,000 \$532,427.91 365 \$526,000.00 128
11.16 8.14.44 11 11 14.15 8.14.14 8.11.14 8.11.14 8.11.14 8.11.14	COMETA SOUTH BANCHARES. INC. COMETA SOUTH BANCHARES. INC. COMETA FAMORIA INC. COMETA F	HILTON-HEAD ISAAAD HILTON-HEAD ISAAAD HILTON-HEAD ISAAAD OBEWER O	Section   Sect	\$66,450,000,000 \$16,000,000,000 \$10,000,000,000 \$510,000,000,000 \$576,600,000,000 \$77,600,000,000 \$72,260,000,000 \$72,260,000,000 \$72,260,000,000 \$73,761,000,000 \$74,771,000,000 \$74,771,000,000 \$74,771,000,000 \$74,771,000,000	\$0.00 \$73,357,086,72 \$0.00 \$19,178,475,00 \$0.00 \$19,178,475,00 \$0.00 \$10,670,7784,00 \$0.00 \$5668,142,53 \$0.00 \$5668,142,53 \$0.00 \$56,682,480,089,20 \$0.00 \$2,689,478,64 \$0.00 \$2,689,478,64 \$0.00 \$2,689,478,64 \$0.00 \$5,550,098,61 \$0.00 \$5,550,098,61 \$0.00 \$5,550,098,61 \$0.00 \$5,550,098,61 \$0.00 \$5,550,098,61 \$0.00 \$5,550,098,61 \$0.00 \$5,550,098,61 \$0.00 \$5,550,098,61 \$0.00 \$5,550,098,61 \$0.00 \$5,550,098,656,67 \$0.00 \$5,550,098,67 \$0	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$12,335,978.50 \$54,450,000.00 \$16,600,000.00 \$16,600,000.00 \$16,900,550.00 \$1,900,550.00 \$2,750,000.00 \$2,750,000.00 \$2,750,000.00 \$2,750,000.00 \$2,750,000.00 \$3,750,000.00 \$	5.277 6.4.450 16.500 17.0.500	\$795.10 \$1,000.00	(\$5.005.00) (\$887.495.00) (\$887.495.00) (\$73.894.71) (\$73.894.71) (\$41.500.00) (\$43.700.00) (\$43.700.00) (\$43.8770.00)	\$180,857.06 465 \$26,990.47 30 \$143,677.00 695.988 \$143,677.00 695.988 \$26,604.00 223,859 \$494.381.25 50 \$29,000.00 29 \$810,000.00 500.000 \$810,000.00 113 \$181102,043.40 11,479.992 \$1811,000.00 170.000 \$5360,856.50 87.200 \$516,730.00 500.000 \$5362,427.91 385 \$182,427.91 385
11.16 8.14.44 11 11 14.15 8.14 8.11.14 8.11.14 8.11.14	COMETA SOUTH BANCHARES. INC. COMETA SOUTH BANCHARES. INC. COMETA SOUTH BANCHARES. INC. COREST PANAGRAI, INC. C	HILTON-HEAD ISAAAD HILTON-HEAD ISAAAD HILTON-HEAD ISAAAD HILTON-HEAD ISAAAD DENVER O SEANED DENVER O SEANED DENVER O SEANED O SEA	Section   Sect	\$64,450,000.00 \$16,500,000.00 \$16,500,000.00 \$170,000,000 \$574,000.000 \$576,800,000.00 \$776,800,000.00 \$2,260,000.00 \$2,260,000.00 \$3,260,000.00 \$5,701,000.00 \$5,701,000.00 \$5,701,000.00 \$5,701,000.00 \$5,701,000.00 \$5,701,000.00 \$5,701,000.00 \$5,701,000.00 \$5,701,000.00 \$5,701,000.00 \$5,701,000.00 \$5,701,000.00 \$5,701,000.00 \$5,701,000.00	\$0.00 \$73,357,086,72 \$0.00 \$19,178,475,00 \$0.00 \$19,178,475,00 \$0.00 \$10,670,7784,00 \$0.00 \$5668,142,53 \$0.00 \$5668,142,53 \$0.00 \$56,682,480,089,20 \$0.00 \$2,689,478,64 \$0.00 \$2,689,478,64 \$0.00 \$2,689,478,64 \$0.00 \$5,550,098,61 \$0.00 \$5,550,098,61 \$0.00 \$5,550,098,61 \$0.00 \$5,550,098,61 \$0.00 \$5,550,098,61 \$0.00 \$5,550,098,61 \$0.00 \$5,550,098,61 \$0.00 \$5,550,098,61 \$0.00 \$5,550,098,61 \$0.00 \$5,550,098,656,67 \$0.00 \$5,550,098,67 \$0	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold: in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold: in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold: in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$12,335,978.50 \$64.450.000.00 \$16.600.000.00 \$16.600.000.00 \$46.995.00 \$57.4000.00 \$57.4000.00 \$27.18.33.944.71 \$265.13.22 \$27.18.33.944.71 \$27.18.30.947.71 \$27.18	5.277 64.450 64.450 64.450 64.450 65.00 65.00 67.460 76.888 76.888 6.27661 174.000 1980.000 1980.000 7.701 174.000 80.000 1980.000 80.000 1980.000 80.000 1980.000 80.0000 80.000 80.000 80.000 80.000 80.000 80.000 80.000 80.000 80.0000 80.000 80.000 80.000 80.000 80.000 80.000 80.000 80.000 80.0000 80.000 80.000 80.000 80.000 80.000 80.000 80.000 80.000 80.0000 80.000 80.000 80.000 80.000 80.000 80.000 80.000 80.000 80.0000 80.000 80.000 80.000 80.000 80.000 80.000 80.000 80.000 80.0000 80.000 80.000 80.000 80.000 80.000 80.000 80.000 80.000 80.0000 80.0000 80.0000 80.0000 80.0000 80.0000 80.0000 80.0000 80.0000 80.0000 80.0000 80.0000 80.0000 80.0000 80.0000 80.0000 80.0000	\$1,000.00 \$1,000.00	(\$5.005.00) (\$887.495.00) (\$887.495.00) (\$73.894.71) (\$73.894.71) (\$41.500.00) (\$43.700.00) (\$43.700.00) (\$43.8770.00)	\$180,007.00 \$143,677.00 \$143,677.00 \$143,677.00 \$526,604.00 \$263,669.00 \$263,6
11.16 8.14.44 11 11 14.15 8.14.14 8.11.14 8.11.14 8.11.14 8.11.14	COMETA SOUTH BANCHARES. INC. COMETA SOUTH BANCHARES. INC. COMETA SOUTH BANCHARES. INC. COREST PANAGRAI, INC. C	HILTON-HEAD ISAAAD HILTON-HEAD ISAAAD HILTON-HEAD ISAAAD HILTON-HEAD ISAAAD DENVER O SEANED DENVER O SEANED DENVER O SEANED O SEA	Section   Sect	\$16,450,000,00 \$16,000,000,00 \$110,000,000,00 \$110,000,000,00 \$576,896,000,00 \$276,896,000,00 \$276,896,000,00 \$276,896,000,00 \$276,896,000,00 \$276,990,000,000 \$276,990,000,000 \$2	\$0.00 \$73.357.086.72 \$0.00 \$19.178.475.00 \$0.00 \$19.178.475.00 \$0.00 \$10.870.784.03 \$0.00 \$568.142.53 \$0.00 \$568.621.419.22 \$0.00 \$2.480.689.20 \$0.00 \$2.480.478.64 \$0.00 \$2.552.039.643.40 \$0.00 \$2.480.678.64 \$0.00 \$2.552.039.643.40 \$0.00 \$2.552.039.643.40 \$0.00 \$2.552.039.643.40 \$0.00 \$2.552.039.643.40 \$0.00 \$2.552.039.643.40 \$0.00 \$2.890.659.67 \$0.00 \$2.890.659.67 \$0.00 \$2.890.659.67 \$0.00 \$2.890.659.67 \$0.00 \$2.890.659.67 \$0.00 \$2.890.659.67 \$0.00 \$2.890.859.67	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Solid, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$12,335,978.50  \$54,450,000.00  \$16,500,000.00  \$16,500,000.00  \$46,950.00  \$46,950.00  \$46,950.00  \$46,950.00  \$46,950.00  \$46,950.00  \$46,950.00  \$46,950.00  \$46,950.00  \$46,950.00  \$57,8574,000.00  \$576,959,000.00  \$576,959,000.00  \$576,959,000.00  \$576,959,000.00  \$576,959,000.00  \$576,959,000.00  \$576,959,000.00  \$577,22,651.00  \$577,22,600.00	5.277 64.455 64.	\$1,000.00 \$1,000.00	(\$5.005.00) (\$887.495.00) (\$887.495.00) (\$73.894.71) (\$73.894.71) (\$41.500.00) (\$43.700.00) (\$43.700.00) (\$43.8770.00)	\$180,857.06 465 \$26,990.47 30 \$143,677.00 695.988 \$143,677.00 695.988 \$26,604.00 223,859 \$494.381.25 50 \$29,000.00 29 \$810,000.00 500.000 \$810,000.00 113 \$181102,043.40 11,479.992 \$1811,000.00 170.000 \$5360,856.50 87.200 \$516,730.00 500.000 \$5362,427.91 385 \$182,427.91 385
11.16 A.16.46 11 11 11 14.15 A.15 A.15 A.15 A.15 A.15	COMETA SOUTH BANCHARES. INC. CORRECT PRANCIAL INC. CORRECT PRANCIA	HILTON-HEAD ISAADD HILTON-HEAD ISAADD HILTON-HEAD ISAADD DENVER OSLOVER OSLOVER OSLOVER OSLOVER OSLOVER OSLOVER OSLOVER VOOR VOOR VOOR VOOR VOOR VOOR VOOR	Sec.   3-82/013	\$66,450,000,000 \$16,000,000,000 \$10,000,000,000 \$510,000,000,000 \$576,600,000,000 \$77,600,000,000 \$72,260,000,000 \$72,260,000,000 \$72,260,000,000 \$73,761,000,000 \$74,771,000,000 \$74,771,000,000 \$74,771,000,000 \$74,771,000,000	\$0.00 \$73.357.086.72 \$0.00 \$19.178.475.00 \$0.00 \$19.178.475.00 \$0.00 \$10.870.784.03 \$0.00 \$568.142.53 \$0.00 \$568.621.419.22 \$0.00 \$2.480.689.20 \$0.00 \$2.480.478.64 \$0.00 \$2.552.039.643.40 \$0.00 \$2.480.678.64 \$0.00 \$2.552.039.643.40 \$0.00 \$2.552.039.643.40 \$0.00 \$2.552.039.643.40 \$0.00 \$2.552.039.643.40 \$0.00 \$2.552.039.643.40 \$0.00 \$2.890.659.67 \$0.00 \$2.890.659.67 \$0.00 \$2.890.659.67 \$0.00 \$2.890.659.67 \$0.00 \$2.890.659.67 \$0.00 \$2.890.659.67 \$0.00 \$2.890.859.67	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$12,335,978.50  \$54,450,000.00  \$16,500,000.00  \$16,500,000.00  \$46,950.00  \$46,950.00  \$46,950.00  \$46,950.00  \$46,950.00  \$46,950.00  \$46,950.00  \$46,950.00  \$46,950.00  \$46,950.00  \$57,8574,000.00  \$576,959,000.00  \$576,959,000.00  \$576,959,000.00  \$576,959,000.00  \$576,959,000.00  \$576,959,000.00  \$576,959,000.00  \$577,22,651.00  \$577,22,600.00	5.277 64.450 64.	\$1,000.00 \$1,000.00	(\$5.005.00) (\$887.495.00) (\$887.495.00) (\$73.894.71) (\$73.894.71) (\$41.500.00) (\$43.700.00) (\$43.700.00) (\$43.8770.00)	\$180,007.00 \$143,677.00 \$143,677.00 \$143,677.00 \$526,604.00 \$263,669.00 \$263,6
11.16 R.14.44 11 11 14.15 8.14 8.11.14 8.11.14 8.11.14 8.11.14	COMETA SOUTH BANCHARES. INC. COMETA SOUTH BANCHARES. INC. COMETA SOUTH BANCHARES. INC. COREST PANAGRAI, INC. C	HILTON-HEAD ISAAAD HILTON-HEAD ISAAAD HILTON-HEAD ISAAAD HILTON-HEAD ISAAAD DENVER O SEANED DENVER O SEANED DENVER O SEANED O SEA	Section   Sect	\$16,450,000,00 \$16,000,000,00 \$110,000,000,00 \$110,000,000,00 \$576,896,000,00 \$276,896,000,00 \$276,896,000,00 \$276,896,000,00 \$276,896,000,00 \$276,990,000,000 \$276,990,000,000 \$2	\$0.00 \$73.357.086.72 \$0.00 \$19.178.475.00 \$0.00 \$19.178.475.00 \$0.00 \$10.870.784.03 \$0.00 \$568.142.53 \$0.00 \$568.621.419.22 \$0.00 \$2.480.689.20 \$0.00 \$2.480.478.64 \$0.00 \$2.552.039.643.40 \$0.00 \$2.480.678.64 \$0.00 \$2.552.039.643.40 \$0.00 \$2.552.039.643.40 \$0.00 \$2.552.039.643.40 \$0.00 \$2.552.039.643.40 \$0.00 \$2.552.039.643.40 \$0.00 \$2.890.659.67 \$0.00 \$2.890.659.67 \$0.00 \$2.890.659.67 \$0.00 \$2.890.659.67 \$0.00 \$2.890.659.67 \$0.00 \$2.890.659.67 \$0.00 \$2.890.859.67	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Solid, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$12,335,978.50  \$54.450,000.00  \$16.500,000.00  \$16.500,000.00  \$46.995.00  \$54.695.00  \$54.905.00  \$54.905.00  \$54.905.00  \$54.905.00  \$54.905.00  \$54.905.00  \$54.905.00  \$54.905.00  \$54.905.00  \$54.905.00  \$54.905.00  \$54.905.00  \$54.905.00  \$54.905.00  \$54.905.00  \$54.905.00  \$5	5.277 64.455 64.	\$1,000.00 \$1,000.00	(\$5.005.00) (\$887.495.00) (\$887.495.00) (\$73.894.71) (\$73.894.71) (\$41.500.00) (\$43.700.00) (\$43.700.00) (\$43.8770.00)	\$180,007.00 \$143,677.00 \$143,677.00 \$143,677.00 \$526,604.00 \$263,669.00 \$263,6

Footnote	Institution Name	City	State Date Original Investment Type <sup>1</sup>	Original Investment Amount Outstanding Inves	itment Total Cash Back <sup>2</sup>	Investment Status* Amount Sold, in full; warrants not outstanding	(Fee) <sup>4</sup> Shares	Ava. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup> Wt Amount Wt Shares
.14	COMMUNITY BUSINESS BANK COMMUNITY BUSINESS BANK	WEST SACRAMENTO WEST SACRAMENTO	CA 2/27/2009 Preferred Stock w/ Exercised Warrants  CA 11/30/2012	Original Investment Amount Outstanding Inves	\$0.00 \$4,674,050.16	Sold, in full; warrants not outstanding \$3.717.56	0.00		(\$258 440 00)	\$167.035.00
,	COMMUNITY BUSINESS BANK COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	WEST SACRAMENTO	CA 1/11/2013 VA 12/19/2008 Preferred Stock w/ Warrants	\$12.643.000.00	\$0.00 \$16.080.204.94	Redeemed, in full: warrants not outstanding	(\$25,000.00)	9000.00	19230.770.307	WISH SORGE IN
4	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON STAUNTON	VA 1/9/2013	\$12.643.000.00	\$0.00 \$16.080.204.94	Redeemed, in full: warrants not outstanding \$12,643,00	0.00 12,0	\$1,000.00		
,14,76	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL SHARES, INC.	STAUNTON GLEN ELLYN	VA 5/28/2015  IL 5/15/2009 Preferred Stock w/ Exercised Warrants	\$6,970,000.00	\$0.00 \$4,240,743.82	Sold, in full; warrants not outstanding				\$873.485.00 61.79
	COMMUNITY FINANCIAL SHARES, INC. COMMUNITY FIRST BANCSHARES. INC. (AR)	GLEN ELLYN HARRISON	IL 12/21/2012  AR 4/3/2009 Preferred Stock w/ Exercised Warrants	\$12,725,000,00		\$3,136,50 Sold in full: warrante not outstanding			(\$3,833,500.00)	\$157,050.00 34
	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON HARRISON	AR 2/7/2014 AR 2/10/2014			\$3,705,03 \$8,867,38	7.50 3, 0.75 8.1	750 \$988.01 975 \$988.01	(\$44,962.50) (\$107.610.25)	\$85,157.88 8 \$544,614.34 55
	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR 3/19/2014				(\$125,724.27)	375 3900.01	15107.610.251	3044.014.34 50
.14.44	COMMUNITY FIRST BANCSHARES, INC. (TN)  COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY UNION CITY	TN 3/20/2009 Preferred Stock w/ Exercised Warrants TN 8/18/2011	\$20.000.000.00		Redeemed. in full: warrants not outstanding \$20,000,00	0.00 20,0	\$1,000.00		\$1,000,000.00 1,00
	COMMUNITY FIRST. INC.	COLUMBIA	TN 2/27/2009 Preferred Stock w/ Exercised Warrants TN 4/11/2014	\$17.806.000.00	\$0.00 \$7.665.362.89	Sold. in full: warrants not outstanding \$1,322.50	0.50 4.0	101 \$300.50	(\$3.078.499.50)	\$72,314,55
	COMMUNITY FIRST, INC.	COLLIMBIA	TN 4/14/2014 TN 7/18/2014			\$4,028,20	2.50 13,4	105 \$300.50	(\$9,376,797.50)	\$387,399.37 75
,67	COMMUNITY FIRST, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	COLUMBIA BRANDON	MS 2/6/2009 Preferred Stock W/ Exercised Warrants	\$1,050,000.00	\$0.00 \$1,220,300.65	Sold, in full; warrants not outstanding	19000007.3007			
	COMMUNITY HOLDING COMPANY OF FLORIDA. INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA. INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA. INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.		MS 11/30/2012 MS 1/11/2013			\$1.002.75	(\$10.027.50)	105 \$9.550.00	(\$47.250.00)	\$25,000.00
	COMMUNITY HOLDING COMPANY OF FLORIDA. INC. / COMMUNITY BANCSHARES OF MISSISSIPPI. INC. COMMUNITY INVESTORS BANCORP. INC.	BRANDON BRANDON BUCYRUS	MS 3/26/2013 OH 12/23/2008 Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00 \$3.115.616.28	Sold, in full: warrants not outstanding	(\$14.972.50)			
,14	COMMUNITY INVESTORS BANCORP. INC.	BUCYRUS	OH 12/19/2012	\$2,800,000.00	\$0.00 \$3,115,616.28	\$952.85	0.00		(\$50.150.00)	
	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS BUCYRUS	OH 12/20/2012 OH 1/11/2013			\$1.517.15	(\$24,700.00)	597 \$950.00	(\$79.850.00)	\$105,000.00 13
,	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS MIDDLETOWN	OH 3/26/2013 NJ 1/30/2009 Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00 \$40.500.750.00	Redeemed, in full; warrants not outstanding	(\$300.00)			
4	COMMUNITY PARTNERS BANCORP COMMUNITY PARTNERS BANCORP COMMUNITY PARTNERS BANCORP	MIDDLETOWN MIDDLETOWN	NJ 1/30/2009 Preferred Stock w warrants NJ 8/11/2011 NJ 10/26/2011	\$9,000,000.00	\$0.00 \$10,596,750.00	Redeemed, in full, warrants not outstanding \$9.000.00	0.00 9.0	000 \$1.000.00		
5 17	COMMUNITY PARTNERS BANCORP  COMMUNITY PRIDE BANK CORPORATION		NJ 10/26/2011 MN 11/13/2009 Subordinated Debentures w/ Exercised Warrants	\$4.400.000.00	\$0.00 \$5.462.045.14	Sold. in full: warrants not outstanding				\$460,000.00 311,97
	COMMUNITY PRIDE BANK CORPORATION COMMUNITY PRIDE BANK CORPORATION COMMUNITY PRIDE BANK CORPORATION	HAM LAKE HAM LAKE	MN 11/13/2009 Subordinated Debentures w/ Exercised Warrants MN 8/12/2013			\$4,400,00	0.00 4,400,0	000 \$1.11		\$484,924.00 \$177,716.96 132,00
.14.44	COMMUNITY PRIDE BANK CORPORATION COMMUNITY TRUST FINANCIAL CORPORATION	HAM LAKE RUSTON	MN 9/12/2013 LA 1/9/2009 Preferred Stock w/ Exercised Warrants	\$24,000,000,00	\$0.00 \$28,459,100.00	Redeemed, in full: warrants not outstanding	(\$48,849.24)			
	COMMUNITY TRUST FINANCIAL CORPORATION  COMMUNITY WEST BANCSHARES	RUSTON GOLETA	LA 7/6/2011 CA 12/19/2008 Preferred Stock w/ Warrants	\$15,600,000,00	\$0.00 \$14.341.140.33	\$24,000,00 Sold. in full: warrants not outstanding	0.00 24,0	\$1,000.00		\$1,200,000.00 1,20
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA GOLETA	CA 12/10/2012 CA 12/11/2012			\$2,172,00 \$9,122,40	0.00 3,i 0.00 12.i	000 \$724.00 000 \$724.00	(\$828,000.00) (\$3.477.600.00)	
	COMMUNITY WEST BANCSHARES	GOLETA GOLETA	CA 1/11/2013			\$9.122.40	(\$112,944.00)	3/24.00	(\$3.477.000.00)	
3.110	COMMUNITY WEST BANCSHARES  COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	CA 6/12/2013  NC 2/13/2009 Preferred Stock w/ Warrants	\$51.500.000.00	\$0.00 \$12,749,591,59	Sold, in full: warrants not outstanding				\$698.351.00 521.15
•	COMMUNITYONE BANCORP / FNB UNITED CORP.  COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO ASHEBORO	NC   2/13/2009   Preferred Stock w/ Warrants   NC   5/23/2014   NC   5/27/2015			\$10,149,92	9.90 1,085,9	554 \$9.35	(\$41,350,070.10)	\$10.356.69 22.07
.14	CONGAREE BANCSHARES, INC.	CAYCE	SC 1/9/2009 Preferred Stock w/ Exercised Warrants	\$3,285,000.00	\$0.00 \$3,483,629.20	Sold, in full; warrants not outstanding				\$10.356,69 22.07
	CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC.	CAYCE CAYCE	SC 10/29/2012 SC 10/31/2012			\$23.93 \$2,687,04	2.54	29 \$825.26 256 \$825.26	(\$5.067.46) (\$568,953.44)	\$106,364.00 16
14	CONGAREE BANCSHARES, INC. CORNING SAVINGS AND LOAN ASSOCIATION	CAYCE		\$638,000,00	\$0.00 \$659.705.04	Sold, in full; warrants not outstanding	(\$25.000.00)			
(14	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR 11/30/2012	\$038,000.00	30.00 3005,700.04	\$548.68	0.00	338 \$860.00	(\$89.320.00)	\$3.960.00 3
	CORNING SAVINGS AND LOAN ASSOCIATION  CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	IAR 1/11/2013				(\$5.486.80) (\$19,513.20)			
.14	CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION COUNTRY BANK SHARES. INC. COUNTRY BANK SHARES, INC.	CORNING MILFORD MILFORD	AR 3/26/2013 NE 1/30/2009 Preferred Stock w/ Exercised Warrants NE 11/28/2012	\$7.525.000.00	\$0.00 \$8.781.205.02	Sold. in full: warrants not outstanding \$713,20		777 \$917.90	(\$63,791.70)	
	COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC.	MILFORD MILFORD	NE 11/29/2012			\$113,20 \$6.193.98	20 6		(\$554.010.80)	\$372.240.00 37
	COUNTRY BANK SHARES, INC. COVENANT FINANCIAL CORPORATION	MILFORD	NE 1/11/2013 MS 6/5/2009 Preferred Stock w/ Exercised Warrants	\$5,000,000,00	\$0.00 \$6.594.635.27	Redeemed, in full: warrants not outstanding	(\$69,071.98)			
	COVENANT FINANCIAL CORPORATION COVENANT FINANCIAL CORPORATION GRAZY WOMAN CREEK BANCORP INCORPORATED	CLARKSDALE BUFFALO	MS 4/30/2014 WY 2/20/2009 Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00 \$4,225,732.08	\$5,000,00 Redeemed, in full; warrants not outstanding	0.00 5,0	000 \$1,000.00		\$250,000.00 25
	ICRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY 1/8/2014	\$3,100,000.00	\$0.00 \$4,225,732.08	\$1,000.00	1.00	00.000.00		
8	CRAZY WOMAN CREEK BANCORP INCORPORATED  CRESCENT FINANCIAL BANCSHARES. INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares. Inc.	BUFFALO RALEIGH	WY 11/19/2014 NC 1/9/2009 Preferred Stock w/ Warrants	\$24,900,000,00	\$0.00 \$33.014.741.20	\$2,100,00 Redeemed, in full: warrants not outstanding				\$155,000.00 15
		RALEIGH	NC 2/19/2014			\$24,900,00	0.00 24,	\$1,000.00		\$4.004.000.00 
.14	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.  CROSSTOWN HOLDING COMPANY  CROSSTOWN HOLDING COMPANY	RALEIGH BLAINE	NC         6/11/2014           MN         1/23/2009         Preferred Stock w/ Exercised Warrants	\$10,650,000.00	\$0.00 \$13,498,324.83	Sold, in full; warrants not outstanding				\$1.681.000.00 833.70
	CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLAINE BLAINE	MN 7/19/2013 MN 7/22/2013			\$343.79 \$10.117.38		350 \$982.27 300 \$982.27	(\$6,205.50) (\$182.619.00)	\$531,210,67 53
	CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY CSRA BANK CORP.	BLAINE WRENS	MN 7/22/2013 MN 9/12/2013 GA 3/27/2009 Preferred Stock w/ Exercised Warrants	\$2,400,000,00	\$0.00 \$3.210.755.60	Sold, in full: warrants not outstanding	(\$104,611.76)			
		WRENS	GA 6/29/2015	\$2,400,000,00	\$0.00 \$3,210,755,60	Soid. In full: Warrants not dutstanding \$2,400,00	0.00 2,4	100 \$1,213.75		\$513,000.00 \$141,815.60 12
1.16	CSRA BANK CORP.  CVB FINANCIAL CORP.	ONTARIO	GA 8/6/2015 CA 12/5/2008 Preferred Stock w/ Warrants	\$130,000,000.00	\$0.00 \$136.046.583.33	Redeemed, in full; warrants not outstanding	(\$25.000.00)			
	CVB FINANCIAL CORP. CVB FINANCIAL CORP.	ONTARIO ONTARIO	CA 8/26/2009			\$97.500.00 \$32,500,00	0.00 97.1 0.00 32,1	\$1,000.00 \$1,000.00		
	ICVB FINANCIAL CORP.	IONTARIO	CA 9/2/2009 CA 10/28/2009				32,	31,000.00		\$1.307.000.00 834.76
.14.44	D.L. EVANS BANCORP D.L. EVANS BANCORP	BURLEY BURLEY	ID   2/27/2009 Preferred Stock w/ Exercised Warrants   ID   9/27/2011	\$19.891.000.00	\$0.00 \$23,686,592,33	Redeemed, in full: warrants not outstanding \$19,891,00	0.00 19,	391 \$1,000.00		\$995,000.00 99
4.15.44	DEERFIELD FINANCIAL CORPORATION DEERFIELD FINANCIAL CORPORATION	DEERFIELD DEERFIELD	WI 5/15/2009 Subordinated Debentures w/ Exercised Warrants	\$2.639.000.00	\$0.00 \$3.283.338.96	Redeemed, in full: warrants not outstanding \$2,639.00				\$132,000,00 132,00
.14	DELMAR BANCORP  DELMAR BANCORP	DELMAR DELMAR	MD   12/4/2009   Preferred Stock w/ Exercised Warrants   MD   2/7/2013	\$9.000.000	\$0.00 \$6.598.331.15	Sold in full: warrants not outstanding				4.02,000.00
	DELMAR BANCORP  DELMAR BANCORP		MD 2/7/2013 MD 2/8/2013			\$5,293,52 \$215.46	72	348 \$612.11 352 \$612.11	(\$3,354,472.72) (\$136.537.28)	\$311,943.55 45
10	DELMAR BANCORP DELMAR BANCORP DESOTO COUNTY BANK	DELMAR DELMAR HORN LAKE	MD 2/8/2013 MD 3/26/2013 MS 2/13/2009 Preferred Stock w/ Exercised Warrants	\$1,173,000.00	\$0.00 \$2,781,331.97	Sold, in full; warrants not outstanding	(\$55,089.90)			
(10	DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE HORN LAKE	MS 2/29/2009 MS 9/24/2013	\$1,508,000,00	30.00 \$2,781,331.87					
	DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE	IMS 9/25/2013			\$301,42 \$1,895,46	7.59 2.3	366 \$823.58 315 \$818.78	(\$64,571.42) (\$419.532.41)	\$40,563.34 5
A 15	DESOTO COUNTY BANK DIAMOND BANCORP, INC.	HORN LAKE WASHINGTON	MS 10/29/2013 MO 5/22/2009 Subordinated Debentures w/ Exercised Warrants	\$20.445.000.00	\$0.00 \$21.101.618.19	Sold. in full: warrants not outstanding	(\$33,333.34)			
4.10	DIAMOND BANCORP, INC.	WASHINGTON WASHINGTON		220.440.000.00	20.00		0.00 6,000,		(\$1,618,500.00)	
	DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	WASHINGTON WASHINGTON	MO 8/9/2012 MO 8/10/2012 MO 9/11/2012			\$10.197.94 \$350.52	1.25 13.965.0 0.00 480.0		(\$3.767.058.75) (\$129.480.00)	\$688.041.09 902.00 \$91.535.40 120.00
14	DIAMOND BANCORP, INC.	WASHINGTON	MO 1/16/2009 Preferred Stock w/ Exercised Warrants	\$146.053.000.00	\$0.00 \$87.459.858.69	Sold in full: warrants not outstanding	(\$149,299.61)			
	DICKINSON FINANCIAL CORPORATION II DICKINSON FINANCIAL CORPORATION II	KANSAS CITY KANSAS CITY	MO 2/7/2013	W17500000000		\$8,025,55			(\$6,497,444.97)	\$3,372.19
	DICKINSON FINANCIAL CORPORATION II DICKINSON FINANCIAL CORPORATION II	KANSAS CITY KANSAS CITY	MO 2/8/2013 MO 3/26/2013			\$72.684.79	3.30 131.i (\$807,103.48)	530 \$552.61	(\$58.845.206.70)	\$4.922.044.87 7.29
1	DISCOVER FINANCIAL SERVICES DISCOVER FINANCIAL SERVICES	RIVERWOODS RIVERWOODS	IL 3/13/2009 Preferred Stock w/ Warrants IL 4/21/2010	\$1.224.558.000.00	\$0.00 \$1.464.248.844.00	Redeemed. in full: warrants not outstanding \$1,224,558,00	0.00 1,224,	\$1,000.00		
	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL 7/7/2010				1,224,1	\$1,000.00		\$172.000.000.00 20.500.41
4	DNB FINANCIAL CORPORATION DNB FINANCIAL CORPORATION	DOWNINGTOWN DOWNINGTOWN	PA 1/30/2009 Preferred Stock w/ Warrants PA 8/4/2011	\$11.750.000.00	SU.00 \$13.683.277.61	Redeemed, in full: warrants not outstanding \$11,750,00	0.00 11,	750 \$1,000.00		
5	DNB FINANCIAL CORPORATION DUKE FINANCIAL GROUP, INC.	DOWNINGTOWN MINNEAPOLIS	PA 9/21/2011 MN 6/19/2009 Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00 \$17,424,285.82	Redeemed, in full; warrants not outstanding				\$458,000,00 186,31
-	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN 11/27/2013	ψ12,000,000.00	¥11,727,200.02	\$5.000.00	0.00 5.000.			
	DUKE FINANCIAL GROUP, INC.  DUKE FINANCIAL GROUP, INC.  EAGLE BANCORP, INC.	MINNEAPOLIS MINNEAPOLIS BETHESDA	MN 3/5/2014 MN 4/2/2014			\$2,000,00 \$5.000.00	0.00 2,000,0 0.00 5.000.0			\$600.000.00 600.00
2,44	EAGLE BANCORP, INC.  FAGLE BANCORP, INC.	BETHESDA BETHESDA	MD 12/5/2008 Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00 \$44,847,153.76	Redeemed, in full; warrants not outstanding \$15,000.00				
	EAGLE BANCORP, INC.	BETHESDA	MD 12/23/2009 MD 7/14/2011 MD 11/23/2011			\$15,000,00 \$23,235,00				
1.16	EAST WEST BANCORP, INC.	PASADENA	MD 11/23/2011 CA 12/5/2008 Preferred Stock w/ Warrants	\$306.546.000.00	\$0.00 \$352,722,420,00	Redeemed, in full: warrants not outstanding				\$2,794,422.00 385,43
	EAST WEST BANCORP, INC. EAST WEST BANCORP, INC. EAST WEST BANCORP INC.	PASADENA PASADENA PASADENA	CA 12/29/2010			\$306,546,00	0.00 306,	\$1,000.00		\$14.500.000.00 1.517.55
	EAST WEST BANCORP. INC.  EASTERN VIRGINIA BANKSHARES, INC.	PASADENA TAPPAHANNOCK TAPPAHANNOCK	CA 1/26/2011 VA 1/9/2009 Preferred Stock w/ Warrants VA 10/18/2013	\$24,000,000.00	\$0.00 \$28,568,653.60	Sold, in full; warrants not outstanding				
	EASTERN VIRGINIA BANKSHARES. INC. EASTERN VIRGINIA BANKSHARES. INC.		IVA 110/21/2013			\$3,900.00 \$20,100.00	0.00 20.1			\$406.029.00 \$2.092.611.00
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA 1/6/2014 VA 5/13/2015				(\$264,986.40)			\$115,000,00 384,04
	EASTERN VIRGINIA BANKSHARES, INC.  ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	TAPPAHANNOCK ENGELHARD	NC 1/16/2009 Preferred Stock w/ Warrants	\$17,949,000.00	\$0.00 \$23,397,494.08	Redeemed, in full; warrants not outstanding				\$115,000,00 384,04
9						\$17.949.00	0.00 17.1	\$1,000.00		
9	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.  ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD ENGELHARD	NC 6/11/2014 NC 6/11/2014				17.	349 \$1.000.00		\$871,000.00 514.69
9	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bencshares, Inc. ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. EMCLAIRE FINANCIAL CORP. EMCLAIRE FINANCIAL CORP.	ENGELHARD ENGELHARD EMLENTON FMI FNTON	NC 2/19/2014 NC 6/11/2014 PA 12/23/2008 Preferred Stock w/ Warrants PA 8/18/2011	\$7.500.000.00	\$0.00 \$8.545.904.67	Redeemed in full: warrante not outstanding				\$871,000.00 514,69
9	ECB BANCORP. INC. / CRESCENT FINANCIAL BANCSHARES. INC. / VantageSouth Bancshares. Inc. ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. EMCLAIRE FINANCIAL CORP.	EMLENTON	NC. 2/19/2014 NC. 6/11/2014 PA. 12/23/2008 Preferred Stock w/ Warrants PA. 8/18/2011 PA. 12/7/2011 TX. 12/5/2008 Preferred Stock w/ Warrants	\$7.500,000,00						\$871,000.00 514,69 \$51,113.00 50.11

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Footnote	Institution Name ENCORE BANCSHARES INC.	HOUSTON Gity	State   Date   Original Investment Type	Original Investment Amount Outstanding Investi	nent Total Cash Back <sup>2</sup>	Investment Status* Amou \$34,000	t (Fee)* Share 000.00 34	Avg. Price 000 \$1,000.00	(Realized Loss) / (Write-off)	Gain <sup>5</sup> Wt Amount Wt Shares
11	ENCORE BANCSHARES INC. ENTERPRISE FINANCIAL SERVICES CORP.	HOUSTON ST. LOUIS	TX 11/23/2011 MO 12/19/2008 Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00 \$42,801,933.33	Redeemed, in full; warrants not outstanding				\$637.071.00 364.026
	ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS ST. LOUIS	MO 11/7/2012 MO 1/9/2013			\$35.000	000.00 35	000 \$1.000.00		\$1,006,100,00 324,074
8.14.44	ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES GROUP, INC. ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK ALLISON PARK	PA   6/12/2009 Preferred Stock w/ Exercised Warrants   PA   8/25/2011	\$4.000.000.00	\$0.00 \$4.680.205.56	Redeemed. in full: warrants not outstanding				
8.44.73	ENTERPRISE FINANCIAL SERVICES GROUP, INC. EQUITY BANCSHARES, INC.	ALLISON PARK WICHITA	PA 8/25/2011 KS 1/30/2009 Preferred Stock w/ Exercised Warrants			\$4,000 Redeemed, in full; warrants not outstanding	000.00 4	\$1,000.00		\$200,000.00 200
	EQUITY BANCSHARES, INC.	WICHITA	KS 8/11/2011			\$8.750	00.000	750 \$1,000,00		\$438,000.00 438
1,14	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA 12/19/2008 Preferred Stock w/ Exercised Warrants CA 8/3/2012	\$43,000,000.00	\$0.00 \$47,294,527.29	Sold, in full; warrants not outstanding \$481	387.50	550 \$875.25	(\$68.612.50)	
	EXCHANGE BANK  EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA 8/8/2012 CA 8/9/2012			\$17,505 \$8.725	000.00 20 367.25 9	000 \$875.25	(\$2,495,000.00) (\$1.243.632.75)	\$1,910,898.00 2,000
	EXCHANGE BANK		ICA 8/10/2012					181 \$875.25	(\$60.004.75)	\$120.386.57 126 \$22,930.78 24
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA 8/13/2012 CA 9/11/2012			\$10.503	000.00 12	000 \$875.25	(\$1.497.000.00)	
8,14,18	F & M BANCSHARES, INC.	TREZEVANT	TN 1/30/2009 Preferred Stock w/ Evercland Warrante	\$4,609,000.00	\$0.00 \$9,405,391.28	Sold, in full; warrants not outstanding	(33/0.35/.50)			
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TREZEVANT	TN 11/6/2009 TN 2/6/2013	\$3.535.000.00		\$4,797	325.00	90 \$942.50	(\$292,675.00)	
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TREZEVANT	TN 2/7/2013 TN 2/8/2013			\$2,734 \$144	192.50 2	901 \$942.50 153 \$942.50	(\$166.807.50) (\$8.797.50)	\$222.007.50 230
			TN 3/26/2013				(\$76.757.21)	153 \$942.50	(\$8,797.50)	
3,14	F & M BANCSHARES. INC. F & M FINANCIAL CORPORATION (NC)	TREZEVANT SALISBURY	NC 2/6/2009 Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00 \$20,119,744.45	Sold, in full; warrants not outstanding				
	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC 9/18/2012 NC 9/19/2012			\$2.664	750.00 2	305 \$950.00	(\$140,250,00)	\$136.813.05 15
	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC 9/20/2012			\$13,485	250.00 14 (\$161.500.00)	195 \$950.00	(\$709,750.00)	\$638,460.90 700
4,15	F&C BANCORP, INC.	HOLDEN	MO 5/22/2009 Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00 \$3,842,376.65	Sold, in full; warrants not outstanding				
	F&C BANCORP, INC.	HOLDEN HOLDEN	MO 11/8/2012 MO 11/13/2012			\$1.590 \$1,278	599.43 1.659 999.18 1,334	000 \$0.96 000 \$0.96	(\$68.400.57) (\$55,000.82)	\$125,000.00 150,000
	FAC BANCORP, INC. FAC BANCORP, INC.	HOLDEN HOLDEN	MO 11/13/2012 MO 1/11/2013				(\$25.000.00)		(\$33,333,333,	\$ · 22,23333
.14	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE CLARKSVILLE	TN 2/13/2009 Preferred Stock w/ Exercised Warrants TN 9/19/2012	\$17,243,000.00	\$0.00 \$17,573,762.97	Sold, in full; warrants not outstanding				\$96,465.60 11:
	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE CLARKSVILLE	TN 9/20/2012 TN 9/21/2012			\$157 \$13.421	500.00 362.50 17	200 \$787.50 043 \$787.50	(\$42,500,00) (\$3,621,637,50)	\$645.975.00 75
	F8M FINANCIAL CORPORATION (TN)   F8M FINANCIAL CORPORATION (TN)   F.N.B. CORPORATION	CLARKSVILLE CLARKSVILLE HERMITAGE	TN 9/21/2012 TN 11/16/2012 PA 1/9/2009 Preferred Stock w/ Warrants				362.50 17 (\$135.788.63)	\$/8/.50	(\$3,621,637.50)	\$645,975.00 75
1	F.N.B. CORPORATION F.N.B. CORPORATION	HERMITAGE HERMITAGE	PA 1/9/2009 Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00 \$104,023,433.33	Redeemed, in full; warrants not outstanding \$100,000	000.00 100	000 \$1.000.00		
	F.N.B. CORPORATION	HERMITAGE	PA 9/9/2009 PA 11/23/2011				000.00 100	31.000.00		\$690,100.00 651,04
120	FARMERS & MERCHANTS BANCSHARES, INC. / ALLEGIANCE BANCSHARES, INC. FARMERS & MERCHANTS BANCSHARES, INC. / ALLEGIANCE BANCSHARES, INC.	HOUSTON HOUSTON	TX 3/6/2009 Preferred Stock w/ Exercised Warrants TX 7/15/2015	\$11.000.000.00	\$0.00 \$15.971.339.07	Redeemed. in full: warrants not outstanding \$11,000	000.00 11	000 \$1.000.00		\$550,000.00 55
1,14	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA ARGONIA	KS 3/20/2009 Preferred Stock w/ Exercised Warrants	\$442,000.00	\$0.00 \$500,199.14	Sold, in full: warrants not outstanding				
	FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA ARGONIA	KS 6/24/2013 KS 7/26/2013			\$425	425.00 (\$25.000.00)	142 \$962.50	(\$16.575.00)	(\$2.835.00) 2
.11	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA 1/23/2009 Preferred Stock w/ Exercised Warrants	\$8.752.000.00	\$0.00 \$11.396.202.11	Redeemed. in full: warrants not outstanding		_		
	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA 1/9/2013			\$3,063 \$5,688		063 \$1,000.00 889 \$1,000.00		\$438,000.00 438
	FARMERS BANK, WINDSOR, VIRGINIA FARMERS CAPITAL BANK CORPORATION	FRANKFORT FRANKFORT	KY 1/9/2009 Preferred Stock w/ Warrants KY 6/19/2012	\$30,000,000.00	\$0.00 \$27,105,349.50	Sold in full: warrants not outstanding				
	FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION	FRANKFORT FRANKFORT	KY 7/18/2012				700.00 (\$332.950.50) 30	000 \$739.89	(\$7.803.300.00)	\$75,000,00 223,992
4,15	FARMERS ENTERPRISES, INC.	FRANKFORT GREAT BEND	KS 6/19/2009 Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00 \$15,452,669.34	Sold, in full; warrants not outstanding \$96		000 \$0.96	(\$3.710.00)	
	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS 11/8/2012 KS 11/9/2012							\$37,387.14 38,000
	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS 11/13/2012 KS 1/11/2013			\$11.458	510.00 11.900 (\$115.548.00)	000 \$0.96	(\$441.490.00)	\$552.936.00 562.000
.14.45	FARMERS STATE BANKSHARES. INC. FARMERS STATE BANKSHARES. INC.	HOLTON HOLTON	KS 3/20/2009 Preferred Stock w/ Exercised Warrants KS 7/21/2011	\$700.000.00	\$0.00 \$830.173.67	Redeemed, in full: warrants not outstanding				
E 17	FARMERS STATE BANKSHARES, INC. FBHC HOLDING COMPANY		KS 7/21/2011 CO 12/29/2009 Subordinated Debentures w/ Exercised Warrants	\$3,035,000.00	\$0.00 \$804,592.16	\$700 Sold, in full; warrants not outstanding	000.00	700 \$1,000.00		\$40,000.00
5,17	FRHC HOLDING COMPANY	BOULDER BOULDER				\$650	000.00 3.035	000 \$0.21	(\$2,385,000,00)	
.14	FC HOLDINGS, INC. FC HOLDINGS, INC.	HOUSTON HOUSTON	TX	\$21,042,000.00	\$0.00 \$19,836,630.66	Sold, in full; warrants not outstanding \$18.874	674.00 21	142 \$897.00	(\$2,167,326.00)	\$994.613.40 1.052
			TX 3/26/2013				(\$188,746.74)	3007.00	100.107.00.000	500 T.M. 150 T.M. 1550
.14.45	FCB BANCORP, INC. FCB BANCORP, INC.	LOUISVILLE LOUISVILLE	KY 12/19/2008 Preferred Stock w/ Exercised Warrants KY 9/22/2011		\$0.00 \$11.156.234.25	Redeemed. in full: warrants not outstanding \$9,294	000.00	294 \$1,000.00		\$465,000.00 465
.14	IFFW CORPORATION	WABASH	IN 12/19/2008 Preferred Stock w/ Exercised Warrants	\$7.289.000.00	\$0.00 \$8.441.836.26	Sold in full warrante not outstanding				
	FFW CORPORATION FFW CORPORATION	WABASH WABASH	IN 11/28/2012 IN 11/30/2012			\$875 \$5,701	424.60 813.50 6	974 \$902.90 815 \$902.90	(\$94,575,40) (\$613,186,50)	\$358,558.20 364
1 15 44	FFW CORPORATION	WABASH	IN 1/11/2013	\$2,042,000,00	\$0.00 \$5.404.024.25		(\$65.812.38)			
1,15,44	FIDELITY BANCORP, INC. (LA)	WABASH BATON ROUGE	IN 1/11/2013 LA 5/29/2009 Subordinated Debentures w/ Exercised Warrants	\$3,942,000.00		Redeemed, in full; warrants not outstanding	(\$65.812.38) 000.00 3.942			
7	FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	WABASH BATON ROUGE BATON ROUGE PITTSBURGH	IN 1/11/2013     LA 5/29/2009   Subordinated Debentures w/ Exercised Warrants     LA 3/27/2013     PA 12/12/2008   Preferred Stock w/ Warrants	\$3,942,000.00 \$7,000,000.00	40,000,000	Redeemed, in full; warrants not outstanding \$3.942  Redeemed, in full; warrants not outstanding	(\$65.812.38) 000.00 3.942	000 \$1.00		
7	FIDELTY BANCORP, INC. (LA)  FIDELTY BANCORP, INC. (LA)  FIDELTY BANCORP, INC. (PA) / WESBANCO, INC.	WARASH BATON ROUGE BATON ROUGE PITTSBURGH PITTSBURGH PITTSBURGH	111/2013   Subordinated Debentures w Exercised Warrants   LA	\$7,000,000.00	\$0.00 \$10,634,864.33	Redeemed, in full: warrants not outstanding \$3.940 Redeemed, in full: warrants not outstanding \$7.000	(\$65.812.38) 000.00 3.942			\$197.000.00 197.000
7	FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	WABASH BATON ROUGE BATON ROUGE PITTSBURGH	IN 1/11/2013     LA 5/29/2009   Subordinated Debentures w/ Exercised Warrants     LA 3/27/2013     PA 12/12/2008   Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00 \$10,634,864.33	Redeemed, in full; warrants not outstanding \$3.942  Redeemed, in full; warrants not outstanding	(\$85.812.38) 000.00 3.942 000.00 7	000 \$1.00		\$197.000.00 197.000
7	FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP	WABASH BATON ROUGE BATON ROUGE PITTSBURGH PITTSBURGH PITTSBURGH EVANSVILE EVANSVILE EVANSVILE	N	\$7,000,000.00	\$0.00 \$10,634,864.33	Redeemed, in full: warrants not outstanding \$3.942 Redeemed, in full: warrants not outstanding \$7.000 Sold. in full: warrants not outstanding	(\$65.812.38) 000.00 3.942 000.00 7	000 \$1.00 000 \$1.000.00		\$197,000.00 197,000 \$2,246,531.00 101,321
7	FIDELITY BANCORP, INC. (LA) FIDELITY FEDERAL BANCORP	WABASH BATON ROUGE BATON ROUGE BATON ROUGE PITTSBURGH PITTSBURGH PITTSBURGH EVANSVILLE EVANSVILLE EVANSVILLE EVANSVILLE	N	\$7,000,000.00	\$0.00 \$10,634,864.33 \$0.00 \$7.220.908.83	Redeemed, in July, warrants not outstanding  Redeemed, in July, warrants not outstanding  \$3.946 in July, warrants not outstanding  \$7.000  Sold, in July, warrants not outstanding  \$3.950 in July, warrants not outstanding  \$5.216	(\$65.812.38) 000.00 3.942 000.00 7 000.00 000.00 (\$70.490.97)	\$1.000 \$1.000.00 \$1.000.00 \$1.058.90 \$1.058.90		\$197,000.00 197,000 \$2,246,531.00 101,32*
7	FIDELITY BANCORP, INC. (LA) FIDELITY BENEVAL, BANCORP FIDELITY FEDERAL BANCORP FIDELITY FINANCIAL CORPORATION	WABASH DATON ROUGE BATON ROUGE PATTSBURGH PITTSBURGH PITTSBURGH EVANSYILE EVANSYILE EVANSYILE WICHTA WICHTA	N.	\$7,000,000,00	\$0.00 \$10,634,864.33 \$0.00 \$7.220.908.83	Redeemed, in full: warrants not outstanding \$3.945. Redeemed, in full: warrants not outstanding \$7.000 Sold: in full: warrants not outstanding \$7.000 Sold: in full: warrants not outstanding \$6.211 Sold: in full: warrants not outstanding	(\$65.812.38) 3.942 000.00 7 000.00 7 000.00 (\$70.490.97) 6	\$1.000 \$1.000 \$1.000.00 \$1.005.90 \$1.058.90 \$1.058.90	(\$14,679.90)	\$197,000.00 197,000 \$2,246,531.00 101,32*
7	FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY FEDERAL BANCORP FIDELITY FIREBRA BANCORP FIDEL	WABASH BATON ROUGE BATON ROUGE BATON ROUGE PHTSBURGH PHTSBURGH PHTSBURGH EVANSWILE EVANSWILE EVANSWILE EVANSWILE WICHTA WICHTA	N	\$7,000,000,00	\$0.00 \$10,634,864.33 \$0.00 \$7.220.908.83	Redeemed, in full, warrants not outstanding S3.94/c   Redeemed, in full, warrants not outstanding S3.94/c   S3.94/c   S4.04 in full, warrants not outstanding S5.04/c   S6.21 in full, warrants not outstanding S6.21   S6.21 in full, warrants not outstanding S1.24   S6.25   S6.25   S6.26   S6.27	(\$65.812.38) 000.00 3.942 000.00 7 000.00 (\$70.490.97) 330.10 330.10	\$1.000 \$1.000 \$1.000.00 \$1.000.00 \$1.058.90 \$1.058.90 \$1.058.90 \$1.058.90 \$1.058.90 \$1.058.90 \$1.058.90	(\$14.679.90) (\$3.762.20) (\$3.762.20)	\$197.000.00 197.000.00 197.000
17	FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP, INC. (FID.) FIDELITY BANCORP, INC. (FID.) FIDELITY BANCORP, INC. (FID.) FIDELITY BANCORP, INC. (FID.) FIDELITY FEDERAL BANCORP FIDELITY FENDALL ACCORPORATION FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WABASH BATON ROUGE BATON ROUGE BATON ROUGE PHTSBURGH PHTSBURGH PHTSBURGH EVANSWILE EVANSWILE EVANSWILE EVANSWILE WICHTA WICHTA	N.   1.11/0713   A.   A.   A.   A.   A.   A.   A.   A	\$7,000,000,00	\$0.00 \$10,634,864.33 \$0.00 \$7.220.908.83	Redeemed, in full: warrants not outstanding S3.94/c2 Redeemed, in full: warrants not outstanding \$7.000 Sold, in full: warrants not outstanding \$6.21 Sold, in full: warrants not outstanding \$1.20 Sold, in full: warrants not outstanding \$1.20 \$2.20 \$3.20 \$3.20 \$3.20 \$3.20	(\$65.812.38) 0000.00 3.942 0000.00 7 0000.00 7 0000.00 (\$70.490.97) 3737.60 3737.60 3737.60	\$1,000 \$1,000.00 \$1,000.00 \$139 \$1,058.90 \$18 \$1,058.90 \$35 \$891.26 \$30 \$891.26 \$35 \$891.26	(\$14.679.90) (\$3.762.20) (\$3.6427.90) (\$39.487.90)	\$197.000.00 197.00 \$2,246,531.00 101.32 \$25,867.10 \$366,240.20 \$242,302.50 20 \$170,227.93 177
7 717	FIDELITY BANCORP, INC. (LA) WESBANCO, INC. FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP FIDELITY FINANCIAL CORPORATION	WARREN WARREN BATON FOLGE BATON FOLGE PITSBURGH PITSBURGH PITSBURGH PITSBURGH EVANSWILE EVANSWILE EVANSWILE WIGHTA WIGHTA WIGHTA WIGHTA	N.	\$7,000,000,00	\$0.00 \$10,634,864.33 \$0.00 \$7.220.908.83	Redeemed, in Juli, warrants not outstanding  Redeemed, in Juli, warrants not outstanding  \$3.946 in Juli, warrants not outstanding  \$7.000  Sold, in Juli, warrants not outstanding  \$6.216  Sold, in Juli, warrants not outstanding  \$120  \$2.320  \$2.324  \$2.348	(\$65,812.38)  000.00  3.942  000.00  7  000.00  000.00  (\$70.490.97)  (\$73.490.97)  191.4000  191.4000  191.	000 \$1.00 000 \$1.000.00 439 \$1.058.90 118 \$1.058.90 135 \$891.26 330 \$891.26 335 \$891.26 335 \$891.26	(\$14.679.90) (\$3.262.20) (\$3.063.90) (\$39.465.34) (\$286.29)	\$197.000.00 197.000.00 197.000
17	FIDELITY BANCOEP, INC. (LA)  FIDELITY FIDELITY BANCOEP, INC. (LA)  FIDELITY FIDELITY BANCOEP  FIDELITY FIDERICA, BANCOEP  FIDELITY FINANCIAL, COPPORATION	WARRSH BATON ROUGE	N.	\$7,000,000.00 \$6,657,000.00 \$36,282,000.00	\$0.00 \$10,634,864,33 \$0.00 \$7,220,908.83 \$0.00 \$40,966,790.82	Redeemed, in full: warrants not outstanding \$3.945. Redeemed, in full: warrants not outstanding \$7.005. Sold: in full: warrants not outstanding \$7.005. Sold: in full: warrants not outstanding \$4.33. \$6.211. Sold: in full: warrants not outstanding \$1.32. \$6.212. \$7.005.	(\$65,812.38)  000.00  3.942  000.00  7  000.00  000.00  (\$70.490.97)  (\$73.490.97)  191.4000  191.4000  191.	000 \$1.00 000 \$1.000.00 439 \$1.058.90 118 \$1.058.90 135 \$891.26 330 \$891.26 335 \$891.26 335 \$891.26	(\$14.679.90) (\$3.262.20) (\$3.063.90) (\$39.465.34) (\$286.29)	\$197.000.00 197.00 \$2,246,531.00 101.32 \$25,857.10 \$396,240.20 \$242,302.50 20 \$170,227.93 17
17	FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY FEDERAL BANCORP FIDELITY FINANCIAL BANCORP FIDELITY FINANCIAL CORPORATION	WARRSH BATOM COLE BATOM COLE BATOM COLE BATOM COLE BATOM COLE BATTSBURGH PITTSBURGH PITTSBURGH PITTSBURGH EVANSYULE EVANSYULE EVANSYULE WICHTA	N.	\$7,000,000,00	\$0.00 \$10,634,864,33 \$0.00 \$7,220,908.83 \$0.00 \$40,966,790.82	Redeemed, in full: warrants not outstanding S3.94/cf. Redeemed, in full: warrants not outstanding S7.000 Sold, in full: warrants not outstanding S0.21 Sold, in full: warrants not outstanding S1.22 Sold, in full: warrants not outstanding S1.22 S1.23 S1.24 S1.24 S1.24 S1.25 S1.	(965.812.38)  000.00  3.342  000.00  7  000.00  (870.490.97)  527.60  1470.10  2877.360  330.10  2877.30  2877.30  2877.30  2877.30  2877.30  2877.30  2877.30  2877.30  2877.30  2877.30  2877.30  2877.30  2877.30  2877.30  2877.30  2877.30  2877.30  2877.30  2877.30	300 \$1,00 \$1,00,00 \$1,00,00 \$39 \$1,058,90 \$16 \$1,058,90 35 \$891,26 30 \$891,26 30 \$891,26 31 \$891,26 \$31,589 \$40,00	.63.4.573.20) (\$3.72.20) (\$3.427.50) (\$3.647.50) (\$3.37.21) (\$28.625.90) (\$3.172.122.61) (\$3.479.6.50)	\$197.000.00 197.00 \$2,246,531.00 101.32 \$25,867.10 \$242,302.50 20 \$396,240.20 \$242,302.50 20 \$170,227.93 17 \$170,227.93 17
7	FIDELITY BANCOEP, INC. (LA) FIDELITY FEDERAL BANCOEP FIDELITY FINANCIAL COPPORATION	WARRSH BAYON ROOSE BAYON ROOSE PITTSBURGH PITTSBURGH PITTSBURGH PITTSBURGH PITTSBURGH EVANSVILLE EVANSVILLE EVANSVILLE WICHTA	N.	\$7,000,000 00 \$6,657,000,00 \$36,282,000,00 \$46,282,000,00	\$0.00 \$10,634,864.33 \$0.00 \$7,220,508.83 \$0.00 \$40,066,780.82 \$0.00 \$82,715,882.47	Redeemed, in full, warrants not outstanding \$3.94'c. Redeemed, in full, warrants not outstanding \$7.000'c. Sold: in full: warrants not outstanding \$7.000'c. Sold: in full: warrants not outstanding \$1.20'c. \$1.2	(965.812.38)  000.00  3.342  000.00  7  000.00  (870.490.97)  527.60  1470.10  2877.360  330.10  2877.30  2877.30  2877.30  2877.30  2877.30  2877.30  2877.30  2877.30  2877.30  2877.30  2877.30  2877.30  2877.30  2877.30  2877.30  2877.30  2877.30  2877.30  2877.30	300 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,058.90 \$1,058.	(\$14.679.90) (\$3.262.20) (\$3.063.90) (\$39.465.34) (\$286.29)	\$197,000,00 197,00 \$2,246,531,00 101,32 \$2,246,531,00 101,32 \$26,827,10 \$366,240,20 \$242,302,50 20 \$170,277,00 41 \$1,70,277,00
7	FIDELITY BANCOEP, INC. (LA) FIDELITY FEDERAL BANCOEP FIDELITY FINANCIAL COPPORATION	WARRSH BAYON ROOSE BAYON ROOSE PITTSBURGH PITTSBURGH PITTSBURGH PITTSBURGH PITTSBURGH EVANSVILLE EVANSVILLE EVANSVILLE WICHTA	N.	\$7,000,000 00 \$6,657,000,00 \$36,282,000,00 \$46,282,000,00	\$0.00 \$10,634,864.33 \$0.00 \$7,220,508.83 \$0.00 \$40,066,780.82 \$0.00 \$82,715,882.47	Redeemed, in full, warrants not outstanding States in full, warrants not outstanding States in full, warrants not outstanding Stock in full, warrants not outstanding Sold, in full, warrants not outstanding	(\$65,812.38)  000.00  3.342  000.00  7  000.00  (\$70,490.97)  373.80  372.10  373.80  372.10  373.80  372.10  373.80	\$1,000 \$1,000.000 \$1,0	.63.4.573.20) (\$3.72.20) (\$3.427.50) (\$3.647.50) (\$3.37.21) (\$28.625.90) (\$3.172.122.61) (\$3.479.6.50)	\$197.000.00 197.00 \$2246.531.00 101.33 \$256.540.20 \$42.302.50 20 \$370.527.00 \$10.33 \$370.527.00 \$10.33 \$370.527.00 \$10.33 \$370.527.00 \$10.33
7	FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY FEDERAL BANCORP FIDELITY FIREMAN, ENCORPATION FIDELITY FIRAMAN, CORPORATION FIDELITY SOUTHERN CO	WARRSH MANDE BATOM ROUGE PITSBURGH PITSBURGH PITSBURGH PITSBURGH EVANSVILLE EVANSVILLE EVANSVILLE WICHTA WI	N.   1.11/0713	\$7,000,000 00 \$6,657,000,00 \$36,282,000,00 \$48,200,000,00 \$3,400,000,000,00	\$0.00 \$10,634,864.33 \$0.00 \$7.220,908.83 \$0.00 \$40,966,790.82 \$0.00 \$82,715,892.47 \$0.00 \$4.043,972.602.67	Redeemed, in full: warrants not outstanding	(\$65,812.38)  000.00  3.342  000.00  7  000.00  (\$70,490.97)  373.80  372.10  373.80  372.10  373.80  372.10  373.80	000 \$1,000.00 \$1,000.00 \$1,000.00 \$38 \$1,058.90 \$18 \$1,058.90 \$18 \$1,058.90 \$1,058	.63.4.573.20) (\$3.72.20) (\$3.427.50) (\$3.647.50) (\$3.37.21) (\$28.625.90) (\$3.172.122.61) (\$3.479.6.50)	\$197,000,00 197,00 \$2,246,531,00 101,3; \$20,657,10 \$224,302,50 20 \$396,240,20 \$242,302,50 20 \$100,279,51 11 \$100,279,51 11 \$12,10,615,36 17, \$177,884,89 11 \$31,420,313,38 2,693,70
7	FIDELITY BANCOEP, INC. (IA) FIDELITY BANCOEP, INC. (IA) FIDELITY BANCOEP, INC. (IA) FIDELITY BANCOEP, INC. (IA) INVESSANCO, INC. FIDELITY BANCOEP, INC. (IA) INVESSANCO, INC. FIDELITY FEDERAL BANCOEP FIDELITY FINANCIAL CORPORATION FIDELITY SIGNIFICAN CORPORATION FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION FIDELITY SIGNIFICAN CORPORATION FIDELITY FINANCIAL CORPORATION FIDELITY SIGNIFICAN CORPORATION FIDELITY FINANCIAL CORPORAT	WARRSH WARRSH MAN BOLDE MATON BOLDE MITSBURGH EVANSVILLE EVANSVILLE EVANSVILLE WICHTA WICHTA WICHTA WICHTA WICHTA WICHTA WICHTA WICHTA WICHTA MICHTA M	N	\$7,000,000 00 \$6,657,000,00 \$36,282,000,00 \$46,282,000,00	\$0.00 \$10,634,864.33 \$0.00 \$7.220,908.83 \$0.00 \$40,966,790.82 \$0.00 \$82,715,892.47 \$0.00 \$4.043,972.602.67	Redeemed, in full, warrants not outstanding  S3.946 Redeemed, in full, warrants not outstanding  \$7.000 Sold, in full, warrants not outstanding  \$6.211 Sold, in full, warrants not outstanding  \$1.202 \$1.20	(\$65,812.38) 000,00  3.342 000,00  7 000,000  (\$70,490,97)  (\$77,490,97)  (\$77,490,97)  (\$77,60  \$77,7	000 \$1.000 \$1.000.00 \$1.000.00 \$1.005.80 \$1.055.90	.63.4.573.20) (\$3.72.20) (\$3.427.50) (\$3.647.50) (\$3.37.21) (\$28.625.90) (\$3.172.122.61) (\$3.479.6.50)	\$197,000,00 197,00 \$2,246,531,00 101,3; \$20,657,10 \$224,302,50 20 \$396,240,20 \$242,302,50 20 \$100,279,51 11 \$100,279,51 11 \$12,10,615,36 17, \$177,884,89 11 \$31,420,313,38 2,693,70
7	FIDELITY BANCORP, INC. (IA) FIDELITY BANCORP, INC. (IA) FIDELITY BANCORP, INC. (IA) FIDELITY BANCORP, INC. (IA) WESBANCO, INC. FIDELITY BANCORP, INC. (IA) WESBANCO, INC. FIDELITY FEDERAL BANCORP FIDELITY FINANCIAL CORPORATION FIDELITY	WARRSH WARRSH WICHTA WI	N.   1.11/0713	\$7,000,000 00 \$6,657,000,00 \$36,282,000,00 \$48,200,000,00 \$3,400,000,000,00	\$0.00 \$10,634,864.33 \$0.00 \$7.220,908.83 \$0.00 \$40,966,790.82 \$0.00 \$82,715,892.47 \$0.00 \$4.043,972.602.67	Redeemed, in full: warrants not outstanding	(965.812.38)  000.00  3.342  000.00  7  000.00  (\$70.490.97)  \$200.10  \$200.00  \$272.490.97)  \$200.10  \$272.490  \$272.490  \$272.490  \$272.490  \$282.00  \$290.00  \$290.00  \$290.00  \$290.00  \$290.00  \$290.00  \$290.00  \$290.00  \$290.00  \$290.00  \$290.00  \$200.00  \$290.00  \$200.00  \$290.00  \$290.00  \$290.00  \$290.00  \$290.00  \$290.00  \$200.00  \$200.00  \$200.00  \$200.00  \$200.00  \$200.00  \$200.00  \$200	000 \$1,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,058,90 \$1,058,90 \$1,058,90 \$891,26 \$3,000,000 \$991,26 \$991,26 \$991,26 \$991,26 \$991,26 \$991,26 \$990,60 \$900,60 \$900,60 \$900,60	.63.4.573.20) (\$3.72.20) (\$3.427.50) (\$3.647.50) (\$3.37.21) (\$28.625.90) (\$3.172.122.61) (\$3.479.6.50)	\$197.000.00 197.00 \$2246.551.00 191.33 \$25,867.10 \$369.240.20 \$242.302.50 20 \$370.277.93 11 \$3170.277.93 11 \$3170.277.93 11 \$3170.277.94 11 \$3170.278.94 11 \$31.70.015.94 11 \$31.70.015.95 17 \$31
7	FIDELITY BANCORP, INC. (IA)  FIDELITY PERFORMANCE  FIDELITY FEDERAL BANCORP  FIDELITY FEDERAL BANCORP  FIDELITY FEDERAL BANCORP  FIDELITY FEDERAL BANCORP  FIDELITY FIDERAL BANCORP  FIDELITY FINANCIAL CORPORATION  FIDELITY SOUTHERN CORPORATION  F	WARRSH WARRSH BATON ROLGE BATON ROLGE PITSBURGH PITSBURGH PITSBURGH EVANSMLE EVANSMLE EVANSMLE EVANSMLE EVANSMLE WICHTA W	N	\$7,000,000,00 \$6,657,000,00 \$86,282,000,00 \$186,282,000,00 \$48,200,000,00 \$34,000,000,00 \$37,515,000,00	\$0.00 \$10.634.864.33 \$0.00 \$7.220.908.83 \$0.00 \$40.966.780.82 \$0.00 \$82,715.982.47 \$0.00 \$4.943.972.602.67 \$0.00 \$4.3787.611.61	Redeemed, in full: warrants not outstanding  \$3.945 Redeemed, in full: warrants not outstanding  \$7.000 Sold, in full: warrants not outstanding  \$5.21  \$5.21  \$5.21  \$5.22  \$5.22  \$5.20	(965.812.38)  000.00  3.342  000.00  7  000.00  (\$70.490.97)  \$50.00  \$70.00	000 \$1,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,058,90 \$1,058,90 \$1,058,90 \$891,26 \$3,000,000 \$991,26 \$991,26 \$991,26 \$991,26 \$991,26 \$991,26 \$990,60 \$900,60 \$900,60 \$900,60	.63.4.573.20) (\$3.72.20) (\$3.427.50) (\$3.647.50) (\$3.37.21) (\$28.625.90) (\$3.172.122.61) (\$3.479.6.50)	\$197.000.00 197.0 \$2,246,551.00 101.3 \$2,246,551.00 101.3 \$56,240.20 \$242,302.50 2 \$1770,227.90 1 \$1770,227.90
	FIDELITY BANCOEP, INC. (IA)  FIDELITY BANCOEP, INC. (IA)  FIDELITY BANCOEP, INC. (IA)  FIDELITY BANCOEP, INC. (IA)  FIDELITY BANCOEP, INC. (IA) INVESSANCO, INC.  FIDELITY BANCOEP, INC. (IA) INVESSANCO, INC.  FIDELITY FEDERAL BANCOEP  FIDELITY FEDERAL BANCOEP  FIDELITY FEDERAL BANCOEP  FIDELITY FEDERAL BANCOEP  FIDELITY FINANCIAL CORPORATION  FIDELITY SIGNIFIER CORPORATION  FIDELITY FINANCIAL SIGNIFIER CORPORATION  FIDELITY SIGNIFIER CORPORATION  FINANCIAL INSTITUTIONS INC.	WARRSH WA	N	\$7,000,000 00  \$6,657,000,00  \$36,282,000,00  \$348,200,000,00  \$48,200,000,00  \$3,408,000,000,00  \$37,515,000,00  \$5,000,000,00	\$0.00 \$10.634.864.33 \$0.00 \$7.220.908.83 \$0.00 \$40.966.780.82 \$0.00 \$82.715.982.47 \$0.00 \$43.972.602.67 \$0.00 \$43.772.611.61	Redeemed, in full: warrants not outstanding	(965.812.38)  000.00  3.342  000.00  7  000.00  (\$70.490.97)  \$50.00  \$70.00	000 \$1,000  \$1,000 \$1,000,000  \$	.63.4.573.20) (\$3.72.20) (\$3.427.50) (\$3.647.50) (\$3.37.21) (\$28.625.90) (\$3.172.122.61) (\$3.479.6.50)	\$197.000.00 197.00 \$2246.551.00 191.33 \$25,867.10 \$369.240.20 \$242.302.50 20 \$370.277.93 11 \$3170.277.93 11 \$3170.277.93 11 \$3170.277.94 11 \$3170.278.94 11 \$31.70.015.94 11 \$31.70.015.95 17 \$31
145	FIDELITY BANCORP, INC. (LA) FIDELITY FALCORP, INC. (LA) FIDELITY FERENAL BANCORP FIDELITY FINANCIAL CORPORATION FIDELITY SOUTHERN CORPORATION FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION FIDELITY SOUTHERN CORPORATION FIDELITY SOUTHERN CORPORATION FIDELITY SOUTHERN CORPORATION FIDELITY SOUTHERN CORPORATION FIDELITY FINANCIAL CORPORATION FIDELITY CORPORATION FIDELITY CORPORATION FIDELITY CORPORATION FIDELITY CORPORATION FIDELITY CORPORATION FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION FIDELITY FINANC	WARSSH MANNEN MA	N.   1.11/0713	\$7,000,000,000 \$6,657,000,00 \$36,282,000,00 \$48,200,000,00 \$48,200,000,00 \$3,406,000,000,00 \$37,515,000,00 \$5,500,000,000 \$5,742,000,00	\$0.00 \$10,634,864.33 \$0.00 \$7,220,908.83 \$0.00 \$40,966,780.82 \$0.00 \$82,715,982,47 \$0.00 \$4,043,972,602,67 \$0.00 \$4,787,611,61 \$0.00 \$5,914,997,33 \$0.00 \$5,914,997,322,46	Redeemed, in Juli, warrants not outstanding   \$3.946,	(\$65.812.38)  000.00  3.3.942  000.00  7  000.00  (\$70.490.97)  \$677.490.97)  \$77.90	100 \$1,000 000 \$1,000	.63.4.573.20) (\$3.72.20) (\$3.427.50) (\$3.647.50) (\$3.37.21) (\$28.625.90) (\$3.172.122.61) (\$3.479.6.50)	\$197.000.00 197.00 \$2,246.531.00 101.32 \$22,865.710 101.32 \$32,867.10 \$242,302.50 26 \$360,240.70 \$242,302.50 26 \$3170,227.93 11 \$3170,227.93 11 \$3170,227.93 11 \$3170,227.93 11 \$3170,227.93 11 \$3170,227.93 11 \$3170,227.93 11 \$3170,227.93 11 \$3170,227.93 11 \$3170,227.93 11 \$3170,227.93 11 \$3170,227.93 11 \$3170,227.93 17 \$3270,227.93 17 \$3270,270,270 17 \$3270,270,270
7 4 4 4.45	FIDELITY BANCOEP, INC. (IA)  FIDELITY FEDERAL BANCOEP  FIDELITY FEDERAL BANCOEP  FIDELITY FEDERAL BANCOEP  FIDELITY FEDERAL BANCOEP  FIDELITY FIDERAL BANCOEP  FIDELITY FINANCIAL CORPORATION  FIDELITY SOUTHERN CORPORATION  FINANCIAL SERVICES OF WINGER INC.  FINANCIAL SERVICES OF WINGER INC.  FINANCIAL SERVICES OF WINGER INC.	WARRSH WARRSH MAN FOLGE BATON FOLGE BATON FOLGE BATTSBURGH PITSBURGH PITSBURGH PITSBURGH EVANSVILLE	N	\$7,000,000 00  \$6,657,000,00  \$36,282,000,00  \$348,200,000,00  \$48,200,000,00  \$3,408,000,000,00  \$37,515,000,00  \$5,000,000,00	\$0.00 \$10,634,864.33 \$0.00 \$7,220,908.83 \$0.00 \$40,966,780.82 \$0.00 \$82,715,982,47 \$0.00 \$4,043,972,602,67 \$0.00 \$4,787,611,61 \$0.00 \$5,914,997,33 \$0.00 \$5,914,997,322,46	Redeemed, in Juli, warrants not outstanding   S.3.94.6	(985.812.38) 000.00  3.3442 000.00  7 000.00  (\$70.490.97)  330.10  (\$77.490.97)  320.10  (\$77.490.97)  320.10  320.10  (\$77.490.97)  487.490  487.	000 \$1,000,	(\$14,679.90) (\$3,602.20) (\$36.47.760) (\$204.529.90) (\$3.171.22.64) (\$3.479.80) (\$4.791.080.00)	\$197.000.00 197.00 \$2246.531.00 101.33 \$25,887.10 \$326,549.20 \$40.20 \$417.027.20 \$117.027.
1.45	FIDELITY BANCOEP, INC. (LA) FIDELITY FARCOEP, INC. (LA) FIDELITY FERENAL BANCOEP FIDELITY FINANCIAL COPPORATION FIDELITY SOUTHERN COPPORATION FIDELITY SOUTHERN COPPORATION FIDELITY SOUTHERN COPPORATION FIDELITY SOUTHERN COPPORATION FIDELITY FINANCIAL COPPORATION FIDELITY FINANCIAL COPPORATION FIDELITY FINANCIAL COPPORATION FIDELITY FINANCIAL COPPORATION FIDELITY SOUTHERN COPPORATION FIDELITY SOUTHERN COPPORATION FIDELITY FINANCIAL COPPORATION FINANCIAL SECURCES OF WINDERS INC	WARRSH WARRSH MAN FOLGE BATON FOLGE BATON FOLGE BATTSBURGH PITSBURGH PITSBURGH PITSBURGH EVANSVILLE	N	\$7,000,000,000 \$6,657,000,00 \$36,282,000,00 \$48,200,000,00 \$48,200,000,00 \$3,406,000,000,00 \$37,515,000,00 \$5,500,000,000 \$5,742,000,00	\$0.00 \$10,634,864.33 \$0.00 \$7,220,908.83 \$0.00 \$40,966,780.82 \$0.00 \$82,715,982,47 \$0.00 \$4,043,972,602,67 \$0.00 \$4,787,611,61 \$0.00 \$5,914,997,33 \$0.00 \$5,914,997,322,46	Redeemed, in full: warrants not outstanding   \$3.94%	(965.812.38)  000.00  3.342  000.00  7  000.00  (\$70.490.97)  5  320.10  (\$77.490.97)  5  320.10  320.10  (\$77.490.97)  477.10  136.66  3.3470.10  2.2572.50  (\$323.386.96)  220.00  (\$5323.386.96)  489.000.00  136.000.00  5.5000.00  5.5000.00  5.5000.00  5.5000.00  5.5000.00  5.5000.00  5.5000.00  5.5000.00  5.5000.00  5.5000.00  5.5000.00  5.5000.00  5.5000.00  5.5000.00  5.5000.00	000 \$1,000 000 \$1,000	(\$14,679.90) (\$3,602.20) (\$36.47.760) (\$204.529.90) (\$3.171.22.64) (\$3.479.80) (\$4.791.080.00)	\$197.000.00 197.00 \$22,246.531.00 191.3: \$22,246.531.00 191.3: \$25,267.10 \$26,242.30; \$242,302.50 24 \$3170,227.93 11 \$1170,227
.45	FIDELITY BANCORP, INC. (IA)  FIDELITY FEDERAL BANCORP  FIDELITY FIRANCIAL CORPORATION  FIDELITY SOUTHERN CORPORATION  FIDELITY SOUTHERN CORPORATION  FIRANCIAL SECURITY CORPORATION  FIRANCIAL SECURE	WARSH WARSH BATON ROLGE BATON ROLGE PITSBURGH	N	\$7,000,000,000 \$6,657,000,00 \$36,282,000,00 \$48,200,000,00 \$48,200,000,00 \$3,406,000,000,00 \$37,515,000,00 \$5,500,000,000 \$5,742,000,00	\$0.00 \$10,634,864.33 \$0.00 \$7,220,908.83 \$0.00 \$40,966,780.82 \$0.00 \$82,715,982,47 \$0.00 \$4,043,972,602,67 \$0.00 \$4,787,611,61 \$0.00 \$5,914,997,33 \$0.00 \$5,914,997,322,46	Redeemed, in full: warrants not outstanding   \$3.94%	(\$65,812.38)  000,00  3.345  000,00  7  000,00  (\$70,490.97)  320,10  327,10	000 \$1,000,	(\$14,679.90) (\$1,52.20) (\$1,52.20) (\$1,00.405.41) (\$2,00.605.405.41) (\$3,179.12.64) (\$3,179.100.00) (\$4,791.000.00)	\$197.000.00 197.0 \$2246.531.00 191.3 \$25,887.10 \$386.240.20 \$242.302.00 2 \$3170.277.00 1 \$3170.2
	FIDELITY BANCOEP, INC. (LA) FIDELITY FEBERA, BANCOEP FIDELITY FEBERA, CORPORATION FIDELITY FEBRACAL, CORPORATION FIDELITY FEBRACAL, CORPORATION FIDELITY FEBRACAL, CORPORATION FIDELITY FINANCIAL, CORPORATION FIDELITY SOUTHERN CORPORATION FIDELITY FINANCIAL, CORPORATION FITH HIRD BANCOEP FINANCIAL, SIGNIFIC CORPORATION FINANCIAL SIGNIFIC CORPORATION FINANCIAL SIGNIFIC SOR FI	WARRSH WARRSH BATON ROUSE BATON ROUSE BATON ROUSE BATON ROUSE BATTSBURCH PITTSBURCH PITTSBURCH PITTSBURCH EVANSVILLE EVANSVILLE EVANSVILLE EVANSVILLE EVANSVILLE EVANSVILLE WICHTA WICHT	N	\$7,000,000 00 \$6,657,000,00 \$56,570,000,00 \$586,282,000,00 \$548,200,000,00 \$53,400,000,000 \$53,400,000,000 \$53,7515,000,00 \$5,742,000,00 \$5,742,000,00 \$5,742,000,00	\$0.00 \$10,634,864.33 \$0.00 \$7.220,908.83 \$0.00 \$40,966,790.82 \$0.00 \$82,715,882.47 \$0.00 \$4.043,972.602.67 \$0.00 \$4.372.602.67 \$0.00 \$5.914,973.35 \$0.00 \$5.914,973.35 \$0.00 \$4.487,322.46 \$0.00 \$1,289,436.37	Redeemed, in full, warrants not outstanding  \$3.946 Redeemed, in full, warrants not outstanding  \$7.000 Sold, in full, warrants not outstanding  \$5.211 Sold, in full, warrants not outstanding  \$1.222 \$3.203 \$3.20	(\$65.812.38)  000.00  7  000.00  7  000.00  (\$70.490.97)  (\$71.490.97)  000.00  (\$77.490.97)  000.00  (\$77.490.97)  000.00  10	000 \$1,000 000 1000 1000 1000 1000 1000	(\$14,679.90) (\$3,262.20) (\$36,477.90) (\$300.463.30) (\$3,179.122.64) (\$34,798.80) (\$4,791.080.00)	\$197.000.00 197.0 \$2246.531.00 191.3 \$2246.531.00 191.3 \$226.531.00 191.3 \$26.527.01 \$366.240.20 \$242.302.90 2 \$170.227.93 1 \$160.746.94 11 \$177.227.93 1 \$160.746.94 11 \$177.227.93 1 \$160.746.94 11 \$177.8884.89 11 \$31.420.313.39 2.693.7 \$280.025.936.00 43.617.7 \$220.025.936.00 43.617.7 \$220.025.936.00 112.0 \$22.079.862.30 378.11
1.45	FIDELITY BANCORP, INC. (I.A.)  FIDELITY FEBERA, BANCORP  FIDELITY FEBERA, BANCORP  FIDELITY FEBERA, BANCORP  FIDELITY FEBERA, BANCORP  FIDELITY FIDERIAL BANCORP  FIDELITY FIDERIAL AND FIDELITY FEBERA, BANCORP  FIDELITY FINALIAL CORPORATION  FITH HIRD BANCORP  FITH HIRD	WARSH WARSH BATON ROLGE BATON ROLGE PITSBURGH	N	\$7,000,000 00 \$6,657,000,00 \$56,570,000,00 \$586,282,000,00 \$548,200,000,00 \$53,400,000,000 \$53,400,000,000 \$53,7515,000,00 \$5,742,000,00 \$5,742,000,00 \$5,742,000,00	\$0.00 \$10,634,864.33 \$0.00 \$7.220,908.83 \$0.00 \$40,966,790.82 \$0.00 \$82,715,882.47 \$0.00 \$4.043,972.602.67 \$0.00 \$4.372.602.67 \$0.00 \$5.914,973.35 \$0.00 \$5.914,973.35 \$0.00 \$4.487,322.46 \$0.00 \$1,289,436.37	Redeemed, in full: warrants not outstanding   \$3.94%	(\$65.812.38)  000.00  3.3.942  000.00  7  000.00  (\$70.490.97)  6  000.00  (\$77.490.97)  8272.10  9272	000 \$1,000 000 \$1,000	(\$14,679.90) (\$3,262.20) (\$36,47.50) (\$30.64.97.50) (\$3,179.122.64) (\$3,179.122.64) (\$34,796.80) (\$4,791.080.00)	\$197.000.00 197.0 \$2,246.531.00 101.3 \$2,246.531.00 101.3 \$25.867.10 \$260.242.20 \$242.302.50 2 \$170.227.90 1 \$1170.227.90 1 \$151.73.74.94 1 \$1.51.20.51.56 1.7 \$377.884.60 1 \$31.420.313.38 2.693.7 \$200.025.596.00 43.617.7
	IFIDELITY BANCOEP, INC. (IA)  FIDELITY BANCOEP, INC. (IA)  FIDELITY BANCOEP, INC. (IA)  FIDELITY BANCOEP, INC. (IA)  FIDELITY BANCOEP, INC. (IA) INVESBANCO, INC.  FIDELITY FEDERAL BANCOEP  FIDELITY FINANCIAL CORPORATION  FIDELITY SOUTHERN CORPORATION  FIDELITY SOUTHERN CORPORATION  FIDELITY SOUTHERN CORPORATION  FINANCIAL SITULTIONS INC.  FINANCIAL INSTITUTIONS INC.  FINANCIAL SITULTIONS INC	WARSSH WARSSH WICHTA WI	N.	\$7,000,000.00 \$6,657,000.00 \$86,557,000.00 \$36,262,000.00 \$48,200,000.00 \$349,200,000.00 \$37,515,000.00 \$37,745,000.00 \$31,177,000.00 \$31,177,000.00	\$0.00 \$10,634,864.33 \$0.00 \$7,220,908.83 \$0.00 \$40,966,780.82 \$0.00 \$40,966,780.82 \$0.00 \$40,715,682.47 \$0.00 \$40,787,611.61 \$0.00 \$43,787,611.61 \$0.00 \$44,87,732.46 \$0.00 \$4,287,876.11.61 \$0.00 \$4,287,876.11.61	Redeemed, in Juli, warrants not outstanding  \$3.944 Redeemed, in Juli, warrants not outstanding  \$7.000 Sold, in Juli, warrants not outstanding  \$3.041 \$5.211 Sold, in Juli, warrants not outstanding  \$1.000 \$3.24 \$3.24 \$3.24 \$3.25 \$3.	(\$65.812.36) (\$65.812.36) (\$60.00 (\$7	000 \$1,000 000 1000 1000 1000 1000 1000	(\$14,679.90) (\$3,262.20) (\$36,477.90) (\$300.463.30) (\$3,179.122.64) (\$34,798.80) (\$4,791.080.00)	\$197,000.00 197.0 \$2,246,531.00 191.3 \$2,246,531.00 191.3 \$2,246,531.00 191.3 \$366,240.20 \$242,302.50 2 \$170,227.93 1 \$1507,374.94 11 \$176,374.94 11 \$176,374.94 11 \$177,884.89 1 \$31,429,313.39 2,693,7 \$200,025.936.00 43,617.7 \$2,200,025.936.00 43,617.7 \$2,200,025.936.00 112.0 \$2,2079.89 326,318.80
45	FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP, INC. (LA) FIDELITY FARACORP, INC. (LA) FIDELITY FARACORP, INC. (LA) FIDELITY FERENAL BANCORP FIDELITY FERENAL CORPORATION FIDELITY FINANCIAL CORPORATION FIDELITY SOUTHERN CORPORATION FIDELITY SOUTHERN CORPORATION FIDELITY SOUTHERN CORPORATION FITH HIRD BANCORP FITH HIRD BANCORP FITH HIRD BANCORP FITH HIRD BANCORP FINANCIAL INSTITUTIONS INC. FINANCIAL SETUTUTIONS INC. FINANCIAL SETUTORS OF WINGER INC. FINANCIAL SETUTORS OF WINGE	WARSSH BATOM COLE BASIN BA	N	\$7,000,000.00 \$6,657,000.00 \$56,5282,000.00 \$58,282,000.00 \$48,280,000.00 \$34,480,000,000.00 \$37,515,000.00 \$3,742,000.00 \$3,742,000.00 \$3,1,177,000.00 \$3,422,000.00	\$0.00 \$10,634,864.33 \$0.00 \$7,220,908.83 \$0.00 \$40,966,780.82 \$0.00 \$40,966,780.82 \$0.00 \$40,715,682.47 \$0.00 \$40,787,611.61 \$0.00 \$43,787,611.61 \$0.00 \$44,87,732.46 \$0.00 \$4,287,876.11.61 \$0.00 \$4,287,876.11.61	Redeemed, in full: warrants not outstanding  \$3.946. Sold in full: warrants not outstanding  \$7.000 Sold in full: warrants not outstanding  \$5.001 Sold in full: warrants not outstanding  \$5.21 Sold in full: warrants not outstanding  \$5.22 Sold in full: warrants not outstanding  \$5.25 Sold in full: warrants not outstanding  \$5.26 Sold in full: warrants not outstanding  \$5.26 Sold in full: warrants not outstanding  \$5.26 Sold in full: warrants not outstanding  \$5.36 Sold in full: warrants not outstanding	(\$65.812.36) (\$65.812.36) (\$65.812.36) (\$70.000.00 (\$70.490.97) (\$70.490.97) (\$73.4	1000 \$1,000 1000 \$1,000 1000 \$1,000,000 1000 \$1,000,000 1010 \$1,000 1010 \$1,000 1010 \$1,000 1010 \$1,000 1010 \$1,000	(\$14,679.90) (\$3,262.20) (\$36,477.90) (\$300.463.30) (\$3,179.122.64) (\$34,798.80) (\$4,791.080.00)	\$197.000.00 197.0 \$2246.531.00 191.3 \$2246.531.00 191.3 \$226.531.00 191.3 \$26.527.01 \$366.240.20 \$242.302.90 2 \$170.227.93 1 \$160.746.94 11 \$177.227.93 1 \$160.746.94 11 \$177.227.93 1 \$160.746.94 11 \$177.8884.89 11 \$31.420.313.39 2.693.7 \$280.025.936.00 43.617.7 \$220.025.936.00 43.617.7 \$220.025.936.00 112.0 \$22.079.862.30 378.11
4.15	FIDELITY BANCORP, INC. (I.A.)  FIDELITY BANCORP, INC. (I.A.)  FIDELITY BANCORP, INC. (I.A.)  FIDELITY BANCORP, INC. (I.A.)  FIDELITY FASIONER, INC. (I.A.)  FIDELITY FASIONER, INC. (I.A.)  FIDELITY FEBERAL BANCORP  FIDELITY FEBERAL BANCORP  FIDELITY FEBERAL BANCORP  FIDELITY FIDERAL BANCORP  FIDELITY FINANCIAL CORPORATION  FITH HIRD BANCORP  FITH HIRD BA	WARSSH WARSSH WARSSH AND ROUSE BATON ROUSE BATTSBURGH PITTSBURGH PITTSBURGH PITTSBURGH PITTSBURGH EVANSVILLE EVANSVILLE EVANSVILLE EVANSVILLE WICHTA WINGER WINGER COON RAPIDS COON RA	N.	\$7,000,000.00 \$6,657,000,00 \$56,282,000.00 \$58,282,000.00 \$48,200,000.00 \$3,400,000,000	\$0.00 \$10.634.864.33 \$0.00 \$7.220.508.83 \$0.00 \$40.566.780.82 \$0.00 \$40.566.780.82 \$0.00 \$40.715.982.47 \$0.00 \$4.043.972.602.67 \$0.00 \$4.043.972.602.67 \$0.00 \$4.487.32 \$0.00 \$4.487.32 \$0.00 \$4.487.32 \$0.00 \$4.487.32 \$0.00 \$4.487.32 \$0.00 \$4.566.780.82 \$0.00 \$4.566.780.82 \$0.00 \$4.487.32 \$0.00 \$4.	Redeemed, in Juli, warrants not outstanding  Sold, in Juli, warrants not outstanding	(\$65,812,36)  000,00  7  000,00  7  000,00  (\$70,490,97)  (\$73,490,97)  (\$77,490,97)  (\$77,50	000 \$1,000 \$1,000 000 \$1,000 000 \$1,000 000 \$1,000 000 \$1,000 000 \$1,000 000 \$1,000 000 \$1,000 000 \$1,000 000 \$1,000 000 \$1,000 000 \$1,000 \$1,000 000 \$1,000 000 \$1,000 \$1,000 000 \$1,000 \$	(\$14,679.90) (\$3,262.20) (\$36,477.90) (\$300.463.30) (\$3,179.122.64) (\$34,798.80) (\$4,791.080.00)	\$197.000.00 197.0 \$2246.531.00 191.3 \$2246.531.00 191.3 \$256.547.10 \$366.240.20 \$242.302.90 2 \$170.227.93 1 \$167.745.84 11 \$177.227.93 1 \$167.745.84 11 \$177.227.93 1 \$467.745.84 11 \$177.227.93 1 \$467.745.84 11 \$177.8884.89 14 \$177.8884.89 14 \$177.8884.89 14 \$177.8884.89 14 \$2207.982.90 378.11 \$2207.982.90 378.11 \$2207.982.90 112.00 \$2207.982.90 112.00 \$2207.982.90 112.00 \$2207.982.90 112.00 \$2207.982.90 112.00 \$2207.982.90 112.00 \$2207.982.90 112.00
45 7.44	FIDELITY BANCORP, INC. (I.A.)  FIDELITY BANCORP, INC. (I.A.)  FIDELITY BANCORP, INC. (I.A.)  FIDELITY BANCORP, INC. (I.A.)  FIDELITY FASIONER, INC. (I.A.)  FIDELITY FASIONER, INC. (I.A.)  FIDELITY FEBERAL BANCORP  FIDELITY FEBERAL BANCORP  FIDELITY FEBERAL BANCORP  FIDELITY FIDERAL BANCORP  FIDELITY FINANCIAL CORPORATION  FITH HIRD BANCORP  FITH HIRD BA	WARSSH WARSSH BATON ROUSE BATON ROUSE BATON ROUSE BATTSBURGH PITTSBURGH PITTSBURGH PITTSBURGH PITTSBURGH EVANSVILLE EVANS	N.	\$7,000,000.00 \$6,657,000.00 \$56,657,000.00 \$56,282,000.00 \$448,200,000.00 \$34,000,000.00 \$37,515,000.00 \$57,742,000.00 \$51,177,000.00 \$51,177,000.00	\$0.00 \$10.634.864.33 \$0.00 \$7.220.508.83 \$0.00 \$40.566.780.82 \$0.00 \$40.566.780.82 \$0.00 \$40.715.982.47 \$0.00 \$4.043.972.602.67 \$0.00 \$4.043.972.602.67 \$0.00 \$4.487.32 \$0.00 \$4.487.32 \$0.00 \$4.487.32 \$0.00 \$4.487.32 \$0.00 \$4.487.32 \$0.00 \$4.566.780.82 \$0.00 \$4.566.780.82 \$0.00 \$4.487.32 \$0.00 \$4.	Redeemed, in full: warrants not outstanding  \$3.946 Redeemed, in full: warrants not outstanding  \$7.000 Sold, in full: warrants not outstanding  \$3.000 Sold, in full: warrants not outstanding  \$3.000 \$3.00	(\$65,812,361)  000,000  (\$70,000,000  (\$70,490,97)  (\$71,490,97)  (\$77,4	000 \$1,000 000 \$1,000 000 \$1,000 000 \$1,000 110 \$1	(\$14,679.90) (\$3,262.20) (\$36,477.90) (\$300.463.30) (\$3,179.122.64) (\$34,798.80) (\$4,791.080.00)	\$197.000.00 197.00 \$2246.531.00 19.33 \$2246.531.00 19.33 \$326.531.00 19.33 \$326.540.20 \$242.302.50 20 \$370.27.93 11 \$370.27.93 11 \$470.37.6.94 11 \$3776.884.89 11 \$3776.884.89 11 \$31.420.313.39 2.689.70 \$2200.025.986.00 43.617.75 \$2200.025.986.00 12 \$2279.62.50 376.81 \$2279.62.50 376.81
45	FIDELITY BANCOEP, INC. (IA)  FIDELITY FEDERAL BANCOEP  FIDELITY FINANCIAL CORPORATION  FIDELITY SOUTHERN CORPORATION  FINANCIAL SECURITY CORPORATION  FINA	WARSSH WARSSH BATON ROLGE BATON ROLGE PITSBURGH PITSBURGH PITSBURGH EVANSMILE EVANSMILE EVANSMILE EVANSMILE EVANSMILE EVANSMILE WICHTA	N.	\$7,000,000.00 \$6,657,000,00 \$56,282,000.00 \$58,282,000.00 \$48,200,000.00 \$3,400,000,000	\$0.00 \$10,634,864.33 \$0.00 \$7,220,908.83 \$0.00 \$40,966,780.82 \$0.00 \$82,715,982,47 \$0.00 \$43,972.602.67 \$0.00 \$43,772.611.61 \$0.00 \$50,914.597.33 \$0.00 \$44,787.611.61 \$0.00 \$50,914.597.33 \$0.00 \$1,204.456.75 \$0.00 \$18,003.674.75	Redeemed, in Juli, warrants not outstanding  Redeemed, in Juli, warrants not outstanding  \$3.946.  Sold, in Juli, warrants not outstanding  \$3.000.  Sold, in Juli, warrants not outstanding  \$3.000.  \$3	(\$65.812.38)  000.00  (\$65.812.38)  000.00  7  000.00  (\$70.490.97)  (\$77.490.97)  (\$77.60  (	1000 \$1,000 000 \$1,000 000 \$1,000 000 \$1,000 000 \$1,000 000 \$1,000 000 000 \$1,000 \$1,000 000 \$1,000	(\$14,679.90) (\$3,762.20) (\$3,00.465.4) (\$2,00.465.4) (\$2,00.65.4) (\$3,179.264) (\$4,791.660.00) (\$4,791.660.00) (\$4,791.660.00)	\$197.000.00 197.0 \$2246.531.00 191.3 \$2246.531.00 191.3 \$256.547.10 \$366.240.20 \$242.302.90 2 \$170.227.93 1 \$167.745.84 11 \$177.227.93 1 \$167.745.84 11 \$177.227.93 1 \$467.745.84 11 \$177.227.93 1 \$467.745.84 11 \$177.8884.89 14 \$177.8884.89 14 \$177.8884.89 14 \$177.8884.89 14 \$2207.982.90 378.11 \$2207.982.90 378.11 \$2207.982.90 112.00 \$2207.982.90 112.00 \$2207.982.90 112.00 \$2207.982.90 112.00 \$2207.982.90 112.00 \$2207.982.90 112.00 \$2207.982.90 112.00
4.15	FIDELITY BANCOEP, INC. (IA)  FIDELITY FEDERAL BANCOEP  FIDELITY FINANCIAL CORPORATION  FIDELITY SOUTHERN CORPORATION  FIRST ALMANCE BANCSHARES INC.  FIRST ALMANCE BANCSHARES	WARSSH WARSSH BATON ROUSE BATON ROUSE BATON ROUSE BATTSBURGH PITTSBURGH PITTSBURGH PITTSBURGH PITTSBURGH EVANSVILLE EVANS	N	\$7,000,000,000 \$6,657,000,000 \$36,282,000,000 \$48,200,000,000 \$3,400,000,000,000 \$3,742,000,000 \$1,177,000,000 \$3,422,000,000 \$3,422,000,000 \$3,422,000,000 \$3,422,000,000 \$3,422,000,000 \$3,422,000,000 \$3,422,000,000	\$0.00 \$10,634,864.33 \$0.00 \$7,220,908.83 \$0.00 \$40,966,780.82 \$0.00 \$82,715,982,47 \$0.00 \$43,972.602.67 \$0.00 \$43,772.611.61 \$0.00 \$50,914.597.33 \$0.00 \$44,787.611.61 \$0.00 \$50,914.597.33 \$0.00 \$1,204.456.75 \$0.00 \$18,003.674.75	Redeemed, in Juli, warrants not outstanding  \$3.944 Redeemed, in Juli, warrants not outstanding  \$7.000 Sold, in Juli, warrants not outstanding  \$3.021 Sold, in Juli, warrants not outstanding  \$3.200 \$3.20	(\$65.812.38)  000.00  (\$65.812.38)  000.00  7  000.00  (\$70.490.97)  (\$77.490.97)  (\$77.60  (	1000 \$1.000 1000 \$	(\$14,679.90) (\$3,762.20) (\$3,00.465.4) (\$2,00.465.4) (\$2,00.65.4) (\$3,179.264) (\$4,791.660.00) (\$4,791.660.00) (\$4,791.660.00)	\$197,000.00 197,0 \$2,246,531,00 101,3 \$22,245,531,00 101,3 \$22,245,531,00 101,3 \$22,245,531,00 101,3 \$22,245,531,00 101,3 \$22,245,531,00 101,3 \$22,27,93 1 1 \$2170,277,93 1 1 \$2170,745,94 11,4 \$2178,884,89 11,4 \$2178,884,89 11,4 \$2178,884,89 11,4 \$2178,884,89 11,4 \$2178,884,89 11,4 \$22,079,982,50 378,81 \$22,079,982,50 378,81 \$22,079,982,50 11,20 \$22,090,000 11,20 \$22,090,000 11,20 \$22,090,000 11,20 \$22,090,000 11,20
4,15	FIDELITY BANCORP, INC. (I.A.)  FIDELITY BANCORP, INC. (I.A.)  FIDELITY BANCORP, INC. (I.A.)  FIDELITY BANCORP, INC. (I.A.)  FIDELITY PROPERTY BANCORP  FIDELITY FEBERAL BANCORP  FIDELITY FEBERAL BANCORP  FIDELITY FEBERAL BANCORP  FIDELITY FEBERAL BANCORP  FIDELITY FIDERIAL BANCORP  FIDELITY FIDERIAL CORPORATION  FIDELITY FINANCIAL CORPORATION  FITH HIRD BANCORP  FITH HIRD BANCORP	WARRACH WARRACH BATON ROUGE BATON ROUGE PITSBURGH PITSBU	N.	\$7,000,000,000 \$6,657,000,000 \$36,282,000,000 \$48,200,000,000 \$3,400,000,000,000 \$3,742,000,000 \$1,177,000,000 \$3,422,000,000 \$3,422,000,000 \$3,422,000,000 \$3,422,000,000 \$3,422,000,000 \$3,422,000,000 \$3,422,000,000	\$0.00 \$10,634,864.33 \$0.00 \$7,220,508.83 \$0.00 \$40,566,780.82 \$0.00 \$40,566,780.82 \$0.00 \$40,715,982.47 \$0.00 \$40,43,972.602.67 \$0.00 \$4,487,322.46 \$0.00 \$1,289,436.37 \$0.00 \$5,596,590.50 \$0.00 \$4,487,322.46 \$0.00 \$1,289,436.37	Redeemed, in full: warrants not outstanding  \$3.946. Sold: in full: warrants not outstanding  \$3.906. Sold: in full: warrants not outstanding  \$3.006. Sold: in full: warrants not outstanding  \$3.206. \$3.207. \$3.207. \$3.208	(\$65.812.38)  000.00  (\$65.812.38)  000.00  (\$7.000.00	100 \$1,000 100 \$1,000 100 \$1,000 100 \$1,000 100 \$1,000 100 \$1,000 110 \$1,000	(\$14,679.90) (\$15,262.20) (\$20,045.34) (\$20,045.34) (\$208.62.90) (\$3,707.12.64) (\$3,707.10.60.00) (\$4,791.000.00) (\$4,791.000.00) (\$4,791.000.00) (\$4,791.000.00)	\$197,000,00 197,00 \$2246,551,00 101,35 \$256,527,10 \$366,240,20 \$42,305,50 20 \$170,227,93 177 \$197,375,98 177 \$197,375,98 177 \$177,375,98 177 \$177,898,89 187 \$178,898,89 187 \$31,429,313,39 2,693,76 \$2200,025,996,00 43,617,77 \$2200,025,986,00 43,617,77 \$2200,000,00 22 \$512,000,00 122,00
7 1.45 1.77.44 1.15 1.36	FIDELITY BANCOEP, INC. (IA)  FIDELITY PERFORMANCE INC. (IA)  FIDELITY FEDERAL BANCOEP  FIDELITY FEDERAL BANCOEP  FIDELITY FEDERAL BANCOEP  FIDELITY FEDERAL BANCOEP  FIDELITY FINANCIAL CORPORATION  FIDELITY SOUTHERN CORPORATION  FIDELITY FINANCIAL CORPORATION  FIDELITY SOUTHERN CORPORATION  FIRST ALIANCE BANCOEP  FITTH THIRD BA	WARRSH WARRSH WARRSH BATON BOLGE BATON BOLGE BATTSBURGH PITSBURGH PITSBURGH PITSBURGH PITSBURGH EVANSVILLE WICHTA	N.	\$7,000,000.00 \$6,657,000,00 \$56,657,000,00 \$56,262,000,00 \$48,262,000,00 \$34,000,000,00 \$34,000,000,00 \$37,515,000,00 \$51,177,000,00 \$51,177,000,00 \$50,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00	\$0.00 \$10,634,864.33 \$0.00 \$7,220,508.83 \$0.00 \$40,566,780.82 \$0.00 \$40,566,780.82 \$0.00 \$40,715,982.47 \$0.00 \$40,43,972.602.67 \$0.00 \$4,487,322.46 \$0.00 \$1,289,436.37 \$0.00 \$5,596,590.50 \$0.00 \$4,487,322.46 \$0.00 \$1,289,436.37	Redeemed, in Juli, warrants not outstanding  Sold, in Juli, warrants not outstanding  Redeemed, in Juli, warrants not outstanding  Redeemed, in Juli, warrants not outstanding  Sold, in Juli, warrants not outstanding  Sold, in Juli, warrants not outstanding  Redeemed, in Juli, warrants not outstanding  Sold, in Juli, warrants not outstanding	(\$65,812,381)  000,000  7  000,000  7  0000,000  (\$70,490,971)  000,000  (\$77,490,971)  000,000  (\$77,600  \$77,77,60  \$77,77,77,77,77,77,77,77,77,77,77,77,77,	000 \$1,000 \$1,000 000 \$1,000 000 \$1,000 000 \$1,000 000 \$1,000 000 \$1,000 000 \$1,000 000 \$1,000 000 \$1,000 000 \$1,000 000 \$1,000 000 \$1,000 \$1,000 000 \$1,00	(\$14,679.90) (\$3,627.20) (\$36,477.80) (\$3,677.80) (\$3,179.12.64) (\$34,798.80) (\$4,791.080.00) (\$4,791.080.00) (\$4,791.080.00) (\$4,791.080.00)	\$197,000,00 197,00 \$2246,551,00 101,35 \$256,527,10 \$366,240,20 \$42,305,50 20 \$170,227,93 177 \$197,375,98 177 \$197,375,98 177 \$177,375,98 177 \$177,898,89 187 \$178,898,89 187 \$31,429,313,39 2,693,76 \$2200,025,996,00 43,617,77 \$2200,025,986,00 43,617,77 \$2200,000,00 22 \$512,000,00 122,00
7 4 4 4 4 4 4 4 4 4 115 1.36 116.121.140	FIDELITY BANCORP, INC. (IA)  FIDELITY FEDERAL BANCORP  FIDELITY FEDERAL BANCORP  FIDELITY FEDERAL BANCORP  FIDELITY FEDERAL BANCORP  FIDELITY FINANCIAL CORPORATION  FIDELITY SOUTHERN CORPORATION  FIRST ALMANCE BANCSHARES INC.  FIRST BANCORP IND.	WARSAM WARSAM WASSAM WINEER WICHTA WI	No.	\$7,000,000.00 \$6,657,000,00 \$56,657,000,00 \$56,262,000,00 \$48,262,000,00 \$34,000,000,00 \$34,000,000,00 \$37,515,000,00 \$51,177,000,00 \$51,177,000,00 \$50,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00	\$0.00 \$10,634,864.33 \$0.00 \$7,220,508.83 \$0.00 \$40,566,780.82 \$0.00 \$40,566,780.82 \$0.00 \$40,715,982.47 \$0.00 \$40,43,972.602.67 \$0.00 \$4,487,322.46 \$0.00 \$1,289,436.37 \$0.00 \$5,596,590.50 \$0.00 \$4,487,322.46 \$0.00 \$1,289,436.37	Redeemed, in full: warrants not outstanding  Sold: in full: warrants not outstanding  Redeemed. in full: warrants not outstanding  Sold: in full: warrants not outstanding  Sold: in full: warrants not outstanding  Redeemed. in full: warrants not outstanding  Sold: in full: warrants not outstanding  Redeemed. in full: warrants not outstanding  Sold: in full: warrants not outstanding	\$65,812,381	000 \$1,000 000 1000 51,000 51,000 51,000 51,000 51,000 51,000 51,000 51,000 51,000 51,000 51,000 51,000 51,000 51,000 51,000 51,000 51,000 51,000 51,000 5	(\$14,679.90) (\$3,627.20) (\$36,477.60) (\$26,259.90) (\$3,179.122.64) (\$34,796.80) (\$4,791.080.00) (\$4,791.080.00) (\$4,590.32) (\$41,590.32) (\$1,000.257.80) (\$1,000.257.80)	\$197,000.00 197.00 \$2246,531.00 101.32 \$2246,531.00 101.32 \$356,240.20 \$442,302.50 20 \$170,227.90 177 \$167,774.94 178 \$177,247.95 178 \$177,247.95 178 \$178,848.89 19 \$31,429,313.39 2,693,74 \$2200,005,986.00 43,617.74 \$22079,982.50 25,986.00 43,617.74 \$22079,982.50 25,986.00 112.00 \$22079,982.50 558,318.80 5
14.45 17.44 14.15 11.36	FIDELITY BANCORP, INC. (LA) FIDELITY FARACORP, INC. (LA) FIDELITY FERENAL BANCORP FIDELITY FINANCIAL CORPORATION FIRST ALMANCE BANCSHARES INC. FIRST FARMORP FINANCIAL	WARSAM WARSAM WASSAM WINEER WICHTA WI		\$7,000,000.00 \$6,657,000,00 \$56,657,000,00 \$56,262,000,00 \$48,262,000,00 \$34,000,000,00 \$34,000,000,00 \$37,515,000,00 \$51,177,000,00 \$51,177,000,00 \$50,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00	\$0.00 \$10,634,864.33 \$0.00 \$7,220,508.83 \$0.00 \$40,566,780.82 \$0.00 \$40,566,780.82 \$0.00 \$40,715,982.47 \$0.00 \$40,43,972.602.67 \$0.00 \$4,487,322.46 \$0.00 \$1,289,436.37 \$0.00 \$5,596,590.50 \$0.00 \$4,487,322.46 \$0.00 \$1,289,436.37	Redeemed, in full: warrants not outstanding  Sold: in full: warrants not outstanding  Redeemed. in full: warrants not outstanding  Sold: in full: warrants not outstanding  Sold: in full: warrants not outstanding  Redeemed. in full: warrants not outstanding  Sold: in full: warrants not outstanding  Redeemed. in full: warrants not outstanding  Sold: in full: warrants not outstanding	\$65,812,381	000 \$1,000 000 1000 51,000 51,000 51,000 51,000 51,000 51,000 51,000 51,000 51,000 51,000 51,000 51,000 51,000 51,000 51,000 51,000 51,000 51,000 51,000 5	(\$14,679.90) (\$3,627.20) (\$36,477.60) (\$26,259.90) (\$3,179.122.64) (\$34,796.80) (\$4,791.080.00) (\$4,791.080.00) (\$4,590.32) (\$41,590.32) (\$1,000.257.80) (\$1,000.257.80)	\$2,246,531,00 197,000 \$2,246,531,00 191,32* \$2,246,531,00 191,32* \$3,565,710 \$3,665,240,20 \$2,42,302,50 200 \$170,227,63 177, \$167,374,54 177, \$167,374,54 177, \$1776,884,89 188 \$31,429,313,38 2,683,741,74 \$2,250,025,935,00 43,617,741 \$2,279,582,50 376,177, \$2,279,582,50 376,1
14 14 14 14 14 14 15 11.36 11.8.12.1.140	FIDELITY BANCOEP, INC. (IA)  FIDELITY PERFORMANCE INC. (IA)  FIDELITY FEDERAL BANCOEP  FIDELITY FEDERAL BANCOEP  FIDELITY FEDERAL BANCOEP  FIDELITY FEDERAL BANCOEP  FIDELITY FINANCIAL CORPORATION  FIDELITY SOUTHERN CORPORATION  FIDELITY FINANCIAL CORPORATION  FIDELITY SOUTHERN CORPORATION  FIRST ALIANCE BANCOEP  FITTH THIRD BA	WARRSH WARRSH WARRSH BATON BOLGE BATON BOLGE BATTSBURGH PITSBURGH PITSBURGH PITSBURGH PITSBURGH EVANSVILLE WICHTA	N.	\$7,000,000.00 \$6,657,000,00 \$56,657,000,00 \$56,262,000,00 \$46,202,000,00 \$448,200,000,00 \$31,400,000,00 \$51,177,000,00 \$51,177,000,00 \$50,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00	\$0.00 \$10,634,864,33 \$0.00 \$7,220,508,83 \$0.00 \$40,966,790,82 \$0.00 \$40,966,790,82 \$0.00 \$40,966,790,82 \$0.00 \$40,497,2602,67 \$0.00 \$4,487,322,46 \$0.00 \$5,914,997,33 \$0.00 \$4,487,322,46 \$0.00 \$5,914,997,33 \$0.00 \$5,914,997,33 \$0.00 \$5,914,597,33 \$0.00 \$5,914,597,33 \$0.00 \$5,914,597,33 \$0.00 \$5,914,597,33 \$0.00 \$5,914,597,32 \$0.00 \$5,596,596,596,596,596,590,590 \$0.00 \$74,518,906,44 \$0.00 \$74,518,906,44	Redeemed, in full: warrants not outstanding  Sold: in full: warrants not outstanding  Redeemed. in full: warrants not outstanding  Sold: in full: warrants not outstanding  Sold: in full: warrants not outstanding  Redeemed. in full: warrants not outstanding  Sold: in full: warrants not outstanding  Redeemed. in full: warrants not outstanding  Sold: in full: warrants not outstanding	(\$65,812,381)  000,000  7  000,000  7  0000,000  (\$70,490,971)  000,000  (\$77,490,971)  000,000  (\$77,600  \$77,77,60  \$77,77,77,77,77,77,77,77,77,77,77,77,77,	000 \$1,000 000 1000 51,000 51,000 51,000 51,000 51,000 51,000 51,000 51,000 51,000 51,000 51,000 51,000 51,000 51,000 51,000 51,000 51,000 51,000 51,000 5	(\$14,679.90) (\$3,627.20) (\$36,477.60) (\$26,259.90) (\$3,179.122.64) (\$34,796.80) (\$4,791.080.00) (\$4,791.080.00) (\$4,590.32) (\$41,590.32) (\$1,000.257.80) (\$1,000.257.80)	\$197,000.00 197,000 \$2,246,531.00 191,321 \$2,246,531.00 191,321 \$366,240.20 \$2,42,302.50 200 \$3170,227.93 1776 \$3167,374.94 1776 \$3170,227.93 1776 \$31776,884.89 198 \$31,429,313.38 2,693,741 \$2280,025,996.00 43,617,747 \$2280,025,996.00 43,617,747 \$2280,025,996.00 255 \$25,996.00 0 255 \$25,996.00 0 112,000 \$32,979.98 6 \$32,979.98 7 \$34,791.71 1771

