Investment Status Definition Key
Full investment Outstanding: Tressury's full investment is still outstanding
Redeemed – institution has repaid Tressury's investment
Sold – by acciding, and lifering and through a restructiony's investment
Sold – by acciding, and lifering and through a restructiony in the state of the sold investment
Eutred bankruptcy/receivership – Tressury has no outstanding investment
Currently not collectible – investment is currently not collectible; herefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-df)
In full – all of Tressury's investment amount
In part – part of the investment is no longer held by Treasury, but some remains
Warrants outstanding – Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants
Warrants outstanding – Treasury's warrant to purchase additional stock in still outstanding, including any exercised warrants

Warrants not outstanding – Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending July 15, 2015

CAPITAL PURCHASE PROGRAM

	<u> </u>									Capital Re	payment / Disposition / Auction <sup>3,5</sup>			Warrant Procee	eds
Footnote	Institution Name	City		Date	Original Investment Type <sup>1</sup>	Original Investment Amount Out		l Cash Back <sup>2</sup>	Investment Status*	Amount (	Fee) <sup>4</sup> Shares Avg. Price (Re	lized Loss) / (Write-off) Gain <sup>5</sup>	Wt An	nount	Wt Shares
11	1ST CONSTITUTION BANCORP	CRANBURY	NJ	12/23/200	B Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00	\$13,433,242.67	Redeemed, in full; warrants not outstanding						
	1ST CONSTITUTION BANCORP	CRANBURY	NJ NJ	10/27/201	0					\$12,000,000.00	12,000 \$1,000.00				
	1ST CONSTITUTION BANCORP	CRANBURY		11/22/201	1									\$326,576.00	231,782
8,14,18,44	1ST ENTERPRISE BANK	LOS ANGELES LOS ANGELES	CA		9 Preferred Stock w/ Warrants	\$4,400,000.00 \$6,000,000.00	\$0.00	\$11,748,156.44	Redeemed, in full; warrants not outstanding						
	1ST ENTERPRISE BANK  1ST ENTERPRISE BANK	LOS ANGELES LOS ANGELES	CA	12/11/200 9/1/201	4	\$6,000,000.00				\$10,400,000.00	10,400 \$1,000.00			\$220,000.00	220
102	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	11/14/200	B Preferred Stock w/ Warrants	\$16,369,000.00	\$0.00	\$0 220 048 07	Sold, in full; warrants not outstanding	\$10,400,000.00	10,400 \$1,000.00			\$220,000.00	220
102	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	12/31/201	3	\$10,000,000	\$0.00	QU,EE0,040.07	Octo, in rail, warranto not outstanding	\$8,000,000.00	16,369 \$488.73	(\$8,369,000.00)			
11	1ST SOURCE CORPORATION	SOUTH BEND	IN	1/23/200	9 Preferred Stock w/ Warrants	\$111,000,000.00	\$0.00	\$125,480,000,00	Redeemed, in full; warrants not outstanding	451555155555		(40)000100000			
	1ST SOURCE CORPORATION	SOUTH BEND	IN	12/29/201	0					\$111,000,000.00	111,000 \$1,000.00				
	1ST SOURCE CORPORATION	SOUTH BEND	IN	3/9/201	1									\$3,750,000.00	837,947
8,11,14	1ST UNITED BANCORP, INC.	BOCA RATON	FL		9 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,870,902.67	Redeemed, in full; warrants not outstanding						
	1ST UNITED BANCORP, INC.	BOCA RATON	FL	11/18/200	9					\$10,000,000.00	10,000 \$1,000.00			\$500,000.00	500
	AB&T FINANCIAL CORPORATION	GASTONIA GASTONIA	NC NC	1/23/200	9 Preferred Stock w/ Warrants	\$3,500,000.00	\$0.00	\$1,274,909.59	Sold, in full; warrants outstanding						
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	11/19/201	3					\$815,100.00	2,964 \$275.00	(\$2,148,900.00)			
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	1/6/201 2/10/201	4						(\$50,000.00)				
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	2/10/201	4					\$150,621.36	536 \$281.01	(\$385,378.64)			
	AB&T FINANCIAL CORPORATION	GASTONIA OGALLALA	NC	3/19/201	9 Preferred Stock w/ Exercised Warrants						(\$1,506.21)				
8,14,44	ADBANC, INC.	OGALLALA	NE	1/30/200	9 Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00	\$15,071,769.00	Redeemed, in full; warrants not outstanding	4					
0.44	ADBANC, INC.	OGALLALA	NE	7/21/201		*0.544.000.00	20.00	67.074.004.70	0.11.5.7.8	\$12,720,000.00	12,720 \$1,000.00			\$636,000.00	636
8,14	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	1/23/200	9 Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7,674,004.73	Sold, in full; warrants not outstanding	\$877,729.70	000 00000	(845.070.00)			
	ALARION FINANCIAL SERVICES, INC.	OCALA OCALA	FL	7/19/201	3						893 \$982.90	(\$15,270.30) (\$96,119,10)		\$337,363.35	000
	ALARION FINANCIAL SERVICES, INC.		FL	7/22/201	3					\$5,524,880.90	5,621 \$982.90	(\$96,119.10)		\$337,363.35	326
104	ALARION FINANCIAL SERVICES, INC.  ALASKA PACIFIC BANCSHARES, INC.	OCALA JUNEAU	AL.	9/12/201	9 Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00	\$7 504 994 70	Sold, in full; warrants not outstanding		(\$64,026.11)				
104	ALASKA PACIFIC BANCSHARES, INC.  ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	ΔK	11/28/201	2 Preferred StOCK W/ Walfants	\$4,701,000.00	\$0.00	\$7,001,081.70	Soro, in rail, warrants not outstanding	\$208,870.74	234 \$892.61	(\$25,129.26)			
	ALASKA PACIFIC BANCSHARES, INC.  ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11/28/201	2					\$4,058,697.67	234 \$892.61 4,547 \$892.61	(\$488,302.33)			
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	1/11/201	3					ψτ,υυυ,υθ1.01	(\$42,675.67)	(0-100,002.00)			
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU		3/26/201	3						(\$7,324.33)				
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU		4/1/201	4						(4.1024.00)			\$2,370,908.26	175,772
	ALLIANCE BANCSHARES, INC.	DALTON	GA	6/26/200	9 Preferred Stock w/ Exercised Warrants	\$2,986,000.00	\$0.00	\$3,581,397.27	Sold, in full; warrants not outstanding					,u,u,uuu.zu	
	ALLIANCE BANCSHARES, INC.	DALTON	GA	3/27/201	3			40100 .1007 .E7						\$94,153.69	101
	ALLIANCE BANCSHARES, INC.	DALTON DALTON	GA	3/27/201	3					\$2,856,437.46	2,986 \$956.61	(\$129,562.54)		\$44,746.31	48
	ALLIANCE BANCSHARES, INC.	DALTON	GA	4/9/201	3						(\$25,000.00)				
11	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	12/19/200	B Preferred Stock w/ Warrants	\$26,918,000.00	\$0.00	\$28,356,360.00	Redeemed, in full; warrants not outstanding						
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	5/13/200	9					\$26,918,000.00	26,918 \$1,000.00				
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	6/17/200	9									\$900,000.00	173,069
14,15	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL			9 Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$9,806,136.60	Sold, in full; warrants not outstanding						
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL		2/6/201						\$3,375,945.00	4,500,000 \$0.75	(\$1,124,055.00)			
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL		2/7/201						\$5,626,575.00	7,500,000 \$0.75	(\$1,873,425.00)		\$504,900.00	600,000
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	3/26/201	3						(\$90,025.20)				
8	ALLIED FIRST BANCORP, INC.	OSWEGO	IL.	4/24/200	9 Preferred Stock w/ Exercised Warrants	\$3,652,000.00	\$3,652,000.00	\$409,753.00	Full investment outstanding; warrants outstanding						
8,14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	co	3/27/200	9 Preferred Stock w/ Exercised Warrants	\$70,000,000.00	\$0.00	\$73,129,160.69	Sold, in full; warrants not outstanding						
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	co	9/18/201	2					\$280,115.76	344 \$814.29	(\$63,884.24)			
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/19/201	2					\$6,559,920.24	8,056 \$814.29	(\$1,496,079.76)			
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/20/201	2					\$50,160,264.00	61,600 \$814.29	(\$11,439,736.00)		\$3,291,750.00	3,500
0.44.45	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	11/16/201	2	60.074.000.00	***	04 007 570 45	D. L		(\$570,003.00)				
8,14,45	AMB FINANCIAL CORPORATION	MUNSTER MUNSTER	IIN	9/22/201	9 Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00	\$4,387,576.45	Redeemed, in full; warrants not outstanding	\$2,674,000,00	2 674 \$4 000 00			£404.000.00	184
8,14,44	AMB FINANCIAL CORPORATION  AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK			\$2,492,000.00	\$0.00	£0.000.004.00	Dedesmed is full moreote set automotica	\$3,674,000.00	3,674 \$1,000.00			\$184,000.00	184
0,14,44	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA  AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK	9/15/201	9 Preferred Stock w/ Exercised Warrants	\$2,492,000.00	\$0.00	\$2,960,021.33	Redeemed, in full; warrants not outstanding	\$2,492,000.00	2,492 \$1,000.00			\$125,000.00	105
11	AMERICAN EXPRESS COMPANY  AMERICAN EXPRESS COMPANY	NEW YORK	NY		9 Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00	\$2 002 257 200 22	Redeemed, in full; warrants not outstanding	\$2,492,000.00	2,492 \$1,000.00			\$125,000.00	123
	AMERICAN EXPRESS COMPANY	NEW YORK	NY	6/17/200	p Freiened Stock W Warrants	\$5,560,090,000.00	30.00	90,000,237,300.33	redeemed, in ruii, warrants not outstanding	\$3,388,890,000.00	3,388,890 \$1,000.00				
	AMERICAN EXPRESS COMPANY	NEW YORK	NY	7/29/200	9					\$0,000,000,000.00	0,000,000			\$340,000,000.00	24 264 129
8.11.14	AMERICAN PREMIER BANCORP	TICH TORK		7/20/200	O Destaured Cheek out Functional Measures		****	\$2.052.682.49	Redeemed, in full; warrants not outstanding					40-10,000,000.00	24,204,120
		ARCADIA	CA			\$1,800,000,00		02/002/002110		4					
8.11.14	I AMERICAN PREMIER BANCORP	ARCADIA ARCADIA	CA	1/26/201	9 Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00				1.800 \$1.000.00			\$90,000.00	90
	AMERICAN PREMIER BANCORP  AMERICAN STATE BANCSHARES, INC.	ARCADIA GREAT BEND	CA CA	1/26/201	1	\$1,800,000.00 \$6,000,000.00	\$0.00	\$7,220,141.67	Redeemed, in full; warrants not outstanding	\$1,800,000.00	1,800 \$1,000.00			\$90,000.00	90
	AMERICAN STATE BANCSHARES, INC. AMERICAN STATE BANCSHARES, INC.	ARCADIA GREAT BEND	CA CA KS KS	1/26/201 1/9/200 11/2/201	9 Preferred Stock w/ Exercised Warrants 1	\$6,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$1,800,000.00	1,800 \$1,000.00 6,000 \$1,000.00			\$90,000.00 \$300,000.00	90 300
	AMERICAN STATE BANCSHARES, INC. AMERICAN STATE BANCSHARES, INC. AMERIS BANCORP	ARCADIA GREAT BEND GREAT BEND MOULTRIE	CA CA KS KS	1/26/201 1/9/200 11/2/201 11/21/200	1   9   Preferred Stock w/ Exercised Warrants   1   1   1   1   1   1   1   1   1				Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding	\$6,000,000.00	6,000 \$1,000.00				300
	AMERICAN STATE BANCSHARES, INC. AMERICAN STATE BANCSHARES, INC. AMERIS BANCORP  AMERIS BANCORP	ARCADIA GREAT BEND GREAT BEND MOULTRIE MOULTRIE	CA CA KS KS	1/26/201 1/9/200 11/2/201 11/21/200 6/19/201	1 9 Preferred Stock w/ Exercised Warrants 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	\$6,000,000.00	\$0.00					(\$3,608,800.00)		\$300,000.00	300
	AMERICAN STATE BANCSHARES, INC. AMERICAN STATE BANCSHARES, INC. AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP	ARCADIA GREAT BEND GREAT BEND MOULTRIE MOULTRIE MOULTRIE	CA CA KS KS GA GA	1/26/201 1/9/200 11/2/201 11/21/200 6/19/201 8/22/201	9 Preferred Stock w/ Exercised Warrants 1 B Preferred Stock w/ Warrants 2 2	\$6,000,000.00 \$52,000,000.00	\$0.00	\$59,637,438.67	Sold, in full; warrants not outstanding	\$6,000,000.00	6,000 \$1,000.00	(\$3,608,800.00)			90 300 698,554
45	AMERICAN STATE BANGSHARES, INC. AMERICAN STATE BANGSHARES, INC. AMERIS BANCORP	ARCADIA GREAT BEND GREAT BEND MOULTRIE MOULTRIE MOULTRIE JOHNSTOWN	CA CA KS KS GA GA GA	1/26/201 1/9/200 11/2/201 11/21/200 6/19/201 8/22/201 12/19/200	1 Preferred Stock w/ Exercised Warrants 1 Preferred Stock w/ Warrants 2 Preferred Stock w/ Warrants 2 Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$59,637,438.67		\$6,000,000.00 \$48,391,200.00	6,000 \$1,000.00 (\$725,868.00) 52,000 \$930.60	(\$3,608,800.00)		\$300,000.00	90 300 698,554
45	AMERICAN STATE BANCSHARES, INC. AMERICAN STATE BANCSHARES, INC. AMERICB STATE BANCORP AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERIS SEV FINANCIAL, INC. AMERISERY FINANCIAL, INC.	ARCADIA GREAT BEND GREAT BEND MOULTRIE MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN	CA CA KS KS GA GA GA PA	1/26/201 1/9/200 11/2/201 11/21/200 6/19/201 8/22/201 12/19/200 8/11/201	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants	\$6,000,000.00 \$52,000,000.00	\$0.00	\$59,637,438.67	Sold, in full; warrants not outstanding	\$6,000,000.00	6,000 \$1,000.00	(\$3,608,800.00)		\$300,000.00	
45	AMERICAN STATE BANCSHARES, INC. AMERICAN STATE BANCSHARES, INC. AMERICAN STATE BANCORP AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERISERY PINANCIAL, INC. AMERISERY PINANCIAL, INC. AMERISERY PINANCIAL, INC.	ARCADIA GREAT BEND GREAT BEND MOULTRIE MOULTRIE MOULTRIE MOULTRIE MOULTRIG JOHNSTOWN JOHNSTOWN JOHNSTOWN	CA CA KS KS GA GA PA PA PA	1/26/201 1/9/200 11/2/201 11/21/200 6/19/201 8/22/201 12/19/200 8/11/201	Preferred Stock w/ Exercised Warrants  B Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants	\$6,000,000.00 \$52,000,000.00 \$21,000,000.00	\$0.00	\$59,637,438.67 \$24,601,666.66	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$6,000,000.00 \$48,391,200.00	6,000 \$1,000.00 (\$725,868.00) 52,000 \$930.60	(\$3,608,800.00)		\$300,000.00	
45 14,15	AMERICAN STATE BANGSHARES, INC. AMERICAN STATE BANGSHARES, INC. AMERICAN STATE BANGSHARES, INC. AMERIS BANGORP	ARCADIA GREAT BEND GREAT BEND MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK	CA CA KS KS GA GA PA PA PA NE	1/26/201 1/9/200 11/2/201 11/21/200 6/19/201 8/22/201 12/19/200 8/11/201 11/2/201 8/21/200	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Subordinated Debentures w/ Exercised Warrants	\$6,000,000.00 \$52,000,000.00	\$0.00	\$59,637,438.67 \$24,601,666.66	Sold, in full; warrants not outstanding	\$6.000,000.00 \$48,391,200.00 \$21,000,000.00	6,000 \$1,000,00 (\$725,868,00) \$2,000 \$930,60 21,000 \$1,000,00			\$300,000.00	
45	AMERICAN STATE BANGSHARES, INC. AMERICAN STATE BANGSHARES, INC. AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERISERY FINANCIAL, INC. AMERISERY FINANCIAL, INC. AMERISERY FINANCIAL, INC. AMERISERY FINANCIAL, INC. AMERISERY MANCIAL, INC. AMERISERY MANCIAL, INC. AMERISERY MANCIAL, INC. AMERISERY MANCIAL, INC. AMERISERY MANCIAL SERVICES, INC AMERISERY MANCIAL SERVICES, INC	ARCADIA GREAT BEND GREAT BEND MOULTRIE MOULTRIE MOULTRIE MOULTRIE MOULTRIE MOULTRIO JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK MCCOOK	CA CA KS KS GA GA PA PA PA NE NE	1/26/201 1/9/200 11/2/201 11/21/200 6/19/201 8/22/201 12/19/200 8/11/201 11/2/201 8/21/200 3/26/201	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Understand Stock w/ Warrants  Subordinated Debentures w/ Exercised Warrants	\$6,000,000.00 \$52,000,000.00 \$21,000,000.00	\$0.00	\$59,637,438.67 \$24,601,666.66	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$6,000,000.00 \$48,391,200.00 \$21,000,000.00 \$359,040.00	6.000 \$1.000.00 (\$725.868.00) 52.000 \$930.60 21.000 \$1.000.00 374.000 \$0.96	(\$14,960.00)		\$300,000.00	
45	AMERICAN STATE BANGSHARES, INC. AMERICAN STATE BANGSHARES, INC. AMERICAN STATE BANGSHARES, INC. AMERIS BANCORP  AMERIS FINANCIAL, BIC.  AMERIS FINANCIAL SERVICES, INC  AMERIS FINANCIAL SERVICES, INC  AMERIS FINANCIAL SERVICES, INC	ARCADIA  GREAT BEND  GREAT BEND  GREAT BEND  MOULTRE  MOULTRE  JOHNSTOWN  JOHNSTOWN  JOHNSTOWN  JOHNSTOWN  MCCOOK  MCCOOK  MCCOOK	CA CA KS KS GA GA PA PA PA NE NE	1/26/201 1/9/200 11/2/201 11/2/201 11/2/201 6/19/201 8/22/201 12/19/200 8/11/201 11/2/201 8/21/200 3/26/201 3/27/201	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  University of the Stock w/ Warrants  Subordinated Debentures w/ Exercised Warrants	\$6,000,000.00 \$52,000,000.00 \$21,000,000.00	\$0.00	\$59,637,438.67 \$24,601,666.66	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$6,000,000.00 \$48,391,200.00 \$21,000,000.00 \$359,040.00 \$2,112,000.00	6,000 \$1,000,00 (\$725,868,00) 52,000 \$930,60 21,000 \$1,000,00 374,000 \$0.96	(\$14,960.00) (\$88,000.00)		\$300,000.00 \$2,670,000.00 \$825,000.00	1,312,500
45	AMERICAN STATE BANGSHARES, INC. AMERICAN STATE BANGSHARES, INC. AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERISERY PINANCIAL, INC. AMERISERY BANCOLL SERVICES, INC	ARCADIA GREAT BEND GREAT BEND GREAT BEND MOULTRIE MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN MOCOOK MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK	CA CA KS KS KS GA GA PA PA PA NE NE NE	1/26/201 1/9/200 11/2/201 11/2/201 6/19/201 8/22/201 12/19/200 8/11/201 11/2/201 8/21/200 3/26/201 3/27/201 3/28/201	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Subordinated Debentures w/ Exercised Warrants	\$6,000,000.00 \$52,000,000.00 \$21,000,000.00	\$0.00	\$59,637,438.67 \$24,601,666.66	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$6,000,000.00 \$48,391,200.00 \$21,000,000.00 \$359,040.00	\$1,000,00 \$1,000,00 \$2,000 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00	(\$14,960.00)		\$300,000.00	1,312,500
14,15	AMERICAN STATE BANGSHARES, INC. AMERICAN STATE BANGSHARES, INC. AMERIS BANCORP  AMERIS FINANCIAL SERVICES INC	ARCADIA GREAT BEND GREAT BEND GREAT BEND MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK	CA CA KS KS GA GA PA PA NE NE NE NE NE NE	1/26/201 1/9/200 11/2/201 11/2/201 6/19/201 8/22/201 12/19/200 8/11/201 11/2/201 8/21/200 3/26/201 3/27/201 4/9/201	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Subordinated Debentures w/ Exercised Warrants	\$6,000,000.00 \$52,000,000.00 \$21,000,000.00 \$5,000,000.00	\$0.00 \$0.00 \$0.00	\$59,637,438.67 \$24,601,666.66 \$6,523,255.00	Sold, in full; warrants not outstanding  Radeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding	\$6,000,000.00 \$48,391,200.00 \$21,000,000.00 \$359,040.00 \$2,112,000.00	6,000 \$1,000,00 (\$725,868,00) 52,000 \$930,60 21,000 \$1,000,00 374,000 \$0.96	(\$14,960.00) (\$88,000.00)		\$300,000.00 \$2,670,000.00 \$825,000.00	1,312,500
45 14,15	AMERICAN STATE BANGSHARES, INC. AMERICAN STATE BANGSHARES, INC. AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERIS BANCORP AMERISERY FINANCIAL, INC. AMERISERY FINANCIAL, SERVICES, INC AMERISERY FINANCIAL SERVICES, INC AMERICAN FINANCIAL SERVICES, INC A	ARCADIA GREAT BEND GREAT BEND GREAT BEND MOULTRIE MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK MCOOK MCCOOK MCC	CA CA CA KS KS GA GA PA PA PA NE	1/26/201 1/9/200 11/2/201 11/2/201 6/19/201 8/22/201 12/19/200 8/11/201 11/2/201 3/26/201 3/28/201 4/9/201 1/30/200	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Subcordinated Debentures w/ Exercised Warrants  Barrants  Barrants  Barrants  Barrants	\$6,000,000.00 \$52,000,000.00 \$21,000,000.00	\$0.00	\$59,637,438.67 \$24,601,666.66 \$6,523,255.00	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$6,000,000.00 \$48,391,200.00 \$21,000,000.00 \$359,040.00 \$2,112,000.00 \$2,328,960.00	\$1,000,00 \$1,000,00 \$930,60 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,000 \$1,	(\$14,960.00) (\$88,000.00) (\$97,040.00)		\$300,000.00 \$2,670,000.00 \$825,000.00	1,312,500
45 14,15 94	AMERICAN STATE BANGSHARES, INC. AMERICAN STATE BANGSHARES, INC. AMERICAN STATE BANGSHARES, INC. AMERIS BANCORP  MIERIS BANCORP  MIERIS BANCORP  MIERIS BANCORP  AMERISEN FRANCIAL, INC. AMERISEN FRANCIAL, INC. AMERISEN FRANCIAL, INC.  MIERISEN FRANCIAL, INC.  AMERISEN FRANCIAL, INC.  AMERISEN FRANCIAL, INC.  AMERISEN FRANCIAL, INC.  AMERISE FRANCIAL, SERVICES, INC.  ANCHOR BANCORP WISCONSIN, INC.  ANCHOR BANCORP WISCONSIN, INC.	ARCADIA GREAT BEND GREAT BEND MOULTRE	CA CA KS KS GA GA PA PA PA NE NE NE NE NE WI	1/26/201 1/9/200 11/2/201 11/2/201 11/2/201 11/2/201 6/19/201 8/22/201 12/19/200 8/11/201 11/2/201 8/21/200 3/26/201 4/9/201 1/30/200 9/27/201	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants	\$6,000,000,00 \$52,000,000,00 \$21,000,000,00 \$5,000,000,00 \$110,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$59,637,438.67 \$24,601,666.66 \$6,523,255.00 \$6,000,000.00	Sold, in full; warrants not outstanding  Radeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding	\$6,000,000.00 \$48,391,200.00 \$21,000,000.00 \$359,040.00 \$2,112,000.00	\$1,000,00 \$1,000,00 \$2,000 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00	(\$14,960.00) (\$88,000.00)		\$300,000.00 \$2,670,000.00 \$825,000.00	1,312,500
45 14,15 94 11,90	AMERICAN STATE BANCSHARES, INC.  AMERICAN STATE BANCSHARES, INC.  AMERIS BANCORP  AMERIS BANCORP  AMERIS BANCORP  AMERIS BANCORP  AMERIS BANCORP  AMERIS SEN STATE BANCSHARES, INC.  AMERIS SEN STANACIAL, INC.  AMERIS SEN SEN SEN SEN SEN SEN SEN SEN SEN SE	ARCADIA GREAT BEND GREAT BEND GREAT BEND MOULTRIE MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MADISON MADISON MADISON MADISON MANAPOLIS	CA CA KS KS GA GA PA PA PA NE	1/26/201 1/9/200 11/9/200 11/2/201 11/2/201 11/2/201 6/19/201 8/22/201 12/19/200 8/11/201 11/2/201 3/26/201 3/27/201 4/9/201 1/30/200 9/27/201 1/30/200	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants	\$6,000,000.00 \$52,000,000.00 \$21,000,000.00 \$5,000,000.00	\$0.00 \$0.00 \$0.00	\$59,637,438.67 \$24,601,666.66 \$6,523,255.00 \$6,000,000.00	Sold, in full; warrants not outstanding  Radeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding	\$6,000,000.00 \$48,391,200.00 \$21,000,000.00 \$21,000,000.00 \$2,112,000.00 \$2,359,040.00 \$2,359,960.00 \$6,000,000.00	6,000 \$1,000,00 (\$725,868.00) \$2,000 \$930.60 21,000 \$1,000,00 21,000 \$1,000,00 374,000 \$0.96 2,200,000 \$0.96 2,426,000 \$0.96 (\$48,000,00) \$0.10	(\$14,960.00) (\$88,000.00) (\$97,040.00)		\$300,000.00 \$2,670,000.00 \$825,000.00	1,312,500
45 14,15 94 11,90	AMERICAN STATE BANCSHARES, NC. AMERICAN STATE BANCSHARES, NC. AMERIS BANCORP  AMERIS BANCORP  MIERIS BANCORP  MIERIS BANCORP  MIERIS BANCORP  MIERIS BANCORP  AMERISERY FINANCIAL, INC.  MIERISERY FINANCIAL, SERVICES, INC.  AMERISERY FINANCIAL, SERVICES, INC.  ANDERS F	ARCADIA GREAT BEND GREAT BEND MOULTRIE MOULTRIE MOULTRIE SCHNISTOWN JOHNSTOWN JOHNSTOWN MCCOOK MCCOO	CA CA KS KS KS GA GA PA PA NE	1/26/201 1/9/200 11/2/201 11/2/201 11/2/201 11/2/201 6/19/201 12/19/200 8/11/201 11/2/201 8/21/200 3/26/201 4/9/201 1/30/200 9/27/201 1/30/200 4/18/201	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Dubordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants	\$6,000,000,00 \$52,000,000,00 \$21,000,000,00 \$5,000,000,00 \$110,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$59,637,438.67 \$24,601,666.66 \$6,523,255.00 \$6,000,000.00	Sold, in full; warrants not outstanding  Radeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding	\$6,000,000,00 \$48,391,200,00 \$21,000,000,00 \$21,000,000,00 \$2,112,000,00 \$2,228,960,00 \$4,076,000,000 \$4,076,000,000	\$6,000 \$1,000,00 (\$725,868,00) \$2,000 \$930,60 21,000 \$1,000,00 374,000 \$0.96 2,200,000 \$0.98 2,240,000 \$0.98 (\$48,000,00) \$0.98 (\$48,000,00) \$0.10 4,076 \$1,000,000	(\$14,960.00) (\$88,000.00) (\$97,040.00)		\$300,000.00 \$2,670,000.00 \$825,000.00	1,312,500
45 14.15 94 11.90	AMERICAN STATE BANCSHARES, INC.  AMERICAN STATE BANCSHARES, INC.  AMERIS BANCORP  AMERIS PRANCIAL, INC.  AMFIRST PRANCIAL, INC.  AMERICAN PRANCIAL,	ARCADIA GREAT BEND GREAT BEND GREAT BEND MOULTRIE MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MADISON MADISON MADISON MANAPOLIS ANNAPOLIS ANNAPOLIS	CA CA KS KS KS GA GA PA PA NE	1/26/201 1/9/200 11/2/201 11/2/201 11/2/201 11/2/201 6/19/201 12/19/200 8/11/201 11/2/201 8/21/200 3/26/201 4/9/201 1/30/200 9/27/201 1/30/200 4/18/201	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Dubordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants	\$6,000,000,00 \$52,000,000,00 \$21,000,000,00 \$5,000,000,00 \$110,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$59,637,438.67 \$24,601,666.66 \$6,523,255.00 \$6,000,000.00	Sold, in full; warrants not outstanding  Radeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding	\$6,000,000.00 \$48,391,200.00 \$21,000,000.00 \$21,000,000.00 \$2,112,000.00 \$2,359,040.00 \$2,359,960.00 \$6,000,000.00	6,000 \$1,000,00 (\$725,868.00) \$2,000 \$930.60 21,000 \$1,000,00 21,000 \$1,000,00 374,000 \$0.96 2,200,000 \$0.96 2,426,000 \$0.96 (\$48,000,00) \$0.10	(\$14,960.00) (\$88,000.00) (\$97,040.00)		\$300,000.00 \$2,670,000.00 \$825,000.00 \$825,000.00	1,312,500
45 14,15 94 11,90	AMERICAN STATE BANCSHARES, NC. AMERICAN STATE BANCSHARES, NC. AMERIS BANCORP  AMERIS BANCORP  MIERIS BANCORP  MIERIS BANCORP  MIERIS BANCORP  MIERIS BANCORP  AMERISERY FINANCIAL, INC.  MIERISERY FINANCIAL, SERVICES, INC.  AMERISERY FINANCIAL, SERVICES, INC.  ANDERS F	ARCADIA GREAT BEND GREAT BEND MOULTRIE MOULTRIE MOULTRIE SCHNISTOWN JOHNSTOWN JOHNSTOWN MCCOOK MCCOO	CA CA KS KS GA GA PA PA NE	126/201 11/2/201 11/2/201 11/2/201 11/2/201 11/2/201 11/2/201 12/19/200 12/19/200 11/2/201 11	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Description of the stock w/ Warrants  Discontinuated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants	\$6,000,000,00 \$52,000,000,00 \$21,000,000,00 \$5,000,000,00 \$110,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$59,637,438.67 \$24,601,666.66 \$6,523,255.00 \$6,000,000.00 \$13,378,714.00	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$6,000,000,00 \$48,391,200,00 \$21,000,000,00 \$359,040,00 \$2,112,000,00 \$2,328,960,00 \$6,000,000,00 \$4,076,000,00	\$6,000 \$1,000,00 (\$725,868,00) \$2,000 \$930,60 21,000 \$1,000,00 374,000 \$0.96 2,200,000 \$0.98 2,240,000 \$0.98 (\$48,000,00) \$0.98 (\$48,000,00) \$0.10 4,076 \$1,000,000	(\$14,960.00) (\$88,000.00) (\$97,040.00)		\$300,000.00 \$2,670,000.00 \$825,000.00	1,312,500
45 14,15 94 11,90	AMERICAN STATE BANGSHARES, INC. AMERICAN STATE BANGSHARES, INC. AMERIS BANCORP  AMERIS BANCORP  AMERIS BANCORP  AMERIS BANCORP  AMERIS BANCORP  AMERIS BANCORP  AMERISERY PINANCIAL, INC.  AMERISERY PINANCIAL, SERVICES, I	ARCADIA GREAT BEND GREAT BEND GREAT BEND MOULTRE MCCOOK MC	CA CA CA KS KS KS GA GA GA PA NE NE NE NE NE NE NE NE WI MD MD MD WI	1/26/201 1/9/200 11/2/201 11/2/201 11/2/201 11/2/201 16/19/201 18/2/201 12/19/200 12/19/200 11/2/201	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Discontinuated Debentures w/ Exercised Warrants  Discontinuated Debentures w/ Exercised Warrants  Discontinuated Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants	\$6,000,000,00 \$52,000,000,00 \$21,000,000,00 \$5,000,000,00 \$110,000,000,00 \$8,152,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$59,637,438.67 \$24,601,666.66 \$6,523,255.00 \$6,000,000.00 \$13,378,714.00	Sold, in full; warrants not outstanding  Radeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding	\$6,000,000,00 \$48,391,200,00 \$21,000,000,00 \$359,040,00 \$2,112,000,00 \$2,328,960,00 \$6,000,000,00 \$4,076,000,00	\$1,000,00 \$1,000	(\$14,960.00) (\$88,000.00) (\$97,040.00)		\$300,000.00 \$2,670,000.00 \$825,000.00 \$825,000.00	1,312,500
45 14,15 94 11,90	AMERICAN STATE BANGSHARES, INC. AMERICAN STATE BANGSHARES, INC. AMERICAN STATE BANGSHARES, INC. AMERIS BANCORP  AMERIS FINALICAL, INC. AMERIS FINALICAL, SERVICES, INC. AMERIS FINALICAL, SERVICES, INC. AMERIS FINALICAL, SERVICES, INC. ANACHOR BANCORP WISCONSIN, INC. ANACHOR BANCORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP	ARCADIA GREAT BEND GREAT BEND MOULTRE MCCOOK MCCOOK MCCOOK MCCOOK MCCOOK MADISON MADISON MADISON MADISON ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY	CA CA KS KS KS GA GA PA PA NE	1/26/201 1/1/2/201 11/2/201 11/2/201 11/2/201 11/2/201 11/2/201 11/2/201 8/2/201 8/11/201 11/2/201 8/11/201 11/2/201 3/2/2/201 3/2/2/201 3/2/2/201 4/9/201 1/3/2/201	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Brown of the Stock w/ Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants	\$6,000,000,00 \$52,000,000,00 \$21,000,000,00 \$5,000,000,00 \$110,000,000,00 \$8,152,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$59,637,438.67 \$24,601,666.66 \$6,523,255.00 \$6,000,000.00 \$13,378,714.00	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$6,000,000,00 \$48,391,200,00 \$21,000,000,00 \$21,000,000,00 \$2,112,000,00 \$2,228,960,00 \$4,076,000,000 \$4,076,000,000	\$6,000 \$1,000,00 (\$725,868,00) \$2,000 \$930,60 21,000 \$1,000,00 374,000 \$0.96 2,200,000 \$0.98 2,240,000 \$0.98 (\$48,000,00) \$0.98 (\$48,000,00) \$0.10 4,076 \$1,000,000	(\$14,960.00) (\$88,000.00) (\$97,040.00)		\$300,000.00 \$2,670,000.00 \$825,000.00 \$259,875.00 \$3,735,577.67	1,312,500 250,000 367,916
45 14,15 94 11,90	AMERICAN STATE BANGSHARES, INC.  AMERICAN STATE BANGSHARES, INC.  AMERIS BANCORP  AMERIS BANCORP  AMERIS BANCORP  AMERIS SERVICES, INC.  AMERISERY FNANCIAL, INC.  AMERISERY F	ARCADIA GREAT BEND GREAT BEND GREAT BEND MOULTRIE GREEN BAY GREEN BAY GREEN BAY GREEN BAY	CA CA KS KS GA GA GA PA PA NE	1/26/201 1/9/200 11/2/200 11/2/200 11/2/200 11/2/200 11/2/200 11/2/200 12/9/200 12/9/200 12/9/200 13/2	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Description of the stock w/ Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants	\$6,000,000,00 \$52,000,000,00 \$21,000,000,00 \$5,000,000,00 \$110,000,000,00 \$8,152,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$59,637,438.67 \$24,601,666.66 \$6,523,255.00 \$6,000,000.00 \$13,378,714.00 \$596,539,172.32	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$6,000,000,00 \$48,391,200,00 \$21,000,000,00 \$359,040,00 \$2,112,000,00 \$2,328,960,00 \$6,000,000,00 \$4,076,000,00	\$1,000,00 \$1,000	(\$14,960.00) (\$88,000.00) (\$97,040.00)		\$300,000.00 \$2,670,000.00 \$825,000.00 \$825,000.00	1,312,500 250,000 367,916
45 14,15 94 11,90	AMERICAN STATE BANGSHARES, INC. AMERICAN STATE BANGSHARES, INC. AMERIS BANCORP  MERIS BANCORP  AMERIS FANACIAL, INC.  AMERIS FANACIAL, INC.  AMERIS FANACIAL, INC.  AMERIS FANACIAL, INC.  AMERIS FANACIAL SERVICES, INC  ANACHOR BANCORP WISCONSIN, INC.  ASSOCIATED BANC-CORP  ASSOCIATED BANC-CORP  ASSOCIATED BANC-CORP  ASSOCIATED BANC-CORP  ASSOCIATED BANC-CORP  ASSOCIATED BANC-CORP	ARCADIA GREAT BEND GREAT BEND MOULTRIE MOULTRIE MOULTRIE SCHNISTOWN JOHNSTOWN JOHNSTOWN MCCOOK MCCOO	CA CA CA CA KS KS GA GA GA PA PA NE	1/26/201 1/8/200 11/2/201 11/2/201 11/2/200 11/2/200 11/2/200 8/2/201 1/2/200 8/11/201 11/2/201 8/2/201 11/2/201 1/2/201 1/2/201 1/2/201 11/2/201 11/2/201 11/2/201 11/2/201	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants	\$6,000,000,00 \$52,000,000,00 \$21,000,000,00 \$5,000,000,00 \$110,000,000,00 \$8,152,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$59,637,438.67 \$24,601,666.66 \$6,523,255.00 \$6,000,000.00 \$13,378,714.00 \$596,539,172.32	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$6,000,000,00 \$48,391,200,00 \$21,000,000,00 \$21,000,000,00 \$359,040,00 \$2,112,000,000 \$2,328,960,00 \$6,000,000,00 \$4,076,000,00 \$262,500,000,00 \$262,500,000,00	\$1,000.00 \$1,000	(\$14,960.00) (\$88,000.00) (\$97,040.00)		\$3,735,577.67 \$3,435,005.65	1,312,500 250,000 367,916
45 14,15 94 11,90	AMERICAN STATE BANCSHARES, INC.  AMERICAN STATE BANCSHARES, INC.  AMERIS BANCORP  AMERIS FOR NANCIAL, INC.  AMERIS FOR NANCIAL, INC.  AMERIS FOR NANCIAL, INC.  AMERIS FOR NANCIAL, INC.  AMERIS FOR NANCIAL, SERVICES, INC.  AMERIS FOR SERVICES, INC.  AMERIS FOR SERVICES, INC.  AMERIS FOR SERVICES, INC.  AMARQUIS BANCORP, INC. F. IN B. CORPORATION  ANNAPOLIS BANCORP, INC. F. IN B. CORPORATION  ANNA	ARCADIA GREAT BEND GREAT BEND GREAT BEND GREAT BEND MOULTRIE MOUNT MCCOOK	CA CA KS KS GA GA GA PA PA NE	126/201 1/8/200 11/2/201 11/2/201 11/2/200 11/2/200 6/19/201 6/19/	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Subcordinated Debentures w/ Exercised Warrants  Subcordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants	\$6,000,000,00 \$52,000,000,00 \$21,000,000,00 \$5,000,000,00 \$110,000,000,00 \$8,152,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$59,637,438.67 \$24,601,666.66 \$6,523,255.00 \$6,000,000.00 \$13,378,714.00 \$596,539,172.32	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$6,000,000,00 \$48,391,200,00 \$21,000,000,00 \$21,000,000,00 \$2,112,000,000 \$2,212,000,000 \$2,212,000,000 \$4,076,000,000 \$4,076,000,000 \$4,076,000,000 \$2,000,000,000 \$2,000,000,000 \$2,000,000,000 \$3,000,000,000 \$3,000,000,000 \$3,000,000,000 \$3,000,000,000 \$3,000,000,000 \$3,000,000,000	6,000 \$1,000,00 (\$725,868,00) \$2,000 \$930,60 21,000 \$1,000,00 374,000 \$0.96 2,200,000 \$0.96 2,200,000 \$0.96 (\$48,000,00) \$0.96 4,076 \$1,000,00 4,076 \$1,000,00 2,822,00 \$1,000,00 2,822,00 \$1,000,00 1,950 \$1,000,00	(\$14,960.00) (\$88,000.00) (\$97,040.00)	\$292,500,00	\$3,735,577.67 \$3,735,577.67	1,312,500 250,000 367,916
94 11,90 11	AMERICAN STATE BANGSHARES, NG. AMERICAN STATE BANGSHARES, NC. AMERIS BANCORP  MERIS BANCORP  MERIS BANCORP  AMERIS FRANCIAL, NC.  MERIS FRANCIAL, NC.  AMERIS FRANCIAL, NC.  AMERIS FRANCIAL SERVICES INC  AMORDIS BANCORP, INC. FRANCIAL SERVICES INC  ANOLHOR BANCORP WISCONSIN, INC.  ANOLHOR BANCORP WISCONSIN, INC.  ANOLHOR BANCORP WISCONSIN, INC.  ANNAPOLIS BANCORP, INC. FRA S. CORPORATION  ANNAPOLIS BANCORP INC. FRA S. CORPORATIO	ARCADIA GREAT BEND GREAT BEND GREAT BEND MOULTRIE MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK MC	CA CA KS KS GA GA GA PA PA NE	126/201 1/8/200 11/2/201 11/2/201 11/2/200 11/2/200 6/19/201 6/19/	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Subcordinated Debentures w/ Exercised Warrants  Subcordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants	\$6,000,000,00 \$52,000,000,00 \$21,000,000,00 \$5,000,000,00 \$110,000,000,00 \$8,152,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$59,637,438.67 \$24,601,666.66 \$6,523,255.00 \$6,000,000.00 \$13,378,714.00 \$596,539,172.32	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$6,000,000,00 \$48,391,200,00 \$21,000,000,00 \$21,000,000,00 \$359,040,00 \$2,112,000,000 \$2,328,960,00 \$6,000,000,00 \$4,076,000,00 \$262,500,000,00 \$262,500,000,00	\$1,000.00 \$1,000	(\$14,960.00) (\$88,000.00) (\$97,040.00)	\$292,500,00 \$7,500,00	\$3,735,577.67 \$3,435,005.65	1,312.500 250,000 367,916
94 11,90 11	AMERICAN STATE BANGSHARES, INC.  AMERICAN STATE BANGSHARES, INC.  AMERIS BANCORP  AMERIS FOR YEANCIAL, INC.  AMERIS FOR YEANCIAL, SERVICES, INC.  ANALORUS BANCORP, INC. F. N. B. CORPORATION  ANALORUS BANCORP, INC. F. N. B. C	ARCADIA GREAT BEND GREAT BEND GREAT BEND GREAT BEND MOULTRIE MOULT	CA CA CA KS KS GA GA GA GA PA PA PA NE	126/201 1/8/200 11/2/200 11/2/200 11/2/200 6/19/201 6/19/201 6/19/201 6/19/201 11/2/201 11/2/201 11/2/201 8/2/200 3/2/201 3/2/201 4/9/201 4/9/201 11/2/200 4/19/200 4/19/201 11/2/200 4/19/201 11/2/200 4/19/201 11/2/200 4/19/201 11/2/200 4/19/201 11/2/200 11/2/20/201 11/2/201 11/2/20	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Subcordinated Debentures w/ Exercised Warrants  Subcordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants	\$6,000,000,00 \$52,000,000,00 \$21,000,000,00 \$5,000,000,00 \$110,000,000,00 \$8,152,000,000 \$525,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$59,637,438.67 \$24,601,666.66 \$6,523,255.00 \$6,000,000.00 \$13,378,714.00 \$596,539,172.32 \$2,503,554.78	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding	\$6,000,000,00 \$48,391,200,00 \$21,000,000,00 \$21,000,000,00 \$2,112,000,000 \$2,212,000,000 \$2,212,000,000 \$4,076,000,000 \$4,076,000,000 \$4,076,000,000 \$2,000,000,000 \$2,000,000,000 \$2,000,000,000 \$3,000,000,000 \$3,000,000,000 \$3,000,000,000 \$3,000,000,000 \$3,000,000,000 \$3,000,000,000	6,000 \$1,000,00 (\$725,868,00) \$2,000 \$930,60 21,000 \$1,000,00 374,000 \$0.96 2,200,000 \$0.96 2,200,000 \$0.96 (\$48,000,00) \$0.96 4,076 \$1,000,00 4,076 \$1,000,00 2,822,00 \$1,000,00 2,822,00 \$1,000,00 1,950 \$1,000,00	(\$14,960.00) (\$88,000.00) (\$97,040.00)		\$3,735,577.67 \$3,735,577.67	1,312.500 250,000 367,916
94 11,90 11	AMERICAN STATE BANGSHARES, NG. AMERICAN STATE BANGSHARES, NC. AMERIS BANCORP  MERIS FENANCIAL, SEVICES, NC.  MERIS FENANCIAL  MERIS FE	ARCADIA GREAT BEND GREAT BEND GREAT BEND MOULTRIE MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK MC	CA CA CA KS KS KS GA GA GA PA PA PA NE	126/201 18/200 11/2/201 11/2/200 11/2/200 6/19/201 6/19/201 6/19/201 12/19/200 6/19/201 12/19/200 12/19/200 12/19/200 13/2/201 27/1/201 3/19/201	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants	\$6,000,000,00 \$52,000,000,00 \$21,000,000,00 \$5,000,000,00 \$110,000,000,00 \$8,152,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$59,637,438.67 \$24,601,666.66 \$6,523,255.00 \$6,000,000.00 \$13,378,714.00 \$596,539,172.32 \$2,503,554.78	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$6,000,000,00 \$48,391,200,00 \$21,000,000,00 \$21,000,000,00 \$2,112,000,000 \$2,112,000,000 \$2,328,960,00 \$4,076,000,00 \$44,076,000,00 \$262,500,000,00 \$1,350,000,00 \$21,350,000,00 \$21,350,000,000 \$21,350,000,000	\$1,000.00 \$1,000	(\$14,960.00) (\$88,000.00) (\$97,040.00)		\$3,735,577.67 \$3,435,005.65 \$3,435,005.65	1,312,500 250,000 367,916
94 11,90 11	AMERICAN STATE BANGSHARES, INC.  AMERICAN STATE BANGSHARES, INC.  AMERIS BANCORP  AMERIS FOR STANCIAL, INC.  AMERIS FOR STANCIAL, INC.  AMERIS FOR STANCIAL, INC.  AMERIS FOR STANCIAL, INC.  AMFIRST FORMOLIAL, SECUCES, INC.  AMPRIST FORMOLIAL, SECUCES, INC.  AMPRIST FORMOLIAL, SECUCES, INC.  AMORPHIST FORMOLIAL, SECUCES, INC.  AMORPHIST SEARCH SECULES, INC.  AVENUE FRANCIAL HOLDINGS	ARCADIA GREAT BEND GREAT BEND GREAT BEND GREAT BEND MOULTRIE MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN MOCOOK MCOOK MC	CA CA CA KS KS KS GA GA GA PA PA PA PA NE NE NE NE NE NE NE NE NE SE SE SE ST TN	126:201 1/8/200 11/2/200 11/2/200 11/2/200 11/2/200 6/19/201 6/19/201 6/19/201 6/19/201 12/19/200 6/19/201 12/19/200 6/19/201 12/19/200 6/19/201 11/2/201 11/2/201 11/2/201 11/2/201 11/2/201 11/2/201 11/2/201 11/2/201 11/2/201 11/2/201 11/2/201 2/7/201 11/2/201 2/7/201 2	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants	\$6,000,000,00 \$52,000,000,00 \$21,000,000,00 \$5,000,000,00 \$110,000,000,00 \$8,152,000,000 \$2,200,000,00 \$7,400,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$59,637,438.67 \$24,601,666.66 \$6,523,255.00 \$6,000,000.00 \$13,378,714.00 \$596,539,172.32 \$2,503,554.78	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$6,000,000,00 \$48,391,200,00 \$21,000,000,00 \$21,000,000,00 \$2,112,000,000 \$2,212,000,000 \$2,212,000,000 \$4,076,000,000 \$4,076,000,000 \$4,076,000,000 \$2,000,000,000 \$2,000,000,000 \$2,000,000,000 \$3,000,000,000 \$3,000,000,000 \$3,000,000,000 \$3,000,000,000 \$3,000,000,000 \$3,000,000,000	\$1,000.00 \$1,000	(\$14,960.00) (\$88,000.00) (\$97,040.00)		\$3,735,577.67 \$3,735,577.67	1,312,500 250,000 367,916
94 11,90 11	AMERICAN STATE BANGSHARES, NG. AMERICAN STATE BANGSHARES, NC. AMERIS BANCORP  MIERIS BANCORP	ARCADIA GREAT BEND GREAT BEND GREAT BEND MOULTRIE MOULTRIE MOULTRIE JOHNSTOWN JOHNSTOWN JOHNSTOWN MCCOOK MC	CA CA CA KS KS GA GA GA PA PA PA NE NE NE NE NE NE NE SE SE ST	126/201 1/8/200 11/2/200 11/2/200 11/2/200 11/2/200 11/2/200 11/2/200 11/2/200 12/19/200 3/2/201 11/2/200 3/2/201 1/3/2/200 1/3/2/201 1/3/2/200 1/3/2/201 1/	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Dubordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants	\$6,000,000,00 \$52,000,000,00 \$21,000,000,00 \$5,000,000,00 \$110,000,000,00 \$8,152,000,000 \$525,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$59,637,438.67 \$24,601,666.66 \$6,523,255.00 \$6,000,000.00 \$13,378,714.00 \$596,539,172.32 \$2,503,554.78	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding	\$6,000,000,00 \$48,391,200,00 \$21,000,000,00 \$21,000,000,00 \$2,120,000,00 \$2,232,960,00 \$4,076,000,00 \$4,076,000,00 \$262,500,000,00 \$50,000,00 \$50,000,00 \$50,000,00 \$50,000,00 \$50,000,00 \$50,000,00 \$50,000,00 \$50,000,00	(\$725,868.00) \$2,000 \$930.60 (\$725,868.00) \$2,000 \$930.60 21,000 \$1,000.00 374.000 \$0.96 2,200.000 \$0.96 2,200.000 \$0.96 (\$48,000.00) \$0.96 (\$48,000.00) \$0.96 (\$48,000.00) \$0.96 4,076 \$1,000.00 4,076 \$1,000.00 262,500 \$1,000.00 1,950 \$1,150.00 (\$25,000.00) 50 \$1,150.00 \$1,150.00 \$1,150.00 \$1,150.00 \$1,150.00 \$1,150.00 \$1,150.00 \$1,150.00 \$1,150.00 \$1,150.00	(\$14,960.00) (\$88,000.00) (\$97,040.00)		\$3,735,577.67 \$3,435,005.65 \$3,435,005.65	1,312,500 250,000 367,916
94 11,90 11	AMERICAN STATE BANGSHARES, INC. AMERICAN STATE BANGSHARES, INC. AMERIS BANCORP  AMERIS FINANCIAL, INC.  AMERIS FINANCIAL, SIC.  AMERIS FINANCIAL, SIC.	ARCADIA GREAT BEND GREAT BEND MOULTRIE	CA CA CA KS KS GA GA GA GA PA PA PA PA PA NE NE NE NE NE NE NE SE	126:201 18;200 11/2/201 11/2/201 11/2/200 11/2/200 6/19/201 6/19/201 6/19/201 6/19/201 12/19/200 8/12/201 12/19/200 3/6/201 3/6/201 13/0/200 1/3/0/201 1/3/0/200 1/3/0/201 1/3/0/200 1/3/0/201 1/3/0/200 1/3/0/201 1/3/0/200 1/3/0/201 1/3/0/200 1/3/0/201 1/3/0	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$6,000,000,00 \$52,000,000,00 \$21,000,000,00 \$5,000,000,00 \$110,000,000,00 \$8,152,000,000 \$2,200,000,00 \$7,400,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$59,637,438.67 \$24,601,666.66 \$6,523,255.00 \$6,000,000.00 \$13,378,714.00 \$596,539,172.32 \$2,503,554.78	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$6,000,000,00 \$48,391,200,00 \$21,000,000,00 \$21,000,000,00 \$2,112,000,000 \$2,112,000,000 \$2,328,960,00 \$4,076,000,00 \$44,076,000,00 \$262,500,000,00 \$1,350,000,00 \$21,350,000,00 \$21,350,000,000 \$21,350,000,000	\$1,000.00 \$1,000	(\$14,960.00) (\$88,000.00) (\$97,040.00)		\$3,735,577.87 \$3,735,577.87 \$3,735,577.87 \$3,735,000.00	1,312,500 250,000 367,916 3,983,308 88 10
94 11,90 11	AMERICAN STATE BANCSHARES, INC.  AMERICAN STATE BANCSHARES, INC.  AMERIS BANCORP  AMERIS BANCORP  AMERIS BANCORP  AMERIS SERVICES  AMERIS SERVICES, INC.  AMERIS SERVICES, INC.  AMERIS SERVICES, INC.  AMERIS SERVICES, INC.  AMERIS TENNACIAL, SERVICES, INC.  AMERIS TENNACIAL SERVICES, INC.  AMANDOLIS BANCORP, INC. IF N. B. CORPORATION  ANNAPOLIS BANCORP  ASSOCIATED BANC-CORP  ATLANTIC BANCSHARES, INC.  ANDBANK HOLDING, INC. IPENNISULA BANK HOLDING CO.  ANDBANK HOLDING, INC. IPENNISULA BANK HOLDING CO.	ARCADIA GREAT BEND GREAT BEND GREAT BEND MOULTRIE MOULTRI	CA CA CA KS KS GA GA GA GA PA PA PA NE NE NE NE NE NE NE SE ST	126/201 1/9/200 11/2/200 11/2/200 11/2/200 11/2/200 11/2/200 11/2/200 11/2/200 11/2/200 12/9/200 12/9/200 3/8/201 3/8/201 11/2/200 11/2/20	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Description of the stock w/ Warrants  Description of the stock w/ Warrants  Preferred Stock w/ Exercised Warrants	\$6,000,000,00 \$52,000,000,00 \$21,000,000,00 \$5,000,000,00 \$110,000,000,00 \$8,152,000,00 \$525,000,000,00 \$7,400,000,00 \$6,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$6,523,255.00 \$6,523,255.00 \$6,502,3255.00 \$6,000,000.00 \$13,378,714.00 \$596,539,172.32 \$2,503,554.78 \$8,798,415.33 \$7,563,057.15	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$6,000,000,00 \$48,391,200,00 \$21,000,000,00 \$21,000,000,00 \$2,120,000,00 \$2,232,960,00 \$4,076,000,00 \$4,076,000,00 \$262,500,000,00 \$50,000,00 \$50,000,00 \$50,000,00 \$50,000,00 \$50,000,00 \$50,000,00 \$50,000,00 \$50,000,00	(\$725,868.00) \$2,000 \$930.60 (\$725,868.00) \$2,000 \$930.60 21,000 \$1,000.00 374.000 \$0.96 2,200.000 \$0.96 2,200.000 \$0.96 (\$48,000.00) \$0.96 (\$48,000.00) \$0.96 (\$48,000.00) \$0.96 4,076 \$1,000.00 4,076 \$1,000.00 262,500 \$1,000.00 1,950 \$1,150.00 (\$25,000.00) 50 \$1,150.00 \$1,150.00 \$1,150.00 \$1,150.00 \$1,150.00 \$1,150.00 \$1,150.00 \$1,150.00 \$1,150.00 \$1,150.00	(\$14,960.00) (\$88,000.00) (\$97,040.00)		\$3,735,577.67 \$3,435,005.65 \$3,435,005.65	1.312.500 250.000 367.916 3.983.308 8.8 10
94 11,90 11	AMERICAN STATE BANGSHARES, INC. AMERICAN STATE BANGSHARES, INC. AMERIS BANCORP  AMERIS FINANCIAL, INC.  AMERIS FINANCIAL, SIC.  AMERIS FINANCIAL, SIC.	ARCADIA GREAT BEND GREAT BEND MOULTRIE	CA CA CA KS KS GA GA GA GA PA PA PA NE NE NE NE NE NE NE SE ST	126/201 1/9/200 11/2/200 11/2/200 11/2/200 11/2/200 11/2/200 11/2/200 11/2/200 11/2/200 12/9/200 12/9/200 3/8/201 3/8/201 11/2/200 11/2/20	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  B Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$6,000,000,00 \$52,000,000,00 \$21,000,000,00 \$5,000,000,00 \$110,000,000,00 \$8,152,000,000 \$2,200,000,00 \$7,400,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$6,523,255.00 \$6,523,255.00 \$6,502,3255.00 \$6,000,000.00 \$13,378,714.00 \$596,539,172.32 \$2,503,554.78 \$8,798,415.33 \$7,563,057.15	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$6,000,000,00 \$48,391,200,00 \$21,000,000,00 \$21,000,000,00 \$2,120,000,00 \$2,232,960,00 \$4,076,000,00 \$4,076,000,00 \$262,500,000,00 \$50,000,00 \$50,000,00 \$50,000,00 \$50,000,00 \$50,000,00 \$50,000,00 \$50,000,00 \$50,000,00	(\$725,868.00) \$2,000 \$930.60 (\$725,868.00) \$2,000 \$930.60 21,000 \$1,000.00 374.000 \$0.96 2,200.000 \$0.96 2,200.000 \$0.96 (\$48,000.00) \$0.96 (\$48,000.00) \$0.96 (\$48,000.00) \$0.96 4,076 \$1,000.00 4,076 \$1,000.00 262,500 \$1,000.00 1,950 \$1,150.00 (\$25,000.00) 50 \$1,150.00 \$1,150.00 \$1,150.00 \$1,150.00 \$1,150.00 \$1,150.00 \$1,150.00 \$1,150.00 \$1,150.00 \$1,150.00	(\$14,960.00) (\$88,000.00) (\$97,040.00)		\$3,735,577.87 \$3,735,577.87 \$3,735,577.87 \$3,735,000.00	1.312.500 250.000 367.916 3.983.308 88 10 370

Column									Capital Rec	ayment / Disposition / Auction 3,5			Warrant Proceeds	
Column	Footnote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment Amount Outstanding Inve	stment Tot	tal Cash Back <sup>2</sup> Investment Status*	Amount (F	ee) <sup>4</sup> Shares	Ava. Price (F	Realized Loss) / (Write-off) Gain <sup>5</sup>		/t Shares
Column	11	BANCORP FINANCIAL, INC.	OAK BROOK	IL 8/18/2011	Professed Stock w/ Wassanto	\$30,000,000,00	\$0.00	\$22,244,666,66 Padoamed in full: warrants not outstanding	\$13,669,000.00	13,669	\$1,000.00		\$410,000.00	410
The content	11		PROVIDENCE			\$30,000,000.00	\$0.00	\$32,341,666.66 Redeemed, in ruii, warrants not outstanding	\$30,000,000.00	30,000	\$1,000.00			
Property Company   Property Co	0.44.44		PROVIDENCE			5 40 000 000 00	80.00	654.007.000.00 P. I I I					\$1,400,000.00	192,967
Company	8,11,14	BANCPLUS CORPORATION				\$48,000,000.00	\$0.00	\$54,607,399.33 Redeemed, in full; warrants not outstanding	\$48.000.000.00	48.000	\$1.000.00		\$2.400.000.00	2.400
March   Marc	8,14	BANCSTAR, INC.	FESTUS	MO 4/3/2009	Preferred Stock w/ Exercised Warrants	\$8,600,000.00	\$0.00	\$10,701,460.58 Sold, in full; warrants not outstanding					¥2,100,000.00	-1
Part			FESTUS						\$98,267.00			(\$1,733.00)	\$400.000 86	420
Company		BANCSTAR, INC.	FESTUS	MO 5/31/2013					\$0,332,083.00		3902.07	(3147,303.00)	\$420,330.33	430
Column	83		MOBILE	AL 12/19/2008	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$60,451,155.74 Redeemed, in full; warrants not outstanding						
Control   Cont	0.14			AL 2/15/2013	Draforred Stock w/ Evergined Warrante	\$1,004,000,00	\$0.00	\$1 114 600 76 Sold in full warrante not outstanding	\$50,000,000.00	50,000	\$1,000.00		\$15,000.00	730,994
Company   Comp	0,14		EDEN PRAIRIE	MN 12/19/2012	Preferred Stock w Exercised Warrants	\$1,004,000.00	90.00	\$1,114,000.70 Sold, illidii, wallants not outstanding	\$451,600.92	486	\$929.22	(\$34,399.08)		
Column			EDEN PRAIRIE	MN 12/20/2012					\$481,335.96		\$929.22	(\$36,664.04)	\$23,500.00	50
Company		BANK FINANCIAL SERVICES, INC.  BANK FINANCIAL SERVICES INC.	EDEN PRAIRIE EDEN PRAIRIE	MN 3/26/2013						(\$15,670,63)				
Company	6,7,11	BANK OF AMERICA	CHARLOTTE	NC 10/28/2008	Preferred Stock w/ Warrants	\$15,000,000,000.00	\$0.00	\$26,599,663,040.28 Redeemed, in full; warrants not outstanding		(4.545.5.55)				
Company			CHARLOTTE	NC 1/9/2009		\$10,000,000,000.00								
Column		BANK OF AMERICA  BANK OF AMERICA	CHARLOTTE	NC 12/9/2009					\$25,000,000,000.00	1,000,000	\$25,000.00		\$305.913.040.28 12	21 702 700
Control   Cont	8,14	BANK OF COMMERCE	CHARLOTTE	NC 1/16/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,087,573.33 Sold, in full; warrants not outstanding						
Company		BANK OF COMMERCE	CHARLOTTE	NC 11/30/2012					\$2,502,000.00		\$834.00	(\$498,000.00)	\$100,100.00	150
Column	44		REDDING	CA 11/14/2004	Preferred Stock w/ Warrants	\$17,000,000,00	\$0.00	\$19.564.027.78 Redeemed in full: warrants not outstanding		(\$25,000.00)				
Company	11	BANK OF COMMERCE HOLDINGS	REDDING	CA 9/27/201	Tracine down Warana	\$11,000,000.00	\$0.00	\$10,004,021.70 Tredecined, in fall, warranto not outstanding	\$17,000,000.00	17,000	\$1,000.00			
March   Marc		BANK OF COMMERCE HOLDINGS	REDDING	CA 10/26/2011		#0.070.000.00	80.00	04 000 040 00 041 174 18 19 19 19 19 19 19 19 19 19 19 19 19 19					\$125,000.00	405,405
Column	8			NV 3/13/2009	Preferred Stock W/ Exercised Warrants	\$2,672,000.00	\$0.00	\$1,233,940.00   Sold, in full; warrants not outstanding	\$955,240.00	2 672	\$357.50	(\$1.716.760.00)	\$23,709.00	134
Control   Cont		BANK OF GEORGE	LAS VEGAS	NV 1/6/2014					\$0.00 <u>1</u>	(\$25,000.00)			400,.00.00	
Control   Cont	11	BANK OF MARIN BANCORP	NOVATO	CA 12/5/2008	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$30,155,095.11 Redeemed, in full; warrants not outstanding	\$20,000,000,00		24 000 00			
1				CA 3/31/2009					\$28,000,000.00	28,000	\$1,000.00		\$1.703.984.00	154.908
Column	11	BANK OF NEW YORK MELLON	NEW YORK	NY 10/28/2008	Preferred Stock w/ Warrants	\$3,000,000,000	\$0.00	\$3,231,416,666.67 Redeemed, in full; warrants not outstanding					. 1. 00,00	. ,000
10   10   10   10   10   10   10   10		BANK OF NEW YORK MELLON	NEW YORK	NY 6/17/2009	9				\$3,000,000,000.00	3,000,000	\$1,000.00		\$126,000,000,00	14 516 400
March   Marc	105	BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC 4/17/2009	Preferred Stock w/ Warrants	\$13,179,000.00	\$0.00	\$4,334,427.00 Sold, in full; warrants not outstanding					\$130,000,000.00 14	14,516,129
March   Colored March   Colo		BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC 7/16/2014					\$3,294,750.00	13,179	\$250.00	(\$9,884,250.00)		
Column   C	11	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR 12/12/2008	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$81,004,166.67 Redeemed, in full; warrants not outstanding	\$75,000,000,00	75.000	\$1,000,00			
Model For Continue		BANK OF THE OZARKS, INC.	LITTLE ROCK	AR 11/24/2009					\$75,000,000,00	75,000	\$1,000.00		\$2,650,000.00	379,811
April   December   D	8,106	BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER	CO 1/30/2009	Preferred Stock w/ Exercised Warrants	\$12,639,000.00	\$0.00	\$17,097,990.60 Redeemed, in full; warrants not outstanding						
Control of Control o	0.44.44					64F F00 000 00	60.00	\$40,400,400.05 Dedeemed in full wassests and automatica	\$12,639,000.00	12,639	\$1,000.00		\$632,000.00	632
Control   Cont	0,14,44	BANKFIRST CAPITAL CORPORATION	MACON	MS 9/8/201	Preferred Stock W Exercised Walfants	\$15,500,000.00	\$0.00	\$16,492,469.25 Redeemed, in rail, warrants not outstanding	\$15.500.000.00	15.500	\$1,000.00		\$775.000.00	775
Description of the Control of the	8,14	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC 2/13/2009	Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,653.50 Sold, in full; warrants not outstanding						
Margin   M		BANKGREENVILLE FINANCIAL CORPORATION  BANKGREENVILLE FINANCIAL CORPORATION		SC 11/9/2012					\$900,000.00		\$900.00	(\$100,000.00)	\$21,880.50	50
Mark Control Andrew State														
14   15   15   15   15   15   15   15		BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA 11/21/2008	Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00	\$129,079,862.47 Sold, in full; warrants not outstanding						
14   15   15   15   15   15   15   15				WA 4/3/2012					\$109,717,680.00	(\$1,645,765.20) 124,000	\$884.82	(\$14,282,320.00)	\$124 201 00	242 000
March Control Annual Control   March Control	8.14.44		HARRISBURG	NE 2/6/2009	Preferred Stock w/ Exercised Warrants	\$795,000,00	\$0.00	\$942,411.42 Redeemed, in full; warrants not outstanding						240,000
March   Marc													00 000 002	4
Marches   Marc		BANNER COUNTY BAN CORPORATION	HARRISBURG	NE 7/28/2011					\$795,000.00	795	\$1,000.00		340,000.00	- 4
MILLION   Company   Comp		BANNER COUNTY BAN CORPORATION BAR HARBOR BANKSHARES	HARRISBURG BAR HARBOR	ME 7/28/2011 ME 1/16/2009	Preferred Stock w/ Warrants		\$0.00						340,000.00	,
March   Marc		BANNER COUNTY BAN CORPORATION BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	HARRISBURG BAR HARBOR BAR HARBOR	ME 7/28/2011 ME 1/16/2009 ME 2/24/2010	Preferred Stock w/ Warrants	\$18,751,000.00		\$20,037,514.11 Redeemed, in full; warrants not outstanding						52,455
1		BANNER COUNTY BAN CORPORATION BAR HARBOR BANKSHARES	HARRISBURG BAR HARBOR BAR HARBOR BAR HARBOR WINSTON-SALEM	ME 7/28/2011 ME 1/16/2009 ME 2/24/2010 ME 7/28/2010 NC 11/14/2008	Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants	\$18,751,000.00		\$20,037,514.11 Redeemed, in full; warrants not outstanding	\$18,751,000.00	18,751	\$1,000.00			52,455
Column   C		BANNER COUNTY BAN CORPORATION BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES BBAT CORP. BBAT CORP.	HARRISBURG BAR HARBOR BAR HARBOR BAR HARBOR WINSTON-SALEM WINSTON-SALEM	ME 7/28/2011 ME 1/16/2009 ME 2/24/2010 ME 7/28/2010 NC 11/14/2009 NC 6/17/2009	Preferred Stock w/ Warrants  Preferred Stock w/ Warrants	\$18,751,000.00		\$20,037,514.11 Redeemed, in full; warrants not outstanding	\$18,751,000.00	18,751	\$1,000.00		\$250,000.00	
Column   C		BANNER COUNTY BAN CORPORATION BAR HARBOR BANICSHARES BAR HARBOR BANICSHARES BAR HARBOR BANICSHARES BBAT CORP. BBAT CORP. BBAT CORP. BBAT CORP.	HARRISBURG BAR HARBOR BAR HARBOR BAR HARBOR WINSTON-SALEM WINSTON-SALEM WINSTON-SALEM THEODORE	NE 7/28/201* ME 1/16/2008 ME 2/24/2010 ME 7/28/2010 NC 11/14/2008 NC 6/17/2008 NC 7/22/2009 AL 4/3/2008	Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants	\$18,751,000.00 \$3,133,640,000.00	\$0.00	\$20,037,514.11 Redeemed, in full; warrants not outstanding \$3,293,353,918.53 Redeemed, in full; warrants not outstanding	\$18,751,000.00 \$3,133,640,000.00	18,751 3,134	\$1,000.00		\$250,000.00 \$67,010,401.86 1:	
March   Marc		BANNER COUNT' BAN CORPORATION BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES BEST CORP. BEST CORP. BCB HOLDING COMPANY, INC.	HARRIBUNG BAR HARBOR BAR HARBOR BAR HARBOR BAR HARBOR WINSTON-SALEM WINSTON-SALEM WINSTON-SALEM THEODORE THEODORE	NE 7/28/2011 ME 1/16/2009 ME 2/24/2010 ME 7/28/2011 NC 11/14/2009 NC 6/17/2009 NC 7/22/2009 AL 4/3/2000 AL 7/1/2011	Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants	\$18,751,000.00 \$3,133,640,000.00 \$1,706,000.00	\$0.00	\$20,037,514.11 Redeemed, in full; warrants not outstanding \$3,293,353,918.53 Redeemed, in full; warrants not outstanding \$2,315,853.14 Redeemed, in full; warrants not outstanding	\$18,751,000.00 \$3,133,640,000.00	18,751 3,134	\$1,000.00		\$250,000.00 \$67,010,401.86 1:	
RECF   INCRESS SAME		BANNER COUNTY BAN CORPORATION BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES BBAT CORP. BBAT CORP. BBAT CORP. BBAT CORP. BBAT CORP. BCB HOLDING COMPANY, INC. BCB HOLDING COMPANY, INC. BCB BOLDING COMPANY, INC. BCS BANCSHARES, INC. BCS BANCSHARES	HARRISBURG BAR HARBOR BAR HARBOR BAR HARBOR WINSTON-SALEM WINSTON-SALEM WINSTON-SALEM THEODORE THEODORE BALTMORE	NE 7/28/2011 ME 1/16/2001 ME 2/24/2011 ME 7/28/2010 NC 11/14/2001 NC 6/17/2000 NC 7/22/2000 AL 4/3/2001 AL 7/1/2011 MD 12/23/2000	Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$18,751,000.00 \$3,133,640,000.00 \$1,706,000.00	\$0.00	\$20,037,514.11 Redeemed, in full; warrants not outstanding \$3,293,353,918.53 Redeemed, in full; warrants not outstanding \$2,315,853.14 Redeemed, in full; warrants not outstanding	\$18,751,000.00 \$3,133,640,000.00 \$1,706,000.00	18.751 3.134 1.706	\$1,000.00		\$250,000.00 \$67,010,401.86 1:	
Miles   Mile		BANNER COUNTY BAN CORPORATION BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES BBAT CORP. BBAT CORP. BBAT CORP. BBAT CORP. BBAT CORP. BCB HOLDING COMPANY, INC. BCB HOLDING COMPANY, INC. BCB BAT CORP, INC. BCSE BANCORP, INC. BCSE BANCORP, INC. BCSE BANCORP, INC. BCSE BANCORP, INC.	HARRISBURG BAR HARBOR BAR HARBOR BAR HARBOR WINSTON-SALEM WINSTON-SALEM WINSTON-SALEM THEODORE BALTIMORE BALTIMORE BALTIMORE	NE   7/28/201*	Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$18,751,000.00 \$3,133,640,000.00 \$1,706,000.00 \$10,800,000.00	\$0.00	\$20,037,514.11 Redeemed, in full; warrants not outstanding \$3.293,353,918.53 Redeemed, in full; warrants not outstanding \$2,315,853.14 Redeemed, in full; warrants not outstanding \$13,371,500.00 Redeemed, in full; warrants not outstanding	\$18,751,000.00 \$3,133,640,000.00 \$1,706,000.00	18.751 3.134 1.706	\$1,000.00		\$250,000.00 \$67,010,401.86 1: \$85,000.00	13,902,573
REACH   March   Marc		BANNER COUNTY BAN CORPORATION BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES BEBAT CORP. BEBAT	HARRISBURG BAR HARBOR BAR HARBOR BAR HARBOR WINSTON-SALEM WINSTON-SALEM WINSTON-SALEM THEODORE BALTMORE BALTMORE BALTMORE BALTMORE BALTMORE BALTMORE	NE 7/28/2011 ME 1/16/2001 ME 2/24/2011 ME 7/28/2011 ME 7/28/2011 NC 1/14/2001 NC 6/17/2001 AL 4/3/2001 AL 7/1/2011 MD 12/23/2001 MD 1/26/2011 MD 4/19/2011 CA 1/30/2001	Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants	\$18,751,000.00 \$3,133,640,000.00 \$1,706,000.00 \$10,800,000.00	\$0.00	\$20,037,514.11 Redeemed, in full; warrants not outstanding \$3.293,353,918.53 Redeemed, in full; warrants not outstanding \$2,315,853.14 Redeemed, in full; warrants not outstanding \$13,371,500.00 Redeemed, in full; warrants not outstanding	\$18.751,000.00 \$3,133,640,000.00 \$1,706,000.00 \$10,800,000.00	18,751 3,134 1,706 10,800	\$1,000.00 ########## \$1,000.00 \$1,000.00		\$250,000.00 \$67,010,401.86 1: \$85,000.00	13,902,573
Section of the Confession of		BANNER COUNTY BAN CORPORATION BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES BBAT CORP. BCB HOLDING COMPANY, INC. BCB HOLDING COMPANY, INC. BCS BANCORP, INC. BCS BANCORP, INC. BCSB BANCORP, INC.	HARRISBURG BAR HARBOR BAR HARBOR BAR HARBOR WINSTON-SALEM WINSTON-SALEM WINSTON-SALEM HECOORE HECOORE BALTMORE BALTMORE BALTMORE MANHATTAN BEACH MANHATTAN BEACH MANHATTAN BEACH MANHATTAN BEACH	NE 7728/2011 ME 1/6/2009 ME 2/24/2011 ME 7728/2011 ME 7728/2011 MC 1714/2001 NC 6/17/2001 NC 7722/2009 AL 4/3/2001 MD 1/26/2011 MD 4/9/2011 CA 1/50/2000 CA 7/6/2011	Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants	\$18,751,000.00 \$3,133,640,000.00 \$1,706,000.00 \$10,800,000.00	\$0.00	\$20,037,514.11 Redeemed, in full; warrants not outstanding \$3.293,353,918.53 Redeemed, in full; warrants not outstanding \$2,315,853.14 Redeemed, in full; warrants not outstanding \$13,371,500.00 Redeemed, in full; warrants not outstanding	\$18,751,000.00 \$3,133,640,000.00 \$1,706,000.00 \$10,800,000.00	18.751 3.134 1,706 10.800	\$1,000.00 ########## \$1,000.00 \$1,000.00		\$250,000.00 \$67,010,401.86 1: \$85,000.00	13,902,573
STATE   SEPRISHER SANCOURS No. CUSTOMERS   Proceedings		BANNER COUNTY BAN CORPORATION BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES BAR LORE BBAT CORP. BCB HOLDING COMPANY, INC. BCB HOLDING COMPANY, INC. BCS BANCORP, INC. BCS BANCORP, INC. BCSB BANCORP, INC.	HARRISBURG BAR HARBOR BAR HARBOR BAR HARBOR BAR HARBOR WINSTON-SALEM WINSTON-SALEM THEODORE BALTIMORE BALTIMORE BALTIMORE BALTIMORE BALTIMORE MANHATTAN BEACH MANHATTAN BEACH MANHATTAN BEACH	NE 7728/2011 ME 1/6/2001 ME 2/24/2011 ME 2/24/2011 NC 11/14/2001 NC 6/17/2001 NC 7/22/2001 AL 4/3/2001 MD 12/23/2001 MD 12/23/2001 MD 4/19/2011 CA 1/30/2001 CA 10/19/2011 CA 10/19/2011 CA 10/19/2011 CA 3/7/2011	Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants	\$18,751,000.00 \$3,133,640,000.00 \$1,706,000.00 \$10,800,000.00	\$0.00	\$20,037,514.11 Redeemed, in full; warrants not outstanding \$3.293,353,918.53 Redeemed, in full; warrants not outstanding \$2,315,853.14 Redeemed, in full; warrants not outstanding \$13,371,500.00 Redeemed, in full; warrants not outstanding	\$18.751,000.00 \$3.133,640,000.00 \$1.706,000.00 \$10,000.00 \$15,000.000.00 \$1,500,000.00 \$1,500,000.00	18.751 3.134 1.706 10.800 1.500 1.500 1.500	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00		\$250,000.00 \$67,010,401.86 1: \$85,000.00	13,902,573
11   15   15   15   15   15   15   15		BANNER COUNTY BAN CORPORATION BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES BBAT CORP. BBA	HARRISBURG BAR HARBOR BAR HARBOR BAR HARBOR WINSTON-SALEM WINSTON-SALEM WINSTON-SALEM HECOORE HECOORE BALTMORE BALTMORE BALTMORE BALTMORE MANHATTAN BEACH	NE 77,82/201 ME 17,62001 ME 2,24/201 ME 2,24/201 ME 7,28/201 NC 11/14/200 NC 61,72/20 NC 7,72/200 NC 7,72/200 MD 12,23/200 MD 12,23/200 MD 4/3/201 MD 4/3/201 CA 7,62/201 CA 3,7/201 CA 3,7/201 CA 3,7/201 CA 6,62/201	Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$18,751,000.00 \$3,133,640,000.00 \$1,706,000.00 \$10,800,000.00	\$0.00	\$20,037,514.11 Redeemed, in full; warrants not outstanding \$3.293,353,918.53 Redeemed, in full; warrants not outstanding \$2,315,853.14 Redeemed, in full; warrants not outstanding \$13,371,500.00 Redeemed, in full; warrants not outstanding	\$18,751,000,00 \$3,133,640,000,00 \$1,706,000,00 \$1,800,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00 \$1,500,000,00	18,751 3,134 1,706 10,800 1,500 1,500 1,500 1,200	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00		\$250,000.00 \$67,010,401.86 1: \$85,000.00 \$1,442,000.00	13,902,573
International International Plant   Intern	12,16 11 8,112 11 8,11,14	BANNER COUNTY BAN CORPORATION BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES BBAT CORP. BBAT CORP. BBAT CORP. BBAT CORP. BBAT CORP. BBAT CORP. BCB HOLDING COMPANY, INC. BCB HOLDING COMPANY, INC. BCB HOLDING COMPANY, INC. BCB BANCORP, INC. BCSE BANCORP, INC.	HARRISBURG BAR HARBOR BAR HARBOR BAR HARBOR WINSTON-SALEM WINSTON-SALEM WINSTON-SALEM HEDOORE HEDOORE BAL HMORE BAL HMORE MANHATTAN BEACH	NE 7/28/201 ME 1/8/200 ME 2/24/201 ME 7/28/201 NC 11/14/200 NC 11/14/200 NC 6/17/201 NC 6/17/201 NC 11/14/200 NC 11/14/200 NC 11/12/200 NC 7/22/200 ND 1/22/200 CA 1/8/201 CA 1/8/201 CA 1/8/201 CA 6/27/201 CA 6/27/201 CA 6/27/201 CA 6/27/201 CA 6/27/201	Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants	\$18,761,000.00 \$3.133,640,000.00 \$1,706,000.00 \$10,800,000.00 \$6,000.000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$20,037,514.11 Redeemed, in full; warrants not outstanding \$3,293,353,918.53 Redeemed, in full; warrants not outstanding \$2,315,853.14 Redeemed, in full; warrants not outstanding \$13,371,500.00 Redeemed, in full; warrants not outstanding \$7,263,316.66 Redeemed, in full; warrants not outstanding	\$18.751,000.00 \$3.133,640,000.00 \$1.706,000.00 \$10,800,000.00 \$1,500,000.00 \$1,500,000.00 \$1,500,000.00 \$1,500,000.00 \$1,500,000.00 \$1,500,000.00	18.751 3.134 1.706 10.800 1.500 1.500 1.500 3.00	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00		\$250,000.00 \$67,010,401.86 1: \$85,000.00 \$1,442,000.00 \$300,000.00	13,902,573
1.1.4   ESTS ANCICATED ENCYCLES N.C.   EST.   C.C.   EST.   EST	12,16 11 8,112 11 8,11,14	BANNER COUNTY BAN CORPORATION BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES BENT CORP. BENT CORP. BCB HOLDING COMPANY, INC. BCS BANCORP, INC. BCS BANCORP, INC. BCSB BANCORP, INC. BEACH BUSINESS BANK BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	HARRISBURG BAR HARBOR BAR HARBOR BAR HARBOR WASTON-SALEM WASTON-SALEM HARBOR HARBOR HARBOR HARBOR HARBOR HARBOR HARBOR HARBOR HARBOR BALTMORE BALTMORE BALTMORE BALTMORE BALTMORE BALTMORE BALTMORE HARBOR HA	NE 7/28/201 ME 1/8/200 ME 2/24/201 ME 7/28/201 NC 11/14/200 NC 6/17/200 NC 6/17/200 ND 7/22/200 AL 7/1/201 MD 1/28/201 AL 4/3/200 MD 1/28/201 CA 1/3/200 CA 7/8/201 CA 6/8/201 C	Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$18,761,000.00 \$3,133,640,000.00 \$1,706,000.00 \$10,800,000.00 \$6,000.000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$20,037,514.11 Redeemed, in full; warrants not outstanding \$3,293,353,918.53 Redeemed, in full; warrants not outstanding \$2,315,853.14 Redeemed, in full; warrants not outstanding \$13,371,500.00 Redeemed, in full; warrants not outstanding \$7,263,316.66 Redeemed, in full; warrants not outstanding	\$18.751,000.00 \$3.133,640,000.00 \$1.706,000.00 \$10,800,000.00 \$1,500,000.00 \$1,500,000.00 \$1,500,000.00 \$1,500,000.00 \$1,500,000.00 \$1,500,000.00	18.751 3.134 1.706 10.800 1.500 1.500 1.500 3.00	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00		\$250,000.00 \$67,010,401.86 1: \$85,000.00 \$1,442,000.00 \$300,000.00	13,902,573
1.1.4   ESTS ANCICATED ENCYCLES N.C.   EST.   C.C.   EST.   EST	12,16 11 8,112 11 8,11,14	BANNER COUNTY BAN CORPORATION BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES BBAT CORP. BBAT BAT CORP. BBAT CORP. BBAT BAT BAT BAT BAT BAT BAT BAT BAT BAT	HARRISBURG BAR HARBOR BAR HARBOR BAR HARBOR WINSTON-SALEM WINSTON-SALEM WINSTON-SALEM HEDDORE THEODORE BALTMORE BALTMORE BALTMORE BALTMORE BALTMORE MANHATTAN BEACH MANHATTAN	NE 7/28/201 ME 1/18/201 ME 2/24/201 ME 2/24/201 ME 7/28/201 NC 11/14/200 NC 11/14/2	Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants	\$18,761,000.00 \$3,133,640,000.00 \$1,706,000.00 \$10,800,000.00 \$6,000.000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$20,037,514.11 Redeemed, in full; warrants not outstanding \$3,293,353,918.53 Redeemed, in full; warrants not outstanding \$2,315,853.14 Redeemed, in full; warrants not outstanding \$13,371,500.00 Redeemed, in full; warrants not outstanding \$7,263,316.66 Redeemed, in full; warrants not outstanding	\$18.751,000.00 \$3.133,640,000.00 \$1.706,000.00 \$1.0800,000.00 \$1.500,000.00 \$1.500,000.00 \$1.500,000.00 \$1.500,000.00 \$1.500,000.00 \$2.800,000.00 \$2.800,000.00 \$2.800,000.00 \$2.800,000.00	18.751 3.134 1.706 10.800 1.500 1.500 1.500 3.00 3.00 2.892	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00		\$250,000.00 \$67,010,401.86 1: \$85,000.00 \$1,442,000.00 \$300,000.00	13,902,573
State   Stat	12,16 11 11 8,112 11 8,11,14 8,11,14	BANNER COUNTY BAN CORPORATION BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES BBAT CORP. BBBT CORP. BCB HOLDING COMPANY, INC. BCS BANCORP, INC. BCS BANCORP, INC. BCSB BANCORP, INC. BCSB BANCORP, INC. BCSB BANCORP, INC. BCSB BANCORP, INC. BEACH BUSINESS BANK BERCH BU	HARRISBURG BAR HARBOR BAR HARBOR BAR HARBOR BAR HARBOR WINSTON-SALEM WINSTON-SALEM WINSTON-SALEM THEODORE BALTMORE BALTMORE BALTMORE BALTMORE MANHATTAN BEACH MINHATTAN BEACH	NE 728/201 ME 11/2020 ME 224/2010 NC 61/2020 AL 4/2020 AL 4/2020 MD 12/22/2020 MD 12/22/2020 MD 4/18/2010 AL 71/2020 AL 71/202	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$18,751,000,00 \$3,133,640,000,00 \$1,706,000,00 \$10,800,000,00 \$6,000,000,00 \$2,892,000,00 \$40,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$20,037,514.11 Redeemed, in full; warrants not outstanding \$3,293,353,918.53 Redeemed, in full; warrants not outstanding \$2,315,653.14 Redeemed, in full; warrants not outstanding \$13,371,500.00 Redeemed, in full; warrants not outstanding \$7,263,316.66 Redeemed, in full; warrants not outstanding \$7,263,316.66 Redeemed, in full; warrants not outstanding \$3,344,478.21 Redeemed, in full; warrants not outstanding	\$18.751,000.00 \$3.133,640,000.00 \$1.706,000.00 \$1.0800,000.00 \$1.500,000.00 \$1.500,000.00 \$1.500,000.00 \$1.500,000.00 \$1.500,000.00 \$2.800,000.00 \$2.800,000.00 \$2.800,000.00 \$3.800,000.00 \$3.800,000.00 \$3.800,000.00	18.751 3.134 1.706 10.800 1.500 1.500 1.500 3.00 3.00 2.892	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00		\$250,000.00 \$67,010,401.86 1: \$85,000.00 \$1,442,000.00 \$300,000.00	13,902,573 85 183,465 300 145
SRAMICHAN BLOOMED SAMESSARES, NC.   SRAMICHAN BLOOMED SAMESSARES	12,16 11 11 8,112 11 8,11,14 8,11,14	BANNER COUNTY BAN CORPORATION BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES BRAT CORP. BRAT HARBOR BANKSHARES BRAT CORP. BRAT HARBOR BANKSHARES BRAT CORP. BC BHOLDING COMPANY INC. BCSB BHOLDING COMPANY INC. BCSB BHOLDING COMPANY INC. BCSB BHOLDING COMPANY INC. BCSB BHOLDING SOMPANY INC. BCSB BHOLD	HARRISBURG BAR HARBOR BAR HARBOR BAR HARBOR WINSTON-SALEM WINSTON-SALEM HARBOR HARBOR HARBOR HARBOR HARBOR BAR HARBOR HARBOR HARBOR HARBOR HARBOR HARBOR BALTMORE BALTMORE BALTMORE BALTMORE BALTMORE BALTMORE HARBOR MANHATTAN BEACH HARNHATTAN BEACH HARNHATTAN BEACH HARNHATTAN BEACH HARNHATTAN BEACH HARNHATTAN BEACH HANHATTAN BEACH HAN	NE 728/201 ME 1/18/201 ME 1/18/201 ME 2/24/201 ME 2/24/201 ME 728/201 NC 11/14/200 NC 11/14/200 MD 12/23/200 MM 12/14/201 CA 19/201 CA 19/201 MM 12/14/200 MM 5/27/200 MM 5/	Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants	\$18,751,000,00 \$3,133,640,000,00 \$1,706,000,00 \$10,800,000,00 \$6,000,000,00 \$2,892,000,00 \$40,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$20,037,514.11 Redeemed, in full; warrants not outstanding \$3,293,353,918.53 Redeemed, in full; warrants not outstanding \$2,315,653.14 Redeemed, in full; warrants not outstanding \$13,371,500.00 Redeemed, in full; warrants not outstanding \$7,263,316.66 Redeemed, in full; warrants not outstanding \$7,263,316.66 Redeemed, in full; warrants not outstanding \$3,344,478.21 Redeemed, in full; warrants not outstanding	\$18,751,000.00 \$3,133,640,000.00 \$1,706,000.00 \$10,800,000.00 \$1,600,000.00 \$1,600,000.00 \$1,600,000.00 \$1,600,000.00 \$1,600,000.00 \$1,600,000.00 \$1,600,000.00 \$1,600,000.00 \$1,600,000.00 \$1,600,000.00 \$1,600,000.00 \$1,600,000.00 \$1,600,000.00 \$1,600,000.00 \$1,600,000.00	18.751 3.134 1.706 10.800 1.500 1.500 1.500 2.892 40.000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00		\$250,000.00 \$67,010,401.86 1: \$85,000.00 \$1,442,000.00 \$300,000.00 \$145,000.00	13,902,573 85 183,465 300 145
SECAMS BANCSHARES, NR.   COCCOMIT GROVE   FL.   27/2013   S.   C.   C.   C.   C.   C.   C.   C.	12,16 11 8,112 11 8,11,14 8,11,14 11	BANNER COUNTY BAN CORPORATION BAR HARBOR BANKSHARES BEST CORP. BOB TOORP. BOB HOLDING COMPANY, INC. BOS BOLDING COMPANY, INC. BOS BOLDING COMPANY, INC. BCSB BANCORP, INC. BERCH BUSINESS BANK BEACH BUSINESS BANK BERCH BUSINESS BANCORP, INC. BERNBANCSHARES, INC.	HARRISBURG BAR HARBOR BAR HARBOR BAR HARBOR BAR HARBOR BAR HARBOR WINSTON-SALEM WINSTON-SALEM THEODORE BALTMORE BALTMORE BALTMORE BALTMORE BALTMORE BALTMORE MANHATTAN BEACH MINHATTAN BEACH PHOENIXYLE PHOENIXYLE PHOENIXYLE PHOENIXYLE PHOENIXYLE PHOENIXYLE PHOENIXYLE BERN BERN BERN BERN BERN	NE 728/201 ME 11/2020 ME 224/2011 NC 15/17/200 AL 4/17/200 AL 4/200 AL 4/200 AL 4/200 AL 4/200 AL 4/200 AL 7/12/200 MD 12/23/200 MD 12/23/200 MD 24/200 AL 7/12/200 AL 22/200 AL 22/	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants	\$18,751,000.00 \$3,133,640,000.00 \$1,706,000.00 \$10,800,000.00 \$6,000,000.00 \$2,892,000.00 \$40,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$20,037,514.11 Redeemed, in full; warrants not outstanding \$3,293,353,918.53 Redeemed, in full; warrants not outstanding \$2,315,853,14 Redeemed, in full; warrants not outstanding \$13,371,500,00 Redeemed, in full; warrants not outstanding \$7,263,316.66 Redeemed, in full; warrants not outstanding \$7,263,316.66 Redeemed, in full; warrants not outstanding \$13,474,777,777.78 Redeemed, in full; warrants not outstanding \$1,172,062,50 Redeemed, in full; warrants not outstanding	\$18,751,000.00 \$3,133,640,000.00 \$1,706,000.00 \$10,800,000.00 \$1,600,000.00 \$1,600,000.00 \$1,600,000.00 \$1,600,000.00 \$1,600,000.00 \$1,600,000.00 \$1,600,000.00 \$1,600,000.00 \$1,600,000.00 \$1,600,000.00 \$1,600,000.00 \$1,600,000.00 \$1,600,000.00 \$1,600,000.00 \$1,600,000.00	18.751 3.134 1.706 10.800 1.500 1.500 1.500 2.892 40.000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00		\$250,000.00 \$67,010,401.86 1: \$85,000.00 \$1,442,000.00 \$300,000.00 \$145,000.00	13,902,573 85 183,465 300 145
SECAMS BANCSHARES, NR.   COCCOMIT GROVE   FL.   27/2013   S.   C.   C.   C.   C.   C.   C.   C.	12,16 11 8,112 11 8,11,14 8,11,14 11	BANNER COUNTY BAN CORPORATION BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES BEN LOGEN BEN BEN BEN LOGEN BEN BEN BEN LOGEN BEN BEN BEN BEN BEN LOGEN BENN BEN BEN BEN LOGEN BE LO BEN BEN LOGEN BENN BEN BEN BEN BEN BEN BEN BEN BEN BEN	HARRISBURG BAR HARBOR BAR HARBOR BAR HARBOR WASTON-SALEM WASTON-SALEM HARBORE HARBORE HARBORE HARBORE HARBORE HARBORE HARBORE HARBORE BALTMORE BALTMORE BALTMORE BALTMORE BALTMORE BALTMORE HARBORE HA	NE 728/2010 ME 11/2020 ME 224/2010 ME 224/2010 ME 224/2010 ME 224/2010 ME 11/2020 ME 11/2020 NC 11/2020 AL 41/2020 AL 41/2020 MD 12/23/2020 MD 41/2020 MD 41/2020 AL 10/19/2010 MD 41/2020 AL 10/19/2010 MD 41/2020 AL 10/19/2010 MD 41/2020 MD 41	Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants	\$18,751,000.00 \$3,133,640,000.00 \$1,706,000.00 \$10,800,000.00 \$10,800,000.00 \$6,000,000.00 \$2,892,000.00 \$40,000,000.00 \$385,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$20,037,514.11 Redeemed, in full; warrants not outstanding \$3,293,353,918.53 Redeemed, in full; warrants not outstanding \$2,315,853,14 Redeemed, in full; warrants not outstanding \$13,371,500,00 Redeemed, in full; warrants not outstanding \$7,263,316.66 Redeemed, in full; warrants not outstanding \$7,263,316.66 Redeemed, in full; warrants not outstanding \$13,474,777,777.78 Redeemed, in full; warrants not outstanding \$1,172,062,50 Redeemed, in full; warrants not outstanding	\$18.751,000.00 \$3,133,640,000.00 \$1,706,000.00 \$11,706,000.00 \$11,800,000.00 \$1,500,000.00 \$1,500,000.00 \$1,500,000.00 \$1,200,000.00 \$2,802,000.00 \$2,802,000.00 \$440,000.000.00	18.751 3.134 1.706 10.800 1.500 1.500 1.500 2.892 40.000 985	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00		\$250,000,00 \$67,010,401,86 1: \$85,000,00 \$1,442,000,00 \$1,442,000,00 \$145,000,00 \$1,040,000,00	13,902,573 85 183,465 300 145
SSCANNE BMCSHARES.NC.	12,16 11 8,112 11 8,11,14 8,11,14 11	BANNER COUNTY BAN CORPORATION BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES BRAT CORP. BRAT CORP. BRAT HARBOR BANKSHARES BRAT CORP. INC. BCSB BANCORP. INC. BCSB BANCORP. INC. BCSB BANCORP. INC. BCSB BANCORP. INC. BRAT BUSINESS BANK BRACH BUSINESS BANCH BRACH B	HARRISBURG BAR HARBOR BAR HARBOR BAR HARBOR WASTON-SALEM WASTON-SALEM HARBORE HARBORE HARBORE HARBORE HARBORE HARBORE HARBORE HARBORE BALTMORE BALTMORE BALTMORE BALTMORE BALTMORE BALTMORE HARBORE HA	NE 728201 ME 1162001 ME 1224201 ME 224201 ME 224201 NC 1114200 NC 1174200 NC 12422000 NC	Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants	\$18,751,000.00 \$3,133,640,000.00 \$1,706,000.00 \$1,756,000.00 \$10,800,000.00 \$6,000,000.00 \$2,892,000.00 \$40,000,000.00 \$1,535,000.00 \$1,744,000.00 \$1,744,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$20,037,514.11 Redeemed, in full; warrants not outstanding \$3,293,353,918.53 Redeemed, in full; warrants not outstanding \$2,315,853.14 Redeemed, in full; warrants not outstanding \$13,371,500.00 Redeemed, in full; warrants not outstanding \$7,263,316.66 Redeemed, in full; warrants not outstanding \$7,263,316.66 Redeemed, in full; warrants not outstanding \$3,444,478.21 Redeemed, in full; warrants not outstanding \$41,917,777.78 Redeemed, in full; warrants not outstanding \$1,172,062.50 Redeemed, in full; warrants not outstanding \$3,803,002.67 Redeemed, in full; warrants not outstanding	\$18.751,000.00 \$3,133,640,000.00 \$1,706,000.00 \$11,706,000.00 \$11,800,000.00 \$1,500,000.00 \$1,500,000.00 \$1,500,000.00 \$1,200,000.00 \$2,802,000.00 \$2,802,000.00 \$440,000.000.00	18.751 3.134 1.706 10.800 1.500 1.500 1.500 2.892 40.000 985	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00		\$250,000,00 \$67,010,401,86 1: \$85,000,00 \$1,442,000,00 \$1,442,000,00 \$145,000,00 \$1,040,000,00	13,902,573 85 183,465 300 145
BLACKHANK BANCORP, NC.   SELOT   WI 10/29/012   S100.00   S11,000.00	12,16 11 8,112 11 8,11,14 8,11,14 11	BANNER COUNTY BAN CORPORATION BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES BEAT CORP. BEBAT CORP. BCB HOLDING COMPANY, INC. BCS BANCORP, INC. BCS BANCORP, INC. BCSB BANCORP, INC.	HARRISBURG BAR HARBOR BAR HARBOR BAR HARBOR BAR HARBOR WINSTON-SALEM WINSTON-SALEM WINSTON-SALEM THEODORE BALTMORE BALTMORE BALTMORE BALTMORE MANHATTAN BEACH MINHATTAN BEACH MINHATAN BERMINGHAM BERMINGHAM BERMINGHAM COCONUT GROVE COCONUT GROVE	NE 728/201 ME 1/120/20 ME 224/201 ME 224/201 ME 224/201 ME 728/201 NG 11/14/200 NG 11/14/200 NG 11/14/200 MD 12/23/200 MM 12/14/201 A4 12/14/201 A5 12/200 A5 12/200 MM 12/14/200 MM 52/200 MM 52/200 MM 52/200 MM 52/200 MM 52/200 MM 12/14/200	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants	\$18,751,000.00 \$3,133,640,000.00 \$1,706,000.00 \$1,756,000.00 \$10,800,000.00 \$6,000,000.00 \$2,892,000.00 \$40,000,000.00 \$1,535,000.00 \$1,744,000.00 \$1,744,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$20,037,514.11 Redeemed, in full; warrants not outstanding \$3,293,353,918.53 Redeemed, in full; warrants not outstanding \$2,315,853.14 Redeemed, in full; warrants not outstanding \$13,371,500.00 Redeemed, in full; warrants not outstanding \$7,263,316.66 Redeemed, in full; warrants not outstanding \$7,263,316.66 Redeemed, in full; warrants not outstanding \$3,444,478.21 Redeemed, in full; warrants not outstanding \$41,917,777.78 Redeemed, in full; warrants not outstanding \$1,172,062.50 Redeemed, in full; warrants not outstanding \$3,803,002.67 Redeemed, in full; warrants not outstanding	\$18.751,000.00 \$3.133.640,000.00 \$1.706,000.00 \$11,706,000.00 \$11,800,000.00 \$11,500,000.00 \$11,500,000.00 \$11,500,000.00 \$12,200,000.00 \$20,000.00 \$20,000.00 \$300,000.00 \$300,000.00 \$300,000.00 \$300,000.00 \$300,000.00	18.751 3.134 1.706 10.800 1.500 1.500 1.500 2.892 40.000 985	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$67.860.00)	\$250,000,00 \$67,010,401,86 1: \$85,000,00 \$1,442,000,00 \$1300,000,00 \$145,000,00 \$1,040,000,00 \$50,000,00	13,902,573 85 183,465 300 145 226,330 5
BLACKHANK BANCORP, NC.   SELOT   WI 10/29/012   S100.00   S11,000.00	12,16 11 8,112 11 8,11,14 8,11,14 11	BANNER COUNTY BAN CORPORATION BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES BEAT CORP. BEBAT CORP. BCB HOLDING COMPANY, INC. BCS BANCORP, INC. BCS BANCORP, INC. BCSB BANCORP, INC. BEACH BUSINESS BANK BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE BLLS BANCORP, INC.	HARRISBURG BAR HARBOR BAR HARBOR BAR HARBOR BAR HARBOR WINSTON-SALEM WINSTON-SALEM THEODORE HARBOR BALTIMORE BALTIMO	NE 728/201 ME 11/2020 ME 224/201 ME 224/201 ME 224/201 ME 728/201 NG 11/14/200 AL 71/201 MD 12/23/200 MD 12/2	Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Subordinated Debentures w/ Exercised Warrants	\$18,751,000.00 \$3,133,640,000.00 \$1,706,000.00 \$1,756,000.00 \$10,800,000.00 \$6,000,000.00 \$2,892,000.00 \$40,000,000.00 \$1,535,000.00 \$1,744,000.00 \$1,744,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$20,037,514.11 Redeemed, in full; warrants not outstanding \$3,293,353,918.53 Redeemed, in full; warrants not outstanding \$2,315,853.14 Redeemed, in full; warrants not outstanding \$13,371,500.00 Redeemed, in full; warrants not outstanding \$7,263,316.66 Redeemed, in full; warrants not outstanding \$7,263,316.66 Redeemed, in full; warrants not outstanding \$3,444,478.21 Redeemed, in full; warrants not outstanding \$41,917,777.78 Redeemed, in full; warrants not outstanding \$1,172,062.50 Redeemed, in full; warrants not outstanding \$3,803,002.67 Redeemed, in full; warrants not outstanding	\$18.751,000.00 \$3.133,640,000.00 \$1.706,000.00 \$1.800,000.00 \$1.500,000.00 \$1.500,000.00 \$1.500,000.00 \$1.500,000.00 \$1.200,000.00 \$1.200,000.00 \$2.892,000.00 \$2.892,000.00 \$4.000,000.00 \$3.3750,000.00 \$3.3750,000.00	18.751 3.134 1.706 10.800 1.500 1.500 1.500 2.892 4.0.000 985 3.379 2.600,000 3.800,0000 3.800,0000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$67.860.00) (\$99.180.00)	\$250,000,00 \$67,010,401,86 1. \$85,000,00 \$1,442,000,00 \$1,442,000,00 \$145,000,00 \$1,000,00 \$1,000,00 \$50,000,00 \$50,000,00 \$50,000,00 \$50,000,00 \$50,000,00	13,902,573 85 183,465 300 145 226,330 5 82 64,000
SACKHAMIK BANCORP INC.	12,16 11 8,112 11 8,11,14 8,11,14 11 8,14,44	BANNER COUNTY BAN CORPORATION BAR HARBOR BANKSHARES BEAT CORP. BEBT CORP. BEBT CORP. BC BHOLDING COMPANY, INC. BCSB BANCORP, INC. BERCH BUSINESS BANK BEACH BUSINESS BANK BEACH BUSINESS BANK BEACH BUSINESS BANK BERCH BUSINESS BANCORP, INC. BERNBANCH BULLS BANCORP, INC. BERNBANCHARES, INC. BRIMINGHAM BLOOMFELD BANCSHARES, INC. BRIMINGHAM BLOOMFELD BANCSHARES, INC. BRIMINGHAM BLOOMFELD BANCSHARES, INC. BERCH BANCSHARES, INC. BBCAYNE BANCSHARES, INC.	HARRISBURG BAR HARBOR BAR HARBOR BAR HARBOR BAR HARBOR WINSTON-SALEM WINSTON-SALEM THEODORE HARBOR BALTIMORE BALTIMO	NE 728/201 ME 11/2020 ME 224/2011 NC 11/2020 AL 41/2020 AL 41/2020 AL 41/2020 AL 41/2020 AL 41/2020 MD 12/23/200 MD	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants	\$18,751,000.00 \$3,133,640,000.00 \$1,706,000.00 \$10,800,000.00 \$60,000.000 \$40,000,000.00 \$2,882,000.00 \$40,000,000.00 \$1,635,000.00 \$1,744,000.00 \$1,744,000.00 \$5,400.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$20,037,514.11 Redeemed, in full; warrants not outstanding \$3,293,353,918.53 Redeemed, in full; warrants not outstanding \$2,315,853.14 Redeemed, in full; warrants not outstanding \$13,371,500.00 Redeemed, in full; warrants not outstanding \$7,263,316.66 Redeemed, in full; warrants not outstanding \$7,263,316.66 Redeemed, in full; warrants not outstanding \$1,172,062,50 Redeemed, in full; warrants not outstanding \$1,172,062,50 Redeemed, in full; warrants not outstanding \$3,803,022,67 Redeemed, in full; warrants not outstanding \$3,803,022,67 Redeemed, in full; warrants not outstanding \$3,803,022,67 Redeemed, in full; warrants not outstanding	\$18.751,000.00 \$3.133,640,000.00 \$1.706,000.00 \$1.800,000.00 \$1.500,000.00 \$1.500,000.00 \$1.500,000.00 \$1.500,000.00 \$1.200,000.00 \$1.200,000.00 \$2.892,000.00 \$2.892,000.00 \$4.000,000.00 \$3.3750,000.00 \$3.3750,000.00	18.751 3.134 1.706 10.800 1.500 1.500 1.500 2.892 4.0.000 985 3.379 2.600,000 3.800,0000 3.800,0000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$67.860.00)	\$250,000,00 \$67,010,401,86 1. \$85,000,00 \$1,442,000,00 \$1,442,000,00 \$145,000,00 \$1,000,00 \$1,000,00 \$50,000,00 \$50,000,00 \$50,000,00 \$50,000,00 \$50,000,00	13,902,573 85 183,465 300 145 226,330 5 82 64,000
BLACREDGE FINANCIAL, INC.  BLUE RIDGE BANKSHARES, INC.  BLUE VALLEY BANK CORP  OVERLAND PARK  KS 10762031  BLUE VALLEY BANK CORP  OVERLAND PARK CORP  OVERLAND PARK CORP  OVERLAND	12,16 11 8,112 11 8,11,14 8,11,14 11 8,14,44	BANNER COUNTY BAN CORPORATION BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES BART CORP. BRIT CORP. BRIT CORP. BCB HOLDING COMPANY, INC. BCS BANCORP, INC. BCS BANCORP, INC. BCS BANCORP, INC. BCS BANCORP, INC. BCSB BANCORP, INC. BERCH BUSINESS BANK BEACH BUSINESS BANK BERCH BANCORP, INC. BERR BANCSHARES, BIC. BISCAYNE BANCSHARES, INC. BBCAYNE BANCSHARES, INC.	HARRISBURG BAR HARBOR BAR HARBOR BAR HARBOR BAR HARBOR BAR HARBOR WINDOWN WINSTON-SALEM WINSTON-SALEM THEODORE BALTIMORE BALTIMORE BALTIMORE BALTIMORE BALTIMORE BALTIMORE HODORE HODORE HODORE HODORE HODORE HODORE HALTIMORE BALTIMORE BERN BIRMINICHAM	NE 728/201 ME 11/2020 ME 224/2011 NC 11/2020 AL 41/2020 AL 41/2020 AL 41/2020 AL 41/2020 AL 41/2020 MD 12/23/200 MD	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants	\$18,751,000.00 \$3,133,640,000.00 \$1,706,000.00 \$10,800,000.00 \$60,000.000 \$40,000,000.00 \$2,882,000.00 \$40,000,000.00 \$1,635,000.00 \$1,744,000.00 \$1,744,000.00 \$5,400.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$20,037,514.11 Redeemed, in full; warrants not outstanding \$3,293,353,918.53 Redeemed, in full; warrants not outstanding \$2,315,853.14 Redeemed, in full; warrants not outstanding \$13,371,500.00 Redeemed, in full; warrants not outstanding \$7,263,316.66 Redeemed, in full; warrants not outstanding \$7,263,316.66 Redeemed, in full; warrants not outstanding \$1,172,062,50 Redeemed, in full; warrants not outstanding \$1,172,062,50 Redeemed, in full; warrants not outstanding \$3,803,022,67 Redeemed, in full; warrants not outstanding \$3,803,022,67 Redeemed, in full; warrants not outstanding \$3,803,022,67 Redeemed, in full; warrants not outstanding	\$18.751,000.00 \$3,133,640,000.00 \$1,706,000.00 \$1,800,000.00 \$1,500,000.00 \$1,500,000.00 \$1,500,000.00 \$1,500,000.00 \$1,200,000.00 \$2,892,000.00 \$40,000,000.00 \$3,379,000.00 \$3,379,000.00 \$3,379,000.00 \$3,379,000.00 \$5,2,52,140.00 \$5,700,620.00	18.751 3.134 1.706 10.800 1.500 1.500 1.500 2.892 4.0.000 985 3.379 2.600,000 3.800,0000 3.800,0000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$99,180.00)	\$250,000,00 \$67,010,401.86 1 \$85,000.00 \$1,442,000.00 \$1442,000.00 \$145,000.00 \$145,000.00 \$51,040,000.00 \$50,000.00 \$51,443,347,75	13,902,573 85 183,465 300 145 226,330 5 82 64,000
BLACREDGE FINANCIAL, INC.  BLUE RIDGE BANKSHARES, INC.  BLUE VALLEY BANK CORP  OVERLAND PARK  KS 10762031  BLUE VALLEY BANK CORP  OVERLAND PARK CORP  OVERLAND PARK CORP  OVERLAND	12,16 11 8,112 11 8,11,14 8,11,14 11	BANNER COUNTY BAN CORPORATION BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES BRAT CORP. BRAT HARBOR BANKSHARES BRAT LORP. BRAT HARBOR BANKSHARES BRAT LORP. BRAT HARBOR BANKSHARES BRAT LORP. BRAT HARBOR BANKSHARES BRAT CORP. BRAT LORP.	HARRISBURG BAR HARBOR BAR HARBOR BAR HARBOR BAR HARBOR WINSTON-SALEM WINSTON-SALEM WINSTON-SALEM THEODORE THEODORE BALTIMORE MANHATTAN BEACH MANHATTAN B	NE 728/201 ME 1/18/201 ME 1/18/201 ME 2/24/201 ME 2/24/201 ME 728/201 NC 11/14/200 NC 12/23/200	Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants	\$18,751,000.00 \$3,133,640,000.00 \$1,706,000.00 \$10,800,000.00 \$60,000.000 \$40,000,000.00 \$2,882,000.00 \$40,000,000.00 \$1,635,000.00 \$1,744,000.00 \$1,744,000.00 \$5,400.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$20,037,514.11 Redeemed, in full; warrants not outstanding \$3,293,353,918.53 Redeemed, in full; warrants not outstanding \$2,315,853.14 Redeemed, in full; warrants not outstanding \$13,371,500.00 Redeemed, in full; warrants not outstanding \$7,263,316.66 Redeemed, in full; warrants not outstanding \$7,263,316.66 Redeemed, in full; warrants not outstanding \$1,172,062,50 Redeemed, in full; warrants not outstanding \$1,172,062,50 Redeemed, in full; warrants not outstanding \$3,803,022,67 Redeemed, in full; warrants not outstanding \$3,803,022,67 Redeemed, in full; warrants not outstanding \$3,803,022,67 Redeemed, in full; warrants not outstanding	\$18.751,000.00 \$3,133,640,000.00 \$1,706,000.00 \$1,800,000.00 \$1,500,000.00 \$1,500,000.00 \$1,500,000.00 \$1,500,000.00 \$1,200,000.00 \$2,892,000.00 \$40,000,000.00 \$3,379,000.00 \$3,379,000.00 \$3,379,000.00 \$3,379,000.00 \$5,2,52,140.00 \$5,700,620.00	18,751 3,134 1,706 10,800 1,50	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$99,180.00) (\$18,450.00)	\$250,000,00 \$67,010,401.86 1 \$85,000.00 \$1,442,000.00 \$1442,000.00 \$145,000.00 \$145,000.00 \$51,040,000.00 \$50,000.00 \$51,443,347,75	13,902,573 85 183,465 300 145 226,330 5 82 64,000
BLUE RIDGE BANCSHARES, N.C.   INDEPENDENCE   MO   10/23/2012   S1/200,000.00   S0,00   S11,938,437,34   Sod., in full, warrants not outstanding   S19,630.00   S6,8370.00   S1,938,637.00	12,16 11 8,112 11 8,11,14 8,11,14 11 8,14,44	BANNER COUNTY BAN CORPORATION BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES BEN LOGAR BEN BEN LOGAR BEN LOGAR BEN LOGAR BEN LOGAR BEN LOGAR BEN LOGAR BEN BEN LOGAR BEN LOGAR BEN BEN LOGAR BEN BEN LOGAR BEN BEN LOGAR BEN BEN BEN LOGAR BEN BEN BEN LOGAR BEN BEN BEN LOGAR BEN BEN BEN BEN BEN LOGAR BEN BEN BEN BEN BEN BEN BEN LOGAR BEN	HARRISBURG BAR HARBOR BAR HARBOR BAR HARBOR BAR HARBOR WAS THE HARBOR WAS TON-SALEM WAS TON-SALEM THEODORE THEODORE BALTMORE BALTMORE BALTMORE BALTMORE BALTMORE BALTMORE BALTMORE HODORE HODOR	NE 728/201 ME 1/18/201 ME 1/18/201 ME 2/24/201 ME 2/24/201 ME 728/201 NC 11/14/200 NC 12/23/200	Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants	\$18,751,000.00 \$3.133,640,000.00 \$1,706,000.00 \$10,800,000.00 \$6,000,000.00 \$2,892,000.00 \$40,000,000.00 \$1,635,000.00 \$1,635,000.00 \$1,744,000.00 \$5,400,000.00 \$5,400,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,037,514.11 Redeemed, in full; warrants not outstanding \$3,293,353,918.53 Redeemed, in full; warrants not outstanding \$2,315,653.14 Redeemed, in full; warrants not outstanding \$13,371,600.00 Redeemed, in full; warrants not outstanding \$7,263,316.66 Redeemed, in full; warrants not outstanding \$7,263,316.66 Redeemed, in full; warrants not outstanding \$1,172,062.50 Redeemed, in full; warrants not outstanding \$1,172,062.50 Redeemed, in full; warrants not outstanding \$3,803,002.67 Redeemed, in full; warrants not outstanding	\$18.751,000.00 \$3,133,640,000.00 \$1,706,000.00 \$1,800,000.00 \$1,500,000.00 \$1,500,000.00 \$1,500,000.00 \$1,500,000.00 \$1,200,000.00 \$2,892,000.00 \$40,000,000.00 \$3,379,000.00 \$3,379,000.00 \$3,379,000.00 \$3,379,000.00 \$5,2,52,140.00 \$5,700,620.00	18,751 3,134 1,706 10,800 1,50	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$99,180.00) (\$18,450.00)	\$250,000,00 \$67,010,401.86 1 \$85,000.00 \$1,442,000.00 \$1442,000.00 \$145,000.00 \$145,000.00 \$51,040,000.00 \$50,000.00 \$51,443,347,75	13,902,573 85 183,465 300 145 226,330 5 82 64,000
BLUE RIDGE BANCSHARES, INC.  BLUE VALLEY BANC CORP  BLUE VALLEY	12,16 11 8,112 11 8,11,14 8,11,14 11 8,14,44	BANNER COUNTY BAN CORPORATION BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES BEAT CORP. BEBAT CORP. BCB HOLDING COMPANY, INC. BCSE BANCORP, INC. BCSE BCS BCS BANCER BANCORP, INC. BCSE BCS BCS BCS BANCORP, INC. BCS BCS BCS BCS BANCORP, INC. BCSC BCS BCS BCS BCS BCS BCS BCS BCS	HARRISBURG BAR HARBOR BAR HARBOR BAR HARBOR BAR HARBOR WINSTON-SALEM WINSTON-SALEM HARBOR BALTMORE BALTMORE BALTMORE BALTMORE BALTMORE BALTMORE BALTMORE HARBOR HAR	NE 728/201 ME 11/2020 ME 224/201 NC 15/17/201 MC 124/201 MD 1223/200 MD 1223/200 MD 1223/200 MD 1223/200 MD 1223/200 MD 1223/200 MD 124/200 MD	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$18,751,000.00 \$3.133,640,000.00 \$1,706,000.00 \$10,800,000.00 \$6,000,000.00 \$2,892,000.00 \$40,000,000.00 \$1,635,000.00 \$1,635,000.00 \$1,744,000.00 \$5,400,000.00 \$5,400,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,037,514.11 Redeemed, in full; warrants not outstanding \$3,293,353,918.53 Redeemed, in full; warrants not outstanding \$2,315,653.14 Redeemed, in full; warrants not outstanding \$13,371,600.00 Redeemed, in full; warrants not outstanding \$7,263,316.66 Redeemed, in full; warrants not outstanding \$7,263,316.66 Redeemed, in full; warrants not outstanding \$1,172,062.50 Redeemed, in full; warrants not outstanding \$1,172,062.50 Redeemed, in full; warrants not outstanding \$3,803,002.67 Redeemed, in full; warrants not outstanding	\$18.751,000.00 \$3.133,640,000.00 \$1.706,000.00 \$1.800,000.00 \$1.500,000.00 \$1.500,000.00 \$1.500,000.00 \$1.500,000.00 \$1.500,000.00 \$1.500,000.00 \$1.500,000.00 \$1.500,000.00 \$2.892,000.00 \$40,000,000.00 \$40,000,000.00 \$3.370,000.00 \$3.370,000.00 \$3.370,000.00 \$3.370,000.00 \$3.370,000.00 \$3.370,000.00 \$3.370,000.00 \$3.370,000.00 \$3.370,000.00 \$3.370,000.00 \$3.370,000.00	18,751 3,134 1,706 10,800 1,500 1,500 1,500 1,500 1,500 2,892 40,000 985 3,800,000 (\$62,329,60) (\$62,329,60) (\$20,000 1,795 (\$31,000,00)	\$1,000.00 \$1,000	(\$99,180.00) (\$18,450.00)	\$250,000,00 \$67,010,401,86 1: \$85,000,00 \$1,442,000,00 \$1,442,000,00 \$1,45,000,00 \$1,040,000,00 \$50,000,00 \$54,155,97 \$140,347,75	13,902,573 85 183,465 300 145 226,330 5 82 64,000
BLUE RIDGE BANICSHARES, INC.  BLUE VALLEY BANICS	12,16 11 8,112 11 8,11,14 8,11,14 11	BANNER COUNTY BAN CORPORATION BAR HARBOR BANKSHARES BBAT CORP. BBAT CORP. BCB HOLDING COMPANY, INC. BCS BANCORP, INC. BCS BANCORP, INC. BCS BANCORP, INC. BCSB BANCORP, INC. BERCH BUSINESS BANK BEACH BUSINESS BANK BUSINESS BANK BEACH BUSINESS BANK BU	HARRISBURG BAR HARBOR BAR HARBOR BAR HARBOR BAR HARBOR BAR HARBOR WINSTON-SALEM WINSTON-SALEM WINSTON-SALEM THEODORE BALTMORE BALTMORE BALTMORE BALTMORE BALTMORE MANHATTAN BEACH MINHATTAN BE	NE 728/201 ME 11/2020 ME 224/2011 ME 224/2011 ME 224/2011 ME 224/2011 ME 224/2011 ME 224/2011 NC 161/2020 AL 41/2020 AL 41/2020 AL 41/2020 AL 41/2020 AL 41/2020 AL 41/2020 MD 12/22/2020 MD 12/22/202	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$18,751,000,00 \$3,133,640,000,00 \$1,706,000,00 \$10,800,000,00 \$6,000,000,00 \$40,000,000,00 \$40,000,000,00 \$1,535,000,00 \$1,744,000,000 \$1,744,000,000 \$1,744,000,000 \$1,000,000,00 \$1,000,000,00 \$1,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$20,037,514.11 Redeemed, in full; warrants not outstanding \$3,293,353,918.53 Redeemed, in full; warrants not outstanding \$2,315,853.14 Redeemed, in full; warrants not outstanding \$13,371,500.00 Redeemed, in full; warrants not outstanding \$7,263,316.66 Redeemed, in full; warrants not outstanding \$7,263,316.66 Redeemed, in full; warrants not outstanding \$3,444,478.21 Redeemed, in full; warrants not outstanding \$41,917,777.78 Redeemed, in full; warrants not outstanding \$11,172,062.50 Redeemed, in full; warrants not outstanding \$3,803,022.67 Redeemed, in full; warrants not outstanding \$8,271,976.28 Sold, in full; warrants not outstanding \$11,459,461.11 Sold, in full; warrants not outstanding	\$18.751,000.00 \$3.133,640,000.00 \$1.706,000.00 \$1.800,000.00 \$1.500,000.00 \$1.500,000.00 \$1.500,000.00 \$1.500,000.00 \$1.500,000.00 \$1.500,000.00 \$1.500,000.00 \$1.500,000.00 \$2.892,000.00 \$40,000,000.00 \$40,000,000.00 \$3.370,000.00 \$3.370,000.00 \$3.370,000.00 \$3.370,000.00 \$3.370,000.00 \$3.370,000.00 \$3.370,000.00 \$3.370,000.00 \$3.370,000.00 \$3.370,000.00 \$3.370,000.00	18,751 3,134 1,706 10,800 1,500 1,500 1,500 1,500 1,500 2,892 40,000 985 3,800,000 (\$62,329,60) (\$62,329,60) (\$20,000 1,795 (\$31,000,00)	\$1,000.00 \$1,000	(\$99,180.00) (\$18,450.00)	\$250,000,00 \$67,010,401,86 1: \$85,000,00 \$1,442,000,00 \$1,442,000,00 \$1,45,000,00 \$1,040,000,00 \$50,000,00 \$54,155,97 \$140,347,75	13,902,573 85 183,465 300 145 226,330 5 82 64,000
B.LUE PIXER BANCSHARES, INC.   SHELBYULE   N   36/2009   Preferred Stock w/ Exercised Warrants   \$5,000,000,00   \$0.00   \$529,015,00   Currently Not Collectable   S20,000,000,00   S20,000,00   S20,000,000,00   S20,000,000,00   S20,000,000,00   S20,000,00   S20,000,000,00   S20,000,000,00   S20,000,000,00   S20,000,00   S20,000,000,00   S20,000,00   S20,000,000,00   S20,000,000,00   S20,000,000,00   S20,000,00   S20,000,000,00   S20,000,000,000,000,000,000,000,000,000,	12,16 11 8,112 11 8,11,14 8,11,14 11 8,14,44	BANNER COUNTY BAN CORPORATION BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES BEAT CORP. BEAT CORP. BCB HOLDING COMPANY, INC. BCS BANCORP, INC. BCS BANCORP, INC. BCS BANCORP, INC. BCSS BANCORP, INC. BEACH BUSINESS BANK BERSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE BLLS BANCORP, INC. BLACHHOME BANCSHARES, INC. BLACHHOME BANCSHARES, INC. BLACKHORD ERRANCSHARES, IN	HARRISBURG BAR HARBOR BAR HARBOR BAR HARBOR BAR HARBOR WINSTON-SALEM WINSTON-SALEM HARBOR HARBOR HARBOR WINSTON-SALEM HARBOR BALTIMORE HARBORE HARBO	NE 728/201  ME 1/120/201  ME 224/201  ME 728/201  ME 728/201  ME 728/201  ME 728/201  ME 728/201  MC 11/14/200  AL 71/201  MD 12/23/200  MD 12	Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$18,751,000,00 \$3,133,640,000,00 \$1,706,000,00 \$10,800,000,00 \$6,000,000,00 \$40,000,000,00 \$40,000,000,00 \$1,535,000,00 \$1,744,000,000 \$1,744,000,000 \$1,744,000,000 \$1,000,000,00 \$1,000,000,00 \$1,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$20,037,514.11 Redeemed, in full; warrants not outstanding \$3,293,353,918.53 Redeemed, in full; warrants not outstanding \$2,315,853.14 Redeemed, in full; warrants not outstanding \$13,371,500.00 Redeemed, in full; warrants not outstanding \$7,263,316.66 Redeemed, in full; warrants not outstanding \$7,263,316.66 Redeemed, in full; warrants not outstanding \$3,444,478.21 Redeemed, in full; warrants not outstanding \$41,917,777.78 Redeemed, in full; warrants not outstanding \$11,172,062.50 Redeemed, in full; warrants not outstanding \$3,803,022.67 Redeemed, in full; warrants not outstanding \$8,271,976.28 Sold, in full; warrants not outstanding \$11,459,461.11 Sold, in full; warrants not outstanding	\$18.751,000.00 \$3.133.640,000.00 \$1.706,000.00 \$11,706,000.00 \$11,800,000.00 \$11,800,000.00 \$11,800,000.00 \$11,800,000.00 \$11,800,000.00 \$11,800,000.00 \$11,800,000.00 \$11,800,000.00 \$11,800,000.00 \$11,800,000.00 \$11,800,000.00 \$28,892,000.00 \$33,790,000.00 \$33,790,000.00 \$33,790,000.00 \$33,790,000.00 \$33,790,000.00 \$33,790,000.00 \$33,790,000.00 \$33,790,000.00 \$33,790,000.00 \$33,790,000.00 \$33,790,000.00 \$33,790,000.00 \$33,790,000.00 \$33,790,000.00 \$33,790,000.00	18.751 3.134 1.706 10.800 1.500 1.500 1.500 1.500 2.802 40.000 2.802 40.000 (\$62.329.60) (\$62.329.60) (\$62.329.60) (\$62.329.60)	\$1,000.00 \$1,000	(\$99,180,00) (\$18,450,00) (\$881,550,00)	\$250,000,00 \$67,010,401,86 1: \$85,000,00 \$1,442,000,00 \$1,442,000,00 \$1,45,000,00 \$1,040,000,00 \$50,000,00 \$54,155,97 \$140,347,75	13,902,573 85 183,465 300 145 226,330 5 82 64,000
BLUE VALLEY BAN CORP OVERLAND PARK KS 10/5000 Preferred Stock w/ Warrants \$21,750,000.00 \$0.00 \$21,264,901.65 Sold, in full, warrants not outstanding \$3,177,232.50 \$377.61 \$(\$77,767.50)\$  BLUE VALLEY BAN CORP OVERLAND PARK KS 10/21,2013 \$1.000.00 \$21,264,901.65 \$18,085,785.00 \$18,500 \$977.61 \$(\$77,767.50)\$  BLUE VALLEY BAN CORP OVERLAND PARK KS 10/21,2013 \$1.000.00 \$1.000.0	12,16 11 8,112 11 8,11,14 8,11,14 11 8,14,44	BANNER COUNTY BAN CORPORATION BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES BENT CORP. BENT CORP. BCB HOLDING COMPANY, INC. BCSE BANCORP, INC. BCSE BCSE BCSE BANCORP, INC. BCSE BCSE BCSE BCSE BCSE BCSE BCSE BCSE	HARRISBURG BAR HARBOR BAR HARBOR BAR HARBOR BAR HARBOR WINSTON-SALEM WINSTON-SALEM THEODORE BALTIMORE BERNI	NE 728/201  ME 1/120/201  ME 224/201  ME 728/201  ME 728/201  ME 728/201  ME 728/201  NC 11/14/200  NC 11/14/200  AL 11/14/200  MD 12/23/200	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants	\$18,751,000,00 \$3,133,640,000,00 \$1,706,000,00 \$10,800,000,00 \$6,000,000,00 \$40,000,000,00 \$40,000,000,00 \$1,535,000,00 \$1,744,000,000 \$1,744,000,000 \$1,744,000,000 \$1,000,000,00 \$1,000,000,00 \$1,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$20,037,514.11 Redeemed, in full; warrants not outstanding \$3,293,353,918.53 Redeemed, in full; warrants not outstanding \$2,315,853.14 Redeemed, in full; warrants not outstanding \$13,371,500.00 Redeemed, in full; warrants not outstanding \$7,263,316.66 Redeemed, in full; warrants not outstanding \$7,263,316.66 Redeemed, in full; warrants not outstanding \$3,444,478.21 Redeemed, in full; warrants not outstanding \$41,917,777.78 Redeemed, in full; warrants not outstanding \$11,172,062.50 Redeemed, in full; warrants not outstanding \$3,803,022.67 Redeemed, in full; warrants not outstanding \$8,271,976.28 Sold, in full; warrants not outstanding \$11,459,461.11 Sold, in full; warrants not outstanding	\$18.751,000.00 \$3.133,640,000.00 \$1.706,000.00 \$1.800,000.00 \$1.800,000.00 \$1.500,000.00 \$1.500,000.00 \$1.500,000.00 \$1.200,000.00 \$1.200,000.00 \$2.892,000.00 \$4.000,000.00 \$3.370,000.00 \$3.370,000.00 \$3.370,000.00 \$3.370,000.00 \$3.370,000.00 \$3.370,000.00 \$3.370,000.00 \$3.370,000.00 \$3.370,000.00 \$3.370,000.00 \$3.370,000.00 \$3.370,000.00 \$3.370,000.00 \$3.370,000.00 \$3.370,000.00	18.751 3.134 1.706 10.800 1.500 1.500 1.500 1.500 1.500 2.892 40,000 985 3.379 2.600,000 (\$62,329,60) 205 (\$91,000,000 2,759	\$1,000.00 \$1,000	(\$99,180,00) (\$18,450,00) (\$881,550,00) (\$6,370,00)	\$250,000.00 \$67,010,401.86 1: \$85,000.00 \$1,442,000.00 \$1,442,000.00 \$145,000.00 \$145,000.00 \$140,000.00 \$51,040,000.00 \$51,040,000.00 \$51,040,000.00 \$51,040,000.00 \$51,040,000.00 \$51,040,000.00 \$51,040,000.00 \$52,000.00	13,902,573 85 183,465 300 145 226,330 5 82 64,000
BLUE VALLEY BAN CORP OVERLAND PARK KS 10/5000 Preferred Stock w/ Warrants \$21,750,000.00 \$0.00 \$21,264,901.65 Sold, in full, warrants not outstanding \$3,177,232.50 \$377.61 \$(\$77,767.50)\$  BLUE VALLEY BAN CORP OVERLAND PARK KS 10/21,2013 \$1.000.00 \$21,264,901.65 \$18,085,785.00 \$18,500 \$977.61 \$(\$77,767.50)\$  BLUE VALLEY BAN CORP OVERLAND PARK KS 10/21,2013 \$1.000.00 \$1.000.0	12,16 11 8,112 11 8,112 11 8,11,14 8,11,14 11 11 8,14,44 8,14,18 115,17 8 8 8,14	BANNER COUNTY BAN CORPORATION BAR HARBOR BANKSHARES BEAT CORP. BEBAT CORP. BEBAT CORP. BEBAT CORP. BEBAT CORP. BEBAT CORP. BC BOLDING COMPANY, INC. BCSB BANCORP, INC. BERCH BUSINESS BANK BEACH BUSINESS BANK BUSINESS BANK BEACH BUSINESS BANK BANCH BANCORP, INC. BUSINESS BANK BUSINESS BANK BUSINESS BANK BUSI	HARRISBURG BAR HARBOR BAR HARBOR BAR HARBOR BAR HARBOR WANTON SALEM WANTON SALEM WANTON SALEM WANTON SALEM THEODORE BALTMORE BALTMORE BALTMORE BALTMORE BALTMORE BALTMORE BALTMORE HODORE BALTMORE BALTMORE BALTMORE BALTMORE BALTMORE BALTMORE HODORE	NE 728201 ME 112020 ME 2242011 ME 124201 ME 2242010 MC 1412020 AL 412200 AL 412200 MD 1222300 MD 122300 MD 12300	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants	\$18,751,000.00 \$3,133,640,000.00 \$1,706,000.00 \$10,800,000.00 \$6,000,000.00 \$40,000,000.00 \$40,000,000.00 \$1,835,000.00 \$1,744,000.00 \$1,744,000.00 \$5,400,000.00 \$5,400,000.00 \$5,400,000.00 \$5,400,000.00 \$5,400,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,037,514.11 Redeemed, in full; warrants not outstanding \$3,293,353,918.53 Redeemed, in full; warrants not outstanding \$2,315,653,14 Redeemed, in full; warrants not outstanding \$13,371,500.00 Redeemed, in full; warrants not outstanding \$7,263,316.66 Redeemed, in full; warrants not outstanding \$7,263,316.66 Redeemed, in full; warrants not outstanding \$13,444,478.21 Redeemed, in full; warrants not outstanding \$1,172,062.50 Redeemed, in full; warrants not outstanding \$3,803,002.67 Redeemed, in full; warrants not outstanding	\$18.751,000.00 \$3.133,640,000.00 \$1.706,000.00 \$1.800,000.00 \$1.800,000.00 \$1.500,000.00 \$1.500,000.00 \$1.500,000.00 \$1.200,000.00 \$1.200,000.00 \$2.892,000.00 \$4.000,000.00 \$3.370,000.00 \$3.370,000.00 \$3.370,000.00 \$3.370,000.00 \$3.370,000.00 \$3.370,000.00 \$3.370,000.00 \$3.370,000.00 \$3.370,000.00 \$3.370,000.00 \$3.370,000.00 \$3.370,000.00 \$3.370,000.00 \$3.370,000.00 \$3.370,000.00	18.751 3.134 1.706 10.800 1.500 1.500 1.500 1.500 1.500 2.892 40,000 985 3.379 2.600,000 (\$62,329,60) 205 (\$91,000,000 2,759	\$1,000.00 \$1,000	(\$99,180,00) (\$18,450,00) (\$881,550,00) (\$6,370,00)	\$250,000.00 \$67,010,401.86 1: \$85,000.00 \$1,442,000.00 \$1,442,000.00 \$145,000.00 \$145,000.00 \$140,000.00 \$51,040,000.00 \$51,040,000.00 \$51,040,000.00 \$51,040,000.00 \$51,040,000.00 \$51,040,000.00 \$51,040,000.00 \$52,000.00	13,902,573 85 183,465 300 145 226,330 5 82 64,000
BLUE VALLEY BAN CORP OVERLAND PARK KS 10212013 S17.61 (\$414,215.00) S17.	12,16 11 8,112 11 8,112 11 8,11,14 8,11,14 11 11 8,14,44 8,14,18 115,17 8 8 8,14	BANNER COUNTY BAN CORPORATION BAR HABBOR BANKSHARES BAR LORP. BBAT CORP. BBAT CORP. BCB HOLDING COMPANY, INC. BCSB BANCORP, INC. BEASH BUSINESS BANK BEACH BUSINESS BANK BUSINESS	HARRISBURG BAR HARBOR BAR HARBOR BAR HARBOR BAR HARBOR WANTON SALEM WANTON SALEM WANTON SALEM WANTON SALEM THEODORE BALTMORE BALTMORE BALTMORE BALTMORE BALTMORE BALTMORE BALTMORE HODORE BALTMORE BALTMORE BALTMORE BALTMORE BALTMORE BALTMORE HODORE	NE 728/201  ME 1/120/201  ME 224/2010  ME 224/2010  ME 224/2010  ME 728/2010  ME 728/2010  ME 728/2010  ME 728/2010  NC 722/2010  MC 722/2010  MD 12/23/2000  MM 12/18/2000  MM 10/18/2000  MM 10/18/2000	Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants	\$18,751,000.00 \$3.133,640,000.00 \$1,706,000.00 \$10,800,000.00 \$6,000,000.00 \$22,892,000.00 \$40,000,000.00 \$40,000,000.00 \$1,1635,000.00 \$1,744,000.00 \$1,744,000.00 \$1,744,000.00 \$5,400,000.00 \$5,400,000.00 \$5,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,037,514.11 Redeemed, in full; warrants not outstanding \$3,293,353,918.53 Redeemed, in full; warrants not outstanding \$2,315,653,14 Redeemed, in full; warrants not outstanding \$13,371,500.00 Redeemed, in full; warrants not outstanding \$7,263,316.66 Redeemed, in full; warrants not outstanding \$7,263,316.66 Redeemed, in full; warrants not outstanding \$13,444,478.21 Redeemed, in full; warrants not outstanding \$1,172,062.50 Redeemed, in full; warrants not outstanding \$3,803,002.67 Redeemed, in full; warrants not outstanding	\$18.751,000.00 \$3.133,640,000.00 \$1.706,000.00 \$1.800,000.00 \$1.800,000.00 \$1.500,000.00 \$1.500,000.00 \$1.500,000.00 \$1.200,000.00 \$1.200,000.00 \$2.892,000.00 \$4.000,000.00 \$3.370,000.00 \$3.370,000.00 \$3.370,000.00 \$3.370,000.00 \$3.370,000.00 \$3.370,000.00 \$3.370,000.00 \$3.370,000.00 \$3.370,000.00 \$3.370,000.00 \$3.370,000.00 \$3.370,000.00 \$3.370,000.00 \$3.370,000.00 \$3.370,000.00	18.751 3.134 1.706 10.800 1.500 1.500 1.500 1.500 1.500 2.892 40,000 985 3.379 2.600,000 (\$62,329,60) 205 (\$91,000,000 2,759	\$1,000.00 \$1,000	(\$89,180,00) (\$18,450,00) (\$881,550,00) (\$881,550,00) (\$6,370,00) (\$2,930,050,00)	\$250,000.00 \$67,010,401.86 1: \$85,000.00 \$1,442,000.00 \$1,442,000.00 \$145,000.00 \$145,000.00 \$140,000.00 \$51,040,000.00 \$51,040,000.00 \$51,040,000.00 \$51,040,000.00 \$51,040,000.00 \$51,040,000.00 \$51,040,000.00 \$52,000.00	13,902,573 85 183,465 300 145 226,330 5 82 64,000
BLUE VALLEY BAN CORP OVER. AND PARK KS 17/2015  8 BIND FINANCIAL SERVICES CORPORATION NEW YORK NY 4/7/2009 Preferred Stock wil Exercised Warrants \$7,500,000,0 \$9,776,051 62. Redeemed, in full; warrants not outstanding 5  BIND FINANCIAL SERVICES CORPORATION NEW YORK NY 8/30/2013  THOMASVILLE NC 12/5/2009 Preferred Stock wil Warrants S1,500,000,0 \$3,5140,6661 12. Sold, in full; warrants not outstanding NEW 17/5/2014  S7,500,000,0 \$7,500 \$1,000,0 \$7,500 \$1,000,0 \$7,500 \$1,000,0 \$7,500 \$1,000,0 \$7,500 \$1,000,0 \$7,500 \$1,000,0 \$7,500 \$1,000,0 \$7,500 \$1,000,0 \$7,500 \$1,000,0 \$7,500 \$1,000,0 \$7,500 \$1,000,0 \$7,500 \$1,000,0 \$7,500 \$1,000,0 \$7,500 \$1,000,0 \$7,500 \$1,000,0 \$1,000	12,16 11 8,112 11 8,11,14 8,11,14 11 8,14,44 8,14,18 15,17 8 8,14 8,14 8,14	BANNER COUNTY BAN CORPORATION BAR HABBOR BANKSHARES BBAT CORP. BBBT CORP. BCB HOLDING COMPANY, INC. BCSB BANCORP, INC. BEASH BUSINESS BANK BEACH BUSINESS BANK BU	HARRISBURG BAR HARBOR BAR HARBOR BAR HARBOR BAR HARBOR BAR HARBOR WINSTON-SALEM WINSTON-SALEM WINSTON-SALEM THEODORE BALTMORE BAL	NE 728/201  ME 11/2020  ME 224/2011  ME 12/24/2011  ME 224/2011  ME 224/2011  ME 224/2011  ME 224/2011  NC 224/2011  NC 16/17/200  AL 47/200  AL 47/200  AL 47/200  AL 47/200  AL 47/200  AL 47/200  MD 12/23/200  MD 12/23/200  MD 12/23/200  MM 13/23/200  M	Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants	\$18,751,000.00 \$3.133,640,000.00 \$1,706,000.00 \$10,800,000.00 \$6,000,000.00 \$22,892,000.00 \$40,000,000.00 \$40,000,000.00 \$1,1635,000.00 \$1,744,000.00 \$1,744,000.00 \$1,744,000.00 \$5,400,000.00 \$5,400,000.00 \$5,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,037,514.11 Redeemed, in full; warrants not outstanding \$3,293,353,918.53 Redeemed, in full; warrants not outstanding \$2,315,853.14 Redeemed, in full; warrants not outstanding \$13,371,500.00 Redeemed, in full; warrants not outstanding \$7,283,316.66 Redeemed, in full; warrants not outstanding \$7,283,316.66 Redeemed, in full; warrants not outstanding \$1,172,062.50 Redeemed, in full; warrants not outstanding \$1,172,062.50 Redeemed, in full; warrants not outstanding \$3,803,002.67 Redeemed, in full; warrants not outstanding \$3,803,002.67 Redeemed, in full; warrants not outstanding \$1,172,062.50 Redeemed, in full; warrants not outstanding \$3,803,002.67 Redeemed, in full; warrants not outstanding	\$18.751,000.00 \$3.133,640,000.00 \$1.706,000.00 \$1.800,000.00 \$1.800,000.00 \$1.800,000.00 \$1.800,000.00 \$1.800,000.00 \$1.800,000.00 \$1.800,000.00 \$1.800,000.00 \$1.800,000.00 \$2.892,000.00 \$40,000,000.00 \$3.370,000.00	18,751 3,134 1,706 10,800 1,50	\$1,000.00 \$1,000	(\$99,180,00) (\$18,450,00) (\$881,550,00) (\$881,550,00) (\$68,270,00) (\$2,933,550,00) (\$5,000,000,00)	\$250,000.00 \$67,010,401.86 1: \$85,000.00 \$1,442,000.00 \$1,442,000.00 \$145,000.00 \$145,000.00 \$140,000.00 \$51,040,000.00 \$51,040,000.00 \$51,040,000.00 \$51,040,000.00 \$51,040,000.00 \$51,040,000.00 \$51,040,000.00 \$52,000.00	13,902,573 85 183,465 300 145 226,330 5 82 64,000
BLUE VALLEY BAN CORP OVER. AND PARK KS 17/2015  8 BIND FINANCIAL SERVICES CORPORATION NEW YORK NY 4/7/2009 Preferred Stock wil Exercised Warrants \$7,500,000,0 \$9,776,051 62. Redeemed, in full; warrants not outstanding 5  BIND FINANCIAL SERVICES CORPORATION NEW YORK NY 8/30/2013  THOMASVILLE NC 12/5/2009 Preferred Stock wil Warrants S1,500,000,0 \$3,5140,6661 12. Sold, in full; warrants not outstanding NEW 17/5/2014  S7,500,000,0 \$7,500 \$1,000,0 \$7,500 \$1,000,0 \$7,500 \$1,000,0 \$7,500 \$1,000,0 \$7,500 \$1,000,0 \$7,500 \$1,000,0 \$7,500 \$1,000,0 \$7,500 \$1,000,0 \$7,500 \$1,000,0 \$7,500 \$1,000,0 \$7,500 \$1,000,0 \$7,500 \$1,000,0 \$7,500 \$1,000,0 \$7,500 \$1,000,0 \$7,500 \$1,000,0 \$1,000	12,16 11 8,112 11 8,112 11 8,11,14 8,11,14 11 11 8,14,44 8,14,18 115,17 8 8 8,14	BANNER COUNTY BAN CORPORATION BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES BRAT CORP. BRAT HARBOR BANKSHARES BRAT CORP. BRAT HARBOR BANKSHARES BRAT CORP. BCB HOLDING COMPANY, INC. BCSB BANCORP, INC. BERCH BUSINESS BANK BEACH BUSINESS BANK BERCH BUSINESS BANK BUSINESS BANK BUSINESS BANKBARES BORD BUSINESS	HARRISBURG BAR HARBOR BAR HARBOR BAR HARBOR BAR HARBOR WAS THE SALEM WAS THE SALEM HARBOR HAR HARBOR HARBOR HARBOR HARBOR HARBOR HARBOR HARBOR HARBOR HARBOR	NE 728201  ME 118200  ME 224201  ME 224201  ME 728201  ME 728201  ME 728201  NC 722200  AL 44200  MD 1223200  MD 1223200  MD 1223200  MD 148201  MD 148200  MD 148200	Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants	\$18,751,000.00 \$3.133,640,000.00 \$1,706,000.00 \$10,800,000.00 \$6,000,000.00 \$22,892,000.00 \$40,000,000.00 \$40,000,000.00 \$1,1635,000.00 \$1,744,000.00 \$1,744,000.00 \$1,744,000.00 \$5,400,000.00 \$5,400,000.00 \$5,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,037,514.11 Redeemed, in full; warrants not outstanding \$3,293,353,918.53 Redeemed, in full; warrants not outstanding \$2,315,853.14 Redeemed, in full; warrants not outstanding \$13,371,500.00 Redeemed, in full; warrants not outstanding \$7,283,316.66 Redeemed, in full; warrants not outstanding \$7,283,316.66 Redeemed, in full; warrants not outstanding \$1,172,062.50 Redeemed, in full; warrants not outstanding \$1,172,062.50 Redeemed, in full; warrants not outstanding \$3,803,002.67 Redeemed, in full; warrants not outstanding \$3,803,002.67 Redeemed, in full; warrants not outstanding \$1,172,062.50 Redeemed, in full; warrants not outstanding \$3,803,002.67 Redeemed, in full; warrants not outstanding	\$18.751,000.00 \$3.133,640,000.00 \$1,706,000.00 \$11,800,000.00 \$11,800,000.00 \$11,800,000.00 \$11,800,000.00 \$11,800,000.00 \$11,800,000.00 \$11,800,000.00 \$11,800,000.00 \$11,800,000.00 \$11,800,000.00 \$11,800,000.00 \$11,800,000.00 \$2,890,000.00 \$3,379,000.00 \$3,379,000.00 \$3,379,000.00 \$1,800,000.00 \$1,800,000.00 \$2,800,000.00 \$1,800,000.00 \$2,800,000.00 \$2,800,000.00 \$3,900,000.00	18.751  3.134  1.706  10.800  1.500  1.500  1.500  2.892  40.000  985  3.379  2.600,000  (\$62,229.60)  205  \$80,000  \$1,500  \$1,500  \$1,500  \$1,500  \$1,500  \$1,500  \$1,500  \$1,500  \$1,500  \$1,500  \$1,500  \$2,892  \$40,000  \$2,892  \$40,000  \$3,800,000  \$3,800,000  \$3,800,000  \$4,750  \$2,750  \$2,750  \$1,1974	\$1,000.00 \$1,000	(\$99.180.00) (\$18.450.00) (\$881.550.00) (\$837.00) (\$2.933.630.00) (\$5.000.000.00) (\$72.767.50)	\$250,000.00 \$67,010,401.86 1: \$85,000.00 \$1,442,000.00 \$1,442,000.00 \$145,000.00 \$145,000.00 \$140,000.00 \$51,040,000.00 \$51,040,000.00 \$51,040,000.00 \$51,040,000.00 \$51,040,000.00 \$51,040,000.00 \$51,040,000.00 \$52,000.00	13,902,573 85 183,465 300 145 226,330 5 82 64,000
8 BNB FINANCIAL SERVICES CORPORATION NEW YORK NY 4/172009 Preferred Stock w/ Exercised Warrants \$ \$7,500,000.00 \$0.00 \$9,776,015.62 Redeemed, in full, warrants not outstanding \$ \$7,500,000.00 \$1,0	12,16 11 8,112 11 8,112 11 8,11,14 8,11,14 11 11 8,14,44 8,14,18 115,17 8 8 8,14	BANNER COUNTY BAN CORPORATION BAR HARBOR BANKSHARES BBAT CORP. BBAT CORP. BBAT CORP. BCB HOLDING COMPANY, INC. BCS BRAT CORP. BCB HOLDING COMPANY, INC. BCS BANCORP, INC. BCS BANCORP, INC. BCSB BANCORP, INC. BERCH BUSINESS BANK BEACH BUSINESS BANK BERCH BUSINESS BANK BEACH BUSINESS BANK BERCH BUSINESS BANK BUSINESS BANK BUSINESS BANK BERCH BUSINESS BANK BUSI	HARRISBURG BAR HARBOR WINSTON-SALEM WINSTON-SALEM THEODORE BALTMORE BALT	NE 728201  ME 118200  ME 224201  ME 224201  ME 728201  ME 728201  ME 728201  NC 722200  AL 44200  MD 1223200  MD 1223200  MD 1223200  MD 148201  MD 148200  MD 148200	Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants	\$18,751,000.00 \$3.133,640,000.00 \$1,706,000.00 \$10,800,000.00 \$6,000,000.00 \$22,892,000.00 \$40,000,000.00 \$40,000,000.00 \$1,1635,000.00 \$1,744,000.00 \$1,744,000.00 \$1,744,000.00 \$5,400,000.00 \$5,400,000.00 \$5,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,037,514.11 Redeemed, in full; warrants not outstanding \$3,293,353,918.53 Redeemed, in full; warrants not outstanding \$2,315,853.14 Redeemed, in full; warrants not outstanding \$13,371,500.00 Redeemed, in full; warrants not outstanding \$7,283,316.66 Redeemed, in full; warrants not outstanding \$7,283,316.66 Redeemed, in full; warrants not outstanding \$1,172,062.50 Redeemed, in full; warrants not outstanding \$1,172,062.50 Redeemed, in full; warrants not outstanding \$3,803,002.67 Redeemed, in full; warrants not outstanding \$3,803,002.67 Redeemed, in full; warrants not outstanding \$1,172,062.50 Redeemed, in full; warrants not outstanding \$3,803,002.67 Redeemed, in full; warrants not outstanding	\$18.751,000.00 \$3.133,640,000.00 \$1,706,000.00 \$11,800,000.00 \$11,800,000.00 \$11,800,000.00 \$11,800,000.00 \$11,800,000.00 \$11,800,000.00 \$11,800,000.00 \$11,800,000.00 \$11,800,000.00 \$11,800,000.00 \$11,800,000.00 \$11,800,000.00 \$2,890,000.00 \$3,379,000.00 \$3,379,000.00 \$3,379,000.00 \$1,800,000.00 \$1,800,000.00 \$2,800,000.00 \$1,800,000.00 \$2,800,000.00 \$2,800,000.00 \$3,900,000.00	18.751  3.134  1.706  10.800  1.500  1.500  1.500  1.500  2.892  40.000  985  2.892  40.000  3.800,000  (\$62,329.60)  205  (\$91,000.00)  22,550  2750  2750  286  11,974  (\$90,690.00)	\$1,000.00 \$1,000	(\$99.180.00) (\$18.450.00) (\$881.550.00) (\$837.00) (\$2.933.630.00) (\$5.000.000.00) (\$72.767.50)	\$250,000.00 \$67,010,401.86 1: \$85,000.00 \$1,442,000.00 \$1,442,000.00 \$145,000.00 \$145,000.00 \$140,000.00 \$51,040,000.00 \$51,040,000.00 \$51,040,000.00 \$51,040,000.00 \$51,040,000.00 \$51,040,000.00 \$51,040,000.00 \$52,000.00	13,902,573 85 183,465 300 145 226,330 5 82 64,000
BNC BANCORP THOMASVILLE NC 12/5/2008 Preferred Slock w/ Warrants \$31,260,000.00 \$0.00 \$35,140,666.12 Sold, in full: warrants not outstanding	12,16 11 8,112 11 8,11,14 8,11,14 11 8,14,14 8,14,18 15,17 8,14 8,14 8,14 8,14 8,14	BANNER COUNTY BAN CORPORATION BAR HARBOR BANKSHARES BEAT CORP. BEBT CORP. BEBT CORP. BCB HOLDING COMPANY, INC. BCSB BANCORP, INC. BERKHIRE BANCORP, INC. CUSTOMERS BANCORP, INC. BERKHIRE BANCORP, INC. CUSTOMERS BANCORP, INC. BERKHIRE BANCORP, INC. CUSTOMERS BANCORP, INC. BERKHIRE BANCSHARES, INC. BERKHIRE BANCSHARES, INC. BLACHHAWK BANCORP, INC. BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC. BLUE RIGIDE BANCSHARES, INC. BLACKHAWK BANCORP, INC. BLUE RIGIDE BANCSHARES, INC. B	HARRISBURG BAR HARBOR WINSTON-SALEM WINSTON-SALEM THEODORE BALTMORE BELOT B	NE 728/201  ME 11/2020  ME 224/2011  NC 11/2020  AL 41/2020  AL 41/2020  AL 41/2020  MD 12/23/2001  MD 13/23/2001  MS 12/23/2001  MS 12/23/2001  MS 13/23/2001  MS 13/23/23/2001  MS 13/23/23/23/23/23/23/23/23/23/23/23/23/23	Preferred Stock w/ Exercised Warrants	\$18,751,000.00 \$3,133,640,000.00 \$1,706,000.00 \$10,800,000.00 \$10,800,000.00 \$6,000,000.00 \$40,000,000.00 \$385,000.00 \$1,835,000.00 \$1,744,000.00 \$1,744,000.00 \$51,744,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,037,514.11 Redeemed, in full; warrants not outstanding \$3,293,353,918.53 Redeemed, in full; warrants not outstanding \$2,315,853.14 Redeemed, in full; warrants not outstanding \$13,371,500.00 Redeemed, in full; warrants not outstanding \$7,263,316.66 Redeemed, in full; warrants not outstanding \$7,263,316.66 Redeemed, in full; warrants not outstanding \$13,777.77.78 Redeemed, in full; warrants not outstanding \$1,172,062.50 Redeemed, in full; warrants not outstanding \$1,172,062.50 Redeemed, in full; warrants not outstanding \$3,803,022.67 Redeemed, in full; warrants not outstanding \$11,459,461.11 Sold, in full; warrants not outstanding \$11,459,461.11 Sold, in full; warrants not outstanding \$11,538,437.34 Sold, in full; warrants not outstanding \$11,038,437.34 Sold, in full; warrants not outstanding \$2,1264,901.65 Sold, in full; warrants not outstanding	\$18.751,000.00 \$3.133,640,000.00 \$1,706,000.00 \$11,800,000.00 \$11,800,000.00 \$11,800,000.00 \$11,800,000.00 \$11,800,000.00 \$11,800,000.00 \$11,800,000.00 \$11,800,000.00 \$11,800,000.00 \$11,800,000.00 \$11,800,000.00 \$11,800,000.00 \$2,890,000.00 \$3,379,000.00 \$3,379,000.00 \$3,379,000.00 \$1,800,000.00 \$1,800,000.00 \$2,800,000.00 \$1,800,000.00 \$2,800,000.00 \$2,800,000.00 \$3,900,000.00	18.751  3.134  1.706  10.800  1.500  1.500  1.500  1.500  2.892  40.000  985  2.892  40.000  3.800,000  (\$62,329.60)  205  (\$91,000.00)  22,550  2750  2750  286  11,974  (\$90,690.00)	\$1,000.00 \$1,000	(\$99.180.00) (\$18.450.00) (\$881.550.00) (\$837.00) (\$2.933.630.00) (\$5.000.000.00) (\$72.767.50)	\$250,000.00 \$67,010,401.86 1: \$85,000.00 \$1,442,000.00 \$1,	13,902,573 85 183,465 183,465 145 226,330 5 82 64,000 140,000 500 600
BNC BAYCORP THOMASVILLE NC 8/29/2012 \$28,797,649.80 (\$431,964.75) 31,260 \$921.23 (\$2,462,350.20)	12,16 11 8,112 11 8,11,14 8,11,14 11 8,14,14 8,14,18 15,17 8,14,44 8,14,18 8,14,18	BANNER COUNTY BAN CORPORATION BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES BEAT CORP. BEBAT CORP. BEBAT CORP. BCB HOLDING COMPANY, INC. BCSE BANCORP, INC. BEACH BUSINESS BANK BERSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE BILLS BANCORP, INC. BERKSHIRE BANCSHARES, INC. BERKSHIRE BANCSHARES, INC. BILLS BANCSHARES, INC. BILLS BLACKHORE, BANCSHARES, INC. BILLS BLACKHORE, BANCSHARES, INC. BILLS BLACKHORE, BANCSHARES, INC. BLACKHORE BANCSHARES, INC. BLUE RIDGE	HARRISBURG BAR HARBOR BAR HARBOR BAR HARBOR BAR HARBOR WINSTON-SALEM WINSTON-SALEM WINSTON-SALEM HARBOR HARBOR BALTMORE	NE 728201  ME 1/82020  ME 224201  ME 728201  ME 728201  ME 728201  ME 728201  ME 728201  ME 728201  AL 7/12201  MD 1223200  MS 1123200  MS	Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants	\$18,751,000.00 \$3,133,640,000.00 \$1,706,000.00 \$10,800,000.00 \$10,800,000.00 \$6,000,000.00 \$40,000,000.00 \$385,000.00 \$1,835,000.00 \$1,744,000.00 \$1,744,000.00 \$51,744,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,037,514.11 Redeemed, in full; warrants not outstanding \$3,293,353,918.53 Redeemed, in full; warrants not outstanding \$2,315,853.14 Redeemed, in full; warrants not outstanding \$13,371,500.00 Redeemed, in full; warrants not outstanding \$7,263,316.66 Redeemed, in full; warrants not outstanding \$7,263,316.66 Redeemed, in full; warrants not outstanding \$13,777.77.78 Redeemed, in full; warrants not outstanding \$1,172,062.50 Redeemed, in full; warrants not outstanding \$1,172,062.50 Redeemed, in full; warrants not outstanding \$3,803,022.67 Redeemed, in full; warrants not outstanding \$11,459,461.11 Sold, in full; warrants not outstanding \$11,459,461.11 Sold, in full; warrants not outstanding \$11,538,437.34 Sold, in full; warrants not outstanding \$11,038,437.34 Sold, in full; warrants not outstanding \$2,1264,901.65 Sold, in full; warrants not outstanding	\$18.751,000.00 \$3.133,640,000.00 \$1.706,000.00 \$1.800,000.00 \$1.800,000.00 \$1.800,000.00 \$1.800,000.00 \$1.800,000.00 \$1.800,000.00 \$2.800,000.00 \$3.000,000.00 \$3.370,000.00	18,751 3,134 1,706 10,800 1,50	\$1,000.00 \$1,000	(\$99.180.00) (\$18.450.00) (\$881.550.00) (\$837.00) (\$2.933.630.00) (\$5.000.000.00) (\$72.767.50)	\$250,000.00 \$67,010,401.86 1: \$85,000.00 \$1,442,000.00 \$1,442,000.00 \$145,000.00 \$1,040,000.00 \$50,000.00 \$50,000.00 \$64,158,97 \$140,347,75 \$470,250.00 \$250,000.00 \$541,793,34	13,902,573 85 183,465 183,465 145 226,330 5 82 64,000 140,000 500 600
	12.16 51 6.112 11 8.11.74 8.11.14 11 5.14.44 8.14.18 15.17 8.14	BANNER COUNTY BAN CORPORATION BAR HARBOR BANKSHARES BAR LORP. BBAT CORP. BBAT CORP. BCB HOLDING COMPANY, INC. BCSB BANCORP, INC. BEACH BUSINESS BANK BERKSHIRE HILLS BANCORP INC. BERKSHIRE HILLS BANCORP INC. BERKSHIRE HILLS BANCORP INC. BUSINESS BANK BUSINESS BANK BANCHARES, INC. BUSINESS BANCSHARES, INC. BUSINESS BAN	HARRISBURG BAR HARBOR BAR HARBOR BAR HARBOR BAR HARBOR BAR HARBOR  BAR HARBOR  WINSTON-SALEM WINSTON-SALEM THEODORE THEODORE BALTMORE MANHATTAN BEACH PHORNWALE BERN BERNINGHAM BERNINGHAM BERNINGHAM BERNINGHAM BERNINGHAM COCONUT GROVE COCONUT GROVE COCONUT GROVE COCONUT GROVE COCONUT GROVE BELDIT FARGO	NE 728201 ME 112020 ME 224201 MC 224	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants	\$18,751,000.00 \$3,133,640,000.00 \$1,706,000.00 \$10,800,000.00 \$10,800,000.00 \$50,000,000 \$40,000,000.00 \$40,000,000.00 \$1,835,000.00 \$1,835,000.00 \$1,744,000.00 \$51,744,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00 \$51,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,037,514.11 Redeemed, in full; warrants not outstanding \$3,293,353,918.53 Redeemed, in full; warrants not outstanding \$2,315,653,14 Redeemed, in full; warrants not outstanding \$13,371,500,00 Redeemed, in full; warrants not outstanding \$7,263,316.66 Redeemed, in full; warrants not outstanding \$7,263,316.66 Redeemed, in full; warrants not outstanding \$13,444,478,21 Redeemed, in full; warrants not outstanding \$1,172,062.50 Redeemed, in full; warrants not outstanding \$1,172,062.50 Redeemed, in full; warrants not outstanding \$3,803,002.67 Redeemed, in full; warrants not outstanding \$11,459,461.11 Sold, in full; warrants not outstanding \$11,459,461.11 Sold, in full; warrants not outstanding \$11,000,000 Currently Not Collectible \$21,264,001.65 Sold, in full; warrants not outstanding	\$18.751,000.00 \$3.133,640,000.00 \$1.706,000.00 \$1.800,000.	18,751 3,134 1,706 10,800 1,50	\$1,000.00 \$1,000	(\$89,180,00) (\$18,450,00) (\$881,550,00) (\$881,550,00) (\$6,370,00) (\$2,930,550,00) (\$5,000,000,00) (\$7,2767,50) (\$414,215,00)	\$250,000.00 \$67,010,401.86 1: \$85,000.00 \$1,442,000.00 \$1,442,000.00 \$145,000.00 \$1,040,000.00 \$50,000.00 \$50,000.00 \$64,158,97 \$140,347,75 \$470,250.00 \$250,000.00 \$541,793,34	13,902,573 85 183,465 183,465 145 226,330 5 82 64,000 140,000 500 600

