This restment Status Definition Key
Full investment outstanding. Treasury's full investment is still outstanding
Redemend - Institution has repaid Treasury's investment
Sold - by auction, an offering, or through a restructuring
Estated bankrupstyrectevership. Treasury has no outstanding investment
Currently not collectible: Investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
In full — all of Tensory's reventment and restrict the property of the collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
In full — all of Tensory's reventment and restrict the property of the collection of the co

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending September 13, 2017

CAPITAL PURCHASE PROGRAM

							Capital	Repayment / Disposition / Auction ^{3,5}	Warrant Proceeds
Footnote	Institution Name	City	State	Date Original Investment Type ¹	Original Investment Amount	Outstanding Investment Total Cash Back ² Investment Status*	Amount	(Fee) ⁴ Shares Avg. Price (Realized Loss) / (Write-off)	Gain ⁵ Wt Amount Wt Shares
11	1ST CONSTITUTION BANCORP 1ST CONSTITUTION BANCORP	CRANBURY	NJ N I	12/23/2008 Preferred Stock w/ Warrants	\$12.000.000.00	\$0.00 \$13.433.242.67 Redeemed. in full: warrants not outstanding	\$12,000,000,00	12.000 \$1.000.00	
	1ST CONSTITUTION BANCORP	CRANBURY	NJ	11/22/2011			\$12,000,000.00	12,000 91,000.00	\$326.576.00 231.782
8.14.18.44	1ST ENTERPRISE BANK 1ST ENTERPRISE BANK	LOS ANGELES LOS ANGELES	CA	2/13/2009 Preferred Stock w/ Warrants	\$4,400,000,00	\$0.00 \$11.748.156.44 Redeemed, in full: warrants not outstanding			
	1ST ENTERPRISE BANK	LOS ANGELES	CA	9/1/2011	40,000,000		\$10,400,000,00	10.400 \$1.000.00	\$220,000,00 220
102	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	11/14/2008 Preferred Stock w/ Warrants	\$16,369,000.00	\$0.00 \$9,229,948.97 Sold, in full; warrants not outstanding	\$8,000,000,00	16.369 \$488.73 (\$8.369.000.00)	
11	1ST FINANCIAL SERVICES CORPORATION 1ST SOURCE CORPORATION	HENDERSONVILLE SOUTH BEND	IN	1/23/2009 Preferred Stock w/ Warrants	\$111,000,000.00	\$0.00 \$125,480,000.00 Redeemed, in full; warrants not outstanding			
	1ST SOURCE CORPORATION 1ST SOURCE CORPORATION	SOUTH BEND SOUTH BEND	IN	12/29/2010			\$111.000.000.00	111.000 \$1.000.00	\$3,750,000.00 837,947
8 11 14	1ST SOURCE CORPORATION 1ST UNITED BANCORP, INC.	BOCA RATON	FI	3/9/2011 3/13/2009 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00 \$10.870.902.67 Redeemed, in full: warrants not outstanding			\$3,750,000.00 837,947
31.11.1	1ST UNITED BANCORP, INC.	BOCA RATON	FL	11/18/2009			\$10,000,000.00	10,000 \$1,000.00	\$500.000.00 500
	AB&T FINANCIAL CORPORATION AB&T FINANCIAL CORPORATION	GASTONIA GASTONIA	NC NC	1/23/2009 Preferred Stock w/ Warrants 11/19/2013	\$3,500,000.00	\$0.00 \$1,274,909.59 Sold, in full; warrants outstanding	\$815,100.00	2.964 \$275.00 (\$2.148.900.00)	
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	1/6/2014				(\$50,000.00)	
	AB&T FINANCIAL CORPORATION	GASTONIA	NC NC	2/10/2014			\$150.621.36	(\$1.506.21) 536 \$281.01 (\$385.378.64)	
8.14.44	AB&T FINANCIAL CORPORATION ADBANC. INC.	GASTONIA OGALLALA	NE	3/19/2014 1/30/2009 Preferred Stock w/ Exercised Warrants	\$12.720.000.00	\$0.00 \$15.071.769.00 Redeemed, in full: warrants not outstanding		(\$1,506.21)	
	ADBANC, INC.	OGALLALA OCALA	NE	7/21/2011			\$12,720,000.00	12.720 \$1.000.00	\$636,000.00 636
8,14	ALARION FINANCIAL SERVICES, INC. ALARION FINANCIAL SERVICES. INC.	OCALA OCALA	FL	1/23/2009 Preferred Stock w/ Exercised Warrants 7/19/2013	\$6,514,000.00	\$0.00 \$7,674,004.73 Sold, in full; warrants not outstanding	\$877,729,70	893 \$982.90 (\$15.270.30)	
	ALARION FINANCIAL SERVICES, INC.	OCALA OCALA	FL	7/22/2013			\$5,524,880.90	5,621 \$982.90 (\$96,119.10)	\$337,363.35 326
104	ALARION FINANCIAL SERVICES. INC. ALASKA PACIFIC BANCSHARES, INC.	OCALA JUNEAU	FL	9/12/2013 2/6/2009 Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00 \$7,501,881.70 Sold, in full; warrants not outstanding		(\$64.026.11)	
104	RADSKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11/28/2012	\$4,781,000.00	\$0.00 \$7,501,881.70 Sold, in full, warrants not dustanding	\$208.870.74	234 \$892.61 (\$25.129.26) 4,547 \$892.61 (\$488,302.33)	
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU JUNEAU		11/28/2012 11/29/2012			\$208.870.74 \$4,058,697.67	4,547 \$892.61 (\$488,302.33)	
	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.	JUNEAU JUNEAU	AK	1/11/2013 3/26/2013				(\$42.675.67) (\$7.324.33)	
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU DALTON	AK	4/1/2014				W1.04.70001	\$2,370,908.26 175,772
	ALLIANCE BANCSHARES, INC.	DALTON	GA	6/26/2009 Preferred Stock w/ Exercised Warrants	\$2.986.000.00	\$0.00 \$3.581.397.27 Sold. in full: warrants not outstanding			\$94.153.69 101
	ALLIANCE BANCSHARES, INC. ALLIANCE BANCSHARES. INC.	DALTON DALTON	GA	3/27/2013 3/28/2013			\$2.856.437.46	2.986 \$956.61 (\$129.562.54)	\$94,153.69 101 \$44.746.31 48
	ALLIANCE BANCSHARES, INC.	DALION	GA	4/9/2013				(\$25,000.00)	
11	ALLIANCE FINANCIAL CORPORATION ALLIANCE FINANCIAL CORPORATION	SYRACUSE SYRACUSE	NY	12/19/2008 Preferred Stock w/ Warrants 5/13/2009	\$26.918.000.00	\$0.00 \$28.356.360.00 Redeemed, in full: warrants not outstanding	\$26,918,000.00	26.918 \$1.000.00	
	ALLIANCE FINANCIAL CORPORATION ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	6/17/2009			920,910,000.00	20,310 31,000.00	\$900,000.00 173,069
14.15	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL SAINT PAUL	MN	6/26/2009 Subordinated Debentures w/ Exercised Warrants	\$12.000.000.00	\$0.00 \$9.806.136.60 Sold, in full: warrants not outstanding			
	ALLIANCE FINANCIAL SERVICES, INC. ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL SAINT PAUL	MN	2/6/2013 2/7/2013			\$3,375,945.00 \$5.626.575.00	4,500,000 \$0.75 (\$1,124,055.00) 7,500,000 \$0.75 (\$1,873,425.00)	\$504,900.00 600,000
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	3/26/2013			30.020.070.00	(\$90,025.20)	2304.500.00
8.137	ALLIED FIRST BANCORP, INC. ALLIED FIRST BANCORP, INC.	OSWEGO OSWEGO	IL	4/24/2009 Preferred Stock w/ Exercised Warrants	\$3.652.000.00	\$0.00 \$1.453.753.00 Sold. in full: warrants not outstanding	\$1,044,000.00	3,652 \$285.87 (\$2,608,000.00)	
8 14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	12/28/2016 3/27/2009 Preferred Stock w/ Exercised Warrants	\$70.000.000.00	\$0.00 \$73.129.160.69 Sold. in full: warrants not outstanding	\$1,044,000.00	3,652 \$285.87 (\$2,608,000.00)	
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/18/2012 9/19/2012			\$280,115,76	344 \$814.29 (\$63.884.24)	
	ALPINE BANKS OF COLORADO ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS GLENWOOD SPRINGS	CO	9/19/2012 9/20/2012			\$6,559,920.24 \$50,160,264.00	8,056 \$814.29 (\$1,496,079.76) 61,600 \$814.29 (\$11,439.736.00)	\$3.291,750.00 3.500
	ALPINE BANKS OF COLORADO ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	co	11/16/2012			\$50,100,204,00	(\$570,003,00)	\$3.291,750,00 3.500
8.14.45	AMB FINANCIAL CORPORATION	MUNSTER	IN	11/16/2012 1/30/2009 Preferred Stock w/ Exercised Warrants	\$3.674.000.00	\$0.00 \$4,387.576.45 Redeemed. in full: warrants not outstanding			
8.14.44	AMB FINANCIAL CORPORATION AMERICAN PANK OF OKLAHOMA	MUNSTER	IN	9/22/2011 3/6/2009 Preferred Stock w/ Exercised Warrants	\$2.492.000.00	\$0.00 \$2.960.021.33 Redeemed. in full: warrants not outstanding	\$3,674,000.00	3,674 \$1,000.00	\$184,000.00 184
0.14.44	AMERIBANK HOLDING COMPANY. INC. / AMERICAN BANK OF OKLAHOMA AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK	9/15/2011		30.00 32.500.021.33 Redeeliled. III ldii. Wallarits flot outstanding	\$2,492,000.00	2,492 \$1,000.00	\$125,000.00 125
11	AMERICAN EXPRESS COMPANY	NEW YORK	NY	1/9/2009 Preferred Stock w/ Warrants	\$3.388.890.000.00	\$0.00 \$3.803.257.308.33 Redeemed. in full: warrants not outstanding			
	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY	NEW YORK NEW YORK	NY	6/17/2009 7/29/2009			\$3,388,890,000,00	3.388.890 \$1.000.00	\$340.000.000.00 24.264.129
8.11.14	AMERICAN PREMIER BANCORP	ARCADIA	CA	5/29/2009 Preferred Stock w/ Exercised Warrants	\$1.800.000.00	\$0.00 \$2.052.682.49 Redeemed, in full: warrants not outstanding			
	AMERICAN PREMIER BANCORP	ARCADIA	CA	1/26/2011	\$6,000,000.00		\$1,800,000.00	1,800 \$1,000.00	\$90,000.00 90
8.11.14	AMERICAN STATE BANCSHARES. INC. AMERICAN STATE BANCSHARES, INC.	GREAT BEND GREAT BEND	KS	1/9/2009 Preferred Stock w/ Exercised Warrants 11/2/2011	\$6.000.000.00	\$0.00 \$7.220.141.67 Redeemed. in full: warrants not outstanding	\$6,000,000.00	6,000 \$1,000.00	\$300,000.00 300
	AMERIS BANCORP AMERIS BANCORP	MOULTRIE MOULTRIE	GA	11/21/2008 Preferred Stock w/ Warrants 6/19/2012	\$52.000.000.00	\$0.00 \$59.637.438.67 Sold. in full: warrants not outstanding			
	AMERIS BANCORP AMERIS BANCORP	MOULTRIE MOULTRIE	GA	6/19/2012 8/22/2012			\$48,391,200.00	(\$725,868.00) 52,000 \$930.60 (\$3,608,800.00)	\$2,670,000.00 698,554
45	AMERISERY FINANCIAL INC.	JOHNSTOWN	PA	12/19/2008 Preferred Stock w/ Warrants	\$21,000,000,00	\$0.00 \$24,601,666,66 Redeemed, in full: warrants not outstanding			\$2,070,000.00 050,334
	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	8/11/2011			\$21,000,000.00	21,000 \$1,000.00	\$825,000,00 1,312,500
14.15	AMERISERY FINANCIAL INC. AMFIRST FINANCIAL SERVICES, INC	JOHNSTOWN MCCOOK	NF.	11/2/2011 8/21/2009 Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00 \$6,523,255.00 Sold, in full; warrants not outstanding			\$825,000.00 1.312.500
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	3/26/2013			\$359.040.00	374.000 \$0.96 (\$14.960.00)	
	AMFIRST FINANCIAL SERVICES, INC AMFIRST FINANCIAL SERVICES. INC	MCCOOK MCCOOK	NE	3/27/2013 3/28/2013			\$2,112,000.00 \$2,328,960.00	2,200,000 \$0.96 (\$88,000.00) 2.426.000 \$0.96 (\$97.040.00)	\$259.875.00 250.000
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	4/9/2013			az.320.900.00	(\$48,000,00)	9239.073.00 Z50.000
94	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI	1/30/2009 Preferred Stock w/ Warrants	\$110,000,000.00	\$0.00 \$6,000,000.00 Sold, in full; warrants not outstanding			
11 90	ANCHOR BANCORP WISCONSIN, INC. ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	MADISON ANNAPOLIS	MD	9/27/2013 1/30/2009 Preferred Stock w/ Warrants	\$8.152.000.00	\$0.00 \$13,378,714.00 Redeemed, in full; warrants not outstanding	\$6,000,000,00	60.000.000 \$0.10 (\$104.000.000.00)	
. 1,00	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS ANNAPOLIS	MD	4/18/2012	40,132,000.00	\$10,070,714.00 Productinos, at the manufactor detaileding	\$4.076.000.00	4.076 \$1.000.00 4.076 \$1,000.00	
	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS ANNAPOLIS	MD	3/6/2013			\$4,076,000.00	4,076 \$1,000.00	\$3 735 577 67 367 916
11	ANNAPOLIS BANCORP. INC. / F.N.B. CORPORATION ASSOCIATED BANC-CORP	ANNAPOLIS GREEN BAY	WI	5/28/2015 11/21/2008 Preferred Stock w/ Warrants	\$525,000,000.00	\$0.00 \$596,539,172.32 Redeemed, in full; warrants not outstanding			\$3.735.577.67 367.916
	ASSOCIATED BANC-CORP	GREEN BAY GREEN BAY	WI	4/6/2011			\$262.500.000.00	262.500 \$1.000.00	
	ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP	GREEN BAY GREEN BAY	WI	9/14/2011 12/6/2011			\$262,500,000,00	262.500 \$1.000.00	\$3,435,005.65 3,983,308
8.17	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC	12/29/2009 Preferred Stock w/ Exercised Warrants	\$2,000,000,00	\$0.00 \$2.503.554.78 Sold. in full: warrants not outstanding			
	ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC.	BILIFFTON	SC	2/7/2014			\$1,950,000.00	1,950 \$1,150.00 50 \$1,150.00	\$292,500.00 \$95,031.02 88 \$7.500.00 \$10.798.98 10
	ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC.	BLUFFTON BLUFFTON	SC	2/10/2014 3/19/2014			\$50.000.00	50 \$1.150.00 (\$25,000.00)	ar.500.00 \$10.798.98 10
8.14.44	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	2/27/2009 Preferred Stock w/ Exercised Warrants	\$7.400.000.00	\$0.00 \$8.798.415.33 Redeemed, in full: warrants not outstanding			
11	AVENUE FINANCIAL HOLDINGS AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	9/15/2011 1/30/2009 Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00 \$7,563,057.15 Redeemed, in full; warrants not outstanding	\$7,400,000.00	7,400 \$1,000.00	\$370,000.00 370
	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	7/31/2013	\$8,000,000.00	\$0.00 \$7,003,037.13 Redeeliled, iii ldii, wariants not odistanding	\$6,000,000,00	6,000 \$1,000.00	
0.44	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO PALO ALTO	CA	8/28/2013	\$21,100,000,00	\$0.00 \$24,841,411,03 Redeemed, in full: warrants not outstanding			\$190,781.12 81,670
0.44	BANCINDEPENDENT, INCORPORATED BANCINDEPENDENT, INCORPORATED	SHEFFIELD SHEFFIELD	AL	3/13/2009 Preferred Stock w/ Exercised Warrants 7/14/2011	\$21.100.000.00	\$0.00 \$24.841.411.03 Redeemed, in full: warrants not outstanding	\$21,100,000.00	21,100 \$1,000.00	\$1,055,000.00 1,055
8.17.44	BANCORP FINANCIAL, INC.	OAK BROOK OAK BROOK	IL	7/10/2009 Preferred Stock w/ Exercised Warrants	\$13.669.000.00	\$0.00 \$15.595.736.93 Redeemed. in full: warrants not outstanding			
11	BANCORP FINANCIAL, INC. BANCORP RHODE ISLAND. INC.	OAK BROOK PROVIDENCE	IL DI	8/18/2011 12/19/2008 Preferred Stock w/ Warrants	\$30.000.000.00	\$0.00 \$32.341.666.66 Redeemed. in full: warrants not outstanding	\$13,669,000.00	13,669 \$1,000.00	\$410,000.00 410
	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	8/5/2009	230.000.000.00	55.00 S52.541.000.00 Redefined, in rule, warrants not outstanding	\$30,000,000,00	30.000 \$1.000.00	
	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	9/30/2009					\$1,400,000.00 192,967
8.11.14	BANCPLUS CORPORATION BANCPLUS CORPORATION	RIDGELAND RIDGELAND	MS	2/20/2009 Preferred Stock w/ Exercised Warrants 9/29/2010	\$48,000,000,00	\$0.00 \$54.607,399.33 Redeemed, in full: warrants not outstanding	\$48.000.000.00	48.000 \$1.000.00	\$2,400,000.00 2,400
8.14	BANCSTAR, INC.	FESTUS	MO	4/3/2009 Preferred Stock w/ Exercised Warrants	\$8.600.000.00	\$0.00 \$10.701.460.58 Sold. in full: warrants not outstanding			92,400,000.00
	BANCSTAR, INC. BANCSTAR, INC.	FESTUS	MO	4/26/2013			\$98,267.00	100 \$982.67 (\$1,733.00) 8.500 \$982.67 (\$147.305.00)	\$426.338.55 430
	BANCSTAR, INC.	FESTUS FESTUS	MO	4/29/2013 5/31/2013			\$8.352.695.00	8.500 \$982.67 (\$147.305.00) (\$84,509.62)	a420.338.55 430
83	BANCTRUST FINANCIAL GROUP. INC.	MOBILE	AL	12/19/2008 Preferred Stock w/ Warrants	\$50.000.000.00	\$0.00 \$60.451.155.74 Redeemed, in full: warrants not outstanding			
8 14	BANCTRUST FINANCIAL GROUP, INC. BANK FINANCIAL SERVICES, INC.	MOBILE EDEN PRAIRIE	AL	2/15/2013 8/14/2009 Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00 \$1,114,680.76 Sold, in full; warrants not outstanding	\$50,000,000,00	50.000 \$1.000.00	\$15.000.00 730.994
G, 14	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	12/19/2012	\$1,00+,000.00	\$1,114,000.70 Solo, in ruit, warrants not outstanding	\$451,600,92	486 \$929.22 (\$34.399.08)	
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN MN	12/20/2012 1/11/2013			\$481,335.96	518 \$929.22 (\$36,664.04)	\$23,500.00 50
	BANK FINANCIAL SERVICES. INC.	EDEN PRAIRIE	IMN	1/11/2013			1	(\$9.329.37)	

					1						
Footnote	Institution Name BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	State Date Original Investment Type ¹ MN 3/26/2013	Original Investment Amount Outstanding Investment	Total Cash Back ²	Investment Status*	Amount (Fee) ⁴ (\$15,670.)	Shares 63)	Ava. Price	(Realized Loss) / (Write-off)	Gain ⁵ Wt Amount Wt Shares
	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE CHARLOTTE	NC 10/28/2008 Preferred Stock w/ Warrants NC 1/9/2009	\$15,000,000,000,00 \$10,000,000,000	0 \$26.599.663.040.28	Redeemed, in full: warrants not outstanding					
	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE CHARLOTTE	NC 12/9/2009 NC 3/9/2010				\$25.000.000.000.00	1.000.000	\$25.000.00		\$305,913,040.28 121,792,790
8.14	BANK OF COMMERCE BANK OF COMMERCE	CHARLOTTE CHARLOTTE	NC 1/16/2009 Preferred Stock w/ Exercised Warrants NC 11/30/2012	\$3.000.000.00 \$0.	0 \$3.087.573.33	Sold. in full: warrants not outstanding					
	BANK OF COMMERCE	CHARLOTTE	NC 1/1/2012 NC 1/11/2013				\$2,502,000.00	3,000	\$834.00	(\$498,000.00)	\$100,100.00 150
44	BANK OF COMMERCE HOLDINGS	REDDING	CA 11/14/2008 Preferred Stock w/ Warrants	\$17.000.000.00 \$0.	0 \$19.564.027.78	Redeemed, in full: warrants not outstanding	(425)566				
	BANK OF COMMERCE HOLDINGS BANK OF COMMERCE HOLDINGS	REDDING REDDING	CA 9/27/2011 CA 10/26/2011				\$17,000,000.00	17,00	\$1,000.00		\$125.000.00 405.405
8	BANK OF GEORGE BANK OF GEORGE	LAS VEGAS LAS VEGAS	NV 3/13/2009 Preferred Stock w/ Exercised Warrants NV 10/21/2013	\$2,672,000.00 \$0.0	0 \$1,233,940.00	Sold, in full; warrants not outstanding	\$955.240.00	2.67	\$357.50	(\$1.716.760.00)	\$23.709.00 134
	BANK OF GEORGE		NV 1/6/2014				\$955.240.00 (\$25,000.	2.67.	\$357.50	(\$1.716.760.001	\$23.709.00 134
11	BANK OF MARIN BANCORP BANK OF MARIN BANCORP	NOVATO NOVATO	CA 12/5/2008 Preferred Stock w/ Warrants CA 3/31/2009	\$28.000.000.00 \$0.0	0 \$30.155.095.11	Redeemed, in full: warrants not outstanding	\$28.000.000.00	28.00	\$1,000.00		
	BANK OF MARIN BANCORP	NOVATO	CA 11/23/2011				923.033.000.00	20.00	91.000.00		\$1,703,984.00 154,908
11	BANK OF NEW YORK MELLON BANK OF NEW YORK MELLON	NEW YORK NEW YORK	NY 10/28/2008 Preferred Stock w/ Warrants NY 6/17/2009	\$3.000.000.000 \$0.	0 \$3,231,416,666,67	Redeemed, in full: warrants not outstanding	\$3,000,000,000.00	3,000,000	\$1,000.00		
405	BANK OF NEW YORK MELLON BANK OF THE CAROLINAS CORPORATION	NEW YORK MOCKSVILLE	NY 8/5/2009 NC 4/17/2009 Preferred Stock w/ Warrants	\$13 179 000 00 \$0	0 #4.004.407.00	Sold, in full; warrants not outstanding					\$136.000.000.00 14.516.129
105			NC 7/16/2014				\$3.294.750.00	13.17	\$250.00	(\$9.884.250.00)	
11	BANK OF THE CAROLINAS CORPORATION BANK OF THE OZARKS, INC.	MOCKSVILLE LITTLE ROCK	AR 12/12/2008 Preferred Stock w/ Warrants	\$75,000,000.00 \$0.	0 \$81,004,166.67	Redeemed, in full; warrants not outstanding	\$75.000.000.00	75.00	\$1.000.00		
	BANK OF THE OZARKS. INC. BANK OF THE OZARKS. INC.	LITTLE ROCK LITTLE ROCK	AR 11/4/2009 AR 11/24/2009				373.000.000.00	73.00	31.000.00		\$2.650.000.00 379.811
	BANKERS' BANK OF THE WEST BANCORP, INC. BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER DENVER	CO 1/30/2009 Preferred Stock w/ Exercised Warrants CO 4/24/2014	\$12,639,000.00 \$0.0		Redeemed, in full; warrants not outstanding	\$12.639.000.00	12.63	\$1,000.00		\$632,000,00 632
8,14,44	BANKFIRST CAPITAL CORPORATION	MACON	MS 1/23/2009 Preferred Stock w/ Exercised Warrants	\$15,500,000.00 \$0.	0 \$18,492,469.25	Redeemed, in full; warrants not outstanding					\$775,000.00 775
8,14	BANKFIRST CAPITAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	MACON GREENVILLE GREENVILLE	MS 9/8/2011 SC 2/13/2009 Preferred Stock w/ Exercised Warrants SC 11/9/2012	\$1,000,000.00 \$0.	0 \$1,100,653.50	Sold, in full; warrants not outstanding	\$15.500.000.00	15.50			
	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE GREENVILLE	SC 11/9/2012 SC 1/11/2013				\$900.000.00 (\$9,000.	1.00	\$900.00	(\$100.000.00)	\$21.880.50 50
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC 3/26/2013				(\$16,000.	00)		1	
	BANNER CORPORATION/BANNER BANK BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA 11/21/2008 Preferred Stock w/ Warrants WA 4/3/2012	\$124.000.000.00 \$0.0	0 \$129.079.862.47	Sold, in full: warrants not outstanding	\$109.717.680.00 (\$1.645.765.		\$884.82	(\$14.282.320.00)	
	BANNER CORPORATIONSANNER BANK BANNER CORPORATIONSANNER BANK BANNER COUNTY BAN CORPORATION	WALLA WALLA HARRISBURG	WA 6/12/2013 NE 2/6/2009 Preferred Stock w/ Exercised Warrants				ψ100,111,000.00 (φ1,043,765	124,000	\$004.02	(\$14,202,320.00)	\$134,201.00 243.998
8,14,44	BANNER COUNTY BAN CORPORATION BANNER COUNTY BAN CORPORATION	HARRISBURG HARRISBURG	NE 2/6/2009 Preferred Stock w/ Exercised Warrants NE 7/28/2011	\$795,000.00 \$0.		Redeemed, in full; warrants not outstanding	\$795.000.00	70	\$1,000.00		\$40,000.00 4
	BANNER COUNTY BAN CORPORATION BAR HARBOR BANKSHARES	HARRISBURG BAR HARBOR	NE 7/28/2011 ME 1/16/2009 Preferred Stock w/ Warrants	\$18,751,000.00 \$0.	0 \$20,037,514.11	Redeemed, in full; warrants not outstanding		75.			W-0.445.40
	BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR BAR HARBOR	ME 2/24/2010 ME 7/28/2010				\$18.751.000.00	18.75	\$1.000.00		\$250.000.00 52.455
11	BBAT CORP. BBAT CORP.	WINSTON-SALEM	NC 11/14/2008 Preferred Stock w/ Warrants NC 6/17/2009	\$3,133,640,000.00 \$0.	0 \$3,293,353,918.53	Redeemed, in full; warrants not outstanding	\$3.133.640.000.00		\$1.000.000.00		V2-102
	BB&T CORP.	WINSTON-SALEM WINSTON-SALEM	NC 7/22/2009				\$3.133.640.000.00	3.13	\$1.000.000.00		\$67,010,401.86 13,902,573
8.112	BCB HOLDING COMPANY, INC. BCB HOLDING COMPANY, INC.	THEODORE THEODORE	AL 4/3/2009 Preferred Stock w/ Exercised Warrants AL 7/1/2014	\$1.706.000.00 \$0.0	0 \$2.315.853.14	Redeemed, in full: warrants not outstanding	\$1,706,000.00	1,70	\$1,000.00		\$85,000.00 85
11	RCSR RANCOPP INC	RAI TIMORE	MD 12/23/2008 Preferred Stock w/ Warrants	\$10.800.000.00 \$0.	0 \$13.371.500.00	Redeemed, in full: warrants not outstanding					400,000.00 85
	BCSB BANCORP, INC. BCSB BANCORP, INC.	BALTIMORE BALTIMORE	MD 1/26/2011 MD 4/19/2013				\$10,800,000.00	10,80	\$1,000.00		\$1.442.000.00 183.465
8.11.14	BEACH BUSINESS BANK	MANHATTAN BEACH	CA 1/30/2009 Preferred Stock w/ Exercised Warrants	\$6,000,000,00 \$0.	0 \$7,263,316,66	Redeemed, in full: warrants not outstanding	\$1 500 000 00	1 50			
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA 7/6/2011 CA 10/19/2011								
	BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA 10/19/2011 CA 3/7/2012				\$1,500,000,00	1,50			
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA 6/6/2012 CA 6/27/2012				\$1.200.000.00 \$300,000.00	1.20	\$1,000.00		\$300,000.00 300
8.11.14	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE PHOENIXVILLE	PA 6/12/2009 Preferred Stock w/ Exercised Warrants PA 12/28/2011	\$2.892.000.00 \$0.0	0 \$3.444.478.21	Redeemed, in full: warrants not outstanding	\$2.892.000.00	2.89	\$1,000.00		\$145,000.00 145
11	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA 12/19/2008 Preferred Stock w/ Warrants	\$40,000,000.00 \$0.	0 \$41,917,777.78	Redeemed, in full; warrants not outstanding			.,,		\$145,000.00
	BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD PITTSFIELD	MA 5/27/2009 MA 6/24/2009				\$40.000.000.00	40.00	\$1,000.00		\$1,040,000.00 226,330
8.14.44	BERKSHIRE HILLS BANCORP, INC. BERN BANCSHARES, INC.	PITTSFIELD BERN	MA 6/24/2009 KS 2/13/2009 Preferred Stock w/ Exercised Warrants	\$985,000,00 \$0.	0 \$1.172.062.50	Redeemed, in full: warrants not outstanding					
8.14.18	BERN BANCSHARES, INC. BIRMINGHAM RI COMFIELD BANCSHARES, INC.	BERN BIRMINGHAM	KS 9/1/2011 MI 4/24/2009 Preferred Stock w/ Exercised Warrants	\$1.635.000.00 \$0.0			\$985,000.00	98	\$1,000.00		\$50,000.00 5
	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM BIRMINGHAM	MI 12/18/2009	\$1.635.000.00 \$1,744,000.00	0 \$3.803.022.67	Redeemed. in full: warrants not outstanding	\$2 270 000 00	2 27	\$1 000 00		\$22,000,000
	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI 12/18/2009 MI 7/28/2011	\$1.835.000.00 \$1,744,000.00 \$6,400.000.00 \$0.000			\$3.379.000.00	3.379	\$1.000.00		\$82.000.00 82
	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE COCONUT GROVE	MI 12/18/2009 MI 7/28/2011 FL 6/19/2009 Subordinated Debentures w/ Exercised Warrants FL 2/7/2013			Nedeemed. In full: warrants not outstanding Sold. in full: warrants not outstanding	\$2,532,140.00	2,600,000	\$0.97	(\$67,860.00) (\$90.180.00)	\$64,158.97 64,000
	BIRMINGHAM BLOOMFIELD BANGSHARES, INC. BIRKANISH BANGSHARES, INC.	BIRMINGHAM COCONUT GROVE COCONUT GROVE COCONUT GROVE COCONUT GROVE	MI 12/18/2009 17/28/2011 FL 6/19/2009 Subordinated Debentures w/ Exercised Warrants FL 27/2013 FL 2/8/2013 FL 18/2013	\$6,400,000,00 \$0.	0 \$8.271.975.28	Sold. in full: warrants not outstanding		2,600,000		(\$67.860.00) (\$99.180.00)	
15.17	BIRMINGHAM BLOOMFIELD BANGSHARES, INC. BIRGATHE BANGSHARES, INC. BIRGATHER BANGSHARES,	BIRMINGHAM COCONUT GROVE COCONUT GROVE COCONUT GROVE COCONUT GROVE BELOIT BELOIT	MI 12/18/2009 MI 7/28/2001 MI 7/28/2001 FL 6/19/2001 FL 6/19/2003 FL 2/7/2013 FL 2/8/2013 FL 3/8/2013 WI 3/13/2009 Peterned Stock w/ Exercised Warrants WI 10/29/2012 WI 10/29/2012		0 \$8.271.975.28		\$2,532,140.00 \$3,700.820.00 (\$62,329.	2,600,000	\$0.97 \$0.97	(\$99.180.00)	\$64,158.97 64,000
15.17	BIRMINGHAM BLOOMFIELD BANGSHARES, INC. BIRGATHE BANGSHARES, INC. BIRGATHER BANGSHARES,	BIRMINGHAM COCONUT GROVE COCONUT GROVE COCONUT GROVE COCONUT GROVE BELOIT BELOIT	MI 12/18/2009 MI 7/28/2001 MI 7/28/2001 FL 6/19/2001 FL 6/19/2003 FL 2/7/2013 FL 2/8/2013 FL 3/8/2013 WI 3/13/2009 Peterned Stock w/ Exercised Warrants WI 10/29/2012 WI 10/29/2012	\$6,400,000,00 \$0.	0 \$8.271.975.28	Sold. in full: warrants not outstanding	\$2,532,140.00 \$3,700.820.00 \$186,550.00 \$8,913.450.00	2,600,001 3,800,001 60)	\$0.97 \$0.97 \$0.97	(\$67.860.00) (\$39.180.00) (\$18.450.00) (\$881.550.00)	\$64,158.97 64,000
15.17 8 8.14	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRCANTS BANCSHARES, INC. BIRCHAMYS BANCORP, INC.	BIRMINGHAM COCONUT GROVE COCONUT GROVE COCONUT GROVE COCONUT GROVE BELOIT BELOIT BELOIT BELOIT BELOIT FARGO	MI 12/18/2009 MI 7/28/2009 FL 6/18/2009 Subordinated Debentures w/ Exercised Warrants FL 28/2013 FL	\$6,400,000,00 \$0.	0 \$8.271.975.28 0 \$11.459.461.11	Sold. in full: warrants not outstanding	\$2,532,140.00 \$3,700.820.00 \$186,550.00 \$8,913,450.00 (\$91,000.	2,600,001 3,800,001 60)	\$0.97 \$0.97 \$0.97 \$1.00 \$1.00 \$1.00	(\$99.180.00) (\$18,450.00)	\$64,158.97 64,000 \$140.347.75 140.000
15.17 8 8.14	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BISCATUR BANCSHARES, INC. BISCA	BIRMINGHAM COCONUT GROVE COCONUT GROVE COCONUT GROVE COCONUT GROVE BELOIT BELOIT BELOIT BELOIT FARGO FARGO	MI 1278-2009 MI 7728-2019 MI 7728-2019 MI 7728-2015 MI 77	\$8,400,000,00 \$0.0 \$10,000,000,00 \$0.0	0 \$8.271.975.28 0 \$11.459.461.11	Sold in full: warrants not outstanding Sold in full: warrants not outstanding	\$2,532,140,00 \$3,700,820,00 \$186,550,00 \$8,913,450,00 \$2,250,000,00 \$2,250,000,00	2,600,000 3,800,000 800 20: 9,79:	\$0.97 \$0.97 \$10.00 \$910.00 \$1.000.00	(\$99.180.00) (\$18,450.00)	\$64.158.97 64.000 \$140.347.75 140.000 \$470.250.00 500
8.14 8.14	BIRMINGHAM BLOOMFIELD BANGSHARES, INC. BIRCANTE MANGSHARES, INC. BIRCANTEMAN, BANGORP, INC. BIRCHARINE BANGORP, IN	BIRMINGHAM COCONUT GROVE COCONUT GROVE COCONUT GROVE COCONUT GROVE BELOIT BELOIT	MI 1278-2009 MI 7728-2009 MI 7728-2009 PL 6 118-2009 Subconfinated Debentures wt Exercised Warrants FL 200-2011 FL 3026-2013 FL 3026-2013 WI 3112-2009 Preferred Stock wt Exercised Warrants WI 1032-2012 WI 1031-2012 WI 1031-2012 WI 1112-2013 MI 1032-2014 WI 1031-2014 WI 1031-201	\$8,400,000,00 \$0.0 \$10,000,000,00 \$0.0	0 \$8.271.975.28 0 \$11.459.461.11 0 \$6.127.326.35	Sold in full: warrants not outstanding Sold in full: warrants not outstanding	\$2,532,140,00 \$3,700,820,00 \$186,550,00 \$8,913,450,00 \$2,250,000,00 \$2,750,000,00	2,600,001 3,800,001 60)	\$0.97 \$0.97 \$ \$910.00 \$ \$910.00 \$ \$1,000.00	(\$99.180.00) (\$18.450.00) (\$881.550.00)	\$64,158.97 64,000 \$140.347.75 140.000
8.14 8.14	BIRMINGHAM BLOOMFIELD BANGSHARES, INC. BIRCANTE MANGSHARES, INC. BIRCANTEMAN, BANGORP, INC. BIRCHARINE BANGORP, IN	BIRMINGHAM COCONUT GROVE COCONUT GROVE COCONUT GROVE COCONUT GROVE BELOIT BELOIT	MI 1278-2009 MI 7728-2009 MI 7728-2009 PL 6 118-2009 Subconfinated Debentures wt Exercised Warrants FL 200-2011 FL 306-2001 FL 306-2001 VI 3112-2009 Preferred Stock wt Exercised Warrants WI 3072-2001 WI 1031-2012 WI 1031-2012 WI 1112-2013 NO 522-2009 Preferred Stock wt Exercised Warrants NO 6272-2019 NO 6272-2009 Preferred Stock wt Exercised Warrants NO 6272-2019 NO 6272-2009 Preferred Stock wt Exercised Warrants NO 6272-2019 NO 6272-2009 Preferred Stock wt Exercised Warrants	\$6,400,000.00 \$0.0 \$10,000,000.00 \$0.0 \$5,500,000.00 \$0.0	0 \$8.271.975.28 0 \$11.459.461.11 0 \$6.127.326.35	Sold. in full: warrants not outstanding Sold. in full: warrants not outstanding Redeemed. in full: warrants not outstanding	\$2,532,140,00 \$3,700,820,00 \$186,550,00 \$8,913,450,00 \$2,250,000,00 \$2,750,000,00	2,600,000 3,800,000 3,800,000 20: 9,79: 000) 2,256 2,756	\$0.97 \$0.97 \$ \$910.00 \$ \$910.00 \$ \$1,000.00	(\$99.180.00) (\$18.450.00) (\$881.550.00)	\$64.158.07 64.000 \$140.147.75 140.000 \$470.250.00 500 \$470.250.00 250
8 8 8.14	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRCAMPE BANCSHARES, INC. BIRLE BIRCE BANCSHARES, INC. BIRLE BIRCE BANCSHARES, INC. BIRLE BIRCE BANCSHARES, INC.	BIRININGHAM COCOMIT GROVE COCOMIT GROVE COCOMIT GROVE COCOMIT GROVE SELOIT BELOIT BELOIT FARGO FAR	MI 17/18/2009 MI 17/28/2019 MI 17/28/2019 MI 17/28/2011 MI 17/28/2013 MI 17/28/2013 FL 28/2013 FL 28/2013 FL 38/2009 MI 31/22/2009 Perferred Stock wf Exercised Warrants MI 10/28/2012 MI 11/12/2013 MI 11/12/2013 MI 11/12/2013 MI 11/2013 MI 11/	\$6.400,000.00 \$0. \$10,000,000.00 \$40. \$6,000,000.00 \$50. \$12,000,000.00 \$50.	0 \$8.271.975.28 0 \$11.459.461.11 0 \$6.127.326.35 0 \$11.938.437.34	Sold. In full: warrants not outstanding Sold. In full: warrants not outstanding Redeemed. In full: warrants not outstanding Sold. In full: warrants not outstanding	\$2,532,140,00 \$3,700,820,00 \$186,550,00 \$8,913,450,00 \$2,250,000,00 \$2,250,000,00	2,600,000 3,800,000 800) 200 9,799 200) 2,256 2,750 211,97	\$0.97 \$0.97 \$ \$910.00 \$ \$910.00 \$ \$1,000.00 \$ \$755.00	(\$99.180.00) (\$18.450.00) (\$881.550.00)	\$64.158.97 64.000 \$140.347.75 140.000 \$470.250.00 500
8 8 8.14	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRCAMPE BANCSHARES, INC. BIRCAMPER BANCSHARES, INC. BIRLE BIRCE BANCSHARES, INC. BIRLE BIRCE BANCSHARES, INC. BIRLE BIRCE BANCSHARES, INC.	BIRININGHAM COCOMIT GROVE COCOMIT GROVE COCOMIT GROVE COCOMIT GROVE SELOIT BELOIT BELOIT FARGO FAR	MI 17/19/2009 MI 17/19	\$6,400,000.00 \$0. \$10,000,000.00 \$0. \$10,000,000.00 \$0. \$5,000,000.00 \$0. \$5,000,000.00 \$0. \$5,000,000.00 \$0.	0 \$8.271,975.28 0 \$11,459.461,11 0 \$6.127,326.35 0 \$11,938.437.34 0 \$529.105.00	Seld. in full: warrants not outstanding Seld. in full: warrants not outstanding Redeemed. in full: warrants not outstanding Seld. in full: warrants not outstanding Currently Not Collectible	\$2,532,140,00 \$3,700,820,00 \$186,550,00 \$8,913,450,00 \$2,250,000,00 \$2,750,000,00 \$19,830,00 \$19,830,00 \$30,00,370,00	2,600,000 3,800,000 800) 200 9,799 200) 2,256 2,750 211,97	\$0.97 \$0.97 \$ \$910.00 \$ \$910.00 \$ \$1,000.00	(\$98.150.00) (\$18.450.00) (\$881.550.00) (\$6.370.00) (\$2.833.630.00)	\$64.156,97 64,000 \$140.347.75 140,000 \$470.250.00 500 \$470.250.00 500
15.17 8 8.14 8.14 8.14	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRCATUR BANCSHARES, INC. BIRCHBAYK BANCORP, INC. B	BIRMINGHAM COCOMIT GROVE COCOMIT GROVE COCOMIT GROVE BELOIT BELOIT BELOIT FARGO INDEPENDENCE INDEPENDENCE INDEPENDENCE SHELDYILLE SHELDY SHELD	Mil. 12/18/2009 Mil. 7/28/2019 Mil	\$6.400,000.00 \$0. \$10,000,000.00 \$40. \$6,000,000.00 \$50. \$12,000,000.00 \$50.	0 \$8.271,975.28 0 \$11,459.461,11 0 \$6.127,326.35 0 \$11,938.437.34 0 \$529.105.00	Sold. In full: warrants not outstanding Sold. In full: warrants not outstanding Redeemed. In full: warrants not outstanding Sold. In full: warrants not outstanding	\$2,532,140,00 \$3,700,820,00 \$186,550,00 \$8,913,450,00 \$2,250,000,00 \$2,250,000,00 \$3,913,830,00 \$3,913,830,00 \$3,913,830,00 \$3,940,370,00 \$3,940,370,00 \$3,940,370,00 \$3,940,370,00 \$3,940,370,00 \$3,940,370,00 \$3,940,370,00	2,600,000 3,800,000 200 9,791 000 2,256 2,756 2,156 2,157 2,150 2,	\$0.97 \$0.97 \$0.97 \$910.00 \$1.000.00 \$1.000.00 \$755.00	(\$9.18.00) (\$18.450.00) (\$981.550.00) (\$8.370.00) (\$2.933.800.00) (\$5.000,000.00)	\$64.150,97 64,000 \$140.347.75 140,000 \$470.250.00 500 \$250,000.00 250
8 8 8 14 8 8 8 4 97	BIRMINGSHAM BLOOMFIELD BANCSHARES, INC. BIRCAMPE BANCSHARES, INC. BIRCHAMPE BANCS	BIRRINGHAM COCOMIT GROVE COCOMIT GROVE COCOMIT GROVE SELOIT BELOIT BELOIT FARGO INDEPENDENCE INDEPENDENCE INDEPENDENCE SHELBYVILE	Mil. 12/18/2009 Mil. 7/28/2019 Mil. 7/28/2019 Mil. 7/28/2019 F. 2/70/31 F. 2/70/31 F. 2/70/31 F. 3/28/2013 F. 3/28/2013 F. 3/28/2013 Mil. 3/13/2006 Mil. 3/13/2006 Mil. 3/13/2006 Mil. 3/13/2006 Mil. 3/13/2006 Mil. 3/13/2006 Mil. 3/13/2016 Mil. 3/	\$6,400,000.00 \$0. \$10,000,000.00 \$0. \$10,000,000.00 \$0. \$5,000,000.00 \$0. \$5,000,000.00 \$0. \$5,000,000.00 \$0.	0 \$8.271,975.28 0 \$11,459.461,11 0 \$6.127,326.35 0 \$11,938.437.34 0 \$529.105.00	Seld. in full: warrants not outstanding Seld. in full: warrants not outstanding Redeemed. in full: warrants not outstanding Seld. in full: warrants not outstanding Currently Not Collectible	\$2,532,140,00 \$3,700,870,00 \$186,550,00 \$6,913,450,00 \$6,913,450,00 \$2,250,000,00 \$2,750,000,00 \$19,630,00 \$9,046,370,00 \$31,77,232,50 \$18,086,750,00	2,600,000 3,800,000 200 9,791 000) 2,255 2,751 2,151 11,97.	\$910.00 \$1,000.00 \$1,000.00 \$755.00	(\$9.180.00) (\$18.450.00) (\$881.550.00) (\$883.550.00) (\$6.370.00) (\$2.833.630.00)	\$64.156.97 64.000 \$140.347.75 140.000 \$470.250.00 500 \$470.250.00 500
5.17 8 8.14 8.14 8.64.97	BIRMINGHAM BLOOMFIELD BANGSHARES, INC. BIRCANTE BANGSHARES, INC. BIRCHART BANGSHARES, INC. BIRCH	BIRMINGHAM COCOMIT GROVE COCOMIT GROVE COCOMIT GROVE BELOIT BELOIT BELOIT FARGO INDEPENDENCE INDEPENDENCE INDEPENDENCE SHELDYILLE SHELDY SHELD	Mil. 12/18/2009 Mil. 7/28/2019 Mil	\$6,400,000,00 \$0. \$10,000,000,00 \$0. \$5,000,000,00 \$0. \$12,000,000,00 \$0. \$21,750,000,00 \$0.	0 \$8.271.975.28 0 \$11.459.461.11 0 \$6.127.326.35 0 \$11.938.437.34 0 \$529.105.00 0 \$21.264.901.65	Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Currently Not Collectible Sold, in full: warrants not outstanding	\$2,532,140,00 \$3,700,820,00 \$186,550,00 \$8,913,450,00 \$2,250,000,00 \$2,250,000,00 \$3,913,830,00 \$3,913,830,00 \$3,913,830,00 \$3,940,370,00 \$3,940,370,00 \$3,940,370,00 \$3,940,370,00 \$3,940,370,00 \$3,940,370,00 \$3,940,370,00	2,600,000 3,800,000 200 9,791 000) 2,255 2,751 2,151 11,97.	\$0.97 \$0.97 \$0.97 \$910.00 \$1.000.00 \$1.000.00 \$755.00	(\$9.18.00) (\$18.450.00) (\$981.550.00) (\$8.370.00) (\$2.933.800.00) (\$5.000,000.00)	\$64.150,97 64,000 \$140.347.75 140,000 \$470.250.00 500 \$250,000.00 250
5.17 8 8.14 8.14 8.64.97	BIRMINGHAM BLOOMFIELD BANGSHARES, INC. BIRCANTE BANGSHARES, INC. BIRCHART BANGSHARES, INC. BIRCH	BIRRINGHAM COCOMIT GROVE COCOMIT GROVE COCOMIT GROVE COCOMIT GROVE BELOIT BELOIT FARGO FARGO FARGO INDEPENDENCE INDEPENDENCE INDEPENDENCE SHELDY SHELDY SHELDY SHELDY COVERLAND PARK OVERLAND PARK COVERLAND PARK	Mil. 1971-19209 Mil. 2071-2009 Mil. 2071-2009 Mil. 2071-2009 F. 2071-2013 F. 2071-20	\$6,400,000.00 \$0. \$10,000,000.00 \$0. \$10,000,000.00 \$0. \$5,000,000.00 \$0. \$5,000,000.00 \$0. \$5,000,000.00 \$0.	0 \$8.271.975.28 0 \$11.459.461.11 0 \$6.127.326.35 0 \$11.938.437.34 0 \$529.105.00 0 \$21.264.901.65	Seld. in full: warrants not outstanding Seld. in full: warrants not outstanding Redeemed. in full: warrants not outstanding Seld. in full: warrants not outstanding Currently Not Collectible	\$2,532,140,00 \$3,700,870,00 \$186,550,00 \$6,913,450,00 \$2,250,000,00 \$2,250,000,00 \$3,176,000,00 \$3,000,00 \$3,177,232,50 \$18,085,785,00 \$18,085,785,00 \$18,085,785,00 \$18,085,785,00	2,600,000 3,800,000 200 9,791 000) 2,255 2,751 2,151 11,97.	\$0.97 \$0.97 \$0.97 \$1.000.00 \$1.000.00 \$1.000.00 \$755.00 \$755.00 \$377.61	(\$9.18.00) (\$18.450.00) (\$981.550.00) (\$8.370.00) (\$2.933.800.00) (\$5.000,000.00)	\$64.156.97 64.000 \$140.347.75 140.000 \$470.250.00 500 \$470.250.00 00 250 \$250.000.00 250 \$541.793.34 600 \$3,056.00 130.977
5.17 8.16 8.14 8.54 97	BIRMINGHAM BLOOMFIELD BANGSHARES, INC. BIRCANTE BANGSHARES, INC. BIRCHAMYE BANGORP, INC. BIRCHAMYER BANGORP, INC. BIRCHAMYER, BANGOR	BIRRINGHAM COCCMUT GROVE COCCMUT GROVE COCCMUT GROVE COCCMUT GROVE SELOIT FARGO COMPRIMENCE INDEPENDENCE INDEPENDENCE INDEPENDENCE INDEPENDENCE INDEPENDENCE SHELBYVILLE SHELBYVILLE SHELBYVILLE SHELBYVILLE OVERLAND PARK OV	Mil. 1971-19209 Mil. 2071-2009 Mil. 2071-2009 Mil. 2071-2009 F. 2071-2013 F. 2071-20	\$6,400,000.00 \$0. \$10,000,000.00 \$0. \$10,000,000.00 \$0. \$5,000,000.00 \$0. \$12,000,000.00 \$0. \$21,750,000.00 \$0. \$7,500,000.00 \$0.	0 \$8,271,975,28 0 \$11,459,461,11 0 \$61,27,326,35 0 \$61,27,326,35 0 \$11,938,437,34 0 \$529,105,00 0 \$221,264,601,65 0 \$9,776,051,62	Sold. in full: warrants not outstanding Sold. in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Currenth Net Collectible Sold. in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,532,140,00 \$3,700,820,00 \$186,550,00 \$8,913,450,00 \$2,250,000,00 \$2,750,000,00 \$19,650,00 \$9,046,370,00 \$116,065,785,00 \$117,732,56 \$114,085,785,00 \$114,085,785,00 \$140,000,00 \$150,000,00 \$150,000,00 \$150,000,00 \$150,000,00 \$150,000,00 \$150,000,00 \$150,000,00 \$150,000,00 \$150,000,00 \$150,000,00 \$150,000,00 \$150,000,00	2,600,001 3,800,001 9,791 202 9,791 2,254 2,751 21 11,97- 18,501 18,501	\$0.97 \$0.97 \$0.97 \$1.000.00 \$1.000.00 \$755.00 \$377.61 \$977.61	(\$9,18,00) (\$18,450,00) (\$881,550,00) (\$881,550,00) (\$2,933,800,00) (\$2,933,800,00) (\$5,000,000,00) (\$72,767,50) (\$414,418,00)	\$64.156.97 64.000 \$140.347.75 140.000 \$470.250.00 500 \$470.250.00 500 \$250.000.00 250 \$5541.793.34 600
8	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRCANTS BANCSHARES, INC. BIRCHAMYR BANCORP, INC. BIRCHAMPROCIAL, INC. BIRCHAMPORT, INC. BIRCHAMPROCIAL, INC. BIRCHAMPROCIAL, INC. BIRCHAMPORT, INC. BIRCHAMPROCIAL, INC. BIRCANDORP BIRCHAMPROCIAL, INC. BIRCANDORP BIRCHAMPROCIAL, BANCORP	BIRRINGHAM COCCOMIT GROVE COCCOMIT GROVE COCCOMIT GROVE COCCOMIT GROVE BELOIT FARGO FARGO FARGO FARGO FARGO FARGO FARGO FARGO FARGO FARGO FARGO FARGO FARGO FARGO FARGO FARGO FARGO FARGO FARGO FARGO FARGO FARGO FARGO FARGO FARGO FARGO FARGO FARGO FARGO FARGO FARGO FARGO FARGO FARGO FARGO FARGO FARGO FARGO FARGO FARGO FARGO FARGO FARGO FARGO FARGO FARGO FARGO FARGO FARGO	Mil. 1971-19209 Mil. 797-19209 Mil. 797-19209 Mil. 797-19209 Mil. 797-19209 F. 20031	\$6,400,000,00 \$0. \$10,000,000,00 \$0. \$5,000,000,00 \$0. \$12,000,000,00 \$0. \$12,000,000,00 \$0. \$5,12,000,000,00 \$0. \$5,17,000,000,00 \$0.	0 \$8,271,975,28 0 \$11,459,461,11 0 \$61,27,326,35 0 \$61,27,326,35 0 \$11,938,437,34 0 \$529,105,00 0 \$221,264,601,65 0 \$9,776,051,62	Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Currently Not Collectible Sold, in full: warrants not outstanding	\$2,532,140,00 \$3,700,870,00 \$186,550,00 \$6,913,450,00 \$2,250,000,00 \$2,250,000,00 \$3,176,000,00 \$3,000,00 \$3,177,232,50 \$18,085,785,00 \$18,085,785,00 \$18,085,785,00 \$18,085,785,00	2,600,001 3,800,001 9,791 202 9,791 2,254 2,751 21 11,97- 18,501 18,501	\$0.97 \$0.97 \$0.97 \$1.000.00 \$1.000.00 \$1.000.00 \$755.00 \$755.00 \$377.61	(\$9.18.00) (\$18.450.00) (\$981.550.00) (\$8.370.00) (\$2.933.800.00) (\$5.000,000.00)	\$64 156.97 64.000 \$140.347.75 140.000 \$470.250.00 500 \$2550.000.00 250 \$5541.783.34 600 \$33.056.00 130.977 \$375.000.00 375
8.14 8.64 87	BIRMINGSHAM BLOOMFIELD BANCSHARES, INC. BIRDAMINGSHAMES, INC. BIRSCAYNE BANCSHARES, INC. BIRSCAYNER	BIRRINGHAM BORNINGHAM COCOMIT GROVE COCOMIT GROVE COCOMIT GROVE COCOMIT GROVE SELOIT BELOIT BELOIT FARGO FAR	Mil. 12/18/2009 Mil. 7/18/2009 Mil. 7/18/2009 Mil. 7/18/2001 Mil. 7/18/2001 F. 2/19/2013 F. 2/19/2013 F. 2/19/2013 F. 2/19/2013 F. 2/19/2014 F. 2/19/2014 Mil. 2/19/2014 Mil. 2/19/2015	\$6,400,000.00 \$0. \$10,000,000.00 \$0. \$10,000,000.00 \$0. \$5,000,000.00 \$0. \$12,000,000.00 \$0. \$21,750,000.00 \$0. \$7,500,000.00 \$0.	0 \$0,271,975,28 0 \$11,459,461,11 0 \$0,127,326,35 0 \$0,127,326,35 0 \$11,936,437,34 0 \$529,105,00 0 \$21,264,901,65 0 \$37,76,051,62 0 \$38,776,051,62 0 \$38,776,051,62	Sold. in full: warrants not outstanding Sold. in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Currenth Net Collectible Sold. in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,532,140,00 \$3,700,870,00 \$186,550,00 \$6,913,450,00 \$8,913,450,00 \$2,250,000,00 \$2,2760,000,00 \$3,918,030,00 \$9,040,370,00 \$3,177,232,50 \$18,086,785,00 \$18,086,785,00 \$7,500,000,00 \$28,750,000,00 \$28,750,000,00 \$28,750,000,00	2,600,000 3,800,000 200 9,791 2,256 2,256 11,972 3,251 18,500 7,500 31,266	\$9.97.61 \$1,000.00 \$10,000 \$10,000 \$1,000.00 \$7,55.00 \$7,55.00 \$7,55.00 \$7,55.00 \$1,000.00 \$1,000.00	(\$9,18,00) (\$18,450,00) (\$881,550,00) (\$881,550,00) (\$2,933,80,00) (\$2,933,80,00) (\$5,00,000,00) (\$72,767,50) (\$414,218,00)	\$64.156.97 64.000 \$140.347.75 140.000 \$470.250.00 500 \$4250.000.00 250 \$250.000.00 250 \$5541.793.34 600 \$335.056.00 130.977 \$3375.000.00 375
8.14 8.64 87	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRCANTE BANCSHARES, INC. BIRCHAMER, BANCORP, BANCOR	BIRRINGHAM COCCMUT GROVE COCCMUT GROVE COCCMUT GROVE COCCMUT GROVE SELOIT SELOIT FARGO NOEPLAND PARK OVERLAND PARK NEW YORK NEW CANAAN NEW CANAAN NEW CANAAN NEW CANAAN NEW CANAAN	Miles	\$6,400,000.00 \$10,000,000.00 \$10,000,000.00 \$5,000,000.00 \$5,000,000.00 \$12,000,000.00 \$5,000,000.00	0 \$8,271,975,28 0 \$11,459,461,11 0 \$6,127,326,36 0 \$6,127,326,36 0 \$11,936,437,34 0 \$529,105,00 0 \$21,264,901,65 0 \$37,76,051,62 0 \$3,776,051,62 0 \$3,776,051,62 0 \$3,776,051,62	Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Currently Not Collectible Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$2,532,140,00 \$3,700,820,00 \$186,550,00 \$6,913,450,00 \$6,913,450,00 \$2,750,000,00 \$1,916,500,00 \$1,916,500,00 \$1,916,500,00 \$1,916,500,00 \$1,916,500,00 \$1,916,500,00 \$1,916,500,00 \$1,916,500,00 \$1,916,500,00 \$1,916,916,916,916,916,916,916,916,916,91	2,600,001 3,800,001 9,791 202 9,791 2,254 2,751 21 11,97- 18,501 18,501	\$1,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$10,000.00	(\$9,18,00) (\$18,450,00) (\$881,550,00) (\$881,550,00) (\$2,933,80,00) (\$2,933,80,00) (\$5,00,000,00) (\$72,767,50) (\$414,218,00)	\$64.156.97 64.000 \$140.347.75 140.000 \$470.250.00 500 \$470.250.00 500 \$250.000.00 250 \$5241.793.34 600 \$33.056.00 130.977 \$375.000.00 375 \$3939.920.00 543.337
8.14 8.14 8.14 8.14 8.14 8.14 8.14 8.14	BIRMINGSHAM BLOOMFIELD BANCSHARES, INC. BIRCHATER SHEET SHEE	BRRINGHAM DE BRRINGHAM DE COCONIT GROVE COCONIT GROVE COCONIT GROVE COCONIT GROVE COCONIT GROVE BELOTT BELO	Miles	\$6,400,000.00 \$10,000,000.00 \$10,000,000.00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00 \$5,17,50	0 \$8,271,975,28 0 \$11,459,461,11 0 \$6,127,326,36 0 \$6,127,326,36 0 \$11,936,437,34 0 \$529,105,00 0 \$21,264,901,65 0 \$37,76,051,62 0 \$3,776,051,62 0 \$3,776,051,62 0 \$3,776,051,62	Sold. in full: warrants not outstanding Sold. in full: warrants not outstanding Sold. in full: warrants not outstanding Redeemed. in full: warrants not outstanding Sold. in full: warrants not outstanding Currently Net Collectable Sold. in full: warrants not outstanding Redeemed. in full: warrants not outstanding	\$2,582,140,00 \$3,700,820,00 \$186,550,00 \$818,550,00 \$818,545,00 \$2,750,000,00 \$2,750,000,00 \$3,175,000,00 \$3,177,232,50 \$18,087,785,00 \$1,508,785,00 \$1,508,785,00 \$2,750,000,00 \$3,177,232,50 \$1,508,785,00 \$1,508,785,00 \$2,750,000,00 \$2,750,000,00 \$2,750,000,00 \$2,750,000,00 \$2,750,000,00 \$2,750,000,00 \$2,750,000,00 \$4,797,000,00 \$4,797,000,00	2,600,000 3,800,000,000 3,800,000,000 200 9,789 2,259 2,275 2,11,377 2,11,377 2,11,377 3,259 3,2	\$1,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$10,000.00 \$10,000.00	(\$9,18,00) (\$18,450,00) (\$881,550,00) (\$881,550,00) (\$2,933,80,00) (\$2,933,80,00) (\$5,00,000,00) (\$72,767,50) (\$414,218,00)	\$64.156.97 64.000 \$140.347.75 140.000 \$470.250.00 500 \$470.250.00 500 \$250.000.00 250 \$5241.793.34 600 \$33.056.00 130.977 \$375.000.00 375 \$3939.920.00 543.337
8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8	BIRMINGSHAM BLOOMFIELD BANCSHARES, INC. BIRCAMPE BANCSHARES, INC. BIRCHOWER BANCSHARES, INC. BIRCHOWER BANCSHARES, INC. BIRCHOWER BANCSHARES, INC. BIRCHOWER BANCSHARES, INC. BIRCHORDER FINANCIAL, INC. BIRCHORDER FINANCIAL, INC. BIRCHORDER BANCSHARES, INC. BIRCH VALLEY BAN CORP. BIRCH BANCORP. BIRC BAN	BIRRINGHAM DE BIRRINGHAM DE COCOMIT GROVE COCOMIT GROVE COCOMIT GROVE COCOMIT GROVE SELOT BELOT BELOT BELOT BELOT FARGO INDEPENDENCE INDEPENDENCE INDEPENDENCE INDEPENDENCE INDEPENDENCE SHELDYLLE SHELDYLLE SHELDYLLE SHELDYLLE SHELDYLLE SHELDYLLE SHELDYLLE SHELDYLLE THE SHELDYLLE SHELDYL	Mil. 12/18/2009 Mil. 7/18/2009 Mil. 7/18/2009 Mil. 7/18/2001 F. 2/19/2013 F. 2/19/2013 F. 2/19/2013 F. 3/29/2013 F. 3/29/2013 F. 3/29/2014 F. 3/29/2014 Mil. 3/18/2009 Mil.	\$6,400,000,000 \$0. \$10,000,000,000 \$0. \$5,000,000,000 \$0. \$12,000,000,000 \$0. \$12,000,000,000 \$0. \$21,750,000,000 \$0. \$21,750,000,000 \$0. \$31,260,000,00 \$0. \$31,260,000,00 \$0. \$31,260,000,00 \$0. \$31,260,000,00 \$0.	0 \$8.271,975.28 0 \$11,459.461,11 0 \$61,127.326.36 0 \$11,936.437.34 0 \$529.105.00 0 \$21,264.901.65 0 \$376.051.62 0 \$35,76.051.62 0 \$35,76.051.62 0 \$35,76.051.62	Sold in full warrants not outstanding Sold in full warrants not outstanding Sold in full warrants not outstanding Redeemed, in full warrants not outstanding Sold in full warrants not outstanding Currently Not Collectible Sold in full warrants not outstanding Redeemed, in full warrants not outstanding Sold in full warrants not outstanding Sold in full warrants not outstanding Sold in full warrants not outstanding	\$2,532,140,00 \$3,700,820,00 \$186,550,00 \$6,913,450,00 \$6,913,450,00 \$2,750,000,00 \$1,916,500,00 \$1,916,500,00 \$1,916,500,00 \$1,916,500,00 \$1,916,500,00 \$1,916,500,00 \$1,916,500,00 \$1,916,500,00 \$1,916,500,00 \$1,916,916,916,916,916,916,916,916,916,91	2,600,000 3,800,000 3,800,000 300 200 9,799 2,255,2575,2575,2575,2575,2575,2575,257	\$0.97 61 \$910.00 00 \$100.00 \$1	(\$9,18,00) (\$18,450,00) (\$881,550,00) (\$881,550,00) (\$2,933,80,00) (\$2,933,80,00) (\$5,00,000,00) (\$72,767,50) (\$414,218,00)	\$64.156.97 64.000 \$140.347.75 140.000 \$470.250.00 500 \$470.250.00 500 \$250.000.00 250 \$5041.793.34 600 \$3,056.00 130.977 \$3,75.000.00 275 \$5939.920.00 543.337
8	BIRMINGHAM BLOOMFIELD BANGSHARES, INC. BIRCANTE BANGSHARES, INC. BIRCHART BANGSHARES, INC. BIRCHART BANGSHARES, INC. BIRCANTER BANGSHARES, INC. BIRCANTROSE FINANCIAL INC. BIRCANTROSE BANGSHARES, INC. BIR	BIRRINGHAM BIRRINGHAM COCCOMIT GROVE COCCOMIT GROVE COCCOMIT GROVE SELOIT FARGO	Miles	\$6,400,000.00 \$10,000,000.00 \$10,000,000.00 \$5,000,000.00 \$5,000,000.00 \$12,000,000.00 \$5,000,000.00	0 \$8.271,975.28 0 \$11,459.461,11 0 \$61,127.326.36 0 \$11,936.437.34 0 \$529.105.00 0 \$21,264.901.65 0 \$376.051.62 0 \$35,76.051.62 0 \$35,76.051.62 0 \$35,76.051.62	Sold. in full: warrants not outstanding Sold. in full: warrants not outstanding Sold. in full: warrants not outstanding Redeemed. in full: warrants not outstanding Sold. in full: warrants not outstanding Currently Net Collectable Sold. in full: warrants not outstanding Redeemed. in full: warrants not outstanding	\$2,532,140,00 \$3,700,820,00 \$186,550,00 \$613,450,00 \$613,450,00 \$2,250,000,00 \$2,250,000,00 \$3,040,370,00 \$30,040,370,00 \$51,000,00 \$10,000,00 \$2,750,000,00 \$10,000,	2,600,000 3,800,000 3,800,000 200 200 9,7878 2,758 21 21 3,258 3,258 3,258 4,79 4,79 4,79 11,959	\$0.97 \$0.97	(\$9,18,00) (\$18,450,00) (\$881,550,00) (\$881,550,00) (\$2,933,80,00) (\$2,933,80,00) (\$5,00,000,00) (\$72,767,50) (\$414,218,00)	\$64.156.97 64.000 \$140.347.75 140.000 \$470.250.00 500 \$470.250.00 500 \$250.000.00 250 \$5541.793.34 600 \$5541.793.34 600 \$33.056.00 130.977 \$375.000.00 375 \$599.00.00 543.337 \$599.00.00 543.337 \$240.000.00 240.337 \$240.000.00 240.337
8	BIRMINGSMAN BLOOMFIELD BANCSHARES, INC. BIRCANTE BANCSHARES, INC. BISCANTE BANCSHARES, INC. BILCANTE BANCSHARES, INC. BILCANTE, BANCSHARES,	BRRINGHAM DE BRRINGHAM DE COCONIT GROVE COCONIT GROVE COCONIT GROVE COCONIT GROVE COCONIT GROVE BELOTT BELO	MI 12/18/2009	\$6,400,000,000 \$0. \$10,000,000,000 \$0. \$5,000,000,000 \$0. \$12,000,000,000 \$0. \$12,000,000,000 \$0. \$21,750,000,000 \$0. \$21,750,000,000 \$0. \$31,260,000,00 \$0. \$31,260,000,00 \$0. \$31,260,000,00 \$0. \$31,260,000,00 \$0.	0 \$0,271,975,28 0 \$11,499,461,11 0 \$0,127,326,35 0 \$1,173,326,35 0 \$1,173,326,35 0 \$127,326,35 0 \$127,326,35 0 \$529,105,00 0 \$22,264,501,65 0 \$35,776,051,62 0 \$535,140,696,12 0 \$5,776,051,62 0 \$26,673,920,75 0 \$26,941,865,35	Sold in full warrants not outstanding Sold in full warrants not outstanding Sold in full warrants not outstanding Redeemed, in full warrants not outstanding Sold in full warrants not outstanding Currently Not Collectible Sold in full warrants not outstanding Redeemed, in full warrants not outstanding Sold in full warrants not outstanding Sold in full warrants not outstanding Sold in full warrants not outstanding	\$2,532,140,00 \$3,700,820,00 \$186,550,00 \$8,913,450,00 \$2,750,000,00 \$2,750,000,00 \$156,550,00 \$10,000,00 \$17,720,000,00 \$1,77,232,50 \$10,000,700,00 \$1,77,232,50 \$10,000,700,00 \$2,750,000,00 \$1,77,232,50 \$10,000,700,00 \$1,77,232,50 \$10,000,700,00 \$2,750,000,00 \$2,750,000,00 \$4,797,000,00 \$1,410,000,00 \$1,410,000,00	2,600,000 3,800,000 3,800,000 300 200 9,799 2,255,2575,2575,2575,2575,2575,2575,257	\$0.97 \$0.97	(\$9,18,00) (\$18,450,00) (\$881,550,00) (\$881,550,00) (\$2,933,80,00) (\$2,933,80,00) (\$5,00,000,00) (\$72,767,50) (\$414,218,00)	\$64,156,97 64,000 \$140,347,75 140,000 \$470,250,00 500 \$470,250,00 500 \$5250,000,00 250 \$5541,790,344 600 \$33,056,00 130,977 \$375,000,00 543,337 \$538,920,00 543,337 \$538,920,00 543,337 \$538,920,00 543,337 \$538,920,00 543,337
8	BIRMINGHAM BLOOMFIELD BANGSHARES, INC. BIRCANTE BANGSHARES, INC. BIRCHAMTE BANGORP, INC.	BIRRINGHAM CONTROL BIRRINGHAM CONTROL BENDER CONTRO	MI 12/18/2009	\$6,400,000,000 \$0. \$10,000,000,00 \$0. \$5,000,000,00 \$0. \$12,000,000,00 \$0. \$12,000,000,00 \$0. \$21,750,000,00 \$0. \$7,500,000,00 \$0. \$4,757,000,00 \$0. \$4,757,000,00 \$0. \$50,000,00 \$0. \$50,000,00 \$0. \$50,000,00 \$0. \$50,000,00 \$0. \$50,000,00 \$0. \$50,000,00 \$0.	0 \$0,271,975,28 0 \$11,499,461,11 0 \$0,127,326,35 0 \$1,173,326,35 0 \$1,173,326,35 0 \$127,326,35 0 \$127,326,35 0 \$529,105,00 0 \$22,264,501,65 0 \$35,776,051,62 0 \$535,140,696,12 0 \$5,776,051,62 0 \$26,673,920,75 0 \$26,941,865,35	Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Currently Not Collectible Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,532,140,00 \$3,700,820,00 \$186,550,00 \$6,913,490,00 \$2,250,000,00 \$2,250,000,00 \$3,2750,000,00 \$3,1750,000,00 \$3,040,370,00 \$3,040,370,00 \$3,140,370,00 \$3,140,370,00 \$3,140,370,00 \$4,777,000,00 \$4,777,000,00 \$4,777,000,00 \$4,777,000,00 \$1,900,00 \$1,900,00 \$1,9	2,600,000 3,800,000 3,800,000 200 200 0,97878 2,758 21 21 21 3,258 3,188 3,268 4,79 4,79 4,79 11,956 11,956 11,956 11,956 11,956 11,956 11,956 11,956 11,956	\$1,000,00 \$10,000 \$10,000 \$10,000 \$1,000,00 \$755,00 \$755,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00	(\$9,18,00) (\$18,450,00) (\$881,550,00) (\$881,550,00) (\$2,933,80,00) (\$2,933,80,00) (\$5,00,000,00) (\$72,767,50) (\$414,218,00)	\$64,156,97 64,000 \$140,347,75 140,000 \$470,250,00 500 \$470,250,00 500 \$5250,000,00 250 \$5541,790,344 600 \$33,056,00 130,977 \$375,000,00 543,337 \$538,920,00 543,337 \$538,920,00 543,337 \$538,920,00 543,337 \$538,920,00 543,337
8 8 8 8 8 8 8 8 8 14444 1415	BIRMINGSHAM BLOOMFIELD BANCSHARES, INC. BIRCANTE BANCSHARES, INC. BIRCHOWER BANCORP, INC. BIRCHOWER BANCORP, INC. BIRCHOWER BANCORP, INC. BIRCHOWER BANCSHAMES, INC. BIRCHOWER BANCSHARES, INC. BIRCHOWER BANCORP, INC. BOOKCORE, BANCORP, INC. BOOKCORE, BANCORP, INC. BOOKCORE, BANCORP, INC.	BRRINGHM SOVE BRUNCH GROVE COCONIT GROVE COCONIT GROVE COCONIT GROVE BELOIT FARGO FARG	MI 17/18/2009	\$6,400,000,000 \$0. \$10,000,000,000 \$0. \$5,000,000,000 \$0. \$12,000,000,000 \$0. \$12,000,000,000 \$0. \$21,750,000,000 \$0. \$21,750,000,000 \$0. \$21,750,000,000 \$0. \$21,750,000,000 \$0. \$21,750,000,000 \$0. \$21,750,000,000 \$0. \$21,750,000,000 \$0. \$21,750,000,000 \$0. \$21,750,000,000 \$0. \$21,750,000,000 \$0. \$21,000,000,000 \$0. \$21,000,000,000 \$0. \$21,000,000,000 \$0.	0 \$8.271,975,28 0 \$11,469.461,11 0 \$6,127,326,36 0 \$11,7326,36 0 \$51,27,326,36 0 \$529,105,00 0 \$221,264,901,65 0 \$35,776,051,62 0 \$56,673,920,75 0 \$26,941,865,35 0 \$11,763,777,44 0 \$6,947,457,50	Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Currently Not Collectible Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,532,140,00 \$3,700,820,00 \$186,550,00 \$613,450,00 \$613,450,00 \$2,250,000,00 \$2,250,000,00 \$3,040,370,00 \$30,040,370,00 \$51,000,00 \$10,000,00 \$2,750,000,00 \$10,000,	2,600,000 3,800,000 200 200 270 275 275 275 275 31,266 31,266 4,775 31,266 4,775 31,266 5,586,000	\$0.97 \$0.97	(\$9,18,00) (\$18,450,00) (\$881,550,00) (\$881,550,00) (\$2,933,80,00) (\$2,933,80,00) (\$5,00,000,00) (\$72,767,50) (\$414,218,00)	\$64 156,97 64,000 \$140,347,75 140,000 \$470,250,00 500 \$470,250,00 500 \$575,000,00 250 \$575,000,00 130,977 \$375,000,00 375 \$330,920,00 643,337 \$534,000,00 540,337 \$534,000,00 540,337
8 8 8 14 4 4 8 8 8 8 8 14 4 4 14 15 11 11 11 11 11 11 11 11 11 11 11 11	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRCANTE BANCSHARES, INC. BIRCHAMTE BANCORP, INC. BIRCORP, INC. BIRCORP	BIRRINGHAM BORNINGHAM COCOMIT GROVE COCOMIT GROVE COCOMIT GROVE COCOMIT GROVE BELOIT BELOIT FARGO FARGO INDEPENDENCE	Miles	\$6,400,000,000 \$0. \$10,000,000,000 \$0. \$5,000,000,000 \$0. \$12,000,000,000 \$0. \$12,000,000,000 \$0. \$21,750,000,000 \$0. \$21,750,000,000 \$0. \$31,260,000,000 \$0. \$31,260,000,000 \$0. \$31,260,000,000 \$0. \$31,260,000,000 \$0. \$31,260,000,000 \$0. \$31,260,000,000 \$0. \$31,000,000,000 \$0. \$31,000,000,000 \$0. \$31,000,000,000 \$0.	0 \$8.271,975,28 0 \$11,469.461,11 0 \$6,127,326,36 0 \$11,7326,36 0 \$51,27,326,36 0 \$529,105,00 0 \$221,264,901,65 0 \$35,776,051,62 0 \$56,673,920,75 0 \$26,941,865,35 0 \$11,763,777,44 0 \$6,947,457,50	Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Currently Not Collectible Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,532,140,00 \$3,700,820,00 \$186,550,00 \$186,550,00 \$18,913,450,00 \$2,280,000,00 \$2,750,000,00 \$2,750,000,00 \$31,77,302,60 \$18,095,785,00 \$18,095,785,00 \$18,095,785,00 \$18,095,785,00 \$28,77,000,00 \$31,77,302,60 \$31,77,302,60 \$31,77,302,60 \$31,77,302,60 \$31,77,302,60 \$31,77,302,60 \$31,77,302,60 \$31,77,302,60 \$31,000,000,00 \$31,000,000,00 \$31,000,000,00 \$31,000,000,00 \$31,000,000,00 \$31,000,000,00 \$31,000,000,00 \$35,586,000,000 \$35,586,000,000 \$35,586,000,000 \$35,586,000,000 \$35,586,000,000 \$31,77,77,000,000	2,600,000 3,800,000 3,800,000 200 200 9,797 2,750 2,750 11,970 11	\$0.97 81.000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$9,18,00) (\$18,450,00) (\$881,550,00) (\$881,550,00) (\$2,933,80,00) (\$2,933,80,00) (\$5,00,000,00) (\$72,767,50) (\$414,218,00)	\$64,156,97 64,000 \$140,347,75 140,000 \$470,250,00 500 \$470,250,00 500 \$5250,000,00 250 \$5541,790,344 600 \$33,056,00 130,977 \$375,000,00 543,337 \$538,920,00 543,337 \$538,920,00 543,337 \$538,920,00 543,337 \$538,920,00 543,337
8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8	BIRMINGHAM BLOOMFIELD BANGSHARES, INC. BIRCANTE BANGSHARES, INC. BIRCHART BANGSHARES, INC. BIRCH	BRRINGHM SOVE BRUNCH GROVE COCONIT GROVE COCONIT GROVE COCONIT GROVE BELOIT FARGO FARG	Mil. 1971-19206	\$6,400,000,000 \$0. \$10,000,000,000 \$0. \$5,000,000,000 \$0. \$12,000,000,000 \$0. \$12,000,000,000 \$0. \$21,750,000,000 \$0. \$21,750,000,000 \$0. \$21,750,000,000 \$0. \$21,750,000,000 \$0. \$21,750,000,000 \$0. \$21,750,000,000 \$0. \$21,750,000,000 \$0. \$21,750,000,000 \$0. \$21,750,000,000 \$0. \$21,750,000,000 \$0. \$21,000,000,000 \$0. \$21,000,000,000 \$0. \$21,000,000,000 \$0.	0 \$8.271,975,28 0 \$11,469.461,11 0 \$6,127,326,36 0 \$11,7326,36 0 \$51,27,326,36 0 \$529,105,00 0 \$221,264,901,65 0 \$35,776,051,62 0 \$56,673,920,75 0 \$26,941,865,35 0 \$11,763,777,44 0 \$6,947,457,50	Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Currently Not Collectible Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,532,140,00 \$3,700,870,00 \$186,559,00 \$6,913,450,00 \$2,250,000,00 \$2,250,000,00 \$3,177,232,50 \$3,177,232,50 \$18,085,785,00 \$18,085,785,00 \$18,085,785,00 \$2,750,000,00 \$3,775,000,00 \$3,775,000,00 \$3,775,000,00 \$3,775,000,00 \$3,775,000,00 \$3,775,000,00 \$3,775,000,00 \$4,797,000,00 \$4,797,000,00 \$19,950,000,00 \$19,950,000,00 \$19,950,000,00 \$19,950,000,00 \$10,000,	2,600,000 3,800,000 200 200 270 275 275 275 275 31,266 31,266 4,775 31,266 4,775 31,266 5,586,000	\$0.97 81.000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$9,18,00) (\$18,450,00) (\$881,550,00) (\$881,550,00) (\$2,933,80,00) (\$2,933,80,00) (\$5,00,000,00) (\$72,767,50) (\$414,218,00)	\$64,156,97 64,000 \$140,347,75 140,000 \$410,347,75 140,000 \$470,250,00 500 \$570,000,00 250 \$550,000,00 250 \$5541,793,344 600 \$5541,793,345 600 \$5541,793,345 600 \$5541,793,346 600 \$5541,793,346 600 \$5541,793,346 600 \$5541,793,347 500,000 \$5541,540,000,000,000,000,000,000 \$5154,444 \$292,737,15 30 \$5240,000,000,000,000,000,000 \$5154,444 \$292,737,15 30 \$5240,000,000,000,000,000,000,000 \$5154,444 \$292,737,15 30 \$5500,000,000,000,000,000,000,000,000,00
8	BIRMINGSHAM BLOOMFIELD BANCSHARES, INC. BIRCATURE BANCSHARES, INC. BIRCATUR	BRRINGHAM DER BRRINGHAM OF THE STATE OF THE	Mil. 1971-19209	\$6,400,000,000 \$0. \$10,000,000,000 \$0. \$5,000,000,000 \$0. \$12,000,000,000 \$0. \$12,000,000,000 \$0. \$21,750,000,000 \$0. \$21,750,000,000 \$0. \$21,750,000,000 \$0. \$21,750,000,000 \$0. \$21,750,000,000 \$0. \$21,750,000,000 \$0. \$21,750,000,000 \$0. \$21,750,000,000 \$0. \$21,750,000,000 \$0. \$21,750,000,000 \$0. \$21,000,000,000 \$0. \$21,000,000,000 \$0. \$21,000,000,000 \$0.	0 \$0,271,975,28 0 \$11,459,461,11 0 \$6,127,326,35 0 \$6,127,326,35 0 \$11,936,437,34 0 \$529,105,00 0 \$21,264,501,65 0 \$37,76,051,62 0 \$3,776,051,62 0 \$3,776,051,62 0 \$3,776,051,62 0 \$3,776,051,62 0 \$3,777,44 0 \$5,947,457,50 0 \$177,224,745,48	Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Currently Not Collectible Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,582,140,00 \$3,700,820,00 \$186,550,00 \$6,913,460,00 \$2,250,000,00 \$2,250,000,00 \$3,040,376,00 \$3,040,376,00 \$3,177,232,50 \$3,1	2,600,000 (500,000) (5,500,000) (5,000,000) (5,000,000)	\$100.00 \$100.00 \$100.00 \$100.00 \$21.00 \$21.00 \$21.00 \$22.23 \$277.61 \$277.61 \$277.61 \$277.61 \$277.61 \$277.61 \$277.61	(\$9,18,00) (\$18,450,00) (\$881,550,00) (\$881,550,00) (\$2,933,80,00) (\$2,933,80,00) (\$5,00,000,00) (\$72,767,50) (\$414,218,00)	\$64 156.97 64.000 \$140.347.75 140.000 \$470.250.00 500 \$470.250.00 500 \$250.000.00 250 \$5541.793.34 600 \$33.056.00 130.977 \$375,000.00 543.337 \$538.920.00 543.337 \$538.920.00 543.337 \$538.920.00 543.337 \$538.920.00 590.000.00 240 \$515.444 522.737.13 30 \$521.546.00 5866.456.56 975
8	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRCANTE BANCSHARES, INC. BIRCHAMTE BANCORP, INC. BIRCORP, INC. BIR	BIRRINGHAM BIRRINGHAM COCCONIT GROVE COCCONIT GROVE COCCONIT GROVE ELOTT BELOTT FARGO FARGO FARGO FARGO INDEPENDENCE	Mil. 1971-19209	\$6,400,000,000 \$0. \$10,000,000,00 \$0. \$5,000,000,00 \$0. \$12,000,000,00 \$0. \$12,000,000,00 \$0. \$21,750,000,00 \$0. \$7,500,000,00 \$0. \$31,260,000,00 \$0. \$31,260,000,00 \$0. \$31,260,000,00 \$0. \$31,260,000,00 \$0. \$31,260,000,00 \$0. \$31,260,000,00 \$0. \$31,260,000,00 \$0. \$31,260,000,00 \$0. \$31,260,000,00 \$0. \$31,260,000,00 \$0. \$31,260,000,00 \$0. \$31,260,000,00 \$0. \$31,260,000,00 \$0. \$31,260,000,00 \$0. \$31,260,000,00 \$0.	0 \$0,271,975,28 0 \$11,459,461,11 0 \$6,127,326,35 0 \$6,127,326,35 0 \$11,936,437,34 0 \$529,105,00 0 \$22,264,501,65 0 \$5776,051,62 0 \$53,140,666,12 0 \$56,673,320,75,05 0 \$50,941,665,35 0 \$5177,724,765,56	Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Currently Not Collectible Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,532,140,00 \$3,700,820,00 \$186,550,00 \$186,550,00 \$18,913,450,00 \$2,280,000,00 \$2,750,000,00 \$2,750,000,00 \$31,77,302,60 \$18,095,785,00 \$18,095,785,00 \$18,095,785,00 \$18,095,785,00 \$28,77,000,00 \$31,77,302,60 \$31,77,302,60 \$31,77,302,60 \$31,77,302,60 \$31,77,302,60 \$31,77,302,60 \$31,77,302,60 \$31,77,302,60 \$31,000,000,00 \$31,000,000,00 \$31,000,000,00 \$31,000,000,00 \$31,000,000,00 \$31,000,000,00 \$31,000,000,00 \$35,586,000,000 \$35,586,000,000 \$35,586,000,000 \$35,586,000,000 \$35,586,000,000 \$31,77,77,000,000	2,600,000 (60) 2,600,000 (70) 2,200 2,200 2,200 2,250 2,250 2,250 11,37. 11,500 15,500 15,500 15,500 15,500 5,586,000 15,000	\$100.00 \$100.00 \$100.00 \$100.00 \$21.00 \$21.00 \$21.00 \$22.23 \$277.61 \$277.61 \$277.61 \$277.61 \$277.61 \$277.61 \$277.61	(\$9,18.00) (\$18,450.00) (\$881.550.00) (\$881.550.00) (\$2,933.850.00) (\$5,000.000.00) (\$7,77.75.50) (\$414.215.00)	\$44 156 97 64 000 \$140 347.75 140 000 \$470 250.00 500 \$470 250.00 500 \$250 000.00 250 \$550 000.00 150 970 \$5541.793.34 900 \$340 500 150 977 \$375.000.00 375 \$599 920.00 543.337 \$240 000.00 240 \$154.44 \$267.371.12 30 \$21.546.00 5666.495.56 975 \$500 000 570 000 570 000 \$500 000 000 570 000 \$500 000 000 000 000 \$5154.44 \$267.371.12 30 \$510 000 000 000 000 000 000 \$5154.44 \$267.371.12 30 \$510 000 000 000 000 000 000 000 000 000
8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8	BIRMINGSHAM BLOOMFIELD BANCSHARES, INC. BIRCANTE BANCSHARES, INC. BIRCANTER BANCSHARES, INC. BIRCHART BANCSHARES, INC. BIRCHART BANCSHARES, INC. BIRCHART BANCSHAMES, INC. BIRCANTER BANCSHAMES, INC. BIRCANTER BANCSHAMES, INC. BIRCANTER BANCSHAMES, INC. BIRCANTER BANCSHAMES, INC. BIRCE BROOK BANCSHARES, INC. BIRLE BROOK BANC	BRUNNEHM SOLVE COCONUT GROVE COCONUT GROVE COCONUT GROVE COCONUT GROVE COCONUT GROVE BELOTT B	Miles	\$6,400,000,000 \$0. \$10,000,000,000 \$0. \$5,000,000,000 \$0. \$12,000,000,000 \$0. \$12,000,000,000 \$0. \$21,750,000,000 \$0. \$21,750,000,000 \$0. \$21,750,000,000 \$0. \$31,260,000,000 \$0. \$31,260,000,000 \$0. \$31,000,000,000 \$0. \$31,000,000,000 \$0. \$31,000,000,000 \$0. \$31,000,000,000 \$0. \$31,000,000,000 \$0. \$31,000,000,000 \$0. \$31,000,000,000 \$0. \$31,000,000,000 \$0. \$31,000,000,000 \$0. \$31,000,000,000 \$0. \$31,000,000,000 \$0.	0 \$8,271,975,28 0 \$11,459,461,11 0 \$6,127,326,36 0 \$6,127,326,36 0 \$511,938,437,34 0 \$529,105,00 0 \$21,264,901,65 0 \$3776,051,62 0 \$5,776,951,62 0 \$5,673,920,75 0 \$5,673,920,75 0 \$5,673,920,75 0 \$5,673,920,75 0 \$5,674,457,50 0 \$5,674,747,45,48	Sold. in full: warrants not outstanding Sold. in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Currenth Nat Collectable Sold. in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,532,140,00 \$3,700,820,00 \$186,550,00 \$9,913,450,00 \$2,280,000,00 \$2,280,000,00 \$3,180,000,00 \$3,180,000,00 \$3,180,000,00 \$3,177,20,50 \$1,177,20 \$1,177,20 \$1,1	2,600,000 (500,000) (5,500,000) (5,000,000) (5,000,000)	\$0.97 \$0.97 \$10.00 \$10.00 \$10.00 \$1.00 \$75.00 \$75.00 \$75.00 \$1.00	(\$9,18.00) (\$18,450.00) (\$881.550.00) (\$881.550.00) (\$2,933.850.00) (\$5,000.000.00) (\$7,77.75.50) (\$414.215.00)	\$64,156,97 64,000 \$140,347,75, 140,000 \$470,250,00 500 \$470,250,00 500 \$250,000,00 250 \$5541,793,34 900 \$5541,793,34 900 \$33,056,00 130,977 \$375,000,00 375 \$375,000,00 240,000,00 240,000,00 240,000,00 500,000,00 500,000,00 500,000,0
8 14 44 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8	BIRMINGSHAM BLOCKMFIELD BANCSHARES. INC. BIRCANTE BANCSHARES. INC. BIRCHAWE BANCORP. INC. BIRCHORDER FINANCIAL. INC. BIRCHORDER BANCSHARES. BIRCHORDER BANCSHA	BRUNNEHM SOLVE COCONUT GROVE COCONUT GROVE COCONUT GROVE COCONUT GROVE COCONUT GROVE BELOTT B	Miles	\$6,400,000,000 \$0. \$10,000,000,00 \$0. \$5,000,000,00 \$0. \$12,000,000,00 \$0. \$12,000,000,00 \$0. \$21,750,000,00 \$0. \$7,500,000,00 \$0. \$31,260,000,00 \$0. \$31,260,000,00 \$0. \$31,260,000,00 \$0. \$31,260,000,00 \$0. \$31,260,000,00 \$0. \$31,260,000,00 \$0. \$31,260,000,00 \$0. \$31,260,000,00 \$0. \$31,260,000,00 \$0. \$31,260,000,00 \$0. \$31,260,000,00 \$0. \$31,260,000,00 \$0. \$31,260,000,00 \$0. \$31,260,000,00 \$0. \$31,260,000,00 \$0.	0 \$8,271,975,28 0 \$11,459,461,11 0 \$6,127,326,36 0 \$6,127,326,36 0 \$511,938,437,34 0 \$529,105,00 0 \$21,264,901,65 0 \$21,264,901,65 0 \$528,105,00 0 \$575,920,75 0 \$56,941,865,36 0 \$117,83,777,44 0 \$6,947,457,50 0 \$56,947,457,50 0 \$571,224,745,48	Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Currently Not Collectible Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,582,140,00 \$3,700,820,00 \$186,550,00 \$6,913,450,00 \$2,750,000,00 \$2,750,000,00 \$3,177,232,50 \$18,000,000,00 \$3,177,232,50 \$18,000,000,00 \$2,750,000,00 \$3,177,232,50 \$18,000,000,00 \$2,750,000,00 \$3,177,232,50 \$1,500,000,00 \$2,750,000,00 \$2,750,000,00 \$2,750,000,00 \$2,750,000,00 \$4,797,000,00 \$1,430,000,00 \$1,950,000,00 \$1,950,000,00 \$5,596,000,00 \$5,596,000,00 \$5,596,000,00 \$1,000,000,00 \$1,000,000,00 \$1,000,000,00 \$1,000,000,00 \$3,860,000,00	2,600,000 2,000 3,800,000 200 2,255 2,275 2,275 2,275 2,275 31,267 3,255 18,507 31,267 4,79 4,79 19,307 19,	\$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00	(\$9,18.00) (\$18,450.00) (\$881.550.00) (\$881.550.00) (\$2,933.850.00) (\$5,000.000.00) (\$7,77.75.50) (\$414.215.00)	\$44,158,97 64,000 \$140,347,75, 140,000 \$470,250,000 500 \$250,000,000 250 \$250,000,000 375 \$3,056,000 130,977 \$375,000,000 375 \$3939,920,000 543,337 \$21,546,000,000 240 \$154,444 325,737,13 30 \$21,546,000,000 500 \$500,000 500 545,56 975 \$21,560,000,000 500 \$500,000 500 \$500,000,000 500 \$500,000,000 500 \$500,000,000 500 \$500,000 500 \$500,000 500 \$500,000 500 \$500,000 500 \$500,000 500 \$500,000 500 \$500,000 500 \$500,000 500 \$500,000 500 \$500,000 500 \$500,000 500 \$500,000 500 \$500,000 500 \$500,000 500 \$500,000 500 \$5
8	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRCANTE BANCSHARES, INC. BIRCHAMER, BANCORP, INC. BIRCORP, INC.	BIRRINGHAM BORNINGHAM COCOMIT GROVE COCOMIT GROVE COCOMIT GROVE COCOMIT GROVE BELOTT BELOTT BELOTT FARGO INDEPENDENCE INDE	Miles	\$6,400,000,000 \$0. \$10,000,000,000 \$0. \$5,000,000,000 \$0. \$12,000,000,000 \$0. \$12,000,000,000 \$0. \$21,750,000,000 \$0. \$21,750,000,000 \$0. \$31,260,000,000 \$0. \$31,260,000,000 \$0. \$31,260,000,000 \$0. \$31,260,000,000 \$0. \$31,260,000,000 \$0. \$31,260,000,000 \$0. \$31,260,000,000 \$0. \$31,260,000,000 \$0. \$31,000,000,000 \$0. \$31,000,000,000 \$0. \$31,000,000,000 \$0. \$31,000,000,000 \$0. \$31,000,000,000 \$0. \$31,000,000,000 \$0. \$31,000,000,000 \$0. \$31,000,000,000 \$0. \$31,000,000,000 \$0.	0 \$8,271,975,28 0 \$11,459,461,11 0 \$6,127,326,35 0 \$6,127,326,35 0 \$11,938,437,34 0 \$529,105,00 0 \$21,264,601,65 0 \$21,264,601,65 0 \$35,140,666,12 0 \$56,673,920,75 0 \$56,941,865,35 0 \$117,83,777,44 0 \$6,947,457,50 0 \$177,224,745,46 0 \$177,224,745,46	Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Currently Net Collectible Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,532,140,00 \$3,700,820,00 \$186,550,00 \$9,913,450,00 \$2,280,000,00 \$2,280,000,00 \$3,180,000,00 \$3,180,000,00 \$3,180,000,00 \$3,177,20,50 \$1,177,20 \$1,177,20 \$1,1	2,600,000 2,000 3,800,000 200 2,255 2,275 2,275 2,275 2,275 31,267 3,255 18,507 31,267 4,79 4,79 19,307 19,	\$0.97 \$0.97 \$10.00 \$10.00 \$10.00 \$1.00 \$75.00 \$75.00 \$75.00 \$1.00	(\$9.18.00) (\$18.450.00) (\$881.550.00) (\$881.550.00) (\$6.370.00) (\$6.370.00) (\$5.00.500.00) (\$5.00.500.00) (\$5.00.500.00) (\$5.00.500.00) (\$5.00.500.00) (\$5.00.500.00) (\$5.00.500.00) (\$5.00.500.00) (\$5.00.500.00)	\$64,156,97 64,000 \$140,347,75 140,000 \$470,250,00 500 \$250,000,00 250 \$5541,793,34 600 \$5341,793,34 600 \$33,056,00 130,977 \$375,000,00 375 \$5939,920,00 543,337 \$594,000,00 240 \$515,446,00 566,456,56 975 \$515,446 527,277,13 30 \$21,546,00 566,456,56 975 \$592,730,46 \$129,708,80 100,000 \$592,730,46 \$129,708,80 100,000
5.17 8 8.14 8.14 8.64.97 6 8.14.44 16.15 11	BIRMINGSHAM BLOCKMFIELD BANCSHARES. INC. BIRCANTE BANCSHARES. INC. BIRCHAWE BANCORP. INC. BIRCHORDER FINANCIAL. INC. BIRCHORDER BANCSHARES. BIRCHORDER BANCSHA	BRUNNEHM SOLVE COCONUT GROVE COCONUT GROVE COCONUT GROVE COCONUT GROVE COCONUT GROVE BELOTT B	Miles	\$6,400,000,000 \$0. \$10,000,000,000 \$0. \$5,000,000,000 \$0. \$12,000,000,000 \$0. \$12,000,000,000 \$0. \$21,750,000,000 \$0. \$21,750,000,000 \$0. \$21,750,000,000 \$0. \$31,260,000,000 \$0. \$31,260,000,000 \$0. \$31,000,000,000 \$0. \$31,000,000,000 \$0. \$31,000,000,000 \$0. \$31,000,000,000 \$0. \$31,000,000,000 \$0. \$31,000,000,000 \$0. \$31,000,000,000 \$0. \$31,000,000,000 \$0. \$31,000,000,000 \$0. \$31,000,000,000 \$0. \$31,000,000,000 \$0.	0 \$8,271,975,28 0 \$11,459,461,11 0 \$6,127,326,35 0 \$6,127,326,35 0 \$11,938,437,34 0 \$529,105,00 0 \$21,264,601,65 0 \$21,264,601,65 0 \$35,140,666,12 0 \$56,673,920,75 0 \$56,941,865,35 0 \$117,83,777,44 0 \$6,947,457,50 0 \$177,224,745,46 0 \$177,224,745,46	Sold. in full: warrants not outstanding Sold. in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Currenth Nat Collectable Sold. in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,582,140,00 \$3,700,820,00 \$186,550,00 \$6,913,450,00 \$2,750,000,00 \$2,750,000,00 \$3,177,232,50 \$18,000,000,00 \$3,177,232,50 \$18,000,000,00 \$2,750,000,00 \$3,177,232,50 \$18,000,000,00 \$2,750,000,00 \$3,177,232,50 \$1,500,000,00 \$2,750,000,00 \$2,750,000,00 \$2,750,000,00 \$2,750,000,00 \$4,797,000,00 \$1,430,000,00 \$1,950,000,00 \$1,950,000,00 \$5,596,000,00 \$5,596,000,00 \$5,596,000,00 \$1,000,000,00 \$1,000,000,00 \$1,000,000,00 \$1,000,000,00 \$3,860,000,00	2,600,000 2,000 3,800,000 200 2,255 2,275 2,275 2,275 2,275 31,267 3,255 18,507 31,267 4,79 4,79 19,307 19,	\$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00	(\$9.18.00) (\$18.450.00) (\$881.550.00) (\$881.550.00) (\$6.370.00) (\$6.370.00) (\$5.00.500.00) (\$5.00.500.00) (\$5.00.500.00) (\$5.00.500.00) (\$5.00.500.00) (\$5.00.500.00) (\$5.00.500.00) (\$5.00.500.00) (\$5.00.500.00)	\$4159.97 64.000 \$140.347.75 140.000 \$410.347.75 140.000 \$470.250.00 500 \$250.000.00 250 \$5541.793.34 600 \$310.960.00 375 \$315.000.00 375 \$490.920.00 543.337 \$240.000.00 240 \$5154.44 \$22737.13 30 \$21.540.00 5966.456.59 975 \$215.400.00 500 \$5500.000.00 500 \$5500.730.46 \$129.730.80 150.000 \$5500.730.46 \$129.730.80 150.000 \$5500.730.46 \$129.730.80 150.000 \$5500.500.000 560.000 \$5500.500.0000 560.000 \$5500.500.000 560.000 \$5500.500.000 560.000 \$5500.500.000 560.000 \$5500.500.000 560.000 \$5500.500.000 560.000 \$5500.500.000 560.0000 \$5500.500.0000 560.0000 \$5500.500.0000 560.0000 \$5500.500.0000 560.0000 \$5500.500.0000 560.0000 \$5500.500.0000 560.0000 \$5500.500.0000 560.0000 \$5500.500.0000 560.0000 \$5500.500.0000 560.0000 \$5500.500.0000 560.0000 \$5500.500.0000 560.0000 \$5500.00000 560.0000 \$5500.500.00000 560.00000 \$5500.500.0000000000000000000000
5.17 8 8.14 8.14 8.64.97 6 8.14.44 16.15 11	BIRMINGSMAN BLOCKMIFELD BANCSHARES, INC. BIRCATURE BANCSHARES, INC. BIRCATU	BRUNCHMOND BRUNCHMOND COCOMIT GROVE COCOMIT GROVE COCOMIT GROVE COCOMIT GROVE COCOMIT GROVE BELOTT BELOT BELOTT BELOT B	Miles	\$6,400,000,000 \$0. \$10,000,000,000 \$0. \$510,000,000,000 \$0. \$52,000,000,000 \$0. \$12,000,000,000 \$0. \$12,750,000,000 \$0. \$21,750,000,000 \$0. \$21,750,000,000 \$0. \$21,750,000,000 \$0. \$31,280,000,000 \$0. \$31,280,000,000 \$0. \$31,280,000,000 \$0. \$31,280,000,000 \$0. \$31,380,000,000 \$0. \$31,380,000,000 \$0. \$31,380,000,000 \$0. \$31,380,000,000 \$0. \$31,380,000,000 \$0. \$31,380,000,000 \$0. \$31,380,000,000 \$0.	0 \$8,271,975,28 0 \$11,459,461,11 0 \$6,127,326,35 0 \$6,127,326,35 0 \$11,938,437,34 0 \$529,105,00 0 \$21,264,601,65 0 \$21,264,601,65 0 \$35,140,666,12 0 \$56,673,920,75 0 \$56,941,865,35 0 \$117,83,777,44 0 \$6,947,457,50 0 \$177,224,745,46 0 \$177,224,745,46	Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Currently Net Collectible Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,532,140,00 \$3,700,820,00 \$186,550,00 \$4,913,450,00 \$4,913,450,00 \$5,2750,000,00 \$5,2750,000,00 \$5,100,000,00 \$5,100,000,00 \$5,100,000,00 \$1,100,000,000 \$1,100,000,000,000 \$1,100,000,000,000 \$1,100,000,000,000 \$1,100,000,000,000	2,600,000 (200,000) (200,000 (200,000 (200,000 (200,000 (200,000 (200,000 (200,000) (200,000 (200,000 (200,000 (200,000 (200,000 (200,000 (200,000)	\$1,000.00 \$1,000.00 \$1,000.00 \$275.00 \$1,000.00 \$275.00 \$275.00 \$310.0	(\$9.18.00) (\$18.450.00) (\$881.550.00) (\$881.550.00) (\$6.370.00) (\$6.370.00) (\$5.00.500.00) (\$5.00.500.00) (\$5.00.500.00) (\$5.00.500.00) (\$5.00.500.00) (\$5.00.500.00) (\$5.00.500.00) (\$5.00.500.00) (\$5.00.500.00)	\$415.97 64.000 \$140.347.75 140.000 \$410.347.75 140.000 \$4270.250.00 500 \$250.000.00 250 \$5250.000.00 250 \$5341.793.34 600 \$5341.793.34 600 \$3375.000.00 375 \$339.920.00 543.337 \$240.000.00 240 \$315.444 \$270.793.30 500.000 \$515.446.00 560.645.56 975 \$215.460 \$120.708.60 100.000 \$590.710.46 \$120.708.60 100.000 \$590.710.46 \$120.708.60 100.000 \$590.710.46 \$120.708.60 100.000 \$590.710.46 \$120.708.60 100.000 \$590.710.46 \$120.708.60 100.000
15.17 8 8.14 8.14 8.64.97 8.64.97 8.64.97 11 11 11 11 8 9 10 18.65.98.98.186.142	BIRMINGSMAN BLOCKMFIELD BANCSHARES, INC. BIRCATURE BANCSHARES, INC. BIRCATU	BIRLINGHAM DE BIRLINGHAM DE COCOMIT GROVE COCOMIT GROVE COCOMIT GROVE COCOMIT GROVE COCOMIT GROVE SELOT BELOT FARGO SELOT BELOT FARGO SELOT SELO	Miles	\$6,400,000,000 \$0. \$10,000,000,000 \$0. \$10,000,000,000 \$0. \$12,000,000,000 \$0. \$12,000,000,000 \$0. \$21,750,000,000 \$0. \$21,750,000,000 \$0. \$21,750,000,000 \$0. \$21,750,000,000 \$0. \$21,750,000,000 \$0. \$31,200,000,000 \$0. \$31,200,000,000 \$0. \$31,200,000,000 \$0. \$31,000,000,000 \$0. \$31,000,000,000 \$0. \$31,000,000,000 \$0. \$31,000,000,000 \$0. \$31,000,000,000 \$0. \$31,000,000,000 \$0. \$31,000,000,000 \$0. \$31,000,000,000 \$0. \$31,000,000,000 \$0. \$31,000,000,000 \$0. \$31,000,000,000 \$0.	0 \$8.271,975,28 0 \$11,466,461,11 0 \$6,127,326,36 0 \$11,456,461,11 0 \$6,127,326,36 0 \$11,238,437,34 0 \$529,105,00 0 \$21,264,901,65 0 \$576,051,62 0 \$55,76,066,12 0 \$56,673,920,75, 0 \$56,673,920,75, 0 \$56,673,920,75, 0 \$11,763,777,44 0 \$51,776,475,50 0 \$13,447,813,777,44 0 \$11,763,777,44 0 \$11,763,777,44 0 \$11,763,777,44 0 \$11,763,777,44 0 \$11,763,777,44 0 \$11,763,777,44 0 \$11,763,777,44 0 \$11,763,777,44 0 \$11,763,777,44 0 \$11,763,777,44 0 \$11,763,777,44 0 \$11,763,777,44 0 \$11,763,777,44 0 \$11,763,777,44 0 \$11,763,777,44 0 \$11,763,777,44 0 \$11,763,777,44 0 \$11,763,918,87	Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Currently Not Collectible Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold in full: warrants not outstanding	\$2,532,140,00 \$3,700,820,00 \$186,550,00 \$418,550,00 \$418,650,00 \$413,460,00 \$2,260,000,00 \$2,750,000,00 \$3,177,232,50 \$3,177,232,50 \$10,005,705,000,00 \$41,605,705,000,00 \$41,605,705,000,00 \$41,605,705,000,00 \$41,605,705,000,00 \$41,605,705,000,00 \$41,605,705,000,00 \$41,605,705,000,000 \$41,605,705,000,000 \$41,605,705,000,000 \$41,605,705,000,000 \$41,605,705,000,000 \$41,605,705,000,000 \$41,605,705,000,000,000 \$41,605,705,000,000,000 \$41,605,705,000,000,000 \$41,605,705,000,000,000 \$41,605,705,000,000,000 \$41,605,705,000,000,000 \$41,605,705,000,000,000 \$41,605,705,000,000,000 \$41,605,705,000,000,000 \$41,605,705,000,000,000 \$41,605,705,000,000,000 \$41,605,705,000,000,000 \$41,605,705,000,000,000 \$41,605,705,000,000,000 \$41,605,705,000,000,000 \$41,605,705,000,000,000 \$41,605,705,000,000,000,000 \$41,605,000,000,000,000 \$41,605,000,000,000,000,000 \$41,605,000,000,000,000,000,000,000,000,000	2,600,000 2,600 3,800,000 2,200 2,200 2,21	\$1,000.00 \$1,000.00	(\$9.18.00) (\$18.450.00) (\$881.550.00) (\$881.550.00) (\$6.370.00) (\$6.370.00) (\$5.00.500.00) (\$5.00.500.00) (\$5.00.500.00) (\$5.00.500.00) (\$5.00.500.00) (\$5.00.500.00) (\$5.00.500.00) (\$5.00.500.00) (\$5.00.500.00)	\$64 156,57 64,000 \$140,347,75 140,000 \$140,347,75 140,000 \$470,250,00 500 \$250,000,00 250 \$5541,753,34 600 \$5541,753,34 600 \$5541,753,34 600 \$5541,753,34 600 \$5541,753,34 600 \$5541,753,34 600 \$5541,753,34 600 \$5570,000,000,000,000,000,000,000 \$154,44 520,737,13 30 \$21,646,000,000,000,000,000,000,000,000 \$154,44 520,737,13 30 \$21,546,000,000,000,000,000,000,000,000,000,0
15.17 8. 8.14 8.14 8.64 97 8.64 97 8.15.44 8.15.44 11.15 11.15	BIRMINGHAM BLOOMFIELD BANCSHARES INC. BIRCATUR BORDSHARES INC. BIRCATUR BORDSHARES INC. BIRCATUR BORDSHARES INC. BIRCATUR BANCSHARES INC. BIRLE RICATUR BANCSHARES INC. BIRLE VIALEY BAN CORP BIRLE VIALEY BAN	BIRLINGHAM CONTROL COCOMIT GROVE COCOMIT GROVE COCOMIT GROVE COCOMIT GROVE BELOTT FARGO BELOT FARGO INDEPENDENCE INDEP	Miles	\$6,400,000,000 \$0. \$10,000,000,000 \$0. \$10,000,000,000 \$0. \$12,000,000,000 \$0. \$12,000,000,000 \$0. \$21,750,000,000 \$0. \$21,750,000,000 \$0. \$21,750,000,000 \$0. \$21,750,000,000 \$0. \$21,750,000,000 \$0. \$31,200,000,000 \$0. \$31,200,000,000 \$0. \$31,200,000,000 \$0. \$31,000,000,000 \$0. \$31,000,000,000 \$0. \$31,000,000,000 \$0. \$31,000,000,000 \$0. \$31,000,000,000 \$0. \$31,000,000,000 \$0. \$31,000,000,000 \$0. \$31,000,000,000 \$0. \$31,000,000,000 \$0. \$31,000,000,000 \$0. \$31,000,000,000 \$0.	0 \$8.271,975,28 0 \$11,466,461,11 0 \$6,127,326,36 0 \$11,456,461,11 0 \$6,127,326,36 0 \$11,238,437,34 0 \$529,105,00 0 \$21,264,901,65 0 \$576,051,62 0 \$55,76,066,12 0 \$56,673,920,75, 0 \$56,673,920,75, 0 \$56,673,920,75, 0 \$11,763,777,44 0 \$51,776,475,50 0 \$13,447,813,777,44 0 \$11,763,777,44 0 \$11,763,777,44 0 \$11,763,777,44 0 \$11,763,777,44 0 \$11,763,777,44 0 \$11,763,777,44 0 \$11,763,777,44 0 \$11,763,777,44 0 \$11,763,777,44 0 \$11,763,777,44 0 \$11,763,777,44 0 \$11,763,777,44 0 \$11,763,777,44 0 \$11,763,777,44 0 \$11,763,777,44 0 \$11,763,777,44 0 \$11,763,777,44 0 \$11,763,918,87	Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Currently Net Collectible Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$2,532,140,00 \$3,700,870,00 \$186,550,00 \$8,913,450,00 \$2,250,000,00 \$2,250,000,00 \$3,177,232,50 \$3,177,232,50 \$18,082,758,00 \$3,177,232,50 \$18,082,758,00 \$23,777,649,80 \$23,777,649,80 \$4,797,000,00 \$1,130,000,00 \$1,130,000,00 \$1,130,000,00 \$1,130,000,00 \$1,130,000,00 \$1,130,000,00 \$1,130,000,00 \$1,130,000,00 \$1,130,000,00 \$1,147,000,0	2,600,000 3,800,000 3,800,000 200 200 27979 2,756 2,756 2,756 3,258 3,25	\$1000.00 \$1,000.00	(\$9.18.00) (\$18.450.00) (\$881.550.00) (\$881.550.00) (\$2.935.60.00) (\$2.935.60.00) (\$2.935.60.00) (\$414.215.00) (\$2.250.00.00) (\$2.250.00.00) (\$2.250.00.00) (\$2.250.00.00) (\$2.250.00.00)	\$64,158,97 64,000 \$140,147,75 140,000 \$140,147,75 140,000 \$4470,250,00 500 \$470,250,00 500 \$2550,000,00 250 \$5541,783,34 600 \$5541,783,34 600 \$3,056,00 130,977 \$375,000,00 375 \$375,000,00 240 \$375,000,00 240 \$154,44 529,737,13 30 \$21,640,000,00 240 \$129,700,800 177,000 \$560,646,656 975 \$21,540,00 5606,646,656 975 \$21,540,00 5606,646,656 975 \$370,900,00 306,412 \$700,156,81 1,900 \$5502,730,46 19,000,00 366,412 \$700,156,81 1,900
15.17 5 6.14 8.14 8.64 8.64 8.7 8.14 8.14 8.14 8.15 8.14 8.15 8.1	BIRMINGSHAM BLOOMFIELD BANCSHARES, INC. BIRCATUR BANCSHARES, INC. BIRCHAFWE BANCORP, INC. BIRCHAFWE BANCSHARES, INC. BIRCHAFWE BANCSHARES, INC. BIRCHAFWE BANCSHAMES, INC. BIRLE RICHE BANCSHARES, INC. BIRLE VIALLEY BAN CORP BIRL VIALLEY BAN CORP BIRL VIALLEY BAN CORP BIRL VIAL	BIRRINGHAM BORNINGHAM COCOMIT GROVE COCOMIT GROVE COCOMIT GROVE COCOMIT GROVE ELOTT BELOTT BELOTT FARGO FARG	Miles	\$6,400,000,000 \$0. \$10,000,000,000 \$0. \$5,000,000,000 \$0. \$12,000,000,000 \$0. \$12,000,000,000 \$0. \$21,750,000,000 \$0. \$21,750,000,000 \$0. \$31,260,000,000 \$0.	0 \$8,271,975,28, 0 \$11,459,461,11, 0 \$61,273,26,36, 0 \$61,273,26,36, 0 \$61,273,26,36, 0 \$51,938,437,34, 0 \$529,105,00, 0 \$21,264,601,65, 0 \$521,264,601,65, 0 \$53,140,661,12, 0 \$56,773,920,75, 0 \$56,947,657,50, 0 \$11,783,777,44, 0 \$56,947,457,50, 0 \$171,224,745,46, 0 \$171,224,745	Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Currently Net Collectible Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$2,532,140,00 \$3,700,820,00 \$186,550,00 \$418,550,00 \$418,650,00 \$413,460,00 \$2,260,000,00 \$2,750,000,00 \$3,177,232,50 \$3,177,232,50 \$10,005,705,000,00 \$41,605,705,000,00 \$41,605,705,000,00 \$41,605,705,000,00 \$41,605,705,000,00 \$41,605,705,000,00 \$41,605,705,000,00 \$41,605,705,000,000 \$41,605,705,000,000 \$41,605,705,000,000 \$41,605,705,000,000 \$41,605,705,000,000 \$41,605,705,000,000 \$41,605,705,000,000,000 \$41,605,705,000,000,000 \$41,605,705,000,000,000 \$41,605,705,000,000,000 \$41,605,705,000,000,000 \$41,605,705,000,000,000 \$41,605,705,000,000,000 \$41,605,705,000,000,000 \$41,605,705,000,000,000 \$41,605,705,000,000,000 \$41,605,705,000,000,000 \$41,605,705,000,000,000 \$41,605,705,000,000,000 \$41,605,705,000,000,000 \$41,605,705,000,000,000 \$41,605,705,000,000,000 \$41,605,705,000,000,000,000 \$41,605,000,000,000,000 \$41,605,000,000,000,000,000 \$41,605,000,000,000,000,000,000,000,000,000	2,600,000 2,000 3,800,000 200 200 2,256 2,757 2,158 2,	\$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00	(\$9.18.00) (\$18.450.00) (\$881.550.00) (\$881.550.00) (\$2.935.60.00) (\$2.935.60.00) (\$2.935.60.00) (\$414.215.00) (\$2.250.00.00) (\$2.250.00.00) (\$2.250.00.00) (\$2.250.00.00) (\$2.250.00.00)	\$64,156,97 64,000 \$140,347,75 140,000 \$140,347,75 140,000 \$540,000,000 \$250,000,000 \$5541,793,34 600 \$5541,793,34 600 \$5541,793,34 600 \$5541,793,34 600 \$5541,793,34 600 \$5541,793,34 600 \$5541,793,34 600 \$5541,793,34 600 \$5541,793,34 600 \$5541,793,30 600 \$5571,540,000,000,000 \$5154,44 527,771,1 30 \$271,546,000,000,000 \$5154,44 527,771,1 30 \$571,546,000,000,000 \$5592,710,46 5170,709,80 100,000 \$5592,710,46 5170,709,80 100,000 \$5592,710,46 5170,709,80 100,000 \$5592,710,46 5170,709,80 100,000 \$5592,710,46 110,000 \$5592,710,46 110,000 \$5592,710,46 110,000 \$5592,710,46 110,000 \$5592,710,46 110,000 \$5592,710,46 110,000 \$5592,710,46 110,000 \$5709,155,81 1,900
15.17 8. 8.14 8.14 8.64 97 8.64 97 8.15.44 8.15.44 11.15 11.15	BIRMINGHAM BLOOMFIELD BANCSHARES INC. BIRCATUR BORDSHARES INC. BIRCATUR BORDSHARES INC. BIRCATUR BORDSHARES INC. BIRCATUR BANCSHARES INC. BIRLE RICATUR BANCSHARES INC. BIRLE VIALEY BAN CORP BIRLE VIALEY BAN	BRRINGHAM DE BRRINGHAM DE COCONAT GROVE COCONAT COCONA	Miles	\$6,400,000,000 \$0. \$10,000,000,000 \$0. \$10,000,000,000 \$0. \$12,000,000,000 \$0. \$12,000,000,000 \$0. \$21,750,000,000 \$0. \$21,750,000,000 \$0. \$21,750,000,000 \$0. \$21,750,000,000 \$0. \$21,750,000,000 \$0. \$31,200,000,000 \$0. \$31,200,000,000 \$0. \$31,200,000,000 \$0. \$31,000,000,000 \$0. \$31,000,000,000 \$0. \$31,000,000,000 \$0. \$31,000,000,000 \$0. \$31,000,000,000 \$0. \$31,000,000,000 \$0. \$31,000,000,000 \$0. \$31,000,000,000 \$0. \$31,000,000,000 \$0. \$31,000,000,000 \$0. \$31,000,000,000 \$0.	0 \$8,271,975,28, 0 \$11,459,461,11, 0 \$61,273,26,36, 0 \$61,273,26,36, 0 \$61,273,26,36, 0 \$51,938,437,34, 0 \$529,105,00, 0 \$21,264,601,65, 0 \$521,264,601,65, 0 \$53,140,661,12, 0 \$56,773,920,75, 0 \$56,947,657,50, 0 \$11,783,777,44, 0 \$56,947,457,50, 0 \$171,224,745,46, 0 \$171,224,745	Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Currently Not Collectible Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold in full: warrants not outstanding	\$2,582,140,00 \$3,700,820,00 \$186,550,00 \$4,913,460,00 \$4,913,460,00 \$2,250,000,00 \$2,2750,000,00 \$3,186,530,00 \$3,186,530,00 \$3,186,530,00 \$3,186,300,00 \$3,186,300,00 \$3,177,232,50 \$3,180,000,000 \$3,	2,600,000 2,000 3,800,000 200 200 2,256 2,757 2,158 2,	\$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00	(\$9.18.00) (\$18.450.00) (\$881.550.00) (\$881.550.00) (\$2.935.60.00) (\$2.935.60.00) (\$2.935.60.00) (\$414.215.00) (\$2.250.00.00) (\$2.250.00.00) (\$2.250.00.00) (\$2.250.00.00) (\$2.250.00.00)	\$64,158,97 64,000 \$140,147,75 140,000 \$140,147,75 140,000 \$4470,250,00 500 \$470,250,00 500 \$2550,000,00 250 \$5541,783,34 600 \$5541,783,34 600 \$3,056,00 130,977 \$375,000,00 375 \$375,000,00 240 \$375,000,00 240 \$154,44 529,737,13 30 \$21,640,000,00 240 \$129,700,800 177,000 \$560,646,656 975 \$21,540,00 5606,646,656 975 \$21,540,00 5606,646,656 975 \$370,900,00 306,412 \$700,156,81 1,900 \$5502,730,46 19,000,00 366,412 \$700,156,81 1,900

