

Investment Status Definition Key
Full investment outstanding - Treasury's full investment is still outstanding
Redeemed - institution has repaid Treasury's investment
Sold - by auction, an offering, or through a restructuring
Exited bankruptcy/receivership - Treasury has no outstanding investment
Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
In full - all of Treasury's investment amount
In part - part of the investment is no longer held by Treasury, but some remains
Warrants outstanding - Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants
Warrants not outstanding - Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock

U.S. Treasury Department
Office of Financial Stability

Troubled Asset Relief Program
Transactions Report - Investment Programs
For Period Ending August 15, 2018

CAPITAL PURCHASE PROGRAM

USA Number	Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status ³	Capital Repayment / Disposition / Auction ⁴			Realized Loss / (Write-off)	Gain ⁵	Warrant Proceeds	
											Amount	(Fee) ⁶	Shares			Avg. Price	Wt Amount
UST0269	11	1ST CONSTITUTION BANCORP	CRANFURY	NJ	12/23/2008	Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00	\$13,433,242.67	Redeemed, in full; warrants not outstanding	\$12,000,000.00		12,000	\$1,000.00			
UST0269		1ST CONSTITUTION BANCORP	CRANFURY	NJ	10/27/2009												
UST0269		1ST CONSTITUTION BANCORP	CRANFURY	NJ	11/22/2011												
UST0455	8, 14, 18, 44	1ST ENTERPRISE BANK	LOS ANGELES	CA	2/12/2009	Preferred Stock w/ Warrants	\$4,400,000.00	\$0.00	\$11,748,158.44	Redeemed, in full; warrants not outstanding						\$326,576.00	231,782
UST0455		1ST ENTERPRISE BANK	LOS ANGELES	CA	12/11/2009		\$6,000,000.00										
UST0455		1ST ENTERPRISE BANK	LOS ANGELES	CA	9/1/2011												
UST0092	102	1ST FINANCIAL SERVICES CORPORATION	HENDERSVILLE	NC	11/14/2008	Preferred Stock w/ Warrants	\$16,369,000.00	\$0.00	\$9,229,948.97	Sold, in full; warrants not outstanding	\$10,400,000.00		10,400	\$1,000.00		\$220,000.00	220
UST0092		1ST FINANCIAL SERVICES CORPORATION	HENDERSVILLE	NC	12/31/2013												
UST0292	11	1ST SOURCE CORPORATION	SOUTH BEND	IN	1/23/2009	Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$125,480,000.00	Redeemed, in full; warrants not outstanding	\$8,000,000.00		16,369	\$486.73	(\$8,369,000.00)		
UST0292		1ST SOURCE CORPORATION	SOUTH BEND	IN	12/29/2010												
UST0292		1ST SOURCE CORPORATION	SOUTH BEND	IN	8/9/2011												
UST0292		1ST SOURCE CORPORATION	SOUTH BEND	IN	8/9/2011												
UST0689	8, 11, 14	1ST UNITED BANCORP, INC.	BOLCA RATON	FL	3/13/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,870,902.67	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00		\$375,000.00	375
UST0689		1ST UNITED BANCORP, INC.	BOLCA RATON	FL	11/19/2009												
UST0739		ABAT FINANCIAL CORPORATION	GASTONIA	NC	1/23/2009	Preferred Stock w/ Warrants	\$3,500,000.00	\$0.00	\$1,274,909.59	Sold, in full; warrants outstanding	\$615,100.00		2,884	\$275.00	(\$2,148,900.00)		
UST0739		ABAT FINANCIAL CORPORATION	GASTONIA	NC	11/18/2013												
UST0739		ABAT FINANCIAL CORPORATION	GASTONIA	NC	1/15/2014												
UST0739		ABAT FINANCIAL CORPORATION	GASTONIA	NC	2/10/2014												
UST0739		ABAT FINANCIAL CORPORATION	GASTONIA	NC	3/19/2014												
UST0402	8, 14, 44	ADRIANO, INC.	OGALLALA	NE	1/30/2009	Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00	\$15,071,769.00	Redeemed, in full; warrants not outstanding	\$150,621.36		536	\$281.01	(\$385,379.64)		
UST0402		ADRIANO, INC.	OGALLALA	NE	7/21/2011												
UST0778	8, 14	ALARON FINANCIAL SERVICES, INC.	OCALA	FL	1/23/2009	Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7,724,004.73	Sold, in full; warrants not outstanding	\$12,720,000.00		12,720	\$1,000.00		\$636,000.00	636
UST0778		ALARON FINANCIAL SERVICES, INC.	OCALA	FL	7/19/2013												
UST0778		ALARON FINANCIAL SERVICES, INC.	OCALA	FL	7/22/2013												
UST0778		ALARON FINANCIAL SERVICES, INC.	OCALA	FL	9/12/2013												
UST0644	104	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	2/8/2009	Preferred Stock w/ Warrants	\$4,791,000.00	\$0.00	\$7,501,861.70	Sold, in full; warrants not outstanding	\$677,729.70		893	\$862.90	(\$15,270.30)	\$337,963.35	326
UST0644		ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11/28/2012												
UST0644		ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11/29/2012												
UST0644		ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11/11/2013												
UST0644		ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	3/26/2013												
UST0644		ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	4/12/2014												
UST1288		ALLIANCE BANCSHARES, INC.	DALTON	GA	6/28/2009	Preferred Stock w/ Exercised Warrants	\$2,986,000.00	\$0.00	\$3,581,397.27	Sold, in full; warrants not outstanding	\$208,670.74		234	\$892.61	(\$25,229.20)		
UST1288		ALLIANCE BANCSHARES, INC.	DALTON	GA	3/27/2013												
UST1288		ALLIANCE BANCSHARES, INC.	DALTON	GA	3/28/2013												
UST1288		ALLIANCE BANCSHARES, INC.	DALTON	GA	4/9/2013												
UST0011	11	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	12/19/2008	Preferred Stock w/ Warrants	\$26,918,000.00	\$0.00	\$26,356,360.00	Redeemed, in full; warrants not outstanding	\$2,856,437.46		2,886	\$956.61	(\$129,562.54)	\$44,746.31	48
UST0011		ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	5/13/2009												
UST0011		ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	8/12/2009												
UST1293	14, 15	ALLIANCE FINANCIAL SERVICES, INC.	STANT PAUL	MN	6/26/2009	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$9,806,136.60	Sold, in full; warrants not outstanding	\$26,918,000.00		26,918	\$1,000.00		\$900,000.00	173,089
UST1293		ALLIANCE FINANCIAL SERVICES, INC.	STANT PAUL	MN	2/6/2013												
UST1293		ALLIANCE FINANCIAL SERVICES, INC.	STANT PAUL	MN	2/27/2013												
UST1293		ALLIANCE FINANCIAL SERVICES, INC.	STANT PAUL	MN	3/26/2013												
UST1153	8, 17	ALLED FIRST BANCORP, INC.	OSWEGO	IL	4/24/2009	Preferred Stock w/ Exercised Warrants	\$3,652,000.00	\$0.00	\$1,453,753.00	Sold, in full; warrants not outstanding	\$3,375,845.00		4,500,000	\$0.75	(\$1,124,055.00)	\$504,900.00	800,000
UST1153		ALLED FIRST BANCORP, INC.	OSWEGO	IL	12/28/2008												
UST0885	8, 14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	3/27/2009	Preferred Stock w/ Exercised Warrants	\$70,000,000.00	\$0.00	\$74,124,160.69	Sold, in full; warrants not outstanding	\$6,828,925.00		3,852	\$285.87	(\$2,608,000.00)		
UST0885		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	8/18/2012												
UST0885		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/19/2012												
UST0885		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/20/2012												
UST0616	8, 14, 45	AME FINANCIAL CORPORATION	GLENWOOD SPRINGS	CO	11/18/2012	Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00	\$4,387,576.45	Redeemed, in full; warrants not outstanding	\$208,670.74		234	\$892.61	(\$25,229.20)	\$3,291,750.00	3,500
UST0616		AME FINANCIAL CORPORATION	GLENWOOD SPRINGS	CO	1/30/2009												
UST0616		AME FINANCIAL CORPORATION	GLENWOOD SPRINGS	CO	9/22/2011												
UST0796	8, 14, 44	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLSVILLE	OK	9/8/2009	Preferred Stock w/ Exercised Warrants	\$2,492,000.00	\$0.00	\$2,960,021.33	Redeemed, in full; warrants not outstanding	\$2,856,437.46		3,674	\$1,000.00		\$184,000.00	184
UST0796		AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLSVILLE	OK	8/15/2011												
UST0232	11	AMERICAN EXPRESS COMPANY	NEW YORK	NY	1/9/2009	Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00	\$3,803,257,308.33	Redeemed, in full; warrants not outstanding	\$2,492,000.00		2,492	\$1,000.00		\$125,000.00	125
UST0232		AMERICAN EXPRESS COMPANY	NEW YORK	NY	8/17/2009												
UST0232		AMERICAN EXPRESS COMPANY	NEW YORK	NY	7/25/2009												
UST0070	8, 11, 14	AMERICAN PREMIER BANCORP	ARCADIA	CA	5/29/2009	Preferred Stock w/ Exercised Warrants	\$1,400,000.00	\$0.00	\$2,052,662.49	Redeemed, in full; warrants not outstanding	\$3,388,890,000.00		3,388,890	\$1,000.00		\$340,000.00	24,264,129
UST0070		AMERICAN PREMIER BANCORP	ARCADIA	CA	8/26/2011												
UST0074	8, 11, 14	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS	1/9/2009	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,220,141.67	Redeemed, in full; warrants not outstanding	\$1,800,000.00		1,800	\$1,000.00		\$90,000.00	90
UST0074		AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS	11/22/2011												
UST0094		AMERS BANCORP	MOULTRIE	GA	11/21/2008	Preferred Stock w/ Warrants	\$52,000,000.00	\$0.00	\$59,617,438.67	Sold, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00		\$300,000.00	300
UST0094		AMERS BANCORP	MOULTRIE	GA	6/19/2012												
UST0094		AMERS BANCORP	MOULTRIE	GA	8/22/2012												
UST0207	45	AMERSERV FINANCIAL, INC.	JOHNSTOWN	PA	12/19/2008	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$24,601,666.66	Redeemed, in full; warrants not outstanding	\$48,391,200.00		52,000	\$909.60	(\$3,608,800.00)	\$2,670,000.00	698,554
UST0207		AMERSERV FINANCIAL, INC.	JOHNSTOWN	PA	8/11/2011												
UST0207		AMERSERV FINANCIAL, INC.	JOHNSTOWN	PA	11/22/2011												
UST1320	14, 15	AMFIRST FINANCIAL SERVICES, INC.	MCCOOK	NE	8/21/2009	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,255.00	Sold, in full; warrants not outstanding	\$21,000,000.00		21,000	\$1,000.00		\$625,000.00	1,312,500
UST1320		AMFIRST FINANCIAL SERVICES, INC.	MCCOOK	NE	3/28/2013												
UST1320		AMFIRST FINANCIAL SERVICES, INC.	MCCOOK	NE	3/27/2013												
UST1320		AMFIRST FINANCIAL SERVICES, INC.	MCCOOK	NE	3/28/2013												
UST1320		AMFIRST FINANCIAL SERVICES, INC.	MCCOOK	NE	4/9/2013												
UST0193	94	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI	1/30/2009	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$6,000,000.00	Sold, in full; warrants not outstanding	\$2,492,000.00		2,492	\$0.96	(\$57,040.00)	\$259,875.00	250,000
UST0193		ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI	9												