Column	Footnote	Institution Name	City	State Date Original Investment Type <sup>1</sup>	Original Investment Amount Outstanding Investi	ment Total Cash Back <sup>2</sup>	Investment Status* Amount (Fee)	4 Shares	Ava. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup> Wt Amount Wt Shares
Column		FIRST BANCTRUST CORPORATION FIRST BANK OF CHARLESTON INC	PARIS CHARLESTON	IL 10/24/2012  WV 2/6/2009 Preferred Stock w/ Exercised Warrants	\$3,345,000,00	\$0.00 \$3.960.105.00	\$3,675,000.00  Redeemed in full: warrants not outstanding	3,67	\$1,000.00		\$368,000.00 368
Column   C		FIRST BANK OF CHARLESTON, INC.	CHARLESTON	WV //21/2011			\$3,345,000.00	3,34	\$1,000.00		\$167,000.00 167
	8.14.45	FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL 9/8/2011			\$10,000,000,00	10,000	\$1,000.00		\$500,000.00 500
	8	FIRST BANKS, INC.	CLAYTON	MO 8/8/2013	\$295.400.000.00	\$0.00 \$119.071.500.97	\$105.000.00	30	\$350.00	(\$195,000.00)	
		FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON	MO 8/9/2013 MO 8/12/2013			\$12,171,950.00 \$87.028.900.00	34,777 248.654	\$350.00 \$350.00	(\$22,605,050.00) (\$161,625,100.00)	\$2,430,181.71 4,29 \$5,919.151.59 10.47
		FIRST BANKS, INC.	CLAYTON	MO 9/12/2013 MO 9/24/2013			(\$993.0)	58.50)			
		FIRST BANKS, INC.	ICLAYTON	MO 9/25/2013			\$3,226,801.50	5,850	\$551.59	(\$2,623,198.50)	
	45	FIRST BUSEY CORPORATION	URBANA	IL 3/6/2009 Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00 \$112,410,898.89	Redeemed, in full: warrants not outstanding				
		EIRET BLISEV CORDORATION	URBANA	IL 11/23/2011				100.00	\$1.000.00		\$63.677.00 573.83
	8,14,18	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.  FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO		\$2,211,000.00	\$0.00 \$4,693,275.61	Sold, in full; warrants not outstanding				
Company			SAN DIEGO	CA 12/19/2012			\$1,373,084.00	1,500	\$915.39	(\$126,916.00)	\$90,461.65
		FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA 1/11/2013			(\$33,3	33.33)	3915.20	18232.000.161	
	45	FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA 7/14/2011	\$25.000.000.00	\$0.00 \$28.810.847.55	Redeemed. in full: warrants not outstanding \$25,000,000.00	25,000	\$1,000.00		
Part		FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CAPITAL BANCORP, INC.	WESTLAKE VILLAGE	CA 8/24/2011 VA 4/3/2009 Preferred Stock w/ Warrants	\$10.958.000.00	\$0.00 \$11.956.712.44	Sold in full: warrants not outstanding				\$599.042.00 599.04
Marie		FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA 6/19/2012			\$10,082,565.38 (\$151,2	38.48) 10,958	\$920.11	(\$875,434.62)	\$266.041.78 417.64
Company   Comp	8,11,14,18,36	FIRST CHOICE BANK	CERRITOS	CA 2/13/2009 Preferred Stock w/ Exercised Warrants		\$0.00 \$5,446,642.94	Redeemed, in full; warrants not outstanding				2200.041.70 417.04
Company			CERRITOS CERRITOS	CA 12/22/2009 CA 9/24/2010			\$5,036,000.00	5,03	\$1,000.00		\$110,000.00 110
Company		FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP	SANDUSKY	OH 1/23/2009 Preferred Stock w/ Warrants OH 7/3/2012	\$23.184.000.00	\$0.00 \$25.245.684.71	Sold. in full: warrants not outstanding \$21,004,704,00 (\$315.0)	70.56) 23.18	\$906.00	(\$2.179.296.00)	
Marches   Marc	04444	FIRST CITIZENS BANC CORP	SANDUSKY	OH 9/5/2012	#4 F00 000 00	\$0.00 \$5.000 to 7.5					\$563,174.00 469,312
Company	0.14.44	FIRST COLEBROOK BANCORP, INC.	COLEBROOK	NH 9/22/2011			\$4.500,000,00	4,50	\$1,000.00		\$225,000.00 225
Company	12	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD BLUEFIELD	VA 7/8/2009	\$41.500.000.00	SU.00 \$42.839.002.78	Regeemed, in full: warrants not outstanding \$41,500,000.00	41,50	\$1,000.00		
Company	8,72	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	BLUEFIELD WICHITA	VA	\$14,800,000.00	\$0.00 \$19,957.763.30	Redeemed, in full; warrants not outstanding				
			WICHITA	KS 7/16/2014  EI 12/23/2008 Preferred Stock and Microsofts			\$14.800.000.00	14.80	\$1.000.00		\$740.000.00 740
Marche   M		FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK	FL 5/31/2011			\$7,754,267.48	10,68	\$725.72	(\$2,930,732.52)	
		FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION	LEXINGTON LEXINGTON	SC 11/21/2008 Preferred Stock w/ Warrants SC 8/29/2012	\$11.350.000.00	SU.00 \$13.425.979.36	Sold. in tuil: warrants not outstanding \$11,155,120.50 (\$167,3)	26.81) 11,35	\$982.83	(\$194,879.50)	
Color   Colo	8	FIRST COMMUNITY CORPORATION FIRST COMMUNITY FINANCIAL PARTNERS, INC.	LEXINGTON JOLIET	SC 11/1/2012 IL 12/11/2009 Preferred Stock w/ Exercised Warrants	\$22,000,000,00	\$0.00 \$18.252.479.06	Sold, in full: warrants not outstanding				
Control   Cont		FIRST COMMUNITY FINANCIAL PARTNERS. INC. FIRST COMMUNITY FINANCIAL PARTNERS. INC.	JOLIET	IL 8/8/2012 II 8/9/2012		Ţ,, 0.00					\$70.727.58 108 \$440.082.72 672
		FIRST COMMUNITY FINANCIAL PARTNERS INC	IOLIET							(2	\$209.563.20 320
		FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL 9/19/2012 IL 9/20/2012			\$3,051,090.00	4,67	\$652.50	(\$1,624,910.00)	
Column   C			JOLIET	IL 9/21/2012			(\$143.5		\$652.50	(\$5.846.340.00)	
Second control of the control of t		FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE	OH 12/5/2008 Preferred Stock w/ Warrants	\$37.000.000.00	\$0.00 \$53.610.300.92	Sold. in full: warrants not outstanding	76 30) 37 00	\$962.66	(\$1.381.580.00)	
The state of the	44.45.00	FIRST DEFINACE FINANCIA CORP.	DEFIANCE	OH 3/11/2015	\$7.500.000.00	60.00 60.544.700.04		0.00)	\$50£.00	(\$1,501,500.00)	\$11.979.295.00 550.595
		FIRST EAGLE BANCSHARES, INC.	HANOVER PARK				\$7,500,000.00	7,500,000	\$1.00		\$375,000.00 375,000
	8.11.14	FIRST EXPRESS OF NEBRASKA, INC. FIRST EXPRESS OF NEBRASKA, INC.	GERING GERING	NE 2/6/2009 Preferred Stock w/ Exercised Warrants NE 2/15/2012	\$5.000.000.00	\$0.00 \$6.074.313.00	Redeemed, in full: warrants not outstanding \$5,000,000.00	5,000	\$1,000.00		\$250,000.00 250
1		FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON HARRISON	AR 3/6/2009 Preferred Stock w/ Warrants	\$16.500.000.00	\$0.00 \$6.570.625.00	Sold, in full: warrants not outstanding	16.50	\$363.64	(\$10,500,000,00)	
Property control   Property control   Property   Prop	12.16	FIRST FINANCIAL BANCORP	CINCINNATI	OH 12/23/2008 Preferred Stock w/ Warrants	\$80.000.000.00	\$0.00 \$87.644.066.10	Redeemed, in full: warrants not outstanding	20,000		(\$.0,000)	
Part		FIRST FINANCIAL BANCORP	CINCINNATI	OH 6/8/2010				80,00	\$1,000.00		\$2.966.288.32 465.117
			LAWRENCE	KS 6/12/2009 Subordinated Debentures w/ Exercised Warrants KS 9/22/2011			\$3,756,000.00	3,756,000	\$1.00		\$113,000.00 113,000
		FIRST FINANCIAL HOLDINGS INC.	CHARLESTON CHARLESTON	SC 12/5/2008 Preferred Stock w/ Warrants	\$65.000.000.00	\$0.00 \$68.141.972.19	Sold, in full: warrants not outstanding \$56,778,150,00 (\$851.6)	72 25) 65 00	\$873.51	(\$8 221 850 00)	
				SC 5/22/2013	\$20,000,000,00	\$0.00 \$12.226.278.00				(\$5,22.1,000.00)	\$1.400.000.00 241.696
		FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	ELIZABETHTOWN	KY 4/29/2013	\$20,000,000.00	30.00 \$12,330,276.00	\$10.842.200.00	20.000	\$542.11	(\$9.157.800.00)	
14   15   15   15   15   15   15   15		FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES. INC.	ELIZABETHTOWN	KY 7/1/2015				22.00)			\$2.500.00 215.983
Part	9.17	FIRST FREEDOM BANCSHARES, INC. FIRST FREEDOM BANCSHARES, INC.	LEBANON LEBANON	TN 12/22/2009 Preferred Stock w/ Exercised Warrants TN 11/9/2012	\$8.700.000.00	\$0.00 \$9.522.346.17	Sold. in full: warrants not outstanding \$8,025,750.00	8.70	\$922.50	(\$674,250.00)	
PROPERTY   Content   Con	8 14	FIRST FREEDOM BANCSHARES, INC.	LEBANON GOTHENBURG	TN 1/11/2013	\$7,570,000,00	\$0.00 \$8.702.021.25	(\$80.2) Solid in full: warrante not outstanding	57.50)			
Part   Control	0,14	FIRST GOTHENBURG BANCSHARES INC	GOTHENBURG	NE 10/29/2012	\$1,070,000.00	\$0.00 \$0,702,021.20	\$26.398.99	21	\$910.31	(\$2.601.01)	\$250 440 00 PT
Part   Control			GOTHENBURG	NE 1/11/2013			(\$68.9		\$910.31	(\$676,352.29)	\$362,118.92 378
## 15 CONTROL NOTICE	8,14,44	FIRST GUARANTY BANCSHARES. INC.		LA 8/28/2009 Preferred Stock w/ Exercised Warrants  LA 9/22/2011			\$20.699,000.00	2,070	\$10,000.00		\$1,030,000.00 103
First CONTINUATION CONTINUATI	11	FIRST HORIZON NATIONAL CORPORATION FIRST HORIZON NATIONAL CORPORATION	MEMPHIS MEMPHIS		\$866.540.000.00	\$0.00 \$1.037,467,405,56	Redeemed, in full: warrants not outstanding \$866.540.000.00	866 54	\$1,000,00		
Fig.   1950	8.9	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS DETROIT	TN 3/9/2011 MI 8/28/2009 Preferred Street	\$3.223.000.00	\$0.00 \$2.020.250.00		000,040	J.,000.00		\$79.700.000.00 14.842.32
PREST NEWFORMANDERS   March	0,0	FIRST INDEPENDENCE CORPORATION	DETROIT	MI 12/20/2012 Preferred Stock	\$3,223,000.00	\$2,820,256.96	\$2.336.675.00		\$725.00	(\$886.325.00)	
FIRST INTERCONTENTAL NAME		FIRST INDEPENDENCE CORPORATION	DETROIT DETROIT				(\$26.6				
PRET INFORMATION	8	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA 3/13/2009 Preferred Stock w/ Evercland Warranto	\$6,398,000,00	\$0.00 \$4.118.886.85	Sold, in full: warrants not outstanding \$3,247,112,96	6.39	\$507.52	(\$3.150 887 04)	\$139,320,00 320
PRET INFORMATION	11	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA 9/12/2013 CT 12/12/2008 Preferred Stock of Morroots	\$10,000,000,00	\$0.00 \$42.447.760.00	(\$25.0	00.00)	,	(42,122,001.04)	V-35/35/35
FREST MANYON CORPORATION  1.1.14 FREST MANYON CORPORATION  MANYON CO. WI 11-0000 Preferred Stock or Executed Warrants  1.1.25 FREST MANYON CORPORATION  ROBERT MANYON CORPORATION  ROBERT MANYON CORPORATION  ROBERT MANYON CORPORATION  ROBERT MANYON ROBERT MANYON ROBERT MANYON CORPORATION  ROBERT MANYON ROBERT MANYON CORPORATION  ROBERT MANYON ROBERT MANYON ROBERT MANYON CORPORATION  ROBERT MANYON ROBERT MANYON ROBERT MANYON CORPORATION  ROBERT MANYON ROBERT ROBERT ROBERT MANYON ROBERT ROBERT MANYON ROBERT ROBERT ROBERT MANYON ROBERT ROBERT MANYON ROBERT ROBERT MANYON ROBERT ROBERT ROBERT MANYON ROBERT ROBERT ROBE		FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD	CT 4/7/2010			\$10,000,000,00	10.00	\$1.000.00		\$1.488.046.41 199.20
FREST MANT/COC BANCER NO.   MS   5,000,000   500   51,000,000   500   51,000,000	11,36	FIRST M&F CORPORATION	KOSCIUSKO	MS 9/29/2010	\$30,000,000.00	\$0.00 \$36,472,843.94	Redeemed, in full; warrants not outstanding \$30,000.000.000	30.00			
FIRST MANESTERMAN, FSSI LUNCK HIRST MARKET BANK SALE SCORPORATION   SCHOOL   S200,000,000   S2	8.11.14	FIRST M&F CORPORATION FIRST MANITOWOC BANCORP, INC.	KOSCIUSKO	MS 8/30/2013	\$12.000.000.00	\$0.00 \$12.837.983.33	Redeemed, in full: warrants not outstanding				\$4,089,510.61 513,113
\$1.4.4   FIRST MERCHANTS CORPORATION   MUNICE   N 2/2000   Pedered Stock of Exercised Warrants   S.178,000.00   S.00, S.71,000.00		FIRST MANITOWOC BANCORP INC	MANITOWOC	WI 5/27/2009			\$12.000.000.00	12.00	\$1,000.00		\$600.000.00 600
\$1.4.4   FIRST MERCHANTS CORPORATION   MUNICE   N 2/2000   Pedered Stock of Exercised Warrants   S.178,000.00   S.00, S.71,000.00	0.44.44	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND	VA 12/7/2011			\$33.900.000.00	35.595	\$1,000.00		\$1.695.000.00
FIRST MUNICEST BANCORP INC.   11   125/2006			NEENAH NEENAH				\$4.797.000.00	4.79	\$1.000.00		\$240.000.00 24
FIRST MANUSCRAFTON   MANUSCRAFT   MANUSCRA	33,44,45	FIRST MERCHANTS CORPORATION FIRST MERCHANTS CORPORATION	MUNCIE MUNCIE	IN 2/20/2009 Preferred Stock w/ Warrants IN 9/22/2011	\$116,000,000.00	\$0.00 \$131,383,055.11	Redeemed, in full; warrants not outstanding				
FIRST MINVEST DANCORP INC.  17ASCA IL 1/32/2011  17	11	FIRST MERCHANTS CORPORATION	MUNCIE		\$193,000,000,00	\$0.00 \$222.520.220.22		110.00			\$367,500.00 991,45
FIRST NATIONAL CORPORATION   STRASSURG   VA   ST32000   Peterred Stock w Exercised Warrants   S12,000,000   S10,000   S15,000   S15,000   S12,000   S12,00		FIRST MIDWEST BANCORP, INC.	ITASCA	IL 11/23/2011	\$183,000,000.00	90.00 9222,020,003.33	\$193,000,000,00	193.00	\$1,000.00		
8.14.44 FIRST NRC BANK HOLDING COMPANY NEW PRIEAMS LA 3/20/2009 [Pedered Stock w Facilised Warrants 517.88.600.00] \$0.00 \$27.033.989.56 [Redeemed, in Life warrants not outstanding 517.88.600.00] \$18.600.00] \$18.600.0	8.14	FIRST NATIONAL CORPORATION	STRASBURG	VA 3/13/2009 Preferred Stock w/ Exercised Warrants	\$13.900.000.00	\$0.00 \$15.329.326.44	Sold, in full: warrants not outstanding				
12.16   FIRST MAGARA FINANCIAL GROUP   LOCKPORT NY 11/2/2008 [Preferred Stock will warrants   \$184.011,000,00   \$0.00   \$19.464.618.00 [Redeemed, in full warrants not outstanding   \$184.011,000.00   \$184.011   \$1,000.00   \$184.011   \$1,000.00   \$184.011   \$1,000.00   \$184.011   \$1,000.00   \$184.011   \$1,000.00   \$184.011   \$1,000.00   \$1,		FIRST NATIONAL CORPORATION	STRASBURG NEW ORLEANS	VA 8/29/2012			\$12,266,750.00 (\$184,0) Redeemed in full warrants not outstanding			(\$1,633,250.00)	
FIRST NACARA FINANCIAL GROUP LOCKPORT NY 5,272005 S18,011,000.00 184,011 \$1,000.00 184,011 \$1,000.00 \$18,011 \$1,000.00 \$18,011 \$1,000.00 \$18,011 \$1,000.00 \$18,011 \$1,000.00 \$18,011 \$1,000.00 \$1,00	12.16	FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS	LA 8/4/2011			\$17,836,000.00	17,83	\$1,000.00		\$892,000.00 89
44 FIRST MORTHERN COMMUNITY BANCORP DIXON CA 3/13/2009 [Preferred Stock w/ Warrants \$17,300,000,00 \$19,943,590,3 [Referred. In full warrants not outstanding \$17,390,000,00 \$17,390 \$1,000,00 \$1,0	14.10	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY 5/27/2009 Preferred Stock W/ Waffants NY 5/27/2009	\$104.011.000.00	au.du \$191.464.618.00	Regenieu. In Iuli: Warrants not outstanding \$184.011.000.00	184.01	\$1,000.00		
FIRST NORTHERN COMMUNITY BANCORP DIXON CA 9/15/2011 \$17,390,000.00 17,390 \$1,000.00 \$1,000 \$	44	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA 3/13/2009 Preferred Stock w/ Warrants	\$17.390.000.00	\$0.00 \$19.943.580.33	Redeemed, in full: warrants not outstanding				\$2,700,000.00 953,09
11 FRST PACTRUST BANCORP, INC. CHLA VISTA CA 11/2/2008 Petered Stock w Warrants \$19,300,000,00 \$0.00 \$22,287,580.34 Redeemed, in luft, warrants not outstanding \$19,000,000 \$19,300 \$1,000,00 \$19,300 \$1,000,00 \$19,300 \$1,000,00 \$19,300 \$1,000,00 \$19,300 \$1,000,00 \$19,300 \$1,000,00 \$1,000		FIRST NORTHERN COMMUNITY RANCORD	DIXON	CA 9/15/2011			\$17,390,000.00	17,39	\$1,000.00		\$375.000.00 352.97
FIRST PLACE FINANCIAL CORP   WARREN   OH   10/25/001   S72/27/0000   S7.099.94.50   Evided bankrustov/Receivership   S72/27/0000   S7.099.94.50   S7.099.9	11	FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA 11/21/2008 Preferred Stock w/ Warrants	\$19,300,000.00	\$0.00 \$22,297,560.34	Redeemed, in full; warrants not outstanding	40	\$4 000 CT		332.97
1/33/1		FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA 1/5/2011				19.300	\$1.000.00		\$1,003,227.00 280,796
	/3.97	FIRST PLACE FINANCIAL CORP.  FIRST PLACE FINANCIAL CORP.	WARREN WARREN	OH 3/13/2009 Preferred Stock w/ Warrants OH 10/29/2012	\$72.927.000.00	\$U.00 \$7.009.094.50	Exited bankruptcv/Receivership			(\$72.927.000.00)	

Footnote 8 14 18	Institution Name FIRST PRIORITY FINANCIAL CORP.	City MALVERN F	State   Date   Original Investment Type	Original Investment Amount Outstanding Inve	tment Total Cash Back <sup>2</sup> \$0.00 \$9,948,069.58	Investment Status* Sold, in full; warrants not outstanding	Amount (Fee) <sup>4</sup>	Shares	Ava. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup> Wt Amount Wt Shares
91.11.0	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA 12/18/2009	\$4.596.000.00	45,515,105,005		fo con 400 co	7,575	\$000.44	(\$200.007.50)	\$40,000.C0
	FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	MALVERN F	PA 2/7/2013 PA 2/8/2013				\$6,682,192.50 \$1.410.831.60	1.600	\$882.14 \$881.77	(\$892,807.50) (\$189.168.40)	\$48,083.60 49 \$176.633.62 180
8 14	FIRST PRIORITY FINANCIAL CORP.	MALVERN F	PA 3/26/2013 SC 3/6/2009 Preferred Stock w/ Evercised Warrante	\$15.349.000.00	\$0.00 \$12.994.059.00	Sold. in full: warrants not outstanding	(\$80,930.	24)			
0.14	FIRST RELIANCE BANCSHARES, INC. FIRST RELIANCE BANCSHARES, INC.	FLORENCE S FLORENCE S	AC 3/6/2009 Preferred Stock w/ Exercised Warrants C 3/11/2013	810.040.000.00	90.00	Cook, in tall, warrants not odistanding	\$10,431,333.89	15,349	\$679.61	(\$4,917,666.11)	\$624,632.45 76
8.14.18.44.45	FIRST RELIANCE BANCSHARES, INC. FIRST RESOURCE BANK	FLORENCE S EXTON F	C 4/9/2013 PA 1/30/2009 Preferred Stock w/ Exercised Warrants	\$2,600,000,00	\$0.00 \$5,731,793,60	Redeemed, in full: warrants not outstanding	(\$104,313.	34)			
	FIRST RESOURCE BANK FIRST RESOURCE BANK		PA 12/11/2009 PA 9/15/2011	\$2,417,000.00			\$5.017.000.00	5.017	\$1.000.00		\$130,000,00 13
87	FIRST SECURITY GROUP, INC. FIRST SECURITY GROUP, INC.	EXTON F CHATTANOOGA T CHATTANOOGA T SEATTLE V	1/9/2009   Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00 \$16,315,362.00	Sold, in full; warrants not outstanding					2130,000,00
79	FIRST SECURITY GROUP, INC.	CHATTANOOGA T SEATTLE V		\$7,400,000.00	\$0.00 \$4,030,944.44	Sold, in full: warrants not outstanding	\$14.912.862.00	9.941.908	\$1.50	(\$18.087.138.00)	
	FIRST SOUND BANK	SEATTLE V	VA 2/20/2013				\$3.700.000.00	7.400	\$500.00	(\$3.700.000.00)	
11.14.15	FIRST SOUTH BANCORP, INC. FIRST SOUTH BANCORP, INC.	LEXINGTON T	N 7/17/2009 Subordinated Debentures w/ Exercised Warrants N 9/28/2011	\$50,000,000,00	\$0.00 \$65,432,450,94	Redeemed, in full: warrants not outstanding	\$13,125,000.00	13,125,000	\$1.00		
8,11,14	FIRST SOUTH BANCORP, INC. FIRST SOUTHERN BANCORP, INC.	LEXINGTON T BOCA RATON F	11/28/2012   1/30/2009   Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00 \$12,263,468.31	Redeemed, in full; warrants not outstanding	\$36.875.000.00	36.875.000	\$1.00		\$2.500.000.00 2.500.000
	FIRST SOUTHERN BANCORP, INC. FIRST SOUTHERN BANCORP INC. FIRST SOUTHWEST BANCORPORATION, INC.	BOCA RATON F BOCA RATON F ALAMOSA C	6/16/2010				\$10.900.000.00	10.900	\$1.000.00		\$545.000.00 548
8,14			3/6/2009 Preferred Stock w/ Exercised Warrants 3/26/2013	\$5,500,000.00	\$0.00 \$5,359,772.59	Sold, in full; warrants not outstanding	\$315,007,00	350	\$900.02	(\$34 QQ3 NN)	
	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA C	O 3/27/2013				\$315.007.00 \$2,835,063.00	350 3,150	\$900.02	(\$34.993.00) (\$314,937.00)	\$206,048.21 225
	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA C	20 3/28/2013 20 4/9/2013				\$1.800.040.00 (\$49.501	2.000	\$900.02	(\$199.960.00)	\$45.788.48 50
8,14,44	FIRST TEXAS BHC, INC.	FORT WORTH	X 3/6/2009 Preferred Stock w/ Exercised Warrants	\$13,533,000.00	\$0.00 \$16,072,389.00	Redeemed, in full; warrants not outstanding	\$13.533.000.00	13 533	\$1.000.00		\$677,000,00 677
14,15	FIRST TEXAS BHC. INC. FIRST TRUST CORPORATION	FORT WORTH T NEW ORLEANS L	A 6/5/2009 Subordinated Debentures w/ Exercised Warrants	\$17,969,000.00	\$0.00 \$15,304,180.50	Sold, in full; warrants not outstanding					
	FIRST TRUST CORPORATION FIRST TRUST CORPORATION	NEW ORLEANS L NEW ORLEANS L OAKLAND C	A 2/20/2013				\$13.750.058.49 (\$137,500.	17.969.000	\$0.77	(\$4.218.941.51)	\$644.726.19 898.000
8.11.14	FIRST ULB CORP.	OAKLAND C	A 3/26/2013 CA 1/23/2009 Preferred Stock w/ Exercised Warrants	\$4.900.000.00	\$0.00 \$5.211.020.69	Redeemed. in full: warrants not outstanding					
	FIRST ULB CORP. FIRST UNITED CORPORATION	OAKLAND C	A 4/22/2009  MD 1/30/2009 Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00 \$40,183,721.33	Sold, in full; warrants not outstanding	\$4,900,000.00	4,900	\$1,000.00		\$245,000.00 246
	FIRST UNITED CORPORATION	OAKLAND N	AD 12/3/2014 AD 12/4/2014	***************************************	¥		\$7.800,000.00	7.800	\$1,002.01		\$15.678.00
	FIRST UNITED CORPORATION FIRST UNITED CORPORATION	OAKLAND N	MD 1/9/2014 MD 1/9/2015				\$22,200,000.00 (\$300.603.	22,200	\$1,002.01		\$44,622.00
8.11.14.36	FIRST UNITED CORPORATION FIRST UNITED CORPORATION FIRST UNITED CORPORATION FIRST UNITED CORPORATION	OAKLAND N OAKLAND N	AD 1/9/2015 AD 5/27/2015 NL 6/12/2009 Preferred Stock w/ Exercised Warrants	\$6.000.000.00	\$0.00 \$6.662.770.42	Redeemed. in full: warrants not outstanding					\$117,162.42 326,323
	FIRST VERNON BANCSHARES, INC. FIRST VERNON BANCSHARES, INC.	VERNON A	L 9/29/2010				\$6,000,000.00	6,000	\$1,000.00		\$245,000.00 245
8.14.18	FIRST WESTERN FINANCIAL. INC. FIRST WESTERN FINANCIAL. INC.	DENVER C	CO 2/6/2009 Preferred Stock w/ Warrants CO 12/11/2009	\$8.559.000.00 \$11.881.000.00	\$0.00 \$21.142.314.80	Sold. in full: warrants not outstanding					
	FIRST WESTERN FINANCIAL, INC.	DENVER CO	30 12/11/2009 30 8/9/2012 30 8/10/2012	#11.001.AU.UU			\$6,138,000.00	7,920	\$775.00 \$775.00	(\$1,782,000.00)	\$311,681.70 380 \$39.370.32 48
	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER	CO 8/10/2012 CO 9/11/2012				\$62,000.00 (\$62,000.	80	\$775.00	(\$18.000.00)	\$39.370.32 48
	FIRST WESTERN FINANCIAL. INC.	DENVER CO	CO 6/24/2013				\$10.994.240.00	12,440	\$883.78	(\$1.445.760.00)	
	FIRST WESTERN FINANCIAL, INC. FIRSTBANK CORPORATION	AI MA	O 7/26/2013  M 1/30/2009 Preferred Stock w/ Warrante	\$33.000.000.00	\$0.00 \$38.185.560.05	Sold. in full: warrants not outstanding	(\$109,942.				
	FIRSTBANK CORPORATION FIRSTBANK CORPORATION	ALMA M	MI 7/3/2012 MI 7/18/2012				\$31,053,330.00 (\$465,799.	95) 33,000	\$941.01	(\$1,946,670.00)	\$1,946.670.00 578.947
11	FIRSTMERIT CORPORATION	AKRON	OH 1/9/2009 Preferred Stock w/ Warrants	\$125,000,000,00	\$0.00 \$131.813.194.44	Redeemed, in full: warrants not outstanding					\$1.946.670.00 578.947
	FIRSTMERIT CORPORATION	AKRON C	OH 4/22/2009				\$125,000,000.00	125,000	\$1,000.00		\$5.025.000.00 952.260
	FIRSTMERIT CORPORATION FLAGSTAR BANCORP, INC.	AKRON C TROY N	DH 5/27/2009 //II 1/30/2009 Preferred Stock w/ Warrants	\$266,657,000.00	\$0.00 \$277,861,053.94	Sold, in full; warrants not outstanding					35.025.000.00 952.260
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY N	MI 3/26/2013 MI 3/27/2013				\$1.439.258.50 \$228,401,847.00	1.579 250,578	\$911.50 \$911.50	(\$139.741.50) (\$22,176,153.00)	
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY A	MI 3/28/2013 MI 4/9/2013				\$13.216.750.00	14 500	\$911.50	(\$1.283.250.00)	
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY A	/II 4/9/2013 /II 6/12/2013				(\$2,430,578.	66)			\$12,905.00 645,138
8.84	FLORIDA BANK GROUP INC	TAMPA F	7/24/2009 Preferred Stock w/ Exercised Warrants	\$20.471.000.00	\$0.00 \$9.180,793.08	Sold. in full: warrants not outstanding				*	ţ.ajassis
8.14.44	FLORIDA BANK GROUP, INC. FLORIDA BUSINESS BANCGROUP, INC.	TAMPA F	L 8/14/2013 L 2/20/2009 Preferred Stock w/ Exercised Warrants	\$9.495.000.00	\$0.00 \$11,309,750,50	Redeemed, in full: warrants not outstanding	\$8,000,000.00	20,471	\$390.80	(\$12,471,000.00)	
12.16			FL 9/22/2011 IY 12/19/2008 Preferred Stock w/ Warrants	\$70.000.000.00		Redeemed. in full: warrants not outstanding	\$9,495,000.00	9,495	\$1,000.00		\$475,000.00 475
12.10	FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS N	VY 10/28/2009	370.000.000.00	30.00 373.504.100.00	Redeemed. II idi. Wallants not odistanding	\$70,000,000.00	70,000	\$1,000.00		
8.14.45	IFLUSHING FINANCIAL CORPORATION	LAKE SUCCESS N	VY 12/30/2009	\$12,000,000,00							\$900.000.00 375.806
2.14.40											
	FNB BANCORP FNB BANCORP	SOUTH SAN FRANCISCO C	CA 2/27/2009 Preferred Stock w/ Exercised Warrants CA 9/15/2011			Redeemed, in full: warrants not outstanding	\$12,000,000.00	12,000	\$1,000.00		\$600,000.00 600
8.11.14	FORESIGHT FINANCIAL GROUP, INC.	SOUTH SAN FRANCISCO C ROCKFORD II ROCKFORD II	L 5/15/2009 Preferred Stock w/ Exercised Warrants L 12/11/2012	\$15,000,000.00	\$0.00 \$18.670.291.67	Redeemed, in full: warrants not outstanding	\$12,000,000.00 \$15,000,000.00	12,000	\$1,000.00 \$1,000.00		\$600,000.00 600 \$750,000.00 750
8.11.14 8.66.97	FORESIGHT FINANCIAL GROUP, INC. FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD II	L 5/15/2009 Preferred Stock w/ Exercised Warrants L 12/11/2012		\$0.00 \$18.670.291.67					(64.000.000.00)	
8.66.97	FORESIGHT FINANCIAL GROUP, INC. FORESIGHT FINANCIAL GROUP, INC. FORTILEE FEDERAL SAVINGS BANK, FSB FORTILEE FEDERAL SAVINGS BANK, FSB FORTILEE FEDERAL SAVINGS BANK, FSB	ROCKFORD II ROCKFORD II FORT LEE N	L 5/15/2009 Preferred Stock w/ Exercised Warrants L 12/11/2012  U 5/22/2009 Preferred Stock w/ Exercised Warrants U 4/20/2012	\$15,000,000,00 \$1,300,000,00	\$0.00 \$18.670.291.67 \$0.00 \$87.184.85	Redeemed, in full: warrants not outstanding  Exited bankruptcv/Receivership	\$15,000,000.00	15,000	\$1,000.00	(\$1,300,000.00)	\$750,000.00 750
8.66.97 8.14.45	F. ORESIGHT FINANCIAL GROUP, INC. FORESIGHT FINANCIAL GROUP, INC. FORT LEE FEDERAL SAWINS BANK, FSB FORT LEE FEDERAL SAWINS BANK, FSB FORT LIVE FINANCIAL CORPORATION FORTURE FINANCIAL CORPORATION FORTURE FINANCIAL CORPORATION	ROCKFORD	L 5/15/2008 Preferred Stock w Exercised Warrants L 121/1/2012  J 5/22/2009 Preferred Stock w Exercised Warrants J 4/20/2012  MO 4/3/2009 Preferred Stock w Exercised Warrants MO 9/15/2011	\$15,000,000,00 \$1,300,000,00 \$3,100,000,00	\$0.00 \$18.670.291.67 \$0.00 \$87.184.85 \$0.00 \$3.668.927.67	Redeemed, in full: warrants not outstanding  Exited bankruotcv/Receivership  Redeemed, in full: warrants not outstanding			\$1,000.00	(\$1,300,000.00)	
8.66.97 8.14.45 50.97	FORESIGHT FINANCIAL GROUP, INC.  FORESIGHT FINANCIAL GROUP FINANCIAL GROUP  FORTURE FINANCIAL CORPORATION  FORTURE FINANCIAL CORPORATION  FORTURE FINANCIAL CORPORATION  FORTURE FINANCIAL GROUP GROUP  FORESIGHT FINANCIAL GROUP FINANCIAL GROUP  FINANCIAL GROUP FINANCIAL GROUP FINANCIAL GROUP FINANCIAL GROUP  FINANCIAL GROUP FINANCIAL GR	ROCKFORD II  ROCKFORD II  FORT LEE N  FORT LEE N  ARNOLD N  ARNOLD N  PORT ST. LUCIE F  PORT ST. LUCIE F	L. 6.15/2008 Preferred Stock w Exercised Warrants L. 1211/1209 Preferred Stock w Exercised Warrants U. 5/22/2008 Preferred Stock w Exercised Warrants U. 4/20/2009 Preferred Stock w Exercised Warrants U. 4/23/2009 Preferred Stock w Exercised Warrants U. 12/5/2008 Preferred Stock w Warra	\$15,000,000,00 \$1,300,000,00 \$3,100,000,00 \$5,800,000,00	\$0.00 \$18.670.291.67 \$0.00 \$87.184.85 \$0.00 \$3.668.927.67 \$0.00 \$273.888.89	Redeemed, in full: warrants not outstanding Exited bankrustic-v/Receivership Redeemed, in full: warrants not outstanding Currently Not Collectible	\$15,000,000.00	15,000	\$1,000.00	(\$1,300,000,00) (\$5,800,000,00)	\$750,000.00 750
	FORESIGHT FINANCIAL GROUP. INC.  FORESIGHT FINANCIAL GROUP. INC.  FORESIGHT FINANCIAL GROUP. INC.  FOR THE FEDERAL SANIAGE BANK. FSB.  FORT LEF FEDERAL SANIAGE BANK. FSB.  FORTURE FINANCIAL CORPORATION  FORTURE FINANCIAL CORPORATION  FORTURE FINANCIAL CORPORATION  FORTURE FINANCIAL CORPORATION  FOR BANCORE. INC.  FPB BANCORE. INC.  FPB BANCORE. INC.  FPB FINANCIAL CORP.	ROCKFORD II  ROCKFORD II  FORT LEE N  FORT LEE N  ARNOLD N  ARNOLD N  ARNOLD N  ARNOLD FORT ST. LUCIE F  PORT ST. LUCIE F  HAMMOND L	L. 6.15/2009   Preferred Stock w   Exercised Warrants   L. 1211/1021   L. 1211/10	\$15,000,000,00 \$1,300,000,00 \$3,100,000,00	\$0.00 \$18.670.291.67 \$0.00 \$87.184.85 \$0.00 \$3.668.927.67 \$0.00 \$273.888.89	Redeemed, in full: warrants not outstanding  Exited bankruotcv/Receivership  Redeemed, in full: warrants not outstanding	\$15,000,000.00	3,100	\$1,000.00		\$750,000.00 750
8.66.97 8.14.45 50.97	FORESIGHT FINANCIAL GROUP, INC. FOR TEST FORES, SAVINGS BANK, FSB FORT LEE FEDERAL SAVINGS BANK, FSB FORT LIKE FEDERAL SAVINGS BANK, FSB FORT	ROCKFORD II  ROCKFORD II  FORT LEE N  FORT LEE N  ARNOLD N  PORT ST. LUCIE F  PORT ST. LUCIE F  HAMMOND L  HAMMOND L	L. 6.15/2009 [Preferred Stock of Exercised Warrants L. 12/11/10/21] L. 12/11/10/21 [Preferred Stock of Exercised Warrants L. 12/11/21/21] L. 12/11/20/21 [Preferred Stock of Exercised Warrants L. 12/20/20/21] L. 12/20/20/21 [Preferred Stock of Exercised Warrants L. 12/20/20/21]	\$15,000,000,000 \$1300,000,000 \$3,100,000,000 \$5,800,000,000 \$5,800,000,000	\$0.00 \$18.670.291.67 \$0.00 \$87.184.85 \$0.00 \$3.668.927.67 \$0.00 \$273.888.89 \$0.00 \$3.623,721.50	Redeemed, in full: warrants not outstanding Extent bankruotov/Receivership Redeemed, in lut: warrants not outstanding Currenth Not Collectible Redeemed, in full: warrants not outstanding	\$15,000,000.00	15,000	\$1,000.00 \$1,000.00 \$1,000.00		\$750,000.00 750
8.66.97 8.14.45 50.97	FORESIGHT FINANCIAL GROUP. INC.  FORESIGHT FINANCIAL GROUP. INC.  FORESIGHT FINANCIAL GROUP. INC.  FOR THE FEDERAL SANIAGE BRANK FSB  FORT LEE FEDERAL SANIAGE BRANK FSB  FORTUME FINANCIAL CORPORATION  FORTUME FINANCIAL CORPORATION  FER BRANCORE. INC.  FER BRANCORE. INC.  FER BRANCORE. INC.  FER FINANCIAL CORP.	ROCKFORD III ROCKFORD III ROCKFORD III ROCKFORD III FORT LEE FORT LEE FORT LEE PORT ST. LUCIE FORTST. LUCIE FORTST. LUCIE FORTST. LUCIE FORTST. LUCIE HAMMOND L HAMMOND WASHINGTON IN	L. 6.15/2009 [Preferred Stock w Feetcised Warrants L. 1211/1012] Preferred Stock w Exercised Warrants L. 1211/1012] Preferred Stock w Exercised Warrants L. 120/2009 [Preferred Stock w Exercised Warrants W. 120/2009] Preferred Stock w Warrants L. 125/2009 [Preferred Stock w Warrants L. 125/2009] Preferred Stock w Warrants L. 120/2009 [Preferred Stock w Warrants L. 120/2009] Preferred Stock w Exercised Warrants L. 120/2009 [Preferred Stock w Exercised Warrants L. 120/2009] Preferred Stock w Exercised Warrants L. 120/2009 [Preferred Stock w Exercised Warrants L. 120/2009] Preferred Stock w Exercised Warrants L. 120/2009 [Preferred Stock w Exercised Warrants L. 120/2009] Preferred Stock w Exercised Warrants L. 120/2009 [Preferred Stock w Exercised Warrants L. 120/2009]	\$15,000,000,00 \$1,300,000,00 \$3,100,000,00 \$5,800,000,00	\$0.00 \$18.670.291.67 \$0.00 \$87.184.85 \$0.00 \$3.668.927.67 \$0.00 \$273.888.89 \$0.00 \$3.623,721.50	Redeemed, in full: warrants not outstanding Exited bankrustic-v/Receivership Redeemed, in full: warrants not outstanding Currently Not Collectible	\$15,000,000.00 \$3,100,000.00 \$1,000,000.00 \$2,240,000.00	3,100	\$1,000.00 \$1,000.00 \$1,000.00	(\$5.800.000.00)	\$750,000.00 755 \$155,000.00 155 \$152,000.00 162
8.66.97 8.14.45 50.97	FORESIGHT FINANCIAL GROUP. INC. FORESIGHT FINANCIAL GROUP. P.C. FORESIGHT FINANCIAL GROUP. P.C. FORESIGHT FINANCIAL GROUP. P.C. FORESIGHT FINANCIAL GORPORATION FORTUME FINANCIAL CORPORATION FORTUME FINANCIAL CORPORATION FORTUME FINANCIAL CORPORATION FORTUME FINANCIAL CORPORATION FOR BANCORE. INC. FPB BANCORE. INC. FPB FINANCIAL CORP. FRANCIAL BANCORP. INC. FFRANCIAL BANCORP. INC. FFRANCIAL BANCORP. INC.	ROCKEORD II ROCKEORD II ROCKEORD II ROCKEORD II FORT LEE FORT LEE FORT ST. LUCIE	L. 6.15/2009 [Preferred Stock w Feercised Warrants L. 1211/1017] Preferred Stock w Exercised Warrants L. 1211/1017] Preferred Stock w Exercised Warrants L. 122/2009 [Preferred Stock w Exercised Warrants W. 1216/2009 [Preferred Stock w Warrants L. 126/2009 [Preferred Stock w Warrants L. 127/10201] Preferred Stock w Warrants L. 127/10201 [Preferred Stock w Warrants L. 127/10201] Preferred Stock w Exercised Warrants L. 127/10201 [Preferred Stock w Exercised Warrants L. 127/10201] Preferred Stock w Exercised Warrants L. 127/10201 [Preferred Stock w Exercised Warrants L. 197/10201] [Prefe	\$15,000,000,000 \$1300,000,000 \$3,100,000,000 \$5,800,000,000 \$5,800,000,000	\$0.00 \$18.670.291.67 \$0.00 \$87.184.85 \$0.00 \$3.668.927.67 \$0.00 \$273.888.89 \$0.00 \$3.623,721.50	Redeemed, in full: warrants not outstanding Extent bankruotov/Receivership Redeemed, in lut: warrants not outstanding Currenth Not Collectible Redeemed, in full: warrants not outstanding	\$15,000,000.00 \$3,100,000.00 \$1,000,000.00 \$2,240,000.00 \$594,550.00 \$7,973,307.50	15,000 3,100 1,000 2,240 940 4 157	\$1,000.00 \$1,000.00 \$1,000.00		\$750,000.00 750 \$155,000.00 155
8.66.97 8.14.45 50.97	FORESIGHT FINANCIAL GROUP. INC.  FORESIGHT FINANCIAL GROUP. INC.  FORESIGHT FINANCIAL GROUP. INC.  FORESIGHT FORESIAL GROUP. INC.  FOR THE FEDERAL SANNING BANK. FSB  FORT LEE FEDERAL SANNING BANK. FSB  FORTUME FINANCIAL CORPORATION  FORTUME FINANCIAL CORPORATION  FOR FINANCIAL CORP.  FPB FINANCIAL CORP.	ROCKE ORD  ROCK TE E  FORT LEE  FORT LEE  FORT LEE  ARROLD  ARROLD  ARROLD  ARROLD  HOME  FORT ST LUCIE  HOME  HOME  WASHINGTON  WASHINGTO	L. 5.15/2008   Preferred Stock w Exercised Warrants   J. 5/22/2009   Preferred Stock w Exercised Warrants   J. 4/2009   Preferred Stock w Exercised Warrants   J. 4/2009   Preferred Stock w Exercised Warrants   J. 5/2009   Preferred Stock w Warrants   J. 7/15/2011   Preferred Stock w Warrants   J. 7/15/2011   Preferred Stock w Warrants   J. 7/15/2011   J. 7/15/2011	\$15,000,000,000 \$1300,000,000 \$3,100,000,000 \$5,800,000,000 \$5,800,000,000	\$0.00 \$18.670.291.67 \$0.00 \$87.184.85 \$0.00 \$3.668.927.67 \$0.00 \$3.668.927.67 \$0.00 \$3.668.927.67 \$0.00 \$3.623.721.50 \$0.00 \$3.623.721.50	Redeemed, in full: warrants not outstanding Extent bankruotov/Receivership Redeemed, in lut: warrants not outstanding Currenth Not Collectible Redeemed, in full: warrants not outstanding	\$15,000,000,000 \$3,100,000,00 \$1,000,000,00 \$2,240,000,00 \$594,550,00 \$2,626,302,50 \$2,626,302,50 \$2,626,302,50 \$2,626,302,50 \$2,626,302,50	15,000 3,100 1,000 2,240 940 4,157	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$632.50	(\$5.800.000.00) (\$345,450.00)	\$750,000,00  \$155,000,00  \$155,000,00  \$156,000,00  \$166,000,00  \$160,798,62  \$45,168,88  67
8.66.97 8.14.45 50.97	FORESIGHT FINANCIAL GROUP, INC. FORT LEE FEDERAL SAYINGS BANK, FSB FORT LEE FEDERAL CORP. FERANCIAL BANCORP INC. FRANKLIN BANCORP INC.	ROCKE ORD  ROCK TE E  FORT LEE  FORT LEE  FORT LEE  ARROLD  ARROLD  ARROLD  ARROLD  HOME  FORT ST LUCIE  HOME  HOME  WASHINGTON  WASHINGTO	L. 5.15/2008   Preferred Stock w Exercised Warrants   J. 5/22/2009   Preferred Stock w Exercised Warrants   J. 4/2009   Preferred Stock w Exercised Warrants   J. 4/2009   Preferred Stock w Exercised Warrants   J. 5/2009   Preferred Stock w Warrants   J. 7/15/2011   Preferred Stock w Warrants   J. 7/15/2011   Preferred Stock w Warrants   J. 7/15/2011   J. 7/15/2011	\$16,000,000,00 \$1,300,000,00 \$3,100,000,00 \$5,100,000,00 \$5,800,000,00 \$5,240,000,00 \$5,240,000,00	\$0.00 \$18.670.291.67 \$0.00 \$87.184.85 \$0.00 \$3.668.927.67 \$0.00 \$3.668.927.67 \$0.00 \$3.668.927.67 \$0.00 \$3.623.721.50 \$0.00 \$3.623.721.50	Redeemed, in full: warrants not outstanding Eited bankruckev/Receivemble Redeemed, in full: warrants not outstanding Currently No! Collectible Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$15,000,000,000 \$3,100,000,00 \$1,000,000,00 \$2,240,000,00 \$594,550,00 \$2,626,302,50 \$2,626,302,50 \$2,626,302,50 \$2,626,302,50 \$2,626,302,50	15,000 3,100 1,000 2,240 940 4,157	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$632.50	(\$5.800.000.00) (\$345,450.00)	\$750,000.00 756 \$155,000.00 156 \$152,000.00 156 \$152,000.00 166 \$162,000.00 166 \$160,786.62 188
8.66.97 8.14.45 50.97 8.11,14	FORESIGHT FINANCIAL GROUP. INC.  FORESIGHT FINANCIAL GROUP. ENC.  FORESIGHT FINANCIAL GROUP. ENC.  FORT LEE FEDERAL SANNING BANC.  FOR THE FEDERAL SANNING BANC.  FOR THE FEDERAL SANNING BANC.  FOR THE FINANCIAL CORPORATION  FORTURE FINANCIAL CORPORATION  FOR BANCORP. INC.  FER BANCORP. INC.  FER BANCORP. INC.  FER FINANCIAL CORP.  FER FINANCIAL SANCORP. INC.  FER FANCIAL BANCORP. INC.  FER FANCIAL BANCORP. INC.  FER FANCIAL BANCORP. INC.  FER FINANCIAL SANCORP. INC.  FER FINANCIAL SANCORP. INC.  FER FINANCIAL SANCORP. INC.  FER FORESINE SANCORP. INC.  FER FORESINE SANCORP. INC.  FER FORESINE SANCORP. INC.  FER FORESINE SANCORP. INC.  FER FER FORESINE SANGORP. INC.	ROCKFORD ROC	1.515/2009   Preferred Stock of Exercised Warrants	\$15,000,000,00 \$1,000,000,00 \$3,100,000,00 \$5,800,000,00 \$5,800,000,00 \$3,240,000,00 \$5,240,000,00 \$5,007,000,00	\$0.00 \$18.670.291.67 \$0.00 \$87.184.85 \$0.00 \$31.868.9277 \$0.00 \$277.868.89 \$0.00 \$277.868.89 \$0.00 \$3.623.721.50 \$0.00 \$4.336.183.67 \$0.00 \$4.336.183.67	Redeemed, in full: warrants not outstanding Ested barkrustev/Receivensitie Radeemed, in full: warrants not outstanding Currently Nat Callectible Radeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$15,000,000.00 \$3,100,000.00 \$1,000,000.00 \$2,240,000.00 \$594,550.00 \$7,973,307.50	15,000 3,100 1,000 2,240 940 4,157 100 2,800,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$632.50	(\$5.800.000.00) (\$345,450.00)	\$750,000.00 756 \$155,000.00 155 \$152,000.00 166 \$162,000.00 166 \$162,000.00 166 \$162,000.00 166 \$162,000.00 166
8.66.97 8.14.45 50.97 8.11,14	FORESIGHT FINANCIAL GROUP. INC.  FORESIGHT FINANCIAL GROUP. INC.  FORESIGHT FINANCIAL GROUP. INC.  FORESIGHT FORESIGHT GROUP. INC.  FORTURE FINANCIAL CORPORATION  FORTURE FINANCIAL CORPORATION  FORTURE FINANCIAL CORPORATION  FORESIGHT FINANCIAL CORP.  FORESIGHT FI	ROCKFORD ROCKFORD ROCKFORD ROCKFORD ROCKFORD ROCKFORD ROCKFORD RANDOLD ANNOLD HAMMOND HAMMOND HAMMOND HAMMOND HAMMOND WASHINGTON WASHINGTON WASHINGTON FREEPORT	L. 5.15:2009 [Preferred Stock w Exercised Warrants Variation Preferred Stock w Exercised Warrants Variation Preferred Stock w Exercised Warrants Variation V	\$16,000,000,00 \$1,300,000,00 \$3,100,000,00 \$5,100,000,00 \$5,800,000,00 \$5,240,000,00 \$5,240,000,00	\$0.00 \$18.670.291.67 \$0.00 \$87.184.85 \$0.00 \$31.868.9277 \$0.00 \$277.868.89 \$0.00 \$277.868.89 \$0.00 \$3.623.721.50 \$0.00 \$4.336.183.67 \$0.00 \$4.336.183.67	Redeemed, in full: warrants not outstanding Eited bankruckev/Receivemble Redeemed, in full: warrants not outstanding Currently No! Collectible Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$15,000,000,000  \$3,100,000,000  \$1,000,000,000  \$2,200,000,000  \$2,200,000,000  \$2,600,000,000  \$2,000,000,000  \$2,000,000,000  \$2,000,000,000  \$2,000,000,000  \$2,000,000,000  \$2,000,000,000	15,000 3,100 1,000 2,240 940 4,157 100 2,800,000 200,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$632.50 \$832.50 \$1.01	(\$5.800.000.00) (\$345,450.00)	\$750,000.00 755 \$155,000.00 155 \$155,000.00 155 \$162,000.00 165 \$128,788.62 186 \$46,188.69 6 \$18,228.00 \$84,514.33 100.000 \$1,302.00 \$42,257,17 50,000
8.66.97 8.14.45 50.97 8.11.14 8.14	FORESIGHT FINANCIAL GROUP. INC.  FORESIGHT FINANCIAL GROUP. INC.  FORESIGHT FINANCIAL GROUP. INC.  FOR THE FEDERAL SAWINGS BANK, FSB.  FORT LEE FEDERAL SAWINGS BANK, FSB.  FORTURE FINANCIAL CORPORATION  FORTURE FINANCIAL CORPORATION  FOR BANCORE. INC.  FIPE BANCORE. INC.  FIPE BANCORE. INC.  FIPE BANCORE. INC.  FRANCIAL BANCORE. INC.  FRANCIAL BANCORE. INC.  FRANCIAL BANCORE. INC.  FRANCIAL BANCORE. INC.  FREEDERT BANCSHARES. INC.	ROCKFORD  ROCKFORD  ROCKFORD  FORT LEE  FORT LEE  ARNOLD  ARNOLD  ARNOLD  ARNOLD  ARNOLD  ARNOLD  FORT ST. LUCIE  FORT ST. LUC	L. 6.15/2009 [Preferred Stock w Exercised Warrants L. 12(11)(121) [Preferred Stock w Exercised Warrants L. 12(11)(121) [Preferred Stock w Exercised Warrants L. 12(12)(12) [Preferred Stock w Exercised Warrants L. 12(12)(12)(12) [Preferred Stock w Exercised Warrants L. 12(12)(12)(12) [Preferred Stock w Exercised Warrants L. 12(12)(12)(12)(12)(12)(12)(12)(12)(12)(1	\$15,000,000,00 \$1,000,000,00 \$3,100,000,00 \$5,800,000,00 \$5,800,000,00 \$3,240,000,00 \$5,240,000,00 \$5,007,000,00	\$0.00 \$18.670.291.67 \$0.00 \$87.164.85 \$0.00 \$1.68.9627.76 \$0.00 \$273.888.99 \$0.00 \$273.888.99 \$0.00 \$4.336.183.67 \$0.00 \$4.336.193.67	Redeemed, in full: warrants not outstanding Ested barkrustev/Receivensitie Radeemed, in full: warrants not outstanding Currently Nat Callectible Radeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$15,000,000,000  \$3,100,000,000  \$1,000,000,000  \$1,000,000,000  \$2,240,000,000  \$26,240,000,000  \$26,250,000,000  \$200,000,000  \$200,000,000  \$25,000,000,000	15,000  3,100  1,000 2,240  940 4,157  2,800,000 200,000 35,000,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$632.50 \$632.50 \$1.01 \$1.01	(\$5.800.000.00) (\$345,450.00)	\$750,000.00 755  \$156,000.00 155  \$162,000.00 166  \$162,000.00 166  \$162,766.62 188 \$45,166.86 65  \$345,166.86 56  \$1302.00 \$84,514.33 100,000  \$1,750,000.00 1.750,000
8.66.97 8.14.45 50.97 8.11.14 8.14 15 11,14,15 8.14,44	FORESIGHT FINANCIAL GROUP, INC. FORESIGHT FOR STATEMENT OF THE STATEMENT O	ROCKFORD  ROCKFORD  FORT LEE  FORT LEE  FORT LEE  FORT ST. LUCIE  PORT ST. LUCIE  PORT ST. LUCIE  HAMMOND  HAMMOND  WASHINGTON  WASHINGTON  WASHINGTON  FREEDORT  FREE	L. 5.15/2009   Preferred Stock w Feercised Warrants   Value	\$15,000,000,00 \$1,300,000,00 \$3,100,000,00 \$5,800,000,00 \$5,800,000,00 \$5,240,000,00 \$5,240,000,00 \$5,097,000,00 \$5,097,000,00	\$0.00 \$18.670.291.67 \$0.00 \$57.194.65 \$0.00 \$5.666.927.67 \$0.00 \$3.666.927.67 \$0.00 \$3.623.721.50 \$0.00 \$4.336.183.67 \$0.00 \$4.336.183.67 \$0.00 \$4.363.022.66 \$0.00 \$4.565.066.66 \$0.00 \$2.437.100.33	Redeemed, in full: warrants not outstanding  Extent bankructicu/Receivership  Redeemed, in full: warrants not outstanding  Currently Not Collectible  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$15,000,000,00  \$3,100,000,00  \$1,000,000,00  \$2,240,000,00  \$29,45,000,00  \$2,620,300,50  \$2,620,300,00  \$2,600,300,00  \$2,600,300,00  \$2,600,300,00  \$2,600,300,00  \$2,000,000,00  \$2,000,000,00  \$3,000,000,000  \$3,000,000,000	15,000  3,100  1,000 2,240  940 4,157  2,800,000 200,000  1,968	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$632.50 \$632.50 \$1.01 \$1.01 \$1.01	(\$5.800.000.00) (\$345,450.00)	\$750,000.00 755 \$155,000.00 155 \$155,000.00 155 \$162,000.00 165 \$128,788.62 186 \$46,188.69 6 \$18,228.00 \$84,514.33 100.000 \$1,302.00 \$42,257,17 50,000
8 66 97 8 14.45 50.97 8.11,14 8.14 15 11,14,15 8.14,44	FORESIGHT FINANCIAL GROUP. INC.  FORESIGHT FINANCIAL GROUP. INC.  FORESIGHT FINANCIAL GROUP. INC.  FOR THE FEDERAL SAWINS BANK, FSB  FORT LEE FEDERAL SAWINS BANK, FSB  FORTURE FINANCIAL CORPORATION  FORTURE FINANCIAL CORPORATION  FOR BANCORE.  FOR FINANCIAL CORP.  FEP FINANCIAL CORP.  FEP FINANCIAL CORP.  FEP FINANCIAL CORP.  FEP FINANCIAL CORP.  FER FINANCIAL COR	ROCKE'ORD  ROCKO'ORD  ROCKO'ORD  FORT LEE  ARNOLD  HAMMOND  FREEPORT  FREENOT  FRE	L. 5.15:2009 [Preferred Stock w Exercised Warrants   1217/1021   1	\$16,000,000,00 \$1,300,000,00 \$3,100,000,00 \$5,100,000,00 \$5,800,000,00 \$5,240,000,00 \$5,240,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000	\$0.00 \$18.670.291.67 \$0.00 \$57.194.65 \$0.00 \$57.594.65 \$0.00 \$3.666.927.67 \$0.00 \$3.665.927.67 \$0.00 \$3.623.721.50 \$0.00 \$4.336.193.67 \$0.00 \$4.356.092.95 \$0.00 \$4.565.092.95 \$0.00 \$4.576.066.36 \$0.00 \$4.576.066.36	Redeemed, in full: warrants not outstanding  Ested bankruptcv/Receivership  Redeemed, in full: warrants not outstanding  Currenth Not Collectable  Redeemed, in full: warrants not outstanding  Sold: in full: warrants not outstanding  Sold: in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$15,000,000,000  \$3,100,000,000  \$1,000,000,000  \$2,240,000,000  \$26,240,000,000  \$26,250,000,000  \$26,000,000,000  \$3,000,000,000  \$1,600,000,000  \$1,600,000,000	15,000 3,100 1,000 2,240 9,404 4,157 100 2,800,000 1,1988 1,1988	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$632.50 \$632.50 \$1,01 \$1,01 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00	(\$5.800.000.00) (\$345,450.00)	\$750,000.00 755 \$155,000.00 155 \$152,000.00 155 \$162,000.00 165 \$120,788.62 188 \$45,188.69 66 \$13,228.00 \$84,254,133 100,000 \$1,302.00 \$42,257,17 \$50,000 \$1,3750,000.00 17,750,000 \$380,000.00 96
8 66 97 8 14.45 50.97 8.11,14 8.14 15 11,14,15 8.14,44	FORESIGHT FINANCIAL GROUP, INC. FORESIGHT FOR STATEMENT OF THE STATEMENT O	ROCKFORD ROC	L. 5.15/2009   Preferred Stock of Exercised Warrants   1.67/2009   Preferred Stock of Warrants   1.67/2009   Preferred Stock of Warrants   1.67/2009   Preferred Stock of Exercised Warrants   1.67/2009   Preferred Stock of Exer	\$16,000,000,00 \$1,300,000,00 \$3,100,000,00 \$5,100,000,00 \$5,800,000,00 \$5,240,000,00 \$5,240,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000	\$0.00 \$18.670.291.67 \$0.00 \$87.184.85 \$0.00 \$3.668.921.71 \$0.00 \$2.73.868.93 \$0.00 \$2.73.868.93 \$0.00 \$4.336.183.67 \$0.00 \$4.336.183.67 \$0.00 \$4.356.022.95 \$0.00 \$4.356.022.95 \$0.00 \$4.356.023.91	Redeemed, in full: warrants not outstanding  Extend bankrusticu/Receivenship  Redeemed, in lut. warrants not outstanding  Currenth Nat Collectible  Redeemed, in full: warrants not outstanding  Sold: in full: warrants not outstanding  Sold: in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$15,000,000,00  \$3,100,000,00  \$1,000,000,00  \$2,240,000,00  \$26,240,000,00  \$26,240,000,00  \$26,000,000,00  \$20,000,000  \$31,000,000,00  \$1,000,000,00  \$1,000,000,00  \$1,000,000,00	15,000 3,100 1,000 2,240 940 4,157 20,000 2,800,000 1,968 1,600,000 1,400,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$5.800.000.00) (\$345,450.00)	\$750,000.00 755  \$156,000.00 155  \$162,000.00 166  \$162,000.00 166  \$162,766.62 188 \$45,166.86 65  \$345,166.86 56  \$1302.00 \$84,514.33 100,000  \$1,750,000.00 1.750,000
8 66 97 8 14.45 50.97 8.11,14 8.14 15 11,14,15 8.14,44	FORESIGHT FINANCIAL GROUP. INC.  FORESIGHT FINANCIAL GROUP. INC.  FORESIGHT FINANCIAL GROUP. INC.  FORESIGHT FORESIGHT GROUP. INC.  FORTURE FINANCIAL CORPORATION  FORTURE FINANCIAL CORPORATION  FORTURE FINANCIAL CORPORATION  FOR BACCOR.  FOR FINANCIAL CORP.  FORTURE GROUP.  FOR FINANCIAL CORP.  FORTURE GROUP.  FORTURE	ROCKE'ORD  ROCK'ORD  ROCK'ORD  FORT LEE  FORT LEE  ANNOLD  HAMMOND  HAMMON	1.515/2009   Preferred Stock w   Exercised Warrants   1.515/2009   Preferred Stock w   Warrants   1.515/2009   Preferred Stock w   Warrants   1.515/2009   Preferred Stock w   Exercised Warrants   1.515/2009   Preferred Stock w   Warrants   1.515/2009	\$15,000,000,00 \$1,300,000,00 \$3,100,000,00 \$5,200,000,00 \$5,200,000,00 \$5,200,000,00 \$5,200,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00	\$0.00 \$18.670.291.67 \$0.00 \$87.184.85 \$0.00 \$3.668.921.71 \$0.00 \$2.73.868.93 \$0.00 \$2.73.868.93 \$0.00 \$4.336.183.67 \$0.00 \$4.336.183.67 \$0.00 \$4.356.022.95 \$0.00 \$4.356.022.95 \$0.00 \$4.356.023.91	Redeemed, in full: warrants not outstanding  Ested bankruptcv/Receivership  Redeemed, in full: warrants not outstanding  Currenth Not Collectable  Redeemed, in full: warrants not outstanding  Sold: in full: warrants not outstanding  Sold: in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$15,000,000,000  \$3,100,000,000  \$1,000,000,000  \$2,240,000,000  \$26,240,000,000  \$26,250,000,000  \$26,000,000,000  \$3,000,000,000  \$1,600,000,000  \$1,600,000,000	15,000 3,100 1,000 2,240 9,404 4,157 100 2,800,000 1,1988 1,1988	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$632.50 \$632.50 \$1,01 \$1,01 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00 \$1,00	(\$5.800.000.00) (\$345,450.00)	\$750,000.00 756 \$156,000.00 155 \$156,000.00 166 \$162,000.00 166 \$120,798.62 186,86 \$45,188.68 66 \$132,720.00 \$42,257.17 50,000 \$1,750,000.00 1,750,000 \$51,750,000.00 1,750,000 \$51,000.00 150,000 \$150,000.00 150,000 \$150,000.00 150,000
8 66 97 8 14.45 50.97 8.11,14 8.14 15 11,14,15 8.14,44	FORESIGHT FINANCIAL GROUP. INC.  FORESIGHT FINANCIAL GROUP. INC.  FORESIGHT FINANCIAL GROUP. INC.  FORESIGHT FINANCIAL GROUP. INC.  FOR THE FEDERAL SAWINSS BANK. FSB  FORTURE FINANCIAL CORPORATION  FORTURE FINANCIAL CORPORATION  FOR THE FINANCIAL CORP.  FOR FINANCIAL GORP.  FER FORT BANGSHARES. INC.  FREEDRIT BANGSHARES. INC.  FREEDRIT BANGSHARES. INC.  FER FORT BE BANGSHARES. INC.  FER FORT BE BANGSHARES. INC.  FER CONTIRE BANGSHA	ROCKFORD  ROCKFORD  ROCKFORD  ROCKFORD  FORTLEE  FORTLEE  ANNOLD  HAMMOND  HAMMOND	L. 5.15:2009 [Preferred Stock w Exercised Warrants   1211/1021   1	\$15,000,000,00 \$1,300,000,00 \$3,100,000,00 \$5,200,000,00 \$5,200,000,00 \$5,200,000,00 \$5,200,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00	\$0.00 \$18.670.291.67 \$0.00 \$87.184.85 \$0.00 \$3.668.927.7 \$0.00 \$3.668.927.7 \$0.00 \$277.868.89 \$0.00 \$3.623.721.50 \$0.00 \$4.386.183.67 \$0.00 \$4.386.183.67 \$0.00 \$4.366.192.56 \$0.00 \$4.366.192.56 \$0.00 \$4.67.766.068.38 \$0.00 \$4.47.100.33 \$0.00 \$4.16.635.625.00	Redeemed, in full: warrants not outstanding Ested barkrustev/Receivensive Redeemed, in full: warrants not outstanding Currently Not Collectible Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$15,000,000,000  \$3,100,000,000  \$1,000,000,000  \$2,240,000,000  \$2,240,000,000  \$2,260,000,000  \$2,000,000,000  \$2,000,000,000  \$3,000,000,000  \$3,000,000,000  \$3,1400,000,000	15,000 3,100 1,000 2,240 940 4,157 2,800,000 00 00 35,000,000 1,600,000 1,600,000 376,500	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$5.800.000.00) (\$345,450.00)	\$750,000,00 755  \$155,000,00 155  \$152,000,00 155  \$162,000,00 165  \$128,786,62 188  \$451,886,86 61  \$13,228,00 \$84,257,17 50,000  \$1,750,000,00 1,750,000  \$89,000,00 99  \$150,000,000 150,000  \$10,800,000,00 5,509,756
8.66.97  8.14.45  50.97  8.11.14  8.14  15  11.14.15  8.14  11.14.15	FORESIGHT FINANCIAL GROUP. INC.  FORESIGHT FINANCIAL GROUP. INC.  FORESIGHT FINANCIAL GROUP. INC.  FORESIGHT FINANCIAL GROUP. INC.  FORTURE FINANCIAL CORPORATION  FORTURE FINANCIAL CORPORATION  FORTURE FINANCIAL CORPORATION  FOR BANCORY.  F	ROCKFORD ROC	L. 5.15/2009   Preferred Stock w Exercised Warrants   1.01/2009   1.01/2	\$15,000,000,00 \$1,000,000,00 \$3,100,000,00 \$5,800,000,00 \$5,800,000,00 \$3,240,000,00 \$5,240,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00	\$0.00 \$18.670.291.67 \$0.00 \$57.194.65 \$0.00 \$5.660.2767 \$0.00 \$3.660.2767 \$0.00 \$3.623.721.50 \$0.00 \$4.336.183.67 \$0.00 \$4.336.183.67 \$0.00 \$4.363.022.66 \$0.00 \$4.563.022.66 \$0.00 \$4.663.663.663.663.663.663.663.663.663.66	Redeemed, in full: waternats not outstanding Ested Sunkruptcy/Receivership Redeemed, in full: waternats not outstanding Currenth Not Collectable Redeemed, in full: waternats not outstanding Solds in full: waternats not outstanding Solds in full: waternats not outstanding Redeemed, in full: waternats not outstanding	\$15,000,000,00  \$3,100,000,00  \$1,000,000,00  \$2,240,000,00  \$2,623,000,00  \$2,623,000,00  \$2,623,000,00  \$2,600,000,00  \$2,600,000,00  \$3,600,000,00  \$3,1600,000,00  \$3,1600,000,00  \$3,1600,000,00  \$3,1600,000,00  \$3,1600,000,00  \$3,1600,000,00	15,000 3,100 1,000 2,240 940 4,157 20,000 2,800,000 1,968 1,600,000 1,400,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$5.800.000.00) (\$345,450.00)	\$750,000.00 756 \$156,000.00 155 \$156,000.00 166 \$162,000.00 166 \$120,798.62 186,86 \$45,188.68 66 \$132,720.00 \$42,257.17 50,000 \$1,750,000.00 1,750,000 \$51,750,000.00 1,750,000 \$51,000.00 150,000 \$150,000.00 150,000 \$150,000.00 150,000
8.66.97 8.14.45 5.99.97 5.11.14 115 117.14.15 117.14.15 117.14.15	FORESIGHT FINANCIAL GROUP. INC.  FORESIGHT FINANCIAL GROUP. ENC.  FORESIGHT FINANCIAL GROUP. ENC.  FORESIGHT FINANCIAL GROUP. ENC.  FORTHE FINANCIAL CORPORATION  FORTHER FINANCIAL CORPORATION  FORTHER FINANCIAL CORPORATION  FOR FINANCIAL CORPORATION  FOR FINANCIAL CORPORATION  FOR FINANCIAL CORPORATION  FOR FINANCIAL CORP.  FOR FINANCIAL CORP.	ROCKE'ORD  ROCK'ORD  ROCK'ORD  FORT LEE  FORT LEE  ARNOLD  HAMMOND  FREEPORT  FREEPORT  FREEPORT  FREEPORT  FREEPORT  FREEPORT  FREENON  FREESO  FREENON  FREESO  FRESNO  FREESO  FREENON  HAMSTIN  AUSTIN  A	L. 5.15/2009 [Preferred Stock w Exercised Warrants Variation Preferred Stock w Exercised Warrants Variation Preferred Stock w Exercised Warrants Variation Preferred Stock w Exercised Warrants Variation Vari	\$16,000,000,00 \$1,000,000,00 \$3,100,000,00 \$5,100,000,00 \$5,200,000,00 \$5,200,000,00 \$5,200,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00	\$0.00 \$18.670.291.67 \$0.00 \$87.184.68 \$0.00 \$31.666.927.67 \$0.00 \$3.665.927.67 \$0.00 \$3.665.927.67 \$0.00 \$4.386.183.67 \$0.00 \$4.386.183.67 \$0.00 \$4.386.183.67 \$0.00 \$4.56.96.063.05 \$0.00 \$4.576.065.06 \$0.00 \$4.56.96.063.05 \$0.00 \$4.56.96.063.05 \$0.00 \$4.56.96.063.05 \$0.00 \$2.457.100.33 \$0.00 \$3.406.191.65 \$0.00 \$416.636.625.00	Redeemed, in Iult. warrants not outstanding Ented bankruckeu/Receivembio Redeemed, in Iult. warrants not outstanding Currenty Not Collectable Redeemed, in Iult. warrants not outstanding Sold, in Iult. warrants not outstanding Sold, in Iult. warrants not outstanding Sold, in Iult. warrants not outstanding Redeemed, in Iult. warrants not outstanding	\$15,000,000,000  \$3,100,000,000  \$1,000,000,000  \$2,240,000,000  \$2,240,000,000  \$2,260,000,000  \$2,000,000,000  \$2,000,000,000  \$3,000,000,000  \$3,000,000,000  \$3,1400,000,000	15,000 3,100 1,000 2,240 940 4,157 2,800,000 00 00 35,000,000 1,600,000 1,600,000 376,500	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$5.800.000.00) (\$345,450.00)	\$750,000,00 755  \$155,000,00 155  \$162,000,00 155  \$162,000,00 165  \$128,786,62 188  \$465,186,88 66  \$13,226,000,00 \$442,257,17 50,000  \$1,750,000,00 1,750,000  \$90,000,00 150,000  \$10,000,000 150,000  \$10,000,000 5,509,756
8.66.97 8.14.45 5.99.97 5.11.14 115 117.14.15 117.14.15 117.14.15	FORESIGHT FINANCIAL GROUP. INC.  FORESIGHT FINANCIAL GROUP. INC.  FORESIGHT FINANCIAL GROUP. INC.  FOR THE FEDERAL SAWINS BANK, FSB  FORT LEE FEDERAL SAWINS BANK, FSB  FORTURE FINANCIAL CORPORATION  FORTURE FINANCIAL CORPORATION  FOR BANCORE.  FOR FINANCIAL CORP.  FEP FINANCIAL CORP.  FEP FINANCIAL CORP.  FEP FINANCIAL CORP.  FEP FINANCIAL CORP.  FER FINANCIAL COR	ROCKE'ORD	L. 5.152009 [Preferred Stock w Exercised Warrants   1211/1021   12	\$15,000,000,00 \$1,000,000,00 \$3,100,000,00 \$5,000,000,00 \$5,800,000,00 \$5,240,000,00 \$5,240,000,00 \$5,097,000,00 \$5,097,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00	\$0.00 \$18.670.291.67 \$0.00 \$87.184.68 \$0.00 \$31.666.927.67 \$0.00 \$3.665.927.67 \$0.00 \$3.665.927.67 \$0.00 \$4.386.183.67 \$0.00 \$4.386.183.67 \$0.00 \$4.386.183.67 \$0.00 \$4.56.96.063.05 \$0.00 \$4.576.065.06 \$0.00 \$4.56.96.063.05 \$0.00 \$4.56.96.063.05 \$0.00 \$4.56.96.063.05 \$0.00 \$2.457.100.33 \$0.00 \$3.406.191.65 \$0.00 \$416.636.625.00	Redeemed, in full: waternats not outstanding Ested Sunkruptcy/Receivership Redeemed, in full: waternats not outstanding Currenth Not Collectable Redeemed, in full: waternats not outstanding Solds in full: waternats not outstanding Solds in full: waternats not outstanding Redeemed, in full: waternats not outstanding	\$15,000,000,000  \$3,100,000,000  \$1,000,000,000  \$2,220,000,000  \$2,220,000,000  \$2,220,000,000  \$2,000,000,000  \$3,000,000,000  \$1,000,000,000  \$1,000,000,000  \$1,000,000,000  \$3,000,000,00	15,000 1 1,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$5.800.000.00) (\$345,450.00)	\$750,000,00 755  \$155,000,00 155  \$162,000,00 165  \$162,000,00 166  \$126,789,62 188  \$451,186,86 66  \$13,02,00 \$84,514,33 100,000  \$1,750,000,00 1,750,000  \$60,000,00 96  \$150,000,00 150,000  \$150,000,00 5,509,759  \$10,800,000,00 5,509,759
8.66.97 8.14.45 5.99.97 5.11.14 115 117.14.15 117.14.15 117.14.15	FORESIGHT FINANCIAL GROUP, INC.  FORT LEE FEDERAL SANINGS BANK, FSB  FORT LEE FEDERAL CORPORTION  FER BANCIAL CORP.  FPB FINANCIAL CORP.  FRANCIA BANCORP. INC.  FFRANCIA BANCORP. INC.  FFRANCIA BANCORP. INC.  FFREEDRY FINANCIAL CORP.  FREEDRY FINANCIAL CORP.  FROM FINANCIAL CORP.  FREEDRY FINANCIAL CORP.  FRE	ROCKFORD  ROCKFORD  ROCKFORD  ROCKFORD  ROCKFORD  FORT LEE  FORT LEE  FORT LEE  ARROLD  ARROLD  ARROLD  ARROLD  ARROLD  ARROLD  ARROLD  ARROLD  ARROLD  FORT ST. LUCIE  HOMMOND  FRESPORT  FREEPORT  FREEPORT  FREEPORT  FREEPORT  FREEPORT  FREEPORT  HOMMOND	1.515/2009   Preferred Stock w   Exercised Warrants   1.615/2009   Preferred Stock w   Warrants   1.615/2009   Preferred Stock w   Warrants   1.615/2009   1.615/2009   Preferred Stock w   Warrants   1.615/2009   Preferred Stock w   Exercised Warrants   1.615/2009	\$16,000,000,00 \$1,300,000,00 \$5,100,000,00 \$5,100,000,00 \$5,240,000,00 \$5,240,000,00 \$5,240,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00	\$0.00 \$18.670.291.67 \$0.00 \$57.194.65 \$0.00 \$5.666.927.67 \$0.00 \$3.660.927.67 \$0.00 \$3.620.721.50 \$0.00 \$4.336.183.67 \$0.00 \$4.336.183.67 \$0.00 \$4.363.022.66 \$0.00 \$4.620.721.50 \$0.00 \$4.620.721.50 \$0.00 \$4.620.662.66 \$0.00 \$2.437.100.33 \$0.00 \$416.835.625.00 \$0.00 \$7.260.734.87 \$0.00 \$7.260.734.87 \$0.00 \$1.576.687.50	Redeemed, in full: waternats not outstanding Ented bankruptcv/Receivership Redeemed, in full: waternats not outstanding Currently Not Collectable Redeemed, in full: waternats not outstanding Solds in full: waternats not outstanding Solds in full: waternats not outstanding Redeemed, in full: waternats not outstanding	\$15,000,000,00  \$3,100,000,00  \$1,000,000,00  \$1,000,000,00  \$2,240,000,00  \$2,623,302,50  \$2,623,302,50  \$2,600,000,00  \$1,000,000,00	15,000 1 1,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$632.50 \$632.50 \$1,01 \$1,01 \$1,00 \$1,00.00 \$1,00.00 \$1,00.00 \$1,00.00 \$1,00.00 \$1,00.00	(\$5.800,000,001) (\$345,450,001) (\$1.527,897,591)	\$750,000.00 756 \$156,000.00 155 \$156,000.00 156 \$1570,796.62 188 \$140,796.62 188 \$44,186.88 6: \$18,228.00 \$342,187.77 50,000 \$1,302.00 \$42,277.7 50,000 \$1,750,000.00 1,750,000 \$1,750,000.00 1,750,000 \$1,750,000.00 1,750,000 \$1,000,000 0 5,509.76 \$10,800,000 0 5,509.76
8.66.97 8.14.45 5.99.97 5.11.14 115 117.14.15 117.14.15 117.14.15	FORESIGHT FINANCIAL GROUP. INC.  FORESIGHT FINANCIAL GROUP. INC.  FORESIGHT FINANCIAL GROUP. INC.  FORESIGHT FINANCIAL GROUP. INC.  FORT INC.	ROCKFORD  ROCKFORD  ROCKFORD  ROCKFORD  FORT LEE  ARROGD  HAMMOND  HAMM	L. 6.15/2009 [Preferred Stock w Exercised Warrants   Variable   Va	\$16,000,000,00 \$1,000,000,00 \$3,100,000,00 \$5,100,000,00 \$5,200,000,00 \$5,200,000,00 \$5,200,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00	\$0.00 \$18.670.291.67 \$0.00 \$57.194.65 \$0.00 \$5.666.927.67 \$0.00 \$3.660.927.67 \$0.00 \$3.620.721.50 \$0.00 \$4.336.183.67 \$0.00 \$4.336.183.67 \$0.00 \$4.363.022.66 \$0.00 \$4.620.721.50 \$0.00 \$4.620.721.50 \$0.00 \$4.620.662.66 \$0.00 \$2.437.100.33 \$0.00 \$416.835.625.00 \$0.00 \$7.260.734.87 \$0.00 \$7.260.734.87 \$0.00 \$1.576.687.50	Redeemed, in Iult. warrants not outstanding Ented bankruckeu/Receivembio Redeemed, in Iult. warrants not outstanding Currenty Not Collectable Redeemed, in Iult. warrants not outstanding Sold, in Iult. warrants not outstanding Sold, in Iult. warrants not outstanding Sold, in Iult. warrants not outstanding Redeemed, in Iult. warrants not outstanding	\$15,000,000,000  \$3,100,000,000  \$1,000,000,000  \$2,240,000,000  \$2,240,000,000  \$2,629,000,000  \$2,629,000,000  \$2,629,000,000  \$2,629,000,000  \$2,629,000,000  \$3,500,000,000  \$3,160,000,00	15,000 3,100 1,000 2,240 944 4,157 100 2,000,000 1,000 1,000,000 1,	\$1,000.00 \$1,000	(\$3.60,000,00), (\$3.65,650,00), (\$1.527,697,50), (\$2.943,855,00),	\$150,000.00 756  \$155,000.00 155  \$152,000.00 166  \$162,000.00 166  \$162,000.00 166  \$162,000.00 166  \$162,000.00 166  \$162,000.00 166  \$42,227.17 50,000  \$1,750,000.00 1750,000  \$1,750,000.00 150,000  \$1,7
8.66.97 8.14.45 5.99.97 5.11.14 115 117.14.15 117.14.15 117.14.15	FORESIGHT FINANCIAL GROUP. INC.  FORESIGHT FINANCIAL GROUP. INC.  FORESIGHT FINANCIAL GROUP. INC.  FORESIGHT FINANCIAL GROUP. INC.  FORT INC.	ROCKFORD  ROCKFORD  ROCKFORD  ROCKFORD  FORT LEE  ARROGD  HAMMOND  HAMM	L. 6.15/2009 [Preferred Stock w Exercised Warrants   Variable   Va	\$16,000,000,00 \$1,300,000,00 \$5,100,000,00 \$5,100,000,00 \$5,240,000,00 \$5,240,000,00 \$5,240,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00	\$0.00 \$18.670.291.67 \$0.00 \$57.194.65 \$0.00 \$5.666.927.67 \$0.00 \$3.660.927.67 \$0.00 \$3.620.721.50 \$0.00 \$4.336.183.67 \$0.00 \$4.336.183.67 \$0.00 \$4.363.022.66 \$0.00 \$4.620.721.50 \$0.00 \$4.620.721.50 \$0.00 \$4.620.662.66 \$0.00 \$2.437.100.33 \$0.00 \$416.835.625.00 \$0.00 \$7.260.734.87 \$0.00 \$7.260.734.87 \$0.00 \$1.576.687.50	Redeemed, in full: waternats not outstanding Ented bankruptcv/Receivership Redeemed, in full: waternats not outstanding Currently Not Collectable Redeemed, in full: waternats not outstanding Solds in full: waternats not outstanding Solds in full: waternats not outstanding Redeemed, in full: waternats not outstanding	\$15,000,000,00  \$3,100,000,00  \$1,000,000,00  \$2,240,000,00  \$2,240,000,00  \$2,629,302,50  \$2,629,302,50  \$2,629,302,50  \$2,629,302,50  \$2,600,000,00  \$2,620,000,00  \$1,000,000,00  \$1,000,000,00  \$1,000,000,00  \$1,000,000,00  \$1,000,000,00  \$1,000,000,00  \$1,000,000,00  \$1,000,000,00  \$1,000,000,00  \$1,000,000,00  \$1,000,000,00  \$1,000,000,00  \$1,000,000,00  \$1,000,000,00  \$1,000,000,000  \$1,000,000,000  \$1,000,000,000  \$1,000,000,000  \$1,000,000,000  \$1,000,000,000  \$1,000,000,000  \$1,000,000,000  \$1,000,000,000  \$1,000,000,000  \$1,000,000,000  \$1,000,000,000  \$1,000,000,000  \$1,000,000,000  \$1,000,000,000  \$1,000,000,000  \$1,000,000,000  \$2,000	15,000 3,100 1,000 2,240 940 4,157 00 1,000 2,000 00 1,000 1,	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$5.800,000,00). (\$345,450,00). (\$1.527,897,59).	\$750,000.00 756 \$156,000.00 155 \$156,000.00 156 \$1570,796.62 188 \$140,796.62 188 \$44,186.88 6: \$18,228.00 \$342,187.77 50,000 \$1,302.00 \$42,277.7 50,000 \$1,750,000.00 1,750,000 \$1,750,000.00 1,750,000 \$1,750,000.00 1,750,000 \$1,000,000 0 5,509.76 \$10,800,000 0 5,509.76
8.66.97  8.14.45  50.97  8.11.14  15  11.14.15  8.14  11.14.15  8.14  8.14  8.14  8.14	FORESIGHT FINANCIAL GROUP. INC.  FORESIGHT FINANCIAL GROUP. INC.  FORESIGHT FINANCIAL GROUP. INC.  FORESIGHT FINANCIAL CORPORATION  FORTURE FINANCIAL CORPORATION  FORTURE FINANCIAL CORPORATION  FORTURE FINANCIAL CORPORATION  FOR FINANCIAL CORP.  FIPE FIRANCIAL CORP.  FIR	ROCKE'ORD  ROCKE'ORD  FORT LEE  FORT LEE  FORT LEE  FORT ST LUCIE  PORT ST LUCIE  PORT ST LUCIE  HAMMOND  WASHINGTON  REEPORT  FREEPORT  FREEPORT  FREEPORT  FREENOT  FR	1.515/2009   Preferred Stock w Exercised Warrants	\$16,000,000,00 \$1,300,000,00 \$5,100,000,00 \$5,100,000,00 \$5,240,000,00 \$5,240,000,00 \$5,240,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00	\$0.00 \$18.670.291.67 \$0.00 \$87.184.85 \$0.00 \$31.686.927.67 \$0.00 \$3.663.272 55 \$0.00 \$3.653.2721.50 \$0.00 \$4.386.83.67 \$0.00 \$4.386.02.96 \$0.00 \$4.386.02.96 \$0.00 \$4.560.02.96 \$0.00 \$4.560.02.96 \$0.00 \$4.560.02.96 \$0.00 \$1.576.665.36 \$0.00 \$7.260.794.87 \$0.00 \$1.576.675.00 \$0.00 \$1.576.675.00 \$0.00 \$1.576.675.00	Redeemed, in full: waternats not outstanding Ented bankruptcv/Receivership Redeemed, in full: waternats not outstanding Currently Not Collectable Redeemed, in full: waternats not outstanding Solds in full: waternats not outstanding Solds in full: waternats not outstanding Redeemed, in full: waternats not outstanding	\$15,000,000,000  \$3,100,000,000  \$1,000,000,000  \$2,240,000,000  \$2,240,000,000  \$2,629,000,000  \$2,629,000,000  \$2,629,000,000  \$2,629,000,000  \$2,629,000,000  \$3,500,000,000  \$3,160,000,00	15,000 3,100 1,000 2,240 940 4,157 00 1,000 2,000 00 1,000 1,	\$1,000.00 \$1,000	(\$2.963.855.00) (\$3.45.450.00) (\$1.527.697.50) (\$2.943.855.00) (\$2.943.855.00)	\$150,000,000 756 \$155,000,000 155 \$156,000,000 155 \$162,000,000 166 \$162,000,000 166 \$45,186,88 67 \$18,228,000 \$848,514,33 100,000 \$1,750,000,000 17,750,000 \$1,750,000,000 17,750,000 \$1,750,000,000 15,500,756 \$150,000,000 15,500,756 \$10,800,000,000 5,500,756 \$10,800,000,000 5,500,756
8.66.97  8.14.45  50.97  8.11.14  8.14  15  11.14.15  8.14  11.14.15	FORESIGHT FINANCIAL GROUP. INC. FORT LEE FEDERAL SAWINGS BANK. FSB FORT LEE FEDERAL SA	ROCKE ORD  ROCKET ORD  FORT LEE  FORT LEE  FORT LEE  FORT ST LUCIE  FORT ST LUCIE  FORT ST LUCIE  HAMMOND  WASHINGTON  WASHINGTON  WASHINGTON  WASHINGTON  WASHINGTON  WASHINGTON  WASHINGTON  WASHINGTON  AND  FREEPORT  FREEPORT	L. 5.15/2009   Preferred Stock w   Exercised Warrants   1.51/2009   Preferred Stock w   Warrants   1.51/2009   Preferred Stock w   Exercised Warrants   1.51/2009   1.51/2009   1.51/2009   1.51/2009   1.51/2009   1.51/2009   1.51/2009   1.51/2009   1.51/2009   1.51/2009   1.51/2009   1.51/2009   1.51/2009   1.51/2009   1.51/2009   1.51/2009   1.51/2	\$15,000,000,00 \$1,000,000,00 \$3,100,000,00 \$5,800,000,00 \$5,800,000,00 \$5,800,000,00 \$5,000,000,00	\$0.00 \$18.670.291.67 \$0.00 \$87.184.65 \$0.00 \$87.846.827.67 \$0.00 \$3.868.927.67 \$0.00 \$4.363.721.50 \$0.00 \$4.363.623.721.50 \$0.00 \$4.363.623.721.50 \$0.00 \$4.363.623.623 \$0.00 \$4.363.623.623 \$0.00 \$4.57.96.096.36 \$0.00 \$4.46.35.625.00 \$0.00 \$7.260.7746.77 \$0.00 \$1.576.675.53 \$0.00 \$1.576.675.53 \$0.00 \$1.576.675.53 \$0.00 \$1.576.675.53	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Currently Not Collectible Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$15,000,000,00  \$3,100,000,00  \$1,000,000,00  \$2,240,000,00  \$2,240,000,00  \$2,629,302,50  \$2,629,302,50  \$2,629,302,50  \$2,629,302,50  \$2,600,000,00  \$2,620,000,00  \$1,000,000,00  \$1,000,000,00  \$1,000,000,00  \$1,000,000,00  \$1,000,000,00  \$1,000,000,00  \$1,000,000,00  \$1,000,000,00  \$1,000,000,00  \$1,000,000,00  \$1,000,000,00  \$1,000,000,00  \$1,000,000,00  \$1,000,000,00  \$1,000,000,000  \$1,000,000,000  \$1,000,000,000  \$1,000,000,000  \$1,000,000,000  \$1,000,000,000  \$1,000,000,000  \$1,000,000,000  \$1,000,000,000  \$1,000,000,000  \$1,000,000,000  \$1,000,000,000  \$1,000,000,000  \$1,000,000,000  \$1,000,000,000  \$1,000,000,000  \$1,000,000,000  \$2,000	15,000 3,100 1,000 2,240 940 4,157 00 1,000 2,000 00 1,000 1,	\$1,000.00 \$1,000	(\$3.60,000,00), (\$3.65,650,00), (\$1.527,697,50), (\$2.943,855,00),	\$150,000.00 756  \$155,000.00 155  \$152,000.00 166  \$162,000.00 166  \$162,000.00 166  \$162,000.00 166  \$162,000.00 166  \$162,000.00 166  \$42,227.17 50,000  \$1,750,000.00 1750,000  \$1,750,000.00 150,000  \$1,7
8.66.97  8.14.45  50.97  8.11.14  8.11.14  15  11.14.15  8.14  11.14.15  8.14  8.14  8.14  8.14	FORESIGHT FINANCIAL GROUP. INC. FOR TEEF FEDERAL SAWINGS BANK. FSB. FORT LEE FEDERAL CORPORATION FOR FINANCIAL CORP. FOR FINANCIAL CORP. FPB. FINANCIAL CORP. FPB. FINANCIAL CORP. FPB. FINANCIAL CORP. FPB. FINANCIAL SAWINGS. FREEPORT BANCSCPP. INC. FRANCIAL BACCORP. INC. FREEPORT BANCSHARES. INC. FREEPORT FRANCH BANK. FRONTIER BANCSHARES. INC. FREEPORT BANK. FRONTIER BANCSHARES. INC. FREEDORT BANK. FRONTIER BANCSHARES. INC. GEORGIA COMMERCE BANCSHARES. INC.	ROCKFORD  ROCKFORD  ROCKFORD  ROCKFORD  FORT LEE  FORT LEE  ARROLD  FORT ST LUCIE  HAMMOND  HAMMO	L. 6.15/2009   Preferred Stock of Exercised Warrants   4.1 6/2009   Preferred Stock of Exercised Warrants   4.2 4/2009   Preferred Stock of Exercised Warrants   4.3 4/2009   Preferred Stock of Exercised Warrants   4.3 4/2009   Preferred Stock of Exercised Warrants   4.3 1/2009   Preferred Stock of Exercised Warrants   4.4 1/2004   4.4 1/2009   Preferred Stock of Exercised Warrants   4.5 1/2009   Preferred Stock of Exercised Warrants   4.6 1/2009   Preferred Stock of Exercised Warrants   4.7 1/2009   Pref	\$15,000,000,00 \$1,300,000,00 \$3,100,000,00 \$5,800,000,00 \$5,240,000,00 \$5,240,000,00 \$5,000,000,00	\$0.00 \$18.670.291.67 \$0.00 \$87.184.65 \$0.00 \$87.846.827.67 \$0.00 \$3.868.927.67 \$0.00 \$4.363.721.50 \$0.00 \$4.363.623.721.50 \$0.00 \$4.363.623.721.50 \$0.00 \$4.363.623.623 \$0.00 \$4.363.623.623 \$0.00 \$4.57.96.096.36 \$0.00 \$4.46.35.625.00 \$0.00 \$7.260.7746.77 \$0.00 \$1.576.675.53 \$0.00 \$1.576.675.53 \$0.00 \$1.576.675.53 \$0.00 \$1.576.675.53	Redeemed, in Jult. warrants not outstanding Entent banksusce/WReceivership Redeemed, in Jult. warrants not outstanding Currenth Not Collectable Redeemed, in Jult. warrants not outstanding Sold, in Jult. warrants not outstanding Sold, in Jult. warrants not outstanding Redeemed, in Jult. warrants not outstanding Sold, in Jult. warrants not outstanding Sold, in Jult. warrants not outstanding Sold, in Jult. warrants not outstanding	\$15,000,000,00  \$3,100,000,00  \$1,000,000,00  \$2,240,000,00  \$2,240,000,00  \$2,629,302,50  \$2,629,302,50  \$2,629,302,50  \$2,629,302,50  \$2,600,000,00  \$2,620,000,00  \$1,000,000,00  \$1,000,000,00  \$1,000,000,00  \$1,000,000,00  \$1,000,000,00  \$1,000,000,00  \$1,000,000,00  \$1,000,000,00  \$1,000,000,00  \$1,000,000,00  \$1,000,000,00  \$1,000,000,00  \$1,000,000,00  \$1,000,000,00  \$1,000,000,000  \$1,000,000,000  \$1,000,000,000  \$1,000,000,000  \$1,000,000,000  \$1,000,000,000  \$1,000,000,000  \$1,000,000,000  \$1,000,000,000  \$1,000,000,000  \$1,000,000,000  \$1,000,000,000  \$1,000,000,000  \$1,000,000,000  \$1,000,000,000  \$1,000,000,000  \$1,000,000,000  \$2,000	15,000 3,100 1,000 2,240 940 4,157 00 1,000 2,000 00 1,000 1,	\$1,000.00 \$1,000	(\$2.963.855.00) (\$3.45.450.00) (\$1.527.697.50) (\$2.943.855.00) (\$2.943.855.00)	\$750,000.00 756 \$156,000.00 156 \$156,000.00 166 \$162,000.00 166 \$162,000.00 166 \$162,000.00 166 \$162,000.00 166 \$162,000.00 166 \$1,000.00 166 \$1,000.00 1750.00
8.66.97  8.14.45  50.97  8.11.14  15  11.14.15  8.14  8.14  8.14  8.14  8.14  8.14  8.14  8.14	FORESIGHT FINANCIAL GROUP. INC. FOR TEST FORESTA. SAYINGS BANK. FSB FORT LEE FEDERAL SAYINGS BANK. FSB FORT FEDERAL SAYINGS BANK. FERBANKIN BANCORP. INC. FRANKIN BANCORP. INC. FRANKIN BANCORP. INC. FREEDRIF BANK. SAYINGS BANK. FREEDRIF BANK. SAYINGS BANK. FREEDRIF BANK. SAYINGS BANK. FSB FORT LEE FORT BANK. SAYINGS BANK. FSB FORT LEE FORT BANK. SAYINGS BANK. FSB FORT LEE BANK. SAYINGS BANK. FSB FROMTER BANC. SHARES. INC. FRENDTIE BANK. SHARES. INC. FRENDTIE BANK. SHARES. INC. FRENDTIE BANK. SHARES. INC. FRENDTIE BANK. SHARES. INC. FROMTER BANK. SHARES. INC. GERMANTOWN CAPITAL, CORPORATION GATEWAY BANK. SHARES. INC. GERMANTOWN CAPITAL, CORPORATION GOLD CAMPAN BAC	ROCKFORD  ROCKFORD  ROCKFORD  ROCKFORD  FORT LEE  ARROLD  HAMMOND  HAMMO	L. 6.15/2009 [Preferred Stock w Exercised Warrants   4/40/2012   1/40/2014   1	\$15,000,000,00 \$1,000,000,00 \$3,100,000,00 \$5,800,000,00 \$5,800,000,00 \$5,800,000,00 \$5,000,000,00 \$5,000,000,00 \$1,988,000,000,00 \$1,988,000,000 \$1,988,000,000 \$3,700,000,00 \$3,700,000,00 \$4,900,000,00 \$4,900,000,00 \$5,700,000,00 \$5,700,000,00 \$5,700,000,00 \$5,700,000,00 \$5,700,000,00 \$5,700,000,00 \$5,700,000,00 \$5,700,000,00 \$5,700,000,00 \$5,700,000,00 \$5,700,000,00 \$5,700,000,00 \$5,700,000,00 \$5,700,000,00 \$5,700,000,00	\$0.00 \$18.670.291.67 \$0.00 \$87.184.85 \$0.00 \$31.686.927.67 \$0.00 \$3.668.277.85 \$0.00 \$3.668.277.85 \$0.00 \$4.356.183.67 \$0.00 \$4.356.183.67 \$0.00 \$4.356.183.67 \$0.00 \$4.356.02.95 \$0.00 \$4.576.066.36 \$0.00 \$24.437.100.33 \$0.00 \$3.408.191.65 \$0.00 \$7.260.794.67 \$0.00 \$1.576.67.50 \$0.00 \$1.576.67.50 \$0.00 \$5.699.100.75 \$0.00 \$5.699.100.75 \$0.00 \$5.699.100.75 \$0.00 \$5.699.100.75 \$0.00 \$5.699.100.75	Redeemed, in Jult. warrants not outstanding Entent bankrusce/WReceivenship Redeemed, in Jult. warrants not outstanding Currently Not Collectible Redeemed, in Jult. warrants not outstanding Sold, in Jult. warrants not outstanding Sold, in Jult. warrants not outstanding Redeemed, in Jult. warrants not outstanding	\$15,000,000,00  \$3,100,000,00  \$1,000,000,00  \$2,240,000,00  \$2,240,000,00  \$2,240,000,00  \$2,240,000,00  \$2,240,000,00  \$2,240,000,00  \$2,240,000,00  \$2,240,000,00  \$2,240,000,00  \$2,240,000,00  \$2,240,000,00  \$2,240,000,00  \$2,240,000,00  \$2,240,000,00  \$2,240,000,00  \$2,240,000,00  \$2,240,000,00  \$3,600,000,00  \$3,600,000,00  \$3,600,000,00  \$3,600,000,00  \$2,500,000,00  \$2,500,000,00  \$2,500,000,00  \$2,500,000,00  \$2,500,000,00  \$2,500,000,00  \$2,500,000,00  \$2,500,000,00  \$2,500,000,000  \$2,500,000,000  \$2,500,000,000  \$2,500,000,000  \$2,500,000,000  \$2,500,000,000  \$2,500,000,000  \$2,500,000,000  \$2,500,000,000,000  \$2,500,000,000,000  \$2,500,000,000,000,000  \$2,500,000,000,000,000,000,000,000,000,00	15,000 3,100 1,000 2,240 940 4,157 00 1,000 2,000 00 1,000 1,	\$1,000.00 \$1,000	(\$2.943.855.00) (\$2.464.3778.00)	\$150,000.00 759 \$155,000.00 155 \$155,000.00 165 \$162,000.00 165 \$162,000.00 165 \$162,000.00 165 \$162,000.00 165 \$162,000.00 165 \$162,000.00 165 \$162,000.00 165 \$162,000.00 155,000 \$162,000.00 155,000 \$162,000.00 155,000 \$162,000.00 155,000 \$162,000.00 155,000 \$162,000.00 155,000 \$163,000.00 155,000 \$163,000.00 155,000 \$163,000.00 155,000 \$163,000.00 155,000 \$163,000.00 155,000 \$163,000.00 155,000 \$163,000.00 155,000 \$163,000.00 155,000 \$163,000.00 155,000
1.66.97  1.14.45  10.97  1.11.14  1.15  1.11.14  1.15  1.11.14  1.16  1.17.14  1.18	FORESIGHT FINANCIAL GROUP. INC. FOR TEEF FEDERAL SAWINGS BANK. FSB. FORT LEE FEDERAL SAWINGS BANK. FSB. FORT LEE FEDERAL SAWINGS BANK. FSB. FORT LEE FEDERAL SAWINGS BANK. FSB. FORTURE FINANCIAL CORPORATION FORTURE FINANCIAL CORPORATION FORTURE FINANCIAL CORPORATION FORTURE FINANCIAL CORP. FORTURE FINANCIAL CORP. INC. FPR FINANCIAL SACORE. FRANCIAL BANCORP. INC. FREEDER FINANCIAL CORP. INC. FREEDER FINANCIAL SAMINER. FREEDER FINANCIAL CORPORATION FRESSO FIRST BANK. FRONTIER BANCSHARES. INC. FREEDER FINANCIAL CORPORATION FRESSO FINANCIAL CORPORATION GRATIAL SAMINERS. FRONTIER BANCSHARES. INC. GATEMAT BANCSHARES. INC. GEOGRAL COMMERCE BANCSHAR	ROCKFORD  ROCKFORD  ROCKFORD  ROCKFORD  FORT LEE  ARROLD  HAMMOND  HAMMO	L. 6.15/2009 [Preferred Stock w Exercised Warrants   4/40/2012   1/40/2014   1	\$15,000,000,00 \$1,000,000,00 \$1,000,000 \$2,100,000,00 \$3,240,000,00 \$3,240,000,00 \$3,240,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00	\$0.00 \$18.670.281.67 \$0.00 \$57.184.68 \$0.00 \$57.684.68 \$0.00 \$3.680.271.67 \$0.00 \$4.396.183.67 \$0.00 \$4.396.183.67 \$0.00 \$4.396.183.67 \$0.00 \$4.396.183.67 \$0.00 \$4.5796.086.38 \$0.00 \$4.5796.086.38 \$0.00 \$4.683.672.95 \$0.00 \$4.5796.086.38 \$0.00 \$7.280.784.67 \$0.00 \$1.578.675.05 \$0.00 \$1.578.675.05 \$0.00 \$1.578.675.05 \$0.00 \$1.578.675.05 \$0.00 \$5.5899.100.75	Redeemed, in full: warrants not outstanding	\$15,000,000,000  \$3,100,000,000  \$1,000,000,000  \$2,240,000,000  \$2,629,000,000  \$2,629,000,000  \$2,629,000,000  \$2,629,000,000  \$2,629,000,000  \$2,629,000,000  \$3,000,000,000  \$3,1600,000,000	15,000 3,100 1,000 2,240 940 4,157 00 1,000 2,000 00 1,000 1,	\$1,000.00 \$1,000	(\$2.963.855.00) (\$3.45.450.00) (\$1.527.697.50) (\$2.943.855.00) (\$2.943.855.00)	\$750,000.00 759  \$156,000.00 159  \$156,000.00 166  \$162,000.00 166  \$162,000.00 166  \$162,000.00 166  \$162,000.00 166  \$441,000.00 1750.00  \$1,000.00 1750.00  \$1,000.00 150.00  \$150,000.00 5,009.79  \$1,000.00 0 5,009.79
1.66.97  1.14.45  10.97  1.11.14  1.15  1.11.14  1.15  1.11.14  1.16  1.17.14  1.18	FORESIGHT FINANCIAL GROUP. INC. FOR THE FEDERAL SAWINGS BANK. FSB. FORT LEE FEDERAL CORPORATION FOR FINANCIAL CORPORATION FER BANCIAL CORP. FPB. FRANCIAL CORP. FPB. FRANCIAL CORP. FPB. FRANCIAL CORP. FPB. FRANCIAL SAWINGS. FREEPORT BANCSCP. INC. FRANCIAL BACCORP. INC. FREEPORT BANCSHARES. INC. FREEDOR FIRST BANK. FRONTIER BANCSHARES. INC. GEORGIA COMMERCE BANCSHARES. INC. GEORGIA FIRMANY BANK. GEORGIA FRIMANY BANK. GEORGIA	ROCKFORD  ROCKFO	1.515/2009   Preferred Stock of Exercised Warrants	\$16,000,000,00 \$1,300,000,00 \$3,100,000,00 \$5,100,000,00 \$5,240,000,00 \$5,240,000,00 \$5,240,000,00 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000 \$5,000,000,000,000 \$5,000,000,000,000	\$0.00 \$18.670.291.67 \$0.00 \$57.194.65 \$0.00 \$57.594.65 \$0.00 \$3.666.927.67 \$0.00 \$3.666.927.67 \$0.00 \$3.623.721.50 \$0.00 \$4.336.193.67 \$0.00 \$4.336.193.67 \$0.00 \$4.576.066.36 \$0.00 \$2.437.103.33 \$0.00 \$416.635.625.00 \$0.00 \$1.576.67.50 \$0.00 \$1.576.67.50 \$0.00 \$1.576.67.50 \$0.00 \$1.418.055.555.44 \$0.00 \$31.418.055.555.44 \$0.00 \$1.480.750.00 \$0.00 \$1.493.750.00 \$0.00 \$1.493.750.00	Redeemed, in Iuli: waterants not outstanding  Redeemed, in Iuli: waterants not outstanding  Redeemed, in Iuli: waterants not outstanding  Currently Not Collectable  Redeemed, in Iuli: waterants not outstanding  Sold, in Iuli: waterants not outstanding  Sold, in Iuli: waterants not outstanding  Redeemed, in Iuli: waterants not outstanding	\$15,000,000,00  \$3,100,000,00  \$1,000,000,00  \$2,240,000,00  \$2,240,000,00  \$2,240,000,00  \$2,240,000,00  \$2,240,000,00  \$2,240,000,00  \$2,240,000,00  \$2,240,000,00  \$2,240,000,00  \$2,240,000,00  \$2,240,000,00  \$2,240,000,00  \$2,240,000,00  \$2,240,000,00  \$2,240,000,00  \$2,240,000,00  \$2,240,000,00  \$3,600,000,00  \$3,600,000,00  \$3,600,000,00  \$3,600,000,00  \$2,500,000,00  \$2,500,000,00  \$2,500,000,00  \$2,500,000,00  \$2,500,000,00  \$2,500,000,00  \$2,500,000,00  \$2,500,000,00  \$2,500,000,000  \$2,500,000,000  \$2,500,000,000  \$2,500,000,000  \$2,500,000,000  \$2,500,000,000  \$2,500,000,000  \$2,500,000,000  \$2,500,000,000,000  \$2,500,000,000,000  \$2,500,000,000,000,000  \$2,500,000,000,000,000,000,000,000,000,00	15,000 3,100 1,000 2,240,000 94457 00 2,800,000 00 2,800,000 1,600,000 1,600,000 4,500,000 8,700,000 1,400,000 1,400,000 1,400,000 1,400,000 1,400,000 1,400,000 1,400,000 1,400,000 1,400,000 1,400,000 1,400,000 1,400,000 1,400,000 1,400,000 1,400,000 1,400,000 1,400,000 1,400,000 1,400,000	\$1,000.00 \$1,000.00	(\$2.943.855.00) (\$2.464.3778.00)	\$750,000.00 759  \$156,000.00 159  \$156,000.00 166  \$162,000.00 166  \$162,000.00 166  \$162,000.00 166  \$162,000.00 166  \$441,000.00 1750.00  \$1,000.00 1750.00  \$1,000.00 150.00  \$150,000.00 5,009.79  \$1,000.00 0 5,009.79
8.14.45 8.14.45 8.17.14 8.14 11.14.15 11.14.15 8.14.44 11.14.15 8.14.44 8.14.44 8.14.44 8.14.44 8.14.44 8.14.44 8.14.44 8.14.44 8.14.44	FORESIGHT FINANCIAL GROUP. INC. FOR TEST FEDERAL SAVINGS BANK. FSB FORT LEE FEDERAL SAVINGS BANK. FSB FPE FEDERAL SAVINGS BANK. FSB FPE BANK. FSB FREID LEE FRANCIA BANCORP. INC. FREAKUR. BANCORP. INC. FREEDER BANK. FSB FREID LEE FREID FREID LEE FREID F	ROCKE ORD.  ROCKE ORD.  FORT LEE  FORT LEE  FORT LEE  FORT ST LUCIE  PORT ST LUCIE  PORT ST LUCIE  HAMMOND  WASHINGTON  FREEPORT  FREEPORT  FREEPORT  FREEPORT  FREEPORT  FREEPORT  FREENON  FREEPORT  FREENON  FREEPORT  FREEPORT	L. S. 15/2000 Preferred Stock w Exercised Warrants  3.1 4/2002012 Preferred Stock w Exercised Warrants  3.2 4/2002012 Preferred Stock w Exercised Warrants  3.3 4/2002012 Preferred Stock w Exercised Warrants  3.4 1/2002012 Preferred Stock w Exercised Warrants  3.5 1/2002012 Preferred Stock w Exercised Warrants  4.5 1/2002012 Preferred Stock w Exercised Warrants  5.5 1/2002012 Pref	\$15,000,000,00 \$1,000,000,00 \$1,000,000 \$2,100,000,00 \$3,240,000,00 \$3,240,000,00 \$3,240,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00 \$4,500,000,00	\$0.00 \$18.670.291.67 \$0.00 \$57.194.65 \$0.00 \$57.594.65 \$0.00 \$3.666.927.67 \$0.00 \$3.666.927.67 \$0.00 \$3.623.721.50 \$0.00 \$4.336.193.67 \$0.00 \$4.336.193.67 \$0.00 \$4.576.066.36 \$0.00 \$2.437.103.33 \$0.00 \$416.635.625.00 \$0.00 \$1.576.67.50 \$0.00 \$1.576.67.50 \$0.00 \$1.576.67.50 \$0.00 \$1.418.055.555.44 \$0.00 \$31.418.055.555.44 \$0.00 \$1.480.750.00 \$0.00 \$1.493.750.00 \$0.00 \$1.493.750.00	Redeemed, in full: warrants not outstanding	\$15,000,000,00  \$3,100,000,00  \$1,000,000,00  \$1,000,000,00  \$2,240,000,00  \$2,620,300,250  \$2,620,300,250  \$2,620,300,00  \$2,620,300,00  \$2,600,000,00  \$1,060,000,00  \$1,060,000,00  \$1,400,000,00  \$3,400,000,00  \$1,555,145,00  \$2,000,000,00  \$1,555,145,00  \$2,000,000,00  \$1,555,145,00  \$2,000,000,00  \$1,555,145,00  \$2,000,000,00  \$1,555,145,00  \$2,000,000,00  \$1,555,145,00  \$2,000,000,00  \$1,555,145,00  \$2,000,000,00  \$1,555,145,00  \$2,000,000,00  \$1,555,145,00  \$2,000,000,00  \$1,555,000,000,00  \$1,555,000,000,00  \$1,555,000,000,00  \$1,555,000,000,00  \$1,555,000,000,00	15,000 3,100 1,000	\$1,000.00 \$1,000.00	(\$2.943.855.00) (\$2.464.3778.00)	\$750,000,00  \$155,000,00  \$155,000,00  \$156,000,00  \$156,000,00  \$157,000,000  \$157,000,000  \$
8.14.45 8.14.45 8.14.45 8.14.14 115 111.14.15 8.14.44 111.14.15 8.14.44 111.14.15 8.14.44 111.14.15 8.14.44 111.14.15	FORESIGHT FINANCIAL GROUP. INC. FOR TEEF FEDERAL SAWINGS BANK. FSB FORT LEE FEDERAL SAWINGS FORT LEE FEDERAL SAWINGS FSB FSB FSB FSB FSB FSB FSB FSB FSB FS	ROCKE ORD	1.515/2006   Preferred Stock of Exercised Warrants	\$15,000,000,00 \$1,000,000,00 \$3,100,000,00 \$3,100,000,00 \$3,240,000,00 \$3,240,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00	\$0.00 \$18.670.291.67 \$0.00 \$57.184.65 \$0.00 \$57.184.65 \$0.00 \$3.680.2767 \$0.00 \$3.620.721.50 \$0.00 \$43.36.183.67 \$0.00 \$43.36.183.67 \$0.00 \$43.36.183.67 \$0.00 \$44.563.022.66 \$0.00 \$44.676.066.36 \$0.00 \$2.437.100.33 \$0.00 \$41.685.625.00 \$0.00 \$1.576.675 \$0.00 \$1.576.675 \$0.00 \$1.576.675 \$0.00 \$1.576.675 \$0.00 \$1.418.055.555.44 \$0.00 \$1.480.755.555.44 \$0.00 \$44.717.144.78 \$0.00 \$44.717.144.78	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$15,000,000,00  \$3,100,000,00  \$1,1000,000,00  \$2,240,000,00  \$2,240,000,00  \$2,240,000,00  \$2,240,000,00  \$2,240,000,00  \$2,240,000,00  \$2,240,000,00  \$2,240,000,00  \$2,240,000,00  \$2,240,000,00  \$2,240,000,00  \$2,240,000,00  \$2,240,000,00  \$2,240,000,000  \$2,240,000,000  \$2,240,000,000  \$3,400,000,00  \$3,400,000,00  \$3,400,000,00  \$3,400,000,00  \$3,400,000,00  \$3,400,000,00  \$3,400,000,00  \$3,400,000,00  \$3,400,000,00  \$3,400,000,00  \$3,400,000,00  \$3,400,000,00  \$3,400,000,00  \$3,400,000,00  \$3,400,000,00  \$3,400,000,00  \$3,400,000,00  \$3,400,000,000,00  \$3,400,000,000,00  \$3,400,000,000,000  \$3,400,000,000  \$3,400,000,000  \$3,400,000,	15,000 3,100 1,000 2,240,200 94440,000 2,200,000 2,200,000 35,000,000 1,400,	\$1,000.00 \$1,000	(\$2.943.855.00) (\$2.464.3778.00)	\$150,000.00 756  \$155,000.00 155  \$156,000.00 155  \$162,000.00 166  \$162,000.00 166  \$162,000.00 166  \$162,000.00 166  \$451,000.00 166  \$18,220.00 \$84,514,33 100,000  \$13,000.00 17,750.000  \$1,750.000.00 17,750.000  \$1,750.000.00 150.000  \$1,750.0000
8.66.97  8.14.45  50.97  8.11.14  8.11.14  115  111.16.15  8.14.44  111.16.15  8.14.44  8.17.91.97  111  8.17.91.97	FORESIGHT FINANCIAL GROUP. INC. FOR TEEF FEDERAL SAWINGS BANK. FSB FORT LEE FEDERAL SAWINGS FORT LEE FEDERAL SAWINGS FSB FSB FSB FSB FSB FSB FSB FSB FSB FS	ROCKE ORD	1.515/2006   Preferred Stock of Exercised Warrants	\$15,000,000,00 \$1,000,000,00 \$3,100,000,00 \$3,100,000,00 \$3,240,000,00 \$3,240,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00	\$0.00 \$18.670.291.67 \$0.00 \$57.184.65 \$0.00 \$57.184.65 \$0.00 \$3.680.2767 \$0.00 \$3.620.721.50 \$0.00 \$43.36.183.67 \$0.00 \$43.36.183.67 \$0.00 \$43.36.183.67 \$0.00 \$44.563.022.66 \$0.00 \$44.676.066.36 \$0.00 \$2.437.100.33 \$0.00 \$41.685.625.00 \$0.00 \$1.576.675 \$0.00 \$1.576.675 \$0.00 \$1.576.675 \$0.00 \$1.576.675 \$0.00 \$1.418.055.555.44 \$0.00 \$1.480.755.555.44 \$0.00 \$44.717.144.78 \$0.00 \$44.717.144.78	Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Currenty Not Collectable  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$15,000,000,00  \$3,100,000,00  \$1,000,000,00  \$1,000,000,00  \$2,240,000,00  \$2,620,300,250  \$2,620,300,250  \$2,620,300,00  \$2,620,300,00  \$2,600,000,00  \$1,060,000,00  \$1,060,000,00  \$1,400,000,00  \$3,400,000,00  \$1,555,145,00  \$2,000,000,00  \$1,555,145,00  \$2,000,000,00  \$1,555,145,00  \$2,000,000,00  \$1,555,145,00  \$2,000,000,00  \$1,555,145,00  \$2,000,000,00  \$1,555,145,00  \$2,000,000,00  \$1,555,145,00  \$2,000,000,00  \$1,555,145,00  \$2,000,000,00  \$1,555,145,00  \$2,000,000,00  \$1,555,000,000,00  \$1,555,000,000,00  \$1,555,000,000,00  \$1,555,000,000,00  \$1,555,000,000,00	15,000 3,100 1,000	\$1,000.00 \$1,000.00	(\$2.943.855.00) (\$2.464.3778.00)	\$750,000,00  \$155,000,00  \$155,000,00  \$156,000,00  \$156,000,00  \$156,000,00  \$157,000,00  \$157,000,00  \$15,000,000  \$15,0
8.66.67  8.14.45  50.97  8.11.14  8.14  11.14.15  8.16.44  11.14.15  8.11.41  8.11.41  8.11.41  8.11.41  8.11.41  8.11.41  8.11.41  8.11.41  8.11.41	FORESIGHT FINANCIAL GROUP. INC. FORT LEE FEDERAL SAWINGS BANK. FSB FPB FINANCIAL CORP. INC. FPB FINANCIAL CORP. INC. FPR FINANCIAL SCOPE INC. FRANKLIN BANCORP. INC. FREEPORT BANKSCHERE. INC. FREEPORT BANKSCHARES. INC. FREEPORT FIRE BANK FRONTIER BANKSCHARES. INC. FREEDOR FIRE BANK FRONTIER BANKSCHARES. INC. FRIEDOR FIRE BANK FRONTIER BANKSCHARES. INC. FRIEDOR FIRE BANK FRONTIER BANKSCHARES. INC. FRIEDOR FIRE BANK FRONTIER BANKSCHARES. INC. FREEDOR FIRE BANK FRONTIER BANKSCHARES. INC. GEORGIA COMMERCE BANGSCHARES. INC. GEORGIA COMMERCE BANGSCHARES. INC. GEORGIA COMMERCE BANGSCHARES. INC. GEORGIA COMMERCE BANGSCHARES. INC. GEORGIA PINANTY BANK GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATIO	ROCKFORD  ROCKFO	1.515/2009   Preferred Stock of Exercised Warrants	\$15,000,000,00 \$1,000,000,00 \$3,100,000,00 \$3,100,000,00 \$5,800,000,00 \$3,240,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$1,968,000,000 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$4,969,000,000 \$4,969,000,000 \$4,969,000,000 \$4,969,000,000 \$4,969,000,000 \$5,000,000,000	\$0.00 \$18.670.291.67 \$0.00 \$57.184.65 \$0.00 \$57.184.65 \$0.00 \$57.386.89 \$0.00 \$3.620.721.50 \$0.00 \$3.620.721.50 \$0.00 \$4.336.183.67 \$0.00 \$4.336.183.67 \$0.00 \$4.336.183.67 \$0.00 \$4.356.183.67 \$0.00 \$4.356.183.67 \$0.00 \$4.576.066.36 \$0.00 \$2.437.100.33 \$0.00 \$3.468.191.65 \$0.00 \$7.260.794.67 \$0.00 \$1.576.457.50 \$0.00 \$1.576.457.50 \$0.00 \$1.418.055.556.44 \$0.00 \$51.418.055.555.44 \$0.00 \$4.487.50.00 \$0.00 \$51.418.055.555.44 \$0.00 \$4.487.50.00 \$0.00 \$51.487.50.00 \$0.00 \$51.487.50.00 \$0.00 \$51.487.50.00 \$0.00 \$51.487.50.00 \$0.00 \$51.487.50.00 \$0.00 \$51.487.50.00 \$0.00 \$51.487.50.00 \$0.00 \$51.487.50.00 \$0.00 \$51.487.50.00 \$0.00 \$51.487.50.00 \$0.00 \$51.487.50.00 \$0.00 \$51.487.50.00 \$0.00 \$51.487.50.00 \$0.00 \$50.00 \$51.487.50.00	Redeemed, in full: warrants not outstanding	\$15,000,000,00  \$3,100,000,00  \$1,000,000,00  \$1,000,000,00  \$2,240,000,00  \$2,620,300,250  \$2,620,300,250  \$2,620,300,00  \$2,620,300,00  \$2,600,000,00  \$1,060,000,00  \$1,060,000,00  \$1,400,000,00  \$3,400,000,00  \$1,555,145,00  \$2,000,000,00  \$1,555,145,00  \$2,000,000,00  \$1,555,145,00  \$2,000,000,00  \$1,555,145,00  \$2,000,000,00  \$1,555,145,00  \$2,000,000,00  \$1,555,145,00  \$2,000,000,00  \$1,555,145,00  \$2,000,000,00  \$1,555,145,00  \$2,000,000,00  \$1,555,145,00  \$2,000,000,00  \$1,555,000,000,00  \$1,555,000,000,00  \$1,555,000,000,00  \$1,555,000,000,00  \$1,555,000,000,00	15,000 3,100 1,000	\$1,000.00 \$1,000.00	(\$2.943.855.00) (\$2.464.3778.00)	\$750,000,00  \$155,000,00  \$155,000,00  \$156,000,00  \$156,000,00  \$156,000,00  \$157,000,00  \$157,000,00  \$15,000,000  \$15,0
8.66.97  8.14.45  50.97  8.11,14  8.14  15  11,14,15  8.14,45  8.14,45  11,14,15  8.14  8.11,14  8.11	FORESIGHT FINANCIAL GROUP. INC. FOR TEEF FEDERAL SAWINGS BANK. FSB FORT LEE FEDERAL SAWINGS FORT LEE FEDERAL SAWINGS FSB FSB FSB FSB FSB FSB FSB FSB FSB FS	ROCKE ORD	1.515/2006   Preferred Stock of Exercised Warrants	\$15,000,000,00 \$1,000,000,00 \$3,100,000,00 \$3,100,000,00 \$3,240,000,00 \$3,240,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00 \$5,000,000,00	\$0.00 \$18.670.291.67 \$0.00 \$57.184.65 \$0.00 \$57.184.65 \$0.00 \$57.386.89 \$0.00 \$3.620.721.50 \$0.00 \$3.620.721.50 \$0.00 \$4.336.183.67 \$0.00 \$4.336.183.67 \$0.00 \$4.336.183.67 \$0.00 \$4.356.183.67 \$0.00 \$4.356.183.67 \$0.00 \$4.576.066.36 \$0.00 \$2.437.100.33 \$0.00 \$3.468.191.65 \$0.00 \$7.260.794.67 \$0.00 \$1.576.457.50 \$0.00 \$1.576.457.50 \$0.00 \$1.418.055.556.44 \$0.00 \$51.418.055.555.44 \$0.00 \$4.487.50.00 \$0.00 \$51.418.055.555.44 \$0.00 \$4.487.50.00 \$0.00 \$51.487.50.00 \$0.00 \$51.487.50.00 \$0.00 \$51.487.50.00 \$0.00 \$51.487.50.00 \$0.00 \$51.487.50.00 \$0.00 \$51.487.50.00 \$0.00 \$51.487.50.00 \$0.00 \$51.487.50.00 \$0.00 \$51.487.50.00 \$0.00 \$51.487.50.00 \$0.00 \$51.487.50.00 \$0.00 \$51.487.50.00 \$0.00 \$51.487.50.00 \$0.00 \$50.00 \$51.487.50.00	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$15,000,000,00  \$3,100,000,00  \$1,000,000,00  \$2,240,000,00  \$2,240,000,00  \$2,223,000,000  \$2,223,000,000  \$2,223,000,000  \$2,223,000,000  \$2,203,000,000  \$2,203,000,000  \$2,203,000,000  \$2,203,000,000  \$2,203,000,000  \$2,203,000,000  \$2,203,000,000  \$3,200,000,000  \$3,200,000,000  \$1,200,000,000  \$1,200,000,000  \$1,200,000,000  \$1,200,000,000  \$1,255,000  \$2,255	15,000 3,1000 1,000 9,4457 001 2,260,000 2,200,000 1,400,000 1,400,000 1,400,000 1,500,000 1,400,000 1,500,00	\$1,000.00 \$1,000	(\$2.943.855.00) (\$2.464.3778.00)	\$150,000,00 755  \$155,000,00 155  \$162,000,00 1667  \$162,000,00 1667  \$162,000,00 1667  \$162,000,00 1667  \$162,000,00 1667  \$162,000,00 1667  \$100,000,00 1750,000  \$100,000,00 150,000  \$100,000,00 150,000  \$100,000,00 150,000  \$100,000,00 150,000  \$100,000,00 150,000  \$100,000,00 150,000  \$100,000,00 150,000  \$100,000,00 150,000  \$100,000,00 150,000  \$100,000,00 150,000  \$100,000,000,00 150,000  \$100,000,000,00 150,000  \$100,000,000,00 150,000  \$100,000,000,00 150,000  \$100,000,000,00 150,000  \$100,000,000,000,00 150,000  \$100,000,000,000,000,000  \$100,000,000,000,000 150,000  \$100,000,000,000,000,000  \$100,000,000,000,000,000,000  \$100,000,000,000,000,000,000  \$100,000,000,000,000,000,000,000  \$100,000,000,000,000,000,000,000,000,000