Francis	Institution Many	Otto	City Date October Description of Toronto	Ontained Investment American Contained in a least transfer	Taral Cook Dools	Investment Classes	A	Charac	Ava. Price	(Deellerd Learn) (Obligation of O	Gain ⁵ Wt Amount Wt Shares
8,11,14	BUSINESS BANCSHARES, INC.	CLAYTON N	State Date Original Investment Type¹ MO 4/24/2009 Preferred Stock w/ Exercised Warrants MO 5/23/2012	Original Investment Amount Outstanding Investme	0.00 \$18,707,708.84	Investment Status* Redeemed, in full; warrants not outstanding	\$6,000,000,00	5 000 6 000		rrealized Lossi / (Write-off)	Gain Wt Amount Wt Shares
	BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC.	CLAYTON N	MO 5/23/2012 MO 1/9/2013				\$6,000,000,00 \$2,500,000.00	6.000 2,500			
8 11 14	BUSINESS BANCSHARES. INC. BUTLER POINT, INC.	CLAYTON M CLAYTON M CATLIN II	MO 4/24/2013 L 3/13/2009 Preferred Stock w/ Exercised Warrants	\$607,000,00	0.00 \$724.123.53	Redeemed, in full: warrants not outstanding	\$6.500.000.00	6.500	\$1.000.00		\$750.000.00 750
0,11,14	BUTLER POINT, INC. BUTLER POINT, INC. C&F FINANCIAL CORPORATION	CATLIN III WEST POINT V	L 11/2/2011				\$607.000.00	607	\$1.000.00		\$30.000.00 30
11	C&F FINANCIAL CORPORATION C&F FINANCIAL CORPORATION	WEST POINT V	L 11/2/2011 /A 1/9/2009 Preferred Stock w/ Warrants /A 7/27/2011	\$20,000,000.00	0.00 \$25,205,957.78	Redeemed, in full; warrants not outstanding	\$10.000.000.00	10.000	\$1.000.00		
	C&F FINANCIAL CORPORATION	WEST POINT V WEST POINT V	/A 4/11/2012 /A 5/14/2014				\$10.000.000.00	10.000	\$1,000.00		\$2,303,180.00 167,504
8.14.18.44	C&F FINANCIAL CORPORATION CACHE VALLEY BANKING COMPANY	LOGAN U	JT 12/23/2008 Preferred Stock w/ Exercised Warrants	\$4.767.000.00 \$4,640,000.00	0.00 \$10.674.333.80	Redeemed, in full: warrants not outstanding					\$2,303,180.00 167,504
	CACHE VALLEY BANKING COMPANY CACHE VALLEY RANKING COMPANY		JT 12/18/2009 IT 7/14/2011				\$9.407.000.00	9.407	\$1.000.00		\$238.000.00 238
125	CACHE VALLEY BANKING COMPANY CADENCE FINANCIAL CORPORATION	LOGAN U STARKVILLE M	JT 7/14/2011 MS 1/9/2009 Preferred Stock w/ Warrants	\$44,000,000.00	0.00 \$41,984,062.50	Sold, in full: warrants not outstanding				(4	9250.000.00 200
8.14.44	CADENCE FINANCIAL CORPORATION CALIFORNIA BANK OF COMMERCE	STARKVILLE M LAFAYETTE C	MS 3/4/2011 CA 2/27/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000,00	0.00 \$4,755,899.67	Redeemed, in full: warrants not outstanding	\$38.000.000.00	44.000	\$863.64	(\$6,000,000,00)	
8.11.14	CALIFORNIA BANK OF COMMERCE CALIFORNIA OAKS STATE BANK	LAFAYETTE C	CA 9/15/2011 CA 1/32/2000 Performed Stock of Expensional Morrosets	\$3,300,000,00	3 802 219 25		\$4,000,000.00	4,000	\$1,000.00		\$200,000.00 200
0.11.14	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS CO	CA 1/23/2009 Preferred Stock w/ Exercised Warrants CA 12/8/2010	90,300,300,300	2.00		\$3,300,000.00	3,300	\$1,000.00		\$165,000.00 165
8	CALVERT FINANCIAL CORPORATION CALVERT FINANCIAL CORPORATION	ASHLAND N	MO 1/23/2009 Preferred Stock w/ Exercised Warrants MO 2/17/2016		0.00 \$1.604.019.48		\$1,037,000.00	1,037	\$1,000.00		\$52,000.00 52
8.130	GALVERT FINANCIAL CORPORATION CALVEST FINANCIAL CORPORATION CALVEST BANCORP CALVEST BANCORP CALVEST BANCORP	ASHLAND M RANCHO SANTA MARGARITA C RANCHO SANTA MARGARITA C	MO 2/17/2016 CA 1/23/2009 Preferred Stock w/ Exercised Warrants A 1/23/2009 Preferred Stock w/ Exercised Warrants	\$4.656.000.00	0.00 \$5.285.163.67	Sold. in full: warrants not outstanding	\$4,656,000.00	24.445.000	\$0.20		\$233.000.00
8.11.14	CAPITAL BANCORP. INC.	ROCKVILLE M	MD 12/23/2008 Preferred Stock w/ Exercised Warrants	\$4.700.000.00	0.00 \$5.452.281.19	Redeemed, in full: warrants not outstanding					
39	CAPITAL BANCORP, INC.	ROCKVILLE N	MD 12/30/2010 NC 12/12/2008 Preferred Stock w/ Warrants			Redeemed, in full: warrants not outstanding	\$4,700.000.00	4.700	\$1,000.00		\$235,000,00 235
0.400	CAPITAL BANK CORPORATION CAPITAL COMMERCE BANCORP, INC.	RALEIGH N MILWAUKEE V	NC 1/28/2011 WI 4/10/2009 Preferred Stock w/ Exercised Warrants		0.00 \$2,764,934.40	Sold, in full; warrants not outstanding	\$41.279.000.00	41.279	\$1,000.00		
0,120	CAPITAL COMMERCE BANCORP, INC. CAPITAL ONE FINANCIAL CORP	MILWAUKEE V MCLEAN V	WI 4/10/2005 Preferred Stock W Exercised Warrants VA 11/14/2008 Preferred Stock W Warrants				\$2.455.328.00	1.227.664	\$2.00	(\$2.644.672.00)	
11	CAPITAL ONE FINANCIAL CORP		/A 11/14/2008 Preferred Stock w/ Warrants	\$3,555,199,000.00	0.00 \$3,806,873,702.13	Redeemed, in full; warrants not outstanding	3.555.199.000.00	3.555.199	\$1.000.00		
	CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP	MCLEAN V MCLEAN V	/A 6/17/2009 /A 12/9/2009				3.333.199.000.00	3.000.188	31.000.00		\$146,500,064.55 12,657,960
8,14	CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP	PORTLAND C	OR 12/23/2008 Preferred Stock w/ Exercised Warrants OR 11/8/2012	\$4,000,000.00	0.00 \$4,742,850.89	Sold, in full; warrants not outstanding	\$247.727.04	264	\$938.36	(\$16.272.96)	
	CAPITAL PACIFIC BANCORP	PORTLAND	OR 11/9/2012				\$3,505,712.96	3,736		(\$230,287.04)	\$169,042.00 200
14,15,45	CAPITAL PACIFIC BANCORP CARDINAL BANCORP II, INC.	PORTLAND C WASHINGTON M	OR 1/11/2013 MO 10/23/2009 Subordinated Debentures w/ Exercised Warran	is \$6,251,000.00 \$	0.00 \$7,547,479.56	Redeemed, in full; warrants not outstanding	(\$25,000.0	UI			
	CARDINAL BANCORP II. INC. CAROLINA BANK HOLDINGS, INC.	WASHINGTON N GREENSBORO N	MO 9/8/2011 NC 1/9/2009 Preferred Stock w/ Warrants			Sold, in full; warrants not outstanding	\$6.251.000.00	6.251.000	\$1.00		\$313.000.00 313.000
	CAROLINA BANK HOLDINGS. INC.	GREENSBORO N	VC 2/20/2013	ψ10,000,000.00	₩15,5¥1,700.94	and the second s	\$14.525.843.40	15.534	\$935.10	(\$1.008.156.60)	
	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO N	NC 2/21/2013 NC 3/26/2013				\$435,756.60 (\$149,616.0	466	\$935.10	(\$30.243.40)	
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO N	VC 4/19/2013	\$4,000,000.00		Sold, in full: warrants not outstanding	(9.42,010.1				\$1.800.000.00 357.675
	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON N	NC 2/6/2009 Preferred Stock w/ Warrants NC 11/30/2012	\$4,000,000.00	0.00 \$3,994,452.00	Soxo, in rull; warrants not outstanding	\$3.412.000.00	4.000	\$853.00	(\$588.000.00)	
	CAROLINA TRUST BANK CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON N	NC 11/30/2012 NC 1/11/2013 NC 3/26/2013				(\$34,120.0 (\$15.880.0	0)			
	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON N	NC 3/26/2013 NC 6/11/2013 MD 2/13/2009 Preferred Stock w/ Warrants				1515.880.0	UI			\$19,132.00 86,957
11	CARROLLTON BANCORP CARROLLTON BANCORP	BALTIMORE N BALTIMORE N		\$9.201.000.00	0.00 \$11.388.958.51	Redeemed. in full: warrants not outstanding	\$9.201.000.00	9.201	\$1.000.00		\$213.594.16 205.379
9,11,36	CARVER BANCORP, INC.	NEW YORK N	VY 1/16/2009 Preferred Stock VY 8/27/2010	\$18,980,000.00	0.00 \$20,511,580.55	Redeemed, in full; warrants not outstanding					WE 195554.19 #55597.5
	CASCADE FINANCIAL CORPORATION		NY 8/27/2010 NA 11/21/2008 Preferred Stock w/ Warrants	\$38,970,000.00	0.00 \$17,678,900.00	Sold, in full; warrants not outstanding	\$18.980.000.00	18,980	\$1,000.00		
,,	CASCADE FINANCIAL CORPORATION CATHAY GENERAL BANCORP	EVERETT V LOS ANGELES C				Redeemed, in full; warrants not outstanding	\$16.250.000.00	38.970	\$416.99	(\$22.720.000.00)	
11	CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP		WA 8/30/2011 CA 12/5/2008 Preferred Stock w/ Warrants CA 3/20/2013	\$258,000,000.00	3.00 \$329,874,444.96	Redeemed, in full, warrants not outstanding	\$129.000.000.00	129.000	\$1.000.00		
	CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP	LOS ANGELES CO	CA 9/30/2013 CA 12/9/2013				\$129,000,000.00	129,000	\$1,000.00		\$13,107,778.30 1,846,374
8.14.18.44	CATSKILL HUDSON BANCORP, INC.	ROCK HILL N	NY 2/27/2009 Preferred Stock w/ Exercised Warrants	\$3.000.000.00	0.00 \$7.448.071.47	Redeemed, in full: warrants not outstanding					\$13,107,778.30
	CATSKILL HUDSON BANCORP, INC. CATSKILL HUDSON BANCORP. INC.	ROCK HILL N	NY 12/22/2009 NY 7/21/2011	\$3,500,000.00			\$6,500,000,00	6.500	\$1,000.00		\$263,000.00 263
8,57,97	CB HOLDING CORP.	ALEDO II	NY 7/21/2011 L 5/29/2009 Preferred Stock w/ Exercised Warrants	\$4,114,000.00	0.00 \$271,579.53	Currently Not Collectible				***********	
8,18	CB HOLDING CORP. CBB BANCORP	ALEDO II. CARTERSVILLE G	L 10/14/2011 GA 2/20/2009 Preferred Stock w/ Exercised Warrants		0.00 \$4,982,141.86	Sold, in full; warrants not outstanding				(\$4.114.000.00)	
	CBB BANCORP	CARTERSVILLE	GA 12/29/2009								
	CDB DANICORD	CARTEROVILLE	2A 11/29/2012	\$1.753.000.00			\$1 269 92E 60	1 200	\$022.0E	(\$01.174.40)	
	CBB BANCORP CBB BANCORP	CARTERSVILLE G CARTERSVILLE G	GA 11/28/2012 GA 11/29/2012	\$1.753.000.00			\$1.268.825.60 \$2,831,259.86	1.360	\$932.96 \$932.26	(\$91.174.40) (\$205,740.14)	\$115,861.34 132
	CBB BANCORP CBB BANCORP CBB BANCORP	CARTERSVILLE G CARTERSVILLE G CARTERSVILLE G	GA 11/29/2012 GA 11/29/2012 GA 1/11/2013				\$1,268.825.60 \$2,831,259.86 (\$32,969.1) (\$363.4)	2)		(\$91.174.40) (\$205,740.14)	\$115,861.34 132
8.14	CRB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP	CARTERSVILLE G CARTERSVILLE G CARTERSVILLE G CARTERSVILLE G RUSSELLVILLE A	A 11/28/2012 A 11/29/2012 GA 1/11/2013 A 3/26/2013 AL 3/27/2009 Preferred Stock w/ Exercised Warrants		0.00 \$27.432.357.95	Sold, in full: warrants not outstanding	\$1,268,825,60 \$2,831,259.86 (\$32,969.1 (\$363.4	2)		(\$91.174.40) (\$205,740.14)	
8.14	CBB BANCORP	CARTERSVILLE G CARTERSVILLE G CARTERSVILLE G CARTERSVILLE G CARTERSVILLE A RUSSELLVILLE A RUSSELLVILLE A	3A 11/28/2012 3A 11/29/2012 3A 3/28/2013 3L 3/27/2009 Preferred Stock w/ Exercised Warrants AL 8/7/2012		0.00 \$27.432.357.95		(\$32,969.1 (\$363.4	2)	\$932.26	(\$205,740.14)	\$287.213.85
8.14	CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CSB BANCORP CSB BANC-CORP, CSB DANC-CORP,	CARTERSVILLE C CARTERSVILLE G CARTERSVILLE G CARTERSVILLE G CARTERSVILLE A RUSSELLVILLE A RUSSELLVILLE A RUSSELLVILLE A RUSSELLVILLE A RUSSELLVILLE A	AA 11(28/01)2 A1 11(28/01)2 A3 11(20)12 A3 3/27(20)9 Preferred Stock w ² Exercised Warrants AL 8/7/01/2 AL 8/9/01/2 AL 8/9/01/2 AL 8/9/01/2		0.00 \$27.432.357.95		\$32,969.1 (\$363.4 \$923.304.00 \$21,073,056.00	2) 2) 1.020 23,280		(\$91.174.40) (\$205,740.14) (\$26,740.14) (\$26,696.00) (\$2,206,944.00)	
8.14	CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBB BANC-CORP CBB BANC-CORP CBB BANC-CORP CBB BANC-CORP CBB BANC-CORP CBB BANC-CORP	CARTERSVILE C CARTERSVILE C CARTERSVILE C CARTERSVILE G CARTERSVILE G RUSSELIVILE A	AA 11/28/2012 A 11/28/2012 A 11/29/2012 A 11/20/2012 A 1 A 3/26/2012 A 14/2013 A 3/27/2009 Preferred Stock w/ Exercised Warrants	\$24,300,000,00 \$			(\$32,969.1 (\$363.4	2) 2) 1.020 23,280	\$932.26	(\$205,740.14) (\$96,696.001 (\$2,206,944.00)	\$287.213.85
8.14	CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CSB BANCORP CSB BANCORP CSS BANC-CORP. CSC BANC-CORP.	CARTERSVILE CARTERSVILE CARTERSVILE CARTERSVILE CARTERSVILE CARTERSVILE ARUSSELVILE EKTON BELTON	AA 11/28/2012 AA 11/29/2012 AA 11/20/2012 AA 3/20/2013 AL 3/27/2009 Preferred Stock w/ Exercised Warrants AC 8/7/2009 Preferred Stock w/ Exercised Warrants AC 8/7/2009 AC 9/7/2009 AC 9/7	\$24,300,000,00 \$	0.00 \$516.988.89	Currently Not Collectible	\$32,969.1 (\$363.4 \$923.304.00 \$21,073,056.00	2) 2) 1.020 23,280	\$932.26	(\$205,740.14)	\$287.213.85
8.14 143 8	CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CSB BANCORP CSB BANCORP CSB BANCORP CSB BANC-CORP CSB BANC-CORP CSB BANC-CORP CSB BANC-CORP CSB BANC-CORP CSB BANC-CORP CEGL BANCORP CEGL BANCORP.	CARTERSYLLE CARTERSYLLE CARTERSYLLE CARTERSYLLE CARTERSYLLE CARTERSYLLE CARTERSYLLE A RUSSELVILLE A LEBANON T LEBANON T LEBANON T	AA 11/88/2012 AA 11/87/2012 AA 11/87/2012 AA 13/87/2012 AA 36/87/2012 AA	\$24.300,000,00 \$ \$11,560,000,00 \$ \$3,564,000,00 \$	0.00 \$516.988.89 0.00 \$4.672.098.50	Currently Not Collectible Redeemed, in full: warrants not outstanding	\$32,969.1 (\$363.4 \$923.304.00 \$21,073,056.00	2) 2) 1.020 23,280	\$932.26	(\$205,740.14) (\$96,696.001 (\$2,206,944.00)	\$287.213.85
8.14 143 8 44	CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBS BANCORP CBS BANC-CORP CBC BANC-CORP	CARTERSYLLE CARTERSYLLE CARTERSYLLE CARTERSYLLE CARTERSYLLE CARTERSYLLE CARTERSYLLE A RUSSELVILLE A LEBANON T LEBANON T LEBANON T	AA 11/88/2012 AA 11/87/2012 AA 11/87/2012 AA 13/87/2012 AA 36/87/2012 AA	\$24.300,000,00 \$ \$11,560,000,00 \$ \$3,564,000,00 \$	0.00 \$516.988.89 0.00 \$4.672.098.50	Currently Not Collectible Redeemed, in full warrants not outstanding	(\$32,969.1 (\$363.4 (\$363.4 (\$363.4) (\$21,073,056.00 (\$219.963.4 (\$219.963.4	1.020 23,280	\$932.26 \$905.20 \$905.20 \$1,000.00	(\$205,740.14) (\$96,696.001 (\$2,206,944.00)	\$287,213.85 315 \$689.313.24 756 \$131,297.76 1444
8.14 143 8 44	CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBS BANCORP CBS BANC-CORP CBC BANC-CORP	CARTERSUILE CARTERSUILE CARTERSUILE CARTERSUILE CRAFTERSUILE CARTERSUILE CARTERSUILE ARUSSELVILE ARUSS	AA 11/28/2012 AA 11/28/2012 AA 11/28/2012 AA 12/20/2012 AA 3/28/2013 A	\$24.300.000.00 \$ \$11.560.000.00 \$ \$3.554.000.00 \$ \$10.000.000.00 \$	0.00 \$516.988.89 0.00 \$4.672.098.50 0.00 \$11.586.666.67	Currently Not Collectible Redeemed. in full: warrants not outstanding Redeemed. in full: warrants not outstanding	(\$32,969.1 (\$363.4 (\$363.4 \$923.304.00 \$21,073,056.00 (\$219.963.1	1.02(23,28(0) 3,564	\$932.26 \$905.20 \$905.20	(\$205,740.14) (\$96,696.001 (\$2,206,944.00)	\$287,213.85 315 \$689.313.24 756 \$131,297.76 1444
8.14 143 8 44 11,59	CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBS B	CARTESSYLLE CAMTESSYLLE CAMTE	AA 11/28/2012 AA 11/28/2012 AA 11/28/2012 AA 11/28/2012 AA 3/28/2013 AA 5/28/2013 A	\$24.300.000.00 \$ \$11.560.000.00 \$ \$3.554.000.00 \$ \$10.000.000.00 \$	0.00 \$516.988.89 0.00 \$4.672.098.50 0.00 \$11.586.666.67	Currently Not Collectible Redeemed. In Jul. warrants not outstanding	(\$32,969.1 (\$363.4 (\$363.4 (\$363.4) (\$21,073,056.00 (\$219.963.4 (\$219.963.4	1.02(23,28(0) 3,564	\$932.26 \$905.20 \$905.20 \$1,000.00	(\$205,740.14) (\$96,696.001 (\$2,206,944.00)	\$287,213.86 315 \$6883.13.24 7576 \$131,297.76 144 \$178,000.00 178 \$245,000.00 86.705
8.14 143 8 44 11.59	CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBS B	CARTESSYLLE CAMTESSYLLE CAMTE	AA 11/28/2012 AA 11/28/2012 AA 11/28/2012 AA 11/28/2012 AA 3/28/2013 AA 5/28/2013 A	\$24,300,000,000 \$ \$11,560,000,00 \$ \$3,564,000,00 \$ \$10,000,000,00 \$ \$555,000,000,00 \$	0.00 \$516,988.89 0.00 \$4,672,085.0 0.00 \$11,586,666.67 0.00 \$65,855,083.33	Currently Not Collectible Redeemed. In full: warrants not outstanding Redeemed. In full: warrants not outstanding Redeemed. In full: warrants not outstanding	(\$2.961 (\$3.63.40) \$923.304.00 \$21,073.056.00 (\$219.963.4) \$3,564.000.00 \$10,000.000.00	1,020 23,280 01 3,564	\$932.26 \$905.20 \$905.20 \$1,000.00	(\$205,740.14) (\$96,696.001 (\$2,206,944.00)	\$287,213.65 315 \$5880.313.24 75°5 \$131,297.76 1441
8.14 143 8.44 11.59	CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBS BA	CATTERSULE CANTERSULE CATTERSULE CANTERSULE CANTER	AA 11/28/2012 AA 11/28/2012 AA 11/28/2012 AA 3/6/2013 AA 5/6/2013 AA 5/6/6/2013 AA 5/6/2013 AA 5/6/6/2013 AA 5/6/6/2013 AA 5/6/6/2013 AA 5/6/6/2013 AA	\$24,300,000,000 \$ \$11,560,000,00 \$ \$3,564,000,00 \$ \$10,000,000,00 \$ \$555,000,000,00 \$	0.00 \$516,988.89 0.00 \$4,672,085.0 0.00 \$11,586,666.67 0.00 \$65,855,083.33	Currently Not Collectible Redeemed. In Jul. warrants not outstanding	\$23.304.00 \$21.073.056.00 \$21.073.056.00 \$3.564.000.00 \$10.000.000.00 \$55.000.000.00	1,02(23,28(0) 3,584 10,000	\$932.26 \$905.20 \$905.20 \$1,000.00 \$1,000.00	(\$205,740,14) (\$66,696,00) (\$2,006,944,00) (\$11,560,000,00)	\$287,213,85 311,324 75,245,245,245,245,245,245,245,245,245,24
143 8 8 44 11,59	CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBS B	CATTERSULE CANTERSULE CATTERSULE CANTERSULE CANTER	AA 11/28/2012 AA 11/28/2012 AA 11/28/2012 AA 11/28/2012 AA 3/28/2013 A	\$24,300,000,000 \$ \$11,560,000,00 \$ \$3,564,000,00 \$ \$10,000,000,00 \$ \$555,000,000,00 \$	0.00 \$516,988.89 0.00 \$4,672,085.0 0.00 \$11,586,666.67 0.00 \$65,855,083.33	Currently Not Collectible Redeemed. In full: warrants not outstanding Redeemed. In full: warrants not outstanding Redeemed. In full: warrants not outstanding	f522061 5305. 523.304.00 521.073.056.00 521.073.056.00 521.000.000.00 510.000.000.00 510.000.000 510.000.000.00 510.000.000.00 510.000.000.00 510.000.00	21 21 21 21 23,286 01 3,564 10,000 55,000 33 2,220	\$932.26 \$905.20 \$905.20 \$1,000.00 \$1,000.00	(\$205,740.14) (\$96,696.00) (\$2,206,944.00) (\$11,690.000.00)	\$287,213,86 311 \$680,313,24 7576 \$131,297,76 144 \$178,000,00 177 \$246,000,00 86,707
143 8 8 11,59 11,59	CBB BANCORP CBB BA	CATTERSVILE CATTERSVILE CATTERSVILE CATTERSVILE CATTERSVILE CATTERSVILE CATTERSVILE CATTERSVILE CATTERSVILE A RUSSELVILE A RUSSELVIL	AA 11/28/2012 AA 11/28/2012 AA 11/28/2012 AA 3/26/2013 AA	\$24,300,000,000 \$ \$11,560,000,000 \$ \$3,564,000,000 \$ \$10,000,000,000 \$ \$55,000,000,000 \$ \$2,250,000,000 \$	\$516.988.89 0.00 \$4.672.098.50 0.00 \$11.586.666.67 0.00 \$65.855.083.33 0.00 \$2.344.662.43	Currently Not Collectible Redeemed. In Jul. warrants not outstanding Redeemed. In Jul. warrants not outstanding Redeemed. In Jul. warrants not outstanding Sold, in Jul. warrants not outstanding	f522861 5385. 53	21 21 21 21 23,286 01 3,564 10,000 55,000 33 2,220	\$932.26 \$905.20 \$905.20 \$1,000.00 \$1,000.00	(\$205,740,14) (\$66,696,00) (\$2,006,944,00) (\$11,560,000,00)	\$287,213,85 311,324 75,245,245,245,245,245,245,245,245,245,24
1443 8 8 444 111,59 8,14	CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBS BANCORP CECH BANCORP CECH BANCORP CECH BANCORP CECH BANCORP CECH BANCORP CENTER BANCORP CENTER BANCORP CENTER BANCORP CENTER BANCORP CENTER FINANCIAL CORPORATION / BBCH BANCORP, INC. CENTER RINANCIAL CORPORATION / BBCH BANCORP, INC. CENTER RINANCIAL CORPORATION / BBCH BANCORP, INC. CENTER RINANCIAL CORPORATION / BBCH BANCORP, INC. CENTERBANK CENTERBAN	CATTERSVILE CATTERSVILE CATTERSVILE CATTERSVILE CATTERSVILE CATTERSVILE CATTERSVILE CATTERSVILE CATTERSVILE A RUSSELVILE A RUSSELVIL	AA 11/28/2012 AA 11/29/2012 AA 11/29/2012 AA 3/6/2013	\$24,300,000,000 \$ \$11,580,000,000 \$ \$3,564,000,000 \$ \$10,000,000,000 \$ \$55,000,000,000 \$ \$2,250,000,000 \$	\$516.988.89 0.00 \$4.672.098.50 0.00 \$11.586.666.67 0.00 \$65.855.083.33 0.00 \$2.344.662.43	Currenty Not Collectible Redeemed. in Juli: warrants not outstanding Sold, in Juli: warrants not outstanding Redeemed. in Juli: warrants not outstanding	f522061 5305. 523.304.00 521.073.056.00 521.073.056.00 521.000.000.00 510.000.000.00 510.000.000 510.000.000.00 510.000.000.00 510.000.000.00 510.000.00	21 21 21 21 23,286 01 3,564 10,000 55,000 33 2,220	\$932.26 \$905.20 \$905.20 \$1,000.00 \$1,000.00 \$1,000.00	(\$205,740,14) (\$66,696,00) (\$2,006,944,00) (\$11,560,000,00)	\$287,213,85 311 \$688,313,24 7576 \$131,297,76 144 \$131,297,76 147 \$178,000.00 177 \$246,000.00 86,707 \$1,116,500.00 350,76;
8.14 8 8 111,59 8,14 111,59	CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBS BANCORP CEST B	CARTERSYLLE CARTER	AA 11/28/2012 AA 11/28/2012 AA 11/28/2012 AA 11/28/2012 AA 3/28/2013 A	\$24.300,000.00 \$ \$11.560,000.00 \$ \$11.560,000.00 \$ \$10.000.000.00 \$ \$550,000.000.00 \$ \$2250,000.00 \$ \$2250,000.00 \$ \$2250,000.00 \$ \$2250,000.00 \$	0.00 \$516.988.89 808.00 \$4.672.098.50 0.00 \$4.672.098.50 0.00 \$11.586.686.67 0.00 \$65.855.083.33 0.00 \$23.44.662.43 0.00 \$2.344.662.43 0.00 \$2.9283.302.58	Currenty Not Collectible Redeemed, in Juli, warrants not outstanding Sold, in Juli, warrants not outstanding Redeemed, in Juli, warrants not outstanding Redeemed, in Juli, warrants not outstanding	\$22,304.00 \$21,073,066.00 \$21,073,066.00 \$21,073,066.00 \$21,000,000.00 \$10,000,000.00 \$15,000,000.00 \$18,31,500.00 \$18,31,500.00 \$27,875,000.00 \$27,875,000.00	22 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	\$932.26 \$905.20 \$905.20 \$1,000.00 \$1,000.00 \$825.00 \$1,000.00	(\$205,740,14) (\$66,696,00) (\$2,006,944,00) (\$11,560,000,00)	\$287,213,85 311,354 7578,45 \$888,313,24 7578,45 \$131,297.76 144 \$131,297.76 144 \$178,000,00 177 \$245,000,00 88,705 \$1.115,500,00 88,705
143 8 8 44 11.59 8,14	CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBS BANCORP CEST BANCORP CEST BANCORP CEST BANCORP CECT BANCORP CECT BANCORP CECT BANCORP CECT BANCORP CECT BANCORP CENTER BANCORP CENTERBANC CEN	CARTERSYLLE CARTER	AA 11/28/2012 AA 11/28/2012 AA 11/28/2012 AA 3A 10/20/2012 AA 3/76/2013 AA 3/76/2013 AA 3/76/2013 AA 3/76/2013 AA 3/76/2013 AA 3/76/2013 AA 3/76/2012 AA 3/76/2014 AA 3/76/2012 AA 3/76/2014 AA 3/76/2012 AA 3/76/2014 AA 3/76/2012 AA 3/76/2012 AA 3/76/2012 AA 3/76/2012 AA 3/76/2012 AA 3/76/2013 AA 3/76/201	\$24.300,000.00 \$ \$11.560,000.00 \$ \$11.560,000.00 \$ \$10.000.00 \$ \$10.000.00 \$ \$22.50,000.00 \$ \$22.50,000.00 \$ \$22.50,000.00 \$ \$22.50,000.00 \$	0.00 \$516.988.89 808.00 \$4.672.098.50 0.00 \$4.672.098.50 0.00 \$11.586.686.67 0.00 \$65.855.083.33 0.00 \$23.44.662.43 0.00 \$2.344.662.43 0.00 \$2.9283.302.58	Currenty Not Collectible Redeemed, in Juli, warrants not outstanding Sold, in Juli, warrants not outstanding Redeemed, in Juli, warrants not outstanding Redeemed, in Juli, warrants not outstanding	\$22.000 (\$21.000.0	21 21 21 21 23,280 01 3,564 10,000 55,000 33 2,220 01	\$932.26 \$905.20 \$905.20 \$1,000.00 \$1,000.00 \$1,000.00	(\$205,740,14) (\$66,696,00) (\$2,006,944,00) (\$11,560,000,00)	\$287,213,85 311,297,76 144 \$5131,297,76 144 \$1178,000,00 177 \$245,000,00 86,707 \$11,115,500,00 350,76; \$14,057,43 11;
1.14 1.14 1.15 1.15 1.15 1.15 1.15 1.15	CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBS BANCORP CEST B	CARTERSYLLE CARTER	Al. 11/28/2012 Al. 11	\$24.300,000,000 \$ \$11,560,000,000 \$ \$15,640,000,000 \$ \$10,000,000,000 \$ \$22,500,000,000 \$ \$22,7875,000,000 \$ \$15,000,000,000 \$ \$27,875,000,000 \$ \$15,000,000,000 \$	0.00 \$516.888.89 \$61.00 \$516.888.89 \$61.00 \$515.888.89 \$61.00 \$515.888.89 \$61.00 \$515.888.89 \$61.00 \$515.888.89 \$61.00 \$52.344.662.43 \$61.00 \$52.344.662.43 \$61.00 \$52.344.662.43 \$61.00 \$515.888.302.58 \$61.00 \$515.922.837.50	Currenty Not Collectible Redeemed. In full, warrants not outstanding Redeemed. In full, warrants not outstanding Redeemed. In full, warrants not outstanding Sodd. In full, warrants not outstanding Redeemed. In full, warrants not outstanding	\$323.04.00 \$323.04.00 \$21.073.056.00 \$3.564.000.00 \$1.000.000.00 \$1.50.000.000.00 \$1.831.50.00 \$1.831.50.00 \$1.831.50.00 \$1.831.50.00 \$1.831.50.00 \$1.831.50.00	1,022 2,22 2,22 2,22 2,22 2,22 2,22 2,22	\$992.26 \$905.20 \$905.20 \$1,000.00 \$1,000.00 \$25.50 \$1,000.00	(\$205,740,14) (\$66,696,00) (\$2,006,944,00) (\$11,560,000,00)	\$287,213,85 311 \$688,313,24 7576 \$131,297,76 144 \$131,297,76 147 \$178,000.00 177 \$246,000.00 86,707 \$1,116,500.00 350,76;
1143 3 3 444 111,59 3,14 12,16 3,11,14	CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBS BANCORP CENTER BANCORP CENTERBANC CENTERBANCORP CENTERBANC CONTERBANC CONTERBANC CONTERBANC CONTERBANC CONTERBANC CONTERBANC CONTER	CARTERSULE CANTERSULE ARUSSELVALE ARUSSEL	Al. 11/28/2012 Al. 11	\$24.300,000,000 \$ \$11,560,000,000 \$ \$15,640,000,000 \$ \$10,000,000,000 \$ \$22,500,000,000 \$ \$22,7875,000,000 \$ \$15,000,000,000 \$ \$27,875,000,000 \$ \$15,000,000,000 \$	0.00 \$516.888.89 \$61.00 \$516.888.89 \$61.00 \$515.888.89 \$61.00 \$515.888.89 \$61.00 \$515.888.89 \$61.00 \$515.888.89 \$61.00 \$52.344.662.43 \$61.00 \$52.344.662.43 \$61.00 \$52.344.662.43 \$61.00 \$515.888.302.58 \$61.00 \$515.922.837.50	Currenty Not Collectible Redeemed. In full, warrants not outstanding Redeemed. In full, warrants not outstanding Redeemed. In full, warrants not outstanding Sodd. In full, warrants not outstanding Redeemed. In full, warrants not outstanding	\$22,304.00 \$21,073,066.00 \$21,073,066.00 \$21,073,066.00 \$21,000,000.00 \$10,000,000.00 \$15,000,000.00 \$18,31,500.00 \$18,31,500.00 \$27,875,000.00 \$27,875,000.00	22 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	\$992.26 \$905.20 \$905.20 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$205,740,14) (\$66,696,00) (\$2,006,944,00) (\$11,560,000,00)	\$287,213,65 313,24 7576, \$5880,313,24 7576 144. \$131,297,76 144. \$178,000,00 177. \$246,000,00 86,707 \$1,116,500,00 350,766 \$1,116,500,00 350,766 \$1,116,500,00 125,41. \$212,000,00 125,41. \$212,000,00 756
8.114 1.143 8. 1.44 44 4. 1.1.59 8.11.14 46 8.11.14	CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBS BANCORP CSS BANCORP CS	CARTERSYLLE CARTER	AA 11/28/2012 AA 11/28/2012 AA 11/28/2012 AA 11/28/2012 AA 12/2012 AA 3/28/2013 AA	\$24.300,000,000 \$ \$11,560,000,000 \$ \$31,560,000,000 \$ \$10,000,000,000 \$ \$22,550,000,000 \$ \$27,875,000,000 \$ \$15,000,000,000 \$ \$15,000,000,000 \$ \$10,000,000,000 \$ \$27,875,000,000 \$ \$10,000,000,000 \$	1,000 \$516,588,89 \$66,672,089 50,000 \$4,672,089 50,000 \$11,586,666,67 \$66,655,683 33,000 \$2,344,662,43,000 \$2,344,662,43,000 \$2,344,662,43,000 \$315,922,937,50,000 \$115,922,937,50,000 \$13,866,111,11	Currenty Not Collectible Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$23.364.00 \$21.073.056.00 \$21.073.056.00 \$3.564.000.00 \$1.000.000.00 \$1.000.000.00 \$1.000.000.00 \$1.000.000.00 \$1.000.000.00 \$1.000.000.00	22 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	\$1,000.00 \$1,000.00 \$1,000.00	(\$205,740,14) (\$66,696,00) (\$2,006,944,00) (\$11,560,000,00)	\$287,213,85 \$5880,313,24 \$5880,313,24 \$5131,297,76 \$118,000,00 \$177,000,00 \$178,000,00 \$171,000,00 \$11,115,500,00 \$84,057,43 \$11,115,500,00 \$245,000,00 \$1,25,41 \$2,250,000,00 \$23,76,43
3.113	CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBS BANCORP CBS BANC-CORP. CECIL BANCORP. INC. CECIL BANCORP. INC. CECIL BANCORP. INC. CENTER BANC-CORP. CENTER BANC-	CARTERSULE CARTERSUL CARTERSULE CARTERSUL CARTERSULE CARTERSULE CARTERSULE CARTERSULE CARTERSULE CARTERSUL CARTERSULE CAR	AA 11/28/2012 AA	\$24.300,000,00 \$ \$11.560,000,00 \$ \$150,000,000,00 \$ \$2.250,000,00 \$ \$2.767,000,000 \$ \$10,000,000,00 \$ \$2.767,000,000 \$ \$2.767,000 \$ \$2.767,000 \$ \$2.767,000 \$ \$2.767,000 \$ \$2.767,000 \$ \$2.767,000 \$ \$2.767,000 \$ \$2.767,000 \$ \$2.767,0	0.00 \$516.688.89 89 0.00 \$4.672.085.00 \$0.00 \$11.596.686.67 0.00 \$2.344.692.43 0.00 \$2.344.692.43 0.00 \$2.344.692.43 0.00 \$2.344.692.43 0.00 \$2.344.692.43 0.00 \$3.346.11.11 0.00 \$31.386.111.11	Currenty Not Collectible Redeemed, in Jul. warrants not outstanding Redeemed, in Jul. warrants not outstanding Redeemed, in Jul. warrants not outstanding Sold, in Jul. warrants not outstanding Redeemed, in Jul. warrants not outstanding	\$323.04.00 \$323.04.00 \$21.073.056.00 \$3.564.000.00 \$1.000.000.00 \$1.50.000.000.00 \$1.831.50.00 \$1.831.50.00 \$1.831.50.00 \$1.831.50.00 \$1.831.50.00 \$1.831.50.00	1,022 2,22 2,22 2,22 2,22 2,22 2,22 2,22	\$992.26 \$905.20 \$905.20 \$1,000.00 \$1,000.00 \$25.50 \$1,000.00	(\$205,740,14) (\$66,696,00) (\$2,006,944,00) (\$11,560,000,00)	\$287,213,85 313,24 7578 \$5889,313,24 7578 \$131,297,76 144 \$131,297,76 144 \$131,297,76 \$140,000,00 177 \$246,000,00 86,709 \$1,115,500,00 360,76 \$1,115,500,00 360,76 \$1,115,500,00 125,41 \$212,000,00 125,41 \$212,000,00 756
3.113	CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBS BANC-CORP CSB BANC-C	CATTERSULE ARUSSELVILLE ARUSSE	AA 11/28/2012 AA 11/28/2012 AA A 11/28/2012 AA A 17/29/2012 AA 3/78/2018 AA 3/78/2019 AA 3/78/	\$24.300,000,000 \$ \$11.560,000,00 \$ \$3.564,000,00 \$ \$10.000,000,00 \$ \$2.250,000,00 \$ \$2.27,000,00 \$ \$10.000,000,00 \$ \$2.250,000,00 \$ \$2.250,000,00 \$ \$2.250,000,00 \$ \$2.250,000,00 \$ \$2.250,000,00 \$ \$3	0.00 \$516.588.89 \$66.67 \$1.586.69 \$1	Currently Not Cotlectible Redeemed. In Mil. warrants not outstanding Redeemed. In Mil. warrants not outstanding Redeemed. In Mil. warrants not outstanding Redeemed. In Mil. warrants not outstanding Sed. In Mil. warrants not outstanding Redeemed. In Mil. warrants not outstanding	\$23.364.00 \$21.073.056.00 \$21.073.056.00 \$3.564.000.00 \$1.000.000.00 \$1.000.000.00 \$1.000.000.00 \$1.000.000.00 \$1.000.000.00 \$1.000.000.00	22 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	\$992.26 \$905.20 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$205,740,14) (\$66,696,00) (\$2,006,944,00) (\$11,560,000,00)	\$287.213.85 \$11 \$5883.312.44 7578 \$151.297.76 114 \$178.000.00 177 \$245.000.00 86.70 \$1.115.500.00 350.76 \$4.105.000.00 125.41 \$212.000.00 125.41
5	CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBS BANC-CORP CECH BANC-CORP CBS BANC-CORP CECH BANC-CORP CECH BANC-CORP CECH BANC-CORP CECH BANC-CORP CENTER BANC-CORP	CATTERSULE ARUSSELVILLE ARUSSE	AA 11/28/2012 AA 11/28/2012 AA 11/29/2012 AA 3/76/2013 AA 3/76/2013 AA 3/76/2013 AA 3/76/2013 AA 3/76/2012 AA 3/76/2014	\$24,300,000,000 \$ \$11,560,000,00 \$ \$3,564,000,00 \$ \$10,000,000,00 \$ \$22,50,000,00 \$ \$27,675,000,00 \$ \$15,000,000,00 \$ \$27,675,000,00 \$ \$27,675,000,00 \$ \$27,675,000,00 \$ \$37,675,000,00 \$ \$37,675,000,00 \$ \$47,675,000,0	0.00 \$516.588.89 \$66.67 \$1.586.69 \$1	Currenty Not Collectible Redeemed, in Jul. warrants not outstanding Redeemed, in Jul. warrants not outstanding Redeemed, in Jul. warrants not outstanding Sold, in Jul. warrants not outstanding Redeemed, in Jul. warrants not outstanding	\$23.304.00 \$21.073.056.00 \$21.073.056.00 \$21.073.056.00 \$3.564.000.00 \$1.000.000.00 \$1.831.500.00 \$1	22 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	\$992.26 \$905.20 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$205,740.14) Rise 896.000 (\$2.205,944.00) (\$11.560.000.00) (\$11.560.000.00)	\$287,213,86 311 \$5883,313,24 7576 \$131,297,76 144 \$131,297,76 144 \$178,000.00 177 \$245,000.00 86,707 \$1115,500.00 380,761 \$240,057,43 111 \$242,000.00 125,412 \$750,000.00 756 \$255,500.00 234,744 \$1125,000.00 136,412
5	CBB BANCORP CBB BA	CARTERSULE A RUSSELVILE A RUSSEL	AA 11/28/2012 AA 11/28/2012 AA A 11/28/2012 AA A 17/20/2012 AA A 17/20/2012 AA 3/76/2013 AA 12/20/2006 Preferred Stock of Warrants AA 12/20/2006 Preferred Stock of Warrants AA 12/20/2007 Preferred Stock of Warrants AA 12/20/2008 Preferred Stock of Warrants AA 12/20/2009 Preferred Stock of Warrants AA 12/20/2009 Preferred Stock of Warrants AA 11/20/2009 Preferred Stock of Warrants AA 11/20/2009 Preferred Stock of Exercised Warrants AA 11/20/2009 Preferred Stock of Exercised Warrants AA 11/20/2009 Preferred Stock of Exercised Warrants AA 11/20/2009 Preferred Stock o	\$24.300,000,000 \$ \$11.560,000,00 \$ \$3.564,000,00 \$ \$10.000,000,00 \$ \$2.250,000,00 \$ \$2.27,000,00 \$ \$10.000,000,00 \$ \$2.250,000,00 \$ \$2.250,000,00 \$ \$2.250,000,00 \$ \$2.250,000,00 \$ \$2.250,000,00 \$ \$3	0.00 \$516.588.89 \$66.67 \$1.586.69 \$1	Currently Not Cotlectible Redeemed. In Mil. warrants not outstanding Redeemed. In Mil. warrants not outstanding Redeemed. In Mil. warrants not outstanding Redeemed. In Mil. warrants not outstanding Sed. In Mil. warrants not outstanding Redeemed. In Mil. warrants not outstanding	\$22.304.00 \$21.073.056.00 \$21.073.056.00 \$3.564.000.00 \$10.000.000.00 \$55.000.000.00 \$54.750.00 \$18.31.500.00 \$18.31.500.00 \$18.31.500.00 \$18.31.500.00 \$18.31.500.00 \$18.30.00	22 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	\$992.26 \$905.20 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$205,740,14) (\$66,696,00) (\$2,006,944,00) (\$11,560,000,00)	\$287,213.86 311 \$5883,313.24 7576 \$131,297.76 144 \$131,297.76 144 \$178,000.00 177 \$245,000.00 86.70 \$1115,500.00 350.76 \$242,000.00 125,414 \$212,000.00 125,414 \$212,000.00 756 \$255,500.00 244,744 \$51,25,000.00 1,125
5	CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CSB B	CARTERSVILE CARTER	AA 11/28/2012 AA 11/28/2012 AA A 11/28/2012 AA A 17/29/2012 AA A 3/69/2013 AA 16/69/2013 AA 16/69/2014 AA 16/69/2013 AA 16/69/2014 AA	\$24.300,000,00 \$ \$11,560,000,00 \$ \$3,564,000,00 \$ \$10,000,000,00 \$ \$22,500,000,00 \$ \$27,875,000,00 \$ \$15,000,000,00 \$ \$15,000,000,00 \$ \$27,875,000,0	3,000 \$516,388,80 \$60,000 \$46,672,089 \$50,000 \$11,586,686,67 \$67,000 \$50,000 \$25,544,662,43 \$50,000 \$15,386,611,11 \$50,000 \$13,866,111,11 \$50,000 \$15,866,27,76,83 \$50,685,776,83 \$50,000 \$25,857,776,83 \$50,000 \$25,776,28	Currently Not Cotlectible Redeemed. In Mr. warrants not outstanding Sed. In Mr. warrants not outstanding Redeemed. In Mr. warrants not outstanding	\$23.304.00 \$21.073.050.00 \$21.073.050.00 \$21.073.050.00 \$21.073.050.00 \$21.073.050.00 \$21.073.050.00 \$21.073.050.00 \$21.073.050.00 \$21.073.050.00 \$21.073.050.00 \$21.073.050.00 \$21.073.050.00 \$21.073.050.00 \$21.073.050.00 \$21.073.050.00 \$21.073.050.00 \$22.500.00 \$22.500.00 \$22.500.00 \$22.500.00 \$22.500.00 \$22.500.00 \$23.33.050.00 \$23.33.00 \$23.33.00 \$23.33.00 \$23.33.00 \$23.33.00 \$23.33.00 \$23.33.00 \$23.33.00 \$23.33.00 \$23.33.00 \$23.33.00 \$23.33.00 \$23.33.00 \$23.33.00 \$23.33.00 \$23.33.00 \$23.33.00 \$23.30	22 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	\$932.26 \$905.20 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$205,740,14) (\$2,05,944,00) (\$11,560,000,00) (\$311,560,000,00) (\$382,500,00) (\$388,500,00)	\$287,213,86 311 \$5883,313,24 7576 \$131,297,76 144 \$131,297,76 144 \$178,000.00 177 \$245,000.00 86,707 \$1115,500.00 380,761 \$240,057,43 111 \$242,000.00 125,412 \$750,000.00 756 \$255,500.00 234,744 \$1125,000.00 136,412
5	CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBS BANCORP CENT BANCORP CECL BANCORP CECL BANCORP CECL BANCORP CCEL BANCORP CCEL BANCORP CCEL BANCORP CCENTER BANCORP CCENTER BANCORP CENTER BANCOR	CARTERSULE CARTER	AA 11/28/2012 AA 11/28/2012 AA 11/29/2012 AA 12/20/2012 AA	\$24.300,000,00 \$ \$11,560,000,00 \$ \$3,564,000,00 \$ \$10,000,000,00 \$ \$2,250,000,00 \$ \$27,875,000,00 \$ \$10,000,000,00 \$ \$27,000,000,00 \$ \$27,000,000,00 \$ \$22,000,000,00 \$ \$22,000,000,00 \$ \$22,000,000,00 \$ \$22,000,000,00 \$ \$22,000,000,00 \$ \$22,000,000,00 \$	1,000 \$516,588,89 \$66,672,088 \$0,000 \$46,672,088 \$0,000 \$41,586,666,67 \$0,000 \$52,544,662,43 \$0,000 \$52,544,662,43 \$0,000 \$53,562,567,500 \$13,866,111,11 \$0,000 \$31,086,221,13 \$0,000 \$32,776,28 \$0,000 \$0,000 \$0,000 \$0,000 \$0,000 \$0,000 \$0,000 \$0,000 \$0,000 \$0,000 \$0,000 \$0,000 \$0,00	Currents Not Collectible Redeemed, in Juli, warrants not outstanding Redeemed, in Juli, warrants not outstanding Redeemed, in Juli, warrants not outstanding Sold, in Juli, warrants not outstanding Redeemed, in Juli, warrants not outstanding Sold, in Juli, warrants not outstanding Sold, in Juli, warrants not outstanding Sold, in Juli, warrants not outstanding	\$22.304.00 \$21.073.056.00 \$21.073.056.00 \$3.564.000.00 \$10.000.000.00 \$55.000.000.00 \$54.750.00 \$18.31.500.00 \$18.31.500.00 \$18.31.500.00 \$18.31.500.00 \$18.31.500.00 \$18.30.00	22 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	\$932.26 \$905.20 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$205,740.14) Rise 896.000 (\$2.205,944.00) (\$11.560.000.00) (\$11.560.000.00)	\$287,213,86 311 \$5883,313,24 7576 \$131,297,76 144 \$131,297,76 144 \$178,000.00 177 \$245,000.00 86,707 \$1115,500.00 380,761 \$240,057,43 111 \$242,000.00 125,412 \$750,000.00 756 \$255,500.00 234,744 \$1125,000.00 136,412
5.113	CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBS BANCORP CSS BANCORP CS BANCORP CS BANCORP CS BANCORP CS BANCORP CS BANCORP CS BANCORP	CARTERSVILE CARTER	AA 11/28/2012 AA 11/28/2012 AA A 11/28/2012 AA A 17/29/2012 AA A 3/69/2013 AA 16/69/2013 AA 16/69/2014 AA 16/69/2013 AA 16/69/2014 AA	\$24.300,000,00 \$ \$11,560,000,00 \$ \$3,564,000,00 \$ \$10,000,000,00 \$ \$2,250,000,00 \$ \$27,875,000,00 \$ \$10,000,000,00 \$ \$27,000,000,00 \$ \$27,000,000,00 \$ \$22,000,000,00 \$ \$22,000,000,00 \$ \$22,000,000,00 \$ \$22,000,000,00 \$ \$22,000,000,00 \$ \$22,000,000,00 \$	1,000 \$516,588,89 \$66,672,088 \$0,000 \$46,672,088 \$0,000 \$41,586,666,67 \$0,000 \$52,544,662,43 \$0,000 \$52,544,662,43 \$0,000 \$53,562,567,500 \$13,866,111,11 \$0,000 \$31,086,221,13 \$0,000 \$32,776,28 \$0,000 \$0,000 \$0,000 \$0,000 \$0,000 \$0,000 \$0,000 \$0,000 \$0,000 \$0,000 \$0,000 \$0,000 \$0,00	Currenty Not Collectible Redeemed. In full, warrants not outstanding Redeemed. In full, warrants not outstanding Redeemed. In full, warrants not outstanding Sodd, In full, warrants not outstanding Redeemed. In full, warrants not outstanding Sodd, In full, warrants not outstanding Sodd, In full, warrants not outstanding Sodd, In full, warrants not outstanding	\$23.304.00 \$21.073.050.00 \$21.073.050.00 \$21.073.050.00 \$21.073.050.00 \$21.073.050.00 \$21.073.050.00 \$21.073.050.00 \$21.073.050.00 \$21.073.050.00 \$21.073.050.00 \$21.073.050.00 \$21.073.050.00 \$21.073.050.00 \$21.073.050.00 \$21.073.050.00 \$21.073.050.00 \$22.500.00 \$22.500.00 \$22.500.00 \$22.500.00 \$22.500.00 \$22.500.00 \$23.33.050.00 \$23.33.00 \$23.33.00 \$23.33.00 \$23.33.00 \$23.33.00 \$23.33.00 \$23.33.00 \$23.33.00 \$23.33.00 \$23.33.00 \$23.33.00 \$23.33.00 \$23.33.00 \$23.33.00 \$23.33.00 \$23.33.00 \$23.33.00 \$23.30	22 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	\$932.26 \$905.20 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$205,740,14) (\$2,05,944,00) (\$11,560,000,00) (\$311,560,000,00) (\$382,500,00) (\$388,500,00)	\$287,213,55 \$888,313,24 \$759 \$131,297,76 \$144 \$1178,000,00 \$1778,000,00 \$178,000,00 \$1115,500,00 \$344,057,43 \$115,500,00 \$212,000,00 \$21,200,00 \$21,200,00 \$21,200,00 \$21,200,00 \$21,200,00 \$21,200,00 \$21,200,00 \$21,200,00 \$21,200,00 \$21,200,00 \$21,200,00 \$21,200,00 \$21,200,00 \$21,200,00 \$21,200,00 \$21,200,00 \$21,200,0
5.113	CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBS BANCORP CSS BANCORP CS BANCORP CS BANCORP CS BANCORP CS BANCORP CS BANCORP CS BANCORP	CARTERSVILE CARTER	AA 11/28/2012 AA 11/28/2012 AA 11/28/2012 AA 11/28/2012 AA 3/78/2013 AA 3/78/2013	\$24,300,000,00 \$ \$11,560,000,00 \$ \$3,564,000,00 \$ \$10,000,000,00 \$ \$22,500,000,00 \$ \$27,875,000,00 \$ \$10,000,000,00 \$ \$27,875,000,00 \$ \$27,875,000,00 \$ \$10,000,000,00 \$ \$10,000,000,00 \$ \$22,500,000,00 \$ \$22,500,000,00 \$ \$22,200,000,00 \$ \$22,000,000,00 \$ \$22,000,000,00 \$ \$22,000,000,00 \$ \$22,000,000,00 \$ \$22,000,000,00 \$ \$22,000,000,00 \$ \$22,000,000,00 \$	300 \$516.388.89.89.80.000 \$4.672.089.50.000 \$11.586.666.67 300 \$55.655.083.33 30.00 \$2.344.662.43 30.00 \$32.344.662.43 30.00 \$33.365.855.083.33 30.00 \$33.386.111.11 30.00 \$31.666.221.13 30.00 \$45.767.623.000 \$31.767.623.000 \$31.776.23.800 331.776.23.800 331.776.23.800 331.776.23.800	Currenty Not Collectible Redeemed. In Jul. warrants not outstanding Redeemed. In Jul. warrants not outstanding Redeemed. In Jul. warrants not outstanding Sodd. In Jul. warrants not outstanding Redeemed. In Jul. warrants not outstanding Sodd. In Jul. warrants not outstanding Sodd. In Jul. warrants not outstanding Redeemed. In Jul. warrants not outstanding Redeemed. In Jul. warrants not outstanding Sodd. In Jul. warrants not outstanding Redeemed. In Jul. warrants not outstanding	\$233.04.00 \$21.073.056.00 \$21.073.056.00 \$3.564.000.00 \$1.000.000.00 \$1.50.000.000.00 \$1.50.000.000.00 \$1.50.000.000.00 \$1.50.000.000.00 \$1.50.000.000.00 \$1.50.000.000.00 \$1.50.000.000.00 \$1.50.000.000.00 \$1.50.000.000.00	22 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	\$992.26 \$995.20 \$1,000.00	(\$205,740,14) (\$2,05,944,00) (\$11,560,000,00) (\$311,560,000,00) (\$382,500,00) (\$388,500,00)	\$287,213,85 \$588,313,24 \$588,313,24 \$513,297,76 \$133,297,76 \$133,297,76 \$178,000,00 \$77 \$245,000,00 \$870 \$1115,500,00 \$84,067,43 \$1115,500,00 \$212,000,00 \$225,500,00 \$23,255,000,00 \$244,74 \$11,25,000,00 \$226,000,00 \$226,000,00 \$226,000,00 \$226,000,00 \$226,000,00 \$226,000,00 \$226,000,00 \$226,000,00 \$226,000,00 \$226,000,00 \$226,000,000 \$226,00
5	CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CSB BANCORP CS BANCORP CS BANCORP CS BANCORP CS BANCORP CS BANCOR	CATTERSULE ARUSSELVILLE AR	AA 11/28/2012 AA 11/28/2012 AA A 11/28/2012 AA A 17/29/2012 AA A 3/6/2013 AA 3/6/2013 AA 3/6/2013 AA 3/6/2013 AA 3/6/2013 AA 3/6/2013 AA 3/6/2012 AA 3/6/2012 AA 3/6/2012 AA 3/6/2013 AA 3/6/2012 AA 3	\$24,300,000,00 \$ \$11,560,000,00 \$ \$3,564,000,00 \$ \$10,000,000,00 \$ \$22,500,000,00 \$ \$27,875,000,00 \$ \$15,000,000,00 \$ \$27,875,000,00 \$ \$15,000,000,00 \$ \$15,000,000,00 \$ \$22,500,000,00 \$ \$22,500,000,00 \$ \$22,200,000,00 \$ \$22,200,000,00 \$ \$22,200,000,00 \$ \$22,200,000,00 \$ \$22,200,000,00 \$ \$22,200,000,00 \$ \$22,200,000,00 \$ \$21,000,000,00 \$ \$22,200,000,00 \$ \$21,000,000,00 \$ \$21,000,000,00 \$ \$21,000,000,00 \$ \$21,000,000,00 \$ \$21,000,000,00 \$ \$22,000,000,00 \$	300 \$516.388.89.89.80.000 \$4.672.089.50.000 \$11.586.666.67 300 \$55.655.083.33 30.00 \$2.344.662.43 30.00 \$32.344.662.43 30.00 \$33.365.855.083.33 30.00 \$33.386.111.11 30.00 \$31.666.221.13 30.00 \$45.767.623.000 \$31.767.623.000 \$31.776.23.800 331.776.23.800 331.776.23.800 331.776.23.800	Currenty Not Collectible Redeemed. In Jul. warrants not outstanding Redeemed. In Jul. warrants not outstanding Redeemed. In Jul. warrants not outstanding Redeemed. In Jul. warrants not outstanding Sed. In Jul. warrants not outstanding Redeemed. In Jul. warrants not outstanding Sed. In Jul. warrants not outstanding Sed. In Jul. warrants not outstanding Sed. In Jul. warrants not outstanding Redeemed. In Jul. warrants not outstanding Sed. In Jul. warrants not outstanding	\$323.04.00 \$21.073.056.00 \$21.073.056.00 \$3.564.000.00 \$1.000.000.00 \$1.33.564.000.00 \$1.33.564.000.00 \$1.33.560.00 \$1.35.560.00 \$1.35.	22 22 22 22 22 22 22 22 22 22 22 22 22	\$932.26 \$905.20 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$255.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$205,740.14) 1896,696,000 (\$2,005,944.00) (\$11,580,000.00) (\$11,580,000.00) (\$380,590.00) (\$48,226,000.00)	\$287,213,85 313,24 759 \$588,313,24 759 \$131,297,76 144 \$131,297,76 144 \$1176,000,00 177 \$245,000,00 86,70 \$344,057,43 111 \$212,000,00 125,41 \$3212,000,00 125,41 \$3125,000,00 124,74 \$112,000,00 1124 \$41,000,
5	CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBS B	CARTERSVILE CANTERSVILE CANTER	AA 11/28/2012 AA 12/20/212 AA A 17/20/212 AA A 17/20/212 AA A 17/20/212 AA A 17/20/212 AA 3/20/2019 AA 12/20/2009 AA	\$24.300,000,000 \$ \$11.560,000,000 \$ \$3.564,000,000 \$ \$10.000,000,000 \$ \$2.250,000,000 \$ \$2.250,000,000 \$ \$2.7875,000,000 \$ \$15,000,000,000 \$ \$15,000,000,000 \$ \$15,000,000,000 \$ \$15,000,000,000 \$ \$2.250,000,000 \$ \$11,000,000,000 \$ \$2.250,000 \$ \$2.250,000 \$ \$2.250,000 \$ \$2.250,000 \$ \$2.250,000 \$ \$2.250,000 \$ \$2.250,000 \$ \$2.250,000 \$ \$2.250,000 \$ \$2.250,000 \$ \$2.250,000 \$ \$2.250,000	0.00 \$516.088.09 \$66.07 \$6.00 \$1.50 \$6.00 \$6.00 \$1.50 \$6.00 \$6.00 \$1.50 \$6.00 \$6.00 \$1.50 \$6.00 \$1.50 \$6.00 \$1.50 \$6.00 \$1.50 \$6.00 \$1.50 \$6.00 \$1.50 \$6.00 \$1.50 \$6.00 \$1.50 \$1.50 \$6.00 \$1.50	Currently Not Cotlectible Redeemed. In Mil. warrants not outstanding Redeemed. In Mil. warrants not outstanding Redeemed. In Mil. warrants not outstanding Sodd. In Mil. warrants not outstanding Redeemed. In Mil. warrants not outstanding Sodd. In Mil. warrants not outstanding Sodd. In Mil. warrants not outstanding Redeemed. In Mil. warrants not outstanding Sodd. In Mil. warrants not outstanding Redeemed. In Mil. warrants not outstanding	\$233.04.00 \$21.073.056.00 \$21.073.056.00 \$3.564.000.00 \$1.000.000.00 \$1.50.000.000.00 \$1.50.000.000.00 \$1.50.000.000.00 \$1.50.000.000.00 \$1.50.000.000.00 \$1.50.000.000.00 \$1.50.000.000.00 \$1.50.000.000.00 \$1.50.000.000.00	22 22 22 22 22 22 22 22 22 22 22 22 22	\$992.26 \$995.20 \$1,000.00	(\$205,740,14) (\$2,05,944,00) (\$11,560,000,00) (\$311,560,000,00) (\$382,500,00) (\$388,500,00)	\$287,213,86 \$588,313,24 \$513,297,76 \$131,297,76 \$178,000,00 \$177,000,00 \$177,000,00 \$11,15,500,00 \$11,15,500,00 \$212,000,00 \$21,15,500,00 \$212,000,00 \$22,000,00 \$22,000,00 \$22,000,00 \$22,000,00 \$22,000,00 \$22,000,00 \$22,000,00 \$22,000,00 \$23,000,00 \$23,000,00 \$24,000,00
5	CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBS BANC-CORP. CENTER BANC-CORP. CECH BANC-CORP. CECH BANC-CORP. CECH BANC-CORP. CECH BANC-CORP. CECH BANC-CORP. CENTER	CARTERSYLLE CAMTERSYLLE ARUSSELVALE ARUSSELVALE ARUSSELVALE ARUSSELVALE ARUSSELVALE LISTON BLIKTON LINGON JUNION JUNION NUMION	AA 11/28/2012 AA 11/28/2012 AA 11/29/2012 AA 11/29/2012 AA 3/78/2013 AA 3/78/2013	\$24.300,000,000 \$ \$11.560,000,00 \$ \$3.564,000,00 \$ \$10.000,000,00 \$ \$2.250,000,00 \$ \$2.760,000,00 \$ \$15,000,000,00 \$ \$2.250,000,00 \$ \$	0.00 \$516.088.09 100 \$4.672.088.50 100 \$4.672.088.50 100 \$4.672.088.50 100 \$4.672.088.50 100 \$4.672.088.50 100 \$2.344.662.43 100 \$2.344.662.43 100 \$2.344.662.43 100 \$3.685.111.11 100 \$31.086.221.13 100 \$36.659.176.63 100 \$35.672.7628.00 100 \$35.672.7628.00 \$35.672.118.00 100 \$375.098.691.42	Currenty Not Collectible Redeemed. In Jul. warrants not outstanding Redeemed. In Jul. warrants not outstanding Redeemed. In Jul. warrants not outstanding Redeemed. In Jul. warrants not outstanding Sed. In Jul. warrants not outstanding Redeemed. In Jul. warrants not outstanding Sed. In Jul. warrants not outstanding Sed. In Jul. warrants not outstanding Sed. In Jul. warrants not outstanding Redeemed. In Jul. warrants not outstanding Sed. In Jul. warrants not outstanding	\$223,04.00 \$21,073,066.00 \$21,073,066.00 \$21,073,066.00 \$21,073,066.00 \$21,073,066.00 \$21,073,066.00 \$10,000,000.00 \$10,000,000.00 \$18,000,000.00 \$18,000,000.00 \$18,000,000.00 \$18,000,000.00 \$18,000,000.00 \$18,000,000.00 \$22,787,000.00 \$11,000,000.00 \$22,500,000.00 \$22,500,000.00 \$22,500,000.00 \$23,000,000.00 \$23,000,000.00 \$24,750,000.00 \$25,000,00	22 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	\$932.26 \$905.20 \$1,000.00	(\$205,740.14) 1896,696,000 (\$2,005,944.00) (\$11,580,000.00) (\$11,580,000.00) (\$380,590.00) (\$48,226,000.00)	\$287,213,86 313,24 75
5	CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBS BANCORP CSB BA	CARTERSULE CANTERSULE CANTER	AA 11/28/2012 AA 11/28/2012 AA 11/28/2012 AA 11/28/2012 AA 3/76/2013 AA 11/20/2016 AA 11/20	\$24,500,000,00 \$11,500,000,00 \$11,500,000,00 \$10,000,000,00 \$10,000,000,00 \$22,500,000,00 \$11,000,000,00	1,000 \$516,688,98 \$6,655,083,33 \$6,655,083,0	Currents Not Collectible Redeemed, in Jul. warrants not outstanding Redeemed, in Jul. warrants not outstanding Redeemed, in Jul. warrants not outstanding Sold, in Jul. warrants not outstanding Redeemed, in Jul. warrants not outstanding Sold, in Jul. warrants not outstanding Redeemed, in Jul. warrants not outstanding	\$323.04.00 \$21.073.056.00 \$21.073.056.00 \$3.564.000.00 \$1.000.000.00 \$1.33.564.000.00 \$1.33.564.000.00 \$1.33.560.00 \$1.35.560.00 \$1.35.	22 22 22 22 22 22 22 22 22 22 22 22 22	\$932.26 \$905.20 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$255.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$205,740.14) 1896,696,000 (\$2,005,944.00) (\$11,580,000.00) (\$11,580,000.00) (\$380,590.00) (\$48,226,000.00)	\$287.213.85 311 \$588.313.24 759 \$131.297.76 144 \$131.297.76 144 \$178.000.00 177 \$178.000.00 86.70 \$1115.000.00 86.70 \$1115.000.00 125.41 \$242.000.00 125.41 \$242.000.00 125.41 \$212.000.00 125.41 \$1125.000.00 244.74 \$11.25.000.00 244.74 \$11.25.000.00 1.10 \$250.000.00 260 \$11.000.00 1.100 \$250.000.00 759
5	CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBS BANC-CORP. CECHI BANC-CORP. CECHI BANC-CORP. CECHI BANC-CORP. CENTER BANC-BANC-BANC-BANC-BANC-BANC-BANC-BANC-	CARTERSVILE CANTERSVILE CANTER	AA 11/28/2012 AA 11/28/2012 AA 11/28/2012 AA 11/28/2012 AA 3/76/2013 AA 3/76/2013	\$24.300,000,000 \$ \$11,560,000,000 \$ \$3,564,000,000 \$ \$10,000,000,000 \$ \$2,250,000,000 \$ \$27,250,000,000 \$ \$27,250,000,000 \$ \$22,250,000,000 \$ \$3,000,000,000 \$ \$3,000,000,000 \$ \$4,000,000,000 \$ \$22,000,000,000 \$ \$3,000,000,000 \$ \$3,000,000,000 \$ \$4,000,000,000 \$ \$3,000,000 \$ \$3,000,000,000 \$ \$3,000,000,000 \$ \$3,000,000,000 \$ \$3,000,00	1,000 \$516,688,98 \$6,655,083,33 \$6,655,083,0	Currently Not Cotlectible Redeemed. In Mil. warrants not outstanding Redeemed. In Mil. warrants not outstanding Redeemed. In Mil. warrants not outstanding Sodd. In Mil. warrants not outstanding Redeemed. In Mil. warrants not outstanding Sodd. In Mil. warrants not outstanding Sodd. In Mil. warrants not outstanding Redeemed. In Mil. warrants not outstanding Sodd. In Mil. warrants not outstanding Redeemed. In Mil. warrants not outstanding	\$223.04.00 \$21.073.056.00 \$21.073.056.00 \$21.073.056.00 \$21.073.056.00 \$21.073.056.00 \$21.000.000.00 \$10.000.000.000 \$10.000.000.0000 \$10.000.000.0000 \$10.000.000.0000 \$10.000.0000.0	22 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	\$992.26 \$905.20 \$1,000.00	(\$205,740.14) Rise 696.000 (\$2.265,944.00) (\$11,560.000.00) (\$11,560.000.00) (\$53,250.00) (\$538,500.00) (\$1,198.659.00) (\$1,198.659.00) (\$4,225,000.00)	\$287.213.85 311 \$588.313.24 759 \$131.297.76 144 \$131.297.76 144 \$178.000.00 177 \$178.000.00 86.70 \$1115.000.00 86.70 \$1115.000.00 125.41 \$242.000.00 125.41 \$242.000.00 125.41 \$212.000.00 125.41 \$1125.000.00 244.74 \$11.25.000.00 244.74 \$11.25.000.00 1.10 \$250.000.00 260 \$11.000.00 1.100 \$250.000.00 759
15 113 1.113 1.11,14 1.11 1.11 1.11 1.11 1.11 1.11 1	CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBS BANC-CORP. CENTER BANC-CORP. CECH BANC-CORP. CECH BANC-CORP. CECH BANC-CORP. CECH BANC-CORP. CECH BANC-CORP. CENTER	CARTERSYLLE CANTERSYLLE CANTE	AA 11/28/2012 AA 11/28/2012 AA 11/28/2012 AA 11/28/2012 AA 3/78/2013 AA 3/78/2014 AA 3/78/2014	\$24,500,000,00 \$ \$11,560,000,00 \$ \$3,464,000,00 \$ \$10,000,000,00 \$ \$2,250,000,00 \$ \$2,250,000,00 \$ \$2,250,000,00 \$ \$10,000,000,00 \$ \$2,250,000,00 \$ \$2,250,000,00 \$ \$11,000,000,00 \$ \$2,250,000,00 \$ \$11,000,000,00 \$ \$2,250,000,00 \$ \$3,250,000,00 \$ \$3,250,000,00 \$ \$4,250,000,00 \$	1,000 \$516,088,090 \$4,672,088,500 \$51,586,585,083,330 \$50,000 \$25,544,662,43 \$50,000 \$25,544,662,43 \$50,000 \$25,544,662,43 \$50,000 \$25,544,662,43 \$50,000 \$25,544,662,43 \$50,000 \$25,544,662,43 \$50,000 \$25,544,662,660 \$50,000 \$25,544,662,660 \$50,000 \$25,547,660,860 \$50,000 \$25,547,660,860 \$50,000 \$25,547,660,860 \$50,000 \$25,547,660,860 \$50,000 \$25,547,660,860 \$50,000 \$25,547,660,860 \$50,000 \$25,547,660,860 \$50,000 \$25,547,660,860 \$50,000 \$25,547,660,860 \$50,000 \$25,547,660,860 \$50,000 \$25,547,660,860 \$50,000 \$25,547,660,860 \$50,000 \$25,547,660,860 \$50,000 \$25,547,660,860 \$50,000 \$25,547,660 \$50,000 \$2	Currents Not Collectible Redeemed, in Jul. warrants not outstanding Redeemed, in Jul. warrants not outstanding Redeemed, in Jul. warrants not outstanding Sold, in Jul. warrants not outstanding Redeemed, in Jul. warrants not outstanding Sold, in Jul. warrants not outstanding Redeemed, in Jul. warrants not outstanding	\$223.04.00 \$21.073.060.00 \$21.073.060.00 \$21.073.060.00 \$21.073.060.00 \$21.000.000.00 \$10.000.000.00 \$10.000.000.00 \$18.15.000.000.00 \$18.15.000.000.00 \$18.15.000.000.00 \$18.15.000.000.00 \$18.15.000.000.00 \$18.15.000.000.00 \$227.875.000.00 \$23.335.000.00 \$23.335.000.00 \$23.335.000.00 \$23.335.000.00 \$24.75.000.000 \$25.500.000.00	22 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	\$932.26 \$905.20 \$100.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$255.00 \$255.00 \$1,000	(\$205,740.14) 1896,696,000 (\$2,005,944.00) (\$11,580,000.00) (\$11,580,000.00) (\$380,590.00) (\$48,226,000.00)	\$287,213,85 \$5880,313,24 \$5131,297,76 \$131,297,76 \$144 \$131,297,76 \$146,000,00 \$177 \$245,000,00 \$51,115,500,00 \$54,657,43 \$115,500,00 \$51,115,500,00 \$212,000,00 \$54,657,43 \$115,500,00 \$212,000,00 \$212,414 \$252,500,00 \$234,744 \$31,250,000,00 \$31,055,725,80 \$1,105,725,8
8.11.4 8.44 44 11.59 8.11.14 45 8.11.14 46 8.11.14 11 11 11 10 33 33 31 31,7.44	CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBS BANC-CORP. CECHI BANC-CORP. CECHI BANC-CORP. CECHI BANC-CORP. CENTER BANC-BANC-BANC-BANC-BANC-BANC-BANC-BANC-	CARTERSVILE CANTERSVILE CANTER	AA 11/28/2012 AA 12/20/212 AA A 17/20/212 AA A 17/20/212 AA A 17/20/212 AA 3/20/2018 AA 3/20/2018 AA 3/20/2018 AA 3/20/2019 AA 12/20/2009 AA 13/20/2009 AA 1	\$24 300 000 00 \$ \$11 560 000 00 \$ \$3 564 000 00 \$ \$10 000 000 00 \$ \$2 250 000 00 \$ \$2 250 000 00 \$ \$2 250 000 00 \$ \$2 250 000 00 \$ \$2 250 000 00 \$ \$3 50 000 00 \$ \$4 10 000 000 00 \$ \$4 10 000 000 00 \$ \$5 10 000 000 \$	300 \$4.672.085.00 \$11.586.686.673.00 \$11.586.686.673 \$11.586.686.673 \$2.344.682.43 \$2.	Currenty Not Collectible Redeemed. In full, warrants not outstanding Redeemed. In full, warrants not outstanding Redeemed. In full, warrants not outstanding Sodd, In full, warrants not outstanding Redeemed. In full, warrants not outstanding	\$23.304.00 \$21.073.056.00 \$21.073.056.00 \$21.073.056.00 \$21.073.056.00 \$21.073.056.00 \$21.073.056.00 \$21.073.056.00 \$21.073.056.00 \$21.073.056.00 \$21.073.056.00 \$21.073.056.00 \$21.073.056.00 \$21.073.056.00 \$21.073.056.00 \$21.073.056.00 \$21.073.056.00 \$22.00.00 \$22.00.00 \$23.00.00 \$22.00.00 \$23.0	22 22 22 22 22 22 22 22 22 22 22 22 22	\$932.26 \$905.20 \$1,000.00	(\$205,740.14) Rise 696.000 (\$2.265,944.00) (\$11,560.000.00) (\$11,560.000.00) (\$53,250.00) (\$538,500.00) (\$1,198.659.00) (\$1,198.659.00) (\$4,225,000.00)	\$287,213.65 313.24 755 5888.313.24 755 5888.00 79.265 5182.000.00 185 575.888.00 79.265 5182.000.00 185 575.888.00 79.265 5182.000.00 185 575.888.00 79.265 5182.000.00 185 575.888.00 79.265 5182.000.00 75.265 5182.000.00 185 5182.000.00 185 5182.000.00 185 5182.000.00 75.265 5182.000.00 185 5182.000.00 75.265 5182.000.00 185 5182.000.00 75.265 5182.000.00 75.265 5182.000.00 185 5182.000.00 75.265 5182.000.00 75.265 5182.000.00 75.265 5182.000.00 75.265 5182.000.00 75.265 5182.000.00 75.265 5182.000.00 75.265 5182.000.00 75.265 5182.000.00 75.265 5182.000.00 75.265 5182.000.00 75.265 5182.000.00 75.265 5182.000.00 75.265 5182.000.00 75.265 5182.000.00 75.265 5182.000.00 75.265 5182.000.00 75.265 5182.000.00 75.265 5182.000.00 185 5182.0000.00 185 5182.000.00 185 5182.0000.00 185 5182.0000.00 185 5182.0000.00 185 5182.00
45 8.113 8.114 9.14 11 11 14 66 33 8.17.44	CBB BANCORP CBB BANCORP CBB BANCORP CBB BANCORP CBS BANC-CORP	CARTERSYLLE CANTERSYLLE CANTE	AA 11/28/2012 AA 11/28/2012 AA 11/28/2012 AA 11/28/2012 AA 3/76/2013 AA 3/76/2013	\$24,300,000,00 \$ \$11,560,000,00 \$ \$3,564,000,00 \$ \$10,000,000,00 \$ \$22,500,000,00 \$ \$27,875,000,00 \$ \$15,000,000,00 \$ \$10,000,000,00 \$ \$27,500,000,00 \$ \$27,500,000,00 \$ \$27,500,000,00 \$ \$37,250,000,00 \$ \$31,000,000,00 \$ \$31,000,000,00 \$ \$31,000,000,00 \$ \$31,000,000,00 \$ \$31,000,000,00 \$ \$31,000,000,00 \$ \$31,000,000,00 \$ \$31,000,000,00 \$ \$31,000,000,00 \$ \$31,000,000,00 \$ \$31,000,000,00 \$ \$31,000,000,00 \$ \$31,000,000,00 \$ \$31,000,000,00 \$ \$31,000,000,00 \$ \$31,000,000,00 \$ \$31,000,000,00 \$ \$31,000,000,00 \$ \$31,000,000,00 \$	300 \$4.672.085.00 31.586.686.675.083.33 30.00 \$11.586.686.675 \$11.586.686.675 \$2.344.662.43 30.00 \$23.344.662.43 30.00 \$32.344.662.43 30.00 \$33.306.681.11.11 30.00 \$33.606.21.13 30.00 \$33.606.21.13 30.00 \$33.606.680.00 \$35.675.686.691.42	Currenty Not Collectible Redeemed. In Jul. warrants not outstanding Redeemed. In Jul. warrants not outstanding Redeemed. In Jul. warrants not outstanding Sed. In Jul. warrants not outstanding Redeemed. In Jul. warrants not outstanding Sed. In Jul. warrants not outstanding Redeemed. In Jul. warrants not outstanding	\$223.04.00 \$21.073.060.00 \$21.073.060.00 \$21.073.060.00 \$21.073.060.00 \$21.000.000.00 \$10.000.000.00 \$10.000.000.00 \$18.15.000.000.00 \$18.15.000.000.00 \$18.15.000.000.00 \$18.15.000.000.00 \$18.15.000.000.00 \$18.15.000.000.00 \$227.875.000.00 \$23.335.000.00 \$23.335.000.00 \$23.335.000.00 \$23.335.000.00 \$24.75.000.000 \$25.500.000.00	22 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	\$932.26 \$905.20 \$1,000.00	(\$205,740.14) Rise 696.000 (\$2.265,944.00) (\$11,560.000.00) (\$11,560.000.00) (\$53,250.00) (\$538,500.00) (\$1,198.659.00) (\$1,198.659.00) (\$4,225,000.00)	\$287,213,65 \$5883,313,24 \$5883,313,24 \$756 \$131,297,76 \$144 \$178,000,00 \$178,000,00 \$245,000,00 \$51,115,500,00 \$30,763 \$1115,500,00 \$212,000,00 \$212,000,00 \$212,000,00 \$212,000,00 \$212,000,00 \$212,000,00 \$212,000,00 \$212,000,00 \$212,000,00 \$212,000,00 \$213,125,000,00 \$212,000,00 \$212,000,00 \$212,000,00 \$21,058,000,00 \$21,058,725,80 \$210,000,00 \$210,581,058,725,80

Francis	Institution Many	O'tru	Oracle Date Oracle Linear Transit	Outside the contract American Contract the Leaveston	t Total Cash Back ²	Incompany Control				
Footnote	CENTRUE FINANCIAL CORPORATION	OTTAWA	State Date Original Investment Type ¹ IL 9/25/2013	Original Investment Amount Outstanding Investment	t Total Cash Back	investment Status* Amount \$8,211,450	(Fee) Shares 1.00 25,2		(Realized Loss) / (Write-off) (\$17,054,550.00)	Gain Wt Amount Wt Shares
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA OTTAWA	IL 10/18/2013 IL 10/29/2013			\$1.950.000	(\$82,114.50)	00 \$325.00	(\$4.050.000.00)	
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA OTTAWA	IL 1/6/2014 IL 2/10/2014			\$577.638	(\$19.500.00)	02 \$412.01	(\$824,361.98)	
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA OTTAWA	IL 3/19/2014 IL 10/15/2014			\$077,030	(\$5.776.38)	02 3412.01	(9024,301.50)	
14,15	ICENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM 6/19/2009 Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	1.00 \$13,186,960.25	Sold, in full; warrants not outstanding				\$2,000.00 508,320
	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE SANTA FE	NM 12/19/2012 NM 12/20/2012			\$39.400 \$9,810,600			(\$600.00) (\$149,400.00)	\$198.635.58 200.000 \$297,953.37 300,000
	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FF	NM 1/11/2013				(\$98.500.00)	30.55	(\$145,400.00)	\$251,533.31
15	CHAMBERS BANCSHARES, INC. CHAMBERS BANCSHARES. INC.	DANVILLE DANVILLE	AR 5/29/2009 Subordinated Debentures w/ Exercised Warrants AR 4/1/2015			Redeemed, in full; warrants not outstanding \$19.817.000	.00 19.817.0	00 \$1.00		\$991.000.00 991.000
8	CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION	CHICAGO CHICAGO	1	\$7,000,000.00	1.00 \$8,981,348.81	Sold, in full; warrants not outstanding \$257.660		60 \$991.00	(\$2.340.00)	
	CHICAGO SHORE CORPORATION	CHICAGO	IL 3/17/2014			\$257.000 \$6.679.340	.00 6.7	40 \$991.00	(\$60,660,00)	\$347,193.00 350
23	CHICAGO SHORE CORPORATION CIT GROUP INC	CHICAGO NEW YORK	IL 4/25/2014 NY 12/31/2008 Preferred Stock w/ Warrants	\$2,330,000,000,00 \$.00 \$43.687.500.00	Exited bankruptcv/Receivership	(\$69,370.00)			
	CIT GROUP INC. CIT GROUP INC.	NEW YORK NEW YORK	NY 12/10/2009						(\$2,330,000,000.00)	
19.30	CITIGROUP INC.	NEW YORK	NY 10/28/2008 Preferred Stock w/ Warrants NY 12/10/2010	\$25.000.000.000.00 \$6	332.839.267.986.46	Redeemed. in full: warrants not outstanding \$25,000,000,000	.00 7,692,307,6	92 \$4.14		\$6,852,354,470.95
11	CITIGROUP INC. CITIZENS & NORTHERN CORPORATION	NEW YORK WELLSBORO	NY 1/31/2011 PA 1/16/2009 Preferred Stock w/ Warrants	\$26,440,000.00	\$28 889 100 00	Redeemed, in full; warrants not outstanding				\$54.621.848.84 210.084.034
	CITIZENS & NORTHERN CORPORATION CITIZENS & NORTHERN CORPORATION	WELLSBORO WELLSBORO	PA 8/4/2010 PA 9/1/2010	\$20,740,000.00	420,000,100.00	\$26.440.000	1.00 26.4	40 \$1.000.00		
8,55,97	CITIZENS & NORTHERN CORPORATION CITIZENS BANCORP	NEVADA CITY	PA 9/1/2010 CA 12/23/2008 Preferred Stock w/ Exercised Warrants	\$10,400,000.00	1.00 \$223,571.11	Currently Not Collectible				\$400.000.00 194.794
8 14	CITIZENS BANCORP CITIZENS BANCSHARES CO.	NEVADA CITY CHILLICOTHE	CA 9/23/2011 MO 5/29/2009 Preferred Stock w/ Exercised Warrants	\$24,990,000.00 \$1	1.00 \$13,952,381.45	Sold, in full; warrants not outstanding			(\$10,400,000,00)	
0,14	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO 2/7/2013	\$24,990,000.00	913,532,361.43	\$6.657.375	i.00 12.9 i.00 12.0	90 \$512.50	(\$6.332.625.00) (\$5,850,000.00)	\$258.018.75 500 \$387,028.12 750
	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE CHILLICOTHE	MO 2/7/2013 MO 2/8/2013 MO 3/26/2013			\$6,150,000	(\$128.073.75) 12,0	00 \$512.50	(\$5,850,000.00)	\$387,028.12 750
9,11,36	CITIZENS BANCSHARES CORPORATION	ATLANTA	GA 3/6/2009 Preferred Stock	\$7,462,000.00	1.00 \$7,997,813.22	Redeemed, in full; warrants not outstanding	1.00 7,4	no 64 000 00		
8	CITIZENS BANCSHARES CORPORATION CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	ATLANTA COVINGTON COVINGTON	GA 8/13/2010 LA 3/20/2009 Preferred Stock w/ Exercised Warrants LA 6/29/2015	\$2,400,000,00	.00 \$2,353,330,60	\$7,462,000 Sold. in full: warrants not outstanding				
	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON	LA 6/29/2015			\$1,560,312	(\$25,000,00)	00 \$650.13	(\$839,688.00)	\$53,015.60 120
8,138	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS COMMERCE BANCSHARES, INC.	COVINGTON VERSAILLES	LA 8/6/2015 KY 2/6/2009 Preferred Stock w/ Exercised Warrants	\$6,300,000.00	1.00 \$4,980,258.54	Sold, in full; warrants not outstanding	19646464444			
8,14,44	CITIZENS COMMERCE BANCSHARES. INC. CITIZENS COMMUNITY BANK	VERSAILLES SOUTH HILL	KY 2/28/2017 VA 12/23/2008 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	1.00 \$3,574,645.84	\$4.800.000 Redeemed, in full; warrants not outstanding			(\$1.499.999.96)	
44	CITIZENS COMMUNITY BANK CITIZENS FIRST CORPORATION	SOUTH HILL BOWLING GREEN	VA 7/28/2011 KY 12/19/2008 Preferred Stock w/ Warrants	\$8,779,000,00 \$1	1.00 \$12.236.725.89	\$3.000.000	1.00 3.0	00 \$1.000.00		\$150.000.00 150
11	CITIZENS FIRST CORPORATION	BOWLING GREEN BOWLING GREEN	KY 12/19/2008 Preferred Stock W Warrants KY 2/16/2011	\$8,779,000,00	I.00 \$12.236.725.89	Redeemed, in full: warrants not outstanding \$2,212,308	1.00	63 \$35,116.00		
	CITIZENS FIRST CORPORATION	BOWLING GREEN BOWLING GREEN	KY 2/13/2013 KY 1/15/2014			\$3,300.904 \$3,265.786	.00	94 \$35,116,00 93 \$35,116,00		
	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	BOWLING GREEN	KY 4/15/2015							\$1.705.802.78 254.218
86		FLINT	MI 12/12/2008 Preferred Stock w/ Warrants MI 4/12/2013	\$300,000,000.00 \$1	.00 \$381,395,557.08	Redeemed, in full; warrants not outstanding \$300.000.000	1.00 300.0	00 \$1.000.00		
45	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERT CORPORATION CITIZENS SOUTH BANKING CORPORATION	FLINT GASTONIA	MI 5/13/2015 NC 12/12/2008 Preferred Stock w/ Warrants	\$20.500.000.00	1.00 \$23.572.379.22	Redeemed. in full: warrants not outstanding				\$12,150,120.44 2,571,998
45	ICITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC 9/22/2011	\$20.500.000.00	323.572.379.22	Redeemed. In Itali: warrants not outstanding \$20,500,000	.00 20.5	00 \$1,000.00		
8 0 124	CITIZENS SOUTH BANKING CORPORATION CITY NATIONAL BANCSHARES CORPORATION	GASTONIA NEWARK	NC 11/9/2011 NJ 4/10/2009 Preferred Stock	\$9.439.000.00	100 \$2 508 609 00	Sold. in full: warrants not outstanding		_		\$225,157.00 450,314
	CITY NATIONAL BANCSHARES CORPORATION	NEWARK	NJ 8/7/2015			\$2,226,750	1.00 9,4	39 \$235.91	(\$7,212,250.00)	
11	CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION	BEVERLY HILLS BEVERLY HILLS	CA 11/21/2008 Preferred Stock w/ Warrants CA 12/30/2009	\$400.000.000 \$6	1.00 \$442.416.666.67	Redeemed. in full: warrants not outstanding \$200,000,000	1.00 200,0	00 \$1,000.00		
	CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION	BEVERLY HILLS BEVERLY HILLS	CA 3/3/2010 CA 4/7/2010			\$200.000.000	.00 200.0	00 \$1.000.00		\$18,500,000.00 1,128,668
8,14	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC 3/27/2009 Preferred Stock w/ Exercised Warrants	\$3,000,000.00	1.00 \$3,318,585.05	Sold, in full; warrants not outstanding				\$18,300,000.00 1,128,008
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC 11/28/2012 SC 11/29/2012			\$955.825 \$1,662,874	i.50 1.0 i.50 1,9		(\$139.174.50) (\$242,125.50)	\$114,021.50 150
	CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC.	CLOVER CLOVER	SC 11/29/2012 SC 1/11/2013	\$9,950,000.00		Sold, in full; warrants not outstanding	(\$25,000,00)		(0= 10) 1001111	\$11,1E1100
02	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL 12/5/2008 Preferred Stock w/ Warrants FL 3/8/2013	\$9,950,000.00	1.00 \$11,166,897.79	Soid, in full, warrants not outstanding			(\$177.355.00)	
						\$3.772.645	.00 3.9	50 \$955.10		
	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH	FL 3/11/2013			\$3.772.645 \$5,730.600	.00 3.9 .00 6,0	50 \$955.10 00 \$955.10	(\$177.355.00) (\$269,400.00)	
	ICOASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL 3/11/2013 FL 4/9/2013			\$3.772.64 \$5,730,600	.00 3.9 .00 6,0 (\$95.032.45)	50 \$955.10 00 \$955.10	(\$269,400.00)	\$99,000.00 60,000
8.17	COASTAL BANKING COMPANY, INC, COASTAL BANKING COMPANY, INC, COASTAL BANKING COMPANY, INC, COASTAL BANKING COMPANY, INC, COASTAL BOUTH BANCHARES, INC	FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH HILTON HEAD ISLAND	FL 3/11/2013 FL 4/9/2013 FL 4/10/2013 FL 6/12/2013	\$16.015.000.00	.00 \$14.257.487.71	Sold in full warrants not outstanding	(\$95.032.45)	00 \$955.10		\$99,000.00 60,000 \$225,647,45 145,579
8.17	COMSTAL BANKING COMPANY, INC. COMSTAL BANKING COMPANY, INC. COMSTAL SOUTH BANKING COMPANY, INC. COMSTAL SOUTH BANKING S. INC. COMSTAL SOUTH BANKING S. INC.	FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH HILTON HEAD ISLAND HILTON HEAD ISLAND	FL 4192013 FL 4192013 FL 4102013 SC 8282030 SC 3922013	\$16.015.000.00 \$1	.00 \$14.257.487.71	Sold, in full: warrants not outstanding \$397,550	(\$95.032.45)	00 \$955.10	(\$102,450.00)	\$389,857.05 450
8.17	COASTAL BANNING COMPANY, INC. COASTAL SOUTH BANCHAPES, INC. COASTAL SOUTH BANCHAPES, INC.	FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH HILTON HEAD ISLAND	FL 3/11/2013 FL 4/10/2013 FL 4/10/2013 FL 4/10/2013 FL 6/12/2013 SC 8/28/2009 Preferred Stock w/ Exercised Warrants SC 3/8/2013 SC 3/8/2013 SC 3/8/2013 SC 5/8/2013 SC 5/8/201			Sold. in full: warrants not outstanding \$307.555 \$12.335.976	(\$95.032.45)	00 \$955.10		
8.17	COASTAL BANNING COMPANY, INC. COASTAL SOUTH BANCHAPES, INC. COASTAL SOUTH BANCHAPES, INC.	FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH HILTON HEAD ISLAND	FL 3/11/2013 FL 4/10/2013 FL 4/10/2013 FL 4/10/2013 FL 6/12/2013 SC 8/28/2009 Preferred Stock w/ Exercised Warrants SC 3/8/2013 SC 3/8/2013 SC 3/8/2013 SC 5/8/2013 SC 5/8/201			Sold in full warrants not outstanding \$397,555 \$12.335.976	(\$95.032.45) 1.00	00 \$955.10 00 \$795.10 15 \$795.10	(\$102,450.00)	\$389,857.05 450
8.17	COMSTAL BANNING COMPANY, INC. COASTAL BANNING COMPANY, INC. COASTAL SOUTH BANCHARES, INC. COBIT FINANCIAL INC.	FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH HI TON HEAD ISLAND HILTON HEAD ISLAND HILTON HEAD ISLAND HILTON HEAD ISLAND DENVER DENVER DENVER	FL 311/2013 FL 402073 FL 4102073 FL 4102073 FL 4102073 SC A22000 Preferred Stock of Exercised Warrants SC 417/013 SC 449/2013 C 49/2013 C 121/2000 Preferred Stock of Warrants C 11/2001 T 102/2011	\$64.450.000.00 \$1	.00 \$73.357.086.72	Sold, in hill: warrants not outstandino \$397.555 (in hill: warrants not outstandino \$12.355.971 (in hill: warrants not outstandino \$64.650,000 (in hill: warrants not outstandin	(\$95.032.45) 1.00	00 \$955.10 00 \$795.10 15 \$795.10	(\$102,450.00)	\$389,857.05 450
8.17 45	COASTAL BANNING COMPANY, INC. COASTAL BANNING COMPANY, INC. COASTAL BANNING COMPANY, INC. COASTAL BANNING COMPANY, INC. COASTALSOUTH BANCHARES, INC. COASTALSOUTH, INC. COASTALBOUTH, INC. COOPERS MANCHARE, INC. COOPERS MANCHARE, INC.	FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH HILTON HEAD ISLAND DENVER DENVER DENVER VORK	FL 311/2015 FL 49/2015 FL 49/2015 FL 61/202015 FL 61/202015 SC 92/202000 Preferred Stock of Exercised Warrants SC 39/2015 SC 311/2015 SC 49/2015 SC 49/2015 SC 11/202006 Preferred Stock of Warrants SC 311/2015 SC 11/202006 Preferred Stock of Warrants SC 11/202006 Preferred Stock of Warrants SC 11/202006 Preferred Stock of Warrants	\$64.450.000.00 \$I	.00 \$73.357.086.72	Sold. in hill: warrants not outstanding	(\$95.032.45) 1.00	00 \$955.10 00 \$795.10 15 \$795.10 50 \$1,000.00	(\$102,450.00)	\$389,857.05 450 \$25,990.47 30
8.17 45 44	COMSTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC. COASTAL SOUTH BANCHARES, INC. COEDER FRANCHARES, INC.	FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH HILTON HEAD ISLAND HILTON HEAD ISLAND HILTON HEAD ISLAND HILTON HEAD ISLAND CONTROL OF THE STAND HILTON HEAD ISLAND	FL 311/2013 FL 409/2013 FL 410/2013 FL 41	\$64.450.000.00 \$1 \$16.500.000.00 \$1	\$73.357.086.72 0.00 \$19.178.479.00	Sold, in Juli: warrants not outstanding. \$397.595 \$12.35.577 Redeemed, in Juli: warrants not outstanding Redeemed, in Juli: warrants not outstanding Redeemed, in Juli: warrants not outstanding \$16.500.000	(\$95.032.45) 1.00	00 \$955.10 00 \$795.10 15 \$795.10 50 \$1,000.00	(\$102,450.00)	\$389,857.05 450 \$25,990.47 30
8.17 45 44 8.14	COMSTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC. COASTAL SOUTH BANCHARES, INC. COCOCHES PRINANCIAL INC. COADCRAFT BANCHARES, INC. COLOCRAFT BANKSHARES, INC. COLOCRAFT BANKSHARES, INC.	FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH HERONINA BEACH HILTON HEAD ISLAND DENVER DENVER DENVER YORK YORK	FL 311/2013 FL 409/2013 FL 410/2013 FL 41	\$64.450.000.00 \$1 \$16.500.000.00 \$1	\$73.357.086.72 0.00 \$19.178.479.00	Sold, in full, warrants not outstanding	(\$95,002,45) .000	00 \$955.10 00 \$795.10 15 \$795.10 50 \$1,000.00 00 \$1,000.00	(\$102,450,00). (\$3,179,023,50).	\$389.857.05 450 \$25.990.47 30 \$143.677.00 895.968 \$526.604.00 263.869
8.17 45 44 8.14	COMSTAL BANKING COMPANY, INC. LOGISTIAL BANKING COMPANY, INC. LOGISTIAL BANKING COMPANY, INC. COMSTAL SOUTH BANCHARES. INC. COMPANY COM	FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH HILTON HEAD ISLAND HILTON HEAD ISLAND HILTON HEAD ISLAND DENVER DENVER DENVER DENVER VORK VORK VORK	FL 311/2015 FL 48/2015 FL 61/2015 FL 61/2015 FL 61/2015 FL 61/2015 SC 98/2015 FL 61/2015 SC 98/2015 FL 61/2015	\$64.450.000.00 St \$16.500.000.00 St \$10.000.000.00 St	\$73,357,086.72 .00 \$19,178.479.00 \$10,670,784.03	Sold. in full: warrants not outstanding \$397.555 Redeemed. in full: warrants not outstanding \$12.355.971 Redeemed. in full: warrants not outstanding \$64.450.000 Redeemed. in full: warrants not outstanding \$16.500.000 Sold, in full: warrants not outstanding \$46.900.000 \$6.900.000 \$6.900.000 \$6.900.00	(\$95,002,45) .000	00 \$955.10 00 \$795.10 15 \$795.10 50 \$1,000.00 00 \$1,000.00	(\$102,450,00). (\$3,179,023,50).	\$389,857.05 450 \$25,990.47 30 \$143,677.00 895,988
8.17 45 44 8.14 8.11,14	COMSTAL BANKING COMPANY, INC. LOGISTIAL BANKING COMPANY, INC. COASTAL SOUTH BANCHARES. INC. COBERT FINANCIAL INC. COBERT FINANCIAL INC. COBERT FINANCIAL INC. COBERT FINANCIAL INC. CODERT FINANCIAL INC. COCKERT FINANCIAL INC.	FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH HITCH HEAD ISLAND HITCH HEAD HIT	FL 311/2013 FL 449/2013 FL 479/2013 FL 61/20/2013 FL 61/20	\$64.450.000.00 \$1 \$16.500.000.00 \$1 \$10.000.000.00 \$1	\$73,357,086.72 .00 \$19,178.479.00 \$10,670,784.03	Seld, in Juli: werrants not outstanding. \$397.555	(895,032,45) (895,032,45) (50,00) (5127,335,27) (61,27,335,27) (60,00) (61,500,375,00)	00 \$955.10 00 \$795.10 15 \$795.10 50 \$1,000.00 00 \$1,000.00 52 \$903.75 48 \$903.75	(\$102,450,00). (\$3,179,023,50).	\$399.857.05 450 \$25.950.47 30 \$143.677.00 895.968 \$526.604.00 263.859 \$494.381.25 50
8.17 45 44 8.14 8.14	COMSTAL BANKING COMPANY, INC. COASTAL SOUTH BANCHARES. INC. COASTAL SOUTH BANCHARES. INC. COASTAL SOUTH BANCHARES. INC. COASTAL SOUTH BANCHARES. INC. COERE FRANKING. COERE FRANKING. INC. COERE FRANKING.	FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH FERNANDINA HILTON HEAD ISLAND HILTON HEAD ISLAND HILTON HEAD ISLAND HILTON HEAD ISLAND OBWER OBWER OBWER VORK VORK VORK LAMAR WEST CONSHOHOCKEN	FL 311/2013 FL 49/2013 FL 61/2013	\$64.450.000.00 \$1 \$16.500.000.00 \$1 \$10.000.000 00 \$1 \$10.000.000 00 \$1 \$574.000.000 \$1	.00 \$73.357.086.72 .00 \$19.178.479.00 .00 \$10.670,784.03	Sold, in bill, warrants not outstanding \$397.555.05	(896.032.45) (90	00 \$955.10 00 \$795.10 15 \$795.10 50 \$1,000.00 00 \$1,000.00 52 \$903.75 48 \$903.75	(\$102,450.00) (\$3.176.023.50) (\$5.005.00) (\$507,495.00)	\$399.857.05 450 \$25.990.47 30 \$143.677.00 895.968 \$526.604.00 263.659
45 46 5,14	COMSTAL BANKING COMPANY, INC. LOGISTIAL BANKING COMPANY, INC. LOGISTIAL SOURCE COMPANY, INC. LOGISTIAL SOUTH BANCHARES. INC. LOGIST FINANCIAL INC. LOGISTIAL SOUTH BANCHARES. INC. LOGIO CONTRACTOR CONTRACTOR CONTRACTOR INC. LOGIO CONTRACTOR CO	FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH HITCON HEAD ISBAND HITCON HEAD ISBAND HITCON HEAD ISBAND OFFICER ISBAND HITCON HEAD ISBAND OFFICER OFFICER OFFICER VORK VORK VORK VORK WEST CONSHOHOCKEN WEST CONSHOHOCKEN WEST CONSHOHOCKEN WEST CONSHOHOCKEN	FL 311/2013 FL 49/2013 FL 49/2013 FL 61/20203 FL 61/20	\$64.450.000.00 \$1 \$16.500.000.00 \$1 \$10.000.000 00 \$1 \$10.000.000 00 \$1 \$574.000.000 \$1	.00 \$73.357.086.72 .00 \$19.178.479.00 .00 \$10.670,784.03	Sold. in full: warrants not outstanding	(\$96.002.45) (00	00 \$955.10 00 \$795.10 15 \$795.10 15 \$795.10 00 \$1,000.00 00 \$1,000.00 52 \$903.75 48 \$903.75 74 \$1,000.00 61 \$782.11	(\$102,450.00) (\$3.179.023.50) (\$5.075.00) (\$52,005.00) (\$52,465.00)	\$389,857.05 450 \$25.990.47 30 \$143,677.00 855.668 \$526,604.00 263,859 \$494,381.25 50
5.17 45 46 8.11,14	COMSTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC. COASTAL SOUTH BANCHARES. INC. COBER FINANCIAL INC. COBER FINANCIAL INC. COBER FINANCIAL INC. COBER FINANCIAL INC. CODER FINANCIAL INC. COCKER SOUTH INC.	FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH HITCH HEAD ISLAND HITCH HEAD HI	FL. 811/2013 FL. 411/2013 FL. 4	\$64.450.000.00 \$1 \$16.500.000.00 \$1 \$10.000.000 00 \$1 \$10.000.000 00 \$1 \$574.000.000 \$1	.00 \$73.357.086.72 .00 \$19.178.479.00 .00 \$10.670,784.03	Sold, in bill, warrants not outstanding \$397.555.05	(\$96.002.45) (00	00 \$955.10 00 \$795.10 15 \$795.10 50 \$1,000.00 00 \$1,000.00 51,000.00 52 \$903.75 44 \$1,000.00 61 \$782.11	(\$102,450.00) (\$3.176.023.50) (\$5.005.00) (\$507,495.00)	\$389.857.05 450 \$25.990.47 30 \$143.677.00 885.868 \$528.604.00 263.859 \$528.604.00 263.859 \$494.381.25 50
8.17 45 46 8.14 8.11,14	COMSTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC. COASTAL SOUTH BANCHARES. INC. COACHARES. INC. COACHARES	FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH HILTON HEAD ISLAND HILTON HEAD ISLAND HILTON HEAD ISLAND HILTON HEAD ISLAND CONTROL HILTON HEAD ISLAND DENVER VORK VORK VORK VORK VORK HILTON HEAD FERSTER LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR HILTON HEAD HILTON HEAD FITZGERALD FITZGERALD FITZGERALD FITZGERALD FITZGERALD	FL 311/2013 FL 46/2013 FL 61/2013	\$64.450.000.00 \$1 \$16.500.000.00 \$1 \$10.000.000.00 \$1 \$10.000.000.00 \$1 \$574.000.00 \$5 \$28.000.000.00 \$1	\$73,357,086,72 1,00 \$19,178,479,00 1,00 \$10,670,784,03 1,00 \$668,142,53 1,00 \$26,480,089,20	Sold, in hill: warrants not outstanding \$397.555.535.77 Redeemed, in hill: warrants not outstanding \$12.355.77 Redeemed, in hill: warrants not outstanding \$64.450,000 Redeemed, in hill: warrants not outstanding \$16.500,000 Sold, in hill: warrants not outstanding \$46.990,500 Redeemed, in hill: warrants not outstanding \$574.000 Sold, in hill: warrants not outstanding \$21.533.944.900 Sold, in hill: warrants not outstanding \$21.533.944.900 Redeemed, in hill: warrants not outstanding \$21.533.944.900 Redeemed, in hill: warrants not outstanding \$21.633.944.900 Redeemed, in hill: warrants not outstanding \$21.633.944.900 Redeemed, in hill: warrants not outstanding \$21.633.944.900 Redeemed, in hill: warrants not outstanding	(896,002,46) (90) (51,50) (8127,385,27) (90) (64,00) (90) (650,375,00) (90) (71,75) (90) (72,75) (90) (73,75) (90) (73,75) (90) (74,75) (9	00 \$955.10 00 \$7795.10 15 \$795.10 50 \$1,000.00 00 \$1,000.00 52 \$903.75 48 \$903.75 74 \$1,000.00 61 \$782.11	(\$102,450.00) (\$3.179.023.50) (\$5.075.00) (\$52,005.00) (\$52,465.00)	\$389,857.05 450 \$25.990.47 30 \$143,677.00 855.668 \$526,604.00 263,859 \$494,381.25 50
8.17 46 48 8.14 8.11,14	COMSTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC. COASTAL SOUTH BANCHARES. INC. COACHARES. INC. COACHARES	FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH HILTON HEAD ISLAND HILTON HEAD ISLAND HILTON HEAD ISLAND HILTON HEAD ISLAND CONTROL HILTON HEAD ISLAND DENVER VORK VORK VORK VORK VORK HILTON HEAD FERSTER LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR HILTON HEAD HILTON HEAD FITZGERALD FITZGERALD FITZGERALD FITZGERALD FITZGERALD	FL 311/2013 FL 46/2013 FL 61/2013	\$64.450.000.00 \$1 \$16.500.000.00 \$1 \$10.000.000.00 \$1 \$10.000.000.00 \$1 \$574.000.00 \$5 \$28.000.000.00 \$1	\$73,357,086,72 1,00 \$19,178,479,00 1,00 \$10,670,784,03 1,00 \$668,142,53 1,00 \$26,480,089,20	Sold. in full: warrants not outstanding	(896,002,46) (90) (51,50) (8127,385,27) (90) (64,00) (90) (650,375,00) (90) (71,75) (90) (72,75) (90) (73,75) (90) (73,75) (90) (74,75) (9	00 \$955.10 00 \$7795.10 15 \$795.10 50 \$1,000.00 00 \$1,000.00 52 \$903.75 48 \$903.75 74 \$1,000.00 61 \$782.11	(\$102,450.00) (\$3.179.023.50) (\$5.075.00) (\$52,005.00) (\$52,465.00)	\$399.857.05 450 \$25.990.47 30, \$143.677.00 865.968 \$528.604.00 263.859 \$494.381.20 50 \$29.000.00 29
5.17 45 46 6.14 8.11,14 11,16	COMSTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC. COASTAL	FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH HILTON HEAD ISLAND HILTON HEAD ISLAND HILTON HEAD ISLAND HILTON HEAD ISLAND DENVER DENVER DENVER DENVER DENVER LAMAR TITGERALD FITZGERALD FITZ	FL 311/2013 FL 417/2013 FL 417/2013 FL 417/2013 FL 617/2013 FL 617	\$64.450.000.00 \$1 \$16.500.000.00 \$1 \$10.500.000.00 \$1 \$10.000.000.00 \$1 \$574.000.00 \$1 \$574.000.00 \$1 \$576.890.000.00 \$1	\$73,357,086,72 \$19,178,479,00 \$19,178,479,00 \$10,670,784,03 .00 \$666,142,53 .00 \$26,480,089,20	Seld, in Juli: werrants not outstanding \$397.555.577	(\$96.002.45) (\$127.835.27) (\$127.835.27) (\$127.835.27) (\$127.835.27) (\$127.835.27) (\$20.00	00 \$955.10 01 \$795.10 05 \$795.10 05 \$795.10 06 \$1,000.00 07 \$1,000.00 08 \$1,000.00 08 \$1,000.00 09 \$1,000.00	(\$102,450.00) (\$3.179.023.50) (\$5.075.00) (\$52,005.00) (\$52,465.00)	\$199,857.05 450 \$25,990.47 30 \$143,877.00 895,968 \$526,604.00 263,859 \$494,381.25 50 \$29,000.00 29 \$810,000.00 500.000
8.17 45 46 8.14 8.11,14 8.11,14	COMSTAL BANKING COMPANY, INC. LOGISTIAL BANKING COMPANY, INC. LOGISTIAL SOURCE COMPANY, INC. LOGISTIAL SOUTH BANCHARES. INC. LOGIST FINANCIAL INC. LOGISTIAL SOUTH BANCHARES. INC. LOGISTIAL SOUTH BANCHARES. INC. LOCIDIAL SOUTH FINANCIAL IN	FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH HITON HEAD ISLAND HITON HEAD ISLAND HITON HEAD ISLAND OFFICE ISLAND HITON HEAD ISLAND OFFICE ISLAND OF	FL 311/2015 PL 40/2015 PL 40/2015 PL 61/2015	\$64.450.000.00 \$1 \$16.500.000.00 \$1 \$10.000.000.00 \$1 \$10.000.000.00 \$1 \$576.000.00 \$1 \$776.000.00 \$1 \$776.000.00 \$1	\$10,570,784.03 \$10,570,784.03	Sold, in hill: warrants not outstanding Redeemed, in hill: warrants not outstanding Redeemed, in hill: warrants not outstanding Sold, in hill: warrants not outstanding Redeemed, in hill: warrants not outstanding Sold, in hill: warrants not outstanding Redeemed, in hill: warrants not outstanding Sold in hill: warrants not outstanding	(896.032.45) (90	00 \$955.10 00 \$7795.10 15 \$795.10 50 \$1,000.00 00 \$1,000.00 52 \$903.75 48 \$903.75 74 \$1,000.00 61 \$782.11	(\$102,450.00) (\$3.179.023.50) (\$5.075.00) (\$52,005.00) (\$52,465.00)	\$399.857.05 450 \$25.990.47 30 \$143.677.00 895.968 \$5026.604.00 263.859 \$494.381.25 50 \$29.000.00 22 \$810.000.00 500.000
5.17 45 46 8.14 8.11,16 8.15,14	COMSTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC. COASTAL	FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH HITCH HEAD ISLAND DENVER DENVER DENVER DENVER HITCH HEAD	FL ST1/2013 FL 41/2013	\$64.450.000.00 \$1 \$16.500.000.00 \$1 \$10.000.000.00 \$1 \$10.000.000.00 \$1 \$576.000.00 \$1 \$776.000.00 \$1 \$776.000.00 \$1	\$10,570,784.03 \$10,570,784.03	Seld, in Juli: werrants not outstanding \$397.555.577	(896.032.45) (90	000 \$3955.10. 001 \$3955.10. 002 \$3955.10. 003 \$7956.10. 003 \$1,7956.10. 004 \$1,000.00. 005 \$1,000.00. 005 \$1,000.00. 005 \$1,000.00. 006 \$1,000.00. 007 \$1,00	(\$102,450.00) (\$3.179.023.50) (\$5.075.00) (\$52.005.00) (\$52.465.00)	\$399.857.05 450 \$25.990.47 30 \$143.677.00 895.968 \$5026.604.00 263.869 \$494.381.25 50 \$29.000.00 26 \$810.000.00 500.000 \$3.301.647.00 398.023 \$113.000.00 113
8.17. 45. 44. 8.14. 8.11.14. 8.11.14. 11.15.	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC. COASTAL SOUTH BANCHARES. INC. COBER FINANCIAL INC. CORE FINANCIAL INC. COASTAL SOUTH COASTAL INC. COASTAL BANKING SYSTEM. INC.	FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH HITCH HEAD ISLAND HITCH HEAD ISLAND HITCH HEAD ISLAND DENVER DENVER DENVER DENVER VORK VORK VORK VORK VORK FITZGERALD LAMAR LAMAR LAMAR LAMAR LAMAR FITZGERALD FITZ	FL ST1/2013 FL 41/2013	\$64.450.000.00 \$1 \$16.500.000.00 \$1 \$10.000,000.00 \$1 \$10.000,000.00 \$1 \$574.000.00 \$1 \$574.000.00 \$1 \$76.898.000.00 \$1 \$2.260.000.00 \$1 \$2.260.000.00 \$1	\$73.357.086.72 .00 \$19.176.473.00 .00 \$19.070.784.03 .00 \$568.142.53 .00 \$568.142.53 .00 \$568.21.419.22 .00 \$2.582.039.543.40	Seld, in hill: werrants not outstanding \$397.556	(\$96.002.45) (\$127.385.27) (\$127.385.27) (\$100 (\$127.385.27) (\$100 (\$16.00) (\$10.00) (\$27.00) (\$27.00) (\$27.00) (\$27.00) (\$27.00) (\$27.00) (\$27.00) (\$27.00) (\$27.00) (\$27.00) (\$27.00) (\$27.00) (\$27.00)	00 \$8855.10 00 \$795.10 00 \$7756.10 15 \$795.10 15 \$795.10 16 \$1.000.00 00 \$1.000.00 00 \$1.000.00 00 \$1.000.00 00 \$1.000.00 00 \$1.000.00 00 \$1.000.00 00 \$1.000.00 00 \$1.000.00 00 \$1.000.00 00 \$1.000.00 00 \$1.000.00	(\$102,450.00) (\$3.179.023.50) (\$5.075.00) (\$52.005.00) (\$52.465.00)	\$399.857.05 450 \$25.990.47 30 \$143.677.00 995.908 \$5026.694.00 263.899 \$494.381.25 50 \$29.000.00 29 \$810.000.00 590.000
8.17 45 46 8.14 8.14 11.16 8.14.44	COASTAL BANKING COMPANY, INC. LOGISTAL BANKING COMPANY, INC. LOGISTAL BANKING COMPANY, INC. LOGISTAL SOUTH BANCHARES. INC. LOGIST FINANCIAL INC. LOGISTAL INC. LO	FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH HITON HEAD ISLAND HITON HEAD ISLAND HITON HEAD ISLAND HITON HEAD ISLAND DENVER DENVER DENVER DENVER DENVER LAMAR VORK VORK VORK VORK VORK FORMANDINA FORMANDINA FORMANDINA LAMAR L	FL 311/2013 FL 40/2013 FL 61/20203 FL 61/2	\$64.450.000.00 \$1 \$16.500.000.00 \$1 \$10.000.000.00 \$1 \$10.000.000.00 \$1 \$10.000.000.00 \$1 \$574.000.00 \$1 \$574.000.00 \$1 \$576.898.000.000 \$1 \$2,260.000.00 \$1	\$73.357.086.72 .00 \$19.176.473.00 .00 \$19.070.784.03 .00 \$568.142.53 .00 \$568.142.53 .00 \$568.21.419.22 .00 \$2.582.039.543.40	Sold, in hill: warrants not outstanding Redeemed, in hill: warrants not outstanding Redeemed, in hill: warrants not outstanding Sold, in hill: warrants not outstanding Redeemed, in hill: warrants not outstanding Sold, in hill: warrants not outstanding Redeemed, in hill: warrants not outstanding Sold in hill: warrants not outstanding	(\$96.002.45) (\$127.385.27) (\$127.385.27) (\$100 (\$127.385.27) (\$100 (\$16.00) (\$10.00) (\$27.00) (\$27.00) (\$27.00) (\$27.00) (\$27.00) (\$27.00) (\$27.00) (\$27.00) (\$27.00) (\$27.00) (\$27.00) (\$27.00) (\$27.00)	00 \$8855.10 00 \$795.10 00 \$7756.10 15 \$795.10 15 \$795.10 16 \$1.000.00 00 \$1.000.00 00 \$1.000.00 00 \$1.000.00 00 \$1.000.00 00 \$1.000.00 00 \$1.000.00 00 \$1.000.00 00 \$1.000.00 00 \$1.000.00 00 \$1.000.00 00 \$1.000.00	(\$102,450.00) (\$3.179.023.50) (\$5.075.00) (\$52.005.00) (\$52.465.00)	\$189,857.05 450 \$25,990.47 30 \$143,677.00 895.908 \$543,677.00 895.908 \$5696,604.00 263.869 \$5696,604.00 263.869 \$599.000.00 29 \$29,000.00 29 \$510,000.00 500.000 \$3.301,647.00 996.022 \$113,000.00 113 \$5181,102,043.40 11,479.502
5.17 45 44 5.14	COMSTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC. COASTAL COMPANY, COMPANY, INC. COASTAL SOUTH BANCHARES, INC. COBE, FINANCHA, INC. COBE, FINANCHA, INC. COBE, FINANCHA, INC. COBE, FINANCHA, INC. COORSE, INC. COORDER, VALLEY, BANCHARES, INC. COORDER, VALLEY, BANCHARES, INC. COCOCRAST, BANKSHARES, INC. COLOCAST, BANKSHARES, BANKSHARES, INC. COLOCAST, BANKSHARES, BANKSHARES, INC. COLOCAST, BANKSHARES, BANK	FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH HILTON HEAD ISLAND HILTON HEAD ISLAND HILTON HEAD ISLAND HILTON HEAD ISLAND OF HILTON HEAD ISLAND OF HILTON HEAD OF HILTON HEAD VORK VORK VORK VORK VORK VORK VORK VORK VORK VORK VORK VORK VORK TORK TORK TORK HAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR HAMAR H	FL ST1/2015 FL 41/20215 FL 41/	\$64.450.000.00 \$16.500.000.00 \$16.500.000.00 \$10.000.000 \$10.000.000 \$10.000.000 \$10.000.000 \$10.000.000 \$10.000.000 \$10.000.000 \$10.000.000 \$10.000.000 \$10.000.000 \$10.000.000 \$10.000.000 \$10.000.000 \$10.000.000 \$10.000.000 \$10.000.000 \$10.000.000 \$10.0000.000	\$73.357.086.72 100 \$19.179.479.00 \$19.670.784.03 100 \$566.142.53 100 \$56.480.09.20 100 \$56.682.419.23 100 \$26.692.419.23 100 \$26.692.419.23 100 \$26.692.419.23	Seld. in Jull. warrants not outstanding. \$397.555.577 Redeemed, in Jull. warrants not outstanding. \$12.355.577 Redeemed, in Jull. warrants not outstanding. \$64.450,000 Redeemed, in Jull. warrants not outstanding. \$64.500,000 Sold, in Jull. warrants not outstanding. \$66.500 Sold, in Jull. warrants not outstanding. \$66.500 Redeemed, in Jull. warrants not outstanding. \$57.400 Sold, in Jull. warrants not outstanding. \$57.400 Redeemed, in Jull. warrants not outstanding. \$76.800 Redeemed, in Jull. warrants not outstanding. \$2.250,000 Redeemed, in Jull. warrants not outstanding. \$2.250,000 Redeemed, in Jull. warrants not outstanding. \$2.250,000 Redeemed, in Jull. warrants not outstanding. \$5.250,000 Redeemed, in Jull. warrants not outstanding. \$5.000 Sold, in Jull. warrants not outstanding. \$5	(\$96,002,45) (\$127,385,27) (\$127,385,27) (\$127,385,27) (\$100 (\$127,385,27) (\$100 (\$100 (\$100,375,00) (00 \$985.10 00 \$795.10 00 \$795.10 15 \$795.10 15 \$795.10 15 \$795.10 16 \$1,000.00 00 \$1,000.00 15 \$1,000.00 15 \$1,000.00 15 \$1,000.00 15 \$1,000.00 15 \$1,000.00 15 \$1,000.00 15 \$1,000.00 15 \$1,000.00 15 \$1,000.00 15 \$1,000.00	(\$102,450.00) (\$3.178.023.50) (\$5.075.00) (\$5.005.00) (\$57,465.00) (\$7,3664.71)	\$399.857.05 450 \$25.990.47 30 \$143.677.00 895.968 \$5026.604.00 263.869 \$494.381.25 50 \$29.000.00 26 \$810.000.00 500.000 \$3.301.647.00 398.023 \$113.000.00 113
8.17 45 46 8.14 8.11,14 11,16 6.16,44 11	COMSTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC. COASTAL SOUTH BANCHARES, INC. COADCAST BANCHARES, INC. COACCAST BANCHARES, I	FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH HITCON HEAD ISLAND HISTON HEAD ISLAND HISTON HEAD ISLAND DENOTE TO THE TO	FL 311/2013 FL 40/2013 FL 61/2013 FL 61/2013 FL 61/2013 FL 61/2013 SC 92/2013 SC 92/2013 SC 92/2013 SC 92/2013 SC 92/2013 CO 12/12/2009 Preferred Stock of Warrants CO 11/20/2011 CO 11/20/	\$64.450.000.00 \$16.500.000.00 \$16.500.000.00 \$10.000.000 \$10.000.000 \$10.000.000 \$10.000.000 \$10.000.000 \$10.000.000 \$10.000.000 \$10.000.000 \$10.000.000 \$10.000.000 \$10.000.000 \$10.000.000 \$10.000.000 \$10.000.000 \$10.000.000 \$10.000.000 \$10.000.000 \$10.0000.000	\$73.357.086.72 100 \$19.179.479.00 \$19.670.784.03 100 \$566.142.53 100 \$56.480.09.20 100 \$56.682.419.23 100 \$26.692.419.23 100 \$26.692.419.23 100 \$26.692.419.23	Sold, in full: warrants not outstanding \$397,555 \$12,355,977 Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding \$64,450,000 Sold, in full: warrants not outstanding \$6,690,000 Redeemed, in full: warrants not outstanding \$6,690,000 Redeemed, in full: warrants not outstanding \$74,000 Sold, in full: warrants not outstanding \$74,000 Redeemed, in full: warrants not outstanding \$78,000,000 Sold, in full: warrants not outstanding	(\$96.032.45) (\$10.00 1.5.50 (\$127.335.27) (\$10.00 15.7.335.27) (\$10.00 15.7.335.27) (\$10.00 15.7.335.27) (\$10.00 15.7.335.27) (\$10.00 15.7.335.27) (\$10.00 15.7.335.27) (\$10.00 15.7.335.27) (\$10.00 15.7.335.27) (\$10.00 776.1.335.27) (\$10.00 776.1.335.27) (\$10.00 776.1.335.27) (\$10.00 776.1.335.27) (\$10.00 776.1.335.27)	00 \$985.10 00 \$795.10 15 \$795.10 15 \$795.10 15 \$795.10 15 \$795.10 15 \$1,000.00 00 \$1,000.00 15 \$	(\$102,450.00) (\$3.179.023.50) (\$3.179.023.50) (\$5.095.00) (\$527,456.00) (\$673.864.71)	\$199.857.05 450 \$25.990.47 30 \$143.677.00 995.968 \$5026.694.00 263.859 \$5026.694.00 263.859 \$494.381.25 50 \$490.000 29 \$810.000.00 500.000 \$313.01.647.00 398.023 \$113.000.00 113.479.592 \$516.102.043.40 11.479.592
8.17 465 46 8.14 8.11,14 11,16 11,16 11,16 11,16 11,16	COASTAL BANKING COMPANY, INC. LOGISTAL BANKING COMPANY, INC. LOGISTAL BANKING COMPANY, INC. LOGISTAL SOUTH BANCHARES. INC. LOGIST FINANCIAL INC. LOGISTAL INC. LOG	FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH HITON HEAD ISLAND HITON HEAD ISLAND HITON HEAD ISLAND HITON HEAD ISLAND DENVER DENVER DENVER DENVER DENVER LAMAR VORK VORK VORK VORK VORK FORMANDINA FORMANDINA FORMANDINA FORMANDINA LAMAR LA	FL 311/2013 FL 40/2013 FL 61/2013	\$64.450.000.00 \$16.500.000.00 \$16.500.000.00 \$10.000.000 \$10.000.000 \$10.000.000 \$10.000.000 \$10.000.000 \$10.000.000 \$10.000.000 \$10.000.000 \$10.000.000 \$10.000.000 \$10.000.000 \$10.000.000 \$10.000.000 \$10.000.000 \$10.000.000 \$10.000.000 \$10.000.000 \$10.0000.000	\$73.357.086.72 100 \$19.179.479.00 \$19.670.784.03 100 \$566.142.53 100 \$56.480.09.20 100 \$56.682.419.23 100 \$26.692.419.23 100 \$26.692.419.23 100 \$26.692.419.23	Sidd. In full: warrants not outstanding. \$397.555. \$12.355.977 Redeemed, In full: warrants not outstanding. Redeemed, In full: warrants not outstanding. \$64.490,000 Redeemed, In full: warrants not outstanding. \$66.000.000 \$66.01 In full: warrants not outstanding. \$68.000.000 Redeemed, In full: warrants not outstanding. \$77.4000 \$77.4000 \$77.6304 Redeemed, In full: warrants not outstanding. \$78.600.000 \$77.6000 \$78.600.0000 \$78.600.000 \$78.600.0000 \$78.600.0000 \$78.600.0000 \$78.600.0000	(\$96.002.45) (\$12.7395.27) (\$12.7395.27) (\$12.7395.27) (\$12.7395.27) (\$10.00 (\$12.7395.27) (\$10.00 (\$10.00 (\$10.00 (00 \$985.10 00 \$795.10 00 \$795.10 00 \$795.10 00 \$795.10 00 \$1,000,00 00 \$1,000,00 00 \$1,000,00 00 \$1,000,00 00 \$1,000,00 00 \$1,000,00 00 \$1,000,00 00 \$1,000,00 00 \$1,000,00 00 \$0,000,00	(\$102,450.00) (\$3.179.023.50) (\$3.179.023.50) (\$5.005.00) (\$5.005.00) (\$5.005.00) (\$5.005.00) (\$5.005.00) (\$5.005.00) (\$5.005.00) (\$5.005.00) (\$5.005.00) (\$5.005.00) (\$5.005.00) (\$5.005.00) (\$5.005.00) (\$5.005.00) (\$5.005.00)	\$386,857.05 450 \$25,990.47 30 \$143,677.00 895.906 \$543,677.00 895.906 \$5696,604.00 263,859 \$5696,604.00 263,859 \$599.000.00 29 \$494,381.25 50 \$599.000.00 29 \$510,000.00 500.000 \$53,301,647.00 396.022 \$113,000.00 113 \$5811,102,043,40 11,479,592 \$566,858,50 87.209
8.17. 45 - 45 - 45 - 46 - 47 - 47 - 47 - 47 - 47 - 47 - 47	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC. COASTAL	FERNAMONA BEACH FERNAMONA BEACH FERNAMONA REACH FERNAMONA REACH HITCH HEAD ISLAND HITCH HEAD	FL 311/2015 FL 417/2015 FL 417	\$64.450.000.00 \$16.500.000.00 \$16.500.000.00 \$10.000.000.00 \$10.000.000.00 \$574.000.00 \$578.000.000.00	\$73.357.086.72 100 \$19.179.479.00 00 \$10.679.784.09 100 \$5666.142.53 100 \$566.142.53 100 \$566.142.53 1	Seld. in hill: warrants not outstanding \$397.555.577 Redeemed, in hill: warrants not outstanding \$12.355.677 Redeemed, in hill: warrants not outstanding \$64.450,000 Redeemed, in hill: warrants not outstanding \$66.500 000 Sold, in hill: warrants not outstanding \$66.500 000 Sold, in hill: warrants not outstanding \$66.500 000 Redeemed, in hill: warrants not outstanding \$77.000 000 Redeemed, in hill: warrants not outstanding \$77.000 000 Redeemed, in hill: warrants not outstanding \$78.000 000 Redeemed, in hill: warrants not outstanding \$78.000 000 Redeemed, in hill: warrants not outstanding \$78.000 000 Redeemed, in hill: warrants not outstanding \$2.200 000 000 Redeemed, in hill: warrants not outstanding \$2.200 000 000 Redeemed, in hill: warrants not outstanding \$5.000 000 Redeemed, in hill: warrants not outstanding \$5.000 000 Redeemed, in hill: warrants not outstanding \$5.000 000 Sold, in hill: warrants not outsta	(\$96.002.45) (\$12.7395.27) (\$12.7395.27) (\$12.7395.27) (\$12.7395.27) (\$10.00 (\$12.7395.27) (\$10.00 (\$10.00 (\$10.00 (00 \$985.10 00 \$795.10 00 \$795.10 00 \$795.10 00 \$795.10 00 \$1,000,00 00 \$1,000,00 00 \$1,000,00 00 \$1,000,00 00 \$1,000,00 00 \$1,000,00 00 \$1,000,00 00 \$1,000,00 00 \$1,000,00 00 \$0,000,00	(\$102,450.00) (\$3.179.023.50) (\$3.179.023.50) (\$5.095.00) (\$527,456.00) (\$673.864.71)	\$199.857.05 450 \$25.990.47 30 \$143.677.00 995.968 \$5026.694.00 263.859 \$5026.694.00 263.859 \$494.381.25 50 \$490.000 29 \$810.000.00 500.000 \$313.01.647.00 398.023 \$113.000.00 113.479.592 \$516.102.043.40 11.479.592
8.17 45 46 8.14 8.11,14 8.11,14 11 11 11 11 14,15	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC. COASTAL	FERNAMONA BEACH FERNAMONA BEACH FERNAMONA BEACH FERNAMONA BEACH HILTON HEAD ISLAND HILTON HEAD ISLAND HILTON HEAD ISLAND HILTON HEAD ISLAND OF HILTON HEAD ISLAND OF HILTON HEAD OF HILTON VORK LAMAR LAMAR LAMAR LAMAR LAMAR HAMAR LAMAR HAMAR HAM	FL 311/2013 FL 41/2013 FL 41/2013 FL 41/2013 FL 61/2013	\$64.450.000.00 \$1 \$16.500.000.00 \$2 \$10.500.000.00 \$3 \$10.000.000.00 \$4 \$574.000.00 \$5 \$276.000.00 \$5 \$77.890.000 \$5 \$2.250.000.000 \$5 \$2.250.000.000 \$5 \$32.250.000.000 \$5 \$32.250.000.000 \$5 \$32.250.000.000 \$5	\$73.357.086.72 100 \$19.179.479.00 00 \$10.679.784.09 100 \$5666.142.53 100 \$566.142.53 100 \$566.142.53 1	Sidd. In full: warrants not outstandino. \$397.555 \$12.355.977 Redeemed, In full: warrants not outstandino. Redeemed, In full: warrants not outstandino. Redeemed, In full: warrants not outstandino. \$16,000.005 Sold, In full: warrants not outstandino. \$6,000.005 Redeemed, In full: warrants not outstandino. \$6,000.005 Redeemed, In full: warrants not outstandino. \$7,000.005 Redeemed, In full: warrants not outstandino.	(\$96,032,45) (\$127,336,27) (\$127,336,27) (\$127,336,27) (\$127,336,27) (\$100 (\$127,336,27) (\$100 (\$180,375,00) (\$100 (\$180,375,00) (\$100 (\$	00 \$3955.10 00 \$795.10 00 \$795.10 00 \$775.10 00 \$775.10 00 \$15 \$775.10 00 \$1,000.00 00 \$1,000.00 01 \$775.11 02 \$772.11 03 \$772.11 04 \$1,000.00 00 \$1,000.00 00 \$1,000.00 00 \$1,000.00 00 \$0.75.00 00 \$0.75.00 00 \$0.75.00 00 \$0.75.00 00 \$0.75.00 00 \$0.75.00 00 \$0.75.00 00 \$0.75.00 00 \$0.75.00 00 \$0.75.00	(\$102,450.00) (\$3.179.023.50) (\$3.179.023.50) (\$5.005.00) (\$5.005.00) (\$6.027.056.29) (\$73.864.71) (\$6.027.056.29) (\$73.864.71)	\$389.857.05 450 \$25.990.47 30 \$143.677.00 895.990. \$143.677.00 895.990. \$5626.604.00 263.859 \$5626.604.00 263.859 \$5626.604.00 263.859 \$5494.381.25 50 \$529.000.00 20 \$5810.000.00 500.000 \$53.301.647.00 386.022 \$113.000.00 113 \$5181.102.043.40 11.479.592 \$566.858.50 87.209 \$792.990.00 990.000 \$105.732.00 120.000
11 11 11 14.15	COASTAL BANKING COMPANY, INC. LOGISTIAL BANKING COMPANY, INC. LOGISTIAL BANKING COMPANY, INC. LOGISTIAL SOUTH BANCHARES, INC. COASTAL SOUTH BANCHARES, INC. COASTAL SOUTH BANCHARES, INC. LOGISTIAL SOUTH BANCHARES, INC. COASTAL SOUTH BANCHARES, INC. LOGIST FINANCIAL, INC. COBE, FINANCIAL, INC. COBE, FINANCIAL, INC. COBE, FINANCIAL, INC. LOGIST, INC. LOG	FERNAMONA BEACH FERNAMONA BEACH FERNAMONA BEACH FERNAMONA BEACH HILTON HEAD ISLAND HILTON HEAD ISLAND HILTON HEAD ISLAND HILTON HEAD ISLAND OF HILTON HEAD ISLAND OF HILTON HEAD FERNAMON LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR HAMAR LAMAR HAMAR LAMAR HAMAR HAMA	FL 311/2013 FL 41/2013 FL 41/2013 FL 41/2013 FL 61/2013	\$64.450.000.00 \$1 \$16.500.000.00 \$1 \$10.000.000.00 \$1 \$10.000.000.00 \$1 \$574.000.00 \$2 \$574.000.00 \$3 \$574.000.00 \$5 \$276.000.000 \$5 \$276.886.000.000 \$5 \$2.260.000.000 \$5 \$2.260.000.000 \$5 \$5.260.000.000 \$5 \$5.260.000.000 \$5 \$5.276.000.000 \$5 \$5.276.000.000 \$5 \$5.276.000.000 \$5 \$5.276.000.000 \$5 \$5.27701.000.00 \$5	\$10,000 \$73,357,086.72 \$10,670,784.03 \$10,670,784.03 \$10,670,784.03 \$10,670,784.03 \$10,670,784.03 \$268,682,1419.22 \$268,682,1419.22 \$27,000 \$2,686,682,489.62 \$2,580,099,643.40 \$2,580,099,640.40 \$2,580,099,640.40	Seld, in full warrants not outstanding. \$397.585. \$12.355.977 Redeemed, in full warrants not outstanding. \$64.450,000 Redeemed, in full warrants not outstanding. \$16.500,000 \$564, in full warrants not outstanding. \$64.690 \$6.690.507 Redeemed, in full warrants not outstanding. \$64.690 \$6.690.507 Redeemed, in full warrants not outstanding. \$75.600.507 Redeemed, in full warrants not outstanding. \$75.600.507 Redeemed, in full warrants not outstanding. \$76.600.507 Sold, in full warrants not outstanding. \$76.600.507	(\$96,032,45) (\$127,336,27) (\$127,336,27) (\$127,336,27) (\$127,336,27) (\$100 (\$127,336,27) (\$100 (\$180,375,00) (\$100 (\$180,375,00) (\$100 (\$	00 \$985.10 00 \$795.10 00 \$795.10 00 \$795.10 00 \$795.10 00 \$1,000,00 00 \$1,000,00 00 \$1,000,00 00 \$1,000,00 00 \$1,000,00 00 \$1,000,00 00 \$1,000,00 00 \$1,000,00 00 \$1,000,00 00 \$0,000,00	(\$102,450.00) (\$3.179.023.50) (\$3.179.023.50) (\$5.005.00) (\$5.005.00) (\$5.005.00) (\$5.005.00) (\$5.005.00) (\$5.005.00) (\$5.005.00) (\$5.005.00) (\$5.005.00) (\$5.005.00) (\$5.005.00) (\$5.005.00) (\$5.005.00) (\$5.005.00) (\$5.005.00)	\$386,857.05 450 \$25,990.47 30 \$143,677.00 895.906 \$543,677.00 895.906 \$5696,604.00 263,859 \$5696,604.00 263,859 \$599.000.00 29 \$494,381.25 50 \$599.000.00 29 \$510,000.00 500.000 \$53,301,647.00 396.022 \$113,000.00 113 \$5811,102,043,40 11,479,592 \$566,858,50 87.209
11 11 14.15 8.14	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC. COASTAL	FERNAMONA BEACH FERNAMONA BEACH FERNAMONA REACH FERNAMONA REACH HITCH HEAD ISLAND HITCH HEAD	FL 911/2015 FL 417/2015 FL 417	\$64.450.000.00 \$16.500.000.00 \$16.500.000.00 \$1.500.000.000 \$1.500.000.000 \$1.500.000.000 \$1.500.000.000 \$1.500.000.000 \$1.500.0000.0000 \$1.500.0000.0000 \$1.500.0000.0000 \$1.500.0000.0000 \$1.500.0000.0000 \$1.500.0000.0000 \$1.500.0000.0000 \$1.500.0000.00000 \$1.500.0000.0000000000000000000000000000	100 \$73.357.086.72 100 \$18.178.479.00 00 \$10.670.784.00 100 \$9666.142.53 100 \$5666.142.53 100 \$5666.142.53 100 \$5666.142.53 100 \$566.621.419.22 100 \$25.680.099.20 100 \$56.621.699.20	Seld, in Juli, warrants not outstanding. \$397.555. Redeemed, in Juli, warrants not outstanding. Redeemed, in Juli, warrants not outstanding. Seld, in Juli, warrants not outstanding. \$46.500.00 Sold, in Juli, warrants not outstanding. \$46.90 \$5.60.00 \$5.60.00 Redeemed, in Juli, warrants not outstanding. \$5.60.00 \$5.60.00 \$5.60.00 Redeemed, in Juli, warrants not outstanding. \$7.60.00 \$7.60.00 Redeemed, in Juli, warrants not outstanding. \$7.60.00 Sold, in Juli, warrants not outstanding. \$5.00.00 Sold, in Juli, warrants not outstanding. \$5.00.00 \$5.00.00 \$5.00.00 \$7.3.26.61 \$7.3.26.61 \$7.3.26.61 \$7.3.26.61 \$7.3.26.61 \$7.3.26.61 \$7.3.26.61 \$7.3.26.61 \$7.3.26.61 \$7.3.26.61 \$7.3.26.61 \$7.3.26.61 \$7.3.26.61 \$7.3.26.61 \$7.3.26.61	(\$96.002.45) (\$12.000 15.0000 15.000 15.000 15.000 15.000 15.000 15.000 15.0	00 \$3955.10 00 \$795.10 00 \$795.10 15 \$795.10 15 \$795.10 15 \$795.10 15 \$1,000.00 00 \$1,000.00 15	(\$102,450.00) (\$3.179.023.50) (\$3.179.023.50) (\$5.005.00) (\$5.005.00) (\$6.027.056.29) (\$73.864.71) (\$6.027.056.29) (\$73.864.71)	\$389.857.05 450 \$25.990.47 30 \$143.677.00 895.990. \$143.677.00 895.990. \$5626.604.00 263.859 \$5626.604.00 263.859 \$5626.604.00 263.859 \$5494.381.25 50 \$529.000.00 20 \$5810.000.00 500.000 \$53.301.647.00 386.022 \$113.000.00 113 \$5181.102.043.40 11.479.592 \$566.858.50 87.209 \$792.990.00 990.000 \$105.732.00 120.000
11 11 11 14.15	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC. COASTAL	FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH HITCH HEAD ISLAND HITCH HEAD ISLAND HITCH HEAD ISLAND HITCH HEAD ISLAND DENVER DENVER DENVER DENVER DENVER VORK VORK VORK VORK VORK VORK FORMAN FOR	FL. 811/2013 FL. 411/2013 FL. 4	\$64.450.000.00 \$16.500.000.00 \$16.500.000.00 \$1.500.000.000 \$1.500.000.000 \$1.500.000.000 \$1.500.000.000 \$1.500.000.000 \$1.500.0000.0000 \$1.500.0000.0000 \$1.500.0000.0000 \$1.500.0000.0000 \$1.500.0000.0000 \$1.500.0000.0000 \$1.500.0000.0000 \$1.500.0000.00000 \$1.500.0000.0000000000000000000000000000	\$10,000 \$73,357,086.72 \$10,670,784.03 \$10,670,784.03 \$10,670,784.03 \$10,670,784.03 \$10,670,784.03 \$268,682,1419.22 \$268,682,1419.22 \$27,000 \$2,686,682,489.62 \$2,580,099,643.40 \$2,580,099,640.40 \$2,580,099,640.40	Sidd. In full: warrants not outstanding. \$397.555. \$12.355.977 Redeemed, in full: warrants not outstanding. Redeemed, in full: warrants not outstanding. \$64.500.000 Sold, in full: warrants not outstanding. \$64.500.000 Sold, in full: warrants not outstanding. \$64.500.000 Redeemed, in full: warrants not outstanding. \$67.000.000 Redeemed, in full: warrants not outstanding. \$76.500.000 Sold, in full: warrants not outstanding. \$76.000.000 Sold, in full: warrants not outstanding. \$76.500.000 \$76.500.000 Redeemed, in full: warrants not outstanding. \$76.500.000 Redeemed, in full: warrants not outstanding. \$76.500.000 Redeemed, in full: warrants not outstanding. \$76.500.000 Sold, in full: warrants not outstanding. \$76.500.000	(\$96.002.45) (\$127.335.27) (\$127.335.27) (\$127.335.27) (\$127.335.27) (\$15.1 (\$15	00 \$985.10 00 \$795.10 00 \$795.10 15 \$795.10 15 \$795.10 15 \$795.10 00 \$1,000.00 00 \$	(\$102,450.00) (\$3.179.023.50) (\$3.179.023.50) (\$5.005.00) (\$5.005.00) (\$6.027.056.29) (\$73.864.71) (\$6.027.056.29) (\$73.864.71)	\$389.857.05 450 \$25.990.47 30 \$143.677.00 995.908 \$5143.677.00 995.908 \$506.604.00 268.859 \$494.381.25 50 \$29.000.00 29 \$310.000.00 500.000 \$310.000.00 113 \$113.000.00 114.79.592 \$566.858.50 87.209 \$792.990.00 990.000 \$110.732.00 120.000
11 11 14.15 8.14 8.11.14	COASTAL BARNING COMPANY, INC. COASTAL BARNING COMPANY, INC. COASTAL SOUTH BANCHARES. INC. CORE FINANCIAL INC. COASTAL SOUTH BANCHARES. INC. COASTAL SOUTH BANCHARES. INC. COASTAL SOUTH BANCHARES. INC. COASTAL SOUTH BANCHARES. INC. COACTAL SOUTH BANCHARES. INC. COMMERCE NATIONAL BANK. COMMERCE NATIO	FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH HITCH HEAD ISLAND FERNANDINA HITCH HEAD HI	FL ST1/2013 FL 41/2013	\$64.450.000.00 \$16.500.000.00 \$16.500.000.00 \$10.500.000.00 \$1.000.000.000 \$1.000.000.0000 \$1.000.000.0000 \$1.000.0000.0	\$73.357.086.72 100 \$19.178.479.00 \$19.670.784.03 100 \$566.142.53 100 \$56.61.42.53 100 \$56.62.490.09.20 100 \$2.680.395.43.40 100 \$2.680.395.43.40	Seld, in full warrants not outstanding. Seld in full warrants not outstanding. Redeemed, in full warrants not outstanding. Redeemed, in full warrants not outstanding. Seld, in full warrants not outstanding. Seld, in full warrants not outstanding. Redeemed, in full warrants not outstanding. Seld, in full warrants not outstanding. Redeemed, in full, warrants not outstanding. Redeemed, in full, warrants not outstanding. Seld, in full warrants not outstanding.	(\$96.002.45) (\$127.385.27) (\$127.385.27) (\$100 (\$127.385.27) (\$100 (\$127.385.27) (\$100	00 \$985.10 00 \$795.10 00 \$795.10 15 \$795.10 15 \$795.10 15 \$795.10 15 \$795.10 16 \$1,000.00 00 \$1,000.00 17 \$1,000.00 18 \$1,	(\$102,450.00) (\$3.179.023.50) (\$3.179.023.50) (\$5.005.00) (\$5.005.00) (\$6.027.056.29) (\$73.864.71) (\$6.027.056.29) (\$73.864.71)	\$389.857.05 450 \$25.990.47 30 \$143.677.00 895.968 \$526.694.00 263.859 \$526.694.00 263.859 \$494.381.25 50 \$494.381.26 50 \$29.000.00 29 \$510.000.00 500.000 \$33.01.647.00 388.023 \$113.000.00 113. \$1511.000.443.40 114.479.562 \$566.856.50 87.209 \$782.990.00 590.000 \$105.732.00 120.000 \$382.427.91 385
11 11 14.15 8.14 8.11.14	COASTAL BANGNIC COMPANY, INC. COASTAL BANGNIC COMPANY, INC. COASTAL SOUTH BANCHARES. INC. COACHARE BANCHARES. INC. COACHARES. INC. COACHA	FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH HITCH HEAD ISLAND FERNANDINA HITCH HEAD HI	FL ST1/2013 FL 41/2013	\$64.450.000.00 \$16.500.000.00 \$16.500.000.00 \$110.000.000.00 \$110.000.000.00 \$110.000.000.00 \$110.000.000.00 \$110.000.000.00 \$110.000.000.00 \$110.000.000.00 \$110.000.000.00 \$110.000.000.00 \$110.000.000.00 \$110.000.000.00 \$110.000.000.00 \$110.000.000.00 \$110.000.000.00 \$110.000.000.00 \$110.000.000.00 \$110.000.000.000 \$110.0000.000	\$73.357.086.72 100 \$19.178.479.00 \$19.670.784.03 100 \$5088.142.53 100 \$508.142.53 100 \$508.142.53 100 \$508.421.419.22 100 \$2.582.039.543.40 100 \$2.582.039.643.40 100 \$2.582.643.40 100 \$2.582.40 100 \$2.582.643.40 100 \$2.582.643.40 100 \$2.582.643.40 10	Sold, in full: warrants not outstandino \$397.555 FRedeemed, in full: warrants not outstandino Redeemed, in full: warrants not outstandino Sold, in full: warrants not outstandino Soldeemed, in full: warrants not outstandino	1596,002,45	00 \$985.10 00 \$795.10 00 \$795.10 15 \$795.10 15 \$795.10 15 \$795.10 15 \$795.10 16 \$1,000.00 00 \$1,000.00 16 \$1,000.00 00 \$1,000.00 16 \$1,000.00 00 \$1,000.00 16 \$1,	(\$102,450.00) (\$3.179.023.50) (\$3.179.023.50) (\$5.005.00) (\$5.005.00) (\$6.027.056.29) (\$73.864.71) (\$6.027.056.29) (\$73.864.71)	\$389.857.05 450 \$25.990.47 30 \$143.677.00 995.908 \$5143.677.00 995.908 \$506.604.00 268.859 \$494.381.25 50 \$29.000.00 29 \$310.000.00 500.000 \$310.000.00 113 \$113.000.00 114.79.592 \$566.858.50 87.209 \$792.990.00 990.000 \$110.732.00 120.000
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11 11 14.15 8.14 8.11.14 8.11.14 8.11.14	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC. COASTAL SOUTH BANCHARES. INC. COBER FINANCIAL INC. CORE FINANCIAL INC. COCAST BANCHARES. INC. COCAST BANCHARES. INC. COCASTA BANCHARES. INC. COMMINICAL THAN BANCHARES. INC. COMMINIC	FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH HITCH HEAD ISLAND HITCH HEAD YORK YORK YORK YORK HOWER HOWE	FL S11/2013 FL 41/2013 FL 41/2013 FL 41/2013 FL 61/2013	\$64.450.000.00 \$16.500.000.00 \$16.500.000.00 \$10.000.000 \$10.000.000 \$10.000.000 \$10.000.000 \$10.000.000 \$10.0000.000	100 \$73.357.086.72 100 \$19.178.479.00 00 \$19.077.44.03 100 \$566.142.53 100 \$566.142.53 100 \$566.142.53 100 \$566.142.53 100 \$566.142.53 100 \$566.142.53 100 \$566.142.53 100 \$566.142.53 100 \$566.142.53 100 \$566.143.63 100 \$56	Seld, in full: warrants not outstanding. Seld, in full: warrants not outstanding. Redeemed, in full: warrants not outstanding. Seld, in full: warrants not outstanding.	1596.002.45	00 \$985.10 00 \$795.10 00 \$795.10 15 \$795.10 15 \$795.10 16 \$1.00 00 \$1.00 00 \$1.00 00 \$1.00 00 \$1.00 00 \$1.00 00 \$1.00 00 \$1.00 00 \$1.00 00 \$1.00 00 \$0.75 00	(\$102,450.00) (\$3.179.023.50) (\$3.179.023.50) (\$5.005.00) (\$5.005.00) (\$6.027.056.29) (\$73.864.71) (\$6.027.056.29) (\$73.864.71)	\$389.857.05 450 \$25.990.47 30 \$143.677.00 895.968 \$143.677.00 895.968 \$528.604.00 263.859 \$494.381.25 50 \$29.000.00 29 \$494.381.20 50 \$313.000.00 500.000 \$313.000.00 113 \$113.000.00 1147.9592 \$566.858.50 67.209 \$792.990.00 900.000 \$3362.427.91 365 \$326.000.00 128 \$326.000.00 126
11 11 14.15 8.14	COASTAL BANKING COMPANY, INC. LOGISTAL BANKING COMPANY, INC. LOGISTAL SOUTH BANCHARES. INC. LOGIST PRANCHARES. INC. LOGIST PRANCHARES. INC. LOGIST PRANCHARES. INC. LOGIST PRANCHARES. INC. LOGISTAL SOUTH BANCHARES. I	FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH FERNANDINA BEACH HITCH HEAD ISLAND HITCH HEAD ISLAND HITCH HEAD ISLAND HITCH HEAD ISLAND DENVER DENVER DENVER DENVER DENVER VORK VORK VORK VORK VORK VORK VORK FORD FITZGERALD	FL ST1/2013 FL 41/20213 FL 41/	\$64.450.000.00 \$16.500.000.00 \$16.500.000.00 \$10.000.000 \$10.000.000 \$10.000.000 \$10.000.000 \$10.000.000 \$10.000.000 \$10.000.000 \$10.000.000 \$10.000.000 \$10.000.000 \$10.000.000 \$10.000.000 \$10.000.000 \$10.000.000 \$10.000.000 \$10.000.000 \$10.000.000 \$10.0000.000	100 \$73.357.086.72 100 \$19.178.479.00 00 \$19.077.44.03 100 \$566.142.53 100 \$566.142.53 100 \$566.142.53 100 \$566.142.53 100 \$566.142.53 100 \$566.142.53 100 \$566.142.53 100 \$566.142.53 100 \$566.142.53 100 \$566.143.63 100 \$56	Sold, in full: warrants not outstandino \$397.555 \$72.355.977 Redeemed, in full: warrants not outstandino \$64.450,000 Redeemed, in full: warrants not outstandino \$66.500,000 Sold, in full: warrants not outstandino \$66.500,000 Redeemed, in full: warrants not outstandino \$77.4000 Redeemed, in full: warrants not outstandino \$77.4000 Redeemed, in full: warrants not outstandino \$77.4000 Redeemed, in full: warrants not outstandino \$78.600,000 Redeemed, in full: warrants not outstandino \$79.200,000 Redeemed, in full: warrants not outstandino	(\$96,002,46) (\$12,739,27) (\$12,739,27) (\$12,739,27) (\$16,739,27) (\$16,739,27) (\$16,739,27) (\$16,739,27) (\$16,739,27) (\$17,47,27) (\$218,990,80) (\$17,47,27) (\$218,990,80) (\$17,47,27) (\$218,990,80) (\$17,47,27) (\$218,990,80) (\$17,47,27) (\$19,990,80)	00 \$985.10 00 \$795.10 00 \$795.10 15 \$795.10 15 \$795.10 15 \$795.10 16 \$1,000.00 16 \$1,000.00 17 \$1,000.00 17 \$1,000.00 18 \$1,000.00 19 \$	(\$102,450.00) (\$3.179.023.50) (\$3.179.023.50) (\$5.005.00) (\$5.005.00) (\$6.027.056.29) (\$73.864.71) (\$6.027.056.29) (\$73.864.71)	\$389.857.05 \$25.990.47 30 \$143.677.00 895.966 \$528.604.00 263.859 \$494.381.25 50 \$494.381.25 50 \$494.381.25 50 \$494.381.26 10 \$494.381.381 11 \$494.381 11 \$494.381.381 11 \$494.381.381 11 \$494.381.381 11 \$494.381
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Footnote	Institution Name COMMUNITY BANKERS TRUST CORPORATION	City GLEN ALLEN	State VA	Date 6/4/2014	Original Investment Type ¹	Original Investment Amount Outstanding Is	nvestment T	Total Cash Back ²	Investment Status* Amount	(Fee) ⁴	Shares Ava. Price (Re	alized Loss) / (Write-off) Gain ⁵	Wt Amount Wt Share: \$780,000,00 780.0
8.14	COMMUNITY BUSINESS BANK COMMUNITY BUSINESS BANK	WEST SACRAMENTO WEST SACRAMENTO	CA CA	2/27/2009 11/30/2012		\$3.976.000.00	\$0.00	\$4.674.050.16	Sold, in full: warrants not outstanding \$3,717,:	560.00	3,976 \$935.00	(\$258,440.00)	\$167,035.00
81		WEST SACRAMENTO	CA VA	1/11/2013	Preferred Stock w/ Warrants	\$12,643,000.00	\$0.00	\$16,080,204.94	Redeemed, in full; warrants not outstanding	(\$25.000.00	0,570 \$555.50	(\$250,440.00)	\$101,000.00
01	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL CORPORATION (CITY HOLDING COMPANY COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON STAUNTON	VA VA	1/9/2013 5/28/2015	Preferred Stock w Wallants	\$12,043,000.00	30.00	\$10,000,204.54	\$12.643.1	000.00	12.643 \$1.000.00		\$873,485.00 61,7
8,14,76	COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN	IL	5/15/2009	Preferred Stock w/ Exercised Warrants	\$6,970,000.00	\$0.00	\$4,240,743.82	Sold, in full; warrants not outstanding \$3.136.		6.970 \$450.00	(\$3.833.500.00)	\$157.050.00
8	COMMUNITY FINANCIAL SHARES, INC. COMMUNITY FIRST BANCSHARES, INC. (AR)	GLEN ELLYN HARRISON	AR	12/21/2012 4/3/2009	Preferred Stock w/ Exercised Warrants	\$12,725,000.00	\$0.00	\$16,441,884.63	Sold in full: warrants not outstanding				
	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON HARRISON	AR AR	2/7/2014 2/10/2014					\$3.705.i \$8,867;	37.50 389.75	3.750 \$988.01 8,975 \$988.01	(\$44.962.50) (\$107,610.25)	\$85.157.88 \$544,614.34
8,14,44	COMMUNITY FIRST BANCSHARES. INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (TN)	HARRISON UNION CITY	AR TN	3/19/2014 3/20/2009 8/18/2011	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,628,111.33	Redeemed, in full; warrants not outstanding	(\$125.724.27	1		
8	COMMUNITY FIRST BANCSHARES, INC. (TN) COMMUNITY FIRST, INC.	UNION CITY COLUMBIA	TN	2/27/2009	Preferred Stock w/ Exercised Warrants	\$17.806.000.00	\$0.00		Sold, in full: warrants not outstanding		20.000 \$1.000.00		\$1.000.000.00 1.0
	COMMUNITY FIRST, INC.	COLUMBIA	TN	4/11/2014 4/14/2014					\$1,322, \$4,028.	500.50 202.50	4,401 \$300.50 13,405 \$300.50	(\$3,078,499.50) (\$9,376,797.50)	\$72,314.55 \$387.399.37
8 67	COMMUNITY FIRST INC	COLUMBIA COLUMBIA BRANDON	TN MS	7/18/2014		\$1,050,000,00	\$0.00	\$1 220 300 65	Sold in full: warrants not outstanding	(\$53,507.03	0		
	COMMUNITY HOLDING COMPANY OF FLORIDA. INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA. INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA. INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON BRANDON BRANDON	MS	2/6/2009 11/30/2012 1/11/2013					\$1,002,	750.00 (\$10.027.50	105 \$9,550.00	(\$47,250.00)	\$25,000.00
0 14	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY INVESTORS BANCORP. INC.	BRANDON BUCYRUS	MS	3/26/2013 12/23/2008		\$2.600.000.00	\$0.00	\$2.115.616.20	Sold. in full: warrants not outstanding	(\$14,972.50))		
0.14	COMMUNITY INVESTORS BANCORP. INC. COMMUNITY INVESTORS BANCORP. INC.	BUCYRUS BUCYRUS	OH	12/19/2012		32.000.000.00	30.00	33.113.010.20	\$952.1 \$1.517.	350.00	1.003 \$950.00 1.597 \$950.00	(\$50.150.00) (\$79.850.00)	\$105.000.00
	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS BUCYRUS		1/11/2013 3/26/2013					\$1,517,	(\$24,700.00		(\$79,850.00)	\$105,000.00
44	COMMUNITY INVESTORS BANCORP. INC. COMMUNITY PARTNERS BANCORP COMMUNITY PARTNERS BANCORP	MIDDLETOWN MIDDLETOWN	NJ	1/30/2009	Preferred Stock w/ Warrants	\$9.000.000.00	\$0.00	\$10.598.750.00	Redeemed, in full: warrants not outstanding	(\$300.00	0)1		
	COMMUNITY PARTNERS BANCORP COMMUNITY PARTNERS BANCORP COMMUNITY PRIDE BANK CORPORATION	MIDDLETOWN MIDDLETOWN HAM LAKE	NJ NJ	8/11/2011 10/26/2011	Subordinated Debentures w/ Exercised Warrants		=		\$9,000,1	000.00	9,000 \$1,000.00		\$460.000.00 311.9
15,17	COMMUNITY PRIDE BANK CORPORATION COMMUNITY PRIDE BANK CORPORATION	HAM LAKE HAM LAKE	MN	8/12/2013	Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00	\$5,462,045.14	Sold, in full; warrants not outstanding \$4,400,1	00.00	4,400,000 \$1.11	\$484,924.00	
8.14.44	COMMUNITY PRIDE BANK CORPORATION COMMUNITY PRIDE BANK CORPORATION COMMUNITY TRUST FINANCIAL CORPORATION	HAM LAKE HAM LAKE RUSTON	MN LA	8/12/2013 9/12/2013 1/9/2009	Preferred Stock w/ Exercised Warrants	\$24,000,000,00	\$0.00	\$28,459,100,00	Redeemed, in full: warrants not outstanding	(\$48.849.24	0		
	COMMUNITY TRUST FINANCIAL CORPORATION COMMUNITY WEST BANCSHARES	RUSTON GOLETA	LA CA	7/6/2011	Preferred Stock w/ Warrants	\$15,600,000.00	\$0.00		\$24,000.0 Sold, in full: warrants not outstanding		24.000 \$1.000.00		\$1,200,000,00 1.3
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA	CA	12/10/2012		\$15,555,000.00		Ç,U. 1,170.00	\$2.172.1 \$9,122.	00.00 100.00	3.000 \$724.00 12,600 \$724.00	(\$828.000.00) (\$3,477,600.00)	
	COMMUNITY WEST BANCSHARES	GOLETA GOLETA	CA	12/11/2012					\$9,122,	(\$112.944.00	12,000 \$124.00	(40,477,000.00)	\$698.351.00 521.
53,110	COMMUNITY WEST BANCSHARES COMMUNITYONE BANCORP / FNB UNITED CORP.	GOLETA ASHEBORO	NC NC	6/12/2013 2/13/2009		\$51,500,000.00	\$0.00	\$12,749,591.59	Sold, in full; warrants not outstanding			***************************************	\$698.351.00 521.
	COMMUNITYONE BANCORP / FNB UNITED CORP. COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO ASHEBORO	NC NC	5/23/2014 5/27/2015					\$10.149.1	329.90	1.085.554 \$9.35	(\$41,350,070,10)	\$10,356.69 22,0
8.14	CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC.	CAYCE CAYCE	SC	10/29/2012	Preferred Stock w/ Exercised Warrants	\$3.285.000.00	\$0.00	\$3.483.629.20	Sold. in full: warrants not outstanding \$23,1	932.54	29 \$825.26	(\$5,067.46)	
	CONGAREE BANCSHARES, INC.	CAYCE	SC	10/31/2012					\$2.687.0	(\$25,000.00	3.256 \$825.26	(\$568.953.44)	\$106.364.00
8.14	CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	2/13/2009 11/30/2012	Preferred Stock w/ Exercised Warrants	\$638.000.00	\$0.00	\$659.705.04	Sold. in full: warrants not outstanding \$548.		639 \$960.00	(\$89.320.00)	\$2.000.00
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	1/11/2013					\$290.1	(\$5,486.80 (\$19,513.20	038 3000.00	1205.320.007	23,300,00
8,14	CORNING SAVINGS AND LOAN ASSOCIATION COUNTRY BANK SHARES, INC.	CORNING MILFORD	NE NE	3/26/2013 1/30/2009	Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,205.02	Sold, in full; warrants not outstanding		0		
	COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC.	MILFORD MILFORD MILFORD	NE NE	11/28/2012 11/29/2012					\$713. \$6,193,	989.20	777 \$917.90 6,748 \$917.90	(\$63.791.70) (\$554,010.80)	\$372,240.00
8	COUNTRY BANK SHARES. INC. COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS MS	1/11/2013 6/5/2009	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,594,635.27	Redeemed, in full; warrants not outstanding	(\$69.071.98	0)		
8	COVENANT FINANCIAL CORPORATION CRAZY WOMAN CREEK BANCORP INCORPORATED	CLARKSDALE BUFFALO	MS	4/30/2014 2/20/2009	Preferred Stock w/ Exercised Warrants	\$3,100,000,00	\$0.00	\$4 225 732 08	\$5,000,1 Redeemed, in full: warrants not outstanding		5,000 \$1,000.00		\$250,000.00
	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY	1/8/2014	Preferred Stock w/ Exercised Warrants				\$1,000, \$2,100.	00.00	1,000 \$1,000.00		\$155,000,00
58	CRAZY WOMAN CREEK BANCORP INCORPORATED CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	BUFFALO RALEIGH RALEIGH	NC NC	11/19/2014 1/9/2009 2/19/2014	Preferred Stock w/ Warrants	\$24,900,000.00	\$0.00	\$33,014,741.20	Redeemed, in full; warrants not outstanding \$24,900.0		24.900 \$1.000.00		w1502.5000.502
0.44	CRESCENT FINANCIAL BANCSHARES. INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares. Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC NC	6/11/2014		fun orn one on	fo.co	\$40,400,004,00		300.00	24.500 31.000.00		\$1,681,000.00 833,7
8.14	CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLAINE BLAINE	MN	7/19/2013	Preferred Stock w/ Exercised Warrants	\$10.650.000.00	\$0.00	\$13.498.324.83	Sold. in full: warrants not outstanding \$343.	794.50	350 \$982.27	(\$6.205.50)	
	CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLAINE BLAINE	MN	7/22/2013 9/12/2013					\$10,117,	\$81.00 (\$104.611.76	10,300 \$982.27	(\$182,619.00)	\$531,210.67
8	CSRA BANK CORP. CSRA BANK CORP.	WRENS WRENS	GA GA	3/27/2009 6/29/2015	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,210,755.60	Sold, in full; warrants not outstanding \$2.400.1	00.00	2.400 \$1.213.75	\$513.000.00	\$141.815.60
11.16	CSRA BANK CORP. CSRA BANK CORP. CVP FINANCIAL CORP.	WRENS ONTARIO	GA CA	8/6/2015	Preferred Stock w/ Warrants	\$130.000.000.00	\$0.00	\$136.046.583.33	Redeemed, in full: warrants not outstanding	(\$25,000.00	0)		
	CVB FINANCIAL CORP. CVB FINANCIAL CORP.	ONTARIO ONTARIO	CA	8/26/2009 9/2/2009					\$97,500,1 \$32,500.1	00.00	97,500 \$1,000.00 32,500 \$1,000.00		
8.14.44	CVB FINANCIAL CORP. D.L. EVANS BANCORP	ONTARIO BURLEY	CA	10/28/2009	Preferred Stock w/ Exercised Warrants	\$19.891.000.00	\$0.00	\$22 696 602 22	Redeemed, in full; warrants not outstanding	500.00	51.000.00		\$1.307.000.00 834.
	D.I. EVANS BANCORP	BURLEY	ID	9/27/2011		\$19,891,000.00	\$0.00		\$19.891	00.00	19.891 \$1.000.00		\$995.000.00
14,15,44	DEERFIELD FINANCIAL CORPORATION DEERFIELD FINANCIAL CORPORATION DELMAR BANCORP DELMAR BANCORP	DEERFIELD DEERFIELD DELMAR	WI	9/8/2011	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants				Redeemed, in full; warrants not outstanding \$2.639.1	00.00	2.639.000 \$1.00		\$132.000.00 132.0
8,14	DELMAR BANCORP DELMAR BANCORP DELMAR BANCORP	DELMAR DELMAR DELMAR	MD MD	12/4/2009 2/7/2013 2/8/2013	Preferred Stock w/ Exercised Warrants	\$9,000,000.00	\$0.00	\$6,598,331.15	Sold, in full; warrants not outstanding \$5,293. \$215,	527.28	8.648 \$612.11 352 \$612.11	(\$3.354.472.72) (\$136,537.28)	\$311.943.55
	DELMAR BANCORP DELMAR BANCORP	DELMAR DELMAR	MD	3/26/2013						(\$55,089.90		(\$136,537.28)	
8.18	DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE HORN LAKE	MS MS	2/13/2009	Preferred Stock w/ Exercised Warrants	\$1.173.000.00 \$1.508.000.00	\$0.00	\$2,781,331,97	Sold. in full: warrants not outstanding				
	DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE HORN LAKE		12/29/2009 9/24/2013 9/25/2013		Ţ.1253,000.00			\$301. \$1,895,		366 \$823.58 2,315 \$818.78	(\$64.571.42) (\$419,532.41)	\$40.563.34
14.15	DESOTO COUNTY BANK DIAMOND RANCORP INC	HODNIAKE	MS	10/20/2013		\$20.445.000.00	\$0.00	\$21 101 610 10	Sold, in full; warrants not outstanding	(\$33.333.34	2,510 \$010.70	[9410,002.41]	
17,10	DIAMOND BANCORP, INC.	WASHINGTON WASHINGTON	MO	5/22/2009 8/8/2012	Supplied Depolitures W Exercised Warrants	g20,440,000.00	90.00	921,101,010.19	\$4.381.	500.00	6.000.000 \$0.73	(\$1.618.500.00)	\$000 044 TT
	DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	WASHINGTON WASHINGTON	MO	8/9/2012 8/10/2012					\$10.197.1 \$350,1		13.965.000 \$0.73 480,000 \$0.73	(\$3,767.058.75) (\$129,480.00)	\$688.041.09 902.0 \$91,535.40 120,0
8,14	DIAMOND BANCORP, INC. DICKINSON FINANCIAL CORPORATION II	WASHINGTON KANSAS CITY	MO MO	9/11/2012	Preferred Stock w/ Exercised Warrants	\$146,053,000.00	\$0.00	\$87,459,858.69	Sold, in full; warrants not outstanding	(\$149,299.61	1		
	DICKINSON FINANCIAL CORPORATION II DICKINSON FINANCIAL CORPORATION II	KANSAS CITY KANSAS CITY	MO	2/7/2013 2/8/2013					\$8.025.1 \$72,684,	555.03 793.30	14.523 \$552.61 131,530 \$552.61	(\$6.497.444.97) (\$58,845,206.70)	\$3.372.19 \$4,922,044.87 7,3
11	DICKINSON FINANCIAL CORPORATION II DISCOVER FINANCIAL SERVICES	RIVERWOODS	MO	3/26/2013 3/13/2009	Preferred Stock w/ Warrants	\$1,224,558,000.00	\$0.00	\$1,464,248,844.00 F	Redeemed, in full: warrants not outstanding	(\$807.103.48	8		
	DISCOVER FINANCIAL SERVICES DISCOVER FINANCIAL SERVICES	RIVERWOODS RIVERWOODS	IL	4/21/2010 7/7/2010					\$1.224.558.	000.00	1.224.558 \$1.000.00		\$172,000,000,00 20,500,4
44	DISCUPER FINANCIAL SERVICES DNB FINANCIAL CORPORATION DNB FINANCIAL CORPORATION	DOWNINGTOWN DOWNINGTOWN	PA PA	1/30/2009 8/4/2011	Preferred Stock w/ Warrants	\$11,750,000.00	\$0.00	\$13,683,277.61	Redeemed, in full; warrants not outstanding \$11.750.0	000 00	11.750 \$1.000.00		20.500.1
45	DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA	9/21/2011		\$12,000,000,00		\$17 424 285 82		70.00	11./50 \$1.000.00		\$458,000.00 186,3
ID	DUKE FINANCIAL GROUP, INC. DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS MINNEAPOLIS	MN	6/19/2009 11/27/2013		\$12.000.000.00	80.00	\$17.424.285.82 F	Redeemed. in full: warrants not outstanding \$5,000,	000.00	5,000,000 \$1.00		
	DUKE FINANCIAL GROUP, INC. DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS MINNEAPOLIS	MN	3/5/2014 4/2/2014					\$2.000.1 \$5,000,1	000.00	2.000.000 \$1.00 5,000,000 \$1.00		\$600,000.00 600,0
12,44	EAGLE BANCORP, INC. EAGLE BANCORP, INC.	BETHESDA BETHESDA	MD MD	12/5/2008 12/23/2009	Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00	\$44,847,153.76	Redeemed, in full; warrants not outstanding \$15,000.	000.00	15.000 \$1.000.00		
	FAGLE BANCORP, INC.	BETHESDA	MD MD	12/23/2009 7/14/2011 11/23/2011					\$23,235,0	000.00	23,235 \$1,000.00		\$2.794.422.00 385.4
11,16	EAGLE BANCORP, INC. EAST WEST BANCORP, INC. EAST WEST BANCORP, INC.	BETHESDA PASADENA PASADENA	CA	12/5/2008	Preferred Stock w/ Warrants	\$306,546,000.00	\$0.00	\$352,722,420.00	Redeemed, in full; warrants not outstanding \$306.546.	000.00	306.546 \$1,000.00		
	EAST WEST BANCORP, INC.	PASADENA PASADENA	CA	12/29/2010	Parlament Charles of Minney	for on		\$00.555		00.00	300.040 \$1.000.00		\$14,500,000.00 1,517,
	EASTERN VIRGINIA BANKSHARES. INC. EASTERN VIRGINIA BANKSHARES. INC.	TAPPAHANNOCK TAPPAHANNOCK	VA VA	10/18/2013	Preferred Stock w/ Warrants	\$24.000.000.00	\$0.00	\$28.568.653.60	Sold. in full: warrants not outstanding \$3,900.		3.900 \$1.104.11	\$406.029.00	
	EASTERN VIRGINIA BANKSHARES, INC. EASTERN VIRGINIA BANKSHARES. INC.	TAPPAHANNOCK TAPPAHANNOCK	VA VA	10/21/2013 1/6/2014					\$20,100,1	000.00 (\$264.986.40	20,100 \$1,104.11	\$2,092,611.00	
		TAPPAHANNOCK	VA	5/13/2015 1/16/2009	il I	\$17.949.000.00	\$0.00	\$23.397.494.08	Redeemed, in full: warrants not outstanding				\$115,000.00 384,0
89	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD											
89	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares Inc. ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares Inc.	ENGELHARD ENGELHARD ENGELHARD	NC NC	2/19/2014					\$17,949,1	00.00	17,949 \$1,000.00		\$871,000,00 5144
89	ECB BAUCORP. INC. J CRESCENT FINANCIAL BANCSHAPES. INC. / VariatasSouth Bancshares. Inc. ECB BAUCORP. INC. J CRESCENT FINANCIAL BANCSHAPES. INC. / VariatasSouth Bancshares. Inc. ECB BANCORP. INC. J CRESCENT FINANCIAL BANCSHAPES. INC. / VariatasSouth Bancshares. Inc. ENCLAIRE FINANCIAL CORP. ENCLAIRE FINANCIAL CORP.	ENGELHARD ENGELHARD ENGELHARD EMLENTON EMLENTON	NC NC PA	2/19/2014 6/11/2014 12/23/2008 8/18/2011	Preferred Stock w/ Warrants	\$7,500,000.00	\$0.00		\$17,949,1 Redeemed, in full; warrants not outstanding \$7.500.1		17,949 \$1,000.00 7.500 \$1.000.00		\$871.000.00 514.6

