"Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed - institution has repoid Treasury's investment
Sold - by auction, an offering, or through a restructuring

Exited bankruptcy/receivership - Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off) In full - all of Treasury's investment amount In part – part of the investment is no longer held by Treasury, but some remains

Warrants outstanding - Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants

Warrants not outstanding – Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending July 1, 2015

CAPITAL PURCHASE PROGRAM

FootNote	Institution Name	City	State Date		Original Investment	Outstanding	T	Investment Status*		. (10)		3.5	Realized Loss) /	5	Warrant Procee	ode
FOOUNGLE	institution Name	City	State Date	Original Investment Type ¹	Amount	Investment	Total Cash Back ²	investment Status		epayment / Dispo			(Write-off)	Gain⁵	Amount	us
	ANT CONSTITUTION DAMAGOOD	OD ANDURY	N.I. 00 D 00	2.6	\$12.000.000.00	\$0.00	\$13 433 242 67	B. I I	Amount	(Fee) ⁴	Shares	Avg. Price	(Witte-Oil)		Amount	
11	1ST CONSTITUTION BANCORP 1ST CONSTITUTION BANCORP	CRANBURY CRANBURY	NJ 23-Dec-08 NJ 27-Oct-10	Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00	\$13,433,242.67	Redeemed, in full; warrants not outstanding	\$12,000,000.00		12,000	\$1,000.00				
	1ST CONSTITUTION BANCORP	CRANBURY	NJ 22-Nov-11						\$12,000,000.00		12,000	\$1,000.00			\$326,576.00	231,782
8,14,18,44	1ST ENTERPRISE BANK	LOS ANGELES	CA 13-Feb-09	Preferred Stock w/ Warrants	\$4,400,000.00	\$0.00	\$11,748,156.44	Redeemed, in full; warrants not outstanding								
	1ST ENTERPRISE BANK 1ST ENTERPRISE BANK	LOS ANGELES LOS ANGELES	CA 11-Dec-09 CA 1-Sep-11		\$6,000,000.00				\$10,400,000.00		10,400	\$1,000.00			\$220,000.00	220
102	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC 14-Nov-08	Preferred Stock w/ Warrants	\$16,369,000.00	\$0.00	\$9,229,948.97	Sold, in full; warrants not outstanding	\$10,400,000.00		10,400	\$1,000.00			\$220,000.00	220
	1ST FINANCIAL SERVICES CORPORATION		NC 31-Dec-13		0.01000100000		0012201010101		\$8,000,000.00		16,369	\$488.70	(\$8,369,000.00)			-
11	1ST SOURCE CORPORATION		IN 23-Jan-09	Preferred Stock w/ Warrants	\$111,000,000.00	\$0.00	\$125,480,000.00	Redeemed, in full; warrants not outstanding								
	1ST SOURCE CORPORATION	SOUTH BEND SOUTH BEND	IN 29-Dec-10						\$111,000,000.00		111,000	\$1,000.00			62.750.000.00	027.047
	1ST SOURCE CORPORATION 1ST UNITED BANCORP, INC.	BOCA RATON	IN 9-Mar-11 FL 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,870,902.67	Redeemed, in full; warrants not outstanding							\$3,750,000.00	837,947
	1ST UNITED BANCORP, INC.	BOCA RATON	FL 18-Nov-09				4.010.01002.01		\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
	AB&T FINANCIAL CORPORATION		NC 23-Jan-09	Preferred Stock w/ Warrants	\$3,500,000.00	\$0.00	\$1,274,909.59	Sold, in full; warrants outstanding								
	AB&T FINANCIAL CORPORATION AB&T FINANCIAL CORPORATION	GASTONIA GASTONIA	NC 19-Nov-13 NC 6-Jan-14						\$815,100.00	(\$50,000.00)	2,964	\$275.00	(\$2,148,900.00)			
	AB&T FINANCIAL CORPORATION	GASTONIA	NC 10-Feb-14						\$150,621.36	(\$50,000.00)	536	\$281.00	(\$385,378.64)			
	AB&T FINANCIAL CORPORATION		NC 19-Mar-14						***************************************	(\$1,506.21)	777	4-0.000	(4000)0101017			-
	ADBANC, INC.	OGALLALA	NE 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00	\$15,071,769.00	Redeemed, in full; warrants not outstanding								-
0.44	ADBANC, INC.	OGALLALA	NE 21-Jul-11	2.7121.75	**********	20.00	67.074.004.70	0.11.5.6.11	\$12,720,000.00		12,720	\$1,000.00			\$636,000.00	636
8,14	ALARION FINANCIAL SERVICES, INC. ALARION FINANCIAL SERVICES, INC.	OCALA OCALA	FL 23-Jan-09 FI 19-Jul-13	Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7,674,004.73	Sold, in full; warrants not outstanding	\$877,729,70		893	\$982.90	(\$15,270.30)			
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL 22-Jul-13						\$5,524,880.90		5,621	\$982.90	(\$96,119.10)		\$337,363.35	326
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL 12-Sep-13							(\$64,026.11)			(4 7 7			
104	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 6-Feb-09	Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00	\$7,501,881.70	Sold, in full; warrants not outstanding								
	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.	JUNEAU JUNEAU	AK 28-Nov-12 AK 29-Nov-12						\$208,870.74 \$4,058,697,67		234 4,547	\$892.60 \$892.60	(\$25,129.26) (\$488,302.33)			
	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.		AK 29-N0V-12 AK 11-Jan-13						\$4,050,097.07	(\$42,675.67)	4,547	\$692.00	(\$400,302.33)			
	ALASKA PACIFIC BANCSHARES, INC.		AK 26-Mar-13							(\$7,324.33)						
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 1-Apr-14												\$2,370,908.26	175,772
8120	ALLEGIANCE BANCSHARES, INC.	HOUSTON	TX 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$11,000,000.00	\$4,248,089.07	Full investment outstanding; warrants outstanding								
	ALLIANCE BANCSHARES, INC. ALLIANCE BANCSHARES, INC.	DALTON DALTON	GA 26-Jun-09 GA 27-Mar-13	Preferred Stock w/ Exercised Warrants	\$2,986,000.00	\$0.00	\$3,581,397.27	Sold, in full; warrants not outstanding							\$94.153.69	101
	ALLIANCE BANCSHARES INC	DALTON	GA 28-Mar-13						\$2,856,437.46		2,986	\$956.60	(\$129,562.54)		\$44,746.31	48
	ALLIANCE BANCSHARES, INC.	DALTON	GA 9-Apr-13							(\$25,000.00)						
11	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY 19-Dec-08	Preferred Stock w/ Warrants	\$26,918,000.00	\$0.00	\$28,356,360.00	Redeemed. in full: warrants not outstanding								
	ALLIANCE FINANCIAL CORPORATION ALLIANCE FINANCIAL CORPORATION	SYRACUSE SYRACUSE	NY 13-May-09 NY 17-Jun-09						\$26,918,000.00		26,918	\$1,000.00			\$900,000,00	173,069
	ALLIANCE FINANCIAL CORPORATION ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN 26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$9,806,136.60	Sold, in full; warrants not outstanding							\$900,000.00	173,069
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN 6-Feb-13		0.00,000,000		001000110000		\$3,375,945.00		4,500,000	\$0.75	(\$1,124,055.00)			-
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN 7-Feb-13						\$5,626,575.00		7,500,000	\$0.75	(\$1,873,425.00)		\$504,900.00	600,000
	ALLIANCE FINANCIAL SERVICES, INC.		MN 26-Mar-13	2.7121.75	***********	50 050 000 00	# 400 TEO 00	5.00		(\$90,025.20)						
8 14	ALLIED FIRST BANCORP, INC. ALPINE BANKS OF COLORADO	OSWEGO GLENWOOD SPRINGS	IL 24-Apr-09 CO 27-Mar-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$3,652,000.00 \$70,000,000.00	\$3,652,000.00	\$409,753.00 \$73,129,160.69	Full investment outstanding: warrants outstanding Sold, in full: warrants not outstanding								
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS		Trooned clock w Excrosod Warrans	970,000,000.00	\$0.00	\$10,120,100.00	Gold, in rail, Waltaria not odistanding	\$280,115.76		344	\$814.30	(\$63,884.24)			-
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO 19-Sep-12						\$6,559,920.24		8,056	\$814.30	(\$1,496,079.76)			
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS GLENWOOD SPRINGS	CO 20-Sep-12						\$50,160,264.00		61,600	\$814.30	(\$11,439,736.00)		\$3,291,750.00	3,500
	ALPINE BANKS OF COLORADO AMB FINANCIAL CORPORATION	MUNSTER	IN 30-Jan-09	Desferred Steel of Francisco d Messente	\$3,674,000.00	\$0.00	\$4,387,576.45	Dedesmed is full research and automatical		(\$570,003.00)						
45,0,14	AMB FINANCIAL CORPORATION	MUNSTER	IN 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00	\$4,307,376.43	Redeemed. in full: warrants not outstanding	\$3,674,000.00		3,674	\$1,000.00			\$184,000.00	184
44,8,14	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,492,000.00	\$0.00	\$2,960,021.33	Redeemed, in full; warrants not outstanding								
	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK 15-Sep-11						\$2,492,000.00		2,492	\$1,000.00			\$125,000.00	125
11	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY	NEW YORK NEW YORK	NY 9-Jan-09 NY 17-Jun-09	Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00	\$3,803,257,308.33	Redeemed, in full; warrants not outstanding	\$3,388,890,000.00		3,388,890	\$1,000.00				
	AMERICAN EXPRESS COMPANY		NY 29-Jul-09						\$3,300,000,000.00		3,300,030	\$1,000.00			\$340.000.000.00	24,264,129
11,8,14	AMERICAN PREMIER BANCORP	ARCADIA	CA 29-May-09	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,052,682.49	Redeemed, in full; warrants not outstanding								
	AMERICAN PREMIER BANCORP		CA 26-Jan-11						\$1,800,000.00		1,800	\$1,000.00			\$90,000.00	90
	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,220,141.67	Redeemed, in full; warrants not outstanding	ec 000 000 00		6.000	64 000 00			\$200.000.00	200
-	AMERICAN STATE BANCSHARES, INC. AMERIS BANCORP	GREAT BEND MOULTRIE	KS 2-Nov-11 GA 21-Nov-08	Preferred Stock w/ Warrants	\$52,000,000.00	\$0.00	\$59,637,438.67	Sold, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	300
	AMERIS BANCORP	MOULTRIE	GA 19-Jun-12		,,	74.54			\$48,391,200.00	(\$725,868.00)	52,000	\$930.60	(\$3,608,800.00)			-
	AMERIS BANCORP	MOULTRIE	GA 22-Aug-12												\$2,670,000.00	698,554
45	AMERISERY FINANCIAL, INC. AMERISERY FINANCIAL, INC.	JOHNSTOWN JOHNSTOWN	PA 19-Dec-08 PA 11-Aug-11	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$24,601,666.66	Redeemed, in full; warrants not outstanding	\$21,000,000.00		21,000	\$1,000.00				
-	AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC.		PA 11-Aug-11 PA 2-Nov-11						a∠1,000,000,100		21,000	a1,000.00			\$825,000.00	1,312,500
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE 21-Aug-09	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,255.00	Sold, in full; warrants not outstanding							***************************************	10.21000
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE 26-Mar-13						\$359,040.00		374,000	\$0.96	(\$14,960.00)			
	AMFIRST FINANCIAL SERVICES, INC		NE 27-Mar-13						\$2,112,000.00		2,200,000	\$0.96	(\$88,000.00)		4050 075 00	050.000
	AMFIRST FINANCIAL SERVICES, INC AMFIRST FINANCIAL SERVICES, INC	MCCOOK MCCOOK	NE 28-Mar-13 NE 9-Apr-13						\$2,328,960.00	(\$48,000,00)	2,426,000	\$0.96	(\$97,040.00)		\$259,875.00	250,000
94	ANCHOR BANCORP WISCONSIN, INC.		WI 30-Jan-09	Preferred Stock w/ Warrants	\$110,000,000.00	\$0.00	\$6,000,000.00	Sold, in full; warrants not outstanding		(0-0,000,00)						
	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI 27-Sep-13						\$6,000,000.00		60,000,000	\$0.10	(\$104,000,000.00)			
11,90	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD 30-Jan-09	Preferred Stock w/ Warrants	\$8,152,000.00	\$0.00	\$13,378,714.00	Redeemed, in full; warrants not outstanding	#4.070.0C		4.076	84 000 0				
-	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION		MD 18-Apr-12 MD 6-Mar-13						\$4,076,000.00 \$4,076,000.00		4,076 4,076	\$1,000.00 \$1,000.00				
	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION		MD 28-May-15						φη,υτο,υσυ.υυ		4,070	91,000.00			\$3,735,577.67	367,916
11	ASSOCIATED BANC-CORP	GREEN BAY	WI 21-Nov-08	Preferred Stock w/ Warrants	\$525,000,000.00	\$0.00	\$596,539,172.32	Redeemed, in full; warrants not outstanding								
-	ASSOCIATED BANC-CORP		WI 6-Apr-11						\$262,500,000.00		262,500	\$1,000.00				
	ASSOCIATED BANC CORP		WI 14-Sep-11						\$262,500,000.00		262,500	\$1,000.00			\$2.42E.00E.0E	3,983,308
8 17	ASSOCIATED BANC-CORP ATLANTIC BANCSHARES, INC.	GREEN BAY BLUFFTON	WI 6-Dec-11 SC 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,503,554.78	Sold, in full; warrants not outstanding							\$3,435,005.65	3,983,308
	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC 7-Feb-14	Trooped Glook in Excluded Wallants	ψ <u>ε</u> ,υσυ,υσυ.υσ	30.00	Q2,000,004.70	Colo, in rail, manario not dutatanding	\$1,950,000.00		1,950	\$1,150.00		\$292,500.00	\$95,031.02	88
	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC 10-Feb-14						\$50,000.00		50	\$1,150.00		\$7,500.00	\$10,798.98	10
****	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC 19-Mar-14	2-1-12-1-15-1-1-1	#7 400 C		00 700 4:	B. L		(\$25,000.00)						
	AVENUE FINANCIAL HOLDINGS		TN 27-Feb-09 TN 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$7,400,000.00	\$0.00	\$8,798,415.33	Redeemed, in full; warrants not outstanding	\$7,400,000.00		7,400	\$1,000.00			\$370,000.00	270
	AVENUE FINANCIAL HOLDINGS	INAOHVILLE	11N 15-Sep-11			L			\$7,400,000.00		7,400	\$1,000.00			\$370,000.00	3/0

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital R	epayment / Dispo	Shares	3,5 Avg. Price	(Realized Loss) / (Write-off)	Gain⁵	Warrant Proceeds Amount
44	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA 20 les 00	Preferred Stock w/ Warrants	\$6,000,000.00	*0.00	\$7,563,057.15	Redeemed, in full; warrants not outstanding	Amount	(Fee) ⁴	Silaies	Avg. Filce	(Title on)		Amount
11	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA 30-Jan-09 CA 31-Jul-13	Preferred Stock W Warrants	\$6,000,000.00	\$0.00	\$7,563,057.15	Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00			
	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO PALO ALTO	CA 28-Aug-13						\$0,000,000.00		0,000	\$1,000.00			\$190,781.12 81,670
8.44	BANCINDEPENDENT, INCORPORATED	SHEFFIELD	AL 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$21,100,000.00	\$0.00	\$24,841,411.03	Redeemed, in full; warrants not outstanding							01,070
	BANCINDEPENDENT, INCORPORATED	SHEFFIELD OAK BROOK	AL 14-Jul-11						\$21,100,000.00		21,100	\$1,000.00			\$1,055,000.00 1,055
8,17,44	BANCORP FINANCIAL, INC.	OAK BROOK	IL 10-Jul-09	Preferred Stock w/ Exercised Warrants	\$13,669,000.00	\$0.00	\$15,595,736.93	Redeemed, in full; warrants not outstanding							
	BANCORP FINANCIAL, INC. BANCORP RHODE ISLAND, INC.	OAK BROOK	IL 18-Aug-11	D. / 100 . 1 . /W/	\$30.000.000.00	\$0.00	\$32.341.666.66	B. L	\$13,669,000.00		13,669	\$1,000.00			\$410,000.00 410
11	BANCORP RHODE ISLAND, INC. BANCORP RHODE ISLAND, INC.	PROVIDENCE PROVIDENCE	RI 19-Dec-08 RI 5-Aug-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$32,341,666.66	Redeemed. in full: warrants not outstanding	\$30,000,000.00		30,000	\$1,000.00			
	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI 30-Sep-09						\$30,000,000.00		30,000	\$1,000.00			\$1,400,000.00 192,967
11,8,14	BANCPLUS CORPORATION	RIDGELAND	MS 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$48,000,000.00	\$0.00	\$54,607,399.33	Redeemed, in full; warrants not outstanding							
	BANCPLUS CORPORATION	RIDGELAND	MS 29-Sep-10						\$48,000,000.00		48,000	\$1,000.00			\$2,400,000.00 2,400
8,14	BANCSTAR, INC. BANCSTAR, INC.	FESTUS FESTUS	MO 3-Apr-09 MO 26-Apr-13	Preferred Stock w/ Exercised Warrants	\$8,600,000.00	\$0.00	\$10,701,460.58	Sold, in full; warrants not outstanding	\$98.267.00		100	\$982.70	(\$1,733,00)		
			MO 26-Apr-13 MO 29-Apr-13						\$98,267.00		8,500	\$982.70	(\$1,733.00)		\$426,338.55 430
	BANCSTAR, INC.	FESTUS	MO 31-May-13						\$0,332,083.00	(\$84,509.62)	0,000	3502.70	(00.000,7416)		\$420,030.00
83	BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL 19-Dec-08	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$60,451,155.74	Redeemed, in full; warrants not outstanding		(40 1/000102)					
	BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL 15-Feb-13						\$50,000,000.00		50,000	\$1,000.00			\$15,000.00 730,994
8,14	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.		MN 14-Aug-09 MN 19-Dec-12	Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00	\$1,114,680.76	Sold, in full; warrants not outstanding	\$451,600.92				(\$34,399.08)		
	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.								\$451,600.92		486 518	\$929.20 \$929.20	(\$34,399.08)		\$23,500.00 50
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN 20-Dec-12 MN 11-Jan-13						\$401,335.80	(\$9,329.37)	510	\$929.20	(\$30,004.04)		\$23,500.00 50
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN 26-Mar-13							(\$15,670.63)					
6,7,11	BANK OF AMERICA	CHARLOTTE	NC 28-Oct-08	Preferred Stock w/ Warrants	\$15,000,000,000.00	\$0.00	\$26,599,663,040.28	Redeemed, in full; warrants not outstanding							
	BANK OF AMERICA	CHARLOTTE	NC 9-Jan-09		\$10,000,000,000.00				\$25,000,000,000.00		1,000,000	\$25,000.00			
	BANK OF AMERICA BANK OF AMERICA		NC 9-Dec-09 NC 9-Mar-10						\$25,000,000,000.00		1,000,000	\$25,000.00			\$305,913,040.28 121,792,790
8 14	BANK OF COMMERCE	CHARLOTTE	NC 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,087,573.33	Sold, in full; warrants not outstanding							\$305,913,040.26 121,792,790
	BANK OF COMMERCE	CHARLOTTE	NC 30-Nov-12		20,000,000.00	\$0.00	50,007,070.00	and many not outsiding	\$2,502,000.00		3,000	\$834.00	(\$498,000.00)		\$100,100.00 150
	BANK OF COMMERCE	CHARLOTTE	NC 11-Jan-13	-						(\$25,000.00)					
44	BANK OF COMMERCE HOLDINGS	REDDING	CA 14-Nov-08	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$19,564,027.78	Redeemed, in full; warrants not outstanding	647.000.0		47.00	24 000 07			
-	BANK OF COMMERCE HOLDINGS BANK OF COMMERCE HOLDINGS		CA 27-Sep-11 CA 26-Oct-11						\$17,000,000.00		17,000	\$1,000.00			\$125,000.00 405,405
8	BANK OF GEORGE	LAS VEGAS	NV 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,672,000.00	\$0.00	\$1,233,940.00	Sold. in full: warrants not outstanding							g123,000.00 405,405
	BANK OF GEORGE	LAS VEGAS	NV 21-Oct-13		\$2,01 £,000.00	\$0.00	J1,200,040.00	manana no cataland	\$955,240.00		2,672	\$357.50	(\$1,716,760.00)		\$23,709.00 134
	BANK OF GEORGE	LAS VEGAS	NV 21-Oct-13 NV 6-Jan-14	-						(\$25,000.00)					
11	BANK OF MARIN BANCORP	NOVATO	CA 5-Dec-08	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$30,155,095.11	Redeemed, in full; warrants not outstanding	**********						
	BANK OF MARIN BANCORP BANK OF MARIN BANCORP	NOVATO NOVATO	CA 31-Mar-09 CA 23-Nov-11						\$28,000,000.00		28,000	\$1,000.00			\$1,703,984.00 154,908
11	BANK OF NEW YORK MELLON	NEW YORK	NY 28-Oct-08	Preferred Stock w/ Warrants	\$3,000,000,000.00	\$0.00	\$3,231,416,666.67	Redeemed, in full: warrants not outstanding							\$1,703,964.00 154,906
	BANK OF NEW YORK MELLON		NY 17-Jun-09	Ticking Glock is Walland	ψυ,σου,σου,σου.σο	90.00	50,201,410,000.01	redecined. In fail, warrants not odistanding	\$3,000,000,000.00		3,000,000	\$1,000.00			
	BANK OF NEW YORK MELLON	NEW YORK	NY 5-Aug-09												\$136,000,000.00 14,516,129
105	BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC 17-Apr-09	Preferred Stock w/ Warrants	\$13,179,000.00	\$0.00	\$4,334,427.00	Sold, in full; warrants not outstanding							
44	BANK OF THE CAROLINAS CORPORATION BANK OF THE CAROLINAS CORPORATION BANK OF THE CARRIS, INC.	MOCKSVILLE LITTLE ROCK	NC 16-Jul-14 AR 12-Dec-08	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$81,004,166.67	Redeemed, in full; warrants not outstanding	\$3,294,750.00		13,179	\$250.00	(\$9,884,250.00)		
- 11	BANK OF THE OZARKS, INC. BANK OF THE OZARKS, INC.	LITTLE ROCK	AR 12-Dec-08	Preferred Stock W/ Warrants	\$75,000,000.00	\$0.00	\$61,004,166.67	Redeemed, in full, warrants not outstanding	\$75,000,000.00		75,000	\$1,000.00			
	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR 24-Nov-09						970,000,000.00		70,000	\$1,000.00			\$2,650,000.00 379,811
8106	BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER	CO 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,639,000.00	\$0.00	\$17,097,990.60	Redeemed, in full; warrants not outstanding							
44.8.14	BANKERS' BANK OF THE WEST BANCORP, INC. BANKFIRST CAPITAL CORPORATION	DENVER MACON	CO 24-Apr-14 MS 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$15.500.000.00	\$0.00	\$18,492,469.25	Redeemed, in full; warrants not outstanding	\$12,639,000.00		12,639	\$1,000.00			\$632,000.00 632
44,0,14	BANKFIRST CAPITAL CORPORATION BANKFIRST CAPITAL CORPORATION	MACON	MS 23-Jan-09 MS 8-Sep-11	Preferred Stock W/ Exercised Warrants	\$15,500,000.00	\$0.00	\$18,492,469.25	Redeemed, in full, wallants not outstanding	\$15,500,000.00		15,500	\$1,000.00			\$775,000.00 775
8,14	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,653.50	Sold. in full: warrants not outstanding				4.1000.00			
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC 9-Nov-12						\$900,000.00		1,000	\$900.00	(\$100,000.00)		\$21,880.50 50
	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE GREENVILLE	SC 11-Jan-13 SC 26-Mar-13							(\$9,000.00) (\$16,000.00)					
	BANNER CORPORATION/BANNER BANK		WA 21-Nov-08	Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00	\$129.079.862.47	Sold, in full; warrants not outstanding		(\$10,000.00)					
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA 3-Apr-12						\$109,717,680.00	(\$1,645,765.20)	124,000	\$884.80	(\$14,282,320.00)		
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA 12-Jun-13												\$134,201.00 243,998
44,8,14	BANNER COUNTY BAN CORPORATION BANNER COUNTY BAN CORPORATION	HARRISBURG HARRISBURG	NE 6-Feb-09 NE 28-Jul-11	Preferred Stock w/ Exercised Warrants	\$795,000.00	\$0.00	\$942,411.42	Redeemed. in full: warrants not outstanding	\$795,000.00		795	\$1,000.00			\$40,000.00 4
12.16	BAR HARBOR BANKSHARES	BAR HARBOR	ME 16-Jan-09	Preferred Stock w/ Warrants	\$18,751,000,00	\$0.00	\$20.037.514.11	Redeemed, in full; warrants not outstanding			785	\$1,000.00			340,000.00
	BAR HARBOR BANKSHARES	BAR HARBOR	ME 24-Feb-10						\$18,751,000.00		18,751	\$1,000.00			
	BAR HARBOR BANKSHARES	BAR HARBOR	ME 28-Jul-10 NC 14-Nov-08												\$250,000.00 52,455
11	BB&T CORP.			Preferred Stock w/ Warrants	\$3,133,640,000.00	\$0.00	\$3,293,353,918.53	Redeemed, in full; warrants not outstanding	\$3,133,640,000.00		0.404	*4 000 000 00			
	BB&T CORP. BB&T CORP.	WINSTON-SALEM WINSTON-SALEM	NC 17-Jun-09 NC 22-Jul-09						\$3,133,640,000.00		3,134	\$1,000,000.00			\$67,010,401.86 13,902,573
8112	BCB HOLDING COMPANY, INC.	THEODORE	AL 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,706,000.00	\$0.00	\$2,315,853.14	Redeemed, in full; warrants not outstanding							
	BCB HOLDING COMPANY, INC.	THEODORE	AL 1-Jul-14						\$1,706,000.00		1,706	\$1,000.00			\$85,000.00 85
11	BCSB BANCORP, INC.	BALTIMORE	MD 23-Dec-08	Preferred Stock w/ Warrants	\$10,800,000.00	\$0.00	\$13,371,500.00	Redeemed, in full; warrants not outstanding				2			
	BCSB BANCORP, INC. BCSB BANCORP, INC.	BALTIMORE BALTIMORE	MD 26-Jan-11 MD 19-Apr-13						\$10,800,000.00		10,800	\$1,000.00			\$1,442,000.00 183,465
11,8,14	BEACH BUSINESS BANK	MANHATTAN BEACH	MD 19-Apr-13 CA 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,263,316.66	Redeemed, in full; warrants not outstanding							\$1,442,000.00 163,465
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA 6-Jul-11		20,000,000.00	QU.00	J1,200,010.00		\$1,500,000.00		1,500	\$1,000.00			
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA 19-Oct-11						\$1,500,000.00		1,500	\$1,000.00			
-	BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA 7-Mar-12						\$1,500,000.00 \$1,200,000.00		1,500 1,200	\$1,000.00			
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH	CA 27- lun-12						\$1,200,000.00 \$300,000.00		1,200	\$1,000.00 \$1,000.00			\$300.000.00 300
11,14,8	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00	\$3,444,478.21	Redeemed, in full; warrants not outstanding	9300,000.00		300	\$1,000.00			300
	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA 19-Sep-11			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			\$0.00		2,892	\$1,000.00			
	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA 28-Dec-11						\$2,892,000.00		2,892	\$1,000.00			\$145,000.00 145
11	BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD PITTSFIELD	MA 19-Dec-08 MA 27-May-09	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$41,917,777.78	Redeemed, in full; warrants not outstanding	\$40,000,000.00		40,000	\$1,000.00			
	BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.		MA 24-Jun-09						g=v,000,000.00		40,000	91,000.00			\$1,040,000.00 226,330
44,8,14	BERN BANCSHARES, INC.	BERN	KS 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$985,000.00	\$0.00	\$1,172,062.50	Redeemed. in full: warrants not outstanding							
	BERN BANCSHARES, INC.	BERN	KS 1-Sep-11						\$985,000.00		985	\$1,000.00			\$50,000.00 5
8,14,18,44	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,635,000.00	\$0.00	\$3,803,022.67	Redeemed, in full; warrants not outstanding			1				
	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM BIRMINGHAM	MI 18-Dec-09 MI 28-Jul-11		\$1,744,000.00		+		\$3,379,000.00		3,379	\$1,000.00			\$82,000.00 82
15,17	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$6,400,000.00	\$0.00	\$8,271,975.28	Sold, in full; warrants not outstanding			3,319	\$1,000.00			902,000.00 02
	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL 7-Feb-13	The second secon	40,.00,000	\$0.00	\$5,E. 1,570.EU	and the second s	\$2,532,140.00		2,600,000	\$0.97	(\$67,860.00) (\$99,180.00)		\$64,158.97 64,000
	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL 8-Feb-13						\$2,532,140.00 \$3,700,820.00		3,800,000	\$0.97	(\$99,180.00)		\$140,347.75 140,000
0.44	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL 26-Mar-13	Designand Charles (5	\$10.000.000.00	\$0.00	\$44.4E0.404.::	Cold to Edit		(\$62,329.60)					
8,14	BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC.	BELOIT BELOIT	WI 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,459,461.11	Sold, in full; warrants not outstanding	\$186 550 00		205	\$910.00	(\$18.450.00)		
<u> </u>	BLACKHAWK BANCORP, INC.	BELOIT	WI 13-Mar-09 WI 29-Oct-12 WI 31-Oct-12						\$186,550.00 \$8,913,450.00		205 9,795	\$910.00 \$910.00	(\$18,450.00) (\$881,550.00)		\$470,250.00 500
	BLACKHAWK BANCORP, INC.		WI 11-Jan-13 ND 22-May-09						. , ,	(\$91,000.00)	2,1.22		(, ,		,
14,8,14	BLACKRIDGE FINANCIAL, INC.	FARGO	ND 22-May-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,127,326.35	Redeemed, in full; warrants not outstanding							
	BLACKRIDGE FINANCIAL, INC.	FARGO	ND 27-Jun-12						\$2,250,000.00		2,250	\$1,000.00			\$250,000,00
8 14	BLACKRIDGE FINANCIAL, INC. BLUE RIDGE BANCSHARES, INC.	FARGO INDEPENDENCE	ND 12-Sep-12 MO 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$11,938,437.34	Sold, in full; warrants not outstanding	\$2,750,000.00		2,750	\$1,000.00			\$250,000.00 250
0,14	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO 5-Mar-09 MO 29-Oct-12	Freieneu Slock W/ Exerciseu Walfants	g (2,000,000,00	\$0.00	φ11,000,43 <i>1</i> .34	Soro, in rail, Wallants not outstanding	\$19,630.00		26	\$755.00	(\$6,370.00)		
	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO 31-Oct-12 MO 11-Jan-13						\$9,040,370.00		11,974	\$755.00	(\$2,933,630.00)		\$541,793.34 600
	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO 11-Jan-13							(\$90,600.00)					
8,64,97	BLUE RIVER BANCSHARES, INC. BLUE RIVER BANCSHARES, INC.	SHELBYVILLE	IN 6-Mar-09 IN 10-Feb-12	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$529,105.00	Currently not collectible				-	(\$5.000.000.00)		
<u> </u>	BLUE RIVER BANCSHARES, INC. BLUE VALLEY BAN CORP	OVERLAND PARK	KS 5-Dec-08	Preferred Stock w/ Warrants	\$21,750,000,00	\$0.00	\$21,264,901.65	Sold, in full; warrants not outstanding					(90,000,000.00)		
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS 18-Oct-13			\$0.00	42.122.1201.00	and the second s	\$3,177,232.50		3,250	\$977.60	(\$72,767.50)		
								<u> </u>							

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital F	Repayment / Dispo	sition / Auction ³	,5	(Realized Loss) /	Gain⁵	Warrant Proce	eds
				-1.9	Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	
	BLUE VALLEY BAN CORP	OVERLAND PARK							\$18,085,785.00		18,500	\$977.60	(\$414,215.00)			
	BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	OVERLAND PARK OVERLAND PARK	KS 6-Jan-14 KS 7-Jan-15							(\$212,630.18)					\$3,056.00	130,977
8	BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY 17-Apr-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,776,051.62	Redeemed, in full; warrants not outstanding	\$7.500.000.00		7.500	84 000 00			\$375,000.00	
	BNB FINANCIAL SERVICES CORPORATION BNC BANCORP	NEW YORK THOMASVILLE	NY 30-Aug-13 NC 5-Dec-08	Preferred Stock w/ Warrants	\$31,260,000.00	\$0.00	\$35,140,666.12	Sold, in full; warrants not outstanding			7,500	\$1,000.00			\$375,000.00	375
	BNC BANCORP	THOMASVILLE THOMASVILLE	NC 29-Aug-12 NC 19-Sep-12						\$28,797,649.80	(\$431,964.75)	31,260	\$921.20	(\$2,462,350.20)		\$939,920.00	543,337
44,8,14	BNC BANCORP BNC FINANCIAL GROUP, INC. BNC FINANCIAL GROUP, INC.	NEW CANAAN	CT 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,673,920.75	Redeemed, in full; warrants not outstanding								
0	BNC FINANCIAL GROUP, INC. BNCCORP, INC.	NEW CANAAN BISMARCK	CT 4-Aug-11 ND 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$20,093,000.00	\$0.00	\$26,941,865.35	Sold. in full: warrants not outstanding	\$4,797,000.00		4,797	\$1,000.00			\$240,000.00	240
•	BNCCORP, INC.	BISMARCK	ND 14-Mar-14	Preferred Stock W Exercised Warrants	\$20,093,000.00	\$0.00	\$20,941,005.35	Soid. In full, warrants not outstanding	\$143,000.00		143	\$1,001.10		\$154.44	\$29,737.13	30
	BNCCORP, INC.		ND 17-Mar-14						\$19,950,000.00	(\$201,147.00)	19,950	\$1,001.10		\$21,546.00	\$966,456.56	975
44,8,14	BNCCORP, INC. BOH HOLDINGS, INC.	BISMARCK HOUSTON	ND 25-Apr-14 TX 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,783,777.44	Redeemed, in full; warrants not outstanding		(\$201,147.00)						
45.44	BOH HOLDINGS, INC. BOSCOBEL BANCORP, INC.	HOUSTON BOSCOBEL	TX 14-Jul-11 WI 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$5,586,000.00	\$0.00	\$6,947,457.50	Sold, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
15,14	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI 8-Mar-13	Subordinated Depentures W Exercised Warrants	\$5,366,000.00	\$0.00	30,947,457.50	Sold, in full, warrants not outstanding							\$232,180.54	179,000
	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI 11-Mar-13						\$5,586,000.00		5,586,000	\$1.11		\$592,730.46	\$129,709.80	100,000
11	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSCOBEL BOSTON	WI 9-Apr-13 MA 21-Nov-08	Preferred Stock w/ Warrants	\$154,000,000.00	\$0.00	\$171,224,745.48	Redeemed, in full; warrants not outstanding		(\$61,787.30)						
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON BOSTON	MA 13-Jan-10						\$50,000,000.00 \$104,000,000.00		50,000	\$1,000.00 \$1,000.00				
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA 16-Jun-10 MA 7-Feb-11						\$104,000,000.00		104,000	\$1,000.00			\$6,202,523.25	2,887,500
11	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA 23-Dec-08	Preferred Stock w/ Warrants	\$23,864,000.00	\$0.00	\$27,872,582.22	Redeemed, in full; warrants not outstanding								
	BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS	SAN JOSE SAN JOSE	CA 23-Feb-11 CA 16-Mar-11						\$15,000,000.00 \$8,864,000.00		15,000 8,864	\$1,000.00 \$1,000.00				
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA 20-Apr-11						40100.1000.00		0,00	0.1000.00			\$1,395,000.00	396,412
8	BRIDGEVIEW BANCORP, INC. BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW BRIDGEVIEW	IL 19-Dec-08 IL 19-Nov-13	Preferred Stock w/ Exercised Warrants	\$38,000,000.00	\$0.00	\$13,447,811.37	Sold, in full; warrants not outstanding	\$10,450,000.00		38,000	\$275.00	(\$27,550,000.00)		\$709,155.81	1,900
	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL 6-Jan-14						Ţ.I,.II,300.00	(\$104,500.00)		Q.E. 0.00	(42.1000,000)		4.001.00.01	
9.10.18.65.96.9	BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA 14-Nov-08	Preferred Stock w/ Warrants	\$9,000,000.00	\$15,000,000.00	\$810,416.67	Full investment outstanding; warrants not outstanding								
	BROADWAY FINANCIAL CORPORATION	LOS ANGELES KAUKAUNA	CA 4-Dec-09 WI 15-May-09		\$6,000,000.00											
15,14	BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC.	KAUKAUNA KAUKAUNA	WI 15-May-09 WI 26-Apr-13	Subordinated Debentures w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,022,879.60	Sold, in full; warrants not outstanding	\$60,000.00		60.000	\$1.05		\$3,000.60	+	
	BROGAN BANKSHARES, INC.	KAUKAUNA	WI 29-Apr-13						\$2,340,000.00		2,340,000	\$1.05		\$117,023.40	\$125,135.60	120,000
8.44.14	BROGAN BANKSHARES, INC. BROTHERHOOD BANCSHARES, INC.	KAUKAUNA KANSAS CITY	WI 31-May-13 KS 17-Jul-09	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$12,845,586.01	Redeemed. in full: warrants not outstanding	·	(\$25,000.00)						
	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	KS 15-Sep-11						\$11,000,000.00		11,000	\$1,000.00			\$550,000.00	550
11,8,14	BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC.	CLAYTON CLAYTON	MO 24-Apr-09 MO 23-May-12	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,707,708.84	Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00				
	BUSINESS BANCSHARES, INC.	CLAYTON	MO 9-Jan-13						\$2,500,000.00		2,500	\$1,000.00				-
11,8,14	BUSINESS BANCSHARES, INC. BUTLER POINT, INC.	CLAYTON CATLIN	MO 24-Apr-13 IL 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53	Redeemed. in full: warrants not outstanding	\$6,500,000.00		6,500	\$1,000.00			\$750,000.00	750
11,0,14	BUTLER POINT, INC.	CATLIN	IL 2-Nov-11						\$607,000.00		607	\$1,000.00			\$30,000.00	30
11	C&F FINANCIAL CORPORATION	WEST POINT WEST POINT	VA 9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$25,205,957.78	Redeemed, in full; warrants not outstanding	\$10,000,000,00		10.000	\$1.000.00				
	C&F FINANCIAL CORPORATION C&F FINANCIAL CORPORATION		VA 27-Jul-11 VA 11-Apr-12						\$10,000,000.00		10,000	\$1,000.00				
0444044	C&F FINANCIAL CORPORATION	WEST POINT WEST POINT LOGAN	VA 14-May-14	D. (10. 1. (5 10. 10.	** 707 000 00	\$0.00	\$10.674.333.80	2							\$2,303,180.00	167,504
8,14,18,44	CACHE VALLEY BANKING COMPANY CACHE VALLEY BANKING COMPANY		UT 23-Dec-08 UT 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$4,767,000.00 \$4,640,000.00	\$0.00	\$10,674,333.80	Redeemed. in full: warrants not outstanding								
	CACHE VALLEY BANKING COMPANY CADENCE FINANCIAL CORPORATION	LOGAN STARKVILLE	UT 14-Jul-11 MS 9-Jan-09	2./	\$44,000,000.00	\$0.00	\$41,984,062.50	0.11.1.1	\$9,407,000.00		9,407	\$1,000.00			\$238,000.00	238
	CADENCE FINANCIAL CORPORATION	STARKVILLE	MS 4-Mar-11	Preferred Stock w/ Warrants				Sold, in full; warrants not outstanding	\$38,000,000.00		44,000	\$863.60	(\$6,000,000.00)			
44,8,14	CALIFORNIA BANK OF COMMERCE CALIFORNIA BANK OF COMMERCE	LAFAYETTE LAFAYETTE	CA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,899.67	Redeemed, in full; warrants not outstanding	\$4,000,000,00		4 000	\$1,000,00			\$200,000,00	000
11,8,14	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA 15-Sep-11 CA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$3,802,219.25	Redeemed, in full; warrants not outstanding	***************************************		.,,,,,				Q200,000000	200
0	CALIFORNIA OAKS STATE BANK CALVERT FINANCIAL CORPORATION	THOUSAND OAKS ASHLAND	CA 8-Dec-10 MO 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$1.037.000.00	\$1.037.000.00	\$215.442.61	Full investment outstanding: warrants outstanding	\$3,300,000.00		3,300	\$1,000.00			\$165,000.00	165
8	CALWEST BANCORP	RANCHO SANTA MARC	CA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,656,000.00	\$4,656,000.00	\$396,163.67	Full investment outstanding; warrants outstanding								
11,8,14	CAPITAL BANCORP, INC. CAPITAL BANCORP. INC.	ROCKVILLE	MD 23-Dec-08 MD 30-Dec-10	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,452,281.19	Redeemed, in full; warrants not outstanding	\$4,700,000,00		4,700	\$1.000.00			\$235.000.00	235
39	CAPITAL BANK CORPORATION		NC 12-Dec-08	Preferred Stock w/ Warrants	\$41,279,000.00	\$0.00	\$45,252,104.25	Redeemed. in full: warrants not outstanding	\$4,700,000.00		4,700	\$1,000.00			\$235,000.00	235
	CAPITAL BANK CORPORATION	RALEIGH MILWAUKEE	NC 28-Jan-11 WI 10-Apr-09	Preferred Stock w/ Exercised Warrants	\$5,100,000.00	\$5,100,000.00	\$304,973.00		\$41,279,000.00		41,279	\$1,000.00				
11	CAPITAL COMMERCE BANCORP, INC. CAPITAL ONE FINANCIAL CORP	MCLEAN	VA 14-Nov-08	Preferred Stock W Exercised Warrants Preferred Stock w/ Warrants	\$3,555,199,000.00	\$5,100,000.00	\$3,806,873,702.13	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
	CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP	MCLEAN MCLEAN	VA 17-Jun-09 VA 9-Dec-09						\$3,555,199,000.00		3,555,199	\$1,000.00			\$146,500,064.55	12,657,960
8,14	CAPITAL PACIFIC BANCORP	PORTLAND	OR 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,742,850.89	Sold. in full: warrants not outstanding							\$140,500,064.55	12,657,960
	CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP	PORTLAND	OR 8-Nov-12 OR 9-Nov-12						\$247,727.04 \$3,505,712.96		264 3,736	\$938.40	(\$16,272.96)		\$169,042.00	000
	CAPITAL PACIFIC BANCORP CARDINAL BANCORP II, INC.	PORTLAND	OR 11-Jan-13						\$3,505,712.96	(\$25,000.00)	3,/36	\$938.40	(\$230,287.04)		\$169,042.00	200
15,45,14	CARDINAL BANCORP II, INC. CARDINAL BANCORP II, INC.	WASHINGTON WASHINGTON	MO 23-Oct-09 MO 8-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00	\$7,547,479.56	Redeemed, in full; warrants not outstanding	\$6,251,000.00		6,251,000	\$1.00			\$313,000.00	313,000
	CARDINAL BANCORP II, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO	MO 8-Sep-11 NC 9-Jan-09	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$19,941,788.94	Sold. in full: warrants not outstanding			0,201,000	\$1.00			\$313,UUU.UU	313,000
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC 20-Feb-13						\$14,525,843.40		15,534	\$935.10	(\$1,008,156.60)			
	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO GREENSBORO	NC 21-Feb-13 NC 26-Mar-13						\$435,756.60	(\$149,616.00)	466	\$935.10	(\$30,243.40)			
	CAROLINA BANK HOLDINGS, INC. CAROLINA TRUST BANK	GREENSBORO	NC 19-Apr-13	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,994,452.00	Sold, in full; warrants not outstanding					·	·	\$1,800,000.00	357,675
	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON LINCOLNTON	NC 6-Feb-09 NC 30-Nov-12	Preferred Stock W/ Warrants	\$4,000,000.00	\$0.00	\$3,994,452.00	Soid, in full; warrants not outstanding	\$3,412,000.00		4,000	\$853.00	(\$588,000.00)			$\overline{}$
	CAROLINA TRUST BANK	LINCOLNTON	NC 11-Jan-13							(\$34,120.00)						
	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON LINCOLNTON	NC 26-Mar-13 NC 11-Jun-13				-			(\$15,880.00)					\$19,132.00	86,957
11	CARROLLTON BANCORP	BALTIMORE	MD 13-Feb-09	Preferred Stock w/ Warrants	\$9,201,000.00	\$0.00	\$11,388,958.51	Redeemed, in full; warrants not outstanding	60.004.5		0.004	64 000 07				
11.9.36	CARROLLTON BANCORP CARVER BANCORP, INC.	BALTIMORE NEW YORK	MD 19-Apr-13 NY 16-Jan-09	Preferred Stock	\$18,980,000.00	\$0.00	\$20,511,580.55	Redeemed. in full: warrants not outstanding	\$9,201,000.00		9,201	\$1,000.00			\$213,594.16	205,379
	CARVER BANCORP, INC.	NEW YORK	NY 27-Aug-10						\$18,980,000.00		18,980	\$1,000.00				
-	CASCADE FINANCIAL CORPORATION CASCADE FINANCIAL CORPORATION	EVERETT	WA 21-Nov-08 WA 30-Jun-11	Preferred Stock w/ Warrants	\$38,970,000.00	\$0.00	\$17,678,900.00	Sold, in full; warrants not outstanding	\$16,250,000.00		38,970	\$417.00	(\$22,720,000.00)			
11	CATHAY GENERAL BANCORP	LOS ANGELES	CA 5-Dec-08	Preferred Stock w/ Warrants	\$258,000,000.00	\$0.00	\$329,874,444.96	Redeemed, in full; warrants not outstanding								
	CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP	LOS ANGELES LOS ANGELES	CA 20-Mar-13 CA 30-Sep-13						\$129,000,000.00 \$129,000,000.00		129,000 129,000	\$1,000.00 \$1.000.00				
	CATHAY GENERAL BANCORP	LOS ANGELES	CA 9-Dec-13						,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		0,000	. ,,,,,,,,			\$13,107,778.30	1,846,374
8,18,14,44	CATSKILL HUDSON BANCORP, INC. CATSKILL HUDSON BANCORP, INC.	ROCK HILL ROCK HILL	NY 27-Feb-09 NY 22-Dec-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00 \$3,500,000.00	\$0.00	\$7,448,071.47	Redeemed, in full; warrants not outstanding								
	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY 21-Jul-11		401000100000				\$6,500,000.00		6,500	\$1,000.00			\$263,000.00	263
8,57,97	CB HOLDING CORP. CB HOLDING CORP.	ALEDO ALEDO	IL 29-May-09 IL 14-Oct-11	Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00	\$271,579.53	Currently not collectible					(\$4,114,000.00)			+
8,18,18	CBB BANCORP	CARTERSVILLE	GA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,644,000.00	\$0.00	\$4,982,141.86	Sold. in full: warrants not outstanding					(9-1,114,000.00)			
-	CBB BANCORP CBB BANCORP	CARTERSVILLE	GA 29-Dec-09 GA 28-Nov-12		\$1,753,000.00				\$1,268,825.60		1,360	\$932.05	(\$91,174.40)			
	CBB BANCORP	CARTERSVILLE	GA 29-Nov-12						\$2,831,259.86		3,037	\$932.05	(\$205,740.14)		\$115,861.34	132
	CBB BANCORP CBB BANCORP	CARTERSVILLE CARTERSVILLE	GA 11-Jan-13 GA 26-Mar-13							(\$32,969.92) (\$363.42)						
8,14	CBS BANC-CORP.	RUSSELLVILLE	AL 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$24,300,000.00	\$0.00	\$27,432,357.95	Sold. in full: warrants not outstanding		(9303.42)						
								-								

Column C	FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital I	Repayment / Disp	osition / Auction ³		(Realized Loss) /	Gain⁵	Warrant Procee	ds
Control of the cont						Amount	Investment			Amount		Shares	Avg. Price	(Write-off)			
Column										\$022.204.00		4.000	\$00E 20	(\$00 000 00)			315
Column																	756 144
Column			RUSSELLVILLE	AL 11-Sep-12	P. / 10	844 500 000 00	A44 500 000 00	8540 000 00			(\$219,963.60)						
March Marc	8	CEDARSTONE BANK	LEBANON			\$11,560,000.00	\$11,560,000.00										
Part		CEDARSTONE BANK	LEBANON	TN 20-Nov-13						\$3,564,000.00)	3,564	\$1,000.00			\$178,000.00	178
Column	44			NJ 9-Jan-09 NJ 15-Sep-11	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,586,666.67	Redeemed. in full: warrants not outstanding	\$10,000,000,00		10,000	\$1,000,00				
Column C		CENTER BANCORP, INC.	UNION	NJ 7-Dec-11						\$10,000,000.00		10,000	\$1,000.00			\$245,000.00	86,705
Column	11,59	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES	CA 12-Dec-08	Preferred Stock w/ Warrants	\$55,000,000.00	\$0.00	\$65,855,083.33	Redeemed, in full; warrants not outstanding	\$EE 000 000 00		EE 000	£4 000 00				
Column		CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.		CA 27-May-15						\$55,000,000.00		55,000	\$1,000.00			\$1,115,500.00	350,767
Company	8,14			OH 1-May-09	Preferred Stock w/ Exercised Warrants	\$2,250,000.00	\$0.00	\$2,344,662.43	Sold, in full; warrants not outstanding								
Marie				OH 29-Oct-12	+)	2 220				\$84.057.43	113
The content		CENTERBANK	MILFORD	OH 11-Jan-13						Ψ1,001,000.00	(\$18,562.50)		GOZO.00	(9000,000.00)		904,007.40	
March Marc	10.10	CENTERBANK		OH 26-Mar-13	D-7101-7W	807.075.000.00	***	#00 000 000 F0	B. L		(\$6,437.50)						
Company Comp	12,16				Preferred Stock W Warrants	\$27,875,000.00	\$0.00	\$29,283,302.58	Redeemed, in full; warrants not outstanding	\$27.875.000.00		27.875	\$1,000.00				
Column				FL 28-Oct-09												\$212,000.00	125,413
Column C	11,8,14	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$15,922,937.50	Redeemed, in full; warrants not outstanding	\$15,000,000,00		15,000	\$1,000,00				
Control of the Cont		CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV 15-Apr-09						\$15,000,000.00		15,000	\$1,000.00			\$750,000.00	750
Column C	45	CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA 5-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$13,886,111.11	Redeemed, in full; warrants not outstanding	£40,000,000,00		40.000	£4 000 00				
Column C				MA 25-Aug-11 MA 19-Oct-11						\$10,000,000.00	,	10,000	\$1,000.00			\$2 525 000 00	234,742
Total Control Contro	8113	CENTRAL BANCORP, INC. (TX)	GARLAND	TX 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$22,500,000.00	\$0.00	\$31,086,221.13	Redeemed, in full; warrants not outstanding								
Color Colo	11 8 14		GARLAND HOUSTON		Preferred Stock w/ Everoised Warrants	\$5,800,000,00	\$0.00	\$6.850.176.02	Redeemed in full: warrants not outstanding	\$22,500,000.00	1	22,500	\$1,000.00			\$1,125,000.00	1,125
Color Colo	11,0,14	CENTRAL BANCSHARES, INC.	HOUSTON	TX 6-Jul-11						\$5,800,000.00)	5,800	\$1,000.00			\$290,000.00	290
Column C	8,14		TEMPLE	TX 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$25,797,528.80	Sold, in full; warrants not outstanding			5.750	*****	(0.10.1.0.1	<u> </u>		
Column C																\$1.058.725.80	1,100
Color Colo		CENTRAL COMMUNITY CORPORATION	TEMPLE	TX 11-Jan-13						Q. 3,040,040,40	(\$203,764.00)	.0,2-72	2020.20	(\$.,150,000.00)		Ţ.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	1,100
Control According Cont	-		FAIRLAWN FAIRLAWN	OH 5-Dec-08	Preferred Stock w/ Warrants	\$7,225,000.00	\$0.00	\$3,612,118.06	Sold, in full; warrants not outstanding	\$2,000,000,00		7 225	\$44E 20	(\$4 225 000 00)			
Control Cont	11	CENTRAL JERSEY BANCORP	OAKHURST	NJ 23-Dec-08	Preferred Stock w/ Warrants	\$11,300,000.00	\$0.00	\$12,704,145.10	Redeemed, in full; warrants not outstanding		1			(34,225,000.00)			
Control Cont		CENTRAL JERSEY BANCORP	OAKHURST	NJ 24-Nov-10		,,,,,,		. , . ,		\$11,300,000.00)	11,300	\$1,000.00				
March Marc	40			NJ 1-Dec-10 HI 9-Jap-00	Preferred Stock w/ Warrants	\$135,000,000,00	\$0.00	\$75,036,891,42	Sold in full: warrants not outstanding							\$319,658.99	268,621
Conference of the Conference of Conference o	40	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI 22-Jun-11	Fileletted Stock W/ Waltants	\$133,000,000.00	\$0.00	\$13,030,091.42	Sold, in rail, warrants not outstanding	\$36,337,500.00	(\$454,218.75)	2,850,000	\$12.75	(\$32,121,928.87)			-
Control Nation Cont				HI 4-Apr-12						\$36,427,038.55	(\$387,816.38)	2,770,117	\$13.15	(\$30,113,532.58)		\$754 000 00	79,288
Color And Control Control Color Co	45	CENTRAL PAGIFIC FINANCIAL CORP. CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA 30-Jan-09	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8.077.516.47	Redeemed, in full: warrants not outstanding							\$751,888.00	79,288
Comparison of Comparison Co		CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA 18-Aug-11		. ,,				\$7,000,000.00)	7,000	\$1,000.00				
Color Colo	02				Preferred Stock w/ Warrante	\$11.295.000.00	\$0.00	\$2 900 656 00	Sold in full: warrants not outstanding							\$185,016.80	79,067
Control products Control pro	93	CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN	VA 1-Oct-13	Fieldled Slock W Wallants				Sold, in rail, warrants not outstanding	\$3,350,000.00)	11,385	\$294.20	(\$8,035,000.00)			
	8,17,44		HARRISBURG	PA 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,056,000.00	\$0.00	\$6,739,821.89	Redeemed, in full; warrants not outstanding								
March Marc	44 8 14				Preferred Stock w/ Exercised Warrants	\$7 500 000 00	\$0.00	\$8 887 791 42	Redeemed in full: warrants not outstanding	\$6,056,000.00)	6,056	\$1,000.00			\$182,000.00	182
Company Comp		CENTRIX BANK & TRUST	BEDFORD	NH 28-Jul-11						\$7,500,000.00)	7,500	\$1,000.00			\$375,000.00	375
Comparison Com		CENTRUE FINANCIAL CORPORATION	OTTAWA	IL 9-Jan-09	Preferred Stock w/ Warrants	\$32,668,000.00	\$0.00	\$11,205,387.14	Sold, in full; warrants not outstanding	\$9.211.450.00		25.256	\$225.00	(\$17.0E4.EE0.00)			
Control Profession Control																	
Comment Notices Conference Notices Conference Notices Conference Notices Conference Notices Conference Notices Conference Notices No		CENTRUE FINANCIAL CORPORATION	OTTAWA	IL 29-Oct-13													
Comment Comm					+					\$577 638 03	(\$19,500.00)	1.402	\$412.00	(\$824.361.08)			
Column C		CENTRUE FINANCIAL CORPORATION	OTTAWA	IL 19-Mar-14						9011,000.02	(\$5,776.38)	1,402	Q412.00	(902-4,001.00)			
Control Product (International Control Product (Internationa	45.44	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL 15-Oct-14	Culturalizated Debantures of Functional Warrants	£40,000,000,00	60.00	\$40.40e.0e0.0e	Cald in full consents and automatica							\$2,000.00	508,320
Control Processes (Control Pro	15,14	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	SANTA FF	NM 19-Dec-12	Subordinated Dependings W Exercised Warrants	\$10,000,000.00	\$0.00	\$13,100,900.23	Sold, in full, warrants not outstanding	\$39,400.00		40,000	\$0.99	(\$600.00)		\$198,635.58	200,000 300,000
Comparing Comp		CENTURY FINANCIAL SERVICES CORPORATION		NM 20-Dec-12						\$9,810,600.00)	9,960,000	\$0.99	(\$149,400.00)		\$297,953.37	300,000
Control of the Cont	15	CENTURY FINANCIAL SERVICES CORPORATION CHAMBERS BANCSHARES INC	DANVILLE	NM 11-Jan-13 ΔR 20-May-00	Subordinated Debentures w/ Evergised Warrants	\$19.817.000.00	\$0.00	\$32,008,302,62	Redeemed in full: warrants not outstanding		(\$98,500.00)						
Conf.Col. Conf.Col. Col.	10	CHAMBERS BANCSHARES, INC.	DANVILLE	AR 1-Apr-15						\$19,817,000.00)	19,817,000	\$1.00			\$991,000.00	991,000
Control Cont	8	CHICAGO SHORE CORPORATION	CHICAGO	IL 31-Jul-09	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,981,348.81	Sold, in full; warrants not outstanding	\$257.660.00		260	\$001.00	(\$2.240.00)			
Control Cont		CHICAGO SHORE CORPORATION	CHICAGO	L 17-Mar-14						\$6,679,340.00	S .	6,740	\$991.00	(\$60,660.00)		\$347,193.00	350
CTOROUP No.		CHICAGO SHORE CORPORATION	CHICAGO	IL 25-Apr-14							(\$69,370.00)						
19.00 CTROPO PIC. NEW YORK 17 26-001 Preferred Does or Victorian S25,000,000,000 50,00 \$32,000,000,000 50,00 \$32,000,000,000 7,000,000 50,00	23				Preferred Stock w/ Warrants	\$2,330,000,000.00	\$0.00	\$43,687,500.00	Exited bankruptcy/receivership					(\$3.330.000.000.00)			
CTICRICAP INC. MINEY CORP.	19,30	CITIGROUP INC.	NEW YORK	NY 28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$32,839,267,986.44	Redeemed, in full; warrants not outstanding					(92,000,000,000.00)			
Company Comp	-	CITIGROUP INC.	NEW YORK	NY 10-Dec-10						\$25,000,000,000.00)	7,692,307,692	\$4.14		\$6,852,354,470.93	00 000 000	210,084,034
CITEMS ANCHORP VELSSORO FA	11	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA 16-Jan-09	Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00	\$28,889,100.00	Redeemed, in full; warrants not outstanding							904,021,040.04	2.0,004,034
18.55 CITENS BANCORP NEW ACCOUNT CA 2.35 \(\text{Const.} \) Performed Stock of Exercised Warrants \$10.00,000.00 \$0.00 \$22.57 \(\text{1.1} \) Cummin not collectated \$1.00 \(\text{1.1} \) Const. \$1.00 \(\text{1.1} \) Const.	<u> </u>	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA 4-Aug-10						\$26,440,000.00		26,440	\$1,000.00			0.00	40:
CITEDIS BANCOP NEVOLOTY CA 23-56-11 CITEDIS BANCOP STANCOP CITEDIS BANCOP C	8.55.97		WELLSBURO NEVADA CITY		Preferred Stock w/ Exercised Warrants	\$10,400,000,00	\$0.00	\$223 571 11	Currently not collectible		1					\$400,000.00	194,794
CITEMS BANCSHARES CO. CP4LCOTTE MO. 7-Feb-13 Feb-15 Feb-		CITIZENS BANCORP	NEVADA CITY	CA 23-Sep-11										(\$10,400,000.00)			
CITIZENS BANCSHARES CO. CITIZENS BANCSHA	8,14			MO 29-May-09	Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00	\$13,952,381.45	Sold. in full: warrants not outstanding	\$p. 057 075 00		12.000	\$540.50	(\$6 000 00E 00)		\$250.040.75	FOC
CITERES BANGSHARES CORPORATION				MO 8-Feb-13							ál						500 750
CITZENS BANKS FRUITS COMPANY ESTABLISHED 1945 COVINGTON LA 20-bun-19 Preferred Stock w Exercised Warrants \$2,400,000 \$0.00 \$2,403,330.60 Soid. In luft. warrants not outstanding warra	44.0.07	CITIZENS BANCSHARES CO	CHILLICOTHE	MO 26-Mar-13		A			P. L. W. L.		(\$128,073.75)				_		
8 CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1495 COVINGTON I.A 20-bin-15 CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1495 COVINGTON I.A 20-bin-15 CITIZENS COMMERCE BANCS: STABLISHED 1495 COVINGTON I.A 20-bin-15 CITIZENS COMMERCE BANCS: STABLISHED 1495 CITIZENS COMMERCE BANCS: STABLISHED 1495 COVINGTON I.A 20-bin-15 COVINGTON I.A 20-bi	11,9,36			GA 6-Mar-09 GA 13-Aug-10	Preferred Stock	\$7,462,000.00	\$0.00	\$7,997,813.22	Redeemed, in full; warrants not outstanding	\$7.462.000.00		7 462	\$1,000,00				
CITIZENS BANK A TRUST COMPANY ESTABLISHED 1945	8	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON	LA 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$2,403,330.60	Sold. in full: warrants not outstanding								-
44.14 CITIZENS COMMUNITY BANK SOUTH HILL VA 22-0.0e.08 Preferred Stock will Exercised Warrants \$3,000,000.00 \$3,574,465,84 Redeemed, in full, warrants not outstanding \$3,000,000.00 \$3,000.000.00 \$3,		CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON	LA 29-Jun-15						\$1,560,312.00		2,400	\$650.10	(\$839,688.00)		\$78,015.60	120
CITZENS COMMUNITY BANK VA	8 44.8.14			VA 23-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants				Full investment outstanding: warrants outstanding Redeemed, in full: warrants not outstanding		1						
CITIZENS FREST CORPORATION SOWL, NG GREEN KY 19-Be-08 Preferred Stock will Warrants S8,779,000,00 \$12,236,725,89 Redeemed, in full; warrants not outstanding S2,212,380 S3,5116,00 S2,212,380 S3,5116,00 S2,212,380 S3,5116,00 S2,212,380 S3,5116,00 S1,705,800,740 S0WL, NG GREEN KY 15-Jan-14 S3,00,940 (0 9 4 53,617,60 S0WL, NG GREEN KY 15-Jan-14 S0WL, NG GREEN KY		CITIZENS COMMUNITY BANK	SOUTH HILL	VA 28-Jul-11						\$3,000,000.00		3,000	\$1,000.00			\$150,000.00	150
CITIZENS FIRST CORPORATION SOWLANG GREEN KY 13-feb-13 S3.00,904 00 94 \$35.116.00 S3.00,904 00 S3.00,904 S3	11	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY 19-Dec-08	Preferred Stock w/ Warrants	\$8,779,000.00	\$0.00	\$12,236,725.89	Redeemed. in full: warrants not outstanding			60	\$25.440.00				-
CITIZENS FIRST CORPORATION SOWL NO. GREEN KY 15-Jan-14 S3.265.786.00 93 \$35.116.00 S1.705.802.78	-		BOWLING GREEN	KY 13-Feb-13							á	94					
SECULIE AND REPUBLIC BANCORP, INC. / FIRSTRERT CORPORATION FLINT MI 12-06-08 Preferred Stock w/ Warrants \$30,000,000,00 \$0.0 \$381,395,557.08 Redeemed, in full, warrants not outstanding \$300,000,000 \$300,000 \$300		CITIZENS FIRST CORPORATION	BOWLING GREEN	KY 15-Jan-14						\$3,265,788.00)	93					
CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERT CORPORATION 1.2 Apr.13 \$300,000,000 0 \$1,000 0	86				Professed Stock w/ Wassesta	\$300,000,000,00	\$0.00	\$281 205 557 00	Redeemed in full warrants not outstanding		1	 				\$1,705,802.78	254,218
45 CITZENS SOUTH BANKING CORPORATION GASTONIA NC 12-Dec-08 Preferred Stock wt Warrants \$20,500,000,000 \$0.00 \$23,572,379.22 Redeemed, in full: warrants not outstanding CITZENS SOUTH BANKING CORPORATION GASTONIA NC 22-Sep-11 \$20,500,000,000 \$0.00 \$23,572,379.22 Redeemed, in full: warrants not outstanding CITZENS SOUTH BANKING CORPORATION GASTONIA NC 9-Nov-11 \$20,500,000,000 \$20,500,000 \$20,500,000,000 \$20,500,000,000 \$20,500,000,000 \$20,50	00	CITIZENS REPUBLIC BANCORP INC. / FIRSTMERIT CORPORATION	FLINT	MI 12-Apr-13	Fleieried Stock W Warrants	φυσυ,υυυ,υυυ.00	\$0.00	80.100,000,1000	recentled, in rull, Wallants not outstanding	\$300,000,000.00		300,000	\$1,000.00				
CITIZENS SOUTH BANKING CORPORATION GASTONIA NC 22-58-11 \$20,500,000.00 \$1,000.00 \$1,000.00 \$225,157.00 4.5 \$2.5 \$1,000.00 \$1,000	45	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT	MI 13-May-15		*******		********	P. L. W. L.	-	1				_	\$12,150,120.44	2,571,998
CITIZENS SOUTH BANKING CORPORATION	45	CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION	GASTONIA GASTONIA	NC 12-Dec-08 NC 22-Sep-11	Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22	Redeemed. in full: warrants not outstanding	\$20 500 000 00	,	20 500	\$1,000.00				
11 CITY NATIONAL CORPORATION BEVERLY HILLS CA 21-Nov-08 Preferred Stock w/ Warrants \$400,000,000.00 \$0.00 \$442,416,666.67 Redeemed, in full; warrants not outstanding		CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC 9-Nov-11						92 0,000,000.00		20,000	\$1,000.00			\$225,157.00	450,314
11 CITY NATIONAL CORPORATION BEVERLY HILLS CA 21-Nov-08 Preferred Stock w/ Warrants \$400,000,000.00 \$0.00 \$442,416,666.67 Redeemed, in full; warrants not outstanding	8.9	CITY NATIONAL BANCSHARES CORPORATION	NEWARK	N.I. 10.Apr.00	Droformal Charle	\$0.420.000.00	\$0,420,000,00	\$204 0E0 00	Full investment outstanding: warrants not outstanding								
CITY NATIONAL CORPORATION BEVERLY HILLS CA 30-Dec-09 \$200,000,000,00 200,000 \$1,000.00	11	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA 21-Nov-08													
		CITY NATIONAL CORPORATION	BEVERLY HILLS	CA 30-Dec-09						\$200,000,000.00		200,000	\$1,000.00				