UST0379		ABAT FINANCIAL CORPORATION	GASTON	NC	11/19/2013	Preferred Stock w/ Warrants				\$815,100.00	2,964	\$275.00	(\$2,146,900.00)	
UST0444		FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	6/30/2009		\$10,958,000.00	\$0.00	\$11,958,712.44	Sold, in full, warrants not outstanding				
UST0444		FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	6/19/2012				\$10,882,566.58	(\$151,238.48)	10,958	\$920.11	(\$875,434.62)	
UST0444	8.11.14.18.38	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	2/8/2013	Preferred Stock w/ Exercised Warrants	\$2,200,000.00	\$0.00	\$5,448,642.94	Redeemed, in full, warrants not outstanding			\$286,041.78	
UST0449		FIRST CHOICE BANK	CERRITOS	CA	2/13/2009		\$2,636,000.00						417,648	
UST0449		FIRST CHOICE BANK	CERRITOS	CA	9/24/2010	Preferred Stock w/ Warrants	\$23,184,000.00	\$0.00	\$25,245,684.71	Sold, in full, warrants not outstanding	\$5,036,000.00	5,036	\$1,000.00	\$110,000.00
UST0472		FIRST CITIZENS BANC CORP	SANDUSKY	OH	12/23/2009				\$21,044,704.00	(\$315,070.56)	23,184	\$906.00	(\$2,179,296.00)	
UST0472		FIRST CITIZENS BANC CORP	SANDUSKY	OH	7/3/2012								\$663,174.00	
UST0472	8.14.44	FIRST CITIZENS BANC CORP	SANDUSKY	OH	9/5/2012	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,339,487.75	Redeemed, in full, warrants not outstanding			\$225,000.00	
UST0611		FIRST COLEROOK BANCORP, INC.	COLEROOK	NH	3/20/2009				\$4,500,000.00		4,500	\$1,000.00	\$925,000.00	
UST0611	12	FIRST COLEROOK BANCORP, INC.	COLEROOK	NH	9/22/2011	Preferred Stock w/ Warrants	\$41,400,000.00	\$0.00	\$42,639,002.78	Redeemed, in full, warrants not outstanding	\$41,500,000.00	41,500	\$1,000.00	
UST0626		FIRST COMMUNITY BANKSHARES, INC.	BLUEFIELD	VA	11/21/2008								\$30,000.00	
UST0626	8.72	FIRST COMMUNITY BANKSHARES, INC.	BLUEFIELD	VA	7/26/2009	Preferred Stock w/ Exercised Warrants	\$14,800,000.00	\$0.00	\$19,997,763.30	Redeemed, in full, warrants not outstanding	\$14,800,000.00	14,800	\$1,000.00	\$740,000.00
UST0705		FIRST COMMUNITY BANKSHARES, INC. / EQUITY BANKSHARES, INC.	WICHITA	KS	5/15/2009								\$30,000.00	
UST0705		FIRST COMMUNITY BANKSHARES, INC. / EQUITY BANKSHARES, INC.	WICHITA	KS	7/16/2014	Preferred Stock w/ Warrants	\$10,685,000.00	\$0.00	\$8,499,249.92	Sold, in full, warrants not outstanding			\$740,000.00	
UST0706		FIRST COMMUNITY BANK CORPORATION OF AMERICA	PNELLAS PARK	FL	6/31/2011				\$7,254,267.48		10,685	\$725.72	(\$2,930,732.52)	
UST0706		FIRST COMMUNITY BANK CORPORATION OF AMERICA	PNELLAS PARK	FL	11/21/2008				\$13,425,979.38	Sold, in full, warrants not outstanding				
UST0706		FIRST COMMUNITY CORPORATION	LEXINGTON	SC	8/29/2012				\$11,155,120.50	(\$167,326.81)	11,350	\$862.83	(\$194,879.50)	
UST0706		FIRST COMMUNITY CORPORATION	LEXINGTON	SC	11/11/2012								\$297,500.00	
UST1067	8	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	12/11/2009	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$18,252,479.06	Sold, in full, warrants not outstanding			195,915	
UST1067		FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	8/8/2012								\$70,727.98	
UST1067		FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	9/20/2012								\$440,092.12	
UST1067		FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	8/10/2012								\$209,563.20	
UST1067		FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	9/19/2012				\$28,250.00		500	\$652.50	(\$1,730,750.00)	
UST1067		FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	9/21/2012				\$10,977,680.00		16,824	\$652.50	(\$5,846,340.00)	
UST1067		FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	11/16/2012					(\$143,550.00)				
UST0108		FIRST DEFANCE FINANCIAL CORP	DEFANCE	OH	12/5/2008	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$53,610,300.92	Sold, in full, warrants not outstanding				
UST0108		FIRST DEFANCE FINANCIAL CORP	DEFANCE	OH	6/19/2012				\$35,618,420.00	(\$534,276.30)	37,000	\$862.66	(\$1,381,580.00)	
UST0108		FIRST DEFANCE FINANCIAL CORP	DEFANCE	OH	3/11/2015								\$1,979,295.00	
UST1297	11.15.36	FIRST EAGLE BANCSHARES, INC.	HANDOVER PARK	IL	9/11/2009	Subordinated Debentures w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,514,738.21	Redeemed, in full, warrants not outstanding			550,595	
UST1297		FIRST EAGLE BANCSHARES, INC.	HANDOVER PARK	IL	9/17/2010				\$7,500,000.00		7,500	\$1.00	\$375,000.00	
UST0005	8.11.14	FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE	2/6/2009	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,074,313.00	Redeemed, in full, warrants not outstanding			375,000.00	
UST0005		FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE	2/15/2012				\$5,000,000.00		5,000	\$1,000.00	\$250,000.00	
UST0861		FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	3/8/2009	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00	Sold, in full, warrants not outstanding			250	
UST0861	12.16	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	5/3/2011				\$6,000,000.00		16,500	\$363.64	(\$10,500,000.00)	
UST0861		FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	3/8/2009	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00	Sold, in full, warrants not outstanding				
UST0861		FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	5/3/2011				\$6,000,000.00		16,500	\$363.64	(\$10,500,000.00)	
UST0861		FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	3/8/2009	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00	Sold, in full, warrants not outstanding				
UST0861		FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	5/3/2011				\$6,000,000.00		16,500	\$363.64	(\$10,500,000.00)	
UST0861		FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	3/8/2009	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00	Sold, in full, warrants not outstanding				
UST0861		FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	5/3/2011				\$6,000,000.00		16,500	\$363.64	(\$10,500,000.00)	
UST0861		FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	3/8/2009	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00	Sold, in full, warrants not outstanding				
UST0861		FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	5/3/2011				\$6,000,000.00		16,500	\$363.64	(\$10,500,000.00)	
UST0861		FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	3/8/2009	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00	Sold, in full, warrants not outstanding				
UST0861		FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	5/3/2011				\$6,000,000.00		16,500	\$363.64	(\$10,500,000.00)	
UST0861		FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	3/8/2009	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00	Sold, in full, warrants not outstanding				
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UST0861		FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	3/8/2009	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00	Sold, in full, warrants not outstanding				
UST0861		FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	5/3/2011				\$6,000,000.00		16,500	\$363.64	(\$10,500,000.00)	
UST0861		FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	3/8/2009	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00	Sold, in full, warrants not outstanding				
UST0861		FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	5/3/2011				\$6,000,000.00		16,500	\$363.64	(\$10,500,000.00)	
UST0861		FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	3/8/2009	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00	Sold, in full, warrants not outstanding				
UST0861		FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	5/3/2011				\$6,000,000.00		16,500	\$363.64	(\$10,500,000.00)	
UST0861		FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	3/8/2009	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00	Sold, in full, warrants not outstanding				
UST0861		FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	5/3/2011				\$6,000,000.00		16,500	\$363.64	(\$10,500,000.00)	
UST0861		FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	3/8/2009	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00	Sold, in full, warrants not outstanding				
UST0861		FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	5/3/2011				\$6,000,000.00		16,500	\$363.64	(\$10,500,000.00)	
UST0861		FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	3/8/2009	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00	Sold, in full, warrants not outstanding				
UST0861		FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	5/3/2011				\$6,000,000.00		16,500	\$363.64	(\$10,500,000.00)	
UST0861		FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	3/8/2009	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00	Sold, in full, warrants not outstanding				
UST0861		FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	5/3/2011				\$6,000,000.00		16,500	\$363.64	(\$10,500,000.00)	
UST0861		FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	3/8/2009	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00	Sold, in full, warrants not outstanding				
UST0861		FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	5/3/2011				\$6,000,000.00		16,500	\$363.64	(\$10,500,000.00)	
UST0861		FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	3/8/2009	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00	Sold, in full, warrants not outstanding				
UST0861		FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	5/3/2011				\$6,000,000.00		16,500	\$363.64	(\$10,500,000.00)	
UST0861		FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	3/8/2009	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00	Sold, in full, warrants not outstanding				
UST0861		FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	5/3/2011				\$6,000,000.00		16,500	\$363.64	(\$10,500,000.00)	
UST0861		FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	3/8/2009	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00	Sold, in full, warrants not outstanding				
UST0861		FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	5/3/2011				\$6,000,000.00		16,500	\$363.64	(\$10,500,000.00)	
UST0861		FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	3/8/2009	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00	Sold, in full, warrants not outstanding				
UST0861		FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	5/3/2011				\$6,000,000.00		16,500	\$363.64	(\$10,500,000.00)	
UST0861		FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	3/8/2009	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00	Sold, in full, warrants not outstanding				
UST0861		FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	5/3/2011				\$6,000,000.00		16,500	\$363.64	(\$10,500,000.00)	
UST0861		FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	3/8/2009	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00	Sold, in full, warrants not outstanding				
UST0861		FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	5/3/2011				\$6,000,000.00		16,500	\$363.64	(\$10,500,000.00)	
UST0861		FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	3/8/2009	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00	Sold, in full, warrants not outstanding				
UST0861		FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	5/3/2011				\$6,000,000.00		16,500	\$363.64	(\$10,500,000.00)	
UST0861		FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	3/8/2009	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00	Sold, in full, warrants not outstanding				
UST0861		FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	5/3/2011				\$6,000,000.00		16,500	\$363.64	(\$10,500,000.00)	
UST0861		FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	3/8/2009	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00	Sold, in full, warrants not outstanding				
UST														

UST079	11	ABAT FINANCIAL CORPORATION	GASTONIA	NC	11/19/2013	Preferred Stock w/ Warrants				\$615,100.00		2,964	\$275.00		(\$2,148,900.00)		
UST030		KEYCORP	CLEVELAND	OH	11/16/2008		\$2,500,000.00		\$0.00	\$2,867,222.22	Redeemed, in full; warrants not outstanding						
UST030		KEYCORP	CLEVELAND	OH	3/30/2011							25,000	\$100,000.00				
UST030		KEYCORP	CLEVELAND	OH	4/20/2011												
UST070	8	KIRKSVILLE BANCORP, INC	KIRKSVILLE	MO	2/20/2009	Preferred Stock w/ Exercised Warrants	\$470,000.00	\$0.00	\$622,228.44	Redeemed, in full; warrants not outstanding					\$70,000,000.00		35,244,361
UST124	8.14	KS BANCORP, INC	SMITHFIELD	NC	8/21/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,137,336.64	Sold, in full; warrants not outstanding	\$470,000.00		470	\$1,000.00			24
UST124		KS BANCORP, INC	SMITHFIELD	NC	11/30/2012						\$3,308,000.00		4,800	\$827.00		\$882,000.00	310
UST026	8.11, 14, 18, 38	LAFAYETTE BANCORP, INC	OXFORD	MS	2/20/2009	Preferred Stock w/ Exercised Warrants	\$1,998,000.00	\$0.00	\$4,818,134.50	Redeemed, in full; warrants not outstanding							200
UST026		LAFAYETTE BANCORP, INC	OXFORD	MS	12/29/2009												
UST026		LAFAYETTE BANCORP, INC	OXFORD	MS	9/29/2010												
UST043	11	LAKELAND BANCORP, INC	OAK RIDGE	NJ	2/6/2009	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$68,260,833.33	Redeemed, in full; warrants not outstanding	\$4,451,000.00		4,451	\$1,000.00		\$100,000.00	100
UST043		LAKELAND BANCORP, INC	OAK RIDGE	NJ	8/4/2010						\$20,000,000.00		20,000	\$1,000.00			
UST043		LAKELAND BANCORP, INC	OAK RIDGE	NJ	3/16/2011						\$20,000,000.00		20,000	\$1,000.00			
UST043		LAKELAND BANCORP, INC	OAK RIDGE	NJ	2/28/2012						\$19,000,000.00		19,000	\$1,000.00			
UST043		LAKELAND BANCORP, INC	OAK RIDGE	NJ	2/29/2012											\$2,800,000.00	997,050
UST019	12	LAKELAND FINANCIAL CORPORATION	WARSAW	IN	2/27/2009	Preferred Stock w/ Warrants	\$56,044,000.00	\$0.00	\$60,617,713.33	Redeemed, in full; warrants not outstanding							
UST019		LAKELAND FINANCIAL CORPORATION	WARSAW	IN	8/9/2010						\$56,044,000.00		56,044	\$1,000.00			
UST019		LAKELAND FINANCIAL CORPORATION	WARSAW	IN	11/22/2011												
UST1303	8.14	LAYTON PARK FINANCIAL GROUP, INC	MILWAUKEE	WI	12/18/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,932,162.50	Sold, in full; warrants not outstanding							
UST1303		LAYTON PARK FINANCIAL GROUP, INC	MILWAUKEE	WI	11/29/2012						\$2,370,930.00		3,000	\$790.31		\$828,070.00	150
UST1303		LAYTON PARK FINANCIAL GROUP, INC	MILWAUKEE	WI	11/11/2013												
UST1303		LAYTON PARK FINANCIAL GROUP, INC	MILWAUKEE	WI	3/28/2013												
UST032	11	LENB CORP	LEBANON	OH	1/22/2009	Preferred Stock w/ Warrants	\$13,400,000.00	\$0.00	\$14,527,390.33	Redeemed, in full; warrants not outstanding							
UST032		LENB CORP	LEBANON	OH	10/21/2009						\$13,400,000.00		13,400	\$1,000.00			
UST042		LEADER BANCORP, INC	LEBANON	OH	11/22/2011												
UST015	8.11, 14	LEADER BANCORP, INC	ARLINGTON	MA	12/22/2008	Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00	\$6,731,981.08	Redeemed, in full; warrants not outstanding							
UST015		LEADER BANCORP, INC	ARLINGTON	MA	11/24/2010						\$5,830,000.00		5,830	\$1,000.00		\$922,000.00	292
UST049	8.49, 97	LEGACY BANCORP, INC	MILWAUKEE	WI	1/30/2009	Preferred Stock	\$5,498,000.00	\$0.00	\$585,079.00	Currently Not Collectible							
UST049		LEGACY BANCORP, INC	MILWAUKEE	WI	3/11/2011												
UST044	8.14, 45	LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR	1/23/2009	Preferred Stock w/ Exercised Warrants	\$57,500,000.00	\$0.00	\$68,191,965.77	Redeemed, in full; warrants not outstanding							
UST044		LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR	7/21/2011						\$57,500,000.00		57,500	\$1,000.00			
UST044		LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD	MO	2/13/2009	Preferred Stock w/ Exercised Warrants	\$21,900,000.00	\$0.00	\$25,995,452.08	Redeemed, in full; warrants not outstanding							
UST044		LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD	MO	8/18/2011						\$21,900,000.00		21,900	\$1,000.00		\$1,095,000.00	1,095
UST126	8.17	LIBERTY BANCSHARES, INC. (TX)	FORT WORTH	TX	1/24/2009	Preferred Stock w/ Exercised Warrants	\$6,500,000.00	\$0.00	\$8,447,271.11	Redeemed, in full; warrants not outstanding							
UST126		LIBERTY BANCSHARES, INC. (TX)	FORT WORTH	TX	1/14/2015												
UST051	8.11, 36	LIBERTY FINANCIAL SERVICES, INC	NEW ORLEANS	LA	2/6/2009	Preferred Stock	\$5,645,000.00	\$0.00	\$6,106,008.58	Redeemed, in full; warrants not outstanding							
UST051		LIBERTY FINANCIAL SERVICES, INC	NEW ORLEANS	LA	2/24/2010						\$5,645,000.00		5,645	\$1,000.00			
UST011	8.13, 33	LIBERTY SHARES, INC	HINESVILLE	GA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$17,280,000.00	\$0.00	\$4,999,560.00	Sold, in full; warrants not outstanding							
UST011		LIBERTY SHARES, INC	HINESVILLE	GA	8/30/2016						\$3,600,000.00		480,000	\$7.50		(\$1,680,000.00)	
UST028	11	LINCOLN NATIONAL CORPORATION	RADNOR	PA	7/10/2009	Preferred Stock w/ Warrants	\$950,000,000.00	\$0.00	\$1,209,851,873.70	Redeemed, in full; warrants not outstanding							
UST028		LINCOLN NATIONAL CORPORATION	RADNOR	PA	8/30/2010						\$950,000,000.00		950,000	\$1,000.00			
UST091		LNB BANCORP, INC	LORAIN	OH	8/22/2009												
UST091		LNB BANCORP, INC	LORAIN	OH	12/12/2008	Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00	\$26,893,046.80	Sold, in full; warrants not outstanding							
UST091		LNB BANCORP, INC	LORAIN	OH	6/19/2012						\$21,923,074.91		25,223	\$889.17		(\$3,299,925.09)	
UST091		LNB BANCORP, INC	LORAIN	OH	7/18/2012												
UST053	8	LONE STAR BANK	HOUSTON	TX	2/6/2009	Preferred Stock w/ Exercised Warrants	\$3,072,000.00	\$0.00	\$1,950,881.54	Sold, in full; warrants not outstanding							
UST053		LONE STAR BANK	HOUSTON	TX	12/3/2014						\$1,195,936.25		1,925	\$61.25		\$729,083.75	
UST053		LONE STAR BANK	HOUSTON	TX	12/4/2014						\$712,573.75		1,147	\$621.25		\$634,428.25	
UST053		LONE STAR BANK	HOUSTON	TX	1/9/2015												
UST067	11	LSB CORPORATION	NORTH ANDOVER	MA	12/12/2008	Preferred Stock w/ Warrants	\$15,000,000.00	\$0.00	\$16,200,000.00	Redeemed, in full; warrants not outstanding							
UST067		LSB CORPORATION	NORTH ANDOVER	MA	11/19/2009						\$15,000,000.00		15,000	\$1,000.00			
UST067		LSB CORPORATION	NORTH ANDOVER	MA	12/16/2009												
UST126	8.17	M&T BANCORP, INC	DURHAM	NC	8/26/2009	Preferred Stock	\$11,736,000.00	\$0.00	\$12,409,762.50	Redeemed, in full; warrants not outstanding							
UST126		M&T BANCORP, INC	DURHAM	NC	8/20/2010						\$11,736,000.00		11,736	\$1,000.00			
UST160	11	M&T BANK CORPORATION	BUFFALO	NY	12/23/2008	Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00	\$718,392,161.34	Redeemed, in full; warrants not outstanding							
UST160		M&T BANK CORPORATION	BUFFALO	NY	8/18/2011						\$370,000,000.00		370,000	\$1,000.00			
UST160		M&T BANK CORPORATION	BUFFALO	NY	8/21/2012						\$230,000,000.00		230,000	\$1,000.00			
UST093		MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	12/17/2012												
UST093		MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	4/24/2009	Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$13,521,828.15	Sold, in full; warrants not outstanding							
UST093		MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	8/29/2012						\$10,538,990.00		11,000	\$958.09		(\$461,010.00)	
UST093		MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	12/19/2012												
UST097	8	MADISON FINANCIAL CORPORATION	RICHMOND	VA	3/13/2009	Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$0.00	\$3,773,458.65	Sold, in full; warrants not outstanding							
UST097		MADISON FINANCIAL CORPORATION	RICHMOND	VA	11/19/2013						\$3,370,000.00		3,370	\$1,022.61		\$36,176.70	169
UST078	8.11, 44	MAGNA BANK	MEMPHIS	TN	12/22/2008	Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00	\$16,146,467.87	Redeemed, in full; warrants not outstanding							
UST078		MAGNA BANK	MEMPHIS	TN	11/24/2009						\$3,455,000.00		3,455	\$1,000.00			
UST078		MAGNA BANK	MEMPHIS	TN	8/20/2011						\$3,455,000.00		3,455	\$1,000.00			
UST078		MAGNA BANK	MEMPHIS	TN	8/18/2011						\$6,885,000.00		6,885	\$1,000.00		\$690,000.00	690
UST136	8.14	MAINLINE BANCORP, INC	Ebensburg	PA	12/29/2009	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,263,187.50	Redeemed, in full; warrants not outstanding							
UST136		MAINLINE BANCORP, INC	Ebensburg	PA	9/30/2012						\$4,500,000.00		4,500	\$1,000.00		\$225,000.00	225
UST043		MAINSOURCE FINANCIAL GROUP, INC	GREENSBURG	IN	1/16/2009	Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00	\$62,949,121.28	Sold, in full; warrants not outstanding							
UST043		MAINSOURCE FINANCIAL GROUP, INC	GREENSBURG	IN	4/30/2012						\$53,073,270.00		57,000	\$931.11		(\$3,926,730.00)	
UST043		MAINSOURCE FINANCIAL GROUP, INC	GREENSBURG	IN	6/11/2013												
UST090	11	MANHATTAN BANCORP	EL SEGUNDO	CA	12/5/2008	Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00	\$1,829,711.12	Redeemed, in full; warrants not outstanding							
UST090		MANHATTAN BANCORP	EL SEGUNDO	CA	8/16/2009						\$1,700,000.00		1,700	\$1,000.00			
UST095	14.15	MANHATTAN BANCORP	EL SEGUNDO	CA	10/14/2009												
UST095		MANHATTAN BANCSHARES, INC	MANHATTAN	IL	6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$2,638,000.00	\$0.00	\$3,438,793.11	Sold, in full; warrants not outstanding							
UST095		MANHATTAN BANCSHARES, INC	MANHATTAN	IL													