										Capital F	Repayment / Disposition / Auction <sup>3,5</sup>			Warrant Proces	eds
Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount Out	tstanding Investment Total C	Cash Back <sup>2</sup>	Investment Status*	Amount	(Fee) <sup>4</sup> Shares Avg. Price (Re	ealized Loss) / (Write-off) Gain <sup>5</sup>	Wt.	Amount	Wt Shares
8.14.44	BNC BANCORP BNC FINANCIAL GROUP, INC.	THOMASVILLE NEW CANAAN	NC CT	9/19/201:	Preferred Stock w/ Exercised Warrants	\$4.797,000,00	\$0.00	\$5.673.920.75	Redeemed, in full; warrants not outstanding					\$939,920.00	543,337
_	BNC FINANCIAL GROUP, INC.	NEW CANAAN	CT	8/4/201	1					\$4,797,000.00	4,797 \$1,000.00			\$240,000.00	240
8	BNCCORP, INC. BNCCORP, INC.	BISMARCK	ND	3/14/201	9 Preferred Stock w/ Exercised Warrants 4	\$20,093,000.00	\$0.00	\$26,941,865.35	Sold, in full; warrants not outstanding	\$143,000.00	143 \$1,001.08		\$154.44	\$29,737.13	30
	BNCCORP, INC. BNCCORP, INC.	BISMARCK	ND	3/17/201	4					\$19,950,000.00	19,950 \$1,001.08 (\$201,147.00)		\$21,546.00	\$966,456.56	975
8,14,44	BOH HOLDINGS, INC.	BISMARCK HOUSTON HOUSTON	TX	3/6/200	9 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,783,777.44	Redeemed, in full; warrants not outstanding						
14.16	BOH HOLDINGS, INC.  BOSCOBEL BANCORP, INC.	HOUSTON BOSCOBEL	TX	7/14/201	1 9 Subordinated Debentures w/ Exercised Warrants		\$0.00		Sold, in full; warrants not outstanding	\$10,000,000.00	10,000 \$1,000.00			\$500,000.00	500
14,13	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	3/8/201:	3	\$5,360,000.00	30.00	30,767,107,30	Sold, in fair, warrants not outstanding					\$232,180.54	179,000
	BOSCOBEL BANCORP, INC. BOSCOBEL BANCORP, INC.	BOSCOBEL BOSCOBEL	WI	3/11/201:	3					\$5,586,000.00	5,586,000 \$1.11 (\$61,787,30)		\$592,730.46	\$129,709.80	100,000
11	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON BOSTON	MA	11/21/200	B Preferred Stock w/ Warrants	\$154,000,000.00	\$0.00	\$171,224,745.48	Redeemed, in full; warrants not outstanding						
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.  BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON BOSTON								\$50,000,000.00 \$104,000,000.00	50,000 \$1,000.00 104,000 \$1,000.00				
	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BRIDGE CAPITAL HOLDINGS	BOSTON	MA	6/16/201 2/7/201	1					\$104,000,000.00	104,000 \$1,000.00			\$6,202,523.25	2,887,500
11	BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS	SAN JOSE SAN JOSE	CA	12/23/200	8 Preferred Stock w/ Warrants	\$23,864,000.00	\$0.00	\$27,872,582.22	Redeemed, in full; warrants not outstanding	\$15.000.000.00	15.000 \$1.000.00				
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	3/16/201	1					\$8,864,000.00	8,864 \$1,000.00				
8	BRIDGE CAPITAL HOLDINGS BRIDGEVIEW BANCORP, INC.	SAN JOSE BRIDGEVIEW	CA	4/20/201	8 Preferred Stock w/ Exercised Warrants	\$38,000,000,00	\$0.00	\$13.447.811.37	Sold, in full: warrants not outstanding					\$1,395,000.00	396,412
	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW		11/19/201:	3	\$00,000,000.00	\$0.00	\$10,447,011.07	Cold, in rail, warranto rice odistanding	\$10,450,000.00	38,000 \$275.00	(\$27,550,000.00)		\$709,155.81	1,900
0 10 18 65 06	BRIDGEVIEW BANCORP, INC. 99 BROADWAY FINANCIAL CORPORATION	LOS ANGELES	IL CA	1/6/201	8 Preferred Stock w/ Warrants	\$9,000,000,00	\$15,000,000,00	\$810.416.67	Full investment outstanding; warrants not outstanding		(\$104,500.00)				
0.10.10.00.00	BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA	12/4/200	9	\$6,000,000.00	Q.04004100000								
14,15	BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC.	KAUKAUNA KAUKAUNA		5/15/200 4/26/201	9 Subordinated Debentures w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,022,879.60	Sold, in full; warrants not outstanding	\$60,000,00	60 000 \$1 05		\$3,000,60		
	BROGAN BANKSHARES, INC.	KAUKAUNA	WI	4/29/201						\$60,000.00 \$2,340,000.00	2,340,000 \$1.05		\$3,000.60 \$117,023.40	\$125,135.60	120,000
8,14,44	BROGAN BANKSHARES, INC. BROTHERHOOD BANCSHARES, INC.	KAUKAUNA KANSAS CITY		5/31/201:	9 Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$12 845 586 01	Redeemed, in full; warrants not outstanding		(\$25,000.00)				
	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	KS	9/15/201	1		-			\$11,000,000.00	11,000 \$1,000.00			\$550,000.00	550
8,11,14	BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC.	CLAYTON CLAYTON	MO MO	4/24/200 5/23/201	9 Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,707,708.84	Redeemed, in full; warrants not outstanding	\$6,000,000.00	6,000 \$1,000.00				
	BUSINESS BANCSHARES, INC.	CLAYTON	MO	1/9/201:	3					\$2,500,000.00	2,500 \$1,000.00			_	
8,11,14	BUSINESS BANCSHARES, INC. BUTLER POINT, INC.	CLAYTON CATLIN		4/24/201 3/13/200	9 Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$724 122 52	Redeemed, in full; warrants not outstanding	\$6,500,000.00	6,500 \$1,000.00			\$750,000.00	750
0,11,14	BUTLER POINT, INC.	CATLIN	IL	11/2/201	1					\$607,000.00	607 \$1,000.00			\$30,000.00	30
11	C&F FINANCIAL CORPORATION C&F FINANCIAL CORPORATION	WEST POINT WEST POINT	VA VA	7/27/201	9 Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$25,205,957.78	Redeemed, in full; warrants not outstanding	\$10,000,000.00	10,000 \$1,000.00				
	C&F FINANCIAL CORPORATION	WEST POINT	VA	4/11/201:	2					\$10,000,000.00	10,000 \$1,000.00				
0 14 10 44	C&F FINANCIAL CORPORATION  CACHE VALLEY BANKING COMPANY	WEST POINT LOGAN	VA	5/14/201 12/23/200	Preferred Stock w/ Exercised Warrants	\$4,767,000.00	\$0.00	\$10.674.222.90	Redeemed, in full; warrants not outstanding					\$2,303,180.00	167,504
0,14,10,44	CACHE VALLEY BANKING COMPANY					\$4,640,000.00	\$0.00	\$10,074,333.00	redeemed, in ruii, warrants not outstanding						
	CACHE VALLEY BANKING COMPANY CADENCE FINANCIAL CORPORATION	LOGAN STARKVILLE	UT	7/14/201	9 Preferred Stock w/ Warrants	\$44,000,000.00	\$0.00	\$44.004.000.E0	Sold, in full; warrants not outstanding	\$9,407,000.00	9,407 \$1,000.00			\$238,000.00	238
	CADENCE FINANCIAL CORPORATION	STARKVILLE	MS	3/4/201	1					\$38,000,000.00	44,000 \$863.64	(\$6,000,000.00)			
8,14,44	CALIFORNIA BANK OF COMMERCE CALIFORNIA BANK OF COMMERCE	LAFAYETTE LAFAYETTE	CA	2/27/200 9/15/201	9 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,899.67	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000 \$1,000.00			\$200,000.00	200
8,11,14	CALIFORNIA DANK OF COMMERCE  CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	1/23/2009	9 Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$3,802,219.25	Redeemed, in full; warrants not outstanding		4,000 \$1,000.00				200
	CALIFORNIA OAKS STATE BANK CALVERT FINANCIAL CORPORATION	THOUSAND OAKS	CA	12/8/201	0	\$1,037,000.00	\$1,037,000.00			\$3,300,000.00	3,300 \$1,000.00			\$165,000.00	165
8	CALWEST BANCORP	ASHLAND RANCHO SANTA MARGARITA	CA	1/23/2009	9 Preferred Stock w/ Exercised Warrants 9 Preferred Stock w/ Exercised Warrants	\$4,656,000.00	\$4,656,000.00	\$396,163.67	Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding						
8,11,14	CAPITAL BANCORP, INC.	ROCKVILLE ROCKVILLE	MD	12/23/200	B Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,452,281.19	Redeemed, in full; warrants not outstanding	\$4,700,000.00	4700 6400000			\$235,000.00	005
39	CAPITAL BANCORP, INC. CAPITAL BANK CORPORATION	RALEIGH	NC	12/30/201	B Preferred Stock w/ Warrants	\$41,279,000.00	\$0.00	\$45.252.104.25	Redeemed, in full; warrants not outstanding	\$4,700,000.00	4,700 \$1,000.00			\$235,000.00	235
_	CAPITAL BANK CORPORATION	RALEIGH	NC	1/28/201	1					\$41,279,000.00	41,279 \$1,000.00				
11	CAPITAL COMMERCE BANCORP, INC.  CAPITAL ONE FINANCIAL CORP	MILWAUKEE MCLEAN	VA	11/14/200	9 Preferred Stock w/ Exercised Warrants 8 Preferred Stock w/ Warrants	\$5,100,000.00 \$3,555,199,000.00	\$5,100,000.00 \$0.00	\$304,973.00 \$3.806.873.702.13	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding						
	CAPITAL ONE FINANCIAL CORP	MCLEAN MCLEAN	VA	6/17/2009	9					\$3,555,199,000.00	3,555,199 \$1,000.00			\$146.500.064.55	
8.14	CAPITAL ONE FINANCIAL CORP  CAPITAL PACIFIC BANCORP	PORTLAND		12/9/200	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4.742.850.89	Sold, in full; warrants not outstanding					\$146,500,064.55	12,657,960
	CAPITAL PACIFIC BANCORP	PORTLAND	OR	11/8/201:	2			.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	, .,	\$247,727.04	264 \$938.36	(\$16,272.96)			
	CAPITAL PACIFIC BANCORP  CAPITAL PACIFIC BANCORP	PORTLAND PORTLAND	OR	1/1/9/201	2					\$3,505,712.96	(\$25,000.00) 3,736 \$938.36	(\$230,287.04)		\$169,042.00	200
14,15,45	CARDINAL BANCORP II. INC.	WASHINGTON	MO	10/23/2009	9 Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00	\$7,547,479.56	Redeemed, in full; warrants not outstanding						
	CARDINAL BANCORP II, INC. CAROLINA BANK HOLDINGS, INC.	WASHINGTON GREENSBORO	MO NC	9/8/201	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$19 941 788 94	Sold, in full; warrants not outstanding	\$6,251,000.00	6,251,000 \$1.00			\$313,000.00	313,000
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	2/20/201	9 Preferred Stock w/ Warrants 3	7.0,000,000		***************************************		\$14,525,843.40	15,534 \$935.10	(\$1,008,156.60)			
	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS. INC.	GREENSBORO GREENSBORO	NC NC	2/21/201	3					\$435,756.60	(\$149.616.00) 466 \$935.10	(\$30,243.40)			
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	4/19/201	9 Preferred Stock w/ Warrants									\$1,800,000.00	357,675
	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON	NC NC	2/6/200:	Preterred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,994,452.00	Sold, in full; warrants not outstanding	\$3,412,000.00	4,000 \$853.00	(\$588,000.00)			
	CAROLINA TRUST BANK	LINCOLNTON	NC	1/11/201						\$0,412,000.00	(\$34,120.00)	(4223,000.00)			
	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON	NC NC	3/26/201 6/11/201	3						(\$15,880.00)			\$19,132.00	86,957
11	CARROLLTON BANCORP	BALTIMORE	MD	2/13/2009	9 Preferred Stock w/ Warrants	\$9,201,000.00	\$0.00	\$11,388,958.51	Redeemed, in full; warrants not outstanding						
9 11 36	CARROLLTON BANCORP CARVER BANCORP, INC.	BALTIMORE NEW YORK	MD	4/19/201:	9 Preferred Stock	\$18,980,000.00	\$0.00	\$20.511.580.55	Redeemed, in full; warrants not outstanding	\$9,201,000.00	9,201 \$1,000.00			\$213,594.16	205,379
5,17,00	CARVER BANCORP, INC.	NEW YORK	NY	8/27/201	0					\$18,980,000.00	18,980 \$1,000.00				
	CASCADE FINANCIAL CORPORATION CASCADE FINANCIAL CORPORATION	EVERETT EVERETT	WΑ	11/21/200 6/30/201	Preferred Stock w/ Warrants	\$38,970,000.00	\$0.00	\$17,678,900.00	Sold, in full; warrants not outstanding	\$16,250,000.00	38,970 \$416.99	(\$22.720.000.00)			
11	CATHAY GENERAL BANCORP	LOS ANGELES	CA	12/5/200	Preferred Stock w/ Warrants	\$258,000,000.00	\$0.00	\$329,874,444.96	Redeemed, in full; warrants not outstanding			(922,720,000.00)			
	CATHAY GENERAL BANCORP  CATHAY GENERAL BANCORP	LOS ANGELES LOS ANGELES	CA	3/20/201: 9/30/201:	3					\$129,000,000.00 \$129,000,000.00	129,000 \$1,000.00 129,000 \$1,000.00				
	CATHAY GENERAL BANCORP	LOS ANGELES	CA	12/9/201:	3					ψ.28,000,000.00	125,000 \$1,000.00			\$13,107,778.30	1,846,374
8,14,18,44	CATSKILL HUDSON BANCORP, INC. CATSKILL HUDSON BANCORP, INC.	ROCK HILL ROCK HILL	NY	2/27/200	9 Preferred Stock w/ Exercised Warrants 9	\$3,000,000.00 \$3,500,000.00	\$0.00	\$7,448,071.47	Redeemed, in full; warrants not outstanding						
	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	7/21/201	1					\$6,500,000.00	6,500 \$1,000.00			\$263,000.00	263
8,57,97	CB HOLDING CORP. CB HOLDING CORP.	ALEDO ALEDO	IL.		9 Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00	\$271,579.53	Currently Not Collectible			(\$4,114,000.00)			
8,18	CBB BANCORP	CARTERSVILLE	GA	2/20/2009	9 Preferred Stock w/ Exercised Warrants	\$2,644,000.00	\$0.00	\$4,982,141.86	Sold, in full; warrants not outstanding			(\$4,114,000.00)			
	CBB BANCORP	CARTERSVILLE CARTERSVILLE	GA	12/29/200	9	\$1,753,000.00			-	#4 000 00	1000 00	(60/ 17/ 10)			
	CBB BANCORP CBB BANCORP	CARTERSVILLE	GA	11/29/2013	2					\$1,268,825.60 \$2,831,259.86	3,037 \$932.26	(\$91,174.40) (\$205,740.14)		\$115,861.34	132
	CBB BANCORP	CARTERSVILLE	GA	1/11/201							(\$32,969.92)				
8,14	CBB BANCORP CBS BANC-CORP.	CARTERSVILLE RUSSELLVILLE	Al	3/26/201	Preferred Stock w/ Exercised Warrants	\$24,300,000.00	\$0.00	\$27,432,357.95	Sold, in full; warrants not outstanding		(\$363.42)				
	CBS BANC-CORP.	RUSSELLVILLE	AL	8/7/201: 8/9/201:	2					******	4000	(200,000,00)		\$287,213.85	315
	CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE RUSSELLVILLE	AL AL	8/9/201:	2					\$923,304.00 \$21,073,056.00	1,020 \$905.20 23,280 \$905.20	(\$96,696.00) (\$2,206,944.00)		\$689,313.24 \$131,297.76	756 144
	CBS BANC-CORP.	RUSSELLVILLE	AL	9/11/2013	2	£44 500 000 5°	P44 F00 000 00	8540.005	Full in column to date diam.		(\$219,963.60)				
8	CECIL BANCORP, INC. CEDARSTONE BANK	ELKTON LEBANON	TN	2/6/2009	8 Preferred Stock w/ Warrants 9 Preferred Stock w/ Exercised Warrants	\$11,560,000.00 \$3,564,000.00	\$11,560,000.00 \$0.00		Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding						
	CEDARSTONE BANK	LEBANON UNION	TN	11/20/201	Preferred Stock w/ Warrants					\$3,564,000.00	3,564 \$1,000.00			\$178,000.00	178
	CENTER BANCORP, INC.					\$10,000,000,00	\$0.00	\$11 586 666 67	Redeemed, in full; warrants not outstanding						

										0	3.5		Warrant Proces	
Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount Outsta	anding Investment Total Cas	sh Back <sup>2</sup>	Investment Status*	Amount	(Fee) <sup>4</sup> Shares Avg. Price (Rea	lized Loss) / (Write-off) Gain <sup>5</sup>	Wt Amount	Wt Shares
	CENTER BANCORP, INC.	UNION		9/15/20	1					\$10,000,000.00	10,000 \$1,000.00			
11.59	CENTER BANCORP, INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	UNION LOS ANGELES	CA	12/7/20	8 Preferred Stock w/ Warrants	\$55,000,000.00	\$0.00	\$65 855 083 33	Redeemed, in full; warrants not outstanding				\$245,000.00	86,705
11,00	CENTER FINANCIAL CORPORATION / BBCN BANCORP INC	LOS ANGELES	CA	6/27/20		\$00,000,000.00	\$0.00	ψου,οσο,οσο.οσ	redeemed, in rail, warranto not odiolanding	\$55,000,000.00	55,000 \$1,000.00			
0.14	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC. CENTERBANK	LOS ANGELES MILFORD		5/27/20	Preferred Stock w/ Exercised Warrants	\$2,250,000.00	60.00	\$0.044.660.40	Sold, in full; warrants not outstanding				\$1,115,500.00	350,767
0,14	CENTERBANK CENTERBANK	MILFORD MILFORD	OH	10/29/20	2	\$2,250,000.00	\$0.00	\$2,344,002.43	Sold, in full, warrants not outstanding	\$24,750.00 \$1,831,500.00	30 \$825.00 2,220 \$825.00	(\$5,250.00) (\$388,500.00)		
	CENTERBANK	MILFORD	OH	11/1/20	2					\$1,831,500.00	2,220 \$825.00	(\$388,500.00)	\$84,057.43	113
	CENTERBANK CENTERBANK	MILFORD MILFORD	OH	1/11/20 3/26/20	3						(\$18,562.50) (\$6,437.50)			
12,16	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	11/21/20	8 Preferred Stock W/ Warrants	\$27,875,000.00	\$0.00	\$29,283,302.58	Redeemed, in full; warrants not outstanding					
	CENTERSTATE BANKS OF FLORIDA INC. CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT DAVENPORT		9/30/20						\$27,875,000.00	27,875 \$1,000.00		\$212,000.00	125,413
8,11,14	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV	1/16/20	9 Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$15,922,937.50	Redeemed, in full; warrants not outstanding				\$2.12,000.00	120,410
	CENTRA FINANCIAL HOLDINGS, INC. CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN MORGANTOWN	WV	3/31/20/ 4/15/20/	9					\$15,000,000.00	15,000 \$1,000.00		\$750,000.00	750
45	CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA	12/5/20	8 Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$13,886,111.11	Redeemed, in full; warrants not outstanding				\$750,000.00	750
	CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA	8/25/20	8 Preferred Stock w/ Warrants					\$10,000,000.00	10,000 \$1,000.00			
8,113	CENTRAL BANCORP, INC. (MA) CENTRAL BANCORP, INC. (TX)	SOMERVILLE GARLAND	MA TX	10/19/20	9 Preferred Stock w/ Exercised Warrants	\$22 500 000 00	\$0.00	\$31 086 221 13	Redeemed, in full; warrants not outstanding				\$2,525,000.00	234,742
	CENTRAL BANCORP, INC. (TX)		TX	8/29/20	4 Preferred Stock w/ Exercised Warrants	<b>4</b> 22,000,000				\$22,500,000.00	22,500 \$1,000.00		\$1,125,000.00	1,125
8,11,14	CENTRAL BANCSHARES, INC. CENTRAL BANCSHARES, INC.	HOUSTON	TX	7/6/20	9 Preferred Stock w/ Exercised Warrants	\$5,800,000.00	\$0.00	\$6,859,176.83	Redeemed, in full; warrants not outstanding	\$5,800,000.00	5,800 \$1,000.00		\$290,000.00	200
8,14	CENTRAL COMMUNITY CORPORATION	HOUSTON TEMPLE	TX	2/20/20	9 Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$25,797,528.80	Sold, in full; warrants not outstanding	\$3,000,000.00	3,800 \$1,000.00		\$230,000.00	290
	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	12/10/20	2					\$5,333,059.60	5,758 \$926.20	(\$424,940.40)		
	CENTRAL COMMUNITY CORPORATION CENTRAL COMMUNITY CORPORATION	TEMPLE TEMPLE	TX	12/11/20	3					\$15,043,340.40	(\$203,764.00) \$926.20	(\$1,198,659.60)	\$1,058,725.80	1,100
	CENTRAL FEDERAL CORPORATION	TEMPLE FAIRLAWN	OH	12/5/20	3 8 Preferred Stock w/ Warrants	\$7,225,000.00	\$0.00	\$3,612,118.06	Sold, in full; warrants not outstanding					
11	CENTRAL FEDERAL CORPORATION CENTRAL JERSEY BANCORP	FAIRLAWN OAKHURST	OH	9/26/20	2 8 Preferred Stock w/ Warrants	\$11,300,000,00	\$0.00	\$12 704 145 10	Redeemed, in full; warrants not outstanding	\$3,000,000.00	7,225 \$415.22	(\$4,225,000.00)		
	CENTRAL JERSEY BANCORP	OAKHURST	NJ	11/24/20	0	\$1.j000j000.00	50.00	Ţ. <u>Ę,</u> . 04, 140.10		\$11,300,000.00	11,300 \$1,000.00			
40	CENTRAL JERSEY BANCORP	OAKHURST	NJ	12/1/20	O Desferred Steel w/Wesseste	\$435,000,000,00	60.00	\$7E 026 001 12	Cald in full manager and autotomics				\$319,658.99	268,621
40	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU HONOLULU	HI	1/9/20/ 6/22/20	9 Preferred Stock w/ Warrants	\$135,000,000.00	\$0.00	\$75,036,891.42	Sold, in full; warrants not outstanding	\$36,337,500.00	(\$454,218.75) 2,850,000 \$12.75	(\$32,121,928.87)		
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	4/4/20	2					\$36,427,038.55	(\$387,816.38) 2,770,117 \$13.15	(\$30,113,532.58)		
45	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL VALLEY COMMUNITY BANCORP	HONOLULU FRESNO	CA	4/4/20 6/11/20 1/30/20	9 Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8.077.516.47	Redeemed, in full; warrants not outstanding				\$751,888.00	79,288
-10	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	8/18/20	1	91,000,000.00	30.00	90,077,010.47	recommend, in full, warranto not outstanding	\$7,000,000.00	7,000 \$1,000.00			
00	CENTRAL VALLEY COMMUNITY BANCORP CENTRAL VIRGINIA BANKSHARES INC	FRESNO POWHATAN	CA	9/28/20	9 Preferred Stock w/ Warrants	\$11 385 000 00	\$0.00	*********	Sold, in full: warrants not outstanding				\$185,016.80	79,067
93	CENTRAL VIRGINIA BANKSHARES, INC. CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN		1/30/20		\$11,385,000.00	\$0.00	\$3,800,656.00	Sold, in full; warrants not outstanding	\$3,350,000.00	11,385 \$294.25	(\$8,035,000.00)		
8,17,44	CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA	12/18/20	9 Preferred Stock w/ Exercised Warrants	\$6,056,000.00	\$0.00	\$6,739,821.89	Redeemed, in full; warrants not outstanding					
8.14.44	CENTRIC FINANCIAL CORPORATION CENTRIX BANK & TRUST	HARRISBURG BEDFORD	PA	7/14/20	9 Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8 887 701 42	Redeemed, in full; warrants not outstanding	\$6,056,000.00	6,056 \$1,000.00		\$182,000.00	182
0,14,44	CENTRIX BANK & TRUST	BEDFORD	NH	7/28/20	1					\$7,500,000.00	7,500 \$1,000.00		\$375,000.00	375
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA OTTAWA	IL.	9/25/20	9 Preferred Stock w/ Warrants	\$32,668,000.00	\$0.00	\$11,205,387.14	Sold, in full; warrants not outstanding	\$8,211,450.00	25,266 \$325.00	(\$17.054.550.00)		
	CENTRUE FINANCIAL CORPORATION  CENTRUE FINANCIAL CORPORATION	OTTAWA		10/18/20						\$1,950,000.00	25,266 \$325.00 6,000 \$325.00	(\$4,050,000.00)		
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	10/29/20	3						(\$82,114.50)			
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA OTTAWA	IL.	2/10/20	4					\$577,638.02	(\$19,500.00) 1,402 \$412.01	(\$824,361.98)		
	CENTRUE FINANCIAL CORPORATION	OTTAWA	Ĭ.	3/19/201	4					\$311,030.02	(\$5,776.38)	(3024,301.30)		
	CENTRUE FINANCIAL CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	OTTAWA SANTA FE	IL	10/15/20	Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	*** *** ***	Sold, in full; warrants not outstanding				\$2,000.00	508,320
14,15	CENTURY FINANCIAL SERVICES CORPORATION  CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	12/19/20	2	\$10,000,000.00	\$0.00	\$13,100,900.25	Sold, in full, warrants not outstanding	\$39,400.00	40,000 \$0.99	(\$600.00)	\$198,635.58	200,000
	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	12/20/20	2					\$9,810,600.00	9,960,000 \$0.99	(\$149,400.00)	\$297,953.37	300,000
15	CENTURY FINANCIAL SERVICES CORPORATION CHAMBERS BANCSHARES, INC.	DANVILLE		5/29/20	Subordinated Debentures w/ Exercised Warrants	\$19,817,000.00	\$0.00	\$32,008,302,62	Redeemed, in full; warrants not outstanding		(\$98,500.00)			
.0	CHAMBERS BANCSHARES, INC.	DANVILLE	AR	4/1/20	5				· ·	\$19,817,000.00	19,817,000 \$1.00		\$991,000.00	991,000
8	CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION	CHICAGO CHICAGO		7/31/20 3/14/20	9 Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,981,348.81	Sold, in full; warrants not outstanding	\$257,660.00	260 \$991.00	(\$2,340.00)		
	CHICAGO SHORE CORPORATION	CHICAGO	IL.	3/17/20	4					\$6,679,340.00	6,740 \$991.00	(\$2,340.00)	\$347,193.00	350
	CHICAGO SHORE CORPORATION CIT GROUP INC.	CHICAGO NEW YORK	IL	4/25/20	4						(\$69,370.00)			
23	CIT GROUP INC. CIT GROUP INC.	NEW YORK NEW YORK		12/31/20	8 Preferred Stock w/ Warrants	\$2,330,000,000.00	\$0.00	\$43,687,500.00	Exited bankruptcy/Receivership			(\$2,330,000,000.00)		
19,30	CITIGROUP INC.	NEW YORK	NY	10/28/20	8 Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$32,839,267,986.46	Redeemed, in full; warrants not outstanding					
	CITIGROUP INC. CITIGROUP INC.	NEW YORK NEW YORK	NY	12/10/20	0					\$25,000,000,000.00	######### \$4.14	Şe	\$,852,354,470.95 \$54,621,848.84	210,084,034
11	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	1/16/20	9 Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00	\$28,889,100.00	Redeemed, in full; warrants not outstanding				334,021,040.04	210,004,034
	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	8/4/20	0					\$26,440,000.00	26,440 \$1,000.00			10176
8 55 97	CITIZENS & NORTHERN CORPORATION CITIZENS BANCORP	WELLSBORO NEVADA CITY	CA	12/23/20	0   8   Preferred Stock w/ Exercised Warrants	\$10,400,000.00	\$0.00	\$223 571 11	Currently Not Collectible				\$400,000.00	194,794
	CITIZENS BANCORP	NEVADA CITY CHILLICOTHE	CA	9/23/20	1 Preferred Stock w/ Exercised Warrants							(\$10,400,000.00)		
8,14	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE CHILLICOTHE	MO	5/29/20/ 2/7/20	9 Preterred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00	\$13,952,381.45	Sold, in full; warrants not outstanding	\$6,657,375.00	12,990 \$512.50	(\$6,332,625.00)	\$258,018.75	500
	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	2/8/20	3					\$6,657,375.00	12,000 \$512.50	(\$5,850,000.00)	\$258,018.75 \$387,028.12	750
0.44.00	CITIZENS BANCSHARES CO.	CHILLICOTHE ATLANTA	MO	3/26/20	3 9 Preferred Stock	\$7,462,000.00	60.00	67.007.040.	Dadamad in full warrants		(\$128,073.75)			
9,11,36	CITIZENS BANCSHARES CORPORATION CITIZENS BANCSHARES CORPORATION	ATLANTA ATLANTA	GA	8/13/20	0 Prielelled Stock		\$0.00		Redeemed, in full; warrants not outstanding	\$7,462,000.00	7,462 \$1,000.00			
8	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON	LA	3/20/20	0 9 Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$2,403,330.60	Sold, in full; warrants not outstanding					
8	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS COMMERCE BANCSHARES, INC.	COVINGTON VERSAILLES	LA	6/29/20	9 Preferred Stock w/ Exercised Warrants	\$6,300,000.00	\$6,300,000,00	\$100.050.50	Full investment outstanding; warrants outstanding	\$1,560,312.00	2,400 \$650.13	(\$839,688.00)	\$78,015.60	120
8,14,44	CITIZENS COMMUNITY BANK	SOUTH HILL	VA	12/23/20	Preferred Stock w/ Exercised Warrants     Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding					
44	CITIZENS COMMUNITY BANK	SOUTH HILL				\$0 TTO 000 00	80.00			\$3,000,000.00	3,000 \$1,000.00		\$150,000.00	150
11	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	BOWLING GREEN BOWLING GREEN	KY	2/16/20	8 Preferred Stock w/ Warrants	\$8,779,000.00	\$0.00	\$12,236,725.89	Redeemed, in full; warrants not outstanding	\$2.212.308 00	63 \$35,116.00			
	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	2/13/20	3					\$2,212,308.00 \$3,300,904.00	94 \$35,116.00			
	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	1/15/20 4/15/20	4					\$3,265,788.00	93 \$35,116.00		\$1,705,802.78	254,218
86	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	BOWLING GREEN FLINT	MI	12/12/20	8 Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$381,395,557.08	Redeemed, in full; warrants not outstanding				\$1,7US,8U2.78	£J4,£16
	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT FLINT GASTONIA	MI	4/12/20 5/13/20	3					\$300,000,000.00	300,000 \$1,000.00		410.470	0.574.005
45	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	5/13/20	5 8 Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23.572.379 22	Redeemed, in full; warrants not outstanding				\$12,150,120.44	2,571,998
	CITIZENS SOUTH BANKING CORPORATION	GASTONIA		9/22/20			,,,,,,,	, and the second second		\$20,500,000.00	20,500 \$1,000.00			
8.9	CITIZENS SOUTH BANKING CORPORATION CITY NATIONAL BANCSHARES CORPORATION	GASTONIA NEWARK	NC	11/9/20	1 9 Preferred Stock	\$9 439 000 00	\$9 439 000 00	\$204.050.00	Full investment outstanding; warrants not outstanding				\$225,157.00	450,314
11	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	11/21/20	9 Preferred Stock 8 Preferred Stock w/ Warrants	\$400,000,000.00	\$9,439,000.00	\$442,416,666.67	Redeemed, in full; warrants not outstanding					
	CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION	BEVERLY HILLS BEVERLY HILLS	CA	12/30/20	9					\$200,000,000.00	200,000 \$1,000.00			
	CITY NATIONAL CORPORATION	BEVERLY HILLS BEVERLY HILLS		3/3/20	0					\$200,000,000.00	200,000 \$1,000.00		\$18,500,000.00	1.128.668
8,14	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	3/27/20		\$3,000,000.00	\$0.00	\$3,318,585.05	Sold, in full; warrants not outstanding				\$10,000,000.00	.,.20,000
	CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	11/28/20	2					\$955,825.50 \$1,662,874.50	1,095 \$872.90 1,905 \$872.90	(\$139,174.50) (\$242,125.50)	\$114,021.50	150
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	1/11/20	3					\$1,002,674.50	(\$25,000.00)	(3242,123.30)	\$114,021.50	100
82	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	12/5/20	8 Preferred Stock w/ Warrants	\$9,950,000.00	\$0.00	\$11,166,897.79	Sold, in full; warrants not outstanding	60 370 6	0.050	(0477.055.00)		
	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FERNANDINA BEACH		3/8/20						\$3,772,645.00 \$5,730,600.00	3,950 \$955.10 6,000 \$955.10	(\$177,355.00) (\$269.400.00)		