Footnote	Institution Name GREAT RIVER HOLDING COMPANY	BAXTER	State	Date Original Investment Type <sup>1</sup> 7/18/2014	Original Investment Amount Outsta	ndina Investment To	Total Cash Back <sup>2</sup>	Investment Status* Amount	(Fee) <sup>4</sup> (\$100,212.00)	Shares	Ava. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup> Wt Amount Wt Shares
45	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	12/5/2008 Preferred Stock w/ Warrants	\$58,000,000,00	\$0.00	\$72.274.419.56	Redeemed, in full: warrants not outstanding					
	GREAT SOUTHERN BANCORP GREAT SOUTHERN BANCORP	SPRINGFIELD SPRINGFIELD	MO	8/18/2011 9/21/2011				\$58,000,000	0.00	58,000	\$1,000.00		\$6.436.364.00 909.091
	GREEN BANKSHARES, INC. GREEN BANKSHARES. INC.	GREENEVILLE GREENEVILLE	TN	12/23/2008 Preferred Stock w/ Warrants 9/7/2011	\$72,278,000.00	\$0.00	\$74,642,857.78	Sold, in full; warrants not outstanding \$68.700.00	0.00	72.278	\$950.50	(\$3.578.000.00)	
8,11,14	GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	2/27/2009 Preferred Stock w/ Exercised Warrants 11/14/2012	\$2,400,000.00	\$0.00	\$3,036,021.12	Redeemed, in full; warrants not outstanding \$800,000		800	\$1,000.00		
	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA.	1/23/2013 4/24/2013				\$800,001 \$800,001 \$800,001	0.00	800	\$1,000.00 \$1,000.00		
8.11.14	GREEN CITCLE INVESTMENTS, INC. GREEN CITY BANCSHARES. INC.	CLIVE GREEN CITY	MO MO	4/24/2013 2/27/2009 Preferred Stock w/ Exercised Warrants 7/14/2010	\$651,000.00	\$0.00	\$733.037.33	Redeemed, in full: warrants not outstanding		800			\$120,000.00 12
	GREEN CITY BANCSHARES. INC.	GREEN CITY	MO SC	7/14/2010 1/30/2009 Preferred Stock w/ Exercised Warrants	\$9.993.000.00	\$0.00		Redeemed in full: warrants not outstanding		651	\$1,000.00		\$33,000.00 3:
_	GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED	GREER GREER GREER	SC	3/19/2014				\$3,150,000	0.00	3,150	\$1,000.00		
	GREER BANCSHARES INCORPORATED	GREER	SC	6/11/2014 7/23/2014				\$1,980.00 \$4,863.00	0.00	1.980 4.863	\$1.000.00 \$1.000.00		\$500,000.00 500
8,68,97	GREGG BANCSHARES, INC. GREGG BANCSHARES, INC.	OZARK OZARK	MO	2/13/2009 Preferred Stock w/ Exercised Warrants 7/13/2012	\$825,000.00	\$0.00	\$45,190.00	Currently Not Collectible				(\$825,000,00)	
8,14,45	GUARANTY RANCORP, INC	WOODSVILLE	NH	2/20/2009 Preferred Stock w/ Exercised Warrants 9/15/2011	\$6,920,000.00	\$0.00	\$8,235,040.33	Redeemed, in full; warrants not outstanding \$6.920.000	0.00	6.920	\$1.000.00		\$346.000.00 346
9,15,36	GUARANTY BANCORP, INC. GUARANTY CAPITAL CORPORATION	WOODSVILLE BELZONI	MS	9/25/2009 Subordinated Debentures	\$14,000,000.00	\$0.00	\$14,913,299.33	Redeemed, in full; warrants not outstanding					2340.000.00
11	GUARANTY CAPITAL CORPORATION GUARANTY FEDERAL BANCSHARES, INC.	BELZONI SPRINGFIELD SPRINGFIELD	MO	7/30/2010 1/30/2009 Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$21,887,871.44	\$14,000.000 Sold, in full; warrants not outstanding		14.000.000	\$1.00		
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	6/13/2012 4/26/2013				\$5.000.00 \$96.75	0.00	5.000	\$1.000.00 \$967.50	(\$3,250.00)	
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO	4/29/2013				\$11,513,25i	0.00	11,900	\$967.50	(\$386,750.00)	\$2.003.250.00 459.450
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO	5/15/2013 5/31/2013					(\$116,100.00)				\$2.003.250.00 459.45
17.28.70.97	GULFSOUTH PRIVATE BANK GULFSOUTH PRIVATE BANK	DESTIN DESTIN	FL	9/25/2009 Preferred Stock w/ Exercised Warrants 10/19/2012	\$7.500.000.00	\$0.00	\$757.380.08	Exited bankruptcv/Receivership				(\$7,500,000.00)	
8.14.45	GULFSTREAM BANCSHARES, INC. GULFSTREAM BANCSHARES, INC.	STUART STUART	FL	6/26/2009 Preferred Stock w/ Exercised Warrants 8/18/2011	\$7.500.000.00	\$0.00	\$8.751.541.63	Redeemed. in full: warrants not outstanding \$7,500,000		7.500	\$1,000.00	14.12.2,2.2.2,	\$375,000.00 375
8,11,14	HAMILTON STATE BANCSHARES, INC.	HOSCHTON	GA	2/20/2009 Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,169,165.89	Redeemed, in full: warrants not outstanding		7,500			
38	HAMILTON STATE BANCSHARES, INC. HAMPTON ROADS BANKSHARES, INC.	HOSCHTON NORFOLK	GA VA	4/13/2011 12/31/2008 Preferred Stock w/ Warrants	\$80,347,000.00	\$0.00		\$7,000,001 Sold, in full; warrants outstanding	0.00	280	\$25,000.00		\$350,000,00 38
	HAMPTON ROADS BANKSHARES, INC.	NORFOLK	VA	4/14/2014				\$3.279.76	4.54	2.089.022	\$1.57	(\$77.067.235.46)	
8,9 8.11.14	HARBOR BANKSHARES CORPORATION HAVILAND BANCSHARES. INC.	BALTIMORE HAVILAND HAVILAND	KS	7/17/2009 Preferred Stock 3/13/2009 Preferred Stock w/ Exercised Warrants	\$6,800,000.00 \$425.000.00	\$6,800,000.00 \$0.00		Full investment outstanding; warrants not outstanding Redeemed, in full: warrants not outstanding					
11	HAVILAND BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO.	12/29/2010 12/19/2008 Preferred Stock w/ Warrants	\$30.255.000.00			\$425,000 Redeemed in full: warrante not outstanding		425	\$1,000.00		\$21,000.00 21
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT LEE'S SUMMIT	MO	5/9/2012 5/15/2013	5.5.255.000.00	30.00	200.045.004.0/	\$12,000.00    \$18,255,00	0.00	12.000	\$1,000.00		
	HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	6/12/2013					0.00	18,255	\$1,000.00		\$540.000.00 287.134
131	HCSB FINANCIAL CORPORATION	LORIS	SC	3/6/2009 Preferred Stock w/ Warrants	\$12,895,000.00	\$0.00		Sold, in full; warrants not outstanding \$128.956	0.00	12.895	\$10.00	(\$12.766.050.00)	
8,17	HCSB FINANCIAL CORPORATION HEARTLAND BANCSHARES, INC.	LORIS FRANKLIN	IN	4/11/2016 9/11/2009 Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,321,471.08	Redeemed, in full: warrants not outstanding				(\$12,700,000,001	
45	HEARTLAND BANCSHARES, INC. HEARTLAND FINANCIAL USA, INC.	FRANKLIN DUBUQUE	IN IA	7/17/2012 12/19/2008 Preferred Stock w/ Warrants	\$81,698,000.00	\$0.00	\$94,686,087.22	\$7.000.001 Redeemed, in full; warrants not outstanding		7.000	\$1.000.00		\$248.000.00 248
	HEARTLAND FINANCIAL USA. INC. HEARTLAND FINANCIAL USA. INC.	DUBLIQUE	IA	9/15/2011 9/28/2011				\$81.698.00	0.00	81.698	\$1.000.00		\$1.800.000.00 609.687
8,17,45	HERITAGE BANKSHARES, INC.	DUBUQUE NORFOLK	VA	9/25/2009 Preferred Stock w/ Exercised Warrants	\$10,103,000.00	\$0.00	\$11,353,284.46	Redeemed, in full; warrants not outstanding					\$1.800.000.00 609.687
	HERITAGE BANKSHARES, INC. HERITAGE BANKSHARES, INC.	NORFOLK NORFOLK	VA VA	3/16/2011 8/11/2011				\$2,606,000 \$7,497,000	0.00	2.606 7,497	\$1,000.00 \$1,000.00		\$303,000.00 303
11	HERITAGE BANKSHARES, INC. HERITAGE BANKSHARES, INC. HERITAGE COMMERCE CORP. HERITAGE COMPRECE CORP.	NORFOLK SAN JOSE SAN JOSE	CA	8/11/2011 11/21/2008 Preferred Stock w/ Warrants 3/7/2012	\$40.000.000.00	\$0.00	\$46.901.266.80	Redeemed. in full: warrants not outstanding \$40,000,000		40,000	\$1,000.00		
	HERITAGE COMMERCE CORP. HERITAGE FINANCIAL CORPORATION	SAN JOSE	CA	6/10/2013					0.00	40,000	\$1,000.00		\$140.000.00 462.963
11,16	HERITAGE FINANCIAL CORPORATION HERITAGE FINANCIAL CORPORATION	OLYMPIA OLYMPIA	WA	6/10/2013 11/21/2008 Preferred Stock w/ Warrants 12/22/2010	\$24,000,000.00	\$0.00	\$26,953,333.33	Redeemed, in full; warrants not outstanding \$24,000,000	0.00	24.000	\$1.000.00		
	HERITAGE FINANCIAL CORPORATION HERITAGE OAKS BANCORP	OLYMPIA PASO ROBLES	WA	8/17/2011	\$21,000,000.00	\$0.00	\$07.044.00F.00				4-10-0-0-0		\$450.000.00 138.037
11	HERITAGE OAKS BANCORP	PASO PORLES			\$21,000,000.00	\$0.00	\$27,241,335.26	Redeemed, in full; warrants not outstanding \$21,000,000	0.00	21.000	\$1,000.00		
11	HERITAGE OAKS BANCORP HE FINANCIAL CORP	PASO ROBLES SIOUX FALLS SIOUX FALLS	CA SD	8/7/2013 11/21/2008 Preferred Stock w/ Warrants 6/3/2009	\$25.000.000.00	\$0.00	\$26 316 666 67	Redeemed. in full: warrants not outstanding					\$1,575,000.00 611,650
11	HF FINANCIAL CORP. HF FINANCIAL CORP.	SIOUX FALLS	SD	6/3/2009	225.000.000.00	80.00	920.010.000.01	\$25,000,000	0.00	25,000	\$1,000.00		
8.18.21.44	HF FINANCIAL CORP. HIGHLANDS BANCORP, INC.	SIOUX FALLS VERNON	NJ NJ	6/30/2009 5/8/2009 Preferred Stock w/ Exercised Warrants	\$3.091.000.00	\$0.00	\$6,211,926,79	Redeemed, in full: warrants not outstanding					\$650.000.00 302.419
	HIGHLANDS BANCORP, INC.	VERNON VERNON			\$2,359,000.00			\$5,450,000	0.00	5 450	\$1,000,00		\$155,000,00 155
8,111	HIGHLANDS BANCORP, INC. HIGHLANDS INDEPENDENT BANCSHARES, INC.	SEBRING	FL	9/22/2011 3/6/2009 Preferred Stock w/ Exercised Warrants	\$6,700,000.00	\$0.00	\$6,165,312.00	Sold in full: warrants not outstanding					W156535555
8,11,14	HIGHLANDS INDEPENDENT BANCSHARES. INC. HILLTOP COMMUNITY BANCORP, INC. HILLTOP COMMUNITY BANCORP, INC.	SEBRING SUMMIT	FL NJ	1/30/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,467,049.67	\$5.547.601 Redeemed, in full; warrants not outstanding		6.700	\$828.00	(\$1.152.400.00)	
	HILLTOP COMMUNITY BANCORP. INC. HMN FINANCIAL, INC.	SUMMIT ROCHESTER	NJ MN	4/21/2010 12/23/2008 Preferred Stock w/ Warrants	\$26,000,000.00	\$0.00		\$4,000.001 Sold, in full; warrants not outstanding	0.00	4.000	\$1.000.00		\$200.000.00 200
	HMN FINANCIAL. INC.	ROCHESTER	MN	2/7/2013	423(003)(00100		4-010001100110	\$2.561.32		3.550	\$721.50	(\$988.675.00)	
	HMN FINANCIAL, INC. HMN FINANCIAL, INC.	ROCHESTER ROCHESTER	MN	2/8/2013 3/26/2013				\$16.197.679	(\$187,590.00)	22,450	\$721.50	(\$6.252.325.00)	
	HMN FINANCIAL. INC. HMN FINANCIAL, INC.	ROCHESTER ROCHESTER	MN	5/26/2015 5/28/2015									\$1.843.194.00 277.778 \$3,686,388.00 555,555
11	HOME BANCSHARES, INC. HOME BANCSHARES, INC.	CONWAY	AR	1/16/2009 Preferred Stock w/ Warrants 7/6/2011	\$50.000.000.00	\$0.00	\$57.480.555.56	Redeemed, in full: warrants not outstanding		50.000			\$3,080,388.00
			AR AR	7/6/2011 7/27/2011				000[000]00	0.00	50,000	\$1,000.00		\$1.300.000.00 158.472
8	HOME BANCSHARES, INC. HOMETOWN BANCORP OF ALABAMA, INC. HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA ONEONTA	AL Al	7/27/2011 2/20/2009 Preferred Stock w/ Exercised Warrants 8/28/2013	\$3,250,000.00	\$0.00	\$4,214,202.31	Redeemed, in full; warrants not outstanding \$3,250,000	0.00	3 250	\$1,000.00		\$163,000.00 163
8.14	HOMETOWN BANCSHARES, INC.	CORBIN	KY	2/13/2009 Preferred Stock w/ Exercised Warrants	\$1,900,000,00	\$0.00	\$2,229,801,03	Sold, in full: warrants not outstanding		3,250		4	\$103,000.00 103
	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN	KY	11/28/2012				\$608,170 \$1.183.330	9.50	1,255	\$942.90 \$942.90	(\$36,829.50) (\$71,660.50)	\$70.095.00 95
	HOMETOWN BANCSHARES, INC.	CORBIN CORBIN	KY	11/30/2012 1/11/2013 3/26/2013					(\$17,915.11) (\$7.084.89)			-	
8,17	HOMETOWN BANKSHARES CORPORATION HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA	9/18/2009 Preferred Stock w/ Exercised Warrants 10/31/2012	\$10,000,000.00	\$0.00	\$11,111,011.94	Sold, in full; warrants not outstanding					
	HOMETOWN BANKSHARES CORPORATION	ROANOKE ROANOKE						\$9.185.00	0.00 (\$91.850.00)	10.000	\$918.50	(\$815.000.00)	\$315.461.52 374
11	HOPFED BANCORP	HOPKINSVILLE	KY	12/12/2008 Preferred Stock w/ Warrants 12/19/2012 1/16/2013	\$18,400,000.00	\$0.00	\$22,354,145.89	Redeemed, in full; warrants not outstanding \$18.400.000		18,400	\$1,000.00		
	HOPFED BANCORP HOPFED BANCORP	HOPKINSVILLE HOPKINSVILLE	KY	1/16/2013					v.vv	10.400	a1.000.00		\$256,257.00 253,666
11.45	HORIZON BANCORP HORIZON BANCORP	MICHIGAN CITY MICHIGAN CITY	IN IN	12/19/2008 Preferred Stock w/ Warrants 11/10/2010	\$25.000.000.00	\$0.00	\$29.857.321.83	Redeemed. in full: warrants not outstanding \$6,250,000	0.00	6,250	\$1,000.00		
	HORIZON BANCORP HORIZON BANCORP	MICHIGAN CITY MICHIGAN CITY	IN	8/25/2011 11/23/2011				\$18.750.000	0.00	18.750	\$1.000.00		\$1,750,551.00 212,188
8.14.44	HOWARD BANCORP. INC.	ELLICOTT CITY	MD	2/27/2009 Preferred Stock w/ Exercised Warrants	\$5.983.000.00	\$0.00	\$7.119.793.05	Redeemed, in full: warrants not outstanding					
8.11.14.18	HOWARD BANCORP, INC. HPK FINANCIAL CORPORATION	CHICAGO	MD IL	9/22/2011 5/1/2009 Preferred Stock w/ Exercised Warrants	\$4.000.000.00	\$0.00		\$5,983,001 Redeemed, in full; warrants not outstanding	0.00	5.983	\$1,000.00		\$299,000,00 299
	HPK FINANCIAL CORPORATION	CHICAGO	IL.	11/13/2009	\$5,000,000.00	90.00	\$ . 5,5 . 3,00 4.00		0.00		f4 000		four one on
11	HPK FINANCIAL CORPORATION HUNTINGTON BANCSHARES HUNTINGTON BANCSHARES	CHICAGO COLUMBUS	OH	12/11/2012 11/14/2008 Preferred Stock w/ Warrants	\$1.398.071.000.00	\$0.00 \$	\$1.594.356.808.56	\$9,000,000 Redeemed. in full: warrants not outstanding		9,000			\$344,000.00 344
	HUNTINGTON BANCSHARES HUNTINGTON BANCSHARES	COLUMBUS COLUMBUS COLUMBUS	OH	12/22/2010 1/19/2011				\$1,398,071,001	0.00	1,398,071	\$1,000.00		\$49.100.000.00 23.562.994
8,14	HYPERION BANK HYPERION BANK	PHILADELPHIA	PA	2/6/2009 Preferred Stock w/ Exercised Warrants	\$1,552,000.00	\$0.00	\$1,337,166.22	Sold, in full; warrants not outstanding \$1,008,800	0.00	1,552	\$650.00	(\$543,200.00)	\$25,700.00 78
	HYPERION BANK	PHILADELPHIA PHILADELPHIA	PA	12/20/2012 1/11/2013				\$1,008,801	(\$10.088.00)	1,552	\$850.00	(\$543,200.00)	\$25,700.00 78
8 17	HYPERION BANK  IA BANCORP, INC / INDUS AMERICAN BANK	PHILADELPHIA ISELIN		3/26/2013 9/18/2009 Preferred Stock w/ Exercised Warrants	\$5,976,000.00	\$0.00	\$6 907 223 22	Sold, in full: warrants not outstanding	(\$14,912.00)				
×-1/	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ	9/18/2009 Preferred Stock W Exercised Warrants 3/14/2014	20.976.000.00	50.00	au.au1.223.22	\$2,717,674	4.70	2,770	\$981.11	(\$52,325.30)	
<b></b>	IA BANCORP, INC / INDUS AMERICAN BANK IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN ISELIN	NJ NJ	3/17/2014 4/25/2014				\$3.145.43	8.66 (\$58,631.13)	3.206	\$981.11	(\$60.561.34)	\$186.513.52 17
	DO DANGORD HIS		l II	5/15/2009 Subordinated Debentures	\$4.205.000.00	\$0.00	\$4.632.216.32	Redeemed. in full: warrants not outstanding \$4.205.00		4 205 000	\$1.00		
9.15.36	IBC BANCORP, INC.					\$0.00	\$92,650,000,00	Redeemed, in full; warrants not outstanding	v.vv	4.205.000	\$1.00		
12,16	IBC BANCORP, INC. IBERIABANK CORPORATION	LAFAYETTE	LA	9/10/2010 12/5/2008 Preferred Stock w/ Warrants	\$90,000,000.00	\$0.00	\$32,000,000.00	redecined, and, warrants not outstanding					
12,16	IBC BANCORE INC IBERHABANK CORPORATION IBERHABANK CORPORATION IBERHABANK CORPORATION	CHICAGO LAFAYETTE LAFAYETTE LAFAYETTE LAFAYETTE	LA	3/31/2009 5/20/2009				\$90.000.00	0.00	90.000	\$1,000.00		\$1,200,000.00 138,499
12,16	IBC BANCORP INC.  IBC MANUSCOPPORATION  IBERHADANIC CORPORATION  IBERHA	IRVING	LA LA TX	3/31/2009 5/20/2009 3/27/2009 Preferred Stock w/ Exercised Warrants	\$90,000,000.00 \$2,295,000.00	\$0.00		\$90,000,001  Redeemed in full: warrants not outstanding					
12,16	IBC BANCORP, INC. IBERHABNIC CORPORATION IBERHABNIC CORPORATION IBERHABNIC CORPORATION IBERHABNIC CORPORATION IBT BANCORP, INC. IST BANCORP, INC.	IRVING IRVING	LA LA TX TX	3/31/2009 3/27/2009 Preferred Stock w/ Exercised Warrants 6/12/2013 3/31/2009 Preferred Stock w/ Warrants			\$2.936.462.50	Redeemed. in full: warrants not outstanding \$2,295,000	0.00	2,295	\$1,000.00		\$1,200,000.00 138,490 \$115,000.00 115
12,16 8.14 8.10,11	IBC BANCORP INC.  IBC MANUSCOPPORATION  IBERHADANIC CORPORATION  IBERHA	IRVING	LA LA TX TX	3/31/2009 5/20/2009 3/27/2009 Preferred Stock w/ Exercised Warrants 6/12/2013	\$2.295.000.00	\$0.00	\$2.936.462.50 \$6.453.067.00	\$90,000,001  Redeemed. in full: warrants not outstanding \$2,295,000	0.00		\$1,000.00		

Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount Outstanding Invest	ment Total Cash Back	Investment Status* Amount	(Fee) <sup>4</sup> Shares Ava. Price	(Realized Loss) / (Write-off) Gain <sup>5</sup>	Wt Amount Wt Shares
8,108	IDAHO BANCORP IDAHO BANCORP ILLIMOIS STATE BANCORP, INC.	BOISE BOISE		4/24/2014	Preferred Stock w/ Exercised Warrants	\$6,900,000.00		8 Exited bankruptcy/Receivership		(\$6,900,000,00)	
8,14,18,44	ILLINOIS STATE BANCORP, INC. ILLINOIS STATE BANCORP, INC.	BOISE CHICAGO CHICAGO	IL IL	5/22/2009	Preferred Stock w/ Exercised Warrants	\$6,272,000.00 \$4,000.000.00	\$0.00 \$11,836,113.	0 Redeemed, in full; warrants not outstanding			
1	ILLINOIS STATE BANCORP, INC. ILLINOIS STATE BANCORP, INC. INDEPENDENCE BANK	CHICAGO CHICAGO EAST GREENWICH	IL DI	12/29/2009 9/22/2011	Preferred Stock w/ Exercised Warrants	\$1.065.000.00	\$0.00 \$1.394.723.	\$10,272,000.00 7 Redeemed. in full: warrants not outstanding	10,272 \$1,000.00		\$406,000.00 406
	INDEPENDENCE BANK INDEPENDENCE BANK INDEPENDENT BANK CORD	EAST GREENWICH EAST GREENWICH	RI			\$78,158,000.00		\$1,065,000.00  Redeemed, in full; warrants not outstanding	1,065 \$1,000.00		\$53,000.00 53
"	INDEPENDENT BANK CORP. INDEPENDENT BANK CORP.	ROCKLAND ROCKLAND	MA	4/22/2009	Preferred Stock w/ Warrants	\$76,136,000.00	30.00 301,470,093.	\$78.158.000.00	78.158 \$1.000.00		\$2,200,000.00 481,664
29	INDEPENDENT BANK CORP. INDEPENDENT BANK CORPORATION	ROCKLAND IONIA	MI	5/27/2009 12/12/2008	Preferred Stock w/ Warrants	\$72.000.000.00	\$0.00 \$83,430,000				\$2,200,000.00 481,664
8.22.92.97	INDEPENDENT BANK CORPORATION INDIANA BANK CORP.	IONIA DANA	IN	8/30/2013 4/24/2009	Preferred Stock w/ Exercised Warrants	\$1.312.000.00	\$0.00 \$165.139.	\$72,000,000.00    Exited bankruptcv/Receivership	72,000 \$1,000.00	\$2,426,000.00	
11	INDIANA BANCORP. INDIANA COMMUNITY BANCORP	DANA COLUMBUS	IN IN	4/9/2013	Preferred Stock w/ Warrants	\$21.500.000.00	\$0.00 \$27.331.250.	10 Redeemed, in full: warrants not outstanding		(\$1,312,000.00)	
22 52 97	INDIANA COMMUNITY BANCORP INTEGRA BANK CORPORATION	COLUMBUS FVANSVILLE	IN	9/12/2012		\$83.586.000.00		S21.500.000.00  Currently Not Collectible	21.500 \$1.000.00		\$1.800.000.00 188.707
22,52,97	INTEGRA BANK CORPORATION	EVANSVILLE EVANSVILLE SANDPOINT	IN	7/29/2011			4.100010.00			(\$83.586.000.00)	
115	INTERMOUNTAIN COMMUNITY BANCORP INTERMOUNTAIN COMMUNITY BANCORP INTERMOUNTAIN COMMUNITY BANCORP				Preferred Stock w/ Warrants	\$27,000,000.00	\$0.00 \$33,955,519.	Redeemed, in full; warrants not outstanding \$27.000.000.00	27.000 \$1.000.00		
11	INTERMOUNTAIN COMMUNITY BANCORP INTERNATIONAL BANCSHARES CORPORATION	SANDPOINT SANDPOINT LAREDO	TX	11/20/2013 10/31/2014 12/23/2008	Preferred Stock w/ Warrants	\$216.000.000.00	\$0.00 \$261.538.649.	9 Redeemed in full warrants not outstanding			\$10,635.00 65,323
	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO LAREDO	TX	7/11/2012	Preferred Stock w/ Warrants			\$40,000,000,00	40,000 \$1,000.00		
	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO LAREDO	TX	11/1/2012 11/28/2012				\$45.000.000.00 \$131.000.000.00	45.000 \$1.000.00 131.000 \$1.000.00		
	INTERNATIONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	NEW YORK		6/11/2013	Preferred Stock w/ Warrants	\$25,000,000,00	\$0.00 \$32,927,621.	i6 Sold. in full: warrants not outstanding			\$4,018,511.00 1,326,238
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	6/24/2013 7/26/2013				\$24,250,000.00	25,000 \$970.00 242.500.00)	(\$750,000.00)	
15.71.97	INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	NEW YORK	NY	9/3/2014	Subordinated Debentures w/ Exercised Warrants	\$4,000,000,00	\$0.00 \$174.324.	60 Currently Not Collectible			\$2,892,066.00 691,882
15.71.97	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA SEDALIA	MO	10/19/2012						(\$4,000,000.00)	
11	JPMORGAN CHASE & CO. JPMORGAN CHASE & CO.	NEW YORK NEW YORK	NY	6/17/2009	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00 \$26,731,202,358.	0 Redeemed, in full; warrants not outstanding \$25,000,000,000,000	2.500.000 \$10.000.00		
8.14.44	JPMORGAN CHASE & CO. KATAHDIN BANKSHARES CORP	NEW YORK HOULTON		12/16/2009		\$10.449.000.00	\$0.00 \$12.423.046.	'5 Redeemed, in full: warrants not outstanding			\$936,063,469.11 88,401,697
11	KATAHDIN BANKSHARES CORP. KATAHDIN BANKSHARES CORP. KEYCORP	HOULTON HOULTON	ME	1/30/2009 8/18/2011		\$2,500,000,000,00		\$10,449,000.00	10,449 \$1,000.00		\$522,000.00 522
	KEYCORP	CLEVELAND CLEVELAND	OH	3/30/2011	Preferred Stock w/ Warrants	32.500.000.00	32.001.222.222.	2 Redeemed. In Idir. warrants not outstanding \$2,500,000,000.00	25,000 \$100,000.00		#70 000 000 07
8	KEYCORP KIRKSVILLE BANCORP. INC.	CLEVELAND KIRKSVILLE	OH	3/20/2009		\$470.000.00	\$0.00 \$622.228.				\$70.000.000.00 35.244.361
8.14	KIRKSVILLE BANCORP, INC. KS BANCORP, INC	KIRKSVILLE SMITHFIELD	MO NC	3/19/2014 8/21/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000,00	\$0.00 \$4.137.336.	\$470,000.00 4 Sold, in full: warrants not outstanding	470 \$1,000.00		\$24,000.00 24
	IKS BANCORP INC	SMITHFIELD SMITHFIELD	NC	11/30/2012				\$3,308,000.00	4,000 \$827.00 \$25.000.00)	(\$692,000.00)	\$140,400.00 200
8,11,14,18,36	KS BANCORP. INC. LAFAYETTE BANCORP, INC. LAFAYETTE BANCORP, INC.	OXFORD OXFORD	MS	12/20/2009	Preferred Stock w/ Exercised Warrants	\$1,998,000.00 \$2,453,000.00	\$0.00 \$4,818,134.	0 Redeemed, in full; warrants not outstanding			
	LAFAYETTE BANCORP, INC.	OXFORD	MS	9/29/2010				\$4,451,000.00	4,451 \$1,000.00		\$100,000.00 100
11	LAKELAND BANCORP. INC. LAKELAND BANCORP. INC.	OAK RIDGE OAK RIDGE	NJ NJ	2/6/2009 8/4/2010	Preferred Stock w/ Warrants	\$59.000.000.00	\$0.00 \$68.260.833.	Redeemed. in full: warrants not outstanding \$20,000,000,00	20.000 \$1.000.00		
	LAKELAND BANCORP, INC.  LAKELAND BANCORP, INC.	OAK RIDGE	NJ	3/16/2011 2/8/2012				\$20,000,000.00 \$19,000.000.00	20,000 \$1,000.00 19,000 \$1,000.00		
40	LAKELAND BANCORP, INC.	OAK RIDGE OAK RIDGE	MI	2/20/2012	Dedecard Control Wilsons	\$56.044.000.00	\$0.00 \$60.517.713.	Redeemed. in full: warrants not outstanding			\$2,800,000.00 997,050
12	LAKELAND FINANCIAL CORPORATION LAKELAND FINANCIAL CORPORATION	WARSAW WARSAW	IN	6/9/2010	Preferred Stock w/ Warrants	330.044.000.00	30.00 300.317.713.	\$56,044,000.00	56,044 \$1,000.00		
8,14	LAKELAND FINANCIAL CORPORATION LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	11/22/2011	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00 \$2,932,162.	i0 Sold, in full; warrants not outstanding			\$877.557.00 198.269
	LAYTON PARK FINANCIAL GROUP, INC.  LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE MILWAUKEE	WI	1/1/29/2012				\$2,370,930.00	3,000 \$790.31 \$23,709.29)	(\$629,070.00)	\$104,375.00 150
11	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE LEBANON	WI	3/26/2013	Preferred Stock w/ Warrants	\$13.400.000.00	\$0.00 \$14.527.300	3 Redeemed, in full: warrants not outstanding	(\$1,290.71)		
"	LCNB CORP.	LEBANON	OH	10/21/2009		213.400.000.00	30.00 314.027.350.	\$13,400,000.00	13,400 \$1,000.00		\$602.557.00 217.063
8,11,14	LCNB CORP. LEADER BANCORP, INC.	LEBANON ARLINGTON	MA	11/22/2011	Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00 \$6,731,961.	6 Redeemed, in full; warrants not outstanding			
9.48.97	LEADER BANCORP. INC. LEGACY BANCORP. INC.	ARLINGTON MILWAUKEE	IWI	1/30/2009	Preferred Stock	\$5.498.000.00	\$0.00 \$355.079.	\$5.830.000.00	5.830 \$1.000.00		\$292.000.00 292
8.14.45	LEGACY BANCORP, INC. LIBERTY BANCSHARES. INC. (AR)	MILWAUKEE JONESBORO		3/11/2011	Preferred Stock w/ Exercised Warrants	\$57.500.000.00	\$0.00 \$68.191.965.	7 Redeemed, in full: warrants not outstanding		(\$5,498,000.00)	
	LIBERTY BANCSHARES, INC. (AR)	JONESBORO				\$21.900.000.00		\$57,500,000.00	57,500 \$1,000.00		\$2,875,000.00 2,875
8.14.45	LIBERTY BANCSHARES. INC. (MO) LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD SPRINGFIELD	MO	8/18/2011	Preferred Stock w/ Exercised Warrants			Redeemed. in full: warrants not outstanding \$21,900,000.00	21,900 \$1,000.00		\$1,095,000.00 1,095
8.17	LIBERTY BANCSHARES, INC. (TX) LIBERTY BANCSHARES, INC. (TX)	FORT WORTH	TX	1/14/2009	Preferred Stock w/ Exercised Warrants	\$6.500.000.00		11 Redeemed. in full: warrants not outstanding \$6,500,000.00	6,500 \$1,000.00		\$196,000.00 196
9.11.36	LIBERTY FINANCIAL SERVICES. INC. LIBERTY FINANCIAL SERVICES. INC.	NEW ORLEANS NEW ORLEANS	LA	2/6/2009	Preferred Stock	\$5.645.000.00	\$0.00 \$6.106.008.	8 Redeemed. in full: warrants not outstanding \$5,645,000,00	5.645 \$1.000.00		
8,133	LIBERTY SHARES, INC.	HINESVILLE HINESVILLE	GA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$17,280,000.00	\$0.00 \$4,999,560.	0 Sold, in full; warrants not outstanding \$3,600,000.00	480.000 \$7.50	(\$13.680.000.00)	
11	LIBERTY SHARES, INC. LINCOLN NATIONAL CORPORATION	RADNOR	PA	7/10/2009	Preferred Stock w/ Warrants	\$950,000,000.00	\$0.00 \$1,209,851,873.	O Redeemed, in full; warrants not outstanding		15 13.080.000.001	
	LINCOLN NATIONAL CORPORATION LINCOLN NATIONAL CORPORATION	RADNOR RADNOR LORAIN		6/30/2010 9/22/2010				\$950.000.000.00	950.000 \$1.000.00		\$213,671,319.20 13,049,451
	LNB BANCORP, INC.  LNB BANCORP, INC.	LORAIN	OH	12/12/2008	Preferred Stock w/ Warrants	\$25.223.000.00	\$0.00 \$26.893.046.	0 Sold. in full: warrants not outstanding \$21,923,074,91 (\$	328.846.12) 25.223 \$869.17	(\$3,299,925,09)	
8	LINB BANCORP, INC. LONE STAR BANK	LORAIN HOUSTON	OH	7/18/2012	Preferred Stock w/ Exercised Warrants	\$3.072.000.00	\$0.00 \$1.950.881.	4 Sold, in full: warrants not outstanding			\$860,326.00 561,343
0	LONE STAR BANK	HOUSTON	TX	12/3/2014		\$3.072.000.00	20.00 \$1.950.881.	4 Sold, in full: warrants not outstanding \$1,195,906.25	1,925 \$621.25	(\$729,093.75)	4
	LONE STAR BANK LONE STAR BANK	HOUSTON HOUSTON	TX	12/4/2014 1/9/2015					1.147 \$621.25 \$25,000.00)	(\$434,426,25)	\$67.401.54 154
11	LSB CORPORATION LSB CORPORATION	NORTH ANDOVER NORTH ANDOVER	MA MA	12/12/2008	Preferred Stock w/ Warrants	\$15.000.000.00	\$0.00 \$16.260.000.	00 Redeemed. in full: warrants not outstanding \$15,000,000.00	15,000 \$1,000.00		
8 9 17	LSB CORPORATION M&F BANCORP, INC.	NORTH ANDOVER DURHAM	MA	12/16/2009		\$11.735.000.00	\$0.00 \$12.409.762.	0 Redeemed, in full: warrants not outstanding			\$560.000.00 209.497
***	M&F BANCORP, INC.	DURHAM	NC	8/20/2010		\$600,000,000		\$11,735,000.00	11,735 \$1,000.00		
11	M&T BANK CORPORATION M&T BANK CORPORATION	BUFFALO BUFFALO	NY	12/23/2008 5/18/2011	Preferred SIGCK W. Warrants	\$600.000.000.00	\$0.00 \$718.392.161.	\$370,000,000.00	370,000 \$1,000.00		
	MRT BANK CORPORATION MRT BANK CORPORATION	BUFFALO BUFFALO	NY	8/21/2012 12/17/2012				\$230.000.000.00	230.000 \$1.000.00		\$31,838,761.34 1,218,522
	MACKINAC FINANCIAL CORPORATION  MACKINAC FINANCIAL CORPORATION	MANISTIQUE MANISTIQUE	MI	4/24/2009 8/29/2012	Preferred Stock w/ Warrants	\$11.000.000.00	\$0.00 \$13.521.828.	5 Sold. in full: warrants not outstanding \$10,538,990.00 (\$	158.084.85) 11.000 \$958.09	(\$461,010.00)	
0	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	8/29/2012 12/19/2012	Desformed Stock and Europic of Warner	\$3.370.000.00	\$0.00 \$0.770 ·		11,000	(2.0.10.000)	\$1.300.000.00 398.734
0	MADISON FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	RICHMOND RICHMOND	KY	11/19/2013		\$3.370.000.00	\$0.00 \$3,773,495.	is Sold, in full: warrants not outstanding \$3,370,000.00	3,370 \$1,022.61	\$76,195.70	\$182,878.45 169
8,11,44	MADISON FINANCIAL CORPORATION MAGNA BANK	RICHMOND MEMPHIS	KY TN	1/6/2014 12/23/2008	Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00 \$16,146,467.	7 Redeemed in full: warrants not outstanding	\$25,000.00)		
	MAGNA BANK MAGNA BANK	MEMPHIS MEMPHIS	TN	11/24/2009 6/8/2011				\$3.455,000.00 \$3,455,000.00	3.455 \$1.000.00 3,455 \$1,000.00		
8 14	MAGNA BANK MAINLINE BANCORP, INC.	MEMPHIS EBENSBURG	TN PA	8/18/2011	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00 \$5.263.187.	\$6.885.000.00  Redeemed, in full; warrants not outstanding	6.885 \$1.000.00		\$690.000.00 690
U, 17	MAINLINE BANCORP, INC.	EBENSBURG	PA	3/9/2012				\$4,500,000.00	4,500 \$1,000.00		\$225,000.00 225
	MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG GREENSBURG	IN IN	1/16/2009 4/3/2012	Preferred Stock w/ Warrants	\$57.000.000.00	\$0.00 \$62,949,121.	8 Sold. in full: warrants not outstanding \$53,073,270.00 (\$	796,099.05) 57,000 \$931.11	(\$3,926,730.00)	
11	MAINSOURCE FINANCIAL GROUP, INC. MANHATTAN BANCORP	GREENSBURG EL SEGUNDO	IN CA	6/11/2013 12/5/2008	Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00 \$1,829,711.	2 Redeemed, in full; warrants not outstanding			\$1.512.177.00 571.906
	MANHATTAN BANCORP MANHATTAN BANCORP	EL SECUNDO	CA	9/16/2009		***************************************	4.,020,711.	\$1.700.000.00	1.700 \$1.000.00		\$63,363.90 29,480
14.15	MANHATTAN BANCSHARES, INC.	EL SEGUNDO MANHATTAN	IL	6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$2.639.000.00	\$0.00 \$3.438.793.	11 Sold. in full: warrants not outstanding			
	MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.	MANHATTAN MANHATTAN	IL IL	12/10/2012				\$2,586,404.73	2,639,000 \$0.98	(\$52,595.27)	\$11.385.02 14.000 \$95,959.50 118,000
8	MANHATTAN BANCSHARES, INC. MARINE BANK & TRUST COMPANY	MANHATTAN VERO BEACH	IL FL	1/11/2013	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00 \$2,296,213.	IO Sold, in full: warrants not outstanding	\$25,000,00)		13,000
	MARINE BANK & TRUST COMPANY  MARINE BANK & TRUST COMPANY  MARINE BANK & TRUST COMPANY	VERO BEACH VERO BEACH	FL	7/1/2014 7/2/2014	The state of the s	45[555]500.00	ψε,ευυ,213.	\$1.504.820.00 \$483,740.00	2.246 \$670.00 722 \$670.00	(\$741.180.00) (\$238,260.00)	\$55.870.00 111 \$19,126.67 38
	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY	VERO BEACH VERO BEACH	FL	7/3/2014				\$21.440.00	32 \$670.00	(\$238,260.00) (\$10.560.00)	\$19,126.67 38 \$503.33 1
	IMAKINE HANK & IRUST COMPANY	VERO BEACH	IFL	9/26/2014					\$25,000.00)		
В	MARKET BANCORPORATION, INC.	NEW MARKET	MN	2/20/2009	Preferred Stock w/ Exercised Warrants	\$2.060.000.00	\$0.00 \$2.714.911.	I2 Sold. in full: warrants not outstanding			\$108 471 52 103