FootNote	Institution Name	City	tate Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital Res	navment / Disn	osition / Auctio	on ^{3,5}	(Realized Loss) /	Gain ⁵ Warrant Pr	roceeds
				original invocational type	Amount	Investment	Total Guoil Buoil		Amount	(Fee)⁴	Shares	Avg. Price	(Write-off)	Amou	unt
	CITY NATIONAL CORPORATION	BEVERLY HILLS CA	A 3-Mar-10						\$200,000,000.00	(100)	200,000	\$1,000.00			
	CITY NATIONAL CORPORATION	BEVERLY HILLS CA	A 7-Apr-10)										\$18,500,000.00	1,128,668
8,14	CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC.	CLOVER SC CLOVER SC	27-Mar-09 28-Nov-12	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,318,585.05	Sold, in full; warrants not outstanding	\$955,825.50		1,095	\$872.90	(\$139,174.50)		+
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER SC	29-Nov-12						\$1,662,874.50		1,905		(\$242,125.50)	\$114,021.50	150
	CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC.	CLOVER SO	11-Jan-13	3						(\$25,000.00)	1				
82	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FL	5-Dec-08	Preferred Stock w/ Warrants	\$9,950,000.00	\$0.00	\$11,166,897.79	Sold, in full; warrants not outstanding	60 370 045 00		3,950	8055.40	(0437.055.00)		
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FL FERNANDINA BEACH FL	. 8-Mar-13						\$3,772,645.00 \$5,730,600.00		6,000	\$955.10 \$955.10	(\$177,355.00) (\$269,400.00)		+
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FL	. 9-Apr-13	3					401.00100000	(\$95,032.45))				
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FL	. 10-Apr-13	8							+			\$99,000.00	
8 17	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FL HILTON HEAD ISLAND SO		Preferred Stock w/ Exercised Warrants	\$16,015,000.00	\$0.00	\$14,257,487.71	Sold, in full; warrants not outstanding			+	$\overline{}$		\$225,647.45	145,579
0,17	COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND SO	8-Mar-13	B Tricinia diam in Exclusion Walland	\$10,010,000.00	ψ0.00	\$14,207,407.7	oud, in rail, warrants not outstartung	\$397,550.00		500	\$795.10	(\$102,450.00) (\$3,179,023.50)	\$389,857.05	5 450
	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND SO	11-Mar-13						\$12,335,976.50		15,515	\$795.10 \$795.10	(\$3,179,023.50)	\$25,990.47	30
45	COASTALSOUTH BANCHARES, INC. COBIZ FINANCIAL INC.	HILTON HEAD ISLAND SO DENVER CO	9-Apr-13 19-Dec-08	Preferred Stock w/ Warrants	\$64.450.000.00	\$0.00	\$73.357.086.72	Redeemed, in full; warrants not outstanding		(\$127,335.27)	,				
45	COBIZ FINANCIAL INC.	DENVER CO	D 8-Sep-11		\$64,450,000.00	\$0.00	\$73,357,066.72	Redeemed, in full, warrants not outstanding	\$64,450,000.00		64,450	\$1,000.00			+
	COBIZ FINANCIAL INC.	DENVER CO	23-Nov-11											\$143,677.00	895,968
44	CODORUS VALLEY BANCORP, INC.	YORK PA	4 9-Jan-09	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$19,178,479.00	Redeemed, in full; warrants not outstanding							
	CODORUS VALLEY BANCORP, INC.	YORK PA	18-Aug-11						\$16,500,000.00		16,500	\$1,000.00		\$526,604.00	263,859
8.14	CODORUS VALLEY BANCORP, INC. COLOEAST BANKSHARES. INC.	LAMAR CO	28-Sep-11 0 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10.670.784.03	Sold, in full: warrants not outstanding			+			\$526,604.00	203,039
	COLOEAST BANKSHARES, INC.	LAMAR CO	D 19-Jul-13						\$46,995.00		52	\$903.80	(\$5,005.00)		
	COLOEAST BANKSHARES, INC.	LAMAR CO	22-Jul-13 12-Sep-13	8					\$8,990,505.00	/#00 07F 00	9,948	\$903.80	(\$957,495.00)	\$494,381.25	. 50
11.8.14	COLOEAST BANKSHARES, INC. COLONIAL AMERICAN BANK	WEST CONSHOHOCKI PA) 12-Sep-13	Preferred Stock w/ Exercised Warrants	\$574,000.00	\$0.00	\$668,142.53	Redeemed. in full: warrants not outstanding		(\$90,375.00)	4				+
11,0,14	COLONIAL AMERICAN BANK	WEST CONSHOHOCKE PA		Preferred Stock W/ Exercised Walfants	\$574,000.00	\$0.00	\$666,142.53	Redeemed. In full, warrants not outstanding	\$574,000.00		574	\$1,000.00		\$29,000.00	29
	COLONY BANKCORP, INC.	FITZGERALD GA	9-Jan-09	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$26,480,089.20	Sold, in full; warrants not outstanding							
1	COLONY BANKCORP, INC.	FITZGERALD GA	A 7-Feb-13	3					\$21,633,944.71		27,661	\$782.10	(\$6,027,055.29)		+
	COLONY BANKCORP, INC. COLONY BANKCORP, INC.	FITZGERALD GA FITZGERALD GA	A 8-Feb-13 A 26-Mar-13						\$265,135.29	(\$218,990.80)	339	\$782.10	(\$73,864.71)		+
	COLONY BANKCORP, INC.		A 12-Jun-13							(92.10,000.00)	1	$\overline{}$		\$810,000.00	500,000
11,16	COLUMBIA BANKING SYSTEM, INC.	TACOMA W.	A 21-Nov-08	Preferred Stock w/ Warrants	\$76,898,000.00	\$0.00	\$86,821,419.22	Redeemed. in full: warrants not outstanding						.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
-	COLUMBIA BANKING SYSTEM, INC.	TACOMA W	A 11-Aug-10						\$76,898,000.00		76,898	\$1,000.00		82 004 047 00	200 200
44.8.14	COLUMBIA BANKING SYSTEM, INC. COLUMBINE CAPITAL CORP.	BUENA VISTA CO	A 1-Sep-10 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,260,000.00	\$0.00	\$2,689,478.64	Redeemed, in full; warrants not outstanding			+	$\overline{}$		\$3,301,647.00	398,023
. 4,0,14	COLUMBINE CAPITAL CORP.	BUENA VISTA CO	22-Sep-11	Tradition Stock in Exercised Wallants					\$2,260,000.00		2,260	\$1,000.00		\$113,000.00	113
11	COMERICA INC.	DALLAS TX	22-Sep-11 (14-Nov-08	Preferred Stock w/ Warrants	\$2,250,000,000.00	\$0.00	\$2,582,039,543.40	Redeemed, in full; warrants not outstanding							
	COMERICA INC.	DALLAS TX	(17-Mar-10						\$2,250,000,000.00		2,250,000	\$1,000.00		\$181.102.043.40	11,479,592
11	COMERICA INC. COMMERCE NATIONAL BANK	DALLAS TX NEWPORT BEACH CA	(12-May-10 A 9-Jan-09		\$5,000,000.00	\$0.00	\$5,602,969.61	Redeemed, in full; warrants not outstanding			+			\$181,102,043.40	11,479,592
	ICOMMERCE NATIONAL BANK	NEWPORT BEACH CA	A 7-Oct-09)	\$0,000,000.00	\$0.00	\$0,002,000.01	reaconica, in rail, warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00			+
	COMMERCE NATIONAL BANK	NEWPORT BEACH CA	A 7-Oct-09 A 1-Oct-13	8										\$566,858.50	87,209
15,14	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE KY	/ 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,400,000.00	\$0.00	\$21,575,016.54	Sold, in full; warrants not outstanding							
	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE KY	7-Aug-12 8-Aug-12						\$130,500.00 \$1,469,250.00		174,000 1,959,000	\$0.75 \$0.75	(\$43,500.00) (\$489,750.00)		+
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE KY	/ 9-Aug-12						\$13,100,250.00		17,467,000	\$0.75	(\$4,366,750.00)	\$792,990.00	900,000
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE KY	/ 10-Aug-12	2					\$600,000.00		800,000	\$0.75	(\$200,000.00)	\$105,732.00	120,000
0.44	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BUSINESS BANK	LOUISVILLE KY LOS ANGELES CA	/ 11-Sep-12	Preferred Stock w/ Exercised Warrants	\$7,701,000.00	\$0.00	\$8,451,110.79	Sold, in full; warrants not outstanding		(\$153,000.00)	4				+
0,14	COMMONWEALTH BUSINESS BANK	LOS ANGELES CA	A 23-Jan-09 A 17-Jul-13	Preferred Stock W Exercised Walfants	\$7,701,000.00	\$0.00	\$8,451,110.79	Sold, In full, Walfants not outstanding	\$7.323.651.00		7,701	\$951.00	(\$377,349.00)	\$362,427.91	1 385
	COMMONWEALTH BUSINESS BANK	LOS ANGELES CA	A 12-Sep-13						4.10	(\$73,236.51))		100	Ç002(121101	
11,8,14	COMMUNITY 1ST BANK	ROSEVILLE CA	A 16-Jan-09 A 19-Dec-12	Preferred Stock w/ Exercised Warrants	\$2,550,000.00	\$0.00	\$2,899,659.67	Redeemed, in full; warrants not outstanding							
11,8,14	COMMUNITY 1ST BANK COMMUNITY BANCSHARES OF KANSAS, INC.	ROSEVILLE CA GOFF KS	A 19-Dec-12 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$500,000.00	\$0.00	\$616,741.75	Redeemed, in full; warrants not outstanding	\$2,550,000.00		2,550	\$1,000.00		\$128,000.00	128
11,0,14	COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF KS	5 6-Mai-05 5 18-Jul-12	Preferred Stock W Exercised Walfants	\$500,000.00	\$0.00	\$616,741.75	Redeemed, in full, warrants not outstanding	\$500,000.00		500	\$1,000.00		\$25,000.00	25
11,8,14	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON MS	S 11-Sep-09	Preferred Stock w/ Exercised Warrants	\$52,000,000.00	\$0.00	\$57,575,699.54	Redeemed, in full; warrants not outstanding							
	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON MS	S 29-Sep-10						\$52,000,000.00		52,000	\$1,000.00		\$2,600,000.00	2,600
8,17	COMMUNITY BANCSHARES, INC. COMMUNITY BANCSHARES, INC.	KINGMAN AZ KINGMAN AZ	24-Jul-09 2 11-Feb-15	Preferred Stock w/ Exercised Warrants	\$3,872,000.00	\$0.00	\$5,197,157.57	Redeemed, in full; warrants not outstanding	\$3,872,000.00		3,872	\$1,000.00		\$116,000.00	116
11.9.36	COMMUNITY BANK OF THE BAY	OAKLAND CA	4 16-Jan-09	Preferred Stock	\$1,747,000.00	\$0.00	\$1.823.188.61	Redeemed, in full; warrants not outstanding	\$5,672,000.00		3,072	\$1,000.00		\$110,000.00	110
	COMMUNITY BANK OF THE BAY	OAKLAND CA NEW ALBANY IN	A 29-Sep-10 29-May-09						\$1,747,000.00		1,747	\$1,000.00			
44	COMMUNITY BANK SHARES OF INDIANA, INC.		29-May-09	Preferred Stock w/ Warrants	\$19,468,000.00	\$0.00	\$22,802,281.62	Redeemed, in full; warrants not outstanding	\$19,468,000.00		40.400	24 000 00			
	COMMUNITY BANK SHARES OF INDIANA, INC. COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY IN NEW ALBANY IN	15-Sep-11 19-Oct-11						\$19,468,000.00		19,468	\$1,000.00		\$1,100,869.50	386,270
11101	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN VA	19-Dec-08	Preferred Stock w/ Warrants	\$17,680,000.00	\$0.00	\$23,135,879.12	Redeemed, in full; warrants not outstanding			+			\$1,100,000.00	000,270
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN VA	A 24-Jul-13	1					\$4,500,000.00		4,500	\$1,000.00			
	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN VA	20-Nov-13 23-Apr-14	B					\$2,500,000.00 \$10,680,000.00		2,500 10,680	\$1,000.00 \$1,000.00			
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN VA	4-Jun-14						\$10,000,000.00		10,000	\$1,000.00		\$780,000.00	780,000
8.14	COMMUNITY BUSINESS BANK	WEST SACRAMENTO CA	A 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,976,000.00	\$0.00	\$4,674,050.16	Sold, in full; warrants not outstanding							
	COMMUNITY BUSINESS BANK	WEST SACRAMENTO CA	A 30-Nov-12						\$3,717,560.00		3,976	\$935.00	(\$258,440.00)	\$167,035.00	199
81	COMMUNITY BUSINESS BANK COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	WEST SACRAMENTO CA STAUNTON VA	A 11-Jan-13 A 19-Dec-08	Preferred Stock w/ Warrants	\$12,643,000.00	\$0.00	\$16,080,204.94	Redeemed, in full; warrants not outstanding		(\$25,000.00)	+				+
	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON VA	4 9-Jan-13	ricielled Slock wi Wallalis	\$12,043,000.00	90.00	₩10,000,204.04	reasonines, in real, warrants not outstanding	\$12,643,000.00		12,643	\$1,000.00			
	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON VA	28-May-15	i				<u>- </u>						\$873,485.00	61,796
76,8,14	COMMUNITY FINANCIAL SHARES, INC. COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN IL GLEN ELLYN IL	15-May-09 21-Dec-12	Preferred Stock w/ Exercised Warrants	\$6,970,000.00	\$0.00	\$4,240,743.82	Sold, in full; warrants not outstanding	\$3,136,500.00		6.970	\$450.00	(\$3,833,500.00)	\$157.050.00	
8	COMMUNITY FINANCIAL SHARES, INC. COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON AF	21-Dec-12 R 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$12,725,000.00	\$0.00	\$16,441,884.63	Sold, in full; warrants not outstanding	\$3,136,500.00		6,970	\$450.00	(\$3,833,500.00)	\$157,050.00	349
	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON AF	7-Feb-14 R 10-Feb-14	Validits	J12,120,000.00	\$3.00	Ç.J,771,007.00	ease, a./, manana not outstanding	\$3,705,037.50		3,750	\$988.00	(\$44,962.50)	\$85,157.88	86
	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON AF	10-Feb-14						\$8,867,389.75		8,975	\$988.00	(\$107,610.25)	\$544,614.34	8 86 4 550
44,8,14	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON AF	19-Mar-14	Dreferred Charle of Conscional Warner	\$20,000,000.00	\$0.00	\$23,628,111.33	Padagmed in full		(\$125,724.27)	4				+
44,8,14	COMMUNITY FIRST BANCSHARES, INC. (TN) COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY TN	N 20-Mar-09 N 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,628,111.33	Redeemed. in full: warrants not outstanding	\$20,000,000.00		20,000	\$1,000.00		\$1,000,000.00	1,000
8	COMMUNITY FIRST, INC.	COLUMBIA TN	V 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,806,000.00	\$0.00	\$7,665,362.89	Sold, in full; warrants not outstanding							
	COMMUNITY FIRST, INC.	COLUMBIA TN	N 11-Apr-14 N 14-Apr-14					<u> </u>	\$1,322,500.50		4,401	\$300.50	(\$3,078,499.50)	\$72,314.55	
-	COMMUNITY FIRST, INC.	COLUMBIA TN COLUMBIA TN	N 14-Apr-14 N 18-Jul-14						\$4,028,202.50	(\$53,507.03)	13,405	\$300.50	(\$9,376,797.50)	\$387,399.37	750
8.67	COMMUNITY FIRST, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON MS	S 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$1.050.000.00	\$0.00	\$1,220,300,65	Sold. in full: warrants not outstanding		(633,007.03)	+	$\overline{}$			+
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON MS	S 6-Feb-09 S 30-Nov-12)	Ţ.[222]000.00	\$0.00	\$ - (amo) = 0.000	and the second s	\$1,002,750.00		105	\$9,550.00	(\$47,250.00)	\$25,000.00	5
<u> </u>	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON MS	S 11-Jan-13							(\$10,027.50)	4		_		+
8 14	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY INVESTORS BANCORP, INC.	BRANDON MS BUCYRUS OF	S 26-Mar-13	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$3,115,616.28	Sold, in full; warrants not outstanding		(\$14,972.50)	+		+		+
0,19	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS OF	H 23-Dec-08 H 19-Dec-12	Preferred Stock W/ Exercised Warrants	\$2,000,000.00	\$0.00	g3,113,010.2d	Gold, in ruif, Warrants not outstanding	\$952,850.00		1,003	\$950.00	(\$50,150.00)		+
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS OF	H 20-Dec-12						\$1,517,150.00		1.597	\$950.00	(\$79,850.00)	\$105,000.00	130
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	H 11-Jan-13	1						(\$24,700.00)	4				4
	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY PARTNERS BANCORP	BUCYRUS OF MIDDLETOWN N.	H 26-Mar-13	Desferred Check of Western Co.	\$9,000,000.00	\$0.00	\$10,598,750.00	Padagmed in full		(\$300.00)	4				+
	COMMUNITY PARTNERS BANCORP COMMUNITY PARTNERS BANCORP	MIDDLETOWN N.	J 30-Jan-09 J 11-Aug-11	Preferred Stock w/ Warrants	φ9,000,000.00	\$0.00	\$10,080,730.00	Redeemed, in full; warrants not outstanding	\$9,000,000.00		9,000	\$1,000.00			+
44	COMMUNITY PARTNERS BANCORP	MIDDLETOWN N.	J 26-Oct-11								2,000			\$460,000.00	311,972
44			N 13-Nov-00	Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00	\$5,462,045.14	Sold. in full: warrants not outstanding							
15,17	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE MI	10 1407 00												
15,17	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE MI	N 13-Nov-09 N 12-Aug-13 N 12-Sep-13	8					\$4,400,000.00	(\$40.040.04)	4,400,000	\$1.11	+	\$484,924.00 \$177,716.96	3 132,000
	COMMUNITY PRIDE BANK CORPORATION COMMUNITY PRIDE BANK CORPORATION COMMUNITY TRUST FINANCIAL CORPORATION	HAM LAKE MI	N 12-Sep-13	3	\$24,000,000.00	\$0.00	\$28,459,100.00			(\$48,849.24)	4,400,000				
	COMMUNITY PRIDE BANK CORPORATION COMMUNITY PRIDE BANK CORPORATION	HAM LAKE MI RUSTON LA RUSTON LA	N 12-Aug-13 N 12-Sep-13 A 9-Jan-09 A 6-Jul-11 A 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$24,000,000.00 \$15,600,000.00			Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$4,400,000.00 \$24,000,000.00	(\$48,849.24)	4,400,000 i) 24,000	\$1.11 \$1,000.00		\$484,924.00 \$177,716.96 \$1,200,000.00	

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital F	Repayment / Dispo	osition / Auction ^{3,}	5 (Realized Loss) /	Gain⁵	Warrant Proce	eds
		5,		Original investment Type	Amount	Investment	Total Casil Back		Amount	(Fee)4	Shares A	Avg. Price	(Write-off)	Gaili	Amount	
	COMMUNITY WEST BANCSHARES	GOLETA	CA 10-Dec-12						\$2,172,000.00	(100)	3,000	\$724.00	(\$828,000.00)			
	COMMUNITY WEST BANCSHARES	GOLETA	CA 11-Dec-12						\$9,122,400.00	(\$112,944.00)	12,600	\$724.00	(\$3,477,600.00)			
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA GOLETA	CA 11-Jan-13 CA 12-Jun-13 NC 13-Feb-09							(\$112,944.00)					\$698,351.00	521,158
53110	COMMUNITYONE BANCORP / FNB UNITED CORP. COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO ASHEBORO	NC 13-Feb-09 NC 23-May-14	Preferred Stock w/ Warrants	\$51,500,000.00	\$0.00	\$12,749,591.59	Sold, in full; warrants not outstanding	\$10,149,929.90		1,085,554	\$9.35	(\$41,350,070.10)			
	COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC 27-May-15						\$10,145,525.50		1,000,004	\$8.55	(\$41,330,070.10)		\$10,356.69	22,071
8,14	CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC.	CAYCE CAYCE	SC 9-Jan-09 SC 29-Oct-12	Preferred Stock w/ Exercised Warrants	\$3,285,000.00	\$0.00	\$3,483,629.20	Sold. in full: warrants not outstanding	\$23,932.54		20	\$825.30	(\$5,067.46)			
	CONGAREE BANCSHARES, INC.	CAYCE	SC 31-Oct-12 SC 11-Jan-13						\$2,687,046.56		3,256	\$825.30	(\$568,953.44)		\$106,364.00	164
0.14	CONGAREE BANCSHARES, INC. CORNING SAVINGS AND LOAN ASSOCIATION	CAYCE CORNING	SC 11-Jan-13 AR 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00	\$659,705.04	Sold, in full; warrants not outstanding		(\$25,000.00)						
0,14	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR 30-Nov-12 AR 11-Jan-13	Freiened Stock W/ Exercised Walfallts	\$030,000.00	\$0.00	3038,703.04	Sold, in rail, warrants not odistanding	\$548,680.00		638	\$860.00	(\$89,320.00)		\$3,960.00	32
	CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION	CORNING CORNING	AR 11-Jan-13 AR 26-Mar-13							(\$5,486.80) (\$19,513.20)						
8,14	COUNTRY BANK SHARES, INC.	MILFORD	NE 30-Jan-09 NE 28-Nov-12	Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,205.02	Sold, in full; warrants not outstanding		(\$15,515.20)						-
	COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC.	MILFORD MILFORD	NE 28-Nov-12 NE 29-Nov-12						\$713,208.30 \$6,193,989.20		777 6,748	\$917.90 \$917.90	(\$63,791.70) (\$554,010.80)		\$372,240.00	376
	COUNTRY BANK SHARES, INC.	MILFORD	NE 11-Jan-13 MS 5-Jun-09						\$0,193,809.20	(\$69,071.98)	0,740	3917.30	(3004,010.00)		\$372,240.00	370
8	COVENANT FINANCIAL CORPORATION COVENANT FINANCIAL CORPORATION	CLARKSDALE CLARKSDALE	MS 5-Jun-09 MS 30-Apr-14	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,594,635.27	Redeemed, in full; warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00			\$250,000.00	250
8	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY 20-Feb-09 WY 8-Jan-14	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$4,225,732.08	Redeemed, in full; warrants not outstanding							\$200,000.00	250
	CRAZY WOMAN CREEK BANCORP INCORPORATED CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO BUFFALO	WY 8-Jan-14 WY 19-Nov-14						\$1,000,000.00 \$2,100,000.00		1,000 2,100	\$1,000.00 \$1,000.00			\$155,000.00	155
58	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC 9-Jan-09	Preferred Stock w/ Warrants	\$24,900,000.00	\$0.00	\$33,014,741.20	Redeemed, in full; warrants not outstanding							¥.00100000	
	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH RALEIGH	NC 19-Feb-14 NC 11-Jun-14						\$24,900,000.00		24,900	\$1,000.00			\$1,681,000.00	833,705
8,14	CROSSTOWN HOLDING COMPANY	BLAINE	MN 23-Jan-09 MN 19-Jul-13	Preferred Stock w/ Exercised Warrants	\$10,650,000.00	\$0.00	\$13,498,324.83	Sold, in full; warrants not outstanding							¥.1,00.1,000.00	
	CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLAINE BLAINE	MN 19-Jul-13 MN 22-Jul-13			+			\$343,794.50 \$10,117,381.00		350 10,300	\$982.30 \$982.30	(\$6,205.50) (\$182,619.00)	-	\$531,210.67	533
	CROSSTOWN HOLDING COMPANY	BLAINE	MN 12-Sep-13	D.C. 10.1 (5	#0.400.CT		#0.000 T			(\$104,611.76)			==,0.0.00)			
8	CSRA BANK CORP. CSRA BANK CORP.	WRENS WRENS	GA 27-Mar-09 GA 29-Jun-15	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,260,755.60	Sold, in full; warrants not outstanding	\$2,400,000.00	 	2,400	\$1,213.80		\$513,000.00	\$166,815.60	120
11,16	CVB FINANCIAL CORP.	ONTARIO	CA 5-Dec-08	Preferred Stock w/ Warrants	\$130,000,000.00	\$0.00	\$136,046,583.33	Redeemed. in full: warrants not outstanding								
	CVB FINANCIAL CORP. CVB FINANCIAL CORP.	ONTARIO ONTARIO	CA 26-Aug-09 CA 2-Sep-09						\$97,500,000.00 \$32,500,000.00		97,500 32,500	\$1,000.00 \$1,000.00				
44.8.14	CVB FINANCIAL CORP. D.L. EVANS BANCORP	ONTARIO BURLEY	CA 28-Oct-09	Preferred Stock w/ Exercised Warrants	\$19,891,000.00	\$0.00	\$23,686,592.33	Redeemed, in full; warrants not outstanding							\$1,307,000.00	834,761
	D.L. EVANS BANCORP D.L. EVANS BANCORP	BURLEY	ID 27-Feb-09 ID 27-Sep-11	Preferred Stock W Exercised Warrants				redeemed, in ruii; warrants not outstanding	\$19,891,000.00	<u> </u>	19,891	\$1,000.00			\$995,000.00	995
15,44,14	DEERFIELD FINANCIAL CORPORATION	DEERFIELD	WI 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,283,338.96	Redeemed. in full: warrants not outstanding	\$2,639,000.00		0.000.000	***			*****	400.000
8,14	DEERFIELD FINANCIAL CORPORATION DELMAR BANCORP	DEERFIELD DELMAR	WI 8-Sep-11 MD 4-Dec-09 MD 7-Feb-13	Preferred Stock w/ Exercised Warrants	\$9,000,000.00	\$0.00	\$6,598,331.15	Sold, in full; warrants not outstanding	\$2,639,000.00		2,639,000	\$1.00			\$132,000.00	132,000
	DELMAR BANCORP DELMAR BANCORP	DELMAR DELMAR	MD 7-Feb-13 MD 8-Feb-13						\$5,293,527.28 \$215,462.72		8,648 352	\$612.10 \$612.10	(\$3,354,472.72) (\$136,537.28)		\$311,943.55	450
	DELMAR BANCORP	DELMAR	MD 26-Mar-13						\$215,462.72	(\$55,089.90)	352	\$612.10	(\$136,537.28)			
8,18		HORN LAKE	MS 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,173,000.00 \$1,508,000.00	\$0.00	\$2,781,331.97	Sold. in full: warrants not outstanding								
	DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE HORN LAKE	MS 29-Dec-09 MS 24-Sep-13		\$1,508,000.00				\$301,428.58		366	\$823.03	(\$64,571.42)		\$40,563.34	59
	DESOTO COUNTY BANK	HORN LAKE	MS 25-Sep-13						\$1,895,467.59	(\$33,333.34)	2,315	\$816.45	(\$419,532.41)			
15,14	DESOTO COUNTY BANK DIAMOND BANCORP, INC.	HORN LAKE WASHINGTON	MS 29-Oct-13 MO 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,445,000.00	\$0.00	\$21,101,618.19	Sold, in full; warrants not outstanding		(\$33,333.34)						
	DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	WASHINGTON	MO 8-Aug-12						\$4,381,500.00		6,000,000	\$0.73	(\$1,618,500.00)		\$688,041.09	000.000
	DIAMOND BANCORP, INC.	WASHINGTON WASHINGTON	MO 9-Aug-12 MO 10-Aug-12						\$10,197,941.25 \$350,520.00		13,965,000 480,000	\$0.73 \$0.73	(\$3,767,058.75) (\$129,480.00)		\$688,041.09 \$91,535.40	902,000 120,000
0.44	DIAMOND BANCORP, INC. DICKINSON FINANCIAL CORPORATION II	WASHINGTON	MO 11-Sep-12 MO 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$146,053,000.00	\$0.00	\$87,459,858.69	Sold, in full; warrants not outstanding		(\$149,299.61)						
0,14	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY KANSAS CITY	MO 7-Feb-13	Preferred Stock W Exercised Warrants	\$146,053,000.00	\$0.00	\$67,459,656.09	Sold, in full, warrants not outstanding	\$8,025,555.03		14,523	\$552.60	(\$6,497,444.97)		\$3,372.19	5
	DICKINSON FINANCIAL CORPORATION II DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO 8-Feb-13						\$72,684,793.30	(\$807,103.48)	131,530	\$552.60	(\$58,845,206.70)		\$4,922,044.87	7,298
11	DISCOVER FINANCIAL SERVICES	KANSAS CITY RIVERWOODS	MO 26-Mar-13 IL 13-Mar-09	Preferred Stock w/ Warrants	\$1,224,558,000.00	\$0.00	\$1,464,248,844.00	Redeemed, in full; warrants not outstanding		(\$007,103.46)						
	DISCOVER FINANCIAL SERVICES DISCOVER FINANCIAL SERVICES	RIVERWOODS RIVERWOODS	IL 21-Apr-10						\$1,224,558,000.00		1,224,558	\$1,000.00			\$172,000,000.00	20,500,413
44	DNB FINANCIAL CORPORATION	DOWNINGTOWN	IL 7-Jul-10 PA 30-Jan-09	Preferred Stock w/ Warrants	\$11,750,000.00	\$0.00	\$13,683,277.61	Redeemed, in full; warrants not outstanding							\$172,000,000.00	20,300,413
	DNB FINANCIAL CORPORATION DNB FINANCIAL CORPORATION	DOWNINGTOWN DOWNINGTOWN	PA 4-Aug-11 PA 21-Sep-11						\$11,750,000.00		11,750	\$1,000.00			\$458,000.00	186,311
15	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$17,424,285.82	Redeemed, in full; warrants not outstanding							\$456,000.00	100,311
	DUKE FINANCIAL GROUP, INC. DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS MINNEAPOLIS	MN 27-Nov-13 MN 5-Mar-14						\$5,000,000.00		5,000,000	\$1.00 \$1.00				
	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN 2-Apr-14 MD 5-Dec-08						\$2,000,000.00 \$5,000,000.00		2,000,000 5,000,000	\$1.00 \$1.00			\$600,000.00	600,000
12,44	EAGLE BANCORP, INC. EAGLE BANCORP, INC.	BETHESDA BETHESDA	MD 5-Dec-08 MD 23-Dec-09	Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00	\$44,847,153.76	Redeemed, in full; warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00				
	EAGLE BANCORP, INC.	BETHESDA	MD 14-Jul-11						\$23,235,000.00		23,235	\$1,000.00				
11.16	EAGLE BANCORP, INC. EAST WEST BANCORP, INC.	BETHESDA PASADENA	MD 23-Nov-11 CA 5-Dec-08	Preferred Stock w/ Warrants	\$306,546,000.00	\$0.00	\$352,722,420.00	Redeemed, in full; warrants not outstanding		+	 	+			\$2,794,422.00	385,434
	EAST WEST BANCORP, INC.	PASADENA	CA 5-Dec-08 CA 29-Dec-10		, , , , , , , , , , , , , , , , , , , ,	40.00		The second secon	\$306,546,000.00		306,546	\$1,000.00			044.505	4.545
-	EAST WEST BANCORP, INC. EASTERN VIRGINIA BANKSHARES, INC.	PASADENA TAPPAHANNOCK	CA 26-Jan-11 VA 9-Jan-09	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$28,568,653.60	Sold. in full: warrants not outstanding				-		-	\$14,500,000.00	1,517,555
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA 18-Oct-13		, 2 -, 2 - 2 - 2 - 2 - 2 - 2 - 2 - 2 - 2	400	, 0,000,000.00	· · · · · · · · · · · · · · · · · · ·	\$3,900,000.00		3,900	\$1,104.10		\$406,029.00		
	EASTERN VIRGINIA BANKSHARES, INC. EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK TAPPAHANNOCK	VA 21-Oct-13 VA 6-Jan-14 VA 13-May-15						\$20,100,000.00	(\$264,986.40)	20,100	\$1,104.10		\$2,092,611.00		
90	EASTERN VIRGINIA BANKSHARES, INC. ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	TAPPAHANNOCK ENGELHARD	VA 13-May-15 NC 16-Jan-09	Preferred Stock w/ Warrants	\$17,949,000.00	\$0.00	\$23,397,494.08	Redeemed, in full; warrants not outstanding					-		\$115,000.00	384,041
oa	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD ENGELHARD	NC 16-Jan-09 NC 19-Feb-14	r-reterred Stock W/ vvarrants	\$17,949,000.00	\$0.00	\$23,397,494.08	receemed, in rull; warrants not outstanding	\$17,949,000.00		17,949	\$1,000.00				
44	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. EMCLAIRE FINANCIAL CORP.	ENGELHARD EMLENTON	NC 11-Jun-14 PA 23-Dec-08	Preferred Stock w/ Warrants	\$7,500,000.00	\$0.00	\$8,545,904.67	Redeemed, in full; warrants not outstanding							\$871,000.00	514,693
44	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA 23-Dec-08 PA 18-Aug-11 PA 7-Dec-11	Preferred Stock W Warrants	\$7,500,000.00	\$0.00	\$8,545,904.67	Redeemed, in full; warrants not outstanding	\$7,500,000.00		7,500	\$1,000.00				
45	EMCLAIRE FINANCIAL CORP. ENCORE BANCSHARES INC.	EMLENTON HOUSTON	PA 7-Dec-11 TX 5-Dec-08	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$39,415,959.89	Redeemed, in full; warrants not outstanding							\$51,113.00	50,111
40	ENCORE BANCSHARES INC.	HOUSTON	TX 27-Sep-11	Fibielled Stock W Waltants	\$34,000,000.00	\$0.00	\$38,413,838.08	redeemed, in ruit, warrants not outstanding	\$34,000,000.00		34,000	\$1,000.00				
11	ENCORE BANCSHARES INC. ENTERPRISE FINANCIAL SERVICES CORP.	HOUSTON ST. LOUIS	TX 23-Nov-11 MO 19-Dec-08	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$42,801,933.33	Redeemed, in full; warrants not outstanding	-	<u> </u>					\$637,071.00	364,026
11	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO 7-Nov-12	Freiened Stock W Warrants	\$35,000,000,000	\$0.00	\$42,0U1,833.33	redeemed, in ruii, warrants not outstanding	\$35,000,000.00		35,000	\$1,000.00				
8,44,14	ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ST. LOUIS ALLISON PARK	MO 9-Jan-13 PA 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,680,205.56	Redeemed, in full; warrants not outstanding	<u> </u>	 					\$1,006,100.00	324,074
		ALLISON PARK	PA 25-Aug-11						\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
8,44,72	EQUITY BANCSHARES, INC. EQUITY BANCSHARES, INC.	WICHITA WICHITA	KS 30-Jan-09 KS 11-Aug-11	Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00	\$10,394,872.56	Redeemed. in full: warrants not outstanding	\$8,750,000.00		8,750	\$1,000.00			\$438,000.00	438
8,14	EXCHANGE BANK	SANTA ROSA	CA 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$43,000,000.00	\$0.00	\$47,294,527.29	Sold, in full; warrants not outstanding							¥-00,000.00	430
-	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA 3-Aug-12 CA 8-Aug-12						\$481,387.50 \$17,505,000.00		550 20,000	\$875.20 \$875.20	(\$68,612.50) (\$2,495,000.00)		\$1,910,898.00	2,000
	EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA 9-Aug-12						\$8,725,367.25		9,969	\$875.20	(\$1,243,632.75)		\$120,386.57	126
-	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA 10-Aug-12 CA 13-Aug-12			-			\$420,995.25 \$10,503,000.00		481 12,000	\$875.20 \$875.20	(\$60,004.75) (\$1,497,000.00)	-	\$22,930.78	24
	EXCHANGE BANK	SANTA ROSA	CA 11-Sep-12						\$.0,000,000.00	(\$376,357.50)	.2,000	QUI 3.20	(00.000,000,000)			
8,14,18	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TREZEVANT	TN 30-Jan-09 TN 6-Nov-09	Preferred Stock w/ Exercised Warrants	\$4,609,000.00 \$3.535,000.00	\$0.00	\$9,405,391.28	Sold, in full; warrants not outstanding		 		+		+		
		TREZEVANT	TN 6-Feb-13		\$0,000,000.00				\$4,797,325.00		5,090	\$942.50	(\$292,675.00)			