										Capital Re	epayment / Disposition / Auction <sup>3,5</sup>		Warrant Pro	oceeds
Footnote I	nstitution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount Outstan	idina Investment Total C	ash Back <sup>2</sup>	Investment Status*	Amount	(Fee) <sup>4</sup> Shares Avo. Price (Real	ized Loss) / (Write-off) Gain <sup>5</sup>	Wt Amount	Wt Shares
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	4/9/20	13						(\$95,032.45)		\$99.000	0.00 60.000
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	6/12/20	113								\$225,647	
8,17	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND HILTON HEAD ISLAND	SC	8/28/20		\$16,015,000.00	\$0.00	\$14,257,487.71	Sold, in full; warrants not outstanding	\$397.550.00	500 \$795.10	(\$102,450.00)	\$389.857	7.05 450
	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC	3/11/20						\$12,335,976.50	15,515 \$795.10	(\$3,179,023.50)	\$25,990	
45	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC	4/9/20	13	804 450 000 00	80.00	ATO OFT 000 TO	8.1		(\$127,335.27)			
45	COBIZ FINANCIAL INC. COBIZ FINANCIAL INC.	DENVER DENVER	CO	12/19/20	108 Preferred Stock w/ Warrants	\$64,450,000.00	\$0.00	\$73,357,086.72	Redeemed, in full; warrants not outstanding	\$64.450.000.00	64,450 \$1,000.00			
(	COBIZ FINANCIAL INC.	DENVER YORK	co	11/23/20	11								\$143,677	7.00 895,968
	CODORUS VALLEY BANCORP, INC. CODORUS VALLEY BANCORP, INC.		PA PA	8/18/20	09 Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$19,178,479.00	Redeemed, in full; warrants not outstanding	\$16,500,000.00	16,500 \$1,000.00			
	CODORUS VALLEY BANCORP, INC.	YORK YORK	PΔ	9/28/20	111					\$10,300,000.00	10,300 \$1,000.00		\$526,604	1.00 263,859
	COLOEAST BANKSHARES, INC. COLOEAST BANKSHARES, INC.	LAMAR LAMAR	CO	2/13/20	109 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,670,784.03	Sold, in full; warrants not outstanding	\$46,995.00	52 \$903.75	(\$5.005.00)		
(	COLOEAST BANKSHARES, INC.	LAMAR		7/19/20						\$8,990,505.00	9,948 \$903.75	(\$5,005.00)	\$494,381	.25 50
	COLOEAST BANKSHARES, INC.	LAMAR	CO	9/12/20	113						(\$90,375.00)			
8,11,14	COLONIAL AMERICAN BANK COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN WEST CONSHOHOCKEN	PA PA	10/26/20		\$574,000.00	\$0.00	\$668,142.53	Redeemed, in full; warrants not outstanding	\$574,000.00	574 \$1,000.00		\$29,000	100 20
(	COLONY BANKCORP, INC.	FITZGERALD	GA	1/9/20	09 Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$26,480,089.20	Sold, in full; warrants not outstanding				925,500	20
	COLONY BANKCORP, INC. COLONY BANKCORP, INC.	FITZGERALD FITZGERALD	GA.	2/7/20	113					\$21,633,944.71 \$265,135,29	27,661 \$782.11 339 \$782.11	(\$6,027,055.29) (\$73.864,71)		
(	COLONY BANKCORP, INC.	FITZGERALD	GA	2/8/20 3/26/20	13					\$203,133.25	(\$218,990.80)	(\$75,004.71)		
(	COLONY BANKCORP, INC.	FITZGERALD	GA	6/12/20	13	\$76.898.000.00							\$810,000	0.00 500,000
	COLUMBIA BANKING SYSTEM, INC. COLUMBIA BANKING SYSTEM, INC.	TACOMA TACOMA	WA	8/11/20	108 Preferred Stock w/ Warrants	\$76,898,000.00	\$0.00	\$86,821,419.22	Redeemed, in full; warrants not outstanding	\$76,898,000.00	76,898 \$1,000.00			
(	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA	9/1/20	10					7.0/000/000	. 5,000		\$3,301,647	7.00 398,023
	COLUMBINE CAPITAL CORP. COLUMBINE CAPITAL CORP.	BUENA VISTA BUENA VISTA	CO	9/27/20	09 Preferred Stock w/ Exercised Warrants	\$2,260,000.00	\$0.00	\$2,689,478.64	Redeemed, in full; warrants not outstanding	\$2,260,000.00	2,260 \$1,000.00		\$113,000	100 445
11	COMERICA INC.	DALLAS	TX	11/14/20	08 Preferred Stock w/ Warrants	\$2,250,000,000.00	\$0.00	\$2,582,039,543.40	Redeemed, in full; warrants not outstanding				φ113,000	113
	COMERICA INC.	DALLAS	TX	3/17/20	10					\$2,250,000,000.00	2,250,000 \$1,000.00		\$181.102.043	3.40 11.479.592
	COMERICA INC. COMMERCE NATIONAL BANK	DALLAS NEWPORT BEACH		5/12/20	10 Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,602,969.61	Redeemed, in full; warrants not outstanding				\$181,102,043	40 11,479,592
	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA	10/7/20	09					\$5,000,000.00	5,000 \$1,000.00			
	COMMERCE NATIONAL BANK COMMONWEALTH BANCSHARES, INC.	NEWPORT BEACH LOUISVILLE	CA	10/1/20 5/22/20	113	\$20,400,000.00	\$0.00	\$21 575 016 54	Sold, in full; warrants not outstanding				\$566,858	3.50 87,209
,	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	8/7/20	12	\$23,400,000.00	30.00	φε 1,070,010.54	and the second s	\$130,500.00	174,000 \$0.75	(\$43,500.00)		
	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	8/8/20 8/9/20	112					\$1,469,250.00 \$13,100,250.00	1,959,000 \$0.75 17,467,000 \$0.75	(\$489,750.00) (\$4,366,750.00)	\$792,990	0.00 900,000
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	8/9/20	112					\$13,100,250.00	800,000 \$0.75	(\$200,000.00)	\$792,990 \$105,732	2.00 900,000
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	9/11/20	12						(\$153,000.00)			
8,14	COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK	LOS ANGELES LOS ANGELES	CA	1/23/20 7/17/20	09 Preferred Stock w/ Exercised Warrants	\$7,701,000.00	\$0.00	\$8,451,110.79	Sold, in full; warrants not outstanding	\$7,323,651.00	7,701 \$951.00	(\$377,349.00)	\$362,427	91 385
	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA	9/12/20	13					**, === ==	(\$73,236.51)	(9011)	,	
	COMMUNITY 1ST BANK COMMUNITY 1ST BANK	ROSEVILLE ROSEVILLE	CA	1/16/20	09 Preferred Stock w/ Exercised Warrants	\$2,550,000.00	\$0.00	\$2,899,659.67	Redeemed, in full; warrants not outstanding	\$2,550,000.00	2,550 \$1,000.00		\$128,000	100 400
	COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF			09 Preferred Stock w/ Exercised Warrants	\$500,000.00	\$0.00	\$616,741.75	Redeemed, in full; warrants not outstanding	\$2,550,000.00	2,330 \$1,000.00		\$128,000	.00 128
	COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF	KS	7/18/20	12	850,000,000,00	\$0.00			\$500,000.00	500 \$1,000.00		\$25,000	.00 25
8,11,14	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON BRANDON	MS	9/11/20	09 Preferred Stock w/ Exercised Warrants	\$52,000,000.00	\$0.00	\$57,575,699.54	Redeemed, in full; warrants not outstanding	\$52,000,000.00	52,000 \$1,000.00		\$2,600,000	00 2600
	COMMUNITY BANCSHARES, INC.	KINGMAN	AZ	7/24/20	09 Preferred Stock w/ Exercised Warrants	\$3,872,000.00	\$0.00	\$5,197,157.57	Redeemed, in full; warrants not outstanding					
		KINGMAN	AZ	2/11/20	15									.00 116
0.11.26	COMMUNITY BANCSHARES, INC.	OVELVED	CA	1/16/2/	IO Professed Stock	\$1.747.000.00	\$0.00	\$1 022 100 £1	Redeemed in full: warrants not outstanding	\$3,872,000.00	3,872 \$1,000.00		\$116,000	
9,11,36	COMMUNITY BANK OF THE BAY  COMMUNITY BANK OF THE BAY	OAKLAND	CA	1/16/20	09 Preferred Stock	\$1,747,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$1,747,000.00	3,872 \$1,000.00 1,747 \$1,000.00		\$116,000	
9,11,36	COMMUNITY BANK OF THE BAY COMMUNITY BANK OF THE BAY COMMUNITY BANK SHARES OF INDIANA, INC.	OAKLAND OAKLAND NEW ALBANY	CA CA	1/16/20 9/29/20 5/29/20	109   Preferred Stock   110	\$1,747,000.00 \$19,468,000.00	\$0.00 \$0.00		Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$1,747,000.00	1,747 \$1,000.00		\$116,000	
9,11,36	ZOMMUNITY BANK OF THE BAY ZOMMUNITY BANK OF THE BAY ZOMMUNITY BANK GHARES OF INDIANA, INC. ZOMMUNITY BANK GHARES OF INDIANA, INC.	OAKLAND OAKLAND NEW ALBANY NEW ALBANY	CA CA	1/16/20 9/29/20 5/29/20 9/15/20										
9,11,36 ( 44 ( 11,101 (	COMMUNITY BANK OF THE BAY COMMUNITY BANK OF THE BAY COMMUNITY BANK SHARES OF NDIAMA, INC. COMMUNITY BANK SHARES OF INDIAMA, INC. COMMUNITY BANK SHARES OF INDIAMA, INC. COMMUNITY BANK SHARES OF INDIAMA, INC.	OAKLAND OAKLAND NEW ALBANY NEW ALBANY NEW ALBANY GLEN ALLEN	CA CA IN IN IN VA	1/16/20 9/29/20 5/29/20 9/15/20 10/19/20 12/19/20				\$22,802,281.62		\$1,747,000.00 \$19,468,000.00	1,747 \$1,000.00 19,468 \$1,000.00		\$1,100.869	
9,11,36 ( 44 ( 11,101 (	COMMUNITY BANK OF THE BAY  COMMUNITY BANK OF THE BAY  COMMUNITY BANK SHARES OF INDIANA, INC.  COMMUNITY BANK SHARES OF RIDIANA, INC.  COMMUNITY BANK SHARES OF BOIDANA, INC.  COMMUNITY BANK SHARES OF BOIDANA, INC.  COMMUNITY BANKERS TRUST CORPORATION  COMMUNITY BANKERS TRUST CORPORATION	OAKLAND OAKLAND NEW ALBANY NEW ALBANY NEW ALBANY GLEN ALLEN GLEN ALLEN GLEN ALLEN	CA CA IN IN IN VA VA	1/16/20 9/29/20 5/29/20 9/15/20 10/19/20 12/19/20 7/24/20	09   Preferred Stock   00   00   00   00   00   00   00	\$19,468,000.00	\$0.00	\$22,802,281.62	Redeemed, in full; warrants not outstanding	\$1,747,000.00 \$19,468,000.00 \$4,500,000.00	1,747 \$1,000.00 19,468 \$1,000.00 4,500 \$1,000.00			
9,11,36 ( 44 ( 11,101 (	COMMUNITY BANK OF THE BAY  COMMUNITY BANK OF THE BAY  COMMUNITY BANK SHARES OF BIDIANA, INC.  COMMUNITY BANKES TRUST CORPORATION  COMMUNITY BANKESS TRUST CORPORATION  COMMUNITY BANKERS TRUST CORPORATION	OAKLAND OAKLAND NEW ALBANY NEW ALBANY NEW ALBANY GLEN ALLEN	CA CA IN IN IN VA VA	1/16/20 9/29/20 5/29/20 9/15/20 10/19/20 12/19/20	09   Preferred Stock   00   00   00   00   00   00   00	\$19,468,000.00	\$0.00	\$22,802,281.62	Redeemed, in full; warrants not outstanding	\$1,747,000.00 \$19,468,000.00	1,747 \$1,000.00 19,468 \$1,000.00		\$1,100.869	9.50 386,270
9,11,36 ( 44 ( ( 11,101 ( ( ( ( ( ( ( ( ( ( ( ( ( ( ( ( ( ( (	COMMUNITY BANK OF THE BAY  COMMUNITY BANK SHARES OF NDIAMA, INC.  COMMUNITY BANKES TRUST CORPORATION  COMMUNITY BANKESS TRUST CORPORATION	OAKLAND OAKLAND NEW ALBANY NEW ALBANY NEW ALBANY NEW ALBANY OLEN ALLEN GLEN ALLEN GLEN ALLEN GLEN ALLEN GLEN ALLEN GLEN ALLEN GLEN ALLEN	CA CA IN IN IN VA VA VA VA VA VA VA	1/16/20 9/29/20 5/29/20 9/15/20 10/19/20 12/19/20 11/20/20 4/23/20 6/4/20	09 Preterred Stock Warrants 10 Preterred Stock w Warrants 11 11 11 11 11 11 11 11 11 11 11 11 11	\$19,468,000.00	\$0.00	\$22,802,281.62 \$23,135,879.12	Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$1,747,000.00 \$19,468,000.00 \$4,500,000.00 \$2,500,000.00	1.747 \$1,000.00 19.468 \$1,000.00 4.500 \$1,000.00 2.500 \$1,000.00			9.50 386,270
9,11,36 ( 44 ( 11,101 ( 10,000 ( 11,101 ( 10,000	COMMUNITY BANK OF THE BAY  COMMUNITY BANK OF THE BAY  COMMUNITY BANK SHARES OF BIDIANA, INC.  COMMUNITY BANKES TRUST CORPORATION  COMMUNITY BANKESS TRUST CORPORATION  COMMUNITY BANKERS TRUST CORPORATION	OAKLAND OAKLAND NEW ALBANY NEW ALBANY NEW ALBANY GLEN ALLEN WEST SACRAMENTO	CA CA IN IN IN VA VA VA VA VA CA	1/16/20 9/29/20 5/29/20 9/15/20 10/19/20 12/19/20 7/24/20 11/20/20 6/4/20 2/27/20	09  Preferred Stock   09  Preferred Stock w   Warrants   111   1	\$19,468,000.00	\$0.00	\$22,802,281.62 \$23,135,879.12	Redeemed, in full; warrants not outstanding	\$1,747,000.00 \$19,468,000.00 \$4,500,000.00 \$2,500,000.00	1.747 \$1,000.00 19,468 \$1,000.00 4,500 \$1,000.00 4,500 \$1,000.00 10,680 \$1,000.00 3,976 \$335.00	(\$258.440.00)	\$1,100,869	9.50 386,270 0.00 780,000
9,11,36 ( 44 ( 6 ( 11,101 ( 6 ( 6 ( 8,14 ( 6 ( 6 ( 6 ( 6 ( 6 ( 6 ( 6 ( 6 ( 6 ( 6	COMMUNITY BANK OF THE BAY  COMMUNITY BANK OF THE BAY  COMMUNITY BANK SHARES OF BIDIANA, INC.  COMMUNITY BANKERS TRUST CORPORATION  COMMUNITY BUSINESS BANK  COMMUNITY BUSINESS BANK	OAKLAND OAKLAND NEW ALBANY NEW ALBANY NEW ALBANY NEW ALBANY NEW ALBANY OLEPA ALLEN OLEPA ALLEN OLEPA ALLEN GLEN ALLEN GLEN ALLEN GLEN ALLEN GLEN ALLEN WEST SACRAMENTO WEST SACRAMENTO WEST SACRAMENTO WEST SACRAMENTO	CA CA IN IN IN VA VA VA VA CA CA CA	1/16/20 9/29/20 5/29/20 9/15/20 10/19/20 12/19/20 11/20/20 4/23/20 6/4/20 11/30/20 1/11/20	09 Preferred Stock w/ Warrants 09 Preferred Stock w/ Warrants 111 112 133 144 144 144 149 149 Preferred Stock w/ Exercised Warrants 121 131	\$19,468,000.00 \$17,680,000.00 \$3,976,000.00	\$0.00	\$22,802,281.62 \$23,135,879.12 \$4,674,050.16	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$1,747,000,00 \$19,468,000,00 \$4,500,000,00 \$2,500,000,00 \$10,680,000,00	1.747 \$1,000.00 19.468 \$1,000.00 4.500 \$1,000.00 2.500 \$1,000.00	(\$258.440.00)	\$1,100.869	9.50 386,270 0.00 780,000
9,11,36 ( 44 ( 6 ( 11,101 ( 6 ( 6 ( 8,14 ( 6 ( 6 ( 6 ( 6 ( 6 ( 6 ( 6 ( 6 ( 6 ( 6	COMMUNITY BANK OF THE BAY COMMUNITY BANK OF THE BAY COMMUNITY BANK SHARES OF NDIAMA, INC. COMMUNITY BANKES TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BUSINESS BANK COMMUNITY BUSINESS BANK COMMUNITY SUSHESS BANK COMMUNITY SHANKESS B	OAKLAND OAKLAND OAKLAND NEW ALBANY NEW ALBANY NEW ALBANY NEW ALBANY GLEN ALEN WEST SACRAMENTO	CA CA IN IN IN VA VA VA VA CA CA CA VA	1/16/20 9/29/20 5/29/20 10/19/20 12/19/20 7/24/20 11/20/20 6/4/20 2/27/20 11/30/20 12/19/20	09 Preferred Stock w/ Warrants 109 Preferred Stock w/ Warrants 111 111 112 113 113 114 114 119 119 119 119 119 119 119 119	\$19,468,000.00	\$0.00	\$22,802,281.62 \$23,135,879.12 \$4,674,050.16	Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$1,747,000.00 \$19,468,000.00 \$4,500,000.00 \$2,500,000.00 \$10,680,000.00	1.747 \$1,000.00 19.468 \$1,000.00 4.500 \$1,000.00 2.500 \$1,000.00 10.680 \$1,000.00 3.976 \$935.00	(\$258.440.00)	\$1,100,869	9.50 386,270 0.00 780,000
9.11.36 ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) (	COMMUNITY BANK OF THE BAY  COMMUNITY BANK OF THE BAY  COMMUNITY BANK SHARES OF NDIAMA, INC.  COMMUNITY BANKES TRUST CORPORATION  COMMUNITY BANKES TRUST CORPORATION  COMMUNITY BANKES TRUST CORPORATION  COMMUNITY BANKES TRUST CORPORATION  COMMUNITY BANKES SHARES  COMMUNITY BUSINESS BANK  COM	OAKCAND OAKCAND OAKCAND NEW ALBANY NEW ALBAN	CA CA IN IN IN VA VA VA CA CA CA VA	1/16/20 9/29/20 9/15/29/20 9/15/20 10/19/20 12/19/20 11/20/20 4/23/20 6/4/20 11/30/20 11/13/20 12/19/20 1/9/20 5/28/20	09 Preferred Stock w/ Warrants 100 Preferred Stock w/ Warrants 101 Preferred Stock w/ Warrants 103 Preferred Stock w/ Warrants 113 114 114 114 114 115 115 115 115 115 115	\$19,468,000.00 \$17,680,000.00 \$3,976,000.00 \$12,643,000.00	\$0.00	\$22,802,281.62 \$23,135,879.12 \$4,674,050.16 \$16,080,204.94	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$1,747,000,00 \$19,468,000,00 \$4,500,000,00 \$2,500,000,00 \$10,680,000,00	1.747 \$1,000.00 19,468 \$1,000.00 4,500 \$1,000.00 4,500 \$1,000.00 10,680 \$1,000.00 3,976 \$335.00	(\$258,440.00)	\$1,100,869	9.50 386,270 0.00 780,000 5.00 199
9.11.36 ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) (	COMMUNITY BANK OF THE BAY  COMMUNITY BANK OF THE BAY  COMMUNITY BANK SHARES OF RIDIANA, INC.  COMMUNITY BANKESS TRUST CORPORATION  COMMUNITY BUSINESS BANK  COMMUNITY BUSINESS BANK  COMMUNITY FINANCIAL CORPORATION (CITY HOLDING COMPANY  COMMUNITY FINANCIAL CORPORATION (CITY HOLDING COMPANY)	OAKLAND OAKLAND OAKLAND NEW ALBANY NEW ALBANY NEW ALBANY NEW ALBANY NEW ALBANY NEW ALBANY SIEP ALEN GLEN ALLEN MYST SACRAMENTO STAUNTON STAUNTON STAUNTON STAUNTON GLEN ELLIYN	CA CA IN IN IN VA VA VA CA CA CA VA	1/16/20 9/29/20 9/15/20 9/15/20 9/15/20 10/19/20 12/19/20 4/23/20 6/4/20 1/13/	09   Preterred Stock   09   Preterred Stock w/ Warrants   11   11   11   11   11   11   11	\$19,468,000.00 \$17,680,000.00 \$3,976,000.00	\$0.00	\$22,802,281.62 \$23,135,879.12 \$4,674,050.16 \$16,080,204.94	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$1,747,000,00 \$19,468,000,00 \$4,500,000,00 \$2,500,000,00 \$10,860,000,00 \$3,717,560,00	1,747 \$1,000.00 19,468 \$1,000.00 4,500 \$1,000.00 2,500 \$1,000.00 10,680 \$1,000.00 (\$25,000.00) (\$25,000.00) 12,643 \$1,000.00		\$1,100,899 \$780,000 \$167,035 \$873,485	386,270 386,270 3.00 780,000 5.00 199
9.11.36 ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) (	COMMUNITY BANK OF THE BAY  COMMUNITY BANK OF THE BAY  COMMUNITY BANK SHARES OF NDIAMA, INC.  COMMUNITY BANKES TRUST CORPORATION  COMMUNITY BUSINESS BANK  COMMUNITY BUSINES	OAKCAND OAKCAND OAKCAND NEW ALBANY NEW ALBAN	CA	1/16/20 9/29/20 9/29/20 9/15/20 9/15/20 10/19/20 11/20/20 11/20/20 11/20/20 11/30/20 11/30/20 11/30/20 11/30/20 11/30/20 11/30/20 12/21/20 12/21/20 12/21/20 12/21/20 12/21/20 12/21/20 12/21/20 12/21/20 12/21/20 12/21/20	09   Preferred Stock w   Warrants	\$19,468,000.00 \$17,680,000.00 \$3,976,000.00 \$12,643,000.00	\$0.00	\$22,802,281.62 \$23,135,879.12 \$4,674,050.16 \$16,080,204.94 \$4,240,743.82	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$1,747,000,00 \$19,468,000,00 \$4,500,000,00 \$2,500,000,00 \$10,680,000,00 \$3,717,560,00 \$12,543,000,00 \$3,136,500,00	1.747 \$1,000.00 19.468 \$1,000.00 4.500 \$1,000.00 2.500 \$1,000.00 10.680 \$1,000.00 3.976 \$935.00	(\$258,440,00) (\$3,833,500,00)	\$1,100,869 \$780,000 \$167,035 \$873,465 \$157,050	386,270 386,270 300 780,000 5,00 199 5,00 61,796
9.11.36 ( 44 ( 11.101	COMMUNITY BANK OF THE BAY  COMMUNITY BANK OF THE BAY  COMMUNITY BANK SHARES OF BIDIANA, INC.  COMMUNITY BANKES TRUST CORPORATION  COMMUNITY BANKES TRUST CORPORATION  COMMUNITY BANKESS TRUST CORPORATION  COMMUNITY BUSINESS BANK  COMMUNITY BUSINESS BANK  COMMUNITY FANACIAL CORPORATION / CITY HOLDING COMPANY  COMMUNITY FANACIAL SHARES INC.  COMMUNITY FANACIAL SHARES INC.  COMMUNITY FANACIAL SHARES INC.  COMMUNITY FRANCIAL SHARES INC.  COMMUNITY SHARES FRANCIARES INC.	OAKCAND OAKCAND OAKCAND NEW ALBANY OLEH ALLEN GLEN BLUT WEST SACRAMENTO WEST SACRAMENTO STAUNTON STAUNTON STAUNTON GLEN BLUT GLEN BLUT HARRISON HARRISON HARRISON	CA	1/16/20 9/29/20 9/29/20 9/15/20 9/15/20 10/19/20 11/20/20 11/20/20 11/20/20 11/30/20 11/30/20 11/30/20 11/30/20 11/30/20 11/30/20 12/21/20 12/21/20 12/21/20 12/21/20 12/21/20 12/21/20 12/21/20 12/21/20 12/21/20 12/21/20	09   Preferred Stock w   Warrants	\$19,468,000.00 \$17,880,000.00 \$3,976,000.00 \$12,643,000.00 \$6,970,000.00	\$0.00	\$22,802,281.62 \$23,135,879.12 \$4,674,050.16 \$16,080,204.94 \$4,240,743.82	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$1,747,000.00 \$19,468,000.00 \$4,500,000.00 \$2,500,000.00 \$10,680,000.00 \$3,717,560.00 \$12,643,000.00 \$3,745,000.00	1.747 \$1,000.00 19,468 \$1,000.00 4,500 \$1,000.00 2,500 \$1,000.00 10,880 \$1,000.00 3,976 \$335.00 (\$25,000.00) 12,643 \$1,000.00 12,643 \$1,000.00 3,750 \$480.00	(\$3,833,500.00) (\$44,962.50)	\$1,100,869 \$780,000 \$167,035 \$873,465 \$157,050 \$85,157	386,270 386
9.11.38 ( 44 ( 11.101 ( 11.101 ( 8.14 ( 8.14 ( 8.14.76 (	COMMUNITY BANK OF THE BAY  COMMUNITY BANK OF THE BAY  COMMUNITY BANK SHARES OF NDIAMA, INC.  COMMUNITY BANKERS TRUST CORPORATION  COMMUNITY SHARES SHARE  COMMUNITY SHARES SHARE  COMMUNITY FANACIAL CORPORATION / CITY HOLDING COMPANY  COMMUNITY FANACIAL SHARES, INC.  COMMUNITY FANACIAL SHARES, INC.  COMMUNITY FANACIAL SHARES, INC.  COMMUNITY FANACIAL SHARES, INC.	OAKLAND OAKLAND OAKLAND NEW ALBANY NEW ALEN GLEN ALLEN GLEN BERNENTO WEST SACRAMENTO STAUNTON STAUNTON STAUNTON STAUNTON GLEN ELLYN GLEN ELLYN GLEN ELLYN GLEN ELLYN HARRISON	CA CA IN IN IN VA VA VA CA CA CA VA LA VA VA VA A R AR AR	1/16/20 9/29/20 9/29/20 9/15/20 9/15/20 10/19/20 12/19/20 11/20/20 4/23/20 4/23/20 11/13/20 11/19/20 1/21/20/2	09   Preferred Stock w   Warrants	\$19,468,000.00 \$17,880,000.00 \$3,976,000.00 \$12,643,000.00 \$6,970,000.00 \$12,725,000.00	\$0.00	\$22,802,281.62 \$23,135,879.12 \$4,674,050.16 \$16,080,204.94 \$4,240,743.82	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$1,747,000,00 \$19,468,000,00 \$4,500,000,00 \$2,500,000,00 \$10,680,000,00 \$3,717,560,00 \$12,543,000,00 \$3,136,500,00	1,747 \$1,000.00 19,468 \$1,000.00 4,500 \$1,000.00 2,500 \$1,000.00 10,680 \$1,000.00 3,976 \$35,00 (\$25,000.00) 12,643 \$1,000.00 12,643 \$1,000.00	(\$3.833,500.00)	\$1,100,869 \$780,000 \$167,035 \$873,465 \$157,050	386,270 386
811 0 814 6 814 6 81 81 8	COMMUNITY BANK OF THE BAY  COMMUNITY BANK OF THE BAY  COMMUNITY BANK SHARES OF BOILMAN, INC.  COMMUNITY BANKES TRUST CORPORATION  COMMUNITY BANKESS BANK  COMMUNITY BANKESS BANK  COMMUNITY BANKESS BANK  COMMUNITY BANKESS BANK  COMMUNITY BANKELLA CORPORATION / CITY HOLDING COMPANY  COMMUNITY FRANCIAL SHARES, INC.  COMMUNIT	OAKCAND OAKCAND OAKCAND NEW ALBANY NEW ALBAN	CA	1/16/22 9/29/21 5/29/22 9/15/22 9/15/22 10/19/22 10/19/22 11/19/22 11/20/22 11/20/22 11/30/22 11/30/22 11/30/22 11/30/22 12/21/22	09 Preferred Stock w Warrants 100 Preferred Stock w Warrants 101 Preferred Stock w Warrants 103 Preferred Stock w Warrants 113 Preferred Stock w Exercised Warrants 114 Preferred Stock w Exercised Warrants 115 Preferred Stock w Exercised Warrants 117 Preferred Stock w Exercised Warrants 118 Preferred Stock w Exercised Warrants 119 Preferred Stock w Exercised Warrants 110 Preferred Stock w Exercised Warrants 111 Preferred Stock w Exercised Warrants 112 Preferred Stock w Exercised Warrants 113 Preferred Stock w Exercised Warrants 114 Preferred Stock w Exercised Warrants 115 Preferred Stock w Exercised Warrants 116 Preferred Stock w Exercised Warrants 117 Preferred Stock w Exercised Warrants 118 Preferred Stock w Exercised Warrants 119 Preferred Stock w Exercised Warrants	\$19,468,000.00 \$17,880,000.00 \$3,976,000.00 \$12,643,000.00 \$6,970,000.00	\$0.00	\$22,802,281.62 \$23,135,879.12 \$4,674,050.16 \$16,080,204.94 \$4,240,743.82 \$16,441,884.83	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$1,747,000.00 \$19,468,000.00 \$4,500,000.00 \$2,500,000.00 \$10,880,000.00 \$3,717,560.00 \$12,643,000.00 \$3,136,500.00 \$3,136,500.00 \$3,765,037,50 \$8,867,368,75	1,747 \$1,000.00 19,468 \$1,000.00 4,500 \$1,000.00 2,500 \$1,000.00 10,680 \$1,000.00 3,976 \$935.00 (\$25,000.00) 12,643 \$1,000.00 12,643 \$1,000.00 6,970 \$450.00 3,750 \$988.01 (\$125,724.27)	(\$3,833,500.00) (\$44,962.50)	\$1,100,869 \$790,000 \$167,035 \$673,485 \$157,050 \$44,614	0.00 780.000 0.00 780.000 0.00 199 0.00 349 0.00 349 0.00 349 0.00 349
9.11.38 ( 44 ( 111.101 ( 1	COMMUNITY BANK OF THE BAY  COMMUNITY BANK SHARES OF RIDIANA, INC.  COMMUNITY BANKS SHARES OF RIDIANA, INC.  COMMUNITY BANKSES TRUST CORPORATION  COMMUNITY BANKSES STRUST CORPORATION  COMMUNITY BANKSES STRUST CORPORATION  COMMUNITY BANKSES SHARES TRUST CORPORATION  COMMUNITY BANKSES SHARES  COMMUNITY BANKSES SHARES  COMMUNITY BUSINESS BANK  COMMUNITY FRANCIAL CORPORATION / CITY HOLDING COMPANY  COMMUNITY FRANCIAL SHARES, INC.  COMMUNITY F	OAKLAND OAKLAND NEW ALBANY NEW ALEN GLEPA ALLEN GLEPA BLITAN WEST SACRAMENTO WEST SACRAMENTO STAUNTON STAUNTON STAUNTON STAUNTON STAUNTON GLEW ELLYN GLEW ELLYN HARRISON HARRISON HARRISON UNION GITY	CA	1/16/20 9/29/20 9/29/20 9/15/20 9/15/20 10/19/20 12/19/20 11/20/20 11/20/20 11/20/20 11/20/20 11/20/20 11/20/20 11/20/20 11/20/20 11/20/20 12/20 12/20	09   Preferred Stock w   Warrants	\$19,468,000.00 \$17,680,000.00 \$3,976,000.00 \$12,643,000.00 \$6,970,000.00 \$12,725,000.00 \$20,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$22,802,281.62 \$23,135,879.12 \$4,674,050.16 \$16,060,204.94 \$4,240,743.82 \$16,441,884.63	Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$1,747,000.00 \$19,468,000.00 \$4,500,000.00 \$2,500,000.00 \$10,680,000.00 \$3,717,560.00 \$12,643,000.00 \$3,745,000.00	1,747 \$1,000.00 19,468 \$1,000.00 4,500 \$1,000.00 2,500 \$1,000.00 10,880 \$1,000.00 10,880 \$1,000.00 10,880 \$1,000.00 12,643 \$1,000.00 12,643 \$1,000.00 3,976 \$935.00 6,970 \$450.00 3,750 \$988.01	(\$3,833,500.00) (\$44,962.50)	\$1,100,869 \$780,000 \$167,035 \$873,465 \$157,050 \$85,157	0.00 780.000 0.00 780.000 0.00 199 0.00 349 0.00 349 0.00 349 0.00 349
9.11.38 ( 44 ( 11.101	COMMUNITY BANK OF THE BAY  COMMUNITY BANK OF THE BAY  COMMUNITY BANK SHARES OF RIDIANA, INC.  COMMUNITY BANK SHARES OF RIDIANA, INC.  COMMUNITY BANK SHARES OF RIDIANA, INC.  COMMUNITY BANKSHARES OF RIDIANA, INC.  COMMUNITY BANKERS TRUST CORPORATION  COMMUNITY BANKERS BANK  COMMUNITY FANACIAL CORPORATION / CITY HOLDING COMPANY  COMMUNITY FANACIAL CHARES, INC.  COMMUNITY FANACIAL CHARES, INC.  COMMUNITY FANACIAL SHARES, INC.  COMMUNITY FANACIAL SHARES, INC.  COMMUNITY FRANCIAL SH	OAKLAND OAKLAND NEW ALBANY NEW ALEN GLEN ALLEN GLEN ALLEN GLEN ALLEN GLEN ALLEN WEST SACRAMENTO WEST SACRAMENTO WEST SACRAMENTO STAUNTON STAUNTON STAUNTON STAUNTON STAUNTON HORNOON HOR	CA	11/6/21 9/29/21 5/29/21 5/29/21 9/15/21 10/19/21 11/20/21 11/20/21 11/20/21 11/30/21	09   Preferred Stock w   Warrants	\$19,468,000.00 \$17,880,000.00 \$3,976,000.00 \$12,643,000.00 \$6,970,000.00 \$12,725,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$22,802,281.62 \$23,135,879.12 \$4,674,050.16 \$16,060,204.94 \$4,240,743.82 \$16,441,884.63	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$1,747,000,00 \$19,468,000,00 \$4,500,000,00 \$2,500,000,00 \$10,680,000,00 \$3,717,560,00 \$12,643,000,00 \$3,136,500,00 \$3,795,037,50 \$8,667,365,75 \$8,667,365,75 \$2,000,000,00	1,747 \$1,000.00  19,468 \$1,000.00  4,500 \$1,000.00  2,500 \$1,000.00  10,689 \$1,000.00  10,689 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  (\$25,000.00)  3,976 \$935.00  (\$25,000.00)  12,643 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  13,750 \$988.01	(\$3,833,500.00) (\$44,962.50)	\$1,100,869 \$780,000 \$167,035 \$873,485 \$157,050 \$351,57 \$544,614	0.00 780.000 0.00 780.000 0.00 199 0.00 349 0.00 349 0.00 349 0.00 1.000
9.11.36 ( 44 ( 11.101 ( 11.101 ( 8.14 ( 8.14.76 ( 8.14.44 ( 8.14.4	COMMUNITY BANK OF THE BAY  COMMUNITY BANK OF THE BAY  COMMUNITY BANK SHARES OF BODANA, INC.  COMMUNITY BANKES TRUST CORPORATION  COMMUNITY BANKES SHARES  COMMUNITY BANKES SHARES  COMMUNITY BANKES SHARES  COMMUNITY FRANCIAL CORPORATION CITY HOLDING COMPANY  COMMUNITY FRANCIAL SHARES, INC.	OAKCAND OAKCAND OAKCAND NEW ALBANY GLEN ALLEN GLEN ELLYN WEST SACRAMENTO WEST SACRAMENTO STAUNTON GLEN ELLYN HARRISON ONE CITY OUNDER CITY OUNDER CITY OUNDER CITY OUNDER CITY OUNDER	CA CA IN IN IN IN VA VA VA VA VA CA CA CA CA VA IL IL IL IL IT IN TN TN TN TN	1/16/20 9/29/20 9/29/20 9/15/20 9/15/20 10/19/20 12/19/20 11/20/20 11/20/20 11/20/20 11/20/20 11/20/20 11/20/20 12/19/20	09 Preferred Stock w Warrants 100 Preferred Stock w Warrants 111 112 113 114 115 116 117 117 117 118 119 119 119 119 119 119 119 119 119	\$19,468,000.00 \$17,680,000.00 \$3,976,000.00 \$12,643,000.00 \$6,970,000.00 \$12,725,000.00 \$20,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$22,802,281.62 \$23,135,879.12 \$4,674,050.16 \$16,060,204.94 \$4,240,743.82 \$16,441,884.63	Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$1,747,000.00 \$19,468,000.00 \$4,500.000.00 \$2,500.000.00 \$10,680,000.00 \$3,717,660.00 \$12,543,000.00 \$3,717,660.00 \$3,717,660.00 \$3,717,660.00 \$3,705,037,50 \$3,765,037,50 \$8,867,389,78	1.747 \$1,000.00  19,468 \$1,000.00  4,500 \$1,000.00  2,500 \$1,000.00  10,680 \$1,000.00  10,680 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  4,401 \$3,00.50  14,401 \$3,00.50  13,00 \$3,00.50	(\$3,833,500,00) (\$44,962,50) (\$107,610,25)	\$1,100,869 \$790,000 \$167,035 \$167,035 \$177,090 \$45,157 \$44,614	0.00 780.000 0.00 780.000 0.00 199 0.00 349 0.00 349 0.00 349 0.00 1.000
8.14.76 (8.14.44 (8.1	COMMUNITY BANK OF THE BAY  COMMUNITY BANK OF THE BAY  COMMUNITY BANK SHARES OF RIDIANA, INC.  COMMUNITY BANK SHARES OF RIDIANA, INC.  COMMUNITY BANK SHARES OF RIDIANA, INC.  COMMUNITY BANKSHARES OF RIDIANA, INC.  COMMUNITY BANKERS TRUST CORPORATION  COMMUNITY BANKERS BANK  COMMUNITY FANACIAL CORPORATION / CITY HOLDING COMPANY  COMMUNITY FANACIAL CHARES, INC.  COMMUNITY FANACIAL CHARES, INC.  COMMUNITY FANACIAL SHARES, INC.  COMMUNITY FANACIAL SHARES, INC.  COMMUNITY FRANCIAL SH	OAKLAND OAKLAND NEW ALBANY NEW ALEN GLEN ALLEN GLEN ALLEN GLEN ALLEN GLEN ALLEN WEST SACRAMENTO WEST SACRAMENTO WEST SACRAMENTO STAUNTON STAUNTON STAUNTON STAUNTON STAUNTON HORNOON HOR	CA CA IN IN IN IN VA VA VA VA VA CA CA CA CA CA TA VA IL IL IL IL IR AR AR AR TN TN TN TN TN TN TN MS	1/16/21 1/16/2	09 Preferred Stock w Warrants 109 Preferred Stock w Warrants 111 111 112 113 114 115 115 116 117 117 117 117 118 119 119 119 119 119 119 119 119 119	\$19,468,000.00 \$17,680,000.00 \$3,976,000.00 \$12,643,000.00 \$6,970,000.00 \$12,725,000.00 \$20,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$22,802,281.62 \$23,135,879.12 \$4,674,050.16 \$16,080,204.94 \$4,240,743,82 \$16,441,884.63 \$7,665,362.89	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$1,747,000.00 \$19,468,000.00 \$45,500,000.00 \$2,500,000.00 \$2,500,000.00 \$10,680,000.00 \$3,717,560.00 \$12,643,000.00 \$3,136,500.00 \$3,750,037,50 \$8,867,389,75 \$20,000,000.00 \$1,322,600,50 \$40,28,202,50	1,747 \$1,000.00  19,468 \$1,000.00  4,500 \$1,000.00  2,500 \$1,000.00  10,689 \$1,000.00  10,689 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  (\$25,000.00)  3,976 \$935.00  (\$25,000.00)  12,643 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  13,750 \$988.01	(\$3.833.500.00) (\$44.962.50) (\$107.610.25) (\$3.078.499.50) (\$9.376.797.50)	\$1,100,869 \$780,000 \$167,035 \$167,035 \$517,050 \$85,157 \$544,614 \$1,000,000 \$72,214 \$367,399	0,00 780,000 780,000 199,000 199,000 349,88 88 88 88 83,34 550,000 1,000
8.14.76 (8.14.44 (8.1	COMMUNITY BANK OF THE BAY  COMMUNITY BANK SHARES OF RIDIANA, INC.  COMMUNITY BANKS SHARES OF RIDIANA, INC.  COMMUNITY BANKERS TRUST CORPORATION  COMMUNITY FAMACIAL CORPORATION ICTLY HOLDING COMPANY  COMMUNITY FAMACIAL CORPORATION ICTLY HOLDING COMPANY  COMMUNITY FRANCIAL CORPORATION ICTLY HOLDING COMPANY  COMMUNITY FRANCIAL CORPORATION ICTLY HOLDING COMPANY  COMMUNITY FRANCIAL SHARES, INC.  COM	OAKCAND OAKCAND OAKCAND NEW ALBANY NEW ALEN GLEN ALLEN GLEN ALLEN GLEN ALLEN GLEN ALLEN STAURTON WEST SACRAMENTO WEST SACRAMENTO WEST SACRAMENTO STAUNTON STAUNTON STAUNTON STAUNTON STAUNTON HARRISON HARRISON HARRISON HARRISON HARRISON HARRISON HARRISON HARRISON HORRISON HORRISO	CA CA IN IN IN IN VA VA VA VA VA CA CA CA CA CA TA TT TT TT TT MS MS	1/16/21 9/29/21 5/29/21 5/29/21 9/15/21 10/19/21 12/19/21 11/20/21 11/20/21 11/30/21 11/30/21 12/19/21 14/19/21	09   Preferred Stock w   Warrants	\$19,468,000.00 \$17,690,000.00 \$3,976,000.00 \$12,643,000.00 \$12,725,000.00 \$12,725,000.00 \$17,806,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$22,802,281.62 \$23,135,879.12 \$4,674,050.16 \$16,080,204.94 \$4,240,743,82 \$16,441,884.63 \$7,665,362.89	Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$1,747,000,00 \$19,468,000,00 \$4,500,000,00 \$2,500,000,00 \$10,680,000,00 \$3,717,560,00 \$12,643,000,00 \$3,136,500,00 \$3,795,037,50 \$8,667,365,75 \$8,667,365,75 \$2,000,000,00	1,747 \$1,000,00  19,468 \$1,000,00  4,500 \$1,000,00  2,500 \$1,000,00  10,690 \$1,000,00  (\$25,000,00)  12,643 \$1,000,00  12,643 \$1,000,00  4,000 \$1,000,00  3,976 \$995,00  (\$25,000,00)  12,643 \$1,000,00  4,000 \$1,000,00  4,000 \$1,000,00  4,000 \$1,000,00  13,405 \$300,50  (\$53,507,03)	(\$3,833,500,00) (\$44,962,50) (\$107,610,25)	\$1,100,869 \$780,000 \$167,035 \$873,485 \$157,050 \$351,57 \$544,614	0,00 780,000 780,000 199,000 199,000 349,88 88 88 88 83,34 550,000 1,000
8.14.76 (8.14.44 (8.1	COMMUNITY BANK OF THE BAY  COMMUNITY BANK OF THE BAY  COMMUNITY BANK SHARES OF BIDIANA, INC.  COMMUNITY BANKES TRUST CORPORATION  COMMUNITY BANKESS BANK  COMMUNITY FRANCIAL CORPORATION / CITY HOLDING COMPANY  COMMUNITY FRANCIAL SHARES, INC.  COMMUNITY FRANCIAL SHARES, INC.  COMMUNITY FRANCIAL SHARES, INC. (AR)  COMMUNITY FRANCIAL SHARES INC	OAKCAND OAKCAND OAKCAND NEW ALBANY GLEN ALLEN HAST SACRAMENTO STAUNTON STAUNTON STAUNTON STAUNTON HARRISON UNION GITY COLUMBIA COLUMBIA COLUMBIA COLUMBIA COLUMBIA GRANDON BRANDON	CA CA IN IN IN VA VA VA VA VA VA CA CA CA VA VA IL IL IL IL IL IT IN TN MS MS	1/16/21 9/29/22 9/29/22 9/29/22 10/19/22 10/19/22 11/12/22 11/12/22 11/12/22 11/12/22 11/12/22 11/12/22 11/12/22 11/12/22 12/12/22 11/12/2 11/12/2 11/12/2	09 Preferred Stock w Warrants 109 Preferred Stock w Warrants 111 111 112 113 114 115 115 116 117 117 117 118 119 119 119 119 119 119 119 119 119	\$19,468,000.00 \$17,690,000.00 \$3,976,000.00 \$12,643,000.00 \$12,725,000.00 \$12,725,000.00 \$17,806,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$22,802,281.62 \$23,135,879.12 \$4,674,050.16 \$16,080,204.94 \$4,240,743,82 \$16,441,884.63 \$7,665,362.89	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$1,747,000.00 \$19,468,000.00 \$45,500,000.00 \$2,500,000.00 \$2,500,000.00 \$10,680,000.00 \$3,717,560.00 \$12,643,000.00 \$3,136,500.00 \$3,750,037,50 \$8,867,389,75 \$20,000,000.00 \$1,322,600,50 \$40,28,202,50	1.747 \$1,000.00 19,468 \$1,000.00 19,468 \$1,000.00  4,500 \$1,000.00 2,500 \$1,000.00 10,680 \$1,000.00  10,680 \$1,000.00  11,680 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  13,750 \$988.01  (\$125,724,27)  20,000 \$1,000.00  13,405 \$300.50  (\$53,507,33)  105 \$9,550.00	(\$3.833.500.00) (\$44.962.50) (\$107.610.25) (\$3.078.499.50) (\$9.376.797.50)	\$1,100,869 \$780,000 \$167,035 \$167,035 \$517,050 \$85,157 \$544,614 \$1,000,000 \$72,214 \$367,399	0,00 780,000 780,000 199,000 199,000 349,88 88 88 88 83,34 550,000 1,000
8.14.76 (8.67) (8.67) (8.67) (8.67) (8.67) (8.14) (8.14) (8.67) (	COMMUNITY BANK OF THE BAY  COMMUNITY BANK SHARES OF RIDINAN, N.C.  COMMUNITY BANKERS TRUST CORPORATION  COMMUNITY FRANCIAL CORPORATION / CITY HOLDING COMPANY  COMMUNITY FRANCIAL CORPORATION / CITY	OAKLAND OAKLAND NEW ALBANY GLEPA ALLEN GLEPA BLICH WEST SACRAMENTO WEST SACRAMENTO WEST SACRAMENTO STAUNTON STAUNTON STAUNTON STAUNTON GLEPA BLICH HARRISON HARRISON HARRISON HARRISON HARRISON UNION CITY COLUMBIA COLUMBIA COLUMBIA COLUMBIA COLUMBIA COLUMBIA GOLUMBIA	CA CA IN IN IN IN VA VA VA VA VA VA CA CA CA VA VA IL IL IL IL IT IN	1/16/21 9/29/21 5/29/21 10/19/22 10/19/22 10/19/22 12/19/22 1/24/24 1/24/24 1/	09 Preferred Stock w Warrants 109 Preferred Stock w Warrants 111 111 111 111 111 111 111 111 111 11	\$19,468,000.00 \$17,690,000.00 \$3,976,000.00 \$12,643,000.00 \$12,725,000.00 \$12,725,000.00 \$17,806,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$22,802,281.62 \$23,135,879.12 \$4,674,050.16 \$16,080,204.94 \$4,240,743.82 \$16,441,884.63 \$7,665,362.89 \$1,220,300.65	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$1,747,000,00 \$19,468,000,00 \$45,500,000,00 \$25,500,000,00 \$10,680,000,00 \$3,775,560,00 \$12,643,000,00 \$3,136,500,00 \$3,1765,07,50 \$3,765,07,50 \$3,765,07,50 \$3,765,07,50 \$3,765,07,50 \$3,765,07,50 \$3,765,07,50 \$3,765,07,50	1.747 \$1,000.00  19,468 \$1,000.00  4,500 \$1,000.00  2,500 \$1,000.00  10,880 \$1,000.00  10,880 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  13,750 \$988.01  8,975 \$988.01  (\$125,724.27)  20,000 \$1,000.00  4,401 \$300.50  (\$53,507.03)  105 \$9,550.00  (\$14,972.50)	(\$3.833,500,00) (\$44,962,50) (\$107,610,25) (\$3.078,499,50) (\$3.376,797,59)	\$1,100,869 \$780,000 \$167,035 \$167,035 \$517,050 \$85,157 \$544,614 \$1,000,000 \$72,214 \$367,399	0,00 780,000 780,000 199,000 199,000 349,88 88 88 88 83,34 550,000 1,000
8.14.76 (8.67) (8.67) (8.67) (8.67) (8.67) (8.14) (8.14) (8.67) (	COMMUNITY BANK OF THE BAY  COMMUNITY BANK OF THE BAY  COMMUNITY BANK SHARES OF BIDINAN, INC.  COMMUNITY BANKES TRUST CORPORATION  COMMUNITY BANKESS BANK  COMMUNITY FIRST CORPORATION CITY HOLDING COMPANY  COMMUNITY FIRST CORPORATION CITY HOLDING COMPANY  COMMUNITY FIRST CORPORATION CITY HOLDING COMPANY  COMMUNITY FIRST BANKSHARES, INC.  COMMUNITY FIRST, IN	OAKCAND OAKCAND OAKCAND NEW ALBANY WEST SACRAMENTO WEST SACRAMENTO WEST SACRAMENTO WEST SACRAMENTO STAUNTON GLEN ELLYN HARRISON HARRISON HARRISON HARRISON HARRISON HARRISON HARRISON HARRISON HARRISON HORRISON BRANDON BRANDON BRANDON BRANDON BRANDON BRANDON	CA CA IN IN IN IN VA VA VA VA VA VA VA VA VA IL IL IL IL IR AR AR AR AR ITN TIN TIN TIN TIN MS MS MS MS OH	1/16/21 1/16/2	09 Preferred Stock w/ Warrants 09 Preferred Stock w/ Warrants 111 111 112 113 114 115 116 117 117 117 117 117 118 119 119 119 119 119 119 119 119 119	\$19,468,000.00 \$17,680,000.00 \$3,976,000.00 \$12,643,000.00 \$12,725,000.00 \$12,725,000.00 \$17,806,000.00 \$1,060,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$22,802,281.62 \$23,135,879.12 \$4,674,050.16 \$16,080,204.94 \$4,240,743.82 \$16,441,884.63 \$7,665,362.89 \$1,220,300.65	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$1,747,000,00 \$19,468,000,00 \$45,500,000,00 \$25,500,000,00 \$10,680,000,00 \$3,775,560,00 \$12,643,000,00 \$3,136,500,00 \$3,1765,07,50 \$3,765,07,50 \$3,765,07,50 \$3,765,07,50 \$3,765,07,50 \$3,765,07,50 \$3,765,07,50 \$3,765,07,50	1.747 \$1,000.00  19.468 \$1,000.00  4.500 \$1,000.00  2.500 \$1,000.00  10.680 \$1,000.00  10.680 \$1,000.00  12.643 \$1,000.00  12.643 \$1,000.00  12.643 \$1,000.00  12.643 \$1,000.00  12.643 \$1,000.00  12.643 \$1,000.00  13.750 \$398.01  (\$125,724.27) \$398.01  (\$125,724.27) \$398.01  13.405 \$300.50  (\$53,507.03) \$1,000.00  4.401 \$300.50  (\$10.07.50) \$1,000.00  13.405 \$300.50  (\$11.07.50) \$1,000.00  13.405 \$300.50  (\$11.07.50) \$1,000.00  13.405 \$300.50  (\$11.07.50) \$1,000.00  13.405 \$300.50  (\$11.07.50) \$1,000.00  3.500.00 \$1,000.0	(\$3.833.500.00) (\$44.962.50) (\$107.610.25) (\$3.078.499.50) (\$3.078.499.50) (\$47.250.00)	\$1,100,869 \$790,000 \$167,035 \$167,035 \$157,050 \$85,157 \$544,614 \$1,000,000 \$72,314 \$387,399	386,270 0.00 780,000 0.00 199 0.00 61,796 0.00 349 0.00 349 0.00 1,000 0.00 1,000 0.00 5,55 140 0.00 5
9.11.36 ( 44 ( 11.101 ( 11.101 ( 8.14 ( 11.101 ( 8.14 ( 11.101 ( 8.14.44 ( 8	COMMUNITY BANK OF THE BAY  COMMUNITY BANK SHARES OF BIDINAN, INC.  COMMUNITY BANKES TRUST CORPORATION  COMMUNITY BANKESS BANK  COMMUNITY BANKESS BANK  COMMUNITY BANKESS BANK  COMMUNITY BANKESS BANK  COMMUNITY FRANCIAL CORPORATION CITY HOLDING COMPANY  COMMUNITY FRANCIAL SHARES, INC.  COMMUNITY FRANCIAL CORPORATION CITY HOLDING COMPANY  COMMUNITY FRANCIAL SHARES, INC.  COMMUNITY FRANCIAL SHARES OF MISSISSIPPI INC.  COMMUNITY FRANCIAL SHARES OR FRANCIAL PINC.  COMMUNITY FRANCIAL SHARES OR PINC.	OAKCAND OAKCAND OAKCAND NEW ALBANY GLEN ALLEN GLEN ELLYN WEST SACRAMENTO WEST SACRAMENTO STAUNTON GLEN ELLYN HARRISON BRANDON	CA CA IN IN IN IN VA VA VA VA CA CA CA CA VA VA IL IL AR AR AR TN TN TN TN TN TN MS MS MS MS MS OH OH OH	11/16/21 9/29/21 5/29/21 10/19/21 10/19/21 11/20/21	09 Preferred Stock w/ Warrants 109 Preferred Stock w/ Warrants 111 112 113 114 115 116 117 117 117 117 118 118 119 119 119 119 119 119 119 119	\$19,468,000.00 \$17,680,000.00 \$3,976,000.00 \$12,643,000.00 \$12,725,000.00 \$12,725,000.00 \$17,806,000.00 \$1,060,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$22,802,281.62 \$23,135,879.12 \$4,674,050.16 \$16,080,204.94 \$4,240,743.82 \$16,441,884.63 \$7,665,362.89 \$1,220,300.65	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$1,747,000.00 \$19,468,000.00 \$45,500,000.00 \$2,500,000.00 \$2,500,000.00 \$10,680,000.00 \$3,717,560.00 \$12,643,000.00 \$3,136,500.00 \$3,750,037,50 \$8,867,389,75 \$20,000,000.00 \$1,322,600,50 \$40,28,202,50	1.747 \$1,000.00  19,468 \$1,000.00  19,468 \$1,000.00  4,500 \$1,000.00  2,500 \$1,000.00  10,680 \$1,000.0	(\$3.833,500,00) (\$44,962,50) (\$107,610,25) (\$3.078,499,50) (\$3.376,797,59)	\$1,100,869 \$780,000 \$167,035 \$167,035 \$517,050 \$85,157 \$544,614 \$1,000,000 \$72,214 \$367,399	386,270 0.00 780,000 0.00 199 0.00 61,796 0.00 349 0.00 349 0.00 1,000 0.00 1,000 0.00 5,55 140 0.00 5
9.11.36 ( 44 ( 11.101 ( 11.101 ( 8.14 ( 11.101 ( 8.14 ( 11.101 ( 8.14.44 ( 8	COMMUNITY BANK OF THE BAY  COMMUNITY BANK SHARES OF RIDINAN, NC.  COMMUNITY BANKS SHARES OF RIDINAN, NC.  COMMUNITY BANKSES TRUST CORPORATION  COMMUNITY BANKSES SHARES OF RIDINAN, NC.  COMMUNITY BANKSES SHARES  COMMUNITY BANKSES SHARES  COMMUNITY BANKSES SHARES  COMMUNITY FRANCIAL CORPORATION / CITY HOLDING COMPANY  COMMUNITY FRANCIAL SHARES, NC.  COMMUN	OAKCAND OAKCAND OAKCAND NEW ALBANY NEW ALEN GLEN ALLEN MEST SACRAMENTO WEST SACRAMENTO STAUNTON STAUNTON STAUNTON STAUNTON STAUNTON GLEN ELL'W HARRISON HARRISON HARRISON UNION GITY COLUMBIA COLUMBIA COLUMBIA COLUMBIA COLUMBIA COLUMBIA BRANDON BRAND	CA CA IN IN IN IN VA VA VA VA CA CA CA CA VA VA IL IL AR AR AR TN TN TN TN TN TN MS MS MS MS MS OH OH OH	11/6/22 9/29/22 5/29/22 5/29/22 10/19/22 12/19/22 11/20/22 12/22/22 11/20/22 11/30/2	09 Preferred Stock w/ Warrants 109 Preferred Stock w/ Warrants 111 1 112 Preferred Stock w/ Warrants 130 Preferred Stock w/ Warrants 131 1 141 1 141 1 152 Preferred Stock w/ Exercised Warrants 142 1 153 Preferred Stock w/ Exercised Warrants 151 1 152 Preferred Stock w/ Exercised Warrants 153 Preferred Stock w/ Exercised Warrants 164 1 175 Preferred Stock w/ Exercised Warrants 176 Preferred Stock w/ Exercised Warrants 177 Preferred Stock w/ Exercised Warrants 178 Preferred Stock w/ Exercised Warrants 179 Preferred Stock w/ Exercised Warrants 170 Preferred Stock w/ Exercised Warrants 170 Preferred Stock w/ Exercised Warrants 171 Preferred Stock w/ Exercised Warrants 172 Preferred Stock w/ Exercised Warrants 173 Preferred Stock w/ Exercised Warrants 174 Preferred Stock w/ Exercised Warrants 175 Preferred Stock w/ Exercised Warrants 176 Preferred Stock w/ Exercised Warrants 177 Preferred Stock w/ Exercised Warrants 178 Preferred Stock w/ Exercised Warrants 179 Preferred Stock w/ Exercised Warrants 170 Preferred Stock w/ Exercised Warrants 170 Preferred Stock w/ Exercised Warrants 171 Preferred Stock w/ Exercised Warrants 172 Preferred Stock w/ Exercised Warrants 173 Preferred Stock w/ Exercised Warrants 174 Preferred Stock w/ Exercised Warrants 175 Preferred Stock w/ Exercised Warrants 176 Preferred Stock w/ Exercised Warrants 177 Preferred Stock w/ Exercised Warrants 177 Preferred Stock w/ Exercised Warrants 177 Preferred Stock w/ Exercised Warrants 178 Preferred Stock w/ Exercised Warrants 179 Preferred Stock w/ Exercised Warrants 170 Preferred Stock w/ Exercised Warrants 171 Preferred Stock w/ Exercised Warrants 171 Preferred Stock w/ Exercised Warrants 171 Preferred Stock w/ Exercised Warrants	\$19,468,000.00 \$17,690,000.00 \$3,976,000.00 \$12,643,000.00 \$12,725,000.00 \$17,725,000.00 \$17,806,000.00 \$1,050,000.00 \$2,600,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$22,802,281.62 \$23,135,879.12 \$4,674,050.16 \$16,080,204.94 \$4,240,743.82 \$16,441,884.63 \$7,665,362.89 \$1220,300.65 \$3,115,616.28	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$1,747,000,00 \$19,468,000,00 \$45,500,000,00 \$25,500,000,00 \$10,680,000,00 \$3,775,560,00 \$12,643,000,00 \$3,136,500,00 \$3,1765,07,50 \$3,765,07,50 \$3,765,07,50 \$3,765,07,50 \$3,765,07,50 \$3,765,07,50 \$3,765,07,50 \$3,765,07,50	1.747 \$1,000.00  19,468 \$1,000.00  2,500 \$1,000.00  2,500 \$1,000.00  10,880 \$1,000.00  10,880 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  13,750 \$988.01  8,975 \$988.01  (\$125,724.27)  20,000 \$1,000.00  4,401 \$300.50  (\$53,507.03)  105 \$9,550.00  (\$14,372.50)  (\$14,372.50)  1,507 \$969.00	(\$3.833.500.00) (\$44.962.50) (\$107.610.25) (\$3.078.499.50) (\$3.078.499.50) (\$47.250.00)	\$1,100,869 \$790,000 \$167,035 \$167,035 \$157,050 \$85,157 \$544,614 \$1,000,000 \$72,314 \$387,399	386,270 0.00 780,000 0.00 199 0.00 61,796 0.00 349 0.00 349 0.00 1,000 0.00 1,000 0.00 5,55 140 0.00 5
8.14.44 (6.	COMMUNITY BANK OF THE BAY  COMMUNITY BANK SHARES OF BIDINAN, INC.  COMMUNITY BANKES TRUST CORPORATION  COMMUNITY BANKESS BANK  COMMUNITY BANKESS BANK  COMMUNITY BANKESS BANK  COMMUNITY BANKESS BANK  COMMUNITY FRANCIAL CORPORATION CITY HOLDING COMPANY  COMMUNITY FRANCIAL SHARES, INC.  COMMUNITY FRANCIAL CORPORATION CITY HOLDING COMPANY  COMMUNITY FRANCIAL SHARES, INC.  COMMUNITY FRANCIAL SHARES OF MISSISSIPPI INC.  COMMUNITY FRANCIAL SHARES OR FRANCIAL PINC.  COMMUNITY FRANCIAL SHARES OR PINC.	OAKCAND OAKCAND OAKCAND NEW ALBANY GLEN ALLEN GLEN ELLYN WEST SACRAMENTO WEST SACRAMENTO STAUNTON GLEN ELLYN HARRISON BRANDON	CA   N   N   N   N   VA   VA   VA   VA	11/16/21 9/29/21 5/29/21 10/19/21 10/19/21 11/20/21	09 Preferred Stock w Warrants 109 Preferred Stock w Warrants 111 111 112 113 114 115 116 117 117 117 118 119 119 119 119 119 119 119 119 119	\$19,468,000.00 \$17,680,000.00 \$3,976,000.00 \$12,643,000.00 \$12,725,000.00 \$12,725,000.00 \$17,806,000.00 \$1,060,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$22,802,281.62 \$23,135,879.12 \$4,674,050.16 \$16,080,204.94 \$4,240,743.82 \$16,441,884.63 \$7,665,362.89 \$1220,300.65 \$3,115,616.28	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$1,747,000,00 \$19,468,000,00 \$45,500,000,00 \$25,500,000,00 \$10,680,000,00 \$3,775,560,00 \$12,643,000,00 \$3,136,500,00 \$3,1765,07,50 \$3,765,07,50 \$3,765,07,50 \$3,765,07,50 \$3,765,07,50 \$3,765,07,50 \$3,765,07,50 \$3,765,07,50	1.747 \$1,000.00  19,468 \$1,000.00  19,468 \$1,000.00  4,500 \$1,000.00  2,500 \$1,000.00  10,680 \$1,000.0	(\$3.833.500.00) (\$44.962.50) (\$107.610.25) (\$3.078.499.50) (\$3.078.499.50) (\$47.250.00)	\$1,100,869 \$790,000 \$167,035 \$167,035 \$157,050 \$85,157 \$544,614 \$1,000,000 \$72,314 \$387,399	386,270 0.00 780,000 0.00 199 0.00 61,796 0.00 349 0.00 349 0.00 1,000 0.00 1,000 0.00 5,55 140 0.00 5
8.14.76 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8	COMMUNITY BANK OF THE BAY  COMMUNITY BANK SHARES OF BIDIANA, INC.  COMMUNITY BANKES TRUST CORPORATION  COMMUNITY BANKESS BANK  COMMUNITY FRANCIAL CORPORATION / CITY HOLDING COMPANY  COMMUNITY FRANCIAL CORPORATION / CITY HOLDING COMPA	OAKLAND OAKLAND OAKLAND NEW ALBANY OLEF ALLEN GLEN ALLEN WEST SACRAMENTO WEST SACRAMENTO WEST SACRAMENTO STAUNTON STAUNTON STAUNTON STAUNTON HARRISON HA	CA (CA IN	116,626,631,632,632,633,633,633,633,633,633,633,633	09 Preferred Stock w Warrants 109 Preferred Stock w Warrants 111 111 112 113 114 115 115 116 117 117 117 117 118 118 119 119 119 119 119 119 119 119	\$19,468,000.00 \$17,680,000.00 \$3,976,000.00 \$12,643,000.00 \$6,970,000.00 \$12,725,000.00 \$12,725,000.00 \$12,725,000.00 \$1,7806,000.00 \$1,050,000.00 \$2,600,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$22,802,281.62 \$23,135,879.12 \$4,674,050.16 \$16,080,204.94 \$4,240,743.82 \$16,441,884.63 \$23,628,111.33 \$7,665,362.89 \$1,220,300.65 \$3,115,616,28	Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$1,747,000.00 \$19,468,000.00 \$45,500,000.00 \$2,500,000.00 \$2,500,000.00 \$10,680,000.00 \$3,717,660.00 \$12,643,000.00 \$3,717,660.00 \$3,705,037,50 \$8,867,389,75 \$20,000,000.00 \$1,322,500,50 \$4,028,202,50 \$1,002,750,00 \$1,517,150.00	1,747 \$1,000.00  19,468 \$1,000.00  4,500 \$1,000.00  2,500 \$1,000.00  10,680 \$1,000.00  10,680 \$1,000.00  10,680 \$1,000.00  11,680 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  13,750 \$988.01  (\$125,724.27)  20,000 \$1,000.00  4,401 \$3,00.50  (\$53,507.03) \$1,000.00  13,405 \$300.50  (\$53,507.03) \$1,507 \$980.00  (\$10,027.50) \$1,507 \$980.00  (\$10,027.50) \$1,507 \$980.00  (\$24,700.00) \$1,597 \$980.00	(\$3.833.500.00) (\$44.962.50) (\$107.610.25) (\$3.078.499.50) (\$3.078.499.50) (\$47.250.00)	\$1,100,869 \$790,000 \$167,035 \$167,035 \$157,050 \$85,157 \$544,614 \$1,000,000 \$72,314 \$387,399	3.00 386.270 3.00 780.000 3.00 61.796 3.00 61.796 3.00 61.796 3.00 61.796 3.00 61.796 3.00 61.796 3.00 61.796 3.00 61.796 3.00 50.796 3.00 50.796 3.0
9.11.36 ( 44 ( 11.101 ( 11.101 ( 8.14 ( 8.14 ( 8.14.76 ( 8.14.76 ( 8.14.44 (	COMMUNITY BANK OF THE BAY  COMMUNITY BANK OF THE BAY  COMMUNITY BANK SHARES OF BOIDMA, INC.  COMMUNITY BANKES TRUST CORPORATION  COMMUNITY BANKESS TRUST CORPORATION  COMMUNITY BUSINESS BANK  COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY  COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMP	OARCAND OARCAND OARCAND OARCAND NEW ALBANY NEW ALEN GLEN ALLEN GLEN ELLY WEST SACRAMENTO WEST SACRAMENTO STAUNTON STAUNTON GLEN ELLYN HARRISON	CA CA IN	116,000   116,00	09 Preferred Stock w Warrants 101 101 101 101 101 101 101 101 101 10	\$19,468,000.00 \$17,680,000.00 \$3,976,000.00 \$12,643,000.00 \$6,970,000.00 \$12,725,000.00 \$12,725,000.00 \$12,725,000.00 \$1,7806,000.00 \$1,050,000.00 \$2,600,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$22,802,281.62 \$23,135,879.12 \$4,674,050.16 \$16,080,204.94 \$4,240,743.82 \$16,441,884.63 \$23,628,111.33 \$7,665,362.89 \$1,220,300.65 \$3,115,616,28	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$1,747,000.00 \$19,468,000.00 \$45,500,000.00 \$2,500,000.00 \$10,680,000.00 \$3,717,660.00 \$12,643,000.00 \$3,717,660.00 \$3,717,660.00 \$3,717,660.00 \$3,717,660.00 \$3,717,660.00 \$3,717,660.00 \$3,717,660.00 \$3,717,600.00 \$3,717,600.00 \$3,717,600.00 \$3,717,600.00 \$3,717,600.00 \$3,717,717,000 \$3,717,717,000 \$3,000,000.00 \$3,000,000.00	1.747 \$1,000.00  19.468 \$1,000.00  4.500 \$1,000.00  2.500 \$1,000.00  10.880 \$1,000.00  3.976 \$995.00  (\$25,000.00)  12,643 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  (\$25,000.00)  12,643 \$1,000.00  12,643 \$1,000.00  13,750 \$988.01  (\$125,724.27)  20,000 \$1,000.00  4.401 \$300.50  (\$300.50)  (\$10.077.50)  (\$10.000.00)  \$1.000.00]	(\$3.833.500.00) (\$44.962.50) (\$107.610.25) (\$3.078.499.50) (\$3.078.499.50) (\$47.250.00)	\$1,100,869 \$780,000 \$167,035 \$167,035 \$467,035 \$157,050 \$481,57 \$544,614 \$1,000,000 \$1,000,000 \$27,214 \$387,399 \$25,000 \$105,000 \$105,000	386,270 386
9.11.36 ( 44 ( 11.101 ( 11.101 ( 8.14 ( 8.14.76 ( 8.14.76 ( 8.14.44 ( 8.14.44 ( 9.14 (	COMMUNITY BANK OF THE BAY  COMMUNITY BANK SHARES OF BIDINAN, INC.  COMMUNITY BANKESS TRUST CORPORATION  COMMUNITY BANKESS BANK  COMMUNITY FIRST CORPORATION CITY HOLDING COMPANY  COMMUNITY FIRST SHARES, INC.  COMMUNITY FIRST CORPORATION CITY HOLDING COMPANY  COMMUNITY FIRST BANKSHARES, INC.  COMMUNITY FIRST, INC.  COMMUNITY FIRST SAN COMPANY OF FLORIDA, INC. / COMMUNITY BANKSHARES OF MISSISSIPPI, INC.  COMMUNITY FIRST SAN COMPANY OF FLORIDA, INC. / COMMUNITY BANKSHARES OF MISSISSIPPI, INC.  COMMUNITY FIRST SAN COMPANY OF FLORIDA, INC. / COMMUNITY BANKSHARES OF MISSISSIPPI, INC.  COMMUNITY FIRST SAN COMPANY OF FLORIDA, INC. / COMMUNITY BANKSHARES OF MISSISSIPPI, INC.  COMMUNITY FIRST SAN COMPANY OF FLORIDA, INC. / COMMUNITY BANKSHARES OF MISSISSIPPI, INC.  COMMUNITY FIRST SAN COMPANY OF FLORIDA, INC. / COMMUNITY BANKSHARES OF MISSISSIPP	OAKLAND OAKLAND OAKLAND NEW ALBANY OLEF ALLEN GLEN ALLEN WEST SACRAMENTO WEST SACRAMENTO WEST SACRAMENTO STAUNTON STAUNTON STAUNTON STAUNTON HARRISON HA	CA (CA (CA (CA (CA (CA (CA (CA (CA (CA (	116,000   116,00	09 Preferred Stock w/ Warrants 109 Preferred Stock w/ Warrants 111 111 111 111 111 111 111 111 111 11	\$19,468,000.00 \$17,680,000.00 \$3,976,000.00 \$12,643,000.00 \$12,725,000.00 \$12,725,000.00 \$17,806,000.00 \$1,7806,000.00 \$2,600,000.00 \$1,050,000.00 \$2,600,000.00 \$2,600,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$22,802,281.62 \$23,135,879.12 \$4,674,050.16 \$16,080,204.94 \$4,240,743,82 \$16,441,884.63 \$7,665,362.89 \$12,20,300.65 \$3,115,616,28 \$10,598,750.00 \$5,462,045,14	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$1,747,000.00 \$19,468,000.00 \$45,500,000.00 \$2,500,000.00 \$2,500,000.00 \$10,680,000.00 \$3,717,660.00 \$12,643,000.00 \$3,717,660.00 \$3,705,037,50 \$8,867,389,75 \$20,000,000.00 \$1,322,500,50 \$4,028,202,50 \$1,002,750,00 \$1,517,150.00	1,747 \$1,000.00  19,468 \$1,000.00  4,500 \$1,000.00  2,500 \$1,000.00  10,680 \$1,000.00  10,680 \$1,000.00  10,680 \$1,000.00  11,680 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  13,750 \$988.01  (\$125,724.27)  20,000 \$1,000.00  4,401 \$3,00.50  (\$53,507.03) \$1,000.00  13,405 \$300.50  (\$53,507.03) \$1,507 \$980.00  (\$10,027.50) \$1,507 \$980.00  (\$10,027.50) \$1,507 \$980.00  (\$24,700.00) \$1,597 \$980.00	(\$3.833.500.00) (\$44.962.50) (\$107.610.25) (\$3.078.499.50) (\$3.078.499.50) (\$47.250.00)	\$1,100,869 \$780,000 \$167,035 \$167,035 \$167,035 \$4157,050 \$4157,050 \$4157,050 \$4157,050 \$4157,050 \$4157,050 \$4157,050 \$4157,050 \$4157,050 \$4157,050 \$4157,050	386,270 386
8.14.76 (8.1	COMMUNITY BANK OF THE BAY  COMMUNITY BANK SHARES OF BIDINAN, NC.  COMMUNITY BANKESS TRUST CORPORATION  COMMUNITY BUSINESS BANK  COMMUNITY BUSINESS BANK  COMMUNITY BUSINESS BANK  COMMUNITY FRANCIAL CORPORATION / CITY HOLDING COMPANY  COMMUNITY FRANCIAL CORPORATION / CITY HOLD	OAKLAND OAKLAND OAKLAND NEW ALBANY OLEPA ALLEN GLEN ALLEN GLEN ALLEN GLEN ALLEN GLEN ALLEN GLEN ALLEN GLEN BLICH WEST SACRAMENTO WEST SACRAMENTO WEST SACRAMENTO STAUNTON STAUNTON STAUNTON STAUNTON STAUNTON HARRISON HARRISON HARRISON HARRISON HARRISON UNION CITY COLUMBIA COLUMBIA COLUMBIA COLUMBIA BRANDON BRA	CA   CA   CA   CA   CA   CA   CA   IN   N   CA   CA   CA   CA   CA   CA   CA	118,626,620,620,620,620,620,620,620,620,620	09 Preferred Stock w/ Warrants 111 111 112 113 114 115 115 117 117 118 119 119 119 119 119 119 119 119 119	\$19,468,000.00 \$17,680,000.00 \$3,976,000.00 \$12,643,000.00 \$6,970,000.00 \$12,725,000.00 \$12,725,000.00 \$12,725,000.00 \$1,7806,000.00 \$1,050,000.00 \$2,600,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$22,802,281.62 \$23,135,879.12 \$4,674,050.16 \$16,080,204.94 \$4,240,743,82 \$16,441,884.63 \$7,665,362.89 \$12,20,300.65 \$3,115,616,28 \$10,598,750.00 \$5,462,045,14	Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$1,747,000.00 \$19,468,000.00 \$19,468,000.00 \$2,500,000.00 \$2,500,000.00 \$10,680,000.00 \$3,717,560.00 \$12,543,000.00 \$3,717,560.00 \$3,717,560.00 \$3,717,560.00 \$3,717,560.00 \$3,717,560.00 \$3,717,560.00 \$3,717,560.00 \$3,717,500.00 \$3,717,500.00 \$3,717,500.00 \$1,322,500.50 \$4,028,002,50 \$1,002,750.00 \$1,002,750.00 \$1,002,750.00 \$1,002,750.00 \$1,002,750.00 \$1,002,750.00	1.747 \$1,000.00  19,468 \$1,000.00  19,468 \$1,000.00  2,500 \$1,000.00  2,500 \$1,000.00  10,880 \$1,000.00  10,880 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  12,643 \$1,000.00  13,405 \$300.50  13,405 \$300.50  13,405 \$300.50  13,405 \$300.50  13,405 \$300.50  13,405 \$300.50  15,507.00  1,507 \$950	(\$3.833.500.00) (\$44.962.50) (\$107.610.25) (\$3.078.499.50) (\$3.078.499.50) (\$47.250.00)	\$1,100,869 \$780,000 \$167,035 \$167,035 \$573,465 \$157,050 \$385,157 \$544,614 \$1,000,000 \$72,314 \$387,399 \$25,000 \$105,000 \$105,000 \$460,000 \$4460,000	0.00 1.000 1
8.14.44 8.14.44 8.14.44 8.14.44 8.14.44	COMMUNITY BANK OF THE BAY  COMMUNITY BANK SHARES OF BIDINAN, INC.  COMMUNITY BANKESS TRUST CORPORATION  COMMUNITY BANKESS BANK  COMMUNITY FIRST CORPORATION CITY HOLDING COMPANY  COMMUNITY FIRST SHARES, INC.  COMMUNITY FIRST CORPORATION CITY HOLDING COMPANY  COMMUNITY FIRST BANKSHARES, INC.  COMMUNITY FIRST, INC.  COMMUNITY FIRST SAN COMPANY OF FLORIDA, INC. / COMMUNITY BANKSHARES OF MISSISSIPPI, INC.  COMMUNITY FIRST SAN COMPANY OF FLORIDA, INC. / COMMUNITY BANKSHARES OF MISSISSIPPI, INC.  COMMUNITY FIRST SAN COMPANY OF FLORIDA, INC. / COMMUNITY BANKSHARES OF MISSISSIPPI, INC.  COMMUNITY FIRST SAN COMPANY OF FLORIDA, INC. / COMMUNITY BANKSHARES OF MISSISSIPPI, INC.  COMMUNITY FIRST SAN COMPANY OF FLORIDA, INC. / COMMUNITY BANKSHARES OF MISSISSIPPI, INC.  COMMUNITY FIRST SAN COMPANY OF FLORIDA, INC. / COMMUNITY BANKSHARES OF MISSISSIPP	OAKCAND OAKCAND OAKCAND NEW ALBANY NEW ST SACRAMENTO WEST SACRAMENTO STAUNTON STAUNTON STAUNTON STAUNTON STAUNTON GLEN ELLYN HARRISON	CA. IN. IN. IN. IN. IVA. VA. VA. VA. VA. VA. VA. VA. VA. VA.	1168262000000000000000000000000000000000	09 Preferred Stock w/ Warrants 111 111 112 113 114 115 115 117 117 118 119 119 119 119 119 119 119 119 119	\$19,468,000.00 \$17,680,000.00 \$3,976,000.00 \$3,976,000.00 \$12,643,000.00 \$12,725,000.00 \$12,725,000.00 \$17,806,000.00 \$17,806,000.00 \$2,600,000.00 \$2,600,000.00 \$3,000.000.00 \$4,400,000.00 \$24,000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$22,802,281.62 \$23,135,879.12 \$4,674,050.16 \$16,080,204.94 \$4,240,743.82 \$16,441,884.63 \$7,685,362.89 \$1,220,300.65 \$3,115,616.28 \$10,598,750.00 \$5,462,045.14 \$28,459,100.00	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$1,747,000.00 \$19,468,000.00 \$45,500,000.00 \$2,500,000.00 \$10,880,000.00 \$10,880,000.00 \$3,717,560.00 \$12,643,000.00 \$31,318,500.00 \$31,318,500.00 \$31,318,500.00 \$31,322,500.50 \$4,023,002,50 \$4,003,000.00 \$1,322,500.50 \$4,003,000.00 \$1,317,150.00 \$952,850.00 \$1,517,150.00 \$9,000,000.00 \$4,400,000.00 \$4,400,000.00	1.747 \$1,000.00  19,468 \$1,000.00  4,500 \$1,000.00  2,500 \$1,000.00  10,880 \$1,000.00  10,880 \$1,000.00  3,976 \$935.00  12,843 \$1,000.00  12,843 \$1,000.00  12,843 \$1,000.00  \$12,843 \$1,000.00  \$12,843 \$1,000.00  \$12,843 \$1,000.00  \$12,843 \$1,000.00  \$12,843 \$1,000.00  \$12,843 \$1,000.00  \$12,843 \$1,000.00  \$1,000 \$1,000.00  \$1,000 \$1,000.00  \$1,000 \$1,000.00  \$1,000 \$1,000.00  \$1,000 \$1,000.00  \$1,000 \$1,000.00  \$1,000 \$1,000.00  \$1,000 \$1,000.00  \$1,000 \$1,000.00  \$1,000 \$1,000.00  \$1,000 \$1,000.00  \$1,000 \$1,000.00  \$1,000 \$1,000.00  \$1,000 \$1,000.00  \$1,000 \$1,000.00  \$1,000 \$1,000.00  \$1,000 \$1,000.00  \$1,000.00	(\$3.833.500.00) (\$44.962.50) (\$107.610.25) (\$3.078.499.50) (\$3.078.499.50) (\$47.250.00)	\$1,100,869 \$780,000 \$167,035 \$167,035 \$467,035 \$157,050 \$481,57 \$544,614 \$1,000,000 \$1,000,000 \$27,214 \$387,399 \$25,000 \$105,000 \$105,000	0.00 1.000 1
8,14 (	COMMUNITY BANK OF THE BAY  COMMUNITY BANK SHARES OF BIDINAN, INC.  COMMUNITY BANKES TRUST CORPORATION  COMMUNITY BANKESS BANK  COMMUNITY BANKESS BANK  COMMUNITY BANKESS BANK  COMMUNITY FRANCIAL SHARES INC.  COMMUNITY FR	OAKCAND OAKCAND OAKCAND NEW ALBANY OLEFIA LLEN GLEN ALLEN GLEN BLUY WEST SACRAMENTO	CA CA N N N N N CA	1118/2012/10/2012 1118/2012/10/2012	09 Preferred Stock w Warrants 111 112 113 114 115 115 116 117 117 117 117 117 118 119 119 119 119 119 119 119 119 119	\$19,468,000.00 \$17,680,000.00 \$3,976,000.00 \$12,643,000.00 \$12,725,000.00 \$12,725,000.00 \$17,806,000.00 \$1,7806,000.00 \$2,600,000.00 \$1,050,000.00 \$2,600,000.00 \$2,600,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$22,802,281.62 \$23,135,879.12 \$4,674,050.16 \$16,080,204.94 \$4,240,743.82 \$16,441,884.63 \$7,685,362.89 \$1,220,300.65 \$3,115,616.28 \$10,598,750.00 \$5,462,045.14 \$28,459,100.00	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$1,747,000.00 \$19,468,000.00 \$45,500,000.00 \$2,500,000.00 \$10,680,000.00 \$3,717,560.00 \$3,717,560.00 \$3,717,560.00 \$3,717,560.00 \$3,705,037,50 \$8,867,389,75 \$2,000,000.00 \$1,002,750.00 \$1,002,750.00 \$1,002,750.00 \$1,002,750.00 \$1,002,750.00 \$2,177,50.00 \$2,177,50.00	1.747 \$1,000.00  19,468 \$1,000.00  4,500 \$1,000.00  2,500 \$1,000.00  10,880 \$1,000.00  10,880 \$1,000.00  10,880 \$1,000.00  10,880 \$1,000.00  10,880 \$1,000.00  10,880 \$1,000.00  11,401 \$1,000.00  11,401 \$300.50  (\$125,724,27) \$1,000.00  13,401 \$300.50  (\$13,007,50) \$1,000.00  13,401 \$300.50  (\$10,027,50) \$1,000.00  (\$24,700.00) \$1,000.00  15,97 \$580.00  (\$24,700.00) \$1,000.00  15,97 \$580.00  15,97 \$580.00  15,97 \$580.00  15,97 \$580.00  15,97 \$1,000.00  15,97 \$1,	(\$3.833.500.00) (\$44.962.50) (\$107.610.25) (\$3.078.499.50) (\$3.078.499.50) (\$47.250.00) (\$50.150.00) (\$79.850.00)	\$1,100,869 \$780,000 \$167,035 \$167,035 \$573,465 \$157,050 \$385,157 \$544,614 \$1,000,000 \$72,314 \$387,399 \$25,000 \$105,000 \$105,000 \$460,000 \$4460,000	0.00 1.000 1
8,14 (15,17) (15,17) (15,17) (16,14) (	COMMUNITY BANK OF THE BAY  COMMUNITY BANK SHARES OF NDIAMA, NC.  COMMUNITY BANKES TRUST CORPORATION  COMMUNITY BANKES TRUST CORPORATION  COMMUNITY BANKES TRUST CORPORATION  COMMUNITY BANKESS BANK  COMMUNITY BANKESS BANK  COMMUNITY FANACIAL CORPORATION / CITY HOLDING COMPANY  COMMUNITY FANACIAL CORPORATION / CITY HOLDING COMPANY  COMMUNITY FRANCIAL CORPORATION / CITY HOLDING COMPANY / CITY	OAKCAND OAKCAND OAKCAND NEW ALBANY OLEFIA LLEN GLEN ALLEN GLEN BLUY WEST SACRAMENTO	CA CA N N N N N CA	1118/2012/10/2012 1118/2012/10/2012	09 Preferred Stock w Warrants 111 112 113 114 115 115 116 117 117 117 117 117 118 119 119 119 119 119 119 119 119 119	\$19,468,000.00 \$17,680,000.00 \$3,976,000.00 \$3,976,000.00 \$12,643,000.00 \$12,725,000.00 \$12,725,000.00 \$17,806,000.00 \$17,806,000.00 \$2,600,000.00 \$2,600,000.00 \$3,000.000.00 \$4,400,000.00 \$24,000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$22,802,281.62 \$23,135,879.12 \$4,674,050.16 \$16,080,204.94 \$4,240,743.82 \$16,441,884.63 \$7,685,362.89 \$1,220,300.65 \$3,115,616.28 \$10,598,750.00 \$5,462,045.14 \$28,459,100.00	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$1,747,000.00 \$19,468,000.00 \$45,500,000.00 \$2,500,000.00 \$10,880,000.00 \$10,880,000.00 \$3,717,560.00 \$12,643,000.00 \$31,318,500.00 \$31,318,500.00 \$31,318,500.00 \$31,322,500.50 \$4,023,002,50 \$4,003,000.00 \$1,322,500.50 \$4,003,000.00 \$1,317,150.00 \$952,850.00 \$1,517,150.00 \$9,000,000.00 \$4,400,000.00 \$4,400,000.00	1.747 \$1,000.00  19.468 \$1,000.00  19.468 \$1,000.00  4.500 \$1,000.00  2.500 \$1,000.00  10.880 \$1,000.00  10.880 \$1,000.00  10.880 \$1,000.00  11.680 \$1,000.00  12.643 \$1,000.00  12.643 \$1,000.00  12.643 \$1,000.00  12.643 \$1,000.00  13.750 \$398.01  20.000 \$1,000.00  4.401 \$300.50  (\$10.027.50)  \$13.405 \$300.50  (\$10.027.50)  \$1,000 \$1,000.00  4.401 \$300.50  \$1,000 \$1,000.00  \$1,000 \$1,000.	(\$3.833.500.00) (\$44.962.50) (\$107.610.25) (\$3.078.400.50) (\$9.376.797.50) (\$47.250.00) (\$50.150.00) (\$79.850.00)	\$1,100,869 \$780,000 \$167,035 \$167,035 \$573,465 \$157,050 \$385,157 \$544,614 \$1,000,000 \$72,314 \$387,399 \$25,000 \$105,000 \$105,000 \$460,000 \$4460,000	0.00 1.000 1
8.14.76 8.14.44 8.14.44 8.14.44 8.14.44 8.14.44	COMMUNITY BANK OF THE BAY  COMMUNITY BANK SHARES OF NDIAMA, NC.  COMMUNITY BANKESS TRUST CORPORATION  COMMUNITY BANKESS BANK  COMMUNITY FRANCIAL CORPORATION / CITY HOLDING COMPANY  COMMUNITY FRANCIAL CORPORATION / CITY HOLDING COMPANY CIT	OARCAND OARCAND OARCAND OARCAND NEW ALBANY NEW ST SACRAMENTO WEST SACRAMENTO WEST SACRAMENTO WEST SACRAMENTO STAUNTON STAUNTON STAUNTON STAUNTON GLEN ELLYN HARRISON	CA	18626-0-19626-	09 Preferred Stock w/ Warrants 100 Proferred Stock w/ Warrants 111 111 111 111 111 111 111 111 111 11	\$19,468,000.00 \$17,680,000.00 \$3,76,000.00 \$3,976,000.00 \$12,643,000.00 \$12,725,000.00 \$12,725,000.00 \$17,805,000.00 \$17,805,000.00 \$1,050,000.00 \$2,600.000.00 \$2,600.000.00 \$2,600.000.00 \$2,600.000.00 \$3,000.000.00 \$3,000.000.00 \$3,000.000.00 \$3,000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$22,802,281.62 \$23,135,879.12 \$4,674,050.16 \$16,080,204.94 \$4,240,743.82 \$16,441,844.53 \$7,665,362.89 \$1,220,300.65 \$3,115,616,28 \$10,598,750.00 \$5,462,045,14 \$28,459,100.00 \$14,341,140.33	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$1,747,000.00 \$19,468,000.00 \$45,500,000.00 \$2,500,000.00 \$10,680,000.00 \$3,717,560.00 \$3,717,560.00 \$3,717,560.00 \$3,717,560.00 \$3,705,037,50 \$8,867,389,75 \$2,000,000.00 \$1,002,750.00 \$1,002,750.00 \$1,002,750.00 \$1,002,750.00 \$1,002,750.00 \$2,177,50.00 \$2,177,50.00	1.747 \$1,000.00  19,468 \$1,000.00  4,500 \$1,000.00  2,500 \$1,000.00  10,880 \$1,000.00  10,880 \$1,000.00  10,880 \$1,000.00  10,880 \$1,000.00  10,880 \$1,000.00  10,880 \$1,000.00  11,401 \$1,000.00  11,401 \$300.50  (\$125,724,27) \$1,000.00  13,401 \$300.50  (\$13,007,50) \$1,000.00  13,401 \$300.50  (\$10,027,50) \$1,000.00  (\$24,700.00) \$1,000.00  15,97 \$580.00  (\$24,700.00) \$1,000.00  15,97 \$580.00  15,97 \$580.00  15,97 \$580.00  15,97 \$580.00  15,97 \$1,000.00  15,97 \$1,	(\$3.833.500.00) (\$44.962.50) (\$107.610.25) (\$3.078.499.50) (\$3.078.499.50) (\$47.250.00) (\$50.150.00) (\$79.850.00)	\$1,100,869 \$780,000 \$167,035 \$167,035 \$573,465 \$157,050 \$385,157 \$544,614 \$1,000,000 \$72,314 \$387,399 \$25,000 \$105,000 \$105,000 \$460,000 \$4460,000	3,000 780,000 780,000 199, 100 190, 100
8.14.76 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8	COMMUNITY BANK OF THE BAY  COMMUNITY BANK SHARES OF BIDINAN, INC.  COMMUNITY BANKES TRUST CORPORATION  COMMUNITY BANKESS BANK  COMMUNITY FRANCIAL CORPORATION / CITY HOLDING COMPANY  COMMUNITY FRANCIAL CORPORATION / CITY HOLDING COMPANY / CITY HOLDING	OAKCAND OAKCAND OAKCAND OAKCAND NEW ALBANY OLE ALLEN GLEN ALLEN WEST SACRAMENTO WEST SACRAMENTO WEST SACRAMENTO STAUNTON STAUNTON STAUNTON STAUNTON HARRISON BRANDON BR	CA	1116926 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	09 Preferred Stock w Warrants 109 Preferred Stock w Warrants 111 111 112 113 114 115 115 116 117 117 117 117 117 118 119 119 119 119 119 119 119 119 119	\$19,468,000.00 \$17,680,000.00 \$3,976,000.00 \$3,976,000.00 \$12,643,000.00 \$12,725,000.00 \$12,725,000.00 \$17,806,000.00 \$17,806,000.00 \$2,600,000.00 \$2,600,000.00 \$3,000.000.00 \$4,400,000.00 \$24,000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$22,802,281.62 \$23,135,879.12 \$4,674,050.16 \$16,080,204.94 \$4,240,743.82 \$16,441,844.53 \$7,665,362.89 \$1,220,300.65 \$3,115,616,28 \$10,598,750.00 \$5,462,045,14 \$28,459,100.00 \$14,341,140.33	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$1,747,000.00 \$19,468,000.00 \$4,500.000.00 \$2,500.000.00 \$2,500.000.00 \$10,680,000.00 \$3,717,560.00 \$12,643,000.00 \$3,717,560.00 \$3,717,560.00 \$3,717,560.00 \$3,717,560.00 \$3,717,560.00 \$3,717,560.00 \$3,717,560.00 \$3,717,560.00 \$3,717,560.00 \$1,517,150.00 \$1,517,150.00 \$9,000,000.00 \$4,400,000.00 \$24,400,000.00 \$24,400.000.00 \$24,400.000.00	1.747 \$1,000.00 19,468 \$1,000.00 19,468 \$1,000.00 2,500 \$1,000.00 2,500 \$1,000.00 10,880 \$1,000.00 10,880 \$1,000.00 10,880 \$1,000.00 11,880 \$1,000.00 11,880 \$1,000.00 11,880 \$1,000.00 11,880 \$1,000.00 11,880 \$1,000.00 11,880 \$1,000.00 11,880 \$1,000.00 11,880 \$1,000.00 11,880 \$1,000.00 11,880 \$1,000.00 11,897 \$1,000.00 11,897 \$1,000.00 11,897 \$1,000.00 11,000 \$1,000.00	(\$3.833.500.00) (\$44.962.50) (\$107.610.25) (\$107.610.25) (\$3.078.490.50) (\$9.376.797.50) (\$47.250.00) (\$50.150.00) (\$79.850.00)	\$1,100,869 \$780,000 \$167,035 \$167,035 \$573,465 \$5157,050 \$851,57,050 \$5157,050	3,000 780,000 780,000 199, 100 190, 100
8.14.44 8.14.44 8.14.44 8.14.44 8.14.44 8.14.44 8.15.17	COMMUNITY BANK OF THE BAY  COMMUNITY BANK SHARES OF NDIAMA, NC.  COMMUNITY BANK SHARES OF NDIAMA, NC.  COMMUNITY BANK SHARES OF NDIAMA, NC.  COMMUNITY BANK SHARES OF ROBINA, NC.  COMMUNITY BANK SHARES OF ROBINA, NC.  COMMUNITY BANK SHARES OF ROBINA, NC.  COMMUNITY BANKES TRUST CORPORATION  COMMUNITY BANKES SHARES  COMMUNITY BANKES SHARES  COMMUNITY BANKES SHARES  COMMUNITY BANKES SHARES  COMMUNITY FRANCIAL CORPORATION CITY HOLDING COMPANY  COMMUNITY FRANCIAL CORPORAT	OAKLAND OAKLAND OAKLAND NEW ALBANY NEW ALEN GLEN ALLEN	CA	116,000   116,00	09 Preferred Stock w/ Warrants 109 Preferred Stock w/ Warrants 111 111 112 113 114 115 115 116 117 117 117 117 118 119 119 119 119 119 119 119 119 119	\$19,468,000.00 \$17,680,000.00 \$3,76,000.00 \$3,976,000.00 \$12,643,000.00 \$12,725,000.00 \$12,725,000.00 \$17,805,000.00 \$17,805,000.00 \$1,050,000.00 \$2,600.000.00 \$2,600.000.00 \$2,600.000.00 \$2,600.000.00 \$3,000.000.00 \$3,000.000.00 \$3,000.000.00 \$3,000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$22,802,281.62 \$23,135,879.12 \$4,674,050.16 \$16,080,204.94 \$4,240,743.82 \$16,441,844.53 \$7,665,362.89 \$1,220,300.65 \$3,115,616,28 \$10,598,750.00 \$5,462,045,14 \$28,459,100.00 \$14,341,140.33	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$1,747,000.00 \$19,468,000.00 \$45,500,000.00 \$2,500,000.00 \$10,680,000.00 \$3,717,560.00 \$3,717,560.00 \$3,717,560.00 \$3,717,560.00 \$3,705,037,50 \$8,867,389,75 \$2,000,000.00 \$1,002,750.00 \$1,002,750.00 \$1,002,750.00 \$1,002,750.00 \$1,002,750.00 \$2,177,50.00 \$2,177,50.00	1.747 \$1,000.00  19.468 \$1,000.00  19.468 \$1,000.00  4.500 \$1,000.00  2.500 \$1,000.00  10.880 \$1,000.00  10.880 \$1,000.00  10.880 \$1,000.00  11.680 \$1,000.00  12.643 \$1,000.00  12.643 \$1,000.00  12.643 \$1,000.00  12.643 \$1,000.00  13.750 \$398.01  20.000 \$1,000.00  4.401 \$300.50  (\$10.027.50)  \$13.405 \$300.50  (\$10.027.50)  \$1,000 \$1,000.00  4.401 \$300.50  \$1,000 \$1,000.00  \$1,000 \$1,000.	(\$3.833.500.00) (\$44.962.50) (\$107.610.25) (\$3.078.499.50) (\$3.078.499.50) (\$47.250.00) (\$50.150.00) (\$79.850.00)	\$1,00,869 \$780,000 \$167,035 \$167,035 \$17,050 \$157,050 \$157,050 \$51,000,000 \$1,23,2314 \$387,399 \$25,000 \$105,000 \$105,000 \$480,000 \$177,716 \$484,924,00 \$177,716 \$1,000,000	386,270  386,270  780,000  780,000  199  500  61,796  600  349  88  86  834  550  100  1,000  5,55  140  1,37  750  50  100  130  131  132  100  11200  11200
8.14.44 (6.15.17) (7.15.17	COMMUNITY BANK OF THE BAY  COMMUNITY BANK SHARES OF BIDINAN, INC.  COMMUNITY BANKES TRUST CORPORATION  COMMUNITY BANKESS BANK  COMMUNITY FRANCIAL CORPORATION / CITY HOLDING COMPANY  COMMUNITY FRANCIAL CORPORATION / CITY HOLDING COMPANY / CITY HOLDING	OAKCAND OAKCAND OAKCAND OAKCAND NEW ALBANY OLE ALLEN GLEN ALLEN WEST SACRAMENTO WEST SACRAMENTO WEST SACRAMENTO STAUNTON STAUNTON STAUNTON STAUNTON HARRISON BRANDON BR	CA	11166661   11166661   1116	09 Preferred Stock w/ Warrants 109 Preferred Stock w/ Warrants 111 111 112 113 114 115 115 116 117 117 117 117 118 119 119 119 119 119 119 119 119 119	\$19,468,000.00 \$17,680,000.00 \$3,76,000.00 \$3,976,000.00 \$12,643,000.00 \$12,725,000.00 \$12,725,000.00 \$17,805,000.00 \$17,805,000.00 \$1,050,000.00 \$2,600.000.00 \$2,600.000.00 \$2,600.000.00 \$2,600.000.00 \$3,000.000.00 \$3,000.000.00 \$3,000.000.00 \$3,000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$22,802,281.62 \$23,136,879.12 \$4,674,050.16 \$16,080,204.94 \$4,240,743.82 \$16,441,884.63 \$7,665,362.89 \$1,220,300.65 \$3,115,616,28 \$10,598,750.00 \$5,462,045.14 \$28,459,100.00 \$14,341,140.33	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$1,747,000.00 \$19,468,000.00 \$4,500.000.00 \$2,500.000.00 \$2,500.000.00 \$10,680,000.00 \$3,717,560.00 \$12,643,000.00 \$3,717,560.00 \$3,717,560.00 \$3,717,560.00 \$3,717,560.00 \$3,717,560.00 \$3,717,560.00 \$3,717,560.00 \$3,717,560.00 \$3,717,560.00 \$1,517,150.00 \$1,517,150.00 \$9,000,000.00 \$4,400,000.00 \$24,400,000.00 \$24,400.000.00 \$24,400.000.00	1.747 \$1,000.00 19,468 \$1,000.00 19,468 \$1,000.00 2,500 \$1,000.00 2,500 \$1,000.00 10,880 \$1,000.00 10,880 \$1,000.00 10,880 \$1,000.00 11,880 \$1,000.00 11,880 \$1,000.00 11,880 \$1,000.00 11,880 \$1,000.00 11,880 \$1,000.00 11,880 \$1,000.00 11,880 \$1,000.00 11,880 \$1,000.00 11,880 \$1,000.00 11,880 \$1,000.00 11,897 \$1,000.00 11,897 \$1,000.00 11,897 \$1,000.00 11,000 \$1,000.00	(\$3.833.500.00) (\$44.962.50) (\$107.610.25) (\$107.610.25) (\$3.078.490.50) (\$9.376.797.50) (\$47.250.00) (\$50.150.00) (\$79.850.00)	\$1,100,869 \$780,000 \$167,035 \$167,035 \$573,465 \$5157,050 \$851,57,050 \$5157,050	386,270  386,270  780,000  780,000  199  500  61,796  600  349  88  86  834  550  100  1,000  5,55  140  1,37  750  50  100  130  131  132  100  11200  11200

									Capital R	ensyment / Disposition / Auction <sup>3,5</sup>		Warran	nt Proceeds	
Footnote Institution Name	City		Date	Original Investment Type <sup>1</sup>	Original Investment Amount Outstan	nding Investment Total C	ash Back <sup>2</sup>	Investment Status*	Amount	(Fee) <sup>4</sup> Shares Avg. Price (Real	lized Loss) / (Write-off) Gain <sup>5</sup>	Wt Amount	V	/t Shares
CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC.	CAYCE CAYCE	SC	10/31/201	2					\$2,687,046.56	3,256 \$825.26 (\$25,000.00)	(\$568,953.44)	\$10	6,364.00	164
8,14 CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	2/13/200	9 Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00	\$659,705.04	Sold, in full; warrants not outstanding						
CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR AR	11/30/201	2					\$548,680.00	(\$5,486.80) \$860.00	(\$89,320.00)	\$:	3,960.00	32
CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	3/26/201	3						(\$19,513.20)				
8.14 COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC.	MILFORD MILFORD	NE NE	1/30/200	9 Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,205.02	Sold, in full; warrants not outstanding	\$713,208.30	777 \$917.90	(\$63,791.70)			
COUNTRY BANK SHARES, INC.	MILFORD MILFORD	NE	11/29/201	2					\$6,193,989.20	6,748 \$917.90	(\$554,010.80)	\$372	2,240.00	376
COUNTRY BANK SHARES, INC.  8 COVENANT FINANCIAL CORPORATION	MILFORD CLARKSDALE	MS MS	11/29/201 1/11/201 6/5/200	9 Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6 E04 62E 27	Redeemed, in full; warrants not outstanding		(\$69,071.98)				
COVENANT FINANCIAL CORPORATION  COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS	4/30/201	4	\$5,000,000.00	\$0.00	\$6,594,635.27	Redeemed, in full, warrants not outstanding	\$5,000,000.00	5,000 \$1,000.00		\$25	0,000.00	250
8 CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO BUFFALO	WY	2/20/200	9 Preferred Stock w/ Exercised Warrants 4	\$3,100,000.00	\$0.00	\$4,225,732.08	Redeemed, in full; warrants not outstanding	\$1,000,000.00	1,000 \$1,000.00				
CRAZY WOMAN CREEK BANCORP INCORPORATED CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY	11/19/201	4					\$2,100,000.00	2,100 \$1,000.00 2,100 \$1,000.00		\$15	5,000.00	155
58 CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancs	shares RALEIGH	NC	1/9/200	9 Preferred Stock w/ Warrants	\$24,900,000.00	\$0.00	\$33,014,741.20	Redeemed, in full; warrants not outstanding						
CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Banc: CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Banc:	shares RALEIGH	NC NC	2/19/201 6/11/201	4					\$24,900,000.00	24,900 \$1,000.00		\$1,68	1,000.00	833,705
8,14 CROSSTOWN HOLDING COMPANY	BLAINE	MN	1/23/200	9 Preferred Stock w/ Exercised Warrants	\$10,650,000.00	\$0.00	\$13,498,324.83	Sold, in full; warrants not outstanding				. ,		
CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLAINE BLAINE		7/19/201						\$343,794.50 \$10,117,381.00	350 \$982.27 10,300 \$982.27	(\$6,205.50) (\$182,619.00)	\$52	1,210.67	533
CROSSTOWN HOLDING COMPANY	BLAINE BLAINE	MN	7/22/201 9/12/201	3					4.011.1100.110	(\$104,611.76)	10.02/0.000/	<b>4</b> 22	.,	
8 CSRA BANK CORP. CSRA BANK CORP.	WRENS WRENS	GA	3/27/200 6/29/201	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,260,755.60	Sold, in full; warrants not outstanding	\$2,400,000.00	2,400 \$1,213.75		\$513,000.00 \$16	6,815.60	120
11,16 CVB FINANCIAL CORP.	ONTARIO	CA	12/5/200	Preferred Stock w/ Warrants	\$130,000,000.00	\$0.00	\$136,046,583.33	Redeemed, in full; warrants not outstanding				\$510,000.00 \$101	0,010.00	- 120
CVB FINANCIAL CORP.  CVB FINANCIAL CORP.	ONTARIO ONTARIO	CA	8/26/200 9/2/200	9					\$97,500,000.00 \$32,500,000.00	97,500 \$1,000.00 32,500 \$1,000.00				
CVB FINANCIAL CORP.	ONTARIO	CA	10/28/200	9					\$32,500,000.00	32,300 \$1,000.00		\$1,30	7,000.00	834,761
8.14.44 D.L. EVANS BANCORP D.L. EVANS BANCORP	BURLEY BURLEY	ID	2/27/200 9/27/201	9 Preferred Stock w/ Exercised Warrants	\$19,891,000.00	\$0.00	\$23,686,592.33	Redeemed, in full; warrants not outstanding	\$19,891,000.00	19,891 \$1,000.00			5,000.00	005
14,15,44 DEERFIELD FINANCIAL CORPORATION	DEERFIELD	WI	5/15/200	9 Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,283,338.96	Redeemed, in full; warrants not outstanding						995
DEERFIELD FINANCIAL CORPORATION	DEERFIELD	WI	9/8/201	1	\$9,000,000.00	\$0.00		Sold, in full; warrants not outstanding	\$2,639,000.00	2,639,000 \$1.00		\$13.	2,000.00	132,000
8.14 DELMAR BANCORP  DELMAR BANCORP	DELMAR DELMAR	MD	2/7/201	9 Preferred Stock w/ Exercised Warrants 3	\$9,000,000.00	\$0.00	\$6,598,331.15	Suru, III Iuli, Warrants not outstanding	\$5,293,527.28	8,648 \$612.11	(\$3,354,472.72)	\$31	1,943.55	450
DELMAR BANCORP	DELMAR	MD	2/8/201	3					\$215,462.72	352 \$612.11	(\$136,537.28)	**		
DELMAR BANCORP  8,18 DESOTO COUNTY BANK	DELMAR HORN LAKE	MD	3/26/201 2/13/200	9 Preferred Stock w/ Exercised Warrants	\$1,173,000.00	\$0.00	\$2.781.331 97	Sold, in full; warrants not outstanding		(\$55,089.90)				
DESOTO COUNTY BANK	HORN LAKE	MS	12/29/200	9	\$1,508,000.00	,	. ,, 1.07							
DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE HORN LAKE	MS	9/24/201 9/25/201	3					\$301,428.58 \$1,895,467.59	366 \$823.58 2,315 \$818.78	(\$64,571.42) (\$419,532.41)	\$40	0,563.34	59
DESOTO COUNTY BANK	HORN LAKE	MS	10/29/201	3					ψ1,000,101.00	(\$33,333.34)	(\$410,002.41)			
14,15 DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	WASHINGTON WASHINGTON	MO	5/22/200	9 Subordinated Debentures w/ Exercised Warrants 2	\$20,445,000.00	\$0.00	\$21,101,618.19	Sold, in full; warrants not outstanding	\$4,381,500.00	6,000,000 \$0.73	(\$1,618,500.00)			
DIAMOND BANCORP, INC.	WASHINGTON	MO	8/9/201	2					\$10,197,941.25	13,965,000 \$0.73	(\$3,767,058.75)	\$681	8,041.09	902,000
DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	WASHINGTON WASHINGTON	MO	8/10/201 9/11/201	2					\$350,520.00	(\$149,299.61) \$0.73	(\$129,480.00)	\$9	1,535.40	120,000
8,14 DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	1/16/200	9 Preferred Stock w/ Exercised Warrants	\$146,053,000.00	\$0.00	\$87,459,858.69	Sold, in full; warrants not outstanding		(\$149,299.61)				
DICKINSON FINANCIAL CORPORATION II DICKINSON FINANCIAL CORPORATION II	KANSAS CITY KANSAS CITY	MO	2/7/201	3					\$8,025,555.03 \$72,684,793.30	14,523 \$552.61	(\$6,497,444.97)	\$1	2,044.87	5
DICKINSON FINANCIAL CORPORATION II  DICKINSON FINANCIAL CORPORATION II	KANSAS CITY KANSAS CITY	MO	2/8/201 3/26/201	3					\$72,684,793.30	(\$807,103.48) \$552.61	(\$58,845,206.70)	\$4,92.	2,044.87	7,298
11 DISCOVER FINANCIAL SERVICES DISCOVER FINANCIAL SERVICES	RIVERWOODS RIVERWOODS	IL	3/13/200 4/21/201	9 Preferred Stock w/ Warrants	\$1,224,558,000.00	\$0.00	\$1,464,248,844.00	Redeemed, in full; warrants not outstanding						
DISCOVER FINANCIAL SERVICES DISCOVER FINANCIAL SERVICES	RIVERWOODS RIVERWOODS	IL.	4/21/201 7/7/201	0					\$1,224,558,000.00	1,224,558 \$1,000.00		\$172,00	0.000.00	20,500,413
44 DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA	1/30/200	9 Preferred Stock w/ Warrants	\$11,750,000.00	\$0.00	\$13,683,277.61	Redeemed, in full; warrants not outstanding				\$172,001	0,000.00	.0,000,410
DNB FINANCIAL CORPORATION  DNB FINANCIAL CORPORATION	DOWNINGTOWN DOWNINGTOWN	PA	8/4/201 9/21/201	1					\$11,750,000.00	11,750 \$1,000.00		¢ AF	8,000.00	186.311
15 DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN	6/19/200	9 Subordinated Debentures w/ Exercised Warrants 3	\$12,000,000.00	\$0.00	\$17,424,285.82	Redeemed, in full; warrants not outstanding				\$45	0.000.00	100,311
DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN	11/27/201	3					\$5,000,000.00 \$2,000,000.00	5,000,000 \$1.00				
DUKE FINANCIAL GROUP, INC.  DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS MINNEAPOLIS	MN	3/5/201 4/2/201	4					\$5,000,000.00	2,000,000 \$1.00 5,000,000 \$1.00		\$60	0,000.00	600,000
12,44 EAGLE BANCORP, INC.	BETHESDA	MD	12/5/200	B Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00	\$44,847,153.76	Redeemed, in full; warrants not outstanding						
EAGLE BANCORP, INC. EAGLE BANCORP, INC.	BETHESDA BETHESDA	MD	12/23/200 7/14/201	1					\$15,000,000.00 \$23,235,000.00	15,000 \$1,000.00 23,235 \$1,000.00				
EAGLE BANCORP, INC.	BETHESDA	MD	7/14/201 11/23/201	1								\$2,79	4,422.00	385,434
11,16 EAST WEST BANCORP, INC.  EAST WEST BANCORP, INC.	PASADENA PASADENA	CA	12/5/200 12/29/201	Preferred Stock w/ Warrants	\$306,546,000.00	\$0.00	\$352,722,420.00	Redeemed, in full; warrants not outstanding	\$306,546,000.00	306,546 \$1,000.00				
EAST WEST BANCORP, INC.	PASADENA	CA	1/26/201	1								\$14,50	0,000.00	1,517,555
EASTERN VIRGINIA BANKSHARES, INC. EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK TAPPAHANNOCK	VA VA	1/9/200	9 Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$28,568,653.60	Sold, in full; warrants not outstanding	\$3,900,000.00	3,900 \$1,104.11		\$406,029.00		
EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	10/21/201	3					\$20,100,000.00	20,100 \$1,104.11		\$2,092,611.00		
EASTERN VIRGINIA BANKSHARES, INC. EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK TAPPAHANNOCK	VA	1/6/201 5/13/201	4						(\$264,986.40)		C441	5,000.00	384,041
89 FCB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC	1/16/200	9 Preferred Stock w/ Warrants	\$17,949,000.00	\$0.00	\$23,397,494.08	Redeemed, in full; warrants not outstanding				\$111	_,000.00	007,041
ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.  ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD ENGELHARD	NC NC	2/19/201 6/11/201	4					\$17,949,000.00	17,949 \$1,000.00		\$07°	1,000.00	514,693
44 EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	12/23/200	Preferred Stock w/ Warrants	\$7,500,000.00	\$0.00	\$8,545,904.67	Redeemed, in full; warrants not outstanding				\$87	.,000.00	514,093
EMCLAIRE FINANCIAL CORP. EMCLAIRE FINANCIAL CORP.	EMLENTON EMLENTON	PA	8/18/201 12/7/201	1					\$7,500,000.00	7,500 \$1,000.00		05	1,113.00	50,111
45 ENCORE BANCSHARES INC.	HOUSTON	TX	12/5/200	B Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$39,415,959.89	Redeemed, in full; warrants not outstanding				20.	.,,113.00	
ENCORE BANCSHARES INC.	HOUSTON	TX	9/27/201	1					\$34,000,000.00	34,000 \$1,000.00			7.074.00	20122
ENCORE BANCSHARES INC.  11 ENTERPRISE FINANCIAL SERVICES CORP.	HOUSTON ST. LOUIS	MO	11/23/201	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$42,801,933.33	Redeemed, in full; warrants not outstanding				\$63	7,071.00	364,026
ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	11/7/201	2		,	. ,,		\$35,000,000.00	35,000 \$1,000.00			0.400	00:
ENTERPRISE FINANCIAL SERVICES CORP.  8,14,44 ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ST. LOUIS ALLISON PARK	PA PA	6/12/200	9 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4.680.205.56	Redeemed, in full; warrants not outstanding				\$1,000	6,100.00	324,074
ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK	PA	8/25/201 1/30/200	1					\$4,000,000.00	4,000 \$1,000.00		\$20	0,000.00	200
8,44,73 EQUITY BANCSHARES, INC. EQUITY BANCSHARES, INC.	WICHITA WICHITA		1/30/200 8/11/201		\$8,750,000.00	\$0.00	\$10,394,872.56	Redeemed, in full; warrants not outstanding	\$8,750,000.00	8,750 \$1,000.00		649	8,000.00	430
8,14 EXCHANGE BANK	SANTA ROSA	CA	12/19/200	8 Preferred Stock w/ Exercised Warrants 2	\$43,000,000.00	\$0.00	\$47,294,527.29	Sold, in full; warrants not outstanding				\$43	0,000.00	430
EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA CA	8/3/201 8/8/201	2					\$481,387.50 \$17,505,000.00	550 \$875.25 20,000 \$875.25	(\$68,612.50) (\$2,495,000.00)	64.04	0,898.00	2.000
EXCHANGE BANK	SANTA ROSA	CA	8/9/201	2					\$17,305,000.00 \$8,725,367.25 \$420,995.25	9,969 \$875.25	(\$1,243,632.75)	\$120	0,386.57	126
EXCHANGE BANK	SANTA ROSA	CA	8/10/201	2					\$420,995.25	481 \$875.25	(\$60,004.75)	\$2	2,930.78	24
EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA CA	8/13/201 9/11/201	2					\$10,503,000.00	(\$376,357.50) \$875.25	(\$1,497,000.00)			
8,14,18 F & M BANCSHARES, INC.	TREZEVANT	TN	1/30/200	9 Preferred Stock w/ Exercised Warrants	\$4,609,000.00	\$0.00	\$9,405,391.28	Sold, in full; warrants not outstanding						
F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TREZEVANT	TN	11/6/200 2/6/201	3	\$3,535,000.00				\$4,797,325.00	5,090 \$942.50	(\$292,675.00)			
F & M BANCSHARES, INC.	TREZEVANT	TN	2/7/201	3					\$2,734,192.50	2,901 \$942.50	(\$166,807.50)	\$22	2,007.50	230
F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TREZEVANT		2/8/201 3/26/201	3					\$144,202.50	(\$76,757.21) \$942.50	(\$8,797.50)			
8,14 F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	2/6/200	9 Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00	\$20,119,744.45	Sold, in full; warrants not outstanding		(610,101.21)				
F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC	9/18/201 9/19/201	2					\$2,664,750.00	2,805 \$950.00	(\$140,250.00)	\$13	6,813.05	150
F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	9/20/201	2					\$2,664,750.00 \$13,485,250.00	14,195 \$950.00	(\$709,750.00)	\$63	8,460.90	700
F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	9/20/201	2 Subsectional Debastion (5	\$0.000.000.00	60.00	#0 040 0TC	Cald in full connects and account of		(\$161,500.00)				
14,15 F&C BANCORP. INC.	HOLDEN	IMO	5/22/200	9 Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00	\$3,842,376.65	Sold, in full; warrants not outstanding	1					$\overline{}$

											Capital Re	navment / Disposition / Auction 3.5		Warrant Pr	Proceeds	
Column	Footnote	Institution Name	City			Original Investment Type <sup>1</sup>	Original Investment Amount O	utstanding Investment Total	Cash Back <sup>2</sup>	Investment Status*	Amount (		alized Loss) / (Write-off) Gain <sup>5</sup>	Wt Amount	Wt	Shares
Column		F&C BANCORP, INC.	HOLDEN	MO	11/8/20	12					\$1,590,599.43	1,659,000 \$0.96	(\$68,400.57)	\$40E.00	20.00	450,000
Part		F&C BANCORP. INC.	HOLDEN	MO	1/11/20						\$1,276,999.16		(\$35,000.82)	\$125,00	30.00	150,000
Column	8,14	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	2/13/20	9 Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00	\$17,573,762.97	Sold, in full; warrants not outstanding				\$06.46	SE 60	112
Part		F&M FINANCIAL CORPORATION (TN)		TN	9/20/20	12					\$157,500.00	200 \$787.50	(\$42,500.00)			112
Company			CLARKSVILLE	TN	9/21/20	12					\$13,421,362.50	17,043 \$787.50	(\$3,621,637.50)	\$645,97	75.00	750
Company	11	F.N.B. CORPORATION (TN)		PA			\$100,000,000.00	\$0.00	\$104,023,433.33	Redeemed, in full; warrants not outstanding						
Column   C		F.N.B. CORPORATION	HERMITAGE	PA	9/9/20	19					\$100,000,000.00	100,000 \$1,000.00				
Column   C	8 120	F.N.B. CORPORATION  FARMERS & MERCHANTS BANCSHARES INC. / ALL EGIANCE BANCSHARES INC.	HOUSTON	PA TX	3/6/20	10 Preferred Stock w/ Everrised Warrants	\$11,000,000,00	\$0.00	\$15,071,330,07	Redeemed in full: warrents not outstanding				\$690,10	00.00	651,042
Column	0,120	FARMERS & MERCHANTS BANCSHARES, INC. / ALLEGIANCE BANCSHARES, INC.	HOUSTON	TX	7/15/20	5					\$11,000,000.00	11,000 \$1,000.00		\$550,00	00.00	550
Column	8,14	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	3/20/20	09 Preferred Stock w/ Exercised Warrants	\$442,000.00	\$0.00	\$500,199.14	Sold, in full; warrants not outstanding	\$40F 40F 00	442 6062 50	(\$40 E7E 00)	(\$2.02	25.00)	22
Company   Comp		FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	7/26/20	13					\$425,425.00		(\$16,575.00)	(\$2,63	35.00)	
Company   Comp	8,11	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR		1/23/20	09 Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$0.00	\$11,396,202.11	Redeemed, in full; warrants not outstanding	#0.000.000.00	0.000				
Control of the cont				VA VA	1/9/20	3						3,063 \$1,000.00 5,689 \$1,000.00		\$438.00	00.00	438
Color   Colo		FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	1/9/20	9 Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$27,105,349.50	Sold, in full; warrants not outstanding				¥		
Conference   Con		FARMERS CAPITAL BANK CORPORATION	FRANKFORT		6/19/20	2					\$22,196,700.00	(\$332,950.50) 30,000 \$739.89	(\$7,803,300.00)	\$76.00	20.00	222.002
Column	14,15	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	6/19/20	9 Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$15,452,669.34	Sold, in full; warrants not outstanding				37 3,00	30.00	223,882
March   Marc		FARMERS ENTERPRISES, INC.	GREAT BEND	KS	11/8/20	12					\$96,290.00	100,000 \$0.96	(\$3,710.00)			
Control   Cont											\$11,458,510,00	11 900 000 \$0 96	(\$441,490,00)			
Column		FARMERS ENTERPRISES, INC.	GREAT BEND	KS	1/11/20	13					¥334133423333	(\$115,548.00)	(0,			
Column	8,14,45	FARMERS STATE BANKSHARES, INC.	HOLTON	KS	3/20/20	9 Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$830,173.67	Redeemed, in full; warrants not outstanding	\$700,000,00	700 \$1,000,00		640.00	00.00	
Column	15,17	FBHC HOLDING COMPANY	BOULDER	CO	12/29/20	9 Subordinated Debentures w/ Exercised Warrants	\$3,035,000.00	\$0.00	\$804,592.16	Sold, in full; warrants not outstanding				\$40,00	00.00	
March   Marc		FBHC HOLDING COMPANY	BOULDER	CO	3/9/20	11					\$650,000.00	3,035,000 \$0.21	(\$2,385,000.00)			
Column   C	8,14		HOUSTON	TX	6/26/20 2/20/20	13 Preferred Stock W/ Exercised Warrants	\$21,042,000.00	\$0.00	\$19,836,630.66	Soid, in ruii; warrants not outstanding	\$18,874,674.00	21.042 \$897.00	(\$2.167.326.00)	\$994 61	13.40	1.052
March   Marc		FC HOLDINGS, INC.	HOUSTON	TX	3/26/20	13					Ç.0,0,374.00		(00):0:(00000)	\$504,01		
Company	8,14,45		LOUISVILLE		12/19/20	08 Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00	\$11,156,234.25	Redeemed, in full; warrants not outstanding	\$0.204.000.00	0.204 \$4.000.00		\$400.00	00.00	ACE
Decomposition	8,14		WABASH		12/19/20	08 Preferred Stock w/ Exercised Warrants	\$7,289,000.00	\$0.00	\$8,441,836.26	Sold, in full; warrants not outstanding		9,294 \$1,000.00		\$465,00	55.00	400
Proceedings		FFW CORPORATION		IN	11/28/20	12					\$879,424.60					
Accordance   Acc		FFW CORPORATION FFW CORPORATION		IN	1/11/20	3					\$5,701,813.50		(\$613,186.50)	\$358,55	58.20	364
Proceedings	11,15,44	FIDELITY BANCORP, INC. (LA)	BATON ROUGE		5/29/20	9 Subordinated Debentures w/ Exercised Warrants	\$3,942,000.00	\$0.00	\$5,404,924.35	Redeemed, in full; warrants not outstanding						
March   Marc	77		BATON ROUGE			13 19 Professor Stock w/Warrante	\$7,000,000,00	\$0.00	\$10.634.964.33	Redeemed in full: warrante not outstanding	\$3,942,000.00	3,942,000 \$1.00		\$197,00	00.00	197,000
Column   C	,,		PITTSBURGH				\$7,000,000.00	30.00	\$10,034,004.33	redeemed, in ruii, warranto not outstanding	\$7,000,000.00	7,000 \$1,000.00				$\overline{}$
Company   Comp			PITTSBURGH	PA										\$2,246,53	31.00	101,321
Marchest M	8,17			IN			\$6,657,000.00	\$0.00	\$7,220,908.83	Sold, in full; warrants not outstanding	\$439,000,00	439 \$1,058.90		\$25.857.10		-
The first content   Cont		FIDELITY FEDERAL BANCORP	EVANSVILLE		7/22/20	13						6,218 \$1,058.90			02.50	200
March   Marc	0.44	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN			800,000,000,00	20.00	#40.000 T00.00	0.11.17.11		(\$70,490.97)				
Part	8,14		WICHITA	KS	8/1/20	12 Preferred Stock W Exercised Warrants	\$36,282,000.00	\$0.00	\$40,966,780.82	Sold, in full; warrants not outstanding	\$120,320,10	135 \$891.26	(\$14.679.90)			
Control   Cont		FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/2/20	12					\$26,737.80	30 \$891.26	(\$3,262.20)			
March   Marc				KS	8/3/20	2					\$298,572.10 \$3.200.514.66			\$170.22	27 93	179
Control   Cont		FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/8/20	12					\$2,348,470.10	2,635 \$891.26	(\$286,529.90)	\$167,37	74.94	176
MICHAEL   MICH		FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8/9/20	12					\$26,056,877.36	29,236 \$891.26	(\$3,179,122.64)	\$1,210,61	15.36	1,273
February											\$285,203.20		(\$34,796.80)	\$176,88	54.89	186
Company   Comp		FIDELITY SOUTHERN CORPORATION	ATLANTA	GA	12/19/20	08 Preferred Stock w/ Warrants	\$48,200,000.00	\$0.00	\$82,715,982.47	Sold, in full; warrants not outstanding						
1		FIDELITY SOUTHERN CORPORATION	ATLANTA	GA	5/28/20	15					\$43,408,920.00	(\$651,133.80) 48,200 \$900.60	(\$4,791,080.00)	\$31 429 31	13.38	2 693 747
File	11	FIFTH THIRD BANCORP	CINCINNATI	OH	12/31/20	08 Preferred Stock w/ Warrants	\$3,408,000,000.00	\$0.00	\$4,043,972,602.67	Redeemed, in full; warrants not outstanding						gees). A
Famous Section (Control of Section (Control			CINCINNATI	OH	2/2/20	11					\$3,408,000,000.00	136,320 \$25,000.00		\$200.00F.02	20.00	2 647 747
PRINCES DESTRUCTION B.C.	11	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	12/23/20	08 Preferred Stock w/ Warrants	\$37,515,000.00	\$0.00	\$43,787,611.61	Redeemed, in full; warrants not outstanding				\$280,025,93	36.00 4	1,017,747
Procedure   Activities   Acti		FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	2/23/20	11										
1.4.6		FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	5/11/20	11					\$25,010,000.00	5,002 \$5,000.00		\$2.079.96	62.50	378.175
The content of the	8,14,45	FINANCIAL SECURITY CORPORATION	BASIN	WY	2/13/20	9 Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,914,597.33	Redeemed, in full; warrants not outstanding						
Fig.   Flore	15 17 44		BASIN WINGER	MN	7/21/20	19 Subordinated Debentures w/ Eversical Warrants	\$3.742.000.00	\$0.00	\$4 497 322 46	Redeemed in full: warrants not outstanding	\$5,000,000.00	5,000 \$1,000.00		\$250,00	00.00	250
FREE   ACCOMPANDED   MIX   COVERAGE	10,11,44	FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN	9/1/20	11					\$3,742,000.00	3,742,000 \$1.00		\$112,00	00.00	112,000
FREE ADMINISTRATE SANCE SANC	8,14		COON RAPIDS	MN	5/22/20	9 Preferred Stock w/ Exercised Warrants	\$1,177,000.00	\$0.00	\$1,289,436.37	Sold, in full; warrants not outstanding	\$600.722.40	760 6000.04	(\$70.276.64)	60.07	70.40	-
FIRST ADMINISTER BINCE PRINCIPATION AND PRINCIPATION AN			COON RAPIDS	MN	12/11/20	12						408 \$898.21	(\$41,530.32)	\$2,97 \$26.31	18.80	53
1.1   PRST ALMINES AND COMPONENT   11   60000000   11   11   11   11   1		FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	1/11/20	13						(\$10,571.93)				
PRIT ALLANCE BANCSCHEER INC.	8.14	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	3/26/20 6/26/20	9 Preferred Stock w/ Exercised Warrants	\$3,422,000,00	\$0.00	\$3 003 674 75	Sold, in full: warrants not outstanding		(\$14,428.07)				
FRST ALLENCE BANCES BANCES AND CONCRIGATION   12,000		FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	12/20/20	12	90,722,000.00	90.00			\$2,395,742.20		(\$1,026,257.80)	\$94,70	01.71	171
11.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1		FIRST ALLIANCE BANCSHARES, INC.	CORDOVA									(\$23,957.42)				
FRIST AMERICAN ENROGREP (CMP)	11,14,15			IL	7/24/20	09 Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,558,530.56	Redeemed, in full; warrants not outstanding		(\$1,042.30)				$\overline{}$
11.30   FRST AMERICAN INTERNATIONAL CORP   SROONLYN   NY   31/3/2009   Preferred Stock   \$17,000,000   \$18,204,186.78   Redeemed, in life, warrants not outstanding   \$17,000,000   \$1,00		FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	L	12/21/20	11					\$15,000,000.00				20.00	0.500.
FRST BANCORP (NC) TROY NC 1920010 Fredered Stock w/ Warrants S 55,000,000,00 S 77,515,906.44 Redeemed, in full, warrants not outstanding S 170,000,000 S 17,000 S 100,000 S 170,000,000	9.11.36	FIRST AMERICAN INTERNATIONAL CORP.		IL NY			\$17,000,000,00	\$0.00	\$18 204 166 78	Redeemed, in full: warrants not outstanding	\$35,000,000.00	35,000,000 \$1.00		\$2,500,00	JU.00 2	.500,000
FRST BANCORP INC) FRST BANCORP PIX SAN JUAN FR ST SAN JUA		FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY	8/13/20	10					\$17,000,000.00	17,000 \$1,000.00				
34.11.21   FRST BANCORP (PR)   SAN JANN   PR   1/16/2009   Preferred Stock w Warrants   \$400,000,000   \$12,0965,603.71   \$174,125.772.24   \$50d. in part warrants outstanding   \$81,000,000   \$6.75   \$684,711.540.92   \$684,711.5	45			NC	1/9/20	99 Preterred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$74,518,906.44	Redeemed, in full; warrants not outstanding	200,000,000	00.000 \$4.000.00				_
34.11.21   FRST BANCORP (PR)   SAN JANN   PR   1/16/2009   Preferred Stock w Warrants   \$400,000,000   \$12,0965,603.71   \$174,125.772.24   \$50d. in part warrants outstanding   \$81,000,000   \$6.75   \$684,711.540.92   \$684,711.5		FIRST BANCORP (NC)	TROY	NC	11/23/20	11					\$65,000,000.00	00,000, \$1,000,00		\$924,46	62.00	616,308
FRST BANCOR (PR)  SAN JUAN  PR  \$2003.492.11  FRST BANCOR (PR)  SAN JUAN  PR  \$2003.492.11  FRST BANCOR (PR)  SAN JUAN  PR  \$2003.492.11  SERVING SERV	34,118,121	FIRST BANCORP (PR)	SAN JUAN	PR	1/16/20	19 Preferred Stock w/ Warrants	\$400,000,000.00	\$124,966,503.71	\$174,125,772.24	Sold, in part; warrants outstanding	for 000 000	42 222 222	(804 7/1 510 00)		$-\mathbb{T}$	
FRST BANCOR (PR)  SAN JUAN  PR  \$2003.492.11  FRST BANCOR (PR)  SAN JUAN  PR  \$2003.492.11  FRST BANCOR (PR)  SAN JUAN  PR  \$2003.492.11  SERVING SERV		FIRST BANCORP (PR)	SAN JUAN	PR	9/13/20	13					\$8,514,153.00	1,261,356 \$6.75	(\$6,802,024.20)			
St.1.4   FIRST BANCTRUST CORPORATION   PARIS   L. 2/20/2009   Preferred Stock w/ Exercised Warrants   \$7,350,000,00   \$0,00   \$50,0515.50   Redeemed, in full, warrants not outstanding   \$3,675,000,00   3,675   \$1,000,00		FIRST BANCORP (PR)	SAN JUAN	PR	12/5/20	4					\$22,063,492.11	(\$74,611.09) 4,388,888 \$5.03	(\$31,229,144.01)			
FIRST BANKTRUST CORPORATION	8 11 14	FIRST BANCORP (PR)	SAN JUAN PARIS		3/6/20	10 Preferred Stock w/ Evergined Warrants	\$7.250,000,00	\$0.00	\$0 0E0 E4E F0	Redeemed in full: warrants not outstanding	\$29,708,351.90	(\$85,000.00) 5,000,000 \$5.94	(\$31,004,790.15)			$\rightarrow$
FIRST BANK OF CHARLESTON NC.   CHARLESTON WV 28/2009 Preferred Stock w Exercised Warrants   S.345,000.00   S.096,105.00   S.096,105.00   S.096,000.00   S.	0,11,14	FIRST BANCTRUST CORPORATION		IL.			\$7,350,000,000	\$0.00	\$9,U5U,516.5U	redeemed, iii iuli, warranis not outstanding	\$3,675,000.00					
FIRST BANKERS TRUSTSHARES, INC.	0.44.6-	FIRST BANCTRUST CORPORATION	PARIS	IL.	10/24/20	12	2		40		\$3,675,000.00			\$368,00	00.00	368
1.4.5   FIRST BANKERS TRUSTSHAPES, NC.   QUINCY   L   1/16/2009   Prefered Stock w Exercised Warrants   \$10,000,000,00   \$11,941,222.22   Redeemed, in full, warrants not outstanding   \$10,000,000,00   \$10,000,00	8,14,45			WV	2/6/20 7/21/20	Preferred Stock w/ Exercised Warrants	\$3,345,000.00	\$0.00	\$3,960,105.00	Redeemed, in full; warrants not outstanding	\$3 345 000 00	3 345 \$1 000 00		\$167.00	00.00	167
FRST BANKS, INC. QUINCY IL 98/2011 S1,000,0000 10,000 \$10,000 00 \$10,000,000 00 \$500 00 \$10,000,000 00 \$10,000,	8,14,45	FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL	1/16/20	9 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,941,222.22	Redeemed, in full; warrants not outstanding						
FRST BANKS, INC. CLAYTON MO 882013 S105,000,00 S196,000,00 S196,00		FIRST BANKERS TRUSTSHARES, INC.	QUINCY		9/8/20	11					\$10,000,000.00	10,000 \$1,000.00		\$500,00	00.00	500
FRST BANKS, INC.	0	FIRST BANKS, INC.	CLAYTON	MO	8/8/20	3 Preferred Stock W Exercised Warrants	\$295,400,000.00	\$0.00	\$119,071,500.97	Suru, III IUII, Warrants not outstanding	\$105,000.00	300 \$350.00	(\$195,000.00)			
FIRST BANKS, INC.   CLAYTON MO 9/12/031   \$87/028,900.0 (\$161,625,100.00)   \$5,919,151.9 (1.471)   FIRST BANKS, INC.   CLAYTON MO 9/12/031   \$1,000.000   \$1,00		FIRST BANKS, INC.	CLAYTON	MO	8/9/20	13					\$12,171,950.00	34,777 \$350.00	(\$22,605,050.00)			4,299
S2,209,702,21   S551,59   S551,59   S2,509,297,79   S551,59   S5			CLAYTON	MO	9/12/20	3					\$87,028,900.00		(\$161,625,100.00)	\$5,919,15	51.59	10,471
		FIRST BANKS, INC.	CLAYTON	MO	9/24/20	3					\$3,209,702.21	5,819 \$551.59	(\$2,609,297.79)			