Footnata	Institution Name	City	State Date Original Investment Type <sup>1</sup>	Original Investment Amount	nent Total Cash Back <sup>2</sup>	Investment Status*	mount (Foo) <sup>4</sup> Shares	Ava. Price	(Realized Loss) / (Write-off)	Gain <sup>5</sup> Wt Amount Wt Shares
Pootnote	MARKET BANCORPORATION, INC.	NEW MARKET	MN 9/26/2014 II 5/15/2009 Subordinated Debentures w/ Exercised Warrants	\$20 300 000 00		Sold in full: warrants not outstanding	mount (Fee) <sup>4</sup> Shares (\$25,000.00)	AVG. Price	Realized Lossi / (Write-off)	Gain Wt Amount Wt Shares
14.15	MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC.	MT. VERNON MT. VERNON	IL 5/15/2009 Subordinated Debentures w/ Exercised Warrants IL 8/9/2012	\$20.300.000.00	\$0.00 \$24,429,245,84		17,919,962.10 19,931,00	0 \$0.90	(\$2,011,037.90)	\$727,225.54 895,000
	MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC.	MT. VERNON MT. VERNON	IL 8/10/2012				\$331.767.90 369.00 (\$182.517.30)	0 \$0.90	(\$37.232.10)	\$97.505.10 120.000
8.14	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO CHICAGO	IL 12/19/2008 Preferred Stock w/ Exercised Warrants	\$35.500.000.00	\$0.00 \$33.835.943.42	Sold, in full: warrants not outstanding				
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL 8/7/2012 IL 8/9/2012			S	5,904,609.50 8,19	4 \$720.25 8 \$720.25	(\$983,041.50) (\$2,293,390.50)	\$142,974.56 175 \$1,054,743.77 1,291
	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO CHICAGO	IL 8/10/2012 IL 9/11/2012			S1	(\$255.688.75) 23.78	8 \$720.25	(\$6.654.693.00)	\$252,452,23 309
43	MARSHALL & ILSLEY CORPORATION	MILWAUKEE	WI 11/14/2008 Preferred Stock w/ Warrants	\$1,715,000,000,00	\$0.00 \$1.944.772.916.66	Redeemed, in full: warrants not outstanding				
8	MARSHALL & ILSLEY CORPORATION MARYLAND FINANCIAL BANK	MILWAUKEE TOWSON	WI 7/5/2011 MD 3/27/2009 Preferred Stock w/ Exercised Warrants	\$1.700.000.00	\$0.00 \$817.240.50	Sold in full: warrante not outstanding	1,715,00	0 \$1,000.00		\$3,250,000.00 13,815,789
	MARYLAND FINANCIAL BANK MARYLAND FINANCIAL BANK	TOWSON TOWSON	MD 3/27/2009 Preferred Stock w/ Exercised Warrants MD 7/2/2014				\$527,000.00 1,70	0 \$310.00	(\$1,173,000.00)	\$1,775.00 85
11	MARYLAND FINANCIAL BANK MB FINANCIAL INC.	TOWSON CHICAGO	MD 9/26/2014  IL 12/5/2008 Preferred Stock w/ Warrants	\$196.000.000.00	\$0.00 \$229.613.072.00	Redeemed, in full: warrants not outstanding	(\$25.000.00)			
	MB FINANCIAL INC. MB FINANCIAL INC.	CHICAGO	IL 3/14/2012				96,000,000.00 196,00	0 \$1,000.00		\$1 518 072 00 506 024
8,14,45	MB FINANCIAL INC. MCLEOD BANCSHARES, INC.	CHICAGO SHOREWOOD	IIL 5/2/2012 MN 11/20/2009 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00 \$6,870,433.33	Redeemed, in full; warrants not outstanding				WIN 10.07 E. VV
8,14,18,44	MCLEOD BANCSHARES. INC. MEDALLION BANK	SHOREWOOD SALT LAKE CITY SALT LAKE CITY	MN         8/18/2011           UT         2/27/2009           Preferred Stock w/ Exercised Warrants		\$0.00 \$24,460,674.81	Redeemed, in full; warrants not outstanding	\$6.000.000.00	0 \$10.000.00		\$300.000.00 30
	MEDALLION BANK MEDALLION BANK	SALT LAKE CITY SALT LAKE CITY	UT 2/27/2009 Preferred Stock w/ Exercised Warrants  UT 12/22/2009  UT 7/21/2011	\$9.698.000.00			21.498.000.00 21.49	8 \$1,000.00		\$645,000.00 645
11	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI 5/15/2009 Preferred Stock w/ Warrants	\$21.000.000.00	\$0.00 \$31.631.120.56	Redeemed, in full: warrants not outstanding				\$040,000.00
	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	GRAND RAPIDS GRAND RAPIDS	MI 4/4/2012 MI 6/6/2012			\$1 \$1	10.500.000.00 10.50 10,500,000.00 10,50	0 \$1,000.00 0 \$1,000.00		
8,14,44	MERCANTILE BANK CORPORATION MERCANTILE CAPITAL CORPORATION	GRAND RAPIDS BOSTON	MI 7/3/2012 MA 2/6/2009 Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00 \$4.150.915.02	Redeemed, in full; warrants not outstanding				\$7.465.100.00 616.438
	MERCANTILE CAPITAL CORPORATION MERCHANTS & PLANTERS BANCSHARES, INC.	BOSTON BOSTON TOONE	MA 8/4/2011				\$3.500.000.00 3.50	0 \$1.000.00		\$175.000.00 175
8,14,56			TN 3/6/2009 Preferred Stock w/ Exercised Warrants TN 9/7/2011			Redeemed, in full; warrants not outstanding	\$1.881.000.00 1.88	1 \$1.000.00		\$94.000.00 94
8,14,44	MERCHANTS & PLANTERS BANCSHARES. INC. MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET TOONE	IL 6/19/2009 Preferred Stock w/ Exercised Warrants	\$3,510,000.00	\$0.00 \$4,110,668.47	Redeemed, in full; warrants not outstanding				
8.18	MERCHANTS AND MANUFACTURERS BANK CORPORATION MERIDIAN BANK	JOLIET DEVON	IL   9/8/2011     PA   2/13/2009   Preferred Stock w/ Exercised Warrants		\$0.00 \$13.582.165.84	Sold, in full: warrants not outstanding	3,510,000.00 3,51	0 \$1,000.00		\$176,000.00 176
	MERIDIAN BANK MERIDIAN BANK	DEVON DEVON	PA 12/11/2009 PA 3/17/2014	\$6,335,000.00			10 328 152 35	5 \$823.05	(\$2.206.847.65)	\$262 399 50 310
	MERIDIAN BANK	DEVON	PA 4/25/2014			-	(\$103,281.52)	3023.95	(32.200.047.05)	aZDZ.399.5U 310
8.14	METRO CITY BANK METRO CITY BANK	DORAVILLE DORAVILLE	GA 1/30/2009 Preferred Stock w/ Exercised Warrants GA 10/29/2012	\$7.700.000.00	\$0.00 \$8.806.297.80	Sold. in full: warrants not outstanding	\$26.102.90	9 \$900.10	(\$2.897.10)	
	METRO CITY BANK	DORAVILLE DORAVILLE	GA 11/1/2012			S	6.904.667.10 7.67	1 \$900.10	(\$766.332.90)	\$369.948.00 385
	METRO CITY BANK METROCORP BANCSHARES, INC.	DORAVILLE HOUSTON	GA 1/11/2013 TX 1/16/2009 Preferred Stock w/ Warrants	\$45,000,000.00	\$0.00 \$53,406,628.25	Sold, in full; warrants not outstanding	(\$69.307.70)			
	METROCORP BANCSHARES, INC. METROCORP BANCSHARES, INC.	HOUSTON HOUSTON	TX 7/3/2012 TX 6/11/2013		,,	S4	44.152.650.00 (\$662.289.75) 45.00	0 \$981.17	(\$847.350.00)	\$2.087.368.00 771.429
8.42	METROCORP BANCSHARES, INC. METROPOLITAN BANK GROUP, INC. METROPOLITAN BANK GROUP, INC.	CHICAGO	TX 6/11/2013	\$71.526.000.00	\$0.00 \$27.172.726.72	Sold. in full: warrants not outstanding				\$2,087,368.00 771,429
8 18	METROPOLITAN BANK GROUP, INC. METROPOLITAN CAPITAL BANCOPP, INC.	CHICAGO CHICAGO	IL 6/28/2013 IL 4/10/2009 Preferred Stock w/ Exercised Warrants			\$2 Sold, in full: warrants not outstanding	23,718,541.95 71,52	6 \$331.61	(\$47,807,458.05)	
0.10	METROPOLITAN CAPITAL BANCORP. INC. METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO CHICAGO	II 11/20/2009	\$2.040.000.00 \$2,348,000.00	30.003.197.28					
	METROPOLITAN CAPITAL BANCORP, INC. METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL 6/29/2015 IL 8/6/2015			S	\$4.135.655.24 4.38 (\$33.333.34)	8 \$942.49	(\$252.344.76)	\$84.445.94 102
11	MID PENN BANCORP, INC./MID PENN BANK MID PENN BANCORP. INC./MID PENN BANK	MILLERSBURG MILLERSBURG	PA 12/19/2008 Preferred Stock w/ Warrants PA 12/28/2012	\$10,000,000.00	\$0.00 \$12,070,979.20	Redeemed, in full; warrants not outstanding	0.000.000.00 10.00	0 \$1,000.00		
	IMID PENN BANCORP. INC./MID PENN BANK		PA 1/23/2013				0.000.000.00 10.00	0 S1.000.00		\$58,479.20 73,099
12	MIDDLEBURG FINANCIAL CORPORATION MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG MIDDLEBURG	VA 1/30/2009 Preferred Stock w/ Warrants	\$22.000.000.00	\$0.00 \$23.287.945.11	Redeemed. in full: warrants not outstanding	22,000,000.00 22,00	0 \$1,000.00		
	MIDDLEBURG FINANCIAL CORPORATION MIDLAND STATES BANCORP. INC.	MIDDI FRURG	VA 12/23/2009 VA 11/18/2011				22,000,000.00	51,000.00		\$301.001.00 104.101
8,11,14	MIDLAND STATES BANCORP, INC. MIDLAND STATES BANCORP, INC.	EFFINGHAM EFFINGHAM	IL 1/23/2009 Preferred Stock w/ Exercised Warrants IL 12/23/2009	\$10,189,000.00	\$0.00 \$11,206,989.34	Redeemed, in full; warrants not outstanding	10,189,000.00 10,18	9 \$1,000.00		\$509,000.00 509
44	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA 1/9/2009 Preferred Stock w/ Warrants	\$20,000,000	\$0.00 \$22.834.334.78	Redeemed, in full: warrants not outstanding				\$505,000.00
	MIDSOUTH BANCORP, INC. MIDSOUTH BANCORP, INC.	LAFAYETTE LAFAYETTE	LA 8/25/2011  LA 11/22/2011  GA 2/27/2009 Preferred Stock w/ Exercised Warrants				20,000,000.00 20,00	0 \$1,000.00		\$206.557.00 104.384
8	MIDTOWN BANK & TRUST COMPANY	ATLANTA								
	MID TO THE DATE OF THE PARTY OF	ATLANTA	GA 2/27/2009 Preferred Stock w/ Exercised Warrants	\$5,222,000.00	\$0.00 \$3,520,137.55	Sold, in full; warrants not outstanding			(4	
	MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY	ATLANTA ATLANTA	GA   272/72009   Preferred Stock w/ Exercised Warrants   GA   11/19/2013   GA   1/6/2014		\$0.00 \$3,520,137.55	Sold, in full; warrants not outstanding	\$3.133.200.00 5.22 (\$25,000.00)	2 \$600.00	(\$2.088.800.00)	\$136.833.05 261
22.27.97	MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY MIDWEST BANK CHOLINGS, INC.	ATLANTA ATLANTA MELPOSE PARK	GA 11/19/2013 GA 1/6/2014 IL 12/5/2008 Preferred Stock w/ Warrants			Sold, in full; warrants not outstanding  S  Exited bankruotcv/Receivership	\$3.133.200.00	2 \$600.00		\$136.833.05 261
22.27.97 8,11,14	IMDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY MIDTOWS! BANC HOLDINGS. INC. MIDTOWS! BANC DOWN BANCORP, INC. / THE BANK OF OTTERVILLE	ATLANTA ATLANTA MELROSE PARK MELROSE PARK	GA	\$84.784.000.00	\$0.00 \$824.288.89	Exited bankruptcv/Receivership  Reference in full warrants not outstanding	(\$25,000.00)		(\$2.088.800.00) (\$84.784.000.00)	
	MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY MIDWEST BANC HOLDINGS. INC. MIDWEST REGRONAL BANCORP. INC. / THE BANK OF OTTERVILLE MIDWEST REGRONAL BANCORP. INC. / THE BANK OF OTTERVILLE	ATLANTA ATLANTA MELROSE PARK MELROSE PARK FESTUS FESTUS	GA 11/19/2013   GA 19/6/2014   IL 12/5/2008 Preferred Stock w/ Warrants   L 5/14/2010   MO 2/13/2009 Preferred Stock w/ Exercised Warrants   MO 11/10/2009	\$84.784.000.00 \$700.000.00	\$0.00 \$824.288.89 \$0.00 \$763,294.14	Evited bankruotcv/Receivershio  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$25,000.00) \$700.000.00 70	2 \$600.00 0 \$1.000.00		\$136.833.05 261 \$35.000.00 35
	IMIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY MIDWEST BANC HOLDINGS. INC. MIDWEST REGRONAL BANGORP, INC. MIDWEST REGRONAL BANGORP, INC. / THE BANK OF OTTERVILLE MIDWEST REGRONAL BANGORP, INC. / THE BANK OF OTTERVILLE MIDWEST REGRONAL BANGORP, INC. / THE BANK OF OTTERVILLE MIDWESTORE FINANCIAL GROUP, INC. MIDWESTORE FINANCIAL GROUP, INC.	ATLANTA ATLANTA MELROSE PARK MELROSE PARK FESTUS FESTUS IOWA CITY	GA	\$84.784.000.00 \$700.000.00	\$0.00 \$824.288.89 \$0.00 \$763,294.14	Evited bankruotcv/Receivershio  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	(\$25,000.00)	0 \$1.000.00		\$35,000.00 35.
	MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY MIDWEST BANC HOLDINGS. INC. MIDWEST BANC HOLDINGS. INC. MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE MIDWESTORE FINANCIAL GROUP, INC. MIDWESTORE FINANCIAL GROUP, INC. MIDWESTORE FINANCIAL GROUP, INC. MIDWESTORE FINANCIAL GROUP, INC.	ATLANTA ATLANTA MELROSE PARK MELROSE PARK FESTUS FESTUS IOWA CITY IOWA CITY	GA 11/19/2013 GA 1/6/2019 GA 1	\$84.784.000.00 \$700.000.00 \$16.000.000.00	\$0.00 \$824,288.89 \$0.00 \$763,294.14 \$0.00 \$18,933,333.33	Eilled banknudov/Receivenhlio  Redeemed, in Jul. warrants not outstanding Redeemed, in Jul. warrants not outstanding Redeemed, in Jul. warrants not outstanding  \$1  Beferened in Jul. warrants out outstanding	(\$25,000,00) \$700,000,00 7( 16,000,000,00 15,00	0 \$1.000.00 0 \$1.000.00		\$36,000.00 36 \$1,000,000.00 198,675
8,11,14	MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY MIDWEST BANC HOLDINGS. INC. MIDWEST BANC HOLDINGS. INC. MIDWEST REGORAL BANCORP. INC. / THE BANK OF OTTERVILLE MIDWEST REGORAL BANCORP. INC. / THE BANK OF OTTERVILLE MIDWEST REGORAL BANCORP. INC. / THE BANK OF OTTERVILLE MIDWEST TOKE FINANCIAL, GROUP. INC. MIDWESTORE FINANCIAL, GROUP. INC. MIDWESTORE FINANCIAL, GROUP. INC. MIDWISCORIN FINANCIAL SERVICES. INC. MIDWISCORIN FINANCIAL SERVICES. INC.	ATLANTA ATLANTA MELROSE PARK MELROSE PARK FESTUS FESTUS FESTUS IOWA CITY IOWA CITY MEDFORD MEDFORD	GA	\$94.794.000.00 \$700.000.00 \$10.000.000.00 \$10.000.000.00	\$0.00 \$824.288.89 \$0.00 \$763.294.14 \$0.00 \$18.933,333.33 \$0.00 \$12.844.226.31	S  Exted bankruptor/Receivenship  Redeemed, in hilt warrants not outstanding  Redeemed, in full; warrants not outstanding  S1  Redeemed, in hilt warrants not outstanding  \$1  Redeemed, in hilt warrants not outstanding	\$25,000.00) \$700.000.00 70	0 \$1.000.00 0 \$1.000.00		\$35,000.00 35.
8,11,14	MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST SCHEMANY MIDWEST BANC HOLDINGS INC. MIDWEST BANC HOLDINGS INC. MIDWEST BANC HOLDINGS INC. MIDWEST BANC HOLDINGS INC. MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE MIDWEST REGIONAL BANCORP, INC. MIDWESTOR FINANCIAL GROUP INC.	ATLANTA ATLANTA MELROSE PARK MELROSE PARK MELROSE PARK FESTUS FESTUS IOWA CITY IOWA CI	GA 11/19/2013 GA 18/2016 GA 18/20	\$64.784.000.00 \$700.000.00 \$16.000.000.00 \$10.000.000.00 \$7.260.000.00	\$0.00 \$824.288.89 \$0.00 \$763.294.14 \$0.00 \$18.933.333.33 \$0.00 \$12.844.226.31 \$0.00 \$4.296.561.73	Ested banknuotov/Receivenshio  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  \$1  Redeemed, in full: warrants not outstanding  \$1  Sold, in full: warrants not outstanding  \$1	(\$25,000,00) \$700,000,00 7( 16,000,000,00 15,00	0 \$1.000.00 0 \$1.000.00		\$36,000.00 36 \$1,000,000.00 198,675
8,11,14	MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY MIDWEST BANC HOLDNESS, INC. MIDWEST BANC HOLDNESS, INC. MIDWEST BANC HOLDNESS, INC. MIDWEST BEGINNE BANCORE, INC. / THE BANK OF OTTERVILLE MIDWEST REGIONAL BANCORE, INC. / THE BANK OF OTTERVILLE MIDWEST REGIONAL BANCORE, INC. / THE BANK OF OTTERVILLE MIDWESTONE FINANCIAL GROUP, INC. MIDWESTONE FINANCIAL GROUP, INC. MIDWESTONE FINANCIAL GROUP, INC. MIDWESTONE FINANCIAL GROUP, INC. MIDWESCONEST FINANCIAL GROUP, INC. MIDWESCONEST FINANCIAL GROUP, INC. MIDWESCONEST FINANCIAL GROUP, INC. MILLENNIM BANCORE, INC. MILSISON OCAMBANITY BANCORE	ATLANTA ATLANTA MELROSE PARK MELROSE PARK MELROSE PARK MELROSE PARK EESTLIG IOWA CITY IOWA CITY IOWA CITY MEDFORD MELPORD EED ACTOR MELPORD MELPORD EDWARDS SANLIUS OBISPO	GA	\$64.784.000.00 \$700.000.00 \$16.000.000.00 \$10.000.000.00 \$7.260.000.00	\$0.00 \$824.288.89 \$0.00 \$763.294.14 \$0.00 \$18.933.333.33 \$0.00 \$12.844.226.31 \$0.00 \$4.296.561.73	S  Exted bankruotov/Receivensho  Redeemed, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding  \$1  Redeemed, in full, warrants not outstanding  \$1  Sed, in full, warrants not outstanding  \$2  Sed, in full, warrants not outstanding  \$3  Sed, in full, warrants not outstanding  \$3	\$700,000,000 77,000,000 00 16,000,000,000 10	0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$400.00	(\$84.784.000.00)	\$36,000.00 36 \$1,000,000.00 198,675
8,11,14	MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY MIDWEST BANC HOLDINGS, INC. MIDWEST BANC HOLDINGS, INC. MIDWEST RESIDENCE, INC. THE BANK OF OTTERVILLE MIDWEST RESIDENCE, INC. THE BANK OF OTTERVILLE MIDWEST RESIDENCE, INC. MIDWESTOR, ETHANCILLA, GROUP, INC. MIDWESTOR, ETHANCILLA, GROUP, INC. MIDWESTOR, ETHANCILLA, GROUP, INC. MIDWESTOR, ETHANCILLA, GROUP, INC. MIDWESTOR, ETHANCILLA, SERVICES, INC. MIDWESTOR, ETHANCILLA, SERVICES, INC. MIDWESTOR, ETHANCILLA, SERVICES, INC. MILLENNIM BONGORP, INC. MILLENNIM BONGORP, INC. MISSIGN OLDMANNITY BANCORP MISSIGN OLDMANNITY BANCORP MISSIGN OLDMANNITY BANCORP MISSIGN OLDMANNITY BANCORP	ATLANTA ATLANTA MELROSE PARK MELROSE PARK MELROSE PARK MELROSE PARK I ESTUD I OWA CITY I OWA CITY I OWA CITY MEDPORD MEDPORD MEDPORD EDWARDS SAN LIUS OBISPO	GA	\$84.784.000.00 \$700.000.00 \$16.000.000.00 \$10.000.000.00 \$7.280.000.00 \$5.116.000.00	\$0.00 \$824.288.89 \$0.00 \$763.294.14 \$0.00 \$18.933.333.33 \$0.00 \$12.844.226.31 \$0.00 \$4.296.561.73 \$0.00 \$5.875.583.89	Exted banknotor/Receivership  Redeemed, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding  \$1  Redeemed, in full, warrants not outstanding  \$3  \$4  \$5  \$6  \$6  \$6  \$6  \$6  \$6  \$6  \$6  \$6	\$700,000,000 77.  \$700,000,000 16,000,000 16,000,000,000 10,000,000,000 10,000,000,0	0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$400.00 6 \$1,000.00	(\$84.784.000.00)	\$36,000.00 36 \$1,000,000.00 198,675
8,11,14 11 8,11,14 8 9,11 9,11,36	IMIDTOWN BANK & TRUST COMPANY IMPOTOWN BANK & TRUST COMPANY IMPOWEST REGIONAL BANCORP INC. / THE BANK OF OTTERVILLE IMPOWEST REGIONAL BANCORP INC. / THE BANK OF OTTERVILLE IMPOWEST REGIONAL BANCORP INC. / THE BANK OF OTTERVILLE IMPOWESTOR FINANCIAL GROUP, INC. IMPOWESTOR FINANCIAL GROUP, INC. IMPOWESTOR FINANCIAL SERVICES INC. IMPOWESTOR FINANCIAL SERVICES INC. IMPOWESCONSIN FINANCIAL SERVICES INC. IMPOWED COMPANY IMPORTANTIAL SERVICES INC. IMPORTANTIA	ATLANTA ATLANTA MELROSE PARK MELROSE PARK MELROSE PARK MELROSE PARK I ESTUD I OWA CITY I OWA CITY I OWA CITY MEDPORD MEDPORD MEDPORD EDWARDS SAN LIUS OBISPO	GA	\$84.784.000.00 \$700.000.00 \$100.000.00 \$10.000.000.00 \$10.000.000 \$10.000.000 \$57.280.000.00 \$5.116.000.00 \$5.116.000.00	\$0.00 \$824.288.89 \$0.00 \$763.294.14 \$0.00 \$18,933.33.33 \$0.00 \$12,844.226.31 \$0.00 \$4.296.561,73 \$0.00 \$5.875.583.89 \$0.00 \$5.975.683.89	Exited banknuotov/Receivershipo  Redeemed, in bili, warrants not outstanding Redeemed, in bili, warrants not outstanding  Statemend, in bili, warrants not outstanding  Statemend, in bili, warrants not outstanding  Statemend, in bili, warrants not outstanding  Redeemed, in bili, warrants not outstanding  Redeemed, in bili, warrants not outstanding  Redeemed, in bili, warrants not outstanding	\$700,000,000 77,000,000 00 16,000,000,000 10	0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$400.00 6 \$1,000.00	(\$84.784.000.00)	\$36,000.00 36 \$1,000.000.00 198,675
8,11,14 11 8,11,14 8 9,11	IMIDTOWN BANK & TRUST COMPANY IMPOTOWN BANK & TRUST COMPANY IMPOWEST REGIONAL BANCORP INC. / THE BANK OF OTTERVILLE IMPOWEST REGIONAL BANCORP INC. / THE BANK OF OTTERVILLE IMPOWEST REGIONAL BANCORP INC. / THE BANK OF OTTERVILLE IMPOWESTOR FINANCIAL GROUP, INC. IMPOWESTOR FINANCIAL GROUP, INC. IMPOWESTOR FINANCIAL SERVICES INC. IMPOWESTOR FINANCIAL SERVICES INC. IMPOWESCONSIN FINANCIAL SERVICES INC. IMPOWED COMPANY IMPORTANTIAL SERVICES INC. IMPORTANTIA	ATLANTA ATLANTA MELROSE PARK MELROSE PARK FESTUS FESTUS FESTUS FORD MEDFORD ME	GA	\$84.784.000.00 \$700.000.00 \$16.000.000.00 \$16.000.000.00 \$19.000.000.00 \$10.000.000.00 \$5.200.000.00 \$5.186.000.00 \$5.184.000.00 \$5.500.000.00	\$0.00 \$824.288.89 \$0.00 \$763.294.14 \$0.00 \$18,933.333.33 \$0.00 \$12,844.226.31 \$0.00 \$4.296.581,73 \$0.00 \$5,875.583.89 \$0.00 \$5,875.683.89 \$0.00 \$5,956.041.66 \$0.00 \$2,339.346.60	Exited bankruotov/Receivership  Redeemed, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding  \$1  Redeemed, in full, warrants not outstanding  \$2  See to the warrants not outstanding  \$3  Redeemed, in full, warrants not outstanding	\$700,000,000 77.  \$700,000,000 16,000,000 16,000,000,000 10,000,000,000 10,000,000,0	0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$400,00 6 \$1,000,00 0 \$1,000,00	(\$84.784.000.00)	\$36,000.00 36 \$1,000.000.00 198,675
8,11,14 11 8,11,14 8 9,11 9,11,36	IMITTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY MODIVEST BANC, HOLDINGS, INC. MODIVEST BANC, HOLDINGS, INC. MODIVEST BEGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE MIDWEST BEGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE MIDWEST BEGIONAL BANCORP, INC. MODIVESTORS FINANCIAL GROUP, INC. MODIVESTORS FINANCIAL GROUP, INC. MODIVESTORS FINANCIAL GROUP, INC. MODIVESTORS FINANCIAL GROUP INC. MODIVESCONSIN FINANCIAL SERVICES, INC. MISSION COMMUNITY BANCORP MISSION COMMUNITY BANCORP MISSION COMMUNITY BANCORP MISSION VALLEY BANCORP MISSION VALLEY BANCORP INC. MONADONOCK BANCORP, INC.	ATLANTA ATLANTA ATLANTA MILLIOSE PARK MILLIOSE PARK FESTUS FESTUS FESTUS FORD IOWA CITY IOWA CITY IOWA CITY MEDPORD MEDPORD MEDPORD S SAN LUIS OBISPO FETERBOROLIGH PETERBOROLIGH PETERBOROLIGH PETERBOROLIGH	GA	\$64.784.000.00 \$700,000.00 \$16,000.000.00 \$10,000.000.00 \$10,000.000.00 \$5,260.000.00 \$5,116,000.00 \$5,116,000.00 \$5,116,000.00 \$5,000.000 \$5,13,34,000.00 \$6,760.000.00	\$0.00 \$824 288.89 \$0.00 \$763.294.14 \$0.00 \$18.933.333.33 \$0.00 \$12.844 226.31 \$0.00 \$4.296.561,73 \$0.00 \$5.875.83.89 \$0.00 \$5.956.041.66 \$0.00 \$2.339.348.60 \$0.00 \$4.808.121.00	Ested banknacion/Receivenship  Redeemed, in lult: warrants not outstanding  Redeemed, in lult: warrants not outstanding  Redeemed, in lult: warrants not outstanding  \$1  Redeemed, in lult: warrants not outstanding  \$1  Redeemed, in lult: warrants not outstanding  \$2  Redeemed, in lult: warrants not outstanding  \$2  Redeemed, in lult: warrants not outstanding  \$3  Redeemed, in lult: warrants not outstanding  \$3  Redeemed, in lult: warrants not outstanding  \$3  \$4  Redeemed, in lult: warrants not outstanding  \$5  \$5  \$66, in lult: warrants not outstanding  \$5  \$66, in lult: warrants not outstanding	(\$25,000.00)  5700.000.00  70  6.000.000.00  16.000.000.00  10.000  52.994.000.00  7.72  55.500.000.00  5.55	0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$400,00 6 \$1,000,00 0 \$1,000,00	(\$84.784.000.00)	\$35,000,00 35 \$1,000,000,00 198,675 \$500,000,00 500
8,11,14 11 8,11,14 8 9,11 9,11,36	MIDTOWN BANK & TRUST COMPANY MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE MIDWEST REGIONAL BANCORP, INC. MIDWEST STORE FINANCIAL GROUP. INC. MIDWESTONE FINANCIAL GROUP. INC. MILLENNIM BANCORP. INC. MILLENNIM BANCORP. INC. MISSIGN COMBUNITY BANCORP MISSIGN COMBUNITY BANCORP MISSIGN COMBUNITY BANCORP MISSIGN COMBUNITY BANCORP. INC. MIDWESTON COMBUNITY BANCORP. INC. MONANCIA COMBUNITY BANCORP. INC.	ATLANTA ATLANTA ATLANTA MILLIOSE PARK MILLIOSE PARK FESTUS FESTUS FESTUS FORD IOWA CITY IOWA CITY IOWA CITY MEDPORD MEDPORD MEDPORD S SAN LUIS OBISPO FETERBOROLIGH PETERBOROLIGH PETERBOROLIGH PETERBOROLIGH	GA	\$64.784.000.00 \$700,000.00 \$16,000.000.00 \$10,000.000.00 \$10,000.000.00 \$5,260.000.00 \$5,116,000.00 \$5,116,000.00 \$5,116,000.00 \$5,000.000 \$5,13,34,000.00 \$6,760.000.00	\$0.00 \$824.288.89 \$0.00 \$763.294.14 \$0.00 \$18,933.333.33 \$0.00 \$12,844.226.31 \$0.00 \$4.296.581,73 \$0.00 \$5,875.583.89 \$0.00 \$5,875.683.89 \$0.00 \$5,956.041.66 \$0.00 \$2,339.346.60	Estled banknuotov/Receivenshio  Redeemed, in bit: warrants not outstanding Redeemed, in bit: warrants not outstanding  Redeemed, in bit: warrants not outstanding  St.  Redeemed, in bit: warrants not outstanding  St.  Redeemed, in bit: warrants not outstanding  Redeemed, in bit: warrants not outstanding  St.  Redeemed, in bit: warrants not outstanding  St.  St.  St. St. St. St. St. St. St. St. St. St.	\$20,000,000 77.000,000 16.000,000,000 16.000,000,000 16.000,000,000 16.000,000,000 77.20 16.000,000,000 77.20 16.116.000,000,000 55.11 16.000,000 55.50 16.000,000 55.50 16.500 55.50 16.500 55.500 55.50 16.500 55.50 16.500 55.50 16.500 55.50 16.500 55.50 16.500 55.50 16.500 55.50 16.500 55.50 16.500 55.50 16.500 55.50 16.500 55.50 16.500 55.50 16.500 55.50 16.500 55.50 16.500 55.50 16.500 55.50 16.500 55.50 16.500 55.50 16.500 55.50 16.500 55.500 55.50 16.500 55.50	0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$400,00 6 \$1,000,00 0 \$1,000,00 1 \$2,000,00	(\$4.784.000.00)	\$35,000,00 35 \$1,000,000,00 198,675 \$500,000,00 500
8,11,14 11 8,11,14 8 9,11 9,11,36 8,11,14 98	MIDTOWN BANK & TRUST COMPANY WIDTOWN BANK & TRUST COMPANY WIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY MIDWEST BROCKONAL BANCORP INC. / THE BANK OF OTTERVILLE MIDWEST BEGGNAL BANCORP INC. / THE BANK OF OTTERVILLE MIDWEST BEGGNAL BANCORP INC. MIDWESTONE FINANCIAL GROUP. INC. MIDWESTONE FINANCIAL GROUP. INC. MIDWESTONE FINANCIAL GROUP. INC. MILENNIM BANCORP INC. MILENNIM BANCORP INC. MISSISHON COMMINITY ABACCORP MISSISHON COMMINITY ABACCORP MISSISHON COMMINITY ABACCORP MISSISHON VALLEY BANCORP INC. MORARDINCE BANCORP INC. MORARDING MISSISHON MISS	ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA MELROSE PARK FESTUS FESTUS FESTUS FORTO IOWA GTY IOWA GTY IOWA GTY IOWA GTY IOWA GTY MEDFORD EDWARDS SAN LUIS CRISTO COLOWATER FERROROLOGH PETEROROLOGH COLOWATER COLOWATER CHESAPEARE	GA	\$84.784.000.00 \$700.000.00 \$16.000.000.00 \$10.000.000.00 \$7.286.000.00 \$5.116.000.00 \$5.116.000.00 \$5.850.000.00 \$5.854.000.00 \$5.854.000.00 \$5.854.000.00	\$0.00 \$824.288.89 \$0.00 \$763.294.14 \$0.00 \$18,933.333.33 \$0.00 \$12,844.226.31 \$0.00 \$4.296.581.73 \$0.00 \$5,975.583.89 \$0.00 \$5,975.583.89 \$0.00 \$5,960.041.66 \$0.00 \$4,806.121.00 \$0.00 \$4,806.121.00 \$0.00 \$15,703.166.66	Exited banknuotov/Receivershipo  Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding  \$1  Redeemed, in full, warrants not outstanding  \$1  Redeemed, in full, warrants not outstanding  \$2  Redeemed, in full, warrants not outstanding  \$2  Redeemed, in full, warrants not outstanding  \$3  Redeemed, in full, warrants not outstanding  \$4  \$5  Redeemed, in full, warrants not outstanding  \$5  \$6  Redeemed, in full, warrants not outstanding  \$5  \$6  \$6  \$6  \$6  \$6  \$6  \$6  \$6  \$6	(\$25,000.00)  \$700.000.00  7(1)  6.000.000.00  16.00  10.000.000  7.22  9.04.000.00  7.24  11.600.000  5.15  15.500.000.00  1.85	0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$400,00 6 \$1,000,00 0 \$1,000,00 1 \$2,000,00	(\$4.784.000.00)	\$35,000,000 35 \$1,000,000,00 198,675 \$500,000,00 500
8.11,14 11 11 8.11.14 8.11.14 8.8 9.11 9.11.36 8.11.14 99 112.16 8.14.45	MIDTOWN BANK & TRUST COMPANY WIDTOWN BANK & TRUST COMPANY WIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY MIDWEST BROCKONAL BANCORP INC. / THE BANK OF OTTERVILLE MIDWEST BEGGNAL BANCORP INC. / THE BANK OF OTTERVILLE MIDWEST BEGGNAL BANCORP INC. MIDWESTONE FINANCIAL GROUP. INC. MIDWESTONE FINANCIAL GROUP. INC. MIDWESTONE FINANCIAL GROUP. INC. MILENNIM BANCORP INC. MILENNIM BANCORP INC. MISSISHON COMMINITY ABACCORP MISSISHON COMMINITY ABACCORP MISSISHON COMMINITY ABACCORP MISSISHON VALLEY BANCORP INC. MORARDINCE BANCORP INC. MORARDING MISSISHON MISS	ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA MELROSE PARK FESTUS FESTUS FESTUS FORTO IOWA GTY IOWA GTY IOWA GTY IOWA GTY IOWA GTY MEDFORD EDWARDS SAN LUIS CRISTO COLOWATER FERROROLOGH PETEROROLOGH COLOWATER COLOWATER CHESAPEARE	GA	\$64.784.000.00 \$700,000.00 \$10,000.000.00 \$10,000.000.00 \$10,000.000.00 \$7,260.000.00 \$3,116,000.00 \$5,116,000.00 \$6,760.000.00 \$1,134,000.00 \$1,14700.000.00 \$1,14700.000.00	\$0.00 \$824.288.89 \$0.00 \$763.294.14 \$0.00 \$18.933.33 33 \$0.00 \$12.844.226.31 \$0.00 \$12.844.226.31 \$0.00 \$4.296.561.73 \$0.00 \$5.296.51.73 \$0.00 \$5.956.041.66 \$0.00 \$5.956.041.66 \$0.00 \$5.956.041.66 \$0.00 \$5.756.339.485.00 \$5.756.31 \$15.703.166.66 \$0.00 \$11.703.1	Estled banknuotov/Receivenshio  Redeemed, in Juli: warrants not outstanding  Redeemed, in Juli: warrants not outstanding  Redeemed, in Juli: warrants not outstanding  Still: Redeemed, in Juli: warrants not outstanding  Still: in Juli: warrants not outstanding  Redeemed, in Juli: warrants not outstanding  Redeemed, in Juli: warrants not outstanding  Seld, in Juli: warrants not outstanding	\$25,000.000   77.000.000   77.0000.000   77.00000.000   77.00000.000   77.0000.000   7	0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$400,00 6 \$1,000,00 0 \$1,000,00 1 \$2,000,00	(\$4.784.000.00)	\$35,000,000 35 \$1,000,000,00 198,675 \$500,000,00 500
8.11,14 11 11 8.11.14 8.11.14 8.8 9.11 9.11.36 8.11.14 99 112.16 8.14.45	MIDTOWN BANK & TRUST COMPANY MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE MIDWEST REGIONAL BANCORP, INC. MIDWESTONE FINANCIAL GROUP. INC. MILENNUM BANCORP. INC. MILENNUM BANCORP. INC. MISSIGN VALEY BANCORP MISSIGN VALEY BANCORP. MISSIGN VALEY BANCORP. MISSIGN VALEY BANCORP. MISSIGN VALEY BANCORP. MIDWESTONE COMPANY BANCORP. INC. MONANCIA GROUP INC. MONANCIA COMPANY BANCORP. INC. MONANCIA COMPA	ATLANTA ATLANTA MELROSE PARK MELROSE MELR	GA	\$64.784.000.00 \$700,000.00 \$10,000.000.00 \$10,000.000.00 \$10,000.000.00 \$7,260.000.00 \$5,116,000.00 \$5,116,000.00 \$6,765,000.00 \$6,765,000.00 \$1,134,000.00 \$1,14700.000.00	\$0.00 \$824.288.89 \$0.00 \$763.294.14 \$0.00 \$18.933.33 33 \$0.00 \$12.844.226.31 \$0.00 \$12.844.226.31 \$0.00 \$4.296.561.73 \$0.00 \$5.296.51.73 \$0.00 \$5.956.041.66 \$0.00 \$5.956.041.66 \$0.00 \$5.956.041.66 \$0.00 \$5.756.339.485.00 \$5.756.31 \$15.703.166.66 \$0.00 \$11.703.1	Eitled banknutor/Receivership  Redeemed, in Juli: warrants not outstanding Redeemed, in Juli: warrants not outstanding Redeemed, in Juli: warrants not outstanding  Redeemed, in Juli: warrants not outstanding  Sold, in Juli: warrants not outstanding  Redeemed, in Juli: warrants not outstanding  Sedeemed, in Juli: warrants not outstanding  Sedeemed, in Juli: warrants not outstanding  Sedeemed, in Juli: warrants not outstanding  Sedeemed in Juli: warrants not outstanding	\$20,000,000 77.000,000,000 16,000,000,000 16,000,000,000 16,000,000,000 16,000	0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$400.00 6 \$1,000.00 4 \$1,000.00 1 \$2.00 0 \$1,000.00 6 \$1,000.00	(\$4.784.000.00)	\$35,000,00 36 \$1,000,000,00 198,675 \$500,000,00 500 \$500,000,00 500 \$82,000,00 92 \$260,000,00 132,353 \$260,000,00 476
8.11,14 11 11 8.11.14 8.11.14 8.8 9.11 9.11.36 8.11.14 99 112.16 8.14.45	MIDTOWN BANK & TRUST COMPANY WIDTOWN BANK & TRUST COMPANY WIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY MIDWEST BROCK, HICLDINGS, INC. MIDWEST BEGORNAL BANCORP, INC. / THE BANK OF OTTERVILLE MIDWEST BEGORNAL BANCORP, INC. MIDWESTORE FINNICHA, GROUP, INC. MIDWESTORE FINNICHA, GROUP, INC. MIDWESTORE FINNICHA, GROUP, INC. MIDWESTORE FINNICHA, GROUP, INC. MILENIUM BANCORP, INC. MILENIUM BANCORP, INC. MISSION COMMINITY BANCORP MISSION COMMINITY BANCORP MISSION VALLEY BANCORP MONARCH CHANGARL HICLDINGS, INC. MONARCH CHANGARL HICLDINGS, INC. MONARCH FINNICHA HICLDINGS, INC. MONEYTEES CORPORATION MONEYTEES CORPORATION MONEYTEES CORPORATION MONARCH FINNICHA HICLDINGS, INC. MONEYTEES CORPORATION MONEYTEES CORPORATION MONEYTEES CORPORATION MONEYTERS CORPORATION	ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA MELROSE PARK FESTUS FESTUS FESTUS FESTUS FORTA IOWA CITY IOWA CITY IOWA CITY MEPPORD EDWARDS EDWARDS SAN LIUS CRISTO SAN LIUS CRISTO SAN LIUS CRISTO SAN LIUS CRISTO COLOWATER PETERSOROJOH PET	GA	\$64.784.000.00 \$700.000.00 \$16.000.000.00 \$16.000.000.00 \$110.000.000.00 \$7.260.000.00 \$5.116.000.00 \$5.510.000.00 \$5.560.000.00 \$5.560.000.00 \$5.57.260.000.00 \$5.57.260.000.00 \$5.57.260.000.00 \$5.57.260.000.00 \$5.57.260.000.00 \$5.57.260.000.00 \$5.57.260.000.00	\$0.00 \$824.288.89 \$0.00 \$763.294.14 \$0.00 \$18.933.33 33 \$0.00 \$12.844.226.31 \$0.00 \$4.296.561.73 \$0.00 \$5.00	Estined banknuscicur/Receivenships  Redeemed, in Juli, warrants not outstanding  Redeemed, in Juli, warrants not outstanding  Redeemed, in Juli, warrants not outstanding  St.  Redeemed, in Juli, warrants not outstanding  St.  Redeemed, in Juli, warrants not outstanding  Redeemed, in Juli, warrants not outstanding  S.  Redeemed, in Juli, warrants not outstanding  Redeemed, in Juli, warrants not outstanding  S.  Redeemed, in Juli, warrants not outstanding  S.  Redeemed, in Juli, warrants not outstanding  S.  Redeemed, in Juli, warrants not outstanding	\$700,000,000 77.  \$700,000,000 77.  \$6,000,000,000 166,000,000 100,000,000,000 100,000,000,000	0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$400,00 6 \$1,000,00 0 \$1,000,00 4 \$1,000,00 1 \$2,00 0 \$1,000,00 6 \$1,000,00 4 \$1,000,00	(\$4.784.000.00)	\$35,000,00 36 \$1,000,000,00 198,075 \$500,000,00 900 \$500,000,00 900 \$92,000,00 92
8.11,14 11 11 8.11.14 8.11.14 8.8 9.11 9.11.36 8.11.14 99 112.16 8.14.45	MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & T	ATLANTA ATLANTA MELECOSE PARK MEDICAL ME	GA	\$64.784.000.00 \$700.000.00 \$16.000.000.00 \$16.000.000.00 \$110.000.000.00 \$7.260.000.00 \$5.116.000.00 \$5.510.000.00 \$5.560.000.00 \$5.560.000.00 \$5.57.260.000.00 \$5.57.260.000.00 \$5.57.260.000.00 \$5.57.260.000.00 \$5.57.260.000.00 \$5.57.260.000.00 \$5.57.260.000.00	\$0.00 \$824.288.89 \$0.00 \$763.294.14 \$0.00 \$18.933.33 33 \$0.00 \$12.844.226.31 \$0.00 \$4.296.561.73 \$0.00 \$5.00	Estined banknuscicur/Receivenships  Redeemed, in Juli, warrants not outstanding  Redeemed, in Juli, warrants not outstanding  Redeemed, in Juli, warrants not outstanding  St.  Redeemed, in Juli, warrants not outstanding  St.  Redeemed, in Juli, warrants not outstanding  Redeemed, in Juli, warrants not outstanding  S.  Redeemed, in Juli, warrants not outstanding  Redeemed, in Juli, warrants not outstanding  S.  Redeemed, in Juli, warrants not outstanding  S.  Redeemed, in Juli, warrants not outstanding  S.  Redeemed, in Juli, warrants not outstanding	\$20,000,000 77.000,000,000 16,000,000,000 16,000,000,000 16,000,000,000 16,000	0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$400,00 6 \$1,000,00 0 \$1,000,00 4 \$1,000,00 1 \$2,00 0 \$1,000,00 6 \$1,000,00 4 \$1,000,00 1 \$2,00 0 \$1,000,00	(\$4.784.000.00)	\$35,000,00 36 \$1,000,000,00 198,675 \$500,000,00 500 \$500,000,00 500 \$92,000,00 52 \$260,000,00 132,353 \$476,000,00 476 \$237,000,00 237
8.11.14  8.11.14  8.11.14  8.9.11  9.11.36  8.11.14  98  12.16  8.14.45  8.14.45	MIDTOWN BANK & TRUST COMPANY MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE MIDWEST REGIONAL BANCORP, INC. MIDWESTORE FINANCIAL GROUP, INC. MIDWESTORE FINANCIAL GROUP, INC. MIDWESTORE FINANCIAL GROUP, INC. MIDWESTORE FINANCIAL SERVICES INC. MILLENNIM BANCORP, INC. MILLENNIM BANCORP, INC. MILLENNIM BANCORP, INC. MISSION VALLEY BANCORP INC. MONARCH COMMUNITY BANCORP, INC. MONARCH COMMUNITY BANCORP, INC. MONARCH COMMUNITY BANCORP, INC. MONARCH FIRMACIAL HUDDINGS, INC. MORBILL BANCORP, INC. MORBI	ATLANTA ATLANTA MELROSE PARK MELROSE PARK MELROSE PARK MELROSE PARK MELROSE PARK MELROSE PARK MESTAL MELROSE PARK MESTAL	GA 11/19/2013 GA 16/2012 GA 16/20	\$64.784.000.00 \$700.000.00 \$10.000.000.00 \$10.000.000.00 \$10.000.000.00 \$7.260.000.00 \$5.116.000.00 \$5.500.000.00 \$5.500.000.00 \$5.760.000.00 \$5.760.000.00 \$5.740.000.00 \$5.740.000.00 \$5.740.000.00 \$5.740.000.00	\$0.00 \$5024.288.89 \$0.00 \$763.294.14 \$0.00 \$18.933.33 33 \$0.00 \$12.844.226.31 \$0.00 \$12.844.226.31 \$0.00 \$42.96.561.73 \$0.00 \$42.96.561.73 \$0.00 \$54.96.561.73 \$0.00 \$54.96.575.633.93 \$0.00 \$54.96.121.00 \$50.00 \$44.965.121.00 \$0.00 \$15.703.186.56 \$0.00 \$31.291.481.00 \$0.00 \$31.291.4	Eitled banknudov/Receivershio  Redeemed, in Juli, warrants not outstanding Redeemed, in Juli, warrants not outstanding Redeemed, in Juli, warrants not outstanding  Sidd, in Juli, warrants not outstanding  Redeemed, in Juli, warrants not outstanding  Redeemed, in Juli, warrants not outstanding  Sidd, in Juli, warrants not outstanding  Siddeemed, in Juli, warrants not outstanding  Siddeemed, in Juli, warrants not outstanding  Redeemed, in Juli, warrants not outstanding	\$20,000,000   7.7   16.000,000,000   16.00   1	0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$4,000,00 0 \$4,000,00 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00	(\$4.784.000.00)	\$35,000,000 355 \$1,000,000,00 198,675 \$500,000,00 500 \$520,000,00 500 \$22,000,00 132,353 \$476,000,00 132,353 \$476,000,00 237
8.11,14 11 11 8.11.14 8.11.14 8.8 9.11 9.11.36 8.11.14 99 112.16 8.14.45	MIDTOWN BANK & TRUST COMPANY MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE MIDWEST REGIONAL BANCORP, INC. MIDWESTORE FINANCIAL GROUP, INC. MIDWESTORE FINANCIAL GROUP, INC. MIDWESTORE FINANCIAL GROUP, INC. MIDWESTORE FINANCIAL SERVICES INC. MILLENNIM BANCORP, INC. MILLENNIM BANCORP, INC. MILLENNIM BANCORP, INC. MISSION VALLEY BANCORP INC. MONARCH COMMUNITY BANCORP, INC. MONARCH COMMUNITY BANCORP, INC. MONARCH COMMUNITY BANCORP, INC. MONARCH FIRMACIAL HUDDINGS, INC. MORBILL BANCORP, INC. MORBI	ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA MELROSE PARK FESTUS FESTUS FESTUS FESTUS FORTA IOWA CITY IOWA CITY IOWA CITY MEPPORD EDWARDS EDWARDS SAN LIUS CRISTO SAN LIUS CRISTO SAN LIUS CRISTO SAN LIUS CRISTO COLOWATER PETERSOROJOH PET	GA	\$84.784.000.00 \$700.000.00 \$16.000.000.00 \$16.000.000.00 \$110.000.000.00 \$5.180.000.000 \$5.180.000.000 \$5.180.000.00 \$5.280.000.00 \$5.280.000.00 \$5.280.000.00 \$5.280.000.00 \$5.280.000.00 \$5.280.000.00 \$5.280.000.00 \$5.280.000.00 \$5.280.000.00 \$5.280.000.00 \$5.280.000.00 \$5.280.000.00	\$0.00 \$824.288.89 \$0.00 \$763.294.14 \$0.00 \$18.933.33 33 \$0.00 \$12.844.226.31 \$0.00 \$12.844.226.31 \$0.00 \$4.296.961.73 \$0.00 \$5.8.75.583.89 \$0.00 \$5.8.75.583.89 \$0.00 \$5.93.348.60 \$0.00 \$5.00 \$4.896.121.00 \$0.00 \$5.00 \$4.896.121.00 \$0.00 \$15.703.166.66 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.00 \$0.00 \$11.291.691.00 \$0.00 \$11.291.291.20 \$0.00 \$11.291.291.20 \$0.00 \$11.291.20 \$11.	Stated banknuscov/Receivenship  Redeemed, in Juli, warrants not outstanding  Redeemed, in Juli, warrants not outstanding  Redeemed, in Juli, warrants not outstanding  Station in Juli, warrants not outstanding  Station in Juli, warrants not outstanding  Redeemed, in Juli, warrants not outstanding  Station in Juli, warrants not outstanding  Statement, in Juli, warrants not outstanding  Redeemed, in Juli, warrants not outstanding  Statement, in Juli, warrants not outstanding  Redeemed, in Juli, warrants not outstanding  Statement, in Juli, warrants not outstanding  Statement, in Juli, warrants not outstanding  Statement, in Juli, warrants not outstanding	\$25,000,000   77.  \$700,000,000   76.  \$6,000,000,000   16.00  \$10,000,000,000   10,000  \$2,004,000,000   10,000  \$5,100,000,000   5.15  \$5,500,000,000   5.56  \$4,545,202,00   2,272,66  \$4,470,000,00   14,70  \$9,516,000,00   5,57  \$1,4734,000,00   14,70  \$1,4734,000,00   14,70  \$1,000,000,00   10,000,000  \$1,000,000,000   10,000,000  \$1,000,000,000   10,000,000  \$1,000,000,000   13,000,000,000   13,000,000,000  \$1,000,000,000   13,000,000,000   13,000,000,000  \$1,000,000,000   13,000,000,000	0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$4,000,00 0 \$4,000,00 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00	(\$4.784.000.00)	\$35,000,00 36 \$1,000,000,00 198,675 \$500,000,00 500 \$500,000,00 500 \$92,000,00 52 \$260,000,00 132,353 \$476,000,00 476 \$237,000,00 237
8.11,14  11  8.11,14  8  9.11  9.11  99  12.16  8.14,45  8.14,45  11	MIDTOWN BANK & TRUST COMPANY  MIDWEST BANC INCLUDINGS INC  MIDWEST BEGINAL BANCORP INC. / THE BANK OF OTTERVILLE  MIDWEST BEGINAL BANCORP INC. / THE BANK OF OTTERVILLE  MIDWEST BEGINAL BANCORP INC.  MIDWEST BEGINAL BANCORP INC.  MIDWEST BANCH AND	ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA MELROSE PARK FESTUS FESTUS FESTUS FESTUS FORTA IOWA CITY I	GA	\$64.784.000.00 \$700.000.00 \$16.000.000.00 \$16.000.000.00 \$110.000.000.00 \$5.116.000.00 \$5.116.000.00 \$5.400.000.00 \$5.400.000.00 \$5.400.000.00 \$5.400.000.00 \$5.474.000.00 \$5.474.000.00 \$5.474.000.00 \$5.475.000.000	\$0.00 \$824.288.89 \$0.00 \$763.294.14 \$0.00 \$18.933.33 33 \$0.00 \$12.844.226.31 \$0.00 \$12.844.226.31 \$0.00 \$4.296.961.73 \$0.00 \$5.8.75.583.89 \$0.00 \$5.8.75.583.89 \$0.00 \$5.93.348.60 \$0.00 \$5.00 \$4.896.121.00 \$0.00 \$5.00 \$4.896.121.00 \$0.00 \$15.703.166.66 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.00 \$0.00 \$11.291.691.00 \$0.00 \$11.291.291.20 \$0.00 \$11.291.291.20 \$0.00 \$11.291.20 \$11.	Stated banknuscov/Receivenship  Redeemed, in Juli, warrants not outstanding  Redeemed, in Juli, warrants not outstanding  Redeemed, in Juli, warrants not outstanding  Station in Juli, warrants not outstanding  Station in Juli, warrants not outstanding  Redeemed, in Juli, warrants not outstanding  Station in Juli, warrants not outstanding  Statement, in Juli, warrants not outstanding  Redeemed, in Juli, warrants not outstanding  Statement, in Juli, warrants not outstanding  Redeemed, in Juli, warrants not outstanding  Statement, in Juli, warrants not outstanding  Statement, in Juli, warrants not outstanding  Statement, in Juli, warrants not outstanding	\$25,000,000   77.  \$700,000,000   76.  \$6,000,000,000   16.00  \$10,000,000,000   10,000  \$2,004,000,000   10,000  \$5,100,000,000   5.15  \$5,500,000,000   5.56  \$4,545,202,00   2,272,66  \$4,470,000,00   14,70  \$9,516,000,00   5,57  \$1,4734,000,00   14,70  \$1,4734,000,00   14,70  \$1,000,000,00   10,000,000  \$1,000,000,000   10,000,000  \$1,000,000,000   10,000,000  \$1,000,000,000   13,000,000,000   13,000,000,000  \$1,000,000,000   13,000,000,000   13,000,000,000  \$1,000,000,000   13,000,000,000	0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$4,000,00 0 \$4,000,00 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00	(\$4.784.000.00)	\$35,000,00 35 \$1,000,000,00 198,675 \$500,000,00 500 \$500,000,00 500 \$520,000,00 132,353 \$260,000,00 476 \$237,000,00 237 \$550,000,000,00 65,245,759 \$5650,000,00 650
8.11.14  11  8.11.14  8.9.11  9.11  9.11.36  8.11.14  9.11  12.16  8.14.45  8.14.45	MIDTOWN BANK & TRUST COMPANY MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE MIDWEST REGIONAL BANCORP, INC. MIDWESTORE FINANCIAL GROUP, INC. MIDWESTORE FINANCIAL GROUP, INC. MIDWESTORE FINANCIAL GROUP, INC. MIDWESTORE FINANCIAL SERVICES INC. MILLENNIM BANCORP, INC. MILLENNIM BANCORP, INC. MILLENNIM BANCORP, INC. MISSION VALLEY BANCORP INC. MONARCH COMMUNITY BANCORP, INC. MONARCH COMMUNITY BANCORP, INC. MONARCH COMMUNITY BANCORP, INC. MONARCH FIRMACIAL HUDDINGS, INC. MORBILL BANCORP, INC. MORBI	ATLANTA ATLANTA MELROSE PARK MESTAL MELROSE PARK MESTAL M	GA 11/19/2013 GA 18/2014 A 18/2014 A 18/2014 A 18/2014 B	\$64.784.000.00 \$700.000.00 \$10.000.000.00 \$10.000.000.00 \$110.000.000.00 \$5.16.000.000 \$5.16.000.000 \$5.260.000.00 \$5.260.000.00 \$5.460.000.00 \$5.460.000.00 \$5.4734.000.00 \$5.4734.000.00 \$5.4734.000.00 \$5.4734.000.00 \$5.4734.000.00 \$5.4734.000.00 \$5.4734.000.00 \$5.4734.000.00 \$5.4734.000.00	\$0.00 \$5024.288.89 \$0.00 \$763.294.14 \$0.00 \$18.933.33 33 \$0.00 \$12.844.226.31 \$0.00 \$18.933.33 33 \$0.00 \$12.844.226.31 \$0.00 \$42.98.581.73 \$0.00 \$42.98.581.73 \$0.00 \$5.975.633.93 \$0.00 \$5.975.633.93 \$0.00 \$5.975.633.93 \$0.00 \$5.975.633.93 \$1.00 \$5.00 \$12.93.488.01 \$0.00 \$1.703.186.56 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.	Settlend banknuscicur/Receivenshio  Redeemed, in Jul. warrants not outstanding  Redeemed, in Jul. warrants not outstanding  Redeemed, in Jul. warrants not outstanding  State of the set outstanding  State outstanding  State outstanding  Redeemed, in Jul. warrants not outstanding  State outstanding  Redeemed, in Jul. warrants not outstanding  State outstanding  Redeemed, in Jul. warrants not outstanding  State outstanding	\$20,000,000   77   16,000,000   16,000	0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$4,000,00 0 \$4,000,00 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00	(\$4.356.000.00) (\$4.356.000.00)	\$36,000,00 36 \$1,000,000,00 198,675 \$500,000,00 500 \$500,000,00 500 \$500,000,00 132 \$500,000,00 132 \$500,000,00 132 \$500,000,00 476 \$5237,000,00 237 \$500,000,00 65,245,759 \$500,000,00 650
8.11.14  11  8.11.14  8.9.11  9.11  9.11.36  8.11.14  9.11  12.16  8.14.45  8.14.45	MIDTION'S BANK & TRUST COMPANY MIDTON'S TONE GROWN BANCORP INC. THE BANK OF OTTERVILLE MIDWEST REGIONAL BANCORP INC. THE BANK OF OTTERVILLE MIDWEST REGIONAL BANCORP INC. MIDWESTONE FINANCIAL GROUP INC. MIDWESTONE FINANCIAL GROUP INC. MIDWESTONE FINANCIAL SERVICES INC. MIDWESTONE FINANCIAL SERVICES INC. MIDWESTONE FINANCIAL SERVICES INC. MIDWESTONE FINANCIAL SERVICES INC. MILERNIM BANCORP HANCORP INC. MISSION COMMUNITY BANCORP MISSION OLD MIDWESTONE FINANCIAL SERVICES INC. MISSION COMMUNITY BANCORP MISSION VALLEY BANCORP INC. MORARCH COMMUNITY BANCORP INC. MORARCH COMMUNITY BANCORP INC. MORARCH COMMUNITY BANCORP INC. MORARCH FINANCIAL FIOLDINGS INC.	ATLANTA ATLANTA ATLANTA MELROSE PARK MESTAL MELROSE PARK MESTAL MELROSE	GA	\$64.784.000.00 \$700.000.00 \$10.000.000.00 \$10.000.000.00 \$110.000.000.00 \$5.16.000.000 \$5.16.000.000 \$5.260.000.00 \$5.260.000.00 \$5.460.000.00 \$5.460.000.00 \$5.4734.000.00 \$5.4734.000.00 \$5.4734.000.00 \$5.4734.000.00 \$5.4734.000.00 \$5.4734.000.00 \$5.4734.000.00 \$5.4734.000.00 \$5.4734.000.00	\$0.00 \$5024.288.89 \$0.00 \$763.294.14 \$0.00 \$18.933.33 33 \$0.00 \$12.844.226.31 \$0.00 \$18.933.33 33 \$0.00 \$12.844.226.31 \$0.00 \$42.98.581.73 \$0.00 \$42.98.581.73 \$0.00 \$5.975.633.93 \$0.00 \$5.975.633.93 \$0.00 \$5.975.633.93 \$0.00 \$5.975.633.93 \$1.00 \$5.00 \$12.93.488.01 \$0.00 \$1.703.186.56 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.	Settlend banknuscicur/Receivenshio  Redeemed, in Jul. warrants not outstanding  Redeemed, in Jul. warrants not outstanding  Redeemed, in Jul. warrants not outstanding  State of the set outstanding  State outstanding  State outstanding  Redeemed, in Jul. warrants not outstanding  State outstanding  Redeemed, in Jul. warrants not outstanding  State outstanding  Redeemed, in Jul. warrants not outstanding  State outstanding	\$25,000,000   77   1570,000,000   78   150,000,000   78   78   150,000,000   78   150,000	0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$4,000,00 0 \$4,000,00 0 \$1,000,00 4 \$1,000,00 0 \$1,000,00 4 \$1,000,00 0 \$1,	(\$4.784.000.00)	\$35,000,000 36 \$1,000,000,00 198,675 \$500,000,000 500 \$500,000,000 500 \$520,000,000 132,353 \$476,000,000 476 \$237,000,000 237 \$550,000,000 65,245,759 \$560,000,000 656
8.11.14  8.11.14  8.11.14  8.11.14  8.11.19  8.11.19  8.11.14  9.11.19  8.11.14  11  8.11.14	MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & T	ATLANTA ATLANTA MELROSE PARK MESTAL MELROSE PARK MESTAL ME	GA	\$64.784.000.00 \$700,000.00 \$10,000.000.00 \$10,000.000.00 \$1,000.000.00 \$5,260.000.00 \$5,116,000.00 \$6,765.000.00 \$1,334.000.00 \$1,347.0000.00 \$1,347.0000.00 \$1,347.0000.00 \$1,347.0000.00 \$1,347.0000.00 \$1,347.0000.00 \$1,347.0000.00 \$1,347.0000.00 \$1,347.0000.00 \$1,347.0000.00 \$1,347.0000.00 \$1,347.0000.00 \$1,347.0000.00 \$1,347.0000.00 \$1,347.0000.00 \$1,347.0000.00	\$0.00 \$824.288.89 \$0.00 \$763.294.14 \$0.00 \$18.933.333.33 \$0.00 \$12.844.226.31 \$0.00 \$4.296.561.73 \$0.00 \$4.296.561.73 \$0.00 \$5.296.041.66 \$0.00 \$5.296.041.66 \$0.00 \$5.296.041.66 \$0.00 \$5.296.041.66 \$0.00 \$5.399.146.60 \$0.00 \$5.399.146.60 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.00 \$0.00 \$5.600.00 \$5.600.00 \$11.291.481.00 \$0.00 \$5.60	Selfied banknuotoviReceivenhito  Redeemed, in Mit. warrants not outstanding Redeemed, in Mit. warrants not outstanding Redeemed, in Mit. warrants not outstanding  Redeemed, in Mit. warrants not outstanding  Sold. in Mit. warrants not outstanding  Redeemed, in Mit. warrants not outstanding  Redeemed, in Mit. warrants not outstanding  Self. in Mit. warrants not outstanding  Redeemed, in Mit. warrants not outstanding  Redeemed, in Mit. warrants not outstanding  Redeemed, in Mit. warrants not outstanding  Self. in Mit. warrants not outstanding  Self. in Mit. warrants not outstanding  Redeemed, in Mit. warrants not outstanding  Redeemed, in Mit. warrants not outstanding  Self. in Mit. warrants not outstanding  Redeemed, in Mit. warrants not outstanding  Redeemed, in Mit. warrants not outstanding  Self. in Mit. warrants not outstanding  Redeemed, in Mit. warrants not outstanding  Self. in Mit. warrants not outstanding	\$20,000,000   77.000,000   77.000,000,000   77.000,000	0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$4,000,00 0 \$4,000,00 0 \$4,000,00 1 \$2,00 0 \$1,000,00 1 \$2,00 0 \$1,000,00 0 \$1,000,00	(\$4.356.000.00) (\$4.356.000.00)	\$1,000,000 35 \$1,000,000 198,675 \$500,000,00 198,675 \$500,000,00 198,675 \$520,000,00 198,675 \$520,000,00 198,675 \$520,000,00 198,675 \$520,000,00 198,675 \$520,000,00 198,675 \$520,000,00 198,675 \$520,000,00 198,675 \$520,000,00 198,675 \$520,000,00 198,675 \$520,000,00 198,675 \$520,000,00 198,675
8.11.14  8.11.14  8.11.14  8.11.14  8.11.19  8.11.19  8.11.14  9.11.19  8.11.14  11  8.11.14	MIDTOWN BANK & TRUST COMPANY MOVEST ENGORM, BANCORP INC, THE BANK OF OTTERVILLE MIDWEST REGIONAL BANCORP INC, THE BANK OF OTTERVILLE MIDWEST ENGORM, BANCORP INC, THE BANK OF OTTERVILLE MIDWEST STORE FINANCIAL GROUP, INC, MIDWESTONE FINANCIAL GROUP, INC, MIDWESTONE FINANCIAL GROUP, INC, MIDWESTONE FINANCIAL GROUP, INC, MIDWESTONE FINANCIAL GROUP, INC, MIDWESCORS INTERVENCES, INC, MIDWESCORS INTERVENCES, INC, MIDWESCORS INTERVENCES, INC, MIDWESCORS INTERVENCES, INC, MISSIGN COMMUNITY BANCORP MISSIGN	ATLANTA ATLANTA MELROSE PARK MESTAL ME	GA	\$64.784.000.00 \$700.000.00 \$16.000.000.00 \$16.000.000.00 \$110.000.000.00 \$5.116.000.00 \$5.116.000.00 \$5.400.000.00 \$5.400.000.00 \$5.400.000.00 \$5.400.000.00 \$5.474.000.00 \$5.474.000.00 \$5.474.000.00 \$5.474.000.00 \$5.474.000.00 \$5.474.000.00 \$5.474.000.00 \$5.474.000.00 \$5.474.000.00 \$5.474.000.00 \$5.474.000.00 \$5.474.000.00 \$5.474.000.00	\$0.00 \$5024.288.89 \$0.00 \$763.294.14 \$0.00 \$18.933.33 33 \$0.00 \$12.844.226.31 \$0.00 \$12.844.226.31 \$0.00 \$4.296.561.73 \$0.00 \$4.296.561.73 \$0.00 \$5.675.633.99 \$0.00 \$5.675.633.99 \$0.00 \$5.675.633.99 \$0.00 \$5.675.633.99 \$0.00 \$51.703.166.66 \$0.00 \$11.703.66.66 \$0.00 \$11.703.66.66 \$0.00 \$11.703.66.66 \$0.00 \$11.703.66.66 \$0.00 \$11.703.66.66 \$0.00 \$11.703.77 \$0.00	Selfend banknuscov/Receivenship  Redeemed, in Juli, warrants not outstanding  Redeemed, in Juli, warrants not outstanding  Redeemed, in Juli, warrants not outstanding  Station in Juli, warrants not outstanding  Self, in Juli, warrants not outstanding  Redeemed, in Juli, warrants not outstanding  Self, in Juli, warrants not outstanding	\$25,000,000   77   78   78   78   78   78   78	0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$4,000,00 0 \$4,000,00 0 \$4,000,00 1 \$2,00 0 \$1,000,00 1 \$2,00 0 \$1,000,00 0 \$1,000,00	(\$4.356.000.00) (\$4.356.000.00)	\$35,000,000 355 \$1,000,000,000 198,675 \$500,000,000 500 \$500,000,000 500 \$22,000,000 132,363 \$476,000,000 476 \$237,000,000 65,245,759 \$850,000,000 65,245,759 \$850,000,000 65,245,759
8.11.14  8.11.14  8.11.14  8.11.14  8.11.19  8.11.19  8.11.14  9.11.19  8.11.14  11  8.11.14	MIDTOWN BANK & TRUST COMPANY MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILE MIDWEST REGIONAL BANCORP, INC. MIDWEST REGIONAL BANCORP, INC. MIDWESTON ETHANCIAL GROUP, INC. MIDWESTON BANCOLA, SERVICES, INC. MIDWESTON BANCOLA, SERVICES, INC. MILENNUM BANCORP, INC. MISSION OLDMANNY BANCORP MISSION VALLEY BANCORP INC. MORARCH ICROMALENT FOR MISSION COMPANIENT OF MISSION VALLEY BANCORP INC. MORARCH ICROMALENT FOR MISSION COMPANIENT OF MISSION VALLEY BANCORP INC. MORARCH FOR FOR MISSION COMPANIENT OF MISSION VALLEY BANCORP INC. MORARCH FOR FOR MISSION COMPANIENT OF MISSION VALLEY BANCORPAIN INC. MORARCH FOR FOR MISSION COMPANIENT OF MISSION VALLEY BANCORPAIN INC. MORARCH STANLEY MORGAN STANLEY MORG	ATLANTA ATLANTA ATLANTA MELROSE PARK MELROSE FESTUS FESTUS FESTUS FESTUS FESTUS MEDPORD MED	GA	\$64.784.000.00 \$700.000.00 \$10.000.000.00 \$110.000.000.00 \$51.000.000.00 \$5.116.000.00 \$5.260.000.00 \$5.364.000.00 \$5.4756.000.00 \$5.4756.000.00 \$5.4756.000.00 \$5.4756.000.00 \$5.4756.000.00 \$5.4756.000.00 \$5.4756.000.00	\$0.00 \$5024.288.89 \$0.00 \$763.294.14 \$0.00 \$18.933.33 33 \$0.00 \$12.844.226.31 \$0.00 \$12.844.226.31 \$0.00 \$4.296.561.73 \$0.00 \$4.296.561.73 \$0.00 \$5.675.633.99 \$0.00 \$5.675.633.99 \$0.00 \$5.675.633.99 \$0.00 \$5.675.633.99 \$0.00 \$51.703.166.66 \$0.00 \$11.703.66.66 \$0.00 \$11.703.66.66 \$0.00 \$11.703.66.66 \$0.00 \$11.703.66.66 \$0.00 \$11.703.66.66 \$0.00 \$11.703.77 \$0.00	Selfend banknuscov/Receivenship  Redeemed, in Juli, warrants not outstanding  Redeemed, in Juli, warrants not outstanding  Redeemed, in Juli, warrants not outstanding  Station in Juli, warrants not outstanding  Self, in Juli, warrants not outstanding  Redeemed, in Juli, warrants not outstanding  Self, in Juli, warrants not outstanding	\$20,000,000   77.000,000   77.000,000,000   77.000,000	0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$4,000,00 0 \$4,000,00 0 \$4,000,00 1 \$2,00 0 \$1,000,00 1 \$2,00 0 \$1,000,00 0 \$1,000,00	(\$4.356.000.00) (\$4.356.000.00)	\$35,000,00 355 \$1,000,000,00 198,675 \$500,000,00 500 \$500,000,00 500 \$520,000,00 132,363 \$476,000,00 476 \$537,000,00 476 \$537,000,00 650 \$531,000,00 650 \$531,000,00 550 \$531,000,00 3311 \$5140,034,65 166 \$5380,000,00 3386
8.11.14  8.11.14  8.11.14  8.11.14  8.11.19  8.11.19  8.11.14  9.11.19  8.11.14  11  8.11.14	MINTOWN BANK & TRUST COMPANY  MINTOW	ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA MELROSE PARK FESTUS FESTUS FESTUS FESTUS FESTUS FESTUS FORD IOWA CITY IOWA	GA	\$64.784.000.00 \$700,000.00 \$10,000.000.00 \$10,000.000.00 \$110,000.000.00 \$57,260.000.00 \$5,116,000.00 \$6,766.000.00 \$1,134,000.00 \$1,134,000.00 \$1,134,700.000.00 \$1,134,700.000.00 \$1,134,700.000.00 \$1,134,700.000.00 \$1,134,700.000.00 \$1,134,700.000.00 \$1,134,700.000.00 \$1,134,700.000.00 \$1,134,700.000.00 \$1,134,700.000.00 \$1,134,700.000.00 \$1,134,700.000.00 \$1,134,700.000.00 \$1,134,700.000.00 \$1,134,700.000.00 \$1,134,700.000.00 \$1,134,700.000.00 \$1,134,700.000.00	\$0.00 \$8024.288.89 \$0.00 \$18.933.33 33 \$0.00 \$18.943.33 33 \$0.00 \$12.844.228.31 \$0.00 \$18.933.33 33 \$0.00 \$12.844.228.31 \$0.00 \$4.296.591.73 \$0.00 \$5.675.683.89 \$0.00 \$5.675.683.89 \$0.00 \$5.675.683.89 \$0.00 \$5.75.683.89 \$1.00 \$5.703.186.86 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.00 \$0.00 \$5.623.685.50 \$0.00 \$11.280.655.5551 \$0.00 \$11.280.655.5551 \$0.00 \$11.280.055.5551 \$0.00 \$11.280.955.550 \$0.00 \$15.629.377.38 \$0.00 \$15.629.37 \$0.00 \$15.6	Selected banknuscicn/Receivenships  Redeemed, in luft, warrants not outstanding  Redeemed, in luft, warrants not outstanding  Redeemed, in luft, warrants not outstanding  Selected in luft, warrants not outstanding  Selected in luft, warrants not outstanding  Redeemed, in luft, warrants not outstanding  Redeemed, in luft, warrants not outstanding  Selected in luft, warrants not outstanding  Redeemed, in luft, warrants not outstanding  Selected in luft, warrants not outstanding  Redeemed, in luft, warrants not outstanding  Selected in luft, warrants not outstanding  Redeemed, in luft, warrants not outstanding  Selected in luft, warrants not outstanding	\$20,000,000   77.000,000,000   16.000	0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$400,00 0 \$400,00 0 \$400,00 0 \$1,000,00 1 \$2,00 0 \$1,000,00 1 \$2,00 0 \$1,000,00 0 \$1,0	(\$4.356.000.00) (\$4.356.000.00) (\$2,239.796.00) (\$3,3000.00)	\$1,000,000 35 \$1,000,000 198,675 \$500,000,00 198,675 \$500,000,00 198,675 \$520,000,00 198,675 \$520,000,00 198,675 \$520,000,00 198,675 \$520,000,00 198,675 \$520,000,00 198,675 \$520,000,00 198,675 \$520,000,00 198,675 \$520,000,00 198,675 \$520,000,00 198,675 \$520,000,00 198,675 \$520,000,00 198,675
8,11,14  8,11,14  8,11,14  8,11,14  8,11,14  8,11,14  8,11,14  8,11,14  8,11,14  8,11,14  8,11,14	MIDTION'S BANK & TRUST COMPANY MIDTON'S TONE INC. MIDTON'S TONE INC. MIDWEST REGIONAL BANCORP INC. / THE BANK OF OTTERVILLE MIDWEST REGIONAL BANCORP INC. MIDWEST REGIONAL BANCORP INC. MIDWEST COMPANY MIDWEST REGIONAL BANCORP INC. MIDWEST COMPANY MIDWEST REGIONAL BANCORP INC. MIDWEST COMPANY MISSION COMMANY MIDWEST COMPANY MI	ATLANTA ATLANTA MELROSE PARK MELROSE PARK MELROSE PARK MELROSE PARK MELROSE PARK MELROSE PARK MESTAR MESTAR FESTUR FESTUR FESTUR MEDFORD MEDFO	GA	\$64.784.000.00 \$190.000.00 \$190.000.00 \$190.000.00 \$110.000.000.00 \$5.100.000.00 \$5.100.000.00 \$5.400.000.00 \$5.400.000.00 \$5.474.000.00 \$5.300.000.00 \$5.750.000.00 \$5.750.000.00 \$5.750.000.00 \$5.750.000.00 \$5.750.000.00	\$0.00 \$5024.288.89 \$0.00 \$763.294.14 \$0.00 \$18.933.33.33 \$0.00 \$12.844.226.31 \$0.00 \$12.844.226.31 \$0.00 \$4.296.561.73 \$0.00 \$4.296.561.73 \$0.00 \$5.875.633.99 \$0.00 \$5.875.633.99 \$0.00 \$5.956.041.66 \$0.00 \$15.703.166.66 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.00 \$0.00 \$11.280.065.555.11 \$0.00 \$11.280.065.555.11 \$0.00 \$11.280.065.555.11 \$0.00 \$11.280.065.555.11 \$0.00 \$11.280.065.555.11 \$0.00 \$11.280.065.555.11 \$0.00 \$11.280.065.555.11 \$0.00 \$11.280.065.555.11 \$0.00 \$11.280.065.555.11 \$0.00 \$11.280.065.555.11 \$0.00 \$11.280.065.555.11 \$0.00 \$11.280.065.555.11 \$0.00 \$11.280.065.555.11 \$0.00 \$11.280.065.555.11 \$0.00 \$11.280.065.555.11 \$0.00 \$11.280.065.555.11 \$0.00 \$11.280.065.555.11 \$0.00 \$11.280.065.555.11 \$0.00 \$11.280.065.555.11 \$0.00 \$11.280.065.67 \$0.00 \$11.280.065.67 \$0.00 \$11.280.065.67 \$0.00 \$11.280.065.67 \$0.00 \$11.280.066.67 \$0.00 \$11.280.066.67 \$0.00 \$10.00 \$	Estled banknuote/urReceivenship  Redeemed, in Juli: warrants not outstanding  Redeemed, in Juli: warrants not outstanding  Redeemed, in Juli: warrants not outstanding  State of the search outstanding  State outstanding	\$25,000,000   77   78   78   78   78   78   78	0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$4,000.00 0 \$4,000.00 0 \$1,0	(\$4.356.000.00) (\$4.356.000.00)	\$35,000,00 355 \$1,000,000,00 198,675 \$500,000,00 500 \$500,000,00 500 \$520,000,00 132,363 \$476,000,00 476 \$537,000,00 476 \$537,000,00 650 \$531,000,00 650 \$531,000,00 550 \$531,000,00 3311 \$5140,034,65 166 \$5380,000,00 3386
8.11.14  8 8  9.11  9.11  99  12.16  8.14.45  8.14.45  8.14.45	MIDTOWN BANK & TRUST COMPANY  MIDWEST REGIONAL BANCORP INC. / THE BANK OF OTTERVILLE  MIDWESTOR ETHANCIAL GROUP. INC.  MIDWESTOR ETHANCIAL GROUP. INC.  MIDWESTOR ETHANCIAL GROUP. INC.  MIDWESTOR FINANCIAL SERVICES INC.  MILLENBUM BANCORP. INC.  MILLENBUM BANCORP. INC.  MILLENBUM BANCORP. INC.  MISSION VALLEY BANCORP  MICHAEL COMMENTY BANCORP INC.  MONARCH COMPONENT BANCORP INC.  MONARCH COMMENTY BANCORP INC.  MONARCH COMMENTY BANCORP INC.  MONARCH FINANCIAL HOLDINGS. INC.  MONEY INC.  MOSCOW BANCSHARES. INC.  MOSCOW BANCSHARES. INC.  MONARCH FINANCIAL HOLDINGS. INC.  MONARCH FINAN	ATLANTA ATLANTA ATLANTA MELROSE PARK MELROSE FESTUS FESTUS FESTUS FESTUS MEDPORD MEDPO	GA	\$64.784.000.00 \$190.000.00 \$190.000.00 \$190.000.00 \$110.000.000.00 \$5.100.000.00 \$5.100.000.00 \$5.400.000.00 \$5.400.000.00 \$5.474.000.00 \$5.300.000.00 \$5.750.000.00 \$5.750.000.00 \$5.750.000.00 \$5.750.000.00 \$5.750.000.00	\$0.00 \$5024.288.89 \$0.00 \$763.294.14 \$0.00 \$18.933.33.33 \$0.00 \$12.844.226.31 \$0.00 \$12.844.226.31 \$0.00 \$4.296.561.73 \$0.00 \$4.296.561.73 \$0.00 \$5.875.633.99 \$0.00 \$5.875.633.99 \$0.00 \$5.956.041.66 \$0.00 \$15.703.166.66 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.00 \$0.00 \$11.280.065.555.11 \$0.00 \$11.280.065.555.11 \$0.00 \$11.280.065.555.11 \$0.00 \$11.280.065.555.11 \$0.00 \$11.280.065.555.11 \$0.00 \$11.280.065.555.11 \$0.00 \$11.280.065.555.11 \$0.00 \$11.280.065.555.11 \$0.00 \$11.280.065.555.11 \$0.00 \$11.280.065.555.11 \$0.00 \$11.280.065.555.11 \$0.00 \$11.280.065.555.11 \$0.00 \$11.280.065.555.11 \$0.00 \$11.280.065.555.11 \$0.00 \$11.280.065.555.11 \$0.00 \$11.280.065.555.11 \$0.00 \$11.280.065.555.11 \$0.00 \$11.280.065.555.11 \$0.00 \$11.280.065.555.11 \$0.00 \$11.280.065.67 \$0.00 \$11.280.065.67 \$0.00 \$11.280.065.67 \$0.00 \$11.280.065.67 \$0.00 \$11.280.066.67 \$0.00 \$11.280.066.67 \$0.00 \$10.00 \$	Selfend banknuctov/Receivenship  Redeemed, in Juli, warrants not outstanding  Redeemed, in Juli, warrants not outstanding  Redeemed, in Juli, warrants not outstanding  Self, in Juli, warrants not outstanding  Self, in Juli, warrants not outstanding  Redeemed, in Juli, warrants not outstanding  Redeemed, in Juli, warrants not outstanding  Self, in Juli, warrants not outstanding	\$20,000,000   77.000,000,000   16.000	0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$4,000,00 0 \$1,000,00 0 \$1,	(\$4.356.000.00) (\$4.356.000.00) (\$2,239.796.00) (\$3,3000.00)	\$35,000,000 355 \$1,000,000,000 198,675 \$500,000,000 500 \$500,000 500 \$520,000,000 122 \$520,000,000 132,363 \$476,000,00 476 \$5237,000,00 237 \$5500,000,000 655,245,759 \$650,000,000 655 \$531,000,000 311 \$5140,034,655 1655 \$5386,000,00 366
8,11,14  8,11,14  8,11,14  8  9,11  99,11  99,11,36  8,11,14  99,11,36  8,14,45  8,14,45  8,14,45  8,14,45  8,14,45  8,14,45  8,14,45  8,14,45	MIDTOWN BANK & TRUST COMPANY  MIDWEST REGIONAL BANCORP INC. / THE BANK OF OTTERVILLE  MIDWESTOR ETHANCIAL GROUP. INC.  MIDWESTOR ETHANCIAL GROUP. INC.  MIDWESTOR ETHANCIAL GROUP. INC.  MIDWESTOR FINANCIAL SERVICES INC.  MILLENBUM BANCORP. INC.  MILLENBUM BANCORP. INC.  MILLENBUM BANCORP. INC.  MISSION VALLEY BANCORP  MICHAEL COMMENTY BANCORP INC.  MONARCH COMPONENT BANCORP INC.  MONARCH COMMENTY BANCORP INC.  MONARCH COMMENTY BANCORP INC.  MONARCH FINANCIAL HOLDINGS. INC.  MONEY INC.  MOSCOW BANCSHARES. INC.  MOSCOW BANCSHARES. INC.  MONARCH FINANCIAL HOLDINGS. INC.  MONARCH FINAN	ATLANTA ATLANTA ATLANTA MELROSE PARK MELROSE FESTUS FESTUS FESTUS FESTUS MEDPORD MEDPO	GA	\$64.784.000.00 \$700.000.00 \$10.000.000.00 \$110.000.000.00 \$51.0000.00 \$5.110.000.000 \$5.110.000.000 \$5.140.000.00 \$5.140.000.00 \$5.140.000.00 \$5.140.000.00 \$5.750.000.00 \$5.750.000.00 \$5.750.000.00 \$5.750.000.00 \$5.750.000.00 \$5.750.000.00 \$5.750.000.00 \$5.750.000.00 \$5.750.000.00 \$5.750.000.00 \$5.750.000.00 \$5.750.000.00 \$5.750.000.00 \$5.750.000.00 \$5.750.000.00 \$5.7720.000.00	\$0.00 \$524.288.89 \$0.00 \$703.294.14 \$0.00 \$18.933.33 33 \$0.00 \$12.844.226.31 \$0.00 \$18.933.33 33 \$0.00 \$12.844.226.31 \$0.00 \$4.296.561.73 \$0.00 \$4.296.561.73 \$0.00 \$5.675.633.93 \$0.00 \$5.675.633.93 \$0.00 \$5.675.633.93 \$0.00 \$5.675.633.93 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.00 \$0.00 \$11.291.22.22 \$0.00 \$7.803.377.38 \$0.00 \$1.291.291.22.22 \$0.00 \$7.803.377.38 \$0.00 \$1.291.291.291.291.291.291.291.291.291.29	Estited banknuoteur/Receivenshio  Redeemed, in Juli: warrants not outstanding  Redeemed, in Juli: warrants not outstanding  Redeemed, in Juli: warrants not outstanding  Stat. in Juli: warrants not outstanding  Stat. in Juli: warrants not outstanding  Redeemed, in Juli: warrants not outstanding  Stat. in Juli: warrants not outstanding  Statement of the warrants not outstanding  Stat. in Juli: warrants not outstanding  Statement of the warrants not outstanding  Statement of the warrants not outstanding  Statement of the warrants not outstanding  Redeemed, in Juli: warrants not outstanding  Statement of the warrants not outstanding  Redeemed, in Juli: warrants not outstanding  Statement of the warrants not outstanding  Redeemed, in Juli: warrants not outstanding  Redeemed in Juli: warrants not outstanding	\$25,000,000   77,000,000,000   76,000,000   76,000,000,000   76,000,000   76,000,000   76,000,000,000   76,0	0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$4,000,00 0 \$1,000,00 0 \$1,	(\$4.356.000.00) (\$4.356.000.00) (\$2,239.796.00) (\$3,3000.00)	\$35,000,00
8,11,14  8,11,14  8,11,14  8  9,11  99,11  99,11,36  8,11,14  99,11,36  8,14,45  8,14,45  8,14,45  8,14,45  8,14,45  8,14,45  8,14,45  8,14,45	MINITIONIN BANK & TRUST COMPANY  MINTONIN BANK & MARCHAR & MA	ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA MELROSE PARK FESTUS FESTUS FESTUS FESTUS FESTUS FESTUS FESTUS FESTUS FORD IOWA CITY FERENCO CITY	GA	\$64.784.000.00 \$190.000.00 \$190.000.00 \$190.000.00 \$110.000.000.00 \$5.100.000.00 \$5.100.000.00 \$5.400.000.00 \$5.400.000.00 \$5.474.000.00 \$5.300.000.00 \$5.750.000.00 \$5.750.000.00 \$5.750.000.00 \$5.750.000.00 \$5.750.000.00	\$0.00 \$524.288.89 \$0.00 \$703.294.14 \$0.00 \$18.933.33 33 \$0.00 \$12.844.226.31 \$0.00 \$18.933.33 33 \$0.00 \$12.844.226.31 \$0.00 \$4.296.561.73 \$0.00 \$4.296.561.73 \$0.00 \$5.675.633.93 \$0.00 \$5.675.633.93 \$0.00 \$5.675.633.93 \$0.00 \$5.675.633.93 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.00 \$0.00 \$11.291.22.22 \$0.00 \$7.803.377.38 \$0.00 \$1.291.291.22.22 \$0.00 \$7.803.377.38 \$0.00 \$1.291.291.291.291.291.291.291.291.291.29	Settled banknusticn/Receivenship  Redeemed, in Jult. warrants not outstanding  Redeemed, in Jult. warrants not outstanding  Redeemed, in Jult. warrants not outstanding  State in Jult. warrants not outstanding  State in Jult. warrants not outstanding  Redeemed, in Jult. warrants not outstanding  State in Jult. warrants not outstanding  Redeemed, in Jult. warrants not outstanding  State in Jult. warrants not outstanding  Redeemed, in Jult. warrants not outstanding  State in Jult. warrants not outstanding  Redeemed, in Jult. warrants not outstanding  State in Jult. warrants not outstanding  Redeemed, in Jult. warrants not outstanding  State in Jult. warrants not outstanding  State in Jult. warrants not outstanding  Redeemed, in Jult. warrants not outstanding  State in Jult. warrants not outstanding  Redeemed, in Jult. warrants not outstanding  State in Jult. warrants not outstanding  Redeemed, in Jult. warrants not outstanding  State in Jult. warrants not outstanding  Redeemed, in Jult. warrants not outstanding  State in Jult. warrants not outstanding	\$20,000,000   77,000,000,000   15,000,000,000   16,000,000,000   16,000,000,000   16,000,000,000   16,000,000,000   16,000,000,000   16,000,000,000   5,11,000,000,000   5,11,000,000,000   5,11,000,000,000   14,000,000,000   14,000,000,000   14,000,000,000   14,000,000,000   10,000,000,000   10,000,000,000   10,000,000,000   10,000,000,000   10,000,000,000   10,000,000,000,000   10,000,000,000   10,000,000,000,000,000,000,000,000,000,	0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$400,00 0 \$400,00 0 \$400,00 0 \$1,000,00 1 \$2,00 0 \$1,000,00 1 \$2,00 0 \$1,000,00 0 \$1,000,00	(\$4.356.000.00) (\$4.356.000.00) (\$2.239.790.00)	\$35,000.00 \$31,000.00 \$1,000.00 \$51,000.00 \$5500.000.00 \$5500.000.00 \$22 \$220,000.00 \$22 \$231,000.00 \$
8,11,14  8,11,14  8,11,14  8  9,11  99,11  99,11,36  8,11,14  99,11,36  8,14,45  8,14,45  8,14,45  8,14,45  8,14,45  8,14,45  8,14,45  8,14,45	MIDTOWN BANK & TRUST COMPANY MIDWEST ERGORNA BANCORP INC. / THE BANK OF OTTERVILE MIDWEST ERGORNA BANCORP INC. MIDWEST ERGORNA BANCORP INC. MIDWEST ERGORNA BANCORP INC. MIDWEST COMPANY MIDWEST CO	ATLANTA ATLANTA ATLANTA MELROSE PARK MERCORD MEDFORD	GA	\$64.784.000.00 \$700.000.00 \$10.000.000.00 \$110.000.000.00 \$51.0000.00 \$5.110.000.000 \$5.110.000.000 \$5.140.000.00 \$5.140.000.00 \$5.140.000.00 \$5.140.000.00 \$5.750.000.00 \$5.750.000.00 \$5.750.000.00 \$5.750.000.00 \$5.750.000.00 \$5.750.000.00 \$5.750.000.00 \$5.750.000.00 \$5.750.000.00 \$5.750.000.00 \$5.750.000.00 \$5.750.000.00 \$5.750.000.00 \$5.750.000.00 \$5.750.000.00 \$5.7720.000.00	\$0.00 \$524.288.89 \$0.00 \$703.294.14 \$0.00 \$18.933.33 33 \$0.00 \$12.844.226.31 \$0.00 \$18.933.33 33 \$0.00 \$12.844.226.31 \$0.00 \$4.296.561.73 \$0.00 \$4.296.561.73 \$0.00 \$5.675.633.93 \$0.00 \$5.675.633.93 \$0.00 \$5.675.633.93 \$0.00 \$5.675.633.93 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.00 \$0.00 \$11.291.22.22 \$0.00 \$7.803.377.38 \$0.00 \$1.291.291.22.22 \$0.00 \$7.803.377.38 \$0.00 \$1.291.291.291.291.291.291.291.291.291.29	Settled banknusticn/Receivenship  Redeemed, in Jult. warrants not outstanding  Redeemed, in Jult. warrants not outstanding  Redeemed, in Jult. warrants not outstanding  State in Jult. warrants not outstanding  State in Jult. warrants not outstanding  Redeemed, in Jult. warrants not outstanding  State in Jult. warrants not outstanding  Redeemed, in Jult. warrants not outstanding  State in Jult. warrants not outstanding  Redeemed, in Jult. warrants not outstanding  State in Jult. warrants not outstanding  Redeemed, in Jult. warrants not outstanding  State in Jult. warrants not outstanding  Redeemed, in Jult. warrants not outstanding  State in Jult. warrants not outstanding  State in Jult. warrants not outstanding  Redeemed, in Jult. warrants not outstanding  State in Jult. warrants not outstanding  Redeemed, in Jult. warrants not outstanding  State in Jult. warrants not outstanding  Redeemed, in Jult. warrants not outstanding  State in Jult. warrants not outstanding  Redeemed, in Jult. warrants not outstanding  State in Jult. warrants not outstanding	\$25,000,000   77,000,000,000   76,000,000   76,000,00	0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$400,00 0 \$400,00 0 \$1,000,00 1 \$2,00 0 \$1,000,00 1 \$1,000,00	(\$4.356.000.00) (\$4.356.000.00) (\$2,239.796.00) (\$3,3000.00)	\$35,000,00
8.11.14  8. 8.11.14  8. 9.11  9.11	MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY MOMENTE STANCE HOLDINGS INC. MOMENTE STEED STANCH HOLDINGS INC. MOWEST REGIONAL BANCORP INC. THE BANK OF OTTERVILLE MIDWEST REGIONAL BANCORP INC. THE BANK OF OTTERVILLE MIDWEST STEED FRANCH, GROUP, INC. MIDWESTONE FINANCH, GROUP, INC. MIDWESTONE FINANCH, GROUP, INC. MIDWESTONE FINANCH, GROUP, INC. MIDWESTONE FINANCH, SERVICES INC. MISSIGN OCOMMUNITY BANCORP MISSIGN MILLEY BANCORP MISSIGN OCOMMUNITY BANCORP MISSIGN MILLEY BANCORP INC. MONANCH COMMUNITY BANCORP MISSIGN MISSIGN OCOMMUNITY BANCORP MISSIGN OCOMMUNITY BANCORP MISSIGN OCOMMUNITY BANCORP MISSIGN MISSIGN WITH BANCORP MISSIGN WI	ATLANTA ATLANTA MELROSE PARK MEDFORD MED	GA	\$4,74,000.00 \$10,000.00 \$16,000.00 \$16,000.00 \$110,000.00 \$1,110,000.00	50.00 \$824.288.89 50.00 \$763.294.14 50.00 \$16.933.33.33 50.00 \$12.844.226.31 50.00 \$15.933.33.33 50.00 \$42.26.581.73 50.00 \$4.296.581.73 50.00 \$54.75.633.93 50.00 \$54.75.633.93 50.00 \$54.806.041.66 50.00 \$23.393.48.60 50.00 \$11.703.168.60 50.00 \$11.703.168.60 50.00 \$11.703.168.60 50.00 \$11.291.481.00 50.00 \$11.291.481.00 50.00 \$15.429.122.22 50.00 \$2.803.377.38 50.00 \$37.696.793.50 50.00 \$37.696.793.50 50.00 \$37.696.793.50 50.00 \$37.696.793.50 50.00 \$37.696.793.50 50.00 \$37.696.793.50 50.00 \$37.696.793.50 50.00 \$37.696.793.50 50.00 \$37.696.793.50 50.00 \$37.696.793.50 50.00 \$37.696.793.50 50.00 \$37.696.793.50	Estited banknuoticu/Receivenshio  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Station in full: warrants not outstanding  Station in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Station in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Station in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Station in full: warrants not outstanding  Station in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Station in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Station in full: warrants not outstanding	\$700,000.00 \$770,0	0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$4,000,00 0 \$4,000,00 1 \$2,00 0 \$1,000,00 0 \$1,000,00	(\$4.356.000.00) (\$4.356.000.00) (\$2.239.790.00)	\$35,000.00 \$31,000.00 \$1,000.00 \$51,000.00 \$5500.000.00 \$5500.000.00 \$22 \$220,000.00 \$22 \$231,000.00 \$
8.11,14  8.11,14  8.11,14  8.11,14  8.11,14  9.11  9.11,36  8.11,14  9.11  8.14,45  8.14,44  11  8.11,14  8.11,14  8.11,14  8.11,14  8.11,14	MIDTOWN BANK & TRUST COMPANY  MIDWEST BEGINAL BANCORP INC. / THE BANK OF OTTERVILLE  MIDWEST BEGINAL BANCORP INC. / THE BANK OF OTTERVILLE  MIDWEST BEGINAL BANCORP INC.  MIDWESTONE FINANCIAL GROUP, BIC.  MISSION COMMUNITY BANCORP  MISSION COMMUNITY BANCORP  MISSION COMMUNITY BANCORP  MISSION COMMUNITY BANCORP  MISSION VALEY BANCORP INC.  MONANCIAC FINANCIAL FILLDINGS INC.  MONANCIAC FINANCIAL FILLDINGS INC.  MONANCIA FILLDINGS INC.	ATLANTA FESTURS FESTURS FESTURS FESTURS FESTURS FOR ATLANTA MEDPORD SAN LIUIS OBISPO COLOWATER CHEROPORD FETEROROLOGH PETEROROLOGH CHEROPORT CHEROPORT CHEROPORT CHEROPORT CHEROPORT CHEROPORT MEDPORT ME	GA	\$46.784.000.00 \$700.000.00 \$10.000.000.00 \$10.000.000.00 \$110.000.000 \$5.110.000.000 \$5.110.000.000 \$5.110.000.000 \$5.110.000.000 \$5.110.000.000 \$5.110.000.000 \$5.110.000.000 \$5.110.000.000 \$5.110.000.000 \$5.110.000.000 \$5.110.000.000 \$5.110.000.000 \$5.110.000.000 \$5.110.000.0000 \$5.110.000.0000 \$5.110.000.00000000000000000000000000000	50.00 \$824.288.89 50.00 \$763.294.14 50.00 \$16.933.33.33 50.00 \$12.844.226.31 50.00 \$15.933.33.33 50.00 \$42.26.581.73 50.00 \$4.296.581.73 50.00 \$54.75.633.93 50.00 \$54.75.633.93 50.00 \$54.806.041.66 50.00 \$23.393.48.60 50.00 \$11.703.168.60 50.00 \$11.703.168.60 50.00 \$11.703.168.60 50.00 \$11.291.481.00 50.00 \$11.291.481.00 50.00 \$15.429.122.22 50.00 \$2.803.377.38 50.00 \$37.696.793.50 50.00 \$37.696.793.50 50.00 \$37.696.793.50 50.00 \$37.696.793.50 50.00 \$37.696.793.50 50.00 \$37.696.793.50 50.00 \$37.696.793.50 50.00 \$37.696.793.50 50.00 \$37.696.793.50 50.00 \$37.696.793.50 50.00 \$37.696.793.50 50.00 \$37.696.793.50	Estited banknuoticu/Receivenshio  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Station in full: warrants not outstanding  Station in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Station in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Station in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Station in full: warrants not outstanding  Station in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Station in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Station in full: warrants not outstanding	\$25,000,000   77,000,000,000   76,000,000   76,000,00	0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$400,00 0 \$400,00 0 \$400,00 0 \$1,000,00 1 \$2,00 0 \$1,000,00 1 \$2,00 0 \$1,000,00 0 \$1,000,00	(\$4.356.000.00) (\$4.356.000.00) (\$2.239.790.00)	\$35,000,000 355 \$1,000,000,000 198,675 \$500,000,000 500 \$520,000,000 500 \$220,000,000 132,363 \$476,000,000 476 \$237,000,000 65,245,759 \$650,000,000 65,245,759 \$650,000,000 65,245,759 \$550,000,000 65,245,759 \$550,000,000 65,245,759 \$550,000,000 65,245,759 \$550,000,000 65,245,759 \$550,000,000 65,245,759 \$550,000,000 65,245,759 \$550,000,000 311 \$311,000,000 311 \$311,000,000 311 \$311,000,000 315 \$311,000,000 351 \$3
8.11,14  8.11,14  8.11,14  8.11,14  8.11,14  9.11  9.11,36  8.11,14  9.11  8.14,45  8.14,44  11  8.11,14  8.11,14  8.11,14  8.11,14  8.11,14	MIDTION'S BANK & TRUST COMPANY MIDTON'S TOWN AND AND AND AND AND AND AND AND AND AN	ATLANTA ATLANTA ATLANTA MELROSE PARK MEDFORD ME	GA	\$64.784.000.00 \$190.000.00 \$190.000.00 \$110.000.000.00 \$5.10.000.00 \$5.110.000.00 \$5.110.000.00 \$5.110.000.00 \$5.110.000.00 \$5.110.000.00 \$5.110.000.00 \$5.110.000.00 \$5.110.000.00 \$5.110.000.00 \$5.110.000.00 \$5.110.000.00 \$5.110.000.00 \$5.110.000.00 \$5.110.000.00 \$5.110.000.000.00 \$5.110.000.000.00 \$5.110.000.000.00 \$5.110.000.000.00 \$5.110.000.000.00 \$5.110.000.000.00 \$5.110.000.000.00 \$5.110.000.000.00 \$5.110.000.000.00 \$5.110.000.000.00	\$0.00 \$262,288.89 \$0.00 \$763,294.14 \$0.00 \$18,933,333.33 \$0.00 \$12,844.226.31 \$0.00 \$18,933,333.33 \$0.00 \$12,844.226.31 \$0.00 \$42,965,617.3 \$0.00 \$42,965,617.3 \$0.00 \$56,755,833.9 \$0.00 \$56,755,833.9 \$0.00 \$56,755,833.9 \$0.00 \$51,703,166.66. \$0.00 \$11,291,481.00 \$0.00 \$11,291,481.00 \$0.00 \$11,291,481.00 \$0.00 \$11,291,481.00 \$0.00 \$11,291,481.00 \$0.00 \$11,291,481.00 \$0.00 \$11,291,481.00 \$0.00 \$11,291,481.00 \$0.00 \$11,291,481.00 \$0.00 \$11,291,491.0	Self-emed, in Juli, warrants not outstanding Redeemed, in Juli, warrants not outstanding Redeemed, in Juli, warrants not outstanding Redeemed, in Juli, warrants not outstanding Self, in Juli, warrants not outstanding Self, in Juli, warrants not outstanding Redeemed, in Juli, warrants not outstanding Redeemed, in Juli, warrants not outstanding Self, in Juli, warrants not outstanding Self, in Juli, warrants not outstanding Self, in Juli, warrants not outstanding Redeemed, in Juli, warrants not outstanding Redeemed, in Juli, warrants not outstanding Self, in Juli, warrants not outstanding Redeemed, in Juli, warrants not outstanding Self, in Juli, warrants not outstanding Redeemed, in Juli, warrants not outstanding	\$25,000,000   77,000,000,000   16,000,000,000   16,000,000,000   16,000,000,000   16,000,000,000   16,000,000,000   16,000,000,000   16,000,000,000   16,000,000,000   5,100,000,000   5,100,000,000   5,100,000,000   1,100,000,000   14,700,000,000   14,700,000,000   10,000,000,000,000   10,000,000,000,000,000,000,000,000,000,	0 \$1,000,00 0 \$1,000,00	(\$4.356.000.00) (\$4.356.000.00) (\$2.239.790.00)	\$35,000,000 356 \$1,000,000,000 198,075 \$500,000,000 9500 \$520,000,000 9500 \$520,000,000 122,353 \$520,000,000 123,353 \$527,000,000 237 \$520,000,000 055 \$531,000,000 351 \$531,000,000 356 \$531,000,000 356 \$531,000,000 356 \$531,000,000 356 \$531,000,000 356 \$531,000,000 356 \$531,000,000 356 \$531,000,000 356 \$531,000,000 356 \$531,000,000 356 \$531,000,000 356 \$531,000,000 356 \$531,000,000 356 \$531,000,000 356 \$531,000,000 356 \$531,000,000 356
8.11,14  8.11,14  8.11,14  8.11,14  8.11,14  8.11,14  8.11,14  8.11,14  8.11,14  8.11,14  8.11,14  8.11,14  8.11,14  8.11,14  8.11,14  8.11,14  8.11,14	MIDTION'S BANK & TRUST COMPANY MIDTON'S TOWN AND AND AND AND AND AND AND AND AND AN	ATLANTA ATLANTA ATLANTA MELROSE PARK MESTAL FESTUR FESTUR FESTUR FESTUR FESTUR FESTUR MEDFORD SAN LIUS GRISPO MEDFORD MEDFO	GA	\$46.784.000.00 \$700,000.00 \$10,000.000.00 \$10,000.000.00 \$110,000.000.00 \$5,110,000.000.00	\$0.00 \$824.288.89 \$0.00 \$703.294.14 \$0.00 \$15.833.33 33 \$0.00 \$12.844.263.31 \$0.00 \$4.295.581.73 \$0.00 \$4.295.581.73 \$0.00 \$5.85.956.641.65 \$0.00 \$5.85.956.641.65 \$0.00 \$5.37.503.39 \$4.800.51.00 \$5.00 \$5.37.503.39 \$4.800.51.00 \$5.00 \$5.37.503.59 \$0.00 \$11.291.481.00 \$0.00 \$5.37.503.59 \$5.00 \$11.291.481.00 \$0.00 \$5.37.503.59 \$5.00 \$11.291.481.00 \$0.00 \$5.37.505.59 \$1.00 \$11.291.292.20 \$0.00 \$5.37.505.77.35 \$0.00 \$5.37.505.77.35 \$0.00 \$5.37.505.77.35 \$0.00 \$5.37.505.77.35 \$0.00 \$5.37.505.77.30 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	Estled banknuoteur/Receivenshio  Redeemed, in Mil. warrants not outstanding  Redeemed, in Mil. warrants not outstanding  Redeemed, in Mil. warrants not outstanding  State of the warrants not outstanding  State outstanding  Redeemed, in Mil. warrants not outstanding  State outstanding  Redeemed, in Mil. warrants not outstanding  State outstanding  State outstanding  State outstanding  State outstanding  State outstanding  Redeemed, in Mil. warrants not outstanding  Redeemed, in Mil. warrants not outstanding  State outstanding  State outstanding  Redeemed, in Mil. warrants not outstanding  State outstanding  Redeemed, in Mil. warrants not outstanding  State outstanding  Redeemed, in Mil. warrants not outstanding  State outstanding	\$700,000.00 \$700,000.00 \$700,000.00 \$16,000.0000 \$16,000.0000 \$16,000.0000 \$16,000.0000 \$16,000.0000 \$16,000.0000 \$16,000.0000 \$16,000.00000 \$16,000.00000 \$16,000.00000 \$16,000.0000000 \$16,000.000000000000000000000000000000000	0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$4,000,00 1 \$2,00 1	(\$2,239,786.00) (\$2,239,786.00) (\$2,239,786.00) (\$3,400,000.00) (\$3,400,000.00)	\$36,000,00 36 \$1,000,000,00 198,675 \$500,000,00 500 \$500,000,00 500 \$500,000,00 500 \$500,000,00 132 353 \$500,000,00 132 353 \$500,000,00 476 \$5237,000,00 237 \$560,000,00 650 \$5311,000,00 311 \$140,034,66 156 \$5380,000,00 366 \$5380,000,000,000,000,000,000,000,000,000,
8.11,14  8.11,14  8.11,14  8.11,14  8.11,14  8.11,14  8.11,14  8.11,14  8.11,14  8.11,14  8.11,14  8.11,14  8.11,14  8.11,14  8.11,14  8.11,14  8.11,14	MINITION'S BANK & TRUST COMPANY MINITION'S THE MANK AND	ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA MELROSE PARK FESTUS MEDPORD S SAN LIUS CRISTO FETERBOROLOGH FETERBOROLOGH FETERBOROLOGH FETERBOROLOGH FETERBOROLOGH FETERBOROLOGH FETERBOROLOGH FETERBOROLOGH MEDPORT CHESAREAR CHESAPEARE MERILIM MEGEL MERILIM MEGEL MINGWOOD CHEVELAND KINGWOOD MINGELES LIOS ANGELES LIOS	GA	\$64.784.000.00 \$700,000.00 \$10,000.000.00 \$10,000.000.00 \$110,000.000 \$5,780.000.00 \$5,780.000.00 \$5,780.000.00 \$5,780.000.00 \$1,780.000.00	\$0.00 \$824.288.89 \$0.00 \$763.294.14 \$0.00 \$18.933.333.33 \$0.00 \$12.844.226.31 \$0.00 \$4.296.581.73 \$0.00 \$4.296.581.73 \$0.00 \$5.956.041.66 \$0.00 \$5.956.041.66 \$0.00 \$5.956.041.66 \$0.00 \$4.808.121.00 \$0.00 \$5.339.348.60 \$0.00 \$5.339.348.60 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.00 \$0.00 \$5.956.06.00 \$15.600.00 \$10.200.00 \$15.600.00 \$10.200.00 \$15.600.00 \$10.200.00 \$15.600.00 \$10.200.00 \$10.00 \$10.200.00 \$10.00 \$10.200.00 \$10.00 \$10.200.00 \$10.00 \$10.200.00 \$10.00 \$10.200.00 \$10.00 \$10.200.00 \$10.00 \$10.200.00 \$10.00 \$10.200.00 \$10.00 \$10.200.00 \$10.00 \$10.200.00 \$10.00 \$10.200.00 \$10.00 \$10.200.00 \$10.00 \$10.200.00 \$10.00 \$10.200.00 \$10.00 \$10.200.00 \$10.2	Self-emed, in Juli, warrants not outstanding Redeemed, in Juli, warrants not outstanding Redeemed, in Juli, warrants not outstanding Redeemed, in Juli, warrants not outstanding Self-emed, in Juli, warrants not outstanding Self-emed, in Juli, warrants not outstanding Redeemed, in Juli, warrants not outstanding Self-emed, in Juli, warrants not outstanding Redeemed, in Juli, warrants not outstanding Self-emed, in Juli, warrants not outstanding Redeemed, in Juli, warrants not outstanding Self-emed, in Juli, warrants not outstanding	\$25,000,000   77,000,000,000   16,000,000,000   16,000,000,000   16,000,000,000   16,000,000,000   16,000,000,000   16,000,000,000   16,000,000,000   16,000,000,000   5,100,000,000   5,100,000,000   5,100,000,000   1,100,000,000   14,700,000,000   14,700,000,000   10,000,000,000,000   10,000,000,000,000,000,000,000,000,000,	0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$4,000,00 1 \$4,000,00 1 \$2,000,00 1 \$2,000,00 1 \$2,000,00 1 \$1,000,00 0 \$1,000,00	(\$4.356.000.00) (\$4.356.000.00) (\$2.239.790.00)	\$36,000,000 336 \$1,000,000,000 198,675 \$500,000,000 198,675 \$500,000,000 500 \$32,000,000 132 \$32,000,000 132 \$320,000,000 132 \$327,000,000 237 \$360,000,000 65,245,759 \$560,000,000 65,245,759 \$560,000,000 65,245,759 \$580,000,000 55,245,759 \$580,000,000 65,245,759 \$511,000,000 3311 \$140,004,65 115 \$5140,004,65 115 \$5140,004,65 10
8.11.14 8 9.11 8 11.14 8 9.11 9.11 9.11 9.11 9.11 9.11 9.11 9.	MIDTION'S BANK & TRUST COMPANY MIDTON'S TOWN AND AND AND AND AND AND AND AND AND AN	ATLANTA ATLANTA ATLANTA MELROSE PARK MESTAL FESTUR FESTUR FESTUR FESTUR FESTUR FESTUR MEDFORD SAN LIUS GRISPO MEDFORD MEDFO	GA	\$64.784.000.00 \$10.000.000.00 \$10.000.000.00 \$110.000.000.00 \$51.000.000.00 \$5.110.000.000	\$0.00 \$824.288.89 \$0.00 \$763.294.14 \$0.00 \$18.933.333.33 \$0.00 \$12.844.226.31 \$0.00 \$4.296.581.73 \$0.00 \$4.296.581.73 \$0.00 \$5.956.041.66 \$0.00 \$5.956.041.66 \$0.00 \$5.956.041.66 \$0.00 \$4.808.121.00 \$0.00 \$5.339.348.60 \$0.00 \$5.339.348.60 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.00 \$0.00 \$5.956.06.00 \$15.600.00 \$10.200.00 \$15.600.00 \$10.200.00 \$15.600.00 \$10.200.00 \$15.600.00 \$10.200.00 \$10.00 \$10.200.00 \$10.00 \$10.200.00 \$10.00 \$10.200.00 \$10.00 \$10.200.00 \$10.00 \$10.200.00 \$10.00 \$10.200.00 \$10.00 \$10.200.00 \$10.00 \$10.200.00 \$10.00 \$10.200.00 \$10.00 \$10.200.00 \$10.00 \$10.200.00 \$10.00 \$10.200.00 \$10.00 \$10.200.00 \$10.00 \$10.200.00 \$10.00 \$10.200.00 \$10.2	Eithed banknuotourReceivenship  Redeemed, in Juli: warrants not outstanding  Redeemed, in Juli: warrants not outstanding  Redeemed, in Juli: warrants not outstanding  Std. in Juli: warrants not outstanding  Std. in Juli: warrants not outstanding  Redeemed, in Juli: warrants not outstanding  Std. in Juli: warrants not outstanding  Redeemed, in Juli: warrants not outstanding  Std. in Juli: warrants not outstanding  Std. in Juli: warrants not outstanding  Redeemed, in Juli: warrants not outstanding  Std. in Juli: warrants not outstanding  Redeemed, in Juli: warrants not outstanding  Std. in Juli: warrants not outstanding	\$700,000.00 \$700,000.00 \$700,000.00 \$16,000.0000 \$16,000.0000 \$16,000.0000 \$16,000.0000 \$16,000.0000 \$16,000.0000 \$16,000.0000 \$16,000.00000 \$16,000.00000 \$16,000.00000 \$16,000.0000000 \$16,000.000000000000000000000000000000000	0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$400,00 0 \$400,00 0 \$400,00 0 \$1,000,00	(\$2,239,786.00) (\$2,239,786.00) (\$2,239,786.00) (\$3,400,000.00) (\$3,400,000.00)	\$36,000,000 336 \$1,000,000,000 198,675 \$500,000,000 198,675 \$500,000,000 500 \$32,000,000 132 \$32,000,000 132 \$320,000,000 132 \$327,000,000 237 \$360,000,000 65,245,759 \$560,000,000 65,245,759 \$560,000,000 65,245,759 \$580,000,000 55,245,759 \$580,000,000 65,245,759 \$511,000,000 3311 \$140,004,65 115 \$5140,004,65 115 \$5140,004,65 10