Factoria	Institution Name	City	Class Data Colleged Investment Trans	Original Investment America	Total Cook Dook	Incompany Chapters	Amazona (Facile	Charac	Aven Deles	(Darlined Lane) / Ottober 1/0	Colo ² Wh America
45	Institution Name ENCORE BANCSHARES INC.	HOUSTON	TX 12/5/2008 Preferred Stock w/ Warrants	Original Investment Amount Outstanding Inv	\$0.00 \$39,415,959.89	Redeemed, in full; warrants not outstanding	Amount (Fee)	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain Wt Amount Wt Shares
	ENCORE BANCSHARES INC. ENCORE BANCSHARES INC.	HOUSTON HOUSTON	TX 9/27/2011 TX 11/23/2011				\$34.000.000.00	34.000	\$1,000.00		\$637.071.00 364.02
11	ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS ST. LOUIS	MO 12/19/2008 Preferred Stock w/ Warrants MO 11/7/2012	\$35.000.000.00	\$0.00 \$42.801.933.33	Redeemed. in full: warrants not outstanding	\$35,000,000.00	35.000	\$1,000.00		
	ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ST. LOUIS	MO 1/9/2013				\$35,000,000.00	35,000	\$1,000.00		\$1.006.100.00 324.07
8,14,44	ENTERPRISE FINANCIAL SERVICES GROUP, INC. ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK ALLISON PARK	PA 6/12/2009 Preferred Stock w/ Exercised Warrants PA 8/25/2011	\$4,000,000.00		Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00		\$200,000.00 20
8.44.73	IEQUITY BANCSHARES, INC.	ALLISON PARK WICHITA	PA 8/25/2011 KS 1/30/2009 Preferred Stock w/ Exercised Warrants	\$8.750.000.00	\$0.00 \$10.394.872.56	Redeemed, in full: warrants not outstanding	\$8.750.000.00	8,750	\$1,000.00		
8.14	EQUITY BANCSHARES, INC. EXCHANGE BANK	WICHITA SANTA ROSA	KS 8/11/2011 CA 12/19/2008 Preferred Stock w/ Exercised Warrants	\$43,000,000,00	\$0.00 \$47.294.527.29	Sold, in full: warrants not outstanding		8,750			\$438,000.00 43
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA	CA 8/3/2012 CA 8/8/2012				\$481,387.50 \$17,505.000.00	550 20.000	\$875.25	(\$68,612.50) (\$2.495.000.00)	\$1.910.898.00 2.00
	EXCHANGE BANK	SANTA ROSA SANTA ROSA SANTA ROSA	CA 8/9/2012 CA 8/10/2012				\$8,725,367.25 \$420.995.25	9,969	\$875.25 \$875.25 \$875.25	(\$1,243,632.75)	\$1.910.388.00 2.00 \$120,386.57 12 \$22,930.78 2
	FXCHANGE BANK	SANTA ROSA	CA 8/10/2012 CA 8/13/2012				\$420.995.25 \$10.503.000.00	481 12 000	\$875.25 \$875.25	(\$60.004.75) (\$1.497.000.00)	\$22.930.78
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA 9/11/2012				(\$376,357.50)	12.000	3070.20	(31,457,000,00)	
8.14.18	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TREZEVANT	TN 1/30/2009 Preferred Stock w/ Exercised Warrants TN 11/6/2009	\$4,609,000,00 \$3,535,000,00	\$0.00 \$9.405.391.28	Sold. in full: warrants not outstanding					
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TREZEVANT	TN 2/6/2013 TN 2/7/2013	401000100000			\$4.797.325.00 \$2,734,192.50	5.090 2,901	\$942.50 \$942.50	(\$292.675.00) (\$166,807.50)	\$222,007.50 23
	F & M BANCSHARES, INC.	TREZEVANT	IN 2//2013 TN 2/8/2013				\$144.202.50	2,901	\$942.50 \$942.50	(\$8.797.50)	\$222,007.50 23
0.44	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TREZEVANT	TN 2/8/2013 TN 3/26/2013 NC 2/6/2009 Preferred Stock w/ Exercised Warrants	\$47.000.000.00	\$0.00 \$20.119.744.45	Cold to fell account out out of the	(\$76,757.21)				
8.14	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC 9/18/2012	\$17.000.000.00	\$0.00 \$20.119.744.45	Sold. in full: warrants not outstanding					\$136.813.05
	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC 9/19/2012 NC 9/20/2012				\$2,664,750.00 \$13,485,250.00	2,805 14,195	\$950.00 \$950.00	(\$140,250.00) (\$709,750.00)	\$638.460.90 70
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC 11/16/2012				(\$161,500.00)	14,195	3950.00	15/09./50.001	\$638,480.90
14.15	F&C BANCORP, INC. F&C BANCORP, INC.	HOLDEN HOLDEN	MO 5/22/2009 Subordinated Debentures w/ Exercised Warrants MO 11/8/2012	\$2.993.000.00	\$0.00 \$3.842.376.65	Sold. in full: warrants not outstanding	\$1,590,599.43	1,659,000	\$0.96	(\$68,400.57)	
			MO 11/13/2012				\$1,278,999,18	1.334.000	\$0.96	(\$55.000.82)	\$125.000.00 150.00
8.14	F&G BANCORP, INC. F&M FINANCIAL CORPORATION (TN)	HOLDEN CLARKSVILLE	MO 11/13/2012 MO 1/11/2013 TN 2/13/2009 Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00 \$17.573.762.97	Sold, in full; warrants not outstanding	(\$25,000.00)				
	IF&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN 9/19/2012		4		\$457.500.00	200	\$707.C-	(\$42.500.00)	\$96.465.60 11
	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE CLARKSVILLE	TN 9/20/2012 TN 9/21/2012				\$157,500.00 \$13,421,362.50	200 17.043	\$787.50 \$787.50	(\$42,500.00) (\$3.621.637.50)	\$645,975.00 75
11	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN 44/46/2012	\$100.000.000.00	\$0.00 \$104.022.422.22	Redeemed. in full: warrants not outstanding	(\$135,788.63)				
11	F.N.B. CORPORATION F.N.B. CORPORATION	HERMITAGE HERMITAGE	PA 1/9/2009 Preferred Stock w/ Warrants PA 9/9/2009	\$100.000.000.00	au.du \$104.023.433.33	reucemen. in full: Warrants not outstanding	\$100,000,000.00	100,000	\$1,000.00		
8 120	F.N.B. CORPORATION FARMERS & MERCHANTS BANCSHARES, INC. / ALLEGIANCE BANCSHARES, INC.	HERMITAGE HOUSTON	PA 11/23/2011 TX 3/6/2009 Preferred Stock w/ Exercised Warrants	\$11,000,000,00	\$0.00 \$15.071.330.07	Redeemed, in full: warrants not outstanding					\$690.100.00 651.04
sc. 14V	FARMERS & MERCHANTS BANCSHARES, INC. / ALLEGIANCE BANCSHARES, INC.	HOUSTON	TX 7/15/2015				\$11,000,000.00	11,000	\$1,000.00		\$550,000.00 55
8.14	FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA ARGONIA	KS 3/20/2009 Preferred Stock w/ Evercised Warrents	\$442.000.00	\$0.00 \$500.199.14	Sold. in full: warrants not outstanding	\$425,425.00	442	\$962.50	(\$16,575.00)	(\$2,835.00) 2
	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS 6/24/2013 KS 7/26/2013				(\$25.000.00)	442	ψ302.0U	(\$10,078.00)	(42,030.00) 2
8,11	FARMERS BANK, WINDSOR, VIRGINIA FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR WINDSOR	VA 1/23/2009 Preferred Stock w/ Exercised Warrants VA 1/9/2013	\$8,752,000.00	\$0.00 \$11,396,202.11	Redeemed, in full; warrants not outstanding	\$3.063.000.00	3.063	\$1.000.00		
	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA 12/31/2013	\$30,000,000,00	\$0.00 \$27.105.349.50	Sold. in full: warrants not outstanding	\$5,689,000.00	5,689	\$1,000.00		\$438,000.00 43
	FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION	FRANKFORT FRANKFORT	KY 1/9/2009 Preferred Stock w/ Warrants KY 6/19/2012	\$30.000.000.00	\$0.00 \$27.105.349.50	Sold. in full: warrants not outstanding	\$22,196,700.00 (\$332,950.50)	30.000	\$739.89	(\$7.803.300.00)	
	FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION	FRANKFORT FRANKFORT	KY 6/19/2012 KY 7/18/2012								\$75,000.00 223,99
14.15	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS 6/19/2009 Subordinated Debentures w/ Exercised Warrants KS 11/8/2012	\$12.000.000.00	\$0.00 \$15.452.669.34	Sold. in full: warrants not outstanding	\$96,290.00	100,000	\$0.96	(\$3,710.00)	
	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS 11/9/2012 KS 11/13/2012				\$11,458,510.00	11,900,000	\$0.96	(\$441,490.00)	\$37.387.14 38.00 \$552,936.00 562,00
	FARMERS ENTERPRISES, INC.	GREAT BEND HOLTON	KS 1/11/2013				(\$115.548.00)	11,900,000	\$0.96	(\$441,490.00)	\$552,936.00 562,00
8,14,45	FARMERS ENTERPRISES. INC. FARMERS STATE BANKSHARES, INC. FARMERS STATE BANKSHARES, INC.	HOLTON	KS 1/11/2013 KS 3/20/2009 Preferred Stock w/ Exercised Warrants KS 7/21/2011	\$700,000.00	\$0.00 \$830,173.67	Redeemed, in full; warrants not outstanding	\$700.000.00	700	\$1,000.00		\$40,000.00
15.17	FBHC HOLDING COMPANY	HOLTON BOULDER	CO 12/29/2009 Subordinated Debentures w/ Exercised Warrants	\$3.035.000.00	\$0.00 \$804.592.16	Sold, in full: warrants not outstanding		700			\$40,000.00
9.14	FBHC HOLDING COMPANY FC HOLDINGS, INC.	BOULDER HOUSTON	CO 3/9/2011 TX 6/26/2009 Preferred Stock w/ Exercised Warrants	\$21.042.000.00	\$0.00 \$19.836.630.66	Sold, in full: warrants not outstanding	\$650,000.00	3,035,000	\$0.21	(\$2,385,000.00)	
0.14	FC HOLDINGS, INC. FC HOLDINGS, INC.	HOUSTON HOUSTON	TX 2/20/2013 TX 3/26/2013	321.042.000.00	30.00 313.330.030.00	Succ. III luii. Wallantis not duistanding	\$18,874,674.00	21,042	\$897.00	(\$2,167,326.00)	\$994,613.40 1,05
8,14,45	FC HOLDINGS, INC. FCB BANCORP, INC.	HOUSTON LOUISVILLE	TX 3/26/2013 KY 12/19/2008 Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00 \$11,156,234.25	Redeemed, in full; warrants not outstanding	(\$188.746.74)				
0,111,00	FCB BANCORP. INC.	LOUISVILLE	IOV 0 IDDIDOM				\$9.294.000.00	9.294	\$1.000.00		\$465.000.00 46
8.14	FFW CORPORATION FFW CORPORATION	WABASH WABASH	March Marc	\$7,289,000.00	\$0.00 \$8.441.836.26	Sold. in full: warrants not outstanding	\$879.424.60	974	\$902.90	(\$94,575.40)	
	FFW CORPORATION FFW CORPORATION	WABASH WABASH	IN 11/30/2012 IN 1/11/2013				\$5,701,813,50	6.315	\$902.90	(\$613.186.50)	\$358.558.20 36
11.15.44	FIDELITY BANCORP, INC. (LA)	BATON ROUGE	LA 5/29/2009 Subordinated Debentures w/ Exercised Warrants	\$3.942.000.00	\$0.00 \$5.404.924.35	Redeemed, in full: warrants not outstanding	(\$65,812.38)				
	FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP, INC. (LA)	BATON ROUGE BATON ROUGE	LA 5/29/2009 Subordinated Debentures w/ Exercised Warrants LA 3/27/2013		\$0.00 \$10.634.864.33		\$3,942,000.00	3,942,000	\$1.00		\$197,000.00 197,00
//	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH PITTSBURGH	PA 12/12/2018 Preferred Stock w/ Warrants PA 11/30/2012	\$7.000.000.00	\$0.00 \$10.634.864.33	Redeemed, in full: warrants not outstanding	\$7,000,000.00	7,000	\$1,000.00		
0.47	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH	PA 5/6/2015 IN 11/13/2009 Preferred Stock w/ Exercised Warrants	\$6.657.000.00	\$0.00 \$7.220.908.83	Sold, in full: warrants not outstanding					\$2.246.531.00 101.32
0.17	FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP	EVANSVILLE EVANSVILLE	IN 7/19/2013	36.657.000.00	30.00 \$7.220.908.63	Soid. In full: warrants not outstanding	\$439,000.00	439	\$1,058.90		\$25,857.10
	FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP	EVANSVILLE EVANSVILLE	IN 7/22/2013 IN 9/12/2013				\$6,218,000.00 (\$70,490.97)	6.218	\$1.058.90		\$366.240.20 \$242.302.50 20
8.14	FIDELITY FINANCIAL CORPORATION	WICHITA	KS 12/10/2008 Preferred Stock w/ Evercland Warrante	\$36.282.000.00	\$0.00 \$40.966.780.82	Sold. in full: warrants not outstanding					
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS 8/1/2012 KS 8/2/2012				\$120,320.10 \$26,737.80 \$298,572.10	135	\$891.26 \$891.26	(\$14,679.90) (\$3.262.20)	
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS 8/3/2012				\$298,572.10 \$3 200 514 66	335 3 591	\$891.26	(\$3.262.20) (\$36,427.90) (\$390.485.34)	\$170 227 93 17
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS 8/7/2012 KS 8/8/2012				\$3,200,514.66 \$2,348.470.10	3,591 2,635	\$891.26 \$891.26	(\$286.529.90)	\$167.374.94 17
_	FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS 8/9/2012				\$26,056,877.36	29,236	\$891.26	(\$3,179,122.64)	\$1,210,615.36 1,27
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS 8/10/2012 KS 9/11/2012				\$285.203.20 (\$323,366.95)	320	\$891.26	(\$34,796.80)	\$176.884.89 18
	FIDELITY SOUTHERN CORPORATION FIDELITY SOUTHERN CORPORATION	ATLANTA ATLANTA	GA 12/19/2008 Preferred Stock w/ Warrants GA 7/3/2012	\$48.200.000.00	\$0.00 \$82.715.982.47	Sold. in full: warrants not outstanding		48.200	\$900.60	(\$4,791,080.00)	
										(\$4,751,000.00)	\$31.429.313.38 2.693.74
	FIDELITY SOUTHERN CORPORATION	ATLANTA	GA 5/28/2015				\$43,408,920.00 (\$651,133.80)	40,200			
11	FIDELITY SOUTHERN CORPORATION FIETH THIPD BANCORP	ATLANTA CINCINNATI	GA 5/28/2015 OH 12/31/2008 Preferred Stock w/ Warrants	\$3.408.000.000.00	\$0.00 \$4.043.972.602.67	Redeemed, in full: warrants not outstanding			\$25,000.00		
11	FIDELITY SOUTHERN CORPORATION FIFTH THIRD BANCORP FIFTH THIRD BANCORP FIFTH THIRD BANCORP	ATLANTA CINCINNATI CINCINNATI CINCINNATI	GA 5/28/2015 OH 12/31/2008 Preferred Stock w/ Warrants OH 2/2/2011 OH 3/16/2011				\$43,408,320.00 (\$651,133.80) \$3,408,000,000.00	136,320	\$25,000.00		\$280.025.936.00 43.617.74
11	FIDELITY SOUTHERN CORPORATION FIFTH THIRD BANCORP INC	ATLANTA CINCINNATI CINCINNATI CINCINNATI GINCINNATI WARSAW	GA 5/28/2015 OH 12/31/2008 Preferred Stock w/ Warrants OH 2/2/2011 OH 3/16/2011 NY 1/2/3/2008 Preferred Stock w/ Warrants	\$3.408.000.000.00 \$37,515,000.00		Redeemed, in full: warrants not outstanding Redeemed, in full; warrants not outstanding	\$3,408,000,000.00	136,320			\$280.025.936.00 43.617.74
11	FIDELIT SQUITERN CORPORATION FIFTH THIRD BANCORP FIRTH THIRD BANCO	ATLANTA CINCINNATI CINCINNATI CINCINNATI CINCINNATI WARSAW WARSAW WARSAW WARSAW	GA 5/28/2015 001 12/21/2008 Preferred Stock wf Warrants 004 22/2011 007 12/2011						\$25,000.00 \$5,000.00 \$5,000.00		
11 11 8.14.45	FIDELITY SOUTHERN CORPORATION FIFTH THIRD BANCORP FIFTH THIRD BANCORP FIFTH THIRD BANCORP FIFTH THIRD BANCORP FIRANCIAL INSTITUTIONS, INC.	ATLANTA CINCINNATI CINCINNATI CINCINNATI GINCINNATI WARSAW	GA 5.282015 Deletred Stock w/ Warrants DH 2022011 DH 2022008 Peterred Stock w/ Warrants DH 2022011 DH 2022011 DH 2022008 Peterred Stock w/ Warrants DH 2022008 Peterred Stock w/ Warrants DH 2022011 D		\$0.00 \$43,787,611.61	Redeemed, in full; warrants not outstanding	\$3,408,000,000,00 \$12,505,000,00 \$25,010,000,00	136,320 2.501 5,002	\$5.000.00 \$5,000.00		\$2.079.962.50 378.17
	FIDELITY SQUITERIN CORPORATION FIFTH THIRD BANCORP FIFTH THIRD SANCORP FIFTH THIRD SANCORP FIFTH THIRD SANCORP FINANCIAL INSTITUTIONS INC. FINANCIAL INSTITUTIONS INC. FINANCIAL INSTITUTIONS INC. FINANCIAL INSTITUTIONS INC. FINANCIAL SECTION INC. FINANC	ATLANTA CINCINNATI CINCINNATI CINCINNATI CINCINNATI WARSAW WARSAW WARSAW WARSAW BASIN BASIN BASIN	AG	\$37,515,000.00	\$0.00 \$43,787,611.61 \$0.00 \$5,914,597.33	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$3,408,000,000.00	136,320			
11 11 8,14,45	FIDELITY SOUTHERN CORPORATION FIFTH THIRD BANCORP FIFTH THIRD BANCORP FIFTH THIRD BANCORP FIFTH THIRD BANCORP FIRANCIAL INSTITUTIONS, INC.	ATLANTA CINCENNATI CINCENNATI CINCENNATI CINCENNATI CINCENNATI CINCENNATI CINCENNATI WARSAW	AG SCR2018 Deletrard Stock w/ Warrants Deletrard Stock w/ Exercised Warrants Deletrard Stock w/ Warrants Del	\$37,515,000.00 \$5,000,000.00 \$3,742,000.00	\$0.00 \$43,787,611.61 \$0.00 \$5,914,597.33 \$0.00 \$4,487,322.46	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$3,408,000,000,00 \$12,505,000,00 \$25,010,000,00	136,320 2.501 5,002	\$5.000.00 \$5,000.00		\$2.079.962.50 378.17 \$250.000.00 25
	FIDELITY SOUTHERN CORPORATION FIFTH THIRD BANGCORP FIFTH THIRD BANGCORP FIFTH THIRD BANGCORP FIRMANIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC. FINANCIAL SI	ATLANTA GRICHMATI GRICHMATI GRICHMATI GRICHMATI WARSAW WARSAW WARSAW WARSAW WARSAW WARSAW WARSAW WARSAW WARSAW GRICHMATI BASIN BASIN GRICHMATI GRICHMATI GRICHMATI	AA	\$37,515,000.00	\$0.00 \$43,787,611.61 \$0.00 \$5,914,597.33 \$0.00 \$4,487,322.46	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$3.408.000.000.00 \$12.505.000.00 \$25.010.000.00 \$5.000.000.00 \$3.742.000.00	136,320 2.501 5.002 5.000	\$5.000.00 \$5,000.00 \$1.000.00	(£72 *** 6.11)	\$2.079.962.50 378.17 \$250.000.00 22 \$112.000.00 112.00
	FIDELITY SOUTHERN CORPORATION FIFTH THIRD BANCORP FIRMANIA INSTITUTIONS INC. FIRMANIA SERVICES OF WINGER INC.	ATLANTA CINCINNATI CINCINNATI CINCINNATI CINCINNATI CINCINNATI WARSAW BASIN BASIN BASIN CONTROL OF CONT	AA \$.292.015 DH 1231.2006 Preferred Stock w/ Warrants DH 2/22011 DO 34162011 D	\$37,515,000.00 \$5,000,000.00 \$3,742,000.00	\$0.00 \$43,787,611.61 \$0.00 \$5,914,597.33 \$0.00 \$4,487,322.46	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$3.408.000.000.00 \$12.505.000.00 \$25.010.000.00 \$55.010.000.00 \$55.010.000.00 \$55.000.000.00 \$57.40.000.00 \$57.40.000.00 \$500.723.40	136,320 2.501 5.002 5.000 3,742,000 769	\$5.000.00 \$5,000.00 \$1.000.00 \$1.00	(\$78.276.51) (\$41.50.3.32)	\$2,079,962.50 378.17 \$250,000.00 22 \$112,000.00 112,00 \$2,979.49
	FIDELITY SOUTHERN CORPORATION FIFTH THIRD BANCORP FIFTH THIRD BANCORP FIFTH THIRD BANCORP FIFTH THIRD BANCORP FIRMACIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC. FINANCIAL SIGNITY CORPORATION FINANCIAL SIGNITY	ATLANTA CINCINNATI CINCINNATI CINCINNATI CINCINNATI CINCINNATI WARSAW WARSAW WARSAW WARSAW WARSAW WARSAW WARSAW BASIN BASIN BASIN COON RAPIOS COON RAPIOS COON RAPIOS COON RAPIOS	AA SC92015 DH 1231200B Pederred Stock w/ Warrants DH 2/202011 DC 34162011 DC 3	\$37.515.000.00 \$5.000.000.00 \$3.742.000.00 \$1.177.000.00	\$0.00 \$43,767,611.61 \$0.00 \$5,914,597,33 \$0.00 \$4,487,322,46 \$0.00 \$1,289,436,37	Redeemed, in luft, warrants not outstanding Sold in luft, warrants not outstanding	\$3,406,000,000,000 \$12,505,000,000 \$25,010,000,000 \$5,000,000,000 \$3,742,000,00 \$3,742,000,00 \$3,606,606,606 \$3,606,606,606 \$3,606,606,606	136,320 2.501 5.002 5.000 3,742,000 769	\$5.000.00 \$5,000.00 \$1.000.00	.(\$78.276.51) .(\$41.530.32)	\$2.079.962.50 378.17 \$250.000.00 22 \$112.000.00 112.00
	FIDELITY SQUTHERN CORPORATION FIFTH THIRD BANCORP FIFTH THIRD BANCORP FIFTH THIRD BANCORP FIFTH THIRD BANCORP FIRST THIRD BANCORP FIRST TO THE STATE OF THE STATE	ATLANTA CINICINANTI CENCINHATI CENCINHATI CENCINHATI WARSAW WARSAW WARSAW WARSAW WARSAW WARSAW WARSAW CONTROL OF CONTROL CONTR	AG SCR2015 Det 1201/2009 Preferred Stock w/ Warrants Det 2020011 W 12020010 W 12020000 Preferred Stock w/ Warrants W 12020000 Preferred Stock w/ Warrants W 22020011 W 22020011 W 22020011 W 22020011 W 22020011 W 22020000 Preferred Stock w/ Exercised Warrants W 7721/2000 Shoordinated Debentures w/ Exercised Warrants W 7721/2000 Shoordinated Debentures w/ Exercised Warrants W 1202000 Preferred Stock w/ Exercised Warrants W 12020010 W 12020	\$37,515,000.00 \$5,000,000.00 \$3,742,000.00	\$0.00 \$43,767,611.61 \$0.00 \$5,914,597,33 \$0.00 \$4,487,322,46 \$0.00 \$1,289,436,37	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$3,406,000,000,00 \$12,505,000,000 \$22,010,000,00 \$5,000,000,00 \$5,742,000,00 \$6,000,000,00 \$6,742,000,00 \$6,000,000,00 \$6,000,000,00 \$6,000,000,000 \$6,000,000 \$6,0	138,320 2.501 5,002 5,000 3,742,000 769 408	\$5,000.00 \$5,000.00 \$1,000.00 \$1,000 \$898.21	(\$41.530.32)	\$2,079.962.50 378.17 \$259.000.00 25 \$112,000.00 112,00 \$2,979.49 \$26.318.80 5
	FIDELITY SOUTHERN CORPORATION FIFTH THIRD BANCORP FIRMALIA INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC. FINANCIAL SECURITY CORPORATION FINANCIAL SECURITY CORPOR	ATLANTA CINCINHATI CIN	AG SCR2015 D1 12912000 Preferred Stock w/ Warrants D1 222011 D1 22	\$37.515.000.00 \$5.000.000.00 \$3.742.000.00 \$1.177.000.00	\$0.00 \$43,767,611.61 \$0.00 \$5,914,597,33 \$0.00 \$4,487,322,46 \$0.00 \$1,289,436,37	Redeemed, in luft, warrants not outstanding Sold in luft, warrants not outstanding	\$3,406,000,000,000 \$12,505,000,000 \$25,010,000,000 \$5,000,000,000 \$3,742,000,00 \$3,742,000,00 \$3,606,606,606 \$3,606,606,606 \$3,606,606,606	136,320 2.501 5.002 5.000 3,742,000 769	\$5.000.00 \$5,000.00 \$1.000.00 \$1.00	(\$76.276.51) (\$41.530.32) (\$1.026.257.80)	\$2,079,962.50 378.11 \$250,000.00 22 \$112,000.00 112,00 \$2,979.49
15.17.44 8.14 8.14	FIDELITY SOUTHERN CORPORATION FIFTH THIRD BANGCORP FIFTH THIRD DANGCORP FIFTH THIRD DANGCORP FIFTH THIRD DANGCORP FIRANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC. FINANCIAL SITUTIONS, INC. FINANCIAL SECURITY CORPORATION FINANCIAL SECURITY	ATLANTA GINGINHATI CENCINHATI CENCINHATI CENCINHATI CENCINHATI WARSAW WARSAW WARSAW WARSAW WARSAW WARSAW WARSAW COON BASIN BASIN COON BASINS COON BASI	AG SCR2015 D1 12912000 Preferred Stock w/ Warrants D1 222011 D1 22	\$37.515.000.00 \$5.000.000.00 \$3.742.000.00 \$1.177.000.00	\$0.00 \$43.787.611.61 \$0.00 \$5.914.597.33 \$0.00 \$5.914.597.33 \$0.00 \$4.487.322.46 \$0.00 \$1.289.436.37 \$0.00 \$3.003.674.75	Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding	\$3,405,000,000,00 \$12,505,000,00 \$25,010,000,00 \$5,000,000,00 \$3,742,000,00 \$3,742,000,00 \$3,742,000,00 \$3,742,000,00 \$3,742,000,00 \$3,742,000,00 \$3,742,000,00 \$3,742,000,00 \$3,742,000,00 \$3,742,0	138,320 2.501 5,002 5,000 3,742,000 769 408	\$5,000.00 \$5,000.00 \$1,000.00 \$1,000 \$898.21	(\$41.530.32)	\$2.078.962.50 378.11 \$250.000.00 2 \$112,000.00 112,00 \$2,079.49 526.318.80 1
15.17.44 8.14 8.14	FIDELITY SQUITHERN CORPORATION FIFTH THIRD BANGCORP FIRST ALLANGE BANGCORP FIRST ALLANGCORP FIRST ALLANGCORP FIRST BANGCORP FIRST BA	ATLANTA CINCINNATI CINCINNATI CINCINNATI CINCINNATI CINCINNATI WARSAW WARSAW WARSAW WARSAW WARSAW WARSAW WARSAW WARSAW COOR COOR COOR COOR COOR COOR COOR COOR	AG	\$37.515.000.00 \$5.000.000.00 \$3.742.000.00 \$1.177.000.00	\$0.00 \$43,767,611.61 \$0.00 \$5,914,597,33 \$0.00 \$4,487,322,46 \$0.00 \$1,289,436,37	Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding	\$3,406,000,000,00 \$12,505,000,00 \$12,505,000,00 \$25,010,000,00 \$5,010,000,00 \$5,742,000,00 \$5,907,723,49 \$5,000,000,00 \$5,907,723,49 \$5,000,000,000 \$5,907,723,49 \$5,000,000 \$5,	138,320 2.501 5,002 5,000 3,742,000 769 408	\$5,000.00 \$5,000.00 \$1,000.00 \$1,000.00 \$1,00 \$898.21 \$898.21	(\$41.530.32)	\$2,079,962,50 378,1 \$259,000,00 2 \$112,000,00 112,0 \$2,979,49 \$26,318,80
15.17.44 8.14 8.14 11.14.15	FIDELITY SQUITHERN CORPORATION FIFTH THIRD BANGCORP FIFTH THIRD SANCCORP FINANCIAL SITTUTIONS INC. FINANCIAL SITTUTIONS INC. FINANCIAL SETURITY SANCCORP FINANCIAL SECURITY SANCCORP FINANCIAL SECURITY CORPORATION FINANCIAL SECURITY CORPORATION FINANCIAL SERVICES OF WINGER INC. FINANCIAL SERVICES OF WINGER INC. FIRST ADVANTAGE BANGSHARES, INC. FIRST ALIANACE BANGSHARES, INC.	ATLANTA CINCINNATI CIN	AG	\$37.515.000.00 \$5.000.000.00 \$3.742.000.00 \$11.177.000.00 \$3.422.000.00 \$5.422.000.00	\$0.00 \$43,787,611,61 \$0.00 \$5,914,597,33 \$0.00 \$4,487,302,46 \$0.00 \$1,289,436,37 \$0.00 \$3,003,674,76 \$0.00 \$3,003,674,76	Redeemed, in luft, warrants not outstanding Sold, in luft, warrants not outstanding Sold, in luft, warrants not outstanding Redeemed, in luft, warrants not outstanding	\$3,408,000,000,00 \$12,505,000,000 \$25,010,000,000 \$5,000,000,000 \$5,742,000,000 \$5,742,000,000 \$10,577,000 \$10,577,000 \$11,677,193) \$11,677,193)	138,320 2.501 5,002 5,000 3,742,000 769 408	\$5,000.00 \$5,000.00 \$1,000.00 \$1,000 \$898.21	(\$41.530.32)	\$2,079,962,50 378,1 \$250,000,00 2 \$112,000,00 112,0 \$2,079,80 \$20,718,80 \$94,701,71 1
15.17.44 8.14 8.14	FIDELITY SOUTHERN CORPORATION FIFTH THIRD BANGORP FIFTH THIRD BANGORP FIFTH THIRD BANGORP FIFTH THIRD BANGORP FIRST THIRD BANGORP FINANCIAL INSTITUTIONS INC. FINANCIAL SITUTIONS INC. FINANCIAL SITUTIONS INC. FINANCIAL SECURITY CORPORATION FINANCIAL	ATLANTA CINICINANTI CENCINNATI CE	AA \$5292015 OH 12020016 OH 2020011 OH 202001 OH 2020011 OH 2020011 OH 2020011 OH 202001	\$37.515.000.00 \$5.000.000.00 \$3.742.000.00 \$1.177.000.00 \$3.422.000.00 \$3.422.000.00 \$50.000.000.00	\$0.00 \$43,787,611,61 \$0.00 \$5,914,597,33 \$0.00 \$4,487,322,46 \$0.00 \$1,289,436,37 \$0.00 \$1,289,436,37 \$0.00 \$3,003,674,75 \$0.00 \$5,558,530,58	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$3.408,000,000,00 \$12,509,000,00 \$25,010,000,00 \$55,000,000,00 \$5,742,000,00 \$5,742,000,00 \$5,742,000,00 \$5,742,000,00 \$5,742,000,00 \$5,742,000,000,00 \$5,742,000,000,00 \$5,742,000,000,000,00	136,320 2,501 5,002 5,000 3,742,000 769 408 3,422	\$5,000.00 \$5,000.00 \$1,000.00 \$10.00 \$896.21 \$896.21 \$700.10	(\$41.530.32)	\$2,079,962,50 378,1 \$250,000,00 2 \$112,000,00 112,0 \$2,079,80 \$20,718,80 \$94,701,71 1
15.17.44 8.14 8.14 11.14.15	FIDELITY SOUTHERN CORPORATION FIFTH THIRD BANGORP FIFTH THIRD BANGORP FIFTH THIRD BANGORP FIFTH THIRD BANGORP FIRST THIRD BANGORP FINANCIAL INSTITUTIONS INC. FINANCIAL SITUTIONS INC. FINANCIAL SITUTIONS INC. FINANCIAL SECURITY CORPORATION FINANCIAL	ATLANTA GRICINHATI GRICINHATI GRICINHATI GRICINHATI GRICINHATI GRICINHATI WARSAW WARSAW WARSAW WARSAW WARSAW WARSAW WARSAW WARSAW GRICINHATI BASIN BASIN BASIN GOON BAPIDS GOON BAPI	AA \$5292015 OH 12020016 OH 2020011 OH 202001 OH 2020011 OH 2020011 OH 2020011 OH 202001	\$37.515.000.00 \$5.000.000.00 \$3.742.000.00 \$11.177.000.00 \$3.422.000.00 \$5.422.000.00	\$0.00 \$43,787,611,61 \$0.00 \$5,914,597,33 \$0.00 \$4,487,322,46 \$0.00 \$1,289,436,37 \$0.00 \$1,289,436,37 \$0.00 \$3,003,674,75 \$0.00 \$5,558,530,58	Redeemed, in luft, warrants not outstanding Sold, in luft, warrants not outstanding Sold, in luft, warrants not outstanding Redeemed, in luft, warrants not outstanding	\$3,406,000,000,00 \$12,505,000,00 \$12,501,000,00 \$25,010,000,00 \$5,010,000,00 \$5,742,000,00 \$6,90,723,49 \$3,006,409,08 \$5,006,409,08 \$5,007,1,53) \$1,500,000,00 \$1,500,000,00 \$17,000,000,00	136.320 2.501 5.002 5.000 3.742,000 769 408 3.422 3.422 15.000,000 35.000,000 17.000	\$5,000.00 \$5,000.00 \$1,000.00 \$1,000.00 \$1,00 \$1,00 \$896.21 \$896.21 \$700.10 \$1,00 \$1,00 \$1,00	(\$41.530.32)	\$2,079,962,50 378,1 \$250,000,00 2 \$112,000,00 112,0 \$2,073,60
15.17.44 8.14 8.14 11.14.15 9.11.36	FIDELITY SOUTHERN CORPORATION FIFTH THIRD BANCORP FIRST FI	ATLANTA CINICINASTI CENCINASTI C	AG	\$37.515.000.00 \$5.000.000.00 \$3.742.000.00 \$1.177.000.00 \$3.422.000.00 \$1.177.000.00 \$3.422.000.00 \$3.422.000.00 \$50.000.000.00	\$0.00 \$43,787,611,61 \$0.00 \$5,914,597,33 \$0.00 \$4,487,322,46 \$0.00 \$1,289,436,37 \$0.00 \$1,289,436,37 \$0.00 \$3,003,674,75 \$0.00 \$5,558,530,58	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$3.408,000,000,00 \$12,509,000,00 \$25,010,000,00 \$55,000,000,00 \$5,742,000,00 \$5,742,000,00 \$5,742,000,00 \$5,742,000,00 \$5,742,000,00 \$5,742,000,000,00 \$5,742,000,000,00 \$5,742,000,000,000,00	136,320 2,501 5,002 5,000 3,742,000 769 408 3,422 15,000,000 35,000,000	\$5,000.00 \$5,000.00 \$1,000.00 \$10.00 \$896.21 \$896.21 \$700.10	(\$41.530.32)	\$2,079,962,50 378,11 \$250,000,00 2 \$112,000,00 112,00 \$2,079,40 \$26,318,80 1 \$94,701,71 11
8.14 8.14 11.14.15	FIDELITY SQUITHERN CORPORATION FIFTH THIRD BANCORP FIRANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC. FINANCIAL SITUTIONS, INC. FINANCIAL S	ATLANTA CINCINNATI CINCINNATI CINCINNATI CINCINNATI CINCINNATI WARSAW COON BARIDS CONDOWN CORDOWN CORDOWN CORDOWN BROCKLYN BROCKLYN BROCKLYN TROY SAN JUAN	AG	\$37.515.000.00 \$5.000.000.00 \$3.742.000.00 \$1.177.000.00 \$3.422.000.00 \$3.422.000.00 \$50.000.000.00	\$0.00 \$43,787,611,61 \$0.00 \$5,914,597,33 \$0.00 \$4,487,322,46 \$0.00 \$1,289,496,37 \$0.00 \$1,289,496,37 \$0.00 \$3,003,674,75 \$0.00 \$3,003,674,75 \$0.00 \$4,475,204,166,78 \$0.00 \$45,204,166,78	Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$3,408,000,000,00 \$12,505,000,000 \$25,010,000,000 \$5,742,000,000 \$3,742,000,000 \$3,742,000,000 \$10,007,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000	136,320 2,501 5,002 5,000 5,000 3,74,000 408 408 3,422 15,000,000 35,000,000 17,000	\$5,000.00 \$5,000.00 \$1,000.00 \$1,000.00 \$1,00 \$598,21 \$700.10 \$1,00 \$1,00 \$1,00 \$1,000.00	(\$41,530,32) (\$1,026,257.80)	\$2,079,962,50 378,17 \$280,000,00 25 \$112,000 112,00 \$2,079,66 526,318,80 5 \$34,701,71 17 \$2,979,00 526,318,80 5
15.17.44 8.14 5.14 11.14.15 5.11,36 45 34.118,121,140	FIDELITY SQUITHERN CORPORATION FIFTH THIRD BANCORP FIRMALIA SHOUTHONS INC. FINANCIAL INSTITUTIONS INC. FINANCIAL INSTITUTIONS INC. FINANCIAL INSTITUTIONS INC. FINANCIAL INSTITUTIONS INC. FINANCIAL SERVICES OF WINGER INC. FIRST ADVANTAGE BANCSHARES. INC. FIRST BANCORP	ATLANTA CINCINNATI CIN	AG SCR2015 Del 12912000 Preferred Stock w/ Warrants Del 222011 Del	\$37.515.000.00 \$5.000.000.00 \$3.742.000.00 \$1.177.000.00 \$3.422.000.00 \$1.177.000.00 \$3.422.000.00 \$3.422.000.00 \$50.000.000.00	\$0.00 \$43,787,611,61 \$0.00 \$5,914,597,33 \$0.00 \$4,487,322,46 \$0.00 \$1,289,496,37 \$0.00 \$1,289,496,37 \$0.00 \$3,003,674,75 \$0.00 \$3,003,674,75 \$0.00 \$4,475,204,166,78 \$0.00 \$45,204,166,78	Redeemed, in luft, warrants not outstanding Redeemed, in luft, warrants not outstanding Redeemed, in luft, warrants not outstanding Sold, in luft, warrants not outstanding Sold, in luft, warrants not outstanding Redeemed, in luft, warrants not outstanding Redeemed, in luft, warrants not outstanding Redeemed, in luft, warrants not outstanding	\$3,406,000,000,00 \$12,501,000,00 \$25,010,000,00 \$55,000,000,00 \$5,000,000,00 \$5,742,000,00 \$13,742,000,00 \$15,742,000,00 \$15,742,000,00 \$15,742,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00	136,320 2,501 5,002 5,000 3,742,000 769 409 3,422 15,000,000 35,000,000 17,000 65,000	\$5,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$898.21 \$898.21 \$700.10 \$1,00 \$1	(\$41.530.32)	\$2,079,962,50 378,17 \$280,000,00 25 \$112,000,00 112,00 \$2,079,00 12,00 \$2,079,00 5 \$2,079,00 5 \$2,079,00 7 \$2,079,00 7 \$2,079,00 7 \$2,000,00 2,000,00 2,000,00
15.17.44 8.14 5.14 11.14.15 5.11,36 45 34.118,121,140	FIDELITY SQUITHERN CORPORATION FIFTH THIRD BANCORP FIRMALIA SHOUTHONS INC. FINANCIAL INSTITUTIONS INC. FINANCIAL INSTITUTIONS INC. FINANCIAL INSTITUTIONS INC. FINANCIAL INSTITUTIONS INC. FINANCIAL SERVICES OF WINGER INC. FIRST ADVANTAGE BANCSHARES. INC. FIRST BANCORP	ATLANTA CINCINNATI CIN	AG SCR2015 Del 12912000 Preferred Stock w/ Warrants Del 222011 Del	\$37.515.000.00 \$5.000.000.00 \$3.742.000.00 \$1.177.000.00 \$3.422.000.00 \$1.177.000.00 \$3.422.000.00 \$3.422.000.00 \$50.000.000.00	\$0.00 \$43,787,611,61 \$0.00 \$5,914,597,33 \$0.00 \$4,487,322,46 \$0.00 \$1,289,496,37 \$0.00 \$1,289,496,37 \$0.00 \$3,003,674,75 \$0.00 \$3,003,674,75 \$0.00 \$4,475,204,166,78 \$0.00 \$45,204,166,78	Redeemed, in luft, warrants not outstanding Redeemed, in luft, warrants not outstanding Redeemed, in luft, warrants not outstanding Sold, in luft, warrants not outstanding Sold, in luft, warrants not outstanding Redeemed, in luft, warrants not outstanding Redeemed, in luft, warrants not outstanding Redeemed, in luft, warrants not outstanding	\$3,406,000,000,00 \$12,501,000,00 \$25,010,000,00 \$55,000,000,00 \$5,000,000,00 \$5,742,000,00 \$13,742,000,00 \$15,742,000,00 \$15,742,000,00 \$15,742,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00	136,320 2,501 5,002 5,000 3,742,000 769 409 3,422 15,000,000 35,000,000 17,000 65,000	\$5,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$898.21 \$898.21 \$700.10 \$1,00 \$1	(\$41,530,32) (\$1,026,297,80) (\$1,026,297,80) (\$64,711,540,52) (\$64,711,540,52)	\$2,079,962,50 378,17 \$280,000,00 25 \$112,000 112,00 \$2,079,66 526,318,80 5 \$34,701,71 17 \$2,979,00 526,318,80 5
15.17.44 8.14 8.14 11.14.15 9.11.36 45 34.118.121.140	FIDELITY SQUITHERN CORPORATION FIFTH THIRD BANCORP FIRANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC. FINANCIAL SITUTIONS, INC. FINANCIAL S	ATLANTA CINCINNATI CINCINNATI CINCINNATI CINCINNATI CINCINNATI WARSAW COON BARIDS CONDOWN CORDOWN CORDOWN CORDOWN BROCKLYN BROCKLYN BROCKLYN TROY SAN JUAN	AG	\$37.515.000.00 \$5.000.000.00 \$3.742.000.00 \$1.177.000.00 \$3.422.000.00 \$1.177.000.00 \$3.422.000.00 \$3.422.000.00 \$50.000.000.00	\$0.00 \$43,787,611.61 \$0.00 \$5,914.597,33 \$0.00 \$4,457,322.40 \$0.00 \$1,289.498,37 \$0.00 \$1,289.498,37 \$0.00 \$3,003.674.75 \$0.00 \$85,568.530.56 \$0.00 \$16,204.166.70 \$0.00 \$724.418.906.44 \$0.00 \$231.861,384.57	Redeemed, in luft, warrants not outstanding Redeemed, in luft, warrants not outstanding Redeemed, in luft, warrants not outstanding Sold, in luft, warrants not outstanding Sold, in luft, warrants not outstanding Redeemed, in luft, warrants not outstanding Redeemed, in luft, warrants not outstanding Redeemed, in luft, warrants not outstanding	\$3,408,000,000,00 \$12,505,000,000 \$25,010,000,000 \$5,742,000,000 \$3,742,000,000 \$3,742,000,000 \$10,007,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000 \$11,000,000,000	136,320 2,501 5,002 5,000 3,742,000 769 409 3,422 15,000,000 35,000,000 17,000 65,000	\$5,000.00 \$5,000.00 \$1,000.00 \$1,000.00 \$1,00 \$598,21 \$700.10 \$1,00 \$1,00 \$1,00 \$1,000.00	(\$41,530,32) (\$1,026,257.80)	\$2,079,962,50 378,17 \$280,000,00 25 \$112,000 112,00 \$2,079,66 526,318,80 5 \$34,701,71 17 \$2,979,00 526,318,80 5

	Institution Manage	Otto	Contract Con	Outside Name and American Contract State Inc.	stment Total Cash Back ²	Investment Classes	15-x ⁴	Characa	Acces Dates	(Dar-line of Lane) (Ottober 140	Gain ⁵ Wt Amount Wt Shares
Footnote	FIRST BANCTRUST CORPORATION	PARIS	IL 1/18/2012 Original Investment I voe	Original Investment Amount Outstanding Inves	stment I otal Cash Back	Investment Status	\$3,675,000.00 \$3,675,000.00	3,675 3,675	Avg. Price \$1,000.00	(Realized Loss) / (Write-off)	
8,14,45	FIRST BANCTRUST CORPORATION FIRST BANK OF CHARLESTON, INC.	PARIS CHARLESTON	IL	\$3,345,000.00	\$0.00 \$3,960,105.00	Redeemed, in full; warrants not outstanding		3.675	\$1,000.00		\$368.000.00 368
8.14.45	FIRST BANK OF CHARLESTON, INC.	CHARLESTON CHARLESTON QUINCY	WV 7/21/2011 IL 1/16/2009 Preferred Stock w/ Exercised Warrants	\$10.000.000.00		Redeemed, in full: warrants not outstanding	\$3.345.000.00	3.345	\$1.000.00		\$167.000.00 167
0,14,40	FIRST BANKERS TRUSTSHARES, INC. FIRST BANKS, INC.	QUINCY CLAYTON	II 9/8/2011				\$10.000.000.00	10.000	\$1.000.00		\$500.000.00 500
8	FIRST BANKS, INC.	CLAYTON	MO 12/31/2008 Preferred Stock w/ Exercised Warrants MO 8/8/2013	\$295,400,000.00	\$0.00 \$119,071,500.97	Sold, in full; warrants not outstanding	\$105,000.00	300	\$350.00	(\$195.000.00)	
	FIRST BANKS, INC.	CLAYTON	MO 8/9/2013				\$12,171,950.00	34.777	\$350.00	(\$22,605,050,00) (\$161,625,100.00)	\$2,430,181,71 4,296 \$5,919,151,59 10,471
	FIRST BANKS, INC. FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON CLAYTON	MO 8/12/2013 MO 9/12/2013				\$87,028,900.00 (\$993,058.50	248,654	\$350.00		\$5,919,151.59 10,471
	FIRST BANKS, INC.	CLAYTON	MO 9/24/2013 MO 9/25/2013				\$3,209,702.21 \$3.226.801.50	5,819 5.850	\$551.59 \$551.59	(\$2,609,297.79) (\$2.623.198.50)	
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON	MO 9/25/2013 MO 10/29/2013				(\$64,365.04	4)	4001.00	102.020.100.001	
45	FIRST BUSEY CORPORATION FIRST BUSEY CORPORATION	URBANA URBANA	IL 3/6/2009 Preferred Stock w/ Warrants IL 8/25/2011	\$100.000.000.00	\$0.00 \$112.410.898.89	Redeemed. in full: warrants not outstanding	\$100,000,000.00	100.000	\$1.000.00		
0.44.40	FIRST BUSINESS BANK. NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA. N.A.	URBANA SAN DIEGO	IL 11/23/2011 CA 4/10/2009 Preferred Stock w/ Warrants CA 12/11/2009	\$0.044.000.00	\$0.00 \$4.693.275.61	Sold in full: warrants not outstanding					\$63,677.00 573,83
0.14.10		SAN DIEGO	CA 4/10/2009 Preferred Stock W Warrants CA 12/11/2009	\$2,211,000,00 \$2,032,000,00	30.00 34.093.275.01	Sold. In full: warrants not outstanding					
	FIRST BUSINESS BANK. NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA. N.A. FIRST BUSINESS BANK. NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA. N.A. FIRST BUSINESS BANK. NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA. N.A.	SAN DIEGO SAN DIEGO	CA 12/19/2012				\$1.373.084.00 \$2,510,399.84	1.500	\$915.39 \$915.20	(\$126.916.00) (\$232.600.16)	\$90.461.65
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA 12/20/2012 CA 1/11/2013				(\$33.333.3	3)	\$5.10.20	(\$2.02,000.10)	
45	FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CALIFORNIA FINANCIAL GROUP. INC.	WESTLAKE VILLAGE WESTLAKE VILLAGE	CA 12/19/2008 Preferred Stock w/ Warrants CA 7/14/2011	\$25,000,000.00	\$0.00 \$28,810,847.55	Redeemed, in full; warrants not outstanding	\$25.000.000.00	25.000	\$1.000.00		
	FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CAPITAL BANCORP, INC.	WESTLAKE VILLAGE GLEN ALLEN	CA 7/14/2011 CA 8/24/2011 VA 4/3/2009 Preferred Stock w/ Warrants	\$10.958.000.00	\$0.00 \$11.956.712.44	Sold, in full; warrants not outstanding					\$599.042.00 599.04
	FIRST CAPITAL BANCORP, INC. FIRST CAPITAL BANCORP, INC. FIRST CAPITAL BANCORP, INC.		VA 4/3/2009 Preferred Stock W Warrants VA 6/19/2012	\$10,958,000.00	\$0.00 \$11,956,712.44	Soid, in full; warrants not outstanding	\$10.082.565.38 (\$151.238.48	8) 10.958	\$920.11	(\$875,434,62)	
8.11.14.18.36	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN GLEN ALLEN CERRITOS	VA 2/6/2013	\$2.200.000.00	\$0.00 \$5.446.642.94	Redeemed, in full: warrants not outstanding					\$266,041.78 417,64
0.11.14.10.00	FIRST CHOICE BANK FIRST CHOICE BANK	CERRITOS CERRITOS	CA 2/13/2009 Preferred Stock w/ Exercised Warrants CA 12/22/2009	\$2,200.000.00 \$2,836,000.00	80.00 80.440.042.04	redecined. If the warrants not obtaining					
	FIRST CHOICE BANK FIRST CITIZENS BANC CORP	CERRITOS SANDUSKY	CA 9/24/2010 OH 1/23/2009 Preferred Stock w/ Warrants	\$23,184,000.00	\$0.00 \$25,245,684.71	Sold, in full; warrants not outstanding	\$5.036.000.00	5.036	\$1.000.00		\$110.000.00 11
	FIRST CITIZENS BANC CORP	SANDUSKY	OH 7/3/2012	1231001100000	,		\$21,004,704.00 (\$315,070.56	6) 23,184	\$906.00	(\$2,179,296.00)	
8,14,44	FIRST CITIZENS BANC CORP	SANDUSKY COLEBROOK	OH 9/5/2012 NH 3/20/2009 Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00 \$5,339,487.75	Redeemed, in full; warrants not outstanding					\$563.174.00 469.31
12	FIRST COLLEBROOK BANCORP, INC. FIRST COMMUNITY BANCSHARES INC.	COLEBROOK	NH 9/22/2011	\$41,500,000.00		Redeemed, in full; warrants not outstanding	\$4.500.000.00	4.500	\$1,000.00		\$225.000.00 22
14.	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD BLUEFIELD	VA 11/21/2008 Preferred Stock w/ Warrants VA 7/8/2009	\$41,000,000.00	\$42,039,002.78	recoccined, in rul, warrants not outstanding	\$41.500.000.00	41.500	\$1.000.00		
8 72	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES. INC. / EQUITY BANCSHARES. INC.	BLUEFIELD WICHITA	VA 11/22/2011 KS 5/15/2009 Preferred Stock w/ Exercised Warrants	\$14.800.000.00	\$0.00 \$19.957.763.30	Redeemed, in full: warrants not outstanding					\$30,600.00 88,27
W.12	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	WICHITA WICHITA PINELLAS PARK	KS 7/16/2014				\$14.800.000.00	14.800	\$1,000.00		\$740,000,00 74
	FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK PINELLAS PARK	FL 12/23/2008 Preferred Stock w/ Warrants FL 5/31/2011	\$10,685,000.00		Sold, in full; warrants not outstanding	\$7.754.267.48	10.685	\$725.72	(\$2.930.732.52)	
	FIRST COMMUNITY CORPORATION	LEXINGTON	SC 11/21/2008 Preferred Stock w/ Warrants	\$11,350,000.00	\$0.00 \$13,425,979.36	Sold, in full; warrants not outstanding					
	FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION	LEXINGTON LEXINGTON	SC 8/29/2012 SC 11/1/2012				\$11.155.120.50 (\$167.326.8)	1) 11.350	\$982.83	(\$194.879.50)	\$297,500.00 195,91
8	FIRST COMMUNITY FINANCIAL PARTNERS. INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET JOLIET	IL 12/11/2009 Preferred Stock w/ Exercised Warrants II 8/8/2012	\$22.000.000.00	\$0.00 \$18.252.479.06	Sold. in full: warrants not outstanding					\$70,727.58 100
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL 8/9/2012								\$440.082.72 672
	FIRST COMMUNITY FINANCIAL PARTNERS INC	JOLIET	II 8/10/2012				\$336.350.00	500	\$652.50	(\$172.7E0.00)	\$209.563.20 32
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS. INC.	JOLIET JOLIET	IL 9/19/2012 IL 9/20/2012				\$326,250.00 \$3.051.090.00	4.676	\$652.50 \$652.50	(\$173,750.00) (\$1,624,910.00)	
							\$10,977,660.00 (\$143,550.00	16,824	\$652.50	(\$5,846,340.00)	
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST DEFIANCE FINANCIAL CORP.	JOLIET DEFIANCE	IL	\$37,000,000.00	\$0.00 \$53,610,300.92	Sold, in full; warrants not outstanding					
	FIRST DEFIANCE FINANCIAL CORP. FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE DEFIANCE	OH 6/19/2012 OH 3/11/2015				\$35.618.420.00 (\$534.276.30	0) 37.000	\$962.66	(\$1.381.580.00)	\$11,979,295.00 550,596
11,15,36	FIRST DEFIANCE FINANCIAL CORP. FIRST EAGLE BANCSHARES, INC.	DEFIANCE HANOVER PARK	OH 3/11/2015 IL 9/11/2009 Subordinated Debentures w/ Exercised Warrants II 9/17/2010	\$7,500,000.00	\$0.00 \$8,514,738.21	Redeemed, in full; warrants not outstanding					
8,11,14	FIRST EAGLE BANCSHARES, INC. FIRST EXPRESS OF NEBRASKA, INC.	HANOVER PARK GERING	1L 9/17/2010 9/17/2010	\$5,000,000,00	\$0.00 \$6,074,313.00	Redeemed, in full; warrants not outstanding	\$7.500.000.00	7.500.000	\$1.00		\$375,000.00 375,00
	FIRST EXPRESS OF NEBRASKA. INC. FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	GERING HARRISON	NE 2/15/2012 AR 3/6/2009 Preferred Stock w/ Warrants	\$16,500,000.00		Sold, in full; warrants not outstanding	\$5.000.000.00	5.000	\$1,000.00		\$250,000.00 250
	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. FIRST FINANCIAL BANCSHARES OF ARKANSAS, INC. FIRST FINANCIAL BANCORP	HARRISON CINCINNATI	AR 5/3/2011				\$6.000.000.00	16.500	\$363.64	(\$10.500.000.00)	
12,16	FIRST FINANCIAL BANCORP	CINCINNATI	OH 12/23/2008 Preferred Stock w/ Warrants OH 2/24/2010	\$80,000,000.00	\$0.00 \$87,644,066.10	Redeemed, in full; warrants not outstanding	\$80,000,000.00	80.000	\$1,000.00		
	FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL BANCSHARES, INC.	CINCINNATI	OH 6/8/2010								\$2.966.288.32 465.117
15,17,44	FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE LAWRENCE	KS 6/12/2009 Subordinated Debentures w/ Exercised Warrants KS 9/22/2011	\$3,756,000.00		Redeemed, in full; warrants not outstanding	\$3.756.000.00	3 756 000	\$1.00		\$113,000.00 113,000
	FIRST FINANCIAL HOLDINGS INC.										
	EIRST EINANCIAL HOLDINGS INC	CHARLESTON	SC 12/5/2008 Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00 \$68,141,972.19	Sold, in full; warrants not outstanding	\$55 779 150 DD (\$951 572 25			(\$9.224.9E0.00)	
	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC.	CHARLESTON CHARLESTON CHARLESTON	SC 4/3/2012 SC 5/22/2013				\$56.778.150.00 (\$851.672.28		\$873.51	(\$8.221.850.00)	\$1,400,000.00 241,696
	FIRST FINANCIAL HOLDINGS INC	CHARLESTON CHARLESTON CHARLESTON ELIZABETHTOWN ELIZABETHTOWN	SC 4/3/2012 SC 5/22/2013	\$85,000,000.00		Sold, in full; warrants not outstanding Sold. in full: warrants not outstanding		5) 65.000	\$873.51		
	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN	SC 4/3/2012 SC 5/22/2013				\$56.778.150.00 (\$851.672.2) \$10,842,200.00 (\$108.422.00	5) 65.000		(\$8.221.850.00) (\$9,157,800.00)	\$1,400,000.00 241.690
9.17	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN	SC 4/3/2012 SC 5/2/2013 KY 1/9/2009 Preferred Stock w/ Warrants KY 4/29/2013 KY 5/31/2013 KY 7/1/2015	\$20,000,000.00	\$0.00 \$12.336.278.00	Sold. in full: warrants not outstanding	\$10,842,200.00	5) 65.000	\$873.51		
9,17	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FINANCIAL SERVICE CORPORATION YOUR COMMUNITY BANKSHARES, INC. FIRST FINANCIAL SERVICE CORPORATION YOUR COMMUNITY BANKSHARES, INC. FIRST FINANCIAL SERVICE CORPORATION YOUR COMMUNITY BANKSHARES, INC. FIRST FINANCIAL CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FIREDOM BANKSHARES, INC.	ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN LEBANON LEBANON	SC 4/3/2012 SC 5/22/2013 Feefered Stock w/ Warrants KY 4/29/2013 KY 55/1/2013 FY 7/1/2015 TN 12/22/2009 Preferred Stock w/ Exercised Warrants TN 11/8/2012		\$0.00 \$12.336.278.00		\$10,842,200.00 (\$108.422.00	20,000	\$873.51		\$1,400,000.00 241.690
9,17	FIRST FINANCIAL HOLDINSS INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FIREDOM BANCSHARES, INC. FIRST FIREDOM BANCSHARES, INC.	ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN LEBANON LEBANON	SC	\$20,000,000,00	\$0.00 \$12.336.278.00 \$0.00 \$9,522,346.17	Sold, in full: warrants not outstanding Sold, in full; warrants not outstanding	\$10.842,200.00 (\$108.422.00 \$8.025.750.00 (\$80.257.50	20,000	\$873.51 \$542.11 \$922.50	(\$9,157,800.00) (\$674,250.00)	\$1,400,000,00 241,696 \$2,500,00 215,983
9,17 8.14	FIRST FINANCIAL HOLDINGS INC. PREST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANGSHARES, INC. PREST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANGSHARES, INC. PREST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANGSHARES, INC. PREST FIRST CORPORATION / YOUR COMMUNITY BANGSHARES, INC. PREST REEDOM BANGSHARES, INC.	EUZABETHTOWN EUZABETHTOWN EUZABETHTOWN EUZABETHTOWN LEBANON LEBANON LEBANON LEBANON GOTHENBURG GOTHENBURG	SC 4/3/2012 SC 5/2/2013 Preferred Stock w/ Warrants KY 19/2/2015 KY 4/2/2013 KY 4/2/2006 Preferred Stock w/ Exercised Warrants TN 11/2/2012 TN 11/3/2013 NE 2/2/7/2009 Preferred Stock w/ Exercised Warrants NE 2/2/7/2009 Preferred Stock w/ Exercised Warrants NE 2/2/7/2009 Preferred Stock w/ Exercised Warrants NE 10/2/2012	\$20,000,000.00	\$0.00 \$12.336.278.00 \$0.00 \$9,522,346.17	Sold. in full: warrants not outstanding	\$10.842.200.00 (\$108.422.00 00 00 00 00 00 00 00 00 00 00 00 00	20,000	\$873.51 \$542.11 \$922.50 \$910.31	(\$9,157.800.00) (\$674.250.00) (\$2,601.01)	\$1,400,000.00 241,696 \$2,500.00 215,986 \$2,566,118,75 261
	FIRST FINANCIAL HOLDINGS INC. PREST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANGSHARES, INC. PREST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANGSHARES, INC. PREST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANGSHARES, INC. FIRST FIRST SERVICE SORPORATION / YOUR COMMUNITY BANGSHARES, INC. FIRST FREEDOM BANGSHARES, INC. FIRST FREEDOM BANGSHARES, INC. FIRST GOTTENBURG BANGSHARES, INC.	ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN LEBANON LEBANON GOTHENBURG GOTHENBURG GOTHENBURG GOTHENBURG	SC 49/2015 SY 18/2000 Preferred Stock w Warrants SY 48/2000 Preferred Stock w Warrants SY 48/20013 SY 47/20013 SY 77/20015 SY	\$20,000,000,00 \$8,700,000,00 \$7,570,000,00	\$0.00 \$12.336.278.00 \$0.00 \$9.522,346.17 \$0.00 \$8.702.021.25	Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$10.842,200.00 (\$108.422.00 \$8.025.750.00 (\$80.257.50	5) 65.000 20,000 0) 8.700 0) 29	\$873.51 \$542.11 \$922.50	(\$9,157,800.00) (\$674,250.00)	\$1,400,000,00 241,696 \$2,500,00 215,983
9,17 8.14 8.14,44	FIRST FINANCIAL HOLDINS INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FIRST FIRST BANKSHARES, INC. FIRST FIRST FIRST BANKSHARES, INC. FIRST FIRST FIRST BANKSHARES, INC. FIRST GOTTENBURG BANKSHARES, INC. FIRST GUARANTY BANKSHARES, INC.	ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN EEBANON EEBANON EEBANON GOTHENBURG GOTHENBURG GOTHENBURG HAMMOND	SC 4/3/2012 SC 4/3/2012 SC 5/2/2013 Preferred Stock w/ Warrants SC 11/2/2001 Preferred Stock w/ Warrants SC 11/2/2001 Preferred Stock w/ Exercised Warrants SC 7/1/2015 TN 11/2/2009 Preferred Stock w/ Exercised Warrants TN 11/2/2012 TN 11/1/2013 Preferred Stock w/ Exercised Warrants SC 10/2/2009 Preferred Stock w/ Exercised Warrants SC 10/2/2012 SC 10/2/2	\$20,000,000,00 \$8,700,000,00 \$7,570,000,00 \$20,899,000,00	\$0.00 \$12.336.278.00 \$0.00 \$9.522,346.17 \$0.00 \$8.702.021.25 \$0.00 \$24,059.476.66	Sold, in full: warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$10.842,200.00 (\$108.422,00 \$8.025,750.00 (\$80,257.56 \$26,398.99 \$8.846.647.71	5) 65.000 20,000 0) 8.700 0) 29	\$873.51 \$542.11 \$922.50 \$910.31	(\$9,157.800.00) (\$674.250.00) (\$2,601.01)	\$1,400,000.00 241,696 \$2,500.00 215,986 \$2,566,118,75 261
	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANCSHARES INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANCSHARES INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANCSHARES INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANCSHARES INC. FIRST FREEDOM BANCSHARES INC. FIRST GOTTERWISE MANCSHARES INC. FIRST GOTTERWISE MANCSHARES INC. FIRST GOTTERWISE MANCSHARES INC. FIRST GOTTERWISE BANCSHARES INC.	ELIZABETHTOWN EL	SC 4/9/2015 SC 4/9/2015 SY 18/2000 Preferred Stock w Warrants KY 4/29/2013 KY 4/29/2013 KY 18/2000 Preferred Stock w Exercised Warrants KY 19/2000 TH 11/2000 Preferred Stock w Exercised Warrants TH 11/2012 TH 11/2012 TH 11/2012 SE 2/2000 Preferred Stock w Exercised Warrants NE 1001/2012 NE 1001/2012 A 8/2/2000 Preferred Stock w Exercised Warrants A 8/2/2000 Preferred Stock w Exercised Warrants A 8/2/2000 Preferred Stock w Exercised Warrants	\$20,000,000,00 \$8,700,000,00 \$7,570,000,00	\$0.00 \$12.336.278.00 \$0.00 \$9.522,346.17 \$0.00 \$8.702.021.25 \$0.00 \$24,059.476.66	Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$10,842,200.00 (\$108,422.00 \$8,025,750.00 (\$80,257.50 \$26,398.99 \$6,884,947,71 (\$98,910.40	5) 65.000 20,000 0) 8.700 0) 29 7.541 5) 2.070	\$873.51 \$542.11 \$922.50 \$910.31 \$910.31	(\$9,157.800.00) (\$674.250.00) (\$2,601.01)	\$1.400,000.00 241,696 \$2.500.00 215,986 \$2.566,118.75 26 \$362,118.02 377
	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL SERVICE CORPORATION YOUR COMMUNITY BANKSHARES INC. FIRST FIREDOM BANKSHARES INC. FIRST GOTHERWISE MANCSHARES INC. FIRST GOTHERWISE BANKSHARES INC. FIRST GUARANTY BANKSHARES INC.	ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN EBANON LEBANON L	SC 4/9/2012 SC 4/9/2012 V 4/2/2013 Preferred Stock w' Warrants VY 4/2/2013 KY 5/1/2013 KY 7/1/2015 FM 1/2/2/2009 Preferred Stock w' Exercised Warrants Th 11/9/2012 Th 11/9/2012 NE 10/2/9/2012 NE 10/2/9/2012 NE 10/2/9/2012 NE 10/1/2012 NE 1/1/2013 NE	\$20,000,000,00 \$8,700,000,00 \$7,570,000,00 \$20,699,000,00 \$866,540,000,00	\$0.00 \$12.336.278.00 \$0.00 \$9.522.346.17 \$0.00 \$87.702.021.25 \$0.00 \$24.059.476.66 \$0.00 \$1.037.467.405.56	Sold, in full: warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Rodeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$10.842,200.00 (\$108.422.00 \$8.025.750.00 (\$80.257.50 \$26.398.99 \$6.864.647.71	5) 65.000 20,000 0) 8.700 0) 29	\$873.51 \$542.11 \$922.50 \$910.31 \$910.31	(\$9,157.800.00) (\$674.250.00) (\$2,601.01)	\$1.400,000.00 241,696 \$2.500.00 215,986 \$2.566,118.75 26 \$362,118.02 377
	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL SERVICE CORPORATION YOUR COMMUNITY BANKSHARES. NC. FIRST FIREDOM BANKSHARES. NC. FIRST GOT BANKSHARES. NC. FIRST GOTHERWISE BANKSHARES. NC. FIRST SUBBANKSHARES. NC.	ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN EBANON LEBANON L	SC 4/9/2012 SC 4/9/2012 V 4/2/2013 Preferred Stock w' Warrants VY 4/2/2013 VY 7/1/2015 VY	\$20,000,000,00 \$8,700,000,00 \$7,570,000,00 \$20,899,000,00	\$0.00 \$12.336.278.00 \$0.00 \$9.522.346.17 \$0.00 \$87.702.021.25 \$0.00 \$24.059.476.66 \$0.00 \$1.037.467.405.56	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$10,842,200.00 \$8,025,750.00 \$8,025,750.00 \$26,398.99 \$6,864,647,71 \$50,989.000.00 \$20,989.000.00 \$20,989.000.00	51 65.000 20,000 01 8.700 01 29 7.541 51 2.070	\$873.51 \$542.11 \$922.50 \$910.31 \$910.31 \$10.000.00 \$1.000.00	(\$9,157,800,00) (\$6,74,250,00) (\$2,601,01) (\$5,76,352,25)	\$1.400,000.00 241,699 \$2.500.00 215.00 \$2.500.00 215.00 \$2.50118.75 20 \$3.602.118.92 377
	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL SERVICE CORPORATION / VOUR COMMUNITY BANGGHARES INC. FIRST FINANCIAL SERVICE CORPORATION / VOUR COMMUNITY BANGGHARES INC. FIRST FINANCIAL SERVICE CORPORATION / VOUR COMMUNITY BANGGHARES INC. FIRST FINANCIAL SERVICE CORPORATION / VOUR COMMUNITY BANGGHARES INC. FIRST FINANCIAL SERVICE CORPORATION / VOUR COMMUNITY BANGGHARES INC. FIRST GREEN BANGGHARES INC. FIRST GOTHERWISE BANGGHARES INC. FIRST HOLDING BANGGHARES INC.	ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN LEBANON LE	SC 49/2015 SC 49/2015 SC 49/2016	\$20,000,000,00 \$8,700,000,00 \$7,570,000,00 \$20,699,000,00 \$866,540,000,00	\$0.00 \$12.336.278.00 \$0.00 \$9.522.346.17 \$0.00 \$87.702.021.25 \$0.00 \$24.059.476.66 \$0.00 \$1.037.467.405.56	Sold, in full: warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Rodeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$10,842,200.00 \$8,025,750.00 \$8,025,750.00 \$26,398.99 \$6,884,647,71 \$20,698.000.00 \$866,540.000.00 \$2,386,675.00 \$2,386,675.00 \$2,386,675.00 \$2,386,675.00 \$2,386,675.00 \$2,386,675.00 \$2,386,675.00 \$2,386,675.00	51 65.000 20,000 01 20,000 01 8,700 01 29 7,541 61 2,070 866,540 3,223	\$873.51 \$542.11 \$922.50 \$910.31 \$910.31	(\$9,157.800.00) (\$674.250.00) (\$2,601.01)	\$1.400,000.00 241,699 \$2.500.00 215.00 \$2.500.00 215.00 \$2.50118.75 20 \$3.602.118.92 377
	FIRST FINANCIAL HOLDINGS INC. PREST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANGSHARES, INC. PREST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANGSHARES, INC. PREST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANGSHARES, INC. PREST FIRE COMMUNITY BANGSHARES, INC. PREST FREEDOM BANGSHARES, INC. PREST PREEDOM BANGSHARES, INC. PREST PREEDOM BANGSHARES, INC. PREST GOTHERBURG BANGSHARES, INC. PREST HORDING MANGSHARES, INC. PREST HO	ELVARETHYOWN ELVARETHYOWN ELVARETHYOWN ELVARETHYOWN ELVARETHYOWN LEBAMON LEBAM	SC 4/9/2012 SC 4/9/2012 NY 4/2012 NY 5/2012 NY 7/1/2016 NY 5/2012 NY 7/1/2016 NY 5/2012 NY 7/1/2016 NY	\$20,000,000,00 \$8,700,000,00 \$7,670,000,00 \$20,690,000,00 \$405,540,000,00 \$3,223,000,00	\$0.00 \$12.386,278.00 \$0.00 \$6.522.346.17 \$0.00 \$6.522.346.17 \$0.00 \$5.702.021.25 \$0.00 \$1.037.467.405.56 \$0.00 \$1.037.467.405.56 \$0.00 \$2.820.256.56	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$10,942,200.00 \$10,942,200.00 \$8,026,750.00 \$80,257,50 \$20,398.99 \$8,844.647,71 \$20,599.000.00 \$866,540,000.00 \$82,336,675.00	51 65.000 20,000 01 20,000 01 8,700 01 29 7,541 61 2,070 866,540 3,223	\$873.51 \$542.11 \$922.50 \$910.31 \$910.31 \$10.000.00 \$1.000.00	(\$9,157,800,00) (\$6,74,250,00) (\$2,601,01) (\$5,76,352,25)	\$1,400,000.00 241,699 551,400,000.00 2715,981,500,000 2715,981,751 261 55261,118,751 261 5562,118,92 377
	FIRST FINANCIAL HOLDINGS INC. PREST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANGSHARES, INC. PREST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANGSHARES, INC. PREST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANGSHARES, INC. PREST FIRE COMMUNITY BANGSHARES, INC. PREST FREEDOM BANGSHARES, INC. PREST PREEDOM BANGSHARES, INC. PREST PREEDOM BANGSHARES, INC. PREST GOTHERBURG BANGSHARES, INC. PREST HORDING MANGSHARES, INC. PREST HO	ELVARETHYOWN ELVARETHYOWN ELVARETHYOWN ELVARETHYOWN ELVARETHYOWN LEBAMON LEBAM	SC 49/30915 KY 18/3000 Preferred Stock w Warrants KY 4/29/3011 KY 4/29/3011 KY 4/29/3011 KY 4/39/3011 KY 4/39/301 KY 4/	\$20,000,000,00 \$8,700,000,00 \$7,570,000,00 \$20,699,000,00 \$866,540,000,00	\$0.00 \$12.386,278.00 \$0.00 \$6.522.346.17 \$0.00 \$6.522.346.17 \$0.00 \$5.702.021.25 \$0.00 \$1.037.467.405.56 \$0.00 \$1.037.467.405.56 \$0.00 \$2.820.256.56	Sold, in full: warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Rodeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$10,842,200.00 \$8,025,750.00 \$8,025,750.00 \$26,398.99 \$6,864,647,71 \$86,910.44 \$20,999,000.00 \$866,540.000.00 \$23,366,75.00 \$2,386,675.00 \$2,386,75.00 \$3,24,112.96	51 65.000 20,000 01 20,000 01 8.700 01 29 7.541 10 2.070 866.540 11 3.223 15 15 15 15 15 15 15 15 15 15 15 15 15 1	\$873.51 \$542.11 \$922.50 \$910.31 \$910.31 \$10.000.00 \$1.000.00	(\$9,157,800,00) (\$6,74,250,00) (\$2,601,01) (\$5,76,352,25)	\$1.400,000.00 241,699 \$2.500.00 215.00 \$2.500.00 215.00 \$2.50118.75 20 \$3.602.118.92 377
	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL SERVICE CORPORATION YOUR COMMUNITY DANSHMEES INC. FIRST FIRECOM BANGSHARES. INC. FIRST GOTTENBURG DANSHMEES. INC. FIRST HORDON MATCHAL CORPORATION FIRST HORDON NATIONAL CORPORATION FIRST HORDON NEW ALL DANS.	ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN IEBANON IE	SC 49/30115 SS 49/3011	\$20,000,000,00 \$8,700,000,00 \$7,670,000,00 \$20,690,000,00 \$405,540,000,00 \$3,223,000,00	\$0.00 \$12.396.278.00 \$0.00 \$5.522.346.17. \$0.00 \$8.702.021.25 \$0.00 \$24.059.476.56 \$0.00 \$1.007.467.405.56 \$0.00 \$2.800.256.86	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$10,842,200.00 \$8,025,750.00 \$8,025,750.00 \$26,338.99 \$3,084,647,71 \$30,699,000.00 \$20,699,000.00 \$20,699,000.00 \$20,699,000.00 \$23,366,675.00 \$2,336,675.00 \$2,336,675.00 \$3,247,112.96 \$3,247,112.96	51 65.000 20.000 10 20.000 11 8.700 10 29 17.541 1 2.070 1866.540 13.223 151 16.398	\$873.51 \$542.11 \$922.50 \$910.31 \$910.31 \$10.000.00 \$1.000.00	(\$9,157,800.00) (\$6,74,250.00) (\$6,74,250.00) (\$2,601.01) (\$6,76,352.29)	\$1.400,000.00 241,696 \$2.500.00 215,686 \$2.500.00 215,686 \$2.56,118,75 26 \$3.62,118,92 377 \$1.030,000.00 100 \$79,700,000.00 14,842,327
	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL SERVICE CORPORATION YOUR COMMUNITY BANKSHARES. BC. FIRST FINANCIAL SERVICE CORPORATION YOUR COMMUNITY BANKSHARES. BC. FIRST FINANCIAL SERVICE CORPORATION YOUR COMMUNITY BANKSHARES. BC. FIRST FIRST FINANCIAL SERVICE CORPORATION YOUR COMMUNITY BANKSHARES. BC. FIRST FIRECOM BANCSHARES. INC. FIRST FIRECOM BANCSHARES. INC. FIRST GOTHERWING BANCSHARES. INC. FIRST GUARANTY BANCSHARES. INC. FIRST HORIZON ANTONAL CORPORATION FIRST THOREON NATIONAL CORPORATION FIRST THOREON NATIONAL CORPORATION FIRST THOREON NATIONAL CORPORATION FIRST THOREON NATIONAL CORPORATION FIRST THREECONTINENTAL BANK FIRST THREE THREECONTINENTAL BANK	ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN LEBANON LE	SC 4/3/2015 SC 4/3/201	\$20,000,000,00 \$8,700,000,00 \$7,670,000,00 \$20,690,000,00 \$86,540,000,00 \$3,223,000,00 \$6,380,000,00 \$10,000,000,00	\$0.00 \$12.386,278.00 \$0.00 \$9.522.346,17 \$0.00 \$8.702.021.25 \$0.00 \$4.702.021.25 \$0.00 \$10.077.467.405.96 \$0.00 \$24.059.476.66 \$0.00 \$2.800.256.36 \$0.00 \$4.118.868.85	Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$10,842,200.00 \$8,025,750.00 \$8,025,750.00 \$26,398.99 \$6,864,647,71 \$86,910.44 \$20,999,000.00 \$866,540.000.00 \$23,366,75.00 \$2,386,675.00 \$2,386,75.00 \$3,24,112.96	51 65.000 20,000 01 20,000 01 8.700 01 29 7.541 10 2.070 866.540 11 3.223 15 15 15 15 15 15 15 15 15 15 15 15 15 1	\$873.51 \$542.11 \$922.50 \$910.31 \$910.31 \$10.000.00 \$725.00	(\$9,157,800.00) (\$6,74,250.00) (\$6,74,250.00) (\$2,601.01) (\$6,76,352.29)	\$1.400,000.00 241.69 \$2.500.00 215.98 \$2.500.00 215.98 \$2.56.118.75 26 \$362.118.92 37 \$1.030.000.00 10 \$79.700,000.00 14.842.32
	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANGGHARES INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANGGHARES INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANGGHARES INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANGGHARES INC. FIRST FREEDOM BANGGHARES INC. FIRST GOTTERBURG BANGGHARES INC. FIRST HORDON MICHAEL CORPORATION FIRST HINDEPENDENCE CORPORATION FIRST HORDON HORDON ALL CORPORATION	ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN IEBANON	SC 4/9/2015 SC 4/9/201	\$20,000,000,00 \$8,700,000,00 \$7,570,000,00 \$7,570,000,00 \$20,899,000,00 \$886,540,000,00 \$3,223,000,00 \$6,399,000,00	\$0.00 \$12.386,278.00 \$0.00 \$9.522.346,17 \$0.00 \$8.702.021.25 \$0.00 \$4.702.021.25 \$0.00 \$10.077.467.405.96 \$0.00 \$24.059.476.66 \$0.00 \$2.800.256.36 \$0.00 \$4.118.868.85	Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$10,842,200.00 \$8,025,750.00 \$8,025,750.00 \$26,338.99 \$3,084,647,71 \$30,699,000.00 \$20,699,000.00 \$20,699,000.00 \$20,699,000.00 \$23,366,675.00 \$2,336,675.00 \$2,336,675.00 \$3,247,112.96 \$3,247,112.96	51 65.000 20.000 10 20.000 11 8.700 10 29 17.541 1 2.070 1866.540 13.223 151 16.398	\$873.51 \$542.11 \$922.50 \$910.31 \$910.31 \$10.000.00 \$1.000.00	(\$9,157,800.00) (\$6,74,250.00) (\$6,74,250.00) (\$2,601.01) (\$6,76,352.29)	\$1.400,000.00 241,696 \$2.500.00 215,986 \$2.500.00 215,986 \$2.561,18.75 266 \$3.621,18.92 377 \$1.030,000.00 10 \$7.9700,000.00 14,842,32 \$1.380,320.00 320 \$1.380,346,41 199,20
8,14,44 111 8,9 8	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL SERVICE CORPORATION YOUR COMMUNITY DANSHMEES. INC. FIRST FIREDOM BANCSHARES. INC. FIRST GOTTERBURG DANSHMEES. INC. FIRST HORDON BANCSHARES. INC. FIRST HORD	ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN IEBANON IE	SC 49/3015	\$20,000,000,00 \$8,700,000,00 \$7,570,000,00 \$7,570,000,00 \$20,899,000,00 \$8,23,999,000,00 \$8,230,000,00 \$10,000,000,00 \$10,000,000,00	\$0.00 \$12.396.278.00 \$0.00 \$5,522.346.17 \$0.00 \$8.702.021.25 \$0.00 \$24.059.476.56 \$0.00 \$1.007.467.465.56 \$0.00 \$2.800.256.86 \$0.00 \$4.116.686.85 \$0.00 \$4.116.686.85 \$0.00 \$1.2147.786.83	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$10,842,200.00 \$8,025,750.00 \$8,025,750.00 \$26,398.99 \$6,864,647.71 \$20,699,000.00 \$20,699,000.00 \$23,386,675.00 \$2,386,675.00 \$2,386,675.00 \$3,247,112.96 \$3,247,112.96 \$3,247,112.96	51 65.000 20,000 21 20,000 20 20 20 20 20 20 20 20 20 20 20 20 20 20 20 20 20 3.7.541 51 2.070 866.540 6.398 51 6.398	\$973.51 \$542.11 \$542.11 \$922.50 \$910.31 \$910.31 \$10.000.00 \$1.000.00 \$725.00 \$507.52	(\$9,157,800.00) (\$6,74,250.00) (\$6,74,250.00) (\$2,601.01) (\$6,76,352.29)	\$1.400,000.00 241,691 \$2.500.00 215,886 \$2.56,118,75 26 \$2.56,118,75 26 \$3.62,118,92 37 \$1.030,000.00 10 \$79,700,000.00 14,842,32
8.11.44 111 8.9 8 111 11.36	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL SERVICE CORPORATION YOUR COMMUNITY BANKSHARES. NC. FIRST FIREDOM BANCSHARES. INC. FIRST GOT BANKSHARES. INC. FIRST GOTHERWISE BANKSHARES. INC. FIRST SUBJECT AND ANTONION CORPORATION FIRST HORDON ANTONION. CORPORATION FIRST HORDON ANTONION. CORPORATION FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION FIRST INTERCONTINENTAL BANK FIRST MAN COMPORATION	ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN LEBANGN LEBANGN LEBANGN LEBANGN GOTHENBURG GOTHENBURG GOTHENBURG GOTHENBURG GOTHENBURG GOTHENBURG ELIZABETHTOWN MEMPHS MEMPHS MEMPHS MEMPHS DETROIT DETROI	SC 4/9/2015 SC 5/9/2015 SC 5/9	\$20,000,000,00 \$8,700,000,00 \$7,670,000,00 \$20,690,000,00 \$30,223,000,00 \$3,223,000,00 \$6,380,000,00 \$10,000,000,00 \$10,000,000,00 \$12,000,000,00	\$0.00 \$12.386,278.00 \$0.00 \$9.522.346,17 \$0.00 \$8.702.021.25 \$0.00 \$1.037.467.405.56 \$0.00 \$1.037.467.405.56 \$0.00 \$24.056.476.66 \$0.00 \$1.037.467.768.63 \$0.00 \$4.118.868.85 \$0.00 \$1.037.467.468.85 \$0.00 \$58.472.843.94	Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$10,842,200.00 \$8,025,750.00 \$8,025,750.00 \$26,398.99 \$6,864,647.71 \$20,699,000.00 \$20,699,000.00 \$23,386,675.00 \$2,386,675.00 \$2,386,675.00 \$3,247,112.96 \$3,247,112.96 \$3,247,112.96	51 65.000 20,000 21 20,000 20 20 20 20 20 20 20 20 20 20 20 20 20 20 20 20 20 3.7.541 51 2.070 866.540 6.398 51 6.398	\$973.51 \$542.11 \$542.11 \$922.50 \$910.31 \$910.31 \$10.000.00 \$1.000.00 \$725.00 \$507.52	(\$9,157,800.00) (\$6,74,250.00) (\$6,74,250.00) (\$2,601.01) (\$6,76,352.29)	\$1.400,000.00 241,69 \$2.500.00 215,98 \$2.500.00 215,98 \$2.500.00 216,98 \$2.5018.75 26 \$362,118.92 37 \$3103,000.00 110 \$79.700,000.00 14,842,32 \$1139,320.00 32 \$1.488,046,41 199,20 \$1.488,046,41 199,20
8,14,44 111 8,9 8 111 11,36 8,11,14 11,25	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL SERVICE CORPORATION YOUR COMMUNITY DANSHMEES INC. FIRST FIRECOM BANGSHARES. INC. FIRST FIRECOM BANGSHARES. INC. FIRST GOTHERWING DANSHMEES INC. FIRST HORDON BANGSHARES INC. FIRST HORDON	ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN IEBANON IE	SC 49/3015	\$20,000,000,00 \$8,700,000,00 \$7,570,000,00 \$7,570,000,00 \$20,699,000,00 \$996,640,000,00 \$3,223,000,00 \$3,380,000,00 \$10,000,000,00 \$12,000,000,00 \$31,000,000,00 \$31,000,000,00 \$31,000,000,00 \$31,000,000,00	\$0.00 \$12.386,278.00 \$0.00 \$0.522,346.17 \$0.00 \$6.522,346.17 \$0.00 \$58.702.021.25 \$0.00 \$24.059.478.05 \$0.00 \$1.037.487.405.56 \$0.00 \$4.118.868.85 \$0.00 \$4.118.868.85 \$0.00 \$1.2147.788.83 \$0.00 \$1.2147.788.83 \$0.00 \$1.2147.788.83 \$0.00 \$1.2147.788.83 \$0.00 \$1.2147.788.83 \$0.00 \$1.2147.788.83 \$0.00 \$1.2147.788.83 \$0.00 \$1.2147.788.83	Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$10,842,200.00 (\$108,422.00 (\$108,420.00 (\$1	51 65.000 20,000 21 20,000 20 8,700 20 7,541 51 2,000 6,300 6,300 10,000 112,000	\$973.51 \$542.11 \$542.11 \$542.11 \$922.50 \$910.31 \$910.31 \$10.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	(\$9,157,800.00) (\$6,74,250.00) (\$6,74,250.00) (\$2,601.01) (\$6,76,352.29)	\$1.400,000,00 241,69 \$2.500,00 215,98 \$2.500,00 215,98 \$2.500,00 215,98 \$3.62,118,92 37 \$1.000,000 10 \$7.000,000 01 \$7.000,000 01 \$7.000,000 32 \$1.48,046,41 199,20 \$1.48,046,41 199,20 \$4.686,510,61 513,11
8,14,44 111 8,9 8 111 11,36 8,11,14 11,25	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL SERVICE CORPORATION YOUR COMMUNITY BANKSHARES. BC. FIRST FIRECOM BANCSHARES. INC. FIRST FIRECOM BANCSHARES. INC. FIRST GOTHERWING BANCSHARES. INC. FIRST GUARANTY BANCSHARES. INC. FIRST GUARANTY BANCSHARES. INC. FIRST GUARANTY BANCSHARES. INC. FIRST HORIZON ANTONAL CORPORATION FIRST HORIZON ANTONAL CORPORATION FIRST HORIZON INTERCEMENT CORPORATION FIRST HORIZON INTERCEMENT CORPORATION FIRST HORIZON THE ADMAN HAVE AND HAVE A STATEMENT OF THE STATEMEN	ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN LEBANGN LEBANGN LEBANGN LEBANGN GOTHENBURG GOTHENBURG GOTHENBURG GOTHENBURG GOTHENBURG GOTHENBURG ELIZABETHTOWN MEMPHS MEMPHS MEMPHS MEMPHS DETROIT DETROI	SC 49/3015 SC 49/3015 SC 49/3016	\$20,000,000,00 \$8,700,000,00 \$7,670,000,00 \$20,690,000,00 \$30,223,000,00 \$3,223,000,00 \$6,380,000,00 \$10,000,000,00 \$10,000,000,00 \$12,000,000,00	\$0.00 \$12.386,278.00 \$0.00 \$9.522.346,17 \$0.00 \$8.702.021.25 \$0.00 \$1.037.467.405.56 \$0.00 \$1.037.467.405.56 \$0.00 \$24.056.476.66 \$0.00 \$1.037.467.768.63 \$0.00 \$4.118.868.85 \$0.00 \$1.037.467.468.85 \$0.00 \$58.472.843.94	Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$10,442,200.00 \$10,442,000.00 \$8,025,750.00 \$25,396,99 \$6,644,7,71 \$66,841,000,000 \$23,396,075,00 \$2,336,675,00 \$2,336,675,00 \$33,247,112,96 \$33,247,112,96 \$31,000,000.00 \$110,000,000.00	5) 65,000 20,000 21 20,000 22 20,000 23 8,700 24 7,541 30 7,541 31 3,223 31 10,000 30,000 12,000 12,000 35,595	\$873.51 \$542.11 \$542.11 \$922.50 \$922.50 \$910.31 \$910.31 \$10.000.00 \$1.000.00 \$725.00 \$1.000.00 \$1.000.00 \$1.000.00	(\$9,157,800.00) (\$6,74,250.00) (\$6,74,250.00) (\$2,601.01) (\$6,76,352.29)	\$1.400,000,00 241,69 \$2.500,00 215,90 \$2.500,00 215,90 \$2.500,10,75 28 \$3.62,118,92 37 \$1.000,000,00 10 \$79,700,000,00 14,842,32 \$139,320,00 32 \$13,486,946,41 199,20 \$14,869,610,61 513,11 \$600,000,00 60
8,14,44 11 8.9 8.8 11 11,36 8,11,14 11,26 8,14,44	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANGSHARES. INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANGSHARES. INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANGSHARES. INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANGSHARES. INC. FIRST FIREDOM BANGSHARES. INC. FIRST FIREDOM BANGSHARES. INC. FIRST FIREDOM BANGSHARES. INC. FIRST GOTTENBURG BANGSHARES. INC. FIRST HORDOM NATIONAL CORPORATION FIRST HORDOM NEW NATIONAL CORPORATION FIRST HORDOM	ELIZABETHTOWN EL	SC 49/30115 SC 49/30116 SC 49/30116 SC 49/30119 SV 42/302013 SV 71/1/2012 SV 71/1/2012 Fin 11/1/2012 Fin 11/1/2013 Fin 11/	\$20,000,000,00 \$5,700,000,00 \$7,570,000,00 \$7,570,000,00 \$20,699,000,00 \$466,540,000,00 \$5,232,900,000 \$5,232,900,000 \$5,239,000,00 \$5,100,000,000 \$5,100,00	\$0.00 \$12.396,278.00 \$0.00 \$9.522.346.17 \$0.00 \$9.522.346.17 \$0.00 \$58.702.021.25 \$0.00 \$1.037.467.605.66 \$0.00 \$1.037.467.605.66 \$0.00 \$4.118.886.85 \$0.00 \$12.447.786.85 \$0.00 \$12.447.786.85 \$0.00 \$12.447.786.85	Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Rodermed, in full: warrants not outstanding Rodermed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Rodermed, in full: warrants not outstanding	\$10,842,200.00 \$10,842,200.00 \$8,025,750.00 \$26,398.99 \$6,864,647,71 \$586,910.41 \$20,998.900.00 \$80,698.900.00 \$20,998.900.00 \$20,998.900.00 \$20,998.900.00 \$20,998.900.00 \$20,998.900.00 \$20,998.900.00 \$20,998.900.00 \$20,998.900.000 \$20,998.900.000 \$20,000.000 \$20,000.000 \$20,000.000 \$20,000.000 \$20,000.000 \$20,000.000 \$20,000.000 \$20,000.000 \$20,000.000 \$20,000.000 \$20,000.000 \$20,000.000 \$20,000.000 \$20,000.000 \$20,000.000 \$20,000.000 \$20,000.000 \$20,000.000	5) 65.000 20,000 21 20,000 20 8,700 20 7,541 50 7,541 50 3,223 50 3,223 50 6,388 50 10,000 112,000 30,000 12,000 35,595 4,797	\$873,51 \$542,11 \$542,11 \$542,11 \$922,50 \$910,31 \$910,31 \$910,31 \$910,31 \$10,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00	(\$9,157,800.00) (\$6,74,250.00) (\$6,74,250.00) (\$2,601.01) (\$6,76,352.29)	\$1.400.000.00 241.66 \$2.500.00 215.96 \$2.500.00 215.96 \$2.500.00 215.96 \$3.62.116.92 37 \$1.030.000.00 10 \$7.700.000.00 14.842.32 \$1.39.320.00 32 \$1.488.046.41 199.26 \$3.488.046.41 199.26
8,14,44 111 8,9 8 111 11,36 8,11,14 11,25	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL SERVICE CORPORATION YOUR COMMUNITY DANSHBERS. BC. FIRST FIRECOM BANGSHARES. INC. FIRST FIRECOM BANGSHARES. INC. FIRST GOTHERBURG DANSHBERS. INC. FIRST HORDON INTONAL CORPORATION FIRST HORDON INTONAL CORPORATION FIRST HORDON INTONAL CORPORATION FIRST HORDON INTENAL CORPORATION FIRST HORDON INTENAL CORPORATION FIRST HORDON INDIVIDUAL CORPORATION FIRST HORDON ENDER CORPORATION FIRST HORDON BANGSHARES. INC. FIRST HORDON BANGSHARES. I	ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN IEBANON IEBENOT IE	SC 49/30115 SC 49/30115 SC 49/30115 SV 1-50000 Preferred Stock will Warrants SV 4-50000 Preferred Stock will Warrants SV 5-50000 Preferred Stock will Exercised Warrants SV 7-51/2013 SV 7-71/2013 SV 7-	\$20,000,000,00 \$8,700,000,00 \$7,570,000,00 \$7,570,000,00 \$20,699,000,00 \$996,640,000,00 \$3,223,000,00 \$3,380,000,00 \$10,000,000,00 \$12,000,000,00 \$31,000,000,00 \$31,000,000,00 \$31,000,000,00 \$31,000,000,00	\$0.00 \$12.396,278.00 \$0.00 \$9.522.346.17 \$0.00 \$9.522.346.17 \$0.00 \$58.702.021.25 \$0.00 \$1.037.467.605.66 \$0.00 \$1.037.467.605.66 \$0.00 \$4.118.886.85 \$0.00 \$12.447.786.85 \$0.00 \$12.447.786.85 \$0.00 \$12.447.786.85	Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$10,442,200.00 \$10,442,000.00 \$8,025,750.00 \$25,396,99 \$6,644,7,71 \$66,841,000,000 \$23,396,075,00 \$2,336,675,00 \$2,336,675,00 \$33,247,112,96 \$33,247,112,96 \$31,000,000.00 \$110,000,000.00	5) 65,000 20,000 21 20,000 22 20,000 23 8,700 24 7,541 30 7,541 31 3,223 31 10,000 30,000 12,000 12,000 35,595	\$873.51 \$542.11 \$542.11 \$922.50 \$922.50 \$910.31 \$910.31 \$10.000.00 \$1.000.00 \$725.00 \$1.000.00 \$1.000.00 \$1.000.00	(\$9,157,800.00) (\$6,74,250.00) (\$6,74,250.00) (\$2,601.01) (\$6,76,352.29)	\$1.400,000,00 241,69 \$2.500,00 215,98 \$2.500,00 215,98 \$2.500,00 215,98 \$2.500,10,75 26 \$3.62,118,92 37 \$1.000,000 10 \$7.000,000 114,842,32 \$1.99,300,00 32 \$1.488,046,41 199,20
8,14,44 11 8.9 8.8 11 11,36 8,11,14 11,26 8,14,44	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL SERVICE CORPORATION YOUR COMMUNITY BANKSHARES. BC. FIRST FINANCIAL SERVICE CORPORATION YOUR COMMUNITY BANKSHARES. BC. FIRST FINANCIAL SERVICE CORPORATION YOUR COMMUNITY BANKSHARES. BC. FIRST FIRST FINANCIAL SERVICE CORPORATION YOUR COMMUNITY BANKSHARES. BC. FIRST FIRECOM BANCSHARES. INC. FIRST FIRECOM BANCSHARES. INC. FIRST GOTHERING BANCSHARES. INC. FIRST TIMBER BANCSHARES. INC. FIRST GOTHERING BANCSHARES. INC. FIRST STANDERING BANCSHARES. INC. FIRST STANDERIN	EUZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ERAMON LEBAMON LEBAM	SC 49/30115 SC 49/30115 SC 49/30115 SV 1-50000 Preferred Stock will Warrants SV 4-50000 Preferred Stock will Warrants SV 5-50000 Preferred Stock will Exercised Warrants SV 7-51/2013 SV 7-71/2013 SV 7-	\$20,000,000,00 \$5,700,000,00 \$7,570,000,00 \$7,570,000,00 \$20,699,000,00 \$466,540,000,00 \$5,232,900,000 \$5,232,900,000 \$5,239,000,00 \$5,100,000,000 \$5,100,00	\$0.00 \$12.386.278.00 \$0.52.346.17 \$0.00 \$9.552.346.17 \$0.00 \$58.702.021.25 \$0.00 \$58.702.021.25 \$0.00 \$24.059.478.06 \$0.00 \$1.037.467.405.56 \$0.00 \$51.037.467.405.56 \$0.00 \$51.037.467.405.56 \$0.00 \$51.037.467.405.56 \$0.00 \$51.037.467.405.56 \$0.00 \$51.037.467.405.56 \$0.00 \$51.037.467.406.56 \$0.00 \$51.037.467.406.56 \$0.00 \$51.037.467.406.56 \$0.00 \$51.037.467.406.56 \$0.00 \$51.037.467.406.56 \$0.00 \$51.037.467.406.56 \$0.00 \$51.037.467.406.56 \$0.00 \$51.037.467.406.56 \$0.00 \$51.037.467.406.56	Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Rodermed, in full: warrants not outstanding Rodermed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Rodermed, in full: warrants not outstanding	\$10,842,200,00 \$10,842,200,00 \$8,025,750,00 \$8,025,750,00 \$28,396,99 \$6,894,947,71 \$66,840,000,00 \$23,366,675,00 \$2,336,675,00 \$2,336,675,00 \$2,336,675,00 \$2,336,675,00 \$2,336,675,00 \$2,336,675,00 \$2,336,775,00 \$2,336,775,00 \$31,000,000,00 \$31,000,000,00 \$31,000,000,00 \$31,000,000,00 \$31,000,000,00 \$31,000,000,00 \$31,000,000,00 \$31,000,000,00 \$31,000,000,00 \$31,000,000,00	5) 65,000 20,000 21 20,000 22 20,000 23 20 24 75,41 25 2070 26 540 27 541 20 70 20	\$873.51 \$542.11 \$542.11 \$922.50 \$910.31 \$910.31 \$1000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$9,157,800.00) (\$6,74,250.00) (\$6,74,250.00) (\$2,601.01) (\$6,76,352.29)	\$1.400,000,00 241,69 \$2.500,00 215,98 \$2.500,00 215,98 \$2.500,00 215,98 \$2.500,10,75 26 \$3.62,118,92 37 \$1.000,000 10 \$7.000,000 114,842,32 \$1.99,300,00 32 \$1.488,046,41 199,20
8,14,44 11 8.9 8.8 11 11,36 8,11,14 11,26 8,14,44	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL SERVICE CORPORATION YOUR COMMUNITY DANSHMEES. BC. FIRST FIRECOM BANGSHARES. INC. FIRST FIRECOM BANGSHARES. INC. FIRST GOTTERBURG DANSHMEES. INC. FIRST HORDING DA	ELVARETHYOWN GOTHENBURG GOTHENBURG GOTHENBURG GOTHENBURG GOTHENBURG GOTHENBURG ELVARETHYOWN MEMPHS MEMPHS MEMPHS DETROIT DETROIT DETROIT DETROIT DETROIT DORWILLE DORWILLE DORWILLE DORWILLE DORWILLE DORWILLE DORWILLE ORWAILE ORWAI	SC 49/3015 SC 49/3015 SC 49/3016	\$20,000,000,00 \$8,700,000,00 \$7,570,000,00 \$7,570,000,00 \$20,699,000,00 \$996,540,000,00 \$3,223,000,00 \$10,000,000,00 \$10,000,000,00 \$110,000,000,00 \$33,900,000,00 \$34,777,000,00 \$4177,000,000,00	\$0.00 \$12.386.278.00 \$0.52.346.17 \$0.00 \$9.552.346.17 \$0.00 \$58.702.021.25 \$0.00 \$58.702.021.25 \$0.00 \$24.059.478.06 \$0.00 \$1.037.467.405.56 \$0.00 \$51.037.467.405.56 \$0.00 \$51.037.467.405.56 \$0.00 \$51.037.467.405.56 \$0.00 \$51.037.467.405.56 \$0.00 \$51.037.467.405.56 \$0.00 \$51.037.467.406.56 \$0.00 \$51.037.467.406.56 \$0.00 \$51.037.467.406.56 \$0.00 \$51.037.467.406.56 \$0.00 \$51.037.467.406.56 \$0.00 \$51.037.467.406.56 \$0.00 \$51.037.467.406.56 \$0.00 \$51.037.467.406.56 \$0.00 \$51.037.467.406.56	Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$10,842,200.00 \$10,842,200.00 \$8,025,750.00 \$26,398.99 \$6,864,647,71 \$586,910.41 \$20,998.900.00 \$80,698.900.00 \$20,998.900.00 \$20,998.900.00 \$20,998.900.00 \$20,998.900.00 \$20,998.900.00 \$20,998.900.00 \$20,998.900.00 \$20,998.900.000 \$20,998.900.000 \$20,000.000 \$20,000.000 \$20,000.000 \$20,000.000 \$20,000.000 \$20,000.000 \$20,000.000 \$20,000.000 \$20,000.000 \$20,000.000 \$20,000.000 \$20,000.000 \$20,000.000 \$20,000.000 \$20,000.000 \$20,000.000 \$20,000.000 \$20,000.000	5) 65.000 20,000 21 20,000 20 8,700 20 7,541 50 7,541 50 3,223 50 3,223 50 6,388 50 10,000 112,000 30,000 12,000 35,595 4,797	\$873,51 \$542,11 \$542,11 \$542,11 \$922,50 \$910,31 \$910,31 \$910,31 \$910,31 \$10,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00	(\$9,157,800.00) (\$6,74,250.00) (\$6,74,250.00) (\$2,601.01) (\$6,76,352.29)	\$1.400,000.00 241.69 \$2.500.00 215.98 \$2.500.00 215.98 \$5.250.116.75 26 \$5.261.116.75 26 \$5.362.116.92 37 \$5.100.000.00 10 \$79.700.000.00 144.842.32 \$1.393.200.00 32 \$1.488.046.41 199.20 \$1.488.046.41 199.20 \$4.488.510.61 513.11 \$600.000.00 60 \$1.695.000.00 60
8,14,44 11 8.9 8.8 11 11,36 8,11,14 11,26 8,14,44	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL SERVICE CORPORATION YOUR COMMUNITY DANSHBERS. BC. FIRST FIRECOM BANGSHARES. INC. FIRST FIRECOM BANGSHARES. INC. FIRST GOTHERBURG DANSHBERS. INC. FIRST HORIZON HOLDING DANSHBERS. INC. FIRST HORIZON BANGSHARES. INC. FIRST HORIZON BANGSH	ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN IEBAMON IE	SC . 49/3015 SC . 49/3015 SC . 49/3016 SC . 40/3016 SC . 4	\$20,000,000,00 \$8,700,000,00 \$7,570,000,00 \$7,570,000,00 \$20,699,000,00 \$996,540,000,00 \$3,223,000,00 \$10,000,000,00 \$10,000,000,00 \$110,000,000,00 \$33,900,000,00 \$34,777,000,00 \$4177,000,000,00	\$0.00 \$12.386.278.00 \$0.00 \$0.522.346.17 \$0.00 \$0.522.346.17 \$0.00 \$58.702.021.25 \$0.00 \$1.037.467.405.56 \$0.00 \$1.037.467.405.56 \$0.00 \$1.037.467.405.56 \$0.00 \$1.037.467.405.56 \$0.00 \$1.037.467.405.56 \$0.00 \$1.037.467.405.56 \$0.00 \$5.800.768.600 \$0.00 \$1.338.606.50 \$0.00 \$1.338.605.01 \$0.00 \$1.338.655.01	Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$10,842,200.00 \$8,025,750.00 \$8,025,750.00 \$525,396,99 \$6,664,647,71 \$506,990.00,00 \$806,640.00,00 \$2,336,675.00 \$32,336,675.00 \$110,000,000.00 \$110,000,000.00 \$312,000,000.00 \$312,000,000.00 \$313,900,000.00 \$314,997,000.00 \$116,000,000.00	51 65.000 20 20.000 21 6.700 22 6.700 23 7.541 24 10.000 25 6.398 26 6.398 27 10.000 28 10.000 29 10.000 20 10.000 20 10.000 20 10.000 20 10.000 20 10.000 20 10.000 20 10.000 20 10.000 20 10.000 20 10.000 20 10.000 20 10.000 20 10.000 20 10.000 20 10.000	\$873.51 \$542.11 \$910.31 \$910.31 \$910.31 \$910.31 \$10.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	(\$9.157.800.00) (\$6.74.250.00) (\$2.601.01) (\$6.76.352.20) (\$886.325.00) (\$3.150.887.04)	\$1.400,000,00 241.66 \$2.500,00 215.96 \$2.500,00 215.96 \$2.500,10 215.96 \$2.500,10 215.96 \$2.500,10 215.96 \$2.500,10 215.96 \$2.500,00 00 14.842,33 \$1.030,000,00 14.842,33 \$1.393,320,00 30 \$1.4840,046,41 199,26 \$1.486,046,41 199,26 \$1.486,046,41 199,26 \$1.615,000,00 66 \$1.615,000,00 66 \$1.615,000,00 66 \$2.400,000,00 991,45
8,14,44 11 89 8 8 8 8 11 11 1136 8 11,14 11,25 8,14,44 33,44,45	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL SERVICE CORPORATION YOUR COMMUNITY DANSHBERS. BC. FIRST FIRECOM BANGSHARES. INC. FIRST FIRECOM BANGSHARES. INC. FIRST GOTHERBURG DANSHBERS. INC. FIRST HORIZON HOLDING DANSHBERS. INC. FIRST HORIZON BANGSHARES. INC. FIRST HORIZON BANGSH	ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN ELIZABETHTOWN IEBAMON IE	SC . 49/3015 SC . 49/3015 SC . 49/3016 SC . 40/3016 SC . 4	\$20,000,000,00 \$5,700,000,00 \$7,570,000,00 \$7,570,000,00 \$20,699,000,00 \$466,540,000,00 \$5,223,990,000 \$5,223,990,000 \$5,223,990,000 \$5,223,990,000 \$5,223,990,000 \$5,223,990,000 \$5,223,990,000 \$5,223,990,000 \$5,224,000,000 \$5,224,000,000 \$5,224,000,000 \$5,224,000,000 \$5,224,000,000 \$5,224,000,000 \$5,244,797,000,00 \$5,244,797,000,00 \$5,244,797,000,00 \$5,244,797,000,00 \$5,244,797,000,00 \$5,244,797,000,00 \$5,244,797,000,00	\$0.00 \$12.396.278.00 \$0.522.346.17 \$0.00 \$9.522.346.17 \$0.00 \$58.762.091.25 \$0.00 \$58.762.091.25 \$0.00 \$24.059.476.05 \$0.00 \$2.40.594.765.56 \$0.00 \$4.118.886.85 \$0.00 \$4.118.886.85 \$0.00 \$51.037.467.465.56 \$0.00 \$51.037.467.865.50 \$0.00 \$51.037.468.30 \$0.00 \$51.037.868.30 \$0.00 \$51.037.868.30 \$0.00 \$51.037.868.30 \$0.00 \$51.037.868.30 \$0.00 \$51.038.365.01	Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$10,842,200,00 \$10,842,200,00 \$8,025,750,00 \$8,025,750,00 \$28,396,99 \$6,894,947,71 \$66,840,000,00 \$23,366,675,00 \$2,336,675,00 \$2,336,675,00 \$2,336,675,00 \$2,336,675,00 \$2,336,675,00 \$2,336,675,00 \$2,336,775,00 \$2,336,775,00 \$31,000,000,00 \$31,000,000,00 \$31,000,000,00 \$31,000,000,00 \$31,000,000,00 \$31,000,000,00 \$31,000,000,00 \$31,000,000,00 \$31,000,000,00 \$31,000,000,00	51 65.000 20 20.000 21 6.700 22 6.700 23 7.541 24 10.000 25 6.398 26 6.398 27 10.000 28 10.000 29 10.000 20 10.000 20 10.000 20 10.000 20 10.000 20 10.000 20 10.000 20 10.000 20 10.000 20 10.000 20 10.000 20 10.000 20 10.000 20 10.000 20 10.000 20 10.000	\$873.51 \$542.11 \$542.11 \$922.50 \$910.31 \$910.31 \$1000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$9,157,800.00) (\$6,74,250.00) (\$6,74,250.00) (\$2,601.01) (\$6,76,352.29)	\$1.400,000,00 241.66 \$2.500,00 215.96 \$2.500,00 215.96 \$2.500,00 215.96 \$2.500,118.75 26 \$3.62,118.92 33 \$1.030,000,00 11 \$5.797,700,000,00 144.842,33 \$1.93,320,00 35 \$1.488,046,41 199,26 \$1.488,046,41 199,26 \$1.695,000,00 66 \$2.40,000,00 66 \$2.40,000,00 26 \$3.695,000,00 991,45 \$3.695,000,00 991,45
8,14,44 111 8,9 8 8 111 11,36 8,11,14 11,25	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL SERVICE CORPORATION YOUR COMMUNITY DANSHBERES. BC. FIRST FINANCIAL SERVICE CORPORATION YOUR COMMUNITY DANSHBERS. BC. FIRST FINANCIAL SERVICE CORPORATION YOUR COMMUNITY DANSHBERS. BC. FIRST FINANCIAL SERVICE CORPORATION YOUR COMMUNITY DANSHBERS. BC. FIRST FIREDOM BANGSHARES. INC. FIRST FIREDOM BANGSHARES. INC. FIRST GOTTERBURG DANSHBERS. INC. FIRST HORDON BANGSHARES. INC. FIRST HARDON BANGSHARES. INC. FIRST HAR	ELVARETHYOWN GOTHENBURG GOTHENBURG GOTHENBURG GOTHENBURG GOTHENBURG GOTHENBURG ELVARETHYOWN MAMMOND MEMPHS MEMPHS DETROIT DETROIT DETROIT DETROIT DETROIT DORWILLE DORWILLE DORWILLE DORWILLE DORWILLE DORWILLE DORWILLE ORWAILE ORWAILE HAMMOND MOSCUSKO KOSCUSKO KOSCUSK	SC	\$20,000,000,00 \$5,700,000,00 \$7,570,000,00 \$7,570,000,00 \$50,690,000,00 \$5466,540,000,00 \$53,223,000,00 \$51,000,000,00	\$0.00 \$12.396,278.00 \$0.522.346,17. \$0.00 \$95.522.346,17. \$0.00 \$58.702.021.25 \$0.00 \$1.037.467.605.66 \$0.00 \$1.037.467.605.66 \$0.00 \$4.118.886.85 \$0.00 \$12.847.668.85 \$0.00 \$12.847.868.85 \$0.00 \$12.847.868.85 \$0.00 \$51.848.848.85 \$0.00 \$51.857.888.85 \$0.00 \$51.857.888.85 \$0.00 \$51.857.888.85 \$0.00 \$51.857.888.85 \$0.00 \$51.857.888.85 \$0.00 \$51.857.888.85 \$0.00 \$51.857.888.85 \$0.00 \$51.857.888.85 \$0.00 \$51.857.888.85 \$0.00 \$51.857.888.85	Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$10,842,200.00 \$8,025,750.00 \$8,025,750.00 \$525,396,99 \$6,664,647,71 \$506,990.00,00 \$806,640.00,00 \$2,336,675.00 \$32,336,675.00 \$110,000,000.00 \$110,000,000.00 \$312,000,000.00 \$312,000,000.00 \$313,900,000.00 \$314,997,000.00 \$116,000,000.00	51 65.000 20 20.000 21 6.700 22 6.700 23 7.541 24 10.000 25 6.398 26 6.398 27 10.000 28 10.000 29 10.000 20 10.000 20 10.000 20 10.000 20 10.000 20 10.000 20 10.000 20 10.000 20 10.000 20 10.000 20 10.000 20 10.000 20 10.000 20 10.000 20 10.000 20 10.000	\$873.51 \$542.11 \$910.31 \$910.31 \$910.31 \$910.31 \$10.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	(\$9.157.800.00) (\$6.74.250.00) (\$2.601.01) (\$6.76.352.20) (\$886.325.00) (\$3.150.887.04)	\$1.400,000,00 241,69 \$2.500,00 215,98 \$2.500,00 215,98 \$2.500,00 215,98 \$2.500,107 \$3.62,116,92 37 \$1.000,000 10 \$7.670,000,00 14,842,32 \$1.930,320,00 32 \$1.486,046,41 199,20 \$1
8,14,44 11 89 8 8 8 8 11 11 1136 8 11,14 11,25 8,14,44 33,44,45	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL SERVICE CORPORATION YOUR COMMUNITY BANKSHARES. INC. FIRST FIRECOM BANCSHARES. INC. FIRST FIRECOM BANCSHARES. INC. FIRST GOTHERING BANCSHARES. INC. FIRST GOT	ELIZABETHTOWN EL	SC 49/30915 SC 49/30915 SV 1-9/3000 Preferred Stock w Warrants SV 1-9/3000 Preferred Stock w Exercised Warrants SV 1-9/3000 Preferred Stock w Exercised Warrants SV 1-9/30000 Preferred Stock w Exercised Warrants SV 1-9/30000 Preferred Stock w Warrants SV 2-9/30000 Preferred Stock w Warrants SV 2-9/30000 Preferred Stock w Warrants SV 2-9/30000 Preferred Stock w Warrants SV 1-9/30000 Preferred Stock w Warrants SV 1-9/300000 Preferred Stock w Warrants SV 1-9/30000 Preferred Stock w Warrants	\$20,000,000,00 \$5,700,000,00 \$7,570,000,00 \$7,570,000,00 \$20,699,000,00 \$466,540,000,00 \$5,223,990,000 \$5,223,990,000 \$5,223,990,000 \$5,223,990,000 \$5,223,990,000 \$5,223,990,000 \$5,223,990,000 \$5,223,990,000 \$5,224,000,000 \$5,224,000,000 \$5,224,000,000 \$5,224,000,000 \$5,224,000,000 \$5,224,000,000 \$5,244,797,000,00 \$5,244,797,000,00 \$5,244,797,000,00 \$5,244,797,000,00 \$5,244,797,000,00 \$5,244,797,000,00 \$5,244,797,000,00	\$0.00 \$12.396.278.00 \$0.522.346.17 \$0.00 \$9.522.346.17 \$0.00 \$58.762.091.25 \$0.00 \$58.762.091.25 \$0.00 \$24.059.476.05 \$0.00 \$2.40.594.765.56 \$0.00 \$4.118.886.85 \$0.00 \$4.118.886.85 \$0.00 \$51.037.467.465.56 \$0.00 \$51.037.467.865.50 \$0.00 \$51.037.468.30 \$0.00 \$51.037.868.30 \$0.00 \$51.037.868.30 \$0.00 \$51.037.868.30 \$0.00 \$51.037.868.30 \$0.00 \$51.038.365.01	Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$10,842,200.00 \$8,025,750.00 \$8,025,750.00 \$26,398.99 \$6,084,647,71 \$868,640,000.00 \$23,386,675.00 \$2,336,675.00 \$3,247,112.96	5) 65.000 20,000 21,000 22,000 20,000	\$873.51 \$542.11 \$542.11 \$910.31 \$910.31 \$10.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	(\$9.157.800.00) (\$6.74.250.00) (\$2.601.01) (\$6.76.352.20) (\$886.325.00) (\$3.150.887.04)	\$1.490,000,00 241,69 \$2.500,00 215,98 \$2.500,00 215,98 \$2.500,00 215,98 \$2.500,119,75 26 \$3.62,118,92 37 \$1.030,000,00 10 \$79,700,000,00 14,842,32 \$139,320,00 32 \$13,488,046,41 199,20 \$13,488,046,41 199,20 \$1,488,046,41
8,14,44 11 89 8 8 8 8 11 11 1136 8 11,14 11,25 8,14,44 33,44,45	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANGGHARES INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANGGHARES INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANGGHARES INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANGGHARES INC. FIRST FREEDOM BANGGHARES INC. FIRST GOTTERBURG BANGGHARES INC. FIRST HORDON ANTONAL CORPORATION FIRST HORDON ANTONAL CORPORATION FIRST HORDON ANTONAL CORPORATION FIRST HORDON INFORMAL CORPORATION FIRST HORDON INFORMATION	ELIZABETHTOWN EL	SSC	\$20,000,000,00 \$57,070,000,00 \$57,670,000,00 \$57,670,000,00 \$50,690,000,00 \$58,6540,000,00 \$510,000,000,00 \$510,000,000,00 \$510,000,000,00 \$510,000,000,00 \$511,000,000,00	\$0.00 \$12.396.278.00 \$0.50 \$9.522.346.17 \$0.00 \$9.522.346.17 \$0.00 \$8.762.051.25 \$0.00 \$24.059.476.05 \$0.00 \$1.037.497.405.56 \$0.00 \$1.037.497.405.56 \$0.00 \$1.247.788.63 \$0.00 \$12.47.788.63 \$0.00 \$58.472.847.885.30 \$0.00 \$58.472.843.345 \$0.00 \$573.865.00 \$50.00 \$573.865.00 \$50.00 \$573.865.00 \$50.00 \$573.865.00 \$50.00 \$573.865.00 \$50.00 \$573.865.00 \$50.00 \$573.865.00 \$50.00 \$573.865.00 \$50.00 \$573.865.00	Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$10,842,200,00 \$10,842,200,00 \$8,025,750,00 \$26,396,99 \$36,986,947,71 \$56,864,647,71 \$56,864,647,71 \$568,910,40 \$20,099,000,00 \$2,336,675,00 \$2,336,675,00 \$32,336,675,00 \$15,336,775,00 \$15,336,775,00 \$15,336,775,00 \$15,336,775,00 \$15,336,775,00 \$15,336,775,00 \$15,336,775,00 \$15,336,775,00 \$15,336,775,00 \$15,336,775,00 \$15,336,000,000,00 \$116,000,000,00 \$116,000,000,00 \$116,000,000,00 \$116,000,000,00 \$118,336,000,000,00 \$118,336,000,000,00 \$118,336,000,000,00 \$118,336,000,000,00 \$118,336,000,000,00 \$118,336,000,000,00 \$118,336,000,000,00 \$118,336,000,000,00 \$118,000,000,000,00 \$118,000,000,000,00 \$118,000,000,000,00 \$118,000,000,000,000,000,000 \$118,000,000,000,000,000,000,000,000,000,	5) 65,000 20 20,000 21 20,000 22 8,700 23 7,541 50 7,541 60 7,541 61	\$873.51 \$542.11 \$542.11 \$922.50 \$910.31 \$910.31 \$10.000.00 \$1,000.00 \$725.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$9.157.800.00) (\$6.74.250.00) (\$2.601.01) (\$6.76.352.20) (\$886.325.00) (\$3.150.887.04)	\$1,400,000,00 241,699 \$2,500,00 215,986 \$2,500,00 215,986 \$256,118,75 26 \$362,118,62 377 \$1,000,000,00 10 \$79,700,000,00 14,842,32 \$139,320,00 32 \$1,489,046,41 199,20 \$4,689,510,61 513,11; \$4,689,510,61 513,11; \$4,689,510,61 513,11; \$4,689,510,61 513,11; \$4,689,510,61 513,11; \$4,689,510,60 09 99,455
8,14,44 11 89 8 8 8 8 11 11 1136 8 11,14 11,25 8,14,44 33,44,45	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL SERVICE CORPORATION YOUR COMMUNITY BANKSHARES. NC. FIRST STREEDOM BANKSHARES. INC. FIRST GOTHERWISE BANKSHARES. INC. FIRST GUARANTY BANKSHARES. INC. FIRST GUARANTY BANKSHARES. INC. FIRST HORDON MATCHAY. CORPORATION FIRST INDEPENDENCE	ELIZABETHTOWN EL	SC 49/30915 SC 49/	\$20,000,000,00 \$5,700,000,00 \$7,570,000,00 \$7,570,000,00 \$50,690,000,00 \$5466,540,000,00 \$53,223,000,00 \$51,000,000,00	\$0.00 \$12.396.278.00 \$0.50 \$9.522.346.17 \$0.00 \$9.522.346.17 \$0.00 \$8.762.051.25 \$0.00 \$24.059.476.05 \$0.00 \$1.037.497.405.56 \$0.00 \$1.037.497.405.56 \$0.00 \$1.247.788.63 \$0.00 \$12.47.788.63 \$0.00 \$58.472.847.885.30 \$0.00 \$58.472.843.345 \$0.00 \$573.865.00 \$50.00 \$573.865.00 \$50.00 \$573.865.00 \$50.00 \$573.865.00 \$50.00 \$573.865.00 \$50.00 \$573.865.00 \$50.00 \$573.865.00 \$50.00 \$573.865.00 \$50.00 \$573.865.00	Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$10,842,200.00 \$8,025,750.00 \$8,025,750.00 \$26,398.99 \$6,084,647,71 \$868,640,000.00 \$23,386,675.00 \$2,336,675.00 \$3,247,112.96	5) 65.000 20,000 21,000 22,000 20,000	\$873.51 \$542.11 \$542.11 \$910.31 \$910.31 \$10.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	(\$9.157.800.00) (\$6.74.250.00) (\$2.601.01) (\$6.76.352.20) (\$886.325.00) (\$3.150.887.04)	\$1.400,000,00 241,69 \$2.500,00 215,98 \$2.500,00 215,98 \$2.500,10,75 26 \$3.62,116,92 37 \$1.000,000,00 10 \$7.700,000,00 14,842,32 \$1.39,320,00 32 \$1.486,046,41 1992,20 \$1.486,046,41 1992,41 1992,41 1992,41 1992,41 1992,41 1992,41 1992,41 1992,4
8,14,44 11 89 8 8 8 8 11 11 1136 8 11,14 11,25 8,14,44 33,44,45	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL SERVICE CORPORATION YOUR COMMUNITY BANKSHARES. NC. FIRST STREEDOM BANKSHARES. INC. FIRST GOTHERWING BANKSHARES. INC. FIRST STANDAM YOUR SERVICE OF THE SERVICE OF TH	EUZABETHTOWN EUZAB	SC 49/30915 SC 49/	\$20,000,000,00 \$5,700,000,00 \$7,270,000,00 \$7,270,000,00 \$50,690,000,00 \$30,290,000,00 \$31,220,000,00 \$510,000,000,00	\$0.00 \$12.386,278.00 \$0.52,386,278.00 \$0.52,346,17 \$0.00 \$8.572,021,25 \$0.00 \$58.702,021,25 \$0.00 \$1.037,487,405,56 \$0.00 \$24.059,478,605 \$0.00 \$1.037,487,405,56 \$0.00 \$1.037,487,405,56 \$0.00 \$1.037,487,405,56 \$0.00 \$12.417,886,85 \$0.00 \$12.817,988,33 \$0.00 \$13.85,655,11 \$0.00 \$13.385,055,11 \$0.00 \$13.385,055,11 \$0.00 \$13.385,055,11 \$0.00 \$13.385,055,11 \$0.00 \$13.385,055,11 \$0.00 \$13.385,055,11 \$0.00 \$13.466,61,00 \$0.00 \$1.386,000 \$1.386	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$10,842,200,00 \$10,842,200,00 \$8,025,750,00 \$26,398,99 \$36,864,647,71 \$56,864,647,71 \$568,910,94 \$20,698,000,00 \$23,366,540,000,00 \$23,366,750,00 \$23,366,750,00 \$23,367,700,000,000 \$110,000,000,000 \$31,2000,000,000,000 \$31,2000,000,000,000 \$31,2000,000,000,000 \$31,2000,000,000,000,000,000,000,000,000,0	5) 65.000 20,000 21, 20,000 22, 20,000 23, 20,000 24, 20,000 26, 20,000 27,541 20,000	\$873.51 \$542.11 \$542.11 \$922.50 \$910.31 \$910.31 \$10.000.00 \$1.000.00 \$725.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	(\$9.157.800.00) (\$6.74.250.00) (\$2.601.01) (\$6.76.352.20) (\$886.325.00) (\$3.150.887.04)	\$1.400,000,00 241,69 \$2.500,00 215,98 \$2.500,00 215,98 \$2.500,10,75 26 \$3.62,116,92 37 \$1.000,000,00 10 \$7.700,000,00 14,842,32 \$1.39,320,00 32 \$1.486,046,41 1992,20 \$1.486,046,41 1992,41 1992,41 1992,41 1992,41 1992,41 1992,41 1992,41 1992,4
8,14,44 11 89 8 8 8 8 11 11 1136 8 11,14 11,25 8,14,44 33,44,45	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL SERVICE CORPORATION YOUR COMMUNITY DANSHBERS. BC. FIRST FIRECOM BANGSHARES. BC. FIRST FIRECOM BANGSHARES. BC. FIRST GOTTENBURG DANSHBERS. BC. FIRST HORDING DECKNOOPPORTION FIRST HORDING DECKNOOPPO	ELVARETHYOWN GOTHE-BURG GOTHE-BURG GOTHE-BURG GOTHE-BURG GOTHE-BURG GOTHE-BURG GOTHE-BURG GOTHE-BURG ELVARETHYOWN MEMPHS MEMPHS MEMPHS DETROIT DETROIT DETROIT DETROIT DETROIT DORWILLE MANTOWO C. RICHMOND RECHMOND RECHM	SC	\$20,000,000,00 \$57,070,000,00 \$57,670,000,00 \$57,670,000,00 \$50,690,000,00 \$58,6540,000,00 \$510,000,000,00 \$510,000,000,00 \$510,000,000,00 \$510,000,000,00 \$511,000,000,00	\$0.00 \$12.386,278.00 \$0.52,386,278.00 \$0.52,346,17 \$0.00 \$8.572,021,25 \$0.00 \$58.702,021,25 \$0.00 \$1.037,487,405,56 \$0.00 \$24.059,478,605 \$0.00 \$1.037,487,405,56 \$0.00 \$1.037,487,405,56 \$0.00 \$1.037,487,405,56 \$0.00 \$12.417,886,85 \$0.00 \$12.817,988,33 \$0.00 \$13.85,655,11 \$0.00 \$13.385,055,11 \$0.00 \$13.385,055,11 \$0.00 \$13.385,055,11 \$0.00 \$13.385,055,11 \$0.00 \$13.385,055,11 \$0.00 \$13.385,055,11 \$0.00 \$13.466,61,00 \$0.00 \$1.386,000 \$1.386	Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$10,842,200,00 \$10,842,200,00 \$8,025,750,00 \$26,398,99 \$36,864,647,71 \$56,864,647,71 \$568,910,94 \$20,698,000,00 \$23,366,540,000,00 \$23,366,750,00 \$23,366,750,00 \$23,367,700,000,000 \$110,000,000,000 \$31,2000,000,000,000 \$31,2000,000,000,000 \$31,2000,000,000,000 \$31,2000,000,000,000,000,000,000,000,000,0	5) 65.000 20,000 21, 20,000 22, 20,000 23, 20,000 24, 20,000 26, 20,000 27,541 20,000	\$873.51 \$542.11 \$542.11 \$922.50 \$910.31 \$910.31 \$10.000.00 \$1.000.00 \$725.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	(\$9.157.800.00) (\$6.74.250.00) (\$2.601.01) (\$6.76.352.20) (\$886.325.00) (\$3.150.887.04)	\$1,460,000.00 241,696 \$2,500.00 215,965 \$2,500.00 215,965 \$2,500.00 215,965 \$2,500.118,75 265 \$3,62,118,92 377 \$1,000.00 10 \$1,000.00 10 \$1,000.00 144,642,32 \$1,300.300.00 144,642,32 \$1,300.300.00 144,642,32 \$1,300.300.00 144,642,32 \$1,468,046,41 1999,205 \$1,468,046,41 1999,205 \$1,468,046,41 1999,205 \$1,468,040,00 244 \$3,469,510,61 513,11; \$4,000.00 244 \$3,469,510,61 513,11; \$4,000.00 10 \$2,40,000.00 246 \$3,600.00 00 991,45; \$4,000.00 991,4
8,14,44 11 89 8 8 8 8 11 11 1136 8 11,14 11,25 8,14,44 33,44,45	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL SERVICE CORPORATION VOUR COMMUNITY BANKSHARES. INC. FIRST FIRECOM BANCSHARES. INC. FIRST FIRECOM BANCSHARES. INC. FIRST GOTHERBURG BANKSHARES. INC. FIRST GUARANTY BANKSHARES. INC. FIRST THOREON ANTONAL CORPORATION FIRST THOREON ANTONAL CORPORATION FIRST THOREON ANTONAL CORPORATION FIRST THOREON INCOME. CORPORATION FIRST THOREON INCOME. CORPORATION FIRST THOREON INCOME. CORPORATION FIRST THOREON INCOME. BANK FIRST THIREOCONTINENTAL BANK FIRST THIREOCONTINENTAL BANK FIRST THIREOTON INENTAL BANK FIRST THIREOCONTINENTAL BANK FIRST THERE THE FIRMANCIAL CORPORATION FIRST THOREON INCOME. FIRST THOREON OF BANKSHARES. INC. FIRST THOREON OF BANKSHARES. FIRST THORE	ELIZABETHTOWN EL	SC 49/30915 SC 49/	\$20,000,000,00 \$5,700,000,00 \$7,270,000,00 \$7,270,000,00 \$50,690,000,00 \$30,290,000,00 \$31,220,000,00 \$510,000,000,00	\$0.00 \$12.386,278.00 \$0.52,386,278.00 \$0.52,346,17 \$0.00 \$8.572,021,25 \$0.00 \$58.702,021,25 \$0.00 \$1.037,487,405,56 \$0.00 \$24.059,478,605 \$0.00 \$1.037,487,405,56 \$0.00 \$1.037,487,405,56 \$0.00 \$1.037,487,405,56 \$0.00 \$12.417,886,85 \$0.00 \$12.817,988,33 \$0.00 \$13.85,655,11 \$0.00 \$13.385,055,11 \$0.00 \$13.385,055,11 \$0.00 \$13.385,055,11 \$0.00 \$13.385,055,11 \$0.00 \$13.385,055,11 \$0.00 \$13.385,055,11 \$0.00 \$13.466,61,00 \$0.00 \$1.386,000 \$1.386	Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Redeemed, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Sold, in full, warrants not outstanding Redeemed, in full, warrants not outstanding	\$10,842,200,00 \$10,842,200,00 \$8,025,750,00 \$8,025,750,00 \$22,396,99 \$6,864,647,71 \$668,910,44 \$20,099,000,00 \$2,336,675,00 \$2,336,675,00 \$2,336,675,00 \$110,000,000,00 \$110,000,000,00 \$110,000,000,00 \$110,000,000,00 \$110,000,000,00 \$111,000,000,00 \$111,000,000,00 \$111,000,000,00 \$111,000,000,00 \$111,000,000,00 \$111,000,000,00 \$111,000,000,00 \$111,000,000,00 \$111,000,000,00 \$111,000,000,00 \$111,000,000,00 \$111,000,000,00 \$111,000,000,00 \$111,000,000,00 \$111,000,000,00 \$111,000,000,00 \$111,000,000,00	5) 65,000 20,000 21,000 22,000 23,000 24,7541 30,7541 30,7541 30,000 30,000 12,000 12,000 12,000 12,000 116,000 116,000 17,836 118,001 17,836	\$873.51 \$542.11 \$542.11 \$542.11 \$542.11 \$910.3	(\$9.157.800.00) (\$6.74.250.00) (\$2.601.01) (\$6.76.352.20) (\$886.325.00) (\$3.150.887.04)	\$1,400,000.00 241,699 \$2,500.00 215,985 \$2,500.00 215,985 \$2,500.10,75 265 \$2,500.118,75 265 \$3,000.00 100 \$1,000.000 00 144,842,322 \$1,000.000 00 144,842,322 \$1,000.000 00 144,842,322 \$1,000.000 00 144,842,322 \$1,000.000 00 144,842,322 \$1,000.000 00 144,842,322 \$1,000.000 00 144,842,322 \$1,000.000 00 144,842,322 \$1,000.000 00 144,842,322 \$1,000.000 00 144,842,322 \$1,000.000 00 144,842,322 \$1,000.000 00 144,842,322 \$1,000.000 00 144,842,322 \$1,000.000 00 144,842,322 \$1,000.000 00 144,842,342 \$1,000.000 00 1