										Capital Re	payment / Disposition / Auction <sup>3,5</sup>		Warrant Proce	eeds
Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount Outstan	nding Investment Total C	ash Back²	Investment Status*	Amount	Fee) <sup>4</sup> Shares Avg. Price (Real	zed Loss) / (Write-off) Gain <sup>5</sup>	Wt Amount	Wt Shares
	FIRST BANKS, INC.	CLAYTON	MO	9/25/20	13					\$3,226,801.50	(\$64.365.04) \$551.59	(\$2,623,198.50)		
45	FIRST BUSEY CORPORATION	URBANA	L	3/6/20	09 Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$112,410,898.89	Redeemed, in full; warrants not outstanding		(40.12000.7)			
	FIRST BUSEY CORPORATION FIRST BUSEY CORPORATION	URBANA URBANA	L	8/25/20 11/23/20	11					\$100,000,000.00	100,000 \$1,000.00		\$63.677.00	0 573,833
8,14,18	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO			09 Preferred Stock w/ Warrants	\$2,211,000.00	\$0.00	\$4,693,275.61	Sold, in full; warrants not outstanding					
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO SAN DIEGO	CA	12/11/20 12/19/20		\$2,032,000.00				\$1 373 084 00	1,500 \$915.39	(\$126,916.00)	\$90,461.65	5 111
	FIRST BUSINESS BANK NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA N.A.	SAN DIEGO	CA	12/20/20	12					\$1,373,084.00 \$2,510,399.84	2,743 \$915.20	(\$232,600.16)		
45	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST CALIFORNIA FINANCIAL GROUP, INC.	SAN DIEGO WESTLAKE VILLAGE	CA	1/11/20	13 D8 Preferred Stock w/ Warrants	\$25,000,000,00	\$0.00	\$28.810.847.55	Redeemed, in full; warrants not outstanding		(\$33,333.33)			
	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	7/14/20	11			,,.		\$25,000,000.00	25,000 \$1,000.00			
	FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	CA VA	8/24/20	11 09 Preferred Stock w/ Warrants	\$10,958,000.00	\$0.00	\$11 956 712 44	Sold, in full; warrants not outstanding				\$599,042.00	0 599,042
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	6/19/20	12	\$10,000,000.00	\$0.00	\$11,000,112.44	ood, iii lair, warranto not oddatarang	\$10,082,565.38	(\$151,238.48) 10,958 \$920.11	(\$875,434.62)		
8 11 14 18 36	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN CERRITOS	VA CA	2/6/20	13 09 Preferred Stock w/ Exercised Warrants	\$2 200 000 00	\$0.00	\$5.446.642.04	Redeemed, in full; warrants not outstanding				\$266,041.78	8 417,648
0,11,14,10,00	FIRST CHOICE BANK FIRST CHOICE BANK	CERRITOS		2/13/20 12/22/20		\$2,200,000.00 \$2,836,000.00	ψ0.00	Q0,440,04£.54	redeemed, in rail, warranto not outstanding					
	FIRST CHOICE BANK FIRST CITIZENS BANC CORP	CERRITOS SANDUSKY	CA	9/24/20	10 09 Preferred Stock w/ Warrants	\$23,184,000.00	\$0.00	\$0E 04E 604 74	Sold, in full; warrants not outstanding	\$5,036,000.00	5,036 \$1,000.00		\$110,000.00	0 110
	FIRST CITIZENS BANC CORP	SANDUSKY	OH	7/3/20	12	\$23,184,000.00	\$0.00	\$25,245,004.71	Sold, in full, warrants not outstanding	\$21,004,704.00	(\$315,070.56) 23,184 \$906.00	(\$2,179,296.00)		
0.44.44	FIRST CITIZENS BANC CORP	SANDUSKY	OH	9/5/20		\$4,500,000,00	\$0.00	EE 220 407 7E	Dadacanad in full consents and autotradian				\$563,174.00	0 469,312
8,14,44	FIRST COLEBROOK BANCORP, INC. FIRST COLEBROOK BANCORP, INC.	COLEBROOK COLEBROOK	NH NH	9/22/20	09 Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,339,487.75	Redeemed, in full; warrants not outstanding	\$4,500,000.00	4,500 \$1,000.00		\$225,000.00	0 225
12	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA	11/21/20	08 Preferred Stock w/ Warrants	\$41,500,000.00	\$0.00	\$42,839,002.78	Redeemed, in full; warrants not outstanding					
	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD BLUEFIELD	VA VA	7/8/20 11/22/20	09					\$41,500,000.00	41,500 \$1,000.00		\$30,600.00	0 88,273
8,72	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	WICHITA	KS	5/15/20	09 Preferred Stock w/ Exercised Warrants	\$14,800,000.00	\$0.00	\$19,957,763.30	Redeemed, in full; warrants not outstanding					
	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANK CORPORATION OF AMERICA	WICHITA PINELLAS PARK	KS		14 08 Preferred Stock w/ Warrants	\$10,685,000.00	\$0.00		Sold, in full; warrants not outstanding	\$14,800,000.00	14,800 \$1,000.00		\$740,000.00	0 740
	FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK	FL	5/31/20	11 08 Preferred Stock w/ Warrants					\$7,754,267.48	10,685 \$725.72	(\$2,930,732.52)		
	FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION	LEXINGTON LEXINGTON	SC	11/21/20	08 Preferred Stock w/ Warrants	\$11,350,000.00	\$0.00	\$13,425,979.36	Sold, in full; warrants not outstanding	\$11,155,120.50	(\$167,326.81) 11,350 \$982.83	(\$194,879.50)		
	FIRST COMMUNITY CORPORATION	LEXINGTON	SC	8/29/20 11/1/20	12					\$11,100,120.50	(4107,320.01) 11,330 \$982.83	(3194,079.30)	\$297,500.00	0 195,915
8	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET JOLIET	L	12/11/20	J9 Preferred Stock W Exercised Warrants	\$22,000,000.00	\$0.00	\$18,252,479.06	Sold, in full; warrants not outstanding				\$70,727.58	
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL.	8/8/20 8/9/20	12								\$70,727.58 \$440,082.72	2 672
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL.	8/10/20									\$209,563.20	0 320
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET JOLIET	L	9/19/20	12					\$326,250.00 \$3,051,090.00	500 \$652.50 4,676 \$652.50	(\$173,750.00) (\$1,624,910.00)		
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	Ī.	9/21/20	12					\$10,977,660.00	16 824 \$652 50	(\$5,846,340.00)		
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST DEFIANCE FINANCIAL CORP.	JOLIET DEFIANCE	IL OH	11/16/20	12 08 Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$53,610,300,92	Sold, in full; warrants not outstanding		(\$143,550.00)			
	FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE	OH	6/19/20	12	\$57,000,000.00	40.00	\$00,010,000.0L	ood, in rail, warranta not outstanding	\$35,618,420.00	(\$534,276.30) 37,000 \$962.66	(\$1,381,580.00)		
11.15.36	FIRST DEFIANCE FINANCIAL CORP. FIRST EAGLE BANCSHARES, INC.	DEFIANCE HANOVER PARK	OH	3/11/20	15 09 Subordinated Debentures w/ Exercised Warrants	\$7,500,000.00	\$0.00	CO 614 720 24	Redeemed, in full; warrants not outstanding				\$11,979,295.00	0 550,595
11,15,36	FIRST EAGLE BANCSHARES, INC.	HANOVER PARK	L	9/17/20	10		\$0.00			\$7,500,000.00	7,500,000 \$1.00		\$375,000.00	0 375,000
8,11,14	FIRST EXPRESS OF NEBRASKA, INC. FIRST EXPRESS OF NEBRASKA, INC.	GERING GERING	NE NE	2/6/20 2/15/20	09 Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,074,313.00	Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,000 \$1,000.00		\$250,000.00	
	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	3/6/20	09 Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00	Sold, in full; warrants not outstanding	\$5,000,000.00	5,000 \$1,000.00		\$250,000.00	0 250
12 16	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON CINCINNATI	AR	5/3/20	11 08 Preferred Stock w/ Warrants				·	\$6,000,000.00	16,500 \$363.64	(\$10,500,000.00)		
12,16	FIRST FINANCIAL BANCORP	CINCINNATI	OH	12/23/20	38 Preterred Stock w/ Warrants	\$80,000,000.00	\$0.00	\$87,644,066.10	Redeemed, in full; warrants not outstanding					
		ICINCINNATI	IOH		101					\$80,000,000,00	80.000 \$1.000.00			
	FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCORP	CINCINNATI CINCINNATI		2/24/20 6/8/20	10					\$80,000,000.00	80,000 \$1,000.00		\$2,966,288.32	2 465,117
15,17,44	FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCSHARES, INC.	CINCINNATI LAWRENCE	OH KS	6/8/20 6/12/20	10   09   Subordinated Debentures w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,563,280.34	Redeemed, in full; warrants not outstanding				42,000,200.02	
15,17,44	FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL HOLDINGS INC.	CINCINNATI LAWRENCE LAWRENCE CHARLESTON	OH KS	6/8/20 6/12/20 9/22/20 12/5/20	10 9 Subordinated Debentures w/ Exercised Warrants 11 108 Preferred Stock w/ Warrants	\$3,756,000.00 \$65,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$3,756,000.00	3,756,000 \$1.00		\$2,966,288.32 \$113,000.00	
15,17,44	FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC.	CINCINNATI LAWRENCE LAWRENCE CHARLESTON CHARLESTON	OH KS KS SC SC	6/8/20 6/12/20 9/22/20 12/5/20 4/3/20	10   Subordinated Debentures w/ Exercised Warrants   11   12   12   12   12   13   14   15   15   16   16   16   16   16   16							(\$8,221,850.00)	\$113,000.00	0 113,000
15,17,44	FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL HOLDINGS INC.	CINCINNATI LAWRENCE LAWRENCE CHARLESTON	OH KS KS SC SC SC	6/8/20 6/12/20 9/22/20 12/5/20 4/3/20 5/22/20	10 Jo Subordinated Debentures w/ Exercised Warrants 11 Jona B Preferred Stock w/ Warrants 12 Jona B Preferred Stock w/ Warrants 13 Jona Stock w/ Warrants			\$68,141,972.19	Sold, in full; warrants not outstanding	\$3,756,000.00 \$56,778,150.00	3,756,000 \$1.00		42,000,200.02	0 113,000
15,17,44	ERST FINANCIAL BANCORP FRST FINANCIAL BANCSHARES, INC. FRST FINANCIAL BANCSHARES, INC. FRST FINANCIAL HOLDINGS INC. FRST FINANCIAL SERVICE CORPORATION FRST FINANCIAL SERVICE CORPORATION	CINCINNATI LAWRENCE LAWRENCE CHARLESTON CHARLESTON CHARLESTON ELIZABETHTOWN ELIZABETHTOWN	OH KS KS SC SC SC KY	6/8/20 6/12/20 9/22/20 12/5/20 4/3/20 5/22/20 1/9/20 4/29/20	101 90 Subordinated Debentures w/ Exercised Warrants 11 11 12 12 13 13 14 16 17 18 18 19 19 19 19 19 10 10 10 10 10 10 10 10 10 10 10 10 10	\$65,000,000.00	\$0.00	\$68,141,972.19		\$3,756,000.00	3,756,000 \$1.00 (\$851,672,25) 65,000 \$873,51 20,000 \$542,11	(\$8.221,850.00) (\$9,157,800.00)	\$113,000.00	0 113,000
15,17,44	FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL BOUNGS INC. FIRST FINANCIAL SERVICE CORPORATION FIRST FINANCIAL SERVICE CORPORATION FIRST FINANCIAL SERVICE CORPORATION FIRST FINANCIAL SERVICE CORPORATION	CINCINNATI LAWRENCE LAWRENCE CHARLESTON CHARLESTON CHARLESTON CHARLESTON ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN	OH KS KS SC SC SC KY	6/8/20 6/12/20 9/22/20 12/5/20 4/3/20 5/22/20 1/9/20	10   10   10   10   10   11   11   12   12   13   14   15   16   17   18   19   19   19   19   19   19   19   19	\$65,000,000.00	\$0.00	\$68,141,972.19	Sold, in full; warrants not outstanding	\$3,756,000.00 \$56,778,150.00	3,756,000 \$1.00 (\$851,672,25) 65,000 \$873,51		\$113,000.00 \$1,400,000.00	0 113,000 0 241,696
9,17	FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL SERVICE CORPORATION	CINCINNATI LAWRENCE LAWRENCE CHARLESTON CHARLESTON CHARLESTON ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN	OH KS KS SC SC SC KY KY KY KY	6/8/20 6/12/20 9/22/20 12/5/20 4/3/20 5/22/20 1/9/20 4/29/20 5/31/20 7/1/20 12/22/20	10   Subordinated Debentures w/ Exercised Warrants   1   1   1   1   1   1   1   1   1	\$65,000,000.00	\$0.00	\$68,141,972.19 \$12,336,278.00	Sold, in full; warrants not outstanding	\$3,756,000.00 \$56,778,150.00 \$10,842,200.00	3,756,000 \$1.00 (\$851,672,25) 65,000 \$873,51 20,000 \$542.11	(\$9,157,800.00)	\$113,000,00 \$1,400,000,00 \$2,500,00	0 113,000 0 241,696 0 215,983
9,17	ERST FINANCIAL BANCORP FRST FINANCIAL BANCSHARES, INC. FRST FINANCIAL BANCSHARES, INC. FRST FINANCIAL HOLDINGS INC. FRST FINANCIAL SERVICE CORPORATION	GNONNATI LAWRENCE LAWRENCE CHARLESTON CHARLESTON CHARLESTON ELIZABETHTOWN ELIZABETH	OH KS KS SC SC SC KY KY KY KY TN TN	6/8/20 6/12/20 9/22/20 12/5/20 4/3/20 5/22/20 1/9/20 5/31/20 7/1/20 12/22/20	100 90 Subordinated Debentures w/ Exercised Warrants 11	\$65,000,000.00 \$20,000,000.00	\$0.00	\$68,141,972.19 \$12,336,278.00	Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$3,756,000.00 \$56,778,150.00	3,756,000 \$1.00 (\$851,672,25) 65,000 \$873,51 20,000 \$542,11		\$113,000.00 \$1,400,000.00	0 113,000 0 241,696 0 215,983
9,17 8,14	FIRST FRANCIAL BANCORP FIRST FRANCIAL BANCSHARES, INC. FIRST FRANCIAL BANCSHARES, INC. FIRST FRANCIAL BANCSHARES, INC. FIRST FRANCIAL HOLDINGS NC. FIRST FRANCIAL HOLDINGS NC. FIRST FRANCIAL SERVICE CORPORATION FIRST FREEDOM BANCSHARES, INC. FIRST FREEDOM BANCSHARES, INC. FIRST FREEDOM BANCSHARES, INC. FIRST FREEDOM BANCSHARES, INC.	CINCONNATI LAWRENCE LAWRENCE LAWRENCE OHMELESTON CHARLESTON CHARLESTON ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN LEIZABETHTOWN LEIZABETHTOWN LEIZABETHTOWN LEIZABETHTOWN LEIZABETH	OH KS KS SC SC SC KY KY KY TN TN	6/8/20 6/12/20 9/22/20 12/5/20 4/3/20 5/22/20 1/9/20 5/31/20 7/1/20 12/22/20 1/1/1/20	10   9   Subordinated Debentures w/ Exercised Warrants   1   1   1   1   1   1   1   1   1	\$65,000,000.00 \$20,000,000.00	\$0.00	\$68,141,972.19 \$12,336,278.00 \$9,522,346.17	Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$3,756,000.00 \$56,778,150.00 \$10,842,200.00 \$8,025,750.00	3,756,000 \$1.00 (\$851,672.25) 65,000 \$873.51 20,000 \$542.11 (\$108,422.00) \$542.11 (\$80,257.50) 8,700 \$922.50	(\$9,157,800.00) (\$674,250.00)	\$113,000,00 \$1,400,000,00 \$2,500,00	0 113,000 0 241,696 0 215,983
9,17	FIRST FRANCIAL BANCORP FIRST FRANCIAL BANCSHARES, INC. FIRST FRANCIAL BANCSHARES, INC. FIRST FRANCIAL BANCSHARES, INC. FIRST FRANCIAL HOLDINGS INC. FIRST FRANCIAL HOLDINGS INC. FIRST FRANCIAL HOLDINGS INC. FIRST FRANCIAL HOLDINGS INC. FIRST FRANCIAL SERVICE CORPORATION FIRST FREDOM BANCSHARES, INC. FIRST FREEDOM BANCSHARES, INC. FIRST FREEDOM BANCSHARES, INC. FIRST FREEDOM BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	CINCONNATT LAWRENCE LAWRENCE LAWRENCE CHARLESTON CHARLESTON CHARLESTON CHARLESTON ELEZABETHTOWN ELEZABETHTOWN ELEZABETHTOWN ELEZABETHTOWN LEBANON LEBANON GOTHENBURG GOTHENBURG	OH KS KS SC SC SC KY KY KY TN TN NE NE	6/8/20 6/12/20 9/22/20 12/5/20 4/3/20 5/22/20 1/9/20 5/31/20 7/1/20 12/22/20 1/1/20 1/1/20 10/29/20	10   10   11   11   12   13   14   15   16   17   18   18   19   19   19   19   19   19   19   19	\$65,000,000.00 \$20,000,000.00 \$8,700,000.00	\$0.00	\$68,141,972.19 \$12,336,278.00 \$9,522,346.17	Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding	\$3,756,000,00 \$56,778,150,00 \$10,842,200,00 \$8,025,750,00 \$26,398,99	3,756,000 \$1,00 (\$851,672,25) 65,000 \$873,51 (\$108,422,00) \$542,11 (\$108,422,00) 8,700 \$322,50 (\$80,257,50) 9910,31	(\$9,157,800.00) (\$674,250.00) (\$2,601.01)	\$113,000,00 \$1,400,000,00 \$2,500,00 \$256,118,75	0 113,000 0 241,696 0 215,983 5 261
9,17	FIRST FRANCIAL BANCORP FIRST FRANCIAL BANCSHARES, INC. FIRST FRANCIAL BANCSHARES, INC. FIRST FRANCIAL BANCSHARES, INC. FIRST FRANCIAL HOLDINGS INC. FIRST FRANCIAL HOLDINGS INC. FIRST FRANCIAL HOLDINGS INC. FIRST FRANCIAL SERVICE CORPORATION FIRST FREDOM BANCSHARES, INC. FIRST FREDOM BANCSHARES, INC. FIRST FREDOM BANCSHARES, INC. FIRST FORTION BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	CINCONNATT LAWRENCE LAWRENCE CHARLESTON CHARLESTON CHARLESTON CHARLESTON ELIZABETHOWN ELIZABETHOWN ELIZABETHOWN ELIZABETHOWN ELIZABETHOWN ELIZABETHOWN ELIZABETHOWN CONTENBURG GOTHENBURG GOTHENBURG GOTHENBURG GOTHENBURG	OH KS KS SC SC SC KY KY KY TN TN NE NE	6/8/20 6/12/20 9/22/20 12/5/20 4/3/20 1/9/20 1/9/20 5/31/20 12/22/20 11/9/20 2/27/20 10/29/20 1/11/20 1/11/20	10   10   10   11   11   12   13   14   15   16   16   17   18   18   19   19   19   19   19   19   19   19	\$85,000,000,000 \$20,000,000,000 \$8,700,000,000	\$0.00	\$68,141,972.19 \$12,336,278.00 \$9,522,346.17 \$8,702.021.25	Sold, in full; warrants not outstanding	\$3,756,000.00 \$56,778,150.00 \$10,842,200.00 \$8,025,750.00	3,756,000 \$1.00 (\$851,672.25) 65,000 \$873.51 20,000 \$542.11 (\$108,422.00) \$542.11 (\$80,257.50) 8,700 \$922.50	(\$9,157,800.00) (\$674,250.00)	\$113,000,00 \$1,400,000,00 \$2,500,00	0 113,000 0 241,696 0 215,983 5 261
9,17 8,14 8,14,44	FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL SERVICE CORPORATION FIRST GOLDINAL SERVICE	CINCONNATT LAWRENCE LAWRENCE CHARLESTON CHARLESTON CHARLESTON CHARLESTON ELIZABETHOWN ELIZABETHOWN ELIZABETHOWN ELIZABETHOWN ELIZABETHOWN ELIZABETHOWN ELIZABETHOWN CONTENBURG GOTHENBURG GOTHENBURG GOTHENBURG GOTHENBURG	OH KS KS SC SC SC SC KY KY KY TN TN TN NE NE NE	6/8/20 6/12/20 9/22/20 12/5/20 12/5/20 1/9/20 5/21/20 5/31/20 7/1/20 11/9/20 11/9/20 10/29/20 10/31/20 8/28/20	10   Subordinated Debentures w/ Exercised Warrants   1   1   1   1   1   1   1   1   1	\$65,000,000.00 \$20,000,000.00 \$8,700,000.00	\$0.00	\$68,141,972.19 \$12,336,278.00 \$9,522,346.17 \$8,702.021.25	Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding	\$3,756,000 00 \$56,778,150,00 \$10,842,200,00 \$10,842,200,00 \$8,025,750,00 \$26,398,99 \$8,864,647,71	3,756,000 \$1.00 (\$851,672,25) 65,000 \$873,51 20,000 \$542,11 (\$108,422,00) \$8,700 \$922,50 (\$80,257,50) \$99 \$910,31 7,541 \$910,31	(\$9,157,800.00) (\$674,250.00) (\$2,601.01)	\$113,000,00 \$1,400,000,00 \$2,500,00 \$256,118,75 \$362,118,92	0 113,000 0 241,696 0 215,983 5 261 2 379
9,17	FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL SERVICE CORPORATION FIRST GOTHENBURG BANCSHARES, INC. FIRST GUARANTY BANCSHARES, INC. FIRST GUARANTY BANCSHARES, INC. FIRST GUARANTY BANCSHARES, INC. FIRST GUARANTY BANCSHARES, INC.	CINCONNATT LAWRENCE LAWRENCE LAWRENCE CHARLESTON CHARLESTON LEVER CONTROL ELIZABETHOWN ELIZABETH	OH KS KS KS SC SC SC SC KY KY KY TN TN NE NE NE LA LA LA TN	6/8/20 6/12/20 9/2/2/20 12/5/20 12/5/20 1/9/20 1/9/20 1/9/20 1/1/20 1	10   Subordinated Debentures w/ Exercised Warrants   1   1   1   1   1   1   1   1   1	\$85,000,000,000 \$20,000,000,000 \$8,700,000,000	\$0.00	\$68,141,972.19 \$12,336,278.00 \$9,522,346.17 \$8,702,021.25 \$24,059,476.66	Sold, in full; warrants not outstanding	\$3,756,000,00 \$66,778,150,00 \$10,842,200,00 \$10,842,200,00 \$8,025,750,00 \$26,398,99 \$6,864,647,71	3,756,000 \$1.00 (\$851,672.25) 65.000 \$873.51 20,000 \$542.11 (\$108,422.00) 8.700 \$922.50 (\$80,257.50) 29 \$910.31 7,541 \$919.31 (\$588,910.46) 2,070 \$10,000.00	(\$9,157,800.00) (\$674,250.00) (\$2,601.01)	\$113,000,00 \$1,400,000,00 \$2,500,00 \$256,118,75	0 113,000 0 241,696 0 215,983 5 261 2 379
9,17	FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL, BERVIEC ECRIPORATION FIRST FINANCIAL BERVIEC ECRIPORATION FIRST FINANCIAL BERVIEC ECRIPORATION FIRST FINANCIAL BERVIEC ECRIPORATION FIRST GOTHERBURG BANCSHARES, INC.	CINCONNATT LAWRENCE LAWRENCE CHARLESTON CHARLESTON CHARLESTON CHARLESTON ELIZABETHOWN CONTENBURG GOTHENBURG GOTHENBURG GOTHENBURG GOTHENBURG GOTHENBURG HAMMOND HAMMOND MEMPHIS	OH KS KS SC SC SC KY KY KY TN TN NE NE NE LA LA TN	6/8/20 6/1/2/20 9/22/20 12/5/20 1/2/5/20 1/9/20 5/3/1/20 5/3/1/20 5/3/1/20 1/1/20 1/2/2/20 1/1/20 2/2/7/20 1/1/20	10   10   11   11   12   13   14   15   16   16   17   18   18   19   19   19   19   19   19   19   19	\$65,000,000,000 \$20,000,000,000 \$8,700,000,000 \$7,570,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$68,141,972.19 \$12,336,278.00 \$9,522,346.17 \$8,702,021.25 \$24,059,476.66	Sold, in full; warrants not outstanding  Radeemed, in full; warrants not outstanding	\$3,756,000 00 \$56,778,150,00 \$10,842,200,00 \$10,842,200,00 \$8,025,750,00 \$26,398,99 \$8,864,647,71	3,756,000 \$1.00 (\$851,672,25) 65,000 \$873,51 20,000 \$542,11 (\$108,422,00) \$8,700 \$922,50 (\$80,257,50) \$99 \$910,31 7,541 \$910,31	(\$9,157,800.00) (\$674,250.00) (\$2,601.01)	\$113,000,00 \$1,400,000,00 \$2,500,00 \$256,118,75 \$362,118,92 \$1,030,000,00	0 113,000 0 241,696 0 215,983 5 261 2 379 0 103
9,17	FIRST FRANCIAL BANCORP FIRST FRANCIAL BANCSHARES, INC. FIRST FRANCIAL BANCSHARES, INC. FIRST FRANCIAL BANCSHARES, INC. FIRST FRANCIAL HOLDINGS NC. FIRST FRANCIAL HOLDINGS NC. FIRST FRANCIAL SERVICE CORPORATION FIRST FREEDOM BANCSHARES, INC. FIRST FREEDOM BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC. FIRST HORDENBURG BANCSHARES, INC. FIRST HORDENBURG BANCSHARES, INC.	CINCONNATI LAWRENCE LAWRENCE LAWRENCE CHARLESTON CHARLESTON CHARLESTON ELIZABETHTOWN E	OH KS KS SC SC SC KY KY KY KY TN TN NE NE NE LA LA TN	6/8/20 6/1/2/20 9/2/20 12/5/20 12/5/20 5/3/2/20 5/3/2/20 5/3/2/20 5/3/1/20 1/1/	0	\$65,000,000,000 \$20,000,000,000 \$8,700,000,000 \$7,570,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$68,141,972.19 \$12,336,278.00 \$9,522,346.17 \$8,702,021.25 \$24,059,476.66 \$1,037,467,405.56	Sold, in full; warrants not outstanding  Radeemed, in full; warrants not outstanding	\$3,756,000 00 \$56,778,150 00 \$10,842,200,00 \$10,842,200,00 \$8,025,750 00 \$26,388,99 \$6,864,647,71 \$20,699,000,00 \$866,540,000,00	3,756,000 \$1,00 (\$851,672,25) 65,000 \$873,51 20,000 \$542,11 (\$108,422,00) \$6,700 \$922,50 (\$80,267,50) 29 \$910,31 (\$68,910,46) \$7,541 \$910,31 (\$68,910,46) \$1,000,00	(\$9.157,800.00) (\$674.250.00) (\$2,601.01) (\$676.352.29)	\$113,000,00 \$1,400,000,00 \$2,500,00 \$256,118,75 \$362,118,92	0 113,000 0 241,696 0 215,983 5 261 2 379 0 103
9,17	FIRST FINANCIA, BANCORP FIRST FINANCIA, BANCSHARES, INC. FIRST FINANCIA, BANCSHARES, INC. FIRST FINANCIA, BANCSHARES, INC. FIRST FINANCIA, HOLDINGS INC. FIRST FINANCIA, HOLDINGS INC. FIRST FINANCIA, HOLDINGS INC. FIRST FINANCIA, HOLDINGS INC. FIRST FINANCIA, SERVICE CORPORATION FIRST FORDED MANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC. FIRST FIRST HORDON ANTONAL CORPORATION FIRST HORDON NATIONAL CORPORATION	CINCONNATI LAWRENCE LAWRENCE LAWRENCE CHARLESTON CHARLESTON CHARLESTON ELIZABETHTOWN E	OH KS KS SC SC SC KY KY KY KY TN TN NE NE NE LA LA TN	6/8/20 6/1/2/20 9/2/20 12/5/20 12/5/20 5/3/2/20 5/3/2/20 5/3/2/20 5/3/1/20 1/1/	0	\$65,000,000,000 \$20,000,000,000 \$88,700,000,000 \$7,670,000,000 \$20,699,000,000 \$866,540,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$68,141,972.19 \$12,336,278.00 \$9,522,346.17 \$8,702,021.25 \$24,059,476.66 \$1,037,467,405.56	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$3,756,000,00 \$66,778,150,00 \$10,842,200,00 \$10,842,200,00 \$8,025,750,00 \$26,398,99 \$6,864,647,71	3,756,000 \$1.00 (\$851,672,25) 65,000 \$873,51 20,000 \$542,11 (\$108,422,00) 8,700 \$922,50 (\$80,257,50) 29 \$910,31 7,541 \$910,31 (\$68,910,46) \$1,000,00 866,540 \$1,000,00	(\$9,157,800.00) (\$674,250.00) (\$2,601.01)	\$113,000,00 \$1,400,000,00 \$2,500,00 \$256,118,75 \$362,118,92 \$1,030,000,00	0 113,000 0 241,696 0 215,983 5 261 2 379 0 103
9,17	FIRST FRANCIAL BANCORP FIRST FRANCIAL BANCSHARES, INC. FIRST FRANCIAL BANCSHARES, INC. FIRST FRANCIAL BANCSHARES, INC. FIRST FRANCIAL HOLDINGS INC. FIRST FRANCIAL, SERVICE CORPORATION FIRST FRANCIAL, SERVICE CORPORATION FIRST FRANCIAL, SERVICE CORPORATION FIRST FREEDOM BANCSHARES, INC. FIRST FREEDOM BANCSHARES, INC. FIRST FREEDOM BANCSHARES, INC. FIRST GOTHENBURG BANCS	CINCONNATT LAWRENCE LAWRENCE LAWRENCE CHARLESTON CHARLESTON CHARLESTON CHARLESTON LEGALINA ELIZABETHOWN ELIZABETHOWN ELIZABETHOWN ELIZABETHOWN ELIZABETHOWN LEBANON LEBANON LEBANON GOTHENBURG GOTHENBURG GOTHENBURG GOTHENBURG GOTHENBURG HAMMCND HAMMCND MEMPHIS DETROIT DETROIT DETROIT	OH KS KS SC SC SC KY KY KY TN TN NE	6/8/20 6/12/20 9/2/20 1/2/5/20 4/3/20 1/9/20 1/9/20 1/9/20 1/1/20 1/20	10   10   11   11   12   13   14   15   16   17   18   18   19   19   19   19   19   19   19   19	\$65,000,000,000 \$20,000,000,000 \$8,700,000,000 \$7,570,000,00 \$20,699,000,00 \$866,540,000,00 \$3,223,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$68,141,972.19 \$12,336,278.00 \$9,522,346.17 \$8,702,021.25 \$24,059,476.66 \$1,037,467,405.56	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding	\$3,756,000 00 \$56,778,150 00 \$10,842,200,00 \$10,842,200,00 \$8,025,750 00 \$26,388,99 \$6,864,647,71 \$20,699,000,00 \$866,540,000,00	3,756,000 \$1,00 (\$851,672,25) 65,000 \$873,51 20,000 \$542,11 (\$108,422,00) \$6,700 \$922,50 (\$80,267,50) 29 \$910,31 (\$68,910,46) \$7,541 \$910,31 (\$68,910,46) \$1,000,00	(\$9.157,800.00) (\$674.250.00) (\$2,601.01) (\$676.352.29)	\$113,000,00 \$1,400,000,00 \$2,500,00 \$256,118,75 \$362,118,92 \$1,030,000,00	0 113,000 0 241,696 0 215,983 5 261 2 379 0 103
9,17	FIRST FRANCIAL BANCORP FIRST FRANCIAL BANCSHARES, INC. FIRST FRANCIAL BANCSHARES, INC. FIRST FRANCIAL HOLDINGS INC. FIRST FRANCIAL HOLDINGS INC. FIRST FRANCIAL HOLDINGS INC. FIRST FRANCIAL SERVICE CORPORATION FIRST FREEDOM BANCSHARES, INC. FIRST FREEDOM BANCSHARES, INC. FIRST FREEDOM BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC. FIRST GUARANTY BANCSHARES, INC. FIRST HORIZON NATONAL CORPORATION	CINCONNATI LAWRENCE LAWRENCE LAWRENCE CHARLESTON CHARLESTON CHARLESTON ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHOWN ELIZA	OH KS KS SC SC SC KY KY KY TN TN NE NE NE LA LA TN TN MI MI MI MI MI MI MI MI MI GA	6/8/20 6/12/20 9/22/20 12/5/20 4/3/20 4/3/20 4/29/20 1/3/20 7/1/20 1/1/20 2/27/20 1/1/	10   10   11   11   12   13   14   15   16   16   17   18   18   19   19   19   19   19   19   19   19	\$65,000,000,000 \$20,000,000,000 \$88,700,000,000 \$7,670,000,000 \$20,699,000,000 \$866,540,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$68,141,972.19 \$12,336,278.00 \$9,522,346.17 \$8,702,021.25 \$24,059,476.66 \$1,037,467,405.56	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$3,756,000 00 \$56,778,150,00 \$10,842,200,00 \$10,842,200,00 \$8,025,750,00 \$26,389,90 \$6,864,647,71 \$20,699,000,00 \$866,540,000,00	3,756,000 \$1,00 \$1	(\$9.157,800.00) (\$674,250.00) (\$2.601.01) (\$876,352.29) (\$886,325.00)	\$113,000,00 \$1,400,000,00 \$2,500,00 \$256,118,75 \$362,118,92 \$1,030,000,00 \$79,700,000,00	0 113,000 0 241,696 0 215,983 5 261 2 379 0 103
9,17	FIRST FRANCIAL BANCORP FIRST FRANCIAL BANCSHARES, INC. FIRST FRANCIAL BANCSHARES, INC. FIRST FRANCIAL BANCSHARES, INC. FIRST FRANCIAL HOLDINGS INC. FIRST FRANCIAL, SERVICE CORPORATION FIRST FRANCIAL, SERVICE CORPORATION FIRST FRANCIAL, SERVICE CORPORATION FIRST FREEDOM BANCSHARES, INC. FIRST FREEDOM BANCSHARES, INC. FIRST FREEDOM BANCSHARES, INC. FIRST GOTHENBURG BANCS	CINCONNATI LAWRENCE LAWRENCE LAWRENCE CHARLESTON CHARLESTON CHARLESTON ELIZABETHOWN ELIZABETHTOWN ERANON ERANON LEBANON LEBANON HERANON COTHENBURG COTHENBURG HERANON HERANON DOTHENBURG EROT DOTHENBURG DOTHENBURG EROT DOTHENBURG DOTHENBURG EROT DOTHENBURG DOTHENBUR	OH KS KS SC SC SC KY KY KY TN TN NE NE NE LA LA TN TN MI MI MI MI MI MI MI MI MI GA	6/8/20 6/12/20 9/22/20 12/5/20 4/3/20 4/3/20 4/29/20 1/3/20 7/1/20 1/1/20 2/27/20 1/1/	10   10   11   11   12   13   14   15   16   16   17   18   18   19   19   19   19   19   19   19   19	\$65,000,000,000 \$20,000,000,000 \$8,700,000,000 \$7,570,000,00 \$20,699,000,00 \$866,540,000,00 \$3,223,000,00 \$56,396,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$68,141,972.19 \$12,336,278.00 \$12,336,278.00 \$9,522,346.17 \$8,702,021.25 \$24,059,476.66 \$1,037,467,405.56 \$2,820,256.96 \$4,118,886.85	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding	\$3,756,000 00 \$56,778,150 00 \$10,842,200,00 \$10,842,200,00 \$8,025,750 00 \$26,388,99 \$6,864,647,71 \$20,699,000,00 \$866,540,000,00	3,756,000 \$1,00 (\$851,672,25) 65,000 \$873,51 (\$108,422,00) 20,000 \$542,11 (\$108,422,00) 8,700 \$922,50 (\$80,257,50) 29 \$910,31 7,541 \$910,31 (\$68,910,46) \$1,000,00 866,540 \$1,000,00 866,540 \$1,000,00 (\$23,366,75) \$3,223 \$725,00 (\$22,366,75) \$3,223 \$725,00	(\$9.157,800.00) (\$674.250.00) (\$2,601.01) (\$676.352.29)	\$113,000,00 \$1,400,000,00 \$2,500,00 \$256,118,75 \$362,118,92 \$1,030,000,00	0 113,000 0 241,696 0 215,983 5 261 2 379 0 103
9,17	FIRST FRANCIAL BANCORP FIRST FRANCIAL BANCSHARES, INC. FIRST FRANCIAL BANCSHARES, INC. FIRST FRANCIAL BANCSHARES, INC. FIRST FRANCIAL HOLDINGS INC. FIRST FRANCIAL, SERVICE CORPORATION FIRST FRANCIAL, SERVICE CORPORATION FIRST FRANCIAL, SERVICE CORPORATION FIRST FRANCIAL, SERVICE CORPORATION FIRST FREDOM BANCSHARES, INC. FIRST FREDOM BANCSHARES, INC. FIRST FREDOM BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC. FIRST GUARANTY BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC. FIRST HORIZON NATOMAL CORPORATION FIRST INDEPENDENCE CORPORATION	CINCONNATI LAWRENCE LAWRENCE LAWRENCE CHARLESTON CHARLESTON CHARLESTON ELIZABETHOWN ELIZABETHTOWN ERANON ERANON LEBANON LEBANON HERANON COTHENBURG COTHENBURG HERANON HERANON DOTHENBURG EROT DOTHENBURG DOTHENBURG EROT DOTHENBURG DOTHENBURG EROT DOTHENBURG DOTHENBUR	OH KS KS SC SC SC KY KY KY TN TN NE NE NE NE NE NG MI MI MI MI MI GA GA GA CT	6/8/20 6/12/20 9/22/20 1/25/20 4/3/20 5/3/20 1/9/20 1/9/20 1/1/20 1/9/20	10   10   11   11   12   13   14   15   16   16   17   18   18   19   19   19   19   19   19   19   19	\$65,000,000,000 \$20,000,000,000 \$8,700,000,000 \$7,570,000,00 \$20,699,000,00 \$866,540,000,00 \$3,223,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$68,141,972.19 \$12,336,278.00 \$12,336,278.00 \$9,522,346.17 \$8,702,021.25 \$24,059,476.66 \$1,037,467,405.56 \$2,820,256.96 \$4,118,886.85	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding	\$3,756,000 00 \$56,778,150 00 \$10,842,200,00 \$10,842,200,00 \$8,025,750,00 \$26,398,99 \$6,864,647,71 \$20,699,000,00 \$866,540,000,00 \$2,236,675,00	\$1,000 \$1,00	(\$9.157,800.00) (\$674,250.00) (\$2.601.01) (\$876,352.29) (\$886,325.00)	\$113,000,00 \$1,400,000,00 \$2,500,00 \$256,118,75 \$362,118,92 \$1,030,000,00 \$79,700,000,00	0 113,000 0 241,696 0 241,696 5 261 2 379 0 14,842,321 0 14,842,321
9,17	FIRST FRANCIAL BANCORP FIRST FRANCIAL BANCSHARES, INC. FIRST FRANCIAL BANCSHARES, INC. FIRST FRANCIAL HOLDINGS INC. FIRST FRANCIAL HOLDINGS INC. FIRST FRANCIAL HOLDINGS INC. FIRST FRANCIAL SERVICE CORPORATION FIRST FREDOM BANCSHARES, INC. FIRST FREDOM BANCSHARES, INC. FIRST FREDOM BANCSHARES, INC. FIRST FREDOM BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC. FIRST GUARANTY BANCSHARES, INC. FIRST GUARANTY BANCSHARES, INC. FIRST HORDON NATONAL CORPORATION	CINCONNATI LAWRENCE LAWRENCE LAWRENCE CHARLESTON CHARLESTON CHARLESTON ELIZABETHOWN ELIZABETHTOWN EL	OH	6/8/20 6/12/20 9/22/20 12/5/20 4/3/20 13/5/20 19	10   Subordinated Debentures w/ Exercised Warrants   1   1   1   1   1   1   1   1   1	\$65,000,000,000 \$20,000,000,000 \$8,700,000,000 \$7,570,000,000 \$20,699,000,000 \$866,540,000,000 \$3,223,000,000 \$56,398,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$88,141,972.19 \$12,336,278.00 \$9,522,346.17 \$8,702,021.25 \$24,059,476.66 \$1,037,467,405.56 \$2,820,256.96 \$4,116,866.85	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding	\$3,756,000 00 \$56,778,150,00 \$10,842,200,00 \$10,842,200,00 \$8,025,750,00 \$26,389,90 \$6,864,647,71 \$20,699,000,00 \$866,540,000,00	3,756,000 \$1,00 (\$851,672,25) 65,000 \$873,51 (\$108,422,00) 20,000 \$542,11 (\$108,422,00) 8,700 \$922,50 (\$80,257,50) 29 \$910,31 7,541 \$910,31 (\$68,910,46) \$1,000,00 866,540 \$1,000,00 866,540 \$1,000,00 (\$23,366,75) \$3,223 \$725,00 (\$22,366,75) \$3,223 \$725,00	(\$9.157,800.00) (\$674,250.00) (\$2.601.01) (\$876,352.29) (\$886,325.00)	\$113,000,00 \$1,400,000,00 \$2,500,00 \$256,118,75 \$362,118,92 \$1,030,000,00 \$79,700,000,00	0 113,000 0 241,696 0 241,696 5 261 2 379 0 14,842,321 0 14,842,321
9,17 8,14 8,14,44 11 8,9 8	FIRST FINANCIA, BANCORP FIRST FINANCIA, BANCSHARES, INC. FIRST FINANCIA, BANCSHARES, INC. FIRST FINANCIA, BANCSHARES, INC. FIRST FINANCIA, HOLDINGS INC. FIRST FINANCIA, HOLDINGS INC. FIRST FINANCIA, HOLDINGS INC. FIRST FINANCIA, SERVICE CORPORATION FIRST HORDINA SERVICE CORPORATION FIRST HORDINA SERVICE CORPORATION FIRST HORDINA NATIONAL CORPORATION FIRST HORDINA CORPORATION FIRST HORDINA NATIONAL CORPORATION FIRST HORDINA CORPORATION FIRST HAR FORDROME CORPORATION	CINCONNATI LAWRENCE LAWRENCE LAWRENCE CHARLESTON CHARLESTON CHARLESTON ELIZABETHOWN ELIZABETHTOWN EL	OH	6/8/20 6/12/20 9/2/20 4/3/20 4/3/20 4/3/20 1	10 Subordinated Debentures w Exercised Warrants 11 Subordinated Debentures w Exercised Warrants 13 Subordinated Stock w Warrants 13 Subordinated Stock w Warrants 14 Subordinated Stock w Exercised Warrants 15 Subordinated Stock w Exercised Warrants 16 Subordinated Stock w Exercised Warrants 17 Subordinated Stock w Exercised Warrants 18 Subordinated Stock w Exercised Warrants 19 Subordinated Stock w Exercised Warrants 10 Subordinated Stock w Exercised Warrants 10 Subordinated Stock w Exercised Warrants 11 Subordinated Stock w Exercised Warrants 12 Subordinated Stock w Exercised Warrants 13 Subordinated Stock w Exercised Warrants 14 Subordinated Stock w Exercised Warrants 15 Subordinated Stock w Exercised Warrants 16 Subordinated Stock w Exercised Warrants 17 Subordinated Stock w Exercised Warrants 18 Subordinated Stock w Warrants 18 Subordinated Stock w Warrants 18 Subordinated Stock w Warrants	\$65,000,000,000 \$20,000,000,000 \$8,700,000,000 \$7,570,000,00 \$20,699,000,00 \$866,540,000,00 \$3,223,000,00 \$56,396,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$88,141,972.19 \$12,336,278.00 \$9,522,346.17 \$8,702,021.25 \$24,059,476.66 \$1,037,467,405.56 \$2,820,256.96 \$4,116,866.85	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding	\$3,756,000 00 \$56,778,150 00 \$10,842,200,00 \$10,842,200,00 \$8,025,750,00 \$26,398,99 \$6,864,647,71 \$20,699,000,00 \$866,540,000,00 \$2,236,675,00	\$1,000 \$1,00	(\$9.157,800.00) (\$674,250.00) (\$2.601.01) (\$876,352.29) (\$886,325.00)	\$113,000,00 \$1,400,000,00 \$2,500,00 \$2,56,118,75 \$362,118,92 \$1,030,000,00 \$79,700,000,00 \$1,488,046,41	0 113,000 0 241,696 0 241,696 0 215,983 5 261 2 379 0 103 0 14,842,321 0 320 1 199,203
9,17 8,14 8,14,44 11 11 8,9	FIRST FRANCIAL BANCORP FIRST FRANCIAL BANCSHARES, INC. FIRST FRANCIAL BANCSHARES, INC. FIRST FRANCIAL HOLDINGS INC. FIRST FRANCIAL HOLDINGS INC. FIRST FRANCIAL SERVICE CORPORATION FIRST FREEDOM BANCSHARES, INC. FIRST GEODM BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC. FIRST GUARANTY BANCSHARES, INC. FIRST GUARANTY BANCSHARES, INC. FIRST HORDON NATIONAL CORPORATION FIRST INDEPENDENCE CORPORATION FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK FIRST MEGORITHMENTAL GORPORATION FIRST MEGORITHMENTAL GORPORATION FIRST MEGORITHMENTAL GORPORATION FIRST MEGORITHMENTAL GORP	CINCONNATI LAWRENCE LAWRENCE LAWRENCE CHARLESTON CHARLESTON CHARLESTON ELIZABETHOWN	OH	6/8/20 6/12/20 9/2/20 9/2/20 4/3/20 4/3/20 1	10 Subordinated Debentures w/ Exercised Warrants 11 Subordinated Debentures w/ Exercised Warrants 13 Subordinated Stock w/ Warrants 13 Subordinated Stock w/ Warrants 14 Subordinated Stock w/ Warrants 15 Subordinated Stock w/ Exercised Warrants 16 Subordinated Stock w/ Exercised Warrants 17 Subordinated Stock w/ Exercised Warrants 18 Subordinated Stock w/ Exercised Warrants 19 Preferred Stock w/ Warrants 10 Subordinated Stock w/ Warrants 10 Subordinated Stock w/ Warrants 11 Subordinated Stock w/ Warrants 12 Subordinated Stock w/ Warrants 13 Subordinated Stock w/ Warrants 14 Subordinated Stock w/ Warrants 15 Subordinated Stock w/ Warrants 16 Subordinated Stock w/ Warrants 17 Subordinated Stock w/ Warrants 18 Subordinated Stock w/ Warrants 18 Subordinated Stock w/ Warrants 18 Subordinated Stock w/ Warrants 19 Subordinated Stock w/ Warrants 19 Subordinated Stock w/ Warrants 10 Subordinated Stock w/ Warrants 10 Subordinated Stock w/ Warrants	\$65,000,000,000 \$20,000,000,000 \$8,7570,000,000 \$7,570,000,000 \$20,699,000,000 \$3,223,000,000 \$4,000,000,000 \$10,000,000,000 \$30,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$68,141,972.19 \$12,336,278.00 \$12,336,278.00 \$9,522,346.17 \$8,702,021.25 \$24,059,476.66 \$1,037,467,405.56 \$2,820,256.96 \$4,118,886.85 \$12,147,788.63 \$36,472,843.94	Sold, in full: warrants not outstanding  Radeemed, in full: warrants not outstanding  Rode, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Rodeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$3,756,000,000 \$56,778,150,00 \$10,842,200,00 \$10,842,200,00 \$8,025,750,00 \$26,388,99 \$6,864,647,71 \$20,699,000,00 \$866,540,000,00 \$2,336,675,00 \$3,247,112,96	\$3,756,000 \$1,00 \$	(\$9.157,800.00) (\$674,250.00) (\$2.601.01) (\$876,352.29) (\$886,325.00)	\$113,000,00 \$1,400,000,00 \$2,500,00 \$256,118,75 \$362,118,92 \$1,030,000,00 \$79,700,000,00	0 113,000 0 241,696 0 241,696 0 215,983 5 261 2 379 0 103 0 14,842,321 0 320 1 199,203
9,17 8,14 8,14,44 11 8,9 8	FIRST FRANCIAL BANCORP FIRST FRANCIAL BANCSHARES, INC. FIRST FRANCIAL BANCSHARES, INC. FIRST FRANCIAL HOLDINGS INC. FIRST FRANCIAL HOLDINGS INC. FIRST FRANCIAL HOLDINGS INC. FIRST FRANCIAL SERVICE CORPORATION FIRST FREDOM BANCSHARES, INC. FIRST FREDOM BANCSHARES, INC. FIRST FREDOM BANCSHARES, INC. FIRST FREDOM BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC. FIRST HORIZON NATIONAL CORPORATION FIRST HORIZON NA	CINCENNATI LAWRENCE LAWRENCE LAWRENCE CHARLESTON CHARLESTON CHARLESTON ELIZABETHOWN	OH KS KS SC SC SC KY KY KY TN TN TN NE NE NE NE NG	6/8/20 6/12/20 9/2/20 9/2/20 4/3/20 4/3/20 1	10   10   11   12   13   14   15   16   17   18   18   19   19   19   19   19   19   19   19	\$65,000,000,000 \$20,000,000,000 \$88,700,000,000 \$7,570,000,000 \$20,699,000,000 \$32,099,000,000 \$33,223,000,000 \$10,000,000,000 \$30,000,000,000 \$12,000,000,000 \$12,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$68,141,972,19 \$12,336,278,00 \$9,522,346,17 \$8,702,021,25 \$24,059,476,56 \$1,037,467,405,56 \$2,820,256,96 \$4,118,866,85 \$12,147,768,63 \$3,6472,443,94	Sold, in full: warrants not outstanding  Radeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Radeemed, in full: warrants not outstanding  Radeemed, in full: warrants not outstanding  Radeemed, in full: warrants not outstanding	\$3,756,000.00 \$56,778,150.00 \$10,842,200.00 \$10,842,200.00 \$38,025,750.00 \$26,388,99 \$6,864,647,71 \$20,699,000.00 \$866,540,000.00 \$2,336,675,00 \$33,247,112,96	\$3,756,000 \$1,00 \$	(\$9.157,800.00) (\$674,250.00) (\$2.601.01) (\$876,352.29) (\$886,325.00)	\$113,000,00 \$1,400,000,00 \$2,500,00 \$2,56,118,75 \$362,118,92 \$1,030,000,00 \$79,700,000,00 \$1,488,046,41	0 113,000 0 241,696 0 241,696 0 241,5983 5 261 2 379 0 103 0 14,842,321 0 320 1 199,203 1 199,203
9,17 8,14 8,14,44 11 11 8,9	FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL HOLDMOSS INC. FIRST FINANCIAL SERVICE CORPORATION FIRST GOTHENBURG BANCSHARES, INC. FIRST STRUCTOR NATIONAL CORPORATION FIRST INDEPENDENCE CORPORATION FIRST MARGORIES DANCE SERVICE CO	CINCINNATI LAWRENCE LAWRENCE LAWRENCE CHARLESTON CHARLESTON CHARLESTON CHARLESTON CHARLESTON LEGATON ELIZABETHOWN ELIZABETHOWN ELIZABETHOWN ELIZABETHOWN ELIZABETHOWN LEBANON LEBANON COTHENBURG GOTHENBURG GOTHENBURG GOTHENBURG HAMMCND MEMPHS MEMPHS MEMPHS MEMPHS MEMPHS MEMPHS DETROIT DETROIT DETROIT DORAVILE DORAVILE DORAVILE LODRAVILE	OH  KS  KS  SC  SC  SC  KY  KY  KY  TN  TN  TN  NE  NE  NE  NE  CT  CT  MS  MS  MS  MS  WI  VA	6/8/20 6/12/20 9/22/20 12/5/20 4/3/20 4/3/20 4/3/20 4/3/20 1/1/20	0   Subordinated Debentures w/ Exercised Warrants   1	\$65,000,000,000 \$20,000,000,000 \$8,7570,000,000 \$7,570,000,000 \$20,699,000,000 \$3,223,000,000 \$4,000,000,000 \$10,000,000,000 \$30,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$68,141,972,19 \$12,336,278,00 \$9,522,346,17 \$8,702,021,25 \$24,059,476,56 \$1,037,467,405,56 \$2,820,256,96 \$4,118,866,85 \$12,147,768,63 \$3,6472,443,94	Sold, in full: warrants not outstanding  Radeemed, in full: warrants not outstanding  Rode, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Rodeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$3,756,000,000 \$56,778,150,00 \$10,842,200,00 \$10,842,200,00 \$8,025,750,00 \$26,398,99 \$6,864,647,71 \$20,699,000,00 \$265,540,000,00 \$2,336,675,00 \$10,000,000,00 \$30,000,000,00	3,756,000 \$1.00  (\$851,672,25) 65,000 \$873,51  20,000 \$542,11  (\$108,422,00) 8,700 \$922,50  (\$80,257,50) 29 \$910,31  7,541 \$910,31  (\$68,910,46) 2,000  866,540 \$1,000,00  (\$23,366,75) \$3,223 \$725,00  (\$26,633,25) \$6,398 \$507,52  (\$25,000,00) \$1,000,00  \$10,000 \$1,000,00  \$10,000 \$1,000,00  \$10,000 \$1,000,00  \$10,000 \$1,000,00  \$10,000 \$1,000,00  \$10,000 \$1,000,00  \$10,000 \$1,000,00  \$10,000 \$1,000,00  \$10,000 \$1,000,00  \$10,000 \$1,000,00	(\$9,157,800,00) (\$674,250,00) (\$2,601,01) (\$676,352,29) (\$886,325,00) (\$3,150,887,04)	\$113,000,00 \$1,400,000,00 \$2,500,00 \$2,500,00 \$2,500,00 \$2,500,118,75 \$3,62,118,72 \$3,62,118,92 \$1,030,000,00 \$79,700,000,00 \$1,300,000,00 \$1,300,000,00 \$1,488,046,41 \$4,080,510,61 \$600,000,00	0 113,000 0 241,696 0 241,696 0 241,5983 5 261 2 379 0 103 0 14,842,321 0 320 1 199,203 1 199,203
9,17 8,14 8,14,44 11 8,9 8	FIRST FRANCIAL BANCORP FIRST FRANCIAL BANCSHARES, INC. FIRST FRANCIAL BANCSHARES, INC. FIRST FRANCIAL BANCSHARES, INC. FIRST FRANCIAL HOLDINGS NC. FIRST FRANCIAL HOLDINGS NC. FIRST FRANCIAL SERVICE CORPORATION FIRST FREEDOM BANCSHARES, INC. FIRST FREEDOM BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC. FIRST MOREON BANCSHARES, INC. FIRST MARKET BANC SERVICE BANCSHARES CORPORATION FIRST MARKET BANC SERVICE, INC.	CINCONNATI LAWRENCE LAWRENCE LAWRENCE LAWRENCE CHARLESTON CHARLESTON CHARLESTON ELIZABETHOWN ELI	OH KS KS SC	6/8/20 6/12/20 9/2/20 9/2/20 4/3/20 4/3/20 6/2/20 6/2/20 11/3/	10	\$65,000,000,000 \$20,000,000,000 \$88,700,000,000 \$7,570,000,000 \$20,699,000,000 \$32,099,000,000 \$33,223,000,000 \$10,000,000,000 \$30,000,000,000 \$12,000,000,000 \$12,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$68,141,972,19 \$12,336,278,00 \$9,522,346,17 \$8,702,021,25 \$24,059,476,56 \$1,037,467,405,56 \$2,820,256,96 \$4,118,886,85 \$12,147,768,63 \$36,472,843,94 \$12,837,983,33 \$40,834,859,35	Sold, in full: warrants not outstanding  Radeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Radeemed, in full: warrants not outstanding  Radeemed, in full: warrants not outstanding  Radeemed, in full: warrants not outstanding	\$3,756,000 00 \$56,778,150 00 \$10,842,200,00 \$10,842,200,00 \$38,025,750,00 \$26,398,99 \$6,864,647,71 \$20,699,000,00 \$866,540,000,00 \$33,247,112,96 \$110,000,000,00 \$30,000,000,00 \$31,200,000,000 \$33,900,000,000	\$3,756,000 \$1,00  (\$851,672.25) 65,000 \$873.51  20,000 \$542.11  (\$108,422.00) \$0,000 \$542.11  (\$108,422.00) \$0,000 \$542.11  20,000 \$9910.31  (\$86,910.46) \$1,000.00  \$66,540 \$1,000.00  \$23,966.75) \$3,223 \$725.00  (\$23,966.75) \$3,223 \$725.00  (\$23,967.52 \$10,000 \$1,000.00  \$3,000 \$1,000.00  \$1,000.00 \$1,000.00  \$3,000 \$1,000.00  \$1,000.00 \$1,000.00  \$3,5,595 \$1,000.00  \$1,000.00 \$1,000.00  \$3,5,595 \$1,000.00  \$1,000.00 \$1,000.00  \$3,5,595 \$1,000.00	(\$9,157,800,00) (\$674,250,00) (\$2,601,01) (\$676,352,29) (\$886,325,00) (\$3,150,887,04)	\$113,000,00 \$1,400,000,00 \$2,500,00 \$2,500,00 \$2,56,118,75 \$362,118,92 \$1,030,000,00 \$79,700,000,00 \$1,330,000,00 \$1,488,046,41 \$4,089,510,61 \$4,089,510,61	0 113,000 0 241,696 0 241,696 1 215,893 5 261 2 379 0 103 0 14,842,321 1 199,203 1 199,203 1 513,113
9,17 8,14 8,14,44 11 8,9 8 11 11,36 8,11,14 11,25 8,14,44	FIRST FRANCIAL BANCORP FIRST FRANCIAL BANCSHARES, INC. FIRST FRANCIAL BANCSHARES, INC. FIRST FRANCIAL BANCSHARES, INC. FIRST FRANCIAL HOLDINGS INC. FIRST FRANCIAL HOLDINGS INC. FIRST FRANCIAL SERVICE CORPORATION FIRST FREDOM BANCSHARES, INC. FIRST FREDOM BANCSHARES, INC. FIRST FREDOM BANCSHARES, INC. FIRST FREDOM BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC. FIRST GUARANTY BANCSHARES, INC. FIRST HORIZON NATIONAL CORPORATION FIRST HORIZON N	CINCONNATI LAWRENCE LAWRENCE LAWRENCE CHARLESTON CHARLESTON CHARLESTON CHARLESTON ELIZABETHOWN E	OH   KS   KS   KS   KS   SC   SC   SC   SC	6/8/20 6/12/20 9/2/20 1/2/5/20 4/3/20 4/3/20 1/2/20 1/2/20 1/1/20	10 Subordinated Debentures w Exercised Warrants 11 Preferred Stock w Warrants 12 Subordinated Debentures w Exercised Warrants 13 Subordinated Stock w Warrants 14 Subordinated Stock w Warrants 15 Preferred Stock w Exercised Warrants 16 Preferred Stock w Exercised Warrants 17 Subordinated Stock w Exercised Warrants 18 Subordinated Stock w Warrants 19 Preferred Stock w Warrants	\$65,000,000,000 \$20,000,000,000 \$57,570,000,000 \$7,570,000,000 \$20,699,000,000 \$3865,540,000,000 \$510,000,000,000 \$110,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$133,900,000,000 \$14,797,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$68,141,972.19 \$12,336,278.00 \$9,522,346.17 \$8,702,021.25 \$24,059,476.66 \$1,037,467,405.56 \$2,820,256.96 \$4,118,866.85 \$41,147,768.63 \$12,447,768.63 \$12,447,768.63 \$12,837,983.33 \$12,837,983.33 \$40,834.859.35	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$3,756,000,000 \$56,778,150,00 \$10,842,200,00 \$10,842,200,00 \$8,025,750,00 \$26,398,99 \$6,864,647,71 \$20,699,000,00 \$265,540,000,00 \$2,336,675,00 \$10,000,000,00 \$30,000,000,00	3,756,000 \$1.00  (\$851,672,25) 65,000 \$873,51  20,000 \$542,11  (\$108,422,00) 8,700 \$922,50  (\$80,257,50) 29 \$910,31  7,541 \$910,31  (\$68,910,46) 2,000  866,540 \$1,000,00  (\$23,366,75) \$3,223 \$725,00  (\$26,633,25) \$6,398 \$507,52  (\$25,000,00) \$1,000,00  \$10,000 \$1,000,00  \$10,000 \$1,000,00  \$10,000 \$1,000,00  \$10,000 \$1,000,00  \$10,000 \$1,000,00  \$10,000 \$1,000,00  \$10,000 \$1,000,00  \$10,000 \$1,000,00  \$10,000 \$1,000,00  \$10,000 \$1,000,00	(\$9,157,800,00) (\$674,250,00) (\$2,601,01) (\$676,352,29) (\$886,325,00) (\$3,150,887,04)	\$113,000,00 \$1,400,000,00 \$2,500,00 \$2,500,00 \$2,500,00 \$2,500,118,75 \$3,62,118,72 \$3,62,118,92 \$1,030,000,00 \$79,700,000,00 \$1,300,000,00 \$1,300,000,00 \$1,488,046,41 \$4,080,510,61 \$600,000,00	0 113,000 0 241,696 0 241,696 1 215,893 5 261 2 379 0 103 0 14,842,321 1 199,203 1 199,203 1 513,113
9,17 8,14 8,14,44 11 8,9 8 11 11,36 8,11,14	FIRST FRANCIAL BANCORP FIRST FRANCIAL BANCSHARES, INC. FIRST FRANCIAL BANCSHARES, INC. FIRST FRANCIAL BANCSHARES, INC. FIRST FRANCIAL HOLDMOS BIC. FIRST FRANCIAL HOLDMOS BIC. FIRST FRANCIAL HOLDMOS BIC. FIRST FRANCIAL SERVICE CORPORATION FIRST FREDOM BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC. FIRST GUILD FOR THE SERVICE OF THE SERVIC	CINCINNATI LAWRENCE LAWRENCE LAWRENCE CHARLESTON CHARLESTON CHARLESTON CHARLESTON ELIZABETHOWN E	OH   KS   KS   KS   KS   SC   SC   SC   SC	6/8/20 6/12/20 9/22/20 12/5/20 4/3/20 4/3/20 4/3/20 4/29/20 1/1/2	10 Subordinated Debentures w/ Exercised Warrants 11 Preferred Stock w/ Warrants 12 Subordinated Debentures w/ Exercised Warrants 13 Subordinated Stock w/ Warrants 14 Subordinated Stock w/ Warrants 15 Subordinated Stock w/ Exercised Warrants 16 Subordinated Stock w/ Exercised Warrants 17 Subordinated Stock w/ Exercised Warrants 18 Subordinated Stock w/ Exercised Warrants 19 Preferred Stock w/ Warrants	\$65,000,000,000 \$20,000,000,000 \$8,700,000,000 \$7,570,000,000 \$20,699,000,000 \$866,540,000,000 \$510,000,000,000 \$110,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$13,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$68,141,972.19 \$12,336,278.00 \$9,522,346.17 \$8,702,021.25 \$24,059,476.66 \$1,037,467,405.56 \$2,820,256.96 \$4,118,866.85 \$41,147,768.63 \$12,447,768.63 \$12,447,768.63 \$12,837,983.33 \$12,837,983.33 \$40,834.859.35	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$3,756,000 00 \$56,778,150 00 \$10,842,200,00 \$10,842,200,00 \$38,025,750,00 \$26,398,99 \$6,864,647,71 \$20,699,000,00 \$866,540,000,00 \$33,247,112,96 \$110,000,000,00 \$30,000,000,00 \$31,200,000,000 \$33,900,000,000	\$3,756,000 \$1,00  (\$851,672.25) 65,000 \$873.51  20,000 \$542.11  (\$108,422.00) \$0,000 \$542.11  (\$108,422.00) \$0,000 \$542.11  20,000 \$9910.31  (\$86,910.46) \$1,000.00  \$66,540 \$1,000.00  \$23,966.75) \$3,223 \$725.00  (\$23,966.75) \$3,223 \$725.00  (\$23,967.52 \$10,000 \$1,000.00  \$3,000 \$1,000.00  \$1,000.00 \$1,000.00  \$3,000 \$1,000.00  \$1,000.00 \$1,000.00  \$3,5,595 \$1,000.00  \$1,000.00 \$1,000.00  \$3,5,595 \$1,000.00  \$1,000.00 \$1,000.00  \$3,5,595 \$1,000.00	(\$9,157,800,00) (\$674,250,00) (\$2,601,01) (\$676,352,29) (\$886,325,00) (\$3,150,887,04)	\$1,400,000.00 \$1,400,000.00 \$2,500.00 \$2,500.00 \$2,500.00 \$2,500.00 \$1,000.00 \$1,000.00 \$1,400.000.00 \$1,400.000.00 \$1,400.000.00 \$1,400.000.00 \$1,400.000.00 \$1,400.000.00 \$1,400.000.00	0 113,000 0 241,696 0 241,696 1 215,893 5 261 2 379 0 103 0 14,842,321 1 199,203 1 199,203 1 513,113
9,17 8,14 8,14,44 11 8,9 8 11 11,36 8,11,14 11,25 8,14,44	FIRST FRANCIAL BANCORP FIRST FRANCIAL BANCSHARES, INC. FIRST FRANCIAL BANCSHARES, INC. FIRST FRANCIAL HOLDINGS INC. FIRST FRANCIAL HOLDINGS INC. FIRST FRANCIAL HOLDINGS INC. FIRST FRANCIAL SERVICE CORPORATION FIRST FREEDOM BANCSHARES, INC. FIRST FREEDOM BANCSHARES, INC. FIRST FREEDOM BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC. FIRST THOROUGH BAN	CINCENNATI LAWRENCE LAWRENCE LAWRENCE CHARLESTON CHARLESTON CHARLESTON CHARLESTON ELIZABETHOWN E	OH   KS   KS   KS   KS   SC   SC   SC   SC	6/8/20 6/12/20 9/2/20 9/2/20 9/2/20 9/2/20 1/2/20 6/2/20 1	10 Subordinated Debentures w/ Exercised Warrants 11 Preferred Stock w/ Warrants 13 Subordinated Debentures w/ Exercised Warrants 14 Subordinated Stock w/ Warrants 15 Subordinated Stock w/ Warrants 16 Subordinated Stock w/ Exercised Warrants 17 Subordinated Stock w/ Exercised Warrants 18 Subordinated Stock w/ Exercised Warrants 19 Preferred Stock w/ Warrants 10 Subordinated Stock w/ Warrants 10 Subordinated Stock w/ Warrants 11 Subordinated Stock w/ Warrants 12 Subordinated Stock w/ Warrants 13 Subordinated Stock w/ Warrants 14 Subordinated Stock w/ Warrants 15 Subordinated Stock w/ Warrants 16 Subordinated Stock w/ Warrants 17 Subordinated Stock w/ Warrants 18 Subordinated Stock w/ Warrants 19 Subordinated Stoc	\$65,000,000,000 \$20,000,000,000 \$88,700,000,000 \$7,570,000,000 \$20,699,000,000 \$20,699,000,000 \$33,223,000,000 \$41,000,000,000 \$33,900,000,000 \$33,900,000,000 \$34,797,000,000 \$116,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$68,141,972,19 \$12,336,278,00 \$9,522,346,17 \$8,702,021,25 \$24,059,476,66 \$1,037,467,405,56 \$2,820,256,96 \$4,118,886,85 \$41,147,768,63 \$32,472,643,94 \$12,837,963,33 \$40,534,859,35 \$57,13,865,00	Sold, in full; warrants not outstanding  Radeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$3,756,000.00 \$56,778,150.00 \$10,842,200.00 \$10,842,200.00 \$38,025,750.00 \$26,388,99 \$6,864,647,71 \$20,699,000.00 \$866,540,000.00 \$33,247,112,96 \$110,000,000.00 \$310,000,000.00 \$312,000,000.00 \$33,900,000.00 \$4,797,000.00	3,756,000 \$1,00 (\$851,672,25) 65,000 \$873,51 (\$108,422,00) 20,000 \$542,11 (\$108,422,00) 8,700 \$22,50 (\$80,257,50) 29 \$910,31 (\$68,910,46) 7,541 \$910,31 (\$68,910,46) 7,541 \$910,31 (\$68,910,46) 7,541 \$910,31 (\$68,910,46) 7,541 \$910,00 866,540 \$1,000,00 (\$23,366,75) (\$26,633,25) (\$25,000,00) \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00 12,000 \$1,000,00 12,000 \$1,000,00 12,000 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00	(\$9,157,800,00) (\$674,250,00) (\$2,601,01) (\$676,352,29) (\$886,325,00) (\$3,150,887,04)	\$113,000,00 \$1,400,000,00 \$2,500,00 \$2,500,00 \$2,56,118,75 \$362,118,92 \$1,030,000,00 \$79,700,000,00 \$1,330,000,00 \$1,488,046,41 \$4,089,510,61 \$4,089,510,61	0 113,000 0 241,696 0 241,696 1 215,893 5 261 2 379 0 103 0 14,842,321 1 199,203 1 199,203 1 513,113
9,17 8,14 8,14,44 11 8,9 8 11 11,36 8,11,14 11,25 8,14,44	FIRST FRANCIAL BANCORP FIRST FRANCIAL BANCSHARES, INC. FIRST FRANCIAL BANCSHARES, INC. FIRST FRANCIAL HOLDINGS INC. FIRST FRANCIAL HOLDINGS INC. FIRST FRANCIAL HOLDINGS INC. FIRST FRANCIAL HOLDINGS INC. FIRST FRANCIAL SERVICE CORPORATION FIRST FREDOM BANCSHARES, INC. FIRST FREDOM BANCSHARES, INC. FIRST GET FREDOM BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC. FIRST GUIARANT BANCSHARES, INC. FIRST GUIARANT BANCSHARES, INC. FIRST GUIARANT BANCSHARES, INC. FIRST HORIZON NATIONAL CORPORATION FIRST MIDEREDENCE CORPORATION FIRST MIDEREDE	CINCENNATI LAWRENCE LAWRENCE LAWRENCE CHARLESTON CHARLESTON CHARLESTON CHARLESTON ELIZABETHOWN E	OH   KS   KS   KS   KS   SC   SC   SC   SC	6/8/20 6/12/20 9/2/20 9/2/20 9/2/20 9/2/20 1/2/20 6/2/20 1	10 Subordinated Debentures w/ Exercised Warrants 11 Preferred Stock w/ Warrants 13 Subordinated Debentures w/ Exercised Warrants 14 Subordinated Stock w/ Warrants 15 Subordinated Stock w/ Warrants 16 Subordinated Stock w/ Exercised Warrants 17 Subordinated Stock w/ Exercised Warrants 18 Subordinated Stock w/ Exercised Warrants 19 Preferred Stock w/ Warrants 10 Subordinated Stock w/ Warrants 10 Subordinated Stock w/ Warrants 11 Subordinated Stock w/ Warrants 12 Subordinated Stock w/ Warrants 13 Subordinated Stock w/ Warrants 14 Subordinated Stock w/ Warrants 15 Subordinated Stock w/ Warrants 16 Subordinated Stock w/ Warrants 17 Subordinated Stock w/ Warrants 18 Subordinated Stock w/ Warrants 19 Subordinated Stoc	\$65,000,000,000 \$20,000,000,000 \$57,570,000,000 \$7,570,000,000 \$20,699,000,000 \$3865,540,000,000 \$510,000,000,000 \$110,000,000,000 \$12,000,000,000 \$12,000,000,000 \$12,000,000,000 \$133,900,000,000 \$14,797,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$68,141,972,19 \$12,336,278,00 \$9,522,346,17 \$8,702,021,25 \$24,059,476,66 \$1,037,467,405,56 \$2,820,256,96 \$4,118,886,85 \$41,147,768,63 \$32,472,643,94 \$12,837,963,33 \$40,534,859,35 \$57,13,865,00	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$3,756,000.00 \$56,778,150.00 \$10,842,200.00 \$10,842,200.00 \$38,025,750.00 \$26,388,99 \$6,864,647,71 \$20,699,000.00 \$866,540,000.00 \$33,247,112,96 \$110,000,000.00 \$310,000,000.00 \$312,000,000.00 \$33,900,000.00 \$4,797,000.00	3,756,000 \$1,00 (\$851,672,25) 65,000 \$873,51 (\$108,422,00) 20,000 \$542,11 (\$108,422,00) 8,700 \$22,50 (\$80,257,50) 29 \$910,31 (\$68,910,46) 7,541 \$910,31 (\$68,910,46) 7,541 \$910,31 (\$68,910,46) 7,541 \$910,31 (\$68,910,46) 7,541 \$910,00 866,540 \$1,000,00 (\$23,366,75) (\$26,633,25) (\$25,000,00) \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00 10,000 \$1,000,00 12,000 \$1,000,00 12,000 \$1,000,00 12,000 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00	(\$9,157,800,00) (\$674,250,00) (\$2,601,01) (\$676,352,29) (\$886,325,00) (\$3,150,887,04)	\$113,000,00 \$1,400,000,00 \$1,400,000,00 \$2,500,00 \$2,500,00 \$2,561,18,75 \$1,030,000,00 \$1,030,000,00 \$1,030,000,00 \$1,488,046,41 \$4,089,510,61 \$4,089,510,61 \$4,089,510,61 \$4,089,510,60 \$1,695,000,00 \$2,40,000,00 \$2,40,000,00	0 113,000 0 241,696 0 241,696 0 245,983 5 261 2 379 0 103 0 14,842,321 1 199,203 1 199,203 1 513,113 0 600 0 240 0 991,453
9,17 8,14 8,14,44 11 8,9 8 11 11,36 8,11,14 11,25 8,14,44	FIRST FRANCIAL BANCORP FIRST FRANCIAL BANCSHARES, INC. FIRST FRANCIAL BANCSHARES, INC. FIRST FRANCIAL BANCSHARES, INC. FIRST FRANCIAL HOLDINGS INC. FIRST FRANCIAL HOLDINGS INC. FIRST FRANCIAL SERVICE CORPORATION FIRST FREDOM BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC. FIRST TROPERADOR OF THE SERVICE CORPORATION FIRST INDEPENDENCE CORPORATI	CINCONNATI LAWRENCE LAWRENCE LAWRENCE LAWRENCE LAWRENCE CHARLESTON CHARLESTON CHARLESTON CHARLESTON ELIZABETHOWN ELIZABETH	OH	6/8/20 6/12/20 9/12/20 9/12/20 9/12/20 1/12/20	10 Subordinated Debentures w/ Exercised Warrants 11 Subordinated Debentures w/ Exercised Warrants 13 Subordinated Stock w/ Warrants 13 Subordinated Stock w/ Warrants 14 Subordinated Stock w/ Exercised Warrants 15 Subordinated Stock w/ Exercised Warrants 16 Subordinated Stock w/ Exercised Warrants 17 Subordinated Stock w/ Exercised Warrants 18 Subordinated Stock w/ Exercised Warrants 19 Preferred Stock w/ Warrants 10 Subordinated Stock w/ Exercised Warrants 11 Subordinated Stock w/ Exercised Warrants 12 Subordinated Stock w/ Warrants 13 Subordinated Stock w/ Warrants 14 Subordinated Stock w/ Warrants 15 Subordinated Stock w/ Warrants 16 Subordinated Stock w/ Warrants 17 Subordinated Stock w/ Warrants 18 Subordinated Stock w/ Warrants 19 Subordinated Stock w/ Warrants	\$65,000,000,000 \$20,000,000,000 \$7,570,000,000 \$7,570,000,000 \$20,699,000,00 \$33,222,000,00 \$4,395,000,000 \$116,000,000,00 \$116,000,000,00 \$116,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$68,141,972.19 \$12,336,278.00 \$9,522,346.17 \$8,702,021.25 \$24,059,476.66 \$1,037,467,405.56 \$2,820,256.96 \$4,118,866.85 \$12,147,768.63 \$36,472,843.94 \$12,837,983.33 \$40,834,859.35 \$57,13,865.00 \$131,383,055.11	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$3,756,000,000 \$56,778,150,000 \$10,842,200,000 \$10,842,200,000 \$26,398,99 \$6,896,647,71 \$20,699,000,000 \$866,540,000,000 \$33,247,112,96 \$10,000,000,000 \$312,000,000,000 \$312,000,000,000 \$31,797,000,000 \$116,000,000,000	3,756,000 \$1,00  (\$851,672,25) 65,000 \$673,51  20,000 \$542,11  (\$108,422,00) \$870,51  20,000 \$542,11  (\$108,422,00) \$8,700 \$922,50  (\$80,257,50) 29 \$910,31  7,541 \$910,31  (\$688,910,46) \$1,000,00  \$866,540 \$1,000,00  \$866,540 \$1,000,00  \$866,540 \$1,000,00  \$10,000 \$1,000,00  \$10,000 \$1,000,00  \$10,000 \$1,000,00  \$1,000 \$1,000,00  \$35,595 \$1,000,00  \$35,595 \$1,000,00  \$35,595 \$1,000,00  \$4,797 \$1,000,00  \$116,000 \$1,000,00	(\$9,157,800,00) (\$674,250,00) (\$2,601,01) (\$676,352,29) (\$886,325,00) (\$3,150,887,04)	\$1,400,000.00 \$1,400,000.00 \$2,500.00 \$2,500.00 \$2,500.00 \$2,500.00 \$1,000.00 \$1,000.00 \$1,400.000.00 \$1,400.000.00 \$1,400.000.00 \$1,400.000.00 \$1,400.000.00 \$1,400.000.00 \$1,400.000.00	0 113,000 0 241,696 0 241,696 0 245,983 5 261 2 379 0 103 0 14,842,321 1 199,203 1 199,203 1 513,113 0 600 0 240 0 991,453
9,17 8,14 8,14,44 11 8,9 8 11 11,36 8,11,14 11,25 8,14,44	FIRST FRANCIAL BANCORP FIRST FRANCIAL BANCSHARES, INC. FIRST FRANCIAL BANCSHARES, INC. FIRST FRANCIAL HOLDINGS INC. FIRST FRANCIAL HOLDINGS INC. FIRST FRANCIAL HOLDINGS INC. FIRST FRANCIAL HOLDINGS INC. FIRST FRANCIAL SERVICE CORPORATION FIRST FREDOM BANCSHARES, INC. FIRST FREDOM BANCSHARES, INC. FIRST GET FREDOM BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC. FIRST GUIARANT BANCSHARES, INC. FIRST GUIARANT BANCSHARES, INC. FIRST GUIARANT BANCSHARES, INC. FIRST HORIZON NATIONAL CORPORATION FIRST MIDEREDENCE CORPORATION FIRST MIDEREDE	CINCENNATI LAWRENCE LAWRENCE LAWRENCE CHARLESTON CHARLESTON CHARLESTON CHARLESTON ELIZABETHOWN E	OH   KS   KS   KS   KS   KS   KS   KS   K	6/8/20 6/12/20 9/2/20 9/2/20 9/2/20 9/2/20 1/2/2	10 Subordinated Debentures w/ Exercised Warrants 11 Preferred Stock w/ Warrants 13 Subordinated Debentures w/ Exercised Warrants 14 Subordinated Stock w/ Warrants 15 Subordinated Stock w/ Warrants 16 Subordinated Stock w/ Exercised Warrants 17 Subordinated Stock w/ Exercised Warrants 18 Subordinated Stock w/ Exercised Warrants 19 Preferred Stock w/ Warrants 10 Preferred Stock w/ Warrants 10 Preferred Stock w/ Warrants 10 Preferred Stock w/ Warrants 11 Subordinated Stock w/ Warrants 12 Subordinated Stock w/ Warrants 13 Subordinated Stock w/ Warrants 14 Subordinated Stock w/ Warrants 15 Subordinated Stock w/ Warrants 16 Preferred Stock w/ Warrants 17 Subordinated Stock w/ Warrants 18 Preferred Stock w/ Warrants 19 Subordinated Stock w/ Warrants	\$65,000,000,000 \$20,000,000,000 \$88,700,000,000 \$7,570,000,000 \$20,690,000,000 \$33,223,000,000 \$410,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$68,141,972.19 \$12,336,278.00 \$9,522,346.17 \$8,702,021.25 \$24,059,476.66 \$1,037,467,405.56 \$2,820,256.96 \$4,118,866.85 \$12,147,768.63 \$36,472,843.94 \$12,837,983.33 \$40,834,859.35 \$57,13,865.00 \$131,383,055.11	Sold, in full; warrants not outstanding  Radeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$3,756,000,000 \$66,778,150,00 \$10,842,200,00 \$10,842,200,00 \$8,025,750,00 \$26,398,90 \$8,686,647,71 \$20,699,000,00 \$866,540,000,00 \$3,247,112,96 \$110,000,000,00 \$110,000,000,00 \$14,797,000,00 \$116,000,000,00	3,756,000 \$1,00  (\$851,672,25) 65,000 \$873,51  20,000 \$542,11  (\$108,422,00) 8,700 \$592,50  (\$80,257,50) 99 \$910,31  7,541 \$910,31  (\$589,910,46) 2,070 \$10,000,00  866,540 \$1,000,00  866,540 \$1,000,00  (\$23,365,75) (\$26,532,25)  (\$25,000,000 \$1,000,00  10,000 \$1,000,00  10,000 \$1,000,00  110,000 \$1,000,00	(\$9,157,800,00) (\$674,250,00) (\$2,601,01) (\$676,352,29) (\$886,325,00) (\$3,150,887,04)	\$113,000,00 \$1,400,000,00 \$1,400,000,00 \$2,500,00 \$2,560,118,75 \$362,118,92 \$1,030,000,00 \$79,700,000,00 \$1,93,320,00 \$1,488,046,41 \$4,089,510,61 \$40,000,00 \$2,400,000,00 \$3,47,500,00 \$3,695,000,00 \$3,695,000,00 \$3,695,000,00	0 113,000 0 241,696 0 241,696 0 245,983 5 261 2 379 0 103 0 14,842,321 1 199,203 1 199,203 1 199,203 0 600 0 240 0 991,453
9,17 8,14 8,14,44 11 8,9 8 11 11,36 8,11,14 11,25 8,14,44	FIRST FRANCIAL BANCORP FIRST FRANCIAL BANCSHARES, INC. FIRST FRANCIAL BANCSHARES, INC. FIRST FRANCIAL HOLDINGS INC. FIRST FRANCIAL HOLDINGS INC. FIRST FRANCIAL HOLDINGS INC. FIRST FRANCIAL SERVICE CORPORATION FIRST FREDOM BANCSHARES, INC. FIRST FREDOM BANCSHARES, INC. FIRST FREDOM BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC. FIRST GUARANTY BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC. FIRST GUARANTY BANCSHARES, INC. FIRST HORIZON NATIONAL CORPORATION FIRST MOMERICANE CORPORATION FIRST MOMERICANE CORPORATION FIRST MARKET BERNE FIRST LINGUIS FRANCIAL CORPORATION FIRST MERCHANCIAL CORPORATION FIRST MERCHANTS CORPORATION FIRST MARKET BANK FIRST LINGUIS FIRST MERCHANTS CORPORATION FIRST MER	CINCINNATI LAWRENCE LAWRENCE LAWRENCE CHARLESTON CHARLESTON CHARLESTON CHARLESTON ELIZABETHOWN E	OH	6/8/20 6/12/20 9/12/20 9/12/20 11/25/20 4/29/20 4/29/20 11/29/20 11/29/20 11/12/20 1	10 Subordinated Debentures w Exercised Warrants 11 Preferred Stock w Warrants 12 Subordinated Debentures w Exercised Warrants 13 Subordinated Stock w Warrants 14 Subordinated Stock w Warrants 15 Preferred Stock w Exercised Warrants 16 Preferred Stock w Exercised Warrants 17 Subordinated Stock w Exercised Warrants 18 Subordinated Stock w Warrants 19 Preferred Stock w Warrants	\$65,000,000,000 \$20,000,000,000 \$7,570,000,000 \$7,570,000,000 \$20,699,000,00 \$33,222,000,00 \$4,395,000,000 \$116,000,000,00 \$116,000,000,00 \$116,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$68,141,972,19 \$12,336,278,00 \$9,522,346,17 \$8,702,021,25 \$24,059,476,66 \$1,037,467,405,56 \$2,202,256,96 \$4,118,886,85 \$12,147,768,63 \$36,472,843,94 \$15,337,983,33 \$40,834,859,35 \$57,13,865,00 \$131,383,065,11 \$222,528,333,33	Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Redeemed, in full: warrants not outstanding	\$3,756,000,000 \$66,778,150,000 \$10,842,200,000 \$10,842,200,000 \$26,398,99 \$6,864,647,71 \$20,899,000,000 \$23,366,676,000 \$2,336,675,000 \$3,247,112,96 \$10,000,000,000 \$110,000,000,000 \$116,000,000,000 \$116,000,000,000 \$116,000,000,000 \$116,000,000,000 \$116,000,000,000	3,756,000 \$1,00  (\$851,672,25) 65,000 \$873,51  20,000 \$542,11  (\$108,422,00) 8,700 \$522,50  (\$80,257,50) 29 \$910,31  7,541 \$910,31  (\$588,910,46) 2,070 \$10,000,00  886,540 \$1,000,00  886,540 \$1,000,00  (\$23,362,75) (\$28,633,25)  (\$23,362,75) (\$25,000,00) \$1,000,00  10,000 \$1,000,00  110,000 \$1,000,00  110,000 \$1,000,00  110,000 \$1,000,00  110,000 \$1,000,00  110,000 \$1,000,00  35,595 \$1,000,00  116,000 \$1,000,00  116,000 \$1,000,00  \$1,00	(\$9,157,800.00) (\$674,250.00) (\$2,601.01) (\$2,601.01) (\$676,352.29) (\$886,325.00) (\$3,150,887.04)	\$1400,000.00 \$1,400,000.00 \$2,500.00 \$2,500.00 \$2,500.00 \$2,500.00 \$2,500.00 \$1,030,000.00 \$79,700,000.00 \$1,400,000.00 \$1,400,000.00 \$1,400,000.00 \$2,40,000.00 \$3,67,500.00 \$3,67,500.00 \$9,000.00 \$2,40,000.00	0 113,000 0 241,896 0 241,896 0 241,896 0 215,983 5 261 1 379 0 103 0 14,842,321 1 199,203 1 199,203 1 513,113 0 600 0 240 0 240 0 991,453 0 1,305,230 0 13,305,230
9,17 8,14 8,14,44 11 8,9 8 11 11,36 8,11,14 11,25 8,14,44	FIRST FRANCIAL BANCORP FIRST FRANCIAL BANCSHARES, INC. FIRST FRANCIAL BANCSHARES, INC. FIRST FRANCIAL BANCSHARES, INC. FIRST FRANCIAL HOLDINGS INC. FIRST FRANCIAL HOLDINGS INC. FIRST FRANCIAL SERVICE CORPORATION FIRST FREEDOM BANCSHARES, INC. FIRST GREEDOM BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC. FIRST STOREPHORE AND FOR FOR THE SANCHARD FOR	CINCONNATI LAWRENCE LAWRENCE LAWRENCE LAWRENCE CHARLESTON CHARLESTON CHARLESTON ELIZABETHOWN ELI	OH	6/8/20 6/12/20 9/12/20 9/12/20 11/25/20 4/29/20 4/29/20 11/29/20 11/29/20 11/12/20 1	10 Subordinated Debentures w Exercised Warrants 11 Preferred Stock w Warrants 12 Subordinated Debentures w Exercised Warrants 13 Subordinated Stock w Warrants 14 Subordinated Stock w Warrants 15 Preferred Stock w Exercised Warrants 16 Preferred Stock w Exercised Warrants 17 Subordinated Stock w Exercised Warrants 18 Subordinated Stock w Warrants 19 Preferred Stock w Warrants	\$65,000,000,000 \$20,000,000,000 \$88,700,000,000 \$7,570,000,000 \$20,690,000,000 \$33,223,000,000 \$410,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$68,141,972,19 \$12,336,278,00 \$9,522,346,17 \$8,702,021,25 \$24,059,476,66 \$1,037,467,405,56 \$2,820,256,96 \$4,118,886,85 \$12,147,786,63 \$36,472,843,94 \$12,837,983,33 \$40,834,859,35 \$5,713,865,00 \$131,383,055,11 \$222,528,333,33 \$15,229,326,44 \$21,033,989,56	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$3,756,000,000 \$66,778,150,00 \$10,842,200,00 \$10,842,200,00 \$8,025,750,00 \$26,398,90 \$8,686,647,71 \$20,699,000,00 \$866,540,000,00 \$3,247,112,96 \$110,000,000,00 \$110,000,000,00 \$14,797,000,00 \$116,000,000,00	3,756,000 \$1,00  (\$851,672,25) 65,000 \$873,51  20,000 \$542,11  (\$108,422,00) 8,700 \$592,50  (\$80,257,50) 99 \$910,31  7,541 \$910,31  (\$589,910,46) 2,070 \$10,000,00  866,540 \$1,000,00  866,540 \$1,000,00  (\$23,365,75) (\$26,532,25)  (\$25,000,000 \$1,000,00  10,000 \$1,000,00  10,000 \$1,000,00  110,000 \$1,000,00	(\$9,157,800.00) (\$674,250.00) (\$2,601.01) (\$2,601.01) (\$676,352.29) (\$886,325.00) (\$3,150,887.04)	\$113,000,00 \$1,400,000,00 \$1,400,000,00 \$2,500,00 \$2,560,118,75 \$362,118,92 \$1,030,000,00 \$79,700,000,00 \$1,93,320,00 \$1,488,046,41 \$4,089,510,61 \$40,000,00 \$2,400,000,00 \$3,47,500,00 \$3,695,000,00 \$3,695,000,00 \$3,695,000,00	0 113,000 0 241,896 0 241,896 0 241,896 0 215,983 5 261 1 379 0 103 0 14,842,321 1 199,203 1 199,203 1 513,113 0 600 0 240 0 240 0 991,453 0 1,305,230 0 13,305,230
9,17 8,14 8,14,44 11 8,9 8 11 11,36 8,11,14 11,25 8,14,44	FIRST FRANCIAL BANCSHARES, INC.  FIRST FRANCIAL BANCSHARES, INC.  FIRST FRANCIAL HOLDINGS INC.  FIRST FRANCIAL HOLDINGS INC.  FIRST FRANCIAL HOLDINGS INC.  FIRST FRANCIAL SERVICE CORPORATION  FIRST FREDOM BANCSHARES, INC.  FIRST FREDOM BANCSHARES, INC.  FIRST FREDOM BANCSHARES, INC.  FIRST GOTHENBURG BANCSHARES, INC.  FIRST GUILDEN BURG BANCSHARES, INC.  FIRST HORDON BANCSHARES, INC.  FIRST GUILDEN BURG BANCSHARES, INC.  FIRST GUILDEN BURG BANCSHARES, INC.  FIRST GUILDEN BURG BANCSHARES, INC.  FIRST STANDER BURG BURG BURG BURG BURG BURG BURG BUR	CINCENNATI LAWRENCE LAWRENCE LAWRENCE CHARLESTON CHARLESTON CHARLESTON CHARLESTON ELIZABETHOWN E	OH   KS   KS   KS   KS   KS   KS   KS   K	6/8/20 6/12/20 9/2/20 9/2/20 9/2/20 1/2/20 4/2/20 1	10 Subordinated Debentures w/ Exercised Warrants 11 Subordinated Debentures w/ Exercised Warrants 12 Preferred Stock w/ Warrants 13 Subordinated Stock w/ Warrants 14 Subordinated Stock w/ Warrants 15 Subordinated Stock w/ Exercised Warrants 16 Subordinated Stock w/ Exercised Warrants 17 Subordinated Stock w/ Exercised Warrants 18 Subordinated Stock w/ Warrants 19 Preferred Stock w/ Warrants 19 Prefer	\$65,000,000,000 \$20,000,000,000 \$88,700,000,000 \$7,570,000,000 \$20,699,000,000 \$20,699,000,000 \$33,223,000,000 \$410,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$68,141,972,19 \$12,336,278,00 \$9,522,346,17 \$8,702,021,25 \$24,059,476,66 \$1,037,467,405,56 \$2,820,256,96 \$4,118,886,85 \$12,147,786,63 \$36,472,843,94 \$12,837,983,33 \$40,834,859,35 \$5,713,865,00 \$131,383,055,11 \$222,528,333,33 \$15,229,326,44 \$21,033,989,56	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$3,756,000,000 \$66,778,150,000 \$10,842,200,000 \$10,842,200,000 \$26,398,99 \$6,864,647,71 \$20,899,000,000 \$23,366,676,000 \$2,336,675,000 \$3,247,112,96 \$10,000,000,000 \$110,000,000,000 \$116,000,000,000 \$116,000,000,000 \$116,000,000,000 \$116,000,000,000 \$116,000,000,000	3,756,000 \$1,00  (\$851,672,25) 65,000 \$873,51  20,000 \$542,11  (\$108,422,00) 8,700 \$522,50  (\$80,257,50) 29 \$910,31  7,541 \$910,31  (\$588,910,46) 2,070 \$10,000,00  886,540 \$1,000,00  886,540 \$1,000,00  (\$23,362,75) (\$28,633,25)  (\$23,362,75) (\$25,000,00) \$1,000,00  10,000 \$1,000,00  110,000 \$1,000,00  110,000 \$1,000,00  110,000 \$1,000,00  110,000 \$1,000,00  110,000 \$1,000,00  35,595 \$1,000,00  116,000 \$1,000,00  116,000 \$1,000,00  \$1,00	(\$9,157,800.00) (\$674,250.00) (\$2,601.01) (\$2,601.01) (\$676,352.29) (\$886,325.00) (\$3,150,887.04)	\$113,000,00 \$1400,000,00 \$1,400,000,00 \$2,500,00 \$256,118,75 \$362,118,92 \$1,030,000,00 \$79,700,000,00 \$79,700,000,00 \$1488,046,41 \$4,089,510,61 \$4,089,510,61 \$4,080,510,61 \$4,080,510,61 \$4,080,510,61 \$4,080,510,61 \$4,080,510,61 \$4,080,510,61 \$4,080,510,61 \$4,080,510,61 \$4,080,510,61 \$4,080,000,00 \$2,400,000,00 \$2,400,000,00 \$2,400,000,00 \$3,602,674,69 \$8,920,000,00	0 113,000 0 241,896 0 241,896 0 2415,893 5 261 2 379 0 103 0 14,842,321 1 1199,203 1 1513,113 0 600 0 240 0 991,453 0 1,305,230 0 1892
9,17 8,14 8,14,44 11 8,9 8 11 11,36 8,11,14 11,25 8,14,44	FIRST FINANCIA, BANCORP FIRST FINANCIA, BANCSHARES, INC. FIRST FINANCIA, BANCSHARES, INC. FIRST FINANCIA, BANCSHARES, INC. FIRST FINANCIA, HOLDINGS INC. FIRST FINANCIA, HOLDINGS INC. FIRST FINANCIA, SERVICE CORPORATION FIRST FINANCIA, SERVICE CORPORATION FIRST FINANCIAL, SERVICE CORPORATION FIRST FINANCIAL SERVICE CORPORATION FIRST FINANCIAL FOR MANCHARES, INC. FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC. FIRST GUILDENING BANCSHARES, INC. FIRST HORDON NATIONAL CORPORATION FIRST HORDON NATIONAL CORPORATION FIRST HORDON NATIONAL CORPORATION FIRST HORDON NATIONAL CORPORATION FIRST MOBERBENCE CORPORATION FIRST MEDICON THEM AS BANK FIRST LITCHFIELD FINANCIAL CORPORATION FIRST MEDICON THEM AS BANK FIRST LITCHFIELD FINANCIAL CORPORATION FIRST MEDICON THEM AS BANK FIRST LITCHFIELD FINANCIAL CORPORATION FIRST MERCHANTS CORPO	CINCINNATI LAWRENCE LAWRENCE LAWRENCE LAWRENCE CHARLESTON CHARLESTON CHARLESTON CHARLESTON LEZABETHOWN ELIZABETHOWN ELIZABETHOWN ELIZABETHOWN LEBANON	OH	6/8/20 6/12/20 9/12/20 9/12/20 9/12/20 1/12/20	10 Subordinated Debentures w/ Exercised Warrants 11 Subordinated Debentures w/ Exercised Warrants 12 Preferred Stock w/ Warrants 13 Subordinated Stock w/ Warrants 14 Subordinated Stock w/ Warrants 15 Subordinated Stock w/ Exercised Warrants 16 Subordinated Stock w/ Exercised Warrants 17 Subordinated Stock w/ Exercised Warrants 18 Subordinated Stock w/ Warrants 19 Preferred Stock w/ Warrants 19 Prefer	\$65,000,000,000 \$20,000,000,000 \$88,700,000,000 \$7,570,000,000 \$20,699,000,000 \$20,699,000,000 \$33,223,000,000 \$410,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000 \$110,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$68,141,972.19 \$12,336,278.00 \$9,522,346.17 \$8,702,021.25 \$24,059,476.66 \$1,037,467,405.56 \$2,820,256.96 \$4,118,866.85 \$12,147,768.63 \$12,837,983.33 \$40,834,859.35 \$5,713,865.00 \$131,383,055.11 \$222,528,333.33 \$15,329,326.44 \$21,033,989.56 \$191,464,618.00	Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Sold, in full; warrants not outstanding  Redeemed, in full; warrants not outstanding	\$3,756,000,000 \$56,778,150,000 \$10,842,200,000 \$10,842,200,000 \$26,398,99 \$36,896,647,71 \$20,699,000,000 \$866,540,000,000 \$33,247,112,96 \$10,000,000,000 \$310,000,000 \$31,000,000,000 \$31,900,	3,756,000 \$1.00  (\$851,672,25) 65,000 \$873,51  20,000 \$542,11  (\$108,422,00) 8,700 \$522,50  (\$80,257,50) 29 \$910,31  7,541 \$910,31  (\$689,910,46) 7,541 \$910,31  (\$689,910,46) 3,223 \$725,00  (\$20,366,75) 3,223 \$725,00  (\$23,366,75) 3,223 \$725,00  (\$23,366,75) 3,223 \$725,00  (\$25,000,00) \$1,000,00  110,000 \$1,000,00	(\$9,157,800.00) (\$674,250.00) (\$2,601.01) (\$2,601.01) (\$676,352.29) (\$886,325.00) (\$3,150,887.04)	\$1400,000.00 \$1,400,000.00 \$2,500.00 \$2,500.00 \$2,500.00 \$2,500.00 \$2,500.00 \$1,030,000.00 \$79,700,000.00 \$1,400,000.00 \$1,400,000.00 \$1,400,000.00 \$2,40,000.00 \$3,67,500.00 \$3,67,500.00 \$9,000.00 \$2,40,000.00	0 113,000 0 241,896 0 241,896 0 2415,893 5 261 2 379 0 103 0 14,842,321 1 1199,203 1 1513,113 0 600 0 240 0 991,453 0 1,305,230 0 1892