UST0079		ABAT FINANCIAL CORPORATION	GASTONIA	NC	11/19/2013	Preferred Stock w/ Warrants				\$615,100.00		2,964	\$275.00		(\$2,148,900.00)		
UST0159	11	OLD LINE BANCSHARES, INC.	BOWIE	MD	12/5/2008		\$7,000,000.00	\$0.00	\$7,438,868.89	Redeemed, in full; warrants not outstanding							
UST0159		OLD LINE BANCSHARES, INC.	BOWIE	MD	7/15/2009						\$7,000,000.00		7,000	\$1,000.00			
UST0159		OLD LINE BANCSHARES, INC.	BOWIE	MD	9/22/2009										\$225,000.00	141,892	
UST0001	11	OLD NATIONAL BANCORP	EVANSVILLE	IN	12/22/2008	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$102,713,868.98	Redeemed, in full; warrants not outstanding							
UST0001		OLD NATIONAL BANCORP	EVANSVILLE	IN	3/31/2009						\$100,000,000.00		100,000	\$1,000.00			
UST0031		OLD NATIONAL BANCORP	EVANSVILLE	IN	5/8/2009										\$1,200,000.00	813,008	
UST0489		OLD SECOND BANCORP, INC.	AURORA	IL	1/16/2009	Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238.48	Sold, in full; warrants not outstanding							
UST0489		OLD SECOND BANCORP, INC.	AURORA	IL	3/11/2013						\$24,684,870.00		70,428	\$352.50	(\$45,343,130.00)		
UST0489		OLD SECOND BANCORP, INC.	AURORA	IL	3/28/2013						\$452,424.00		1,200	\$377.02	\$747,876.00		
UST0489		OLD SECOND BANCORP, INC.	AURORA	IL	3/27/2013						\$688,073.44		1,772	\$377.02	(\$1,103,920.56)		
UST0489		OLD SECOND BANCORP, INC.	AURORA	IL	4/9/2013												
UST0489		OLD SECOND BANCORP, INC.	AURORA	IL	6/11/2013												
UST1048	8.14	OMEGA CAPITAL CORP	LAKENWOOD	CO	4/17/2009	Preferred Stock w/ Exercised Warrants	\$2,616,000.00	\$0.00	\$3,403,603.15	Sold, in full; warrants not outstanding					\$106,691.00	815,339	
UST1048		OMEGA CAPITAL CORP	LAKENWOOD	CO	7/18/2013						\$1,230,000.00		1,248	\$1,142.90	\$177,053.10		
UST1048		OMEGA CAPITAL CORP	LAKENWOOD	CO	7/22/2013						\$1,877,000.00		1,877	\$1,142.90	\$225,353.30	\$159,886.25	141
UST1048		OMEGA CAPITAL CORP	LAKENWOOD	CO	9/12/2013												
UST1196	8.51,97	ONE GEORGIA BANK	ATLANTA	GA	6/8/2009	Preferred Stock w/ Exercised Warrants	\$5,600,000.00	\$0.00	\$0.00	Exited bankruptcy/Receivership							
UST1196		ONE GEORGIA BANK	ATLANTA	GA	7/15/2011												
UST0907	8.9	ONE UNITED BANK	BOSTON	MA	12/19/2008	Preferred Stock	\$12,083,000.00	\$12,083,000.00	\$93,823.33	Full investment outstanding; warrants not outstanding					\$5,500,000.00		
UST1175	15,17,129,135,139,151	ONEFINANCIAL CORPORATION	LITTLE ROCK	AR	6/5/2009	Subordinated Debentures w/ Exercised Warrants	\$17,300,000.00	\$0.00	\$11,178,439.21	Currently Not Collectible						\$3,515,448.62	
UST1175		ONEFINANCIAL CORPORATION	LITTLE ROCK	AR	7/31/2008												
UST1175		ONEFINANCIAL CORPORATION	LITTLE ROCK	AR	8/15/2018												
UST0811	8	OREGON BANCORP, INC.	SALEM	OR	4/24/2009	Preferred Stock w/ Exercised Warrants	\$3,216,000.00	\$0.00	\$4,118,801.92	Sold, in full; warrants not outstanding							
UST0811		OREGON BANCORP, INC.	SALEM	OR	10/19/2013						\$100,000.00		100	\$1,000.00	\$9,459.13	11	
UST0811		OREGON BANCORP, INC.	SALEM	OR	10/21/2013						\$3,116,000.00		3,116	\$1,000.00	\$128,988.07	150	
UST0811		OREGON BANCORP, INC.	SALEM	OR	1/8/2014												
UST0556	11,14,15	OSB FINANCIAL SERVICES, INC.	ORANGE	TX	5/1/2009	Subordinated Debentures w/ Exercised Warrants	\$6,100,000.00	\$0.00	\$7,662,314.53	Sold, in full; warrants not outstanding							
UST0556		OSB FINANCIAL SERVICES, INC.	ORANGE	TX	10/5/2011						\$6,100,000.00		6,100,000	\$1.00	\$305,000.00	305,000	
UST0556		OSB FINANCIAL SERVICES, INC.	ORANGE	TX	11/21/2008												
UST0563	11,35	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	2/23/2011	Preferred Stock w/ Warrants	\$180,834,000.00	\$0.00	\$168,493,804.20	Sold, in full; warrants not outstanding							
UST0203		PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	11/30/2012						\$14.75		1	\$29.50	(\$10.28)		
UST0142	8	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	12/19/2008	Preferred Stock w/ Exercised Warrants	\$16,200,000.00	\$0.00	\$21,033,597.96	Sold, in full; warrants not outstanding					\$393,120.78	15,120	
UST0142		PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	11/19/2013						\$165,983,272.00		3,608,332	\$46.00	(\$14,650,702.97)		
UST0142		PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	11/19/2013												
UST0142		PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	1/8/2014												
UST0428	8.14,45	PACIFIC COAST BANKERS BANCSHARES	SAN FRANCISCO	CA	12/23/2008	Preferred Stock w/ Exercised Warrants	\$11,800,000.00	\$0.00	\$13,241,963.86	Redeemed, in full; warrants not outstanding					\$3,485,754.00	\$156,636.50	810
UST0428		PACIFIC COAST BANKERS BANCSHARES	SAN FRANCISCO	CA	7/28/2011						\$11,800,000.00		11,800	\$1,000.00	\$680,000.00	680	
UST0315	8,26	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA	11/11/2010	Preferred Stock w/ Exercised Warrants	\$4,120,000.00	\$0.00	\$18,067.94	Exited bankruptcy/Receivership							
UST0315		PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA	2/11/2011												
UST0162	8	PACIFIC COMMERCE BANK	LOS ANGELES	CA	12/23/2008	Preferred Stock w/ Exercised Warrants	\$4,060,000.00	\$0.00	\$2,991,670.80	Sold, in full; warrants not outstanding							
UST0162		PACIFIC COMMERCE BANK	LOS ANGELES	CA	2/10/2014						\$2,519,980.80		4,060	\$620.68	(\$1,540,039.20)	\$109,487.50	203
UST0162		PACIFIC COMMERCE BANK	LOS ANGELES	CA	3/18/2014												
UST0807	85	PACIFIC INTERNATIONAL BANCORP / BFCN BANCORP, INC.	SEATTLE	WA	12/12/2008	Preferred Stock w/ Warrants	\$6,600,000.00	\$0.00	\$7,937,744.97	Redeemed, in full; warrants not outstanding							
UST0807		PACIFIC INTERNATIONAL BANCORP / BFCN BANCORP, INC.	SEATTLE	WA	8/6/2009						\$6,600,000.00		6,600	\$1,000.00			
UST0807	8.14	PARK BANCORPORATION, INC.	MADISON	WI	9/6/2009	Preferred Stock w/ Exercised Warrants	\$22,020,064.10	\$0.00	\$22,020,064.10	Sold, in full; warrants not outstanding							
UST0807		PARK BANCORPORATION, INC.	MADISON	WI	8/7/2012						\$1,676,654.00		2,296	\$730.25	(\$819,346.00)	114	
UST0807		PARK BANCORPORATION, INC.	MADISON	WI	8/9/2012						\$4,688,508.00		5,544	\$730.25	\$1,485,494.00	625	
UST0807		PARK BANCORPORATION, INC.	MADISON	WI	8/10/2012						\$11,216,640.00		15,360	\$730.25	\$4,143,360.00	421	
UST0807		PARK BANCORPORATION, INC.	MADISON	WI	8/11/2012												
UST0174	11	PARK NATIONAL CORPORATION	NEWARK	NJ	12/23/2008	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$119,536,844.44	Redeemed, in full; warrants not outstanding							
UST0174		PARK NATIONAL CORPORATION	NEWARK	OH	4/25/2012						\$100,000,000.00		100,000	\$1,000.00			
UST0174		PARK NATIONAL CORPORATION	NEWARK	OH	6/22/2012												
UST0206		PARK NATIONAL CORPORATION	NEWARK	OH	10/29/2012												
UST0206		PARK NATIONAL CORPORATION	NEWARK	OH	11/28/2012												
UST0206		PARK NATIONAL CORPORATION	NEWARK	OH	11/29/2012												
UST0206		PARK NATIONAL CORPORATION	NEWARK	OH	11/11/2013												
UST0206		PARK NATIONAL CORPORATION	NEWARK	OH	6/12/2013												
UST0446	60	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	12/23/2008	Preferred Stock w/ Warrants	\$31,762,000.00	\$0.00	\$42,596,063.59	Redeemed, in full; warrants not outstanding					\$1,650,288.00	438,306	
UST0446		PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	1/3/2012						\$31,762,000.00		31,762	\$1,000.00			
UST0446		PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	5/22/2015												
UST0981	8.11,21	PASACK BANCORP, INC.	WESTWOOD	NJ	9/25/2009	Preferred Stock w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,497,312.67	Redeemed, in full; warrants not outstanding					\$6,025,649.70	819,640	
UST0289	8,126	PATAPSCO BANCORP, INC.	DUNDALK	MD	12/19/2008	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$3,260,824.26	Redeemed, in full; warrants not outstanding					\$188,000.00	188	
UST0289		PATAPSCO BANCORP, INC.	DUNDALK	MD	8/28/2015						\$6,000,000.00		6,000	\$1,000.00	\$300,000.00	300	
UST1304	44	PATHFINDER BANCORP, INC.	OSWEGO	NY	9/11/2009	Preferred Stock w/ Warrants	\$6,771,000.00	\$0.00	\$7,976,328.84	Redeemed, in full; warrants not outstanding							
UST1304		PATHFINDER BANCORP, INC.	OSWEGO	NY	8/18/2011						\$6,771,000.00		6,771	\$1,000.00			
UST1304		PATHFINDER BANCORP, INC.	OSWEGO	NY	8/18/2012												
UST0753	8.14	PATHWAY BANCORP	CARRO	NE	3/27/2009	Preferred Stock w/ Exercised Warrants	\$3,727,000.00	\$0.00	\$4,628,862.77	Sold, in full; warrants not outstanding					\$622,446.27	\$226,585.00	186
UST0753		PATHWAY BANCORP	CARRO	NE	8/24/2011						\$3,727,000.00		3,727	\$1,167.01			
UST0753		PATHWAY BANCORP	CARRO	NE	7/26/2013												
UST0908	8	PATRIOT BANCSHARES, INC.	HOUSTON	TX	12/19/2008	Preferred Stock w/ Exercised Warrants	\$26,038,000.00	\$0.00	\$33,824,567.35	Sold, in full; warrants not outstanding							
UST0908		PATRIOT BANCSHARES, INC.	HOUSTON	TX	4/11/2014						\$12,000,000.00		12,000	\$1,142.03	\$1,704,360.00	\$1,035,834.25	802
UST0908		PATRIOT BANCSHARES, INC.	HOUSTON	TX	4/14/2014						\$14,038,000.00		14,038	\$1,142.03	\$1,993,817.14	\$645,781.95	500
UST0908		PATRIOT BANCSHARES, INC.	HOUSTON	TX	7/18/2014												
UST0904	8.11,14	PATTERSON BANCSHARES, INC.	PATTERSON	LA	4/17/2009	Preferred Stock w/ Exercised Warrants	\$3,690,000.00	\$0.00	\$4,692,022.77	Redeemed, in full; warrants not outstanding							
UST0904		PATTERSON BANCSHARES, INC.	PATTERSON	LA	3/7/2012						\$250,000.00		250	\$1,000.00			
UST0904		PATTERSON BANCSHARES, INC.	PATTERSON	LA	8/22/2012						\$250,000.00		250	\$1,000.00			
UST0904		PATTERSON BANCSHARES, INC.	PATTERSON	LA	12/5/2012						\$250,000.00		250	\$1,000.00			
UST0904		PATTERSON BANCSHARES, INC.	PATTERSON	LA	5/8/2013						\$500,000.00		500	\$1,000.00			