Footpote	Institution Nama	City	State	Date Original Investment Type ¹	Original Investment Amount Outstanding Inv	estment Total Cash Back ²	Invactment Status*	Amount (Fee)	4 Shares	Ava Price	(Realized Loss) / (Write-off)	Gain ⁵ Wt Amount Wt Shares
	FIRST PLACE FINANCIAL CORP.	WARREN MALVERN	OH	10/29/2012 	Ortaliai investilent Allount Outstandind inv	\$0.00 \$9.948.069.58	Sold, in full: warrants not outstanding	Alliount Iree	Silares	Avu. Filce	(\$72,927,000.00)	Gain Wt Allount Wt Shares
0.14.10	FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	2/20/2009 Preferred Stock w/ Exercised Warrants 12/18/2009	\$4,579,000.00 \$4,596,000.00	30.00 39.946.069.56	Stid. In full: warrants not outstanding					
	FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	MALVERN MALVERN		2/7/2013 2/8/2013				\$6.682.192.50 \$1,410,831.60	7.57 1,60	\$882.14	(\$892.807.50) (\$189,168.40)	\$48.083.60 49 \$176,633.62 180
8.14	FIRST PRIORITY FINANCIAL CORP. FIRST RELIANCE BANCSHARES, INC.	MALVERN FLORENCE	PA SC	3/26/2013 3/6/2009 Preferred Stock w/ Exercised Warrants	\$15,349,000.00	\$0.00 \$12.994.059.00	Sold. in full: warrants not outstanding	(\$80.9)	30.24)			
	FIRST RELIANCE BANCSHARES, INC. FIRST RELIANCE BANCSHARES, INC.	FLORENCE FLORENCE	SC	3/11/2013 4/9/2013				\$10,431,333.89	15,34	\$679.61	(\$4,917,666.11)	\$624,632.45 767
8,14,18,44,45	FIRST RESOURCE BANK	EXTON	PA	1/30/2009 Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00 \$5,731,793.60	Redeemed, in full; warrants not outstanding	15104.3	13.341			
	FIRST RESOURCE BANK FIRST RESOURCE BANK	EXTON EXTON	PA PA	12/11/2009 9/15/2011	\$2.417.000.00			\$5,017,000.00	5,01	\$1,000.00		\$130,000.00 136
87	FIRST SECURITY GROUP, INC. FIRST SECURITY GROUP, INC. FIRST SOUND BANK	CHATTANOOGA CHATTANOOGA SEATTLE	TNI	1/9/2009 Preferred Stock w/ Warrante	\$33.000.000.00	\$0.00 \$16.315.362.00	Sold. in full: warrants not outstanding	\$14,912,862.00	9,941,90	\$1.50	(\$18,087,138.00)	
79	FIRST SOUND BANK	SEATTLE	WA	4/11/2013 12/23/2008 Preferred Stock w/ Warrants	\$7.400.000.00	\$0.00 \$4.030.944.44	Sold. in full: warrants not outstanding	\$3,700,000,00			(\$3,700,000,00)	
11,14,15	FIRST SOUND BANK FIRST SOUTH BANCORP, INC.	SEATTLE LEXINGTON	TN	2/20/2013 7/17/2009 Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00 \$65,432,450.94	Redeemed, in full; warrants not outstanding		7.40	\$500.00	(\$3,700,000,00)	
	FIRST SOUTH BANCORP, INC.	LEXINGTON LEXINGTON	TN	9/28/2011				\$13.125.000.00 \$36.875.000.00	13.125.00 36.875.00	\$1.00 \$1.00		\$2.500.000.00 2.500.000
8.11.14	FIRST SOUTHERN BANCORP. INC. FIRST SOUTHERN BANCORP, INC.	BOCA RATON BOCA RATON	FL	1/30/2009 Preferred Stock w/ Exercised Warrants 6/16/2010	\$10.900.000.00	\$0.00 \$12.263.468.31	Redeemed. in full: warrants not outstanding	\$10,900,000.00	10,90			\$545,000.00 545
8.14	FIRST SOUTHERN BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA ALAMOSA	CO	3/6/2009 Preferred Stock w/ Exercised Warrants 3/26/2013	\$5.500.000.00	\$0.00 \$5.359.772.59	Sold. in full: warrants not outstanding	\$10,900,000.00	10,90			\$545,000.00 545
	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION. INC.	ALAMOSA ALAMOSA		3/26/2013 3/27/2013				\$315,007.00 \$2.835.063.00	35 3.15	\$900.02 \$900.02	(\$34,993.00) (\$314.937.00)	\$206.048.21 225
	FIRST SOUTHWEST BANCORPORATION INC	ALAMOSA	CO	3/28/2013				\$1.800.040.00 (\$49.5)	2.00	\$900.02	(\$199.960.00)	\$45.788.48 50
8.14.44	FIRST SOUTHWEST BANCORPORATION, INC. FIRST TEXAS BHC. INC.	ALAMOSA FORT WORTH	TX	4/9/2013 3/6/2009 Preferred Stock w/ Exercised Warrants	\$13.533.000.00	\$0.00 \$16.072.389.00	Redeemed, in full: warrants not outstanding	\$13.533.000.00				\$677.000.00 677
14.15	FIRST TEXAS BHC, INC. FIRST TRUST CORPORATION FIRST TRUST CORPORATION	FORT WORTH NEW ORLEANS NEW ORLEANS		9/15/2011 6/5/2009 Subordinated Debentures w/ Exercised Warrants	\$17.969.000.00	\$0.00 \$15.304.180.50	Sold. in full: warrants not outstanding		13,53	\$1,000.00		
	FIRST TRUST CORPORATION FIRST TRUST CORPORATION	NEW ORLEANS	LA	2/20/2013				\$13,750,058.49 (\$137.5)	17,969,00	\$0.77	(\$4,218,941.51)	\$644,726.19 898,000
8,11,14	FIRST TRUST CORPORATION FIRST ULB CORP. FIRST ULB CORP.	NEW ORLEANS OAKLAND OAKLAND	CA	1/23/2009 Preferred Stock w/ Exercised Warrants 4/22/2009	\$4,900,000.00	\$0.00 \$5,211,020.69	Redeemed, in full; warrants not outstanding	\$4,900,000,00		\$1.000.00		\$245.000.00 245
		OAKLAND	IMD I	1/30/2009 Preferred Stock w/ Warrants	\$30,000,000,00	\$0.00 \$40.183.721.33	Sold, in full: warrants not outstanding		4,90			
	FIRST UNITED CORPORATION FIRST UNITED CORPORATION	OAKLAND OAKLAND	MD MD	12/3/2014 12/4/2014				\$7,800,000.00 \$22,200.000.00	7,80 22.20	\$1,002.01 \$1,002.01		\$15,678.00 \$44.622.00
	FIRST UNITED CORPORATION	OAKLAND OAKLAND	MD MD	12/4/2014 1/9/2015				(\$300,6)				\$117.162.42 326.323
8,11,14,36	FIRST UNITED CORPORATION FIRST VERNON BANCSHARES, INC.	OAKLAND VERNON	AL	5/27/2015 6/12/2009 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00 \$6,662,770.42	Redeemed, in full; warrants not outstanding					
8.14.18	FIRST VERNON BANCSHARES. INC. FIRST WESTERN FINANCIAL, INC.	VERNON DENVER	AL	9/29/2010 2/6/2009 Preferred Stock w/ Warrants	\$8.559.000.00	\$0.00 \$21.142.314.80	Sold, in full: warrants not outstanding	\$6.000.000.00	6.00	\$1.000.00		\$245.000.00 245
	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	CO	12/11/2009	\$11,881,000.00			\$6.138.000.00	7 92	\$775.00	(\$1,782,000,00)	\$311.681.70 380
	FIRST WESTERN FINANCIAL, INC.	DENVER	co	8/9/2012 8/10/2012 9/11/2012				\$62,000.00	8	\$775.00	(\$1,782,000,00) (\$18,000.00)	\$311.681.70 380 \$39,370.32 48
	FIRST WESTERN FINANCIAL INC.	DENVER DENVER	CO	6/24/2013				\$10,994,240.00 (\$62.0	12,44	\$883.78	(\$1,445,760.00)	
	FIRST WESTERN FINANCIAL, INC. FIRSTBANK CORPORATION	DENVER ALMA	00	7/26/2012	\$33,000,000.00	\$0.00 \$38,185,560.05	Sold, in full; warrants not outstanding	(\$109.9	42.41)			
	FIRSTBANK CORPORATION	ALMA	MI	1/30/2009 Preferred Stock w/ Warrants 7/3/2012	\$50,000,000.00	930,133,300.03	easy areasy areasy for consuming	\$31.053.330.00 (\$465.7)	99.95) 33.00	\$941.01	(\$1.946.670.00)	
11	FIRSTBANK CORPORATION FIRSTMERIT CORPORATION	ALMA AKRON	OH	7/18/2012 1/9/2009 Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00 \$131,813,194.44	Redeemed, in full; warrants not outstanding					\$1.946.670.00 578.947
	FIRSTMERIT CORPORATION FIRSTMERIT CORPORATION	AKRON	OH	4/22/2009 5/27/2009				\$125.000.000.00	125.00	\$1,000,00		\$5.025.000.00 952.260
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY TROY		3/26/2013 Preferred Stock w/ Warrants	\$266.657.000.00	\$0.00 \$277.861.053.94	Sold. in full: warrants not outstanding	\$1,439,258.50	1.57	\$911.50	(\$139,741.50)	90,020,000.00
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.		MI	3/28/2013 3/28/2013					250.57 14,50			
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY TROY	MI	3/28/2013 4/9/2013				\$228.401.847.00 \$13,216,750.00 (\$2,430.5	78 56)	\$911.50	(\$22.176.153.00) (\$1,283,250.00)	
	FLAGSTAR BANCORP, INC.	TROY	MI	6/12/2013	\$20,471,000.00	4		(\$2,400,0	7 0.00)			\$12.905.00 645.138
8,84	FLORIDA BANK GROUP, INC. FLORIDA BANK GROUP, INC.	TAMPA		7/24/2009 Preferred Stock w/ Exercised Warrants 8/14/2013			Sold, in full; warrants not outstanding	\$8.000.000.00	20.47	\$390.80	(\$12,471,000,00)	
8,14,44	FLORIDA BUSINESS BANCGROUP, INC. FLORIDA BUSINESS BANCGROUP, INC.	TAMPA TAMPA	FL	2/20/2009 Preferred Stock w/ Exercised Warrants 9/22/2011	\$9,495,000.00		Redeemed, in full; warrants not outstanding	\$9.495.000.00	9.49	\$1.000.00		\$475.000.00 475
12,16	FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS LAKE SUCCESS	NY	12/19/2008 Preferred Stock w/ Warrants 10/28/2009	\$70,000,000.00	\$0.00 \$73,904,166.66	Redeemed, in full; warrants not outstanding	\$70.000.000.00	70.00			
	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	12/30/2009				\$70.000.000.00	70.00	\$1.000.00		\$900,000.00 375.806
8,14,45	FNB BANCORP FNB BANCORP	SOUTH SAN FRANCISCO SOUTH SAN FRANCISCO	CA	2/27/2009 Preferred Stock w/ Exercised Warrants 9/15/2011	\$12,000,000.00		Redeemed, in full; warrants not outstanding	\$12.000.000.00	12.00	\$1,000.00		\$600,000,00 600
8,11,14	FNB BANCORP FORESIGHT FINANCIAL GROUP, INC. FORESIGHT FINANCIAL GROUP, INC.	SOUTH SAN FRANCISCO ROCKFORD	IL.	9/15/2011 5/15/2009 Preferred Stock w/ Exercised Warrants 12/11/2012	\$15,000,000.00	\$0.00 \$18,670,291.67	Redeemed, in full; warrants not outstanding	\$15,000,000,00	15.00			\$750,000,00 750
8,66,97	FORESIGHT FINANCIAL GROUP, INC. FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE	NJ	5/22/2009 Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00 \$87,184.85	Exited bankruptcy/Receivership	313.000.000.00	13.00	31.000.00		3/30.000.00
8,14,45	FORT LEE FEDERAL SAVINGS BANK. FSB FORTUNE FINANCIAL CORPORATION	FORT LEE ARNOLD	MO	4/20/2012 4/3/2009 Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00 \$3,668,927.67	Redeemed, in full; warrants not outstanding				(\$1.300.000.00)	
50.07	FORTUNE FINANCIAL CORPORATION FPB BANCORP, INC.	ARNOLD PORT ST. LUCIE	MO	9/15/2011 12/5/2008 Preferred Stock w/ Warrants	\$5.800.000.00		Currently Not Collectible	\$3.100.000.00	3.10	\$1.000.00		\$155,000.00 155
8 11 14	FPB BANCORP, INC. EPB FINANCIAL CORP	PORT ST. LUCIE	FL	7/15/2011 1/23/2009 Preferred Stock w/ Exercised Warrants	\$3,240,000,00		Redeemed in full: warrants not outstanding				(\$5,800,000.00)	
8.11.14	FPB FINANCIAL CORP.	HAMMOND	LA	12/16/2009	\$3.240.000.00	\$0.00 \$3.623.721.50	Redeemed, in full: warrants not outstanding	\$1,000,000.00	1,00			
8 14	FPB FINANCIAL CORP. FRANKI IN RANCORP, INC.	HAMMOND WASHINGTON	LA MO	6/16/2010 5/22/2009 Preferred Stock w/ Exercised Warrants	\$5,097,000.00	\$0.00 \$4,336,183.67	Sold, in full; warrants not outstanding	\$2.240.000.00	2.24			\$162,000.00 162
	FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC.	WASHINGTON WASHINGTON WASHINGTON	MO	5/22/2009 Preferred Stock w/ Exercised Warrants 11/9/2012 11/13/2012		¥ 1,000,130.01		\$594.550.00 \$2,629,302.50	94 4,15	\$632.50 \$632.50	(\$345.450.00) (\$1,527,697.50)	\$126.798.62 188 \$45,188.88 67
	FRANKLIN BANCORP, INC.	WASHINGTON		11/13/2012 1/11/2013				gz,025,302.50 (\$25,0	4,15	\$032.50	(\$1,521,697.50)	\$40,100.00 67
15	FREEPORT BANCSHARES, INC. FREEPORT BANCSHARES, INC.	FREEPORT FREEPORT	IL	5/8/2009 Subordinated Debentures w/ Exercised Warrants 4/11/2014	\$3,000,000,00	\$0.00 \$4,363,022,95	Sold. in full: warrants not outstanding	\$2,800,000.00	2,800,00	\$1.01		\$18,228.00 \$84,514.33 100,000
	FREEPORT BANCSHARES, INC. FREEPORT BANCSHARES, INC.	FREEPORT FREEPORT	IL II	4/14/2014 7/18/2014				\$200,000.00	200.00	\$1.01		\$1.302.00 \$42.257.17 50.000
11.14.15	FREEDORT BANCORPORATION FREMONT BANCORPORATION	FREMONT FREMONT	CA	7/10/2014 6/26/2009 Subordinated Debentures w/ Exercised Warrants 7/25/2012	\$35.000.000.00	\$0.00 \$45.796.066.36	Redeemed. in full: warrants not outstanding	\$35,000,000.00	35,000,00	\$1.00		\$1,750,000.00 1,750,000
8.14.44	FRESNO FIRST BANK	FRESNO	CA	1/23/2009 Preferred Stock w/ Exercised Warrants	\$1.968.000.00	\$0.00 \$2.437.100.33	Redeemed, in full: warrants not outstanding					
11,14,15	FRESNO FIRST BANK	FRESNO		44/4/0040	\$3,000,000.00		Redeemed, in full; warrants not outstanding	\$1.968,000.00	1.96			\$98,000,00 98
	FRONTIER BANCSHARES, INC FRONTIER BANCSHARES, INC ERONTIER BANCSHARES, INC	AUSTIN AUSTIN	TX	4/24/2009 Subordinated Debentures w/ Exercised Warrants 11/24/2009	42,000,00	90,400,101.00	and the state of t	\$1,600,000,00	1,600,00	\$1.00		\$150,000.00 150,000
11	FRONTIER BANCSHARES, INC FULTON FINANCIAL CORPORATION FULTON FINANCIAL CORPORATION	AUSTIN LANCASTER	PA PA	10/6/2010 12/23/2008 Preferred Stock w/ Warrants 7/14/2010	\$376.500.000.00	\$0.00 \$416.635.625.00	Redeemed, in full: warrants not outstanding	\$1,400,000.00	1,400,00			\$150,000.00 150,000
	FULTON FINANCIAL CORPORATION	LANCASTER LANCASTER LANCASTER						\$376,500,000.00	376,50	\$1,000.00		\$10.800.000.00 5.509.756
8,14	GATEWAY BANCSHARES, INC. GATEWAY BANCSHARES, INC.	RINGGOLD RINGGOLD	GA GA	5/8/2009 Preferred Stock w/ Exercised Warrants 4/13/2012	\$6,000,000.00	\$0.00 \$7,260,794.87	Redeemed, in full; warrants not outstanding	\$6.000.000.00	6.00	\$1.000.00		\$300.000.00 300
8.11.14	IGEORGIA COMMERCE BANCSHARES. INC.	ATLANTA	GA	2/6/2009 Preferred Stock w/ Exercised Warrants	\$8.700.000.00	\$0.00 \$10.096.470.83	Redeemed, in full: warrants not outstanding					
8	GEORGIA COMMERCE BANCSHARES, INC. GEORGIA PRIMARY BANK	ATLANTA ATLANTA		2/16/2011 5/1/2009 Preferred Stock w/ Exercised Warrants	\$4.500.000.00	\$0.00 \$1.576.457.50	Sold, in full: warrants not outstanding	\$8,700,000.00	8,70	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$435,000.00 435
	GEORGIA PRIMARY BANK	ATLANTA ATLANTA	GA	2/10/2014				\$1,556,145.00 (\$25.0	4,50	\$345.81	(\$2,943,855.00)	\$45,312.50 225
8,14	GEORGIA PRIMARY BANK GERMANTOWN CAPITAL CORPORATION	ATLANTA GERMANTOWN	TN	3/19/2014 3/6/2009 Preferred Stock w/ Exercised Warrants	\$4,967,000.00	\$0.00 \$5,699,100.75	Sold, in full; warrants not outstanding				the se	
		GERMANTOWN GERMANTOWN	TN	10/29/2012 10/31/2012				\$26.393.77 \$4,494,221.94	2 4,93	\$910.13 \$910.13	(\$2.606.23) (\$443,778.06)	\$214,595.28 248
	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	CLIMBUTIONITY	TN	1/11/2013	\$1.607.000.00	\$0.00 \$53.859.52	Exited bankruptcv/Receivership	(\$25,0	00.00)			
8.17.91.97	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION GOLD CANYON BANK	GERMANTOWN GOLD CANYON	AZ	6/26/2009 Preferred Stock w/ Exercised Warrants		woods0/2,0/4					(\$1 607 000 00)	
8.17.91.97	GERMANTOWN CAPITAL CORPORATION GOLD CANYON BANK GOLD CANYON BANK	GERMANTOWN GOLD CANYON	AZ AZ	4/5/2013		60.00 64:	Dedenment in the comments				(\$1,607,000.00)	
8.17.91.97 11	GERMANTOWN CAPTRA, CORPORATION GERD CANYON BANK GOLD CANYON G	GERMANTOWN GOLD CANYON GOLD CANYON NEW YORK NEW YORK	AZ AZ NY NY	4/5/2013 10/28/2008 Preferred Stock w/ Warrants 6/17/2009	\$10,000,000,000	\$0.00 \$11.418.055.555.44	Redeemed, in full: warrants not outstanding	\$10,000,000,000.00	10,000,00	\$1,000.00	(\$1,607,000.00)	
8.17.91.97 11 8.127	GERMANTOWN CAPITAL CORPORATION GOLD CANYON BANK GOLD CANYON BANK GOLD CANYON BANK GOLD CANYON BANK GOLDMAN SACHS GROUP, INC. GOLDMAN SACHS GROUP, INC.	GERMANTOWN GOLD CANYON GOLD CANYON NEW YORK NEW YORK	AZ AZ NY NY	4/5/2013 10/28/2008 Preferred Stock w/ Warrants 6/17/2009 7/22/2009	\$10,000,000,000,00				10,000,00	\$1,000.00	14-122-122-22	\$1.100.000.000.00 12.205.045
8,127	GERMANTOWN CAPITAL CORPORATION GERD CAMPORE BASIN GERD CAMPORE GERD CORPORATION GOLD CAMPORE GERD CORPORATION GOLD COMPANIA SACHES GROUP, INC.	GERMANTOWN GOLD CANYON GOLD CANYON NEW YORK NEW YORK NEW YORK SOOTTSDALE SCOTTSDALE	AZ AZ NY NY NY AZ AZ	4/5/2013 10/28/2006 Preferred Stock w/ Warrants 6/17/2009 1/30/2009 Preferred Stock w/ Exercised Warrants 9/21/2015	\$10.000.000.000.00 \$2,568.000.00	\$0.00 \$1,493,750.00	Sold, in full; warrants not outstanding	\$10,000,000,000.00 \$1.348.000.00	10,000,00		(\$1.220.000.00)	\$1.100.000.000.00 12.205.045
8.127	GERMANTOWN CAPITAL CORPORATION GOAD CANYON BANK GOAD CAPITAL CAPITAL CAPITAL CAPITAL GOAD CAPITAL CAPITAL CAPITAL GOAD CAPITAL CORPORATION GRAND CAPITAL CORPORATION	GERMANTOWN GOLD CANYON GOLD CANYON NEW YORK NEW YORK NEW YORK SCOTTSDALE SCOTTSDALE TULSA TULSA	AZ AZ NY NY NY AZ AZ OK OK	4/5/2013 10/28/2008 Preferred Stock w/ Warrants 6/17/2009 1/30/2009 Preferred Stock w/ Exercised Warrants 9/21/2015 4/24/2009 Preferred Stock w/ Exercised Warrants 9/21/2015 9/21/2015	\$10,000,000,000,00 \$2,568,000,00 \$4,000,000,00	\$0.00 \$1,493,750.00 \$0.00 \$4.717.144.78	Sold, in full; warrants not outstanding Redeemed. in full: warrants not outstanding			\$524.92	14-122-122-22	\$1.100.000.000.00 12.205.045 \$200,000.00 200
8,127	GERMANTOWN CAPTIAL CORPORATION GERD CANYON BANK GOLD CANYON GOLD C	GERMANTOWN GOLD CANYON GOLD CANYON NEW YORK NEW YORK	AZ AZ NY NY NY NY AZ AZ OK OK MS	4/5/2013 10/28/2008 Preferred Stock w/ Warrants 6/17/2009 7/22/2009 1/30/2009 Preferred Stock w/ Exercised Warrants 9/21/2015	\$10.000.000.000.000 \$2.568.000.00 \$4.000.000.00 \$2.443.320.00	\$0.00 \$1,493,750.00 \$0.00 \$4,717,144,78 \$0.00 \$3,868,471.61	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$1.348.000.00	2.56	\$524.92	14-122-122-22	
8,127 8,14,44 15	GERMANTOWN CAPITAL CORPORATION GERD CANYON BANK GOLD CANYON GOLD CANY	GERMANTOWN GOLD CANYON GOLD CANYON NEW YORK NEW YORK NEW YORK SCOTTSDALE SCOTTSDALE TULSA TULSA HATTIESBURG HATTIESBURG	AZ AZ NY NY NY NY AZ AZ OK OK MS MS CO	4/5/2013 10/28/2008 Preferred Stock w/ Warrants 6/17/2009 1/30/2009 Preferred Stock w/ Exercised Warrants 1/30/2009 Preferred Stock w/ Exercised Warrants 9/21/2015 Preferred Stock w/ Exercised Warrants 9/21/2015 Preferred Stock w/ Exercised Warrants 9/21/2015 Stoordinated Debeniures w/ Exercised Warrants 1/8/2015 Preferred Stock w/ Exercised Warrants 1/8/2015 Preferred Stock w/ Exercised Warrants	\$10,000,000,000,00 \$2,568,000,00 \$4,000,000,00	\$0.00 \$1,493,750.00 \$0.00 \$4,717,144,78 \$0.00 \$3,868,471.61	Sold, in full; warrants not outstanding Redeemed. in full: warrants not outstanding	\$1.348.000.00 \$4,000.000.00 \$2,443,320.00	2.56 4,00 2,443,32	\$ \$524.92 0 \$1,000.00 0 \$1.00	(\$1,220,000,00)	\$200,000.00 200 \$122,000.00 122,000
11 8.127 8.14.44 15 8.144	GERMANTOWN CAPITAL CORPORATION GOLD CANYON BANK GOLD CAPITAL CAPI	GERMANTOWN GOLD CANYON GOLD CANYON NEW YORK NEW YORK NEW YORK SCOTTSDALE SCOTTSDALE TULSA TULSA HATTIE SBURG HATTIE SBURG GRANBY GRANBY	AZ AZ NY NY NY NY AZ AZ OK OK OK OC	4/5/2013 1/1/2/2008 Preferred Stock w Warrants 6/17/2009 1/2/2/2009 Preferred Stock w Exercised Warrants 9/2/2/2009 9/2/2005 Warrants 9/2/2009 Warrants 9/2/2009 Warrants 9/2/2009 Warrants 9/2/2009 Warrants	\$10,000,000,000.00 \$2,568,000,00 \$4,000,000,00 \$2,443,320,00 \$3,076,000,00	\$0.00 \$1.493,750.00 \$0.00 \$4.717.144.78 \$0.00 \$3.868.471.61 \$0.00 \$3.928.001.30	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$1.348.000.00 \$4,000.000.00	2.56	\$ \$524.92 0 \$1,000.00	(\$1,220,000,00)	\$200,000.00 200
8,127 8,14,44 15 8,144	GERMANTOWN CAPITAL CORPORATION GERD CANYON BANK GOLD CANYON GOLD CANY	GERMANTOWN GOLD CANYON GOLD CANYON NEW YORK NEW YORK NEW YORK SCOTTSDALE SCOTTSDALE TULSA TULSA HATTIESBURG HATTIESBURG	AZ	4/5/2013 10/28/2008 Preferred Stock w/ Warrants 6/17/2009 1/30/2009 Preferred Stock w/ Exercised Warrants 1/30/2009 Preferred Stock w/ Exercised Warrants 9/21/2015 Preferred Stock w/ Exercised Warrants 9/21/2015 Preferred Stock w/ Exercised Warrants 9/21/2015 Stoordinated Debeniures w/ Exercised Warrants 1/8/2015 Preferred Stock w/ Exercised Warrants 1/8/2015 Preferred Stock w/ Exercised Warrants	\$10.000.000.000.000 \$2.568.000.00 \$4.000.000.00 \$2.443.320.00	\$0.00 \$1.493,750.00 \$0.00 \$4.717.144.78 \$0.00 \$3.868.471.61 \$0.00 \$3.928.001.30 \$0.00 \$17.625.917.08	Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$1.348.000.00 \$4,000.000.00 \$2,443,320.00	2.56 4,00 2,443,32	\$ \$524.92 0 \$1,000.00 0 \$1.00	(\$1,220,000,00)	\$200,000.00 200 \$122,000.00 122,000

Footnote	Institution Name GREAT RIVER HOLDING COMPANY	City BAXTER	State Date Original Investment Type ¹	Original Investment Amount Outstanding	Investment Total Cash Back ²	Investment Status* Amou	int (Fee) ⁴ Shares 0,000.00 4,800,00	Avg. Price \$1.19	(Realized Loss) / (Write-off)	Gain ⁵ Wt Amount \$926,400.00	Wt Shares
	GREAT RIVER HOLDING COMPANY	BAXTER	MN 4/14/2014 MN 4/14/2014				0.000.00 3.600.00			\$694.800.00 \$626.007.69	9 420,000
45	GREAT RIVER HOLDING COMPANY GREAT SOUTHERN BANCORP	BAXTER SPRINGFIELD	MN 7/18/2014 MO 12/5/2008 Preferred Stock w/ Warrants	\$58.000.000.00	\$0.00 \$72.274.419.56	Redeemed, in full: warrants not outstanding	(\$100,212.00)				
40	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO 8/18/2011	336.000.000.00	30.00 372.274.415.30	\$58,00	0,000.00 58,00	\$1,000.00			1
	GREAT SOUTHERN BANCORP GREEN BANKSHARES, INC.	SPRINGFIELD GREENEVILLE	MO 9/21/2011 TN 12/23/2008 Preferred Stock w/ Warrants	\$72,278,000.00	\$0.00 \$74,642,857.78	Sold, in full; warrants not outstanding				\$6.436.364.00	909.091
8.11.14	GREEN BANKSHARES, INC. GREEN CIRCLE INVESTMENTS. INC.	GREENEVILLE		\$2,400,000,00		\$68,70 Redeemed, in full: warrants not outstanding	0,000.00 72,27	\$950.50	(\$3,578,000.00)		4
0.11.14	GREEN CIRCLE INVESTMENTS, INC.	CLIVE CLIVE	1A 2/27/2009 Preferred Stock w/ Exercised Warrants 1A 11/14/2012	\$2.400.000.00	\$0.00 \$3.036.021.12	\$80	0,000.00	\$1,000.00			
	GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE CLIVE	IA 1/23/2013			\$80	0.000.00 0,000.00	\$1,000.00		\$120,000.00	120
8.11.14	GREEN CITY BANCSHARES, INC. GREEN CITY BANCSHARES, INC.	GREEN CITY GREEN CITY	MO 2/27/2009 Preferred Stock w/ Exercised Warrants MO 7/14/2010	\$651.000.00	\$0.00 \$733.037.33	Perfeement in full: warrante not outstanding	1,000.00 65	\$1,000.00		\$33,000.00	
8	GREER BANCSHARES INCORPORATED	GREER	SC 1/30/2009 Preferred Stock w/ Exercised Warrants	\$9.993.000.00	\$0.00 \$13.693.111.07	Perfeement in full: warrante not outstanding				\$33,000.00	33
	GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED	GREER GREER	SC 3/19/2014 SC 6/11/2014			\$3.15	0.000.00 3.15 0.000.00 1.98	\$1,000.00			+
8,68,97	GREER BANCSHARES INCORPORATED	GREER	SC 8/11/2014 SC 7/23/2014 MO 2/13/2009 Preferred Stock w/ Exercised Warrants			\$4.86	0,000.00 1,98 3,000.00 4.86	\$1,000.00 \$1,000.00		\$500,000,00	500
	GREGG BANCSHARES, INC. GREGG BANCSHARES. INC.	OZARK OZARK		\$825,000.00		Currently Not Collectible			(\$825.000.00)		
8,14,45	GUARANTY BANCORP, INC.	WOODSVILLE WOODSVILLE	NH 2/20/2009 Preferred Stock w/ Exercised Warrants NH 9/15/2011	\$6,920,000.00	\$0.00 \$8,235,040.33	Redeemed, in full; warrants not outstanding	0.000.00 6.92	\$1.000.00		\$346.000.00	346
9,15,36	GUARANTY BANCORP. INC. GUARANTY CAPITAL CORPORATION	BELZONI	MS 9/25/2009 Subordinated Debentures	\$14,000,000.00	\$0.00 \$14,913,299.33	Redeemed, in full; warrants not outstanding				2340.000.00	340
11	GUARANTY CAPITAL CORPORATION GUARANTY FEDERAL BANCSHARES, INC.	BELZONI SPRINGFIELD	MS 7/30/2010 MO 1/30/2009 Preferred Stock w/ Warrants	\$17.000.000.00	\$0.00 \$21.887.871.44	Sold in full: warrante not outstanding	0.000.00 14.000.00				+
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO 6/13/2012			\$5,00	0,000.00 5,00		(to one on)		4
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO 4/26/2013 MO 4/29/2013			\$11,51	6.750.00 10 3,250.00 11,90	\$967.50 \$967.50	(\$3.250.00) (\$386,750.00)		
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO 5/15/2013 MO 5/31/2013				(\$116,100.00)			\$2.003.250.00	459.459
17.28.70.97	GULFSOUTH PRIVATE BANK GULFSOUTH PRIVATE BANK	DESTIN DESTIN	FL 9/25/2009 Preferred Stock w/ Exercised Warrants FL 10/19/2012	\$7.500.000.00	\$0.00 \$757.380.08	Exited bankruptcv/Receivership	(41.51.55.55)		(\$7,500,000.00)		1
8,14,45	GULFSTREAM BANCSHARES, INC.	STUART	FL 6/26/2009 Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00 \$8,751,541.63	Redeemed, in full; warrants not outstanding			(\$7,500,000.00)		+
8 11 14	GULFSTREAM BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC.	STUART STUART HOSCHTON	FL 8/18/2011 GA 2/20/2009 Preferred Stock w/ Exercised Warrants	\$7.000.000.00		\$7.50 Redeemed, in full: warrants not outstanding	0.000.00 7.50	\$1.000.00		\$375,000.00	375
0,11,14	HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMPTON ROADS BANKSHARES, INC. / XENITH BANKSHARES, INC.	HOSCHTON	O. C.			\$7.00	0.000.00 28	\$25,000.00		\$350,000.00	35
38	HAMPTON ROADS BANKSHARES, INC. / XENITH BANKSHARES, INC. HAMPTON ROADS BANKSHARES. INC. / XENITH BANKSHARES. INC.	NORFOLK NORFOLK	VA 12/31/2008 Preferred Stock w/ Warrants VA 4/14/2014	\$80,347,000.00	\$0.00 \$7,461,608.79	Sold, in full; warrants not outstanding \$3.27	9.764.54 2.089.02	\$1.57	(\$77.067.235.46)		
	HAMPTON ROADS BANKSHARES, INC. / XENITH BANKSHARES, INC.	NORFOLK NORFOLK BALTIMORE	VA 4/14/2014 VA 9/13/2017 MD 7/17/2009 Preferred Stock				2.089.02	\$1.5/	13/1.001.235.461	\$1,671,000.00	75,763
8.9 8.11.14	HARBOR BANKSHARES CORPORATION HAVILAND BANCSHARES, INC.	BALTIMORE HAVII AND	KS 3/13/2009 Preferred Stock w/ Exercised Warrants	\$6.800.000.00 \$425.000.00	\$6.800.000.00 \$282.744.47 \$0.00 \$487.524.22	Full investment outstanding: warrants not outstanding Redeemed, in full: warrants not outstanding					+
	HAVILAND BANCSHARES, INC.	HAVILAND HAVILAND	KS 12/29/2010			\$42	5,000.00 42	\$1,000.00		\$21,000.00	21
11	HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO 12/19/2008 Preferred Stock w/ Warrants MO 5/9/2012	\$30,255,000,00	\$0.00 \$36.849.504.67	Redeemed, in full: warrants not outstanding \$12,00	0,000.00 12,00				_
	HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT LEE'S SUMMIT	MO 5/15/2013 MO 6/12/2013			\$18.25		\$1.000.00			1
131	HCSB FINANCIAL CORPORATION	LORIS	SC 3/6/2009 Preferred Stock w/ Warrants	\$12.895.000.00	\$0.00 \$1.219.652.00	Sold, in full: warrants not outstanding				\$540,000.00	287,134
0.47	HCSB FINANCIAL CORPORATION HCSB FINANCIAL CORPORATION	LORIS LORIS FRANKLIN	SC 3/6/2009 Preferred Stock w/ Warrants SC 4/11/2016 IN 9/11/2009 Preferred Stock w/ Exercised Warrants	\$7.000.000.00	\$0.00 \$8.321.471.08	\$12 Redeemed. in full: warrants not outstanding	8,950.00 12,89	\$10.00	(\$12,766,050.00)		4
8.1/	HEARTLAND BANCSHARES. INC. HEARTLAND BANCSHARES. INC.	EDANKI IN				\$7.00	0.000.00 7.00	\$1,000.00		\$248,000,00	248
45	HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA, INC.	DUBUQUE DUBUQUE	1	\$81,698,000.00	\$0.00 \$94,686,087.22	Redeemed, in full; warrants not outstanding \$81.69	8.000.00 81.69	\$1,000.00			
	IHEARTLAND FINANCIAL USA. INC.	IDUBUQUE					5.000.00	31.000.00		\$1,800,000.00	609,687
8.17.45	HERITAGE BANKSHARES, INC. HERITAGE BANKSHARES, INC.	NORFOLK NORFOLK	VA 9/25/2009 Preferred Stock w/ Exercised Warrants VA 3/16/2011 VA 8/11/2011	\$10.103.000.00	\$0.00 \$11.353.284.46	Redeemed. in full: warrants not outstanding \$2.60	6,000.00 2,60	\$1,000.00			4
	HERITAGE BANKSHARES. INC. HERITAGE COMMERCE CORP		VA 8/11/2011		\$0.00 \$46.901,266.80	\$7.49	7.000.00 7.49	\$1.000.00		\$303.000.00	303
11	HERITAGE COMMERCE CORP. HERITAGE COMMERCE CORP.	SAN JOSE SAN JOSE	CA 11/2/2008 Preferred Stock w/ Warrants CA 3/7/2012	\$40,000,000.00	\$0.00 \$46,901,266.80	Redeemed, in full; warrants not outstanding \$40.00	0,000.00 40,00	\$1,000.00			
44.40	HERITAGE COMMERCE CORP.	SAN JOSE	ICA 6/10/2013	\$24,000,000.00	\$0.00 \$26,953,333.33					\$140.000.00	462.963
11,16	HERITAGE FINANCIAL CORPORATION HERITAGE FINANCIAL CORPORATION	OLYMPIA OLYMPIA	WA 11/21/2008 Preferred Stock w/ Warrants WA 12/22/2010	\$24,000,000.00	\$0.00 \$26,953,333.33	Redeemed, in full; warrants not outstanding \$24,00	0.000.00 24.00	\$1,000.00			1
11	HERITAGE FINANCIAL CORPORATION HERITAGE OAKS BANCORP	OLYMPIA PASO PORI ES	WA 12/22/2010 WA 8/17/2011 CA 3/20/2009 Preferred Stock w/ Warrente	\$21.000.000.00	\$0.00 \$27.241.335.26	Redeemed in full warrants not outstanding				\$450,000.00	138,037
	HERITAGE OAKS BANCORP HERITAGE OAKS BANCORP	PASO ROBLES PASO ROBLES	CA 3/20/2009 Preferred Stock w/ Warrants CA 7/17/2013	321.000.000.00	30.00 327.241.333.20	\$21,00	0,000.00 21,00	\$1,000.00			
11	HERITAGE OAKS BANCORP HE FINANCIAL CORP	PASO ROBLES SIQUIX FALLS	CA 8/7/2013 SD 11/21/2008 Preferred Stock w/ Warrants	\$25,000,000,00	\$0.00 \$26.316.666.67	Redeemed, in full: warrants not outstanding				\$1.575.000.00	611.650
	HE FINANCIAL CORP. HE FINANCIAL CORP. HE FINANCIAL CORP.	SIOUX FALLS SIOUX FALLS	SD 6/3/2009			\$25,00	0,000.00 25,00	\$1,000.00			
8,18,21,44	HIGHLANDS BANCORP, INC.	SIOUX FALLS VERNON	SD 6/30/2009 NJ 5/8/2009 Preferred Stock w/ Exercised Warrants	\$3,091,000.00 \$2,359,000.00	\$0.00 \$6,211,926.79	Redeemed, in full; warrants not outstanding				\$650,000.00	302.419
	HIGHLANDS BANCORP, INC. HIGHLANDS BANCORP, INC.	VERNON VERNON	NJ 12/22/2009 NJ 9/22/2011	\$2.359.000.00			0,000.00 5,45	\$1,000.00		\$155,000.00	155
8.111	HIGHLANDS DAWLORF, INC. HIGHLANDS INDEPENDENT BANCSHARES, INC. HIGHLANDS INDEPENDENT BANCSHARES, INC.	VERNON SEBRING	FL 3/6/2009 Preferred Stock w/ Exercised Warrants	\$6.700.000.00	\$0.00 \$6.165.312.00	Sold in full: warrants not outstanding				\$155,000.00	155
8.11.14	HIGHLANDS INDEPENDENT BANCSHARES, INC. HILLTOP COMMUNITY BANCORP. INC.	SEBRING SUMMIT	FL 10/24/2014 NJ 1/30/2009 Preferred Stock w/ Exercised Warrants	\$4.000.000.00		\$5,54 Redeemed, in full: warrants not outstanding	7,600.00 6,70	\$828.00	(\$1,152,400.00)		
5.11.14	HILLTOP COMMUNITY BANCORP, INC. HMN FINANCIAL, INC.	SUMMIT	NJ 4/21/2010 MN 12/23/2008 Preferred Stock w/ Warrants			\$4.00	0.000.00 4.00	\$1.000.00		\$200,000,00	200
		ROCHESTER ROCHESTER	MN 12/23/2008 Preferred Stock w/ Warrants MN 2/7/2013	\$26,000,000.00	\$0.00 \$26,563,769.78	Sold, in full; warrants not outstanding \$2.56	1,325.00 3.55	\$721.50	(\$988,675,00)		+
	HMN FINANCIAL, INC. HMN FINANCIAL, INC. HMN FINANCIAL, INC.	ROCHESTER ROCHESTER ROCHESTER	MN 2/7/2013 MN 2/8/2013			\$16,19	7,675.00 22,45	\$721.50	(\$6,252,325.00)		4
	HMN FINANCIAL, INC.	ROCHESTER	MN 3/26/2013 MN 5/26/2015				(\$187.590.00)			\$1,843,194.00	277,778
11	HMN FINANCIAL. INC. HOME BANCSHARES, INC.	ROCHESTER CONWAY	MN 5/28/2015 AR 1/16/2009 Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00 \$57.480.555.56	Redeemed, in full; warrants not outstanding				\$3.686.388.00	555.555
	HOME BANCSHARES, INC.	CONWAY		\$30,000,000.00	90.00 907,400,000.00	\$50,00	0,000.00 50,00	\$1,000.00			1
8	HOME BANCSHARES, INC. HOMETOWN BANCORP OF ALABAMA, INC.	CONWAY ONEONTA	AR 7/27/2011 AL 2/20/2009 Preferred Stock w/ Exercised Warrants	\$3,250,000.00	\$0.00 \$4,214,202.31	Redeemed, in full; warrants not outstanding				\$1,300,000,00	158.472
0.44	HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA		\$1,900,000.00		\$3.25	0.000.00 3.25	\$1.000.00		\$163.000.00	163
0,14	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN CORBIN CORBIN	07,012013	\$1,900,000.00	\$0.00 \$2,229,801.03	Sold, in full; warrants not outstanding \$60	8.170.50 64	\$942.90	(\$36.829.50)		
	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES. INC.	CORBIN	KY 11/30/2012 KY 1/11/2013			\$1,18	3,339.50 1,25 (\$17.915.11)	\$942.90	(\$71,660.50)	\$70,095.00	95
	HOMETOWN BANCSHARES, INC.	CORBIN CORBIN ROANOKE	KY 3/26/2013				(\$7.084.89)				_
8,17	HOMETOWN BANKSHARES CORPORATION HOMETOWN BANKSHARES CORPORATION	ROANOKE ROANOKE	VA 9/18/2009 Preferred Stock w/ Exercised Warrants VA 10/31/2012	\$10,000,000.00	\$0.00 \$11,111,011.94	Sold, in full; warrants not outstanding \$9.18	5 000 00 10 00	\$918.50	(\$815,000,00)	\$315.461.52	374
	HOMETOWN BANKSHARES CORPORATION HOMETOWN BANKSHARES CORPORATION	ROANOKE ROANOKE	VA 10/31/2012 VA 1/11/2013	\$18.400.000.00	\$0.00 \$22.354.145.89	Redeemed, in full: warrants not outstanding	(\$91,850.00)				4
11	HOPFED BANCORP HOPFED BANCORP	HOPKINSVILLE HOPKINSVILLE	KY 12/12/2008 Preferred Stock w/ Warrants KY 12/19/2012	\$18.400.000.00	\$0.00 \$22.354.145.89	Redeemed, in full: warrants not outstanding \$18,40	0,000.00 18,40	\$1,000.00			
11.45	HOPFED BANCORP HORIZON BANCORP	HOPKINSVILLE MICHIGAN CITY	KY	\$25,000,000.00	\$0.00 \$29,857,321.83	Redeemed, in full; warrants not outstanding				\$256.257.00	253.666
11,40	HORIZON BANCORP	MICHIGAN CITY	IN 11/10/2010	\$23,000,000.00	\$25,637,321.63	\$6.25	0.000.00 6.25	\$1.000.00			1
	HORIZON BANCORP HORIZON BANCORP	MICHIGAN CITY MICHIGAN CITY	IN 8/25/2011 IN 11/23/2011			\$18.75		\$1,000.00		\$1,750,551.00	212,188
8.14.44	HOWARD BANCORP, INC.	ELLICOTT CITY	MD 2/27/2009 Preferred Stock w/ Exercised Warrants	\$5,983,000,00	\$0.00 \$7.119.793.05	Redeemed, in full: warrants not outstanding					
8.11.14.18	HOWARD BANCORP, INC. HPK FINANCIAL CORPORATION	ELLICOTT CITY CHICAGO	MD 9/22/2011 IL 5/1/2009 Preferred Stock w/ Exercised Warrants	\$4.000.000.00	\$0.00 \$10.940.554.65	\$5,98 Redeemed, in full: warrants not outstanding	3,000.00 5,98	\$1,000.00		\$299,000.00	299
	HPK FINANCIAL CORPORATION	ICHICAGO	IL 11/13/2009	\$5,000,000.00	2.2.2.24.00		0.000.00 9.00	\$1.000.00		\$344,000.00	=
11	HPK FINANCIAL CORPORATION HUNTINGTON BANCSHARES	CHICAGO COLUMBUS	IL	\$1,398,071,000.00	\$0.00 \$1,594,356,808.56	Redeemed, in full: warrants not outstanding				\$344.000.00	344
	HUNTINGTON BANCSHARES HUNTINGTON BANCSHARES	COLUMBUS	OH 12/22/2010 OH 1/19/2011			\$1,398,07	1,000.00 1,398,07	\$1,000.00		\$49.100.000.00	23.562.994
8,14	HUNTINGTON BANCSHARES HYPERION BANK	COLUMBUS PHILADELPHIA	PA 2/6/2009 Preferred Stock w/ Exercised Warrants	\$1,552,000.00	\$0.00 \$1,337,166.22	Sold, in full; warrants not outstanding					23.502.994
	HYPERION BANK HYPERION BANK	PHILADELPHIA PHILADELPHIA	PA 12/20/2012 PA 1/11/2013			\$1.00	8.800.00 1.55 (\$10,088.00)	\$650.00	(\$543.200.00)	\$25,700.00	78
	HYPERION BANK HYPERION BANK IA BANCORP, INC / INDUS AMERICAN BANK	PHILADELPHIA ISELIN	PA 3/26/2013				(\$14.912.00)				
8,1/	IA BANCORP, INC / INDUS AMERICAN BANK IA BANCORP. INC / INDUS AMERICAN BANK	ISELIN ISELIN	NJ 9/18/2009 Preferred Stock w/ Exercised Warrants NJ 3/14/2014	\$5,976,000.00	\$0.00 \$6,907,223.22	Sold, in full; warrants not outstanding \$2.71	7.674.70 2.77	\$981.11	(\$52.325.30)		+
	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ 3/17/2014			\$3.14	5.438.66 3.20	\$981.11	(\$60,561,34)	\$186.513.52	179
	IA BANCORP, INC / INDUS AMERICAN BANK IBC BANCORP, INC.	ISELIN CHICAGO CHICAGO	NJ 4/25/2014 IL 5/15/2009 Subordinated Debentures	\$4,205,000,00	\$0.00 \$4.632.216.32	Redeemed, in full: warrants not outstanding	(\$58,631.13)	<u> </u>			
9.15.36	IBC BANCORP, INC.	CHICAGO		\$90,000,000		\$4,20 Redeemed, in full: warrants not outstanding	5,000.00 4,205,00	\$1.00			
9.15.36	IDEBIADANI CORDORATION										
9.15.36 12.16	IBERIABANK CORPORATION IBERIABANK CORPORATION	LAFAYETTE LAFAYETTE	LA 12/5/2008 Preferred Stock w/ Warrants LA 3/31/2009	\$90.000.000.00	\$0.00 \$92.650.000.00	\$90,00	0,000.00 90,00	\$1,000.00			
9.15.36 12.16	IBERIABANK CORPORATION IBERIABANK CORPORATION IBERIABANK CORPORATION	LAFAYETTE LAFAYETTE LAFAYETTE IRVING	LA			\$90,00	0,000.00 90,00	\$1,000.00		\$1.200.000.00	138.490
9.15.36 12.16 3.14	IBERIABANK CORPORATION IBERIABANK CORPORATION	LAFAYETTE LAFAYETTE LAFAYETTE IRVING IRVING WASHINGTON	LA 12/5/2008 Preferred Stock w/ Warrants LA 3/31/2009 LA 5/20/2009 TX 3/27/2009 Preferred Stock w/ Exercised Warrants TX 6/12/2013 TX 3/2/3/2009 Preferred Stock w/ Warrants	\$2,295,000.00	\$0.00 \$2,936,462.50	\$90,00 Redeemed, in full: warrants not outstanding	0,000.00 90,00 5.000.00 2.29			\$1,200,000,00 \$115,000,00	

Footnote	Institution Name IBW FINANCIAL CORPORATION	City WASHINGTON	State Date Original Investment Type	Original Investment Amount Outstanding Inves	stment Total Cash Back ²	Investment Status* Amount (Fee	1 Shares	Avg. Price \$1,000.00	(Realized Loss) / (Write-off)	Gain ⁵ Wt Amount Wt Shares
8.14.44	ICB FINANCIAL	ONTARIO		\$6.000.000.00	\$0.00 \$7.494.458.33	Redeemed, in full: warrants not outstanding				
8.108	ICB FINANCIAL IDAHO BANCORP	ONTARIO BOISE	A 11/1/2012 D 1/16/2009 Preferred Stock w/ Exercised Warrants	\$6.900.000.00	\$0.00 \$555.673.08	\$6,000,000.00 Exited bankruptcv/Receivership	6,000	\$1,000.00		\$300,000.00 30
	IDAHO BANCORP IDAHO BANCORP	BOISE	9 4/24/2014						(\$6,900,000.00)	
8.14.18.44	ILLINOIS STATE BANCORP. INC. ILLINOIS STATE BANCORP, INC.	CHICAGO CHICAGO	5/22/2009 Preferred Stock w/ Exercised Warrants 12/29/2009	\$6.272.000.00 \$4,000,000.00	\$0.00 \$11.836.113.40	Redeemed. in full: warrants not outstanding				
_	ILLINOIS STATE BANCORP. INC.	CHICAGO	9/22/2011	\$1,065,000.00	\$0.00 \$1.304.723.17	\$10,272,000.00	10,272	\$1,000.00		\$406,000.00 40
8	INDEPENDENCE BANK INDEPENDENCE BANK	EAST GREENWICH EAST GREENWICH	1 1/9/2009 Preferred Stock w/ Exercised Warrants 1 10/16/2013		91,357,723,17	Redeemed, in full: warrants not outstanding \$1,065,000.00	1,065	\$1,000.00		\$53,000.00 5
11	INDEPENDENT BANK CORP.	ROCKI AND	IA 1/9/2009 Preferred Stock w/ Warrants	\$78.158.000.00	\$0.00 \$81,476,093,61	Redeemed, in full: warrants not outstanding				
	INDEPENDENT BANK CORP. INDEPENDENT BANK CORP.	ROCKLAND ROCKLAND	IA 4/22/2009 IA 5/27/2009			\$78,158,000.00	78,158	\$1,000.00		\$2.200.000.00 481.66
29	INDEPENDENT BANK CORPORATION INDEPENDENT BANK CORPORATION	IONIA IONIA	12/12/2008 Preferred Stock w/ Warrants 8/30/2013	\$72,000,000.00	\$0.00 \$83,430,000.00	Redeemed, in full; warrants not outstanding \$72,000,000.00	72.000	\$1.000.00		\$2.426.000.00
8.22.92.97	INDIANA BANK CORP.	DANA	4/24/2009 Preferred Stock w/ Exercised Warrants	\$1.312.000.00	\$0.00 \$165,139.00	Exited bankruptcv/Receivership	72.000	\$1.000.00		\$2.426.000.00
44	INDIANA BANK CORP.	DANA	N 4/9/2013	\$21,500,000,00	\$0.00 \$27.331.250.00	Redeemed, in full: warrants not outstanding			(\$1,312,000.00)	
	INDIANA COMMUNITY BANCORP INDIANA COMMUNITY BANCORP	COLUMBUS COLUMBUS	N 12/12/2018 Preferred Stock w/ Warrants N 9/12/2012			\$21,500,000.00	21,500	\$1,000.00		\$1,800,000.00 188,707
22.52.97	INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION	EVANSVILLE EVANSVILLE	N 2/27/2009 Preferred Stock w/ Warrants N 7/29/2011	\$83.586.000.00	\$0.00 \$1.950.340.00	Currently Not Collectible			(\$83,586,000.00)	
115	INTERMOUNTAIN COMMUNITY BANCORP INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT SANDPOINT	12/19/2008 Preferred Stock w/ Warrants	\$27.000.000.00	\$0.00 \$33.955.519.23	Redeemed, in full: warrants not outstanding			(\$60,500,500.00)	
	INTERMOUNTAIN COMMUNITY BANCORP INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	0 11/20/2013			\$27,000,000.00	27,000	\$1,000.00		\$10.635.00 65.323
11	IINTERNATIONAL BANCSHARES CORPORATION	SANDPOINT LAREDO	0 10/31/2014 X 12/23/2008 Preferred Stock w/ Warrants	\$216,000,000,00	\$0.00 \$261,538,649,89					\$10.030.00 60.323
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	X 7/11/2012 X 11/1/2012			\$40,000,000.00 \$45,000.000.00	40,000 45,000	\$1,000.00		
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO LAREDO	X 11/28/2012			\$131,000,000.00	131,000	\$1,000.00		
	INTERNATIONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	LAREDO NEW YORK NEW YORK	X 6/11/2013 IY 12/23/2008 Preferred Stock w/ Warrants IY 6/24/2013	\$25,000,000.00	\$0.00 \$32,927,621.56	Sold, in full; warrants not outstanding				\$4.018.511.00 1.326.238
	INTERVEST BANCSHARES CORPORATION	NEW YORK	Y 6/24/2013	422/200/2000	V	\$24.250.000.00	25.000	\$970.00	(\$750.000.00)	
	INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	NEW YORK NEW YORK	Y 7/26/2013 Y 9/3/2014			(\$242.)	500.00)			\$2,892,066.00 691,882
15.71.97	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA SEDALIA	10 5/8/2009 Subordinated Debentures w/ Exercised Warrants	\$4,000,000,00	\$0.00 \$174.324.60	Currently Not Collectible			(\$4.000.000.00)	42,002,000
11	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA NEW YORK	10 10/19/2012 Y 10/28/2008 Preferred Stock w/ Warrants	\$25,000,000,000,00	\$0.00 \$26.731.202.358.00	Redeemed, in full: warrants not outstanding			(\$4,000,000.00)	
	JPMORGAN CHASE & CO. JPMORGAN CHASE & CO.	NEW YORK NEW YORK	TO 10/13/2/208 Preferred Stock w/ Warrants Y 6/17/2009			\$25,000,000,000.00	2,500,000	\$10,000.00		
8,14,44	JPMORGAN CHASE & CO. KATAHDIN BANKSHARES CORP.	NEW YORK HOULTON	12/16/2009	\$10,449,000.00	\$0.00 \$12,423,046.75	Redeemed, in full; warrants not outstanding				\$936.063.469.11 88.401.697
	KATAHDIN BANKSHARES CORP.	HOULTON	IE 8/18/2011			\$10.449.000.00	10.449	\$1.000.00		\$522.000.00 522
11	KEYCORP KEYCORP	CLEVELAND CLEVELAND	H 11/14/2008 Preferred Stock w/ Warrants H 3/30/2011	\$2.500.000.000	\$0.00 \$2.867.222.222.22	Redeemed, in full: warrants not outstanding \$2,500,000,000.00	25,000	\$100,000.00		
	KEYCORP MANAGOD ING	CLEVELAND CLEVELAND	H 4/20/2011	6470	£0.00		22,000			\$70.000.000.00 35.244.36
8	KIRKSVILLE BANCORP, INC. KIRKSVILLE BANCORP. INC.	KIRKSVILLE KIRKSVILLE	IO 3/20/2009 Preferred Stock w/ Exercised Warrants IO 3/19/2014	\$470,000.00		Redeemed, in full; warrants not outstanding \$470.000.00	470	\$1.000.00		\$24.000.00 24
8,14	KIRKSVILLE BANCORP, INC. KS BANCORP, INC.	KIRKSVILLE SMITHFIELD	C 8/21/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00 \$4,137,336.64	Sold, in full; warrants not outstanding \$3,308,000,00				\$140,400.00 200
	KS BANCORP, INC	SMITHFIELD SMITHFIELD OXFORD	IC 11/30/2012 IC 1/11/2013			(\$25)	4.000	\$827.00	(\$692.000.00)	\$140.400.00 200
8.11.14.18.36	LAFAYETTE BANCORP, INC.	OXFORD	IS 2/20/2009 Preferred Stock w/ Exercised Warrants	\$1.998.000.00	\$0.00 \$4.818.134.50	Redeemed, in full: warrants not outstanding				
	LAFAYETTE BANCORP, INC.	OXFORD OXFORD	IS 12/29/2009 IS 9/29/2010	\$2.453.000.00		\$4,451,000.00	4.451	1 \$1.000.00		\$100,000,00 100
11	LAKELAND BANCORP, INC.	OAK RIDGE OAK RIDGE	J 2/6/2009 Preferred Stock w/ Warrants	\$59.000.000.00	\$0.00 \$68.260.833.33	Redeemed, in full: warrants not outstanding \$20,000,000.00	20,000	\$1,000.00		
	LAKELAND BANCORP, INC. LAKELAND BANCORP, INC.		J 8/4/2010 J 3/16/2011							
	LAKELAND BANCORP, INC. LAKELAND BANCORP, INC.	OAK RIDGE OAK RIDGE	U 3/16/2011 U 2/8/2012			\$20.000.000.00 \$19,000,000.00	20.000	\$1,000.00		\$2.800.000.00 997.056
12	LAKELAND BANCORP. INC. LAKELAND FINANCIAL CORPORATION	OAK RIDGE WARSAW	U 2/29/2012 N 2/27/2009 Preferred Stock w/ Warrants	\$56,044,000.00	\$0.00 \$60.517.713.33	Redeemed, in full; warrants not outstanding				\$2.800.000.00 997.050
	LAKELAND FINANCIAL CORPORATION	WARSAW	N 6/9/2010			\$56,044,000.00	56,044	\$1,000.00		\$877,557,00 198,269
8,14	LAKELAND FINANCIAL CORPORATION LAYTON PARK FINANCIAL GROUP, INC.	WARSAW MILWAUKEE	N 11/22/2011 VI 12/18/2009 Preferred Stock w/ Exercised Warrants VI 11/29/2012	\$3,000,000.00	\$0.00 \$2,932,162.50	Sold, in full; warrants not outstanding				
	LAYTON PARK FINANCIAL GROUP, INC. LAYTON PARK FINANCIAL GROUP, INC. LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE MILWAUKEE MILWAUKEE	/I 11/29/2012 /I 1/11/2013			\$2 370 930 00	709.29)	\$790.31	(\$629,070,00)	\$104.375.00 150
	LAYTON PARK FINANCIAL GROUP, INC. LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE LEBANON	/1 3/26/2013			(\$1	290.71)			
11	LCNB CORP.	LEBANON LEBANON	H 1/9/2009 Preferred Stock w/ Warrants H 10/21/2009	\$13,400,000.00	\$0.00 \$14,527,390.33	Redeemed, in full; warrants not outstanding \$13,400,000,00	13.400	\$1,000.00		
	LCNB CORP. LEADER BANCORP, INC.	LEBANON ARLINGTON	H 11/2/2011 IA 12/23/2008 Preferred Stock w/ Exercised Warrants				13.400	31.000.00		\$602.557.00 217.063
8,11,14	LEADER BANCORP, INC. LEADER BANCORP, INC.	ARLINGTON ARLINGTON	IA 12/23/2008 Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00 \$6,731,961.06	Redeemed, in full; warrants not outstanding \$5.830.000.00	5.830	\$1,000.00		\$292,000,00 296
9,48,97	LEGACY BANCORP, INC.	MILWAUKEE	MA 11/24/2010 /I 1/30/2009 Preferred Stock	\$5,498,000.00	\$0.00 \$355,079.00	Currently Not Collectible	0.030	31.000.00		3232.000.00
8.14.45	LEGACY BANCORP. INC. LIBERTY BANCSHARES, INC. (AR)	MILWAUKEE JONESBORO	/I 3/11/2011 R 1/23/2009 Preferred Stock w/ Exercised Warrants	\$57,500,000.00	\$0.00 \$68,191,965.77	Redeemed, in full; warrants not outstanding			(\$5.498.000.00)	
	LIBERTY BANCSHARES, INC. (AR) LIBERTY BANCSHARES, INC. (MO)	JONESBORO SPRINGFIELD	R 7/21/2011			\$57,500,000,00	57.500	\$1.000.00		\$2.875.000.00 2.875
8,14,45	LIBERTY BANCSHARES, INC. (MO) LIBERTY BANCSHARES. INC. (MO)	SPRINGFIELD SPRINGFIELD	10 2/13/2009 Preferred Stock w/ Exercised Warrants 10 8/18/2011	\$21,900,000.00	\$0.00 \$25,995,452.08	Redeemed, in full; warrants not outstanding \$21.900,000.00	21.900			\$1.095.000.00 1.096
8.17	LIBERTY BANCSHARES, INC. (TX)	FORT WORTH	X 12/4/2009 Preferred Stock w/ Exercised Warrants	\$6,500,000,00	\$0.00 \$8.447.271.11	Redeemed in full: warrants not outstanding				
9.11.36	LIBERTY BANCSHARES, INC. (TX) LIBERTY FINANCIAL SERVICES, INC.	FORT WORTH NEW ORLEANS	X 1/14/2015 A 2/6/2009 Preferred Stock	\$5.645.000.00	\$0.00 \$6.106.008.58	\$6,500,000.00 Redeemed, in full: warrants not outstanding	6,500	\$1,000.00		\$196,000.00 196
3.11.30	LIBERTY FINANCIAL SERVICES, INC. LIBERTY SHARES, INC.	NEW ORLEANS NEW ORLEANS HINESVILLE	A 9/24/2010 A 9/24/2010 A 2/20/2009 Preferred Stock w/ Exercised Warrants			\$5,645,000.00	5,645	\$1,000.00		
8.133	LIBERTY SHARES, INC. LIBERTY SHARES, INC.	HINESVILLE HINESVILLE	A 2/20/2009 Preferred Stock w/ Exercised Warrants A 6/30/2016	\$17.280.000.00	\$0.00 \$4.999.560.00	Sold. in full: warrants not outstanding \$3,600,000.00	480,000	\$7.50	(\$13,680,000.00)	
11	LINCOLN NATIONAL CORPORATION LINCOLN NATIONAL CORPORATION	RADNOR	A 7/10/2009 Preferred Stock w/ Warrants	\$950.000.000.00	\$0.00 \$1.209.851.873.70	Redeemed, in full: warrants not outstanding			(\$15,550,500,500.00)	
	LINCOLN NATIONAL CORPORATION LINCOLN NATIONAL CORPORATION	RADNOR RADNOR RADNOR	A 6/30/2010 A 9/22/2010			\$950,000,000.00	950,000	\$1,000.00		\$213,671,319.20 13,049,451
	LINB BANCORP, INC. LNB BANCORP, INC.	LORAIN LORAIN	H 12/12/2008 Preferred Stock w/ Warrants H 6/19/2012	\$25,223,000,00	\$0.00 \$26.893.046.60	Sold. in full: warrants not outstanding				\$E10,071,015.E0 10,045,40
	LNB BANCORP, INC. LNB BANCORP, INC.	LORAIN LORAIN	H 6/19/2012 H 7/18/2012			\$21,923,074.91 (\$328,	346.12) 25,223	\$869.17	(\$3,299,925.09)	\$860.326.00 561.343
8	LONE STAR BANK	HOUSTON	X 2/6/2009 Preferred Stock w/ Exercised Warrants	\$3,072,000.00	\$0.00 \$1,950,881.54	Sold, in full; warrants not outstanding				301.34
	LONE STAR BANK LONE STAR BANK	HOUSTON HOUSTON	X 12/3/2014 X 12/4/2014			\$1.195.906.25 \$712,573.75	1.925	\$621.25 7 \$621.25	(\$729.093.75) (\$434,426.25)	\$67,401.54 15-
	LONE STAR BANK LSB CORPORATION	HOUSTON	X 1/9/2015			(\$25)	000.001	,	(4.0.1, 120.20)	401,1010
11	LSB CORPORATION	NORTH ANDOVER NORTH ANDOVER	IA 11/18/2009	\$15.000.000.00	\$0.00 \$16.260.000.00	Redeemed, in full: warrants not outstanding \$15,000,000.00	15,000	\$1,000.00		
0.047	LSB CORPORATION	NORTH ANDOVER	IA 12/16/2009	\$11,735,000.00	\$0.00 \$12,409,762.50					\$560,000,00 209,497
8,9,17	M&F BANCORP, INC. M&F BANCORP, INC.	DURHAM DURHAM	C 6/26/2009 Preferred Stock	\$11,735,000.00		Redeemed, in full; warrants not outstanding \$11.735.000.00	11.735	\$1,000.00		
11	M&T BANK CORPORATION	BUFFALO	Y 12/23/2008 Preferred Stock w/ Warrants Y 5/18/2011	\$600,000,000.00	\$0.00 \$718,392,161.34	Redeemed, in full; warrants not outstanding				
	M&T BANK CORPORATION M&T BANK CORPORATION	BUFFALO BUFFALO	Y 8/21/2012			\$370.000.000.00 \$230,000,000.00	370.000 230,000	\$1,000.00		
	M&T BANK CORPORATION	BUFFALO	Y 12/17/2012							\$31.838.761.34 1.218.522
	MACKINAC FINANCIAL CORPORATION MACKINAC FINANCIAL CORPORATION	MANISTIQUE MANISTIQUE	4/24/2009 Preferred Stock w/ Warrants 8/29/2012	\$11.000.000.00	\$0.00 \$13.521.828.15	Sold. in full: warrants not outstanding \$10,538,990.00 (\$158,	11,000	\$958.09	(\$461,010.00)	
	MACKINAC FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	MANISTIQUE	12/19/2012 Y 3/13/2009 Preferred Stock w/ Exercised Warrants	\$2,270,000,00	\$0.00					\$1,300,000,00 398,734
0	MADISON FINANCIAL CORPORATION	RICHMOND RICHMOND	Y 11/19/2013 Preferred Stock W/ Exercised Warrants	\$3,370,000.00	\$0.00 \$3,773,495.65	Sold, in full; warrants not outstanding \$3.370.000.00	3.370	\$1.022.61		\$76.195.70 \$182.878.45 16
	MADISON FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	RICHMOND	Y 11/19/2013 Y 1/6/2014	fun you	£0.00	(\$25,	000.00)			1100
0.44.44		IMEMPHIS	N 12/23/2008 Preferred Stock w/ Exercised Warrants N 11/24/2009	\$13.795.000.00	\$0.00 \$16.146.467.87	Redeemed. in full: warrants not outstanding \$3,455,000.00	3,455	\$1,000.00		
8.11.44	MAGNA BANK MAGNA BANK	MEMPHIS MEMPHIS				\$3,455,000.00 \$6,885,000.00	3,455 6,885	\$1,000.00 \$1,000.00		\$690,000,00 696
8.11.44	MAGNA BANK	MEMPHIS MEMPHIS	N 6/8/2011							\$690,000,00 69
	MAGNA BANK MAGNA BANK MANUNE BANCORP, INC.	MEMPHIS MEMPHIS EBENSBURG	N 6/8/2011 N 8/18/2011 A 12/29/2009 Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00 \$5,263,187.50	Redeemed, in full: warrants not outstanding				
	MAGNA BANK MAGNA BANCAP, INC. MAINLINE BANCORP, INC.	MEMPHIS MEMPHIS EBENSBURG EBENSBURG	N 6/8/2011 N 8/18/2011 A 12/29/2009 Preferred Stock w/ Exercised Warrants A 3/8/2012			Redeemed, in full; warrants not outstanding \$4 500 000 00	6.885 4.500	\$1,000.00		\$225,000.00 22
	MAGNA BANK MANUNE BANCORP, INC. MANUNE BANCORP, INC. MANUNE BANCORP INC. MANUNCHIC FINANCIAL GROUP, INC. MANSOURCE FINANCIAL GROUP, INC.	MEMPHIS MEMPHIS EBENSBURG EBENSBURG GREENSBURG GREENSBURG	N 6/9/2011 N 8/18/2011 A 12/29/2009 Preferred Stock w/ Exercised Warrants A 19/2012 N 1/16/2009 Preferred Stock w/ Warrants N 1/16/2009 Preferred Stock w/ Warrants N 1/16/2009 Preferred Stock w/ Warrants	\$4,500,000.00 \$57,000,000.00		Redeemed, in full: warrants not outstanding	4.500	\$1,000.00	(\$3.926.730.00)	\$225,000.00 22
	MAGNA BANK MAGNA BANKOR JING. MANNINE BANCORP, ING.	MEMPHIS MEMPHIS EBENSBURG EBENSBURG GREENSBURG GREENSBURG	N 6/9/2011 N 8/18/2011 A 12/29/2009 Preferred Stock w/ Exercised Warrants A 19/2012 N 1/16/2009 Preferred Stock w/ Warrants N 1/16/2009 Preferred Stock w/ Warrants N 1/16/2009 Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00 \$62,949,121.28	Redeemed, in full; warrants not outstanding \$4,500,000.00 Sold, in full; warrants not outstanding \$53,073,270.00 (\$796.)	4.500	\$1,000.00	(\$3.926.730.00)	\$225,000.00 22
	MAGNA BANK MANNIE BANCORP, INC. MANNIE BANCORP, INC. MANNIE BANCORP, INC. MANSCUCCE FINANCIAL GROUP, INC. MANSCUCCE FINANCIAL GROUP, INC. MANSCUCCE FINANCIAL GROUP, INC. MANSCUCCE FINANCIAL GROUP, INC. MANNICATION FINANCIAL GROUP, INC.	MEMPHIS MEMPHIS EBENSBURG EBENSBURG GREENSBURG GREENSBURG GREENSBURG GREENSBURG EL SEGUNDO EL SEGUNDO	N 6/W2011 A 12/29/2000) Preferred Stock of Exercised Warrants A 3/W2012 A 3/W2012 A 3/W2012 A 3/W2012 A 11/6/3002 A 11/6/3002 A 11/6/3003		\$0.00 \$62,949,121.28	Redeemed, in full; warrants not outstanding \$4.500,000.00 Sold, in full; warrants not outstanding	4.500	\$1,000.00	(\$3,926,730,00)	\$225,000,00 22 \$1,512,177.00 571,90
	MAGNA BANK MAGNA BANK MAGNA BANK MAGNA BANK MAGNA BANK MAGNA BANK MASCURCE FINANCIAL GROUP, INC. MANSCURCE FINANCIAL GROUP, INC.	MEMPHS MEMPHS EBENSBURG EBENSBURG GREENSBURG GREENSBURG GREENSBURG GREENSBURG GREENSBURG EL SEGUNDO EL SEGUNDO EL SEGUNDO	N 6/9/2011 N 8/18/2021 N 8/18/2021 N 8/18/2021 N 8/18/2021 N 11/6/2020	\$57,000,000.00 \$1,700,000.00	\$0.00 \$62,949,121.28 \$0.00 \$1.829.711.12	Redeemed, n.bit. warrants not outstanding \$4.500,000,00 Sold, in bit. warrants not outstanding \$53.073,270.00 (\$796. Redeemed, in bit. warrants not outstanding \$1.700,000,00 \$1.700,000,00	4.500 999.05) 57.000	\$1,000.00	(\$3,926,730,00)	\$225,000,00 225
	MAGNA BANK MAGNA BANK MANNE BANCORP, INC. MANNINE BANCORP, INC. MANNINE BANCORP, INC. MANNING MARCORP, INC. MARKATAN BANCORP, INC. MARKATAN BANCORP, INC. MARKATAN BANCORP, INC.	MEMPHS MEMPHS EENSBURG EENSBURG GENSBURG GREENSBURG GREENSBURG GREENSBURG GREENSBURG EL SEGUNDO EL SEGUNDO EL SEGUNDO EL SEGUNDO EL SEGUNDO	N 6/W2011 A 12/29/2000) Preferred Stock of Exercised Warrants A 3/W2012 A 3/W2012 A 3/W2012 A 3/W2012 A 11/6/3002 A 11/6/3002 A 11/6/3003	\$57,000,000.00	\$0.00 \$62,949,121.28 \$0.00 \$1.829.711.12	Redeemed. in full: warrants not outstanding \$4,500,000,00 56d. in full: warrants not outstanding \$83,073,270,00 Redeemed. in full: warrants not outstanding \$1,700,000,00 Sidd. in full: warrants not outstanding \$1,700,000,00 Sidd. in full: warrants not outstanding \$1,700,000,00	4.500 999.05) 57.000 1.700	\$1,000.00 \$931.11 \$1,000.00		\$225,000.00 223 \$1,512,177.00 571,904 \$63,363,390 29,486 \$11,385,02 14,000
	MAGNA BANK MAGNA BANK MANNE BANCORP, INC. MANNINE BANCORP, INC. MANNINE BANCORP, INC. MANNING MARCORP, INC. MARKATAN BANCORP, INC. MARKATAN BANCORP, INC. MARKATAN BANCORP, INC.	MEMPHS MEMPHS EENSBURG EENSBURG GENSBURG GREENSBURG GREENSBURG GREENSBURG GREENSBURG EL SEGUNDO EL SEGUNDO EL SEGUNDO EL SEGUNDO EL SEGUNDO	N 6/8/2011 N 8/18/2021 N 8/18/2021 Preferred Stock wf Exercised Warrants A 11/6/2009 Preferred Stock wf Warrants N 4/3/2012 4/3/2012 A 11/6/2009 Preferred Stock wf Warrants N 1/6/1/2013 A 11/6/2009 Preferred Stock wf Warrants A 11/6/2009 For Stock wf Warrants A 11/6/2009 For Stock wf Warrants A 11/6/2009 For Stock wf Warrants 1/6/1/2009 For Stock wf Warrants	\$57,000,000.00 \$1,700,000.00	\$0.00 \$62,949,121.28 \$0.00 \$1.829.711.12	Redeemed, n. flut, warrants not outstanding \$4.500,000,00 Sold, in full, warrants not outstanding \$5.3073,270.00 Redeemed, in full, warrants not outstanding \$1.700,000,00 Sold, in full, warrants not outstanding \$1.700,000,00 Sold, in full, warrants not outstanding \$1.700,000,00	4.500 99.05) 57.000 1.700	\$1,000.00 \$931.11 \$1,000.00		\$225,000.00 223 \$1,512,177.00 571,904 \$63,363,390 29,486 \$11,385,02 14,000
	MAGNA BANK MAGNA BANK MANNE BANCORP, INC. MANNE MARCHANICAL GROUP, INC.	MEMPHS MEMPHS EEN-SEURG EEN-SEURG GENSEURG GREENSEURG GREENSEURG GREENSEURG EL SEGUNDO EL SEGUNDO EL SEGUNDO MANNATTAN MANNATTAN MANNATTAN	N 6/8/2011 A 12/29/2000 Preferred Stock w Exercised Warrants A 20/2012 A 20/2012 Perferred Stock w Warrants 4/4/2012 4/4/2012 4/4/2013 A 12/5/2008 Preferred Stock w Warrants A 12/5/2008 Preferred Stock w Warrants A 11/5/2008 Preferred S	\$57.000.000.00 \$1.700.000.00 \$2.639.000.00	\$0.00 \$62,949,121.28 \$0.00 \$1.829.711.12 \$0.00 \$3.438.793.11	Redeemed, in full, warrants not outstanding \$4,500,000,00 Sold, in full, warrants not outstanding \$3,000,000,00 Redeemed, in full, warrants not outstanding \$1,700,000,00 Sold, in full, warrants not outstanding \$1,700,000,00 Sold, in full, warrants not outstanding \$2,586,404,73 Sold in full, warrants not outstanding \$2,586,404,73 Sold in full, warrants not outstanding \$2,586,404,73	4.500 999.051 57.000 1.700 2.639.000	\$1,000.00 \$931.11 \$1,000.00 \$1,000.00	(\$52.595.27)	\$226,000.00 225 \$1,512,177.00 571,905 \$63,363.90 29,460 \$11,385.02 14,000 \$65,969.50 118,000
8.11.44	MAGNA BANK MANNE BANCORP, INC. MANNE MANNE BANCORP MANNE MANNE MANNE BANCORP MANNE BANK ART THE MANNE BANCORP MARKE BANK ART THEST COMPANY	MEMPHS MEMPHS EERNSBURG EERNSBURG GREENSBURG GREENSBURG GREENSBURG GREENSBURG ELSEGUNDO ELSEGUNDO ELSEGUNDO MANHATTAN MANHATTAN MANHATTAN VERO BEACH	N. 6/8/2011 N. 1802/2013 N. 1802/2013 N. 1802/2013 N. 1802/2013 N. 116/2009 Perferred Stock wf Warrants N. 116/2009 N. 116/2009	\$57,000,000.00 \$1,700,000.00	\$0.00 \$62,949,121.28 \$0.00 \$1.829.711.12 \$0.00 \$3.438.793.11	Redeemed, in full: warrants not outstanding \$4,500,000,00 Sidd, in full: warrants not outstanding \$53,073,270,00 (\$796.) Redeemed, in full: warrants not outstanding \$1,700,000,00 \$1,700,000,00 \$3,600,000,00 Sidd, in full: warrants not outstanding \$2,586,404,73 \$1,500,000,00 \$3,500,000,00 <td< td=""><td>4.500 99.05) 57.000 1.700</td><td>\$1,000.00 \$931.11 \$1,000.00 \$0.98</td><td>(\$52.595.27) (\$741,180.00)</td><td>\$225,000.00 225 \$1,512,177.00 571,906 \$63,953 90 29,480 \$11,385.02 14,000 \$85,959.50 118,000</td></td<>	4.500 99.05) 57.000 1.700	\$1,000.00 \$931.11 \$1,000.00 \$0.98	(\$52.595.27) (\$741,180.00)	\$225,000.00 225 \$1,512,177.00 571,906 \$63,953 90 29,480 \$11,385.02 14,000 \$85,959.50 118,000
	MAGNA BANK MAGNA BANK MANNE BANCORP, INC. MANNE MARCHANICAL GROUP, INC.	MEMPHS MEMPHS EEN-SEURG EEN-SEURG GENSEURG GREENSEURG GREENSEURG GREENSEURG EL SEGUNDO EL SEGUNDO EL SEGUNDO MANNATTAN MANNATTAN MANNATTAN	N 6/8/2011 A 12/29/2000 Preferred Stock w Exercised Warrants A 20/2012 A 20/2012 Perferred Stock w Warrants 4/4/2012 4/4/2012 4/4/2013 A 12/5/2008 Preferred Stock w Warrants A 12/5/2008 Preferred Stock w Warrants A 11/5/2008 Preferred S	\$57.000.000.00 \$1.700.000.00 \$2.639.000.00	\$0.00 \$62,949,121.28 \$0.00 \$1.829.711.12 \$0.00 \$3.438.793.11	Redeemed, in full, warrants not outstanding \$4,500,000,00 Sold, in full, warrants not outstanding \$3,000,000,00 Redeemed, in full, warrants not outstanding \$1,700,000,00 Sold, in full, warrants not outstanding \$1,700,000,00 Sold, in full, warrants not outstanding \$2,586,404,73 Sold in full, warrants not outstanding \$2,586,404,73 Sold in full, warrants not outstanding \$2,586,404,73	4.500 999.051 57.000 1.700 2.639.000	\$1,000.00 \$931.11 \$1,000.00 \$1,000.00	(\$52.595.27)	\$225,000.00 225 \$1,512,177.00 571,396 \$353,563.90 229,480 \$11,385.02 14,000 \$55,969.50 118,000