									Capital Re	enayment / Disposition / Auction <sup>3,5</sup>		Warran	t Proceeds	5
Footnote Institution Name	City	State Date		Original Investment Type <sup>1</sup>	Original Investment Amount Outst	anding Investment Total Cas	sh Back <sup>2</sup>	Investment Status*	Amount	(Fee) <sup>4</sup> Shares Avg. Price (Rea	alized Loss) / (Write-off) Gain <sup>5</sup>	Wt Amount	V	Vt Shares
FIRST NORTHERN COMMUNITY BANCORP FIRST NORTHERN COMMUNITY BANCORP	DIXON DIXON	CA 1							\$17,390,000.00	17,390 \$1,000.00		\$375	,000.00	352,977
11 FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA 1	1/21/2008	Preferred Stock w/ Warrants	\$19,300,000.00	\$0.00	\$22,297,560.34	Redeemed, in full; warrants not outstanding				45.0	,000.00	002,011
FIRST PACTRUST BANCORP, INC. FIRST PACTRUST BANCORP, INC.	CHULA VISTA CHULA VISTA	CA 12	2/15/2010 1/5/2011						\$19,300,000.00	19,300 \$1,000.00		\$1.003	,227.00	280,795
73,97 FIRST PLACE FINANCIAL CORP.	WARREN	OH :	3/13/2009	Preferred Stock w/ Warrants	\$72,927,000.00	\$0.00	\$7,009,094.50	Exited bankruptcy/Receivership			(\$72 927 000 00)			
FIRST PLACE FINANCIAL CORP.  8,14,18 FIRST PRIORITY FINANCIAL CORP.	WARREN MALVERN	PA 2	2/20/2009	Preferred Stock w/ Exercised Warrants	\$4,579,000.00	\$0.00	\$9,948,069.58	Sold, in full; warrants not outstanding			(\$72,927,000.00)			
FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA 12	2/18/2009		\$4,596,000.00				\$6,682,192.50	7.575	(\$892.807.50)	640	002.00	40
FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	MALVERN MALVERN	PA PA	2/8/2013						\$1,410,831.60	7,575 \$882.14 1,600 \$881.77	(\$892,807.50)	\$48 \$176	i,083.60 i,633.62	180
FIRST PRIORITY FINANCIAL CORP.	MALVERN FLORENCE	PA :	3/26/2013	Destarted Steels of Francisco Wasseste	\$15,349,000,00	\$0.00	\$42.004.0E0.00	Cald in fellowerses and extending		(\$80,930.24)				
8,14 FIRST RELIANCE BANCSHARES, INC. FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC :	3/11/2013	Preferred Stock w/ Exercised Warrants	\$15,349,000.00	\$0.00	\$12,994,059.00	Sold, in full; warrants not outstanding	\$10,431,333.89	15,349 \$679.61	(\$4,917,666.11)	\$624	,632.45	767
FIRST RELIANCE BANCSHARES, INC. 8,14,18,44,45 FIRST RESOURCE BANK	FLORENCE EXTON	SC		Preferred Stock w/ Exercised Warrants	\$3,600,000,00	\$0.00	\$6 724 702 60	Redeemed, in full; warrants not outstanding		(\$104,313.34)				
FIRST RESOURCE BANK	EXTON	PA 12	2/11/2009	Preferred Stock W Exercised Warrants	\$2,600,000.00 \$2,417,000.00	\$0.00	93,731,793.00	Tredeatiled, in full, wairants not outstanding						
FIRST RESOURCE BANK 87 FIRST SECURITY GROUP, INC.	EXTON CHATTANOOGA		9/15/2011	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$16.216.262.00	Sold, in full; warrants not outstanding	\$5,017,000.00	5,017 \$1,000.00		\$130	,000.00	130
FIRST SECURITY GROUP, INC.	CHATTANOOGA	TN 4	4/11/2013						\$14,912,862.00	9,941,908 \$1.50	(\$18,087,138.00)			
79 FIRST SOUND BANK FIRST SOUND BANK	SEATTLE SEATTLE	WA 12	2/23/2008 2/20/2013	Preferred Stock w/ Warrants	\$7,400,000.00	\$0.00	\$4,030,944.44	Sold, in full; warrants not outstanding	\$3,700,000.00	7,400 \$500.00	(\$3,700,000.00)			
11.14.15 FIRST SOUTH BANCORP, INC.	LEXINGTON	TN :	7/17/2009	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,432,450.94	Redeemed, in full; warrants not outstanding			(00,700,000,00)			
FIRST SOUTH BANCORP, INC. FIRST SOUTH BANCORP, INC.	LEXINGTON LEXINGTON	TN 5	9/28/2011						\$13,125,000.00 \$36,875,000.00	13,125,000 \$1.00 36,875,000 \$1.00		\$2,500	000.00	2,500,000
8,11,14 FIRST SOUTHERN BANCORP, INC.	BOCA RATON	FL '	1/30/2009	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$12,263,468.31	Redeemed, in full; warrants not outstanding						2,000,000
FIRST SOUTHERN BANCORP, INC.  8,14 FIRST SOUTHWEST BANCORPORATION, INC.	BOCA RATON ALAMOSA		3/6/2010	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$5 359 772 59	Sold, in full; warrants not outstanding	\$10,900,000.00	10,900 \$1,000.00		\$545	,000.00	545
FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	co :	3/26/2013	District the state of the s	\$0,000,000.00	20.00	45,500,11£.03	and the same of th	\$315,007.00	350 \$900.02	(\$34,993.00)			
FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA ALAMOSA	CO :	3/27/2013						\$2,835,063.00 \$1,800,040.00	3,150 \$900.02 2,000 \$900.02	(\$314,937.00) (\$199,960.00)		i,048.21	225 50
FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA FORT WORTH			Preferred Stock w/ Exercised Warrants		\$0.00	****		Ţ.,,555,55.00	(\$49,501.10)		940		
8,14,44 FIRST TEXAS BHC, INC. FIRST TEXAS BHC, INC.	FORT WORTH	TX 9	9/15/2011		\$13,533,000.00			Redeemed, in full; warrants not outstanding	\$13,533,000.00	13,533 \$1,000.00		\$677	,000.00	677
14,15 FIRST TRUST CORPORATION	NEW ORLEANS	LA	6/5/2009	Subordinated Debentures w/ Exercised Warrants	\$17,969,000.00	\$0.00	\$15,304,180.50	Sold, in full; warrants not outstanding			(\$4,218,941.51)			000.000
FIRST TRUST CORPORATION FIRST TRUST CORPORATION	NEW ORLEANS NEW ORLEANS	LA :	3/26/2013						\$13,750,058.49	17,969,000 \$0.77 (\$137,500.58)	(\$4,218,941.51)	\$644	,726.19	898,000
8,11,14 FIRST ULB CORP. FIRST ULB CORP.	OAKLAND OAKLAND	CA CA	1/23/2009	Preferred Stock w/ Exercised Warrants	\$4,900,000.00	\$0.00	\$5,211,020.69	Redeemed, in full; warrants not outstanding	\$4,900,000,00	4.900 \$1.000.00		\$245	000.00	0.15
FIRST UNITED CORPORATION	OAKLAND	MD -	1/30/2009	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$40,183,721.33	Sold, in full; warrants not outstanding					00.000	245
FIRST UNITED CORPORATION FIRST UNITED CORPORATION	OAKLAND OAKLAND	MD ·	12/3/2014					·	\$7,800,000.00 \$22,200,000.00	7,800 \$1,002.01 22,200 \$1,002.01		\$15,678.00 \$44,622.00		
FIRST UNITED CORPORATION	OAKLAND OAKLAND	MD .	1/9/2015						922,200,000.00	22,200 \$1,002.01 (\$300,603.00)				
FIRST UNITED CORPORATION  8.11.14.36 FIRST VERNON BANCSHARES, INC.	OAKLAND VERNON		5/27/2015	Preferred Stock w/ Exercised Warrants	\$6,000,000,00	\$0.00	\$6 662 770 A2	Redeemed, in full; warrants not outstanding				\$117	,162.42	326,323
FIRST VERNON BANCSHARES, INC.	VERNON	AL S	9/29/2010			30.00			\$6,000,000.00	6,000 \$1,000.00		\$245	,000.00	245
8,14,18 FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	CO 1	2/6/2009	Preferred Stock w/ Warrants	\$8,559,000.00 \$11,881,000.00	\$0.00	\$21,142,314.80	Sold, in full; warrants not outstanding						
FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	CO 12	8/9/2012		\$11,001,000.00				\$6,138,000.00	7,920 \$775.00	(\$1,782,000.00)		,681.70	380
FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	CO 8	8/10/2012						\$62,000.00	(\$62,000,00) 80 \$775.00	(\$18,000.00)	\$39	,370.32	48
FIRST WESTERN FINANCIAL, INC.	DENVER	CO 6	6/24/2013						\$10,994,240.00	12,440 \$883.78	(\$1,445,760.00)			
FIRST WESTERN FINANCIAL, INC. FIRSTBANK CORPORATION	DENVER ALMA	CO :	7/26/2013 1/30/2009	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$38 185 560 05	Sold, in full; warrants not outstanding		(\$109,942.41)				
FIRSTBANK CORPORATION	ALMA ALMA	MI '	7/3/2012		\$20,000,000	<b>Q</b> 3.33	4001.001000000		\$31,053,330.00	(\$465,799.95) 33,000 \$941.01	(\$1,946,670.00)			
FIRSTBANK CORPORATION 11 FIRSTMERIT CORPORATION	ALMA AKRON	OH I	7/18/2012	Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00	\$131 813 194 44	Redeemed, in full; warrants not outstanding				\$1,946	,670.00	578,947
FIRSTMERIT CORPORATION	AKRON	OH 4	4/22/2009		¥-23,000,000		***************************************		\$125,000,000.00	125,000 \$1,000.00				
FIRSTMERIT CORPORATION FLAGSTAR BANCORP, INC.	AKRON TROY	OH 5	5/27/2009 1/30/2009	Preferred Stock w/ Warrants	\$266,657,000.00	\$0.00	\$277,861,053.94	Sold, in full; warrants not outstanding				\$5,025	,000.00	952,260
FLAGSTAR BANCORP, INC.	TROY TROY	MI 3	3/26/2013						\$1,439,258.50	1,579 \$911.50	(\$139,741.50)			
FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY TROY	MI 3	3/27/2013						\$228,401,847.00 \$13,216,750.00	250,578 \$911.50 14,500 \$911.50	(\$22,176,153.00) (\$1,283,250.00)			
FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY TROY	MI	4/9/2013 6/12/2013							(\$2,430,578.56)		240	,905.00	645,138
8,84 FLORIDA BANK GROUP, INC.	TAMPA			Preferred Stock w/ Exercised Warrants	\$20,471,000.00	\$0.00	\$9,180,793.08	Sold, in full; warrants not outstanding				\$12	,905.00	645,138
FLORIDA BANK GROUP, INC.  8,14,44 FLORIDA BUSINESS BANCGROUP, INC.	TAMPA TAMPA	FL 8	8/14/2013 2/20/2009	Preferred Stock w/ Exercised Warrants	\$9,495,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$8,000,000.00	20,471 \$390.80	(\$12,471,000.00)			
FLORIDA BUSINESS BANCGROUP, INC.	TAMPA	FL S	9/22/2011						\$9,495,000.00	9,495 \$1,000.00		\$475	00.000,	475
12,16 FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS LAKE SUCCESS	NY 12 NY 10	2/19/2008	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$73,904,166.66	Redeemed, in full; warrants not outstanding	\$70,000,000.00	70,000 \$1,000.00				$\overline{}$
FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY 12	2/30/2009						\$70,000,000.00	70,000 \$1,000.00		\$900	,000.00	375,806
8,14,45 FNB BANCORP FNB BANCORP	SOUTH SAN FRANCISCO SOUTH SAN FRANCISCO	CA 2	9/15/2011	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,267,700.00	Redeemed, in full; warrants not outstanding	\$12,000,000.00	12,000 \$1,000.00			,000.00	600
8,11,14 FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD	IL 5	5/15/2009	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,670,291.67	Redeemed, in full; warrants not outstanding						000
FORESIGHT FINANCIAL GROUP, INC.  8.66.97 FORT LEE FEDERAL SAVINGS BANK, FSB	ROCKFORD FORT LEE	IL 12	2/11/2012	Preferred Stock w/ Exercised Warrants	\$1,300,000,00	\$0.00		Exited bankruptcy/Receivership	\$15,000,000.00	15,000 \$1,000.00		\$750	,000.00	750
FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE	NJ 4	4/20/2012								(\$1,300,000.00)			
8,14,45 FORTUNE FINANCIAL CORPORATION FORTUNE FINANCIAL CORPORATION	ARNOLD ARNOLD	MO 9	9/15/2011	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$3,668,927.67	Redeemed, in full; warrants not outstanding	\$3,100,000.00	3,100 \$1,000.00		\$155	,000.00	155
50,97 FPB BANCORP, INC.	PORT ST. LUCIE	FL	12/5/2008	Preferred Stock w/ Warrants	\$5,800,000.00	\$0.00	\$273,888.89	Currently Not Collectible	ψυ,100,000.00	0,100 91,000.00		\$100	,	100
FPB BANCORP, INC. 8,11,14 FPB FINANCIAL CORP.	PORT ST. LUCIE HAMMOND		7/15/2011	Preferred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00	\$3,623.721.50	Redeemed, in full; warrants not outstanding			(\$5,800,000.00)			
FPB FINANCIAL CORP.	HAMMOND	LA 12	2/16/2009		,0,12 -0,100000				\$1,000,000.00	1,000 \$1,000.00				40-
FPB FINANCIAL CORP.  8,14 FRANKLIN BANCORP, INC.	HAMMOND WASHINGTON	MO 5	5/22/2009	Preferred Stock w/ Exercised Warrants	\$5,097,000.00	\$0.00	\$4,336,183.67	Sold, in full; warrants not outstanding	\$2,240,000.00	2,240 \$1,000.00			.000.00	162
FRANKLIN BANCORP, INC.	WASHINGTON	MO 5	11/9/2012		7,0100.100000	. 7.97			\$594,550.00	940 \$632.50	(\$345,450.00)		,798.62	188
FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC.	WASHINGTON WASHINGTON	MO 1	1/13/2012						\$2,629,302.50	(\$25,000.00) 4,157 \$632.50	(\$1,527,697.50)	\$45	,188.88	67
15 FREEPORT BANCSHARES, INC.	FREEPORT	IL.	5/8/2009	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$4,363,022.95	Sold, in full; warrants not outstanding	\$2,000,000.00	2,800,000		£40.220.00	E44.22	400.000
FREEPORT BANCSHARES, INC. FREEPORT BANCSHARES, INC.	FREEPORT FREEPORT	IL 4	4/11/2014 4/14/2014						\$2,800,000.00 \$200,000.00	2,800,000 \$1.01 200,000 \$1.01			,514.33	100,000 50,000
FREEPORT BANCSHARES, INC.	FREEPORT	IL 7	7/18/2014	21-5-121-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1	#0F 000 000	20.00	#45 TOO OS			(\$25,000.00)		***		
11,14,15 FREMONT BANCORPORATION FREMONT BANCORPORATION	FREMONT FREMONT	CA C	5/26/2009 7/25/2012	Subordinated Debentures w/ Exercised Warrants		\$0.00		Redeemed, in full; warrants not outstanding	\$35,000,000.00	35,000,000 \$1.00		\$1,750	0.000.00	1,750,000
8,14,44 FRESNO FIRST BANK	FRESNO FRESNO	CA ·	1/23/2009	Preferred Stock w/ Exercised Warrants	\$1,968,000.00	\$0.00	\$2,437,100.33	Redeemed, in full; warrants not outstanding	\$1,968,000.00				3,000.00	0.0
FRESNO FIRST BANK 11,14,15 FRONTIER BANCSHARES, INC	AUSTIN AUSTIN	TX 4	11/1/2012 4/24/2009	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,408,191.65	Redeemed, in full; warrants not outstanding				\$98	00.000.00	98
FRONTIER BANCSHARES, INC FRONTIER BANCSHARES, INC			1/24/2009						\$1,600,000.00	1,600,000 \$1.00		6450	0.000.00	150,000
11 FULTON FINANCIAL CORPORATION	AUSTIN LANCASTER	PA 12	2/23/2008	Preferred Stock w/ Warrants	\$376,500,000.00	\$0.00	\$416,635,625.00	Redeemed, in full; warrants not outstanding	\$1,400,000.00	1,400,000 \$1.00		\$150	00.000,	150,000
FULTON FINANCIAL CORPORATION FULTON FINANCIAL CORPORATION	LANCASTER LANCASTER	PA :	7/14/2010						\$376,500,000.00	376,500 \$1,000.00		Ø40.000	000.00	5,509,756
8,14 GATEWAY BANCSHARES, INC.	RINGGOLD	GA	5/8/2009	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,260,794.87	Redeemed, in full; warrants not outstanding						0,000,700
GATEWAY BANCSHARES, INC.  8.11.14 GEORGIA COMMERCE BANCSHARES, INC.	RINGGOLD	GA 4	4/13/2012		\$8.700.000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$6,000,000.00	6,000 \$1,000.00		\$300	,000.00	300
8,11,14 GEORGIA COMMERCE BANCSHARES, INC.  GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA ATLANTA	GA 2	2/16/2011	TOUR OLD ON WE EXPLOSED WAITAINS	φο,700,000.00	<b>40.00</b>	\$10,080,470.83	reasoned, in ruit, warrants not outstanding	\$8,700,000.00	8,700 \$1,000.00		\$435	00.000,	435
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										Canital Re	enayment / Disposition / Auction <sup>3,5</sup>			Warrant Proceed	ds
Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount Out	standing Investment Total (	ash Back <sup>2</sup>	Investment Status*	Amount	(Fee) <sup>4</sup> Shares Avg. Price (Real	lized Loss) / (Write-off) Gain <sup>5</sup>	Wt Amo	nount	Wt Shares
8	GEORGIA PRIMARY BANK GEORGIA PRIMARY BANK	ATLANTA ATLANTA	GA	5/1/20 2/10/20	09 Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$1,576,457.50	Sold, in full; warrants not outstanding	\$1.556.145.00	4.500 \$345.81	(\$2.943.855.00)		\$45.312.50	225
	GEORGIA PRIMARY BANK	ATLANTA	GA	3/19/20	14					\$1,556,145.00	(\$25,000.00)	(\$2,943,635.00)		\$45,312.50	223
8,14	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN GERMANTOWN	TN	3/6/20/	09 Preferred Stock w/ Exercised Warrants	\$4,967,000.00	\$0.00	\$5,699,100.75	Sold, in full; warrants not outstanding	\$26.393.77	29 \$910.13	(\$2.606.23)			
	GERMANTOWN CAPITAL CORPORATION  GERMANTOWN CAPITAL CORPORATION	GERMANTOWN		10/29/20						\$4,494,221,94	4,938 \$910.13	(\$2,606.23)		\$214.595.28	248
	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	1/11/20	13					<b>\$1,101,42</b>	(\$25,000.00)	(0.1.0)		42.1,000.20	
8,17,91,97	GOLD CANYON BANK GOLD CANYON BANK	GOLD CANYON GOLD CANYON	AZ AZ	6/26/20 4/5/20	09 Preferred Stock w/ Exercised Warrants	\$1,607,000.00	\$0.00	\$53,859.52	Exited bankruptcy/Receivership			(\$1,607,000.00)			
11	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	10/28/20	08 Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,418,055,555.44	Redeemed, in full; warrants not outstanding			(00.000,100,10)			
	GOLDMAN SACHS GROUP, INC. GOLDMAN SACHS GROUP, INC.	NEW YORK NEW YORK		6/17/20						\$10,000,000,000.00	10,000,000 \$1,000.00			\$1,100,000,000.00	12.205.045
8	GOLDWATER BANK, N.A.	SCOTTSDALE	AZ	1/30/20	09 Preferred Stock w/ Exercised Warrants	\$2,568,000.00	\$2,568,000.00	\$145,750.00	Full investment outstanding; warrants outstanding					\$1,100,000,000.00	12,205,045
8,14,44	GRAND CAPITAL CORPORATION	TULSA	OK	4/24/201	09 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding	A4 000 000 00	4000 0400000			*********	000
15	GRAND CAPITAL CORPORATION GRAND FINANCIAL CORPORATION	TULSA HATTIESBURG	OK MS	9/8/20	09 Subordinated Debentures w/ Exercised Warrants	\$2,443,320.00	\$0.00	\$3 868 471 61	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000 \$1,000.00			\$200,000.00	200
	GRAND FINANCIAL CORPORATION	HATTIESBURG GRANBY	MS	7/8/20	15   D9 Preferred Stock w/ Exercised Warrants   D9 Preferred Stock w/ Warrants   D9 Preferred Stock					\$2,443,320.00	2,443,320 \$1.00			\$122,000.00	122,000
8.14.18.44	GRAND MOUNTAIN BANCSHARES, INC. GRANDSOUTH BANCORPORATION	GRANBY GREENVILLE	CO SC	5/29/200	09 Preferred Stock w/ Exercised Warrants	\$3,076,000.00 \$9,000,000.00	\$3,076,000.00 \$0.00	\$17.625.017.09	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding						
0,14,10,44	GRANDSOUTH BANCORPORATION  GRANDSOUTH BANCORPORATION	GREENVILLE	SC	12/11/20	09 Pretend Stock W Warrants	\$6,319,000.00	\$0.00	\$17,025,917.00	Redeemed, in ruii, warrants not outstanding						
45	GRANDSOUTH BANCORPORATION GREAT RIVER HOLDING COMPANY	GREENVILLE BAXTER	SC	9/8/20	11 09 Subordinated Debentures w/ Exercised Warrants	\$8,400,000.00	\$0.00	*** *** ***	Sold, in full; warrants not outstanding	\$15,319,000.00	15,319 \$1,000.00			\$450,000.00	450
15	GREAT RIVER HOLDING COMPANY  GREAT RIVER HOLDING COMPANY	BAXTER	MN	4/11/20	14	\$8,400,000.00	\$0.00	\$11,306,5/1.15	Sold, in full; warrants not outstanding	\$4,800,000.00	4,800,000 \$1.19		\$926,400.00		
	GREAT RIVER HOLDING COMPANY	BAXTER	MN	4/14/20	14					\$3,600,000.00	3,600,000 \$1.19		\$694,800.00	\$626,007.69	420,000
AE.	GREAT RIVER HOLDING COMPANY GREAT SOUTHERN BANCORP	BAXTER SPRINGFIELD	MN	7/18/20	14 08 Preferred Stock w/ Warrants	\$58,000,000.00	\$0.00	\$72 274 410 56	Redeemed, in full; warrants not outstanding		(\$100,212.00)				
-10	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	8/18/20 9/21/20	11	\$50,000,000.00	\$0.00	Ψ72,274,410.00	redecined, in rail, warranto not outstanding	\$58,000,000.00	58,000 \$1,000.00				
	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	9/21/20	11 08 Preferred Stock w/ Warrants	\$72,278,000.00	\$0.00	\$74.040.0E7.70	Sold, in full; warrants not outstanding					\$6,436,364.00	909,091
	GREEN BANKSHARES, INC. GREEN BANKSHARES, INC.	GREENEVILLE GREENEVILLE	TN	9/7/20		\$72,278,000.00	\$0.00	\$14,042,031.10	Sold, in full, wallants not outstanding	\$68,700,000.00	72,278 \$950.50	(\$3,578,000.00)			
8,11,14	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	2/27/20	09 Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,036,021.12	Redeemed, in full; warrants not outstanding						
	GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA IA	1/23/20						\$800,000.00 \$800,000.00	800 \$1,000.00 800 \$1,000.00				
	GREEN CIRCLE INVESTMENTS, INC.	CLIVE CLIVE	IA	4/24/20	13					\$800,000.00	800 \$1,000.00			\$120,000.00	120
8,11,14	GREEN CITY BANCSHARES, INC. GREEN CITY BANCSHARES, INC.	GREEN CITY GREEN CITY	MO	2/27/200 7/14/20	09 Preferred Stock w/ Exercised Warrants	\$651,000.00	\$0.00	\$733,037.33	Redeemed, in full; warrants not outstanding	\$651,000.00	651 \$1,000.00			\$33,000.00	21
8	GREER BANCSHARES INCORPORATED	GREER	SC	1/30/20	09 Preferred Stock w/ Exercised Warrants	\$9,993,000.00	\$0.00	\$13,693,111.07	Redeemed, in full; warrants not outstanding					\$33,000.00	33
	GREER BANCSHARES INCORPORATED	GREER	SC	3/19/20	14					\$3,150,000.00	3,150 \$1,000.00				
	GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED	GREER GREER	SC	6/11/20 7/23/20	14					\$1,980,000.00 \$4,863,000.00	1,980 \$1,000.00 4,863 \$1,000.00			\$500,000.00	500
8,68,97	GREGG BANCSHARES, INC.	OZARK OZARK	MO	2/13/20/ 7/13/20	09 Preferred Stock w/ Exercised Warrants	\$825,000.00	\$0.00	\$45,190.00	Currently Not Collectible	\$ 1,000,000	1,222			***************************************	
8,14,45	GREGG BANCSHARES, INC. GUARANTY BANCORP, INC.	OZARK WOODSVILLE	MO	7/13/20 <sup>-</sup> 2/20/20	12 09 Preferred Stock w/ Exercised Warrants	\$6,920,000.00	\$0.00	\$0.33E.040.33	Redeemed, in full; warrants not outstanding			(\$825,000.00)			
0,14,45	GUARANTY BANCORP, INC.	WOODSVILLE	NH	9/15/20	11			40,233,040.33	Tredeeliled, III Idii, wallants not outstanding	\$6,920,000.00	6,920 \$1,000.00			\$346,000.00	346
9,15,36	GUARANTY CAPITAL CORPORATION	BELZONI	MS	9/25/20	09 Subordinated Debentures 10	\$14,000,000.00	\$0.00	\$14,913,299.33	Redeemed, in full; warrants not outstanding	\$14,000,000.00	44.000.000				
11	GUARANTY CAPITAL CORPORATION GUARANTY FEDERAL BANCSHARES, INC.	BELZONI SPRINGFIELD	MO	1/30/20	09 Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$21.887.871.44	Sold, in full; warrants not outstanding	\$14,000,000.00	14,000,000 \$1.00				
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	6/13/20	12					\$5,000,000.00	5,000 \$1,000.00				
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO	4/26/20 4/29/20	13					\$96,750.00 \$11,513,250.00	100 \$967.50 11,900 \$967.50	(\$3,250.00) (\$386.750.00)			
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	5/15/20 5/31/20	13					\$11,313,230.00		(4500,750.00)		\$2,003,250.00	459,459
17,28,70,97	GUARANTY FEDERAL BANCSHARES, INC. GULFSOUTH PRIVATE BANK	SPRINGFIELD DESTIN	MO	5/31/20	13	\$7,500,000.00	\$0.00	\$7E7 200 00	Exited bankruptcy/Receivership		(\$116,100.00)				
				9/23/20	09 Preferred Stock w/ Exercised Warrants										
	GULFSOUTH PRIVATE BANK	DESTIN	FL	10/19/20	12			4.0.1000100	Exitod bullicapity///cockyclonip			(\$7,500,000.00)			
8,14,45	GULFSOUTH PRIVATE BANK GULFSTREAM BANCSHARES, INC.	DESTIN STUART	FL FL	6/26/20	09 Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00		Redeemed, in full; warrants not outstanding			(\$7,500,000.00)			
	GULESOUTH PRINATE BANK GULESTREAM BANCSHARES, INC. GULESTREAM BANCSHARES, INC.	DESTIN STUART STUART	FL FL GA	6/26/200 8/18/20	09 Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,751,541.63	Redeemed, in full; warrants not outstanding	\$7,500,000.00	7,500 \$1,000.00	(\$7,500,000.00)		\$375,000.00	375
8,14,45 8,11,14	GULFSQUITH PRIVATE BANK GULFSTREAM BANCSHARES, INC. GULFSTREAM BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC.	DESTIN STUART STUART HOSCHTON HOSCHTON		6/26/20/ 8/18/20 2/20/20/ 4/13/20		\$7,500,000.00 \$7,000,000.00	\$0.00 \$0.00	\$8,751,541.63 \$8,169,165.89	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$7,500,000.00 \$7,000,000.00	7,500 \$1,000.00 280 \$25,000.00	(\$7,500,000.00)		\$375,000.00 \$350,000.00	375 35
	GULFSQUITH PRIVATE BANK GULFSTREAM BANCSHARES, INC. GULFSTREAM BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC.	DESTIN STUART STUART HOSCHTON HOSCHTON NORFOLK	GA VA	6/26/20/ 8/18/20/ 2/20/20/ 4/13/20/ 12/31/20/		\$7,500,000.00	\$0.00	\$8,751,541.63 \$8,169,165.89	Redeemed, in full; warrants not outstanding	\$7,000,000.00	280 \$25,000.00				375 35
	GULFSQUITH PRIVATE BANK GULFSTREAM BANCSHARES, INC. GULFSTREAM BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC.	DESTIN STUART STUART HOSCHTON HOSCHTON	GA VA VA	6/26/20/ 8/18/20 2/20/20/ 4/13/20 12/31/20/ 4/14/20		\$7,500,000.00 \$7,000,000.00	\$0.00 \$0.00	\$8,751,541.63 \$8,169,165.89 \$5,790,608.79 \$282,744.47	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants outstanding Full investment outstanding; warrants not outstanding			(\$7.500,000.00) (\$77.067.235.46)			375 35
	GULFSQUITH PRIVATE BANK GULFSTREAM BANCSHARES, INC. GULFSTREAM BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMITON BANCS	DESTIN STUART STUART HOSCHTON HOSCHTON NORFOLK NORFOLK BALTIMORE HAVILAND	VA VA MD KS	6/26/20/ 8/18/20/ 2/20/20/ 4/13/20/ 12/31/20/ 4/14/20/ 7/17/20/ 3/13/20/	Preferred Stock w/ Exercised Warrants	\$7,500,000.00 \$7,000,000.00 \$80,347,000.00	\$0.00 \$0.00 \$0.00	\$8,751,541.63 \$8,169,165.89 \$5,790,608.79 \$282,744.47	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$7,000,000.00 \$3,279,764.54	280 \$25,000.00 2,089,022 \$1.57			\$350,000.00	375
8,11,14 38 8,9	GULFSQUITH PRIVATE BANK GULFSTREAM BANCSHARES, INC. GULFSTREAM BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMPTON ROADS BANKSHARES, INC. HAMPTON ROADS BANKSHARES, INC. HAMPTON ROADS BANKSHARES, INC. HAMPTON ROADS BANKSHARES, INC. HAMPTON BANCSHARES, INC. HAVILAND BANCSHARES, INC.	DESTIN STUART STUART HOSCHTON HOSCHTON NORFOLK NORFOLK NORFOLK NORFOLK HAVILAND HAVILAND	VA VA MD KS KS	6/26/20/ 8/18/20/ 2/20/20/ 4/13/20/ 12/31/20/ 4/14/20/ 7/17/20/ 3/13/20/ 12/29/20	19  Preferred Stock w/ Exercised Warrants   1   1   1   1   1   1   1   1   1	\$7,500,000.00 \$7,000,000.00 \$80,347,000.00 \$6,800,000.00 \$425,000.00	\$0.00 \$0.00 \$0.00 \$6.800,000.00 \$0.00	\$8,751,541.63 \$8,169,165.89 \$5,790,608.79 \$282,744.47 \$487,524.22	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants outstanding Full investment outstanding; warrants not outstanding Redeemed, in full; warrants not outstanding	\$7,000,000.00	280 \$25,000.00				375 35 21
8,11,14 38 8,9	GULFSQUITH PRIVATE BANK GULFSTREAM BANCSHARES, INC. GULFSTREAM BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMPTON ROADS BANKSHARES, INC. HAMPTON ROADS BANKSHARES, INC. HAMPTON ROADS BANKSHARES, INC. HAMPTON BANCSHARES, INC. HAVILTON BANCSHARES, INC. HAVILTON BANCSHARES, INC. HAVITHORN BANCSHARES, INC. HAVITHORN BANCSHARES, INC.	DESTIN STUART STUART HOSCHTON HOSCHTON NORFOLK NORFOLK NORFOLK NORFOLK HAVILAND HAVILAND LEES SUMMIT LEES SUMMIT	GA VA VA MD KS KS MO MO	6/26/20/ 8/18/20' 2/20/20/ 4/13/20' 12/31/20/ 4/14/20' 7/17/20/ 3/13/20/ 12/29/20' 12/19/20/ 5/9/20'	99 Preferred Stock wf Exercised Warrants 99 Preferred Stock wf Exercised Warrants 90 Preferred Stock wf Exercised Warrants 91 Preferred Stock wf Warrants 91 Preferred Stock 90 Preferred Stock 91 Preferred Stock 92 Preferred Stock 93 Preferred Stock wf Warrants 94 Preferred Stock wf Warrants 95 Preferred Stock wf Warrants	\$7,500,000.00 \$7,000,000.00 \$80,347,000.00 \$6,800,000.00	\$0.00 \$0.00 \$0.00 \$6,800,000.00	\$8,751,541.63 \$8,169,165.89 \$5,790,608.79 \$282,744.47 \$487,524.22	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants outstanding Full investment outstanding; warrants not outstanding	\$7,000,000.00 \$3,279,764.54 \$425,000.00 \$12,000,000.00	280 \$25,000.00 2.089.022 \$1.57 4.25 \$1,000.00 12.000 \$1,000.00			\$350,000.00	375 35 21
8,11,14 38 8,9	GULFSQUITH PRIVATE BANK GULFSTEAM BANCSHARES, INC. GULFSTEAM BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMITON BOOK BANKSHARES, INC. HAMITON ROADS BANKSHARES, INC. HAMITON ROADS BANKSHARES, INC. HAMITON BANCSHARES, INC.	DESTIN STUART STUART HOSCHTON HOSCHTON HOSCHTON HOSCHTON HOSCHTON HOSCHCAK MONFOLK HOSCHCAK LEES SUMMIT LEES SUMMIT LEES SUMMIT	GA VA VA MD KS KS MO MO MO	6/26/20/ 8/18/20: 2/20/20/ 4/13/20: 12/31/20/ 4/14/20: 7/17/20/ 3/13/20/ 12/29/20: 12/19/20/ 5/9/20:	De Preferred Stock w/ Exercised Warrants	\$7,500,000.00 \$7,000,000.00 \$80,347,000.00 \$6,800,000.00 \$425,000.00	\$0.00 \$0.00 \$0.00 \$6.800,000.00 \$0.00	\$8,751,541.63 \$8,169,165.89 \$5,790,608.79 \$282,744.47 \$487,524.22	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants outstanding Full investment outstanding; warrants not outstanding Redeemed, in full; warrants not outstanding	\$7,000,000.00 \$3,279,764.54 \$425,000.00	280 \$25,000.00 2,089.022 \$1.57 425 \$1,000.00			\$350,000.00 \$21,000.00	375 35 21
8,11,14 38 8,9	GULFSCUITH PRIVATE BANK GULFSTEAM BANCSHARES, INC. GULFSTEAM BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMITON STATE BANCSHARES, INC. HAMITON ROADS BANKSHARES, INC. HAMITON ROADS BANKSHARES, INC. HAMITON ROADS BANKSHARES, INC. HAMITON BANCSHARES, INC.	DESTIN STUART STUART HOSCHTON HOSCHTON HOSCHTON NORFOLK NORFOLK NORFOLK NORFOLK HONGHE LESSUMMT LEES SUMMIT	GA VA VA MD KS KS MO MO MO MO	6/26/20/ 8/18/20: 2/20/20/ 4/13/20: 12/31/20/ 7/17/20/ 3/13/20/ 12/29/20: 12/19/20/ 5/9/20: 5/15/20:	99 Preferred Stock wf Exercised Warrants 90 Preferred Stock wf Exercised Warrants 103 Preferred Stock wf Exercised Warrants 104 Preferred Stock wf Warrants 105 Preferred Stock 106 Preferred Stock 107 Preferred Stock wf Warrants 108 Preferred Stock wf Warrants 109 Preferred Stock wf War	\$7,500,000.00 \$7,000,000.00 \$80,347,000.00 \$6,800,000.00 \$425,000.00	\$0.00 \$0.00 \$0.00 \$6.800,000.00 \$0.00	\$8,751,541.63 \$8,169,165.89 \$5,790,608.79 \$282,744.47 \$487,524.22 \$36,849,504.67	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants outstanding Sold, in full; warrants outstanding Full investment outstanding; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$7,000,000.00 \$3,279,764.54 \$425,000.00 \$12,000,000.00	280 \$25,000.00 2.089.022 \$1.57 4.25 \$1,000.00 12.000 \$1,000.00			\$350,000.00	375 35 21 287,134
8,11,14 38 8,9	GULFSQUTH PRIVATE BANK OULFSTREAM BANCSHARES, INC. OULFSTREAM BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMILTON BANCSHARES, INC. HAMILTON BANCSHARES, INC. HAVILTON BANCSHARES, INC. HAVILTON BANCSHARES, INC. HAVITHON BANCSHARES, INC. HCSB FINANCIAL CORPORATION HCSB FINANCIAL CORPORATION HCB FINANCIAL CORPORATION HCB FINANCIAL CORPORATION	DESTIN STUART HOSCHTON HOSCHTON NORFOLK NORFOLK BALTMORE HAVILAND HAVILAND LEES SLIMMIT LEES SLIMMIT LEES SLIMMIT LEES SLIMMIT LORIS FRANKLIN	GA VA VA MD KS KS MO MO MO MO MO MO SC IN	6/26/20/ 8/18/20 2/20/20/ 4/13/20 4/14/20 12/31/20/ 4/14/20 12/29/20 12/19/20 12/19/20 5/15/20 6/12/20 9/11/20	99 Preferred Stock wf Exercised Warrants 90 Preferred Stock wf Exercised Warrants 910 Preferred Stock wf Exercised Warrants 913 Preferred Stock wf Warrants 914 Preferred Stock wf Warrants 915 Preferred Stock wf Warrants 916 Preferred Stock wf Warrants 917 Preferred Stock wf Warrants 918 Preferred Stock wf Warrants 919 Preferred Stock wf Warrants	\$7,500,000,00 \$7,000,000,00 \$80,347,000,00 \$6,800,000,00 \$425,000,00 \$30,255,000,00	\$0.00 \$0.00 \$0.00 \$6,800,000.00 \$6,800,000	\$8,751,541.63 \$8,169,165.89 \$5,790.608.79 \$282,744.47 \$487.524.22 \$36,849,504.67	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants outstanding Full investment outstanding; warrants not outstanding Redeemed, in full; warrants not outstanding	\$7,000,000,00 \$3,279,764,54 \$425,000,00 \$12,000,000,00 \$18,255,000,00	280 \$25,000.00 2,089.022 \$1.57 425 \$1,000.00 12,000 \$1,000.00 18,255 \$1,000.00			\$350.000.00 \$21.000.00 \$540.000.00	375 35 21 287,134
8,11,14 38 8,9	GULFSCUITH PRIVATE BANK GULFSTEAM BANCSHARES, INC. GULFSTEAM BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMITON STATE BANCSHARES, INC. HAMITON ROADS BANKSHARES, INC. HAMITON ROADS BANKSHARES, INC. HAMITON ROADS BANKSHARES, INC. HAMITON BANCSHARES, INC.	DESTIN STUART STUART HOSCHTON HOSCHTON HOSCHTON HOSCHTON HOSCHTON HOSCHTON HOSCHTON LESS SUMMIT LEES SUMMIT LORIS FRANKLIN PRANKLIN DUBLIQUE	GA VA VA MD KS KS MO MO MO MO MO MO SC IN	6/26/20/ 8/18/20 2/20/20/ 4/13/20 4/14/20 3/13/20 12/29/20 12/19/20 12/19/20 5/9/20 5/15/20 3/6/20 9/11/20 7/17/20	De Preferred Stock wf Exercised Warrants	\$7,500,000,00 \$7,000,000,00 \$80,347,000,00 \$6,800,000,00 \$425,000,00 \$30,255,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$6.800.000.00 \$0.00 \$0.00 \$12.895,000.00	\$8,751,541.63 \$8,169,165.89 \$5,790,608.79 \$282,744.47 \$487,524.22 \$36,849,504.67 \$1,090,702.00 \$8,321,471.08	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants outstanding Full investment outstanding; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$7,000,000,00 \$3,279,764,54 \$425,000,00 \$12,000,000,00 \$18,255,000,00 \$7,000,000,00	280 \$25,000.00 2.089,022 \$1.57  425 \$1,000.00  12.000 \$1,000.00  18.255 \$1,000.00  7.000 \$1,000.00			\$350,000.00 \$21,000.00	21 287,134 248
8,11,14 38 8,9	GULFSTEAM BANCSHARES, INC. GULFSTEAM BANCSHARES, INC. GULFSTEAM BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMITON BOOKS BANKSHARES, INC. HAMITON ROADS BANKSHARES, INC. HAMITON ROADS BANKSHARES, INC. HAMITON ROADS BANKSHARES, INC. HAMITON BANCSHARES, INC. HAVITAON BANCSHARES, INC. HEARTLAND BANCSHARES, INC.	DESTIN STUART STUART HOSCHTON HOSCHTON HOSCHTON NORFOLK NORFOLK NORFOLK NORFOLK HONDE HAVILAND HAVILAND HAVILAND LEES SUMMIT	GA VA VA MD KS KS MO MO MO MO MO MO SC IN	6/26/20/ 8/18/20/ 8/18/20/ 8/18/20/ 12/20/20/ 4/13/20/ 12/31/20/ 3/13/20/ 12/29/20/ 12/29/20/ 5/9/20/ 5/9/20/ 3/6/20/ 3/6/20/ 3/6/20/ 7/17/20/ 12/19/20/ 12/19/20/ 9/15/20/ 9/15/20/ 9/15/20/ 9/15/20/	90 Preferred Stock wf Exercised Warrants 101 Preferred Stock wf Exercised Warrants 102 Preferred Stock wf Exercised Warrants 103 Preferred Stock wf Warrants 104 Preferred Stock wf Exercised Warrants 105 Preferred Stock wf Exercised Warrants 106 Preferred Stock wf Warrants 107 Preferred Stock wf Warrants 108 Preferred Stock wf Warrants 109 Preferred Stock wf Warrants 100 Preferred Stock wf Warrants 101 Preferred Stock wf Warrants 102 Preferred Stock wf Warrants 103 Preferred Stock wf Warrants 104 Preferred Stock wf Warrants 105 Preferred Stock wf Warrants	\$7,500,000,00 \$7,000,000,00 \$80,347,000,00 \$6,800,000,00 \$425,000,00 \$30,255,000,00 \$12,895,000,00 \$7,000,000,00	\$0.00 \$0.00 \$0.00 \$6.00 \$6.00,00 \$0.00 \$0.00 \$12.895,000,00 \$0.00	\$8,751,541.63 \$8,169,165.89 \$5,790,608.79 \$282,744.47 \$487,524.22 \$36,849,504.67 \$1,090,702.00 \$8,321,471.08	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants outstanding Sold, in full; warrants outstanding Full investment outstanding; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding	\$7,000,000,00 \$3,279,764,54 \$425,000,00 \$12,000,000,00 \$18,255,000,00	280 \$25,000.00 2,089.022 \$1.57 425 \$1,000.00 12,000 \$1,000.00 18,255 \$1,000.00			\$350,000,00 \$21,000,00 \$540,000,00 \$248,000,00	248
8,11,14 38 8,9 8,11,14 11 8,17 45	GULFSQUITH PRIVATE BANK OULFSTREAM BANCSHARES, INC. GULFSTREAM BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMILTON BANCSHARES, INC. HAMILTON BANCSHARES, INC. HAVILAND BANCSHARES, INC. HAVILAND BANCSHARES, INC. HAVILAND BANCSHARES, INC. HAVITHORN BANCSHARES, INC. HEARTLAND FRANCHARES, INC. HEERTLAND BANCSHARES, INC. HEERTLAND BANCSHARES, INC. HEERTLAND BANCSHARES, INC. HEERTLAND BANCSHARES, INC. HEARTLAND FRANCHALUSA, INC.	DESTIN STUART STUART HOSCHTON HOSCHTON HOSCHTON HOSCHTON HOSCHTON HOSCHTON HOSCHTON LESSUMMIT LEES SUMMIT LEES DIMMIT LEES SUMMIT LEES DIMMIT LEES DIMMIT LEES DIMMIT LEES DIMMIT LEES SUMMIT LEES DIMMIT LEES DIMMIT LEES DIMMIT LEES DIMMIT LEES DIMMIT LORIS DIBUOUE DUBUOUE DUBUOUE	GA VA VA MD KS KS MO MO MO IN IN IA IA	6/26/201 8/18/201 8/18/201 8/18/201 8/18/201 8/18/201 8/18/201 8/18/201 8/18/201 8/18/201 8/18/201 8/18/201 8/18/201 8/18/201 8/18/201 9/18/201 9/18/201 9/18/201 9/18/201 9/18/201 9/18/201 9/18/201	90 Preferred Stock wf Exercised Warrants	\$7,500,000,00 \$7,000,000,00 \$80,347,000,00 \$8,800,000,00 \$425,000,00 \$30,255,000,00 \$12,895,000,00 \$17,000,000,00 \$81,696,000,00	\$0.00 \$0.00 \$0.00 \$6.00,00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,751,541,63 \$8,169,165,89 \$5,790,608,79 \$282,744,47 \$487,524,22 \$36,849,504,67 \$1,090,702,00 \$8,321,471,08	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants outstanding Sold, in full; warrants outstanding Full investment outstanding; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$7,000,000,00 \$3,279,764,54 \$425,000,00 \$12,000,000,00 \$18,255,000,00 \$7,000,000,00	280 \$25,000.00 2.089,022 \$1.57  425 \$1,000.00  12.000 \$1,000.00  18.255 \$1,000.00  7.000 \$1,000.00			\$350.000.00 \$21.000.00 \$540.000.00	21 287,134 248 609,687
8,11,14 38 8,9	GULFSCUITH PRIVATE BANK OULFSTREAM BANCSHARES, INC. GULFSTREAM BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMILTON ROADS BANKSHARES, INC. HAMILTON ROADS BANKSHARES, INC. HAVILAND BANCSHARES, INC. HAVILAND BANCSHARES, INC. HAVILAND BANCSHARES, INC. HAVILAND BANCSHARES, INC. HAVITHORN BANCSHARES, INC. HERITAND BANCSHARES, INC. HERITAND BANCSHARES, INC. HERITAGE BANNESHARES, INC. HERITAGE BANKSHARES, INC. HERITAGE BANKSHARES, INC. HERITAGE BANKSHARES, INC. HERITAGE BANKSHARES, INC.	DESTIN STUART STUART STUART HOSCHTON HOSCHTON HOSCHTON HOSCHTON HOSCHTON HOSCHTON HOSCHTON HAVILAND HAVILAND HAVILAND HAVILAND LEE'S SUMMIT LORIS FRANKLIN FRANKLIN DUBRUQUE NORFOLK NORFOLK NORFOLK	GA VA VA MD KS KS MO MO MO MO IN IN IN IA IA IA IA VA	6/26/200 8/18/20 8/18/20 8/18/20 4/13/20 4/13/20 4/14/20 12/31/20 12	19  Preferred Slock wf Exercised Warrants	\$7,500,000,00 \$7,000,000,00 \$80,347,000,00 \$6,800,000,00 \$425,000,00 \$30,255,000,00 \$12,895,000,00 \$7,000,000,00	\$0.00 \$0.00 \$0.00 \$6.00 \$6.00,00 \$0.00 \$0.00 \$12.895,000,00 \$0.00	\$8,751,541,63 \$8,169,165,89 \$5,790,608,79 \$282,744,47 \$487,524,22 \$36,849,504,67 \$1,090,702,00 \$8,321,471,08	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants outstanding Full investment outstanding; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$7,000,000,00 \$3,279,764,54 \$425,000,00 \$12,000,000,00 \$18,255,000,00 \$7,000,000,00 \$21,696,000,00 \$21,696,000,00	280 \$25,000.00 2,089,022 \$1.57  425 \$1,000.00 12,000 \$1,000.00 18,235 \$1,000.00 7,000 \$1,000.00 81,688 \$1,000.00  2,606 \$1,000.00			\$350,000.00 \$21,000.00 \$540,000.00 \$248,000.00	248
8,11,14 38 8,9 8,11,14 11 8,17 45	GULFSTEAM BANCSHARES, INC. GULFSTEAM BANCSHARES, INC. GULFSTEAM BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMPTON ROADS BANKSHARES, INC. HAMPTON ROADS BANKSHARES, INC. HAMPTON ROADS BANKSHARES, INC. HAMPTON ROADS BANKSHARES, INC. HAMPTON BANCSHARES, INC. HAVITHON BANCSHARES, INC. HEARTLAND RANCSHARES, INC. HEARTLAND RANCSHARES, INC. HEARTLAND RANCSHARES, INC. HEARTLAND RANGSHARES, INC. HEARTLAND RANGSHARES, INC. HEARTLAND RANGSHARES, INC. HEARTLAND RANGSHARES, INC. HERTINGE BANKSHARES, INC. HERTINGE BANKSHARES, INC. HERTINGE BANKSHARES, INC. HERTINGE BANKSHARES, INC.	DESTIN STUART STUART HOSCHOTON HOSCHOTON NORFOLK NORFOLK BALTIMORE HAVILAND HAVILAND HAVILAND LEES SUMMIT LEES SUMMIT LEES SUMMIT LEES SUMMIT LORIS FRANKLIN FRANKLIN DUBUOUE DUBUOUE NORFOLK NORFOLK NORFOLK NORFOLK NORFOLK	GA VA VA MD KS KS MO MO MO MO SC IN IR IA IA VA VA	6/26/200 8/18/20 8/18/20 8/18/20 8/18/20 8/18/20 8/18/20 8/18/20 8/18/20 8/18/20 8/18/20 8/18/20 8/18/20 8/18/20 9/18/20 9/18/20 9/18/20 9/18/20 9/18/20 9/18/20 9/18/20 9/18/20 9/18/20 9/18/20 9/18/20 9/18/20 9/18/20	90 Preferred Stock wf Exercised Warrants 90 Preferred Stock wf Exercised Warrants 91 Preferred Stock wf Warrants 91 Preferred Stock wf Warrants 92 Preferred Stock wf Warrants 93 Preferred Stock wf Warrants 94 Preferred Stock wf Warrants 95 Preferred Stock wf Warrants 96 Preferred Stock wf Warrants 97 Preferred Stock wf Warrants 98 Preferred Stock wf Warrants 99 Preferred Stock wf Warrants 99 Preferred Stock wf Warrants 90 Preferred Stock wf Warrants 90 Preferred Stock wf Warrants 91 Preferred Stock wf Warrants 91 Preferred Stock wf Warrants 91 Preferred Stock wf Warrants	\$7,500,000,00 \$7,000,000,00 \$80,347,000,00 \$80,347,000,00 \$8,800,000,00 \$42,5000,00 \$30,255,000,00 \$12,895,000,00 \$7,000,000,00 \$11,895,000,00 \$11,100,000,00 \$11,100,000,00	\$0.00 \$0.00 \$0.00 \$6.000,00 \$6.000,00 \$0.00 \$0.00 \$12,895,000,00 \$0.00 \$0.00	\$8,751,541,63 \$8,169,165.89 \$5,790,608.79 \$282,744.47 \$487,524 \$36,849,504.67 \$1,090,702.00 \$8,321,471,08 \$94,686,087,22 \$11,353,284.46	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants outstanding Sold, in full; warrants outstanding Full investment outstanding; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$7,000,000,00 \$3,279,764,54 \$425,000,00 \$12,000,000,00 \$11,205,000,00 \$77,000,000,00 \$81,898,000,00	280 \$25,000.00  2.089.022 \$1.57  425 \$1,000.00  12,000 \$1,000.00  18,255 \$1,000.00  7,000 \$1,000.00  81,688 \$1,000.00			\$350,000,00 \$21,000,00 \$540,000,00 \$248,000,00	248
8,11,14 38 8,9 8,11,14 11 8,17 45	GULFSQUITH PRIVATE BANK GULFSTREAM BANCSHARES, INC. GULFSTREAM BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMILTON BANCSHARES, INC. HAMILTON BANCSHARES, INC. HAWILTON BANCSHARES, INC. HAWILTON BANCSHARES, INC. HAWILTON BANCSHARES, INC. HAWITHON BANCSHARES, INC. HEARTLAND BANCSHARES, INC. HERTINGE BANKSHARES, INC. HERTINGE COMMERCE CORP.	DESTIN STUART STUART STUART HOSCHTON HOSCHTON HOSCHTON HOSCHTON HOSCHTON HOSCHTON HOSCHTON HAVILAND HAVILAND HAVILAND HAVILAND LEE'S SUMMIT LORIS FRANKLIN FRANKLIN DUBRUQUE NORFOLK NORFOLK NORFOLK	GA VA VA MD KS KS MO MO MO IN IN IN IA IA IA VA VA VA VA VA CA	6/26/200 8/18/20 8/18/20 8/18/20 8/18/20 8/18/20 8/18/20 8/18/20 8/18/20 8/18/20 8/18/20 8/18/20 8/18/20 8/18/20 9/18/20 9/18/20 9/18/20 9/18/20 9/18/20 9/18/20 9/18/20 9/18/20 9/18/20 9/18/20 9/18/20 9/18/20 9/18/20	19  Preferred Stock wf Exercised Warrants	\$7,500,000,00 \$7,000,000,00 \$80,347,000,00 \$8,800,000,00 \$425,000,00 \$30,255,000,00 \$12,895,000,00 \$17,000,000,00 \$81,696,000,00	\$0.00 \$0.00 \$0.00 \$6.00,00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,751,541,63 \$8,169,165.89 \$5,790,608.79 \$282,744.47 \$487,524 \$36,849,504.67 \$1,090,702.00 \$8,321,471,08 \$94,686,087,22 \$11,353,284.46	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants outstanding Sold, in full; warrants outstanding Full investment outstanding; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$7,000,000,00 \$3,279,764,54 \$425,000,00 \$12,000,000,00 \$18,255,000,00 \$7,000,000,00 \$21,696,000,00 \$21,696,000,00	280 \$25,000.00 2,089,022 \$1.57  425 \$1,000.00 12,000 \$1,000.00 18,235 \$1,000.00 7,000 \$1,000.00 81,688 \$1,000.00  2,606 \$1,000.00			\$350,000,00 \$21,000,00 \$540,000,00 \$1,800,000,00	248
8.11,14 38 8.9 8.11,14 11 8.17 45 8.17,45	GULFSCUTH PRIVATE BANK GULFSTERAM BANCSHARES, INC. GULFSTERAM BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMILTON ROADS BANKSHARES, INC. HAMILTON ROADS BANKSHARES, INC. HAMILTON ROADS BANKSHARES, INC. HAMILTON BANCSHARES, INC. HAMILTON BANCSHARES, INC. HAMILTORN BANCSHARES, INC. HAWITHORN BANCSHARES, INC. HEARTLAND FANACHARES, INC. HEARTLAND FRANCHARES, INC. HERTINGE GOMBRIGHERS, INC. HERTINGE GOMBRIGHERS OORP. HERTINGE GOMBRIGHERS OORP.	DESTIN STUART STUART STUART STUART HOSCHTON HOSCHTON HOSCHTON NORFOLK MATTAGE HAVILAND HAVILAND HAVILAND LEE'S SUMMIT LEE'S SUMMIT LEES SUMMIT LEES SUMMIT LEES SUMMIT LEES SUMMIT LORIS FRANKLIN FRANKLIN DUBUQUE DUBUQUE DUBUQUE DUBUQUE NORFOLK NORFOLK NORFOLK NORFOLK SAN JOSE SAN JOSE SAN JOSE SAN JOSE	GA VA VA MD KS KS MO MO MO MO MO VA VA VA VA VA VA VA VA VA CA CA	6/26/2008 8/18/20 8/18/20 8/18/20 8/18/20 4/13/20 4/13/20 4/14	99 Preferred Stock w/ Exercised Warrants 109 Preferred Stock w/ Exercised Warrants 108 Preferred Stock w/ Exercised Warrants 108 Preferred Stock w/ Warrants 109 Preferred Stock w/ Exercised Warrants 109 Preferred Stock w/ Exercised Warrants 109 Preferred Stock w/ Warrants 109 Preferred Stock w/ Warrants 101 Preferred Stock w/ Warrants 102 Preferred Stock w/ Warrants 103 Preferred Stock w/ Warrants 104 Preferred Stock w/ Warrants 105 Preferred Stock w/ Warrants 106 Preferred Stock w/ Warrants 107 Preferred Stock w/ Warrants 108 Preferred Stock w/ Warrants 109 Preferred Stock w/ Warrants 110 Preferred Stock w/ Warrants 111 Preferred Stock w/ Warrants 112 Preferred Stock w/ Warrants 113 Preferred Stock w/ Warrants 114 Preferred Stock w/ Warrants 115 Preferred Stock w/ Warrants 117 Warrants 118 Preferred Stock w/ Warrants 119 Preferred Stock w/ Warrants 119 Preferred Stock w/ Warrants	\$7,500,000,00 \$7,000,000,00 \$80,347,000,00 \$6,800,000,00 \$4425,000,00 \$30,255,000,00 \$12,895,000,00 \$7,000,000,00 \$10,103,000,00 \$10,103,000,00 \$40,000,000,00	\$0.00 \$0.00 \$0.00 \$6,800,000,00 \$0.00 \$0.00 \$12,995,000,00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,751,541,63 \$8,169,165,89 \$5,790,608,79 \$282,744,47 \$487,524,22 \$36,849,504,67 \$1,090,702,00 \$8,321,471,08 \$94,686,087,22 \$11,353,284,46	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants outstanding Full investment outstanding; warrants not outstanding Redeemed, in full; warrants not outstanding	\$7,000,000,00 \$3,279,764,54 \$425,000,00 \$12,000,000,00 \$12,000,000,00 \$7,000,000,00 \$7,000,000,00 \$7,400,000,00 \$7,400,000,00 \$7,400,000,00	280 \$25,000.00 2,089,022 \$1.57  425 \$1,000.00 12,000 \$1,000.00 18,255 \$1,000.00  7,000 \$1,000.00  81,696 \$1,000.00  2,506 \$1,000.00  7,497 \$1,000.00			\$350,000.00 \$21,000.00 \$540,000.00 \$248,000.00	248
8,11,14 38 8,9 8,11,14 11 8,17 45	GULFSTEAM BANCSHARES, INC. GULFSTEAM BANCSHARES, INC. GULFSTEAM BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMILTON BANCSHARES, INC. HAMILTON BANCSHARES, INC. HAMILTON BANCSHARES, INC. HAVILTON BANCSHARES, INC. HAVILTON BANCSHARES, INC. HAVITHON BANCSHARES, INC. HEARTLAND BANCSHARES, INC. HERTIAGE BANKSHARES, INC. HERTIAGE BANKSHARES, INC. HERTIAGE BANKSHARES, INC. HERTIAGE GOMMERCE CORP. HERTIAGE COMMERCE CORP. HERTIAGE COMMERCE CORP. HERTIAGE COMMERCE CORP.	DESTIN STUART STUART HOSGHTON NORFOLK NORFOLK BALTMORE HAVILAND HAVILAND HAVILAND HAVILAND HAVILAND HAVILAND HAVILAND HAVILAND HEES SUMMIT LEES SUMMIT LEES SUMMIT LORIS FRANCIN DUBLIQUE DUBLIQUE DUBLIQUE DUBLIQUE NORFOLK NORFOLK NORFOLK NORFOLK NORFOLK NORFOLK SAN JOSE SAN	GA VA VA MD KS KS KS MO MO MO SC IN IS IA IA VA VA VA VA VA VA VA WA	6/26/2018 8/18/20/2 2/20/20/20 4/13/20 4/13/20 4/14/20 4/14/20 4/14/20 3/13/20/20 12/19/20 12/19/20 6/12/20 3/16/20 12/19/20 12/1	90 Preferred Stock wf Exercised Warrants 101 Preferred Stock wf Exercised Warrants 102 Preferred Stock wf Warrants 103 Preferred Stock wf Warrants 104 Preferred Stock wf Warrants 105 Preferred Stock wf Warrants 106 Preferred Stock wf Warrants 107 Preferred Stock wf Warrants 108 Preferred Stock wf Warrants 109 Preferred Stock wf Warrants 109 Preferred Stock wf Warrants 101 Preferred Stock wf Warrants 102 Preferred Stock wf Warrants 103 Preferred Stock wf Warrants 105 Preferred Stock wf Warrants 107 Preferred Stock wf Warrants	\$7,500,000,00 \$7,000,000,00 \$80,347,000,00 \$80,347,000,00 \$8,800,000,00 \$42,5000,00 \$30,255,000,00 \$12,895,000,00 \$7,000,000,00 \$11,895,000,00 \$11,100,000,00 \$11,100,000,00	\$0.00 \$0.00 \$0.00 \$6.000,00 \$6.000,00 \$0.00 \$0.00 \$12,895,000,00 \$0.00 \$0.00	\$8,751,541,63 \$8,169,165,89 \$5,790,608,79 \$282,744,47 \$487,524,22 \$36,849,504,67 \$1,090,702,00 \$8,321,471,08 \$94,686,087,22 \$11,353,284,46	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants outstanding Sold, in full; warrants outstanding Full investment outstanding; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$7,000,000.00 \$3,279,764.54 \$425,000.00 \$12,000,000.00 \$112,000,000.00 \$7,000,000.00 \$7,000,000.00 \$7,400,000.00 \$7,447,000.00 \$40,000,000.00	280 \$25,000.00  2.089.022 \$1.57  4.25 \$1.000.00  12.000 \$1,000.00  18.255 \$1,000.00  7,000 \$1,000.00  81,698 \$1,000.00  2.606 \$1,000.00  7,497 \$1,000.00  40,000 \$1,000.00			\$350,000,00 \$21,000,00 \$540,000,00 \$1,800,000,00	248
8.11,14 38 8.9 8.11,14 11 8.17 45 8.17,45	GULFSTEAM BANCSHARES, INC. GULFSTEAM BANCSHARES, INC. GULFSTEAM BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMILTON BANCSHARES, INC. HAMILTON BANCSHARES, INC. HAWLAND BANCSHARES, INC. HAWLAND BANCSHARES, INC. HAWLTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC. HEBITLAND BANCSHARES, INC.	DESTIN STUART STUART HOSCHTON HOSCHTON HOSCHTON HOSCHTON HOSCHTON HOSCHTON HOSCHTON HOSCHTON HOSCHTON LEES SUMMIT	GA VA VA MD KS KS KS MO MO MO SC IN IA IA IA VA VA VA VA VA VA CA CA CA CA WA WA	6/26/200 6/26/200 2/20/200 12/31/200 12/31/200 12/31/200 12/31/200 12/31/200 12/29/20 12/29/20 12/29/20 3/6/200 5/9/20 3/6/20	99 Preferred Stock wf Exercised Warrants 90 Preferred Stock wf Exercised Warrants 910 Preferred Stock wf Exercised Warrants 911 Preferred Stock wf Warrants 912 Preferred Stock wf Warrants 913 Preferred Stock wf Warrants 914 Preferred Stock wf Warrants 915 Preferred Stock wf Warrants 916 Preferred Stock wf Warrants 917 Preferred Stock wf Warrants 918 Preferred Stock wf Warrants 919 Preferred Stock wf Warrants 919 Preferred Stock wf Warrants 910 Preferred Stock wf Warrants 910 Preferred Stock wf Warrants 911 Preferred Stock wf Warrants 911 Preferred Stock wf Warrants 912 Preferred Stock wf Warrants 913 Preferred Stock wf Warrants 914 Preferred Stock wf Warrants 915 Preferred Stock wf Warrants 916 Preferred Stock wf Warrants 917 Preferred Stock wf Warrants 918 Preferred Stock wf Warrants	\$7,500,000,00 \$7,000,000,00 \$80,347,000,00 \$88,847,000,00 \$8,847,000,00 \$425,000,00 \$30,255,000,00 \$12,895,000,00 \$10,103,000,00 \$110,103,000,00 \$44,000,000,00	\$0.00 \$0.00 \$0.00 \$6.00,000 \$0.00 \$0	\$8,751,541,63 \$8,169,165,89 \$5,790,608,79 \$282,744,47 \$481,752,22 \$36,849,504,67 \$1,990,702,00 \$8,321,471,85 \$34,686,087,22 \$11,353,284,46 \$46,901,266,80 \$26,953,333,33	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Full investment outstanding, warrants not outstanding Redeemed, in full; warrants not outstanding	\$7,000,000,00 \$3,279,764,54 \$425,000,00 \$12,000,000,00 \$12,000,000,00 \$7,000,000,00 \$7,000,000,00 \$7,400,000,00 \$7,400,000,00 \$7,400,000,00	280 \$25,000.00 2,089,022 \$1.57  425 \$1,000.00 12,000 \$1,000.00 18,255 \$1,000.00  7,000 \$1,000.00  81,696 \$1,000.00  2,506 \$1,000.00  7,497 \$1,000.00			\$350,000,00 \$21,000,00 \$540,000,00 \$1,800,000,00	248
8.11,14 38 8.9 8.11,14 11 8.17 45 8.17,45	GULFSCUTH PRIVATE BANK GULFSTREAM BANCSHARES, INC. GULFSTREAM BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMILTON ROADS BANKSHARES, INC. HAMILTON ROADS BANKSHARES, INC. HAMILTON ROADS BANKSHARES, INC. HAMILTON BANCSHARES, INC. HEARTLAND FANANCH, USA, INC. HEARTLAND FANANCH, USA, INC. HEARTLAND FANANCH, USA, INC. HEARTLAND FRANCH, USA, INC. HERTIAGE BANKSHARES, INC. HERTIAGE BANKSHARES, INC. HERTIAGE BANKSHARES, INC. HERTIAGE GOMMERGE CORP. HERTIAGE GOMMERGE CORP. HERTIAGE FANANCAL CORPORATION	DESTIN STUART STUART HOSCHOTON HOSCHOTON NORFOLK NORFOLK NORFOLK BALTMORE HAVILAND H	GA VA VA MD KS KS KS MO MO MO SC IN IA IA IA VA VA VA VA VA VA CA CA CA CA WA WA	6/26/200 6/26/200 2/20/200 12/31/200 12/31/200 12/31/200 12/31/200 12/31/200 12/29/20 12/29/20 12/29/20 3/6/200 5/9/20 3/6/20	99 Preferred Stock wf Exercised Warrants 90 Preferred Stock wf Exercised Warrants 910 Preferred Stock wf Exercised Warrants 911 Preferred Stock wf Warrants 912 Preferred Stock wf Warrants 913 Preferred Stock wf Warrants 914 Preferred Stock wf Warrants 915 Preferred Stock wf Warrants 916 Preferred Stock wf Warrants 917 Preferred Stock wf Warrants 918 Preferred Stock wf Warrants 919 Preferred Stock wf Warrants 919 Preferred Stock wf Warrants 910 Preferred Stock wf Warrants 910 Preferred Stock wf Warrants 911 Preferred Stock wf Warrants 911 Preferred Stock wf Warrants 912 Preferred Stock wf Warrants 913 Preferred Stock wf Warrants 914 Preferred Stock wf Warrants 915 Preferred Stock wf Warrants 916 Preferred Stock wf Warrants 917 Preferred Stock wf Warrants 918 Preferred Stock wf Warrants	\$7,500,000,00 \$7,000,000,00 \$80,347,000,00 \$6,800,000,00 \$4425,000,00 \$30,255,000,00 \$12,895,000,00 \$7,000,000,00 \$10,103,000,00 \$10,103,000,00 \$40,000,000,00	\$0.00 \$0.00 \$0.00 \$6,800,000,00 \$0.00 \$0.00 \$12,995,000,00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,751,541,63 \$8,169,165,89 \$5,790,608,79 \$282,744,47 \$481,752,22 \$36,849,504,67 \$1,990,702,00 \$8,321,471,85 \$34,686,087,22 \$11,353,284,46 \$46,901,266,80 \$26,953,333,33	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants outstanding Full investment outstanding; warrants not outstanding Redeemed, in full; warrants not outstanding	\$7,000,000.00 \$3,279,764.54 \$425,000.00 \$12,200,000.00 \$18,255,000.00 \$7,000,000.00 \$2,666,000.00 \$2,666,000.00 \$3,40,000,000.00 \$40,000,000.00	280 \$25,000.00  2.089.022 \$1.57  4.25 \$1,000.00  12.000 \$1,000.00  18.255 \$1,000.00  7.000 \$1,000.00  81,698 \$1,000.00  2.606 \$1,000.00  7.497 \$1,000.00  40,000 \$1,000.00  40,000 \$1,000.00			\$350,000,00 \$21,000,00 \$540,000,00 \$1,800,000,00 \$1,800,000,00	248 609.687 303 462.963
8.11,14 38 8.9 8.11,14 11 8.17 45 8.17,45	GULFSTEAM BANCSHARES, INC. GULFSTEAM BANCSHARES, INC. GULFSTEAM BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HABEDGE BANKSHARES, INC. HABEDGE BANKSHARES, INC. HAMILTON BANCSHARES, INC. HAWILTON BANCSHARES, INC. HEARTLAND BANCSHARES, INC. HERTINGE BANKSHARES, INC. HERTINGE BANKSHARES BANKSHARES, INC. HERTINGE BANKSHARES, INC.	DESTIN STUART STUART HOSCHTON HOSCHTON NORFOLK NORFOLK BALTMORE HAVILAND HAVILAND HAVILAND HAVILAND HAVILAND HAVILAND HAVILAND HAVILAND HAVILAND HOSCH LEES SUMMIT LEES SUMMIT LEES SUMMIT LORIS FRANKLIN FRANKLIN FRANKLIN FRANKLIN FRANKLIN NORFOLK NORFOLK SAN JOSE S	GA VA VA MD MS KS KS MO MO MO MO MO MO MO SC IN IN IA IA VA VA CA CA WA WA CA	6/26/200 6/26/200 2/20/200 12/31/200 12/	99 Preferred Stock wf Exercised Warrants 90 Preferred Stock wf Exercised Warrants 91 Preferred Stock wf Exercised Warrants 93 Preferred Stock wf Warrants 95 Preferred Stock wf Warrants 96 Preferred Stock wf Warrants 97 Preferred Stock wf Warrants 98 Preferred Stock wf Warrants 99 Preferred Stock wf Warrants 99 Preferred Stock wf Warrants 90 Preferred Stock wf Warrants 91 Preferred Stock wf Warrants 92 Preferred Stock wf Warrants 93 Preferred Stock wf Warrants 94 Preferred Stock wf Warrants 95 Preferred Stock wf Warrants 96 Preferred Stock wf Warrants 97 Preferred Stock wf Warrants 98 Preferred Stock wf Warrants 99 Preferred Stock wf Warrants	\$7,500,000,00 \$7,000,000,00 \$80,347,000,00 \$880,347,000,00 \$4825,000,00 \$425,000,00 \$12,895,000,00 \$7,000,000,00 \$10,103,000,00 \$10,103,000,00 \$440,000,000,00 \$24,000,000,00	\$0.00 \$0.00 \$0.00 \$6.00,00 \$0.	\$8,751,541,63 \$8,169,165,89 \$5,790,608,79 \$282,744,47 \$4817,524,524 \$36,849,504,67 \$1,090,702,00 \$1,090,702,00 \$1,353,247,40 \$4,686,087,22 \$4,686,091,266,80 \$46,901,266,80 \$26,953,333,33 \$26,953,333,33	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants outstanding Sold, in full; warrants outstanding Full investment outstanding; warrants not outstanding Redeemed, in full; warrants not outstanding	\$7,000,000.00 \$3,279,764.54 \$425,000.00 \$12,000,000.00 \$112,000,000.00 \$7,000,000.00 \$7,000,000.00 \$7,400,000.00 \$7,447,000.00 \$40,000,000.00	280 \$25,000.00  2.089.022 \$1.57  4.25 \$1.000.00  12.000 \$1,000.00  18.255 \$1,000.00  7,000 \$1,000.00  81,698 \$1,000.00  2.606 \$1,000.00  7,497 \$1,000.00  40,000 \$1,000.00			\$350,000,00 \$21,000,00 \$540,000,00 \$1,800,000,00 \$1,800,000,00	248 609,687 303 462,963
8.11,14 38 8.9 8.11,14 11 8.17 45 8.17,45	GULFSTEAM BANCSHARES, INC. GULFSTEAM BANCSHARES, INC. GULFSTEAM BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMILTON BOADS BANKSHARES, INC. HAMILTON BOADS BANKSHARES, INC. HAMILAND BANCSHARES, INC. HAVILAND BANCSHARES, INC. HAVILAND BANCSHARES, INC. HAVILAND BANCSHARES, INC. HAVITHORN BANCSHARES, INC. HERTITAD BRACSHARES, INC. HERTITAD BRACSHARES, INC. HERTITAD BRACSHARES, INC. HERTITAD BRANCSHARES, INC. HERTITAD BRANCSHARES, INC. HERTITADE BRANCSHARES, INC. HERTITAD BRANCSHARES, INC. HERTITAD BRANCSHARES, INC. HERTITAD BRANCSHARES, INC. HERTITAD BRANCSHARES, INC. HERTITAGE COMERCE CORP.	DESTIN STUART STUART STUART HOSCHTON HOSCHTON HOSCHTON HOSCHTON HOSCHTON HOSCHTON BALTMORE HAVILAND HAVILAND HAVILAND HAVILAND HAVILAND HAVILAND HAVILAND HEES SUMMIT LEES SUM	GA VA VA MD MS KS KS MO MO MO MO MO MO MO SC IN IN IA IA VA VA CA CA WA WA CA	6/26/201 8/18/20 2/20/201 8/18/20 12/20/201 12/31/201 12/31/201 12/31/201 12/31/201 12/31/201 12/31/201 12/31/201 12/31/201 12/31/201 12/31/201 12/31/201 12/31/201 12/31/201 13	99 Preferred Stock wf Exercised Warrants 90 Preferred Stock wf Exercised Warrants 91 Preferred Stock wf Exercised Warrants 93 Preferred Stock wf Warrants 95 Preferred Stock wf Warrants 96 Preferred Stock wf Warrants 97 Preferred Stock wf Warrants 98 Preferred Stock wf Warrants 99 Preferred Stock wf Warrants 99 Preferred Stock wf Warrants 90 Preferred Stock wf Warrants 91 Preferred Stock wf Warrants 92 Preferred Stock wf Warrants 93 Preferred Stock wf Warrants 94 Preferred Stock wf Warrants 95 Preferred Stock wf Warrants 96 Preferred Stock wf Warrants 97 Preferred Stock wf Warrants 98 Preferred Stock wf Warrants 99 Preferred Stock wf Warrants	\$7,500,000,00 \$7,000,000,00 \$80,347,000,00 \$88,847,000,00 \$8,847,000,00 \$425,000,00 \$30,255,000,00 \$12,895,000,00 \$10,103,000,00 \$110,103,000,00 \$44,000,000,00	\$0.00 \$0.00 \$0.00 \$6.00,000 \$0.00 \$0	\$8,751,541,63 \$8,169,165,89 \$5,790,608,79 \$282,744,47 \$4817,524,524 \$36,849,504,67 \$1,090,702,00 \$1,090,702,00 \$1,353,247,40 \$4,686,087,22 \$4,686,091,266,80 \$46,901,266,80 \$26,953,333,33 \$26,953,333,33	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Full investment outstanding, warrants not outstanding Redeemed, in full; warrants not outstanding	\$7,000,000,00 \$3,279,764,54 \$425,000,00 \$12,000,000,00 \$12,000,000,00 \$18,255,000,00 \$7,000,000,00 \$2,606,000,00 \$7,497,000,00 \$40,000,000,00 \$24,000,000,00	280 \$25,000.00 2,089.022 \$1.57  425 \$1,000.00  12,000 \$1,000.00  18,255 \$1,000.00  7,000 \$1,000.00  81,698 \$1,000.00  2,606 \$1,000.00  7,497 \$1,000.00  40,000 \$1,000.00  24,000 \$1,000.00  21,000 \$1,000.00			\$350,000,00 \$21,000,00 \$540,000,00 \$1,800,000,00 \$1,800,000,00 \$140,000,00	248 609,687 303 462,963
8.11,14 38 8.9 8.11,14 11 8.17 45 8.17,45	GULFSTEAM BANCSHARES, INC. GULFSTEAM BANCSHARES, INC. GULFSTEAM BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMILTON BANCSHARES, INC. HAMILTON BANCSHARES, INC. HAMILTON BANCSHARES, INC. HAVILAND BANCSHARES, INC. HERITAGE BANKSHARES, INC. HERITAGE GOMMERCE CORP. HERITAGE FRANCOLL CORPORATION HERITAGE FRANCOLL CORPORATION HERITAGE FRANCOLL CORPORATION HERITAGE FRANCOLL CORPORATION HERITAGE GOMBERGE CORP. HERITAGE FRANCOLL CORP. HERITAGE FRANCOLL CORP.	DESTIN STUART STUART HOSCHTON HOSCHTON NORFOLK NORFOLK BALTMORE HAVILAND HAVILAND HAVILAND HAVILAND HAVILAND HAVILAND HAVILAND HAVILAND HAVILAND HOSCH LEES SUMMIT LEES SUMMIT LEES SUMMIT LORIS FRANKLIN FRANKLIN FRANKLIN FRANKLIN FRANKLIN NORFOLK NORFOLK SAN JOSE S	GA VA VA VA MD KS KS MO MO MO SC NO	6/26/201 6/26/201 8/18/201 2/20/201 12/31/201	90 Preferred Stock wf Exercised Warrants 101 Preferred Stock wf Exercised Warrants 102 Preferred Stock wf Exercised Warrants 103 Preferred Stock wf Warrants 104 Preferred Stock wf Exercised Warrants 105 Preferred Stock wf Exercised Warrants 106 Preferred Stock wf Warrants 107 Preferred Stock wf Warrants 108 Preferred Stock wf Warrants 109 Preferred Stock wf Warrants 109 Preferred Stock wf Warrants 101 Preferred Stock wf Warrants 101 Preferred Stock wf Warrants 102 Preferred Stock wf Warrants 103 Preferred Stock wf Warrants 104 Preferred Stock wf Warrants 105 Preferred Stock wf Warrants 106 Preferred Stock wf Warrants 107 Preferred Stock wf Warrants 108 Preferred Stock wf Warrants 109 Preferred Stock wf Warrants	\$7,500,000,00 \$7,000,000,00 \$80,347,000,00 \$880,347,000,00 \$4825,000,00 \$425,000,00 \$12,895,000,00 \$7,000,000,00 \$10,103,000,00 \$10,103,000,00 \$440,000,000,00 \$24,000,000,00	\$0.00 \$0.00 \$0.00 \$6.00 0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,751,541,63 \$8,169,165,89 \$5,790,608,79 \$282,744,47 \$282,744,47 \$36,752,42 \$36,849,504,67 \$1,090,702,00 \$8,321,471,08 \$94,666,087,22 \$11,353,284,46 \$46,901,266,80 \$26,953,333,33 \$27,241,335,26 \$26,316,866,67	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants outstanding Full investment outstanding; warrants not outstanding Redeemed, in full; warrants not outstanding	\$7,000,000.00 \$3,279,764.54 \$425,000.00 \$12,200,000.00 \$18,255,000.00 \$7,000,000.00 \$2,666,000.00 \$2,666,000.00 \$3,40,000,000.00 \$40,000,000.00	280 \$25,000.00  2.089.022 \$1.57  4.25 \$1,000.00  12.000 \$1,000.00  18.255 \$1,000.00  7.000 \$1,000.00  81,698 \$1,000.00  2.606 \$1,000.00  7.497 \$1,000.00  40,000 \$1,000.00  40,000 \$1,000.00			\$350,000,00 \$21,000,00 \$540,000,00 \$1,800,000,00 \$1,800,000,00 \$140,000,00	248 609,687 303 462,963
8.11,14 38 8.9 8.11,14 11 8.17 45 8.17,45	GULFSTREAM BANCSHARES, INC. GULFSTREAM BANCSHARES, INC. GULFSTREAM BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMILTON BANCSHARES, INC. HAMILTON BANCSHARES, INC. HAMILTON BANCSHARES, INC. HAWILTON BANCSHARES, INC. HAWITHON BANCSHARES, INC. HEARTHAND BANCSHARES, INC. HERTHAGE BANKSHARES,	DESTIN STUART STUART HOSCHTON HOSCHTON HOSCHTON HOSCHTON HOSCHTON HOSCHTON HOSCHTON HOSCHTON HOSCHOLK BALTMORE HAVILAND HAVILAND HAVILAND HAVILAND HAVILAND HAVILAND HAVILAND HOSCH EES SUMMIT LEES SUMMIT LEES SUMMIT LEES SUMMIT LEES SUMMIT LOSS DUMMIT HOSCH H	GA VA VA VA MD KS KS MO MO MO SC NO	6/26/201 6/26/201 8/18/201 2/20/201 12/31/201	90 Preferred Stock wf Exercised Warrants 101 Preferred Stock wf Exercised Warrants 102 Preferred Stock wf Exercised Warrants 103 Preferred Stock wf Warrants 104 Preferred Stock wf Exercised Warrants 105 Preferred Stock wf Exercised Warrants 106 Preferred Stock wf Warrants 107 Preferred Stock wf Warrants 108 Preferred Stock wf Warrants 109 Preferred Stock wf Warrants 109 Preferred Stock wf Warrants 101 Preferred Stock wf Warrants 101 Preferred Stock wf Warrants 102 Preferred Stock wf Warrants 103 Preferred Stock wf Warrants 104 Preferred Stock wf Warrants 105 Preferred Stock wf Warrants 106 Preferred Stock wf Warrants 107 Preferred Stock wf Warrants 108 Preferred Stock wf Warrants 109 Preferred Stock wf Warrants	\$7,500,000,00 \$7,000,000,00 \$80,347,000,00 \$880,347,000,00 \$4,55,000,00 \$425,000,00 \$12,895,000,00 \$112,895,000,00 \$11,000,000,00 \$10,103,000,00 \$40,000,000 \$40,000,000 \$24,000,000,00 \$24,000,000,00 \$24,000,000,00 \$24,000,000,00 \$24,000,000,00 \$24,000,000,00 \$24,000,000,00 \$24,000,000,00 \$24,000,000,00	\$0.00 \$0.00 \$0.00 \$6.00,00 \$0.	\$8,751,541,63 \$8,169,165,89 \$5,790,608,79 \$282,744,47 \$282,744,47 \$36,752,42 \$36,849,504,67 \$1,090,702,00 \$8,321,471,08 \$94,666,087,22 \$11,353,284,46 \$46,901,266,80 \$26,953,333,33 \$27,241,335,26 \$26,316,866,67	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants outstanding Sold, in full; warrants outstanding Full investment outstanding; warrants not outstanding Redeemed, in full; warrants not outstanding	\$7,000,000,00 \$3,279,764,54 \$425,000,00 \$12,000,000,00 \$12,000,000,00 \$18,255,000,00 \$7,000,000,00 \$2,606,000,00 \$7,497,000,00 \$40,000,000,00 \$24,000,000,00	280 \$25,000.00 2,089.022 \$1.57  425 \$1,000.00  12,000 \$1,000.00  18,255 \$1,000.00  7,000 \$1,000.00  81,698 \$1,000.00  2,606 \$1,000.00  7,497 \$1,000.00  40,000 \$1,000.00  24,000 \$1,000.00  21,000 \$1,000.00			\$350,000,00 \$21,000,00 \$248,000,00 \$1,800,000,00 \$140,000,00 \$450,000,00 \$1,575,000,00	248 609.687 303 462.963 138.037
8.11.14 38 8.9 8.11.14 11 8.17 45 8.17.45 11 11.16	GULFSTEAM BANCSHARES, INC. GULFSTEAM BANCSHARES, INC. GULFSTEAM BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMILTON BANCSHARES, INC. HAMILTON ROADS BANCSHARES, INC. HAMILTON ROADS BANCSHARES, INC. HAMILTON BANCSHARES, INC. HAVILTON BANCSHARES, INC. HERITAGE BANKSHARES, INC. HERITAGE GOMBERGE CORP. HERITAGE COMMERCE CORP. HERITAGE COMMERCE CORP. HERITAGE FRANCAL LORPORATION HERITAGE FRANCAL CORPORATION HERITAGE FRANCAL CORPORATION HERITAGE FRANCAL CORPORATION HERITAGE FRANCAL CORP. HERITAGE CORP.	DESTIN STUART STUART STUART STUART HOSCHTON HOSCHTON HOSCHTON HOSCHTON HOSCHTON HOSCHTON HOSCHTON LEES SUMMIT LORIS FRANKLIN FRANKLIN HOSCHUM NORFOLK NORF	GA VA VA VA KS KS MO MO MO SC IN IN IA	6/26/201 8/18/20 2/20/2020 2/20/2020 2/20/2020 2/20/2020 2/20/2020 12/31/201 12/31/201 12/31/201 12/31/2020 3/6/2020 3/6/2020 3/6/2020 3/6/2020 3/6/2020 3/6/2020 3/16	90 Preferred Stock wf Exercised Warrants 190 Preferred Stock wf Exercised Warrants 190 Preferred Stock wf Exercised Warrants 180 Preferred Stock wf Warrants 190 Preferred Stock wf Warrants 190 Preferred Stock wf Warrants 191 Preferred Stock wf Warrants 192 Preferred Stock wf Warrants 193 Preferred Stock wf Warrants 195 Preferred Stock wf Warrants 196 Preferred Stock wf Warrants 197 Preferred Stock wf Warrants 198 Preferred Stock wf Warrants 198 Preferred Stock wf Warrants 199 Preferred Stock wf Warrants 190 Preferred Stock wf Warrants 190 Preferred Stock wf Warrants 191 Preferred Stock wf Warrants 192 Preferred Stock wf Warrants 193 Preferred Stock wf Warrants 194 Preferred Stock wf Warrants 195 Preferred Stock wf Warrants 196 Preferred Stock wf Warrants 197 Preferred Stock wf Warrants 198 Preferred Stock wf Warrants 198 Preferred Stock wf Warrants 198 Preferred Stock wf Warrants 199 Preferred Stock wf Warrants	\$7,500,000,00 \$7,000,000,00 \$80,347,000,00 \$88,0347,000,00 \$88,000,000 \$88,000,000 \$445,000,000 \$12,895,000,000 \$7,000,000,00 \$110,103,000,000 \$440,000,000,000 \$240,000,000,000 \$21,000,000,000 \$21,000,000,000 \$225,000,000,000 \$225,000,000,000	\$0.00 \$0.00 \$0.00 \$6.00 0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,751,541,63 \$8,169,165,89 \$5,790,608,79 \$282,744,47 \$282,744,47 \$36,752,42 \$36,849,504,67 \$1,090,702,00 \$8,321,471,08 \$94,666,087,22 \$11,353,284,46 \$46,901,266,80 \$26,953,333,33 \$27,241,335,26 \$26,316,866,67	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants outstanding Full investment outstanding; warrants not outstanding Redeemed, in full; warrants not outstanding	\$7,000,000,00 \$3,279,764,54 \$425,000,00 \$12,2000,000,00 \$112,2000,000,00 \$112,2000,000,00 \$118,255,000,000 \$7,000,000,00 \$2,605,000,00 \$40,000,000,00 \$24,000,000,00 \$24,000,000,00 \$24,000,000,00 \$24,000,000,00 \$25,000,000,00	280 \$25,000.00  2.089.022 \$1.57  425 \$1,000.00  12,000 \$1,000.00  18,255 \$1,000.00  7,000 \$1,000.00  2,606 \$1,000.00  2,606 \$1,000.00  40,000 \$1,000.00  24,000 \$1,000.00  24,000 \$1,000.00  24,000 \$1,000.00  25,000 \$1,000.00  21,000 \$1,000.00			\$350,000,00 \$21,000,00 \$246,000,00 \$1,800,000,00 \$1,800,000,00 \$1,500,000,00 \$1,576,000,00 \$1,576,000,00	248 609.687 303 462.963 138.037
8.11.14 38 8.9 8.11.14 11 8.17 45 8.17.45 11 11.16	GULFSTREAM BANCSHARES, INC.  GULFSTREAM BANCSHARES, INC.  GULFSTREAM BANCSHARES, INC.  HAMILTON STATE BANCSHARES, INC.  HAMILTON STATE BANCSHARES, INC.  HAMILTON STATE BANCSHARES, INC.  HAMILTON STATE BANCSHARES, INC.  HABED BANCSHARES, INC.  HABED BANCSHARES, INC.  HAWILAND BANCSHARES, INC.  HAWILAND BANCSHARES, INC.  HAWILAND BANCSHARES, INC.  HAWILTON BANCSHARES, INC.  HAWITHON BANCSHARES, INC.  HAWITHON BANCSHARES, INC.  HAWITHON BANCSHARES, INC.  HAWITHON BANCSHARES, INC.  HASTER BANCSHARES, INC.  HEARTHAND BANCSHARES, INC.  HERHINGE GOMMERCH GOORD  HERHINGE GOMMERCE CORP.  HERHINGE BANCSHARES, INC.  HERHINGE GOMMERCE CORP.  HERHINGE COMBERCE CORP.  HERHINGE FRANCAL LORD CORP.  HERHINGE FRANCAL LORD CORP.  HERHINGE SHANCAL CORP.  HERHINGE SHANCAL CORP.  HERHINGE CORP.  HERHINGE COMBERCE CORP.  HERHINGE SHANCAL CORP.  HERHINGE CORP.  HERHINGE COMBERCE CORP.  HERHINGE SHANCAL CORP.  HERHINGE CORP.  HERHING	DESTIN STUART STUART HOSCHOTON HOSCHOTON NORFOLK NORFOLK BALTIMORE HAVILAND FRANKLIN FRANKLIN FRANKLIN FRANKLIN HORFOLK NORFOLK NORFOLK SAN JOSE SA	GA VA VA VA KS KS MO MO MO SC IN IN IA	6/26/201 8/18/20 2/20/2020 2/20/2020 2/20/2020 2/20/2020 2/20/2020 12/31/201 3/15/20/20	90 Preferred Stock wf Exercised Warrants 101 Preferred Stock wf Exercised Warrants 102 Preferred Stock wf Warrants 103 Preferred Stock wf Warrants 104 Preferred Stock wf Warrants 105 Preferred Stock wf Warrants 106 Preferred Stock wf Warrants 107 Preferred Stock wf Warrants 108 Preferred Stock wf Warrants 109 Preferred Stock wf Warrants 109 Preferred Stock wf Warrants 101 Preferred Stock wf Warrants 101 Preferred Stock wf Warrants 102 Preferred Stock wf Warrants 103 Preferred Stock wf Warrants 104 Preferred Stock wf Warrants 105 Preferred Stock wf Warrants 106 Preferred Stock wf Warrants 107 Preferred Stock wf Warrants 108 Preferred Stock wf Warrants 109 Preferred Stock wf Exercised Warrants 109 P	\$7,500,000,00 \$7,000,000,00 \$80,347,000,00 \$880,347,000,00 \$4,55,000,00 \$425,000,00 \$12,895,000,00 \$112,895,000,00 \$11,000,000,00 \$10,103,000,00 \$40,000,000 \$40,000,000 \$24,000,000,00 \$24,000,000,00 \$24,000,000,00 \$24,000,000,00 \$24,000,000,00 \$24,000,000,00 \$24,000,000,00 \$24,000,000,00 \$24,000,000,00	\$0.00 \$0.00 \$0.00 \$6.00 0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,751,541,63 \$8,169,165,89 \$5,790,608,79 \$282,744,47 \$487,524,22 \$38,649,504,67 \$1,090,702,00 \$8,321,471,06 \$4,680,087,22 \$11,353,284,46 \$46,901,266,80 \$26,953,333,33 \$27,241,335,26 \$26,316,666,67	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants outstanding Full investment outstanding, warrants not outstanding Redeemed, in full; warrants not outstanding	\$7,000,000,00 \$3,279,764,54 \$425,000,00 \$12,000,000,00 \$12,000,000,00 \$18,255,000,000 \$7,000,000,00 \$2,666,000,00 \$7,000,000,00 \$24,000,000,00 \$24,000,000,00 \$24,000,000,00 \$24,000,000,00 \$24,000,000,00 \$25,000,000,00 \$25,000,000,00 \$25,000,000,00 \$25,000,000,00 \$25,000,000,00	280 \$25,000.00  2.089.022 \$1.57  4.25 \$1,000.00  12.000 \$1,000.00  18.255 \$1,000.00  7.000 \$1,000.00  81,698 \$1,000.00  2.606 \$1,000.00  40,000 \$1,000.00  24,000 \$1,000.00  24,000 \$1,000.00  25,000 \$1,000.00  25,000 \$1,000.00	(\$77.067.235.46)		\$350,000,00 \$21,000,00 \$248,000,00 \$1,800,000,00 \$140,000,00 \$450,000,00 \$1,575,000,00	248 609.687 303 462.963 138.037
8.11.14 38 8.9 8.11.14 11 11 8.17 45 8.17.45 11 11 11 11 11 8.18.21.44	GULFSTEAM BANCSHARES, INC. GULFSTEAM BANCSHARES, INC. GULFSTEAM BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMILTON BANCSHARES, INC. HAMILTON BANCSHARES, INC. HAVILAND BANCSHARES, INC. HAVILAND BANCSHARES, INC. HAVILAND BANCSHARES, INC. HAVITHORN BANCSHARES, INC. HEAVITHORN BANCSHARES, INC. HERTIAGE COMMENCE CORPORATION HEAVITHORN BANCSHARES, INC. HERTIAGE GOMENGER, INC.	DESTIN STUART STUART HOSCHTON HOSCHTON HOSCHTON HOSCHTON HOSCHTON HOSCHTON HOSCHTON HOSCHTON HOSCHTON LEES SUMMIT	GA VA VA VA KS KS MO MO MO SC IN IN IA IA IA VA VA VA VA VA VA VA CA CA CA SD SD SD NJ NJ NJ VA VA VA FL	6/26/201 6/26/201 8/18/20 2/20/201 2/20/201 4/13/201 12/31/201 13/13/201 13/	90 Preferred Stock w/ Exercised Warrants 100 Preferred Stock w/ Exercised Warrants 101 Preferred Stock w/ Exercised Warrants 102 Preferred Stock w/ Warrants 103 Preferred Stock w/ Warrants 104 Preferred Stock w/ Warrants 105 Preferred Stock w/ Warrants 106 Preferred Stock w/ Warrants 107 Preferred Stock w/ Warrants 108 Preferred Stock w/ Warrants 109 Preferred Stock w/ Exercised Warrants 109 Preferred Stock w/ Exercised Warrants 109 Preferred Stock w/ Exercised Warrants 100 Preferred Stock w/ Exercised Warrants	\$7,500,000,00 \$7,000,000,00 \$80,347,000,00 \$88,800,000,00 \$425,000,00 \$30,255,000,00 \$12,895,000,00 \$10,103,000,00 \$41,000,000,00 \$24,000,000,00 \$24,000,000,00 \$25,000,000,00 \$25,000,000,00 \$25,000,000,00 \$25,000,000,00	\$0.00 \$0.00	\$8,751,541,63 \$8,169,165,89 \$5,790,608,79 \$282,744,47 \$48,752,22 \$36,849,504,67 \$1,090,702,00 \$8,321,471,08 \$94,686,087,22 \$11,353,284,46 \$46,901,266,80 \$26,953,333,33 \$27,241,336,26 \$26,316,866,67 \$6,211,926,79 \$6,165,312,00	Redeemed, in full; warrants not outstanding Radeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Full investment outstanding, warrants not outstanding Redeemed, in full; warrants not outstanding	\$7,000,000,00 \$3,279,764,54 \$425,000,00 \$12,2000,000,00 \$112,2000,000,00 \$112,2000,000,00 \$118,255,000,000 \$7,000,000,00 \$2,605,000,00 \$40,000,000,00 \$24,000,000,00 \$24,000,000,00 \$24,000,000,00 \$24,000,000,00 \$25,000,000,00	280 \$25,000.00  2.089.022 \$1.57  425 \$1,000.00  12,000 \$1,000.00  18,255 \$1,000.00  7,000 \$1,000.00  2,606 \$1,000.00  2,606 \$1,000.00  40,000 \$1,000.00  24,000 \$1,000.00  24,000 \$1,000.00  24,000 \$1,000.00  25,000 \$1,000.00  21,000 \$1,000.00			\$350,000,00 \$21,000,00 \$246,000,00 \$1,800,000,00 \$1,800,000,00 \$1,500,000,00 \$1,576,000,00 \$1,576,000,00	248 609.687 303 462.963 138.037
8.11.14 38 8.9 8.11.14 11 8.17 45 8.17.45 11 11.16	GULFSTREAM BANCSHARES, INC.  GULFSTREAM BANCSHARES, INC.  GULFSTREAM BANCSHARES, INC.  HAMILTON STATE BANCSHARES, INC.  HAMILTON STATE BANCSHARES, INC.  HAMILTON STATE BANCSHARES, INC.  HAMILTON STATE BANCSHARES, INC.  HABED BANCSHARES, INC.  HABED BANCSHARES, INC.  HAWILAND BANCSHARES, INC.  HAWILAND BANCSHARES, INC.  HAWILAND BANCSHARES, INC.  HAWILTON BANCSHARES, INC.  HAWITHON BANCSHARES, INC.  HAWITHON BANCSHARES, INC.  HAWITHON BANCSHARES, INC.  HAWITHON BANCSHARES, INC.  HASTER BANCSHARES, INC.  HEARTHAND BANCSHARES, INC.  HERHINGE GOMMERCH GOORD  HERHINGE GOMMERCE CORP.  HERHINGE BANCSHARES, INC.  HERHINGE GOMMERCE CORP.  HERHINGE COMBERCE CORP.  HERHINGE FRANCAL LORD CORP.  HERHINGE FRANCAL LORD CORP.  HERHINGE SHANCAL CORP.  HERHINGE SHANCAL CORP.  HERHINGE CORP.  HERHINGE COMBERCE CORP.  HERHINGE SHANCAL CORP.  HERHINGE CORP.  HERHINGE COMBERCE CORP.  HERHINGE SHANCAL CORP.  HERHINGE CORP.  HERHING	DESTIN STUART STUART HOSCHOTON HOSCHOTON NORFOLK NORFOLK BALTIMORE HAVILAND FRANKLIN FRANKLIN FRANKLIN FRANKLIN HORFOLK NORFOLK NORFOLK SAN JOSE SA	GA VA VA VA MD KS KS MO	6/26/201 8/18/20 2/20/201 8/18/20 2/20/201 12/31/201 12/31/201 3/13/201 3/1	90 Preferred Stock w/ Exercised Warrants 101 Preferred Stock w/ Exercised Warrants 102 Preferred Stock w/ Exercised Warrants 103 Preferred Stock w/ Exercised Warrants 104 Preferred Stock w/ Exercised Warrants 105 Preferred Stock w/ Warrants 106 Preferred Stock w/ Warrants 107 Preferred Stock w/ Warrants 108 Preferred Stock w/ Warrants 109 Preferred Stock w/ Exercised Warrants 100 Prefe	\$7,500,000,00 \$7,000,000,00 \$80,347,000,00 \$80,347,000,00 \$8,800,000,00 \$425,000,00 \$30,255,000,00 \$12,895,000,00 \$10,103,000,00 \$10,103,000,00 \$24,000,000,00 \$24,000,000,00 \$25,000,000,00	\$0.00 \$0.00	\$8,751,541,63 \$8,169,165,89 \$5,790,608,79 \$282,744,47 \$487,524,22 \$487,524,22 \$487,524,22 \$487,524,22 \$487,524,22 \$487,524,22 \$48,521,471,08 \$48,521,471,08 \$48,680,687,22 \$11,353,284,46 \$46,901,266,80 \$26,953,333,33 \$27,241,335,26 \$26,316,666,67 \$6,211,926,79 \$6,165,312,00 \$4,467,049,67	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants outstanding Sold, in full; warrants outstanding Full investment outstanding, warrants not outstanding Redeemed, in full; warrants not outstanding	\$7,000,000,00 \$3,279,764,54 \$425,000,00 \$12,000,000,00 \$12,000,000,00 \$18,255,000,000 \$7,000,000,00 \$2,666,000,00 \$7,000,000,00 \$24,000,000,00 \$24,000,000,00 \$24,000,000,00 \$24,000,000,00 \$24,000,000,00 \$25,000,000,00 \$25,000,000,00 \$25,000,000,00 \$25,000,000,00 \$25,000,000,00	280 \$25,000.00  2.089.022 \$1.57  4.25 \$1,000.00  12.000 \$1,000.00  18.255 \$1,000.00  7.000 \$1,000.00  81,698 \$1,000.00  2.606 \$1,000.00  40,000 \$1,000.00  24,000 \$1,000.00  24,000 \$1,000.00  25,000 \$1,000.00  25,000 \$1,000.00	(\$77.067.235.46)		\$350,000,00 \$21,000,00 \$246,000,00 \$1,800,000,00 \$1,800,000,00 \$1,500,000,00 \$1,576,000,00 \$1,576,000,00	248 609.687 303 462.963 138.037
8.11.14 38 8.9 8.11.14 11 11 8.17 45 8.17.45 11 11 11 11 11 8.18.21.44	GULFSTREAM BANCSHARES, INC. GULFSTREAM BANCSHARES, INC. GULFSTREAM BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMILTON BANCSHARES, INC. HAMILTON BANCSHARES, INC. HAWILTON BANCSHARES, INC. HAWILTON BANCSHARES, INC. HAWITHON BANCSHARES, INC. HEARTLAND BANCSHARES, INC. HERTINGE BANKSHARES, INC. HERTINGE COMMERCE CORP. HERTINGE COMMERCE CORP. HERTINGE COMMERCE CORP. HERTINGE FRANCAL CORP. HERTINGE FRANCAL CORP. HERTINGE FRANCAL CORP. HERTINGE BANKSHARES, INC. HERTINGE BANKSHARES, INC. HERTINGE BANKSHARES, INC. HERTINGE COMMERCE CORP. HERTINGE FRANCAL CORP. HERTINGE FRANCAL CORP. HERTINGE BANKSHARES, INC. HERTINGE BANKSHARES, INC. HERTINGE BANKSHARES, INC. HERTINGE COMMERCE CORP. HERTINGE FRANCAL CORP. HERTINGE COMMERCE CORP. HERTINGE FRANCAL CORP. HERTINGE FRANCAL CORP. HERTINGE COMMERCE CORP. HERTINGE FRANCAL CORP. HERTINGE FRANCAL CORP. HERTINGE FRANCAL CORP. HERTINGE FRANCAL CORP. HERTINGE FRAN	DESTIN STUART STUART HOSCHTON HOSCHTON HOSCHTON HOSCHTON HOSCHTON HOSCHTON HOSCHTON HOSCHTON HOSCHTON HOSCHOLK BALTMORE HAVILAND HAVILAND HAVILAND HAVILAND HAVILAND HAVILAND HAVILAND HOSCH EES SUMMIT LEES SUMMIT LEES SUMMIT LORS FRANKLIN FRANKLIN FRANKLIN FRANKLIN HOSCH	GA VA VA VA MD KS KS MO MO MO MO IN IN IA	6:66:2001  BY 120:100  BY 120:	90 Preferred Stock wf Exercised Warrants 101 Preferred Stock wf Exercised Warrants 102 Preferred Stock wf Warrants 103 Preferred Stock wf Warrants 104 Preferred Stock wf Warrants 105 Preferred Stock wf Warrants 106 Preferred Stock wf Warrants 107 Preferred Stock wf Warrants 108 Preferred Stock wf Warrants 109 Preferred Stock wf Warrants 101 Preferred Stock wf Warrants 101 Preferred Stock wf Warrants 102 Preferred Stock wf Warrants 103 Preferred Stock wf Warrants 104 Preferred Stock wf Warrants 105 Preferred Stock wf Warrants 106 Preferred Stock wf Warrants 107 Preferred Stock wf Warrants 108 Preferred Stock wf Warrants 109 Preferred Stock wf Exercised Warrants 109 Preferred Stock wf Warrants	\$7,500,000,00 \$7,000,000,00 \$80,347,000,00 \$88,800,000,00 \$425,000,00 \$30,255,000,00 \$12,895,000,00 \$10,103,000,00 \$41,000,000,00 \$24,000,000,00 \$24,000,000,00 \$25,000,000,00 \$25,000,000,00 \$25,000,000,00 \$25,000,000,00	\$0.00 \$0.00	\$8,751,541,63 \$8,169,165,89 \$5,790,608,79 \$282,744,47 \$487,524,22 \$487,524,22 \$487,524,22 \$487,524,22 \$487,524,22 \$487,524,22 \$48,521,471,08 \$48,521,471,08 \$48,680,687,22 \$11,353,284,46 \$46,901,266,80 \$26,953,333,33 \$27,241,335,26 \$26,316,666,67 \$6,211,926,79 \$6,165,312,00 \$4,467,049,67	Redeemed, in full; warrants not outstanding Radeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Full investment outstanding, warrants not outstanding Redeemed, in full; warrants not outstanding	\$7,000,000.00 \$3,279,764.54 \$425,000.00 \$12,000,000.00 \$18,255,000.00 \$7,000,000.00 \$81,698,000.00 \$7,000,000.00 \$2,606,000.00 \$40,000,000.00 \$24,000,000.00 \$24,000,000.00 \$25,500,000.00 \$35,475,000.00 \$4,547,500.00 \$4,547,500.00 \$4,000,000.00	280 \$25,000.00  2.089.022 \$1.57  4.25 \$1.000.00  12.000 \$1.000.00  18.255 \$1.000.00  7.000 \$1.000.00  81.698 \$1.000.00  2.806 \$1.000.00  7.497 \$1,000.00  40.000 \$1,000.00  24.000 \$1,000.00  25.000 \$1,000.00  25.000 \$1,000.00  40.000 \$1,000.00  25.000 \$1,000.00  25.000 \$1,000.00	(\$77,067,235,46)		\$350,000,00 \$21,000,00 \$248,000,00 \$1,800,000,00 \$1,800,000,00 \$1,575,000,00 \$1,575,000,00 \$1,575,000,00 \$1,575,000,00	248 609,687 303 462,963 138,037 611,650 302,419
8.11.14 38 8.9 8.11.14 11 11 8.17 45 8.17.45 11 11 11 11 11 8.18.21.44	GULFSTEAM BANCSHARES, INC. GULFSTEAM BANCSHARES, INC. GULFSTEAM BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMILTON BANCSHARES, INC. HAMILTON BANCSHARES, INC. HAVILAND BANCSHARES, INC. HAVILAND BANCSHARES, INC. HAVILAND BANCSHARES, INC. HAVITHORN BANCSHARES, INC. HERTILAND BANCSHARES, INC. H	DESTIN STUART STUART HOSCHTON HOSCHTON HOSCHTON HOSCHTON HOSCHTON HOSCHTON HOSCHTON HOSCHTON HOSCHTON HOSCHOLK BALTMORE HAVILAND HAVILAND HAVILAND HAVILAND HAVILAND HAVILAND HAVILAND HOSCH EES SUMMIT LEES SUMMIT LEES SUMMIT LORS FRANKLIN FRANKLIN FRANKLIN FRANKLIN HOSCH	GA VA VA VA MD KS KS MO MO MO MO IN IN IA	6:66:2001  BY 120:100  BY 120:	90 Preferred Stock wf Exercised Warrants 101 Preferred Stock wf Exercised Warrants 102 Preferred Stock wf Warrants 103 Preferred Stock wf Warrants 104 Preferred Stock wf Warrants 105 Preferred Stock wf Warrants 106 Preferred Stock wf Warrants 107 Preferred Stock wf Warrants 108 Preferred Stock wf Warrants 109 Preferred Stock wf Warrants 101 Preferred Stock wf Warrants 101 Preferred Stock wf Warrants 102 Preferred Stock wf Warrants 103 Preferred Stock wf Warrants 104 Preferred Stock wf Warrants 105 Preferred Stock wf Warrants 106 Preferred Stock wf Warrants 107 Preferred Stock wf Warrants 108 Preferred Stock wf Warrants 109 Preferred Stock wf Exercised Warrants 109 Preferred Stock wf Warrants	\$7,500,000,00 \$7,000,000,00 \$80,347,000,00 \$80,347,000,00 \$8,800,000,00 \$425,000,00 \$30,255,000,00 \$12,895,000,00 \$10,103,000,00 \$10,103,000,00 \$24,000,000,00 \$24,000,000,00 \$25,000,000,00	\$0.00 \$0.00	\$8,751,541,63 \$8,169,165,89 \$5,790,608,79 \$282,744,47 \$487,524,22 \$487,524,22 \$487,524,22 \$487,524,22 \$487,524,22 \$487,524,22 \$48,521,471,08 \$48,521,471,08 \$48,680,687,22 \$11,353,284,46 \$46,901,266,80 \$26,953,333,33 \$27,241,335,26 \$26,316,666,67 \$6,211,926,79 \$6,165,312,00 \$4,467,049,67	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants outstanding Sold, in full; warrants outstanding Full investment outstanding, warrants not outstanding Redeemed, in full; warrants not outstanding	\$7,000,000.00 \$3,279,764.54 \$425,000.00 \$12,000,000.00 \$18,255,000.00 \$7,000,000.00 \$81,698,000.00 \$7,000,000.00 \$2,606,000.00 \$40,000,000.00 \$24,000,000.00 \$24,000,000.00 \$25,500,000.00 \$35,475,000.00 \$4,547,500.00 \$4,547,500.00 \$4,000,000.00	280 \$25,000.00  2.089.022 \$1.57  4.25 \$1.000.00  12.000 \$1.000.00  18.255 \$1.000.00  7.000 \$1.000.00  81.698 \$1.000.00  2.806 \$1.000.00  7.497 \$1,000.00  40.000 \$1,000.00  24.000 \$1,000.00  25.000 \$1,000.00  25.000 \$1,000.00  40.000 \$1,000.00  25.000 \$1,000.00  25.000 \$1,000.00	(\$77,067,235,46)		\$350,000,00 \$21,000,00 \$248,000,00 \$1,800,000,00 \$1,800,000,00 \$1,575,000,00 \$1,575,000,00 \$1,575,000,00 \$1,575,000,00	248 609,687 303 462,963 138,037 611,650 302,419
8.11.14 38 8.9 8.11.14 11 11 8.17 45 8.17.45 11 11 11 11 11 8.18.21.44	GULFSTEAM BANCSHARES, INC. GULFSTEAM BANCSHARES, INC. GULFSTEAM BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMILTON BANCSHARES, INC. HAMILTON BANCSHARES, INC. HAVILAND BANCSHARES, INC. HAVITHORN BANCSHARES, INC. HERTILAND BANCSHARES, INC. HER	DESTIN STUART STUART HOSCHOTON HOSCHOTON NORFOLK NORFOLK NORFOLK BALTMORE HAVILAND FRANKLIN FRANKLIN FRANKLIN FRANKLIN NORFOLK NORFOLK NORFOLK SAN JOSE SAN	GA VA	626202020202020202020202020202020202020	90 Preferred Stock wf Exercised Warrants 101 Preferred Stock wf Exercised Warrants 102 Preferred Stock wf Exercised Warrants 103 Preferred Stock wf Warrants 104 Preferred Stock wf Warrants 105 Preferred Stock wf Exercised Warrants 106 Preferred Stock wf Warrants 107 Preferred Stock wf Warrants 108 Preferred Stock wf Warrants 109 Preferred Stock wf Warrants 109 Preferred Stock wf Warrants 101 Preferred Stock wf Warrants 101 Preferred Stock wf Warrants 101 Preferred Stock wf Warrants 102 Preferred Stock wf Warrants 103 Preferred Stock wf Warrants 104 Preferred Stock wf Warrants 105 Preferred Stock wf Warrants 106 Preferred Stock wf Warrants 107 Preferred Stock wf Warrants 108 Preferred Stock wf Warrants 109 Preferred Stock wf Exercised Warrants 100 Prefe	\$7,500,000,00 \$7,000,000,00 \$80,347,000,00 \$80,347,000,00 \$8,800,000,00 \$425,000,00 \$30,255,000,00 \$12,895,000,00 \$10,103,000,00 \$10,103,000,00 \$24,000,000,00 \$24,000,000,00 \$25,000,000,00	\$0.00 \$0.00	\$8,751,541,63 \$8,169,165,89 \$5,790,608,79 \$282,744,47 \$487,524,22 \$487,524,22 \$487,524,22 \$487,524,22 \$487,524,22 \$487,524,22 \$48,521,471,08 \$48,521,471,08 \$48,680,687,22 \$11,353,284,46 \$46,901,266,80 \$26,953,333,33 \$27,241,335,26 \$26,316,666,67 \$6,211,926,79 \$6,165,312,00 \$4,467,049,67	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants outstanding Sold, in full; warrants outstanding Full investment outstanding, warrants not outstanding Redeemed, in full; warrants not outstanding	\$7,000,000.00 \$3,279,764.54 \$425,000.00 \$12,200,000.00 \$18,255,000.00 \$7,000,000.00 \$21,606,000.00 \$24,000,000.00 \$24,000,000.00 \$24,000,000.00 \$24,000,000.00 \$25,500,000.00 \$25,500,000.00 \$25,500,000.00 \$25,500,000.00 \$25,500,000.00	280 \$25,000.00  2.089.022 \$1.57  4.25 \$1,000.00  12.000 \$1,000.00  18.255 \$1,000.00  7.000 \$1,000.00  81.698 \$1,000.00  2.696 \$1,000.00  40,000 \$1,000.00  24.000 \$1,000.00  25.000 \$1,000.00  25.000 \$1,000.00  40,000 \$1,000.00  40,000 \$1,000.00  40,000 \$1,000.00  51,000 \$1,000.00  21,000 \$1,000.00  21,000 \$1,000.00  25,000 \$1,000.00  5450 \$1,000.00  5450 \$1,000.00	(\$77.067.235.46)		\$350,000,00 \$21,000,00 \$248,000,00 \$1,800,000,00 \$1,800,000,00 \$1,575,000,00 \$1,575,000,00 \$155,000,00 \$155,000,00	248 609.687 303 462.963 138.037 611.650 302.419 155
8.11.14 38 8.9 8.11.14 11 11 8.17 45 8.17.45 11 11 11 11 11 8.18.21.44	GULFSTREAM BANCSHARES, INC.  GULFSTREAM BANCSHARES, INC.  HAMILTON STATE BANCSHARES, INC.  HAMILTON BANCSHARES, INC.  HAMILTON BANCSHARES, INC.  HAWILTON BANCSHARES, INC.  HAWILTON BANCSHARES, INC.  HAWITHON BANCSHARES, INC.  HEARTLAND BANCSHARES, INC.  HERTINGE BANKSHARES, INC.  HERTINGE BANCSHARES, INC.  HERTINGE BANKSHARES,	DESTIN STUART STUART HOSCHTON HAVILAND HAVILAND HAVILAND HAVILAND HAVILAND HAVILAND HAVILAND HEES SUMMIT LEES SUMMIT HOSCHTON FRANKLIN FRANKLIN FRANKLIN HORPOLK NORFOLK SON HOSCHTON H	GA VA	6:66:20026  8:16:20026  11	90 Preferred Stock w/ Exercised Warrants 101 Preferred Stock w/ Exercised Warrants 102 Preferred Stock w/ Warrants 103 Preferred Stock w/ Warrants 104 Preferred Stock w/ Warrants 105 Preferred Stock w/ Warrants 106 Preferred Stock w/ Warrants 107 Preferred Stock w/ Warrants 108 Preferred Stock w/ Warrants 109 Preferred Stock w/ Warrants 101 Preferred Stock w/ Warrants 101 Preferred Stock w/ Warrants 102 Preferred Stock w/ Warrants 103 Warrants 104 Preferred Stock w/ Warrants 105 Preferred Stock w/ Warrants 106 Preferred Stock w/ Warrants 107 Warrants 108 Preferred Stock w/ Warrants 109 Preferred Stock w/ Warrants	\$7,500,000,00 \$7,000,000,00 \$80,347,000,00 \$80,347,000,00 \$8,800,000,00 \$425,000,00 \$30,255,000,00 \$12,895,000,00 \$10,103,000,00 \$10,103,000,00 \$24,000,000,00 \$24,000,000,00 \$25,000,000,00	\$0.00 \$0.00	\$8,751,541,63 \$8,169,165,89 \$5,790,608,79 \$282,744,47 \$487,524,22 \$487,524,22 \$487,524,22 \$487,524,22 \$487,524,22 \$487,524,22 \$48,521,471,08 \$48,521,471,08 \$48,680,687,22 \$11,353,284,46 \$46,901,266,80 \$26,953,333,33 \$27,241,335,26 \$26,316,666,67 \$6,211,926,79 \$6,165,312,00 \$4,467,049,67	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants outstanding Sold, in full; warrants outstanding Full investment outstanding, warrants not outstanding Redeemed, in full; warrants not outstanding	\$7,000,000.00 \$3,279,764.54 \$425,000.00 \$12,000,000.00 \$18,255,000.00 \$7,000,000.00 \$81,698,000.00 \$7,000,000.00 \$2,606,000.00 \$40,000,000.00 \$24,000,000.00 \$24,000,000.00 \$25,500,000.00 \$35,475,000.00 \$4,547,500.00 \$4,547,500.00 \$4,000,000.00	280 \$25,000.00  2.089.022 \$1.57  4.25 \$1.000.00  12.000 \$1.000.00  18.255 \$1.000.00  7.000 \$1.000.00  81.698 \$1.000.00  2.806 \$1.000.00  4.000 \$1.000.00  2.806 \$1.000.00  2.806 \$1.000.00  2.806 \$1.000.00  2.806 \$1.000.00  2.806 \$1.000.00  40.000 \$1.000.00  2.800 \$1.000.00  2.800 \$1.000.00  2.800 \$1.000.00  2.800 \$1.000.00  3.500 \$1.000.00  5.450 \$1.000.00  5.450 \$1.000.00  5.450 \$1.000.00  5.450 \$1.000.00  5.450 \$1.000.00  5.450 \$1.000.00  5.450 \$1.000.00  5.450 \$1.000.00  5.450 \$1.000.00	(\$77,067,235,46)		\$350,000,00 \$21,000,00 \$248,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00	248 609.687 303 462.963 138.037 611.650 302.419 155
8.11.14 38 8.9 8.11.14 11 11 8.17 45 8.17.45 11 11 11 11 11 8.18.21.44	GULFSTREAM BANCSHARES, INC. GULFSTREAM BANCSHARES, INC. GULFSTREAM BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMILTON BANCSHARES, INC. HAMILTON BANCSHARES, INC. HAVILAND BANCSHARES, INC. HAVILAND BANCSHARES, INC. HAVILAND BANCSHARES, INC. HAVITHORN BANCSHARES, INC. HEARTLAND FRANCHARES, INC. HEARTLAND CHANCSHARES, INC. HEARTLAND FRANCHARES, INC. HERTHAGE BANKSHARES, INC. HERTHAGE GOMBERGE CORP. HERTHAGE COMMERCE CORP. HERTHAGE STANDARD CORPORATION HERTHAGE COMMERCE CORP. HERTHAGE GOMBERGE CORP. HERTHAGE GOMBERGE CORP. HERTHAGE COMMERCE CORP. HERTHAGE CORP. HERTHAGE COMMERCE CORP. HERTHAGE COMMERCE CORP. HERTHAGE CORP. HERTHAGE COMMERCE CO	DESTIN STUART STUART HOSCHTON HOSCHTON HOSCHTON HOSCHTON HOSCHTON HOSCHTON HOSCHTON HOSCHTON BALTMORE HAVILAND HAVILAND HAVILAND HAVILAND LEE'S SUMMIT SUMMIT SUMMIT SUMMIT ROCHESTER	GA VA	626202020202020202020202020202020202020	90 Preferred Stock w/ Exercised Warrants 100 Preferred Stock w/ Exercised Warrants 101 Preferred Stock w/ Exercised Warrants 102 Preferred Stock w/ Warrants 103 Preferred Stock w/ Warrants 104 Preferred Stock w/ Warrants 105 Preferred Stock w/ Warrants 106 Preferred Stock w/ Warrants 107 Preferred Stock w/ Warrants 108 Preferred Stock w/ Warrants 109 Preferred Stock w/ Warrants 100 Preferred Stock w/ Warrants 101 Preferred Stock w/ Warrants 102 Preferred Stock w/ Warrants 103 Preferred Stock w/ Warrants 104 Preferred Stock w/ Warrants 105 Preferred Stock w/ Warrants 106 Preferred Stock w/ Warrants 107 Preferred Stock w/ Warrants 108 Preferred Stock w/ Warrants 109 Preferred Stock w/ Exercised Warrants	\$7,500,000,00 \$7,000,000,00 \$80,347,000,00 \$80,347,000,00 \$8,800,000,00 \$425,000,00 \$30,255,000,00 \$12,895,000,00 \$10,103,000,00 \$10,103,000,00 \$24,000,000,00 \$24,000,000,00 \$25,000,000,00	\$0.00 \$0.00	\$8,751,541,63 \$8,169,165,89 \$5,790,608,79 \$282,744,47 \$487,524 \$36,849,504,67 \$1,090,702,00 \$1,090,702,00 \$1,090,702,00 \$1,090,702,00 \$1,090,702,00 \$1,090,702,00 \$1,090,702,00 \$1,090,702,00 \$24,686,087,22 \$11,353,284,46 \$26,953,333,33 \$27,241,335,26 \$26,953,333,33 \$27,241,335,26 \$26,316,666,67 \$6,211,926,79 \$4,467,049,67 \$26,563,769,78	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants outstanding Sold, in full; warrants outstanding Full investment outstanding, warrants not outstanding Redeemed, in full; warrants not outstanding	\$7,000,000,00 \$3,279,764,54 \$425,000,000 \$12,000,000,000 \$18,255,000,000 \$2,606,000,00 \$2,606,000,00 \$2,4000,000,00 \$24,000,000,00 \$24,000,000,00 \$24,000,000,00 \$25,567,500,000,00 \$35,547,500,000 \$35,547,500,000 \$35,547,500,000 \$35,647,50	280 \$25,000.00  2089.022 \$1.57  425 \$1,000.00  12,000 \$1,000.00  18,255 \$1,000.00  18,255 \$1,000.00  81,828 \$1,000.00  2,000 \$1,000.00  2,000 \$1,000.00  24,000 \$1,000.00  24,000 \$1,000.00  24,000 \$1,000.00  24,000 \$1,000.00  5,450 \$1,000.00  40,000 \$1,000.00  24,000 \$1,000.00  25,000 \$1,000.00  40,000 \$1,000.00  25,000 \$1,000.00  5,450 \$1,000.00	(\$77,067,235,46)		\$350,000,00 \$21,000,00 \$248,000,00 \$1,800,000,00 \$1,800,000,00 \$1,575,000,00 \$1,575,000,00 \$155,000,00 \$155,000,00	248 609.687 303 462.963 138.037 611.650 302.419 155
8.11.14 38 8.9 8.11.14 11 11 8.17 45 8.17.45 11 11 11 11 11 8.18.21.44	GULFSTREAM BANCSHARES, INC. GULFSTREAM BANCSHARES, INC. GULFSTREAM BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HABEDT BANCSHARES, INC. HAMILTON BANCSHARES, INC. HAMILTON BANCSHARES, INC. HAVILTON BANCSHARES, INC. HAVITHON BANCSHARES, INC. HEARTLAND BANCSHARES, INC. HERTINGE COMMERCE CORP HERTINGE FINANCIAL CORPORATION HERTINGE FINANCIAL CORP. HERTINGE FINANCIAL CORP. HERTINGE FINANCIAL CORP. HERTINGE COMBERCE CORP HERTINGE CORP. HERT	DESTIN STUART STUART HOSCHTON HOSCHTON NORFOLK NORFOLK BALTMORE HAVILAND FRANKLIN FRANKLIN FRANKLIN FRANKLIN FRANKLIN FRANKLIN HORFOLK SAN JOSE OLYMPIA SAN JOSE SAN	GA VA	6:66:200:200 8:18:200 8:18:2	90 Preferred Stock wf Exercised Warrants 191 Preferred Stock wf Exercised Warrants 192 Preferred Stock wf Warrants 193 Preferred Stock wf Warrants 194 Preferred Stock wf Warrants 195 Preferred Stock wf Warrants 196 Preferred Stock wf Warrants 197 Preferred Stock wf Warrants 198 Preferred Stock wf Warrants 199 Preferred Stock wf Warrants 199 Preferred Stock wf Warrants 190 Preferred Stock wf Warrants 190 Preferred Stock wf Warrants 191 Preferred Stock wf Warrants	\$7,500,000,00 \$7,000,000,00 \$80,347,000,00 \$8,800,000,00 \$445,000,00 \$12,895,000,00 \$12,895,000,00 \$10,000,00 \$1,000,000,00 \$1,000,000,00 \$24,000,000,00 \$24,000,000,00 \$24,000,000,00 \$25,000,000,00	\$0.00 \$0.00	\$8,751,541,63 \$8,169,165,89 \$5,790,608,79 \$282,744,47 \$487,524 \$36,849,504,67 \$1,090,702,00 \$1,090,702,00 \$1,090,702,00 \$1,090,702,00 \$1,090,702,00 \$1,090,702,00 \$1,090,702,00 \$1,090,702,00 \$24,686,087,22 \$11,353,284,46 \$26,953,333,33 \$27,241,335,26 \$26,953,333,33 \$27,241,335,26 \$26,316,666,67 \$6,211,926,79 \$4,467,049,67 \$26,563,769,78	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants outstanding Sold, in full; warrants outstanding Full investment outstanding, warrants not outstanding Redeemed, in full; warrants not outstanding	\$7,000,000.00 \$3,279,764.54 \$425,000.00 \$12,000,000.00 \$18,255,000.00 \$7,000,000.00 \$81,698,000.00 \$7,000,000.00 \$2,606,000.00 \$40,000,000.00 \$24,000,000.00 \$24,000,000.00 \$25,500,000.00 \$35,475,000.00 \$4,547,500.00 \$4,547,500.00 \$4,000,000.00	280 \$25,000.00  2.089.022 \$1.57  4.25 \$1.000.00  12.000 \$1.000.00  18.255 \$1.000.00  7.000 \$1.000.00  81.698 \$1.000.00  2.806 \$1.000.00  4.000 \$1.000.00  2.806 \$1.000.00  2.806 \$1.000.00  2.806 \$1.000.00  2.806 \$1.000.00  2.806 \$1.000.00  40.000 \$1.000.00  2.800 \$1.000.00  2.800 \$1.000.00  2.800 \$1.000.00  2.800 \$1.000.00  3.500 \$1.000.00  5.450 \$1.000.00  5.450 \$1.000.00  5.450 \$1.000.00  5.450 \$1.000.00  5.450 \$1.000.00  5.450 \$1.000.00  5.450 \$1.000.00  5.450 \$1.000.00  5.450 \$1.000.00	(\$77,067,235,46)		\$350,000,00 \$21,000,00 \$248,000,00 \$1,800,000,00 \$1,800,000,00 \$1,800,000,00 \$1,575,000,00 \$1,575,000,00 \$1,575,000,00 \$1,575,000,00 \$1,575,000,00 \$1,575,000,00 \$1,575,000,00	248 609.687 303 462.963 138.037 611.650 302.419 200 277.778 555.555
8.11.14 38 8.9 8.11.14 11 11 45 8.17.45 11 11 11 11 11 8.18.21.44	GULFSTREAM BANCSHARES, INC. GULFSTREAM BANCSHARES, INC. GULFSTREAM BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMILTON BANCSHARES, INC. HAMILTON BANCSHARES, INC. HAVILAND BANCSHARES, INC. HAVILAND BANCSHARES, INC. HAVILAND BANCSHARES, INC. HAVITHORN BANCSHARES, INC. HEARTLAND FRANCHARES, INC. HEARTLAND CHANCSHARES, INC. HEARTLAND FRANCHARES, INC. HERTHAGE BANKSHARES, INC. HERTHAGE GOMBERGE CORP. HERTHAGE COMMERCE CORP. HERTHAGE STANDARD CORPORATION HERTHAGE COMMERCE CORP. HERTHAGE GOMBERGE CORP. HERTHAGE GOMBERGE CORP. HERTHAGE COMMERCE CORP. HERTHAGE CORP. HERTHAGE COMMERCE CORP. HERTHAGE COMMERCE CORP. HERTHAGE CORP. HERTHAGE COMMERCE CO	DESTIN STUART STUART STUART HOSCHTON HOSCHTON HOSCHTON HOSCHTON HOSCHTON HOSCHTON HOSCHTON HOSCHTON LEGS SUMMIT LEES SUMMIT ROBELS SAN JOSE S	GA VA	6:2620026 8:182020 8:	90 Preferred Stock w/ Exercised Warrants 101 Preferred Stock w/ Exercised Warrants 102 Preferred Stock w/ Exercised Warrants 103 Preferred Stock w/ Exercised Warrants 104 Preferred Stock w/ Exercised Warrants 105 Preferred Stock w/ Exercised Warrants 106 Preferred Stock w/ Warrants 107 Preferred Stock w/ Warrants 108 Preferred Stock w/ Warrants 109 Preferred Stock w/ Warrants 109 Preferred Stock w/ Warrants 101 Preferred Stock w/ Warrants 101 Preferred Stock w/ Warrants 101 Preferred Stock w/ Warrants 102 Preferred Stock w/ Warrants 103 Preferred Stock w/ Warrants 104 Preferred Stock w/ Warrants 105 Preferred Stock w/ Warrants 106 Preferred Stock w/ Warrants 107 Preferred Stock w/ Warrants 108 Preferred Stock w/ Warrants 109 Preferred Stock w/ Exercised Warrants 109 Preferred Stock w/ Exercised Warrants 109 Preferred Stock w/ Warrants 109 Preferred Stock w/ Exercised Warrants 109 Preferred Stock w/ Exercised Warrants 109 Preferred Stock w/ Warrants	\$7,500,000,00 \$7,000,000,00 \$80,347,000,00 \$80,347,000,00 \$88,800,000,00 \$425,000,00 \$30,255,000,00 \$12,895,000,00 \$10,103,000,00 \$110,103,000,00 \$24,000,000,00 \$24,000,000,00 \$25,000,000,00 \$25,000,000,00 \$25,000,000,00 \$25,000,000,00 \$25,000,000,00 \$25,350,000,000 \$25,000,000,00 \$25,000,000,00 \$25,000,000,00 \$25,000,000,00 \$25,000,000,00 \$25,000,000,00 \$25,000,000,00 \$25,000,000,00 \$25,000,000,00 \$25,000,000,00 \$25,000,000,00 \$25,000,000,00 \$25,000,000,00 \$25,000,000,00 \$25,000,000,00	\$0.00 \$0.00	\$8,751,541,63 \$8,169,165,89 \$5,790,608,79 \$282,744,47 \$487,524,22 \$487,524,22 \$487,524,22 \$487,524,22 \$487,524,22 \$487,524,22 \$48,851,471,08 \$48,861,877,22 \$11,353,284,46 \$46,901,266,80 \$26,953,333,33 \$27,241,335,26 \$26,316,666,67 \$6,211,926,79 \$6,165,312,00 \$4,467,049,67 \$26,563,769,78	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants outstanding Sold, in full; warrants outstanding Full investment outstanding, warrants not outstanding Redeemed, in full; warrants not outstanding	\$7,000,000,00 \$3,279,764,54 \$425,000,000 \$12,000,000,000 \$18,255,000,000 \$2,606,000,00 \$2,606,000,00 \$2,4000,000,00 \$24,000,000,00 \$24,000,000,00 \$24,000,000,00 \$25,567,500,000,00 \$35,547,500,000 \$35,547,500,000 \$35,547,500,000 \$35,647,50	280 \$25,000.00  2089.022 \$1.57  425 \$1,000.00  12,000 \$1,000.00  18,255 \$1,000.00  18,255 \$1,000.00  81,828 \$1,000.00  2,000 \$1,000.00  2,000 \$1,000.00  24,000 \$1,000.00  24,000 \$1,000.00  24,000 \$1,000.00  24,000 \$1,000.00  5,450 \$1,000.00  40,000 \$1,000.00  24,000 \$1,000.00  25,000 \$1,000.00  40,000 \$1,000.00  25,000 \$1,000.00  5,450 \$1,000.00	(\$77,067,235,46)		\$350,000,00 \$21,000,00 \$248,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00	248 609.687 303 462.963 138.037 611.650 302.419 155
8.11.14 38 8.9 8.11.14 11 11 45 8.17.45 11 11 11 11 11 8.18.21.44	GULFSTREAM BANCSHARES, INC. GULFSTREAM BANCSHARES, INC. GULFSTREAM BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMILTON BANCSHARES, INC. HAMILTON BANCSHARES, INC. HAVILAND BANCSHARES, INC. HAVILAND BANCSHARES, INC. HAVILAND BANCSHARES, INC. HAVILAND BANCSHARES, INC. HAVITHORN BANCSHARES, INC. HEARTLAND BANCSHARES, INC. HEARTLAND BANCSHARES, INC. HEARTLAND BANCSHARES, INC. HEARTLAND BANCSHARES, INC. HERTIAGE BANKSHARES, IN	DESTIN STUART STUART HOSCHTON HOSCHTON NORFOLK NORFOLK BALTMORE HAVILAND FRANKLIN FRANKLIN FRANKLIN FRANKLIN FRANKLIN FRANKLIN HORFOLK SAN JOSE OLYMPIA SAN JOSE SAN	GA VA	6:62:02:02:02:02:02:02:02:02:02:02:02:02:02	90 Preferred Stock wf Exercised Warrants 101 Preferred Stock wf Exercised Warrants 102 Preferred Stock wf Warrants 103 Preferred Stock wf Warrants 104 Preferred Stock wf Warrants 105 Preferred Stock wf Warrants 106 Preferred Stock wf Warrants 107 Preferred Stock wf Warrants 108 Preferred Stock wf Warrants 109 Preferred Stock wf Warrants 109 Preferred Stock wf Warrants 101 Preferred Stock wf Warrants 101 Preferred Stock wf Warrants 102 Warrants 103 Preferred Stock wf Warrants 104 Warrants 105 Preferred Stock wf Warrants 106 Preferred Stock wf Warrants 107 Warrants 108 Preferred Stock wf Warrants 109	\$7,500,000,00 \$7,000,000,00 \$80,347,000,00 \$8,800,000,00 \$445,000,00 \$12,895,000,00 \$12,895,000,00 \$10,000,00 \$1,000,000,00 \$1,000,000,00 \$24,000,000,00 \$24,000,000,00 \$24,000,000,00 \$25,000,000,00	\$0.00 \$0.00	\$8,751,541,63 \$8,169,165,89 \$5,790,608,79 \$282,744,47 \$487,524,42 \$36,849,504,67 \$1,090,702,00 \$1,090,702,00 \$8,321,471,08 \$94,686,087,22 \$11,353,284,46 \$46,901,266,80 \$26,953,333,33 \$27,241,335,26 \$26,316,666,67 \$6,211,266,79 \$6,211,266,79 \$6,165,312,00 \$4,467,049,67 \$26,563,769,76	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants outstanding Sold, in full; warrants outstanding Full investment outstanding, warrants not outstanding Redeemed, in full; warrants not outstanding	\$7,000,000,00 \$3,279,764,54 \$425,000,000 \$12,000,000,000 \$18,255,000,000 \$2,606,000,00 \$2,606,000,00 \$2,4000,000,00 \$24,000,000,00 \$24,000,000,00 \$24,000,000,00 \$25,567,500,000,00 \$35,547,500,000 \$35,547,500,000 \$35,547,500,000 \$35,647,50	280 \$25,000.00  2089.022 \$1.57  425 \$1,000.00  12,000 \$1,000.00  18,255 \$1,000.00  18,255 \$1,000.00  81,828 \$1,000.00  2,000 \$1,000.00  2,000 \$1,000.00  24,000 \$1,000.00  24,000 \$1,000.00  24,000 \$1,000.00  24,000 \$1,000.00  5,450 \$1,000.00  40,000 \$1,000.00  24,000 \$1,000.00  25,000 \$1,000.00  40,000 \$1,000.00  25,000 \$1,000.00  5,450 \$1,000.00	(\$77,067,235,46)		\$350,000,00 \$21,000,00 \$248,000,00 \$1,800,000,00 \$1,800,000,00 \$1,800,000,00 \$1,575,000,00 \$1,575,000,00 \$1,575,000,00 \$1,575,000,00 \$1,575,000,00 \$1,575,000,00 \$1,575,000,00	248 609.687 303 462.963 138.037 611.650 302.419 155 200 277.778 656.555

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Footnote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment Amount Outstanding Investi	ent Total Cash Back <sup>2</sup> Investment Status*	Amount Capital Re	Fee)4 Shares	Ava. Price	(Realized Loss) / (Write-off) Gain <sup>5</sup>		Wt Shares
Toothole	HOMETOWN BANCSHARES, INC.	CORBIN	KY 11/28/2012		Oralla mestilen amount odestalla mesti	Total Cash Dack	\$608,170.50	645	\$942.90	(\$36,829.50)	t Amount	THE STREET
	HOMETOWN BANCSHARES, INC.	CORBIN	KY 11/30/2012 KY 1/11/2013				\$1,183,339.50	1,255	\$942.90	(\$71,660.50)	\$70,095.00	95
	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN	KY 1/11/2013 KY 3/26/2013					(\$17,915.11) (\$7,084.89)				
8,17	HOMETOWN BANKSHARES CORPORATION	CORBIN ROANOKE		Preferred Stock w/ Exercised Warrants	\$10,000,000.00	0.00 \$11,111,011.94 Sold, in full; warrants not outstanding		(4.150.000)				
	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA 10/31/2012				\$9,185,000.00	(\$91.850.00)	\$918.50	(\$815,000.00)	\$315,461.52	374
11	HOMETOWN BANKSHARES CORPORATION HOPFED BANCORP	ROANOKE HOPKINSVILLE	KY 12/12/2008	Preferred Stock w/ Warrants	\$18.400.000.00	0.00 \$22,354,145.89 Redeemed, in full; warrants not outstanding		(\$91,850.00)				
	HOPFED BANCORP	HOPKINSVILLE	KY 12/19/2012		¥10/100/000		\$18,400,000.00	18,400	\$1,000.00			
44.45	HOPFED BANCORP HORIZON BANCORP	HOPKINSVILLE	KY 1/16/2013	Preferred Stock w/ Warrants	\$25,000,000.00	0.00 \$29,857,321.83 Redeemed, in full; warrants not outstanding					\$256,257.00	253,666
11,45	HORIZON BANCORP	MICHIGAN CITY MICHIGAN CITY	IN 11/10/2010	Preferred Stock W Warrants	\$25,000,000.00	0.00 \$29,857,321.83 Redeemed, in full; warrants not outstanding	\$6,250,000.00	6.250	\$1,000.00			
	HORIZON BANCORP	MICHIGAN CITY	IN 8/25/2011				\$18,750,000.00	18,750	\$1,000.00			
0.44.44	HORIZON BANCORP	MICHIGAN CITY	IN 11/23/2011		#5 000 000 00	0.00					\$1,750,551.00	212,188
8,14,44	HOWARD BANCORP, INC. HOWARD BANCORP, INC.	ELLICOTT CITY  ELLICOTT CITY	MD 9/22/2011	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	0.00 \$7,119,793.05 Redeemed, in full; warrants not outstanding	\$5,983,000.00	5 983	\$1,000.00		\$299,000.00	299
8,11,14,18	HPK FINANCIAL CORPORATION	CHICAGO CHICAGO	IL 5/1/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	0.00 \$10,940,554.65 Redeemed, in full; warrants not outstanding	\$2,000,000	5,000	.,		,200,000.00	
	HPK FINANCIAL CORPORATION	CHICAGO	IL 11/13/2009		\$5,000,000.00		*************	0.000	24 000 00		********	044
11	HPK FINANCIAL CORPORATION HUNTINGTON BANCSHARES	CHICAGO COLUMBUS	IL 12/11/2012 OH 11/14/2008	Preferred Stock w/ Warrants	\$1,398,071,000.00	0.00 \$1,594,356,808.56 Redeemed, in full; warrants not outstanding	\$9,000,000.00	9,000	\$1,000.00		\$344,000.00	344
	HUNTINGTON BANCSHARES	COLUMBUS	OH 12/22/2010		Q-1,00010-1,000000		\$1,398,071,000.00	1,398,071	\$1,000.00			
	HUNTINGTON BANCSHARES	COLUMBUS	OH 1/19/2011			0.00 \$1.337.166.22 Sold in full: warrants not outstanding					\$49,100,000.00	23,562,994
8,14	HYPERION BANK HYPERION BANK	PHILADELPHIA PHILADELPHIA	PA 2/6/2009 PA 12/20/2012	Preferred Stock w/ Exercised Warrants	\$1,552,000.00	0.00 \$1,337,166.22 Sold, in full; warrants not outstanding	\$1,008,800.00	1 552	\$650.00	(\$543,200.00)	\$25,700.00	78
	HYPERION BANK	PHILADELPHIA	PA 1/11/2013				\$1,000,000.00	(\$10,088.00)	\$000.00	(00-10,200.00)	Q2.0,7 00.00	70
	HYPERION BANK	PHILADELPHIA	PA 3/26/2013					(\$14,912.00)				
8,17	IA BANCORP, INC / INDUS AMERICAN BANK IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN ISELIN	NJ 9/18/2009 NJ 3/14/2014	Preferred Stock w/ Exercised Warrants	\$5,976,000.00	0.00 \$6,907,223.22 Sold, in full; warrants not outstanding	\$2,717,674.70	2,770	\$981.11	(\$52,325.30)		
	IA BANCORP, INC / INDUS AMERICAN BANK IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ 3/17/2014				\$3,145,438.66	3.206	\$981.11	(\$60.561.34)	\$186,513.52	179
	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ 4/25/2014	Subordinated Debentures				(\$58,631.13)				
9,15,36	IBC BANCORP, INC.	CHICAGO			\$4,205,000.00	0.00 \$4,632,216.32 Redeemed, in full; warrants not outstanding	\$4.00E.000.00	4 005 000	84.00			
12,16	BC BANCORP, INC. BERIABANK CORPORATION	CHICAGO LAFAYETTE	LA 9/10/2010	Preferred Stock w/ Warrants	\$90,000,000.00	0.00 \$92,650,000.00 Redeemed, in full; warrants not outstanding	\$4,205,000.00	4,205,000	\$1.00			
,	IBERIABANK CORPORATION	LAFAYETTE	LA 3/31/2009		<b>*************************************</b>	The state of the s	\$90,000,000.00	90,000	\$1,000.00			
0.44	BERIABANK CORPORATION	LAFAYETTE	LA 5/20/2009	Desferred Cheek on Francis 1997	\$2.205.000.00	0.00 \$0.000 400 E0 Dadama 1 1 7 8					\$1,200,000.00	138,490
8,14	IBT BANCORP, INC.  IBT BANCORP, INC.	IRVING IRVING	TX 6/12/2015	Preferred Stock w/ Exercised Warrants	\$2,295,000.00	0.00 \$2,936,462.50 Redeemed, in full; warrants not outstanding	\$2,295,000.00	2 205	\$1,000.00		\$115,000.00	115
8,10,11	IBW FINANCIAL CORPORATION	WASHINGTON	DC 3/13/2009	Preferred Stock w/ Warrants	\$6,000,000.00	0.00 \$6,453,067.00 Redeemed, in full; warrants not outstanding					\$110,000.00	
	IBW FINANCIAL CORPORATION	WASHINGTON	DC 9/3/2010	Preferred Stock w/ Warrants			\$6,000,000.00	6,000	\$1,000.00			
8,14,44	ICB FINANCIAL ICB FINANCIAL	ONTARIO ONTARIO	CA 3/6/2009 CA 11/1/2012	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	0.00 \$7,494,458.33 Redeemed, in full; warrants not outstanding	\$6,000,000.00	6 000	\$1,000.00		\$300,000.00	200
8,108	IDAHO BANCORP	BOISE BOISE	ID 1/16/2009	Preferred Stock w/ Exercised Warrants	\$6,900,000.00	0.00 \$124,305.92 Currently Not Collectible	\$0,000,000.00	0,000	\$1,000.00		\$300,000.00	300
	IDAHO BANCORP	BOISE	ID 4/24/2014							(\$6,900,000.00)		
8,14,18,44	ILLINOIS STATE BANCORP, INC. ILLINOIS STATE BANCORP, INC.	CHICAGO CHICAGO	IL 5/22/2009	Preferred Stock w/ Exercised Warrants	\$6,272,000.00 \$4,000.000.00	0.00 \$11,836,113.40 Redeemed, in full; warrants not outstanding						
	ILLINOIS STATE BANCORP, INC. ILLINOIS STATE BANCORP, INC.	CHICAGO	IL 12/29/2008		\$4,000,000.00		\$10,272,000.00	10.272	\$1,000.00		\$406,000.00	406
8	INDEPENDENCE BANK	EAST GREENWICH	RI 1/9/2009	Preferred Stock w/ Exercised Warrants	\$1,065,000.00	0.00 \$1,394,723.17 Redeemed, in full; warrants not outstanding						
**	INDEPENDENCE BANK	EAST GREENWICH	RI 10/16/2013	2./	670 450 000 00	0.00 \$81.476.093.61 Redeemed, in full: warrants not outstanding	\$1,065,000.00	1,065	\$1,000.00		\$53,000.00	53
11	INDEPENDENT BANK CORP.  INDEPENDENT BANK CORP.	ROCKLAND ROCKLAND	MA 1/9/2005	Preferred Stock w/ Warrants	\$78,158,000.00	0.00 \$81,476,093.61 Redeemed, in full; warrants not outstanding	\$78,158,000.00	78 158	\$1,000.00			
	INDEPENDENT BANK CORP.	ROCKLAND ROCKLAND	MA 4/22/2009 MA 5/27/2009				\$70,150,000.00	70,100	\$1,000.00		\$2,200,000.00	481,664
29	INDEPENDENT BANK CORPORATION	IONIA	MI 12/12/2008	Preferred Stock w/ Warrants	\$72,000,000.00	0.00 \$83,430,000.00 Redeemed, in full; warrants not outstanding						
8,22,92,97	INDEPENDENT BANK CORPORATION INDIANA BANK CORP.	IONIA DANA	MI 8/30/2013 IN 4/24/2009	Preferred Stock w/ Exercised Warrants	\$1,312,000.00	0.00 \$165,139.00 Currently Not Collectible	\$72,000,000.00	72,000	\$1,000.00	\$2,426,000.00		
0,22,82,81	INDIANA BANK CORP.	DANA	IN 4/9/2013		\$1,312,000.00	0.00 \$103,135.00 Culterity Not Collectible				(\$1,312,000.00)		
11	INDIANA COMMUNITY BANCORP	COLUMBUS	IN 12/12/2008	Preferred Stock w/ Warrants	\$21,500,000.00	0.00 \$27,331,250.00 Redeemed, in full; warrants not outstanding						
22.52.97	INDIANA COMMUNITY BANCORP INTEGRA BANK CORPORATION	COLUMBUS	IN 9/12/2012	2.7	\$83,586,000.00	0.00 \$1,950,340.00 Currently Not Collectible	\$21,500,000.00	21,500	\$1,000.00		\$1,800,000.00	188,707
22,52,97	INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION	EVANSVILLE EVANSVILLE	IN 2/27/2005	Preferred Stock w/ Warrants	\$83,586,000.00	0.00 \$1,950,340.00 Currently Not Collectible				(\$83,586,000.00)		
115	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT SANDPOINT	IID   12/19/2008	Preferred Stock w/ Warrants	\$27,000,000.00	0.00 \$33,955,519.23 Redeemed, in full; warrants not outstanding						
	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID 11/20/2013				\$27,000,000.00	27,000	\$1,000.00		\$10,635.00	05.000
11	INTERMOUNTAIN COMMUNITY BANCORP INTERNATIONAL BANCSHARES CORPORATION	SANDPOINT LAREDO	ID 10/31/2014	Preferred Stock w/ Warrants		0.00 \$261,538,649.89 Redeemed, in full; warrants not outstanding						65,323
											\$10,033.00	
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX 7/11/2012		\$216,000,000.00		\$40,000,000.00		\$1,000.00		\$10,033.00	
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX 7/11/2012 TX 11/1/2012		\$216,000,000.00		\$45,000,000.00	45,000	\$1,000.00		\$10,055.00	
	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO LAREDO	TX 7/11/2012 TX 11/1/2012 TX 11/28/2012		\$216,000,000.00			45,000				1 326 238
	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	LAREDO LAREDO LAREDO NEW YORK	TX 7/11/2012 TX 11/1/2012 TX 11/28/2012			0.00 \$32,927,621.56 Sold, in full; warrants not outstanding	\$45,000,000.00 \$131,000,000.00	45,000 131,000	\$1,000.00 \$1,000.00		\$4,018,511.00	1,326,238
	INTERNATONAL BANCSHARES CORPORATION INTERNATONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	LAREDO LAREDO LAREDO NEW YORK NEW YORK	TX 7/11/2012 TX 11/1/2012 TX 11/28/2012 TX 6/11/2013 NY 12/23/2008 NY 6/24/2013	Preferred Stock w/Warrants			\$45,000,000.00	45,000 131,000 25,000	\$1,000.00	(\$750,000,00)		1,326,238
	INTERNATONAL BANCSHARES CORPORATION INTERNATONAL BANCSHARES CORPORATION INTERNATONAL BANCSHARES CORPORATION INTERNATONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	LAREDO LAREDO LAREDO NEW YORK NEW YORK	TX 7/11/2012 TX 11/1/2012 TX 11/28/2012 TX 6/11/2013 NY 12/23/2008 NY 6/24/2013	Preferred Stock w/Warrants			\$45,000,000.00 \$131,000,000.00	45,000 131,000	\$1,000.00 \$1,000.00	(\$750,000,00)	\$4,018,511.00	
15,71.97	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	LAREDO LAREDO LAREDO NEW YORK	TX 7/11/2012 TX 11/1/2012 TX 11/1/2013 TX 11/28/2012 TX 6/11/2013 NY 12/23/2008 NY 6/24/2013 NY 7/26/2013 NY 9/3/2014	Preferred Stock w/Warrants	\$25,000,000.00	0.00 \$32,927,621.56 Sold, in full; warrants not outstanding	\$45,000,000.00 \$131,000,000.00	45,000 131,000 25,000	\$1,000.00 \$1,000.00			
15,71,97	INTERNATONAL BANCSHARES CORPORATION NTERNATONAL BANCSHARES CORPORATION NTERNATONAL BANCSHARES CORPORATION NTERNATONAL BANCSHARES CORPORATION NTERVEST BANCSHARES CORPORATION NVESTORS FRANCSHAL CORPORATION OF PETTS COUNTY, INC.	LAREDO LAREDO LAREDO NEW YORK NEW YORK NEW YORK NEW YORK NEW YORK SEDALIA SEDALIA	TX 7/11/2012 TX 11/1/2012 TX 11/1/2012 TX 11/1/2012 TX 6/11/2013 TX 6/11/2013 NY 12/23/2008 NY 6/24/2013 NY 7/26/2013 NY 9/3/2014 MO 5/8/2009 MO 10/19/2012	Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants	\$25,000,000.00	0.00 \$32,927,621.56 Sold, in full; warrants not outstanding  0.00 \$174.324.60 Currently Not Collectible	\$45,000,000.00 \$131,000,000.00	45,000 131,000 25,000	\$1,000.00 \$1,000.00	(\$750,000,00)	\$4,018,511.00	
15,71,97	INTERNATONAL BANCSHARES CORPORATION INTERNATONAL BANCSHARES CORPORATION INTERNATONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INVESTORS FRANCIAL CORPORATION OF PETTIS COUNTY, INC. INVESTORS FRANCIAL CORPORATION OF PETTIS COUNTY, INC. INVESTORS FRANCIAL CORPORATION OF PETTIS COUNTY, INC.	LAREDO LAREDO LAREDO NEW YORK NEW YORK NEW YORK NEW YORK SEDALIA SEDALIA NEW YORK	TX 7/11/2012 TX 11/1/2012 TX 11/1/2012 TX 11/1/2012 TX 6/11/2013 TX 6/11/2013 TX 6/11/2013 TY 6/24/2013 NY 6/24/2013 NY 7/26/2013 NY 7/26/2013 NY 9/3/2014 MO 5/8/2003 MO 10/19/2012 NY 10/28/2008	Preferred Stock w/Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/Warrants	\$25,000,000.00	0.00 \$32,927,621.56 Sold, in full; warrants not outstanding	\$45,000,000.00 \$131,000,000.00 \$24,250,000.00	45,000 131,000 25,000 (\$242,500,00)	\$1,000.00 \$1,000.00 \$970.00		\$4,018,511.00	
15,71,97	INTERNATONAL BANCSHARES CORPORATION INTERNATONAL BANCSHARES CORPORATION INTERNATONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION OF PETTIS COUNTY, INC. INVESTIOSE FRANCIAL CORPORATION OF PETTIS COUNTY, INC. IPPMORQAN CHASE & CO.	LAREDO LAREDO LAREDO LAREDO NEW YORK	TX 7/11/2012 TX 11/1/2012 TX 11/1/2012 TX 11/1/2012 TX 11/1/2012 TX 6/11/2013 NY 12/23/2008 NY 6/24/2013 NY 7/26/2013 NY 9/3/2014 MO 5/8/2009 MO 10/19/2012 NY 10/28/2008 NY 6/17/2009	Preferred Stock w/ Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants	\$25,000,000.00	0.00 \$32,927,621.56 Sold, in full; warrants not outstanding  0.00 \$174.324.60 Currently Not Collectible	\$45,000,000.00 \$131,000,000.00	45,000 131,000 25,000 (\$242,500,00)	\$1,000.00 \$1,000.00		\$4,018,511.00 \$2,892,066.00	691,882
15,71,97 11 8,14,44	INTERNATONAL BANCSHARES CORPORATION INTERNATONAL BANCSHARES CORPORATION INTERNATONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION CORPORATI	LAREDO LAREDO LAREDO LAREDO NEW YORK HOULTON	TX 7/11/2011 TX 11/2012 TX 11/2020 TX 11/2020 TX 6/11/2012 NY 12/23/2006 NY 62/4/2013 NY 9/3/2011 NY 9/3/2011 NO 5/8/2000 MO 10/19/2011 NY 10/28/2006 NY 61/2/2009 NY 12/21/2009 NY 12/21/2009 NY 12/21/2009 ME 13/02/2009	Preferred Stock w/Warrants  Subordinated Debentures w/Exercised Warrants  Preferred Stock w/Warrants  Preferred Stock w/Warrants	\$25,000,000.00 \$4,000,000.00 \$25,000,000,000.00	0.00 \$32,927,621.56 Sold, in full; warrants not outstanding  0.00 \$174.324.60 Currently Not Collectible	\$45,000,000.00 \$131,000,000.00 \$24,250,000.00 \$25,000,000,000.00	(\$242,500,00) (\$242,500,00)	\$1,000.00 \$1,000.00 \$970.00 \$10,000.00		\$4.018,511.00 \$2.892,066.00 \$936,063,469.11	691,882
15,71,97	INTERNATONAL BANCSHARES CORPORATION INTERNATONAL BANCSHARES CORPORATION INTERNATONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INVESTORS FRANCIAL CORPORATION OF PETTIS COUNTY, INC. INVESTORS FRANCIAL CORPORATION OF PETTIS COUNTY, INC. IPMORGAN CHASE & C.O. IPMORGAN CHASE & C.O. IPMORGAN CHASE & C.O. IPMORGAN CHASE & C.O. IRMATADIN BANKSHARES CORP. KATADIN BANKSHARES CORP.	LAREDO LAREDO LAREDO LAREDO NEW YORK NEW YORK NEW YORK NEW YORK SEDALIA SEDALIA SEDALIA SEDALIA NEW YORK NEW YORK NEW YORK NEW YORK NEW YORK HOULTON HOULTON	TX 7/11/2011 TX 11/28/2011 TX 11/28/2011 TX 11/28/2011 TX 6/11/2013 TX 6/11/2013 NY 12/23/2000 NY 6/24/2011 NY 7/28/2011 NY 9/3/2014 MO 5/8/2005 MO 10/19/2011 NY 10/28/2006 NY 6/17/2009 ME 1/20/2006 ME 1/20/2006 ME 8/18/2011	Preferred Stock w/ Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants	\$25,000,000.00 \$4,000,000.00 \$25,000,000,000.00 \$10,449,000.00	0.00 \$32,927,821.56 Sold, in full; warrants not outstanding 0.00 \$174,324.60 Currently Not Collectible 0.00 \$26,731,202.358.00 Redeemed, in full; warrants not outstanding 0.00 \$12,423.046.75 Redeemed, in full; warrants not outstanding	\$45,000,000.00 \$131,000,000.00 \$24,250,000.00	(\$242,500,00) (\$242,500,00)	\$1,000.00 \$1,000.00 \$970.00		\$4,018,511.00 \$2,892,066.00	691,882
15,71,97 11 8,14,44	INTERNATONAL BANCSHARES CORPORATION INTERNATONAL BANCSHARES CORPORATION INTERNATONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION CORPORATI	LAREDO LAREDO LAREDO LAREDO NEW YORK HOULTON	TX 7/11/2011 TX 11/28/2011 TX 11/28/2011 TX 11/28/2011 TX 6/11/2013 TX 6/11/2013 NY 12/23/2000 NY 6/24/2011 NY 7/28/2011 NY 9/3/2014 MO 5/8/2005 MO 10/19/2011 NY 10/28/2006 NY 6/17/2009 ME 1/20/2006 ME 1/20/2006 ME 8/18/2011	Preferred Stock w/Warrants  Subordinated Debentures w/Exercised Warrants  Preferred Stock w/Warrants  Preferred Stock w/Warrants	\$25,000,000.00 \$4,000,000.00 \$25,000,000,000.00 \$10,449,000.00	0.00 \$32,927,621.56 Sold, in full: warrants not outstanding 0.00 \$174,324.60 Currently Not Collectible 0.00 \$26,731,202,358.00 Redeemed, in full: warrants not outstanding	\$45,000,000.00 \$131,000,000.00 \$24,250,000.00 \$25,000,000.00 \$25,000,000.000.00	45,000 131,000 (\$242,500,00) 2,500,000	\$1,000.00 \$1,000.00 \$970.00 \$10,000.00		\$4.018,511.00 \$2.892,066.00 \$936,063,469.11	691,882
15,71.97 11 8,14,44	INTERNATONAL BANCSHARES CORPORATION INTERNATONAL BANCSHARES CORPORATION INTERNATONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INVESTORS FRANCSHA CORPORATION OF PETTIS COUNTY, INC.	LAREDO LAREDO LAREDO LAREDO NEW YORK NE	TX 7/11/2011 TX 11/28/2011 TX 11/28/2011 TX 11/28/2011 TX 6/11/2013 TX 6/11/2013 TX 6/11/2013 NY 12/23/2000 NY 6/24/2013 NY 9/3/2014 MO 05/8/2000 MO 10/19/2011 NY 10/28/2000 NY 6/17/2005 NY 12/16/2000 ME 13/0/2011 OH 11/14/2008 OH 3/0/2011	Preferred Stock w/ Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$25,000,000,00 \$4,000,000,00 \$25,000,000,000,00 \$10,449,000,00 \$2,500,000,000,00	0.00 \$32,927,621.56 Sold, in full; warrants not outstanding 0.00 \$174,324.60 Currently Not Collectible 0.00 \$26,731,202,358.00 Redeemed, in full; warrants not outstanding 0.00 \$12,423,046.75 Redeemed, in full; warrants not outstanding 0.00 \$2,867,222,222,22 Redeemed, in full; warrants not outstanding	\$45,000,000.00 \$131,000,000.00 \$24,250,000.00 \$25,000,000,000.00	45,000 131,000 (\$242,500,00) 2,500,000	\$1,000.00 \$1,000.00 \$970.00 \$10,000.00		\$4.018,511.00 \$2.892,066.00 \$936,063,469.11	88,401,697 522
15.71.97 11 8.14.44 11	INTERNATONAL BANCSHARES CORPORATION NTERNATONAL BANCSHARES CORPORATION NTERNATONAL BANCSHARES CORPORATION NTERNATONAL BANCSHARES CORPORATION NTERVEST BANCSHARES CORPORATION NITERVEST BANCSHARES CORPORATION NITERVEST BANCSHARES CORPORATION NITERVEST BANCSHARES CORPORATION NIVESTORS FRANCSHA CORPORATION OF PETTIS COUNTY, INC. NIVESTORS FRANCSHA CORPORATION OF PETTIS COUNTY, INC. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. LECTATION BANKSHARES CORP. LECTATION BANKSHARES LECTATION BANKSHARES LECTATION BANKSHARES LECTATION BANKSHARES LECTATION BANKSHARES LECTATION BAN	LAREDO LAREDO LAREDO LAREDO NEW YORK NEW YORK NEW YORK SEDALIA SEDALIA SEDALIA NEW YORK NEW YORK NEW YORK ON TORK ON TORK NEW YORK NEW YOR	TX 77/12/2017 TX 11/28/2017 TX 11/28/2017 TX 11/28/2017 TX 11/28/2017 TX 61/2017 TX 61/2	Preferred Stock w/ Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants	\$25,000,000,00 \$4,000,000,00 \$25,000,000,000,00 \$10,449,000,00 \$2,500,000,000,00	0.00 \$32,927,821.56 Sold, in full; warrants not outstanding 0.00 \$174,324.60 Currently Not Collectible 0.00 \$26,731,202.358.00 Redeemed, in full; warrants not outstanding 0.00 \$12,423.046.75 Redeemed, in full; warrants not outstanding	\$45,000,000.00 \$131,000,000.00 \$242,50,000.00 \$242,50,000,000.00 \$25,000,000,000.00 \$2,500,000,000.00	45,000 131,000 (\$242,500,00) 2,500,000 2,500,000 10,449 25,000	\$1,000.00 \$1,000.00 \$970.00 \$10,000.00 \$100,000.00		\$4,018,511.00 \$2,892,066.00 \$936,063,469.11 \$522,000.00 \$70,000,000.00	88,401,697 522
15,71,97 11 8,14,44 11 8	INTERNATONAL BANCSHARES CORPORATION INTERNATONAL BANCSHARES CORPORATION INTERNATONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INVESTORS FRANCIAL CORPORATION OF PETTIS COUNTY, INC. INVESTORS FRANCIAL CORPORATION OF	LAREDO LAREDO LAREDO NEW YORK	TX	Preferred Stock w/Warrants  Subordinated Debentures w/Exercised Warrants  Preferred Stock w/Warrants  Preferred Stock w/Exercised Warrants  Preferred Stock w/Warrants  Preferred Stock w/Warrants  Preferred Stock w/Warrants	\$25,000,000,00 \$4,000,000,00 \$25,000,000,000,00 \$10,449,000,00 \$2,500,000,000,00	0.00 \$32,927,621,56 Sold, in full: warrants not outstanding 0.00 \$174,324,60 Currently Not Collectible 0.00 \$26,731,202,385.00 Redeemed, in full: warrants not outstanding 0.00 \$12,423,046,75 Redeemed, in full: warrants not outstanding 0.00 \$2,867,222,222,22 Redeemed, in full: warrants not outstanding 0.00 \$2,867,222,222,24 Redeemed, in full: warrants not outstanding 0.00 \$622,228,44 Redeemed, in full: warrants not outstanding	\$45,000,000.00 \$131,000,000.00 \$24,250,000.00 \$25,000,000.00 \$25,000,000.000.00	45,000 131,000 (\$242,500,00) 2,500,000 2,500,000 10,449 25,000	\$1,000.00 \$1,000.00 \$970.00 \$10,000.00		\$4,018,511.00 \$2,892,066.00 \$936,063,469.11 \$522,000.00	88,401,697 522
15,71,97 11 8,14,44 11 8	INTERNATONAL BANCSHARES CORPORATION INTERNATONAL BANCSHARES CORPORATION INTERNATONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INVESTORS FRANCSHA CORPORATION OF PETTIS COUNTY, INC. INVESTORS FRANCSHA CORPORATION OF PETTIS COUNTY, INC. IPHORORAN CHASE & CO. IPHORORAN CHASE	LAREDO LAREDO LAREDO LAREDO NEW YORK NEW YORK NEW YORK NEW YORK NEW YORK SEDALIA SEDALIA SEDALIA SEDALIA SEDALIA SELEVIENTO SELEVIENTO LEVELAND CLEVELAND CLEVELAND KREW YORK KREW YORK NEW YORK KREW YOR	TX	Preferred Stock w/ Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants	\$25,000,000,00 \$4,000,000,00 \$25,000,000,000,00 \$10,449,000,00 \$2,500,000,000,00	0.00 \$32,927,621.56 Sold, in full; warrants not outstanding 0.00 \$174,324.60 Currently Not Collectible 0.00 \$26,731,202,358.00 Redeemed, in full; warrants not outstanding 0.00 \$12,423,046.75 Redeemed, in full; warrants not outstanding 0.00 \$2,867,222,222,22 Redeemed, in full; warrants not outstanding	\$45,000,000.00 \$131,000,000.00 \$242,50,000.00 \$242,50,000,000.00 \$25,000,000,000.00 \$2,500,000,000.00	45,000 131,000 (\$242,500,00) 2,500,000 10,449 25,000 470 4,000	\$1,000.00 \$1,000.00 \$970.00 \$10,000.00 \$100,000.00		\$4,018,511.00 \$2,892,066.00 \$936,063,469.11 \$522,000.00 \$70,000,000.00	88,401,697 522
15,71,97 11 8,14,44 11 8	INTERNATONAL BANCSHARES CORPORATION INTERNATONAL BANCSHARES CORPORATION INTERNATONAL BANCSHARES CORPORATION INTERVEST BANKSHARES COR	LAREDO LAREDO LAREDO LAREDO NEW YORK HOULTON CLEVELAND CLEVELAND CLEVELAND KRKSYLLE KRKSYLLE KRKSYLLE SMITHFIELD	TX	Preferred Stock w/ Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$25,000,000,00  \$4,000,000,00  \$25,000,000,000  \$10,449,000,00  \$2,590,000,000,000  \$470,000,000  \$4470,000,000	0.00 \$32,927,621,56 Sold, in full; warrants not outstanding 0.00 \$174,324,60 Currently Not Collectible 0.00 \$26,731,202,358,00 Redeemed, in full; warrants not outstanding 0.00 \$12,423,046,75 Redeemed, in full; warrants not outstanding 0.00 \$2,867,222,222,22 Redeemed, in full; warrants not outstanding 0.00 \$2,867,222,222,22 Redeemed, in full; warrants not outstanding 0.00 \$4,137,336,64 Sold, in full; warrants not outstanding 0.00 \$4,137,336,64 Sold, in full; warrants not outstanding	\$45,000,000.00 \$131,000,000.00 \$24,250,000.00 \$25,000,000,000.00 \$10,449,000.00 \$2,500,000,000.00 \$470,000.00	45,000 131,000 (\$242,500,00) 2,500,000 2,500,000 10,449 25,000	\$1,000.00 \$1,000.00 \$970.00 \$10,000.00 \$10,000.00 \$1,000.00	(\$4,000,000,000	\$4,018,511.00 \$2,892,066.00 \$936,063,469.11 \$522,000.00 \$70,000,000.00	88,401,697 522
15,71,97 11 8,14,44 11 8,14,44 8,11,14,18,36	INTERNATONAL BANCSHARES CORPORATION INTERNATONAL BANCSHARES CORPORATION INTERNATONAL BANCSHARES CORPORATION INTERVEST BANCSHAL CORPORATION OF PETTIS COUNTY, INC. INVESTORS FRANCSLA CORPORATION OF PETTIS COUNTY, INC. INVESTORS FR	LAREDO LAREDO LAREDO LAREDO NEW YORK NEW YORK NEW YORK SEDALIA NEW YORK SEDALIA NEW YORK SEDALIA NEW YORK NEW Y	TX	Preferred Stock w/Warrants  Subordinated Debentures w/Exercised Warrants  Preferred Stock w/Warrants  Preferred Stock w/Exercised Warrants	\$25,000,000.00  \$4,000,000.00  \$25,000,000,000.00  \$10,449,000.00  \$470,000.00  \$470,000.00  \$1,998,000.00	0.00 \$32,927,621,56 Sold, in full: warrants not outstanding 0.00 \$174,324,60 Currently Not Collectible 0.00 \$26,731,202,385.00 Redeemed, in full: warrants not outstanding 0.00 \$12,423,046,75 Redeemed, in full: warrants not outstanding 0.00 \$2,867,222,222,22 Redeemed, in full: warrants not outstanding 0.00 \$2,867,222,222,24 Redeemed, in full: warrants not outstanding 0.00 \$622,228,44 Redeemed, in full: warrants not outstanding	\$45,000,000.00 \$131,000,000.00 \$24,250,000.00 \$25,000,000,000.00 \$10,449,000.00 \$2,500,000,000.00 \$470,000.00	45,000 131,000 (\$242,500,00) 2,500,000 10,449 25,000 470 4,000	\$1,000.00 \$1,000.00 \$970.00 \$10,000.00 \$10,000.00 \$1,000.00	(\$4,000,000,000	\$4,018,511.00 \$2,892,066.00 \$936,063,469.11 \$522,000.00 \$70,000,000.00	88,401,697 522
15.71.97 11 8.14.44 11 8 8.14 8.11.14,18.36	INTERNATONAL BANCSHARES CORPORATION INTERNATONAL BANCSHARES CORPORATION INTERNATONAL BANCSHARES CORPORATION INTERVEST BANKSHARES COR	LAREDO LAREDO LAREDO LAREDO NEW YORK NEW YORK NEW YORK SEDALIA NEW YORK SEDALIA NEW YORK SEDALIA NEW YORK NEW Y	TX 11/1201 TX 11/1201 TX 11/1201 TX 11/1202	Preferred Stock w/ Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants	\$25,000,000.00  \$4,000,000.00  \$25,000,000,000.00  \$10,449,000.00  \$470,000.00  \$470,000.00  \$1,998,000.00  \$1,998,000.00  \$2,453,000.00	0.00 \$32,927,621.56 Sold, in full; warrants not outstanding 0.00 \$174,324.60 Currently Not Collectible 0.00 \$26,731,202,358.00 Redeemed, in full; warrants not outstanding 0.00 \$12,423,046.75 Redeemed, in full; warrants not outstanding 0.00 \$12,423,046.75 Redeemed, in full; warrants not outstanding 0.00 \$2,867,222,222,22 Redeemed, in full; warrants not outstanding 0.00 \$622,228.44 Redeemed, in full; warrants not outstanding 0.00 \$4,137,336.64 Sold, in full; warrants not outstanding 0.00 \$4,818,134.50 Redeemed, in full; warrants not outstanding	\$45,000,000.00 \$131,000,000.00 \$24,250,000.00 \$25,000,000,000.00 \$10,449,000.00 \$2,500,000,000.00 \$470,000.00	45,000 131,000 (\$242,500,00) 2,500,000 2,500,000 10,449 25,000 470 (\$25,000,00)	\$1,000.00 \$1,000.00 \$970.00 \$10,000.00 \$10,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$4,000,000,000	\$4,018,511.00 \$2,892,066.00 \$936,063,469.11 \$522,000.00 \$70,000,000.00	88,401,697 522
15,71,97 11 8,14,44 11 8 8,14 8,11,14,18,36	INTERNATONAL BANCSHARES CORPORATION  NTERNATONAL BANCSHARES CORPORATION  NTERNATONAL BANCSHARES CORPORATION  NTERVEST BANCSHARES CORPORATION  NTERVEST BANCSHARES CORPORATION  NTERVEST BANCSHARES CORPORATION  NTERVEST BANCSHARES CORPORATION  NITERVEST BANCSHARES CORPORATION  KATAHON BANKSHARES CORPORATION  KATAHON BANKSHARES CORPORATION  KEYCORP  KEYCORP  KEYCORP  KEYCORP  KEYCORP  KEYCORP  KEYCORP  KEYCORP  KERSWILLE BANCORP, INC.  KES BANCORP, INC.  LEFAVETTE BANCORP, INC.  LEFAVETTE BANCORP, INC.  LEFAVETTE BANCORP, INC.  LEFAVETTE BANCORP, INC.  LAFAVETTE BANCORP, INC.  LAFAVETTE BANCORP, INC.  LAFAVETTE BANCORP, INC.	LAREDO LAREDO LAREDO LAREDO NEW YORK HOULTON CLEVELAND CLEVELAND CLEVELAND KIRKSYLLE SMITHFIELD SMITHFIELD SMITHFIELD OXFORD OXFORD OXFORD OXFORD	TX 11/1201 TX 11/1201 TX 11/1201 TX 11/1202	Preferred Stock w/ Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants	\$25,000,000.00  \$4,000,000.00  \$25,000,000,000.00  \$10,449,000.00  \$470,000.00  \$470,000.00  \$1,998,000.00  \$1,998,000.00  \$2,453,000.00	0.00 \$32,927,621,56 Sold, in full; warrants not outstanding 0.00 \$174,324,60 Currently Not Collectible 0.00 \$26,731,202,358,00 Redeemed, in full; warrants not outstanding 0.00 \$12,423,046,75 Redeemed, in full; warrants not outstanding 0.00 \$2,867,222,222,22 Redeemed, in full; warrants not outstanding 0.00 \$2,867,222,222,22 Redeemed, in full; warrants not outstanding 0.00 \$4,137,336,64 Sold, in full; warrants not outstanding 0.00 \$4,137,336,64 Sold, in full; warrants not outstanding	\$45,000,000.00 \$131,000,000.00 \$24,250,000.00 \$24,250,000.00 \$25,000,000.00 \$10,449,000.00 \$2,500,000,000.00 \$3,308,000.00 \$3,308,000.00	45,000 131,000 (\$242,500,00) 2,500,000 10,449 25,000 470 4,000 (\$25,000,00)	\$1,000.00 \$1,000.00 \$970.00 \$10,000.00 \$10,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$4,000,000,000	\$4,018,511.00 \$2,892,066.00 \$936,063,469.11 \$522,000.00 \$70,000,000.00 \$24,000.00	88,401,697 522
15,71,97 11 8,14,44 11 8 8,14 8,11,14,18,36	INTERNATONAL BANCSHARES CORPORATION NTERNATONAL BANCSHARES CORPORATION NTERNATONAL BANCSHARES CORPORATION NTERNATONAL BANCSHARES CORPORATION NTERVEST BANCSHARES CORPORATION NTERVEST BANCSHARES CORPORATION NITERVEST BANCSHARES CORPORATION NITERVEST BANCSHARES CORPORATION NINESTORS FRANCSHA CORPORATION OF PETTIS COUNTY, INC. NINESTORS FRANCSHA CORPORATION OF PETTIS COUNTY	LAREDO LAREDO LAREDO LAREDO LAREDO NEW YORK NEW YORK NEW YORK SEDALIA SEDALIA NEW YORK SEDALIA NEW YORK NEW YOR	TX	Preferred Stock w/ Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants	\$25,000,000.00  \$4,000,000.00  \$25,000,000,000.00  \$10,449,000.00  \$470,000.00  \$470,000.00  \$1,998,000.00  \$1,998,000.00  \$2,453,000.00	0.00 \$32,927,621.56 Sold, in full; warrants not outstanding 0.00 \$174,324.60 Currently Not Collectible 0.00 \$26,731,202,358.00 Redeemed, in full; warrants not outstanding 0.00 \$12,423,046.75 Redeemed, in full; warrants not outstanding 0.00 \$12,423,046.75 Redeemed, in full; warrants not outstanding 0.00 \$2,867,222,222,22 Redeemed, in full; warrants not outstanding 0.00 \$622,228.44 Redeemed, in full; warrants not outstanding 0.00 \$4,137,336.64 Sold, in full; warrants not outstanding 0.00 \$4,818,134.50 Redeemed, in full; warrants not outstanding	\$45,000,000.00 \$131,000,000.00 \$242,250,000.00 \$25,000,000,000.00 \$10,449,000.00 \$2,500,000,000.00 \$470,000.00 \$3,308,000.00 \$44,51,000.00 \$2,000,000.00	45,000 131,000 (\$242,500,00) 2,500,000 10,449 25,000 470 (\$25,000,00) 4,451	\$1,000.00 \$1,000.00 \$970.00 \$10,000.00 \$10,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$4,000,000,000	\$4,018,511.00 \$2,892,066.00 \$936,063,469.11 \$522,000.00 \$70,000,000.00 \$24,000.00	88,401,697 522
15,71.97 11 8,14,44 11 8 8,14 8,11,14,18,36	INTERNATONAL BANCSHARES CORPORATION  NTERNATONAL BANCSHARES CORPORATION  NTERNATONAL BANCSHARES CORPORATION  NTERVEST BANCSHARES CORPORATION  NTERVEST BANCSHARES CORPORATION  NTERVEST BANCSHARES CORPORATION  NTERVEST BANCSHARES CORPORATION  NITERVEST BANCSHARES CORPORATION  KATAHON BANKSHARES CORPORATION  KATAHON BANKSHARES CORPORATION  KEYCORP  KEYCORP  KEYCORP  KEYCORP  KEYCORP  KEYCORP  KEYCORP  KEYCORP  KERSWILLE BANCORP, INC.  KES BANCORP, INC.  LEFAVETTE BANCORP, INC.  LEFAVETTE BANCORP, INC.  LEFAVETTE BANCORP, INC.  LEFAVETTE BANCORP, INC.  LAFAVETTE BANCORP, INC.  LAFAVETTE BANCORP, INC.  LAFAVETTE BANCORP, INC.	LAREDO LAREDO LAREDO LAREDO LAREDO NEW YORK NEW YORK NEW YORK SEDALIA SEDALIA NEW YORK SEDALIA NEW YORK NEW YOR	TX	Preferred Stock w/ Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants	\$25,000,000.00  \$4,000,000.00  \$25,000,000,000.00  \$10,449,000.00  \$470,000.00  \$470,000.00  \$1,998,000.00  \$1,998,000.00  \$2,453,000.00	0.00 \$32,927,621.56 Sold, in full; warrants not outstanding 0.00 \$174,324.60 Currently Not Collectible 0.00 \$26,731,202,358.00 Redeemed, in full; warrants not outstanding 0.00 \$12,423,046.75 Redeemed, in full; warrants not outstanding 0.00 \$12,423,046.75 Redeemed, in full; warrants not outstanding 0.00 \$2,867,222,222,22 Redeemed, in full; warrants not outstanding 0.00 \$622,228.44 Redeemed, in full; warrants not outstanding 0.00 \$4,137,336.64 Sold, in full; warrants not outstanding 0.00 \$4,818,134.50 Redeemed, in full; warrants not outstanding	\$45,000,000.00 \$131,000,000.00 \$242,250,000.00 \$25,000,000,000.00 \$10,449,000.00 \$2,500,000,000.00 \$470,000.00 \$3,308,000.00 \$44,51,000.00 \$2,000,000.00	45,000 131,000 (\$242,500,00) 2,500,000 10,449 25,000 470 (\$25,000,00) 4,451	\$1,000.00 \$1,000.00 \$970.00 \$10,000.00 \$10,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$4,000,000,000	\$4,018,511.00 \$2,892,066.00 \$936,063,469.11 \$522,000.00 \$70,000,000.00 \$24,000.00	88,401,697 522
15,71.97 111 8,14,44 11 8 8,14 8,11,14,18,36	INTERNATONAL BANCSHARES CORPORATION NTERNATONAL BANCSHARES CORPORATION NTERNATONAL BANCSHARES CORPORATION NTERVEST BANCSHARES CORPORATION NESTORS FRANCH. CORPORATION OF PETTIS COUNTY, INC. NIVESTORS FRANCH. CORPORATION OF PETTIS COUNTY, INC. N	LAREDO LAREDO LAREDO LAREDO NEW YORK NE	TX	Preferred Stock w/ Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants	\$25,000,000,00  \$4,000,000,00  \$25,000,000,000,00  \$10,449,000,00  \$2,500,000,000,00  \$470,000,00  \$4,000,000,00  \$1,996,000,00  \$5,996,000,000  \$5,996,000,000	0.00 \$32,927,621,56 Sold, in full: warrants not outstanding 0.00 \$174,324,60 Currently Not Collectible 0.00 \$26,731,202,388.00 Redeemed, in full: warrants not outstanding 0.00 \$12,423,046,75 Redeemed, in full: warrants not outstanding 0.00 \$12,423,046,75 Redeemed, in full: warrants not outstanding 0.00 \$2,867,222,222,22 Redeemed, in full: warrants not outstanding 0.00 \$4,137,336,64 Sold, in full: warrants not outstanding 0.00 \$4,137,336,64 Sold, in full: warrants not outstanding 0.00 \$4,181,134,50 Redeemed, in full: warrants not outstanding 0.00 \$68,260,833,33 Redeemed, in full: warrants not outstanding	\$45,000,000.00 \$131,000,000.00 \$24,250,000.00 \$24,250,000.00 \$25,000,000.00 \$10,449,000.00 \$2,500,000,000.00 \$3,308,000.00 \$3,308,000.00	45,000 131,000 (\$242,500,00) 2,500,000 10,449 25,000 470 (\$25,000,00) 4,451	\$1,000.00 \$1,000.00 \$970.00 \$10,000.00 \$10,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$4,000,000,000	\$4,018,511.00 \$2,892,066.00 \$936,063,469.11 \$522,000.00 \$70,000,000.00 \$24,000.00	691.882 88.401.697 522 35.244.361 24 200
15,71,97 11 8,14,44 11 8 8,14 8,11,14,18,36	INTERNATONAL BANCSHARES CORPORATION INTERNATONAL BANCSHARES CORPORATION INTERNATONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION OF PETTIS COUNTY, INC. INVESTIOSE PANNICIAL CORPORATION	LAREDO LAREDO LAREDO LAREDO LAREDO NEW YORK NEW	TX	Preferred Stock w/ Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$25,000,000,00  \$4,000,000,00  \$25,000,000,000  \$10,449,000,00  \$470,000,00  \$470,000,00  \$4,000,000,00  \$51,998,000,00  \$59,000,000,00	0.00 \$32,927,621.56 Sold, in full; warrants not outstanding 0.00 \$174,324.60 Currently Not Collectible 0.00 \$26,731,202,358.00 Redeemed, in full; warrants not outstanding 0.00 \$12,423,046.75 Redeemed, in full; warrants not outstanding 0.00 \$12,423,046.75 Redeemed, in full; warrants not outstanding 0.00 \$2,867,222,222,22 Redeemed, in full; warrants not outstanding 0.00 \$622,228.44 Redeemed, in full; warrants not outstanding 0.00 \$4,137,336.64 Sold, in full; warrants not outstanding 0.00 \$4,818,134.50 Redeemed, in full; warrants not outstanding	\$45,000,000,000 \$131,000,000,000 \$242,250,000,000 \$250,000,000,000 \$250,000,000,000 \$470,000,000 \$33,308,000,000 \$4451,000,000 \$250,000,000,000 \$210,000,000,000 \$34,000,000 \$34,000,000,000 \$34,000,000,000,000 \$34,000,000,000,000 \$34,000,000,000,000,000	45,000 131,000 (\$242,500,00) 2,500,000 10,449 25,000 470 (\$25,000,00) (\$25,000,00) 4,451 20,000 20,000 20,000 15,000	\$1,000.00 \$1,000.00 \$970.00 \$10,000.00 \$10,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$4,000,000,000	\$4,018,511.00 \$2,892,066.00 \$936,063,469.11 \$522,000.00 \$70,000,000.00 \$24,000.00 \$140,400.00	691.882 88.401.697 522 35.244.361 24 200
15,71,97 11 8,14,44 11 8 8,14,14 8,11,14,18,36	INTERNATONAL BANCSHARES CORPORATION NTERNATONAL BANCSHARES CORPORATION NTERNATONAL BANCSHARES CORPORATION NTERNATONAL BANCSHARES CORPORATION NTERVEST BANCSHARES CORPORATION NITERVEST BANCSHARES CORPORATION NITERVEST BANCSHARES CORPORATION NINESTORS FRANCSHARES CORPORATION NIVESTORS FRANCSHARES CORPORATION NIVESTORS FRANCSHARES CORPORATION NIVESTORS FRANCSHARES CORPORATION NIVESTORS FRANCSHARES CORPORATION OF PETTIS COUNTY, INC. NIPMORGAN CHASE & CO. JPMORGAN CHASE &	LAREDO LAREDO LAREDO LAREDO LAREDO NEW YORK NEW	TX	Preferred Stock w/ Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$25,000,000,00  \$4,000,000,00  \$25,000,000,000,00  \$10,449,000,00  \$2,500,000,000,00  \$470,000,00  \$4,000,000,00  \$1,996,000,00  \$5,996,000,000  \$5,996,000,000	0.00 \$32,927,621,56 Sold, in full: warrants not outstanding 0.00 \$174,324,60 Currently Not Collectible 0.00 \$26,731,202,388.00 Redeemed, in full: warrants not outstanding 0.00 \$12,423,046,75 Redeemed, in full: warrants not outstanding 0.00 \$12,423,046,75 Redeemed, in full: warrants not outstanding 0.00 \$2,867,222,222,22 Redeemed, in full: warrants not outstanding 0.00 \$4,137,336,64 Sold, in full: warrants not outstanding 0.00 \$4,137,336,64 Sold, in full: warrants not outstanding 0.00 \$4,181,134,50 Redeemed, in full: warrants not outstanding 0.00 \$68,260,833,33 Redeemed, in full: warrants not outstanding	\$45,000,000.00 \$131,000,000.00 \$242,250,000.00 \$25,000,000,000.00 \$10,449,000.00 \$2,500,000,000.00 \$470,000.00 \$3,308,000.00 \$44,51,000.00 \$2,000,000.00	45,000 131,000 (\$242,500,00) 2,500,000 10,449 25,000 470 (\$25,000,00) (\$25,000,00) 4,451 20,000 20,000 20,000 15,000	\$1,000.00 \$1,000.00 \$970.00 \$10,000.00 \$10,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$4,000,000,000	\$4,018,511.00 \$2,892.066.00 \$936.063,469.11 \$522,000.00 \$70,000.000.00 \$24,000.00 \$100,000.00	691.882 68.401.697 532 35.244.381 24 200 100 100
15,71,97 11 8,14,44 11 8 8,14 8,11,14,18,36 11	INTERNATONAL BANCSHARES CORPORATION NTERNATONAL BANCSHARES CORPORATION NTERNATONAL BANCSHARES CORPORATION NTERNATONAL BANCSHARES CORPORATION NTERVEST BANCSHARES CORPORATION NITERVEST BANCSHARES CORPORATION NITERVEST BANCSHARES CORPORATION NINESTORS FRANCSHA CORPORATION OF PETTIS COUNTY, INC. NINESTORS FRANCSHA CORPORATION OF PETTIS COUNTY, INC. NINESTORS FRANCSHA CORPORATION OF PETTIS COUNTY, INC. NIPMORGAN CHASE & CO. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. JPMORGAN CHASE & CO. NIPMORGAN CHASE & CO	LAREDO LAREDO LAREDO LAREDO LAREDO LAREDO LAREDO LAREDO NEW YORK NEW YORK NEW YORK SEDALIA SEDALIA SEDALIA NEW YORK NEW	TX	Preferred Stock w/ Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants	\$25,000,000,00  \$40,000,000,00  \$25,000,000,000  \$10,449,000,00  \$2,500,000,000  \$470,000,00  \$470,000,00  \$4,000,000,00  \$2,450,000,00  \$5,450,000,00  \$5,450,000,00  \$5,450,000,00  \$5,450,000,00  \$5,450,000,000  \$5,450,000,000  \$5,450,000,000  \$5,450,000,000  \$5,450,000,000,000  \$5,450,000,000,000	0.00 \$32,927,621,56 Sold, in full: warrants not outstanding 0.00 \$174,324,60 Currently Not Collectible 0.00 \$26,731,202,388.00 Redeemed, in full: warrants not outstanding 0.00 \$12,423,046,75 Redeemed, in full: warrants not outstanding 0.00 \$12,423,046,75 Redeemed, in full: warrants not outstanding 0.00 \$2,867,222,222,22 Redeemed, in full: warrants not outstanding 0.00 \$4,137,336,64 Sold, in full: warrants not outstanding 0.00 \$4,137,336,64 Sold, in full: warrants not outstanding 0.00 \$4,181,134,50 Redeemed, in full: warrants not outstanding 0.00 \$68,260,833,33 Redeemed, in full: warrants not outstanding	\$45,000,000.00 \$131,000,000.00 \$242,50,000.00 \$242,50,000,000.00 \$10,449,000.00 \$2,500,000,000.00 \$470,000,000 \$3,306,000,000 \$2,500,000,000.00 \$3,306,000,000 \$3,306,000,000 \$3,000,000,0	45,000 131,000 (\$242,500,000 2,500,000 10,449 25,000 470 4,000 (\$25,000,00) 4,451 20,000 20,000 19,000 56,044	\$1,000.00 \$1,000.00 \$970.00 \$10,000.00 \$10,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$692,000,000)	\$4,018,511.00 \$2,892.066.00 \$936.063,469.11 \$522,000.00 \$70,000.000.00 \$24,000.00 \$140,400.00 \$100,000.00 \$2,800,000.00	691.882 88.401.697 522 35.244.361 24 200 100 1997.650
15,71.97 11 8,14,44 11 8 8,14 8,11,14,18,36 11	INTERNATONAL BANCSHARES CORPORATION INTERNATONAL BANCSHARES CORPORATION INTERNATONAL BANCSHARES CORPORATION INTERVEST BANCSHARES COR	LAREDO LAREDO LAREDO LAREDO LAREDO NEW YORK NEW	TX	Preferred Stock w/ Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants	\$25,000,000,00  \$40,000,000,00  \$25,000,000,000  \$10,449,000,00  \$2,500,000,000  \$470,000,00  \$470,000,00  \$4,000,000,00  \$2,450,000,00  \$5,450,000,00  \$5,450,000,00  \$5,450,000,00  \$5,450,000,00  \$5,450,000,000  \$5,450,000,000  \$5,450,000,000  \$5,450,000,000  \$5,450,000,000,000  \$5,450,000,000,000	0.00 \$32,927,621,56 Sold, in full; warrants not outstanding 0.00 \$174,324,60 Currently Not Collectible 0.00 \$26,731,202,358,00 Redeemed, in full; warrants not outstanding 0.00 \$12,423,046,75 Redeemed, in full; warrants not outstanding 0.00 \$12,423,046,75 Redeemed, in full; warrants not outstanding 0.00 \$2,867,222,222 Redeemed, in full; warrants not outstanding 0.00 \$622,228,44 Redeemed, in full; warrants not outstanding 0.00 \$4,137,336,84 Sold, in full; warrants not outstanding 0.00 \$4,588,260,833,33 Redeemed, in full; warrants not outstanding 0.00 \$88,260,833,33 Redeemed, in full; warrants not outstanding 0.00 \$88,260,833,33 Redeemed, in full; warrants not outstanding	\$45,000,000,000 \$131,000,000,000 \$242,250,000,000 \$250,000,000,000 \$250,000,000,000 \$470,000,000 \$33,308,000,000 \$4451,000,000 \$250,000,000,000 \$210,000,000,000 \$34,000,000 \$34,000,000,000 \$34,000,000,000,000 \$34,000,000,000,000 \$34,000,000,000,000,000	45,000,000 (\$242,500,00)  2,500,000  2,500,000  10,449  25,000,000  4,000 (\$25,000,00)  4,451  20,000 20,0000 19,000 56,044  3,000	\$1,000.00 \$1,000.00 \$970.00 \$10,000.00 \$10,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$4,000,000,000	\$4,018,511.00 \$2,892.066.00 \$936.063,469.11 \$522,000.00 \$70,000.000.00 \$24,000.00 \$100,000.00	691.882 88.401.697 522 35.244.361 24 200 100 1997.650
15,71,97 11 8,14,44 11 8 8,14,14,18,36 11 12	INTERNATONAL BANCSHARES CORPORATION INTERNATONAL BANCSHARES CORPORATION INTERNATONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INVESTORS FRANCSHAL CORPORATION OF PETTIS COUNTY, INC. INVESTORS FRANCSHAL CORPORATION IN	LAREDO LAREDO LAREDO LAREDO LAREDO NEW YORK NEW	TX	Preferred Stock w/ Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants	\$25,000,000,00  \$40,000,000,00  \$25,000,000,000  \$10,449,000,00  \$2,500,000,000  \$470,000,00  \$470,000,00  \$4,000,000,00  \$2,450,000,00  \$5,450,000,00  \$5,450,000,00  \$5,450,000,00  \$5,450,000,00  \$5,450,000,000  \$5,450,000,000  \$5,450,000,000  \$5,450,000,000  \$5,450,000,000,000  \$5,450,000,000,000	0.00 \$32,927,621,56 Sold, in full; warrants not outstanding 0.00 \$174,324,60 Currently Not Collectible 0.00 \$26,731,202,358,00 Redeemed, in full; warrants not outstanding 0.00 \$12,423,046,75 Redeemed, in full; warrants not outstanding 0.00 \$12,423,046,75 Redeemed, in full; warrants not outstanding 0.00 \$2,867,222,222 Redeemed, in full; warrants not outstanding 0.00 \$622,228,44 Redeemed, in full; warrants not outstanding 0.00 \$4,137,336,84 Sold, in full; warrants not outstanding 0.00 \$4,588,260,833,33 Redeemed, in full; warrants not outstanding 0.00 \$88,260,833,33 Redeemed, in full; warrants not outstanding 0.00 \$88,260,833,33 Redeemed, in full; warrants not outstanding	\$45,000,000.00 \$131,000,000.00 \$242,50,000.00 \$242,50,000,000.00 \$10,449,000.00 \$2,500,000,000.00 \$470,000,000 \$3,306,000,000 \$2,500,000,000.00 \$3,306,000,000 \$3,306,000,000 \$3,000,000,0	45,000 131,000 (\$242,500,00) 2,500,000 10,449 25,000 470 4,000 (\$25,000,00) 4,451 20,000 20,000 19,000 56,044	\$1,000.00 \$1,000.00 \$970.00 \$10,000.00 \$10,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$692,000,000)	\$4,018,511.00 \$2,892.066.00 \$936.063,469.11 \$522,000.00 \$70,000.000.00 \$24,000.00 \$140,400.00 \$100,000.00 \$2,800,000.00	691.882 88.401.697 522 35.244.361 24 200 100 1997.650
15,71,97 11 8,14,44 11 8,11,14,18,36 11 12 8,14	INTERNATONAL BANCSHARES CORPORATION  NTERNATONAL BANCSHARES CORPORATION  NTERNATONAL BANCSHARES CORPORATION  NTERVEST BANCSHARES CORPORATION  NTERVEST BANCSHARES CORPORATION  NITERVEST BANCSHARES CORPORATION  NITERVEST BANCSHARES CORPORATION  NITERVEST BANCSHARES CORPORATION  NITERVEST BANCSHARES CORPORATION  NIMESTORS FRANCSHA. CORPORATION OF PETTIS COUNTY, NC.  NIMESTORS FRANCSHA. CORPORATION OF PETTIS COUNTY, NC.  JPMORGAN CHASE & CO.  JPMORGAN CHASE & CO	LAREDO LAREDO LAREDO LAREDO LAREDO NEW YORK NEW	TX	Preferred Stock w/ Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants	\$25,000,000,00 \$4,000,000,00 \$25,000,000,000 \$10,449,000,00 \$470,000,00 \$470,000,00 \$4,000,000 \$1,996,000,00 \$2,450,000,00 \$5,996,000,00 \$5,996,000,00 \$5,996,000,00 \$5,996,000,00 \$5,996,000,00 \$5,996,000,00 \$5,990,000,00	0.00 \$32,927,621,56 Sold, in full; warrants not outstanding 0.00 \$174,324,60 Currently Not Collectible 0.00 \$26,731,202,358,00 Redeemed, in full; warrants not outstanding 0.00 \$12,423,046,75 Redeemed, in full; warrants not outstanding 0.00 \$12,423,046,75 Redeemed, in full; warrants not outstanding 0.00 \$2,867,222,222 Redeemed, in full; warrants not outstanding 0.00 \$622,228,44 Redeemed, in full; warrants not outstanding 0.00 \$4,137,336,84 Sold, in full; warrants not outstanding 0.00 \$4,588,260,833,33 Redeemed, in full; warrants not outstanding 0.00 \$88,260,833,33 Redeemed, in full; warrants not outstanding 0.00 \$88,260,833,33 Redeemed, in full; warrants not outstanding	\$45,000,000,000 \$131,000,000,000 \$242,250,000,000 \$25,000,000,000,000 \$25,000,000,000,000 \$470,000,000 \$470,000,000 \$2,500,000,000,000 \$44,51,000,000 \$20,000,	45,000 131,000 (\$242,500,000 2,500,000 10,449 25,000 470 470 (\$25,000,00) (\$25,000,00) 4,000 20,000 19,000 56,044	\$1,000.00 \$1,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$692,000,000)	\$4,018,511.00 \$2,892.066.00 \$936.063,469.11 \$522,000.00 \$70,000.000.00 \$24,000.00 \$140,400.00 \$100,000.00 \$2,800,000.00	691.882 88.401.697 522 35.244.361 24 200 100 1997.650
15,71,97 111 8,14,44 11 8 8,14,14,18,36 11 12 8,14	INTERNATONAL BANCSHARES CORPORATION  NTERNATONAL BANCSHARES CORPORATION  NTERNATONAL BANCSHARES CORPORATION  NTERVEST BANCSHARES CORPORATION  INTERVEST BANCSHARES CORPORATION  INTERVEST BANCSHARES CORPORATION  INTERVEST BANCSHARES CORPORATION  INVESTORS FRANCSHARES	LAREDO LAREDO LAREDO LAREDO LAREDO LAREDO LAREDO LAREDO NEW YORK NEW YORK NEW YORK SEDALIA NEW YORK SEDALIA NEW YORK NEW	TX	Preferred Stock w/ Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$25,000,000,00 \$4,000,000,00 \$25,000,000,000 \$10,449,000,00 \$470,000,00 \$470,000,00 \$4,000,000 \$1,996,000,00 \$2,450,000,00 \$5,996,000,00 \$5,996,000,00 \$5,996,000,00 \$5,996,000,00 \$5,996,000,00 \$5,996,000,00 \$5,990,000,00	0.00 \$32,927,621.56 Sold, in full; warrants not outstanding 0.00 \$174,324.60 Currently Not Collectible 0.00 \$26,731,202,358.00 Redeemed, in full; warrants not outstanding 0.00 \$12,423,046.75 Redeemed, in full; warrants not outstanding 0.00 \$12,423,046.75 Redeemed, in full; warrants not outstanding 0.00 \$2,867,222,222, Redeemed, in full; warrants not outstanding 0.00 \$622,228.44 Redeemed, in full; warrants not outstanding 0.00 \$4,137,336.64 Sold, in full; warrants not outstanding 0.00 \$4,818,134.50 Redeemed, in full; warrants not outstanding 0.00 \$68,260,833.33 Redeemed, in full; warrants not outstanding 0.00 \$68,260,833.33 Redeemed, in full; warrants not outstanding 0.00 \$68,260,833.33 Redeemed, in full; warrants not outstanding	\$45,000,000.00 \$131,000,000.00 \$242,50,000.00 \$242,50,000,000.00 \$10,449,000.00 \$2,500,000,000.00 \$470,000,000 \$3,306,000,000 \$2,500,000,000.00 \$3,306,000,000 \$3,306,000,000 \$3,000,000,0	45,000 131,000 (\$242,500,000 2,500,000 10,449 25,000 470 470 (\$25,000,00) (\$25,000,00) 4,000 20,000 19,000 56,044	\$1,000.00 \$1,000.00 \$970.00 \$10,000.00 \$10,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$692,000,000)	\$4,018,511.00 \$2,892.066.00 \$936.063,469.11 \$522.000.00 \$70,000,000.00 \$24,000.00 \$1100,000.00 \$100,000.00 \$2,800,000.00	88.401.697 522 35.244.361 24 200 100 197.050 198.269
15,71,97 11 8,14,44 11 8 8,14 8,11,14,18,36 11 12 8,14	INTERNATONAL BANCSHARES CORPORATION INTERNATONAL BANCSHARES CORPORATION INTERNATONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION OF PETTIS COUNTY, INC. INVESTORS FRANCIAL CORPORATION OF PETTIS COUNTY, INC. INVESTORS FRANCIAL CORPORATION OF PETTIS COUNTY, INC. IPMORGAN CHASE & CO. I	LAREDO LAREDO LAREDO LAREDO LAREDO LAREDO NEW YORK NEW YO	TX	Preferred Stock w/ Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$25,000,000,00  \$4,000,000,00  \$25,000,000,000  \$10,449,000,00  \$2,500,000,000  \$470,000,00  \$470,000,00  \$1,998,000,00  \$2,545,000,000  \$2,550,000,000  \$2,550,000,000  \$2,550,000,000  \$2,550,000,000  \$2,550,000,000  \$2,550,000,000,000  \$2,550,000,000,000  \$2,550,000,000,000  \$2,550,000,000,000  \$2,550,000,000,000  \$2,550,000,000,000  \$2,550,000,000,000	0.00 \$32,927,621.56 Sold, in full; warrants not outstanding 0.00 \$174,324.60 Currently Not Collectible 0.00 \$26,731,202,358.00 Redeemed, in full; warrants not outstanding 0.00 \$12,423,046.75 Redeemed, in full; warrants not outstanding 0.00 \$12,423,046.75 Redeemed, in full; warrants not outstanding 0.00 \$2,867,222,222.22 Redeemed, in full; warrants not outstanding 0.00 \$622,223,44 Redeemed, in full; warrants not outstanding 0.00 \$41,137,336.84 Sold, in full; warrants not outstanding 0.00 \$4,818,134,50 Redeemed, in full; warrants not outstanding 0.00 \$68,260,833,33 Redeemed, in full; warrants not outstanding 0.00 \$60,517,713,33 Redeemed, in full; warrants not outstanding 0.00 \$2,932,162,50 Sold, in full; warrants not outstanding	\$45,000,000,000 \$131,000,000,000 \$242,250,000,000 \$25,000,000,000,000 \$25,000,000,000,000 \$470,000,000 \$470,000,000 \$2,500,000,000,000 \$44,51,000,000 \$20,000,	45,000 131,000 (\$242,500,000 2,500,000 10,449 25,000 470 470 (\$25,000,00) (\$25,000,00) 4,000 20,000 19,000 56,044	\$1,000.00 \$1,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$692,000,000)	\$4,018,511.00 \$2,892.066.00 \$936.063,469.11 \$522,000.00 \$70,000.000.00 \$24,000.00 \$140,400.00 \$100,000.00 \$2,800,000.00	88.401.697 522 35.244.361 24 200 100 197.050 198.269
15,71,97 11 8,14,44 11 8,8,14 8,11,14,18,36 11 12 8,14 8,14 8,14 8,11,14,18,36	INTERNATONAL BANCSHARES CORPORATION  NTERNATONAL BANCSHARES CORPORATION  NTERNATONAL BANCSHARES CORPORATION  NTERVEST BANCSHARES CORPORATION  INTERVEST BANCSHARES CORPORATION  INTERVEST BANCSHARES CORPORATION  INTERVEST BANCSHARES CORPORATION  INVESTORS FRANCSHARES	LAREDO LAREDO LAREDO LAREDO LAREDO LAREDO LAREDO LAREDO NEW YORK NEW YORK NEW YORK SEDALIA NEW YORK SEDALIA NEW YORK NEW	TX	Preferred Stock w/ Warrants  Subordinated Debentures w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$25,000,000,00  \$4,000,000,00  \$25,000,000,000  \$10,449,000,00  \$2,500,000,000  \$470,000,00  \$470,000,00  \$1,998,000,00  \$2,545,000,000  \$2,550,000,000  \$2,550,000,000  \$2,550,000,000  \$2,550,000,000  \$2,550,000,000  \$2,550,000,000,000  \$2,550,000,000,000  \$2,550,000,000,000  \$2,550,000,000,000  \$2,550,000,000,000  \$2,550,000,000,000  \$2,550,000,000,000	0.00 \$32,927,621.56 Sold, in full; warrants not outstanding 0.00 \$174,324.60 Currently Not Collectible 0.00 \$26,731,202,358.00 Redeemed, in full; warrants not outstanding 0.00 \$12,423,046.75 Redeemed, in full; warrants not outstanding 0.00 \$12,423,046.75 Redeemed, in full; warrants not outstanding 0.00 \$2,867,222,222, Redeemed, in full; warrants not outstanding 0.00 \$622,228.44 Redeemed, in full; warrants not outstanding 0.00 \$4,137,336.64 Sold, in full; warrants not outstanding 0.00 \$4,818,134.50 Redeemed, in full; warrants not outstanding 0.00 \$68,260,833.33 Redeemed, in full; warrants not outstanding 0.00 \$68,260,833.33 Redeemed, in full; warrants not outstanding 0.00 \$68,260,833.33 Redeemed, in full; warrants not outstanding	\$45,000,000,000 \$131,000,000,000 \$242,250,000,000 \$25,000,000,000,000 \$25,000,000,000,000 \$470,000,000 \$470,000,000 \$2,500,000,000,000 \$44,51,000,000 \$20,000,	45,000 131,000 (\$242,500,000 2,500,000 10,449 25,000 4,000 4,000 20,00	\$1,000.00 \$1,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$692,000,000)	\$4,018,511.00 \$2,892.066.00 \$936.063,469.11 \$522.000.00 \$70,000,000.00 \$24,000.00 \$1100,000.00 \$100,000.00 \$2,800,000.00	88.401.697 522 35.244.361 24 200 100 197.050 198.269