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital P	epayment / Dispos	cition / Auction ^{3,}	5 (Realized Loss) /	Gain⁵	Warrant Procee	eds
				Original investment Type	Amount	Investment	Total Gasii Back		Amount	(Fee) ⁴	Shares A	Avg. Price	(Write-off)	Gain	Amount	
	F & M BANCSHARES, INC.	TREZEVANT	TN 7-Feb-13						\$2,734,192.50	(ree)	2,901	\$942.50	(\$166.807.50)		\$222,007.50	230
	F & M BANCSHARES, INC.	TREZEVANT	TN 8-Feb-13						\$144,202.50		153	\$942.50	(\$8,797.50)		4]0.07.00	
0.44	F & M BANCSHARES, INC.	TREZEVANT	TN 26-Mar-13	D. (********	\$0.00	************	0.11.7.11		(\$76,757.21)						
8,14	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC 6-Feb-09 NC 18-Sep-12	Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00	\$20,119,744.45	Sold, in full; warrants not outstanding							\$136,813.05	150
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC 19-Sep-12						\$2,664,750.00		2,805	\$950.00	(\$140,250.00)			
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC 20-Sep-12						\$13,485,250.00	(\$161,500.00)	14,195	\$950.00	(\$709,750.00)		\$638,460.90	700
15 14	F & M FINANCIAL CORPORATION (NC) F&C BANCORP, INC.	SALISBURY HOLDEN	MO 16-Nov-12 MO 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00	\$3,842,376.65	Sold. in full: warrants not outstanding		(\$161,500.00)						
	F&C BANCORP. INC.	HOLDEN HOLDEN	MO 8-Nov-12 MO 13-Nov-12						\$1,590,599.43 \$1,278,999.18		1,659,000	\$0.96 \$0.96	(\$68,400.57) (\$55,000.82)			
	F&C BANCORP, INC.	HOLDEN HOLDEN	MO 13-Nov-12						\$1,278,999.18	(\$25,000.00)	1,334,000	\$0.96	(\$55,000.82)		\$125,000.00	150,000
8.14	F&C BANCORP. INC. F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	MO 11-Jan-13 TN 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00	\$17.573.762.97	Sold, in full; warrants not outstanding		(\$25,000.00)						
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN 19-Sep-12		. , .,										\$96,465.60	112
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN 20-Sep-12						\$157,500.00		200	\$787.50	(\$42,500.00)		#04F 07F 00	750
	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE CLARKSVILLE	TN 21-Sep-12 TN 16-Nov-12						\$13,421,362.50	(\$135,788,63)	17,043	\$787.50	(\$3,621,637.50)		\$645,975.00	750
11	F.N.B. CORPORATION	HERMITAGE	PA 9-Jan-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104,023,433.33	Redeemed, in full; warrants not outstanding		10.001.00.00,						
	F.N.B. CORPORATION F.N.B. CORPORATION	HERMITAGE HERMITAGE	PA 9-Sep-09 PA 23-Nov-11						\$100,000,000.00		100,000	\$1,000.00			\$690,100.00	651,042
8 14	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$442,000.00	\$0.00	\$500,199.14	Sold. in full: warrants not outstanding							\$690,100.00	651,042
0,14	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS 24-Jun-13	Training otton in Exercised Walland	ψ+1 <u>L</u> ,000.00	90.00	9000,100.14	Odd. III fall. Walfarib flot odiblariano	\$425,425.00		442	\$962.50	(\$16,575.00)		(\$2,835.00)	22
	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS 26-Jul-13							(\$25,000.00)						
11,8	FARMERS BANK, WINDSOR, VIRGINIA FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR WINDSOR	VA 23-Jan-09 VA 9-Jan-13	Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$0.00	\$11,396,202.11	Redeemed, in full; warrants not outstanding	\$3.063.000.00		3.063	\$1,000.00				
	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA 31-Dec-13						\$5,689,000.00		5,689	\$1,000.00			\$438,000.00	438
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY 9-Jan-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$27,105,349.50	Sold. in full: warrants not outstanding								
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT FRANKFORT	KY 19-Jun-12 KY 18-Jul-12						\$22,196,700.00	(\$332,950.50)	30,000	\$739.90	(\$7,803,300.00)		67F 000 00	223,992
15,14	FARMERS CAPITAL BANK CORPORATION FARMERS ENTERPRISES, INC.	GREAT BEND	KS 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$15,452,669.34	Sold, in full; warrants not outstanding							\$75,000.00	223,992
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS 8-Nov-12	and the second second second				The state of the s	\$96,290.00		100,000	\$0.96	(\$3,710.00)			
1	FARMERS ENTERPRISES, INC.	GREAT BEND	KS 9-Nov-12						844 450 545		44.000.000	60.00	(8411 100 5-		\$37,387.14	38,000
1	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS 13-Nov-12 KS 11-Jan-13						\$11,458,510.00	(\$115.548.00)	11,900,000	\$0.96	(\$441,490.00)		\$552,936.00	562,000
45,8,14	FARMERS STATE BANKSHARES, INC.	HOLTON	KS 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$830,173.67	Redeemed, in full; warrants not outstanding		(\$110,040.00)						
	FARMERS STATE BANKSHARES, INC.	HOLTON	KS 21-Jul-11						\$700,000.00		700	\$1,000.00			\$40,000.00	4
15,17	FBHC HOLDING COMPANY FBHC HOLDING COMPANY	BOULDER BOULDER	CO 29-Dec-09 CO 9-Mar-11	Subordinated Debentures w/ Exercised Warrants	\$3,035,000.00	\$0.00	\$804,592.16	Sold, in full; warrants not outstanding	\$650,000.00		3,035,000	\$0.21	(\$2,385,000.00)			
8,14	FC HOLDING COMPANY FC HOLDINGS, INC.	HOUSTON	TX 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$21,042,000.00	\$0.00	\$19,836,630.66	Sold, in full; warrants not outstanding			3,033,000	ΦU.∠1	(42,300,000.00)			
	FC HOLDINGS, INC.	HOUSTON	TX 20-Feb-13		. ,. ,		,,		\$18,874,674.00		21,042	\$897.00	(\$2,167,326.00)		\$994,613.40	1,052
45 8 14	FC HOLDINGS, INC.	HOUSTON LOUISVILLE	TX 26-Mar-13 KY 19-Dec-08	D. (********	***	*** *** ***	8.1		(\$188,746.74)						
45,8,14	FCB BANCORP, INC. FCB BANCORP, INC.	LOUISVILLE	KY 19-Dec-08 KY 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00	\$11,156,234.25	Redeemed, in full; warrants not outstanding	\$9,294,000.00		9,294	\$1,000.00			\$465,000.00	465
8,14	FFW CORPORATION	WABASH	IN 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,289,000.00	\$0.00	\$8,441,836.26	Sold, in full; warrants not outstanding			5,2,54	\$1,000.00			Q-100,000.00	100
	FFW CORPORATION	WABASH	IN 28-Nov-12						\$879,424.60		974	\$902.90	(\$94,575.40)			
	FFW CORPORATION FFW CORPORATION	WABASH WABASH	IN 30-Nov-12 IN 11-Jan-13						\$5,701,813.50	(\$65,812.38)	6,315	\$902.90	(\$613,186.50)		\$358,558.20	364
15.11.14	FIDELITY BANCORP, INC. (LA)	BATON ROUGE	LA 29-May-09	Subordinated Debentures w/ Exercised Warrants	\$3.942.000.00	\$0.00	\$5,404,924.35	Redeemed, in full; warrants not outstanding		(\$05,012.30)						
	FIDELITY BANCORP, INC. (LA)	BATON ROUGE	LA 27-Mar-13						\$3,942,000.00		3,942,000	\$1.00			\$197,000.00	197,000
77	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH PITTSBURGH	PA 12-Dec-08 PA 30-Nov-12	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$10,634,864.33	Redeemed, in full; warrants not outstanding	\$7,000,000.00		7,000	£4 000 00				
	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH	PA 6-May-15						\$7,000,000.00		7,000	\$1,000.00			\$2,246,531.00	101,321
8,17	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN 13-Nov-09	Preferred Stock w/ Exercised Warrants	\$6,657,000.00	\$0.00	\$7,220,908.83	Sold, in full; warrants not outstanding							V	
	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN 19-Jul-13						\$439,000.00		439	\$1,058.90		\$25,857.10		200
		EVANCVII I E	IN 22 I-J 42						EC 240 000 00							
	FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP	EVANSVILLE EVANSVILLE	IN 22-Jul-13 IN 12-Sep-13						\$6,218,000.00	(\$70.490.97)	6,218	\$1,058.90		\$366,240.20	\$242,302.50	200
8,14	FIDELITY FEDERAL BANCORP FIDELITY FINANCIAL CORPORATION	EVANSVILLE WICHITA	IN 12-Sep-13 KS 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00	\$40,966,780.82	Sold, in full; warrants not outstanding		(\$70,490.97)	6,218	\$1,058.90		\$366,240.20	\$242,302.50	200
8,14	FIDELITY FEDERAL BANCORP FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	EVANSVILLE WICHITA WICHITA	IN 12-Sep-13 KS 19-Dec-08 KS 1-Aug-12	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00	\$40,966,780.82	Sold, in full; warrants not outstanding	\$120,320.10	(\$70,490.97)	135	\$891.30	(\$14.679.90)	\$366,240.20	\$242,302.50	200
8,14	FIDELITY FEBERAL BANCORP FIDELITY FRANCIAL CORPORATION FIDELITY FRANCIAL CORPORATION FIDELITY FRANCIAL CORPORATION FIDELITY FRANCIAL CORPORATION	EVANSVILLE WICHITA WICHITA	IN 12-Sep-13 KS 19-Dec-08 KS 1-Aug-12 KS 2-Aug-12	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00	\$40,966,780.82	Sold, in full; warrants not outstanding	\$120,320.10 \$26,737.80	(\$70,490.97)	135 30	\$891.30 \$891.30	(\$3,262.20)	\$366,240.20	\$242,302.50	250
8,14	FIDELITY FEDERAL BANCORP FIDELITY FINANCIAL CORPORATION	EVANSVILLE WICHITA WICHITA WICHITA WICHITA WICHITA	IN 12-Sep-13 KS 19-Dec-08 KS 1-Aug-12 KS 2-Aug-12 KS 3-Aug-12 KS 7-Aug-12	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00	\$40,966,780.82	Sold, in full; warrants not outstanding	\$120,320.10 \$26,737.80 \$298,572.10 \$3,200,514.66	(\$70,490.97)	135 30 335 3,591	\$891.30 \$891.30 \$891.30 \$891.30	(\$3,262.20) (\$36,427.90) (\$390,485.34)	\$366,240.20	\$170,227.93	179
8,14	FIDELITY FEDERAL BANCORP FIDELITY FINANCIAL CORPORATION FIDELITY FRANCIAL CORPORATION	EVANSVILLE WICHITA WICHITA WICHITA WICHITA WICHITA WICHITA WICHITA	IN 12-Sep-13 KS 19-Dec-08 KS 1-Aug-12 KS 2-Aug-12 KS 3-Aug-12 KS 7-Aug-12 KS 8-Aug-12	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00	\$40,966,780.82	Sold, in full; warrants not outstanding	\$120,320.10 \$26,737.80 \$298,572.10 \$3,200,514.66 \$2,348,470.10	(\$70,490.97)	135 30 335 3,591 2,635	\$891.30 \$891.30 \$891.30 \$891.30 \$891.30	(\$3,262.20) (\$36,427.90) (\$390,485.34) (\$286,529.90)	\$366,240.20	\$170,227.93 \$167.374.94	179 176
8,14	FIDELITY FEBERAL BANCORP FIDELITY FINANCIAL CORPORATION	EVANSVILLE WICHITA WICHITA WICHITA WICHITA WICHITA WICHITA WICHITA WICHITA	IN 12-Sep-13 KS 19-Dec-08 KS 1-Aug-12 KS 2-Aug-12 KS 3-Aug-12 KS 7-Aug-12 KS 8-Aug-12	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00	\$40,966,780.82	Sold, in full; warrants not outstanding	\$120,320.10 \$26,737.80 \$298,572.10 \$3,200,514.66	(\$70,490.97)	135 30 335 3,591	\$891.30 \$891.30 \$891.30 \$891.30 \$891.30	(\$3,262.20) (\$36,427.90) (\$390,485.34) (\$286,529.90)	\$366,240.20	\$170,227.93 \$167.374.94	179 176
8,14	FIDELITY FRANCIAL CORPORATION	EVANSVILLE WICHITA WICHITA WICHITA WICHITA WICHITA WICHITA WICHITA WICHITA WICHITA	N 12-Sep-13 KS 19-Dec-08 KS 1-Aug-12 KS 2-Aug-12 KS 3-Aug-12 KS 7-Aug-12 KS 8-Aug-12 KS 9-Aug-12 KS 9-Aug-12 KS 10-Aug-12	Preferred Stock w/ Exercised Warrants	\$36,282,000.00		\$40,966,780.82	Sold, in full; warrants not outstanding	\$120,320.10 \$26,737.80 \$298,572.10 \$3,200,514.66 \$2,348,470.10		135 30 335 3,591 2,635	\$891.30 \$891.30 \$891.30 \$891.30	(\$3,262.20) (\$36,427.90) (\$390,485.34)	\$366,240.20	\$170,227.93	179
8,14	FIDELITY FEBERAL BANCORP FDELITY FRANCIAL CORPORATION	EVANSVILLE WICHITA ATLANTA	N 12-Sep-13 KS 19-Dec-08 KS 1-Aug-12 KS 2-Aug-12 KS 3-Aug-12 KS 7-Aug-12 KS 8-Aug-12 KS 9-Aug-12 KS 10-Aug-12 KS 10-Bec-08 GA 19-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$36,282,000.00 \$48,200,000.00	\$0.00	\$40,966,780.82 \$40,966,780.82 \$82,715,982.47	Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$120,320.10 \$26,737.80 \$298,572.10 \$3,200,514.66 \$2,348,470.10 \$26,056,877.36 \$285,203.20	(\$323,366.95)	135 30 335 3,591 2,635 29,236 320	\$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30	(\$3,262.20) (\$36,427.90) (\$390,485.34) (\$286,529.90) (\$3,179,122.64) (\$34,796.80)	\$366,240.20	\$170,227.93 \$167.374.94	179 176
8,14	FIDELITY FEDERAL BANCORP FIDELITY FINANCIAL CORPORATION FIDELITY SOUTHERN CORPORATION FIDELITY SOUTHERN CORPORATION FIDELITY SOUTHERN CORPORATION FIDELITY SOUTHERN CORPORATION	EVANSVILLE WICHITA ATLANTA ATLANTA	N 12-Sep-13 KS 19-Dec-08 KS 1-Aug-12 KS 2-Aug-12 KS 3-Aug-12 KS 7-Aug-12 KS 8-Aug-12 KS 9-Aug-12 KS 11-Sep-12 GA 19-Dec-08 GA 3-Jul-12 GA 3-						\$120,320.10 \$26,737.80 \$298,572.10 \$3,200,514.66 \$2,348,470.10		135 30 335 3,591 2,635	\$891.30 \$891.30 \$891.30 \$891.30 \$891.30	(\$3,262.20) (\$36,427.90) (\$390,485.34) (\$286,529.90)	\$366,240.20	\$170.227.93 \$167.374.94 \$1,210.615.36 \$176.884.89	179 176 1,273 186
8,14	FIDELITY FEDERAL BANCORP FIDELITY FINANCIAL CORPORATION FIDELITY SOUTHERN CORPORATION	EVANSVILLE WICHITA ATLANTA ATLANTA ATLANTA ATLANTA CINCINNATI	N					Sold, in full; warrants not outstanding	\$120,320.10 \$26,737.80 \$298,572.10 \$3,200,514.66 \$2,248,470.10 \$26,056,877.36 \$285,203.20	(\$323,366.95)	135 30 335 3,591 2,635 29,236 320 48,200	\$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30	(\$3,262.20) (\$36,427.90) (\$390,485.34) (\$286,529.90) (\$3,179,122.64) (\$34,796.80)	\$366,240,20	\$170,227.93 \$167.374.94	179 176
8,14	FIDELITY FEBERAL BANCORP FIDELITY FRANCIAL CORPORATION FIDELITY SOLUTIERS OF CORPORATION FITH THIRD BANCORP FITH THIRD BANCORP	EVANSVILLE WICHITA ATLANTA ATLANTA ATLANTA CINCINNATI CINCINNATI	N	Preferred Stock w/ Warrants	\$48,200,000.00	\$0.00	\$82,715,982.47		\$120,320.10 \$26,737.80 \$298,572.10 \$3,200,514.66 \$2,348,470.10 \$26,056,877.36 \$285,203.20	(\$323,366.95)	135 30 335 3,591 2,635 29,236 320	\$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30	(\$3,262.20) (\$36,427.90) (\$390,485.34) (\$286,529.90) (\$3,179,122.64) (\$34,796.80)	\$366,240,20	\$170.227.93 \$167.374.94 \$1,210.615.36 \$176.884.89 \$31,429.313.38	179 176 1,273 186
8,14	FIDELITY FEBERAL BANCORP FIDELITY FINANCIAL CORPORATION FIDELITY SOUTHERN CORPORATION FIFTH THIRD BANCORP FIFTH THIRD BANCORP FIFTH THIRD BANCORP	EVANSVILLE WICHITA ATLANTA ATLANTA ATLANTA CINCINNATI CINCINNATI	N	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$48,200,000.00 \$3,408,000,000.00	\$0.00	\$82,715,982.47 \$4,043,972,602.67	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$120,320.10 \$26,737.80 \$298,572.10 \$3,200,514.66 \$2,248,470.10 \$26,056,877.36 \$285,203.20	(\$323,366.95)	135 30 335 3,591 2,635 29,236 320 48,200	\$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30	(\$3,262.20) (\$36,427.90) (\$390,485.34) (\$286,529.90) (\$3,179,122.64) (\$34,796.80)	\$366,240,20	\$170.227.93 \$167.374.94 \$1,210.615.36 \$176.884.89	179 176 1,273 186
8,14	FIDELITY FEDERAL BANCORP FOBLITY FRANCIAL CORPORATION FIDELITY SAUTHERN CORPORATION FIDELITY SOUTHERN CORPORATION FIDELITY SOUTHERN CORPORATION FIDELITY SOUTHERN CORPORATION FIFTH THRO BANCORP FIFTH THRO BANCORP FITH THRO BANCORP FINANCIAL STITUTIONS INC. FRANCIAL RITTUTIONS INC.	EVANSVILLE WICHITA ATLANTA ATLANTA ATLANTA CINCINNATI CINCINNATI CINCINNATI CINCINNATI CINCINNATI CINCINNATI CINCINNATI CINCINNATI	N	Preferred Stock w/ Warrants	\$48,200,000.00	\$0.00	\$82,715,982.47	Sold, in full; warrants not outstanding	\$120,320,10 \$26,737,80 \$298,572,10 \$3,200,514,86 \$2,249,470,10 \$2,260,56,677,36 \$285,205,20 \$43,408,920,00	(\$323,366.95)	135 30 335 3,591 2,635 29,236 320 48,200	\$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30	(\$3,262.20) (\$36,427.90) (\$390,485.34) (\$286,529.90) (\$3,179,122.64) (\$34,796.80)	\$386,240,20	\$170.227.93 \$167.374.94 \$1,210.615.36 \$176.884.89 \$31,429.313.38	179 176 1,273 186
8,14	FIDELITY FEDERAL BANCORP FIDELITY FRANCIAL CORPORATION FIDELITY SOUTHERN CORPORATION FIDELITY SOUTHERN CORPORATION FIDELITY SOUTHERN CORPORATION FIFTH THIRD BANCORP FITTH THIRD BANCORP FITTH THIRD BANCORP FITTH THIRD BANCORP FITTH THIRD BANCORP F	EVANSVILLE WICHITA ATLANTA ATLANTA ATLANTA CINCINNATI CINCINNATI CINCINNATI CINCINNATI CINCINNATI CINCINNATI CINCINNATI WARSAW WARSAW WARSAW	N	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$48,200,000.00 \$3,408,000,000.00	\$0.00	\$82,715,982.47 \$4,043,972,602.67	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$120,320.10 \$26,737.80 \$298,572.10 \$3,200,514.66 \$2,248,470.10 \$26,056,877.36 \$285,203.20	(\$323,366.95)	135 30 335 3,591 2,635 29,236 320 48,200	\$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30	(\$3,262.20) (\$36,427.90) (\$390,485.34) (\$286,529.90) (\$3,179,122.64) (\$34,796.80)	\$386,240,20	\$170,227.93 \$167,374.94 \$1.210,915.36 \$176,894.89 \$31,429,313.38 \$280,025,936.00	179 176 1,273 186 2,693,747
8,14	FIDELITY FEDERAL BANCORP FOELITY FRANCIAL CORPORATION FIDELITY SOUTHERN CORPORATION FIDELITY SOUTHERN CORPORATION FIDELITY SOUTHERN CORPORATION FIDELITY SOUTHERN CORPORATION FIFTH THRO BANCORP FITH THRO BANCORP	EVANSVILLE WICHITA ATLANTA ATLANTA ATLANTA ATLANTA CINCINNATI CINCINNATI CINCINNATI CINCINNATI WARSAW WARSAW WARSAW	N 12-58pt-13 KS 19-Dec 19-25	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$48,200,000,000 \$3,408,000,000,000 \$37,515,000,000	\$0.00	\$82,715,982,47 \$4,043,972,602,67 \$43,787,611,61	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$120,320,10 \$26,737,80 \$298,572,10 \$3,200,514,66 \$2,348,470,10 \$26,056,877,36 \$285,203,20 \$43,408,920,00 \$3,408,000,000,00	(\$323,366.95)	135 30 335 3.591 2.635 29.236 320 48.200	\$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30	(\$3,262.20) (\$36,427.90) (\$390,485.34) (\$286,529.90) (\$3,179,122.64) (\$34,796.80)	\$366,240,20	\$170.227.93 \$167.374.94 \$1,210.615.36 \$176.884.89 \$31,429.313.38	179 176 1,273 186
8,14	FIDELITY FEDERAL BANCORP FIDELITY FINANCIAL CORPORATION FIDELITY SOUTHERN CORPORATION FIDELITY HAND BANCORP FITH THED BANCORP	EVANSYULE WICHITA ALMANIA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA CENCENANTI WARSAW WARSAW WARSAW WARSAW WARSAW WARSAW WARSAW WARSAW	N 12-Sept-18 S 19-De-08 KS 19-De-08 KS 1-Aug-12 KS 2-Aug-12 KS 2-Aug-12 KS 2-Aug-12 KS 7-Aug-12 KS 7-Aug-12 KS 7-Aug-12 KS 9-Aug-12 KS 11-Sept-12 GA 2-Aug-12 GA 2-A	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$48,200,000.00 \$3,408,000,000.00	\$0.00	\$82,715,982.47 \$4,043,972,602.67	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$120,320,10 \$26,737,80 \$298,572,10 \$3200,512,00 \$3200,514,70,10 \$265,520,520,70 \$285,203,20 \$43,408,920,00 \$12,505,000,000,00 \$12,505,000,000,00	(\$323,366.95)	135 30 335 3.591 2.635 20.236 320 48.200 136.320	\$81.30 \$81.30 \$81.30 \$81.30 \$81.30 \$81.30 \$81.30 \$81.30 \$81.30 \$81.30 \$81.30 \$851.30	(\$3,262.20) (\$36,427.90) (\$390,485.34) (\$286,529.90) (\$3,179,122.64) (\$34,796.80)	\$366,240,20	\$170,227.93 \$167,374.94 \$1.210,815.36 \$176,894.99 \$31,429,313.38 \$280,025.936.00	179 176 1,273 186 2,693,747 43,617,747
8,14 11 11 45,8,14	FIDELITY FEDERAL BANCORP FOELITY FRANCIAL CORPORATION FEDELITY SAUTHERN CORPORATION FEDELITY SOUTHERN CORPORATION FEDELITY SOUTHERN CORPORATION FEDELITY SOUTHERN CORPORATION FETH THIRD BANCORP FETH T	EVANSYULE WICHITA ATLANTIA ATLANTIA ATLANTIA ATLANTIA CINCRNATI CINCRNATI CINCRNATI WARSAW WARSAW WARSAW WARSAW BASN	N 12-Sep-13	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$48,200,000,000 \$3,408,000,000,000 \$37,515,000,000	\$0.00	\$82,715,982,47 \$4,043,972,602,67 \$43,787,611,61	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$120,320,10 \$26,737,80 \$26,737,80 \$20,65,814,16 \$2,248,170,10 \$2,06,068,877,36 \$2,328,700,00 \$3,408,900,000,00 \$12,595,000,000 \$12,595,000,000 \$25,000,000,000	(\$323,366.95)	135 30 335 3.591 2.635 29.236 320 48.200 136.320 2.501 5.002	\$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$900.60 \$25,000.00 \$5,000.00	(\$3,262.20) (\$36,427.90) (\$390,485.34) (\$286,529.90) (\$3,179,122.64) (\$34,796.80)	\$366,240,20	\$170.227.93 \$167.374.94 \$1,210.615.36 \$176,894.99 \$31,429.313.38 \$280.025.936.00 \$2,079.962.50 \$250.000.00	179 176 1,273 186 2,693,747 43,617,747 378,175
8,14 11 11 45,8,14 15,17,44	FIDELITY FEDERAL BANCORP FOELTY FRANCIAL CORPORATION FOELTY FRANCIAL CORPORATION FOELTY FRANCIAL CORPORATION FEDELITY FRANCIAL CORPORATION FEDELITY FRANCIAL CORPORATION FEDELITY FRANCIAL CORPORATION FOELTY SOUTHERN CORPORATION FRANCIAL SECURITY CORPORATION	EVANSYULE WICHITA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA WICHITA WICH	N 12-Sept-18 S 19-De-08 KS 19-De-08 KS 14-up-12 KS 2-4up-12 KS 2-4up-12 KS 2-4up-12 KS 7-4up-12 KS 7-4up	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants	\$48,200,000,000 \$3,408,000,000,000 \$37,515,000,000 \$5,000,000,000 \$3,742,000,000	\$0.00 \$0.00 \$0.00 \$0.00	\$82,715,962,47 \$4,043,972,602,67 \$43,787,611,61 \$5,914,597,33 \$4,487,322,46	Sold, in full; warrants not outstanding. Redeemed, in full; warrants not outstanding.	\$120,320,10 \$26,737,80 \$298,572,10 \$3200,512,00 \$3200,514,70,10 \$265,520,520,70 \$285,203,20 \$43,408,920,00 \$12,505,000,000,00 \$12,505,000,000,00	(\$323,366.95)	135 30 335 3.591 2.635 20.236 320 48.200 136.320	\$81.30 \$81.30 \$81.30 \$81.30 \$81.30 \$81.30 \$81.30 \$81.30 \$81.30 \$81.30 \$81.30 \$851.30	(\$3,262.20) (\$36,427.90) (\$390,485.34) (\$286,529.90) (\$3,179,122.64) (\$34,796.80)	\$366,240,20	\$170,227.93 \$167,374.94 \$1.210,815.36 \$176,894.99 \$31,429,313.38 \$280,025.936.00	179 176 1,273 186 2,693,747 43,617,747
8,14 11 11 45,8,14 15,17,44 8,14	FIDELITY FEDERAL BANCORP FOELITY FINANCIAL CORPORATION FIDELITY SAUTHERN CORPORATION FIDELITY SOUTHERN CORPORATION FITH THIRD BANCORP FITH THIRD BANCORP FITH THIRD BANCORP FITH THIRD BANCORP FIRM THIRD FIDELITY CORPORATION FIRM THIRD FIRM THIRD FIDELITY CORPORATION FIRM THIRD FIRM TH	EVANSYULE WICHITA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA WICHITA WICH	N 12-Sept-18 S 19-De-08 KS 19-De-08 KS 14-up-12 KS 2-4up-12 KS 2-4up-12 KS 2-4up-12 KS 7-4up-12 KS 7-4up	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$48,200,000,000 \$3,408,000,000,000 \$37,515,000,000 \$5,000,000,000	\$0.00	\$82,715,982,47 \$4,043,972,602,67 \$43,787,611,61 \$5,914,597,33	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$120,320,10 \$26,737.80 \$296,572,10 \$296,572,10 \$296,572,10 \$2,946,70 \$2,946,	(\$323,366.95)	135 30 32 35 35 32 32 32 32 32 48 20 48 20 48 20 48 20 50 50 50 50 50 50 50 50 50 50 50 50 50	\$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$900.60 \$25,000.00 \$5,000.00 \$1,000.00	(\$3.262.20) (\$36.427.00) (\$390.485.34) (\$2268.529) (\$1.79.122.64) (\$4.791.080.00)	\$366,240,20	\$170.227.93 \$167.374.94 \$1,210.615.36 \$176.894.99 \$31,429.313.38 \$280,025.936.00 \$2,079.962.50 \$250,000.00 \$112,000.00	179 176 1,273 186 2,693,747 43,617,747 378,175
8,14 11 11 45,8,14 15,17,44 8,14	FIDELITY FEDERAL BANCORP FOBLITY FRANCIAL CORPORATION FIDELITY SOUTHERN CORPORATION FIDELITY SOU	EVANSYULE WICHITA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA WICHITA WICH	N 12-Sep-13	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants	\$48,200,000,000 \$3,408,000,000,000 \$37,515,000,000 \$5,000,000,000 \$3,742,000,000	\$0.00 \$0.00 \$0.00 \$0.00	\$82,715,962,47 \$4,043,972,602,67 \$43,787,611,61 \$5,914,597,33 \$4,487,322,46	Sold, in full; warrants not outstanding. Redeemed, in full; warrants not outstanding.	\$120,320,10 \$26,737,80 \$26,737,80 \$20,65,814,16 \$2,248,170,10 \$2,06,068,877,36 \$2,328,700,00 \$3,408,900,000,00 \$12,595,000,000 \$12,595,000,000 \$25,000,000,000	(\$323.366.95) (\$651,133.80)	135 30 335 3.591 2.635 29.236 320 48.200 136.320 2.501 5.002	\$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$900.60 \$25,000.00 \$5,000.00	(\$3,262.20) (\$36,427.90) (\$390,485.34) (\$286,529.90) (\$3,179,122.64) (\$34,796.80)	\$366,240,20	\$170.227.93 \$167.374.94 \$1,210.615.36 \$176,894.99 \$31,429.313.38 \$280.025.936.00 \$2,079.962.50 \$250.000.00	179 176 1,273 186 2,693,747 43,617,747 378,175
8,14 11 11 45,8,14 15,17,44 8,14	FIDELITY FEDERAL BANCORP FIDELITY FRANCIAL CORPORATION FIDELITY SOUTHERN CORPORATION FIRST CONVENTION CORPORATION FINANCIAL SERVICES OF WINGER INC FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	EVANSYULE WICHITA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA WICHITA WINGER WINGER WINGER WINGER WINGER COON RAPIDS COON RAPIDS COON RAPIDS	N 12-Sept-18 S 19-De-08 KS 19-De-08 KS 14-up-12 KS 2-4up-12 KS 2-4up-12 KS 2-4up-12 KS 3-4up-12 KS 7-4up-12 KS 7-4up	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants	\$48,200,000,000 \$3,408,000,000,000 \$37,515,000,000 \$5,000,000,000 \$3,742,000,000	\$0.00 \$0.00 \$0.00 \$0.00	\$82,715,962,47 \$4,043,972,602,67 \$43,787,611,61 \$5,914,597,33 \$4,487,322,46	Sold, in full; warrants not outstanding. Redeemed, in full; warrants not outstanding.	\$120,320,10 \$26,737,80 \$298,572,10 \$3200,518 \$3200,518 \$2,946,470,10 \$2,946,470,10 \$2,946,470,10 \$43,408,020,00 \$3,408,000,000,00 \$3,408,000,000,00 \$25,010,000,00 \$3,742,000,00 \$3,742,000,00	(\$323.366.95) (\$651,133.80)	135 30 325 3.591 2.635 20,236 3.20 136,320 136,320 5.002 5.000 5.000	\$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.50 \$891.50 \$891.50 \$891.50 \$900.60 \$25,000.00 \$5,000.00 \$1,000.00 \$1,000.00	(\$3,262.29) (\$36.42.79) (\$39.45.34) (\$296.52.90) (\$1,79.12.64) (\$4,791.080,00)	\$366,240,20	\$170,227,93 \$170,277,93 \$167,374,34 \$120,615,36 \$170,894,39 \$31,429,313,38 \$31,429,313,38 \$280,025,936,00 \$2,079,962,50 \$250,000,00 \$112,000,00 \$3,979,49	179 176 1,273 186 2,693,747 43,617,747 378,175
8,14 11 11 45,8,14 15,17,44 8,14	FIDELITY FEDERAL BANCORP FOELITY FINANCIAL CORPORATION FIDELITY SOUTHERN CORPORATION FINANCIAL SETURITIONS, INC. FINANCIAL SETURITY CORPORATION FINANCIAL SETURITY CORPORATIO	EVANSYULE WICHITA AUANTA AILANTA AILANTA AILANTA AILANTA AILANTA AILANTA AILANTA AILANTA WICHITA WINGER WINGER WINGER WINGER WINGER COON RAPIDS COON RAPIDS COON RAPIDS COON RAPIDS	N 12-Sep-13	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Subordinated Debenbures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$48,200,000,000 \$3,408,000,000,000 \$37,515,000,000 \$5,000,000,000 \$3,742,000,000 \$1,177,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$82,715,962,47 \$4,043,972,602,67 \$43,767,611,61 \$5,914,597,33 \$4,487,322,46 \$1,289,436,37	Sold, in full: warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$120,320,10 \$26,737,80 \$298,572,10 \$3200,518 \$3200,518 \$2,946,470,10 \$2,946,470,10 \$2,946,470,10 \$43,408,020,00 \$3,408,000,000,00 \$3,408,000,000,00 \$25,010,000,00 \$3,742,000,00 \$3,742,000,00	(\$323,366.95)	135 30 325 3.591 2.635 20,236 3.20 136,320 136,320 5.002 5.000 5.000	\$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.50 \$891.50 \$891.50 \$891.50 \$900.60 \$25,000.00 \$5,000.00 \$1,000.00 \$1,000.00	(\$3,262.29) (\$36.42.79) (\$39.45.34) (\$296.52.90) (\$1,79.12.64) (\$4,791.080,00)	\$366,240,20	\$170,227,93 \$170,277,93 \$167,374,34 \$120,615,36 \$170,894,39 \$31,429,313,38 \$31,429,313,38 \$280,025,936,00 \$2,079,962,50 \$250,000,00 \$112,000,00 \$3,979,49	179 176 1,273 186 2,693,747 43,617,747 378,175
8,14 11 11 45,8,14 15,17,44 8,14	FIDELITY FEDERAL BANCORP FIDELITY FRANCIAL CORPORATION FIDELITY SOUTHERN CORPORATION FIRST CONVENTION CORPORATION FINANCIAL SERVICES OF WINGER INC FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	EVANSYULE WICHITA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA WICHITA WINGER WINGER WINGER WINGER WINGER WINGER WINGER WINGER WONGER WONGE	N 12-Sep-13	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants	\$48,200,000,000 \$3,408,000,000,000 \$37,515,000,000 \$5,000,000,000 \$3,742,000,000	\$0.00 \$0.00 \$0.00 \$0.00	\$82,715,962,47 \$4,043,972,602,67 \$43,787,611,61 \$5,914,597,33 \$4,487,322,46	Sold, in full; warrants not outstanding. Redeemed, in full; warrants not outstanding.	\$120,320,10 \$26,737,80 \$298,572,10 \$3200,518 \$3200,518 \$2,946,470,10 \$2,946,470,10 \$2,946,470,10 \$43,408,020,00 \$3,408,000,000,00 \$3,408,000,000,00 \$25,010,000,00 \$3,742,000,00 \$3,742,000,00	(\$323,366,95) (\$651,133,80) (\$651,133,80) (\$10,571,95) (\$10,571,95)	135 30 325 3.591 2.635 20,236 3.20 136,320 136,320 5.002 5.000 5.000	\$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.50 \$891.50 \$891.50 \$891.50 \$900.60 \$25,000.00 \$5,000.00 \$1,000.00 \$1,000.00	(\$3,262.20) (\$36.42.79) (\$39.45.34) (\$296.52.90) (\$4,791.26.0) (\$4,791.080,00)	\$366,240,20	\$170,227,93 \$170,277,93 \$167,374,34 \$120,615,36 \$170,894,39 \$31,429,313,38 \$31,429,313,38 \$280,025,936,00 \$2,079,962,50 \$250,000,00 \$112,000,00 \$3,979,49	179 176 1,273 186 2,693,747 43,617,747 378,175
8,14 11 11 45,8,14 15,17,44 8,14	FIDELITY FEDERAL BANCORP FOELITY FRANCIAL CORPORATION FIDELITY SOUTHERN CORPORATION FIRE SOUTHERN CORPORATION FIREST SOUNTAIN CORPORATION	EVANSYULE WICHITA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA WICHITA WARSAW WARSAW WARSAW WARSAW WARSAW WINGER COON RAPIDS COON R	N 12-Sep-13	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Subordinated Debenbures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$48,200,000,000 \$3,408,000,000,000 \$37,515,000,000 \$5,000,000,000 \$3,742,000,000 \$1,177,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$82,715,962,47 \$4,043,972,602,67 \$43,767,611,61 \$5,914,597,33 \$4,487,322,46 \$1,289,436,37	Sold, in full: warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$120,320,10 \$26,737,80 \$295,572,10 \$295,572,10 \$3200,518 \$2,346,470,10 \$286,56,973,20 \$43,408,920,00 \$3,408,000,000,00 \$12,505,000,000,00 \$5,000,000,00 \$3,742,000,00 \$3,742,000,00 \$366,469,68	(\$323,386,95) (\$651,133,80) (\$651,133,80) (\$10,571,93) (\$14,428,07)	135 30 325 3.591 2.835 29.236 3.20 48.200 136.320 2.501 5.000 5.000 769 408	\$891.30 \$891.3	(\$3,262,29) (\$36,427,90) (\$390,485,34) (\$298,529,53) (\$179,122.64) (\$179,122.64) (\$4,791,080,00) (\$4,791,080,00)	\$366,240,20	\$170,227,93 \$167,374,94 \$1,210,615,36 \$176,594,99 \$31,429,313,38 \$31,429,313,38 \$280,025,936,00 \$250,000,00 \$250,000,00 \$112,000,00 \$25,318,80	179 176 177 186 2.693,747 43,617,747 378,175 250 112,000
8,14 11 11 45,8,14 15,17,44 8,14	FIDELITY FEDERAL BANCORP FOELITY FRANCIAL CORPORATION FIDELITY SOUTHERN CORPORATION FIRE SOUTHERN CORPORATION FIREST SOUNTAIN CORPORATION	EVANSYULE WICHITA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA WICHITA WARSAW WARSAW WARSAW WINGER WINGER WINGER COON RAPIDS CO	N 12-Sep-13 N 12-Sep-13 N 12-Sep-13 N S 19-De-16 N S 19-De-17 N S 24-De-17 N S S 24-De-17 N S 24-De-17 N S 24-De-17 N S S 24-De-17 N S S S S S S S S	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$48,200,000,000 \$3,408,000,000,000 \$37,515,000,000 \$5,000,000,000 \$3,742,000,000 \$1,177,000,000 \$3,422,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$82,715,962,47 \$4,043,972,602,67 \$43,787,611,61 \$5,914,597,33 \$4,487,322,46 \$1,289,436,37	Sold, in full: warrants not outstanding. Redeemed, in full: warrants not outstanding. Sold, in full: warrants not outstanding. Sold, in full: warrants not outstanding.	\$120,320,10 \$26,737,80 \$295,572,10 \$295,572,10 \$3200,518 \$2,346,470,10 \$286,56,973,20 \$43,408,920,00 \$3,408,000,000,00 \$12,505,000,000,00 \$5,000,000,00 \$3,742,000,00 \$3,742,000,00 \$366,469,68	(\$323,366,95) (\$651,133,80) (\$651,133,80) (\$10,571,95) (\$10,571,95)	135 30 325 3.591 2.835 29.236 3.20 48.200 136.320 2.501 5.000 5.000 769 408	\$891.30 \$891.3	(\$3,262,29) (\$36,427,90) (\$390,485,34) (\$298,529,53) (\$179,122.64) (\$179,122.64) (\$4,791,080,00) (\$4,791,080,00)	\$366,240,20	\$170,227,93 \$167,374,94 \$1,210,615,36 \$176,594,99 \$31,429,313,38 \$31,429,313,38 \$280,025,936,00 \$250,000,00 \$250,000,00 \$112,000,00 \$25,318,80	179 176 177 186 2.693,747 43,617,747 378,175 250 112,000
8,14 11 11 45,8,14 15,17,44 8,14	FIDELITY FEDERAL BANCORP FOELITY FINANCIAL CORPORATION FOELITY SOUTHERN CORPORATION FOELIT SOUTHERN CORPORATI	EVANSYULE WICHITA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA WICHITA WARSAW WARSAW WARSAW WARSAW WARSAW WINGER COON RAPIDS COON R	N 12-589-13 N 12-589-13 N 19-Dec 1-409-12 N 2-409-12 N 1-409-12 N 1-409-12 N 1-409-12 N 1-409-12 N 2-409-12 N 2-409-	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Subordinated Debenbures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$48,200,000,000 \$3,408,000,000,000 \$37,515,000,000 \$5,000,000,000 \$3,742,000,000 \$1,177,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$82,715,962,47 \$4,043,972,602,67 \$43,767,611,61 \$5,914,597,33 \$4,487,322,46 \$1,289,436,37	Sold, in full: warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$120,320,10 \$26,737,80 \$296,572,10 \$296,572,10 \$296,572,10 \$2,946,470,470,10 \$2,946,470,470,10 \$2,946,470,470,470,470,470,470,470,470,470,470	(\$323,386,95) (\$651,133,80) (\$651,133,80) (\$10,571,93) (\$14,428,07)	135 30 325 3.591 2.835 29.236 3.20 48.200 136.320 2.501 5.000 5.000 769 408	\$891.30 \$891.3	(\$3,262,29) (\$36,427,90) (\$390,485,34) (\$298,529,53) (\$179,122.64) (\$179,122.64) (\$4,791,080,00) (\$4,791,080,00)	\$366,240,20	\$170.227.03 \$157.374.04 \$1.210.615.36 \$1.210.615.36 \$176.884.89 \$31.429.313.38 \$280.025.936.00 \$2.079.962.50 \$2.50.000.00 \$112.000.00 \$2.979.49 \$26.318.90	1779 1776 1776 1273 166 2.693,747 43,617,747 378,175 250 112,000 6 53
8,14 11 11 45,8,14 15,17,44 8,14 8,14	FIDELITY FEDERAL BANCORP FOBLITY FRANCIAL CORPORATION FOBLITY SOUTHERN CORPORATION FOR LITH SOUTHERN CORPORATION	EVANSWILE WICHITA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA WICHITA WARSAWI WARS	N 12-589-13	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants	\$48,200,000,000 \$3,408,000,000,000 \$37,515,000,000 \$5,000,000,000 \$1,177,000,000 \$3,422,000,000 \$50,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$82,715,962,47 \$4,043,972,602,67 \$43,787,611,61 \$5,914,597,33 \$4,487,322,46 \$1,289,436,37 \$3,003,674,75	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$120,320,10 \$26,737,80 \$295,572,10 \$295,572,10 \$3200,518 \$2,346,470,10 \$286,56,973,20 \$43,408,920,00 \$3,408,000,000,00 \$12,505,000,000,00 \$5,000,000,00 \$3,742,000,00 \$3,742,000,00 \$366,469,68	(\$323,386,95) (\$651,133,80) (\$651,133,80) (\$10,571,93) (\$14,428,07)	135 30 335 335 2 253 2 263 2 263 2 263 2 20 320 48 200 136 320 2 2501 5 000 3 742 000 769 408	\$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$890.60 \$25,000.00 \$5,000.00 \$1,000 \$1,000 \$898.20 \$898.20	(\$3,262,29) (\$36,427,90) (\$390,485,34) (\$298,529,53) (\$179,122.64) (\$179,122.64) (\$4,791,080,00) (\$4,791,080,00)	\$366,240,20	\$170,227,93 \$167,374,94 \$1,210,615,36 \$176,594,99 \$31,429,313,38 \$31,429,313,38 \$280,025,936,00 \$250,000,00 \$250,000,00 \$112,000,00 \$25,318,80	179 176 177 1273 186 2,693,747 43,617,747 378,175 250 112,000 6 5
8,14 11 11 11 45,8,14 15,17,44 8,14 15,11,14	FIDELITY FEDERAL BANCORP FOELTY FINANCIAL CORPORATION FOELTY SOUTHERN CORPORATION FRANCIAL SECURITY CORPORATION FREST JOUNTAGE BANCSHARES, INC. FRE	EVANSYULE WICHITA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA WICHITA WINGER WING	N 12-Sept-18 S 19-De-08 KS 19-De-08 KS 19-De-08 KS 2-Aug-12 KS 2-Aug-12 KS 2-Aug-12 KS 2-Aug-12 KS 2-Aug-12 KS 7-Aug-12 KS Aug-12 KS A	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$48,200,000,000 \$3,408,000,000,000 \$37,515,000,000 \$5,000,000,000 \$3,742,000,000 \$1,177,000,000 \$3,422,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$82,715,962,47 \$4,043,972,602,67 \$43,787,611,61 \$5,914,597,33 \$4,487,322,46 \$1,289,436,37	Sold, in full: warrants not outstanding. Redeemed, in full: warrants not outstanding. Sold, in full: warrants not outstanding. Sold, in full: warrants not outstanding.	\$120,320,10 \$26,737,80 \$298,572,10 \$298,572,10 \$298,572,10 \$298,524,470,10 \$298,524,524,52 \$43,408,920,00 \$3,408,000,000,00 \$25,010,000,00 \$3,742,00 \$3,742,00 \$3,742,00 \$3,742,00 \$3,742,00 \$3,742,00 \$3,742,00 \$4,742,00 \$	(\$323,386,95) (\$651,133,80) (\$651,133,80) (\$10,571,93) (\$14,428,07)	135 30 325 3.591 2.635 20,236 320 136,320 136,320 2,591 5,002 5,000 3,742,000 408	\$891.30 \$891.3	(\$3,262,29) (\$36,427,90) (\$390,485,34) (\$298,529,53) (\$179,122.64) (\$179,122.64) (\$4,791,080,00) (\$4,791,080,00)	\$366,240,20	\$170.227.03 \$157.374.04 \$1.210.615.36 \$1.210.615.36 \$176.884.89 \$31.429.313.38 \$280.025.936.00 \$2.079.962.50 \$2.50.000.00 \$112.000.00 \$2.979.49 \$26.318.90	179 176 1273 186 2.693,747 43,617,747 378,175 250 112,000 6 53
8,14 11 11 45,8,14 15,17,44 8,14 15,11,14 11,9,36	FIDELITY FEDERAL BANCORP FOELITY FRANCIAL CORPORATION FOELITY FINANCIAL CORPORATION FEDELITY FRANCIAL CORPORATION FOELITY FRANCIAL CORPORATION FEDELITY FRANCIAL CORPORATION FEDELITY SOUTHERN CORPORATION FETH THIRD BANCORP FETH THROE BANCORPORATION FERST ADVANTAGE BANCSHARES, INC. FERST ADVANTAGE BANCSHARES, INC. FERST ADVANTAGE BANCSHARES, INC. FERST ADVANTAGE BANCSHARES, INC. FERST ALLANCE BANCSHARES, INC. FERS	EVANSYULE WICHITA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA WICHITA WINDER WINDER WINDER WINDER COON RAPIDS COON	N 12-Sep-13	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$48,200,000,000 \$3,408,000,000,000 \$37,515,000,000 \$5,000,000,000 \$1,177,000,000 \$50,000,000,000 \$17,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$82,715,982,47 \$4,043,972,602,67 \$43,797,611,61 \$5,914,597,33 \$4,487,322,46 \$1,289,436,37 \$3,003,674,75	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$120,320,10 \$26,737,80 \$298,572,10 \$298,572,10 \$3,200,514 \$2,246,477,19 \$2,246,477,19 \$2,265,203,20 \$43,408,920,00 \$3,408,000,000,00 \$5,408,000,000,00 \$5,5010,000,00 \$5,000,00 \$5,000,0	(\$323,386,95) (\$651,133,80) (\$651,133,80) (\$10,571,93) (\$14,428,07)	135 30 32 325 3.891 2.635 22.256 320 48.200 136.320 2.501 5.002 5.002 3.742.000 408	\$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.50 \$891.50 \$891.50 \$891.50 \$900.60 \$25,000.00 \$1,00	(\$3,262,29) (\$36,427,90) (\$390,485,34) (\$298,529,53) (\$179,122.64) (\$179,122.64) (\$4,791,080,00) (\$4,791,080,00)	\$366,240,20	\$170.227.03 \$157.374.04 \$1.210.615.36 \$1.210.615.36 \$176.884.89 \$31.429.313.38 \$280.025.936.00 \$2.079.962.50 \$2.50.000.00 \$112.000.00 \$2.979.49 \$26.318.90	179 176 1273 186 2.693,747 43,617,747 378,175 250 112,000 6 53
8,14 11 11 15,17,44 8,14 15,11,14 11,9,36 45	FIDELITY FEDERAL BANCORP FOELTY FINANCIAL CORPORATION FOELTY SOUTHERN CORPORATION FRANCIAL RISTITUTIONS INC FRANCIAL RISTITUTIONS INC FRANCIAL RISTITUTIONS INC FRANCIAL SICURITY CORPORATION FRANCIAL SICURITY	EVANSYULE WICHITA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA CINCINNATI CIN	N 12-Sep-13	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants	\$48,200,000,000 \$3,408,000,000,000 \$37,515,000,000 \$5,000,000,000 \$1,177,000,000 \$3,422,000,000 \$50,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$82,715,962,47 \$4,043,972,602,67 \$43,787,611,61 \$5,914,597,33 \$4,487,322,46 \$1,289,436,37 \$3,003,674,75	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$120,320,10 \$26,737,80 \$298,572,10 \$298,572,10 \$298,572,10 \$298,524,470,10 \$298,524,524,52 \$43,408,920,00 \$3,408,000,000,00 \$25,010,000,00 \$3,742,00 \$3,742,00 \$3,742,00 \$3,742,00 \$3,742,00 \$3,742,00 \$3,742,00 \$4,742,00 \$	(\$323,386,95) (\$651,133,80) (\$651,133,80) (\$10,571,93) (\$14,428,07)	135 30 325 3.591 2.635 20,236 320 136,320 136,320 2,591 5,002 5,000 3,742,000 408	\$891.30 \$891.3	(\$3,262,29) (\$36,427,90) (\$390,485,34) (\$298,529,53) (\$179,122.64) (\$179,122.64) (\$4,791,080,00) (\$4,791,080,00)	\$366,240,20	\$170.227.03 \$167.374.04 \$1.210.815.36 \$176.894.89 \$31.429.313.38 \$280.025.936.00 \$2.2079.962.50 \$2.500.000 \$112.000.00 \$2.6318.50 \$94.701.71	179 176 1,273 186 2,693,747 43,617,747 378,175 250 112,000 6 53
8,14 11 11 15,17,44 8,14 15,11,14 11,9,36 45	FIDELITY FEDERAL BANCORP FOBLITY FRANCIAL CORPORATION FIDELITY SOUTHERN CORPORATION FIRST ADVANTAGE BANCSHARES, INC. FIRST ALLANCE BANCSHARES, INC. FIRST	EVANSYULE WICHITA ATLANTA CINCINAVI (CINCINAVI WARSAW WARSAW WARSAW WARSAW WARSAW WARSAW WARSAW COON RAPIDS COON RAPID	N 12-Sep-13	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$48,200,000,000 \$3,408,000,000,000 \$37,515,000,000 \$5,000,000,000 \$3,742,000,000 \$11,177,000,000 \$50,000,000,000 \$50,000,000,000 \$51,000,000,000 \$55,000,000,000 \$55,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$82,715,982,47 \$4,043,972,602,67 \$43,787,611,61 \$5,914,597,33 \$4,467,322,46 \$1,289,436,37 \$3,003,674,75 \$66,558,530,56 \$18,204,166,78 \$74,516,906,44	Sold, in full: warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$120,320,10 \$26,737,80 \$26,737,80 \$20,651,41,66 \$2,248,61,01 \$2,248,71	(\$323,386,95) (\$651,133,80) (\$651,133,80) (\$10,571,93) (\$14,428,07)	135 30 33 33 35 35 26 26 33 32 48 20 48 20 48 20 48 20 48 20 50 50 50 50 50 50 50 50 50 50 50 50 50	\$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$900.60 \$25,000.00 \$5,000.00 \$1,000.00 \$1,000.00 \$700.10	(\$3,262,29) (\$36,427,90) (\$390,485,34) (\$298,529,53) (\$179,122.64) (\$179,122.64) (\$4,791,080,00) (\$4,791,080,00)	\$366,240,20	\$170.227.03 \$157.374.04 \$1.210.615.36 \$1.210.615.36 \$176.884.89 \$31.429.313.38 \$280.025.936.00 \$2.079.962.50 \$2.50.000.00 \$112.000.00 \$2.979.49 \$26.318.90	1779 1776 1.273 186 2.693,747 43,617,747 378,175 259 112,000 6 53
8,14 11 11 45,8,14 15,17,44 8,14 8,14 15,11,14 11,9,36 45	FIDELITY FEDERAL BANCORP FOELTY FINANCIAL CORPORATION FOELTY SOUTHERN CORPORATION FRANCIAL SECURITY CORPORATION FRANCIAL SECURES OF WINGER, NC. FRIST ADVANTAGE BANCSHARES, NC. FRIST ADVANTAGE BANCSHARES, NC. FRIST ALLANCE BANCSHARES, NC.	EVANSYULE WICHITA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA WICHITA WINDER WINDER WINDER WINDER WINDER COON RAPIDS COON WILHAGE ELK GROW WILLAGE ELK GROW	N 12-Sep-13	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$48,200,000,000 \$3,408,000,000,000 \$37,515,000,000 \$5,000,000,000 \$1,177,000,000 \$50,000,000,000 \$17,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$82,715,982,47 \$4,043,972,602,67 \$43,797,611,61 \$5,914,597,33 \$4,487,322,46 \$1,289,436,37 \$3,003,674,75	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$120,320,10 \$26,737,80 \$295,727,10 \$295,727,10 \$295,727,10 \$295,727,10 \$20,958,77,36 \$26,958,877,36 \$285,203,20 \$43,408,920,00 \$3,408,000,000,00 \$25,010,000,00 \$5,000,000,00 \$3,742,000,000,00 \$3,742,000,000,00 \$3,742,000,000,00 \$3,742,000,000,00 \$3,742,000,000,00 \$3,742,000,000,000 \$3,742,000,000,000 \$3,742,000,000,000 \$3,742,000,000,000 \$3,742,000,000,000 \$3,742,000,000,000,000,000 \$3,742,000,000,000,000,000,000,000,000 \$3,742,000,000,000,000,000,000,000,000,000,0	(\$323,386,95) (\$651,133,80) (\$651,133,80) (\$10,571,93) (\$14,428,07)	136 30 315 329 329 329 320 320 48,200 48,200 136,320 2,501 5,002 5,000 3,742,000 408 408 408 408 408 408 408 408 408	\$891.30 \$891.3	(\$3.862.20) (\$36.427.90) (\$390.485.34) (\$296.523.90) (\$4.799.122.60) (\$4.799.620) (\$4.791.080.00) (\$4.791.080.00)	\$366,240,20	\$170.227.03 \$167.374.04 \$1.210.815.36 \$176.894.89 \$31.429.313.38 \$280.025.936.00 \$2.2079.962.50 \$2.500.000 \$112.000.00 \$2.6318.50 \$94.701.71	179 176 1273 1.273 186 2.693,747 43,617,747 378,175 250 112,000 6 5 5 3
8,14 11 11 11 45,8,14 15,17,44 8,14 15,11,14 11,9,36 45 45	FIDELITY FEDERAL BANCORP FOELTY FINANCIAL CORPORATION FOELTY SOUTHERN CORPORATION FOELTH SOUTHERN CORPORATION FOELTH SOUTHERN CORPORATION FOELTH SOUTHERN CORPORATION FOELTH SOUTHERN CORPORATION FOELDAME, ASSITUTIONS, NO. FRANCIAL SETURITY CORPORATION FRANCIAL SETURITY CORPORATION FRANCIAL SETURITY CORPORATION FRANCIAL SETURES OF WINGER, INC. FREST ADVANTAGE BANCSHARES, INC. FRE	EVANSYALE WICHITA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA WICHITA WINGER	N 12-Sept-18 S 19-De-08 KS 19-De-08 KS 19-De-08 KS 1-Aug-12 KS 2-Aug-12 KS 2-Aug-12 KS 2-Aug-12 KS 2-Aug-12 KS 2-Aug-12 KS 2-Aug-12 KS 1-Aug-12 KS 1-Aug-12 KS 1-Aug-12 KS 1-Aug-12 KS 10-Aug-12 CA 2-Aug-12 CA 2-Aug-12	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$48,200,000,000 \$3,408,000,000,000 \$37,515,000,000 \$5,000,000,000 \$3,742,000,000 \$11,177,000,000 \$50,000,000,000 \$50,000,000,000 \$51,000,000,000 \$55,000,000,000 \$55,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$82,715,982,47 \$4,043,972,602,67 \$43,787,611,61 \$5,914,597,33 \$4,467,322,46 \$1,289,436,37 \$3,003,674,75 \$66,558,530,56 \$18,204,166,78 \$74,516,906,44	Sold, in full: warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$120,320,10 \$26,737,80 \$298,572,10 \$298,572,10 \$320,572,10 \$320,572,10 \$320,572,10 \$320,577,36 \$268,677,36 \$268,677,36 \$268,677,36 \$268,677,36 \$268,677,36 \$268,677,36 \$268,677,36 \$268,677,36 \$268,677,36 \$268,677,36 \$268,677,36 \$268,677,36 \$268,677,36 \$268,677,36 \$27,340,000,00 \$25,010,000,00 \$31,742,000,000 \$31,742,000,000,000,00 \$31,742,000,000,000,00 \$31,742,000,000,000,00 \$31,742,000,000,000,000,000 \$31,742,000,000,000,000,000,000 \$31,742,000,000,000,000,000,000,000,000,000,0	(\$323,386,95) (\$651,133,80) (\$651,133,80) (\$10,571,93) (\$14,428,07)	135 30 32 32 3.591 2.635 22,226 320 136,320 136,320 136,320 136,320 136,320 136,320 136,320 136,320 148,200 15,000 15,000 17,000 17,000 12,000,000 12,000,000 12,000,000	\$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$900.60 \$25,000.00 \$5,000.00 \$1,000.00 \$1,000.00 \$700.10	(\$3,262,29) (\$36,427,90) (\$390,485,34) (\$298,529,53) (\$179,122.64) (\$179,122.64) (\$4,791,080,00) (\$4,791,080,00)	\$366,240,20	\$170.227.03 \$167.374.04 \$1.210.815.36 \$176.884.89 \$31.429.313.38 \$280.025.936.00 \$2.2079.962.50 \$2.500.000 \$112.000.00 \$2.6318.50 \$24.701.71	179 176 1273 186 2.693,747 43,617,747 378,175 250 112,000 6 53
8,14 11 11 15,17,44 8,14 15,11,14 11,9,36 45 34118121	FIDELITY FEDERAL BANCORP FORLITY FINANCIAL CORPORATION FIDELITY SOUTHERN CORPORATION FIRST ADVANTAGE BANCSHARES, INC. FIRST BANCORP (INC) FIRST BANCORP (INC) FIRST	EVANSWILE WICHITA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA WICHITA WARSAWI WARS	N 12-Sep-13	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$48,200,000,000 \$3,408,000,000,000 \$37,515,000,000 \$5,000,000,000 \$3,742,000,000 \$11,177,000,000 \$50,000,000,000 \$50,000,000,000 \$51,000,000,000 \$55,000,000,000 \$55,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$82,715,982,47 \$4,043,972,602,67 \$43,787,611,61 \$5,914,597,33 \$4,467,322,46 \$1,289,436,37 \$3,003,674,75 \$66,558,530,56 \$18,204,166,78 \$74,516,906,44	Sold, in full: warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$120,320,10 \$26,737.80 \$298,572,10 \$298,572,10 \$298,572,10 \$298,572,10 \$238,407,10 \$243,407,10 \$243,407,10 \$243,407,10 \$243,407,10 \$243,408,900,000,00 \$25,010,000,00 \$37,42,000,00 \$37,42,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$17,000,000,00 \$17,000,000,00 \$17,000,000,00 \$25,010,000,00 \$25,000	(\$323,386,95) (\$651,133,80) (\$651,133,80) (\$10,571,93) (\$14,428,07) (\$13,042,58)	135 30 335 335 23 23 23 23 320 48 200 136 320 250 48 200 48 200 136 320 250 5 000 3 3 42 2 5 000 48 200 1 5 000 1 5 000 1 5 000 1 5 000 1 7 000 1 00	\$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$900.60 \$25,000.00 \$5,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$3.262.20) (\$36.47.00) (\$390.485.34) (\$298.52.00) (\$3.179.122.64) (\$4.791.080.00) (\$4.791.080.00) (\$4.791.080.00) (\$1.026.257.80)	\$366,240,20	\$170.227.03 \$167.374.04 \$1.210.815.36 \$176.884.89 \$31.429.313.38 \$280.025.936.00 \$2.2079.962.50 \$2.500.000 \$112.000.00 \$2.6318.50 \$24.701.71	179, 178, 178, 178, 178, 178, 178, 178, 178
8,14 11 11 11 45,8,14 15,17,44 8,14 15,11,14 11,9,36 45 34118121	FIDELITY FEDERAL BANCORP FOELTY FINANCIAL CORPORATION FOELTY SOUTHERN CORPORATION FOELTH SOUTHERN CORPORATION FOELTH SOUTHERN CORPORATION FOELTH SOUTHERN CORPORATION FOELDAME, ASSTUTUTIONS, NO. FRANCIAL SETUTUTIONS, NO.	EVANSYULE WICHITA ATLANTA CINCRNATI CINCRNATI CINCRNATI CINCRNATI WARSAW WARSAW WARSAW WARSAW WARSAW WARSAW WARSAW COON RAPIDS COO	N 12-Sept-18 S 19-De-08 KS 19-De-08 KS 19-De-08 KS 1-Aug-12 KS 2-Aug-12 KS 2-Aug-12 KS 2-Aug-12 KS 2-Aug-12 KS 2-Aug-12 KS 3-Aug-12 KS 3-Aug-12 KS 19-Aug-12 CA 28-Aug-12 CA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$46,200,000,000 \$3,408,000,000,000 \$37,515,000,000 \$5,000,000,000 \$3,742,000,000 \$1,177,000,000 \$3,422,000,000 \$3,422,000,000 \$400,000,000,000 \$400,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$82,715,982,47 \$4,043,972,602,67 \$43,787,611,61 \$55,914,597,33 \$4,487,322,46 \$1,289,436,37 \$3,003,674,76 \$65,558,530,56 \$18,204,166,78 \$74,518,906,44	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$120,320,10 \$26,737,80 \$298,572,10 \$298,572,10 \$320,572,10 \$320,572,10 \$320,572,10 \$320,577,36 \$268,677,36 \$268,677,36 \$268,677,36 \$268,677,36 \$268,677,36 \$268,677,36 \$268,677,36 \$268,677,36 \$268,677,36 \$268,677,36 \$268,677,36 \$268,677,36 \$268,677,36 \$268,677,36 \$27,340,000,00 \$25,010,000,00 \$31,742,000,000 \$31,742,000,000,000,00 \$31,742,000,000,000,00 \$31,742,000,000,000,00 \$31,742,000,000,000,000,000 \$31,742,000,000,000,000,000,000 \$31,742,000,000,000,000,000,000,000,000,000,0	(\$323,366,95) (\$651,133,80) (\$651,133,80) (\$10,571,93) (\$14,428,97) (\$1,042,56)	135 30 32 32 3.591 2.635 22,226 320 136,320 136,320 136,320 136,320 136,320 136,320 136,320 136,320 148,200 15,000 15,000 17,000 17,000 12,000,000 12,000,000 12,000,000	\$891.30 \$891.3	(\$3,262.20) (\$36.427.90) (\$39.427.90) (\$39.45.34) (\$29.65.25) (\$27.65.25) (\$27.65.25) (\$24.791.080,00) (\$4.791.080,00) (\$4.791.080,00) (\$4.791.080,00)	\$366,240,20	\$170.227.03 \$167.374.04 \$1.210.815.36 \$176.884.89 \$31.429.313.38 \$280.025.936.00 \$2.2079.962.50 \$2.500.000 \$112.000.00 \$2.6318.50 \$24.701.71	179, 178, 178, 178, 178, 178, 178, 178, 178
8,14 11 11 15,17,44 8,14 15,11,14 11,9,36 45 34118121 8,11,14	FIDELITY FEDERAL BANCORP FOELTY FINANCIAL CORPORATION FOELTY SOUTHERN CORPOR	EVANSWILE WICHITA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA WICHITA WARSAWI WARS	N 12-Sep-13 N 12-Sep-13 N 19-Dec 19 N 19-Dec	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$48,200,000,000 \$3,408,000,000,000 \$37,515,000,000 \$5,000,000,000 \$3,742,000,000 \$11,177,000,000 \$50,000,000,000 \$50,000,000,000 \$51,000,000,000 \$55,000,000,000 \$55,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$82,715,982,47 \$4,043,972,602,67 \$43,787,611,61 \$5,914,597,33 \$4,467,322,46 \$1,289,436,37 \$3,003,674,75 \$66,558,530,56 \$18,204,166,78 \$74,516,906,44	Sold, in full: warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$120,320,10 \$26,737,80 \$286,572,10 \$286,572,10 \$286,572,10 \$286,572,10 \$286,572,10 \$286,572,10 \$286,058,877,38 \$286,058,877,38 \$287,000,000 \$286,058,000,000,00 \$286,000,000,00 \$286,000,000,00 \$37,42,000,000 \$37,42,000,000 \$37,42,000,000 \$37,42,000,000 \$37,42,000,000 \$37,42,000,000,000 \$37,42,000,000,000 \$38,742,000,000,000 \$	(\$323,386,95) (\$651,133,80) (\$651,133,80) (\$10,571,93) (\$14,428,07) (\$13,042,58)	135 30 335 335 23 23 23 23 320 48 200 136 320 250 48 200 48 200 136 320 250 5 000 3 3 42 2 5 000 48 200 1 5 000 1 5 000 1 5 000 1 5 000 1 7 000 1 00	\$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$900.60 \$25,000.00 \$5,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$3.262.20) (\$36.47.00) (\$390.485.34) (\$298.52.00) (\$3.179.122.64) (\$4.791.080.00) (\$4.791.080.00) (\$4.791.080.00) (\$1.026.257.80)	\$366,240,20	\$170.227.03 \$167.374.04 \$1.210.815.36 \$176.884.89 \$31.429.313.38 \$280.025.936.00 \$2.2079.962.50 \$2.500.000 \$112.000.00 \$2.6318.50 \$24.701.71	179, 178, 178, 178, 178, 178, 178, 178, 178
8,14 11 11 15,17,44 8,14 15,11,14 11,9,36 45 34118121	FIDELITY FEDERAL BANCORP FOELTY FINANCIAL CORPORATION FOELTY SOUTHERN CORPORATION FRANCIAL SETURITONS, INC. FRANCIAL SETURITONS, INC. FRANCIAL SETURITY CORPORATION FRANCIAL SETURITY CORPORATION FRANCIAL SETURITY CORPORATION FRANCIAL SETURE CORPORATION FRANCIAL SETURE OR WINGER, INC. FRANCIAL SETURE OR WINGER, INC. FREST ADVANTAGE BANCSHARES, INC. FREST ADVANTAGE BANCSHARES, INC. FREST ADVANTAGE BANCSHARES, INC. FREST ADVANTAGE BANCSHARES, INC. FREST ALLANCE BANCSHARES, INC. FREST B	EVANSYULE WICHITA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA WICHITA WARSAW	N 12-Sep-13	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Subordinated Debenhures w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$48,200,000.00 \$3,408,000,000.00 \$37,515,000.00 \$5,000,000.00 \$1,177,000.00 \$1,177,000.00 \$1,170,000.00 \$400,000.00 \$400,000.00 \$7,350,000.00 \$7,350,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$82,715,982,47 \$4,043,972,602,67 \$43,787,611,61 \$5,914,597,33 \$4,487,322,46 \$1,289,436,37 \$3,003,674,75 \$65,556,530,56 \$18,204,166,78 \$74,518,906,44 \$1,74,125,772,24	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$120,320,10 \$26,737.80 \$298,572,10 \$298,572,10 \$298,572,10 \$298,572,10 \$238,407,10 \$243,407,10 \$243,407,10 \$243,407,10 \$243,407,10 \$243,408,900,000,00 \$25,010,000,00 \$37,42,000,00 \$37,42,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$17,000,000,00 \$17,000,000,00 \$17,000,000,00 \$25,010,000,00 \$25,000	(\$323,386,95) (\$651,133,80) (\$651,133,80) (\$10,571,93) (\$14,428,07) (\$13,042,58)	136 30 335 3.85 29.236 29.236 48.200 136.320 2.501 5.002 5.000 3.742.000 408 408 408 408 408 408 408 408 408	\$891.30 \$891.30 \$891.30 \$991.30 \$991.30 \$991.30 \$991.30 \$991.30 \$991.30 \$991.30 \$991.30 \$990.60 \$25,000.00 \$1,000	(\$3.262.20) (\$36.47.00) (\$390.485.34) (\$298.52.00) (\$3.179.122.64) (\$4.791.080.00) (\$4.791.080.00) (\$4.791.080.00) (\$1.026.257.80)	\$366,240,20	\$170.227.03 \$167.374.04 \$1.210.815.36 \$176.884.89 \$31.429.313.38 \$280.025.936.00 \$2.2079.962.50 \$2.500.000 \$112.000.00 \$2.6318.50 \$24.701.71	179, 178, 178, 178, 178, 178, 178, 178, 178
8,14 11 11 15,17,44 8,14 15,17,44 15,17,44 11,9,36 45 45 51,11,14 45,8,14	FIDELITY FEDERAL BANCORP FORLITY FINANCIAL CORPORATION FIDELITY SOUTHERN CORPORATION FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC. FIRST ALLANCE BANCSHARES, INC. FIRST ALBANCE BANCSHARES, INC. FIRST BANCORP (INC.) FIRST BANCORP (INC.) FIRST BANCORP (IN	EVANSYULE WICHITA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA CINCONANTI CINCONANTI CINCONANTI WARSAW WA	N 12-Sep-13	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$46,200,000,000 \$3,408,000,000,000 \$37,515,000,000 \$5,000,000,000 \$3,742,000,000 \$1,177,000,000 \$3,422,000,000 \$3,422,000,000 \$400,000,000,000 \$400,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$82,715,982,47 \$4,043,972,602,67 \$43,787,611,61 \$55,914,597,33 \$4,487,322,46 \$1,289,436,37 \$3,003,674,76 \$65,558,530,56 \$18,204,166,78 \$74,518,906,44	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$120,320,10 \$26,737,80 \$26,572,10 \$296,572,10 \$2,248,470,10 \$2,484,470,10 \$2,484,470,10 \$2,484,470,10 \$2,484,470,10 \$2,484,470,10 \$2,484,470,10 \$2,484,470,10 \$2,484,470,10 \$2,484,470,10 \$2,484,470,10 \$2,484,470,10 \$2,484,470,10 \$2,284,470,1	(\$323,386,95) (\$651,133,80) (\$651,133,80) (\$10,571,93) (\$14,428,07) (\$13,042,58)	135 30 335 335 2,635 2,235 2,235 2,236 320 48,200 136,320 2,501 5,002 5,002 769 408 408 408 408 408 408 408 408 408 408	\$891.30 \$1.00 \$1.00	(\$3.262.20) (\$36.47.00) (\$390.485.34) (\$298.52.00) (\$3.179.122.64) (\$4.791.080.00) (\$4.791.080.00) (\$4.791.080.00) (\$1.026.257.80)	\$366,240,20	\$170.227.93 \$167.374.94 \$1,210.615.36 \$176.894.99 \$31,429.313.38 \$3280.025.936.00 \$2,2079.962.50 \$2,2079.90 \$2,2079.90 \$2,2079.90 \$2,2079.90	179 176 1,273 186 2,693,747 43,617,747 378,175 250 112,000 6 53 171 2,590,000
8.14 11 11 145.8,14 15.17,44 8.14 15.11,14 11,9,36 45 34118121 8.11,14	FIDELITY FEDERAL BANCORP FOELTY FINANCIAL CORPORATION FOELTY SOUTHERN CORPORATION FRANCIAL SETURITONS, INC. FRANCIAL SETURITONS, INC. FRANCIAL SETURITY CORPORATION FRANCIAL SETURITY CORPORATION FRANCIAL SETURITY CORPORATION FRANCIAL SETURE CORPORATION FRANCIAL SETURE OR WINGER, INC. FRANCIAL SETURE OR WINGER, INC. FREST ADVANTAGE BANCSHARES, INC. FREST ADVANTAGE BANCSHARES, INC. FREST ADVANTAGE BANCSHARES, INC. FREST ADVANTAGE BANCSHARES, INC. FREST ALLANCE BANCSHARES, INC. FREST B	EVANSYULE WICHITA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA WICHITA WARSAW	N 12-Sep-13	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Subordinated Debenhures w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$48,200,000.00 \$3,408,000,000.00 \$37,515,000.00 \$5,000,000.00 \$1,177,000.00 \$1,177,000.00 \$1,170,000.00 \$400,000.00 \$400,000.00 \$7,350,000.00 \$7,350,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$82,715,982,47 \$4,043,972,602,67 \$43,787,611,61 \$5,914,597,33 \$4,487,322,46 \$1,289,436,37 \$3,003,674,75 \$65,556,530,56 \$18,204,166,78 \$74,518,906,44 \$1,74,125,772,24	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$120,320,10 \$26,737,80 \$326,737,80 \$3,200,514,66 \$2,248,670,10 \$2,048,677,36 \$2,248,700,00 \$3,200,514,66 \$2,248,700,00 \$3,200,514,66 \$2,248,700,00 \$3,408,900,000,00 \$12,505,000,000,00 \$3,408,000,000,00 \$3,742,000,00 \$3,742,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00 \$1,700,000,00 \$1,700,000,00 \$3,514,530 \$3,514,5	(\$323,386,95) (\$651,133,80) (\$651,133,80) (\$10,571,93) (\$14,428,07) (\$13,042,58)	135 30 33 33 35 35 26 35 26 32 32 48 20 48 20 48 20 48 20 48 20 5,00 5,00 769 408 408 408 408 408 408 408 408 408 408	\$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$990.60 \$25,000.00 \$5,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$3.262.20) (\$36.47.00) (\$390.485.34) (\$298.52.00) (\$3.179.122.64) (\$4.791.080.00) (\$4.791.080.00) (\$4.791.080.00) (\$1.026.257.80)	\$366,240,20	\$170.227.93 \$167.374.94 \$1,210.615.36 \$176,894.99 \$31,429.313.38 \$280.025.936.00 \$2,279.962.50 \$2,299.962.50 \$2,299.962.50 \$2,299.962.50 \$2,299.962.50 \$2,299.962.50 \$2,299.962.50 \$2,299.962.50 \$2,299.962.50 \$2,299.962.50	179 176 1,273 186 2,693,747 43,617,747 378,175 250 112,000 6 53