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Column C	Footnote	Institution Name MARINE BANK & TRUST COMPANY	VERO BEACH	FL 9/26/2014 Original Investment Type	Original Investment Amount Outstanding Invest	tment Total Cash Back ²	Investment Status* Amount	(Fee) ⁴ Shares (\$25,000.00)	Ava. Price	(Realized Loss) / (Write-off)	Gain ⁵ Wt Amount Wt Shares
	8				\$2.060.000.00	\$0.00 \$2.714.911.32	Sold. in full: warrants not outstanding \$2,060,00	0.00 2.06	0 \$1,210.03		\$432.661.80 \$108.471.52 10
Company	4445	MARKET BANCORPORATION. INC.	NEW MARKET	MN 9/26/2014	\$100,000,000	80.00 804.400.04F.04		(\$25.000.00)			
Second Continue	14,15	MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES. INC.	MT. VERNON	IL 8/9/2012	\$20,300,000.00	\$0.00 \$24,429,245.64	Solo, in full, warrants not outstanding \$17.919.96	2.10 19.931.00	0 \$0.90	(\$2.011.037.90)	\$727.225.54 895.00
Company		MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC.	MT. VERNON MT. VERNON	IL 8/10/2012			\$331,76	7.90 369,00 (\$182 517 30)	0 \$0.90	(\$37,232.10)	\$97,505.10 120,000
Column	8.14	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL 12/19/2008 Preferred Stock w/ Exercised Warrants	\$35,500,000,00	\$0.00 \$33.835.943.42	Sold. in full: warrants not outstanding			(0	
Second control		MARQUETTE NATIONAL CORPORATION	CHICAGO	IL 8/9/2012			\$5,904,60	9.50 8.19	8 \$720.25	(\$2 293 390 50)	\$1,054,743,77 1,29
Color Part							\$17,133,30		8 \$720.25	(\$6,654,693.00)	\$252,452.23 30
	43	MARSHALL & ILSLEY CORPORATION	MILWAUKEE	WI 11/14/2008 Preferred Stock w/ Warrants	\$1,715,000,000.00	\$0.00 \$1,944,772,916.66	Redeemed, in full; warrants not outstanding				
Company	8	MARSHALL & ILSLEY CORPORATION MARYLAND FINANCIAL BANK			\$1,700,000,00	\$0.00 \$817.240.50		0.00 1.715.00	0 \$1.000.00		
March Marc		MARYLAND FINANCIAL BANK	TOWSON	MD 7/2/2014			\$527,00	0.00 1,70	0 \$310.00	(\$1,173,000.00)	\$1,775.00 8
Column	11	MB FINANCIAL INC.	CHICAGO	IL 12/5/2008 Preferred Stock w/ Warrants	\$196,000,000.00	\$0.00 \$229,613,072.00	Redeemed, in full; warrants not outstanding	1993/100/100/			
The content of the		MR FINANCIAL INC	CHICAGO					0.00 196.00	0 \$1.000.00		\$1.518.072.00 506.02
The content of the	8.14.45	MCLEOD BANCSHARES, INC.	SHOREWOOD	MN 11/20/2009 Preferred Stock w/ Exercised Warrants	\$6.000.000.00	\$0.00 \$6.870.433.33	Redeemed. in full: warrants not outstanding	0.00	e #40.000.00		\$200 000 00
	8.14.18.44	MEDALLION BANK	SALT LAKE CITY	LIT 2/27/2009 Preferred Stock w/ Evergleed Warrante		\$0.00 \$24.460.674.81	Redeemed, in full: warrants not outstanding	0.00	\$10,000.00		\$300,000.00
		MEDALLION BANK MEDALLION BANK	SALT LAKE CITY	UT 12/22/2009	\$9.698.000.00		\$21 498 00	0.00 21.49	8 \$1,000,00		\$645,000,00 64
Column	11	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI 5/15/2009 Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00 \$31.631.120.56	Redeemed, in full: warrants not outstanding				\$
Column C		MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI 6/6/2012							
Column	8 14 44	MERCANTILE BANK CORPORATION MERCANTILE CAPITAL CORPORATION		MI 7/3/2012 MA 2/6/2009 Preferred Stock w/ Evercleed Warrante	\$3,500,000,00	\$0.00 \$4.150.815.03	Parlaamed in full: warrante not outstanding				\$7,465,100.00 616,43
March Marc		MERCANTILE CAPITAL CORPORATION	BOSTON	MA 8/4/2011			\$3,500,00	0.00 3,50	0 \$1,000.00		\$175,000.00 175
		MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN 3/6/2009 Preferred Stock w/ Exercised Warrants TN 9/7/2011			\$1.881.00	0.00 1.88	1 \$1.000.00		\$94,000.00
March Marc	8,14,44	MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET		\$3,510,000.00	\$0.00 \$4,110,668.47	Redeemed, in full; warrants not outstanding	0.00	0 84 000		\$470.000.00
	8,18	MERIDIAN BANK	DEVON	PA 2/13/2009 Preferred Stock w/ Exercised Warrants	\$6,200,000.00	\$0.00 \$13,582,165.84	Sold, in full; warrants not outstanding	3.51	s1.000.00		\$1/6.000.00 179
Company		MERIDIAN BANK	DEVON DEVON	PA 12/11/2009 PA 3/17/2014	\$6.335.000.00			2.35	5 \$823.05	(\$2.206.847.65)	\$262.399.50 340
Company Comp		MERIDIAN BANK	DEVON	PA 4/25/2014				(\$103.281.52)	_ 4023.95	(42,200,047.00)	¥202,385.00 311
Color Colo	8.14	METRO CITY BANK	DORAVILLE DORAVILLE	GA 10/29/2012	\$7.700.000.00	\$0.00 \$8.806.297.80	Sold. in full: warrants not outstanding \$26.10	2.90	9 \$900.10	(\$2.897.10)	
		METRO CITY BANK	DORAVILLE	GA 11/1/2012				7.10 7.67	1 \$900.10		\$369.948.00 38
March Marc		METROCORP BANCSHARES, INC.	HOUSTON TO STATE OF THE PROPERTY OF THE PROPER	TX 1/16/2009 Preferred Stock w/ Warrants	\$45.000.000.00	\$0.00 \$53.406.628.25	Sold. in full: warrants not outstanding				
Second March Mar							\$44,152,65	0.00 (\$662,289.75) 45,00	0 \$981.17	(\$847,350.00)	\$3 007 000 00
Company Comp	8,42	METROPOLITAN BANK GROUP, INC.	CHICAGO	IL 6/26/2009 Preferred Stock w/ Exercised Warrants	\$71,526,000.00	\$0.00 \$27,172,726.72	Sold, in full; warrants not outstanding				\$2.087.368.00 771.42
	8 18	METROPOLITAN BANK GROUP, INC.	CHICAGO	IL 6/28/2013			\$23.718.54	1.95 71.52	6 \$331.61	(\$47.807.458.05)	
March Marc	0.10	METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL 11/20/2009	\$2,348,000.00	30.00 30.003,157.28					
Column C		METROPOLITAN CAPITAL BANCORP, INC. METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO						8 \$942.49	(\$252.344.76)	\$84.445.94 103
Market	11	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA 12/19/2008 Preferred Stock w/ Warrants	\$10.000.000.00	\$0.00 \$12.070.979.20	Redeemed, in full: warrants not outstanding				
Column C		MID PENN BANCORP, INCJMID PENN BANK MID PENN BANCORP, INCJMID PENN BANK	MILLERSBURG	PA 1/23/2012 PA 1/23/2013				0.00 10,00	0 \$1,000.00		\$58.479.20 73.09
Column C	12	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA 1/30/2009 Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00 \$23,287,945.11	Redeemed, in full; warrants not outstanding	0.00	64 000 00		
Column C		MIDDLEBURG FINANCIAL CORPORATION MIDDLEBURG FINANCIAL CORPORATION		VA 11/18/2011				22,00	51,000.00		\$301.001.00 104.10
March Marc	8,11,14	MIDLAND STATES BANCORP, INC.	EFFINGHAM	IL 1/23/2009 Preferred Stock w/ Exercised Warrants	\$10,189,000.00	\$0.00 \$11,206,989.34	Redeemed, in full; warrants not outstanding	0.00	0 \$1,000,00		\$500,000,00
March Marc	44	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA 1/9/2009 Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00 \$22,834,334.78	Redeemed, in full: warrants not outstanding				2003.000.00
March Marc		MIDSOUTH BANCORP, INC. MIDSOUTH BANCORP, INC.	LAFAYETTE	LA 8/25/2011 LA 11/22/2011			\$20.000.00	0.00 20.00	0 \$1.000.00		\$206.557.00 104.38
March Marc	8	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA 2/27/2009 Preferred Stock w/ Exercised Warrants	\$5.222.000.00	\$0.00 \$3.520.137.55	Sold. in full: warrants not outstanding				
Marie Mari		MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA 1/6/2014				(\$25,000.00)	2 \$600.00	(\$2.088.800.00)	\$136.833.05 26
1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1	22.27.97	MIDWEST BANC HOLDINGS, INC.	MELROSE PARK	IL 12/5/2008 Preferred Stock w/ Warrants	\$84.784.000.00	\$0.00 \$824.288.89	Exited bankruptcv/Receivership			(fox 70 t 000 00)	
1	8.11.14	MIDWEST REGIONAL BANCORP. INC. / THE BANK OF OTTERVILLE	FESTUS PARK	MO 2/13/2009 Preferred Stock w/ Exercised Warrants	\$700.000.00	\$0.00 \$763.294.14	Redeemed. in full: warrants not outstanding			(\$84,784,000:00)	
Second Process Control of Con	11	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS IOWA CITY	MO 11/10/2009 14 2/6/2009 Preferred Stock w/ Warrante	\$16,000,000,00	\$n.nn \$18.033.333.33	\$700,00	0.00 70	0 \$1,000.00		\$35,000.00 3
11 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	11	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA 7/6/2011	310.000.000.00	30.00 310.533.333.33	\$16,000,00	0.00 16,00	0 \$1,000.00		
March Marc	8 11 14	MID-WISCONSIN FINANCIAL SERVICES INC	MEDEORD	IA 7/27/2011 WI 2/20/2009 Preferred Stock w/ Exercised Warrants	\$10,000,000,00	\$0.00 \$12.844.226.31	Redeemed in full: warrants not outstanding				
Marchest Services of Control Con	_	MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD	WI 4/26/2013							
11 MINERAL PROMERATION AND MANY MANY MANY MANY MANY MANY MANY MANY	8						\$10,000,00	0.00 10,00	0 \$1,000.00		\$500,000.00 50
11.10 DESCRIPTION AND SECOND DESCRIPTION AND SECOND DESCRIPTION DESCRIPTION AND SECOND	9.11			CO 4/3/2009 Preferred Stock w/ Exercised Warrants			Sold, in full: warrants not outstanding \$2,904,00			(\$4,356,000.00)	\$500,000.00 50
1.1.1 Month (Control Person Control Person Contro	9 11 36	MISSION COMMUNITY BANCORP MISSION COMMUNITY BANCORP	EDWARDS SAN LUIS OBISPO SAN LUIS ORISPO	CO 4/3/2009 Preferred Stock w/ Exercised Warrants CO 8/14/2012 CA 1/9/2009 Preferred Stock CA 1/9/20011			Sold, in full: warrants not outstanding \$2,904,00	0.00 7,26	0 \$400.00	(\$4,356,000.00)	\$500,000.00 500
Company Comp	0.11.00	MISSION COMMUNITY BANCORP MISSION COMMUNITY BANCORP	EDWARDS SAN LUIS OBISPO SAN LUIS ORISPO	CO 4/3/2009 Preferred Stock w/ Exercised Warrants CO 8/14/2012 CA 1/9/2009 Preferred Stock CA 1/9/20011	\$5.116.000.00	\$0.00 \$5.875.583.89	Sold. in full: warrants not outstanding Redeemed. in full: warrants not outstanding \$2,904.00 \$5,116.00 \$5,116.00	0.00 7,26	0 \$400.00 6 \$1,000.00	(\$4,356,000.00)	\$500,000.00 50
CARLANDON CARL	8.11.14	MISSION COMMUNITY BANCORP MISSION COMMUNITY BANCORP MISSION VALLEY BANCORP MISSION VALLEY BANCORP	EDWARDS SAN LUIS OBISPO SAN LUIS OBISPO SUN VALLEY SUN VALLEY SUN VALLEY	CO	\$5.116.000.00 \$5.500.000.00	\$0.00 \$5.875.583.89 \$0.00 \$5.956.041.66	Social in full: warrants not outstandino Redeemed, in full: warrants not outstandino \$2,804,00 Redeemed, in full: warrants not outstandino \$5,118,00 Redeemed, in full: warrants not outstandino \$5,500,00 Redeemed, in full: warrants not outstandino	0.00 7,26 0.00 5,11 0.00 5,50	0 \$400.00 6 \$1,000.00 0 \$1,000.00	(\$4,356,000.00)	
March Marc		MISSION COMMUNITY BANCORP MISSION COMMINTY BANCORP MISSION VALLEY BANCORP MISSION VALLEY BANCORP MOSHON VALLEY BANCORP MOSHONOCK BANCORP, INC. MOSHONOCK BANCORP, INC.	EDWARDS SAN LUIS OBISPO SAN LUIS OBISPO SUN VALLEY SUN VALLEY SUN VALLEY	CO 4/3/2003 Perferred Stock of Exercised Warrants CO 8/14/2012 CA 1/9/2003 Preferred Stock CA 12/23/2001 Preferred Stock CA 12/23/2008 Preferred Stock CA 8/20/2010 NH 12/19/2008 Preferred Stock of Exercised Warrants NH 12/28/2012	\$5.116.000.00 \$5.500.000.00 \$1.834,000.00	\$0.00 \$5.875.583.89 \$0.00 \$5.956.041.66 \$0.00 \$2,339,348.60	Sold in full: warrants not outstanding \$2,904,00 Radeemed, in full: warrants not outstanding \$5,116,00 Radeemed, in full: warrants not outstanding \$5,510,00 Redeemed, in full: warrants not outstanding \$5,500,00 Redeemed, in full: warrants not outstanding \$1,834,00	0.00 7,26 0.00 5,11 0.00 5,50	0 \$400.00 6 \$1,000.00 0 \$1,000.00	(\$4,356,000.00)	
15 15 15 15 15 15 15 15	8,11,14 98	MISSION COMMUNITY BANCORP MISSION COMMUNITY BANCORP MISSION Y ALLEY BANCORP MISSION YALLEY BANCORP MONADNOCK BANCORP INC. MONADNOCK BANCORP INC. MONADNOCK BANCORP INC. MONADNOCK BANCORP INC.	EDWARDS SAN LUIS OBISPO SAN LUIS OBISPO SAN LUIS OBISPO SUN VALLEY SUN VALLEY PETERBOROUGH PETERBOROUGH COLDWATER COLDWATER	CO	\$5.116.000.00 \$5.500.000.00 \$1.834.000.00 \$6.785.000.00	\$0.00 \$5.875.583.89 \$0.00 \$5.956.041.66 \$0.00 \$2,339,348.60 \$0.00 \$4,808,121.00	Sold, In Mit warrants not outstanding \$2,904.00 Redeemed, In Mit warrants not outstanding \$5,116.00 Redeemed, In Mit warrants not outstanding \$5,116.00 Redeemed, In Mit warrants not outstanding \$5,500.00 Sidd, In Mit warrants not outstanding \$1,884.00 Sidd, In Mit warrants not outstanding \$4,545.02	0.00 7,28 0.00 5,11 0.00 5,50 0.00 1,83	0 \$400.00 6 \$1,000.00 0 \$1,000.00 4 \$1.000.00		
Moderating Conference 1500		MISSION COMMUNITY BANCORP MISSION COMMUNITY BANCORP MISSION Y ALLEY BANCORP MISSION YALLEY BANCORP MONADNOCK BANCORP INC. MONADNOCK BANCORP INC. MONADNOCK BANCORP INC. MONADNOCK BANCORP INC.	EDWARDS SAN LUIS OBISPO SAN LUIS OBISPO SAN LUIS OBISPO SUN VALLEY SUN VALLEY PETERBOROUGH PETERBOROUGH COLDWATER COLDWATER	CO	\$5.116.000.00 \$5.500.000.00 \$1.834.000.00 \$6.785.000.00	\$0.00 \$5.875.583.89 \$0.00 \$5.956.041.66 \$0.00 \$2,339,348.60 \$0.00 \$4,808,121.00	Sold. In file warrants not outstanding \$2,904,00 Redeemed. In full: warrants not outstanding \$5,116,00 Redeemed. In full: warrants not outstanding \$5,116,00 Redeemed. In full: warrants not outstanding \$5,500,00 Sold. In full: warrants not outstanding \$1,834,00 Redeemed. In full: warrants not outstanding \$4,565,00 Redeemed. In full: warrants not outstanding \$4,565,00	7,28 0,00 7,28 0,00 5,11 0,00 5,50 0,00 1,80 2,00 2,272,60	0 \$400.00 6 \$1,000.00 0 \$1,000.00 4 \$1.000.00		
MORRANGE TRANSPORT SAME MORRANGE TRANSPO	8,11,14 98 12,16	MISSION COMMUNITY BANCORP MISSION COMMUNITY BANCORP MISSION WILLEY BANCORP MICHAROCK BANCORP INC. MICHAROCK BANCOR	EDWARDS SAN LIJIS OBISPO SAN LIJIS OBISPO SAN LUIS OBISPO SIN VALLEY SIN VALLEY SIN VALLEY PETERBOROUGH PETERBOROUGH COLDWATER COLDWATER CHESAPEAKE CHESAPEAKE CHESAPEAKE CHESAPEAKE	CO	\$5.118.000.00 \$5.500.000.00 \$1.834.000.00 \$6.785.000.00 \$14.700.000.00	\$0.00 \$5.875.583.89 \$0.00 \$5.956.041.66 \$0.00 \$2.339.346.60 \$0.00 \$4.808.121.00 \$0.00 \$15,703.166.66	Sodi. In fill warrants not outstanding Redeemed. In All: warrants not outstanding S2.904.00 S3.110.00 S3.110.00 S3.110.00 S3.110.00 S3.110.00 S3.110.00 S5.110.00 S5.1	7,28 0,00 7,28 0,00 5,11 0,00 5,50 0,00 1,80 2,00 2,272,60	0 \$400.00 6 \$1,000.00 0 \$1,000.00 4 \$1.000.00		\$82,000.00
Microbian Strake Microbian S	8.11,14 98 12,16 8.14.45	MISSION COMMUNITY BANCORP MISSION COMMUNITY BANCORP MISSION COMMUNITY BANCORP MISSION MALLEY BANCORP MISSION MALLEY BANCORP MISSION MALLEY BANCORP MONADONCK BANCORP INC.	EDWARDS SAN LUIS OBISPO SAN LUIS OBISPO SAN LUIS OBISPO SIN VALLEY SUN VALLEY SUN VALLEY PETERBOROUGH PETERBOROUGH COLOWATER CHESAPEAKE CHESAPEAKE CHESAPEAKE LENDIR CITY	CO	\$5.116.000.00 \$5.500.000.00 \$1.834.000.00 \$6.785.000.00 \$14.700.000.00	\$0.00 \$5.875.583.89 \$0.00 \$5.956.041.66 \$0.00 \$2.339.348.60 \$0.00 \$4.808.121.00 \$0.00 \$15.703.166.66	Sold in Net warrants not outstanding \$2.094.00 Redeemed, in Jul. warrants not outstanding \$5.0116.00 Redeemed, in Jul. warrants not outstanding \$5.116.00 Redeemed, in Jul. warrants not outstanding \$5.000.00 Sold, in Jul. warrants not outstanding \$1.84.00 Rodeemed, in Jul. warrants not outstanding \$4.645.02 Redeemed, in Jul. warrants not outstanding \$1.4700.00 Redeemed, in Jul. warrants not outstanding \$3.5100	7,22 0,000 7,22 0,000 0,	0 \$400.00 6 \$1,000.00 0 \$1,000.00 4 \$1,000.00 1 \$2.00 0 \$1,000.00		\$92,000,00 9:
Microbian Strake Microbian S	8,11,14 98	MISSION COMMUNITY BANCORP MISSION COMMUNITY BANCORP MISSION COMMUNITY BANCORP MISSION COMMUNITY BANCORP MISSION WILLEY BANCORP INC MISSION WILLEY MISSION WILL MISSION WILLEY MISSIO	EDWARDS SAN LUIS OBISPO SAN LUIS OBISPO SAN LUIS OBISPO SIN VALLEY SIN VALLEY SIN VALLEY PETEROROLUGH PETEROROLUGH COLUMATER COLUMATER CHESAREARE LENGE CITY	CCD	\$5.116.000.00 \$5.500.000.00 \$1.834.000.00 \$6.785.000.00 \$14.700.000.00	\$0.00 \$5.875.583.89 \$0.00 \$5.956.041.66 \$0.00 \$2.339.348.60 \$0.00 \$4.808.121.00 \$0.00 \$15.703.166.66	Sod. In Mit warrants not outstandino \$2,994.00 Redeemed. In Mit warrants not outstandino \$5,150.00 Redeemed. In Mit warrants not outstandino \$5,500.00 Redeemed. In Mit warrants not outstandino \$1,884.00 Sold, In Mit warrants not outstandino \$4,645.20 Redeemed. In Mit warrants not outstandino \$14,700.00 Redeemed. In Mit warrants not outstandino \$6,765.20 Redeemed. In Mit warrants not outstandino \$6,516.00 Redeemed. In Mit warrants not outstandino \$9,516.00	7,22 0,000 7,22 0,000 0,	0 \$400.00 6 \$1,000.00 0 \$1,000.00 4 \$1,000.00 1 \$2.00 0 \$1,000.00		\$92,000.00 9 \$260,000.00 132,35 \$476,000.00 427
MORNIA MACRIANICS MCC MORNIA MACRIANICS MORNIA MACRIA MA	8,11,14 98 12,16 8.14,45	MISSION COMMUNITY BANCORP MISSION COMMUNITY BANCORP MISSION COMMUNITY BANCORP MISSION COMMUNITY BANCORP MISSION WILLEY BANCORP INC MISSION WILLEY MISSION WILL MISSION WILLEY MISSIO	EDWARDS SAN LUIS OBISPO SAN LUIS OBISPO SAN LUIS OBISPO SIN VALLEY SIN VALLEY SIN VALLEY PETEROROLUGH PETEROROLUGH COLUMATER COLUMATER CHESAREARE LENGE CITY	CCD	\$5.116.000.00 \$5.500.000.00 \$1.834.000.00 \$6.785.000.00 \$14.700.000.00 \$9.516.000.00 \$4.734.000.00	\$0.00 \$5.875.983.89 \$0.00 \$5.956.041.66 \$0.00 \$2.339.348.60 \$0.00 \$4.808.121.00 \$0.00 \$15.703.166.66 \$0.00 \$11.291.481.00 \$0.00 \$5.623.968.50	Sodi. In Mit warrants not outstanding Redeemed. In Mit warrants not outstanding St. 1964.05 Redeemed. In Mit warrants not outstanding St. 116.07 Redeemed. In Mit warrants not outstanding St. 1864.05 Sodi. In Mit warrants not outstanding St. 1864.05 Sodi. In Mit warrants not outstanding St. 1864.05 Redeemed. In Mit warrants not outstanding St. 1870.06 Redeemed. In Mit warrants not outstanding Redeemed. In Mit warrants not outstanding St. 1864.05 Redeemed. In Mit warrants not outstanding St. 1864.05 Redeemed. In Mit warrants not outstanding St. 1864.05	7.26 0.00 7.27 0.00 0.00 0.00 0.00 0.00 0.00	0 \$400.00 6 \$1,000.00 0 \$1,000.00 4 \$1,000.00 1 \$2.00 0 \$1,000.00 4 \$1,000.00		\$92,000.00 9 \$260,000.00 132,35 \$476,000.00 427
## MOSCOW BNC-SMARES INC. MOSCOW BNC-SMARES INC. MOSCOW BNC-SMARES	8,11,14 98 12,16 8.14,45	MISSION COMMUNITY BANCORP MISSION COMMUNITY BANCORP MISSION COMMUNITY BANCORP MISSION COMMUNITY BANCORP MISSION WILLEY BANCORP MISSION WILLEY BANCORP MISSION WILLEY BANCORP MISSION WILLEY MISSION WILL MISSION WILLEY MISSION WILL	EDWARDS SAN LIUS OBISPO SAN LIUS OBISPO SAN LIUS OBISPO SAN VALLEY PETERBOROUGH PETERBOROUGH COLDWATER COLDWATER CHEAPPARE LENOR CITY LENOR CIT	CO 40/2009 Preferred Stock w Feercised Warrants. CO 814-5012 Preferred Stock CA 1272-6211 CA 1272-6211 CA 1272-6211 CA 1272-6201 CA 1272-6201 CA 1272-6200 Preferred Stock w Exercised Warrants Net 1272-6200 Preferred Stock w Warrants Net 1272-6200 Preferred Stock w Warrants VA 1272-2200 VA 1272-220	\$5.116.000.00 \$5.500.000.00 \$1.834.000.00 \$6.785.000.00 \$14.700.000.00 \$9.516.000.00 \$4.734.000.00	\$0.00 \$5.875.983.89 \$0.00 \$5.956.041.66 \$0.00 \$2.339.348.60 \$0.00 \$4.808.121.00 \$0.00 \$15.703.166.66 \$0.00 \$11.291.481.00 \$0.00 \$5.623.968.50	Sodi. In Mit warrants not outstanding Redeemed. In Mit warrants not outstanding St. 1964.05 Redeemed. In Mit warrants not outstanding St. 116.07 Redeemed. In Mit warrants not outstanding St. 1864.05 Sodi. In Mit warrants not outstanding St. 1864.05 Sodi. In Mit warrants not outstanding St. 1864.05 Redeemed. In Mit warrants not outstanding St. 1870.06 Redeemed. In Mit warrants not outstanding Redeemed. In Mit warrants not outstanding St. 1864.05 Redeemed. In Mit warrants not outstanding St. 1864.05 Redeemed. In Mit warrants not outstanding St. 1864.05	7.26 0.00 7.27 0.00 0.00 0.00 0.00 0.00 0.00	0 \$400.00 6 \$1,000.00 0 \$1,000.00 4 \$1,000.00 1 \$2.00 0 \$1,000.00 4 \$1,000.00		\$92,000,00 9. \$260,000,00 132,35. \$476,000,00 47. \$237,000,00 23
MOSCOW BANCSHARES INC	8.11,14 98 12,16 8.14,45	MISSION COMMUNITY ENACORP MISSION COMMUNITY ENACORP MISSION COMMUNITY ENACORP MISSION VALEY BARCORP MISSION VALEY BARCORP MISSION VALEY BARCORP MONADONCK BARCORP INC. MONADONCK BARCOR	EDWARDS SAN LIUS OBISPO SAN LIUS OBISPO SAN LIUS OBISPO SIN VALLEY PETERBOROUGH PETERBOROUGH COLDWATER COLDWATER CHESAMEARE CHESAMEARE LENOIR CITY LENOIR CITY LENOIR CITY SETHESDA RETHESDA RETHESDA NETHESDA NEW YORK NEW YORK	CO 40/2009 Preferred Stock w Feercised Warrants. CO 814-5012 Preferred Stock CA 1272-6211 CA 1272-6211 CA 1272-6211 CA 1272-6201 CA 1272-6201 CA 1272-6200 Preferred Stock w Exercised Warrants Net 1272-6200 Preferred Stock w Warrants Net 1272-6200 Preferred Stock w Warrants VA 1272-2200 VA 1272-220	\$5.116.000.00 \$5.500.000.00 \$1.834.000.00 \$6.785.000.00 \$14.700.000.00 \$9.516.000.00 \$4.734.000.00 \$1.000.00	\$0.00 \$5.875.583.89 \$0.00 \$5.956.041.66 \$0.00 \$2.339.345.60 \$0.00 \$4.806.121.00 \$0.00 \$15.703.1666.00 \$0.00 \$11.291.481.00 \$0.00 \$5.623.958.50 \$0.00 \$11.294.685.00	Sodi. In All: warrants not outstanding Redeemed. In All: warrants not outstanding Sid. In All: warrants not outstanding Sid. In All: warrants not outstanding Redeemed. In All: warrants not outstanding Sid. In All: warrants not outstanding Redeemed. In All: warrants not outstanding Sid. Too. On the Control of the Control outstanding Redeemed. In All: warrants not outstanding Sid. Too. On the Control outstanding Sid. Too	0.00 7.22 0.00 0.00 0.00 0.00 0.00 0.00	0 \$400.00 6 \$1,000.00 0 \$1,000.00 4 \$1,000.00 1 \$2.00 0 \$1,000.00 6 \$1,000.00 4 \$1,000.00		\$52,000.00 \$ \$260,000.00 132.35 \$476,000.00 47 \$227,000.00 23 \$950,000.000.00 65,245.75
MOSCOW M	8,11,14 98 12,16 8,14,45 8,14,44 11 8,11,14	MISSION COMMUNIT PARACORP MISSION COMMUNIT PARACORP MISSION COMMUNIT PARACORP MISSION VALLEY BANCORP MISSION VALLEY BANCORP MISSION VALLEY BANCORP INC.	EDWARDS SAN LIUS CRISPO SAN VALLEY PETERBOROLIGH PETERBOROLIGH COLDWATER COLDWATER CHESAPEAKE LENOR CITY LENOR C	CO. 8/14/2009 Preferred Stock w Feercland Warrants. CO. 8/14/2019 Preferred Stock CA. 12/25/2011 CA. 12/25/2009 Preferred Stock w Exercised Warrants. NH 12/25/2009 Preferred Stock w Warrants. NH 12/25/2012 CA. 12/25/2012 CA. 12/25/2009 Preferred Stock w Warrants. VA. 12/19/2009 Preferred Stock w Warrants. VA. 12/19/2009 Preferred Stock w Warrants. MD 11/25/2009 Preferred Stock w Warrants. MD 11/25/2009 Preferred Stock w Warrants. MD 11/25/2009 Preferred Stock w Warrants. MD 8/15/2011 MD 11/25/2009 Preferred Stock w Warrants. MD 8/15/2011 MD 8/15/2009 Preferred Stock w Warrants. MD 8/15/2011 MD 8/15/2009 Preferred Stock w Warrants. MT 6/15/2009 MY 6/15/2009 Preferred Stock w Warrants.	\$5.116.000.00 \$5.500.000.00 \$1.834.000.00 \$4.834.000.00 \$4.734.000.00 \$4.734.000.00 \$4.734.000.00 \$1.000.000.000.00	\$0.00 \$5.875.583.89 \$0.00 \$5.956.041.68 \$0.00 \$2.339.344.00 \$0.00 \$4.806.121.00 \$0.00 \$15.703.166.66 \$0.00 \$11.201.461.00 \$0.00 \$5.623.968.50 \$0.00 \$11.268.065.555.11 \$0.00 \$11.268.065.555.11	Sold in Net warrants not outstanding \$2,004.00 Redeemed, in luft, warrants not outstanding \$5,016.00 Redeemed, in luft, warrants not outstanding \$5,116.00 Redeemed, in luft, warrants not outstanding \$1,834.00 Sold, in luft, warrants not outstanding \$1,834.00 Redeemed, in luft, warrants not outstanding \$4,555.20 Redeemed, in luft, warrants not outstanding \$1,1700.00 Redeemed, in luft, warrants not outstanding \$2,734.00 Redeemed, in luft, warrants not outstanding \$1,730.00 Redeemed, in luft, warrants not outstanding \$10,000.000.00 Redeemed in luft, warrants not outstanding \$10,000.000.00 Redeemed in luft, warrants not outstanding \$10,000.000.00	0.00 7.22 0.00 0.00 0.00 0.00 0.00 0.00	0 \$400.00 6 \$1,000.00 0 \$1,000.00 4 \$1,000.00 1 \$2.00 0 \$1,000.00 6 \$1,000.00 4 \$1,000.00		\$52,000.00 \$ \$260,000.00 132.35 \$476,000.00 47 \$227,000.00 23 \$950,000.000.00 65,245.75
MOLATAN VALLEY BANCSHARES, INC.	8.11,14 98 12,16 8.14,45 8,14,44	MISSION COMMUNITY BANCORP MISSION COMMUNITY BANCORP MISSION COMMUNITY BANCORP MISSION WALE FEMALORP MISSION WA	EDWARDS SAN LUIS OBISPO SAN LUIS OBISPO SAN LUIS OBISPO SAN LUIS OBISPO SAN LUIS COBISPO SAN VALLEY PETERBOROLUGH PETERBOROLUGH COLDWATER CHESAPEAKE CHESA	COD	\$5.116.000.00 \$5.500.000.00 \$1.834.000.00 \$4.834.000.00 \$4.734.000.00 \$4.734.000.00 \$5.70.000.00 \$5.70.000.00 \$5.70.000.000 \$5.70.000.000.000	\$0.00 \$5.875.583.89 \$0.00 \$5.956.041.68 \$0.00 \$2.339.344.00 \$0.00 \$4.806.121.00 \$0.00 \$15.703.166.66 \$0.00 \$11.201.461.00 \$0.00 \$5.623.968.50 \$0.00 \$11.268.065.555.11 \$0.00 \$11.268.065.555.11	Sold in Net warrants not outstanding Redeemed. In Net warrants not outstanding Redeemed. In Net warrants not outstanding Redeemed. In Net warrants not outstanding Signature of the warrants not outstanding Signature of the warrants not outstanding Signature of the warrants not outstanding Redeemed. In Net warrants not outstanding	7.26 0.00 7.26 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0	0 \$400.00 6 \$1,000.00 0 \$1,000.00 4 \$1,000.00 1 \$2.00 0 \$1,000.00 6 \$1,000.00 4 \$1,000.00 0 \$1,000.00 0 \$1,000.00		\$22,000.00 9 \$260,000.00 132.35 \$476,000.00 477 \$237,000.00 23 \$990,000,000.00 65.245,79 \$650,000.00 65
## ALT MS PRANCIAL, INC. KINGYICOD TX 3277000 Performed Social will restrict of Variants \$7.72,000,00 \$0.00 \$9.00,89.00 \$9.00,89.00 \$9.00,89.00 \$7.72,000,00 \$7.72,	8,11,14 98 12,16 8,14,45 8,14,44 11 8,11,14	MISSION COMMUNITY BARACORP MISSION COMMUNITY BARACORP MISSION WALEY M	EDWARDS SAN LIUS OBISPO SAN LIUS OBISPO SAN LIUS OBISPO SAN VILLEY PETERBOROUGH PETERBOROUGH COLDWATER COLDWATER COLDWATER CHESAPEARE LENDIR CITY LENDIR CITY LENDIR CITY LENDIR CITY LENDIR CITY MEY YORK NEW YORK NEW YORK NEW YORK MERENDAM MESCOW MOSCOW MOSCOW MOSCOW MOSCOW	CCD 40/2009 Perferred Stock w/ Exercised Warrants. CA 1224/2012 Learner Stock w/ Exercised Warrants. CA 1227/2009 Perferred Stock w Exercised Warrants. CA 1227/2009 Perferred Stock w Warrants. Mil. 10/12/2001 Martine Stock w Warrants. Mil. 10/12/2009 Martine Stock	\$5.116.000.00 \$5.500.000.00 \$1.834.000.00 \$6.785.000.00 \$14.700.000.00 \$4.734.000.00 \$5.10.000.00 \$5.10.000.000 \$5.10.000.000 \$5.10.000.000 \$5.10.000.000	\$0.00 \$5.875.583.89 \$0.00 \$5.956.041.66 \$0.00 \$2.339.346.80 \$0.00 \$4.806.121.00 \$0.00 \$15.703.166.60 \$0.00 \$11.291.481.00 \$0.00 \$11.291.00 \$0.00 \$11.291.00 \$0.00 \$11.291.00 \$0.00 \$11.201.00 \$0.00 \$11.201.00 \$0	Sodi. In Mil warrants not outstandino Scholment in Mil warrants not outstandino Scholment in Mil warrants not outstandino Redeemed. In Mil warrants not outstandino Redeemed. In Mil warrants not outstanding Sid. In Mil warrants not outstanding Sid. In Mil warrants not outstanding Sid. In Mil warrants not outstanding Redeemed. In Mil warrants not outstanding Sid. In Mil warrants not outstanding Redeemed. In Mil warrants not outstanding Sid. Toology Sid. In Mil warrants not outstanding Redeemed. In Mil warrants not outstanding Sid. Toology Sid. In Mil warrants not outstanding Sid. Toology Sid. In Mil warrants not outstanding Sid. Toology Sid. In Mil warrants not outstanding Redeemed. In Mil warrants not outstanding Redeemed. In Mil warrants not outstanding Sid. Sid. Sid. Sid. Sid. Sid. Sid. Sid.	0.00 7.22 0.00 0.00 0.00 0.00 0.00 0.00	0 \$400.00 6 \$1,000.00 0 \$1,000.00 4 \$1,000.00 1 \$2,00 0 \$1,000.00 6 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00	(\$2,239,738,00)	\$62,000.00 98 \$260,000.00 132,35,200,000 \$476,000.00 477 \$277,000.00 23 \$650,000.000.00 65,245,76 \$650,000.00 65,345,76 \$650,000.00 33
MUTUAL PRIST FRANCIAL INC. MINCE IN 8055011 MI	8,11,14 98 12,16 8,14,45 8,14,44 11 8,11,14	MISSION COMMUNITY PARACORP MISSION COMMUNITY PARACORP MISSION COMMUNITY PARACORP MISSION VALLEY BANCORP MISSION VALLEY BANCORP MISSION VALLEY BANCORP INC.	EDWARDS SAN LIUS OBISPO SAN LIUS OBISPO SAN LIUS OBISPO SAN VILLEY PETERBOROUGH PETERBOROUGH COLDWATER COLDWATER COLDWATER CHESAPEARE LENDIR CITY LENDIR CITY LENDIR CITY LENDIR CITY LENDIR CITY MEY YORK NEW YORK NEW YORK NEW YORK MERENDAM MESCOW MOSCOW MOSCOW MOSCOW MOSCOW	COD 40/2009 Preferred Stock w/ Exercised Warrants. CA 814-2012 Preferred Stock CA 12728/2011 CA 12728/2012 CA 12728/2019 CA 12728/2	\$5.116.000.00 \$5.500.000.00 \$1.834.000.00 \$6.785.000.00 \$14.700.000.00 \$4.734.000.00 \$5.10.000.00 \$5.10.000.000 \$5.10.000.000 \$5.10.000.000 \$5.10.000.000	\$0.00 \$5.875.583.89 \$0.00 \$5.956.041.66 \$0.00 \$2.339.346.80 \$0.00 \$4.806.121.00 \$0.00 \$15.703.166.60 \$0.00 \$11.291.481.00 \$0.00 \$11.291.00 \$0.00 \$11.291.00 \$0.00 \$11.291.00 \$0.00 \$11.201.00 \$0.00 \$11.201.00 \$0	Sodi. In Mil warrants not outstandino Scholment in Mil warrants not outstandino Scholment in Mil warrants not outstandino Redeemed. In Mil warrants not outstandino Redeemed. In Mil warrants not outstanding Sid. In Mil warrants not outstanding Sid. In Mil warrants not outstanding Sid. In Mil warrants not outstanding Redeemed. In Mil warrants not outstanding Sid. In Mil warrants not outstanding Redeemed. In Mil warrants not outstanding Sid. Toology Sid. In Mil warrants not outstanding Redeemed. In Mil warrants not outstanding Sid. Toology Sid. In Mil warrants not outstanding Sid. Toology Sid. In Mil warrants not outstanding Sid. Toology Sid. In Mil warrants not outstanding Redeemed. In Mil warrants not outstanding Redeemed. In Mil warrants not outstanding Sid. Sid. Sid. Sid. Sid. Sid. Sid. Sid.	7.26 0.00 7.26 0.00 5.11 0.00 5.55 0.00 1.87 0.00 1.47 0.00 9.55 0.00 1.47 0.00 1.50 0.00 0.0	0 \$400.00 6 \$1,000.00 0 \$1,000.00 4 \$1,000.00 1 \$2,00 0 \$1,000.00 6 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00	(\$2,239,738,00)	\$62,000.00 98 \$260,000.00 132,35,200,000 \$476,000.00 477 \$277,000.00 23 \$650,000.000.00 65,245,76 \$650,000.00 65,345,76 \$650,000.00 33
MUTUAL PRIST FRANCIAL INC. MINCE IN 8055011 MI	8.11,14 26 12.16 8.14.45 8.14.45 11 8.11.14 8.11.14	MISSION COMMUNITY BARACORP MISSION COMMUNITY BARACORP MISSION WALEY M	EDWARDS SAN LUIS OBISPO SAN LUIS OBISPO SAN LUIS OBISPO SAN VALLEY PETERBOROUGH PETERBOROUGH COLDWATER COLDWATER COLDWATER CHESAPEASE LENOR CITY LENOR CITY LENOR CITY LENOR CITY MERCHAND MEW YORK NEW YORK MEW YORK MEW YORK MEW YORK MEW YORK MEW YORK MEW ORK MEW ORK MOSCOW MOSCOW MOSCOW MOSCOW CLEVELAND	CO. 40/2009 Perferred Stock w/ Exercised Warrants CO. 8 (1202) Co. 1 (\$5.116.000.00 \$5.500.000.00 \$1.834.000.00 \$6.755.000.00 \$14.700.000.00 \$14.700.000.00 \$5.4734.000.00 \$10.000.000.000.00 \$10.000.000.000.00 \$13.000.000.000.00	\$0.00 \$5,675,583.99 \$0.00 \$5,956,041.66 \$0.00 \$2,339,348.05 \$0.00 \$4,866,121.00 \$0.00 \$4,866,121.00 \$0.00 \$11,703,186.66 \$0.00 \$11,291,481.00 \$0.00 \$11,291,481.00 \$0.00 \$11,281,656,556,11 \$0.00 \$15,429,122.22 \$0.00 \$7,803,377,38 \$0.00 \$4,069,975,55	Sodi. In fill warrants not outstanding Redeemed. In fill: warrants not outstanding Redeemed. In fill: warrants not outstanding Redeemed. In fill: warrants not outstanding Sodi. In fill: warrants not outstanding Sodi. In fill: warrants not outstanding Sodi. In fill: warrants not outstanding Redeemed. In fill: warrants not outstanding Sold. In fill: warrants not outstanding Sold. In fill: warrants not outstanding Sold. In fill: warrants not outstanding Redeemed. In fill: warrants not outstanding Sold. In fill: warrants not outstanding	0.00 7.25 0.00 5.11 0.00 5.55 0.00 5.55 0.00 1.88 0.00 2.27286 0.00 1.4.75 0.00 9.55 0.00 1.4.75 0.00 1.00	0 \$400.00 8 \$1,000.00 0 \$1,000.00 4 \$1,000.00 1 \$2,000.00 4 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00	(\$2,239,738,00)	\$22,000.00 2 \$260,000.00 132.35 \$476,000.00 477 \$237,000.00 65.246.79 \$550,000.00 65.246.79 \$550,000.00 31 \$311,000.00 31
MAPE BANCOPP INC. MAPE	8.11,14 26 12.16 8.14.45 8.14.45 11 8.11.14 8.11.14	MISSION COMMUNITY BARACORP MISSION COMMUNITY BARACORP MISSION WALEY M	EDWARDS SAN LUIS OBISPO SAN LUIS OBISPO SAN LUIS OBISPO SAN VALLEY PETERBOROUGH PETERBOROUGH COLDWATER COLDWATER COLDWATER CHESAPEASE LENOR CITY LENOR CITY LENOR CITY LENOR CITY MERCHAND MEW YORK NEW YORK MEW YORK MEW YORK MEW YORK MEW YORK MEW YORK MEW ORK MEW ORK MOSCOW MOSCOW MOSCOW MOSCOW CLEVELAND	COD 40/2009 Preferred Stock w/ Exercised Warrants. ON 614201 Preferred Stock CA 12/2009 Preferred Stock CA 12/2009 Preferred Stock CA 12/2009 Preferred Stock w/ Exercised Warrants W/ La 12/2009 Preferred Stock w/ Exercised Warrants W/ La 12/2009 Preferred Stock w/ Exercised	\$5.116.000.00 \$5.500.000.00 \$1.834.000.00 \$4.784.000.00 \$4.784.000.00 \$4.784.000.00 \$4.794.000.00 \$5.10.000.000 \$4.734.000.00 \$5.10.000.000.000 \$5.10.000.000.000 \$5.10.000.000.000 \$5.3.000.000.000 \$5.3.000.000.000 \$5.3.000.000.000 \$5.3.000.000.000	\$0.00 \$5.875.583.89 \$0.00 \$5.956.041.68 \$0.00 \$5.389.3480 \$0.00 \$5.389.3480 \$0.00 \$5.389.3480 \$0.00 \$5.389.3480 \$0.00 \$515.703.166.66 \$0.00 \$511.291.481.00 \$50.00 \$511.291.481.00 \$50.00 \$51.291.591.091.00 \$50.00 \$51.290.0555.11 \$0.00 \$51.290.	Sold in full warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold in full: warrants not outstanding Sold in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold in full: warrants not outstanding Redeemed, in full: warrants not outstanding	0.00 7.25 0.00 5.11 0.00 5.55 0.00 5.55 0.00 1.88 0.00 2.27286 0.00 1.4.75 0.00 9.55 0.00 1.4.75 0.00 1.00	0 \$400.00 8 \$1,000.00 0 \$1,000.00 4 \$1,000.00 1 \$2,000.00 4 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 0 \$1,000.00	(\$2,239,738,00)	\$22,000.00 2 \$260,000.00 132.35 \$476,000.00 477 \$237,000.00 65.246.79 \$550,000.00 65.246.79 \$550,000.00 31 \$311,000.00 31
MAPE BANCOPP INC. MAPE	8.11,14 26 12.16 8.14.45 8.14.45 11 8.11.14 8.11.14	MISSION COMMUNITY BANCORP MISSION COMMUNITY BANCORP MISSION COMMUNITY BANCORP MISSION MALEY BANCORP MISSION MALEY BANCORP MISSION MALEY BANCORP MC. MISSION MALEY MALEY MC. MISSION MALEY MALEY MC. MISSION MALEY MALEY MALEY MALEY MALEY MC. MISSION MALEY MALEY MALEY MALEY MALEY MC. MISSION MALEY MALEY MALEY M. MISSION MALEY MALEY MALEY MALEY M. MISSION MALEY MALEY MALEY M. MISSION MALEY MALEY MALEY M. MISSION MALEY MALEY MALEY MALEY M. MISSION MALEY MALEY MALEY MALEY M. MISSION MALEY MALEY MALEY M. MISSION MALEY MALEY MALEY MALEY M. MISSION MALEY MALEY MALEY MALEY MALEY M. MISSION MALEY MALEY MALEY MALEY MALEY M. MISSION MALEY MALEY MALEY MALEY MALEY MALEY M. MISSION MALEY MALEY MALEY MALEY MALEY MALEY M. MISSION MALEY M. MISSION MALEY MALEY MALEY MALEY MALEY MALEY MALEY M. MISSION MALEY MALEY MALEY MALEY MALEY MAL	EDWARDS SAN LUIS OBISPO SAN VALLEY PETERBOROUGH PETERBOROUGH COLOWATER CHESAPEARE CHE	CCO 40/2009 Perferred Stock w/ Exercised Warrants. A	\$5.116.000.00 \$5.500.000.00 \$1.834.000.00 \$4.784.000.00 \$4.784.000.00 \$4.784.000.00 \$4.794.000.00 \$5.10.000.000 \$4.734.000.00 \$5.10.000.000.000 \$5.10.000.000.000 \$5.10.000.000.000 \$5.3.000.000.000 \$5.3.000.000.000 \$5.3.000.000.000 \$5.3.000.000.000	\$0.00 \$5.875.583.89 \$0.00 \$5.956.041.68 \$0.00 \$5.389.3480 \$0.00 \$5.389.3480 \$0.00 \$5.389.3480 \$0.00 \$5.389.3480 \$0.00 \$515.703.166.66 \$0.00 \$511.291.481.00 \$50.00 \$511.291.481.00 \$50.00 \$51.291.591.091.00 \$50.00 \$51.290.0555.11 \$0.00 \$51.290.	Sodi in full warrants not outstandino Redeemed in full warrants not outstandino S2.094.00 Redeemed in full warrants not outstandino Redeemed in full warrants not outstandino Redeemed in full warrants not outstanding S3.11.00 S3.01 in full warrants not outstanding S3.02 in full warrants not outstanding S4.648.20 Redeemed in full warrants not outstanding S1.700.00 Redeemed in full warrants not outstanding Redeemed in full warrants not outstanding S1.700.00 Redeemed in full warrants not outstanding S1.100.00 Redeemed in full warrants not outstanding S3.100.00 Redeemed in full warrants not outstanding S2.772.00 Redeemed in full warrants not outstanding S7.723.00 Redeemed in full warrants not outstanding	0.00	0 \$400.00 0 \$1,000	(\$2,239,738,00)	\$260,000.00 132.35 \$476,000.00 477 \$476,000.00 427 \$327,000.00 65.245,73 \$860,000.000 65.245,73 \$860,000.00 31 \$311,000.00 31 \$140,034.65 166
NAMA BANCORP, INC. SEC. A 6772012 Sec. A	8.11,14 26 12.16 8.14.45 8.14.45 11 8.11.14 8.11.14	MISSION COMMUNITY BANCORP MISSION COMMUNITY BANCORP MISSION COMMUNITY BANCORP MISSION MALEY BANCORP MISSION MALEY BANCORP MISSION MALEY BANCORP MC. MISSION MALEY MALEY MC. MISSION MALEY MALEY MC. MISSION MALEY MALEY MALEY MALEY MALEY MC. MISSION MALEY MALEY MALEY MALEY MALEY MC. MISSION MALEY MALEY MALEY M. MISSION MALEY MALEY MALEY MALEY M. MISSION MALEY MALEY MALEY M. MISSION MALEY MALEY MALEY M. MISSION MALEY MALEY MALEY MALEY M. MISSION MALEY MALEY MALEY MALEY M. MISSION MALEY MALEY MALEY M. MISSION MALEY MALEY MALEY MALEY M. MISSION MALEY MALEY MALEY MALEY MALEY M. MISSION MALEY MALEY MALEY MALEY MALEY M. MISSION MALEY MALEY MALEY MALEY MALEY MALEY M. MISSION MALEY MALEY MALEY MALEY MALEY MALEY M. MISSION MALEY M. MISSION MALEY MALEY MALEY MALEY MALEY MALEY MALEY M. MISSION MALEY MALEY MALEY MALEY MALEY MAL	EDWARDS SAN LUIS OBISPO SIN VALLEY PETERBOROUGH PETERBOROUGH COLUWATER CHESPEAKE CHESPEAKE CHESPEAKE CHESPEAKE CHESPEAKE LERORI CITY SETHESDA RETHESDA RETHESDA RETHESDA RETHESDA MEW YORK MERRIAM MERRIAM MERRIAM MERRIAM MOSCOW MOSCOW CLEVELAND CLEVELAND CLEVELAND CLEVELAND KNOWOOD KNOWOOD MUNCIE	CCD 43/2009 Perferred Stock w/ Exercised Warrants. A	\$5.116.000.00 \$5.500.000.00 \$1.834.000.00 \$6.755.000.00 \$1.4700.000.00 \$1.4700.000.00 \$5.4734.000.00 \$1.000.000.000.000 \$1.000.000.000.000 \$1.000.000.000.000 \$1.000.000.000.000 \$1.000.000.000.000 \$1.000.000.000.000 \$1.000.000.000.000 \$1.000.000.000.000 \$1.000.000.000.000 \$1.000.000.000.000 \$1.000.000.000.000 \$1.000.000.000.000 \$1.000.000.000.000 \$1.000.000.000.000	\$0.00 \$5.675.583.99 \$0.00 \$5.956.041.66 \$0.00 \$2.339.3480 \$0.00 \$4.866.121.00 \$0.00 \$4.866.121.00 \$0.00 \$11.703.166.66 \$0.00 \$11.291.481.00 \$0.00 \$11.291.481.00 \$0.00 \$5.623.958.50 \$0.00 \$11.280.65.565.11 \$0.00 \$7.603.77.38 \$0.00 \$5.623.958.50 \$0.00 \$1.000.75.56 \$0.00 \$7.603.77.38	Sodi in full warrants not outstanding Redeemed. In full: warrants not outstanding St. 116.07 Redeemed. In full: warrants not outstanding St. 116.07 Redeemed. In full: warrants not outstanding St. 1840 St. 1840	0.00	0 \$400.00 0 \$1,000	(\$2,239,738,00)	\$260,000.00 132.35 \$476,000.00 477 \$476,000.00 427 \$327,000.00 65.245,73 \$860,000.000 65.245,73 \$860,000.00 33 \$110,000.00 31 \$140,034.65 169
NARA BANCORP, INC. SCHOOL	8.11,14 26 12.16 8.14.45 8.14.45 11 8.11.14 8.11.14	MISSION COMMUNITY BANCORP MISSION COMMUNITY BANCORP MISSION COMMUNITY BANCORP MISSION YALLEY BANCORP MISSION YALLEY BANCORP MISSION YALLEY BANCORP M. MISSION YALLEY BANCORP M. MISSION YALLEY BANCORP M. MORANCH GENERAL MISSION M. MORANCH GENERAL MISSION M. MORANCH FRANCUL HOLDINGS INC. MORANCH FRANK MORGAN STANLEY MORRILL BANCSHARES INC. MORRILL BANCSHA	EDWARDS SAN LUIS OBISPO SIN VALLEY PETERBOROUGH PETERBOROUGH COLUWATER CHESPEAKE CHESPEAKE CHESPEAKE CHESPEAKE CHESPEAKE LERORI CITY SETHESDA RETHESDA RETHESDA RETHESDA RETHESDA MEW YORK MERRIAM MERRIAM MERRIAM MERRIAM MOSCOW MOSCOW CLEVELAND CLEVELAND CLEVELAND CLEVELAND KNOWOOD KNOWOOD MUNCIE	CO 43/2009 Performed Stock w/ Exercised Warrants. O 816/2012 Performed Stock CA 12/20200 Performed Stock CA 12/20200 Performed Stock CA 12/20200 Performed Stock w/ Exercised Warrants Will 12/20200 Performed Stock w/ Exercised Warrants Will 12/20200 Performed Stock w/ Exercised Warrants Will 12/20201	\$5.116,000,00 \$5.500,000,00 \$1.834,000,00 \$4.834,000,00 \$4.785,000,00 \$4.4700,000,00 \$4.4700,000,00 \$4.734,000,00 \$4.734,000,00 \$4.734,000,00 \$5.10,000,000,000,00 \$5.216,000,000 \$5.216,000,000 \$5.216,000,000 \$5.216,000,000 \$5.216,000,000 \$5.216,000,000 \$5.216,000,000 \$5.216,000,000	\$0.00 \$5.675.583.89 \$0.00 \$5.096.041.66 \$0.00 \$5.339.3446 \$0.00 \$5.339.346 \$0.00 \$5.339.346 \$0.00 \$5.339.346 \$0.00 \$5.339.346 \$0.00 \$515.703.166.66 \$0.00 \$511.291.481.00 \$50.00 \$511.291.481.00 \$50.00 \$511.291.681.00 \$50.00 \$511.291.091.7138 \$0.00 \$511.291.091.7138 \$0.00 \$511.291.091.7138 \$0.00 \$51.291.091.7138 \$0.00 \$51.291.091.7138 \$0.00 \$51.291.7138 \$	Sold in Mit warrants not outstandino Redeemed, in Mit warrants not outstandino Si 10,000,000.00 Redeemed, in Mit warrants not outstandino Si 10,000 Redeemed, in Mit warrants not outstandino Si 10,000 Redeemed, in Mit warrants not outstandino Si 10,000 Redeemed, in Mit warrants not outstandino Si 1772.00 Redeemed, in Mit warrants not outstandino Si 22,380,000 Sid, in Mit warrants not outstandino Si 23,380,000 Sid, in Mit warrants not outstandino Si 23,380,000 Sid, in Mit warrants not outstandino	0.00	0 \$400.00 6 \$1,000.00 0 \$1,000.00 1 \$1,000.00 0 \$1,000.00	(\$2.239.798.00).	\$260,000.00 132.35 \$476,000.00 477 \$476,000.00 427 \$327,000.00 65.245,73 \$860,000.000 65.245,73 \$860,000.00 33 \$110,000.00 31 \$140,034.65 169
MATIONAL PANCEMARES, INC. SETTENDORF IA 2/99013	8.11,14 26 12.16 8.14.45 8.14.45 11 8.11.14 8.11.14	MISSION COMMUNITY BARACORP MISSION COMMUNITY BARACORP MISSION WALEY MISSION WA	EDWARDS SAN LUIS OBISPO SIN VALLEY PETERBOROUGH PETERBOROUGH COLUWATER CHESPEARE CHESPEARE CHESPEARE CHESPEARE LEROIR CITY STAN COLUMATER LEROIR CITY STAN COLUMATER SETHESDA RETHESDA RETHESDA RETHESDA RETHESDA MEW YORK NEW YORK MERRIAM MERRIAM MERRIAM MERRIAM MOSCOW MOSCOW CLEVELAND CLEVELAND CLEVELAND CLEVELAND CLEVELAND CLEVELAND CLEVELAND KINGWOOD KINGWOOD MUNGIE NAPALES	CCD 40/2009 Perferred Stock w/ Exercised Warrants. AND 126/2012 Internet Stock 126/2012 Internet Stock 126/2012 Internet Stock 126/2012 Internet Stock 126/2011 Internet Stock w/ Warrants 126/2011 Internet Stock w/ Exercised Warrants 126/2011 Internet Stock w/ Exercised Warrants 126/2011 Internet Stock w/ Exercised Warrants 126/2011 Internet Stock w/ Warrants 126/2011 Internet	\$5.116,000,00 \$5.500,000,00 \$1.834,000,00 \$4.834,000,00 \$4.785,000,00 \$4.4700,000,00 \$4.4700,000,00 \$4.734,000,00 \$4.734,000,00 \$4.734,000,00 \$5.10,000,000,000,00 \$5.216,000,000 \$5.216,000,000 \$5.216,000,000 \$5.216,000,000 \$5.216,000,000 \$5.216,000,000 \$5.216,000,000 \$5.216,000,000	\$0.00 \$5.675.583.89 \$0.00 \$5.096.041.66 \$0.00 \$5.339.3446 \$0.00 \$5.339.346 \$0.00 \$5.339.346 \$0.00 \$5.339.346 \$0.00 \$5.339.346 \$0.00 \$515.703.166.66 \$0.00 \$511.291.481.00 \$50.00 \$511.291.481.00 \$50.00 \$511.291.681.00 \$50.00 \$511.291.091.7138 \$0.00 \$511.291.091.7138 \$0.00 \$511.291.091.7138 \$0.00 \$51.291.091.7138 \$0.00 \$51.291.091.7138 \$0.00 \$51.291.7138 \$	Sodi in full warrants not outstanding Redeemed in full warrants not outstanding Redeemed in full warrants not outstanding Redeemed in full warrants not outstanding Redeemed, in full warrants not outstanding Sidi in full warrants not outstanding Sidi in full warrants not outstanding Redeemed, in full warrants not outstanding Redeemed, in full warrants not outstanding Redeemed in full warrants not outstanding Significant not outstanding	0.00	0 \$400,000 6 \$1,000,000 7 \$1,000,000 6 \$1,000,000 7 \$1,00	(\$2,239,798,00). (\$33,000,00). (\$33,000,00).	\$20,000.00 9 \$260,000.00 132.35 \$476,000.00 47 \$475,000.00 47 \$237,000.00 65,245,76 \$560,000.00 65 \$311,000.00 31 \$140,034.65 16 \$386,000.00 38 \$586,000.00 38
NATIONAL BANCSHARES, INC. SETTENORF A 20/20/13 S10,040,000 S0,000,000 S10,000,000 S1	8.11.14 98 12.16 8.14.45 8.14.44 51 8.11.14 8.11.14	MISSION COMMUNITY BANCORP MISSION COMMUNITY BANCORP MISSION MALEY BANCORP MISSION WALEY MISSIO	EDWARDS SAN LIUS OBISPO SAN LIUS OBISPO SAN LIUS OBISPO SAN LIUS OBISPO SON VALLEY PETERBOROUGH PETERBOROUGH PETERBOROUGH COLUWATER COLUWATER COLUWATER CHESAPEAKE CHESAPEAKE LENOIR CITY LENOIR CITY LENOIR CITY LENOIR CITY LENOIR CITY MERY YORK NEW YORK NE	COD 40/2009 Perferred Stock w/ Exercised Warrants. A	\$5.116,000,00 \$5.500,000,00 \$1.834,000,00 \$1.834,000,00 \$4.734,000,00 \$4.734,000,00 \$1.000,000,000,00 \$1.000,000,000,00 \$1.000,000,000,00 \$1.000,000,000,00 \$1.000,000,000,00 \$1.000,000,000,00 \$1.000,000,000,00 \$1.000,000,000,00 \$1.000,000,000,00 \$1.000,000,000,000 \$1.000,000,000,000 \$1.000,000,000,000 \$1.000,000,000,000 \$1.000,000,000,000 \$1.000,000,000,000 \$1.000,000,000,000 \$1.000,000,000,000 \$1.000,000,000,000 \$1.000,000,000,000 \$1.000,000,000,000 \$1.000,000,000,000 \$1.000,000,000,000,000 \$1.000,000,000,000,000,000 \$1.000,000,000,000,000,000,000,000,000,00	\$0.00 \$5.875.583.89 \$0.00 \$5.596.041.66 \$0.00 \$5.596.041.66 \$0.00 \$2.339.344.60 \$12.00 \$0.00 \$5.596.041.66 \$0.00 \$5.399.346 \$0.00 \$515.703.166.66 \$0.00 \$511.291.481.00 \$50.00 \$51.291.481.00 \$50.00 \$51.291.681.00 \$50.00 \$51.291.291.22.22 \$0.00 \$51.290.055.555.11 \$0.00 \$50.00	Sodi in hill warrants not outstanding Redeemed. In Mr. warrants not outstanding St. 116.07 Redeemed. In Mr. warrants not outstanding Redeemed. In Mr. warrants not outstanding St. 116.07 Redeemed. In Mr. warrants not outstanding St. 1840.07 Redeemed. In Mr. warrants not outstanding St. 1840.07 Redeemed. In Mr. warrants not outstanding St. 1840.07 Redeemed. In Mr. warrants not outstanding Redeemed. In Mr. warrants not outstanding St. 1840.07 Redeemed. In Mr. warrants not outstanding St. 2840.07 Redeemed. In Mr. warrants not outstanding	0.00	0 \$400,000 6 \$1,000,000 7 \$1,000,000 6 \$1,000,000 7 \$1,00	(\$2,239,798,00). (\$33,000,00). (\$33,000,00).	\$22,000.00 2 \$22,000.00 132,35 \$476,000.00 477 \$237,000.00 65,246,79 \$550,000.00 65,246,79 \$550,000.00 65,246,79 \$5511,000.00 31 \$110,034,65 166 \$386,000.00 386
NATIONAL PENN BANCSHARES, INC. SOVERTOWN PA 316/2011 \$150,000,000,000 \$1,000,000 \$	8.11,14 26 12.16 8.14.45 8.14.45 11 8.11.14 8.11.14	MISSION COMMUNITY BANCORP MISSION COMMUNITY BANCORP MISSION COMMUNITY BANCORP MISSION YALLEY BANCORP INC. MORANDOR BANCORP INC. MORANDOR BANCORP INC. MORANDOR BANCORP INC. MORANDOR FRANCIA HOLDINGS INC. MORANDOR BANCORPANES INC. MORANDOR BANCORPANES INC. MORANDOR BANCORPANES INC. MOLITARIA VIALEY BANCSHARES INC. MOLITARIA BANCORP INC. MATORIA BANCORP INC.	EDWARDS SAN LIUS GEISPO SAN VALLEY PETERBORGUGH PETERBORGUGH COLDWATER COLDWATER COLDWATER CHESAPEAKE LEROR CITY MERITAM MOSCOW M	COD 40/2009 Perferred Stock w/ Exercised Warrants. ON 614201 Perferred Stock w/ Exercised Warrants. CA 12/2009 Perferred Stock w/ Exercised Warrants. CA 12/2009 Perferred Stock w/ Exercised Warrants. MI 26/2009 Perferred Stock w/ Warrants. MI 12/2009 Perferred Stock w/ Exercised Warrants. MI 12/2009 Perferred Stock w/ Warrants. M	\$5.116,000,00 \$5.500,000,00 \$1.834,000,00 \$1.834,000,00 \$4.734,000,00 \$4.734,000,00 \$1.000,000,000,00 \$1.000,000,000,00 \$1.000,000,000,00 \$1.000,000,000,00 \$1.000,000,000,00 \$1.000,000,000,00 \$1.000,000,000,00 \$1.000,000,000,00 \$1.000,000,000,00 \$1.000,000,000,000 \$1.000,000,000,000 \$1.000,000,000,000 \$1.000,000,000,000 \$1.000,000,000,000 \$1.000,000,000,000 \$1.000,000,000,000 \$1.000,000,000,000 \$1.000,000,000,000 \$1.000,000,000,000 \$1.000,000,000,000 \$1.000,000,000,000 \$1.000,000,000,000,000 \$1.000,000,000,000,000,000 \$1.000,000,000,000,000,000,000,000,000,00	\$0.00 \$5.875.583.89 \$0.00 \$5.596.041.66 \$0.00 \$5.596.041.66 \$0.00 \$2.339.344.60 \$12.00 \$0.00 \$5.596.041.66 \$0.00 \$5.399.346 \$0.00 \$515.703.166.66 \$0.00 \$511.291.481.00 \$50.00 \$51.291.481.00 \$50.00 \$51.291.681.00 \$50.00 \$51.291.291.22.22 \$0.00 \$51.290.055.555.11 \$0.00 \$50.00	Sodi in hill warrants not outstanding Redeemed, in hill warrants not outstanding S1.840.00 Redeemed, in hill warrants not outstanding S3.11,000.000.00 Redeemed, in hill warrants not outstanding S3.267.00 Redeemed, in hill warrants not outstanding S3.267.00 Redeemed, in hill warrants not outstanding S3.287.00	7.24 0.00 7.29 0.00 5.51 0.00 5.56 0.00 1.80 0.00 1.47 0.00 0.00 1.47 0.00 0.00 1.50 0.00 0.0	0 \$400.00 6 \$1,000.00 7 \$1,000.00 8 \$1,000.00 8 \$1,000.00 8 \$1,000.00 8 \$1,000.00 0 \$1,000	(\$2.239.798.00). (\$33.000.00). (\$33.000.00).	\$92,000,00 9 \$260,000,00 132,35 \$475,000,00 47 \$475,000,00 23 \$950,000,000,00 66,245,75 \$5650,000,00 33 \$140,034,65 16 \$346,034,65 16 \$386,000,00 33 \$5140,034,65 16 \$386,000,00 35 \$440,034,65 16 \$386,000,00 35 \$440,034,65 16
NATIONAL PENN BANCSHARES, INC. SOVERTOWN PA 316/2011 \$150,000,000,000 \$1,000,000 \$	8.11,14 38 12,16 8.14,45 8.14,44 11 8.11,14 8.11,14	MISSION COMMUNITY PARACORP MISSION COMMUNITY PARACORP MISSION MALEY BARCORP MISSION WALEY BARCORP MC MARE BARCORP MC MARE BARCORP MC MATIONAL BARCORP MC	EDWARDS SAN LIUS OBISPO SAN LIUS OBISPO SAN LIUS OBISPO SAN LIUS OBISPO SAN VALLEY PETERBOROUGH PETERBOROUGH PETERBOROUGH COLDWATER COLDWATER COLESAPEARE CHESAPEARE CHESAPEARE LENDIR CITY LENDIR CITY LENDIR CITY LENDIR CITY LENDIR CITY LENDIR CITY MERCON BETHESDA NEW YORK	CO. 40/2009 Perferred Stock w/ Exercised Warrants CO. 40/2009 Perferred Stock CA. 40/2009 Perferred Stock CA. 12/2009 Perferred Stock CA. 12/2009 Perferred Stock w/ Exercised Warrants CA. 12/2009 Perferred Stock w/ Exercised Warrants MI 11/2009 Perferred Stock w/ Warrants MI 10/2009 Perferred Stock w/ Exercised Warrants MI 10/2009 Perferred Stock w/ Warrants MI 1	\$5.116,000,00 \$5.500,000,00 \$1.834,000,00 \$1.834,000,00 \$4.734,000,00 \$4.734,000,00 \$1.000,000,000,00 \$1.000,000,000,00 \$1.000,000,000,00 \$1.000,000,000,00 \$1.000,000,000,00 \$1.000,000,000,00 \$1.000,000,000,00 \$1.000,000,000,00 \$1.000,000,000,00 \$1.000,000,000,000 \$1.000,000,000,000 \$1.000,000,000,000 \$1.000,000,000,000 \$1.000,000,000,000 \$1.000,000,000,000 \$1.000,000,000,000 \$1.000,000,000,000 \$1.000,000,000,000 \$1.000,000,000,000 \$1.000,000,000,000 \$1.000,000,000,000 \$1.000,000,000,000,000 \$1.000,000,000,000,000,000 \$1.000,000,000,000,000,000,000,000,000,00	\$0.00 \$5.875.583.89 \$0.00 \$5.596.041.66 \$0.00 \$5.596.041.66 \$0.00 \$2.339.344.60 \$12.00 \$0.00 \$5.596.041.66 \$0.00 \$5.399.346 \$0.00 \$515.703.166.66 \$0.00 \$511.291.481.00 \$50.00 \$51.291.481.00 \$50.00 \$51.291.681.00 \$50.00 \$51.291.291.22.22 \$0.00 \$51.290.055.555.11 \$0.00 \$50.00	Sodi in hill warrants not outstanding Redeemed, in hill warrants not outstanding S1.840.00 Redeemed, in hill warrants not outstanding S3.11,000.000.00 Redeemed, in hill warrants not outstanding S3.267.00 Redeemed, in hill warrants not outstanding S3.267.00 Redeemed, in hill warrants not outstanding S3.287.00	7.24 0.00 7.29 0.00 5.51 0.00 5.56 0.00 1.80 0.00 1.47 0.00 0.00 1.47 0.00 0.00 1.50 0.00 0.0	0 \$400.00 6 \$1,000.00 7 \$1,000.00 8 \$1,000.00 8 \$1,000.00 8 \$1,000.00 8 \$1,000.00 0 \$1,000	(\$2.239.798.00). (\$33.000.00). (\$33.000.00).	\$92,000.00 \$ \$260,000.00 \$2 \$475,000.00 475 \$475,000.00 475 \$237,000.00 23 \$950,000.000.00 65,245,79 \$950,000.00 65,245,79 \$400,00 475 \$410,000 31 \$110,000 31 \$110,000 31 \$110,000 65 \$11
11.14.15 NATIONAVIDE BANKSHABES, INC. WEST POINT NF 12/1/2009 Subordinated Debentures of Exercised Warrants 52,000,000.00 \$0.00 \$2,276,190.00 Redeemed, in full warrants not outstanding 11.14.15 NATIONAVIDE BANKSHABES, INC. WEST POINT NF 12/1/2009 Subordinated Debentures of Exercised Warrants 52,000,000.00 \$0.00 \$2,276,190.00 \$0.00 \$52,000,000 \$0.00	8.11,14 26 12.16 8.14.45 8.14.45 11 8.11.14 8.11.14	MISSION COMMUNITY BANCORP MISSION COMMUNITY BANCORP MISSION YALEY MISSION	EDWARDS SAN LIUS CRISPO SAN VALLEY PETERBOROLIGH PETERBOROLIGH COLDWATER COLESAPEAKE CHESAPEAKE LENOR CITY L	COD 40/2009 Perferred Stock w/ Exercised Warrants. On 12/2009 Perferred Stock w/ Exercised Warrants. CA 12/2009 Perferred Stock w/ Exercised Warrants. CA 12/2009 Perferred Stock w/ Exercised Warrants. MI 11/2009 Perferred Stock w/ Warrants. MI 12/2009 Perferred Stock w/ Warrants. MY 12/2009 Perferred Stock w/ Exercised Warrants. MY 12/2009 Perferred Stock w/ Warran	\$5.116,000,00 \$5.500,000,00 \$1.824,000,00 \$6.785,000,00 \$14,700,000,00 \$14,700,000,00 \$14,700,000,00 \$10,000,000,000,00 \$10,000,000,000,00 \$10,000,000,000,00 \$10,000,000,000,00 \$10,000,000,000,000 \$10,000,000,000,000 \$10,000,000,000,000,000 \$10,000,000,000,000,000,000,000,000,000,	\$0.00 \$56,975,583.99 \$0.00 \$55,596.041.06 \$0.00 \$23,339.34460 \$0.00 \$4.808.121.00 \$0.00 \$4.808.121.00 \$15,703.166.66 \$0.00 \$512,291.481.00 \$11,291.481.00 \$56,623.988.50 \$0.00 \$511,289.085,555.11 \$0.00 \$57,803.377.36 \$0.00 \$57,803.377.36 \$0.00 \$57,803.377.36 \$0.00 \$57,803.377.36 \$0.00 \$57,803.377.36 \$0.00 \$57,803.377.36 \$0.00 \$57,803.377.36 \$0.00 \$57,803.377.36 \$0.00 \$57,803.377.30 \$0.	Sodi in hill warrants not outstanding Redeemed. In Mr. warrants not outstanding St. 116.07 Redeemed. In Mr. warrants not outstanding Redeemed. In Mr. warrants not outstanding St. 116.07 Redeemed. In Mr. warrants not outstanding St. 1840.07 Redeemed. In Mr. warrants not outstanding St. 1840.07 Redeemed. In Mr. warrants not outstanding St. 1840.07 Redeemed. In Mr. warrants not outstanding Redeemed. In Mr. warrants not outstanding St. 1840.07 Redeemed. In Mr. warrants not outstanding St. 2840.07 Redeemed. In Mr. warrants not outstanding	7.24 0.00 7.29 0.00 5.51 0.00 5.55 0.00 1.87 0	0 \$400.00 6 \$1,000.00 7 \$1,000	(\$2.239.798.00). (\$33.000.00). (\$33.000.00).	\$92,000.00 \$ \$260,000.00 \$2 \$475,000.00 475 \$475,000.00 475 \$237,000.00 23 \$950,000.000.00 65,245,79 \$950,000.00 65,245,79 \$400,00 475 \$410,000 31 \$110,000 31 \$110,000 31 \$110,000 65 \$11
NATIUNWIUL BANKSHAMS, INC. WEST POINT NE 12/29/2010 \$2,000,0000 \$1,00 \$1,00 \$100,000 \$1,00 \$100,000 \$1,00 \$100,000 \$1,00 \$100,000 \$1,00	8.11,14 59 12,16 8.14.45 8.14.45 11 8.11.14 8.11.14	MISSION COMMUNITY BARACORP MISSION COMMUNITY BARACORP MISSION MALEY MISSION MISSION MALEY MISSION	EDWARDS SAN LUIS OBISPO SAN VALLEY PETERBOROUGH PETERBOROUGH COLOWATER CHESAPEARE MERILIM MERILIM MERILIM MERILIM MOSCOW MOSCOW CLEVELAND	COD 40/2009 Perferred Stock w/ Exercised Warrants. On 12/2009 Perferred Stock w/ Exercised Warrants. CA 12/2009 Perferred Stock w/ Exercised Warrants. CA 12/2009 Perferred Stock w/ Exercised Warrants. MI 11/2009 Perferred Stock w/ Warrants. MI 12/2009 Perferred Stock w/ Warrants. MY 12/2009 Perferred Stock w/ Exercised Warrants. MY 12/2009 Perferred Stock w/ Warran	\$5.116,000,00 \$5.500,000,00 \$1.824,000,00 \$6.785,000,00 \$14,700,000,00 \$14,700,000,00 \$14,700,000,00 \$10,000,000,000,00 \$10,000,000,000,00 \$10,000,000,000,00 \$10,000,000,000,00 \$10,000,000,000,000 \$10,000,000,000,000 \$10,000,000,000,000,000 \$10,000,000,000,000,000,000,000,000,000,	\$0.00 \$56,975,583.99 \$0.00 \$55,596.041.06 \$0.00 \$23,339.34460 \$0.00 \$4.808.121.00 \$0.00 \$4.808.121.00 \$15,703.166.66 \$0.00 \$512,291.481.00 \$11,291.481.00 \$56,623.988.50 \$0.00 \$511,289.085,555.11 \$0.00 \$57,803.377.36 \$0.00 \$57,803.377.36 \$0.00 \$57,803.377.36 \$0.00 \$57,803.377.36 \$0.00 \$57,803.377.36 \$0.00 \$57,803.377.36 \$0.00 \$57,803.377.36 \$0.00 \$57,803.377.36 \$0.00 \$57,803.377.30 \$0.	Sodi in hill warrants not outstanding Redeemed. In Mr. warrants not outstanding St. 116.07 Redeemed. In Mr. warrants not outstanding Redeemed. In Mr. warrants not outstanding St. 116.07 Redeemed. In Mr. warrants not outstanding St. 1840.07 Redeemed. In Mr. warrants not outstanding St. 1840.07 Redeemed. In Mr. warrants not outstanding St. 1840.07 Redeemed. In Mr. warrants not outstanding Redeemed. In Mr. warrants not outstanding St. 1840.07 Redeemed. In Mr. warrants not outstanding St. 2840.07 Redeemed. In Mr. warrants not outstanding	7.24 0.00 7.29 0.00 5.51 0.00 5.55 0.00 1.87 0	0 \$400.00 6 \$1,000.00 7 \$1,000	(\$2.239.798.00). (\$33.000.00). (\$33.000.00).	\$52,000.00 \$ \$260,000.00 132.35 \$476,000.00 477 \$476,000.00 477 \$277,000.00 65,246,79 \$550,000.00 65,246,79 \$550,000.00 31 \$140,034.65 160 \$336,000.00 38 \$5900,194.00 625,130 \$521,80,337,20 521,266 \$544,841.95 505 \$550,566.30 73
NC BANCORP, INC, / METROPOLITAN BANK GROUP, INC. CHC4GO L 6/28/2013 \$2.281.458.05 6.880 \$331.61 (\$4.586.541.55)	8.11.14 88 12.15 12.15 8.14.45 8.14.45 8.14.45 8.14.45 8.11.14 8.11.14 8.11.14 8.11.14 8.11.16 8.11.16 8.11.16	MISSION COMMUNITY BANCORP MISSION COMMUNITY BANCORP MISSION MALEY BANCORP MISSION WALEY MISSION	EDWARDS SAN LUIS OBISPO SAN VALLEY PETERBOROUGH PETERBOROUGH COLOWATER CHESAPEARE MERILIM MERILIM MERILIM MERILIM MOSCOW MOSCOW CLEVELAND	CO. 4,02009 Perfored Stock w/ Exercised Warrants CA. 12(20)2009 Perfored Stock CA. 12(20)2009 Perfored Stock CA. 12(20)2009 Perfored Stock CA. 12(20)2009 Perfored Stock w/ Exercised Warrants CA. 12(20)2009 Perfored Stock w/ Exercised Warrants CA. 12(20)2009 Perfored Stock w/ Warrants CA. 12(1)(20)200 Perfored Stock w/ Exercised Warrants CA. 12(20)200 Perfored Stock w/ Warrants CA. 12(20)2009 Perfored Stock w/ Warrants CA. 12(\$5.116,000,00 \$5.500,000,00 \$1.834,000,00 \$4.785,000,00 \$4.785,000,00 \$4.4700,000,00 \$4.4700,000,00 \$4.784,000,00 \$4.784,000,00 \$4.784,000,00 \$4.784,000,00 \$4.784,000,00 \$4.784,000,00 \$4.784,000,00 \$4.784,000,00 \$5.300,000,00 \$5.300,000,00 \$5.300,000,00 \$5.7723,000,00 \$5.7723,000,00 \$5.7723,000,00 \$5.7723,000,00 \$5.7723,000,00 \$5.7723,000,00 \$5.7723,000,00 \$5.7723,000,00 \$5.7723,000,00 \$5.7723,000,00 \$5.7723,000,00 \$5.7723,000,00	\$0.00 \$5,875,583.89 \$0.00 \$5,596,041.66 \$0.00 \$5,339.344.60 \$0.00 \$5,339.344.60 \$0.00 \$5,339.344.60 \$0.00 \$51,000 \$51,	Sodi in hill warrants not outstanding Redeemed. In £E. warrants not outstanding St. 1964.05 Redeemed. In £E. warrants not outstanding Redeemed. In £E. warrants not outstanding Redeemed. In £E. warrants not outstanding St. 1840.05 St. 1840.05 Redeemed. In £E. warrants not outstanding Redeemed. In £E. warrants not outstanding Redeemed. In £E. warrants not outstanding St. 1840.05 Redeemed. In £E. warrants not outstanding St. 1840.05 St. 1840.0	0.00	0 \$400.00 6 \$1,000.00 7,000.00 1 \$2,000.00 1 \$2,000.00 6 \$1,000.00 6 \$1,000.00 6 \$1,000.00 6 \$1,000.00 7,000.00	(\$2.239.798.00). (\$33.000.00). (\$33.000.00).	\$92,000.00 98 \$260,000.00 132,355 \$470,000.00 477 \$237,000.00 23 \$950,000,000.00 65,245,79 \$550,000.00 31 \$140,034,65 166 \$386,000.00 386 \$311,000.00 386 \$314,0034,65 166 \$386,000.00 386 \$314,0034,65 166 \$386,000.00 735,26
	8.11.14 88 12.15 12.15 8.14.45 8.14.45 8.14.45 8.14.45 8.11.14 8.11.14 8.11.14 8.11.14 8.11.16 8.11.16 8.11.16	MISSION COMMUNITY BARACORP MISSION COMMUNITY BARACORP MISSION WALEY BARACORP INC MORANDOCK BARACORP INC MATINALIEST FINANCIAL INC MUTUALIEST FINANCIAL INC M	EDWARDS SAN LUIS OBISPO SAN LU	CCC	\$5.116.000.00 \$5.500.000.00 \$1.824,000.00 \$4.784,000.00 \$4.785,000.00 \$14.700,000.00 \$14.700,000.00 \$14.700,000.00 \$1.000,000.000.00 \$1.000,000.000.00 \$1.000,000.000.00 \$1.000,000.000.00 \$1.000,000.000.00 \$1.000,000.000.00 \$1.000,000.000.00 \$1.000,000.000 \$1.000,000.000 \$1.000,000.000 \$1.000,000.000 \$1.000,000.000 \$1.000,000.000 \$1.000,000.000 \$1.000,000.000 \$1.000,000.000 \$1.000,000.000 \$1.000,000.000 \$1.000,000.000 \$1.000,000.000 \$1.000,000.000 \$1.000,000.000 \$1.000,000.000 \$1.000,000.000 \$1.000,000.000	\$0.00 \$5,675,583.99 \$0.00 \$5,596,041,66 \$0.00 \$23,339,344,60 \$0.00 \$4,608,121,00 \$0.00 \$11,291,481,00 \$5,623,958,95 \$0.00 \$11,291,481,00 \$5,623,958,95 \$0.00 \$11,291,481,00 \$5,623,958,95 \$0.00 \$11,280,055,555,11 \$0.00 \$37,803,377,38 \$0.00 \$37,803,377,38 \$0.00 \$37,603,799,00 \$50,000 \$37,603,799,00 \$0.00 \$37,603,799,00 \$0.00 \$37,603,799,00 \$50,000 \$31,249,317,20 \$0.00 \$51,249,317,20 \$0.0	Sod. In Mit warrants not outstanding Redeemed. In Mit warrants not outstanding Redeemed. In Mit warrants not outstanding Redeemed. In Mit warrants not outstanding Sisting. Sod. In Mit warrants not outstanding Sod. In Mit warrants not outstanding Sod. In Mit warrants not outstanding Sid. In Mit warrants not outstanding Redeemed. In Mit warrants not outstanding Sid. In Mit warrants not outstanding Sid. In Mit warrants not outstanding Redeemed. In Mit warrants not outstanding Sid. In Mit warrants not outstanding Redeemed. In Mit warrants not outstanding Sid. In Mit warrants not outstanding Redeemed. In Mit warrants not outstanding Redeemed. In Mit warrants not outstanding Redeemed. In Mit warrants not outstanding Sid. In Mit warrants not outstanding Redeemed. In Mit warrants not outstanding Sid. In Mit warrants not outstanding Sid. In Mit warrants not outstanding Sid. In Mit warrants not outstanding Redeemed. In Mit warrants not outstanding Sid. In Mit warrants not outstanding Redeemed. In Mit warrants not outstanding Sid. In Mit warrants not outstanding	0.00 7.25 0.00 5.11 0.00 5.55 0.00 1.88 0.00 1	0 \$400.00 8 \$1,000.00 9 \$1,000.00 1 \$2,000	(\$2.239.798.00). (\$33.000.00). (\$33.000.00).	\$92,000.00 98 \$260,000.00 132,355 \$470,000.00 477 \$237,000.00 23 \$950,000,000.00 65,245,79 \$550,000.00 31 \$140,034,65 166 \$386,000.00 386 \$311,000.00 386 \$314,0034,65 166 \$386,000.00 386 \$314,0034,65 166 \$386,000.00 735,26

8,119	Institution Name NCAL BANCORP	LOS ANGELES	CA 12/19/2008 Preferred Stock w/ Exercised Warrants	Original Investment Amount Outstanding Investm	ent Total Cash Back ² \$0.00 \$5,211,027.78	Investment Status* Sold, in full; warrants not outstanding	Amount (Fee)* Shares	Ava. Price	(Realized Loss) / (Write-off)	Gain Wt Amount Wt Shares
11 14 15	NCAL BANCORP NEMO BANCSHARES, INC.	LOS ANGELES MADISON	CA 12/10/2014 MO 6/19/2009 Subordinated Debentures w/ Exercised Warrants	\$2,330,000.00	\$0.00 \$3,199,347.39		\$3.900.000.00	10.00	\$390.00	(\$6,100,000,00)	
11,14,13	NEMO BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	MADISON NEWPORT	MO 4/24/2013				\$2.330.000.00	2.330.000	\$1.00		\$117.000.00 117.000
44	NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.		NH 1/16/2009 Preferred Stock w/ Warrants NH 8/25/2011	\$10,000,000.00	\$0.00 \$12,041,266.67	Redeemed, in full; warrants not outstanding	\$10.000.000.00	10.00	\$1.000.00		
	NEW HAMPSHIRE THRIFT BANCSHARES. INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT NEWPORT	NH 2/15/2012								\$737,100.00 184,275
8,11,14	NEW YORK PRIVATE BANK & TRUST CORPORATION NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK NEW YORK	NY 1/9/2009 Preferred Stock w/ Exercised Warrants NY 7/24/2013			Redeemed, in full; warrants not outstanding	\$267.274.000.00	267.274	\$1,000.00		\$13.364.000.00 13.364
	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC 12/12/2008 Preferred Stock w/ Warrants	\$52,372,000.00	\$0.00 \$70,087,060.35	Sold, in full; warrants not outstanding	\$2 709 121 50	2.76	\$980 50	(\$53.878.50)	
	NEWBRIDGE BANCORP	IGREENSBORO	NC 4/29/2013				\$48,641,624.50	49,60	\$980.50	(\$967,375.50)	
	NEWBRIDGE BANCORP	GREENSBORO GREENSBORO GREEN BAY	NC 5/15/2013 NC 5/31/2013				(\$513,	507.46)			\$7.778.782.65 2.567.255
8.14.44	NEWBRIDGE BANCORP NICOLET BANKSHARES. INC.	GREEN BAY	NC 5/31/2013 WI 12/23/2008 Preferred Stock w/ Exercised Warrants	\$14.964.000.00	\$0.00 \$17.904.842.66	Redeemed. in full: warrants not outstanding					
11	NICOLET BANKSHARES, INC. NORTH CENTRAL BANCSHARES, INC.	GREEN BAY FORT DODGE	WI 9/1/2011 IA 1/9/2009 Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00 \$12,294,583.33	Redeemed, in full; warrants not outstanding	\$14.964.000.00	14.96	\$1,000.00		\$748,000.00 748
	NORTH CENTRAL BANCSHARES, INC. NORTH CENTRAL BANCSHARES, INC.	FORT DODGE FORT DODGE	IA 12/14/2011 IA 1/11/2012				\$10.200.000.00	10.20	\$1,000.00		\$600.000.00 99.157
11	NORTHEAST BANCORP NORTHEAST BANCORP	LEWISTON LEWISTON	ME 12/12/2008 Preferred Stock w/ Warrants ME 11/28/2012	\$4.227.000.00	\$0.00 \$5.159.181.33	Redeemed, in full: warrants not outstanding					\$000,000.00
	NORTHEAST BANCORP NORTHEAST BANCORP	LEWISTON	ME 11/28/2012 MF 12/28/2012				\$4,227,000.00	4,22	\$1,000.00		\$95,000,00 67,958
8,11,14,18	NORTHEAST BANCORP NORTHERN STATE BANK / FIRST COMMERCE BANK	LEWISTON CLOSTER	ME 12/28/2012 NJ 5/15/2009 Preferred Stock w/ Warrants		\$0.00 \$2,987,782.33	Redeemed, in full; warrants not outstanding					
	NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER CLOSTER	NJ 12/18/2009 NJ 3/28/2012	\$1.230.000.00			\$2.571,000,00	2.57	\$1,000.00		\$67.000.00 67
109	NORTHERN STATES FINANCIAL CORPORATION NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN WAUKEGAN	IL 2/20/2009 Preferred Stock w/ Warrants IL 4/30/2014	\$17,211,000.00	\$0.00 \$6,442,172.50	Sold, in full; warrants not outstanding	\$6 023 850 00	20.079.50	\$0.30	(\$11,187,150.00)	
11			IL 11/14/2008 Preferred Stock W/ Warrants	\$1,576,000,000.00	\$0.00 \$1,709,623,333.35	Redeemed, in full; warrants not outstanding				1811:107:100:001	
	NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION	CHICAGO CHICAGO BERLIN BERLIN SPOKANE	IL 6/17/2009 IL 8/26/2009				\$1.576.000.000.00	1.576.00	\$1.000.00		\$87,000,000.00 3,824,624
8.14.44	NORTHWAY FINANCIAL. INC.	BERLIN	NH	\$10.000.000.00	\$0.00 \$11.930.624.67	Redeemed, in full: warrants not outstanding	\$10,000,000.00				\$500,000.00 500
8,14	NORTHWAT FIRMUCIAL, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE	NH 9/15/2011 WA 2/13/2009 Preferred Stock w/ Exercised Warrants	\$10,500,000.00	\$0.00 \$11,891,847.50	Sold, in full; warrants not outstanding		10,000	\$1,000.00		\$500,000.00 500
	NORTHWEST BANCORPORATION, INC.	SPOKANE SPOKANE	WA 3/8/2013 WA 3/11/2013				\$2,000,000,00 \$8,500,000,00	2.00	\$1.032.11 \$1.032.11		\$64,220.00 \$272,935.00 \$587.634.55 525
	NORTHWEST COMMERCIAL BANK NORTHWEST COMMERCIAL BANK NORTHWEST COMMERCIAL BANK	SPOKANE	WA 4/9/2013				\$8,500,000.00		91,002.11		\$2.2,000.00 \$20 \$207,004.00 \$225
8,11,14	NORTHWEST COMMERCIAL BANK	LAKEWOOD LAKEWOOD	WA 2/13/2009 Preferred Stock w/ Exercised Warrants WA 1/9/2013			Redeemed, in full; warrants not outstanding	\$1.992.000.00	1.99	\$1.000.00		\$100.000.00 100
	NORTHWEST COMMERCIAL BANK OAK RIGGE FINANCIAL SERVICES, INC.	DAK RIDGE	WA 1/9/2013 NC 1/30/2009 Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00 \$8,592,336.00	Sold, in full; warrants not outstanding	\$7.095.550.00	7.70		(\$004)	100
	OAK RIDGE FINANCIAL SERVICES. INC. OAK RIDGE FINANCIAL SERVICES. INC.	OAK RIDGE OAK RIDGE	NC 10/31/2012 NC 1/11/2013				\$7.095.550.00 (\$70.	7.70(\$921.50	(\$604.450.00)	
45	OAK RIDGE FINANCIAL SERVICES, INC. OAK VALLEY BANCORP	OAK RIDGE OAKDALE	NC 2/6/2013 CA 12/5/2008 Preferred Stock w/ Warrants	\$13,500,000,00	\$0.00 \$15.871.250.00	Redeemed in full: warrants not outstanding					\$122,887.50 163,830
MO	OAK VALLEY BANCORP	OAKDALE	CA 8/11/2011	\$13.500.000.00	\$15.0/1.250.00	Neucomeu. (1 IUII: Warrants not outstandino	\$13,500,000.00	13,50	\$1,000.00		
12.16	OAK VALLEY BANCORP OCEANFIRST FINANCIAL CORP.	OAKDALE TOMS RIVER	CA 9/28/2011 NJ 1/16/2009 Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00 \$40,521,918.61	Redeemed, in full; warrants not outstanding					\$560.000.00 350.346
	OCEANFIRST FINANCIAL CORP. OCEANFIRST FINANCIAL CORP.	TOMS RIVER TOMS RIVER	NJ 12/30/2009	VV-Vb o ; co m; co sp	J-10,021,010.01	and a second sec	\$38.263.000.00	38.26	\$1.000.00		
8	OJAI COMMUNITY BANK	OJAI	NJ 2/3/2010 CA 1/30/2009 Preferred Stock w/ Exercised Warrants	\$2.080.000.00	\$0.00 \$2.654.758.89	Redeemed, in full: warrants not outstanding					\$430,797.00 190,427
	OJAI COMMUNITY BANK OLD LINE BANCSHARES, INC.	OJAI BOWIE	CA 9/25/2013 MD 12/5/2008 Preferred Stock w/ Warrants		\$0.00 \$7,438,888.89		\$2.080.000.00	2.08	\$1,000.00		\$104.000.00 104
	OLD LINE BANCSHARES, INC.	BOWIE	MD 7/15/2009	\$7,000,000.00	\$7,430,000.09	Redeemed, in full; warrants not outstanding	\$7,000,000,00	7.00	\$1,000.00		
11	OLD LINE BANCSHARES, INC.	BOWIE EVANSVILLE	MD 9/2/2009 IN 12/12/2008 Preferred Stock w/ Warrants	\$100.000.000	\$0.00 \$102.713.888.89	Redeemed. in full: warrants not outstanding					\$225,000.00 141,892
-	OLD NATIONAL BANCORP OLD NATIONAL BANCORP	EVANSVILLE EVANSVILLE	IN 12/12/2008 Preferred Stock w/ Warrants IN 3/31/2009	9100.000.000	20.00 2102.710.000.00	reducined. In idi. Wantand not odistanding	\$100,000,000.00	100,000	\$1,000.00		
	OLD NATIONAL BANCORP OLD SECOND BANCORP, INC.	EVANSVILLE AURORA	IN 5/8/2009 IL 1/16/2009 Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00 \$31.423.238.49	Sold, in full; warrants not outstanding					\$1.200.000.00 813.008
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA	IL 3/11/2013 II 3/26/2013				\$24,684,870.00 \$452,424.00	70,020	\$352.50 \$377.02	(\$45,343,130.00) (\$747,576.00)	
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA AURORA	IL 3/26/2013 IL 3/27/2013				\$668,079.44	1,20	\$377.02 \$377.02	(\$1,103,920.56)	
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	IL 4/9/2013 IL 6/11/2013				(\$258.	053.73)			\$106,891.00 815,339
8.14	OMEGA CAPITAL CORP.	LAKEWOOD	CO 4/17/2009 Preferred Stock w/ Exercised Warrants	\$2.816.000.00	\$0.00 \$3.403.603.15	Sold. in full: warrants not outstanding					
	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD	CO 7/19/2013 CO 7/22/2013				\$1,239,000.00 \$1,577,000.00	1,23	\$1,142.90 \$1,142.90		\$177,053.10 \$225.353.30 \$159.886.25 141
8.51.97	OMEGA CAPITAL CORP. ONE GEORGIA BANK	LAKEWOOD ATLANTA	CO 9/12/2013 GA 5/8/2009 Preferred Stock w/ Exercised Warrants	\$5,500,000,00	\$0.00 \$0.00		(\$25.	000.00)			
8,51,97						Exited bankruptcy/Receivership					
L	ONE GEORGIA BANK	ATI ANTA	GA 7/15/2011							(\$5,500,000,00)	
8,9	ONE GEORGIA BANK	ATI ANTA	GA 7/15/2011 MA 12/19/2008 Preferred Stock	\$12,063,000.00 \$12,063,	00.00 \$93,823.33	Full investment outstanding; warrants not outstanding				(\$5,500,000,00)	
8,9 15.17.129.135.139 8	ONE GEORGIA BANK ONE L'AITED BANK ONEFINANCIAL CORPORATION DEGEON BANCORP. INC.	ATLANTA BOSTON LITTLE ROCK SALEM	GA 7/15/2011	\$12,063,000.00 \$12,063, \$17,300.000.00 \$17,300.	00.00 \$93,823.33	Full investment outstanding; warrants not outstanding Full investment outstanding: warrants outstanding Sold, in full; warrants not outstanding				(\$5,500,000,00)	
8.9 15.17.129.135.139 8	ONE GEORGIA BANK ONE L'AITED BANK ONEFINANCIAL CORPORATION DEGEON BANCORP. INC.	ATLANTA BOSTON LITTLE ROCK SALEM	GA 7/15/2011	\$12,063,000.00 \$12,063,	00.00 \$93,823.33	Full investment outstanding; warrants not outstanding Full investment outstanding: warrants outstanding Sold, in full; warrants not outstanding		100	\$1.000.00 \$1.000.00	(\$5.500.000.00)	\$9.459.13 11 \$128.988.07 150
	ONE GEORGIA BANK ONE DIAMONIAL CORPORATION ONE DIAMONIAL CORPORATION ONE ONE DIAMONIAL CORPORATION ONE	ATLANTA BOSTON LITTLE ROCK SALEM SALEM SALEM SALEM SALEM	GA	\$12,063,000.00 \$12,063, \$17,300.00.00 \$17,300.	\$93,823.33 300.00 \$7.662.990.59 \$0.00 \$4,116,801.92	Full investment outstanding: warrants outstanding Sold, in full; warrants not outstanding	\$100.000.00 \$3,116,000.00 (\$25.	100 3,110 300,000	\$1.000.00	(\$5.500.000.00)	\$9.459.13 11 \$128.988.07 150
8,9 15.17.129.135.139 8 111.14.15	ONE GEORGIA BANK ONE INNOVAL CORPORATION ONE INNOVAL CORPORATION ONE	ATLANTA BOSTON LITTLE ROCK SALEM SALEM SALEM SALEM ORANGE ORANGE	GA	\$12,083,000.00 \$12,083, \$17,300,000.00 \$17,300, \$3,216,000.00 \$17,300.	\$0.00 \$93.823.33 \$0.00 \$7.662.990.59 \$0.00 \$4,116.801.92 \$0.00 \$7.662.314.53	Full investment outstandinc warrants outstanding Sold, in full; warrants not outstanding Redeemed, in full: warrants not outstanding	\$100.000.00 \$3,116,000.00	100 3,110 000.001	\$1.000.00 \$1,000.00	(\$5,500,000,00)	
	ONE GEORGIA BANK ONE LATER DAWN CONTROL ONE LATER DAWN CONTROL ONE	ATLANTA BOSTON LITTLE ROCK SALEM SALEM SALEM SALEM SALEM ORANGE ORANGE	GA	\$12,083,000.00 \$12,083, \$17,300,000.00 \$17,300. \$3,216,000.00 \$17,300.	\$0.00 \$93.823.33 \$0.00 \$7.662.990.59 \$0.00 \$4,116.801.92 \$0.00 \$7.662.314.53	Full investment outstanding: warrants outstanding Sold, in full; warrants not outstanding	\$100.000.00 \$3.116,000.00 (\$25.		\$1.00		
	ONE GEORGIA BANK ONE INNEND BANK ONE PINNANIAL CORPONATION ONE PINNANIAL CORPONATION ONE PINNANIAL CORPONATION ONE CON BANCOPP. INC. ONE CON BANCOPP. INC. ONE CON BANCOPP. INC. OSB FINNANIAL SERVICES. INC. OSB FINNANIAL SERVICES. INC. OSB FINNANIAL SERVICES. INC. PACIFIC CAPITAL BANCORP. PACIFIC CAPITAL BANCORP.	ATLANTA BOSTON LITTLE ROCK SALEM SALEM SALEM SALEM ORANGE ORANGE ORANGE SANTA BARBARA SANTA BARBARA SANTA BARBARA	GA	\$12,063,000.00 \$12,063, \$17,300,000.00 \$17,300. \$3,216,000.00 \$3,216,000.00 \$6,100,000.00 \$180,634,000.00	00.00 \$93.823.33 00.00 \$7.662.990.59 50.00 \$4,116.801.92 50.00 \$7.662.314.53 50.00 \$7.662.314.53	Full investment outstanding: warrants outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding	\$100.000.00 \$3,116,000.00 (\$25.0			(\$5.500.000.00) (\$10.28) (\$14.650.702.97)	
11.14.15 11.35	ONE GEORGIA BANK ONE LANTED BANK ONE LANTED BANK DATA ONE CON BANCORP, INC. PAGIFIC CAPITAL BANCORP PAGIFIC CAPITAL BANCORP PAGIFIC CAPITAL BANCORP	ATLANTA BOSTON LITTLE ROCK SALEM CRANGE CRANGE SALEM SALEM SALEM SALEM SANTA BARBARA SANTA BARBARA LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES	GA	\$12,063,000.00 \$12,063, \$17,300,000.00 \$17,300, \$3,216,000.00 \$17,300, \$3,216,000.00 \$17,300, \$6,100,000.00 \$180,634,000.00	00.00 \$93.823.33 00.00 \$7.662.990.59 50.00 \$4,116.801.92 50.00 \$7.662.314.53 50.00 \$7.662.314.53	Full investment outstandinc warrants outstanding Sold, in full; warrants not outstanding Redeemed, in full: warrants not outstanding	\$100,000,00 \$3,116,000,00 \$3,116,000,00 \$6,100,000,00 \$14,75 \$155,983,272.00 \$16,200,000,00	6,100,000 3,608.33	\$1.00 \$29.50 \$46.00		\$305,000,00 305,000 \$393,120,78 15,120
11.14.15 11.35	ONE GEORGIA BANK ONE LANTED BANK ONE LANTED BANK ONE AND	ATLANTA BOSTON LITTLE ROCK SALEM SAL	GA	\$12,063,000.00 \$12,063, \$17,300,000.00 \$17,300, \$32,10,000.00 \$17,300, \$32,10,000.00 \$6,100,000.00 \$180,634,000.00 \$182,000.00,00	00.00 \$93.823.33 00.00 \$7.662.990.59 50.00 \$4,116.801.92 \$0.00 \$7.662.314.53 \$0.00 \$7.662.314.53 \$0.00 \$168.483.804.20	Full investment outstanding warrants outstanding Sidd, in bill, warrants not outstanding Redeemed, in bill, warrants not outstanding Sidd, in bill, warrants not outstanding Sidd, in bill, warrants not outstanding	\$100.000.00 \$3.116,000.00 (\$25.	6,100,000 3,608.33	\$1.00 \$29.50		\$305,000.00 305,000
11.14.15 11.35 8 8.14.45	OME GEORGIA BANK OME LANGE DE CONTROLLE DE C	ATLANTA BOSTON LITTLE ROCK SALEM SALEM SALEM SALEM ORANGE ORANGE ORANGE CORANGE CORANGE SANTA BARBARA SANTA BARBAR	GA	\$12,063,000.00 \$12,063, \$17,300,000.00 \$17,300, \$3,216,000.00 \$17,300, \$3,216,000.00 \$17,300, \$6,100,000.00 \$180,634,000.00 \$180,634,000.00 \$11,800,000.00	0.00 \$93,823,33 0.00 \$7,662,99.05 0.00 \$4,116,801,92 0.00 \$7,662,314,53 0.00 \$7,662,314,53 0.00 \$168,483,804,20 0.00 \$21,003,597,96 0.00 \$13,821,983,89	Full investment outstanding warrants outstanding Sidd, in bill, warrants not outstanding Redermed, in bill, warrants not outstanding Sidd, in bill, warrants not outstanding Sidd, in bill, warrants not outstanding Sidd, in bill, warrants not outstanding Redermed, in bill, warrants not outstanding Redermed, in bill, warrants not outstanding	\$100,000,00 \$3,116,000,00 \$3,116,000,00 \$6,100,000,00 \$14,75 \$155,983,272.00 \$16,200,000,00	6,100,000 3,608.33	\$1.00 \$29.50 \$46.00		\$305,000,00 305,000 \$393,120,78 15,120
11.14.15 11.35 8 8.14.45	ONE GEORGIA BANK ONE LANTED BANK ONE LANTED BANK CONTROL ON THE CO	ATLANTA BOSTON LITTLE ROCK LITTLE ROCK LITTLE ROCK SALEM SALEM SALEM SALEM SALEM ORANGE OPRANGE OPRANGE LOSANGERS LOSANGERS LOSANGERS LOSANGERS LOSANGERS LOSANGERS LOSANGERS LOSANGERS LOSANGERS SANFRANCISCO SANFRANCISCO	GA	\$12,063,000.00 \$12,063, \$17,300,000.00 \$17,300. \$3,216,000.00 \$17,300. \$3,216,000.00 \$17,300. \$4,100,000.00 \$11,000.00 \$1	10.00 \$93,823,33 10.00 \$7,662,901,50 10.00 \$41,116,801,92 10.00 \$4,116,801,92 10.00 \$7,662,901,50 10.00 \$7,662,314,553 10.00 \$7,662,314,553 10.00 \$166,493,804,20 10.00 \$21,003,997,96 10.00 \$21,003,997,96 10.00 \$13,821,963,89 10.00 \$18,827,944	Full investment outstanding warrants outstanding Sidd, in bill, warrants not outstanding Redeemed, in bill, warrants not outstanding Gilled bankniptiny/Redeemship	\$100,000,00 \$3,116,000,00 \$5,100,000,00 \$14,75 \$165,983,272,00 \$16,200,000,00 \$196,	6,100,000 3,608.33	\$1.00 \$29.50 \$46.00 \$1.215.17		\$305,000.00 305,000 \$393,120,78 15,120 \$3,485,754,00 \$1,156,636,50 810
11.14.15 11.35 8 8.14,45 8.26 8	ONE GEORGIA BANK ONE LANTED BANK ONE LANTED BANK ONE CON BANCORP. INC. ONE CONTROL BANCORP. INC. ONE PRANCIAL SERVICES. INC. PACIFIC CAPITAL BANCORP. PACIFIC CONTROL BANCERS BANCORP. PACIFIC CONTROL BANCORP.	ATLANTA BOSTON BOSTON SALEM SANTA BARBARA	GA	\$12,063,000.00 \$12,063, \$17,300,000.00 \$17,300. \$3,216,000.00 \$17,300. \$3,216,000.00 \$17,300. \$46,100,000.00 \$180,634,000.00 \$180,634,000.00 \$11,600,000.00 \$116,000,000.00 \$116,000,000.00 \$11,600,000.00 \$11,600,000.00	10.00 \$93,823,33 10.00 \$7,662,901,50 10.00 \$41,116,801,92 10.00 \$4,116,801,92 10.00 \$7,662,901,50 10.00 \$7,662,314,553 10.00 \$7,662,314,553 10.00 \$166,493,804,20 10.00 \$21,003,997,96 10.00 \$21,003,997,96 10.00 \$13,821,963,89 10.00 \$18,827,944	Full investment outstanding warrants outstanding Sidd, in bill, warrants not outstanding Redermed, in bill, warrants not outstanding Sidd, in bill, warrants not outstanding Sidd, in bill, warrants not outstanding Sidd, in bill, warrants not outstanding Redermed, in bill, warrants not outstanding Redermed, in bill, warrants not outstanding	\$100,000,00 \$3,116,000,00 \$6,100,000,00 \$14.75 \$16,989,372,00 \$16,200,000,00 \$11,600,000,00 \$11,600,000,00	6,100,000 3,608,33 16,200 11,600	\$1.00 \$29.50 \$46.00 \$1.215.17	(\$10.28) (\$14.660.702.97) (\$4.120.000.00)	\$305,000.00 305,000 \$305,000.00 305,000 \$383,120.76 15,120 \$3,485,754,00 \$1,156,638,50 810 \$580,000.00 580
11.14.15 11.35 8 8.14.45 8.26	ONE GEORGIA BANK ONE LONG LONG LONG LONG LONG LONG LONG LONG	ATLANTA BOSTON LITTLE ROCK LITTLE ROCK LITTLE ROCK SALEM SALEM SALEM SALEM SALEM SALEM SALEM SALEM SALEM LOSANGE SANTA BARBARA SANTA BARBARA LOSANGELES LOSANGELES SANTA BARBARA LOSANGELES SANTA BARBARA LOSANGELES SANTA	GA	\$12,063,000,00 \$12,063, \$17,300,000,00 \$17,300, \$3,216,000,00 \$3,216,000,00 \$6,100,000,00 \$180,634,000,00 \$116,000,000,00 \$116,000,000,00 \$116,000,000,00 \$4,120,000,00 \$4,420,000,00	00.00 \$93,823,33 00.00 \$7,662,961,56 00.00 \$41,16,801,92 00.00 \$41,16,801,92 00.00 \$7,662,314,53 00.00 \$168,483,804,20 00.00 \$168,483,804,20 00.00 \$13,821,963,89 00.00 \$13,821,963,89 00.00 \$13,821,963,89 00.00 \$19,821,003	Full investment outstanding warrants outstanding Sidd, in bill, warrants not outstanding Sidd, in bill, warrants not outstanding Redeemed, in bill, warrants not outstanding Sidd, in bill, warrants not outstanding Sidd, in bill, warrants not outstanding Redeemed, in bill, warrants not outstanding Esteel bankingtor/Redevenship Sidd, in bill, warrants not outstanding	\$100,000.00 \$3,116,000.00 \$5,116,000.00 \$6,100,000.00 \$14,75 \$165,983,772.00 \$16,200,000.00 \$11,600,000.00 \$11,600,000.00	6,100,000 3,608.33	\$1.00 \$29.50 \$46.00 \$1.215.17	(\$10.29) (\$14.650.702.97)	\$305,000.00 305,000 \$305,000.00 305,000 \$303,120,78 15,120 \$3,485,754,00 \$1,156,638,50 810
11.14.15 11.35 8 8.14.45 8.26	OME GEORGIA BANK OME LANGE DAN CONTROLL OF THE	ATLANTA BOSTON SOLEM SALEM SANTA BARBARA SANTA S	GA	\$12,063,000.00 \$12,063, \$17,300,000.00 \$17,300. \$3,216,000.00 \$17,300. \$3,216,000.00 \$6,100,000.00 \$180,634,000.00 \$16,200,000.00 \$116,000,000.00 \$41,200,000.00 \$4,120,000.00 \$4,600,000.00 \$6,500,000.00	00.00 \$93,823,33 00.00 \$7,662,961,56 00.00 \$41,16,801,92 00.00 \$41,16,801,92 00.00 \$7,662,314,53 00.00 \$168,483,804,20 00.00 \$168,483,804,20 00.00 \$13,821,963,89 00.00 \$13,821,963,89 00.00 \$13,821,963,89 00.00 \$19,821,003	Full investment outstanding warrants outstanding Sidd, in bill, warrants not outstanding Redeemed, in bill, warrants not outstanding Gilled bankniptiny/Redeemship	\$100,000.00 \$3,116,000.00 \$5,116,000.00 \$6,100.000.00 \$14.75 \$165,993.272.00 \$16,200.000.00 \$11,600.000.00 \$11,600.000.00	3.608.333 3.608.333 16.200 11.600 4.060	\$1.00 \$29.50 \$46.00 \$1.215.17 \$1.000.00	(\$10.28) (\$14.660.702.97) (\$4.120.000.00)	\$305,000.00 305,000 \$305,000.00 305,000 \$383,120.7e 15,120 \$3,485,754.00 \$1,156,638.50 810 \$580,000.00 \$80
11.14.15 11.35 8 8.14.45 8.26	ONE GEORGIA BANK ONE LANTED BANK OFECON BANCORF INC. OSB FIRMANIA SERVICE, INC. DOBE TO THE CONTROL INC. OSB FIRMANIA SERVICE, INC. PACIFIC CAPITAL BANCORP PACIFIC CONTROLA BANCER CONTROLATION PACIFIC COMMERCE BANKERS PACIFIC COMMERCE BANK PACIFIC COMMERCE B	ATLANTA BOSTON SOLEM SALEM SANTA BARBARA SANTA BARBARA SANTA BARBARA SANTA BARBARA SANTA BARBARA LOS ANGELES SAN FRANCISCO SAN FRANCISCO SAN FRANCISCO SAN FRANCISCO SAN FRANCISCO SAN FRANCISCO SAN GELES SAN GELES SAN FRANCISCO SAN GELES	GA	\$12,063,000,00 \$12,063, \$17,300,000,00 \$17,300, \$3,216,000,000 \$17,300, \$3,216,000,000 \$6,100,000,000 \$180,634,000,000 \$116,200,000,000 \$11,600,000,000 \$4,120,000,000 \$4,000,000,000 \$4,000,000,000 \$6,500,000,000	10.00 \$93,823,33 10.00 \$7,662,901,50 10.00 \$4116,801,92 10.00 \$4116,801,92 10.00 \$7,662,911,50 10.00 \$7,662,314,53 10.00 \$7,662,314,53 10.00 \$166,463,804,20 10.00 \$21,003,597,96 10.00 \$13,821,903,597,96 10.00 \$13,821,963,89 10.00 \$13,821,963,89 10.00 \$19,77,80 10.00 \$2,991,677,80	Full investment outstanding warrants outstanding Sidd, in bill, warrants not outstanding Sidd, in bill, warrants not outstanding Redeemed, in bill, warrants not outstanding Sidd, in bill, warrants not outstanding Sidd, in bill, warrants not outstanding Redeemed, in bill, warrants not outstanding Esteel bankingtor/Redevenship Sidd, in bill, warrants not outstanding	\$100,000,00 \$3,116,000,00 \$6,100,000,00 \$14.75 \$16,993,372,00 \$16,200,000,00 \$11,600,000,00 \$11,600,000,00 \$2,519,960,80 \$2,519,960,80 \$5,500,000,00	6,100,000 3,608,333 16,200 11,600 4,060 4,060 6,500	\$1.00 \$29.50 \$46.00 \$1.215.17 \$1.000.00 \$620.68	(\$10.28) (\$14.650.702.97) (\$4.120.000.00) (\$4.120.000.00)	\$305,000.00 305,000 \$333,100.7e 15,120 \$3,485,754.00 \$11,96,336.50 810 \$5680,000.00 580 \$109,487.50 203
11.14.15 11.35 8 8.14.45 8.26	OME GEORGIA BANK OME GANG MAN COME (MICH STATE OF THE ST	ATLANTA BOSTON SALEM SANGE SANTA BARBARA SANTE SAN	GA	\$12,063,000.00 \$12,063, \$17,300,000.00 \$17,300. \$3,216,000.00 \$17,300. \$3,216,000.00 \$6,100,000.00 \$180,634,000.00 \$16,200,000.00 \$116,000,000.00 \$41,200,000.00 \$4,120,000.00 \$4,600,000.00 \$6,500,000.00	10.00 \$93,823,33 10.00 \$7,662,901,50 10.00 \$4116,801,92 10.00 \$4116,801,92 10.00 \$7,662,911,50 10.00 \$7,662,314,53 10.00 \$7,662,314,53 10.00 \$166,463,804,20 10.00 \$21,003,597,96 10.00 \$13,821,903,597,96 10.00 \$13,821,963,89 10.00 \$13,821,963,89 10.00 \$19,77,80 10.00 \$2,991,677,80	Full investment outstanding warrants outstanding Sidd, in bill, warrants not outstanding Entert bankingstor/Viscolvenship Sidd, in bill, warrants not outstanding Entert bankingstor/Viscolvenship Sidd, in bill, warrants not outstanding Redeemed, in bill, warrants outstanding	\$100,000.00 \$3,116,000.00 \$5,116,000.00 \$6,100,000.00 \$14.75 \$165,983.720 \$16,200.000.00 \$11,600.000.00 \$11,600.000.00 \$25,519.600.000 \$25,519.600.000 \$25,519.600.000.00 \$31,600.000.00 \$31,600.000.00 \$31,600.000.00	6,100,001 3,608,33: 16,201 11,601 11,601 4,061 4,061 2,291	\$1.00 \$29.50 \$46.00 \$1.215.17 \$1.000.00 \$620.68	(\$10.20) (\$14.650.702.97) (\$4.120.000.00) (\$4.120.000.00)	\$305,000.00 305,000 \$338,120.78 15,120 \$3,485,754.00 \$1,156,536.50 810 \$5109,487.50 203
11.14.15 11.35 8 8.14.45 8.26	OME GEORGIA BANK OME LANTED BANK OME LANTED BANK OME COME HAVE BANK OME COME HAVE BANK OME COME HAVE BANK OME THANKALA SERVICES INC. PACIFIC CAPITAL BANKCORP PACIFIC CAPITAL BANKCORP PACIFIC CAPITAL BANKCORP PACIFIC COME HAVE BANK BANK OME BANK BANK BANK OME BANK BANK BANK OME BANK BANK BANK OME BANK BANK BANK DE BANK BANK BANK DE BANK BANK BANK DE BANK BANK BANK BANK DE BANK BANK BANK BANK BANK DE BANK BANK BANK BANK BANK BANK BANK BANK	ATLANTA BOSTON SOLEM SALEM SANTA BARBARA SANTA BARBARA SANTA BARBARA SANTA BARBARA SANTA BARBARA LOS ANGELES SAN FRANCISCO SAN FRANCISCO SAN FRANCISCO SAN FRANCISCO SAN FRANCISCO SAN FRANCISCO SAN GELES SAN GELES SAN FRANCISCO SAN GELES	GA	\$12,063,000.00 \$12,063, \$17,300,000.00 \$17,300. \$3,216,000.00 \$17,300. \$3,216,000.00 \$6,100,000.00 \$180,634,000.00 \$16,200,000.00 \$116,000,000.00 \$41,200,000.00 \$4,120,000.00 \$4,600,000.00 \$6,500,000.00	10.00 \$93,823,33 10.00 \$7,662,901,50 10.00 \$4116,801,92 10.00 \$4116,801,92 10.00 \$7,662,911,50 10.00 \$7,662,314,53 10.00 \$7,662,314,53 10.00 \$166,463,804,20 10.00 \$21,003,597,96 10.00 \$21,003,597,96 10.00 \$13,821,963,89 10.00 \$13,821,963,89 10.00 \$19,07,94 10.00 \$2,991,670,80 10.00 \$2,991,670,80	Full investment outstanding warrants outstanding Sidd, in bill, warrants not outstanding Entert bankingstor/Viscolvenship Sidd, in bill, warrants not outstanding Entert bankingstor/Viscolvenship Sidd, in bill, warrants not outstanding Redeemed, in bill, warrants outstanding	\$100,000.00 \$3,116,000.00 \$3,116,000.00 \$6,100.000.00 \$14.75 \$165,983,720.00 \$16,200.000.00 \$11,600.000.00 \$11,600.000.00 \$2,510,660.80 \$2,510,660.80 \$3,600.000.000 \$3,600.000.000 \$3,600.0000.000 \$3,600.000.000 \$3,600.000.000 \$3,600.000.000 \$3,600.000.000 \$3,600.000.000 \$3,600.000.000 \$3,600.000.000 \$3,600.000.000 \$3,600.000.000 \$3,600.000.000 \$3,600.0000.0000 \$3,600.0000.0000 \$3,600.0000.0000 \$3,600.0000.0000 \$3,600.0000.0000 \$3,600.0000.0000	6,100,000 3,808,33 16,201 11,601 1,600 4,066 6,509 2,291 5,544 15,364	\$1.00 \$29.50 \$46.00 \$1.215.17 \$1.000.00 \$620.68	(\$10.28) (\$14.650.702.97) (\$4.120.000.00) (\$4.120.000.00)	\$305,000.00 305,000 \$333,100.7e 15,120 \$3,485,754.00 \$11,96,336.50 810 \$5680,000.00 580 \$109,487.50 203
11.14.15 11.35 8 8.14.45 8.26	ONE GEORGIA BANK ONE LANTED BANK OFFICIAL STATEMENT OF THE STATEMENT OF	ATLANTA BOSTON BOSTON SALEM SALEM SALEM SALEM SALEM ORANGE SANTA BARBARA SANTA BARBARA SANTA BARBARA LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES SAN CLEMENTE SAN SAN GREES SAN GREES SAN SAN GREES	GA	\$12,063,000.00 \$12,063, \$17,300,000.00 \$17,300. \$3,216,000.00 \$17,300. \$3,216,000.00 \$6,100,000.00 \$180,634,000.00 \$16,200,000.00 \$116,000,000.00 \$41,200,000.00 \$4,120,000.00 \$4,600,000.00 \$6,500,000.00	00.00 \$93,823.33 00.00 \$7.662.901.93 00.00 \$7.662.901.93 00.00 \$7.662.91.65 00.00 \$7.662.314.53 00.00 \$166,848.804.20 00 \$12,003.997.96 00.00 \$13,821,063.89 00.00 \$22,003.997.96 00.00 \$2991.670.80 00.00 \$20,003.997.96	Full investment outstanding warrants outstanding Sidd, in bill, warrants not outstanding Enter bankingstor/Viscolvenship Sidd, in bill, warrants not outstanding Enter bankingstor/Viscolvenship Sidd, in bill, warrants not outstanding Redeemed, in bill, warrants outstanding	\$100,000,00 \$3,116,000,00 \$3,116,000,00 \$6,100,000,00 \$14.75 \$16,983,372,00 \$16,200,000,00 \$11,600,000,00 \$11,600,000,00 \$2,519,980,80 \$2,519,980,80 \$2,519,980,80 \$3,176,654,00 \$11,216,640,0	6,100,000 3,808,33 16,201 11,601 1,601 4,066 6,509 2,291 5,544 15,366	\$1.00 \$29.50 \$46.00 \$1.215.17 \$1.000.00 \$620.68 \$1.000.00 \$730.25 \$730.25	(\$10.29) (\$14.650.702.97) (\$4.650.702.97) (\$4.120.000.00) (\$1.640.039.20) (\$615.346.00) (\$4.650.90)	\$305,000,00 305,000 \$3383,120,78 15,120 \$3,485,754,00 \$1,156,636,50 810 \$580,000,00 580 \$109,487,50 203
11.14.15 11.35 8 8.14.45 8.26	OME GEORGIA BANK OME GANG MANDEN CONTROL ON THE CO	ATLANTA BOSTON SALEM SANTA BARBARA SALEM SANTA BARBARA SANTE SANTA BARBARA SANTE S	GA	\$12,083,000,00 \$12,083, \$17,300,000,00 \$17,300, \$32,100,000,00 \$17,300, \$4,100,000,00 \$17,300, \$4,100,000,00 \$11,000,000, \$18,00,300,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$4,120,000,00 \$4,120,000,00 \$4,120,000,00 \$4,120,000,00 \$5,120,000,00 \$1,000,000,00	00.00 \$93,823.33 00.00 \$7.662.901.93 00.00 \$7.662.901.93 00.00 \$7.662.91.65 00.00 \$7.662.314.53 00.00 \$166,848.804.20 00 \$12,003.997.96 00.00 \$13,821,063.89 00.00 \$22,003.997.96 00.00 \$2991.670.80 00.00 \$20,003.997.96	Full investment outstanding warrants outstanding Sidd, in bill, warrants not outstanding Einted bankington/Viscoelvenship Sidd, in bill, warrants not outstanding Redeemed, in bill, warrants not outstanding Redeemed, in bill, warrants not outstanding Sidd, in bill, warrants not outstanding Sidd, in bill, warrants not outstanding Sidd, in bill, warrants not outstanding	\$100,000.00 \$3,116,000.00 \$3,116,000.00 \$6,100.000.00 \$14.75 \$165,983,720.00 \$16,200.000.00 \$11,600.000.00 \$11,600.000.00 \$2,510.660.80 \$2,510.660.80 \$3,510.660.80 \$3,600.000.000 \$3,600.000.000 \$3,600.0000.000 \$3,600.000.000 \$3,600.000.000 \$3,600.000.000 \$3,600.000.000 \$3,600.000.000 \$3,600.000.000 \$3,600.000.000 \$3,600.000.000 \$3,600.000.000 \$3,600.000.000 \$3,600.0000.0000 \$3,600.0000.0000 \$3,600.0000.0000 \$3,600.0000.0000 \$3,600.0000.0000 \$3,600.0000.0000	6,100,000 3,808,33 16,201 11,601 1,600 4,066 6,509 2,291 5,544 15,364	\$1.00 \$29.50 \$46.00 \$1.215.17 \$1.000.00 \$620.68 \$1,000.00 \$730.25	(\$10.29) (\$14.650.702.97) (\$4.650.702.97) (\$4.120.000.00) (\$1.640.039.20) (\$615.346.00) (\$4.650.90)	\$305,000.00 \$305,100.70 \$305,120.70 \$1,485,754.00 \$1,156,536.50 \$1,00,407.50 \$100,407.50 \$200,407.50
11.14.15 11.35 8 8.14.45 8.26	OME GEORGIA BANK OME LANTED BANK OME LANTED BANK OME COME HAVE DE MAN COME COME COME COME COME COME COME COME	ATLANTA BOSTON SALEM SANTA BARBARA MADISON MAD	GA	\$12,063,000,00 \$12,063, \$17,300,000,00 \$17,300, \$3,216,000,000 \$17,300, \$3,216,000,000 \$6,100,000,000 \$180,634,000,000 \$11,600,000,000 \$11,600,000,000 \$4,120,000,000 \$4,120,000,000 \$4,120,000,000 \$4,120,000,000 \$5,500,000,000 \$5,500,000,000 \$5,500,000,000 \$5,500,000,000 \$5,500,000,000	00.00 \$93,823,33 00.00 \$7662,901,50 00 \$4116,801,92 00 \$4116,801,92 00 \$4116,801,92 00 \$4116,801,92 00 \$57,662,314,53 00.00 \$168,483,804,20 00 \$21,003,597,96 00.00 \$13,821,963,89 00.00 \$13,821,963,89 00.00 \$2,91,677,84 00.00 \$2,91,677,84 00.00 \$2,91,677,84 00.00 \$2,91,677,84 00.00 \$2,91,677,84	Full investment outstanding warrants outstanding Sidd, in bill, warrants not outstanding Einted bankington/Viscoelvenship Sidd, in bill, warrants not outstanding Redeemed, in bill, warrants not outstanding Redeemed, in bill, warrants not outstanding Sidd, in bill, warrants not outstanding Sidd, in bill, warrants not outstanding Sidd, in bill, warrants not outstanding	\$100,000.00 \$3,116,000.00 \$6,100.000.00 \$6,100.000.00 \$14.75 \$165,983,772.00 \$16,200.000.00 \$11,600.000.00 \$11,600.000.00 \$22,519,960,80 \$22,519,960,80 \$31,276,654.00 \$11,276,664.00	6,100,000 3,608,33 16,200 11,600 4,080 000,000 4,080 000,000 4,080 1,540 1,5	\$1.00 \$29.50 \$46.00 \$1.215.17 \$1.000.00 \$1.000.00 \$730.25 \$730.25 \$730.25	(\$10.26) (\$14.650.702.97) (\$4.120.000.00) (\$1.540.039.20) (\$1.540.039.20) (\$1.695.494.00) (\$4.143.860.00)	\$305,000.00 305,000 \$338,120.78 15,120 \$3,485,754.00 \$1,156,536.50 810 \$5109,487.50 203
11.14.15 11.35 8 8.14.45 8.26	ONE GERGIA BANK ONE LANTED BANK OFECON BANCORF INC. PACIFIC CAPITAL BANCORF PACIFIC CAPITAL BANCORF PACIFIC CAPITAL BANCORF PACIFIC CAPITAL BANCORF PACIFIC CONTRACTAL CORPORATION PACIFIC COMMERCE BANKERS BANCORF INC. PACIFIC COMMERCE BANKERS BANCORF INC. PACIFIC COMMERCE BANK PACIFIC COMERCE BANK PACIFIC COMMERCE BANK PACIFIC COMMERCE BANK PACIFIC COMPACTION INC. PARK BANCORPORATION INC. PARK BANCORPORATION I	ATLANTA BOSTON BOSTON SALEM SA	GA	\$12,063,000,00 \$12,063, \$17,300,000,00 \$17,300, \$3,216,000,000 \$17,300, \$3,216,000,000 \$6,100,000,000 \$180,634,000,000 \$116,000,000,000 \$116,000,000,000 \$41,000,000,000 \$41,000,000,000 \$41,000,000,000 \$41,000,000,000 \$41,000,000,000 \$41,000,000,000 \$41,000,000,000 \$41,000,000,000 \$41,000,000,000	00.00 \$93,823,33 00.00 \$7662,901,50 00 \$4116,801,92 00 \$4116,801,92 00 \$4116,801,92 00 \$4116,801,92 00 \$57,662,314,53 00.00 \$168,483,804,20 00 \$21,003,597,96 00.00 \$13,821,963,89 00.00 \$13,821,963,89 00.00 \$2,91,677,84 00.00 \$2,91,677,84 00.00 \$2,91,677,84 00.00 \$2,91,677,84 00.00 \$2,91,677,84	Full investment outstanding warrants outstanding Solds, in bill, warrants not outstanding Redeemed, in bill warrants not outstanding Sold, in bill warrants not outstanding Sold, in bill warrants not outstanding Redeemed, in bill, warrants not outstanding Ested bashingtor/Wiscewership Sold, in bill, warrants outstanding Redeemed, in bill warrants outstanding Redeemed, in bill warrants outstanding Redeemed, in bill warrants outstanding	\$100,000,00 \$3,116,000,00 \$3,116,000,00 \$6,100,000,00 \$14,75 \$16,969,372,00 \$16,200,000,00 \$11,600,000,00 \$11,600,000,00 \$11,600,000,00 \$11,600,000,00 \$11,600,000,00 \$11,600,000,00 \$11,600,000,00 \$11,600,000,000,00 \$11,600,000,000,00 \$11,600,000,000,00 \$11,600,000,000,00 \$11,600,000,000,00 \$11,600,000,000,00	6,100,000 3,808,333 16,200 11,600 11,600 4,060 15,546 15,366 15,366 15,366 15,366	\$1.00 \$29.50 \$46.00 \$1.215.17 \$1.000.00 \$620.68 \$1.000.00 \$730.25 \$730.25 \$730.25	(\$10.29) (\$14.650.702.97) (\$4.650.702.97) (\$4.120.000.00) (\$1.640.039.20) (\$615.346.00) (\$4.650.90)	\$305,000.00 \$305,100.70 \$305,120.70 \$1,485,754.00 \$1,156,536.50 \$1,00,407.50 \$100,407.50 \$200,407.50
11.14.15 11.35 8 8.14.45 8.26	OME GEORGIA BANK OME GONE LANTED BANK OME COME BANKORP, INC. OME FRANKIAL SERVICES, INC. PAGIFIC CAPITAL BANKORP PAGIFIC COME BANKORP PAGIFIC COME BANKORP PAGIFIC COME BANKORP PAGIFIC COME BANKORP BECH BANKORP PAGIFIC COME BANKORP BECH BANKORP PAGIFIC COME BANKORP BECH BANKORP PAGIFIC COMERCE BANK PAGIFIC COMERCE BANK	ATLANTA BOSTON SALEM SANTA BARBARA SALEM SANTA BARBARA SANTA BARBARA SANTA BARBARA SANTA BARBARA SANTA BARBARA SANTA BARBARA SANTE SANTA BARBARA SANTE	GA	\$12,063,000,00 \$12,063, \$17,300,000,00 \$17,300, \$3,216,000,000 \$17,300, \$3,216,000,000 \$6,100,000,000 \$180,634,000,000 \$116,000,000,000 \$116,000,000,000 \$41,000,000,000 \$41,000,000,000 \$41,000,000,000 \$41,000,000,000 \$41,000,000,000 \$41,000,000,000 \$41,000,000,000 \$41,000,000,000 \$41,000,000,000	00.00 \$93,823,33 00.00 \$7662,901,50 00 \$4116,801,92 00 \$4116,801,92 00 \$4116,801,92 00 \$4116,801,92 00 \$57,662,314,53 00.00 \$168,483,804,20 00 \$21,003,597,96 00.00 \$13,821,963,89 00.00 \$13,821,963,89 00.00 \$2,91,677,84 00.00 \$2,91,677,84 00.00 \$2,91,677,84 00.00 \$2,91,677,84 00.00 \$2,91,677,84	Full investment outstanding warrants outstanding Solds, in bill, warrants not outstanding Redeemed, in bill warrants not outstanding Sold, in bill warrants not outstanding Sold, in bill warrants not outstanding Redeemed, in bill, warrants not outstanding Ested bashingtor/Wiscewership Sold, in bill, warrants outstanding Redeemed, in bill warrants outstanding Redeemed, in bill warrants outstanding Redeemed, in bill warrants outstanding	\$100,000,00 \$3,116,000,00 \$3,116,000,00 \$6,100,000,00 \$14.75 \$16,500,377,00 \$16,200,000,00 \$11,600,000,00 \$11,600,000,00 \$1,511,600,000,00 \$1,511,600,000,00 \$1,511,600,000,00 \$1,511,600,000,00 \$1,511,600,000,000 \$1,511,516,600,00 \$1,511,516,600,00 \$1,511,516,600,00 \$1,511,516,600,00 \$1,511,516,600,00 \$1,511,516,600,000,000,000 \$1,511,516,600,000,000 \$1,511,516,600,000,000,000,000 \$1,511,516,600,000,000,000,000,000,000,000,000,0	6,100,000 3,808,333 16,200 11,600 11,600 4,060 15,546 15,366 15,366 15,366 15,366	\$1.00 \$29.50 \$46.00 \$1.215.17 \$1.000.00 \$1.000.00 \$730.25 \$730.25 \$730.25	(\$10.26) (\$14.650.702.97) (\$4.120.000.00) (\$1.540.039.20) (\$1.540.039.20) (\$1.695.494.00) (\$4.143.860.00)	\$305,000.00 \$305,000 \$305,100.78 \$15,120.78 \$1,465,754.00 \$1,156,536.50 810 \$500,000.00 \$80,000.00 \$100,467.50 203 \$100,467.50 203 \$100,467.50 203 \$280,000.01 \$440,779.69 \$250,200.40 \$25
11.14.15 11.36 8 8.14.45 8.86 8.86 8.86	ONE GERGIA BANK ONE LANTED BANK OFFICIAL STATEMENT OF THE STATEMENT OF T	ATLANTA BOSTON SALEM SANTA BARBARA SANTA BARBAR SANTA BARBAR SANTA BARBAR SANTA BARBAR SANTA BARBAR SANTA BARB	GA	\$12,083,000,00 \$12,083, \$17,300,000,00 \$17,300, \$32,100,000,00 \$17,300, \$32,100,000,00 \$17,300, \$4,100,000,00 \$18,000,000, \$18,000,000,00 \$18,000,000,000,000,000,000,000,000,000,0	00.00 \$93,823.33 00.00 \$7.662.901.93 00.00 \$7.662.901.93 00.00 \$7.662.91.65 00.00 \$7.662.314.53 00.00 \$1586.483.804.20 00.00 \$1586.483.804.20 00.00 \$13.821.003.997.96 00.00 \$13.821.003.997.96 00.00 \$22.003.997.96 00.00 \$2.003.997.96 00.00 \$2.003.997.96 00.00 \$2.003.997.96 00.00 \$2.003.997.96	Full investment outstanding warrants outstanding Sold, in hilf, warrants not outstanding Redeemed, in hilf, warrants not outstanding Sold, in hilf, warrants not outstanding Sold, in hilf, warrants not outstanding Redeemed, in hilf, warrants not outstanding Easted bashingtor/Wisceweenship Sold, in hilf, warrants not outstanding Redeemed in hilf, warrants outstanding Sold, in hilf, warrants not outstanding Redeemed in hilf, warrants outstanding Sold, in hilf, warrants not outstanding	\$100,000,00 \$3,116,000,00 \$3,116,000,00 \$6,100,000,00 \$14,75 \$16,983,372,00 \$16,900,372,00 \$16,200,000,00 \$11,600,000,00 \$11,600,000,00 \$2,519,960,80 \$32,519,960,80 \$4,046,960,00 \$11,216,640,00 \$11,216	6,100,001 3,608,33 46,201 11,600 4,066 5,544 115,360 5,44 15,744	\$1,00 \$29,50 \$46,00 \$1,215,17 \$1,000,00 \$1,200,68 \$1,000,00 \$1,000,00 \$700,75 \$700,75 \$700,75 \$719,11	(\$10.26) (\$14.650.702.97) (\$4.120.000.00) (\$1.540.039.20) (\$1.540.039.20) (\$1.695.494.00) (\$4.143.860.00)	\$305,000.00 \$305,100.70 \$305,120.70 \$1,485,754.00 \$1,156,536.50 \$1,00,407.50 \$100,407.50 \$200,407.50
11.14.15 11.35 8 8.14.45 8.26 8.55 8.14	ONE GERGIA BANK ONE LANTED BANK OFFICIAL STATEMENT OF THE STATEMENT OF T	ATLANTA BOSTON SALEM SANTA BARBARA SANTA BARBAR SANTA BARBAR SANTA BARBAR SANTA BARBAR SANTA BARBAR SANTA BARB	GA	\$12,083,000,00 \$12,083, \$17,300,000,00 \$17,300, \$32,100,000,00 \$17,300, \$32,100,000,00 \$17,300, \$4,100,000,00 \$18,000,000, \$18,000,000,00 \$18,000,000,000,000,000,000,000,000,000,0	00.00 \$93,823.33 00.00 \$7.662.901.93 00.00 \$7.662.901.93 00.00 \$7.662.91.65 00.00 \$7.662.314.53 00.00 \$1586.483.804.20 00.00 \$1586.483.804.20 00.00 \$13.821.003.997.96 00.00 \$13.821.003.997.96 00.00 \$22.003.997.96 00.00 \$2.003.997.96 00.00 \$2.003.997.96 00.00 \$2.003.997.96 00.00 \$2.003.997.96	Full investment outstanding warrants outstanding Solds, in bill, warrants not outstanding Redeemed, in bill warrants not outstanding Sold, in bill warrants not outstanding Sold, in bill warrants not outstanding Redeemed, in bill, warrants not outstanding Ested bashingtor/Wiscewership Sold, in bill, warrants outstanding Redeemed, in bill warrants outstanding Redeemed, in bill warrants outstanding Redeemed, in bill warrants outstanding	\$100,000,00 \$3,116,000,00 \$3,116,000,00 \$6,100,000,00 \$14,75 \$16,969,372,00 \$16,200,000,00 \$11,600,000,00 \$11,600,000,00 \$11,600,000,00 \$11,600,000,00 \$11,600,000,00 \$11,600,000,00 \$11,600,000,00 \$11,600,000,000,00 \$11,600,000,000,00 \$11,600,000,000,00 \$11,600,000,000,00 \$11,600,000,000,00 \$11,600,000,000,00	6,100,000 3,808,333 16,200 11,600 11,600 4,060 15,546 15,366 15,366 15,366 15,366	\$1.00 \$29.50 \$46.00 \$1.215.17 \$1.000.00 \$1.000.00 \$730.25 \$730.25 \$730.25	(\$10.26) (\$14.650.702.97) (\$4.120.000.00) (\$1.540.039.20) (\$1.540.039.20) (\$1.695.494.00) (\$4.143.860.00)	\$305,000.00 \$305,000 \$303,120,78 15,120 \$3,465,754,00 \$1,156,636,50 610 \$560,000.00 \$500,487,50 203 \$100,487,5
11.14.15 11.36 8 8.14.45 8.86 8.86 8.86	OME GEORGIA BANK OME LANTED BANK OME COME MATCH DAY OME COME BANCORP, INC. OME FINANCIAL SERVICES INC. PACIFIC COME BANCORP INC. OME FINANCIAL SERVICES INC. PACIFIC COME BANCORP INC. PACIFIC COME BANKORP COME BANCORP PACIFIC COME BANKORP COME BANCORP INC. PACIFIC COME BANKORP BANCSAMES PACIFIC COME BANCORP BANCORP INC. PACIFIC COMERCE BANK PACIFIC COMERCE B	ATLANTA BOSTON SALEM SANTA BARBARA LORANGE SANTA BARBARA LOS ANGELS LOS ANGELS LOS ANGELS SAN THAN SALEM SAN SALEMENTE SAN CLEMENTE SAN CLEMENTE SAN CLEMENTE SAN CLEMENTE SAN CLEMENTE SAN CLEMENTE SAN SAN SALEMENTE SAN	GA	\$12,063,000.00 \$12,063, \$17,300,000.00 \$17,300, \$3,210,000.00 \$17,300, \$3,210,000.00 \$6,100,000.00 \$180,634,000.00 \$11,600,000.00 \$11,600,000.00 \$41,100,000.00 \$4,100,000.00 \$4,000.000.00 \$51,000.000.00 \$51,000.000.00 \$51,000.000.00 \$51,000.000.00 \$51,000.000.00 \$51,000.000.00 \$51,000.000.00 \$51,000.000.00 \$51,000.000.00 \$51,000.000.00 \$51,000.000.00 \$51,000.000.00	0.00 \$93,823.33 0.00 \$7662.961.05 44.116.891.92 60.00 \$4.116.891.92 60.00 \$7.662.314.53 60.00 \$7.662.314.53 60.00 \$7.662.314.53 60.00 \$188.483.894.20 80.00 \$118.21.963.89 60.00 \$13.821.963.89 60.00 \$13.821.963.89 60.00 \$13.821.963.89 60.00 \$13.821.963.89 60.00 \$15.801.970.80 60.00 \$15.801.970.80 60.00 \$7.937.744.97 60.00 \$7.937.744.97 60.00 \$16.365.654.76	Full investment outstanding warrants outstanding Sold, in hilf, warrants not outstanding Redeemed, in hilf, warrants not outstanding Sold, in hilf, warrants not outstanding Sold, in hilf, warrants not outstanding Redeemed, in hilf, warrants not outstanding Easted bashingtor/Wisceweenship Sold, in hilf, warrants not outstanding Redeemed in hilf, warrants outstanding Sold, in hilf, warrants not outstanding Redeemed in hilf, warrants outstanding Sold, in hilf, warrants not outstanding	\$100,000,000 \$3,116,000,000 \$5,116,000,000 \$14.75 \$66,100,000,000 \$14.75 \$165,993,272,00 \$16,200,000,000 \$11,600,000,000 \$2,519,666,860 \$1,516,660,000 \$1,176,660,000 \$1,176,660,000 \$1,176,660,000 \$1,176,660,000 \$1,176,660,000 \$1,176,660,000 \$1,176,660,000 \$1,176,660,000 \$1,176,660,000 \$1,176,000,000,000	6,100,001 3,608,33 46,201 11,600 4,066 5,544 115,360 5,44 15,744	\$1,00 \$29.50 \$46,00 \$1,215.17 \$1,000.00 \$2,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$10.26) (\$14.650.702.97) (\$4.120.000.00) (\$1.540.039.20) (\$1.540.039.20) (\$1.695.494.00) (\$4.143.860.00)	\$305,000.00 \$305,000 \$305,000 \$305,000 \$305,120,78 \$1,156,536,50 \$10 \$508,000,000 \$500 \$100,487,50 203 \$100,48
11.14.15 11.36 8 8.14.45 8.26 8.36 11.31 11.	ONE GERGIA BANK ONE LUNTED BANK ONE LUNTED BANK ONE PARCE ONE CON BANCORP, INC. ONE FINANCIAL SERVICES, INC. PACIFIC CAPITAL BANCORP PACIFIC CONTENDACIAL CORPORATION PACIFIC COMMERCE BANK PACIFIC COMME	ATLANTA BOSTON SALEM SANTA BARBARA MADISON	GA	\$12,083,000,00 \$12,083, \$17,300,000,00 \$17,300, \$32,100,000,00 \$17,300, \$32,100,000,00 \$17,300, \$32,100,000,00 \$17,300, \$4100,634,000,00 \$18,000,00 \$18,000,000,00 \$11,000,000,00 \$14,000,000,00 \$14,000,000,00 \$14,000,000,00 \$14,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,00 \$15,000,000,000,00 \$15,000,00 \$15,000,00 \$15,000,00 \$15,000,00 \$15,000,00 \$15,000,00 \$15,000,00 \$15,000,00 \$15,000,00 \$15,000,000,00 \$15,000,	00.00 \$93,823.33 00.00 \$7662.901.93 00.00 \$7.662.901.93 00.00 \$7.662.901.93 00.00 \$7.662.314.53 00.00 \$7.662.314.53 00.00 \$15868.488.804.20 00 \$158.68.488.804.20 00 \$13.821.003.997.96 00.00 \$13.821.003.997.96 00.00 \$22.003.997.96 00.00 \$2.991.670.80 00 \$2.200.684.10 00 \$2.200.684.10 00 \$119.536.844.44 00.00 \$119.536.54.76	Full investment outstanding warrants outstanding Sidd, in bill, warrants not outstanding Redermed, in bill, warrants not outstanding Sidd, in bill, warrants not outstanding Sidd, in bill, warrants not outstanding Federmed, in bill, warrants not outstanding Sidd, in bill, warrants not outstanding Redermed, in bill, warrants not outstanding Redermed, in bill, warrants outstanding Sidd, in bill, warrants not outstanding Redermed, in bill, warrants outstanding Redermed, in bill, warrants not outstanding	\$100,000,00 \$3,116,000,00 \$3,116,000,00 \$5,100,000,00 \$14,75 \$16,983,372,00 \$16,200,000,00 \$11,600,000,00 \$11,600,000,00 \$2,519,960,80 \$2,519,960,80 \$3,176,000,00 \$11,216,640,00 \$11,216,640,00 \$11,216,640,00 \$11,318,731,40 \$11,318,731,40 \$117,760,000,00 \$3,1760,000,00	6,100,001 3,608,33 46,207 11,609 100,009 4,066 2,269 2,276 15,360 100,000 100,000 100,000 33,766	\$1,00,00 \$29.50 \$46.00 \$1,215.17 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$10.26) (\$14.650.702.97) (\$4.120.000.00) (\$1.540.039.20) (\$1.540.039.20) (\$1.695.494.00) (\$4.143.860.00)	\$305,000.00 \$305,000 \$5303,120.78 \$15,120 \$3,486,754.00 \$1,156,636.50 810 \$580,000.00 \$680,000.00 \$680,000.00 \$680,000.00 \$10,487.50 203 \$109,487.50 203 \$480,770,60 \$580,500.00 \$227,376 \$1,600,500 \$2,27,376 \$1,600,286,00 438,906 \$5,600,286,00 438,906 \$5,600,286,00 438,906 \$5,600,286,00 438,906 \$5,600,286,00 \$1,860,000,00 \$1,860,000,00 \$1,860,000,00 \$1,860,000,00 \$1,860,000,00 \$1,860,000,00 \$1,860,000,00 \$1,860,000,00 \$1,860,000,00 \$1,860,000,00 \$1,860,000,00 \$1,860,000,00 \$1,860,000,00 \$1,860,000,000 \$1,860,000
11.14.15. 11.35 8 8.14.45 8.56 8.76 8.14 11 11 10 60	OME GEORGIA BANK OME GUNE LANGE BANK OME COME MATCH BANK ON THE	ATLANTA BOSTON SALEM SANTA BARBARA LOS ANGEL SANTA BARBARA LOS ANGEL LOS ANGELS LOS ANGELS LOS ANGELS SAN THANASICO SAN CLEMENTE SAN CLEMENTE SAN CLEMENTE SAN CLEMENTE SAN CLEMENTE SAN CLEMENTE SAN SAN SALEMENTE SAN SALE	GA	\$12,083,000,00 \$12,083, \$17,300,000,00 \$17,300, \$32,100,000,00 \$17,300, \$32,100,000,00 \$17,300, \$56,100,000,00 \$18,000,00 \$18,000,00 \$18,000,000,00 \$11,000,000,00 \$11,000,000,00 \$44,000,000,00 \$44,000,000,00 \$44,000,000,00 \$23,200,000,00 \$516,200,000,00 \$516,200,000,00 \$516,200,000,00 \$516,200,000,00 \$516,200,000,00 \$516,200,000,00 \$517,600,000,00 \$517,600,000,00 \$517,600,000,00 \$517,600,000,00 \$517,600,000,00 \$517,600,000,00 \$517,600,000,00 \$517,600,000,00 \$517,600,000,00 \$517,600,000,00 \$517,600,000,00 \$517,6000,000,00 \$517,6000,000,00 \$517,6000,000 \$517,6000,000,00 \$517,6000,000,00 \$517,6000,000,00 \$517,6000,000,00 \$517,6000,000,00 \$517,6000,000,00 \$517,6000,000,00 \$517,6000,000,00 \$517,6000,000,00 \$517,6000,000,00 \$517,6000,000 \$5	0.00 \$93.823.33 0.00 \$7.662.960.39 0.00 \$4.116.861.92 0.00 \$4.116.861.92 0.00 \$7.662.960.39 0.00 \$7.662.960.39 0.00 \$7.662.960.39 0.00 \$15.821.903.697.96 0.00 \$13.821.963.89 0.00 \$13.821.963.89 0.00 \$22.020.064.10 0.00 \$19.566.864.864.864.865 0.00 \$19.566.864.864.865 0.00 \$19.566.864.864.865 0.00 \$19.566.864.865 0.00 \$19.566.864.865 0.00 \$19.566.864.865 0.00 \$19.566.864.865 0.00 \$10.566.865 0.0	Full meetiment outstanding warrants outstanding Sidd, in hill, warrants not outstanding Redeemed, in hill, warrants not outstanding Sidd, in hill, warrants not outstanding Sidd, in hill, warrants not outstanding Redeemed, in hill, warrants not outstanding	\$100,000,000 \$3,116,000,000 \$3,116,000,000 \$14,75 \$16,969,3272,000 \$16,200,000,000 \$11,600,000,000 \$11,600,000,000 \$11,216,640	6,100,001 3,608,33 46,201 11,600 4,066 5,544 115,360 5,44 15,744	\$1,00,00 \$29.50 \$46.00 \$1,215.17 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$10.26) (\$14.650.702.97) (\$4.120.000.00) (\$1.540.039.20) (\$1.540.039.20) (\$1.695.494.00) (\$4.143.860.00)	\$305,000.00 305,000 \$303,120,78 15,120 \$3,485,754,00 \$1,156,636,50 810 \$5,800,000,00 580 \$100,487,50 203 \$100,487,50 203 \$100,487,50 421 \$88,058,01 116 \$482,778,69 625 \$335,200,40 421 \$2,842,400,00 227,376 \$1,650,286,00 438,906
11.14.15 11.35 8 8 8.14.45 8.26 8 8 85 8.14 11 11 11 11	ONE GERGIA BANK ONE LANTED BANK ONE CON BANCORP, INC. ONE FINANCIAL SERVICES, INC. PACIFIC CAPITAL BANCORP PACIFIC CONST BANKERS BANCSHARES PACIFIC CONST BANCERS BANCSHARES PACIFI	ATLANTA BOSTON SALEM SANTA BARBARA MADISON	GA	\$12,083,000,00 \$12,083, \$17,300,000,00 \$17,300, \$32,100,000,00 \$17,300, \$32,100,000,00 \$17,300, \$56,100,000,00 \$18,000,00 \$18,000,00 \$18,000,000,00 \$11,000,000,00 \$11,000,000,00 \$44,000,000,00 \$44,000,000,00 \$44,000,000,00 \$23,200,000,00 \$516,200,000,00 \$516,200,000,00 \$516,200,000,00 \$516,200,000,00 \$516,200,000,00 \$516,200,000,00 \$517,600,000,00 \$517,600,000,00 \$517,600,000,00 \$517,600,000,00 \$517,600,000,00 \$517,600,000,00 \$517,600,000,00 \$517,600,000,00 \$517,600,000,00 \$517,600,000,00 \$517,600,000,00 \$517,6000,000,00 \$517,6000,000,00 \$517,6000,000 \$517,6000,000,00 \$517,6000,000,00 \$517,6000,000,00 \$517,6000,000,00 \$517,6000,000,00 \$517,6000,000,00 \$517,6000,000,00 \$517,6000,000,00 \$517,6000,000,00 \$517,6000,000,00 \$517,6000,000 \$5	0.00 \$93.823.33 0.00 \$7.662.960.39 0.00 \$4.116.861.92 0.00 \$4.116.861.92 0.00 \$7.662.960.39 0.00 \$7.662.960.39 0.00 \$7.662.960.39 0.00 \$15.821.903.697.96 0.00 \$13.821.963.89 0.00 \$13.821.963.89 0.00 \$22.020.064.10 0.00 \$19.566.864.864.864.865 0.00 \$19.566.864.864.865 0.00 \$19.566.864.864.865 0.00 \$19.566.864.865 0.00 \$19.566.864.865 0.00 \$19.566.864.865 0.00 \$19.566.864.865 0.00 \$10.566.865 0.0	Full investment outstanding warrants outstanding Sidd, in bill, warrants not outstanding Redeemed, in bill, warrants not outstanding Redeemed, in bill, warrants not outstanding	\$100,000,00 \$3,116,000,00 \$3,116,000,00 \$5,100,000,00 \$14,75 \$16,983,372,00 \$16,200,000,00 \$11,600,000,00 \$11,600,000,00 \$2,519,960,80 \$2,519,960,80 \$3,176,000,00 \$11,216,640,00 \$11,216,640,00 \$11,216,640,00 \$11,318,731,40 \$11,318,731,40 \$117,760,000,00 \$3,1760,000,00	6,100,001 3,608,33 46,207 11,609 100,009 4,066 2,269 2,276 15,360 100,000 100,000 100,000 33,766	\$1,000.00 \$29.950 \$46.00 \$1,215.17 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$10.26) (\$14.650.702.97) (\$4.120.000.00) (\$1.540.039.20) (\$1.540.039.20) (\$1.695.494.00) (\$4.143.860.00)	\$305,000.00 \$305,000 \$305,000 \$305,000 \$305,000 \$305,000 \$1156,536,50 \$10 \$580,000,00 \$580,000,00 \$580,000,00 \$100,487,50 203
11.14.15 11.35 8 8 8.14.45 8.26 8 8 85 8.14 11 11 11 11	OME GEORGIA BANK OME LANTED BANK OME LANTED BANK OME LANTED BANKORP, INC. OMEGON BANKORP, INC. PARIFIC CAPITAL BANKORP PACIFIC CAPITAL BANKORP PACIFIC CONT BANKORLA CORPORATION PACIFIC COT STRUMACIAL CORPORATION PACIFIC CONT BANKORLA CORPORATION PACIFIC CONST BANKORP BANKORP PACIFIC COMERCE CONST BANKORP PACIFIC CONST BANKORP BANKORP PROPERTY BANKORP	ATLANTA BOSTON BOSTON SALEM SANDLE	GA	\$12,083,000,000 \$12,083, \$17,300,000,000 \$17,300, \$32,100,000,000 \$17,300, \$32,100,000,000 \$17,300, \$41,000,000,000 \$18,000,000 \$18,000,000,000 \$11,600,000,000 \$11,600,000,000 \$11,600,000,000 \$11,600,000,000 \$11,600,000,000 \$11,600,000,000 \$11,600,000,000 \$11,600,000,000 \$11,600,000,000 \$11,600,000,000 \$11,762,000 \$11,762,000 \$11,762,000 \$11,762,000 \$11,762,000 \$11,762,000 \$11,762,000 \$11,762,00	00.00 \$93,823,33 00.00 \$7.662,901,93 00.00 \$4.116,861,92 00.00 \$4.116,861,92 00.00 \$7.662,901,93 00.00 \$7.662,314,53 00.00 \$21,003,997,96 00.00 \$13,821,963,89 00.00 \$13,821,963,89 00.00 \$13,821,963,89 00.00 \$19,70,80 00.00 \$19,70,80 00.00 \$19,70,80 00.00 \$19,70,80 00.00 \$19,70,80 00.00 \$19,70,80 00.00 \$19,70,80 00.00 \$10,90,80 00.00	Full meetinent outstanding warrants outstanding SME, in hill, warrants not outstanding SME, in hill, warrants not outstanding Redeemed, in hill, warrants not outstanding SME, in hill, warrants not outstanding Redeemed, in hill, warrants not outstanding SME, in hill, warrants not outstanding SME, in hill, warrants not outstanding Redeemed, in hill, warrants not outstanding	\$100,000,000 \$3,116,000,000 \$3,116,000,000 \$14,75 \$16,969,3272,000 \$16,200,000,000 \$11,600,000,000 \$11,600,000,000 \$11,216,640	6,100,001 3,608,333 16,201 11,600 10,000 4,060 2,290 10,000 100,000 100,000 100,000 3,466 5,454 15,364 31,766 31,766 3,756 6,000	\$1,000.00 \$29.950 \$46.00 \$1,215.17 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$10.26) (\$14.650.702.97) (\$4.120.000.00) (\$1.540.039.20) (\$1.540.039.20) (\$1.695.494.00) (\$4.143.860.00)	\$305,000.00 \$305,000.00 \$305,120.78 \$1.51.20 \$3.486,754.00 \$1.156,006.50 \$10,487.50 \$300,000.00 \$400,487.50 \$300,000.00 \$400,487.50 \$2,842.770,60 \$2,227.376 \$1,650,286.00
11.14.15 11.35 8 8 8.14.45 8.26 8 8 85 8.14 11 11 11 11	OME GEORGIA BANK OME LANTED BANK OME LANTED BANK OME AND	ATLANTA BOSTON BOSTON SALEM SA	GA	\$12,083,000,000 \$12,083, \$17,300,000,000 \$17,300, \$32,100,000,000 \$17,300, \$32,100,000,000 \$17,300, \$4,100,000,000 \$18,000,000 \$18,000,000,000 \$18,000,000,000 \$11,600,000,000 \$11,600,000,000 \$14,000,000,000 \$14,000,000,000 \$16,200,000,000	00.00 \$93,823,33 00.00 \$7.662,901,93 00.00 \$4.116,861,92 00.00 \$4.116,861,92 00.00 \$7.662,901,93 00.00 \$7.662,314,53 00.00 \$21,003,997,96 00.00 \$13,821,963,89 00.00 \$13,821,963,89 00.00 \$13,821,963,89 00.00 \$19,70,80 00.00 \$19,70,80 00.00 \$19,70,80 00.00 \$19,70,80 00.00 \$19,70,80 00.00 \$19,70,80 00.00 \$19,70,80 00.00 \$10,90,80 00.00	Full meetiment outstanding warrants outstanding Sidd, in hill, warrants not outstanding Redeemed, in hill, warrants not outstanding Sidd, in hill, warrants not outstanding Sidd, in hill, warrants not outstanding Redeemed, in hill, warrants not outstanding	\$100,000,000 \$3,116,000,000 \$5,116,000,000 \$114.75 \$165,993,272,000 \$118,200,000,000 \$118,200,000,000 \$118,200,000,000 \$118,200,000,000 \$118,200,000,000 \$118,200,000,000 \$118,200,000,000 \$118,200,000,000 \$118,200,000,000 \$118,200,000,000 \$118,200,000,000,000 \$118,200,000,000,000,000 \$118,200,000,000,000 \$118,200,000,000,000,000,000,000,000 \$118,200,000,000,000,000,000,000,000,000,00	6,100,001 3,608,33,357,54) 11,600 4,060 4,060 5,200 15,360 115,360 100,000 54,000 100,000 54,000 54,000 100,000 54,000	\$1,000.00 \$29.950 \$46.00 \$1,215.17 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$10.26) (\$14.650.702.97) (\$4.120.000.00) (\$1.540.039.20) (\$1.540.039.20) (\$1.695.494.00) (\$4.143.860.00)	\$305,000.00 \$305,000 \$305,000 \$305,000 \$305,000 \$305,000 \$1156,536,50 \$10 \$580,000,00 \$580,000,00 \$580,000,00 \$100,487,50 203
11.14.15 11.35 8 8 8.14.45 8.26 8 8 85 8.14 11 11 11 11	ONE GERGIA BANK ONE LANTED BANK PROPERTION OREGON BANCORP, INC. PACIFIC CAPITAL BANCORP PACIFIC CONTROLLANCE ORPORATION PACIFIC CONTROLLANCE BANCORP PACIFIC COMMERCE BANCORP PAC	ATLANTA BOSTON SALEM SANTA BARBARA S	GA	\$12,083,000,000 \$12,083, \$17,300,000,000 \$17,300, \$32,100,000,000 \$17,300, \$32,100,000,000 \$4100,000,000 \$1100,000,000 \$110,000,000 \$11,000,000,000 \$41,000,00	00.00 \$93,823.33 00.00 \$7662.901.93 00.00 \$7.662.901.93 00.00 \$7.662.911.63 00.00 \$7.662.314.53 00.00 \$15864.88.804.20 00.00 \$1586.488.804.20 00.00 \$13.821.003.997.96 00.00 \$13.821.003.997.96 00.00 \$22.003.997.96 00.00 \$2.003.997.96 00.00 \$2.003.997.96 00.00 \$2.003.997.96 00.00 \$2.003.997.96 00.00 \$2.003.997.96 00.00 \$2.003.997.96 00.00 \$2.003.997.96 00.00 \$2.003.997.96 00.00 \$2.003.997.96 00.00 \$2.003.997.96 00.00 \$42.596.063.99	Full meetinent outstanding warrants outstanding SME, in hill, warrants not outstanding SME, in hill, warrants not outstanding Redeemed, in hill, warrants not outstanding SME, in hill, warrants not outstanding Redeemed, in hill, warrants not outstanding SME, in hill, warrants not outstanding SME, in hill, warrants not outstanding Redeemed, in hill, warrants not outstanding	\$100,000,00 \$3,116,000,00 \$5,116,000,00 \$6,100,000,00 \$14,75 \$165,983,772,00 \$16,200,000,00 \$11,600,000,00 \$11,600,000,00 \$2,519,960,80 \$2,519,960,80 \$3,500,000,00 \$11,216,640,00 \$11,216,640,00 \$11,216,640,00 \$11,216,640,00 \$11,216,640,00 \$11,216,640,00 \$11,216,640,00 \$11,216,640,00 \$11,216,640,00 \$11,216,640,00 \$11,216,640,00 \$11,216,640,00 \$11,216,640,00 \$11,316,791,40 \$11,316	6,100,001 3,608,33 11,600 11,600 4,066 5,546 15,366 15,366 15,366 31,766 31,766 3,779 6,000 6,777	\$1,00,00 \$29,90 \$46,00 \$1,215,17 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00	(\$10.26) (\$14.650.702.97) (\$4.120.000.00) (\$1.540.039.20) (\$1.540.039.20) (\$1.695.494.00) (\$4.143.860.00)	\$305,000.00 \$305,000.00 \$305,000.00 \$305,000.00 \$3193,120.78 \$1.190,538.50 \$11.90,538.50 \$109,487.50 \$200,487.50 \$388.058.01 \$488.779.60 \$488.779.60 \$325,200.40 421 \$528.42.400.00 \$227,376 \$1.650,288.00 438.956 \$1.650,288.00 438.956 \$518.000.00 \$580,000.00 \$
11.14.15 11.35 8 8.14.45 8.26 8.18 15 11 11 11 11	OME GEORGIA BANK OME LANTED BANK OME LANTED BANK OME LANTED BANKORP, INC. OMEGON BANKORP, INC. PACIFIC CONT. BANKORP PACIFIC CONT. BANKORP PACIFIC CONT. BANKORP PACIFIC CONST. BANKORP PACIFIC CO	ATLANTA BOSTON BOSTON SALEM SA	A. A. A.	\$12,083,000,000 \$12,083, \$17,300,000,000 \$17,300, \$32,100,000,000 \$17,300, \$32,100,000,000 \$51,000,000,000 \$51,000,000,000 \$51,000,000,000 \$51,000,000,000 \$51,000,000,000 \$51,000,000,000 \$51,000,000,000 \$51,000,000,000 \$51,000,000,000 \$51,000,000,000 \$51,000,000,000 \$51,000,000,000 \$51,720,000,000 \$51,720,000,000 \$51,720,000,000 \$51,720,000,000 \$51,720,000,000 \$51,720,000,000 \$51,720,000,000 \$51,720,000,000 \$51,720,000,000 \$51,720,000,000 \$51,720,000,000 \$51,720,000,000 \$51,720,000,000	00.00 \$93,823.33 00.00 \$7662.901.93 00.00 \$7.662.901.93 00.00 \$7.662.911.63 00.00 \$7.662.314.53 00.00 \$15864.88.804.20 00.00 \$1586.488.804.20 00.00 \$13.821.003.997.96 00.00 \$13.821.003.997.96 00.00 \$22.003.997.96 00.00 \$2.003.997.96 00.00 \$2.003.997.96 00.00 \$2.003.997.96 00.00 \$2.003.997.96 00.00 \$2.003.997.96 00.00 \$2.003.997.96 00.00 \$2.003.997.96 00.00 \$2.003.997.96 00.00 \$2.003.997.96 00.00 \$2.003.997.96 00.00 \$42.596.063.99	Full meetinent outstanding warrants outstanding SML in bill, warrants not outstanding SML in bill, warrants not outstanding Redeemed, in bill, warrants not outstanding SML in bill, warrants not outstanding Redeemed, in bill, warrants not outstanding	\$100,000,000 \$3,116,000,000 \$5,116,000,000 \$114.75 \$16,568,3772,000 \$11,600,000,000 \$11,600,000,000 \$11,600,000,000 \$11,600,000,000 \$11,600,000,000 \$11,600,000,000 \$11,600,000,000 \$11,600,000,000 \$11,600,000,000 \$11,716,60	6,100,000 1,000,000 1,000,000 1,000,000	\$1,00,00 \$29,90 \$46,00 \$1,215,17 \$1,000,00 \$1,000,00 \$1,000,00 \$7,000,00 \$7,000,00 \$7,000,00 \$7,100,00 \$1,100,00 \$1,100,00 \$1,100,00 \$1,100,00 \$1,100,00 \$1,100,00 \$1,100,00 \$1,100,00 \$1,100,00 \$1,100,00 \$1,100,00 \$1,100,00	(\$10.26) (\$14.650.702.97) (\$4.120.000.00) (\$1.540.039.20) (\$1.540.039.20) (\$1.695.494.00) (\$4.143.860.00)	\$305,000.0 \$305,000 \$305,000 \$305,000 \$305,000 \$305,000 \$1,156,636,50 \$10 \$50,000,00 \$10,487,50 203 \$100,487,50 203 \$100,487,50 203 \$100,487,50 203 \$100,487,50 203 \$100,487,50 203 \$100,487,50 404 \$100,487,50 \$11,50,487,50 \$11,50,500,500 \$11,500,500 \$11,500,500,500 \$11,500,500,500 \$11,500,500,500 \$11,500,500 \$
11.14.15 8 8.14.45 8.26 8.36 8.14 11 11 11 11 11 11 11 11 11	OME GEORGIA BANK OME LANTED BANK OME LANTED BANK OME AND	ATLANTA BOSTON BOSTON SALEM SA	GA	\$12,063,000.00 \$12,063,000.00 \$17,300.00 \$2,713,000.00 \$32,710,000.00 \$17,300.00 \$17,300.00 \$180,634,000.00 \$11,600,000.00 \$11,600,000.00 \$11,600,000.00 \$41,120,000.00 \$41,120,000.00 \$44,060,000.00 \$523,200,000.00 \$516,200,000.00 \$516,200,000.00 \$517,000.00 \$517,000.00 \$517,000.00 \$517,000.00 \$517,000.00 \$517,7100.00 \$517,7100.00 \$517,7100.00 \$517,7100.00 \$517,7100.00	0.00 \$93.823.33 0.00 \$7662.901.93 0.00 \$4116.861.92 0.00 \$4116.861.92 0.00 \$4116.861.92 0.00 \$16.861.92 0.00 \$16.864.93 0.00 \$16.864.93 0.00 \$13.821.93 0.00 \$13.821.93 0.00 \$13.821.93 0.00 \$22.003.697.96 0.00 \$22.003.697.96 0.00 \$22.003.697.96 0.00 \$22.003.697.96 0.00 \$13.824.963.99 0.00 \$57.937.744.97 0.00 \$16.365.564.76 0.00 \$16.365.564.76 0.00 \$42.996.693.99 0.00 \$47.976.328.84 0.00 \$37.976.328.84	Full meetinent outstanding warrants outstanding Sidd, in bill, warrants not outstanding Sidd, in bill, warrants not outstanding Redeemed, in bill, warrants not outstanding Sidd, in bill, warrants not outstanding Redeemed, in bill, warrants not outstanding Sidd, in bill, warrants not outstanding Redeemed, in bill, warrants not outstanding	\$100,000,00 \$3,116,000,00 \$5,116,000,00 \$6,100,000,00 \$14,75 \$165,983,772,00 \$16,200,000,00 \$11,600,000,00 \$11,600,000,00 \$2,519,960,80 \$2,519,960,80 \$3,500,000,00 \$11,216,640,00 \$11,216,640,00 \$11,216,640,00 \$11,216,640,00 \$11,216,640,00 \$11,216,640,00 \$11,216,640,00 \$11,216,640,00 \$11,216,640,00 \$11,216,640,00 \$11,216,640,00 \$11,216,640,00 \$11,216,640,00 \$11,316,791,40 \$11,316	6,100,001 3,608,33 16,201 11,600 10,000 4,060 5,544 15,360 100,000 54,000 100,000 54,000 5	\$1,00,00 \$29,90 \$46,00 \$1,215,17 \$1,000,00 \$1,000,00 \$1,000,00 \$7,000,00 \$7,000,00 \$7,000,00 \$7,100,00 \$1,100,00 \$1,100,00 \$1,100,00 \$1,100,00 \$1,100,00 \$1,100,00 \$1,100,00 \$1,100,00 \$1,100,00 \$1,100,00 \$1,100,00 \$1,100,00	(\$10.26) (\$14.650.702.97) (\$4.120.000.00) (\$1.540.039.20) (\$1.540.039.20) (\$1.695.494.00) (\$4.143.860.00)	\$365,000.00 \$305,000.00 \$305,000.00 \$305,000.00 \$3193,120.78 \$15,120.78 \$11,56,536.50 \$10,487.50 \$386,000.00 \$486,776,60 \$316,487.50 \$316,605.01 \$486,776,60 \$325,200.40 421 \$52,842,400.00 \$227,376 \$186,008.00 \$580,008.00 \$
11.14.15 11.35 8 8.14.45 8.26 8.36 8.14 11.11 11.11 66 8.11,121 8.11,121	OME GEORGIA BANK OME LANTED BANK OME LANTED BANK OME LANTED BANKORP, INC. OMEGON BANKORP, INC. PACIFIC CONT. BANKORP PACIFIC CONT. BANKORP PACIFIC CONT. BANKORP PACIFIC CONST. BANKORP PACIFIC CO	ATLANTA BOSTON BOSTON SALEM SA	GA	\$12,063,000,00 \$12,063, \$17,300,000,00 \$17,300, \$32,100,000,00 \$17,300, \$32,100,000,00 \$17,300, \$32,100,000,00 \$17,300, \$46,100,000,00 \$18,000,00 \$18,000,000,00 \$18,000,000,00 \$18,000,000,00 \$44,000,000,00 \$44,000,000,00 \$44,000,000,00 \$44,000,000,00 \$100,00 \$100,000,00 \$100,000,00 \$100,000,00 \$100,000,00 \$100,000,00 \$100,000,00 \$100,000,00 \$100,000,00 \$100,000,00 \$100,000,00 \$100,000,00 \$100,000,00 \$100,000,00 \$100,000,00 \$100,000,00 \$100,000,00	0.00 \$93.823.33 0.00 \$7662.901.93 0.00 \$4116.861.92 0.00 \$4116.861.92 0.00 \$4116.861.92 0.00 \$16.861.92 0.00 \$16.864.93 0.00 \$16.864.93 0.00 \$13.821.93 0.00 \$13.821.93 0.00 \$13.821.93 0.00 \$22.003.697.96 0.00 \$22.003.697.96 0.00 \$22.003.697.96 0.00 \$22.003.697.96 0.00 \$13.824.963.99 0.00 \$57.937.744.97 0.00 \$16.365.564.76 0.00 \$16.365.564.76 0.00 \$42.996.693.99 0.00 \$47.976.328.84 0.00 \$37.976.328.84	Full meetinent outstanding warrants outstanding SML in bill, warrants not outstanding SML in bill, warrants not outstanding Redeemed, in bill, warrants not outstanding SML in bill, warrants not outstanding Redeemed, in bill, warrants not outstanding	\$100,000,00 \$3,116,000,00 \$3,116,000,00 \$5,100,000,00 \$14,75 \$16,983,372,00 \$16,900,000,00 \$11,600,000,00 \$11,600,000,00 \$2,519,960,80 \$2,519,960,80 \$2,519,960,80 \$11,216,640,00 \$11,216,	6,100,001 3,608,33 16,201 11,600 10,000 4,060 5,544 15,360 100,000 54,000 100,000 54,000 5	\$1,000.00 \$29.950 \$46.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$10.26) (\$14.650.702.97) (\$4.120.000.00) (\$1.540.039.20) (\$1.540.039.20) (\$1.695.494.00) (\$4.143.860.00)	\$305,000.00 \$305,000 \$305,000 \$305,000 \$305,000 \$305,000 \$150,000 \$1156,000 \$500 \$500,000 \$100,487,50 \$200 \$1106,487,50 \$200 \$1106,487,50 \$200 \$200 \$200 \$200 \$200 \$200 \$200 \$2
11.14.15 11.35 8 8.14.45 8.26 8.36 8.14 11.11 11.1	OME GEORGIA BANK OME LANTED BANK OME LANTED BANK OME AND	ATLANTA BOSTON BOSTON SALEM SA	A. A. A.	\$12,063,000.00 \$12,063,000.00 \$17,300.00 \$2,713,000.00 \$32,710,000.00 \$17,300.00 \$17,300.00 \$180,634,000.00 \$116,000,000.00 \$116,000,000.00 \$11,000,000.00 \$41,000,000.00 \$41,000,000.00 \$41,000,000.00 \$41,000,000.00 \$41,000,000.00 \$510,000,000.00 \$510,000,000.00 \$510,000,000.00 \$510,000,000.00 \$510,000,000.00 \$5176,000,000 \$5176,000,000 \$5176,000,000 \$51771,000,00 \$51771,000,00 \$51771,000,00 \$51771,000,00	0.00 \$93.823.33 0.00 \$7662.901.93 0.00 \$4116.861.92 0.00 \$4116.861.92 0.00 \$4116.861.92 0.00 \$16.861.92 0.00 \$16.864.93 0.00 \$16.864.93 0.00 \$13.821.93 0.00 \$13.821.93 0.00 \$13.821.93 0.00 \$22.003.697.96 0.00 \$22.003.697.96 0.00 \$22.003.697.96 0.00 \$22.003.697.96 0.00 \$13.824.963.99 0.00 \$57.937.744.97 0.00 \$16.365.564.76 0.00 \$16.365.564.76 0.00 \$42.996.693.99 0.00 \$47.976.328.84 0.00 \$37.976.328.84	Full meetinent outstanding warrants outstanding Sidd, in bill, warrants not outstanding Sidd, in bill, warrants not outstanding Redeemed, in bill, warrants not outstanding Sidd, in bill, warrants not outstanding Redeemed, in bill, warrants not outstanding Sidd, in bill, warrants not outstanding Redeemed, in bill, warrants not outstanding	\$100,000,000 \$3,116,000,000 \$3,116,000,000 \$11.475 \$16,586,3272,000 \$11.600,000,000 \$11.600,00	6,100,001 3,608,333 16,201 11,600 10,000 4,060 2,299 4,060 11,500 100,000 100,000 100,000 3,72 3,756 6,000 6,77 3,756 6,000 11,000	\$1,000,00 \$29,950 \$46,00 \$1,215,17 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,167,91 \$1,147,91 \$1,147,91 \$1,147,91 \$1,147,91	(\$10.26) (\$14.650.702.97) (\$4.120.000.00) (\$1.540.039.20) (\$1.540.039.20) (\$1.695.494.00) (\$4.143.860.00)	\$305,000.00 305,000 \$3303,120.78 15,120 \$3303,120.78 15,120 \$31,465,754.00 \$1,156,636.50 810 \$560,000.00 580 \$109,487.50 203 \$109,487.50 203 \$109,487.50 203 \$480,000.00 114 \$480,2779.09 625, \$356,000.00 421 \$356,000.00 421 \$51650,288.00 427,376 \$1,650,288.00 438.006 \$51,650,288.00 438.006 \$51,650,288.00 438.006 \$51,650,288.00 438.006 \$51,650,000.00 300 \$530,000.00 300 \$530,000.00 300 \$530,000.00 300 \$530,000.00 300 \$530,000.00 300 \$530,633,000 1544,554 \$51,703,300.00 \$10,36,834.25