Footnote	Institution Name NEMO BANCSHARES, INC.	MADISON	State         Date         Original Investment Type <sup>1</sup> MO         4/24/2013	Original Investment Amount Outstanding Investme	t Total Cash Back <sup>2</sup>	Investment Status*	Amount (Fe \$2,330,000.00	e) Shares	Ava. Price \$1.00	(Realized Loss) / (Write-off)	Gain <sup>5</sup> Wt Amount Wt Shares \$117,000.00 117,000
44	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH 1/16/2009 Preferred Stock w/ Warrants	\$10.000.000.00 \$	.00 \$12.041.266.67	Redeemed, in full: warrants not outstanding					\$117,000.00
	NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT NEWPORT	NH 8/25/2011 NH 2/15/2012				\$10,000,000.00	10,000	\$1,000.00		\$737.100.00 184.275
8,11,14	NEW HAMPSHIRE THRIFT BANCSHARES. INC. NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY 1/9/2009 Preferred Stock w/ Exercised Warrants	\$267,274,000.00	1.00 \$346,794,005.83	Redeemed, in full; warrants not outstanding					
	NEW YORK PRIVATE BANK & TRUST CORPORATION NEWBRIDGE BANCORP	NEW YORK GREENSBORO	NY 7/24/2013 NC 12/12/2008 Preferred Stock w/ Warrants	\$52,372,000.00	.00 \$70,087,060.35	Sold, in full; warrants not outstanding	\$267.274.000.00	267.27			\$13.364.000.00 13.364
	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC 4/26/2013 NC 4/29/2013				\$2,709,121.50 \$48.641.624.50	2,76	\$980.50	(\$53,878.50)	
	NEWBRIDGE BANCORP	GREENSBORO	NC 5/15/2013						3500.00	19507.375.001	\$7,778,782.65 2,567,255
8,14,44	NEWBRIDGE BANCORP NICOLET BANKSHARES, INC.	GREENSBORO GREEN BAY	NC         5/31/2013           WI         12/23/2008         Preferred Stock w/ Exercised Warrants	\$14,964,000.00	1.00 \$17,904,842.66	Redeemed, in full; warrants not outstanding	10010	.507.46)			
	NICOLET BANKSHARES. INC. NORTH CENTRAL BANCSHARES, INC.	GREEN BAY	WI 9/1/2011 IA 1/9/2009 Preferred Stock w/ Warrants			Redeemed, in full: warrants not outstanding	\$14.964.000.00	14.96	\$1.000.00		\$748.000.00 748
11	NORTH CENTRAL BANCSHARES, INC. NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA 1912009 Preferred Stock W Warrants IA 12/14/2011	\$10,200,000.00	1.00 \$12,294,563.33	Redeemed, in full; warrants not outstanding	\$10.200.000.00	10.20	\$1.000.00		
11	NORTH CENTRAL BANCSHARES, INC. NORTHEAST BANCORP	FORT DODGE LEWISTON	IA 1/11/2012 ME 12/12/2008 Preferred Stock w/ Warrants	\$4.227.000.00 \$	1.00 \$5.159.181.33	Redeemed, in full; warrants not outstanding					\$600.000.00 99.157
11	NORTHEAST BANCORP NORTHEAST BANCORP	LEWISTON LEWISTON	ME 11/28/2012 ME 11/28/2012 ME 12/28/2012	\$4,221,000.00	40,109,101.33	Redecined, in fail, warrants not outstanding	\$4.227.000.00	4.22	\$1,000.00		
8.11.14.18	NORTHEAST BANCORP  NORTHERN STATE RANK / FIRST COMMERCE BANK	CLOSTER	ME 12/28/2012  NJ 5/15/2009 Preferred Stock w/ Warrants	\$1 341 000 00	1.00 \$2.987.782.33	Redeemed, in full: warrants not outstanding					\$95,000.00 67,958
	NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER CLOSTER	NJ 12/18/2009	\$1.341.000.00 \$ \$1,230,000.00			<u> </u>				4
109	NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATES FINANCIAL CORPORATION	CLOSTER WAUKEGAN	NJ 3/28/2012 IL 2/20/2009 Preferred Stock w/ Warrants	\$17,211,000.00	1.00 \$6,442,172.50	Sold, in full; warrants not outstanding	\$2.571.000.00	2.57			\$67.000.00 67
	NORTHERN STATES FINANCIAL CORPORATION NORTHERN TRUST CORPORATION	WAUKEGAN CHICAGO	IL 4/30/2014 IL 11/14/2008 Preferred Stock w/ Warrants	\$1.576.000.000.00 \$	1.00 \$1.709.623.333.35	Redeemed, in full: warrants not outstanding	\$6.023.850.00	20.079.50	\$0.30	(\$11.187.150.00)	
11	INORTHERN TRUST CORPORATION	CHICAGO	IL 6/17/2009	21.376.000.000.00	31,709,023,333,30	Recesties. III Idii. Wallants not dutstanding	\$1,576,000,000.00	1,576,000	\$1,000.00		
8,14,44	NORTHERN TRUST CORPORATION NORTHWAY FINANCIAL, INC.	CHICAGO BERLIN	L 8/26/2009   NH 1/30/2009   Preferred Stock w/ Exercised Warrants	\$10,000,000.00	1.00 \$11,930,624.67	Redeemed, in full; warrants not outstanding					\$87.000.000.00 3.824.624
	NORTHWAY FINANCIAL INC. NORTHWEST BANCORPORATION, INC.	BERLIN	NH 9/15/2011				\$10.000.000.00	10.000	\$1.000.00		\$500.000.00 500
8,14	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION. INC.	BERLIN SPOKANE SPOKANE	WA 2/13/2009 Preferred Stock w/ Exercised Warrants WA 3/8/2013	\$10,500,000.00	1.00 \$11,891,847.50	Sold, in full; warrants not outstanding	\$2.000.000.00	2.000	\$1.032.11		\$64,220.00
	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA 3/11/2013				\$8,500,000.00	8,50	\$1,032.11		\$64.220.00 \$272,935.00 \$587,634.55 525
8.11.14	NORTHWEST BANCORPORATION, INC. NORTHWEST COMMERCIAL BANK	SPOKANE LAKEWOOD	WA 4/9/2013 WA 2/13/2009 Preferred Stock w/ Exercised Warrants WA 1/9/2013	\$1,992,000,00 \$	.00 \$2,380,393,00	Redeemed, in full: warrants not outstanding		(371.55)			
	NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA 1/9/2013 NC 1/30/2009 Preferred Stock w/ Warrants			Sold. in full: warrants not outstanding	\$1,992,000.00	1,992	\$1,000.00		\$100,000.00 100
	OAK RIDGE FINANCIAL SERVICES. INC. OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE OAK RIDGE	NC 10/31/2012	31.700.000.00	40,002,330,00	Seed, in ten. Wallants like Outstallung	\$7,095,550.00	7,70	\$921.50	(\$604,450.00)	
	OAK RIDGE FINANCIAL SERVICES, INC. OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE OAK RIDGE	NC 1/11/2013 NC 2/6/2013				(\$70	.955.50)			\$122,887.50 163,830
45	OAK VALLEY BANCORP	OAKDALE	CA 12/5/2008 Preferred Stock w/ Warrants	\$13.500.000.00 \$	.00 \$15.871.250.00	Redeemed. in full: warrants not outstanding					103,630
	OAK VALLEY BANCORP OAK VALLEY BANCORP	OAKDALE OAKDALE	CA 8/11/2011 CA 9/28/2011				\$13.500.000.00	13.50	\$1,000.00		\$560,000.00 350,346
12.16	OCEANFIRST FINANCIAL CORP. OCEANFIRST FINANCIAL CORP.	OAKDALE TOMS RIVER TOMS RIVER	NJ 1/16/2009 Preferred Stock w/ Warrants NJ 12/30/2009	\$38.263.000.00 \$	.00 \$40.521.918.61	Redeemed, in full: warrants not outstanding	\$38,263,000.00	38.26	\$1.000.00		, , , , , , , , , , , , , , , , , , , ,
	OCEANFIRST FINANCIAL CORP. OCEANFIRST FINANCIAL CORP.	TOMS RIVER TOMS RIVER	NJ 2/3/2010				\$38,263,000.00	38,26	\$1,000.00		\$430.797.00 190.427
8	O IAL COMMUNITY BANK	OJAI OJAI	CA 1/30/2009 Preferred Stock w/ Exercised Warrants	\$2,080,000.00 \$	1.00 \$2,654,758.89	Redeemed, in full; warrants not outstanding	\$2.080.000.00	2.08	\$1,000.00		\$104,000.00 104
11	OUR COMMUNITY BANK OLD LINE BANCSHARES, INC. OLD LINE BANCSHARES, INC.	DOM/IE	MD 12/5/2008 Preferred Stock w/ Warrants MD 7/15/2009	\$7,000,000.00	.00 \$7,438,888.89	Redeemed, in full; warrants not outstanding					2104.000.00 104
	OLD LINE BANCSHARES, INC. OLD LINE BANCSHARES, INC.	BOWIE BOWIE	MD 7/15/2009 MD 9/2/2009				\$7.000.000.00	7.00	\$1.000.00		\$225.000.00 141.892
11	OLD NATIONAL BANCORP	EVANSVILLE	IN 12/12/2008 Preferred Stock w/ Warrants	\$100,000,000.00	1.00 \$102,713,888.89	Redeemed, in full; warrants not outstanding					WEAD, 500, 500
	OLD NATIONAL BANCORP OLD NATIONAL BANCORP	EVANSVILLE EVANSVILLE	IN 3/31/2009 IN 5/8/2009				\$100.000.000.00	100.000	\$1,000.00		\$1,200,000.00 813,008
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA		\$73.000.000.00	.00 \$31.423.238.49	Sold. in full: warrants not outstanding	\$24,684,870.00	70,02	\$352.50	(\$45,343,130.00)	
	OLD SECOND BANCORP, INC.  OLD SECOND BANCORP, INC.	AURORA AURORA	IL 3/26/2013 IL 3/27/2013				\$452.424.00	1.20	\$377.02 \$377.02	(\$45,343,130.00) (\$747.576.00) (\$1.103.920.56)	
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	IL 3/27/2013 IL 4/9/2013				\$452.424.00 \$668,079.44 (\$258		\$377.02	(\$1,103,920.56)	
	OLD SECOND BANCORP, INC.	AURORA					(3230	(003.73)			\$106.891.00 815.339
8,14	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD LAKEWOOD	CO 4/17/2009 Preferred Stock w/ Exercised Warrants CO 7/19/2013	\$2,816,000.00 \$	.00 \$3,403,603.15	Sold, in full; warrants not outstanding	\$1,239,000.00	1.23	\$1.142.90		\$177.053.10
							\$1,577,000.00	.000.00)	\$1,142.90		\$225,353.30 \$159,886.25 141
8.51.97	OMEGA CAPITAL CORP.	LAKEWOOD									
0,01,9/	ONE GEORGIA BANK	ATLANTA	GA 5/8/2009 Preferred Stock w/ Exercised Warrants	\$5,500,000.00 \$	1.00 \$0.00	Exited bankruptcy/Receivership		.000.001		·	
	OMEGA CAPITAL CORP. ONE GEOGRA BANK ONE GEORGIA BANK	LAKEWOOD ATLANTA ATLANTA	CO 9/12/2013 GA 5/8/2009 Preferred Stock w/ Exercised Warrants GA 7/15/2011 MA 4/1/10/2009 Replayed Stock							(\$5.500.000.00)	
8,51,97 8.9 15,17,129,135,139	ONE GEORGIA BANK ONE UNITED BANK ONEFINANCIAL CORPORATION	ATLANTA BOSTON LITTLE ROCK	MA 12/19/2008 Preferred Stock AR 6/5/2009 Subordinated Debentures w/ Exercised Warrants	\$12.063.000.00 \$12.063.00 \$17,300,000.00 \$17,300,00	1.00 \$93.823.33 1.00 \$7,662,990.59	Full investment outstanding: warrants not outstanding Full investment outstanding; warrants outstanding				(\$5,500,000,00)	
	IONE GEORGIA BANK	ATLANTA	MA 12/19/2008 Preferred Stock AR 6/5/2009 Subordinated Debentures w/ Exercised Warrants	\$12.063.000.00 \$12.063.00 \$17,300,000.00 \$17,300,00	1.00 \$93.823.33 1.00 \$7,662,990.59		\$100,000.00	10	\$1,000,00	(\$5.500.000.00)	\$9,459.13
	ONE GEORGIA BAINC  ONE LINITED JABON POPA TION  OREGON BANCORP. INC.  OREGON BANCORP. INC.	ATLANTA BOSTON LITTLE ROCK SALEM SALEM	MA         12/19/2008         Preferred Stock           AR         6/5/2009         Subordinated Debentures w/ Exercised Warrants           OR         4/24/2009         Preferred Stock w/ Exercised Warrants           OR         10/18/2013	\$12.063.000.00 \$12.063.00 \$17,300,000.00 \$17,300,00	1.00 \$93.823.33 1.00 \$7,662,990.59	Full investment outstanding: warrants not outstanding Full investment outstanding; warrants outstanding	\$100,000.00 \$3.116.000.00	100		(\$5.500.000.00)	\$9,459.13 111 \$125.988.07 150
8.9 15,17,129,135,139 8	ONE GEORGIA BANK ONE INNED BANK ONE TINNADIAL CORPORATION ORESTON BANCORP. INC. OPEGON BANCORP. INC. OPEGON BANCORP. INC.	ATLANTA BOSTON LITTLE ROCK SALEM SALEM SALEM SALEM SALEM	MA 12/19/2008 Preferred Stock  R 6/5/2009 Subordinated Debentures w/ Exercised Warrants  OR 4/24/2009 Preferred Stock w/ Exercised Warrants  OR 10/19/2013  OR 10/21/2013	\$12.063.000.00 \$12.063.00 \$17,300.000.00 \$17,300.00 \$3.216.000.00 \$	.00 \$93.823.33 .00 \$7,662,990.59 .00 \$4.116.801.92	Full investment outstanding: warrants not outstanding Full investment outstanding; warrants outstanding Sold, in full: warrants not outstanding	\$100,000.00 \$3.116.000.00 (\$25	10( 3.11( ,000.00)	\$1.000.00	(\$5,500,000,00)	\$128.988.07 150
8.9 15,17,129,135,139 8 11.14.15	ONE GEORGIA BANK  ONE FINANCIAL CORPORATION  ONE FINANCIAL CORPORATION  ORESCOR BANCORP. INC.  ORESCOR BANCORP. INC.  ORESCOR BANCORP. INC.  ORESCOR BANCORP. INC.  OSE FINANCIAL SERVICES. INC.  OSE FINANCIAL SERVICES. INC.	ATLANTA ROSTON LITTLE ROCK SALEM SALEM SALEM SALEM ORANGE ORANGE	MA         1/21/97/2008 [Preferred Stock           AR         6/5/2009 [Subcrinisated Debentures w/ Exercised Warrants           OR         4/24/2009 [Preferred Stock w/ Exercised Warrants           OR         10/21/2013           OR         10/21/2013           OR         1/6/2014           TX         5/1/2009 [Subcrinisated Debentures w/ Exercised Warrants           TX         10/5/2011	\$12.063.000.00 \$12.063.00 \$17.300.000.00 \$17.300.00 \$3.216.000.00 \$ \$6.100.000.00 \$	1.00 \$93.823.33 1.00 \$7.662,990.59 1.00 \$4.116.801.92	Full investment outstanding, warrants not outstanding Full investment outstanding, warrants outstanding Sold: in hill: warrants not outstanding Sold: in hill: warrants not outstanding Redeemed. in full: warrants not outstanding	\$100,000.00 \$3.116.000.00	100		(\$5.500.000.00)	
8.9 15,17,129,135,139 8	ONE GEORGIA BANK  ONE INNED BARCH  ONE SON	ATLANTA ROSTON LITTLE ROCK SALEM SALEM SALEM SALEM ORANGE ORANGE SANTA BARBARA SANTA BARBARA	MA	\$12.083.000.00 \$12.083.00 \$17.300.000.00 \$17.300.00 \$3.216.000.00 \$17.300.00 \$3.216.000.00 \$	1.00 \$93.823.33 1.00 \$7.662,990.59 1.00 \$4.116.801.92	Full investment outstanding: warrants not outstanding Full investment outstanding; warrants outstanding Sold, in full: warrants not outstanding	\$100,000.00 \$3.116,000.00 \$5,100,000.00 \$14.75	100 3.11( ,000.00) 6,100,00(	\$ \$1.000.00 \$1.00 1 \$29.50	(\$10,28)	\$128.988.07 150 \$305,000.00 305.000
8.9 15,17,129,135,139 8 11.14.15	ONE GEORGIA BANK  ONE LINITED BANK  DER LINITED BANK PIPERATION  GREGOR BANKORP INC.  OREGOR BANKORP INC.  OSB FINANCIAL SERVICES. INC.  PACIFIC CAPITAL BANKORP  PACIFIC CAPITAL BANKORP  PACIFIC CAPITAL BANKORP	ATLANTA BOSTON LITTLE ROCK SALEM SALEM SALEM SALEM ORANGE	MA	\$12.063.000.00 \$12.063.00 \$17.500.000.00 \$77.500.00 \$3.715.000.000 \$77.500.00 \$3.715.000.00 \$77.500.00 \$3.715.000.00 \$77.500.00 \$3.715.000.00 \$77.500.00 \$3.715.000.00 \$77.500.00 \$3.715.000.00 \$77.500.00 \$3.715.000.00 \$77.500.00 \$3.715.000.00 \$77.500.00 \$3.715.000.00 \$77.500.00 \$3.715.000.00 \$77.500.00 \$3.715.000.00 \$77.500.00 \$3.715.000.00 \$77.500.00 \$3.715.000.00 \$77.500.00 \$3.715.000.00 \$3	1.00 \$33.823.33 1.00 \$7.662.990.59 1.00 \$4.116.801.32 1.00 \$7.662.314.53 1.00 \$168.483.804.20	Full investment outstanding warrants not outstanding Full investment outstanding warrants outstanding Sold in full warrants not outstanding Sold in full warrants not outstanding Redeemed. In full warrants not outstanding Sold, in full warrants not outstanding	\$100,000.00 \$3.116,000.00 (\$25	10( 3.11( ,000.00)	\$1.000.00		\$128.988.07 150
8.9 15,17,129,135,139 8 11.14.15	ONE GEORGIA BANK  ONE LINITED BANK  DER LINITED BANK PIPERATION  GREGOR BANKORP INC.  OREGOR BANKORP INC.  OSB FINANCIAL SERVICES. INC.  PACIFIC CAPITAL BANKORP  PACIFIC CAPITAL BANKORP  PACIFIC CAPITAL BANKORP	ATLANTA BOSTON LITTLE ROCK SALEM SALEM SALEM SALEM ORANGE	MA	\$12.083.000.00 \$12.083.00 \$17.000.000.00 \$17.000.00 \$17.000.00 \$77.000.00 \$3.216.000.00 \$ \$6.100.000.00 \$ \$180.634.000.00 \$	1.00 \$33.823.33 1.00 \$7.662.990.59 1.00 \$4.116.801.32 1.00 \$7.662.314.53 1.00 \$168.483.804.20	Full investment outstanding, warrants not outstanding Full investment outstanding, warrants outstanding Sold: in hill: warrants not outstanding Sold: in hill: warrants not outstanding Redeemed. in full: warrants not outstanding	\$100,000.00 \$3.116.000.00 \$5.116.000.00 \$6.100.000.00 \$14.75 \$16.598.272.00 \$16.200.000.00	1000.00) 3.11i 5,100.00 3.608,33:	\$ \$1.000.00 \$1.00 1 \$29.50	(\$10,28)	\$128.988.07 150 \$305,000.00 305.000
8.9 15,17,129,135,139 8 11.14.15	ONE GEORGIA BANK  ONE LATITUD BANK  ONE LATITUD BANK  OREGORI BANCORP. INC.  OSE FIRMACIAL SERVICES. INC.  DAS FIRMACIAL SERVICES. INC.  PACIFIC CAPITAL BANCORP  PACIFIC COTT FIRMACIAL CORPORATION  PACIFIC CITY FIRMACIAL CORPORATION  PACIFIC CITY FIRMACIAL CORPORATION	ATLANTA BOSTON LITTLE ROCK LITTLE ROCK SALEM SALEM SALEM GRANGE ORANGE ORANGE SANTA BARBARA SANTA BARBARA SANTA BARBARA LOS ANGELES LOS AN	MA	\$12.653.000.00 \$12.663.00 \$17.360.000.00 \$17.360.00 \$17.360.000.00 \$17.360.00 \$17.360.00 \$17.360.00 \$17.360.00 \$17.360.00 \$17.360.00 \$17.360.00 \$17.360.00 \$17.360.00 \$17.360.00 \$17.360.00 \$17.360.00 \$17.360.00 \$18.260.00 \$17.360.00	1.00 \$33.823.33 1.00 \$7.662.990.59 \$4.116.801.92 1.00 \$7.662.314.53 1.00 \$168.483.804.20 1.00 \$21.003.597.86	Full investment outstanding warrants not outstanding Full investment outstanding warrants outstanding Sold in full warrants not outstanding Sold in full warrants not outstanding Redeemed. In full warrants not outstanding Sold, in full warrants not outstanding	\$100,000,00 \$3,116,000,00 \$3,116,000,00 \$10,000,00 \$14,75 \$165,983,272,00 \$16,200,000,00	1000.00) 3.111 6,100.000 3,608.33: 16,200	\$ \$1.000.00 \$1.00 1 \$29.50 2 \$46.00 \$1,215.17	(\$10,28)	\$128,988.07 150 \$305,000.00 305,000 \$305,000.00 150,000 \$333,120.78 15,120 \$3,465,754.00 \$1,156,636.50 810
8.9 15.17,129,135,139 8 11.14,15 11.35	ONE GEORGIA BANK  ONE LATITUD BANK  ONE LATITUD BANK  OREGORI BANCORP. INC.  OSE FIRMACIAL SERVICES. INC.  DAS FIRMACIAL SERVICES. INC.  PACIFIC CAPITAL BANCORP  PACIFIC COTT FIRMACIAL CORPORATION  PACIFIC CITY FIRMACIAL CORPORATION  PACIFIC CITY FIRMACIAL CORPORATION	ATLANTA BOSTON LITTLE ROCK LITTLE ROCK SALEM SALEM SALEM GRANGE ORANGE ORANGE SANTA BARBARA SANTA BARBARA SANTA BARBARA LOS ANGELES LOS AN	Mail	\$12,083,000,00 \$12,083,00 \$17,000,000,00 \$17,000,00 \$17,000,00 \$17,000,00 \$1,000,00 \$5 \$10,000,00 \$5 \$100,034,000,00 \$5 \$100,034,000,00 \$5	1,00 \$33.823.33 1,00 \$7.662.990 \$0.00 54.116.801.92 1,00 \$7.662.314.53 1,00 \$168.483.804.20 1,00 \$21.003.597.86	Full investment outstanding warrants not outstanding. Full investment outstanding warrants outstanding. Sold in Mill warrants not outstanding. Sold in Mill warrants not outstanding. Sold in Interest outstanding. Sold in Interest outstanding. Sold in Mill warrants not outstanding. Redeemed, in Mill warrants not outstanding. Redeemed, in Mill warrants not outstanding.	\$100,000.00 \$3.116.000.00 \$5.116.000.00 \$6.100.000.00 \$14.75 \$16.598.272.00 \$16.200.000.00	1000.00) 3.11i 5,100.00 3.608,33:	\$ \$1,000.00 \$1,00 1 \$29.50 2 \$46.00	(\$10,28)	\$128.988.07 150 \$305.000.00 305.000 \$393,120.78 15,120
8.9 15.17,129,135,139 8 11.14,15 11.35	ONE GEORGIA BANK  ONE INITED BANK  OMETINANCIAL CORPORATION  OMETINANCIAL CORPORATION  OMETINANCIAL CORPORATION  OREGON BANCORP. INC.  OREGON BANCORP. INC.  OREGON BANCORP. INC.  OSE FINANCIAL SERVICES. INC.  OSE FINANCIAL SERVICES. INC.  OSE FINANCIAL SERVICES. INC.  PACIFIC COPTIAL BANCORP.  PACIFIC COST. BANKERS BANCESHARES.	ATLANTA BOSTON LITTLE ROCK LITTLE ROCK LITTLE ROCK LITTLE ROCK SALEM SALEM SALEM SALEM SALEM ORANGE ORANGE ORANGE ORANGE LOSANGEES LOSAN	MA	\$12,063,000,00 \$12,063,000,00 \$17,000,000,000 \$17,000,000 \$17,000,000 \$17,000,000 \$17,000,000 \$17,000,000 \$17,000,000 \$17,000,000 \$17,000,000 \$17,000,000 \$17,	1,00 \$93,823,33 1,00 \$7,662,990 \$0.00 \$4,116,801,92 1,00 \$7,662,314,53 1,00 \$168,483,804,20 1,00 \$21,003,597,96 1,00 \$13,821,963,89 1,00 \$18,067,94	Full investment outstanding, warrants not outstanding. Full investment outstanding, warrants outstanding. Sold in full, warrants not outstanding. Sold in full, warrants not outstanding.  Sold in full, warrants not outstanding.  Sold in full, warrants not outstanding.  Sold in full, warrants not outstanding.  Redeemed, in full, warrants not outstanding.  Redeemed, in full, warrants not outstanding.	\$100,000,00 \$3,116,000,00 \$3,116,000,00 \$10,000,00 \$14,75 \$165,983,272,00 \$16,200,000,00	1000.00) 3.111 6,100.000 3,608.33: 16,200	\$ \$1.000.00 \$1.00 1 \$29.50 2 \$46.00 \$1,215.17	(\$10,28)	\$128,988.07 150 \$305,000.00 305,000 \$308,120.78 15,120 \$3,485,754.00 \$1,156,536.50 810
8.9 15.17,129,135,139 8 11.14,15 11.35	ONE GEORGIA BANK  ONE INITED BANK  OMETINANCIAL CORPORATION  OMETINANCIAL CORPORATION  OMETINANCIAL CORPORATION  OREGON BANCORP. INC.  OREGON BANCORP. INC.  OREGON BANCORP. INC.  OSE FINANCIAL SERVICES. INC.  OSE FINANCIAL SERVICES. INC.  OSE FINANCIAL SERVICES. INC.  PACIFIC COPTIAL BANCORP.  PACIFIC COST. BANKERS BANCESHARES.	ATLANTA BOSTON LITTLE ROCK LITTLE ROCK LITTLE ROCK LITTLE ROCK SALEM SALEM SALEM SALEM SALEM ORANGE ORANGE ORANGE ORANGE LOSANGEES LOSAN	MA	\$12,063,000,00 \$12,063,000,000 \$17,500,000,000 \$17,500,000 \$17,500,000 \$17,500,000 \$17,500,000 \$17,500,000 \$17,500,000 \$17,500,000 \$17,500,000 \$17,500,000 \$17,500	1,00 \$93,823,33 1,00 \$7,662,990 \$0.00 \$4,116,801,92 1,00 \$7,662,314,53 1,00 \$168,483,804,20 1,00 \$21,003,597,96 1,00 \$13,821,963,89 1,00 \$18,067,94	Full investment outstanding warrants not outstanding. Full investment outstanding warrants outstanding. Sold in Mill warrants not outstanding. Sold in Mill warrants not outstanding. Sold in Interest outstanding. Sold in Interest outstanding. Sold in Mill warrants not outstanding. Redeemed, in Mill warrants not outstanding. Redeemed, in Mill warrants not outstanding.	\$100,000.00 \$3.116,000.00 \$6,100,000.00 \$14,75 \$16,803,770 \$16,903,770 \$16,903,770 \$16,900,000.00	1000.00) 3.111 6,100.000 3,608.33: 16,200	\$ \$1.000.00 \$1.00 \$1.00 \$29.50 \$46.00 \$1,215.17 \$1,000.00	(\$10.26) (\$14.650.702.97) (\$4.120.000.00)	\$128,988.07 150 \$106,000.00 305,000 \$106,000.00 155,000 \$338,120.78 15,120 \$3,465,754.00 \$1,156,636.50 810 \$580,000.00 580
8.9 15.17,129,135,139 8 11.14,15 11.35	ONE GEORGIA BANK  ONE LINITED BANK  DER LONG BANK  OREGON BANCORP. INC.  OSS FINANCIAL SERVICES. INC.  OSS FINANCIAL SERVICES. INC.  OSS FINANCIAL SERVICES. INC.  PACIFIC CAPITA. BANCORP  PACIFIC CAPITA BANCORP  PACIFIC CAPITA BANCORP  PACIFIC COST BANCES. CORPORATION  PACIFIC COST BANCES. CORPORATION  PACIFIC COST BANCES. CORPORATION  PACIFIC COST BANCES. SANCESHARES  PACIFIC COST HATIONAL BANCORP  PACIFIC COCKS TATIONAL BANCORP	ATLANTA BOSTON BOSTON SALEM SANTA BARRARA SANTA BARRARA LOS ANGELES SANTA BARRARA LOS ANGELES SANTA BARRARA LOS ANGELES SAN FRANCISCO SAN CLEMENTE SAN CLEMENTE LOS ANGELES	MA	\$12,083,000.00 \$12,083,000.00 \$12,083,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$1,000.0	.00 \$53.823.33 .000 \$7.662.940.50 .000 \$4.116.801.92 .000 \$57.662.341.50 .000 \$168.453.804.20 .000 \$168.453.804.20 .000 \$110.005.766 .000 \$13.821.963.69 .000 \$13.007.94	Full investment outstanding warrants not outstanding  Full investment outstanding warrants outstanding  Sold in Mill warrants not outstanding  Redeemed, in Mill warrants not outstanding  Extended in Mill warrants not outstanding  Extended in Mill warrants not outstanding  Sold in Mill warrants not outstanding  Sold in Mill warrants not outstanding	\$116,000.00 \$3.116,000.00 \$3.116,000.00 \$14.75 \$165,983,272.00 \$16,000.00,00 \$11,600.000.00 \$11,600.000.00 \$31,600.000.00	100,000,000 3.114 6.100,000 6.100,000 16.200 16.200 11.600	\$ \$1,000.00 \$1,00 1 \$29.50 2 \$46.00 0 \$1,215.17 0 \$1,000.00	(\$10.26) (\$14.650.702.97)	\$128,986,07 150 \$305,000,00 305,000 \$305,000,00 150,000 \$303,120,78 15,120 \$3,465,754,00 \$1,156,536,50 810
8.9 15.17,129,135,139 8 11.14,15 11.35	ONE GEORGIA BANK  ONE LINITED BANK  DER LONG BANK DER LONG  OREGON BANCORP. INC.  OREGON BANCORP. INC.  OREGON BANCORP. INC.  OREGON BANCORP. INC.  OSS FINANCIAL SERVICES. INC.  OSS FINANCIAL SERVICES. INC.  OSS FINANCIAL SERVICES. INC.  OSS FINANCIAL SERVICES. INC.  PACIFIC CAPITA. BANCORP  PACIFIC CAPITA BANCORP  PACIFIC COST HANGIAL CORPORATION  PACIFIC COST BANKERS DANCSHARES  PACIFIC COST HATIONAL BANCORP  PACIFIC COMMERCE BANC	ATLANTA ACLANTA ACCORDANCE ACCORDANCE SALEM SANTA BARBARA SANTA SALEMBER SAN CLEMENTE SAN CLE	MA	\$12,60,000.00 \$12,063,000 \$17,000.00 \$17,000	000 \$31,821,33,200  \$57,662,990.56  000 \$7,662,990.56  000 \$7,662,314.53  000 \$166,463,804.20  \$100,367,660  \$11,821,963,867  000 \$13,821,963,867  000 \$13,827,967,744,97	Full incustment outstanding warrants not outstanding full infestigates obstanding warrants and standarding solid in-buffer outstanding.  Solid in full warrants not outstanding.  Redeemed, in full warrants not outstanding.  Solid in full warrants not outstanding.  Solid in full warrants not outstanding.  Redeemed, in full warrants not outstanding.  Extend bankruudov/Receivenhipp.  Solid, in full, warrants not outstanding.  Redeemed, in full, warrants not outstanding.	\$116,000.00 \$3.116,000.00 \$3.116,000.00 \$14.75 \$165,983,272.00 \$16,000.00,00 \$11,600.000.00 \$11,600.000.00 \$31,600.000.00	1000.000 3.1111.0000 6.100.000 3.608.33 3.608.33 16.200 11.600	\$ \$1.000.00 \$1.00 \$1.00 \$29.50 \$46.00 \$1,215.17 \$1,000.00	(\$10.26) (\$14.650.702.97) (\$4.120.000.00)	\$128,988.07 150 \$305.000.00 305.000 \$305.000 10 305.000 \$3383,120.78 15,120 \$3,465,754.00 \$1,156,636.50 810 \$580,000.00 580
8.9 15.17,129,135,139 8 11.14,15 11.35	ONE GEORGIA BANK  ONE LINITED BANK  ONE LINITED BANK  OREGORI BANCORP INC.  OSS FINANCIAL SERVICES. INC.  OSS FINANCIAL SERVICES. INC.  OSS FINANCIAL SERVICES. INC.  PACIFIC CAPITAL BANCORP  PACIFIC CAPITAL BANCORP  PACIFIC CAPITAL BANCORP  PACIFIC CONTENNICIAL CORPORATION  PACIFIC CITY FINANCIAL CORPORATION  PACIFIC CITY SERVICES. BANC.  PACIFIC COLST BANKERS BANC.  PACIFIC COAST BANKERS BANC.  PACIFIC COMMERCE BANK.	ATLANTA BOSTON SALEM SANTA BARBARA SANTA BARBARA LOS ANGELES SANTA BARBARA LOS ANGELES SAN FRANCISCO SAN FRANCISCO SAN FRANCISCO SAN FRANCISCO SAN GELES SAN FRANCISCO SAN GELES LOS ANGELES LOS ANGEL	1711-182008   Proferred Stock   Professor   1711-182008   Professor	\$12,661,000.00 \$12,063,000 \$17,000.00 \$17,00	000 \$31,821,33,200  \$57,662,990.56  000 \$7,662,990.56  000 \$7,662,314.53  000 \$166,463,804.20  \$100,367,660  \$11,821,963,867  000 \$13,821,963,867  000 \$13,827,967,744,97	Full investment outstanding warrants not outstanding  Full investment outstanding warrants outstanding  Sold in Mill warrants not outstanding  Redeemed, in Mill warrants not outstanding  Extended in Mill warrants not outstanding  Extended in Mill warrants not outstanding  Sold in Mill warrants not outstanding  Sold in Mill warrants not outstanding	\$100,000.00 \$3.116,000.00 \$56,100,000.00 \$14,75 \$165,983,272.00 \$11,600,000.00 \$11,600,000.00 \$11,600,000.00 \$2,519,980,80 \$2,519,980,80 \$6,500,000.00	3,000,000 6,100,000 3,1111 3,608,333 3,608,333 16,200 11,600 4,060 4,060,000 6,500	\$1.000.00 \$1.00 \$29.50 \$1.215.17 \$1.215.17 \$1.200.00 \$1.000.00	(\$10.28) (\$14.650.702.87) (\$4.120.000.00) (\$4.120.000.00) (\$1.540.039.20)	\$128,986.07 150 \$306,000.00 305,000 \$308,000.00 150,000 \$339,120.78 15,120 \$3,445,754.00 \$1,156,636.50 610 \$580,000.00 580 \$109,487,50 233
8.9 15.17,129,135,139 8 11.14,15 11.35	ONE GEORGIA BANK  ONE LINITED BANK  ONE LINITED BANK  OREGON BANCORP. INC.  OSB PINNOVAL SERVICES. INC.  PACIFIC CAPITAL BANCORP.  PACIFIC COST BANKERS PANCEMARES.  PACIFIC COMMERCE BANK  PACIFIC COMMERCE BANK  PACIFIC COMMERCE BANK  PACIFIC INTERNATIONAL BANCORP.  PACIFIC COMMERCE BANK  PACIFIC INTERNATIONAL BANCORP.  PACIFIC INTERNATIONAL BANCORP.  PARS BANCORPORATION. INC.  PARS BANCORPORATION. INC.  PARS BANCORPORATION. INC.  PARS BANCORPORATION. INC.	ATLANTA BOSTON BOSTON SALEM SANTA BARBARA SANTA BARBARA SANTA BARBARA LOS ANGELES SAN FRANCISCO SAN CLEMENTE SAN FRANCISCO SAN CLEMENTE SAN CLEMENTE LOS ANGELES SAN CLEMENTE SAN CLE	MA	\$12,60,000.00 \$12,063,000 \$17,000.00 \$17,000	000 \$31,821,33,200  \$57,662,990.56  000 \$7,662,990.56  000 \$7,662,314.53  000 \$166,463,804.20  \$100,367,660  \$11,821,963,867  000 \$13,821,963,867  000 \$13,827,967,744,97	Full incustment outstanding warrants not outstanding full infestigates obstanding warrants and standarding solid in-buffer outstanding.  Solid in full warrants not outstanding.  Redeemed, in full warrants not outstanding.  Solid in full warrants not outstanding.  Solid in full warrants not outstanding.  Redeemed, in full warrants not outstanding.  Extend bankruudov/Receivenhipp.  Solid, in full, warrants not outstanding.  Redeemed, in full, warrants not outstanding.	\$100,000.00 \$3.116,000.00 \$1.16,000.00 \$14.75 \$16,900.000.00 \$14.75 \$16,900.000.00 \$11,600.000.00 \$2,519.60.00 \$2,519.60.00 \$6,900.000.00 \$6,900.000.00 \$6,900.000.00 \$6,900.000.00 \$6,900.000.00 \$1,676.65.60 \$6,900.000.00	1000.000.000 3.1111.000.000.000 5.10	\$ \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,215.17  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00	(\$10.28) (\$14.650.702.97) (\$4.120.000.00) (\$1.540.039.20) (\$1.540.039.20)	\$128,986,07 150 \$205,000,00 205,000 \$305,000 00 305,000 \$338,120,76 15,120 \$3,495,754,00 \$1,156,836,50 610 \$580,000,00 580 \$109,487,50 203 \$109,487,50 203 \$580,050,01 1144 \$580,776,69 655
8.9 15.17,129,135,139 8 11.14,15 11.35	ONE GERGRA BANK  ONE LANTED BANK  OREGOR HANCORP. INC.  OSB FINANCIAL SERVICES. INC.  DSB FINANCIAL SERVICES. INC.  OSB FINANCIAL SERVICES. INC.  PACIFIC CAPITAL BANCORP.  PACIFIC CAPITAL BANCORP.  PACIFIC CAPITAL BANCORP.  PACIFIC COTT EINANCIAL CORPORATION  PACIFIC COTT EINANCIAL CORPORATION  PACIFIC COST BANKERS PANCEMARES  P	ATLANTA ACCOUNTS ACCOUNTS ACCOUNTS SALEM SALEM SALEM SALEM SALEM ORANGE ORANGE ORANGE SANTA BARBARA SANTA BARBARA SANTA BARBARA LOS ANGELES LOS ANGELES SANTA BARBARA LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES SAN CLEMENTE SAN	MA	\$12,661,000.00 \$17,000.000 \$17,000.000 \$17,000.000 \$17,000.000 \$17,000.000 \$17,000.000 \$17,000.000 \$18,000.0000 \$18,000.0000 \$18,000.0000 \$18,000.000000 \$18,000.000000000000000000000000000000000	100 \$31.823.33 100 \$51.118.01122 \$4.118.01122 100 \$7.692.314.53 100 \$7.692.314.53 100 \$1166.845.804.20 100 \$116.845.804.20 100 \$11.851.804 100 \$13.3621.853.804 100 \$2.991.670.80 100 \$2.991.670.80 100 \$7.997.744.97	Full incestment outstanding, warrants not outstanding full investment outstanding sold, in full, warrants not outstanding sold, in full, warrants not outstanding.  Redeemed, in full, warrants not outstanding.  Sold, in full, warrants not outstanding.  Sold, in full, warrants not outstanding.  Redeemed, in full, warrants not outstanding.  Redeemed, in full, warrants not outstanding.  Sold, in full, warrants not outstanding.  Redeemed, in full, warrants not outstanding.  Redeemed, in full, warrants not outstanding.  Redeemed, in full, warrants not outstanding.	\$100,000.00 \$1116,000.00 \$2116,000.00 \$5116,000.00 \$56,100,000.00 \$14,75 \$16,989,377.00 \$16,200,000.00 \$11,600,000.00 \$2,519,960.80 \$2,519,960.80 \$3,679,654.00 \$3,1776,654.00 \$3,1776,654.00	3,000,000 6,100,000 3,1111 3,608,333 3,608,333 16,200 11,600 4,060 4,060,000 6,500	\$ \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,215.17  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00	(\$10.28) (\$14.650.702.87) (\$4.120.000.00) (\$4.120.000.00) (\$1.540.039.20)	\$128,988.07 150 \$306,000.00 305,000 \$338,120.78 15,120 \$338,120.78 15,120 \$3,495,754.00 \$1,156,636.50 810 \$580,000.00 580
8.9 15.17,129,135,139 8 11.14,15 11.35	ONE GEORGIA BANK  ONE LINITED BANK  ONE LINITED BANK  OREGON BANCORP INC.  DALIFIC CAPITAL BANCORP  PACIFIC CAPITAL BANCORP  PACIFIC CAPITAL BANCORP  PACIFIC CAPITAL BANCORP  PACIFIC COTT FINANCIAL CORPORATION  PACIFIC COTT FINANCIAL CORPORATION  PACIFIC COST BANKERS BANCSHARES  PACIFIC COMMERCE BANK  PACI	ATLANTA ACLANTA ACLANTA ACCIONATA ACCIONATA SALEM SANTA BARBARA MADISON MADISON MADISON MADISON MADISON MARISON MARISON MANISON	17/18/2008   Proferred Stock   17/18/2008   Proferred Stock   17/18/2008   Proferred Stock   17/18/2008   1	\$12,661,000.00 \$17,000.000 \$17,000.000 \$17,000.000 \$17,000.000 \$17,000.000 \$17,000.000 \$17,000.000 \$18,000.0000 \$18,000.0000 \$18,000.0000 \$18,000.000000 \$18,000.000000000000000000000000000000000	100 \$31.823.33 100 \$51.118.01122 \$4.118.01122 100 \$7.692.314.53 100 \$7.692.314.53 100 \$1166.845.804.20 100 \$116.845.804.20 100 \$11.851.804 100 \$13.3621.853.804 100 \$2.991.670.80 100 \$2.991.670.80 100 \$7.997.744.97	Full incustment outstanding warrants not outstanding full infestigates obstanding warrants and standarding solid in-buffer outstanding.  Solid in full warrants not outstanding.  Redeemed, in full warrants not outstanding.  Solid in full warrants not outstanding.  Solid in full warrants not outstanding.  Redeemed, in full warrants not outstanding.  Extend bankruudov/Receivenhipp.  Solid, in full, warrants not outstanding.  Redeemed, in full, warrants not outstanding.	\$100,000.00 \$3.116,000.00 \$56,100,000.00 \$14,75 \$165,983,272.00 \$11,200,000.00 \$11,200,000.00 \$11,200,000.00 \$2,519,980.80 \$2,519,980.80 \$6,500,000.00 \$1,776,654.00 \$1,126,640.00 \$11,216,640.00 \$11,216,640.00	1000.000 1000.000 1000.000 1000.000 1000.000 1000.000 1100.000 1100.000 1100.000 1000.0000.000 1000.00	\$ \$1,000.00  \$1,000.00  \$1,000  \$29.50  \$46.00  \$1,215.17  \$1,000.00  \$620.68  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00	(\$10.28) (\$14.650.702.97) (\$4.120.000.00) (\$1.540.039.20) (\$1.540.039.20)	\$128,988.07 150 \$305,000.00 305,000 \$305,000.00 305,000 \$3381,20.78 15,120 \$3,485,754.00 \$1,156,636.50 810 \$580,000.00 580 \$109,487,50 203 \$388,059.01 114 \$580,778.69 655
8.9 15.17,129,135,139 8 11.14,15 11.35	ONE GERGRA BANK  ONE LANTED BANK  DEGEN BANKORP INC.  OREGOR BANKORP INC.  PACIFIC COAST BANKORP INC.  PACIFIC COAST BANKORP INC.  PACIFIC COAST BANKERS BANKSHARES  PACIFIC COMMERCE BANK  PACIFIC COMERCE BANK  PACIFIC COMMERCE BANK  PACIFIC COMMERCE BANK  PACIFIC	ATLANTA ACLANTA ACLANTA ACCORD	MA	\$12,661,000.00 \$12,063,000 \$17,000.00 \$17,00	00 \$31,823,33 00 \$7,662,996,56 \$4,116,801,92 \$4,116,801,92 \$4,116,801,93 \$4,116,801,93 \$4,116,801,93 \$4,116,801,94 \$1,900,94	Tall isosationer custrancino warrante not outstandino full inheatment outstandino, warrante notatendino, Sold, in fulli warranta not outstandino Redeemed, in fulli warranta not outstandino Sold in fulli warranta not outstandino Sold in fulli warranta not outstandino Sold, in fulli warranta not outstandino Redeemed, in fulli warranta not outstandino Sold, in fulli warranta not outstandino Redeemed, in fulli warranta not outstandino	\$100,000.00 \$1116,000.00 \$2116,000.00 \$5116,000.00 \$56,100,000.00 \$14,75 \$16,989,377.00 \$16,200,000.00 \$11,600,000.00 \$2,519,960.80 \$2,519,960.80 \$3,679,654.00 \$3,1776,654.00 \$3,1776,654.00	1000.000 001	\$ \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,215.17  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00	(\$10.28) (\$14.650.702.97) (\$4.120.000.00) (\$1.540.039.20) (\$1.540.039.20)	\$128,988.07 150 \$305,000.00 305,000 \$305,000.00 305,000 \$3381,20.78 15,120 \$3,485,754.00 \$1,156,636.50 810 \$580,000.00 580 \$109,487,50 203 \$388,059.01 114 \$580,778.69 655
8.9 15.17,129,135,139 8 11.14,15 11.35	ONE GEORGIA BANK  ONE LINITED BANK  ONE LINITED BANK  OREGOR BANCORP INC.  PACIFIC CAPITAL BANCORP  PACIFIC CAPITAL BANCORP  PACIFIC CORT BANCAIL CORPORATION  PACIFIC CORT BANCAIL CORPORATION  PACIFIC CORT BANCAIL CORPORATION  PACIFIC COAST BANCEIN BANCORP  PACIFIC COAST BANCEIN BANCORP  PACIFIC COAST BANCEIN BANCORP  PACIFIC COAST BANTONAL BANCORP  PACIFIC COMMERCE BANK  PACIFIC INTERNATIONAL BANCORP INC.  PARE BANCORPORATION.  DARK NATIONAL GORPORATION.  DARK RICHOMAL CORPORATION.  DARK RICHOMAL CORPORATION.  PARE BANCORPORATION. INC.  PARE BANCORPORATION.	ATLANTA ACLANTA ACLANTA ACCORD	MA	\$12,063,000.00 \$12,063,000 \$17,300,000.00 \$17,300,000 \$17,300,000.00 \$17,300,000 \$17,300,000 \$17,300,000 \$17,300,000 \$17,300,000 \$110,000,000 \$110,000,000 \$110,000,000 \$111,000,000,000,000 \$111,000,000,000,000 \$111,000,000,000,000 \$111,000,000,000,000 \$111,000,000,000,000,000,000 \$111,000,000,000,000,000,000,000,000,000	00 \$31,823,33 00 \$7,662,996,56 \$4,116,801,92 \$4,116,801,92 \$4,116,801,93 \$4,116,801,93 \$4,116,801,93 \$4,116,801,94 \$1,900,94	Full incestment outstanding, warrants not outstanding full investment outstanding sold, in full, warrants not outstanding sold, in full, warrants not outstanding.  Redeemed, in full, warrants not outstanding.  Sold, in full, warrants not outstanding.  Sold, in full, warrants not outstanding.  Redeemed, in full, warrants not outstanding.  Redeemed, in full, warrants not outstanding.  Sold, in full, warrants not outstanding.  Redeemed, in full, warrants not outstanding.  Redeemed, in full, warrants not outstanding.  Redeemed, in full, warrants not outstanding.	\$100,000.00 \$3.116,000.00 \$3.116,000.00 \$56,100.000.00 \$56,100.000.00 \$516,700 \$516,808,377.00 \$516,808,377.00 \$516,808,377.00 \$516,808,377.00 \$516,800.000.00 \$516,700.000.00 \$516,700.600.00 \$51,216,640.00 \$51,216,640.00 \$5100.000.000.00	1000.000 1000.000 1000.000 1000.000 1000.000 1000.000 1100.000 1100.000 1100.000 1000.0000.000 1000.00	\$1,000,00  \$1,000  \$1,000  \$1,000  \$46,000  \$1,215,17  \$1,000,000  \$1,215,17  \$1,000,000  \$1,000,000  \$1,000,000  \$1,000,000  \$1,000,000  \$1,000,000  \$1,000,000	(\$10.28) (\$14.650.702.87) (\$4.450.702.87) (\$4.120.000.00) (\$1.540.009.20) (\$6.19.346.00) (\$4.143.360.00)	\$128,988.07 150 \$305,000.00 205,000 \$3349,120,78 15,120 \$3,485,754.00 \$1,156,636.50 810 \$580,000.00 580 \$109,487.50 203 \$580,000.01 114 \$580,779.69 525 \$325,200.40 421
8.9 15.17,129,135,139 8 11.14,15 11.35	ONE GERGRIA BANK  ONE LINITED BANK  ONE LINITED BANK  OREGOR BANCORP INC.  PACIFIC CAPITAL BANCORP  PACIFIC COTY FINANCIAL CORPORATION  PACIFIC COST BANKERS BANCSHARES  PACIFIC COMMERCE BANK  PACIFIC COMMERC	ATLANTA ACLANTA BOSTON SALEM SANTA BARBARA	1711-187008   Professor Stock   Professor Stock	\$12,661,000.00 \$12,063,000 \$17,000.00 \$17,00	00 \$31,823,33 00 \$7,662,996,56 \$4,116,801,92 \$4,116,801,92 \$4,116,801,93 \$4,116,801,93 \$4,116,801,93 \$4,116,801,94 \$1,900,94	Tall isosationer custrancino warrante not outstandino full inheatment outstandino, warrante notatendino, Sold, in fulli warranta not outstandino Redeemed, in fulli warranta not outstandino Sold in fulli warranta not outstandino Sold in fulli warranta not outstandino Sold, in fulli warranta not outstandino Redeemed, in fulli warranta not outstandino Sold, in fulli warranta not outstandino Redeemed, in fulli warranta not outstandino	\$100,000,00 \$116,000,00 \$25,116,000,00 \$51,175 \$116,900,000 \$11,276 \$116,900,000 \$116,000,000 \$116,000,000 \$116,000,000 \$116,000,000 \$116,000,000 \$116,000,000 \$116,000,000 \$116,000,000 \$116,000,000 \$116,000,000 \$116,000,000 \$116,000,000 \$116,000,000,000 \$116,000,000,000 \$116,000,000,000	1000.000 1000.000 1000.000 1000.000 1000.000 110	\$ \$1,000.00  \$1,000.00  \$1,000  \$29.50  \$46.00  \$1,215.17  \$1,000.00  \$620.68  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00  \$1,000.00	(\$10.28) (\$14.650.702.97) (\$4.120.000.00) (\$1.540.039.20) (\$1.540.039.20)	\$128,988.07 150 \$305,000.00 305,000 \$305,000.00 305,000 \$304,120.78 15,120 \$3,485,754.00 \$1,156,636.50 810 \$560,000.00 580 \$109,487.50 203 \$109,487.50 203 \$580,050.01 1144 \$580,779.69 625 \$325,200.40 421
8.9 15.17,129,135,139 8 11.14,15 11.35	ONE GEORGIA BANK  ONE LINITED BANK  OREGON BANCORP. INC.  OREGON BANCORP.  PACIFIC COAST BANCORP.  PACIFIC COAST BANCORP.  PACIFIC COAST BANCORP.  PACIFIC COAST BANCERS BANCORP.  PACIFIC COAST BANCORP.  PACIFIC COMMERCE BANCORP.  PACIFIC CO	ATLANTA ACCOUNTS ACCOUNTS ALEM SALEM SALEM SALEM SALEM SALEM ORANGE SANTA BARRARA LOS ANGELES LOS ANGELES ORANGE O	MA	\$12,60,000.00 \$12,063,000 \$17,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$18,000	100 \$23.82 33 45 25 20 20 20 20 20 20 20 20 20 20 20 20 20	Full incustment outstanding warrants not outstanding full infestigates obstanding warrants and outstanding sold, in full, warrants not outstanding.  Sold, in full, warrants not outstanding.  Redeemed, in full, warrants not outstanding.  Sold, in full, warrants not outstanding.  Redeemed, in full, warrants not outstanding.  Extend bankruudoy/Receivenhipp.  Sold, in full, warrants not outstanding.  Redeemed, in full, warrants not outstanding.	\$100,000,00 \$116,000,00 \$25,116,000,00 \$51,175 \$116,900,000 \$11,276 \$116,900,000 \$116,000,000 \$116,000,000 \$116,000,000 \$116,000,000 \$116,000,000 \$116,000,000 \$116,000,000 \$116,000,000 \$116,000,000 \$116,000,000 \$116,000,000 \$116,000,000 \$116,000,000,000 \$116,000,000,000 \$116,000,000,000	1000 000 3.111.000 000 000 000 000 000 000 000 000	\$1,000,00 \$1,000 \$1,000 \$1,000 \$46,000 \$1,215,17 \$1,000,000 \$1,215,17 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000	(\$10.28) (\$14.650.702.87) (\$4.450.702.87) (\$4.120.000.00) (\$1.540.009.20) (\$6.19.346.00) (\$4.143.360.00)	\$128,988.07 150 \$305,000.00 205,000 \$3349,120,78 15,120 \$3,485,754.00 \$1,156,636.50 810 \$580,000.00 580 \$109,487.50 203 \$580,000.01 114 \$580,779.69 525 \$325,200.40 421
8.9 15.17,129,135,139 8 11.14,15 11.35	ONE GEORGIA BANK  ONE LINITED BANK  OREGON BANCORP. INC.  OREGON BANCORP.  PACIFIC COAST BANCORP.  PACIFIC COAST BANCORP.  PACIFIC COAST BANCORP.  PACIFIC COAST BANCERS BANCORP.  PACIFIC COAST BANCORP.  PACIFIC COMMERCE BANCORP.  PACIFIC CO	ATLANTA ACCOUNTS ACCOUNTS ALEM SALEM SALEM SALEM SALEM SALEM ORANGE SANTA BARRARA LOS ANGELES LOS ANGELES ORANGE O	MA	\$12,60,000.00 \$12,063,000 \$17,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$18,000	100 \$23.82 33 45 25 20 20 20 20 20 20 20 20 20 20 20 20 20	Tall isosationer custrancino warrante not outstandino full inheatment outstandino, warrante notatendino, Sold, in fulli warranta not outstandino Redeemed, in fulli warranta not outstandino Sold in fulli warranta not outstandino Sold in fulli warranta not outstandino Sold, in fulli warranta not outstandino Redeemed, in fulli warranta not outstandino Sold, in fulli warranta not outstandino Redeemed, in fulli warranta not outstandino	\$100,000,00 \$116,000,00 \$25 \$6,100,000,00 \$14,75 \$16,803,7720 \$16,200,000,00 \$11,200,000,00 \$11,216,640,00	1000.000 1000.000 1000.000 1000.000 1000.000 115.744 1	\$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,215,17 \$1,215,17 \$1,000,00 \$520,68 \$730,25 \$730,25 \$730,25 \$730,25 \$730,25 \$730,25	(\$10.28) (\$14.650.702.87) (\$4.450.702.87) (\$4.120.000.00) (\$1.540.009.20) (\$6.19.346.00) (\$4.143.360.00)	\$128,988.07 150 \$305,000.00 305,000 \$305,000.00 305,000 \$393,120.78 15,120 \$3,485,754.00 \$1,156,636,50 810 \$580,000.00 580 \$109,487.50 203 \$109,487.50 203 \$880,000.01 114 \$880,000.01 114 \$882,000.01 114 \$882,200.40 421
8.9 15.17,129,135,139 8 11.14,15 11.35	ONE GERGRA BANK  ONE LINITED BANK  DIEGEN BANKORP INC.  OREGON BANKORP INC.  DEADLING CAPITAL BANKORP  PACIFIC CAPITAL BANKORP INC.  PACIFIC COMMERCE BANKERS BANKSHARES  PACIFIC COMMERCE BANKERS BANKSHARES  PACIFIC COMMERCE BANKERS BANKSHARES  PACIFIC COMMERCE BANK  PACIFIC COMMER	ATLANTA ACLANTA ACCORD	MA	\$12,661,000.00 \$17,300.000 \$17,300.000 \$17,300.000 \$17,300.000 \$17,300.000 \$17,300.000 \$17,300.000 \$17,300.000 \$17,300.000 \$1,000.0000 \$1,000.0000 \$1,000.0000 \$1,000.0000 \$1,000.0000 \$1,000.0000 \$1,000.0000 \$1,000.0000 \$	.00 \$31,823,33 .00 \$7,662,963,963,96 .00 \$4,116,601;36 .00 \$7,662,963,963,96 .00 \$166,483,804,20 .00 \$166,483,804,20 .00 \$13,362,963,869 .00 \$13,362,963,869 .00 \$13,627,944,97 .00 \$2,202,064,10 .00 \$2,202,064,10 .00 \$16,067,94 .00 \$2,202,064,10 .00 \$2,622,063,864,44	Tall isosationer custosación: warrants not outstandino full investment outstandino, warrants Sold, in full: warrants not outstandino Redeemed, in full: warrants not outstandino Sold in full: warrants not outstandino Sold in full: warrants not outstandino Sold in full: warrants not outstandino Redeemed, in full: warrants not outstandino	\$100,000,00 \$116,000,00 \$25,116,000,00 \$51,175 \$116,900,000 \$11,276 \$116,900,000 \$116,000,000 \$116,000,000 \$116,000,000 \$116,000,000 \$116,000,000 \$116,000,000 \$116,000,000 \$116,000,000 \$116,000,000 \$116,000,000 \$116,000,000 \$116,000,000 \$116,000,000,000 \$116,000,000,000 \$116,000,000,000	1000.000 1000.000 1000.000 1000.000 1000.000 110	\$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,215,17 \$1,215,17 \$1,000,00 \$520,68 \$730,25 \$730,25 \$730,25 \$730,25 \$730,25 \$730,25	(\$10.28) (\$14.650.702.87) (\$4.450.702.87) (\$4.120.000.00) (\$1.540.009.20) (\$6.19.346.00) (\$4.143.360.00)	\$128,988.07 150 \$305,000.00 305,000 \$305,000.00 305,000 \$393,120.78 15,120 \$3,485,754.00 \$1,156,636,50 810 \$580,000.00 580 \$109,487.50 203 \$109,487.50 203 \$880,000.01 114 \$880,000.01 114 \$882,000.01 114 \$882,200.40 421
8.9 15.17,129,135,139 8 11.14,15 11.35	ONE GERGRIA BANK  ONE LINITED BANK  ONE LINITED BANK POPERATION  OREGOR BANCORP INC.  OSE FRANCIAL SERVICES INC.  OSE FRANCIAL SERVICES INC.  OSE FRANCIAL SERVICES INC.  OSE FRANCIAL SERVICES INC.  PACIFIC CAPITAL BANCORP  PACIFIC CAPITAL BANCORP  PACIFIC CAPITAL BANCORP  PACIFIC COTE THANCIAL CORPORATION  PACIFIC COTE THANCIAL CORPORATION  PACIFIC COST SERVICES INC.  PACIFIC COMMENCE BANC.  PACIFIC COMMENCE BANCORP.  PACIFIC COMMENCE BANC.  PACIFIC COMENCE BANC.  PACIFIC COMMENCE BANC.  PACIFIC COMMENCE BANC.  PA	ATLANTA ACLANTA ACCORDANCE ACCORDANCE SALEM SANTA BARRARA SANTA BARRARARA SANTA BARRARARARARA SANTA BARRARARARARARARARARARARARARARARARARAR	MA	\$12,663,000.00 \$17,000.000.00 \$17,000.000 \$17,000.00 \$17,000.000 \$17,000.000 \$17,000.000 \$17,000.000 \$18,110,000.000 \$18,100,000,000 \$18,100,000,000 \$11,000,0	.00 \$31,823,33 .00 \$7,662,963,963,96 .00 \$4,116,601;36 .00 \$7,662,963,963,96 .00 \$166,483,804,20 .00 \$166,483,804,20 .00 \$13,362,963,869 .00 \$13,362,963,869 .00 \$13,627,944,97 .00 \$2,202,064,10 .00 \$2,202,064,10 .00 \$16,067,94 .00 \$2,202,064,10 .00 \$2,622,063,864,44	Full incustment outstanding warrants not outstanding full infestigates obstanding warrants and outstanding sold, in full, warrants not outstanding.  Sold, in full, warrants not outstanding.  Redeemed, in full, warrants not outstanding.  Sold, in full, warrants not outstanding.  Redeemed, in full, warrants not outstanding.  Extend bankruudoy/Receivenhipp.  Sold, in full, warrants not outstanding.  Redeemed, in full, warrants not outstanding.	\$100,000.00 \$116,000.00 \$25 \$6,100,000.00 \$147.5 \$6,100,000.00 \$147.5 \$16,200,200.00 \$16,200,000.00 \$11,200,000.00 \$11,215,640		\$1,000,000  \$1,000,000  \$1,000,000  \$1,000,000  \$1,215,17  \$1,000,000  \$1,000,	(\$10.28) (\$14.650.702.87) (\$4.450.702.87) (\$4.120.000.00) (\$1.540.009.20) (\$6.19.346.00) (\$4.143.360.00)	\$128,988.07 150 \$305,000.00 305,000 \$305,000.00 305,000 \$393,120.78 15,120 \$3,485,754.00 \$1,156,636.50 810 \$580,000.00 580 \$109,487.50 203 \$109,487.50 203 \$325,200.40 421 \$580,000.00 227,376 \$1,650,286.00 227,376
8.9 15.17,129,135,139 8 11.14,15 11.35	ONE GEORGIA BANK  ONE LINITED BANK  ONE LINITED BANK POPERATION  OREGOR BANKORP INC.  PACIFIC CAPITAL BANKORP  PACIFIC CAPITAL BANKORP  PACIFIC CAPITAL BANKORP  PACIFIC COPITAL BANKORP  PACIFIC CONTROLLED OREGORDATION  PACIFIC COST BANKERS BANKSHARES  PACIFIC COAST BAN	ATLANTA ACLANTA ACLANT	Mode	\$12,661,000.00 \$17,000.000 \$17,000.000 \$17,000.000 \$17,000.000 \$17,000.000 \$17,000.000 \$17,000.000 \$18,000.0000 \$18,000.0000 \$18,000.0000 \$18,000.0000 \$18,000.0000 \$18,000.00000 \$18,000.000000000000000000000000000000000	.00 \$31,823,33 .00 \$7,662,963,963,96 .00 \$4,116,601;36 .00 \$7,662,963,963,96 .00 \$166,483,804,20 .00 \$166,483,804,20 .00 \$13,362,963,869 .00 \$13,362,963,869 .00 \$13,627,944,97 .00 \$2,202,064,10 .00 \$2,202,064,10 .00 \$16,067,94 .00 \$2,202,064,10 .00 \$2,622,063,864,44	Full incessioners customerics, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$100,000.00 \$116,000.00 \$2116,000.00 \$11,000	1000.000 1000.000 1000.000 1000.000 1000.000 1000.000 1100.000 1100.000 1000.0000.000 1000.00	\$1,000,000  \$1,000,000  \$1,000,000  \$1,000,000  \$1,000,000  \$1,000,000  \$1,000,000  \$1,000,000  \$1,000,000  \$1,000,000  \$1,000,000  \$1,000,000  \$1,000,000  \$1,000,000  \$1,000,000  \$1,000,000  \$1,000,000  \$1,000,000  \$1,000,000  \$1,000,000	(\$10.28) (\$14.650.702.87) (\$4.450.702.87) (\$4.120.000.00) (\$1.540.009.20) (\$6.19.346.00) (\$4.143.360.00)	\$128,988,07   150 \$305,000,00   305,000 \$305,000,00   305,000 \$3383,120,78   15,120 \$3,485,754,00   \$1,156,636,50   610 \$5890,000,00   580 \$199,487,50   203 \$199,487,50   203 \$199,487,70   104 \$480,770,60   621 \$2,842,400,00   227,376 \$1,650,286,00   438,906 \$5,005,649,70   619,640 \$5,005,649,70   619,640
8.9 15.17,129,135,139 8 11.14,15 11.35	ONE GERGRIA BANK  ONE LINTED BANK  OREGOR BANCORP INC.  OSB FIRMACIAL SERVICES, INC.  OSB FIRMACIAL SERVICES, INC.  OSB FIRMACIAL SERVICES, INC.  PACIFIC CAPITAL BANCORP  PACIFIC COPITAL BANCORP  PACIFIC COST BANKERS BANCSHARES  PACIFIC COST BANKERS  PACIFIC COST BANCER	ATLANTA ACLANTA ACLANT	MA	\$12,663,000.00 \$12,063,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$110,034,000.00 \$110,034,000.00 \$110,034,000.00 \$110,034,000.00 \$110,034,000.00 \$110,034,000.00 \$110,034,000.00 \$110,034,000.00 \$110,034,000.00 \$110,034,000.00 \$110,000.000.00	100 \$31.821.33 100 \$7.962.991.90 24.118.901.58 100 \$7.962.991.90 100 \$7.962.91.90 100 \$7.962.314.53 100 \$7.962.314.53 100 \$7.962.314.53 100 \$7.962.314.53 100 \$7.962.314.53 100 \$7.962.314.53 100 \$7.962.314.53 100 \$7.962.314.53 100 \$7.962.744.97 10	Full investment outstanding, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Ested bankrundsy/Redelentahip Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$100,000.00 \$110,000.00 \$1110,000.00 \$14.72 \$16,000.000.00 \$14.72 \$16,000.000.00 \$11,210,000.00 \$11,210,640.00	100,000,000 3.1111,000,000,000,000 4.086 .857.641 11.600 4.086 .000,000 10.000,000,000,000,000,000,000,000 100,000,0	\$1,000,00 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000,000	(\$10.28) (\$14.650.702.87) (\$4.450.702.87) (\$4.120.000.00) (\$1.540.009.20) (\$6.19.346.00) (\$4.143.360.00)	\$128,988.07 150 \$305,000.00 305,000 \$305,000.00 305,000 \$393,120.78 15,120 \$3,485,754.00 \$1,156,636.50 810 \$580,000.00 580 \$109,487.50 203 \$109,487.50 203 \$325,200.40 421 \$580,000.00 227,376 \$1,650,286.00 227,376
8.9 15.17,129,135,139 8 11.14,15 11.35	ONE GERGRAD BANK  ONE LIMITED BANK  ONE LIMITED BANK POPERATION  OREGOR BANKORP INC.  PACIFIC COTE IN BANKORP INC.  PARE BANKORP CRAITON. INC.  PARE BANKORP CATION. INC.  PARE BANKORP INC.  PARE BANKOR	ATLANTA ACLANTA ACCORDANCE ACCORDANCE SALEM SANTA BARRARA SANTA BARRARARA SANTA BARRARARARARA SANTA BARRARARARARARARARARARARARARARARARARAR	Mode	\$12,663,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$1,000.	100 \$31.823.33 100 \$1.000 \$2.000 100 \$4.118.001762 100 \$57.002.0005.000 100 \$57.002.0005.000 100 \$57.002.314.53 100 \$57.002.314	Full investment outstanding, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Ested bankrundsy/Redelentahip Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$100,000.00 \$116,000.00 \$2116,000.00 \$11,000	1000.000 1000.000 1000.000 1000.000 1000.000 1000.000 1100.000 1100.000 1000.0000.000 1000.00	\$1,000,00 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000,000	(\$10.28) (\$14.650.702.87) (\$4.450.702.87) (\$4.120.000.00) (\$1.540.009.20) (\$6.19.346.00) (\$4.143.360.00)	\$128,988.07 150 \$205,000.00 205,000 \$305,000.00 305,000 \$333,120,78 15,120 \$33,485,754.00 \$1,156,636.50 810 \$580,000.00 580 \$109,487.50 203 \$109,487.50 203 \$109,487.50 203 \$109,487.50 203 \$115,120,400.00 227,376 \$12,200.40 421 \$12,200.40 421 \$13,600.00 438,906 \$1,600.286,00 438,906 \$1,600.286,00 438,906 \$1,600.286,00 188
8.9 15.17,129,135,139 8 11.14,15 11.35	ONE GERGRAD BONK  ONE LINTED BONK POPENTION  OREGOR BANCORP. INC.  DATE OR THANCHAL GERCORPORTION  PACIFIC CAPITAL BANCORP  PACIFIC CAPITAL BANCORP  PACIFIC CAPITAL BANCORP  PACIFIC CAPITAL BANCORP  PACIFIC COPITAL BANCORP  PACIFIC COST BANKERS BANCSHARES  PACIFIC COCKET BANCORP.  PACIFIC COMMERCIAL CORPORATION  PACIFIC COST BANKERS BANCSHARES  PACIFIC COCKET BANCORP.  PACIFIC COMMERCIAL BANCORP.	ATLANTA ACLANTA ACCORDANCE ACCORDANCE SALEM SANTA BARBARA ACCORDANCE ORANGE ORANGE ORANGE SANTA BARBARA ACCORDANCE SANTA BARBARA ACCORDANCE LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES SANTA CLEMENTE SANTA S	MA	\$12,65,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$18,000.	100 \$31.821.33 100 \$1.002.902.902 100 \$1.002.902.902 100 \$1.002.902.902 100 \$1.002.902.902 100 \$18.463.302.20 100 \$118.463.302.20 100 \$118.463.302.20 100 \$118.463.302.20 100 \$118.463.302.20 100 \$118.663.302.20 100 \$118.663.302.20 100 \$118.663.302.20 100 \$118.663.302.20 100 \$10.002.302.302.302 100 \$10.002.302.302 100 \$10.002.302.302 100 \$10.002.302.302 100 \$10.002.302.302 100 \$10.002.302.302 100 \$10.002.302.302 100 \$10.002.302.302 100 \$10.002.302.302 100 \$10.002.302.302 100 \$10.002.302.302 100 \$10.002.302.302 100 \$10.002.302.302 100 \$10.002.302 100 \$10.	Full incessioners customerics, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$100,000.00 \$1116,000.00 \$25 \$6,100,000.00 \$11,275 \$165,983,272.00 \$116,000.00 \$11,275 \$116,000.00 \$11,275 \$116,000.00 \$11,275,000.00 \$11,275,000.00 \$11,275,000.00 \$11,275,000.00 \$11,275,000.00 \$11,275,000.00 \$11,275,000.00 \$11,275,000.00 \$11,275,000.00 \$11,275,000.00 \$11,275,000.00 \$11,275,000.00 \$11,275,000.00 \$11,275,000.00 \$11,275,000.00 \$11,275,000.00 \$11,275,000.00 \$11,275,000.00 \$11,275,000.00	100,000,000 3.1111,000,000,000,000 4.086 .857.641 11.600 4.086 .000,000 10.000,000,000,000,000,000,000,000 100,000,0	\$1,000,00 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000,000	(\$10.28) (\$14.650.702.87) (\$4.450.702.87) (\$4.120.000.00) (\$1.540.009.20) (\$6.19.346.00) (\$4.143.360.00)	\$128,988.07 150 \$305,000.00 305,000 \$305,000.00 305,000 \$3353,120.78 15,120 \$3,485,754.00 \$1,156,636.50 810 \$580,000.00 580 \$109,487.50 203 \$109,487.50 203 \$109,487.50 427 \$582,778.00 625 \$345,778.00 625 \$442,778.00 625 \$442,778.00 625 \$442,778.00 625 \$442,778.00 625 \$442,778.00 625 \$442,778.00 625 \$442,400.00 227,376 \$5,650,288.00 438,006 \$5,650,288.00 438,006 \$5,650,288.00 438,006 \$5,650,288.00 438,006 \$5,650,288.00 438,006 \$5,650,288.00 438,006 \$5,650,288.00 438,006
8.9 15.17.129.135.139 8 11.14.15 11.35	ONE GERGRAD BANK  ONE LIMITED BANK  ONE LIMITED BANK POPERATION  OREGOR BANKORP INC.  PACIFIC COTE IN BANKORP INC.  PARE BANKORP CRAITON. INC.  PARE BANKORP CATION. INC.  PARE BANKORP INC.  PARE BANKOR	ATLANTA ACTION ACTION ACTION SALEM S	1711-12/1008   Proferred Stock   Warrants	\$12,661,000.00 \$17,000.000 \$17,000.000 \$17,000.000 \$17,000.000 \$17,000.000 \$17,000.000 \$17,000.000 \$18,000.0000 \$18,000.0000 \$18,000.0000 \$18,000.0000 \$18,000.0000 \$18,000.0000 \$18,000.0000 \$18,000.	100 \$31.821.33 100 \$1.002.901.901 100 \$1.002.901.901 100 \$7.002.901.901 100 \$7.002.901.901 100 \$7.002.901.901 100 \$18.4813.001.20 100 \$118.4813.001.20 100 \$118.4813.001.20 100 \$118.4813.001.20 100 \$118.4813.001.20 100 \$118.201.901.901 100 \$118.201.901	Full investment outstanding, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Ested bankrundsy/Redelentahip Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$100,000,000 \$1116,000,000 \$5116,000,000 \$541,75 \$516,989,3770 \$16,200,000,000 \$11,600,000,000		\$1,000,000  \$1,000,000	(\$10.28) (\$14.650.702.87) (\$4.450.702.87) (\$4.120.000.00) (\$1.540.009.20) (\$6.19.346.00) (\$4.143.360.00)	\$128,988.07 150 \$305,000.00 305,000 \$305,000.00 305,000 \$334,120.76 15,120 \$334,485,754.00 \$1,156,638.50 810 \$580,000.00 580 \$1195,487.50 203 \$1195,487.50 203 \$1195,487.50 203 \$1195,487.50 203 \$1195,487.50 203 \$1195,200.40 421 \$12,200.40 421 \$12,200.40 421 \$13,600.00 227,376 \$1,600.280.00 438,000 \$18,600.280.00 188 \$18,600.00 188
8.9 15.17.129.135.139 8 11.14.15 11.35	ONE GERGRIA BANK  ONE LINITED BANK  ONE LINITED BANK POPERATION  OREGOR BANCORP INC.  DAGRIEC COMPLIA BANCORP  PACIFIC CAPITAL BANCORP  PACIFIC COMPLIA BANCORP  PACIFIC COMPLIANCIAL CORPORATION  PACIFIC COST BANCERS BANCENARES  PACIFIC COST BANCORP  PACIFIC COMPLEX BANCORP  PACIFIC COST BANCORP  PACIFIC COST BANCORP  PACIFIC COMPLEX BANCORP  PACI	ATLANTA ACLANTA ACLANTA ACLANTA ACCORNAGE ACLEM SALEM SANTA BARRARA	Month   17/18/2008   Proferred Stock   Warrants	\$12,661,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$18,000	100 \$31.823.33 100 \$1.000 \$2.000 100 \$4.118.01162 100 \$57.692.314.53 100 \$1168.6453.002.20 100 \$1168.6453.002.20 100 \$1168.6453.002.20 100 \$157.692.314.53 100 \$1168.6554.76 100 \$1169.5656.654.76 100 \$1169.565.654.76 100 \$116.365.564.76 100 \$116.365.564.76 100 \$116.365.564.76 100 \$116.365.564.76 100 \$116.365.564.76 100 \$17.760.20 100 \$17.760.20 100 \$17.760.20 100 \$17.770.20 100 \$17.770.20 100 \$17.770.20 100 \$17.770.20 100 \$17.770.20 100 \$17.770.20 100 \$17.770.20 100 \$17.770.20 100 \$17.770.20 100 \$17.770.20 100 \$17.770.20 100 \$17.770.20 100 \$17.770.20 100 \$17.770.20 100 \$17.770.20 100 \$18.467.312.67	Full incessioners customerics, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$100,000.00 \$116,000.00 \$2116,000.00 \$51,000.00 \$51,000.00 \$51,000.00 \$516,200.000.00 \$516,200.000.00 \$516,200.000.00 \$516,200.000.00 \$516,200.000.00 \$516,200.000.00 \$516,200.000.00 \$516,200.000.00 \$516,200.000.00 \$516,200.000.00 \$516,200.000.00 \$516,200.000.00 \$516,200.000.00 \$516,200.000.00 \$517,700.000 \$50,777,000.00 \$50,777,000.00		\$1,000,000  \$1,000,000  \$1,000,000  \$1,215,17  \$1,000,000  \$1,000,	(\$10.28) (\$14.650.702.87) (\$4.450.702.87) (\$4.120.000.00) (\$1.540.009.20) (\$6.19.346.00) (\$4.143.360.00)	\$128,988.07 150 \$305,000.00 305,000 \$305,000.00 305,000 \$33485,754.00 \$11,56,536.50 810 \$580,000.00 580 \$1109,487.50 203 \$110
8.9 15.17,129,135,139 8 11.14,15 11.35	ONE GERGRAD BANK  ONE LATTER DAN POPERATION  OREGOR BANCORP. INC.  DARRICA CAPITAL BANCORP  PACIFIC CAPITAL BANCORP  PACIFIC CAPITAL BANCORP  PACIFIC CAPITAL BANCORP  PACIFIC CONTROLLED CONTROLLED CONTROLLED INC.  PACIFIC CONTROLLED INC.  PACIF	ATLANTA ACLANTA ACLANTA ACCORD	MA	\$12,661,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$18,000	100 \$31.823.33 100 \$1.000 \$2.000 100 \$4.118.01162 100 \$57.692.314.53 100 \$1168.6453.002.20 100 \$1168.6453.002.20 100 \$1168.6453.002.20 100 \$157.692.314.53 100 \$1168.6554.76 100 \$1169.5656.654.76 100 \$1169.565.654.76 100 \$116.365.564.76 100 \$116.365.564.76 100 \$116.365.564.76 100 \$116.365.564.76 100 \$116.365.564.76 100 \$17.760.20 100 \$17.760.20 100 \$17.760.20 100 \$17.770.20 100 \$17.770.20 100 \$17.770.20 100 \$17.770.20 100 \$17.770.20 100 \$17.770.20 100 \$17.770.20 100 \$17.770.20 100 \$17.770.20 100 \$17.770.20 100 \$17.770.20 100 \$17.770.20 100 \$17.770.20 100 \$17.770.20 100 \$17.770.20 100 \$18.467.312.67	Full incestiment customerics, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$100,000 00 \$116,000,000 \$2116,000,000 \$2116,000,000 \$11475 \$16,989,377,000 \$16,989,377,000 \$11,000,000,000 \$2,519,660,900 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000,000 \$11,000,000,000,000 \$11,000,000,000,000 \$11,000,000,000,000 \$11,000,000,000,000 \$11,000,000,000,000 \$11,000,000,000,000 \$11,000,000,000,000 \$11,000,000,000,000 \$11,000,000,000,000 \$11,000,000,000,000 \$11,000,000,000,000 \$11,000,000,000,000 \$11,000,000,000 \$11,000,000,000,000 \$11,000,000,000,000 \$11,000,000,000	1000 000 001 11.000 000 001 11.000 000 0	\$1,000,000 \$1,000,000	(\$10.28) (\$14.650.702.87) (\$4.450.702.87) (\$4.120.000.00) (\$1.540.009.20) (\$6.19.346.00) (\$4.143.360.00)	\$128,988.07 150 \$305,000.00 205,000 \$305,000.00 305,000 \$33495,754.00 \$1156,036.50 810 \$580,000.00 580 \$109,487.50 203 \$109,487.50 203 \$580,000.00 1144 \$580,779.09 672 \$32,842,400.00 227,376 \$1,850,289.00 438,006 \$5,000.00 188 \$5,000.00 188 \$5,000.00 188 \$5,000.00 300 \$5,000.00 300 \$5,000.00 1164,354
8.9 15.17,129,135,139 8 11.14,15 11.35	ONE GERGRIA BANK  ONE LINITED BANK  OREGON BANKORP INC.  DARPIC CAPITAL BANKORP  PACIFIC COST BANKERS BANKSHARES  PACIFIC COMMERCE BANK  PACIFIC COMMERCE BA	ATLANTA ATLANT	Mode	\$12,063,000.00 \$12,063,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$18	100 \$31.821.33 100 \$7.962.980.58 100 \$7.962.980.58 100 \$7.962.980.58 100 \$7.962.980.58 100 \$7.962.314.53 100 \$168.483.904.20 100 \$158.483.904.20 100 \$21.003.597.96 100 \$13.821.653.90 100 \$13.827.664 100 \$7.967.744.97 100 \$2.200.064.10 100 \$119.536.844.44 100 \$19.536.844.97 100 \$19.536.844.97 100 \$19.536.844.97 100 \$19.536.844.97 100 \$19.536.844.97 100 \$2.200.064.10 100 \$1.966.964.79 100 \$2.200.064.10 100 \$3.467.312.67 100 \$3.467.312.67 100 \$3.467.312.67	Full investment outstanding warrants not outstanding Sold. in full: warrants not outstanding Redeemed. in full: warrants not outstanding Sold. in full: warrants not outstanding	\$100,000.00 \$110,000.00 \$111,000.00 \$111,000.00 \$111,000.00 \$112,000.00 \$112,000.00 \$112,000.00 \$112,000.00 \$112,000.00 \$112,000.00 \$112,000.00 \$112,000.00 \$113,000.00		\$1,000,000 \$1,000,000	(\$10.28) (\$14.650.702.87) (\$4.450.702.87) (\$4.120.000.00) (\$1.540.009.20) (\$6.19.346.00) (\$4.143.360.00)	\$128,988.07   150 \$305,000.00   305,000 \$395,120.78   15,120 \$3,485,754.00   \$1,156,636.50   810 \$580,000.00   580 \$109,487.50   203 \$109,
8.9 15.17,129,135,139 8 11.14,15 11.35	ONE GERGRAD BONK  ONE LINTED BONKPORATION  OREGOR BANCORP. INC.  PACIFIC CAPITAL BANCORP  PACIFIC CAPITAL BANCORP  PACIFIC CAPITAL BANCORP  PACIFIC CAPITAL BANCORP.  PACIFIC CAPITAL BANCORP.  PACIFIC COST BANKERS BANCSHARES  PATEROOR BANCORP INC.  PARK BANCORP INC.  PATEROOR BANCORP INC.	ATLANTA ACCOUNTS ACCO	MA	\$12,063,000.00 \$12,063,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$18,000.000.00	100 \$31.821.33 100 \$7.962.980.58 100 \$7.962.980.58 100 \$7.962.980.58 100 \$7.962.980.58 100 \$7.962.314.53 100 \$168.483.904.20 100 \$158.483.904.20 100 \$21.003.597.96 100 \$13.821.653.90 100 \$13.827.664 100 \$7.967.744.97 100 \$2.200.064.10 100 \$119.536.844.44 100 \$19.536.844.97 100 \$19.536.844.97 100 \$19.536.844.97 100 \$19.536.844.97 100 \$19.536.844.97 100 \$2.200.064.10 100 \$1.966.964.79 100 \$2.200.064.10 100 \$3.467.312.67 100 \$3.467.312.67 100 \$3.467.312.67	Full incestiment customerics, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$100,000,00 \$110,000,00 \$1110,000,00 \$114,70 \$16,200,000,00 \$116,000,000,00 \$116,000,000,00 \$116,000,000,00 \$116,000,000,00 \$116,000,000,00 \$116,000,000,00 \$116,000,000,00 \$117,000,000,000 \$117,000,000,000 \$117,000,000,000 \$117,000,000,000 \$117,000,000,000 \$117,000,000,000 \$117,000,000,000 \$117,000,000,000 \$117,000,000,000 \$117,000,000,000 \$117,000,000,000 \$117,000,000,000 \$117,000,000,000 \$117,000,000	1000.000 1000.000 1000.000 1000.000 110	\$1,000,00 \$1,000	(\$10.28) (\$14.650.702.87) (\$4.450.702.87) (\$4.120.000.00) (\$1.540.009.20) (\$6.19.346.00) (\$4.143.360.00)	\$128,986,07 150 \$305,000,00 305,000 \$305,000,00 305,000 \$303,120,78 15,120 \$3,485,754,00 \$1,156,636,50 810 \$560,000,00 580 \$5109,487,50 203 \$109,487,50 203 \$580,000,00 1144 \$582,774,60 625 \$325,200,40 421 \$52,842,774,60 00 227,376 \$1,650,286,00 438,906 \$51,650,286,00 438,906 \$51,650,286,00 438,906 \$51,650,286,00 438,906 \$51,650,286,00 300 \$51,650,286,00 0 300 \$552,446,27 528,656,00 186 \$51,000,00 0 300 \$552,446,27 528,656,00 186
8.9 15.17,129,135,139 8 11.14,15 11.35	ONE GEORGIA BANK  ONE LINTED BANK  OR LANGED BANK  OREGOR HANCORP INC.  OSS FIRMACIAL SERVICES, INC.  OSS FIRMACIAL SERVICES, INC.  OSS FIRMACIAL SERVICES, INC.  DAGIFIC CAPITAL BANKORP  PACIFIC CAPITAL BANKORP  PACIFIC CAPITAL BANKORP  PACIFIC COPITAL BANKORP  PACIFIC COMMENCIAL CORPORATION  PACIFIC COAST HANCIBLA BANKORP  PACIFIC COAST HANCIBLA BANKORP  PACIFIC COAST HATIONAL BANKORP  PACIFIC COAST HATIONAL BANKORP  PACIFIC COMMENCIAL CORPORATION  PACIFIC COMMENCIAL BANKORP  PACIFIC COMMENCIAL BANKORP  PACIFIC COMMENCIAL BANKORP  PACIFIC COMMENCIAL BANKORP ISSCH BANKORP, INC.  PARK MATIONAL CORPORATION INC.  PARK MATIONAL CORPORATION INC.  PARK MATIONAL CORPORATION INC.  PARK MATIONAL CORPORATION IN PARK BANCORP INC.  PARK MATIONAL CORPORATION INC.	ATLANTA ACLANTA ACLANTA ACCORD	MA	\$12,063,000.00 \$12,063,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$18	100 \$31.821.33 100 \$7.962.980.58 100 \$7.962.980.58 100 \$7.962.980.58 100 \$7.962.980.58 100 \$7.962.314.53 100 \$168.483.904.20 100 \$158.483.904.20 100 \$21.003.597.96 100 \$13.821.653.90 100 \$13.827.664 100 \$7.967.744.97 100 \$2.200.064.10 100 \$119.536.844.44 100 \$19.536.844.97 100 \$19.536.844.97 100 \$19.536.844.97 100 \$19.536.844.97 100 \$19.536.844.97 100 \$2.200.064.10 100 \$1.966.964.79 100 \$2.200.064.10 100 \$3.467.312.67 100 \$3.467.312.67 100 \$3.467.312.67	Full investment outstanding warrants not outstanding Sold. in full: warrants not outstanding Redeemed. in full: warrants not outstanding Sold. in full: warrants not outstanding	\$100,000.00 \$116,000.00 \$2116,000.00 \$2116,000.00 \$3116,000.00 \$116,000.00 \$116,000.00 \$116,000.00 \$116,000.00 \$117,000.00	1000 000 3.111 1.000 000 000 1.111 1.000 000 000 1.111 1.000 000	\$1,000,000 \$1,000,000	(\$10.28) (\$14.650.702.87) (\$4.450.702.87) (\$4.120.000.00) (\$1.540.009.20) (\$6.19.346.00) (\$4.143.360.00)	\$128,986,07 150 \$305,000,00 305,000 \$305,000,00 305,000 \$303,120,78 15,120 \$3,485,754,00 \$1,156,636,50 810 \$560,000,00 580 \$5109,487,50 203 \$109,487,50 203 \$580,000,00 1144 \$582,774,60 625 \$325,200,40 421 \$52,842,774,60 00 227,376 \$1,650,286,00 438,906 \$51,650,286,00 438,906 \$51,650,286,00 438,906 \$51,650,286,00 438,906 \$51,650,286,00 300 \$51,650,286,00 0 300 \$552,446,27 528,656,00 186 \$51,000,00 0 300 \$552,446,27 528,656,00 186
8.9 15.17,129,135,139 8 11.14,15 11.35	ONE GERGRA BANK  ONE LINTED BANK  ONE LINTED BANK POPEATION  OREGOR BANCORP INC.  DAGRIEC COPTER BANCORP  PACIFIC CORST BANKERS BANCSKRES  PACIFIC COAST BANKERS BANCSKRES  PACIFIC COMMERCE BANK  P	ATLANTA ACLANTA ACLANTA ACLANTA ACCORD ACCOR	Month   17/18/2008   Preferred Stock   Warrants	\$12,063,000.00 \$12,063,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$18	100 \$31.821.33 100 \$7.962.980.58 100 \$7.962.980.58 100 \$7.962.980.58 100 \$7.962.980.58 100 \$7.962.314.53 100 \$168.483.904.20 100 \$158.483.904.20 100 \$21.003.597.96 100 \$13.821.653.90 100 \$13.827.664 100 \$7.967.744.97 100 \$2.200.064.10 100 \$119.536.844.44 100 \$19.536.844.97 100 \$19.536.844.97 100 \$19.536.844.97 100 \$19.536.844.97 100 \$19.536.844.97 100 \$2.200.064.10 100 \$1.966.964.79 100 \$2.200.064.10 100 \$3.467.312.67 100 \$3.467.312.67 100 \$3.467.312.67	Full investment outstanding warrants not outstanding Sold. in full: warrants not outstanding Redeemed. in full: warrants not outstanding Sold. in full: warrants not outstanding	\$100,000.00 \$116,000.00 \$25 \$6,100,000.00 \$54,07 \$6,100,000.00 \$54,07 \$516,200,000.00 \$16,200,000.00 \$16,200,000.00 \$16,000,000.00 \$16,000,000.00 \$17,000,000	100,000,000	\$1,000,000 \$1,000,000 \$1,000,000 \$1,215,17 \$1,000,000 \$1,215,17 \$1,000,000 \$1	(\$10.28) (\$14.650.702.87) (\$4.450.702.87) (\$4.120.000.00) (\$1.540.009.20) (\$6.19.346.00) (\$4.143.360.00)	\$128,988,07 150 \$305,000.00 305,000 \$305,000.00 305,000 \$305,000.00 305,000 \$305,000.00 305,000 \$305,000.00 \$105,000 \$305,000.00 \$105,000 \$407,50 200
8.9 15.17,129,135,139 8 11.14,15 11.35	ONE GEORGIA BANK  ONE LINTED BANK  OR LANGED BANK  OREGOR HANCORP INC.  OSS FIRMACIAL SERVICES, INC.  OSS FIRMACIAL SERVICES, INC.  OSS FIRMACIAL SERVICES, INC.  DAGIFIC CAPITAL BANKORP  PACIFIC CAPITAL BANKORP  PACIFIC CAPITAL BANKORP  PACIFIC COPITAL BANKORP  PACIFIC COMMENCIAL CORPORATION  PACIFIC COAST HANCIBLA BANKORP  PACIFIC COAST HANCIBLA BANKORP  PACIFIC COAST HATIONAL BANKORP  PACIFIC COAST HATIONAL BANKORP  PACIFIC COMMENCIAL CORPORATION  PACIFIC COMMENCIAL BANKORP  PACIFIC COMMENCIAL BANKORP  PACIFIC COMMENCIAL BANKORP  PACIFIC COMMENCIAL BANKORP ISSCH BANKORP, INC.  PARK MATIONAL CORPORATION INC.  PARK MATIONAL CORPORATION INC.  PARK MATIONAL CORPORATION INC.  PARK MATIONAL CORPORATION IN PARK BANCORP INC.  PARK MATIONAL CORPORATION INC.	ATLANTA ACLANTA ACLANTA ACCORD	MA	\$12,063,000.00 \$12,063,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$17,000.00 \$18	100 \$31.821.33 100 \$7.962.980.58 100 \$7.962.980.58 100 \$7.962.980.58 100 \$7.962.980.58 100 \$7.962.314.53 100 \$168.483.904.20 100 \$158.483.904.20 100 \$21.003.597.96 100 \$13.821.653.90 100 \$13.827.664 100 \$7.967.744.97 100 \$2.200.064.10 100 \$119.536.844.44 100 \$19.536.844.97 100 \$19.536.844.97 100 \$19.536.844.97 100 \$19.536.844.97 100 \$19.536.844.97 100 \$2.200.064.10 100 \$1.966.964.79 100 \$2.200.064.10 100 \$3.467.312.67 100 \$3.467.312.67 100 \$3.467.312.67	Full investment outstanding warrants not outstanding Sold. in full: warrants not outstanding Redeemed. in full: warrants not outstanding Sold. in full: warrants not outstanding	\$100,000.00 \$116,000.00 \$2116,000.00 \$2116,000.00 \$3116,000.00 \$116,000.00 \$116,000.00 \$116,000.00 \$116,000.00 \$117,000.00	1000 000 3.111 1.000 000 000 1.111 1.000 000 000 1.111 1.000 000	\$1,000,000 \$1,000,000 \$1,000,000 \$1,215,17 \$1,000,000 \$1,215,17 \$1,000,000 \$1	(\$10.28) (\$14.650.702.87) (\$4.450.702.87) (\$4.120.000.00) (\$1.540.009.20) (\$6.19.346.00) (\$4.143.360.00)	\$128,986,07 150 \$305,000,00 305,000 \$305,000,00 305,000 \$305,000,00 305,000 \$305,120,78 15,120 \$3,485,754,00 \$1,156,636,50 810 \$5080,000,00 590 \$5109,497,50 203 \$5109,497,50 203 \$5109,497,50 203 \$5109,497,50 203 \$5109,497,50 203 \$5109,497,50 203 \$5109,497,50 203 \$5109,497,50 203 \$5109,497,50 203 \$5109,497,50 203 \$5109,497,50 203 \$5109,497,50 203 \$5109,600,00 151,000,600,600,600,600,600,600,600,600,60

Company   Comp		1 5 4 1	-									- 13	
Column	Footnote		GLADSTONE	NJ 1/6/2010 Original Investment Type:	Original Investment Amount Outstar	ndina Investment T	otal Cash Back Investment Status*	Amount \$7,172,000.00	(Fee) Shares 7,172	\$1,000.00	(Realized Loss) / (Write-off)	Gain Wt Amount	Wt Shares
Column		PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ 3/2/2011 NJ 1/11/2012				\$7,172,000,00	7.172	\$1,000.00			
March   Marc		PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ 4/4/2012				314,341,000.00	14,341	31,000.00		\$110.000.	0.00 150.296
March   Marc	14,44	PENN LIBERTY FINANCIAL CORP.	WAYNE	PA 4/17/2009 Preferred Stock w/ Exercised Warrants	\$9,960,000.00	\$0.00	\$11,745,689.33 Redeemed, in full; warrants not outstanding	\$0.0E0.000.00	0.000	\$4 000 00		\$408,000	100 406
Company		PEOPLES BANCORP (OH)	MARIETTA	OH 1/30/2009 Preferred Stock w/ Warrants	\$39,000,000.00	\$0.00	\$44,926,557.48 Redeemed, in full; warrants not outstanding					5450.000.	.00 436
Column			MARIETTA					\$21,000,000.00					
		PEOPLES BANCORP (OH)	MARIETTA	OH 2/15/2012				310.000.000.00	10.000	31.000.00		\$1,200,724.	4.15 313,505
	14.56	PEOPLES BANCORP (WA)	LYNDEN	WA 2/13/2009 Preferred Stock w/ Exercised Warrants WA 8/3/2011	\$18,000,000,00	\$0.00	\$21,325,250,00 Redeemed, in full: warrants not outstanding	\$18,000,000,00	18 000	\$1,000,00		\$900,000	100 900
Column   C		PEOPLES BANCORP OF NORTH CAROLINA. INC.	NEWTON	NC 12/23/2008 Preferred Stock w/ Warrants	\$25.054.000.00	\$0.00	\$27.877.966.16 Sold. in full: warrants not outstanding		10,000			\$300,000.	.00
Column   C		PEOPLES BANCORP OF NORTH CAROLINA, INC.  PEOPLES BANCORP OF NORTH CAROLINA INC.	NEWTON	NC 7/3/2012 NC 8/8/2012				\$23,384,401.44	(\$350,766.02) 25,054	\$933.36	(\$1,669,598.56)	\$425,000	0.00 357.234
	14		EASLEY	SC 4/24/2009 Preferred Stock w/ Exercised Warrants	\$12.660.000.00	\$0.00	\$15,362,909,75 Redeemed, in full: warrants not outstanding						
	и.	PEOPLES BANCORPORATION, INC.		SC 4/24/2012 TN 2/20/2000 Brotograd Stock of Evansiand Magrapha	\$3,000,000,00	\$0.00	\$2,900,974.42 Cold in full warrants not outstanding	\$12,660,000.00	12,660	\$1,000.00		\$633,000.	0.00 633
Company   Comp	14		MADISONVILLE	TN 10/31/2012	wo.autoautoau	50.00	WANTED THE SECOND HIS INC. THE THIRD THE STANDARD HOLD	\$2,944,500.00	3,900	\$755.00	(\$955,500.00)	\$122,225.	i.00 195
Company   Comp		PEOPLES BANCSHARES OF TN. INC. PEOPLESSOLITH BANCSHARES INC.	MADISONVILLE COLQUITT	TN 1/11/2013 GA 3/6/2009 Preferred Stock w/ Exercised Warrants	\$12 325 000 00	\$0.00	\$15,985,994.66 Redeemed in full: warrants not outstanding		(\$25.000.00)				
Company   Comp		PEOPLESSOUTH BANCSHARES, INC.	COLQUITT	GA   9/18/2013				\$12.325.000.00	12.325	\$1.000.00		\$616.000.	).00 616
Column   C	17,45	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK  PESR BANCORPORATION INC. / PIGEON FALLS STATE BANK	PIGEON FALLS	WI 9/11/2009 Preferred Stock w/ Exercised Warrants WI 8/25/2011	\$1,500,000.00	\$0.00	\$1,730,162.66 Redeemed, in full; warrants not outstanding	\$1 500 000 00	1 500	\$1,000,00		\$71,000	100 71
April   Company   Compan	11.36	PGB HOLDINGS, INC.	CHICAGO	IL 2/6/2009 Preferred Stock	\$3,000,000,00	\$0.00	\$3.227.916.67 Redeemed. in full: warrants not outstanding						
Column	16 97	PIERCE COLINTY RANCORP	TACOMA	IL 8/13/2010 WA 1/23/2009 Preferred Stock w/ Exercised Warrants	\$6,800,000,00	\$0.00	\$207.947.78 Currently Not Collectible	\$3,000,000.00	3,000	\$1,000.00			
Column		PIERCE COUNTY BANCORP	TACOMA	WA 11/5/2010							(\$6,800,000.00)		
	39	PINNACLE BANK HOLDING COMPANY, INC.  PINNACLE FINANCIAL PARTNERS, INC.	ORANGE CITY NASHVILLE	FL 3/6/2009 Preferred Stock w/ Exercised Warrants TN 12/12/2008 Preferred Stock w/ Warrants	\$4.389.000.00 \$95.000.000.00	\$4.389.000.00	\$284.999.00 Full investment outstanding: warrants outstanding \$111.918.194.45 Redeemed in full: warrants not outstanding						
				TN 12/28/2011	<u> </u>	40.00		\$23.750.000.00	23.750	\$1.000.00			
Company		PINNACLE FINANCIAL PARTNERS, INC.  PINNACLE FINANCIAL PARTNERS INC.	NASHVILLE NASHVILLE	TN 6/20/2012 TN 7/18/2012				\$71,250,000.00	71,250	\$1,000.00		\$755,000	0.00 267,455
Company	14.44	PLAINS CAPITAL CORPORATION	DALLAS	TX 12/19/2008 Preferred Stock w/ Exercised Warrants	\$87.631.000.00	\$0.00	\$105.252.939.77 Redeemed, in full: warrants not outstanding						
Company   Comp	17	PLAINS CAPITAL CORPORATION	DALLAS	TX 9/27/2011	\$2,500,000,00	\$0.00	\$2 102 619 40 Sold in full warrants not outstanding	\$87,631,000.00	87,631	\$1,000.00		\$4,382,000.	0.00 4,382
Column		PLATO HOLDINGS INC.	SAINT PAUL	MN 4/26/2013	\$2,350,350,30	20.00	WALTER A TO TO SUBJECT HOLD WAITER THE DUBLISH WITH	\$120,000.00		\$1.00		\$180.00	
Column   C		PLATO HOLDINGS INC.	SAINT PAUL	MN 4/29/2013				\$2.380.000.00	(\$25,000,00)	\$1.00		\$3.570.00 \$90.582.	2.47 107.000
Company		PLUMAS BANCORP	QUINCY	CA 1/30/2009 Preferred Stock w/ Warrants	\$11.949.000.00	\$0.00	\$13,764,140,41 Sold. in full: warrants not outstanding		(920,000.00)				
Company		PLUMAS BANCORP	QUINCY	CA 4/29/2013 CA 5/22/2013				\$11,949,000.00	11.949	\$1.091.11		\$1,088,673,39	0.00 237.712
## COLOR   Col				CA 5/31/2013					(\$130.376.73)			\$234,500.	231,/12
Column   C		POPULAR, INC.	SAN JUAN	PR 12/5/2008 Preferred Stock w/ Warrants	\$935,000,000.00	\$0.00	\$1,220,280,000.00 Redeemed, in full; warrants not outstanding	\$035,000,000,00		\$4,000.00			
Column   C		POPULAR, INC.	SAN JUAN	PR 7/23/2014				2935.000.000.00	935.000	\$1.000.00		\$3,000,000.	0.00 2,093,284
Property of the control of the con		PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE	KY 11/21/2008 Preferred Stock w/ Warrants	\$35.000.000.00	\$0.00	\$8.233.333.33 Sold. in full: warrants outstanding	\$2,502,000,00	20,000	\$400.00	(\$24.244.200.00)		
Part		PORTER BANCORP, INC.(PBI) LOUISVILLE, KY											
Column   C		PORTER BANCORP, INC. (PBI) LOUISVILLE, KY	LOUISVILLE	KY 1/9/2015	\$2,000,000,00	£0.00	for con can be followed by fall to fal		(\$50,000,00)				
Column   C		PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS 4/3/2009 Preferred Stock W/ Exercised Warrants KS 6/29/2015	\$2,800,000.00	\$0.00	\$3,596,579.20 Sold, in full; warrants not outstanding	\$2.800.000.00	2.800	\$1,187.61		\$525.308.00 \$164.018.	3.20 140
Column   C		PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS 8/6/2015					(\$25,000.00)				
Column   C		PREMIER BANCORP, INC.	WILMETTE	IL 8/13/2010				\$6,784,000.00	6.784.000	\$1.00			
Second France Indicate Second Secon	22.97	PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL 3/20/2009 Preferred Stock w/ Exercised Warrants	\$9.500.000.00	\$0.00	\$467.412.50 Exited bankruptcv/Receivership				4		
Column		PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV 10/2/2009 Preferred Stock w/ Warrants	\$22,252,000.00	\$0.00	\$28,727,240.29 Sold, in full; warrants not outstanding				(\$9,500,000.00)		_
March   Marc		PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV 8/8/2012				\$1.678.618.89	1.863	\$901.03	(\$184.381.11)		
1			HUNTINGTON						9,517	\$901.03			
Property		PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV 9/11/2012					(\$200,497.20)				
Property	.15	PREMIER FINANCIAL BANCORP. INC.  PREMIER FINANCIAL CORP.	DUBUQUE	WV 5/6/2015 IA 5/22/2009 Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00	\$8,778,669,11 Sold, in full: warrants not outstanding						
Property		PREMIER FINANCIAL CORP.	DUBUQUE	IA 7/22/2013	40,000,000	40.00		\$6.349.000.00		\$1.24		\$1.507.379.58 \$478.590.	0.75 317.000
Property of the content of the con		PREMIER SERVICE BANK	RIVERSIDE	IA 9/12/2013	\$4,000,000,00	\$0.00	\$4 300 522 22 Redeemed in full: warrants not outstanding		(\$78.563.80)				
Column		PREMIER SERVICE BANK	RIVERSIDE	CA 1/31/2014				\$4,000,000.00	4.000	\$1,000.00		\$200,000.	.00 200
Mile		PREMIERWEST BANCORP  PREMIERWEST BANCORP	MEDFORD MEDFORD	OR 4/9/2013				\$41 400 000 00	41 400	\$1,000,00			
Mile	17	PRESIDIO BANK	SAN FRANCISCO	GA 11/20/2009 Preferred Stock W/ Exercised Warrants	\$10,800,000.00	\$0.00	\$11,077,694.89 Sold, in full; warrants not outstanding						
Mile		PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO SAN FRANCISCO	CA 12/11/2012				\$262.635.10 \$8.887.232.90	310 10.490	\$847.21 \$847.21	(\$47.364.90) (\$1.602.767.10)	\$83.086. \$195.295.	.12 97 5.20 228
PRINCE   P			SAN FRANCISCO	CA 1/11/2013					(\$91.498.68)				
1	.97	PRINCETON NATIONAL BANCORD INC	PRINCETON	IL 1/23/2009 Preferred Stock w/ Warrants II 11/2/2012		\$0.00	\$2.271.405.00 Currently Not Collectible				(\$25.083.000.00)		
Prof.   Prof	18	PRIVATE BANCORPORATION. INC.	MINNEAPOLIS	MN 2/27/2009 Preferred Stock w/ Exercised Warrants	\$4.960.000.00	\$0.00	\$10.836.280.71 Redeemed, in full: warrants not outstanding				(423)333333333		
MONTHANDER   COLUMN		PRIVATE BANCORPORATION, INC.  PRIVATE BANCORPORATION, INC.	MINNEAPOLIS MINNEAPOLIS					\$8 222 000 00	8 222	\$1,000,00		\$248,000	100 246
Miles					\$243,815,000.00	\$0.00	\$290,552,132.92 Redeemed, in full; warrants not outstanding					32-40.000.	240
ACCOUNTY		PRIVATEBANCORP, INC.	CHICAGO	IL 10/24/2012				\$243.815.000.00	243.815	\$1.000.00		\$1 225 000	0.00 645.012
Proc.   Proc	17,44	PROVIDENCE BANK	ROCKY MOUNT	NC 10/2/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,596,311.80 Redeemed, in full; warrants not outstanding						
Proposed Supposed Code   March 1986 Conference   March 1986   March				NC 9/15/2011	\$151,500.000.00	\$0.00	\$199,100,113.41 Sold, in full; warrants not outstanding		4.000			\$175.000.	.00 175
Product Continues Science   Scienc		PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD 8/21/2012	\$-2.1300,000.00	90.00	and the substituting	\$151,500,000,00	151.500	\$1,000.00		***	
197			BALTIMORE	MD 3/25/2013								\$71.62 \$19.047.005.12	
ALIA   File   Production   Control	7	PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL	SC 3/13/2009 Preferred Stock w/ Warrants	\$9,266,000.00	\$0.00	\$5,639,391.00 Sold, in full; warrants not outstanding						
PRIF   PRINCING COPP   STATE	11.14	IPSB FINANCIAL CORPORATION	MANY	LA 2/27/2009 Preferred Stock w/ Exercised Warrants	\$9,270,000,00	\$0.00					(\$4.169.700.00)		_
MARCH   MARCH   CORPORATION		PSB FINANCIAL CORPORATION	MANY	LA 9/29/2010				\$9,270,000.00	9,270	\$1,000.00		\$464,000.	.00 464
PLASS   PRANCIAL CORP.   COR	14.44	PUGET SOUND BANK PUGET SOUND BANK	BELLEVUE	WA 8/11/2011	\$4.500.000.00	\$0.00	\$5,355,156,75 Redeemed, in full: warrants not outstanding	\$4.500.000 00	4 500	\$1,000 00		\$225,000	J.00 22F
PLASE TRANSPORT TO STATE   PLASE TRANSPORT   PLASE FOR TAX		PULASKI FINANCIAL CORP.	CREVE COEUR	MO 1/16/2009 Preferred Stock w/ Warrants	\$32.538.000.00	\$0.00	\$35.195.847.13 Sold. in full: warrants not outstanding					\$220,000.	
GCR HCLORES, INC.		PULASKI FINANCIAL CORP.	CREVE COEUR	MO 1/3/2012 MO 8/8/2012				\$28,893,744.00	(\$433,406.16) 32,538	\$888.00	(\$3,644,256.00)	\$1 100 000	0.00 778.421
Control   Cont		QCR HOLDINGS, INC.			\$38,237,000.00	\$0.00	\$44,286,567.33 Redeemed, in full; warrants not outstanding					_1.100.000.	
Part		OCR HOLDINGS, INC.	MOLINE					\$38.237.000.00	38.237	\$1.000.00		\$1 100 000	0.00 521.888
REPINADICAL CORPORATION   ROW   GA   Ga   Ga   Ga   Ga   Ga   Ga   Ga		RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC 10/30/2009 Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00	\$7,190,593.33 Redeemed, in full; warrants not outstanding						
REPINADICAL CORPORATION   ROW   GA   Ga   Ga   Ga   Ga   Ga   Ga   Ga	17		ROME	GA 6/19/2009 Preferred Stock w/ Exercised Warrants	\$8,900.000.00	\$0.00	\$9,139,863.61 Sold, in full; warrants not outstanding		6.229	\$1,000.00			
State   Stat		RCB FINANCIAL CORPORATION	ROME	GA 9/25/2013				\$8.073.279.00		\$907.11	(\$826.721.00)	\$253.383.	.25 268
State   Stat	14.44	REDWOOD CAPITAL BANCORP	EUREKA	GA 10/29/2013	\$3.800.000.00	\$0.00	\$4.510.626.39 Redeemed. in full: warrants not outstanding		(\$60,732.79)				
State   Stat		REDWOOD CAPITAL BANCORP	EUREKA	CA 7/21/2011				\$3,800,000.00	3,800	\$1,000.00		\$190,000.	.00 190
REGENT DANCORP, INC.   DAVIE   FL 39/2009   Preferred Stock w Exercised Warrants   \$9,980,000   \$0.00   \$3,750,019.00   \$50.01   \$1,459,275   \$1,469,275   \$5.00   \$5.01,267,500   \$5.00   \$1,459,275   \$1,469,275		REDWOOD FINANCIAL, INC.		MN 8/18/2011				\$2,995.000 nn	2 995	\$1,000 00		\$150 000	J.00 150
St.4.4   REGENT CAPITAL COPPORATION, INC. / REGENT BANK   NOWATA   OK   2272000   Preferred Stock w Exercised Warrants   \$2,655,000,00   \$3,105,238,00   Redeemed, in file, warrants not outstanding   \$2,655,000,00   \$2,655,000   \$1,000,00   \$1,0	114	REGENT BANCORP, INC.	DAVIE	FL 3/6/2009 Preferred Stock w/ Exercised Warrants	\$9,982,000.00	\$0.00	\$8,755,019.00 Sold, in full; warrants not outstanding				******		
REGENT CAPTIAL COPPORATION INC. / REGENT BANK  NOVIATA  OK	14,44	REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	OK 2/27/2009 Preferred Stock w/ Exercised Warrants	\$2,655,000.00	\$0.00	\$3,135,328.00 Redeemed, in full; warrants not outstanding	\$7,970,737,50	1.449.225	\$5.50	(\$2,011,262,50)		
REGIONAL BANKSHARES, INC.   VANCOURE   WA   1/6/2012		REGENT CAPITAL CORPORATION. INC. / REGENT BANK	NOWATA	OK 7/21/2011				\$2.655.000.00	2.655	\$1.000.00		\$133.000.	.00 133
R.14   REGIONAL BAMASHARES, INC.   HARTSVILLE   SC   21/20008   Preferred Stock w/ Feercised Warrants   \$1,500,000.00   \$0,00   \$1,718,198.50   \$504,675.00   \$267   \$925.00   \$200,000.000.00   \$2,68,200.000.000.00   \$1,128,005.55.55   Redeemed, in full, warrants not outstanding   \$1,000,000.00   \$1,000.	17,02			WA 1/26/2012	\$1.00 page 1	\$0.00		\$12,700,000 nn	12 700	\$1,000 00		\$381 000	J.00 381
REGIONAL BANKSHARES, INC.	14	REGIONAL BANKSHARES INC	HARTSVILLE	SC 2/13/2009 Preferred Stock w/ Exercised Warrants	\$1,500,000,00	\$0.00	\$1.718.159.50 Sold. in full: warrants not outstanding		12.700		there a	2131.000.	
REGIONAL BANKSHARES, INC.		REGIONAL BANKSHARES, INC.	HARTSVILLE	SC 11/9/2012				\$246,975.00 \$1,140.525.00	267	\$925.00 \$925.00	(\$20,025.00) (\$92,475.00)	\$50,000	J.00 7F
REGIONS FINANCIAL CORPORATION SIRMINGHAM A. 4. 44/2012  REGIONS FINANCIAL CORPORATION SIRMINGHAM A. 4. 44/2012  REGIONS FINANCIAL CORPORATION SIRMINGHAM A. 44/2012  REGIONS FINANCIAL CORPORATION SIRMINGHAM SIRMINGHAM A. 44/2012  REGIONS FINANCIAL CORPORATION SIRMINGHAM SIRMINGH		IREGIONAL BANKSHARES, INC.		SC 1/11/2013					(\$13,875.00)			w.o	
REGIONS FINANCIAL CORPORATION SIRMINGHAM A. 4. 44/2012  REGIONS FINANCIAL CORPORATION SIRMINGHAM A. 4. 44/2012  REGIONS FINANCIAL CORPORATION SIRMINGHAM A. 44/2012  REGIONS FINANCIAL CORPORATION SIRMINGHAM SIRMINGHAM A. 44/2012  REGIONS FINANCIAL CORPORATION SIRMINGHAM SIRMINGH		REGIONS FINANCIAL CORPORATION	BIRMINGHAM	SU 3/26/2013   AL 11/14/2008 Preferred Stock w/ Warrants	\$3.500.000.000.00	\$0.00	\$4.138.055.555.55 Redeemed, in full: warrants not outstanding		(\$11.125.00)				
8 RELIANCE BANCSHARES, INC. FRONTENAC MO 2/13/2009 Preferred Stock w/ Exercised Warrants \$40,000,000.00 \$0.00 \$45,820,950.80 \$0.0d. In full: warrants not outstanding		REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL 4/4/2012			, 100101100 100100100100100	\$3.500.000.000.00	3.500.000	\$1.000.00			
RELIANCE BANCSHARES, INC. FRONTENAC MO 9257031 S40,000,000,000 40,000 \$1,004.90 \$1,906,000,000 \$2,199,799.80		RELIANCE BANCSHARES, INC.	FRONTENAC	MO 2/13/2009 Preferred Stock w/ Exercised Warrants	\$40,000,000,00	\$0.00	\$45,820,950.80 Sold, in full: warrants not outstanding					\$45,000,000.	0.00 48,253,677
				MO 9/25/2013				\$40,000,000,00	40.000	\$1,004.90		\$196,000.00 \$2,199,799.	1.80 2.000