UST0079		ABAT FINANCIAL CORPORATION	GASTONIA	NC	11/19/2013	Preferred Stock w/ Exercised Warrants				\$615,100.00		2,964	\$275.00		(\$2,148,900.00)		
UST1007	8.14,36.111	SECURITY CAPITAL CORPORATION	BATESVILLE	MS	6/26/2009	Preferred Stock w/ Exercised Warrants	\$17,388,000.00	\$0.00	\$19,063,111.00	Redeemed, in full; warrants not outstanding	\$17,388,000.00						
UST1007		SECURITY CAPITAL CORPORATION	BATESVILLE	MS	9/29/2010	Preferred Stock w/ Warrants	\$17,388,000.00	\$0.00			\$17,388,000.00	17,388	\$1,000.00		\$522,000.00		522
UST0008	11.36	SECURITY FEDERAL CORPORATION	ARLEN	SC	12/19/2008	Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$19,650,000.00	Redeemed, in full; warrants not outstanding	\$18,000,000.00	18,000	\$1,000.00				
UST0008		SECURITY FEDERAL CORPORATION	ARLEN	SC	9/29/2010	Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00			\$18,000,000.00						
UST0008		SECURITY FEDERAL CORPORATION	ARLEN	SC	7/31/2013	Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00			\$18,000,000.00						
UST0783	8.14.44	SECURITY STATE BANCSHARES, INC.	CHARLESTON	MO	2/20/2009	Preferred Stock w/ Exercised Warrants	\$12,500,000.00	\$0.00	\$14,868,678.96	Redeemed, in full; warrants not outstanding	\$12,500,000.00				\$65,000.00		137,986
UST0783		SECURITY STATE BANCSHARES, INC.	CHARLESTON	MO	6/22/2011	Preferred Stock w/ Exercised Warrants	\$12,500,000.00	\$0.00			\$12,500,000.00	12,500	\$1,000.00		\$205,000.00		625
UST1055	14.15	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	6/1/2009	Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00	\$14,543,635.13	Sold, in full; warrants not outstanding	\$10,750,000.00						
UST1055		SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	6/24/2013	Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00			\$10,750,000.00			\$1.17	\$1,784,607.50	\$720,368.55	538,000
UST1055		SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	7/29/2013	Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00			\$10,750,000.00			(\$125,346.00)			
UST0071		SEVERN BANCORP, INC.	ANNAPOLIS	MD	11/21/2008	Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00	\$27,435,463.85	Sold, in full; warrants not outstanding	\$23,393,000.00						
UST0071		SEVERN BANCORP, INC.	ANNAPOLIS	MD	6/25/2013	Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00			\$23,393,000.00	23,393	\$998.90		(\$25,732.30)		
UST0071		SEVERN BANCORP, INC.	ANNAPOLIS	MD	10/29/2013	Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00			\$23,393,000.00			(\$233,672.68)			
UST0071		SEVERN BANCORP, INC.	ANNAPOLIS	MD	12/20/2017	Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00			\$23,393,000.00						
UST0094	11	SIGORE BANCSHARES, INC.	EASTON	MD	1/8/2009	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$25,358,333.33	Redeemed, in full; warrants not outstanding	\$25,000,000.00				\$20,000.00		556,978
UST0094		SIGORE BANCSHARES, INC.	EASTON	MD	4/15/2009	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00			\$25,000,000.00	25,000	\$1,000.00				
UST0094		SIGORE BANCSHARES, INC.	EASTON	MD	11/16/2011	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00			\$25,000,000.00						
UST1148	11.14.15	SIGNATURE BANCSHARES, INC.	DALLAS	TX	6/26/2009	Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$1,994,587.58	Redeemed, in full; warrants not outstanding	\$1,700,000.00				\$25,000.00		172,970
UST1148		SIGNATURE BANCSHARES, INC.	DALLAS	TX	12/15/2010	Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00			\$1,700,000.00	1,700,000	\$1.00		\$85,000.00		85,000
UST0004	11	SIGNATURE BANK	NEW YORK	NY	12/12/2008	Preferred Stock w/ Warrants	\$120,000,000.00	\$0.00	\$132,967,606.41	Redeemed, in full; warrants not outstanding	\$120,000,000.00						
UST0004		SIGNATURE BANK	NEW YORK	NY	3/31/2009	Preferred Stock w/ Warrants	\$120,000,000.00	\$0.00			\$120,000,000.00	120,000	\$1,000.00		\$1,150,939.74	\$95,823	
UST0004		SIGNATURE BANK	NEW YORK	NY	3/16/2010	Preferred Stock w/ Warrants	\$120,000,000.00	\$0.00			\$120,000,000.00						
UST0269	11	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	1/16/2009	Preferred Stock w/ Warrants	\$7,414,000.00	\$0.00	\$7,816,685.55	Redeemed, in full; warrants not outstanding	\$7,414,000.00						
UST0269		SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	5/20/2009	Preferred Stock w/ Warrants	\$7,414,000.00	\$0.00			\$7,414,000.00	7,414	\$1,000.00		\$275,000.00		163,055
UST0269		SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	6/24/2009	Preferred Stock w/ Warrants	\$7,414,000.00	\$0.00			\$7,414,000.00						
UST0426	8.32,97.132	SONOMA VALLEY BANCORP	SONOMA	CA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$8,653,000.00	\$0.00	\$87,164.00	Currently Not Collectible							
UST0426		SONOMA VALLEY BANCORP	SONOMA	CA	8/20/2010	Preferred Stock w/ Exercised Warrants	\$8,653,000.00	\$0.00			\$8,653,000.00						
UST0044	8.14	SOUND BANKING COMPANY	MOREHEAD CITY	NC	1/9/2009	Preferred Stock w/ Exercised Warrants	\$3,075,224.44	\$0.00	\$3,575,224.44	Sold, in full; warrants not outstanding	\$3,075,224.44						
UST0044		SOUND BANKING COMPANY	MOREHEAD CITY	NC	11/29/2013	Preferred Stock w/ Exercised Warrants	\$3,075,224.44	\$0.00			\$3,075,224.44						
UST0044		SOUND BANKING COMPANY	MOREHEAD CITY	NC	11/12/2013	Preferred Stock w/ Exercised Warrants	\$3,075,224.44	\$0.00			\$3,075,224.44						
UST0099		SOUTH FINANCIAL GROUP, INC. / CAROLINA FIRST BANK	GREENVILLE	SC	12/5/2008	Preferred Stock w/ Warrants	\$347,000,000.00	\$0.00	\$148,965,329.86	Sold, in full; warrants not outstanding	\$347,000,000.00						
UST0099		SOUTH FINANCIAL GROUP, INC. / CAROLINA FIRST BANK	GREENVILLE	SC	9/30/2010	Preferred Stock w/ Warrants	\$347,000,000.00	\$0.00			\$347,000,000.00						
UST1210	8.14	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	7/17/2009	Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00	\$13,109,014.26	Sold, in full; warrants not outstanding	\$12,900,000.00						
UST1210		SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	3/8/2013	Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00			\$12,900,000.00						
UST1210		SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	3/11/2013	Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00			\$12,900,000.00						
UST1210		SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	4/9/2013	Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00			\$12,900,000.00						
UST0880	8.11.36	SOUTHERN BANCORP, INC.	ARRASKEELPHIA	AR	1/16/2009	Preferred Stock	\$11,000,000.00	\$0.00	\$11,855,555.56	Redeemed, in full; warrants not outstanding	\$11,000,000.00						
UST0880		SOUTHERN BANCORP, INC.	ARRASKEELPHIA	AR	8/5/2010	Preferred Stock	\$11,000,000.00	\$0.00			\$11,000,000.00	11,000	\$1,000.00				
UST0005		SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC	12/5/2008	Preferred Stock w/ Warrants	\$42,750,000.00	\$0.00	\$51,088,046.14	Redeemed, in full; warrants not outstanding	\$42,750,000.00						
UST0005		SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC	10/12/2012	Preferred Stock w/ Warrants	\$42,750,000.00	\$0.00			\$42,750,000.00						
UST0701		SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	8/27/2008	Preferred Stock w/ Warrants	\$19,401,361.89	\$0.00	\$19,401,361.89	Sold, in full; warrants not outstanding	\$19,401,361.89						
UST0701		SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	7/3/2012	Preferred Stock w/ Warrants	\$19,401,361.89	\$0.00			\$19,401,361.89						
UST0701		SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	7/3/2012	Preferred Stock w/ Warrants	\$19,401,361.89	\$0.00			\$19,401,361.89						
UST0701		SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	7/3/2012	Preferred Stock w/ Warrants	\$19,401,361.89	\$0.00			\$19,401,361.89						
UST1115	8.14.45	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN	5/15/2009	Preferred Stock w/ Exercised Warrants	\$4,882,000.00	\$0.00	\$5,718,111.14	Redeemed, in full; warrants not outstanding	\$4,882,000.00				\$1,100,000.00		399,870
UST1115		SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN	8/8/2011	Preferred Stock w/ Exercised Warrants	\$4,882,000.00	\$0.00			\$4,882,000.00	4,882	\$1,000.00		\$243,000.00		243
UST0481	8.14.44	SOUTHERN ILLINOIS BANCORP, INC.	CAHM	IL	12/3/2009	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,954,472.22	Redeemed, in full; warrants not outstanding	\$5,000,000.00				\$950,000.00		950
UST0481		SOUTHERN ILLINOIS BANCORP, INC.	CAHM	IL	8/25/2011	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00			\$5,000,000.00	5,000	\$1,000.00		\$243,000.00		243
UST0481		SOUTHERN ILLINOIS BANCORP, INC.	CAHM	IL	8/25/2011	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00			\$5,000,000.00						
UST0481		SOUTHERN ILLINOIS BANCORP, INC.	CAHM	IL	8/25/2011	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00			\$5,000,000.00						
UST0481		SOUTHERN ILLINOIS BANCORP, INC.	CAHM	IL	8/25/2011	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00			\$5,000,000.00						
UST1221	8	SOUTHFIRST BANCSHARES, INC.	SYLACAGUA	AL	6/22/2009	Preferred Stock w/ Exercised Warrants	\$2,760,000.00	\$0.00	\$3,202,464.28	Sold, in full; warrants not outstanding	\$2,760,000.00						
UST1221		SOUTHFIRST BANCSHARES, INC.	SYLACAGUA	AL	8/22/2015	Preferred Stock w/ Exercised Warrants	\$2,760,000.00	\$0.00			\$2,760,000.00						
UST1221		SOUTHFIRST BANCSHARES, INC.	SYLACAGUA	AL	8/25/2015	Preferred Stock w/ Exercised Warrants	\$2,760,000.00	\$0.00			\$2,760,000.00						
UST0114	11	SOUTHWEST BANCORP, INC.	STILLWATER	OK	12/5/2008	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$85,247,569.91	Redeemed, in full; warrants not outstanding	\$70,000,000.00			(\$25,000.00)	2,760	\$988.25	\$37,950.00
UST0114		SOUTHWEST BANCORP, INC.	STILLWATER	OK	8/8/2012	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00			\$70,000,000.00						
UST0114		SOUTHWEST BANCORP, INC.	STILLWATER	OK	5/29/2013	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00			\$70,000,000.00						
UST0114		SOUTHWEST BANCORP, INC.	STILLWATER	OK	5/29/2013	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00			\$70,000,000.00						
UST0910	8.14.44	SOVEREIGN BANCSHARES, INC.	DALLAS	TX	3/13/2009	Preferred Stock w/ Exercised Warrants	\$18,215,000.00	\$0.00	\$21,632,688.61	Redeemed, in full; warrants not outstanding	\$18,215,000.00				\$2,287,187.00		703,753
UST0910		SOVEREIGN BANCSHARES, INC.	DALLAS	TX	9/22/2011	Preferred Stock w/ Exercised Warrants	\$18,215,000.00	\$0.00			\$18,215,000.00	18,215	\$1,000.00		\$911,000.00		911
UST1009	8	SPIRIT BANCORP, INC.	BRISTOW	OK	3/27/2009	Preferred Stock w/ Exercised Warrants	\$30,000,000.00	\$0.00	\$11,903,681.75	Sold, in full; warrants not outstanding	\$30,000,000.00						
UST1009		SPIRIT BANCORP, INC.	BRISTOW	OK	10/21/2013	Preferred Stock w/ Exercised Warrants	\$30,000,000.00	\$0.00			\$30,000,000.00	30,000	\$300.00		\$21,000,000.00		1,500
UST1009		SPIRIT BANCORP, INC.	BRISTOW	OK	1/6/2014	Preferred Stock w/ Exercised Warrants	\$30,000,000.00	\$0.00			\$30,000,000.00						
UST0751	8	ST. JOHNS BANCSHARES, INC.	ST. LOUIS	MO	3/13/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$5,031,220.50	Redeemed, in full; warrants not outstanding	\$3,000,000.00						
UST0751		ST. JOHNS BANCSHARES, INC.	ST. LOUIS	MO	11/02/2018	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00			\$3,000,000.00						