Footnote	PATTERSON BANCSHARES, INC.	PATTERSON LA	State Date Original Investment Type* A 5/8/2013	Original Investment Amount Outstanding Inve	restment Total Cash Back ²	Investment Status*	\$500,000.00 (Fee) Shar	500 \$1,000.00 .440 \$1,000.00	(Realized Loss) / (Write-off)	Gain ⁵ Wt Amount Wt Shares
11	PATTERSON BANCSHARES. INC. PEAPACK-GLADSTONE FINANCIAL CORPORATION	PATTERSON LA GLADSTONE N.	A 6/5/2013 U 1/9/2009 Preferred Stock w/ Warrants	\$28,685,000.00	\$0.00 \$32,075,739.67	Redeemed, in full; warrants not outstanding	\$2.440.000.00	.440 \$1.000.00		\$185,000,00 185
	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE N. GLADSTONE N.	LI 1/6/2010		402,000,000		\$7.172.000.00 \$7.172.000.00	.172 \$1.000.00		
	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE N. GLADSTONE N. GLADSTONE N.	J 3/2/2011 U 1/11/2012				\$14.341.000.00	.341 \$1.000.00		
8 14 44	PEAPACK-GLADSTONE FINANCIAL CORPORATION PENN LIBERTY FINANCIAL CORP.	GLADSTONE N. WAYNE PA	J 4/4/2012 A 4/17/2009 Preferred Stock w/ Exercised Warrants	\$9.960.000.00	\$0.00 \$11.745.689.33	Redeemed, in full: warrants not outstanding				\$110,000.00 150,296
	PENN LIBERTY FINANCIAL CORP.	WAYNE PA MARIETTA OI	A 9/1/2011				\$9.960.000.00	.960 \$1.000.00		\$498,000,00 498
11	PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)	MARIETTA O	H 1/30/2009 Preferred Stock w/ Warrants H 2/2/2011	\$39,000,000.00	\$0.00 \$44,926,557.48	Redeemed, in full; warrants not outstanding	\$21,000,000.00	.000 \$1.000.00		
	PEOPLES BANCORP (OH) PEOPLES BANCORP (OH) DECRIE ES BANCORP (OH)	MARIETTA OI MARIETTA	H 2/2/2011 H 12/28/2011				\$18,000,000.00	,000 \$1,000.00		\$1.200.724.15 313.505
8,14,56	PEOPLES BANCORP (WA)	MARIETTA OI LYNDEN W	H 2/15/2012 VA 2/13/2009 Preferred Stock w/ Exercised Warrants	\$18,000,000.00	\$0.00 \$21,325,250.00	Redeemed, in full; warrants not outstanding				
	PEOPLES BANCORP (WA) PEOPLES BANCORP OF NORTH CAROLINA, INC.	LYNDEN W NEWTON N	/A 8/3/2011 C 12/23/2008 Preferred Stock w/ Warrants	\$25.054.000.00	\$0.00 \$27.877.966.16	Sold, in full: warrants not outstanding	\$18.000.000.00 1	.000 \$1.000.00		\$900.000.00 900
	PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON N	C 7/3/2012				\$23,384,401.44 (\$350,766.02) 2	,054 \$933.36	(\$1,669,598.56)	\$425,000,00 357,234
8,14	PEOPLES BANCORPORATION, INC.	NEWTON NO EASLEY SO	C 8/8/2012 C 4/24/2009 Preferred Stock w/ Exercised Warrants	\$12,660,000.00	\$0.00 \$15,362,909.75	Redeemed, in full; warrants not outstanding				9740.000.00
8 14	PEOPLES BANCORPORATION, INC. PEOPLES BANCSHARES OF TN, INC.	EASLEY SO MADISONVILLE Th	C 4/24/2012 N 3/20/2009 Preferred Stock w/ Exercised Warrants	\$3,900,000.00	\$0.00 \$3.809.874.42	Sold, in full; warrants not outstanding	\$12.660.000.00	.660 \$1.000.00		\$633,000.00 633
	PEOPLES BANCSHARES OF TN. INC.	MADISONVILLE Th	N 3/20/2009 Preferred Stock w/ Exercised Warrants N 10/31/2012	\$1,000,000	40,000,000,000			.900 \$755.00	(\$955.500.00)	\$122.225.00 195
8	PEOPLES BANCSHARES OF TN, INC. PEOPLESSOUTH BANCSHARES. INC.	MADISONVILLE TO COLQUITT G	A 3/6/2009 Preferred Stock w/ Exercised Warrants	\$12.325.000.00	\$0.00 \$15.985.994.66	Redeemed. in full: warrants not outstanding	(\$25,000.00)			
8.17.45	PEOPLESSOUTH BANCSHARES, INC. PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	COLQUITT G. PIGEON FALLS W	A 9/18/2013 /I 9/11/2009 Preferred Stock w/ Exercised Warrants	\$1,500,000.00		Redeemed, in full: warrants not outstanding	\$12.325.000.00	.325 \$1.000.00		\$616,000.00 616
0,17,40	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS W CHICAGO IL	/I 8/25/2011 - 2/6/2009 Preferred Stock				\$1.500.000.00	.500 \$1.000.00		\$71,000.00 71
9,11,36	PGB HOLDINGS, INC. PGB HOLDINGS. INC.	CHICAGO IL CHICAGO IL	_ 2/6/2009 Preferred Stock _ 8/13/2010	\$3,000,000.00		Redeemed, in full; warrants not outstanding	\$3.000.000.00	.000 \$1.000.00		
8,46,97	PGB HOLDINGS, INC. PIERCE COUNTY BANCORP BIERCE COUNTY BANCORP	CHICAGO IL TACOMA W	8/13/2010 I/A 1/23/2009 Preferred Stock w/ Exercised Warrants	\$6,800,000.00	\$0.00 \$207,947.78	Currently Not Collectible			(\$6.800.000.00)	
8,69	PIERCE COUNTY BANCORP PINNACLE BANK HOLDING COMPANY, INC.	TACOMA W ORANGE CITY FI	/A 11/5/2010 L 3/6/2009 Preferred Stock w/ Exercised Warrants		.389,000.00 \$284,999.00	Full investment outstanding; warrants outstanding			(36.800.000.001	
11	PINNACLE FINANCIAL PARTNERS, INC. PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE TO NASHVILLE TO	N 12/12/2008 Preferred Stock w/ Warrants N 12/28/2011	\$95,000,000.00	\$0.00 \$111,918,194.45	Redeemed, in full; warrants not outstanding	\$23.750.000.00	.750 \$1.000.00		
	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE TN	N 6/20/2012				\$71,250,000.00 7	,250 \$1,000.00		\$755,000,00 267,455
8,14,44	PINNACLE FINANCIAL PARTNERS, INC. PLAINS CAPITAL CORPORATION	NASHVILLE TO DALLAS TO	N 7/18/2012 X 12/19/2008 Preferred Stock w/ Exercised Warrants	\$87,631,000.00	\$0.00 \$105,252,939.77	Redeemed, in full; warrants not outstanding				W/ 50/350/350 25/7-750
15.17	PLAINS CAPITAL CORPORATION	DALLAS TO SAINT PAUL M	X 9/27/2011	\$2,500,000,00			\$87.631.000.00	.631 \$1.000.00		\$4.382.000.00 4.382
10,17	PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUL M	IN 7/17/2009 Subordinated Debentures w/ Exercised Warrants IN 4/26/2013	\$2,000,000.00	\$3,103,618.40	Sold, in full; warrants not outstanding		.000 \$1.00		\$180.00
	PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUL M SAINT PAUL M	IN 4/29/2013 IN 5/31/2013				\$2,380,000.00 2,38	.000 \$1.00		\$3.570.00 \$90.582.47 107.000
	IPLUMAS BANCORP	QUINCY	A 1/30/2009 Preferred Stock w/ Warrants	\$11.949.000.00	\$0.00 \$13.764.140.41	Sold, in full: warrants not outstanding	(423(33333)			
	PLUMAS BANCORP PLUMAS BANCORP	QUINCY C	A 4/29/2013 A 5/22/2013					,949 \$1,091.11		\$1,088,673.39 \$234,500.00 237.712
20	PLUMAS BANCORP PLUMAS BANCORP	QUINCY C.	A 5/22/2013 A 5/31/2013	from one or	to no.	Defended in the company of the company	(\$130,376.73)			231.112
ZU	POPULAR, INC. POPULAR, INC.	SAN JUAN PF SAN JUAN PF	R 12/5/2008 Preferred Stock w/ Warrants R 7/2/2014 R 7/23/2014	\$935.000.000.00	SU.UU \$1.220.280.000.00	Redeemed. in full: warrants not outstanding	\$935,000,000.00	,000 \$1,000.00		
	POPULAR, INC. PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	SAN JUAN PF	R 7/23/2014 Y 11/21/2008 Preferred Stock w/ Warrants	\$35,000,000,00	\$0.00 \$8.233.333.33	Sold, in full: warrants outstanding				\$3.000.000.00 2.093.284
	PORTER BARCORP, INC. (PB) LOUISVILLE, KY PORTER BANCORP, INC. (PB) LOUISVILLE, KY PORTER BANCORP, INC. (PB) LOUISVILLE, KY	LOUISVILLE KY LOUISVILLE KY	Y 12/3/2014 Y 12/4/2014 Y 12/4/2014	\$38,000,000,00	30.00 36.233.333.33	Soid. In full: warrants outstanding	\$2,693,800.00 2	,938 \$100.00 .062 \$100.00	(\$24,244,200.00) (\$7,255,800.00)	
		LOUISVILLE KY	Y 12/4/2014 Y 1/9/2015				\$806.200.00 (\$50,000.00)	.062 \$100.00	(\$7,255,800,00)	
8	PRAIRIE STAR BANCSHARES, INC. PRAIRIE STAR BANCSHARES, INC.	OLATHE KS OLATHE KS	S 4/3/2009 Preferred Stock w/ Exercised Warrants S 6/29/2015	\$2.800.000.00	\$0.00 \$3.596.579.20	Sold. in full: warrants not outstanding				
	PRAIRIE STAR BANCSHARES, INC. PRAIRIE STAR BANCSHARES, INC.	OLATHE KS	S 8/6/2015				\$2,800,000.00 (\$25,000.00)	,800 \$1,187.61		\$525,308.00 \$164,018.20 140
9,15,36	PREMIER BANCORP, INC.	WILMETTE	5/8/2009 Subordinated Debentures	\$6,784,000.00	\$0.00 \$7,444,215.12	Redeemed, in full; warrants not outstanding				
8.22.97	PREMIER BANCORP, INC. PREMIER BANK HOLDING COMPANY	WILMETTE IL TALLAHASSEE FL	L 3/20/2009 Preferred Stock w/ Exercised Warrants	\$9.500,000.00	\$0.00 \$467.412.50	Exited bankruptcv/Receivership	\$6,784,000.00 6,78	,000 \$1.00		
	PREMIER BANK HOLDING COMPANY	TALLAHASSEE FL HUNTINGTON W	L 8/14/2012	\$22,252,000,00	\$0.00 \$28,727,240,29	Sold, in full: warrants not outstanding			(\$9,500,000.00)	
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON W	/V 10/2/2009 Preferred Stock w/ Warrants /V 8/8/2012	322.232.300.00	30.00 328.727.240.25	SUC. III IOII. WAITANIS NO CONSIGNATION		,863 \$901.03	(\$184,381.11)	
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON W	/V 8/9/2012				\$8 575 102 51	.517 \$901.03	(\$941.897.49)	
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON W	/V 8/10/2012				\$9 795 998 16	872 \$901.03	(\$1,076,001,84)	
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON W HUNTINGTON W HUNTINGTON W	/V 8/9/2012 /V 8/10/2012 /V 9/11/2012				\$8.575.102.51 \$9,795,998.16 (\$200.497.20)	.517 \$901.03 ,872 \$901.03	(\$941.897.49) (\$1,076,001.84)	
14,15	PREMIER FINANCIAL RANCORD INC	HUNTINGTON	/// 9/11/2012	\$6,349,000.00	\$0.00 \$8,778,669.11	Sold, in full; warrants not outstanding	(\$200.497.20)		(\$1,076,001.84)	\$5.675.000.00 636.378
14,15	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP.	HUNTINGTON W HUNTINGTON W DUBUQUE IA DUBUQUE IA	/V 9/11/2012 /V 5/8/2015 A 5/22/2009 Subordinated Debentures w/ Exercised Warrants A 7/22/2013	\$6,349,000.00	\$0.00 \$8,778,669.11	Sold, in full; warrants not outstanding	(\$200.497.20) \$6.349.000.00 6.34		(\$1,076,001.84)	\$5.675.000.00 636.378 \$1.507.379.58 \$478.590.75 317.000
14,15	PREMIER FINANCIAL BANCORP INC. PREMIER FINANCIAL BANCORP INC. PREMIER FINANCIAL CORP.	HUNTINGTON W HUNTINGTON W DUBUQUE IA DUBUQUE IA DUBUQUE IA DUBUQUE IA	9/11/2012 9/11/2015	\$6.349,000.00 \$4.000.000.00		Sold, in full; warrants not outstanding Redeemed, in full: warrants not outstanding	\$6.349.000.00 (\$78.563.80)	.000 \$1.24	(\$1,076,001.84)	\$1.507.379.58 \$478.590.75 317.000
14,15 8	PREMIER FINANCIAL BANCORP INC. PREMIER FINANCIAL BANCORP INC. PREMIER FINANCIAL CORP.	HUNTINGTON W HUNTINGTON W DUBUQUE IA DUBUQUE IA DUBUQUE IA DUBUQUE IA RIVERSIDE C. RIVERSIDE C.	VI	\$4.000.000.00	\$0.00 \$4.300.522.22	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	(\$200.497.20) \$6.349.000.00 (\$78.563.80) \$4,000,000.00	.000 \$1.24	(\$1,076,001.84)	30.070.000.00
14,15 8 80	PREMIER FINANCIAL BANCORP INC. PREMIER FINANCIAL BANCORP INC. PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP. PREMIER SERVICE BANCORP.	HUNTINGTON W HUNTINGTON W DUBLOUE IA MEPFORD C MEPFORD O MEPFORD O	VV 9 #11/2012 V 582015 V 582015 Subordinated Debentures w Exercised Warrants V 72220013 V 722	\$4.000.000.00 \$41.400.000.00	\$0.00 \$4.300.522.22 \$0.00 \$42.446.500.00	Redeemed. in full: warrants not outstanding Redeemed. in full: warrants not outstanding	(\$200.497.20) \$6.349.000.00 (\$78,563.80) \$4,000,000.00	.000 \$1.24	(\$1,076,001.84)	\$1.507.379.58 \$478.590.75 317.000
14,15 8 80 8.17	PREMIER FINANCIAL BANCORP INC. PREMIER FINANCIAL BANCORP INC. PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP. PREMIER SERVICE BANK	HUNTINGTON W HUNTINGTON W DUBLIQUE IA DUBLIQUE IA DUBLIQUE IA DUBLIQUE IA RIVERSIDE C. RIVERSIDE C. MEDFORD O MEDFORD O SAN FRANCISCO C.	VV 911/2012 V 5820016 AV 5820016	\$4.000.000.00	\$0.00 \$4.300.522.22 \$0.00 \$42.446.500.00	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	(\$200.497.20) \$6.349.000.00 (\$78.563.80) \$4.000.000.00 \$4.400.000.00 4	.000 \$1.24 .000 \$1,000.00 .000 \$1,000.00		\$1.507.379.58 \$478.590.75 317.000 \$200.000.00 200
14,15 8 80 8.17	PREMIER FINANCIAL BANCORP INC. PREMIER FINANCIAL BANCORP INC. PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP. PREMIER SERVICE BANK PREMIER SERVICE BANK PREMIER SERVICE BANK PREMIER SERVICE BANK PREMIER WEST BANCORP PREMIER SERVICE BANCORP PREMIER SERVICE BANCORP PREMIER SERVICE BANCORP PREMIER SERVICE BANCORP PRESIDIO BANK PRESIDIO BANK	HANTINGTON W	VV 911/2012 V 68/2016 V 68/2017 V 68	\$4.000.000.00 \$41.400.000.00	\$0.00 \$4.300.522.22 \$0.00 \$42.446.500.00	Redeemed. in full: warrants not outstanding Redeemed. in full: warrants not outstanding	(\$200.497.20) \$6.349.000.00 (\$78.553.80) \$4.000.000.00 \$41,400.00.00 44 \$282,635.10 \$8.887.232.90 11	.000 \$1.24 .000 \$1,000.00	(\$1,076,001.84) (\$47.384.90) (\$1,602,767.10)	\$1.507.379.58 \$478.590.75 317.000 \$200.000.00 200
14.15 8 80 8.17 75.97	PREMIER FINANCIAL BANCOPP, INC. PREMIER FINANCIAL BANCOPP, INC. PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP. PREMIER SERVICE BANK PRESIDIO BANK PRESIDIO BANK	HANTINGTON	VI	\$4.000.000.00 \$41.400.000.00	\$0.00 \$4.300.522.22 \$0.00 \$42.446.500.00 \$0.00 \$11.077.694.89	Redeemed. in full: warrants not outstanding Redeemed. in full: warrants not outstanding	(\$200.497.20) \$6.349.000.00 (\$78.563.80) \$4.000.000.00 \$4.400.000.00 4	.000 \$1.24 .000 \$1,000.00 .000 \$1,000.00	(\$47.364.90) (\$1,602,767.10)	\$1.507.379.58 \$478.590.75 317.000 200 \$200.000.00 200 \$583.086.12 97
8 8 80 8.17 75.97	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP. PREMIER SERVICE BANK PREMIER SERVICE BANK PREMIER SERVICE BANK PREMIER SERVICE BANK PREMIER VIET BANCORP PREMIER SERVICE BANCORP PREMIER VIET BANCORP PREMIER VIET BANCORP PREMIER VIET BANCORP PRESIDIO BANK PRESIDIO BANK PRESIDIO BANK PRESIDIO BANK PRESIDIO BANK PRESIDIO BANK	HANTINGTON	VI	\$4,000,000,00 \$41,400,000,00 \$10,800,000,00 \$25,083,000,00	\$0.00 \$4.300.522.22 \$0.00 \$42.446.500.00 \$0.00 \$11.077.694.89 \$0.00 \$2.271,405.00	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold: In full: warrants not outstanding Currently Not Collectible	(\$200.497.20) \$6.349.000.00 (\$78.553.80) \$4.000.000.00 \$41,400.00.00 44 \$282,635.10 \$8.887.232.90 11	.000 \$1.24 .000 \$1,000.00 .000 \$1,000.00		\$1.507.379.58 \$478.590.75 317.000 \$200.000.00 200
8 8 80 8.17 75,97	PREMIER FINANCIA, BANCORP, INC. PERMIER ERRACHAL BANCORP INC. PERMIER FINANCIAL BANCORP INC. PERMIER FINANCIAL CORP. PERMIER FINANCIAL CORP. PERMIER FINANCIAL CORP. PERMIER SERVICE BANC PERMIER SERVICE BANC PERMIER SERVICE BANCORP PERMIERVE ST BANCORP PERMIERVE ST BANCORP PERSIDIO BANC	HARTINGTON W. HARTINGTON W. HARTINGTON W. HARTINGTON W. DIBBOULE IA BURGULE IA REVERSIDE C. REVERSIDE C. MEDFORD O. MEPFORD O. SAN FRANCISCO C. SAN FRANCISCO C. SAN FRANCISCO C. PRINCETON II. PRINCETON II. PRINCETON II.	VV 9 +11/2012	\$4,000,000.00 \$41,400,000.00 \$10,800,000.00	\$0.00 \$4.300.522.22 \$0.00 \$42.446.500.00 \$0.00 \$11.077.694.89	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold: In full: warrants not outstanding Currently Not Collectible	\$6,349,000,000 (\$78,563,80) 6.34 (\$78,563,80) 4.34 (\$78,563,80) 541,400,000,00 4 (\$78,653,51) (\$88,887,232,90 (\$91,498,88) 1	.000 \$1,24 .000 \$1,000.00 .400 \$1,000.00 .310 \$847.21 .490 \$847.21	(\$47.364.90) (\$1,602,767.10)	\$1.507.379.58 \$478.590.75 317.000 \$200.000.00 200 \$520.000.00 200 \$530.060.17 27 \$196.266.20 228
14,15 8 8 80 8.17 75,97 8,18	PREMIER FINANCIA, BANCORP INC. PREMIER FINANCIA, BANCORP INC. PREMIER FINANCIA, BANCORP INC. PREMIER FINANCIA, CORP. PREMIER FINANCIA, CORP. PREMIER FINANCIA, CORP. PREMIER FINANCIA, CORP. PREMIER SERVICE BANC. PREMIER SERVICE BANCORP. PREMIER SERVICE BANCORP. PREMIER SERVICE BANCORP. PREMIERVEST BANCORP. PREMIERVEST BANCORP. PRESIDIO BANC. PRESIDIO BANC. PRESIDIO BANC. PRESIDIO BANC. PRESIDIO BANC. PRESIDIO BANC. PREMIER BANCORPORTATION INC. PRIVATE BANCORPORTATION INC. PRIVATE BANCORPORTATION INC. PRIVATE BANCORPORTATION INC. PRIVATE BANCORPORTATION INC.	HANTINGTON W	VI	\$4,000,000,00 \$41,400,000,00 \$10,800,000,00 \$25,683,000,00 \$4,680,000,00	\$0.00 \$4.300.522.22 \$0.00 \$42.446.500.00 \$0.00 \$11.077.694.89 \$0.00 \$2.271.405.00 \$0.00 \$10.836.280.71	Redeemed, in full: warrants not outstanding Radeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Currently Not Collectible Radeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$6,349,000,00 (\$78,563.80) \$6,349,000,000 (\$78,563.80) \$40,000,000,00 \$41,400,000,00 \$8,887,232.90 \$8,887,232.90 \$8,222,000,00	000 \$1.24 000 \$1.00.00 400 \$1,000.00 310 \$847.21 490 \$847.21	(\$47.364.90) (\$1,602,767.10)	\$1.507.379.58 \$478.590.75 317.000 200 \$200.000.00 200 \$583.086.12 97
14.15 8 8 80 8.17 75.97 8.18	PREMIER FINANCIA, BANCORP INC. PREMIER FINANCIA, BANCORP INC. PREMIER FINANCIA, BANCORP INC. PREMIER FINANCIA, CORP. PREMIER FINANCIA, CORP. PREMIER FINANCIA, CORP. PREMIER FINANCIA, CORP. PREMIER SERVICE BANC. PREMIER SERVICE BANCORP. PREMIER SERVICE BANCORP. PREMIER SERVICE BANCORP. PREMIERVEST BANCORP. PREMIERVEST BANCORP. PRESIDIO BANC. PRESIDIO BANC. PRESIDIO BANC. PRESIDIO BANC. PRESIDIO BANC. PRESIDIO BANC. PREMIER BANCORPORTATION INC. PRIVATE BANCORPORTATION INC. PRIVATE BANCORPORTATION INC. PRIVATE BANCORPORTATION INC. PRIVATE BANCORPORTATION INC.	HANTINGTON W	VI	\$4,000,000.00 \$41,400,000.00 \$10,800,000.00 \$25,983,000.00 \$4,980,000.00 \$3,680,000.00 \$3,680,000.00	\$0.00 \$4.300.522.22 \$0.00 \$42.446.500.00 \$0.00 \$11.077.694.89 \$0.00 \$2.271.405.00 \$0.00 \$10.836.280.71	Redeemed, in full: warrants not outstanding Radeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Currently Not Collectible Radeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$6,349,000,00 (\$78,563.80) \$6,349,000,000 (\$78,563.80) \$40,000,000,00 \$41,400,000,00 \$8,887,232.90 \$8,887,232.90 \$8,222,000,00	.000 \$1,24 .000 \$1,000.00 .400 \$1,000.00 .310 \$847.21 .490 \$847.21	(\$47.364.90) (\$1,602,767.10)	\$1,507,379,58 \$478,590,75 317,000 \$200,000,00 200 \$533,086,12 97,500,000 220 \$543,086,12 97,500,000 220 \$543,086,12 97,500,000 2246
14,15 8 80 8.17 75,97 8,18	PREMIER FINANCIAL BANCORP INC. PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP. PREMIER SERVICE BANK PRESIDIO BANK PRESIDIO BANK PRESIDIO BANK PRESIDIO BANK PRESIDIO BANK PREMIER SERVICE BANCORP INC. PRIVATE BANCORPORATION INC. PRIVATEBANCORP. INC. PRIVATEBANCORP. INC. PRIVATEBANCORP. INC.	HUNTINGTON W HUNTINGTON W HUNTINGTON W OUBLOOK I OUBLOOK I RUNESIDE C REFISIDE C MEDIFORD O MEDIFORD O MEDIFORD O MEDIFORMISCO C SAN FRANCISCO C SAN FRANCISCO C SAN FRANCISCO C SAN FRANCISCO C OUBLOOK O O	VV 9 +11/2012	\$4,000,000.00 \$41,400,000.00 \$10,800,000.00 \$25,983,000.00 \$4,980,000.00 \$3,680,000.00 \$3,680,000.00	\$0.00 \$4.300.522.22 \$0.00 \$42.446.500.00 \$0.00 \$11.077.694.89 \$0.00 \$2.271.405.00 \$0.00 \$10.836.280.71	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Currently Not Collectible Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$6.349.000.00 (\$76.563.80) \$4.000.000.00 (\$76.563.80) \$4.000.000.00 4 \$262.635.10 \$8.867.232.90 \$8.867.232.90 \$8.222.000.00 2 \$243.815.00.00 2 \$243.815.00.00 2	.000 \$1.00.000.000 \$1.	(\$47.364.90) (\$1,602,767.10)	\$1.507.379.58 \$478.590.75 317.000 \$200,000.00 \$200,000.00 \$51,000.00 \$51,000.00 \$51,000.00 \$51,000.00 \$51,200.
8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8	PREMIER FINANCIAL BANCOPP, INC. PREMIER FINANCIAL BANCOPP, INC. PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP. PREMIER SERVICE BANK PRINCETON BANK P	HUNTINGTON W HUNTINGTON W HUNTINGTON W OUBLOOK I OUBLOOK I RUNESIDE C REFISIDE C MEDIFORD O MEDIFORD O MEDIFORD O MEDIFORMISCO C SAN FRANCISCO C SAN FRANCISCO C SAN FRANCISCO C SAN FRANCISCO C OUBLOOK O O	VV	\$4,000,000.00 \$41,400,000.00 \$10,800,000.00 \$25,983,000.00 \$4,980,000.00 \$3,860,000.00 \$243,815,000.00	\$0.00 \$4.300.522.22 \$0.00 \$42.446.500.00 \$0.00 \$11.077.694.89 \$0.00 \$2.271.405.00 \$0.00 \$10.836.280.71 \$0.00 \$290.552.132.92 \$0.00 \$4.596.311.80	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Currently Not Collectible Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$6.349.000.00 (\$78.563.80) \$6.349.000.00 (\$78.563.80) \$4.000.000.00 \$41.400.000.00 \$58.867.232.90 \$6.349.500 \$8.887.232.90 \$6.349.500 \$8.222.000.00 \$243.815.00.000 \$243.815.000.000	.000 \$1.24 .000 \$1.00.00 .000 \$1.00.00 .31.00.00 .310 \$847.21 .222 \$1.000.00 .81.00.00	(\$47.364.90) (\$1,602,767.10)	\$1,507,379,58 \$478,590,75 317,000 \$200,000,00 200 \$533,086,12 97,500,000 220 \$543,086,12 97,500,000 220 \$543,086,12 97,500,000 2246
8 8 80 80 8.17 75.97 8.18	PREMIER FINANCIAL BANCORP, INC. PERMIER FINANCIAL BANCORP INC. PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP. PREMIER SERVICE BANK. PRESIDIO BANK. PRESI	HANTINGTON W HANTINGTON W HANTINGTON W HANTINGTON W DUBLOGUE IA DUBLOGUE IA DUBLOGUE IA REPERSIDE C REPERSIDE C REPERSIDE C MEDICAL C MEDICAL C MEDICAL C SAN FRANCISCO C MEDICAL C MEDICAL C MEDICAL M MINERAPOLIS M MINERAPOLIS M MENRAPOLIS M	VV 9 +11/2012	\$4,000,000,00 \$41,400,000,00 \$10,800,000,00 \$25,685,000,00 \$4,680,000,00 \$3,262,000,00 \$243,815,000,00	\$0.00 \$4.300.522.22 \$0.00 \$42.446.500.00 \$0.00 \$11.077.694.89 \$0.00 \$2.271.405.00 \$0.00 \$10.836.280.71 \$0.00 \$290.552.132.92 \$0.00 \$4.596.311.80	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Currently Not Collectible Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$6.349.000.00 (\$78.563.80) \$6.349.000.00 (\$78.563.80) \$4.000.000.00 \$41.400.000.00 \$8.887.232.90 \$8.887.232.90 \$8.222.000.00 \$243.815.00.000.00 \$44.000.000.00	.000 \$1.00.000.000 \$1.	(\$47.364.90) (\$1,602,767.10)	\$1.507.379.58 \$478.590.75 317.000 \$200,000.00 200 \$520,000.12 97 \$185,295.20 228 \$185,295.20 228 \$125,000.00 248 \$1225,000.00 455.013 \$175,000.00 175
8 80 8.17 75,97 8.18	PREMIER FINANCIAL BANCORP INC. PREMIER EIRANCIAL BANCORP INC. PREMIER EIRANCIAL BANCORP INC. PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP. PREMIER SERVICE BANC PREMIER SERVICE BANC PREMIERVE ST BANCORP PREMIERVE ST BANCORP INC. PREMIER ST BANCORPORTON INC. PRINTET BANCORPORTON INC. PROVIDENCE BANC	HANTINGTON W HANTINGTON W HANTINGTON W HANTINGTON W HANTINGTON W DUBLOUE IA REFESSION C RE	VV 9 +11/2012	\$4.000.000.00 \$41,400.000.00 \$10,800.000.00 \$25,083.000.00 \$4,980.000.00 \$3,269.000.00 \$243,815.000.00 \$4,000.000.00 \$1,000.000.00	\$0.00 \$4.300.522.22 \$0.00 \$42.446.500.00 \$0.00 \$11.077.694.89 \$0.00 \$2.271.405.00 \$0.00 \$2.271.405.00 \$0.00 \$20.552.132.92 \$0.00 \$4.596.311.80 \$0.00 \$4.596.311.80	Redeemed, in full: warrants not outstanding Radeemed, in full: warrants not outstanding Radeemed, in full: warrants not outstanding Currently Not Collectible Radeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold. in full: warrants not outstanding	\$6.349.000.00 (\$78.563.80) \$6.349.000.00 (\$78.563.80) \$4.000.000.00 \$41.400.000.00 \$58.867.232.90 \$6.349.500 \$8.887.232.90 \$6.349.500 \$8.222.000.00 \$243.815.00.000 \$243.815.000.000	.000 \$1.24 .000 \$1.00.00 .000 \$1.00.00 .31.00.00 .31.0 \$847.21 .222 \$1.000.00 .81.00.00	(\$47.364.90) (\$1,602,767.10)	\$1,507,379,58 \$478,590,75 317,000 \$200,000,00 200 \$51,006,12 97,000,00 228 \$110,06,12 97,000,00 228 \$110,06,12 97,000,00 228 \$112,000,00 248 \$1225,000,00 455,013 \$11,250,000,00 175
8 8 80 80 8.17 75.97 8.18	PREMIER FINANCIAL BANCORP INC. PREMIER FINANCIAL BANCORP INC. PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP. PREMIER SERVICE BANK PREMIER BANCORP INC. PRIVATE BANCORPORATION INC. PROVIDENT BANCORPORATION INC. PROV	HANTINGTON W HANTINGTON W HANTINGTON W HANTINGTON W HANTINGTON W DUBLOUE IA REFERENCE C RE	VV	\$4,000,000.00 \$41,400,000.00 \$10,800,000.00 \$25,983,000.00 \$4,980,000.00 \$3,860,000.00 \$243,815,000.00	\$0.00 \$4.300.522.22 \$0.00 \$42.446.500.00 \$0.00 \$11.077.694.89 \$0.00 \$2.271.405.00 \$0.00 \$2.271.405.00 \$0.00 \$20.552.132.92 \$0.00 \$4.596.311.80 \$0.00 \$4.596.311.80	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Currently Not Collectible Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$5.00.497.200 \$5.349.000.00 \$78.563.801 \$4.000.000.00 \$4.000.000.00 \$4.400.000.00 \$5.80.853.10 \$8.897.232.90 \$5.222.000.00 \$5.243.815.00 \$5.243.815.00 \$5.243.815.00 \$5.243.815.00 \$5.243.815.00 \$5.243.815.00 \$5.243.815.00 \$5.243.815.00 \$5.243.815.00 \$5.243.815.00 \$5.243.815.00 \$5.243.815.8	000 \$1.24 000 \$1.00.00 400 \$1.000.00 310 \$847.21 400 \$947.21 222 \$1.000.00 615 \$1.000.00 550 \$1.000.00	(\$47.864.90) (\$1.902,797.10) (\$25.083.000.00)	\$1.507.379.58 \$478.590.75 317.000 \$200,000.00 200 \$520,000.00 200 \$533,005.12 97 \$195.295.20 228 \$548.000.00 248
8 8 8 8 9 9 1 1 1 1 2 1 1 1 1 1 1 1 1 1 1 1 1 1	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP. PREMIER SERVICE BANK. PRESIDIO BANK. PRESIDIO BANK. PRESIDIO BANK. PRESIDIO BANK. PRESIDIO BANK. PRINCETON HATIONAL BANCORP. INC. PRINCETON BANCORP. BANCORP. INC. PRINCETON BANCORP. BANCORP. INC. PRINCETON BANCORP. BANCORP. INC. PRINCETED BANCORP. BANCORP. BANCORPORATION. PROVIDENTE BANCORP. INC. PROVIDENTE BANCSHARES CORP. J MAT BANK CORPORATION. PROVIDENT BANCSHARES LORD. J MAT BA	HANTINGTON W HANTINGTON W HANTINGTON W HANTINGTON W DIRECTOR HANTINGTON W DIRECTOR HANTINGTON W REFESIDE C. C. SAN FRANCISCO C. C. SAN FRANCISCO C. C. SAN FRANCISCO C. C. SAN FRANCISCO C. C. MININGTON H. C. SAN FRANCISCO C. C. SAN FRANCISCO C. C. C. SAN FRANCISCO C. C. C. C. SAN FRANCISCO C. C. C. C. C. SAN FRANCISCO C. C. C. C. SAN FRANCISCO C. C	VV 9 +172012	\$4.000.000.00 \$41,400.000.00 \$10,800.000.00 \$25,083.000.00 \$4,980.000.00 \$3,269.000.00 \$243,815.000.00 \$4,000.000.00 \$1,000.000.00	\$0.00 \$42.445.500.00 \$0.00 \$42.445.500.00 \$0.00 \$11.077.694.89 \$0.00 \$2.271.405.00 \$0.00 \$10.836,280.71 \$0.00 \$2.90.552,132.02 \$0.00 \$4.596.311.80 \$0.00 \$199.100.113.41	Redeemed, in full: warrants not outstanding Radeemed, in full: warrants not outstanding Radeemed, in full: warrants not outstanding Currently Not Collectible Radeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold. in full: warrants not outstanding	\$5.00.497.201 0.34 \$6.349.000.00 (\$78.563.80) 0.34 \$41.000.000.00 4 \$282.635.10 5 \$88.897.232.90 1 \$8.222.000.00 224 \$4.000.000.00 24 \$8.222.000.00 1 \$4.000.000.00 24 \$4.000.000.00 1 \$4.000.000.00 1 \$5.000.000.00 1 \$5.000.000.00 1 \$5.000.000.00 1 \$5.000.000.00 1 \$5.000.000.00 1 \$5.000.000.00 1 \$5.000.000.00 1 \$5.000.000.00 1 \$5.000.000.00 1	000 \$1.00.00 \$1.000 \$1.00.00 \$1.000 \$1.000.00 \$1.000.00 \$1.000.00 \$847.21 \$222 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	(\$47.364.90) (\$1,602,767.10)	\$1,507,379,58 \$478,590,75 317,000 \$200,000,00 200 \$200,000,00 200 \$51,006,12 97,000 \$1195,285,50 228 \$248,000,00 248 \$1,225,000,00 645,013 \$1,225,000,00 175 \$71,6,000,00 175
8 80 80 8.17 75.97 8.18 112 8.17.44 886 8107 8.11.14	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP. PREMIER SERVICE BANK. PRESIDIO BANK. PRESIDIO BANK. PRESIDIO BANK. PRESIDIO BANK. PRESIDIO BANK. PRINCETON HATIONAL BANCORP. INC. PRINCETON BANCORP. BANCORP. INC. PRINCETON BANCORP. BANCORP. INC. PRINCETON BANCORP. BANCORP. INC. PRINCETED BANCORP. BANCORP. BANCORPORATION. PROVIDENTE BANCORP. INC. PROVIDENTE BANCSHARES CORP. J MAT BANK CORPORATION. PROVIDENT BANCSHARES LORD. J MAT BA	HANTINGTON W HANTINGTON W HANTINGTON W HANTINGTON W DIRECTOR HANTINGTON W DIRECTOR HANTINGTON W REFESIDE C. C. SAN FRANCISCO C. C. SAN FRANCISCO C. C. SAN FRANCISCO C. C. SAN FRANCISCO C. C. MININGTON H. C. SAN FRANCISCO C. C. SAN FRANCISCO C. C. C. SAN FRANCISCO C. C. C. C. SAN FRANCISCO C. C. C. C. C. SAN FRANCISCO C. C. C. C. SAN FRANCISCO C. C	VI	\$4,000,000,00 \$41,400,000,00 \$10,800,000,00 \$26,683,000,00 \$26,883,000,00 \$3,262,000,00 \$243,815,000,00 \$45,000,000,00 \$151,500,000,00 \$9,270,000,00	\$0.00 \$42.445.000.00 \$0.00 \$0.00 \$11.077.694.89 \$0.00 \$11.077.694.89 \$0.00 \$11.077.694.89 \$0.00 \$10.805.001 \$10.805.0071 \$0.00 \$2.271.405.00 \$0.00 \$10.805.0071 \$0.00 \$4.595.512.02 \$0.00 \$4.595.311.80 \$0.00 \$199.100.113.41	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Currently Not Collectible Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$5.00.497.201 0.34 \$5.349.000.00 (\$78.563.60) \$4.000.000.00 4 \$41.400.000.00 4 \$8262.583.10 588.87.232.90 1 \$8.887.232.90 1 \$8.222.000.00 2243.815.00 0.00 245.815.00 0.00 0.00 1 \$5.455.600.000.00 1 \$5.455.600.000.00 1 \$5.555.600.000.00 1 \$5.555.600.000.00 1 \$5.555.600.000.00 1 \$5.555.600.000.00 1	000 \$1.24 000 \$1.00.00 400 \$1.000.00 310 \$847.21 400 \$947.21 222 \$1.000.00 615 \$1.000.00 550 \$1.000.00	(\$47.864.90) (\$1.902,797.10) (\$25.083.000.00)	\$1,507,379,58 \$478,590,75 317,000 \$200,000,00 200 \$51,006,12 97,000,00 228 \$110,06,12 97,000,00 228 \$110,06,12 97,000,00 228 \$112,000,00 248 \$1225,000,00 455,013 \$11,250,000,00 175
8 80 80 8.17 75.97 8.18 112 8.17.44 886 8107 8.11.14	PREMIER FINANCIAL BANCORP INC. PREMIER FINANCIAL BANCORP INC. PREMIER FINANCIAL BANCORP INC. PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP. PREMIER SERVICE BANCORP PREMIER VIEW AND	HANTINGTON W HANTINGTON W HANTINGTON W HANTINGTON W DURENCHE IA DURENCHE IA DURENCHE IA ROBERSON C ROBERSON C ROBERSON C SANTRANSISCO C SANTR	VI	\$4,000,000.00 \$41,400,000.00 \$10,800,000.00 \$25,983,000.00 \$25,983,000.00 \$4,980,000.00 \$3,260,000.00 \$4,980,000.00 \$4,980,000.00 \$4,980,000.00 \$4,000,000.00 \$4,000,000.00 \$4,000,000.00 \$4,000,000.00 \$4,000,000.00 \$4,000,000.00	\$0.00 \$4.300.522.22 \$0.00 \$42.446.500.00 \$0.00 \$11.077.694.89 \$0.00 \$2.271.405.00 \$0.00 \$10.836.280.71 \$0.00 \$2.205.52.132.92 \$0.00 \$4.566.311.80 \$0.00 \$10.336.802.00 \$0.00 \$5.638.391.00 \$0.00 \$10.336.802.00 \$0.00 \$5.355.156.75	Redeemed, in full: warrants not cutstanding Redeemed, in full: warrants not cutstanding Sold, in full: warrants not cutstanding Currently Not Collectible Redeemed, in full: warrants not cutstanding Redeemed, in full: warrants not cutstanding Redeemed, in full: warrants not cutstanding Sold, in full: warrants not cutstanding Sold, in full: warrants not cutstanding Redeemed, in full: warrants not cutstanding	\$6,349,000,000 (\$78,563,80) \$4,000,000,00 \$41,400,000,00 \$88,887,232,90 \$8,222,000,00 \$44,000,000,00 \$88,887,232,90 \$58,222,000,00 \$150,500,000 \$150,500,000,00 \$150,500,000,00 \$150,500,000,000 \$150,500,000,000 \$150,500,000,000	000 \$1.00.00 \$1.000 \$1.00.00 \$1.000 \$1.000.00 \$1.000.00 \$1.000.00 \$847.21 \$847.21 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	(\$47.864.90) (\$1.902,797.10) (\$25.083.000.00)	\$1,507,379,58 \$478,590,75 317,000 \$200,000,00 200 \$200,000,00 200 \$51,006,12 97,000 \$1195,285,50 228 \$248,000,00 248 \$1,225,000,00 645,013 \$1,225,000,00 175 \$71,6,000,00 175
8 80 80 8.17 75.97 8.18 112 8.17.44 886 8107 8.11.14	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP. PREMIER SERVICE BANK. PRESIDIO BANK. PRESIDIO BANK. PRESIDIO BANK. PRESIDIO BANK. PRESIDIO BANK. PRINCETON HATIONAL BANCORP. INC. PRINCETON BANCORP. BANCORP. INC. PRINCETON BANCORP. BANCORP. INC. PRINCETON BANCORP. BANCORP. INC. PRINCETED BANCORP. BANCORP. BANCORPORATION. PROVIDENTE BANCORP. INC. PROVIDENTE BANCSHARES CORP. J MAT BANK CORPORATION. PROVIDENT BANCSHARES LORD. J MAT BA	HANTINGTON W HANTI	VV 9 +172012	\$4,000,000,00 \$41,400,000,00 \$10,800,000,00 \$26,683,000,00 \$26,883,000,00 \$3,262,000,00 \$243,815,000,00 \$45,000,000,00 \$151,500,000,00 \$9,270,000,00	\$0.00 \$4.300.522.22 \$0.00 \$42.446.500.00 \$0.00 \$11.077.694.89 \$0.00 \$2.271.405.00 \$0.00 \$10.836.280.71 \$0.00 \$2.205.52.132.92 \$0.00 \$4.566.311.80 \$0.00 \$10.336.802.00 \$0.00 \$5.638.391.00 \$0.00 \$10.336.802.00 \$0.00 \$5.355.156.75	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Currently Not Collectible Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$5.00.497.200 \$5.00.497.201 \$6.346.000.000 \$7.0.63.360 \$6.346.000.000 \$541.400.0000.00 \$4.000.0000.00 \$6.000.000 \$6.0000.000 \$6.000.000 \$6.000.000 \$6.000.000 \$6.000.000 \$6.00	000 \$1,200.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$47.21 \$22 \$1,000.00 \$00 \$1,000.00	(\$47.3%4.50) (\$1.602,767.10) (\$25.083.000.00) (\$25.083.000.00)	\$1,507,379,58 \$476,590,75 317,000,00 \$200,000,00 200 \$200,000,00 200 \$31,006,12 \$150,006,12 \$150,295,70 228 \$150,295,70 228 \$125,000,00 248 \$1,225,000,00 175 \$175,000,00 175 \$175,000,00 175 \$175,000,00 464,013,000,00 \$255,000,00 225 \$10,047,005,12 \$10,047,005,1
8 80 80 8.17 75.97 8.18 112 8.17.44 886 8107 8.11.14	PREMIER FINANCIAL BANCOPP, INC. PREMIER FINANCIAL BANCOPP, INC. PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP. PREMIER SERVICE BANK PRINCETON HATIONAL BANCORP INC. PRINCETON BANK PROVIDER BANK PROVID	HANTINGTON W HANTINGTON W HANTINGTON W HANTINGTON W HANTINGTON W HANTINGTON W DUBLOUE IA REFESSION C R	VV	\$4,000,000,00 \$41,400,000,00 \$10,800,000,00 \$10,800,000,00 \$26,683,000,00 \$26,683,000,00 \$3,262,000,00 \$243,815,000,00 \$46,000,000,00 \$415,500,000,00 \$515,500,000,00 \$5270,000,00 \$5270,000,00 \$5270,000,00 \$5270,000,00	\$0.00 \$42.445.500.00 \$0.00 \$42.445.500.00 \$0.00 \$11.077.694.69 \$0.00 \$2.271.405.00 \$0.00 \$10,836.200.71 \$0.00 \$5290.552.132.62 \$0.00 \$45.996.311.80 \$0.00 \$56.539.391.00 \$0.00 \$56.393.91.00 \$0.00 \$56.393.91.00 \$0.00 \$56.393.91.00	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Currently Not Collectible Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$5.00.497.200 \$5.00.497.201 \$6.346.000.000 \$7.0.63.360 \$6.346.000.000 \$541.400.0000.00 \$4.000.0000.00 \$6.000.000 \$6.0000.000 \$6.000.000 \$6.000.000 \$6.000.000 \$6.000.000 \$6.00	000 \$1,200.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$47.21 \$22 \$1,000.00 \$00 \$1,000.00	(\$47.864.90) (\$1.902,797.10) (\$25.083.000.00)	\$1.507.379.58 \$478.590.75 317.000 \$200,000.00 200 \$200,000.00 200 \$530,000.52 97.50 \$5190.295.20 220 \$5190.295.20 220 \$5190.295.00 00 445.013 \$71.602 \$51.007.006.12 2
8 80 80 8.17 75.97 75.97 12 8.17.44 8.86 8.18 8.19 8.17.44 8.86 8.86 8.10 9.10 9.10 9.10 9.10 9.10 9.10 9.10 9	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BORDER, INC. PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP. PREMIER SERVICE BANK. PRINCETON HATONAL BANCORP. INC. PRINCETON HATONAL BANCORP. INC. PRINCETED HATONAL BANCORP. INC. PROVIDENT BANCORPORTION. PROVIDENT BANKSHARES CORP. / MAT BANK CORPORATION. PROVIDENT BANKSHARES CORP. / MAT BANKSHARES INC. PREMIER SERVICE BANKSHARES CORP. / MAT BANKSHARES IN	HANTINGTON W HANTINGTON W HANTINGTON W HANTINGTON W HANTINGTON W DIBLOUE IA DIBLOUE IA REFESSE C	VV	\$4,000,000.00 \$41,400,000.00 \$10,800,000.00 \$25,983,000.00 \$25,983,000.00 \$4,980,000.00 \$3,260,000.00 \$4,980,000.00 \$4,980,000.00 \$4,980,000.00 \$4,000,000.00 \$4,000,000.00 \$4,000,000.00 \$4,000,000.00 \$4,000,000.00 \$4,000,000.00	\$0.00 \$42.445.500.00 \$0.00 \$42.445.500.00 \$0.00 \$11.077.694.69 \$0.00 \$2.271.405.00 \$0.00 \$10,836.200.71 \$0.00 \$5290.552.132.62 \$0.00 \$45.996.311.80 \$0.00 \$56.539.391.00 \$0.00 \$56.393.91.00 \$0.00 \$56.393.91.00 \$0.00 \$56.393.91.00	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Currently Not Collectible Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$5.00.497.201	000 \$1,200.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$47.21 \$22 \$1,000.00 \$00 \$1,000.00	(\$47.3%4.50) (\$1.602,767.10) (\$25.083.000.00) (\$25.083.000.00)	\$1.607.379.58 \$478.590.75 317.000 \$200,000.00 200 \$200,000.00 200 \$53.086.12 9:28 \$192.295.20 228 \$192.295.20 248 \$1225.000.00 945.013 \$175.000.00 1778.421
8 80 80 8.17 75.97 8.18 112 8.17.44 886 8107 8.11.14	PREMIER FINANCIAL BANCORP INC. PREMIER FINANCIAL BANCORP INC. PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP. PREMIER SERVICE BANK PREMIER SERVICE BANK PREMIER SERVICE BANK PREMIERVE ST BANCORP PREMIERVE ST BANCORP PREMIERVE ST BANCORP PRESIDIO BANK PRESIDIO BANK PRESIDIO BANK PRESIDIO BANK PRESIDIO BANK PRESIDIO BANK PREMIERVE ST BANCORP PREMIERVE BANCORPORTOR INC. PREMIERVE BANCORPORTOR INC. PRINTE BANCORPORATION INC. PROVIDENCE BANK PROVIDE	HANTINGTON W. HANTINGTON W. HANTINGTON W. HANTINGTON W. HANTINGTON W. HANTINGTON W. DUBLOULE IA REFERENCE C. REFERENCE C. REFERENCE C. REFERENCE C. SAN FRANCISCO C. REFERENCE CON B. REFERENCE C	VV	\$4,000,000,00 \$41,400,000,00 \$10,800,000,00 \$10,800,000,00 \$25,683,000,00 \$4,680,000,00 \$3,26,000,00 \$4,680,000,00 \$4,000,000,00 \$4,000,000,00 \$515,500,000,00 \$52,23,650,000,00 \$52,250,000,00 \$52,250,000,00 \$53,250,000,00	\$0.00 \$42.445.500.00 \$0.00 \$42.445.500.00 \$0.00 \$11.077.684.89 \$0.00 \$2.271.405.00 \$0.00 \$10.836.280.71 \$0.00 \$2.905.552,132.62 \$0.00 \$45.956.311.80 \$0.00 \$5.356.809.391.00 \$0.00 \$5.355.155.862.00 \$0.00 \$5.355.155.862.00 \$0.00 \$45.285.155.862.00	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Currently Not Collectible Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$5.00.497.201 \$6.346.000.00 \$778.563.801 \$4.000.000.00 \$141.400.000.00 \$4.000.000.00 \$4.000.000 \$5.000.0000 \$5.000.000	000 \$1,24 0.000.000 \$1,000.000 \$1	(\$47.3%4.50) (\$1.602,767.10) (\$25.083.000.00) (\$25.083.000.00)	\$1,507,379,58 \$476,590,75 317,000,00 \$200,000,00 200 \$200,000,00 200 \$31,006,12 \$150,006,12 \$150,295,70 228 \$150,295,70 228 \$125,000,00 248 \$1,225,000,00 175 \$175,000,00 175 \$175,000,00 175 \$175,000,00 464,013,000,00 \$255,000,00 225 \$10,047,005,12 \$10,047,005,1
8 80 80 8.17 75.97 75.97 12 8.17.44 8.86 8.18 8.19 8.17.44 8.86 8.86 8.10 9.10 9.10 9.10 9.10 9.10 9.10 9.10 9	PREMIER FINANCIAL BANCORP INC. PREMIER FINANCIAL BANCORP INC. PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP. PREMIER SERVICE BANK. PREMIER BANK. PRESSIO BANK. PRESSIO BANK. PRESSIO BANK. PRESSIO BANK. PRESSIO BANK. PREMIER BANCORPORTATION INC. PRIVATE BANCORPORTATION INC. PROVIDER BANCORPORTATION PROVIDER BANCORPORTATION	HANTINGTON W. HANTINGTON W. HANTINGTON W. HANTINGTON W. HANTINGTON W. DUBLOUE IA REPESSE C. REPOSE C. HANTINGTON W. HANTINGTON IA HANTINGTON I	VV	\$4,000,000,00 \$41,400,000,00 \$10,800,000,00 \$10,800,000,00 \$26,683,000,00 \$26,683,000,00 \$3,262,000,00 \$3,262,000,00 \$4,815,000,00 \$4,815,000,00 \$4,815,000,00 \$5151,500,000,00 \$5151,500,000,00 \$5152,580,000,00 \$5152,580,000,00 \$5152,580,000,00 \$5152,580,000,00 \$5152,580,000,00 \$5152,580,000,00 \$5152,580,000,00 \$5152,580,000,00	\$0.00 \$42.445.000.00 \$0.00 \$42.445.000.00 \$0.00 \$11.077.694.89 \$0.00 \$11.077.694.89 \$0.00 \$2.271.405.00 \$0.00 \$2.271.405.00 \$0.00 \$2.271.405.00 \$0.00 \$45.965.11.80 \$0.00 \$45.965.11.80 \$0.00 \$45.965.11.80 \$0.00 \$56.383.391.00 \$0.00 \$510.596.802.00 \$0.00 \$35.196.862.00 \$0.00 \$45.965.135.196.753	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Currently Not Collectible Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$5.00.497.201 0.34 \$6.349.000.00 (\$78.563.80) 0.34 \$41.000.000.00 4 \$282.635.10 (\$78.563.80) 1 \$88.867.232.90 1 \$8.867.232.90 1 \$8.222.000.00 1 \$4.000.000.00 1 \$4.000.000.00 1 \$5.000.00 0.00 1	000 \$1,24 0.000.000 \$1,000.000 \$1	(\$47.3%4.50) (\$1.602,767.10) (\$25.083.000.00) (\$25.083.000.00)	\$1.607.379.58 \$478.590.75 317.000 \$200,000.00 200 \$200,000.00 200 \$53.086.12 9:28 \$192.295.20 228 \$192.295.20 248 \$1225.000.00 945.013 \$175.000.00 1778.421
8 80 80 8.17 75.97 75.97 12 8.17.44 8.86 8.18 8.19 8.17.44 8.86 8.86 8.10 9.10 9.10 9.10 9.10 9.10 9.10 9.10 9	PREMIER FINANCIAL BANCOPP, INC. PREMIER FINANCIAL BANCOPP, INC. PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP. PREMIER SERVICE BANK PREMIER BANCORP INC. PRIVATE BANCORPORATION INC. PROVIDENT BANKSHARES CORP / MAT BANK CORPORATION PROVIDENT BANKSHARES CORP / MAT BANK CORPORATION PROVIDENT BANKSHARES CORP / MAT BANK CORPORATION PROVIDENT GOMENIANES CORP / MAT BANK CORPORATION PROVIDENT GOMEN	HANTINGTON W. HANTINGTON W. HANTINGTON W. HANTINGTON W. HANTINGTON W. DUBLOUE I.I. DUBLOUE I.I. REFERENCE C.	VV	\$4,000,000,00 \$41,400,000,00 \$10,800,000,00 \$10,800,000,00 \$25,683,000,00 \$4,680,000,00 \$3,26,000,00 \$4,680,000,00 \$4,000,000,00 \$4,000,000,00 \$515,500,000,00 \$52,23,650,000,00 \$52,250,000,00 \$52,250,000,00 \$53,250,000,00	\$0.00 \$42.445.000.00 \$0.00 \$42.445.000.00 \$0.00 \$11.077.694.89 \$0.00 \$11.077.694.89 \$0.00 \$2.271.405.00 \$0.00 \$2.271.405.00 \$0.00 \$2.271.405.00 \$0.00 \$45.965.11.80 \$0.00 \$45.965.11.80 \$0.00 \$45.965.11.80 \$0.00 \$56.383.391.00 \$0.00 \$510.596.802.00 \$0.00 \$35.196.862.00 \$0.00 \$45.965.135.196.753	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Currently Not Collectible Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$5.00.497.200 63.00.497.201 63.00.497.200	000 \$1,000,	(\$4,796,90) (\$1,602,767,10) (\$25,083,000,00) (\$4,169,700,00)	\$1.507.379.58 \$475.590.75 317.000 \$200,000.00 .00 \$200,000.00 .00 \$51.006.12 .99 \$190.296.30 .224 \$125.000.00 .00 445.013 \$175.000.00 .175 \$176.00 .00 .456 \$125.000.00 .226 \$11.000.00 .00 .226
8 80 80 8.17 75.97 8.18 112 8.17.44 8.8 8.18 8.17 44 44 8.8 8.17 8.17 8.17 8.17 8.18 8.18 8.18	PREMIER FINANCIAL BANCORP INC. PREMIER FINANCIAL BANCORP INC. PREMIER FINANCIAL BANCORP INC. PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP. PREMIER SERVICE BANK PREMIERVE SERVICE BANK PRESIDIO BANK PRINCETON NATIONAL BANCORP INC. PRINCETON BATIONAL BANCORP INC. PROVIDENCE BANK PROVIDE	HANTINGTON W. HANTINGTON W. HANTINGTON W. HANTINGTON W. HANTINGTON W. HANTINGTON W. DUBLOULE IA REFESSION C.	VV	\$4,000,000,00 \$41,400,000,00 \$10,800,000,00 \$10,800,000,00 \$25,680,000,00 \$4,680,000,00 \$3,260,000,00 \$4,000,000,00 \$4,000,000,00 \$5151,500,000,00 \$9,260,000,00 \$9,270,000,00 \$9,270,000,00 \$9,270,000,00 \$9,270,000,00 \$9,270,000,00 \$9,270,000,00 \$9,270,000,00 \$9,270,000,00 \$9,270,000,00 \$9,270,000,00 \$9,270,000,00 \$9,270,000,00 \$9,270,000,00 \$9,270,000,00	\$0.00 \$42.445.500.00 \$0.00 \$11.077.684.89 \$0.00 \$11.077.684.89 \$0.00 \$2.271.405.00 \$0.00 \$10.836.280.71 \$0.00 \$2.271.405.00 \$0.00 \$2.271.405.00 \$0.00 \$4.596.311.80 \$0.00 \$4.596.311.80 \$0.00 \$5.630.391.00 \$0.00 \$5.555.156.75 \$0.00 \$5.556.567.33 \$0.00 \$5.156.753 \$0.00 \$5.156.753 \$0.00 \$5.156.753	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Currently Not Collectible Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$6.346,000.00 (\$78,663.80) 6.34 \$6,000.000.00 (\$78,663.80) 6.34 \$6,000.000.00 (\$78,663.80) 6.34 \$6,000.000.00 (\$6,000.00	000 \$1,200.00 \$1,000.00 \$1	(\$47.3%4.50) (\$1.602,767.10) (\$25.083.000.00) (\$25.083.000.00)	\$1.507.379.58 \$476.590.75 317.0000 \$200,000.00 200 \$200,000.00 200 \$51.005.12 97 \$51.005.12 97 \$5162.295.20 228 \$11.225.000.00 175 \$71.62 \$11.000.00 4664.003 \$11.000.00 7778.421
8 8 8 8 16 17 17 18 11 14 14 14 14 14 14 14 14 14 14 14 14	PREMIER FINANCIAL BANCOPP, INC. PREMIER FINANCIAL BANCOPP, INC. PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP. PREMIER SERVICE BANK PRINCETON HATIONAL BANCORP INC. PRINCETON BANK PRINCETON	HANTINGTON W. HANTINGTON W. HANTINGTON W. HANTINGTON W. HANTINGTON W. DUBLOUE I. B. DUBLOUE I. B. REFESSIBE C. REFESSIBE C	VV	\$4,000,000,00 \$41,400,000,00 \$10,800,000,00 \$26,683,000,00 \$26,683,000,00 \$26,683,000,00 \$3,262,000,00 \$3,262,000,00 \$44,815,000,00 \$45,000,000,00 \$45,000,000,00 \$45,262,000,00 \$5151,500,000,00 \$5151,500,000,00 \$5151,500,000,00 \$5152,580,000,00 \$5152,580,000,00 \$5152,580,000,00 \$5152,580,000,00 \$5152,580,000,00 \$5152,580,000,00 \$5152,580,000,00 \$5152,580,000,00 \$5152,580,000,00 \$5152,580,000,00 \$5152,580,000,00 \$5152,580,000,00 \$5152,580,000,00 \$5152,580,000,00 \$5152,580,000,00 \$5152,580,000,00 \$5152,580,000,00	\$0.00 \$42.445.500.00 \$0.00 \$42.445.500.00 \$0.00 \$11.077.694.69 \$0.00 \$2.271.405.00 \$0.00 \$10.836.260.71 \$0.00 \$2.271.405.00 \$0.00 \$45.596.311.80 \$0.00 \$45.596.311.80 \$0.00 \$56.396.391.00 \$0.00 \$56.396.391.00 \$0.00 \$35.356.156.75 \$0.00 \$35.156.75 \$0.00 \$35.156.75 \$0.00 \$57.190.593.33 \$0.00 \$71.90.593.33	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Currently Not Collectible Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$6.346,000,000 (\$72,563,50) 6.34 \$6.000,000,00 (\$72,563,50) 6.34 \$6.000,000,00 (\$72,563,50) 6.34 \$6.000,000,00 (\$60,732,76) 6.34 \$6.346,000,000 (\$60,732,76) 6.34	000 \$1,200.00 \$1,000.00 \$1	(\$4,796,90) (\$1,602,767,10) (\$25,083,000,00) (\$4,169,700,00)	\$1.507.379.58 \$478.590.75 317.000 \$200.000.00 200 \$200.000.00 200 \$51.006.12 57.500 \$51.006.12 57.500 \$11.000.00 175 \$11.000.00 466 \$11.000.00 778.421 \$11.000.00 0 521.888
8 8 80 80 8.17 75.97 8.18 12 12 8.17.44 88 8 8 8.17 14 8.18 14 8.18 17 8.18 18 17 8.18 18 17 8.18 18 17 8.18 18 17	PREMIER FINANCIAL BANCOPP, INC. PREMIER FINANCIAL BANCOPP, INC. PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP. PREMIER SERVICE BANK PRINCETON HATIONAL BANCORP INC. PRINCETON BANK PRINCETON	HANTINGTON W. HANTINGTON W. HANTINGTON W. HANTINGTON W. HANTINGTON W. DUBLOUE I. B. DUBLOUE I. B. REFESSIBE C. REFESSIBE C	VV	\$4,000,000,00 \$41,400,000,00 \$10,800,000,00 \$10,800,000,00 \$25,680,000,00 \$4,680,000,00 \$3,260,000,00 \$4,000,000,00 \$4,000,000,00 \$5151,500,000,00 \$9,260,000,00 \$9,270,000,00 \$9,270,000,00 \$9,270,000,00 \$9,270,000,00 \$9,270,000,00 \$9,270,000,00 \$9,270,000,00 \$9,270,000,00 \$9,270,000,00 \$9,270,000,00 \$9,270,000,00 \$9,270,000,00 \$9,270,000,00 \$9,270,000,00	\$0.00 \$42.445.500.00 \$0.00 \$42.445.500.00 \$0.00 \$11.077.694.69 \$0.00 \$2.271.405.00 \$0.00 \$10.836.260.71 \$0.00 \$2.271.405.00 \$0.00 \$45.596.311.80 \$0.00 \$45.596.311.80 \$0.00 \$56.396.391.00 \$0.00 \$56.396.391.00 \$0.00 \$35.356.156.75 \$0.00 \$35.156.75 \$0.00 \$35.156.75 \$0.00 \$57.190.593.33 \$0.00 \$71.90.593.33	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Currently Not Collectible Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$6.349.000.00 (\$78.663.80) \$4.000.000.00 (\$78.663.80) \$4.000.000.00 (\$78.663.80) \$4.000.000.00 (\$80.007.203.80) \$5.007.273.90 (\$81.498.60) \$5.222.000.00 (\$5.243.815.000.00) \$5.243.815.000.00 (\$4.000.00) \$5.263.815.000.00 (\$4.000.00) \$5.263.815.000.00 (\$4.000.00) \$5.263.815.000.00 (\$4.000.00) \$5.263.815.000.00 (\$4.000.00) \$5.263.815.000.00 (\$4.000.00) \$5.263.815.000.00 (\$4.000.00) \$5.263.815.000.00 (\$4.000.00) \$5.263.800.00 (\$4.000.00) \$5.263.800.00 (\$4.000.00) \$5.263.800.00 (\$4.000.00) \$5.263.800.00 (\$4.000.00)	000 \$1,200.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$47,21 \$222 \$1,000.00 \$0,000 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$266 \$550.00 \$270 \$1,000.00 \$270 \$1,000.00 \$270 \$1,000.00 \$277 \$1,000.00	(\$4,796,90) (\$1,602,767,10) (\$25,083,000,00) (\$4,169,700,00)	\$1,607,379,58 \$478,590,75 317,000 \$200,000,000 200 \$33,006,12 99 \$195,295,200 228 \$195,295,200 2645,010 \$175,000,00 645,011 \$175,000,00 455,011 \$175,000,00 455,011 \$110,000,00 778,425 \$11,000,00 311 \$11,000,00 311
8 8 90 8.17 75.97 8.18 112 112 8.17.44 88 8 114 44 8 8 8.17.4 44 8.18.4 44 8.18.4 44 8.18.4 44 8.18.4 44 8.18.4 44 8.18.4 44 8.18.4 44 8.18.4 8.18.4 44 8.18.4 8.18	PREMIER FINANCIAL BANCOPP, INC. PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP. PREMIER SERVICE BANK PREMIER BANCORPORTION INC. PRINATE BANCORPORTION INC. PROVIDENT BANCORPORTION INC. PROVIDENT BANCORPORTION INC. PROVIDENT BANCORPORTION INC. PROVIDENT BANCORPORTION PREMIER SCIENCE ORPORTION RESERVANCE ACCORPORTION REASEN INMANCIAL CORP. PLASSET INMANCIAL CORP. PLASSET INMANCIAL CORP. PLASSET INMANCIAL CORP. PRANCE BANCORPORTION RESERVACE ACCORPORTION RES	HANTINGTON W. HANTINGTON W. HANTINGTON W. HANTINGTON W. HANTINGTON W. DUBLOUE I.A. DUBLOUE I.A. REFERENCE C. SAN FRANCISCO C. REFERENCE C. REFERE	VV	\$4,000,000,00 \$41,400,000,00 \$10,800,000,00 \$26,683,000,00 \$26,683,000,00 \$26,683,000,00 \$3,262,000,00 \$3,262,000,00 \$44,815,000,00 \$45,000,000,00 \$45,000,000,00 \$45,262,000,00 \$5151,500,000,00 \$5151,500,000,00 \$5151,500,000,00 \$5152,580,000,00 \$5152,580,000,00 \$5152,580,000,00 \$5152,580,000,00 \$5152,580,000,00 \$5152,580,000,00 \$5152,580,000,00 \$5152,580,000,00 \$5152,580,000,00 \$5152,580,000,00 \$5152,580,000,00 \$5152,580,000,00 \$5152,580,000,00 \$5152,580,000,00 \$5152,580,000,00 \$5152,580,000,00 \$5152,580,000,00	\$0.00 \$42,445,500,00 \$0.00 \$42,446,500,00 \$0.00 \$11,077,694,89 \$0.00 \$2,271,405,00 \$0.00 \$2,271,405,00 \$0.00 \$2,271,405,00 \$0.00 \$2,205,213,292 \$0.00 \$2,205,213,292 \$0.00 \$44,596,311,304 \$0.00 \$45,653,391,00 \$0.00 \$35,536,195,384,713 \$0.00 \$35,155,847,13 \$0.00 \$35,155,847,13 \$0.00 \$35,155,847,13 \$0.00 \$44,286,567,33 \$0.00 \$47,190,593,335 \$0.00 \$47,190,593,335 \$0.00 \$47,190,593,335 \$0.00 \$48,10,626,300 \$0.00 \$48,10,626,300 \$0.00 \$48,10,626,300 \$0.00 \$48,10,626,300 \$0.00 \$48,10,626,300 \$0.00 \$48,10,626,300 \$0.00 \$48,10,626,300 \$0.00 \$48,10,626,300 \$0.00 \$48,10,626,300 \$0.00 \$48,10,626,300 \$0.00 \$48,10,626,300 \$0.00 \$48,10,626,300 \$0.00 \$48,10,626,300 \$0.00 \$48,10,626,300 \$0.00 \$48,10,626,300 \$0.00 \$48,10,626,300 \$0.00 \$48,570,810,000	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Currently Not Collectible Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$5.200.497.200 6.34 \$6.349.000.00 (\$78.563.80) \$4.400.000.00 4.4 \$526.563.510 5.8 \$6.867.222.00 (\$51.498.60) \$5.222.000.00 2 \$243.815.000.00 2 \$243.815.000.00 152.498.60 \$5.222.000.00 153.498.60 \$5.222.000.00 153.498.60 \$5.222.000.00 153.515.600.00 00 153.515.600.	000 \$1,240 000 \$1,000,000 000 \$1,000	(\$47.364.00) (\$1.602.767.10) (\$25.083.000.00) (\$2.5083.000.00) (\$4.169.700.00) (\$3.644.256.00)	\$1.507.379.58 \$475.590.75 317.000 \$200,000.00
8 89 89 8.17 75.57 5.51 8 112 12 12 12 12 13 14 14 14 14 14 14 14 14 14 14 14 14 14	PREMIER PRINACIAL BANCORP INC. PREMIER PRINACIAL BANCORP INC. PREMIER PRINACIAL BANCORP INC. PREMIER PRINACIAL CORP. PREMIER PRINACIAL CORP. PREMIER PRINACIAL CORP. PREMIER SERVICE BANC PREMIER SERVICE BANC PREMIER SERVICE BANCORP PREMIERVE ST BANCORP PREMIERVE ST BANCORP PRESIDIO BANC PRESIDI	HANTINGTON W. HA	VI	\$4,000,000,00 \$41,400,000,00 \$10,800,000,00 \$10,800,000,00 \$25,683,000,00 \$4,590,000,00 \$3,262,000,00 \$4,400,000,00 \$1151,500,000,00 \$5263,815,000,00 \$5270,000,00	\$0.00 \$42.445.500.00 \$0.00 \$42.445.500.00 \$0.00 \$110.777.604.80 \$0.00 \$2.271.405.00 \$0.00 \$10.836.2807.71 \$0.00 \$2.280.552.13.20 \$0.00 \$4.596.311.80 \$0.00 \$5.365.505.313.80 \$0.00 \$5.365.656.75 \$0.00 \$5.365.656.75 \$0.00 \$4.286.567.33 \$0.00 \$4.286.567.33 \$0.00 \$4.286.567.33	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold: in full: warrants not outstanding Currently Not Collectible Redeemed, in full: warrants not outstanding Sold: in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$5.349.000.00 \$5.349.000.00 \$4.000.000.00 \$4.000.000.00 \$4.400.000.00 \$5.800.000.00 \$5.80.87.29.90 \$5.800.000 \$5.290.000.00 \$5.243.815.00 \$5.290.000.00 \$5.243.815.000.000 \$5.243.815.000.000 \$5.243.815.000.000 \$5.243.815.000.000 \$5.243.815.000.000 \$5.243.815.000.000 \$5.243.815.000.000 \$5.243.815.000.000 \$5.243.815.000.000 \$5.243.815.000.000 \$5.243.815.000.000 \$5.243.815.000.000 \$5.243.800.000	000 \$1,240 000 \$1,000,000 000 \$1,000	(\$4,796,90) (\$1,602,767,10) (\$25,083,000,00) (\$4,169,700,00)	\$1,607,379,58 \$478,590,75 317,000 \$200,000,000 200 \$200,000,000 200 \$33,006,12 \$93,006,12 \$93,006,12 \$93,006,12 \$93,006,12 \$93,006,12 \$195,295,200 221 \$19,007,006,12 \$175,000,00 \$45,011 \$175,000,00 \$177,006,12 \$175,000,00 \$45,011 \$1,100,000,00 \$221,888 \$11,000,000,00 \$21,888 \$11,000,000,00 \$21,888
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8 8 8 8 9 0 1 1 2 1 2 1 2 1 2 1 2 1 2 1 2 1 2 1 2	PREMIER FINANCIAL BANCORP INC. PREMIER FINANCIAL BANCORP INC. PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP. PREMIER SERVICE BANK PREMIER SERVICE BANK PREMIER SERVICE BANK PREMIERVE ST BANCORP PREMIERVE BANCORPORT INC. PREMIER BANCORPORT INC. PREMIERVE BANCORPORT INC. PREMIER BANCORPORT INC. PREMIER BANCORPORT INC. PREMIERVE BANCORPORT INC. PROVIDENCE BANK PROVIDE	HANTINGTON W. HA	VV	\$4,000,000,00 \$41,400,000,00 \$10,800,000,00 \$10,800,000,00 \$25,680,000,00 \$3,260,000,00 \$4,500,000,00 \$4,400,000,00 \$5155,500,000,00 \$4,500,000,00 \$52,580,000,00 \$52,580,000,00 \$52,580,000,00 \$53,250,000,000 \$53,250,000,000 \$53,250,000,000 \$53,250,000,000 \$53,250,000,000 \$53,250,000,000 \$53	\$0.00 \$42.445.500.00 \$0.00 \$42.445.500.00 \$0.00 \$11.077.684.89 \$0.00 \$11.077.684.89 \$0.00 \$10.886.280.71 \$0.00 \$2.271.405.00 \$0.00 \$10.886.280.71 \$0.00 \$45.965.311.80 \$0.00 \$45.965.311.80 \$0.00 \$5.630.391.00 \$0.00 \$5.630.391.00 \$0.00 \$5.555.156.75 \$0.00 \$5.556.753 \$0.00 \$5.556.753 \$0.00 \$5.556.753 \$0.00 \$5.556.753 \$0.00 \$5.556.753 \$0.00 \$5.556.753 \$0.00 \$5.556.753 \$0.00 \$5.556.753 \$0.00 \$5.556.753 \$0.00 \$5.556.753 \$0.00 \$5.556.753 \$0.00 \$5.556.753	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Currently Not Collectible Redeemed, in full: warrants not outstanding	\$6.349.000.00 (\$78.663.80) \$4.000.000.00 (\$78.663.80) \$4.000.000.00 (\$78.663.80) \$4.000.000.00 (\$80.472.2658) \$4.000.000.00 (\$80.472.2658) \$5.22.600.00 (\$80.472.2658) \$5.22.000.00 (\$15.698.681) \$5.22.000.00 (\$15.698.681) \$5.22.000.00 (\$15.698.681) \$5.22.000.00 (\$15.698.681) \$5.27.000.00 (\$15.698.681) \$5.27.000.00 (\$15.698.681) \$5.28.837.74.00 (\$15.698.681) \$5.28.837.74.00 (\$15.698.681) \$5.28.837.74.00 (\$15.698.681) \$5.28.600.00 (\$15.698.681) \$5.28.600.00 (\$15.698.681) \$5.29.00.00 (\$15.698.681) \$5.29.00.00 (\$15.698.681) \$5.29.00.00 (\$15.698.681) \$5.29.00.00 (\$15.698.681) \$5.29.00.00 (\$15.698.681) \$5.29.00.00 (\$15.698.681)	000 \$1,200 00 \$1,000 00 \$1,000 00 \$1,000 00 \$1,000 00 \$1,000 00 \$2,000 \$1,000 00 \$1,000 00	(\$4,196,20) (\$1,602,767,10) (\$25,083,000,00) (\$25,083,000,00) (\$4,169,700,00) (\$3,644,256,00) (\$826,721,00)	\$1,507,379,58 \$476,590,000 \$200,000,00 \$530,006,12 \$190,295,20 \$198,295,20 \$246,000,00 \$244,000,00 \$125,255,000,00 \$175,000,00 \$175,000,00 \$175,000,00 \$175,000,00 \$175,000,00 \$175,000,00 \$177,000,000 \$177,000,000 \$
8 800 8017 75.97 8.18 112 8.17.44 8.8.14.44 8.14 8.1	PREMIER FINANCIAL BANCORP INC. PREMIER FINANCIAL BANCORP INC. PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP. PREMIER SERVICE BANK PREMIER SERVICE BANK PREMIERVES TA BANCORP PREMIERVES TA BANCORP PRESIDIO BANK PREMIERVES TE BANCORP PREMIERVES TO BANCORP PRINCETON HATIONAL BANCORP INC. PRINCETON HATIONAL BANCORPORTON INC. PRINCETON HATIONAL BANCORPORTON INC. PRINCETON HATIONAL BANCORPORTON INC. PROVIDENCE BANK PROVIDENC	HANTINGTON W. HANTINGTON W. HANTINGTON W. HANTINGTON W. HANTINGTON W. HANTINGTON W. DUBLOULE I.I. RUBERSON C. RUBE	VV	\$4,000,000,00 \$41,400,000,00 \$10,800,000,00 \$10,800,000,00 \$25,685,000,00 \$25,685,000,00 \$3,260,000,00 \$3,260,000,00 \$4,690,000,00 \$4,690,000,00 \$4,500,000,00 \$5,270,000,00	\$0.00 \$42.445.500.00 \$0.00 \$42.445.500.00 \$0.00 \$11.077.684.89 \$0.00 \$11.077.684.89 \$0.00 \$10.886.280.71 \$0.00 \$2.271.405.00 \$0.00 \$10.886.280.71 \$0.00 \$45.965.311.80 \$0.00 \$45.965.311.80 \$0.00 \$5.630.391.00 \$0.00 \$5.630.391.00 \$0.00 \$5.555.156.75 \$0.00 \$5.556.753 \$0.00 \$5.556.753 \$0.00 \$5.556.753 \$0.00 \$5.556.753 \$0.00 \$5.556.753 \$0.00 \$5.556.753 \$0.00 \$5.556.753 \$0.00 \$5.556.753 \$0.00 \$5.556.753 \$0.00 \$5.556.753 \$0.00 \$5.556.753 \$0.00 \$5.556.753	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Currently Not Collectible Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$6.349.000.00 \$7.850.467.20 \$1.400.000.000 \$1.400.000.000 \$1.400.000.000 \$1.400.000.000 \$1.400.000.000 \$1.400.000.000 \$1.400.000.000 \$1.400.000.000 \$1.400.000.000 \$1.400.0000.000 \$1.400.0000.000 \$1.400.0000.000 \$1.400.0000.000 \$1.400.0000.000 \$1.400.0000.000 \$1.400.0000.0000 \$1.400.0000.0000 \$1.400.0000.0000 \$1.400.0000.0000 \$1.400.0000.0000 \$1.400.0000.0000 \$1.400.0000.0000 \$1.400.0000.0000 \$1.400.0000.0000 \$1.400.0000.0000 \$1.400.0000.0000000000000000000000000000	000 \$1,200 00 \$1,000	(\$47.364.00) (\$1.602.767.10) (\$25.083.000.00) (\$25.083.000.00) (\$4.169.700.00) (\$3.644.256.00)	\$1,507,379,58 \$476,590,75 317,000 \$200,000,00 \$200,000,00 \$200,000,00 \$200,000,00 \$31,000,12 \$185,295,20 \$195,295,20 \$1125,000,00 \$1125,000,00 \$1125,000,00 \$1125,000,00 \$1125,000,00 \$113,000,00 \$11,000,000 \$11,
8 8 8 8 8 17 7 75.97 8 11.14 8 8 8 14.44 8 8 14.44 8 8 14.44 8 8 14.44 8 8 14.44 8 8 14.44	PREMIER FINANCIAL BANCORP INC. PERMIER FINANCIAL BANCORP INC. PERMIER FINANCIAL CORP. PERMIER FINANCIAL CORP. PERMIER FINANCIAL CORP. PERMIER SERVICE BANK PERMIER BANK PERMI	HARTINGTON W. HA	A 11/2020 A 202000 A 202000 A 202000 A 202000 A 2020000 A 202000 A 2020000 A 20200000 A 20200000 A 2020000000000000000000000000000000000	\$4,000,000,00 \$41,400,000,00 \$10,800,000,00 \$10,800,000,00 \$25,685,000,00 \$25,685,000,00 \$3,260,000,00 \$3,260,000,00 \$4,690,000,00 \$4,690,000,00 \$4,500,000,00 \$5,270,000,00	\$0.00 \$42.445.500.00 \$0.00 \$42.445.500.00 \$0.00 \$11.077.684.89 \$0.00 \$11.077.684.89 \$0.00 \$10.886.280.71 \$0.00 \$2.271.405.00 \$0.00 \$10.886.280.71 \$0.00 \$45.965.311.80 \$0.00 \$45.965.311.80 \$0.00 \$5.630.391.00 \$0.00 \$5.630.391.00 \$0.00 \$5.555.156.75 \$0.00 \$5.556.753 \$0.00 \$5.556.753 \$0.00 \$5.556.753 \$0.00 \$5.556.753 \$0.00 \$5.556.753 \$0.00 \$5.556.753 \$0.00 \$5.556.753 \$0.00 \$5.556.753 \$0.00 \$5.556.753 \$0.00 \$5.556.753 \$0.00 \$5.556.753 \$0.00 \$5.556.753	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Currently Not Collectible Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$6.346,000,000 (\$72,563,50) 6.34 \$6.000,000,00 (\$72,563,50) 6.34 \$6.000,000,00 (\$72,563,50) 6.34 \$6.000,000,00 (\$6.000,00) 6.34 \$6.000,000,00 (\$6.000,00) 6.34 \$6.000,000,00 (\$6.000,00) 6.34 \$6.000,000,00 (\$6.000,00) 6.34 \$6.000,000,00 (\$6.000,00) 6.38 \$6.226,000,00 (\$6.000,00) 6	000 \$1,24 1,000.00 \$1,000.	(\$4,196,20) (\$1,602,767,10) (\$25,083,000,00) (\$25,083,000,00) (\$4,169,700,00) (\$3,644,256,00) (\$826,721,00)	\$1.607.379.58 \$472.590.75 317.000 \$200,000.00 200 \$200,000.00 200 \$530.006.12 \$75.000.00 226 \$196,295.20 228 \$196,295.20 268 \$1225,000.00 645.013 \$175,000.00 175 \$175,000.00 2525 \$11,000.00 0 521.888 \$311,000.00 521.888 \$311,000.00 190 \$150,000.00 190 \$150,000.00 190 \$150,000.00 133
8 8 80 80 8.17 75.97 8.18	PREMIER FINANCIAL BANCORP INC. PREMIER FINANCIAL BANCORP INC. PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP. PREMIER SERVICE BANK PREMIER SERVICE BANK PREMIERVES TA BANCORP PREMIERVES TA BANCORP PRESIDIO BANK PREMIERVES TE BANCORP PREMIERVES TO BANCORP PRINCETON HATIONAL BANCORP INC. PRINCETON HATIONAL BANCORPORTON INC. PRINCETON HATIONAL BANCORPORTON INC. PRINCETON HATIONAL BANCORPORTON INC. PROVIDENCE BANK PROVIDENC	HANTINGTON W. HANTINGTON W. HANTINGTON W. HANTINGTON W. HANTINGTON W. HANTINGTON W. DUBLOULE I.I. RUBERSON C. RUBE	VV	\$4,000,000,00 \$41,400,000,00 \$10,800,000,00 \$10,800,000,00 \$25,685,000,00 \$25,685,000,00 \$3,260,000,00 \$3,260,000,00 \$4,690,000,00 \$4,690,000,00 \$4,500,000,00 \$5,270,000,00	\$0.00 \$42,445,500,00 \$0.00 \$42,445,500,00 \$0.00 \$11,077,694,69 \$0.00 \$2,271,405,00 \$0.00 \$10,336,280,71 \$0.00 \$2,271,405,00 \$0.00 \$10,336,280,71 \$0.00 \$2,271,405,00 \$0.00 \$10,336,280,71 \$0.00 \$10,336,280,71 \$0.00 \$10,536,105,100 \$0.00 \$10,536,105,100 \$0.00 \$10,536,100 \$0.00 \$10,536,100 \$0.00 \$10,536,100 \$0.00 \$10,536,100 \$0.00 \$10,536,100 \$0.00 \$10,536,100 \$0.00 \$10,536,100 \$0.00 \$10,536,100 \$0.00 \$10,536,100 \$0.00 \$10,536,100 \$0.00 \$10,536,100 \$0.00 \$10,536,100 \$0.00 \$10,536,100 \$0.00 \$10,536,100 \$0.00 \$10,536,100 \$0.00 \$10,536,100 \$0.00 \$10,536,100 \$0.00 \$10,536,100 \$0.00 \$10,536,100 \$0.0	Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Currently Not Collectible Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$6.349.000.00 \$7.850.467.20 \$1.400.000.000 \$1.400.000.000 \$1.400.000.000 \$1.400.000.000 \$1.400.000.000 \$1.400.000.000 \$1.400.000.000 \$1.400.000.000 \$1.400.000.000 \$1.400.0000.000 \$1.400.0000.000 \$1.400.0000.000 \$1.400.0000.000 \$1.400.0000.000 \$1.400.0000.000 \$1.400.0000.0000 \$1.400.0000.0000 \$1.400.0000.0000 \$1.400.0000.0000 \$1.400.0000.0000 \$1.400.0000.0000 \$1.400.0000.0000 \$1.400.0000.0000 \$1.400.0000.0000 \$1.400.0000.0000 \$1.400.0000.0000000000000000000000000000	000 \$1,200 00 \$1,000	(\$4,196,20) (\$1,602,767,10) (\$25,083,000,00) (\$25,083,000,00) (\$4,169,700,00) (\$3,644,256,00) (\$826,721,00)	\$1.607.379.58 \$472.590.75 3117.000 \$200,000.00 200 \$200,000.00 200 \$530.080.12 \$7 \$190.295.20 228 \$190.295.20 228 \$190.295.20 228 \$190.295.20 228 \$190.295.20 228 \$11.250.000.00 645.013 \$175.000.00 175 \$11.250.000.00 464 \$12.250.000.00 464 \$11.000.000 778.421 \$11.000.000 778.421 \$11.000.000 521.888 \$11.100.000.00 521.888 \$11.100.000.00 150 \$150.000.00 150 \$150.000.00 150 \$150.000.00 150 \$150.000.00 150 \$150.000.00 150 \$150.000.00 150 \$150.000.00 150 \$150.000.00 150 \$150.000.00 130