8.14 BLOGESTOME RIGHESTOME RIGHT RIGHESTOME RIGHT RIGHESTOME RIGHT RIGHESTOME RIGHT RIGHESTOME RIGH	CORP. INC.  RANK / CALIFORNIA INTERNATIONAL BANK. N.A.  NATIONAL BANK / CALIFORNIA INTERNATIONAL BANK. N.A.  RY BANCORP. INC.  RY BANCORP. INC.  PENDA BANCORP. INC.  LUCA BANCORP.  LUCA BANCORP. INC.  LUCA BANCORP.  LUCA BANCORP	FRONTENG BROCKFIELD BRIENG SUN RRING SUN RRING SUN RRING SUN RRING SUN WALRAU UTITLE ROCK LITTLE ROCK LITTLE ROCK LITTLE ROCK NAMBERTH NAMBERTH MARBERTH M	MO	\$10,900,000,00 \$50,983,000,00 \$11,000,000,00 \$11,000,000,00 \$25,000,000,00 \$25,000,000,00 \$11,440,000,00 \$31,440,000,00 \$53,041,000,00 \$53,041,000,00 \$54,000,000 \$54,000,000 \$54,000,000 \$54,000,000 \$54,000,000,00 \$54,000,000,00 \$54,000,000,00 \$54,000,000,00 \$54,000,000,00 \$55,000,000,00	\$0.00 \$195,637,00 \$196,637,00 \$10,00 \$19,637,00 \$19,637,00 \$19,632,709,57 \$0.00 \$1,622,709,57 \$0.00 \$2738,021,00 \$30,00 \$32,696,518,83 \$0.00 \$31,642,550 \$10,00,660,518,50 \$10,00,660,518,50 \$10,00,660,518,50 \$10,00,660,518,50 \$10,00,660,518,50 \$10,00,660,518,50 \$10,00,660,518,50 \$10,00,660,518,50 \$10,00,660,518,50 \$10,00,660,518,50 \$10,00,660,518,50 \$10,00,660,518,50 \$10,00,660,51,518,50 \$10,00,51,518,518,50 \$10,00,51,518,518,50 \$10,00,518,518,50 \$10,00,518,518,50 \$10,00,518,518,518,50 \$10,00,518,518,518,518,518,518,518,518,518,518	Sold in hell warrants not outstanding  Currently Not Collectible  Redeemed, in hell, warrants not outstanding  Currently Not Collectible  Redeemed, in hell, warrants not outstanding  Currently Not Collectible  Sold, in hell warrants outstanding  Redeemed, in hell, warrants not outstanding  Redeemed, in hell, warrants not outstanding  Redeemed, in hell, warrants not outstanding  Sold, in hell, warrants not outstanding  Redeemed, in hell, warrants not outstanding	\$80,966,340,00 \$80,966,340,00 \$80,966,340,00 \$810,500,000,00 \$44,500,000,00 \$1,100,000,00	10,000 10,500,000 4,500,000 4,500,000 1,100,00	\$822.60 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00.00 \$1.00.00 \$1.00.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$2700.00 \$1.000.00	(\$1,933,660,00) (\$5,983,000,00) (\$25,000,000,00) (\$25,000,000,00) (\$434,971,00) (\$1,200,000,00)	\$175,000,00 750,000 \$1750,000,00 750,000 \$51,863,990,00 55,000 \$1,863,990,00 51,002 \$17,000,00 77 \$205,000,00 77 \$205,000,00 57,671 \$4,450,000,00 651,547 \$58,251,45 145
RICHARD   RICH	COME PINANCIAL SERVICES, INC.  IND BANCORP PALLEY BANCORPORATION, INC.  LLEY BANCORPORATION, INC.  LLEY BANCORPORATION, INC.  LLEY BANCORPORATION, INC.  LLEY BANCORPORATION, INC.  BLEY BANCORPORATION, INC.  BANCSHARES, INC.  BAN	BROOKFIELD  BROOKFIELD  REBING SUN  WAJSAU  WA	VI	\$5.983,000.00 \$11,000,000.00 \$11,000,000.00 \$21,000,000.00 \$20,000,000 \$30,007,000.00 \$10,675,000.00 \$15,649,000.00 \$51,649,000.00 \$53,940,000.00 \$53,960,000.00 \$54,000,000 \$54,000,000 \$54,000,000 \$54,000,000.00 \$54,000,000.00 \$54,000,000.00 \$54,000,000.00 \$54,000,000.00 \$54,000,000.00 \$54,000,000.00 \$54,000,000.00 \$54,000,000.00 \$54,000,000.00	\$0.00 \$195,637,00 \$196,637,00 \$10,00 \$19,637,00 \$19,637,00 \$19,632,709,57 \$0.00 \$1,622,709,57 \$0.00 \$2738,021,00 \$30,00 \$32,696,518,83 \$0.00 \$31,642,550 \$10,00,660,518,50 \$10,00,660,518,50 \$10,00,660,518,50 \$10,00,660,518,50 \$10,00,660,518,50 \$10,00,660,518,50 \$10,00,660,518,50 \$10,00,660,518,50 \$10,00,660,518,50 \$10,00,660,518,50 \$10,00,660,518,50 \$10,00,660,518,50 \$10,00,660,51,518,50 \$10,00,51,518,518,50 \$10,00,51,518,518,50 \$10,00,518,518,50 \$10,00,518,518,50 \$10,00,518,518,518,50 \$10,00,518,518,518,518,518,518,518,518,518,518	Currently Not Collectible Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Currently Not Collectible Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	(\$89,663.40) \$10,500,000.00 \$4,500,000.00 \$1,100,000.00 \$51,100,000.00 \$2,407,000.00 \$1,540,000.00 \$1,540,000.00 \$1,540,000.00 \$41,547,000.00 \$2,465,020.00 \$2,465,020.00 \$2,465,020.00 \$2,465,020.00 \$3,400,000.00 \$4,400,000.00	1.100.000 9.000 21.407 108.676 1.549 41.547 41.547 2.900 4.000 64.779 2.000	\$1.00 \$1.00 \$1.00 \$1.00 \$1.00.00 \$1.00.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	(\$5.963,000,001)	\$750,000,00 750,000 \$55,000,00 55,000 \$1,863,990,00 \$4,433,600,77 \$77,000,00 77 \$77,000,00 77 \$205,000,00 57,671 \$4,450,000,00 57,671
NISTRO SUN	LIAN BANCORP  LALEY BANCORPORATION, INC.  LALEY BANCORPORATION, INC.  LALEY BANCORPORATION, INC.  LALEY BANCORPORATION, INC.  DE BANCSHARES, INC.  DE BANCSH	REING SUN WALSON WALSON WALSON WALSON WALSON WALSON UTTLE ROCK LITTLE ROCK LIT	MO	\$15,000,000,000 \$11,000,000,000 \$20,000,000 \$20,000,000 \$106,676,000,00 \$15,649,000,00 \$4,000,000 \$4,000,000 \$4,000,000 \$4,000,000 \$4,000,000 \$4,000,000 \$5,790,000,000 \$5,790,000,000 \$5,790,000,000 \$5,790,000,000 \$5,790,000,000 \$5,790,000,000 \$5,790,000,000 \$5,790,000,000 \$5,790,000,000 \$5,790,000,000 \$5,790,000,000 \$5,790,000,000 \$5,790,000,000 \$5,790,000,000 \$5,790,000,000 \$5,790,000,000 \$5,790,000,000	\$0.00 \$19.928,275.00   \$0.00 \$11.622,708.57   \$0.00 \$1.622,708.57   \$0.00 \$738,629.01.83   \$0.00 \$38,698,518.83   \$0.00 \$124.918.099.34   \$0.00 \$1.624,575.00   \$0.00 \$1.640,575.00   \$0.00 \$2.697,208.51   \$0.00 \$47,177,144.78   \$0.00 \$47,777,144.78	Redeemed, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding  Currently Not Collectible  Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding  Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding	\$10.500,000.00 \$1.000,000.00 \$1.100,000.00 \$1.100,000.00 \$21.407,000.00 \$21.407,000.00 \$108,676,000.00 \$15.647,000.00 \$1.545,000.00 \$1.545,000.00 \$2.465,000.00 \$2.465,000.00 \$2.465,000.00 \$2.465,000.00 \$2.465,000.00 \$2.465,000.00 \$2.465,000.00 \$2.465,000.00 \$3.465,000.00 \$3.465,000.00 \$4.1547,000.00 \$4.1547,000.00 \$2.465,000.00 \$3.465,000.00 \$4.1547,000.00	1.100.000 9.000 21.407 108.676 1.549 41.547 41.547 2.900 4.000 64.779 2.000	\$1,007.11 \$1,207.11 \$1,207.11 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$25,000,000,00)	\$56,000.00 \$5,000.00 \$5,000.00 \$5,000.00 \$5,000.00 \$5,000.00 \$5,000.00 \$5,000.00 \$5,000.00 \$5,000.00 \$77,000.00 \$77,000.00 \$77,000.00 \$77,000.00 \$77,000.00 \$77,000.00 \$77,000.00 \$77,000.00 \$77,000.00 \$77,000.00 \$78,000.0
RPUR VALLE	ALLEY BANCORPORATION, INC.  ALEY PARACORPORATION, INC.  BLAY PARACORPORATION, INC.  BE BANCSHARES, INC.  BANCSHARES, BANCSHARE	WALSAU WALSAU WALSAU UTILE ROCK LITTLE ROCK LITTLE ROCK LITTLE ROCK LITTLE ROCK LITTLE ROCK LITTLE ROCK MARBERTH MARBERTH MARBERTH MARBERTH MARBERTH MODANA WESTMINSTER WESTMINSTER WESTMINSTER LAKEVILLE LAKE	64/2012	\$1,100,000.00 \$23,000,000.00 \$30,007,000.00 \$100,676,000.00 \$1,169,000.00 \$1,169,000.00 \$2,000.00 \$2,000.00 \$4,000.00 \$4,000.000 \$4,000.000 \$4,000.000 \$5,000.000.00 \$5,000.000.00 \$5,000.000.00 \$5,000.000.00 \$5,000.000.00	\$0.00 \$1 622,708.57 \$0.00 \$778.021 00 \$0.00 \$780.021 00 \$0.00 \$124.910.099.34 \$0.00 \$124.910.099.34 \$0.00 \$110.099.34 \$0.00 \$110.099.34 \$0.00 \$10.100.990.44 \$0.00 \$35.17.868.33 \$0.00 \$2.697.208.51 \$0.00 \$3.131,111.11 \$0.00 \$4.717,144.78 \$0.00 \$4.717,144.78 \$0.00 \$4.717,144.78 \$0.00 \$4.717,144.78	Redeemed, in full, warrants not outstanding Currently Not Collectible  Sold, in hill, warrants outstanding  Redeemed, in full, warrants not outstanding  Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding	\$1.100.000.00 \$8.000.000.00 \$21.407.000.00 \$21.407.000.00 \$21.407.000.00 \$31.6675.000.00 \$31.6675.000.00 \$31.548.000.00 \$31.545.000.00 \$41.547.000.00 \$2.465.020.00 \$2.465.020.00 \$2.465.020.00 \$3.400.000.00 \$41.547.000.00 \$41.547.000.00 \$41.547.000.00 \$41.547.000.00 \$41.547.000.00 \$41.547.000.00 \$41.547.000.00 \$41.547.000.00 \$41.547.000.00 \$41.547.000.00 \$41.547.000.00 \$41.547.000.00 \$41.547.000.00 \$41.547.000.00 \$41.547.000.00 \$41.540.000.00 \$41.540.000.00 \$41.540.000.00 \$41.540.000.00 \$41.540.000.00	1.100.000 9.000 21.407 108.676 1.549 41.547 41.547 2.900 4.000 64.779 2.000	\$1,007.11 \$1,207.11 \$1,207.11 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$25,000,000,00)	\$56,000.00 \$66,000.00 \$1,863,990.00 \$1,863,990.00 \$1,863,990.00 \$1,863,990.00 \$1,700.0
15	DE BANCSSHARES, INC.  BANCSHARES, INC.  BANCSHARES OF PENNSYLVANIA, INC.  BANCSHARES OF PENNSYLVANIA, INC.  ANCSHARES OF PENNSYLVANIA, INC.  ANCSHARES OF PENNSYLVANIA, INC.  CORP. INC.	LITTLE ROCK LITTLE ROCK LITTLE ROCK LITTLE ROCK LITTLE ROCK ANABERTH NOMBERTH LIE LAKEVILLE	ARCH   100	\$25,000,000,00 \$30,407,000,00 \$108,678,000,00 \$11,649,000,00 \$41,649,000,00 \$48,016,000,00 \$53,044,000,00 \$54,000,000 \$44,000,000 \$44,000,000 \$54,000,000,00 \$54,000,000,00 \$54,000,000,00 \$54,000,000,00 \$54,000,000,00 \$54,000,000,00 \$54,000,000,00 \$54,000,000,00 \$54,000,000,00 \$54,000,000,00	\$0.00 \$736,021.00   \$736,021.00   \$0.00 \$736,021.00   \$0.00 \$36,696,518.63   \$0.00 \$124.916.093.34   \$0.00 \$124.916.093.34   \$0.00 \$1.00,696.04   \$0.00 \$10.100,696.04   \$0.00 \$22,697,208.51   \$0.00 \$22,697,208.51   \$0.00 \$34,31,111.11   \$0.00 \$347,717,144.78   \$0.00 \$347,717,144.78   \$0.00 \$349,045,470.38   \$0.00 \$34	Currently Not Collectible  Sold, in hill, warrants outstanding  Redeemed, in hill, warrants not outstanding  Redeemed, in hill, warrants not outstanding  Redeemed, in hill, warrants not outstanding  Sold, in hill, warrants not outstanding  Sold, in hill, warrants not outstanding  Redeemed, in hill, warrants not outstanding  Redeemed, in hill, warrants not outstanding  Sold, in hill, warrants not outstanding  Redeemed, in hill, warrants not outstanding	\$1.100.000.00 \$8.000.000.00 \$21.407.000.00 \$21.407.000.00 \$21.407.000.00 \$31.6675.000.00 \$31.6675.000.00 \$31.548.000.00 \$31.545.000.00 \$41.547.000.00 \$2.465.020.00 \$2.465.020.00 \$2.465.020.00 \$3.400.000.00 \$41.547.000.00 \$41.547.000.00 \$41.547.000.00 \$41.547.000.00 \$41.547.000.00 \$41.547.000.00 \$41.547.000.00 \$41.547.000.00 \$41.547.000.00 \$41.547.000.00 \$41.547.000.00 \$41.547.000.00 \$41.547.000.00 \$41.547.000.00 \$41.547.000.00 \$41.540.000.00 \$41.540.000.00 \$41.540.000.00 \$41.540.000.00 \$41.540.000.00	1.100.000 9.000 21.407 108.676 1.549 41.547 41.547 2.900 4.000 64.779 2.000	\$1,007.11 \$1,207.11 \$1,207.11 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$434.971.00)	\$56,000.00 \$66,000.00 \$1,863,990.00 \$1,863,990.00 \$1,863,990.00 \$1,863,990.00 \$1,700.0
15	DE BANCSSHARES, INC.  BANCSHARES, INC.  BANCSHARES OF PENNSYLVANIA, INC.  BANCSHARES OF PENNSYLVANIA, INC.  ANCSHARES OF PENNSYLVANIA, INC.  ANCSHARES OF PENNSYLVANIA, INC.  CORP. INC.	LITTLE ROCK LITTLE ROCK LITTLE ROCK LITTLE ROCK LITTLE ROCK ANABERTH NOMBERTH LIE LAKEVILLE	ARCH   100	\$25,000,000,00 \$30,407,000,00 \$108,678,000,00 \$11,649,000,00 \$41,649,000,00 \$48,016,000,00 \$53,044,000,00 \$54,000,000 \$44,000,000 \$44,000,000 \$54,000,000,00 \$54,000,000,00 \$54,000,000,00 \$54,000,000,00 \$54,000,000,00 \$54,000,000,00 \$54,000,000,00 \$54,000,000,00 \$54,000,000,00 \$54,000,000,00	\$0.00 \$736,021.00   \$736,021.00   \$0.00 \$736,021.00   \$0.00 \$36,696,518.63   \$0.00 \$124.916.093.34   \$0.00 \$124.916.093.34   \$0.00 \$1.00,696.04   \$0.00 \$10.100,696.04   \$0.00 \$22,697,208.51   \$0.00 \$22,697,208.51   \$0.00 \$34,31,111.11   \$0.00 \$347,717,144.78   \$0.00 \$347,717,144.78   \$0.00 \$349,045,470.38   \$0.00 \$34	Currently Not Collectible  Sold, in hill, warrants outstanding  Redeemed, in hill, warrants not outstanding  Redeemed, in hill, warrants not outstanding  Redeemed, in hill, warrants not outstanding  Sold, in hill, warrants not outstanding  Sold, in hill, warrants not outstanding  Redeemed, in hill, warrants not outstanding  Redeemed, in hill, warrants not outstanding  Sold, in hill, warrants not outstanding  Redeemed, in hill, warrants not outstanding	\$9.000.000.00 \$21.007.000.00 \$108.676.000.00 \$1.66.676.000.00 \$1.66.676.000.00 \$1.66.70.000.00	1.100.000 9.000 21.407 108.676 1.549 41.547 41.547 2.900 4.000 64.779 2.000	\$1,007.11 \$1,207.11 \$1,207.11 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$434.971.00)	\$1,863,990,00 \$4,433,603,77 \$527,361,00 517,012 \$77,000,00 77, \$70,000,00 57,67, \$44,50,000,00 851,541 \$98,251,45 144
ROGERS BAN	I BANCSHARES INC.  I BANCSHARES OF PENNSY LAWAR, INC.  ANCSHARES OF PENNSY LAWAR, INC.  CORP. INC.  CORP. INC.  CORP. INC.  CORP. INC.  ANCSHARES OF PENNSY LAWAR, INC.  CORP. INC.  CORP. INC.  ANCHORAL BANK / CALIFORNA NITERNATIONAL BANK N. A.  NATIONAL BANK / CALIFORNA INTERNATIONAL BANK N. A.  RY BANCORP. INC.  PENNS BANK / CALIFORNA INTERNATIONAL BANK N. A.  RY BANCORP. INC.  PENNS	NAMER TH  VAMERETH  VAMERETH  INDIANA	AR	\$50.497.000.00 \$106.675.000.00 \$1,546.000.00 \$3,546.000.00 \$8,816.000.00 \$2,900.000.00 \$2,900.000.00 \$4,000.000.00 \$4,000.000.00 \$4,000.000.00 \$4,000.000.00 \$5,000.000.00 \$5,000.000.00 \$5,000.000.00 \$5,000.000.00	\$0.00 \$36.696,518.83 \$0.00 \$124.916.009.34 \$0.00 \$1.849.16.009.34 \$0.00 \$1.849.35.00 \$0.00 \$1.00,960.44 \$0.00 \$36.137.868.33 \$0.00 \$2.697,208.51 \$0.00 \$4.717,144.78 \$0.00 \$47.71,144.78 \$0.00 \$47.71,144.78 \$0.00 \$47.71,144.78	Sold, in Iuli, warrants cutstanding  Redeemed, in Iuli, warrants not outstanding  Sold, in Iuli, warrants not outstanding  Redeemed, in Iuli, warrants not outstanding	\$21,407,000,000 (\$367,045,94) \$108,676,000,000 \$108,676,000,000 \$1,540,000,000 \$1,541,547,000,000 \$41,547,000,000 \$2,465,000,000 \$2,800,000,000 \$2,800,000,000 \$341,547,000,000 \$2,800,000,000 \$341,547,000,000 \$341,547,000,000 \$341,547,000,000 \$341,547,000,000 \$341,547,000,000,000 \$341,000,000 \$341,000,000,000 \$341,000,000 \$341,000,000 \$341,000,000,000 \$341,000,000,000 \$341,000,000,000 \$341,000,000,000 \$341,000,000,000 \$341,000,000,000 \$341,000,000,000 \$341,000,000,000 \$341,000,000,000 \$341,000,000,000 \$341,000,000,000 \$341,000,000,000 \$341,000,000,000 \$341,000,000,000 \$341,000,000,000 \$341,000,000,000 \$341,000,000,000 \$341,000,000,000 \$341,000,000 \$341,000,000,000 \$341,000,000,000 \$341,000,000,000 \$341,000,000 \$341,000,000 \$341,000,000 \$341,000,000 \$341,000,000 \$341,000,000 \$341,000,000 \$341,000,000 \$341,000,000 \$341,000,000 \$341,000,000 \$341,000,000 \$341,000,000 \$341,000,000 \$341,000,000 \$341,0	21.407 108.676 1.549 1.549 41.547 2.900 4.000 4.000 64.779	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$434.971.00)	\$4.433.603.77  \$527.381.00 \$17.012  \$77.600.00 77  \$206.000.00 \$7.671  \$44.450.000.00 651.547  \$388.251.45 145
ROYAL BANC   ROY	JAMESHARES OF PENNSYLVANIA, INC.  AMESHARES OF PENNSYLVANIA, INC.  AMESHARES OF PENNSYLVANIA, INC.  AMESHARES OF PENNSYLVANIA, INC.  CASCINGUES OF PENNSYLVANIA, INC.  CORP. INC.  WALTIONAL BRANC CALIFORNIA RITERNATIONAL BANK, N.A.  WALTIONAL BRANC TO ALIFORNIA RITERNATIONAL BANK, N.A.  WALTIONAL BRANCORP. INC.  FY BANCORP. INC.  PENNS BRANCORP.  PENNS BRANCOR	NAMER TH  VAMERETH  VAMERETH  INDIANA	PA	\$106,678,000,00 \$1,549,000,00 \$3,818,000,00 \$53,918,000,00 \$530,000,00 \$22,900,000,00 \$4,000,000,00 \$4,000,000,00 \$54,000,000,00 \$54,000,000,00 \$54,000,000,00 \$54,000,000,00 \$54,000,000,00 \$54,000,000,00 \$55,000,000,00	\$0.00 \$124.916.099.34 \$0.00 \$1,646.325.00 \$0.00 \$10,00.000.44 \$0.00 \$96.137.868.33 \$0.00 \$2,697.209.51 \$0.00 \$34.737,144.78 \$0.00 \$47.794.638.84 \$0.00 \$47.794.638.84	Redeemed, in full, warrants not outstanding. Sold, in full, warrants not outstanding. Sold, in full, warrants not outstanding. Redeemed, in full, warrants not outstanding. Redeemed, in full, warrants not outstanding. Sold in full, warrants not outstanding. Sold in full, warrants not outstanding. Redeemed, in full, warrants not outstanding.	\$21,407,000,000 (\$367,045,94) \$108,676,000,000 \$108,676,000,000 \$1,540,000,000 \$1,541,547,000,000 \$41,547,000,000 \$2,465,000,000 \$2,800,000,000 \$2,800,000,000 \$341,547,000,000 \$2,800,000,000 \$341,547,000,000 \$341,547,000,000 \$341,547,000,000 \$341,547,000,000 \$341,547,000,000,000 \$341,547,000,000,000 \$341,547,000,000,000 \$341,547,000,000,000 \$341,547,000,000,000 \$341,540,000,000 \$341,540,000 \$341,540,000 \$341,540,000 \$341,540,000 \$341,540,000 \$341,540,000 \$341,540,000 \$341,540,000 \$3	21.407 108.676 1.549 1.549 41.547 2.900 4.000 4.000 64.779	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$434.971.00)	\$4.433.603.77  \$527.361.00 \$17.01  \$77.000.00 7  \$205.000.00 57.67  \$44.50.000.00 651.54  \$388.251.45 144
8.074.8 BANCH 11. SAT BANCOR 11. SAT BANCOR 12. SAT BANCOR 13. SAT BANCOR 14. SAT BANCOR 15. SAT BANCOR 16. SAT BANCOR 17. SAT BANCOR 18. SAT BANCOR 11. SAT BANCOR 18. SAT BANCOR 18. SAT BANCOR 18. SAT BANCOR 19. SAT	AMCSHARES OF PENNSYLVANAL INC.  MICHOSPANES OF PENNSYLVANAL INC.  CORP. INC.  CORP. INC.  CORP. INC.  CORP. INC.  MICHOSPANES AND CALIFORNIA BYTERNATIONAL BANK, N.A.  MICHOSPANES CORPORATION BYTERNATION BYTERNATIONAL BANK, N.A.  MICHOSPANES BANK, N.A.  MICHOSPANES, BANK, N.A.  MICHOSPANES BANK, N.A.  MICHOSPANE	NAMER TH.  NAMER TH.  NAMER TH.  NAMER TH.  NOJANA  NOJANA  WISTAMISTER  WISTAMISTER  WISTAMISTER  WISTAMISTER  AREVILLE  LAKEVILLE	PA	\$1,549,000.00 \$8,816,000.00 \$83,094,000.00 \$2,900,000.00 \$4,000,000.00 \$4,000,000.00 \$4,000,000.00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00	\$0.00 \$1.646.325.00 \$0.00 \$1.00.960.43 \$0.00 \$56.137.668.33 \$0.00 \$2.697.208.51 \$0.00 \$3.131.11.11 \$0.00 \$47.717.144.78 \$0.00 \$47.77.144.78 \$0.00 \$47.77.144.78 \$0.00 \$47.77.144.78	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$21,407,000,000 (\$367,045,94) \$108,676,000,000 \$108,676,000,000 \$1,540,000,000 \$1,541,547,000,000 \$41,547,000,000 \$2,465,000,000 \$2,800,000,000 \$2,800,000,000 \$341,547,000,000 \$2,800,000,000 \$341,547,000,000 \$341,547,000,000 \$341,547,000,000 \$341,547,000,000 \$341,547,000,000,000 \$341,547,000,000,000 \$341,547,000,000,000 \$341,547,000,000,000 \$341,547,000,000,000 \$341,540,000,000 \$341,540,000 \$341,540,000 \$341,540,000 \$341,540,000 \$341,540,000 \$341,540,000 \$341,540,000 \$341,540,000 \$3	21.407 108.676 1.549 1.549 41.547 2.900 4.000 4.000 64.779	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$434.971.00)	\$4.433.603.77  \$527.361.00 \$17.012 \$77.000.00 77  \$205.000.00 \$7.67  \$44.50.000.00 \$57.67  \$44.50.000.00 \$651.541
11	CORP. INC.  CORP. INC.  CORP. INC.  CORP. INC.  CORP. INC.  INCITIONAL BANK / CALIFORNIA INTERNATIONAL BANK N.A.  INCITIONAL BANK	INDIANA INDIAN	PA	\$1,549,000.00 \$8,816,000.00 \$83,094,000.00 \$2,900,000.00 \$4,000,000.00 \$4,000,000.00 \$4,000,000.00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00	\$0.00 \$1.646.325.00 \$0.00 \$1.00.960.43 \$0.00 \$56.137.668.33 \$0.00 \$2.697.208.51 \$0.00 \$3.131.11.11 \$0.00 \$47.717.144.78 \$0.00 \$47.77.144.78 \$0.00 \$47.77.144.78 \$0.00 \$47.77.144.78	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$108.676,000.00 \$11.549,000.00 \$1.540,000.00 \$41.547,000.00 \$2.465,070.00 \$2.465,070.00 \$2.465,070.00 \$2.465,070.00 \$3.400.000.00 \$4.000.000.00 \$4.000.000.00 \$4.000.000.00 \$4.000.000.00 \$4.000.000.00 \$4.000.000.00 \$4.000.000.00 \$4.000.000.00 \$4.000.000.00 \$4.000.000.00 \$4.000.000.00	1,549 8,816 41,547 41,547 2,900 4,000 4,000 64,779	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$850.01 \$700.00 \$1,000.00	(\$434.971.00)	\$77,000.00 77 \$206,000.00 57.67.67 \$4.450.000.00 651.547 \$98.251.45 145
8 SAF PANCOR  8 SAGGNAT THE  11,44 SAGGNAT THE  11,144 SAGGNAT THE  11,144 SAGGNAT THE  11,144 SAGGNAT THE  11,145 SAGGNAT THE  11,145 SAGGNAT THE  11,146 SAGGNAT THE	CORP. INC. MATIONAL BANK / CALIFORNIA INTERNATIONAL BANK, N.A. MATIONAL BANK / CALIFORNIA INTERNATIONAL BANK / N.A. MATIONAL BANK / CALIFORNIA INTERNATIONAL BANK / N.A. MATIONAL LIFE BANK, N.A. MATIONAL LIFE BANK, N.A. MATIONAL BANK / N.A. MATIONAL CORPORATION / P. CORIDA ST BANKING, CORPORATION OF F. CORIDA ST COMMERCE BANK. MATIONAL RESPONSE OF PULASKI COMITY, INC. MATIONAL PULASKI PULASKI COMITY, INC. MATIONAL PULASKI	INCIDARA INCIDARA WESTMASTER VASSIMASTER V	PA. 1 \$272611   A. 1272610   A. 12726208   Preferred Stock of Exercised Warrants CA. 4452017   CT. 3122009   CT. 3122009   CT. 3122010   A. 1272011   CT. 3122011   CT. 31	\$8.816,000.00  \$83,094,000.00  \$2,900,000.00  \$40,000,000.00  \$40,000,000.00  \$40,000,000.00  \$50,000,000.00  \$10,000,000.00  \$10,000,000.00  \$51,000,000.00  \$51,000,000.00	\$0.00 \$10,100,960.44 \$0.00 \$86,137,868.33 \$0.00 \$2,697,208.51 \$0.00 \$3,131,111.11 \$0.00 \$3,131,111.11 \$0.00 \$47,791,44.78 \$0.00 \$47,791,64.78 \$0.00 \$49,791,64.78	Redeemed, in luft, warrants not outstanding Redeemed, in luft, warrants not outstanding Sold, in luft, warrants not outstanding Sold, in luft, warrants not outstanding Redeemed, in luft, warrants not outstanding	\$1.549.000.00 \$8.815.000.00 \$41.547.000.00 \$41.547.000.00 \$2.466.029.00 \$2.466.029.00 \$2.800.000.00 \$41.000.000.00 \$41.000.000.00 \$41.000.000.00 \$41.000.000.00 \$41.000.000.00 \$41.000.000.00 \$41.000.000.00	1,549 8,816 41,547 41,547 2,900 4,000 4,000 64,779	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$850.01 \$700.00 \$1,000.00	(\$434.971.00)	\$77,000.00 77. \$206,000.00 57.67? \$4450,000.00 651.541 \$988,251.45 144
44 SAUSBURY E  ALSBURY	NY BANCORP. INC.  YE RANCORP. INC.  YE RANCORP. INC.  YE RANCORP. INC.  YE RANCORP. INC.  PENDA BANCORP. INC.  LARA VALLEY BANK. NA  LARA VALLEY BANK. NA  LUCIA BANCORP.	WESTMINSTER  LAREFULLE  LAREFULLE  LAREFULLE  OLNEY  OLNEY  OLNEY  OLNEY  OLNEY  SANTA PAULA  SANTA PAULA  ATASCADERO  SANTA PAULA  ATASCADERO  SANTA PAULA  COLLMBIA  COLLMBIA  COLLMBIA  COLLMBIA  COLLMBIA  SILBART  SILBART  SILBART  SILBART  WAYNESVILLE	A 49/2017  A 49/2017  A 49/2017  A 49/2017  A 49/2017  A 49/2017  A 49/2018	\$8.816,000.00  \$83,094,000.00  \$2,900,000.00  \$40,000,000.00  \$40,000,000.00  \$40,000,000.00  \$50,000,000.00  \$10,000,000.00  \$10,000,000.00  \$51,000,000.00  \$51,000,000.00	\$0.00 \$10,100,960.44 \$0.00 \$86,137,868.33 \$0.00 \$2,697,208.51 \$0.00 \$3,131,111.11 \$0.00 \$3,131,111.11 \$0.00 \$47,791,44.78 \$0.00 \$47,791,64.78 \$0.00 \$49,791,64.78	Redeemed, in luft, warrants not outstanding Redeemed, in luft, warrants not outstanding Sold, in luft, warrants not outstanding Sold, in luft, warrants not outstanding Redeemed, in luft, warrants not outstanding	\$8.816.000.00 \$41.547.000.00 \$41.547.000.00 \$2.465.025.00 \$2.265.025.00 \$2.800.000.00 \$4.000.000.00 \$4.000.000.00 \$4.000.000.00 \$4.000.000.00 \$4.1000.000.00 \$4.1000.000.00 \$4.1000.000.00 \$4.1000.000.00 \$4.1000.000.00	8.816 41.547 41.547 2.900 4.000 4.000 64.779	\$1,000.00 \$1,000.00 \$1,000.00 \$850.01 \$700.00 \$1,000.00	(\$434.971.00)	\$206,000.00 \$7,671 \$4,450,000.00 651,647 \$98,251,45 146
44 SAUSBURY E  ALSBURY	NY BANCORP. INC.  YE RANCORP. INC.  YE RANCORP. INC.  YE RANCORP. INC.  YE RANCORP. INC.  PENDA BANCORP. INC.  LARA VALLEY BANK. NA  LARA VALLEY BANK. NA  LUCIA BANCORP.	LAKEVILLE LAKEVILLE LAKEVILLE OLNEY	CT 8/25/2011 CT 11/22/2008 Preferred Stock or Warrants MD 12/15/2010 MD 12/15/2010 MD 22/23/2011 CA 12/15/2016 CA 12/15/2016 CA 12/15/2016 CA 12/15/2016 Preferred Stock or Exercised Warrants CA 12/15/2008 Preferred Stock or Warrants CT 32/25/2009 Federad Stock or Warrants CT 32/25/2009 Federad Stock or Warrants CT 42/2009 FE 12/15/25/2009 Federad Stock or Warrants CA 12/25/2009 Federad Stock or Exercised Warrants CA 12/25/2009 Federad Stock or Exercised Warrants MD 21/25/2009 MD 3/26/2013 MD 3/2	\$83,094,000,00 \$2,900,000,00 \$4,000,000,00 \$4,000,000,00 \$4,000,000,00 \$50,000,000,00 \$50,000,000,00 \$1,800,000,00 \$2,152,000,00	\$0.00 \$56,137,868.33 \$0.00 \$2,697,208.51 \$0.00 \$3,131,111.11 \$0.00 \$4,717,144.78 \$0.00 \$47,77,44.78 \$0.00 \$47,77,46.78 \$0.00 \$47,000,000 \$49,045,470,38	Redeemed, in full, warrants not outstanding  Sold, in full, warrants not outstanding  Sold, in full, warrants not outstanding  Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding  Sold, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding  Redeemed, in full, warrants not outstanding	\$8.816.000.00 \$41.547.000.00 \$41.547.000.00 \$2.465.025.00 \$2.265.025.00 \$2.800.000.00 \$4.000.000.00 \$4.000.000.00 \$4.000.000.00 \$4.000.000.00 \$4.1000.000.00 \$4.1000.000.00 \$4.1000.000.00 \$4.1000.000.00 \$4.1000.000.00	8.816 41.547 41.547 2.900 4.000 4.000 64.779	\$1,000.00 \$1,000.00 \$1,000.00 \$850.01 \$700.00 \$1,000.00	(\$434.971.00)	\$206,000.00 \$7,671 \$4,450,000.00 651,647 \$98,251,45 146
11.144 SAUSBERY ET 11.144 SAUSBERY ET 11.145 SAUS SERVICE SERV	RY BANKORPE INC.  PRINCE BANCORP INC.  LARA VALLET BANK INA.  LARA VALLET BANK INA.  LUCIA BANCORP  LUCIA BANCO	LAREVILLE  OLNEY  OLNEY	11.02011	\$2,900,000,00 \$4,000,000,00 \$4,000,000,00 \$40,000,000,00 \$56,079,000,00 \$1,800,000,00 \$2,152,000,00 \$5,152,000,00	\$0.00 \$2,697,206.51 \$0.00 \$3,131,111.11 \$0.00 \$3,131,111.11 \$0.00 \$45,777,144.78 \$0.00 \$67,294,658.84 \$0.00 \$49,045,470.38	Sold, in full, warrants not outstanding.  Sold, in full, warrants not outstanding.  Redeemed, in full, warrants not outstanding.  Redeemed, in full, warrants not outstanding.  Sold, in full, warrants not outstanding.  Redeemed, in full, warrants not outstanding.	\$41.547.000.00 \$41.547.000.00 \$2.466.020.00 \$2.466.020.00 \$2.400.000.00 \$4.000.000.00 \$4.000.000.00 \$41.020.000.00 \$41.020.000.00 \$1.400.000.00	41.547 41.547 2.900 4.000 4.000 64.779	\$1,000.00 \$1,000.00 \$850.01 \$700.00 \$1,000.00 \$1,000.00	(\$434.971.00)	\$4.450.000.00 651.547 \$98.251.45 145
SABDY SPRIES	IPRING BANCORP, INC.  IARA VALLEY BANK, IAA  IARA VALLEY BANK, IAAA  IARA VALLEY BANK, IAAAA  IARA VALLEY BANK, IAAA  IARA VAL	OUNEY OLNEY	MD	\$2,900,000,00 \$4,000,000,00 \$4,000,000,00 \$40,000,000,00 \$56,079,000,00 \$1,800,000,00 \$2,152,000,00 \$5,152,000,00	\$0.00 \$2,697,206.51 \$0.00 \$3,131,111.11 \$0.00 \$3,131,111.11 \$0.00 \$45,777,144.78 \$0.00 \$67,294,658.84 \$0.00 \$49,045,470.38	Sold, in full, warrants not outstanding.  Sold, in full, warrants not outstanding.  Redeemed, in full, warrants not outstanding.  Redeemed, in full, warrants not outstanding.  Sold, in full, warrants not outstanding.  Redeemed, in full, warrants not outstanding.	\$41,547,000,000 \$2,465,009.00 (\$25,000.00) \$2,800.000.00 \$4,000.000.00 \$44,000.000.00 \$41,020.000.00 (\$615,300.00) \$1,800.000.00	41,547 2.900 4.000 4.000 64,779	\$1,000.00 \$850.01 \$700.00 \$1,000.00	(\$434.971.00)	\$98.251.45
SAMD SPRING	IPRING BANCORP, INC.  LARA VALLET BANK, NA  LORD BANCORP	OLNEY SANTA PAULA SANTA PAULA SANTA PAULA A SANTA PAULA A ATASCADERO ATASCADERO ATASCADERO SINSBURY SINSBURY SINSBURY SINSBURY SINSBURY SINSBURY COLLMBIA WAYNESVILLE WAYNESVILLE WAYNESVILLE WAYNESVILLE WAYNESVILLE WAYNESVILLE WAYNESVILLE WAYNESVILLE SAN DIEGO SAN D	MOD   22/2001	\$4,000,000,00 \$4,000,000,00 \$64,779,000,00 \$50,000,000,00 \$50,000,000,00 \$1,000,000,00 \$2,152,000,00 \$6,000,000,00	\$0.00 \$3,131,111,11 \$0.00 \$4,717,144,78 \$0.00 \$67,294,638,84 \$0.00 \$49,045,470,38 \$0.00 \$2,153,780,00	Sold, in luß, warrants not outstanding Redeemed, in luß, warrants not outstanding Redeemed, in luß, warrants not outstanding Sold, in luß, warrants not outstanding Redeemed, in luß, warrants not outstanding Redeemed, in luß, warrants not outstanding	\$2,465,029,00 (\$25,000,00) \$2,800,000,00 \$4,000,000,00 \$4,000,000,00 \$41,020,000,00 (\$815,300,00) \$1,800,000,00	2.900 4.000 4.000 64.779	\$850.01 \$700.00 \$1.000.00 \$1.000.00	(\$434.971.00)	\$98.251.45
SAPTA CLAR.  SAPTA LUCA.  8.14.44 S8T BANCOR  11 SCR TRANCA  S8T BANCOR  11 SCR TRANCA  SECONDER  SECONDER  SECONDER  8.14.44 SECURITY BY  SECONDER  8.14.45 SECONDER  SECONDER  8.14.45 SECONDER  SECONDER  8.14.46 SECONDER  SECONDER  8.14.47 SECONDER  SECONDER  8.14.48 SECONDER  SECONDER  8.14.49 SECONDER  8.14.40 SECONDER  8.14.40 SECONDER  8.14.41 SECONDER  8.14.42 SECONDER  8.14.43 SECONDER  8.14.44 SECONDER  8.14.44 SECONDER  8.14.44 SECONDER  8.14.45 SECONDER  8.14.46 SECONDER  8.14.46 SECONDER  8.14.47 SECONDER  8.14.47 SECONDER  8.14.48 SEC	LARA VALLEY BANK, NA  LORA BINCEPE  CORP. INC.  CORP. INC.  CORP. INC.  CORP. INC.  AND CORP. CONTROL OF FLORIDA  ST BANKING, CORPORATION  AND CONTROL OF FLORIDA  ST BANKING, CORPORATION  ST BANKING, CORPORATION  ST BANKING, CORPORATION OF FLORIDA  ST COMMERCE BANK  ST COMMERCE BAN	SANTA PAULA SANTA PAULA ANSCADERO ANSCADERO SINSBURY WAYNESMALE WAYNESMALE WAYNESMALE WAYNESMALE WAYNESMALE WAYNESMALE WAYNESMALE WAYNESMALE SAN DIEGO SAN D	CA . 49/2013  Language Carlo Stock of Warrants  Language Carlo Stock of Warrants  CT . 32/2009 Preferred Stock of Exercised Warrants  CT . 31/2009 Preferred Stock of Exercised Warrants  SC . 11/8/2009 Preferred Stock of Warrants  SC . 52/2009  SC . 52/2009  Perferred Stock of Warrants  SC . 40/2012  FL . 40/2	\$4,000,000,00 \$4,000,000,00 \$64,779,000,00 \$50,000,000,00 \$50,000,000,00 \$1,000,000,00 \$2,152,000,00 \$6,000,000,00	\$0.00 \$3,131,111,11 \$0.00 \$4,717,144,78 \$0.00 \$67,294,638,84 \$0.00 \$49,045,470,38 \$0.00 \$2,153,780,00	Sold, in luß, warrants not outstanding Redeemed, in luß, warrants not outstanding Redeemed, in luß, warrants not outstanding Sold, in luß, warrants not outstanding Redeemed, in luß, warrants not outstanding Redeemed, in luß, warrants not outstanding	(\$25,000.00) \$2,800.000.00 \$4,000.000.00 \$64,779.000.00 \$41,020.000.00 \$1,800.000.00	4.000 4.000 64.779 2.000	\$700.00 \$1.000.00 \$1.000.00		
SAPTA CLAR.  SAPTA LUCA.  8.14.44 S8T BANCOR  11 SCR TRANCA  S8T BANCOR  11 SCR TRANCA  SECONDER  SECONDER  SECONDER  8.14.44 SECURITY BY  SECONDER  8.14.45 SECONDER  SECONDER  8.14.45 SECONDER  SECONDER  8.14.46 SECONDER  SECONDER  8.14.47 SECONDER  SECONDER  8.14.48 SECONDER  SECONDER  8.14.49 SECONDER  8.14.40 SECONDER  8.14.40 SECONDER  8.14.41 SECONDER  8.14.42 SECONDER  8.14.43 SECONDER  8.14.44 SECONDER  8.14.44 SECONDER  8.14.44 SECONDER  8.14.45 SECONDER  8.14.46 SECONDER  8.14.46 SECONDER  8.14.47 SECONDER  8.14.47 SECONDER  8.14.48 SECONDER  8.14.48 SECONDER  8.14.48 SECONDER  8.14.48 SECONDER  8.14.48 SECONDER  8.14.48 SECONDER  8.14.50 SEC	LARA VALLEY BANK, NA  LORA BINCEPE  CORP. INC.  CORP. INC.  CORP. INC.  CORP. INC.  AND CORP. CONTROL OF FLORIDA  ST BANKING, CORPORATION  AND CONTROL OF FLORIDA  ST BANKING, CORPORATION  ST BANKING, CORPORATION  ST BANKING, CORPORATION OF FLORIDA  ST COMMERCE BANK  ST COMMERCE BAN	ATSSCACERO ATSSCACERO ATSSCACERO SINSSURY COLUMBIA COLUMBIA COLUMBIA STUART STUART STUART STUART STUART STUART WAYNESVILLE WAY	CA . 49/2013  Language Carlo Stock of Warrants  Language Carlo Stock of Warrants  CT . 32/2009 Preferred Stock of Exercised Warrants  CT . 31/2009 Preferred Stock of Exercised Warrants  SC . 11/8/2009 Preferred Stock of Warrants  SC . 52/2009  SC . 52/2009  Perferred Stock of Warrants  SC . 40/2012  FL . 40/2	\$4,000,000,00 \$64,779,000,00 \$60,000,000,00 \$1,800,000,00 \$2,152,000,00 \$2,152,000,00	\$0.00 \$4,717,144.78 \$0.00 \$67,294,638.84 \$0.00 \$49,045.470.38 \$0.00 \$49,045.470.38	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold. in full: warrants not outstanding Redeemed. in full: warrants not outstanding	(\$25,000.00) \$2,800.000.00 \$4,000.000.00 \$64,779.000.00 \$41,020.000.00 \$1,800.000.00	4.000 64.779 2.000	\$1.000.00 \$1.000.00		
8.41.44 SST BANCOR 11 11 SST BANCOR 12 1	LICH BARACORP CORP. INC. CORP. CORP. INC. CORP. CORP	ATSCADERO SMISSILEY SMISSILEY COLLMBNA	CA 102/2001 Preferred Stock of Exercised Warrants CT 32/2009 Preferred Stock of Exercised Warrants SC 11/02/009 Preferred Stock of Warrants SC 56/0009 Preferred Stock of Warrants FL 12/19/2009 Preferred Stock of Warrants FL 12/19/2009 Preferred Stock of Warrants FL 50/20012 CA 12/2009 Preferred Stock of Warrants CA 91/2011 FL 50/20012 CA 12/2000 Preferred Stock of Exercised Warrants MO 21/2000 Preferred Stock of Exercised Warrants MO 21/2000 Preferred Stock of Exercised Warrants MO 11/10/2013 MO 3/2000 Preferred Stock of Exercised Warrants CA 11/2000 Preferred Stock of Exercised Warrants	\$4,000,000,00 \$64,779,000,00 \$60,000,000,00 \$1,800,000,00 \$2,152,000,00 \$2,152,000,00	\$0.00 \$4,717,144.78 \$0.00 \$67,294,638.84 \$0.00 \$49,045.470.38 \$0.00 \$49,045.470.38	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold. in full: warrants not outstanding Redeemed. in full: warrants not outstanding	\$4,000,000,00 \$64,779,000,00 \$41,020,000,00 (\$615,300,00) \$1,800,000,00	4.000 64.779 2.000	\$1.000.00 \$1.000.00	(\$1,200,000,00)	\$200,000,00 200
SET BANCOR	CORP. INC. WANGEL CORPORATION WANGEL CORPORATION WANGEL CORPORATION WANGEL CORPORATION ST BANKING CORPORATION OF FLORIDA ST COMMERCE BANK Y PARCSHARES OF PULASKI COURTY, INC. Y PARCSHARES OR PULASKI COURTY, INC. Y PARCSHARES OF PULASKI COURTY, INC. Y PARCSHARES OR PULASKI COURTY, INC. Y PARCSHARES OF PULASKI COURTY, INC. Y PARCSHARES OR PULASKI COURTY, INC.	SINISERY COLUMBIA COLUMBIA COLUMBIA COLUMBIA STUART STUART STUART STUART STUART STUART WAYNESVILLE WAY	CT 811/2011 S1 11/2020   Preferred Stock of Warrants 11/2020   Preferred Stock of Warrants SC 10/2020   Preferred Stock of Warrants FL 10/2020   Preferred Stock of Warrants FL 50/2012   Preferred Stock of Stock of Warrants CA 91/2011   Preferred Stock of Exercised Warrants MO 21/2020   Preferred Stock of Exercised Warrants MO 11/10/2012   MO 11/2013   MO	\$64,779,000,00 \$50,000,000,00 \$1,800,000,00 \$2,152,000,00 \$2,152,000,00	\$0.00 \$67,294,638.84 \$0.00 \$49,045,470.38 \$0.00 \$2,153,780.00	Redeemed, in full: warrants not outstanding Sold. in full: warrants not outstanding Redeemed. in full: warrants not outstanding	\$64.779.000.00 \$41.020.000.00 (\$815.300.00) \$1,800,000.00	2.000	\$1.000.00		\$200.000.00 200
SCH FRAME  SECOND SECON	AMCIAL CORPERATION  AMERICAN CORPERATION  ST BANKING CORPORATION OF FLORIDA  ST BANKING CORPORATION OF FLORIDA  ST BANKING CORPORATION OF FLORIDA  ST COMMERCE BANK  ST COMMERCE BANK  Y DANG SHARES OF PLASKI CORMY, INC.  Y DANG SHARES OF PLASKI COMMY, INC.	COLMMIA COLMMIA START START START START CHEA WISTA CHEA WISTA WAYNESMILE WAYN	SC 5/20/2009 SC 6/22/2009 SC 6/22/2009 SC 6/22/2009 Pederned Stock w/ Warrants FL 4/20/21 FL 5/20/2009 Pederned Stock w/ Exercised Warrants CAC 1/22/2009 Pederned Stock w/ Exercised Warrants MO 2/21/2009 Pederned Stock w/ Exercised Warrants MO 12/10/2012 MO 12/10/2012 MO 12/20/2013 CAC 1/20/2009 Pederned Stock w/ Exercised Warrants CAC 1/20/2009 Pederned Stock w/ Exercised Warrants CAC 1/20/20013 CAC 1/20/20	\$50,000,000,00 \$1,600,000,00 \$2,152,000,00 \$5,603,000,00	\$0.00 \$49.045.470.38 \$0.00 \$2.153.780.00	Sold. in full: warrants not outstanding	\$41.020.000.00 (\$615.300.00) \$1,800.000.00	2.000			
SEACOAST E	ST BANKING CORPORATION OF FLORIDA ST COMMERCE STATEMENT VI PANCE SAMES OF FULLASKI COLUMY. INC. Y PANCESAMES OF FULLASKI COLUMY. INC. Y CALIFORNIA BANCORP	STUART WAYNESWILE WAYNESWILE WAYNESWILE WAYNESWILE WAYNESWILE WAYNESWILE SAN DIEGO	F. I. 40,20212  CA. 122,20208 Perferred Stock or Exercised Warrants  CA. 91/2001  MO. 111/2013  MO. 30/2001  Perferred Stock or Exercised Warrants  CA. 11/2000  CA. 11/2000  Perferred Stock or Exercised Warrants  CA. 91/2001	\$1,800,000,00 \$2,152,000,00 \$5,800,000,00	\$0.00 \$2.153.780.00	Redeemed, in full: warrants not outstanding	\$1,800,000.00		\$20.510.00		\$1,400,000.00 303,083
SEACOAST EN	ST BANNING CORPORATION OF FLORIDA ST BANNING CORPORATION OF FLORIDA ST COMMERCE BANK ST COMMERCE BANK Y BANCSHARES OF PULASKI COUNTY. INC. Y SUBJINES BANCORP Y BUSINESS BANCORP Y SUBJINESS BANCORP Y SUBJINESS BANCORP	STUART CHULA VISTA CHULA VISTA WAYNESWILLE WAYNESWILLE WAYNESWILLE WAYNESWILLE WAYNESWILLE WAYNESWILLE SAN DIEGO RIVERSIDE RIVERSIDE RIVERSIDE	F. I. 40,20212  CA. 122,20208 Perferred Stock or Exercised Warrants  CA. 91/2001  MO. 111/2013  MO. 30/2001  Perferred Stock or Exercised Warrants  CA. 11/2000  CA. 11/2000  Perferred Stock or Exercised Warrants  CA. 91/2001	\$1,800,000,00 \$2,152,000,00 \$5,800,000,00	\$0.00 \$2.153.780.00	Redeemed, in full: warrants not outstanding	\$1,800,000.00		\$20.510.00		\$1,400,000.00 303,083
8.14.44 SEACOSET CT   8.14.14 SECURITY BY   8.14.15 SECURITY BY   8.14.15 SECURITY BY   8.14.16 SECURITY BY	ST COMMERCE BANK  Y DANCSHARES OF PILLASK COUNTY. INC.  Y BANCSHARES OF PILLASK COUNTY. INC.  Y BUSINESS BANCORP.  Y BUSINESS BANCORP.	CHULA VISTA WAYNESVILLE WAYNESVILLE WAYNESVILLE WAYNESVILLE WAYNESVILLE SAN DIEGO SAN DIEGO RIVERSIDE RIVERSIDE	CA 91/2011 MO 213/2001 MO 11/2015 MO 11/2015 MO 11/2015 MO 11/2015 MO 3/26/2013 MO	\$2.152.000.00 \$5.803.000.00				1,800		(\$8.980.000.00)	\$55,000.00 589,623
8.14 SECURITY BY  SEQUENT BY  8.50 SEQUENT BY  8.14.44 SECURITY BY  8.14.45 SECURITY BY  8.14.46 SECURITY BY  8.14.46 SECURITY BY  8.14.47 SECURITY BY  8.14.48 SECURITY BY  8.14.49 SECURITY BY  8.14.40 SECURITY BY  8.14.40 SECURITY BY  8.14.40 SECURITY BY  8.14.41 SECURITY BY  8.14.41 SECURITY BY  8.14.42 SECURITY BY  8.14.44 SECURITY BY  8.14	Y PANCSHARES OF PULASKI COUNTY. INC. Y PANCSHARES ON PULASKI COUNTY. INC. Y CALLEGRAPH AND CORP. Y CALLEGRAPH AND CORP. Y CALLEGRAPH AND CORP. Y CALLEGRAPH AND CORP.	WAYNESVILLE WAYNESVILLE WAYNESVILLE WAYNESVILLE WAYNESVILLE WAYNESVILLE SAN DIEGO SAN DIEGO RIVERSIDE RIVERSIDE	MO 2/13/2009 Preferred Stock w Exercised Warrants MO 12/10/2019 MO 12/11/2013 MO 12/11/2013 MO 3/26/2013 MO 3	\$5.803.000.00	\$0.00 \$1.983.756.24	Sold. in full: warrants not outstanding		1,000	\$1,000.00		\$90,000.00 90
\$EQUITY BY  \$14.44 SECURITY BY  \$14.44 SECURITY BY  \$14.45 SECURIT	Y BANGSHRES OF PULSKI COUNTY, INC. Y BUSINESS BANCORP Y GUINESS BANCORP Y GUINESS BANCORP Y CALIFORNIA BANCORP Y CALIFORNIA BANCORP Y CALIFORNIA BANCORP	WAYNESVILLE WAYNESVILLE WAYNESVILLE SAN DIEGO SAN DIEGO RIVERSIDE RIVERSIDE	MO 3262013 CA 1920009 Preferred Stock w/ Exercised Warrants CA 1920009 Preferred Stock w/ Exercised Warrants CA 1920009 Preferred Stock w/ Exercised Warrants CA 99152001					252	\$692.61	(\$77.462.20)	***************************************
\$ SCURITY BY  \$	Y BANCSHARES OF PULASKI COUNTY. INC. Y BUSINESS BANCORP Y GUSINESS BANCORP Y CALIFORNIA BANCORP Y CALIFORNIA BANCORP Y CALIFORNIA BANCORP Y CALIFORNIA BANCORP	WAYNESVILLE SAN DIEGO SAN DIEGO RIVERSIDE RIVERSIDE	CA 1/9/2009 Preferred Stock w/ Exercised Warrants CA 7/14/2011 CA 1/9/2009 Preferred Stock w/ Exercised Warrants CA 9/15/2011				\$1.315.959.00 (\$14.904.97)	1.900	\$692.61	(\$77,462.28) (\$584.041.00)	\$69.186.80 108
SECURITY BL   SECURITY BL   SECURITY BL   SECURITY CL   SECURITY SECURITY CL   SECURITY SECU	TY BUSINESS BANCORP TY CALIFORNIA BANCORP TY CALIFORNIA BANCORP TY CALIFORNIA BANCORP	SAN DIEGO RIVERSIDE RIVERSIDE	CA 7/44/2011 CA 1/9/2009 Preferred Stock w/ Exercised Warrants CA 9/15/2011				(\$14,904.97) (\$10.095.03)				
8 SEQUENT CL 8 14 36 111 8 SEQUENT CL 11 36 8 SEQUENT FE 8 SEQUENT FE 14 36 8 SEQUENT FE 8 SEQUENT FE 14 44 8 SEQUENT FE 14 45 8 SEQUENT SE 8 SEQUENT SE 14 5 SEQUENT SE 15 SEQUENT SE 16 SEQUENT SE 16 SEQUENT SE 16 SEQUENT SE 17 SEQUENT SE 18 SEQUENT SE 18 SEQUENT SE 18 SEQUENT SE 19 SEQUENT SE 11	TY CALIFORNIA BANCORP	RIVERSIDE	CA 1/9/2009 Preferred Stock w/ Exercised Warrants CA 9/15/2011			Redeemed, in full: warrants not outstanding	\$5,803,000.00	5,803	\$1,000.00		\$290,000.00 290
8.14.36.111 SECURITY C. 11.36 SEQUENT S. 13.44.4 SEQUENT S. 13.44.4 SEQUENT S. 13.44.4 SEQUENT S. 13.44.15 SEQUENT S. 14.45 SEQUENT		BATESVILLE		\$6.815.000.00	\$0.00 \$8.152.698.33	Redeemed, in full: warrants not outstanding	\$6,815,000.00	6,815	\$1,000.00		\$341,000.00 341
11.36 SECURITY FE  8.54.44 SECURITY SE  8.14.45 SECURITY SE  14.15 SECURITY SE  8.54.41 SECURITY SE  11 SE  11 SECURITY SE  11 SE  1	TY CAPITAL CORPORATION TY CAPITAL CORPORATION		MS 6/26/2009 Preferred Stock w/ Exercised Warrants MS 9/29/2010	\$17.388.000.00	\$0.00 \$19.063.111.00	Redeemed. in full: warrants not outstanding	\$17,388,000.00	17 388	\$1,000.00		\$522,000.00 522
SECURITY FE	TY FEDERAL CORPORATION TY FEDERAL CORPORATION	AIKEN AIKEN	SC 12/19/2008 Preferred Stock w/ Warrants SC 9/29/2010	\$18.000.000.00	\$0.00 \$19.650.000.00	Redeemed, in full: warrants not outstanding	\$18,000,000.00	18,000	\$1,000.00		
SECURITY ST	TY FEDERAL CORPORATION TY STATE BANCSHARES, INC.	AIKEN CHARLESTON	SC 7/31/2013 MO 2/20/2009 Preferred Stock w/ Exercised Warrants	\$12.500.000.00	\$0.00 \$14.888.679.86		\$10,000,000.00	18,000	\$1,000.00		\$50,000.00 137,966
SECURITY ST	TY STATE BANCSHARES, INC.	CHARLESTON	MO 9/22/2011			Redeemed, in full: warrants not outstanding	\$12,500,000.00	12,500	\$1,000.00		\$625,000.00 625
SECURITY ST	TY STATE BANK HOLDING COMPANY TY STATE BANK HOLDING COMPANY	JAMESTOWN JAMESTOWN	ND 5/1/2009 Subordinated Debentures w/ Exercised Warrants ND 6/24/2013	\$10.750.000.00	\$0.00 \$14.543.635.13	Sold, in full: warrants not outstanding	\$10,750,000.00	10,750,000	\$1.17		\$1,784,607.50 \$720,368.55 538,000
11 SEVERS BAND 11 STORE BAND 12 STORE 13 STORE BAND 14 STORE 15 STORE BAND 16 STORE BA	TV STATE BANK HOLDING COMPANY	IAMESTOWN	ND         7/26/2013           MD         11/21/2008         Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00 \$26,915,463.85	Sold, in full; warrants outstanding	(\$125.346.08)				
11   SHORE BANK	BANCORP, INC.	ANNAPOLIS ANNAPOLIS ANNAPOLIS	MD 9/25/2013				\$23.367.267.70 (\$233.672.68)	23.393	\$998.90	(\$25.732.30)	
SHOPE BANC	BANCSHARES, INC.	EASTON	MD 10/29/2013 MD 1/9/2009 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00 \$25,358,333.33	Redeemed, in full; warrants not outstanding	\$25,000,000.00	25.000	\$1.000.00		
111 SIGNATURE II SIGNATURE II SIGNATURE II SIGNATURE II 11. SOMERSET II SOMERS	BANCSHARES, INC.	EASTON EASTON	MD 4/15/2009 MD 11/16/2011				323,000,000,00	25.000	21.000.00		\$25,000.00 172,970
SIGNATURE 11	IRE BANCSHARES, INC. IRE BANCSHARES, INC.	DALLAS DALLAS	TX 6/26/2009 Subordinated Debentures w/ Exercised Warrants TX 12/15/2010	\$1.700.000.00		Redeemed. in full: warrants not outstanding	\$1,700,000.00	1,700,000	\$1.00		\$85,000.00 85,000
111   SOMERSET		NEW YORK	NY 12/12/2008 Preferred Stock w/ Warrants NY 3/31/2009	\$120.000.000.00	\$0.00 \$132.967.606.41	Redeemed, in full: warrants not outstanding	\$120,000,000.00	120,000	\$1,000.00		
SOMERSET	IRE BANK SET HILLS BANCORP	NEW YORK BERNARDSVILLE	NY 3/16/2010  NJ 1/16/2009 Preferred Stock w/ Warrants	\$7.414.000.00	\$0.00 \$7.816.685.55	Redeemed, in full: warrants not outstanding					\$11.150.939.74 595.829
8.32.97.132 SONOMA VAL SONOMA VAL SONOMA VAL SOUND BANK SOUND BANK SOUTH FINA SOUTH FINA	SET HILLS BANCORP	BERNARDSVILLE BERNARDSVILLE	NJ 5/20/2009 NJ 6/24/2009				\$7,414,000.00	7,414	\$1,000.00		\$275,000,00 163,065
8.14   SOUND BANK	VALLEY BANCORP	SONOMA SONOMA	CA 2/20/2009 Preferred Stock w/ Exercised Warrants CA 8/20/2010	\$8,653,000.00	\$0.00 \$497,164.00	Currently Not Collectible				(\$8.653.000.00)	WET 0.500.500 1502.5002
SOUND BANK	BANKING COMPANY	MOREHEAD CITY	NC 1/9/2009 Preferred Stock w/ Exercised Warrants NC 11/13/2012	\$3,070,000.00	\$0.00 \$3,575,224.44	Sold, in full; warrants not outstanding					
SOUTH FINAN   SOUTHCRES:   SOUTHCRES:   SOUTHCRES:   SOUTHCRES:   9,11,36   SOUTHERN B	BANKING COMPANY	MOREHEAD CITY MOREHEAD CITY MOREHEAD CITY	NC 1/11/2013				\$2.832.412.70 (\$25,000.00)	3.070	\$922.61	(\$237.587.30)	\$124.412.34 154
SOUTHCRES' SOUTHCRES' SOUTHCRES' 9,11,36 SOUTHERN B	INANCIAL GROUP, INC./ CAROLINA FIRST BANK INANCIAL GROUP. INC./ CAROLINA FIRST BANK	GREENVILLE GREENVILLE	SC 12/5/2008 Preferred Stock w/ Warrants SC 9/30/2010 GA 7/17/2009 Preferred Stock w/ Exercised Warrants	\$347,000,000.00		Sold, in full; warrants not outstanding	\$130.179.218.75	130,179	\$1,000.00	(\$216.820.781.25)	\$400,000,00 10,106,796
9,11,36 SOUTHCRES'	REST FINANCIAL GROUP, INC. REST FINANCIAL GROUP, INC.	FAYETTEVILLE FAYETTEVILLE	GA 7/17/2009 Preferred Stock w/ Exercised Warrants GA 3/8/2013	\$12,900,000.00	\$0.00 \$13,109,014.25	Sold, in full; warrants not outstanding	\$1.814.620.00	2.000	\$907.31	(\$185,380,00) (\$1,010,321.00)	
9,11,36 SOUTHERN E	REST FINANCIAL GROUP, INC. REST FINANCIAL GROUP, INC. REST FINANCIAL GROUP, INC.	FAYETTEVILLE FAYETTEVILLE FAYETTEVILLE	GA 3/8/2013 GA 3/11/2013 GA 4/9/2013				\$1.814.620.00 \$9,889,679.00 (\$117.042.99)	2,000 10,900	\$907.31 \$907.31	(\$1,010,321.00)	\$588,264.19 645
ISOLITHERN F	REST FINANCIAL GROUP, INC. RN BANCORP, INC. RN BANCORP, INC.	FAYETTEVILLE ARKADELPHIA ARKADELPHIA	GA 4/9/2013 AR 1/16/2009 Preferred Stock AR 8/6/2010	\$11,000,000.00		Redeemed, in full; warrants not outstanding	\$11.000.000.00	11.000	\$1.000.00		
SOUTHERN C	RN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC. 12/5/2008 Preferred Stock w/ Warrants	\$42,750,000,00	\$0.00 \$51.088.046.14	Redeemed, in full: warrants not outstanding	\$42,750,000.00	42,750	\$1,000.00		
SOUTHERN F	RN COMMUNITY FINANCIAL CORP. RN FIRST BANCSHARES. INC. BUT EIGHT BANCSHARES INC.	WINSTON-SALEM GREENVILLE	NC 10/1/2012 SC 2/27/2009 Preferred Stock w/ Warrants	\$17.299.000.00	\$0.00 \$19.401.361.89	Sold. in full: warrants not outstanding	\$15,638,296.00 (\$234,574.44)			(\$1,660,704.00)	
SOUTHERN F	RN FIRST BANCSHARES, INC. RN FIRST BANCSHARES, INC. RN HERITAGE BANCSHARES, INC.	GREENVILLE GREENVILLE	SC         7/3/2012           SC         7/25/2012           TN         5/15/2009         Preferred Stock w/ Exercised Warrants		4		\$10,030,290.00 (\$234,574.44)	17,299	\$904.00	(\$1,660,704.00)	\$1.100.000.00 399.970
SOUTHERN H	RN HERITAGE BANCSHARES. INC.	GREENVILLE CLEVELAND CLEVELAND	TN 9/8/2011	\$4,862,000.00	\$0.00 \$5,718,111.14		\$4.862.000.00	4.862	\$1.000.00		\$243.000.00 243
	RN ILLINOIS BANCORP, INC. RN ILLINOIS BANCORP, INC.	CARMI	1/23/2009 Preferred Stock w/ Exercised Warrants   1	\$5,000,000.00		Redeemed, in full; warrants not outstanding	\$5.000.000.00	5.000	\$1.000.00		\$250.000.00 250
44 SOUTHERN M	RN MISSOURI BANCORP, INC. RN MISSOURI BANCORP, INC.	POPLAR BLUFF POPLAR BLUFF	MO 12/5/2008 Preferred Stock w/ Warrants MO 7/21/2011	\$9.550,000.00	\$0.00 \$13.504.763.89	Redeemed, in full: warrants not outstanding	\$9,550,000.00	9,550	\$1,000.00		
8 SOUTHERN M 8 SOUTHFIRST		POPLAR BLUFF SYLACALIGA	MO 5/13/2015 AL 6/12/2009 Preferred Stock w/ Exercised Warrants	\$2,760,000.00	\$0.00 \$3.202.464.28	Sold, in full; warrants not outstanding		-,,,,,			\$2.700.000.00 231.891
SOUTHFIRST	RN MISSOURI BANCORP, INC.	SYLACAUGA SYLACAUGA	AL 6/12/2005 Preferred Stock W Exercised Warrants AL 6/29/2015 AL 8/6/2015	92,100,000.00	90.00 90,202,404.20		\$2.722.050.00 (\$25.000.00)	2.760	\$986.25	(\$37.950.00)	\$140.617.94 138
11 SOUTHWES?	RN MISSOURI BANCORP, INC.	STILLWATER STILLWATER	AL 8/6/2015 OK 12/5/2008 Preferred Stock w/ Warrants OK 8/8/2012	\$70.000.000.00	\$0.00 \$85.247.569.91	Redeemed. in full: warrants not outstanding	\$70,000,000.00	70.000	\$1.000.00		
SOUTHWEST	RN MISSOURI BANCORP. INC. IRST BANCSHARES, INC. IRST BANCSHARES, INC. IRST BANCSHARES, INC.	STILLWATER STILLWATER DALLAS	OK 5/29/2013				\$10,000,000.00	70,000	\$1,000.00		\$2,287,197.00 703,753
8.14.44 SOVEREIGN I	IRN MISSCURI BANCORP INC. RIST BANCSHAPES, INC. RIST BANCORP, INC. RIST BANCORP, INC.	DALLAS DALLAS	TX 3/13/2009 Preferred Stock w/ Exercised Warrants TX 9/22/2011	\$18.215.000.00		Redeemed, in full: warrants not outstanding	\$18,215,000.00	18,215	\$1,000.00		\$911,000.00 911
8 SPIRIT BANK SPIRIT RANK	IRN MISSOLURI BANCORP, INC. IRST EANCSHAPES, INC. IRST EANCSHAPES, INC. IRST EANCSHAPES, INC. IRST BANCORP, INC.	BRISTOW	OK 3/27/2009 Preferred Stock w/ Exercised Warrants OK 10/21/2013	\$30.000.000.00	\$0.00 \$11.803.691.75	Sold. in full: warrants not outstanding	\$9,000,000.00	30,000	\$300.00	(\$21,000,000.00)	\$631,941.75 1,500
	IRN MISSOLURI BANCORP, INC. IRST EANCSHAPES, INC. IRST EANCSHAPES, INC. IRST EANCSHAPES, INC. IRST BANCORP, INC.	BRISTOW	OK 1/6/2014	\$3,000,000,00	\$3,000,000.00 \$1,696,158.00	Full investment outstanding warrants outstanding	(\$90.000.00)				
8.14.74 STANDARD B	IRN MISSCALER BANCORPE INC. IRST BANCSHARES, INC. IRST BANCORPE, INC. IRST BANCSHARES, INC. IRST BANCORPE, INC. IRST BANCORP	BRISTOW BRISTOW ST. LOUIS	MO 3/13/2009 Preferred Stock w/ Exercised Warrants IL 4/24/2009 Preferred Stock w/ Exercised Warrants	\$3,000,000.00 \$60.000.000	\$0.00 \$75.757.163.03	Full investment outstanding; warrants outstanding Redeemed. in full: warrants not outstanding	\$60,000,000,00	12.903.226	\$4.65		\$3,000,000,00
11,61 STATE BANC	IRN MISSOLRIE BANCORPE INC. IRST BANCSHARES, INC. IRST BANCORPE, INC. IRST B	BRISTOW ST. LOUIS HICKORY HILLS	IC 2/2/20131	\$36,842,000.00	\$0.00 \$42,514,919.19	Redeemed, in full; warrants not outstanding					22.000.000.00
STATE BANC	IRN MISSOLRIE BANCORP INC. IRST EANCSHARES, INC. IRST EANCORP INC. IRST EANCOR	BRISTOW ST. LOUIS HICKORY HILLS HICKORY HILLS JERICHO	NY 12/5/2008 Preferred Stock w/ Warrants				\$36.842.000.00	36.842	\$1,000.00		\$100,566.69 488,847
15.17.44 STATE BANK STATE BANK	IRN MISSICULIE BANCORP INC. IRST BANCSHARES, INC. IRST BANCSHARES, INC. IRST BANCSHARES, INC. IRST BANCSHARES, INC. IRST BANCORP, INC. IRST BANCOR	BRISTOW ST. LOUIS HICKORY HILLS HICKORY HILLS JERICHO JERICHO JERICHO JERICHO	NY 12/14/2011 NY 5/27/2015		\$0.00 \$2.030.299.18	Redeemed. in full: warrants not outstanding	+	1,697,000	\$1.00		
8.11 STATE BANK STATE BANK	IRN MISSICULIE BANCORP INC. IRST BANCSHARES, INC. IRST BANCSHARES, INC. IRST BANCSHARES, INC. IRST BANCORP, INC. INC. IRST BANCORP, INC. INC. IRST BANCORP, INC. INC. IRST BANCORP, INC. IRST BANCORP, INC. INC. IRST BANCORP, INC. IRST BANCORP, INC. INC. IRS	BRISTOW ST. LOUIS HICKORY HILLS HICKORY HILLS JERICHO	NY         12/14/2011           NY         5/27/2015           NE         9/4/2009           Subordinated Debentures w/ Exercised Warrants           NE         9/22/2011	\$1.697.000.00			\$1,697,000.00		91.00		\$51,000.00 51,000
STATE BANKS 8 11 36 STATE CAPIT	IRN MISSCURIE BANCORP INC. IRST BANCSHARES, INC. IRST BANCSHARES, INC. IRST BANCSHARES, INC. IRST BANCORP, I	BRISTOW ST. LOUIS HICKORY HILLS HICKORY HILLS JERICHO JERICHO JERICHO JERICHO	NY 12/14/2011 NY 5/27/2015	\$1.697.000.00 \$50.000.000.00		Redeemed, in full: warrants not outstanding	\$1,697,000.00 \$12,500,000.00 \$37.500.000.00	12,500 37.500	\$1,000.00 \$1,000.00		\$51,000.00 51,000 \$2,500.000.00 250