UST0079	14.15.44	ABAT FINANCIAL CORPORATION	GASTONIA	NC	11/18/2013	Subordinated Debentures w/ Exercised Warrants				\$615,100.00		2,864	\$275.00		(\$2,146,900.00)			
UST1145		SWORD FINANCIAL CORPORATION	HORICON	WI	8/8/2009	Subordinated Debentures w/ Exercised Warrants	\$15,644,000.00	\$0.00	\$17,019,233.91	Redeemed, in full; warrants not outstanding								
UST1145		SWORD FINANCIAL CORPORATION	HORICON	WI	8/15/2011	Subordinated Debentures w/ Exercised Warrants					\$13,644,000.00	13,644,000	\$1.00		\$682,000.00		682,000	
UST0100	11.150	SYNOVIS FINANCIAL CORP	COLUMBUS	GA	12/19/2008	Preferred Stock w/ Warrants	\$987,870,000.00	\$0.00	\$1,191,019,526.38	Redeemed, in full; warrants not outstanding								
UST0100		SYNOVIS FINANCIAL CORP	COLUMBUS	GA	7/17/2018	Preferred Stock w/ Warrants					\$987,870,000.00	987,870	\$1,000.00		\$495,000.00		2,215,820	
UST0395	8.103	SYNGRA BANCORP	BOISE	ID	1/16/2009	Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$0.00	\$263,122.22	Currently Not Collectible								
UST0083		SYNGRA BANCORP	BOISE	ID	1/15/2004	Preferred Stock w/ Exercised Warrants									(\$8,000,000.00)			
UST0083		TAYLOR CAPITAL GROUP	ROSEMONT	IL	11/21/2008	Preferred Stock w/ Warrants	\$104,843,000.00	\$0.00	\$120,845,170.80	Sold, in full; warrants not outstanding								
UST0083		TAYLOR CAPITAL GROUP	ROSEMONT	IL	6/19/2012	Preferred Stock w/ Warrants					\$93,659,350.50	(\$1,404,890.26)	104,623	\$893.50		(\$11,163,649.50)		
UST0083		TAYLOR CAPITAL GROUP	ROSEMONT	IL	7/18/2011	Preferred Stock w/ Warrants										\$9,839,273.00	1,462,647	
UST1314	15.17.45	TFC CORPORATION/COUNTY BANK	GREENWOOD	SC	8/28/2009	Subordinated Debentures w/ Exercised Warrants	\$9,720,000.00	\$0.00	\$11,611,381.34	Currently Not Collectible								
UST1314		TFC CORPORATION/COUNTY BANK	GREENWOOD	SC	8/8/2011	Subordinated Debentures w/ Exercised Warrants					\$9,720,000.00	9,720,000	\$1.00		\$292,000.00		292,000	
UST0118	8.97.100	TFC HOLDING COMPANY	THE WOODLANDS	TX	11/16/2009	Preferred Stock w/ Exercised Warrants	\$11,730,000.00	\$0.00	\$690,832.08	Currently Not Collectible								
UST0214		TFC HOLDING COMPANY	THE WOODLANDS	TX	12/13/2013	Preferred Stock w/ Warrants												
UST0262	11	TFC FINANCIAL CORPORATION	WAYZATA	MN	11/14/2008	Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00	\$378,547,699.40	Redeemed, in full; warrants not outstanding								
UST0262		TFC FINANCIAL CORPORATION	WAYZATA	MN	4/22/2009	Preferred Stock w/ Warrants					\$361,172,000.00	361,172	\$1,000.00				(\$11,730,000.00)	
UST0262		TFC FINANCIAL CORPORATION	WAYZATA	MN	12/21/2009	Preferred Stock w/ Warrants												
UST0213	8.11.14	TFCB FINANCIAL CORP	DAYTON	OH	12/23/2008	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,384,611.11	Redeemed, in full; warrants not outstanding								
UST0213		TFCB FINANCIAL CORP	DAYTON	OH	8/3/2011	Preferred Stock w/ Warrants					\$2,000,000.00	2,000	\$1,000.00		\$100,000.00		100	
UST0101	83.97	TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN	12/19/2008	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$3,233,333.33	Currently Not Collectible								
UST0101		TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN	12/27/2012	Preferred Stock w/ Warrants												
UST0950	8.14	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	12/23/2008	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,331,713.17	Sold, in full; warrants not outstanding								
UST0950		TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	4/26/2013	Preferred Stock w/ Warrants					\$298,000.00	298	\$1,022.11		\$6,588.76		20	
UST0950		TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	4/26/2013	Preferred Stock w/ Warrants					\$2,702,000.00	2,702	\$1,022.11		\$59,741.22		130	
UST0950		TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	5/31/2013	Preferred Stock w/ Warrants									(\$30,000,000.00)			
UST0274	11	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	1/16/2004	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$82,777,816.21	Redeemed, in full; warrants not outstanding								
UST0274		TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	5/13/2009	Preferred Stock w/ Warrants					\$75,000,000.00	75,000	\$1,000.00					
UST0378	8.11.14	TEXAS NATIONAL BANCORPORATION, INC.	JACKSONVILLE	TX	3/17/2010	Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00	\$4,475,307.67	Redeemed, in full; warrants not outstanding								
UST0378		TEXAS NATIONAL BANCORPORATION, INC.	JACKSONVILLE	TX	5/19/2010	Preferred Stock w/ Exercised Warrants					\$3,981,000.00	3,981	\$1,000.00		\$199,000.00		199	
UST0246	8.14.44	THE ANB CORPORATION	TERRELL	TX	8/7/2009	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,234,499.98	Redeemed, in full; warrants not outstanding								
UST0246		THE ANB CORPORATION	TERRELL	TX	8/25/2011	Preferred Stock w/ Exercised Warrants					\$20,000,000.00	20,000	\$1,000.00		\$1,000,000.00		1,000	
UST0149	12.16	THE BANCORP, INC.	WILMINGTON	DE	12/12/2008	Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$52,787,673.44	Redeemed, in full; warrants not outstanding								
UST0149		THE BANCORP, INC.	WILMINGTON	DE	3/10/2010	Preferred Stock w/ Warrants					\$45,220,000.00	45,220	\$1,000.00					
UST0149		THE BANCORP, INC.	WILMINGTON	DE	8/30/2010	Preferred Stock w/ Warrants												
UST0443	8	THE BANK OF CURTIS	MOYOCK	NC	2/6/2009	Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00	\$1,012,684.00	Sold, in full; warrants not outstanding								
UST0463		THE BANK OF CURTIS	MOYOCK	NC	12/30/2010	Preferred Stock w/ Warrants					\$1,742,850.00	4,021	\$433.44		(\$2,278,150.00)			
UST0262	11	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW W HILLS	KY	2/13/2009	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$40,091,342.55	Redeemed, in full; warrants not outstanding								
UST0262		THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW W HILLS	KY	12/22/2010	Preferred Stock w/ Warrants					\$17,000,000.00	17,000	\$1,000.00					
UST0262		THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW W HILLS	KY	11/23/2011	Preferred Stock w/ Warrants					\$17,000,000.00	17,000	\$1,000.00					
UST0443	8.14	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	1/16/2009	Preferred Stock w/ Exercised Warrants	\$20,740,000.00	\$0.00	\$18,023,831.86	Sold, in full; warrants not outstanding								
UST0443		THE BARABOO BANCORPORATION, INC.	BARABOO	WI	12/10/2010	Preferred Stock w/ Warrants					\$1,966,900.00	3,000	\$652.30		(\$1,943,100.00)		487	
UST0443		THE BARABOO BANCORPORATION, INC.	BARABOO	WI	12/10/2012	Preferred Stock w/ Warrants					\$11,577,672.70	17,749	\$652.30		\$6,516.35		550	
UST0443		THE BARABOO BANCORPORATION, INC.	BARABOO	WI	11/11/2013	Preferred Stock w/ Warrants												
UST0163		THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	CT	12/19/2008	Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00	\$6,902,866.33	Redeemed, in full; warrants not outstanding					(\$136,346.73)			
UST0163		THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	CT	4/19/2012	Preferred Stock w/ Warrants					\$5,448,000.00	5,448	\$1,000.00		\$792,783.00		175,742	
UST0293	44	THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	12/19/2008	Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00	\$11,795,867.07	Redeemed, in full; warrants not outstanding								
UST0293		THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	8/25/2011	Preferred Stock w/ Warrants					\$9,090,000.00	9,090	\$1,000.00					
UST0293		THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	6/6/2015	Preferred Stock w/ Warrants												
UST0196	11	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	1/9/2009	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,722,063.78	Redeemed, in full; warrants not outstanding								
UST0196		THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	8/24/2011	Preferred Stock w/ Warrants					\$12,500,000.00	12,500	\$1,000.00					
UST0196		THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	3/27/2013	Preferred Stock w/ Warrants					\$2,600,000.00	2,600	\$1,000.00					
UST0196		THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	8/8/2013	Preferred Stock w/ Warrants					\$10,000,000.00	10,000	\$1,000.00					
UST0196		THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	5/28/2015	Preferred Stock w/ Warrants												
UST0111	11.36	THE FIRST BANCORP, INC.	HATTIESBURG	MS	2/6/2009	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,714,215.56	Redeemed, in full; warrants not outstanding								
UST0111		THE FIRST BANCORP, INC.	HATTIESBURG	MS	5/29/2010	Preferred Stock w/ Warrants					\$5,000,000.00	5,000	\$1,000.00					
UST0111		THE FIRST BANCORP, INC.	HATTIESBURG	MS	5/13/2015	Preferred Stock w/ Warrants												
UST0692	8.11.14	THE FIRST STATE BANK OF MOREBETTE	MOREBETTE	TX	2/22/2009	Preferred Stock w/ Exercised Warrants	\$731,000.00	\$0.00	\$813,066.56	Redeemed, in full; warrants not outstanding								
UST0692		THE FIRST STATE BANK OF MOREBETTE	MOREBETTE	TX	4/14/2010	Preferred Stock w/ Exercised Warrants					\$731,000.00	731	\$1,000.00					
UST0470	8.11.14	THE FREEMPORT STATE BANK	HARPER	KS	2/6/2009	Preferred Stock w/ Exercised Warrants	\$301,000.00	\$0.00	\$379,458.89	Redeemed, in full; warrants not outstanding								
UST0470		THE FREEMPORT STATE BANK	HARPER	KS	12/19/2012	Preferred Stock w/ Warrants					\$301,000.00	301	\$1,000.00					
UST0393	11	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT	8/26/2008	Preferred Stock w/ Warrants	\$3,400,000,000.00	\$0.00	\$4,236,125,671.00	Redeemed, in full; warrants not outstanding								
UST0393		THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT	3/31/2010	Preferred Stock w/ Warrants					\$3,400,000,000.00	3,400,000	\$1,000.00					
UST0393		THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT	8/22/2009	Preferred Stock w/ Exercised Warrants												
UST0393	8.14.44	THE LANDRUM COMPANY	COLUMBIA	MO	8/18/2011	Preferred Stock w/ Warrants	\$15,000,000.00	\$0.00	\$17,580,291.55	Redeemed, in full; warrants not outstanding								
UST0190	8.14	THE LITTLE BANK, INCORPORATED	KINSTON	NC	12/22/2008	Preferred Stock w/ Exercised Warrants	\$7,400,000.00	\$0.00	\$9,232,852.17	Sold, in full; warrants not outstanding								
UST0190		THE LITTLE BANK, INCORPORATED	KINSTON	NC	10/31/2012	Preferred Stock w/ Warrants					\$7,359,000.00	7,500	\$981.20		(\$141,000.00)			
UST0190		THE LITTLE BANK, INCORPORATED	KINSTON	NC	11/11/2013	Preferred Stock w/ Warrants												
UST0032	11	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	12/31/2008	Preferred Stock w/ Warrants	\$7,579,200,000.00	\$0.00	\$8,303,638,950.63	Redeemed, in full; warrants not outstanding					(\$73,590.00)			
UST0032		THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	2/10/2010	Preferred Stock w/ Warrants					\$7,579,200,000.00	75,792	\$100,000.00					
UST0032		THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	6/25/2010	Preferred Stock w/ Warrants												
UST0500	8.14.44	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	2/21/2009	Preferred Stock w/ Exercised Warrants	\$5,450,000.00	\$0.00	\$6,474,752.14	Redeemed, in full; warrants not outstanding								
UST0500		THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	8/1/2011	Preferred Stock w/ Exercised Warrants					\$5,450,000.00	5,450	\$1,000.00					

Footnote	Footnote Description
1	All pricing is at par.
2	Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3	Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
4	Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
5	Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
6	This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
7	The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
8	Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
9	To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
10	Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
11	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
12	Redemption pursuant to a qualified equity offering.
13	This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
14	The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
15	Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
16	In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
17	This institution participated in the expansion of CPP for small banks.
18	This institution received an additional investment through the expansion of CPP for small banks.
19	Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
20	On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.

Footnote	Footnote Description
21	This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
22	As of the date of this report, this institution is in bankruptcy proceedings.
23	On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
24	On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
25	On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
26	On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
27	On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
28	On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
29	On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
30	Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stanley, the weighted average price per share and the total proceeds to Treasury from all such sales during those periods.

Footnote	Footnote Description
31	On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.
32	On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
33	On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
34	On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
35	On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
36	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
37	At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
38	On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
39	Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
40	On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
41	As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
42	As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

Footnote	Footnote Description
43	On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
44	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
45	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
46	On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
47	On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
48	On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
49	On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
50	On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
51	On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
52	On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
53	On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
54	As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
55	On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
56	Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
57	On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
58	As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.

Footnote	Footnote Description
59	As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.
60	On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
61	As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
62	On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
63	On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
64	On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
65	On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
66	On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
67	As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
68	On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc. , was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
69	On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
70	On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
71	On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
72	On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
73	On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.

Footnote	Footnote Description
74	On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
75	On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
76	On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
77	In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
78	On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
79	On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
80	On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
81	In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
82	On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
83	On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
84	On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
85	On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
86	On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
87	On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.

Footnote	Footnote Description
88	On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
89	As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
90	As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.
91	On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
92	On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
93	On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
94	On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/ 2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
95	On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
96	On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
97	This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx .
98	On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
99	On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
100	On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
101	As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
102	On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.

Footnote	Footnote Description
103	On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
104	On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.
105	On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
106	On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.
107	On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
108	On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho. On 11/25/2014, the bankruptcy court for the District of Idaho confirmed Idaho Bancorp's amended plan of reorganization. On 8/5/2015 and 9/29/2015, UST received net distributions of \$427,844.29 and \$3,522.87, respectively, from Idaho Bancorp (after payment to the Department of Justice of a 3% litigation fee).
109	On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
110	On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
111	On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
112	On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
113	On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
114	On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014.
115	On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
116	The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, 10/17/2014.
117	The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.

Footnote	Footnote Description
118	On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.
119	On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014.
120	As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.
121	On 12/11/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 3/8/2015. Completion of the sale under this authority occurred on 3/6/2015.
122	On 03/17/2015, Treasury sold all of its preferred stock issued by U.S. Century Bank to purchasers for total proceeds of \$12.3 million, pursuant to a securities purchase agreement dated as of March 17, 2015.
123	On 7/15/2015, Treasury entered into an agreement with Suburban Illinois Bancorp, Inc. (Suburban), pursuant to which Treasury agreed to sell its CPP senior subordinated securities to Suburban for (i) \$15,750,000, plus (ii) all accrued and unpaid dividends through 4/1/2015 subject to the conditions specified in such agreement. This transaction was in conjunction with a merger between Suburban and Wintrust Financial Corporation. The sale was completed on 7/16/2015.
124	On 8/4/2015, Treasury entered into an agreement with City National Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/7/2015.
125	On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all Preferred Stock and Warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for an aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.
126	On 8/27/2015, Treasury entered into an agreement with Patapsco Bancorp, Inc. and Howard Bancorp, Inc., in connection with a merger pursuant to which Treasury agreed to sell its Patapsco Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Howard Bancorp, Inc. for (i) \$6,300,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/28/2015.
127	On 9/18/2015, Treasury entered into an agreement with Goldwater Bank, N.A. and Kent Wiechert, pursuant to which Treasury agreed to sell all of its CPP preferred stock issued by Goldwater Bank, N.A. to Wiechert for total proceeds of \$1,348,000 subject to the satisfaction of conditions specified in the agreement. The sale was completed on 9/21/2015.
128	On 10/2/2015, Treasury completed the exchange of its Capital Commerce Bancorp, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Capital Commerce Bancorp, Inc. The consideration for that exchange included accrued and unpaid dividends through June 30, 2015. As part of the exchange transaction, Treasury immediately sold the resulting Capital Commerce Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/2/2015, with the purchaser parties thereto.
129	On 11/13/2015, Treasury received \$3.88 million from the Department of Justice as a payment related to the United States' \$4.00 million False Claims Act action against the estate and trusts of the late Layton P. Stuart, former owner, president, and Chief Executive Officer of One Financial Corporation.
130	On 12/23/2015, Treasury completed the exchange of its CalWest Bancorp preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with CalWest Bancorp. As part of that transaction, Treasury immediately sold the resulting CalWest Bancorp common stock to purchasers pursuant to securities purchase agreements, each dated as of 12/23/2015, with the purchaser parties thereto.
131	On 2/29/2016, Treasury entered into an agreement with HCSB (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 4/11/2016.
132	Sonoma Valley Bancorp was liquidated and dissolved pursuant to the provision of the California Corporations Code. As part of that liquidation and dissolution, UST received a distribution of \$150,000 from Sonoma Valley Bancorp on 6/15/2016.