FootNote	Institution Name	City	ate Date	Original Investment Type ¹	Original Investment	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Rep	payment / Dispo	osition / Auctio	n ^{3,5}	(Realized Loss) / (Write-off)	Gain ⁵ Warrant Pro	
	FIRST BANKERS TRUSTSHARES, INC.	QUINCY IL	8-Sep-11		Alliount	IIIvestillelit			\$10,000,000.00	(Fee) ⁴	Shares	Avg. Price \$1,000.00	(WILE-OII)	\$500,000.00	7N
8	FIRST BANKS, INC.	CLAYTON MC	31-Dec-08	Preferred Stock w/ Exercised Warrants	\$295,400,000.00	\$0.00	\$119,071,500.97	Sold. in full: warrants not outstanding			10,000	\$1,000.00		\$300,000.00	300
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON MC CLAYTON MC	8-Aug-13						\$105,000.00 \$12,171,950.00		300 34,777	\$350.00 \$350.00	(\$195,000.00) (\$22,605,050.00)	\$2,430,181.71	4 200
	FIRST BANKS, INC.	CLAYTON MC CLAYTON MC	9-Aug-13 12-Aug-13 12-Sep-13						\$87,028,900.00		248,654	\$350.00	(\$161,625,100.00)	\$5,919,151.59	4,299 10,471
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON MC CLAYTON MC	12-Sep-13							(\$993,058.50)		\$551.60	(\$2,609,297.79)		
	FIRST BANKS, INC.		24-Sep-13 25-Sep-13						\$3,209,702.21 \$3,226,801.50		5,819 5,850	\$551.60 \$551.60	(\$2,609,297.79)		
	FIRST BANKS, INC.	CLAYTON MC) 29-Oct-13						\$0,000,000	(\$64,365.04)			(42)020)1000007		
45	FIRST BUSEY CORPORATION FIRST BUSEY CORPORATION	URBANA IL	6-Mar-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$112,410,898.89	Redeemed, in full; warrants not outstanding	\$100.000.000.00		100,000	\$1,000.00			
	FIRST BUSEY CORPORATION	URBANA IL URBANA IL	25-Aug-11 23-Nov-11						\$100,000,000.00		100,000	\$1,000.00		\$63,677.00	573,833
8,14,18	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO CA SAN DIEGO CA	10-Apr-09	Preferred Stock w/ Warrants	\$2,211,000.00	\$0.00	\$4,693,275.61	Sold, in full; warrants not outstanding							
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO CA	11-Dec-09 19-Dec-12		\$2,032,000.00				\$1,373,084.00		1,500	\$916.70	(\$126,916.00)	\$90,461.65	111
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO CA	20-Dec-12						\$2,510,399.84		2,743	\$915.60	(\$232,600.16)		
4E	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST CALIFORNIA FINANCIAL GROUP, INC.	SAN DIEGO CA WESTLAKE VILLAGE CA	11-Jan-13	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$28,810,847.55	Redeemed, in full; warrants not outstanding		(\$33,333.33)					
45	FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE CA	14-Jul-11	Fileletted Stock W Waltants	\$23,000,000.00	\$0.00	\$20,010,047.33	redeemed, in ruii, warrants not outstanding	\$25,000,000.00		25,000	\$1,000.00			
	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE CA												\$599,042.00	599,042
	FIRST CAPITAL BANCORP, INC. FIRST CAPITAL BANCORP, INC.	GLEN ALLEN VA GLEN ALLEN VA	3-Apr-09 19-Jun-12	Preferred Stock w/ Warrants	\$10,958,000.00	\$0.00	\$11,956,712.44	Sold. in full: warrants not outstanding	\$10,082,565.38	(\$151,238.48)	10,958	\$920.10	(\$875,434.62)		
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN VA	6-Feb-13						V.0(000)00000	(0.0.(200.0)			(60.0).0.002	\$266,041.78	417,648
8,11,14,18,36	FIRST CHOICE BANK FIRST CHOICE BANK	CERRITOS CA CERRITOS CA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,200,000.00 \$2,836,000.00	\$0.00	\$5,446,642.94	Redeemed, in full; warrants not outstanding							
	FIRST CHOICE BANK		22-Dec-09 24-Sep-10		\$2,030,000.00				\$5,036,000.00		5,036	\$1,000.00		\$110,000.00	110
	FIRST CITIZENS BANC CORP	SANDUSKY OF	23-Jan-09	Preferred Stock w/ Warrants	\$23,184,000.00	\$0.00	\$25,245,684.71	Sold. in full: warrants not outstanding							
	FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP	SANDUSKY OF SANDUSKY OF	3-Jul-12 5-Sep-12						\$21,004,704.00	(\$315,070.56)	23,184	\$906.00	(\$2,179,296.00)	\$563.174.00	469,312
44,8,14	FIRST COLEBROOK BANCORP, INC.	COLEBROOK NH	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,339,487.75	Redeemed, in full; warrants not outstanding							
42	FIRST COLEBROOK BANCORP, INC.	COLEBROOK NH	22-Sep-11	Preferred Stock w/ Warrants	\$41,500,000.00	\$0.00	\$42,839,002.78	Redeemed, in full; warrants not outstanding	\$4,500,000.00		4,500	\$1,000.00		\$225,000.00	225
14	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC.		21-Nov-08 8-Jul-09		\$41,500,000.00	\$0.00	\$42,839,UUZ./8	receeried, in ruii; Warrants not outstanding	\$41,500,000.00		41,500	\$1,000.00			
	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD VA	22-Nov-11						. 10001000.30		,	. ,,,,,,,,,,		\$30,600.00	88,273
8,72	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	WICHITA KS WICHITA KS	15-May-09 16-Jul-14	Preferred Stock w/ Exercised Warrants	\$14,800,000.00	\$0.00	\$19,957,763.30	Redeemed, in full; warrants not outstanding	\$14,800,000.00		14,800	\$1,000.00		\$740,000.00	740
	FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK FL	23-Dec-08	Preferred Stock w/ Warrants	\$10,685,000.00	\$0.00	\$8,499,249.92	Sold, in full; warrants not outstanding						\$740,000.00	740
	FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION	PINELLAS PARK FL LEXINGTON SC	31-May-11 21-Nov-08		\$11,350,000.00				\$7,754,267.48		10,685	\$725.70	(\$2,930,732.52)		
1	FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION	LEXINGTON SC LEXINGTON SC	21-Nov-08 29-Aug-12	Preferred Stock w/ Warrants	\$11,350,000.00	\$0.00	\$13,425,979.36	Sold, in full; warrants not outstanding	\$11,155,120.50	(\$167,326.81)	11.350	\$982.80	(\$194,879.50)		
	FIRST COMMUNITY CORPORATION	LEXINGTON SC	1-Nov-12						\$11,100,120.00	(0101,020.01)	11,000	Q002.00	(0104,070.00)	\$297,500.00	195,915
8	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET IL JOLIET IL	11-Dec-09	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$18,252,479.06	Sold, in full; warrants not outstanding						\$70.727.58	108
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET IL	8-Aug-12 9-Aug-12											\$440,082.72	672
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET IL	9-Aug-12 10-Aug-12											\$209,563.20	320
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET IL JOLIET IL	19-Sep-12 20-Sep-12						\$326,250.00 \$3,051,090.00		500 4,676	\$652.50 \$652.50	(\$173,750.00) (\$1,624,910.00)		
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET IL	21-Sep-12						\$10,977,660.00		16,824	\$652.50	(\$5,846,340.00)		
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET IL	16-Nov-12							(\$143,550.00)					
	FIRST DEFIANCE FINANCIAL CORP. FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE OF	5-Dec-08	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$53,610,300.92	Sold, in full; warrants not outstanding	\$35,618,420.00	(\$534,276.30)	37,000	\$962.70	(\$1,381,580.00)		
	FIRST DEFIANCE FINANCIAL CORP.		11-Mar-15						400,000,000	(444.1)=1.4447			(4.104.1044.44)	\$11,979,295.00	550,595
15,36,11	FIRST EAGLE BANCSHARES, INC. FIRST EAGLE BANCSHARES, INC.	HANOVER PARK IL HANOVER PARK IL	11-Sep-09 17-Sep-10	Subordinated Debentures w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,514,738.21	Redeemed, in full; warrants not outstanding	\$7,500,000.00		7,500,000	\$1.00		\$375,000.00	375,000
11,8,14	FIRST EXPRESS OF NEBRASKA, INC.	GERING NE	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,074,313.00	Redeemed, in full; warrants not outstanding							
	FIRST EXPRESS OF NEBRASKA, INC.	GERING NE			840 500 000 00	***	00 570 005 00	0.11.17.11	\$5,000,000.00		5,000	\$1,000.00		\$250,000.00	250
	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON AR	6-Mar-09 3-May-11	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00	Sold, in full; warrants not outstanding	\$6,000,000,00		16 500	\$363.60	(\$10.500.000.00)		
12,16	FIRST FINANCIAL BANCORP	CINCINNATI OF	23-Dec-08	Preferred Stock w/ Warrants	\$80,000,000.00	\$0.00	\$87,644,066.10	Redeemed. in full: warrants not outstanding	40,000,000				(\$10,000,000.00)		
	FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCORP	CINCINNATI OF	24-Feb-10 8-Jun-10						\$80,000,000.00		80,000	\$1,000.00		\$2,966,288,32	465,117
	FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE KS	12-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,563,280.34	Redeemed, in full; warrants not outstanding						\$2,900,200.32	
	FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE KS	22-Sep-11 5-Dec-08			\$0.00	\$68.141.972.19	0.11.7.1	\$3,756,000.00		3,756,000	\$1.00		\$113,000.00	113,000
	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC.	CHARLESTON SC CHARLESTON SC		Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$68,141,972.19	Sold, in full; warrants not outstanding	\$56,778,150.00	(\$851,672.25)	65,000	\$873.50	(\$8,221,850.00)		
	FIRST FINANCIAL HOLDINGS INC.	CHARLESTON SC	22-May-13							(400.10.222)			(40)22 (100000)	\$1,400,000.00	241,696
	FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	ELIZABETHTOWN KY ELIZABETHTOWN KY	9-Jan-09 29-Apr-13	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$12,336,278.00	Sold, in full; warrants not outstanding	\$10,842,200.00		20,000	\$542.10	(\$9,157,800.00)		
	FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	ELIZABETHTOWN KY	31-May-13						\$10,042,200.00	(\$108,422.00)	20,000	3042.10	(98,137,000.00)		
	FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	ELIZABETHTOWN KY	1-Jul-15											\$2,500.00	215,983
9,17	FIRST FREEDOM BANCSHARES, INC. FIRST FREEDOM BANCSHARES, INC.	LEBANON TN LEBANON TN	22-Dec-09 9-Nov-12	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$9,522,346.17	Sold. in full: warrants not outstanding	\$8,025,750.00		8,700	\$922.50	(\$674,250.00)	\$256,118.75	261
	FIRST FREEDOM BANCSHARES, INC.	LEBANON TN	11-Jan-13						40(020): 00000	(\$80,257.50)			(60.1,20.100)		
8,14	FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG NE GOTHENBURG NE	27-Feb-09 29-Oct-12	Preferred Stock w/ Exercised Warrants	\$7,570,000.00	\$0.00	\$8,702,021.25	Sold, in full; warrants not outstanding	\$26,398.99		20	\$910.30	/\$2 601 04\		
	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG NE	29-Oct-12 31-Oct-12						\$6,864,647.71		7,541	\$910.30	(\$2,601.01) (\$676,352.29)	\$362,118.92	379
0.44.41	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG NE	11-Jan-13	Durfamed Co. 1 (5 co.)	goo ooo oo	60	\$04.050.470.00	Dedesmad in full		(\$68,910.46)					
8,14,44	FIRST GUARANTY BANCSHARES, INC. FIRST GUARANTY BANCSHARES. INC.	HAMMOND LA	28-Aug-09 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$20,699,000.00	\$0.00	\$24,059,476.66	Redeemed, in full; warrants not outstanding	\$20,699,000.00		2.070	\$10.000.00		\$1,030,000.00	103
11	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS TN	14-Nov-08	Preferred Stock w/ Warrants	\$866,540,000.00	\$0.00	\$1,037,467,405.56	Redeemed, in full; warrants not outstanding						7.(22,200.00	
H	FIRST HORIZON NATIONAL CORPORATION FIRST HORIZON NATIONAL CORPORATION	MEMPHIS TN MEMPHIS TN	22-Dec-10 9-Mar-11	1					\$866,540,000.00		866,540	\$1,000.00		\$79,700,000.00	14,842,321
8.9			28-Aug-09	Preferred Stock	\$3,223,000.00	\$0.00	\$2,820,256.96	Sold. in full: warrants not outstanding						97 5,7 00,000.00	1-7,042,021
1	FIRST INDEPENDENCE CORPORATION	DETROIT MI	20-Aug-us				-	·	\$2,336,675.00		3,223	\$725.00	(\$886,325.00)		
	FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION	DETROIT MI	20-Dec-12												
8	FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION	DETROIT MI DETROIT MI DETROIT MI	20-Dec-12 11-Jan-13							(\$23,366.75) (\$26,633.25)					
	FIRST INDEPENDENCE CORPORATION	DETROIT MI	20-Dec-12 11-Jan-13 26-Mar-13 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,398,000.00	\$0.00	\$4,118,886.85	Sold, in full; warrants not outstanding		(\$23,366.75) (\$26,633.25)					
	FIRST INDEPENDENCE CORPORATION FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK	DETROIT MI	20-Dec-12 11-Jan-13 26-Mar-13 13-Mar-09 12-Aug-13	Preferred Stock w/ Exercised Warrants	\$6,398,000.00	\$0.00	\$4,118,886.85	Sold, in full; warrants not outstanding	\$3,247,112.96	(\$26,633.25)	6,398	\$507.50	(\$3,150,887.04)	\$139,320.00	320
11	FIRST INDEPENDENCE CORPORATION FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK FIRST MITERCONTINENTAL BANK	DETROIT MI DETROIT MI DETROIT MI DETROIT MI DETROIT MI DORAVILLE GA DORAVILLE GA DORAVILLE GA	20-Dec-12 11-Jan-13 26-Mar-13 13-Mar-09 12-Aug-13		\$6,398,000.00 \$10,000,000.00	\$0.00	\$4,118,886.85 \$12,147,768.63			(\$23,366.75) (\$26,633.25) (\$25,000.00)			(\$3,150,887.04)		
11	FIRST INDEPENDENCE CORPORATION FIRST INTERCONTINENTIA BANK FIRST INTERLED FINANCIAL CORPORATION FIRST INTERLED FINANCIAL CORPORATION	DETROIT MI DETROIT MI DETROIT MI DETROIT MI DETROIT MI DETROIT MI DORAVILLE GA DORAVILLE GA LITCHFIELD CT LITCHFIELD CT	20-Dec-12 11-Jan-13 26-Mar-13 13-Mar-05 12-Aug-13 12-Sep-13 12-Dec-06 7-Apr-10	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,147,768.63	Redeemed. in full: warrants not outstanding	\$3,247,112.96 \$10,000,000.00	(\$26,633.25)		\$507.50 \$1,000.00	(\$3,150,887.04)	\$139,320.00 \$1,488,046,41	320
11	FIRST INDEPENDENCE CORPORATION FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK FIRST LITCHELD FINANCIAL CORPORATION FIRST LITCHELD FINANCIAL CORPORATION FIRST LITCHELD FINANCIAL CORPORATION FIRST MACFORDATION	DETROIT MM DETROIT MM DETROIT MM DETROIT MM DORAVILLE GA DORAVILLE GA LITCHFIELD CT LITCHFIELD CT KOSCIUSKO MM	20-Dec-12 11-Jan-13 26-Mar-13 13-Mar-09 12-Aug-13 12-Sep-13 12-Dec-08 7-Apr-10 27-Feb-09	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	***************************************				\$10,000,000.00	(\$26,633.25)	6,398	\$1,000.00	(\$3,150,887.04)		
11,36	FIRST INDEPENDENCE CORPORATION FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK FIRST LITCHELD FINANCIAL CORPORATION FIRST LITCHELD FINANCIAL CORPORATION FIRST MICHOPORATION FIRST MICHOPORATION FIRST MICHOPORATION FIRST MICHOPORATION	DETROIT MM DETROIT MM DETROIT MM DETROIT MM DETROIT MM DORAVILLE GA DORAVILLE GA LITCHFIELD CT LITCHFIELD CT KOSCUSKO MK KOSCUSKO MK	20-Dec-12 11-Jan-13 26-Mar-13 13-Mar-09 12-Aug-13 12-Sep-13 12-Dec-08 7-Apr-10 27-Feb-09 29-Sep-10	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,147,768.63 \$36,472,843.94	Redeemed, in full: warrants not outstanding Redeemed, in full; warrants not outstanding		(\$26,633.25)	6,398		(\$3,150,887.04)		
11	FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION FIRST INTERCONTINENTIAL BANK FIRST INTERCONTINENTIAL BANK FIRST INTERCONTINENTIAL BANK FIRST INTERCONTINENTIAL BANK FIRST INTERCEDE FIRST AND FIRST AND FIRST INTERCED FIRST AND FIRST AND FIRST INTERCED FIRST AND FIRST AND FIRST INTERCED FIRST AND FIRST	DETROIT MM DETROIT MM DETROIT MM DETROIT MM DETROIT MM OORAVILLE GA DORAVILLE GA LICHELD CT LICHELD CT KOSCUSKO MM KOSCUSKO MM MANITOWOC MM MANITOWOC	20-Dec-12 11-Jan-13 26-Mar-13 13-Mar-09 12-Aug-13 12-Sep-13 12-Dec-08 7-Apr-10 27-Feb-08 29-Sep-10 30-Aug-13 16-Jan-08	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,147,768.63 \$36,472,843.94	Redeemed. in full: warrants not outstanding	\$10,000,000.00	(\$26,633.25)	10,000	\$1,000.00 \$1,000.00	(\$3,150,887.04)	\$1,488,046,41 \$4,089,510.61	199,203 513,113
11,36	FIRST NDEPENDENCE CORPORATION FIRST NDEPENDENCE CORPORATION FIRST NDEPENDENCE CORPORATION FIRST NDEPENDENCE COMPORATION FIRST NDEPENDENCE COMPORATION FIRST NOTERONAL COMPORATION FIRST NTERCONTINENTAL BANK FIRST NTERCONTINENTAL BANK FIRST NTERCONTINENTAL BANK FIRST NOTERODE PINANCIAL CORPORATION FIRST NOTERODE PINANCIAL CORPORATION FIRST LICHERLD FINANCIAL CORPORATION FIRST LICHERLD FINANCIAL CORPORATION FIRST MAR CORPORATION FIRST MAR CORPORATION FIRST MAR CORPORATION FIRST MAR COMPORATION FIRST MAR COMPORATION FIRST MAR COMPORATION FIRST MAR COMPORATION FIRST MARKET MA	DETROIT MM DETROIT MM DETROIT MM DETROIT MM DETROIT MM DORAVILLE GA DORAVILLE GA DORAVILLE GA LITCHFIELD CT LITCHFIELD CT LITCHFIELD CT KOSCUSKO MM KOSCUSKO MM MANITOWOC WM MANITOWOC WM	20-Dec-12 11-Jan-13 26-Mar-15 13-Mar-05 12-Aug-13 12-Sep-13 12-Dec-08 7-Apr-10 27-Feb-05 29-Sep-10 30-Aug-13 16-Jan-05 27-May-05	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$10,000,000.00 \$30,000,000.00 \$12,000,000.00	\$0.00	\$12,147,768.63 \$36,472,843.94 \$12,837,983.33	Redeemed, in full: warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$10,000,000.00	(\$26,633.25)	6,398	\$1,000.00	(\$3,150,887.04)	\$1,488,046.41	199,203
11 11,36 11,8,14 11,25	FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE COMPORATION FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK FIRST INTERCED FINANCIAL CORPORATION FIRST INTERCED FINANCIAL CORPORATION FIRST INTERCED FINANCIAL CORPORATION FIRST INST CORPORATION FIRST MAY COMPORATION FIRST MAY COMPORATION FIRST MAY COMPOR BANCORF INC FIRST MAY COMPOR BANCORF INC FIRST MAY FORW COMPOR BANCORF INC FIRST MAY FOR BANK INS JUNION FIRST MARKET BANKSHARES CORPORATION	DETROIT MM	20-Dec-12 11-Jan-13 26-Mar-15 13-Mar-05 13-Mar-05 13-Mar-05 12-Aug-13 12-Sep-15 12-Dec-06 7-Apr-10 27-Feb-06 29-Sep-11 16-Jan-06 27-May-05 6-Feb-06 7-Dec-17	Preferred Stock wf Warrants Preferred Stock wf Warrants Preferred Stock wf Exercised Warrants Preferred Stock wf Warrants Preferred Stock wf Warrants	\$10,000,000,000 \$30,000,000,000 \$12,000,000,000 \$33,900,000,00	\$0.00 \$0.00 \$0.00	\$12,147,768.63 \$36,472,843.94 \$12,837,983.33 \$40,834,859.35	Redeemed, in full; warrants not outstanding.	\$10,000,000.00	(\$26,633.25)	10,000	\$1,000.00 \$1,000.00	(\$3,150,887.04)	\$1,488,046,41 \$4,089,510.61	199,203 513,113
11 11,36 11,8,14 11,25	FIRST INDEPENDENCE CORPORATION FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK FIRST LICHIELD FRANKCIAL CORPORATION FIRST LICHIELD FRANKCIAL CORPORATION FIRST LICHIELD FRANKCIAL CORPORATION FIRST LICHIELD FRANKCIAL CORPORATION FIRST MAR CORPORATION FIRST MAR CORPORATION FIRST MARKET BANK FOR JUNION FIRST MARKET BANKSHARES CORPORATION FIRST MARKET BANK F.SB JUNION FIRST MARKET BANKSHARES CORPORATION FIRST MARKET BANK F.SB JUNION FIRST MARKET BANKSHARES CORPORATION FIRST MARKET BANK F.SB JUNION FIRST MARKET BANKSHARES CORPORATION FIRST MARKET BANK F.SB JUNION FIRST MARKET BANKSHARES CORPORATION FIRST MARKET BANK F.SB JUNION FIRST MARKET BANKSHARES CORPORATION FIRST MARKET BANK SB JUNION FIRST MARKET BANKSHARES CORPORATION FIRST MARKET BANK SB JUNION FIRST MARKET BANKSHARES CORPORATION FIRST MARKET BANKSHARES N.C.	DETROIT MM	20-Dec-12 11-Jan-13 26-Mar-15 13-Mar-05 13-Mar-05 13-Mar-05 12-Aug-13 12-Sep-15 12-Dec-06 7-Apr-10 27-Feb-06 29-Sep-11 16-Jan-06 27-May-05 6-Feb-06 7-Dec-17	Preferred Stock wf Warrants Preferred Stock wf Warrants Preferred Stock wf Exercised Warrants Preferred Stock wf Warrants Preferred Stock wf Warrants	\$10,000,000.00 \$30,000,000.00 \$12,000,000.00	\$0.00	\$12,147,768.63 \$36,472,843.94 \$12,837,983.33 \$40,834,859.35	Redeemed, in full: warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$10,000,000.00 \$30,000,000.00 \$12,000,000.00 \$33,900,000.00	(\$26,633.25)	6,398 10,000 30,000 12,000 35,595	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$3,150,887.04)	\$1,488,046,41 \$4,089,510,61 \$600,000,00 \$1,695,000,00	199,203 513,113 600
11.36 11.8,14 11.25 44,8,14	FIRST INDEPENDENCE CORPORATION FIRST WERECONTINEST ABOVE FIRST WAR CORPORATION FIRST WERECAUGH WERE FIRST WAR FI	DETROIT MM	20-Dec-12 11-Jan-13 26-Mar-15 13-Mar-05 12-Aug-13 12-Sep-13 12-Dec-08 7-Apr-10 27-Feb-05 29-Sep-10 30-Aug-13 16-Jan-05 27-May-05	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$10,000,000,000 \$30,000,000,000 \$12,000,000,000 \$33,900,000,00	\$0.00 \$0.00 \$0.00	\$12,147,768.63 \$36,472,843.94 \$12,837,983.33 \$40,834,859.35	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$10,000,000.00 \$30,000,000.00 \$12,000,000.00	(\$26,633.25)	6,398 10,000 30,000	\$1,000.00 \$1,000.00 \$1,000.00	(\$3,150,887.04)	\$1,488,046.41 \$4,089,510.61 \$600,000.00	199,203 513,113
11 11.36 11.8,14 11.25 44,8,14	FIRST INDEPENDENCE CORPORATION FIRST WITERCONTINEST ABOVE FIRST WAS CORPORATION FIRST WAS CORPORATION FIRST WAS CORPORATION FIRST WAS CORPORATION FIRST WAS FAULT WITERCONTINEST WAS FAULT WAS	DETROIT MM DETROIT MM DETROIT MM DETROIT MM DETROIT MM DETROIT MM DORANILE GA DORANILE GA LITCHPIELD CT LITCHPIELD CT KOSCUSKO MS KOSCUSKO MS KOSCUSKO MS KOSCUSKO MS MANITOWOC WI MANITOWO	20-Dec-12 11-Jan-13 26-Mar-12 13-Mar-05 12-Aug-12 12-Sep-13 12-Sep-13 12-Sep-13 12-Sep-13 12-Sep-13 12-Sep-13 13-Sep-13 13-Sep	Preferred Stock wf Warrants Preferred Stock wf Warrants Preferred Stock wf Exercised Warrants Preferred Stock wf Warrants Preferred Stock wf Warrants	\$10,000,000,00 \$30,000,000,00 \$12,000,000,00 \$33,900,000,00 \$4,797,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$12,147,768.63 \$36,472.843.94 \$12,837,983.33 \$40,834.859.35 \$5,713.865.00	Redeemed, in full; warrants not outstanding.	\$10,000,000.00 \$30,000,000.00 \$12,000,000.00 \$33,900,000.00	(\$26,633.25)	6,398 10,000 30,000 12,000 35,595	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$3,150,887.04)	\$1,498,046,41 \$4,099,510,61 \$600,000,00 \$1,695,000,00 \$240,000,00	199,203 513,113 600
11 11,36 11,8,14 11,25 44,8,14	FIRST INDEPENDENCE CORPORATION FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK FIRST LITCHPIELD FRANKLIAL CORPORATION FIRST LITCHPIELD FRANKLIAL CORPORATION FIRST LITCHPIELD FRANKLIAL CORPORATION FIRST MAR CORPORATION FIRST MAR CORPORATION FIRST MARKET BANK SER JUNION FIRST MARKET BANKSHARES CORPORATION FIRST MARKET BANK, SER JUNION FIRST MARKET BANKSHARES CORPORATION FIRST MARKET BANK, SER JUNION FIRST MARKET BANKSHARES CORPORATION FIRST MENSHAR BANKSHARES, NC. FIRST MENSHAR BANKSHARES, NC. FIRST MENSHAR BANKSHARES, NC. FIRST MENSHARES CORPORATION FIRST MERCHANTS CORPORATION FIRST MERCHANTS CORPORATION FIRST MERCHANTS CORPORATION FIRST MERCHANTS CORPORATION	DETROIT MM DETROIT MM DETROIT MM DETROIT MM DETROIT MM DORAVILLE GA DORAVILLE GA DORAVILLE GA LICHHELD CT LICHHELD CT LICHHELD CT LICHHELD CT LICHHELD CT MOSCUISKO MM MOSCUISKO MM MANITOWOC WI MANITOWOC WI MANITOWOC WI MANITOWOC WI MOSCUISKO WM MOSCUIS	20-Ber-12 11-Jan-13 26-Mar-13 13-Mar-10 12-Aug-13 12-Sep-13 12-Sep-13 12-Dec-03 7-Apr-10 27-Fab-10 30-Aug-13 16-Jan-05 7-Dec-11 17-Fab-05 15-Sep-11 27-Fab-05 22-Sep-11 27-Fab-05 22-Sep-11	Preferred Stock wi Warrants Preferred Stock wi Warrants Preferred Stock wi Exercised Warrants Preferred Stock wi Warrants	\$10,000,000,000 \$30,000,000,000 \$12,000,000,000 \$33,900,000,000 \$4,797,000,000 \$116,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$12,147,768.63 \$36,472.643.94 \$12,837,983.33 \$40,834.859.35 \$5,713.865.00 \$131,383.055.11	Redeemed, in full; warrants not outstanding.	\$10,000,000.00 \$30,000,000.00 \$12,000,000.00 \$33,900,000.00 \$4,797,000.00	(\$26,633.25)	6,398 10,000 30,000 12,000 35,595 4,797	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$3,150,887.04)	\$1,488,046,41 \$4,089,510,61 \$600,000,00 \$1,695,000,00	199,203 513,113 600
11 11,36 11,8,14 11,25 44,8,14 33,44,45	FIRST INDEPENDENCE CORPORATION FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK FIRST INTERCED FINANCIAL CORPORATION FIRST INDEPENDENT FIRST FI	DETROIT MM MERNAH WM MUNCE N MUNCE	20-Dec-12 11-Jan-13 26-Mar-12 13-Mar-05 12-Aug-12 12-Sep-13 12-Sep-13 12-Sep-13 12-Sep-13 12-Sep-13 13-Aug-13 13-Sep-13	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$10,000,000.00 \$30,000.000.00 \$12,000,000.00 \$33,900.000.00 \$4,797,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$12,147,768.63 \$36,472.843.94 \$12,837,983.33 \$40,834.859.35 \$5,713.865.00	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$10,000,000.00 \$30,000,000.00 \$12,000,000.00 \$33,900,000.00 \$4,797,000.00	(\$26,633.25)	6,398 10,000 30,000 12,000 35,595 4,797	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$3,150,887.04)	\$1,488,046,41 \$4,089,510,61 \$600,000,00 \$1,695,000,00 \$240,000,00 \$367,500,00	199,203 513,113 600 240 991,453
11 11.36 11.8,14 11.25 44.8,14 33.44,45	FIRST INDEPENDENCE CORPORATION FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK FIRST INTERCED FINANCIAL CORPORATION FIRST MITCHELD FINANCIAL CORPORATION FIRST MANKET BANK FSBI UNION FIRST MARKET BANKSHARES CORPORATION FIRST MARKET BANK FSBI UNION FIRST MARKET BANKSHARES CORPORATION FIRST MARKET BANK SABI UNION FIRST MARKET BANKSHARES CORPORATION FIRST MERCHANTS CORPORATION	DETROIT MM DETROIT MM DETROIT MM DETROIT MM DETROIT MM OORAVILLE GA DORAVILLE GA DORAVILLE GA LITCHFIELD CT LITCHFIELD CT KOSCIUSKO MS KOSCIUSKO MS KOSCIUSKO MS KOSCIUSKO MS KOSCIUSKO MS ROSCIUSKO MS MANITOWOC WI	20-Ber-12 11-Jan-13 26-Mar-13 13-Mar-16 12-Aug-13 12-Sep-13 12-Sep-13 12-Dec-03 7-Apr-10 27-Fab-10 30-Aug-13 16-Jan-05 7-Dec-11 17-Fab-05 15-Sep-11 27-Fab-05 22-Sep-11 27-Fab-05 22-Sep-11	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$10,000,000,000 \$30,000,000,000 \$12,000,000,000 \$33,900,000,000 \$4,797,000,000 \$116,000,000,000 \$133,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$12,147,768.63 \$36,472.643.94 \$12,837,983.33 \$40,834.859.35 \$5,713.865.00 \$131,383.055.11	Redeemed, in full; warrants not outstanding.	\$10,000,000,000 \$30,000,000,000 \$12,000,000,000 \$33,900,000,000 \$4,797,000,00 \$116,000,000,00	(\$26,633.25)	6,398 10,000 30,000 12,000 35,595 4,797 116,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$3,150.887.04)	\$1,498,046,41 \$4,099,510,61 \$600,000,00 \$1,695,000,00 \$240,000,00	199,203 513,113 600

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital R	Repayment / Dispo	sition / Auctio		(Realized Loss) /	Gain ⁵	Warrant Proce	eds
					Amount	Investment			Amount	(Fee)4	Shares	Avg. Price	(Write-off)		Amount	
	FIRST NATIONAL CORPORATION	STRASBURG	VA 29-Aug-12						\$12,266,750.00	(\$184,001.25)	13,900	\$882.50	(\$1,633,250.00)		\$624,674.69	695
44,8,14	FIRST NBC BANK HOLDING COMPANY FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS NEW ORLEANS	LA 20-Mar-09 LA 4-Aug-11	Preferred Stock w/ Exercised Warrants	\$17,836,000.00	\$0.00	\$21,033,989.56	Redeemed. in full: warrants not outstanding	\$17,836,000.00		17,836	\$1,000.00			\$892,000.00	892
12,16	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY 21-Nov-08	Preferred Stock w/ Warrants	\$184,011,000.00	\$0.00	\$191,464,618.00	Redeemed, in full; warrants not outstanding							\$00E,000.00	002
	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT LOCKPORT	NY 27-May-09						\$184,011,000.00		184,011	\$1,000.00			\$2,700,000.00	953,096
44	FIRST NIAGARA FINANCIAL GROUP FIRST NORTHERN COMMUNITY BANCORP	DIXON	NY 24-Jun-09 CA 13-Mar-09	Preferred Stock w/ Warrants	\$17,390,000.00	\$0.00	\$19,943,580.33	Redeemed, in full; warrants not outstanding							\$2,700,000.00	953,096
	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA 15-Sep-11		****	7733	4.010.0100000		\$17,390,000.00		17,390	\$1,000.00				-
	FIRST NORTHERN COMMUNITY BANCORP		CA 16-Nov-11	D-7101-1W	*********	\$0.00	***********	5.1							\$375,000.00	352,977
11	FIRST PACTRUST BANCORP, INC. FIRST PACTRUST BANCORP, INC.	CHULA VISTA CHULA VISTA	CA 21-Nov-08 CA 15-Dec-10	Preferred Stock w/ Warrants	\$19,300,000.00	\$0.00	\$22,297,560.34	Redeemed, in full; warrants not outstanding	\$19,300,000.00		19,300	\$1,000.00				
	FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA 5-Jan-11						\$10,000,000.00		10,000	\$1,000.00			\$1,003,227.00	280,795
73,97	FIRST PLACE FINANCIAL CORP. FIRST PLACE FINANCIAL CORP.	WARREN WARREN	OH 13-Mar-09	Preferred Stock w/ Warrants	\$72,927,000.00	\$0.00	\$7,009,094.50	Exited bankruptcy/receivership					(\$72,927,000.00)			
8.14.18		MALVERN	OH 29-Oct-12 PA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,579,000.00	\$0.00	\$9,948,069.58	Sold. in full: warrants not outstanding					(\$72,927,000.00)			
0,14,10	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA 18-Dec-09	Tricined block w Exercised Waltario	\$4,596,000.00	90.00	90,040,000	Ord. In fair. Warrants not odistanding								-
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA 7-Feb-13						\$6,682,192.50		7,575	\$882.23	(\$892,807.50)		\$48,083.60	49
	FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	MALVERN MALVERN	PA 8-Feb-13 PA 26-Mar-13						\$1,410,831.60	(\$80,930.24)	1,600	\$882.05	(\$189,168.40)		\$176,633.62	180
8,14	FIRST RELIANCE BANCSHARES, INC.	MALVERN FLORENCE	SC 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$15,349,000.00	\$0.00	\$12,994,059.00	Sold, in full; warrants not outstanding		(\$00,000.24)						
		FLORENCE	SC 11-Mar-13						\$10,431,333.89		15,349	\$679.60	(\$4,917,666.11)		\$624,632.45	767
8.14.18.44.45	FIRST RELIANCE BANCSHARES, INC. FIRST RESOURCE BANK	FLORENCE EXTON	SC 9-Apr-13 PA 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2.600.000.00	\$0.00	\$5,731,793.60	Redeemed, in full; warrants not outstanding		(\$104,313.34)						
0,14,10,44,45	FIRST RESOURCE BANK	EXTON	PA 30-Jan-09 PA 11-Dec-09	Fieldlied Stock W Exercised Wallants	\$2,417,000.00	\$0.00	90,731,780.00	Redeemed, in ruit, warrants not outstanding								
	FIRST RESOURCE BANK	EXTON	PA 15-Sep-11						\$5,017,000.00		5,017	\$1,000.00			\$130,000.00	130
	FIRST SECURITY GROUP, INC. FIRST SECURITY GROUP, INC.	CHATTANOOGA CHATTANOOGA	TN 9-Jan-09 TN 11-Apr-13	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$16,315,362.00	Sold, in full; warrants not outstanding	\$14,912,862.00		9,941,908	\$1.50	(\$18,087,138.00)			
79	FIRST SOUND BANK	SEATTLE	WA 23-Dec-08	Preferred Stock w/ Warrants	\$7,400,000.00	\$0.00	\$4,030,944.44	Sold, in full; warrants not outstanding			9,941,906	\$1.50	(\$10,007,130.00)			
	FIRST SOUND BANK	SEATTLE	WA 20-Feb-13 TN 17-Jul-09						\$3,700,000.00		7,400	\$500.00	(\$3,700,000.00)			
15,11,14	FIRST SOUTH BANCORP, INC.	LEXINGTON	TN 17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,432,450.94	Redeemed, in full; warrants not outstanding	\$13,125,000.00		13.125.000	64.00				
	FIRST SOUTH BANCORP, INC. FIRST SOUTH BANCORP, INC.	LEXINGTON LEXINGTON	TN 28-Sep-11 TN 28-Nov-12						\$13,125,000.00 \$36,875,000.00		13,125,000 36,875,000	\$1.00 \$1.00			\$2,500,000.00	2,500,000
	FIRST SOUTHERN BANCORP, INC.	BOCA RATON	FL 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$12,263,468.31	Redeemed. in full: warrants not outstanding								
	FIRST SOUTHERN BANCORP, INC.	BOCA RATON	FL 16-Jun-10		\$5,500,000.00	\$0.00	\$5,359,772,59		\$10,900,000.00		10,900	\$1,000.00			\$545,000.00	545
	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA ALAMOSA	CO 6-Mar-09 CO 26-Mar-13	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$5,359,772.59	Sold, in full; warrants not outstanding	\$315,007.00		350	\$900.00	(\$34,993.00)			
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO 27-Mar-13						\$2,835,063.00		3,150	\$900.00	(\$314,937.00)		\$206,048.21	225
	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO 28-Mar-13						\$1,800,040.00		2,000	\$900.00	(\$199,960.00)		\$45,788.48	50
****	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA FORT WORTH	CO 9-Apr-13	D. (\$13,533,000.00	\$0.00	\$16,072,389.00	B 1 - 1 - 1 - 1		(\$49,501.10)						
44,8,14	FIRST TEXAS BHC, INC. FIRST TEXAS BHC, INC.		TX 6-Mar-09 TX 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$13,533,000.00	\$0.00	\$16,072,389.00	Redeemed. in full: warrants not outstanding	\$13,533,000.00		13.533	\$1,000.00			\$677,000,00	677
15.14	FIRST TRUST CORPORATION	NEW ORLEANS	LA 5-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$17,969,000.00	\$0.00	\$15,304,180.50	Sold, in full; warrants not outstanding								
	FIRST TRUST CORPORATION FIRST TRUST CORPORATION FIRST ULB CORP.	NEW ORLEANS	LA 20-Feb-13						\$13,750,058.49		17,969,000	\$0.77	(\$4,218,941.51)		\$644,726.19	898,000
11 0 14	FIRST TRUST CORPORATION	NEW ORLEANS OAKLAND	LA 26-Mar-13 CA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,900,000.00	\$0.00	\$5,211,020,69	Redeemed, in full; warrants not outstanding		(\$137,500.58)						
11,0,14	FIRST ULB CORP.	OAKLAND	CA 22-Apr-09	Fieldlied Stock W Exercised Wallants				redeemed, in ruit, warrants not outstanding	\$4,900,000.00		4,900	\$1,000.00			\$245,000.00	245
	FIRST UNITED CORPORATION	OAKLAND	MD 30-Jan-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$40,183,721.33	Sold, in full; warrants not outstanding								-
	FIRST UNITED CORPORATION	OAKLAND OAKLAND	MD 3-Dec-14						\$7,800,000.00 \$22,200,000.00		7,800	\$1,002.00 \$1,002.00		\$15,678.00 \$44,622.00		
	FIRST UNITED CORPORATION FIRST UNITED CORPORATION	OAKLAND	MD 4-Dec-14 MD 9-Jan-15						\$22,200,000.00	(\$300.603.00)	22,200	\$1,002.00		\$44,622.00		
	FIRST UNITED CORPORATION	OAKLAND	MD 27-May-15							(0000,000.00)					\$117,162.42	326,323
11,8,14,36	FIRST VERNON BANCSHARES, INC.	VERNON	AL 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,662,770.42	Redeemed. in full: warrants not outstanding								
0 14 10	FIRST VERNON BANCSHARES, INC. FIRST WESTERN FINANCIAL, INC.	VERNON DENVER	AL 29-Sep-10 CO 6-Feb-09	Preferred Stock w/ Warrants	\$8,559,000.00	\$0.00	\$21,142,314.80	Sold, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00			\$245,000.00	245
0,14,10	FIRST WESTERN FINANCIAL, INC.	DENVER	CO 11-Dec-09	Fieldied Stock W Waltains	\$11,881,000.00	\$0.00	921,142,314.00	Sold, III full, wallants not outstanding								
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO 9-Aug-12						\$6,138,000.00		7,920	\$775.00	(\$1,782,000.00)		\$311,681.70	380
		DENVER DENVER	CO 10-Aug-12						\$62,000.00	(\$60,000,00)	80	\$775.00	(\$18,000.00)		\$39,370.32	48
	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.		CO 11-Sep-12 CO 24-Jun-13						\$10,994,240.00	(\$62,000.00)	12,440	\$874.81	(\$1,445,760.00)			
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO 26-Jul-13						\$ - 0100 - 110 - 0-100	(\$109,942.41)	,		(4.11.101.00100)			
		ALMA	MI 30-Jan-09	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$38,185,560.05	Sold, in full; warrants not outstanding	\$31.053.330.00	(\$465.799.95)	00.000	2011.00	(04 040 070 00)			
	FIRSTBANK CORPORATION FIRSTBANK CORPORATION	ALMA ALMA	MI 3-Jul-12 MI 18-Jul-12						\$31,053,330.00	(\$465,799.95)	33,000	\$941.00	(\$1,946,670.00)		\$1,946,670.00	578,947
11	FIRSTMERIT CORPORATION	AKRON	OH 9-Jan-09	Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00	\$131,813,194.44	Redeemed, in full; warrants not outstanding							\$1,040,010.00	070,047
	FIRSTMERIT CORPORATION	AKRON	OH 22-Apr-09						\$125,000,000.00		125,000	\$1,000.00				
	FIRSTMERIT CORPORATION FLAGSTAR BANCORP, INC.	AKRON TROY	OH 27-May-09 MI 30-Jan-09	Preferred Stock w/ Warrants	\$266.657.000.00	\$0.00	\$277.861.053.94	Sold, in full; warrants not outstanding							\$5,025,000.00	952,260
	FLAGSTAR BANCORP, INC.		MI 26-Mar-13	Fielened Stock W Waltants	\$200,037,000.00	\$0.00	3277,001,000.84	Sold, III full, wallants not outstanding	\$1,439,258.50		1,579	\$911.50	(\$139,741.50)			
	FLAGSTAR BANCORP, INC.	TROY	MI 27-Mar-13						\$228,401,847.00 \$13,216,750.00		250,578	\$911.50	(\$22,176,153.00)			
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.		MI 28-Mar-13 MI 9-Apr-13						\$13,216,750.00	(\$2.430.578.56)	14,500	\$911.50	(\$1,283,250.00)			
	FLAGSTAR BANCORP, INC.	TROY	MI 9-Apr-13 MI 12-Jun-13							(\$2,430,578.56)					\$12,905.00	645,138
8,84	FLORIDA BANK GROUP, INC.	TROY TAMPA	FL 24-Jul-09	Preferred Stock w/ Exercised Warrants	\$20,471,000.00	\$0.00	\$9,180,793.08	Sold, in full; warrants not outstanding							0.0,000	
8,44,14	FLORIDA BANK GROUP, INC.	TAMPA	FL 14-Aug-13	Professor Steels of Sussiand W.	\$9,495,000.00	\$0.00	\$11.309.750.50	Redormed in full	\$8,000,000.00		20,471	\$390.80	(\$12,471,000.00)			
0,44,14	FLORIDA BUSINESS BANCGROUP, INC. FLORIDA BUSINESS BANCGROUP, INC.	TAMPA TAMPA	FL 20-Feb-09 FL 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$9,495,000.00		φ11,3U9,75U.5U	Redeemed, in full; warrants not outstanding	\$9,495,000.00		9,495	\$1,000.00			\$475,000.00	475
12,16	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY 19-Dec-08	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$73,904,166.66	Redeemed. in full: warrants not outstanding							,	
	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY 28-Oct-09						\$70,000,000.00		70,000	\$1,000.00			\$900.000.00	275.005
45.8.14	FNB BANCORP	SOUTH SAN FRANCISC	NY 30-Dec-09 CA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,267,700.00	Redeemed, in full; warrants not outstanding							\$900,000.00	375,806
	THIS BANCORP FORESIGHT FINANCIAL GROUP, INC.	SOUTH SAN FRANCISC ROCKFORD	CA 15-Sep-11 IL 15-May-09						\$12,000,000.00		12,000	\$1,000.00			\$600,000.00	600
11,8,14	FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD	IL 15-May-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,670,291.67	Redeemed, in full; warrants not outstanding								
8.66.97	FORESIGHT FINANCIAL GROUP, INC. FORT LEE FEDERAL SAVINGS BANK, FSB	ROCKFORD FORT LEE	IL 11-Dec-12 NJ 22-May-09	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$87 184 85	Exited bankruptcy/receivership	\$15,000,000.00		15,000	\$1,000.00			\$750,000.00	750
3,00,07	FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE FORT LEE	NJ 20-Apr-12	FIGURE SIDER W EXELCISES WAITAINS			49.1.0.00	Exited Dania optoy/receivership					(\$1,300,000.00)			$\overline{}$
45,8,14	FORTUNE FINANCIAL CORPORATION	ARNOLD	MO 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$3,668,927.67	Redeemed. in full: warrants not outstanding								
50.97	FORTUNE FINANCIAL CORPORATION FPB BANCORP, INC.	ARNOLD PORT ST. LUCIE	MO 15-Sep-11 FL 5-Dec-08	Preferred Stock w/ Warrants	\$5.800.000.00	\$0.00	\$273.888.89	Ownerst, and will a 200	\$3,100,000.00		3,100	\$1,000.00			\$155,000.00	155
18,00	FPB BANCORP, INC. FPB BANCORP, INC.	PORT ST. LUCIE	FL 5-Dec-08 FL 15-Jul-11	r-referred Stock W Warrants			\$273,888.89	Currently not collectible				+	(\$5,800,000.00)		+	
11,8,14	FPB FINANCIAL CORP.	HAMMOND	LA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00	\$3,623,721.50	Redeemed, in full; warrants not outstanding								
	FPB FINANCIAL CORP.	HAMMOND	LA 16-Dec-09						\$1,000,000.00		1,000	\$1,000.00			****	
8 14	FPB FINANCIAL CORP. FRANKLIN BANCORP, INC.	HAMMOND WASHINGTON	LA 16-Jun-10 MO 22-May-09	Preferred Stock w/ Exercised Warrants	\$5,097,000.00	\$0.00	\$4,336,183.67	Sold, in full; warrants not outstanding	\$2,240,000.00		2,240	\$1,000.00			\$162,000.00	162
0,14	FRANKLIN BANCORP, INC.	WASHINGTON	MO 9-Nov-12	Freiened Stock W Exercised Warrants	\$5,097,000.00	\$U.UU	94,330,103.67	Gord, in ruii, Warrants not outstanding	\$594,550.00		940	\$632.50	(\$345,450.00)		\$126,798.62	188
	FRANKLIN BANCORP, INC.	WASHINGTON	MO 13-Nov-12	-					\$2,629,302.50		4,157	\$632.50	(\$1,527,697.50)		\$45,188.88	67
16	FRANKLIN BANCORP, INC.	WASHINGTON FREEPORT	MO 11-Jan-13	Subordinated Debentures of Fusional W	\$3,000,000.00	\$0.00	\$4,363,022.95	Sold in full		(\$25,000.00)	 					
15	FREEPORT BANCSHARES, INC. FREEPORT BANCSHARES, INC.	FREEPORT	IL 8-May-09 IL 11-Apr-14	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	a4,3b3,UZZ.95	Sold, in full; warrants not outstanding	\$2,800,000.00		2,800,000	\$1.01		\$18,228.00	\$84,514.33	100,000
	FREEPORT BANCSHARES, INC.	FREEPORT	IL 14-Apr-14						\$200,000.00		200,000	\$1.01		\$1,302.00	\$42,257.17	50,000
	FREEPORT BANCSHARES, INC.	FREEPORT	IL 18-Jul-14							(\$25,000.00)						
15,11,14	FREMONT BANCORPORATION FREMONT BANCORPORATION	FREMONT FREMONT	CA 26-Jun-09 CA 25-Jul-12	Subordinated Debentures w/ Exercised Warrants	\$35,000,000.00	\$0.00	\$45,796,066.36	Redeemed, in full; warrants not outstanding	\$35.000.000.00	1	35.000.000	\$1.00			\$1,750,000.00	1,750,000
44,8,14	FRESNO FIRST BANK	FRESNO	CA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$1,968,000.00	\$0.00	\$2,437,100.33	Redeemed, in full; warrants not outstanding								.,,,,,,,,,,
	FRESNO FIRST BANK	FRESNO	CA 1-Nov-12						\$1,968,000.00		1,968	\$1,000.00			\$98,000.00	98
		AUSTIN AUSTIN	TX 24-Apr-09 TX 24-Nov-09	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,408,191.65	Redeemed. in full: warrants not outstanding	\$1,600,000.00		1,600,000	\$1.00				
		AUSTIN	TX 24-Nov-09 TX 6-Oct-10				+		\$1,600,000.00		1,400,000	\$1.00			\$150,000.00	150,000

Column	lote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital F	Repayment / Dispo	osition / Auction	3,5	(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proce	eeds
March Marc	EULTON EN	INAMCIAL CORRORATION	LANCASTED	PA 22 Doc 09	Professed Stock w/ Warrante			\$416 626 626 00	Performed in full: warrants not outstanding	Amount	(Fee) ⁴	Shares	Avg. Frice	(**************************************		Amount	
Column						\$376,500,000.00	\$0.00	\$410,035,025.00	Redeemed, in full, warrants not outstanding	\$376,500,000.00		376,500	\$1,000.00				
An		INANCIAL CORPORATION	LANCASTER		D. (*********	***	67.000.704.07	D. L. C.							\$10,800,000.00	5,509,756
An		BANCSHARES, INC.	RINGGOLD	GA 8-May-09 GA 13-Apr-12	Preferred Stock W Exercised Warrants	\$6,000,000.00	\$0.00	\$7,260,794.87	Redeemed, in full; warrants not outstanding	\$6.000.000.00		6.000	\$1,000.00			\$300,000,00	300
March Marc	GEORGIA C	COMMERCE BANCSHARES, INC.	ATLANTA	GA 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$10,096,470.83	Redeemed, in full; warrants not outstanding								
Control Cont					Preferred Stock w/ Everrised Warrents	\$4 500 000 00	\$0.00	\$1 576 457 50	Sold in full: warrants not outstanding	\$8,700,000.00		8,700	\$1,000.00			\$435,000.00	435
Company Comp	GEORGIA P	PRIMARY BANK	ATLANTA	GA 10-Feb-14		ψ4,000,000.00	\$0.00	\$1,070,407.00	Odd. III dil. Waltario not odistardino	\$1,556,145.00		4,500	\$345.80	(\$2,943,855.00)		\$45,312.50	225
Company Comp	GEORGIA P	PRIMARY BANK				£4.067.000.00	20.00	\$5 000 400 7E	Cold in fully consents and audaton diag		(\$25,000.00)						
Company Comp	GERMANTO	TOWN CAPITAL CORPORATION	GERMANTOWN	TN 29-Oct-12	Preferred Stock W Exercised Warrants	\$4,967,000.00	\$0.00	\$5,099,100.75	Soid, In full, Walfants not outstanding	\$26,393.77		29	\$910.10	(\$2,606.23)			
Company Comp	GERMANTO	TOWN CAPITAL CORPORATION	GERMANTOWN	TN 31-Oct-12						\$4,494,221.94		4,938	\$910.10	(\$443,778.06)		\$214,595.28	248
Company Comp				IN 11-Jan-13	Preferred Stock w/ Evercised Warrants	\$1,607,000,00	\$0.00	\$53,850,52	Evited hankruntcu/receivership		(\$25,000.00)						
Company of the Comp	GOLD CAN	NYON BANK	GOLD CANYON	AZ 5-Apr-13										(\$1,607,000.00)			
Marche Colon Marc			NEW YORK	NY 28-Oct-08	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,418,055,555.44	Redeemed, in full; warrants not outstanding	*** *** *** *** ***		40.000.000	24 000 00				
According Company Co										\$10,000,000,000.00		10,000,000	\$1,000.00			\$1,100,000,000.00	12,205,045
Wilder W	GOLDWATE	FER BANK, N.A.	SCOTTSDALE	AZ 30-Jan-09	Preferred Stock w/ Exercised Warrants											.,,	
Control Cont				OK 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed. in full: warrants not outstanding	\$4,000,000,00		4.000	\$1,000,00			\$200,000.00	200
Company Comp		NANCIAL CORPORATION	HATTIESBURG	MS 25-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$2,443,320.00	\$2,443,320.00	\$1,251,032.86	Full investment outstanding; warrants outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
Control Cont		OUNTAIN BANCSHARES, INC.	GRANBY	CO 29-May-09	Preferred Stock w/ Exercised Warrants	\$3,076,000.00	\$3,076,000.00	\$0.00	Full investment outstanding; warrants outstanding								
Marches Marc		DUTH BANCORPORATION OUTH BANCORPORATION	GREENVILLE	SC 9-Jan-09 SC 11-Dec-09	Preferred Stock W/ Warrants	\$9,000,000.00	\$0.00	\$17,625,917.08	Redeemed, in full; warrants not outstanding								
Company		OUTH BANCORPORATION	GREENVILLE	SC 8-Sep-11						\$15,319,000.00		15,319	\$1,000.00			\$450,000.00	450
Section Sect	GREAT RIV	VER HOLDING COMPANY	BAXTER	MN 17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$8,400,000.00	\$0.00	\$11,306,571.15	Sold, in full; warrants not outstanding	\$4.800.000.00		4.800.000	\$1.10		\$926.400.00		
Description Control	GREAT RIV	VER HOLDING COMPANY	BAXTER	MN 14-Apr-14												\$626,007.69	420,000
Section Sect	GREAT RIV	VER HOLDING COMPANY	BAXTER	MN 18-Jul-14	P-1	850 000 001 11	60.07	\$70.074.440	Dedecated in full	· ·	(\$100,212.00)			·			
Control Cont					Preferred Stock w/ Warrants	\$58,000,000.00	\$0.00	\$72,274,419.56	Redeemed, in ruif; warrants not outstanding	\$58 000 000 00	1	58 000	\$1 000 00				
Miles	GREAT SOL	DUTHERN BANCORP	SPRINGFIELD	MO 21-Sep-11						\$25,000,000.00		30,000	\$.,000.00			\$6,436,364.00	909,091
A		ANKSHARES, INC.	GREENEVILLE	TN 23-Dec-08	Preferred Stock w/ Warrants	\$72,278,000.00	\$0.00	\$74,642,857.78	Sold, in full; warrants not outstanding	\$60 700 000 00	-	72 270	\$0E0 50	(\$2 E70 000 00)			
Ministration Mini		RCLE INVESTMENTS, INC.	CLIVE	IA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,036,021.12	Redeemed, in full; warrants not outstanding			12,216		(33,370,000.00)			
March Conf. Conf. Conf. March Conf. Ma	GREEN CIR	RCLE INVESTMENTS, INC.	CLIVE	IA 14-Nov-12						\$800,000.00			\$1,000.00				
			CLIVE	IA 23-Jan-13 IA 24-Δnr-13			1			\$800,000.00	+					\$120,000.00	120
Description	GREEN CIT	TY BANCSHARES, INC.	GREEN CITY	MO 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$651,000.00	\$0.00	\$733,037.33	Redeemed, in full; warrants not outstanding								120
Proceedings	GREEN CIT	TY BANCSHARES, INC.	GREEN CITY	MO 14-Jul-10	Professed Steels of Functional March	£0.000.000.00	60.00	\$42,000,444,07	Pedeamed in full	\$651,000.00		651	\$1,000.00			\$33,000.00	33
Proceedings		ANCSHARES INCORPORATED	GREER	SC 30-Jan-09	Preferred Stock W Exercised Warrants	\$9,993,000.00	\$0.00	\$13,693,111.07	Redeemed, in full; warrants not outstanding	\$3.150.000.00		3.150	\$1,000.00				
Company Comp	GREER BAN	ANCSHARES INCORPORATED	GREER	SC 11-Jun-14						\$1,980,000.00		1,980	\$1,000.00				
Control Cont	GREER BAN	ANCSHARES INCORPORATED	GREER	SC 23-Jul-14	Professed Stock w/ Evergined Warrants	\$925,000,00	\$0.00	\$45.100.00	Currently not collectible	\$4,863,000.00		4,863	\$1,000.00			\$500,000.00	500
Auto-				MO 13-Feb-09	Preferred Stock W Exercised Warrants	\$625,000.00	\$0.00	\$45,190.00	Currently not collectible					(\$825.000.00)			
	GUARANTY	Y BANCORP, INC.	WOODSVILLE	NH 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$6,920,000.00	\$0.00	\$8,235,040.33	Redeemed, in full; warrants not outstanding								
Content Cont	GUARANTY	Y BANCORP, INC. Y CAPITAL CORPORATION		NH 15-Sep-11 MS 25-Sep-09	Subordinated Debentures	\$14,000,000,00	\$0.00	\$14 013 200 33	Redeemed in full: warrants not outstanding	\$6,920,000.00		6,920	\$1,000.00			\$346,000.00	346
Content Cont	GUARANTY	Y CAPITAL CORPORATION				\$14,000,000.00	30.00	\$14,813,288.33	Redeemed. In fall, wallants not outstanding	\$14,000,000.00		14,000,000	\$1.00				
SAME OF TREATMENT PRODUCTION AND ADDRESSED SERVICES SAME S	GUARANTY	Y FEDERAL BANCSHARES, INC.		MO 30-Jan-09	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$21,887,871.44	Sold. in full: warrants not outstanding								
Content Transport Section Content Co										\$5,000,000.00 \$96,750.00				(\$3.250.00)			
Company Comp	GUARANTY	Y FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO 29-Apr-13						\$11,513,250.00							
17.3		Y FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO 15-May-13							(\$116.100.00)					\$2,003,250.00	459,459
State Column Stat		TH PRIVATE BANK	DESTIN	FL 25-Sep-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$757,380.08	Exited bankruptcv/receivership		(\$110,100.00)						
COLUMN C	GULFSOUT	TH PRIVATE BANK	DESTIN	FL 19-Oct-12										(\$7,500,000.00)			
13.1 Mark Tool Tariff ResColleges N.	GULFSTRE GULFSTRE	EAM BANCSHARES, INC. FAM BANCSHARES INC.		FL 26-Jun-09 FI 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,751,541.63	Redeemed, in full; warrants not outstanding	\$7 500 000 00		7.500	\$1,000,00			\$375.000.00	375
MANTON RODOS BANKSURES RC NOPTON NO. NO. 10.00 Perferend Stock or Witness Stock of the Multiple Stock North Control Stock or Witness No. N	HAMILTON	N STATE BANCSHARES, INC.	HOSCHTON	GA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,169,165.89	Redeemed, in full; warrants not outstanding								
ModPTOR MANUSCHARS, NC. NORTOK VV. 1.4.6c-14 1.4.6c-14 2.090.02 5.17 677.00.206.6b.				GA 13-Apr-11	Desferred Steel of Womento	600 247 000 00	20.00	\$5.700.000.70	Cold in full consents audates dies	\$7,000,000.00		280	\$25,000.00			\$350,000.00	35
NATIONAL SANCHARD				VA 14-Apr-14	Freiened Stock W Waltants	300,347,000	30.00	\$3,790,000.79	Sold, III full, Walfall's Guistalfulliu	\$3,279,764.54		2,089,022	\$1.57	(\$77,067,235.46)			
14 MW_AND BMCSHMES, BC.			DAL TIMODE		P. /191	*********	**********	2000 744 47	5 W								
MAYLAND BANCSHARES, NC.		BANCSHARES LINC	HAVII AND	MD 17-Jul-09 KS 13-Mar-09		\$6,800,000.00	\$6,800,000.00										
HANTHORN BANCSHARES, NC. LEE'S SUMMIT MO. 14Mp-17	HAVILAND E	BANCSHARES, INC.	HAVILAND	KS 29-Dec-10						\$425,000.00		425	\$1,000.00			\$21,000.00	21
HAVIT-FORD NANCS-HARES, NC. LEE'S SUMMIT MO. 15-March 13 15-Marc					Preferred Stock w/ Warrants	\$30,255,000.00	\$0.00	\$36,849,504.67	Redeemed. in full: warrants not outstanding	\$12,000,000,00	-	12.000	\$1,000,00				
HOSS PERMICH CORPORATION	HAWTHORI	RN BANCSHARES, INC.	LEE'S SUMMIT	MO 15-May-13						\$18,255,000.00		18,255	\$1,000.00				
HEARTLAND PANCIAL USA NC. FRANCIAL NO. N. 17-Jul 12		RN BANCSHARES, INC.	LEE'S SUMMIT	MO 12-Jun-13	Desferred Steels (W	640 00E 000 00	\$40.00E.000.00	64 000 700 00	Full in colorest automatic	· ·				·		\$540,000.00	287,134
HEARTLAND PANCIAL USA NC. FRANCIAL NO. Preferred Stock w/ Warrants \$81,698,000.00 \$0.00 \$94,688,687.22 Redeemed. In full: warrants not outstanding \$7,000 \$1,000.00 \$1	HEARTLAN	ND BANCSHARES, INC.	FRANKLIN	IN 11-Sep-09	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$12,895,000.00		Redeemed, in full; warrants outstanding								
HEARTLAND FNANCIAL USA NC. OUBLOUE IA 15-58-011 S1 (980,000	HEARTLAN	ND BANCSHARES, INC.	FRANKLIN	IN 17-Jul-12						\$7,000,000.00		7,000	\$1,000.00			\$248,000.00	248
HEARTLAND FINANCIAL U.S.A. INC.	HEARTLAN	ND FINANCIAL USA, INC.	DUBUQUE	IA 19-Dec-08	Preferred Stock w/ Warrants	\$81,698,000.00	\$0.00	\$94,686,087.22	Redeemed, in full: warrants not outstanding	\$81 608 000 00	+	81 608	\$1,000,00				
HERTIAGE BANKSHARES, INC. NORPCUK VA 25-Sep-09 Preferred Stock w Exercised Warrants \$10,103,000,00 \$0,00 \$11,353,284.46 Redeemed, in full; warrants not outstanding \$2,666,000,00 \$2,666 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$2,666 \$1,000.00 \$1,0	HEARTLAN	ND FINANCIAL USA. INC.	DUBUQUE	IA 28-Sep-11						301,080,000.00		000,10	\$1,000.00			\$1,800,000.00	609,687
HERTIAGE COMMERCE CORP. SAN JOSE CA 21-Nov-08 Preferred Stock w/ Warrants \$40,000,000 0 \$0.00 \$46,001.266.80 Redeemed, in full: warrants not outstanding \$7,497,000.00 0 \$1,000.00	HERITAGE	BANKSHARES, INC.	NORFOLK	VA 25-Sep-09	Preferred Stock w/ Exercised Warrants	\$10,103,000.00	\$0.00	\$11,353,284.46	Redeemed, in full; warrants not outstanding	#0 ene coo oo		2 000	64 000 00	·			
HERTIRGE COMMERCE CORP. SAN_JOSE CA 2-Nev-08 Preferred Stock w Warrants \$40,000,000 \$0,00 \$46,901,266.00 Redeemed, in full: warrants not outstanding \$40,000,000 \$40	HERITAGE	BANKSHARES, INC.	NORFOLK	VA 16-Mar-11 VA 11-Aun-11						\$2,606,000.00 \$7.497.000 nn	1	2,606 7.497	\$1,000.00			\$303,000.00	303
HERTIAGE COMMERCE CORP. SAN JOSE CA 7-Min-12 S40,000,000,00 40,000 \$1,000,	HERITAGE	COMMERCE CORP.	SAN JOSE	CA 21-Nov-08	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$46,901,266.80	Redeemed. in full: warrants not outstanding				. ,				
11.16 HERTIAGE FINANCIAL CORPORATION OLYMPIA WA 21-Nov-08 Preferred Stock w/ Warrants \$24,000,000,00 \$0.00 \$26,953,333.33 Redeemed, in full; warrants not outstanding \$24,000,000,00 \$24,000 \$		COMMERCE CORP.	SAN JOSE	CA 7-Mar-12			 			\$40,000,000.00		40,000	\$1,000.00			\$140,000.00	462,963
HERTIAGE FINANCIAL CORPORATION	HERITAGE	FINANCIAL CORPORATION	OLYMPIA	WA 21-Nov-08	Preferred Stock w/ Warrants	\$24,000,00	\$0.00	\$26,953,333.33	Redeemed, in full; warrants not outstanding							\$140,000.00	402,303
HERTIRGE OAKS BANCORP	HERITAGE	FINANCIAL CORPORATION	OLYMPIA OLYMPIA	WA 22-Dec-10						\$24,000,000.00	+	24,000	\$1,000.00			£450.000.00	400.00-
HERTIAGE CANS BANCORP	HERITAGE	OAKS BANCORP	PASO ROBLES	VVA 17-Aug-11 CA 20-Mar-09	Preferred Stock w/ Warrants	\$21,000,000 00	\$0.00	\$27.241.335.26	Redeemed, in full: warrants not outstanding							\$450,000.00	138,037
11 HF FINANCIAL CORP. SIOUX FALLS SD 21-Nov-08 Preferred Stock will Warrants \$25,000,0000.00 \$0.00 \$26,316,666.67 Redeemed, in full: warrants not outstanding \$25,000,000.00 \$25,000,000.0	HERITAGE	OAKS BANCORP	PASO ROBLES	CA 17-Jul-13			\$3.00	42. (Z (S 30.E0		\$21,000,000.00		21,000	\$1,000.00				
HF FRANKILL CORP. SIOUX FALLS SD 3-Jun-09				CA 7-Aug-13	Professed Stock on Manager	\$25,000,000,00	\$0.00	\$26.246.666.67	Redeemed in full: warrants not outstanding		-					\$1,575,000.00	611,650
HF FINANCIAL CORP. SIOUX FALLS SD 30-Jun-09 S 30-Jun-09 S 30-Jun-09 S	HF FINANCI	CIAL CORP.	SIOUX FALLS	SD 3-Jun-09		φ25,000,000.00	\$0.00	φ±0,310,000.b/	redeemed, in rail, Wallants not outstanding	\$25,000,00		25,000	\$1,000.00				
HIGHLANDS BANCORP, INC. VERNON NJ 22-De>09 \$2,359,000.00	HF FINANCI	CIAL CORP.	SIOUX FALLS	SD 30-Jun-09			-									\$650,000.00	302,419
		JS BANCORP, INC. DS BANCORP, INC.	VERNON VERNON	NJ 8-May-09 NJ 22-Dec-00	Preterred Stock w/ Exercised Warrants		\$0.00	\$6,211,926.79	Redeemed. in full: warrants not outstanding		1						
HIGHLANDS BANCORP, INC. VERNON NJ 22-Sep-11 \$5,450,000.00 5,450 \$1,000.00	HIGHLANDS	OS BANCORP, INC.	VERNON	NJ 22-Sep-11						\$5,450,000.00		5,450	\$1,000.00			\$155,000.00	155
8111 HIGHLANDS NDEPENDENT BANCSHARES, INC. SEBRING FL 6-4Mar-09 Preferred Stock w Exercised Warrants \$6,700,000.00 \$0.00 \$6,165,312.00 Solid, in full; warrants not outstanding		DS INDEPENDENT BANCSHARES, INC.	SEBRING	FL 6-Mar-09		\$6,700,000.00	\$0.00	\$6,165,312.00	Sold, in full; warrants not outstanding		-			(\$4.452.400.00)			
HIGH_ANDS NIDEPENDENT BANCSHARES, INC. SEBRING FL 24-06-14	HILLTOP CO	COMMUNITY BANCORP, INC.	SUMMIT	NJ 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,467,049.67	Redeemed, in full; warrants not outstanding					(\$1,752,400.00)			
HILLTOP COMMUNITY BANCORP, INC. SUMMIT NJ 21-Apr-10	HILLTOP CO	COMMUNITY BANCORP, INC.		NJ 21-Apr-10						\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
HMN FINANCIAL, INC. ROCHESTER MN 2-30e-08 Preferred Stock w/ Warrants \$28,000,000,000 \$0.00 \$28,563,769.76 \$Sold. in full: warrants not outstanding \$25,561,325.00 \$3.550 \$721.50 \$(5988,675.00) \$25,561,325.00 \$3.550 \$721.50 \$(5988,675.00) \$2.561,325.00 \$3.55	HMN FINAN	NCIAL, INC.	ROCHESTER ROCHESTER	MN 23-Dec-08 MN 7-Fab-12	Preferred Stock w/ Warrants	\$26,000,000.00	\$0.00	\$26,563,769.78	Sold. in full: warrants not outstanding	\$2 561 325 00	+	3 550	\$721.50	(\$088 676 00)			
HIM FINANCIAL INC \$16 197 675 00 \$2 450 \$721 50 (\$6 252 325 00)	HMN FINAN	NCIAL, INC.	ROCHESTER	MN 8-Feb-13													
HMM FINANCIAL, INC. ROCHESTER MN 26-Mar-13 (\$187,590.00)	HMN FINAN	NCIAL, INC.	ROCHESTER	MN 26-Mar-13						· ·	(\$187,590.00)	-		·		\$1.843.194.00	277.778
HMM FINANCIAL, INC. ROCHESTER MM 26-May-15	IHMN HNAN	INGINE, ING.	NOUNESTER	min Z6-May-15	ı		1				I	1			I .	\$1,043,194.00	211,118