Footnote	STATE CAPITAL CORP. Institution Name	GREENWOOD City	State Date Original Investment Type'  MS 9/29/2010	Original Investment Amount Outstanding Inves	stment Total Cash Back <sup>2</sup>	Investment Status*	Amount (Fee)* \$15,000,000.00	Shares 15,000	Avg. Price \$1,000.00	(Realized Loss) / (Write-off)	Gain <sup>5</sup> Wt Amount Wt Shares \$750,000.00 750
12.16	STATE STREET CORPORATION STATE STREET CORPORATION	BOSTON BOSTON	MA 10/28/2008 Preferred Stock w/ Warrants MA 6/17/2009	\$2.000.000.000.00	\$0.00 \$2.123.611.111.12		\$2,000,000,000.00	20,000	\$100,000.00		
11.14.15	STATE STREET CORPORATION STEARNS FINANCIAL SERVICES, INC.	BOSTON ST. CLOUD	MA 7/8/2009 MN 6/26/2009 Subordinated Debentures w/ Exercised Warrants	\$24,900,000,00	\$0.00 \$31,495,442,29	Redeemed, in full: warrants not outstanding	,2,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		4.00,000.00		\$60.000.000.00 2.788.104
	STEARNS FINANCIAL SERVICES, INC. STEELE STREET BANK CORPORATION	ST. CLOUD ST. CLOUD DENVER	MN 0/20/2009 Subordinated Dependings will Exercised Warrants MN 1/18/2012 CO 9/25/2009 Subordinated Dependings w/ Exercised Warrants				\$24.900.000.00	24.900.000	\$1.00		\$1.245.000.00 1.245.000
15,17,45	STEELE STREET BANK CORPORATION STEELE STREET BANK CORPORATION	DENVER	CO 9/25/2009 Subordinated Debentures w/ Exercised Warrants CO 9/1/2011	\$11,019,000.00	\$0.00 \$13,078,672.60	Redeemed, in full; warrants not outstanding	\$11.019.000.00	11 019 000	\$1.00		\$331,000.00 331,000
11	STELLARONE CORPORATION	CHARLOTTESVILLE CHARLOTTESVILLE	VA 12/19/2008 Preferred Stock w/ Warrants	\$30,000,000	\$0.00 \$37,191,875,00	Redeemed, in full: warrants not outstanding		7.500			\$551,555.55
	STELLARONE CORPORATION STELLARONE CORPORATION	CHARLOTTESVILLE CHARLOTTESVILLE CHARLOTTESVILLE	VA 4/13/2011 VA 12/28/2011				\$7,500,000.00 \$22,500,000.00	7,500 22,500	\$1,000.00 \$1,000.00		
11	STELLARONE CORPORATION	CHARLOTTESVILLE	VA 12/18/2013  NV 13/23/2009 Professed Steek w/ Microsofts	\$42.000.000.00	\$0.00 \$47.869.108.33	Redeemed. in full: warrants not outstanding					\$2,920,000.00 302,623
11	STERLING BANCORP STERLING BANCORP	NEW YORK NEW YORK	NY 12/23/2008 Preferred Stock w/ Warrants NY 4/27/2011	342.000.000.00	20.00 247.005.100.33	Redecited. If the warrants not outstanding	\$42,000,000.00	42,000	\$1,000.00		
11	STERLING BANCORP STERLING BANCSHARES, INC.	NEW YORK HOUSTON	NY 5/18/2011 TX 12/12/2008 Preferred Stock w/ Warrants	\$125.198.000.00	\$0.00 \$130.542.485.91	Redeemed, in full: warrants not outstanding					\$945.775.00 516.817
	STERLING BANCSHARES, INC.	HOUSTON	TY 5/5/2009				\$125,198,000.00	125,198	\$1,000.00		\$2.857.914.52 2.615.551
31	STERLING BANCSHARES, INC. STERLING FINANCIAL CORPORATION	HOUSTON SPOKANE	TX 6/15/2010 WA 12/5/2008 Preferred Stock w/ Warrants	\$303,000,000.00	\$0.00 \$121,757,209.63	Sold, in full; warrants not outstanding					32.857.914.52 2.615.557
	STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION	SPOKANE	WA 8/20/2012				\$114.772.740.00 (\$1.434.659.2	5.738.637	\$20.00	(\$188.227.260.00)	\$825,000.00 97,541
44	STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION	SPOKANE MIDLAND PARK MIDLAND PARK	WA 9/19/2012  NJ 1/30/2009 Preferred Stock w/ Warrants  NJ 9/1/2011	\$10.000.000.00	\$0.00 \$11.400.453.22	Redeemed. in full: warrants not outstanding	\$10.000.000.00	10 000	\$1.000.00		\$120,000
	STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NI 10/26/2011				\$10,000,000.00	10,000	\$1,000.00		\$107.398.00 133.475
8.11.14	STOCKMENS FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION	RAPID CITY RAPID CITY	SD 2/6/2009 Preferred Stock w/ Exercised Warrants SD 1/12/2011	\$15.568.000.00	\$0.00 \$18.101.553.84	Redeemed, in full: warrants not outstanding	\$4.000.000.00	4.000	\$1.000.00		
	STOCKMENS FINANCIAL CORPORATION	RAPID CITY WEST CHESTER	SD 3/16/2011 PA 1/23/2009 Preferred Stock w/ Exercised Warrants	\$10,973,000.00		Sold, in full; warrants not outstanding	\$11.568.000.00	11.568	\$1,000.00		\$778.000.00 779
8,14	STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP.	WEST CHESTER WEST CHESTER	PA 1/23/2009 Preferred Stock w/ Exercised Warrants PA 3/26/2013	\$10,973,000.00	\$0.00 \$2,652,816.96	Sold, in full; warrants not outstanding	\$1.796.209.03	10.351	\$173.53	(\$8.554.790.97)	\$130.704.17 510
	STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP.	WEST CHESTER WEST CHESTER	PA 3/26/2013 PA 3/27/2013				\$1.796.209.03 \$107,935.66 (\$25.000.0	622	\$173.53 \$173.53	(\$8.554.790.97) (\$514,064.34)	\$130.704.17 516 \$8,358.99 33
15,123	STONEBRIDGE FINANCIAL CORP. SUBURBAN ILLINOIS BANCORP, INC.	WEST CHESTER ELMHURST	PA 4/9/2013 IL 6/19/2009 Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00 \$24,929,429.70	Redeemed, in full; warrants not outstanding		IOI			
44	SUBURBAN ILLINOIS BANCORP, INC.	ELMHURST SANTA ROSA	IL 7/16/2015  CA 12/19/2008 Preferred Stock w/ Warrants	\$8.500.000.00	\$0.00 \$9.930.625.00	Redeemed, in full: warrants not outstanding	\$15,000,000.00	15,000,000	\$1.00		\$750,000.00 750,000
44	SUMMIT STATE BANK		CA 8/4/2011	20.350.000.30	30.00 35.530.020.00	Redestries, it idi. Wallants for odistaliding	\$8,500,000.00	8,500	\$1,000.00		\$315,000,00 239,21
11	SUMMIT STATE BANK SUN BANCORP, INC.	SANTA ROSA VINELAND	CA 9/14/2011 NJ 1/9/2009 Preferred Stock w/ Warrants NJ 4/8/2009	\$89,310,000.00	\$0.00 \$92,513,970.83	Redeemed, in full; warrants not outstanding					\$315,000.00 239,212
	SUN RANCORP INC		NJ 4/8/2009 NJ 5/27/2009				\$89.310.000.00	89.310	\$1.000.00		\$2.100.000.00 1.620.54
11	SUN BANCORP, INC. SUNTRUST BANKS, INC.	VINELAND ATLANTA	NJ 5/27/2009 GA 11/14/2008 Preferred Stock w/ Warrants	\$3.500.000.000.00	\$0.00 \$5.448.052.772.51	Redeemed. in full: warrants not outstanding					\$2,100,000.00 1,620,546
	SUNTRUST BANKS, INC. SUNTRUST BANKS, INC.	ATLANTA ATLANTA	GA 12/31/2008 GA 3/30/2011	\$1.350,000,000,00			\$4,850,000,000.00	48,500	\$100,000.00		
	SUNTRUST BANKS, INC.	ATLANTA	GA 9/28/2011				94,000,000,000.00	40,500	\$100,000.00		\$30.066.661.40 17.900.182
24,49,97	SUPERIOR BANCORP INC.	BIRMINGHAM	AL 12/5/2008 Preferred Stock w/ Warrants  Al 4/15/2011	\$69,000,000.00	\$0.00 \$4,983,333.33	Currently Not Collectible				(\$69.000.000.00)	
8,11,14	SUPERIOR BANCORP INC. SURREY BANCORP SURREY BANCORP	BIRMINGHAM MOUNT AIRY	AL 4/15/2011 NC 1/9/2009 Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00 \$2,314,972.22	Redeemed, in full; warrants not outstanding	\$2.000.000.00	2.000	\$1,000.00		\$100,000.00 100
11	SUSQUEHANNA BANCSHARES, INC.	MOUNT AIRY LITITZ	NC         12/29/2010           PA         12/12/2008         Preferred Stock w/ Warrants           PA         4/21/2010	\$300,000,000.00	\$0.00 \$328,991,401.58	Redeemed, in full; warrants not outstanding					\$100.000.00 100
	SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA 4/21/2010 PA 12/22/2010				\$200.000.000.00	200.000	\$1.000.00 \$1.000.00		
	SUSQUERININA BANGSHARES, INC. SUFINANCIAL INC. SV FINANCIAL INC.	LITITZ	PA 1/19/2011				\$100.000.000.00	100.000	\$1,000,00		\$5,269,179.36 3,028,264
8.11.14	SV FINANCIAL, INC. SV FINANCIAL, INC.	STERLING STERLING	IL 4/10/2009 Preferred Stock w/ Exercised Warrants IL 8/31/2011	\$4.000.000.00	\$0.00 \$4.721.382.89	Redeemed, in full: warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00		\$200,000.00 200
12.16	SVB FINANCIAL GROUP SVB FINANCIAL GROUP	SANTA CLARA SANTA CLARA	CA 12/12/2008 Preferred Stock w/ Warrants	\$235.000.000.00	\$0.00 \$253.929.027.78	Redeemed, in full: warrants not outstanding					\$200,000.00
	SVB FINANCIAL GROUP SVB FINANCIAL GROUP	SANTA CLARA SANTA CLARA	CA 12/23/2009 CA 6/16/2010				\$235,000,000.00	235,000	\$1,000.00		\$6.820.000.00 354.058
14,15,44	SWORD FINANCIAL CORPORATION	HORICON	WI 5/8/2009 Subordinated Debentures w/ Exercised Warrants WI 9/15/2011	\$13,644,000.00	\$0.00 \$17,019,233.91	Redeemed, in full; warrants not outstanding					
11	SWORD FINANCIAL CORPORATION SYNOVUS FINANCIAL CORP.	HORICON COLUMBUS	GA 12/19/2008 Preferred Stock w/ Warrants	\$967.870.000.00	\$0.00 \$1,190,614,526,39	Redeemed, in full: warrants outstanding	\$13,644,000.00	13,644,000	\$1.00		\$682,000.00 682,000
9.102	SYNOVUS FINANCIAL CORP.	COLUMBUS	GA   7/26/2013     ID   1/16/2009   Preferred Stock w/ Exercised Warrants	\$8,000,000	\$0.00 \$253.122.22	Currently Not Collectible	\$967,870,000.00	967,870	\$1,000.00		
0.103	SYRINGA BANCORP SYRINGA BANCORP	BOISE BOISE	ID 1/31/2014							(\$8,000,000.00)	
	TAYLOR CAPITAL GROUP	ROSEMONT	IL 11/21/2008 Preferred Stock w/ Warrants								
	TAYLOR CAPITAL GROUP	ROSEMONT	II 6/19/2012	\$104.823.000.00	\$0.00 \$120.845.170.80	Sold. in full: warrants not outstanding	\$93,659,350,50 (\$1,404,890.2	96) 104.823	\$893.50	(\$11 163 649 50)	
	TAYLOR CAPITAL GROUP TAYLOR CAPITAL GROUP TAYLOR CAPITAL GROUP	ROSEMONT ROSEMONT ROSEMONT	IL 6/19/2012 IL 7/18/2012				\$93,659,350.50 (\$1,404,890.2	26) 104,823	\$893.50	(\$11,163,649.50)	\$9.839.273.00 1.462.647
15.17.45	TAYLOR CARITAL GROUP	ROSEMONT GREENWOOD	IL 7/18/2012 SC 8/28/2009 Subordinated Debentures w/ Exercised Warrants	\$9.720.000.00	\$0.00 \$11.611.381.34	Redeemed. in full: warrants not outstanding				(\$11,163,649.50)	
15.17.45 8.97.100	TAYLOR CAPITAL GROUP TCB CORPORATION/COUNTY BANK TCB CORPORATION/COUNTY BANK TCB HOLDING COMPANY TCB HOLDING COMPANY	ROSEMONT GREENWOOD GREENWOOD THE WOODLANDS	IL			Redeemed. in full: warrants not outstanding	\$93,659,350.50 (\$1,404,890.2 \$9,720,000.00	9,720,000	\$893.50 \$1.00		
	TAYLOR CAPITAL GROUP TCB CORPORATION/COUNTY BANK TCB CORPORATION/COUNTY BANK TCB HOLDING COMPANY TCB HOLDING COMPANY TCB HOLDING COMPANY TCF HIANCALL CORPORATION	ROSEMONT GREENWOOD GREENWOOD THE WOODLANDS THE WOODLANDS	IL	\$9.720.000.00	\$0.00 \$11.611.381.34 \$0.00 \$690.832.08	Redeemed, in full: warrants not outstanding  Currently Not Collectible  Redeemed, in full: warrants not outstanding	\$9,720,000.00	9,720,000	\$1.00	(\$11,163,649.50) (\$11,730,000.00)	
8.97.100	TAYLOR CAPITAL GROUP TOE GOORDON TO BANK TOE CORPORATION/COUNTY BANK TOE CORPORATION/COUNTY BANK TOE HOUSE GOMERNY TOE HOUSE GOMERNY TOE FINANCIAL CORPORATION TOE FINANCIAL CORPORATION TOE FINANCIAL CORPORATION	ROSEMONT GREENWOOD GREENWOOD THE WOODLANDS THE WOODLANDS WAYZATA WAYZATA	11.	\$0.720.000.00 \$11.730.000.00 \$361.172.000.00	\$0.00 \$11.611.381.34 \$0.00 \$690.832.08 \$0.00 \$378.547.699.45	Redeemed. in full warrants not outstanding.  Currently Not Collectible.  Redeemed. in full: warrants not outstanding.					\$292,000.00 292,000
	TAYLOR CAPITAL GROUP TOE CORPORATION/COUNTY BANK TOE CORPORATION/COUNTY BANK TOE CORPORATION/COUNTY BANK TOE HOLDING COMPANY TOE HOLDING COMPANY TOE HOLDING COMPANY TOE HOLDING CORPORATION TOF FIRMACIAL CORPORATION TOF FIRMACIAL CORPORATION TOF FIRMACIAL CORPORATION TOTAL FIRMACIAL CORPORATION	ROSEMONT GREENWOOD GREENWOOD THE WOODLANDS THE WOODLANDS WAYZATA WAYZATA WAYZATA DAYTON	IL	\$9.720.000.00 \$11.730.000.00	\$0.00 \$11.611.381.34 \$0.00 \$690.832.08 \$0.00 \$378.547.699.45	Redeemed, in full: warrants not outstanding  Currently Not Collectible  Redeemed, in full: warrants not outstanding	\$9,720,000.00 \$361,172,000.00	9,720,000	\$1.00 \$1,000.00		\$292,000.00 292,000 \$39,449,980.56 3,199,988
8.97.100	TAYLOR CAPITAL GROUP TCA CORPORATION/COUNTY BANK TCB CORPORATION/COUNTY BANK TCB CORPORATION/COUNTY BANK TCB HOLDING SOMPANY TCB HOLDING SOMPANY TCB HOLDING SOMPANY TCB HOLDING SOMPANY TCF FIRANCIAL CORPORATION TCF FIRANCIAL CORPORATION TCF FIRANCIAL CORPORATION TCF FIRANCIAL CORPORATION TCM FIRANCIAL CORPORATION TCM FIRANCIAL CORP TCM FIRANCIAL CORP TCM FIRANCIAL CORP TCM FIRANCIAL CORP	ROSEMONT GREENWOOD GREENWOOD THE WOODLANDS THE WOODLANDS WAYZATA WAYZATA DAYTON DAYTON	L.   7/18/2012   SCO.   28/2000   Subordinated Debertures w/ Exercised Warrants   C.   28/2000   Subordinated Debertures w/ Exercised Warrants   XX	\$0.720.000.00 \$11.730.000.00 \$361.172.000.00	\$0.00 \$11.611.381.34 \$0.00 \$690.832.08 \$0.00 \$378.547.699.45 \$0.00 \$2.384,611.11	Redeemed. in full warrants not outstanding.  Currently Not Collectible.  Redeemed. in full: warrants not outstanding.	\$9,720,000.00	9,720,000	\$1.00	(\$11,730,000.00)	\$292,000.00 292,000
8.97.100	TAYLOR CAPITAL GROUP TER GORDROR TICHNECOLURY BANK TER GORDROR TICHNECOLURY BANK TER GORDROR TON COUNTY BANK TER FOR THE TON THE TICHNECOLURY BANK TER FIRANCIAL CORPORATION TERM SEESE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC.	ROSEMONT GREENWOOD GREENWOOD THE WOODLANDS THE WOODLANDS THE WOODLANDS WAYZATA WAYZATA WAYZATA DAYTON FRANKLIN FRANKLIN FRANKLIN	L	\$9.720,000.00 \$11,730,000.00 \$11,730,000.00 \$20,000.00 \$2,000.000.00 \$30,000.000.00	\$0.00 \$11.611.381.34 \$0.00 \$680.832.08 \$0.00 \$378.547.699.45 \$0.00 \$2,384,611.11 \$0.00 \$3.233.333.33	Redeemed, in ME warrants not outstanding  Currently, Not Collectible  Redeemed, in NE warrants not outstanding  Redeemed, in NE warrants not outstanding  Redeemed, in NE warrants not outstanding  Currently Not Collectible	\$9,720,000.00 \$361,172,000.00	9,720,000	\$1.00 \$1,000.00		\$292,000.00 292,000 \$39,449,980.56 3,199,988
8.97.100	TAYLOR CAPITAL GROUP  TOEL CORPORATION CONTROL TO SANK  TOE HOLDING COMPANY  TOE HOLDING COMPANY  TOE FRANCIAL CORPORATION  TOE FRANCIAL CORPORATION  TOE FRANCIAL CORPORATION  TOM FRANCIAL CORP  TENNESSEE COMMERCE BANCORP. INC.	ROSEMONT GREENWOOD GREENWOOD THE WOODLANDS THE WOODLANDS WAYZATA WAYZATA DAYTON DAYTON	L.   7/18/2012   SCO.   28/2000   Subordinated Debertures w/ Exercised Warrants   C.   28/2000   Subordinated Debertures w/ Exercised Warrants   XX	\$9.720.000.00 \$11.730.000.00 \$11.772.000.00 \$2.000.000.00	\$0.00 \$11.611.381.34 \$0.00 \$680.832.08 \$0.00 \$378.547.699.45 \$0.00 \$2,384,611.11 \$0.00 \$3.233.333.33	Redeemed, in Juli: warrants not outstanding  Currently Not Collectible  Redeemed, in Juli: warrants not outstanding  Redeemed, in Juli: warrants not outstanding  Redeemed, in Juli: warrants not outstanding	\$9,720,000,00 \$361,172,000,00 \$2,000,000,00	9,720,000	\$1.00 \$1,000.00	(\$11,730,000.00)	\$282,000.00 292,000 \$0,449,980.96 3,199,888 \$100,000.00 100
8.97.100	TAYLOR CAPITAL GROUP  TO CAR CORPORATION CONTROL TRANS  TOR HOU DING COMPANY  TOR HOU DING COMPANY  TOR HOU DING COMPANY  TOR HOU DING COMPANY  TOR FINANCIAL CORPORATION  TOR FINANCIAL CORPORATION  TOR FINANCIAL CORPORATION  TORS FINANCIAL CORPORATION  TENNESSEE VALUE FINANCIAL HOU DINGS. INC.  TENNESSEE VALUE FINANCIAL HOU DINGS. INC.  TENNESSEE VALUE FINANCIAL HOU DINGS. INC.	ROSEMONT GREENWOOD GREENWOOD GREENWOOD GREENWOOD HE WOODLANDS WAYZATA WAYZATA WAYZATA WAYZATA WAYZATA WAYZATA WAYZATA WAYZATA WAYZATA OAYTON DAYTON DAYTON OAK BIDGE OAK RIDGE OAK RIDGE	1.	\$9.720,000.00 \$11,730,000.00 \$11,730,000.00 \$20,000.00 \$2,000.000.00 \$30,000.000.00	\$0.00 \$11.611.381.34 \$0.00 \$680.832.08 \$0.00 \$378.547.699.45 \$0.00 \$2,384,611.11 \$0.00 \$3.233.333.33	Redeemed, in ME warrants not outstanding  Currently, Not Collectible  Redeemed, in NE warrants not outstanding  Redeemed, in NE warrants not outstanding  Redeemed, in NE warrants not outstanding  Currently Not Collectible	\$9,720,000.00 \$361,172,000.00 \$2,000,000.00	9,720,000 361,172 2.000 298 2.702	\$1,000.00 \$1,000.00 \$1,002.11	(\$11,730,000.00)	\$292,000.00 292,000 \$9,449,980.56 3,199,588 \$100,000.00 100
8.97.100	TAYLOR CAPITAL GROUP  TO CAR CORPORATION CONTROL TRANS  TOR HOU DING COMPANY  TOR HOU DING COMPANY  TOR HOU DING COMPANY  TOR HOU DING COMPANY  TOR FINANCIAL CORPORATION  TOR FINANCIAL CORPORATION  TOR FINANCIAL CORPORATION  TORS FINANCIAL CORPORATION  TENNESSEE VALUE FINANCIAL HOU DINGS. INC.  TENNESSEE VALUE FINANCIAL HOU DINGS. INC.  TENNESSEE VALUE FINANCIAL HOU DINGS. INC.	ROSEMONT GREENWOOD GREENWOOD HE WOODLAND HE WOODLAND WAYZATA WAYZATA WAYZATA WAYZATA WAYZATA WAYZATA DAYTON DAYTON FRANKLIN FRANKLIN FRANKLIN FRANKLIN FRANKLIN GAK RIDGE OAK RIDGE OAK RIDGE	1.	\$9.720,000.00 \$11,730,000.00 \$11,730,000.00 \$20,000.00 \$2,000.000.00 \$30,000.000.00	\$0.00 \$11.611.381.34 \$0.00 \$890.832.08 \$0.00 \$378.547.699.45 \$0.00 \$2.384.611.11 \$0.00 \$3.233.333.33 \$0.00 \$3.233.333.31	Redeemed, in ME warrants not outstanding  Currently, Not Collectible  Redeemed, in NE warrants not outstanding  Redeemed, in NE warrants not outstanding  Redeemed, in NE warrants not outstanding  Currently Not Collectible	\$9,720,000,00 \$361,172,000,00 \$2,000,000,00 \$298,000,00 \$2702,000,00 \$2702,000,00 \$255,000,00 \$255,000,00	9,720,000 361,172 2,000 298 2,702	\$1.00 \$1.000.00 \$1.000.00 \$1.022.11	(\$11,730,000.00)	\$292,000.00 292,000 \$0,449,980.56 3,199,988 \$190,000.00 100
8.97.100	TAYLOR CAPITAL GROUP TER GORDROR THOMSCURITY BANK TER CORPORATION COUNTY BANK TER CORPORATION COUNTY BANK TER HOLDING COMPANY TES FIRANCIAL CORPORATION TENS FIRANCIAL FIRANCIAL HOLDINGS, INC. TENNESSEE VALLEY FIRANCIAL HOLDINGS, INC. TENS SCAPITAL BANCS FIRANCIAL HOLDINGS, INC.	ROSEMONT GREENWOOD GREENWOOD GREENWOOD GREENWOOD THE WOODLANDS WAYZATA WAYZATA WAYZATA WAYZATA DAYTON DAYTON DAYTON OAK RIDGE	1.	\$9.720,000.00 \$11,720,000.00 \$361,172,000.00 \$2,000,000.00 \$30,000,000.00 \$3,000,000.00	\$0.00 \$11.611.381.34 \$0.00 \$890.832.08 \$0.00 \$378.547.699.45 \$0.00 \$2.384.611.11 \$0.00 \$3.233.333.33 \$0.00 \$3.233.333.31	Redeemed. In full: warrants not outstanding Currently. Not Collectable Redeemed. In full: warrants not outstanding Redeemed. In full: warrants not outstanding Currently. Not Collectable Sold. In full: warrants not outstanding	\$9,720,000.00 \$361,172,000.00 \$2,000.000.00 \$2,000.000.00	9,720,000 361,172 2.000 298 2.702	\$1,000.00 \$1,000.00 \$1,002.11	(\$11,730,000.00)	\$292,000.00 292,000 \$9,449,980.56 3,199,588 \$100,000.00 100 \$100,000.00 100 \$56,588.76 \$19,218.87 22 \$59,741.22 \$124,922.63 133
8.97.100	TAYLOR CAPITAL GROUP TER GORDROR THOMSCURITY BANK TER CORPORATION COUNTY BANK TER CORPORATION COUNTY BANK TER HOLDING COMPANY TES FIRANCIAL CORPORATION TENS FIRANCIAL FIRANCIAL HOLDINGS, INC. TENNESSEE VALLEY FIRANCIAL HOLDINGS, INC. TENS SCAPITAL BANCS FIRANCIAL HOLDINGS, INC.	ROSEMONT GREENWOOD GREENWOOD GREENWOOD GREENWOOD THE WOODLANDS WAYZATA WAYZATA WAYZATA WAYZATA DAYTON DAYTON DAYTON OAK RIDGE	1.	\$9.720,000.00 \$11,720,000.00 \$361,172,000.00 \$2,000,000.00 \$30,000,000.00 \$3,000,000.00	\$0.00 \$11.611.381.34 \$0.00 \$890.832.08 \$0.00 \$378.547.699.45 \$0.00 \$2.384.611.11 \$0.00 \$3.233.333.33 \$0.00 \$3.233.333.31	Redeemed, in Juli: warrants not outstanding  Currently Not Collectible  Redeemed, in Juli: warrants not outstanding  Redeemed, in Juli: warrants not outstanding  Currently Not Collectible  Sold: in Juli: warrants not outstanding  Redeemed, in Juli: warrants not outstanding  Redeemed, in Juli: warrants not outstanding	\$8,720,000.00 \$3861,172,000.00 \$2,000,000.00 \$2,000,000.00 \$2,702,000.00 \$75,000,000.00	9,720,000  361,172  2,000  298 2,702  75,000	\$1.00.00 \$1.000.00 \$1.002.11 \$1.022.11 \$1,000.00	(\$11,730,000.00)	\$292,000.00 292,000 \$9,440,980.56 3,199,586 \$100,000.00 100 \$6,588.76 \$19,218.87 20 \$59,741.22 \$124,922.63 136 \$6,559,066.21 758,086
8.97.100 11 8.11,14 63.97 8.14 11	TAYLOR CAPITAL GROUP TEAL CORPORATION COUNTY BANK TEAL CORPORATION COUNTY BANK TES CONTROL TON COUNTY BANK TES CONTROL TON COUNTY BANK TES COUNTROL TON COUNTY BANK TES FIRANCIAL CORPORATION TENNESSEE COMMERCE BANCORP. INC. TENNESSEE COMMERCE BANCORP. INC. TENNESSEE VALEY FIRANCIAL HOLDINGS. INC. TEXAS CAPITAL BANCSHARES. INC.	ROSEMONT GREENWCOD GREENWC	1.	\$9.770,000.00 \$11,730,000.00 \$391,172,000.00 \$20,000.00 \$2,000.000.00 \$30,000.000.00 \$30,000.000.00 \$30,000.000.00	\$0.00 \$11.811.381.34 \$0.00 \$590.032.08 \$0.00 \$378.547.699.45 \$0.00 \$2.384.611.11 \$0.00 \$3.233.333.33 \$0.00 \$3.331.713.17	Redeemed. In full: warrants not outstanding Currently Not Collectable Redeemed. In full: warrants not outstanding Redeemed. In full: warrants not outstanding Currently Not Collectable Sold. In full: warrants not outstanding Redeemed. In full: warrants not outstanding Redeemed. In full: warrants not outstanding	\$8,720,000.00 \$361,172,000.00 \$2,000,000.00 \$7,000.00 \$775,000,000.00 \$755,000,000.00 \$755,000,000.00 \$3,981,000.00	9,720,000  361,172  2,000  298 2,702  75,000  3,981	\$1,000,00 \$1,000,00 \$1,000,00 \$1,022,11 \$1,022,11 \$1,000,00 \$1,000,00	(\$11,730,000.00)	\$292,000.00 292,000 \$9,440,980.56 3,199.986 \$100,000.00 100 \$6,589.76 \$19,218.87 22 \$59,741.22 \$124.922.63 138 \$8,559.086.21 758,088
8.97.100 11 8.11,14 63.97 8.14 11	TAYLOR CAPITAL GROUP  TOR CORPORATION CONTROL BANK  TOR HOLDING COMPANY  TOR HOLDING COMPANY  TOR FINANCIAL CORPORATION  TENESSEE VALUET FINANCIAL HOLDINGS. INC.  TENESSEE VALUET F	ROSEMONT GREENWOOD THE WOODLANDS THE WOODLANDS THE WOODLANDS WAYZATA WAYZATA WAYZATA DAYTON DAYTON FRANKLIN FRANKLIN OAK RIDGE	1.	\$9,720,000,00 \$11,730,000,00 \$11,730,000,00 \$301,172,000,00 \$2,000,000,00 \$30,000,000,00 \$30,000,000,00 \$53,000,000,00 \$53,000,000,00 \$53,000,000,00	\$0.00 \$11.611.381.34 \$0.00 \$500.082.08 \$0.00 \$578.647.690.45 \$0.00 \$2.384.611.11 \$0.00 \$2.384.611.11 \$0.00 \$3.233.333.33 \$0.00 \$3.233.333.33 \$0.00 \$3.237.7317.317 \$0.00 \$4.277.7816.21 \$0.00 \$4.275.307.67 \$0.00 \$4.275.307.67	Redeemed, in Iuli: warrants not outstanding  Currently Not Collectible  Redeemed, in Iuli: warrants not outstanding  Redeemed, in Iuli: warrants not outstanding  Currently Not Collectible  Sold. In Iuli: warrants not outstanding  Currently Not Collectible  Redeemed, in Iuli: warrants not outstanding	\$2,700,000,00 \$361,172,000,00 \$2,000,000,00 \$2,000,000,00 \$7,000,000 \$75,000,000,00 \$75,000,000,00 \$53,981,000,00 \$53,981,000,00	9,720,000  361,172  2,000  298 2,702  75,000	\$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00	(\$11,730,000.00)	\$292,000.00 292,000 \$9,440,980.56 3,199,586 \$100,000.00 100 \$6,588.76 \$19,218.87 20 \$59,741.22 \$124,922.63 136 \$6,559,066.21 758,086
8.97.100 11 8.11,14 63.97 8.14 11	TAYLOR CAPITAL GROUP  TOELOR CORPORATION CONTROL OF THE SANCE  TOELOR LINES COMPANY  TOELOR LINES COMPANY  TOE FOLDING COMPANY  TOE FRANCIAL CORPORATION  TOE FRANCIAL CORPORATION  TOE FRANCIAL CORPORATION  TOELOR FRANCIAL CORPORATION  TENESSEE COMMERCE BANCORP INC.  TENESSEE VALUET FRANCIAL HADINGS, INC.  TENESSEE VALUET FRANCIA	ROSEMONT GREENWCOD THE WOODLANDS THE WOODLANDS THE WOODLANDS WAYZATA W	1.	\$0.720,000.00 \$11,720,000.00 \$11,720,000.00 \$2,000,000.00 \$2,000,000.00 \$30,000,000.00 \$30,000,000.00 \$375,000,000.00 \$3881,000.000.00	\$0.00 \$11.611.381.34 \$0.00 \$500.082.08 \$0.00 \$578.647.690.45 \$0.00 \$2.384.611.11 \$0.00 \$2.384.611.11 \$0.00 \$3.233.333.33 \$0.00 \$3.233.333.33 \$0.00 \$3.237.7317.317 \$0.00 \$4.277.7816.21 \$0.00 \$4.275.307.67 \$0.00 \$4.275.307.67	Redeemed. In full: warrants not outstanding Currently Not Collectable Redeemed. In full: warrants not outstanding Redeemed. In full: warrants not outstanding Currently Not Collectable Sold. In full: warrants not outstanding Redeemed. In full: warrants not outstanding Redeemed. In full: warrants not outstanding	\$8,720,000.00 \$361,172,000.00 \$2,000,000.00 \$7,000.00 \$75,000,000.00 \$75,000,000.00 \$3,981,000.00 \$3,981,000.00	9,720,000  361,172  2,000  298 2,702  75,000  3,981	\$1,000,00 \$1,000,00 \$1,000,00 \$1,002,11 \$1,002,11 \$1,000,00 \$1,000,00	(\$11,730,000.00)	\$292,000.00 292,000 \$90,440,980.06 3,199,380 \$100,000.00 100 \$60,08876 \$19,218.87 20 \$50,741.22 \$124,922.63 130 \$50,559,060,01 758,086 \$190,000.00 190 \$1,000,000.00 1,000
8.97.100 11 8.11,14 63.97 9.14	TAYLOR CAPITAL GROUP  TO CAR CORPORATION CONTROL TO SANK  TOR HAD DING COMPANY  TOR HAD DING COMPANY  TOR HAD DING COMPANY  TOR FINANCIAL CORPORATION  TOR FINANCIAL CORPORATION  TOR FINANCIAL CORPORATION  TORS FINANCIAL CORPORATION  TERM SSEE COMMERCE BANCORP. INC.  TENNESSEE VALLEY FINANCIAL HAD DINGS. INC.  TENS CAPITAL BANCSHARES. INC.  TEXAS TORS TORS TORS TORS TORS TORS TORS TOR	ROSSMONT GERENWOOD THE WOODLANDS THE WOODLANDS THE WOODLANDS THE WOODLANDS WAYEATA DAYTON DAYTON DAYTON OAK RIGGE OAK RIGGE OAK RIGGE OAK RIGGE OAK RIGGE OAK RIGGE DALLAS TERRELL T	1.	\$9,720,000,00 \$11,730,000,00 \$11,730,000,00 \$301,172,000,00 \$2,000,000,00 \$30,000,000,00 \$30,000,000,00 \$53,000,000,00 \$53,000,000,00 \$53,000,000,00	\$0.00 \$11.611.361.34 \$0.00 \$599.632.06 \$0.00 \$3778.547.699.45 \$0.00 \$2.394.611.11 \$0.00 \$1.233.333.33 \$0.00 \$3.331.713.17 \$0.00 \$3.237.77.816.21 \$0.00 \$4.475.307.67 \$0.00 \$2.224.499.98 \$0.00 \$3.277.816.21	Redeemed, in full: warrants not outstanding Currently, Not Collectable Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Currently, Not Collectable Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$8,720,000.00 \$361,172,000.00 \$2,000,000.00 \$7,000.00 \$775,000,000.00 \$3,381,000.00 \$3,381,000.00 \$3,381,000.00 \$45,200,000.00 \$45,220,000.00	9,720,000  361,172  2,000  298 2,702  75,000  3,981  20,000	\$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00	(\$11,730,000,00) (\$30,000,000,00)	\$292,000.00 292,000 \$90,449,980.56 3,199,380 \$100,000.00 100 \$6,588.78 \$19,218.87 2. \$59,741.22 \$124,922.63 130 \$6,559,066,21 758,080 \$190,000.00 190 \$1,000,000.00 1,000
8.97.100 11 8.11,14 63.97 8.14 11 8.11,14	TAYLOR CAPITAL GROUP  TOR CORPORATION CONTROL SHARE  TOR HOLDING COMPANY  TOR HOLDING COMPANY  TOR FINANCIAL CORPORATION  TOR FINANCIAL CORPORATION  TOR FINANCIAL CORPORATION  TOR FINANCIAL CORPORATION  TORS FINANCIAL CORP  TENNESSEE COMMERCE BANCORP. INC.  TENNESSEE COMMERCE BANCORP. INC.  TENNESSEE VALLEY FINANCIAL HOLDINGS. INC.  TORS TORS TORS TORS TORS TORS TORS TORS	ROSEMONT GERENWOOD THE GERENWOOD THE WOODLANDS THE WOODLANDS THE WOODLANDS WAYZATA WAYZATA WAYZATA DAYTON DAYTON FANKLIN FANKLIN FANKLIN OAK RIDGE WAYZATA DAYTON TENNICH TO TO THE CONTROL TO THE C	11.	\$9.720.000.00 \$11,730,000.00 \$11,730,000.00 \$2,000,000.00 \$2,000,000.00 \$30,000,000.00 \$30,000,000.00 \$53,000,000.00 \$53,000,000.00 \$53,000,000.00 \$53,000,000.00 \$53,000,000.00 \$53,000,000.00 \$53,000,000.00 \$53,000,000.00	\$0.00 \$11.611.381.34 \$0.00 \$590.032.08 \$0.00 \$578.647.692.45 \$0.00 \$2.394.611.11 \$0.00 \$3.233.333.33 \$0.00 \$3.233.333.33 \$0.00 \$3.233.331.73.17 \$0.00 \$42.777.816.21 \$0.00 \$4.475.307.67 \$0.00 \$52.234.499.96 \$0.00 \$52.234.499.96 \$0.00 \$52.234.499.96	Redeemed, in full: warrants not outstanding  Currently Not Collectible  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Currently Not Collectible  Sold. In full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$2,700,000,00 \$361,172,000,00 \$2,000,000,00 \$2,000,000,00 \$7,000,000 \$75,000,000,00 \$75,000,000,00 \$53,981,000,00 \$53,981,000,00	9,720,000  361,172  2,000  298 2,702  75,000  3,981  20,000	\$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00	(\$11,730,000.00)	\$292,000.00 292,000 \$90,449,980.56 3,199,380 \$100,000.00 100 \$6,588.78 \$19,218.87 2. \$59,741.22 \$124,922.63 130 \$6,559,066,21 758,080 \$190,000.00 190 \$1,000,000.00 1,000
8.97.100 11 8.11,14 63.97 8.14 11 8.11,14	TAYLOR CAPITAL GROUP  TOELOR CORPORATION CONTROL SANK  TOE HOLDING COMPANY  TOE FINANCIAL CORPORATION  TORS FINANCIAL CORPORATION  TENESSEE COMMERCE BANCORP. INC.  TENESSEE VALLEY FINANCIAL HOLDINGS. INC.  TENESSEE VALLEY FINANCIAL CORPORATION INC.  TENESSEE VALLEY FINANCIAL CORPORATION INC.  THE BANCORP. INC.  THE BANCORP. INC.  THE BANCORP. INC.  THE BANCORP. INC.  THE BANCORP LINC.  THE BANCORP	ROSEMONT GERENWCOD GERENWCOD THE GERENWCOD THE WOODLANDS THE WOODLANDS THE WOODLANDS WAYZATA WAYZATA WAYZATA DAYTON DAYTON PANKLIN DAYTON FRANKLIN FRANKLIN OAK RIDGE OAK RIDGE OAK RIDGE OAK RIDGE OAK RIDGE OAK RIDGE AKCSONNILE TERRELL WILLIAMOTON	1.	\$6,720,000,00 \$11,730,000,00 \$511,720,000,00 \$2,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$3,000,000,00 \$45,200,000,00	\$0.00 \$11.611.381.34 \$0.00 \$590.032.08 \$0.00 \$578.647.692.45 \$0.00 \$2.394.611.11 \$0.00 \$3.233.333.33 \$0.00 \$3.233.333.33 \$0.00 \$3.233.331.73.17 \$0.00 \$42.777.816.21 \$0.00 \$4.475.307.67 \$0.00 \$52.234.499.96 \$0.00 \$52.234.499.96 \$0.00 \$52.234.499.96	Redeemed, in full: warrants not outstanding Currently, Not Collectable Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Currently, Not Collectable Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$8,720,000.00 \$3861,172,000.00 \$2,000,000.00 \$2,000,000.00 \$2,702,000.00 \$75,000,000.00 \$3,381,000.00 \$33,811,000.00 \$445,220,000.00 \$17,42,850.00 \$17,42,850.00	9,720,000  361,172 2,000  2888 2888 275,000  75,000  45,220  4,021  17,000	\$1,00 00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$11,730,000,00) (\$30,000,000,00)	\$292,000.00 292,000 \$90,449,980.56 3,199,380 \$100,000.00 100 \$6,588.78 \$19,218.87 2. \$59,741.22 \$124,922.63 130 \$6,559,066,21 758,080 \$190,000.00 190 \$1,000,000.00 1,000
8.97.100 11 8.11,14 63.97 8.14 11 8.11,14	TAYLOR CAPITAL GROUP  TO CAR CORPORATION CONTROL TO SANK  TO HAD DINA COMPANY  TO HAD DINA COMPANY  TO HAD DINA COMPANY  TO HAD DINA COMPANY  TO FRANCIAL CORPORATION  TENESSEE COMMERCE RANCORP. INC.  TENESSEE CALLEY FRANCIAL HAD DINAS. INC.  TENESSEE VALLEY FRANCIAL CORPORATION INC.  THE BAS AND CORPORATION INC.	ROSEMONT GERENWCOD GERENWCOD THE GERENWCOD THE WOODLANDS THE WOODLANDS THE WOODLANDS WAYZATA WAYZATA WAYZATA DAYTON DAYTON PANKLIN DAYTON FRANKLIN FRANKLIN OAK RIDGE OAK RIDGE OAK RIDGE OAK RIDGE OAK RIDGE OAK RIDGE AKCSONNILE TERRELL WILLIAMOTON	1.	\$9.720.000.00 \$11,730,000.00 \$11,730,000.00 \$2,000,000.00 \$2,000,000.00 \$30,000,000.00 \$30,000,000.00 \$53,000,000.00 \$53,000,000.00 \$53,000,000.00 \$53,000,000.00 \$53,000,000.00 \$53,000,000.00 \$53,000,000.00 \$53,000,000.00	\$0.00 \$11.611.381.34 \$0.00 \$590.032.08 \$0.00 \$578.647.692.45 \$0.00 \$2.394.611.11 \$0.00 \$3.233.333.33 \$0.00 \$3.233.333.33 \$0.00 \$3.233.331.73.17 \$0.00 \$42.777.816.21 \$0.00 \$4.475.307.67 \$0.00 \$52.234.499.96 \$0.00 \$52.234.499.96 \$0.00 \$52.234.499.96	Redeemed, in full: warrants not outstanding  Currently Not Collectible  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Currently Not Collectible  Sold. In full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$8,720,000.00 \$361,172,000.00 \$2,000,000.00 \$2,000,000.00 \$2,702,000.00 \$2,702,000.00 \$2,500,000.00 \$2,500,000.00 \$3,981,000.00 \$4,520,000.00 \$4,520,000.00 \$1,742,850.00	9,720,0000  361,172 2,000  2,000  2,000  75,000  45,220,000  4,021	\$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00	(\$11,730,000,00) (\$30,000,000,00)	\$292,000.00 292,000 \$50,445,980.56 3,199.58 \$5100,000.00 100 \$56,588.78 \$19,218.87 29.57 \$599,741.22 \$124,922.63 131 \$65,598.066.21 758,080 \$190,000.00 192 \$11,000.000 11,000 \$44,753,984.55 980.200
8.97.100 11 8.11,14 63.97 8.14 11	TAYLOR CAPITAL GROUP  TO CAR CORPORATION CONTROL TO SANK  TO HAD DINA COMPANY  TO HAD DINA COMPANY  TO HAD DINA COMPANY  TO HAD DINA COMPANY  TO FRANCIAL CORPORATION  TENESSEE COMMERCE RANCORP. INC.  TENESSEE CALLEY FRANCIAL HAD DINAS. INC.  TENESSEE VALLEY FRANCIAL CORPORATION INC.  THE BAS AND CORPORATION INC.	ROSEMONT GREENWCOD THE GROUNDS THE WOODLANDS THE WOODLANDS THE WOODLANDS WAYZATA WAYZA	1.	\$9.720.000.00 \$11,730,000.00 \$11,730,000.00 \$2,000,000.00 \$2,000,000.00 \$30,000,000.00 \$30,000,000.00 \$53,000,000.00 \$53,000,000.00 \$53,000,000.00 \$53,000,000.00 \$53,000,000.00 \$53,000,000.00 \$53,000,000.00 \$53,000,000.00	\$0.00 \$11.611.381.34 \$5.00 \$5.00 \$11.611.381.34 \$5.00 \$5.00 \$378.547.699.45 \$5.00 \$378.547.699.45 \$5.00 \$378.547.699.45 \$5.00 \$2.354.611.11 \$5.00 \$3.233.333.33 \$5.00 \$5.2377.816.21 \$5.00 \$5.232.475.076.77 \$7.00 \$5.00 \$4.475.076.77 \$7.00 \$5.00 \$1.012.684.00 \$5.00 \$	Redeemed, in full: warrants not outstanding  Currently Not Collectible  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Currently Not Collectible  Sold. In full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$8,720,000.00 \$3861,172,000.00 \$2,000,000.00 \$2,000,000.00 \$2,702,000.00 \$75,000.000.00 \$75,000.000.00 \$3,381,000.00 \$45,200.000.00 \$17,402,850.00 \$17,408,000.00 \$17,000.000.00	9,720,000  361,172  2,000  288  288  2702  75,000  45,220  4,021  17,000  17,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$11,730,000,00) (\$30,000,000,00) (\$2,278,150,00)	\$292,000.00 292,000 \$59,449,980.06 3,199,588 \$100,000.00 100 \$100,000.00 100 \$56,588.76 \$19,218.87 22,83 133 \$59,741.22 \$124,922.63 133 \$45,559.066.21 758,088 \$190,000.00 199 \$11,000,000.00 1,000 \$44,753,984.55 980.200
8.97.100 11 8.11,14 63.97 8.14 11	TAYLOR CAPITAL GROUP  TOTAL COR CAPITAL GROUP  TOTAL CORDINATION CONTROL TO SANK  TOTAL HOLDING COMPANY  TOTE FIRMACIAL CORPORATION  TONE FIRMACIAL CORPORATION  TEMPORE SEE COMMERCE BANCORP. INC.  TEMPORE SEE LAULEY FIRMACIAL HOLDINGS. INC.  TEMPORE COMPANY FIRMACIAL COMPORATION INC.  THE BANG OF RENTILIZEY FIRMACIAL COMPORATION	ROSEMONT GERENWCOD GERENWCOD THE GERENWCOD THE WOODLANDS THE WOODLANDS THE WOODLANDS WAYZATA WAYZATA WAYZATA DAYTON DAYTON PANKLIN DAYTON FRANKLIN FRANKLIN OAK RIDGE OAK RIDGE OAK RIDGE OAK RIDGE OAK RIDGE OAK RIDGE AKCSONNILE TERRELL WILLIAMOTON	1.	\$9.770,000.00 \$11,730,000.00 \$11,730,000.00 \$20,000.00 \$2,000.000.00 \$30,000.000.00 \$30,000.000.00 \$31,000.000.00 \$31,981,000.00 \$31,981,000.00 \$41,270,000.00 \$44,270,000.00 \$44,070,000.00 \$44,070,000.00 \$44,070,000.00	\$0.00 \$11.611.381.34 \$5.00 \$5.00 \$11.611.381.34 \$5.00 \$5.00 \$378.547.699.45 \$5.00 \$378.547.699.45 \$5.00 \$378.547.699.45 \$5.00 \$2.354.611.11 \$5.00 \$3.233.333.33 \$5.00 \$5.2377.816.21 \$5.00 \$5.232.475.076.77 \$7.00 \$5.00 \$4.475.076.77 \$7.00 \$5.00 \$1.012.684.00 \$5.00 \$	Redeemed in Nill warrants not outstanding  Currently Not Cellectible  Redeemed, in Nill warrants not outstanding  Redeemed, in Nill warrants not outstanding  Currently Not Cellectible  Sold, in Nill warrants not outstanding  Redeemed, in Nill warrants not outstanding	\$8,720,000.00 \$361,172,000.00 \$2,000,000.00 \$2,000,000.00 \$2,702,000.00 \$2,702,000.00 \$2,702,000.00 \$3,3,001,000.00 \$3,3,000,000.00 \$4,200,000.00 \$1,742,860.00 \$1,742,860.00 \$1,740,000.00	9,720,000  361,172 2,000  2888 2888 275,000  75,000  45,220  4,021  17,000	\$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$433,44 \$1,000,00 \$1,000,00	(\$11,730,000.00) (\$30,000,000.00) (\$2,278,150.00)	\$292,000.00 292,000 \$9.440,980.06 3,199.989 \$100,000.00 100 \$100,000.00 100 \$5,589.78 \$10,218.87 20 \$59,741.22 \$124,922.63 138 \$59,741.22 \$124,922.63 138 \$5,589.76 21 758,000 \$1,000.00 0 190 \$1,000.00 0 1,000 \$4,753,984.55 980,200 \$2,150,646.55 276,077
8.97.100 11 8.11,14 63.97 8.14 11	TAYLOR CAPITAL GROUP  TO CAN CORPORATION CONTROL SANK  TOS HOLDING COMPANY  TOS HOLDING COMPANY  TOS HOLDING COMPANY  TOF FIRMACIAL CORPORATION  TOF FIRMACIAL CORPORATION  TOF FIRMACIAL CORPORATION  TORS FIRMACIAL CORPORATION  TERMS SEE COMMERCE BANCORP INC.  TERMS SEE VALLEY FIRMACIAL HOLDINGS. INC.  TERMS CAPITAL BANCSHARES, INC.  TELMS CA	ROSEMONT GERENWOOD THE WOODLANDS THE WOODLANDS THE WOODLANDS THE WOODLANDS WAYZATA DAYTON DAYTON JAYON	1.	\$9.720.000.00 \$11,730,000.00 \$11,730,000.00 \$20,000,000.00 \$20,000,000.00 \$30,000,000.00 \$30,000,000.00 \$33,900,000.00 \$53,900,000.00 \$53,900,000.00 \$53,900,000.00 \$53,900,000.00 \$53,900,000.00 \$53,900,000.00 \$53,900,000.00 \$53,900,000.00 \$53,000,000.00 \$53,000,000.00 \$53,000,000.00	\$0.00 \$11.611.381.34 \$0.00 \$500.082.08 \$0.00 \$378.647.699.45 \$0.00 \$2.384.611.11 \$0.00 \$32.384.611.11 \$0.00 \$32.333.333.33 \$0.00 \$32.737.816.21 \$0.00 \$4475.307.67 \$0.00 \$52.737.816.21 \$0.00 \$52.737.616.21 \$0.00 \$52.737.616.21 \$0.00 \$52.737.616.24 \$0.00 \$52.737.616.24 \$0.00 \$52.737.616.24 \$0.00 \$52.737.616.24 \$0.00 \$52.737.616.24 \$0.00 \$52.737.616.24 \$0.00 \$52.737.616.24 \$0.00 \$52.737.616.24 \$0.00 \$52.737.616.24	Redeemed, in luli: warrants not outstanding  Currently Not Collectible  Redeemed, in luli: warrants not outstanding  Redeemed, in luli: warrants not outstanding  Currently Not Collectible  Sold. In luli: warrants not outstanding  Redeemed, in luli: warrants not outstanding  Sold, in luli: warrants not outstanding	\$8,720,000.00 \$3861,172,000.00 \$2,000,000.00 \$2,000,000.00 \$2,702,000.00 \$75,000.000.00 \$75,000.000.00 \$3,381,000.00 \$45,200.000.00 \$17,402,850.00 \$17,408,000.00 \$17,000.000.00	9,720,000  9,720,000  361,172  2,000  2,000  2,000  2,000  3,001  45,220  40,000  17,000  17,000  3,000  3,000  4,	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$11,730,000,00) (\$30,000,000,00) (\$2,278,150,00)	\$292,000.00 292,000 \$50,449,980.56 3,199.080 \$100,000.00 100 \$100,000.00 100 \$56,588.76 \$19,218.87 2:8 \$56,588.76 \$19,218.87 2:7 \$56,586.76 21 756,080 \$190,000.00 19 \$11,000,000.00 100 \$4,753,984.55 980.20
8.97.100 11 8.11,14 63.97 8.14 11	TAYLOR CAPITAL GROUP  TOS CORDONATOR CONCENTS BANK  TOS HOLDING COMPANY  TOS HOLDING COMPANY  TOS HOLDING COMPANY  TOS HOLDING COMPANY  TOF FIRANCIAL CORPORATION  TOF FIRANCIAL CORPORATION  TOS FIRANCIAL CORP  TENNESSEE COMMERCE BANCORP. INC.  TENNESSEE COMMERCE BANCORP. INC.  TENNESSEE VALLEY FIRANCIAL HOLDINGS. INC.  TENSESSEE VALLEY FIRANCIAL CORPORATION INC.  THE BANCORP. INC.	ROSEMONT GERENWCOD THE GERENWCOD THE WOODLANDS THE WOODLANDS THE WOODLANDS WAYZATA WAYZATA WAYZATA DAYTON DAYTON PARMELIN PERMELIN PERMELIN PERMELIN PERMELIN PERMELIN PERMELIN DAYTON PERMELIN PERMELIN DAYTON PERMELIN DAYTON PERMELIN DAYTON PERMELIN DAYTON PERMELIN DAYTON WILLIAMOT DALLAS DALLAS DALLAS DALLAS DALLAS DALLAS DALLAS CRESTOREW HILLS CRE	1.	\$9.720,000.00 \$11,730,000.00 \$11,730,000.00 \$2,000.000.00 \$2,000.000.00 \$30,000,000.00 \$30,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00	\$0.00 \$11.611.381.34 \$0.00 \$50.00 \$27.00 \$60.032.00 \$50.00 \$27.05.547.699.45 \$0.00 \$27.05.547.699.45 \$0.00 \$2.384.611.11 \$0.00 \$3.233.333.33 \$0.00 \$3.233.331.713.17 \$0.00 \$4.475.307.67 \$0.00 \$4.475.307.67 \$0.00 \$4.475.307.67 \$0.00 \$52.2334.699.89 \$0.00 \$52.2334.699.89 \$0.00 \$52.2334.699.89 \$0.00 \$52.2334.699.89 \$0.00 \$52.2334.699.89 \$0.00 \$52.2334.699.89 \$0.00 \$52.2334.699.89 \$0.00 \$52.2334.699.89 \$0.00 \$52.2334.699.89 \$0.00 \$52.2334.699.89 \$0.00 \$52.2334.699.89 \$0.00 \$52.2334.699.89 \$0.00 \$52.2334.699.89 \$0.00 \$52.2334.699.89 \$0.00 \$52.2334.699.89 \$0.00 \$50.00 \$	Redeemed, in Mil. warrants not outstanding  Currently Not Collectible  Redeemed, in Nat. warrants not outstanding  Redeemed, in Nat. warrants not outstanding  Redeemed, in Nat. warrants not outstanding  Currently Not Collectible  Sold, in Nat. warrants not outstanding  Redeemed, in Nat. warrants not outstanding  Sold, in Nat. warrants not outstanding  Redeemed, in Nat. warrants not outstanding	\$8,720,000.00 \$361,172,000.00 \$2,000,000.00 \$2,000,000.00 \$2,702,000.00 \$2,702,000.00 \$2,702,000.00 \$3,3,001,000.00 \$3,3,000,000.00 \$4,200,000.00 \$1,742,860.00 \$1,742,860.00 \$1,740,000.00	9,720,000  9,720,000  361,172  2,000  2,000  2,000  2,000  3,001  45,220  40,000  17,000  17,000  3,000  3,000  4,	\$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$433,44 \$1,000,00 \$1,000,00	(\$11,730,000.00) (\$30,000,000.00) (\$2,278,150.00)	\$292,000.00 292,000 \$9,449,980.56 3,199.58 \$100,000.00 100 \$100,000.00 100 \$56,568.78 \$19.218.87 2, \$59,741.22 \$124,922.63 13 \$6,559,066,21 758,088 \$190,000.00 190 \$1,000,000.00 1,000 \$4,753,984.55 980.20 \$2,150,648.55 276,077 \$400,161.92 465 \$400,161.92 465
8.97.100 11 8.11.14 63.97 8.14 11	TAYLOR CAPITAL GROUP  TOTAL COR CAPITAL GROUP  TOTAL CORDINATOR CONCENT BANK  TOR HAD DING COMPANY  TOR HAD DING COMPANY  TOR HANGLAL CORPORATION  TOR FIRMACIAL CORPORATION  TOR FIRMACIAL CORPORATION  TORS FIRMACIAL CORPORATION  TENESSEE COMMERCE BANCORP. INC.  TENESSEE CALLEY FIRMACIAL HAD DINGS. INC.  TENESSEE CALLEY FIRMACIAL CORPORATION  THE BANCORP. INC.  THE SAS NOTIONS BANCORPORATION INC.  THE AND CORPORATION  THE BANCORP. INC.  THE BANCORP CORTICUE FIRMACIAL CORPORATION  THE BANCOR FORTICLEY FIRMACIAL CORPORATION  THE BANK OF RENTILEY F	ROSEMONT GERENWCOD THE GERENWCOD THE WOODLANDS THE WOODLANDS THE WOODLANDS WAYZATA WAYZATA WAYZATA DAYTON DAYTON PARMELIN PERMELIN PERMELIN PERMELIN PERMELIN PERMELIN PERMELIN DAYTON PERMELIN PERMELIN DAYTON PERMELIN DAYTON PERMELIN DAYTON PERMELIN DAYTON PERMELIN DAYTON WILLIAMOT DALLAS DALLAS DALLAS DALLAS DALLAS DALLAS DALLAS CRESTOREW HILLS CRE	1.	\$9.720.000.00 \$11,730,000.00 \$11,730,000.00 \$20,000,000.00 \$20,000,000.00 \$30,000,000.00 \$30,000,000.00 \$33,900,000.00 \$53,900,000.00 \$53,900,000.00 \$53,900,000.00 \$53,900,000.00 \$53,900,000.00 \$53,900,000.00 \$53,900,000.00 \$53,900,000.00 \$53,000,000.00 \$53,000,000.00 \$53,000,000.00	\$0.00 \$11.611.381.34 \$0.00 \$10.00 \$27.00 \$10.00 \$27.00 \$10.00 \$27.00 \$10.00 \$27.00 \$10	Redeemed, in full: warrants not outstanding  Currently Not Collectible  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Currently Not Collectible  Sold. In full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding	\$8,720,000.00 \$391,172,000.00 \$2,000,000.00 \$2,000,000.00 \$2,702,000.00 \$75,000,000.00 \$75,000,000.00 \$75,000,000.00 \$1,742,850.00 \$11,742,850.00 \$11,700,000.00 \$11,700,000.00 \$11,707,672,70 \$11,577,672,70 \$1353,845,000.00	9,720,000  961,172  2,000  22,000  75,000  75,000  3,081  4,021  17,000  17,749  3,000  17,749  3,000  3,000  3,000  17,749  3,000  3,0	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$11,730,000.00) (\$30,000,000.00) (\$2,278,150.00)	\$292,000.00 292,000 \$9,449,980.56 3,199.58 \$100,000.00 100 \$100,000.00 100 \$56,568.78 \$19.218.87 2, \$59,741.22 \$124,922.63 13 \$6,559,066,21 758,088 \$190,000.00 190 \$1,000,000.00 1,000 \$4,753,984.55 980.20 \$2,150,648.55 276,077 \$400,161.92 465 \$400,161.92 465
8.97.100 11 8.11,14 63.97 8.14 11	TAYLOR CAPITAL GROUP  TOS CORDONATOR CONCENTY BANK  TOS HOLDING COMPANY  TOS HOLDING COMPANY  TOF FIRANCIAL CORPORATION  TOF FIRANCIAL CORPORATION  TOF FIRANCIAL CORPORATION  TOF FIRANCIAL CORPORATION  TOWN STANDARD CONCENT OF THE TOWN STANDARD COMPANY  TOWN STANDARD CORPORATION  TEMPESSEE COMMERCE BANCORP. INC.  TEMPESSEE VALLEY FIRANCIAL HOLDINGS. INC.  TEMPESSEE VALLEY FIRANCIAL HOLDI	ROSEMONT GERENWOOD THE GERENWOOD THE WOODLANDS THE WOODLANDS THE WOODLANDS WAYZATA DAYTON DAYTON DAYTON FEAMELIN DAYTON COMMISSION COMMISSION DALLAS DALLAS DALLAS DALLAS DALLAS DALLAS DALLAS CRESTWELL WILLIANGTON W	1.	\$9,720,000,00 \$11,730,000,00 \$11,730,000,00 \$2,000,000,00 \$2,000,000,00 \$30,000,000,00 \$31,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00	\$0.00 \$11.611.381.34 \$0.00 \$10.00 \$2.00 \$60.032.00 \$50.00 \$578.547.699.45 \$0.00 \$578.547.699.45 \$0.00 \$52.384.611.11 \$0.00 \$52.384.611.11 \$0.00 \$52.384.611.11 \$0.00 \$52.383.331.31 \$0.00 \$52.377.816.21 \$0.00 \$52.777.816.	Redeemed, in Mil. warrants not outstanding  Currently Not Collectible  Redeemed, in Mil. warrants not outstanding  Redeemed, in Mil. warrants not outstanding  Currently Not Collectible  Sold, in Mil. warrants not outstanding  Redeemed, in Mil. warrants not outstanding	\$8,720,000.00 \$361,172,000.00 \$2,000,000.00 \$2,000,000.00 \$2,702,000.00 \$7,002,000.00 \$3,981,000.00 \$445,220,000.00 \$17,000,000.00 \$17,000,000.00 \$17,000,000.00 \$11,760,000.00 \$11,760,000.00 \$11,760,000.00 \$11,760,000.00 \$11,760,000.00 \$11,760,000.00 \$11,760,000.00 \$11,760,000.00 \$11,760,000.00 \$11,760,000.00 \$11,760,000.00 \$11,760,000.00 \$11,760,000.00 \$11,760,000.00 \$11,760,000.00 \$11,760,000.00 \$11,760,000.00 \$11,760,000.00 \$11,760,000.00	9,720,0000 961,172 2,0000 2,0000 2,702,000 75,0000 3,981 45,222,000 17,000 17,000 17,000 17,000 17,000 17,000	\$1,00,00 \$1,000,	(\$11,730,000.00) (\$30,000,000.00) (\$2,278,150.00)	\$292,000.00 292,000 \$9,449,980.56 3,199.58 \$100,000.00 100 \$100,000.00 100 \$56,568.78 \$19.218.87 2, \$59,741.22 \$124,922.63 13 \$6,559,066,21 758,088 \$190,000.00 190 \$1,000,000.00 1,000 \$4,753,984.55 980.20 \$2,150,648.55 276,077 \$400,161.92 465 \$400,161.92 465
8.97.100 11 8.11.14 63.97 8.14 11	TAYLOR CAPITAL GROUP  TOS CORDONATOR CONCENTY BANK  TOS HOLDING COMPANY  TOS HOLDING COMPANY  TOF FIRANCIAL CORPORATION  TOF FIRANCIAL CORPORATION  TOF FIRANCIAL CORPORATION  TOF FIRANCIAL CORPORATION  TOWN STANDARD CONCENT OF THE TOWN STANDARD COMPANY  TOWN STANDARD CORPORATION  TEMPESSEE COMMERCE BANCORP. INC.  TEMPESSEE VALLEY FIRANCIAL HOLDINGS. INC.  TEMPESSEE VALLEY FIRANCIAL HOLDI	ROSEMONT GERENWOOD THE GERENWOOD THE WOODLANDS THE WOODLANDS THE WOODLANDS WAYZATA DAYTON DAYTON DAYTON FEAMELIN DAYTON COMMISSION COMMISSION DALLAS DALLAS DALLAS DALLAS DALLAS DALLAS DALLAS CRESTWELL WILLIANGTON W	11.	\$9.720,000.00 \$11,730,000.00 \$11,730,000.00 \$2,000.000.00 \$2,000.000.00 \$30,000,000.00 \$30,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00	\$0.00 \$11.611.381.34 \$0.00 \$10.00 \$2.00 \$60.032.00 \$50.00 \$578.547.699.45 \$0.00 \$578.547.699.45 \$0.00 \$52.384.611.11 \$0.00 \$52.384.611.11 \$0.00 \$52.384.611.11 \$0.00 \$52.383.331.31 \$0.00 \$52.377.816.21 \$0.00 \$52.777.816.	Redeemed, in Mil. warrants not outstanding  Currently Not Collectible  Redeemed, in Nat. warrants not outstanding  Redeemed, in Nat. warrants not outstanding  Redeemed, in Nat. warrants not outstanding  Currently Not Collectible  Sold, in Nat. warrants not outstanding  Redeemed, in Nat. warrants not outstanding  Sold, in Nat. warrants not outstanding  Redeemed, in Nat. warrants not outstanding	\$8,720,000.00 \$301,172,000.00 \$2,000,000.00 \$2,000,000.00 \$2,702,000.00 \$2,702,000.00 \$3,3,981,000.00 \$3,3,981,000.00 \$3,3,981,000.00 \$1,742,860.00	9,720,000  361,172,000  2000  2000  75,000  75,000  45,220  17,000  17,000  17,000  17,000  17,000  17,000  17,000  17,000  17,000  17,000  17,000  17,000  17,000	\$1,000.00 \$1,000	(\$11,730,000.00) (\$30,000,000.00) (\$2,278,150.00)	\$292,000.00 292,000 \$9,440,980.56 3,199.08 \$100,000.00 100 \$100,000.00 100 \$5,588.76 \$192,18.87 2,8 \$59,741,22 \$124,922,63 138 \$6,598.76 21 758,080 \$190,000.00 199 \$1,000.00 199 \$1,000.00 0 190 \$1,000.00 0
8.97.100 11 8.11,14 63.97 8.14 11	TAYLOR CAPITAL GROUP  TOTAL COR CAPITAL GROUP  TOTAL COR CAPITAL CONCENT BANK  TOTAL HOLDING COMPANY  TOT FINANCIAL CORPORATION  TOT FINANCIAL CORPORATION  TOT FINANCIAL CORPORATION  TOTAL FINANCIAL CORPORATION  TENENSSEE COMMERCE BANCORP INC.  TENENSSEE VALLEY FINANCIAL HOLDINGS. INC.  TENENSSEE VALLEY FINANCIAL CORPORATION INC.  TENENSSEE VALLEY FINANCIAL CORPORATION INC.  THE BANK CORPORATION  THE BANK CORPORATION  THE BANK CORPORATION  THE BANK OF KENTLUCKY FINANCIAL CORPORATION  THE BANK OF KENTLUCKY FINANCI	ROSEMONT GERENWOOD THE WOODLANDS THE WOODLANDS THE WOODLANDS THE WOODLANDS THE WOODLANDS WAYZATA DAYTON DAYTON DAYTON JOANTON JOANT JOANTON JOANT JOANTON JOANT JOANT JOANT JOANT JOANT JOANT	11.	\$9,720,000,00 \$11,730,000,00 \$11,730,000,00 \$2,000,000,00 \$2,000,000,00 \$30,000,000,00 \$31,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00	\$0.00 \$11.611.381.34 \$0.00 \$10.00 \$2.00 \$60.032.00 \$50.00 \$578.547.699.45 \$0.00 \$578.547.699.45 \$0.00 \$52.384.611.11 \$0.00 \$52.384.611.11 \$0.00 \$52.384.611.11 \$0.00 \$52.383.331.31 \$0.00 \$52.377.816.21 \$0.00 \$52.777.816.	Redeemed, in Mil. warrants not outstanding  Currently Not Collectible  Redeemed, in Mil. warrants not outstanding  Redeemed, in Mil. warrants not outstanding  Currently Not Collectible  Sold, in Mil. warrants not outstanding  Redeemed, in Mil. warrants not outstanding	\$8,720,000.00 \$391,172,000.00 \$2,000,000.00 \$2,000,000.00 \$2,702,000.00 \$75,000,000.00 \$75,000,000.00 \$75,000,000.00 \$1,742,850.00 \$17,700,000.00 \$17,700,000.00 \$11,977,672,70 \$11,877,672,70	9,720,000  361,172,000  2000  2000  75,000  75,000  45,220  17,000  17,000  17,000  17,000  17,000  17,000  17,000  17,000  17,000  17,000  17,000  17,000	\$1,000.00 \$1,000	(\$11,730,000.00) (\$30,000,000.00) (\$2,278,150.00)	\$292,000.00 292,000 \$9,440,980.56 3,199.08 \$100,000.00 100 \$100,000.00 100 \$5,588.76 \$192,18.87 2,8 \$59,741,22 \$124,922,63 138 \$6,598.76 21 758,080 \$190,000.00 199 \$1,000.00 199 \$1,000.00 0 190 \$1,000.00 0
8.97.100 11 8.11,14 63.97 8.14 11	TAYLOR CAPITAL GROUP  TOAL COR CAPITAL GROUP  TOAL COR CORPORATION  TOE HOLDING COMPANY  TOE HOLDING COMPANY  TOE HOLDING COMPANY  TOE FIRANCIAL CORPORATION  TOE FIRANCIAL CORPORATION  TOE FIRANCIAL CORPORATION  TOWN FIRANCIAL CORPORATION  TEMPESSEE COMMERCE BANCORP INC.  TEMPESSEE VALLEY FIRANCIAL HOLDINGS. INC.  TEMPESSEE VALLEY FIRANCIAL COMPORATION INC.  THE BANCOPP INC.  THE BANCOPP INC.  THE BANGOPP INC.  THE BANGOPP INC.  THE BANGOPP INC.  THE BANGOPP INC.  THE BRIST BANGOPP INC.  THE FIRST BANGOPP INC.	ROSEMONT GERENWOOD THE GERENWOOD THE WOODLANDS THE WOODLANDS THE WOODLANDS THE WOODLANDS WAYZATA WAYZATA DAYTON DAYTON FEAMELIN PANDALINE FAMELIN FRANKLIN F	1.	\$9,720,000,00 \$11,730,000,00 \$11,730,000,00 \$2,000,000,00 \$2,000,000,00 \$30,000,000,00 \$31,000,000,00	\$0.00 \$11.611.381.34 \$0.00 \$10.00 \$2	Redeemed, in ME warrants not outstanding  Currently Not Cellectible  Redeemed, in ME warrants not outstanding  Redeemed, in ME warrants not outstanding  Currently Not Cellectible  Sold, in Mit warrants not outstanding  Redeemed, in ME warrants not outstanding	\$8,720,000.00 \$3861,172,000.00 \$2,000,000.00 \$2,000,000.00 \$2,702,000.00 \$2,702,000.00 \$3,3861,000.00 \$3,3861,000.00 \$45,200,000.00 \$17,402,850.00 \$17,402,850.00 \$17,408,000.00 \$17,000,000.00 \$11,956,900.00 \$11,956,900.00 \$11,976,9	9,720,000  361,172  2,0000  288  2 7020  75,0000  3,981  4,021  17,0000  17,0000  17,0000  17,0000  17,0000  17,0000  17,0000  17,0000  17,0000  17,0000  17,0000  17,0000  17,0000  17,0000  17,0000  17,0000  17,0000  18,0000  19,0000  10	\$1,000.00 \$1,000	(\$11,730,000.00) (\$30,000,000.00) (\$2,278,150.00)	\$292,000.00 292,000 \$9,449,980.56 3,199.58 \$100,000.00 100 \$100,000.00 100 \$56,588.78 \$192,18,87 2,8 \$59,741,22 \$124,922,63 133 \$65,588.78 \$192,18,87 2,8 \$199,000.00 199 \$1190,000.00 190 \$1,000,000.00 1,000 \$4,753,984.55 980,200 \$4,753,984.55 980,200 \$4,753,984.55 980,200 \$54,753,984.50 980,200 \$54,753,984.50 980,200 \$54,754,754,754,754,754,754,754,754,754,7
8.97.100 11 8.11,14 63.97 8.14 11	TAYLOR CAPITAL GROUP  TOAL COR CAPITAL GROUP  TOAL COR CORPORATION  TOE HOLDING COMPANY  TOE HOLDING COMPANY  TOE HOLDING COMPANY  TOE FIRANCIAL CORPORATION  TOE FIRANCIAL CORPORATION  TOE FIRANCIAL CORPORATION  TOWN FIRANCIAL CORPORATION  TEMPESSEE COMMERCE BANCORP INC.  TEMPESSEE VALLEY FIRANCIAL HOLDINGS. INC.  TEMPESSEE VALLEY FIRANCIAL COMPORATION INC.  THE BANCOPP INC.  THE BANCOPP INC.  THE BANGOPP INC.  THE BANGOPP INC.  THE BANGOPP INC.  THE BANGOPP INC.  THE BRIST BANGOPP INC.  THE FIRST BANGOPP INC.	ROSEMONT GERENWOOD THE GERENWOOD THE WOODLANDS THE WOODLANDS THE WOODLANDS THE WOODLANDS WAYZATA WAYZATA DAYTON DAYTON FEAMELIN PANDALINE FAMELIN FRANKLIN F	1.	\$9,720,000,00 \$11,730,000,00 \$11,730,000,00 \$2,000,000,00 \$2,000,000,00 \$30,000,000,00 \$31,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00	\$0.00 \$11.611.381.34 \$0.00 \$10.00 \$2	Redeemed, in Mil. warrants not outstanding  Currently Not Collectible  Redeemed, in Mil. warrants not outstanding  Redeemed, in Mil. warrants not outstanding  Currently Not Collectible  Sold, in Mil. warrants not outstanding  Redeemed, in Mil. warrants not outstanding	\$8,720,000.00 \$301,172,000.00 \$2,000,000.00 \$2,000,000.00 \$2,702,000.00 \$2,702,000.00 \$2,702,000.00 \$3,000,000.00 \$3,000,000.00 \$1,742,850.00 \$11,742,850.00 \$11,742,850.00 \$11,776,72,70 \$11,577,672,70 \$11,577,672,70 \$11,577,672,70 \$11,577,672,70 \$11,577,672,70 \$11,570,000.00	9,720,000  361,172  2,0000  2298  2,702,000  75,000  3,981  20,000  45,220  4,021  17,000  17,749  3,000  3,000  17,749  17,000  3,000  1,749	\$1,000.00 \$1,000	(\$11,730,000.00) (\$30,000,000.00) (\$2,278,150.00)	\$292,000.00 292,00 \$9,449,980.56 3,199.08 \$100,000.00 10 \$100,000.00 10 \$6,588.78 \$192,18.87 2, \$59,741,22 \$124,922.63 13 \$6,588.78 \$192,18.87 1, \$199,000.00 19 \$1,000,000.00 1,00 \$1,000,000.00 1,00 \$4,753,984.55 980.26 \$4,753,984.55 980.26 \$4,753,984.55 980.26 \$4,753,984.55 1,000,000,00 1,000 \$1,000,000.
8.97-100  11  8.11,14  8.33.97  8.14  11  8.14,14  8.14.44  11  8.14.44  11  11.36	TAYLOR CAPITAL GROUP  TOS HOLDING COMPANY  TOS HOLDING COMPANY  TOS HOLDING COMPANY  TOS HOLDING COMPANY  TOF FIRANCIAL CORPORATION  TOF FIRANCIAL CORPORATION  TOF FIRANCIAL CORPORATION  TOF FIRANCIAL CORPORATION  TOP FIRANCIAL CORPORATION  TOWN TOWN TOWN TOWN TOWN TOWN TOWN TOWN	ROSEMONT GERENWOOD THE GERENWOOD THE WOODLANDS THE WOODLANDS THE WOODLANDS THE WOODLANDS WAYZATA WAYZATA WAYZATA DAYTON DAYTON FEANKLIN DAYTON FEANKLIN FRANKLIN DALLAS DALLAS DALLAS DALLAS DALLAS WILLIAMOSTON BARABOO	1.	\$9,720,000,00 \$11,730,000,00 \$11,730,000,00 \$2,000,000,00 \$2,000,000,00 \$30,000,000,00 \$31,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00	\$0.00 \$11.611.381.34 \$0.00 \$590.032.08 \$0.00 \$578.547.690.45 \$0.00 \$2.394.611.11 \$0.00 \$3.233.333.33 \$0.00 \$3.233.333.33 \$0.00 \$4.475.307.67 \$0.00 \$4.475.307.67 \$0.00 \$52.737.816.21 \$0.00 \$4.475.307.67 \$0.00 \$52.737.616.21 \$0.00 \$52.737.616.24 \$0.00 \$52.737.616.25 \$0.00 \$52.737.616.25 \$0.00 \$52.737.616.25 \$0.00 \$52.737.616.25 \$0.00 \$52.737.616.25 \$0.00 \$52.737.616.25 \$0.00 \$52.737.616.25 \$0.00 \$52.737.616.25 \$0.00 \$52.737.616.25 \$0.00 \$52.737.65	Redeemed, in luli: warrants not outstanding  Currently Not Cellectible  Redeemed, in luli: warrants not outstanding  Redeemed, in luli: warrants not outstanding  Currently Not Cellectible  Sold. In luli: warrants not outstanding  Redeemed, in luli: warrants not outstanding	\$8,720,000.00 \$391,172,000.00 \$2,000,000.00 \$2,000,000.00 \$2,702,000.00 \$75,000,000.00 \$75,000,000.00 \$75,000,000.00 \$1,742,850.00 \$17,700,000.00 \$17,700,000.00 \$11,977,672,70 \$11,877,672,70	9,720,000  361,172,000  2000  2000  75,000  75,000  45,220  17,000  17,000  17,000  17,000  17,000  17,000  17,000  17,000  17,000  17,000  17,000  17,000	\$1,000.00 \$1,000	(\$11,730,000.00) (\$30,000,000.00) (\$2,278,150.00)	\$292,000.00 292.00 \$9.440,980.56 3.199.08 \$100,000.00 10 \$6,588.76 \$19.218.87 2. \$59,741.22 \$124,922.63 13 \$6,588.76 \$19.218.87 12. \$59,741.22 \$124,922.63 13 \$6,559.066.21 758.00 \$190,000.00 19 \$1,000.000.00 10 \$4,753.984.55 980.20 \$44,753.984.55 980.20 \$45,753.984.55 980.20 \$45,753.984.55 980.20 \$45,753.984.55 16.35 55 \$460.161.62 448 \$465.316.35 55 \$460.161.62 15.56 \$460.161.62 15.56 \$460.161.62 15.56 \$460.161.62 15.56 \$460.161.62 15.56 \$460.161.62 15.56 \$460.161.62 15.56 \$460.161.62 15.56
8.97.100 11 8.11,14 63.97 8.14 11	TAYLOR CAPITAL GROUP  TO A CORDINATION CONTRACT BANK  TOR HAD DING COMPANY  TOR HAD DING COMPANY  TOR HAD DING COMPANY  TOR HAD DING COMPANY  TOR FINANCIAL CORPORATION  TOR FINANCIAL CORPORATION  TORS FINANCIAL CORPORATION  TORS FINANCIAL CORPORATION  TORS FINANCIAL CORPORATION  TORS FINANCIAL CORPORATION  TENESSEE COMMERCE BANCORP. INC.  TENESSEE COMPANCE BANCORP. INC.  THE FIRST BANCORP. INC.  THE	ROSSMONT GERENWOOD THE WOODLANDS WAYZATA DAYTON DAYTON THE WOODLANDS THE	1.	\$9,720,000,00 \$11,730,000,00 \$11,730,000,00 \$2,000,000,00 \$2,000,000,00 \$30,000,000,00 \$31,000,000,00	\$0.00 \$11.611.381.34 \$0.00 \$590.032.08 \$0.00 \$578.547.690.45 \$0.00 \$2.394.611.11 \$0.00 \$3.233.333.33 \$0.00 \$3.233.333.33 \$0.00 \$4.475.307.67 \$0.00 \$4.475.307.67 \$0.00 \$52.737.816.21 \$0.00 \$4.475.307.67 \$0.00 \$52.737.616.21 \$0.00 \$52.737.616.24 \$0.00 \$52.737.616.25 \$0.00 \$52.737.616.25 \$0.00 \$52.737.616.25 \$0.00 \$52.737.616.25 \$0.00 \$52.737.616.25 \$0.00 \$52.737.616.25 \$0.00 \$52.737.616.25 \$0.00 \$52.737.616.25 \$0.00 \$52.737.616.25 \$0.00 \$52.737.65	Redeemed, in ME warrants not outstanding  Currently Not Cellectible  Redeemed, in ME warrants not outstanding  Redeemed, in ME warrants not outstanding  Currently Not Cellectible  Sold, in Mit warrants not outstanding  Redeemed, in ME warrants not outstanding	\$8,720,000.00 \$361,172,000.00 \$2,200,000.00 \$2,200,000.00 \$2,200,000.00 \$2,200,000.00 \$3,3,981,000.00 \$3,3,981,000.00 \$4,200,000.00 \$1,742,850	9,720,000  361,172  2,0000  2298  2,702,000  75,000  3,981  20,000  45,220  4,021  17,000  17,749  3,000  3,000  17,749  17,000  3,000  1,749	\$1.00.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	(\$11,730,000.00) (\$30,000,000.00) (\$2,278,150.00)	\$292,000.00 292,00 \$9.449,980.56 3.199.09 \$100,000.00 10 \$5100,000.00 10 \$5100,000.00 10 \$56,568.76 \$19.216.87 2 \$569,741.22 \$124.922.63 13 \$65,568.76 \$19.216.87 12 \$51,000.000.00 19 \$1,000.000.00 10 \$1,000.000.00 10 \$1,000.000.00 10 \$4,753,984.56 980.20 \$4,753,984.56 980.20 \$4,753,984.56 5276.07 \$400,161.92 48 \$450,316.36 55 \$752,783.00 175.74 \$1,466,292.07 151.03
8.87-100  11  8.11,14  63.97  8.14  11  8.14,44  12.16  8.14  11  11.14  8.14,44  11.15  8.14  44  45  8.14	TAYLOR CAPITAL GROUP  TOTAL CORPORATION CONTROL SANK  TOR HAD DING COMPANY  TOR HAD DING COMPANY  TOR HANGLAL CORPORATION  TOR FIRMACIAL CORPORATION  TOR FIRMACIAL CORPORATION  TORS FIRMACIAL CORPORATION  TENESSEE COMMERCE BANCORP. INC.  TENESSEE COMMERCE BANCORP. INC.  TENESSEE CALLEY FIRMACIAL HOLDINGS. INC.  TENESSEE CAPITAL BANCSHARES. INC.  THE BANCOR CREMITICK.  THE BANCOR CREMITIC	ROSEMONT GERENWOOD THE WOODLANDS THE WOODLANDS THE WOODLANDS THE WOODLANDS THE WOODLANDS THE WOODLANDS WAYZATA DAYTON DAYTON DAYTON DAYTON JOAYTON JOA	1.	\$9,720,000,00 \$11,730,000,00 \$11,730,000,00 \$2,000,000,00 \$2,000,000,00 \$30,000,000,00 \$31,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00 \$51,000,000,00	\$0.00 \$11.611.381.34 \$0.00 \$590.032.08 \$0.00 \$578.547.690.45 \$0.00 \$2.394.611.11 \$0.00 \$3.233.333.33 \$0.00 \$3.233.333.33 \$0.00 \$4.475.307.67 \$0.00 \$4.475.307.67 \$0.00 \$52.737.816.21 \$0.00 \$4.475.307.67 \$0.00 \$52.737.616.21 \$0.00 \$52.737.616.24 \$0.00 \$52.737.616.25 \$0.00 \$52.737.616.25 \$0.00 \$52.737.616.25 \$0.00 \$52.737.616.25 \$0.00 \$52.737.616.25 \$0.00 \$52.737.616.25 \$0.00 \$52.737.616.25 \$0.00 \$52.737.616.25 \$0.00 \$52.737.616.25 \$0.00 \$52.737.65	Redeemed, in Mil. warrants not outstanding  Currently Not Cellectible  Redeemed, in Mil. warrants not outstanding  Redeemed, in Mil. warrants not outstanding  Currently Not Cellectible  Sold, in Mil. warrants not outstanding  Redeemed, in Mil. warrants not outstanding	\$8,720,000.00 \$301,172,000.00 \$2,000,000.00 \$2,000,000.00 \$2,700,000.00 \$2,700,000.00 \$3,381,000.00 \$3,381,000.00 \$1,742,850.00 \$11,742,850.00 \$11,742,850.00 \$11,776,72,70 \$11,577,672,70 \$12,500.000.00 \$11,577,672,70 \$13,500,000.00 \$11,577,672,70 \$13,500,000.00 \$11,577,672,70 \$13,500,000.00 \$11,577,672,70 \$13,500,000.00 \$11,577,672,70 \$13,500,000.00 \$11,577,672,70 \$13,500,000.00 \$11,577,672,70 \$13,500,000.00 \$11,577,672,70 \$13,500,000.00 \$11,577,672,70 \$13,500,000.00 \$11,577,672,70 \$13,500,000.00 \$11,577,672,70 \$13,500,000.00 \$11,577,672,70 \$13,500,000.00 \$11,577,672,70 \$13,500,000.00 \$11,577,672,70 \$13,500,000.00 \$11,577,672,70 \$13,500,000.00 \$11,577,672,70	9,720,000  361,172  2,0000  2298  2,702,000  75,000  3,981  20,000  45,220  4,021  17,000  17,749  3,000  3,000  17,749  17,000  3,000  1,749	\$1,000.00 \$1,000	(\$11,730,000.00) (\$30,000,000.00) (\$2,278,150.00)	\$292,000.00 292,000 \$9.440,980.56 3.199.08 \$100,000.00 100 \$100,000.00 100 \$56,588.78 \$19.218.87 2.8 \$59,741.22 \$124,922.53 13 \$6,558,066.21 758,088 \$190,000.00 190 \$1,000.000.00 100 \$4,753,984.55 980.20 \$4,753,984.55 980.20 \$4,753,984.55 276,077 \$4,000.000.00 175,74 \$4,753,984.55 276,077 \$4,000.000.00 175,74 \$5,000.000 175,74 \$5,000.000 175,74 \$5,000.000 175,74 \$5,000.000 175,74 \$5,000.000 175,74
8.87-100  11  8.11,14  63.97  8.14  11  8.14,44  12.16  8.14  11  11.14  8.14,44  11.15  8.14  44  45  8.14	TAYLOR CAPITAL GROUP  TO A CORDINATION CONTRACT BANK  TO A HOLDING COMPANY  TO HOLDING COMPANY  TO HOLDING COMPANY  TO FRANCIAL CORPORATION  TENNESSEE VALEY FRANCIAL HOLDINGS. INC.  TENNESSEE VALEY FRANCIAL HOLDINGS.  TENNESSEE VALEY FRANCIAL HOLDINGS. INC.  TENNESSEE VALEY FRANCIAL HOLDINGS.  TENNESSEE VALEY FRANCIAL HOLDINGS.  TO THE BRANCORP. INC.  THE FIRST BANCORP. INC.  THE FIRST BA	ROSEMONT GERENWOOD THE WOODLANDS THE WOODLANDS THE WOODLANDS THE WOODLANDS THE WOODLANDS THE WOODLANDS WAYZATA DAYTON DAYTON DAYTON DAYTON JOAYTON JOA	1.	\$9.720,000.00 \$11,730,000.00 \$11,730,000.00 \$2,000.000.00 \$2,000.000.00 \$30,000.000.00 \$30,000.000.00 \$31,000.000.00	\$0.00 \$11.611.381.34 \$0.00 \$50.00 \$27.72.699.45 \$0.00 \$27.72.699.45 \$0.00 \$27.72.699.45 \$0.00 \$2.354.611.11 \$0.00 \$2.354.611.11 \$0.00 \$3.233.333.33 \$0.00 \$3.331.713.17 \$0.00 \$3.233.333.713.17 \$0.00 \$4.475.307.67 \$0.00 \$52.2244.999.89 \$0.00 \$52.2244.999.89 \$0.00 \$52.2244.999.89 \$0.00 \$52.224.999.89 \$0.00 \$52.224.999.89 \$0.00 \$52.224.999.89 \$0.00 \$52.224.999.89 \$0.00 \$52.224.999.89 \$0.00 \$52.224.999.89 \$0.00 \$52.224.999.89 \$0.00 \$52.224.999.89 \$0.00 \$52.224.999.89 \$0.00 \$52.224.999.89 \$0.00 \$52.224.999.89 \$0.00 \$52.224.999.89 \$0.00 \$52.224.999.89 \$0.00 \$52.242.89 \$0.00 \$0.00 \$52.242.89 \$0.00 \$52.	Redeemed, in Juli: warrants not outstanding  Currently Not Collectible  Redeemed, in Juli: warrants not outstanding  Redeemed, in Juli: warrants not outstanding  Currently Not Collectible  Sold, in Juli: warrants not outstanding  Redeemed, in Juli: warrants not outstanding	\$8,720,000.00 \$361,172,000.00 \$2,200,000.00 \$2,200,000.00 \$2,200,000.00 \$2,200,000.00 \$3,3,981,000.00 \$3,3,981,000.00 \$4,200,000.00 \$1,742,850	9,720,000  361,172  2,0000  2298  2,702,000  75,000  3,981  20,000  45,220  4,021  17,000  17,749  3,000  3,000  17,749  17,000  3,000  1,749	\$1.00.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	(\$11,730,000.00) (\$30,000,000.00) (\$2,278,150.00)	\$292,000.00 292,000 \$9,449,980.56 3,199.58 \$100,000.00 100 \$100,000.00 100 \$50,598.78 \$19.218.87 2.2 \$50,741.22 \$124.922.63 13 \$6,598.78 \$19.218.87 1.2 \$100,000.00 190 \$1,000.00 190 \$1,000.000 100 \$1,000.000.000.0000 \$1,000.000.0000.0000 \$1,000.000.0000.0000 \$1,000.0000.0000.00000 \$1,000.0000.000000
8.87-100  11  8.11,14  63.97  8.14  11  8.14,44  12.16  8.14  11  11.14  8.14,44  11.15  8.14  44  45  8.14	TAYLOR CAPITAL GROUP  TOTAL CORPORATION CONTROL SANK  TOR HAD DING COMPANY  TOR HAD DING COMPANY  TOR HAD DING COMPANY  TOR HANCIAL CORPORATION  TOR FIRMACIAL CORPORATION  TOR FIRMACIAL CORPORATION  TORS FIRMACIAL CORPORATION  TENESSEE COMMERCE BANCORP. INC.  TENESSEE COMMERCE BANCORP. INC.  TENESSEE COLLEY FIRMACIAL HOLDINGS. INC.  TENESSEE CALLEY FIRMACIAL HOLDINGS. INC.  TENESSEE CAPITAL BANCESHARES. INC.  TEAS CAPITAL BANCESHARES. INC.  TEAS CAPITAL BANCESHARES. INC.  TEAS CAPITAL BANCESHARES. INC.  TENESSEE CAPITAL BANCESHARES. INC.  THE BANCOR CORRESTOR.  THE BA	ROSSMONT GERENWOOD THE WOODLANDS THE WOODLANDS THE WOODLANDS THE WOODLANDS THE WOODLANDS THE WOODLANDS WAYZATA DAYTON JOAYTON JOAN JOAN JOAN JOAN JOAN JOAN JOAN JO	1.	\$9.720,000.00 \$11,730,000.00 \$11,730,000.00 \$2,000,000.00 \$2,000,000.00 \$30,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00 \$31,000,000.00	\$0.00 \$11.611.381.34 \$0.00 \$10.00 \$22.00 \$0.00 \$27.854.699.45 \$0.00 \$2.384.611.11 \$0.00 \$1.20 \$1	Redeemed, in Mil. warrants not outstanding  Currently Not Cellectible  Redeemed, in Mil. warrants not outstanding  Redeemed, in Mil. warrants not outstanding  Currently Not Cellectible  Sold, in Mil. warrants not outstanding  Redeemed, in Mil. warrants not outstanding	\$8,720,000.00 \$301,172,000.00 \$2,000,000.00 \$2,000,000.00 \$2,700,000.00 \$2,700,000.00 \$3,381,000.00 \$3,381,000.00 \$1,742,850.00 \$11,742,850.00 \$11,742,850.00 \$11,776,72,70 \$11,577,672,70 \$12,500.000.00 \$11,577,672,70 \$13,500,000.00 \$11,577,672,70 \$13,500,000.00 \$11,577,672,70 \$13,500,000.00 \$11,577,672,70 \$13,500,000.00 \$11,577,672,70 \$13,500,000.00 \$11,577,672,70 \$13,500,000.00 \$11,577,672,70 \$13,500,000.00 \$11,577,672,70 \$13,500,000.00 \$11,577,672,70 \$13,500,000.00 \$11,577,672,70 \$13,500,000.00 \$11,577,672,70 \$13,500,000.00 \$11,577,672,70 \$13,500,000.00 \$11,577,672,70 \$13,500,000.00 \$11,577,672,70 \$13,500,000.00 \$11,577,672,70 \$13,500,000.00 \$11,577,672,70	9,720,000  361,172  2,0000  2298  2,702,000  75,000  3,981  20,000  45,220  4,021  17,000  17,749  3,000  3,000  17,749  17,000  3,000  1,749	\$1,000.00 \$1,000	(\$11,730,000.00) (\$30,000,000.00) (\$2,278,150.00)	\$292,000.00 292,000 \$9,449,980.56 3,199.58 \$100,000.00 100 \$100,000.00 100 \$50,598.78 \$19.218.87 2.2 \$59,741.22 \$124,922.63 133 \$6,598.78 \$19.218.87 139.58 \$190,000.00 190 \$1,000.000.00 100 \$1,000.000.00 100 \$4,753,984.55 980.20 \$2,150,646.55 276,077 \$400,161.92 465 \$455,316.35 550 \$1,486,292.07 151,030 \$3,490.000.00 175,746 \$1,486,292.07 151,030 \$3,500.000 54,700 \$3,500.000 54,700 \$3,500.000 54,700 \$3,500.000 54,700
8.97.100 11 11 8.11.14 6.3.97 8.14 11 11 8.11.16 8.14.44 12.16 8 11 11 11 11 8.14.44 11 11 11 8.14.44 11 11 11 11 11 11 11 11 11 11 11 11 1	TAYLOR CAPITAL GROUP  TOTAL CORPORATION CONTROL SANK  TOR HAD DING COMPANY  TOR HAD DING COMPANY  TOR HAD DING COMPANY  TOR HANCIAL CORPORATION  TOR FIRMACIAL CORPORATION  TOR FIRMACIAL CORPORATION  TORS FIRMACIAL CORPORATION  TENESSEE COMMERCE BANCORP. INC.  TENESSEE COMMERCE BANCORP. INC.  TENESSEE COLLEY FIRMACIAL HOLDINGS. INC.  TENESSEE CALLEY FIRMACIAL HOLDINGS. INC.  TENESSEE CAPITAL BANCESHARES. INC.  TEAS CAPITAL BANCESHARES. INC.  TEAS CAPITAL BANCESHARES. INC.  TEAS CAPITAL BANCESHARES. INC.  TENESSEE CAPITAL BANCESHARES. INC.  THE BANCOR CORRESTOR.  THE BA	ROSSMONT GERENWOOD THE WOODLANDS THE WOODLANDS THE WOODLANDS THE WOODLANDS THE WOODLANDS THE WOODLANDS WAYZATA DAYTON JOAYTON JOAN JOAN JOAN JOAN JOAN JOAN JOAN JO	1.	\$9.720,000.00 \$11,730,000.00 \$11,730,000.00 \$2,000.000.00 \$2,000.000.00 \$30,000,000.00 \$30,000,000.00 \$30,000,000.00 \$33,000,000.00 \$33,000,000.00 \$33,000,000.00 \$34,000,000.00 \$44,021,000.00 \$34,021,000.00 \$34,021,000.00 \$34,021,000.00 \$34,021,000.00 \$34,021,000.00 \$34,021,000.00 \$34,021,000.00 \$34,021,000.00 \$34,021,000.00 \$34,021,000.00 \$34,021,000.00 \$34,021,000.00 \$34,000.000.00 \$34,000.000.00 \$34,000.000.00 \$34,000.000.00	\$0.00 \$11.611.381.34 \$0.00 \$50	Redeemed, in Mil. warrants not outstanding  Currently Not Cellectible  Redeemed, in Nat. warrants not outstanding  Redeemed, in Nat. warrants not outstanding  Currently Not Cellectible  Sold, in Nat. warrants not outstanding  Redeemed, in Nat. warrants not outstanding	\$8,720,000.00 \$341,172,000.00 \$2,000,000.00 \$2,000,000.00 \$2,200,000.00 \$2,700,000.00 \$75,000,000.00 \$33,000,000.00 \$45,200,000,000 \$17,000,000.00 \$17,000,000.00 \$17,000,000.00 \$11,577,672,70 \$13,68,900.00 \$11,577,672,70 \$13,68,900.00 \$11,577,672,70 \$13,68,900.00 \$11,577,672,70	9,720,000  361,172  2,000  2381,172  2,000  75,000  75,000  45,220  4,021  17,000  17,	\$1,000.00 \$1,000.00	(\$11,730,000.00) (\$30,000,000.00) (\$2,278,150.00)	\$292,000.00 \$292,000.00 \$292,000.00 \$3,40,980.66 \$100,000.00 \$100,
8.97.100 11 11 8.11.14 63.97 8.14 11 11 8.11.14 8.14.44 12.16 8 14 11 11 11 11 11 11 11 11 11 11 11 11	TAYLOR CAPITAL GROUP  TO HOR DING COMPANY  TENNESSEE VALUE F HANGLAL HOR DINGS. INC.  THE BAS BANGLAR BANGCORPORTION INC.  THE BAS BANGLAR BANGCORPORTION INC.  THE B	ROSSMONT GERENWOOD THE WOODLANDS WAYAZIA DAYTON DAY	1.	\$9.770,000.00 \$11,730,000.00 \$11,730,000.00 \$20,000.000 \$20,000.000 \$30,000.000.00 \$30,000.000.00 \$33,881,000.00 \$33,881,000.00 \$40,021,000.00 \$440,000.00 \$440,000.00 \$540,000.00	\$0.00 \$11.611.381.34 \$0.00 \$50.00 \$279.72 699.45 \$0.00 \$279.65 71.00 \$50.00 \$279.65 71.00 \$50.00 \$279.72 699.45 \$0.00 \$2.384.611.11 \$50.00 \$2.384.611.11 \$50.00 \$3.231.331.713.17 \$50.00 \$3.231.713.17 \$50.00 \$3.231.713.17 \$50.00 \$4.475.307.67 \$50.00 \$52.234.499.90 \$50.00 \$52.234.499.90 \$50.00 \$52.234.499.90 \$50.00 \$52.234.499.90 \$50.00 \$52.234.699.90 \$50.00 \$50.234.699.90 \$50.00 \$50.234.699.90 \$50.20 \$50.20 \$50.20 \$50.20 \$50.20 \$50.20 \$50.20 \$50.20 \$50.20 \$50.	Redeemed, in Juli: warrants not outstanding  Carrently Not Cellectible  Redeemed, in Juli: warrants not outstanding  Redeemed, in Juli: warrants not outstanding  Carrently Not Cellectible  Sold, in Juli: warrants not outstanding  Carrently Not Cellectible  Sold, in Juli: warrants not outstanding  Redeemed, in Juli: warrants not outstanding	\$8,720,000.00 \$391,172,000.00 \$2,000,000.00 \$2,000,000.00 \$2,702,000.00 \$375,000,000.00 \$33,981,000.00 \$31,742,880.00 \$17,742,880.00 \$17,740,000.00 \$17,740,000.00 \$11,740,000.00 \$11,740,000.00 \$11,950,000.00 \$11,950,000.00 \$11,950,000.00 \$11,950,000.00 \$11,950,000.00 \$11,000.000.00 \$11,000.000.00 \$11,000.000.00 \$11,000.000.00 \$11,000.000.00 \$11,000.000.00 \$11,000.000.00	9,720,000  361,172  2,000  2381,172  2,000  75,000  75,000  45,220  4,021  17,000  17,	\$1,000.00 \$1,000.00	(\$11,730,000.00) (\$30,000,000.00) (\$2,278,150.00)	\$292,000.00 \$292,000.00 \$59,449,980.56 \$199,000.00 \$100,000.00 \$100,000.00 \$100,000.00 \$59,588.76 \$192,18.87 \$2,150,648.55 \$1,200,000.00 \$1,00
8.97.100 11 11 8.11.14 6.3.97 8.14 11 11 8.11.16 8.14.44 12.16 8 11 11 11 11 8.14.44 11 11 11 8.14.44 11 11 11 11 11 11 11 11 11 11 11 11 1	TAYLOR CAPITAL GROUP  TOTAL CORDINATION CONTROL BANK  TOR HOLDING COMPANY  TOR FIRMACIAL CORPORATION  TORS FIRMACIAL CORPORATION  TEMPOSESSE COMMERCE BANCORP INC.  TEMPOSESSE COMPANY FIRMACIAL HOLDINGS. INC.  TEMPOSESSE CALLEY FIRMACIAL HOLDINGS. INC.  TEMPOSESSE VALLEY FIRMACIAL CORPORATION  THE MASS COPPORATION  THE BANK COPPORATION  THE BA	ROSSMONT GERENWOOD THE WOODLANDS THE WOODLANDS THE WOODLANDS THE WOODLANDS THE WOODLANDS THE WOODLANDS WAYZATA DAYTON JOAYTON JOAN JOAN JOAN JOAN JOAN JOAN JOAN JO	1.	\$9.720,000.00 \$11,730,000.00 \$11,730,000.00 \$2,000.000.00 \$2,000.000.00 \$30,000,000.00 \$30,000,000.00 \$30,000,000.00 \$33,000,000.00 \$33,000,000.00 \$33,000,000.00 \$34,000,000.00 \$44,021,000.00 \$34,021,000.00 \$34,021,000.00 \$34,021,000.00 \$34,021,000.00 \$34,021,000.00 \$34,021,000.00 \$34,021,000.00 \$34,021,000.00 \$34,021,000.00 \$34,021,000.00 \$34,021,000.00 \$34,021,000.00 \$34,000.000.00 \$34,000.000.00 \$34,000.000.00 \$34,000.000.00	\$0.00 \$11.611.381.34 \$0.00 \$50.00 \$279.72 699.45 \$0.00 \$279.65 71.00 \$50.00 \$279.65 71.00 \$50.00 \$279.72 699.45 \$0.00 \$2.384.611.11 \$50.00 \$2.384.611.11 \$50.00 \$3.231.331.713.17 \$50.00 \$3.231.713.17 \$50.00 \$3.231.713.17 \$50.00 \$4.475.307.67 \$50.00 \$52.234.499.90 \$50.00 \$52.234.499.90 \$50.00 \$52.234.499.90 \$50.00 \$52.234.499.90 \$50.00 \$52.234.699.90 \$50.00 \$50.234.699.90 \$50.00 \$50.234.699.90 \$50.20 \$50.20 \$50.20 \$50.20 \$50.20 \$50.20 \$50.20 \$50.20 \$50.20 \$50.	Redeemed, in Mil. warrants not outstanding  Currently Not Cellectible  Redeemed, in Nat. warrants not outstanding  Redeemed, in Nat. warrants not outstanding  Currently Not Cellectible  Sold, in Nat. warrants not outstanding  Redeemed, in Nat. warrants not outstanding	\$8,720,000.00 \$341,172,000.00 \$2,000,000.00 \$2,000,000.00 \$2,200,000.00 \$2,700,000.00 \$75,000,000.00 \$33,000,000.00 \$45,200,000,000 \$17,000,000.00 \$17,000,000.00 \$17,000,000.00 \$11,577,672,70 \$13,68,900.00 \$11,577,672,70 \$13,68,900.00 \$11,577,672,70 \$13,68,900.00 \$11,577,672,70	9,720,000  361,172 2,0000  288,172 2,0000  75,0000  75,0000  45,220  4,021  17,0000  17,0000  17,0000  17,0000  17,0000  17,0000  17,0000  10,0000  5,0000  731	\$1,000.00 \$1,000.00	(\$11,730,000.00) (\$30,000,000.00) (\$2,278,150.00)	\$292,000.00 282,000 \$59,449,980.56 3,199,688 \$100,000.00 100 \$50,000.00 100 \$50,000.00 100 \$50,599,066,21 758,086 \$199,000.00 199 \$1,000,000.00 1,000 \$1,000.00 00 1,000 \$4,753,984.55 980,233 \$2,150,648.55 276,078 \$4,753,984.55 980,233 \$4,753,984.55 980,233 \$4,753,984.55 980,233 \$4,753,984.55 980,233 \$4,753,984.55 980,233 \$4,753,984.55 980,233 \$5,792,783.00 175,742 \$5,486,292.07 155,000 \$3,000.00 54,705 \$3,200.00 54,705 \$3,700.00 54,705 \$3,700.00 37 \$5,000.00 15

1	arts not outstanding \$7,579,200,000,00 \$7,5792 arts not outstanding \$5,450,000,00 \$5,450,000,00 \$5,450,000,00 \$5,450,000,00 \$11,675,500 \$11,675,600 \$11,60	Ava. Price   Mealized Loss/ / Wite-off   \$100,000 00   \$1,000 00   \$1,000 00   \$5,000 00	000 \$571.967.05 996  \$61.000.00 61  \$681.000.00 161  \$262.284.64 284  \$480.000.00 1.106.389  001  \$40.000.00 1.106.389  001  \$1.001.000  \$1.001.000  \$1.001.000  \$1.000.000  \$1.500.000.00 200  \$1.500.000.00 166  \$200.000.00 166
A. 14   16   Proc.   Section   Sec	aris not outstanding  \$5,450,000.00  \$1,476,575.00  \$11,476,575.00  \$11,476,575.00  \$11,476,575.00  \$11,476,575.00  \$11,476,575.00  \$11,728,000  11,720  aris not outstanding  \$2,046,000.00  \$3,165,586,82  \$3,877,691.40  \$3,877,691.40  \$4,986  \$4,	\$1,000.00  \$776.90 (\$5,776.50 \$776.90 (\$5,776.50 \$776.90 (\$5,776.50 \$776.90 (\$277.405 \$1,000.00  \$1	\$273,000,00 \$273,000,00 \$44,006,45 5571,967,55 995 \$61,000,00 \$61,000,00 61 \$262,294,64 294 \$33 \$44,000,00 \$1,106,399 00 \$1,501,656,000 \$1,000,00 \$1,501,656,000 \$1,501,656,000 \$1,500,000,00 \$1,500,000,000 \$1,500,000,000 \$1,500,000,000 \$1,500,000,000 \$1,500,000,000 \$1,500,000,000 \$1,500,000,000 \$1,577,287,000,000 \$1,577,000,000 \$1,577,000,000 \$1,577,000,000 \$777,000,000 \$777,000,000 \$777,000,000 \$777,000,000 \$777,000,000 \$777,000,000 \$777,000,000
1.	25 455,000,000 5,5450 antis not outstanding \$2,045,000 00 \$11,776,075,00 \$12,113,637,77 \$12,120 \$13,176,075,00 \$12,113,637,77 \$12,120 \$13,176,075,00 \$13,176,075,00 \$14,446 \$15,169,082,00 \$15,169,082,00 \$15,169,082,00 \$15,169,082,00 \$15,169,082,00 \$15,169,082,00 \$11,776,000,000 \$15,177,000,000,00 \$15,177,000,000,00 \$15,177,000,000,00 \$15,177,000,000,00 \$15,177,000,000,00 \$15,177,000,000,00 \$15,177,000,000,00 \$15,177,000,000,00 \$15,177,000,000,00 \$15,177,000,000,00 \$15,177,000,000,00 \$15,177,000,000,00 \$15,177,000,000,00 \$15,177,000,000,00 \$15,177,000,000,00 \$15,177,000,000,00 \$15,177,000,000,000 \$15,177,000,000 \$15,177,000,000,000 \$15,177,000,000,000 \$15,177,000,000,000 \$15,177,000,000,000 \$15,177,000,000,000 \$15,177,000,000,000 \$15,177,000,000,000 \$15,177,000,000,000 \$15,177,000,000,000 \$15,177,000,000,000 \$15,177,000,000,000 \$15,177,000,000,000 \$15,177,000,000,000 \$15,177,000,000,000 \$15,177,000,000,000 \$15,177,000,000,000 \$15,177,000,000,000 \$15,177,000,0	\$976.90 (85.775. \$976.90 (85.775. \$977.90 (\$271.425. \$1,000.00  \$1,000.00  \$1,000.00  \$1,406.37 (\$46.371. \$1,000.00  \$1,406.37 (\$46.371. \$1,000.00  \$1,000	000 \$4.406.45 5. 001 \$571,667.05 595  \$61,000.00 61  \$61,000.00 161  \$61,000.00 161  \$282,284.64 284  \$40,000.00 1,106.389  \$100  \$100  \$100  \$100,000  \$100
M. CARRESTONIC COLORATOR   C. L. C	\$242,25.00 250 \$11,478,575.00 250 \$11,478,575.00 15117,228.000 \$11,478,575.00 15117,228.000 \$11,478,575.00 15117,228.000 \$2,046,000,00 2,046 \$2,046,000,00 2,046 \$3,277,691.40 (\$50,432.20) 4,365 \$3,877,691.40 (\$50,432.20) 4,365 \$3,877,691.40 (\$50,432.20) 1,4365 \$4,045,000,00 2,046 \$11,10,637.37 1,12,120 \$4,045,000,00 1,44,460 \$4,000,000,00 1,44,000 \$4,000,000,00 1,4	\$1,000.00  \$1,000.00  \$1,000.00  \$2885.36  \$1,000.00  \$24,880.26  \$4487.366  \$1,000.00  \$24,880.26  \$86,63,773  \$8,800.00  \$5,800.00  \$1,000.00	00 \$571.967.55 995  \$861.000.00 61  \$861.000.00 161  \$861.000.00 151  \$861.000.00 1.106.389  001  \$860.000.00 1.106.389  001  \$1,201.656.00 370.899  \$1,501.656.00 10  \$1,501.656.00 10  \$1,501.656.00 10  \$1,501.656.00 10  \$1,501.656.00 10  \$1,501.656.00 10  \$1,501.656.00 10  \$1,501.656.00 10  \$1,501.656.00 10  \$1,501.656.00 10  \$1,501.656.00 10  \$1,501.656.00 10  \$1,501.656.00 10  \$1,501.656.00 10  \$1,501.656.00 10  \$1,500.000.00 10  \$1,500.
A. B. J. L. A.   T. S. V. CTOTO BACKER M.   M. B. C.	arts not outstanding  stockstanding	\$1,000.00 \$588.38 \$1,5146,277.38 \$1,000.00 \$24,880.382 \$1,000.00 \$24,880.382 \$1,000.00 \$24,880.382 \$1,000.00 \$24,880.382 \$1,000.00 \$2,000.00 \$2,000.00 \$2,000.00 \$3,00	\$61,000.00 61  \$60 \$262,284.64 284  \$31 \$40,000.00 1,106.389  201  202  203  \$1,501,856.00 370.899  \$106,000.00 106  \$200,000 106  \$200,000 00 554,330  \$1,500,000.00 554,330  203  \$1,570,287.00  \$1,570,287.00  \$1,570,000.00 777
A. B. J. L. A.   T. S. V. CTOTO BACKER M.   M. B. C.	S2,046,000.00   2,046   2,04	\$688.36 (\$146.47). \$688.36 (\$146.47). \$1.000.00 (\$24.800.26). \$24.800.20 \$821.83 (\$5.63.77). \$88.800.000 \$580.50 (\$52.880.20). \$880.000 (\$52.880.20). \$880.000 (\$52.880.20). \$1.000.00	861
The SUCTION PARCIDIN INC.   MARRIED   MARRIE	1	\$688.36 (\$146.47). \$688.36 (\$146.47). \$1.000.00 (\$24.800.26). \$24.800.20 \$821.83 (\$5.63.77). \$88.800.000 \$580.50 (\$52.880.20). \$880.000 (\$52.880.20). \$880.000 (\$52.880.20). \$1.000.00	801 \$282.284.64 284  \$40,000.00 1.106.389  201 \$40,000.00 1.106.389  201 \$1,001.600.00 370.899  \$1,001.600.00 370.899  \$1,001.600.00 106  \$200,000.00 200  \$1,570,000.00 584.330  \$1,570,000.00 584.330
These services (as accomposition), as a control of the control o	\$1 (16.5.28.32   1.312   3.312	\$1,000.00 (\$24,880.362   \$62,880.373   \$621,830   \$624,880.362   \$63,463,773   \$625,663,773   \$625,60   \$626,60   \$6	\$33
THESE SPORTS BANC CORPORATION NO.   100   153,444,550   504 n. hit. warrets not	at outstanding (\$60.432.20) (\$60.432.20) (\$60.432.20) (\$60.432.20) (\$60.432.20) (\$60.432.20) (\$60.432.20) (\$60.432.20) (\$60.432.20) (\$60.432.20) (\$60.432.20) (\$60.432.20) (\$60.432.20) (\$60.432.20) (\$60.432.20) (\$60.432.20) (\$60.432.20) (\$60.432.20) (\$60.432.20) (\$60.442.20) (\$6	\$1,000.00 (\$24,880.362   \$62,880.373   \$621,830   \$624,880.362   \$63,463,773   \$625,663,773   \$625,60   \$626,60   \$6	\$33
THE PRINCIPAL CORP   MARKER   FL   20000010	\$12,116,87,37 1,12,120  at outstanding \$12,116,87,37 1,12,120  severable \$1,80,84,27,70 1,44,46  severable \$2,20,47,20 1,3,3,11  at outstanding \$2,20,47,20 1,3,3,11  \$3,20,47,20 1,3,3,11  \$3,40,92,20 1,13,3,11  \$3,40,92,20 1,13,3,11  \$3,40,92,20 1,13,3,11  \$3,40,92,20 1,13,3,11  \$3,40,92,20 1,13,3,11  \$4,400,000,00 0,1  \$4,400,000,00 0,00 1,13,11  antis not outstanding \$4,000,000,00 1,000  artis not outstanding \$76,456,000,00 0,00 1,10,000  antis not outstanding \$76,456,000,00 0,00 1,10,000  antis not outstanding \$15,000,00 0,00 1,10,000  antis not outstanding \$1,000,00 0,00 1,5,640  \$1,000,00 0,00 0,00 1,5,640  \$1,000,00 0,00 0,00 0,00 0,00 0,00 0,00	\$621.63 (\$5.463.773 (\$5.800.000) \$662.50 (\$5.24.662) \$662.50 (\$5.24.662) \$662.50 (\$5.24.662) \$662.50 (\$5.24.662) \$662.50 (\$5.24.662) \$662.50 (\$5.24.662) \$662.50 (\$5.24.662) \$662.50 (\$5.24.662) \$1.000.00	000 000 000 000 000 000 000 000 000 00
194   TIDELANDS BANCESHARES, INC.   M. T. P.EASANT   SC.   1712/2008   Preferred Stock or Vigaries   \$14.46,000.00   \$0.00   \$10.00.00   \$10.00	26 outstanding 26 outstanding 27 outstanding 28 084 227 00 28 044 446 28 044 287 00 38 150 189 20 38	\$621.63 (\$5.463.773 (\$5.800.000) \$662.50 (\$5.24.662) \$662.50 (\$5.24.662) \$662.50 (\$5.24.662) \$662.50 (\$5.24.662) \$662.50 (\$5.24.662) \$662.50 (\$5.24.662) \$662.50 (\$5.24.662) \$662.50 (\$5.24.662) \$1.000.00	000 000 000 000 000 000 000 000 000 00
IFFOX ANAMOS COMPAY	Accordance   Acc	\$3,800,000 \$602,50 (\$524,662) \$602,50 (\$524,662) \$602,50 (\$524,662) \$602,50 (\$52,602) \$602,50 (\$52,602) \$602,50 (\$52,602) \$1,000,00 \$1,0	201   201
TRISERLAND BANCORP, INC.	\$3.290.47.50 3.815. \$1.580.982.20 (\$143.528.53) 1.833. \$9.461.402.20 (\$143.528.53) 1.935. arris not outstanding \$2.117.000.00 7.455. arris not outstanding \$4.000.000.00 7.455. arris not outstanding \$4.000.000.00 7.455. arris not outstanding \$5.000.00 7.455.	\$862.50 (\$5.24.562 \$860.50 (\$1.81.537. \$1,000.00 \$1,	\$1,301,856.00 370,899 200 100 100 100 100 100 100 100 100 100
TIMBERI AND RANCORP INC.	\$1.580.902.50 1.833 \$8.843.402.20 (\$143.528.63) \$8.843.402.20 (\$1543.528.63) \$9.843.402.20 (\$1543.528.63) \$9.843.402.00 (\$1543.528.63) \$9.843.402.00 (\$1543.528.63) \$9.843.402.00 (\$1543.528.63) \$9.843.402.00 (\$1543.528.63) \$9.843.402.00 (\$1543.528.63) \$9.843.402.00 (\$1543.528.63) \$9.843.402.00 (\$1543.528.63) \$9.843.402.00 (\$1543.630.00) \$9.843.402.0000 \$9.843.402.00000 \$9.843.402.000000 \$9.843.402.000000000000000000000000000000000	\$802.50   \$522.037 \$802.50   \$1.511.637 \$1.000.00 \$1.000	001 001 001 001 001 001 001 001 001 001
Timestands Burker   Timestands   Timestand	arits not outstanding string not outstanding	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$170.25 \$770	\$1.201.856.00 370.899 106.000 370.899 106.000.00 106. \$200.000.00 200 \$200.000.00 \$51.500.000.00 \$54.330 000 \$51.570.287.00 \$54.330 000 \$51.570.287.00 \$777.000.00 7777.
Timestands Burker   Timestands   Timestand	arits not outstanding  \$2,117,000,00  2,117  arits not outstanding  \$4,000,000,00  4,000  arits not outstanding  \$4,000,000,00  4,000  arits not outstanding  \$76,456,000,00  76,456  4,000  4,000  76,456  4,000  1,166  \$150,000,000  1,166  \$150,000,000  1,160,000	\$1,000.00 \$1,000.00 \$100.30 \$1,000 \$1,000 \$1,000 \$1,000.00	\$106,000.00 106 \$200,000.00 200 \$1,500,000.00 554,330 \$1,570,387,00 \$1,570,387,00 \$1,570,387,00 \$1,570,000.00 7777
Company   Comp	ants not outstanding string of outstanding string outstanding	\$1,000.00 \$1,000.00 \$100.30 \$1,000 \$1,000 \$1,000 \$1,000.00	\$200,000.00 200 \$1,500,000.00 \$54,330  00) \$1,570,287.00 \$1,850,000.00 1885 \$777,000.00 7777
TODU BANCSHARES, INC.	arits not outstanding  \$78.468.000.00  \$78.468.000.00  \$78.468.000.00  \$78.468.000.00  \$78.468.000.00  \$18.418  \$190.000.00  \$18.000  \$190.0000  \$190.0000  \$190.0000  \$190.0000  \$190.0000  \$190.00	\$1,000.00 \$150.38 (\$2,616,000 \$1,000 \$1,000 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	\$1,500,000.00 554,330  \$1,570,287.00  \$1,570,287.00  \$1,85,000.00 1885  \$777,000.00 7777
TOWNSEANCORP. INC.	\$74,650,000.00 76,650 distanding \$500,000.00 3,116 \$150,000.00 150,000 ants not outstanding \$150,000.00 150,000 aris not outstanding \$3,700,000.00 155,600 aris not outstanding \$15,540,000.00 155,600 at outstanding \$2,839,379.50 15,516 \$7,038,645.50 3,385 \$16,984,99,75 (\$266,631.35) aris not outstanding \$2,750,000.00 2,200	\$100.36 (\$2.616.000 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$750.25 (\$3.43.154 \$750.25 (\$3.43.154 \$750.25 (\$3.43.154	\$1.570.287,00 \$1.570.287,00 \$185.000.00 \$777,000.00 777
TOWNEAMN   TRAITY CMS BANCORP, INC.   AISTN   TX   1167000   Perferred Stock w Warrants   S3 268 000.00   \$5.0 to   \$2.412,702.03   Sold in full warrants out   TRAITY CMS BANCORP, INC.   AISTN   TX   11670000   Perferred Stock w Warrants   S3 268 000.00   \$5.0 to   \$2.412,702.03   Sold in full warrants out   TRAITY CMS BANCORP, INC.   AISTN   TX   205/2011   TX   S0 2011   TX	distandino	\$100.36 (\$2.616.000 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$750.25 (\$3.43.154 \$750.25 (\$3.43.154 \$750.25 (\$3.43.154	\$1.570.287.00 \$1.570.287.00 \$185.000.00 \$777.000.00 777
TREATY OAK BANCORP INC.	\$500,000.00 3.118   \$500,000.00   3.118   \$150,000.00   \$150,000	\$1,000 00	\$185,000,00 185 \$777,000,00 777
St. 4.4   TRAD BANCORP. NC.   FRONTENCE   MO   3277000   Preferred Stock or Exercised Warrants   \$3.70,000.00   \$0.00   \$5.385,324.64   Redeemed, in Mil warrants   \$1.44   RED BANCORP. NC.   CORPORATION   RED BANCORP. NC.   Redeemed, in Mil warrants   RED BANCORP. NC.   Redeemed, in Mil warrants   Red Bancorp.   Red B	arits not outstanding strict not outstanding	\$1,000.00 \$1,000.00 \$790.25 \$790.25 \$370.25 \$370.25 \$370.25 \$5.64.090 \$1,000.00	\$185,000.00 185 \$777,000.00 777.
S1.4.44   TRIAD BANCORP. INC.	ants not outstanding  art not outstanding  \$15,540,000,00  15,540  ct outstanding  \$2,559,079,60  \$7,038,645,90  \$16,984,999,75  \$22,639  ants not outstanding  \$2,750,000,00  \$2,750,000,00  \$2,750,000,00  \$2,750,000,00  \$2,750,000,00  \$2,000,000	\$1,000.00 \$750.25	\$777.000.00 777
TRICOUNT FINANCIAL CORPORATION	25 25 25 27	\$750.25 (\$876.620.55) \$750.25 (\$2.343.154.55) \$750.25 (\$5.654.090.55) \$1,000.00	
S.14   TRINITY CAPITAL CORPORATION   1.05 ALANOS   NM   3/27/2009   Preferred Stock w Exercised Warrants   \$35,539,000.00   \$0.00   \$34,644,476.74   \$664, ft.Rif. warrants not   TRINITY CAPITAL CORPORATION   1.05 ALANOS   NM   87/2022	22 698 379 50 3.518 57 0.84 65 0 3.85 6 3.85	\$750.25 (\$876.620.55) \$750.25 (\$2.343.154.55) \$750.25 (\$5.654.090.55) \$1,000.00	
TRINITY CAPITAL CORPORATION	\$7,038,985.50 \$3,392 \$16,984,999.75 \$22,639 antis not outstandino \$2,795,000.00 \$2,795 antis not outstanding \$2,795,000.00 \$2,000 \$2,795,000.00 \$2,000.00 \$2,000 \$2,000.00 \$2,000.00 \$2,000.00 \$2,000	\$750.25 (\$5.654.090. \$1.000.00	\$103.002.30 175 50) \$1,300,776.05 1,396 25) \$191.948.33 206
TRINITY CAPITAL COMPORATION	ants not outstanding \$2.795,000,00 \$2.795 ants not outstanding \$2.300,000,00 \$2.300	\$1,000.00	25) \$191.948.33 206
TRISTATE BANK OF HEMPHIS	\$2.795.000.00 2.795 ants not outstanding \$23.000.000.00 23.000		
S11	ants not outstanding \$23,000,000,00 23,000		
B.14.15   TRISUMMET BANK   KINGSPORT   TN 4/3/2009   Preferred Stock w' Warrants   \$2,765,000.00   \$0.00   \$6,496,417.16   \$0.01 in full, warrants not   TRISUMMET BANK   TRISUMMET BANK   TRISUMMET BANK   TRISUMMET BANK   TRISUMMET BANK   TN 11/2/2009   \$4.237,000.00   \$4.237,000.00   \$5.496,417.16   \$0.01 in full, warrants not   TRISUMMET BANK   TRISUMMET BANK   TN 11/2/2009   \$4.237,000.00   \$4.237,000.00   \$5.496,417.16   \$0.01 in full, warrants not   TRISUMMET BANK   TRISUMMET BANK   TN 11/2/2009   TRISUMMET BANK   TN 11/2/2009   TRISUMMET BANK   TRISUMMET	nt outstanding	\$1,000.00	\$1,150,000,00 1,150
TRISUMMIT BANK   KINGSPORT   TN   1/1/2015   TRISUMMIT CORPORATION   ACKSON   MS   1/12/2006   Peterred Stock w Warrants   \$215,000,000,00   \$0.00   \$236,287,500,00   Redeemed, in full, warrant   TRUSTMARK CORPORATION   ACKSON   MS   1/29/2009   \$1.00   \$236,000,000,00   \$0.00   \$236,287,500,00   Redeemed, in full, warrant   TRUSTMARK CORPORATION   ACKSON   MS   1/29/2009   \$1.00   \$1.	A Outstanding	\$1.000.00	\$1.150.000.00
11         TRUSTMARK CORPORATION         JACKSON         MS         11/21/2008   Preferred Stock w/ Warrants         \$215,000,000.00         \$0.00         \$236,287,500.00         Redeemed, in full, warrant           TRUSTMARK CORPORATION         JACKSON         MS         12/9/2009         \$215,000,000.00         \$0.00         \$236,287,500.00         Redeemed, in full, warrant           TRUSTMARK CORPORATION         JACKSON         MS         12/9/2009         \$100,000,000 <td>\$5,251,500.00 7,002</td> <td>\$750.00 (\$1,750,500.</td> <td>00) \$124,665.75 138</td>	\$5,251,500.00 7,002	\$750.00 (\$1,750,500.	00) \$124,665.75 138
TRUSTMARK CORPORATION JACKSON MS 129/20009  TRUSTMARK CORPORATION JACKSON MS 129/20009  HAYKON MS 129/20009	ants not outstanding (\$52.515.00)		
1000   1000	\$215,000,000.00 215,000	\$1,000.00	\$10,000,000.00 1,647,931
	ants not outstanding		\$600,000,00 60
	\$12.000.000.00 12.000 ants not outstanding	\$1.000.00	\$800,000.00 80
U.S. BANCORP	\$6.599.000.000.00 6.599.000	\$1.000.00	\$139,000,000.00 32,679,102
8.122         U.S. CENTURY BANK         MMMI         FL         8.7/2009 Preferred Stock w Exercised Warrants         \$50.236,000.00         \$0.00         \$13.070.409.40         Sold. in full: warrants not           LLS. CENTURY PANK         MAMI         FL         8.7/2009 Preferred Stock w Exercised Warrants         \$50.236,000.00         \$0.00         \$13.070.409.40         Sold. in full: warrants not	\$11 738 143 76 50 236	\$233.66 (\$38.497.856.	
U.S. CENTLRY BANK  MIAMI  FL. 3/17/2015  8,14,44  UBT BANCSHARES, INC.  MARYSVILLE  KS B1/10/2019  MARYSVILLE  KS B1/10/2019  MARYSVILLE  KS B1/10/2019  MARYSVILLE  KS B1/10/2019	ants not outstanding \$8.950,000,00 8.950	\$1,000.00	\$450,000,00 45
22 97 141 LLCRH HOLDINGS INC SAN EPANCISCO CA 11/14/2008 Preferred Stock of Warrante San FRANCISCO CA 11/14/2008 Preferred Stock of Warrante S	86.950.000.00 6.950 e		
UCB+ HCLDINGS INC.  SAN FRANCISCO CA 11/6/2009   11/1/2009   1/1/2	ants not outstanding	(\$298.737.000.	901
UMPQUA HOLDINGS CORP.   PORTLAND   OR   2/17/2010   UMPQUA HOLDINGS CORP.   PORTLAND   OR   3/1/2010   OR   3/1/2010   OR   3/1/2010   OR   OR   OR   OR   OR   OR   OR   O	\$214.181.000.00 214.181	\$1.000.00	\$4,500,000.00 1,110,898
8.14.18.44.4.5         UNDN BANK & TRUST COMPANY         OXFORD         NC         51/2009 Preferred Stock w/ Warrants         \$3.940,000.0         \$0.00         \$7.031.291.65         Reserved in full. warrants           1.00.00.00.00         1.00.00.00.00         \$3.940,000.0         \$2.927,000.0	ants not outstanding		
UNION BANK A TRUST COMPANY	\$6,191,000.00 6,191	\$1,000.00	\$160,000.00 160
LINION FINANCIAL CORPORATION ALBI IQUIFRO LE NM 7/25/2012	\$600,000.00 600	\$1,000.00	
UNION FINANCIAL CORPORATION   ALBUQUERQUE   NM   10/22013     10/22013     12/16/25   UNION FIRST MARKET BANKSHARES CORPORATION   SOVILING GREEN   V/A   17/19/2008   Pelebred Stock w/ Warrants   \$59,000,000.00   \$0.00   \$62,145,972.22   Redeemed, in full, warrants   UNION FIRST MARKET BANKSHARES CORPORATION   SOVILING GREEN   V/A   17/19/2009   17/19/2	\$1.579.000.00 1.579 ants not outstanding	\$1.000.00	\$65,000.00 65
UNION FIRST MARKET BANKSHARES CORPORATION BOWLING GREEN VA 11/18/2009	\$59,000,000,00 59,000	\$1.000.00	\$450,000.00 211,318
UNION FIRST MARKET BANKSHARES CORPORATION   SOWLING GREEN   VA   12/23/2009	ot outstanding \$3.319.050.00 8.700	\$381.50 (\$5.380.950.	
UNITED AMERICAN BANK SAN MATEO CA 928/2014	(\$25,000,00)	\$381.50 (\$6,380.960.	001 \$138.607.85 435
UNITE BANCOR: INC.   TECUMSEH MI 1/16/2009 Preferred Spock w/ Warrants   \$20,800,000,000   \$0.00   \$20,315,524,77   \$304 in Jult warrants not United BancORP; INC.   TECUMSEH MI 6/19/2012	ot outstanding \$17,005,300.00 (\$255,079.50) 20,600	\$825.50 (\$3,594,700.	00)
UNITED BANCORP INC.   TECLMISEH MI 7/18/2012	ants not outstanding		\$38.000.00 311.492
JUSTED BANCORPORATION OF ALABAMA INC. ATMORE AL 5132015  JUSTED BANCORPORATION OF ALABAMA INC. ATMORE AL 5132015	\$10.300.000.00 10.300	\$1.000.00	\$10,125,00 111,258
11.14.15 JURITED BANK CORPORATION BANKESVILLE GA 5/2/2/2/09 Subordinated Debentures of Exercised Warrants \$14.400,000.00 \$0.00 \$18.882,079.62 Redeemed, in full warrant LINES UNITED BANK CORPORATION BANKESVILLE GA 5/2/2/2/20 Subordinated Debentures of Exercised Warrants S14.400,000.00 \$0.00 \$18.882,079.62 Redeemed, in full warrant LINES UNITED BANK CORPORATION GARAGEMENT CORPORATION GARAG	ants not outstanding \$14,400,000,00 14,400,000	\$1.00	\$10,125,00 111,256
UNITED COMMUNITY BANKS, INC. BLAIRSVILLE GA 12/5/2008 Preferred Stock w/ Warrants \$180,000,000.00 \$0.00 \$210,367,527.00 Sold, in full; warrants not	ot outstanding		
UNITED COMMUNITY BANKS, INC.   BLAIRSVILLE   GA   3/27/2013	\$1.516.900.00 1.576 \$12,587,575.00 13,078	\$962.50 (\$59.100. \$962.50 (\$490,425.	00)
UNITED COMMUNITY PARKS INC.   BLARSVILLE GA 3282015   UNITED COMMUNITY PARKS INC.   BLARSVILLE GA 492015   C   C   C   C   C   C   C   C   C	\$159.145.525.00 165.346 (\$1,732,500.00)	\$962.50 (\$490,425. \$962.50 (\$6.200.475.	00)
LINITED COMMUNITY BANKS, INC.  REARRYULE GA 6/10/2013			\$6.677.00 219.908
UNITED FINANCIAL BANKING COMPANIES, INC. VIENNA VA 12/15/2010	\$3,000,000.00 3,000	\$1,000.00	
UNITED FINANCIAL BANKING COMPANIES. INC.   VIENNA   VA 915/2011   UNITED FINANCIAL BANKING COMPANIES. INC.   VIENNA	\$2,658,000,00 2,658 ants not outstanding	\$1.000.00	\$283,000,00 283
UNITY BANCORP, INC.   CLINTON NJ 575,2013   UNITY BANCORP, INC.   CLINTON NJ 773,2013   UNITY BANCORP, INC.	\$10.324.000.00 10.324 \$10,325,000.00 10,325	\$1,000.00 \$1,000.00	
NINT BANCORP INC.   CLIVION NI 522/2009   Network Exercised Warrants 59 900,000,00 \$10,006,686.65   Sold, in full: warrants not			\$2.707.314.00 764.778
UNIVERSAL BANCORP BLOOMFIELD IN 8/8/2013	\$237,527.50 250	\$950.11 (\$12,472. \$950.11 (\$481.438	50)
INVERSAL BANCORP   RLOOMFELD   IN 8/12/0013   R12/0014   R12/0015   R12/001	\$9.168.561.50 9.650 (\$94,060.89)	\$950.11 (\$481.438.	\$476.573.62 495
UNIVERSITY FINANCIAL CORP. IST. PAUL MN   7/30/2010	ants not outstanding \$11,926,000,00 11,926,000	\$1.00	
8 US METRO BANK GARDEN GROVE CA 2/6/2009 Preferred Stock w/ Exercised Warrants \$2.861,000,00 \$0.00 \$3.465,216.00 Redeemed. in full: warrant	ants not outstanding \$2,861,000.00 2,861	\$1,000.00	\$143,000.00 143
USMETRO BANK   GARDEN GROVE   CA   3/2/3/016	ants not outstanding		\$143,000.00 143
WIMARRIE CARTAL CORP	\$7.742.000.00 7.742 \$2,258,000.00 2,258	\$1,000.00 \$1,000.00	\$500,000.00 500
	ants not outstanding \$7.700.000.00 7.700	\$1,000.00	\$385,000,00 385
VALLEY COMMERCE BANCORP	ot outstanding \$2,296,800.00 5,500	\$417.60 (\$3,203,200.	
VALUEY COMMUNITY BANK  PLEASANTON CA 1/6/2014	(\$25,000,00)	\$3,203,200.	\$45,615.25 2/5
VALLEY FINANCIAL CORPORATION ROANOKE VA 11/14/2012	ants not outstanding \$1.600.000.00 1.600	\$1.000.00	
VALLEY FINANCIAL CORPORATION ROANOKE VA 2/20/2013	\$1,600,000,00 1,600	\$1,000.00	

Footnote	Institution Name VALLEY FINANCIAL CORPORATION	ROANOKE City	State	Date 5/15/2013	Original Investment Type <sup>1</sup> Original Investment Amount Outstanding I	Investment Total Cash Back	2 Investment Status* Amount (Feet <sup>4</sup> \$1,600,000.00	Shares	Avg. Price \$1,000.00	(Realized Loss) / (Write-off) Gain <sup>5</sup>	Wt Amount	Wt Shares
	VALLEY FINANCIAL CORPORATION	ROANOKE		8/14/2013			\$1,600,000,00	1.600	\$1,000,00			
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	10/16/2013			\$9,619,000.00	9,619	\$1,000.00		\$1.547.891.58	344.742
8,14,44	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL GROUP, LTD.	ROANOKE SAGINAW	MI	11/13/2013	Preferred Stock w/ Exercised Warrants \$1,300,000.00	\$0.00 \$1,489,774.7	73 Redeemed, in full; warrants not outstanding					
**	VALLEY FINANCIAL GROUP, LTD. VALLEY NATIONAL BANCORP	SAGINAW WAYNE	MI	9/22/2011	Preferred Stock w/ Warrants \$300,000,000.00	\$0.00 \$318.400.781.5	\$1,300,000,00  Redeemed, in full; warrants not outstanding	1.300	\$1.000.00		\$65.000.00	65
11	VALLEY NATIONAL BANCORP  VALLEY NATIONAL BANCORP	WAYNE	NJ	6/3/2009		\$0.00 \$318,400,7813	Redeemed, in full; warrants not outstanding \$75,000,000.00	75,000	\$1,000.00			
	VALLEY NATIONAL BANCORP	WAYNE	NJ	9/23/2009 12/23/2009			\$125,000,000,00	125 000	\$1,000,00			
	VALLEY NATIONAL BANCORP  VALLEY NATIONAL BANCORP	WAYNE WAYNE	NJ N I	5/24/2010			\$100,000,000.00	100,000	\$1,000.00		\$5 421 615 27	2 532 542
8,41,44	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX	6/26/2009	Preferred Stock w/ Exercised Warrants \$3,000,000.00	\$0.00 \$3,503,795.8	Redeemed, in full; warrants not outstanding					
	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY) VILLAGE BANK AND TRUST FINANCIAL CORP.	DALLAS MIDLOTHIAN	TX	8/25/2011	Preferred Stock w/ Warrants \$14,738,000.00	\$0.00 \$6,933,870.0	\$3.000.000.00  Sold, in full; warrants outstanding	3.000	\$1.000.00		\$150.000.00	150
	VILLAGE BANK AND TRUST FINANCIAL CORP.  VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	11/19/2013	Preferred Stock W Walfants \$14,736,000.00	\$0.00 \$6,933,870.0	Sold, in full; warrants outstanding \$5.672.361.44	14.738	\$384.88	(\$9.065.638.56)	$\overline{}$	
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN		1/6/2014			(\$56.723.6	)				
11	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON ARLINGTON	VA VA	12/12/2008	Preferred Stock w/ Warrants \$71,000,000.00	\$0.00 \$118,453,138.8	Redeemed, in full; warrants not outstanding \$71,000,000,00	71 000	\$1,000,00			
	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA	1/31/2014				11.000	51.000.00		\$33,263,000.00	2,696,203
8.17	VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK	NEWPORT NEWS NEWPORT NEWS	VA	6/12/2009 8/8/2013	Preferred Stock w/ Exercised Warrants \$4.700.000.00	\$0.00 \$3.694.442.5	50 Sold. in full: warrants not outstanding \$325,353.86	522	\$610.42	(\$207.646.14)		
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	8/12/2013			\$2.543.620.14	4.167	\$610.42	(\$1.623.379.86)	\$63.481.25	143
	VIRGINIA COMPANY BANK	NEWPORT NEWS RICHARDSON	VA	9/12/2013		\$0.00 \$1.898.258.5	(\$25,000.00	)				
0.11.14	VISION BANK - TEXAS VISION BANK - TEXAS	RICHARDSON	TX	12/28/2012	Preferred Stock w/ Exercised Warrants \$1.500.000.00	\$0.00 \$1.898.258.5	59 Redeemed, in full: warrants not outstanding \$787,500,00	788	\$1,000,00			
	VISION BANK - TEXAS	RICHARDSON	TX	12/28/2012 7/10/2013			\$787.500.00 \$712,500.00	713	\$1,000.00 \$1,000.00		\$75,000.00	75
	VIST FINANCIAL CORP. VIST FINANCIAL CORP.	WYOMISSING WYOMISSING	PA	12/19/2008 8/1/2012	Preferred Stock w/ Warrants \$25,000,000,00	\$0.00 \$30.710.646.3	Redeemed, in full: warrants not outstanding \$25,000,000.00	25.000	\$1,000.00		\$1.189.813.00	367.984
8.14.45	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA	1/30/2009	Preferred Stock w/ Exercised Warrants \$110.000.000.00	\$0.00 \$131.236.874.3	33 Redeemed in full: warrants not outstanding					
8.11.17	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA	9/15/2011	Preferred Stock w/ Exercised Warrants \$12.000.000.00		\$110,000,000.00 Redeemed. in full: warrants not outstanding	110,000	\$1,000.00		\$5,500,000.00	5,500
0.11.1/	WACHUSETT FINANCIAL SERVICES, INC. WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	4/4/2012	Preferred Stock w. Exercised Waltania \$12,000,000,00	au.uu a 14.731.826.2	\$3,000,000.00	3,000	\$1,000.00			
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	1/30/2013			\$4,000,000.00	4,000	\$1,000.00			$\perp$
11	WACHUSETT FINANCIAL SERVICES, INC. WAINWRIGHT BANK & TRUST COMPANY	CLINTON BOSTON	MA	4/23/2014 12/19/2008	Preferred Stock w/ Warrants \$22,000,000.00	\$0.00 \$23,592,311.	\$5,000,000,000	5.000	\$1,000.00		\$478,000.00	478
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	11/24/2009			\$22,000,000,00	22.000	\$1,000.00			
11.16	WAINWRIGHT BANK & TRUST COMPANY WASHINGTON BANKING COMPANY	BOSTON OAK HARBOR	MΑ	1/16/2009	Preferred Stock w/ Warrants \$26,380,000,00	\$0.00 \$30.628.344.4	15 Redeemed, in full: warrants not outstanding	_			\$568,700.00	390,071
10	WASHINGTON BANKING COMPANY	OAK HARBOR	WA	1/12/2011	20.300.000.00	au.uu au.020.344.4	S Redeemed. In Idir. Warrants not odistandind \$26,380,000.00	26,380	\$1,000.00			
	WASHINGTON BANKING COMPANY	OAK HARBOR		3/2/2011	Preferred Stock w/ Warrants \$200,000,000,000	\$0.00 \$220,749,985.					\$1.625.000.00	246.082
	WASHINGTON FEDERAL, INC. WASHINGTON FEDERAL, INC.	SEATTLE SEATTLE	WA	5/27/2009	Preferred Stock w/ Warrants \$200,000,000,000	SU.UU SZZU./49.985.*	Redeemed, in full: warrants not outstanding \$200,000,000.00	200,000	\$1,000.00			
	WASHINGTON FEDERAL, INC.	SEATTLE	WA	3/15/2010							\$15.388.874.07	1.707.456
8,18,21,44	WASHINGTONFIRST BANKSHARES, INC. WASHINGTONFIRST BANKSHARES, INC.	RESTON RESTON		1/30/2009	Preferred Stock w/ Warrants \$6,633,000.00 \$6,842,000.00	\$0.00 \$15,317,317.8	36 Redeemed, in full; warrants not outstanding					
	WASHINGTONFIRST BANKSHARES, INC. WASHINGTONFIRST BANKSHARES, INC.	RESTON RESTON	VA	8/4/2011			\$13,475,000.00	13,475	\$1,000.00		\$332,000.00	332
8.17	WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES, INC.	WAUKESHA WAUKESHA	WI	6/26/2009 2/6/2013	Preferred Stock w/ Exercised Warrants \$5.625.000.00	\$0.00 \$6.398.893.4	14 Sold. in full: warrants not outstanding \$4,831,002.80	5,212	\$926.90	(\$380,997.20)	\$18,644.66	10
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	2/7/2013			\$92.690.00	100	\$926.90	(\$7.310.00) (\$22.880.30)	\$147.194.69	150
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	2/8/2013			\$290.119.70	313	\$926.90	(\$22.880.30)		
11	WAUKESHA BANKSHARES, INC. WEBSTER FINANCIAL CORPORATION	WAUKESHA WATERBURY	CT	3/26/2013	Preferred Stock w/ Warrants \$400,000,000,000	\$0.00 \$457.333.286.5	(\$52,138.13 51 Redeemed, in full: warrants not outstanding	)				
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	3/3/2010		90.00	\$100,000,000.00	100,000	\$1,000.00			
	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY WATERBURY		10/13/2010			\$100.000.000.00 \$200,000,000.00	100.000	\$1,000.00 \$1,000.00			
	WEBSTER FINANCIAL CORPORATION WELLS FARGO & CO.	WATERBURY MINNEAPOLIS	CT	6/8/2011				200,000	31,000.00		\$20.388.842.06	3.282.276
11	WELLS FARGO & CO.	MINNEAPOLIS	MN	10/28/2008	Preferred Stock w/ Warrants \$25,000,000,000.000	\$0.00 \$27,281,347,113.9	S Redeemed, in full; warrants not outstanding \$25,000,000,000.00	05.000	£4 000 000 00			
	WELLS FARGO & CO. WELLS FARGO & CO.	MINNEAPOLIS MINNEAPOLIS	MN	12/23/2009 5/26/2010				25,000	\$1,000,000.00		\$840.374.891.73	110.261.688
11	WESBANCO, INC.	WHEELING	WV	12/5/2008	Preferred Stock w/ Warrants \$75,000,000.00	\$0.00 \$78,804,166.6	Redeemed, in full; warrants not outstanding					
	WESBANCO, INC.	WHEELING WHEELING	WV	9/9/2009 12/23/2009			\$75,000,000,00	75.000	\$1,000.00		\$950,000.00	439,282
11	WEST BANCORPORATION, INC. WEST BANCORPORATION, INC.	WEST DES MOINES WEST DES MOINES	IA	12/31/2008	Preferred Stock w/ Warrants \$36,000,000.00	\$0.00 \$41.195.000.0	00 Redeemed, in full: warrants not outstanding				\$300,000.00	400,202
	WEST BANCORPORATION, INC. WEST BANCORPORATION. INC.	WEST DES MOINES	IA.	6/29/2011 8/31/2011			\$36,000,000.00	36,000	\$1,000.00		\$700.000.00	474.100
11	IWESTAMERICA BANCORPORATION	WEST DES MOINES SAN RAFAEL	CA	2/13/2009	Preferred Stock w/ Warrants \$83,726,000,00	\$0.00 \$87,360,236.6	81 Redeemed, in full: warrants not outstanding				3700.000.00	474.100
	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION	SAN RAFAEL SAN RAFAEL	CA	9/2/2009			\$41,863,000.00 \$41,863,000.00	41,863	\$1,000.00 \$1,000.00			
	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION	SAN RAFAEL SAN RAFAEL		11/21/2011			\$41.863.000.00	41.863	\$1,000.00		\$878,256.00	246,698
44	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	11/21/2008	Preferred Stock w/ Warrants \$140.000.000.00	\$0.00 \$160.365.000.0	00 Redeemed, in full: warrants not outstanding					
	WESTERN ALLIANCE BANCORPORATION WESTERN ALLIANCE BANCORPORATION	LAS VEGAS LAS VEGAS	NV	9/27/2011			\$140,000,000.00	140,000	\$1,000.00		\$415.000.00	787.107
8,117	WESTERN COMMUNITY BANCSHARES INC	PALM DESERT	CA	12/23/2008	Preferred Stock w/ Exercised Warrants \$7,290,000,00	\$0.00 \$554,083.0	00 Currently Not Collectible				5415.000.00	707.107
0 14 10	WESTERN COMMUNITY BANCSHARES. INC.	PALM DESERT	CA	11/7/2014	Preferred Stock w/ Exercised Warrants \$6.855.000.00	\$0.00 \$13.053.910.8	27 Sold in full: unregate not outstanding			(\$7.290.000.00)		
w. 14. 10	WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH MONMOUTH	IL	12/23/2008	Preferred Stock w/ Exercised Warrants \$6.855,000.00 \$4,567,000.00	20.00 213.053.910.8	37 Sold. in full: warrants not outstanding					
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH MONMOUTH	IL	11/8/2012			\$1.050.524.72 \$9,673,015.37	1,117	\$940.49 \$938.67	(\$66.475.28) (\$631,984.63)	\$335,417.06	240
	WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES. INC.	MONMOUTH	IL	1/1/9/2012			(\$107.235.4:	10,305	\$936.67	[\$0.31,904.03]	\$335,417.06	343
8,11,78	WESTERN ILLINOIS BANCSHARES. INC. WESTERN RESERVE BANCORP, INC.	MEDINA	OH	5/15/2009	Preferred Stock w/ Exercised Warrants \$4,700,000.00	\$0.00 \$5,842,197.9	Redeemed, in full; warrants not outstanding	ļ	84			
8	WESTERN RESERVE BANCORP, INC. WHITE RIVER BANCSHARES COMPANY	MEDINA FAYETTEVILLE FAYETTEVILLE	AR	11/30/2012 2/20/2009	Preferred Stock w/ Exercised Warrants \$16,800,000.00	\$0.00 \$20,275,427.	\$4.700.000.00  Sold, in full; warrants not outstanding	4.700	\$1.000.00		\$235.000.00	235
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	2/20/2009 7/1/2014	4.0(000)00000	, , , , , , , , , , , , , , , , , , ,	\$1,300,000.00	1,300	\$1,063.21	\$82,173.00		
	WHITE RIVER BANCSHARES COMPANY WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE FAYETTEVILLE	AR	7/2/2014 9/26/2014			\$15.500,000.00 (\$178.619.2)	15.500	\$1.063.21	\$979.755.00	\$1.002.535.38	840
	WHITNEY HOLDING CORPORATION	NEW ORLEANS		12/19/2008	Preferred Stock w/ Warrants \$300.000.000.00	\$0.00 \$343.733.333.3	33 Redeemed, in full: warrants not outstanding					
11		NEW ORLEANS	LA	6/3/2011			\$300,000,000	300,000	\$1,000.00		\$6,900,000.00	2,631,579
	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON WILMINGTON	DE	5/13/2011	Preferred Stock w/ Warrants \$330.000.000.00		Redeemed. in full: warrants outstanding \$330,000,000.00	330,000	\$1,000.00			
	WILSHIRE BANCORP. INC.	LOS ANGELES	CA	12/12/2008	Preferred Stock w/ Warrants \$62.158.000.00	\$0.00 \$68.809.170.5	52 Sold. in full: warrants not outstanding					
	WILSHIRE BANCORP, INC. WILSHIRE BANCORP, INC.	LOS ANGELES LOS ANGELES	CA CA	4/3/2012 6/20/2012			\$58.646.694.58 (\$879.700.42	62,158	\$943.51	(\$3.511.305.42)	\$760.000.00	949,460
11	WINTRUST FINANCIAL CORPORATION	LAKE FOREST			Preferred Stock w/ Warrants \$250,000,000,000	\$0.00 \$300.704.730.8	31 Redeemed, in full: warrants not outstanding				Ţ. 12,120.00	5.0,400
	WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION	LAKE FOREST	II.	2/14/2011			\$250,000,000.00	250,000	\$1,000.00		\$25.600.564.15	1.643.295
8,14	WINTRUST FINANCIAL CORPORATION WORTHINGTON FINANCIAL HOLDINGS, INC.	LAKE FOREST HUNTSVILLE	AL	5/15/2009	Preferred Stock w/ Exercised Warrants \$2,720,000.00	\$0.00 \$2,780,391.2	21 Sold, in full; warrants not outstanding					
	WORTHINGTON FINANCIAL HOLDINGS. INC. WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE HUNTSVILLE	AL	6/24/2013 7/26/2013			\$2.343.851.20 (\$24,999.9)	2.720	\$861.71	(\$376.148.80)	\$90.940.00	136
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	1/23/2009	Preferred Stock w/ Warrants \$52,625,000.00	\$0.00 \$57.640.856.6	34 Sold. in full: warrants not outstanding					
	WSFS FINANCIAL CORPORATION WSFS FINANCIAL CORPORATION	WILMINGTON	DE	4/3/2012			\$48.157.663.75 (\$722.364.96	52,625	\$915.11	(\$4.467.336.25)	\$1,800,000,00	175 105
	WSFS FINANCIAL CORPORATION  YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	WILMINGTON ELKIN	NC NC	9/12/2012	Preferred Stock w/ Warrants \$36,000,000,000	\$0.00 \$52,383,419,8	35 Sold, in full: warrants not outstanding				\$1,800,000.00	1/5,105
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	7/24/2009								
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN ELKIN	NC NC	9/18/2012 6/10/2013			\$44.149.056.00 (\$662.235.84	49.312	\$895.30	(\$5.162.944.00)	\$55,677,00	91,178
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION YORK TRADITIONS BANK	ELKIN ELKIN	NC	6/11/2013							\$20.000.00	128.663
				4/24/2009	Preferred Stock w/ Exercised Warrants \$4,871,000.00	\$0.00 \$5,705,022.	14 Redeemed, in full; warrants not outstanding	1	l	. 1	1	
8,14,45	YORK TRADITIONS BANK	YORK	PΔ	7/14/2011			\$4.871.000.00	4 974	\$1,000,00		\$244,000,00	
8,14,45 11	YORK TRADITIONS BANK ZIONS BANCORPORATION	YORK SALT LAKE CITY	PA UT	7/14/2011	Preferred Stock w/ Warrants \$1,400,000,000,000		\$4,871,000.00  Redeemed, in full: warrants not outstanding	4,871	\$1,000.00		\$244,000.00	244
8,14,45	YORK TRADITIONS BANK ZIONS BANCORPORATION ZIONS BANCORPORATION	YORK SALT LAKE CITY SALT LAKE CITY	PA UT UT	7/14/2011 11/14/2008 3/28/2012	Preferred Stock w/ Warrants \$1.400.000.000.00		\$4,871,000.00 \$4,871,000.00 \$2 Redeemed. in full: warrants not outstanding \$700,000.000.00	700,000	\$1,000.00		\$244,000.00	244
8,14,45	YORK TRADITIONS BANK ZIONS BANCORPORATION	YORK SALT LAKE CITY	PA UT UT	7/14/2011			\$4,871,000.00   \$4,871,000.00   \$700,000,000.00   \$700,000,000.00	700,000	\$1,000.00	(\$5,172,746,196.39) \$6,908,263,210.67	\$7,666,418.51	5,789,909

Footnote Footnote Description
1 All pricing is at par.
2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
8 Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
12 Redemption pursuant to a qualified equity offering.
13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
17 This institution participated in the expansion of CPP for small banks.
18 This institution received an additional investment through the expansion of CPP for small banks.
19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.