									Capital F	tongument / Disposition / Austion <sup>3,5</sup>			Warrant Proceeds
Footnote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment Total Ca	ish Back <sup>2</sup>	Investment Status*	Amount	(Fee) <sup>4</sup> Shares Avg. Price (Re.	alized Loss) / (Write-off)	Gain <sup>5</sup> V	Vt Amount Wt Shares
	LEGACY BANCORP, INC.	MILWAUKEE	WI 3/11/2011								(\$5,498,000.00)		
8,14,45	LIBERTY BANCSHARES, INC. (AR) LIBERTY BANCSHARES, INC. (AR)	JONESBORO JONESBORO	AR 1/23/2009 AR 7/21/201	Preferred Stock w/ Exercised Warrants	\$57,500,000.00	\$0.00	\$68,191,965.77	Redeemed, in full; warrants not outstanding	\$57,500,000.00	57,500 \$1,000.00			\$2,875,000.00 2,875
8,14,45	LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD	MO 2/13/2009	Preferred Stock w/ Exercised Warrants	\$21,900,000.00	\$0.00	\$25,995,452.08	Redeemed, in full; warrants not outstanding					
0 17	LIBERTY BANCSHARES, INC. (MO) LIBERTY BANCSHARES, INC. (TX)	SPRINGFIELD FORT WORTH	MO 8/18/2011	Preferred Stock w/ Exercised Warrants	\$6,500,000.00	\$0.00	\$0 AA7 274 14	Redeemed, in full; warrants not outstanding	\$21,900,000.00	21,900 \$1,000.00			\$1,095,000.00 1,095
0,17	LIBERTY BANCSHARES, INC. (TX)	FORT WORTH	TX 1/14/2015 LA 2/6/2009	Freiened Stock w Exercised Warrants					\$6,500,000.00	6,500 \$1,000.00			\$196,000.00 196
9,11,36	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS	LA 2/6/2009	Preferred Stock	\$5,645,000.00	\$0.00	\$6,106,008.58	Redeemed, in full; warrants not outstanding	#F 0 4F 000 00	5.045 84.000.00			
8	LIBERTY FINANCIAL SERVICES, INC. LIBERTY SHARES, INC.	NEW ORLEANS HINESVILLE	LA 9/24/2010 GA 2/20/2009	Preferred Stock w/ Exercised Warrants	\$17,280,000,00	\$17,280,000,00	\$1,399,560,00	Full investment outstanding; warrants outstanding	\$5,645,000.00	5,645 \$1,000.00			
11	LINCOLN NATIONAL CORPORATION	RADNOR	PA 7/10/2009	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$950,000,000.00	\$0.00	\$1,209,851,873.70	Redeemed, in full; warrants not outstanding					
	LINCOLN NATIONAL CORPORATION LINCOLN NATIONAL CORPORATION	RADNOR	PA 6/30/2010						\$950,000,000.00	950,000 \$1,000.00			\$213,671,319.20 13,049,451
	LNB BANCORP, INC.	RADNOR LORAIN	OH 12/12/2008	Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00	\$26,893,046.60	Sold, in full; warrants not outstanding					\$210,071,010.20 10,040,401
	LNB BANCORP, INC.  LNB BANCORP, INC.	LORAIN	OH 6/19/2012						\$21,923,074.91	(\$328,846.12) 25,223 \$869.17	(\$3,299,925.09)		\$860,326.00 561,343
8	LONE STAR BANK	LORAIN HOUSTON	OH 7/18/2012 TX 2/6/2009	Preferred Stock w/ Exercised Warrants	\$3,072,000.00	\$0.00	\$1,950,881.54	Sold, in full; warrants not outstanding					\$660,326.00 561,343
	LONE STAR BANK	HOUSTON	TX 12/3/2014	1				•	\$1,195,906.25	1,925 \$621.25	(\$729,093.75)		
	LONE STAR BANK LONE STAR BANK	HOUSTON HOUSTON	TX 12/4/2014 TX 1/9/2015						\$712,573.75	1,147 \$621.25 (\$25,000.00)	(\$434,426.25)		\$67,401.54 154
11	LSB CORPORATION	NORTH ANDOVER	MA 12/12/2008	Preferred Stock w/ Warrants	\$15,000,000.00	\$0.00	\$16,260,000.00	Redeemed, in full; warrants not outstanding					
	LSB CORPORATION LSB CORPORATION	NORTH ANDOVER NORTH ANDOVER	MA 11/18/2009						\$15,000,000.00	15,000 \$1,000.00			\$560,000,00 209,497
8,9,17	M&F BANCORP, INC.	DURHAM	MA 12/16/2009 NC 6/26/2009	Preferred Stock	\$11,735,000.00	\$0.00	\$12,409,762.50	Redeemed, in full; warrants not outstanding					\$300,000.00 205,457
	M&F BANCORP, INC.	DURHAM	NC 8/20/2010	)	\$600,000,000,00	\$0.00			\$11,735,000.00	11,735 \$1,000.00			
11	M&T BANK CORPORATION  M&T BANK CORPORATION	BUFFALO BUFFALO	NY 12/23/2008 NY 5/18/201	Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00	\$718,392,161.34	Redeemed, in full; warrants not outstanding	\$370,000,000.00	370,000 \$1,000.00			
	M&T BANK CORPORATION	BUFFALO	NY 8/21/2012	2					\$230,000,000.00	230,000 \$1,000.00			
	M&T BANK CORPORATION  MACKINAC FINANCIAL CORPORATION	BUFFALO MANISTIQUE	NY 12/17/2012	Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$13 524 020 45	Sold, in full; warrants not outstanding					\$31,838,761.34 1,218,522
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI 8/29/2012		\$11,000,000.00	\$0.00	ψ10,021,020.13	Coo, in row, walland not outstanding	\$10,538,990.00	(\$158,084.85) 11,000 \$958.09	(\$461,010.00)		
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI 12/19/2012	2	#0.070	60.00	60 770 40						\$1,300,000.00 398,734
8	MADISON FINANCIAL CORPORATION  MADISON FINANCIAL CORPORATION	RICHMOND RICHMOND	KY 11/19/2013	Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$0.00	\$3,773,495.65	Sold, in full; warrants not outstanding	\$3,370,000.00	3,370 \$1,022.61		\$76,195.70	\$182,878.45 169
	MADISON FINANCIAL CORPORATION	RICHMOND	KY 1/6/2014						40,070,000.00	(\$25,000.00)		ψ. ο, 133.70	V.02,070.30
8,11,44	MAGNA BANK MAGNA BANK	MEMPHIS MEMPHIS	TN 12/23/2008	Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00	\$16,146,467.87	Redeemed, in full; warrants not outstanding	\$3,455,000.00	3,455 \$1,000.00			
	MAGNA BANK MAGNA BANK	MEMPHIS MEMPHIS	TN 11/24/2009						\$3,455,000.00 \$3,455,000.00	3,455 \$1,000.00 3,455 \$1,000.00			
	MAGNA BANK	MEMPHIS	TN 8/18/201						\$6,885,000.00	6,885 \$1,000.00			\$690,000.00 690
8,14	MAINLINE BANCORP, INC. MAINLINE BANCORP, INC.	EBENSBURG EBENSBURG	PA 3/9/2013	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,263,187.50	Redeemed, in full; warrants not outstanding	\$4,500,000.00	4,500 \$1,000.00			\$225,000.00 225
	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN 1/16/2009	Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00	\$62,949,121.28	Sold, in full; warrants not outstanding					\$223,000.00 223
	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN 4/3/2012	·					\$53,073,270.00	(\$796,099.05) 57,000 \$931.11	(\$3,926,730.00)		
11	MAINSOURCE FINANCIAL GROUP, INC. MANHATTAN BANCORP	GREENSBURG EL SEGUNDO	IN 6/11/2013 CA 12/5/2006	Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00	\$1 829 711 12	Redeemed, in full; warrants not outstanding					\$1,512,177.00 571,906
	MANHATTAN BANCORP	EL SEGUNDO	CA 9/16/2009	Preferred Stock w/ Warrants	\$ 1,11 0 3 1 2 0 1 2 1	******	\$ 1,000 J		\$1,700,000.00	1,700 \$1,000.00			
14 15	MANHATTAN BANCORP MANHATTAN BANCSHARES, INC.	EL SEGUNDO MANHATTAN	CA 10/14/2009	Subordinated Debentures w/ Exercised Warrants	\$2.639.000.00	\$0.00	60 400 700 44	Sold, in full; warrants not outstanding					\$63,363.90 29,480
14,15	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL 12/10/2012		\$2,639,000.00	\$0.00	\$3,430,793.11	Sold, In Idii, Walfants flot outstanding					\$11,385.02 14,000
	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL 12/11/2012	2					\$2,586,404.73	2,639,000 \$0.98	(\$52,595.27)		\$95,959.50 118,000
8	MANHATTAN BANCSHARES, INC. MARINE BANK & TRUST COMPANY	MANHATTAN VERO BEACH	IL 1/11/2013	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2.296.213.00	Sold, in full; warrants not outstanding		(\$25,000.00)			
	MARINE BANK & TRUST COMPANY	VERO BEACH	FL 7/1/2014		\$5,500,000.00	\$0.00	QE,E00,E10.00	odd, iir idii, warrans not odistanding	\$1,504,820.00	2,246 \$670.00	(\$741,180.00)		\$55,870.00 111
	MARINE BANK & TRUST COMPANY	VERO BEACH	FL 7/2/2014						\$483,740.00 \$21,440.00	722 \$670.00	(\$238,260.00)		\$19,126.67 38
	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY	VERO BEACH VERO BEACH	FL 7/3/2014 FL 9/26/2014						\$21,440.00	(\$25,000,00)	(\$10,560.00)		\$503.33 1
8	MARKET BANCORPORATION, INC.	NEW MARKET	MN 2/20/2009	Preferred Stock w/ Exercised Warrants	\$2,060,000.00	\$0.00	\$2,714,911.32	Sold, in full; warrants not outstanding					
	MARKET BANCORPORATION, INC. MARKET BANCORPORATION, INC.	NEW MARKET NEW MARKET	MN 7/2/2014 MN 9/26/2014						\$2,060,000.00	2,060 \$1,210.03 (\$25,000.00)		\$432,661.80	\$108,471.52 103
14,15	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL 5/15/2009	Subordinated Debentures w/ Exercised Warrants	\$20,300,000.00	\$0.00	\$24,429,245.84	Sold, in full; warrants not outstanding		(\$25,000.00)			
	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL 8/9/2012					•	\$17,919,962.10	19,931,000 \$0.90	(\$2,011,037.90)		\$727,225.54 895,000
	MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC.	MT. VERNON MT. VERNON	IL 8/10/2012						\$331,767.90	369,000 \$0.90 (\$182,517.30)	(\$37,232.10)		\$97,505.10 120,000
8,14	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL 12/19/2008	Preferred Stock w/ Exercised Warrants	\$35,500,000.00	\$0.00	\$33,835,943.42	Sold, in full; warrants not outstanding					
	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO CHICAGO	IL 8/7/2012 IL 8/9/2012						\$2,530,958.50	3,514 \$720.25 8,198 \$720.25	(\$983,041.50) (\$2,293,390.50)		\$142,974.56 175 \$1,054,743.77 1,291
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL 8/9/2012						\$5,904,609.50 \$17.133.307.00	23,788 \$720.25	(\$6,654,693.00)		\$1,054,743.77 1,291 \$252,452.23 309
	MARQUETTE NATIONAL CORPORATION	CHICAGO CHICAGO	IL 9/11/2012						, , ,	(\$255,688.75)			
43	MARSHALL & ILSLEY CORPORATION MARSHALL & ILSLEY CORPORATION	MILWAUKEE MILWAUKEE	WI 11/14/2008 WI 7/5/201	Preferred Stock w/ Warrants	\$1,715,000,000.00	\$0.00	\$1,944,772,916.66	Redeemed, in full; warrants not outstanding	\$1 715 000 000 00	1.715.000 \$1.000.00			\$3,250,000,00 13,815,789
8	MARYLAND FINANCIAL BANK	TOWSON	MD 3/27/2009	Preferred Stock w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$817,240.50	Sold, in full; warrants not outstanding	\$1,1···= 2-04,000.000				
	MARYLAND FINANCIAL BANK	TOWSON	MD 7/2/2014	l l					\$527,000.00	1,700 \$310.00 (\$25.000.00)	(\$1,173,000.00)		\$1,775.00 85
11	MARYLAND FINANCIAL BANK MB FINANCIAL INC.	TOWSON CHICAGO	MD 9/26/2014 IL 12/5/2008	Preferred Stock w/ Warrants	\$196,000,000.00	\$0.00	\$229,613,072.00	Redeemed, in full; warrants not outstanding					
	MB FINANCIAL INC.	CHICAGO	IL 3/14/2012	2					\$196,000,000.00	196,000 \$1,000.00			
8.14.45	MB FINANCIAL INC. MCLEOD BANCSHARES, INC.	CHICAGO	IL 5/2/2012	Preferred Stock w/ Evercised Warrants	\$6.000.000.00	\$0.00	\$6,870,433,22	Redeemed, in full; warrants not outstanding					\$1,518,072.00 506,024
0,14,40		SHOREWOOD	MN 11/20/2006										\$300,000.00 30
	MCLEOD BANCSHARES, INC.	SHOREWOOD SHOREWOOD	MN 11/20/2009 MN 8/18/2019	Treating block w Excluded Walland					\$6,000,000.00	600 \$10,000.00			
8,14,18,44	MCLEOD BANCSHARES, INC. MEDALLION BANK	SHOREWOOD SALT LAKE CITY	MN 11/20/2009 MN 8/18/2019	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$11,800,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$6,000,000.00	600 \$10,000.00			
8,14,18,44	MCLEOD BANCSHARES, INC. MEDALLION BANK MEDALLION BANK	SHOREWOOD SALT LAKE CITY SALT LAKE CITY	MN 11/20/2009 MN 8/18/201 UT 2/27/2009 UT 12/22/2009	) Preferred Stock w/ Exercised Warrants									\$645,000,00 645
8,14,18,44	MCLEOD BANCSHARES, INC. MEDALLION BANK MEDALLION BANK MEDALLION BANK MEDALLION BANK MEDALLION BANK MEDALION BANK MEDALION BANK MERCANTIE BANK CORPORATION	SHOREWOOD SALT LAKE CITY SALT LAKE CITY SALT LAKE CITY GRAND RAPIDS	MN 11/20/2009 MN 8/18/201 UT 2/27/2009 UT 12/22/2009 UT 7/21/201 MI 5/15/2009	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$11,800,000.00				\$21,498,000.00	21,498 \$1,000.00			\$645,000.00 645
8,14,18,44	MICLEO BANCSHARES, INC. MEDALLION BANK MEDALLION BANK MEDALLION BANK MEDALLION BANK MENDALION BANK MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	SHOREWOOD SALT LAKE CITY SALT LAKE CITY SALT LAKE CITY GRAND RAPIDS GRAND RAPIDS	MN 11/20/2009 MN 8/18/201 UT 2/27/2009 UT 12/22/2009 UT 7/21/201 MI 5/15/2009	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants	\$11,800,000.00 \$9,698,000.00	\$0.00	\$24,460,674.81	Redeemed, in full; warrants not outstanding	\$21,498,000.00 \$10.500,000.00	21,498 \$1,000.00 10,500 \$1,000.00			\$645,000.00 645
11	MICLEOD BANCSHARES, INC. MEDALLION BANK MEDALLION BANK MEDALLION BANK MENDALLION BANK MERCANTILE BANK CORPORATION	SHOREWOOD  SALT LAKE CITY SALT LAKE CITY SALT LAKE CITY GRAND RAPIDS GRAND RAPIDS GRAND RAPIDS GRAND RAPIDS GRAND RAPIDS	MN 11/20/2009 MN 8/18/2011 UT 2/27/2009 UT 12/22/2009 UT 7/21/2011 MI 5/15/2009 MI 4/4/2011 MI 6/6/2011	Preferred Stock w/ Exercised Warrants	\$11.800,000.00 \$9.698,000.00 \$21,000,000.00	\$0.00	\$24,460,674.81 \$31,631,120.56	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$21,498,000.00	21,498 \$1,000.00			\$645,000.00 645 \$7,465,100.00 616,438
8,14,18,44	MCLEOD BANCSHARES, INC. MEDALLION BANK MEDALLION BANK MEDALLION BANK MEROALION BANK MEROANTILE BANK CORPORATION	SHOREWOOD SALT LAKE CITY SALT LAKE CITY SALT LAKE CITY GRAND RAPIDS GRAND RAPIDS GRAND RAPIDS GRAND RAPIDS GRAND RAPIDS BOSTON	MN 11/20/2009 MN 8/18/201 UT 2/27/2009 UT 12/22/2009 UT 7/21/201 MI 5/15/2009 MI 4/4/201 MI 6/6/201 MI 6/6/201 MI 7/3/201 MA 2/6/2009	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$11,800,000.00 \$9,698,000.00	\$0.00	\$24,460,674.81 \$31,631,120.56	Redeemed, in full; warrants not outstanding	\$21,498,000.00 \$10,500,000.00 \$10,500,000.00	21,498 \$1,000.00 10,500 \$1,000.00 10,500 \$1,000.00			\$7,465,100.00 616,438
11	MICLEOD BANCSHARES, INC. MEDALLION BANK MEDALLION BANK MEDALLION BANK MERCANTILE BANK CORPORATION MERCANTILE CAPITAL CORPORATION MERCANTILE CAPITAL CORPORATION MERCANTILE CAPITAL CORPORATION	SHOREWOOD SALT LAKE GITY SALT LAKE GITY SALT LAKE GITY SALT LAKE GITY GRAND RAPDS GRAND RA	MN 11/20/2009 MN 8/18/201 UT 2/27/2009 UT 12/22/2009 UT 7/21/201 MI 5/15/2009 MI 4/4/201 MI 6/6/201 MI 7/3/201 MI 7/3/201 MA 8/4/201 MA 8/4/201	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants	\$11,800,000.00 \$9,698,000.00 \$21,000,000.00 \$3,500,000.00	\$0.00	\$24,460,674.81 \$31,631,120.56 \$4,150,815.03	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$21,498,000.00 \$10.500,000.00	21,498 \$1,000.00 10,500 \$1,000.00			
8,14,44 8,14,56	MICLEOD BANCSHARES, INC. MEDALLION BANK MEDALLION BANK MEDALLION BANK MERCANTILE BANK CORPORATION MERCANTILE CAPITAL CORPORATION MERCANTILE CAPITAL CORPORATION MERCANTILE CAPITAL CORPORATION MERCANTILE CAPITAL CORPORATION MERCANTILE SANCSHARES, INC.	SHOREWOOD SALT LAKE GITY SALT LAKE GITY SALT LAKE GITY SALT LAKE GITY GRAND RAPDS GRAND RA	MN 11/20/2001 MN 8/18/2011 UT 2/27/2001 UT 12/22/2000 UT 12/22/2000 MI 5/15/2001 MI 5/15/2001 MI 6/6/2011 MI 7/3/2011 TN 3/6/2001 TN 3/6/2001 TN 9/7/2011	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$11,800,000.00 \$9,698,000.00 \$21,000,000.00 \$3,500,000.00 \$1,881,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$24,460,674.81 \$31,631,120.56 \$4,150,815.03 \$2,231,560.00	Redeemed, in full; warrants not outstanding	\$21,498,000.00 \$10,500,000.00 \$10,500,000.00	21,498 \$1,000.00 10,500 \$1,000.00 10,500 \$1,000.00			\$7,465,100.00 616,438
11	MICLEOD BANCSHARES, INC. MEDALLION BANK MEDALLION BANK MEDALLION BANK MEDALLION BANK MERCANTLE BANK CORPORATION MERCANTLE CAPITAL CORPORATION MERCANTLE CAPITAL CORPORATION MERCHANTS & PLANTERS BANKSHARES, INC. MERCHANTS & PLANTERS BANKSHARES, INC. MERCHANTS & PLANTERS BANKSHARES, INC. MERCHANTS AD MANUFACTURES BANKS CORPORATION	SHOREWOOD SALT LAKE GITY SALT LAKE GITY SALT LAKE GITY SALT LAKE GITY GRAND RAPDS GRAND RA	MN 11/20/2001 MN 8/18/2011 UT 22/7/2001 UT 12/22/2001 UT 7/21/201 MI 5/15/2001 MI 4/4/2011 MI 6/6/2011 MI 6/6/2011 TN 9/7/201 TN 9/7/201 IL 6/9/2001	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants	\$11,800,000.00 \$9,698,000.00 \$21,000,000.00 \$3,500,000.00	\$0.00	\$24,460,674.81 \$31,631,120.56 \$4,150,815.03 \$2,231,560.00	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$21,498,000.00 \$10,500,000.00 \$10,500,000.00 \$3,500,000.00 \$1,881,000.00	21,498 \$1,000.00 10,500 \$1,000.00 10,500 \$1,000.00 3,500 \$1,000.00 1,881 \$1,000.00			\$7.465,100.00 616,438 \$175,000.00 175 \$94,000.00 94
8,14,44 8,14,56	MICLEOD BANCSHARES, INC. MEDALLION BANK MEDALLION BANK MEDALLION BANK MEDALLION BANK MERCANTILE BANK CORPORATION MERCANTILE CAPITAL CORPORATION MERCANTILE CAPITAL CORPORATION MERCHANTES A PLANTERS BANKSHARES, INC. MERCHANTS A PLANTERS BANKSHARES, INC. MERCHANTS AND MANUFACTURERS BANK CORPORATION	SHOREWOOD SALT LAKE GITY SALT LAKE GITY SALT LAKE GITY SALT LAKE GITY GRAND RAPDS GRAND RA	MN 11/20/2001 MN 8/18/2011 UT 22/7/2001 UT 12/22/2001 UT 7/21/201 MI 5/15/2001 MI 4/4/2011 MI 6/6/2011 MI 6/6/2011 TN 3/6/2001 TN 9/7/2011 IL 6/9/2001 IL 9/8/2011	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants	\$11,800,000.00 \$9,696,000.00 \$21,000,000.00 \$3,500,000.00 \$1,881,000.00 \$3,510,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$24,460,674.81 \$31,631,120.56 \$4,150,815.03 \$2,231,560.00 \$4,110,668.47	Redeemed, in full; warrants not outstanding	\$21,498,000.00 \$10,500,000.00 \$10,500,000.00 \$3,500,000.00	21,498 \$1,000.00 10,500 \$1,000.00 10,500 \$1,000.00 3,500 \$1,000.00			\$7,465,100.00 616,438 \$175,000.00 175
8,14,44 8,14,56	MCLEOD BANCSHARES, NC. MEDALLION BANK MEDALLION BANK MEDALLION BANK MEDALON BANK MERCANTILE BANK CORPORATION MERCANTILE CAPITAL CORPORATION MERCANTILE CAPITAL CORPORATION MERCANTILE CAPITAL CORPORATION MERCANTILE CAPITAL CORPORATION MERCHANTS & PLANTERS BANK CORPORATION MERCHANTS & PLANTERS BANK CORPORATION MERCHANTS & PLANTERS BANK CORPORATION MERCHANTS & MANUFACTURERS BANK CORPORATION MERCHANTS AND MANUFACTURERS BANK CORPORATION	SHOREWOOD SALT LAKE CITY SALT LAKE CITY SALT LAKE CITY SALT LAKE CITY ORAND RAPES GRAND RAPES GRAND RAPES GRAND RAPES GRAND RAPES GRAND RAPES HOW TOONE TOONE TOONE DEVON DEVON DEVON DEVON	MN 11/20/2001 MN 8/18/2011 UT 22/71/200 UT 12/20200 UT 7/21/201 UT 7/21/201 MI 6/5/201 MI 6/6/201 MM 6/6/201 MM 26/201 MM 26/201 MM 26/201 MM 26/201 IL 6/19/200 PA 2/13/200 PA 2/13/200	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants	\$11,800,000.00 \$9,698,000.00 \$21,000,000.00 \$3,500,000.00 \$1,881,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$24,460,674.81 \$31,631,120.56 \$4,150,815.03 \$2,231,560.00 \$4,110,668.47	Redeemed, in full: warrants not outstanding	\$21,498,000,00 \$10,590,000,00 \$10,590,000,00 \$3,590,000,00 \$3,590,000,00 \$1,881,000,00 \$3,510,000,00	21.498 \$1.000.00 10.500 \$1.000.00 10.500 \$1.000.00 3.500 \$1,000.00 1.881 \$1,000.00 3.510 \$1,000.00			\$7.465.100.00 616,438 \$175,000.00 175 \$94,000.00 94 \$176,000.00 176
8,14,44 8,14,56	MICLEOD BANCSHARES, INC. MEDALLION BANK MEDALLION BANK MEDALLION BANK MEDALLION BANK MERCANTILE BANK CORPORATION MERCANTILE CAPITAL CORPORATION MERCANTILE CAPITAL CORPORATION MERCANTILE CAPITAL CORPORATION MERCANTILE OF LAVIETIES BANK SHARES, INC. MERCHANTS & PLANTIES BANK SHARES, INC. MERCHANTS & PLANTIES BANK SHARES, INC. MERCHANTS & MOMENTACTURES BANK CORPORATION MERCHANTS AND MANUFACTURES BANK CORPORATION MERCHANTS BANK	SHOREWOOD SALT LAKE GITY SALT LAKE GITY SALT LAKE GITY SALT LAKE GITY GRAND RAPIDS GRAND RAPIDS GRAND RAPIDS GRAND RAPIDS GRAND RAPIDS BOSTON TOOME SOUTH	MN 11/20/2001 MN 8/18/2011 UT 22/77/200 UT 22/77/200 UT 7/21/201 UT 7/21/201 MI 6/15/200 MI 4/4/201 MI 6/15/200 MA 2/6/200 MA 8/4/201 TN 9/7/201 L 9/8/201 L 9/8/201 PA 12/11/200 PA 12/11/200	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants	\$11,800,000.00 \$9,696,000.00 \$21,000,000.00 \$3,500,000.00 \$1,881,000.00 \$3,510,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$24,460,674.81 \$31,631,120.56 \$4,150,815.03 \$2,231,560.00 \$4,110,668.47	Redeemed, in full: warrants not outstanding	\$21,498,000.00 \$10,500,000.00 \$10,500,000.00 \$3,500,000.00 \$1,881,000.00	21.499 \$1.000.00 10.500 \$1.000.00 10.500 \$1.000.00 3.500 \$1.000.00 1.881 \$1.000.00 3.510 \$1.000.00 1.2535 \$823.95	(\$2.206.847.65)		\$7.465,100.00 616,438 \$175,000.00 175 \$94,000.00 94
8,14,44 8,14,56 8,14,44 8,18	MCLEOD BANCSHARES, NC. MEDALLION BANK MEDALLION BANK MEDALLION BANK MEDALON BANK MERCANTILE BANK CORPORATION MERCANTILE CAPITAL CORPORATION MERCANTILE CAPITAL CORPORATION MERCANTILE CAPITAL CORPORATION MERCANTILE CAPITAL CORPORATION MERCHANTS & PLANTERS BANK CORPORATION MERCHANTS & PLANTERS BANK CORPORATION MERCHANTS & PLANTERS BANK CORPORATION MERCHANTS & MANUFACTURERS BANK CORPORATION MERCHANTS AND MANUFACTURERS BANK CORPORATION	SHOREWOOD SALT LAKE GITY SALT LAKE GITY SALT LAKE GITY SALT LAKE GITY GRAND RAPIDS GRAND RAPIDS GRAND RAPIDS GRAND RAPIDS GRAND RAPIDS GRAND RAPIDS BOSTON TOONE TOONE JOLET JOLET DEVON DEVON DEVON DEVON DEVON DEVON DEVON	MN 11/20/2001 MN 81/820/201 UT 2/27/2001 UT 2/27/2001 UT 7/21/201 MS 15/8200 MM 54/82001 MM 61/8201	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants	\$11,800,000.00 \$9,696,000.00 \$21,000,000.00 \$3,500,000.00 \$1,881,000.00 \$3,510,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$24,460,674.81 \$31,631,120.56 \$4,150,815.03 \$2,231,560.00 \$4,110,688.47 \$13,582,165.84	Redeemed, in full: warrants not outstanding	\$21,498,000,00 \$10,500,000,000 \$10,500,000,000 \$3,500,000,00 \$1,881,000,00 \$3,510,000,00 \$10,328,152,35	21.498 \$1.000.00 10.500 \$1.000.00 10.500 \$1.000.00 3.500 \$1.000.00 1.881 \$1.000.00 3.510 \$1.000.00 1.881 \$1.000.00 3.510 \$1.000.00 3.510 \$1.000.00 3.510 \$1.000.00			\$7.465,100.00 616,438 \$175,000.00 175 \$94,000.00 94 \$176,000.00 176
8,14,44 8,14,56 8,14,44 8,18	MICLEOD BANCSHARES, INC. MEDALLION BANK MEDALLION BANK MEDALLION BANK MESCANTILE BANK CORPORATION MERCANTILE CAPITAL CORPORATION MERCANTILE CAPITAL CORPORATION MERCANTILE CAPITAL CORPORATION MERCANTILE CAPITAL CORPORATION MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHANTS BANK MERCHANTS BANK METCO CITY BANK METCO CITY BANK METCO CITY BANK METCO CITY BANK	SHOREWOOD SALT LAKE GITY SALT LAKE GITY SALT LAKE GITY SALT LAKE GITY GRAND RAPIDS GRAND RAPIDS GRAND RAPIDS GRAND RAPIDS GRAND RAPIDS GRAND RAPIDS BOSTON TOONE TOONE JOLET JOLET DEVON DEVON DEVON DEVON DEVON DEVON DEVON	MN 11/20/2001 MN 81/820/201 UT 2/27/2001 UT 2/27/2001 UT 7/21/201 MS 15/8200 MM 54/82001 MM 61/8201	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants	\$11,800,000,00 \$9,698,000,00 \$21,000,000,00 \$3,500,000,00 \$1,881,000,00 \$3,510,000,00 \$6,200,000,00 \$6,255,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$24,460,674.81 \$31,631,120.56 \$4,150,815.03 \$2,231,560.00 \$4,110,688.47 \$13,582,165.84	Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding	\$21.498.000.00 \$10.500.000.00 \$10.500.000.00 \$3.500.000.00 \$1.881.000.00 \$3.510.000.00 \$10.328.152.25	21,498 \$1,000,00 10,500 \$1,000,00 10,500 \$1,000,00 3,500 \$1,000,00 1,881 \$1,000,00 1,881 \$1,000,00 1,881 \$1,000,00 1,881 \$1,000,00 1,881 \$1,000,00 2,500,000 \$1,000,00 1,881 \$1,000,00 2,500,000 \$1,000,00 1,500,000 \$1,000 1,500,0	(\$2,897.10)		\$7,465,100,00 616,438 \$175,000,00 175 \$94,000,00 94 \$176,000,00 176 \$262,399.50 310
8,14,44 8,14,56 8,14,44 8,18	MICLEOD BANCSHARES, INC. MEDALLION BANK MEDALLION BANK MEDALLION BANK MEDALLION BANK MERCANTILE BANK CORPORATION MERCANTILE CAPITAL CORPORATION MERCANTILE AND MANUFACTURES BANK CORPORATION MERCHANTS BANK MERDIAN BANK	SHOREWOOD SALT LAKE GITY SALT LAKE GITY SALT LAKE GITY SALT LAKE GITY GRAND RAPIDS GRAND RAPIDS GRAND RAPIDS GRAND RAPIDS GRAND RAPIDS GRAND RAPIDS BOSTON TOONE TOONE JOLET JOLET DEVON DEVON DEVON DEVON DEVON DEVON DEVON	MN	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants	\$11,800,000,00 \$9,698,000,00 \$21,000,000,00 \$3,500,000,00 \$1,881,000,00 \$3,510,000,00 \$6,200,000,00 \$6,255,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$24,460,674.81 \$31,631,120.56 \$4,150,815.03 \$2,231,560.00 \$4,110,688.47 \$13,582,165.84	Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding	\$21,498,000,00 \$10,500,000,000 \$10,500,000,000 \$3,500,000,00 \$1,881,000,00 \$3,510,000,00 \$10,328,152,35	21.498 \$1.000.00 10.500 \$1.000.00 10.500 \$1.000.00 10.500 \$1.000.00 1.881 \$1.000.00 1.881 \$1.000.00 3.510 \$1.000.00 3.510 \$1.000.00 3.510 \$1.000.00 3.510 \$1.000.00 3.510 \$1.000.00 3.510 \$1.000.00 3.510 \$1.000.00 3.510 \$1.000.00 3.510 \$1.000.00			\$7.465.100.00 616,438 \$175,000.00 175 \$94,000.00 94 \$176,000.00 176
8,14,44 8,14,56 8,14,44 8,18	MICLEOD BANCSHARES, INC. MEDALLION BANK MEDALLION BANK MEDALLION BANK MERCARTILE BANK CORPORATION MERCARTILE CAPITAL CORPORATION MERCARTILE CAPITAL CORPORATION MERCARTILE CAPITAL CORPORATION MERCARTILE SE PLANTERS BANCSHARES, INC. MERCARTIS AS PLANTERS BANCSHARES, INC. MERCARTIS AND MANUFACTURERS BANK CORPORATION MERCARTIS AND MANUFACTURERS BANK CORPORATION MERCARTIS AND MANUFACTURERS BANK CORPORATION MERCARTIS BANK METRO CITY BANK	SHOREWOOD SALT LAKE GITY SALT LAKE GITY SALT LAKE GITY SALT LAKE GITY GRAND RAPIDS GRAND RAPIDS GRAND RAPIDS GRAND RAPIDS GRAND RAPIDS BOSTON TOONE TOONE JOLET JOHE DEVON DEVON DEVON DEVON DEVON DORAVILE DORAVILE DORAVILE DORAVILE DORAVILE DORAVILE	MN 11/20/2001 MN 8182001 UT 12/27/2001 UT 12/27/2001 UT 12/27/2001 UT 12/27/2001 UT 12/27/2001 UT 12/27/2001 MM 645/2010 MM 645/2010 MM 74/20/2001 TN 97/2011 L 619/2001 L 98/2001 PA 211/2001 PA 211/2001 PA 111/2010 GA 11/1/2011 GA 11/1/2011	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants	\$11,800,000,00 \$9,698,000,00 \$21,000,000,00 \$3,500,000,00 \$1,881,000,00 \$3,510,000,00 \$6,200,000,00 \$6,255,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$24.460,674.81 \$31,631,120.56 \$4,150.815.03 \$2,231.560.00 \$4,110.668.47 \$13,582,165.84 \$8,806.297.80	Redeemed, in full; warrants not outstanding  Sold, in full; warrants not outstanding	\$21,498,000.00 \$10,500,000.00 \$10,500,000.00 \$3,500,000.00 \$1,81,000.00 \$3,510,000.00 \$3,510,000.00 \$10,328,152,35 \$26,102.00 \$6,904,667,10	21.498 \$1.000.00 10.500 \$1.000.00 10.500 \$1.000.00 10.500 \$1.000.00 10.500 \$1.000.00 1.881 \$1.000.00 1.881 \$1.000.00 3.510 \$1.000.00 1.881 \$1.000.00 3.510 \$1.000.00 3.510 \$1.000.00 7.671 \$900.10 (\$69.307.70)	(\$2,897.10) (\$766,332.90)		\$7.465,100.00 616,438 \$175,000.00 175 \$94,000.00 94 \$176,000.00 176 \$262,399.50 310
8,14,44 8,14,56 8,14,44 8,18	MICLEOD BANCSHARES, INC. MEDALLION BANK MEDALLION BANK MEDALLION BANK MEDALLON BANK MERCHARTS BANK CORPORATION MERCHARTS BANK SHARES BANK CORPORATION MERCHARTS BANK SHARES BANK CORPORATION MERCHARTS BANK BANK BANK BANK BANK BANK BANK BANK	SHOREWOOD SALT LAKE CITY SALT LAKE CITY SALT LAKE CITY SALT LAKE CITY GRAND RAPEDS GRAND RAPEDS GRAND RAPEDS GRAND RAPEDS GRAND RAPEDS BOSTON TOONE TOONE TOONE TOONE JOLET JOLET JOLET JOLET JOLET DEVON DE	MN 11/20/2001 MN 8182001 UT 12/27/2001 UT 12/27/2001 UT 12/27/2001 UT 12/27/2001 UT 12/27/2001 UT 12/27/2001 MM 645/2010 MM 645/2010 MM 74/20/2001 TN 97/2011 L 619/2001 L 98/2001 PA 211/2001 PA 211/2001 PA 111/2010 GA 11/1/2011 GA 11/1/2011	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants	\$11,800,000,00 \$9,698,000,00 \$21,000,000,00 \$3,500,000,00 \$1,881,000,00 \$3,510,000,00 \$6,200,000,00 \$7,700,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$24.460,674.81 \$31,631,120.56 \$4,150.815.03 \$2,231.560.00 \$4,110.668.47 \$13,582,165.84 \$8,806.297.80	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$21.498.000.00 \$10.500.000.00 \$10.500.000.00 \$3.500.000.00 \$1.881.000.00 \$3.510.000.00 \$10.328.152.25	21.498 \$1.000.00 10.500 \$1.000.00 10.500 \$1.000.00 10.500 \$1.000.00 1.881 \$1.000.00 1.881 \$1.000.00 3.510 \$1.000.00 3.510 \$1.000.00 3.510 \$1.000.00 3.510 \$1.000.00 3.510 \$1.000.00 3.510 \$1.000.00 3.510 \$1.000.00 3.510 \$1.000.00 3.510 \$1.000.00	(\$2,897.10)		\$7,465,100.00 616,438 \$175,000.00 175 \$94,000.00 94 \$176,000.00 176 \$262,399.50 310 \$369,946.00 385
8,14,44 8,14,56 8,14,44 8,18	MICLEOD BANCSHARES, INC. MEDALLION BANK MEDALLION BANK MEDALLION BANK MEDALLION BANK MERCANTILE BANK CORPORATION MERCANTILE CAPITAL CORPORATION MERCANTILE CAPITAL CORPORATION MERCHANTS A PLANTERS BANKSHARES, INC. MERCHANTS A PLANTERS BANKSHARES, INC. MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHANTS AND MANUFACTURERS BANK CO	SHOREWOOD SALT LAKE GITY SALT LAKE GITY SALT LAKE GITY SALT LAKE GITY GRAND RAPDS GRAND RA	MN 1120/2001 MN 81820/201 UT 22272000 UT 22272000 UT 22272000 UT 22272000 UT 22272000 MN 842000 MM 842000 MM 842000 MM 772000	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants	\$11,800,000,00 \$9,698,000,00 \$21,000,000,00 \$3,500,000,00 \$1,881,000,00 \$3,510,000,00 \$6,200,000,00 \$7,700,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$24.460,674.81 \$31.631.120.56 \$4,150,815.03 \$2.231.560.00 \$4,110.668.47 \$13.582,165.84 \$8.806.297.80	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$21,498,000,00 \$10,590,000,00 \$10,590,000,00 \$1,590,000,00 \$1,881,000,00 \$3,510,000,00 \$3,510,000,00 \$3,510,000,00 \$4,4152,650,00 \$44,152,650,00	21.498 \$1.000.00 10.500 \$1.000.00 10.500 \$1.000.00 10.500 \$1.000.00 1.881 \$1.000.00 1.881 \$1.000.00 1.881 \$1.000.00 1.881 \$1.000.00 1.881 \$1.000.00 1.881 \$1.000.00 1.881 \$1.000.00 1.881 \$1.000.00 1.881 \$1.000.00 1.881 \$1.000.00 1.881 \$1.000.00 1.881 \$1.000.00 1.881 \$1.000.00 1.882 \$1.0	(\$2,897.10) (\$766,332.90) (\$847,350.00)		\$7.465,100.00 616,438 \$175,000.00 175 \$94,000.00 94 \$176,000.00 176 \$262,399.50 310
8,14,44 8,14,56 8,14,44 8,18	MICLEOD BANCSHARES, INC. MEDALLION BANK MEDALLION BANK MEDALLON BANK MESCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION MERCANTILE CAPITAL CORPORATION MERCHANTS ARE PLANTERS BANKSHARES, INC. MERCHANTS ARD MANUFACTURERS BANK CORPORATION MERCHANTS ARD MANUFACTURERS BANK METRO CITY BANK CORPORATION METROPOLITA BANK GROUP, NC.	SHOREWOOD SALT LAKE CITY SALT LAKE CITY SALT LAKE CITY SALT LAKE CITY GRAND RAPEDS	MN 11/20/2001 MN 11/20/2001 MN 11/20/2001 MN 11/20/2001 UT 12/27/2001 UT 12/27/2001 UT 72/21/201 MM 44/2001 MM 44/2001 MM 44/2001 MM 74/20/2001 MM 74/2001 MM 74/	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants	\$11,800,000,00 \$9,998,000,00 \$21,000,000,00 \$3,500,000,00 \$1,881,000,00 \$3,510,000,00 \$5,230,000,00 \$7,700,000,00 \$45,000,000,00 \$7,700,000,00 \$71,526,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$24.460,674.81 \$31,631.120.56 \$4,150,815.03 \$2,231.560.00 \$4,110,668.47 \$13,582,165.84 \$8,866.297.80 \$53,406.628.25	Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding	\$21,498,000.00 \$10,500,000.00 \$10,500,000.00 \$3,500,000.00 \$1,81,000.00 \$3,510,000.00 \$3,510,000.00 \$10,328,152,35 \$26,102.00 \$6,904,667,10	21.498 \$1.000.00 10.500 \$1.000.00 10.500 \$1.000.00 10.500 \$1.000.00 10.500 \$1.000.00 1.881 \$1.000.00 1.881 \$1.000.00 3.510 \$1.000.00 1.881 \$1.000.00 3.510 \$1.000.00 3.510 \$1.000.00 7.671 \$900.10 (\$69.307.70)	(\$2,897.10) (\$766,332.90)		\$7,465,100.00 616,438 \$175,000.00 175 \$94,000.00 94 \$176,000.00 176 \$262,399.50 310 \$369,946.00 385
8.14.44 8.14.56 8.14.44 8.18 8.14	MICLEO BANCSHARES, INC. MEDALLION BANK MEDALLION BANK MEDALLION BANK MEDALLION BANK MEDALLION BANK MERCANTILE BANK CORPORATION MERCANTILE CAPITAL CORPORATION MERCANTILE CAPITAL CORPORATION MERCHANTS A PLANTERS BANKSHARES, INC. MERCHANTS A PLANTERS BANKSHARES, INC. MERCHANTS AND MANUFACTURERS BANK CORPORATION METCROPOLITAR BANK GROUP, NC. METCROPOLITAR BANK GROUP, NC. METCROPOLITAR BANK GROUP, NC.	SHOREWOOD SALT LAKE GITY SALT LAKE GITY SALT LAKE GITY SALT LAKE GITY GRAND RAPIDS	MN 11/20/2001 MN 11/20/2001 MN 11/20/2001 MN 11/20/2001 MN 22/27/2001 MN 24/2001 MN 24/2001 MN 44/2001 MN 44/2001 MN 44/2001 MN 44/20/2001 MN 24/20/2001 MN 24/2001 MN 24/20/2001 MN 24/2001 MN 24/20	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$11,800,000,00 \$9,688,000,00 \$21,000,000,00 \$21,000,000,00 \$3,500,000,00 \$3,500,000,00 \$3,510,000,00 \$6,200,000,00 \$7,700,000,00 \$7,700,000,00 \$71,526,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$24.460,674.81 \$31,631.120.56 \$4,150,815.03 \$2,231.560.00 \$4,110,668.47 \$13,582,165.84 \$8,866.297.80 \$53,406.628.25	Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding	\$21,498,000,00 \$10,590,000,00 \$10,590,000,00 \$1,590,000,00 \$1,881,000,00 \$3,510,000,00 \$3,510,000,00 \$3,510,000,00 \$4,4152,650,00 \$44,152,650,00	21.498 \$1.000.00 10.500 \$1.000.00 10.500 \$1.000.00 10.500 \$1.000.00 1.881 \$1.000.00 1.881 \$1.000.00 1.881 \$1.000.00 1.881 \$1.000.00 1.881 \$1.000.00 1.881 \$1.000.00 1.881 \$1.000.00 1.881 \$1.000.00 1.881 \$1.000.00 1.881 \$1.000.00 1.881 \$1.000.00 1.881 \$1.000.00 1.881 \$1.000.00 1.882 \$1.0	(\$2,897.10) (\$766,332.90) (\$847,350.00)		\$7,465,100.00 616,438 \$175,000.00 175 \$94,000.00 94 \$176,000.00 176 \$262,399.50 310 \$369,946.00 385
5,14,44 8,14,56 8,14,44 8,18 8,14 8,14	MICLEOD BANCSHARES, INC. MEDALLION BANK MEDALLION BANK MEDALLON BANK MESCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION MERCANTILE CAPITAL CORPORATION MERCHANTS ARE PLANTERS BANKSHARES, INC. MERCHANTS ARD MANUFACTURERS BANK CORPORATION MERCHANTS ARD MANUFACTURERS BANK METRO CITY BANK CORPORATION METROPOLITA BANK GROUP, NC.	SHOREWOOD SALT LAKE CITY SALT LAKE CITY SALT LAKE CITY SALT LAKE CITY GRAND RAPEDS	MN 11/20/2001 MN 11/20/2001 MN 11/20/2001 MN 11/20/2001 UT 12/27/2001 UT 12/27/2001 UT 72/21/201 MM 44/2001 MM 44/2001 MM 44/2001 MM 74/20/2001 MM 74/2001 MM 74/	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants	\$11,800,000,00 \$9,998,000,00 \$21,000,000,00 \$3,500,000,00 \$1,881,000,00 \$3,510,000,00 \$5,230,000,00 \$7,700,000,00 \$45,000,000,00 \$7,700,000,00 \$71,526,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$24.460,674.81 \$31,631.120.56 \$4,150,815.03 \$2,231.560.00 \$4,110,668.47 \$13,582,165.84 \$8,866.297.80 \$53,406.628.25	Redeemed, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding  Sold, in full: warrants not outstanding	\$21,498,000,00 \$10,590,000,00 \$10,590,000,00 \$1,590,000,00 \$1,881,000,00 \$3,510,000,00 \$3,510,000,00 \$3,510,000,00 \$4,4152,650,00 \$44,152,650,00	21.498 \$1.000.00 10.500 \$1.000.00 10.500 \$1.000.00 10.500 \$1.000.00 1.881 \$1.000.00 1.881 \$1.000.00 1.881 \$1.000.00 1.881 \$1.000.00 1.881 \$1.000.00 1.881 \$1.000.00 1.881 \$1.000.00 1.881 \$1.000.00 1.881 \$1.000.00 1.881 \$1.000.00 1.881 \$1.000.00 1.881 \$1.000.00 1.881 \$1.000.00 1.882 \$1.0	(\$2,897.10) (\$766,332.90) (\$847,350.00)		\$7.465.100.00 616.43 \$175,000.00 177 \$24,000.00 9 \$176,000.00 177 \$262,399.50 311 \$369,948.00 381

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Footpoto	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount Outstan	rding Investment Total Co	ach Back <sup>2</sup>	Investment Status*	Capital R	epayment / Disposition / Auction***  (Fee) <sup>4</sup> Shares Avg. Price (Realize	ad Lors / (Write off) Gain <sup>5</sup>	Wt Amount	eeds Wt Shares
11	MID PENN BANCORP, INC/MID PENN BANK	MILLERSBURG			08 Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,070,979.20	Redeemed, in full; warrants not outstanding	Amount		ed Loss)/(Write-oii) Gaiii	Wt Amount	Wishales
	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA	12/28/20	2					\$10,000,000.00	10,000 \$1,000.00			
42	MID PENN BANCORP, INC./MID PENN BANK MIDDLEBURG FINANCIAL CORPORATION	MILLERSBURG MIDDLEBURG	PA VA	1/23/20	13 10 Preferred Stock w/ Warrante	\$22,000,000,00	\$0.00	\$22.207.046.44	Redeemed, in full; warrants not outstanding				\$58,479.2	20 73,099
12	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	12/23/20	9 Preferred Stock w/ Warrants	\$22,000,000.00	30.00	\$23,207,540.11	Redeemed, in ruii, warrants not odistanding	\$22,000,000.00	22,000 \$1,000.00			_
	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	11/18/20	11								\$301,001.0	00 104,101
8,11,14	MIDLAND STATES BANCORP, INC.	EFFINGHAM	IL.	1/23/20	9 Preferred Stock w/ Exercised Warrants	\$10,189,000.00	\$0.00	\$11,206,989.34	Redeemed, in full; warrants not outstanding	\$10,189,000.00	10.189 \$1.000.00		\$509.000.0	
44	MIDLAND STATES BANCORP, INC. MIDSOUTH BANCORP, INC.	LAFAYETTE	I A	12/23/20	9 Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22 834 334 78	Redeemed, in full; warrants not outstanding	\$10,189,000.00	10,189 \$1,000.00		\$509,000.0	3 509
	MIDSOUTH BANCORP, INC.	LAFAYETTE LAFAYETTE	LA	8/25/20	1	***************************************		Q		\$20,000,000.00	20,000 \$1,000.00			
_	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	11/22/20	11								\$206,557.0	00 104,384
8	MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY	ATLANTA ATLANTA	GA.	2/27/20	9 Preferred Stock w/ Exercised Warrants	\$5,222,000.00	\$0.00	\$3,520,137.55	Sold, in full; warrants not outstanding	\$3,133,200.00	5,222 \$600.00	(\$2.088.800.00)	\$136,833.0	16 261
	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	1/6/20	14					\$0,100,200.00	(\$25,000.00)	(62,000,000.00)	\$100,000.0	201
22,27,97	MIDWEST BANC HOLDINGS, INC.	MELROSE PARK	IL	12/5/20	08 Preferred Stock w/ Warrants	\$84,784,000.00	\$0.00	\$824,288.89	Exited bankruptcy/Receivership					
8.11.14	MIDWEST BANC HOLDINGS, INC. MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	MELROSE PARK	IL.	5/14/20	10 Professor Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$762 204 14	Redeemed, in full; warrants not outstanding			(\$84,784,000.00)		
0,11,14	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE  MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS FESTUS	MO	11/10/20	9 Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$763,294.14	Redeemed, in full, warrants not outstanding	\$700,000.00	700 \$1,000.00		\$35,000.0	JO 35
11	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY		2/6/20	9 Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$18,933,333.33	Redeemed, in full; warrants not outstanding					
	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	7/6/20	11					\$16,000,000.00	16,000 \$1,000.00			
8,11,14	MIDWESTONE FINANCIAL GROUP, INC. MID-WISCONSIN FINANCIAL SERVICES, INC.	IOWA CITY MEDFORD		7/27/20	9 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10.044.006.04	Redeemed, in full; warrants not outstanding				\$1,000,000.0	198,675
0,11,14	MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD	WI	4/26/20	13					\$10,000,000.00	10,000 \$1,000.00		\$500,000.0	500
8	MILLENNIUM BANCORP, INC.	EDWARDS	CO	4/3/20	9 Preferred Stock w/ Exercised Warrants	\$7,260,000.00	\$0.00	\$4,296,561.73	Sold, in full; warrants not outstanding					
0.44	MILLENNIUM BANCORP, INC.	EDWARDS	co	8/14/20	12	#F 440 000 00	80.00	85 075 500 00	D. L	\$2,904,000.00	7,260 \$400.00	(\$4,356,000.00)		4
9,11	MISSION COMMUNITY BANCORP MISSION COMMUNITY BANCORP	SAN LUIS OBISPO SAN LUIS OBISPO	CA	1/9/20	9 Preferred Stock	\$5,116,000.00	\$0.00	\$5,875,583.89	Redeemed, in full; warrants not outstanding	\$5,116,000.00	5,116 \$1,000.00			
9,11,36	MISSION VALLEY BANCORP	SUN VALLEY			08 Preferred Stock	\$5,500,000.00	\$0.00	\$5,956,041.66	Redeemed, in full; warrants not outstanding					-
	MISSION VALLEY BANCORP	SUN VALLEY		8/20/20						\$5,500,000.00	5,500 \$1,000.00			
8,11,14	MONADNOCK BANCORP, INC.  MONADNOCK BANCORP, INC.	PETERBOROUGH PETERBOROUGH	NH	12/19/20/	08 Preferred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00	\$2,339,348.60	Redeemed, in full; warrants not outstanding	\$1.834.000.00	1.834 \$1.000.00		\$92,000.0	10 00
98	MONARCH COMMUNITY BANCORP, INC.	COLDWATER			9 Preferred Stock w/ Warrants	\$6,785,000.00	\$0.00	\$4.808.121.00	Sold, in full; warrants not outstanding	\$1,834,000.00	1,834 \$1,000.00		\$92,000.0	92
	MONARCH COMMUNITY BANCORP, INC.	COLDWATER	MI	11/15/20	13					\$4,545,202.00	2,272,601 \$2.00	(\$2,239,798.00)		
12,16	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	12/19/20	08 Preferred Stock w/ Warrants	\$14,700,000.00	\$0.00	\$15,703,166.66	Redeemed, in full; warrants not outstanding					$\perp$
	MONARCH FINANCIAL HOLDINGS, INC. MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA VA	2/10/20	10					\$14,700,000.00	14,700 \$1,000.00		\$260,000.0	00 132,353
8,14,45	MONEYTREE CORPORATION	CHESAPEAKE LENOIR CITY	TN	3/13/20	9 Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00	Redeemed, in full; warrants not outstanding				\$200,000.0	132,303
	MONEYTREE CORPORATION	LENOIR CITY	TN	9/15/20	11					\$9,516,000.00	9,516 \$1,000.00		\$476,000.0	00 476
8,14,44	MONUMENT BANK MONUMENT BANK	BETHESDA	MD	1/30/20	09 Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00	\$5,623,958.50	Redeemed, in full; warrants not outstanding	84 704 000 00	4704 840000		6007.000.0	20.
11	MONUMENT BANK MORGAN STANLEY	BETHESDA NEW YORK		8/11/20	08 Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11 200 DEE EEE 11	Redeemed, in full; warrants not outstanding	\$4,734,000.00	4,734 \$1,000.00		\$237,000.0	0 237
	MORGAN STANLEY	NEW YORK NEW YORK	NY	6/17/20	09	\$10,000,000,000	30.00	\$11,200,000,000.11	Redeemed, III full, warrants not outstanding	\$10,000,000,000.00	10,000,000 \$1,000.00			$\overline{}$
	MORGAN STANLEY		NY	6/17/20/ 8/12/20/	09								\$950,000,000.0	00 65,245,759
8,11,14	MORRILL BANCSHARES, INC.	MERRIAM	KS	1/16/20/ 7/20/20	9 Preferred Stock w/ Exercised Warrants	\$13,000,000.00	\$0.00	\$15,429,122.22	Redeemed, in full; warrants not outstanding				\$650,000.0	
8,11,14	MORRILL BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MERRIAM MOSCOW	TN	1/22/20	11 09 Preferred Stock w/ Exercised Warrants	\$6,216,000.00	\$0.00	\$7 000 277 20	Redeemed, in full; warrants not outstanding	\$13,000,000.00	13,000 \$1,000.00		\$650,000.0	0 650
0,11,14	MOSCOW BANCSHARES, INC.	MOSCOW	TN	4/25/20	12	\$6,210,000.00	30.00	97,000,077.00	Redeemed, in ruii, warrants not outstanding	\$1,100,000.00	1,100 \$1,000.00			_
	MOSCOW BANCSHARES, INC.	MOSCOW	TN	12/5/20	2					\$5,116,000.00	5,116 \$1,000.00		\$311,000.0	.0 311
8,14	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	9/25/20	09 Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,069,975.55	Sold, in full; warrants not outstanding					4
	MOUNTAIN VALLEY BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND CLEVELAND	GA	7/22/20 9/12/20	3					\$3,267,000.00	3,300 \$990.00 (\$25,000.00)	(\$33,000.00)	\$140,034.6	5 165
8,11,14	MS FINANCIAL, INC.	KINGWOOD	TX	3/27/20	9 Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00	\$9.206.289.90	Redeemed, in full; warrants not outstanding		(923,000.00)			
	MS FINANCIAL, INC.	KINGWOOD	TX	10/19/20	11					\$7,723,000.00	7,723 \$1,000.00		\$386,000.0	0 386
45	MUTUALFIRST FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC.	MUNCIE MUNCIE	IN	12/23/20	08 Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00	\$37,608,789.00	Redeemed, in full; warrants not outstanding	\$32,382,000.00	00.000 04.000.00			
	MUTUALFIRST FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	8/25/20 9/28/20	1					\$32,382,000.00	32,382 \$1,000.00		\$900,194.0	00 625,135
8	NAPLES BANCORP, INC.	NAPLES	FL	3/27/20	9 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$956,066.67	Sold, in full; warrants not outstanding				\$500,154.0	023,133
	NAPLES BANCORP, INC.	NAPLES	FL	7/12/20	2					\$600,000.00	4,000 \$150.00	(\$3,400,000.00)		
11,59	NARA BANCORP, INC. / BBCN BANCORP, INC.  NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES LOS ANGELES	CA	6/27/20	08 Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00	\$81,249,317.20	Redeemed, in full; warrants not outstanding	\$67,000,000.00	67.000 \$1.000.00			4
	NARA BANCORP, INC. / BBCN BANCORP, INC.  NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES LOS ANGELES	CA	8/8/20	12					\$67,000,000.00	67,000 \$1,000.00		\$2,189,317.2	20 521,266
8,14	NATIONAL BANCSHARES, INC.	BETTENDORF	IA		9 Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,471,087.90	Sold, in full; warrants not outstanding					
	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	2/19/20	13					\$2,438,182.50	3,250 \$750.21	(\$811,817.50)	\$342,841.9	
	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF BETTENDORF	IA.	2/20/20 3/26/20						\$16,064,996.94	21,414 \$750.21 (\$185,031.79)	(\$5,349,003.06)	\$502,606.3	0 733
11.16	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	12/12/20	08 Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167.958.333.33	Redeemed, in full; warrants not outstanding		(\$163,031.75)			
	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	3/16/20 4/13/20	11					\$150,000,000.00	150,000 \$1,000.00			
11.14.15	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	4/13/20	O Cuberdinated Debenture (5	\$9.000.000.00	\$0.00	60.070.400.77	Dadaged is fill was a to the first				\$1,000,000.0	00 735,294
11,14,15	NATIONWIDE BANKSHARES, INC. NATIONWIDE BANKSHARES, INC.	WEST POINT WEST POINT	NE	12/11/20	9 Subordinated Debentures w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,276,190.00	Redeemed, in full; warrants not outstanding	\$2,000,000.00	2,000,000 \$1.00		\$100,000.0	00 100,000
8,42	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	WEST POINT CHICAGO	IL.	6/26/20	9 Preferred Stock w/ Warrants	\$6,880,000.00	\$0.00	\$2,613,714.23	Sold, in full; warrants not outstanding				\$100,000.0	.00,000
	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	6/28/20	13					\$2,281,458.05	6,880 \$331.61	(\$4,598,541.95)		$\bot$
8,119	NCAL BANCORP NCAL BANCORP	LOS ANGELES LOS ANGELES	CA CA	12/19/20/	08 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$5,211,027.78	Sold, in full; warrants not outstanding	\$3,900,000.00	10,000 \$390.00	(\$6,100,000.00)		_
11,14,15	NEMO BANCSHARES, INC.	MADISON	MO	6/19/20	9 Subordinated Debentures w/ Exercised Warrants	\$2,330,000.00	\$0.00	\$3,199.347.39	Redeemed, in full; warrants not outstanding	φυ,συυ,υυυ.00	10,000 \$380.00	(40,100,000.00)		
	NEMO BANCSHARES, INC.	MADISON	MO	4/24/20	13 19 Preferred Stock w/ Warrants					\$2,330,000.00	2,330,000 \$1.00		\$117,000.0	00 117,000
44	NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT NEWPORT	NH	1/16/20	9 Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,041,266.67	Redeemed, in full; warrants not outstanding	\$40,000,000 cc	10,000 \$1,000.00			4
	NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT NEWPORT	NH	8/25/20 2/15/20	12					\$10,000,000.00	10,000 \$1,000.00		\$737,100.0	00 184,275
8,11,14	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	1/9/20	19 Preferred Stock w/ Exercised Warrants	\$267,274,000.00	\$0.00	\$346,794,005.83	Redeemed, in full; warrants not outstanding					
	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	7/24/20	13					\$267,274,000.00	267,274 \$1,000.00		\$13,364,000.0	00 13,364
	NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC	12/12/20/ 4/26/20	08 Preferred Stock w/ Warrants	\$52,372,000.00	\$0.00	\$70,087,060.35	Sold, in full; warrants not outstanding	\$2 709 121 50	2,763 \$980.50	(\$53.878.50)		$\perp$
	NEWBRIDGE BANCORP	GREENSBORO GREENSBORO		4/26/20						\$2,709,121.50 \$48,641,624.50	2,763 \$980.50 49,609 \$980.50	(\$53,878.50) (\$967.375.50)		_
	NEWBRIDGE BANCORP	GREENSBORO	NC	5/15/20	13					y			\$7,778,782.6	55 2,567,255
8.14.44	NEWBRIDGE BANCORP NICOLET BANKSHARES, INC.	GREENSBORO GREEN BAY	NC	5/31/20	13	\$14,964,000.00	\$0.00	647.001.010	Dada-mad is full managed at 1 1 1 1		(\$513,507.46)			$\perp$
8,14,44	NICOLET BANKSHARES, INC. NICOLET BANKSHARES, INC.	GREEN BAY GREEN BAY	WI	9/1/20	08 Preferred Stock w/ Exercised Warrants	\$14,964,000.00	\$0.00	\$17,904,842.66	Redeemed, in full; warrants not outstanding	\$14,964,000.00	14,964 \$1,000.00		\$748,000.0	10 749
11	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	1/9/20	11 99 Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00	\$12,294,583.33	Redeemed, in full; warrants not outstanding				\$740,000.0	
	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	12/14/20	11					\$10,200,000.00	10,200 \$1,000.00			
11	NORTH CENTRAL BANCSHARES, INC. NORTHEAST BANCORP	FORT DODGE	IA M=	1/11/20	12 08 Preferred Stock w/ Warrants	\$4,227,000.00	\$0.00	\$5.4E0.494.22	Redeemed, in full; warrants not outstanding				\$600,000.0	00 99,157
	NORTHEAST BANCORP	LEWISTON LEWISTON	ME	12/12/20/	12	φν,227,000.00	φU.UU	90,109,101.33	recommon, in run, warrante not outstanding	\$4,227,000.00	4,227 \$1,000.00			
	NORTHEAST BANCORP	LEWISTON	ME	12/28/20	12					4.,,	7,100.00		\$95,000.0	00 67,958
8,11,14,18	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ	5/15/200	9 Preferred Stock w/ Warrants	\$1,341,000.00	\$0.00	\$2,987,782.33	Redeemed, in full; warrants not outstanding					
	NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER CLOSTER	NJ	12/18/20 3/28/20	19	\$1,230,000.00				\$2,571,000.00	2,571 \$1,000.00		\$67,000.0	10 67
109	NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN	IL	2/20/20		\$17,211,000.00	\$0.00	\$6,442.172.50	Sold, in full; warrants not outstanding		2,3/1 \$1,000.00		\$67,000.0	5 6/
	NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN	IL	4/30/20	14					\$6,023,850.00	20,079,500 \$0.30	(\$11,187,150.00)		
11	NORTHERN TRUST CORPORATION	CHICAGO	IL.		08 Preferred Stock w/ Warrants	\$1,576,000,000.00	\$0.00	\$1,709,623,333.35	Redeemed, in full; warrants not outstanding	A4 C				
	NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION	CHICAGO	IL.	8/26/20						\$1,576,000,000.00	1,576,000 \$1,000.00		\$87,000,000.0	00 3,824,624
8,14,44	NORTHWAY FINANCIAL, INC.	CHICAGO BERLIN			9 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,930,624.67	Redeemed, in full; warrants not outstanding					
	NORTHWAY FINANCIAL, INC.	BERLIN	NH	9/15/20	11					\$10,000,000.00	10,000 \$1,000.00		\$500,000.0	.0 500
8,14	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	2/13/20	11 19 Preferred Stock w/ Exercised Warrants	\$10,500,000.00	\$0.00	\$11,891,847.50	Sold, in full; warrants not outstanding	\$2.000.000.00	2,000 \$1,032.11		PE 4 220 00	4
	NORTHWEST BANCORPORATION, INC.  NORTHWEST BANCORPORATION, INC.	SPOKANE SPOKANE	WA	3/8/20	3					\$2,000,000.00	2,000 \$1,032.11 8 500 \$1,032.11		\$64,220.00 \$272,935.00 \$587,634.5	5 525
						<del></del>				Ψυ,υυυ,υυυ.00	0,000 V1,002.11			