Footnote	Footnote Description
133	On 6/30/2016, Treasury completed the exchange of its Liberty Shares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Liberty Shares, Inc. As part of that transaction, Treasury immediately sold the resulting Liberty Shares, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 6/30/2016, with the purchaser parties thereto.
134	On 7/1/2016, Treasury completed the sale to United Community Banks, Inc. (UCBI) of all of its CPP preferred stock and associated warrants issued by Tidelands Bancshares, Inc. (Tidelands) to UCBI for total proceeds of \$8,984,227 subject to the satisfaction of conditions specified in the agreement. This transaction was in conjunction with a merger between Tidelands and UCBI.
135	On 6/28/2016, the United States completed a settlement of several lawsuits related to Treasury's investment in One Financial Corporation (OFC). As a result of that settlement, it received 344,227 shares of OFC common stock on 6/23/2016.
136	On 12/21/2016, Treasury entered into an agreement with Broadway Financial Corporation, First Republic Bank, and Broadway Federal Bank, f.s.b Employee Ownership Trust, pursuant to which Treasury agreed to sell part of its CPP common stock to the three entities for total proceeds of \$7,477,547.40 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on December 22, 2016.
137	On 12/28/2016, Treasury entered into an agreement with Allied First Bancorp (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/28/2016.
138	On 2/28/2017, Treasury completed the exchange of its Citizens Commerce Bancshares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Citizens Commerce Bancshares, Inc. As part of that transaction, Treasury immediately sold the resulting Citizens Commerce Bancshares, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 2/28/2017, with the purchaser parties thereto.
139	On 5/8/2017, Treasury obtained 344,577 shares of One Bank & Trust common shares in an Execution Sale conducted by the United States Marshal's Service.
140	On 5/15/2017, Treasury sold 10,291,553 shares of First BanCorp common stock at \$5.61 per share for total proceeds of \$57,735,612.
141	On 5/31/17, Treasury received a court ordered \$100.00 restitution check from a former executive of United Commercial Bank.
142	On 6/28/2017, Treasury entered into agreements with Broadway Financial Corporation, Pacific Western Bank and Community Bank, pursuant to which Treasury agreed to sell part of its CPP common stock to Pacific Western Bank and Community Bank for total proceeds of \$3,480,975 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on 6/29/2017.
143	On 6/30/2017, Cecil Bancorp, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Maryland (Baltimore).
144	On 9/7/2017, Treasury completed the exchange of its Grand Mountain Bancshares, Inc. preferred stock for common stock pursuant to an exchange agreement of the same date with Grand Mountain Bancshares, Inc.. As part of that transaction, Treasury immediately sold the resulting Grand Mountain Bancshares, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 9/7/2017, with the purchaser parties thereto.
145	On 9/21/2017, Treasury entered into agreements with Broadway Financial Corporation and Pacific Premier Bank, pursuant to which Treasury agreed to sell part of its CPP common stock to Pacific Premier Bank for total proceeds of \$1,877,894.30 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on 9/21/2017.
146	Pursuant to the 10/11/2017 Confirmation Order of the United States Bankruptcy Court for the District of Maryland, on 10/26/2017 Treasury completed the exchange of its Cecil Bancorp, Inc. (Cecil) preferred stock for common stock pursuant to an exchange agreement of the same date with Cecil. As part of that transaction, Treasury immediately (i) sold the resulting Cecil common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/26/2017, with the purchaser parties thereto and (ii) cancelled Treasury's warrant.
147	On 5/17/2018, Treasury exercised its warrant on a cashless basis and received (i) 730,571 shares of common stock and (ii) \$6.58 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 5/21/2018 for total proceeds of \$5,702,106.66.
148	On 5/22/2018, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 5/22/2018.

Footnote	Footnote Description
149	On 7/13/2018, Treasury exchanged its preferred stock in Harbor Bankshares Corporation ("Harbor") and all accrued, unpaid dividends on that stock for 5,491,843 shares of common stock and payment of \$2,272,617 pursuant to the terms of the exchange agreement between Treasury and Harbor entered into on that day.
150	On 07/16/2018, Treasury entered into an agreement with CSS, LLC (CSS) pursuant to which Treasury agreed to sell its warrant in Synovus Financial Corp. to CSS subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 07/17/2018.
151	On 7/31/2018, Treasury entered into an agreement with One Bank & Trust, N.A. and First Paragould Bankshares, Inc., pursuant to which Treasury agreed to sell its 344,577 shares of CPP common stock in One Bank & Trust, N.A. to First Paragould Bankshares, Inc. for total proceeds of \$3,515,448.62

**CAPITAL PURCHASE PROGRAM - CITIGROUP, INC.
COMMON STOCK DISPOSITION**

Date	Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - 5/26/2010	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 6/30/2010	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 9/30/2010	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 12/6/2010	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	\$4.3500	2,417,407,607	\$ 10,515,723,090
Total Proceeds:			\$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

7/ Amount represents the gross proceeds to Treasury.

Investment Status Definition Key

Full investment outstanding - Treasury's full investment is still outstanding
Redeemed - institution has repaid Treasury's investment
Sold - by auction, an offering, or through a restructuring
Exited bankruptcy/receivership - Treasury has no outstanding investment
Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
In full - all of Treasury's investment amount
In part - part of the investment is no longer held by Treasury, but some remains

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

UST Number	Footnote	Institution Name	City	State	Date	Original Investment Type*	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back*	Investment Status*	Capital Repayment / Disposition / Auction			(Realized Loss) / (Write-off)	Gain
												Amount	(Fee)	Shares		
UST1402	26	Alternatives Federal Credit Union	Ithaca	NY	9/24/2010	Subordinated Debentures		\$2,234,000.00	\$0.00	\$2,334,902.34	Sold, in full					
UST1402		Alternatives Federal Credit Union	Ithaca	NY	12/27/2016							\$2,055,280.00		2,234,000	\$0.92	(\$178,720.00)
UST1454	8	American Bancorp of Illinois, Inc.	Oak Brook	IL	9/17/2010	Subordinated Debentures		\$5,457,000.00	\$0.00	\$6,549,066.96	Redeemed, in Full			5,457,000	\$1.00	
UST1454		American Bancorp of Illinois, Inc.	Oak Brook	IL	3/1/2017							\$5,457,000.00		5,457,000	\$1.00	
UST1378	8	Atlantic City Federal Credit Union	Lander	WY	9/24/2010	Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,600,277.77	Redeemed, in Full			2,500,000	\$1.00	
UST1378		Atlantic City Federal Credit Union	Lander	WY	9/26/2012							\$2,500,000.00		2,500,000	\$1.00	
UST1456	8	Bainbridge Bancshares, Inc.	Bainbridge	GA	9/24/2010	Preferred Stock		\$3,372,000.00	\$0.00	\$3,645,637.33	Redeemed, in Full					
UST1456		Bainbridge Bancshares, Inc.	Bainbridge	GA	9/10/2014							\$2,372,000.00		2,372	\$1,000.00	
UST1456		Bainbridge Bancshares, Inc.	Bainbridge	GA	1/7/2015							\$1,000,000.00		1,000	\$1,000.00	
UST1453	8	Bancorp of Okolona, Inc.	Okolona	MS	9/29/2010	Subordinated Debentures		\$3,297,000.00	\$0.00	\$3,547,974.96	Redeemed, in Full			3,297,000	\$1.00	
UST1453		Bancorp of Okolona, Inc.	Okolona	MS	3/13/2013							\$3,297,000.00		3,297,000	\$1.00	
UST0767	3,4,14	BancPlus Corporation	Ridgeland	MS	9/29/2010	Preferred Stock	\$50,400,000.00	\$30,514,000.00	\$0.00	\$85,045,109.22	Sold, in full					
UST0767		BancPlus Corporation	Ridgeland	MS	10/18/2016							\$75,250,020.00		80,914	\$930.00	(\$5,663,980.00)
UST0938	8,11	BankAsiana	Palisades Park	NJ	9/29/2010	Preferred Stock		\$5,250,000.00	\$0.00	\$5,565,583.34	Redeemed, in Full			5,250	\$1,000.00	
UST0938		BankAsiana	Palisades Park	NJ	10/1/2013							\$5,250,000.00		5,250	\$1,000.00	
UST1373	8	Bethex Federal Credit Union	Bronx	NY	9/29/2010	Subordinated Debentures		\$502,000.00	\$0.00	\$553,566.56	Redeemed, in Full			502,000	\$1.00	
UST1373		Bethex Federal Credit Union	Bronx	NY	11/18/2015							\$502,000.00		502,000	\$1.00	
UST1399	8	Border Federal Credit Union	Del Rio	TX	9/29/2010	Subordinated Debentures		\$3,260,000.00	\$0.00	\$3,523,697.78	Redeemed, in Full			3,260,000	\$1.00	
UST1399		Border Federal Credit Union	Del Rio	TX	10/15/2014							\$3,260,000.00		3,260,000	\$1.00	
UST1428	8	Brewery Credit Union	Milwaukee	WI	9/24/2010	Subordinated Debentures		\$1,096,000.00	\$0.00	\$1,140,388.00	Redeemed, in Full			1,096,000	\$1.00	
UST1428		Brewery Credit Union	Milwaukee	WI	10/3/2012							\$1,096,000.00		1,096,000	\$1.00	
UST1401	27	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	9/30/2010	Subordinated Debentures		\$300,000.00	\$0.00	\$317,450.00	Sold, in full			300,000	\$0.93	(\$20,000.00)
UST1401		Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	12/27/2016							\$280,000.00		300,000	\$0.93	(\$20,000.00)
UST1395		Buffalo Cooperative Federal Credit Union	Buffalo	NY	9/24/2010	Subordinated Debentures		\$145,000.00	\$145,000.00	\$22,160.83	Full investment outstanding					
UST1408	8,10	Butte Federal Credit Union	Biggs	CA	9/24/2010	Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,085,388.88	Redeemed, in Full			1,000,000	\$1.00	
UST1408		Butte Federal Credit Union	Biggs	CA	12/31/2014							\$1,000,000.00		1,000,000	\$1.00	
UST1382	8	Carter Federal Credit Union	Springhill	LA	9/29/2010	Subordinated Debentures		\$6,300,000.00	\$0.00	\$6,990,172.22	Redeemed, in Full			2,500,000	\$1.00	
UST1382		Carter Federal Credit Union	Springhill	LA	2/6/2013							\$2,500,000.00		2,500,000	\$1.00	
UST1382		Carter Federal Credit Union	Springhill	LA	4/11/2018							\$3,800,000.00		3,800,000	\$1.00	
UST0413	3,6	Carver Bancorp, Inc.	New York	NY	8/27/2010	Common Stock	\$18,980,000.00		\$18,980,000.00	\$446,512.41	Full investment outstanding					
UST0900	20	CFBanc Corporation	Washington	DC	9/17/2010	Preferred Stock		\$5,781,000.00	\$0.00	\$6,273,348.50	Sold, in full					
UST0900		CFBanc Corporation	Washington	DC	12/20/2016							\$5,549,760.00		5,781	\$960.00	(\$231,240.00)
UST0318	3,5,8,33	Citizens Bancshares Corporation	Atlanta	GA	8/13/2010	Preferred Stock	\$7,462,000.00		\$0.00	\$13,305,408.94	Sold, in full					
UST0318		Citizens Bancshares Corporation	Atlanta	GA	9/17/2010			\$4,379,000.00				\$4,227,049.00		4,379	\$965.30	(\$151,951.00)
UST0318		Citizens Bancshares Corporation	Atlanta	GA	12/30/2016							\$7,462,000.00		7,462	\$1,000.00	
UST0318		Citizens Bancshares Corporation	Atlanta	GA	10/4/2017							\$4,227,049.00		4,379	\$965.30	(\$151,951.00)
UST0956	3,12	Community Bancshares of Mississippi, Inc.	Brandon	MS	9/29/2010	Preferred Stock	\$54,600,000.00		\$0.00	\$57,366,400.00	Sold, in full			54,600	\$930.00	(\$3,822,000.00)
UST0956		Community Bancshares of Mississippi, Inc.	Brandon	MS	10/11/2016							\$50,778,000.00		54,600	\$930.00	(\$3,822,000.00)
UST0354	3,4	Community Bank of the Bay	Oakland	CA	9/29/2010	Preferred Stock	\$1,747,000.00		\$2,313,000.00	\$4,060,000.00	Full investment outstanding					
UST1423		Community First Guam Federal Credit Union	Hasagana	GU	9/24/2010	Subordinated Debentures		\$2,650,000.00	\$2,650,000.00	\$405,008.33	Full investment outstanding					
UST1391	21	Community Plus Federal Credit Union	Rantoul	IL	9/29/2010	Subordinated Debentures		\$450,000.00	\$0.00	\$471,025.00	Sold, in full					
UST1391		Community Plus Federal Credit Union	Rantoul	IL	12/20/2016							\$415,000.00		450,000	\$0.92	(\$35,000.00)
UST1421		Cooperative Center Federal Credit Union	Berkeley	CA	9/24/2010	Subordinated Debentures		\$2,799,000.00	\$2,799,000.00	\$427,780.50	Full investment outstanding					
UST1430	34	D.C. Federal Credit Union	Washington	DC	9/29/2010	Subordinated Debentures		\$1,522,000.00	\$500,000.00	\$1,174,984.56	Sold, in part					
UST1430		D.C. Federal Credit Union	Washington	DC	12/30/2016							\$970,900.00		1,022,000	\$0.95	(\$51,100.00)
UST1389		East End Baptist Tabernacle Federal Credit Union	Bridgport	CT	9/29/2010	Subordinated Debentures		\$7,000.00	\$7,000.00	\$11,067.89	Full investment outstanding					
UST1444		Episcopal Community Federal Credit Union	Los Angeles	CA	9/29/2010	Subordinated Debentures		\$100,000.00	\$0.00	\$115,066.67	Redeemed, in Full			100,000	\$1.00	
UST1444		Episcopal Community Federal Credit Union	Los Angeles	CA	4/11/2018							\$100,000.00		100,000	\$1.00	
UST1447	8	Fairfax County Federal Credit Union	Fairfax	VA	9/24/2010	Subordinated Debentures		\$8,044,000.00	\$0.00	\$9,165,244.22	Redeemed, in Full			8,044,000	\$1.00	
UST1447		Fairfax County Federal Credit Union	Fairfax	VA	9/13/2017							\$8,044,000.00		8,044,000	\$1.00	
UST1431	8	Faith Based Federal Credit Union	Oceanside	CA	9/29/2010	Subordinated Debentures		\$30,000.00	\$0.00	\$32,933.34	Redeemed, in Full			30,000	\$1.00	
UST1431		Faith Based Federal Credit Union	Oceanside	CA	8/19/2015							\$30,000.00		30,000	\$1.00	
UST1372	8	Fidelis Federal Credit Union	New York	NY	9/29/2010	Subordinated Debentures		\$14,000.00	\$0.00	\$15,411.67	Redeemed, in Full			14,000	\$1.00	
UST1372		Fidelis Federal Credit Union	New York	NY	10/14/2015							\$14,000.00		14,000	\$1.00	
UST0596	3	First American International Corp.	Brooklyn	NY	8/13/2010	Preferred Stock	\$17,000,000.00		\$7,000,000.00	\$12,702,975.79	Redeemed, in part					
UST0596		First American International Corp.	Brooklyn	NY	8/15/2018							\$10,000,000.00		10,000	\$1,000.00	
UST0649	3,8	First Choice Bank	Cerritos	CA	9/24/2010	Preferred Stock	\$5,146,000.00		\$0.00	\$5,413,877.89	Redeemed, in Full			5,146	\$1,000.00	
UST0649		First Choice Bank	Cerritos	CA	5/1/2013							\$5,146,000.00		5,146	\$1,000.00	
UST1287	3,8	First Eagle Bancshares, Inc.	Hanover Park	IL	9/17/2010	Subordinated Debentures	\$7,875,000.00		\$0.00	\$9,223,112.50	Redeemed, in Full			7,875,000	\$1.00	
UST1287		First Eagle Bancshares, Inc.	Hanover Park	IL	3/25/2016							\$7,875,000.00		7,875,000	\$1.00	
UST1420	8	First Legacy Community Credit Union	Charlotte	NC	9/29/2010	Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,070,166.67	Redeemed, in Full			1,000,000	\$1.00	
UST1420		First Legacy Community Credit Union	Charlotte	NC	4/2/2014							\$1,000,000.00		1,000,000	\$1.00	
UST0344	3,8	First M&F Corporation	Kosciusko	MS	9/29/2010	Preferred Stock	\$30,000,000.00		\$0.00	\$31,751,666.67	Redeemed, in Full			30,000	\$1,000.00	
UST0344		First M&F Corporation	Kosciusko	MS	8/30/2013							\$30,000,000.00		30,000	\$1,000.00	
UST1189	3,17	First Vernon Bancshares, Inc.	Vernon	AL	9/29/2010	Preferred Stock	\$6,245,000.00		\$0.00	\$6,528,523.06	Sold, in full			6,245	\$920.00	(\$499,600.00)
UST1189		First Vernon Bancshares, Inc.	Vernon	AL	11/29/2016							\$5,745,400.00		6,245	\$920.00	(\$499,600.00)
UST1443	8	Freedom First Federal Credit Union	Roanoke	VA	9/29/2010	Subordinated Debentures		\$9,278,000.00	\$0.00	\$9,779,527.44	Redeemed, in Full			9,278,000	\$1.00	
UST1443		Freedom First Federal Credit Union	Roanoke	VA	6/12/2013							\$9,278,000.00		9,278,000	\$1.00	
UST1384	8	Gateway Community Federal Credit Union	Missoula	MT	9/24/2010	Subordinated Debentures		\$1,657,000.00	\$0.00	\$1,725,397.27	Redeemed, in Full			1,657,000	\$1.00	
UST1384		Gateway Community Federal Credit Union	Missoula	MT	10/17/2012							\$1,657,000.00		1,657,000	\$1.00	
UST1425	28	Genesee Co-op Federal Credit Union	Rochester	NY	9/17/2010	Subordinated Debentures		\$300,000.00	\$0.00	\$316,666.67	Sold, in full			300,000	\$0.93	(\$21,000.00)
UST1425		Genesee Co-op Federal Credit Union	Rochester	NY	12/27/2016							\$279,000.00		300,000	\$0.93	(\$21,000.00)
UST1433	8	Greater Kinston Credit Union	Kinston	NC	9/29/2010	Subordinated Debentures										