Footnote Footnote Description
22 As of the date of this report, this institution is in bankruptcy proceedings.
23 On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
29 On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
30 Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury gain gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan St
31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.
32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

Footnote Footnote Description	
33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities is	ssued by
First Merchants Capital Trust III.	
34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which	
equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of	
conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury and all provided the provided by the MCP at the time of the converted into 32,941,797 shares of common stock of First BanCorp. Treasury and the provided by the converted into 32,941,797 shares of common stock of First BanCorp. Treasury and the provided by the converted into 32,941,797 shares of common stock of First BanCorp. Treasury and the provided by the converted into 32,941,797 shares of common stock of First BanCorp. Treasury and the provided by the converted into 32,941,797 shares of common stock of First BanCorp. Treasury and the provided by the converted into 32,941,797 shares of common stock of First BanCorp.	
received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors received all accrued and previously unpaid dividends on the MCP at the time of the conversion.	neetings.
35 On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stoc	k in Pacific
Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized preferred Stock (MCP).	
accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP	
converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock of Pa	
Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to r	eceive
\$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.	
36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for a	n investment
under the terms of the CDCI program. See "Community Development Capital Initiative" below.	
37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investigation.	tment.
Therefore this disposition amount does not represent cash proceeds to Treasury.	
38 On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible	
Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion condition	ns set forth in
the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.	
39 Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation	n to Treasury
for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.	·
40 On 2/40/44 Transport completed the explanate of the \$425,000,000 of preferred steels (including accounted and unpoid dividends thereon) in Control Design Financial Complete actually	th
40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not le 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.	ess man
41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by	v the
acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company a	
acquiror entered into on 3/23/2011.	
42 As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in	n NC
Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which	
to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among	Treasury,
the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.	(1.0.10)
43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corpora	` ,
Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursiterms of the agreement between Treasury and BMO entered into on 05/16/2011.	uant to the
44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation	on in the
Small Business Lending Fund.	III UIO

Footnote Fo	ootnote Description
45 Re	epayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection
wit	th the institution's participation in the Small Business Lending Fund.
46 Or	11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal
De	eposit Insurance Corporation (FDIC) was named Receiver.
	11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named eceiver.
	3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal
De	eposit Insurance Corporation (FDIC) was named Receiver.
	1 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation DIC) was named Receiver.
	n 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit surance Corporation (FDIC) was named Receiver.
51 Or	7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named eceiver.
52 Or	n 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which pointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
53 Or	n 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common bock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
	a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired
	mpany on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury,
	e acquired company and the acquiror entered into on 9/16/2011.
	9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions,
	nich appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	epayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending and, which occurred at a later date.
	n 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, nich appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	s a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant sued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
59 As	a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation
we	ere exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. tered into on 11/30/2011.
	1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a
	rchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement
	tween Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
	a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was
ex	changed for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.

Footnote Footnote Description
62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount
together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Depos Insurance Corporation (FDIC) as receiver.
69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
74 On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with
Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.

Footnote Footnote Description	
79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to Fir	st Sound for an aggregate purchase price of \$3,700,000, pursuant to
the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.	
80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursu ("Starbuck") entered into on 12/11/2012.	uant to an agreement with PremierWest and Starbuck Bancshares, Inc.
81 In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ( the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus a held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holdin	accrued dividends and (ii) exchanged the Community Financial warrant g entered into on 1/09/13.
82 On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 share share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastagreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in c	al Banking Company, Inc. that, pursuant to the placement agency onnection with the transaction.
83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrus Corporation ("Trustmark") entered into on 02/11/2013.	
84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an agg agreement between Treasury and FBG entered into on 2/12/13.	gregate purchase price of \$8,000,000, pursuant to the terms of the
85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBC (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.	had been issued to Treasury by Pacific International. Treasury
86 On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of	, , , , , , , , , , , , , , , , , , , ,
87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common sto between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, enthereto.	
88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and shares of common stock on 3/19/2013.	d (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such
89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrance securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancor 4/1/2013.	
90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, I pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into o	
91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institution Receiver.	
92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District	of Indiana.
93 On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C8 sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement.	

Footnote	Footnote Description
	94 On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement
	a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to
	which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold
	the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
	95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
	96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of
	the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the
	receipt of certain shareholder approvals.
	97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference
	appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-
	stability/reports/Pages/Monthly-Report-to-Congress.aspx.
	98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common
	stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant
	and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
	99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
1	00 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the
	Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
1	01 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation
	(CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an
	agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
1	02 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which
	Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
1	03 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance
	Corporation (FDIC) as receiver.
1	04 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to
	Treasury by Alaska Pacific Bancshares, Inc.
1	05 On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to
	BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
1	06 On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities
1	purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.  Or On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which
'	Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
	Treasury agreed to sell to Fark Sterling the GFF preferred stock and warrant issued by FGBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
1	08 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho. On 11/25/2014, the bankruptcy court for the District of Idaho confirmed
	Idaho Bancorp's amended plan of reorganization. On 8/5/2015 and 9/29/2015, UST received net distributions of \$427,844.29 and \$3,522.87, respectively, from Idaho Bancorp (after payment
	to the Department of Justice of a 3% litigation fee).

Footnote Footnote Description
109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
112 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
113 On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
114 On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014.
115 On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
116 The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, 10/17/2014.
117 The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.
118 On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.
119 On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014.
120 As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.
121 On 12/11/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 3/8/2015. Completion of the sale under this authority occurred on 3/6/2015.
122 On 03/17/2015, Treasury sold all of its preferred stock issued by U.S. Century Bank to purchasers for total proceeds of \$12.3 million, pursuant to a securities purchase agreement dated as of March 17, 2015.
123 On 7/15/2015, Treasury entered into an agreement with Suburban Illinois Bancorp, Inc. (Suburban), pursuant to which Treasury agreed to sell its CPP senior subordinated securities to Suburban for (i) \$15,750,000, plus (ii) all accrued and unpaid dividends through 4/1/2015 subject to the conditions specified in such agreement. This transaction was in conjunction with a merger between Suburban and Wintrust Financial Corporation. The sale was completed on 7/16/2015.
124 On 8/4/2015, Treasury entered into an agreement with City National Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/7/2015.

Footnote	Footnote Description
	5 On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all Preferred Stock and Warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for an
	aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.
120	6 On 8/27/2015, Treasury entered into an agreement with Patapsco Bancorp, Inc. and Howard Bancorp, Inc., in connection with a merger pursuant to which Treasury agreed to sell its Patapsco
	Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Howard Bancorp, Inc. for (i) \$6,300,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the
	conditions specified in the agreement. The sale was completed on 8/28/2015.
127	7 On 9/18/2015, Treasury entered into an agreement with Goldwater Bank, N.A. and Kent Wiechert, pursuant to which Treasury agreed to sell all of its CPP preferred stock issued by Goldwater
	Bank, N.A.to Wiechert for total proceeds of \$1,348,000 subject to the satisfaction of conditions specified in the agreement. The sale was completed on 9/21/2015.
128	3 On 10/2/2015, Treasury completed the exchange of its Capital Commerce Bancorp, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement
	of the same date with Capital Commerce Bancorp, Inc. The consideration for that exchange included accrued and unpaid dividends through June 30, 2015. As part of the exchange
	transaction, Treasury immediately sold the resulting Capital Commerce Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/2/2015,
	with the purchaser parties thereto.
129	On 11/13/2015, Treasury received \$3.88 million from the Department of Justice as a payment related to the United States' \$4.00 million False Claims Act action against the estate and trusts
	of the late Layton P. Stuart, former owner, president, and Chief Executive Officer of One Financial Corporation.
130	On 12/23/2015, Treasury completed the exchange of its CalWest Bancorp preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same
	date with CalWest Bancorp. As part of that transaction, Treasury immediately sold the resulting CalWest Bancorp common stock to purchasers pursuant to securities purchase agreements,
	each dated as of 12/23/2015, with the purchaser parties thereto.
13	1 On 2/29/2016, Treasury entered into an agreement with HCSB (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject
	to the satisfaction of the conditions specified in the agreement. The sale was completed on 4/11/2016.
132	2 Sonoma Valley Bancorp was liquidated and dissolved pursuant to the provision of the California Corporations Code. As part of that liquidation and dissolution, UST received a distribution of
	\$150,000 from Sonoma Valley Bancorp on 6/15/2016.
133	3 On 6/30/2016, Treasury completed the exchange of its Liberty Shares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same
	date with Liberty Shares, Inc. As part of that transaction, Treasury immediately sold the resulting Liberty Shares, Inc. common stock to purchasers pursuant to securities purchase
	agreements, each dated as of 6/30/2016, with the purchaser parties thereto.
134	4 On 7/1/2016, Treasury completed the sale to United Community Banks, Inc. (UCBI) of all of its CPP preferred stock and associated warrants issued by Tidelands Bancshares, Inc.
	(Tidelands) to UCBI for total proceeds of \$8,984,227 subject to the satisfaction of conditions specified in the agreement. This transaction was in conjunction with a merger between Tidelands
400	and UCBI.
138	5 On 6/28/2016, the United States completed a settlement of several lawsuits related to Treasury's investment in One Financial Corporation (OFC). As a result of that settlement, it received
4.04	344,227 shares of OFC common stock on 6/23/2016.
130	6 On 12/21/2016, Treasury entered into an agreement with Broadway Financial Corporation, First Republic Bank, and Broadway Federal Bank, f.s.b Employee Ownership Trust, pursuant to
	which Treasury agreed to sell part of its CPP common stock to the three entities for total proceeds of \$7,477,547.40 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on December 22, 2016.
12	7 On 12/28/2016, Treasury entered into an agreement with Allied First Bancorp (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a
13	discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/28/2016.
129	3 On 2/28/2017, Treasury completed the exchange of its Citizens Commerce Bancshares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange
	agreement of the same date with Citizens Commerce Bancshares, Inc. As part of that transaction, Treasury immediately sold the resulting Citizens Commerce Bancshares, Inc. common
	stock to purchasers pursuant to securities purchase agreements, each dated as of 2/28/2017, with the purchaser parties thereto.
139	9 On May 8, 2017, Treasury obtained 344,577 shares of One Bank & Trust common shares in an Execution Sale conducted by the United States Marshal's Service.
	On May 15, 2017, Treasury sold 10,291,553 shares of First BanCorp common stock at \$5.61 per share for total proceeds of \$57,735,612.
140	On may 10, 2017, Treasury sold 10,291,000 shares of First Dailout Continuit stock at \$0.01 per share for total proceeds of \$07,700,012.

Footnote	Footnote Description
14	1 On May 31, 2017, Treasury received a court ordered \$100.00 restitution check from a former executive of United Commercial Bank.
14	2 On 6/28/2017, Treasury entered into agreements with Broadway Financial Corporation, Pacific Western Bank and Community Bank, pursuant to which Treasury agreed to sell part of its CPP
	common stock to Pacific Western Bank and Community Bank for total proceeds of \$3,480,975 subject to the satisfaction of conditions specified in the agreement. The transaction was
	completed on 6/29/2017.

## CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date	Pricing Mechanism <sup>6</sup>	Number of Shares	Proceeds <sup>7</sup>
4/26/2010 - 1 5/26/2010	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - <sup>2</sup> 6/30/2010	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - <sup>3</sup> 9/30/2010	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - <sup>4</sup> 12/6/2010	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010 5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

 $\ensuremath{\text{7/}}$  Amount represents the gross proceeds to Treasury.

## COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

"Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed – institution has repaid Treasury's investment
Sold – by auction, an offering, or through a restructuring
Exited bankruptcy/receivership - Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-df)
In full – all of Treasury's investment amount
In part – part of the investment is no longer held by Treasury, but some remains

										Capital R	epayment / Disposition / A	uction	
Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup> Investment Status*	Amount	(Fee) Shares	Avg. Price	(Realized Loss) / (Write-off) Gain
26	Alternatives Federal Credit Union	Ithaca	NY	9/24/2010	Subordinated Debentures		\$2,234,000.00	\$0.00	\$2,334,902.34 Sold, in full				
	Alternatives Federal Credit Union	Ithaca		12/27/2016						\$2,055,280.00	2,234,000	\$0.92	(\$178,720.00)
8	American Bancorp of Illinois, Inc.	Oak Brook	IL I	9/17/2010	Subordinated Debentures		\$5,457,000.00	\$0.00	\$6,549,066.96 Redeemed, in Full	AF 457 000 00	5 457 000	<b>#</b> 4.00	
0	American Bancorp of Illinois, Inc.	Oak Brook	WY	3/1/2017	Subardinated Debastures		\$2,500,000.00	\$0.00	\$2,600,277.77 Redeemed, in Full	\$5,457,000.00	5,457,000	\$1.00	
0	Atlantic City Federal Credit Union		WY	9/26/2012	Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,000,277.77   Redeemed, in Full	\$2,500,000.00	2,500,000	\$1.00	
8	Atlantic City Federal Credit Union Bainbridge Bancshares, Inc.		GA		Preferred Stock		\$3,372,000.00	\$0.00	\$3,645,637.33 Redeemed, in Full	\$2,500,000.00	2,300,000	\$1.00	
	Bainbridge Bancshares, Inc.	Bainbridge	GA	9/10/2014	Troiding Stook		\$0,512,000.00	40.00	\$0,010,001.00   1100001100, III 1 UII	\$2,372,000.00	2.372	\$1,000.00	
	Bainbridge Bancshares, Inc.	Bainbridge	GA	1/7/2015						\$1,000,000.00	2,372 1,000	\$1,000.00	
8	Bancorp of Okolona, Inc.	Okolona	MS	9/29/2010	Subordinated Debentures		\$3,297,000.00	\$0.00	\$3,547,974.96 Redeemed, in Full				
	Bancorp of Okolona, Inc.	Okolona		3/13/2013						\$3,297,000.00	3,297,000	\$1.00	
3,4,14	BancPlus Corporation	Ridgeland			Preferred Stock	\$50,400,000.00	\$30,514,000.00	\$0.00	\$85,045,109.22 Sold, in full	_			
0.44	BancPlus Corporation	Ridgeland		10/18/2016	D ( 10 1		AF 050 000 00	#0.00	As see see out D. L. L. S. H.	\$75,250,020.00	80,914	\$930.00	(\$5,663,980.00)
8,11	BankAsiana	Palisades Park			Preferred Stock		\$5,250,000.00	\$0.00	\$5,565,583.34 Redeemed, in Full	\$F 0F0 000 00	5.050	64 000 00	
8	BankAsiana Bethex Federal Credit Union	Palisades Park Bronx		0/20/2013	Subordinated Debentures		\$502,000.00	\$0.00	\$553,566.56 Redeemed, in Full	\$5,250,000.00	5,250	\$1,000.00	
0	Bethex Federal Credit Union			11/18/2015	Subordinated Dependings		\$302,000.00	\$0.00	\$333,300.30 Redeemed, iii Fuli	\$502,000.00	502,000	\$1.00	
8	Border Federal Credit Union			9/29/2010	Subordinated Debentures		\$3,260,000.00	\$0.00	\$3,523,697.78 Redeemed, in Full	ψουΣ,000.00	002,000	ψ1.00	
_	Border Federal Credit Union			10/15/2014						\$3,260,000.00	3,260,000	\$1.00	
8	Brewery Credit Union		WI		Subordinated Debentures		\$1,096,000.00	\$0.00	\$1,140,388.00 Redeemed, in Full	40,200,000			
	Brewery Credit Union	Milwaukee	WI	10/3/2012						\$1,096,000.00	1,096,000	\$1.00	
27	Brooklyn Cooperative Federal Credit Union		NY		Subordinated Debentures		\$300,000.00	\$0.00	\$317,450.00 Sold, in full				
	Brooklyn Cooperative Federal Credit Union		NY	12/27/2016						\$280,000.00	300,000	\$0.93	(\$20,000.00)
	Buffalo Cooperative Federal Credit Union		NY	9/24/2010	Subordinated Debentures		\$145,000.00	\$145,000.00	\$19,260.83 Full investment outstanding				
8,10	Butte Federal Credit Union		CA	9/24/2010	Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,085,388.88 Redeemed, in Full	<b>64</b> 000 000 00	4 000 000	04.00	
R	Butte Federal Credit Union Carter Federal Credit Union			12/31/2014	Subordinated Debentures		\$6,300,000.00	\$3,800,000.00	\$3,121,350.00 Redeemed, in part	\$1,000,000.00	1,000,000	\$1.00	
0	Carter Federal Credit Union		LA	2/6/2013			\$6,300,000.00	\$3,800,000.00	\$3,121,350.00 Redeemed, in part	\$2,500,000.00	2,500,000	\$1.00	
3.6	Carver Bancorp, Inc		NY		Common Stock	\$18,980,000.00		\$18,980,000.00	\$446,512.41 Full investment outstanding	\$2,500,000.00	2,300,000	Ψ1.00	
20	CFBanc Corporation			9/17/2010	Preferred Stock		\$5,781,000.00	\$0.00	\$6,273,348.50 Sold, in full				
	CFBanc Corporation	Washington		12/20/2016			1,7 - 7 - 1		1,7, 1,7, 1,1,1	\$5,549,760.00	5,781	\$960.00	(\$231,240.00)
3,5,33	Citizens Bancshares Corporation	Atlanta	GA		Preferred Stock	\$7,462,000.00		\$7,462,000.00	\$5,785,785.72 Sold, in part				***************************************
	Citizens Bancshares Corporation		GA	9/17/2010			\$4,379,000.00		· ·				
	Citizens Bancshares Corporation			12/30/2016						\$4,227,049.00	4,379	\$965.30	(\$151,951.00)
3,12	Community Bancshares of Mississippi, Inc.				Preferred Stock	\$54,600,000.00		\$0.00	\$57,366,400.00 Sold, in full				
0.4	Community Bancshares of Mississippi, Inc.			10/11/2016	D / 10/1	A4 747 000 00	\$0.040.000.00	<b>*</b> 4 000 000 00	#547.075.50 E.W	\$50,778,000.00	54,600	\$930.00	(\$3,822,000.00)
3,4	Community Bank of the Bay	Oakland	CA		Preferred Stock	\$1,747,000.00	\$2,313,000.00 \$2,650,000.00	\$4,060,000.00 \$2,650,000.00	\$517,875.56 Full investment outstanding				
21	Community First Guam Federal Credit Union Community Plus Federal Credit Union	Hagatna Rantoul	II II		Subordinated Debentures Subordinated Debentures		\$2,650,000.00	\$2,650,000.00	\$352,008.33 Full investment outstanding \$471,025.00 Sold, in full				
21	Community Plus Federal Credit Union	Rantoul	II.	12/20/2016			\$450,000.00	ψ0.00	ψ471,023.00   Gold, II11dii	\$415,000.00	450,000	\$0.92	(\$35,000.00)
	Cooperative Center Federal Credit Union	Berkeley	CA		Subordinated Debentures		\$2,799,000.00	\$2,799,000.00	\$371,800.50 Full investment outstanding	ψ110,000.00	400,000	ψ0.02	(\$00,000.00)
34	D.C. Federal Credit Union	Washington	DC		Subordinated Debentures		\$1,522,000.00	\$500,000.00	\$1,164,984.56 Sold, in part				
	D.C. Federal Credit Union			12/30/2016						\$970,900.00	1,022,000	\$0.95	(\$51,100.00)
	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	9/29/2010	Subordinated Debentures		\$7,000.00	\$7,000.00	\$927.89 Full investment outstanding				
	Episcopal Community Federal Credit Union	Los Angeles	CA	9/29/2010	Subordinated Debentures		\$100,000.00	\$100,000.00	\$13,255.56 Full investment outstanding				
	Fairfax County Federal Credit Union		VA	9/24/2010	Subordinated Debentures		\$8,044,000.00	\$8,044,000.00	\$1,068,511.33 Full investment outstanding \$32,933.34 Redeemed, in Full				
8	Faith Based Federal Credit Union				Subordinated Debentures		\$30,000.00	\$0.00	\$32,933.34 Redeemed, in Full	****	00.000	<b>#</b> 4.00	
0	Faith Based Federal Credit Union Fidelis Federal Credit Union		CA NY	8/19/2015	Cub-adia-stad Dahastusa		\$14,000.00	\$0.00	\$15,411.67 Redeemed, in Full	\$30,000.00	30,000	\$1.00	
0	Fidelis Federal Credit Union			10/14/2015	Subordinated Debentures		\$14,000.00	\$0.00	\$15,411.67 Redeemed, in Full	\$14,000.00	14,000	\$1.00	
3	First American International Corp.		NY		Preferred Stock	\$17,000,000.00		\$17,000,000.00	\$2,312,975.79 Full investment outstanding	\$14,000.00	14,000	Ψ1.00	
3.8	First Choice Bank	Cerritos	CA		Preferred Stock	\$5,146,000.00		\$0.00	\$5,413,877.89 Redeemed, in Full				
-1-	First Choice Bank	Cerritos	CA	5/1/2013		45,1.5,500.00		30.00		\$5,146,000.00	5,146	\$1,000.00	
3,8	First Eagle Bancshares, Inc.	Hanover Park	IL		Subordinated Debentures	\$7,875,000.00		\$0.00	\$9,223,112.50 Redeemed, in Full				
	First Eagle Bancshares, Inc.	Hanover Park	IL	3/25/2016						\$7,875,000.00	7,875,000	\$1.00	
8	First Legacy Community Credit Union	Charlotte	NC		Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,070,166.67 Redeemed, in Full				
	First Legacy Community Credit Union	Charlotte	NC	4/2/2014						\$1,000,000.00	1,000,000	\$1.00	
3,8	First M&F Corporation		MS		Preferred Stock	\$30,000,000.00		\$0.00	\$31,751,666.67 Redeemed, in Full	****	00.000	04 000 07	
0.47	First M&F Corporation		MS	8/30/2013		\$0.04F,000.00		<b>\$0.00</b>	60 F00 F00 00   C-Id i- 6-II	\$30,000,000.00	30,000	\$1,000.00	
3,17	First Vernon Bancshares, Inc.	Vernon	AL		Preferred Stock	\$6,245,000.00		\$0.00	\$6,528,523.06 Sold, in full	\$5.745.400.00	E DAE	\$020.00	(\$499,600.00)
8	First Vernon Bancshares, Inc. Freedom First Federal Credit Union	Vernon Roanoke	VA	9/29/2010	Subordinated Debentures		\$9,278,000.00	\$0.00	\$9,779,527.44 Redeemed, in Full	\$5,745,400.00	6,245	\$920.00	(000.000)
Ü	Freedom First Federal Credit Union			6/12/2013	Gubordinated Deberitures		\$3,270,000.00	ψ0.00	\$3,773,327.44   Redeemed, IIT dil	\$9,278,000.00	9,278,000	\$1.00	
8	Gateway Community Federal Credit Union		MT		Subordinated Debentures		\$1,657,000.00	\$0.00	\$1,725,397.27 Redeemed, in Full	\$2,2. 0,000.00	0,2,0,000	ψ1.00	
	Gateway Community Federal Credit Union			10/17/2012			. , ,	1.72		\$1,657,000.00	1,657,000	\$1.00	
28	Genesee Co-op Federal Credit Union	Rochester	NY	9/17/2010	Subordinated Debentures		\$300,000.00	\$0.00	\$316,666.67 Sold, in full				
	Genesee Co-op Federal Credit Union		NY	12/27/2016						\$279,000.00	300,000	\$0.93	(\$21,000.00)
8	Greater Kinston Credit Union	Kinston	NC		Subordinated Debentures		\$350,000.00	\$0.00	\$360,714.44 Redeemed, in Full				
	Greater Kinston Credit Union	Kinston	NC	4/10/2012						\$350,000.00	350,000	\$1.00	
3,8	Guaranty Capital Corporation	Belzoni	MS		Subordinated Debentures	\$14,000,000.00		\$0.00	\$16,773,983.33 Redeemed, in Full	*********	44.005	<b>64.0</b> -	
	Guaranty Capital Corporation			12/21/2016	Subordinated Debastures		\$100,000,00	\$100,000.00	\$42.255.50 Eull investment out-t	\$14,000,000.00	14,000,000	\$1.00	
	Hill District Federal Credit Union	Pittsburgh Jackson	PA MS	9/29/2010	Subordinated Debentures		\$100,000.00	\$100,000.00	\$13,255.56 Full investment outstanding				
3.4	Hope Federal Credit Union IBC Bancorp, Inc.	Chicago	II		Subordinated Debentures Subordinated Debentures	\$4,205,000.00	\$4,520,000.00 \$3,881,000.00	\$4,520,000.00 \$8,086,000.00	\$602,164.44 Full investment outstanding \$1,674,588.14 Full investment outstanding				
3.35	IBW Financial Corporation	Washington	DC		Preferred Stock	\$6,000,000.00	45,001,000.00	\$0.00	\$6,369,000.00 Sold, in full				
-,	IBW Financial Corporation	Washington		12/30/2016		\$0,000,000.00		ψ0.30	, , , , , , , , , , , , , , , , , , , ,	\$5,610,000.00	6,000	\$935.00	(\$390,000.00)
8	Independent Employers Group Federal Credit Union	Hilo			Subordinated Debentures		\$698,000.00	\$0.00	\$769,700.70 Redeemed, in Full	7.7777	-,,,,,,		Marian III
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	Late the Maria	0.4	21.11	8.1 8.1 11 11 11 11	5 1 5 000			T-110-1-12		. 0		(B. F. 11) (All 5(C)
Footnote	Institution Name	City Hilo	State	Date Original Investment Type <sup>1</sup> 11/18/2015	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup> Investment Status*	Amount (Fe \$698,000.00	e) Shares 698,000	Avg. Price \$1.00	(Realized Loss) / (Write-off) Gain
8	Independent Employers Group Federal Credit Union Kilmichael Bancorp, Inc.	Kilmichael	MS	9/3/2010 Subordinated Debentures		\$3,154,000.00	\$0.00	\$3,756,668.07 Redeemed, in Full	\$098,000.00	090,000	\$1.00	
0	Kilmichael Bancorp, Inc.	Kilmichael	MS	11/2/2016		\$5,154,000.00	\$0.00	\$3,730,000.07 (Nedseriled, III I dil	\$3,154,000.00	3,154,000	\$1.00	
3.8	Lafayette Bancorp, Inc.	Oxford	MS	9/29/2010 Preferred Stock	\$4,551,000.00		\$0.00	\$5,035,934.33 Redeemed, in Full		2)101,000	4.1.00	
	Lafayette Bancorp, Inc.	Oxford	MS	1/27/2016					\$4,551,000.00	4,551	\$1,000.00	
8	Liberty County Teachers Federal Credit Union	Liberty	TX	9/24/2010 Subordinated Debentures		\$435,000.00	\$87,000.00	\$393,167.50 Redeemed, in part				
	Liberty County Teachers Federal Credit Union	Liberty	TX	4/2/2014					\$87,000.00	87,000	\$1.00	
	Liberty County Teachers Federal Credit Union	Liberty	TX	12/31/2014					\$87,000.00	87,000	\$1.00	
	Liberty County Teachers Federal Credit Union	Liberty	TX	12/16/2015					\$87,000.00	87,000	\$1.00	
3,4,22	Liberty County Teachers Federal Credit Union	Liberty New Orleans	TX LA	1/11/2017	\$5,645,000.00	\$5,689,000.00	\$0.00	\$12,005,854.33 Sold, in full	\$87,000.00	87,000	\$1.00	
3,4,22	Liberty Financial Services, Inc. Liberty Financial Services, Inc.	New Orleans		9/24/2010 Preferred Stock 12/20/2016	\$5,645,000.00	\$3,069,000.00	\$0.00	\$12,000,804.33   30lu, III luli	\$10,591,623.00	11,334	\$934.50	(\$742,377.00)
36	Lower East Side People's Federal Credit Union	New York	NY	9/24/2010 Subordinated Debentures		\$898,000.00	\$0.00	\$939.667.55 Sold, in full	\$10,331,023.00	11,554	ψ354.50	(\$142,311.00)
00	Lower East Side People's Federal Credit Union	New York	NY	12/30/2016		\$000,000.00	φο.σσ	\$000,007.00 Cold, 117011	\$827,118.22	898,000	\$0.92	(\$70,881.78)
3.23	M&F Bancorp, Inc.	Durham	NC	8/20/2010 Preferred Stock	\$11,735,000.00		\$0.00	\$10,874,433.34 Sold, in full	40=1,1110==			(4.5,55
	M&F Bancorp, Inc.	Durham	NC	12/20/2016	, , , , , , , , , , , , , , , , , , , ,		,	,. ,	\$9,388,000.00	11,735	\$800.00	(\$2,347,000.00)
3,5	Mission Valley Bancorp	Sun Valley	CA	8/20/2010 Preferred Stock	\$5,500,000.00		\$10,336,000.00	\$1,383,354.22 Full investment outstanding				
	Mission Valley Bancorp	Sun Valley	CA	9/24/2010		\$4,836,000.00						
	Neighborhood Trust Federal Credit Union	New York	NY	9/24/2010 Subordinated Debentures		\$283,000.00	\$283,000.00	\$37,593.01 Full investment outstanding				
	North Side Community Federal Credit Union	Chicago	IL	9/29/2010 Subordinated Debentures		\$325,000.00	\$325,000.00	\$43,080.56   Full investment outstanding				
	Northeast Community Federal Credit Union	San Francisco		9/24/2010 Subordinated Debentures		\$350,000.00	\$350,000.00	\$46,491.67 Full investment outstanding				
	Opportunities Credit Union	Burlington	VT	9/29/2010 Subordinated Debentures		\$1,091,000.00	\$1,091,000.00	\$144,618.11 Full investment outstanding				
3,24	PGB Holdings, Inc.	Chicago	IL	8/13/2010 Preferred Stock	\$3,000,000.00		\$0.00	\$3,327,125.28 Sold, in full	\$0.040.000.00	0.00-	£000 00	(000,000,00)
20	PGB Holdings, Inc.	Chicago	IL.	12/20/2016		\$4F0.000.00	#0.00	\$404.450.50 C-Id i- 6.II	\$2,940,000.00	3,000	\$980.00	(\$60,000.00)
30	Phenix Pride Federal Credit Union	Phenix City	AL	9/24/2010 Subordinated Debentures		\$153,000.00	\$0.00	\$161,150.50 Sold, in full	£4.40.000.00	450,000	to 00	(044,000,00)
2.7	Phenix Pride Federal Credit Union	Phenix City	AL	12/27/2016	\$6 704 000 00		<b>#0.00</b>	\$70,000,00 \$614 \$- 6.0	\$142,000.00	153,000	\$0.93	(\$11,000.00)
3,/	Premier Bancorp, Inc.	Wilmette	IIL.	8/13/2010 Subordinated Debentures	\$6,784,000.00		\$0.00	\$79,900.00 Sold, in full	\$70,000,00	6 704 000	\$0.04	(\$6,704,100.00)
8	Premier Bancorp, Inc. Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Wilmette	IL HI	1/29/2013 9/24/2010 Subordinated Debentures		\$273,000.00	\$0.00	\$300,072.50 Redeemed, in Full	\$79,900.00	6,784,000	\$0.01	(\$0,704,100.00)
·	Prince Kunio Federal Credit Union / Hawaii Federal Credit Union  Prince Kunio Federal Credit Union / Hawaii Federal Credit Union	Honolulu	HI	9/24/2010 Subordinated Debentures 9/9/2015		\$273,000.00	\$0.00	φουσ,στ2.50 Inedeemed, in Full	\$273,000.00	273,000	\$1.00	
3.8	PSB Financial Corporation	Many	I.A	9/29/2010 Preferred Stock	\$9,734,000.00		\$0.00	\$10,171,489.22 Redeemed, in Full	Ψ210,000.00	213,000	ψ1.00	
-,0	PSB Financial Corporation	Many	LA	12/28/2012	QU,104,000.00		ψ0.00	4.5,171,100.EE   1000011100, 1111 UII	\$9,734,000.00	9,734	\$1,000.00	
8,16	Pyramid Federal Credit Union	Tucson	AZ	9/24/2010 Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,716,972.22 Sold, in full	\$0,707,000.00	0,104	¥1,000.00	
.,	Pyramid Federal Credit Union	Tucson	AZ	3/9/2016		,,000.00	φο.σσ	. , . ,	\$1,500,000.00	1,500,000	\$1.00	
	Pyramid Federal Credit Union	Tucson	AZ	11/22/2016					\$930,000.00	1,000,000	\$0.93	(\$70,000.00)
	Renaissance Community Development Credit Union	Somerset	NJ	9/29/2010 Subordinated Debentures		\$31,000.00	\$31,000.00	\$4,109.22 Full investment outstanding				· · · · · · · · · · · · · · · · · · ·
37	Santa Cruz Community Credit Union	Santa Cruz	CA	9/24/2010 Subordinated Debentures		\$2,828,000.00	\$0.00	\$2,963,429.78 Sold, in full				-
	Santa Cruz Community Credit Union	Santa Cruz	CA	1/10/2017					\$2,607,416.00	2,828,000	\$0.92	(\$220,584.00)
3,8	Security Capital Corporation	Batesville	MS	9/29/2010 Preferred Stock	\$17,910,000.00		\$0.00	\$19,794,559.99 Redeemed, in Full				
	Security Capital Corporation	Batesville	MS	9/9/2015					\$9,250,000.00	9,250	\$1,000.00	
	Security Capital Corporation	Batesville	MS	3/23/2016					\$3,000,000.00	3,000	\$1,000.00	
	Security Capital Corporation	Batesville	MS	5/27/2016					\$5,660,000.00	5,660	\$1,000.00	
3,4,15	Security Federal Corporation	Aiken	SC	9/29/2010 Preferred Stock	\$18,000,000.00	\$4,000,000.00	\$0.00	\$24,019,111.11 Sold, in full				
	Security Federal Corporation	Aiken	SC	10/31/2016					\$21,340,000.00	22,000	\$970.00	(\$660,000.00)
31	Shreveport Federal Credit Union	Shreveport	LA	9/29/2010 Subordinated Debentures		\$2,646,000.00	\$0.00	\$2,764,776.00 Sold, in full				4
3.4.18	Shreveport Federal Credit Union	Shreveport	LA AR	12/27/2016	\$11,000,000.00	\$22,000,000,00	#0.00	\$25 700 400 00 C-Id i- 6:II	\$2,434,320.00	2,646,000	\$0.92	(\$211,680.00)
3,4,10	Southern Bancorp, Inc.	Arkadelphia	AR	8/6/2010 Preferred Stock 11/29/2016	\$11,000,000.00	\$22,800,000.00	\$0.00	\$35,702,188.89 Sold, in full	\$31,434,000,00	33,800	\$930.00	(\$2,366,000.00)
25	Southern Bancorp, Inc. Southern Chautauqua Federal Credit Union	Arkadelphia Lakewood	NY	9/29/2010 Subordinated Debentures		\$1,709,000.00	\$0.00	\$1,802,139.70 Sold, in full	\$31,434,000.00	33,000	\$930.00	(\$2,300,000.00)
2.5	Southern Chautauqua Federal Credit Union	Lakewood	NY	12/20/2016 Subordinated Debentures		\$1,703,000.00	\$0.00	\$1,002,133.70 00id, ii11dii	\$1,589,370.00	1,709,000	\$0.93	(\$119,630.00)
8	Southside Credit Union	San Antonio	TX	9/29/2010 Subordinated Debentures		\$1,100,000.00	\$0.00	\$1,167,894.44 Redeemed, in Full	\$1,000,010.00	1,700,000	ψ0.00	(\$110,000.00)
	Southside Credit Union	San Antonio	TX	10/30/2013		\$1,100,000.00	ψ0.00	GI, 101,001.11 Trodouniod, III1 dii	\$1,100,000.00	1,100,000	\$1.00	
3.13	State Capital Corporation	Greenwood	MS	9/29/2010 Preferred Stock	\$15,750,000.00		\$0.00	\$16,650,500.00 Sold, in full	<b>Q1,100,000.00</b>	1,100,000	ψ1.00	
	State Capital Corporation	Greenwood	MS	10/11/2016	,		,	,,	\$14,750,000.00	15,750	\$936.51	(\$1,000,000.00)
3,4,19	The First Bancshares, Inc.	Hattiesburg	MS	9/29/2010 Preferred Stock	\$5,000,000.00	\$12,123,000.00	\$0.00	\$18,043,495.61 Sold, in full				
	The First Bancshares, Inc.	Hattiesburg	MS	12/6/2016					\$15,925,000.00	17,123	\$930.04	(\$1,198,000.00)
8	The Magnolia State Corporation	Bay Springs	MS	9/29/2010 Subordinated Debentures		\$7,922,000.00	\$0.00	\$9,276,380.53 Redeemed, in Full				
	The Magnolia State Corporation	Bay Springs	MS	12/17/2014					\$3,700,000.00	3,700,000	\$1.00	
	The Magnolia State Corporation	Bay Springs	MS	5/24/2017					\$4,222,000.00	4,222,000	\$1.00	
29	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union	Olympia	WA	9/24/2010 Subordinated Debentures		\$75,000.00	\$0.00	\$80,592.50 Sold, in full				
00	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union	Olympia	WA	12/27/2016		04 000	20.00	A4 754 000 00 O 11 : 4 II	\$71,205.00	75,000	\$0.95	(\$3,795.00)
38	Tongass Federal Credit Union	Ketchikan	AK	9/24/2010 Subordinated Debentures		\$1,600,000.00	\$0.00	\$1,754,666.66 Sold, in full	\$4.550.000.00	4.000.00	***	(0.00.00)
	Tongass Federal Credit Union	Ketchikan	AK	1/24/2017	\$0 TOE 005		to 705 6-1-1-	\$000.005.50 E.H.	\$1,552,000.00	1,600,000	\$0.97	(\$48,000.00)
3	Tri-State Bank of Memphis	Memphis	IN	8/13/2010 Preferred Stock	\$2,795,000.00	\$40.4 000 00	\$2,795,000.00	\$209,935.56 Full investment outstanding				
	Tulane-Loyola Federal Credit Union	New Orleans	LA IN	9/24/2010 Subordinated Debentures 9/24/2010 Subordinated Debentures		\$424,000.00 \$10.000.00	\$424,000.00 \$10,000.00	\$56,321.33 Full investment outstanding				
0	Union Baptist Church Federal Credit Union Union Settlement Federal Credit Union	Fort Wayne New York	NY	9/24/2010 Subordinated Debentures 9/29/2010 Subordinated Debentures		\$10,000.00	\$10,000.00	\$1,328.33 Full investment outstanding \$308,622.56 Sold, in full				
9	Union Settlement Federal Credit Union  Union Settlement Federal Credit Union	New York	NY	12/30/2016 Subordinated Depentures		\$290,000.00	\$0.00	φουσ,022.30   30lu, II Tuli	\$271,714.78	295,000	\$0.92	(\$23,285.22)
3.8	United Bancorporation of Alabama, Inc.	Atmore	Al	9/3/2010 Preferred Stock	\$10,300,000.00		\$0.00	\$11,577,772.22 Redeemed, in Full	Ψ2/1,/17./0	200,000	ψ0.32	(420,200.22)
_,0	United Bancorporation of Alabama, Inc.  United Bancorporation of Alabama, Inc.	Atmore	AL	11/16/2016	ψ. υ, υυυ, υυυ. υυ		ψ0.00	C,OTT,TTELE INCOMMING, III UII	\$10,300,000.00	10,300	\$1,000.00	
8	UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York	NY	9/29/2010 Subordinated Debentures		\$57,000.00	\$0.00	\$59,821.50 Redeemed, in Full	Ţ. 1,111,300.00	10,000	Ţ.,	
	UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York	NY	3/20/2013		Ţ.,000.00	φο.σσ	, , , , and	\$57,000.00	57,000	\$1.00	
3,4,8	University Financial Corp, Inc.	St. Paul	MN	7/30/2010 Subordinated Debentures	\$11,926,000.00	\$10,189,000.00	\$0.00	\$23,710,842.97 Redeemed, in Full				
	University Financial Corp, Inc.	St. Paul	MN	11/28/2012					\$22,115,000.00	22,115,000	\$1.00	
8	UNO Federal Credit Union	New Orleans	LA	9/24/2010 Subordinated Debentures		\$743,000.00	\$0.00	\$786,754.45 Redeemed, in Full				
	UNO Federal Credit Union	New Orleans	LA	9/4/2013					\$743,000.00	743,000	\$1.00	
8,32	Vigo County Federal Credit Union	Terre Haute	IN	9/29/2010 Subordinated Debentures		\$1,229,000.00	\$102,450.00	\$1,226,641.32 Sold, in part				
	Vigo County Federal Credit Union	Terre Haute	IN	2/25/2015					\$491,600.00	491,600	\$1.00	
	Vigo County Federal Credit Union	Terre Haute	IN	12/23/2015					\$245,800.00	245,800	\$1.00	
	Vigo County Federal Credit Union	Terre Haute	IN	12/27/2016					\$358,018.00	389,150	\$0.92	(\$31,132.00)
8	Virginia Community Capital, Inc.	Christiansburg		9/24/2010 Subordinated Debentures		\$1,915,000.00	\$0.00	\$2,135,756.94 Redeemed, in Full				
	Virginia Community Capital, Inc.	Christiansburg	VA	6/29/2016 TOTALS	\$363,290,000,00	\$206,783,000,00	\$94.087.450.00	\$513.130.968.93	\$1,915,000.00 \$449,033,494.00 \$6	1,915,000	\$1.00	(\$26,952,056.00) \$0.0

Footnote	Footnote Description
	1 All pricing is at par.
	2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of 3 investment with Treasury under the CDCI program terms.
	4 Treasury made an additional investment in this institution at the time it entered the CDCI program.
	5 Treasury made an additional investment in this institution after the time it entered the CDCI program.
	On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the 6 terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.
	On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as 7 a result of the liquidation of Premier Bancorp, Inc.
	Repayment pursuant to one or more of the following, as appropriate: Section 5 of the CDCI Certificate of Designation, Section 6.10 or 6.11 of the CDCI Securities Purchase Agreement, 8 and/or Section 5.11 of the CDCI Exchange Agreement.
	On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side senior subordinated securities. Accrued dividends on the Union senior subordinated securities were paid on the date of the exchange.
	On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated securities 10 for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange.
	On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to Treasury for a purchase price of \$5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on 9/25/2013 in connection with the merger of Wilshire and BankAsiana.
	On 10/11/2016, Treasury entered into an agreement with Community Bancshares of Mississippi, Inc. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$50,778,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/11/2016.
	On 10/11/2016, Treasury entered into an agreement with State Capital Corp. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$14,750,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 13 10/11/2016.
	On 10/18/2016, Treasury entered into an agreement with BancPlus Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$75,250,020 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/18/2016.
	On 10/31/2016, Treasury entered into an agreement with Security Federal Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$21,340,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 15 10/31/2016.
	On 11/22/2016, Treasury entered into an agreement with Pyramid Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$930,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 11/22/2016.

Footnote	Footnote Description
Toothote	On 11/29/2016, Treasury entered into an agreement with First Vernon Bancshares, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company
	for fair value of \$5,745,400 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	17 11/29/2016.
	On 11/29/2016, Treasury entered into an agreement with Southern Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair
	value of \$31,434,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	18 11/29/2016.
	On 12/06/2016, Treasury entered into an agreement with The First Bancshares, Inc. ("the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$15,925,000.00 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	19 12/06/2016.
	On 12/20/2016, Treasury entered into an agreement with CFBanc Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair
	value of \$5,549,760 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	20 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with Community Plus Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
	securities to the Company for fair value of \$415,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale
	21 was completed on 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with Liberty Financial Services, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company
	for fair value of \$10,591,623 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 22 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with M&F Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair
	value of \$9,388,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	23 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with PGB Holdings, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair
	value of \$2,940,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	24 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with Southern Chautauqua Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior
	subordinated securities to the Company for fair value of \$1,589,370 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the
	25 agreement. The sale was completed on 12/20/2016. On 12/27/2016, Treasury entered into an agreement with Alternatives Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
	securities to the Company for fair value of \$2,055,280 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The
	26 sale was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Brooklyn Cooperative Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
	securities to the Company for fair value of \$280,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale
	27 was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Genesee Co-Op Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
	securities to the Company for fair value of \$279,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale
	28 was completed on 12/27/2016.  On 12/27/2016, Treasury entered into an agreement with Harborstone Credit Union (the "Company"), which had purchased Thurston Union of Low-Income People (TULIP) Cooperative
	Credit Union, pursuant to which Treasury agreed to sell its TULIP CDCI senior subordinated securities to the Company for fair value of \$71,205 plus accrued and unpaid interest to the date
	29 of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.

Footnote	Footnote Description
	On 12/27/2016, Treasury entered into an agreement with Phenix Pride Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
	securities to the Company for fair value of \$142,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale
	30 was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Shreveport Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities
	to the Company for fair value of \$2,434,320 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Vigo County Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 389,150 of its CDCI senior
	subordinated securities to the Company for fair value of \$358,018 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the
	32 agreement. The sale was completed on 12/27/2016.
	On 12/30/2016, Treasury entered into an agreement with Citizens Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to State
	Capital Corp. for fair value of \$4,227,049 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was
	33 completed on 12/30/2016.
	On 12/30/2016, Treasury entered into an agreement with D.C. Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 1,022,000 of its CDCI senior subordinated
	securities to the Company for fair value of \$970,900 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale
	34 was completed on 12/30/2016. On 12/30/2016, Treasury entered into an agreement with IBW Financial Corporation (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to State Capital
	Corp. for fair value of \$5,610,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed
	35 on 12/30/2016.
	On 12/30/2016, Treasury entered into an agreement with Lower East Side People's Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior
	subordinated securities to the Company for fair value of \$1,098,833 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the
	36 agreement. The sale was completed on 12/30/2016.
	On 1/10/2017, Treasury entered into an agreement with Santa Cruz Community Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
	securities to the Company for fair value of \$2,607,416 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The
	37 sale was completed on 1/10/2017.
	On 1/24/2017, Treasury entered into an agreement with Tongass Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$1,552,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was
	38 completed on 1/24/2017.
	00 completed on 1/2-1/2011.

## AUTOMOTIVE INDUSTRY FINANCING PROGRAM

	Initial Investment								Exchange/Transfer/Other Details					ter Exchange/Tran	sfer/Other	Payment or Disposition <sup>1</sup>				
	City, State	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Туре	Amount	Pricing Mechanism	Obligor		Description	Amount/Equity %	Date Type	Amount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %	
		12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants	\$ 5,000,000,000	Par	12/30/2009	Exchange for convertible preferred stock	\$ 5,000,000,000	N/A	GMAC (Ally)	21, 22	Convertible Preferred Stock	\$ 5,937,500,000	11/20/2013 Disposition <sup>38</sup>	\$ 5,925,000,000	N/A	\$ 0	
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 7,500,000,000	Par 22	12/30/2009	Partial conversion of preferred stock for common stock	\$ 3,000,000,000	N/A					1/23/2014 Partial Disposition <sup>40</sup>	\$ 3,023,750,000	Common Stock	36.96%	
																4/15/2014 Partial Disposition <sup>41</sup>	\$ 2,375,000,000	Common Stock	17.09%	
																5/14/2014 Partial Disposition <sup>42</sup>	\$ 181,141,750	Common Stock	15.60%	
GMAC (Ally)	Detroit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,000	Par 22,	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26	GIVIAC (Ally)	3, 26, 32, 38	Common Stock	63.45%	9/12/2014 Partial Disposition <sup>43</sup>	\$ 218,680,700	Common Stock	13.40%	
																10/16/2014 Partial Disposition <sup>44</sup>	\$ 245,492,605	Common Stock	11.40%	
																12/24/2014 Partial Disposition <sup>45</sup>	\$ 1,277,036,382	Common Stock	0.00%	
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,667,000,000	N/A 27	GMAC (Ally)		Trust Preferred Securities	\$ 2,667,000,000	3/2/2011 Disposition <sup>28</sup>	\$ 2,667,000,000	N/A	\$ 0	
		12/29/2008	Purchase	General Motors Corporation	Debt Obligation	\$ 884,024,131	Par 2	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A 3								+	
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A 7									
		4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional	\$ 2,000,000,000	Par 4	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A 7	General Motors Company	10, 11,	Preferred Stock	\$ 2,100,000,000	12/15/2010 Repayment	\$ 2,139,406,778	N/A	\$ 0	
				Оогрогалон	11000				Sommon Glock III Now Oil		7					11/18/2010 Partial Disposition <sup>25</sup>	\$ 11,743,303,903	Common Stock	36.9%	
																11/26/2010 Partial Disposition <sup>25</sup>	\$ 1,761,495,577	Common Stock	32.04%	
																12/21/2012 Partial Disposition 33	\$ 5,500,000,000	Common Stock	21.97%	
		5/20/2009	Donahaaa	General Motors	Debt Obligation w/ Additional	\$ 4,000,000,000	Dos 5	7/10/2009	Exchange for preferred and	£ 4000 000 000	N/A	OI M O	10, 11,	0	60.8%	4/11/2013 Partial Disposition 34	\$ 1,637,839,844	Common Stock	17.69%	
		5/20/2009	Purchase	Corporation	Note	\$ 4,000,000,000	Par 5	7/10/2009	common stock in New GM	\$ 4,000,000,000	N/A	General Motors Company	25	Common Stock	60.8%	6/12/2013 Partial Disposition 35	\$ 1,031,700,000	Common Stock	13.80%	
																9/13/2013 Partial Disposition <sup>36</sup>	\$ 3,822,724,832	Common Stock	7.32%	
General Motors	Detroit, MI															11/20/2013 Partial Disposition 37	\$ 2,563,441,956	Common Stock	2.24%	
																12/9/2013 Partial Disposition 39	\$ 1,208,249,982	Common Stock	0.00%	
																7/10/2009 Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,407	
																12/18/2009 Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,407	
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 360,624,198	Par 6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A 7	General Motors Holdings LLC	11, 12	Debt Obligation	\$ 7,072,488,605	1/21/2010 Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,986	
																3/31/2010 Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 4,676,779,986	
																4/20/2010 Repayment	\$ 4,676,779,986	N/A	\$ 0	
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 30,100,000,000	Par 8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9									
								7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9									
								7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidation Company	29	Debt Obligation	\$ 985,805,085	3/31/2011 Partial Repayment	\$ 50,000,000	Right to recover proceeds	N/A	
																4/5/2011 Partial Repayment	\$ 45,000,000	Right to recover proceeds	N/A	
																5/3/2011 Partial Repayment	\$ 15,887,795	Right to recover proceeds	N/A	
																12/16/2011 Partial Repayment	\$ 144,444	Dight to recover	N/A	
																12/23/2011 Partial Repayment	\$ 18,890,294	Right to recover proceeds	N/A	
																1/11/2012 Partial Repayment	\$ 6,713,489	Right to recover	N/A	
																10/23/2012 Partial Repayment	\$ 435,097	Right to recover	N/A	
																5/22/2013 Partial Repayment	\$ 10,048,968	Right to recover	N/A	
																9/20/2013 Partial Repayment	\$ 11,832,877	Right to recover	N/A	
																12/27/2013 Partial Repayment	\$ 410,705	Right to recover	N/A	
																1/9/2014 Partial Repayment	\$ 470,269	Right to recover	N/A	
																5/22/2015 Partial Repayment	\$ 8,325,185	Right to recover proceeds	N/A	
-		I.		-1	1			•	1			•			1		1	p.000003		

Part		1			T				1		1	ı	1					1		District an arrange	
Part																8/1/2016	Partial Repayment	\$	2,901,304	oroceeds	N/A
Part																11/17/2016	Partial Repayment	\$	5,033,898		N/A
No.   No.			1/16/2009	Purchase	Chrysler FinCo		\$ 1,500,000,000	Par 13								3/17/2009	Partial Repayment	s			\$ 1,496,500,945
Pumple   P																4/17/2009	Partial Repayment	s		Debt Obligation w/	\$ 1,464,690,823
Final   Fina	Chrysler	Farmington														5/18/2009	Partial Repayment			Debt Obligation w/	\$ 1,413,554,739
Part	FinCo															6/17/2009	Partial Repayment		1	Debt Obligation w/	\$ 1,369,197,029
Part																7/14/2009	Repayment				\$ 0
Address   Purchase   Comparison   Purchase   Comparison   Part   Part																7/14/2009	Repayment*	\$	, ,	N/A	-
Application   Purchase   Application   App			1/2/2009	Purchase	Chrysler Holding		\$ 4,000,000,000	Par	6/10/2009		\$ 500,000,000	N/A 19	Chrysler Holding		\$ 3,500,000,000	5/14/2010	Touristics and subsect of an extension	. \$ 1,9	000,000,000	N/A	_
Autom Hills				Purchase	-	11010	s -	_ 14		Chrysler				additional note			20 Payment				
Address   Addr					, ,	Note Debt Obligation w/ Additional	\$ 280.130.642	Par 15								7/10/2009	Renavment	s :	280.130.642	N/A	\$ 0
Purchase   Purchase   Purchase   Colored   Purchase   Colored   Purchase   Colored   Purchase   Colored   Purchase   Colored   Colored									4/30/2010		\$ (1.888.153.580)	N/A 23	Old Carco Liquidation Trust		N/A			-	30 544 528 F	Right to recover	N/A
Autom Hills   Mark						Debt Obligation w/ Additional		_ 17		collateral security to liquidation			old dated Enquidation Trade	proceeds				s	9 666 784	Right to recover	
Chrysler Auburn Hills			0/20/2000	Taronaco	Old Olliysici	Note	•			trust						3/3/2010	1 Toccous from sale of conateral	•			IVA
Chrysler   Aubum Hills   Aub																12/29/2010	Proceeds from sale of collateral	\$			N/A
Auburn Hills   Mil																4/30/2012	Proceeds from sale of collateral	\$			N/A
Figure   F	Chrysler	Auburn Hills,														9/21/2015	Proceeds from sale of collateral	\$			N/A
Figure   F		IVII														9/29/2015	Proceeds from sale of collateral	\$	6,341,426	Right to recover proceeds	N/A
Size																2/26/2016	Proceeds from sale of collateral	s			N/A
5/24/2011 Repayment* - Additional Note \$ 288,000,000 5/24/2011 Repayment* - Zero Coupon Note \$ 100,000,000			5/27/2009	Purchase	New Chrysler	Note, Zero Coupon Note,	\$ 6,642,000,000		6/10/2009		\$ -	N/A	Chrysler Group LLC	additional note &	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,0	076,460,000		
5/24/2011 Repayment* - Zero Coupon Note \$ 100,000,000																5/24/2011	Termination of undrawn facility 31	\$ 2,0	065,540,000	N/A	\$ 0
																5/24/2011	Repayment* - Additional Note	\$ 2	288,000,000		
Chrysler Group LLC 30 Common equity 6.6% 7/21/2011 Disposition \$ 560,000,000 N/A -																5/24/2011	Repayment* - Zero Coupon Note	\$	100,000,000		
													Chrysler Group LLC	30 Common equity	6.6%	7/21/2011	Disposition	\$ 5	560,000,000	N/A	-

Total Initial Investment Amount \$ 81,344,932,551

Footnotes appear on following page.

Total Treasury Investment Amount \$ 11,745,170,194

Total Payments \$ 64,046,068,777

Additional Proceeds \* \$ 403,000,000

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally"),

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM sommon equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM. Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (ii) and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (iii) and the principal amount and interest accrued the privately placed preferred and common equity in New GM. \$986 million, which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of General Motors Holding Company (The ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
- 12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1.500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/1/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
- 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment.
- 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
- 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
- 29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was converted to an administrative claim and the assets remaining with Old GM, including Treasury's \$986 million loan to Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.
- 30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Flat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Flat, through the exercise of an equity call option, purchased Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). shares in Chrysler
- 31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2,066 billion outstanding under this loan facility.
- 32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.
- 33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
- 34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
- 35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.
- 36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on Sentember 13, 2013.
- 37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.
- 38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued (the "Share Adjustment Right"), Ally paid to Treasury a total of approximately \$5.93 billion for the Series F-2 Preferred Stock and the elimination of the Share Adjustment Right. As a result of the private placement, Treasury's common stock ownership stake was diluted from 73.8 percent to 63.45 percent. Treasury continues to own 981.971 shares of common stock in Ally.
- 39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.
- 40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.
- 41. On April 15, 2014. Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25,00 per share for net proceeds of \$2,375,000,000.
- 42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.
- 43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014. 44. 4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.
- 45. On December 24, 2014, Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at \$23,25 per share for net proceeds of \$1,277,036,382.

## ALITOMOTIVE SUPPLIER SUPPORT PROGRAM

			Seller							Adjustment Details				Payment or Disposition <sup>4</sup>	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Amount
												11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,000,000
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 3,500,000,000	N/A	7/8/2009 3	\$ (1,000,000,000) \$	2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000
	4/3/2003	Givi Supplier Receivables EEC	vviiiiiigtoii	52	Fulchase	Additional Note	3,300,000,000	NA				3/4/2010	Repayment <sup>5</sup>	Additional Note	\$ 50,000,000
									6	\$	290,000,000	4/5/2010	Payment <sup>6</sup>	None	\$ 56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 1,500,000,000	N/A	7/8/2009 3	\$ (500,000,000) \$	1,000,000,000	3/9/2010	Repayment <sup>5</sup>	Additional Note	\$ 123,076,735
			, and the second			Additional Note			7	\$	123,076,735	4/7/2010	Payment <sup>7</sup>	None	\$ 44,533,054

- 1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables LLC on 7/10/2009.

  2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 6/10/2009.

  3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.
- 4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.
- 5/ All outstanding principal drawn under the credit agreement was repaid.
- 6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.
- 7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

# AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date	Pricing Mechanism <sup>1</sup>	Number of Shares	Proceeds <sup>2</sup>
01/18/13 – 3 04/17/13	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 4 9/13/2013	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 - 5 11/20/13	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - <sup>6</sup> 12/9/2013	\$38.8228	31,122,206	\$ 1,208,249,982

Total Proceeds: \$9,232,256,614

<sup>1/</sup> The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

<sup>2/</sup> Amount represents the gross proceeds to Treasury.

<sup>3/</sup> On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

<sup>4/</sup> Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

<sup>5/</sup> On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

<sup>6/</sup> On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

# AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism <sup>1</sup>	Number of Shares	Proceeds <sup>2</sup>
08/14/14 – 09/12/14	3	\$24.5985	8,890,000	\$ 218,680,700
09/12/14 - 10/16/14	4	\$21.8234	11,249,044	\$ 245,492,605

\_\_\_\_

**Total Proceeds:** 

\$464,173,305

<sup>1/</sup> The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

<sup>2/</sup> Amount represents the gross proceeds to Treasury.

<sup>3/</sup> On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

<sup>4/</sup> On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

#### TARGETED INVESTMENT PROGRAM

		Seller							Capital Repa	yment Details		nt Remaining After Capital epayment	1	Final Disposition	
Footnote	e Date Name of Institution City 5		State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount		Final Disposition Date	Final Disposition  Description	Final Disposition Proceeds	
1	12/31/2008	Citigroup Inc.	New York	NY		Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009 <sup>2</sup>	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011	A Warrants	\$ 190,386,428
		Bank of America Corporation	Charlotte	NC		Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A Warrants	\$ 1,236,804,513

TOTAL TREASURY TIP INVESTMENT AMOUNT 1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock,

40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

#### ASSET GUARANTEE PROGRAM

				Init	tial Investment			Pr	emium			Exchange/Transfer/Other De	etails				Payment or	Disposition		
Footnot	Date	Seller Name of Institution	City	State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date	Туре	Amount	Remaining Premium Description	Remaining Premium
										2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3	12/23/2009	Partial cancellation for early termination of guarantee	\$ (1,800,000,000	Trust Preferred Securities w/ Warrants	\$ 2,234,000,000
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010		Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
												securities	w/ warrants			1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0
	12/23/2009	Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)													
3										6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
										7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/201	3 Disposition	\$ 894,000,000.00	None	\$ 0

\$ 3,207,197,045 TOTAL **Total Proceeds** 

**Total Warrant Proceeds** 

\$ 1,427,190,941

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury extended all of Its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred

3/ On 12/22/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.
6/ 12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities.

TOTAL

7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup and Treasury exchanged \$800 million in Citigroup and Treasury exchanged \$800 million in Citigroup and Treasury exchanged \$100 million in Citigroup and Citigro

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

### AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Sel	ller				Purchase	e Details					Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism		Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY		Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par		4/17/2009		Preferred Stock w/ Warrants (Series E)	1 \$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY		Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par	2	See table bele	ow for exchange/transf	er details in connection with the re	ecapitalization conducted of	ı 1/14/2011.

TOTAL 69,835,000,000

	Final Disposition	n	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

**Total Warrant Proceeds** 25,156,690.60

## AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapitalization					Final Disposition			
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	А	mount / Shares	Date	Transaction Type	Proceeds <sup>8</sup>	Pricing Mechanism	Remaining Investment Shares, or I	Amount,
			Exchange	Par	Preferred Stock (Series G)	\$	2,000,000,000	5/27/2011	Cancellation	\$ -	N/A	\$	0 10
								2/14/2011	Payment	\$ 185,726,192	Par		
								3/8/2011	Payment	\$ 5,511,067,614	Par		
								3/15/2011	Payment	\$ 55,833,333	Par		
								8/17/2011	Payment	\$ 97,008,351	Par		
					AIA Preferred Units	\$	16,916,603,568	8/18/2011	Payment	\$ 2,153,520,000	Par	\$	0 8
					AIA I Terefred Office	Ι Ψ	10,510,000,000	9/2/2011	Payment	\$ 55,885,302	Par	Ψ	
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A				11/1/2011	Payment	\$ 971,506,765	Par		
								3/8/2012	Payment	\$ 5,576,121,382	Par		
								3/15/2012	Payment	\$ 1,521,632,096	Par		
								3/22/2012	Payment	\$ 1,493,250,339	Par		
								2/14/2011	Payment	\$ 2,009,932,072	Par		
					ALICO Junior Preferred Interests	\$	3,375,328,432	3/8/2011	Payment	\$ 1,383,888,037	Par	\$	0 8
								3/15/2012	Payment	\$ 44,941,843	Par		
			Exchange				167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037, 77%	962 9
								3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141, 70%	
5	1/14/2011	Preferred Stock (Series E)	Exchange				924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206, 63%	
								5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616, 61%	12
				N/A	Common Stock			8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,3 55%	13
								8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,2 53%	31 13
6	1/14/2011	Common Stock (non-TARP)	Transfer				562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,0 22%	14
								9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,1 16%	
								12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,1 0%	56 15

Footnotes appear on following page.

<sup>1/</sup> On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

# CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Seller			Transaction				Adjusted I	Inves	tment			Repayment <sup>5</sup>	-	
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description		Amount
									7/19/2010	<sup>2</sup> \$	4,300,000,000		2/6/2013	Principal Repayment	\$	100,000,000
									6/28/2012	٠ ۵	1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$	212,829,610
													3/6/2013	Contingent Interest Proceeds	\$	97,594,053
													4/4/2013	Contingent Interest Proceeds	\$	6,069,968
													5/6/2013	Contingent Interest Proceeds	\$	4,419,259
													6/6/2013	Contingent Interest Proceeds	\$	96,496,772
													7/5/2013	Contingent Interest Proceeds	\$	11,799,670
													8/6/2013	Contingent Interest Proceeds	\$	66,072,965
													9/6/2013	Contingent Interest Proceeds	\$	74,797,684
													10/4/2013	Contingent Interest Proceeds	\$	1,114,074
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A				\$ 100,000,000	11/6/2013	Contingent Interest Proceeds	\$	933,181
'	3/3/2009	TALF LLC	wiiiiiiigtori	DE	Fulcilase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	IN/A				\$ 100,000,000	12/5/2013	Contingent Interest Proceeds	\$	1,102,424
									1/15/2013	4 \$	100,000,000		1/7/2014	Contingent Interest Proceeds	\$	1,026,569
													2/6/2014	Contingent Interest Proceeds	\$	1,107,574
													3/6/2014	Contingent Interest Proceeds	\$	1,225,983
													4/4/2014	Contingent Interest Proceeds	\$	11,597,602
													5/6/2014	Contingent Interest Proceeds	\$	1,055,556
													6/5/2014	Contingent Interest Proceeds	\$	1,343,150
													7/7/2014	Contingent Interest Proceeds	\$	27,005,139
													8/6/2014	Contingent Interest Proceeds	\$	14,059,971
													9/5/2014	Contingent Interest Proceeds	\$	262,036
													10/6/2014	Contingent Interest Proceeds	\$	17,394,583
													11/6/2014	Contingent Interest Proceeds	\$	21,835,385

Total Investment Amount \$ 100,000,000 Total Repayment Amount <sup>5</sup> \$ 771,143,209

<sup>1/</sup> The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

<sup>2/</sup> On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

<sup>3/</sup> On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

<sup>4/</sup> On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

<sup>5/</sup> Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

### CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details 1						Settlement De	ails				Fir	nal Disposition		
														Life-to-date	
		Pι	rchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description		Amount <sup>3</sup>	Pricing Mechanism	PMF <sup>3</sup>	Settlement Date	2, 3	PMF <sup>3</sup>	Proceeds 4	Trade Date	PMF <sup>6</sup>	Amount <sup>3</sup>	Amount 6,8	1, 8	Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$	4,070,000	107.75		3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$	7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130		-	\$ 7,617,617	\$ 5,891,602		
3/19/2010	Floating Rate SBA 7a security due 2022	\$	8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348		-	\$ 8,030,000	\$ 5,964,013	, , , , , , , , , , , , , , , , , , , ,	+ 0,000,000
4/8/2010	Floating Rate SBA 7a security due 2034	\$	23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983		-	\$ 23,500,000	\$ 22,350,367		\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$	8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014			\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$	10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,74	6/7/2011	-	\$ 10,751,382		, , ,	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$	12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,05	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	,	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$	8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,84	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$	8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,63	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$	17,119,972	109.553		7/30/2010	\$ 18,801,712	-	\$ 9,37	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$	34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,07	6/21/2011	-	\$ 34,441,059	\$ 32,656,125		\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$	28,209,085	112.028		8/30/2010	\$ 31,693,810	-	\$ 15,80	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$	6,004,156	106.625		9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$	6,860,835	108.505		9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$	13,183,361	111.86		9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$	2,598,386	108.4375		9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$	9,719,455	106.75		10/29/2010	\$ 10,394,984	-	\$ 5,18	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$	8,279,048	110.198		9/30/2010	\$ 9,150,989	-	\$ 4,56	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$	5,000,000	110.088		10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$	10,000,000	110.821		10/29/2010	\$ 11,115,031	-	\$ 5,54	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$	9,272,482	110.515		9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$	10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$	6,900,000	105.875		11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$	8,902,230	111.584		10/29/2010	\$ 9,962,039	-	\$ 4,960	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$	8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$	5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,06	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$	5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$	3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$	11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,53	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$	13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$	14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,52	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893 Total Senior Security Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE<sup>7</sup> \$ 376,748,302

<sup>1/</sup> The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

<sup>2/</sup> Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

<sup>3/</sup> If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

<sup>4/</sup> In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

<sup>5/</sup> Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

<sup>6/</sup> If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor leng published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

<sup>7/</sup> Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

<sup>8/</sup> The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

### CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

									minary Adjusted	d		Final Investment							
		Seller						C	ommitment 3		Final Commitment Amount <sup>7</sup>	Amount 9		Repayment Details	Investment At	ter Capital Repayment		Distribution or Dispo	sition
Footnote	Date	Name of Institution	City		saction ype Investment Description	Commitment Amount	Pricing Mechanism	Date	Amou	nt	Date Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE Pui	chase Membership Interest	\$ 1,111,111,111	Par	1/4/2010	4 \$ 156,2	50,000	1/4/2010 4 \$ 156,250,000	\$ 156,250,000	1/15/2010	\$ 156,250,000	\$ 0	Membership Interest	1/29/2010	Distribution <sup>5</sup>	\$ 20,091,872
																211015 5 10 5	2/24/2010	Final Distribution <sup>5</sup>	\$ 48,922
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE Pui	chase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010	4 \$ 200,0	00,000	1/4/2010 4 \$ 200,000,000	\$ 200,000,000	1/11/2010	\$ 34,000,000	\$ 166,000,000	Debt Obligation w/ Contingent Proceeds			
													1/12/2010	\$ 166,000,000	\$ 0	Contingent Proceeds	1/29/2010	Distribution <sup>5</sup>	\$ 502,302
																	2/24/2010	Final Distribution <sup>5</sup>	\$ 1,223
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE Pui	chase Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,43	37,500	7/16/2010 \$ 856,000,000	\$ 580,960,000	2/18/2010	\$ 2,444,347	\$ 578,515,653	Membership Interest 10			
													4/15/2010	\$ 3,533,199		Membership Interest 10			
													9/15/2010	\$ 30,011,187	\$ 544,971,267	Membership Interest 10			
													11/15/2010	\$ 66,463,982		Membership Interest 10			
													12/14/2010	\$ 15,844,536		Membership Interest 10			
													1/14/2011	\$ 13,677,726		Membership Interest 10			<u> </u>
													2/14/2011	\$ 48,523,845		Membership Interest 10			
													3/14/2011	\$ 68,765,544		Membership Interest 10			
													4/14/2011	\$ 77,704,254		Membership Interest 10			
													5/20/2011	\$ 28,883,733		Membership Interest 10			
													6/14/2011	\$ 9,129,709		Membership Interest 10			
													7/15/2011	\$ 31,061,747		Membership Interest 10			
													8/12/2011	\$ 10,381,214		Membership Interest 10			-
													10/17/2011	\$ 6,230,731		Membership Interest 10			
													12/14/2011	\$ 1,183,959 \$ 1.096,185		Membership Interest 10 Membership Interest 10			
														, ,,,,,,,					
													2/14/2012	\$ 1,601,688		Membership Interest 10			-
													3/14/2012	\$ 3,035,546	\$ 161,386,870	Membership Interest 10		5	
																		Distribution <sup>5</sup>	\$ 56,390,209 \$ 1,056,751
													3/29/2012	\$ 161,386,870	\$ 0	Membership Interest 10		Final Distribution <sup>5</sup>	\$ 1,056,751
																,,			
																		Adjusted Distribution <sup>5, 1</sup> Distribution <sup>5, 14</sup>	\$ 69,399 \$ 64,444
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE Pui	chase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,8	75,000	9/26/2011 8 \$ 1,161,920,000	\$ 1,161,920,000	2/18/2010	\$ 4,888,718	\$ 1,157,031,282	Debt Obligation w/ Contingent	7/6/2013	Distribution	3 04,444
													4/15/2010	\$ 7,066,434		Debt Obligation w/ Contingent			
													9/15/2010	\$ 60,022,674		Debt Obligation w/ Contingent			
													11/15/2010	\$ 132,928,628	\$ 957,013,546	Debt Obligation w/ Contingent			
													12/14/2010	\$ 31,689,230	\$ 925,324,316	Debt Obligation w/ Contingent			
													1/14/2010	\$ 27,355,590	\$ 897,968,726	Debt Obligation w/ Contingent			
													2/14/2011	\$ 92,300,138	\$ 805,668,588	Debt Obligation w/ Contingent			
													3/14/2011	\$ 128,027,536	\$ 677,641,052	Debt Obligation w/ Contingent			
													4/14/2011	\$ 155,409,286	\$ 522,231,766	Debt Obligation w/ Contingent			
													5/20/2011	\$ 75,085,485	\$ 447,146,281	Debt Obligation w/ Contingent			
													6/14/2011	\$ 18,259,513	\$ 428,886,768	Debt Obligation w/ Contingent Proceeds			
													7/15/2011	\$ 62,979,809		Debt Obligation w/ Contingent Proceeds			
													8/12/2011	\$ 20,762,532	\$ 345,144,428	Debt Obligation w/ Contingent Proceeds			
													10/17/2011	\$ 37,384,574	\$ 307,759,854	Debt Obligation w/ Contingent Proceeds			
													12/14/2011	\$ 7,103,787		Debt Obligation w/ Contingent			

										minary Adjusted			Final Investment					1		
	-	Seller							C	ommitment <sup>3</sup>	Final Comm	nitment Amount <sup>7</sup>	Amount <sup>9</sup>		epayment Details	Investment At	ter Capital Repayment		Distribution or Disposit	tion
Footnote Da	ate	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
														1/17/2012	\$ 6,577,144	\$ 294,078,924	Debt Obligation w/ Contingent Proceeds			
														2/14/2012	\$ 9,610,173	\$ 284,468,750	Debt Obligation w/ Contingent Proceeds			
																		3/29/2012	Distribution <sup>5</sup>	\$ 3,434,460
																		8/9/2012	Distribution <sup>5</sup>	\$ 40,556
														3/14/2012	\$ 284,468,750	\$ 0	Contingent Proceeds	9/28/2012	Final Distribution <sup>5</sup>	\$ 469
																			Adjusted Distribution <sup>5, 13</sup>	\$ 1,735
																		7/8/2013	Distribution 5, 14	\$ 1,611
1 10/1/	1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313	Membership Interest 10			
														9/17/2012	\$ 152,499,238		Membership Interest 10			
														1/15/2013	\$ 254,581,112		Membership Interest 10			
														2/13/2013	\$ 436,447,818	\$ 243,459,145	Membership Interest 10			
														3/13/2013	\$ 243,459,145	\$ 0	Membership Interest 10	-	Distribution <sup>5</sup>	\$ 479,509,240
								_									Debt Obligation w/ Contingent	7/11/2013	Distribution 5, 11	\$ 2,802,754
2 10/1/	1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	\$ 2,173,974,000	Proceeds  Debt Obligation w/ Contingent			
														9/17/2012	\$ 305,000,000	\$ 1,868,974,000	Proceeds  Debt Obligation w/ Contingent			
														12/6/2012	\$ 800,000,000	\$ 1,068,974,000	Proceeds  Debt Obligation w/ Contingent			
														12/21/2012	\$ 630,000,000	\$ 438,974,000	Proceeds  Debt Obligation w/ Contingent			
														1/15/2013	\$ 97,494,310	\$ 341,479,690	Proceeds		5.44	
														1/24/2013	\$ 341,479,690	\$ -	Contingent Proceeds		Distribution 5, 11	\$ 16,195,771
1 10/2/	2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738				10	7/11/2013	Distribution 5, 11	\$ 69,932
1 10/2	52003	AniianceDeffisteiif Legacy Gecunies master Fund, E.F.	vviii iii igiori	DE	Fulcilase	Wellbership interest	4 1,111,111,111	i di	3/22/2010	1,244,437,300	7710/2010	ų 1,130,423,300	Ψ 1,004,141,730	1/15/2010	\$ 44,043		Membership Interest 10			
														2/14/2011	\$ 712,284		Membership Interest 10			
														3/14/2011	\$ 6,716,327		Membership Interest 10			
														4/14/2011	\$ 7,118,388		Membership Interest 10			
														5/14/2012	\$ 39,999,800		Membership Interest 10			
														6/14/2012 7/16/2012	\$ 287,098,565 \$ 68,749,656		Membership Interest 10  Membership Interest 10			
														8/14/2012	\$ 68,749,656 \$ 361,248,194		Membership Interest 10			
														8/14/2012	\$ 361,246,194	\$ 292,434,460	Membership Interest	9/20/2012	Distribution 5, 11	\$ 75,278,664
																			Distribution 5, 11	\$ 79,071,633
																	40		Distribution 5, 11	\$ 106,300,357
														8/30/2012	\$ 292,454,480	\$	Membership Interest 10		Distribution 5, 11	\$ 25,909,972
																			Distribution 5, 11	\$ 678,683
																			Distribution Refund	\$ (18,405)
2 10/2/	2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011	\$ 30,244,575	\$ 2,097,755,425	Debt Obligation w/ Contingent Proceeds	G 10/2013		(10,400)
														6/14/2011	\$ 88,087	\$ 2,097,667,339	Debt Obligation w/ Contingent			
														5/3/2012	\$ 80,000,000	\$ 2,017,667,339	Debt Obligation w/ Contingent			
														5/14/2012	\$ 30,000,000	\$ 1,987,667,339	Debt Obligation w/ Contingent			
														5/23/2012	\$ 500,000,000	\$ 1,487,667,339	Debt Obligation w/ Contingent			
														6/14/2012	\$ 44,200,000	\$ 1,443,467,339	Debt Obligation w/ Contingent			
														6/25/2012	\$ 120,000,000	\$ 1,323,467,339	Debt Obligation w/ Contingent			
														7/16/2012	\$ 17,500,000	\$ 1,305,967,339	Debt Obligation w/ Contingent			
														7/27/2012	\$ 450,000,000	\$ 855,967,339	Debt Obligation w/ Contingent Proceeds			
						İ							1 1							1
														8/14/2012	\$ 272,500,000	\$ 583,467,339	Debt Obligation w/ Contingent Proceeds			

											minary Adjusted	_	7	Final Investment							
			Seller							С	ommitment <sup>3</sup>	Final Comr	mitment Amount <sup>7</sup>	Amount <sup>9</sup>		epayment Details	Investment Af	ter Capital Repayment		Distribution or Disposit	tion
Footno	te	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
															8/22/2012	\$ 583,467,339	\$ -	Contingent Proceeds		Distribution <sup>5, 11</sup>	\$ 16,967
1		10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076		Membership Interest 10	8/13/2013	Distribution Refund	\$ (460)
							·								9/17/2012	\$ 90,269,076 \$ 8,833,632		Membership Interest			
																,,					
															10/15/2012	\$ 10,055,653	\$ 419,026,439	Membership Interest 10	44/5/0040	Distribution <sup>5, 11</sup>	\$ 297,511,708
															11/5/2012	\$ 419,026,439	\$ -	Membership Interest 10			
																				Distribution 5, 11  Distribution <sup>5, 11</sup>	\$ 57,378,964 \$ 1,609,739
2		10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7040040		• •=••••	Debt Obligation w/ Contingent	12/6/2013	Distribution	\$ 1,009,739
															7/31/2012	\$ 175,000,000	\$ 878,000,000	Debt Obligation w/ Contingent			
															8/14/2012	\$ 5,539,055	\$ 872,460,945	Debt Obligation w/ Contingent			
															8/31/2012	\$ 16,000,000	\$ 856,460,945	Debt Obligation w/ Contingent			
															9/17/2012	\$ 1,667,352	\$ 854,793,592	Debt Obligation w/ Contingent			
															9/28/2012	\$ 35,000,000	\$ 819,793,592	Debt Obligation w/ Contingent			
															10/15/2012	\$ 25,334,218	\$ 794,459,374	Proceeds		5 11	
															10/18/2012	\$ 794,459,374	s -	Contingent Proceeds		Distribution <sup>5, 11</sup>	\$ 8,289,431
																, , , , , , , , , , , , , , , , , , , ,	•			Distribution 5, 11	\$ 1,433,088
1	-1	10/30/2000	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Durchaea	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,271,337,500	7/16/2010	\$ 1 243 275 000	\$ 1,117,399,170				10	12/6/2013	Distribution <sup>5, 11</sup>	\$ 141,894
· ·		10/30/2009	AC CECCTT III Wildsteil Turid, E.1 .	vviiiniington		i dicilase	Wellbership interest	1,111,111,111	i di	3/22/2010	1,271,337,300	7710/2010	ų 1,243,273,000	1,117,333,170	2/14/2012			Membership Interest 10			
															3/14/2012	\$ 99,462,003		Membership Interest 10			
															5/14/2012	\$ 74,999,625		Membership Interest 10			
															7/16/2012	\$ 18,749,906		Membership Interest 10			
															8/14/2012	\$ 68,399,658		Membership Interest 10			
															9/17/2012	\$ 124,999,375		Membership Interest 10			
															10/15/2012	\$ 240,673,797		Membership Interest 10			
															11/15/2012	\$ 45,764,825		Membership Interest 10			
															12/14/2012	\$ 24,588,926		Membership Interest 10			
															1/15/2013	\$ 30,470,429		Membership Interest 10			
															2/14/2013	\$ 295,328,636	\$ 6,862,425	Membership Interest 10			
																				Distribution 5, 11	\$ 184,431,858
																				Distribution 5, 11	\$ 20,999,895
																		40		Distribution 5, 11	\$ 156,174,219
															2/21/2013	\$ 6,862,425	\$ -	Membership Interest 10	4/19/2013	Distribution 5, 11	\$ 105,620,441
																			4/25/2013	Distribution <sup>5, 11</sup>	\$ 42,099,442
																				Distribution 5, 11	\$ 49,225,244
																		Dobt Obligation of Contin	9/30/2014	Final Distribution 5, 11	\$ 1,748,833
2	1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000	\$ 2,060,598,340				
															3/14/2012	\$ 198,925,000	\$ 1,861,673,340	Debt Obligation w/ Contingent Proceeds			
															5/14/2012	\$ 150,000,000	\$ 1,711,673,340	Debt Obligation w/ Contingent Proceeds			
															7/16/2012	\$ 37,500,000	\$ 1,674,173,340	Debt Obligation w/ Contingent Proceeds			
															8/14/2012	\$ 136,800,000	\$ 1,537,373,340	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	\$ 250,000,000	\$ 1,287,373,340	Debt Obligation w/ Contingent Proceeds			
															10/15/2012	\$ 481,350,000	\$ 806,023,340	Debt Obligation w/ Contingent Proceeds			
															11/15/2012	\$ 274,590,324	\$ 531,433,016	Debt Obligation w/ Contingent Proceeds			
															12/14/2012	\$ 147,534,295	\$ 383,898,721				
															1/15/2013	\$ 182,823,491	\$ 201,075,230	Debt Obligation w/ Contingent Proceeds			

Part						T		Preli	minary Adjusted	_		Final Investment							
The second sec		Seller		_				С	ommitment <sup>3</sup>	Final Commitment Amount <sup>7</sup>		Amount <sup>9</sup>	Capital R	Repayment Details	Investment A	fter Capital Repayment	Distribution or Disposition		
1   1   1   1   1   1   1   1   1   1	Footnote Date	Name of Institution	City Stat	Transaction te Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
Part																	4/19/2013	Distribution 5, 11	\$ 17,118,005
1   1000   Manusulation from the first of the control of the con													2/14/2013	\$ 201.075.230	• .	Contingent Brospeds			\$ 1,052,497
1   10,000   10,000     10,000     10,000     10,000     10,000     10,000   10,000     10,000     10,000     10,000     10,000     10,000   10,000     10,000     10,000     10,000     10,000     10,000   10,000     10,000     10,000     10,000     10,000     10,000   10,000     10,000     10,000     10,000     10,000     10,000   10,000     10,000     10,000     10,000     10,000     10,000   10,000     10,000     10,000     10,000     10,000     10,000   10,000     10,000     10,000     10,000     10,000     10,000   1													2/14/2013	ψ 201,073,230	· -	Contingent Proceeds			\$ 1,230,643
Part   1992																			\$ 41,556
Note   1985	1 11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE	E Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010 \$	620,578,258	\$ 620,578,258	3/14/2011	\$ 1,202,957	\$ 619,375,301	Membership Interest 10			
Marriary													4/14/2011	\$ 3,521,835					
Second Continue													8/14/2012	\$ 104,959,251					
1   10000   10000   1   10000   1   10000   1   1																			
1   10000   10000   1   10000   1   10000   1   1													9/28/2012	\$ 180,999,095	\$ 257,254,875	Membership Interest 10			
No.																			
1000000000000000000000000000000000000																	10/19/2012	Distribution 5, 11	\$ 147,464,888
																			\$ 148,749,256
Part   1998   Part   1999													10/19/2012	\$ 122,255,550	\$	Membership Interest 10			\$ 549,997
1   100000000000000000000000000000000																			\$ 75,372
Part   1   10000000000000000000000000000000																			\$ 61,767
	2 11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE	E Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010 \$	1,241,156,516	\$ 1,241,000,000	5/13/2011	\$ 13.531.530	\$ 1 227 468 470	Debt Obligation w/ Contingent			
Approx																Debt Obligation w/ Contingent			
According to Company																Debt Obligation w/ Contingent			
## Notice of the control of the cont																Debt Obligation w/ Contingent			
Part																Debt Obligation w/ Contingent			
Part																Debt Obligation w/ Contingent			
1   105200   Mathor Ligay Sourite Pairs Prize Investment Futuroria, L.P.   Winnight   Decided in Figure 1   Decided in Figure 2   Decided in Figure 3   Decide in Figure 3   Decided in Figure 3   Decided in Figure 3   D																			
2 11252000 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P.  Wintington  I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametri													STITEGIE	20,007,410	101,000,170	1 1000000	10/19/2012	Distribution 5, 11	\$ 6,789,287
Part																			\$ 3,718,769
1 1/25/2009 Maration Legacy Securities Public Phase Private Invasioner Patricenting, L.P. Wilnington DE Puritiese  8 1,111,111,111 Par 302/2010 S 1/24/2000 S 1/24													9/21/2012	\$ 161,866,170	\$ -	Contingent Proceeds			\$ 13,750
1 1/2/2009 Mantion Liquey Securities Public Prince Investment Pursentility L.P.  Willington  DE Purtiese  Membership Interest  \$ 1,111,111,111   Par 3/2/2010   \$ 1,244,437,500   7/6,2010   \$ 474,550,000   1/7/2012   \$ 74,446,600   \$ 3,400,003,72   Mantional displayed interest in homes in the control in homes in the c																			\$ 1,884
1 1/25/2009 Marathon Logarly Securities Public Private Investment Partnership, L.P.  Winnigston    1																			\$ 1,544
1152072   \$ 63.787.463   \$ 340,262.914   Membership homest 10   1214(20)12   \$ 40,650.002   \$ 298,950.921   Membership homest 10   1214(20)12   \$ 40,650.002   \$ 298,950.921   Membership homest 10   1214(20)13   \$ 209,950.921   Membership homest 10   1214(20)13	1 11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE	E Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010 \$	474,550,000	\$ 474,550,000	9/17/2012	\$ 74,499,628	\$ 400.050.373	Membership Interest 10			
1/2   1/2																			
1/15/2019   1/15																			
1/36/2013   \$ 2/19/98/80   \$ 69.38/5604   Membership Interest 10   2/25/2013   \$ 30.026,406   \$ 30.589/189   Membership Interest 10   3/25/2013   \$ 30.026,406   \$ 30.589/189   Membership Interest 10   3/25/2013   \$ 30.050/189   Membership Interest 10   4/16/2013   Bistribution 6,11   \$ 164,622   4/16/2013   Bistribution 6,11   \$ 3.85/189   \$ 7/17/2013   Bistribution 6,11   \$ 3.85/199   \$ 3.85/189   \$ 7/17/2013   Bistribution 6,11   \$ 3.85/189   \$ 3.85/189   \$ 7/17/2013   Bistribution 6,11   \$ 3.85/189   \$ 3.85/199   \$ 3.85/189   \$ 3.85/1																			
2552013 \$ 30,206,406 \$ 30,309,198 Membership Interest 10  2552013 \$ 30,206,406 \$ 30,309,198 Membership Interest 10  3252013 \$ 30,309,198 \$ - Membership Interest 10  41,02013 Distribution 6-11 \$ 29,999  41,02013 Distribution 6-11 \$ 3,999  41,02013 Distribution 6-11 \$ 5,000  41,02013																			
2 11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P. Wilmington  DE Purchase  Debt Obligation w Contingent Proceeds  2 2 11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P. Wilmington  DE Purchase  Debt Obligation w Contingent Proceeds  2 2 22 22 22 22 Par 3 22 20 6 \$ 2.488.875,000 7/16/2010 \$ 949,000,000 \$ 800,000,000 Proceeds Public-Private Investment Partnership, L.P. Wilmington  DE Purchase  Debt Obligation w Contingent Proceeds  1 11/25/2012 \$ 140,000,000 \$ 800,000,000 Proceeds Part Proceeds Part Proceeds Part Proceeds Proceeds Proceeds Proceeds Part Proceeds Part Proceeds Proceeds Proceeds Proceeds Proceeds Part Proceeds Part Proceeds Proceeds Proceeds Proceeds Proceeds Part Proceeds Proceeds Proceeds Proceeds Part Proceeds Proceed Proceeds Proceed Proceeds Proceeds Proceeds Proceed Proceeds Proceed Proceeds Proceed																			
2 1125/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P.  Wilmington  DE  Purchase  Debt Obligation w/ Contingent Proceeds  \$ 2,222,222,222  Par  \$ 322,201 6 \$ 2,488,875,000  T/16,2010  \$ 949,100,000  \$ 949,000,000  \$ 949,000,000  \$ 949,000,000  \$ 949,000,000  \$ 111,5201 5 119,575,516 5 680,424,84 Proceeds  111,5201 5 195,000,000 5 485,424,84 Proceeds  111,5201														,.			3/25/2013	Distribution <sup>5, 11</sup>	\$ 164,629,827
2 11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P.  Wilmington  DE Purchase  Debt Obligation w Contingent Proceeds  1/15/2012 \$ 149,000,000 \$ 800,000,000 Proceeds Proceeds  1/15/2012 \$ 119,575,516 \$ 680,424,448 Proceeds Proceeds  1/15/2012 \$ 119,575,516 \$ 680,424,448 Proceeds																			\$ 71,462,104
The contract of the contract													0.05.0010						\$ 38,536,072
2 11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P. Wilmington  Debt Obligation w Contingent Proceeds  \$ 2,222,222,222  Par 3/22/2010 6 \$ 2,488,875,000 7/16/2010 \$ 949,100,000 \$ 949,000,000 \$ 800,000,000   Debt Obligation w Contingent Proceeds    11/15/2012   S 149,000,000   S 800,000,000   Debt Obligation w Contingent Proceeds   De													3/25/2013	a 30,369,198	<b>&gt;</b>	Membership Interest			\$ 29,999,850
2 11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P. Wilmington  2 11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P.  Wilmington  Debt Obligation w Contingent Proceeds  \$ 2,222,222,222 Par 3/22/2010 6 \$ 2,488,875,000 7/16/2010 \$ 949,100,000 \$ 949,000,000 Proceeds  11/15/2012 \$ 149,000,000 \$ 800,000,000 Proceeds  Debt Obligation w Contingent Pr																			\$ 3,999,980
2 11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P.  Wilmington  Debt Obligation w Contingent Proceeds  \$ 2,222,222,222  Par 3/22/2010 6 \$ 2,488,875,000 7/16/2010 \$ 949,100,000 \$ 949,100,000 \$ 949,100,000 \$ 11/15/2012 \$ 149,000,000 \$ 800,000,000 \$ 11/15/2012 \$ 149,000,000 \$ 800,000,000 \$ 11/15/2012 \$ 195,000,000 \$ 800,000,000 \$ 11/15/2012 \$ 195,000,000 \$ 11/15/2012 \$ 195,000,000 \$ 108,000,000 \$ 108,000,000 \$ 11/15/2012 \$ 195,000,000 \$ 108,000																			\$ 5,707,723
11/15/2012	2 11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE	E Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010 \$	949,100,000	\$ 949,000,000	9/17/2012	\$ 149,000,000	\$ 800,000,000	Debt Obligation w/ Contingent Proceeds			.,,
Debt Obligation w Contingent																Debt Obligation w/ Contingent			
Debt Obligation w Contingent																Debt Obligation w/ Contingent			
Debt Obligation w/ Contingent   1/15/2013   \$ 62,456,214   \$ 375,212,503   Proceeds																Debt Obligation w/ Contingent			
																Debt Obligation w/ Contingent			
4/16/2013 Distribution <sup>5, 11</sup> \$ 7,143														02,100,214			4/16/2013	Distribution 5, 11	\$ 7,143,340

		Seller								minary Adjusted ommitment <sup>3</sup>	Final Commitment Amount <sup>7</sup>		Final Investment Amount <sup>9</sup>	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
					,,										, ,			5/16/2013	Distribution <sup>5, 11</sup>	\$ 963,411
														1/24/2013	\$ 375,212,503	•	Contingent Proceeds -		Distribution <sup>5, 11</sup>	\$ 750,004
																\$ -			Distribution <sup>5, 11</sup>	\$ 100,001
																		12/27/2013	Distribution <sup>5, 11</sup>	\$ 142,168
1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830	Membership Interest 10			
														3/14/2012	\$ 39,387,753	\$ 477,017,077	Membership Interest 10			
														9/17/2012	\$ 22,111,961		Membership Interest 10			
														10/15/2012	\$ 32,496,972		Membership Interest 10			
														11/15/2012	\$ 111,539,536		Membership Interest 10			
														12/14/2012	\$ 55,540,026		Membership Interest 10			
														1/15/2013 4/12/2013	\$ 14,849,910 \$ 18,268,328		Membership Interest 10 Membership Interest 10			
														5/14/2013	\$ 70.605.973		Membership Interest			
														5/28/2013	\$ 119,769,362		Membership Interest			
																	- Membership Interest <sup>10</sup>	6/3/2013	Distribution 5, 11	\$ 46,575,750
																			Distribution <sup>5, 11</sup>	\$ 54,999,725
														6/3/2013					Distribution <sup>5, 11</sup>	\$ 27,999,860
											i							6/26/2013	Distribution <sup>5, 11</sup>	\$ 11,749,941
																			Distribution 5, 11	\$ 40,974,795
								_									Debt Obligation w/ Contingent	12/12/2013	Final Distribution 5, 11	\$ 539,009
2	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000	Proceeds  Debt Obligation w/ Contingent			<del>                                     </del>
														3/14/2012	\$ 78,775,901	\$ 953,224,099	Proceeds  Debt Obligation w/ Contingent			
														9/17/2012	\$ 44,224,144	\$ 908,999,956	Debt Obligation w/ Contingent			
														10/15/2012	\$ 64,994,269	\$ 844,005,687 \$ 620,925,500	Debt Obligation w/ Contingent			
														11/15/2012	\$ 223,080,187 \$ 111,080,608	\$ 509,844,892	Debt Obligation w/ Contingent Proceeds			
														1/15/2013	\$ 89,099,906	\$ 420.744.985	Debt Obligation w/ Contingent			
														4/12/2013	\$ 109,610,516	\$ 311,134,469	Debt Obligation w/ Contingent			
																		5/28/2013	Distribution <sup>5, 11</sup>	\$ 444,393
																			Distribution 5, 11	\$ 1,960,289
																			Distribution <sup>5, 11</sup>	\$ 1,375,007
														5/14/2013	\$ 311,134,469	\$ -	Contingent Proceeds	6/24/2013	Distribution 5, 11	\$ 700,004
																		6/26/2013	Distribution <sup>5, 11</sup>	\$ 293,751
																			Distribution 5, 11	\$ 1,024,380
									<u> </u>									12/12/2013	Final Distribution 5, 11	\$ 13,475

INITIAL COMMITMENT AMOUNT \$ 30,000,000,000 FINAL COMMITMENT AMOUNT

\$ 21,856,403,574

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

TOTAL DISTRIBUTIONS 5

\$ 2,645,169,622

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.
2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.
3/ Adjusted to show Treasury's maximum obligation at und.

4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.

To Distributions, reasonably in the proposal properties of the pro

6 Distinction from the S3.35 billion of obligations have been reallocated to the realloca

8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded. 9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.
11/ Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

11/ Ustroubin represents a gain on tunioue capital and is subject to revision period gray abundance forminment.

12/ On 08/22/012/2, AllianceBearsheis argened to de-obligate its unusual. The Final Investment Around represents the curriculative capital drawn as of the de-obligation.

13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.

14/ On 7/8/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury along from the Settlement professor of the Company made and schribition to Treasury along from the Settlement proceeds.

15/ On 1/28/2015, Western Asset Management Company made a distribution to Treasury in respect of certain settlement proceeds.