							Capital Repayr	nent / Disposition / Au	ction <sup>3,5</sup>				Warrant Proce	ceeds
botnote Institution Name	City	State Da	te Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment T	Total Cash Back <sup>2</sup> Investment Status*	Amount (Fee	4	Shares A	Ava. Price	Realized Loss) / (Write-off) Gain	o <sup>5</sup> Wt	t Amount	Wt Share
NORTHWEST BANCORPORATION, INC.  11.14 NORTHWEST COMMERCIAL BANK	SPOKANE LAKEWOOD	WA	4/9/2013 2/13/2009 Preferred Stock w/ Exercised Warrants	\$1.992.000.00	\$0.00	\$2,380,393.00 Redeemed, in full; warrants not outstanding		(\$108,371.55)						
NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA	1/9/2013		\$0.00		\$1,992,000.00		1,992	\$1,000.00			\$100,000.00	00
OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	1/30/2009 Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00	\$8,592,336.00 Sold, in full; warrants not outstanding								
OAK RIDGE FINANCIAL SERVICES, INC.  OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE OAK RIDGE	NC 1					\$7,095,550.00	(\$70,955.50)	7,700	\$921.50	(\$604,450.00)			
OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC						(\$70,855.50)					\$122,887.50	50 163,
5 OAK VALLEY BANCORP	OAKDALE	CA	12/5/2008 Preferred Stock w/ Warrants	\$13,500,000.00	\$0.00	\$15,871,250.00 Redeemed, in full; warrants not outstanding								
OAK VALLEY BANCORP OAK VALLEY BANCORP	OAKDALE OAKDALE	CA :	3/11/2011				\$13,500,000.00		13,500	\$1,000.00			\$560,000.00	00 350
2.16 OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ NJ	1/16/2009 Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40,521,918.61 Redeemed, in full; warrants not outstanding							\$560,000.00	350,
OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ 1:	2/30/2009				\$38,263,000.00		38,263	\$1,000.00				
OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ	2/3/2010	\$2.080.000.00	20.00	00.054.750.00							\$430,797.00	00 190
OJAI COMMUNITY BANK OJAI COMMUNITY BANK	O.IAI	CA CA	1/30/2009 Preferred Stock w/ Exercised Warrants 9/25/2013	\$2,080,000.00	\$0.00	\$2,654,758.89 Redeemed, in full; warrants not outstanding	\$2,080,000.00		2,080	\$1,000.00			\$104,000.00	00
1 OLD LINE BANCSHARES, INC.	OJAI BOWIE	MD	12/5/2008 Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$7,438,888.89 Redeemed, in full; warrants not outstanding							\$104,000.00	00
OLD LINE BANCSHARES, INC.	BOWIE BOWIE	MD .	7/15/2009			· ·	\$7,000,000.00		7,000	\$1,000.00			\$225,000.00	
OLD LINE BANCSHARES, INC.  1 OLD NATIONAL BANCORP		MD IN 1	9/2/2009 2/12/2008 Preferred Stock w/ Warrants	\$100.000.000.00	\$0.00	\$102,713,888.89 Redeemed, in full; warrants not outstanding							\$225,000.00	00 14
OLD NATIONAL BANCORP	EVANSVILLE EVANSVILLE	IN I	3/31/2009	\$100,000,000.00	30.00	\$102,713,000.09 Redeemed, III full, wallants not odistanding	\$100,000,000.00		100,000	\$1,000.00				
OLD NATIONAL BANCORP	EVANSVILLE AURORA	IN	5/8/2009										\$1,200,000.00	00 81:
OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA		1/16/2009 Preferred Stock w/ Warrants 3/11/2013	\$73,000,000.00	\$0.00	\$31,423,238.49 Sold, in full; warrants not outstanding	\$24,684,870.00		70,028	\$352.50	(\$45,343,130.00)			
OLD SECOND BANCORP, INC.	AURORA	L L	3/26/2013				\$452,424.00		1,200	\$377.02	(\$747,576.00)			
OLD SECOND BANCORP, INC.	AURORA AURORA	L :	3/27/2013				\$668,079.44		1,772	\$377.02	(\$1,103,920.56)			
OLD SECOND BANCORP, INC.	AURORA	IL.	4/9/2013					(\$258,053.73)					*****	00 04
OLD SECOND BANCORP, INC.  14 OMEGA CAPITAL CORP.	AURORA LAKEWOOD	- CO	S/11/2013 J/17/2009 Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,603.15 Sold, in full; warrants not outstanding							\$106,891.00	00 81
OMEGA CAPITAL CORP.	LAKEWOOD	co	4/17/2009 Preferred Stock w/ Exercised Warrants 7/19/2013	\$2,810,000.00	30.00	\$5,403,003.13 Sold, Illian, warrants not outstanding	\$1,239,000.00		1,239	\$1,142.90		\$177,053.10		
OMEGA CAPITAL CORP.	LAKEWOOD	CO .	7/22/2013				\$1,577,000.00		1,577	\$1,142.90		\$225,353.30	\$159,886.25	25
OMEGA CAPITAL CORP. .51.97 ONE GEORGIA BANK	LAKEWOOD ATLANTA	CO	5/8/2009 Preferred Stock w/ Exercised Warrants	\$5.500.000.00	\$0.00	\$0.00 Exited bankruptcv/Receivership		(\$25,000.00)						
ONE GEORGIA BANK  ONE GEORGIA BANK	ATLANTA ATLANTA	GA .	5/8/2009 Preferred Stock W Exercised Warrants 7/15/2011	ψο,ουο,ουο	\$0.00	\$0.00 Exted parkruptcy/receivership					(\$5,500,000.00)			
,9 ONE UNITED BANK	BOSTON	MA 1:	2/19/2008 Preferred Stock	\$12,063,000.00	\$12,063,000.00	\$93,823.33 Full investment outstanding; warrants not outstanding								
5 17 ONEFINANCIAL CORPORATION	LITTLE ROCK	AR	6/5/2009 Subordinated Debentures w/ Exercised Warrants	\$17,300,000.00	\$17,300,000.00	\$3.782.990.59 Full investment outstanding; warrants outstanding								
OREGON BANCORP, INC. OREGON BANCORP, INC.	SALEM SALEM	OR 1	4/24/2009 Preferred Stock w/ Exercised Warrants	\$3,216,000.00	\$0.00	\$4,116,801.92 Sold, in full; warrants not outstanding	\$100,000.00		100	\$1,000.00			\$9,459.13	13
OREGON BANCORP, INC.	SALEM	OR 1					\$3,116,000.00		3,116	\$1,000.00	_		\$128,988.07	07
OREGON BANCORP, INC.	SALEM	OR	1/6/2014					(\$25,000.00)						
1,14,15 OSB FINANCIAL SERVICES, INC. OSB FINANCIAL SERVICES INC.	ORANGE	TX	5/1/2009 Subordinated Debentures w/ Exercised Warrants 10/5/2011	\$6,100,000.00	\$0.00	\$7,662,314.53 Redeemed, in full; warrants not outstanding	\$6,100,000,00		6 100 000	\$1.00			\$305,000.00	00 305
1,35 PACIFIC CAPITAL BANCORP	ORANGE SANTA BARBARA	CA 1	1/21/2008 Preferred Stock w/ Warrants	\$180,634,000.00	\$0.00	\$168,483,804.20 Sold, in full; warrants not outstanding	\$6,100,000.00		6,100,000	\$1.00			\$305,000.00	30
PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA :	2/23/2011	,,			\$14.75		1	\$29.50	(\$10.28) (\$14,650,702.97)			
PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA 1	1/30/2012				\$165,983,272.00		3,608,332	\$46.00	(\$14,650,702.97)		\$393,120.78	78 1
PACIFIC CITY FINANCIAL CORPORATION  PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES	CA 1	2/19/2008 Preferred Stock w/ Exercised Warrants	\$16,200,000.00	\$0.00	\$21,003,597.96 Sold, in full; warrants not outstanding	\$16,200,000.00		16,200	\$1,215.17		\$3,485,754.00	\$1,156,636.50	50
PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	1/6/2014				\$10,200,000.00	(\$196,857.54)	10,200	\$1,213.17		\$5,405,754.00	\$1,130,030.30	30
.14,45 PACIFIC COAST BANKERS' BANCSHARES	LOS ANGELES SAN FRANCISCO	CA 1:	2/23/2008 Preferred Stock w/ Exercised Warrants	\$11,600,000.00	\$0.00	\$13,821,963.89 Redeemed, in full; warrants not outstanding								
PACIFIC COAST BANKERS' BANCSHARES  26 PACIFIC COAST NATIONAL BANCORP	SAN FRANCISCO SAN CLEMENTE	CA	7/28/2011	\$4,120,000.00	\$0.00	Alexander E. S. Harden and Provident St.	\$11,600,000.00		11,600	\$1,000.00			\$580,000.00	00
PACIFIC COAST NATIONAL BANCORP  PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE SAN CLEMENTE	CA CA	1/16/2009 Preferred Stock w/ Exercised Warrants	\$4,120,000.00	\$0.00	\$18,087.94 Exited bankruptcy/Receivership					(\$4,120,000.00)			
PACIFIC COMMERCE BANK	SAN CLEMENTE LOS ANGELES	CA 1	2/11/2010 2/23/2008 Preferred Stock w/ Exercised Warrants	\$4,060,000.00	\$0.00	\$2,991,670.80 Sold, in full; warrants not outstanding								
										\$620.68	(\$1,540,039.20)		\$109,487.50	50
PACIFIC COMMERCE BANK	LOS ANGELES	CA CA	2/10/2014				\$2,519,960.80	(805.000.00)	4,060	3020.00	(\$1,040,038.20)		J109,801	
PACIFIC COMMERCE BANK	LOS ANGELES	CA CA	2/10/2014 3/19/2014 2/17/2008 Preferred Stock w/ Warrants	\$6,500,000,00	\$0.00	\$7.027.744.07 Redeemed in full warrants outstanding	\$2,519,960.80	(\$25,000.00)	4,060	3020.00	(\$1,540,038.20)		\$105,407.30	
PACIFIC COMMERCE BANK  PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, INC.  PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, INC.	LOS ANGELES SEATTLE SEATTLE	WA 1:	3/19/2014 2/12/2008 Preferred Stock w/ Warrants 2/15/2013	\$6,500,000.00	\$0.00	\$7,937,744.97 Redeemed, in full; warrants outstanding		(\$25,000.00)	6,500		(31,540,038.20)		\$105,10F,20T	
PACIFIC COMMERCE BANK  PACIFIC MTERNATIONAL BANCORP / BBCN BANCORP, NC. PACIFIC MTERNATIONAL BANCORP / BBCN BANCORP, NC.  PACIFIC MTERNATIONAL BANCORP / BBCN BANCORP, NC.  PARK BANCORPORATION, NC.  PARK BANCORPORATION, NC.	LOS ANGELES SEATTLE SEATTLE	WA 1:	3/19/2014 2/12/2008 Preferred Stock w/ Warrants 2/15/2013	\$6,500,000.00 \$23,200,000.00	\$0.00 \$0.00	\$7,937,744.97 Redeemed, in full; warrants outstanding \$22,020,064.10 Sold, in full; warrants not outstanding	\$6,500,000.00	(\$25,000.00)		\$1,000.00				
PACIFIC COMMERCE BANK  5 PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC. PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.  14 PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	LOS ANGELES SEATTLE SEATTLE MADISON MADISON	WA 1:	3/19/2014 2/12/2008 Preferred Stock w/ Warrants 2/15/2013 3/6/2009 Preferred Stock w/ Exercised Warrants 8/7/2012				\$6,500,000.00 \$1,676,654.00	(\$25,000.00)	2,296	\$1,000.00 \$730.25	(\$619,346.00)		\$88,059.01	
PACIFIC COMMERCE BANK 5 PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, INC. PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.  PARK BANCORPORATION. INC. PARK BANCORPORATION. INC. PARK BANCORPORATION. INC. PARK BANCORPORATION. INC.	LOS ANGELES SEATTLE SEATTLE MADISON MADISON MADISON	WA 1: WA : WI WI WI	3/19/2014 2/12/2008 Preferred Stock w/ Warrants 2/15/2013 3/6/2009 Preferred Stock w/ Exercised Warrants 8/7/2012 8/7/2012				\$6.500,000.00 \$1,676,654.00 \$4,048.506.00	(\$25,000.00)	2,296 5,544	\$1,000.00 \$730.25 \$730.25	(\$619,346.00) (\$1,495,494.00)		\$88,059.01 \$482,779.69	69
PACIFIC COMMERCE BANK 5 PACIFIC NOTENATIONAL BANCORP / BBCN BANCORP, INC. PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.  PARK BANCORPORATION, INC. PARK BANCORPORATION, INC. PARK BANCORPORATION, INC. PARK BANCORPORATION, INC. PARK BANCORPORATION, INC. PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	LOS ANGELES SEATTLE SEATTLE MADISON MADISON MADISON MADISON MADISON MADISON MADISON MADISON	CA WA 1: WA WI WI WI WI WI		\$23,200,000.00	\$0.00	\$22,020,064.10 Sold, in full; warrants not outstanding	\$6,500,000.00 \$1,676,654.00	(\$25,000.00) (\$169,418.00)	2,296	\$1,000.00 \$730.25	(\$619,346.00)		\$88,059.01	69
PACIFIC COMMERCE BANK 5 PACIFIC NOTENTAL BANCORP / BBCN BANCORP, INC. PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC. 14 PARK BANCORPORATION. INC.	LOS ANGELES SEATTLE SEATTLE MADISCON MEWARK	CA : WA 1: WA :: WI : WI : WI : WI : WI : WI : WI	1990/14				\$6,500,000,00 \$1,676,654,00 \$4,048,506,00 \$11,216,640,00		2,296 5,544 15,360	\$1,000.00 \$730.25 \$730.25 \$730.25	(\$619,346.00) (\$1,495,494.00)		\$88,059.01 \$482,779.69	69
PACIFIC COMMERCE BANK 5 PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC. PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.  1.14 PARK BANCORPORATION, INC. PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION	LOS ANGELES SEATTLE SEATTLE MADISON MADISON MADISON MADISON MADISON MADISON MADISON MADISON NEWARK NEWARK	CA :: WA 1: WA :: WI :: WI :: WI :: WI :: WI :: OH 1: OH ::	192014	\$23,200,000.00	\$0.00	\$22,020,064.10 Sold, in full; warrants not outstanding	\$6.500,000.00 \$1,676,654.00 \$4,048.506.00		2,296 5,544 15,360	\$1,000.00 \$730.25 \$730.25	(\$619,346.00) (\$1,495,494.00)		\$88,059.01 \$482,779.69 \$325,200.40	69 40
PACIFIC COMMERCE BANK 5 PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC. PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.  1.14 PARK BANCORPORATION, INC. 1 PARK NATIONAL CORPORATION PARK BANCORP PIC.	LOS ANGELES SEATTLE SEATTLE MADISON MADISON MADISON MADISON MADISON MADISON MADISON MEWARK NEWARK NEWARK SEWELL	CA   12   WA   12   WA   12   WA   WA   WA   WA   WA   WA   WA   W	1992014   Preferred Stock w/ Warrants	\$23,200,000.00	\$0.00	\$22,020,064.10 Sold, in full; warrants not outstanding	\$6,500,000,000 \$1,676,654,00 \$4,048,506,00 \$11,216,840,00 \$100,000,000,000		2,296 5,544 15,360	\$1,000.00 \$730.25 \$730.25 \$730.25 \$1,000.00	(\$619,346.00) (\$1,495,494.00) (\$4,143,360.00)		\$88,059.01 \$482,779.69	69 40
PACIFIC COMMERCE BANK  PACIFIC NOTENATONAL BANCORP / BBCN BANCORP, INC. PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.  1.14 PARK BANCORPORATION, INC. PARK INTONAL CORPORATION PARK NATIONAL CORPORATION PARK BATONAL CORPORATION	LOS ANGELES SEATTLE SEATTLE MADISON MA	CA   1:   WA   1:   WA   1:   WA   1:   WA   1:   WA   1:   WA   WA   WA   WA   WA   WA   WA   W	#189014   Preferred Stock w/Warrants   Preferred Stock w/Exercised Warrants   Preferred Stock w/Exercised Warrants   Preferred Stock w/Exercised Warrants   Preferred Stock w/Exercised Warrants   Preferred Stock w/Warrants   Preferred Stock w/Warran	\$23,200,000,00	\$0.00	\$22,020,064.10 Sold, in full: warrants not outstanding  \$119,536,844.44 Redeemed, in full: warrants not outstanding	\$6,500,000,00 \$1,676,654,00 \$4,048,506,00 \$11,216,640,00 \$100,000,000,00		2,296 5,544 15,360 100,000	\$1,000.00 \$730.25 \$730.25 \$730.25 \$1,000.00	(\$619,346,00) (\$1,495,494,00) (\$4,143,360,00)		\$88,059.01 \$482,779.69 \$325,200.40	69 40
PACIFIC COMMERCE BANK 5 PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC. PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.  1.14 PARK BANCORPORATION. INC.  1 PARK NATONAL CORPORATION PARK NATONAL CORPORATION PARK NATONAL CORPORATION PARK NATONAL CORPORATION PARK BANCORP. INC. PARKE BANCORP. INC. PARKE BANCORP. INC. PARKE BANCORP. INC.	LOS ANGELES SEATTLE SEATTLE MADISON MA	CA   1:   WA   1:   WA   1:   WA   1:   WA   1:   WA   1:   WA   WA   WA   WA   WA   WA   WA   W	#189014   Preferred Stock w/Warrants   Preferred Stock w/Exercised Warrants   Preferred Stock w/Exercised Warrants   Preferred Stock w/Exercised Warrants   Preferred Stock w/Exercised Warrants   Preferred Stock w/Warrants   Preferred Stock w/Warran	\$23,200,000,00	\$0.00	\$22,020,064.10 Sold, in full: warrants not outstanding  \$119,536,844.44 Redeemed, in full: warrants not outstanding	\$6,500,000,000 \$1,676,654,00 \$4,048,506,00 \$11,216,840,00 \$100,000,000,000	(\$169,418.00)	2,296 5,544 15,360	\$1,000.00 \$730.25 \$730.25 \$730.25 \$1,000.00	(\$619,346.00) (\$1,495,494.00) (\$4,143,360.00)		\$88,059.01 \$482,779.69 \$325,200.40	69 40
PACIFIC COMMERCE BANK  PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC. PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC.  1.4 PARK BANCORPORATION. INC. PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION PARK BANCORP. INC. PARKE BANCORP. INC.	LOS ANGELES SEATTLE SEATTLE MADISCON MADISCON MADISCON MADISCON MADISCON MADISCON MADISCON MADISCON MADISCON MEWARK NEWARK NEWARK SEWELL SEWELL SEWELL SEWELL SEWELL	CA :	1990/14   Preferred Stock w/ Warrants   1950/14   Preferred Stock w/ Exercised Warrants   1950/14   Preferred Stock w/ Exercised Warrants   806/2009   Preferred Stock w/ Exercised Warrants   806/2009   806/2	\$23,200,000,00 \$100,000,000,00 \$16,288,000,00	\$0.00	\$22,020,064.10 Sold, in full; warrants not outstanding  \$119,536,844.44 Redeemed, in full; warrants not outstanding  \$16,365,554.76 Sold, in full; warrants not outstanding	\$6,500,000,00 \$1,676,654,00 \$4,048,506,00 \$11,216,640,00 \$100,000,000,00		2,296 5,544 15,360 100,000	\$1,000.00 \$730.25 \$730.25 \$730.25 \$1,000.00	(\$619,346,00) (\$1,495,494,00) (\$4,143,360,00)		\$88,059.01 \$482,779.69 \$325,200.40	69 40 00 22
PACIFIC COMMERCE BANK  PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC. PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC.  PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC.  PARK BANCORPORATION, NC.  PARK BANCORPORATION, NC.  PARK BANCORPORATION, NC.  PARK BANCORPORATION, NC.  PARK NATIONAL CORPORATION  PARK NATIONAL CORPORATION  PARK NATIONAL CORPORATION  PARK BANCORP, NC.  PARKE BANCORP, NC.	LOS ANGELES SEATTLE SEATTLE MADISON MEWARK SEWELL SEWELL SEWELL SEWELL SEWELL SEWELL MONROCKULE	CA :	119/2014   Peterred Stock w/ Warrants	\$23,200,000,00	\$0.00	\$22,020,064.10 Sold, in full: warrants not outstanding  \$119,536,844.44 Redeemed, in full: warrants not outstanding	\$6,500,000.00 \$1,676,654.00 \$4,048,506.00 \$11,216,640.00 \$11,216,640.00 \$100,000,000.00 \$304,072.26 \$11,318,791.40	(\$169,418.00)	2,296 5,544 15,360 100,000 548 15,740	\$1,000.00 \$730.25 \$730.25 \$730.25 \$730.25 \$1,000.00 \$1,000.00	(\$619,346,00) (\$1,495,494,00) (\$4,143,360,00)		\$88.059.01 \$482.779.69 \$325.200.40 \$2,842,400.00	69 40 00 22
PACIFIC COMMERCE BANK 5 PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, INC. PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, INC. 14 PARK BANCORPORATION, INC. PARK BANCORPORATION PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION PARK BANCORP, INC. PARKE BANCOR	LOS ANGELES SEATTLE SEATTLE MADISCOM MEWARK NEWARK NEWARK SEWELL SEWELL SEWELL SEWELL SEWELL MONROCEVILE MONROCEVILE	CA :	1990/14	\$23,200,000,00 \$100,000,000,00 \$16,288,000,00	\$0.00	\$22,020,064.10 Sold, in full; warrants not outstanding  \$119,536,844.44 Redeemed, in full; warrants not outstanding  \$16,365,554.76 Sold, in full; warrants not outstanding	\$6,500,000,00 \$1,676,654,00 \$4,048,506,00 \$11,216,640,00 \$100,000,000,00	(\$169,418.00)	2,296 5,544 15,360 100,000 548 15,740	\$1,000.00 \$730.25 \$730.25 \$730.25 \$1,000.00	(\$619,346,00) (\$1,495,494,00) (\$4,143,360,00)		\$88.059.01 \$482,779.69 \$325,200.40 \$2.842,400.00 \$1,650,288.00	00 22
PACIFIC COMMERCE BANK  PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC. PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC.  PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC.  PARK BANCORPORATION, NC.  PARK BANCORPORATION, NC.  PARK BANCORPORATION, NC.  PARK BANCORPORATION, NC.  PARK NATIONAL CORPORATION  PARK NATIONAL CORPORATION  PARK NATIONAL CORPORATION  PARK BANCORP, NC.  PARKE BANCORP, NC.	LOS ANGELES SEATTLE SEATTLE MADISON MADISON MADISON MADISON MADISON MADISON MADISON MADISON NEWARK NEWARK NEWARK NEWARK SEWELL SEWELL SEWELL SEWELL MONROCEVILE MONROCEVILE	GA :	1990/14	\$23,200,000,000 \$100,000,000,000 \$16,288,000,00 \$31,762,000,00	\$0.00 \$0.00 \$0.00	\$22,020,064.10 Sold, in full; warrants not outstanding  \$119,536,844.44 Redeemed, in full; warrants not outstanding  \$16,365,554.76 Sold, in full; warrants not outstanding	\$6,500,000.00 \$1,676,854.00 \$4,046,506.00 \$11,216,640.00 \$10,000,000.00 \$100,000,000.00 \$394,072.28 \$11,318,791.40 \$31,762,000.00	(\$169,418.00)	2,296 5,544 15,360 100,000 548 15,740	\$1,000.00 \$730.25 \$730.25 \$730.25 \$730.25 \$1,000.00 \$1,000.00	(\$619,346,00) (\$1,495,494,00) (\$4,143,360,00)		\$88.059.01 \$482.779.69 \$325.200.40 \$2,842,400.00	00 22
PACIFIC COMMERCE BANK  PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC.  PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC.  PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC.  PARK BANCORPORATION, NC.  PARK BANCORPORATION, NC.  PARK BANCORPORATION, NC.  PARK BANCORPORATION, NC.  1 PARK NATIONAL CORPORATION  PARK BANCORP, NC.  PARKE BANCORP, NC.  PARKE BANCORP, NC.  PARKE BANCORP, NC.  PARKE BANCORP, NC.  PARKILE FINANCIAL CORPORATION / F.N.B. CORPORATION  PARKICALE FINANCIAL CORPORATION / F.N.B. CORPORATION	LOS ANGELES SEATTLE SEATTLE MADISON MADISON MADISON MADISON MADISON MADISON MADISON MADISON NEWARK NEWARK NEWARK SEWELL SEWELL SEWELL SEWELL SEWELL MONROEVILE MONROEVILE MONROEVILE MESTWOOD WESTWOOD	GA :	19   2014	\$23,200,000,000 \$100,000,000,000 \$16,288,000,00 \$31,762,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$22,020,064.10 Sold. in full; warrants not outstanding \$119,536,844.44 Redeemed, in full; warrants not outstanding \$16,365,554.76 Sold, in full; warrants not outstanding \$42,596,063.59 Redeemed, in full; warrants not outstanding \$44,497,312.67 Redeemed, in full; warrants not outstanding	\$6,500,000.00 \$1,676,654.00 \$4,048,506.00 \$11,216,640.00 \$11,216,640.00 \$100,000,000.00 \$304,072.26 \$11,318,791.40	(\$169,418.00)	2,296 5,544 15,360 100,000 548 15,740 31,762	\$1,000.00 \$730.25 \$730.25 \$730.25 \$730.25 \$1,000.00 \$1,000.00	(\$619,346,00) (\$1,495,494,00) (\$4,143,360,00)		\$88.059.01 \$482,779.69 \$325,200.40 \$2.842,400.00 \$1,650,288.00	00 22 00 43 70 81
PACIFIC COMMERCE BANK  PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC. PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC.  PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC.  PARK BANCORPORATION, NC.  PARK NATIONAL CORPORATION  PARK NATIONAL CORPORATION  PARK NATIONAL CORPORATION  PARK BANCORP, NC.  PARKE BANCORP, NC.  PARKIVALE PINANCIAL CORPORATION / F N.B. CORPORATION  PASCACK BANCORP, NC.  PATAPSCO BANCORP, NC.  PATAPSCO BANCORP, NC.	LOS ANGELES SEATTLE SEATTLE MADISCON MENARK NEWARK NEWARK NEWARK SEWELL SEWELL SEWELL SEWELL SEWELL MORROCEVALE MORROCEVALE WESTWOOD WESTWOOD DUNDALK	GA :	1980014	\$23,200,000,00 \$100,000,000,00 \$16,288,000,00 \$31,762,000,00 \$3,756,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$22,020,064.10 Sold, in full; warrants not outstanding \$119,536,844.44 Redeemed, in full; warrants not outstanding \$16,365,554.76 Sold, in full; warrants not outstanding \$42,596,063.59 Redeemed, in full; warrants not outstanding \$44,497,312.67 Redeemed, in full; warrants not outstanding \$37,866.67 Full investment outstanding	\$6,500,000.00 \$1,676,854.00 \$4,046,506.00 \$11,216,640.00 \$10,000,000.00 \$100,000,000.00 \$394,072.28 \$11,318,791.40 \$31,762,000.00	(\$169,418.00)	2,296 5,544 15,360 100,000 548 15,740 31,762	\$1,000.00 \$730.25 \$730.25 \$730.25 \$740.25 \$1,000.00 \$719.11 \$719.11	(\$619,346,00) (\$1,495,494,00) (\$4,143,360,00)		\$88,059,011 \$482,779,69 \$325,200,40 \$2,842,400,00 \$1,650,288,00 \$6,025,649,70	00 22 00 43 70 81
PACIFIC COMMERCE BANK  PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC.  PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC.  PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC.  PARK BANCORPORATION, NC.  PARK BANCORPORATION, NC.  PARK BANCORPORATION, NC.  PARK BANCORPORATION, NC.  1 PARK NATIONAL CORPORATION  PARK BANCORP, NC.  PARKE BANCORP, NC.  PARKE BANCORP, NC.  PARKE BANCORP, NC.  PARKE BANCORP, NC.  PARKILE FINANCIAL CORPORATION / F.N.B. CORPORATION  PARKICALE FINANCIAL CORPORATION / F.N.B. CORPORATION	LOS ANGELES SEATTLE SEATTLE MADISCON MEWARK NEWARK NEWARK SEWELL SEWELL SEWELL SEWELL MONROCYLLE MONROCYLLE MONROCYLLE MONROCYLLE WESTWOOD LESSEN	CA :	1990/14	\$23,200,000,000 \$100,000,000,000 \$16,288,000,00 \$31,762,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$22,020,064.10 Sold. in full; warrants not outstanding \$119,536,844.44 Redeemed, in full; warrants not outstanding \$16,365,554.76 Sold, in full; warrants not outstanding \$42,596,063.59 Redeemed, in full; warrants not outstanding \$44,497,312.67 Redeemed, in full; warrants not outstanding	\$6,500,000.00 \$5,676,654.00 \$4,048.000,000 \$11,216,640.00 \$100,000,000.00 \$100,000,000.00 \$1304,072.28 \$11,318,791.40 \$31,762,000.00 \$33,766,000.00	(\$169,418.00)	2.296 5.544 15.360 100,000 548 15,740 31,762	\$1,000.00 \$730.25 \$730.25 \$730.25 \$730.25 \$1,000.00 \$719.11 \$719.11 \$1,000.00	(\$619,346,00) (\$1,495,494,00) (\$4,143,360,00)		\$88,059,01 \$482,79.69 \$325,200.40 \$2,842,400.00 \$1,850,288.00 \$6,025,649.70 \$188,000.00	69 40 2000 22 2000 43 70 81
PAGIFIC COMMERCE BANK  PAGIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC. PAGIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC.  1.4 PARK BANCORPORATION, NC. PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION PARKE BANCORP, NC. PARKING BANCORP, NC. PATHENDES BANCORP, NC. PATHENDER BANCORP, NC.	LOS ANGELES SEATTLE SEATTLE MADISCON MEWARK NEWARK NEWARK SEWELL SEWELL SEWELL MONROEVALE MONROEVALE MONROEVALE MONROEVALE WESTWOOD WESTWOOD OSWEGO OSWEGO	CA   CA   CA   CA   CA   CA   CA   CA	199014	\$23,200,000,000 \$100,000,000,000 \$16,288,000,00 \$31,762,000,00 \$3,756,000,00 \$6,071,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$22,020,064.10 Sold. in full; warrants not outstanding \$119,536,844.44 Redeemed, in full; warrants not outstanding \$16,365,554.76 Sold, in full; warrants not outstanding \$16,365,554.76 Sold, in full; warrants not outstanding \$42,596,063.59 Redeemed, in full; warrants not outstanding \$4,497,312.67 Redeemed, in full; warrants not outstanding \$7,776,328.84 Redeemed, in full; warrants not outstanding	\$6,500,000.00 \$1,676,854.00 \$4,046,506.00 \$11,216,640.00 \$10,000,000.00 \$100,000,000.00 \$394,072.28 \$11,318,791.40 \$31,762,000.00	(\$169,418.00)	2,296 5,544 15,360 100,000 548 15,740 31,762	\$1,000.00 \$730.25 \$730.25 \$730.25 \$740.25 \$1,000.00 \$719.11 \$719.11	(\$619,346,00) (\$1,495,494,00) (\$4,143,360,00)		\$88,059,011 \$482,779,69 \$325,200,40 \$2,842,400,00 \$1,650,288,00 \$6,025,649,70	000 22 000 43 70 81
PACIFIC COMMERCE BANK  PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC.  PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC.  PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC.  PARK BANCORPORATION, NC.  PARK NATIONAL CORPORATION  PARK NATIONAL CORPORATION  PARK BANCORP, NC.  PARKE BANCORP, NC.  PARKINATIONAL CORPORATION / F N B. CORPORATION  PARKINATE FINANCIAL CORPORATION / F N B. CORPORATION  PARTINATE FINANCIAL CORPORATION / F N B. CORPORATION  PATHFINDER BANCORP, NC.  PATHFINDER BANCORP	LOS ANGELES SEATILE SEATILE MADISON MEWARK NEWARK NEWARK SEWELL SEWELL SEWELL SEWELL SEWELL SEWELL MONROCYLLE MONROCYLLE MONROCYLLE MONROCYLLE MONROCYLLE MONROCYLLE MONROCYLLE MONROCYLLE OUNDALK OSWEGO GOWEGO GOWEGO	CA	1980014   Peterred Stock w Warrants       1982015   Preferred Stock w Exercised Warrants     1982015   Preferred Stock w Exercised Warrants     1982016   Preferred Stock w Exercised Warrants     1982017     1982018   Preferred Stock w Warrants     1982019	\$23,200,000,00 \$100,000,000,00 \$16,288,000,00 \$31,762,000,00 \$3,756,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$5.000	\$22,020,064.10 Sold, in full; warrants not outstanding \$119,536,844.44 Redeemed, in full; warrants not outstanding \$16,365,554.76 Sold, in full; warrants not outstanding \$42,596,063.59 Redeemed, in full; warrants not outstanding \$44,497,312.67 Redeemed, in full; warrants not outstanding \$37,866.67 Full investment outstanding	\$6,500,000.00 \$1,676,654.00 \$4,045,056.00 \$11,216,640.00 \$110,000,000.00 \$100,000,000.00 \$394,077,28 \$11,318,791.40 \$31,762,000.00 \$3,756,000.00 \$6,771,000.00	(\$169,418.00)	2.296 5.544 15.360 100.000 548 15.740 31.762 3.756	\$1,000.00 \$730.25 \$730.25 \$730.25 \$730.25 \$730.25 \$730.25 \$730.25 \$1,000.00 \$1,000.00 \$1,000.00	(\$619,346,00) (\$1,495,494,00) (\$4,143,360,00)		\$88,059,01 \$482,79,69 \$325,200,40 \$2,842,400,00 \$1,850,288,00 \$6,025,649,70 \$188,000,00	000 223 000 434 000 434 000 15-
PAGIFIC COMMERCE BANK  PAGIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC. PAGIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC.  1.4 PARK BANCORPORATION, NC. PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION PARKE BANCORP, NC. PARKING BANCORP, NC. PATHENDES BANCORP, NC. PATHENDER BANCORP, NC.	LOS ANGELES SEATTLE SEATTLE MADISCON MEWARK NEWARK NEWARK NEWARK SEWELL SEWELL SEWELL MONROEVILE MONROEVIL	CA   CA   CA   CA   CA   CA   CA   CA	1990/14	\$23,200,000,000 \$100,000,000,000 \$16,288,000,00 \$31,762,000,00 \$3,756,000,00 \$6,071,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$22,020,064.10 Sold. in full; warrants not outstanding \$119,536,844.44 Redeemed, in full; warrants not outstanding \$16,365,554.76 Sold, in full; warrants not outstanding \$16,365,554.76 Sold, in full; warrants not outstanding \$42,596,063.59 Redeemed, in full; warrants not outstanding \$4,497,312.67 Redeemed, in full; warrants not outstanding \$7,776,328.84 Redeemed, in full; warrants not outstanding	\$6,500,000.00 \$5,676,654.00 \$4,048.000,000 \$11,216,640.00 \$100,000,000.00 \$100,000,000.00 \$1304,072.28 \$11,318,791.40 \$31,762,000.00 \$33,766,000.00	(\$169,418.00)	2.296 5.544 15.360 100.000 548 15.740 31.762 3.756	\$1,000.00 \$730.25 \$730.25 \$730.25 \$730.25 \$1,000.00 \$719.11 \$719.11 \$1,000.00	(\$619,346,00) (\$1,495,494,00) (\$4,143,360,00)	\$622,446.27	\$88,059,01 \$482,79.69 \$325,200.40 \$2,842,400.00 \$1,850,288.00 \$6,025,649.70 \$188,000.00	000 222 000 430 000 430 000 150
PACIFIC COMMERCE BANK  PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC. PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC.  PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC.  PARK BANCORPORATION, NC.  PARK BANCORPORATION, NC.  PARK BANCORPORATION, NC.  PARK BANCORPORATION, NC.  PARK NATONAL CORPORATION  PARK NATONAL CORPORATION  PARK NATONAL CORPORATION  PARK BANCORP, NC.  PARKE BANCORP, NC.  PARKINAL FINANCIAL CORPORATION / F.N. B. CORPORATION  PARTINIDER BANCORP, INC.  PATHENDER BANCORP, INC.  PATHENDER BANCORP, INC.  PATHYNOR BANCORP, NC.  PATHYNOR BANCORP, NC.  PATHYNY BANCORP  PATHYNY BANCORP  PATHYNY BANCORP  PATHYNY BANCORP  PATHYNY BANCORP  PATHYNY BANCORP  PATHYNOR BANCORP, NC.	LOS ANGELES SEATTLE SEATTLE MADISCON MEWARK NEWARK NEWARK SEWELL SEWELL SEWELL SEWELL MONROEVILE MESTWOOD DUNDALK OSWEGO COMEGO CARGO C	CA	1980014	\$23,200,000,000 \$100,000,000,000 \$16,288,000,00 \$31,762,000,00 \$3,756,000,00 \$6,071,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$22,020,064.10 Sold. in full; warrants not outstanding \$119,536,844.44 Redeemed, in full; warrants not outstanding \$16,365,554.76 Sold, in full; warrants not outstanding \$16,365,554.76 Sold, in full; warrants not outstanding \$42,596,063.59 Redeemed, in full; warrants not outstanding \$4,497,312.67 Redeemed, in full; warrants not outstanding \$7,776,328.84 Redeemed, in full; warrants not outstanding	\$6,500,000.00 \$1,676,854.00 \$4,046,506.00 \$11,246,640.00 \$110,000,000.00 \$100,000.00 \$100,000.	(\$169,418.00) (\$117,128.64)	2.296 5.544 15.360 100,000 548 15.740 31.762 3.756 6.771	\$1,000.00 \$730.25 \$730.25 \$730.25 \$730.25 \$730.25 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$619,346,00) (\$1,495,494,00) (\$4,143,360,00)		\$88,059,01 \$482,776,09 \$326,200,40 \$2,842,400,00 \$1,650,288,00 \$6,025,649,70 \$188,000,00 \$226,565,00	69 000 22 000 43 000 81 000 15
PACIFIC COMMERCE BANK  PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC.  PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC.  PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC.  PARK BANCORPORATION, NC.  PARK BANCORPORATION  PARK BANCORP NC.  PARK BANCORP NC.  PARKE BANCORP, NC.  PARK BANCORP, NC.  PARKE BANCORP, NC.  PARKE BANCORP, NC.  PARKE BANCORP, NC.  PARKE BANCORP, NC.  PARKOALE FINANCIAL CORPORATION / F. N.B. CORPORATION  PARKIVALE FINANCIAL CORPORATION / F. N.B. CORPORATION  PARTAPSOC BANCORP, NC.  PATIFIDES BANCORP P.  PATIFINED BANCORP P.  PATIFIDED BANCORP S. NC.  PATIFIDED BANCORP P.  PATIFID	LOS ANGELES SEATTLE SEATTLE MADISON MEWARK NEWARK SEWEL SEWELL SEWELL SEWELL SEWELL SEWELL MONROEVILE MESTIMOOD OUMDALK COMMESO OSMESO CARO CARO CARO CARO CARO CARO CARO CAR	CA	1192014	\$23,200,000,000 \$100,000,000,000 \$16,288,000,000 \$31,762,000,000 \$3,756,000,000 \$6,000,000,000 \$6,771,000,00 \$3,727,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00.00 \$0.00	\$22,020,064.10 Sold. in full: warrants not outstanding \$119,536,844.44 Redeemed, in full: warrants not outstanding \$119,536,844.44 Redeemed, in full: warrants not outstanding \$16,365,554.76 Sold. in full: warrants not outstanding \$42,596,063.59 Redeemed, in full: warrants not outstanding \$4,497,312.67 Redeemed, in full: warrants not outstanding \$3,776,526.84 Redeemed, in full: warrants not outstanding \$3,776,526.84 Seld. in full: warrants not outstanding \$4,528,862.77 Sold. in full: warrants not outstanding	\$6,500,000.00 \$1,676,654.00 \$4,045,050.00 \$11,216,840.00 \$11,216,840.00 \$100,000,000.00 \$100,000,000.00 \$3,000,000,000 \$3,1762,000,000 \$3,756,000,000 \$3,727,000,00 \$3,727,000,00 \$12,000,000,000	(\$169,418.00) (\$117,128.64)	2.296 5.544 15.360 100.000 548 15.740 31,762 3,756 6,771 3,727	\$1,000.00 \$730.25 \$730.25 \$730.25 \$730.25 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$619,346,00) (\$1,495,494,00) (\$4,143,360,00)	\$1,704,360.00	\$88,059,01 \$482,779,69 \$325,200,40 \$2,842,400,00 \$1,650,288,00 \$6,025,649,70 \$188,000,00 \$226,565,00	69 69 40 00 00 43i 70 81i 00 00 15i
PACIFIC COMMERCE BANK  PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC. PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC.  PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC.  PARK BANCORPORATION, NC.  PARK BANCORPORATION, NC.  PARK BANCORPORATION, NC.  PARK BANCORPORATION, NC.  PARK BANCORPORATION NC.  PARK NATONAL CORPORATION  PARK NATONAL CORPORATION  PARK NATONAL CORPORATION  PARK BANCORP, NC.  PARKE BANCORP, NC.  PATHENDER BANCORP, NC.  PATHOT BANCSHARES, NC.  PATHOT BANCSHARES, NC.  PATHOT BANCSHARES, NC.  PATHOT BANCSHARES, NC.	LOS ANGELES SEATTLE SEATTLE MADISON MEWARK NEWARK NEWARK SEWELL SEWELL SEWELL SEWELL SEWELL MORNOEVILE MORNO	CA	1980014	\$23,200,000,000 \$100,000,000,000 \$16,288,000,000 \$31,762,000,000 \$3,756,000,000 \$6,000,000,000 \$6,771,000,00 \$3,727,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00.00 \$0.00	\$22,020,064.10 Sold. in full: warrants not outstanding \$119,536,844.44 Redeemed, in full: warrants not outstanding \$119,536,844.44 Redeemed, in full: warrants not outstanding \$16,365,554.76 Sold. in full: warrants not outstanding \$42,596,063.59 Redeemed, in full: warrants not outstanding \$4,497,312.67 Redeemed, in full: warrants not outstanding \$3,776,526.84 Redeemed, in full: warrants not outstanding \$3,776,526.84 Seld. in full: warrants not outstanding \$4,528,862.77 Sold. in full: warrants not outstanding	\$6,500,000.00 \$1,676,854.00 \$4,046,506.00 \$11,246,640.00 \$100,000,000.00 \$100,000.	(\$169,418.00) (\$117,128.64) (\$25.000.00)	2.296 5.544 15.360 100.000 548 15.740 31,762 3,756 6,771 3,727	\$1,000.00 \$730.25 \$730.25 \$730.25 \$730.25 \$730.25 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$619,346,00) (\$1,495,494,00) (\$4,143,360,00)		\$88,059,01 \$482,776,09 \$326,200,40 \$2,842,400,00 \$1,650,288,00 \$6,025,649,70 \$188,000,00 \$226,565,00	69 69 40 00 00 43i 70 81i 00 00 15i
PACIFIC COMMERCE BANK  PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC.  PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC.  PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC.  PARK BANCORPORATION, NC.  PARK NATIONAL CORPORATION  PARK NATIONAL CORPORATION  PARK NATIONAL CORPORATION  PARK BANCORP, NC.  PARKE BANCORP, NC.  PARKE BANCORP, NC.  PARKE BANCORP, NC.  PARKE BANCORP, NC.  PARKIVALE PINANCIAL CORPORATION / F N B. CORPORATION  PARKIVALE FINANCIAL CORPORATION / F N B. CORPORATIO	LOS ANGELES SEATTLE SEATTLE MADISCON MEWARK NEWARK NEWARK SEWELL SEWELL SEWELL MORROEVILE MORROEV	CA	199014	\$23,200,000,000 \$100,000,000,000 \$16,288,000,000 \$31,762,000,000 \$3,756,000,000 \$6,000,000,000 \$6,777,000,000 \$3,727,000,000 \$3,727,000,000 \$26,038,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$22,020,064.10 Sold, in full; warrants not outstanding \$119,536,844.44 Redeemed, in full; warrants not outstanding \$16,365,554.76 Sold, in full; warrants not outstanding \$46,365,554.76 Redeemed, in full; warrants not outstanding \$44,497,312.67 Redeemed, in full; warrants not outstanding \$37,786,66.77 Full investment outstanding; warrants outstanding \$4,628,862,77 Sold, in full; warrants not outstanding \$4,628,862,77 Sold, in full; warrants not outstanding	\$6,500,000.00 \$1,676,654.00 \$4,046,506.00 \$11,216,640.00 \$100,000,000.00 \$100,000,000.00 \$394,072.28 \$11,318,791.40 \$31,762,000.00 \$3,756,000.00 \$5,771,000.00 \$3,727,000.00 \$11,000,000.00 \$14,038,000.00	(\$169,418.00) (\$117,128.64)	2.296 5.544 15.360 100.000 548 15.740 31,762 3,756 6,771 3,727	\$1,000.00 \$730.25 \$730.25 \$730.25 \$730.25 \$730.25 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,167.01 \$1,142.03	(\$619,346,00) (\$1,495,494,00) (\$4,143,360,00)	\$1,704,360.00	\$88,059,01 \$482,779,69 \$325,200,40 \$2,842,400,00 \$1,650,288,00 \$6,025,649,70 \$188,000,00 \$226,565,00	69 69 40 22 000 43 70 81 000 15 000 25
PAGIFIC COMMERCE BANK  PAGIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC. PAGIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC.  14 PARK BANCORPORATION. NC. PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION PARK BANCORP. NC. PARKE BANCORP. NC. PARKING BANCORP. NC. PATHENDER BANCORP. PATHING BANCORP. PATHI	LOS ANGELES SEATTLE SEATTLE MADISCON MEWARK NEWARK SEWELL SEWELL SEWELL SEWELL MORNOCEVALE	CA	199014	\$23,200,000,000 \$100,000,000,000 \$16,288,000,000 \$31,762,000,000 \$3,756,000,000 \$6,000,000,000 \$6,771,000,00 \$3,727,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00.00 \$0.00	\$22,020,064.10 Sold. in full: warrants not outstanding \$119,536,844.44 Redeemed, in full: warrants not outstanding \$119,536,844.44 Redeemed, in full: warrants not outstanding \$16,365,554.76 Sold. in full: warrants not outstanding \$42,596,063.59 Redeemed, in full: warrants not outstanding \$4,497,312.67 Redeemed, in full: warrants not outstanding \$3,776,326.84 Redeemed, in full: warrants not outstanding \$3,776,326.84 Seld. in full: warrants not outstanding \$3,776,326.84 Seld. in full: warrants not outstanding	\$6,500,000.00 \$1,676,654.00 \$4,046,505.00 \$11,216,640.00 \$11,216,640.00 \$100,000,000.00 \$100,000,000.00 \$131,762,000.00 \$31,762,000.00 \$31,762,000.00 \$31,762,000.00 \$31,762,000.00 \$31,762,000.00 \$31,762,000.00 \$31,762,000.00 \$31,762,000.00 \$31,762,000.00 \$31,762,000.00 \$31,762,000.00	(\$169,418.00) (\$117,128.64) (\$25.000.00)	2.296 5.544 15.360 100.000 548 15.740 31.762 3.756 6.771 12.000 14.038	\$1,000.00 \$730.25 \$730.25 \$730.25 \$730.25 \$730.25 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,167.01 \$1,142.03 \$1,142.03 \$1,142.03	(\$619,346,00) (\$1,495,494,00) (\$4,143,360,00)	\$1,704,360.00	\$88,059,01 \$482,779,69 \$325,200,40 \$2,842,400,00 \$1,650,288,00 \$6,025,649,70 \$188,000,00 \$226,565,00	69 000 22 000 43 000 43 000 15
PACIFIC COMMERCE BANK  PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC. PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC.  PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC.  PARK BANCORPORATION, NC.  PARK BANCORPORATION  PARK NATIONAL CORPORATION  PARK NATIONAL CORPORATION  PARK BANCORP, NC.  PARKE BANCORP, NC.  PARKING BANCORP, NC.  PATHINDER BANCORP, NC.  PATHIN	LOS ANGELES SEATTLE SEATTLE MADISON MEWARK NEWARK NEWARK SEWELL SEWELL SEWELL SEWELL SEWELL SEWELL SEWELL MORROCYLLE MORROCYLE MOR	CA :	1980014	\$23,200,000,000 \$100,000,000,000 \$16,288,000,000 \$31,762,000,000 \$3,756,000,000 \$6,000,000,000 \$6,777,000,000 \$3,727,000,000 \$3,727,000,000 \$26,038,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$22,020,064.10 Sold, in full; warrants not outstanding \$119,536,844.44 Redeemed, in full; warrants not outstanding \$16,365,554.76 Sold, in full; warrants not outstanding \$46,365,554.76 Redeemed, in full; warrants not outstanding \$44,497,312.67 Redeemed, in full; warrants not outstanding \$37,786,66.77 Full investment outstanding; warrants outstanding \$4,628,862,77 Sold, in full; warrants not outstanding \$4,628,862,77 Sold, in full; warrants not outstanding	\$6,500,000,00 \$1,676,654,00 \$4,645,060,00 \$11,216,640,00 \$11,216,640,00 \$100,000,000,00 \$394,072,28 \$11,318,791,40 \$31,762,000,00 \$3,756,000,00 \$5,771,000,00 \$12,000,000,00 \$14,000,000,00 \$14,000,000,00 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000	(\$169,418.00) (\$117,128.64) (\$25.000.00)	2.296 5.544 15.360 100.000 548 15.740 31.762 3.756 6.771 3.727 12.000 14.038	\$1,000.00 \$730.25 \$730.25 \$730.25 \$730.25 \$730.25 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,167.01 \$1,142.03 \$1,142.03 \$1,142.03 \$1,100.00 \$1,000.00	(\$619,346,00) (\$1,495,494,00) (\$4,143,360,00)	\$1,704,360.00	\$88,059,01 \$482,779,69 \$325,200,40 \$2,842,400,00 \$1,650,288,00 \$6,025,649,70 \$188,000,00 \$226,565,00	69 69 40 00 00 43i 70 81i 00 00 15i
PAGIFIC COMMERCE BANK  PAGIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC.  PAGIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC.  PAGIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC.  PARK BANCORPORATION, NC.  PARK BANCORPORATION, NC.  PARK BANCORPORATION, NC.  PARK BANCORPORATION, NC.  PARK NATONAL CORPORATION  PARK NATONAL CORPORATION  PARK NATONAL CORPORATION  PARKE BANCORP, NC.  PARKALE FINANCIAL CORPORATION / F. N. B. CORPORATION  PARKINE BANCORP, INC.  PATHENDER BANCORP, INC.  PATHENDER BANCORP, INC.  PATHWAY BANCORP  PATHWAY BANCORP  PATHWAY BANCORP  PATHWAY BANCORP  PATHWAY BANCORP  PATHRIOT BANCSHARES, INC.  PATERSON BANCSHARES, INC.	LOS ANGELES SEATTLE SEATTLE MADISCON MEWARK NEWARK NEWARK SEWELL SEWELL SEWELL SEWELL MORROCEVILE MORROCEVIL	CA	1990014	\$23,200,000,000 \$100,000,000,000 \$16,288,000,000 \$31,762,000,000 \$3,756,000,000 \$6,000,000,000 \$6,777,000,000 \$3,727,000,000 \$3,727,000,000 \$26,038,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$22,020,064.10 Sold, in full; warrants not outstanding \$119,536,844.44 Redeemed, in full; warrants not outstanding \$16,365,554.76 Sold, in full; warrants not outstanding \$46,365,554.76 Redeemed, in full; warrants not outstanding \$44,497,312.67 Redeemed, in full; warrants not outstanding \$37,786,66.77 Full investment outstanding; warrants outstanding \$4,628,862,77 Sold, in full; warrants not outstanding \$4,628,862,77 Sold, in full; warrants not outstanding	\$6,500,000.00 \$1,676,654.00 \$4,046,050.00 \$11,216,640.00 \$100,000,000.00 \$100,000,000.00 \$131,762,000.00 \$31,762,000.00 \$31,766,000.00 \$31,760,000.00	(\$169,418.00) (\$117,128.64) (\$25.000.00)	2.296 5.544 15.360 100.000 5.48 15.740 31.762 31.762 3.756 6.771 12.000 14.038 14.038	\$1,000.00 \$730.25 \$730.25 \$730.25 \$730.25 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,142.03 \$1,142.03 \$1,142.03 \$1,142.03 \$1,142.03 \$1,142.03 \$1,142.03 \$1,142.03 \$1,142.03 \$1,142.03 \$1,142.03 \$1,142.03	(\$619,346,00) (\$1,495,494,00) (\$4,143,360,00)	\$1,704,360.00	\$88,059,01 \$482,779,69 \$325,200,40 \$2,842,400,00 \$1,650,288,00 \$6,025,649,70 \$188,000,00 \$226,565,00	69 69 40 00 00 43i 70 81i 00 00 15i
PACIFIC COMMERCE BANK 5 PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC. PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC. 14 PARK BANCORPORATION. NC. PARK NATONAL CORPORATION PARK NATONAL CORPORATION PARK NATONAL CORPORATION PARK BANCORP. NC. PARKE BANCORP. NC. PARKIAL FINANCIAL CORPORATION / F.N. B. CORPORATION PARKIAL FINANCIAL CORP	LOS ANGELES SEATTLE SEATTLE MADISON MEWARK NEWARK NEWARK SEWELL SEWELL SEWELL SEWELL SEWELL MORNOEVILE	CA : WA :	1980014	\$23,200,000,00 \$100,000,000,00 \$16,288,000,00 \$31,762,000,00 \$3,756,000,00 \$6,000,000,00 \$6,0771,000,00 \$3,727,000,00 \$3,727,000,00 \$3,600,000,00 \$3,600,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$6.000.000 \$0.00 \$0.00	\$22,020,064.10 Sold, in full; warrants not outstanding  \$119,536,844.44 Redeemed, in full; warrants not outstanding  \$16,385,554.76 Sold, in full; warrants not outstanding  \$42,596,063.59 Redeemed, in full; warrants not outstanding  \$44,696,063.59 Redeemed, in full; warrants not outstanding  \$4497,312.67 Redeemed, in full; warrants not outstanding  \$377,866.67 Full investment outstanding; warrants outstanding  \$4,628,862.77 Sold, in full; warrants not outstanding  \$4,628,862.77 Redeemed, in full; warrants not outstanding	\$6,500,000,00 \$1,676,654,00 \$4,645,060,00 \$11,216,640,00 \$11,216,640,00 \$100,000,000,00 \$394,072,28 \$11,318,791,40 \$31,762,000,00 \$3,756,000,00 \$5,771,000,00 \$12,000,000,00 \$14,000,000,00 \$14,000,000,00 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000 \$250,000,000	(\$169,418.00) (\$117,128.64) (\$25.000.00)	2 296 5.544 15,360 100,000 100,000 548 15,740 31,762 3,756 6,771 12,000 14,038 12,000 14,038 250 250 250	\$1,000.00 \$730.25 \$730.25 \$730.25 \$730.25 \$730.25 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,167.01 \$1,142.03 \$1,142.03 \$1,142.03 \$1,100.00 \$1,000.00	(\$619,346,00) (\$1,495,494,00) (\$4,143,360,00)	\$1,704,360.00	\$88,059,01 \$482,779,69 \$325,200,40 \$2,842,400,00 \$1,650,288,00 \$6,025,649,70 \$188,000,00 \$226,565,00	89 89 440 440 440 440 440 440 440 440 440 44
PACIFIC COMMERCE BANK  5 PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC. PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC.  14 PARK BANCORPORATION. NC. PARK NATONAL CORPORATION PARK NATONAL CORPORATION PARK NATONAL CORPORATION PARK NATONAL CORPORATION PARK BANCORP. NC. PARKE BANCORP. NC. PARKINAL FINANCIAL CORPORATION / F.N.B. CORPORATION PARKINALE FINANCIAL CORPORATION / F.N.B. CORPORATION PARTIPHORE BANCORP. NC. PATHERIORE BANCORP. NC. PATHERI	LOS ANGELES SEATILE SEATILE MADISON MEWARK NEWARK NEWARK SEWELL SEWELL SEWELL SEWELL MONROEVILE MONROE	CA	19   2014	\$23,200,000,000 \$100,000,000,000 \$16,288,000,000 \$31,762,000,000 \$3,756,000,000 \$6,000,000,000 \$6,777,000,000 \$3,727,000,000 \$3,727,000,000 \$26,038,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$22,020,064.10 Sold, in full; warrants not outstanding \$119,536,844.44 Redeemed, in full; warrants not outstanding \$16,365,554.76 Sold, in full; warrants not outstanding \$46,365,554.76 Redeemed, in full; warrants not outstanding \$44,497,312.67 Redeemed, in full; warrants not outstanding \$37,786,66.77 Full investment outstanding; warrants outstanding \$4,628,862,77 Sold, in full; warrants not outstanding \$4,628,862,77 Sold, in full; warrants not outstanding	\$6,500,000.00 \$1,676,654.00 \$4,046.950.00 \$11,216,640.00 \$11,216,640.00 \$11,216,640.00 \$11,216,640.00 \$11,216,640.00 \$11,316,791.40 \$11,316,791.40 \$11,316,791.40 \$11,316,791.40 \$11,216,7	(\$169,418.00) (\$117,128.64) (\$25.000.00)	2 296 5.544 15,360 100,000 100,000 548 15,740 31,762 3,756 6,771 12,000 14,038 12,000 14,038 250 250 250	\$1,000.00 \$730.25 \$730.25 \$730.25 \$730.25 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,142.03 \$1,142.03 \$1,000.00 \$1,0	(\$619,346,00) (\$1,495,494,00) (\$4,143,360,00)	\$1,704,360.00	\$88,059,01 \$482,7959 \$325,200.40 \$2,842,400.00 \$1,650,288.00 \$6,025,649.70 \$188,000.00 \$228,665,00 \$1,035,834.25 \$445,781.95	89 89 440 400 43440 400 400 400 400 400 400 4
PACIFIC COMMERCE BANK  PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC. PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC. PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC. PARK BANCORPORATION, NC. PARK BANCORPORATION PARK NATONAL CORPORATION PARK NATONAL CORPORATION PARK NATONAL CORPORATION PARK BANCORP, NC. PARKE BANCORP, NC. PATHENDER BA	LOS ANGELES SEATTLE SEATTLE MADISON MA	CA : WA :	1982014	\$23,200,000,00 \$100,000,000,00 \$16,288,000,00 \$31,762,000,00 \$3,756,000,00 \$6,000,000,00 \$6,771,000,00 \$3,727,000,00 \$3,727,000,00 \$3,600,000,00 \$3,600,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$6.000.000 \$0.00 \$0.00	\$22,020,064.10 Sold, in full; warrants not outstanding  \$119,536,844.44 Redeemed, in full; warrants not outstanding  \$16,385,554.76 Sold, in full; warrants not outstanding  \$42,596,063.59 Redeemed, in full; warrants not outstanding  \$44,696,063.59 Redeemed, in full; warrants not outstanding  \$4497,312.67 Redeemed, in full; warrants not outstanding  \$377,866.67 Full investment outstanding; warrants outstanding  \$4,628,862.77 Sold, in full; warrants not outstanding  \$4,628,862.77 Redeemed, in full; warrants not outstanding	\$6,500,000,00 \$1,676,854,00 \$1,676,854,00 \$11,216,840,00 \$110,000,000,00 \$100,000,000,00 \$100,000,000,00 \$100,000,000,00 \$100,000,000,00 \$100,000,000,00 \$11,216,840,00 \$11,216,840,00 \$11,216,840,00 \$11,216,840,000,00 \$11,000,000 \$11,000,0	(\$169,418.00) (\$117,128.64) (\$25.000.00)	2.296 5.544 15.360 100.000 548 15.740 31.762 31.762 3.756 6.771 12.000 14.038 14.038 250 250 250 500 2440 7.172	\$1,000.00 \$720.25 \$730.25 \$730.25 \$730.25 \$1,000.00 \$1,000.00 \$1,000.00 \$1,100.00 \$1,142.03 \$1,1	(\$619,346,00) (\$1,495,494,00) (\$4,143,360,00)	\$1,704,360.00	\$88,059,01 \$482,7959 \$325,200.40 \$2,842,400.00 \$1,650,288.00 \$6,025,649.70 \$188,000.00 \$228,665,00 \$1,035,834.25 \$445,781.95	89 89 440 440 440 440 440 440 440 440 440 44
PACIFIC COMMERCE BANK  PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC.  PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC.  PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC.  PARK BANCORPORATION. NC.  PARK NATIONAL CORPORATION  PARK NATIONAL CORPORATION  PARK NATIONAL CORPORATION  PARK NATIONAL CORPORATION  PARK BANCORP. NC.  PARKE BANCORP. NC.  PATHENDER BANCORP. NC.  PATHENDE	LOS ANGELES SEATTLE SEATTLE MADISON MEWARK NEWARK NEWARK SEWELL ONNROCYLE MONROCYLE M	CA :	1980014	\$23,200,000,00 \$100,000,000,00 \$16,288,000,00 \$31,762,000,00 \$3,756,000,00 \$6,000,000,00 \$6,771,000,00 \$3,727,000,00 \$3,727,000,00 \$3,600,000,00 \$3,600,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$6.000.000 \$0.00 \$0.00	\$22,020,064.10 Sold, in full; warrants not outstanding  \$119,536,844.44 Redeemed, in full; warrants not outstanding  \$16,385,554.76 Sold, in full; warrants not outstanding  \$42,596,063.59 Redeemed, in full; warrants not outstanding  \$44,696,063.59 Redeemed, in full; warrants not outstanding  \$4497,312.67 Redeemed, in full; warrants not outstanding  \$377,866.67 Full investment outstanding; warrants outstanding  \$4,628,862.77 Sold, in full; warrants not outstanding  \$4,628,862.77 Redeemed, in full; warrants not outstanding	\$6,500,000.00 \$1,676,654.00 \$4,046.905.00 \$11,216,640.00 \$11,216,640.00 \$11,216,640.00 \$11,216,640.00 \$11,216,640.00 \$11,216,640.00 \$11,316,791.40 \$11,316,791.40 \$11,316,791.40 \$11,216,7	(\$169,418.00) (\$117,128.64) (\$25.000.00)	2.296 5.544 15.360 15.000 100,000 15.48 15.740 31.762 3.756 6.771 3.727 3.727 12.000 14.038 250 250 500 2.440 7.172 7.172	\$1,000.00 \$730.25 \$730.25 \$730.25 \$730.25 \$730.25 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,167.01 \$1,142.03 \$1,142.03 \$1,000.00	(\$619,346,00) (\$1,495,494,00) (\$4,143,360,00)	\$1,704,360.00	\$88,059,01 \$482,79,09 \$375,200,40 \$2,842,400,00 \$1,650,288,00 \$6,025,649,70 \$188,000,00 \$226,565,00 \$1,035,834,25 \$645,781,95	889 889 889 889 889 889 889 889 889 889
PAGIFIC COMMERCE BANK  PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC.  PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC.  PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC.  PARK BANCORPORATION, NC.  PARK BANCORPORATION, NC.  PARK BANCORPORATION, NC.  PARK BANCORPORATION, NC.  PARK NATIONAL CORPORATION  PARK NATIONAL CORPORATION  PARK NATIONAL CORPORATION  PARK BANCORP, NC.  PARKE BANCORP, NC.  PARKIVALE FINANCIAL CORPORATION / F. N.B. CORPORATION  PATTERSON BANCSHARES, NC.  PATTERSON BANCSHARES, N	LOS ANGELES SEATTLE SEATTLE MADISCON MEWARK NEWARK NEWARK SEWELL SEWELL SEWELL SEWELL MORROEVILE	CA	199014	\$23,200,000,00 \$100,000,000,00 \$16,288,000,00 \$31,762,000,00 \$3,756,000,00 \$5,000,000,00 \$5,771,000,00 \$26,038,000,00 \$26,038,000,00 \$3,690,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$22,020,064.10 Sold, in full: warrants not outstanding  \$119,536,844.44 Redeemed, in full: warrants not outstanding  \$16,365,554.76 Sold, in full: warrants not outstanding  \$42,596,063.59 Redeemed, in full: warrants not outstanding  \$44,696,063.59 Redeemed, in full: warrants not outstanding  \$4,497,312.67 Redeemed, in full: warrants not outstanding  \$377,866.67 Full investment outstanding: warrants outstanding  \$4,692,022.77 Sold, in full: warrants not outstanding  \$33,824,567.35 Sold, in full: warrants not outstanding  \$4,692,022.77 Redeemed, in full: warrants not outstanding	\$6,500,000,00 \$1,676,854,00 \$1,676,854,00 \$11,216,840,00 \$110,000,000,00 \$100,000,000,00 \$100,000,000,00 \$100,000,000,00 \$100,000,000,00 \$100,000,000,00 \$11,216,840,00 \$11,216,840,00 \$11,216,840,00 \$11,216,840,000,00 \$11,000,000 \$11,000,0	(\$169,418.00) (\$117,128.64) (\$25.000.00)	2.296 5.544 15.360 15.000 100,000 15.48 15.740 31.762 3.756 6.771 3.727 3.727 12.000 14.038 250 250 500 2.440 7.172 7.172	\$1,000.00 \$720.25 \$730.25 \$730.25 \$730.25 \$1,000.00 \$1,000.00 \$1,000.00 \$1,100.00 \$1,142.03 \$1,1	(\$619,346,00) (\$1,495,494,00) (\$4,143,360,00)	\$1,704,360.00	\$88,059,01 \$482,7959 \$325,200.40 \$2,842,400.00 \$1,650,288.00 \$6,025,649.70 \$188,000.00 \$228,665,00 \$1,035,834.25 \$445,781.95	88 88 88 88 88 88 88 88 88 88 88 88 88
PACIFIC COMMERCE BANK  5 PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC. PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC. PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC. PACE BANCORPORATION, NC. PARK BANCORPORATION PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION PARK BANCORP, NC. PARKE BANCORP, NC. PATHENDER BANCORP, NC. PATHERSON BANCSHARES, NC. P	LOS ANGELES SEATTLE SEATTLE MADISCON MEWARK NEWARK NEWARK SEWELL MONROCYLLE M	CA :	1980014	\$23,200,000,00 \$100,000,000,00 \$16,288,000,00 \$31,762,000,00 \$3,756,000,00 \$6,000,000,00 \$6,771,000,00 \$3,727,000,00 \$3,727,000,00 \$3,600,000,00 \$3,600,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$6.000.000 \$0.00 \$0.00	\$22,020,064.10 Sold, in full; warrants not outstanding  \$119,536,844.44 Redeemed, in full; warrants not outstanding  \$16,385,554.76 Sold, in full; warrants not outstanding  \$42,596,063.59 Redeemed, in full; warrants not outstanding  \$44,696,063.59 Redeemed, in full; warrants not outstanding  \$4497,312.67 Redeemed, in full; warrants not outstanding  \$377,866.67 Full investment outstanding; warrants outstanding  \$4,628,862.77 Sold, in full; warrants not outstanding  \$4,628,862.77 Redeemed, in full; warrants not outstanding	\$6,500,000,00 \$1,676,654,00 \$4,045,506,00 \$11,216,640,00 \$11,216,640,00 \$100,000,000,00 \$100,000,000,00 \$334,762,000,00 \$31,762,000,00 \$3,756,000,00 \$3,756,000,00 \$3,756,000,00 \$3,756,000,00 \$3,756,000,00 \$3,756,000,00 \$3,757,000,00	(\$169,418.00) (\$117,128.64) (\$25.000.00)	2,296 5,544 15,369 100,000 100,000 15,48 15,740 31,762 3,756 6,771 12,000 14,038 12,000 14,038 250 250 250 250 250 250 2440 7,172 14,341	\$1,000.00 \$730.25 \$730.25 \$730.25 \$730.25 \$730.25 \$730.25 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,167.01 \$1,000.00 \$1,142.03 \$1,142.03 \$1,000.00 \$1,000.0	(\$619,346,00) (\$1,495,494,00) (\$4,143,360,00)	\$1,704,360.00	\$88,059,01 \$482,79,69 \$375,000,40 \$2,842,400,00 \$1,650,288,00 \$6,025,649,70 \$188,000,00 \$228,565,00 \$1,035,834,25 \$645,781,95	89 89 40 40 40 40 40 40 40 40 40 40 40 40 40
PACIFIC COMMERCE BANK  5 PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC. PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC. 14 PARK BANCORPORATION, NC. PARK BANCORPORATION PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION PARK BANCORP, NC. PARKE BANCORP, PARKED, NC. PARKED, BANCORP,	LOS ANGELES SEATTLE SEATTLE MADISCON MEWARK NEWARK NEWARK SEWELL SEWELL SEWELL SEWELL MORROEVILE	CA	1982014	\$23,200,000,00 \$100,000,000,00 \$16,288,000,00 \$31,762,000,00 \$3,756,000,00 \$5,000,000,00 \$5,071,000,00 \$26,038,000,00 \$26,038,000,00 \$3,690,000,00 \$3,690,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$22,020,064.10 Sold, in full; warrants not outstanding \$119,536,844.44 Redeemed, in full; warrants not outstanding \$16,365,554.76 Sold, in full; warrants not outstanding \$16,365,554.76 Sold, in full; warrants not outstanding \$44,596,063.59 Redeemed, in full; warrants not outstanding \$44,97,312.67 Redeemed, in full; warrants not outstanding \$377,866.67 Full investment outstanding; warrants outstanding \$3,77,866.67 Full investment outstanding; warrants outstanding \$4,628,662.77 Sold, in full; warrants not outstanding \$33,824,567,35 Sold, in full; warrants not outstanding \$4,692,022.77 Redeemed, in full; warrants not outstanding \$4,692,022.77 Redeemed, in full; warrants not outstanding	\$6,500,000.00 \$1,676,654.00 \$4,046.905.00 \$11,216,640.00 \$11,216,640.00 \$11,216,640.00 \$11,216,640.00 \$11,216,640.00 \$11,216,640.00 \$11,316,791.40 \$11,316,791.40 \$11,316,791.40 \$11,216,7	(\$169,418.00) (\$117,128.64) (\$25.000.00)	2,296 5,544 15,369 100,000 100,000 15,48 15,740 31,762 3,756 6,771 12,000 14,038 12,000 14,038 250 250 250 250 250 250 2440 7,172 14,341	\$1,000.00 \$730.25 \$730.25 \$730.25 \$730.25 \$730.25 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,167.01 \$1,142.03 \$1,142.03 \$1,000.00	(\$619,346,00) (\$1,495,494,00) (\$4,143,360,00)	\$1,704,360.00	\$88,059,01 \$482,79,09 \$375,200,40 \$2,842,400,00 \$1,650,288,00 \$6,025,649,70 \$188,000,00 \$226,565,00 \$1,035,834,25 \$645,781,95	89 89 89 40 40 40 40 40 40 40 40 40 40 40 40 40
PACIFIC COMMERCE BANK  PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC.  PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC.  PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC.  PARK BANCORPORATION, NC.  PARK BANCORPORATION  PARK NATIONAL CORPORATION  PARK NATIONAL CORPORATION  PARK BANCORP, NC.  PARKE BANCORP, NC.  PARKIVALE PINANCIAL CORPORATION / F N B. CORPORATION  PARTIFINORE BANCORP, NC.  PATHENDER	LOS ANGELES SEATILE SEATILE MADISON MA	CA	192014	\$23,200,000,00 \$100,000,000,00 \$16,288,000,00 \$31,762,000,00 \$3,756,000,00 \$5,000,000,00 \$5,771,000,00 \$26,038,000,00 \$26,038,000,00 \$3,690,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$22,020,064.10 Sold, in full: warrants not outstanding  \$119,536,844.44 Redeemed, in full: warrants not outstanding  \$16,365,554.76 Sold, in full: warrants not outstanding  \$42,596,063.59 Redeemed, in full: warrants not outstanding  \$44,696,063.59 Redeemed, in full: warrants not outstanding  \$4,497,312.67 Redeemed, in full: warrants not outstanding  \$377,866.67 Full investment outstanding: warrants outstanding  \$4,692,022.77 Sold, in full: warrants not outstanding  \$33,824,567.35 Sold, in full: warrants not outstanding  \$4,692,022.77 Redeemed, in full: warrants not outstanding	\$6,500,000.00 \$1,676,654.00 \$4,048.000,00 \$11,216,640.00 \$11,216,640.00 \$11,216,640.00 \$11,216,640.00 \$11,216,640.00 \$11,216,640.00 \$11,318,791.40 \$11,318,791.40 \$31,782,000.00 \$31,782,000.00 \$3,771,000.00 \$14,038,000.00 \$14,038,000.00 \$2,24,000.00 \$2,24,000.00 \$2,24,000.00 \$3,1772,000.00	(\$169,418.00) (\$117,128.64) (\$25.000.00)	2,296 5,544 15,360 100,000 100,000 100,000 15,48 15,740 15,740 15,740 15,740 12,000 14,038 12,000 14,038 250 250 250 250 250 2440 7,172 7,172 7,172 7,172 7,172 14,341	\$1,000.00 \$730.25 \$730.25 \$730.25 \$730.25 \$730.25 \$1,000.00	(\$619,346,00) (\$1,495,494,00) (\$4,143,360,00)	\$1,704,360.00	\$88,059,01 \$482,79,69 \$375,000,40 \$2,842,400,00 \$1,650,288,00 \$6,025,649,70 \$188,000,00 \$228,565,00 \$1,035,834,25 \$645,781,95	89 89 40 40 40 40 40 40 40 40 40 40 40 40 40
PACIFIC COMMERCE BANK  PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC.  PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC.  PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC.  PARK BANCORPORATION, NC.  PARK NATIONAL CORPORATION  PARK NATIONAL CORPORATION  PARK NATIONAL CORPORATION  PARK NATIONAL CORPORATION  PARK BANCORP, NC.  PARKE BANCORP, NC.  PARKE BANCORP, NC.  PARKE BANCORP, NC.  PARKE BANCORP, NC.  PARKING BANCORP, NC.  PATHENDER BANCORP, NC.  PATHING BANCORP, NC.  PATHENDER BANCORP, NC.  PATHERSON BANCSHARES, NC.  PATTERSON BANCSH	LOS ANGELES SEATTLE SEATTLE MADISON MEWARK NEWARK NEWARK NEWARK NEWARK MEWARK MONROEVILE MONR	CA	1992014	\$23,200,000,00 \$100,000,000,00 \$16,288,000,00 \$31,762,000,00 \$3,756,000,00 \$5,000,000,00 \$5,071,000,00 \$26,038,000,00 \$26,038,000,00 \$3,690,000,00 \$3,690,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$22,020,064.10 Sold, in full; warrants not outstanding \$119,536,844.44 Redeemed, in full; warrants not outstanding \$16,365,554.76 Sold, in full; warrants not outstanding \$16,365,554.76 Sold, in full; warrants not outstanding \$44,596,063.59 Redeemed, in full; warrants not outstanding \$44,97,312.67 Redeemed, in full; warrants not outstanding \$377,866.67 Full investment outstanding; warrants outstanding \$3,77,866.67 Full investment outstanding; warrants outstanding \$4,628,662.77 Sold, in full; warrants not outstanding \$33,824,567,35 Sold, in full; warrants not outstanding \$4,692,022.77 Redeemed, in full; warrants not outstanding \$4,692,022.77 Redeemed, in full; warrants not outstanding	\$6,500,000,00 \$1,676,654,00 \$4,045,506,00 \$11,216,640,00 \$11,216,640,00 \$100,000,000,00 \$100,000,000,00 \$334,762,000,00 \$31,762,000,00 \$3,756,000,00 \$3,756,000,00 \$3,756,000,00 \$3,756,000,00 \$3,756,000,00 \$3,756,000,00 \$3,757,000,00	(\$169,418.00) (\$117,128.64) (\$25.000.00)	2,296 5,544 15,360 100,000 100,000 100,000 15,48 15,740 15,740 15,740 15,740 12,000 14,038 12,000 14,038 250 250 250 250 250 2440 7,172 7,172 7,172 7,172 7,172 14,341	\$1,000.00 \$730.25 \$730.25 \$730.25 \$730.25 \$730.25 \$730.25 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,167.01 \$1,000.00 \$1,142.03 \$1,142.03 \$1,000.00 \$1,000.0	(\$619,346,00) (\$1,495,494,00) (\$4,143,360,00)	\$1,704,360.00	\$88,090.01 \$482,779.99 \$325,200.40 \$2,842.400.00 \$1,650,286.00 \$6,025,649.70 \$188,000.00 \$226,565.00 \$1,035,834.25 \$348,000.00 \$110,000.00 \$498,000.00	898 898 440 440 440 440 440 440 440 440 440 44
PACIFIC COMMERCE BANK  PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC. PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC. PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC. PACE BANCORPORATION, NC. PACE BANCORPORATION PACE NATIONAL CORPORATION PACE NATIONAL CORPORATION PACE BANCORP, NC. PACE	LOS ANGELES SEATTLE SEATTLE MADISON MEWARK SEWELL SEWELL SEWELL MORNOCEVILE MORNOC	CA :	1990014	\$23,200,000,000 \$100,000,000 \$16,288,000,000 \$31,762,000,000 \$3,776,000,000 \$6,070,000 \$3,727,000,000 \$3,690,000,000 \$3,690,000,000 \$3,690,000,000 \$3,690,000,000 \$3,690,000,000 \$3,690,000,000 \$3,690,000,000 \$3,690,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$22,020,064.10 Sold, in full; warrants not outstanding  \$119,536,844.44 Redeemed, in full; warrants not outstanding  \$16,365,554.76 Sold, in full; warrants not outstanding  \$42,596,063.59 Redeemed, in full; warrants not outstanding  \$44,596,063.59 Redeemed, in full; warrants not outstanding  \$4,497,312.67 Redeemed, in full; warrants not outstanding  \$77,768.67 Full investment outstanding; warrants outstanding  \$7,976,328.84 Redeemed, in full; warrants not outstanding  \$4,628,862.77 Sold, in full; warrants not outstanding  \$4,692,022.77 Redeemed, in full; warrants not outstanding  \$33,824,567.35 Sold, in full; warrants not outstanding  \$4,692,022.77 Redeemed, in full; warrants not outstanding  \$32,075,739.67 Redeemed, in full; warrants not outstanding	\$6,500,000,00 \$1,676,654,00 \$4,046,506,00 \$11,246,640,00 \$110,000,000,00 \$100,000,000,00 \$100,000,000,00 \$110,000,000,00 \$110,000,000,00 \$110,000,000,00 \$110,000,000,00 \$110,000,000,00 \$110,000,000,000,000 \$110,000,000,000,000 \$110,000,000,000,000 \$110,000,000,000,000 \$110,000,000,000,000 \$110,000,000,000,000,000 \$110,000,000,000,000,000,000,000 \$110,000,000,000,000,000,000,000,000,000	(\$169,418.00) (\$117,128.64) (\$25.000.00)	2,296 5,544 15,360 15,000 100,000 15,48 15,740 3,756 6,771 12,000 14,038 14,038 15,740 12,000 14,038 14,038 14,041	\$1,000.00 \$730.25 \$730.25 \$730.25 \$730.25 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,142.03 \$1,142.0	(\$619,346,00) (\$1,495,494,00) (\$4,143,360,00)	\$1,704,360.00	\$88,059,01 \$482,79,69 \$375,000,40 \$2,842,400,00 \$1,650,288,00 \$6,025,649,70 \$188,000,00 \$228,565,00 \$1,035,834,25 \$645,781,95	898 898 898 898 898 898 898 898 898 898
PACIFIC COMMERCE BANK  PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC.  PACIFIC BANCORPORATION, NC.  PACIFIC BANCORPORATION, NC.  PACIFIC BANCORPORATION, NC.  PACIFIC BANCORPORATION, NC.  PACIFIC BANCORPORATION  PACIFIC BANCORPORATION  PACIFIC BANCORPORATION  PACIFIC BANCORPORATION  PACIFIC BANCORP, NC.  PATHENDER BANCORP, NC.  PATHENDER, BANCORP, NC	LOS ANGELES SEATTLE SEATTLE MADISON MEWARK SEWELL SEWELL SEWELL SEWELL MORNOCYLLE MO	CA : WA :	1980014	\$23,200,000,00 \$100,000,000,00 \$16,288,000,00 \$31,762,000,00 \$31,762,000,00 \$6,070,000,00 \$6,071,000,00 \$3,727,000,00 \$33,690,000,00 \$28,685,000,00 \$28,685,000,00 \$39,000,000,00 \$39,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$22,020,064.10 Sold, in full; warrants not outstanding \$119,536,844.44 Redeemed, in full; warrants not outstanding \$16,365,554.76 Sold, in full; warrants not outstanding \$44,696,063.59 Redeemed, in full; warrants not outstanding \$44,497,312.67 Redeemed, in full; warrants not outstanding \$377,866.67 Full investment outstanding; warrants outstanding \$7,976,328.84 Redeemed, in full; warrants not outstanding \$4,628,962.77 Sold, in full; warrants not outstanding \$4,628,962.77 Redeemed, in full; warrants not outstanding \$33,024,567.35 Sold, in full; warrants not outstanding \$33,075,739.67 Redeemed, in full; warrants not outstanding \$4,620,022.77 Redeemed, in full; warrants not outstanding \$32,075,739.67 Redeemed, in full; warrants not outstanding \$44,026,557.48 Redeemed, in full; warrants not outstanding \$44,026,557.48 Redeemed, in full; warrants not outstanding	\$6,500,000,00 \$1,676,654,00 \$4,046,506,00 \$11,246,640,00 \$110,000,000,00 \$100,000,000,00 \$100,000,000,00 \$110,000,000,00 \$110,000,000,00 \$110,000,000,00 \$110,000,000,00 \$110,000,000,00 \$110,000,000,000,000 \$110,000,000,000,000 \$110,000,000,000,000 \$110,000,000,000,000 \$110,000,000,000,000 \$110,000,000,000,000,000 \$110,000,000,000,000,000,000,000 \$110,000,000,000,000,000,000,000,000,000	(\$169,418.00) (\$117,128.64) (\$25.000.00)	2.296 5.544 15.360 15.000 100.000 15.48 15.740 31.762 3.756 6.771 3.727 3.727 12.000 14.038 250 250 250 250 250 250 250 250 250 250	\$1,000.00 \$730.25 \$730.25 \$730.25 \$730.25 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,142.03 \$1,142.0	(\$619,346,00) (\$1,495,494,00) (\$4,143,360,00)	\$1,704,360.00	\$88,090.01 \$482,779.99 \$325,200.40 \$2,842.400.00 \$1,650,286.00 \$6,025,649.70 \$188,000.00 \$226,565.00 \$1,035,834.25 \$348,000.00 \$110,000.00 \$498,000.00	898 898 898 898 898 898 898 898 898 898
PAGIFIC COMMERCE BANK  PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC.  PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC.  PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC.  PARK BANCORPORATION, NC.  PARK BANCORPORATION, NC.  PARK BANCORPORATION, NC.  PARK BANCORPORATION, NC.  PARK NATIONAL CORPORATION  PARK NATIONAL CORPORATION  PARK NATIONAL CORPORATION  PARK BANCORP, NC.  PARKE BANCORP, NC.  PARKINAL FINANCIAL CORPORATION / F. N. B. CORPORATION  PATHENDER BANCORP, INC.  PATHENDER BANCORP, INC.  PATHENDER BANCORP, INC.  PATHENDER BANCORP INC.  PATHENDER	LOS ANGELES SEATTLE SEATTLE MADISCON MEWARK NEWARK NEWARK SEWELL SEWELL SEWELL SEWELL MORROEVILE	CA	199014	\$23,200,000,000 \$100,000,000 \$16,288,000,000 \$31,762,000,000 \$3,776,000,000 \$6,070,000 \$3,727,000,000 \$3,690,000,000 \$3,690,000,000 \$3,690,000,000 \$3,690,000,000 \$3,690,000,000 \$3,690,000,000 \$3,690,000,000 \$3,690,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$22,020,064.10 Sold, in full; warrants not outstanding  \$119,536,844.44 Redeemed, in full; warrants not outstanding  \$16,365,554.76 Sold, in full; warrants not outstanding  \$42,596,063.59 Redeemed, in full; warrants not outstanding  \$44,596,063.59 Redeemed, in full; warrants not outstanding  \$4,497,312.67 Redeemed, in full; warrants not outstanding  \$77,768.67 Full investment outstanding; warrants outstanding  \$7,976,328.84 Redeemed, in full; warrants not outstanding  \$4,628,862.77 Sold, in full; warrants not outstanding  \$4,692,022.77 Redeemed, in full; warrants not outstanding  \$33,824,567.35 Sold, in full; warrants not outstanding  \$4,692,022.77 Redeemed, in full; warrants not outstanding  \$32,075,739.67 Redeemed, in full; warrants not outstanding	\$6,500,000.00 \$1,676,654.00 \$4,046,605.00 \$11,216,640.00 \$11,216,640.00 \$11,216,640.00 \$11,216,640.00 \$11,216,640.00 \$11,216,640.00 \$11,216,640.00 \$11,216,640.00 \$11,216,714.00 \$11,716,7	(\$169,418.00) (\$117,128.64) (\$25,000.00) (\$297,361,77)	2.296 5.544 15.360 15.000 100,000 15.740 31,762 31,762 31,762 3,756 6.771 3,727 3,727 12,000 14,038 250 250 500 2440 7,172 7,1	\$1,000.00 \$730.25 \$730.25 \$730.25 \$730.25 \$730.25 \$730.25 \$1,000.00	(\$619.346.00) (\$4.98.494.00) (\$4.143.390.00) (\$4.143.390.00) (\$4.21.208.60)	\$1,704,360.00	\$88,090,01 \$452,779,59 \$252,810,40 \$2,842,400,00 \$1,650,288,00 \$6,025,649,70 \$188,000,00 \$226,665,00 \$1,005,334,25 \$445,781,95 \$110,000,00 \$498,000,00	89 89 40 40 40 40 40 40 40 40 40 40 40 40 40
PACIFIC COMMERCE BANK  PACIFIC NTERNATIONAL BANCORP / BBCN BANCORP, NC.  PACIFIC BANCORPORATION, NC.  PACIFIC BANCORPORATION, NC.  PACIFIC BANCORPORATION, NC.  PACIFIC BANCORPORATION, NC.  PACIFIC BANCORPORATION  PACIFIC BANCORPORATION  PACIFIC BANCORPORATION  PACIFIC BANCORPORATION  PACIFIC BANCORP, NC.  PATHENDER BANCORP, NC.  PATHENDER, BANCORP, NC	LOS ANGELES SEATTLE SEATTLE MADISON MEWARK SEWELL SEWELL SEWELL SEWELL MORNOCYLLE MO	CA : WA :	192014	\$23,200,000,00 \$100,000,000,00 \$16,288,000,00 \$31,762,000,00 \$31,762,000,00 \$6,070,000,00 \$6,071,000,00 \$3,727,000,00 \$33,690,000,00 \$28,685,000,00 \$28,685,000,00 \$39,000,000,00 \$39,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$22,020,064.10 Sold, in full; warrants not outstanding \$119,536,844.44 Redeemed, in full; warrants not outstanding \$16,365,554.76 Sold, in full; warrants not outstanding \$44,696,063.59 Redeemed, in full; warrants not outstanding \$44,497,312.67 Redeemed, in full; warrants not outstanding \$377,866.67 Full investment outstanding; warrants outstanding \$7,976,328.84 Redeemed, in full; warrants not outstanding \$4,628,962.77 Sold, in full; warrants not outstanding \$4,628,962.77 Redeemed, in full; warrants not outstanding \$33,024,567.35 Sold, in full; warrants not outstanding \$33,075,739.67 Redeemed, in full; warrants not outstanding \$4,620,022.77 Redeemed, in full; warrants not outstanding \$32,075,739.67 Redeemed, in full; warrants not outstanding \$44,026,557.48 Redeemed, in full; warrants not outstanding \$44,026,557.48 Redeemed, in full; warrants not outstanding	\$6,500,000.00 \$1,676,654.00 \$4,046,505.00 \$11,216,640.00 \$11,216,640.00 \$11,216,640.00 \$11,216,640.00 \$11,216,640.00 \$11,216,640.00 \$11,316,791.40 \$11,316,791.40 \$11,316,791.40 \$11,316,791.40 \$11,216,7	(\$169,418.00) (\$117,128.64) (\$25.000.00)	2.296 5.544 15.360 15.000 100,000 15.740 31,762 31,762 31,762 3,756 6.771 3,727 3,727 12,000 14,038 250 250 500 2440 2410 2410 2410 2410 2410 2410 24	\$1,000.00 \$730.25 \$730.25 \$730.25 \$730.25 \$730.25 \$1,000.00	(\$619,346,00) (\$1,495,494,00) (\$4,143,360,00)	\$1,704,360.00	\$88,090,01 \$452,779,59 \$252,810,40 \$2,842,400,00 \$1,650,288,00 \$6,025,649,70 \$188,000,00 \$226,665,00 \$1,005,334,25 \$445,781,95 \$110,000,00 \$498,000,00	899 899 899 899 899 899 899 899 899 899

										Capital R	epayment / Disposition / Auction <sup>3,5</sup>			Warrant Proces	eds
Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount Outs	standing Investment Total Cas	ih Back <sup>2</sup>	Investment Status*	Amount	(Fee) <sup>4</sup> Shares Ava. Price (Reali	zed Loss) / (Write-off) Gain <sup>5</sup>	Wt Amour	ınt	Wt Shares
8,14	PEOPLES BANCORPORATION, INC. PEOPLES BANCORPORATION, INC.	EASLEY EASLEY	SC	4/24/200	09 Preferred Stock w/ Exercised Warrants	\$12,660,000.00	\$0.00	\$15,362,909.75	Redeemed, in full; warrants not outstanding	\$12,660,000,00	12.660 \$1.000.00			\$633.000.00	633
8,14	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	3/20/200	09 Preferred Stock w/ Exercised Warrants	\$3,900,000.00	\$0.00	\$3,809,874.42	Sold, in full; warrants not outstanding						633
	PEOPLES BANCSHARES OF TN, INC. PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE MADISONVILLE	TN	10/31/201	12					\$2,944,500.00	3,900 \$755.00 (\$25,000.00)	(\$955,500.00)		\$122,225.00	195
8	PEOPLESSOUTH BANCSHARES, INC.	COLQUITT				\$12,325,000,00	\$0.00	\$15,985,994,66	Redeemed, in full; warrants not outstanding		(\$25,000.00)				-
	PEOPLESSOUTH BANCSHARES, INC.	COLQUITT	GA	9/18/201	09 Preferred Stock w/ Exercised Warrants					\$12,325,000.00	12,325 \$1,000.00			\$616,000.00	616
8,17,45	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS PIGEON FALLS	WI	9/11/200	9 Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,730,162.66	Redeemed, in full; warrants not outstanding	\$1,500,000.00	1,500 \$1,000.00			\$71,000.00	71
9,11,36	PGB HOLDINGS, INC.	CHICAGO	IL.	2/6/200	09 Preferred Stock	\$3,000,000.00	\$0.00	\$3,227,916.67	Redeemed, in full; warrants not outstanding					\$7.1,000.00	
0.46.07	PGB HOLDINGS, INC. PIERCE COUNTY BANCORP	CHICAGO TACOMA		8/13/201		\$6,800,000.00	\$0.00	6207.047.70	Correctly Net Collectible	\$3,000,000.00	3,000 \$1,000.00				
8,46,97	PIERCE COUNTY BANCORP	TACOMA	WA	11/5/201	09 Preferred Stock w/ Exercised Warrants				Currently Not Collectible			(\$6,800,000.00)			
8,69	PINNACLE BANK HOLDING COMPANY, INC.	ORANGE CITY	FL	3/6/200	09 Preferred Stock w/ Exercised Warrants 08 Preferred Stock w/ Warrants	\$4,389,000.00	\$4,389,000.00	\$284,999.00	Full investment outstanding; warrants outstanding						
11	PINNACLE FINANCIAL PARTNERS, INC. PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE NASHVILLE	TN	12/12/200	08 Preferred Stock w/ Warrants	\$95,000,000.00	\$0.00	\$111,918,194.45	Redeemed, in full; warrants not outstanding	\$23,750,000.00	23.750 \$1.000.00				
	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	6/20/201	12					\$71,250,000.00	23,750 \$1,000.00 71,250 \$1,000.00				
8 14 44	PINNACLE FINANCIAL PARTNERS, INC. PLAINS CAPITAL CORPORATION	NASHVILLE DALLAS	TN	7/18/201	12 08 Preferred Stock w/ Exercised Warrants	\$87,631,000.00	\$0.00	\$40E 0E0 000 77	Redeemed, in full; warrants not outstanding					\$755,000.00	267,455
0,14,44	PLAINS CAPITAL CORPORATION PLAINS CAPITAL CORPORATION	DALLAS	TX	9/27/201	11	\$87,631,000.00	\$0.00	\$105,252,939.77	Redeemed, in ruii, warrants not outstanding	\$87,631,000.00	87,631 \$1,000.00			\$4,382,000.00	4,382
15,17	PLATO HOLDINGS INC.	SAINT PAUL	MN	7/17/200	11 D9 Subordinated Debentures w/ Exercised Warrants	\$2,500,000.00	\$0.00	\$3,103,618.40	Sold, in full; warrants not outstanding						
	PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUL SAINT PAUL	MN	4/26/201 4/29/201	13					\$120,000.00 \$2,380,000.00	120,000 \$1.00 2,380,000 \$1.00		\$180.00 \$3,570.00	\$90,582.47	107,000
	PLATO HOLDINGS INC.	SAINT PAUL	MN	5/31/201	13					<b>72</b> ,000,000	(\$25,000.00)			200,000	
	PLUMAS BANCORP	QUINCY	CA	1/30/200 4/29/201	09 Preferred Stock w/ Warrants	\$11,949,000.00	\$0.00	\$13,764,140.41	Sold, in full; warrants not outstanding	\$11,949,000.00	11,949 \$1,091.11		\$1,088,673.39		
	PLUMAS BANCORP PLUMAS BANCORP	QUINCY	CA	5/22/201	13					\$11,949,000.00	11,949 \$1,091.11		\$1,088,673.39	\$234,500.00	237,712
	PLUMAS BANCORP	QUINCY	CA	5/31/201	13 08 Preferred Stock w/ Warrants						(\$130,376.73)				
20	POPULAR, INC. POPULAR, INC.	SAN JUAN SAN JUAN	PR PR	7/2/201	08 Preferred Stock w/ Warrants	\$935,000,000.00	\$0.00	\$1,220,280,000.00	Redeemed, in full; warrants not outstanding	\$935,000,000.00	935,000 \$1,000.00				
	POPULAR, INC.	SAN JUAN	PR	7/23/201	14					\$200,000,000.00	555,555			\$3,000,000.00	2,093,284
	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE	KY	11/21/200	08 Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$8,233,333.33	Sold, in full; warrants outstanding	#0 000 00C T	26.938 \$100.00	(\$04.044.000.00)			$\blacksquare$
	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE LOUISVILLE	KY KY	12/3/201	14					\$2,693,800.00 \$806,200.00	8.062 \$100.00	(\$24,244,200.00) (\$7,255,800.00)			
	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE	KY	1/9/201	15					\$255,200.00	(\$50,000.00)	10.1000100000			
8	PRAIRIE STAR BANCSHARES, INC. PRAIRIE STAR BANCSHARES, INC.	OLATHE OLATHE	KS	4/3/200 6/29/201	09 Preferred Stock w/ Exercised Warrants	\$2,800,000.00	\$0.00	\$3,646,579.20	Sold, in full; warrants not outstanding	\$2,800,000.00	2,800 \$1,187.61		\$525,308.00	\$189,018.20	140
9,15,36	PREMIER BANCORP. INC.	WILMETTE	IL	5/8/200	09 Subordinated Debentures	\$6,784,000.00	\$0.00	\$7,444,215,12	Redeemed, in full; warrants not outstanding		2,800 \$1,167.61		\$525,306.00	\$109,010.20	140
	PREMIER BANCORP, INC.	WILMETTE	IL.	8/13/201	10	45/101/20000				\$6,784,000.00	6,784,000 \$1.00				
8,22,97	PREMIER BANK HOLDING COMPANY PREMIER BANK HOLDING COMPANY	TALLAHASSEE TALLAHASSEE	FL	3/20/200 8/14/201	09 Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00	\$467,412.50	Exited bankruptcy/Receivership			(\$9,500,000,00)			$\overline{}$
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	10/2/200	09 Preferred Stock w/ Warrants	\$22,252,000.00	\$0.00	\$28,727,240.29	Sold, in full; warrants not outstanding			10010001007			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	8/8/201	12					\$1,678,618.89	1,863 \$901.03	(\$184,381.11)			
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON HUNTINGTON	WV	8/9/201 8/10/201	12					\$8,575,102.51 \$9,795,998.16	9,517 \$901.03 10,872 \$901.03	(\$941,897.49) (\$1,076,001.84)			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	9/11/201	12					\$0,700,000.10	(\$200,497.20)	(\$1,010,001.04)			
14.15	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	5/6/201	15	\$6,349,000,00	\$0.00	00 770 000 44	0.11.5.6.8					\$5,675,000.00	636,378
14,15	PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP.	DUBUQUE DUBUQUE	IA IA	7/22/201	09 Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00	\$8,778,669.11	Sold, in full; warrants not outstanding	\$6,349,000.00	6,349,000 \$1.24		\$1,507,379,58	\$478,590.75	317,000
	PREMIER FINANCIAL CORP.	DUBUQUE	IA	9/12/201	13					40,000,000	(\$78,563.80)		**	***************************************	
8	PREMIER SERVICE BANK	RIVERSIDE	CA	2/20/200	09 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,300,522.22	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000 \$1,000.00			\$200,000.00	200
80	PREMIER SERVICE BANK PREMIERWEST BANCORP	RIVERSIDE MEDFORD	OR	2/13/201	09 Preferred Stock w/ Warrants	\$41,400,000.00	\$0.00	\$42,446,500,00	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000 \$1,000.00			\$200,000.00	200
	PREMIERWEST BANCORP PRESIDIO BANK	MEDFORD SAN FRANCISCO	OR	4/9/201	13 09 Preferred Stock w/ Exercised Warrants					\$41,400,000.00	41,400 \$1,000.00				
8,17	PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO SAN FRANCISCO	CA	11/20/200	09 Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00	\$11,077,694.89	Sold, in full; warrants not outstanding	\$262,635.10	310 \$847.21	(\$47,364.90)		\$83,086.12	07
	PRESIDIO BANK	SAN FRANCISCO	CA	12/10/201	12					\$8,887,232.90	10,490 \$847.21	(\$1,602,767.10)		\$195,295.20	228
75.07	PRESIDIO BANK	SAN FRANCISCO	CA	1/11/201	13	\$25,083,000.00	\$0.00	20 034 405 00	O of No. O of the		(\$91,498.68)				
75,97	PRINCETON NATIONAL BANCORP, INC. PRINCETON NATIONAL BANCORP, INC.	PRINCETON PRINCETON	L	1/23/200	09 Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00	\$2,271,405.00	Currently Not Collectible			(\$25,083,000.00)			
8,18	PRIVATE BANCORPORATION, INC.	PRINCETON MINNEAPOLIS	MN	2/27/200	09 Preferred Stock w/ Exercised Warrants	\$4,960,000.00	\$0.00	\$10,836,280.71	Redeemed, in full; warrants not outstanding						
	PRIVATE BANCORPORATION, INC. PRIVATE BANCORPORATION, INC.	MINNEAPOLIS MINNEAPOLIS	MN	12/29/200 6/25/201	09	\$3,262,000.00				\$8,222,000.00	8,222 \$1,000.00			\$248,000.00	249
12	PRIVATE BANCORPORTION, INC.	CHICAGO CHICAGO	IL	1/30/200	9 Preferred Stock w/ Warrants	\$243,815,000.00	\$0.00	\$290,552,132.92	Redeemed, in full; warrants not outstanding					\$246,000.00	240
	PRIVATEBANCORP, INC.	CHICAGO	IL.	10/24/201	12					\$243,815,000.00	243,815 \$1,000.00				
8.17.44	PRIVATEBANCORP, INC. PROVIDENCE BANK	CHICAGO ROCKY MOUNT	NC	10/2/200	12 09 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4.596.311.80	Redeemed, in full; warrants not outstanding					\$1,225,000.00	645,013
4,00,000	PROVIDENCE BANK	ROCKY MOUNT	NC	9/15/201	11					\$4,000,000.00	4,000 \$1,000.00			\$175,000.00	175
88	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	11/14/200	08 Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00	\$199,100,113.41	Sold, in full; warrants not outstanding	\$454 500 000 00	454 500 \$4 000 00				
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE BALTIMORE	MD	8/21/201 3/20/201	13					\$151,500,000.00	151,500 \$1,000.00		\$71.62		
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	3/25/201	13 09 Preferred Stock w/ Warrants								\$19,047,005.12		
107	PROVIDENT COMMUNITY BANCSHARES, INC. PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL ROCK HILL	SC	3/13/200 4/30/201	09 Preterred Stock w/ Warrants	\$9,266,000.00	\$0.00	\$5,639,391.00	Sold, in full; warrants not outstanding	\$5,096,300,00	9,266 \$550.00	(\$4.169.700.00)			
8,11,14	PSB FINANCIAL CORPORATION	MANY	LA	2/27/200	09 Preferred Stock w/ Exercised Warrants	\$9,270,000.00	\$0.00	\$10,536,802.00	Redeemed, in full; warrants not outstanding			(4-11-2217-00-00)			
8.14.44	PSB FINANCIAL CORPORATION	MANY	LA	9/29/201	10 Perferred Steel of Francisco Wesser	\$4 500 000 00	\$0.00			\$9,270,000.00	9,270 \$1,000.00			\$464,000.00	464
8,14,44	PUGET SOUND BANK PUGET SOUND BANK	BELLEVUE BELLEVUE	WA	8/11/201	09 Preferred Stock w/ Exercised Warrants		\$0.00	\$5,355,156.75	Redeemed, in full; warrants not outstanding	\$4,500,000.00	4,500 \$1,000.00			\$225,000.00	225
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO	1/16/200	09 Preferred Stock w/ Warrants	\$32,538,000.00	\$0.00	\$35,195,847.13	Sold, in full; warrants not outstanding					,	
	PULASKI FINANCIAL CORP.  PULASKI FINANCIAL CORP.	CREVE COEUR		7/3/201						\$28,893,744.00	(\$433,406.16) 32,538 \$888.00	(\$3,644,256.00)		\$1 100 000 00	778,421
44	QCR HOLDINGS, INC.	MOLINE	IL.	2/13/200	09 Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00	\$44,286,567.33	Redeemed, in full; warrants not outstanding					φ1,100,000.00	770,421
	QCR HOLDINGS, INC.	MOLINE	IL.	9/15/201	11					\$38,237,000.00	38,237 \$1,000.00			******	
8	QCR HOLDINGS, INC. RANDOLPH BANK & TRUST COMPANY	MOLINE ASHEBORO	IL NC	10/30/200	11 09 Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00	\$7 190 503 22	Redeemed, in full; warrants not outstanding					\$1,100,000.00	521,888
~	RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC	9/30/201	13					\$6,229,000.00	6,229 \$1,000.00			\$311,000.00	311
8,17	RCB FINANCIAL CORPORATION	ROME			09 Preferred Stock w/ Exercised Warrants	\$8,900,000.00	\$0.00	\$9,139,863.61	Sold, in full; warrants not outstanding	\$8.073.279.00		(\$826,721.00)		\$253.383.25	4
	RCB FINANCIAL CORPORATION RCB FINANCIAL CORPORATION	ROME ROME	GA GA	9/25/201	13					\$8,073,279.00	(\$80,732.79) \$907.11	(\$826,721.00)		\$253,383.25	268
8,14,44	REDWOOD CAPITAL BANCORP	EUREKA	CA	1/16/200	09 Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$4,510,626.39	Redeemed, in full; warrants not outstanding						
8,14,44	REDWOOD CAPITAL BANCORP REDWOOD FINANCIAL, INC.	EUREKA REDWOOD FALLS	CA	7/21/201	11 D9 Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00	\$3,570,940,00	Redeemed, in full; warrants not outstanding	\$3,800,000.00	3,800 \$1,000.00			\$190,000.00	190
	REDWOOD FINANCIAL, INC.	REDWOOD FALLS	MN	8/18/201	11					\$2,995,000.00	2,995 \$1,000.00			\$150,000.00	150
8,114	REGENT BANCORP, INC.	DAVIE DAVIE	FL	3/6/200	09 Preferred Stock w/ Exercised Warrants	\$9,982,000.00	\$0.00	\$8,755,019.00	Sold, in full; warrants not outstanding	\$7,970,737.50		(\$2,011,262.50)			$\perp$
8.14 44	REGENT BANCORP, INC. REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA NOWATA	OK	10/17/201 2/27/200	14 D9 Preferred Stock w/ Exercised Warrants	\$2,655,000.00	\$0.00	\$3,135,328,00	Redeemed, in full; warrants not outstanding	\$7,970,737.50	1,449,225 \$5.50	(\$2,011,262.50)			+
	REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA		7/21/201	11					\$2,655,000.00	2,655 \$1,000.00			\$133,000.00	133
8,17,62	REGENTS BANCSHARES, INC. REGENTS BANCSHARES, INC.	VANCOUVER VANCOUVER		1/26/201	09 Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00	\$14,594,338.99	Redeemed, in full; warrants not outstanding	\$12,700,000.00	12,700 \$1,000.00			\$381,000.00	204
8,14	REGIONAL BANKSHARES, INC.	HARTSVILLE		2/13/200	09 Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,718,159.50	Sold, in full; warrants not outstanding					930 1,000.00	301
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	11/8/201	12				-	\$246,975.00	267 \$925.00	(\$20,025.00)			
	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE HARTSVILLE	SC	1/1/9/201						\$1,140,525.00	1,233 \$925.00 (\$13,875.00)	(\$92,475.00)		\$50,000.00	75
	REGIONAL BANKSHARES, INC.	HARTSVILLE HARTSVILLE BIRMINGHAM	SC	3/26/201	13						(\$13,873.00)				
11	REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	11/14/200	08 Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$4,138,055,555.55	Redeemed, in full; warrants not outstanding	#0 F00 000 C	0.500.000				$\blacksquare$
		BIRMINGHAM	AL	4/4/201 5/2/201	14					\$3,500,000,000.00	3,500,000 \$1,000.00				
	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	Al	5/2/201	12									\$45,000,000,00	48.253 677

Column   C									Capital Re	payment / Disposition / Auction <sup>3,5</sup>			Warrant Proce	eeds
Column   C	Footnote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment Amount Outsta	andina Investment To	otal Cash Back <sup>2</sup> Investment Status*	Amount	Fee) <sup>4</sup> Shares	Ava. Price	Realized Loss) / (Write-off) Gain <sup>5</sup>	Wt Amount	Wt Shares
Marie   Mari	8	RELIANCE BANCSHARES, INC.	FRONTENAC	MO 2/13/2009 MO 9/25/2013	Preferred Stock w/ Exercised Warrants	\$40,000,000.00	\$0.00	\$45,820,950.80   Sold, in full; warrants not outstanding	\$40,000,000.00		\$1,004.90	\$196,000	00 \$2,199,799.80	2,000
Column	0.44	RELIANCE BANCSHARES, INC.	FRONTENAC	MO 10/29/2013	Designed Steel of Francisco Message	£40,000,000,00	£0.00	60 630 406 03 Cold in full warrants and autotaching		(\$401,960.00)				
1.	0,14	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI 2/20/2013		\$10,900,000.00	\$0.00	\$9,650,106.93 Sold, in full, walrants not outstanding	\$8,966,340.00		\$822.60	(\$1,933,660.00)	\$476,206.83	3 545
1	0.116			WI 3/26/2013	Professed Stock w/ Evergined Warrants	\$5,000,000	90.00	\$105.627.00 Currently Not Collectible		(\$89,663.40)				4
Column	0,110	RISING SUN BANCORP	RISING SUN	MD 10/17/2014								(\$5,983,000.00)		
## Company of the Com	11,14,15	RIVER VALLEY BANCORPORATION, INC. RIVER VALLEY BANCORPORATION INC.	WAUSAU			\$15,000,000.00	\$0.00	\$19,928,275.00 Redeemed, in full; warrants not outstanding	\$10,500,000,00	10 500 000	\$1.00			
Marche   Marche   Marche   Marche   Marche   Marche   March		RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI 5/15/2013					\$4,500,000.00	4,500,000	\$1.00		\$750,000.00	0 750,000
March   Marc	15					\$1,100,000.00	\$0.00	\$1,622,708.57 Redeemed, in full; warrants not outstanding	\$1 100 000 00	1 100 000	\$1.00		\$55,000,00	0 55,000
Marie   Mari	8,95,97	ROGERS BANCSHARES, INC.	LITTLE ROCK	AR 1/30/2009	Preferred Stock w/ Exercised Warrants	\$25,000,000.00	\$0.00	\$738,021.00 Currently Not Collectible	\$ 11.000	11.00,000			930(003100	
Company   Comp		ROGERS BANCSHARES, INC. ROYAL BANCSHARES OF PENNSYLVANIA. INC.	LITTLE ROCK NARBERTH	AR 7/5/2013 PA 2/20/2009	Preferred Stock w/ Warrants	\$30.407.000.00	\$0.00	\$36,696,518.83   Sold, in full; warrants outstanding						_
Market   M		ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH	PA 7/1/2014					\$9,000,000.00	9,000	\$1,207.11	\$1,863,990	00	
Company   Comp									\$21,407,000.00	(\$367.045.94)	\$1,207.11	\$4,433,603.	//	+
Part	11	S&T BANCORP, INC.	INDIANA	PA 1/16/2009		\$108,676,000.00	\$0.00	\$124,916,099.34 Redeemed, in full; warrants not outstanding						
Company   Comp				PA 6/11/2013					\$108,676,000.00	108,676	\$1,000.00		\$527,361.00	0 517,012
Marchen   Marc	8	SAIGON NATIONAL BANK	WESTMINSTER	CA 12/23/2008	Preferred Stock w/ Exercised Warrants	\$1,549,000.00	\$1,549,000.00	\$0.00 Full investment outstanding; warrants outstanding						
Column   C	444	SALISBURY BANCORP, INC.	LAKEVILLE	CT 8/25/2011		\$8,616,000.00	\$0.00	\$10,100,960.44 Redeemed, in full, warrants not outstanding	\$8,816,000.00	8,816	\$1,000.00			
Control of the Cont	44.44		LAKEVILLE			683 004 000 00	\$0.00	POE 427 000 22 Dedocated in full contacts and autotaching					\$205,000.00	0 57,671
Control   Cont	11,44	SANDY SPRING BANCORP, INC.	OLNEY	MD 7/21/2010	Preferred Stock W Warrants	\$83,094,000.00	\$0.00	\$95,137,866.33 Redeemed, in full, warrants not outstanding	\$41,547,000.00	41,547	\$1,000.00			
Column   C		SANDY SPRING BANCORP, INC.	OLNEY	MD 12/15/2010					\$41,547,000.00	41,547	\$1,000.00		\$4.450.000.00	0 651,547
March   Marc	8,14	SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA 2/13/2009	Preferred Stock w/ Exercised Warrants	\$2,900,000.00	\$0.00	\$2,697,208.51 Sold, in full; warrants not outstanding						
March   Marc		SANTA CLARA VALLEY BANK, N.A SANTA CLARA VALLEY BANK, N.A	SANTA PAULA SANTA PAULA	CA 3/8/2013 CA 4/0/2013					\$2,465,029.00	(\$25,000,00)	\$850.01	(\$434,971.00)	\$98,251.45	5 145
Company   Comp		SANTA LUCIA BANCORP	ATASCADERO	CA 12/19/2008	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,131,111.11 Sold, in full; warrants not outstanding		(0=0,000.00)				
Company   Comp	8.14.44		ATASCADERO SIMSBLIRY	CA 10/21/2011 CT 3/27/2000	Preferred Stock w/ Exercised Warrants	\$4,000,000,00	\$0.00	\$4,717.144.78 Redeemed, in full: warrants not outstanding	\$2,800,000.00	4,000	\$700.00	(\$1,200,000.00)		
Company   Comp	2,13,33	SBT BANCORP, INC.	SIMSBURY	CT 8/11/2011					\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	0 200
Control   Cont	11	SCBT FINANCIAL CORPORATION SCBT FINANCIAL CORPORATION	COLUMBIA COLUMBIA	SC 1/16/2009 SC 5/20/2009	Preferred Stock w/ Warrants	\$64,779,000.00	\$0.00	\$67,294,638.84 Redeemed, in full; warrants not outstanding	\$64 779 000 00	64 770	\$1,000.00			+
Control   Cont		SCBT FINANCIAL CORPORATION	COLUMBIA	SC 6/24/2009					\$04,775,000.00	04,770	\$1,000.00		\$1,400,000.00	0 303,083
Control   Cont		SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST BANKING CORPORATION OF FLORIDA	STUART STUART	FL 12/19/2008 FL 4/3/2012	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$49,045,470.38 Sold, in full; warrants not outstanding	\$41.020.000.00	(\$615.300.00) 2.000	\$20.510.00	(\$8,980,000,00)		_
Company of the property of the company of the com		SEACOAST BANKING CORPORATION OF FLORIDA	STUART									(1)	\$55,000.00	10 589,623
Automation   Aut	8,14,44	SEACOAST COMMERCE BANK SEACOAST COMMERCE BANK	CHULA VISTA CHULA VISTA	CA 12/23/2008 CA 9/1/2011	Preferred Stock w/ Exercised Warrants			\$2,153,780.00 Redeemed, in full; warrants not outstanding	\$1.800.000.00	1,800	\$1,000.00		\$90,000,00	.0 90
March   Marc	8,14	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO 2/13/2009	Preferred Stock w/ Exercised Warrants	\$2,152,000.00	\$0.00	\$1,983,756.24 Sold, in full; warrants not outstanding						
Column   C		SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO 12/10/2012 MO 12/11/2012					\$174,537.72 \$1,315,959.00	1,900	\$692.61 \$692.61	(\$77,462.28) (\$584,041.00)	\$69,186.80	.0 108
Second		SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO 1/11/2013						(\$14,904.97)				
Secretary Management (1968) (1	8,14,44					\$5,803,000.00	\$0.00	\$6,888,017.86 Redeemed, in full; warrants not outstanding		(\$10,095.03)				+
	0.44.44	SECURITY BUSINESS BANCORP	SAN DIEGO	CA 7/14/2011		00.045.000.00	80.00		\$5,803,000.00	5,803	\$1,000.00		\$290,000.00	J 290
State   Stat		SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA 9/15/2011					\$6,815,000.00	6,815	\$1,000.00		\$341,000.00	0 341
Section   Sect	8,14,36,111	SECURITY CAPITAL CORPORATION	BATESVILLE	MS 6/26/2009	Preferred Stock w/ Exercised Warrants	\$17,388,000.00	\$0.00	\$19,063,111.00 Redeemed, in full; warrants not outstanding						
March   County   Co	11,36	SECURITY FEDERAL CORPORATION	AIKEN	SC 12/19/2008	Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$19,650,000.00 Redeemed, in full; warrants not outstanding					\$522,000.00	522
State   Control Processed State   Control		SECURITY FEDERAL CORPORATION	AIKEN	SC 9/29/2010					\$18,000,000.00	18,000	\$1,000.00		00 000 032	0 137.966
Section   Sect	8,14,44	SECURITY STATE BANCSHARES, INC.	CHARLESTON	MO 2/20/2009	Preferred Stock w/ Exercised Warrants	\$12,500,000.00	\$0.00	\$14,888,679.86 Redeemed, in full; warrants not outstanding						
Control Cont	14.16		CHARLESTON			\$10.750.000.00	90.00	\$14.542.625.12 Sold in full: warrants not outstanding	\$12,500,000.00	12,500	\$1,000.00		\$625,000.00	10 625
Second Conference   Seco	14,15	SECURITY STATE BANK HOLDING COMPANY				\$10,730,000.00	30.00	\$14,545,055.15 Gold, in full, wallants not outstanding	\$10,750,000.00	10,750,000	\$1.17	\$1,784,607	50 \$720,368.55	5 538,000
Second Beneficial Conference		SECURITY STATE BANK HOLDING COMPANY SEVERN BANCORP, INC.	JAMESTOWN ANNAPOLIS	ND 7/26/2013 MD 11/21/2008	Preferred Stock w/ Warrants	\$23,393,000,00	\$0.00	\$26.915.463.85 Sold in full: warrants outstanding		(\$125,346.08)				4
Court Augustine   Court Augu		SEVERN BANCORP, INC.	ANNAPOLIS	MD 9/25/2013	Tradition of other wife and the other of the other of the other ot	\$20,000,000.00	\$0.00	\$20,010,400.00 Ooks, in rail, warranto odistanding	\$23,367,267.70	23,393	\$998.90	(\$25,732.30)		
Court Augustine   Court Augu	11	SEVERN BANCORP, INC. SHORE BANCSHARES INC.	ANNAPOLIS FASTON	MD 10/29/2013 MD 1/9/2009	Preferred Stock w/ Warrants	\$25,000,000,00	\$0.00	\$25,358,333,33 Redeemed, in full: warrants not outstanding		(\$233,672.68)				_
11.14.15		SHORE BANCSHARES, INC.	EASTON	MD 4/15/2009		<del></del>		***************************************	\$25,000,000.00	25,000	\$1,000.00			
15   SOUTH SEARCH	11,14,15	SHORE BANCSHARES, INC. SIGNATURE BANCSHARES, INC.	EASTON DALLAS	TX 6/26/2019	Subordinated Debentures w/ Exercised Warrants	\$1,700.000.00	\$0.00	\$1,994,587.59 Redeemed, in full: warrants not outstanding					\$25,000.00	172,970
SCALATINE DAVK   NEW YORK   NEW	44	SIGNATURE BANCSHARES, INC.	DALLAS	TX 12/15/2010					\$1,700,000.00	1,700,000	\$1.00		\$85,000.00	0 85,000
SCALATINE DAVK   NEW YORK   NEW	11	SIGNATURE BANK	NEW YORK	NY 12/12/2008 NY 3/31/2009	Preferred Stock W/ Warrants	\$120,000,000.00	\$0.00	\$132,967,606.41 Redeemed, in full; warrants not outstanding	\$120,000,000.00	120,000	\$1,000.00			
SOURCEST   LALES BACKGOP   STATE STATE   STA	44		NEW YORK	NY 3/16/2010	Desferred Steels of Wasseste	\$7.44.4.000.00	80.00	C7.04C.COE.EE. Dadaged in full recognition and suite.					\$11,150,939.74	4 595,829
SOMESSET HALS SEMANGORP   SE	11	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ 5/20/2009		\$7,414,000.00	\$0.00	\$1,010,085.55   Redeemed, in full; warrants not outstanding	\$7,414,000.00	7,414	\$1,000.00			
SONDAM VALEY PARACOPY   SONDAM PARACOPY   SOND		SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ 6/24/2009		\$8,653,000,00	\$0.00	\$347,164.00 Currently Not Collectible					\$275,000.00	J 163,065
SOURD BANNING COMPANY   MODERAD CITY   NC   10/2000   Preferred Block of Exercised Viterates   \$3,070,000   \$0.00   \$3,375,224.4   \$504 m.M. severate not containding   \$2,832,412.77   \$2,500.00   \$2,500.00   \$2,500.0		SONOMA VALLEY BANCORP	SONOMA	CA 8/20/2010								(\$8,653,000.00)		
SOUR DANNING COMPANY   MORESTED CITY N.C.   11/2013   SOUTH PRANCH, CROUP, N.C.   12/2013   SOUTH PRANCH,	8,14			NC 1/9/2009	Preferred Stock w/ Exercised Warrants	\$3,070,000.00	\$0.00	\$3,575,224.44 Sold, in full; warrants not outstanding	\$2.022.442.70	2.070	\$022.64	(\$237.587.20)	\$404.440.04	A 154
SQUITH FINANCIAL GROUP, PMC CARGINA PREST BANK   GREENYLE   S.C.   1050000   Preferred Stock of Wiransin (St.   1450000   10.11   1450000   10.11   1450000   10.11   1450000   10.11   1450000   10.11   1450000   10.11   1450000   10.11   1450000   10.11   1450000   10.11   14500000   10.11   14500000   10.11   145000000   10.11   145000000   10.11   1450000000   10.11   1450000000   10.11   1450000000   10.11   14500000000   10.11   145000000000000000000000000000000000000		SOUND BANKING COMPANY	MOREHEAD CITY	NC 1/11/2013					φ <u>ε,υυε,</u> φ12.70	(\$25,000.00)	9022.01	(9207,007.00)	\$124,412.34	154
SQUITHERST FINANCIAL GROUP, INC.  SQUITHERST FINANCIAL GROUP, INC.  ARRACELPHIA.  AR. 1/16/2009 Preferred Stock.  ARRACELPHIA.  AR. 1/16/2009 Preferred Stock.  SQUITHER COMMANTY FINANCIAL CORP.  SQUITHER COMMANTY FINANCIAL CORP.  WINSTON-SALEM.  NC. 101/2012  SQUITHER NEW COMMANTY FINANCIAL CORP.  SQUITHER NEW COMMANDER SALEM.  SALEM.  SQUITHER NEW COMMANDER SALEM.  SALEM.  SQUITHER NEW COMMANDER SALEM.  SA		SOUTH FINANCIAL GROUP, INC / CAROLINA FIRST BANK	GREENVILLE GREENVILLE	SC 12/5/2008	Preferred Stock w/ Warrants	\$347,000,000.00	\$0.00	\$146,965,329.86 Sold, in full; warrants not outstanding	\$130 179 218 75	130 170	\$1,000.00	(\$216.820.781.25)	\$400,000,00	0 10,106 796
SQUITHERST FINANCIAL GROUP, INC.  SQUITHERST FINANCIAL GROUP, INC.  ARRACELPHIA.  AR. 1/16/2009 Preferred Stock.  ARRACELPHIA.  AR. 1/16/2009 Preferred Stock.  SQUITHER COMMANTY FINANCIAL CORP.  SQUITHER COMMANTY FINANCIAL CORP.  WINSTON-SALEM.  NC. 101/2012  SQUITHER NEW COMMANTY FINANCIAL CORP.  SQUITHER NEW COMMANDER SALEM.  SALEM.  SQUITHER NEW COMMANDER SALEM.  SALEM.  SQUITHER NEW COMMANDER SALEM.  SA	8,14	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA 7/17/2009	Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00	\$13,109,014.25 Sold, in full; warrants not outstanding					\$ 00.000,000.00	
SOUTHERN BANCORP, NC.   FAVETTEVILE   GA   40/2013		SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE FAYETTEVILLE	GA 3/8/2013 GA 3/11/2013									\$588 264 19	9 645
SQUITERN BANCORP. NC. ARCHEVING. ARCHIVE ARCHI	0.44.20	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA 4/9/2013		844.000.000.00	20.00	644 DEF FEE ED Dadaged in "	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				\$555,254.10	
SOUTHERN COMMUNITY PINANCIAL CORP.  SOUTHERN COMMUNITY PINANCIAL CORP.  WINSTON-SALEM NC 101/2012  SOUTHERN COMMUNITY PINANCIAL CORP.  WINSTON-SALEM NC 101/2012  SOUTHERN FIRST BANCSHARES, NC.  GREENVILE SC 227/2009 Preferred Stock w/Warrants  SOUTHERN FIRST BANCSHARES, NC.  GREENVILE SC 7/3/2012  SOUTHERN FIRST BANCSHARES, NC.  SOUTHERN FIRST BANCSHARES, NC.  SOUTHERN SOUTH	9,11,36	SOUTHERN BANCORP, INC.	ARKADELPHIA	AR 8/6/2010		0.1(0.0(0.000)			\$11,000,000.00	11.000	\$1,000.00			$\pm$
SOUTHERN PRST BANCSHARES, NC.   GREEN/ILE   SC   27/2009   Preferred Slock w/ Warrants   S1/299 0,000   S1/24018189   Sol. in full, warrants not outstanding   S1/688 296.00   (\$24.574.44   17.29   \$99.00   \$1.680,740   \$1.68		SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC 12/5/2008	Preferred Stock w/ Warrants	\$42,750,000.00	\$0.00	\$51,088,046.14 Redeemed, in full; warrants not outstanding						
SQUITHERN PRST BANCSHARES, NC. GREENVILE SC 775/2012   51.00,000 0 3 3 5.45 SQUITHERN PRST BANCSHARES, NC. CLEVELAND TN 615/2000 Preferred Stock w Exercised Warrants 54.82 0,000 5 5,718.111.14 Redeemed, in full: warrants not outstanding 5.482,000 0 5 5,718.111.14 Redeemed, in full: warrants not outstanding 5.482,000 0 5 5,718.111.14 Redeemed, in full: warrants not outstanding 5.482,000 0 5 5,718.111.14 Redeemed, in full: warrants not outstanding 5.482,000 0 5 5,718.211.14 Redeemed, in full: warrants not outstanding 5.482,000 0 5 5,718.211.14 Redeemed, in full: warrants not outstanding 5.482,000 0 5 5,718.211.14 Redeemed, in full: warrants not outstanding 5.482,000 0 5 5,718.211.14 Redeemed, in full: warrants not outstanding 5.482,000 0 5 5,718.211.14 Redeemed, in full: warrants not outstanding 5.482,000 0 5 5,718.211.14 Redeemed, in full: warrants not outstanding 5.482,000 0 5 5,718.211.14 Redeemed, in full: warrants not outstanding 5.482,000 0 5 5,718.211.14 Redeemed, in full: warrants not outstanding 5.482,000 0 5 5,718.211.14 Redeemed, in full: warrants not outstanding 5.482,000 0 5 5,718.211.14 Redeemed, in full: warrants not outstanding 5.482,000 0 5 5,718.211.14 Redeemed, in full: warrants not outstanding 5.482,000 0 5 5,718.211.14 Redeemed, in full: warrants not outstanding 5.482,000 0 5 5,718.211.14 Redeemed, in full: warrants not outstanding 5.482,000 0 5 5,718.211.14 Redeemed, in full: warrants not outstanding 5.482,000 0 5 5,718.211.14 Redeemed, in full: warrants not outstanding 5.482,000 0 5 5,718.211.14 Redeemed, in full: warrants not outstanding 5.482,000 0 5 5,718.211.14 Redeemed, in full: warrants not outstanding 5.722,000 0 5 5,718.211.14 Redeemed, in full: warrants not outstanding 5.722,000 0 5 5,718.211.14 Redeemed, in full: warrants not outstanding 5.722,000 0 5 5,718.211.14 Redeemed, in full: warrants not outstanding 5.722,000 0 5 5,718.211.14 Redeemed, in full: warrants not outstanding 5.722,000 0 5 5,718.211.14 Redeemed, in full: warrants not outstanding 5.722,000 0 5 5,718.211.14 Redeeme		SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC 2/27/2009	Preferred Stock w/ Warrants	\$17,299,000.00	\$0.00	\$19,401,361.89 Sold, in full; warrants not outstanding						
SUMPLEAN HERITAGE BANCSHARES, INC.   CLEVELAND   TN   515/2008   Preferred Stock w Exercised Warrants   \$4,882,000.0   \$5,718,111.14   Redeemed, in full, warrants not outstanding   \$4,882,000.0   \$4,882   \$1,000.0   \$243,000.0   \$1,14.44   SOUTHERN BLINOIS BANCORP, INC.   CARIM   L   12/2/2/209   Preferred Stock w Exercised Warrants   \$5,000,000.0   \$0.0   \$5,958,772.22   Redeemed, in full, warrants not outstanding   \$5,000,000.0   \$5		SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC 7/3/2012					\$15,638,296.00	(\$234,574.44) 17,299	\$904.00	(\$1,660,704.00)	\$4.400.000.00	200.070
SQUITHERN LENGE BANCOER, NC.  CARMI L. 12/3/2009 Preferred Stock w/ Exercised Warrants  SQUITHERN LLINOS BANCOER, NC.  CARMI L. 12/3/2009 Preferred Stock w/ Exercised Warrants  SQUITHERN LLINOS BANCOER, NC.  CARMI L. 12/3/2009 Preferred Stock w/ Warrants  SQUITHERN LLINOS BANCOER, NC.  CARMI L. 12/3/2009 Preferred Stock w/ Warrants  SQUITHERN LLINOS BANCOER, NC.  SQUITHERN MESCULIB BANCOEP, NC	8,14,45	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN 5/15/2009	Preferred Stock w/ Exercised Warrants	\$4,862,000.00	\$0.00	\$5,718,111.14 Redeemed, in full; warrants not outstanding						
SOUTHERN ILLNOIS BANCORP, NC.  CARMI L 8252011  44 SOUTHERN MISSOURI BANCORP, NC.  POPLAR BLUFF MO 1252008 Preferred Stock w Warrants \$9,550,000,00  70 1252008 Preferred Stock w Warrants \$9,550,000,00  \$0.00 \$13,504,763.89 Redeemed, in full, warrants not outstanding \$9,590,000,00  \$0.00 \$13,504,763.89 Redeemed, in full, warrants not outstanding \$9,590,000,00  \$0.00 \$13,504,763.89 Redeemed, in full, warrants not outstanding \$9,590,000,00  \$0.00 \$13,504,763.89 Redeemed, in full, warrants not outstanding \$9,590,000,00  \$0.00 \$13,504,763.89 Redeemed, in full, warrants not outstanding \$9,590,000,00  \$0.00 \$13,504,763.89 Redeemed, in full, warrants not outstanding \$1,000,000  \$0.00 \$1,504,763.89 Redeemed, in full, warrants not outstanding \$1,000,000  \$0.00 \$1,504,763.89 Redeemed, in full, warrants not outstanding \$1,000,000,000  \$0.00 \$1,504,763.89 Redeemed, in full, warrants not outstanding \$1,000,000,000  \$0.00 \$1,504,763.89 Redeemed, in full, warrants not outstanding \$1,000,000,000  \$0.00 \$1,504,763.89 Redeemed, in full, warrants not outstanding \$1,000,000,000  \$0.00 \$1,504,763.89 Redeemed, in full, warrants not outstanding \$1,000,000,000  \$0.00 \$1,504,763.89 Redeemed, in full, warrants not outstanding \$1,000,000,000  \$0.00 \$1,504,763.89 Redeemed, in full, warrants not outstanding \$1,000,000,000  \$0.00 \$1,504,763.89 Redeemed, in full, warrants not outstanding \$1,000,000,000  \$0.00 \$1,504,763.89 Redeemed, in full, warrants not outstanding \$1,000,000,000  \$0.00 \$1,504,763.89 Redeemed, in full, warrants not outstanding \$1,000,000  \$0.00 \$1,504,763.89 Redeemed, in full, warrants not outstanding \$1,000,000  \$0.00 \$1,504,763.89 Redeemed, in full, warrants not outstanding \$1,000,000  \$0.00 \$1,504,763.89 Redeemed, in full, warrants not outstanding \$1,000,000  \$0.00 \$1,504,763.89 Redeemed, in full, warrants not outstanding \$1,000,000  \$0.00 \$1,504,763.89 Redeemed, in full, warrants not outstanding \$1,000,000  \$0.00 \$1,504,763.89 Redeemed, in full, warrants not outstanding \$1,000,000  \$0.00 \$1,504,763.89 Redeemed, in full,	0 14 44	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN 9/8/2011		\$6,000,000,00	\$0.00	· ·	\$4,862,000.00	4,862	\$1,000.00		\$243,000.00	10 243
SOUTHERN MISSOURIBANCORP, NC.   POPLAR BLUFF   MO   721/20/11   S9,550,000,00   9,550   \$1,000,00   S1,000,00   S1,000,00   S2,000,00   S1,000,00	0,14,44	SOUTHERN ILLINOIS BANCORP, INC.		IL 8/25/2011					\$5,000,000.00	5,000	\$1,000.00		\$250,000.00	0 250
SOUTHER'NISSOURIBANCORP, NC.   POPLAR BLUFF   MO   5/13/2015   SOUTHER'S TANCSHARES, NC.   SYACAUGA   AL   6/12/2009   Preferred Stock w/ Exercised Warrants   \$2/60,000.0   \$3,252,464.28   Sold, in full: warrants not outstanding   \$2.00.000.0   \$3,	44	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO 12/5/2008	Preferred Stock w/ Warrants	\$9,550,000.00	\$0.00	\$13,504,763.89 Redeemed, in full; warrants not outstanding	\$9.550,000.00	0.550	\$1,000,00			$\perp$
SOUTH-REST BANCSHARES, NC. STACAUGA AL 6/39/2015 SOUTH-REST BANCSHARES, NC. STACAUGA A		SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO 5/13/2015					\$4,000,000,000	9,550	91,000.00		\$2,700,000.00	0 231,891
11 SOUTHWEST BANCORP, INC. STILLWATER OK 12/5/2008 Preferred Stock w/ Warrants \$70,000,000.00 \$0.00 \$85,247,569.91 Redeemed, in full; warrants not outstanding	8	SOUTHFIRST BANCSHARES, INC.	SYLACAUGA SYLACAUGA			\$2,760,000.00	\$0.00	\$3,252,464.28 Sold, in full; warrants not outstanding	\$2.722.050.00	0.700	3C 3002	(\$37.950.00)	\$165 647 04	4 120
SOUTHWEST BANCORP, INC.   STILLWATER   OK   8/8/2012   \$70,000,000.00   70,000   \$1,000.00	11	SOUTHWEST BANCORP, INC.	STILLWATER	OK 12/5/2008	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$85,247,569.91 Redeemed, in full; warrants not outstanding				(00.000,100)	\$100,017.94	, 138
		SOUTHWEST BANCORP, INC.	STILLWATER						\$70,000,000.00	70,000	\$1,000.00			$\bot$

									Capital R	Repayment / Disposition / Auction <sup>3,5</sup>		Warrant Pro	ceeds
Footnote	Institution Name	City	State	Date Original Investment Type <sup>1</sup>	Original Investment Amount C	Outstanding Investment Total	Cash Back <sup>2</sup>	Investment Status*	Amount	(Fee) <sup>4</sup> Shares Avg. Price (Re	alized Loss) / (Write-off) Gain <sup>5</sup>	Wt Amount	Wt Shares
8.14.44	SOUTHWEST BANCORP, INC. SOVEREIGN BANCSHARES, INC.	STILLWATER DALLAS	OK TX	5/29/2013 3/13/2009 Preferred Stock w/ Exercised Warrants	\$18,215,000,00	\$0.00	\$21 632 668 61	Redeemed, in full; warrants not outstanding				\$2,287,197	.00 703,753
0,14,44	SOVEREIGN BANCSHARES, INC.	DALLAS DALLAS	TX	9/22/2011					\$18,215,000.00	18,215 \$1,000.00		\$911,000	.00 911
8	SPIRIT BANKCORP, INC. SPIRIT BANKCORP, INC.	BRISTOW BRISTOW	OK	3/27/2009 Preferred Stock w/ Exercised Warrants 10/21/2013	\$30,000,000.00	\$0.00	\$11,803,691.75	Sold, in full; warrants not outstanding	\$9.000.000.00	30,000 \$300.00	(\$21,000,000.00)	\$631,941.	.75 1.500
	SPIRIT BANKCORP, INC.	BRISTOW	OK	1/6/2014 3/13/2009 Preferred Stock w/ Exercised Warrants					***	(\$90,000.00)	(02.10.010.000)	<b>400</b> 1,0.1.1	
8,14,74	ST. JOHNS BANCSHARES, INC. STANDARD BANCSHARES, INC.	ST. LOUIS HICKORY HILLS	MO II	3/13/2009 Preferred Stock w/ Exercised Warrants 4/24/2009 Preferred Stock w/ Exercised Warrants	\$3,000,000.00 \$60,000,000.00	\$3,000,000.00 \$0.00	\$1,129,158.00 \$75,757,163,03	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding					_
0,14,14	STANDARD BANCSHARES, INC.	HICKORY HILLS	ĬL .	4/24/2009 Preferred Stock w/ Exercised Warrants 2/22/2013					\$60,000,000.00	12,903,226 \$4.65		\$3,000,000.00	
11,61	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO JERICHO	NY	12/5/2008 Preferred Stock w/ Warrants 12/14/2011	\$36,842,000.00	\$0.00	\$42,514,919.19	Redeemed, in full; warrants not outstanding	\$36.842.000.00	36,842 \$1,000.00			
	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY	5/27/2015					ψου,υ-12,000.00	00,042 \$1,000.00		\$100,566.	.69 488,847
15,17,44	STATE BANK OF BARTLEY, THE STATE BANK OF BARTLEY, THE	BARTLEY BARTLEY	NE	9/4/2009 Subordinated Debentures w/ Exercised Warn	rants \$1,697,000.00	\$0.00	\$2,030,299.18	Redeemed, in full; warrants not outstanding	\$1,697,000.00	1,697,000 \$1.00		\$51,000.	.00 51,000
8,11	STATE BANKSHARES, INC.	FARGO	ND	9/22/2011 1/16/2009 Preferred Stock w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$58,008,472.23	Redeemed, in full; warrants not outstanding				\$31,000	30 31,000
	STATE BANKSHARES, INC.	FARGO FARGO	ND	8/12/2009 6/29/2011					\$12,500,000.00 \$37,500,000.00	12,500 \$1,000.00 37,500 \$1,000.00		\$2,500,000.	00 250
8,11,36	STATE BANKSHARES, INC. STATE CAPITAL CORP.	GREENWOOD	MS	2/13/2009 Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,080,708.67	Redeemed, in full; warrants not outstanding		37,500 \$1,000.00			
	STATE CAPITAL CORP.		MS	9/29/2010					\$15,000,000.00	15,000 \$1,000.00		\$750,000	.00 750
12,16	STATE STREET CORPORATION STATE STREET CORPORATION	BOSTON BOSTON	MA	10/28/2008 Preferred Stock w/ Warrants 6/17/2009	\$2,000,000,000.00	\$0.00	\$2,123,611,111.12	Redeemed, in full; warrants not outstanding	\$2,000,000,000,00	20.000 \$100.000.00			
	STATE STREET CORPORATION	BOSTON	MA	7/8/2009 6/26/2009 Subordinated Debentures w/ Exercised Warr								\$60,000,000	.00 2,788,104
11,14,15	STEARNS FINANCIAL SERVICES, INC. STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD ST. CLOUD	MN	1/18/2012 Subordinated Debentures w/ Exercised Warn	rants \$24,900,000.00	\$0.00	\$31,495,442.29	Redeemed, in full; warrants not outstanding	\$24,900,000.00	24,900,000 \$1.00		\$1,245,000	.00 1,245,000
15,17,45	STEELE STREET BANK CORPORATION	DENVER	co	9/25/2009 Subordinated Debentures w/ Exercised Warr	rants \$11,019,000.00	\$0.00	\$13,078,672.60	Redeemed, in full; warrants not outstanding					
11	STEELE STREET BANK CORPORATION STELLARONE CORPORATION	DENVER CHARLOTTESVILLE	CO VA	9/1/2011 12/19/2008 Preferred Stock w/ Warrants	\$30,000,000,00	\$0.00	\$37,191,875.00	Redeemed, in full; warrants not outstanding	\$11,019,000.00	11,019,000 \$1.00		\$331,000.	.00 331,000
	STELLARONE CORPORATION	CHARLOTTESVILLE	VA	4/13/2011	\$55,555,555.55	90.00	ψ57,101,070.00	redecined, in tall, warranto not outstanding	\$7,500,000.00 \$22,500,000.00	7,500 \$1,000.00			
	STELLARONE CORPORATION STELLARONE CORPORATION	CHARLOTTESVILLE CHARLOTTESVILLE	VA	12/28/2011 12/18/2013					\$22,500,000.00	22,500 \$1,000.00		\$2,920,000.	.00 302,623
11	STERLING BANCORP	NEW YORK	NY	12/23/2008 Preferred Stock w/ Warrants	\$42,000,000.00	\$0.00	\$47,869,108.33	Redeemed, in full; warrants not outstanding				φε,σ20,0003	502,023
	STERLING BANCORP STERLING BANCORP	NEW YORK NEW YORK	NY	4/27/2011 5/18/2011					\$42,000,000.00	42,000 \$1,000.00		\$945.775.	.00 516,817
11	STERLING BANCSHARES, INC.	HOUSTON	TX	12/12/2008 Preferred Stock w/ Warrants	\$125,198,000.00	\$0.00	\$130,542,485.91	Redeemed, in full; warrants not outstanding				\$945,775.	310,017
	STERLING BANCSHARES, INC. STERLING BANCSHARES, INC.	HOUSTON HOUSTON	TX	5/5/2009 6/15/2010					\$125,198,000.00	125,198 \$1,000.00		\$2,857,914.	.52 2,615,557
31	STERLING BANCSHARES, INC. STERLING FINANCIAL CORPORATION	HOUSTON SPOKANE		6/15/2010 12/5/2008 Preferred Stock w/ Warrants	\$303,000,000.00	\$0.00	\$121,757,209.63	Sold, in full; warrants not outstanding				\$2,857,914.	oz z,615,557
	STERLING FINANCIAL CORPORATION	SPOKANE	WA	8/20/2012					\$114,772,740.00	(\$1,434,659.25) 5,738,637 \$20.00	(\$188,227,260.00)		00
44	STERLING FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION		WA NJ	9/19/2012 1/30/2009 Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11 400 453 22	Redeemed, in full; warrants not outstanding				\$825,000.	.00 97,541
	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ	9/1/2011		40.00	Ţ,.oo,.oo.		\$10,000,000.00	10,000 \$1,000.00			
8 11 14	STEWARDSHIP FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION	MIDLAND PARK RAPID CITY	NJ SD	10/26/2011 2/6/2009 Preferred Stock w/ Exercised Warrants	\$15,568,000.00	\$0.00	\$18 101 553 84	Redeemed, in full; warrants not outstanding				\$107,398	.00 133,475
0,11,14	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	1/12/2011	\$10,000,000.00	00.00	ψ10,101,000.04	reductined, in fail, warranto not outstanding	\$4,000,000.00	4,000 \$1,000.00			
0.14	STOCKMENS FINANCIAL CORPORATION STONEBRIDGE FINANCIAL CORP.	RAPID CITY WEST CHESTER		3/16/2011 1/23/2009 Preferred Stock w/ Exercised Warrants	\$10,973,000.00	\$0.00	\$2.662.046.06	Sold, in full; warrants not outstanding	\$11,568,000.00	11,568 \$1,000.00		\$778,000.	00 778
0,14	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	3/26/2013	\$10,973,000.00	30.00	92,002,010.80	Sold, III full, warrants not odistarding	\$1,796,209.03	10,351 \$173.53	(\$8,554,790.97)	\$130,704.	
	STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	3/27/2013 4/9/2013					\$107,935.66	(\$25,000,00) 622 \$173.53	(\$514,064.34)	\$8,358.	.99 33
15	SUBURBAN ILLINOIS BANCORP, INC.	ELMHURST	IL .	6/19/2009 Subordinated Debentures w/ Exercised Warn	rants \$15,000,000.00	\$15,000,000.00	\$2,083,520.25	Full investment outstanding; warrants outstanding		(\$25,000.00)			_
44	SUMMIT STATE BANK	SANTA ROSA	CA	12/19/2008 Preferred Stock w/ Warrants	\$8,500,000.00	\$0.00	\$9,930,625.00	Redeemed, in full; warrants not outstanding	\$8,500,000.00	8,500 \$1,000.00			
	SUMMIT STATE BANK SUMMIT STATE BANK	SANTA ROSA	CA	8/4/2011 9/14/2011					\$8,500,000.00	8,500 \$1,000.00		\$315,000	.00 239,212
11	SUN BANCORP, INC.	VINELAND VINELAND	NJ	1/9/2009 Preferred Stock w/ Warrants 4/8/2009	\$89,310,000.00	\$0.00	\$92,513,970.83	Redeemed, in full; warrants not outstanding					
	SUN BANCORP, INC. SUN BANCORP, INC.	VINELAND VINELAND	NJ N I	4/8/2009 5/27/2009					\$89,310,000.00	89,310 \$1,000.00		\$2,100,000.	.00 1,620,545
11	SUNTRUST BANKS, INC.	ATLANTA	GA	5/27/2009 11/14/2008 Preferred Stock w/ Warrants 12/31/2008	\$3,500,000,000.00	\$0.00	\$5,448,052,772.51	Redeemed, in full; warrants not outstanding				ΦΕ,100,000	1,020,040
	SUNTRUST BANKS, INC. SUNTRUST BANKS, INC.	ATLANTA ATLANTA	GA GA	12/31/2008 3/30/2011	\$1,350,000,000.00				\$4,850,000,000.00	48,500 \$100,000.00			_
	SUNTRUST BANKS, INC.	ATLANTA	GA	9/28/2011					\$4,000,000,000	40,300 \$100,000.00		\$30,066,661.	.40 17,900,182
24,49,97	SUPERIOR BANCORP INC. SUPERIOR BANCORP INC.			12/5/2008 Preferred Stock w/ Warrants	\$69,000,000.00	\$0.00	\$4,983,333.33	Currently Not Collectible			(\$69,000,000.00)		
8,11,14	SURREY BANCORP	MOUNT AIRY	NC	4/15/2011 1/9/2009 Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,314,972.22	Redeemed, in full; warrants not outstanding			(\$69,000,000.00)		
44	SURREY BANCORP SUSQUEHANNA BANCSHARES, INC.	MOUNT AIRY LITITZ	NC DA	12/29/2010 12/12/2008 Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00		Redeemed, in full: warrants not outstanding	\$2,000,000.00	2,000 \$1,000.00		\$100,000.	.00 100
	SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	4/21/2010 Preferred Stock W Warrants	\$300,000,000.00	\$0.00	\$320,991,401.30	Redeemed, in full, warrants not outstanding	\$200,000,000.00	200,000 \$1,000.00			
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	4/21/2010 12/22/2010					\$100,000,000.00	100,000 \$1,000.00		\$5,269,179	.36 3,028,264
8.11.14	SUSQUEHANNA BANCSHARES, INC. SV FINANCIAL, INC.	STERLING	IL PA	1/19/2011 4/10/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000,00	\$0.00	\$4,721,382.89	Redeemed, in full; warrants not outstanding				\$5,269,179.	36 3,028,264
	SV FINANCIAL, INC.	STERLING	L	8/31/2011					\$4,000,000.00	4,000 \$1,000.00		\$200,000	.00 200
12,16	SVB FINANCIAL GROUP SVB FINANCIAL GROUP	SANTA CLARA	CA	12/12/2008 Preferred Stock w/ Warrants 12/23/2009	\$235,000,000.00	\$0.00	\$253,929,027.78	Redeemed, in full; warrants not outstanding	\$235,000,000.00	235,000 \$1,000.00			_
	SVB FINANCIAL GROUP	SANTA CLARA	CA	6/16/2010			A47					\$6,820,000	.00 354,058
14,15,44	SWORD FINANCIAL CORPORATION SWORD FINANCIAL CORPORATION	HORICON HORICON		5/8/2009 Subordinated Debentures w/ Exercised Warn 9/15/2011	rants \$13,644,000.00	\$0.00	\$17,019,233.91	Redeemed, in full; warrants not outstanding	\$13.644.000.00	13.644.000 \$1.00		\$682,000	.00 682.000
11	SYNOVUS FINANCIAL CORP.	COLUMBUS	GA	12/19/2008 Preferred Stock w/ Warrants	\$967,870,000.00	\$0.00	\$1,190,614,526.39	Redeemed, in full; warrants outstanding				\$532,000	502,000
8 103	SYNOVUS FINANCIAL CORP. SYRINGA BANCORP	COLUMBUS BOISE	GA	7/26/2013 1/16/2009 Preferred Stock w/ Exercised Warrants	\$8,000,000,00	\$0.00		Currently Not Collectible	\$967,870,000.00	967,870 \$1,000.00			_
	SYRINGA BANCORP	BOISE	ID	1/31/2014							(\$8,000,000.00)		
	TAYLOR CAPITAL GROUP TAYLOR CAPITAL GROUP	ROSEMONT ROSEMONT		11/21/2008 Preferred Stock w/ Warrants 6/19/2012	\$104,823,000.00	\$0.00	\$120,845,170.80	Sold, in full; warrants not outstanding	\$93 659 350 50	(\$1,404,890.26) 104,823 \$893.50	(\$11.163.649.50)		
	TAYLOR CAPITAL GROUP	ROSEMONT	IL	7/18/2012					φασ,ουα,συ0.50	(\$1,404,050.20) 104,023 \$093.50	(411,103,049.30)	\$9,839,273.	.00 1,462,647
15,17,45	TCB CORPORATION/COUNTY BANK TCB CORPORATION/COUNTY BANK	GREENWOOD GREENWOOD	SC	8/28/2009 Subordinated Debentures w/ Exercised Warr 9/8/2011	rants \$9,720,000.00	\$0.00	\$11,611,381.34	Redeemed, in full; warrants not outstanding	\$9,720,000.00	9,720,000 \$1.00		\$292,000.	
8,97,100	TCB HOLDING COMPANY	THE WOODLANDS	TX	1/16/2009 Preferred Stock w/ Exercised Warrants	\$11,730,000.00	\$0.00	\$690,832.08	Currently Not Collectible	\$9,720,000.00	9,720,000 \$1.00		\$292,0003	20 292,000
	TCB HOLDING COMPANY TCF FINANCIAL CORPORATION		TX	12/13/2013	\$361,172,000.00	\$0.00	2070 517 000 15				(\$11,730,000.00)		
11	TCF FINANCIAL CORPORATION  TCF FINANCIAL CORPORATION	WAYZATA	MN	11/14/2008 Preferred Stock w/ Warrants 4/22/2009	\$361,172,000.00	\$0.00	\$376,547,699.45	Redeemed, in full; warrants not outstanding	\$361,172,000.00	361.172 \$1,000.00			
	TCF FINANCIAL CORPORATION	WAYZATA	MN	12/21/2009								\$9,449,980	.56 3,199,988
8,11,14	TCNB FINANCIAL CORP TCNB FINANCIAL CORP	DAYTON DAYTON	OH	12/23/2008 Preferred Stock w/ Exercised Warrants 8/3/2011	\$2,000,000.00	\$0.00		Redeemed, in full; warrants not outstanding	\$2,000,000.00	2,000 \$1,000.00		\$100,000	.00 100
63,97	TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN	12/19/2008 Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$3,233,333.33	Currently Not Collectible			(\$00,000,000,00)		
8 14	TENNESSEE COMMERCE BANCORP, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS. INC.	FRANKLIN OAK RIDGE	TN	1/27/2012 12/23/2008 Preferred Stock w/ Exercised Warrants	\$3,000,000,00	\$0.00	\$3 331 713 17	Sold, in full; warrants not outstanding			(\$30,000,000.00)		_
5,1-7	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	4/26/2013	\$5,000,000.00	30.00	90,001,710.17	ess, an, manano nos ossataliums	\$298,000.00	298 \$1,022.11		\$6,588.78 \$19,218.	
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE OAK RIDGE	TN	4/29/2013 5/31/2013					\$2,702,000.00	2,702 \$1,022.11		\$59,741.22 \$124,922	63 130
11	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	1/16/2009 Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$82,777,816.21	Redeemed, in full; warrants not outstanding		(42)(33333)			
	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	5/13/2009					\$75,000,000.00	75,000 \$1,000.00		\$0.500.000	24 750,000
8,11,14	TEXAS CAPITAL BANCSHARES, INC. TEXAS NATIONAL BANCORPORATION INC.		TX	3/17/2010 1/9/2009 Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00	\$4,475,307.67	Redeemed, in full; warrants not outstanding				\$6,559,066.	
0 14 44	TEXAS NATIONAL BANCORPORATION INC. THE ANB CORPORATION	JACKSONVILLE	TX	5/19/2010	\$20,000,000,00	\$0.00			\$3,981,000.00	3,981 \$1,000.00		\$199,000.	00 199
8,14,44	THE ANB CORPORATION	TERRELL	TX	8/7/2009 Preferred Stock w/ Exercised Warrants 8/25/2011				Redeemed, in full; warrants not outstanding	\$20,000,000.00	20,000 \$1,000.00		\$1,000,000.	.00 1,000
12,16	THE BANCORP, INC.	WILMINGTON	DE	12/12/2008 Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$52,787,673.44	Redeemed, in full; warrants not outstanding	445.000.000	45.000 5:			
	THE BANCORP, INC. THE BANCORP, INC.	WILMINGTON WILMINGTON	DE	3/10/2010 9/8/2010					\$45,220,000.00	45,220 \$1,000.00		\$4,753,984	.55 980.203