Footnote	Footnote Description
1	All pricing is at par.
2	Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.
4	Treasury made an additional investment in this institution at the time it entered the CDCI program.
5	Treasury made an additional investment in this institution after the time it entered the CDCI program.
6	On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.
7	On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.
8	Repayment pursuant to one or more of the following, as appropriate: Section 5 of the CDCI Certificate of Designation, Section 6.10 or 6.11 of the CDCI Securities Purchase Agreement, and/or Section 5.11 of the CDCI Exchange Agreement.
9	On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side senior subordinated securities. Accrued dividends on the Union senior subordinated securities were paid on the date of the exchange.
10	On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated securities for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange.
11	On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to Treasury for a purchase price of \$5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on 9/25/2013 in connection with the merger of Wilshire and BankAsiana.
12	On 10/11/2016, Treasury entered into an agreement with Community Bancshares of Mississippi, Inc. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$50,778,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/11/2016.
13	On 10/11/2016, Treasury entered into an agreement with State Capital Corp. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$14,750,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/11/2016.
14	On 10/18/2016, Treasury entered into an agreement with BancPlus Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$75,250,020 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/18/2016.
15	On 10/31/2016, Treasury entered into an agreement with Security Federal Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$21,340,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2016.
16	On 11/22/2016, Treasury entered into an agreement with Pyramid Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$930,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 11/22/2016.

Footnote	Footnote Description
17	On 11/29/2016, Treasury entered into an agreement with First Vernon Bancshares, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$5,745,400 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 11/29/2016.
18	On 11/29/2016, Treasury entered into an agreement with Southern Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$31,434,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 11/29/2016.
19	On 12/06/2016, Treasury entered into an agreement with The First Bancshares, Inc. ("the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$15,925,000.00 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/06/2016.
20	On 12/20/2016, Treasury entered into an agreement with CFBanc Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$5,549,760 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
21	On 12/20/2016, Treasury entered into an agreement with Community Plus Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$415,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
22	On 12/20/2016, Treasury entered into an agreement with Liberty Financial Services, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$10,591,623 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
23	On 12/20/2016, Treasury entered into an agreement with M&F Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$9,388,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
24	On 12/20/2016, Treasury entered into an agreement with PGB Holdings, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$2,940,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
25	On 12/20/2016, Treasury entered into an agreement with Southern Chautauqua Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$1,589,370 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/20/2016.
26	On 12/27/2016, Treasury entered into an agreement with Alternatives Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$2,055,280 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
27	On 12/27/2016, Treasury entered into an agreement with Brooklyn Cooperative Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$280,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
28	On 12/27/2016, Treasury entered into an agreement with Genesee Co-Op Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$279,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.

Footnote	Footnote Description
29	On 12/27/2016, Treasury entered into an agreement with Harborstone Credit Union (the "Company"), which had purchased Thurston Union of Low-Income People (TULIP) Cooperative Credit Union, pursuant to which Treasury agreed to sell its TULIP CDCI senior subordinated securities to the Company for fair value of \$71,205 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
30	On 12/27/2016, Treasury entered into an agreement with Phenix Pride Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$142,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
31	On 12/27/2016, Treasury entered into an agreement with Shreveport Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$2,434,320 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
32	On 12/27/2016, Treasury entered into an agreement with Vigo County Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 389,150 of its CDCI senior subordinated securities to the Company for fair value of \$358,018 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
33	On 12/30/2016, Treasury entered into an agreement with Citizens Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to State Capital Corp. for fair value of \$4,227,049 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/30/2016.
34	On 12/30/2016, Treasury entered into an agreement with D.C. Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 1,022,000 of its CDCI senior subordinated securities to the Company for fair value of \$970,900 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/30/2016.
35	On 12/30/2016, Treasury entered into an agreement with IBW Financial Corporation (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to State Capital Corp. for fair value of \$5,610,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/30/2016.
36	On 12/30/2016, Treasury entered into an agreement with Lower East Side People's Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$1,098,833 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/30/2016.
37	On 1/10/2017, Treasury entered into an agreement with Santa Cruz Community Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$2,607,416 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 1/10/2017.
38	On 1/24/2017, Treasury entered into an agreement with Tongass Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$1,552,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 1/24/2017.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

	Initial Investment							Exchange/Transfer/Other Details				Treasury Investment After Exchange/Transfer/Other			Payment or Disposition ¹																
	City, State	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Type	Amount	Pricing Mechanism	Obligor	Description	Amount/Equity %	Date	Type	Amount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %												
GMAC (Ally)	Detroit, MI	12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants	\$ 5,000,000,000	Par	12/30/2009	Exchange for convertible preferred stock	\$ 5,000,000,000	N/A	GMAC (Ally)	21, 22	Convertible Preferred Stock	\$ 5,937,500,000	11/20/2013	Disposition ³⁸	\$ 5,925,000,000	N/A	\$ 0											
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 7,500,000,000	Par 22	12/30/2009	Partial conversion of preferred stock for common stock	\$ 3,000,000,000	N/A	GMAC (Ally)	3, 26, 32, 38	Common Stock	63.45%	1/23/2014	Partial Disposition ⁴⁰	\$ 3,023,750,000	Common Stock	36.96%											
		4/15/2014	Partial Disposition ⁴¹	\$ 2,375,000,000	Common Stock	17.09%																									
		5/14/2014	Partial Disposition ⁴²	\$ 181,141,750	Common Stock	15.60%																									
		9/12/2014	Partial Disposition ⁴³	\$ 218,680,700	Common Stock	13.40%																									
		10/16/2014	Partial Disposition ⁴⁴	\$ 245,492,605	Common Stock	11.40%																									
		12/24/2014	Partial Disposition ⁴⁵	\$ 1,277,036,382	Common Stock	0.00%																									
12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,667,000,000	N/A	27	GMAC (Ally)	27	Trust Preferred Securities	\$ 2,667,000,000	3/2/2011	Disposition ²⁸	\$ 2,667,000,000	N/A	\$ 0												
General Motors	Detroit, MI	12/29/2008	Purchase	General Motors Corporation	Debt Obligation	\$ 884,024,131	Par 2	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A	3																			
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A	7																			
		4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 2,000,000,000	Par 4	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A	7	General Motors Company	10, 11, 24	Preferred Stock	\$ 2,100,000,000	12/15/2010	Repayment	\$ 2,139,406,778	N/A	\$ 0										
		5/20/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par 5	7/10/2009	Exchange for preferred and common stock in New GM	\$ 4,000,000,000	N/A	7	General Motors Company	10, 11, 25	Common Stock	60.8%	11/18/2010	Partial Disposition ²⁵	\$ 11,743,303,903	Common Stock	36.9%										
																	11/26/2010	Partial Disposition ²⁵	\$ 1,761,495,577	Common Stock	32.04%										
																	12/21/2012	Partial Disposition ³³	\$ 5,500,000,000	Common Stock	21.97%										
																	4/11/2013	Partial Disposition ³⁴	\$ 1,637,839,844	Common Stock	17.69%										
																	6/12/2013	Partial Disposition ³⁵	\$ 1,031,700,000	Common Stock	13.80%										
																	9/13/2013	Partial Disposition ³⁶	\$ 3,822,724,832	Common Stock	7.32%										
		11/20/2013	Partial Disposition ³⁷	\$ 2,563,441,956	Common Stock	2.24%																									
		12/9/2013	Partial Disposition ³⁹	\$ 1,208,249,982	Common Stock	0.00%																									
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 360,624,198	Par 6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A	7	General Motors Holdings LLC	11, 12	Debt Obligation	\$ 7,072,488,605	7/10/2009	Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,407										
																	12/18/2009	Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,407										
																	1/21/2010	Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,986										
																	3/31/2010	Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 4,676,779,986										
		4/20/2010	Repayment	\$ 4,676,779,986	N/A	\$ 0																									
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 30,100,000,000	Par 8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A	9	7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A	9	7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A	9	Motors Liquidation Company	29	Debt Obligation	\$ 985,805,085	3/31/2011	Partial Repayment	\$ 50,000,000	Right to recover proceeds	N/A
																							4/5/2011	Partial Repayment	\$ 45,000,000	Right to recover proceeds	N/A				
																							5/3/2011	Partial Repayment	\$ 15,887,795	Right to recover proceeds	N/A				
																							12/16/2011	Partial Repayment	\$ 144,444	Right to recover proceeds	N/A				
12/23/2011	Partial Repayment																						\$ 18,890,294	Right to recover proceeds	N/A						
1/11/2012	Partial Repayment																						\$ 6,713,489	Right to recover proceeds	N/A						
10/23/2012	Partial Repayment																						\$ 435,097	Right to recover proceeds	N/A						
5/22/2013	Partial Repayment																						\$ 10,048,968	Right to recover proceeds	N/A						
9/20/2013	Partial Repayment																						\$ 11,832,877	Right to recover proceeds	N/A						
12/27/2013	Partial Repayment																						\$ 410,705	Right to recover proceeds	N/A						
1/9/2014	Partial Repayment																						\$ 470,269	Right to recover proceeds	N/A						
5/22/2015	Partial Repayment																						\$ 8,325,185	Right to recover proceeds	N/A						
8/1/2016	Partial Repayment																						\$ 2,961,564	Right to recover proceeds	N/A						
11/17/2016	Partial Repayment																						\$ 5,033,898	Right to recover proceeds	N/A						

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was provided upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
- This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
- In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
- Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was \$3.04 billion of the total \$4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
- Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler Holdco received from Chrysler FinCo equal to the greater of \$1.375 billion or 40% of the equity value of Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.
- On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
- On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
- On March 31, 2011, the Plan of Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was converted to an administrative claim and the assets remaining with Old GM, including Treasury's liens on certain collateral and other rights attached to the loan, were transferred to liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.
- In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.
- On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.
- On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.
- On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
- On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
- On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.
- Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.
- On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.
- On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the Share Adjustment Right. As a result of the private placement, Treasury's common stock ownership stake was diluted from 73.6 percent to 63.45 percent. Treasury continues to own 981,971 shares of common stock in Ally.
- On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.
- On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7.375 per share for gross proceeds of \$3,023,750,000.
- On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25.00 per share for net proceeds of \$2,375,000,000.
- On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.
- On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.
- On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.
- On December 24, 2014, Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at \$23.25 per share for net proceeds of \$1,277,036,382.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

Footnote	Date	Seller			Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Details			Payment or Disposition ⁴						
		Name of Institution	City	State					Adjustment Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Type	Remaining Investment Description	Amount			
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 3,500,000,000	N/A	7/8/2009	3	\$ (1,000,000,000)	\$ 2,500,000,000	11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,000,000		
													2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000		
													3/4/2010	Repayment ⁵	Additional Note	\$ 50,000,000		
									6		\$ 290,000,000	4/5/2010	Payment ⁶	None	\$ 56,541,893			
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A	7/8/2009	3	\$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	\$ 123,076,735		
													4/7/2010	Payment ⁷	None	\$ 44,533,054		
INITIAL TOTAL		\$ 5,000,000,000			ADJUSTED TOTAL		\$ 413,076,735		Total Repayments			\$ 413,076,735		Total Proceeds from Additional Notes			\$ 101,074,947	

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables LLC on 7/10/2009.

2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 6/10/2009.

3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.

4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.

5/ All outstanding principal drawn under the credit agreement was repaid.

6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

**AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY
COMMON STOCK DISPOSITION**

Date	Pricing Mechanism ¹	Number of Shares	Proceeds ²
01/18/13 – 04/17/13	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 9/13/2013	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 11/20/13	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 12/9/2013	\$38.8228	31,122,206	\$ 1,208,249,982
Total Proceeds:			<u><u>\$9,232,256,614</u></u>

1/ The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

2/ Amount represents the gross proceeds to Treasury.

3/ On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

4/ Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

5/ On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

6/ On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

**AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC.
COMMON STOCK DISPOSITION**

Date	Pricing Mechanism ¹	Number of Shares	Proceeds ²
08/14/14 – 09/12/14	\$24.5985	8,890,000	\$ 218,680,700
09/12/14 - 10/16/14	\$21.8234	11,249,044	\$ 245,492,605

Total Proceeds: \$464,173,305

1/ The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

2/ Amount represents the gross proceeds to Treasury.