Company		Institution Name	City	State Date Original Investment Type ¹	Original Investment Amount Outstanding Investm	nt Total Cash Back ²	Investment Status* Amou	unt (Fee) ⁴ Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain ⁵ Wt Amount Wt Shares
Company	8	REGIONS FINANCIAL CORPORATION RELIANCE RANCSHARES INC	BIRMINGHAM FRONTFNAC	AL 5/2/2012 MO 2/13/2009 Preferred Stock w/ Exercised Warrants	\$40,000,000,00	0.00 \$45.820.950.80	Sold in full warrants not outstanding				\$45,000,000.00 48,253,677
		RELIANCE BANCSHARES, INC.	FRONTENAC FRONTENAC	MO 9/25/2013 MO 10/29/2013			\$40,00		0 \$1,004.90		\$196,000.00 \$2,199,799.80 2,000
Company Comp	8,14	RIDGESTONE FINANCIAL SERVICES, INC.		WI 2/27/2009 Preferred Stock w/ Exercised Warrants	\$10,900,000.00	0.00 \$9,630,106.93	Sold, in full; warrants not outstanding		0 2000.00	(\$4,000,000,00)	\$470.000.00 F45
		RIDGESTONE FINANCIAL SERVICES, INC. RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI 3/26/2013				(\$89,663.40)	0 3022.00	(\$1,933,060,001	3476.206.83 545
		RISING SUN BANCORP	RISING SUN RISING SUN	MD 1/9/2009 Preferred Stock w/ Exercised Warrants MD 10/17/2014						(\$5,983,000,00)	
Control Cont	11,14,15	RIVER VALLEY BANCORPORATION, INC. RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI 6/12/2009 Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	0.00 \$19,928,275.00		0.000.00 10.500.00	0 \$1.00		
Company Comp	15		WAUSAU	AP 5/15/2000 Subordinated Debentures w/ Eversieed Warrante	\$1.100.000.00	0.00 \$1.622.708.57	\$4,50	0,000.00 4,500,00	0 \$1.00		\$750,000.00 750,000
Column C	0.05.07	RIVERSIDE BANCSHARES, INC.	LITTLE ROCK	AR 5/14/2014			\$1.10	0,000.00 1,100,00	0 \$1.00		\$55,000.00 55,000
Company Comp	8.95.97	ROGERS BANCSHARES, INC.	LITTLE ROCK	AR 7/5/2013						(\$25,000,000,00)	
Company					\$30,407,000.00	0.00 \$36,696,518.83		0.000.00 9.00	0 \$1,207,11		\$1.863.990.00
Company Comp			NARRERTH	PA 7/2/2014			\$21,40	7,000.00 21,40	7 \$1,207.11		\$4,433,603.77
March Marc	11	SAT BANCORP, INC.	INDIANA	PA 1/16/2009 Preferred Stock w/ Warrants	\$108,676,000.00	0.00 \$124,916,099.34	Redeemed, in full; warrants not outstanding		n 64 000 00		
March Marc		S&T BANCORP, INC.	INDIANA					8.000.00 108.6	S1.000.00		\$527,361.00 517,012
Column C	8	SAIGON NATIONAL BANK / CALIFORNIA INTERNATIONAL BANK, N.A.	WESTMINSTER	CA 4/E/2017			\$1.54	9.000.00 1.54	9 \$1,000.00		\$77.000.00 77
Column C	44	SALISBURY BANCORP, INC. SALISBURY BANCORP, INC.	LAKEVILLE	CT 3/13/2009 Preferred Stock w/ Warrants CT 8/25/2011	\$8,816,000.00	0.00 \$10,100,960.44	Redeemed, in full; warrants not outstanding \$8.81	6 000 00 8 8	6 \$1,000,00		
		SALISBURY BANCORP, INC.	LAKEVILLE	CI 11/2/2011	PRO 004 000 00	0.00 205 407 050 00		0.000.00	51.000.00		\$205,000.00 57,671
	11.44	SANDY SPRING BANCORP, INC.	OLNEY	MD 7/21/2010 Preferred Stock w warrants	\$63.094.000.00	0.00 \$95.137.000.33	\$41,54	7,000.00 41,54	7 \$1,000.00		
Company Comp			OLNEY	MD 12/15/2010 MD 2/23/2011				7.000.00 41.54	7 \$1.000.00		\$4,450,000.00 651,547
Company Comp	8,14	SANTA CLARA VALLEY BANK, N.A. SANTA CLARA VALLEY BANK N.A.	SANTA PAULA	CA 2/13/2009 Preferred Stock w/ Exercised Warrants	\$2,900,000.00	0.00 \$2,697,208.51	Sold, in full; warrants not outstanding	5 029 00	0 \$850.01	(\$434 971 NN)	\$98.251.45
March Marc		SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA 4/9/2013				(\$25,000.00)	<u> </u>	(Setation Law)	900.63/1.7M 17M
Company		SANTA LUCIA BANCORP SANTA LUCIA BANCORP	ATASCADERO				\$2,80	0,000.00 4,00	0 \$700.00	(\$1,200,000.00)	
Company	8.14.44	SBT BANCORP, INC.	SIMSBURY	CT 3/27/2009 Preferred Stock w/ Exercised Warrants CT 8/11/2011			\$4.00	0,000.00 4.00	0 \$1,000.00		\$200,000.00 200
March Marc	11	SCBT FINANCIAL CORPORATION	COLUMBIA	SC 1/16/2009 Preferred Stock W/Warrants	\$64.779.000.00	0.00 \$67.294.638.84	Redeemed, in full: warrants not outstanding				
Company Comp		SCBT FINANCIAL CORPORATION	COLUMBIA	SC 6/24/2009				54.//	a1.000.00		\$1,400,000.00 303,083
				FL 12/19/2008 Preferred Stock w/ Warrants FL 4/3/2012	\$50,000,000.00	U.UU \$49.045.470.38		10,000.00 (\$615,300.00) 2,00	0 \$20,510.00	(\$8,980,000.00)	
	8 14 44	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST COMMERCE BANK	STUART CHUI A VISTA	FL 5/30/2012 CA 12/23/2008 Preferred Stock w/ Exercised Warrants	\$1,800,000,00	0.00 \$2.153.780.00	Redeemed in full: warrants not outstanding				\$55,000,00 589,623
Company Comp			CHULA VISTA	CA 9/1/2011			\$1.80	0.000.00 1.80	0 \$1.000.00		\$90.000.00 90
Company Comp	0,14	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO 12/10/2012 Preferred Stock W Exercised Warrants	\$2,152,000.00	0.00 \$1,963,756.24	\$17	4.537.72			
Column C		ISECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO 12/11/2012			\$1.31	5.959.00 1.90	0 \$692.61	(\$584.041.00)	\$69,186,80 108
Column	9 14 44	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO 3/26/2013	\$E 903 000 00	0.00 \$6.000.017.06	Redeemed in full ungreate not outstanding	(\$10.095.03)			
Column		SECURITY BUSINESS BANCORP		CA 7/14/2011 Exercised Wallants			\$5.80	3.000.00 5.80	3 \$1.000.00		\$290.000.00 290
Act		SECURITY CALIFORNIA BANCORP SECURITY CALIFORNIA BANCORP		CA 9/15/2011			\$6.81	5.000.00 6.81	5 \$1.000.00		\$341.000.00 341
Column	8,14,36,111	SECURITY CAPITAL CORPORATION SECURITY CAPITAL CORPORATION	BATESVILLE BATESVILLE		\$17,388,000.00	0.00 \$19,063,111.00	Redeemed, in full: warrants not outstanding		8 \$1,000,00		\$522,000,00 522
Column C	11.36	SECURITY FEDERAL CORPORATION	AIKEN	SC 12/19/2008 Preferred Stock w/ Warrants	\$18.000.000.00	0.00 \$19.650.000.00	Redeemed, in full: warrants not outstanding				\$522,500.00 S22
A		SECURITY FEDERAL CORPORATION	AIKEN	SC 7/31/2013			3.0(0)	0,000.00 18,00	0 \$1,000.00		\$50,000.00 137,966
Company Comp	8,14,44	SECURITY STATE BANCSHARES INC	CHARLESTON	MO 2/20/2009 Preferred Stock w/ Exercised Warrants			\$12.50	0.000.00 12.50	0 \$1.000.00		\$625,000.00 625
Company Comp	14,15	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND 5/1/2009 Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	0.00 \$14,543,635.13	Sold, in full; warrants not outstanding	0.000.00			\$1.784.607.50 \$720.368.55 538.000
Section Sect		SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN					(\$125,346,08)	31.17		31.784.007.30 3720.308.33 338.000
Column C		SEVERN BANCORP, INC.	ANNAPOLIS				Sold, in full; warrants outstanding				
Column C		SEVERN BANCORP, INC.	ANNAPOLIS	MD 9/25/2013	\$20,000,000.00	0.00 \$20,010,400.00	\$23.36	7.267.70 23.39	3 \$998,90	(\$25,732,30)	
Company Comp	11	SEVERN BANCORP, INC.	ANNAPOLIS	MD 9/25/2013				(\$233,672.68)	3 \$998.90	(\$25,732,30)	
Company Comp	11	SEVERN BANCORP, INC. SEVERN BANCORP, INC. SHORE BANCSHARES, INC. SHORE BANCSHARES, INC.	ANNAPOLIS EASTON EASTON	MD 9/25/2013 MD 10/29/2013 MD 10/29/2013 MD 1/9/2009 Preferred Stock w/ Warrants MD 4/15/2009 MD 4/			Redeemed in full: warrants not outstanding	(\$233,672.68)		(\$25,732,30)	60 000 0 470 000
1	11	SEVERI BANCORP. INC. SEVERI BANCORP. INC. SHORE BANCSHARES, INC. SHORE BANCSHARES, INC. SHORE BANCSHARES, INC. SHORE BANCSHARES, INC.	ANNAPOLIS EASTON EASTON EASTON DALLAS	MD	\$25.000.000.00	0.00 \$25.358.333.33	Redeemed. in full: warrants not outstandino \$25,00	(\$233,672.68) 0,000.00 25,00	0 \$1,000.00	(\$25,732,30)	
1	11	SEVERN BANCORP. INC. SEVERN BANCORP. INC. SEVERN BANCORP. INC. SHORE BANCSHARES. INC. SHORE BANCSHARES. INC. SIGNATURE BANCSHARES. INC. SIGNATURE BANCSHARES. INC.	ANNAPOLIS EASTON EASTON EASTON DALLAS DALLAS NEW YORK	MD	\$25.000.000.00 \$1,700.000.00	0.00 \$25.358.333.33 0.00 \$1,994,587.59	Redeemed, in full: warrants not outstandino \$25,000 Redeemed, in full; warrants not outstanding \$1,700 Redeemed, in full; warrants not outstanding \$1,700 Redeemed, in full: warrants not outstanding	(\$233,672.68) 10,000.00 25,00 10,000.00 1.700.00	0 \$1,000.00	(\$25,732.30)	
March Marc	11	SEVERN BANCORP. INC. SEVERN BANCORP. INC. SEVERN BANCORP. INC. SHORE BANCSHARES. INC. SHORE BANCSHARES. INC. SIGNATURE BANCSHARES. INC. SIGNATURE BANCSHARES. INC.	ANNAPOLIS EASTON EASTON EASTON DALLAS DALLAS NEW YORK	MD	\$25.000.000.00 \$1,700.000.00	0.00 \$25.358.333.33 0.00 \$1,994,587.59	Redeemed, in full: warrants not outstandino \$25,000 Redeemed, in full; warrants not outstanding \$1,700 Redeemed, in full; warrants not outstanding \$1,700 Redeemed, in full: warrants not outstanding	(\$233,672.68) 10,000.00 25,00 10,000.00 1.700.00	0 \$1,000.00	(\$25,732,30)	\$85,000.00 85,000
March Marc	11	SEVERN BANCORP. PMC SEVERN BANCORP. PMC SEVERN BANCORP. PMC SHORE BANCSHARES. PMC SHORE BANCSHARES. PMC SIGNATURE BANCSHAR	ANNAPOUS EASTON EASTON EASTON DALLAS DALLAS NEW YORK NEW YORK NEW YORK NEW YORK NEW YORK	MD	\$25,000,000,00 \$1,700,000,00 \$120,000,000,00	0.00 \$25.358.333.33 0.00 \$1,994.587.59 0.00 \$132.967.606.41	Redeemed, in ME: warrants not outstanding \$25,000 Redeemed, in ME: warrants not outstanding \$1,70 Redeemed, in ME: warrants not outstanding \$1,20 Redeemed, in ME: warrants not outstanding \$120,00 Redeemed, in ME: warrants not outstanding \$120,00	(\$233,672.68) (0,000.00 25,00 (0,000.00 1,700.00 (0,000.00 120,00	0 \$1,000.00 0 \$1.00 0 \$1,000.00	(\$25,732.30)	\$85,000.00 85,000
Column	11.14,15	SEVERN BANCORP. PMC. SEVERN BANCORP. PMC. SEVERN BANCORP. PMC. SHORE BANCSHARES. INC. SHORE BANCSHARES. INC. SIGNATURE BANCSHARES	ANNAPOLIS EASTON EASTON DALLAS DALLAS NEW YORK NEW YORK NEW YORK NEW YORK SERNAROSVILLE BERNAROSVILLE BERNAROSVILLE	MD	\$25,000,000,00 \$1,700,000,00 \$120,000,000 \$7,414,000,00	0.00 \$25.358.333.33 0.00 \$1,994,587.59 0.00 \$132,967,606.41 0.00 \$7.816,685.55	Redeemed, in full: warrants not outstanding \$25.00 Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding \$17.0 Redeemed, in full: warrants not outstanding \$7.20 Redeemed, in full: warrants not outstanding \$7.41	(\$233,672.68) (0,000.00 25,00 (0,000.00 1,700.00 (0,000.00 120,00	0 \$1,000.00 0 \$1.00 0 \$1,000.00	(\$25,732.30)	\$85.000.00 85.000 \$11.150.939.74 595.829
Column C	11.14,15	SEVERN BANCORP. INC. SEVERN BANCORP. INC. SHORE BANCSHARES. INC. SHORE BANCSHARES. INC. SIGNATURE BANK SIGNATUR	ANNAPOLIS EASTON EASTON DALLAS DALLAS NEW YORK NEW YORK NEW YORK SERNARDSVILLE BERNARDSVILLE BERNARDSVILLE	MD	\$25,000,000,00 \$1,700,000,00 \$120,000,000,00 \$7,414,000,00 \$8,653,000,00	0.00 \$25.358.333.33 0.00 \$1,994,587.59 0.00 \$132,967.606.41 0.00 \$7,816,685.55 0.00 \$497.164.00	Redeemed, in full: warrants not outstanding \$25,000 Redeemed, in full: warrants not outstanding \$1,700 Redeemed, in full: warrants not outstanding \$1,200 Redeemed, in full: warrants not outstanding \$1,200,000 Redeemed, in full: warrants not outstanding \$7,41 Currently Not Collectible	(\$233,672.68) (0,000.00 25,00 (0,000.00 1,700.00 (0,000.00 120,00	0 \$1,000.00 0 \$1.00 0 \$1,000.00		\$85.000.00 85.000 \$11.150.939.74 595.829
Contraction (Contraction Contraction Con	11.14,15	SEVERN BANCORP. PMC SEVERN BANCORP. PMC SEVERN BANCORP. PMC SHORE BANCSHARES. PMC SHORE BANCORP SOMERSET HILL S BANCORP	ANNAPOLIS EASTON EASTON EASTON OALLAS DALLAS DALLAS DALLAS NEW YORK NEW YORK BERNAROSVILLE BERNAROSVILLE BERNAROSVILLE SENNAROSVILLE MERNAROSVILLE MERNAROSV	MD	\$25,000,000,00 \$1,700,000,00 \$120,000,000,00 \$7,414,000,00 \$8,653,000,00	0.00 \$25.358.333.33 0.00 \$1,994,587.59 0.00 \$132,967.606.41 0.00 \$7,816,685.55 0.00 \$497.164.00	Redeemed, in full: warrants not outstanding \$25.00 Redeemed, in full: warrants not outstanding \$1.70 Redeemed, in full: warrants not outstanding \$1.70 Redeemed, in full: warrants not outstanding \$1.20.00 Redeemed, in full: warrants not outstanding \$7.41 Currently Not Collectible \$37.41	(\$233.672.68) (\$25.06.000.00 25.06 (\$0.000.00 1.700.06 120.00 7.41	0 \$1,000.00 0 \$1.00 0 \$1,000.00 4 \$1,000.00	(\$6.653,000.00)	\$85,000,00 85,000 \$11,150,939,74 595,829 \$275,000,00 163,065
SOUTHER PRICE PART	11	SEVERN BANCORP. INC. SEVERN BANCORP. INC. SEVERN BANCORP. INC. SHORE BANCSHARES. INC. SHORE BANCSHARES. INC. SIGNATURE BANCORP SOMERSTETHER BANCORP	ANNAPOLIS EASTON LEASTON LEASTON DALLAS DALLAS DALLAS DALLAS LEASTON NEW YORK NEW YORK SERVANDOVILE BERNARDSVILE BERNARDSVILE BERNARDSVILE BERNARDSVILE SONOMA MOREHEAD CITY	MD	\$25,000,000,00 \$1,700,000,00 \$1,700,000,00 \$120,000,000 \$7,414,000,00 \$8,653,000,00 \$3,370,000,00	0.00 \$25.358.333.33 0.00 \$1,994.597.59 0.00 \$132.967.606.41 0.00 \$7.816.885.55 0.00 \$497.164.00 0.00 \$3.576.224.44	Redeemed, in Mr. warrants not outstanding \$25,000 Redeemed, in Mr. warrants not outstanding \$1,700 Redeemed, in Mr. warrants not outstanding \$120,000 Redeemed, in Mr. warrants not outstanding \$120,000 S120,000	(\$233.672.68) (\$230.000.00 (\$230.000.00 \$25.00 (\$250.000.00 \$1.700.00 \$1.700.00 \$1.20.00	0 \$1,000.00 0 \$1.00 0 \$1,000.00 4 \$1,000.00	(\$6.653,000.00)	\$85,000,00 85,000 \$11,150,939,74 595,829 \$275,000,00 163,065
SOUTHER PRICE PART	11 11,14,15 11 11 11 8.32,97,132 8,14	SEVERN BANCORP. INC. SEVERN BANCORP. INC. SEVERN BANCORP. INC. SHORE BANCSHARES. INC. SHORE BANCSHARES. INC. SIGNATURE BANCSHARES	ARNAPOLIS EASTON EASTON EASTON ONLES ONLAS DALLAS NEW YORK NEW YORK NEW YORK SERNAROSVILE SERNAROSVILE SERNAROSVILE SERNAROSVILE SOROMA MOREHEAD CITY MORHERAD CITY MORHER	MD	\$25,000,000,00 \$1,700,000,00 \$120,000,000 \$120,000,000 \$7,414,000,00 \$8,853,000,00 \$3,270,000,00 \$3,270,000,00	0.00 \$25.558.333.33 0.00 \$1,994.597.59 0.00 \$132.967.606.41 0.00 \$7.816.895.55 0.00 \$497.164.00 0.00 \$3.575.224.44	Redeemed, in full: warrants not outstanding \$25,000 Redeemed, in full: warrants not outstanding \$1,70 Redeemed, in full: warrants not outstanding \$120,000 Redeemed, in full: warrants not outstanding \$7.41 Currenth Not Collectible \$50d, in full: warrants not outstanding \$2.83 \$2.63 Sold, in full: warrants not outstanding \$2.83 Sold, in full: warrants not outstanding \$3.01	(\$233.672.68) (\$0.000.00 (\$0.000.00 \$0.000.00 \$0.000.00 \$0.000.00 \$1.700.00 \$1.20.00 \$7.4' \$2.412.70 \$2.500.00 \$1.500.00	0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 4 \$1,000.00	(\$6.653,000.00) (\$2.37.567.30)	\$85,000,00 85,000 \$11,150,939,74 595,829 \$275,000,00 163,065 \$124,412,34 154
Model Mode	11 11,14,15 11 11 11 8.32,97,132 8,14	SEVERN BANCORE, INC. SEVERN BANCORE, INC. SPORE BANGSHAPES, INC. SHORE BANGSHAPES, INC. SIGNATURE BANGSHAPES, INC. SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP SOMERS BANGSHAPES, INC. SOMERSET HILLS BANGSHAPES SOMERSET HILLS BANGSHAPES SOMERSET BANGSHAPES S	APRAPOUS EASTON EASTON DALLAS DALLAS DALLAS NEW YORK NEW YORK NEW YORK SERNANDSVILE SERVANDSVILE	MD	\$25,000,000,00 \$1,700,000,00 \$120,000,000 \$120,000,000 \$7,414,000,00 \$8,853,000,00 \$3,270,000,00 \$3,270,000,00	0.00 \$25.558.333.33 0.00 \$1,994.597.59 0.00 \$132.967.606.41 0.00 \$7.816.895.55 0.00 \$497.164.00 0.00 \$3.575.224.44	Redeemed, in bit. warrants not outstanding \$25,000 Redeemed, in bit. warrants not outstanding \$1,700 Redeemed, in bit. warrants not outstanding \$1,700 Redeemed, in bit. warrants not outstanding \$120,000 Redeemed, in bit. warrants not outstanding \$7.41 Currently Not Collectible \$36.0 in bit. warrants not outstanding Sold, in bit. warrants not outstanding \$2.83 Sold, in bit. warrants not outstanding \$180.17 Sold, in bit. warrants not outstanding \$180.17 Sold, in bit. warrants not outstanding \$180.17	(\$233.672.68) (\$230.00 0 25.00 (\$25.00 0 17.00 0 12.00 (\$25.00 0 17.00 (\$25.00 0 17.00 (\$25.00 0 17.00 (\$25.00 0 17.00 (\$25.00	0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 4 \$1,000.00 0 \$922.61 9 \$1,000.00 0 \$997.31	(\$8.653.000.00) (\$237.587.00) (\$216.820.781.20) (\$16.830.00)	\$85,000,00 85,000 \$11,150,939,74 595,829 \$275,000,00 163,065 \$124,412,34 154 \$400,000,00 10,106,736
COLUMN	11 11,14,15 11 11 11 11 11 8.32.97.132 8.14	SEVERN BANCORP. INC. SEVERN BANCORP. INC. STORE BANCSHARES. INC. STORE ALL STORE BANCSHARES. INC. STORE BANCSHARES. BANCORP SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP SOMERSET BANCSHARES. BANCORP SOMERSET BANCSHARES. BANCORP SOMERS BANCSHARES. BANCORP. BANCSHARES. BANK SOUTHCREST FIRMACIAL, GROUP. INC. SOUTH FERMANICAL, GROUP. INC.	ANNAPOLIS EASTON EASTON DALLAS DALLAS DALLAS DALLAS NEW YORK NEW YORK NEW YORK NEW YORK MEW Y	MD	\$25,000,000,00 \$1,700,000,00 \$120,000,000 \$120,000,000 \$7,414,000,00 \$8,853,000,00 \$3,270,000,00 \$3,270,000,00	0.00 \$25.558.333.33 0.00 \$1,994.597.59 0.00 \$132.967.606.41 0.00 \$7.816.895.55 0.00 \$497.164.00 0.00 \$3.575.224.44	Redeemed, in bit. warrants not outstanding \$25,000 Redeemed, in bit. warrants not outstanding \$1,700 Redeemed, in bit. warrants not outstanding \$1,700 Redeemed, in bit. warrants not outstanding \$120,000 Redeemed, in bit. warrants not outstanding \$7.41 Currently Not Collectible \$36.0 in bit. warrants not outstanding Sold, in bit. warrants not outstanding \$2.83 Sold, in bit. warrants not outstanding \$180.17 Sold, in bit. warrants not outstanding \$180.17 Sold, in bit. warrants not outstanding \$180.17	(\$233.672.68) (\$230.000.00 25.00 8.000.00 1700.00 120.00 120.00 7.41 2412.70 (\$25.000.00) 3.01 2412.70 (\$25.000.00) 3.216.75 130.11	0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 4 \$1,000.00 0 \$922.61 9 \$1,000.00 0 \$997.31	(\$8.653.000.00) (\$237.587.00) (\$216.820.781.20) (\$16.830.00)	\$85,000,00 85,000 \$11,150,939,74 595,829 \$275,000,00 163,065 \$124,412,34 154 \$400,000,00 10,106,736
SCATHER PRET PANCE PANCES No.C. GREENALE SC. 277000 Proteined Block of Warrants \$1720,000.0 \$0.0 \$15,00.716 \$80.00 \$15,00.000.0 \$15,00.000	11 11,14,15 11 11 11 11 11 8.32.97.132 8.14	SEVERN BANCORP. INC. SEVERN BANCORP. INC. SPICER SANCSHARES. INC. SPICER SANCSHARES. INC. SPICER SANCSHARES. INC. SIGNATURE BANCSHARES. INC. SIGNATURE BANCS SIGNATURE BANC SIGNATURE BANC SIGNATURE BANC SIGNATURE BANC SOMERSET HILLS BANCORP SOMERSET SANCSHARES SANCSHARES SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP SOMERS SOMERS BANCORP SOMERS SOMERS BANCORP SOMERS SOMERS BANCORP BANCORP SOMERS BANCORP BANCORP SOMERS BANCORP BANCOR	ANNAPOLIS EASTON EASTON ASSTON DALLAS DALLAS DALLAS NEW YORK NEW YORK NEW YORK NEW YORK ME YORK ME SEPHANDSVILE SEPHANDSVILE SEPHANDSVILE SEPHANDSVILE SENAROSVILE FAYETEVILE FAYETEV	MD	\$25,000,000,00 \$1,700,000,00 \$120,000,000,00 \$7,414,000,00 \$8,651,000,00 \$3,671,000,00 \$347,000,000,00 \$12,200,000,00	0.00 \$25.358.333.33 0.00 \$1.994.587.59 0.00 \$1.32.967.606.41 0.00 \$7.816.695.55 0.00 \$497.164.00 0.00 \$3.575.224.44 0.00 \$1.46.965.329.86 0.00 \$1.31.05.014.25	Redeemed, in bil: warrants not outstanding \$25,000 Redeemed, in bil: warrants not outstanding \$1,700 Redeemed, in bil: warrants not outstanding \$1,200 Redeemed, in bil: warrants not outstanding \$120,000 Redeemed, in bil: warrants not outstanding \$7,41 Currentiv Not Collectible \$25,000 Sold, in bill: warrants not outstanding \$2,83 Sold, in bill: warrants not outstanding \$100,17 Sold, in bill: warrants not outstanding \$13,017 Redeemed, in bill: warrants not outstanding \$1,81 Redeemed, in bill: warrants not outstanding \$3,81 Redeemed, in bill: warrants not outstanding \$1,81	(\$233.672.68) (\$230.000.00 1.700.00 1.700.00 1.700.00 1.20.00	0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 4 \$1,000.00 0 \$922.61 0 \$927.31 0 \$907.31	(\$8.653.000.00) (\$237.587.00) (\$216.820.781.20) (\$16.830.00)	\$85,000,00 85,000 \$11,150,939,74 595,829 \$275,000,00 163,065 \$124,412,34 154 \$400,000,00 10,106,736
SOUTHERN FIRST SAMS-SAMES, No. C. CAPITAL	11 11,14,15 11 11 11 11 11 8.32.97.132 8.14	SEVERN BANCORE, INC. SEVERN BANCORE, INC. SEVERN BANCORE, INC. SHORE BANCSHARES, INC. SHORE BANCSHARES, INC. SIGNATURE BANCSHARES, INC. SOMEREST HILLS BANCORP SOMEREST HILLS BANCORP SOMEREST HILLS BANCORP SOMEREST BANCSHARES BANCSHARES SOUTHEREST SHARES BANCSHARES SOUTHEREST FIRMACIAL GROUP, INC.	ANNAPOLIS EASTON EASTON DALLAS DALLAS DALLAS DALLAS DALLAS SERVICE SER	MD	\$25,000,000,00 \$1,700,000,00 \$1,700,000,00 \$100,000,000 \$7,414,000,00 \$8,653,000,00 \$3,653,000,00 \$3,700,000,00 \$5,47,000,000,00 \$5,170,000,000 \$5,170,000,000 \$5,170,000,000	0.00 \$25.358.333.33 0.00 \$1.994.587.59 0.00 \$1.32.967.606.41 0.00 \$7.816.685.55 0.00 \$497.164.00 0.00 \$3.575.224.44 0.00 \$146.965.329.86 0.00 \$13.108.014.25	Redeemed, in lul: warrants not outstanding \$25.00	\$23.672.681 \$25.00 \$25.	0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 4 \$1,000.00 4 \$1,000.00 0 \$922.61 9 \$1,000.00 0 \$907.31 0 \$907.31	(\$8.653.000.00) (\$237.587.00) (\$216.820.781.20) (\$16.830.00)	\$85,000,00 85,000 \$11,150,939,74 595,829 \$275,000,00 163,065 \$124,412,34 154 \$400,000,00 10,106,736
State Stat	11 11,14,15 11 11 11 11 11 8.32.97.132 8.14	SEVERN BANCORP. INC. SEVERN BANCORP. INC. SHORE BANCSHARES. INC. SHORE BANCSHARES. INC. SIGNATURE BANCSHARES. INC. SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP SOMERS AND SANCHER BANCORP SOMERS AND SANCHER BANCORP SOMERS AND SANCHER BANCSHARES. SOUR SANCHER GOUPPING. SOUTHER STRANGLAG GOUPPING. SOUTHERST FINANCIAL GROUP, INC. SOUTHERST REARMAN AND AND AND AND AND AND AND AND AND A	ARNAPOLIS EASTON EASTON DALLAS OPLIAS OPPLIAS OPPL	MO	\$25,000,000,00 \$1,700,000,00 \$1,700,000,00 \$120,000,000,00 \$7,414,000,00 \$8,653,000,00 \$3,970,000,00 \$3,970,000,00 \$12,900,000,00 \$11,000,000,00 \$11,000,000,00 \$44,750,000,00	0.00 \$25.358.333.33 0.00 \$1.394.587.59 0.00 \$1.32.967.606.41 0.00 \$7.816.685.55 0.00 \$497.164.00 0.00 \$3.75.224.44 0.00 \$1.46.965.329.86 0.00 \$11.855.555.56	Redeemed, in full: warrants not outstanding ST.41 Currently Not Collectible Sold, in full: warrants not outstanding \$2.83 Sold, in full: warrants not outstanding \$3.83 Sold, in full: warrants not outstanding \$3.83 Redeemed, in full: warrants not outstanding \$3.88 Redeemed, in full: warrants not outstanding \$3.88 Redeemed, in full: warrants not outstanding \$3.88 Redeemed, in full: warrants not outstanding \$4.275 Sold, in full: warrants not outstanding \$4.275 Sold, in full: warrants not outstanding \$4.275 Sold, in full: warrants not outstanding \$4.275	\$23.672.681 \$0.000.00 \$0.000.00 \$0.000.00 \$1.700.00 \$1.200.00 \$1.200.00 \$2.412.70	0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 4 \$1,000.00 0 \$922.61 0 \$997.31 0 \$1,000.00 0 \$1,000.00	(\$8,653,000,00) (\$27,667,30) (\$216,800,761,25) (\$168,380,00) (\$1,010,321,00)	\$85,000,00 85,000 \$11,150,939,74 595,829 \$275,000,00 163,065 \$124,412,34 154 \$400,000,00 10,106,736
SOUTHERNAL NAVOR ANCOR INC. CARM II SAZ2001 SOUTHERN ANCOR INC. CARM II SAZ2001 SAZ200	11 11,14,15 11 11 11 11 11 8.32.97.132 8.14	SEVERN BANCORP. INC. SEVERN BANCORP. INC. SHORE BANCSHARES. INC. SHORE BANCSHARES. INC. SIGNATURE BANCSHARES. INC. SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP SOMERS AND SANCHER BANCORP SOMERS AND SANCHER BANCORP SOMERS AND SANCHER BANCSHARES. SOUR SANCHER GOUPPING. SOUTHER STRANGLAG GOUPPING. SOUTHERST FINANCIAL GROUP, INC. SOUTHERST REARMAN AND AND AND AND AND AND AND AND AND A	ANNAPOLIS EASTON LESTON LESTON LESTON DALLAS DALLAS DALLAS DALLAS NEW YORK	MO	\$25,000,000,00 \$1,700,000,00 \$1,700,000,00 \$120,000,000,00 \$7,414,000,00 \$8,653,000,00 \$3,970,000,00 \$3,970,000,00 \$12,900,000,00 \$11,000,000,00 \$11,000,000,00 \$44,750,000,00	0.00 \$25.358.333.33 0.00 \$1.394.587.59 0.00 \$1.32.967.606.41 0.00 \$7.816.685.55 0.00 \$497.164.00 0.00 \$3.75.224.44 0.00 \$1.46.965.329.86 0.00 \$11.855.555.56	Redeemed, in full: warrants not outstanding ST.41 Currently Not Collectible Sold, in full: warrants not outstanding \$2.83 Sold, in full: warrants not outstanding \$3.83 Sold, in full: warrants not outstanding \$3.83 Redeemed, in full: warrants not outstanding \$3.88 Redeemed, in full: warrants not outstanding \$3.88 Redeemed, in full: warrants not outstanding \$3.88 Redeemed, in full: warrants not outstanding \$4.275 Sold, in full: warrants not outstanding \$4.275 Sold, in full: warrants not outstanding \$4.275 Sold, in full: warrants not outstanding \$4.275	\$23.672.681 \$0.000.00 \$0.000.00 \$0.000.00 \$1.700.00 \$1.200.00 \$1.200.00 \$2.412.70	0 \$1,000.00 0 \$1,000.00 0 \$1,000.00 4 \$1,000.00 0 \$922.61 0 \$997.31 0 \$1,000.00 0 \$1,000.00	(\$8,653,000,00) (\$27,667,30) (\$216,800,761,25) (\$168,380,00) (\$1,010,321,00)	\$85,000,00 85,000 \$11,150,939,74 595,829 \$275,000,00 163,065 \$124,412,34 154 \$400,000,00 10,106,796 \$588,264,19 645
SOUTHERN LLNOS ANX-ORE INC. SOUT	11 11.14.15 11 11.14.15 11 11 11 11 11 11 11 11 11 11 11 11 1	SEVERN BANCORP. INC. SEVERN BANCORP. INC. SHORE BANCSHARES. INC. SHORE BANCSHARES. INC. SHORE BANCSHARES. INC. SIGNATURE BANCSHARES. INC. SOMERSET HILLS BANCORP SOUTHER BANCORP. INC. CAROLINA FIRST BANK SOUTHERSET HERMOLAL GROUP. INC. SOUTHERSET HERMOLAL GROUP. INC. SOUTHERSET HERMOLAL GORD. INC. SOUTHERSET HERMOLAL GORD. INC. SOUTHERSET HERMOLAL GORD. INC. SOUTHERS HERMOLAL GORD. INC. SOUTHERS HERMOLAL GORD. INC. SOUTHERS HERMOLAL GORD. INC. SOUTHERS HERMOLAL GORD. INC. SOUTHERN BANCORP INC. SOUTHERN FIRST BANCSHARES. INC. SOUTHERN FIRST BANCSHARES. INC.	ARNAPOLIS LEASTON LEASTON LEASTON DALLAS DALLAS DALLAS DALLAS DALLAS LEASTON DALLAS LEASTON DALLAS LEASTON LEASTON NEW YORK NEW Y	MO	\$25,000,000,00 \$1,700,000,00 \$1,700,000,00 \$120,000,000,00 \$7,414,000,00 \$3,670,000,00 \$3,670,000,00 \$447,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,700,000,00	0.00 \$25,358,333,33 0.00 \$1,94,587,59 0.00 \$132,967,606,41 0.00 \$7,816,685,55 0.00 \$497,164,00 0.00 \$3,575,224,44 0.00 \$146,965,329,86 0.00 \$11,855,555,56 0.00 \$11,855,555,56	Redeemed, in Iuli: warrants not outstanding \$25,00 Redeemed, in Iuli: warrants not outstanding \$1,70 Redeemed, in Iuli: warrants not outstanding \$1,20,00 Redeemed, in Iuli: warrants not outstanding \$2,20,00 Redeemed, in Iuli: warrants not outstanding \$7,41 Currenth Net Collectable \$30,01 Sold, in Iuli: warrants not outstanding \$2,83 Sold, in Iuli: warrants not outstanding \$3,90,10 Redeemed, in Iuli: warrants not outstanding \$1,80 Redeemed, in Iuli: warrants not outstanding \$42,75 Sold, in Iuli: warrants not outstanding \$42,75 Redeemed, in Iuli: warrants not outstanding \$15,63 Redeemed, in Iuli: warrants not outstanding \$15,63 Redeemed, in Iuli: warrants not outstanding \$15,63	\$233.672.681 \$25.00 \$25	0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 4 \$1,000,00 0 \$922,61 0 \$907,31 0 \$907,31 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00	(\$8,653,000,00) (\$27,667,30) (\$216,800,761,25) (\$168,380,00) (\$1,010,321,00)	\$85,000,00 85,000 \$11,150,939,74 595,829 \$275,000,00 163,065 \$124,412,34 154 \$400,000,00 10,106,796 \$5588,264,19 645
SOUTHERN MISSOURI BANCORP INC.	11.14.15 11.14.15 11.14.15 11.14.15 11.14.15 11.14.15 11.14	SEVERN BANCORE INC. SEVERN BANCORE INC. SHORE BANCSHARES INC. SHORE BANCSHARES INC. SHORE BANCSHARES INC. SIGNATURE BANCSHARES INC. SOMERSET HILLS BANCORP SOMERSET BANCSHARES SOMERSET BANK SOUTHERST FINANCIAL GROUP, INC. SOUTHERST FINANCIAL GROUP, INC. SOUTHERST FINANCIAL GROUP, INC. SOUTHERST BANCSHARES INC. SOUTHERST FINANCIAL CORP. SOUTHERST BANCSHARES INC.	ARNAPOLIS LEASTON LEASTON LEASTON DALLAS DALLAS DALLAS DALLAS DALLAS LEASTON DALLAS LEASTON DALLAS LEASTON LEASTON NEW YORK NEW Y	MO	\$25,000,000,000 \$1,700,000,000 \$1,700,000,000 \$1,700,000,000 \$7,7414,000,000 \$8,653,000,000 \$3,970,000,000 \$3,970,000,000 \$12,900,000,000 \$11,200,000,000 \$11,200,000,000 \$11,200,000,000 \$11,200,000,000 \$11,200,000,000 \$11,200,000,000	0.00 \$25.358.333.33 0.00 \$1.394.587.59 0.00 \$1.32.967.606.41 0.00 \$7.816.685.55 0.00 \$497.164.00 0.00 \$3.75.224.44 0.00 \$146.965.329.86 0.00 \$114.855.565.56 0.00 \$51.080.046.14	Redeemed, in full: warrants not outstanding ST.41 Currently Not Collectible Sold, in full: warrants not outstanding \$2.83 Sold, in full: warrants not outstanding \$3.83 Sold, in full: warrants not outstanding \$3.83 Redeemed, in full: warrants not outstanding \$1.90 Sold, in full: warrants not outstanding \$1.90 Redeemed, in full: warrants not outstanding \$1.90 Sold, in full: warrants not outstanding	\$23.672.681 \$25.00 \$25.	0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 4 \$1,000,00 0 \$922,61 0 \$907,31 0 \$907,31 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00	(\$8,653,000,00) (\$27,667,30) (\$216,800,761,25) (\$168,380,00) (\$1,010,321,00)	\$85,000.00 85,000 \$111,150,939.74 505,929 \$275,000.00 163,055 \$275,000.00 163,055 \$124,412.34 154 \$400,000.00 10,106,796 \$5586,264.19 645 \$51100,000.00 399,9770 \$243,000.00 243
SOLDHERIST BANCSHARES, INC.	11.14.15 11.14.15 11.14.15 11.14.15 11.14.15 11.14.15 11.14	SEVERN BANCORE, INC. SEVERN BANCORE, INC. SPICER BANCSHARES, INC. SPICER BANCSHARES, INC. SPICER BANCSHARES, INC. SIGNATURE BANCS SIGNATURE BANC SIGNATURE BANC SIGNATURE BANC SIGNATURE BANC SOMERSTETHLIS BANCORP SOUTH FRANCIAG, GROUP, INC. GABOLINA FIRST BANK SOUTHFRANCIAG, GROUP, INC. GABOLINA FIRST BANK SOUTHFRANCIAG, GROUP, INC. SOUTHERSTETHNACIAG, GROUP, INC. SOUTHERSTETHNACIAG, GROUP, INC. SOUTHERST BANCHAGE, GROUP, INC. SOUTHERST BANCHAGE, GROUP, INC. SOUTHERST BANCHAGE, GROUP, INC. SOUTHERST BANCHAGER, INC. SOUTHERST BANCHAGER, INC. SOUTHERST BANCHAGER, INC. SOUTHERST BANCHAGERS, INC. SOUTHERST BANCHAGERS, INC. SOUTHERST BANCHAGERS, INC. SOUTHERST BANCHAGERS, INC. SOUTHERST BANCSHARES, INC. SOUTHERST BANCSHARES, INC. SOUTHERST BANCSHARES, INC.	ANNAPOLIS EASTON LEASTON LEASTON DALLAS DALLAS DALLAS DALLAS DALLAS DALLAS SOMMA NEW YORK NEW YORK SERVANDONLE BERNAROSVILLE FAYETEVILLE GEREENVILLE GEREENVILLE CLEVELAND CARMI	MO	\$25,000,000,00 \$1,700,000,00 \$1,700,000,00 \$1,700,000,00 \$1,74,14,000,00 \$3,875,000,00 \$3,877,000,000 \$12,800,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00	0.00 \$25.358.333.33 0.00 \$1.994.587.59 0.00 \$1.32.967.606.41 0.00 \$7.816.695.55 0.00 \$497.164.00 0.00 \$146.965.324.44 0.00 \$146.965.329.86 0.00 \$11.855.555.56 0.00 \$11.855.555.56 0.00 \$11.855.555.56 0.00 \$11.855.555.56	Redeemed, in full: warrants not outstanding Radeemed, in full: warrants not outstanding Sit 20 00 Radeemed, in full: warrants not outstanding Sit 31 Sold, in full: warrants not outstanding Sit 31 Sold, in full: warrants not outstanding Radeemed, in full: warrants not outstanding Sid, in full: warrants not outstanding	(\$233.672.68) (\$230.000.00 1.700.00 1.700.00 1.700.00 1.700.00 1.7.41 2.412.70 (\$25.000.00) 2.412.70 (\$25.000.00) 3.00 3.00 3.00 4.	0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$922,81 0 \$1,000,00 0 \$907,31 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00	(\$8,653,000,00) (\$27,667,30) (\$216,800,761,25) (\$168,380,00) (\$1,010,321,00)	\$85,000.00 85,000 \$111,150,939.74 505,929 \$275,000.00 163,055 \$275,000.00 163,055 \$124,412.34 154 \$400,000.00 10,106,796 \$5586,264.19 645 \$51100,000.00 399,9770 \$243,000.00 243
SQLPHERS BANCSHARES, INC.	11.14.15 11.14.15 11.14.15 11.14.15 11.14.15 11.14.15 11.14	SEVERN BANCORP. INC. SEVERN BANCORP. INC. STORE BANCSHARES. INC. STORE BANCSHARES. INC. STORE BANCSHARES. INC. SIGNATURE BANCSHARES. INC. SOMERSET HILLS BANCORP SOMERS SOMERS. INC. SOMERSET HILLS BANCORP SOMERS SOMERS. INC. SOMERSET SOMERS. INC. SOMERSET SOMERS. INC. SOMERSET SOMERS. INC. SOMERS SOMERS. INC. SOMERSET SOMERS. INC. SOMERSET SOMERS. INC. SOMERSET SOMERS. INC. SOMERSET SOMERS. SOMERS. INC. SOMERSET SOMERS. SOMERS. INC. SOMERSET SOMERS. SOMERS. INC. SOUTHERSET SOMERS. INC. SOMERSET SOMERS. INC. SOUTHERSET SOMERS. INC. SOUTHERST SOMERS. INC. SOUTHERST SOMERS. INC. SOUTHERST SOMERSET SOMERS. INC. SOUTHERST SOMERSET SOMERS. INC. SOUTHERST SOMERSET SOMERS. INC. SOUTHERST REMEMBERS. INC.	ANNAPOLIS EASTON LEASTON LEASTON DALLAS DALLAS DALLAS DALLAS DALLAS DALLAS SOMMA NEW YORK NEW YORK SERVANDONLE BERNAROSVILLE FAYETEVILLE GEREENVILLE GEREENVILLE CLEVELAND CARMI	MO	\$25,000,000,00 \$1,700,000,00 \$1,700,000,00 \$1,700,000,00 \$1,74,14,000,00 \$3,875,000,00 \$3,877,000,000 \$12,800,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00	0.00 \$25.358.333.33 0.00 \$1.994.587.59 0.00 \$1.32.967.606.41 0.00 \$7.816.695.55 0.00 \$497.164.00 0.00 \$146.965.324.44 0.00 \$146.965.329.86 0.00 \$11.855.555.56 0.00 \$11.855.555.56 0.00 \$11.855.555.56 0.00 \$11.855.555.56	Redeemed, in full: warrants not outstanding Radeemed, in full: warrants not outstanding Sit 20 00 Radeemed, in full: warrants not outstanding Sit 31 Sold, in full: warrants not outstanding Sit 31 Sold, in full: warrants not outstanding Radeemed, in full: warrants not outstanding Sid, in full: warrants not outstanding	(\$233.672.68) (\$230.000.00 1.700.00 1.700.00 1.700.00 1.700.00 1.7.41 2.412.70 (\$25.000.00) 2.412.70 (\$25.000.00) 3.00 3.00 3.00 4.	0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$922,81 0 \$1,000,00 0 \$907,31 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00	(\$8,653,000,00) (\$27,667,30) (\$216,800,761,25) (\$168,380,00) (\$1,010,321,00)	\$85,000.00 85,000 \$11,150,500.74 595,829 \$275,000.00 163,065 \$124,412.34 154 \$400,000.00 10,106,796 \$5588,264.19 645 \$11,100,000.00 369,970 \$243,000.00 243 \$550,000.00 255
11 SOLPHWEST BANCORP INC. STILLWATER OK 125/2008 [Pedermet Stock w/ Warrants 170,000,000,00 \$50,00 \$55,247,559.91 Redeemed, in Mr. warrants not outstanding \$70,000,000,00 \$70,000 \$7	11 11.14.15 11.14.15 11.14.15 11.14.15 11.14.15 11.14	SEVERN BANCORE INC. SEVERN BANCORE INC. SHORE BANCSHARES INC. SHORE BANCSHARES INC. SHORE BANCSHARES INC. SIGNATURE BANCS SIGNATURE BANC SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP SOMERSET SOMERSET SANCER SOMERSET SOMERSET SOMERSET SANCER SOMERSET SOMERSET SANCER SOMERSET SOMERSET SANCER SOMERSET SOMERSET SANCER SOUTH FERNACIAL GROUP, INC. CARGUNA FIRST BANK SOUTH FERNACIAL GROUP, INC. CARGUNA FIRST BANK SOUTHERST FINANCIAL GROUP, INC. CARGUNA FIRST BANK SOUTHERST FINANCIAL GROUP, INC. CARGUNA FIRST BANK SOUTHERST FINANCIAL GROUP, INC. SOUTHERST BANCACARCORP INC. SOUTHERN RESOURCE INC. SOUTHERN FIRST BANCSHARES, INC. SOUTHERN HISTORIC BANCSHARES, INC. SO	APRAPOLIS EASTON EASTON EASTON DALLAS DALLAS DALLAS ANALOS NEW YORK NEW YORK NEW YORK NEW YORK SERNANDSYLLE BERNANDSYLLE GREENVILLE FAYETEVILLE FAYETEVILLE FAYETEVILLE FAYETEVILLE FAYETEVILLE FAYETEVILLE FAYETEVILLE GREENVILLE CAPARIM	MO	\$25,000,000,00 \$1,700,000,00 \$1,700,000,00 \$1,741,000,00 \$5,7414,000,00 \$8,853,000,00 \$3,970,000,00 \$3,970,000,00 \$12,900,000,00 \$11,200,000,00 \$11,200,000,00 \$11,700,000,00 \$11,700,000,00 \$11,700,000,00 \$11,700,000,00 \$11,700,000,00 \$11,700,000,00 \$11,700,000,00 \$11,700,000,00 \$11,700,000,00 \$11,700,000,00 \$11,700,000,00 \$11,700,000,00 \$11,700,000,00 \$11,700,000,00 \$11,700,000,00 \$11,700,000,00 \$11,700,000,00 \$11,700,000,00	0.00 \$25.358.333.33 0.00 \$1.994.587.59 0.00 \$1.32.967.606.41 0.00 \$7.816.685.55 0.00 \$3.78.224.44 0.00 \$3.78.224.44 0.00 \$1.46.065.329.86 0.00 \$1.46.965.329.86 0.00 \$1.46.965.329.86 0.00 \$1.46.965.329.86 0.00 \$57.811.114	Redeemed, in full: warrants not outstanding ST.41 Currently Not Collectible Sold, in full: warrants not outstanding \$2.83 Sold, in full: warrants not outstanding \$3.83 Redeemed, in full: warrants not outstanding \$3.83 Redeemed, in full: warrants not outstanding \$4.85 Redeemed, in full: warrants not outstanding \$4.275 Sold, in full: warrants not outstanding \$5.88 Redeemed, in full: warrants not outstanding \$6.275 Redeemed, in full: warrants not outstanding \$6.275 Sold, in full: warrants not outstanding \$6.275 Sold in full: warrants not outstanding	\$23.672.681 \$0.000.00 \$0.000.00 \$1.700.00 \$0.000.00 \$1.700.00 \$1.20.00 \$2.412.70	0 \$1,000,00 0 \$1,000,00 \$1,000,00 4 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$907,31 0 \$907,31 0 \$907,31 0 \$907,31 0 \$907,31 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00	(\$8,653,000,00) (\$216,800,781,25) (\$216,800,781,25) (\$316,900,00) (\$1,010,321,00)	\$85,000.00 85,000 \$11,150,939.74 595,829 \$275,000.00 165,065 \$124,412.34 154 \$400,000.00 10,106,796 \$588,264,19 645 \$11,100,000.00 399,970 \$1,100,000.00 230 \$243,000.00 250 \$250,000.00 250
SAME SOMERICAN BANCSHARES, INC. OALLAS TX 3/13/2009 Preferred Stock of Exercised Warrants \$18,215,000,00 \$0.00 \$21,822,666.17 Redeemed, in Mr. warrants not outstanding \$18,215,000,00 \$18,215 \$3,000,00 \$18,215 \$3,000,00 \$18,215 \$3,000,00 \$31,000,00 \$31,000,00 \$31,000,00 \$31,000,00 \$31,000,00 \$31,000,00 \$31,000,00 \$31,000,00 \$30,000	11 11.14.15 11.14.15 11.14.15 11.14.15 11.14.15 11.14	SEVERI BANCORE INC. SEVERI BANCORE INC. SHORE BANCSHARES INC. SHORE BANCSHARES INC. SHORE BANCSHARES INC. SIGNATURE BANCSHARES INC. SOMERSET HILLS BANCORP SOMERS INC. SOMERSET HILLS BANCORP SOMERS SOMERS BANCORP SOMERS BANCORP INC. SOMERS BANCORP INC. CARDINA FIRST BANK SOMERS SOMERS BANCORP INC. SOMERS INC. SOMERS FIRST BANCSHARES INC. SOMERS FIRST BANCSHARES INC. SOMERS FIRST BANCSHARES INC. SOMERS FIRST BANCSHARES INC. SOMERS HERE BANCSHARES INC.	ANNAPOLIS EASTON LEASTON LEASTON DALLAS DALLAS DALLAS DALLAS DALLAS DALLAS DALLAS LEASTON NEW YORK NEW YORK NEW YORK SERNAROSVILLE BERNAROSVILLE SERNAROSVILLE BERNAROSVILLE BERNAROSVILLE SERNAROSVILLE SERNAROSVILLE SERNAROSVILLE SERNAROSVILLE FAYETEVILLE FAYETEVILLE FAYETEVILLE FAYETEVILLE FAYETEVILLE FAYETEVILLE FAYETEVILLE GENEROLLE GREENVILLE GENEROLLE GREENVILLE GREENVILLE GREENVILLE GREENVILLE GREENVILLE GREENVILLE GREENVILLE CLEVELAND STALCAUGA STALCAUGA STALCAUGA	MO	\$25,000,000,00 \$1,700,000,00 \$1,700,000,00 \$1,700,000,00 \$1,700,000,00 \$3,700,000,00 \$3,700,000,00 \$3,700,000,00 \$12,800,000,00 \$11,000,000,00 \$11,700,000,00 \$11,700,000,00 \$11,700,000,00 \$11,700,000,00 \$11,700,000,00 \$11,700,000,00 \$11,700,000,00 \$11,700,000,00 \$11,700,000,00 \$11,700,000,00 \$11,700,000,00	0.00 \$25,358,333,33 0.00 \$1,994,587,59 0.00 \$13,297,606,41 0.00 \$7,816,685,55 0.00 \$3,762,224,44 0.00 \$146,965,329,86 0.00 \$114,555,555,56 0.00 \$11,855,555,56 0.00 \$11,855,555,56 0.00 \$15,080,046,14 0.00 \$15,080,046,14 0.00 \$15,080,046,14 0.00 \$35,956,472,22 0.00 \$13,504,763,389 0.00 \$33,504,763,389	Redeemed, in full: warrants not outstanding ST.41 Currently Not Collectible Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding St.83 Redeemed, in full: warrants not outstanding St.83 Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding St.83 Redeemed, in full: warrants not outstanding St.10 Redeemed, in full: warrants not outstanding St.10 Redeemed, in full: warrants not outstanding St.27 Sold, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding St.03 Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Sold in full: warrants not outstanding	\$233.672.681 (\$233.672.68) 25.00 0.00 0.00 1.700.00 0.00 1.700.00 0.00	0 \$1,000,00 0 \$1,000,00 \$1,000,00 4 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$907,31 0 \$907,31 0 \$907,31 0 \$907,31 0 \$907,31 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00	(\$8,653,000,00) (\$216,800,781,25) (\$216,800,781,25) (\$316,900,00) (\$1,010,321,00)	\$85,000,00 85,000 \$11,150,339,74 595,829 \$275,000,00 163,065 \$124,412,24 154 \$400,000,00 10,106,796 \$5588,264,19 645 \$11,150,000,00 399,970 \$11,00,000,00 250 \$220,000,00 250
SOMERICH AMACSHARES INC.	11 11.14.15 11.14.15 11.14.15 11.14.15 11.14.15 11.14	SEVERI BANCORE INC. SEVERI BANCORE INC. SHORE BANCSHARES INC. SHORE BANCSHARES INC. SIGNATURE BANCSHARES INC. SOMERSET HILLS BANCORP SOMERSET BANCSHARES INC. SOUTHERS BANCSHARES INC. SOUTHERS BANCSHARES INC. SOUTHERS BANCSHARES INC. SOUTHERST BANCSHARES INC.	ARNAPOLIS EASTON EASTON DALLAS OPLIAS OPPLIAS OPPLIA	MD	\$25,000,000,00 \$1,700,000,00 \$1,700,000,00 \$1,700,000,00 \$1,700,000,00 \$3,700,000,00 \$3,700,000,00 \$3,700,000,00 \$12,800,000,00 \$11,000,000,00 \$11,700,000,00 \$11,700,000,00 \$11,700,000,00 \$11,700,000,00 \$11,700,000,00 \$11,700,000,00 \$11,700,000,00 \$11,700,000,00 \$11,700,000,00 \$11,700,000,00 \$11,700,000,00	0.00 \$25,358,333,33 0.00 \$1,994,587,59 0.00 \$13,297,606,41 0.00 \$7,816,685,55 0.00 \$3,762,224,44 0.00 \$146,965,329,86 0.00 \$114,555,555,56 0.00 \$11,855,555,56 0.00 \$11,855,555,56 0.00 \$15,080,046,14 0.00 \$15,080,046,14 0.00 \$15,080,046,14 0.00 \$35,956,472,22 0.00 \$13,504,763,389 0.00 \$33,504,763,389	Redeemed, in full: warrants not outstanding ST.41 Currently Not Collectable Sold, in full: warrants not outstanding \$2.83 Sold, in full: warrants not outstanding \$3.83 Redeemed, in full: warrants not outstanding \$1.80 Sold, in full: warrants not outstanding \$1.80 Sold, in full: warrants not outstanding \$1.80 Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Sold. in full: warrants not outstanding	\$23.672.681 (\$233.672.682) \$0.000.00	0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 4 \$1,000,00 0 \$922,61 0 \$927,31 0 \$907,31 0 \$907,31 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00	(\$8,653,000,00) (\$216,800,781,25) (\$216,800,781,25) (\$316,900,00) (\$1,010,321,00)	\$85,000,00 85,000 \$11,150,939,74 596,829 \$275,000,00 163,065 \$124,412,34 154 \$400,000,00 10,106,796 \$588,264,19 645 \$11,150,000,00 399,970 \$11,000,00 0 243 \$250,000,00 250
SPRIT BANCORP, INC.	11 11.14.15 11 11.14.15 11 11 11 11 11 11 11 11 11 11 11 11 1	SEVERI BANCORE INC. SEVERI BANCORE INC. SHORE BANCSHARES INC. SHORE BANCSHARES INC. SHORE BANCSHARES INC. SIGNATURE BANCSHARES INC. SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP SOMERSET SOME SHARES INC. SOMERSET SOME SHARES INC. SOUTH FINANCIAL GROUP, INC. CAROLINA FIRST BANK SOUTH FINANCIAL GROUP, INC. SOUTH FINANCIAL GROUP, INC. SOUTH FINANCIAL GROUP, INC. SOUTH FINANCIAL GROUP, INC. SOUTHERST BANCSHARES, INC. SOUTHE	ARNAPOLIS EASTON EASTON LEASTON DALLAS DALLAS OALLAS OALLAS NEW YORK SONOMA MOREHEAD CITY GREENHILE FAYETTEVILE FAYETTEVILE FAYETTEVILE GREENHILE GREEN	MOD	\$25,000,000,00 \$1,700,000,00 \$1,700,000,00 \$1,700,000,00 \$1,7414,000,00 \$3,8653,000,00 \$3,870,000,00 \$3,770,000,00 \$1,700,000,00 \$1,700,000,00 \$1,700,000,00 \$1,700,000,00 \$1,700,000,00 \$1,700,000,00 \$1,700,000,00 \$1,700,000,00 \$1,700,000,00 \$1,700,000,00 \$1,700,000,00 \$1,700,000,00 \$1,700,000,00	0.00 \$25.358.333.33 0.00 \$1.994.587.59 0.00 \$1.394.587.59 0.00 \$7.816.685.55 0.00 \$497.164.00 0.00 \$3.57.5224.44 0.00 \$1.46.965.329.86 0.00 \$1.18.55.555.56 0.00 \$11.855.555.56 0.00 \$51.5080.061.16 0.00 \$15.080.061.16 0.00 \$15.080.061.16 0.00 \$15.080.061.16 0.00 \$15.080.061.16 0.00 \$15.080.061.16 0.00 \$15.080.061.16 0.00 \$15.080.061.16 0.00 \$50.956.472.22	Redeemed, in Mit. warrants not outstanding ST.41 Currently Not Collectible Sold, in Mit. warrants not outstanding Redeemed, in Mit. warrants not outstanding Sold, in Mit. warrants not outstanding Redeemed, in Mit. warrants not outstanding Redeemed, in Mit. warrants not outstanding Sold. Redeemed, in Mit. warrants not outstanding Sold. in Mit. warrants not outstanding	\$23.672.681 (\$233.672.682) \$0.000.00	0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 4 \$1,000,00 0 \$922,61 0 \$927,31 0 \$907,31 0 \$907,31 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00	(\$8,653,000,00) (\$216,800,781,25) (\$216,800,781,25) (\$316,900,00) (\$1,010,321,00)	\$65,000.00 85,000 \$11,150,939.74 595,829 \$275,000.00 163,065 \$124,412.34 154 \$400,000.00 10,106,796 \$5088,264.19 645 \$1,100,000.00 369,970 \$243,000.00 253 \$270,000.00 253 \$270,000.00 221,891 \$1,400,617.94 138
SINTE BANCORP INC.	11 11.14.15 11 11.14.15 11 11 11 11 11 11 11 11 11 11 11 11 1	SEVERN BANCORP. INC. SPECINE BANCSCHEEP. INC. SHORE BANCSHARES. INC. SHORE BANCSHARES. INC. SIGNATURE BANCSHARES. INC. SOMEPER HILLS BANCORP SOME BANCHING COMPANY SOLIND BANKING BANCORP INC. SOLIND BANCORP INC. SOLIND BANKING BANCORP INC. SOLIND BANCORP INC. SO	ARNAPOLIS EASTON EASTON DALLAS OALLAS OAL	MO	\$25,000,000,00 \$1,700,000,00 \$1,700,000,00 \$1,741,000,00 \$5,7414,000,00 \$5,7414,000,00 \$5,270,000,00 \$5,270,000,00 \$11,200,000,00	0.00 \$25.358.333.33 0.00 \$1.994.587.59 0.00 \$1.394.587.59 0.00 \$1.32.967.606.41 0.00 \$7.816.685.55 0.00 \$51.76.224.44 0.00 \$3.578.224.44 0.00 \$146.965.329.86 0.00 \$11.855.555.56 0.00 \$51.850.46.14 0.00 \$57.811.114 0.00 \$57.811.114 0.00 \$57.815.47.583.98	Redeemed, in lul: warrants not outstanding S7.41 Currenth Not Collectable Sold, in lul: warrants not outstanding S2.83 Sold, in lul: warrants not outstanding S3.83 Redeemed, in lul: warrants not outstanding Redeemed, in lul: warrants not outstanding S4.83 Redeemed, in lul: warrants not outstanding S4.83 Redeemed, in lul: warrants not outstanding S4.83 Redeemed, in lul: warrants not outstanding S5.83 Redeemed, in lul: warrants not outstanding S6.83 Redeemed, in lul: warrants not outstanding	\$20,000.00 \$25,0	0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$902,61 0 \$907,31 0 \$1000,00 0 \$1000,00 0 \$1000,00 0 \$1000,00 0 \$1000,00 0 \$1000,00 0 \$1000,00 0 \$1000,00 0 \$1000,00 0 \$1000,00 0 \$1000,00 0 \$1000,00 0 \$1000,00	(\$8,653,000,00) (\$216,800,781,25) (\$216,800,781,25) (\$316,900,00) (\$1,010,321,00)	\$85,000.00 85,000 \$11,150,939.74 595,829 \$275,000.00 163,065 \$124,412.34 154 \$400,000.00 10,106,796 \$400,000.00 399,970 \$51,1500,000.00 399,970 \$243,000.00 251,891 \$140,617.94 138
\$1.474 STANDARD BANCSHARES INC.	11 11.14.15 11 11.14.15 11 11 11 11 11 11 11 11 11 11 11 11 1	SEVERI BANCORE INC. SEVERI BANCORE INC. SHORE BANCSHARES INC. SHORE BANCSHARES INC. SIGNATURE BANCSHARES INC. SOURHEST HILLS BANCORP SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP SOMERS INC. SOURHEST SOURHEST SOURHEST SOURHEST BANCSHARES INC. SOURHEST SOURHEST SOURHEST SOURHEST SOURHEST BANCSHARES INC. SOUTHERST FIRMACIAL GROUP INC. SOUTHERST FIRMACIAL GROUP INC. SOUTHERST FIRMACIAL GROUP INC. SOUTHERST FIRMACIAL GROUP INC. SOUTHERST BANCHARE INC. SOUTHERST FIRMACIAL GROUP INC. SOUTHERST BANCHARE INC. SOUTHERST BANCORP INC. SOUTHERST BANCHARE INC. SOUTHERST BANCORP INC. SOUTHERST BANCHARE INC. SOUTHERST BANCORP INC. SOUTHERST BANCSHARES INC. S	ARNAPOLIS EASTON EASTON EASTON DALLAS DALLAS OALLAS OALLAS OALLAS NEW YORK OR SEENING GREENING FAYETTEVILE ARKADELPHA ARKADELPHA ARKADELPHA ARKADELPHA ARKADELPHA MINISTON-SALEH GREENING	MD	\$25,000,000,00 \$1,700,000,00 \$1,700,000,00 \$1,741,000,00 \$5,7414,000,00 \$5,7414,000,00 \$5,270,000,00 \$5,270,000,00 \$11,200,000,00	0.00 \$25.358.333.33 0.00 \$1.994.587.59 0.00 \$1.394.587.59 0.00 \$1.32.967.606.41 0.00 \$7.816.685.55 0.00 \$51.76.224.44 0.00 \$3.578.224.44 0.00 \$146.965.329.86 0.00 \$11.855.555.56 0.00 \$51.850.46.14 0.00 \$57.811.114 0.00 \$57.811.114 0.00 \$57.815.47.583.98	Redeemed, in full: warrants not outstanding S7.41 Currently Not Collectable Sold, in full: warrants not outstanding \$2.83 Sold, in full: warrants not outstanding \$3.83 Redeemed, in full: warrants not outstanding \$1.80 Redeemed, in full: warrants not outstanding \$1.80 Redeemed, in full: warrants not outstanding \$1.80 Redeemed, in full: warrants not outstanding \$2.72 Redeemed, in full: warrants not outstanding \$3.85 Redeemed, in full: warrants not outstanding \$4.65 Redeemed, in full: warrants not outstanding \$4.65 Redeemed, in full: warrants not outstanding \$5.00 Sold, in full: warrants not outstanding \$5.00 \$6.01 Redeemed, in full: warrants not outstanding \$5.00 \$6.02 Redeemed, in full: warrants not outstanding \$6.03 Sold, in full: warrants not outstanding \$7.00 \$7.00 Sold, in full: warrants not outstanding \$7.00 \$7.00 \$7.00 \$7.00 \$7.00 \$7.00 \$7.00 \$7.00 \$7.00 \$7.00 \$7.00	\$23.672.681 \$25.000.00 \$25.00	0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$992,61 0 \$997,31 0 \$997,31 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00	(\$8,653,000.00) (\$237,567.30) (\$216,820,761.25) (\$185,880.00) (\$1.510.321.00) (\$1.500.704.00)	\$85,000.00 85,000 \$11,150,939.74 598,829 \$275,000.00 163,065 \$124,412.34 154 \$400,000.00 10,106,796 \$588,264.19 045 \$11,100,000.00 399,970 \$243,000.00 234,891 \$243,000.00 221,891 \$140,617.94 138 \$22,700,000.00 703,753
STATE BANCORP INC. / VALLEY NATIONAL BANCORP JERICHO NY 1214/2011 \$86.842,000.00 \$8.642 \$1,000.00	11 11.14.15 11 11.14.15 11 11 11 11 11 11 11 11 11 11 11 11 1	SEVERN BANCORE INC. SEVERN BANCORE INC. SHORE BANCSHARES INC. SHORE BANCSHARES INC. SHORE BANCSHARES INC. SIGNATURE BANCSHARES INC. SOMERSET HILLS BANCORP SOMEN VALLEY BANCORP INC. SOMEN VALLEY BANCORP INC. SOMEN VALLEY BANCORP INC. SOMEN RESERVANCES INC. SOMEN RESERVANCES BANCSHARES INC. SOMEN RESERVANCES BANCSHARES INC. SOMEN RESERVANCES BANCSHARES INC. SOMEN SOMEN BANCORP INC. SOMEN BERNER BANCSHARES INC. SOMEN BERN BANCORP INC. SOM	APRAPOLIS EASTON EASTON EASTON DALLAS BATTON DALLAS OALLAS OALLAS OALLAS OALLAS NEW YORK NEW YORK NEW YORK NEW YORK SERNAROSYLLE BERNAROSYLLE GREENVILLE FAYETEVILLE FAYETEVILLE FAYETEVILLE FAYETEVILLE FAYETEVILLE FAYETEVILLE GREENVILLE GREENVIL	MOD	\$1,700,000,000 \$1,700,000,000,000	0.00 \$25.358.333.33 0.00 \$1.994.587.59 0.00 \$13.2967.606.41 0.00 \$7.816.685.55 0.00 \$3.575.224.44 0.00 \$13.685.55.56 0.00 \$11.855.555.56 0.00 \$11.855.555.56 0.00 \$11.855.555.56 0.00 \$10.856.329.86 0.00 \$10.856.329.86	Redeemed, in lult: warrants not outstanding ST.41 Currently Not Collectible Sold, in lult: warrants not outstanding \$2.83 Sold, in lult: warrants not outstanding \$3.93 Sold, in lult: warrants not outstanding \$3.93 Redeemed, in lult: warrants not outstanding \$4.85 Redeemed, in lult: warrants not outstanding \$5.06 Redeemed, in lult: warrants not outstanding \$6.07 Redeemed, in lult: warrants not outstanding \$6.08 Redeemed, in lult: warrants not outstanding \$6.00 Redeemed, in lult: warrants not outstanding \$7.00 \$7.00 Redeemed, in lult: warrants not outstanding \$7.00	\$23.672.681 \$25.000.00 \$25.00	0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$992,61 0 \$997,31 0 \$997,31 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 0 \$1,000,00	(\$8,653,000.00) (\$237,567.30) (\$216,820,761.25) (\$185,880.00) (\$1.510.321.00) (\$1.500.704.00)	\$85,000.00 85,000 \$11,150,939.74 598,829 \$275,000.00 163,065 \$124,412.34 154 \$400,000.00 10,106,796 \$588,264.19 045 \$11,100,000.00 399,970 \$243,000.00 234,891 \$243,000.00 221,891 \$140,617.94 138 \$22,700,000.00 703,753
STATE BANCORP INC. / VALLEY NATIONAL BANCORP JERICHO NY 1214/2011 \$86.842,000.00 \$8.642 \$1,000.00	11 11.14.15 11.14.15 11.14.15 11.14.15 11.1 11.1	SEVERN BANCORE INC. SEVERN BANCORE INC. SHORE BANCSHARES INC. SHORE BANCSHARES INC. SHORE BANCSHARES INC. SIGNATURE BANCSHARES INC. SOMERSTELL SHACORP SOME STATE SHACORP SOME STATE SHACORP SOME SAME SHACORP SOME S	APRAPOLIS EASTON EASTON DALLAS OALLAS	MOD	\$25,000,000,00 \$1,700,000,00 \$1,700,000,00 \$1,7414,000,00 \$7,414,000,00 \$3,871,000,000 \$3,871,000,000 \$1,700,000,000	0.00 \$25.568.333.33 0.00 \$1.994.587.59 0.00 \$1.994.587.59 0.00 \$1.32.687.606.41 0.00 \$7.816.685.55 0.00 \$446.265.329.86 0.00 \$3.3.76.224.44 0.00 \$1.46.265.329.86 0.00 \$11.855.555.66 0.00 \$11.855.555.66 0.00 \$51.871.871.871	Redeemed, in lult. warrants not outstanding Redeemed, in lult. warrants not outstanding S25.00 Redeemed, in lult. warrants not outstanding S26.00 Redeemed, in lult. warrants not outstanding S24.00 Redeemed, in lult. warrants not outstanding S24.00 S26.01 S26.01 S26.01 S27.01 S26.01 S26.01 S27.01 S26.01 Redeemed, in lult. warrants not outstanding S26.03 Redeemed, in lult. warrants not outstanding S27.03 Redeemed, in lult. warrants not outstanding S27.03 Redeemed, in lult. warrants not outstanding S27.03 S27.03 Redeemed, in lult. warrants not outstanding S27.03 S27.03 Redeemed, in lult. warrants not outstanding S27.03 S27.03 S27.03 S27.04 S27.04 S27.05 S27.04 S27.04 S27.05 S27.04 S27.05 S27.0	\$233.672.681 \$230.000.00 \$25.0	0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 4 \$1,000,00 0 \$1,0	(\$8,653,000.00) (\$237,567.30) (\$216,820,761.25) (\$185,880.00) (\$1.510.321.00) (\$1.500.704.00)	\$85,000,00 85,000 \$111,150,939.74 595,829 \$275,000,00 163,085 \$124,412.34 154 \$400,000,00 10,106,796 \$400,000,00 10,106,796 \$51,100,000,00 399,970 \$51,100,000,00 399,970 \$51,100,000,00 231,891 \$243,000,00 231,891 \$52,700,000,00 231,891 \$51,000,00 231,891 \$52,700,000,00 231,891 \$51,000,00 231,891 \$51,000,00 231,891
15.17.44 STATE BANK OF BARTLEY NE 94/2009 Subordinated Debentures will Exercised Warrants \$1.697,000.00 \$0.00 \$2.030,299.18 Redeemed, in bit, warrants not outstanding \$1.697,000.00 \$1.697,000.00 \$1.697,000.00 \$1.697,000.00 \$5.000.00 \$5.000.00 \$1.697,000.0	11 11.14.15 11 11.14.15 11 11 11 11 11 11 11 11 11 11 11 11 1	SEVERI BANCORE INC. SEVERI BANCORE INC. SHORE BANCSHARES INC. SHORE BANCSHARES INC. SIGNATURE BANCSHARES INC. SOURISET HILLS BANCORP SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP SOMERS HILLS BANCORP SOMERS ORDER SANCORP SOMERS ORDER SANCORP SOURIS AND SANCORP SOURIS AND SANCORP SOURIS AND SANCORP SOURIS SOURIS SANCORP SOURIS SANCORP SOURIS SANCORP SOURIS SANCORP SANCORP SOURIS SANCORP SOURIS SANCORP SANCOR	APRAPOLIS EASTON EASTON DALLAS OALLAS	MOD	\$25,000,000,00 \$1,700,000,00 \$1,700,000,00 \$1,700,000,00 \$1,7414,000,00 \$3,8653,000,00 \$3,870,000,00 \$3,700,000,00 \$3,700,000,00 \$11,200,000,00 \$11,200,000,00 \$17,200,000,00	0.00 \$25.358.333.33 0.00 \$1.994.587.59 0.00 \$1.394.587.59 0.00 \$1.32.967.606.41 0.00 \$7.816.685.55 0.00 \$3.575.224.44 0.00 \$1.46.965.329.86 0.00 \$1.46.965.329.86 0.00 \$1.31.08.014.25 0.00 \$1.31.08.014.25 0.00 \$1.31.08.014.25 0.00 \$1.31.08.014.25 0.00 \$1.31.08.014.25 0.00 \$1.31.08.014.25 0.00 \$1.31.08.014.25 0.00 \$1.31.350.55.56 0.00 \$1.31.08.014.25 0.00 \$1.31.350.67.329 0.00 \$1.35.965.672.22 0.00 \$1.35.965.672.29 0.00 \$1.35.965.672.29 0.00 \$1.35.965.672.29 0.00 \$1.35.965.676.80 0.00 \$1.35.965.676.80 0.00 \$1.35.965.68.61	Redeemed, in lul: warrants not outstanding Sold, in lul: warrants not outstanding Sold, in lul: warrants not outstanding Redeemed, in lul: warrants not outstanding Sold, in lul: warrants not outstanding Redeemed, in lul: warrants not outstanding	\$233.672.681 (\$233.672.681) \$0.000.00	0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 4 \$1,000,00 0 \$922,61 0 \$927,31 0 \$907,31 0 \$1000,00 0 \$907,31 0 \$1000,00 0 \$100	(\$8,653,000.00) (\$237,567.30) (\$216,820,761.25) (\$185,880.00) (\$1.010.321.00) (\$1.500.321.00)	\$85,000,00 85,000 \$111,150,939.74 595,829 \$275,000,00 163,085 \$124,412.34 154 \$400,000,00 10,106,796 \$400,000,00 10,106,796 \$51,100,000,00 399,970 \$51,100,000,00 399,970 \$51,100,000,00 231,891 \$243,000,00 231,891 \$52,700,000,00 231,891 \$51,000,00 231,891 \$52,700,000,00 231,891 \$51,000,00 231,891 \$51,000,00 231,891
	11 11.14.15 11 11.14.15 11 11 11 11 11 11 11 11 11 11 11 11 1	SEVERI BANCORE INC. SPURIS BANCORE INC. SHORE BANCSHARES INC. SHORE BANCSHARES INC. SHORE BANCSHARES INC. SIGNATURE BANCSHARES INC. SOMERSET HILLS BANCORP SOMERST HILLS BANCORP SOMERST HILLS BANCORP SOMERST HILLS BANCORP SOMERST SOMERST HILLS BANCORP SOMERST SOMERST SOME SANCORP SOMERST SOMERST SOME SANCORP SOMERST SOMERST SOME SANCORP SOMERST SOMERST SOME SANCORP SOMERST SOMERST SOME SOME SOME SOME SOME SOME SOMERST SOME SOME SOMERST SOME SOME SOME SOME SOME SOME SOME SOME	ARNAPOLIS EASTON EASTON LEASTON LEASTON DALLAS OALLAS OALLAS OALLAS OALLAS NEW YORK SONOMA MOREHEAD CITY GREENVILLE FAYETTEVILE FAYETTEVILE FAYETTEVILE FAYETTEVILE GREENVILLE GRE	MOD	\$25,000,000,00 \$1,700,000,00 \$1,700,000,00 \$1,700,000,00 \$1,7414,000,00 \$3,8653,000,00 \$3,870,000,00 \$3,700,000,00 \$3,700,000,00 \$11,200,000,00 \$11,200,000,00 \$17,200,000,00	0.00 \$25.358.333.33 0.00 \$1.994.587.59 0.00 \$1.394.587.59 0.00 \$1.32.967.606.41 0.00 \$7.816.685.55 0.00 \$3.575.224.44 0.00 \$1.45.685.55 0.00 \$1.46.965.329.86 0.00 \$1.31.08.014.25 0.00 \$1.31.855.555.56 0.00 \$51.308.046.14 0.00 \$1.35.695.329.86 0.00 \$1.35.695.329.86 0.00 \$1.35.695.329.86 0.00 \$1.35.695.329.86 0.00 \$1.35.695.329.86 0.00 \$1.35.695.329.86 0.00 \$1.35.695.329.86 0.00 \$1.35.695.329.86 0.00 \$1.35.695.329.86 0.00 \$1.35.695.329.86 0.00 \$1.35.695.329.86 0.00 \$1.35.695.329.86 0.00 \$1.35.695.329.86 0.00 \$1.35.695.329.86	Redeemed, in lul: warrants not outstanding Sold, in lul: warrants not outstanding Sold, in lul: warrants not outstanding Redeemed, in lul: warrants not outstanding Sold, in lul: warrants not outstanding Redeemed, in lul: warrants not outstanding	\$233.672.681 (\$233.672.681) \$0.000.00	0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 4 \$1,000,00 0 \$922,61 0 \$927,31 0 \$907,31 0 \$1000,00 0 \$907,31 0 \$1000,00 0 \$100	(\$8,653,000.00) (\$237,567.30) (\$216,820,761.25) (\$185,880.00) (\$1.010.321.00) (\$1.500.321.00)	\$11.150,339.74 598.829 \$11.150,339.74 598.829 \$275,000.00 163.005 \$275,000.00 163.005 \$124.412.34 154 \$400,000.00 10.106,766 \$5388,264.19 645 \$5388,264.19 645 \$5388,264.19 645 \$5388,264.19 645 \$5388,264.19 645 \$540,000.00 2398,970 \$511,000.00 2398,970 \$243,000.00 243,891 \$5140,617.544 136 \$2,267.197.00 703,753 \$511,000.00 911 \$631,941,75 1.500
	11 11.14.15 11 11 11 11 11 11 11 11 11 11 11 11 1	SEVERN BANCORE INC. SPEVEN BANCORE INC. SPICER BANCSHARES INC. SPICE BANCSHARES INC. SPICE BANCSHARES INC. SIGNATURE BANCSHARES INC. SOMERSET HILLS BANCORP SOMEN VALEY BANCORP SOUTH ENMANGLA GROUP, INC. CARGINAR FIRST BANK SOUTHCREST FINANCIAL GROUP, INC. SOUTHERS BANCORP INC. SOUTHERS FINANCIAL GROUP, INC. SOUTHERS BANCORP INC. SOUTHERS FINANCIAL GROUP, INC. SOUTHERS FINANCIAL	APRAPOLIS EASTON EASTON EASTON DALLAS OALLAS OAL	MOD	\$2,000,000,000 \$1,000,	0.00 \$25.358.333.33 0.00 \$1.994.587.59 0.00 \$1.394.587.59 0.00 \$1.32.667.606.41 0.00 \$7.816.685.55 0.00 \$3.46.965.55 0.00 \$3.46.965.55 0.00 \$11.855.555.56 0.00 \$515.810.810.810 0.00 \$13.304.783.80 0.00 \$13.304.783.80 0.00 \$13.304.783.80 0.00 \$13.304.783.80 0.00 \$13.304.783.80 0.00 \$13.304.783.80 0.00 \$13.304.783.80 0.00 \$13.304.783.80 0.00 \$13.304.783.80 0.00 \$13.304.783.80 0.00 \$13.304.783.80 0.00 \$13.304.783.80 0.00 \$13.304.783.80 0.00 \$13.504.783.80 0.00 \$13.304.783.80 0.00 \$13.304.783.80 0.00 \$13.304.783.80 0.00 \$13.304.783.80 0.00 \$13.504.783.80 0.00 \$13.	Redeemed, in luli: warrants not outstanding Sold, in luli: warrants not outstanding Sold, in luli: warrants not outstanding Redeemed, in luli: warrants not outstanding Redeemed, in luli: warrants not outstanding Redeemed, in luli: warrants not outstanding Sold, in luli: warrants not outstanding Redeemed, in luli: warrants not outstanding	\$233.672.681 \$230.000.00 \$2.000.000 \$1.700.000.000 \$1.700.0000.000 \$1.7000.0000.000 \$1.700.0000.000 \$1.7000.0000.000 \$1.7000.0000.000 \$1.7000.0000.000 \$1.7	0 \$1,000,00 0 \$1,000,00 0 \$1,000,00 4 \$1,000,00 0 \$1,0	(\$8,653,000.00) (\$237,567.30) (\$216,820,761.25) (\$185,880.00) (\$1.010.321.00) (\$1.500.321.00)	\$85,000.00 85,000 \$11,150,339.74 595,522 \$11,150,339.74 595,522 \$275,000.00 163,065 \$124,412.34 154 \$460,000.00 110,105,796 \$5568,264.19 645 \$5568,264.19 645 \$51,100,000.00 399,970 \$51,100,000.00 231,891 \$52,700,000.00 231,891 \$51,000,000 231,891 \$51,000,000 231,891 \$51,000,000 231,891 \$51,000,000 231,891 \$51,000,000 231,891 \$51,000,000 251,891 \$51,000,000 251,891 \$51,000,000 251,891 \$51,000,000 251,891 \$51,000,000 251,891

Footnote	Institution Name	City	State	Date Original Investment Type ¹	Original Investment Amount Outstanding Inv	restment Total Cash Back ²	Investment Status*	Amount (Fee) ⁴	Shares	Ava. Price	(Realized Loss) / (Write-off)	Gain ⁵ Wt Amount Wt Shares
	STATE BANKSHARES, INC. STATE BANKSHARES, INC.	FARGO FARGO	ND ND	8/12/2009 6/29/2011			\$	12,500,000.00 37,500,000.00	12,500 37,500			\$2,500,000,00 250
8,11,36	STATE CAPITAL CORP. STATE CAPITAL CORP.	GREENWOOD GREENWOOD	MS	2/13/2009 Preferred Stock w/ Exercised Warrants 9/29/2010	\$15,000,000.00	\$0.00 \$17,080,708.67	Redeemed, in full; warrants not outstanding	15.000.000.00	15.000	\$1,000.00		\$750,000,00 750
12,16	STATE CAPITAL CORP. STATE STREET CORPORATION STATE STREET CORPORATION	BOSTON	MA	10/28/2008 Preferred Stock w/ Warrants	\$2,000,000,000.00	\$0.00 \$2,123,611,111.12	Redeemed, in full: warrants not outstanding					\$750.000.00 750
	STATE STREET CORPORATION	BOSTON BOSTON	MA	6/17/2009 7/8/2009				00.000.000.00	20.000	\$100.000.00		\$60,000,000.00 2,788,104
11,14,15	STEARNS FINANCIAL SERVICES, INC. STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD ST. CLOUD	MN	6/26/2009 Subordinated Debentures w/ Exercised Warrants 1/18/2012	\$24,900,000.00	\$0.00 \$31,495,442.29	S	24,900,000,00	24.900.000	\$1.00		\$1,245,000.00 1,245,000
15,17,45	STEELE STREET BANK CORPORATION STEELE STREET BANK CORPORATION	DENVER	co	1/18/2012 9/25/2009 Subordinated Debentures w/ Exercised Warrants 9/1/2011	\$11,019,000.00	\$0.00 \$13,078,672.60	Redeemed, in full; warrants not outstanding		11.019.000	\$1.00		\$331,000.00 331,000
11	STELLARONE CORPORATION	DENVER CHARLOTTESVILLE	VA	12/19/2008 Preferred Stock w/ Warrants 4/13/2011	\$30,000,000.00	\$0.00 \$37,191,875.00	Redeemed, in full; warrants not outstanding	\$7.500.000.00	7.500	\$1,000,00		900F1390F394 30F1390
	STELLARONE CORPORATION STELLARONE CORPORATION	CHARLOTTESVILLE CHARLOTTESVILLE	VA	12/28/2011			s	22,500,000.00	22,500	\$1,000.00		
11	STELLARONE CORPORATION STERLING BANCORP	CHARLOTTESVILLE NEW YORK	NY	12/18/2013 12/23/2008 Preferred Stock w/ Warrants	\$42,000,000,00	\$0.00 \$47.869.108.33						\$2.920.000.00 302.623
	STERLING BANCORP STERLING BANCORP	NEW YORK NEW YORK	NY	4/27/2011 5/18/2011			\$	42,000,000.00	42,000	\$1,000.00		\$945,775.00 516.817
11	STERLING BANCSHARES, INC.	HOUSTON HOUSTON	TX	12/12/2008 Preferred Stock w/ Warrants 5/5/2009	\$125,198,000.00	\$0.00 \$130,542,485.91	Redeemed, in full; warrants not outstanding	25.198.000.00	125.198	\$1.000.00		
	STERLING BANCSHARES, INC. STERLING BANCSHARES, INC.	HOUSTON	1X	6/15/2010				25.196.000.00	125,196	\$1,000.00		\$2,857,914.52 2,615,557
31	STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION	SPOKANE SPOKANE SPOKANE	WA WA	12/5/2008 Preferred Stock w/ Warrants 8/20/2012 9/19/2012	\$303.000.000.00	\$0.00 \$121.757.209.63	Sold. in full: warrants not outstanding \$1	14,772,740.00 (\$1,434,659.25)	5,738,637	\$20.00	(\$188,227,260.00)	
44	STERLING FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION	SPOKANE MIDLAND PARK	WA NJ	9/19/2012 1/30/2009 Preferred Stock w/ Warrants	\$10.000.000.00	\$0.00 \$11.400.453.22	Redeemed, in full: warrants not outstanding					\$825.000.00 97.541
	STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK MIDLAND PARK	NJ	9/1/2011 10/26/2011			S	10,000,000.00	10,000	\$1,000.00		\$107.398.00 133.475
8,11,14	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	2/6/2009 Preferred Stock w/ Exercised Warrants	\$15,568,000.00	\$0.00 \$18,101,553.84	Redeemed, in full; warrants not outstanding					2107.350.00 133.473
	STOCKMENS FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION	RAPID CITY RAPID CITY	SD	3/16/2011				\$4.000.000.00	4.000 11,568	\$1,000.00		\$778,000.00 778
8.14	STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP.	WEST CHESTER WEST CHESTER	PA PA	1/23/2009 Preferred Stock w/ Exercised Warrants 3/26/2013	\$10.973.000.00	\$0.00 \$2.652.816.96	Sold. in full: warrants not outstanding	\$1,796,209.03	10,351	\$173.53	(\$8,554,790.97)	\$130,704.17 516
	STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP.	WEST CHESTER WEST CHESTER	PA	3/27/2013				\$107,935.66 (\$25,000,00)	622	\$173.53	(\$514,064.34)	\$8,358.99 33
15,123	SUBURBAN ILLINOIS BANCORP, INC.	ELMHURST ELMHURST	IĽ.	4/9/2013 6/19/2009 Subordinated Debentures w/ Exercised Warrants 7/16/2015	\$15,000,000.00	\$0.00 \$24,929,429.70	Redeemed, in full; warrants not outstanding	15.000.000.00	45 000 000	£4.00		\$750,000,00 750,000
44	SUBURBAN ILLINOIS BANCORP. INC. SUMMIT STATE BANK				\$8,500,000.00	\$0.00 \$9,930,625.00	Redeemed, in full; warrants not outstanding		13:000.000	\$1.00		\$/50,000,00 750,000
	SUMMIT STATE BANK SUMMIT STATE BANK	SANTA ROSA SANTA ROSA	CA CA	8/4/2011 9/14/2011				\$8.500.000.00	8.500	\$1.000.00		\$315,000.00 239,212
11	SUN BANCORP. INC. SUN BANCORP. INC.	VINELAND	NJ NJ	1/9/2009 Preferred Stock w/ Warrants 4/8/2009	\$89.310.000.00	\$0.00 \$92.513.970.83	Redeemed, in full: warrants not outstanding	89.310.000.00	89.310	\$1,000.00		
44	SUN BARCORY, INC. SUN BANCORP, INC. SUNTRUST BANKS, INC.	VINELAND VINELAND	NJ CA	5/27/2009	\$3.500.000.000.00	\$0.00 \$5.440.000 THE T	Redeemed, in full: warrants not outstanding		53.310	21.000.00		\$2,100,000.00 1,620,545
	SUNTRUST BANKS, INC.	ATLANTA ATLANTA	GA	12/31/2008	\$3,500,000,000,00 \$1,350,000,000.00	au.uU \$5.448.052.772.51						
	SUNTRUST BANKS, INC. SUNTRUST BANKS, INC.	ATLANTA ATLANTA	GA GA	3/30/2011 9/28/2011				150.000.000.00	48.500	\$100.000.00		\$30,066,661.40 17,900,182
24.49.97	SUPERIOR BANCORP INC. SUPERIOR BANCORP INC.	BIRMINGHAM BIRMINGHAM	AL Al	12/5/2008 Preferred Stock w/ Warrants 4/15/2011	\$69.000.000.00	\$0.00 \$4.983.333.33	Currently Not Collectible				(\$69,000,000.00)	
	SURREY BANCORP SURREY BANCORP	MOUNT AIRY MOUNT AIRY	NC:	1/9/2009 Preferred Stock w/ Exercised Warrants	\$2.000.000.00	\$0.00 \$2.314.972.22	Redeemed, in full: warrants not outstanding	\$2,000,000,00	2 000	\$1,000,00	(400)000000000	\$100,000,00 100
11	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA PA	12/29/2010 12/12/2008 Preferred Stock w/ Warrants	\$300,000,000	\$0.00 \$328,991,401.58	Redeemed, in full: warrants not outstanding	DE.000.000.00	2.000	51.000.00		\$100,000,00 100
	SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES, INC.	LITITZ		4/21/2010 12/22/2010				00.000.000.00	200,000 100,000	\$1,000.00 \$1,000.00		
8.11.14	SUSQUEHANNA BANCSHARES. INC. SV FINANCIAL. INC.	LITITZ LITITZ STERLING STERLING	l II	12/22/2010 1/19/2011 4/10/2009 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00 \$4.721.382.89	Redeemed, in full; warrants not outstanding					\$5.269.179.36 3.028.264
12,16	SV FINANCIAL INC. SVB FINANCIAL GROUP	STERLING SANTA CLARA	IL CA	8/31/2011 12/12/2008 Preferred Stock w/ Warrants 12/23/2009	\$235,000,000.00		Redeemed, in full; warrants not outstanding	\$4.000.000.00	4.000	\$1.000.00		\$200.000.00 200
12,10	SVB FINANCIAL GROUP	SANTA CLARA	CA	12/23/2009 Preferred Stock W Walfants	\$235,000,000.00	30.00 3233,929,021.76	Redeemed, in rail, warrants not outstanding \$2	35,000,000.00	235,000	\$1,000.00		
14,15,44	SVB FINANCIAL GROUP SWORD FINANCIAL CORPORATION	SANTA CLARA HORICON	WI	6/16/2010 5/8/2009 Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00 \$17,019,233.91	Redeemed, in full; warrants not outstanding					\$6.820.000.00 354.058
11	SWORD FINANCIAL CORPORATION SYNOVUS FINANCIAL CORP.		WI	9/15/2011 12/19/2008 Preferred Stock w/ Warrants	\$967.870.000.00		Redeemed, in full: warrants outstanding		13.644.000	\$1.00		\$682,000,00 682,000
8 103	SYNOVUS FINANCIAL CORP. SYRINGA BANCORP	COLUMBUS COLUMBUS BOISE	GA	7/26/2013 1/16/2009 Preferred Stock w/ Exercised Warrants	\$8,000,000.00		Currently Not Collectible \$9	67.870.000.00	967.870	\$1.000.00		
0,100	SYRINGA BANCORP TAYLOR CAPITAL GROUP	BOISE	ID	1/31/2014	\$104.823.000.00						(\$8.000.000.00)	
	TAYLOR CARITAL GROUP	ROSEMONT ROSEMONT	11	6/19/2012	\$104.823.000.00	\$0.00 \$120.845,170.80	Sold. in full: warrants not outstanding \$	93,659,350.50 (\$1,404,890.26)	104,823	\$893.50	(\$11,163,649.50)	
15,17,45	TAYLOR CAPITAL GROUP TCB CORPORATION/COUNTY BANK	ROSEMONT GREENWOOD	SC	7/18/2012 8/28/2009 Subordinated Debentures w/ Exercised Warrants	\$9,720,000.00	\$0.00 \$11,611,381.34	Redeemed, in full; warrants not outstanding					\$9.839.273.00 1.462.647
8.97.100	TCB CORPORATION/COUNTY BANK TCB HOLDING COMPANY	GREENWOOD THE WOODLANDS	SC	9/8/2011 1/16/2009 Preferred Stock w/ Exercised Warrants	\$11 730 000 00		Currently Not Collectible	\$9.720.000.00	9.720.000	\$1.00		\$292,000.00 292.000
11	TOB HOLDING COMPANY TOF FINANCIAL CORPORATION	THE WOODLANDS WAYZATA	TX	12/13/2013 11/14/2008 Preferred Stock w/ Warrants	\$361,172,000.00		Redeemed, in full; warrants not outstanding				(\$11.730.000.00)	
	TCF FINANCIAL CORPORATION	WAYZATA	MN	4/22/2009	\$381,172,000.00	30.00 \$376,047,055.40	Redeemed, in rail, warrants not outstanding	61.172.000.00	361.172	\$1.000.00		
8.11.14	TCF FINANCIAL CORPORATION TCNB FINANCIAL CORP	DAYTON DAYTON	OH	12/21/2009 12/23/2008 Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00 \$2,384,611.11	Redeemed, in full; warrants not outstanding					\$9.449.980.56 3.199.988
63.97	TCNB FINANCIAL CORP TENNESSEE COMMERCE BANCORP, INC.	DAYTON FRANKLIN	OH TN	8/3/2011 12/19/2008 Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00 \$3,233,333.33	Currently Not Collectible	\$2,000,000.00	2.000	\$1,000,00		\$100.000.00 100
	TENNESSEE COMMERCE BANCORP. INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	FRANKLIN OAK RIDGE	TN	1/27/2012 12/23/2008 Preferred Stock w/ Exercised Warrants	\$3,000,000,00		Sold in full warrants not outstanding				(\$30.000.000.00)	
	TENNESSEE VALLEY FINANCIAL HOLDINGS. INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE OAK RIDGE		4/26/2013 4/29/2013	\$0,000,000.00	\$0.00 \$0,001,710.11		\$298.000.00 \$2,702,000.00	298 2,702	\$1.022.11 \$1,022.11		\$6.588.78 \$19.218.87 20 \$59,741.22 \$124,922.63 130
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TEXAS CAPITAL BANCSHARES. INC.	OAK RIDGE OAK RIDGE DALLAS	TN	5/31/2013				\$2,702,000.00 (\$25,000.00)	2,102	\$1,022.11		\$129,922.03 130
		DALLAS			\$75.000.000.00	\$0.00 \$82,777,816,21	Redeemed, in full: warrants not outstanding					
8,11,14	TEXAS CAPITAL BANCSHARES, INC. TEXAS NATIONAL BANCORPORATION INC.	DALLAS	TV	2/17/2010				75,000,000.00	75,000	\$1,000.00		
8,14,44		JACKSONVILLE	TX	1/9/2009 Preferred Stock w/ Exercised Warrants	\$3,981.000.00		Redeemed in full: warrants not outstanding					\$6.559.066.21 758.086
	TEXAS NATIONAL BANCORPORATION INC. THE AND CORPORATION	JACKSONVILLE JACKSONVILLE TERREII	TX TX	3/17/2010 1/9/2009 Preferred Stock w/ Exercised Warrants 5/19/2010 8/7/2009 Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00 \$4,475,307.67	Redeemed, in full; warrants not outstanding	\$3.981.000.00	3.981	\$1,000.00		\$6.559.066.21 758.086 \$199.000.00 199
	TEXAS NATIONAL BANCORPORATION INC. THE ANB CORPORATION THE ANB CORPORATION	JACKSONVILLE JACKSONVILLE TERRELL TERRELL	TX TX TX	5/19/2010 8/7/2009 Preferred Stock w/ Exercised Warrants 8/25/2011	\$20,000,000.00	\$0.00 \$4,475,307.67 \$0.00 \$23,234,499.98	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding S					
12.16	TEAS NATIONAL BANCORPORTATION INC. TEAS ANTONAL BANCORPORTATION THE ANS CORPORTATION THE BANCORP. INC. THE BANCORP. INC.	JACKSONVILLE JACKSONVILLE TERRELL TERRELL WILMINGTON	TX TX TX	5/19/2010 8/7/2009 Preferred Stock w/ Exercised Warrants 8/25/2011 12/12/2008 Preferred Stock w/ Warrants		\$0.00 \$4,475,307.67 \$0.00 \$23,234,499.98	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding S Redeemed in full; warrants not outstanding	\$3.981.000.00	3.981	\$1.000.00		\$199,000,00 199 \$1,000,000,00 1,000
12.16	TEXAS NATIONAL BANCORPORATION INC. THE ANS CORPORATION THE ANS CORPORATION THE BANCORPORATION THE BANCORPORATION THE BANCORPORATION THE BANCORP LING. THE BANCORP LING.	JACKSONVILLE JACKSONVILLE TERRELL TERRELL WILMINGTON WILMINGTON WILMINGTON WILMINGTON	TX TX TX DE DE DE	5/19/2010 8/7/2009 Preferred Stock w/ Exercised Warrants 8/25/2011	\$20,000,000.00	\$0.00 \$4.475,307.67 \$0.00 \$23,234,499.98 \$0.00 \$52,787.673.44	Redeemed, in Juli, warrants not outstanding Sold, in Juli, warrants not outstanding	\$3.981.000.00	3.981 20.000 45,220	\$1.000.00 \$1.000.00 \$1,000.00		\$199.000.00 199
12.16	TEXAS NATIONAL BANCORPORATION INC. THE ANS CORPORATION THE ANS CORPORATION THE BANCORPORATION THE BANCORPORATION THE BANCORPORATION THE BANCORP LING. THE BANCORP LING.	JACKSONVILLE JACKSONVILLE TERRELL TERRELL WILMINGTON WILMINGTON WILMINGTON WILMINGTON	TX TX TX DE DE DE NC	5/19/2010 8/7/2009 Preferred Stock w/ Exercised Warrants 8/25/2011 12/12/2008 Preferred Stock w/ Warrants 3/10/2010 9/8/2010 Preferred Stock w/ Exercised Warrants	\$20,000,000.00 \$45,220,000.00 \$4,021,000.00	\$0.00 \$4,475,307.67 \$0.00 \$23,234,499.98 \$0.00 \$52,787,673.44 \$0.00 \$1,912,684.00	Redeemed, in lult, warrants not outstanding Redeemed, in lult, warrants not outstanding Redeemed, in lult, warrants not outstanding S Redeemed, in lult, warrants not outstanding \$ Sold, in lult, warrants not outstanding	\$3.981.000.00	3.981	\$1.000.00 \$1.000.00	(\$2.278.150.00)	\$199,000,00 199 \$1,000,000,00 1,000
12.16	TEASS NATIONAL BANCORPORATION INC. THE ANS CORPORATION THE ANS CORPORATION THE BANCORP INC. THE BANCORP CORPUTED INC. THE BANCORP CO	JACKSONVILLE JACKSONVILLE JACKSONVILLE TERRELL TERRELL WILMINGTON WILMINGTON WILMINGTON MOYOCK MOYOCK CRESTVIEW HILLS	TX TX TX DE DE DE NC NC NC KY	5/19/2010 Preferred Stock of Exercised Warrants 8/7/2009 Preferred Stock of Warrants 8/7/2009 Preferred Stock of Warrants 1/7/2009 Preferred Stock of Warrants 1/7/20010 1/7/20010 1/7/20010 1/7/20010 1/7/20010	\$20,000.000.00 \$45,220.000.00	\$0.00 \$4,475,307.67 \$0.00 \$23,234,499.98 \$0.00 \$52,787,673.44 \$0.00 \$1,912,684.00	Redeemed, In NE, warrants not outstanding Redeemed, in NE, warrants not outstanding Redeemed, in NE, warrants not outstanding Sedeemed, in NE, warrants not outstanding Sold, in NE, warrants not outstanding Redeemed, in NE, warrants not outstanding S	\$3,981,000.00 20,000.000.00 445,220,000.00 \$1,742,850.00	3.981 20.000 45,220 4.021	\$1.000.00 \$1.000.00 \$1,000.00 \$433.44 \$1.000.00	(\$2,278,150,00)	\$199,000,00 199 \$1,000,000,00 1,000
12.16 8 11	TEAS MATONIL BANCORPORATION INC. TEA AND CORPORATION THE AND CORPORATION THE BANCORP. INC. CORPORATION THE BANCORP. INC. INC. CORPORATION THE BANCORP. INC. INC. CORPORATION THE BANCORP. INC. INC. CORPORATION	JACKSONVILLE JACKSONVILE TERRELL TERRELL WILMINGTON WILMINGTON WILMINGTON CONCENTRATION WOYCOK CRESTYVEW HILLS CRESTYVEW HILLS CRESTYVEW HILLS CRESTYVEW HILLS CRESTYVEW HILLS	TX TX TX DE DE DE NC NC KY KY KY	5/19/2019 Preferred Stock of Exercised Warrants 9/7/2009 Preferred Stock of Warrants 12/1/2009 Preferred Stock of Warrants 9/19/2010 9/19/2010 9/19/2010 12/2020 Preferred Stock of Exercised Warrants 12/2020 Preferred Stock of Warrants 12/2020 Preferred Stock of Warrants 12/2020 Preferred Stock of Warrants 11/2020 Preferred Stock of Warrants 11/2020 Preferred Stock of Warrants	\$20,000,000,00 \$45,220,000,00 \$4,021,000,00 \$34,021,000,00	\$0.00 \$4.475,307.67 \$0.00 \$23,234,499.98 \$0.00 \$527,776,73.44 \$0.00 \$1,912,684.00 \$0.00 \$40.091,342.55	Redeemed, in Juli, warrants not outstanding Redeemed, in Juli, warrants not outstanding Redeemed, in Juli, warrants not outstanding Sold, in Juli, warrants not outstanding Redeemed, in Juli, warrants not outstanding Redeemed, in Juli, warrants not outstanding	\$3.981,000.00	3.981 20.000 45,220 4.021	\$1.000.00 \$1.000.00 \$1,000.00 \$433.44	(\$2.278.150.00)	\$199,000,00 199 \$1,000,000,00 1,000
12.16 8 111 8.14	TEASS NATIONAL BANCORPORATION INC. TEAS NATIONAL BANCORPORATION THE BANCORP INC. THE BANCORP CHRITICKY THE BANCORP CHRITICKY THE BANCORPORATION THE BANCORPORATION THE BANCORPORATION THE BANCORPORATION	JACKSONVILLE JACKSONVILLE TERRELL TERRELL WILMINGTON WILMINGTON WILMINGTON MOYOCK MOYOCK CRESTVIEW HILLS CRESTVIEW HILLS CRESTVIEW HILLS	TX TX TX DE DE DE KY KY KY KY WI	6/19/2003 Preferred Stock of Exercised Warrants 8/6/2001 12/12/2008 Preferred Stock of Warrants 8/6/2001 12/12/2008 Preferred Stock of Warrants 8/19/2010 12/12/2009 Preferred Stock of Exercised Warrants 12/2/2010 12/12/2009 Preferred Stock of Warrants	\$20,000,000.00 \$45,220,000.00 \$4,021,000.00	\$0.00 \$4.475,307.67 \$0.00 \$23,234,499.98 \$0.00 \$527,776,73.44 \$0.00 \$1,912,684.00 \$0.00 \$40.091,342.55	Redeemed, in lult: warrants not outstanding Redeemed, in lult: warrants not outstanding Redeemed, in lult: warrants not outstanding Sold, in lult: warrants not outstanding Redeemed, in lult: warrants not outstanding Redeemed, in lult: warrants not outstanding Sold in lult: warrants not outstanding	\$3.981,000.00 20.000,000.00 445,220,000.00 \$1,742,800.00 17,700,000.00 17,700,000.00 51,966,900.00	3.981 20.000 45,220 4.021	\$1.000.00 \$1.000.00 \$1,000.00 \$433.44 \$1.000.00	(\$1,043,100,00)	\$199,000.00 1999 \$1,000.000.00 1,0000 \$4,753.984.55 980.203
12.16 8 11 8.14	TEASS NATIONAL SANCORPORATION INC. THE ANN CORPORATION THE BANCORP. INC.	JACKSONVILE JACKSONVILE TERREL TERREL TERREL TERREL WILMINGTON WILMINGTON MOYOCK MOYOCK CRESTWEW HILLS CRESTWEW HILLS CRESTWEW HILLS CRESTWEW HILLS CRESTWEW HILLS RARABOO BARABOO BARABOO	TX TX TX DE DE DE NC NC NC NC NY KY KY KY WI WI WI	5/19/2010 Preferred Stock of Exercised Warrants 8/25/2011 12/12/2006 Preferred Stock of Warrants 9/25/2011 12/12/2006 Preferred Stock of Warrants 9/25/2010 19/25/2010 19/25/2010 19/25/2010 19/25/2010 11/23/2011 11/23/2011 11/25/2011 11/25/2011 11/25/2011 11/25/2011	\$20,000,000,00 \$45,220,000,00 \$4,021,000,00 \$34,021,000,00	\$0.00 \$4.475,307.67 \$0.00 \$23,234,499.98 \$0.00 \$527,776,73.44 \$0.00 \$1,912,684.00 \$0.00 \$40.091,342.55	Redeemed, in lult: warrants not outstanding Redeemed, in lult: warrants not outstanding Redeemed, in lult: warrants not outstanding Sold, in lult: warrants not outstanding Redeemed, in lult: warrants not outstanding Redeemed, in lult: warrants not outstanding Sold in lult: warrants not outstanding	\$3.981.000.00 20.000.000.00 20.000.000.00 45.220.000.00 177.000.000.00 177.000.000.00 177.000.000.00 51.956.900.00	3.981 20.000 45,220 4.021 17.000 17,000	\$1,000.00 \$1,000.00 \$1,000.00 \$433.44 \$1,000.00 \$1,000.00		\$199,000.00 1995 \$1,000,000.00 1,000 \$4,753,984.55 980,203 \$2,150,648.55 276.078
12.16 8 11 8.14	TEASS NATIONAL SANCORPORATION INC. THE ANN CORPORATION THE BANCORP. INC.	JACKSONVILE JACKSONVILE TERREL TERREL TERREL TERREL WILMINGTON WILMINGTON MOYOCK MOYOCK CRESTWEW HILLS CRESTWEW HILLS CRESTWEW HILLS CRESTWEW HILLS CRESTWEW HILLS RARABOO BARABOO BARABOO	TX TX TX DE DE DE NC NC NC NY KY KY KY WI WI WI CT	5/19/2010 Preferred Stock of Exercised Warrants 9/1/2000 Preferred Stock of Warrants 9/1/2000 Preferred Stock of Warrants 9/1/2001 Preferred Stock of Exercised Warrants 9/1/2001 Preferred Stock of Exercised Warrants 9/1/2000 Preferred Stock of Warrants 1/2/2001 Preferred Stock of Warrants 1/2/2001 Preferred Stock of Warrants 1/2/2001 Preferred Stock of Exercised Warrants 1/1/2001 Preferred Stock of Warrants	\$20,000,000,00 \$45,220,000,00 \$4,021,000,00 \$34,021,000,00	\$0.00 \$4.475.307.67 \$0.00 \$23.234.499.90 \$0.00 \$527.274.44 \$0.00 \$1.912.684.00 \$0.00 \$40.091.342.55 \$0.00 \$18.023.831.85	Redeemed, in Juli, warrants not outstanding Sold, in Juli, warrants not outstanding Redeemed, in Juli, warrants not outstanding Sold, in Juli, warrants not outstanding	\$3.981,000,00 20.000,000,00 45,220,000,00 51,742,850,00 177,000,000,00 177,000,000,00 51,956,900,00 113,77,672,70 (\$135,345,73)	3.981 20.000 45,220 4.021 17,000 17,000 17,749	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$433.44 \$1,000.00 \$1,000.00 \$652.30	(\$1,043,100,00)	\$199,000,00 1990 \$1,000,000 1,000 \$4,753,984,55 960,200 \$2,150,648,55 276,078 \$403,161,92 487 \$465,316,36 550
12.16 8 11 8.14	TEAS MATONIL BANCORPORATION INC. TEA AND CORPORATION THE BANCORP. INC. THE BANCORP. THE BANCORP. INC. THE BANCORP. THE BANCORP. THE BANCORP. THE BANCORP. THE BANCORP. THE BAN	JACKSONVILE JACKSONVILE JACKSONVILE TERREL TERREL WILMINGTON WILMINGTON WILMINGTON WILMINGTON MOYOCK CRESTIVEW HILLS CRESTIVEM	TX TX TX DE DE DE DE NC NC NC NC NY KY KY KY KY WI WI WI CT CT	5/19/2010 Preferred Stock or Exercised Warrants 7/7/2009 Preferred Stock or Warrants 7/7/2009 Preferred Stock or Warrants 7/7/2009 Preferred Stock or Exercised Warrants 7/7/2009 Preferred Stock or Exercised Warrants 7/7/2009 Preferred Stock or Warrants	\$20,000,000,00 \$45,220,000,00 \$4,021,000,00 \$4,021,000,00 \$34,000,000,00 \$20,749,000,00	\$0.00 \$4.475.307.67 \$0.00 \$23.234.499.90 \$0.00 \$527.274.44 \$0.00 \$1.912.684.00 \$0.00 \$40.091.342.55 \$0.00 \$18.023.831.85	Redeemed, in lult: warrants not outstanding Redeemed, in lult: warrants not outstanding Redeemed, in lult: warrants not outstanding Sold, in lult: warrants not outstanding Redeemed, in lult: warrants not outstanding Sold, in lult: warrants not outstanding Sold in lult: warrants not outstanding Sold in lult: warrants not outstanding Redeemed, in lult: warrants not outstanding Sold in lult: warrants not outstanding Redeemed, in lult: warrants not outstanding	\$3.981,000.00 20.000.000.00 20.000.000.00 11.742,850.00 117.000.000.00 117.000.000.00 111.577,672.70 (\$135,345,70) \$5,445,000.00	3,981 20,000 45,220 4,021 17,000 17,000 3,000 17,749 5,448	\$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$652,30 \$652,30 \$1,000,00	(\$1,043,100,00)	\$199,000,00 1990,000,00
12.16 8 8 11 8.14	TEAS MATONIA BANCORPORATION INC. TEA AND CORPORATION THE BANCORP. INC. LOOPPORATION THE BANCORP. LOOPPORATION	JACKSONVILE JACKSON JA	TX TX TX TX DE DE DE NC NC NC NY NY NI NY NY NY NY NY NY NY NX	5/19/2010 Preferred Stock of Exercised Warrants 20/2001 Preferred Stock of Warrants 3/10/2010 Preferred Stock of Warrants 3/10/2010 Preferred Stock of Exercised Warrants 3/10/2010 Preferred Stock of Exercised Warrants 2/19/2009 Preferred Stock of Warrants 1/12/2009 Preferred Stock of Warrants 1/12/2009 Preferred Stock of Exercised Warrants 1/12/2009 Preferred Stock of Exercised Warrants 1/11/2009 Preferred Stock of Warrants 1/11/2019 Preferred Stock of Warrants	\$20,000,000,000 \$46,220,000,00 \$4,021,000,00 \$4,021,000,00 \$4,000,000,00 \$4,000,000,00 \$50,740,000,00 \$6,446,000,00 \$6,980,000,00	\$0.00 \$4.475.307.67 \$0.00 \$23.234.495.98 \$0.00 \$52.787.673.44 \$0.00 \$52.787.673.44 \$0.00 \$1.912.694.00 \$0.00 \$40.091.342.55 \$0.00 \$40.091.342.55 \$0.00 \$40.091.342.55	Redeemed, in lult: warrants not outstanding Redeemed, in lult: warrants not outstanding Redeemed, in lult: warrants not outstanding Sold, in lult: warrants not outstanding Redeemed, in lult: warrants not outstanding Sold, in lult: warrants not outstanding Sold in lult: warrants not outstanding Sold in lult: warrants not outstanding Redeemed, in lult: warrants not outstanding Sold in lult: warrants not outstanding Redeemed, in lult: warrants not outstanding	\$3.981,000,00 20.000,000,00 45,220,000,00 51,742,850,00 177,000,000,00 177,000,000,00 51,956,900,00 113,77,672,70 (\$135,345,73)	3.981 20.000 45,220 4.021 17,000 17,000 17,749	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$433.44 \$1,000.00 \$1,000.00 \$652.30	(\$1,043,100,00)	\$199,000.00 1999 \$1,000.000.00 1,000 \$4,753.984.55 980.203 \$52,150.648.55 276.078 \$403.161.92 487 \$455,316.35 650
12.16 8 8 11 8.14	TEAS MATONIL BANCORPORATION INC. TEA AND CORPORATION THE BANCORP. INC. THE BANCORP. THE BANCORP. INC. THE BANCORP. THE BANCORP. THE BANCORP. THE BANCORP. THE BANCORP. THE BAN	JACKSONVILE JACKSONVILE JACKSONVILE TERREL TERREL WILLIAMSTON WILLIAMSTON WILLIAMSTON MILLIAMSTON MILLIAMSTON MODOCK CRESTWEW HILLS CRESTWEW HILLS CRESTWEW HILLS GRESTWEW	TX TX TX DE DE DE NC	5/19/2010 Preferred Stock of Exercised Warrants 8/25/2011 12/12/2006 Preferred Stock of Warrants 9/25/2011 12/12/2006 Preferred Stock of Warrants 9/25/2010 19/25/2010 19/25/2010 19/25/2010 19/25/2010 11/25/2011	\$20,000,000,000 \$45,220,000,00 \$4,021,000,00 \$34,000,000,00 \$35,749,000,00 \$5,446,000,00	\$0.00 \$4.475.307.67 \$0.00 \$23.234.499.80 \$0.00 \$52.737.44 \$0.00 \$52.737.673.44 \$0.00 \$1.912.684.00 \$0.00 \$40.091.342.55 \$0.00 \$18.028.831.86 \$0.00 \$6.902.866.33	Redeemed, in Juli, warrants not outstanding Sold, in Juli, warrants not outstanding Redeemed, in Juli, warrants not outstanding Redeemed, in Juli, warrants not outstanding Redeemed, in Juli, warrants not outstanding	\$3.981,000.00 20.000.000.00 20.000.000.00 11.742,850.00 117.000.000.00 117.000.000.00 111.577,672.70 (\$135,345,70) \$5,445,000.00	3,981 20,000 45,220 4,021 17,000 17,000 3,000 17,749 5,448	\$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$652,30 \$652,30 \$1,000,00	(\$1,043,100,00)	\$199.000.00 1995 \$1,000.000.00 1,000 \$4,753.984.55 980.203 \$4,753.984.55 980.203 \$2,150.646.55 276.076 \$403.161.92 469 \$465.316.36 500 \$792,783.00 175,742
12 16 8 8 11	TEAS NATIONAL BANCORPORATION INC. TEANS CAPPORATION THE BANCORP. INC. THE BANCORP. I	JACKSONVILE JACKSONVILE JACKSONVILE TERREL TERREL WILMINGTON WILMINGTON WILMINGTON MOYOCK CORESTIVEW HILLS CRESTIVEW HILLS CRESTIVEM HILLS CRE	TX TX TX DE DE DE NC	5/19/2010 Preferred Stock of Exercised Warrants 8/25/2011 12/12/2006 Preferred Stock of Warrants 9/25/2011 12/12/2006 Preferred Stock of Warrants 9/25/2010 19/25/2010 19/25/2010 19/25/2010 19/25/2010 11/25/2011	\$20,000,000,000 \$46,220,000,00 \$4,021,000,00 \$4,021,000,00 \$4,000,000,00 \$4,000,000,00 \$50,740,000,00 \$6,446,000,00 \$6,980,000,00	\$0.00 \$4.475.307.67 \$0.00 \$23.234.499.80 \$0.00 \$52.737.44 \$0.00 \$52.737.673.44 \$0.00 \$1.912.684.00 \$0.00 \$40.091.342.55 \$0.00 \$18.028.831.86 \$0.00 \$6.902.866.33	Redeemed, in NiE, warrants not outstanding Redeemed, in NiE, warrants not outstanding Redeemed, in NiE, warrants not outstanding Sold, in NiE, warrants not outstanding Redeemed, in NiE, warrants not outstanding Sold, in NiE, warrants not outstanding Redeemed, in NiE, warrants not outstanding	\$3.981,000,00 20.000,000,00 45,220,000,00 51,742,850,00 17,000,000,00 51,966,000,00 51,966,000,00 51,966,000,00 51,966,000,00 51,966,000,00 51,966,000,00 51,966,000,00 51,966,000,00 51,966,000,00 51,966,000,00 51,966,000,00	3.981 20.000 45,220 4.021 17,000 17,000 3.000 17,749 5.448 9.090	\$1,000.00 \$1,000.00 \$1,000.00 \$433.44 \$1,000.00 \$1,000.00 \$652.30 \$1,000.00 \$1,000.00	(\$1,043,100,00)	\$199,000,00 1990 \$1,000,000 1,000 \$4,753,984,55 980,200 \$4,753,984,55 980,200 \$2,150,648,55 276,076,076 \$403,161,92 481 \$403,161,92 485 \$403,316,36 500 \$792,783,00 175,742
12.16 8 11 11 8.14 64	TEAS MATCOME BANCORPORATION INC. TEA AND CORPORATION THE BANCORP INC. THE BANCORPORATION INC. THE BANCOR	JACKSONVILE JACKSONVILE TERREL	TX TX TX TX TX TX TX DE DE DE NC	5/19/2010 Preferred Stock of Exercised Warrants 8/25/2011 12/12/2006 Preferred Stock w/ Warrants 9/10/2010 9/10/2010 9/10/2010 12/12/2009 Preferred Stock w/ Warrants 12/12/2009 Preferred Stock w/ Exercised Warrants 12/12/2010 12/12/2010 11/22/2011	\$20,000,000,000 \$45,220,000,000 \$4,021,000,000 \$4,021,000,000 \$34,000,000,000 \$34,000,000,000 \$30,749,000,000 \$55,448,000,000 \$59,990,000,000 \$25,000,000,000	\$0.00 \$4.475,307.67 \$0.00 \$22,224.495.98 \$0.00 \$52,787.673.44 \$0.00 \$19,12.694.00 \$0.00 \$1,912.694.00 \$0.00 \$40.091,342.55 \$0.00 \$40.091,342.55 \$0.00 \$18.028.831.85 \$0.00 \$40.091,342.55 \$0.00 \$11.795.867.07 \$0.00 \$29,722.063.78	Redeemed, in Iuli: warrants not outstanding Redeemed, in Iuli: warrants not outstanding Redeemed, in Iuli: warrants not outstanding Sed, in Iuli: warrants not outstanding Sed, in Iuli: warrants not outstanding Redeemed, in Iuli: warrants not outstanding Sed in Iuli: warrants not outstanding Sed in Iuli: warrants not outstanding Sed in Iuli: warrants not outstanding Redeemed, in Iuli: warrants not outstanding Redeemed, in Iuli: warrants not outstanding Redeemed, in Iuli: warrants not outstanding Sedeemed, in Iuli: warrants not outstanding Sedeemed, in Iuli: warrants not outstanding	\$3.981,000.00 20.000.000.00 21.000.000.00 45.220,000.00 51.742,850.00 117.000.000.00 117.000.000.00 117.000.000.00 115.577.672.70 [\$135,345.73] \$5,446.000.00 \$5,000.000.00	3.981 20.000 45.220 4.021 17.000 17.000 3.000 17.749 5.448 9.090	\$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00	(\$1,043,100,00)	\$190,000,00 19 \$190,000,00 1,00 \$1,000,000 1,00 \$4,753,994,55, 990,20 \$4,753,994,55, 990,20 \$2,150,646,55, 276,07 \$403,161,92 48 \$460,316,35 56 \$792,783,00 175,74 \$1,496,292,07 151,03
12.16 8 11 8.14 44 11 11,36	TEAS NATIONAL BANCORPORATION INC. TEA AND CORPORATION THE BANCORP. INC. THE FIRST BANCORP. INC. THE FIRST BANCORP. INC. THE FIRST BANCORP. INC. THE FIRST BANCORP. INC.	JACKSONVILE JACKSON JA	TX TX TX TX TX TX DE DE DE NC NC NC NC NC NC NY NY WI WI WI CT CT CT NY NY NY ME ME ME ME MS MS	5/19/2010 Preferred Stock of Exercised Warrants 8/25/2011 12/12/2006 Preferred Stock of Warrants 9/25/2011 12/12/2006 Preferred Stock of Exercised Warrants 9/26/2010 Preferred Stock of Exercised Warrants 12/26/2010 12/26/2010 12/26/2011 12/26/2011 11/26/2011	\$20,000,000,000 \$46,220,000,00 \$4,021,000,00 \$4,021,000,00 \$4,000,000,00 \$4,000,000,00 \$50,740,000,00 \$6,446,000,00 \$6,980,000,00	\$0.00 \$4.475,307.67 \$0.00 \$22,224.495.98 \$0.00 \$52,787.673.44 \$0.00 \$19,12.694.00 \$0.00 \$1,912.694.00 \$0.00 \$40.091,342.55 \$0.00 \$40.091,342.55 \$0.00 \$18.028.831.85 \$0.00 \$40.091,342.55 \$0.00 \$11.795.867.07 \$0.00 \$29,722.063.78	Redeemed, in full: warrants not outstanding Sold, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding Redeemed, in full: warrants not outstanding	\$3.981,000,00 20.000,000,00 45,220,000,00 51,742,850,00 17,000,000,00 51,966,000,00 51,966,000,00 51,966,000,00 51,966,000,00 51,966,000,00 51,966,000,00 51,966,000,00 51,966,000,00 51,966,000,00 51,966,000,00 51,966,000,00	3.981 20.000 45,220 4.021 17,000 17,000 3.000 17,749 5.448 9.090	\$1,000.00 \$1,000.00 \$1,000.00 \$433.44 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$1,043,100,00)	\$199,000,00 19 \$190,000,00 100 \$1,000,000 0 1,00 \$4,753,964,55 960,20 \$2,150,646,55 276,07 \$403,161,92 48 \$465,316,85 56 \$792,783,00 175,74 \$1,486,292,07 151,03
12.16 8 11 8.14 44 44 11	TEASS MATONAL BANCORPORATION INC. THE ANN CORPORATION THE BANCORP. INC. THE FIRST BANCORP. INC.	JACKSONVILE JACKSONVILE JACKSONVILE TERREL T	TX TX TX TX TX TX DE DE DE DE CO DE	6/19/2019 Preferred Stock of Exercised Warrants 8/05/2011 12/12/2008 Preferred Stock by Warrants 8/05/2011 12/12/2008 Preferred Stock by Warrants 9/06/2010 12/13/2009 Preferred Stock of Exercised Warrants 12/13/2010 12/13/2009 Preferred Stock of Exercised Warrants 12/13/2010 12/13/2009 Preferred Stock by Warrants 12/13/2010 12/13/2009 Preferred Stock by Warrants 12/10/2012 12/10/2012 12/10/2012 12/10/2012 12/13/2009 Preferred Stock by Warrants 12/13/2010 Preferred Stock by Warrants 12/13/2010 Preferred Stock by Warrants 13/12/13/2010 Preferred Stock by Warrants 13/12/13/2019 Preferred Stock by Warrants	\$20,000,000,00 \$45,220,000,00 \$4,021,000,00 \$4,021,000,00 \$4,000,000,00 \$4,000,000,00 \$6,446,000,00 \$6,446,000,00 \$6,980,000,00 \$6,500,000,00	\$0.00 \$4.475.307.67 \$0.00 \$23.234.495.807.67 \$0.00 \$52.274.495.80 \$0.00 \$52.787.673.44 \$0.00 \$19.12.684.00 \$0.00 \$19.12.684.00 \$0.00 \$40.091.342.55 \$0.00 \$18.023.831.85 \$0.00 \$6.002.866.33 \$0.00 \$11.796.807.07 \$0.00 \$29.722.063.78	Redeemed, in lult, warrants not outstanding Redeemed, in lult, warrants not outstanding Redeemed, in lult, warrants not outstanding Sold, in lult, warrants not outstanding Redeemed, in lult, warrants not outstanding Sold, in lult, warrants not outstanding Sold, in lult, warrants not outstanding Sold, in lult, warrants not outstanding Redeemed, in lult, warrants not outstanding Redeemed, in lult, warrants not outstanding Redeemed, in lult, warrants not outstanding Soldermed, in lult, warrants not outstanding Redeemed, in lult, warrants not outstanding Soldermed, in lult, warrants not outstanding Soldermed, in lult, warrants not outstanding Soldermed, in lult, warrants not outstanding	\$3.981,000.00 20.000,000.00 21,742,850.00 51,742,850.00 51,742,850.00 51,740,000.00 51,7500,000.00 51,950,000.00 51,950,000.00 51,950,000.00 51,950,000.00 51,950,000.00 51,950,000.00 51,950,000.00 51,950,000.00 51,950,000.00 51,950,000.00	3.981 20.000 45.220 4.021 17.000 17.700 3.000 17.748 9.090 12.500 2.500 10.000	\$1,000.00 \$1,000.00 \$1,000.00 \$433.44 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$1,043,100,00)	\$199,000,00 1990 \$1,000,000,00 1,000 \$4,753,984,55 980,200 \$4,753,984,55 980,200 \$2,150,648,95 276,071 \$403,161,92 461 \$403,161,92 461 \$403,161,90 175,744
12.10 8 11 11 8.14 44 45 11 11,36	TEAS NATIONAL BANCORPORATION INC. THE ANN CORPORATION THE BANCORP. INC. THE CONNECTICUT BANK AND TRUST COMPANY THE ELMINA SAVINGS BANK. FBB. THE FIRST BANCORP. INC.	JACKSONVILE JACKSONVILE JACKSONVILE TERREL T	TX TX TX TX TX TX DE DE DE DE NC	5/19/2010 Preferred Stock or Exercised Warrants 8/25/2011 12/12/2006 Preferred Stock w Warrants 9/30/2010 9/30/2010 9/30/2010 12/30/2009 Preferred Stock w Exercised Warrants 12/30/2010 12/30/2009 Preferred Stock or Exercised Warrants 12/30/2010 12/30/20	\$20,000,000,000 \$45,220,000,000 \$4,021,000,000 \$4,021,000,000 \$4,021,000,000 \$4,000,000,000 \$20,749,000,000 \$55,449,000,000 \$59,990,000,000 \$25,000,000,000 \$55,000,000,000 \$55,000,000,000 \$57,000,000,000	\$0.00 \$4.475,307.67 \$0.00 \$22,224.499.98 \$0.00 \$52,787.673.44 \$0.00 \$19.12.694.00 \$0.00 \$19.12.694.00 \$0.00 \$19.2694.00 \$0.00 \$40.091,342.55 \$0.00 \$40.091,342.55 \$0.00 \$40.091,342.55 \$0.00 \$40.091,342.55 \$0.00 \$518.028.831.85 \$0.00 \$517.12.696.33 \$0.00 \$527.722.063.78 \$0.00 \$527.722.063.78	Redeemed, in Iuli: warrants not outstanding Redeemed, in Iuli: warrants not outstanding Redeemed, in Iuli: warrants not outstanding Sodd, in Iuli: warrants not outstanding Redeemed, in Iuli: warrants not outstanding Redeemed, in Iuli: warrants not outstanding Sodd in Iuli: warrants not outstanding Sodd in Iuli: warrants not outstanding Redeemed, in Iuli: warrants not outstanding	\$3.981,000.00 20.000,000.00 21,742,850.00 51,742,850.00 51,742,850.00 51,740,000.00 51,7500,000.00 51,950,000.00 51,950,000.00 51,950,000.00 51,950,000.00 51,950,000.00 51,950,000.00 51,950,000.00 51,950,000.00 51,950,000.00 51,950,000.00	3.981 20.000 45.220 4.021 17.000 17.700 3.000 17.748 9.090 12.500 2.500 10.000	\$1,000.00 \$1,000.00 \$1,000.00 \$433.44 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$1,043,100,00)	\$199,000,00 1990 \$1,000,000,00 1,000 \$4,753,984,55 980,200 \$4,753,984,55 980,200 \$2,150,646,55 276,077 \$403,161,92 485 \$460,316,38 566 \$792,783,00 175,741 \$1,486,292,07 151,033
12.16 8 11 8.14 44 11 11,36 6,11,14 6,11,14	TEAS NATIONAL BANCORPORATION INC. TEA AND CORPORATION THE BANCORP. INC. THE LEMMA SAVINGS BANC, FSB. THE ELMMA SAVINGS BANC, FSB. THE FIRST BANCORP. INC.	JACKSONVILE JACKSONVILE JACKSONVILE TERREL T	TX T	5/19/2010 Preferred Stock of Exercised Warrants 8/25/2011 12/12/2006 Preferred Stock of Warrants 9/25/2011 12/12/2006 Preferred Stock of Exercised Warrants 9/25/2010 12/12/2010 Preferred Stock of Exercised Warrants 12/2020 Preferred Stock of Warrants 12/10/2012 Preferred Stock of Warrants 12/10/2013 Preferred Stock of Warrants 12/20/2013 Preferred Stock of Warrants 12/20/2019 Preferred Stock of Exercised Warrants 12/20/2019 Preferred Stock of Warrants 12/20/2019 Preferred Stock of Warrants 12/20/2019 Preferred Stock of Warrants	\$20,000,000,000 \$46,021,000,000 \$4,021,000,000 \$4,021,000,000 \$4,021,000,000,000 \$4,000,000,000 \$50,749,000,000 \$50,000,000,000 \$50,000,000,000 \$50,000,000,000 \$50,000,000,000 \$50,000,000,000 \$50,000,000,000 \$50,000,000,000	\$0.00 \$4.475.307.67 \$0.00 \$23.234.490.98 \$0.00 \$52.787.673.44 \$0.00 \$52.787.673.44 \$0.00 \$1.912.684.00 \$0.00 \$1.912.684.00 \$0.00 \$40.091.342.55 \$0.00 \$18.023.831.85 \$0.00 \$58.02866.33 \$0.00 \$117.795.807.07 \$0.00 \$57.722.063.78 \$0.00 \$57.742.15.56 \$0.00 \$513.086.58	Redeemed, in NiE, warrants not outstanding Sold, in NiE, warrants not outstanding Redeemed, in NiE, warrants not outstanding Sold, in NiE, warrants not outstanding Sold, in NiE, warrants not outstanding Redeemed, in NiE, warrants not outstanding	\$3.981,000.00 20.000,000.00 20.000,000.00 \$1.742,850.00 \$1.742,850.00 \$1.71000,000.00 \$1.71000,000.00 \$1.717000,000.00 \$1.717000,000.00 \$1.7500,000.00 \$1.757,672.70 \$3.966,000.00 \$1.957,672.70 \$1.958,345,70 \$1.959,000.00 \$1.95	3.981 20.000 45.220 4.021 17.000 17.700 3.000 17.748 9.090 12.500 2.500 10.000	\$1,000,00 \$1,000,00 \$1,000,00 \$4,33,44 \$1,000,00 \$1,000,00 \$652,30 \$652,30 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00	(\$1,043,100,00)	\$199,000.00 \$1,000.000.00 \$1,000.000.00 \$4,753.984.55 980.203 \$2,150.648.55 276,078 \$403.161.92 487 \$403.161.92 487 \$403.161.92 \$1392,783.00 175,742 \$1,486,292.07 151.030 \$388,077.67 226.819
12.16 8 111 8.14 44 44 11 11.36 6.11,14 6.11,14	TEAS ANTONIA BANCORPORATION INC. THE ANN CORPORATION THE BANCORP. INC. THE FIRST STATE BANKORP. INC. THE FIRST STATE BANK OF MOBERTE	JACKSONVILE JACKSONVILE JACKSONVILE TERREL T	TX T	5/19/2010 Preferred Stock of Exercised Warrants 8/25/2011 12/12/2006 Preferred Stock of Warrants 8/25/2011 12/12/2006 Preferred Stock of Warrants 8/25/2010 12/12/201	\$20,000,000,000 \$45,220,000,000 \$4,021,000,000 \$4,021,000,000 \$4,021,000,000 \$4,000,000,000 \$20,749,000,000 \$55,449,000,000 \$59,990,000,000 \$25,000,000,000 \$55,000,000,000 \$55,000,000,000 \$57,000,000,000	\$0.00 \$4.475.307.67 \$0.00 \$23.234.490.98 \$0.00 \$52.787.673.44 \$0.00 \$52.787.673.44 \$0.00 \$1.912.684.00 \$0.00 \$1.912.684.00 \$0.00 \$40.091.342.55 \$0.00 \$18.023.831.85 \$0.00 \$58.02.865.33 \$0.00 \$29.722.063.76 \$0.00 \$57.14.215.56 \$0.00 \$57.14.215.56	Redeemed, in Iuli: warrants not outstanding Redeemed, in Iuli: warrants not outstanding Redeemed, in Iuli: warrants not outstanding Sold, in Iuli: warrants not outstanding Redeemed. In Iuli: warrants not outstanding Redeemed. In Iuli: warrants not outstanding Sold, in Iuli: warrants not outstanding Redeemed. In Iuli: warrants not outstanding	\$3.981,000.00 20.0000,000.00 45.220,000.00 51.742,850.00 117.000,000.00 117.000,000.00 117.000,000.00 117.000,000.00 118.000,000.00 118.000,000.00 118.000,000.00 118.000,000.00 118.000,000.00 118.000,000.00 118.000,000.00	3,981 20,000 45,220 4,021 17,000 17,000 3,000 17,748 5,448 9,090 12,500 2,500 10,000 5,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$433.44 \$453.44 \$1,000.00	(\$1,043,100,00)	\$199,000,00 199 \$1,000,000 00 1,000 \$4,753,984,55 980,203 \$2,150,648,55 276,078 \$4,000,161,52 487 \$465,318,35 560 \$792,783,00 175,142 \$1,486,292,07 151,000 \$389,077,67 226,819 \$302,410,00 54,705 \$372,000,00 37 \$15,000,00 15
12.16 B 11 11 8.14 44 11 11,26 8.11,14 11	TEAS NATIONAL BANCORPORATION INC. TEA AND CORPORATION THE BANCORP. INC. THE LEMMA SAVINGS BANC, FSB. THE ELMMA SAVINGS BANC, FSB. THE FIRST BANCORP. INC.	JACKSONVILE JACKSONVILE JACKSONVILE TERREL T	TX T	5/19/2010 Preferred Stock of Exercised Warrants 8/25/2011 12/12/2006 Preferred Stock of Warrants 9/25/2011 12/12/2006 Preferred Stock of Exercised Warrants 9/25/2010 12/12/2010 Preferred Stock of Exercised Warrants 12/2020 Preferred Stock of Warrants 12/10/2012 Preferred Stock of Warrants 12/10/2013 Preferred Stock of Warrants 12/20/2013 Preferred Stock of Warrants 12/20/2019 Preferred Stock of Exercised Warrants 12/20/2019 Preferred Stock of Warrants 12/20/2019 Preferred Stock of Warrants 12/20/2019 Preferred Stock of Warrants	\$20,000,000,000 \$46,021,000,000 \$4,021,000,000 \$4,021,000,000 \$4,021,000,000,000 \$4,000,000,000 \$50,749,000,000 \$50,000,000,000 \$50,000,000,000 \$50,000,000,000 \$50,000,000,000 \$50,000,000,000 \$50,000,000,000 \$50,000,000,000	\$0.00 \$4.475.307.67 \$0.00 \$23.234.490.98 \$0.00 \$52.787.673.44 \$0.00 \$19.787.673.44 \$0.00 \$1.912.694.00 \$0.00 \$1.912.694.00 \$0.00 \$40.091.342.55 \$0.00 \$40.091.342.55 \$0.00 \$18.023.831.86 \$0.00 \$11.795.807.07 \$0.00 \$527.722.063.78 \$0.00 \$527.722.063.78 \$0.00 \$5714.215.56 \$0.00 \$413.086.56 \$0.00 \$379.458.89 \$0.00 \$379.458.89	Redeemed, in Iuli: warrants not outstanding Redeemed, in Iuli: warrants not outstanding Redeemed, in Iuli: warrants not outstanding Sold, in Iuli: warrants not outstanding Redeemed. In Iuli: warrants not outstanding Redeemed. In Iuli: warrants not outstanding Sold, in Iuli: warrants not outstanding Redeemed. In Iuli: warrants not outstanding	\$3.981,000.00 20.0000,000.00 45.220,000.00 51.742,850.00 117.000,000.00 117.000,000.00 117.000,000.00 117.000,000.00 118.000,000.00 118.000,000.00 118.000,000.00 118.000,000.00 118.000,000.00 118.000,000.00 118.000,000.00	3.981 20.000 45.220 4.021 17.000 17.700 3.000 17.748 9.090 12.500 2.500 10.000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$433.44 \$433.44 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$1,043,100,00)	\$199,000.00 199 \$1,000,000.00 1,000 \$4,753,984,55 980,203 \$4,753,984,55 980,203 \$52,150,648,55 276,078 \$403,161,92 487 \$455,316,36 550 \$792,783,00 175,742 \$1,486,292,07 151,000 \$5386,077,67 226,819 \$302,410,00 54,705 \$37,000,00 37