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital R	Repayment / Dispo	osition / Auction		(Realized Loss) /	Gain ⁵	Warrant Proce	eds
					Amount	Investment			Amount	(Fee)4	Shares	Avg. Price	(Write-off)		Amount	
	HMN FINANCIAL, INC.		MN 28-May-15												\$3,686,388.00	555,555
11	HOME BANCSHARES, INC. HOME BANCSHARES, INC.	CONWAY CONWAY	AR 16-Jan-09 AR 6-Jul-11	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$57,480,555.56	Redeemed. in full: warrants not outstanding	\$50,000,000.00		50,000	\$1,000.00				
	HOME BANCSHARES, INC.	CONWAY ONEONTA	AR 27-Jul-11						***************************************			0.110.000			\$1,300,000.00	158,472
8	HOMETOWN BANCORP OF ALABAMA, INC. HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA ONEONTA	AL 20-Feb-09 AL 28-Aug-13	Preferred Stock w/ Exercised Warrants	\$3,250,000.00	\$0.00	\$4,214,202.31	Redeemed, in full; warrants not outstanding	\$3,250,000.00		3,250	\$1,000.00			\$163,000.00	163
8,14	HOMETOWN BANCSHARES, INC.	CORBIN	KY 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,900,000.00	\$0.00	\$2,229,801.03	Sold, in full; warrants not outstanding			0,200	\$1,000.00			¥100,000.00	100
	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN CORBIN	KY 28-Nov-12 KY 30-Nov-12						\$608,170.50 \$1,183,339.50		645 1,255	\$942.90 \$942.90	(\$36,829.50)		\$70,095.00	05
	HOMETOWN BANCSHARES, INC.		KY 11-Jan-13 KY 26-Mar-13						\$1,100,009.00	(\$17,915.11) (\$7,084.89)	1,235	\$942.90	(\$71,000.30)		\$70,095.00	95
0.47	HOMETOWN BANCSHARES, INC.	CORBIN	KY 26-Mar-13	D. (10. 1 (5 1 H)	********	****	******	0.11.11		(\$7,084.89)						
8,17	HOMETOWN BANKSHARES CORPORATION HOMETOWN BANKSHARES CORPORATION	ROANOKE ROANOKE	VA 18-Sep-09 VA 31-Oct-12	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,111,011.94	Sold, in full; warrants not outstanding	\$9.185.000.00		10,000	\$918.50	(\$815,000.00)		\$315,461.52	374
	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA 31-Oct-12 VA 11-Jan-13						.,,,	(\$91,850.00)			(,,			
11	HOPFED BANCORP	HOPKINSVILLE HOPKINSVILLE	KY 12-Dec-08	Preferred Stock w/ Warrants	\$18,400,000.00	\$0.00	\$22,354,145.89	Redeemed. in full: warrants not outstanding	\$18,400,000.00		18,400	\$1,000.00				
	HOPFED BANCORP	HOPKINSVILLE	KY 19-Dec-12 KY 16-Jan-13						\$10,400,000.00		10,400	\$1,000.00			\$256,257.00	253,666
11,45	HORIZON BANCORP	MICHIGAN CITY MICHIGAN CITY	IN 19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,857,321.83	Redeemed, in full; warrants not outstanding	*********		0.050	24 000 00				
	HORIZON BANCORP HORIZON BANCORP	MICHIGAN CITY	IN 10-Nov-10 IN 25-Aug-11						\$6,250,000.00 \$18,750,000.00		6,250 18,750	\$1,000.00 \$1,000.00				
	HORIZON BANCORP	MICHIGAN CITY	IN 23-Nov-11												\$1,750,551.00	212,188
44,8,14	HOWARD BANCORP, INC. HOWARD BANCORP, INC.	ELLICOTT CITY ELLICOTT CITY	MD 27-Feb-09 MD 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$7,119,793.05	Redeemed, in full; warrants not outstanding	\$5.983.000.00		5,983	\$1,000.00			\$299,000.00	299
8,11,14,18	HPK FINANCIAL CORPORATION	CHICAGO	IL 1-May-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$10,940,554.65	Redeemed, in full; warrants not outstanding	\$5,865,000.00		3,863	\$1,000.00			\$255,000.00	255
	HPK FINANCIAL CORPORATION HPK FINANCIAL CORPORATION	CHICAGO CHICAGO	IL 13-Nov-09 IL 11-Dec-12		\$5,000,000.00				\$9,000,000.00		9,000	\$1,000.00			\$344,000.00	344
11	HUNTINGTON BANCSHARES	COLUMBUS	OH 14-Nov-08	Preferred Stock w/ Warrants	\$1,398,071,000.00	\$0.00	\$1,594,356,808.56	Redeemed, in full; warrants not outstanding	\$9,000,000.00		9,000	\$1,000.00			\$344,000.00	344
	HUNTINGTON BANCSHARES	COLUMBUS	OH 22-Dec-10 OH 19-Jan-11						\$1,398,071,000.00		1,398,071	\$1,000.00			040 400 000 00	00.50
8.14	HUNTINGTON BANCSHARES HYPERION BANK	COLUMBUS PHILADELPHIA	OH 19-Jan-11 PA 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,552,000.00	\$0.00	\$1,337,166.22	Sold, in full; warrants not outstanding							\$49,100,000.00	23,562,994
	HYPERION BANK	PHILADELPHIA	PA 20-Dec-12	· · · · · · · · · · · · · · · · · · ·	Ţ.,,co2,300.00	\$3.00	\$.,	easy many management of districting	\$1,008,800.00		1,552	\$650.00	(\$543,200.00)		\$25,700.00	78
	HYPERION BANK HYPERION BANK		PA 11-Jan-13 PA 26-Mar-13							(\$10,088.00) (\$14,912.00)		-				
8,17	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ 18-Sep-09	Preferred Stock w/ Exercised Warrants	\$5,976,000.00	\$0.00	\$6,907,223.22	Sold. in full: warrants not outstanding		(414,912.00)						
-	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN ISELIN	NJ 14-Mar-14						\$2,717,674.70		2,770	\$981.10	(\$52,325.30)		\$400 E42 E2	470
	IA BANCORP, INC. / INDUS AMERICAN BANK	ISELIN	NJ 17-Mar-14 NJ 25-Apr-14						\$3,145,438.66	(\$58,631.13)	3,206	\$981.10	(\$60,561.34)		\$186,513.52	179
9,15,36	IBC BANCORP, INC.	CHICAGO CHICAGO	IL 15-May-09	Subordinated Debentures	\$4,205,000.00	\$0.00	\$4,632,216.32	Redeemed, in full; warrants not outstanding		.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		2				
12 16			IL 10-Sep-10 LA 5-Dec-08	Preferred Stock w/ Warrants	\$90.000.000.00	\$0.00	\$92.650.000.00	Redeemed, in full: warrants not outstanding	\$4,205,000.00		4,205,000	\$1.00				
12,10	IBERIABANK CORPORATION	LAFAYETTE	LA 31-Mar-09	Fieleffed Stock W Waltants	\$50,000,000.00	30.00	\$82,030,000.00	Redeemed. In fair, warrants not outstanding	\$90,000,000.00		90,000	\$1,000.00				-
0.44	IBERIABANK CORPORATION		LA 20-May-09 TX 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,295,000.00	\$0.00	\$2,936,462.50	Dadasand is full consists and automatica							\$1,200,000.00	138,490
8,14	IBT BANCORP, INC. IBT BANCORP, INC.		TX 12-Jun-13	Preferred Stock W Exercised Warrants		\$0.00	\$2,936,462.50	Redeemed, in full; warrants not outstanding	\$2,295,000.00		2,295	\$1,000.00			\$115,000.00	115
11,8,10	IBW FINANCIAL CORPORATION	WASHINGTON	DC 13-Mar-09	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$6,453,067.00	Redeemed, in full; warrants not outstanding							,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
44,8,14		WASHINGTON ONTARIO	DC 3-Sep-10 CA 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,494,458.33	Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00				
44,0,14	ICB FINANCIAL	ONTARIO	CA 1-Nov-12						\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	300
8108		BOISE	ID 16-Jan-09 ID 24-Apr-14	Preferred Stock w/ Exercised Warrants	\$6,900,000.00	\$0.00	\$124,305.92	Currently not collectible					(\$6,900,000.00)			
8,14,18,44	IDAHO BANCORP ILLINOIS STATE BANCORP, INC.	BOISE CHICAGO	IL 22-May-09	Preferred Stock w/ Exercised Warrants	\$6,272,000.00	\$0.00	\$11,836,113.40	Redeemed, in full; warrants not outstanding					(36,900,000.00)			
		CHICAGO	IL 29-Dec-09		\$4,000,000.00											
8	ILLINOIS STATE BANCORP, INC. INDEPENDENCE BANK	CHICAGO EAST GREENWICH	IL 22-Sep-11 RI 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$1,065,000.00	\$0.00	\$1,394,723.17	Redeemed, in full; warrants not outstanding	\$10,272,000.00		10,272	\$1,000.00			\$406,000.00	406
	INDEPENDENCE BANK	EAST GREENWICH	RI 16-Oct-13						\$1,065,000.00		1,065	\$1,000.00			\$53,000.00	53
11	INDEPENDENT BANK CORP. INDEPENDENT BANK CORP.	ROCKLAND ROCKLAND	MA 9-Jan-09 MA 22-Apr-09	Preferred Stock w/ Warrants	\$78,158,000.00	\$0.00	\$81,476,093.61	Redeemed, in full; warrants not outstanding	\$78,158,000.00		78,158	\$1,000.00				
	INDEPENDENT BANK CORP.	ROCKLAND	MA 27-May-09						\$70,100,000.00		70,100	\$1,000.00			\$2,200,000.00	481,664
29	INDEPENDENT BANK CORPORATION INDEPENDENT BANK CORPORATION	IONIA IONIA	MI 12-Dec-08 MI 30-Aug-13	Preferred Stock w/ Warrants	\$72,000,000.00	\$0.00	\$83,430,000.00	Redeemed. in full: warrants not outstanding	\$72.000.000.00		72.000	\$1,000.00		\$2.426.000.00		
8,22,92,97	INDIANA BANK CORP.	DANA	IN 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,312,000.00	\$0.00	\$165,139.00	Currently not collectible	\$72,000,000.00		72,000	\$1,000.00		\$2,426,000.00		-
	INDIANA BANK CORP.	DANA	IN 9-Apr-13 IN 12-Dec-08 IN 12-Sep-12		\$21.500.000.00		\$27.331,250.00						(\$1,312,000.00)			
11	INDIANA COMMUNITY BANCORP INDIANA COMMUNITY BANCORP	COLUMBUS COLUMBUS	IN 12-Dec-08 IN 12-Sep-12	Preferred Stock w/ Warrants	\$21,500,000.00	\$0.00	\$27,331,250.00	Redeemed, in full; warrants not outstanding	\$21,500,000.00		21,500	\$1,000.00			\$1,800,000.00	188,707
22,52,97	INTEGRA BANK CORPORATION	EVANSVILLE	IN 27-Feb-09	Preferred Stock w/ Warrants	\$83,586,000.00	\$0.00	\$1,950,340.00	Currently not collectible	. ,,						. , ,	
115	INTEGRA BANK CORPORATION INTERMOUNTAIN COMMUNITY BANCORP	EVANSVILLE SANDPOINT	IN 29-Jul-11 ID 19-Dec-08	Preferred Stock w/ Warrants	\$27,000,000.00	\$0.00	\$33,955,519.23	Redeemed, in full; warrants not outstanding					(\$83,586,000.00)			
	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT SANDPOINT	ID 20-Nov-13	. Idented Stock W Widthills	921,000,000.00	90.00	ψυυ,ουυ,υ1σ.Δ3	reasonnes, mindi, Wallanto not outsidifully	\$27,000,000.00		27,000	\$1,000.00				
11	INTERMOUNTAIN COMMUNITY BANCORP INTERNATIONAL BANCSHARES CORPORATION	SANDPOINT LAREDO	ID 31-Oct-14 TX 23-Dec-08	Preferred Stock w/ Warrants	\$216,000,000.00	\$0.00	\$261,538,649.89	Redeemed, in full; warrants not outstanding							\$10,635.00	65,323
11	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION		TX 11-Jul-12	Freiened Slock W Walfants	φε 10,000,000.00	\$0.00	9201,000,049.89	receemed, in rail, Wallants not outstanding	\$40,000,000.00		40,000	\$1,000.00				
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX 1-Nov-12						\$45,000,000.00		45,000	\$1,000.00				
	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO LAREDO	TX 28-Nov-12 TX 11-Jun-13						\$131,000,000.00		131,000	\$1,000.00			\$4,018,511.00	1,326,238
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY 23-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$32,927,621.56	Sold, in full; warrants not outstanding								
		NEW YORK NEW YORK	NY 24-Jun-13 NY 26-Jul-13						\$24,250,000.00	(\$242,500.00)	25,000	\$970.00	(\$750,000.00)			
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY 3-Sep-14							(02-72,000.00)					\$2,892,066.00	691,882
15,71,97	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA SEDALIA	MO 8-May-09 MO 19-Oct-12	Subordinated Debentures w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$174,324.60	Currently not collectible				-	(\$4,000,000.00)			
11	JPMORGAN CHASE & CO.	NEW YORK	MO 19-Oct-12 NY 28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$26,731,202,358.00	Redeemed, in full; warrants not outstanding					(94,000,000.00)			
	JPMORGAN CHASE & CO.	NEW YORK	NY 17-Jun-09						\$25,000,000,000.00		2,500,000	\$10,000.00			#000 000 100 11	00.40:
44.8.14	JPMORGAN CHASE & CO. KATAHDIN BANKSHARES CORP.	NEW YORK HOULTON	NY 16-Dec-09 ME 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10.449.000.00	\$0.00	\$12.423.046.75	Redeemed, in full: warrants not outstanding							\$936,063,469.11	88,401,697
	KATAHDIN BANKSHARES CORP.	HOULTON	ME 18-Aug-11						\$10,449,000.00		10,449	\$1,000.00			\$522,000.00	522
11	KEYCORP KEYCORP	CLEVELAND CLEVELAND	OH 14-Nov-08 OH 30-Mar-11	Preferred Stock w/ Warrants	\$2,500,000,000.00	\$0.00	\$2,867,222,222.22	Redeemed, in full; warrants not outstanding	\$2,500,000,000.00		25,000	\$100,000.00				
	KEYCORP	CLEVELAND	OH 20-Apr-11						\$2,300,000,000.00		25,000	\$100,000.00			\$70,000,000.00	35,244,361
8	KIRKSVILLE BANCORP, INC.	KIRKSVILLE	MO 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$470,000.00	\$0.00	\$622,228.44	Redeemed, in full; warrants not outstanding	*****		470	24 000 00			804.000.00	
8,14	KS BANCORP, INC	KIRKSVILLE SMITHFIELD	MO 19-Mar-14 NC 21-Aug-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,137,336.64	Sold, in full; warrants not outstanding	\$470,000.00		470	\$1,000.00			\$24,000.00	24
	KS BANCORP. INC	SMITHFIELD	NC 30-Nov-12 NC 11-Jan-13			,			\$3,308,000.00		4,000	\$827.00	(\$692,000.00)		\$140,400.00	200
8.11.14 18 36	KS BANCORP, INC LAFAYETTE BANCORP, INC.	SMITHFIELD OXFORD	MS 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,998,000.00	\$0.00	\$4,818,134.50	Redeemed, in full; warrants not outstanding		(\$25,000.00)						
5,11,14,10,00	LAFAYETTE BANCORP, INC. LAFAYETTE BANCORP, INC.	OXFORD	MS 29-Dec-09	Freeze Cook # Excessed Wallallo	\$2,453,000.00	\$3.00	94,010,104.00									
44	LAFAYETTE BANCORP, INC.	OXFORD	MS 29-Sep-10	Designated Charles (Married	PEO 000 000 00	80.00	\$60.000.000.00	Dedecard is full contacts and the Park	\$4,451,000.00		4,451	\$1,000.00			\$100,000.00	100
11	ILAKELAND BANCORP, INC.	OAK RIDGE OAK RIDGE	NJ 6-Feb-09 NJ 4-Aug-10	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$68,260,833.33	Redeemed, in full; warrants not outstanding	\$20,000,000.00		20,000	\$1,000.00				
	LAKELAND BANCORP INC	OAK RIDGE	NJ 16-Mar-11						\$20,000,000.00		20,000	\$1,000.00				
	LAKELAND BANCORP, INC. LAKELAND BANCORP, INC.	OAK RIDGE OAK RIDGE	NJ 8-Feb-12 NJ 29-Feb-12						\$19,000,000.00		19,000	\$1,000.00			\$2.800.000.00	997,050
12	LAKELAND FINANCIAL CORPORATION	WARSAW	IN 27-Feb-09	Preferred Stock w/ Warrants	\$56,044,000.00	\$0.00	\$60,517,713.33	Redeemed. in full: warrants not outstanding							ψ£,000,000.00	557,000
	LAKELAND FINANCIAL CORPORATION	WARSAW WARSAW	IN 9-Jun-10						\$56,044,000.00		56,044	\$1,000.00			\$877.557.00	100.000
8,14	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	IN 22-Nov-11 WI 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,932,162.50	Sold, in full; warrants not outstanding								198,269
	LAYTON PARK FINANCIAL GROUP, INC.	MII WALKEE	WI 29-Nov-12 WI 11-Jan-13						\$2,370,930.00	(\$23,709.29)	3,000	\$790.30	(\$629,070.00)		\$104,375.00	150
	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	vvi 11-Jan-13			l				(\$23,709.29)						

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital F	Repayment / Dispo	osition / Auction	n ^{3,5}	Realized Loss) /	Gain ⁵	Warrant Proces	eds
				3 ,,,,	Amount	Investment			Amount	(Fee)4	Shares	Avg. Price	(Write-off)		Amount	
11	LAYTON PARK FINANCIAL GROUP, INC. LCNB CORP.	MILWAUKEE LEBANON	WI 26-Mar-13 OH 9-Jan-09	Preferred Stock w/ Warrants	\$13,400,000.00	\$0.00	\$14,527,390.33	Redeemed, in full; warrants not outstanding		(\$1,290.71)						
	LCNB CORP.	LEBANON	OH 21-Oct-09	Troising Glock to Warranto	\$10,400,000.00	\$0.00	ψ14,021,000.00	rededited. In fail. Warranto not odistariante	\$13,400,000.00		13,400	\$1,000.00			\$000 FF7 00	047.000
11,8,14	LCNB CORP. LEADER BANCORP, INC.	LEBANON ARLINGTON	OH 22-Nov-11 MA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00	\$6,731,961.06	Redeemed, in full; warrants not outstanding							\$602,557.00	217,063
9,48,97	LEGACY BANCORP, INC. LEGACY BANCORP, INC.	ARLINGTON MILWAUKEE	MA 24-Nov-10 WI 30-Jan-09	Preferred Stock	\$5,498,000.00	\$0.00	\$355,079.00	Currently not collectible	\$5,830,000.00		5,830	\$1,000.00			\$292,000.00	292
	LEGACY BANCORP, INC.	MILWAUKEE	WI 11-Mar-11				\$68.191.965.77						(\$5,498,000.00)			
45,8,14	LIBERTY BANCSHARES, INC. (AR) LIBERTY BANCSHARES, INC. (AR)	JONESBORO JONESBORO	AR 23-Jan-09 AR 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$57,500,000.00	\$0.00		Redeemed. in full: warrants not outstanding	\$57,500,000.00		57,500	\$1,000.00			\$2,875,000.00	2,875
45,8,14	LIBERTY BANCSHARES, INC. (MO) LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD SPRINGFIELD	MO 13-Feb-09 MO 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$21,900,000.00	\$0.00	\$25,995,452.08	Redeemed, in full; warrants not outstanding	\$21,900,000,00		21.900	\$1.000.00			\$1.095.000.00	1,095
8,17	LIBERTY BANCSHARES, INC. (TX) LIBERTY BANCSHARES, INC. (TX)	FORT WORTH	TX 4-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,500,000.00	\$0.00	\$8,447,271.11	Redeemed, in full; warrants not outstanding	\$6,500,000,00		6,500	\$1.000.00			\$196,000.00	196
11,9,36	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS	TX 14-Jan-15 LA 6-Feb-09	Preferred Stock	\$5,645,000.00	\$0.00	\$6,106,008.58	Redeemed, in full: warrants not outstanding	**,***,***						\$196,000.00	196
8	LIBERTY FINANCIAL SERVICES, INC. LIBERTY SHARES, INC.	NEW ORLEANS HINESVILLE	LA 24-Sep-10 GA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,280,000.00	\$17,280,000.00	\$1,399,560.00	Full investment outstanding; warrants outstanding	\$5,645,000.00		5,645	\$1,000.00				
11	I INCOLN NATIONAL CORPORATION	RADNOR	PA 10-Jul-09	Preferred Stock w/ Exercised Warrants	\$950,000,000.00	\$0.00	\$1,209,851,873.70	Redeemed, in full; warrants not outstanding								
	LINCOLN NATIONAL CORPORATION LINCOLN NATIONAL CORPORATION	RADNOR RADNOR	PA 30-Jun-10 PA 22-Sep-10						\$950,000,000.00		950,000	\$1,000.00			\$213,671,319.20	13,049,451
	LNB BANCORP, INC. LNB BANCORP, INC.		OH 12-Dec-08 OH 19-Jun-12	Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00	\$26,893,046.60	Sold. in full: warrants not outstanding	\$21,923,074.91	(\$328,846.12)	25,223	\$869.20	(\$3,299,925.09)			
	LNB BANCORP, INC.	LORAIN	OH 19-Jul-12 TX 6-Feb-09						\$21,923,074.91	(\$320,046.12)	25,223	\$009.20	(\$3,299,925.09)		\$860,326.00	561,343
8	LONE STAR BANK LONE STAR BANK	HOUSTON HOUSTON	TX 6-Feb-09 TX 3-Dec-14	Preferred Stock w/ Exercised Warrants	\$3,072,000.00	\$0.00	\$1,950,881.54	Sold, in full; warrants not outstanding	\$1,195,906.25		1,925	\$621.20	(\$729,093.75)			
	LONE STAR BANK	HOUSTON	TX 4-Dec-14						\$712,573.75		1,147	\$621.20	(\$434,426.25)		\$67,401.54	154
11	LONE STAR BANK LSB CORPORATION	HOUSTON NORTH ANDOVER	TX 9-Jan-15 MA 12-Dec-08	Preferred Stock w/ Warrants	\$15,000,000.00	\$0.00	\$16,260,000.00	Redeemed, in full; warrants not outstanding		(\$25,000.00)						
	LSB CORPORATION LSB CORPORATION	NORTH ANDOVER	MA 18-Nov-09 MA 16-Dec-09						\$15,000,000.00		15,000	\$1,000.00			\$560,000,00	209.497
8,9,17	M&F BANCORP, INC.	DURHAM	NC 26-Jun-09	Preferred Stock	\$11,735,000.00	\$0.00	\$12,409,762.50	Redeemed, in full; warrants not outstanding							\$560,000.00	209,497
11	M&F BANCORP, INC. M&T BANK CORPORATION	DURHAM BUFFALO	NC 20-Aug-10 NY 23-Dec-08	Preferred Stock w/ Warrants	\$600,000,000,00	\$0.00	\$718 392 161 34	Redeemed. in full: warrants not outstanding	\$11,735,000.00		11,735	\$1,000.00				
	M&T BANK CORPORATION	BUFFALO	NY 18-May-11	Pielelled Stock W/ Walfalls	\$000,000,000.00	\$0.00	37 10,352,101.34	Redeemed, in ruii, warrants not outstanding	\$370,000,000.00		370,000	\$1,000.00				
-	M&T BANK CORPORATION M&T BANK CORPORATION	BUFFALO BUFFALO	NY 21-Aug-12 NY 17-Dec-12						\$230,000,000.00		230,000	\$1,000.00			\$31.838.761.34	1.218.522
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI 24-Apr-09	Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$13,521,828.15	Sold, in full; warrants not outstanding							001,000,010	
	MACKINAC FINANCIAL CORPORATION MACKINAC FINANCIAL CORPORATION	MANISTIQUE MANISTIQUE	MI 29-Aug-12 MI 19-Dec-12						\$10,538,990.00	(\$158,084.85)	11,000	\$958.10	(\$461,010.00)		\$1,300,000.00	398,734
8	MADISON FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	RICHMOND	KY 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$0.00	\$3,773,495.65	Sold. in full: warrants not outstanding	\$3,370,000.00		3,370	\$1,022.60		\$76,195.70	\$182,878.45	169
	MADISON FINANCIAL CORPORATION	RICHMOND RICHMOND	KY 19-Nov-13 KY 6-Jan-14						\$3,370,000.00	(\$25,000.00)	3,370	\$1,022.60		\$76,195.70	\$182,878.45	169
44,11,8	MAGNA BANK MAGNA BANK	MEMPHIS MEMPHIS	TN 23-Dec-08 TN 24-Nov-09	Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00	\$16,146,467.87	Redeemed, in full; warrants not outstanding	\$3.455.000.00		3 455	\$1,000,00				
	MAGNA BANK	MEMPHIS MEMPHIS	TN 8-Jun-11						\$3,455,000.00 \$3,455,000.00		3,455 3,455	\$1,000.00 \$1,000.00				
8 14	MAGNA BANK MAINLINE BANCORP, INC.	MEMPHIS EBENSBURG	TN 18-Aug-11 PA 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,263,187.50	Redeemed, in full; warrants not outstanding	\$6,885,000.00		6,885	\$1,000.00			\$690,000.00	690
-	MAINLINE BANCORP, INC.	EBENSBURG	PA 9-Mar-12						\$4,500,000.00		4,500	\$1,000.00			\$225,000.00	225
	MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG GREENSBURG	IN 16-Jan-09 IN 3-Apr-12	Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00	\$62,949,121.28	Sold, in full; warrants not outstanding	\$53,073,270.00	(\$796,099.05)	57,000	\$931.10	(\$3,926,730.00)			
44	MAINSOURCE FINANCIAL GROUP, INC. MANHATTAN BANCORP	GREENSBURG EL SEGUNDO	IN 11-Jun-13 CA 5-Dec-08	Desferred Steels of Warrants	\$1,700,000.00	\$0.00	\$1,829,711.12	Dedocard is full consents and added in							\$1,512,177.00	571,906
11	MANHATTAN BANCORP	EL SEGUNDO	CA 16-Sep-09	Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00	\$1,829,711.12	Redeemed. in full: warrants not outstanding	\$1,700,000.00		1,700	\$1,000.00				
15 14	MANHATTAN BANCORP MANHATTAN BANCSHARES, INC.	EL SEGUNDO MANHATTAN	CA 14-Oct-09 IL 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,438,793.11	Sold, in full; warrants not outstanding							\$63,363.90	29,480
	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL 10-Dec-12		\$2,000,00000	V 3133	001100110011		\$2.586.404.73		2.639.000	***	(\$52.595.27)		\$11,385.02	14,000
	MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.	MANHATTAN MANHATTAN	IL 11-Dec-12 IL 11-Jan-13						\$2,586,404.73	(\$25,000.00)	2,639,000	\$0.98	(\$52,595.27)		\$95,959.50	118,000
8	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY	VERO BEACH VERO BEACH	FL 6-Mar-09 FL 1-Jul-14	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,296,213.00	Sold. in full: warrants not outstanding	\$1.504.820.00		2.246	\$670.00	(\$741 180 00)		\$55.870.00	111
	MARINE BANK & TRUST COMPANY	VERO BEACH	FL 2-Jul-14						\$483,740.00		2,246 722	\$670.00	(\$238,260.00)		\$19,126.67	38
	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY	VERO BEACH VERO BEACH	FL 3-Jul-14 FL 26-Sep-14						\$21,440.00	(\$25,000.00)	32	\$670.00	(\$10,560.00)		\$503.33	1
8	MARKET BANCORPORATION, INC.	NEW MARKET	MN 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,060,000.00	\$0.00	\$2,714,911.32	Sold, in full; warrants not outstanding		(423)55555						
	MARKET BANCORPORATION, INC. MARKET BANCORPORATION, INC.	NEW MARKET NEW MARKET	MN 2-Jul-14 MN 26-Sep-14						\$2,060,000.00	(\$25,000.00)	2,060	\$1,210.00		\$432,661.80	\$108,471.52	103
15,14	MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC.	MT. VERNON MT. VERNON	IL 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,300,000.00	\$0.00	\$24,429,245.84	Sold, in full; warrants not outstanding	647.040.060.40		19,931,000	\$0.90	(\$2,011,037.90)		\$707 00E E4	905 000
	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL 9-Aug-12 IL 10-Aug-12						\$17,919,962.10 \$331,767.90		369,000	\$0.90	(\$37,232.10)		\$727,225.54 \$97,505.10	895,000 120,000
8 14	MARKET STREET BANCSHARES, INC. MARQUETTE NATIONAL CORPORATION	MT. VERNON CHICAGO	IL 11-Sep-12 IL 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$35,500,000.00	\$0.00	\$33,835,943.42	Sold. in full: warrants not outstanding		(\$182,517.30)						
0,14	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL 7-Aug-12	Training often W Exercised Walland	00.000,000	\$0.00	\$00,000,042	Cold. III Idii. Walidiis Not odistardiid	\$2,530,958.50		3,514	\$720.20	(\$983,041.50)		\$142,974.56	175
	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO CHICAGO	IL 9-Aug-12 IL 10-Aug-12						\$5,904,609.50 \$17,133,307.00		8,198 23,788	\$720.20 \$720.20	(\$2,293,390.50) (\$6,654,693.00)		\$1,054,743.77 \$252,452.23	1,291 309
42	MARQUETTE NATIONAL CORPORATION MARSHALL & ILSLEY CORPORATION	CHICAGO MILWAUKEE	IL 11-Sep-12 WI 14-Nov-08	Preferred Stock w/ Warrants	\$1,715,000,000.00	\$0.00	\$1,944,772,916.66	Redeemed, in full; warrants not outstanding		(\$255,688.75)						
40	MARSHALL & ILSLEY CORPORATION	MILWAUKEE	WI 5-Jul-11						\$1,715,000,000.00		1,715,000	\$1,000.00			\$3,250,000.00	13,815,789
8	MARYLAND FINANCIAL BANK MARYLAND FINANCIAL BANK	TOWSON	MD 27-Mar-09 MD 2-Jul-14	Preferred Stock w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$817,240.50	Sold, in full; warrants not outstanding	\$527.000.00	 	1,700	\$310.00	(\$1,173,000.00)		\$1,775.00	85
	MARYLAND FINANCIAL BANK	TOWSON	MD 26-Sep-14	B	A400 000		000	D. L. C.	\$5£1,300.00	(\$25,000.00)	.,. 50	90.10.00	(\$1,110,000.00)		\$1,110.00	
11	MB FINANCIAL INC. MB FINANCIAL INC.	CHICAGO CHICAGO	IL 5-Dec-08 IL 14-Mar-12	Preferred Stock w/ Warrants	\$196,000,000.00	\$0.00	\$229,613,072.00	Redeemed, in full; warrants not outstanding	\$196,000,000.00	<u> </u>	196,000	\$1,000.00				
0.45.4.	MB FINANCIAL INC.	CHICAGO	IL 2-May-12	Desfaced Days 15 constant	#0.000.00	***	80 070 100	Dedeamed is full account to the							\$1,518,072.00	506,024
8,45,14	MCLEOD BANCSHARES, INC. MCLEOD BANCSHARES, INC.	SHOREWOOD SHOREWOOD	MN 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,870,433.33	Redeemed. in full: warrants not outstanding	\$6,000,000.00		600	\$10,000.00			\$300,000.00	30
8,14,18,44	MEDALLION BANK MEDALLION BANK	SALT LAKE CITY SALT LAKE CITY	UT 27-Feb-09 UT 22-Dec-09	Preferred Stock w/ Exercised Warrants	\$11,800,000.00 \$9,698,000.00	\$0.00	\$24,460,674.81	Redeemed, in full; warrants not outstanding								
	MEDALLION BANK	SALT LAKE CITY	UT 21-Jul-11 MI 15-May-09						\$21,498,000.00		21,498	\$1,000.00			\$645,000.00	645
11	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	GRAND RAPIDS GRAND RAPIDS	MI 15-May-09 MI 4-Apr-12	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$31,631,120.56	Redeemed, in full; warrants not outstanding	\$10,500,000.00		10,500	\$1,000.00				
	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI 6-Jun-12						\$10,500,000.00		10,500	\$1,000.00				
44,8,14	MERCANTILE BANK CORPORATION MERCANTILE CAPITAL CORPORATION	GRAND RAPIDS BOSTON	MI 3-Jul-12 MA 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00	\$4,150,815.03	Redeemed, in full; warrants not outstanding							\$7,465,100.00	616,438
56,8,14	MERCANTILE CAPITAL CORPORATION MERCHANTS & PLANTERS BANCSHARES, INC.	BOSTON TOONE	MA 4-Aug-11 TN 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$1,881,000.00	\$0.00	\$2,231,560.00	Redeemed, in full; warrants not outstanding	\$3,500,000.00	1	3,500	\$1,000.00			\$175,000.00	175
	MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN 7-Sep-11						\$1,881,000.00		1,881	\$1,000.00			\$94,000.00	94
8,44,14	MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET JOLIET	IL 19-Jun-09 IL 8-Sep-11	Preferred Stock w/ Exercised Warrants	\$3,510,000.00	\$0.00	\$4,110,668.47	Redeemed, in full; warrants not outstanding	\$3,510,000.00		3,510	\$1,000.00			\$176,000.00	176
8,18	MERIDIAN BANK	DEVON	PA 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$6,200,000.00	\$0.00	\$13,582,165.84	Sold, in full; warrants not outstanding	\$3,310,000.00		3,310	\$1,000.00			¥1.73,000.00	170
-	MERIDIAN BANK MERIDIAN BANK	DEVON DEVON	PA 11-Dec-09 PA 17-Mar-14		\$6,335,000.00				\$10,328,152.35	 	12,535	\$824.15	(\$2,206,847.65)		\$262,399.50	310
	MERIDIAN BANK	DEVON	PA 25-Apr-14						\$.5,0£0,10£.00	(\$103,281.52)	12,000	302-4.10	(,0,0-7, .00)		,000.00	0.0
8,14	METRO CITY BANK METRO CITY BANK	DORAVILLE DORAVILLE	GA 30-Jan-09 GA 29-Oct-12	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$8,806,297.80	Sold, in full; warrants not outstanding	\$26,102.90		29	\$900.10	(\$2,897.10)			
	METRO CITY BANK METRO CITY BANK	DORAVILLE DORAVILLE	GA 29-Oct-12 GA 1-Nov-12 GA 11- lop-12						\$6,904,667.10	(\$69,307.70)	7,671	\$900.10	(\$766,332.90)		\$369,948.00	385
	METROCITY BANK METROCORP BANCSHARES, INC.	HOUSTON	GA 11-Jan-13 TX 16-Jan-09	Preferred Stock w/ Warrants	\$45,000,000.00	\$0.00	\$53,406,628.25	Sold, in full; warrants not outstanding		(\$69,307.70)						

March Marc	FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital F	Repayment / Disposition / Auction ^{3,6}	(Realized Loss) /	Gain ⁵	Warrant Proceeds
Column						Amount	Investment			Amount	(Fee) ⁴ Shares A	Avg. Price (Write-off)		Amount
The control of the										\$44,152,650.00	(\$662,289.75) 45,000	\$981.20 (\$847,350.00)		
Part	8.42				Preferred Stock w/ Evergeed Warrants	\$71.526.000.00	\$0.00	\$27 172 726 72	Sold in full: warrants not outstanding					\$2,087,368.00 771,429
March Marc	0,42	METROPOLITAN BANK GROUP, INC.	CHICAGO	IL 28-Jun-13			\$0.00			\$23,718,541.95	71,526	\$331.60 (\$47,807,458.05)		
Part	8,18	METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL 10-Apr-09	Preferred Stock w/ Exercised Warrants		\$0.00	\$5,713,197.28	Sold, in full; warrants not outstanding					
Column		METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL 29-Jun-15						\$4,135,655.24	4,388	\$954.76 (\$252,344.76)		\$101,112.60 102
Part	11			PA 19-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,070,979.20	Redeemed. in full: warrants not outstanding	*** *** ***	40.000	84 000 00		
Column		MID PENN BANCORP, INC./MID PENN BANK MID PENN BANCORP, INC./MID PENN BANK		PA 28-Dec-12 PA 23-Jan-13						\$10,000,000.00	10,000	\$1,000.00		\$58,479.20 73,099
Proceedings	12	MIDDLEBURG FINANCIAL CORPORATION		VA 30-Jan-09	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,287,945.11	Redeemed, in full; warrants not outstanding					
December Company Com		IMIDDI EBURG FINANCIAL CORPORATION		VA 23-Dec-09 VA 18-Nov-11						\$22,000,000.00	22,000	\$1,000.00		\$301,001,00 104,101
Company	11,8,14	MIDLAND STATES BANCORP, INC.	EFFINGHAM	IL 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,189,000.00	\$0.00	\$11,206,989.34	Redeemed, in full; warrants not outstanding					
March Marc		MIDLAND STATES BANCORP, INC.	EFFINGHAM LAEAVETTE	IL 23-Dec-09	Professed Stock w/ Wassante	\$20,000,000,00	\$0.00	\$22.024.224.70	Redormed in full: warrants not outstanding	\$10,189,000.00	10,189	\$1,000.00		\$509,000.00 509
March Marc	44	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA 25-Aug-11	Preferred Stock W Warrants	\$20,000,000.00	\$0.00	\$22,034,334.70	Redeemed, in fail, wallants not outstanding	\$20,000,000.00	20,000	\$1,000.00		
Committee Comm		MIDSOUTH BANCORP, INC.	LAFAYETTE	LA 22-Nov-11	2.4	AF 000 000 00	***	00 500 407 55	241.74					\$206,557.00 104,384
Commonweight Comm		MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA 19-Nov-13	Preferred Stock W/ Exercised Warrants	\$5,222,000.00	\$0.00	\$3,320,137.35	Soid, in full, warrants not outstanding	\$3,133,200.00	5,222	\$600.00 (\$2,088,800.00)		\$136,833.05 261
Commonwealth Comm		MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA 6-Jan-14							(\$25,000.00)			
March Control Contro	22,27,97			IL 5-Dec-08	Preferred Stock w/ Warrants	\$84,784,000.00	\$0.00	\$824,288.89	Exited bankruptcy/receivership			(\$84 784 000 00)		
Commonwealth	11,8,14	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS	MO 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$763,294.14	Redeemed, in full; warrants not outstanding					
Control Cont	44	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE			Desferred Steels of Western	£46,000,000,00	20.00	£40,022,222,22	Dedocard is fell consents and automatica	\$700,000.00	700	\$1,000.00		\$35,000.00 35
Company Comp	-	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA 6-Feb-09	Preferred Stock W/ Warrants	\$16,000,000.00	\$0.00	\$10,855,555.55	Redeemed, in full, warrants not outstanding	\$16.000.000.00	16,000	\$1,000.00		
Part		MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA 27-Jul-11										\$1,000,000.00 198,675
March Marc	11,8,14	IMID-WISCONSIN FINANCIAL SERVICES, INC. MID-WISCONSIN FINANCIAL SERVICES INC.	MEDFORD MEDFORD	WI 20-Feb-09 WI 26-Apr-13	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,844,226.31	Redeemed, in full; warrants not outstanding	\$10,000,000,00	10,000	\$1,000,00		\$500,000,00 500
Marche March Mar	8	MILLENNIUM BANCORP, INC.	EDWARDS	CO 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$7,260,000.00	\$0.00	\$4,296,561.73	Sold, in full; warrants not outstanding					9500,500.50
March Marc	44.0	MILLENNIUM BANCORP, NC.		CO 14-Aug-12	D. J	AE 440 000 00		\$5.075.500 T	Dedecated is full	\$2,904,000.00	7,260	\$400.00 (\$4,356,000.00)		
The content of the	11,9	MISSION COMMUNITY BANCORP	SAN LUIS OBISPO	CA 28-Dec-11						\$5.116.000 00	5.116	\$1,000.00		+
	11,9,36	MISSION VALLEY BANCORP	SUN VALLEY	CA 23-Dec-08	Preferred Stock	\$5,500,000.00	\$0.00	\$5,956,041.66	Redeemed, in full; warrants not outstanding					
Control of the Cont	11.8.14	MISSION VALLEY BANCORP	SUN VALLEY	CA 20-Aug-10		\$4 924 000 00	\$0.00	\$3 330 340 en		\$5,500,000.00	5,500	\$1,000.00		
Control of the Control of Contr	11,0,14	MONADNOCK BANCORP, INC.	PETERBOROUGH	NH 28-Dec-12						\$1,834,000.00	1,834	\$1,000.00		\$92,000.00 92
March Marc	98			MI 6-Feb-09	Preferred Stock w/ Warrants	\$6,785,000.00	\$0.00	\$4,808,121.00	Sold, in full; warrants not outstanding					
Note					Preferred Stock w/ Warrants	\$14,700,000,00	\$0.00	\$15,703,166,66	Redeemed in full: warrants not outstanding	\$4,545,202.00	2,272,601	\$2.00 (\$2,239,798.00)		
		MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA 23-Dec-09	Troining Stock is Walland	¥14,100,000.00	\$0.00	\$10,700,100.00	readenied, in fail, waitand not delotarating	\$14,700,000.00	14,700	\$1,000.00		
Martin Control Mart	45.0.44		CHESAPEAKE	VA 10-Feb-10	Destaced Steel of Francisco Wessels	\$0.E40.000.00	20.00	£44.004.404.00	Dedocard is fell consents and automatica					\$260,000.00 132,353
Accordance Acc	45,8,14		LENOIR CITY	TN 15-Nar-09	Preferred Stock W Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00	Redeemed, in full; warrants not outstanding	\$9,516,000.00	9,516	\$1,000.00		\$476,000.00 476
Miles Mile	44,8,14			MD 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00	\$5,623,958.50	Redeemed. in full: warrants not outstanding					
April Control Contro	11		NEW YORK	MD 11-Aug-11	Professed Stock w/ Wassento	\$10,000,000,000,00	\$0.00	\$11 269 055 555 11	Redormed in full: warrants not outstanding	\$4,734,000.00	4,734	\$1,000.00		\$237,000.00 237
April Control Contro	11	MORGAN STANLEY	NEW YORK	NY 17-Jun-09	Preferred Stock W Warrants	\$10,000,000,000	\$0.00	\$11,200,000,000.111	Redeemed, in fail, wallants not outstanding	\$10,000,000,000.00	10,000,000	\$1,000.00		
Ministry	44.044		NEW YORK	NY 12-Aug-09	2.4	*** *** ***	***	*45 400 400 00	8.1					\$950,000,000.00 65,245,759
	11,8,14				Preferred Stock W Exercised Warrants	\$13,000,000.00	\$0.00	\$15,429,122.22	Redeemed, in full; warrants not outstanding	\$13,000,000,00	13,000	\$1,000,00		\$650,000,00 650
March Marc		MOSCOW BANCSHARES, INC.	MOSCOW	TN 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,216,000.00	\$0.00	\$7,803,377.38	Redeemed, in full; warrants not outstanding					
March Marc				TN 25-Apr-12										\$311,000,00 311
Michael Service Michael Se	8,14		CLEVELAND	GA 25-Sep-09	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,069,975.55	Sold, in full; warrants not outstanding	\$3,110,000.00	3,110			\$311,000.00
			CLEVELAND	GA 22-Jul-13						\$3,267,000.00		\$990.00 (\$33,000.00)		\$140,034.65 165
Microscopy Mic				GA 12-Sep-13 TX 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$7 723 000 00	\$0.00	\$9 206 289 90	Redeemed in full: warrants not outstanding		(\$25,000.00)			
Ministry		MS FINANCIAL, INC.	KINGWOOD	TX 19-Oct-11						\$7,723,000.00	7,723	\$1,000.00		\$386,000.00 386
Miles Mile	45			IN 23-Dec-08	Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00	\$37,608,789.00	Redeemed, in full; warrants not outstanding	¢22.202.000.00	22.282	\$1,000,00		
MACES MACES MACES MACES P. 2 2 1 1 1 1 1 1 1 1		IMUTUALFIRST FINANCIAL, INC.	MUNCIE	IN 28-Sep-11						932,302,000.00	32,302	\$1,000.00		\$900,194.00 625,135
Mode AuthOrder Proc. Institution Column Institution Column Mode AuthOrder Proc. Institution Column	8	NAPLES BANCORP, INC.	NAPLES	FL 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$956,066.67	Sold, in full; warrants not outstanding					
MARCA SARCOCKE INC.	59 11	NAPLES BANCORP, INC. NARA BANCORP INC. / BBCN BANCORP INC.	LOS ANGELES	FL 12-Jul-12 CA 21-Nov-08	Preferred Stock w/ Warrants	\$67,000,000,00	\$0.00	\$81 249 317 20	Redeemed in full: warrants not outstanding	\$600,000.00	4,000	\$150.00 (\$3,400,000.00)		
MITCHAN SECRETARY MITCHAN MI		NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES	CA 27-Jun-12		40-100-100-100	75000	401/210/01120		\$67,000,000.00	67,000	\$1,000.00		
MITCHAN SECRETARY MITCHAN MI	8 14	INARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES BETTENDORE	CA 8-Aug-12	Preferred Stock w/ Evercised Warrants	\$24,664,000,00	\$0.00	\$21.471.087.90	Sold in full: warrants not outstanding					\$2,189,317.20 521,266
NATIONAL PRINT ADMINISTRATE SAME PRINT ADMINISTRATE	0,14	NATIONAL BANCSHARES, INC.	BETTENDORF	IA 19-Feb-13	Fieldied Slock W/ Exercised Wallants	\$24,004,000.00	\$0.00	\$21,471,007.80	Suid, III full, Walfalls flot duistalfullig	\$2,438,182.50	3,250	\$750.20 (\$811,817.50)		\$342,841.95 500
1		NATIONAL BANCSHARES, INC.	BETTENDORF	IA 20-Feb-13						\$16,064,996.94	21,414	\$750.20 (\$5,349,003.06)		\$502,606.30 733
MATCHAL PLANS AND CREAMS MATCHAL PLANS AND C				PA 12-Dec-08	Preferred Stock w/ Warrants	\$150.000.000.00	\$0.00	\$167,958,333,33	Redeemed, in full: warrants not outstanding		(\$185,031.79)			
		NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA 16-Mar-11			,			\$150,000,000.00	150,000	\$1,000.00		
MATERINSPEED BANKS MATERIAL			WEST POINT	PA 13-Apr-11 NF 11-Dac-00	Subordinated Debentures w/ Evercised Warrante	\$2,000,000,00	\$0.00	\$2 276 190 00	Redeemed in full: warrants not outstanding		+ + + + + + + + + + + + + + + + + + + +			\$1,000,000.00 735,294
A.C. NO. BANCORP. No. / InterfectCont. A BANCORP. No. / In		NATIONWIDE BANKSHARES, INC.	WEST POINT	NE 29-Dec-10						\$2,000,000.00	2,000,000	\$1.00		\$100,000.00 100,000
MATERIAL SPACKORP LOS MARCES C. 10-00-col Preferred Stock or Exerteed Vistration \$1,000-col \$0.00 \$5,110,177 \$5,000 \$1		NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL 26-Jun-09	Preferred Stock w/ Warrants	\$6,880,000.00	\$0.00	\$2,613,714.23	Sold, in full; warrants not outstanding				·	
NCAL BANCED	8119	INCAL BANCORP	LOS ANGELES	L 28-Jun-13 CA 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$10.000.000 00	\$0.00	\$5.211.027 78	Sold, in full: warrants not outstanding			\$331.60 (\$4,598,541.95)		+
NEW DEAD CRANGES NR. MADE No. New York No. New York No. New York New Y		INCAL BANCORP	LOS ANGELES	CA 10-Dec-14						\$3,900,000.00	10,000	\$390.00 (\$6,100,000.00)		
## NEW HAMPSHIRET THENTET BANKSCHARES, INC. NEW PORT No. 15-bug-11 15	15,11,14	NEMO BANCSHARES, INC.		MO 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$2,330,000.00	\$0.00	\$3,199,347.39	Redeemed, in full; warrants not outstanding	\$2.220.000.00	2 220 000	\$1.00		\$117,000,00 117,000
NEW MARPSHIRE THAFT BANCSHARES, NC. NEW YORK PLANT		NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH 16-Jan-09	Preferred Stock w/ Warrants	\$10,000,00	\$0.00	\$12,041,266.67	Redeemed, in full: warrants not outstanding					\$117,000.00
NEW YORK	<u> </u>	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH 25-Aug-11						\$10,000,000.00	10,000	\$1,000.00		\$727.400.00 to 157.5
NEW YORK				NH 15-Feb-12 NY 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$267.274,000.00	\$0.00	\$346,794,005.83	Redeemed, in full: warrants not outstanding		 			\$737,100.00 184,275
NEWBRIDGE BANCORP GREENSBORD NC 12-06-08 Preferred Stock will Warrants \$52,372,000.00 \$50,00 \$70,087,060.35 \$50d, in full; warrants not outstanding \$2709,121.50 \$2709		NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY 24-Jul-13						\$267,274,000.00	267,274	\$1,000.00		\$13,364,000.00 13,364
NEWBRIDGE BANCORP GREENSBORD NC 15-May-13 S48,641,624.50 49,609 \$80.50 \$807,775.50 S77,782.65 2.567.255 NEWBRIDGE BANCORP GREENSBORD NC 31-May-13 S1,000.00 S1,000 S		NEWBRIDGE BANCORP	GREENSBORO	NC 12-Dec-08	Preferred Stock w/ Warrants	\$52,372,000.00	\$0.00	\$70,087,060.35	Sold, in full; warrants not outstanding					
NEWBRIDGE BANCORP GREENSBORD GREE		NEWBRIDGE BANCORP	GREENSBORO	NC 29-Apr-13						\$48,641,624.50	2,763 49,609	\$980.50 (\$967,375.50)		<u> </u>
44.8,4 NCOLET BANKSHARES, NC. GREEN BAY W 23-96-08 Preferred Stock will Exercised Warrants \$14,964,000.00 \$57,904,842.66 Redeemed, in full: warrants not outstanding \$14,964,000.00 \$748,000.0		NEWBRIDGE BANCORP	GREENSBORO	NC 15-May-13						,,=				\$7,778,782.65 2,567,255
NICOLET BANKSHARES, NC. GREEN BAY WI 1-5g-11 NORTH CENTRAL BANKSHARES, NC. FORT DOOSE IA 9-Jun-09 Preferred Stock will Warrants NORTH CENTRAL BANKSHARES, NC. FORT DOOSE IA 14-Jun-12 NORTH CENTRAL BANKSHARES, NC. FORT DOOSE IA 14-Jun-12 NORTH CENTRAL BANKSHARES, NC. FORT DOOSE IA 11-Jun-12 NORTH CENTRAL BANKSHARES, NC			GREENSBORO GREEN BAY	NC 31-May-13 WI 23-Dec-09	Preferred Stock w/ Evercised Warrante	\$14 964 000 00	\$0.00	\$17 004 842 66	Redeemed in full: warrants not outstanding		(\$513,507.46)			
11 NORTH CENTRAL BANCSHARES, INC.		NICOLET BANKSHARES, INC.	GREEN BAY	WI 1-Sep-11						\$14,964,000.00	14,964	\$1,000.00		\$748,000.00 748
NORTH-CENTRAL BANCSHARES, INC.				IA 9-Jan-09	Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00	\$12,294,583.33	Redeemed, in full: warrants not outstanding	840 000 00	40.00	£4 000 00		
11 NORTHEAST BANCORP		NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA 14-Dec-11						\$10,200,000.00	10,200	\$1,000.00		\$600.000.00 99.157
NORTHERS TRANCORP LEWISTON ME 28-96-12 S95,000.00 67,958		NORTHEAST BANCORP	LEWISTON	ME 12-Dec-08	Preferred Stock w/ Warrants	\$4,227,000.00	\$0.00	\$5,159,181.33	Redeemed, in full; warrants not outstanding					\$55,107
8.11.4,18 NORTHERN STATE BANK/FRST COMMERCE BANK CLOSTER NJ 15-May-09 Preferred Stock w Warrants \$1,341,000.00 \$0.00 \$2,987,782.33 Redeemed, in full: warrants not outstanding NORTHERN STATE BANK/FRST COMMERCE BANK CLOSTER NJ 18-Dec-09 \$1,230,000.00 \$1,000.00 \$2,987,782.33 Redeemed, in full: warrants not outstanding NORTHERN STATE BANK/FRST COMMERCE BANK CLOSTER NJ 18-Dec-09 \$1,200,000.00 \$1,00			LEWISTON	ME 28-Nov-12						\$4,227,000.00	4,227	\$1,000.00		\$95,000,00 67,050
NORTHERN STATE BANK / FRST COMMERCE BANK		NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ 15-May-09	Preferred Stock w/ Warrants	\$1,341,000.00	\$0.00	\$2,987,782.33	Redeemed, in full: warrants not outstanding		<u> </u>			900,000.00 07,958
NORTHERN STATE BANK		NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ 18-Dec-09		\$1,230,000.00	,							
NORTHERN STATES FINANCIAL CORPORATION MAUKEGAN 30-Apr-14 56,023.850.00 51,1787,15		NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ 28-Mar-12	Preferred Stock w/ Warrante	\$17 211 000 00	\$0.00	\$6.442.172.E0	Sold in full: warrants not cutetonding	\$2,571,000.00	2,571	\$1,000.00		\$67,000.00 67
11 NORTHERN TRUST CORPORATION CHICAGO L 14-Nov-08 Preferred Stock w/ Warrants \$1,576,000,000,000 \$0.00 \$1,709,823,333.35 Redeemed, in full; warrants not outstanding		NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN	IL 30-Apr-14						\$6,023,850.00	20,079,500	\$0.30 (\$11,187,150.00)		
	11	NORTHERN TRUST CORPORATION	CHICAGO	IL 14-Nov-08	Preferred Stock w/ Warrants	\$1,576,000,000.00	\$0.00	\$1,709,623,333.35	Redeemed, in full; warrants not outstanding					