3/ On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

TARGETED INVESTMENT PROGRAM

Footnote	Seller				Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition			
	Date	Name of Institution	City	State					Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount	Remaining Capital Description	Final Disposition Date	Final Disposition Description	Final Disposition Proceeds	
	1	12/31/2008	Citigroup Inc.	New York					NY	Purchase	Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009 ²	\$ 20,000,000,000	\$ 0
	1/16/2009	Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A	Warrants	\$ 1,236,804,513
TOTAL							\$ 40,000,000,000	TOTAL CAPITAL REPAYMENT		\$ 40,000,000,000	Total Warrant Proceeds			\$ 1,427,190,941		
TOTAL TREASURY TIP INVESTMENT AMOUNT										\$ 0						

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

Footnote	Initial Investment					Premium		Exchange/Transfer/Other Details				Payment or Disposition								
	Seller				Type	Description	Guarantee Limit	Description	Amount	Footnote	Date	Type	Description	Amount	Footnote	Date	Type	Amount	Remaining Premium Description	Remaining Premium
	Date	Name of Institution	City	State																
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3	12/23/2009	Partial cancellation for early termination of guarantee	\$ (1,800,000,000)	Trust Preferred Securities w/ Warrants	\$ 2,234,000,000
										4	9/29/2010	Exchange trust preferred securities for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
															1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0	
3	12/23/2009	Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)			6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
										7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013	Disposition	\$ 894,000,000.00	None	\$ 0
TOTAL							\$ 0	Total Proceeds										\$ 3,207,197,045		

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

3/ On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement which served to terminate Treasury's guarantee and obligations under the Master Agreement. In connection with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities for \$2,246,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

6/ 12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities.

7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Citigroup subordinated notes pursuant to an agreement between Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange.

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

Footnotes appear on following page.

- 4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.
- 5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.
- 6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.
- 7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.
- 8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.
- 9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.
- 10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.
- 11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.
- 12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.
- 13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.
- 14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.
- 15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

**CREDIT MARKET PROGRAMS
TERM ASSET-BACKED SECURITIES LOAN FACILITY**

Footnote	Date	Seller			Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjusted Investment		Final Investment Amount	Repayment ⁵		
		Name of Institution	City	State					Date	Amount		Date	Description	Amount
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A	7/19/2010	² \$ 4,300,000,000	\$ 100,000,000	2/6/2013	Principal Repayment	\$ 100,000,000
									6/28/2012	³ \$ 1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$ 212,829,610
												3/6/2013	Contingent Interest Proceeds	\$ 97,594,053
												4/4/2013	Contingent Interest Proceeds	\$ 6,069,968
												5/6/2013	Contingent Interest Proceeds	\$ 4,419,259
												6/6/2013	Contingent Interest Proceeds	\$ 96,496,772
												7/5/2013	Contingent Interest Proceeds	\$ 11,799,670
												8/6/2013	Contingent Interest Proceeds	\$ 66,072,965
												9/6/2013	Contingent Interest Proceeds	\$ 74,797,684
												10/4/2013	Contingent Interest Proceeds	\$ 1,114,074
												11/6/2013	Contingent Interest Proceeds	\$ 933,181
												12/5/2013	Contingent Interest Proceeds	\$ 1,102,424
												1/7/2014	Contingent Interest Proceeds	\$ 1,026,569
												2/6/2014	Contingent Interest Proceeds	\$ 1,107,574
												3/6/2014	Contingent Interest Proceeds	\$ 1,225,983
												4/4/2014	Contingent Interest Proceeds	\$ 11,597,602
												5/6/2014	Contingent Interest Proceeds	\$ 1,055,556
												6/5/2014	Contingent Interest Proceeds	\$ 1,343,150
												7/7/2014	Contingent Interest Proceeds	\$ 27,005,139
												8/6/2014	Contingent Interest Proceeds	\$ 14,059,971
												9/5/2014	Contingent Interest Proceeds	\$ 262,036
		10/6/2014	Contingent Interest Proceeds	\$ 17,394,583										
		11/6/2014	Contingent Interest Proceeds	\$ 21,835,385										
Total Investment Amount											\$ 100,000,000	Total Repayment Amount ⁵		\$ 771,143,209

1/ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

2/ On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

3/ On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

4/ On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

5/ Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

**CREDIT MARKET PROGRAMS
SBA 7a SECURITIES PURCHASE PROGRAM**

Purchase Details ¹					Settlement Details				Final Disposition					
Date	Investment Description	Purchase Face Amount ³	Pricing Mechanism	TBA or PMF ³	Settlement Date	Investment Amount ^{2,3}	TBA or PMF ³	Senior Security Proceeds ⁴	Trade Date	PMF ⁶	Purchase Face Amount ³	Current Face Amount ^{6,8}	Principal Received ^{1,8}	Disposition Amount ^{5,6}
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	\$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013	\$ 2,022,652	\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367	\$ 1,149,633	\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218	\$ 2,357,796	\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270	\$ 932,112	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	\$ 328,604	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125	\$ 1,784,934	\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893

Total Senior Security Proceeds \$ 183,555

Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

1/ The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

2/ Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

3/ If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

4/ In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

5/ Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

6/ If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

7/ Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

8/ The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS
LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

Footnote	Date	Seller				Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment ³		Final Commitment Amount ⁷		Final Investment Amount ⁸	Capital Repayment Details			Investment After Capital Repayment		Distribution or Disposition		
		Name of Institution	City	State	Date					Amount	Date	Amount	Repayment Date		Repayment Amount	Amount	Description	Date	Description	Proceeds		
																					Proceeds	
1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010	4	\$ 156,250,000	1/4/2010	4	\$ 156,250,000	\$ 156,250,000	1/15/2010	\$ 156,250,000	\$ 0	Membership Interest	1/29/2010	Distribution ⁵	\$ 20,091,872
																				2/24/2010	Final Distribution ⁵	\$ 48,922
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010	4	\$ 200,000,000	1/4/2010	4	\$ 200,000,000	\$ 200,000,000	1/11/2010	\$ 34,000,000	\$ 166,000,000	Debt Obligation w/ Contingent Proceeds	1/29/2010	Distribution ⁵	\$ 502,302
																				2/24/2010	Final Distribution ⁵	\$ 1,223
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	8	\$ 856,000,000	\$ 580,960,000	2/18/2010	\$ 2,444,347	\$ 578,515,653	Membership Interest ¹⁰			
																4/15/2010	\$ 3,533,199	\$ 574,982,454	Membership Interest ¹⁰			
																9/15/2010	\$ 30,011,187	\$ 544,971,267	Membership Interest ¹⁰			
																11/15/2010	\$ 66,463,982	\$ 478,507,285	Membership Interest ¹⁰			
																12/14/2010	\$ 15,844,536	\$ 462,662,749	Membership Interest ¹⁰			
																1/14/2011	\$ 13,677,726	\$ 448,985,023	Membership Interest ¹⁰			
																2/14/2011	\$ 48,523,845	\$ 400,461,178	Membership Interest ¹⁰			
																3/14/2011	\$ 68,765,544	\$ 331,695,634	Membership Interest ¹⁰			
																4/14/2011	\$ 77,704,254	\$ 253,991,380	Membership Interest ¹⁰			
																5/20/2011	\$ 28,883,733	\$ 225,107,647	Membership Interest ¹⁰			
																6/14/2011	\$ 9,129,709	\$ 215,977,938	Membership Interest ¹⁰			
																7/15/2011	\$ 31,061,747	\$ 184,916,192	Membership Interest ¹⁰			
																8/12/2011	\$ 10,381,214	\$ 174,534,977	Membership Interest ¹⁰			
																10/17/2011	\$ 6,230,731	\$ 168,304,246	Membership Interest ¹⁰			
																12/14/2011	\$ 1,183,959	\$ 167,120,288	Membership Interest ¹⁰			
																1/17/2012	\$ 1,096,185	\$ 166,024,103	Membership Interest ¹⁰			
																2/14/2012	\$ 1,601,688	\$ 164,422,415	Membership Interest ¹⁰			
																3/14/2012	\$ 3,035,546	\$ 161,386,870	Membership Interest ¹⁰			
																				3/29/2012	Distribution ⁵	\$ 56,390,209
																				8/9/2012	Distribution ⁵	\$ 1,056,751
																				9/28/2012	Final Distribution ⁵	\$ 18,772
																				6/4/2013	Adjusted Distribution ^{5,13}	\$ 69,399
																				7/8/2013	Distribution ^{5,14}	\$ 64,444
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	9/26/2011	8	\$ 1,161,920,000	\$ 1,161,920,000	2/18/2010	\$ 4,888,718	\$ 1,157,031,282	Debt Obligation w/ Contingent Proceeds			
																4/15/2010	\$ 7,066,434	\$ 1,149,964,848	Debt Obligation w/ Contingent Proceeds			
																9/15/2010	\$ 60,022,674	\$ 1,089,942,174	Debt Obligation w/ Contingent Proceeds			
																11/15/2010	\$ 132,928,628	\$ 957,013,546	Debt Obligation w/ Contingent Proceeds			
																12/14/2010	\$ 31,689,230	\$ 925,324,316	Debt Obligation w/ Contingent Proceeds			
																1/14/2011	\$ 27,355,590	\$ 897,968,726	Debt Obligation w/ Contingent Proceeds			
																2/14/2011	\$ 92,300,138	\$ 805,668,588	Debt Obligation w/ Contingent Proceeds			
																3/14/2011	\$ 128,027,536	\$ 677,641,052	Debt Obligation w/ Contingent Proceeds			
																4/14/2011	\$ 155,409,286	\$ 522,231,766	Debt Obligation w/ Contingent Proceeds			
																5/20/2011	\$ 75,085,485	\$ 447,146,281	Debt Obligation w/ Contingent Proceeds			
																6/14/2011	\$ 18,259,513	\$ 428,886,768	Debt Obligation w/ Contingent Proceeds			
																7/15/2011	\$ 62,979,809	\$ 365,906,960	Debt Obligation w/ Contingent Proceeds			
																8/12/2011	\$ 20,762,532	\$ 345,144,428	Debt Obligation w/ Contingent Proceeds			
																10/17/2011	\$ 37,384,574	\$ 307,759,854	Debt Obligation w/ Contingent Proceeds			
																12/14/2011	\$ 7,103,787	\$ 300,656,067	Debt Obligation w/ Contingent Proceeds			
																1/17/2012	\$ 6,577,144	\$ 294,078,924	Debt Obligation w/ Contingent Proceeds			
																2/14/2012	\$ 9,610,173	\$ 284,468,750	Debt Obligation w/ Contingent Proceeds			
																				3/29/2012	Distribution ⁵	\$ 3,434,460

Footnote	Date	Seller				Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment ³		Final Commitment Amount ⁷		Final Investment Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		
		Name of Institution	City	State	Date					Amount	Date	Amount	Repayment Date		Repayment Amount	Amount	Description	Date	Description	Proceeds	
															11/5/2012	\$ 419,026,439	\$ -	Membership Interest ¹⁰	11/5/2012	Distribution ^{5, 11}	\$ 297,511,708
															12/5/2012				12/5/2012	Distribution ^{5, 11}	\$ 57,378,964
															12/6/2013				12/6/2013	Distribution ^{5, 11}	\$ 1,609,739
2	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7/31/2012	\$ 175,000,000	\$ 878,000,000	Debt Obligation w/ Contingent Proceeds			
															8/14/2012	\$ 5,539,055	\$ 872,460,945	Debt Obligation w/ Contingent Proceeds			
															8/31/2012	\$ 16,000,000	\$ 856,460,945	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	\$ 1,667,352	\$ 854,793,592	Debt Obligation w/ Contingent Proceeds			
															9/28/2012	\$ 35,000,000	\$ 819,793,592	Debt Obligation w/ Contingent Proceeds			
															10/15/2012	\$ 25,334,218	\$ 794,459,374	Debt Obligation w/ Contingent Proceeds			
															10/18/2012	\$ 794,459,374	\$ -	Contingent Proceeds	11/5/2012	Distribution ^{5, 11}	\$ 8,289,431
															12/5/2012				12/5/2012	Distribution ^{5, 11}	\$ 1,433,088
															12/6/2013				12/6/2013	Distribution ^{5, 11}	\$ 141,894
1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012	\$ 87,099,565	\$ 1,030,299,606	Membership Interest ¹⁰			
															3/14/2012	\$ 99,462,003	\$ 930,837,603	Membership Interest ¹⁰			
															5/14/2012	\$ 74,999,625	\$ 855,837,978	Membership Interest ¹⁰			
															7/16/2012	\$ 18,749,906	\$ 837,088,072	Membership Interest ¹⁰			
															8/14/2012	\$ 68,399,658	\$ 768,688,414	Membership Interest ¹⁰			
															9/17/2012	\$ 124,999,375	\$ 643,689,039	Membership Interest ¹⁰			
															10/15/2012	\$ 240,673,787	\$ 403,015,242	Membership Interest ¹⁰			
															11/15/2012	\$ 45,764,825	\$ 357,250,417	Membership Interest ¹⁰			
															12/14/2012	\$ 24,588,926	\$ 332,661,491	Membership Interest ¹⁰			
															1/15/2013	\$ 30,470,429	\$ 302,191,061	Membership Interest ¹⁰			
															2/14/2013	\$ 295,328,636	\$ 6,862,425	Membership Interest ¹⁰			
															2/21/2013	\$ 6,862,425	\$ -	Membership Interest ¹⁰	2/21/2013	Distribution ^{5, 11}	\$ 184,431,858
															2/27/2013				2/27/2013	Distribution ^{5, 11}	\$ 20,999,895
															3/14/2013				3/14/2013	Distribution ^{5, 11}	\$ 156,174,219
															4/19/2013				4/19/2013	Distribution ^{5, 11}	\$ 105,620,441
															4/25/2013				4/25/2013	Distribution ^{5, 11}	\$ 42,099,442
															5/29/2013				5/29/2013	Distribution ^{5, 11}	\$ 49,225,244
															9/30/2014				9/30/2014	Final Distribution ^{5, 11}	\$ 1,748,833
															12/8/2017				12/8/2017	Final Distribution ^{5, 16}	\$ 510,899
2	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000	\$ 2,060,598,340	Debt Obligation w/ Contingent Proceeds			
															3/14/2012	\$ 198,925,000	\$ 1,861,673,340	Debt Obligation w/ Contingent Proceeds			
															5/14/2012	\$ 150,000,000	\$ 1,711,673,340	Debt Obligation w/ Contingent Proceeds			
															7/16/2012	\$ 37,500,000	\$ 1,674,173,340	Debt Obligation w/ Contingent Proceeds			
															8/14/2012	\$ 136,800,000	\$ 1,537,373,340	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	\$ 250,000,000	\$ 1,287,373,340	Debt Obligation w/ Contingent Proceeds			
															10/15/2012	\$ 481,350,000	\$ 806,023,340	Debt Obligation w/ Contingent Proceeds			
															11/15/2012	\$ 274,590,324	\$ 531,433,016	Debt Obligation w/ Contingent Proceeds			
															12/14/2012	\$ 147,534,295	\$ 383,898,721	Debt Obligation w/ Contingent Proceeds			
															1/15/2013	\$ 182,823,491	\$ 201,075,230	Debt Obligation w/ Contingent Proceeds			
															2/14/2013	\$ 201,075,230	\$ -	Contingent Proceeds	4/19/2013	Distribution ^{5, 11}	\$ 17,118,005
															4/25/2013				4/25/2013	Distribution ^{5, 11}	\$ 1,052,497
															5/29/2013				5/29/2013	Distribution ^{5, 11}	\$ 1,230,643
															9/30/2014				9/30/2014	Final Distribution ^{5, 11}	\$ 41,556
															12/8/2017				12/8/2017	Final Distribution ^{5, 16}	\$ 12,773
1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011	\$ 1,202,957	\$ 619,375,301	Membership Interest ¹⁰			