										Capital F	Renayment / Disposition / Auction <sup>3,5</sup>		Warrant Procee	eds
Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount Outsta	anding Investment Total (	Cash Back <sup>2</sup>	Investment Status*	Amount	(Fee) <sup>4</sup> Shares Avg. Price (Rea	alized Loss) / (Write-off) Gain <sup>5</sup>	Wt Amount	Wt Shares
8	THE BANK OF CURRITUCK THE BANK OF CURRITUCK	MOYOCK MOYOCK	NC NC	2/6/2009	Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00	\$1,912,684.00	Sold, in full; warrants not outstanding	\$1.742.850.00	4,021 \$433.44	(\$2.278.150.00)		
11	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	2/13/2009	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$40,091,342.55	Redeemed, in full; warrants not outstanding			(32,278,130.00)		
	THE BANK OF KENTUCKY FINANCIAL CORPORATION  THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS CRESTVIEW HILLS	KY	12/22/2010						\$17,000,000.00 \$17,000,000.00	17,000 \$1,000.00 17,000 \$1,000.00			_
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	5/29/2013						7.1,000,000	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$2,150,648.55	276,078
8,14	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC.	BARABOO BARABOO	WI	1/16/2009	Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85	Sold, in full; warrants not outstanding	\$1,956,900.00	3,000 \$652.30	(\$1,043,100.00)	\$403,161.92	487
	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	12/11/2012						\$11,577,672.70	17,749 \$652.30 (\$135.345.73)	(\$6,171,327.30)	\$455,316.35	550
	THE BARABOO BANCORPORATION, INC. THE CONNECTICUT BANK AND TRUST COMPANY	BARABOO HARTFORD	CT	1/11/2013	Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00	\$6,902,866.33	Redeemed, in full; warrants not outstanding		(\$135,345.73)			_
	THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD		4/19/2012						\$5,448,000.00	5,448 \$1,000.00		\$792,783.00	175,742
44	THE ELMIRA SAVINGS BANK, FSB THE ELMIRA SAVINGS BANK, FSB	ELMIRA ELMIRA		12/19/2008 8/25/2011	Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00	\$11,795,867.07	Redeemed, in full; warrants not outstanding	\$9,090,000.00	9,090 \$1,000.00			
	THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	5/6/2015									\$1,486,292.07	151,030
11	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA DAMARISCOTTA		8/24/2011	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,722,063.78	Redeemed, in full; warrants not outstanding	\$12,500,000.00	12,500 \$1,000.00			
	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	3/27/2013						\$2,500,000.00	2,500 \$1,000.00			
	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA  DAMARISCOTTA	ME	5/8/2013 5/28/2015						\$10,000,000.00	10,000 \$1,000.00		\$389,077.67	226,819
11,36	THE FIRST BANCSHARES, INC.	HATTIESBURG	MS	2/6/2009	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,714,215.56	Redeemed, in full; warrants not outstanding	\$5,000,000,00	5,000 \$1,000.00			
	THE FIRST BANCSHARES, INC. THE FIRST BANCSHARES, INC.	HATTIESBURG HATTIESBURG	MS	9/29/2010 5/13/2015						\$5,000,000.00	5,000 \$1,000.00		\$302,410.00	54,705
8,11,14	THE FIRST STATE BANK OF MOBEETIE	MOBEETIE	TX	2/27/2009	Preferred Stock w/ Exercised Warrants	\$731,000.00	\$0.00	\$813,086.56	Redeemed, in full; warrants not outstanding					4
8.11.14	THE FIRST STATE BANK OF MOBEETIE THE FREEPORT STATE BANK	MOBEETIE HARPER		4/14/2010 2/6/2009	Preferred Stock w/ Exercised Warrants	\$301,000.00	\$0.00	\$379,458,89	Redeemed, in full; warrants not outstanding	\$731,000.00	731 \$1,000.00		\$37,000.00	37
	THE FREEPORT STATE BANK	HARPER	KS	12/19/2012						\$301,000.00	301 \$1,000.00		\$15,000.00	15
11	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD HARTFORD	CT	3/31/2010	Preferred Stock w/ Warrants	\$3,400,000,000.00	\$0.00	\$4,236,125,671.00	Redeemed, in full; warrants not outstanding	\$3,400,000,000.00	3,400,000 \$1,000.00			
	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT	9/27/2010									\$706,264,559.89	52,093,973
8,14,44	THE LANDRUM COMPANY THE LANDRUM COMPANY	COLUMBIA COLUMBIA	MO	5/22/2009 8/18/2011	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,580,291.55	Redeemed, in full; warrants not outstanding	\$15,000,000.00	15,000 \$1,000.00		\$750,000.00	750
8,14	THE LITTLE BANK, INCORPORATED	KINSTON	NC	12/23/2008	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,232,652.17	Sold, in full; warrants not outstanding	\$7,359,000.00		(\$141,000,00)		077
	THE LITTLE BANK, INCORPORATED  THE LITTLE BANK, INCORPORATED	KINSTON	NC	10/31/2012						\$7,359,000.00	7,500 \$981.20 (\$73,590.00)	(\$141,000.00)	\$371,250.00	375
11	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	12/31/2008	Preferred Stock w/ Warrants	\$7,579,200,000.00	\$0.00	\$8,320,638,950.83	Redeemed, in full; warrants not outstanding					4
	THE PNC FINANCIAL SERVICES GROUP, INC. THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH PITTSBURGH		2/10/2010 5/5/2010						\$7,579,200,000.00	75,792 \$100,000.00		\$320,372,284.16	16,885,192
8,14,44	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$5,450,000.00	\$0.00	\$6,474,752.14	Redeemed, in full; warrants not outstanding					
8 14	THE PRIVATE BANK OF CALIFORNIA THE QUEENSBOROUGH COMPANY	LOS ANGELES LOUISVILLE	GA GA	9/1/2011	Preferred Stock w/ Exercised Warrants	\$12,000,000,00	\$0.00	\$13,065,246,00	Sold, in full; warrants not outstanding	\$5,450,000.00	5,450 \$1,000.00		\$273,000.00	273
	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	3/8/2013	Preferred Stock w/ Exercised Warrants	V.=[0.0000	40.00	Ţ.516551 <u>Z</u> .5555		\$244,225.00	250 \$976.90	(\$5,775.00)	\$4,806.45	5
	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE LOUISVILLE	GA GA	3/11/2013 4/9/2013						\$11,478,575.00	11,750 \$976.90 (\$117.228.00)	(\$271,425.00)	\$571,967.55	595
8,18,21,44	THE VICTORY BANCORP, INC.	LIMERICK	PA	2/27/2009	Preferred Stock w/ Exercised Warrants	\$541,000.00	\$0.00	\$2,322,183.20	Redeemed, in full; warrants not outstanding		(0111,220.00)			
	THE VICTORY BANCORP, INC. THE VICTORY BANCORP, INC.	LIMERICK	PA PA	9/22/2011		\$1,505,000.00				\$2,046,000.00	2,046 \$1,000.00		\$61,000.00	61
8,21	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	1/23/2009	Preferred Stock w/ Exercised Warrants	\$5,677,000.00	\$0.00	\$6,449,130.64	Sold, in full; warrants not outstanding				\$01,000.00	U.
	THREE SHORES BANCORPORATION, INC.  THREE SHORES BANCORPORATION, INC.	ORLANDO ORLANDO	FL	11/8/2012						\$1,165,528.32 \$3,877,691.40	1,312 \$888.36 4,365 \$888.36	(\$146,471.68) (\$487,308.60)	\$282,284.64	294
	THREE SHORES BANCORPORATION, INC.	ORLANDO		1/11/2013						\$5,077,091.40	(\$50,432.20)	(3487,308.00)	\$202,204.04	204
	TIB FINANCIAL CORP TIB FINANCIAL CORP	NAPLES NAPLES	FL	12/5/2008 9/30/2010	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$13,444,359.59	Sold, in full; warrants not outstanding	\$12,119,637.37	12,120 \$1,000.00	(\$24,880,362.63)	\$40,000.00	1,106,389
	TIDELANDS BANCSHARES, INC.	NAPLES MT. PLEASANT	SC	12/19/2008	Preferred Stock w/ Warrants	\$14,448,000.00	\$14,448,000.00		Full investment outstanding; warrants outstanding	\$12,119,037.37	12,120 \$1,000.00	(\$24,880,382.63)	\$40,000.00	1,106,369
8,47,97	TIFTON BANKING COMPANY	TIFTON			Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$223,208.00	Exited bankruptcy/Receivership			(\$3.800.000.00)		$\overline{}$
	TIFTON BANKING COMPANY TIMBERLAND BANCORP, INC.	TIFTON HOQUIAM	WA	11/12/2010	Preferred Stock w/ Warrants	\$16,641,000.00	\$0.00	\$18,857,818.52	Sold, in full; warrants not outstanding					
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM HOQUIAM	WA	11/8/2012						\$3,290,437.50	3,815 \$862.50 1,833 \$862.50	(\$524,562.50)		_
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	11/9/2012						\$1,580,962.50 \$9,481,462.50	10.993 \$862.50	(\$252,037.50) (\$1,511,537.50)		
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM HOQUIAM		1/11/2013 6/11/2013							(\$143,528.63)		\$1,301,856.00	370,899
8,11,14	TITONKA BANCSHARES, INC.	TITONKA	IA		Preferred Stock w/ Exercised Warrants	\$2,117,000.00	\$0.00	\$2,569,490.36	Redeemed, in full; warrants not outstanding					370,899
0	TITONKA BANCSHARES, INC. TODD BANCSHARES, INC.	TITONKA HOPKINSVILLE	IA KY	4/4/2012	Desferred Steel of Consised Masses	\$4,000,000.00	\$0.00	ØE 040 670 00	Redermed in full consents and extending	\$2,117,000.00	2,117 \$1,000.00		\$106,000.00	106
0	TODD BANCSHARES, INC.	HOPKINSVILLE	KY	9/25/2013					Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000 \$1,000.00		\$200,000.00	200
45	TOWNEBANK TOWNEBANK	PORTSMOUTH PORTSMOUTH	VA	12/12/2008 9/22/2011	Preferred Stock w/ Warrants	\$76,458,000.00	\$0.00	\$88,577,166.67	Redeemed, in full; warrants not outstanding	\$76,458,000.00	76,458 \$1,000.00			$\overline{}$
	TOWNEBANK	PORTSMOUTH	VA	5/15/2013						\$70,430,000.00	70,436 \$1,000.00		\$1,500,000.00	554,330
8	TREATY OAK BANCORP, INC. TREATY OAK BANCORP, INC.	AUSTIN AUSTIN	TX	1/16/2009 2/15/2011	Preferred Stock w/ Warrants	\$3,268,000.00	\$0.00	\$842,415.03	Sold, in full; warrants outstanding	\$500,000.00	3,118 \$160.36	(\$2,618,000.00)		
	TREATY OAK BANCORP, INC.	AUSTIN	TX	12/21/2012						\$150,000.00	150,000 \$1.00	192,010,000.00)		
8,14,44	TRIAD BANCORP, INC. TRIAD BANCORP, INC.	FRONTENAC FRONTENAC		3/27/2009 9/22/2011	Preferred Stock w/ Exercised Warrants	\$3,700,000.00	\$0.00	\$4,386,324.64	Redeemed, in full; warrants not outstanding	\$3,700,000.00	3,700 \$1,000.00		\$185,000.00	185
8,14,44	TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD	12/19/2008	Preferred Stock w/ Exercised Warrants	\$15,540,000.00	\$0.00	\$18,653,115.75	Redeemed, in full; warrants not outstanding					100
8 14	TRI-COUNTY FINANCIAL CORPORATION TRINITY CAPITAL CORPORATION	WALDORF LOS ALAMOS	MD	9/22/2011	Preferred Stock w/ Exercised Warrants	\$35,539,000.00	\$0.00		Sold, in full; warrants not outstanding	\$15,540,000.00	15,540 \$1,000.00		\$777,000.00	777
5,14	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	8/7/2012 8/9/2012		\$55,555,555.30	90.00	901,011,170,74	asse,	\$2,639,379.50	3,518 \$750.25	(\$878,620.50)	\$163,062.90	175
	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS LOS ALAMOS	NM NM	8/9/2012 8/10/2012						\$7,038,845.50 \$16,984,909.75	9,382 \$750.25 22,639 \$750.25	(\$2,343,154.50) (\$5,654,090.25)	\$1,300,776.05 \$191,948.33	1,396
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	9/11/2012						\$10,004,005.10	(\$266,631.35)	(00,000,000)	\$101,540.33	200
8,9,11	TRI-STATE BANK OF MEMPHIS TRI-STATE BANK OF MEMPHIS	MEMPHIS MEMPHIS	TN	4/3/2009 8/13/2010	Preferred Stock	\$2,795,000.00	\$0.00	\$2,985,215.11	Redeemed, in full; warrants not outstanding	\$2,795,000.00	2,795 \$1,000.00			
8,11	TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH	PA	2/27/2009	Preferred Stock w/ Exercised Warrants	\$23,000,000.00	\$0.00	\$28,642,402.33	Redeemed, in full; warrants not outstanding					
8.14.18	TRISTATE CAPITAL HOLDINGS, INC. TRISUMMIT BANK	PITTSBURGH KINGSPORT	PA TN	9/26/2012	Preferred Stock w/ Warrants	\$2,765,000.00	\$0.00		Sold, in full; warrants not outstanding	\$23,000,000.00	23,000 \$1,000.00		\$1,150,000.00	1,150
-,,.0	TRISUMMIT BANK	KINGSPORT	TN	12/22/2009	A Parameter State of the State	\$4,237,000.00	V0.00	55,700,717.10						
	TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT KINGSPORT		1/1/29/2012						\$5,251,500.00	7,002 \$750.00 (\$52,515.00)	(\$1,750,500.00)	\$124,665.75	138
11	TRUSTMARK CORPORATION	JACKSON	MS	11/21/2008	Preferred Stock w/ Warrants	\$215,000,000.00	\$0.00	\$236,287,500.00	Redeemed, in full; warrants not outstanding					
	TRUSTMARK CORPORATION TRUSTMARK CORPORATION	JACKSON JACKSON	MS	12/9/2009						\$215,000,000.00	215,000 \$1,000.00		\$10,000,000.00	1,647,931
8,14,44	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA	5/29/2009	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,075,133.27	Redeemed, in full; warrants not outstanding					1,047,001
11	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON MINNEAPOLIS	IA MNI	9/1/2011	Preferred Stock w/ Warrants	\$6.599,000,000,00	\$0.00		Redeemed, in full; warrants not outstanding	\$12,000,000.00	12,000 \$1,000.00		\$600,000.00	60
11	U.S. BANCORP	MINNEAPOLIS	MN	6/17/2009	TOTAL STOCK W WAITERING	φυ,υσά,000,000.00	\$0.00	90,000,220,410.6/	reasoned, in ruin, warranto riot outstanding	\$6,599,000,000.00	6,599,000 \$1,000.00			
8 122	U.S. BANCORP U.S. CENTURY BANK	MINNEAPOLIS MIAMI	MN	7/15/2009	Preferred Stock w/ Exercised Warrants	\$50,236,000,00	\$0.00	\$13,070,400,40	Sold, in full: warrants not outstanding				\$139,000,000.00	32,679,102
	U.S. CENTURY BANK	MIAMI	FL	3/17/2015			40.00		***************************************	\$11,738,143.76	50,236 \$233.66	(\$38,497,856.24)	\$586,953.92	2,512
8,14,44	UBT BANCSHARES, INC. UBT BANCSHARES, INC.	MARYSVILLE MARYSVILLE	KS	1/30/2009	Preferred Stock w/ Exercised Warrants	\$8,950,000.00	\$0.00	\$10,634,911.78	Redeemed, in full; warrants not outstanding	\$8,950,000.00	8,950 \$1,000.00		\$450,000.00	AF.
22,97	UCBH HOLDINGS INC.	SAN FRANCISCO	CA	8/11/2011	Preferred Stock w/ Warrants	\$298,737,000.00	\$0.00	\$7,509,920.07	Currently Not Collectible	00.000,008,84	8,950 \$1,00.00		\$450,000.00	45
12.16	UCBH HOLDINGS INC. UMPQUA HOLDINGS CORP.	SAN FRANCISCO PORTLAND	CA	11/6/2009	Preferred Stock w/ Warrants	\$214.181.000.00	\$0.00		Redeemed, in full; warrants not outstanding			(\$298,737,000.00)		$\perp$
12,10	UMPQUA HOLDINGS CORP.	PORTLAND	OR	2/17/2010		φ2 14, 10 1,000.00	\$0.00	9232,130,334.58	reasoned, in ruii, warranto riot outstanding	\$214,181,000.00	214,181 \$1,000.00			
0.44.40.41.45	UMPQUA HOLDINGS CORP.	PORTLAND	OR	3/31/2010	Desferred Steel of Westerte	\$3,194,000.00	\$0.00	\$7.004.004.0F	Redeemed in fully warrants and autotradian				\$4,500,000.00	1,110,898
8,14,18,44,45	UNION BANK & TRUST COMPANY	OXFORD	NC	5/1/2009	Preferred Stock w/ Warrants	\$3,194,000.00	\$0.00	\$7,031,291.65	Redeemed, in full; warrants not outstanding	l				

									Capital R	epayment / Disposition / Auction <sup>3,5</sup>		Warrant Proceed	ds
Footnote Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount Outs	standing Investment Total C	ash Back²	Investment Status*	Amount	(Fee) <sup>4</sup> Shares Avg. Price (Realized	d Loss) / (Write-off) Gain <sup>5</sup>	Wt Amount	Wt Shares
UNION BANK & TRUST COMPANY UNION BANK & TRUST COMPANY	OXFORD OXFORD	NC NC	12/18/200	9	\$2,997,000.00				\$6.191.000.00	6.191 \$1.000.00		\$160,000.00	460
8,11,17 UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	12/29/200	Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$0.00	\$2,639,873.33	Redeemed, in full; warrants not outstanding	\$6,191,000.00			\$160,000.00	160
UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION	ALBUQUERQUE ALBUQUERQUE	NM	7/25/201	2					\$600,000.00 \$1,579,000.00	600 \$1,000.00		\$65,000.00	05
12.16.25 UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN			8 Preferred Stock w/ Warrants	\$59,000,000,00	\$0.00	\$62 145 972 22	Redeemed, in full; warrants not outstanding	\$1,579,000.00	1,579 \$1,000.00		\$65,000.00	65
UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	11/18/200	9	Ç(U)	Ç	432/113/01232		\$59,000,000.00	59,000 \$1,000.00			
UNION FIRST MARKET BANKSHARES CORPORATION  8 UNITED AMERICAN BANK	BOWLING GREEN SAN MATEO	VA	12/23/200	9 Preferred Stock w/ Exercised Warrants	\$8,700,000,00	\$0.00	\$2.422.6E7.0E	Sold, in full; warrants not outstanding				\$450,000.00	211,318
UNITED AMERICAN BANK	SAN MATEO	CA	7/2/201	4	\$6,700,000.00	30.00	90,402,007.00	Sold, in fail, warrants not outstanding	\$3,319,050.00	8,700 \$381.50	(\$5,380,950.00)	\$138,607.85	435
UNITED AMERICAN BANK	SAN MATEO	CA	9/26/201	4						(\$25,000.00)			
UNITED BANCORP, INC. UNITED BANCORP, INC.	TECUMSEH TECUMSEH	MI	6/19/201	9 Preferred Stock w/ Warrants	\$20,600,000.00	\$0.00	\$20,315,924.72	Sold, in full; warrants not outstanding	\$17,005,300.00	(\$255,079.50) 20,600 \$825.50	(\$3.594,700.00)		
UNITED BANCORP, INC.	TECUMSEH ATMORE	MI	7/18/201	2					ψ11,000,000.00	(\$255,575.557) 25,555 \$525.55	(60,034,700.00)	\$38,000.00	311,492
11,36 UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE ATMORE	AL	12/23/200	8 Preferred Stock w/ Warrants	\$10,300,000.00	\$0.00	\$11,182,763.89	Redeemed, in full; warrants not outstanding	\$10,300,000.00	10,300 \$1,000.00			
UNITED BANCORPORATION OF ALABAMA, INC.  UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL AL	9/3/201 5/13/201	5					\$10,300,000.00	10,300 \$1,000.00		\$10,125.00	111,258
11,14,15 UNITED BANK CORPORATION	BARNESVILLE	GA	5/22/200	9 Subordinated Debentures w/ Exercised Warrants	\$14,400,000.00	\$0.00	\$18,882,079.62	Redeemed, in full; warrants not outstanding					
UNITED BANK CORPORATION	BARNESVILLE		7/3/201		\$180,000,000.00	80.00	6040 007 507 00	0.11.7.7.8	\$14,400,000.00	14,400,000 \$1.00		\$720,000.00	720,000
UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE BLAIRSVILLE	GA	3/26/201	8 Preferred Stock w/ Warrants	\$180,000,000.00	\$0.00	\$210,367,527.00	Sold, in full; warrants not outstanding	\$1.516.900.00	1.576 \$962.50	(\$59.100.00)		
UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	3/27/201	3					\$12,587,575.00	13,078 \$962.50	(\$490,425.00)		
UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE BLAIRSVILLE	GA GA	3/28/201 4/9/201	3					\$159,145,525.00	165,346 \$962.50 (\$1,732,500.00)	(\$6,200,475.00)		
UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	6/10/201	3						(\$1,732,300.00)		\$6,677.00	219,908
8,11,44 UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	1/16/200	Preferred Stock w/ Exercised Warrants	\$5,658,000.00	\$0.00	\$6,649,963.92	Redeemed, in full; warrants not outstanding					
UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA		12/15/201 9/15/201	1					\$3,000,000.00 \$2,658,000.00	3,000 \$1,000.00 2,658 \$1,000.00		\$283,000.00	283
11 UNITY BANCORP, INC.	VIENNA CLINTON	NJ	12/5/200	8 Preferred Stock w/ Warrants	\$20,649,000.00	\$0.00	\$28,013,814.50	Redeemed, in full; warrants not outstanding				\$283,000.00	203
UNITY BANCORP, INC.	CLINTON	NJ	5/15/201	3					\$10,324,000.00	10,324 \$1,000.00			$\Box$
UNITY BANCORP, INC. UNITY BANCORP, INC.	CLINTON CLINTON	NJ NJ	7/3/201 8/28/201	3					\$10,325,000.00	10,325 \$1,000.00		\$2,707,314.00	764,778
8 UNIVERSAL BANCORP	BLOOMFIELD	IN	5/22/200	9 Preferred Stock w/ Exercised Warrants	\$9,900,000.00	\$0.00	\$12,066,668.65	Sold, in full; warrants not outstanding				φ£,, 07,314.00	704,770
UNIVERSAL BANCORP	BLOOMFIELD	IN	8/8/201	3					\$237,527.50 \$9,168.561.50	250 \$950.11	(\$12,472.50)	\$476,573.62	105
UNIVERSAL BANCORP UNIVERSAL BANCORP	BLOOMFIELD BLOOMFIELD	IN IN	8/12/201 9/12/201	3					\$9,168,561.50	9,650 \$950.11 (\$94,060.89)	(\$481,438.50)	\$476,573.62	495
9,11,15 UNIVERSITY FINANCIAL CORP.	ST. PAUL	MN	6/19/200	9 Subordinated Debentures	\$11,926,000.00	\$0.00	\$12,948,886.40	Redeemed, in full; warrants not outstanding					
UNIVERSITY FINANCIAL CORP.	ST. PAUL	MN	7/30/201	0	\$0.004.000.00	\$2,861,000.00			\$11,926,000.00	11,926,000 \$1.00			
8 US METRO BANK 8,11 UWHARRIE CAPITAL CORP	GARDEN GROVE ALBEMARLE	NC NC		9 Preferred Stock w/ Exercised Warrants 8 Preferred Stock w/ Exercised Warrants	\$2,861,000.00 \$10,000,000.00	\$2,861,000.00 \$0.00		Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding					
UWHARRIE CAPITAL CORP	ALBEMARLE	NC	4/3/201	3	0.11(1.12(1.12(1.12(1.12(1.12(1.12(1.12(		¥ -= 0 - 0 0 - 0 - 0		\$7,742,000.00	7,742 \$1,000.00			
UWHARRIE CAPITAL CORP  8,11,14 VALLEY COMMERCE BANCORP	ALBEMARLE VISALIA	NC	10/16/201	3	\$7,700,000.00	\$0.00	20 100 100 50	Redeemed, in full; warrants not outstanding	\$2,258,000.00	2,258 \$1,000.00		\$500,000.00	500
8,11,14 VALLEY COMMERCE BANCORP  VALLEY COMMERCE BANCORP	VISALIA VISALIA	CA	3/21/201		\$7,700,000.00	\$0.00	\$9,403,400.50	Redeemed, in full; warrants not outstanding	\$7,700,000.00	7,700 \$1,000.00		\$385,000.00	385
8 VALLEY COMMUNITY BANK	PLEASANTON	CA	1/9/200	9 Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$2,947,090.75	Sold, in full; warrants not outstanding					
VALLEY COMMUNITY BANK VALLEY COMMUNITY BANK	PLEASANTON PLEASANTON	CA	10/21/201	3					\$2,296,800.00	5,500 \$417.60 (\$25,000.00)	(\$3,203,200.00)	\$45,815.25	275
11 VALLEY COMMUNITY BANK 11 VALLEY FINANCIAL CORPORATION	ROANOKE	VA	1/6/201	8 Preferred Stock w/ Warrants	\$16,019,000.00	\$0.00	\$21.311.670.48	Redeemed, in full; warrants not outstanding		(\$25,000.00)			
VALLEY FINANCIAL CORPORATION	ROANOKE	VA	11/14/201	2					\$1,600,000.00	1,600 \$1,000.00			
VALLEY FINANCIAL CORPORATION  VALLEY FINANCIAL CORPORATION	ROANOKE ROANOKE	VA	2/20/201	3					\$1,600,000.00	1,600 \$1,000.00 1,600 \$1,000.00			
VALLEY FINANCIAL CORPORATION  VALUEY FINANCIAL CORPORATION	ROANOKE	VA	5/15/201 8/14/201	3					\$1,600,000.00 \$1,600,000.00	1,600 \$1,000,00			
VALLEY FINANCIAL CORPORATION	ROANOKE	VA	10/16/201	3					\$9,619,000.00	9,619 \$1,000.00			
VALLEY FINANCIAL CORPORATION  8,14,44 VALLEY FINANCIAL GROUP, LTD.	ROANOKE SAGINAW	VA	11/13/201	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$1 490 774 72	Redeemed, in full; warrants not outstanding				\$1,547,891.58	344,742
VALLEY FINANCIAL GROUP, LTD.	SAGINAW	MI	9/22/201	1		\$0.00			\$1,300,000.00	1,300 \$1,000.00		\$65,000.00	65
11 VALLEY NATIONAL BANCORP	WAYNE		11/14/200	8 Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$318,400,781.94	Redeemed, in full; warrants not outstanding					
VALLEY NATIONAL BANCORP  VALLEY NATIONAL BANCORP	WAYNE WAYNE		6/3/200 9/23/200						\$75,000,000.00 \$125,000,000.00	75,000 \$1,000.00 125,000 \$1,000.00			_
VALLEY NATIONAL BANCORP	WAYNE WAYNE	NJ	12/23/200	9					\$100,000,000.00	100,000 \$1,000.00			
VALLEY NATIONAL BANCORP	WAYNE	NJ	5/24/201	0								\$5,421,615.27	2,532,542
8.41,44 VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY) VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS DALLAS	TX TX	8/25/201	9 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,503,795.81	Redeemed, in full; warrants not outstanding	\$3,000,000.00	3,000 \$1,000.00		\$150,000.00	150
VILLAGE BANK AND TRUST FINANCIAL CORP.  VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN MIDLOTHIAN	VA	5/1/200	9 Preferred Stock w/ Warrants 3	\$14,738,000.00	\$0.00	\$6,933,870.05	Sold, in full; warrants outstanding				<b>\$155,005.55</b>	100
VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	11/19/201	3					\$5,672,361.44	14,738 \$384.88 (\$56,723.61)	(\$9,065,638.56)		
VILLAGE BANK AND TRUST FINANCIAL CORP.  11 VIRGINIA COMMERCE BANCORP, INC.	MIDLOTHIAN ARLINGTON	VA	12/12/200	4 8 Preferred Stock w/ Warrants	\$71.000.000.00	\$0.00	\$118.453.138.89	Redeemed, in full; warrants not outstanding		(\$36,723.61)			
VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA	12/11/201	2					\$71,000,000.00	71,000 \$1,000.00			
VIRGINIA COMMERCE BANCORP, INC.  8,17 VIRGINIA COMPANY BANK	ARLINGTON NEWPORT NEWS	VA	1/31/201	9 Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$2 604 442 50	Sold, in full; warrants not outstanding				\$33,263,000.00	2,696,203
8,17 VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK	NEWPORT NEWS NEWPORT NEWS	VA	8/8/201	3	\$4,700,000.00	\$0.00	\$3,594,442.5U	Gord, in ruil, Warraints not outstanding	\$325,353.86	533 \$610.42	(\$207,646.14)		
VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	8/12/201 9/12/201	3					\$2,543,620.14	4,167 \$610.42	(\$1,623,379.86)	\$63,481.25	143
VIRGINIA COMPANY BANK  8.11.14 VISION BANK - TEXAS	NEWPORT NEWS RICHARDSON	VA	9/12/201	9 Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1.898.250.50	Redeemed, in full; warrants not outstanding		(\$25,000.00)			
VISION BANK - TEXAS	RICHARDSON	TX	12/28/201	2	\$1,300,000.00	90.00	\$1,000,£30.39	reducement, in full, warrants not outstanding	\$787,500.00	788 \$1,000.00			
VISION BANK - TEXAS	RICHARDSON	TX	7/10/201	3	0,		***************************************		\$712,500.00	713 \$1,000.00		\$75,000.00	75
VIST FINANCIAL CORP. VIST FINANCIAL CORP.	WYOMISSING WYOMISSING	PA	8/1/200	8 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30,710,646.33	Redeemed, in full; warrants not outstanding	\$25,000,000,00	25.000 \$1.000.00		\$1.189.813.00	367,984
8,14,45 W.T.B. FINANCIAL CORPORATION	SPOKANE	WA	1/30/200	2 Preferred Stock w/ Exercised Warrants	\$110,000,000.00	\$0.00	\$131,236,874.33	Redeemed, in full; warrants not outstanding	• • • • • • • • • • • • • • • • • • • •				
W.T.B. FINANCIAL CORPORATION	SPOKANE	WA	9/15/201	1	\$12,000,000,00				\$110,000,000.00	110,000 \$1,000.00		\$5,500,000.00	5,500
8,11,17 WACHUSETT FINANCIAL SERVICES, INC. WACHUSETT FINANCIAL SERVICES, INC.	CLINTON CLINTON	MA MA	12/11/200 4/4/201	9 Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,731,826.23	Redeemed, in full; warrants not outstanding	\$3,000,000.00	3,000 \$1,000.00			
WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	1/30/201	3					\$4,000,000.00	4,000 \$1,000.00			
WACHUSETT FINANCIAL SERVICES, INC.  11 WAINWRIGHT BANK & TRUST COMPANY	CLINTON	MA	4/23/201	4	\$22,000,000.00	\$0.00	\$22 E02 244 44	Dada and is fell warrett aut autotaulia	\$5,000,000.00	5,000 \$1,000.00		\$478,000.00	478
11 WAINWRIGHT BANK & TRUST COMPANY WAINWRIGHT BANK & TRUST COMPANY	BOSTON BOSTON	MA	11/24/200	8 Preferred Stock w/ Warrants 9	\$22,000,000.00	\$0.00	\$23,592,311.11	Redeemed, in full; warrants not outstanding	\$22,000,000.00	22,000 \$1,000.00			
WAINWRIGHT BANK & TRUST COMPANY	BOSTON BOSTON	MA	12/16/200	9					.==,==,==3.00			\$568,700.00	390,071
11,16 WASHINGTON BANKING COMPANY WASHINGTON BANKING COMPANY	OAK HARBOR OAK HARBOR	WA	1/16/200	9 Preferred Stock w/ Warrants	\$26,380,000.00	\$0.00	\$30,628,344.45	Redeemed, in full; warrants not outstanding	\$26,380,000,00	26,380 \$1,000.00			
WASHINGTON BANKING COMPANY WASHINGTON BANKING COMPANY	OAK HARBOR OAK HARBOR	WA	3/2/201	1					\$26,38U,UUU.00	26,380 \$1,000.00		\$1,625,000.00	246,082
11 WASHINGTON FEDERAL, INC.	SEATTLE	WA	11/14/200	8 Preferred Stock w/ Warrants	\$200,000,000.00	\$0.00	\$220,749,985.18	Redeemed, in full; warrants not outstanding					
WASHINGTON FEDERAL, INC. WASHINGTON FEDERAL, INC.	SEATTLE SEATTLE	WA	5/27/200 3/15/201	9					\$200,000,000.00	200,000 \$1,000.00		\$15,388,874.07	1,707,456
8,18,21,44 WASHINGTONFIRST BANKSHARES, INC.		VA	1/30/200	9 Preferred Stock w/ Warrants	\$6,633,000.00	\$0.00	\$15,317,317.86	Redeemed, in full; warrants not outstanding				\$10,000,074.07	1,707,430
WASHINGTONFIRST BANKSHARES, INC.	RESTON RESTON		1/30/200	9	\$6,842,000.00								
WASHINGTONFIRST BANKSHARES, INC.  8.17 WAUKESHA BANKSHARES. INC.	RESTON WAUKESHA	VA	8/4/201 6/26/200	1 9 Preferred Stock w/ Exercised Warrants	\$5 625 000 00	\$0.00	86 308 802 44	Sold, in full; warrants not outstanding	\$13,475,000.00	13,475 \$1,000.00	-	\$332,000.00	332
WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	2/6/201	3	\$5,025,000.00	90.00	90,350,093.44	Const. in ron, wallants not outstanding	\$4,831,002.80	5,212 \$926.90	(\$380,997.20)	\$18,644.66	19
WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	2/7/201	3					\$92,690.00	100 \$926.90	(\$7,310.00)	\$147,194.69	150
WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES, INC.	WAUKESHA WAUKESHA	WI	2/8/201 3/26/201	3					\$290,119.70	313 \$926.90 (\$52.138.13)	(\$22,880.30)		
11 WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	11/21/200	8 Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$457,333,286.51	Redeemed, in full; warrants not outstanding					
WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY WATERBURY	CT	3/3/201	0					\$100,000,000.00 \$100,000,000.00	100,000 \$1,000.00			
WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	12/29/201	0					\$100,000,000.00	100,000 \$1,000.00 200,000 \$1,000.00			
WEBSTER FINANCIAL CORPORATION	WATERBURY MINNEAPOLIS	CT	6/8/201	1								\$20,388,842.06	3,282,276
11 WELLS FARGO & CO.	MINNEAPOLIS	MN	10/28/200	8 Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$27,281,347,113.95	Redeemed, in full; warrants not outstanding					

								Capital Re	epayment / Disposition / Aucti	on <sup>3,5</sup>		,	Warrant Proce	eeds
note Institution Name	City	State	Date Original Investment Type <sup>1</sup>	Original Investment Amount Or	tstanding Investment Total	I Cash Back <sup>2</sup>	Investment Status*	Amount			(Realized Loss) / (Write-off) Gain <sup>5</sup>	Wt Ar	nount	Wt Shar
WELLS FARGO & CO.	MINNEAPOLIS	MN		Orking investment Amount	istandina mesament	T OUDIT DUOK	invostment otatas	\$25,000,000,000,00	011	25,000 #########		****	nount	
WELLS FARGO & CO.	MINNEAPOLIS		5/26/2010					420,000,000,000					\$840,374,891.73	3 110.26
WESBANCO, INC.	WHEELING	WV	12/5/2008 Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$78 804 166 67	Redeemed, in full; warrants not outstanding						***************************************	
WESBANCO, INC.	WHEELING		9/9/2009	0.01000100000	40.00	4.0100.11.00.01		\$75,000,000.00		75.000 \$1.000.00				
WESBANCO, INC.	WHEELING	WV	12/23/2009					¥,					\$950.000.00	0 439
WEST BANCORPORATION, INC.	WEST DES MOINES	IA	12/31/2008 Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$41 195 000 00	Redeemed, in full; warrants not outstanding						,	
WEST BANCORPORATION, INC.	WEST DES MOINES	IA	6/29/2011			<b>4.111001000100</b>		\$36,000,000.00		36.000 \$1.000.00				
WEST BANCORPORATION, INC.	WEST DES MOINES	IA	8/31/2011					***************************************		0.1000			\$700,000.00	10 47
WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	2/13/2009 Preferred Stock w/ Warrants	\$83,726,000.00	\$0.00	\$87,360,236,61	Redeemed, in full; warrants not outstanding						*	
WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	9/2/2009	2001.20100000		401,000,000		\$41.863.000.00		41.863 \$1.000.00				
WESTAMERICA BANCORPORATION	SAN RAFAEL		11/18/2009					\$41.863.000.00		41.863 \$1.000.00				
WESTAMERICA BANCORPORATION	SAN RAFAEL		11/21/2011							**,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			\$878,256.00	10 2
WESTAMERICA BARCORPORATION  WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	11/21/2008 Preferred Stock w/ Warrants	\$140,000,000.00	\$0.00	\$160.366.000.00	Redeemed, in full; warrants not outstanding						\$670,230.00	4 2
WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	9/27/2011	\$140,000,000.00	30.00	\$100,303,000.00	redeemed, in ruii, warrants not outstanding	\$140,000,000,00		140.000 \$1.000.00				_
WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	11/23/2011					\$140,000,000.00		140,000 31,000.00			\$415,000.00	10 7
WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT		12/23/2008 Preferred Stock w/ Exercised Warrants	\$7.290.000.00	\$0.00	\$554.002.00	Currently Not Collectible						\$415,000.00	4 "
WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT PALM DESERT	CA	12/23/2008 Preferred Stock W Exercised Walfants	\$7,290,000.00	\$0.00	\$554,063.00	Currently Not Collectible				(\$7,290,000.00)			+
	MONMOUTH	CA II	12/23/2008 Preferred Stock w/ Exercised Warrants	\$6,855,000.00	\$0.00	\$42.0E2.040.07	Sold, in full; warrants not outstanding				(\$7,290,000.00)			_
		L			\$0.00	\$13,053,910.67	Sold, in full, wallants not outstanding							+
WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	L	12/29/2009	\$4,567,000.00										_
WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	L	11/8/2012					\$1,050,524.72		1,117 \$940.49				4
WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	L	11/9/2012					\$9,673,015.37		10,305 \$938.67	(\$631,984.63)		\$335,417.06	3
WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL.	1/11/2013						(\$107,235.41)					4
8 WESTERN RESERVE BANCORP, INC.	MEDINA	OH	5/15/2009 Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,842,197.92	Redeemed, in full; warrants not outstanding							_
WESTERN RESERVE BANCORP, INC.	MEDINA	OH	11/30/2012					\$4,700,000.00		4,700 \$1,000.00			\$235,000.00	J
WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE		2/20/2009 Preferred Stock w/ Exercised Warrants	\$16,800,000.00	\$0.00	\$20,275,427.10	Sold, in full; warrants not outstanding							
WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	7/1/2014					\$1,300,000.00		1,300 \$1,063.21		\$82,173.00		
WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE		7/2/2014					\$15,500,000.00		15,500 \$1,063.21		\$979,755.00	\$1,002,535.38	3
WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	9/26/2014						(\$178,619.28)					
WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	12/19/2008 Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$343,733,333.33	Redeemed, in full; warrants not outstanding							
WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	6/3/2011					\$300,000,000.00		300,000 \$1,000.00			\$6,900,000.00	0 2,6
WILMINGTON TRUST CORPORATION / M&T BANK CORI	PORATION WILMINGTON	DE	12/12/2008 Preferred Stock w/ Warrants	\$330,000,000,00	\$0.00	\$369.920.833.33	Redeemed, in full; warrants outstanding							7
WILMINGTON TRUST CORPORATION / M&T BANK CORI		DE	5/13/2011					\$330,000,000,00		330,000 \$1,000.00				4
WILSHIRE BANCORP, INC.	LOS ANGELES		12/12/2008 Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00	\$68.809.170.52	Sold, in full; warrants not outstanding							
WILSHIRE BANCORP, INC.	LOS ANGELES	CA	4/3/2012					\$58,646,694.58	(\$879,700.42)	62,158 \$943.51	(\$3,511,305.42)			
WILSHIRE BANCORP, INC.	LOS ANGELES	CA	6/20/2012										\$760,000.00	10 9
WINTRUST FINANCIAL CORPORATION	LAKE FOREST	1	12/19/2008 Preferred Stock w/ Warrants	\$250.000.000.00	\$0.00	\$300 704 730 81	Redeemed, in full; warrants not outstanding						*	
WINTRUST FINANCIAL CORPORATION	LAKE FOREST	i i	12/22/2010	7201,000,000		***************************************		\$250,000,000.00		250,000 \$1,000.00				_
WINTRUST FINANCIAL CORPORATION	LAKE FOREST	i i	2/14/2011							2.1000.00			\$25,600,564,15	5 16
WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	ΔI	5/15/2009 Preferred Stock w/ Exercised Warrants	\$2,720,000.00	\$0.00	\$2.780.391.21	Sold, in full; warrants not outstanding						920,000,004.10	7 1,0
WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL.	6/24/2013	\$2,720,000.00	\$0.00	92,100,001.21	Cold, III lail, Walland Not Galdadinang	\$2.343.851.20		2.720 \$861.71	(\$376.148.80)		\$90,940.00	
WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL AL	7/26/2013					\$2,545,051.20	(\$24,999.99)	2,720 3001.71	(3370,140.00)		930,340.00	+
WSFS FINANCIAL CORPORATION	WILMINGTON	DE.	1/23/2009 Preferred Stock w/ Warrants	\$52.625.000.00	\$0.00	\$57.040.050.04	Sold, in full: warrants not outstanding		(324,888.88)					_
WSFS FINANCIAL CORPORATION WSFS FINANCIAL CORPORATION	WILMINGTON	DE	4/3/2012	\$52,625,000.00	\$0.00	\$57,640,656.64	Sold, In full, Walfants flot outstanding	\$48,157,663.75	(\$722,364.96)	52,625 \$915.11	(\$4,467,336.25)			+
		DE						\$40,157,063.75	(\$722,364.96)	32,023 \$913.11	(\$4,467,336.23)		** *** ***	
WSFS FINANCIAL CORPORATION	WILMINGTON	DE	9/12/2012	4									\$1,800,000.00	1 1
YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FIR		NC	1/16/2009 Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$52,383,419.85	Sold, in full; warrants not outstanding							-
YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FIT			7/24/2009	\$13,312,000.00				4						4-
YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FIT		NC	9/18/2012					\$44,149,056.00	(\$662,235.84)	49,312 \$895.30	(\$5,162,944.00)			10
YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FIR		NC	6/10/2013										\$55,677.00	
YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FIT		NC	6/11/2013										\$20,000.00	10
YORK TRADITIONS BANK	YORK	PA	4/24/2009 Preferred Stock w/ Exercised Warrants	\$4,871,000.00	\$0.00	\$5,705,022.14	Redeemed, in full; warrants not outstanding							4
YORK TRADITIONS BANK	YORK	PA	7/14/2011					\$4,871,000.00		4,871 \$1,000.00			\$244,000.00	J
ZIONS BANCORPORATION	SALT LAKE CITY	UT	11/14/2008 Preferred Stock w/ Warrants	\$1,400,000,000.00	\$0.00	\$1,661,027,529.62	Redeemed, in full; warrants not outstanding							4
ZIONS BANCORPORATION	SALT LAKE CITY	UT	3/28/2012					\$700,000,000.00		700,000 \$1,000.00				
ZIONS BANCORPORATION	SALT LAKE CITY		9/26/2012					\$700,000,000.00		700,000 \$1,000.00				4
ZIONS BANCORPORATION	SALT LAKE CITY	UT	12/5/2012		_								\$7,666,418.51	1 5,78
			TOTA	LS \$204,894,726,320.00	\$300.939.503.71	\$226.603.207.780.96			(\$37,894,524.85)		(\$5.058.420.559.92)	\$6,906,733,060,44	\$8.062.835.877.26	

Footnote Footnote Description
1 All pricing is at par.
2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
8 Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
12 Redemption pursuant to a qualified equity offering.
13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
17 This institution participated in the expansion of CPP for small banks.
18 This institution received an additional investment through the expansion of CPP for small banks.
19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies.  The institution in which Treasury's original investment was made is shown in parentheses.

Footnote Footnote Description
22 As of the date of this report, this institution is in bankruptcy proceedings.
23 On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
29 On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement wit Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale). On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stanley, the weighted average price per share and t
31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.

## **Footnote Description** Footnote 32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. 33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III. 34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings. 35 On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital plan, Treasury exchanged its \$180.634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant. 36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below. 37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury. 38 On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock. 39 Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011. 40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011. 41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011. 42 As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78.406.000 plus \$3.486.000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement. 43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.

Footnote Footnote Description	
44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Busing Lending Fund.	iess
45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.	
46 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposition (FDIC) was named Receiver.	t
47 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.	
48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insu Corporation (FDIC) was named Receiver.	irance
49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC named Receiver.	,
50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.	)
51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.	
52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appoint the Federal Deposit Insurance Corporation (FDIC) as receiver.	ted
53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and a amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.	n
54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired compact 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired compact the acquiror entered into on 9/16/2011.	
55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which apport the Federal Deposit Insurance Corporation (FDIC) as receiver.	inted
56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.	1
57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.	
58 As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CF 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.	<sup>-</sup> C on
59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.	
60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchaprice of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and Fentered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.	

Footnote Footnote Description
61 As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC as receiver.
67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discouns subject to the satisfaction of the conditions specified in the agreement.
70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federa Deposit Insurance Corporation (FDIC) as receiver.
72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
74 On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.

Footnote Footnote Description
77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
81 In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
82 On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
86 On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.
91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.

	potnote Description
the	n 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to Ce CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
pa Tre	n 8/12/2013, Anchor BanCorp Wisconsin Inc. ( "Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "preckaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) easury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock rchasers pursuant to securities purchase agreements entered into on 9/19/2013.
95 Or	n 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
sto	n 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain areholder approvals.
in t	is institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B are the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Mont eport-to-Congress.aspx.
ex	n 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The change was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock mmon stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
	n 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
	n 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, nich appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
Vir	a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC rginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement amo easury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
	10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury reed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
	1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (receiver.
	n 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury aska Pacific Bancshares, Inc.
	n 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at account subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
ag	n 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase reements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.
	1 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury reed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.

Footnote Footnote Description
109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
112 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
113 On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
114 On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014.
115 On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
116 The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, 10/17/2014.
117 The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.
118 On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.
119 On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014.
120 As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.
121 On 12/11/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 3/8/2015. Completion of the sale under this authority occurred on 3/6/2015.
122 On 03/17/2015, Treasury sold all of its preferred stock issued by U.S. Century Bank to purchasers for total proceeds of \$12.3 million, pursuant to a securities purchase agreement dated as of March 17, 2015.

# CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism <sup>6</sup>	Number of Shares	Proceeds <sup>7</sup>
4/26/2010 - 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

 $\ensuremath{\text{7/}}$  Amount represents the gross proceeds to Treasury.

### COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed - institution has region I'reasury's investment
Sold - by auction, an offering, or through a restructuring
Extred bankruptyprocedevership: Treasury has no outstanding investment
Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment
In full -all of Treasury's investment amount
In part - part of the investment is no longer held by Treasury, but some remains

Footnote Institution Name	City		Date Original Investment Type <sup>1</sup>		Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup> Investment Status*	Amount	Capital Repayment / Disposition / Auction (Fee) Shares		(Realized Loss) / (Write-off) Ga
Alternatives Federal Credit Union		State Y	Date Original Investment Type <sup>1</sup> 9/24/2010 Subordinated Debentures	Exchange From CPP	Original Investment Amount \$2,234,000.00	Outstanding Investment \$2,234,000.00	Total Cash Back <sup>2</sup> Investment Status* \$207,389.67 Full investment outstanding	Amount	(Fee) Shares	Avg. Price	(Realized Loss) / (Write-off) Ga
American Bancorp of Illinois, Inc.	Oak Brook IL		9/17/2010 Subordinated Debentures 9/17/2010 Subordinated Debentures		\$5,254,000.00	\$5,457,000.00	\$788,506.18 Full investment outstanding				
Atlantic City Federal Credit Union		ΙΥ	9/24/2010 Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,600,277.77 Redeemed, in Full				
Atlantic City Federal Credit Union		ſΥ	9/26/2012					\$2,500,000.00	2,500,000	\$1.00	
Bainbridge Bancshares, Inc.	Bainbridge G/		9/24/2010 Preferred Stock		\$3,372,000.00	\$0.00	\$3,645,637.33 Redeemed, in Full				
Bainbridge Bancshares, Inc.	Bainbridge G/		9/10/2014					\$2,372,000.00	2,372	\$1,000.00	
Bainbridge Bancshares, Inc.		A	1/7/2015		#0.007.000.00	#0.00	#0.547.074.00 Purkumud in Full	\$1,000,000.00	1,000	\$1,000.00	
Bancorp of Okolona, Inc.     Bancorp of Okolona, Inc.		S	9/29/2010 Subordinated Debentures 3/13/2013		\$3,297,000.00	\$0.00	\$3,547,974.96 Redeemed, in Full	\$3,297,000.00	3,297,000	\$1.00	
,4 BancPlus Corporation	Ridgeland M		9/29/2010 Preferred Stock	\$50,400,000.00	\$30,514,000.00	\$80,914,000.00	\$7,489,040.22 Full investment outstanding	\$5,287,000.00	3,237,000	\$1.00	
,12 BankAsiana	Palisades Park N.		9/29/2010 Preferred Stock	400,000,000	\$5,250,000.00	\$0.00	\$5,565,583.34 Redeemed, in Full				
BankAsiana	Palisades Park N.	J	10/1/2013					\$5,250,000.00	5,250	\$1,000.00	
Bethex Federal Credit Union	Bronx N	Y	9/29/2010 Subordinated Debentures		\$502,000.00	\$502,000.00	\$46,462.89 Full investment outstanding				
Border Federal Credit Union	Del Rio TX	X	9/29/2010 Subordinated Debentures		\$3,260,000.00	\$0.00	\$3,523,697.78 Redeemed, in Full				
Border Federal Credit Union	Del Rio TX Milwaukee W	X	10/15/2014 9/24/2010 Subordinated Debentures		\$1,096,000.00	\$0.00	\$1,140,388.00 Redeemed, in Full	\$3,260,000.00	3,260,000	\$1.00	
Brewery Credit Union		1	10/3/2012 Subordinated Debendres		\$1,096,000.00	\$0.00	\$1,140,366.00 Redeemed, III Full	\$1.096.000.00	1,096,000	\$1.00	
Brewery Credit Union Brooklyn Cooperative Federal Credit Union	Brooklyn N		9/30/2010 Subordinated Debentures		\$300,000.00	\$300,000.00	\$27,750.00 Full investment outstanding	\$1,090,000.00	1,096,000	\$1.00	
Buffalo Cooperative Federal Credit Union	Buffalo N'		9/24/2010 Subordinated Debentures		\$145,000.00	\$145,000.00	\$13,460.83 Full investment outstanding				
,11 Butte Federal Credit Union	Biggs C/		9/24/2010 Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,085,388.88 Redeemed, in Full				
Butte Federal Credit Union	Biggs C/	A	12/31/2014					\$1,000,000.00	1,000,000	\$1.00	
Carter Federal Credit Union	Springhill LA		9/29/2010 Subordinated Debentures		\$6,300,000.00	\$3,800,000.00	\$2,969,350.00 Redeemed, in part				
Carter Federal Credit Union	Springhill LA New York N		2/6/2013	\$18.980.000.00		\$18.980.000.00	\$440 E42 44 Full investment or factor for	\$2,500,000.00	2,500,000	\$1.00	
,6 Carver Bancorp, Inc	THOW TORK	C	8/27/2010 Common Stock 9/17/2010 Preferred Stock	\$18,980,000.00	\$5,781,000.00	\$18,980,000.00 \$5,781,000.00	\$446,512.41 Full investment outstanding \$538,917.67 Full investment outstanding	_			
CFBanc Corporation  ,5 Citizens Bancshares Corporation	Washington DO Atlanta Go		8/13/2010 Preferred Stock	\$7.462.000.00	\$5,761,000.00	\$5,781,000.00 \$11.841.000.00	\$1,117,939.22 Full investment outstanding				
Citizens Bancshares Corporation	Atlanta G	A	9/17/2010 Preferred Stock	gr,402,000.00	\$4,379,000.00	911,041,000.00					
Community Bancshares of Mississippi, Inc.	Brandon M	S	9/29/2010 Preferred Stock	\$54,600,000.00	\$ 1,2.0,000.00	\$54,600,000.00	\$5,053,533.33 Full investment outstanding				
,4 Community Bank of the Bay	Oakland C/		9/29/2010 Preferred Stock	\$1,747,000.00	\$2,313,000.00	\$4,060,000.00	\$355,475.56 Full investment outstanding				
Community First Guam Federal Credit Union	Hagatna GI	U	9/24/2010 Subordinated Debentures		\$2,650,000.00	\$2,650,000.00	\$246,008.33 Full investment outstanding				
Community Plus Federal Credit Union	Rantoul IL		9/29/2010 Subordinated Debentures		\$450,000.00	\$450,000.00	\$41,650.00 Full investment outstanding				
Cooperative Center Federal Credit Union	Berkeley C/		9/24/2010 Subordinated Debentures		\$2,799,000.00	\$2,799,000.00	\$259,840.50 Full investment outstanding				
D.C. Federal Credit Union	Washington DO	C	9/29/2010 Subordinated Debentures		\$1,522,000.00	\$1,522,000.00	\$140,869.56 Full investment outstanding				
East End Baptist Tabernacle Federal Credit Union	Bridgeport C* Los Angeles C/		9/29/2010 Subordinated Debentures		\$7,000.00 \$100.000.00	\$7,000.00 \$100,000.00	\$647.89 Full investment outstanding \$9,255.56 Full investment outstanding				
Episcopal Community Federal Credit Union Fairfax County Federal Credit Union	Los Angeles CA Fairfax VA		9/29/2010 Subordinated Debentures 9/24/2010 Subordinated Debentures		\$8,044,000.00	\$8.044.000.00	\$746,751.33 Full investment outstanding				
Faith Based Federal Credit Union		A	9/29/2010 Subordinated Debentures		\$30,000.00	\$30,000.00	\$2,776.67 Full investment outstanding				
Fidelis Federal Credit Union	New York N		9/29/2010 Subordinated Debentures		\$14,000.00	\$14,000.00	\$1,295.78 Full investment outstanding				
First American International Corp.	Brooklyn N	Υ	8/13/2010 Preferred Stock	\$17,000,000.00		\$17,000,000.00	\$1,632,975.79 Full investment outstanding				
,10 First Choice Bank	Cerritos CA	A	9/24/2010 Preferred Stock	\$5,146,000.00		\$0.00	\$5,413,877.89 Redeemed, in Full				
First Choice Bank		A	5/1/2013					\$5,146,000.00	5,146	\$1,000.00	
First Eagle Bancshares, Inc.	Hanover Park IL		9/17/2010 Subordinated Debentures	\$7,875,000.00		\$7,875,000.00	\$1,137,893.75 Full investment outstanding				
First Legacy Community Credit Union	Charlotte No		9/29/2010 Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,070,166.67 Redeemed, in Full	f4 000 000 00	4 000 000	84.00	
First Legacy Community Credit Union ,10 First M&F Corporation	Charlotte No Kosciusko Mi	S	4/2/2014 9/29/2010 Preferred Stock	\$30,000,000.00		\$0.00	\$31,751,666.67 Redeemed, in Full	\$1,000,000.00	1,000,000	\$1.00	
First M&F Corporation		S	8/30/2013 Preferred Stock	\$30,000,000.00		\$0.00	\$31,751,000.07 Redeemed, in Full	\$30,000,000.00	30,000	\$1,000.00	
First Vernon Bancshares, Inc.	Vernon Al		9/29/2010 Preferred Stock	\$6,245,000.00		\$6,245,000.00	\$557,013.90 Full investment outstanding	\$50,000,000.00	50,000	ψ1,000.00	
Freedom First Federal Credit Union	Roanoke VA	A	9/29/2010 Subordinated Debentures		\$9,278,000.00	\$0.00	\$9,779,527.44 Redeemed, in Full				
Freedom First Federal Credit Union	Roanoke VA	A	6/12/2013					\$9,278,000.00	9,278,000	\$1.00	
Gateway Community Federal Credit Union	Missoula M		9/24/2010 Subordinated Debentures		\$1,657,000.00	\$0.00	\$1,725,397.27 Redeemed, in Full				
Gateway Community Federal Credit Union	Missoula M		10/17/2012					\$1,657,000.00	1,657,000	\$1.00	
Genesee Co-op Federal Credit Union	Rochester N'		9/17/2010 Subordinated Debentures		\$300,000.00	\$300,000.00	\$27,966.67 Full investment outstanding				
Greater Kinston Credit Union	Kinston NO	C	9/29/2010 Subordinated Debentures 4/10/2012		\$350,000.00	\$0.00	\$360,714.44 Redeemed, in Full	\$350,000.00	250,000	64.00	
Greater Kinston Credit Union Guaranty Capital Corporation	Kinston No Belzoni Mi	S	7/30/2010 Subordinated Debentures	\$14,000,000.00		\$14,000,000.00	\$2,079,583.33 Full investment outstanding	\$350,000.00	350,000	\$1.00	
Hill District Federal Credit Union	Pittsburgh PA		9/29/2010 Subordinated Debentures	φ14,000,000.00	\$100,000,00	\$100,000.00	\$9,255.56 Full investment outstanding				
Hope Federal Credit Union	Jackson M		9/17/2010 Subordinated Debentures		\$4,520,000.00	\$4,520,000.00	\$421,364.44 Full investment outstanding				
,4 IBC Bancorp, Inc.	Chicago IL		9/10/2010 Subordinated Debentures	\$4,205,000.00	\$3,881,000.00	\$8,086,000.00	\$1,173,256.14 Full investment outstanding				
IBW Financial Corporation	Washington D0	С	9/3/2010 Preferred Stock	\$6,000,000.00		\$6,000,000.00	\$564,000.00 Full investment outstanding				
Independent Employers Group Federal Credit Union	Hilo HI		9/29/2010 Subordinated Debentures		\$698,000.00	\$698,000.00	\$64,603.78 Full investment outstanding				
Kilmichael Bancorp, Inc.		S	9/3/2010 Subordinated Debentures	*****	\$3,154,000.00	\$3,154,000.00	\$459,537.80 Full investment outstanding				
Lafayette Bancorp, Inc.	Oxford Mi	5	9/29/2010 Preferred Stock	\$4,551,000.00	\$495,000,00	\$4,551,000.00	\$421,220.33 Full investment outstanding				
Liberty County Teachers Federal Credit Union Liberty County Teachers Federal Credit Union	Liberty TX	Y Y	9/24/2010 Subordinated Debentures 4/2/2014		\$435,000.00	\$261,000.00	\$211,787.00 Redeemed, in part	\$87,000.00	87.000	\$1.00	
Liberty County Teachers Federal Credit Union  Liberty County Teachers Federal Credit Union		X	12/31/2014					\$87,000.00	87,000	\$1.00	
,4 Liberty Financial Services, Inc.	New Orleans LA		9/24/2010 Preferred Stock	\$5,645,000.00	\$5,689,000.00	\$11,334,000.00	\$1,052,173.00 Full investment outstanding	\$57,000.00	67,000	<b>\$1.50</b>	
Lower East Side People's Federal Credit Union		Y	9/24/2010 Subordinated Debentures	40,000,00	\$898,000.00	\$898,000.00	\$86,560.16 Full investment outstanding				
M&F Bancorp, Inc.	Durham No	С	8/20/2010 Preferred Stock	\$11,735,000.00		\$11,735,000.00	\$1,111,565.28 Full investment outstanding				
,5 Mission Valley Bancorp	Sun Valley CA	A	8/20/2010 Preferred Stock	\$5,500,000.00		\$10,336,000.00	\$969,914.22 Full investment outstanding				
Mission Valley Bancorp	Sun Valley C/		9/24/2010		\$4,836,000.00						
Neighborhood Trust Federal Credit Union	New York N	Υ	9/24/2010 Subordinated Debentures		\$283,000.00	\$283,000.00	\$26,273.01 Full investment outstanding				
North Side Community Federal Credit Union	Chicago IL San Francisco CA		9/29/2010 Subordinated Debentures 9/24/2010 Subordinated Debentures		\$325,000.00 \$350,000.00	\$325,000.00 \$350,000.00	\$30,080.56 Full investment outstanding \$32,491.67 Full investment outstanding				
Northeast Community Federal Credit Union Opportunities Credit Union	San Francisco C/ Burlington V	M T	9/24/2010 Subordinated Debentures 9/29/2010 Subordinated Debentures		\$350,000.00 \$1.091,000.00	\$350,000.00 \$1.091,000.00	\$32,491.67 Full investment outstanding \$100.978.11 Full investment outstanding				
Opportunities Credit Union PGB Holdings, Inc.	Chicago IL		8/13/2010 Subordinated Debentures 8/13/2010 Preferred Stock	\$3,000,000.00	\$1,091,000.00	\$3,000,000.00	\$100,978.11 Full investment outstanding \$291,291.95 Full investment outstanding				
Phenix Pride Federal Credit Union	Phenix City AL	L	9/24/2010 Subordinated Debentures	\$3,000,000.00	\$153,000.00	\$153,000.00	\$14,203.50 Full investment outstanding				
,7,10 Premier Bancorp, Inc.	Wilmette IL		8/13/2010 Subordinated Debentures	\$6,784,000.00	\$100,000.00	\$0.00	\$79,900.00 Sold, in full				
Premier Bancorp, Inc.	Wilmette IL		1/29/2013	70,-0,,000		<b>+3.00</b>		\$79,900.00	6,784,000	\$0.01	(\$6,704,100.00)
Prince Kuhio Federal Credit Union	Honolulu HI		9/24/2010 Subordinated Debentures		\$273,000.00	\$273,000.00	\$25,343.50 Full investment outstanding				
,10 PSB Financial Corporation	Many LA		9/29/2010 Preferred Stock	\$9,734,000.00		\$0.00	\$10,171,489.22 Redeemed, in Full				
PSB Financial Corporation		4	12/28/2012					\$9,734,000.00	9,734	\$1,000.00	
Pyramid Federal Credit Union		Z	9/24/2010 Subordinated Debentures		\$2,500,000.00	\$2,500,000.00	\$232,083.33 Full investment outstanding		1		
Renaissance Community Development Credit Union	Somerset N.		9/29/2010 Subordinated Debentures		\$31,000.00	\$31,000.00	\$2,869.22 Full investment outstanding				
Santa Cruz Community Credit Union		A	9/24/2010 Subordinated Debentures	\$47.040.5	\$2,828,000.00	\$2,828,000.00	\$262,532.67 Full investment outstanding				
Security Capital Corporation		S	9/29/2010 Preferred Stock	\$17,910,000.00	. ,,.	\$17,910,000.00	\$1,657,670.00 Full investment outstanding				

										Capital Repayment /	Disposition / Auction			
Footnote	Institution Name	City	State	Date Original Investment Type <sup>1</sup>	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup> Investment Status*	Amount	(Fee)	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain
3,4	Security Federal Corporation	Aiken	SC	9/29/2010 Preferred Stock	\$18,000,000.00	\$4,000,000.00	\$22,000,000.00	\$2,036,222.22 Full investment outstanding						í I
	Shreveport Federal Credit Union	Shreveport	LA	9/29/2010 Subordinated Debentures		\$2,646,000.00	\$2,646,000.00	\$244,902.00 Full investment outstanding						
3,4	Southern Bancorp, Inc.	Arkadelphia	AR	8/6/2010 Preferred Stock	\$11,000,000.00	\$22,800,000.00	\$33,800,000.00	\$3,227,900.00 Full investment outstanding						
	Southern Chautauqua Federal Credit Union	Lakewood	NY	9/29/2010 Subordinated Debentures		\$1,709,000.00	\$1,709,000.00	\$158,176.64 Full investment outstanding						
	Southside Credit Union	San Antonio	TX	9/29/2010 Subordinated Debentures		\$1,100,000.00	\$0.00	\$1,167,894.44 Redeemed, in Full						
	Southside Credit Union	San Antonio	TX	10/30/2013					\$1,100,000.00		1,100,000	\$1.00		
3	State Capital Corporation	Greenwood	MS	9/29/2010 Preferred Stock	\$15,750,000.00		\$15,750,000.00	\$1,457,750.00 Full investment outstanding						
3,4	The First Bancshares, Inc.	Hattiesburg	MS	9/29/2010 Preferred Stock	\$5,000,000.00	\$12,123,000.00	\$17,123,000.00	\$1,584,828.78 Full investment outstanding						
9	The Magnolia State Corporation	Bay Springs	MS	9/29/2010 Subordinated Debentures		\$7,922,000.00	\$4,222,000.00	\$4,789,344.48 Redeemed, in part						
	The Magnolia State Corporation	Bay Springs	MS	12/17/2014					\$3,700,000.00		3,700,000	\$1.00		
	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA	9/24/2010 Subordinated Debentures		\$75,000.00	\$75,000.00	\$6,962.50 Full investment outstanding						
	Tongass Federal Credit Union	Ketchikan	AK	9/24/2010 Subordinated Debentures		\$1,600,000.00	\$1,600,000.00	\$148,533.33 Full investment outstanding						
3	Tri-State Bank of Memphis	Memphis	TN	8/13/2010 Preferred Stock	\$2,795,000.00		\$2,795,000.00	\$209,935.56 Full investment outstanding						
	Tulane-Loyola Federal Credit Union	New Orleans	LA	9/24/2010 Subordinated Debentures		\$424,000.00	\$424,000.00	\$39,361.33 Full investment outstanding						
	Union Baptist Church Federal Credit Union	Fort Wayne	IN	9/24/2010 Subordinated Debentures		\$10,000.00	\$10,000.00	\$928.33 Full investment outstanding						
10	Union Settlement Federal Credit Union	New York	NY	9/29/2010 Subordinated Debentures		\$295,000.00	\$295,000.00	\$24,124.45 Full investment outstanding						
3	United Bancorporation of Alabama, Inc.	Atmore	AL	9/3/2010 Preferred Stock	\$10,300,000.00		\$10,300,000.00	\$968,200.00 Full investment outstanding						í I
9	UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York	NY	9/29/2010 Subordinated Debentures		\$57,000.00	\$0.00	\$59,821.50 Redeemed, in Full						
	UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York	NY	3/20/2013					\$57,000.00		57,000	\$1.00		
3,4,10	University Financial Corp, Inc.	St. Paul	MN	7/30/2010 Subordinated Debentures	\$11,926,000.00	\$10,189,000.00	\$0.00	\$23,710,842.97 Redeemed, in Full						
	University Financial Corp, Inc.	St. Paul	MN	11/28/2012					\$22,115,000.00		22,115,000	\$1.00		
9	UNO Federal Credit Union	New Orleans	LA	9/24/2010 Subordinated Debentures		\$743,000.00	\$0.00	\$786,754.45 Redeemed, in Full						
	UNO Federal Credit Union	New Orleans	LA	9/4/2013					\$743,000.00		743,000	\$1.00		
9	Vigo County Federal Credit Union	Terre Haute	IN	9/29/2010 Subordinated Debentures		\$1,229,000.00	\$737,400.00	\$603,165.89 Redeemed, in part						
	Vigo County Federal Credit Union	Terre Haute	IN	2/25/2015					\$491,600.00		491,600	\$1.00		
	Virginia Community Capital, Inc.	Christiansburg	g VA	9/24/2010 Subordinated Debentures		\$1,915,000.00	\$1,915,000.00	\$177,775.83 Full investment outstanding						
				TOTALS	\$363,290,000.00	\$206,783,000.00	\$455,468,400.00	\$158,025,034.63	\$107,900,500.00	\$0.00			(\$6,704,100.00)	\$0.00

Footnote	Footnote Description
	1 All pricing is at par.
	2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with
	3 Treasury under the CDCI program terms.
	4 Treasury made an additional investment in this institution at the time it entered the CDCI program.
	5 Treasury made an additional investment in this institution after the time it entered the CDCI program.
	On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement 6 between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.
	On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier
	7 Bancorp, Inc.
	8 Repayment pursuant to Section 5 of the CDCI Certificate of Designation.
	9 Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement
	10 Repayment pursuant to Section 5 of the CDCI Exchange Agreement.
	11 Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.
	12 Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.
	On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side senior subordinated securities. Accrued dividends on the Union senior subordinated
	13 securities were paid on the date of the exchange.
	On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated securities for a like amount 14 of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange.
	On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to Treasury for a purchase price of \$5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on 9/25/2013 in connection with the merger of Wilshire and BankAsiana.

### AUTOMOTIVE INDUSTRY FINANCING PROGRAM

	Initial Investment								Exchange/Transfer/Othe	er Details	Treasury Invest	tment After Exchange/Tran	sfer/Other		Payment or Disposition <sup>1</sup>					
	City, State	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Type	Amount	Pricing Mechanism	Obligor	Description	Amount/Equity %	Date	Туре	Amount	t/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %
		12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants	\$ 5,000,000,000	Par	12/30/2009	Exchange for convertible preferred stock	\$ 5,000,000,000	N/A	GMAC (Ally)	21, 22 Convertible Preferred Stock	\$ 5,937,500,000	11/20/2013	Disposition 38	\$	5,925,000,000	N/A	\$ 0
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 7,500,000,000	Par 22	12/30/2009	Partial conversion of preferre stock for common stock	d \$ 3,000,000,000	N/A		Tieleried Glock		1/23/2014	Partial Disposition <sup>40</sup>	\$	3,023,750,000 Co	ommon Stock	36.96%
														4/15/2014	Partial Disposition <sup>41</sup>	\$	2,375,000,000 Cd	ommon Stock	17.09%	
															5/14/2014	Partial Disposition <sup>42</sup>	s	181,141,750 Co	ommon Stock	15.60%
GMAC (Ally)	Detroit, MI				Convertible Preferred Stock		Par 22,		Partial conversion of preferre	ed		GMAC (Ally)	3, 26, 32, 38 Common Stock	63.45%		-				
(,,)		12/30/2009	Purchase	GMAC	w/ Exercised Warrants	\$ 1,250,000,000	Par 26	12/30/2010	stock for common stock	\$ 5,500,000,000	N/A 26		,		9/12/2014	Partial Disposition <sup>43</sup>	\$	218,680,700 Co	ommon Stock	13.40%
															10/16/2014	Partial Disposition <sup>44</sup>	\$	245,492,605 Co	ommon Stock	11.40%
															12/24/2014	Partial Disposition <sup>45</sup>	\$	1,277,036,382 Co	ommon Stock	0.00%
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,667,000,000	N/A 27	GMAC (Ally)	27 Trust Preferred Securities	\$ 2,667,000,000	3/2/2011	Disposition <sup>28</sup>	\$	2,667,000,000	N/A	\$ 0
		12/29/2008	Purchase	General Motors Corporation	Debt Obligation	\$ 884,024,131	Par 2	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A 3									
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A 7									
		4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 2,000,000,000	Par 4	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A 7	General Motors Company	10, 11, 24 Preferred Stock	\$ 2,100,000,000	12/15/2010	Repayment	\$	2,139,406,778	N/A	\$ 0
											7				11/18/2010	Partial Disposition 25	\$	11,743,303,903 Co	ommon Stock	36.9%
															11/26/2010	Partial Disposition <sup>25</sup>	\$	1,761,495,577 Co	ommon Stock	32.04%
															12/21/2012	Partial Disposition 33	\$	5,500,000,000 Co	ommon Stock	21.97%
		F (00 (0000		General Motors	Debt Obligation w/ Additional	4 000 000 000	D 5	7/40/0000	Exchange for preferred and		N/A		10, 11, Common Stock	20.00/	4/11/2013	Partial Disposition 34	\$	1,637,839,844 Co	ommon Stock	17.69%
		5/20/2009	Purchase	Corporation	Note	\$ 4,000,000,000	Par 5	7/10/2009	common stock in New GM		N/A	General Motors Company	25 Common Stock	60.8%	6/12/2013	Partial Disposition 35	\$	1,031,700,000 Co	ommon Stock	13.80%
															9/13/2013	Partial Disposition 36	\$	3,822,724,832 Co	ommon Stock	7.32%
General Motors	Detroit, MI														11/20/2013	Partial Disposition 37	\$	2,563,441,956 Co	ommon Stock	2.24%
															12/9/2013	Partial Disposition 39	\$	1,208,249,982 Co	ommon Stock	0.00%
															7/10/2009	Partial Repayment	\$	360,624,198 De	ebt Obligation	\$ 6,711,864,407
															12/18/2009	Partial Repayment	\$	1,000,000,000 De	ebt Obligation	\$ 5,711,864,407
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 360,624,198	Par 6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A 7	General Motors Holdings LLC	11, 12 Debt Obligation	\$ 7,072,488,605	1/21/2010	Partial Repayment	\$	35,084,421 De	ebt Obligation	\$ 5,676,779,986
															3/31/2010	Partial Repayment	\$	1,000,000,000 De	ebt Obligation	\$ 4,676,779,986
															4/20/2010	Repayment	\$	4,676,779,986	N/A	\$ 0
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 30,100,000,000	Par 8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9									
								7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9									
								7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidation Company	Debt Obligation	\$ 985,805,085	3/31/2011	Partial Repayment	\$		ight to recover oceeds	N/A
															4/5/2011	Partial Repayment	\$		ght to recover oceeds	N/A
															5/3/2011	Partial Repayment	\$		ight to recover oceeds	N/A
															12/16/2011	Partial Repayment	\$		ight to recover oceeds	N/A
															12/23/2011	Partial Repayment	\$		ight to recover oceeds	N/A
															1/11/2012	Partial Repayment	\$	0,713,409 pr	ight to recover oceeds	N/A
															10/23/2012	Partial Repayment	\$	435,097 Ri	ight to recover oceeds	N/A
															5/22/2013	Partial Repayment	\$	10,048,968 Ri	ight to recover	N/A
															9/20/2013	Partial Repayment	\$	11,832,877 Ri	ight to recover oceeds	N/A
															12/27/2013	Partial Repayment	\$	410,705 Ri	ght to recover oceeds	N/A
															1/9/2014	Partial Repayment	\$	470,269 Ri	ight to recover oceeds	N/A
															5/22/2015	Partial Repayment	\$	8,325,185 Ri	ight to recover oceeds	N/A
	-	,																,-		-

		1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note	1,500,000,000	Par 13								3/17/2009	Partial Repayment	\$ 3,4	Debt Obligation 9,055 Additional Note	N/ \$ 1	,496,500,945
															4/17/2009	Partial Repayment	\$ 31,8	Debt Obligation 0,122 Additional Note	w/ \$ 1	,464,690,823
Chrysler	Farmington														5/18/2009	Partial Repayment	\$ 51,1	Debt Obligation 6,084 Additional Note	w/ \$ 1.	,413,554,739
FinCo	Hills, MI														6/17/2009	Partial Repayment	\$ 44,3	Debt Obligation 7,710 Additional Note	»/ \$ 1.	,369,197,029
															7/14/2009	Repayment	\$ 1,369,1	7,029 Additional Note	\$	0
															7/14/2009	Repayment*	\$ 15,0	0,000 N/A		-
		1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note \$	4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A 19	Chrysler Holding 20	Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010	Termination and settlement payment	\$ 1,900,0	0,000 N/A		-
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	-	- 14									20				
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	280,130,642	Par 15								7/10/2009	Repayment	\$ 280,1	0,642 N/A	\$	0
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note \$	1,888,153,580	16	4/30/2010	Completion of bankruptcy proceeding; transfer of	\$ (1,888,153,580)	N/A 23	Old Carco Liquidation Trust 23	Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$ 30,5	4,528 Right to recover proceeds		N/A
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note \$	-	- 17		collateral security to liquidation trust						9/9/2010	Proceeds from sale of collateral	\$ 9,6	6,784 Right to recover proceeds		N/A
	Auburn Hills,														12/29/2010	Proceeds from sale of collateral	\$ 7,8	4,409 Right to recover proceeds		N/A
Chrysler	MI														4/30/2012	Proceeds from sale of collateral	\$ 9,3	2,185 Right to recover proceeds		N/A
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity \$	6,642,000,000	18 N/A	6/10/2009	Issuance of equity in New Chrysler	\$ -	N/A	19, 31 Chrysler Group LLC	Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,4	0,000		
															5/24/2011	Termination of undrawn facility 31	\$ 2,065,5	0,000 N/A	\$	0
															5/24/2011	Repayment* - Additional Note	\$ 288,0	0,000		
															5/24/2011	Repayment* - Zero Coupon Note	\$ 100,0	0,000		
												Chrysler Group LLC 30	Common equity	6.6%	7/21/2011	Disposition	\$ 560,0	0,000 N/A		-

Total Initial Investment Amount \$ 81,344,932,551

Total Payments \$ 63,935,860,583

Additional Proceeds \* \$ 403,000,000

Total Treasury Investment Amount \_\_\_\$ 11,855,378,388 Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC)

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/20/2009. (See transactions marked by orange line in the table above and footnote 22.)
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors LLC". General Motors Company on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC, and General Motors Company.
- 12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chysler fully executed on 5/5/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment to lend under the Chysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler.
- 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.

  20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler Holdco received from Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid
- interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.

  21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
  - 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
  - 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective (the "Liquidation Flan"). Under the Liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished the right to recover the proceeds from the liquidation from time to time of the
  - 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
  - 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32,7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
  - 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
  - 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but
  - excluding the closing date that Treasury will receive separately at settlement.

    29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation from Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was dissolved, as required by the Plan of Liquidation. Treasury
  - 29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$886 million loan to Old GM, including Treasury's liens on certain collateral and other rights attached to the loan, were transferred to liquidation frusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.
  - 30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership in chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership interest from \$5.00 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.
  - 31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.
  - 32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009
  - 33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000
  - 34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
  - 35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000
  - 36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013. Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.
  - 38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued (the
  - "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the repurchase of the Share Solid Right. As a result of the private placement, Treasury's common stock ownership stake was diluted from 73.8 percent to 63.45 percent. Treasury a total of approximately \$5.93 billion for the repurchase of the Share Adjustment Right.
  - 39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.
  - 40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.
  - 41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25.00 per share for net proceeds of \$2,375,000,000.
  - 42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.
  - 43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 12, 2014 (or upon completion of the sale). Completion of the sale under this authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.
  - 44. 4 Or Depember 12, 2014, Treasury save dominant search substantial production the sale under this admining occurred on October 16, 20
    45. On Depember 24, 2014, Treasury sold 54,976.296 shares of Ally common stock in an underwritten officering at \$23.25 per share for net proceeds of \$1.777.038.382

#### AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

			Seller						Adjustment Details					Payment or Disposition <sup>4</sup>			
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Amount		
												11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,000,000		
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE		Debt Obligation w/	\$ 3,500,000,000	N/A	7/8/2009 3	\$ (1,000,000,000)	\$ 2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000		
'	4/3/2003	Givi Supplier Receivables EEC	vviiiiiiigtoii	ÜL.	Fulchase	Additional Note	3,300,000,000	INA				3/4/2010	Repayment <sup>5</sup>	Additional Note	\$ 50,000,000		
									6		\$ 290,000,000	4/5/2010	Payment <sup>6</sup>	None	\$ 56,541,893		
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE		Debt Obligation w/	\$ 1,500,000,000	N/A	7/8/2009 3	\$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment <sup>5</sup>	Additional Note	\$ 123,076,735		
		. ,	Ů			Additional Note		·	7		\$ 123,076,735	4/7/2010	Payment <sup>7</sup>	None	\$ 44,533,054		

INITIAL TOTAL \$ 5,000,000,000 ADJUSTED TOTAL \$ 413,076,735 Total Proceeds from Additional Notes \$ 101,074,947

- 1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables LLC on 7/10/2009.
- 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler Receivables SPV LLC assumed Chrysler Receivable SPV LLC ass
- 4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.
- 5/ All outstanding principal drawn under the credit agreement was repaid.
- 6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the loan, all of which have been repaid.
- 7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

## AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date	Pricing Mechanism <sup>1</sup>	Number of Shares	Proceeds <sup>2</sup>
01/18/13 – 3 04/17/13	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 4 9/13/2013	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 5 11/20/13	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 6 12/9/2013	\$38.8228	31,122,206	\$ 1,208,249,982

Total Proceeds: \$9,232,256,614

<sup>1/</sup> The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

<sup>2/</sup> Amount represents the gross proceeds to Treasury.

<sup>3/</sup> On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

<sup>4/</sup> Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

<sup>5/</sup> On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

<sup>6/</sup> On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

# AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism <sup>1</sup>	Number of Shares	Proceeds <sup>2</sup>
08/14/14 – 09/12/14	3	\$24.5985	8,890,000	\$ 218,680,700
09/12/14 - 10/16/14	4	\$21.8234	11,249,044	\$ 245,492,605

**Total Proceeds:** 

\$464,173,305

<sup>1/</sup> The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

<sup>2/</sup> Amount represents the gross proceeds to Treasury.

<sup>3/</sup> On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

<sup>4/</sup> On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

#### TARGETED INVESTMENT PROGRAM

		Seller							Capital Repa	yment Details		nt Remaining After Capital epayment		Final Disposition	
Footnote	Date Name of Institution City S			State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount		Final Disposition Date	Final Disposition  Description	Final Disposition Proceeds
1	12/31/2008	Citigroup Inc.	New York	NY		Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009 <sup>2</sup>	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011	A Warrants	\$ 190,386,428
		Bank of America Corporation	Charlotte	NC		Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A Warrants	\$ 1,236,804,513

40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock,

TOTAL TREASURY TIP INVESTMENT AMOUNT

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

#### ASSET GUARANTEE PROGRAM

			Initi	al Investment			Pre	mium			Exchange/Transfer/Other I	Details				Payment or	Disposition		
Footnote	Date	Seller Name of Institution	City State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date	Туре	Amount	Remaining Premium Description	Remaining Premium
									2	6/9/2009	Exchange preferred stock fo trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3		cancellation for early ation of guarantee	\$ (1,800,000,000)	Trust Preferred Securities w/ Warrants	\$ 2,234,000,000
1	1 1/16/2009 Citiç	Citigroup Inc.	New York NY	Guarantee	Master Agreement		Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010 Dispos	ition	\$ 2,246,000,000	Warrants	\$ 0
											securities	w/ warrants			1/25/2011 Warrar	nt Auction	\$ 67,197,045	None	\$ 0
	12/23/2009	Citigroup Inc.	New York NY	Termination	Termination Agreement	\$ (5,000,000,000)													
3									6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
									7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013 Dispos	ition	\$ 894,000,000.00	None	\$ 0

\$ 3,207,197,045 TOTAL **Total Proceeds** 

**Total Warrant Proceeds** 

\$ 1,427,190,941

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury extended all of Its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred

3/ On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

TOTAL

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.
6/11/28/2012, a contemplated by the Termination Agreement and the Letter Agreement date of 1/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FIDIC), Treasury revealed from the Federal Deposit Insurance Corporation (FIDIC), Treasury revealed from the Federal Deposit Insurance Corporation (FIDIC), Treasury revealed from the TruPs was received at the time of the exchange approximately \$183 million in dividend and interest payments from those securities.
7/ On 2/4/2013, Treasury exchanged \$800 million in Cligroup Deposit and Treasury exceeded on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange.

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

### AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Sel	ler				Purchase	Details				Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E)	1 \$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par 2	See table to	pelow for exchange/trans	fer details in connection with the re	ecapitalization conducted of	า 1/14/2011.

TOTAL 69,835,000,000

	Final Disposition	n	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds \$ 25,156,690.60

### AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapitalization				Final Disposition		
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds <sup>8</sup>	Pricing Mechanism	Remaining Recap Investment Amount, Shares, or Equity %
			Exchange	Par	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	-	N/A	\$ 0 10
							2/14/2011	Payment	\$ 185,726,192	Par	
							3/8/2011	Payment	\$ 5,511,067,614	Par	
							3/15/2011	Payment	\$ 55,833,333	Par	
							8/17/2011	Payment	\$ 97,008,351	Par	
					AIA Preferred Units	\$ 16,916,603,568 7	8/18/2011	Payment	\$ 2,153,520,000	Par	\$ 0 8
					AIA T Teleffed Office	Ψ 10,510,000,000	9/2/2011	Payment	\$ 55,885,302	Par	l °
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A			11/1/2011	Payment	\$ 971,506,765	Par	
							3/8/2012	Payment	\$ 5,576,121,382	Par	
							3/15/2012	Payment	\$ 1,521,632,096	Par	
							3/22/2012	Payment	\$ 1,493,250,339	Par	
							2/14/2011	Payment	\$ 2,009,932,072	Par	
					ALICO Junior Preferred Interests	\$ 3,375,328,432 7	3/8/2011	Payment	\$ 1,383,888,037	Par	\$ 0 8
							3/15/2012	Payment	\$ 44,941,843	Par	
			Exchange			167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,962 <sub>9</sub>
							3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410 <sub>11</sub>
5	1/14/2011	Preferred Stock (Series E)	Exchange			924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984 63%
							5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,821 <sub>12</sub>
				N/A	Common Stock		8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,395 <sub>13</sub>
							8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231 <sub>13</sub> 53%
6	1/14/2011	Common Stock (non-TARP)	Transfer			562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078 <sub>14</sub>
							9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156 <sub>14</sub>
							12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,156 <sub>15</sub>

Footnotes appear on following page.

<sup>1/</sup> On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

<sup>2/</sup> The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012. 13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32,50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

# CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Seller			Transaction				Adjusted I	Inves	tment			Repayment <sup>5</sup>	-	
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description		Amount
									7/19/2010	<sup>2</sup> \$	4,300,000,000		2/6/2013	Principal Repayment	\$	100,000,000
									6/28/2012	٠ ۵	1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$	212,829,610
													3/6/2013	Contingent Interest Proceeds	\$	97,594,053
													4/4/2013	Contingent Interest Proceeds	\$	6,069,968
													5/6/2013	Contingent Interest Proceeds	\$	4,419,259
													6/6/2013	Contingent Interest Proceeds	\$	96,496,772
													7/5/2013	Contingent Interest Proceeds	\$	11,799,670
													8/6/2013	Contingent Interest Proceeds	\$	66,072,965
													9/6/2013	Contingent Interest Proceeds	\$	74,797,684
													10/4/2013	Contingent Interest Proceeds	\$	1,114,074
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A				\$ 100,000,000	11/6/2013	Contingent Interest Proceeds	\$	933,181
'	3/3/2009	TALF LLC	wiiiiiiigtori	DE	Fulcilase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	IN/A				\$ 100,000,000	12/5/2013	Contingent Interest Proceeds	\$	1,102,424
									1/15/2013	4 \$	100,000,000		1/7/2014	Contingent Interest Proceeds	\$	1,026,569
													2/6/2014	Contingent Interest Proceeds	\$	1,107,574
													3/6/2014	Contingent Interest Proceeds	\$	1,225,983
													4/4/2014	Contingent Interest Proceeds	\$	11,597,602
													5/6/2014	Contingent Interest Proceeds	\$	1,055,556
													6/5/2014	Contingent Interest Proceeds	\$	1,343,150
													7/7/2014	Contingent Interest Proceeds	\$	27,005,139
													8/6/2014	Contingent Interest Proceeds	\$	14,059,971
													9/5/2014	Contingent Interest Proceeds	\$	262,036
													10/6/2014	Contingent Interest Proceeds	\$	17,394,583
													11/6/2014	Contingent Interest Proceeds	\$	21,835,385

Total Investment Amount \$ 100,000,000 Total Repayment Amount <sup>5</sup> \$ 771,143,209

<sup>1/</sup> The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

<sup>2/</sup> On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

<sup>3/</sup> On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

<sup>4/</sup> On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

<sup>5/</sup> Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

### CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details 1						Settlement De	ails				Fir	nal Disposition		
														Life-to-date	
		Pι	rchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description		Amount <sup>3</sup>	Pricing Mechanism	PMF <sup>3</sup>	Settlement Date	2, 3	PMF <sup>3</sup>	Proceeds 4	Trade Date	PMF <sup>6</sup>	Amount <sup>3</sup>	Amount 6,8	1, 8	Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$	4,070,000	107.75		3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$	7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130		-	\$ 7,617,617	\$ 5,891,602		
3/19/2010	Floating Rate SBA 7a security due 2022	\$	8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348		-	\$ 8,030,000	\$ 5,964,013	, , , , , , , , , , , , , , , , , , , ,	+ +,000,000
4/8/2010	Floating Rate SBA 7a security due 2034	\$	23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983		-	\$ 23,500,000	\$ 22,350,367		\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$	8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,78	6/7/2011	-	\$ 8,900,014			\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$	10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,74	6/7/2011	-	\$ 10,751,382		, , ,	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$	12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,05	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	,	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$	8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,84	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$	8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,63	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$	17,119,972	109.553		7/30/2010	\$ 18,801,712	-	\$ 9,37	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$	34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,07	6/21/2011	-	\$ 34,441,059	\$ 32,656,125		\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$	28,209,085	112.028		8/30/2010	\$ 31,693,810	-	\$ 15,80	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$	6,004,156	106.625		9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$	6,860,835	108.505		9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$	13,183,361	111.86		9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$	2,598,386	108.4375		9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$	9,719,455	106.75		10/29/2010	\$ 10,394,984	-	\$ 5,18	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$	8,279,048	110.198		9/30/2010	\$ 9,150,989	-	\$ 4,56	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$	5,000,000	110.088		10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$	10,000,000	110.821		10/29/2010	\$ 11,115,031	-	\$ 5,54	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$	9,272,482	110.515		9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$	10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$	6,900,000	105.875		11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$	8,902,230	111.584		10/29/2010	\$ 9,962,039	-	\$ 4,960	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$	8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$	5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,06	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$	5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$	3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$	11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,53	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$	13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$	14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,52	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893 Total Senior Security Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE<sup>7</sup> \$ 376,748,302

<sup>1/</sup> The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

<sup>2/</sup> Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

<sup>3/</sup> If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

<sup>4/</sup> In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

<sup>5/</sup> Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

<sup>6/</sup> If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor leng published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

<sup>7/</sup> Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

<sup>8/</sup> The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

#### CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

									liminary Adju				Final Investment							
		Seller							Commitment	1 -	Final Commitment Amou	nt i	Amount <sup>9</sup>		epayment Details	Investment Af	ter Capital Repayment		Distribution or Dispo	sition
Footnote	Date	Name of Institution	City		nsaction Type Investment Description	Commitme Amount	nt Pricing Mechanism	Date	An	mount	Date Amoun		Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE Pu	urchase Membership Interest	\$ 1,111,111	,111 Par	1/4/2010	4 \$ 15	56,250,000	1/4/2010 4 \$ 156,25	0,000	\$ 156,250,000	1/15/2010	\$ 156,250,000	\$ 0	Membership Interest	1/29/2010	Distribution <sup>5</sup>	\$ 20,091,872
																	Debt Obligation w/ Contingent	2/24/2010	Final Distribution <sup>5</sup>	\$ 48,922
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE Pu	urchase Debt Obligation w/ Contingent Proceed	s \$ 2,222,222	,222 Par	1/4/2010	4 \$ 20	000,000,000	1/4/2010 4 \$ 200,00	0,000	\$ 200,000,000	1/11/2010	\$ 34,000,000	\$ 166,000,000	Proceeds		_	
														1/12/2010	\$ 166,000,000	\$ 0	Contingent Proceeds	1/29/2010	Distribution <sup>5</sup>	\$ 502,302
																		2/24/2010	Final Distribution <sup>5</sup>	\$ 1,223
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE Pu	urchase Membership Interest	\$ 1,111,111	,111 Par	3/22/2010	0 6 \$ 1,24	44,437,500	7/16/2010 \$ 856,00	0,000	\$ 580,960,000	2/18/2010	\$ 2,444,347		Membership Interest 10			
														4/15/2010	\$ 3,533,199		Membership Interest 10			
													<b> </b>	9/15/2010	\$ 30,011,187		Membership Interest 10			
													F	11/15/2010	\$ 66,463,982		Membership Interest 10			
													F	12/14/2010	\$ 15,844,536		Membership Interest 10			
													F	1/14/2011	\$ 13,677,726		Membership Interest 10			
													F	2/14/2011	\$ 48,523,845		Membership Interest 10			_
													F	3/14/2011	\$ 68,765,544		Membership Interest 10			+
													<b>+</b>	4/14/2011	\$ 77,704,254		Membership Interest 10			-
													F	5/20/2011	\$ 28,883,733		Membership Interest 10			+
													-	6/14/2011	\$ 9,129,709		Membership Interest 10			+
													F	7/15/2011	\$ 31,061,747		Membership Interest 10			+
													F	8/12/2011	\$ 10,381,214		Membership Interest 10			+
													-	10/17/2011	\$ 6,230,731		Membership Interest 10			+
														12/14/2011	\$ 1,183,959 \$ 1.096,185		Membership Interest 10 Membership Interest 10			+
															, ,,,,,		Membership Interest			+
														2/14/2012	\$ 1,601,688					
														3/14/2012	\$ 3,035,546	\$ 161,386,870	Membership Interest 10	2/02/0242	Distribution <sup>5</sup>	\$ 56,390,209
																			Distribution 5	\$ 56,390,209
														3/29/2012	\$ 161,386,870	\$ 0	Membership Interest 10		Final Distribution <sup>5</sup>	\$ 18,772
																			Adjusted Distribution <sup>5, 1</sup>	
																			Distribution 5, 14	\$ 69,399 \$ 64,444
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE Pu	urchase Debt Obligation w/ Contingent Proceed	s \$ 2,222,222	,222 Par	3/22/2010	6 \$ 2,48	88,875,000	9/26/2011 8 \$ 1,161,92	0,000 \$	\$ 1,161,920,000	2/18/2010	\$ 4,888,718	\$ 1,157,031,282	Debt Obligation w/ Contingent	7/6/2013	Distribution	3 64,444
														4/15/2010	\$ 7,066,434	\$ 1,149,964,848	Debt Obligation w/ Contingent			-
														9/15/2010	\$ 60,022,674	\$ 1,089,942,174	Debt Obligation w/ Contingent			-
														11/15/2010	\$ 132,928,628	\$ 957,013,546	Debt Obligation w/ Contingent			
														12/14/2010	\$ 31,689,230	\$ 925,324,316	Debt Obligation w/ Contingent			
														1/14/2010	\$ 27,355,590	\$ 897,968,726	Debt Obligation w/ Contingent			
														2/14/2011	\$ 92,300,138	\$ 805,668,588	Debt Obligation w/ Contingent			
														3/14/2011	\$ 128,027,536	\$ 677,641,052	Debt Obligation w/ Contingent			
													F	4/14/2011	\$ 155,409,286	\$ 522,231,766	Debt Obligation w/ Contingent			
													Ī	5/20/2011	\$ 75,085,485	\$ 447,146,281	Debt Obligation w/ Contingent			
													Ī	6/14/2011	\$ 18,259,513	\$ 428,886,768	Debt Obligation w/ Contingent Proceeds			
														7/15/2011	\$ 62,979,809	\$ 365,906,960	Debt Obligation w/ Contingent Proceeds			
														8/12/2011	\$ 20,762,532	\$ 345,144,428	Debt Obligation w/ Contingent Proceeds			
														10/17/2011	\$ 37,384,574	\$ 307,759,854	Debt Obligation w/ Contingent Proceeds			
														12/14/2011	\$ 7,103,787		Debt Obligation w/ Contingent			

									minary Adjusted			Final Investment					1		
		Seller	T 1					C	ommitment <sup>3</sup>	Final Com	mitment Amount <sup>7</sup>	Amount <sup>9</sup>		epayment Details	Investment A	ter Capital Repayment		Distribution or Disposit	ion
Footnote	Date	Name of Institution	City	Transaction State Type	n Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
													1/17/2012	\$ 6,577,144	\$ 294,078,924	Debt Obligation w/ Contingent Proceeds			
													2/14/2012	\$ 9,610,173	\$ 284,468,750	Debt Obligation w/ Contingent			
																	3/29/2012	Distribution <sup>5</sup>	\$ 3,434,460
																	8/9/2012	Distribution <sup>5</sup>	\$ 40,556
													3/14/2012	\$ 284,468,750	\$ 0	Contingent Proceeds	9/28/2012	Final Distribution 5	\$ 469
																		Adjusted Distribution <sup>5, 13</sup>	
																		Distribution 5, 14	\$ 1,611
1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313	Membership Interest 10			
													9/17/2012	\$ 152,499,238		Membership Interest 10			
													1/15/2013	\$ 254,581,112		Membership Interest 10			
													2/13/2013	\$ 436,447,818		Membership Interest <sup>10</sup>			
																	3/13/2013	Distribution <sup>5</sup>	\$ 479,509,240
													3/13/2013	\$ 243,459,145	\$ 0	Membership Interest 10	7/11/2013	Distribution 5, 11	\$ 2,802,754
2	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	\$ 2,173,974,000	Debt Obligation w/ Contingent		Distribution	\$ 2,002,734
													9/17/2012	\$ 305,000,000	\$ 1,868,974,000	Debt Obligation w/ Contingent			
													12/6/2012	\$ 800,000,000	\$ 1,068,974,000	Debt Obligation w/ Contingent			
													12/0/2012	\$ 630,000,000	\$ 438,974,000	Debt Obligation w/ Contingent			
															\$ 341,479,690	Debt Obligation w/ Contingent			
													1/15/2013	\$ 97,494,310			4/47/2040	Distribution <sup>5, 11</sup>	\$ 16,195,771
													1/24/2013	\$ 341,479,690	\$ -	Contingent Proceeds		Distribution 5, 11	
1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	4/45/2040	6 44.040	¢ 1.064.007.604	Membership Interest 10	//11/2013	Distribution	\$ 69,932
													1/15/2010	\$ 44,043		Membership Interest			
													2/14/2011 3/14/2011	\$ 712,284 \$ 6,716,327		Membership Interest			
														\$ 6,716,327 \$ 7,118,388					
													4/14/2011			Membership Interest 10			
													5/14/2012	\$ 39,999,800		Membership Interest 10			
													6/14/2012	\$ 287,098,565		Membership Interest 10			
													7/16/2012	\$ 68,749,656		Membership Interest 10			
													8/14/2012	\$ 361,248,194	\$ 292,454,480	Membership Interest 10		Distribution <sup>5, 11</sup>	
																			\$ 75,278,664
																		Distribution 5, 11	\$ 79,071,633
													8/30/2012	\$ 292,454,480	\$	Membership Interest 10		Distribution 5, 11	\$ 106,300,357
																		Distribution 5, 11	\$ 25,909,972
																		Distribution <sup>5, 11</sup>	\$ 678,683
2	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE Purchaea	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,300.847.000	12 \$ 2,128,000,000				Debt Obligation w/ Contingent	8/13/2013	Distribution Refund	\$ (18,405)
				- i dicildate								_,120,000,000	5/16/2011	\$ 30,244,575	\$ 2,097,755,425	Debt Obligation w/ Contingent			
													6/14/2011	\$ 88,087	\$ 2,097,667,339	Debt Obligation w/ Contingent			+
													5/3/2012	\$ 80,000,000	\$ 2,017,667,339	Debt Obligation w/ Contingent			
													5/14/2012	\$ 30,000,000	\$ 1,987,667,339	Proceeds  Debt Obligation w/ Contingent			
													5/23/2012	\$ 500,000,000	\$ 1,487,667,339	Proceeds  Debt Obligation w/ Contingent			
													6/14/2012	\$ 44,200,000	\$ 1,443,467,339	Proceeds  Debt Obligation w/ Contingent	<del> </del>		
													6/25/2012	\$ 120,000,000	\$ 1,323,467,339	Proceeds  Debt Obligation w/ Contingent	-		
													7/16/2012	\$ 17,500,000	\$ 1,305,967,339	Proceeds  Debt Obligation w/ Contingent	1		+
													7/27/2012	\$ 450,000,000	\$ 855,967,339	Proceeds  Debt Obligation w/ Contingent	<del> </del>		-
													8/14/2012	\$ 272,500,000	\$ 583,467,339	Proceeds	1	F 44	+
				I	I	1	l	I	1-1		l	I I	ı İ			1	10/3/2012	Distribution 5, 11	\$ 12,012,957

											minary Adjusted			Final Investment Amount <sup>9</sup>						B1 - 1	
			Seller			Transaction		Commitment	Pricing	С	ommitment -	Final Com	mitment Amount <sup>7</sup>	Amount 5	Capital R Repayment	epayment Details	Investment At	fter Capital Repayment		Distribution or Disposi	aon
Footnote	Da	ate N	lame of Institution	City	State		Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
															8/22/2012	\$ 583,467,339	\$ -	Contingent Proceeds	12/21/2012	Distribution 5, 11	\$ 16,967
									_										8/13/2013	Distribution Refund	\$ (460)
1	10/2/	2/2009 E	llackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076		Membership Interest 10			
															9/17/2012	\$ 8,833,632		Membership Interest 10			+
															10/15/2012	\$ 10,055,653	\$ 419,026,439	Membership Interest 10		5.44	+
															11/5/2012	\$ 419,026,439	٠.	Membership Interest 10		Distribution 5, 11	\$ 297,511,708
																,	•	Membership interest		Distribution 5, 11	\$ 57,378,964
2	10/2/	2/2009 F	alackrock PPIF, L.P.	Wilmington	DF	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000				Debt Obligation w/ Contingent	12/6/2013	Distribution <sup>5, 11</sup>	\$ 1,609,739
	1.00					1 didido		-,,					* 1,000,000	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	7/31/2012	\$ 175,000,000	\$ 878,000,000	Debt Obligation w/ Contingent			+
															8/14/2012	\$ 5,539,055	\$ 872,460,945	Debt Obligation w/ Contingent			
															8/31/2012	\$ 16,000,000	\$ 856,460,945	Debt Obligation w/ Contingent			+
															9/17/2012	\$ 1,667,352	\$ 854,793,592	Debt Obligation w/ Contingent			+
															9/28/2012	\$ 35,000,000	\$ 819,793,592	Debt Obligation w/ Contingent			+
															10/15/2012	\$ 25,334,218	\$ 794,459,374	Proceeds	44/5/2042	Distribution <sup>5, 11</sup>	\$ 8,289,431
															10/18/2012	\$ 794,459,374	\$ -	Contingent Proceeds		Distribution 5, 11	\$ 1,433,088
																				Distribution 5, 11	\$ 1,433,088
1	10/30	0/2009 A	G GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012	\$ 87,000,565	\$ 1,030,200,606	Membership Interest 10	12/0/2013	Distribution	3 141,034
															3/14/2012	\$ 99,462,003		Membership Interest			
															5/14/2012	\$ 74,999,625		Membership Interest 10			
															7/16/2012	\$ 18,749,906		Membership Interest 10			
															8/14/2012	\$ 68,399,658		Membership Interest 10			
															9/17/2012	\$ 124,999,375		Membership Interest 10			
															10/15/2012	\$ 240,673,797		Membership Interest 10			
															11/15/2012	\$ 45,764,825		Membership Interest 10			
															12/14/2012	\$ 24,588,926		Membership Interest 10			
															1/15/2013	\$ 30,470,429		Membership Interest 10			
															2/14/2013	\$ 295,328,636		Membership Interest 10			
																			2/21/2013	Distribution <sup>5, 11</sup>	\$ 184,431,858
																			2/27/2013	Distribution 5, 11	\$ 20,999,895
																			3/14/2013	Distribution 5, 11	\$ 156,174,219
															2/21/2013	\$ 6,862,425	\$ -	Membership Interest 10		Distribution 5, 11	\$ 105,620,441
																				Distribution <sup>5, 11</sup>	\$ 42,099,442
																			5/29/2013	Distribution 5, 11	\$ 49,225,244
																			9/30/2014	Final Distribution 5, 11	\$ 1,748,833
2	10/30	0/2009 A	G GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000	\$ 2,060,598,340				
															3/14/2012	\$ 198,925,000	\$ 1,861,673,340	Debt Obligation w/ Contingent Proceeds			
															5/14/2012	\$ 150,000,000	\$ 1,711,673,340	Debt Obligation w/ Contingent Proceeds			1
															7/16/2012	\$ 37,500,000	\$ 1,674,173,340	Debt Obligation w/ Contingent Proceeds			1
															8/14/2012	\$ 136,800,000	\$ 1,537,373,340	Debt Obligation w/ Contingent Proceeds			1
															9/17/2012	\$ 250,000,000	\$ 1,287,373,340	Debt Obligation w/ Contingent Proceeds			
															10/15/2012	\$ 481,350,000	\$ 806,023,340	Debt Obligation w/ Contingent Proceeds Debt Obligation w/ Contingent			
															11/15/2012	\$ 274,590,324	\$ 531,433,016	Proceeds  Debt Obligation w/ Contingent Proceeds			4
															12/14/2012	\$ 147,534,295	\$ 383,898,721	Proceeds  Debt Obligation w/ Contingent Proceeds			+
								1							1/15/2013	\$ 182,823,491	\$ 201,075,230	Proceeds			1

									minary Adjusted	7		Final Investment										
		Seller									С	ommitment <sup>3</sup>	Final Commitment Amount '		Amount <sup>9</sup>		epayment Details	Investment Af	vestment After Capital Repayment		Distribution or Disposition	
Footnote	Date	Name of Institution	City	State T	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds		
																		4/19/2013	Distribution <sup>5, 11</sup>	\$ 17,118,005		
														2/14/2013	\$ 201,075,230	\$ -	Contingent Proceeds	4/25/2013	Distribution <sup>5, 11</sup>	\$ 1,052,497		
																			Distribution 5, 11	\$ 1,230,643		
																		9/30/2014	Final Distribution 5, 11	\$ 41,556		
1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011	\$ 1,202,957		Membership Interest 10					
														4/14/2011	\$ 3,521,835		Membership Interest 10					
														8/14/2012	\$ 104,959,251		Membership Interest 10					
														9/17/2012	\$ 72,640,245		Membership Interest 10					
														9/28/2012	\$ 180,999,095		Membership Interest 10					
														10/15/2012	\$ 134,999,325	\$ 122,255,550	Membership Interest 10		5 11			
																) \$ -	- Membership Interest <sup>10</sup>		Distribution 5, 11	\$ 147,464,888		
														10/19/2012	\$ 122,255,550				Distribution 5, 11	\$ 148,749,256		
																			Distribution 5, 11 Final Distribution 5, 11	\$ 549,997 \$ 75,372		
																			Distribution 5, 15	\$ 75,372 \$ 61,767		
2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000	5/13/2011	\$ 13,531,530	\$ 1,227,468,470	Debt Obligation w/ Contingent	1/26/2015	Distribution	\$ 61,767		
														7/31/2012	\$ 618,750,000	\$ 608,718,470	Debt Obligation w/ Contingent					
														8/9/2012	\$ 151,006,173	\$ 457,712,297	Debt Obligation w/ Contingent					
														8/14/2012	\$ 11,008,652	\$ 446,703,645	Debt Obligation w/ Contingent					
														8/23/2012	\$ 160,493,230	\$ 286,210,415	Debt Obligation w/ Contingent					
														8/29/2012	\$ 103,706,836	\$ 182,503,579	Debt Obligation w/ Contingent Proceeds					
														9/17/2012	\$ 20,637,410	\$ 161,866,170	Debt Obligation w/ Contingent Proceeds					
																		10/19/2012	Distribution <sup>5, 11</sup>	\$ 6,789,287		
																		11/2/2012	Distribution <sup>5, 11</sup>	\$ 3,718,769		
														9/21/2012	\$ 161,866,170	\$ -	Contingent Proceeds	12/21/2012	Distribution 5, 11	\$ 13,750		
																		12/11/2013	Final Distribution 5, 11	\$ 1,884		
																		1/28/2015	Distribution <sup>5, 15</sup>	\$ 1,544		
1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010 \$	\$ 474,550,000	\$ 474,550,000	9/17/2012	\$ 74,499,628	\$ 400,050,373	Membership Interest 10					
														11/15/2012	\$ 59,787,459		Membership Interest 10					
														12/14/2012	\$ 40,459,092		Membership Interest 10					
														1/15/2013	\$ 10,409,317		Membership Interest 10					
														1/30/2013	\$ 219,998,900		Membership Interest 10					
														2/25/2013	\$ 39,026,406	\$ 30,369,198	Membership Interest 10		5.44			
																			Distribution <sup>5, 11</sup>	\$ 164,629,827		
																			Distribution 5, 11	\$ 71,462,104		
														3/25/2013	\$ 30,369,198	\$ -	Membership Interest 10		Distribution 5, 11	\$ 38,536,072		
																			Distribution 5, 11	\$ 29,999,850		
																			Distribution <sup>5, 11</sup>	\$ 3,999,980 \$ 5,707,723		
2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	9/17/2012	\$ 149,000,000	\$ 800,000,000	Debt Obligation w/ Contingent	12/2//2013	DISTRIBUTION	9 3,707,723		
														11/15/2012	\$ 149,000,000 \$ 119,575,516	\$ 680,424,484	Debt Obligation w/ Contingent					
														11/20/2012	\$ 195,000,000	\$ 485,424,484	Debt Obligation w/ Contingent					
														12/14/2012	\$ 47,755,767	\$ 437,668,717	Debt Obligation w/ Contingent					
														1/15/2013	\$ 62,456,214	\$ 375,212,503	Debt Obligation w/ Contingent					
																		4/16/2013	Distribution <sup>5, 11</sup>	\$ 7,143,340		

	Seller								minary Adjusted ommitment <sup>3</sup>	Final Com	nmitment Amount <sup>7</sup>	Final Investment Amount <sup>9</sup>	Canital P	epayment Details	Investment At	fter Capital Repayment	Distribution or Disposition		
			Trans	saction		Commitment	Pricing						Repayment						
Footnote Date	Name of Institution	City	State Ty	уре	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
													1/24/2013	\$ 375,212,503	e	Contingent Proceeds		Distribution <sup>5, 11</sup>	\$ 963,411
													1/24/2013	\$ 375,212,503	•	Contingent Proceeds		Distribution <sup>5, 11</sup>	\$ 750,004
																		Distribution <sup>5, 11</sup>	\$ 100,001
1 12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE Puro	chase I	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633		\$ 39.499.803	•	Membership Interest 10	12/27/2013	Distribution <sup>5, 11</sup>	\$ 142,168
					·								7/15/2011 3/14/2012	\$ 39,499,803		Membership Interest  Membership Interest			
													9/17/2012	\$ 22,111,961		Membership Interest 10			
													10/15/2012	\$ 32,496,972		Membership Interest 10			
													11/15/2012	\$ 111,539,536		Membership Interest 10			
													12/14/2012	\$ 55,540,026	\$ 255,328,581	Membership Interest 10			
													1/15/2013	\$ 14,849,910	\$ 240,478,671	Membership Interest 10			
													4/12/2013	\$ 18,268,328	\$ 222,210,343	Membership Interest 10			
													5/14/2013	\$ 70,605,973	\$ 151,604,370	Membership Interest 10			
													5/28/2013	\$ 119,769,362	\$ 31,835,008	Membership Interest 10			
																		Distribution <sup>5, 11</sup>	\$ 46,575,750
																		Distribution <sup>5, 11</sup>	\$ 54,999,725
													6/3/2013	\$ 31,835,008	\$	Membership Interest 10		Distribution <sup>5, 11</sup>	\$ 27,999,860
																	6/26/2013	Distribution <sup>5, 11</sup>	\$ 11,749,941
																		Distribution 5, 11	\$ 40,974,795
2 12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE Puro	chase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2.321.568.200	\$ 1,111,000,000				Debt Obligation w/ Contingent	12/12/2013	Final Distribution 5, 11	\$ 539,009
		3.			,	. , , ,					, ,, ,, ,,		7/15/2011		\$ 1,032,000,000	Debt Obligation w/ Contingent			
													3/14/2012	\$ 78,775,901	\$ 953,224,099	Debt Obligation w/ Contingent			
													9/17/2012	\$ 44,224,144	\$ 908,999,956	Debt Obligation w/ Contingent			
													10/15/2012	\$ 64,994,269	\$ 844,005,687	Debt Obligation w/ Contingent			
													11/15/2012	\$ 223,080,187	\$ 620,925,500	Proceeds  Debt Obligation w/ Contingent Proceeds			
													12/14/2012	\$ 111,080,608		Debt Obligation w/ Contingent			
													1/15/2013	\$ 89,099,906	\$ 420,744,985	Debt Obligation w/ Contingent			
													4/12/2013	\$ 109,610,516	\$ 311,134,469	Proceeds		5 11	
																		Distribution <sup>5, 11</sup>	\$ 444,393
																		Distribution 5, 11	\$ 1,960,289
													5/14/2013	\$ 311,134,469	s -	Contingent Proceeds		Distribution 5, 11	\$ 1,375,007
													31-12010	5.1,104,409	-	gont i roccus		Distribution <sup>5, 11</sup>	\$ 700,004
																		Distribution <sup>5, 11</sup>	\$ 293,751
																		Distribution 5, 11	\$ 1,024,380
											1						12/12/2013	Final Distribution 5, 11	\$ 13,475

INITIAL COMMITMENT AMOUNT \$ 30,000,000,000 FINAL COMMITMENT AMOUNT TOTAL DISTRIBUTIONS 5

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.
2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to show Treasury's maximum obligations to a fund.

4 On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.
5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's Limited Partnership Agreement.
5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's Limited Partnership Agreement.

6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/2/2010. \$133 million of maximum debt obligation were reallocated per fund, after adjustment for the \$17.6 million and \$26.9 million equity capital reallocations from private investors in the TCW fund to the Wellington fund and the AG GECC fund, respectively. The \$356 million of final investment in the TCW fund will remain a part of Treasury's belt anaximum S-PIPI investment amount.

7/ Amount adjusted to show Treasury's final capital commitment (membership interest) and the maximum amount of Treasury's debt obligation that may be drawn down in accordance with the Lornal Agreement.

8/ On 09/26/2011, the General Partner notified Treasury's that the Investment Period was terminated in the Emitted Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.

				Prelin	inary Adjusted			Final Investment												
	Seller							Co	mmitment <sup>3</sup>	Final Com	nmitment Amount <sup>7</sup>	Amount <sup>9</sup>	Capital	Repayment Details	Investment Af	ter Capital Repayment		Distribution or Disposi	tion	
Footnote	Date 1	Name of Institution	City	Sta	Transaction	n Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
/ Distribution re	oresents a gain	flect pro-rata equity distributions that have been deemed to be capital repayments on funded capital and is subject to revision pending any additional fundings of it stelin agreed to de-obligate its unused debt commitment. The Final Investment A	ne outstand	ding cor		apital drawn as of the de-oblination														
n, 6/5/2013, n 7/8/2013,	Invesco Mortga nvesco Mortga	age Recovery Master Fund L.P. made a distribution to Treasury that is the result ge Recovery Master Fund L.P. made a distribution to Treasury arising from the	of adjustm Settlement	nents m Agreer	nade to positions p ment between Jef	previously held by the Invesco Legacy Securities		artnership", of which	ch The U.S. D	epartment of the Treasu	ry is a Limited I	Partner. The adjusted d	listribution was made 18 mo	nths after the Fina	Distribution on 9/28/2012.					
On 1/28/2015	Western Asse	et Management Company made a distribution to Treasury in respect of certain se	ttlement pr	oceeds	S.															