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Rep	eayment / Disp	osition / Auctio	on ^{3,5} Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Warrant Prod	
	NORTHERN TRUST CORPORATION	CHICAGO	IL 17-Jun-09		7 unount	mvootmont			\$1,576,000,000.00	(Fee)	1,576,000	\$1,000.00	(mile on)		Alliouli	
44044	NORTHERN TRUST CORPORATION	CHICAGO	IL 26-Aug-09	2.7.10.1.75	\$10,000,000.00	60.00	\$11,930,624.67	8.1							\$87,000,000.00	3,824,624
44,8,14	NORTHWAY FINANCIAL, INC. NORTHWAY FINANCIAL, INC.	BERLIN BERLIN	NH 30-Jan-09 NH 15-Sep-11	Preferred Stock w/ Exercised Warrants		\$0.00		Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
8,14	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE SPOKANE	WA 13-Feb-09 WA 8-Mar-13	Preferred Stock w/ Exercised Warrants	\$10,500,000.00	\$0.00	\$11,891,847.50	Sold, in full; warrants not outstanding	\$2,000,000.00		2,000	\$1,032.10		\$64,220.00		
	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA 11-Mar-13						\$8,500,000.00		8,500	\$1,032.10		\$272,935.00	\$587,634.55	525
11.8.14	NORTHWEST BANCORPORATION, INC. NORTHWEST COMMERCIAL BANK	SPOKANE LAKEWOOD	WA 9-Apr-13 WA 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,992,000.00	\$0.00	\$2,380,393.00	Redeemed. in full: warrants not outstanding		(\$108,371.55))					
11,0,14	NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA 9-Jan-13						\$1,992,000.00		1,992	\$1,000.00			\$100,000.00	100
-	OAK RIDGE FINANCIAL SERVICES, INC. OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE OAK RIDGE	NC 30-Jan-09 NC 31-Oct-12	Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00	\$8,592,336.00	Sold, in full; warrants not outstanding	\$7,095,550.00		7,700	\$921.50	(\$604.450.00)			
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE OAK RIDGE	NC 11-Jan-13						\$1,050,000	(\$70,955.50)	7,700	3921.30	(3004,430.00)			
45	OAK RIDGE FINANCIAL SERVICES, INC. OAK VALLEY BANCORP	OAK RIDGE OAKDALE	NC 6-Feb-13 CA 5-Dec-08	Preferred Stock w/ Warrants	\$13,500,000.00	\$0.00	\$15,871,250.00	Redeemed. in full: warrants not outstanding							\$122,887.50	163,830
45	OAK VALLEY BANCORP	OAKDALE	CA 11-Aug-11	Preferred Stock W Wallants	\$13,500,000.00	\$0.00	\$15,671,250.00	Redeemed, in fail, warrants not outstanding	\$13,500,000.00		13,500	\$1,000.00				
	OAK VALLEY BANCORP	OAKDALE	CA 28-Sep-11		\$38,263,000,00	\$0.00	\$40.521.918.61								\$560,000.00	350,346
12,16	OCEANFIRST FINANCIAL CORP. OCEANFIRST FINANCIAL CORP.	TOMS RIVER TOMS RIVER	NJ 16-Jan-09 NJ 30-Dec-09	Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40,521,918.61	Redeemed, in full; warrants not outstanding	\$38,263,000.00		38,263	\$1,000.00				
	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ 3-Feb-10												\$430,797.00	190,427
8	OJAI COMMUNITY BANK OJAI COMMUNITY BANK	OJAI OJAI	CA 30-Jan-09 CA 25-Sep-13	Preferred Stock w/ Exercised Warrants	\$2,080,000.00	\$0.00	\$2,654,758.89	Redeemed, in full; warrants not outstanding	\$2,080,000.00		2,080	\$1,000.00			\$104,000.00	104
11	OLD LINE BANCSHARES, INC.	BOWIE	MD 5-Dec-08 MD 15-Jul-09	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$7,438,888.89	Redeemed, in full; warrants not outstanding								
	OLD LINE BANCSHARES, INC. OLD LINE BANCSHARES, INC.	BOWIE BOWIE	MD 15-Jul-09 MD 2-Sep-09						\$7,000,000.00		7,000	\$1,000.00			\$225,000.00	141,892
11	OLD NATIONAL BANCORP	EVANSVILLE	IN 12-Dec-08	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$102,713,888.89	Redeemed, in full; warrants not outstanding							\$220,000.00	141,002
-	OLD NATIONAL BANCORP OLD NATIONAL BANCORP	EVANSVILLE EVANSVILLE	IN 31-Mar-09 IN 8-May-09						\$100,000,000.00		100,000	\$1,000.00			\$1,200,000.00	813,008
	OLD SECOND BANCORP, INC.	AURORA	IL 16-Jan-09	Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238.49	Sold, in full; warrants not outstanding							\$1,200,000.00	013,000
	OLD SECOND BANCORP, INC.	AURORA	IL 11-Mar-13						\$24,684,870.00		70,028	\$352.50	(\$45,343,130.00)			
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	L 26-Mar-13 L 27-Mar-13						\$452,424.00 \$668,079.44		1,200 1,772	\$377.00 \$377.00	(\$747,576.00) (\$1,103,920.56)			
-	OLD SECOND BANCORP, INC.	AURORA	IL 9-Apr-13	-						(\$258,053.73)					\$400 004 00	045.00
8,14	OLD SECOND BANCORP, INC. OMEGA CAPITAL CORP.	AURORA LAKEWOOD	IL 11-Jun-13 CO 17-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,603.15	Sold, in full; warrants not outstanding							\$106,891.00	815,339
	OMEGA CAPITAL CORP.	LAKEWOOD	CO 19-Jul-13						\$1,239,000.00		1,239	\$1,142.90		\$177,053.10		
	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD LAKEWOOD	CO 22-Jul-13 CO 12-Sep-13						\$1,577,000.00	(\$25,000.00)	1,577	\$1,142.90		\$225,353.30	\$159,886.25	141
8,51,97	ONE GEORGIA BANK		GA 8-May-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$0.00	Exited bankruptcy/receivership		(4-0)1000.00						
-	ONE GEORGIA BANK	ATLANTA	GA 15-Jul-11										(\$5,500,000.00)			
8,9	ONE UNITED BANK	BOSTON	MA 19-Dec-08	Preferred Stock	\$12,063,000.00	\$12,063,000.00	\$93,823.33	Full investment outstanding; warrants not outstanding								
15,17	ONEFINANCIAL CORPORATION OREGON BANCORP, INC.	LITTLE ROCK	AR 5-Jun-09	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$17,300,000.00 \$3,216,000.00	\$17,300,000.00 \$0.00	\$3,782,990.59 \$4,116,801.92	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding								
0	OREGON BANCORP, INC.	SALEM SALEM	OR 24-Apr-09 OR 18-Oct-13	Preferred Stock W Exercised Walfarits	\$3,216,000.00	\$0.00	\$4,116,001.92	Sold, In full, Walfallis not outstanding	\$100,000.00		100	\$1,000.00			\$9,459.13	11
	OREGON BANCORP, INC.	SALEM	OR 21-Oct-13						\$3,116,000.00	(805.000.00)	3,116	\$1,000.00			\$128,988.07	150
15.11.14	OREGON BANCORP, INC. OSB FINANCIAL SERVICES, INC.	SALEM ORANGE	OR 6-Jan-14 TX 1-May-09	Subordinated Debentures w/ Exercised Warrants	\$6,100,000,00	\$0.00	\$7.662.314.53	Redeemed, in full; warrants not outstanding		(\$25,000.00))					
	OSB FINANCIAL SERVICES, INC.	ORANGE	TX 5-Oct-11						\$6,100,000.00		6,100,000	\$1.00			\$305,000.00	305,000
35,11	PACIFIC CAPITAL BANCORP PACIFIC CAPITAL BANCORP	SANTA BARBARA SANTA BARBARA	CA 21-Nov-08 CA 23-Feb-11	Preferred Stock w/ Warrants	\$180,634,000.00	\$0.00	\$168,483,804.20	Sold, in full; warrants not outstanding	\$14.75		1	\$29.50	(\$10.28)			
	PACIFIC CAPITAL BANCORP PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA 23-Feb-11 CA 30-Nov-12						\$14.75 \$165,983,272.00		3,608,332	\$29.50 \$46.00	(\$10.28) (\$14,650,702.97)		\$393,120.78	15,120
8	PACIFIC CITY FINANCIAL CORPORATION PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES	CA 19-Dec-08 CA 19-Nov-13	Preferred Stock w/ Exercised Warrants	\$16,200,000.00	\$0.00	\$21,003,597.96	Sold. in full: warrants not outstanding	\$16,200,000.00		16,200	\$1,215.20		\$3,485,754.00	\$1,156,636.50	810
	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA 6-Jan-14						\$10,200,000.00	(\$196,857.54))	\$1,E10.E0		40,400,704.00	ψ1,100,000.00	0.0
45,8,14	PACIFIC COAST RANKERS' RANCSHARES	SAN FRANCISCO SAN FRANCISCO	CA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$11,600,000.00	\$0.00	\$13,821,963.89	Redeemed, in full; warrants not outstanding	\$11,600,000.00		11,600	\$1,000.00			\$580,000.00	580
8,26	PACIFIC COAST BANKERS BANCSHARES PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA 28-Jul-11 CA 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,120,000.00	\$0.00	\$18,087.94	Exited bankruptcy/receivership	\$11,000,000.00		11,000	\$1,000.00			\$300,000.00	300
0	PACIFIC COAST NATIONAL BANCORP		CA 11-Feb-10 CA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,060,000.00	\$0.00	\$2,991,670.80	Sold, in full; warrants not outstanding					(\$4,120,000.00)			
0	PACIFIC COMMERCE BANK PACIFIC COMMERCE BANK	LOS ANGELES	CA 23-Dec-08 CA 10-Feb-14	Preferred Stock W Exercised Walfarits	\$4,060,000.00	\$0.00	\$2,991,670.60	Sold, In fall, warrants not outstanding	\$2,519,960.80		4,060	\$620.70	(\$1,540,039.20)		\$109,487.50	203
OF.	PACIFIC COMMERCE BANK PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	LOS ANGELES SEATTLE	CA 19-Mar-14 WA 12-Dec-08	Preferred Stock w/ Warrants	\$6,500,000.00	\$0.00	\$7,937,744.97	Redeemed, in full; warrants outstanding		(\$25,000.00))					
00	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC. PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	SEATTLE	WA 15-Feb-13	Preferred Stock W Walfarits		\$0.00	\$1,931,144.91	Redeemed, in full, warrants outstanding	\$6,500,000.00		6,500	\$1,000.00				
8,14	PARK BANCORPORATION, INC.	MADISON	WI 6-Mar-09 WI 7-Aug-12	Preferred Stock w/ Exercised Warrants	\$23,200,000.00	\$0.00	\$22,020,064.10	Sold. in full: warrants not outstanding								
	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON MADISON	WI 7-Aug-12 WI 9-Aug-12						\$1,676,654.00 \$4,048,506.00		2,296 5,544	\$730.20 \$730.20	(\$619,346.00) (\$1,495,494.00)		\$88,059.01 \$482,779.69	114 625
	PARK BANCORPORATION, INC.	MADISON	WI 10-Aug-12						\$11,216,640.00		15,360	\$730.20	(\$4,143,360.00)		\$325,200.40	421
11	PARK BANCORPORATION, INC. PARK NATIONAL CORPORATION	MADISON NEWARK	WI 11-Sep-12 OH 23-Dec-08	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$119,536,844.44	Redeemed, in full; warrants not outstanding		(\$169,418.00))					
	PARK NATIONAL CORPORATION	NEWARK	OH 25-Apr-12 OH 2-May-12		***************************************	70.00			\$100,000,000.00		100,000	\$1,000.00				
	PARK NATIONAL CORPORATION PARKE BANCORP, INC.	NEWARK SEWELL	OH 2-May-12 NJ 30-Jan-09	Preferred Stock w/ Warrants	\$16,288,000.00	\$0.00	\$16,365,554.76	Sold, in full; warrants not outstanding							\$2,842,400.00	227,376
	PARKE BANCORP, INC.	SEWELL	NJ 28-Nov-12		V.0(200)00000		Q.01000100		\$394,072.28		548	\$719.10	(\$153,927.72)			
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL SEWELL	NJ 29-Nov-12 NJ 11-Jan-13		1				\$11,318,791.40	(\$117,128.64)	15,740	\$719.10	(\$4,421,208.60)	+		
	PARKE BANCORP, INC.	SEWELL	NJ 12-Jun-13							(4,120.04)					\$1,650,288.00	438,906
60	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE MONROEVILLE	PA 23-Dec-08 PA 3-Jan-12	Preferred Stock w/ Warrants	\$31,762,000.00	\$0.00	\$42,596,063.59	Redeemed. in full: warrants not outstanding	\$31,762,000.00		31,762	\$1,000.00			+	
	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA 3-Jan-12 PA 27-May-15 NJ 6-Feb-09						931,702,000.00		31,702	\$1,000.00			\$6,025,649.70	819,640
8,21,11	PASCACK BANCORP, INC. PASCACK BANCORP, INC.	WESTWOOD	NJ 6-Feb-09 NJ 19-Oct-11	Preferred Stock w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,497,312.67	Redeemed, in full; warrants not outstanding	\$3.756.000.00		3,756	\$1,000.00			\$188.000.00	188
8	PATAPSCO BANCORP, INC.	WESTWOOD DUNDALK	MD 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$6,000,000.00	\$377,866.67	Full investment outstanding; warrants outstanding	\$5,75b,UUU.UU		3,/56	\$1,000.00			\$100,UU.UU	188
44	PATHFINDER BANCORP, INC.	OSWEGO	NY 11-Sep-09		\$6,771,000.00	\$0.00	\$7,976,328.84	Redeemed. in full: warrants not outstanding				6				
	PATHFINDER BANCORP, INC. PATHFINDER BANCORP, INC.	OSWEGO OSWEGO	NY 1-Sep-11 NY 1-Feb-12		1				\$6,771,000.00		6,771	\$1,000.00			\$537.633.00	154,354
8,14	PATHWAY BANCORP	CAIRO	NE 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,727,000.00	\$0.00	\$4,628,862.77	Sold, in full; warrants not outstanding								
-	PATHWAY BANCORP PATHWAY BANCORP	CAIRO CAIRO	NE 24-Jun-13 NE 26-Jul-13		1				\$3,727,000.00	(\$25,000.00)	3,727	\$1,167.00		\$622,446.27	\$226,565.00	186
8	PATRIOT BANCSHARES, INC.	HOUSTON	TX 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$26,038,000.00	\$0.00	\$33,824,567.35	Sold. in full: warrants not outstanding		(4-0,000)						
	PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC.	HOUSTON HOUSTON	TX 11-Apr-14 TX 14-Apr-14						\$12,000,000.00 \$14,038,000.00		12,000 14,038	\$1,142.00 \$1,142.00		\$1,704,360.00 \$1,993.817.14	\$1,035,834.25 \$645,781,95	802 500
	PATRIOT BANCSHARES, INC.	HOUSTON	TX 18-Jul-14						919,030,000.00	(\$297,361.77)		\$1,142.00		91,000,017.14	GE.101,ceuş	500
8,11,14	PATTERSON BANCSHARES, INC.	PATTERSON	LA 17-Apr-09 LA 7-Mar-12	Preferred Stock w/ Exercised Warrants	\$3,690,000.00	\$0.00	\$4,692,022.77	Redeemed, in full; warrants not outstanding	\$250,000.00		250	\$1,000.00				
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON	LA 22-Aug-12						\$250,000.00		250 250	\$1,000.00				
	PATTERSON BANCSHARES, INC.	PATTERSON	LA 5-Dec-12						\$250,000.00		250	\$1,000.00				
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA 8-May-13 LA 5-Jun-13		1				\$500,000.00 \$2,440,000.00		500 2,440	\$1,000.00 \$1,000.00			\$185,000.00	185
11	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ 9-Jan-09	Preferred Stock w/ Warrants	\$28,685,000.00	\$0.00	\$32,075,739.67	Redeemed, in full; warrants not outstanding							J	
	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE GLADSTONE	NJ 6-Jan-10 NJ 2-Mar-11						\$7,172,000.00 \$7,172,000.00		7,172 7,172	\$1,000.00 \$1,000.00				
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ 11-Jan-12						\$14,341,000.00		14,341	\$1,000.00				
44 9 14	PEAPACK-GLADSTONE FINANCIAL CORPORATION PENN LIBERTY FINANCIAL CORP.		NJ 4-Apr-12 PA 17-Apr-09	Preferred Stock w/ Exercised Warrants	\$9,960,000.00	\$0.00	\$11,745,689.33	Redeemed, in full; warrants not outstanding							\$110,000.00	150,296
-4,0,14	PENN LIBERTY FINANCIAL CORP.	WAYNE	PA 1-Sep-11						\$9,960,000.00		9,960	\$1,000.00			\$498,000.00	498
	PEOPLES BANCORP (OH)	MARIETTA	OH 30-Jan-09	Preferred Stock w/ Warrants	\$39,000,000,00	\$0.00	\$44,926,557.48	Redeemed, in full; warrants not outstanding								

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Ren	avment / Disn	osition / Auctio	n ^{3,5}	(Realized Loss) /	Gain ⁵ Warrant Pro	roceeds
				original invocations Typo	Amount	Investment	Total Gaon Baon		Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Amou	
	PEOPLES BANCORP (OH)		H 2-Feb-1						\$21,000,000.00	(1 00)	21,000	\$1,000.00			
	PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)	MARIETTA C	H 28-Dec-1 H 15-Feb-1	1					\$18,000,000.00		18,000	\$1,000.00		\$1,200,724.15	313,505
56,8,14	PEOPLES BANCORP (WA)	LYNDEN V	/A 13-Feb-0 /A 3-Aug-1	9 Preferred Stock w/ Exercised Warrants	\$18,000,000.00	\$0.00	\$21,325,250.00	Redeemed, in full; warrants not outstanding							
	PEOPLES BANCORP (WA) PEOPLES BANCORP OF NORTH CAROLINA, INC.	LYNDEN V NEWTON N	A 3-Aug-1 C 23-Dec-0	1 Preferred Stock w/ Warrants	\$25,054,000.00	\$0.00	\$27,877,966.16	Sold, in full; warrants not outstanding	\$18,000,000.00		18,000	\$1,000.00		\$900,000.00	900
	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON N	C 3-Jul-1 C 8-Aug-1	2					\$23,384,401.44	(\$350,766.02)	25,054	\$933.40	(\$1,669,598.56)	A405.000.00	057.004
8,14	PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORPORATION, INC.	NEWTON N EASLEY S	C 24-Apr-0	19 Preferred Stock w/ Exercised Warrants	\$12,660,000.00	\$0.00	\$15,362,909.75	Redeemed. in full: warrants not outstanding						\$425,000.00	357,234
8.14	PEOPLES BANCORPORATION, INC. PEOPLES BANCSHARES OF TN, INC.	EASLEY S MADISONVILLE T	C 24-Apr-1 N 20-Mar-0 N 31-Oct-1	2 Preferred Stock w/ Exercised Warrants	\$3,900,000.00	\$0.00	\$3,809,874.42	Sold, in full; warrants not outstanding	\$12,660,000.00		12,660	\$1,000.00		\$633,000.00	633
8,14	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE I	N 20-Mar-L N 31-Oct-1	Preferred Stock W Exercised Warrants 2	\$3,900,000.00	\$0.00	\$3,809,874.42	Sold, in full; warrants not outstanding	\$2,944,500.00		3,900	\$755.00	(\$955,500.00)	\$122,225.00	195
0	PEOPLES BANCSHARES OF TN, INC. PEOPLESSOUTH BANCSHARES, INC.	MADISONVILLE T COLQUITT G	N 11-Jan-1 A 6-Mar-0	3 Preferred Stock w/ Exercised Warrants	\$12,325,000.00	\$0.00	\$15,985,994.66	Redeemed, in full; warrants not outstanding		(\$25,000.00))				
0	PEOPLESSOUTH BANCSHARES, INC.	COLQUITT	A 18-Sep-1	3				redeemed, in ruii, warranto not outotariunig	\$12,325,000.00		12,325	\$1,000.00		\$616,000.00	616
8,17,45	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS V PIGEON FALLS V	/I 11-Sep-0 /I 25-Aug-1	9 Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,730,162.66	Redeemed, in full; warrants not outstanding	\$1,500,000.00		1,500	\$1,000.00		\$71,000.00	71
11,9,36	PGB HOLDINGS, INC.	CHICAGO	6-Feb-0	9 Preferred Stock	\$3,000,000.00	\$0.00	\$3,227,916.67	Redeemed, in full; warrants not outstanding						371,000.00	
8,46,97	PGB HOLDINGS, INC. PIERCE COUNTY BANCORP	CHICAGO IL TACOMA V	13-Aug-1 /A 23-Jan-0	0 Preferred Stock w/ Exercised Warrants	\$6,800,000.00	\$0.00	\$207,947.78	Currently not collectible	\$3,000,000.00		3,000	\$1,000.00			
	PIERCE COUNTY BANCORP	TACOMA V	/A 5-Nov-1	0									(\$6,800,000.00)		
8,69	PINNACLE BANK HOLDING COMPANY, INC. PINNACLE FINANCIAL PARTNERS, INC.	ORANGE CITY F NASHVILLE T	L 6-Mar-0 N 12-Dec-0	9 Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$4,389,000.00 \$95,000,000.00	\$4,389,000.00 \$0.00	\$284,999.00 \$111,918,194.45	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							
	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE T	N 28-Dec-1	1	900(000(00000		¥1.11(8.10)1.0		\$23,750,000.00		23,750	\$1,000.00			
	PINNACLE FINANCIAL PARTNERS, INC. PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE T NASHVILLE T	N 20-Jun-1 N 18-Jul-1	2					\$71,250,000.00		71,250	\$1,000.00		\$755,000.00	267,455
44,8,14	PLAINS CAPITAL CORPORATION	DALLAS T	X 19-Dec-0	18 Preferred Stock w/ Exercised Warrants	\$87,631,000.00	\$0.00	\$105,252,939.77	Redeemed. in full: warrants not outstanding							
15 17	PLAINS CAPITAL CORPORATION PLATO HOLDINGS INC.	DALLAS T SAINT PAUL N	X 27-Sep-1 N 17-Jul-0	1 Subordinated Debentures w/ Exercised Warrants	\$2,500,000.00	\$0.00	\$3,103,618.40	Sold, in full; warrants not outstanding	\$87,631,000.00		87,631	\$1,000.00		\$4,382,000.00	4,382
	PLATO HOLDINGS INC.	SAINT PAUL N	N 26-Apr-1 N 29-Apr-1	3	\$2 (000)(000.00		00 100 01011		\$120,000.00		120,000	\$1.00		\$180.00	
	PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUL N	N 29-Apr-1 N 31-May-1	3		 			\$2,380,000.00	(\$25,000.00)	2,380,000	\$1.00		\$3,570.00 \$90,582.47	107,000
	PLUMAS BANCORP	QUINCY	A 30-Jan-0	19 Preferred Stock w/ Warrants	\$11,949,000.00	\$0.00	\$13,764,140.41	Sold. in full: warrants not outstanding		,. =,===.00,					
	PLUMAS BANCORP PLUMAS BANCORP	QUINCY C	A 29-Apr-1 A 22-May-1	3		+ +			\$11,949,000.00		11,949	\$1,091.10		\$1,088,673.39 \$234,500.00	237,712
	PLUMAS BANCORP	QUINCY C	A 31-May-1	3						(\$130,376.73)				9257,500.00	201,112
20	POPULAR, INC. POPULAR, INC.	SAN JUAN P	R 5-Dec-0 R 2-Jul-1	18 Preferred Stock w/ Warrants	\$935,000,000.00	\$0.00	\$1,220,280,000.00	Redeemed, in full; warrants not outstanding	\$935,000,000.00		935,000	\$1,000.00			+
	POPULAR, INC.	SAN JUAN P	R 23-Jul-1	4					***************************************		,	0.100000		\$3,000,000.00	2,093,284
	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE K	Y 21-Nov-0 Y 3-Dec-1		\$35,000,000.00	\$0.00	\$8,233,333.33	Sold. in full: warrants outstanding	\$2,693,800.00		26,938	\$100.00	(\$24,244,200.00)		+
	PORTER BANCORP, INC. (PBI) LOUISVILLE, KY	LOUISVILLE	Y 4-Dec-1	4					\$806,200.00		8,062	\$100.00	(\$7,255,800.00)		
8	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY PRAIRIE STAR BANCSHARES, INC.	LOUISVILLE K OLATHE K	Y 9-Jan-1 S 3-Apr-0		\$2,800,000.00	\$0.00	\$3,646,579.20	Sold, in full; warrants not outstanding		(\$50,000.00))				+
	PRAIRIE STAR BANCSHARES, INC. PRAIRIE STAR BANCSHARES, INC.	OLATHE K	S 29-Jun-1	5					\$2,800,000.00		2,800	\$1,187.60		\$525,308.00 \$189,018.20	140
9,15,36	PREMIER BANCORP, INC. PREMIER BANCORP, INC.	WILMETTE IL WILMETTE IL	8-May-0 13-Aug-1		\$6,784,000.00	\$0.00	\$7,444,215.12	Redeemed. in full: warrants not outstanding	\$6,784,000.00		6,784,000	\$1.00			
8,22,97	PREMIER BANK HOLDING COMPANY	TALLAHASSEE F	L 20-Mar-0	9 Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00	\$467,412.50	Exited bankruptcy/receivership	\$0,704,000.00		0,704,000	\$1.00			
	PREMIER BANK HOLDING COMPANY PREMIER FINANCIAL BANCORP, INC.	TALLAHASSEE F HUNTINGTON V	L 14-Aug-1 /V 2-Oct-0	2 Preferred Stock w/ Warrants	\$22,252,000,00	\$0.00	\$28,727,240.29	Sold, in full; warrants not outstanding					(\$9,500,000.00)		
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON V	/V 8-Aug-1	2	\$22,202,000.00	\$0.00	QL0,727,240.20	Cold, in rail, Harrants not odistarraing	\$1,678,618.89		1,863	\$901.00	(\$184,381.11)		
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON V HUNTINGTON V	/V 9-Aug-1 /V 10-Aug-1	2					\$8,575,102.51 \$9,795,998.16		9,517 10,872	\$901.00 \$901.00	(\$941,897.49) (\$1,076,001.84)		
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON V	/V 11-Sep-1	2					ψ5,1 55,556.10	(\$200,497.20))	9001.00	(\$1,070,001.04)		
15 14	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL CORP.	HUNTINGTON V DUBUQUE V	/V 6-May-1 22-May-0	5 Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00	\$8,778,669.11	Sold, in full; warrants not outstanding						\$5,675,000.00	636,378
10,14	PREMIER FINANCIAL CORP.	DUBUQUE V	22-Jul-1	3	00.000,000	\$0.00	\$0,770,000.11	Cold, in rail, warrants not odistarraing	\$6,349,000.00		6,349,000	\$1.24		\$1,507,379.58 \$478,590.75	317,000
0	PREMIER FINANCIAL CORP. PREMIER SERVICE BANK	DUBUQUE V RIVERSIDE C	12-Sep-1 A 20-Feb-0	3 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,300,522.22	Redeemed. in full: warrants not outstanding		(\$78,563.80))				-
0	PREMIER SERVICE BANK	RIVERSIDE C	A 31-Jan-1 R 13-Feb-0	4					\$4,000,000.00		4,000	\$1,000.00		\$200,000.00	200
80	PREMIERWEST BANCORP PREMIERWEST BANCORP		R 13-Feb-0 R 9-Apr-1	9 Preferred Stock w/ Warrants	\$41,400,000.00	\$0.00	\$42,446,500.00	Redeemed, in full; warrants not outstanding	\$41,400,000.00		41,400	\$1,000.00			
8,17	PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO C	A 20-Nov-0 A 10-Dec-1	9 Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00	\$11,077,694.89	Sold, in full; warrants not outstanding			41,400				
	PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO C	A 10-Dec-1 A 11-Dec-1	2					\$262,635.10 \$8,887,232.90		310 10,490	\$847.20 \$847.20	(\$47,364.90) (\$1,602,767.10)	\$83,086.12 \$195,295.20	97
	PRESIDIO BANK	SAN FRANCISCO C	A 11-Jan-1	3					ψυ,σον,μου.σο	(\$91,498.68))	9047.20	(\$1,002,707.10)	\$100,E00.E0	
75,97	PRINCETON NATIONAL BANCORP, INC. PRINCETON NATIONAL BANCORP, INC.	PRINCETON II. PRINCETON II.	23-Jan-0	9 Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00	\$2,271,405.00	Currently not collectible					(\$25,083,000.00)		
8,18	PRIVATE BANCORPORATION, INC. PRIVATE BANCORPORATION, INC.	MINNEAPOLIS IN	2-Nov-1 N 27-Feb-0 N 29-Dec-0	9 Preferred Stock w/ Exercised Warrants	\$4,960,000.00 \$3,262,000.00	\$0.00	\$10,836,280.71	Redeemed, in full; warrants not outstanding					(423)030)030		
	PRIVATE BANCORPORATION, INC. PRIVATE BANCORPORATION, INC.	MINNEAPOLIS N MINNEAPOLIS N	N 29-Dec-0 N 25-Jun-1	4	\$3,262,000.00				\$8,222,000.00		8,222	\$1,000.00		\$248,000.00	248
12	PRIVATEBANCORP. INC.	CHICAGO	30-Jan-0	19 Preferred Stock w/ Warrants	\$243,815,000.00	\$0.00	\$290,552,132.92	Redeemed, in full; warrants not outstanding						\$240,000.00	2-10
	PRIVATEBANCORP, INC. PRIVATEBANCORP INC	CHICAGO II	24-Oct-1 14-Nov-1	2					\$243,815,000.00		243,815	\$1,000.00		\$1,225,000,00	645,013
8,17,44	PRIVATEBANCORP, INC. PROVIDENCE BANK	CHICAGO II. ROCKY MOUNT N	C 2-Oct-0	19 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,596,311.80	Redeemed, in full; warrants not outstanding	*******						
88	PROVIDENCE BANK PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	ROCKY MOUNT N BALTIMORE N	C 15-Sep-1 D 14-Nov-0	1 Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00	\$199,100,113.41	Sold. in full: warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00		\$175,000.00	175
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE N	D 21-Aug-1	2	, 2.,222,230.00	25.00			\$151,500,000.00		151,500	\$1,000.00		674.00	
<u></u>	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE N BALTIMORE N	D 20-Mar-1 D 25-Mar-1	3										\$71.62 \$19,047,005.12	+
107	PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL S	D 25-Mar-1 C 13-Mar-0	Preferred Stock w/ Warrants	\$9,266,000.00	\$0.00	\$5,639,391.00	Sold, in full; warrants not outstanding							
11,8,14	PROVIDENT COMMUNITY BANCSHARES, INC. PSB FINANCIAL CORPORATION	ROCK HILL S MANY L	C 30-Apr-1 A 27-Feb-0	Preferred Stock w/ Exercised Warrants	\$9,270,000.00	\$0.00	\$10,536,802.00	Redeemed, in full: warrants not outstanding	\$5,096,300.00		9,266	\$550.00	(\$4,169,700.00)		+
	PSB FINANCIAL CORPORATION	MANY	A 29-Sep-1	0					\$9,270,000.00		9,270	\$1,000.00		\$464,000.00) 464
44,8,14	PUGET SOUND BANK PUGET SOUND BANK	BELLEVUE V BELLEVUE V	/A 16-Jan-0 /A 11-Aug-1	9 Preferred Stock w/ Exercised Warrants 1	\$4,500,000.00	\$0.00	\$5,355,156.75	Redeemed, in full; warrants not outstanding	\$4.500.000.00		4,500	\$1,000.00		\$225,000.00) 225
	PULASKI FINANCIAL CORP	CREVE COEUR N	O 16-Jan-0	9 Preferred Stock w/ Warrants	\$32,538,000.00	\$0.00	\$35,195,847.13	Sold, in full; warrants not outstanding							
	PULASKI FINANCIAL CORP. PULASKI FINANCIAL CORP.	CREVE COEUR N	O 3-Jul-1 O 8-Aug-1	2 2		 			\$28,893,744.00	(\$433,406.16)	32,538	\$888.00	(\$3,644,256.00)	\$1,100,000.00	778,421
44	QCR HOLDINGS, INC.	MOLINE II	13-Feb-0	9 Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00	\$44,286,567.33	Redeemed. in full: warrants not outstanding						Ţ.,,500.00	2.0.003.0003
	QCR HOLDINGS, INC. QCR HOLDINGS, INC.	MOLINE IL MOLINE IL	15-Sep-1 16-Nov-1	1		+ +			\$38,237,000.00		38,237	\$1,000.00		\$1,100,000.00	521,888
8	RANDOLPH BANK & TRUST COMPANY	ASHEBORO N	16-Nov-1 C 30-Oct-0	9 Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00	\$7,190,593.33	Redeemed, in full; warrants not outstanding							
8.17	RANDOLPH BANK & TRUST COMPANY RCB FINANCIAL CORPORATION	ASHEBORO N ROME G	C 30-Sep-1 A 19-Jun-0	Preferred Stock w/ Exercised Warrants	\$8,900,000.00	\$0.00	\$9.139.863.61	Sold, in full: warrants not outstanding	\$6,229,000.00		6,229	\$1,000.00		\$311,000.00	311
	RCB FINANCIAL CORPORATION	ROME G	A 25-Sep-1	3	+-,,000.00	\$0.00	***************************************	and the second s	\$8,073,279.00		8,900	\$907.10	(\$826,721.00)	\$253,383.25	5 268
44.8.14	RCB FINANCIAL CORPORATION REDWOOD CAPITAL BANCORP	ROME G EUREKA G	A 29-Oct-1 A 16-Jan-0	3 Preferred Stock w/ Exercised Warrants	\$3.800.000.00	\$0.00	\$4,510,626.39	Redeemed, in full; warrants not outstanding		(\$80,732.79))				+
	REDWOOD CAPITAL BANCORP REDWOOD CAPITAL BANCORP	EUREKA C	A 16-Jan-0 A 21-Jul-1	1					\$3,800,000.00		3,800	\$1,000.00		\$190,000.00	190
	REDWOOD FINANCIAL, INC. REDWOOD FINANCIAL, INC.	REDWOOD FALLS IN	N 9-Jan-0 N 18-Aug-1	9 Preferred Stock w/ Exercised Warrants 1	\$2,995,000.00	\$0.00	\$3,570,810.92	Redeemed, in full; warrants not outstanding	\$2,995,000.00		2,995	\$1,000.00		\$150,000.00	150
44,8,14			L 6-Mar-0	9 Preferred Stock w/ Exercised Warrants	\$9,982,000.00	\$0.00	\$8,755,019.00	Sold. in full: warrants not outstanding	,000,000.00		2,000	J1,000.00		\$100,000.00	.50
8114	REGENT BANCORP, INC.	DAVIE F			\$5,50£,000.00	\$0.00	90,700,010.00	Cold. III Idii. Walland Hot Catalandina							
8114	REGENT BANCORP, INC.	DAVIE F	L 17-Oct-1	4					\$7,970,737.50		1,449,225	\$5.50	(\$2,011,262.50)		+
		DAVIE F NOWATA C		4 Preferred Stock w/ Exercised Warrants 1	\$2,655,000.00 \$12,700,000.00	\$0.00	\$3,135,328.00 \$14,594,338.99	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$7,970,737.50 \$2,655,000.00		1,449,225 2,655	\$5.50 \$1,000.00	(\$2,011,262.50)	\$133,000.00	133

FootNote	Institution Name	City Sta	te Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repayment / Disp	osition / Auction	on ^{3,5}	(Realized Loss) /	Gain ⁵ Warrant Pro	roceeds
				3 ,,,,	Amount	Investment			Amount (Fee) ⁴	Shares	Avg. Price	(Write-off)	Amou	unt
8,14	REGIONAL BANKSHARES, INC.		13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,718,159.50	Sold, in full; warrants not outstanding						
-	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE SC HARTSVILLE SC	8-Nov-12 9-Nov-12						\$246,975.00 \$1,140,525.00	1,233	\$925.00 \$925.00	(\$20,025.00) (\$92,475.00)	\$50,000.00	76
	REGIONAL BANKSHARES, INC.	HARTSVILLE SC HARTSVILLE SC	11-Jan-13						(\$13,875.00 (\$11,125.00)	3923.00	(\$52,473.00)	\$30,000.00	- 73
	REGIONAL BANKSHARES, INC.	HARTSVILLE SC	26-Mar-13						(\$11,125.00)				
11	REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION	BIRMINGHAM AL BIRMINGHAM AL	14-Nov-08 4-Apr-12	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$4,138,055,555.55	Redeemed, in full; warrants not outstanding	\$3,500,000,000.00	3,500,000	\$1,000.00			+
	REGIONS FINANCIAL CORPORATION	BIRMINGHAM AL	2-May-12						\$0,000,000,000.00	0,000,000	\$1,000.00		\$45,000,000.00	48,253,677
8	RELIANCE BANCSHARES, INC.	FRONTENAC MO	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$40,000,000.00	\$0.00	\$45,820,950.80	Sold. in full: warrants not outstanding						
	RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC.	FRONTENAC MO FRONTENAC MO	25-Sep-13						\$40,000,000.00 (\$401,960.00	40,000	\$1,004.90		\$196,000.00 \$2,199,799.80	2,000
8,14	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD WI	25-Sep-13 29-Oct-13 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$9,630,106.93	Sold, in full; warrants not outstanding	(\$401,960.00	,				1
	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD WI	20-Feb-13 26-Mar-13						\$8,966,340.00	10,900	\$822.60	(\$1,933,660.00)	\$476,206.83	545
0446	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD WI	26-Mar-13	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$195,637.00	Currently not collectible	(\$89,663.40)				
8116	RISING SUN BANCORP RISING SUN BANCORP	RISING SUN MD RISING SUN MD	9-Jan-09 17-Oct-14	Preferred Stock W Exercised Warrants	\$5,983,000.00	\$0.00	\$195,637.00	Currentiv not collectible				(\$5,983,000,00)		+
15,11,14	RIVER VALLEY BANCORPORATION, INC.	WAUSAU WI	12-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$19,928,275.00	Redeemed, in full; warrants not outstanding				(90,000,000.00)		1
	RIVER VALLEY BANCORPORATION, INC.	WAUSAU WI	6-Jun-12						\$10,500,000.00	10,500,000	\$1.00			
16	RIVER VALLEY BANCORPORATION, INC. RIVERSIDE BANCSHARES, INC.	WAUSAU WI LITTLE ROCK AR	15-May-13 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$1,100,000.00	\$0.00	\$1,622,708.57	Redeemed, in full; warrants not outstanding	\$4,500,000.00	4,500,000	\$1.00		\$750,000.00	750,000
13	RIVERSIDE BANCSHARES, INC.		14-May-14	Suboldinated Debentures W. Exercised Walfants			\$1,022,700.37	redefiled, ill full, wallants not outstanding	\$1,100,000.00	1,100,000	\$1.00		\$55,000.00	55,000
8,95,97	ROGERS BANCSHARES, INC.	LITTLE ROCK AR	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$25,000,000.00	\$0.00	\$738,021.00	Currently not collectible						
	ROGERS BANCSHARES, INC.	LITTLE ROCK AR	5-Jul-13	2-7-12-1-79	600 407 000 00	***	*********	0.11.57.11				(\$25,000,000.00)		+
	ROYAL BANCSHARES OF PENNSYLVANIA, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH PA	20-Feb-09 1-Jul-14	Preferred Stock w/ Warrants	\$30,407,000.00	\$0.00	\$36,696,518.83	Sold, in full; warrants outstanding	\$9.000.000.00	9.000	\$1 207 10		\$1,863,990.00	+
	ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH PA NARBERTH PA	2-Jul-14						\$21,407,000.00	21,407	\$1,207.10 \$1,207.10		\$4,433,603.77	+
	ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH PA	26-Sep-14						(\$367,045.94)				
11	S&T BANCORP, INC.	INDIANA PA	16-Jan-09 7-Dec-11	Preferred Stock w/ Warrants	\$108,676,000.00	\$0.00	\$124,916,099.34	Redeemed, in full; warrants not outstanding	\$108,676,000.00	400.070	84 000 00			-
 	S&T BANCORP, INC. S&T BANCORP, INC.	INDIANA PA INDIANA PA	7-Dec-11 11-Jun-13						\$100,010,000	108,676	\$1,000.00		\$527,361.00	517,012
8	SAIGON NATIONAL BANK	WESTMINSTER CA	23-Dec-08		\$1,549,000.00	\$1,549,000.00	\$0.00	Full investment outstanding; warrants outstanding					ψ327,301.00	317,012
44	SALISBURY BANCORP, INC.	LAKEVILLE CT	13-Mar-09	Preferred Stock w/ Warrants	\$8,816,000.00	\$0.00	\$10,100,960.44	Redeemed, in full; warrants not outstanding		1				
-	SALISBURY BANCORP, INC. SALISBURY BANCORP, INC.	LAKEVILLE CT LAKEVILLE CT	25-Aug-11 2-Nov-11						\$8,816,000.00	8,816	\$1,000.00		\$205,000,00	57,671
11,44	SALDBURY BANCORP, INC. SANDY SPRING BANCORP, INC.	OLNEY MD	5-Dec-08	Preferred Stock w/ Warrants	\$83,094,000.00	\$0.00	\$95,137,868.33	Redeemed, in full; warrants not outstanding		1			\$205,000.00	57,671
	SANDY SPRING BANCORP, INC.	OLNEY MD OLNEY MD	21-Jul-10 15-Dec-10		\$25,50 .,000.00	\$0.00	4-01.0.1000.00	and the second s	\$41,547,000.00	41,547	\$1,000.00			1
_	SANDY SPRING BANCORP, INC.	OLNEY MD	15-Dec-10					`	\$41,547,000.00	41,547	\$1,000.00			05: -:-
8 14	SANDY SPRING BANCORP, INC. SANTA CLARA VALLEY BANK, N.A	OLNEY MD SANTA PAULA CA	23-Feb-11 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,900,000.00	\$0.00	\$2,697,208.51	Sold, in full; warrants not outstanding					\$4,450,000.00	651,547
0,14	SANTA CLARA VALLEY BANK, N.A		8-Mar-13	Fielened Stock W Exercised Wallants	\$2,500,000.00	90.00	\$2,097,200.51	Solu, ili idii, wairanis not odistanding	\$2.465.029.00	2.900	\$850.00	(\$434.971.00)	\$98.251.45	145
	SANTA CLARA VALLEY BANK, N.A	SANTA PAULA CA	9-Apr-13						(\$25,000.00)		(4.0.10.7	000,20000	
	SANTA LUCIA BANCORP	ATASCADERO CA	19-Dec-08	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,131,111.11	Sold, in full; warrants not outstanding						<u> </u>
44,8,14	SANTA LUCIA BANCORP SBT BANCORP, INC.	ATASCADERO CA	21-Oct-11 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding	\$2,800,000.00	4,000	\$700.00	(\$1,200,000.00)		+
44,0,14	SBT BANCORP, INC.	SIMSBURY CT	11-Aug-11	Fidelied Stock W Exercised Wallants	\$4,000,000.00		34,717,144.70	redeemed, in ruii, warranto not odistariding	\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
11	SCBT FINANCIAL CORPORATION	COLUMBIA SC	16-Jan-09	Preferred Stock w/ Warrants	\$64,779,000.00	\$0.00	\$67,294,638.84	Redeemed, in full: warrants not outstanding						
	SCBT FINANCIAL CORPORATION	COLUMBIA SC	20-May-09						\$64,779,000.00	64,779	\$1,000.00		\$1 400 000 00	
	SCBT FINANCIAL CORPORATION SEACOAST BANKING CORPORATION OF FLORIDA	COLUMBIA SC STUART FL	24-Jun-09 19-Dec-08	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$49,045,470.38	Sold, in full; warrants not outstanding					\$1,400,000.00	303,083
	SEACOAST BANKING CORPORATION OF FLORIDA	STUART FL	3-Apr-12	Preferred Stock W Walfalls	\$30,000,000.00	90.00	\$45,043,470.30	Sold, ill fall, wallants not outstanding	\$41,020,000.00 (\$615,300.00) 2,000	\$20,510.00	(\$8,980,000.00)		+
	SEACOAST BANKING CORPORATION OF FLORIDA	STUART FL	30-May-12										\$55,000.00	589,623
44,8,14	SEACOAST COMMERCE BANK	CHULA VISTA CA	23-Dec-08 1-Sep-11	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,153,780.00	Redeemed. in full: warrants not outstanding	\$4.000.000.00	4.000	84 000 00		600,000,00	
8 14	SEACOAST COMMERCE BANK SECURITY BANCSHARES OF PULASKI COUNTY, INC.	CHULA VISTA CA WAYNESVILLE MO	1-Sep-11 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2.152.000.00	\$0.00	\$1,983,756.24	Sold, in full; warrants not outstanding	\$1,800,000.00	1,800	\$1,000.00		\$90,000.00	90
0,14	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE MO	10-Dec-12	Training Glock W Excressed Warrants	ψ£,10£,000.00	90.00	\$1,000,700.E4	Cold, in rail, warrants not outstanding	\$174,537.72	252	\$692.60	(\$77,462.28)		+
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE MO	10-Dec-12 11-Dec-12						\$1,315,959.00	1,900	\$692.60	(\$584,041.00)	\$69,186.80	108
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE MO	11-Jan-13						(\$14,904.97					+
44 8 14	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BUSINESS BANCORP	WAYNESVILLE MO SAN DIEGO CA	26-Mar-13 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,803,000.00	\$0.00	\$6,888,017.86	Redeemed. in full: warrants not outstanding	(\$10,095.03)				+
11,0,11	SECURITY BUSINESS BANCORP	SAN DIEGO CA	14-Jul-11	Training Glock W Excressed Warrants				redecined. In rail. Warrants not odistanding	\$5,803,000.00	5,803	\$1,000.00		\$290,000.00	290
44,8,14	SECURITY CALIFORNIA BANCORP	RIVERSIDE CA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,815,000.00	\$0.00	\$8,152,698.33	Redeemed, in full; warrants not outstanding						
11.8.14.36	SECURITY CALIFORNIA BANCORP SECURITY CAPITAL CORPORATION	RIVERSIDE CA	15-Sep-11	Preferred Stock w/ Exercised Warrants	\$17.388.000.00	\$0.00	\$19.063.111.00	Redeemed, in full: warrants not outstanding	\$6,815,000.00	6,815	\$1,000.00		\$341,000.00	341
11,0,14,30	SECURITY CAPITAL CORPORATION SECURITY CAPITAL CORPORATION	BATESVILLE MS BATESVILLE MS	26-Jun-09 29-Sep-10	Fielened Stock W Exercised Wallants	\$17,300,000.00	90.00	\$13,003,111.00	redeemed, in ruii, warranto not odistariding	\$17,388,000.00	17,388	\$1,000.00		\$522,000.00	522
11,36	SECURITY FEDERAL CORPORATION	AIKEN SC	19-Dec-08	Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$19,650,000.00	Redeemed, in full: warrants not outstanding						
	SECURITY FEDERAL CORPORATION	AIKEN SC	29-Sep-10 31-Jul-13						\$18,000,000.00	18,000	\$1,000.00		850,000,00	407.000
44,8,14	SECURITY FEDERAL CORPORATION SECURITY STATE BANCSHARES, INC.	AIKEN SC CHARLESTON MO	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$12,500,000.00	\$0.00	\$14,888,679.86	Redeemed, in full; warrants not outstanding					\$50,000.00	137,966
	SECURITY STATE BANCSHARES, INC.	CHARLESTON MO	22-Sep-11	Training Clock W Excluded Waltering					\$12,500,000.00	12,500	\$1,000.00		\$625,000.00	625
15,14	SECURITY STATE BANK HOLDING COMPANY	CHARLESTON MO JAMESTOWN ND	22-Sep-11 1-May-09	Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00	\$14,543,635.13	Sold, in full; warrants not outstanding						
-	SECURITY STATE BANK HOLDING COMPANY SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN ND JAMESTOWN ND	24-Jun-13						\$10,750,000.00 (\$125,346.08	10,750,000	\$1.17		\$1,784,607.50 \$720,368.55	538,000
-	SEVERN BANCORP, INC.	ANNAPOLIS MD	26-Jul-13 21-Nov-08	Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00	\$26,915,463.85	Sold, in full; warrants outstanding	(\$125,346.08	,				+
	SEVERN BANCORP, INC.	ANNAPOLIS MD	25-Sep-13		,==;==;==0.00	\$3.30		The state of the s	\$23,367,267.70	23,393	\$998.90	(\$25,732.30)		
44	SEVERN BANCORP, INC. SHORE BANCSHARES, INC.	ANNAPOLIS MD	29-Oct-13	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$25,358,333.33	Redeemed, in full; warrants not outstanding	(\$233,672.68)				+
-1	SHORE BANCSHARES, INC. SHORE BANCSHARES, INC.	EASTON MD EASTON MD	9-Jan-09 15-Apr-09	Preferred Stock W Warrants	\$25,UUU,UUU.00	\$0.00	\$20,358,333.33	redeemed, in ruii; Warrants not outstanding	\$25,000,000.00	25,000	\$1,000.00			+
	SHORE BANCSHARES, INC.	EASTON MD	15-Apr-09 16-Nov-11						520,000,000.00	20,000	\$1,000.00		\$25,000.00	172,970
15,11,14	SIGNATURE BANCSHARES, INC.	DALLAS TX	26-Jun-09 15-Dec-10 12-Dec-08	Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$1,994,587.59	Redeemed, in full; warrants not outstanding		1				4
11	SIGNATURE BANCSHARES, INC. SIGNATURE BANK	DALLAS TX NEW YORK NY	15-Dec-10	Preferred Stock w/ Warrants	\$120,000,000.00	\$0.00	\$132,967,606.41	Redeemed, in full; warrants not outstanding	\$1,700,000.00	1,700,000	\$1.00		\$85,000.00	85,000
	SIGNATURE BANK	NEW YORK NY	31-Mar-09	Preferred Stock W/ Warrants	\$120,000,000.00	\$0.00	\$132,907,000.41	recelemen, in ruii, warrants not outstanding	\$120,000,000.00	120,000	\$1,000.00			†
	SIGNATURE BANK	NEW YORK NY	16-Mar-10							,	2.,000.00		\$11,150,939.74	595,829
11	SOMERSET HILLS BANCORP	BERNARDSVILLE NJ	16-Jan-09	Preferred Stock w/ Warrants	\$7,414,000.00	\$0.00	\$7,816,685.55	Redeemed. in full: warrants not outstanding	67.444.000	1	6			4
—	SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP	BERNARDSVILLE NJ BERNARDSVILLE NJ	20-May-09 24-Jun-09						\$7,414,000.00	7,414	\$1,000.00		\$275,000.00	163,065
8,32,97	SONOMA VALLEY BANCORP	SONOMA CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,653,000.00	\$0.00	\$347,164.00	Currently not collectible					9213,000.00	105,065
	SONOMA VALLEY BANCORP	SONOMA CA	20-Aug-10									(\$8,653,000.00)		
8,14	SOUND BANKING COMPANY		9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,070,000.00	\$0.00	\$3,575,224.44	Sold, in full; warrants not outstanding	\$2,832,412.70	0.055	\$922.60	(\$237,587.30)	\$124,412.34	
—	SOUND BANKING COMPANY SOUND BANKING COMPANY	MOREHEAD CITY NC MOREHEAD CITY NC	13-Nov-12 11-Jan-13						\$2,832,412.70 (\$25,000.00	3,070	\$922.60	(\$237,587.30)	\$124,412.34	154
	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE SC	5-Dec-08 30-Sep-10	Preferred Stock w/ Warrants	\$347,000,000.00	\$0.00	\$146,965,329.86	Sold, in full; warrants not outstanding		-				
	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE SC	30-Sep-10						\$130,179,218.75	130,179	\$1,000.00	(\$216,820,781.25)	\$400,000.00	10,106,796
8,14	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE GA FAYETTEVILLE GA	17-Jul-09 8-Mar-13	Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00	\$13,109,014.25	Sold, in full; warrants not outstanding	\$1.814.620.00	2,000	\$907.30	(\$185.380.00)		+
-	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.		8-Mar-13 11-Mar-13						\$9,889,679.00	10,900	\$907.30	(\$185,380.00)	\$588,264.19	645
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE GA	9-Apr-13						(\$117,042.99)	2001.00	19.10.01021.00)	, 300,£04.10	040
11,9,36	SOUTHERN BANCORP, INC.	ARKADELPHIA AR	16-Jan-09	Preferred Stock	\$11,000,000.00	\$0.00	\$11,855,555.56	Redeemed, in full; warrants not outstanding		1				4
	SOUTHERN BANCORP, INC. SOUTHERN COMMUNITY FINANCIAL CORP.	ARKADELPHIA AR	6-Aug-10 5-Dec-08	Preferred Stock w/ Warrants	\$42,750,000.00	\$0.00	\$51,088,046.14	Redeemed, in full; warrants not outstanding	\$11,000,000.00	11,000	\$1,000.00			+
	SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM NC WINSTON-SALEM NC	5-Dec-08 1-Oct-12		φ42,730,000.00		φυ1,000,040.14	Aedeemed, in ruii, Warrants not outstanding	\$42,750,000.00	42,750	\$1,000.00			1
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE SC	27-Feb-09	Preferred Stock w/ Warrants	\$17,299,000.00	\$0.00	\$19,401,361.89	Sold. in full: warrants not outstanding						
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE SC	3-Jul-12		-				\$15,638,296.00 (\$234,574.44	17,299	\$904.00	(\$1,660,704.00)		\perp
8.45.14	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE SC	25-Jul-12	Destroyed Steels of Function 1997	#4 0e0 000 00	60.00	CE 740 444 11	Dedesmed is fellowerstand and a constant		1			\$1,100,000.00	399,970
0,45,14	SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN ILLINOIS BANCORP, INC.	CLEVELAND TN CLEVELAND TN	15-May-09 8-Sep-11 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,862,000.00	\$0.00	\$5,718,111.14	Redeemed, in full; warrants not outstanding	\$4,862,000.00	4,862	\$1,000.00			+
						\$0.00							\$243,000.00	243

	FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital R	epayment / Dispo	sition / Auction ³	5 (Realized Loss) /	Gain ⁵	Warrant Proceeds
March Marc						Amount	Investment			Amount	(Fee)4	Shares	Avg. Price (Write-off)		Amount
Column C				IL 25-Aug-11						\$5,000,000.00		5,000	\$1,000.00		\$250,000.00 250
Column	44				Preferred Stock w/ Warrants	\$9,550,000.00	\$0.00	\$13,504,763.89	Redeemed. in full: warrants not outstanding	\$9.550.000.00		9.550	\$1,000.00		
Company	_	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO 13-May-15											\$2,700,000.00 231,891
The content of the	8				Preferred Stock w/ Exercised Warrants	\$2,760,000.00	\$0.00	\$3,252,464.28	Sold, in full; warrants not outstanding	\$2,722,050.00		2.760	\$986.20 (\$37.950.00)		\$165.617.94 138
Part	11	SOUTHWEST BANCORP, INC.	STILLWATER	OK 5-Dec-08	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$85,247,569.91	Redeemed, in full; warrants not outstanding						
Property of the control of the con										\$70,000,000.00		70,000	\$1,000.00		\$2 287 197 00 703 753
Part	44,8,14	SOVEREIGN BANCSHARES, INC.	DALLAS	TX 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$18,215,000.00	\$0.00	\$21,632,668.61	Redeemed, in full; warrants not outstanding						
Column C	8	SOVEREIGN BANCSHARES, INC. SPIRIT BANKCORP INC	DALLAS BRISTOW	TX 22-Sep-11 OK 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$30,000,000,00	\$0.00	\$11 803 691 75	Sold in full: warrants not outstanding	\$18,215,000.00		18,215			
Property of the Control of Cont		SPIRIT BANKCORP, INC.	BRISTOW	OK 21-Oct-13		700(000(00000	Ţ	4 [0.00]000		\$9,000,000.00		30,000	\$300.00 (\$21,000,000.00)		\$631,941.75 1,500
Company	8	SPIRIT BANKCORP, INC. ST. IOHNS BANCSHARES INC.	BRISTOW ST LOUIS	OK 6-Jan-14	Preferred Stock w/ Evercised Warrants	\$3,000,000,00	\$3,000,000,00	\$1 129 158 00	Full investment outstanding warrants outstanding		(\$90,000.00)				
Control Cont	74,8,14	STANDARD BANCSHARES, INC.	HICKORY HILLS	IL 24-Apr-09				\$75,757,163.03							
Company of the Property of Company of the Property of Company of	11.61			IL 22-Feb-13		636 843 000 00	\$0.00	\$42 514 010 10	Redormed in full: warrants not outstanding	\$60,000,000.00		12,903,226	\$1,432.56	\$3,000,000.00	
The content of the	11,01	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY 14-Dec-11	Freiened Stock W Walfalls	\$30,042,000:00	\$0.00	\$42,514,818.18	Redeemed, in ruit, warrants not outstanding	\$36,842,000.00		36,842	\$1,000.00		
Company	45 47 44	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP		NY 27-May-15	Cubardinated Dahartura of Functional Manager	£4 £07 000 00	20.00	\$2,020,200,40	Dedesmed is full moreote and autotradian						\$100,566.69 488,847
Control Cont		STATE BANK OF BARTLEY, THE	BARTLEY	NE 22-Sep-11						\$1,697,000.00		1,697,000	\$1.00		\$51,000.00 51,000
Column	8,11	STATE BANKSHARES, INC.	FARGO	ND 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$58,008,472.23	Redeemed, in full; warrants not outstanding	642 E00 000 00		42.500	£4 000 00		
Description Control		STATE BANKSHARES, INC.	FARGO	ND 29-Jun-11						\$12,500,000.00		37,500			\$2,500,000.00 250
Company	8,36,11		GREENWOOD	MS 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,080,708.67	Redeemed, in full; warrants not outstanding						
Part	12.16	STATE CAPITAL CORP. STATE STREET CORPORATION	BOSTON	MS 29-Sep-10 MA 28-Oct-08	Preferred Stock w/ Warrants	\$2.000.000.000.00	\$0.00	\$2.123.611.111.12	Redeemed, in full: warrants not outstanding			15,000	\$1,000.00		\$750,000.00 750
Company Comp		STATE STREET CORPORATION	BOSTON	MA 17-Jun-09						\$2,000,000,000.00		20,000	\$100,000.00		
Company Comp	15,11.14	STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD	MN 26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$24.900.000 00	\$0,00	\$31.495.442.29	Redeemed, in full: warrants not outstanding						
Part		STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD	MN 18-Jan-12						\$24,900,000.00		24,900,000	\$1.00		\$1,245,000.00 1,245,000
Part	15,17,45	STEELE STREET BANK CORPORATION STEELE STREET BANK CORPORATION	DENVER DENVER	CO 25-Sep-09 CO 1-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$11,019,000.00	\$0.00	\$13,078,672.60	Redeemed. in full: warrants not outstanding	\$11,019,000,00		11 019 000	\$1.00		\$331,000,00 331,000
Company	11	STELLARONE CORPORATION	CHARLOTTESVILLE	VA 19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$37,191,875.00	Redeemed, in full; warrants not outstanding						9301,000.00
Miller M		STELLARONE CORPORATION	CHARLOTTESVILLE	VA 13-Apr-11						\$7,500,000.00					
Column C		STELLARONE CORPORATION	CHARLOTTESVILLE	VA 18-Dec-13						922,300,000.00		22,500	\$1,000.00		\$2,920,000.00 302,623
The content of the	11				Preferred Stock w/ Warrants	\$42,000,000.00	\$0.00	\$47,869,108.33	Redeemed, in full; warrants not outstanding	*********		40.000	#4 000 00		
Description Control				NY 18-May-11						\$42,000,000.00		42,000	\$1,000.00		\$945,775.00 516,817
Proceedings	11	STERLING BANCSHARES, INC.	HOUSTON	TX 12-Dec-08	Preferred Stock w/ Warrants	\$125,198,000.00	\$0.00	\$130,542,485.91	Redeemed, in full; warrants not outstanding	************		405 400	#4 000 00		
Control Cont		STERLING BANCSHARES, INC. STERLING BANCSHARES, INC.	HOUSTON	TX 5-May-09 TX 15-Jun-10						\$125,198,000.00		125,198	\$1,000.00		\$2.857.914.52 2.615.557
Company	31	STERLING FINANCIAL CORPORATION	SPOKANE	WA 5-Dec-08	Preferred Stock w/ Warrants	\$303,000,000.00	\$0.00	\$121,757,209.63	Sold, in full; warrants not outstanding						
Controller Con										\$114,772,740.00	(\$1,434,659.25)	5,738,637	\$20.00 (\$188,227,260.00)		\$825,000,00 97,541
Company Comp	44	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ 30-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,400,453.22	Redeemed, in full; warrants not outstanding						\$020,000.00
		STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ 1-Sep-11						\$10,000,000.00		10,000	\$1,000.00		\$107.208.00 122.475
Second Company of the Company of t	11,8,14	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$15,568,000.00	\$0.00	\$18,101,553.84	Redeemed, in full; warrants not outstanding						\$107,396.00 133,475
Company Comp		STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD 12-Jan-11						\$4,000,000.00		4,000			#770 000 00 TTO
Company Comp	8.14	STOCKMENS FINANCIAL CORPORATION STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	SD 16-Mar-11 PA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10.973.000.00	\$0.00	\$2.652.816.96	Sold. in full: warrants not outstanding	\$11,568,000.00		11,568	\$1,000.00		\$778,000.00 778
Conception Content (Content Content	-111	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA 26-Mar-13		¥10(010)		42,002,000		\$1,796,209.03					
			WEST CHESTER WEST CHESTER	PA 27-Mar-13 PA 9-Apr-13						\$107,935.66	(\$25,000,00)	622	\$173.50 (\$514,064.34)		\$8,358.99 33
Substitution Subs	15	SUBURBAN ILLINOIS BANCORP, INC.	ELMHURST	IL 19-Jun-09							(\$25,000.00)				
Separation	44	SUMMIT STATE BANK	SANTA ROSA	CA 19-Dec-08	Preferred Stock w/ Warrants	\$8,500,000.00	\$0.00	\$9,930,625.00	Redeemed. in full: warrants not outstanding	\$9 500 000 00		9 500	\$1,000,00		
State Description Comment Comm		SUMMIT STATE BANK	SANTA ROSA	CA 14-Sep-11						\$0,000,000.00		0,300	\$1,000.00		\$315,000.00 239,212
1	11	SUN BANCORP, INC.	VINELAND	NJ 9-Jan-09	Preferred Stock w/ Warrants	\$89,310,000.00	\$0.00	\$92,513,970.83	Redeemed, in full; warrants not outstanding	600 240 000 00		00.240	£4 000 00		
1		SUN BANCORP, INC.	VINELAND	NJ 27-May-09						\$69,310,000.00		89,310	\$1,000.00		\$2,100,000.00 1,620,545
SATE DESCRIPTION SATE DATA	11	SUNTRUST BANKS, INC.	ATLANTA	GA 14-Nov-08	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$5,448,052,772.51	Redeemed. in full: warrants not outstanding						
Section Company Comp						\$1,350,000,000.00				\$4.850.000.000.00		48.500	\$100,000.00		
Section Sect		SUNTRUST BANKS, INC.	ATLANTA	GA 28-Sep-11											\$30,066,661.40 17,900,182
1.5 1.5	24,49,97			AL 5-Dec-08 Al 15-Apr-11	Preferred Stock w/ Warrants	\$69,000,000.00	\$0.00	\$4,983,333.33	Currently not collectible				(\$69,000,000,00)		
1	11,8,14	SURREY BANCORP	MOUNT AIRY	NC 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,314,972.22	Redeemed. in full: warrants not outstanding						
SUGGLEMENT AND STORMAN AND S					Preferred Stock w/ Warrants	\$300,000,000,00	\$0.00	\$328 991 401 58	Redeemed in full: warrants not outstanding	\$2,000,000.00		2,000	\$1,000.00		\$100,000.00 100
Spin Spic New Name Spic New Name Spin Spic New Name Spin Nam		SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA 21-Apr-10	FIGURE CHARLES	ψυσυ,σου,σου.00	90.00	QUE0,001,401.30	recognition, arrow, wallanto not outstallulling	\$200,000,000.00		200,000			
15.14 SVPBMCML NRC		SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA 22-Dec-10						\$100,000,000.00		100,000			\$5.260.170.36 2.020.204
STERNACK No. STERNACK L. 31,04:11	11,8,14	SV FINANCIAL, INC.	STERLING	IL 10-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,721,382.89	Redeemed. in full: warrants not outstanding						
SNF PANACUL GROUP		SV FINANCIAL, INC.	STERLING	IL 31-Aug-11						\$4,000,000.00		4,000	\$1,000.00		\$200,000.00 200
SET FRANCIAL GROUP SET FRA	12,10	SVB FINANCIAL GROUP	SANTA CLARA	CA 23-Dec-09	r*referred Stock w/ Warrants	\$235,UUU,UU0.00	\$0.00	\$203,929,027.78	Redeemed, in ruii; warrants not outstanding	\$235,000,000.00		235,000	\$1,000.00		
SWORD FANNOLIS CORPORATION 15,044,000	45 44 ***	SVB FINANCIAL GROUP	SANTA CLARA	CA 16-Jun-10	Colonia and Dahart 15 15 15	840.044.002.22	****	\$47.040.000 T	Dedeamed in full						\$6,820,000.00 354,058
SYNOUS PRANCIAC CORP. COLUMBUS GA 19-0-08 Preferred Stock w Favorable Sp87, 870,000,00 \$1,90,014,520,30 \$1,90,014,520,30 \$1,000,00 \$1,	15,44,14	SWORD FINANCIAL CORPORATION	HORICON	vvi 8-May-09 WI 15-Sep-11	Subordinated Depentures W/ Exercised Warrants	\$13,644,000.00	\$0.00	\$17,019,233.91	Redeemed, in rull; warrants not outstanding	\$13.644.000 00		13,644.000	\$1.00		\$682,000.00 682,000
SYRENGA BANCORP SOISE D 16-Jan-09 Preferred Stock w/ Four-rised Variants \$8,000,000,00 \$0.0 \$223,122.22 Currently not collectable		SYNOVUS FINANCIAL CORP.	COLUMBUS	GA 19-Dec-08	Preferred Stock w/ Warrants	\$967,870,000.00	\$0.00	\$1,190,614,526.39	Redeemed. in full: warrants outstanding						552,500
TAYLOR CAPTAL GROUP	8103	SYRINGA BANCORP	BOISE	GA 26-Jul-13 ID 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,000,000,00	\$0.00	\$253 122 22	Currently not collectible	\$967,870,000.00		967,870	\$1,000.00		;
TAYLOR CAPITAL GROUP		SYRINGA BANCORP	BOISE	ID 31-Jan-14		4010001000							(\$8,000,000.00)		
TAYLOR CAPITAL GROUP	-	TAYLOR CAPITAL GROUP TAYLOR CAPITAL GROUP	ROSEMONT ROSEMONT	IL 21-Nov-08	Preferred Stock w/ Warrants	\$104,823,000.00	\$0.00	\$120,845,170.80	Sold, in full; warrants not outstanding	\$93 650 350 50	(\$1 404 890 26)	104 823	\$893.50 (\$11.163.640.60)		,———
TCB CORPORATION/COUNTY BANK		TAYLOR CAPITAL GROUP	ROSEMONT	IL 18-Jul-12						¥50,008,000.50	(\$1,404,050.20)	104,020	(911,103,349.30)		\$9,839,273.00 1,462,647
Section Time Mode Market Mark	15,17,45	TCB CORPORATION/COUNTY BANK TCB CORPORATION/COUNTY BANK	GREENWOOD	SC 28-Aug-09	Subordinated Debentures w/ Exercised Warrants	\$9,720,000.00	\$0.00	\$11,611,381.34	Redeemed, in full; warrants not outstanding	\$0.720.000.00		0.720.000	\$1.00		\$202,000,00
TCB HOLDING COMPANY	8,97,100	TCB HOLDING COMPANY	THE WOODLANDS	TX 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$11,730,000.00	\$0.00	\$690,832.08	Currently not collectible	\$9,720,000.00		9,720,000			\$292,000.00 292,000
TCFFNANCIAL CORPORATION	44	TCB HOLDING COMPANY TCS FINANCIAL CORPORATION	THE WOODLANDS	TX 13-Dec-13									(\$11,730,000.00)		
TCFFRANCIAL CORPORATION	11	TOF FINANCIAL CORPORATION			Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00	\$378,547,699.45	Redeemed, in rull; warrants not outstanding	\$361.172.000 00		361.172	\$1,000.00		
11.8.14 TCNB FFNANCIAL CORP		TCF FINANCIAL CORPORATION	WAYZATA	MN 21-Dec-09						¥55., 2,500.00					\$9,449,980.56 3,199,988
65.97 TENNESSEE COMMERCE BANCORP, INC. FRANKLIN TN 19-De-08 Preferred Stock w Warrants \$30,000,000,000 \$0.00 \$3,233,333.33 Currently not collectible	11,8,14	TCNB FINANCIAL CORP	DAYTON DAYTON	OH 23-Dec-08 OH 3-Aug-11	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,384,611.11	Redeemed, in full; warrants not outstanding	\$2,000,000,00		2 000	\$1,000,00		
8.14 TENNESSEE VALLEY FRANKOLAL HOLDINGS, NC. OAK RIGGE TN 23-Dec-08 Preferred Stock of Exercised Warrants \$3.000,000.00 \$0.00 \$3.331.713.77 Sold. in full: warrants not outstanding	63,97	TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN 19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$3,233,333.33	Currently not collectible	ψε,000,000.00		2,000			9100,000.00
TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. OAK RIGGE TN 26-Apr-13 \$298,000,00 298 \$1,022.10 \$6,588.78 \$192.18.87 20	9.14			TN 27-Jan-12	Professed Stock of Evergined Wasseste	\$2,000,000,00	\$0.00		Sold in full warrants not a total and			-	(\$30,000,000.00)		,———
TENNESSEE VALLEY FRANCIAL HOLDINGS, NC. OAK RIGGE TN 23-496-73	0,14	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN 26-Apr-13	Preferred Stock W/ Exercised Warrants	\$3,000,000.00	\$0.00	ş3,331,713.17	Suid. III IUII: Warrants not outstanding						
IENTRESSEC FURLET FIRMSUNE, TULLUTINS, TW. UNK RUSE IN 51-M8P/15		TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN 29-Apr-13							(805.000.5				
TEXAS CAPITAL BANCSHARES, NC. DALLAS TX 13-May-09 S75,000,000,000 75,000 \$1,000.00 S1,000.00 S1,	11	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX 16-Jan-09	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$82,777,816.21	Redeemed, in full; warrants not outstanding		(\$25,000.00)		<u> </u>		<u>, — — — — — — — — — — — — — — — — — — —</u>
		TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX 13-May-09						\$75,000,000.00		75,000	\$1,000.00		

FootNote	Institution Name	City	ate Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repayment / Dis	position / Aucti	on ^{3,5}	(Realized Loss) /	Gain ⁵ Warrant Pro	
					Amount	Investment			Amount (Fee) ⁴	Shares	Avg. Price	(Write-off)	Amou	
11,8,14	TEXAS CAPITAL BANCSHARES, INC. TEXAS NATIONAL BANCORPORATION INC.	DALLAS TX JACKSONVILLE TX	17-Mar-1 9-Jan-0	9 Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00	\$4,475,307.67	Redeemed, in full: warrants not outstanding					\$6,559,066.21	758,086
	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE TX	19-May-1	0					\$3,981,000.00	3,981	\$1,000.00		\$199,000.00	199
44,8,14	THE ANB CORPORATION THE ANB CORPORATION	TERRELL TX	7-Aug-0	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,234,499.98	Redeemed, in full; warrants not outstanding	\$20,000,000.00	20,000	\$1,000.00		\$1,000,000.00	1,000
12,16	THE BANCORP, INC.	WILMINGTON DE	25-Aug-1 12-Dec-0	B Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$52,787,673.44	Redeemed, in full; warrants not outstanding					\$1,000,000.00	1,000
	THE BANCORP, INC. THE BANCORP, INC.	WILMINGTON DE WILMINGTON DE	10-Mar-1	0					\$45,220,000.00	45,220	\$1,000.00		\$4.752.004.55	000 202
8	THE BANK OF CURRITUCK	MOYOCK NO	8-Sep-1 6-Feb-0	Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00	\$1,912,684.00	Sold. in full: warrants not outstanding					\$4,753,984.55	980,203
	THE BANK OF CURRITUCK	MOYOCK NO	3-Dec-1	0	\$34.000.000.00				\$1,742,850.00	4,021	\$433.40	(\$2,278,150.00)		
11	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS KY CRESTVIEW HILLS KY	13-Feb-0 22-Dec-1	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$40,091,342.55	Redeemed, in full; warrants not outstanding	\$17,000,000.00	17,000	\$1,000.00			
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS KY CRESTVIEW HILLS KY	23-Nov-1	i					\$17,000,000.00	17,000	\$1,000.00			
0.14	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BARABOO BANCORPORATION, INC.	BARABOO WI	29-May-1 16-Jan-0	Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85	Sold. in full: warrants not outstanding					\$2,150,648.55	276,078
0,14	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC.	BARABOO WI	10-Dec-1	2	\$20,749,000.00	\$0.00	\$10,023,031.05	Sold. III Idii: Walfarits flot odistanding	\$1,956,900.00	3,000	\$652.30	(\$1,043,100.00)	\$403,161.92	487
	THE BARABOO BANCORPORATION, INC.	BARABOO WI	11-Dec-1	2					\$11.577.672.70	17,749	\$652.30	(\$6,171,327.30)	\$455,316.35	550
	THE BARABOO BANCORPORATION, INC. THE CONNECTICUT BANK AND TRUST COMPANY	BARABOO WI HARTFORD CT	11-Jan-1 19-Dec-0	B Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00	\$6,902,866.33	Redeemed, in full; warrants not outstanding	(\$135,345.)	3)				
	THE CONNECTICUT BANK AND TRUST COMPANY THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD CT HARTFORD CT	19-Apr-1	2					\$5,448,000.00	5,448	\$1,000.00		\$792,783.00	175,742
44	THE ELMIRA SAVINGS BANK, FSB / ELMIRA SAVINGS BANK THE ELMIRA SAVINGS BANK, FSB / ELMIRA SAVINGS BANK	ELMIRA NY ELMIRA NY		B Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00	\$11,795,867.07	Redeemed. in full: warrants not outstanding	\$9,090,000.00	9,090	\$1,000.00			
	THE ELMIRA SAVINGS BANK, FSB / ELMIRA SAVINGS BANK THE ELMIRA SAVINGS BANK, FSB / ELMIRA SAVINGS BANK	ELMIRA NY	25-Aug-1 6-May-1	5					\$9,090,000.00	9,090	\$1,000.00		\$1,486,292.07	151,030
11	THE FIRST BANCORP, INC.	DAMARISCOTTA ME	9-Jan-0	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,722,063.78	Redeemed, in full; warrants not outstanding						
	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.		24-Aug-1 27-Mar-1						\$12,500,000.00 \$2,500,000.00	12,500 2,500	\$1,000.00 \$1,000.00			
	THE FIRST BANCORP, INC.	DAMARISCOTTA ME	8-May-1						\$10,000,000.00	10,000	\$1,000.00			
11.36	THE FIRST BANCORP, INC. THE FIRST BANCSHARES, INC.	DAMARISCOTTA ME HATTIESBURG MS	28-May-1	9 Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5.714.215.56	Redeemed, in full; warrants not outstanding					\$389,077.67	226,819
11,36	THE FIRST BANCSHARES, INC. THE FIRST BANCSHARES, INC.		6-Feb-0 29-Sep-1	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,/14,215.56	Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,000	\$1,000.00			
	THE FIRST BANCSHARES, INC.	HATTIESBURG MS	13-May-1	5									\$302,410.00	54,705
11,8,14	THE FIRST STATE BANK OF MOBEETIE THE FIRST STATE BANK OF MOBEETIE	MOBEETIE TX MOBEETIE TX	27-Feb-0 14-Apr-1		\$731,000.00	\$0.00	\$813,086.56	Redeemed, in full; warrants not outstanding	\$731,000.00	731	\$1,000.00		\$37,000.00	27
11,8,14	THE FREEPORT STATE BANK	HARPER KS	6-Feb-0	Preferred Stock w/ Exercised Warrants	\$301,000.00	\$0.00	\$379,458.89	Redeemed. in full: warrants not outstanding		731				3,
	THE FREEPORT STATE BANK	HARPER KS	19-Dec-1 26-Jun-0	2					\$301,000.00	301	\$1,000.00		\$15,000.00	15
11	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD CT	26-Jun-0	Preferred Stock w/ Warrants	\$3,400,000,000.00	\$0.00	\$4,236,125,671.00	Redeemed, in full; warrants not outstanding	\$3,400,000,000,00	3,400,000	\$1,000.00			
	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD CT HARTFORD CT COLUMBIA MC	31-Mar-1 27-Sep-1 22-May-0	0					4011001000100000	0,100,000	9.110.00.00		\$706,264,559.89	52,093,973
8,44,14	THE LANDRUM COMPANY	COLUMBIA MO	22-May-0	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,580,291.55	Redeemed, in full; warrants not outstanding	845 000 000 00	45.000	84 000 00		#750 000 00	750
8.14	THE LANDRUM COMPANY THE LITTLE BANK, INCORPORATED	COLUMBIA MO KINSTON NO	18-Aug-1 23-Dec-0	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9.232.652.17	Sold. in full: warrants not outstanding	\$15,000,000.00	15,000	\$1,000.00		\$750,000.00	750
	THE LITTLE BANK, INCORPORATED	KINSTON NO	31-Oct-1	2	Ţ. [800]	70.00	00,000,000		\$7,359,000.00	7,500	\$981.20	(\$141,000.00)	\$371,250.00	375
11	THE LITTLE BANK, INCORPORATED THE PNC FINANCIAL SERVICES GROUP, INC.	KINSTON NO	11-Jan-1	B Preferred Stock w/ Warrants	\$7,579,200,000.00	\$0.00	\$8,320,638,950.83	Redeemed, in full; warrants not outstanding	(\$73,590.6	0)				
	THE PNC FINANCIAL SERVICES GROUP, INC.	KINSTON NO PITTSBURGH PA PITTSBURGH PA	11-Jan-1 31-Dec-0 10-Feb-1	D Preferred Stock W/ Wallants	\$1,318,200,000.00	\$0.00	30,320,030,330.03	redealled, in full, wallants not outstanding	\$7,579,200,000.00	75,792	\$100,000.00			
	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH PA	5-May-1	0									\$320,372,284.16	16,885,192
44,8,14	THE PRIVATE BANK OF CALIFORNIA THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES CA LOS ANGELES CA	20-Feb-0 1-Sep-1		\$5,450,000.00	\$0.00	\$6,474,752.14	Redeemed, in full; warrants not outstanding	\$5,450,000.00	5,450	\$1,000.00		\$273,000.00	273
8.14	THE QUEENSBOROUGH COMPANY	LOUISVILLE GA	9-Jan-0	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$13,065,246.00	Sold, in full; warrants not outstanding		0,400				270
	THE QUEENSBOROUGH COMPANY	LOUISVILLE GA	8-Mar-1	3					\$244,225.00	250	\$976.90	(\$5,775.00)	\$4,806.45	5
	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE GA	11-Mar-1 9-Apr-1	3					\$11,478,575.00 (\$117.228.0	11,750	\$976.90	(\$271,425.00)	\$571,967.55	595
8,18,21,44	THE VICTORY BANCORP, INC.	LIMERICK PA	9-Apr-1 27-Feb-0	Preferred Stock w/ Exercised Warrants	\$541,000.00	\$0.00	\$2,322,183.20	Redeemed, in full; warrants not outstanding	1,000,000					
	THE VICTORY BANCORP, INC. THE VICTORY BANCORP, INC.	LIMERICK PA	11-Dec-0 22-Sep-1	9	\$1,505,000.00				\$2.046.000.00	2,046	\$1,000.00		\$61,000.00	61
8,21	THREE SHORES BANCORPORATION, INC.	ORLANDO FL	23-Jan-0	Preferred Stock w/ Exercised Warrants	\$5,677,000.00	\$0.00	\$6,449,130.64	Sold, in full; warrants not outstanding			\$1,000.00		301,000.00	- 01
	THREE SHORES BANCORPORATION, INC.	ORLANDO FL	23-Jan-0 8-Nov-1	2					\$1,165,528.32	1,312	\$888.40	(\$146,471.68)		
	THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO FL ORLANDO FL	9-Nov-1 11-Jan-1						\$3,877,691.40 (\$50,432.)	4,365	\$888.40	(\$487,308.60)	\$282,284.64	284
	TIB FINANCIAL CORP	NAPLES FL	5-Dec-0	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$13,444,359.59	Sold, in full; warrants not outstanding						
	TIB FINANCIAL CORP TIDELANDS BANCSHARES, INC.	NAPLES FL MT. PLEASANT SC TIFTON GA TIFTON GA	30-Sep-1 19-Dec-0	0	\$14,448,000.00	\$14,448,000.00	\$1,195,973.33	Full investment outstanding; warrants outstanding	\$12,119,637.37	12,120	\$1,000.00	(\$24,880,362.63)	\$40,000.00	1,106,389
8,47,97	TIFTON BANKING COMPANY	TIFTON GA	17-Apr-0 12-Nov-1	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$14,446,000.00	\$223,208.00	Exited bankruptcy/receivership						
	TIFTON BANKING COMPANY	TIFTON GA	12-Nov-1	0								(\$3,800,000.00)		
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM WA	23-Dec-0 8-Nov-1	Preferred Stock w/ Warrants	\$16,641,000.00	\$0.00	\$18,857,818.52	Sold. in full: warrants not outstanding	\$3,290,437.50	3,815	\$862.50	(\$524,562.50)		
	TIMBERLAND BANCORP, INC.	HOQUIAM WA	9-Nov-1	2					\$1,580,962,50	1,833	\$862.50	(\$252.037.50)		
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM W/	13-Nov-1	2					\$9,481,462.50 (\$143,528.6	10,993	\$862.50	(\$1,511,537.50)		
	TIMBERLAND BANCORP, INC.		11-Jan-1	3					(\$143,526.1	3)			\$1,301,856.00	370,899
11,8,14	TITONKA BANCSHARES, INC.	TITONKA IA	3-Apr-0	Preferred Stock w/ Exercised Warrants	\$2,117,000.00	\$0.00	\$2,569,490.36	Redeemed. in full: warrants not outstanding						
	TITONKA BANCSHARES, INC. TODD BANCSHARES, INC.	TITONKA IA HOPKINSVILLE KY	4-Apr-1 6-Feb-0	Preferred Stock w/ Exercised Warrants	\$4,000.000.00	\$0.00	\$5,210,672,22	Redeemed, in full; warrants not outstanding	\$2,117,000.00	2,117	\$1,000.00		\$106,000.00	106
~	TODD BANCSHARES, INC.	HOPKINSVILLE KY	25-Sep-1	3					\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
45	TOWNEBANK TOWNEBANK	PORTSMOUTH VA PORTSMOUTH VA	12-Dec-0 22-Sep-1	B Preferred Stock w/ Warrants	\$76,458,000.00	\$0.00	\$88,577,166.67	Redeemed, in full; warrants not outstanding	\$76,458,000.00	76,458				
	TOWNEBANK	PORTSMOUTH VA	15-May-1	3					\$70,400,000	/6,458	\$1,000.00		\$1,500,000.00	554,330
8	TREATY OAK BANCORP, INC.	AUSTIN TX	16-Jan-0 15-Feb-1	Preferred Stock w/ Warrants	\$3,268,000.00	\$0.00	\$842,415.03	Sold, in full; warrants outstanding					Ţ., <u>,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</u>	
-	TREATY OAK BANCORP, INC. TREATY OAK BANCORP, INC.	AUSTIN TX AUSTIN TX	15-Feb-1 21-Dec-1	1	1				\$500,000.00 \$150,000.00	3,118 150,000	\$155.47 \$1.00	(\$2,618,000.00)		
44,8,14	TRIAD BANCORP, INC.	FRONTENAC MC FRONTENAC MC	27-Mar-0 22-Sep-1	Preferred Stock w/ Exercised Warrants	\$3,700,000.00	\$0.00	\$4,386,324.64	Redeemed, in full; warrants not outstanding						
4404	TRIAD BANCORP, INC.	FRONTENAC MC	22-Sep-1	1	6		640		\$3,700,000.00	3,700	\$1,000.00		\$185,000.00	185
44,8,14	TRI-COUNTY FINANCIAL CORPORATION TRI-COUNTY FINANCIAL CORPORATION	WALDORF ME WALDORF ME	19-Dec-0 22-Sep-1	Preferred Stock w/ Exercised Warrants	\$15,540,000.00	\$0.00	\$18,653,115.75	Redeemed. in full: warrants not outstanding	\$15,540,000.00	15,540	\$1,000.00		\$777,000.00	777
8,14	TRINITY CAPITAL CORPORATION	LOS ALAMOS NA	22-Sep-1 27-Mar-0	Preferred Stock w/ Exercised Warrants	\$35,539,000.00	\$0.00	\$34,644,476.74	Sold, in full; warrants not outstanding						
	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS NN	7-Aug-1 9-Aug-1	2					\$2,639,379.50 \$7,038,845.50	3,518 9,382	\$750.20	(\$878,620.50) (\$2,343,154.50)	\$163,062.90 \$1,300,776.05	175 1,396
	TRINITY CAPITAL CORPORATION	LOS ALAMOS NI	10-Aug-1	2					\$16,984,909.75	22,639	\$750.20 \$750.20	(\$5,654,090.25)	\$1,300,776.05 \$191,948.33	1,396
	TRINITY CAPITAL CORPORATION	LOS ALAMOS NA	11-Sep-1	2					(\$266,631.3	5)			, , , , , , , , , , , , , , , , , ,	
11,8,9	TRI-STATE BANK OF MEMPHIS TRI-STATE BANK OF MEMPHIS	MEMPHIS TN MEMPHIS TN	3-Apr-0 13-Aug-1	Preferred Stock	\$2,795,000.00	\$0.00	\$2,985,215.11	Redeemed. in full: warrants not outstanding	\$2,795,000.00	2,795	\$1,000.00			$\overline{}$
11,8	TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH PA	27-Feb-0	Preferred Stock w/ Exercised Warrants	\$23,000,000.00	\$0.00	\$28,642,402.33	Redeemed, in full; warrants not outstanding						
8.14.18	TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH PA	26-Sep-1	2				Cold in full.	\$23,000,000.00	23,000	\$1,000.00		\$1,150,000.00	1,150
8,14,18	TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT TN KINGSPORT TN	3-Apr-0 22-Dec-0	Preferred Stock w/ Warrants	\$2,765,000.00 \$4,237,000.00	\$0.00	\$6,496,417.16	Sold, in full; warrants not outstanding		1				
	TRISUMMIT BANK	KINGSPORT TN	29-Nov-1	2	¥ .j=0. j=30.00				\$5,251,500.00	7,002	\$750.00	(\$1,750,500.00)	\$124,665.75	138
44	TRISUMMIT BANK TRUSTMARK CORPORATION	KINGSPORT TN	11-Jan-1	3	\$24E 000 000 00	\$0.00	\$226 207 E00 CC	Redeemed, in full; warrants not outstanding	(\$52,515.6	0)				
11	TRUSTMARK CORPORATION	JACKSON MS JACKSON MS	21-Nov-0 9-Dec-0	Preferred Stock w Warrants	\$215,000,000.00	\$0.00	\$236,287,500.00	receemed, in ruii; warrants not outstanding	\$215,000,000.00	215,000	\$1,000.00			
	TRUSTMARK CORPORATION	JACKSON MS	9-Dec-0 30-Dec-0	9						.,000			\$10,000,000.00	1,647,931
44,8,14	TWO RIVERS FINANCIAL GROUP, INC. TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON IA BURLINGTON IA	29-May-0	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,075,133.27	Redeemed, in full; warrants not outstanding	\$12,000,000.00	12.000	\$1,000.00		\$600,000.00	
11	U.S. BANCORP	MINNEAPOLIS MN	1-Sep-1 14-Nov-0	Preferred Stock w/ Warrants	\$6,599,000,000.00	\$0.00	\$6,933,220,416.67	Redeemed, in full; warrants not outstanding					\$600,000.00	60
	U.S. BANCORP	MINNEAPOLIS MN	17-Jun-0	9					\$6,599,000,000.00	6,599,000	\$1,000.00			00.677.177
8122	U.S. BANCORP U.S. CENTURY BANK	MINNEAPOLIS MN MIAMI FL	15-Jul-0 7-Aug-0	9 Preferred Stock w/ Exercised Warrants	\$50,236,000,00	\$0.00	\$13.070.409.40	Sold, in full; warrants not outstanding		1			\$139,000,000.00	32,679,102
	U.S. CENTURY BANK	MIAMI FL	17-Mag-0	5	200,200,000.00	\$0.00	Q.0,010,100.10	and manufacturing	\$11,738,143.76	50,236	\$233.70	(\$38,497,856.24)	\$586,953.92	2,512

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital F	Repayment / Dispo	osition / Auction Shares	3,5 Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proceeds Amount
44,8,14	UBT BANCSHARES, INC.	MARYSVILLE	KS 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,950,000.00	\$0.00	\$10,634,911.78	Redeemed, in full; warrants not outstanding		(1 00)					
22,97	UBT BANCSHARES, INC. UCBH HOLDINGS INC.		KS 11-Aug-11 CA 14-Nov-08	Preferred Stock w/ Warrants	\$298,737,000.00	\$0.00	\$7,509,920.07	Currently not collectible	\$8,950,000.00		8,950	\$1,000.00			\$450,000.00 45
12,16	UCBH HOLDINGS INC. UMPQUA HOLDINGS CORP.	SAN FRANCISCO PORTLAND	CA 6-Nov-09 OR 14-Nov-08	Preferred Stock w/ Warrants	\$214,181,000.00	\$0.00	\$232,156,554,58	Redeemed, in full; warrants not outstanding					(\$298,737,000.00)		
12,10	UMPQUA HOLDINGS CORP.	PORTLAND	OR 17-Feb-10	Tradition Older to Warranto	QZ 14, 10 1,000.00	\$0.00	9202,100,004.00	readonned, in rail, warranto not datatanding	\$214,181,000.00		214,181	\$1,000.00			
8,14,18,44,45	UMPQUA HOLDINGS CORP. UNION BANK & TRUST COMPANY	PORTLAND OXFORD	OR 31-Mar-10 NC 1-May-09	Preferred Stock w/ Warrants	\$3,194,000.00	\$0.00	\$7,031,291.65	Redeemed, in full: warrants not outstanding							\$4,500,000.00 1,110,898
	UNION BANK & TRUST COMPANY UNION BANK & TRUST COMPANY	OXFORD	NC 18-Dec-09		\$2,997,000.00				\$6,191,000.00		6,191	\$1,000.00			\$160,000.00 160
8,17,11	UNION FINANCIAL CORPORATION	OXFORD ALBUQUERQUE	NC 22-Sep-11 NM 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$0.00	\$2,639,873.33	Redeemed, in full; warrants not outstanding							\$160,000.00
	UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM 25-Jul-12 NM 2-Oct-13						\$600,000.00 \$1,579,000.00		600 1,579	\$1,000.00 \$1,000.00			\$65,000.00 65
12,16,25	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA 19-Dec-08	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$62,145,972.22	Redeemed, in full; warrants not outstanding							900,000.00
	UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION		VA 18-Nov-09 VA 23-Dec-09						\$59,000,000.00		59,000	\$1,000.00			\$450,000.00 211,318
8	UNITED AMERICAN BANK	SAN MATEO	CA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$3,432,657.85	Sold, in full; warrants not outstanding	\$3,319,050.00		0.700	5004.50	(\$5.380.950.00)		
	UNITED AMERICAN BANK UNITED AMERICAN BANK		CA 2-Jul-14 CA 26-Sep-14						\$3,319,050.00	(\$25,000.00)	8,700	\$381.50	(\$5,380,950.00)		\$138,607.85 435
	UNITED BANCORP, INC. UNITED BANCORP, INC.	TECUMSEH	MI 16-Jan-09 MI 19-Jun-12	Preferred Stock w/ Warrants	\$20,600,000.00	\$0.00	\$20,315,924.72	Sold, in full; warrants not outstanding	\$17.005.300.00	(\$255,079.50)	20,600	\$825.50	(\$3.594.700.00)		
	UNITED BANCORP, INC.	TECUMSEH	MI 18-Jul-12						\$17,005,300.00	(\$255,079.50)	20,600	\$625.50	(\$3,594,700.00)		\$38,000.00 311,492
11,36	UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA. INC.	ATMORE ATMORE	AL 23-Dec-08 AL 3-Sep-10	Preferred Stock w/ Warrants	\$10,300,000.00	\$0.00	\$11,182,763.89	Redeemed, in full; warrants not outstanding	\$10.300.000.00		10.300	\$1,000.00			
	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL 13-May-15						V.01003100000			4.1000.00			\$10,125.00 111,258
15,11,14	UNITED BANK CORPORATION UNITED BANK CORPORATION	BARNESVILLE BARNESVILLE	GA 22-May-09 GA 3-Jul-12	Subordinated Debentures w/ Exercised Warrants	\$14,400,000.00	\$0.00	\$18,882,079.62	Redeemed, in full; warrants not outstanding	\$14,400,000.00		14.400.000	\$1.00			\$720,000.00 720,000
	UNITED COMMUNITY BANKS, INC.		GA 5-Dec-08	Preferred Stock w/ Warrants	\$180,000,000.00	\$0.00	\$210,367,527.00	Sold, in full; warrants not outstanding			4.570	P002 F0	(PEO 400 00)		
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE BLAIRSVILLE	GA 26-Mar-13 GA 27-Mar-13						\$1,516,900.00 \$12,587,575.00		1,576 13,078	\$962.50 \$962.50	(\$59,100.00) (\$490,425.00)		
-	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE BLAIRSVILLE	GA 28-Mar-13 GA 9-Apr-13					+	\$159,145,525.00	(\$1,732,500.00)	165,346	\$962.50	(\$6,200,475.00)		
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA 10-Jun-13							(5.,. 02,000.00)					\$6,677.00 219,908
44,11,8	UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA VIENNA	VA 16-Jan-09 VA 15-Dec-10	Preferred Stock w/ Exercised Warrants	\$5,658,000.00	\$0.00	\$6,649,963.92	Redeemed, in full: warrants not outstanding	\$3,000,000.00		3,000	\$1,000.00			
	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA 15-Sep-11	2.6.12.1.0	**********	***	*******		\$2,658,000.00		2,658	\$1,000.00			\$283,000.00 283
11	UNITY BANCORP, INC. UNITY BANCORP, INC. UNITY BANCORP, INC.	CLINTON CLINTON CLINTON	NJ 5-Dec-08 NJ 15-May-13	Preferred Stock w/ Warrants	\$20,649,000.00	\$0.00	\$28,013,814.50	Redeemed, in full; warrants not outstanding	\$10,324,000.00 \$10,325,000.00		10,324 10,325	\$1,000.00 \$1,000.00			
	UNITY BANCORP, INC. UNITY BANCORP, INC.		NJ 3-Jul-13						\$10,325,000.00		10,325	\$1,000.00			\$2,707,314.00 764,778
8	UNIVERSAL BANCORP	BLOOMFIELD	IN 22-May-09	Preferred Stock w/ Exercised Warrants	\$9,900,000.00	\$0.00	\$12,066,668.65	Sold, in full; warrants not outstanding							\$2,707,314.00 764,778
	UNIVERSAL BANCORP UNIVERSAL BANCORP	BLOOMFIELD BLOOMFIELD	IN 8-Aug-13 IN 12-Aug-13						\$237,527.50 \$9,168,561.50		250 9,650	\$950.10 \$950.10	(\$12,472.50) (\$481,438.50)		\$476,573.62 495
	UNIVERSAL BANCORP	BLOOMFIELD	IN 12-Sep-13 MN 19-Jun-09						\$5,100,001.00	(\$94,060.89)	0,000	\$555.15	(0401,400.00)		\$47.0,070.0E
11,9,15	UNIVERSITY FINANCIAL CORP. UNIVERSITY FINANCIAL CORP.	ST. PAUL ST. PAUL	MN 19-Jun-09 MN 30-Jul-10	Subordinated Debentures	\$11,926,000.00	\$0.00	\$12,948,886.40	Redeemed, in full; warrants not outstanding	\$11,926,000.00		11,926,000	\$1.00			
8	US METRO BANK	GARDEN GROVE	CA 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,861,000.00	\$2,861,000.00	\$432,678.00	Full investment outstanding; warrants outstanding	¥11(0±0)(000000		,020,000	Ţ			
11,8	UWHARRIE CAPITAL CORP UWHARRIE CAPITAL CORP	ALBEMARLE ALBEMARLE	NC 23-Dec-08 NC 3-Apr-13	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,916,040.83	Redeemed, in full; warrants not outstanding	\$7,742,000.00		7,742	\$1,000.00			
11.8.14	UWHARRIE CAPITAL CORP VALLEY COMMERCE BANCORP	ALBEMARLE VISALIA	NC 16-Oct-13 CA 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$9.403.400.50	Redeemed, in full; warrants not outstanding	\$2,258,000.00		2,258	\$1,000.00			\$500,000.00 500
11,0,14	VALLEY COMMERCE BANCORP	VISALIA	CA 21-Mar-12				.,,.,,		\$7,700,000.00		7,700	\$1,000.00			\$385,000.00 385
8	VALLEY COMMUNITY BANK VALLEY COMMUNITY BANK	PLEASANTON PLEASANTON	CA 9-Jan-09 CA 21-Oct-13	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$2,947,090.75	Sold, in full; warrants not outstanding	\$2,296,800.00		5,500	\$417.60	(\$3.203.200.00)		\$45,815.25 275
	VALLEY COMMUNITY BANK	PLEASANTON	CA 6-Jan-14	2.6.12.1.0	*******	\$0.00	\$21.311.670.48			(\$25,000.00)					
11	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION		VA 12-Dec-08 VA 14-Nov-12	Preferred Stock w/ Warrants	\$16,019,000.00	\$0.00	\$21,311,670.48	Redeemed, in full; warrants not outstanding	\$1,600,000.00		1,600	\$1,000.00			
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE ROANOKE	VA 20-Feb-13 VA 15-May-13						\$1,600,000.00 \$1,600,000.00		1,600 1,600	\$1,000.00 \$1,000.00			
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA 14-Aug-13						\$1,600,000.00		1,600	\$1,000.00			
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE ROANOKE	VA 16-Oct-13 VA 13-Nov-13						\$9,619,000.00		9,619	\$1,000.00			\$1,547,891.58 344,742
8,44,14	VALLEY FINANCIAL GROUP, LTD.	SAGINAW	MI 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$1,489,774.73	Redeemed, in full; warrants not outstanding							
11	VALLEY FINANCIAL GROUP, LTD. VALLEY NATIONAL BANCORP	SAGINAW WAYNE	MI 22-Sep-11 NJ 14-Nov-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$318,400,781.94	Redeemed, in full: warrants not outstanding	\$1,300,000.00		1,300	\$1,000.00			\$65,000.00 65
	VALLEY NATIONAL BANCORP	WAYNE	NJ 3-Jun-09						\$75,000,000.00		75,000 125,000	\$1,000.00			
	VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP	WAYNE	NJ 23-Sep-09 NJ 23-Dec-09						\$125,000,000.00 \$100,000,000.00		100,000	\$1,000.00 \$1,000.00			
8 41 44	VALLEY NATIONAL BANCORP VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	WAYNE DALLAS	NJ 24-May-10 TX 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,503,795.81	Redeemed, in full; warrants not outstanding							\$5,421,615.27 2,532,542
	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX 25-Aug-11						\$3,000,000.00		3,000	\$1,000.00			\$150,000.00 150
	VILLAGE BANK AND TRUST FINANCIAL CORP. VILLAGE BANK AND TRUST FINANCIAL CORP.		VA 1-May-09 VA 19-Nov-13	Preferred Stock w/ Warrants	\$14,738,000.00	\$0.00	\$6,933,870.05	Sold, in full; warrants outstanding	\$5,672,361.44		14,738	\$384.90	(\$9,065,638.56)		
44	VILLAGE BANK AND TRUST FINANCIAL CORP. VIRGINIA COMMERCE BANCORP, INC.	MIDLOTHIAN	VA 6-Jan-14	Preferred Stock w/ Warrants	\$71,000,000.00	\$0.00	\$118,453,138.89	Redeemed, in full; warrants not outstanding		(\$56,723.61)					
	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA 11-Dec-12	Preferred Stock W Warrants	\$71,000,000.00	\$0.00	\$110,455,150.09	Redeemed, in ruii, warrants not outstanding	\$71,000,000.00		71,000	\$1,000.00			
8 17	VIRGINIA COMMERCE BANCORP, INC. VIRGINIA COMPANY BANK		VA 31-Jan-14 VA 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$3,694,442.50	Sold, in full; warrants not outstanding				$\overline{}$			\$33,263,000.00 2,696,203
0.11	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 8-Aug-13	TOURIS STOR W EXERCISES WHITHIS	\$4,700,000.00	90.00	90,004,442.30	Cord, in rail, Wallanto Hot Outstell Ullig	\$325,353.86		533	\$610.40	(\$207,646.14)		
	VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK	NEWPORT NEWS NEWPORT NEWS	VA 12-Aug-13 VA 12-Sep-13						\$2,543,620.14	(\$25.000.00)	4,167	\$610.40	(\$1,623,379.86)		\$63,481.25 143
11,8,14	VISION BANK - TEXAS	RICHARDSON	TX 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,898,258.59	Redeemed, in full; warrants not outstanding	ATOT FOC		700	P4 000 0			
	VISION BANK - TEXAS VISION BANK - TEXAS	RICHARDSON RICHARDSON	TX 28-Dec-12 TX 10-Jul-13						\$787,500.00 \$712,500.00		788 713	\$1,000.00 \$1,000.00			\$75,000.00 75
	VIST FINANCIAL CORP. VIST FINANCIAL CORP.	WYOMISSING	PA 19-Dec-08 PA 1-Aug-12	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30,710,646.33	Redeemed, in full; warrants not outstanding	\$25,000,000.00		25,000	\$1,000.00	-		\$1,189,813.00 367,984
45,8,14	W.T.B. FINANCIAL CORPORATION	SDUKANE	M/A 20 Inn 00	Preferred Stock w/ Exercised Warrants	\$110,000,000.00	\$0.00	\$131,236,874.33	Redeemed, in full; warrants not outstanding							
8.17.11	W.T.B. FINANCIAL CORPORATION WACHUSETT FINANCIAL SERVICES, INC.	SPOKANE CLINTON	WA 15-Sep-11 MA 11-Dec-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,731,826.23	Redeemed, in full; warrants not outstanding	\$110,000,000.00		110,000	\$1,000.00			\$5,500,000.00 5,500
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA 4-Apr-12	and the same and t		400	, granged	The second secon	\$3,000,000.00		3,000	\$1,000.00			
	WACHUSETT FINANCIAL SERVICES, INC. WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA 30-Jan-13 MA 23-Apr-14						\$4,000,000.00 \$5,000,000.00		4,000 5,000	\$1,000.00 \$1,000.00			\$478,000.00 478
11	WAINWRIGHT BANK & TRUST COMPANY WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA 19-Dec-08	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,592,311.11	Redeemed, in full; warrants not outstanding	\$22,000,000.00		22,000	\$1,000.00	-		
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA 16-Dec-09						922,000,000.00		22,000	91,000.00			\$568,700.00 390,071
11,16	WASHINGTON BANKING COMPANY WASHINGTON BANKING COMPANY	OAK HARBOR OAK HARBOR	WA 16-Jan-09 WA 12-Jan-11	Preferred Stock w/ Warrants	\$26,380,000.00	\$0.00	\$30,628,344.45	Redeemed. in full: warrants not outstanding	\$26.380.000.00		26.380	\$1,000.00			
	WASHINGTON BANKING COMPANY	OAK HARBOR	WA 2-Mar-11	_					\$20,000,000.00		20,300	\$1,000.00			\$1,625,000.00 246,082
11	WASHINGTON FEDERAL, INC. WASHINGTON FEDERAL, INC.		WA 14-Nov-08 WA 27-May-09	Preferred Stock w/ Warrants	\$200,000,000.00	\$0.00	\$220,749,985.18	Redeemed, in full; warrants not outstanding	\$200,000,000.00		200,000	\$1,000.00			
0.40.04.44	WASHINGTON FEDERAL, INC.	SEATTLE	WA 15-Mar-10	2000-1200-1-000-1	#0.000.c		645.047.0:								\$15,388,874.07 1,707,456
8,18,21,44	WASHINGTONFIRST BANKSHARES, INC. WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA 30-Jan-09 VA 30-Oct-09	Preferred Stock w/ Warrants	\$6,633,000.00 \$6,842,000.00	\$0.00	\$15,317,317.86	Redeemed. in full: warrants not outstanding							<u> </u>
0.17	WASHINGTONFIRST BANKSHARES, INC. WAUKESHA BANKSHARES, INC.	RESTON WAUKESHA	VA 4-Aug-11 WI 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$5,625,000.00	\$0.00	\$6,398,893.44	Sold, in full; warrants not outstanding	\$13,475,000.00		13,475	\$1,000.00			\$332,000.00 332
5,11	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 6-Feb-13 WI 7-Feb-13	FIGURE SIDEN W EXCLUSED WHITHIS	93,023,000.00	\$0.00	90,000,093.44	Solu, ili full, warranto not Outstaffullig	\$4,831,002.80		5,212	\$926.90	(\$380,997.20)		\$18,644.66 19
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 7-Feb-13						\$92,690.00	l	100	\$926.90	(\$7,310.00)		\$147,194.69 150

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital R	epayment / Dispos	sition / Auctio	m ^{3,5}	(Realized Loss) /	Gain ⁵	Warrant Proc	ceeds
					original involution Typo	Amount	Investment	Total Guon Buon		Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	ou	Amount	t .
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	8-Feb-13						\$290,119.70	(1 00)	313	\$926.90	(\$22,880.30)			
	WAUKESHA BANKSHARES, INC.	WAUKESHA		26-Mar-13						4-00,1	(\$52,138.13)	V.V	*******	(410011007			
11	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	21-Nov-08	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$457,333,286.51	Redeemed, in full; warrants not outstanding								
	WEBSTER FINANCIAL CORPORATION	WATERBURY		3-Mar-10						\$100,000,000.00		100,000	\$1,000.00				
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	13-Oct-10						\$100,000,000.00		100,000	\$1,000.00				
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	29-Dec-10						\$200,000,000.00		200,000	\$1,000.00				
	WEBSTER FINANCIAL CORPORATION	WATERBURY		8-Jun-11												\$20,388,842.06	3,282,276
	WELLS FARGO & CO.	MINNEAPOLIS		28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$27,281,347,113.95	Redeemed. in full: warrants not outstanding								
	WELLS FARGO & CO.	MINNEAPOLIS		23-Dec-09						\$25,000,000,000.00		25,000	\$1,000,000.00				
	WELLS FARGO & CO.	MINNEAPOLIS		26-May-10												\$840,374,891.73	110,261,688
	WESBANCO, INC.	WHEELING	WV	5-Dec-08	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$78,804,166.67	Redeemed, in full; warrants not outstanding	ATE 000 000 00		75.000	64 000 00				
	WESBANCO, INC. WESBANCO, INC.	WHEELING WHEELING	VVV	9-Sep-09 23-Dec-09						\$75,000,000.00		75,000	\$1,000.00			\$950,000.00	439,282
	WEST BANCORPORATION, INC.	WEST DES MOINES		31-Dec-08	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$41,195,000.00	Dedesmed is fell movements and extending							\$950,000.00	439,282
					Preferred Stock W/ Warrants	\$36,000,000.00	\$0.00	\$41,195,000.00	Redeemed, in full; warrants not outstanding	*********		00.000	84 000 00			-	
	WEST BANCORPORATION, INC.	WEST DES MOINES		29-Jun-11 31-Aug-11						\$36,000,000.00		36,000	\$1,000.00			\$700,000,00	474 400
44	WEST BANCORPORATION, INC. WESTAMERICA BANCORPORATION	WEST DES MOINES SAN RAFAEL	CA.	13-Feb-09	Desferred Steels of Messente	\$83,726,000.00	\$0.00	\$87,360,236.61	Dedocard is fell warrets and extending							\$700,000.00	474,100
	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION	SAN RAFAEL SAN RAFAEL		2-Sep-09	Preferred Stock w/ Warrants	\$83,726,000.00	\$0.00	\$87,360,236.61	Redeemed, in full; warrants not outstanding	\$41,863,000.00		41,863	\$1,000.00				
	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION	SAN RAFAEL		18-Nov-09						\$41,863,000.00		41,863	\$1,000.00				
	WESTAMERICA BANCORPORATION	SAN RAFAEL		21-Nov-11						¥+1,000,000.00		41,000	ψ1,000.00			\$878,256.00	246,698
	WESTAMICRICA DANCORFORATION WESTERN ALLIANCE BANCORPORATION	LAS VEGAS		21-Nov-08	Preferred Stock w/ Warrants	\$140,000,000.00	\$0.00	\$160,365,000.00	Redeemed. in full: warrants not outstanding							ψ010,£00.00	2-0,000
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	27-Sep-11	T Idioned Clock W Waltana	ψ140,000,000.00	\$0.00	\$100,000,000	redecined, in fail, warrants not octobarrante	\$140,000,000.00		140,000	\$1,000.00				
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS		23-Nov-11						\$140,000,000.00		140,000	\$1,000.00			\$415,000.00	787,107
	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT		23-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,290,000.00	\$0.00	\$554,083.00	Currently not collectible							4	
	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA	7-Nov-14		Ţ.,[203]030.00	Q 0.00	300 (1000)						(\$7,290,000.00)			
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH		23-Dec-08	Preferred Stock w/ Exercised Warrants	\$6,855,000.00	\$0.00	\$13,053,910.87	Sold, in full; warrants not outstanding								
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH		29-Dec-09		\$4,567,000.00											
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH		8-Nov-12						\$1,050,524.72		1.117	\$940.38	(\$66,475.28)			
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH		9-Nov-12						\$9,673,015.37		10,305	\$939.53			\$335,417.06	343
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL.	11-Jan-13							(\$107,235.41)						
8,78,11	WESTERN RESERVE BANCORP, INC.	MEDINA		15-May-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,842,197.92	Redeemed, in full; warrants not outstanding								
	WESTERN RESERVE BANCORP, INC.	MEDINA	OH	30-Nov-12						\$4,700,000.00		4,700	\$1,000.00			\$235,000.00	235
8	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE		20-Feb-09	Preferred Stock w/ Exercised Warrants	\$16,800,000.00	\$0.00	\$20,275,427.10	Sold. in full: warrants not outstanding								
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	1-Jul-14						\$1,300,000.00		1,300	\$1,063.20		\$82,173.00		
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	2-Jul-14						\$15,500,000.00		15,500	\$1,063.20		\$979,755.00	\$1,002,535.38	840
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE		26-Sep-14							(\$178,619.28)						
	WHITNEY HOLDING CORPORATION	NEW ORLEANS		19-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$343,733,333.33	Redeemed, in full; warrants not outstanding								
	WHITNEY HOLDING CORPORATION	NEW ORLEANS		3-Jun-11						\$300,000,000.00		300,000	\$1,000.00			\$6,900,000.00	2,631,579
	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON		12-Dec-08	Preferred Stock w/ Warrants	\$330,000,000.00	\$0.00	\$369,920,833.33	Redeemed, in full; warrants outstanding								
	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	13-May-11						\$330,000,000.00		330,000	\$1,000.00				
	WILSHIRE BANCORP, INC.	LOS ANGELES		12-Dec-08	Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00	\$68,809,170.52	Sold, in full; warrants not outstanding	050 040 004 50	(8070 700 40)	00.450	6040.50	(80 544 005 40)			
	WILSHIRE BANCORP, INC.	LOS ANGELES LOS ANGELES		3-Apr-12						\$58,646,694.58	(\$879,700.42)	62,158	\$943.50	(\$3,511,305.42)		#700 000 00	040 400
	WILSHIRE BANCORP, INC. WINTRUST FINANCIAL CORPORATION	LAKE FOREST		20-Jun-12 19-Dec-08	Preferred Stock w/ Warrants	\$250.000.000.00	\$0.00	\$300.704.730.81	Dedesmed is fell moreous anto-detection							\$760,000.00	949,460
	WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION	LAKE FOREST		22-Dec-10	r referred Stock w/ Warrants	φε50,000,000.00	\$0.00	9330,704,730.81	Redeemed, in full; warrants not outstanding	\$250,000,000.00		250,000	\$1,000.00				
	WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION	LAKE FOREST	-	14-Feb-11						φ2.30,000,000.00		230,000	91,000.00			\$25,600,564.15	1,643,295
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	ΔI	15-May-09	Preferred Stock w/ Exercised Warrants	\$2,720,000.00	\$0.00	\$2,780,391.21	Sold, in full; warrants not outstanding							923,000,304.13	1,043,293
0,14	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE		24-Jun-13	Freieried Stock W/ Exercised Wallants	\$2,720,000.00	\$0.00	92,700,351.21	Sold, III fall, Wallants flot outstanding	\$2,343,851.20		2,720	\$861.70	(\$376,148.80)		\$90,940.00	136
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	ΔI	26-Jul-13						92,340,031.20	(\$24,999.99)	2,720	3001.70	(3370,140.00)		\$50,540.00	130
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	23-Jan-09	Preferred Stock w/ Warrants	\$52,625,000.00	\$0.00	\$57,640,856.64	Sold, in full; warrants not outstanding		(424,000.00)						
	WSFS FINANCIAL CORPORATION	WILMINGTON		3-Apr-12		402(020(00000		40.10.010000		\$48,157,663.75	(\$722,364.96)	52,625	\$915.10	(\$4,467,336.25)			
	WSFS FINANCIAL CORPORATION	WILMINGTON		12-Sep-12						***************************************	(0.22)00.000/	7-,0-0	40.0	(0.1,10.1,000.00,00		\$1,800,000.00	175,105
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	16-Jan-09	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$52,383,419.85	Sold, in full; warrants not outstanding							¥-1,000,000	
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	24-Jul-09		\$13,312,000.00											
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	24-Jul-09 18-Sep-12						\$44,149,056.00	(\$662,235.84)	49,312	\$893.00	(\$5,162,944.00)			
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	10-Jun-13												\$55,677.00	91,178
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN		11-Jun-13		•										\$20,000.00	128,663
45,8,14	YORK TRADITIONS BANK	YORK	PA	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,871,000.00	\$0.00	\$5,705,022.14	Redeemed. in full: warrants not outstanding								
	YORK TRADITIONS BANK	YORK	PA	14-Jul-11						\$4,871,000.00		4,871	\$1,000.00			\$244,000.00	244
						£4 400 000 000 00	60.00	\$1,661,027,529.62	Dedecade in full consents and automotion								
11	ZIONS BANCORPORATION	SALT LAKE CITY		14-Nov-08	Preferred Stock w/ Warrants	\$1,400,000,000.00	\$0.00	\$1,001,027,329.02	Redeemed, in full; warrants not outstanding								
11	ZIONS BANCORPORATION	SALT LAKE CITY	UT	28-Mar-12	Preferred Stock w/ Warrants	\$1,400,000,000.00	\$0.00	\$1,001,027,529.02	Redeemed, in rail, warrants not outstanding	\$700,000,000.00		700,000	\$1,000.00				
11			UT UT		Preferred Stock w/ Warrants	\$1,400,000,000.00	\$0.00	\$1,061,027,329.02	Redeemed, in full, warrants not outstanding	\$700,000,000.00 \$700,000,000.00		700,000 700,000	\$1,000.00 \$1,000.00			\$7.666.418.51	5,789,909

TOTALS \$204,894,726,320.00 \$314,382,823.71 \$226,589,867,092.19 \$199,521,922,936.37 (\$37,894,524.85) (\$5,056,420,559.92) \$6,906,733,084.2 \$8,062,163,677.26

- 1 All pricing is at par.
- 2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
- 3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
- 4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
- 5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
- 6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
- 7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
- 8 Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
- 9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
- 10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
- 11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
- 12 Redemption pursuant to a qualified equity offering.
- 13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
- 14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
- Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
- 16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
- 17 This institution participated in the expansion of CPP for small banks.
- 18 This institution received an additional investment through the expansion of CPP for small banks.

- Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
- 20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
- ²¹ This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
- 22 As of the date of this report, this institution is in bankruptcy proceedings.
- On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
- 24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
- 25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
- 26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
- 27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
- 28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
- On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.

- Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stan
- On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.
- 32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
- 34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
- On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.

- 36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
- 37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
- On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
- Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
- 40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
- 41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
- As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.
- 43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
- 44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.

- 46 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 47 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- ⁴⁹ On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- ⁵⁰ On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
- As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
- ⁵⁵ On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- ⁵⁶ Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
- 57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
- As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.

- On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
- As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
- 62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
- 63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- ⁶⁴ On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
- 66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
- 68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
- 70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.

- 72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
- 73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
- 74 On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
- 75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- ⁷⁶ On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
- 77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
- ⁷⁸ On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
- 79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
- 80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
- In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
- On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.

- 83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
- 84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
- 85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International.

 Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
- 86 On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
- 87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
- 88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
- As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
- 90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.
- 91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
- On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
- On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
- 95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
- 96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.

Footnote Description

- 97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx.
- 98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
- 99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
- 100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
- 102 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
- 103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 104 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.
- 105 On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
- 106 On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.
- 107 On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
- 108 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho.

- 109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
- 110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
- 111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
- 112 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
- 113 On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
- 114 On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014.
- 115 On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
- 116 The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, 10/17/2014.
- 117 The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.
- 118 On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.
- 119 On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014.
- 120 As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.
- 121 On 12/11/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 3/8/2015. Completion of the sale under this authority occurred on 3/6/2015.
- 122 On 03/17/2015, Treasury sold all of its preferred stock issued by U.S. Century Bank to purchasers for total proceeds of \$12.3 million, pursuant to a securities purchase agreement dated as of March 17, 2015.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - 1 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 2 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 3 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 4 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

 $\ensuremath{\text{7/}}$ Amount represents the gross proceeds to Treasury.

	Seller				Pur	chase Details				Disposition Det	ails
								Pricing			Remaining Investment
Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Mechanism	Date	Amount	Amount
7/30/2010	Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14,000,000	\$ -	\$ 14,000,000	Par			
7/30/2010	University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures	\$ 11,926,000	\$ 10,189,000	\$ 22,115,000	Par	11/28/2012 7	\$22,115,000	\$0
8/6/2010	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	\$ 22,800,000	\$ 33,800,000	Par			
8/13/2010	Premier Bancorp, Inc.	Wilmette	IL	Subordinated Debentures	\$ 6,784,000	\$ -	\$ 6,784,000	Par	1/29/2013 7	\$79,900	\$0
8/13/2010	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ 7,462,000	\$ -		Par			
9/17/2010		, marita		Preferred Stock	\$ -	\$ 4,379,000	\$ 11,841,000	Par			
8/13/2010	PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3,000,000	\$ -	\$ 3,000,000	Par			
	First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	\$ -	\$ 17,000,000	Par			
	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000	\$ -	\$ 2,795,000	Par			
8/20/2010	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 5,500,000	\$ -		Par			
9/24/2010		· ·		Preferred Stock	\$ -	\$ 4,836,000	\$ 10,336,000	Par			
	M&F Bancorp, Inc.	Durham	NC	Preferred Stock	\$ 11,735,000	\$ -	\$ 11,735,000	Par			
	Carver Bancorp, Inc	New York	NY	Common Stock	\$ 18,980,000	\$ -	\$ 18,980,000	Par			
	Kilmichael Bancorp, Inc.	Kilmichael	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,154,000	Par			
9/3/2010	United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock	\$ 10,300,000	\$ -	\$ 10,300,000	Par	-		
	IBW Financial Corporation	Washington	DC	Preferred Stock	\$ 6,000,000 \$ 4,205,000	\$ - \$ 3.881.000	\$ 6,000,000	Par	 		
	IBC Bancorp, Inc.	Chicago	IL DO	Subordinated Debentures Preferred Stock	\$ 4,205,000 \$	\$ 3,881,000	\$ 8,086,000	Par			
	CFBanc Corporation	Washington Oak Brook	DC II	Subordinated Debentures		-	\$ 5,781,000 \$ 5.457,000	Par Par	1		
9/17/2010	American Bancorp of Illinois, Inc. Hope Federal Credit Union	Jackson	MS	Subordinated Debentures Subordinated Debentures	\$ - \$ -	\$ - \$ -	\$ 5,457,000 \$ 4,520,000	Par			
	Genesee Co-op Federal Credit Union	Rochester	NY	Subordinated Debentures Subordinated Debentures	\$ -	\$	\$ 4,520,000 \$ 300,000	Par Par			
	First Eagle Bancshares, Inc.	Hanover Park	II II	Subordinated Debentures Subordinated Debentures	\$ 7,875,000	\$ -	\$ 7,875,000	Par			
9/24/2010	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 5,645,000	\$ 5,689,000	\$ 11,334,000	Par			
	First Choice Bank	Cerritos	_	Preferred Stock	\$ 5,146,000	\$ 5,003,000	\$ 5,146,000	Par	5/1/2013 7	\$5,146,000	\$0
					φ 3,140,000	Ψ			9/10/2014 6	\$2,372,000	\$1,000,000
9/24/2010	Bainbridge Bancshares, Inc.	Bainbridge	GA	Preferred Stock	\$ -	\$ -	\$ 3,372,000	Par	1/7/2015 6	\$1,000,000	\$0
9/24/2010	Virginia Community Capital, Inc.	Christiansburg	VA	Subordinated Debentures	\$ -	\$ -	\$ 1,915,000	Par		+ .,===,===	**
9/24/2010	Lower East Side People's Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 898,000	Par			
	Atlantic City Federal Credit Union	Lander	WY	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par	9/26/2012 6	\$2,500,000	\$0
9/24/2010	Neighborhood Trust Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 283,000	Par			
9/24/2010	Gateway Community Federal Credit Union	Missoula	MT	Subordinated Debentures	\$ -	\$ -	\$ 1,657,000	Par	10/17/2012 ⁶	\$1,657,000	\$0
9/24/2010	Union Baptist Church Federal Credit Union	Fort Wayne	IN	Subordinated Debentures	\$ -	\$ -	\$ 10,000	Par			
9/24/2010	Buffalo Cooperative Federal Credit Union	Buffalo	NY	Subordinated Debentures	\$ -	\$ -	\$ 145,000	Par			
9/24/2010	Tulane-Loyola Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ -	\$ 424,000	Par			
9/24/2010	Alternatives Federal Credit Union	Ithaca	NY	Subordinated Debentures	\$ -	\$ -	\$ 2,234,000	Par			
9/24/2010	Liberty County Teachers Federal Credit Union	Liberty	TX	Subordinated Debentures	.\$ -	\$ -	\$ 435,000	Par	4/2/2014 ⁶	\$87,000	\$348,000
0/2 1/2010	and the state of t	Liberty		Caberamatea Besentaree	<u> </u>	Ψ	Ψ 100,000		12/31/2014 ⁶	\$87,000	\$261,000
9/24/2010	UNO Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ -	\$ 743,000	Par	9/4/2013 6	\$743,000	\$0
9/24/2010	Butte Federal Credit Union	Biggs	CA	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par	12/31/2014 ⁶	\$1,000,000	\$0
	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA	Subordinated Debentures	\$ -	\$ -	\$ 75,000	Par			
	Phenix Pride Federal Credit Union	Phenix City	AL	Subordinated Debentures	\$ -	\$ -	\$ 153,000	Par			
	Pyramid Federal Credit Union	Tucson	AZ	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par			
	Cooperative Center Federal Credit Union	Berkeley	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,799,000	Par			
	Prince Kuhio Federal Credit Union	Honolulu	HI	Subordinated Debentures	\$ -	\$ -	\$ 273,000	Par			
9/24/2010	Community First Guam Federal Credit Union	Hagatna	GU	Subordinated Debentures	\$ -	\$ -	\$ 2,650,000	Par	10/0/05:5	** **********************************	
	Brewery Credit Union	Milwaukee		Subordinated Debentures	\$ -	\$ -	\$ 1,096,000	Par	10/3/2012 ⁶	\$1,096,000	\$0
	Tongass Federal Credit Union	Ketchikan	AK	Subordinated Debentures	\$ - \$ -	\$ -	\$ 1,600,000	Par	+		
9/24/2010	Santa Cruz Community Credit Union Northeast Community Federal Credit Union	Santa Cruz	CA	Subordinated Debentures	<u> </u>	\$ -	\$ 2,828,000	Par Par			
	Fairfax County Federal Credit Union	San Francisco Fairfax		Subordinated Debentures Subordinated Debentures	\$ -	φ - ¢	\$ 350,000 \$ 8,044,000	Par Par			
	Security Federal Credit Union Security Federal Corporation	Aiken		Preferred Stock	\$ 18,000,000	\$ 4,000,000	\$ 8,044,000	Par			
	Community Bank of the Bay	Oakland	_	Preferred Stock	\$ 1,747,000	\$ 2,313,000		Par			
	The First Bancshares, Inc.	Hattiesburg	_	Preferred Stock	\$ 1,747,000	\$ 2,313,000		Par			
	BancPlus Corporation	Ridgeland	_	Preferred Stock	\$ 50,400,000	\$ 12,123,000		Par			
	First M&F Corporation	Kosciusko	_	Preferred Stock	\$ 30,000,000	\$ 30,514,000		Par	8/30/2013 7	\$30,000,000	0.2
	State Capital Corporation	Greenwood	_	Preferred Stock	\$ 15,750,000	\$ -	\$ 15,750,000	Par	5,55,2510	\$30,000,000	ΨΟ
	Lafayette Bancorp, Inc.	Oxford		Preferred Stock	\$ 4.551.000	\$ -	\$ 4,551,000	Par			
	PSB Financial Corporation	Many	_	Preferred Stock	\$ 9,734,000	\$ -	\$ 9,734,000	Par	12/28/2012 7	\$9,734,000	\$0
	Community Bancshares of Mississippi, Inc.	Brandon	_	Preferred Stock	\$ 54,600,000	\$ -		Par		, c , . c . , 500	Ψυ
9/29/2010	Continuinty Bancshares of Mississippi, Inc.										

	Seller				Pur	chase Details				Disposition Det	ails
Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
9/29/2010	Security Capital Corporation	Batesville	MS	Preferred Stock	\$ 17,910,000	\$ -	\$ 17,910,000	Par			
9/29/2010	BankAsiana	Palisades Park	NJ	Preferred Stock	\$ -	\$ -	\$ 5,250,000	Par	10/1/2013 6	\$5,250,000	\$1
9/29/2010	The Magnolia State Corporation	Bay Springs	MS	Subordinated Debentures	\$ -	\$ -	\$ 7,922,000	Par	12/17/2014 6	\$3,700,000	\$4,222,00
9/29/2010	Bancorp of Okolona, Inc.	Okolona	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,297,000	Par	3/13/2013 6	\$3,297,000	\$1
9/29/2010	Southern Chautauqua Federal Credit Union	Lakewood	NY	Subordinated Debentures	\$ -	\$ -	\$ 1,709,000	Par			
9/29/2010	Fidelis Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 14,000	Par			
9/29/2010	Bethex Federal Credit Union	Bronx	NY	Subordinated Debentures	\$ -	\$ -	\$ 502,000	Par			
9/29/2010	Shreveport Federal Credit Union	Shreveport	LA	Subordinated Debentures	\$ -	\$ -	\$ 2,646,000	Par			
9/29/2010	Carter Federal Credit Union	Springhill	LA	Subordinated Debentures	\$ -	\$ -	\$ 6,300,000	Par	2/6/2013 6	\$2,500,000	\$3,800,000
9/29/2010	UNITEHERE Federal Credit Union (Workers United Federal Credit Union)	New York	NY	Subordinated Debentures	\$ -	\$	\$ 57,000	Par	3/20/2013 ⁶	\$57,000	\$1
9/29/2010	North Side Community Federal Credit Union	Chicago	IL	Subordinated Debentures	\$ -	\$ -	\$ 325,000	Par			
9/29/2010	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	Subordinated Debentures	\$ -	\$ -	\$ 7,000	Par			
9/29/2010	Community Plus Federal Credit Union	Rantoul	IL	Subordinated Debentures	\$ -	\$ -	\$ 450,000	Par			
9/29/2010	Border Federal Credit Union	Del Rio	TX	Subordinated Debentures	\$ -	\$ -	\$ 3,260,000	Par	10/15/2014	\$3,260,000	\$1
9/29/2010	Opportunities Credit Union	Burlington	VT	Subordinated Debentures	\$ -	\$ -	\$ 1,091,000	Par			
9/29/2010	First Legacy Community Credit Union	Charlotte	NC	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par	4/2/2014 6	\$1,000,000	\$
9/29/2010	Union Settlement Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 295,000	Par			
9/29/2010	Southside Credit Union	San Antonio	TX	Subordinated Debentures	\$ -	\$ -	\$ 1,100,000	Par	10/30/2013 6	\$1,100,000	\$1
9/29/2010	D.C. Federal Credit Union	Washington	DC	Subordinated Debentures	\$ -	\$ -	\$ 1,522,000	Par			
9/29/2010	Faith Based Federal Credit Union	Oceanside	CA	Subordinated Debentures	\$ -	\$ -	\$ 30,000	Par			
9/29/2010	Greater Kinston Credit Union	Kinston	NC	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par	4/10/2012 ⁶	\$350,000	\$
9/29/2010	Hill District Federal Credit Union	Pittsburgh	PA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
9/29/2010	Freedom First Federal Credit Union	Roanoke	VA	Subordinated Debentures	\$ -	\$ -	\$ 9,278,000	Par	6/12/2013 6	\$9,278,000	\$1
9/29/2010	Episcopal Community Federal Credit Union	Los Angeles	CA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
9/29/2010	Vigo County Federal Credit Union	Terre Haute	IN	Subordinated Debentures	\$ -	\$ -	\$ 1,229,000	Par	2/25/2015 ⁶	\$491,600	\$737,40
9/29/2010	Renaissance Community Development Credit Union	Somerset	NJ	Subordinated Debentures	\$ -	\$ -	\$ 31,000	Par			
9/29/2010	Independent Employers Group Federal Credit Union	Hilo	_	Subordinated Debentures	\$ -	\$ -	\$ 698,000	Par			
9/30/2010	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			

Total Purchase Amount \$ 570,073,000 Total Capital Repayment Amount \$107,900,500

TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT \$ 455,468,400

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

				Initial	Investment				Exchange/Transfer/Ot	her Details		Treasury In	nvestment After Exchange/I	Transfer/Other		Payment or Disposition ¹		
							Databas				Deleises						Remaining	Remaining
	City, State	Date	Transaction Type	Seller	Description Preferred Stock w/ Exercised	Amount	Pricing Mechanism	Date	Type Exchange for convertible	Amount	Pricing Mechanism	Obligor	Description	Amount/Equity %	Date Type	Amount/ Proceeds	Investment Description	Investment Amount/Equity %
		12/29/2008	Purchase	GMAC	Warrants	\$ 5,000,000,000	Par	12/30/2009	preferred stock	\$ 5,000,000,000	N/A	GMAC (Ally)	21, 22 Convertible Preferred Stock	\$ 5,937,500,000	11/20/2013 Disposition 38	\$ 5,925,000,000	N/A	\$ 0
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 7,500,000,000	Par 22	12/30/2009	Partial conversion of preferred stock for common stock	\$ 3,000,000,000	N/A				1/23/2014 Partial Disposition ⁴⁰	\$ 3,023,750,000	Common Stock	36.96%
															4/15/2014 Partial Disposition ⁴¹	\$ 2,375,000,000	Common Stock	17.09%
															5/44/2044 = 11.51 11.42	\$ 181,141,750	Common Stock	45 000/
GMAC	Detroit, MI											GMAC (Ally)	3, 26, Common Stock	63.45%	5/14/2014 Partial Disposition ⁴²	\$ 161,141,750	Common Stock	15.60%
(Ally)	Detroit, Wil	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,000	Par 22, 26	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26	Olinio (raij)	32, 38 Common Stock	00.1070	9/12/2014 Partial Disposition ⁴³	\$ 218,680,700	Common Stock	13.40%
															10/16/2014 Partial Disposition ⁴⁴	\$ 245,492,605	Common Stock	11.40%
															12/24/2014 Partial Disposition ⁴⁵	\$ 1,277,036,382	Common Stock	0.00%
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred	\$ 2,667,000,000	N/A 27	GMAC (Ally)	27 Trust Preferred Securities	\$ 2,667,000,000	3/2/2011 Disposition ²⁸	\$ 2,667,000,000	N/A	\$ 0
		12/29/2008	Purchase	General Motors	Debt Obligation	\$ 884,024,131	Par 2	5/29/2009	Securities Exchange for equity interest in	\$ 884,024,131	N/A 3							
		12/31/2008	Purchase	Corporation General Motors Corporation	Debt Obligation w/ Additional Note	\$ 13,400,000,000	Par	7/10/2009	Exchange for preferred and	\$ 13,400,000,000	N/A 7							
		4/22/2009	Purchase		Debt Obligation w/ Additional Note	\$ 2,000,000,000	Par 4	7/10/2009	common stock in New GM Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A 7	General Motors Company	10, 11, 24 Preferred Stock	\$ 2,100,000,000	12/15/2010 Repayment	\$ 2,139,406,778	N/A	\$ 0
				Corporation	Note				COMMINGE STOCK IN INC. CIVI		7	Company	11, 24		11/18/2010 Partial Disposition 25	\$ 11,743,303,903	Common Stock	36.9%
															11/26/2010 Partial Disposition 25	\$ 1,761,495,577	Common Stock	32.04%
															12/21/2012 Partial Disposition 33	\$ 5,500,000,000	Common Stock	21.97%
				General Motors	Debt Obligation w/ Additional				Exchange for preferred and			General Motors	10		4/11/2013 Partial Disposition 34	\$ 1,637,839,844	Common Stock	17.69%
		5/20/2009	Purchase	Corporation	Note	\$ 4,000,000,000	Par 5	7/10/2009	common stock in New GM	\$ 4,000,000,000	N/A	Company		60.8%	6/12/2013 Partial Disposition 35	\$ 1,031,700,000	Common Stock	13.80%
															9/13/2013 Partial Disposition 36	\$ 3,822,724,832	Common Stock	7.32%
General Motors	Detroit, MI														11/20/2013 Partial Disposition 37	\$ 2,563,441,956	Common Stock	2.24%
															12/9/2013 Partial Disposition 39	\$ 1,208,249,982	Common Stock	0.00%
															7/10/2009 Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,407
															12/18/2009 Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,407
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 360,624,198	Par 6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A 7	General Motors Holdings LLC	11, 12 Debt Obligation	\$ 7,072,488,605	1/21/2010 Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,986
															3/31/2010 Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 4,676,779,986
															4/20/2010 Repayment	\$ 4,676,779,986	N/A	\$ 0
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 30,100,000,000	Par 8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9							
								7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9							
								7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidation Company	Debt Obligation	\$ 985,805,085	3/31/2011 Partial Repayment	\$ 50,000,000	proceeds	N/A
															4/5/2011 Partial Repayment	\$ 45,000,000	proceeds	N/A
															5/3/2011 Partial Repayment	\$ 15,887,795	proceeds	N/A
															12/16/2011 Partial Repayment	\$ 144,444	proceeds	N/A
															12/23/2011 Partial Repayment	\$ 18,890,294	proceeds	N/A
															1/11/2012 Partial Repayment	\$ 6,713,489	proceeds	N/A
															10/23/2012 Partial Repayment	\$ 435,097	proceeds	N/A
															5/22/2013 Partial Repayment	\$ 10,048,968	Proceeds	N/A
															9/20/2013 Partial Repayment	\$ 11,832,877	proceeds	N/A
												1			12/27/2013 Partial Repayment	\$ 410,705		N/A
												1			1/9/2014 Partial Repayment		Right to recover proceeds	N/A
	1			Chrysler FinCo	Debt Obligation w/ Additi		40								5/22/2015 Partial Repayment	\$ 8,325,185	proceeds	N/A
		1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note	\$ 1,500,000,000	Par 13								3/17/2009 Partial Repayment	\$ 3,499,055	Debt Obligation w/ Additional Note	\$ 1,490,300,943
															4/17/2009 Partial Repayment	\$ 31,810,122	Debt Obligation w/ Additional Note Debt Obligation w/	\$ 1,404,090,023
Chrysler FinCo	Farmington Hills, MI														5/18/2009 Partial Repayment	\$ 51,136,084	Additional Note Debt Obligation w/	\$ 1,413,554,739
100	1 1110, 1411														6/17/2009 Partial Repayment	\$ 44,357,710	Additional Note	\$ 1,369,197,029
															7/14/2009 Repayment	\$ 1,369,197,029	Additional Note	\$ 0

														7/14/2009	Repayment*	\$ 15,000,000	N/A	-
		1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000 N/A	9 Chrysler Holding 20	Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010	Termination and settlement payment	\$ 1,900,000,000	N/A	-
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	•	- 14								20			
		4/29/2009	Purchase	Chrysler Holding	Note	\$ 280,130,642	Par 15							7/10/2009	Repayment	\$ 280,130,642	N/A	\$ 0
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ 1,888,153,580	16	4/30/2010	Completion of bankruptcy proceeding; transfer of	\$ (1,888,153,580) N/A	3 Old Carco 23 Liquidation Trust	Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$ 30,544,528	Right to recover proceeds	N/A
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ -	- 17		collateral security to liquidation trust					9/9/2010	Proceeds from sale of collateral	\$ 9,666,784	Right to recover proceeds	N/A
	Auburn Hills.													12/29/2010	Proceeds from sale of collateral	\$ 7,844,409	Right to recover proceeds	N/A
Chrys	er MI													4/30/2012	Proceeds from sale of collateral	\$ 9,302,185	Right to recover proceeds	N/A
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity	\$ 6,642,000,000	18 N/A	6/10/2009	Issuance of equity in New Chrysler	\$ - N/A	Chrysler Group LLC	Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,460,000		
														5/24/2011	Termination of undrawn facility 31	\$ 2,065,540,000	N/A	\$ 0
														5/24/2011	Repayment* - Additional Note	\$ 288,000,000		
														5/24/2011	Repayment* - Zero Coupon Note	\$ 100,000,000		
											Chrysler Group 30 LLC	Common equity	6.6%	7/21/2011	Disposition	\$ 560,000,000	N/A	-

Total Initial Investment Amount \$ 81,344,932,551

Total Payments \$ 63,935,860,583

Additional Proceeds * \$ 403,000,000

Footnotes appear on following page.

Total Treasury Investment Amount \$ 11,855,378,388

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company

New GM* refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC)

New Chrysler refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.

Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.

Pursuant to its rights under the lean agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)

This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.

This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.

This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.

7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)

8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.

9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM

10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)

11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholdings in New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors LLC's. General Motors LLC is a wholly owned subsidiary of General Motors Company.

12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.

13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.

14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.

15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.

16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/5/2009 followin principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.

17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan. Which increased Treasury's commitment by an amount \$756.857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009. Treasury's obligation to lend funds committed under the Chrysler DIP Loan and terminated

18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.942 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009. from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler 19. Pursuant to the agreement explained in footnote 18. \$500 million of this debt obligation was assumed by New Chrysler.

20. Under foa agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chryster FinCo equal to the greater of \$1.375 billion or 40% of the equity value of Chryster FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and

accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations. 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.

22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.

23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler approved by the respective bank repayment. from time to time of the specified collateral security attached to such loan.

24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.

25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32,7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.

26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.

27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and institution of earlies accurate and underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpraid dividends and a distribution fee of \$28,170,000. 28. On 3/2/2011, Treasury entered into an underwritten of fering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.

29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation from Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was converted to an administrative claim and the assets remaining with Old GM, including Treasury's liens on certain collateral and other rights attached to the loan, were transferred to liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.

30, In June 2009, Treasury provided a \$6 6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership was reduced to 8.6%. On May 24, 2011, Fiat. through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest for \$500 million. In addition, Fiat paid \$50 million to Treasury's ownership interest for \$500 million. In addition, Fiat paid \$50 million to Treasury's ownership interest for \$500 million. the UAW retirement trust pertaining to the trust's shares in Chrysler.

31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.

32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.

33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000

34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to self subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013. 35. On 6/12/2013. Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.

36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended. Treasury gave Citigroup Globa Markets, inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this 37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued (the "Shaire Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the Phare Adjustment Right. As a result of the private placement, Treasury's common stock ownership stake was diluted from 73.8 percent to 63.45 percent. Treasury a total of approximately \$5.93 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the Shaire Adjustment Right. As a result of the private placement, Treasury's common stock ownership stake was diluted from 73.8 percent to 63.45 percent to 63.45 percent. Treasury a total of approximately \$5.93 billion for the repurchase of the Shaire Adjustment Right.

39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013. 40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.

41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25.00 per share for net proceeds of \$2,375,000,000.

42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7.245.670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181.141.750.

43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014. 44. 4/ On September 12, 2014. Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11, 249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

45. On December 24, 2014, Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at \$23.25 per share for net proceeds of \$1,277,036,382.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

			Seller						Adjustment Details			Payment or Disposition ⁴			
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustmen Date	t Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Amount
		9 GM Supplier Receivables LLC	Wilmington		Purchase	Debt Obligation w/ Additional Note	\$ 3,500,000,000	N/A	7/8/2009			11/20/2009		Debt Obligation w/ Additional Note	140,000,000
1	4/9/2009			DE						\$ (1,000,000,000)	\$ 2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	100,000,000
												3/4/2010	Repayment ⁵	Additional Note	50,000,000
											\$ 290,000,000	4/5/2010	Payment ⁶	None	56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A	7/8/2009	\$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	123,076,735
									1		\$ 123,076,735	4/7/2010	Payment ⁷	None	44,533,054

INITIAL TOTAL ADJUSTED TOTAL \$ 5.000.000.000 \$ 413,076,735 Total Repayments \$ 413,076,735 Total Proceeds from Additional Notes 101.074.947

- 1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3.500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 6/10/2009. 3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/1/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 6/10/2009. 4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment. 5/ All outstanding principal drawn under the credit agreement was repaid. 6/ Treasury's 25.2 billion (see note 3). As of 4/7/2010, Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date	Pricing Mechanism ¹	Number of Shares	Proceeds ²
01/18/13 – 3 04/17/13	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 4 9/13/2013	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – ⁵ 11/20/13	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 6 12/9/2013	\$38.8228	31,122,206	\$ 1,208,249,982

Total Proceeds: \$9,232,256,614

5/ On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

6/ On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

^{1/} The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

^{4/} Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC. COMMON STOCK DISPOSITION

Date	Pricing Mechanism ¹	Number of Shares	Proceeds ²
08/14/14 – 3 09/12/14	\$24.5985	8,890,000	\$ 218,680,700
09/12/14 - 4 10/16/14	\$21.8234	11,249,044	\$ 245,492,605

Total Proceeds:	\$464,173,305

^{1/} The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

^{4/} On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

TARGETED INVESTMENT PROGRAM

		Seller							Canital Rena	yment Details		ent Remaining After Capital Repayment	Fi	nal Disposition	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Pricing Capital Capital Repayion Investment Amount Mechanism Repayment Date Amount		Capital Repayment Amount		Remaining Capital			Final Disposition Proceeds	
1	12/31/2008	Citigroup Inc.	New York	NY		Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011 A	Warrants	\$ 190,386,428
		Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010 A	Warrants	\$ 1,236,804,513

TOTAL 40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000 \$ 1,427,190,941 **Total Warrant Proceeds** TOTAL TREASURY TIP INVESTMENT AMOUNT

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

				Ini	tial Investment			Pre	emium			Exchange/Transfer/Other D	Details				Payment or	Disposition		
Footnot	Date	Seller Name of Institution	City	State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date	Туре	Amount	Remaining Premium Description	Remaining Premium
										2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	4,034,000,000	3		Partial cancellation for early ermination of guarantee	\$ (1,800,000,000)	Trust Preferred Securities w/ Warrants	\$ 2,234,000,000
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
												securities	w/ warrants			1/25/2011 V	Varrant Auction	\$ 67,197,045	None	\$ 0
	12/23/2009	Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)													
3										6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
										7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013	Disposition	\$ 894,000,000.00	None	\$ 0

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury extenanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

3 On 12/23/2009, Treasury entered into a Termination Agreement, with the other parties to the Master Agreement which served to terminate Treasury's guarantee and obligations under the Master Agreement. In connection with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may treasury at the close of Citigroup's participation in of Trust Preferred Securities to Treasury at the close of Citigroup's participation in of Treasury at the close of Citigroup's participation in the FDIC's Engagement with Conditions agreement with

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

TOTAL

3 On 2/4/2013, Treasury excursed the target seven for the State of the City of

Total Proceeds

\$ 3,207,197,045

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller					Purchase	Details				Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY		Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E) 1	\$ 40,000,000,000	
2, 3	4/17/2009	AIG	New York	NY	Durchaca	Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par 2	See table be	low for exchange/trans	fer details in connection with the recap	italization conducted on	1/14/2011.

TOTAL 69,835,000,000

	Final Dispositio	n	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

25,156,690.60 Total Warrant Proceeds \$

AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapitalization				Final Disposition		
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remaining Recap Investment Amount, Shares, or Equity %
		·	Exchange	Par	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	\$ -	N/A	\$ 0 10
							2/14/2011	Payment	\$ 185,726,192	Par	
							3/8/2011	Payment	\$ 5,511,067,614	Par	
							3/15/2011	Payment	\$ 55,833,333	Par	
							8/17/2011	Payment	\$ 97,008,351	Par	
					AIA Preferred Units	\$ 16,916,603,568 ⁷	8/18/2011	Payment	\$ 2,153,520,000	Par	\$ 0 8
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A			9/2/2011	Payment	\$ 55,885,302	Par	
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A			11/1/2011	Payment	\$ 971,506,765	Par	4
							3/8/2012	Payment	\$ 5,576,121,382	Par	
							3/15/2012	Payment	\$ 1,521,632,096	Par	-
							3/22/2012	Payment	\$ 1,493,250,339	Par Par	
					ALICO Junior Preferred Interests	\$ 3,375,328,432 7	2/14/2011 3/8/2011	Payment Payment	\$ 2,009,932,072 \$ 1,383,888,037	Par	s 0 8
						, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	3/15/2012	Payment	\$ 1,363,666,037	Par	1
			Exchange			167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,962 ₉
							3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410 ₁₁
5	1/14/2011	Preferred Stock (Series E)	Exchange			924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984 ₁₂
							5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,821 ₁₂ 61%
				N/A	Common Stock		8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,395 ₁₃
	6 1/14/2011 Common Stock (non-TARP)					8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231 53%	
6		Common Stock (non-TARP)	Transfer			562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078 22%
							9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156 16%
							12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,156 ₁₅

Footnotes appear on following page.

^{1/} On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the 17 On 47172009, Treasury exchanged its Series Derived Rate Cumulative Preferred Shares are two recurrence of the Series Derived Rate Cumulative Preferred Shares are two recurrence of the Series Derived Rate Cumulative unpaid dividends for the Series Derived Rates of the Series of the Series Derived Rates of the Series of t

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Selle	r	Transaction				Adjusted In	vestment			Repayment ⁵		
Footnote	Date	Name of Institution	City State	Туре	Investment Description	Investment Amount	Pricing Mechanism	Date	Amount	Final Investment Amount	Date	Description	/	Amount
									\$ 4,300,000,000		2/6/2013	Principal Repayment	\$	100,000,000
								6/28/2012	\$ 1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$	212,829,610
											3/6/2013	Contingent Interest Proceeds	\$	97,594,053
											4/4/2013	Contingent Interest Proceeds	\$	6,069,968
											5/6/2013	Contingent Interest Proceeds	\$	4,419,259
											6/6/2013	Contingent Interest Proceeds	\$	96,496,772
											7/5/2013	Contingent Interest Proceeds	\$	11,799,670
											8/6/2013	Contingent Interest Proceeds	\$	66,072,965
											9/6/2013	Contingent Interest Proceeds	\$	74,797,684
											10/4/2013	Contingent Interest Proceeds	\$	1,114,074
4	3/3/2009	TALELLO	Wilmington DE	Donahaaa	Daha Ohlissatian aad Additional Nata	\$ 20,000,000,000	NI/A			\$ 100,000,000	11/6/2013	Contingent Interest Proceeds	\$	933,181
'	3/3/2009	TALF LLC	Wilmington DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A			\$ 100,000,000	12/5/2013	Contingent Interest Proceeds	\$	1,102,424
								1/15/2013 4	\$ 100,000,000		1/7/2014	Contingent Interest Proceeds	\$	1,026,569
											2/6/2014	Contingent Interest Proceeds	\$	1,107,574
											3/6/2014	Contingent Interest Proceeds	\$	1,225,983
											4/4/2014	Contingent Interest Proceeds	\$	11,597,602
											5/6/2014	Contingent Interest Proceeds	\$	1,055,556
											6/5/2014	Contingent Interest Proceeds	\$	1,343,150
											7/7/2014	Contingent Interest Proceeds	\$	27,005,139
											8/6/2014	Contingent Interest Proceeds	\$	14,059,971
											9/5/2014	Contingent Interest Proceeds	\$	262,036
											10/6/2014	Contingent Interest Proceeds	\$	17,394,583
											11/6/2014	Contingent Interest Proceeds	\$	21,835,385

Total Investment Amount \$ 100,000,000 Total Repayment Amount ⁵ \$ 771,143,209

^{1/} The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

^{2/} On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

^{3/} On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

^{4/} On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

^{5/} Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details 1					Settlement Det	ails				Fin	al Disposition		
												•	Life-to-date	
		Purchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description	Amount ³	Pricing Mechanism	PMF ³	Settlement Date	2, 3	PMF ³	Proceeds 4	Trade Date	PMF ⁶	Amount ³	Amount 6,8	1, 8	Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	\$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013	\$ 2,022,652	\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367	\$ 1,149,633	\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218	\$ 2,357,796	\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270	\$ 932,112	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	\$ 328,604	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159		\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125	\$ 1,784,934	\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960 \$	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893 Total Senior Security Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

^{1/} The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

^{2/} Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

^{3/} If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{4/} In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

^{5/} Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

^{6/} If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{7/} Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

^{8/} The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

Part				\neg						vestment					inary Adjusted	Prelin				$\overline{}$					
No. No. No.	or Disposition	Distribution or Disp		$+\!\!\!-\!\!\!\!+$	er Capital Repayment	Investment Aft		ment Details	Capital Rep	ount ⁹		tment Amount '	al Comn	Fin	nmitment 3	Co				-	<u> </u>	r	Seller		
2 33000 UTTOO Gas (supple feet winds) 1.	ription Proceeds	Description	Date	De	Description	Amount		payment Amount		Amount		Amount	ite	Da	Amount	Date	Pricing Mechanism	Commitment Amount	Investment Description	Transaction tate Type	Sta	City	Name of Institution	Date	Footnote
2 93000 Interference for LT. Manage RT. Defende And Contract Process B. 22222122 Feb. World 9. 5 2620212 Feb. World 9. 5 262021 Feb. World 9. 5 26202 Feb. World 9. 5 262021 Feb. World 9. 5 26202 Feb. World 9. 5 2620	\$ 20,091,8	Distribution ⁵	9/2010	1/29/	Membership Interest	0	\$	156,250,000	1/15/2010 \$	156,250,000	\$	\$ 156,250,00	2010 4	0 1/4/2	4 \$ 156,250,000	1/4/2010	Par	\$ 1,111,111,111	Membership Interest	DE Purchase	on Di	Wilmingto	UST/TCW Senior Mortgage Securities Fund, L.P.	9/30/2009	1
1	ution ⁵ \$ 48,5	Final Distribution ⁵	4/2010 F	2/24/	Debt Obligation w/																				
1 100,000		5			Contingent Proceeds	166,000,000	\$	34,000,000	1/11/2010 \$	200,000,000	0 \$	\$ 200,000,00	2010 4	1/4/2	4 \$ 200,000,000	1/4/2010	Par	\$ 2,222,222,222	Debt Obligation w/ Contingent Proceeds	DE Purchase	on Di	Wilmingto	UST/TCW Senior Mortgage Securities Fund, L.P.	9/30/2009	2
A 20000 A 20	5				Contingent Proceeds	0	\$	166,000,000	1/12/2010 \$																
1	s 1,:	Final Distribution	4/2010 p		10		-			580 960 000	0 \$	\$ 856,000,00	2010	0 7/16	6 \$ 1 244 437 500	3/22/2010	Par	\$ 1.111.111.111	Membershin Interest	DE Purchase N	n Di	Wilmington	Invesco Legacy Securities Master Fund 1 P	9/30/2009	1
Section Sect										,,		,,			,,,			.,,		- Tulonabo III					
1.000000 1.0000000000000000000000000										ŀ															
1,00000 2, 1,04000 2, 0,04000 3, 0,04000 1, 0,0000 1, 0,0000 1, 0,0000 1, 0,0000 1, 0,0000 1, 0,0000 1, 0,0000 1, 0,0000 1, 0,0000 1, 0,0000 1, 0,0000 1, 0,000000 1, 0,00000 1, 0,00000 1, 0,00000 1, 0,00000 1, 0,00000 1, 0,00000 1, 0,00000 1, 0,00000 1, 0,00000 1, 0,00000 1, 0,00000 1, 0,00000 1, 0,00000 1, 0,00000 1, 0,00000 1, 0,00000 1, 0,00000 1, 0,000000 1, 0,000000 1, 0,000000 1, 0,000000 1, 0,000000 1, 0,000000 1, 0,00000																									
1-1-2										ľ															
200000 10 10 10 10 10 10		·																							
## 1							5 \$	48,523,845	2/14/2011 \$																
2 0000000 0 000000000 0 0000000		ļ			Membership Interest 10	331,695,634	\$	68,765,544	3/14/2011 \$																
## Public Process Pub					Membership Interest 10	253,991,380	4 S	77,704,254	4/14/2011 \$	ļ															
2 2000000					Membership Interest 10	225,107,647	3 \$	28,883,733	5/20/2011 \$																
## Space Property					Membership Interest 10	215,977,938	\$	9,129,709	6/14/2011 \$																
1					Membership Interest 10	184,916,192	7 \$	31,061,747	7/15/2011 \$	-															
124/2011 1 148/2012 1 148/							4 \$	10,381,214	8/12/2011 \$	ŀ															
1/2002 1																									
2 9/30/2009 Protects Laguery Securities Measure Fund, L.P. Withington Del Purchasse Del Collegeion wi Contingent Processos S 2,222,222,222 Par 3/20/201 8 1,161,200,000 S 2,468,875,000 S 2,468,875,000 S 2,468,875,000 S 2,468,875,000 S 2,468,875,000 S 3,161,200,000 S 1,161,200,000 S										ŀ															
3142012 \$ 3,085,546 \$ 193,386,870 Membership Interest 10 \$ 309,0000 \$ 169,386,870 \$ 169,386,870 \$ 0 Membership Interest 10 \$ 309,0000 \$ 169																									
2 9000000 Invesco Lagary Securities Meter Fund, L.P. Wilmington DE Purchese Delt Obligation of Contingent Proceeds 5 2,222,222,222 Par 3222010 0 \$ 2,488,075,000 9262011 8 \$ 1,161,500,000 11152010 \$ 7,786,454 \$ 1,152,654,50										ŀ															
2 9,000000 Invesco Legacy Securities Matter Fund, L.P. Wainington DE Purchase Debt Citigation w/ Correspont Proceeds \$ 2,222,222,222 Pair \$ 322,2010 6 \$ 2,488,875,000 \$ 0,000,001 8 \$ 1,161,000,000 \$ \$ 1,161,000		5			Membership Interest	161,386,870	5 \$	3,035,546	3/14/2012 \$	ŀ															
2 8/30/2009 Invesco Legacy Securities Meater Fund, L.P. Wilmington DE Purchase Det Obligation wil Contingent Proceeds S 2,222,222,222 Par 3/22/2010 S 3,161,500,000 S 1,161,500,000 S 1,																									
## 1/16/2013 1/1					Membership Interest 10	0	\$	161,386,870	3/29/2012 \$																
2 9/30/2009 Invesco Legacy Securities Master Fund, L.P. Wilmington DE Purchase Debt Obligation w/ Contingent Proceeds S 2,222,222.22 Par 3/2/2/2/10 6 \$ 2,488,875,000 9/26/2/11 8 \$ 1,161,520,000 \$ \$ 1,161,520,00																									
2 9/00/2009 Invesco Lagacy Securities Master Fund, L.P. Wilmington DE Purchase Debt Obligation w/ Cordingent Proceeds S 2,222,222,222 Par 3/2/2010 6 \$ \$ 2,488,75,000 9/26/2011 8 \$ 1,161,920,000 \$ \$ 1,161,920,0																									
### ### ### ### ### ### ### ### ### ##		L			Contingent Proceeds	1,157,031,282	3 \$	4,888,718	2/18/2010 \$,161,920,000	0 \$	\$ 1,161,920,00	2011 8	0 9/26	6 \$ 2,488,875,000	3/22/2010	Par	\$ 2,222,222,222	Debt Obligation w/ Contingent Proceeds	DE Purchase	on Di	Wilmingto	Invesco Legacy Securities Master Fund, L.P.	9/30/2009	2
### 1,000 \$ 60,022,674 \$ 1,089,942,174 Contingent Proceeds					Contingent Proceeds		1 S	7,066,434	4/15/2010 \$	ļ															
11/15/2010 \$ 132,928,628 \$ 957,013,546 Continent Proceeds Debri Obeligation w/ Debri Obeligat					Contingent Proceeds	1,089,942,174	4 S	60,022,674	9/15/2010 \$																
12/14/2010 S 31,689,230 S 25,324,316 Continent Proceeds					Contingent Proceeds	957,013,546	3 \$	132,928,628	11/15/2010 \$																
1/14/2010 \$ 27,355,590 \$ 897,968,726 Continent Proceeds Debri Oberling Continuent Proc					Contingent Proceeds	925,324,316	\$	31,689,230	12/14/2010 \$	-															
3/14/2011 \$ 128,027,536 \$ 677,641,052 Continuent Proceeds					Contingent Proceeds	897,968,726	\$	27,355,590	1/14/2010 \$	ŀ															
A/14/2011 \$ 155,400,286 \$ 522,231,766 Continuent Proceeds				-	Contingent Proceeds Debt Obligation w/	805,668,588				ŀ															
Debt Obligation w/				+-	Debt Obligation w/					ŀ															
Debt Obligation w/ Debt Obligation w/				-	Debt Obligation w/																				
Debt Obligation w/ Debt Obligation w/				+	Debt Obligation w/					ŀ															
Debt Obligation w/				+	Debt Obligation w/					ŀ															
Debt Obligation w/				-	Debt Obligation w/					ļ															
10/17/2011 \$ 37,384,574 \$ 307,759,954 Contingent Proceeds		 I			Debt Obligation w/			37,384,574	10/17/2011 \$	ļ															
10/17/2011 \$ 37,364,374 \$ 307,738,534 Collinging Fridows Debt Obligation will Debt Obligation will 12/14/2011 \$ 7,103,787 \$ 300,656,067 Contingent Proceeds					Debt Obligation w/					ļ															
1/17/2012 \$ 6,577,144 \$ 294,078,924 Contingent Proceeds					Debt Obligation w/					ļ															
Debt Obligation w/					Debt Obligation w/					[<u> </u>										

	0.00						Preli	minary Adjusted	F:10-	7	Final Investment Amount ⁹	0	Daniel Date II				Distribution on Discount	
	Selle		Transaction		Commitment	Pricing	C	ommitment		mmitment Amount 1	Amount	Repayment	Repayment Details		ter Capital Repayment		Distribution or Disposi	
Footnote	Date Name of Institution	City S	State Type	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount	Description	Date 3/29/2012	Description	Proceeds
																	Distribution ⁵	\$ 3,434,460
												3/14/2012	\$ 284,468,750	• 0	Continuent Brosnedo		Distribution ⁵	\$ 40,556
												3/14/2012	\$ 204,400,750	\$ 0	Contingent Proceeds		Final Distribution ⁵	\$ 469
																	Adjusted Distribution ^{5, 13}	
1	40/4/2000		DE	March and the Later of	\$ 1,111,111,111	Par	0/00/0040	0 6 4 000 007 500	7/40/0040	A 440 407 000	\$ 1,149,487,000					7/8/2013	Distribution 5, 14	\$ 1,611
'	10/1/2009 Wellington Management Legacy Securities PPIF M	aster Fund, LP Wilmington	Purchase	Membership Interest	3 1,111,111,111	Fai	3/22/2010	6 \$ 1,262,037,500	7/10/2010	\$ 1,149,487,000	\$ 1,149,467,000	7/16/2012	\$ 62,499,688		Membership Interest 10			
												9/17/2012			Membership Interest 10			
												1/15/2013			Membership Interest 10			
												2/13/2013	\$ 436,447,818	\$ 243,459,145	Membership Interest 10	3/13/2013	5	
												3/13/2013	\$ 243,459,145	\$ 0	Membership Interest 10	7/11/2013	Distribution ⁵	\$ 479,509,240
2	10/1/2009 Wellington Management Legacy Securities PPIF M	aster Fund, LP Wilmington	DE Durahasa	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	2/22/2010	e e 2 524 075 000	7/46/2040	\$ 2,298,974,000	\$ 2,298,974,000				Debt Obligation w/	7/11/2013	Distribution ^{5, 11}	\$ 2,802,754
2	Weilington Management Legacy Securities PPIF M	ascer i unu, LF vviiimington	DL Fuiciase	Debt Obligation W/ Contingent Proceeds	# Z,ZZZ,ZZZ,ZZZ	rai	3/22/2010	2,324,073,000	1/10/2010	\$ 2,280,874,000	φ 2,290,974,000	6/26/2012			Contingent Proceeds Debt Obligation w/			
												9/17/2012	\$ 305,000,000		Contingent Proceeds Debt Obligation w/			
												12/6/2012			Contingent Proceeds Debt Obligation w/			
												12/21/2012			Contingent Proceeds Debt Obligation w/			
												1/15/2013	\$ 97,494,310	\$ 341,479,690	Contingent Proceeds		5 11	
												1/24/2013	\$ 341,479,690	\$ -	Contingent Proceeds		Distribution 5, 11	\$ 16,195,771
1	10/2/2009 AllianceBernstein Legacy Securities Master Fund, I	P. Wilmington	DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1 244 437 500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738				10	7/11/2013	Distribution 5, 11	\$ 69,932
•	10.22000 Amades and Eegady Securities made in and, E		DE l'ulchase	World and Marcol	1,,	1 4	GELIZOTO	1,244,467,666	7710/2010	1,150,425,500	1,004,141,700	1/15/2010			Membership Interest 10			
												2/14/2011	\$ 712,284		Membership Interest 10			
												3/14/2011	\$ 6,716,327		Membership Interest 10			
												4/14/2011	\$ 7,118,388		Membership Interest 10			
												5/14/2012	\$ 39,999,800		Membership Interest 10			
												6/14/2012 7/16/2012	\$ 287,098,565 \$ 68,749,656		Membership Interest 10 Membership Interest 10			
															Membership Interest Membership Interest			
												8/14/2012	\$ 361,248,194	\$ 292,454,480	Membership Interest		Distribution 5, 11	
																	Distribution 5, 11	\$ 75,278,664 \$ 79,071,633
																	Distribution 5, 11	\$ 106,300,357
												8/30/2012	\$ 292,454,480	\$ -	Membership Interest 10		Distribution 5, 11	\$ 106,300,357
																	Distribution 5, 11	\$ 678,683
																l	Distribution Refund	\$ (18,405)
2	10/2/2009 AllianceBernstein Legacy Securities Master Fund, I	P. Wilmington	DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011	¢ 20.244.575	\$ 2,007,76F,42F	Debt Obligation w/ Contingent Proceeds	0/13/2013	DISTRIBUTION REFUND	(18,405)
												6/14/2011	\$ 30,244,575 \$ 88.087		Debt Obligation w/ Contingent Proceeds			
												5/3/2012	\$ 80,000,000		Debt Obligation w/ Contingent Proceeds			
												5/3/2012	\$ 30,000,000		Debt Obligation w/ Contingent Proceeds			
												5/23/2012	\$ 500,000,000		Debt Obligation w/ Contingent Proceeds			
												6/14/2012	\$ 44,200,000		Debt Obligation w/ Contingent Proceeds			
												6/25/2012	\$ 120,000,000		Debt Obligation w/ Contingent Proceeds			
												7/16/2012	\$ 17,500,000		Debt Obligation w/ Contingent Proceeds			
												7/27/2012	\$ 450,000,000		Debt Obligation w/ Contingent Proceeds			
												8/14/2012			Debt Obligation w/ Contingent Proceeds			
													,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			10/3/2012	Distribution ^{5, 11}	\$ 12,012,957
												8/22/2012	\$ 583,467,339	\$ -	Contingent Proceeds		Distribution 5, 11	\$ 16,967
																	Distribution Refund	\$ (460)

								Prelii	Preliminary Adjusted		, [Final Investment				Investment Affas Control Services				
	Seller							Co	Commitment ³		mmitment Amount ⁷	Amount ⁹		Repayment Details	Investment A	stment After Capital Repayment		Distribution or Disposit	Distribution or Disposition	
Footnote	Date Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds	
1	10/2/2009 Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076	\$ 437,915,724	Membership Interest 10				
													9/17/2012	\$ 8,833,632	\$ 429,082,092	Membership Interest 10				
													10/15/2012	\$ 10,055,653	\$ 419,026,439	Membership Interest 10				
																	11/5/2012	Distribution 5, 11	\$ 297,511,708	
													11/5/2012	\$ 419,026,439	\$ -	Membership Interest 10	12/5/2012	Distribution 5, 11	\$ 57,378,964	
																	12/6/2013	Distribution ^{5, 11}	\$ 1,609,739	
2	10/2/2009 Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7/31/2012	\$ 175,000,000	\$ 878,000,000	Debt Obligation w/ Contingent Proceeds				
													8/14/2012	\$ 5,539,055	\$ 872,460,945	Debt Obligation w/ Contingent Proceeds				
													8/31/2012	\$ 16,000,000	\$ 856,460,945	Debt Obligation w/ Contingent Proceeds				
													9/17/2012	\$ 1,667,352	\$ 854,793,592	Debt Obligation w/ Contingent Proceeds				
													9/28/2012	\$ 35,000,000	\$ 819,793,592	Debt Obligation w/ Contingent Proceeds				
													10/15/2012	\$ 25,334,218	\$ 794,459,374	Debt Obligation w/ Contingent Proceeds				
																	11/5/2012	Distribution ^{5, 11}	\$ 8,289,431	
													10/18/2012	\$ 794,459,374	\$ -	Contingent Proceeds	12/5/2012	Distribution 5, 11	\$ 1,433,088	
																	12/6/2013	Distribution ^{5, 11}	\$ 141,894	
1	10/30/2009 AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012	\$ 87,099,565	\$ 1,030,299,606	Membership Interest 10				
													3/14/2012	\$ 99,462,003	\$ 930,837,603	Membership Interest 10				
													5/14/2012	\$ 74,999,625		Membership Interest 10				
													7/16/2012	\$ 18,749,906		Membership Interest 10				
													8/14/2012	\$ 68,399,658		Membership Interest 10				
													9/17/2012	\$ 124,999,375		Membership Interest 10				
													10/15/2012	\$ 240,673,797		Membership Interest 10				
													11/15/2012	\$ 45,764,825		Membership Interest 10				
													12/14/2012	\$ 24,588,926		Membership Interest 10				
													1/15/2013			Membership Interest 10				
													2/14/2013	\$ 295,328,636		Membership Interest 10				
																	2/21/2013	Distribution 5, 11	\$ 184,431,858	
															5 \$ -	- Membership Interest ¹⁰		Distribution ^{5, 11}	\$ 20,999,895	
														\$ 6,862,425				Distribution 5, 11	\$ 156,174,219	
													2/21/2013					Distribution ^{5, 11}	\$ 105,620,441	
											,							Distribution ^{5, 11}	\$ 42,099,442	
																		Distribution 5, 11	\$ 49,225,244	
																		Final Distribution 5, 11	\$ 1,748,833	
2	10/30/2009 AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000	\$ 2.060.598.340	Debt Obligation w/ Contingent Proceeds				
													3/14/2012	\$ 198,925,000		Debt Obligation w/ Contingent Proceeds				
													5/14/2012	\$ 150,000,000		Debt Obligation w/ Contingent Proceeds				
													7/16/2012	\$ 37,500,000		Debt Obligation w/ Contingent Proceeds				
													8/14/2012	\$ 136,800,000		Debt Obligation w/ Contingent Proceeds				
													9/17/2012	\$ 250,000,000		Debt Obligation w/ Contingent Proceeds				
													10/15/2012	\$ 481,350,000		Debt Obligation w/ Contingent Proceeds				
													11/15/2012	\$ 481,330,000		Debt Obligation w/ Contingent Proceeds				
													12/14/2012	\$ 274,590,324 \$ 147,534,295		Debt Obligation w/ Contingent Proceeds				
													1/15/2013	\$ 147,534,295 \$ 182,823,491		Debt Obligation w/ Contingent Proceeds		1		
													1/15/2013	102,023,491	201,073,230	Contingent r 100980S	4/10/2012	Distribution ^{5, 11}	\$ 17,118,005	
																		Distribution 5, 11	\$ 1,052,497	
													2/14/2013	\$ 201,075,230	\$ -	Contingent Proceeds				
																		Distribution 5, 11	\$ 1,230,643	
L		L	1				l		1.1							1	9/30/2014	Final Distribution 5, 11	\$ 41,556	

									Preli	minary Adjusted	Final Commitment Amount ⁷		Final Investment								
		Seller							C	ommitment 3			Amount ⁹	Capital Repayment Deta	ls Inve	stment Afte	er Capital Repayment		Distribution or Disposi	ition	
Footnote	Date	Name of Institution	City		ansaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date Repayment A	mount Amo	ount	Description	Date	Description	Proceeds	
1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE P	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011 \$ 1	202,957 \$ 61	9,375,301	Membership Interest 10				
														4/14/2011 \$ 3			Membership Interest 10				
														8/14/2012 \$ 104			Membership Interest 10				
														9/17/2012 \$ 72			Membership Interest 10				
														9/28/2012 \$ 180	999,095 \$ 25	7,254,875	Membership Interest 10				
														10/15/2012 \$ 134	999,325 \$ 12	2,255,550	Membership Interest 10				
																		10/19/2012	Distribution 5, 11	\$ 147,464,888	
																			Distribution ^{5, 11}	\$ 148,749,256	
														10/19/2012 \$ 122	255,550 \$	- 1	Membership Interest 10	12/21/2012	Distribution 5, 11	\$ 549,997	
																		12/11/2013	Final Distribution 5, 11	\$ 75,372	
																		1/28/2015	Distribution ^{5, 15}	\$ 61,767	
2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE P	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000	5/13/2011 \$ 13	531,530 \$ 1,22	7,468,470	Debt Obligation w/ Contingent Proceeds				
														7/31/2012 \$ 618	750,000 \$ 60	8,718,470	Debt Obligation w/ Contingent Proceeds				
														8/9/2012 \$ 151	006,173 \$ 45	7,712,297	Debt Obligation w/ Contingent Proceeds				
														8/14/2012 \$ 11		- 10	Debt Obligation w/ Contingent Proceeds				
														8/23/2012 \$ 160			Debt Obligation w/ Contingent Proceeds				
																1	Debt Obligation w/ Contingent Proceeds				
														9/17/2012 \$ 20		li li	Debt Obligation w/ Contingent Proceeds				
																		10/19/2012	Distribution 5, 11	\$ 6,789,287	
																			Distribution ^{5, 11}	\$ 3,718,769	
														9/21/2012 \$ 161	866,170 \$	- (Contingent Proceeds	I	Distribution ^{5, 11}	\$ 13,750	
																		12/11/2013	Final Distribution 5, 11	\$ 1,884	
																			Distribution 5, 15	\$ 1,544	
1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE P	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000	9/17/2012 \$ 74	499,628 \$ 40	0,050,373	Membership Interest 10				
														11/15/2012 \$ 59	787,459 \$ 34	0,262,914	Membership Interest 10				
														12/14/2012 \$ 40	459,092 \$ 29	9,803,821	Membership Interest 10				
														1/15/2013 \$ 10			Membership Interest 10				
														1/30/2013 \$ 219			Membership Interest 10				
														2/25/2013 \$ 39	026,406 \$ 3	0,369,198	Membership Interest 10				
																		3/25/2013	Distribution ^{5, 11}	\$ 164,629,827	
																		4/16/2013	Distribution ^{5, 11}	\$ 71,462,104	
														3/25/2013 \$ 30	369,198 \$	_ .	Membership Interest 10		Distribution 5, 11	\$ 38,536,072	
															,		wembership interest	7/11/2013		\$ 29,999,850	
																			Distribution 5, 11	\$ 3,999,980	
										Ш								12/27/2013		\$ 5,707,723	
2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE P	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	9/17/2012 \$ 149	000,000 \$ 80	0,000,000	Debt Obligation w/ Contingent Proceeds				
															575,516 \$ 68	0,424,484	Debt Obligation w/ Contingent Proceeds				
															000,000 \$ 48	5,424,484	Debt Obligation w/ Contingent Proceeds				
															755,767 \$ 43	7,668,717	Debt Obligation w/ Contingent Proceeds				
														1/15/2013 \$ 62		li li	Debt Obligation w/ Contingent Proceeds				
																		4/16/2013	Distribution ^{5, 11}	\$ 7,143,340	
																			Distribution 5, 11	\$ 963,411	
														1/24/2013 \$ 375	212,503 \$	- (Contingent Proceeds		Distribution ^{5, 11}	\$ 750,004	
																			Distribution 5, 11	\$ 100,001	
	1								l	11	1 1 1		1 1		1				Distribution ^{5, 11}	\$ 142,168	

		Seller							Prelin	ninary Adjusted			Final Investment		1					
										emmitment 3	Final Cor	mmitment Amount ⁷	Amount 9	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		ion
					Transaction		Commitment	Pricing						Repayment						
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Membership Interest \$	1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830	Membership Interest 10			
														3/14/2012	\$ 39,387,753	\$ 477,017,077	Membership Interest 10			
														9/17/2012	\$ 22,111,961	\$ 454,905,116	Membership Interest 10			
														10/15/2012	\$ 32,496,972	\$ 422,408,144	Membership Interest 10			
														11/15/2012	\$ 111,539,536		Membership Interest 10			
														12/14/2012	\$ 55,540,026		Membership Interest 10			
														1/15/2013	\$ 14,849,910		Membership Interest 10			
														4/12/2013	\$ 18,268,328		Membership Interest 10			
														5/14/2013	\$ 70.605.973		Membership Interest 10			
														5/28/2013	\$ 119,769,362		Membership Interest 10			
														0/20/2010	110,700,002	V 01,000,000	manocranp marca	6/3/2013	Distribution ^{5, 11}	\$ 46,575,750
																			Distribution 5, 11	\$ 54,999,725
																			Distribution 5, 11	\$ 27,999,860
														6/3/2013	\$ 31,835,008	\$ -	Membership Interest 10		Distribution 5, 11	\$ 11,749,941
																			Distribution 5, 11	\$ 40,974,795
2	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds \$	2,222,222,222	Par	3/22/2010	6 \$ 2 488 875 000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000				Debt Obligation w/	12/12/2013	Final Distribution 5, 11	\$ 539,009
							, , ,			, .,,		, , , , , , , , , , , , , , , , , , , ,	, , , , , , , , , , , , , , , , , , , ,	7/15/2011	\$ 79,000,000		Contingent Proceeds Debt Obligation w/			
														3/14/2012	\$ 78,775,901		Contingent Proceeds Debt Obligation w/			
														9/17/2012	\$ 44,224,144	\$ 908,999,956	Contingent Proceeds Debt Obligation w/			
														10/15/2012	\$ 64,994,269	\$ 844,005,687	Contingent Proceeds Debt Obligation w/			
														11/15/2012	\$ 223,080,187	\$ 620,925,500	Contingent Proceeds			
														12/14/2012	\$ 111,080,608		Debt Obligation w/ Contingent Proceeds			
														1/15/2013	\$ 89,099,906	\$ 420,744,985	Debt Obligation w/ Contingent Proceeds			
														4/12/2013	\$ 109,610,516	\$ 311.134.469	Debt Obligation w/ Contingent Proceeds			
																		5/28/2013	Distribution ^{5, 11}	\$ 444,393
																			Distribution ^{5, 11}	\$ 1,960,289
																			Distribution 5, 11	
														5/14/2013	\$ 311,134,469	\$ -	Contingent Proceeds			\$ 1,375,007
																			Distribution ^{5, 11}	\$ 700,004
																		6/26/2013	Distribution 5, 11	\$ 293,751
																			Distribution 5, 11	\$ 1,024,380
																		12/12/2013	Final Distribution 5, 11	\$ 13,475

\$ 30,000,000,000 TOTAL DISTRIBUTIONS 5 \$ 2,645,169,622 INITIAL COMMITMENT AMOUNT FINAL COMMITMENT AMOUNT \$ 21,856,403,574

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.
2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.
3/ Adjusted to show Treasury's maximum obligations to a fund.

4 Production of the Processing of the Processing

6 Following termination of the TCW fund, the \$3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury's total maximum septively. \$13.35 million of maximum equity capital reallocated per fund, after adjustment for the \$17.6 million and \$26.9 million equity capital reallocations from private investors in the TCW fund to the Wellington fund and the AG GECC fund, respectively. The \$35.65 million of final investment in the TCW fund will remain a part of Treasury's total maximum surprises from capital formation and \$26.9 million equity capital reallocations from private investors in the TCW fund to the Wellington fund and the AG GECC fund, respectively. The Amount a fundation of the Investment fundation of Treasury's total maximum of the investment fundation of the Investm