Footpote	Institution Nama	City	State Date Original Investment Type ¹	Original Investment Amount Outstanding Investment	Total Cash Back ²	Investment Status* Amount	(Fee) ⁴ Shares	Ava Price	(Pealized Loss) / (Write-off)	Gain ⁵ Wt Amount Wt Shares
8,14	THE LITTLE BANK, INCORPORATED	KINSTON	NC 12/23/2008 Preferred Stock w/ Exercised Warrants	\$7,500,000.00 \$0.		Sold, in full; warrants not outstanding	iree: Shares	Avu. Filce	rrealized LOSSI7 (Write-Off)	Gain Wit Amount Wit Shares
	THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED	KINSTON	NC 10/31/2012 NC 1/11/2013			\$7.359.00	0.00 (\$73.590.00) 7.5	00 \$981.20	(\$141.000.00)	\$371,250.00 375
	THE PNC FINANCIAL SERVICES GROUP. INC. THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH PITTSBURGH	PA 12/31/2008 Preferred Stock w/ Warrants PA 2/10/2010	\$7.579.200.000.00 \$0.	00 \$8.320.638.950.83	Redeemed. in full: warrants not outstanding \$7,579,200,00		92 \$100.000.00		
	THE PNC FINANCIAL SERVICES GROUP, INC. THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH PITTSBURGH	PA 2/10/2010 PA 5/5/2010				0.00 75,7	92 \$100,000.00		\$320.372.284.16 16.885.192
8,14,44	THE PNC FINANCIAL SERVICES GROUP, INC. THE PRIVATE BANK OF CALIFORNIA	PITTSBURGH LOS ANGELES	PA 5/5/2010 CA 2/20/2009 Preferred Stock w/ Exercised Warrants	\$5,450,000.00 \$0.	00 \$6,474,752.14	Redeemed, in full; warrants not outstanding				
8.14	THE PRIVATE BANK OF CALIFORNIA THE QUEENSBOROUGH COMPANY	LOS ANGELES LOUISVILLE	GA 9/1/2011 GA 1/9/2009 Preferred Stock w/ Exercised Warrants	\$12,000,000,00 \$0.	00 \$13.065.246.00	\$5,450,00 Sold, in full: warrants not outstanding				\$273,000.00 273
	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA 3/8/2013			\$244,22	5.00 2		(\$5,775.00) (\$271,425.00)	\$4,806.45 5
	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE LOUISVILLE	GA 3/11/2013 GA 4/9/2013			\$11.478.57	5.00 (\$117,228.00) 11.7	50 \$976.90	(\$2/1.425.00)	\$571.967.55 595
8.18.21.44	THE VICTORY BANCORP. INC. THE VICTORY BANCORP. INC.	LIMERICK	PA 2/27/2009 Preferred Stock w/ Exercised Warrants	\$541.000.00 \$0. \$1.505.000.00	00 \$2.322.183.20	Redeemed. in full: warrants not outstanding				
	THE VICTORY BANCORP, INC.	LIMERICK	PA 9/22/2011			\$2.046.00	0.00 2.0	46 \$1.000.00		\$61.000.00 61
8.21	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL 1/23/2009 Preferred Stock w/ Exercised Warrants	\$5.677.000.00 \$0.	00 \$6,449,130,64	Sold. in full: warrants not outstanding \$1,165,52			(\$146,471.68)	
	THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO ORLANDO	FL 11/8/2012 FL 11/9/2012			\$1,165,52 \$3,877.69	1.40 4.3	12 \$888.36 55 \$888.36	(\$146,471.68) (\$487.308.60)	\$282.284.64 284
	THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO ORLANDO	FL 11/9/2012 FL 1/11/2013 FL 12/5/2008 Preferred Stock w/ Warrants	\$37.000.000.00 \$0.		Sold, in full: warrants not outstanding	(\$50,432.20)			
	TIB FINANCIAL CORP TIB FINANCIAL CORP	NAPLES NAPLES	FL 12/b/2008 Preferred Stock w/ Warrants FL 9/30/2010 SC 12/19/2008 Preferred Stock w/ Warrants			\$12.119.63	7.37 12,1	20 \$1,000.00	(\$24,880,362.63)	\$40,000.00 1,106,389
134	TIDELANDS BANCSHARES, INC. TIDELANDS BANCSHARES, INC.	MT. PLEASANT MT. PLEASANT	SC 12/19/2008 Preferred Stock w/ Warrants	\$14.448.000.00 \$0.	00 \$10.180.200.33	Sold. in full: warrants not outstanding \$8,984,22	7.00 14,4	48 \$621.83	(\$5,463,773.00)	
8.47.97	TIFTON BANKING COMPANY	TIFTON	SC 7/1/2016 GA 4/17/2009 Preferred Stock w/ Exercised Warrants	\$3.800.000.00 \$0.	00 \$223.208.00	Exited bankruptcv/Receivership	7.00	40 \$021.03		
	TIFTON BANKING COMPANY TIMBERLAND BANCORP, INC.	TIFTON TIFTON HOQUIAM	GA 11/12/2010 WA 12/23/2008 Preferred Stock w/ Warrants	\$16.641.000.00 \$0.					(\$3,800,000,00)	
	IMBERLAND BANCORF, INC. IMBERLAND BANCORP, INC. IMBERLAND BANCORP, INC.	HOQUIAM HOQUIAM	WA 12/23/2008 Preferred Stock W/ Warrants WA 11/8/2012	\$16,641,000.00 \$0.	00 \$10,057,616.52	Sold, in full; warrants not outstanding \$3.290.43 \$1,580,96	7.50 3.8	15 \$862.50	(\$524,562,50)	
	TIMBERLAND BANCORP, INC.	HOQUIAM HOQUIAM	WA 11/8/2012 WA 11/9/2012 WA 11/13/2012			\$1,580,96	2.50 1,8 2.50 10.9	33 \$862.50	(\$252,037.50) (\$1.511.537.50)	
	TIMBERLAND BANCORP. INC. TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP. INC.	HOQUIAM	WA 1/11/2012 WA 1/11/2013			\$9.481.46	(\$143,528.63)	93 \$862.50	(\$1.511.537.50)	
0.44.44	TIMBERLAND BANCORP, INC.	HOQUIAM TITONKA	WA 1/11/2013 WA 6/11/2013 IA 4/3/2009 Preferred Stock w/ Exercised Warrants	\$2.117.000.00 \$0.	00 80 500 400 00	Redeemed, in full: warrants not outstanding				\$1.301.856.00 370.899
0,11,14	TITONKA BANCSHARES, INC.	TITONKA	IA 4/2/2012 Preferred Stock W. Exercised Warrants IA 4/4/2012	\$2,117,000.00 \$0.	\$2,569,490.36	Redeemed, in full; warrants not outstanding \$2,117,00	0.00 2,1	17 \$1,000.00		\$106,000.00 106
8	TODD BANCSHARES, INC.	HOPKINSVILLE HOPKINSVILLE	KY 2/6/2009 Preferred Stock w/ Exercised Warrants KY 9/25/2013	\$4,000,000,00 \$0.	00 \$5,210,672,22	Redeemed, in full: warrants not outstanding \$4,000,00				\$200.000.00 200
45	TODD BANCSHARES, INC. TOWNEBANK	PORTSMOUTH	VA 9/25/2013 VA 12/12/2008 Preferred Stock w/ Warrants	\$76.458.000.00 \$0.	00 \$88,577,166.67	Parlagment in full: warrante not outstanding				\$200,000.00 200
	TOWNEBANK	PORTSMOUTH	VA 9/22/2011			\$76,458,00	0.00 76,4	\$1,000.00		\$4.500.000.00
8	TOWNEBANK TREATY OAK BANCORP, INC.	PORTSMOUTH AUSTIN	VA 5/15/2013 TX 1/16/2009 Preferred Stock w/ Warrants	\$3,268,000.00 \$0.	00 \$2,412,702.03	Sold, in full; warrants outstanding				\$1.500.000.00 554.330
	FREATY OAK BANCORP. INC.	AUSTIN	TX 2/15/2011			\$500.00 \$150.00	3.1	18 \$160.36	(\$2.618.000.00)	
	TREATY OAK BANCORP, INC. TREATY OAK BANCORP, INC.	AUSTIN AUSTIN	TX 12/21/2012 TX 8/6/2015			\$150.00	0.00 150.0	00 \$1.00		\$1,570,287.00
8.14.44	TRIAD BANCORP, INC.	AUSTIN FRONTENAC	MO 3/27/2009 Preferred Stock w/ Exercised Warrants	\$3,700,000,00 \$0.	00 \$4,386,324,64	Redeemed, in full: warrants not outstanding				
8.14.44	FRIAD BANCORP, INC. FRI-COUNTY FINANCIAL CORPORATION	FRONTENAC WALDORF	MO 9/22/2011 MD 12/19/2008 Preferred Stock w/ Exercised Warrants	\$15.540.000.00 \$0.	00 \$18 653 115 75	\$3,700,00 Redeemed. in full: warrants not outstanding				\$185,000.00 185
			MD 9/22/2011			\$15.540.00	0.00 15,5	40 \$1,000.00		\$777,000.00 777
8.14	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS LOS ALAMOS LOS ALAMOS	NM 3/27/2009 Preferred Stock w/ Exercised Warrants NM 8/7/2012	\$35.539.000.00 \$0.	00 \$34.644.476.74	Sold. in full: warrants not outstandino \$2,639,37	3.50 3,5	18 \$750.25	(\$878,620.50)	\$163,062.90 175
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM 8/7/2012 NM 8/9/2012 NM NM 8/9/2012 NM NM 8/9/2012 NM NM 8/9/2012 NM NM NM NM NM NM NM N			\$7.038.84	5.50 9.3	\$750.25	(\$2.343.154.50)	\$1.300.776.05 1.396
	FRINITY CAPITAL CORPORATION FRINITY CAPITAL CORPORATION	LOS ALAMOS LOS ALAMOS	NM 8/10/2012 NM 9/11/2012			\$16,984.90	3.75 22.6 (\$266,631.35)	39 \$750.25	(\$5.654.090.25)	\$191.948.33 206
8.9.11	TRI-STATE BANK OF MEMPHIS	MEMPHIS	TN 4/3/2009 Preferred Stock	\$2.795.000.00 \$0.	00 \$2,985,215,11	Redeemed, in full: warrants not outstanding				
8 11	TRI-STATE BANK OF MEMPHIS TRISTATE CARITAL HOLDINGS, INC.	MEMPHIS DITTSRUDGH	TN 8/13/2010 PA 2/27/2000 Preferred Stock w/ Evercised Warrants	\$23.000.000.00 \$0.	00 \$28.642.402.33	\$2,795,00 Redeemed. in full: warrants not outstanding	0.00 2,7	95 \$1,000.00		
8.11	TRISTATE CAPITAL HOLDINGS, INC. TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH PITTSBURGH	PA 2/27/2009 Preferred Stock w/ Exercised Warrants PA 9/26/2012			\$23,000,00	0.00 23,0	00.000		\$1,150,000.00 1,150
8.14.18	FRISUMMIT BANK FRISUMMIT BANK	KINGSPORT KINGSPORT	TN 4/3/2009 Preferred Stock w/ Warrants TN 12/22/2009	\$2.765.000.00 \$0. \$4,237,000.00	00 \$6.496.417.16	Sold. in full: warrants not outstanding				
	TRISUMMIT BANK	KINGSPORT	TN 11/29/2012	\$4,251,000.00		\$5,251,50	0.00 7,0	02 \$750.00	(\$1,750,500.00)	\$124,665.75 138
11	TRISUMMIT BANK TRUSTMARK CORPORATION	KINGSPORT JACKSON	TN 1/11/2013 MS 11/21/2008 Preferred Stock w/ Warrants	\$215,000,000.00 \$0.	00 \$236 287 500 00	Redeemed, in full; warrants not outstanding	(\$52.515.00)			
	FRI ISTMARK CORPORATION	IACKSON	MS 12/9/2009	\$213,000,000.00	9230,287,300.00	\$215,000.00	0.00 215.0	00 \$1,000,00		
8.14.44	TRUSTMARK CORPORATION TWO RIVERS FINANCIAL GROUP. INC.	JACKSON BURLINGTON	MS 12/30/2009 IA 5/29/2009 Preferred Stock w/ Exercised Warrants	\$12.000.000.00 \$0.	00 \$14.075.122.27	Redeemed, in full: warrants not outstanding				\$10,000,000.00 1,647,931
	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA 9/1/2011			\$12,000,00	0.00 12,0	\$1,000.00		\$600,000.00 60
	J.S. BANCORP	MINNEAPOLIS	MN 11/14/2008 Preferred Stock w/ Warrants	\$6.599.000.000.00 \$0.	00 \$6.933.220.416.67	Redeemed. in full: warrants not outstanding \$6,599,000.00	0.00 6.599.0	00 \$1,000.00		
	J.S. BANCORP J.S. BANCORP	MINNEAPOLIS MINNEAPOLIS	MN 6/17/2009 MN 7/15/2009				5,599.0	51.000.00		\$139,000,000.00 32,679,102
8.122	J.S. CENTURY BANK J.S. CENTURY BANK	MIAMI MIAMI	FL 8/7/2009 Preferred Stock w/ Exercised Warrants FL 3/17/2015	\$50.236.000.00 \$0.	00 \$13,070,409,40	Sold. in full: warrants not outstanding \$11,738,14	3.76 50,2	36 \$233.66	(\$38,497,856.24)	\$586,953.92 2,512
8.14.44	JBT BANCSHARES, INC. JBT BANCSHARES, INC.	MARYSVILLE MARYSVILLE	KS 1/30/2009 Preferred Stock w/ Exercised Warrants	\$8.950.000.00 \$0.	00 \$10.634.911.78	Redeemed in full: warrants not outstanding			(\$36,457,630.24)	
			KS 8/11/2011 CA 11/14/2008 Preferred Stock w/ Warrants	\$298.737.000.00 \$0.	00 87 540 005 07	\$8,950,00 Currently Not Collectible	0.00 8,9	\$1,000.00		\$450,000.00 45
	JCBH HOLDINGS INC. JCBH HOLDINGS INC.	SAN FRANCISCO SAN FRANCISCO	CA 11/6/2000						(\$298,737,000.00)	
12.16	JMPQUA HOLDINGS CORP. JMPQUA HOLDINGS CORP.	PORTLAND PORTLAND	OR 11/14/2008 Preferred Stock w/ Warrants OR 2/17/2010	\$214.181.000.00 \$0.	00 \$232.156.554.58	Redeemed. in full: warrants not outstanding \$214.181.00	0.00 214.1	81.000.00		
	JMPQUA HOLDINGS CORP.	PORTLAND	IOR 3/31/2010				200	31.000.00		\$4,500,000.00 1,110,898
8.14.18.44.45	UNION BANK & TRUST COMPANY	OXFORD	NC 5/1/2009 Preferred Stock w/ Warrants	\$3.194.000.00 \$0.	00 \$7,031,291,65	Redeemed, in full: warrants not outstanding				
	JNION BANK & TRUST COMPANY JNION BANK & TRUST COMPANY JNION FINANCIAL CORPORATION	OXFORD OXFORD	NC 12/18/2009 NC 9/22/2011	\$2,997,000.00		\$6.191.00	0.00 6.1	91 \$1.000.00		\$160.000.00 160
8,11,17	JNION FINANCIAL CORPORATION JNION FINANCIAL CORPORATION	OXFORD ALBUQUERQUE ALBUQUERQUE	NC 9/22/2011 NM 12/29/2009 Preferred Stock w/ Exercised Warrants NM 7/25/2012	\$2,179,000.00 \$0.	00 \$2,639,873.33	Redeemed, in full; warrants not outstanding \$600.00	0.00 6	00 \$1.000.00		
	JNION FINANCIAL CORPORATION	ALBUQUERQUE	INM 10/2/2013			\$1,579.00	0.00 1,5	79 \$1,000.00		\$65,000.00 65
12,16,25	JNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA 12/19/2008 Preferred Stock w/ Warrants	\$59,000,000.00 \$0.	00 \$62,145,972.22	Redeemed, in full; warrants not outstanding \$59,000.00	200	64 000 00		
	JNION FIRST MARKET BANKSHARES CORPORATION JNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN BOWLING GREEN	VA 11/18/2009 VA 12/23/2009				0.00 59.0	00 \$1,000.00		\$450,000.00 211,318
8	JNITED AMERICAN BANK JNITED AMERICAN BANK	SAN MATEO SAN MATEO	CA 2/20/2009 Preferred Stock w/ Exercised Warrants CA 7/2/2014	\$8,700,000,00 \$0.	00 \$3,432,657,85	Sold. in full: warrants not outstanding \$3,319,05	0.00 8,7	00 \$381.50	(\$5,380,950.00)	\$138,607.85 435
	JINITED AMERICAN BANK JINITED AMERICAN BANK JINITED BANCORP, INC.	SAN MATEO SAN MATEO TECUMSEH	CA 9/26/2014				(\$25.000.00)		(40,300,300.00)	¥.30,007.00 435
	JNITED BANCORP, INC. JNITED BANCORP, INC.	TECUMSEH TECUMSEH	MI 1/16/2009 Preferred Stock w/ Warrants MI 6/19/2012	\$20,600,000.00 \$0.	00 \$20,315,924.72	Sold, in full; warrants not outstanding	0.00 (\$255.079.50) 20.6	00 \$825.50	(\$3.594.700.00)	
	UNITED BANCORP, INC. UNITED BANCORP, INC. UNITED BANCORPORATION OF ALABAMA, INC.	TECUMSEH	MI 7/18/2012				20.6 (azaa.o/9.50) 20.6	3020.50	(33,594,700,00)	\$38.000.00 311.492
11,36	JNITED BANCORPORATION OF ALABAMA, INC. JNITED BANCORPORATION OF ALABAMA, INC.	ATMORE ATMORE	AL 12/23/2008 Preferred Stock w/ Warrants AL 9/3/2010	\$10,300,000.00 \$0.	00 \$11,182,763.89	Redeemed, in full; warrants not outstanding \$10,300.00	0.00 10.3	00 \$1,000.00		
	JNITED BANCORPORATION OF ALABAMA, INC.	ATMORE ATMORE BARNESVILLE	AL 5/13/2015				10.3	a1:000:00		\$10,125.00 111,258
11.14.15	UNITED BANK CORPORATION	BARNESVILLE BARNESVILLE	GA 5/22/2009 Subordinated Debentures w/ Exercised Warrants GA 7/3/2012	\$14.400.000.00 \$0.	00 \$18.882.079.62	Redeemed. in full: warrants not outstanding \$14,400,00	0.00 14,400,0	00 \$1.00		\$720,000.00 720,000
	JINITED DANIN CORPORATION JINITED COMMUNITY BANKS, INC. JINITED COMMUNITY BANKS, INC.	BLAIRSVILLE BLAIRSVILLE	GA 12/5/2008 Preferred Stock w/ Warrants	\$180.000.000.00 \$0.	00 \$210.367.527.00	Sold, in full: warrants not outstanding				9720,000.00 720,000
	JNITED COMMUNITY BANKS, INC. JNITED COMMUNITY BANKS, INC.	BLAIRSVILLE BLAIRSVILLE	GA 12/5/2008 Preferred Stock w/ Warrants GA 3/26/2013 GA 3/27/2013			\$1,516,90 \$12,587.57	0.00 1,5 5.00 13.0	76 \$962.50 78 \$962.50	(\$59,100.00) (\$490,425.00)	
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE BLAIRSVILLE	GA 3/28/2013 GA 4/9/2013			\$12.507.57 \$159.145.52	5.00 165.3		(\$6,200,475,00)	
	JNITED COMMUNITY BANKS, INC. JNITED COMMUNITY BANKS, INC.	BLAIRSVILLE BLAIRSVILLE	GA 4/9/2013 GA 6/10/2013				(\$1,732,500.00)			\$6.677.00 219.908
8,11,44	JNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA 1/16/2009 Preferred Stock w/ Exercised Warrants	\$5,658,000.00 \$0.	00 \$6,649,963.92	Redeemed, in full; warrants not outstanding				30.6//.UU 219.908
	JNITED FINANCIAL BANKING COMPANIES. INC. JNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA VIENNA	VA 12/15/2010 VA 9/15/2011			\$3,000.00 \$2,658,00	3.0 3.00 3.0 3.00 2,6	00 \$1,000.00 58 \$1,000.00		\$283,000.00 283
11	INITED FINANCIAL BARKING COMPANIES, INC. JINITY BANCORP, INC. JINITY BANCORP, INC.		VA 9/15/2018	\$20.649.000.00 \$0.	00 \$28.013.814.50	Redeemed in full: warrants not outstanding				9203,000.00 283
	UNITY BANCORP, INC. JUITY BANCORP, INC.	CLINTON CLINTON CLINTON	NJ 5/15/2013 NJ 7/3/2013			\$10,324,00 \$10,325,00	0.00 10,3 0.00 10.3	24 \$1,000.00 25 \$1,000.00		
	JNITY BANCORP, INC. JNITY BANCORP. INC.	CLINTON CLINTON BLOOMFIELD	N.I 8/28/2013				2.00 10,3	\$1,000.00		\$2.707.314.00 764.778
8	JNIVERSAL BANCORP	BLOOMFIELD	IN 5/22/2009 Preferred Stock w/ Exercised Warrants	\$9,900,000.00 \$0.	00 \$12,066,668.65	Sold, in full; warrants not outstanding \$237.52	7.50	en #050 : :	(\$40.47= ==)	
	JNIVERSAL BANCORP JNIVERSAL BANCORP	BLOOMFIELD BLOOMFIELD	IN 8/8/2013 IN 8/12/2013			\$237.52 \$9,168,56	1.50 9,6	50 \$950.11 50 \$950.11	(\$12.472.50) (\$481,438.50)	\$476,573.62 495
0.44.45	JNIVERSAL BANCORP	BLOOMFIELD BLOOMFIELD	IN 9/12/2013	\$11,926,000.00 \$0.	00 84	Redeemed, in full: warrants not outstanding	(\$94.060.89)		., .,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
9,11,15	JNIVERSITY FINANCIAL CORP. JNIVERSITY FINANCIAL CORP.	ST. PAUL ST. PAUL	MN 6/19/2009 Subordinated Debentures MN 7/30/2010		uu \$12,948,886.40	Redeemed, in full; warrants not outstanding \$11.926.00	0.00 11.926.0	00 \$1.00		
8	JS METRO BANK	GARDEN GROVE	CA 2/6/2009 Preferred Stock w/ Exercised Warrants	\$2.861.000.00 \$0.	00 \$3,465,216,00	Redeemed in full: warrants not outstanding				
8.11	JS METRO BANK JWHARRIE CAPITAL CORP	GARDEN GROVE ALBEMARLE	CA 3/23/2016 NC 12/23/2008 Preferred Stock w/ Exercised Warrants	\$10,000,000,00 \$0.	00 \$12.916.040.83	\$2,861,00 Redeemed, in full: warrants not outstanding				\$143,000.00 143
	JWHARRIE CAPITAL CORP JWHARRIE CAPITAL CORP	ALBEMARLE ALBEMARLE	NC 4/3/2013	#10.000.000.000 3U.	- VIZ.510.040.03	\$7,742,00	0.00 7,7			
8.11.14	JWHARRIE CAPITAL CORP VALLEY COMMERCE BANCORP	ALBEMARLE VISALIA	NC 10/16/2013 CA 1/30/2009 Preferred Stock w/ Exercised Warrants	\$7,700,000.00 \$0.	00 \$9.403.400.50	\$2.258.00 Redeemed, in full; warrants not outstanding				\$500.000.00 500
	VALLEY COMMUNITY BANK VALLEY COMMUNITY BANK	VISALIA PLEASANTON	CA 3/21/2012 CA 1/9/2009 Preferred Stock w/ Exercised Warrants				0.00 7.7	00 \$1.000.00		\$385.000.00 385
8	VALLEY COMMUNITY BANK VALLEY COMMUNITY BANK	PLEASANTON PLEASANTON	CA 1/9/2009 Preferred Stock w/ Exercised Warrants CA 10/21/2013	\$5,500,000.00 \$0.	UU \$2,947,090.75	Sold, in full; warrants not outstanding \$2.296.80	0.00 5.5	00 \$417.60	(\$3.203.200.00)	\$45.815.25 275
	VALLEY COMMUNITY BANK	PLEASANTON	CA 1/6/2014			a2.250.00	(\$25,000,00)	2411.00	140.200.200.001	270

11	Institution Name	City	State	Date	Original Investment Type ¹ Original Investment Amount Ou	Outstanding Investment Total Cash Back ²	Investment Status* Amount (Fee) ⁴	Shares	Ava. Price	(Realized Loss) / (Write-off) Gain ⁵	Wt Amount	Wt Shares
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE ROANOKE	VA	12/12/2008	Preferred Stock w/ Warrants \$16,019,000.00	\$0.00 \$21,311,670.48	Redeemed, in full; warrants not outstanding \$1,600,000.00	1.600	\$1,000.00			
L	VALLEY FINANCIAL CORPORATION	ROANOKE ROANOKE	VA	2/20/2013			\$1,600,000.00 \$1,600,000.00 \$1,600,000.00	1,600 1,600	\$1,000.00 \$1,000.00			
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE ROANOKE	VA VA	5/15/2013 8/14/2013			\$1,600,000,00 \$1,600,000,00	1.600	\$1,000.00			
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE	VA	10/16/2013			\$9.619.000.00	9.619	\$1.000.00		\$1.547.891.58	
8.14.44	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL GROUP, LTD.	ROANOKE SAGINAW	MI	12/18/2009	Preferred Stock w/ Exercised Warrants \$1,300,000.00	\$0.00 \$1.489.774.73	Redeemed, in full; warrants not outstanding				\$1,547,891.58	344,742
	VALLEY FINANCIAL GROUP, LTD.	SAGINAW WAYNE	MI	9/22/2011			\$1,300,000,00	1.300	\$1.000.00		\$65,000.00	0 65
11	VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP	WAYNE	NJ NJ	6/3/2009	Preferred Stock w/ Warrants \$300,000,000.00	\$0.00 \$318,400,781.94	4 Redeemed, in full; warrants not outstanding \$75,000,000.00	75.000	\$1,000.00 \$1,000.00			
	VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP	WAYNE WAYNE		6/3/2009 9/23/2009			\$125,000,000.00	125,000 100.000	\$1,000.00			
	VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP	WAYNE WAYNE	NJ	12/23/2009 5/24/2010			\$100.000.000.00	100.000	\$1.000.00		\$5,421,615.27	7 2,532,542
8.41.44	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY) VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS DALLAS	TX	6/26/2009 8/25/2011	Preferred Stock w/ Exercised Warrants \$3.000.000.00	\$0.00 \$3.503.795.81	1 Redeemed. in full: warrants not outstanding \$3,000,000.00	3.000	\$1.000.00		\$150,000,00	450
	VERTIER FOLDINGS. INC. TIDECTIT RESOURCES COMPANT) VILLAGE BANK AND TRUST FINANCIAL CORP. VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	5/1/2009	Preferred Stock w/ Warrants \$14,738,000.00	\$0.00 \$6,933,870.00	Sold, in full: warrants outstanding	3.000			\$150,000.00	130
	VILLAGE BANK AND TRUST FINANCIAL CORP. VILLAGE BANK AND TRUST FINANCIAL CORP.		VA VA	11/19/2013 1/6/2014			\$5.672.361.44 (\$56,723.61	14.738	\$384.88	(\$9.065.638.56)	-	
11	VIRGINIA COMMERCE BANCORP. INC.	MIDLOTHIAN ARLINGTON	VA	12/12/2008	Preferred Stock w/ Warrants \$71.000.000.00	\$0.00 \$118.453.138.89	Redeemed, in full: warrants not outstanding					
	VIRGINIA COMMERCE BANCORP, INC. VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA	12/11/2012			\$71,000,000.00	71,000	\$1,000.00		\$33.263.000.00	2.696.203
8,17	VIRGINIA COMPANY BANK	ARLINGTON NEWPORT NEWS	VA	6/12/2009	Preferred Stock w/ Exercised Warrants \$4,700,000.00	\$0.00 \$3,694,442.50	Sold, in full; warrants not outstanding				\$33.203.000.00	2.050.200
	VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK	NEWPORT NEWS NEWPORT NEWS	VA VA	8/8/2013 8/12/2013			\$325.353.86 \$2,543.620.14	533 4.167	\$610.42 \$610.42	(\$207.646.14) (\$1.623.379.86)	\$63,481,25	5 145
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	9/12/2013			(\$25,000.00	4.107	0010.42	101300000000000000000000000000000000000	W.C. 401.20	130
8.11.14	VISION BANK - TEXAS VISION BANK - TEXAS	RICHARDSON RICHARDSON	TX	12/28/2012	Preferred Stock w/ Exercised Warrants \$1.500,000,00	\$0.00 \$1.898.258.59	Redeemed. in full: warrants not outstanding \$787.500.00	788	\$1,000.00			
	VISION BANK - TEXAS	RICHARDSON	TX	7/10/2013			\$712,500.00	713	\$1.000.00		\$75.000.00	75
	VIST FINANCIAL CORP.	WYOMISSING WYOMISSING	PA PA	8/1/2012	Preferred Stock w/ Warrants \$25,000,000.00		Redeemed, in full; warrants not outstanding \$25,000,000,000	25.000	\$1.000.00		\$1.189.813.00	367.984
8,14,45	VIST FINANCIAL CORP. W.T.B. FINANCIAL CORPORATION	WYOMISSING SPOKANE	WA	1/30/2009	Preferred Stock w/ Exercised Warrants \$110,000,000.00	\$0.00 \$131,236,874.33	3 Redeemed, in full; warrants not outstanding					
8.11.17	W.T.B. FINANCIAL CORPORATION WACHUSETT FINANCIAL SERVICES, INC.	SPOKANE CLINTON	MA	9/15/2011		\$0.00 \$14.731.826.23	\$110,000,000.00 Redeemed, in full: warrants not outstanding	110,000	\$1,000.00		\$5,500,000.00	5,500
	WACHUSETT FINANCIAL SERVICES, INC. WACHUSETT FINANCIAL SERVICES, INC.	CLINTON CLINTON	MA	4/4/2012 1/30/2013			\$3,000,000.00 \$4,000,000.00	3,000	\$1,000.00 \$1,000.00		-	
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	4/23/2014			\$5,000,000.00	5,000	\$1,000.00		\$478,000.00	478
11	WAINWRIGHT BANK & TRUST COMPANY WAINWRIGHT BANK & TRUST COMPANY	BOSTON BOSTON	MA	12/19/2008	Preferred Stock w/ Warrants \$22.000.000.00	\$0.00 \$23.592.311.11	Redeemed. in full: warrants not outstanding \$22,000,000.00	22,000	\$1,000.00			
	WAINWRIGHT BANK & TRUST COMPANY WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	12/16/2009				22,000	g1,000.00		\$568.700.00	390.071
11.16	WASHINGTON BANKING COMPANY WASHINGTON BANKING COMPANY	OAK HARBOR OAK HARBOR	WA	1/16/2009	Preferred Stock w/ Warrants \$26.380.000.00	\$0.00 \$30.628.344.45	5 Redeemed, in full: warrants not outstanding \$26.380,000,00	26.380	\$1,000.00			
	WASHINGTON BANKING COMPANY	OAK HARBOR OAK HARBOR SEATTLE	WA	3/2/2011			(20)000)00000	20,380	91,000.00		\$1,625,000,00	246.082
11	WASHINGTON FEDERAL, INC.			11/14/2008	Preferred Stock w/ Warrants \$200,000,000.00	\$0.00 \$220,749,985.18	Redeemed, in full; warrants not outstanding \$200.000.000.00	200.000	\$1.000.00			
	WASHINGTON FEDERAL, INC. WASHINGTON FEDERAL, INC.	SEATTLE SEATTLE	WA	5/27/2009 3/15/2010				200.000	31.000.00		\$15,388,874.07	7 1,707,456
8.18.21.44	WASHINGTONFIRST BANKSHARES, INC. WASHINGTONFIRST BANKSHARES, INC.	RESTON RESTON	VA	1/30/2009	Preferred Stock w/ Warrants \$6.633.000.00 \$6.842.000.00	\$0.00 \$15.317.317.86	Redeemed. in full: warrants not outstanding					
	WASHINGTONFIRST BANKSHARES. INC.	RESTON	VA	8/4/2011			\$13.475.000.00	13.475	\$1.000.00		\$332.000.00	332
8.17	WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES, INC.	WAUKESHA WAUKESHA	WI	6/26/2009 2/6/2013	Preferred Stock w/ Exercised Warrants \$5.625.000.00	\$0.00 \$6.398.893.44	4 Sold. in full: warrants not outstanding \$4,831,002.80	5,212	\$926.90	(\$380,997.20)	\$18,644.66	3 10
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	2/7/2013			\$92,690.00	100	\$926.90	(\$7,310,00)	\$147,194.69	9 150
	WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES. INC.	WAUKESHA WAUKESHA		2/8/2013 3/26/2013			\$290,119.70	313	\$926.90	(\$22,880.30)		
11	WEBSTER FINANCIAL CORPORATION		CT	11/21/2008	Preferred Stock w/ Warrants \$400,000,000.00	\$0.00 \$457,333,286.51	Redeemed, in full; warrants not outstanding					
	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY WATERBURY	CT	3/3/2010			\$100.000.000.00 \$100,000,000.00	100,000	\$1,000.00			
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	12/29/2010			\$200,000,000.00	200,000	\$1,000.00			
11	WEBSTER FINANCIAL CORPORATION WELLS FARGO & CO.	WATERBURY MINNEAPOLIS	MN	6/8/2011	Preferred Stock w/ Warrants \$25,000,000,000.00	\$0.00 \$27.281.347.113.96	5 Redeemed, in full; warrants not outstanding				\$20.388.842.06	3.282.276
	WELLS FARGO & CO.	MINNEAPOLIS MINNEAPOLIS	MN	12/23/2009 5/26/2010			\$25,000,000,000,00	25.000	\$1,000,000,00		\$840,374,891.73	
11	WELLS FARGO & CO. WESBANCO, INC.		WV	12/5/2008	Preferred Stock w/ Warrants \$75,000,000,000	\$0.00 \$78.804.166.67	7 Redeemed, in full: warrants not outstanding				\$840,374,891.73	3 110,261,688
	WESBANCO, INC. WESBANCO, INC.	WHEELING WHEELING	WV	9/9/2009	Preferred Stock w/ Warrants \$75,000,000,000		\$75,000,000.00	75,000	\$1,000.00			439.282
11	WESBANCO. INC. WEST BANCORPORATION. INC.	WHEELING WEST DES MOINES	IA	12/23/2009	Preferred Stock w/ Warrants \$36,000,000,00	\$0.00 \$41,195,000.00	Redeemed, in full: warrants not outstanding				\$950.000.00	439.282
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	6/29/2011			\$36,000,000.00	36,000	\$1,000.00		\$700,000,00	
11	WEST BANCORPORATION. INC. WESTAMERICA BANCORPORATION	WEST DES MOINES SAN RAFAEL	CA	8/31/2011 2/13/2009	Preferred Stock w/ Warrants \$83,726,000.00	\$0.00 \$87,360,236.61	Redeemed, in full; warrants not outstanding				\$700.000.00	474.100
	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	9/2/2009			\$41.863.000.00 \$41.863,000.00	41.863	\$1,000.00 \$1,000.00			
	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION	SAN RAFAEL SAN RAFAEL	CA	11/21/2011				41,003	\$1,000.00		\$878.256.00	246.698
44	WESTERN ALLIANCE BANCORPORATION WESTERN ALLIANCE BANCORPORATION	LAS VEGAS			Preferred Stock w/ Warrants \$140,000,000.00							
	WESTERN ALLIANCE BANCORPORATION		NV	11/21/2008		30.00 \$100,300,000.00	Redeemed, in full; warrants not outstanding	440.000	£4 000 00		2070.230.00	
8,117		LAS VEGAS LAS VEGAS	NV NV	9/27/2011 11/23/2011			\$140.000.000.00	140.000	\$1.000.00		\$415,000.00	787.107
	WESTERN COMMUNITY BANCSHARES, INC.	LAS VEGAS PALM DESERT	NV NV	9/27/2011 11/23/2011 12/23/2008	Preferred Stock w/ Exercised Warrants \$7,290,000.00		0 Redeemed, in full; warrants not outstanding \$140,000,000.00 Currently Not Collectible	140.000	\$1.000.00	(57,200,000,000)		787.107
8,14,18	WESTERN COMMUNITY BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC.	LAS VEGAS PALM DESERT PALM DESERT MONMOUTH	NV NV CA CA IL	11/21/2008 9/27/2011 11/23/2011 12/23/2008 11/7/2014 12/23/2008	Preferred Stock w/ Exercised Warrants \$6,855,000.00	\$0.00 \$554,083.00	\$140.000.000.00	140.000	\$1.000.00	(\$7,290,000,00)		787.107
8,14,18	WESTERN COMMUNITY BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC.	LAS VEGAS PALM DESERT PALM DESERT MONMOUTH MONMOUTH	NV NV CA CA IL	11/21/2008 9/27/2011 11/23/2011 12/23/2008 11/7/2014 12/23/2008		\$0.00 \$554,083.00	S140,000,000.00 Currently Not Collectible 7. Sold, in full; warrants not outstanding	140.000				787.107
8,14,18	WESTERN COMMUNITY BANCSHARES. INC. WESTERN ILLINOIS BANCSHARES. INC. WESTERN ILLINOIS BANCSHARES. INC. WESTERN ILLINOIS BANCSHARES. INC.	LAS VEGAS PALM DESERT PALM DESERT MONMOUTH MONMOUTH MONMOUTH	NV NV CA CA IL IL	11/21/2008 9/27/2011 11/23/2011 12/23/2008 11/7/2014 12/23/2008 12/29/2009 11/8/2012	Preferred Stock w/ Exercised Warrants \$6,855,000.00	\$0.00 \$554,083.00	\$140,000,000.00 Currently Not Collectible 7 Sold, in full; warrants not outstanding \$1,050,524.72 \$6670,015.37	1,117 10,305	\$1.000.00 \$940.49 \$938.67	(\$7.290.000.00) (\$66.475.29) (\$63.184.83)		
8,14,18 8,11,78	WESTERN COMMUNITY BANCSHARES, INC. WESTERN LILINOIS BANCSHARES, INC.	LAS VEGAS PALM DESERT PALM DESERT MOMMOUTH MOMMOUTH MOMMOUTH MOMMOUTH MOMMOUTH MOMMOUTH MOMMOUTH	NV NV CA CA IL IL IL IL	11/21/2008 9/27/2011 11/23/2011 12/23/2008 11/7/2014 12/23/2008 12/29/2009 11/8/2012 11/9/2012 1/11/2013	Preferred Stock w/ Exercised Warrants \$6.855,000.00 \$4.567,000.00	\$0.00 \$554,083.00 \$0.00 \$13.053,910.81	\$140,000,000,000	1,117	\$940.49	(\$66,475.28)	\$415.000.00	
8,14,18	WESTERN COMMUNITY BANCSHARES, INC. WESTERN LILINOIS BANCSHARES, INC. WESTERN RESERVE BANCORP, INC. WESTERN RESERVE BANCORP, INC.	LAS VEGAS PALM DESERT PALM DESERT MOMOUTH MEDINA MEDINA	NV NV CA CA IL IL IL IL OH	11/21/2008 9/27/2011 11/23/2011 12/23/2008 11/7/2014 12/23/2008 12/29/2009 11/8/2012 11/9/2012 1/11/2013 5/15/2009	Preferred Stock w/ Exercised Warrants 36.855,000.00 \$4.567,000.00 Preferred Stock w/ Exercised Warrants \$4,700,000.00	\$0.00 \$554,083.00 \$0.00 \$13,053,910.81 \$0.00 \$5,842,197.50	\$140,000,000,00	1,117	\$940.49	(\$66,475.28)	\$415.000.00	B 343
8,14,18	WESTERN COMMUNITY BANCSHARES, INC. WESTERN LLINOIS BANCSHARES, INC. WESTERN LERGE BANCSHARES, INC. WESTERN BESERVE BANCOPE, INC. WESTERN SESSERVE BANCOPE, INC. WESTERN SESSERVE BANCOPE, INC. WESTERN SESSERVE BANCOPE, INC.	LAS VEGAS PALM DESERT PALM DESERT MOMOUTH MEDINA MEDINA	NV NV CA CA IL IL IL IL OH	11/21/2008 9/27/2011 11/23/2011 12/23/2008 11/7/2014 12/23/2008 12/29/2009 11/8/2012 11/9/2012 1/11/2013 5/15/2009	Preferred Stock w/ Exercised Warrants 36.855,000.00 \$4.567,000.00 Preferred Stock w/ Exercised Warrants \$4,700,000.00	\$0.00 \$554,083.00 \$0.00 \$13,053,910.81 \$0.00 \$5,842,197.50	\$140,000.000.00 Currently Not Collectible	1,117 10.305 4.700	\$940.49 \$938.67 \$1,000.00	(\$66.475.29) (\$631.884.63)	\$415.000.00 \$335.417.06 \$235.000.00	B 343
8,14,18	WESTERN COMMUNITY BANCSHARES, INC. WESTERN LLINOIS BANCSHARES, INC. WESTERN LEINOIS BANCSHARES, INC. WESTERN RESERVE BANCORP, INC. WESTERN RESER	LAS VEGAS PALM DESERT PALM DESERT PALM DESERT MOMOUTH MEDINA MERINA MERINA FACTORINE	NV NV CA CA IL IL IL IL OH OH AR AR AR	11/21/2008 9/27/2011 11/23/2011 12/23/2018 11/7/2014 12/23/2008 12/29/2009 11/8/2012 11/9/2012 1/19/2012 1/19/2012 1/19/2012 2/20/2009 7/1/2014 7/2/2014	Preferred Stock w Exercised Warrants \$6,885,000.00 \$4,567,000.00 Preferred Stock w Exercised Warrants \$4,700,000.00	\$0.00 \$554,083.00 \$0.00 \$13,053,910.81 \$0.00 \$5,842,197.50	\$140,000.000.00 Currently Not Collectible \$100,000.000.00 Sold, in full, warrants not outstanding \$1,000.524.72 \$9,673.015.37 Redeemed, in full, warrants not outstanding \$4,700.000.00 Sold, in full, warrants not outstanding \$4,700.000.00 \$1,500.000.00 \$1,500.000.00	1,117 10.305	\$940.49 \$938.67	(\$66,475.28)	\$415,000.00 \$335,417.06 \$235,000.00	5 34:
8.14,18	WESTERN COMMUNITY BANCSHARES, INC. WESTERN LLINGS BANCSHARES, INC. WESTERN BEREFER BANCSHARES, INC. WESTERN BESERVE BANCORP, INC. WESTERN BESERVE BANCORP, INC. WESTERN BESERVE BANCORP, INC. WESTERN BESERVE BANCSHARES COMPANY WHITE RIVER BANCSHARES COMPANY WHITE RIVER BANCSHARES COMPANY WHITE RIVER BANCSHARES COMPANY WHITE RIVER BANCSHARES COMPANY	LAS YEAGS PALM DESERT PALM DESERT PALM DESERT PALM DESERT MOMOUTH MOMOUTH MOMOUTH MOMOUTH MOMOUTH MOMOUTH MOMOUTH MOMOUTH MOMOUTH MEDINA MEDINA PAPETITULE	NV NV CA CA IL IL IL OH AR AR AR AR AR	11/21/2008 9/27/2011 11/23/2011 12/23/2008 11/7/2014 12/23/2008 12/29/2009 11/8/2012 11/9/2012 11/1/2013 5/15/2009 11/39/2012 12/20/2009 7/1/2014 7/2/2014	Preferred Stock w/ Exercised Warrants \$6.885,000.00 \$4.867,000.00 \$4.867,000.00 Preferred Stock w/ Exercised Warrants \$4,700,000.00 Preferred Stock w/ Exercised Warrants \$16,800,000.00	\$0.00 \$554.083.00 \$0.00 \$13.053.910.81 \$0.00 \$5.842.197.92 \$0.00 \$5.842.197.92	\$140,000.000.00	1,117 10.305 4.700	\$940.49 \$938.67 \$1,000.00	(\$66.475.28) (\$631.984.63) \$82.173.00	\$415,000.00 \$335,417.06 \$235,000.00	5 34; 0 238 3 840
8.14,18	WESTERN COMMUNITY BANCSHARES, INC. WESTERN LLINOIS BANCSHARES, INC. WESTERN BESERVE BANCORP, INC. WESTERN RESERVE BANCORP, INC. WESTERN RESERVE BANCORP, INC. WESTERN RESERVE BANCORP, INC. WITHER RUFE BANCSHARES COMPANY WHITE RUFER BANCSHARES COMPANY	LAS VEGAS PAUL DESET Y PAUL DESET Y PAUL DESET Y MOMOUTH MOMOUTH MOMOUTH MOMOUTH MOMOUTH MOMOUTH MEDINA MACHINE MOMOUTH MEDINA MACHINE FAYETEVILLE FAYETEVILLE	NV NV CA CA IL IL IL OH AR AR AR AR AR	11/21/2006 9/27/2011 11/23/2011 12/23/2006 11/7/2014 12/23/2006 11/8/2012 11/9/2012 11/9/2012 11/9/2013 5/15/2009 11/30/2012 2/20/2009 7/1/2014 9/26/2014 12/19/2006 6/3/2011	Preferred Stock w/ Exercised Warrants \$6.885,000.00 \$4.867,000.00 \$4.867,000.00 Preferred Stock w/ Exercised Warrants \$4,700,000.00 Preferred Stock w/ Exercised Warrants \$16,800,000.00 Preferred Stock w/ Warrants \$300,000,000.00	\$0.00 \$554,083.00 \$0.00 \$13,053,910.61 \$0.00 \$5,842,197.65 \$0.00 \$20,275,427.10 \$0.00 \$343,733,333.33	\$140,000.000.00	1,117 10.305 4.700	\$940.49 \$938.67 \$1,000.00	(\$66.475.28) (\$631.984.63) \$82.173.00	\$415,000.00 \$335,417.06 \$235,000.00	5 345 0 238 3 840
8.14,18 8.11,78 8	WESTERN COMMUNITY BANCSHARES, INC. WESTERN LLINOIS BANCSHARES, INC. WESTERN BESERVE BANCORP, INC. WESTERN RESERVE BANCORP, INC. WESTERN RESERVE BANCORP, INC. WESTERN RESERVE BANCORP, INC. WITHER RUFE BANCSHARES COMPANY WHITE RUFER BANCSHARES COMPANY	LAS VEGAS PHAN DESERT PHAN DESERT PHAN DESERT PHAN DESERT PHAN DESERT PHAN DESERT MORMOUTH FAYETTEVILE FAYETTEVILE FAYETTEVILE FAYETTEVILE FAYETTEVILE FAYETTEVILE MORMOUTH MO	NV NV CA CA CA IL IL IL IL OH OH AR AR AR AR LA LA LA	11/21/2008 9/27/2011 11/23/2011 12/23/2008 11/7/2014 12/23/2008 11/8/2012 11/9/2012 11/9/2012 11/9/2012 1/11/2013 5/15/2009 11/39/2012 12/20/2009 7/12/014 12/19/2008 6/3/2011 12/19/2008	Preferred Stock wf Exercised Warrants \$6,885,000.00 Perferred Stock wf Exercised Warrants \$4,700,000.00 Preferred Stock wf Exercised Warrants \$4,700,000.00 Preferred Stock wf Exercised Warrants \$16,800,000.00 Preferred Stock wf Warrants \$300,000,000.00 Preferred Stock wf Warrants \$300,000,000.00 Preferred Stock wf Warrants \$300,000,000.00	\$0.00 \$554.083.00 \$0.00 \$13.053.910.81 \$0.00 \$5.842.197.92 \$0.00 \$5.842.197.92	\$140,000.000.00	1,117 10.305 4,700 1,300 15,500	\$940.49 \$938.67 \$1.000.00 \$1.063.21 \$1.063.21	(\$66.475.28) (\$631.984.63) \$82.173.00	\$415.000.00 \$335.417.06 \$235.000.00 \$1,002.535.38	5 34; 0 238 3 840
8,14,18	WESTERN COMMUNITY BANCSHARES, INC. WESTERN LLINGS BANCSHARES, INC. WESTERN BESERVER, INC. WESTERN BES	LAS VEGAS PAUL DESERT PAUL DESERT MORMOUTH MORMOUTH MORMOUTH MORMOUTH MORMOUTH MORMOUTH MEDINA MEDINA MEDINA MEDINA FAYETTEVILLE FAYETTEVILLE FAYETTEVILLE FAYETTEVILLE NEW ORLEANS NEW ORLEANS NEW ORLEANS WILLIAMSTON	NV NV CA CA CA IL IL IL IL OH OH AR AR AR AR LA LA LA	11/21/2008 9/27/2011 11/23/2011 12/23/2008 11/7/2014 12/23/2008 11/8/2012 11/9/2012 11/9/2012 11/9/2012 1/11/2013 5/15/2009 11/39/2012 12/20/2009 7/12/014 12/19/2008 6/3/2011 12/19/2008	Preferred Stock wf Exercised Warrants \$6,885,000.00 Perferred Stock wf Exercised Warrants \$4,700,000.00 Preferred Stock wf Exercised Warrants \$4,700,000.00 Preferred Stock wf Exercised Warrants \$16,800,000.00 Preferred Stock wf Warrants \$300,000,000.00 Preferred Stock wf Warrants \$300,000,000.00 Preferred Stock wf Warrants \$300,000,000.00	\$0.00 \$554,083.00 \$0.00 \$13,053,910.61 \$0.00 \$5,842,197.65 \$0.00 \$20,275,427.10 \$0.00 \$343,733,333.33	\$140,000.000.00 Currently Not Collectible \$1,000.000.00 Sold, in full, warrants not outstanding \$1,050,524.72 \$9.67.015.37 \$107,235.41 \$9.67.015.37 \$107,235.41 \$9.67.015.37 \$107,235.41 \$9.67.015.37 \$107,235.41 \$9.67.015.00 \$1.500.000.00 \$	1,117 10.305 4.700 1,300 15,500 300.000	\$940.49 \$938.67 \$1.000.00 \$1.063.21 \$1.063.21 \$1.000.00	(\$50.475.26) (\$50.1,594.03) \$507,756.00	\$415.000.00 \$335.417.06 \$235.000.00 \$1,002.535.38	5 34; 0 238 3 840
8.14,18 8.11,78 8.11,78	WESTERN COMMUNITY BANCSHARES, INC. WESTERN LLIKOSE BANCSHARES, INC. WESTERN BERNE BANCSHARES, INC. WESTERN BERNE BANCSHARES, INC. WHITE RIVER BANCSHARES COMPANY WHITE RIVER RANCSHARES COMPANY WHITE RIVER RAN	LAS VEGAS PALM DESERT PALM DESERT MOMBOUTH	NV NY NY CA CA III III III III OH OH AR AR AR AR LA LA DE DE CA	11/21/2008 9/27/2011 11/23/2011 11/23/2011 12/23/2009 11/7/2014 12/23/2009 11/8/2012 11/9/2012 11/9/2012 11/9/2013 11/30/2012 12/20/2009 7/11/2014 12/13/2014 12/13/2014 12/13/2014 12/13/2014 12/13/2014 12/13/2014 12/13/2014 12/13/2014 12/13/2014 12/13/2014 12/13/2014 12/13/2014	Preferred Stock w Exercised Warrants \$6,885,000.00 94.567,000.00 \$4.567,000.00 Preferred Stock w Exercised Warrants \$4,700,000.00 Preferred Stock w Exercised Warrants \$16,800,000.00 Preferred Stock w Exercised Warrants \$16,800,000.00 Preferred Stock w Warrants \$300,000,000.00	\$0.00 \$554,083.00 \$0.00 \$13,053,910.61 \$0.00 \$5,842,197.95 \$0.00 \$20,275,427.11 \$0.00 \$343,733,333.33 \$0.00 \$389,920,833.31 \$0.00 \$68,809,170.55	\$140,000.000.00 Currentiv Not Collectible \$1,000.000.00 Soci, in full, warrants not outstanding \$1,000.524.72 \$9,673.015.37 \$9,6	1,117 10.305 4,700 1,300 15,500	\$940.49 \$938.67 \$1.000.00 \$1.063.21 \$1.063.21	(\$66.475.28) (\$631.984.63) \$82.173.00	\$415,000,00 \$335,417.06 \$235,000,00 \$1,002,535,38	3 34: 0 23: 3 840 0 2.631.575
8.14.18 8.11.78 9	WESTERN COMMUNITY BANCSHARES, INC. WESTERN LLINGS BANCSHARES, INC. WESTERN RESERVE BANCORP, INC. WILLIAMS WESTERN RESERVE BANCORP, INC. WESTERN RESERVE BANCSHARES COMPANY WHITE REVER BANCSHARES COMPANY WHITE REVER BANCSHARES COMPANY WHITE REVER BANCSHARES COMPANY WILLIAMS WESTERN RESERVE FOR BANCORPORATION WILLIAMSTON TRUST CORPORATION INT. BANK CORPORATION WILLIAMSTON TRUST CORPORATION INT. BANK CORPORATION WILLIAMSTON TRUST CORPORATION INT. BANK CORPORATION WILLIAMSTON TRUST CORPORATION INT. WILLIAMSTON TRUST CORPORATION INT. WILLIAMSTON TRUST CORPORATION INT. BANK CORPORATION WILLIAMSTON TRUST CORPORATION INT. WILLIAMSTON TRUST CORPORATION INT. WILLIAMSTON TRUST CORPORATION INT. WILLIAMSTON TRUST CORPORATION INT. WILLIAMSTON TRUST CORPORATION WILLIAMSTON TRUST CORPORATION INT.	LAS VEGAS PHAN DESERT PHAN DESERT PHAN DESERT PHAN DESERT PHAN DESERT MORMOUTH MORMO	NV NY CA CA III IIL IIL OH OH AR AR AR AR AR LA DE DE CA CA CA III III III III III III III II	11/21/2008 9/27/2011 11/23/2011 12/13/2008 6/3/2011 12/13/2008	Preferred Stock wf Exercised Warrants \$6,885,000.00 Preferred Stock wf Exercised Warrants \$4,507,000.00 Preferred Stock wf Exercised Warrants \$4,700,000.00 Preferred Stock wf Exercised Warrants \$16,800,000.00 Preferred Stock wf Warrants \$500,000,000.00 Preferred Stock wf Warrants \$300,000,000.00 Preferred Stock wf Warrants \$300,000,000.00 Preferred Stock wf Warrants \$50,000,000.00 Preferred Stock wf Warrants \$50,000,000.00 Preferred Stock wf Warrants \$50,000,000.00	\$0.00 \$554,083.00 \$0.00 \$13,053,910.61 \$0.00 \$5,842,197.95 \$0.00 \$20,275,427.11 \$0.00 \$343,733,333.33 \$0.00 \$389,920,833.31 \$0.00 \$68,809,170.55	\$140,000.000.00 Currently Not Collectible \$1,000.000.00 Sold, in full, warrants not outstanding \$1,000.324.72 \$9,677.015.37 Redeemed, in full, warrants not outstanding \$4,700.000.00 Sold, in full, warrants not outstanding \$1,000.000.000 \$15,000.000.000 \$15,000.000.000 Redeemed, in full, warrants not outstanding \$3,000.000.000 Redeemed, in full, warrants not outstanding \$3,000.000.000 Redeemed, in full, warrants not outstanding \$3,000.000.000 Sold, in full, warrants not outstanding \$3,000.000.000 Sold, in full, warrants not outstanding \$3,000.000.000 Sold, in full, warrants not outstanding \$3,000.000.000 Redeemed, in full, warrants not outstanding \$3,000.000.000 Redeem	1,117 10.305 4,700 1,300 15,500 300,000 330,000 62,158	\$940.49 \$938.67 \$1.000.00 \$1.063.21 \$1.063.21 \$1.000.00 \$1.000.00	(\$50.475.26) (\$50.1,594.03) \$507,756.00	\$415.000.00 \$335.417.06 \$235.000.00 \$1,002.535.38	3 34: 0 23: 3 840 0 2.631.575
8,14,18 8,11,78 8,11,78 8	WESTERN COMMUNITY BANCSHARES, INC. WESTERN LLINGS BANCSHARES, INC. WESTERN RESERVE BANCORP, INC. WILLIAMS WESTERN RESERVE BANCORP, INC. WESTERN RESERVE BANCSHARES COMPANY WHITE REVER BANCSHARES COMPANY WHITE REVER BANCSHARES COMPANY WHITE REVER BANCSHARES COMPANY WILLIAMS WESTERN RESERVE FOR BANCORPORATION WILLIAMSTON TRUST CORPORATION INT. BANK CORPORATION WILLIAMSTON TRUST CORPORATION INT. BANK CORPORATION WILLIAMSTON TRUST CORPORATION INT. BANK CORPORATION WILLIAMSTON TRUST CORPORATION INT. WILLIAMSTON TRUST CORPORATION INT. WILLIAMSTON TRUST CORPORATION INT. BANK CORPORATION WILLIAMSTON TRUST CORPORATION INT. WILLIAMSTON TRUST CORPORATION INT. WILLIAMSTON TRUST CORPORATION INT. WILLIAMSTON TRUST CORPORATION INT. WILLIAMSTON TRUST CORPORATION WILLIAMSTON TRUST CORPORATION INT.	LAS VEGAS PHAN DESERT PHAN DESERT PHAN DESERT PHAN DESERT PHAN DESERT MORMOUTH MORMO	NV NY CA CA III IIL IIL OH OH AR AR AR AR AR LA DE DE CA CA CA III III III III III III III II	11/21/2008 9/27/2011 11/23/2011 12/13/2008 6/3/2011 12/13/2008	Preferred Stock wf Exercised Warrants \$6,885,000.00 Preferred Stock wf Exercised Warrants \$4,507,000.00 Preferred Stock wf Exercised Warrants \$4,700,000.00 Preferred Stock wf Exercised Warrants \$16,800,000.00 Preferred Stock wf Warrants \$500,000,000.00 Preferred Stock wf Warrants \$300,000,000.00 Preferred Stock wf Warrants \$300,000,000.00 Preferred Stock wf Warrants \$50,000,000.00 Preferred Stock wf Warrants \$50,000,000.00 Preferred Stock wf Warrants \$50,000,000.00	\$0.00 \$554,083.00 \$0.00 \$13,053,910.61 \$0.00 \$5,842,197.95 \$0.00 \$20,275,427.11 \$0.00 \$343,733,333.33 \$0.00 \$389,920,833.31 \$0.00 \$68,809,170.55	\$140,000.000.00 Currentiv Not Collectible \$1,000.000.00 Soci, in full, warrants not outstanding \$1,000.524.72 \$9,673.015.37 \$9,6	1,117 10.305 4.700 1,300 15,500 300.000	\$940.49 \$938.67 \$1.000.00 \$1.063.21 \$1.063.21 \$1.000.00	(\$50.475.26) (\$50.1,594.03) \$507,756.00	\$415,000,00 \$335,417,06 \$235,000,00 \$1,002,535,36 \$6,900,000,00	343 343 343 343 343 343 343 343 343 343
8.14.18 8.11.78 9.11.78 11.11 11.11	WESTERN COMMUNITY BANCSHARES, INC. WESTERN LLINGS BANCSHARES, INC. WESTERN BANCSHARES, INC. WHITE RIVER BANCSHARES COMPANY WHITE RIVER BANCSHARES COM	LAS VEGAS PULLI DESERT PULLI DESERT MOMOUTH MOMOUTH MOMOUTH MOMOUTH MOMOUTH MOMOUTH MOMOUTH MEDINA MEDINA MEDINA MEDINA MEDINA MEDINA FAYETTEVILLE FAYETTEVILLE FAYETTEVILLE FAYETTEVILLE INEW ORLEANS NEW ORLEANS NEW ORLEANS NEW ORLEANS LOS ANGELES	NV NV CA CA IIL IIL IIL IIL OH OH AR AR AR AR LA LA LA LA LA LI LI LI LI LI	11/21/2008 9/27/2011 11/23/2011 11/23/2011 11/23/2011 11/23/2011 11/23/2011 11/23/2010 11/7/2014 11/2012 11/2012 11/2012 11/2012 11/2012 11/2012 11/2012 11/2012 11/2012 11/2012 11/2012 11/2014 11/2011 11/2012 11/2014	Preferred Stock wf Exercised Warrants \$6,885,000.00 Preferred Stock wf Exercised Warrants \$4,507,000.00 Preferred Stock wf Exercised Warrants \$4,700,000.00 Preferred Stock wf Exercised Warrants \$16,800,000.00 Preferred Stock wf Warrants \$500,000,000.00 Preferred Stock wf Warrants \$300,000,000.00 Preferred Stock wf Warrants \$300,000,000.00 Preferred Stock wf Warrants \$50,000,000.00 Preferred Stock wf Warrants \$50,000,000.00 Preferred Stock wf Warrants \$50,000,000.00	\$0.00 \$554.083.05 \$0.00 \$13.053.910.67 \$0.00 \$5.842.197.92 \$0.00 \$5.00.255.427.19 \$0.00 \$343.733.333.3 \$0.00 \$349.703.333.3 \$0.00 \$589.920.833.10	\$140,000.000.00 Current's Not Collectible \$1,000.000.00 Sodi, in full, warrants not outstanding \$1,000.524.72 \$967.016.37 \$987.016.37 \$107.236.41 Redeemed, in full, warrants not outstanding \$4,700.000.00 \$15,000.000.000.00 \$15,000.000.000.00	1,117 10,305 4,700 1,300 15,500 300,000 330,000 62,158	\$940.49 \$936.67 \$1.000.00 \$1.063.21 \$1.063.21 \$1.000.00 \$1,000.00	\$65,475,28) \$5031,394,633 \$602,173,00 \$970,755,00 \$3,011,305,42)	\$415,000,00 \$335,417,06 \$235,000,00 \$1,002,535,36 \$6,900,000,00	5 343 5 343 6 840 0 2.631.575 0 949.460 5 1.643.295
8,14,18 8,11,78 8 11 11 11 8,14	WESTERN COMMUNITY BANCSHARES, INC. WESTERN LIKHOSE BANCSHARES, INC. WHITE REVER BANCSHARES, INC. WHITE REVER BANCSHARES COMPANY WHITE REVER B	LAS VEGAS PAUL DESIGN PAUL DESIGN PAUL DESIGN MORMOUTH MORMOUTH MORMOUTH MORMOUTH MORMOUTH MORMOUTH MORMOUTH MEDINA NEW ONLEANS WILMINGTON UILLIMINGTON LOS ANGELES LOS MORE ES LOS MORE ES LASE FOREST LASE	NV CA CA III III III III III III III III I	11/21/2008 9/27/2011 11/23/2011 11/23/2011 11/23/2011 11/23/2011 11/23/2014 11/7/2014 11/2/2014	Preferred Stock w/ Exercised Warrants \$6,885,000.00 Preferred Stock w/ Exercised Warrants \$4,700,000.00 Preferred Stock w/ Exercised Warrants \$4,700,000.00 Preferred Stock w/ Exercised Warrants \$16,800,000.00 Preferred Stock w/ Warrants \$300,000,000.00 Preferred Stock w/ Warrants \$300,000,000.00 Preferred Stock w/ Warrants \$300,000,000.00 Preferred Stock w/ Warrants \$52,900,000,000.00 Preferred Stock w/ Warrants \$250,000,000.00 Preferred Stock w/ Warrants \$2,700,000.00	\$0.00 \$554.083.05 \$0.00 \$13.053.910.87 \$0.00 \$5.642.197.95 \$0.00 \$20.275.427.11 \$0.00 \$343.733.333.33 \$0.00 \$368.090.170.55 \$0.00 \$368.090.170.55 \$0.00 \$300.704.730.87	\$140,000.000.00 Currently Not Collectible \$1,000.000.00 Sold, in full, warrants not outstanding \$1,000.582.72 \$9,07.015.37 \$10,000.00 Sold, in full, warrants not outstanding \$4,700.000.00 Sold, in full, warrants not outstanding \$1,000.000.00 Sold, in full, warrants not outstanding \$1,000.000.00 Redeemed, in full, warrants not outstanding \$1,000.000.00 Redeemed, in full, warrants not outstanding \$1,000.000.000.00 Redeemed, in full, warrants not outstanding \$3,000.000.000.00 Redeemed, in full, warrants not outstanding \$3,000.000.000.00 Redeemed, in full, warrants not outstanding \$3,000.000.000.00 Sold, in full, warrants not outstanding \$3,000.000.00 Sold, in full, warrants not outstanding \$2,500.000.000.00 Sold, in full, warrants not outstanding \$2,500.000.000.00 Sold, in full, warrants not outstanding \$2,500.000.000.000.000.000.000.000.000.000	1,117 10.305 4,700 1,300 15,500 300,000 330,000 62,158	\$940.49 \$938.67 \$1.000.00 \$1.063.21 \$1.063.21 \$1.000.00 \$1.000.00	(\$50.475.26) (\$50.1,594.03) \$507,756.00	\$415,000,00 \$335,417,06 \$235,000,00 \$1,002,535,36 \$6,900,000,00	5 343 5 343 6 840 0 2.631.575 0 949.460 5 1.643.295
8.14.18 8.11.78 8.11.78 11 11 11	WESTERN COMMANTY BANCSHARES, INC. WESTERN LIAMOS BANCSHARES, INC. WESTERN RESPONSE BANCSHARES, INC. WESTERN RESPONSE BANCSHARES, INC. WESTERN RESPONSE BANCSHARES, INC. WHITE RUFER BANCSHARES COMPANY WHITE RUFER BA	LASE VEGAS PULLI DESIGNET MUNICIPAL DESIGNET MORMOUTH MORMOUTH MORMOUTH MORMOUTH MORMOUTH MEDINA MEDI	NV CA CA III III III III III III III III I	11/21/2008 9/27/2011 11/23/2011	Preferred Stock wf Exercised Warrants \$6,885,000.00 Preferred Stock wf Exercised Warrants \$4,507,000.00 Preferred Stock wf Exercised Warrants \$4,700,000.00 Preferred Stock wf Exercised Warrants \$16,800,000.00 Preferred Stock wf Warrants \$300,000,000.00 Preferred Stock wf Warrants \$300,000,000.00 Preferred Stock wf Warrants \$300,000,000.00 Preferred Stock wf Warrants \$62,156,000.00 Preferred Stock wf Warrants \$200,000,000.00 Preferred Stock wf Warrants \$200,000,000.00	\$0.00 \$554.083.05 \$0.00 \$13.053.910.87 \$0.00 \$5.642.197.95 \$0.00 \$20.275.427.11 \$0.00 \$343.733.333.33 \$0.00 \$368.090.170.55 \$0.00 \$368.090.170.55 \$0.00 \$300.704.730.87	\$140,000.000.00 Coursetiv Not Collectible \$150,000.000.00 Sold, in full, warrants not outstanding \$1,000.584.72 \$967.016.37 \$967.016.37 \$107,238.41 Redeemed, in full, warrants not outstanding \$4,700.000.00 \$15,000.000.00 \$15,000.000.00 \$15,000.000.00 \$15,000.000.00 \$15,000.000.00 \$15,000.000.00 \$15,000.000.00 \$100.000.000.000 \$100.000.000.000 \$100.000.000.000 \$100.000.000.000.000 \$100.000.000.000.000 \$100.000.000.000.000 \$100.000.000.000.000 \$100.000.000.000.000 \$100.000.000.000.000 \$100.000.000.000.000 \$100.000.000.000.000 \$100.000.000.000.000 \$100.000.0000.000 \$100.000.0000.0000 \$100.000.0000.0000 \$100.0000.0000.0000 \$100.0000.0000.000000000000000000000000	1,117 10.305 4.700 1.300 15.500 300.000 330.000 62.158 250.000	\$940.49 \$938.67 \$1,000.00 \$1,063.21 \$1,063.21 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$66.476.28) (\$651.894.63) (\$651.894.63) \$521.173.00 \$8773.776.00	\$415,000,00 \$335,417,06 \$235,000,00 \$1,002,535,36 \$6,900,000,00	5 343 5 343 6 840 0 2.631.575 0 949.460 5 1.643.295
8.14.18 8.11.78 9 11 11 11 0.14	WESTERN COMMUNITY BANCSHARES, INC. WESTERN LLIKOSE BANCSHARES, INC. WESTERN BESEN BANCSHARES, INC. WESTERN BESEN BANCSHARES, INC. WHITE BY BESEN BANCSHARES, INC. WHITE BY BY BANCSHARES COMPANY WHITE BY BY BY BANCSHARES COMPANY WHITE BY BANCSHARES COMPANY	LAS VEGAS PAUL DESERT PAUL DES	NV CA CA CA CA CA CA CA LA	11/21/2008 9/27/2011 11/23/2011 11/23/2011 11/23/2011 11/23/2011 11/23/2011 11/23/2011 11/23/2011 11/23/2011 11/23/2011 11/23/2011 11/23/2011 11/2013 11/2014 11/2013 11/2014 11/2013 11/2014	Preferred Stock w/ Exercised Warrants \$6,885,000.00 Preferred Stock w/ Exercised Warrants \$4,700,000.00 Preferred Stock w/ Exercised Warrants \$4,700,000.00 Preferred Stock w/ Exercised Warrants \$16,800,000.00 Preferred Stock w/ Warrants \$500,000,000.00 Preferred Stock w/ Warrants \$300,000,000.00 Preferred Stock w/ Warrants \$50,000,000.00 Preferred Stock w/ Warrants \$52,156,000.00 Preferred Stock w/ Warrants \$27,20,000.00 Preferred Stock w/ Warrants \$27,20,000.00 Preferred Stock w/ Warrants \$2,700.00.00 Preferred Stock w/ Warrants \$2,700.00.00	\$0.00 \$354,083.00 \$0.00 \$13,053,910.81 \$0.00 \$5,842,197.95 \$0.00 \$20,275.427.11 \$0.00 \$3443,733.333.33 \$0.00 \$568.0920.833.33 \$0.00 \$668.090.170.55 \$0.00 \$57,040.850.00 \$0.00 \$57,040.850.00 \$0.00 \$57,640.850.00	\$140,000.000.00 Currently Not Collectible \$1,000.000.00 Collectible \$1,000.584.72 \$9,000.000 \$1,000.584.72 \$9,000.000 \$1,000.584.72 \$9,000.000 \$1,000.000 \$4,700.000.000 \$1,000.000 \$15,	1,117 10.305 4.700 1.300 15.500 300.000 330.000 62.158 250.000	\$940.49 \$936.67 \$1.000.00 \$1.063.21 \$1.063.21 \$1.000.00 \$1,000.00	\$65,475,28) \$5031,394,633 \$602,173,00 \$970,755,00 \$3,011,305,42)	\$415,000,00 \$335,417,06 \$235,000,00 \$1,002,535,36 \$6,900,000,00	5 34:55 34:55 34:57 3 8 844.67 3 949.465 5 1.643.295 5 1.643.295 0 0 13:67
8.14,18 8.11,78 8.11,78 8 11	WESTERN COMMUNITY BANCSHARES, INC. WESTERN LIKHOSE BANCSHARES, INC. WHITE RUPER BANCSHARES, INC. WHITE RUPER BANCSHARES COMPANY WHITE RUPER B	LAS VEGAS PAUL DESIGNET MORMOUTH MEDINA MEDINA	NV NV CA CA IL IL IL IL IL IL IL I	11/21/2008 9/27/2011 11/23/2011	Preferred Stock w Exercised Warrants \$6,885,000.00 Perferred Stock w Exercised Warrants \$4,700,000.00 Preferred Stock w Exercised Warrants \$1,600,000.00 Preferred Stock w Exercised Warrants \$16,800,000.00 Preferred Stock w Warrants \$300,000,000.00 Preferred Stock w Warrants \$300,000,000.00 Preferred Stock w Warrants \$500,000,000.00 Preferred Stock w Warrants \$2750,000.00 Preferred Stock w Warrants \$270,000.00 Preferred Stock w Warrants \$2,700.00.00	\$0.00 \$354,083.00 \$0.00 \$13,053,910.81 \$0.00 \$5,842,197.95 \$0.00 \$20,275.427.11 \$0.00 \$3443,733.333.33 \$0.00 \$568.0920.833.33 \$0.00 \$668.090.170.55 \$0.00 \$57,040.850.00 \$0.00 \$57,040.850.00 \$0.00 \$57,640.850.00	\$140,000.000.00 Coursetiv Not Collectible \$150,000.000.00 Sold, in full, warrants not outstanding \$1,000.584.72 \$967.016.37 \$967.016.37 \$107,238.41 Redeemed, in full, warrants not outstanding \$4,700.000.00 \$15,000.000.00 \$15,000.000.00 \$15,000.000.00 \$15,000.000.00 \$15,000.000.00 \$15,000.000.00 \$15,000.000.00 \$100.000.000.000 \$100.000.000.000 \$100.000.000.000 \$100.000.000.000.000 \$100.000.000.000.000 \$100.000.000.000.000 \$100.000.000.000.000 \$100.000.000.000.000 \$100.000.000.000.000 \$100.000.000.000.000 \$100.000.000.000.000 \$100.000.000.000.000 \$100.000.0000.000 \$100.000.0000.0000 \$100.000.0000.0000 \$100.0000.0000.0000 \$100.0000.0000.000000000000000000000000	1,117 10.305 4.700 1.300 15.500 300.000 330.000 62.158 250.000	\$940.49 \$938.67 \$1,000.00 \$1,063.21 \$1,063.21 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$66.476.28) (\$651.894.63) (\$651.894.63) \$521.173.00 \$8773.776.00	\$415.000.00 \$335.417.06 \$235.000.00 \$1,002.535.38 \$6,900.000.00 \$750.000.00	5 34: 0 23:35: 0 24:31:57: 0 2.631:57: 0 949:46: 0 1:643:29:60: 0 1:346:
8:14,18 8:11,78 9 11 11 11 11 8:14	WESTERN LOMINIST PANCSHARES, INC. WESTERN LLINGS BANCSHARES, INC. WESTERN RESERVER BANCORP, INC. WESTERN RESERVER BANCSHARES COMPANY WHITE REVER BANCSHARES COMPANY WHITE REVER BANCSHARES COMPANY WHITE REVER BANCSHARES COMPANY WHITE REVER RANCSHARES COMPANY WHITE REVER BANCSHARES COMPANY WHITE REVER BANCSH	LAS VEGAS PAUL DESERT PAUL DESERT MOMOUTH MOMOUTH MOMOUTH MOMOUTH MOMOUTH MEDINA MEDI	NV CA	11/21/2008 9/27/2011 11/21/2008 9/27/2011 11/21/2011	Preferred Stock w/ Exercised Warrants \$6,885,000.00 Preferred Stock w/ Exercised Warrants \$4,700,000.00 Preferred Stock w/ Exercised Warrants \$4,700,000.00 Preferred Stock w/ Exercised Warrants \$16,800,000.00 Preferred Stock w/ Warrants \$500,000,000.00 Preferred Stock w/ Warrants \$300,000,000.00 Preferred Stock w/ Warrants \$50,000,000.00 Preferred Stock w/ Warrants \$52,156,000.00 Preferred Stock w/ Warrants \$27,20,000.00 Preferred Stock w/ Warrants \$27,20,000.00 Preferred Stock w/ Warrants \$2,700.00.00 Preferred Stock w/ Warrants \$2,700.00.00	\$0.00 \$354,083.00 \$0.00 \$13,053,910.81 \$0.00 \$5,842,197.95 \$0.00 \$20,275.427.11 \$0.00 \$3443,733.333.33 \$0.00 \$568.0920.833.33 \$0.00 \$668.090.170.55 \$0.00 \$57,040.850.00 \$0.00 \$57,040.850.00 \$0.00 \$57,640.850.00	Side	1.117 1 1 305 1 1 1 305 1 1 30	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.21 \$1,085.21 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$56.475.26) (\$56.176.46.2) (\$577.755.00 (\$3.511.306.42) (\$3.511.306.42)	\$415.000.00 \$335.417.06 \$235.000.00 \$1,002.535.38 \$6,900.000.00 \$750.000.00	5 34: 0 23:35: 0 24:31:57: 0 2.631:57: 0 949:46: 0 1:643:29:60: 0 1:346:
8.14.18 8.11.78 8.11.78 8.11.78 11.11	WESTERN COMMUNITY BANCSHARES, INC. WESTERN LLINGS BANCSHARES, INC. WESTERN RESERVER BANCSHARES, INC. WESTERN RESERVE	LAS VEGAS PAUL DESIGN PAUL DESIGN PAUL DESIGN MORMOUTH MORMOUTH MORMOUTH MORMOUTH MORMOUTH MORMOUTH MORMOUTH MORMOUTH MEDINA NEW ORLEANS WILLIAMSTON LOS ANGELES LOS FOREST LOSE	NV CA CA CA IL IL IL IL IL IL IL I	11/21/2008 9/27/2011 11/21/2001 11/21/2001 11/21/2001 11/21/2001 11/21/2008	Preferred Stock w Exercised Warrants \$6,885,000.00 Perferred Stock w Exercised Warrants \$4,700,000.00 Preferred Stock w Exercised Warrants \$1,600,000.00 Preferred Stock w Exercised Warrants \$16,800,000.00 Preferred Stock w Warrants \$300,000,000.00 Preferred Stock w Warrants \$300,000,000.00 Preferred Stock w Warrants \$500,000,000.00 Preferred Stock w Warrants \$2750,000.00 Preferred Stock w Warrants \$270,000.00 Preferred Stock w Warrants \$2,700.00.00	\$0.00 \$354,083.00 \$0.00 \$13,053,910.81 \$0.00 \$5,842,197.95 \$0.00 \$20,275.427.11 \$0.00 \$3443,733.333.33 \$0.00 \$568.0920.833.33 \$0.00 \$668.090.170.55 \$0.00 \$57,040.850.00 \$0.00 \$57,040.850.00 \$0.00 \$57,640.850.00	\$140,000.000.00 Currently Not Collectible \$1,000.000.00 Collectible \$1,000.584.72 \$9,000.000 \$1,000.584.72 \$9,000.000 \$1,000.584.72 \$9,000.000 \$1,000.000 \$4,700.000.000 \$1,000.000 \$15,	1,117 10.305 4.700 1.300 15.500 300.000 330.000 62.158 250.000	\$940.49 \$938.67 \$1,000.00 \$1,063.21 \$1,063.21 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$66.476.28) (\$651.894.63) (\$651.894.63) \$521.173.00 \$8773.776.00	\$415.000.00 \$335.417.06 \$235.000.00 \$1,002.535.38 \$6.900.000.00 \$780.000.00 \$25.600.564.15 \$90.940.00	5 343.571 0 2331.571 0 249.456 1 1643.299 1 175.102
8,14,18 8,11,78 8,11,78 9 11 11 11 8,14 6,14,45	WESTERN COMMUNITY BANCSHARES, INC. WESTERN LLINOS BANCSHARES, INC. WESTERN LEINOS BANCSHARES, INC. WHITE RUFER BANCSHARES COMPANY WHITE RUFER BANCSHARES COMPANY WHITE RUFER BANCSHARES COMPANY WHITE RUFER BANCSHARES COMPANY WHITE HOLD ROSE GORDEN LEINOS LINC. WILLIAMSTON TRUST CORPORATION MAT BANK CORPORATION WILLIAMSTON TRUST CORPORATION WILLIAMSTON THRUST CORPORATION MAT BANK CORPORATION WILLIAMSTON THRUST CORPORATION WAND THRUST CORPORATION WESTERN THRUST CORPORATION WAND THRUST CORPORATION WILLIAMSTON THR	LAS VEGAS PAUL DESIGN PAUL DESIGN PAUL DESIGN MORMOUTH MORMOUTH MORMOUTH MORMOUTH MORMOUTH MORMOUTH MORMOUTH MORMOUTH MEDINA NEW ORLEANS WILLIAMSTON LOS ANGELES LOS FOREST LOSE	NV CA CA IL	11/21/2008 9/27/2011 11/23/23/2011 11/23/23/23/23/23/23/23/23/23/23/23/23/23/	Preferred Stock w Exercised Warrants \$6,885,000.00 Perferred Stock w Exercised Warrants \$4,700,000.00 Preferred Stock w Exercised Warrants \$1,600,000.00 Preferred Stock w Exercised Warrants \$16,800,000.00 Preferred Stock w Warrants \$300,000,000.00 Preferred Stock w Warrants \$300,000,000.00 Preferred Stock w Warrants \$500,000,000.00 Preferred Stock w Warrants \$2750,000.00 Preferred Stock w Warrants \$270,000.00 Preferred Stock w Warrants \$2,700.00.00	\$0.00 \$554.083.07.085.810.85 \$0.00 \$5.042.197.95.810.85 \$0.00 \$5.042.197.95.810.85 \$0.00 \$20.275.427.11 \$0.00 \$345.733.333.35 \$0.00 \$68.000.170.55 \$0.00 \$568.000.170.55 \$0.00 \$50.00.170.55 \$0.00 \$57.840.850.85 \$0.00 \$57.840.850.85 \$0.00 \$57.840.850.85 \$0.00 \$57.840.850.85 \$0.00 \$57.840.850.85	St40,000,000,000	1.117 1 1 305 1 1 1 305 1 1 30	\$940.49 \$936.67 \$1,000.00 \$1,003.21 \$1,003.21 \$1,000.00 \$443.51 \$1,000.00 \$443.51 \$1,000.00 \$943.51 \$1,000.00	(\$56.475.26) (\$56.176.46.2) (\$577.755.00 (\$3.511.306.42) (\$3.511.306.42)	\$415.000.00 \$335.417.06 \$235.000.00 \$1.002,535.38 \$6.900.000.00 \$760.000.00 \$25.600.664.15 \$90.940.00 \$1.800.000.00	3 341.571 3 341.571 3 544.355 3 544.357 3 545.
8,14,18 8,11,78 9 11 11 5,14 8,14,45	WESTERN LICHOIS BANCSHARES, INC. WESTERN LLINGS BANCSHARES, INC. WESTERN RESERVER, INC. WESTERN RESER	LAS VEGAS PAUL DESIGN PAUL DESIGN PAUL DESIGN MORMOUTH MORMOUTH MORMOUTH MORMOUTH MORMOUTH MORMOUTH MORMOUTH MORMOUTH MEDINA MEDI	NV CA CA IL IL IL IL IL IL IL IL IL I	11/21/2008 9/27/2011 9/27/2011 11/2/2008 11/2/2/2008 11/2/2/2008 11/2/2/2008 11/2/2/2008 11/2/2/2008 11/2/2/2/2008 11/2/2/2/2009 11/2/2/2/2008 11/2/2/2/2008 11/2/2/2/2009 11/2/2/2/2009 11/2/2/2/2009 11/2/2/2/2009 11/2/2/2/2009 11/2/2/2/2009 11/2/2/2/2009 11/2/2/2/2009 11/2/2/2/2009 11/2/2/2/2009 11/2/2/2/2009 11/2/2/2/2009 11/2/2/2/2009 11/2/2/2/2009 11/2/2/2/2009 11/2/2/2/2009 11/2/2/2/2/2009 11/2/2/2/2/2/2/2/2/2/2/2/2/2/2/2/2/2/2/	Preferred Stock w/ Exercised Warrants \$8,855,000,00 Preferred Stock w/ Exercised Warrants \$4,700,000,00 Preferred Stock w/ Exercised Warrants \$4,700,000,00 Preferred Stock w/ Exercised Warrants \$16,800,000,00 Preferred Stock w/ Warrants \$300,000,000,00 Preferred Stock w/ Warrants \$300,000,000,00 Preferred Stock w/ Warrants \$300,000,000,00 Preferred Stock w/ Warrants \$62,156,000,00 Preferred Stock w/ Warrants \$2700,000,00 Preferred Stock w/ Warrants \$2,720,000,00 Preferred Stock w/ Warrants \$30,000,000,00 Preferred Stock w/ Warrants \$34,000,000,00 Preferred Stock w/ Warrants \$34,871,000,00	\$0.00 \$554.083.05 \$0.00 \$13.053.910.61 \$0.00 \$5.642.197.62 \$0.00 \$5.642.197.62 \$0.00 \$20.275.427.14 \$0.00 \$3443.733.333 \$0.00 \$3443.733.333 \$0.00 \$369.920.833 \$0.00 \$56.899.170.55 \$0.00 \$2.780.391.21 \$0.00 \$57.640.856.65 \$0.00 \$52.383.419.85	St40,000,000,000	1.117 1 1 305 1 1 1 305 1 1 30	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.21 \$1,085.21 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$56.475.26) (\$56.176.46.2) (\$577.755.00 (\$3.511.306.42) (\$3.511.306.42)	\$415.000.00 \$335.417.06 \$235.000.00 \$1,002.535.38 \$6.900.000.00 \$780.000.00 \$25.600.564.15 \$90.940.00	3 341.571 3 341.571 3 544.355 3 544.357 3 545.
8,14,18 8,11,78 8 11 11 8,14 8,14,45	WESTERN LIANGS BANCSHARES, INC. WESTERN BANCSHARES, INC. WHITE RIVER BANCSHARES COMPANY WHITE RIVER BANCSHARES COM	LAS VEGAS PULL DESERT PULL DESERT MOMOUTH MEDINA MEDINA MEDINA MEDINA MEDINA FAYETTEVALE FAYETTEVALE FAYETTEVALE FAYETTEVALE INTERPRETA NEW ORLEANS NEW ORLEANS NEW ORLEANS NEW ORLEANS LOS ANGELES LOS ANGE	NV NV CA CA IL	11/21/2008 9/27/2011 11/21/2008 9/27/2011 11/21/2008 11/21/2008 11/21/2008 11/21/2008 11/21/2008 11/21/2008 11/21/2008 11/21/2008 11/21/2008 11/21/2008 11/21/2008 11/21/2008 11/21/2008 11/21/2008 11/21/2008 11/21/2008 12/21/2008 11/21/2008	Preferred Stock w/ Exercised Warrants \$6,885,000.00 Preferred Stock w/ Exercised Warrants \$4,507,000.00 Preferred Stock w/ Exercised Warrants \$4,700,000.00 Preferred Stock w/ Exercised Warrants \$16,800,000.00 Preferred Stock w/ Warrants \$500,000,000.00 Preferred Stock w/ Warrants \$300,000,000.00 Preferred Stock w/ Warrants \$500,000,000.00 Preferred Stock w/ Warrants \$52,150,000,000.00 Preferred Stock w/ Warrants \$52,720,000.00 Preferred Stock w/ Warrants \$52,720,000.00 Preferred Stock w/ Warrants \$52,655,000.00 Preferred Stock w/ Warrants \$52,655,000.00 Preferred Stock w/ Warrants \$53,000,000.00 \$13,312,000.00 \$13,312,000.00	\$0.00 \$554.083.05 \$0.00 \$13.053.910.61 \$0.00 \$5.642.197.62 \$0.00 \$5.642.197.62 \$0.00 \$20.275.427.14 \$0.00 \$3443.733.333 \$0.00 \$3443.733.333 \$0.00 \$369.920.833 \$0.00 \$56.899.170.55 \$0.00 \$2.780.391.21 \$0.00 \$57.640.856.65 \$0.00 \$52.383.419.85	Section Sect	1,1177 10,305 4,700 1,300 15,500 300,000 300,000 2,720 2,720 49,312 4,671	\$440.49 \$938.67 \$1,000.00 \$1,063.21 \$1,069.21 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$56.475.26) (\$56.176.46.2) (\$577.755.00 (\$3.511.306.42) (\$3.511.306.42)	\$415.000.00 \$335.417.06 \$235.000.00 \$1.002,535.38 \$6.900.000.00 \$760.000.00 \$25.600.664.15 \$90.940.00 \$1.800.000.00	3 341.571 3 341.571 3 544.355 3 544.357 3 545.
8.14,18 8.11,78 8.11,78 9 11 11 11 8.14 8.14,45	WESTERN LICHOIS BANCSHARES, INC. WESTERN LLINGS BANCSHARES, INC. WESTERN RESERVER, INC. WESTERN RESER	LAS VEGAS PAUL DESIGN PAUL DESIGN PAUL DESIGN MORMOUTH MORMOUTH MORMOUTH MORMOUTH MORMOUTH MORMOUTH MORMOUTH MORMOUTH MEDINA MEDI	NV NV CA CA IL	11/21/2008 9/27/2011 11/24/2019 9/27/2011 11/24/2011	Preferred Stock w/ Exercised Warrants \$8,855,000,00 Preferred Stock w/ Exercised Warrants \$4,700,000,00 Preferred Stock w/ Exercised Warrants \$4,700,000,00 Preferred Stock w/ Exercised Warrants \$16,800,000,00 Preferred Stock w/ Warrants \$300,000,000,00 Preferred Stock w/ Warrants \$300,000,000,00 Preferred Stock w/ Warrants \$300,000,000,00 Preferred Stock w/ Warrants \$62,156,000,00 Preferred Stock w/ Warrants \$2700,000,00 Preferred Stock w/ Warrants \$2,720,000,00 Preferred Stock w/ Warrants \$30,000,000,00 Preferred Stock w/ Warrants \$34,000,000,00 Preferred Stock w/ Warrants \$34,871,000,00	\$0.00 \$554.083.05 \$0.00 \$13.053.910.61 \$0.00 \$5.642.197.62 \$0.00 \$5.642.197.62 \$0.00 \$20.275.427.14 \$0.00 \$3443.733.333 \$0.00 \$3443.733.333 \$0.00 \$369.920.833 \$0.00 \$56.899.170.55 \$0.00 \$2.780.391.21 \$0.00 \$57.640.856.65 \$0.00 \$52.383.419.85	St40,000,000,000	1,117 10,305 4,700 1,300 15,500 300,000 330,000 62,158 250,000 2,720 49,312	\$940.49 \$936.67 \$1,000.00 \$1,003.21 \$1,003.21 \$1,000.00 \$443.51 \$1,000.00 \$443.51 \$1,000.00 \$943.51 \$1,000.00	(\$56.475.26) (\$56.176.46.2) (\$577.755.00 (\$3.511.306.42) (\$3.511.306.42)	\$415.000.00 \$335.417.06 \$235.000.00 \$1.002,535.38 \$6.900.000.00 \$760.000.00 \$25.600.664.15 \$90.940.00 \$1.800.000.00	0 344 65 65 1643,292 65 175,102 6

Footnote Footnote Description
1 All pricing is at par.
2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
8 Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
12 Redemption pursuant to a qualified equity offering.
13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
17 This institution participated in the expansion of CPP for small banks.
18 This institution received an additional investment through the expansion of CPP for small banks.
19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.

Footnote Footnote Description
22 As of the date of this report, this institution is in bankruptcy proceedings.
23 On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
29 On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
30 Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stanley
31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.
32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

Footnote Footnote Description	
33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities is	sued by
First Merchants Capital Trust III.	
34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which	
equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of	
conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury and all provided the conversion of the MCP at the time of the conversion.	
received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors many conversion.	eetings.
35 On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock	in Pacific
Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized p	
accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP via the conversion conditions are forth in the Certificate of Designations for the MCP, all of Treasury's MCP via the conversion conditions are forth in the Certificate of Designations for the MCP, all of Treasury's MCP via the conversion conditions are forth in the Certificate of Designations for the MCP, all of Treasury's MCP via the conversion conditions are forth in the Certificate of Designations for the MCP, all of Treasury's MCP via the conversion conditions are forth in the Certificate of Designations for the MCP, all of Treasury's MCP via the conversion conditions are forth in the Certificate of Designations for the MCP, all of Treasury's MCP via the conversion conditions are forth in the Certificate of Designations for the MCP, all of Treasury's MCP via the conversion conditions are forth in the Certificate of Designation conditions are forth in the Certif	
converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital comm	
Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to re	ceive
\$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.	
36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an	investment
under the terms of the CDCI program. See "Community Development Capital Initiative" below.	
37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI invest	ment.
Therefore this disposition amount does not represent cash proceeds to Treasury.	
38 On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible	
Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion condition	s set forth in
the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.	
39 Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation	to Treasury
for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.	
40 On 2/40/44 Treasury, completed the eyelogue of its \$425,000,000 of professed steel, (including accounted and unneitd dividends they can) in Control Desific Financial Corp. for not less	an then
40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not le 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.	ss man
41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by	, the
acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company are	
acquiror entered into on 3/23/2011.	
42 As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in	ı NC
Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is	
to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among	Γreasury,
the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.	(112.2.2.11)
43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation of \$1.745,000,000 plus account divided to an appropriate of \$1.745,000,000 plus account divided to a supplied to a supp	` ,
Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursu terms of the agreement between Treasury and BMO entered into on 05/16/2011.	ant to the
44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation	n in the
Small Business Lending Fund.	THI UIC
g	

Footnote Fo	ootnote Description
45 Re	epayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection
wit	th the institution's participation in the Small Business Lending Fund.
46 Or	11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal
De	eposit Insurance Corporation (FDIC) was named Receiver.
	11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named eceiver.
	3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal
De	eposit Insurance Corporation (FDIC) was named Receiver.
	1 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation DIC) was named Receiver.
	n 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit surance Corporation (FDIC) was named Receiver.
51 Or	7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named eceiver.
52 Or	n 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which pointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
53 Or	n 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common bock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
	a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired
	mpany on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury,
	e acquired company and the acquiror entered into on 9/16/2011.
	9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions,
	nich appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	epayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending and, which occurred at a later date.
	n 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, nich appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	s a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant sued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
59 As	a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation
we	ere exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. tered into on 11/30/2011.
	1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a
	rchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement
	tween Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
	a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was
ex	changed for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.

Footnote Footnote Description
62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount
together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
74 On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with
Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.

Footnote Footnote Description	
<u> </u>	Preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to
·	Treasury and First Sound entered into on 11/30/2012.
	preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc.
	mmunity Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of
the preferred stock that had been iss	sued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant ng warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
	placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per
	or net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency
agreement, it was terminating the tra	ansaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
	Preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark
Corporation ("Trustmark") entered in	
84 On 8/14/2013, Treasury sold its CPF agreement between Treasury and FI	P preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the
	of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97
	er with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury
, , , , , , , , , , , , , , , , , , , ,	varrant for an equivalent warrant issued by BBCN.
86 On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its arrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
	he exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, ld the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party
88 On 3/19/2013, Treasury exercised its shares of common stock on 3/19/20	s warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such 13.
	Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of cshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on
	is Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, ent among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.
	Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named
92 On 04/09/2013, Indiana Bank Corp.	filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
	securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.

Footnote	Footnote Description
	94 On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement
	a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to
	which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold
	the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
	95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
	96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of
	the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the
	receipt of certain shareholder approvals.
	97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference
	appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-
	stability/reports/Pages/Monthly-Report-to-Congress.aspx.
	98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common
	stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant
	and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
	99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
1	00 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the
	Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
1	01 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation
	(CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an
	agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
1	02 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which
	Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
1	03 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance
	Corporation (FDIC) as receiver.
1	04 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to
	Treasury by Alaska Pacific Bancshares, Inc.
1	05 On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to
	BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
1	06 On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities
1	purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014. Or On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which
'	Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
	Treasury agreed to sell to Fark Sterling the GFF preferred stock and warrant issued by FGBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
1	08 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho. On 11/25/2014, the bankruptcy court for the District of Idaho confirmed
	Idaho Bancorp's amended plan of reorganization. On 8/5/2015 and 9/29/2015, UST received net distributions of \$427,844.29 and \$3,522.87, respectively, from Idaho Bancorp (after payment
	to the Department of Justice of a 3% litigation fee).

Footnote Footnote Description
109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
112 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
113 On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
114 On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014.
115 On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
116 The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, 10/17/2014.
117 The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.
118 On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.
119 On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014.
120 As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.
121 On 12/11/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 3/8/2015. Completion of the sale under this authority occurred on 3/6/2015.
122 On 03/17/2015, Treasury sold all of its preferred stock issued by U.S. Century Bank to purchasers for total proceeds of \$12.3 million, pursuant to a securities purchase agreement dated as of March 17, 2015.
123 On 7/15/2015, Treasury entered into an agreement with Suburban Illinois Bancorp, Inc. (Suburban), pursuant to which Treasury agreed to sell its CPP senior subordinated securities to Suburban for (i) \$15,750,000, plus (ii) all accrued and unpaid dividends through 4/1/2015 subject to the conditions specified in such agreement. This transaction was in conjunction with a merger between Suburban and Wintrust Financial Corporation. The sale was completed on 7/16/2015.
124 On 8/4/2015, Treasury entered into an agreement with City National Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/7/2015.

Footnote	Footnote Description
	5 On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all Preferred Stock and Warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for an
	aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.
126	6 On 8/27/2015, Treasury entered into an agreement with Patapsco Bancorp, Inc. and Howard Bancorp, Inc., in connection with a merger pursuant to which Treasury agreed to sell its Patapsco
	Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Howard Bancorp, Inc. for (i) \$6,300,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the
	conditions specified in the agreement. The sale was completed on 8/28/2015.
127	7 On 9/18/2015, Treasury entered into an agreement with Goldwater Bank, N.A. and Kent Wiechert, pursuant to which Treasury agreed to sell all of its CPP preferred stock issued by Goldwater Bank, N.A.to Wiechert for total proceeds of \$1,348,000 subject to the satisfaction of conditions specified in the agreement. The sale was completed on 9/21/2015.
128	8 On 10/2/2015, Treasury completed the exchange of its Capital Commerce Bancorp, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement
	of the same date with Capital Commerce Bancorp, Inc. The consideration for that exchange included accrued and unpaid dividends through June 30, 2015. As part of the exchange transaction, Treasury immediately sold the resulting Capital Commerce Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/2/2015,
	with the purchaser parties thereto.
129	9 On 11/13/2015, Treasury received \$3.88 million from the Department of Justice as a payment related to the United States' \$4.00 million False Claims Act action against the estate and trusts of the late Layton P. Stuart, former owner, president, and Chief Executive Officer of One Financial Corporation.
130	On 12/23/2015, Treasury completed the exchange of its CalWest Bancorp preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same
	date with CalWest Bancorp. As part of that transaction, Treasury immediately sold the resulting CalWest Bancorp common stock to purchasers pursuant to securities purchase agreements,
	each dated as of 12/23/2015, with the purchaser parties thereto.
131	1 On 2/29/2016, Treasury entered into an agreement with HCSB (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject
	to the satisfaction of the conditions specified in the agreement. The sale was completed on 4/11/2016.
132	2 Sonoma Valley Bancorp was liquidated and dissolved pursuant to the provision of the California Corporations Code. As part of that liquidation and dissolution, UST received a distribution of
	\$150,000 from Sonoma Valley Bancorp on 6/15/2016.
133	3 On 6/30/2016, Treasury completed the exchange of its Liberty Shares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same
	date with Liberty Shares, Inc. As part of that transaction, Treasury immediately sold the resulting Liberty Shares, Inc. common stock to purchasers pursuant to securities purchase
	agreements, each dated as of 6/30/2016, with the purchaser parties thereto.
134	4 On 7/1/2016, Treasury completed the sale to United Community Banks, Inc. (UCBI) of all of its CPP preferred stock and associated warrants issued by Tidelands Bancshares, Inc.
	(Tidelands) to UCBI for total proceeds of \$8,984,227 subject to the satisfaction of conditions specified in the agreement. This transaction was in conjunction with a merger between Tidelands and UCBI.
135	5 On 6/28/2016, the United States completed a settlement of several lawsuits related to Treasury's investment in One Financial Corporation (OFC). As a result of that settlement, it received
	344,227 shares of OFC common stock on 6/23/2016.
136	6 On 12/21/2016, Treasury entered into an agreement with Broadway Financial Corporation, First Republic Bank, and Broadway Federal Bank, f.s.b Employee Ownership Trust, pursuant to
	which Treasury agreed to sell part of its CPP common stock to the three entities for total proceeds of \$7,477,547.40 subject to the satisfaction of conditions specified in the agreement. The
	transaction was completed on December 22, 2016.
137	7 On 12/28/2016, Treasury entered into an agreement with Allied First Bancorp (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a
	discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/28/2016.
138	3 On 2/28/2017, Treasury completed the exchange of its Citizens Commerce Bancshares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange
	agreement of the same date with Citizens Commerce Bancshares, Inc. As part of that transaction, Treasury immediately sold the resulting Citizens Commerce Bancshares, Inc. common
	stock to purchasers pursuant to securities purchase agreements, each dated as of 2/28/2017, with the purchaser parties thereto.
139	9 On 5/8/2017, Treasury obtained 344,577 shares of One Bank & Trust common shares in an Execution Sale conducted by the United States Marshal's Service.
140	On 5/15/2017, Treasury sold 10,291,553 shares of First BanCorp common stock at \$5.61 per share for total proceeds of \$57,735,612.

Footnot	te Footnote Description
	141 On 5/31/17, Treasury received a court ordered \$100.00 restitution check from a former executive of United Commercial Bank.
	142 On 6/28/2017, Treasury entered into agreements with Broadway Financial Corporation, Pacific Western Bank and Community Bank, pursuant to which Treasury agreed to sell part of its CPP common stock to Pacific Western Bank and Community Bank for total proceeds of \$3,480,975 subject to the satisfaction of conditions specified in the agreement. The transaction was completed on 6/29/2017.
	143 On 6/30/2017, Cecil Bancorp, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Maryland (Baltimore).
	144 On 9/7/2017, Treasury completed the exchange of its Grand Mountain Bancshares, Inc. preferred stock for common stock pursuant to an exchange agreement of the same date with Grand Mountain Bancshares, Inc. Common stock to purchasers pursuant to securities purchase agreements, each dated as of 9/7/2017, with the purchaser parties thereto.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date	Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - 1 5/26/2010	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - ² 6/30/2010	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - ³ 9/30/2010	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - ⁴ 12/6/2010	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010 5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

 $\ensuremath{\text{7/}}$ Amount represents the gross proceeds to Treasury.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

"Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed – institution has repaid Treasury's investment
Sold – by auction, an offering, or through a restructuring
Exited bankruptcy/receivership - Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-df)
In full – all of Treasury's investment amount
In part – part of the investment is no longer held by Treasury, but some remains

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											Repayment / Dis				
Footnote	Institution Name	City	State	Date Original Investment Type ¹	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Amount	(Fee)	Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain
26	Alternatives Federal Credit Union	Ithaca	NY	9/24/2010 Subordinated Debentures		\$2,234,000.00	\$0.00	\$2,334,902.34	Sold, in full	80.055.000.00		0.004.000	40.00	(8470 700 00)	
0	Alternatives Federal Credit Union	Ithaca	NY	12/27/2016		AF 457 000 00	#0.00	A0 540 000 00	D	\$2,055,280.00		2,234,000	\$0.92	(\$178,720.00)	
8	American Bancorp of Illinois, Inc.	Oak Brook	IL.	9/17/2010 Subordinated Debentures 3/1/2017		\$5,457,000.00	\$0.00	\$6,549,066.96	Redeemed, in Full	PE 457 000 00		5.457.000	£4.00		
0	American Bancorp of Illinois, Inc.	Oak Brook	WY			\$2,500,000.00	f0.00	60 COO 077 77	Dedesoned in Full	\$5,457,000.00		5,457,000	\$1.00		
8	Atlantic City Federal Credit Union	Lander		9/24/2010 Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,600,277.77	Redeemed, in Full	80 500 000 00		0.500.000	* 4.00		
	Atlantic City Federal Credit Union		WY	9/26/2012		\$0.070.000.00	#0.00	00.045.007.00		\$2,500,000.00		2,500,000	\$1.00		
8	Bainbridge Bancshares, Inc.		GA	9/24/2010 Preferred Stock 9/10/2014		\$3,372,000.00	\$0.00	\$3,645,637.33	Redeemed, in Full	£0.070.000.00		0.070	£4 000 00		
	Bainbridge Bancshares, Inc.	Bainbridge	GA GA	1/7/2015						\$2,372,000.00 \$1,000,000.00		2,372	\$1,000.00		
0	Bainbridge Bancshares, Inc.	Bainbridge Okolona	MS			\$3,297,000.00	\$0.00	\$2 E47 074 0G	Redeemed, in Full	\$1,000,000.00		1,000	\$1,000.00		
0	Bancorp of Okolona, Inc.		MS	9/29/2010 Subordinated Debentures 3/13/2013		\$3,297,000.00	\$0.00	\$3,347,874.80	Kedeemed, in Full	\$3,297,000.00		3,297,000	\$4.00		
3,4,14	Bancorp of Okolona, Inc.	Ridgeland	MS	9/29/2010 Preferred Stock	\$50,400,000.00	\$30,514,000.00	\$0.00	\$85,045,109.22	Cold in full	\$3,297,000.00		3,297,000	\$1.00		
3,4,14	BancPlus Corporation BancPlus Corporation		MS	10/18/2016	\$50,400,000.00	\$30,514,000.00	\$0.00	\$65,045,109.22	Soiu, iii iuii	\$75,250,020.00		80,914	\$930.00	(\$5,663,980.00)	
8 11	BankAsiana	Palisades Park		9/29/2010 Preferred Stock		\$5,250,000.00	\$0.00	\$5.565.583.34	Redeemed, in Full	\$13,230,020.00		80,914	\$930.00	(\$3,003,980.00)	
0,11	BankAsiana	Palisades Park		10/1/2013		ψ0,200,000.00	ψ0.00	40,000,000.01	readonios, ii i ui	\$5,250,000.00		5,250	\$1,000.00		
8	Bethex Federal Credit Union		NY	9/29/2010 Subordinated Debentures		\$502,000.00	\$0.00	\$553,566,56	Redeemed, in Full	\$0,E00,000.00		0,200	\$1,000.00		
	Bethex Federal Credit Union		NY	11/18/2015		4002,000.00	ψ0.00	4000,000.00	readonios, ii i ui	\$502,000.00		502,000	\$1.00		
8	Border Federal Credit Union		TX	9/29/2010 Subordinated Debentures		\$3,260,000.00	\$0.00	\$3.523.697.78	Redeemed, in Full	700-,000.00		000,000	¥		
	Border Federal Credit Union	Del Rio	TX	10/15/2014		40,200,000	*****	**!****		\$3,260,000.00		3,260,000	\$1.00		
8	Brewery Credit Union		WI	9/24/2010 Subordinated Debentures		\$1,096,000.00	\$0.00	\$1,140,388.00	Redeemed, in Full	Ç.,_30,000.00			ψ1.00		
	Brewery Credit Union		WI	10/3/2012		Ţ.,III 3,000.00	ψ0.00	Ţ.,,±30.00		\$1,096,000.00		1,096,000	\$1.00		
27	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	9/30/2010 Subordinated Debentures		\$300,000.00	\$0.00	\$317,450.00	Sold, in full	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		,,	Ţ00		
	Brooklyn Cooperative Federal Credit Union		NY	12/27/2016			\$0.00	, , , , , , , , , , , , , , , , , , , ,		\$280,000.00		300,000	\$0.93	(\$20,000.00)	
	Buffalo Cooperative Federal Credit Union		NY	9/24/2010 Subordinated Debentures		\$145,000.00	\$145,000.00	\$19,985.83	Full investment outstanding	,				,. ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
8,10	Butte Federal Credit Union		CA	9/24/2010 Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,085,388.88	Redeemed, in Full						
	Butte Federal Credit Union	Biggs	CA	12/31/2014		.,,		. , ,		\$1,000,000.00		1,000,000	\$1.00		
8	Carter Federal Credit Union		LA	9/29/2010 Subordinated Debentures		\$6,300,000.00	\$3,800,000.00	\$3,140,350.00	Redeemed, in part						
	Carter Federal Credit Union	Springhill	LA	2/6/2013					<u> </u>	\$2,500,000.00		2,500,000	\$1.00		
3,6	Carver Bancorp, Inc	New York	NY	8/27/2010 Common Stock	\$18,980,000.00		\$18,980,000.00	\$446,512.41	Full investment outstanding						
20	CFBanc Corporation	Washington	DC	9/17/2010 Preferred Stock		\$5,781,000.00	\$0.00	\$6,273,348.50	Sold, in full						
	CFBanc Corporation	Washington	DC	12/20/2016						\$5,549,760.00		5,781	\$960.00	(\$231,240.00)	
3,5,33	Citizens Bancshares Corporation	Atlanta	GA	8/13/2010 Preferred Stock	\$7,462,000.00		\$7,462,000.00	\$5,823,095.72	Sold, in part						
	Citizens Bancshares Corporation	Atlanta	GA	9/17/2010		\$4,379,000.00									
	Citizens Bancshares Corporation	Atlanta	GA	12/30/2016						\$4,227,049.00		4,379	\$965.30	(\$151,951.00)	
3,12	Community Bancshares of Mississippi, Inc.		MS	9/29/2010 Preferred Stock	\$54,600,000.00		\$0.00	\$57,366,400.00	Sold, in full						
	Community Bancshares of Mississippi, Inc.	Brandon	MS	10/11/2016						\$50,778,000.00		54,600	\$930.00	(\$3,822,000.00)	
3,4	Community Bank of the Bay	Oakland	CA	9/29/2010 Preferred Stock	\$1,747,000.00	\$2,313,000.00	\$4,060,000.00	\$538,175.56	Full investment outstanding						
	Community First Guam Federal Credit Union	Hagatna	GU	9/24/2010 Subordinated Debentures		\$2,650,000.00	\$2,650,000.00	\$365,258.33	Full investment outstanding						
21	Community Plus Federal Credit Union	Rantoul	IL	9/29/2010 Subordinated Debentures		\$450,000.00	\$0.00	\$471,025.00	Sold, in full						
	Community Plus Federal Credit Union	Rantoul	IL.	12/20/2016		\$0.700.000.00	#0 T00 000 00	\$00E 70E E0		\$415,000.00		450,000	\$0.92	(\$35,000.00)	
0.4	Cooperative Center Federal Credit Union	Berkeley	CA	9/24/2010 Subordinated Debentures		\$2,799,000.00	\$2,799,000.00		Full investment outstanding						
34	D.C. Federal Credit Union	Washington	DC	9/29/2010 Subordinated Debentures 12/30/2016		\$1,522,000.00	\$500,000.00	\$1,167,484.56	Soid, in part	\$070.000.00		4 000 000	60.05	(\$51,100.00)	
	D.C. Federal Credit Union	Washington	DC CT			\$7,000.00	\$7,000.00	enca no	E. II in contra and a state of the	\$970,900.00		1,022,000	\$0.95	(\$51,100.00)	
	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CA	9/29/2010 Subordinated Debentures		\$1,000.00	\$100,000.00	\$902.09	Full investment outstanding						
	Episcopal Community Federal Credit Union	Los Angeles Fairfax	VA	9/29/2010 Subordinated Debentures		\$8,044,000.00	\$0.00	\$13,733.30 \$0.465.244.33	Full investment outstanding Redeemed, in Full						
0	Fairfax County Federal Credit Union Fairfax County Federal Credit Union	Fairfax	VA	9/24/2010 Subordinated Debentures 9/13/2017		\$6,044,000.00	\$0.00	\$5,100,244.22	Kedeemed, in Full	\$8,044,000.00		8,044,000	\$1.00		
8	Faith Based Federal Credit Union	Oceanside	CA	9/29/2010 Subordinated Debentures		\$30,000.00	\$0.00	\$32 033 34	Redeemed, in Full	\$0,044,000.00		0,044,000	Ψ1.00		
U	Faith Based Federal Credit Union	Oceanside	CA	8/19/2015		\$30,000.00	ψ0.00	ψ32,333.34	redeemed, iii i dii	\$30,000.00		30,000	\$1.00		
8	Fidelis Federal Credit Union	New York	NY	9/29/2010 Subordinated Debentures		\$14,000.00	\$0.00	\$15,411.67	Redeemed, in Full	ψου,σου.σο		00,000	ψ00		
	Fidelis Federal Credit Union	New York	NY	10/14/2015		Ç. 1,000.00	\$0.00	ψ10,111.07		\$14,000.00		14,000	\$1.00		
3	First American International Corp.	Brooklyn	NY	8/13/2010 Preferred Stock	\$17,000,000,00		\$17,000,000.00	\$2,397,975.79	Full investment outstanding	Ţ,J		,	Ţ00		
3,8	First Choice Bank	Cerritos	CA	9/24/2010 Preferred Stock	\$5,146,000.00		\$0.00	\$5,413,877.89	Redeemed, in Full						
	First Choice Bank	Cerritos	CA	5/1/2013						\$5,146,000.00		5,146	\$1,000.00		
3,8	First Eagle Bancshares, Inc.	Hanover Park	IL	9/17/2010 Subordinated Debentures	\$7,875,000.00		\$0.00	\$9,223,112.50	Redeemed, in Full						
	First Eagle Bancshares, Inc.	Hanover Park	IL	3/25/2016						\$7,875,000.00		7,875,000	\$1.00		
8	First Legacy Community Credit Union	Charlotte	NC	9/29/2010 Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,070,166.67	Redeemed, in Full						
	First Legacy Community Credit Union	Charlotte	NC	4/2/2014						\$1,000,000.00		1,000,000	\$1.00		
3,8	First M&F Corporation	Kosciusko	MS	9/29/2010 Preferred Stock	\$30,000,000.00		\$0.00	\$31,751,666.67	Redeemed, in Full						
	First M&F Corporation	Kosciusko	MS	8/30/2013						\$30,000,000.00		30,000	\$1,000.00		
3,17	First Vernon Bancshares, Inc.	Vernon	AL	9/29/2010 Preferred Stock	\$6,245,000.00		\$0.00	\$6,528,523.06	Sold, in full						
	First Vernon Bancshares, Inc.	Vernon	AL	11/29/2016						\$5,745,400.00		6,245	\$920.00	(\$499,600.00)	
8	Freedom First Federal Credit Union		VA	9/29/2010 Subordinated Debentures		\$9,278,000.00	\$0.00	\$9,779,527.44	Redeemed, in Full						
	Freedom First Federal Credit Union	Roanoke	VA	6/12/2013						\$9,278,000.00		9,278,000	\$1.00		
8	Gateway Community Federal Credit Union		MT	9/24/2010 Subordinated Debentures		\$1,657,000.00	\$0.00	\$1,725,397.27	Redeemed, in Full						
	Gateway Community Federal Credit Union		MT	10/17/2012						\$1,657,000.00		1,657,000	\$1.00		
28			NY	9/17/2010 Subordinated Debentures		\$300,000.00	\$0.00	\$316,666.67	Sold, in full						
_	Genesee Co-op Federal Credit Union		NY	12/27/2016						\$279,000.00	\perp	300,000	\$0.93	(\$21,000.00)	
8	Greater Kinston Credit Union	Kinston	NC	9/29/2010 Subordinated Debentures		\$350,000.00	\$0.00	\$360,714.44	Redeemed, in Full						
0.0	Greater Kinston Credit Union	Kinston	NC	4/10/2012				A10 ===		\$350,000.00	\perp	350,000	\$1.00		
3,8	Guaranty Capital Corporation	Belzoni	MS	7/30/2010 Subordinated Debentures	\$14,000,000.00		\$0.00	\$16,773,983.33	Redeemed, in Full	A44 000 00		4 000 000			
0	Guaranty Capital Corporation		MS	12/21/2016		0405		\$440.0F		\$14,000,000.00		4,000,000	\$1.00		
8	Hill District Federal Credit Union		PA PA	9/29/2010 Subordinated Debentures		\$100,000.00	\$0.00	\$113,650.00	Redeemed, in Full	£400.000.00		400.000	64.00		
	Hill District Federal Credit Union	Pittsburgh	171	7/26/2017		\$4 F00 000 00	#4 F00 000 00	\$004.704.44	Full investment systems."	\$100,000.00		100,000	\$1.00		
2.4	Hope Federal Credit Union	Jackson	MS	9/17/2010 Subordinated Debentures	£4 00E 000 00	\$4,520,000.00	\$4,520,000.00		Full investment outstanding						
3,4	IBC Bancorp, Inc.	Chicago	IL DC	9/10/2010 Subordinated Debentures	\$4,205,000.00	\$3,881,000.00	\$8,086,000.00		Full investment outstanding						
3,35	IBW Financial Corporation	Washington	DC	9/3/2010 Preferred Stock	\$6,000,000.00		\$0.00	\$6,369,000.00	Jouru, III IUII						

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Footnote	Institution Name	City Washington	State Date Original Investment Type ¹ DC 12/30/2016	Exchange From CPP O	Priginal Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Amount \$5,610,000.00	(Fee) Shares 6,000	Avg. Price \$935.00	(Realized Loss) / (Write-off) (\$390,000,00)	Gain
8	IBW Financial Corporation Independent Employers Group Federal Credit Union	Hilo	HI 9/29/2010 Subordinated Debentures		\$698,000.00	\$0.00	\$769 700 70	Redeemed, in Full	\$5,610,000.00	6,000	\$935.00	(\$390,000.00)	
	Independent Employers Group Federal Credit Union	Hilo	HI 11/18/2015		\$000,000.00	ψ0.00	ψ/ 00,7 00.7 0	rtodomico, iiri dii	\$698,000.00	698,000	\$1.00		
8	Kilmichael Bancorp, Inc.	Kilmichael	MS 9/3/2010 Subordinated Debentures		\$3,154,000.00	\$0.00	\$3,756,668.07	Redeemed, in Full					
	Kilmichael Bancorp, Inc.		MS 11/2/2016						\$3,154,000.00	3,154,000	\$1.00		
3,8	Lafayette Bancorp, Inc.		MS 9/29/2010 Preferred Stock	\$4,551,000.00		\$0.00	\$5,035,934.33	Redeemed, in Full	A + 55 + 000 00	1.554	** ***		
0	Lafayette Bancorp, Inc.	Oxford Liberty	MS 1/27/2016 TV 0/24/2010 Subardinated Debaguage		\$435,000.00	\$87,000.00	\$202 E02 E0	Redeemed, in part	\$4,551,000.00	4,551	\$1,000.00		
0	Liberty County Teachers Federal Credit Union Liberty County Teachers Federal Credit Union	Liberty	TX 9/24/2010 Subordinated Debentures TX 4/2/2014		\$433,000.00	\$87,000.00	φ393,002.30	Redeemed, in part	\$87,000.00	87.000	\$1.00		
	Liberty County Teachers Federal Credit Union	Liberty	TX 12/31/2014						\$87,000.00	87,000	\$1.00		
	Liberty County Teachers Federal Credit Union	Liberty	TX 12/16/2015						\$87,000.00	87,000	\$1.00		
	Liberty County Teachers Federal Credit Union	Liberty	TX 1/11/2017						\$87,000.00	87,000	\$1.00		
3,4,22	Liberty Financial Services, Inc.	New Orleans	LA 9/24/2010 Preferred Stock	\$5,645,000.00	\$5,689,000.00	\$0.00	\$12,005,854.33	Sold, in full					
	Liberty Financial Services, Inc.	New Orleans	LA 12/20/2016						\$10,591,623.00	11,334	\$934.50	(\$742,377.00)	
36	Lower East Side People's Federal Credit Union	New York	NY 9/24/2010 Subordinated Debentures		\$898,000.00	\$0.00	\$939,667.55	Sold, in full	¢007.440.00	000 000	60.00	(\$70,004,70)	
3.23	Lower East Side People's Federal Credit Union M&F Bancorp, Inc.	New York Durham	NY 12/30/2016 NC 8/20/2010 Preferred Stock	\$11,735,000.00		\$0.00	\$10,874,433.34	Sold in full	\$827,118.22	898,000	\$0.92	(\$70,881.78)	
5,25	M&F Bancorp, Inc.	Durham	NC 12/20/2016	\$11,733,000.00		ψ0.00	\$10,074,433.34	Cold, III Idii	\$9,388,000.00	11,735	\$800.00	(\$2,347,000.00)	
3,5,8	Mission Valley Bancorp	Sun Valley	CA 8/20/2010 Preferred Stock	\$5,500,000.00		\$0.00	\$11,775,627.99	Redeemed, in Full	**,****	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,,,,,,,	(4-)	
	Mission Valley Bancorp	Sun Valley	CA 9/24/2010		\$4,836,000.00								
	Mission Valley Bancorp	Sun Valley	CA 8/23/2017						\$10,336,000.00	10,336	\$2,000.00		
	Neighborhood Trust Federal Credit Union	New York	NY 9/24/2010 Subordinated Debentures		\$283,000.00	\$283,000.00	\$39,008.01	Full investment outstanding					
	North Side Community Federal Credit Union	Chicago	IL 9/29/2010 Subordinated Debentures		\$325,000.00	\$325,000.00		Full investment outstanding					
	Northeast Community Federal Credit Union Opportunities Credit Union	San Francisco Burlington	VT 9/29/2010 Subordinated Debentures VT 9/29/2010 Subordinated Debentures		\$350,000.00 \$1,091,000.00	\$350,000.00 \$1,091,000.00	\$150.073.11	Full investment outstanding Full investment outstanding					
3.24	PGB Holdings, Inc.	Chicago	IL 8/13/2010 Preferred Stock	\$3,000,000.00	\$1,001,000.00	\$0.00		Sold, in full					
	PGB Holdings, Inc.	Chicago	IL 12/20/2016	\$2,230,000.00		φ0.00	, J., J.L., 1.L.J.20		\$2,940,000.00	3,000	\$980.00	(\$60,000.00)	
30	Phenix Pride Federal Credit Union	Phenix City	AL 9/24/2010 Subordinated Debentures		\$153,000.00	\$0.00	\$161,150.50	Sold, in full					
	Phenix Pride Federal Credit Union	Phenix City	AL 12/27/2016						\$142,000.00	153,000	\$0.93	(\$11,000.00)	
3,7	Premier Bancorp, Inc.	Wilmette	IL 8/13/2010 Subordinated Debentures	\$6,784,000.00		\$0.00	\$79,900.00	Sold, in full	#70 00c	0.704	00.71	(00 70 : :	
0	Premier Bancorp, Inc.	Wilmette Honolulu	IL 1/29/2013		6070 000 00	60.00	\$200 070 FC	Redeemed in Fell	\$79,900.00	6,784,000	\$0.01	(\$6,704,100.00)	
٥	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu Honolulu	HI 9/24/2010 Subordinated Debentures HI 9/9/2015		\$273,000.00	\$0.00	\$300,072.50	Redeemed, in Full	\$273,000.00	273,000	\$1.00		
3.8	PSB Financial Corporation	Many	LA 9/29/2010 Preferred Stock	\$9,734,000.00		\$0.00	\$10,171,489.22	Redeemed, in Full	\$273,000.00	273,000	\$1.00		
0,0	PSB Financial Corporation	Many	LA 12/28/2012	\$0,704,000.00		ψ0.00	\$10,17 1,100.EE	reacomos, arr da	\$9,734,000.00	9,734	\$1,000.00		
8,16	Pyramid Federal Credit Union	Tucson	AZ 9/24/2010 Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,716,972.22	Sold, in full	, . ,	-, -	. ,		
	Pyramid Federal Credit Union	Tucson	AZ 3/9/2016						\$1,500,000.00	1,500,000	\$1.00		
	Pyramid Federal Credit Union	Tucson	AZ 11/22/2016						\$930,000.00	1,000,000	\$0.93	(\$70,000.00)	-
8	Renaissance Community Development Credit Union	Somerset	NJ 9/29/2010 Subordinated Debentures		\$31,000.00	\$0.00	\$35,241.83	Redeemed, in Full					
0.7	Renaissance Community Development Credit Union	Somerset	NJ 8/2/2017		#0 000 000 00	#0.00	#0 000 400 TO	0.11.1.1	\$31,000.00	31,000	\$1.00		
37	Santa Cruz Community Credit Union	Santa Cruz	CA 9/24/2010 Subordinated Debentures CA 1/10/2017		\$2,828,000.00	\$0.00	\$2,963,429.78	Sold, in full	\$2,607,416.00	2,828,000	\$0.92	(\$220,584.00)	
3.8	Santa Cruz Community Credit Union Security Capital Corporation	Santa Cruz Batesville	MS 9/29/2010 Preferred Stock	\$17,910,000.00		\$0.00	\$19 794 559 99	Redeemed, in Full	\$2,007,410.00	2,626,000	φ0.92	(\$220,364.00)	
0,0	Security Capital Corporation	Batesville	MS 9/9/2015	\$17,510,000.00		ψ0.00	\$10,101,000.00	rtodomod, iii i dii	\$9.250.000.00	9.250	\$1,000.00		
	Security Capital Corporation	Batesville	MS 3/23/2016						\$3,000,000.00	3,000	\$1,000.00		
	Security Capital Corporation	Batesville	MS 5/27/2016						\$5,660,000.00	5,660	\$1,000.00		
3,4,15	Security Federal Corporation	Aiken	SC 9/29/2010 Preferred Stock	\$18,000,000.00	\$4,000,000.00	\$0.00	\$24,019,111.11	Sold, in full					
0.4	Security Federal Corporation	Aiken	SC 10/31/2016		#0.040.000.00	#0.00	60 704 770 00	0.11.: ("	\$21,340,000.00	22,000	\$970.00	(\$660,000.00)	
31	Shreveport Federal Credit Union	Shreveport	LA 9/29/2010 Subordinated Debentures LA 12/27/2016		\$2,646,000.00	\$0.00	\$2,764,776.00	Sold, in full	\$3.434.330.00	2,646,000	\$0.02	(\$211 690 00)	
3,4,18	Shreveport Federal Credit Union Southern Bancorp, Inc.	Shreveport Arkadelphia	AR 8/6/2010 Preferred Stock	\$11,000,000.00	\$22,800,000.00	\$0.00	\$35,702,188.89	Cold in full	\$2,434,320.00	2,646,000	\$0.92	(\$211,680.00)	
5,4,10	Southern Bancorp, Inc.	Arkadelphia	AR 11/29/2016	\$11,000,000.00	\$22,000,000.00	\$0.00	\$30,702,100.03	Cold, III Idii	\$31,434,000.00	33,800	\$930.00	(\$2,366,000.00)	
25	Southern Chautauqua Federal Credit Union	Lakewood	NY 9/29/2010 Subordinated Debentures		\$1,709,000.00	\$0.00	\$1,802,139.70	Sold, in full	4011101100000			(0-1000)	
	Southern Chautauqua Federal Credit Union	Lakewood	NY 12/20/2016						\$1,589,370.00	1,709,000	\$0.93	(\$119,630.00)	
8	Southside Credit Union	San Antonio	TX 9/29/2010 Subordinated Debentures		\$1,100,000.00	\$0.00	\$1,167,894.44	Redeemed, in Full					
	Southside Credit Union	San Antonio	TX 10/30/2013				4		\$1,100,000.00	1,100,000	\$1.00		
3,13	State Capital Corporation	Greenwood	MS 9/29/2010 Preferred Stock	\$15,750,000.00		\$0.00	\$16,650,500.00	Sold, in full	£4.4.7E0.000.00	45 750	\$000 F4	(\$4,000,000,000	
3.4.19	State Capital Corporation The First Bancshares, Inc.	Greenwood Hattiesburg	MS 10/11/2016 MS 9/29/2010 Preferred Stock	\$5,000,000.00	\$12,123,000.00	\$0.00	\$18,043,495.61	Sold in full	\$14,750,000.00	15,750	\$936.51	(\$1,000,000.00)	
3,7,13	The First Bancshares, Inc. The First Bancshares, Inc.	Hattiesburg	MS 9/29/2016 Preferred Stock MS 12/6/2016	φυ,υυυ,υυυ.υυ	Ψ12,123,000.00	φ0.00	\$10,043,430.01	coo, III Iuii	\$15,925,000.00	17,123	\$930.04	(\$1,198,000.00)	
8	The Magnolia State Corporation		MS 9/29/2010 Subordinated Debentures		\$7,922,000.00	\$0.00	\$9,276,380.53	Redeemed, in Full	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	17,120	, J00.04	(\$1,100,000.00)	
	The Magnolia State Corporation	Bay Springs	MS 12/17/2014		171 111 2				\$3,700,000.00	3,700,000	\$1.00		
	The Magnolia State Corporation	Bay Springs	MS 5/24/2017						\$4,222,000.00	4,222,000	\$1.00		
29	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union	Olympia	WA 9/24/2010 Subordinated Debentures		\$75,000.00	\$0.00	\$80,592.50	Sold, in full					_
00	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union / Harborstone Credit Union	Olympia	WA 12/27/2016		04.000.05	****	04 754 057 77	0.11.1.6.11	\$71,205.00	75,000	\$0.95	(\$3,795.00)	
38	Tongass Federal Credit Union	Ketchikan	AK 9/24/2010 Subordinated Debentures AK 1/24/2017		\$1,600,000.00	\$0.00	\$1,754,666.66	Soia, in full	\$4 EE0 000 00	4.000.000	£0.07	(640,000,00)	
3	Tongass Federal Credit Union Tri-State Bank of Memphis	Ketchikan Memphis	AK 1/24/2017 TN 8/13/2010 Preferred Stock	\$2,795,000.00		\$2,795,000.00	\$200 025 56	Full investment outstanding	\$1,552,000.00	1,600,000	\$0.97	(\$48,000.00)	
3	Tulane-Loyola Federal Credit Union	New Orleans	LA 9/24/2010 Subordinated Debentures	\$2,790,000.00	\$424,000.00	\$424,000.00		Full investment outstanding					
	Union Baptist Church Federal Credit Union	Fort Wayne	IN 9/24/2010 Subordinated Debentures		\$10,000.00	\$10,000.00	\$1.378.33	Full investment outstanding					
9	Union Settlement Federal Credit Union	New York	NY 9/29/2010 Subordinated Debentures		\$295,000.00	\$0.00	\$308,622.56						
	Union Settlement Federal Credit Union	New York	NY 12/30/2016						\$271,714.78	295,000	\$0.92	(\$23,285.22)	
3,8	United Bancorporation of Alabama, Inc.	Atmore	AL 9/3/2010 Preferred Stock	\$10,300,000.00		\$0.00	\$11,577,772.22	Redeemed, in Full					
	United Bancorporation of Alabama, Inc.	Atmore	AL 11/16/2016		057.05	4	AEO OS :	D	\$10,300,000.00	10,300	\$1,000.00		
ď	UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York New York	NY 9/29/2010 Subordinated Debentures		\$57,000.00	\$0.00	\$59,821.50	Redeemed, in Full	\$57,000,00	E7.000	¢4.00		
3.4.8	UNITEHERE Federal Credit Union(Workers United Federal Credit Union) University Financial Corp, Inc.	St. Paul	NY 3/20/2013 MN 7/30/2010 Subordinated Debentures	\$11,926,000.00	\$10,189,000.00	\$0.00	\$23 740 842 07	Redeemed, in Full	\$57,000.00	57,000	\$1.00		
5,7,0	University Financial Corp, Inc. University Financial Corp, Inc.	St. Paul	MN 11/28/2012	\$11,320,000.00	\$10,103,000.00	30.00	923,110,042.31	reaconiou, iii i uii	\$22,115,000.00	22,115,000	\$1.00		
8	UNO Federal Credit Union	New Orleans	LA 9/24/2010 Subordinated Debentures		\$743,000.00	\$0.00	\$786.754.45	Redeemed, in Full	JLL, 1.0,000.00	22,110,000	Ψ1.00		
	UNO Federal Credit Union	New Orleans	LA 9/4/2013		Ţ,30.00	φ0.00	Ţ. 33,: 34.10		\$743,000.00	743,000	\$1.00		
8,32	Vigo County Federal Credit Union	Terre Haute	IN 9/29/2010 Subordinated Debentures		\$1,229,000.00	\$102,450.00	\$1,227,153.57	Sold, in part					
	Vigo County Federal Credit Union	Terre Haute	IN 2/25/2015						\$491,600.00	491,600	\$1.00		
-	Vigo County Federal Credit Union	Terre Haute	IN 12/23/2015						\$245,800.00	245,800	\$1.00	(00.15	
8	Vigo County Federal Credit Union Virginia Community Capital Inc.	Terre Haute Christiansburg	IN 12/27/2016 VA 9/24/2010 Subordinated Dehentures		\$4.045.000.00	\$0.00	\$9.49E 7EC 04	Redeemed, in Full	\$358,018.00	389,150	\$0.92	(\$31,132.00)	
0	Virginia Community Capital, Inc. Virginia Community Capital, Inc.	Christiansburg	VA 9/24/2010 Subordinated Debentures VA 6/29/2016		\$1,915,000.00	\$0.00	92,130,130.94	INGGOOTIEG, III FUII	\$1,915,000.00	1.915.000	\$1.00		
	and the second s	Omotionodity	TOTALS	\$363,290,000.00	\$206,783,000.00	\$75,576,450.00	\$532,042,746.39		\$467,544,494.00		ψ00	(\$26,952,056.00)	\$0.00
	1		.01/120	,,	,,,	,,,u.uu	,		, .,			(+==,===,=50:00)	

Footnote	Footnote Description
	1 All pricing is at par.
	2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of 3 investment with Treasury under the CDCI program terms.
	4 Treasury made an additional investment in this institution at the time it entered the CDCI program.
	5 Treasury made an additional investment in this institution after the time it entered the CDCI program.
	On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the 6 terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.
	On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as 7 a result of the liquidation of Premier Bancorp, Inc.
	Repayment pursuant to one or more of the following, as appropriate: Section 5 of the CDCI Certificate of Designation, Section 6.10 or 6.11 of the CDCI Securities Purchase Agreement, 8 and/or Section 5.11 of the CDCI Exchange Agreement.
	On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side senior subordinated securities. Accrued dividends on the 9 Union senior subordinated securities were paid on the date of the exchange.
	On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated securities and unpaid interest were paid on the date of the exchange.
	On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to Treasury for a purchase price of \$5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on 9/25/2013 in connection with the merger of Wilshire and BankAsiana.
	On 10/11/2016, Treasury entered into an agreement with Community Bancshares of Mississippi, Inc. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$50,778,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/11/2016.
	On 10/11/2016, Treasury entered into an agreement with State Capital Corp. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$14,750,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 13 10/11/2016.
	On 10/18/2016, Treasury entered into an agreement with BancPlus Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$75,250,020 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/18/2016.
	On 10/31/2016, Treasury entered into an agreement with Security Federal Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$21,340,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 15 10/31/2016.
	On 11/22/2016, Treasury entered into an agreement with Pyramid Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$930,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 11/22/2016.

Footnote	Footnote Description
Toothote	On 11/29/2016, Treasury entered into an agreement with First Vernon Bancshares, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company
	for fair value of \$5,745,400 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	17 11/29/2016.
	On 11/29/2016, Treasury entered into an agreement with Southern Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair
	value of \$31,434,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	18 11/29/2016.
	On 12/06/2016, Treasury entered into an agreement with The First Bancshares, Inc. ("the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$15,925,000.00 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	19 12/06/2016.
	On 12/20/2016, Treasury entered into an agreement with CFBanc Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair
	value of \$5,549,760 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	20 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with Community Plus Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
	securities to the Company for fair value of \$415,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale
	21 was completed on 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with Liberty Financial Services, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair years of \$10,000 and the company of \$10,0
	for fair value of \$10,591,623 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 22 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with M&F Bancorp, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair
	value of \$9,388,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	23 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with PGB Holdings, Inc. (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair
	value of \$2,940,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on
	24 12/20/2016.
	On 12/20/2016, Treasury entered into an agreement with Southern Chautauqua Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior
	subordinated securities to the Company for fair value of \$1,589,370 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the
	25 agreement. The sale was completed on 12/20/2016. On 12/27/2016, Treasury entered into an agreement with Alternatives Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
	securities to the Company for fair value of \$2,055,280 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The
	26 sale was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Brooklyn Cooperative Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
	securities to the Company for fair value of \$280,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale
	27 was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Genesee Co-Op Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
	securities to the Company for fair value of \$279,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale
	28 was completed on 12/27/2016. On 12/27/2016, Treasury entered into an agreement with Harborstone Credit Union (the "Company"), which had purchased Thurston Union of Low-Income People (TULIP) Cooperative
	Credit Union, pursuant to which Treasury agreed to sell its TULIP CDCI senior subordinated securities to the Company for fair value of \$71,205 plus accrued and unpaid interest to the date
	29 of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.

Footnote	Footnote Description
	On 12/27/2016, Treasury entered into an agreement with Phenix Pride Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
	securities to the Company for fair value of \$142,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale
	30 was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Shreveport Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities
	to the Company for fair value of \$2,434,320 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/27/2016.
	On 12/27/2016, Treasury entered into an agreement with Vigo County Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 389,150 of its CDCI senior
	subordinated securities to the Company for fair value of \$358,018 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the
	32 agreement. The sale was completed on 12/27/2016.
	On 12/30/2016, Treasury entered into an agreement with Citizens Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to State
	Capital Corp. for fair value of \$4,227,049 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was
	33 completed on 12/30/2016.
	On 12/30/2016, Treasury entered into an agreement with D.C. Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell 1,022,000 of its CDCI senior subordinated
	securities to the Company for fair value of \$970,900 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale
	34 was completed on 12/30/2016. On 12/30/2016, Treasury entered into an agreement with IBW Financial Corporation (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to State Capital
	Corp. for fair value of \$5,610,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed
	35 on 12/30/2016.
	On 12/30/2016, Treasury entered into an agreement with Lower East Side People's Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior
	subordinated securities to the Company for fair value of \$1,098,833 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the
	36 agreement. The sale was completed on 12/30/2016.
	On 1/10/2017, Treasury entered into an agreement with Santa Cruz Community Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated
	securities to the Company for fair value of \$2,607,416 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The
	37 sale was completed on 1/10/2017.
	On 1/24/2017, Treasury entered into an agreement with Tongass Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$1,552,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was
	38 completed on 1/24/2017.
	00 completed on 1/2-1/2011.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

				Initial I	nvestment				Treasury Investm	nent Aft	ter Exchange/Tran	sfer/Other	P	ayment or Disposition ¹					
	City, State	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Туре	Amount	Pricing Mechanism	Obligor		Description	Amount/Equity %	Date Type	Amount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %
		12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants	\$ 5,000,000,000	Par	12/30/2009	Exchange for convertible preferred stock	\$ 5,000,000,000	N/A	GMAC (Ally)	21, 22	Convertible Preferred Stock	\$ 5,937,500,000	11/20/2013 Disposition ³⁸	\$ 5,925,000,000	N/A	\$ 0
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 7,500,000,000	Par 22	12/30/2009	Partial conversion of preferred stock for common stock	\$ 3,000,000,000	N/A					1/23/2014 Partial Disposition ⁴⁰	\$ 3,023,750,000	Common Stock	36.96%
																4/15/2014 Partial Disposition ⁴¹	\$ 2,375,000,000	Common Stock	17.09%
																5/14/2014 Partial Disposition ⁴²	\$ 181,141,750	Common Stock	15.60%
GMAC (Ally)	Detroit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,000	Par 22,	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26	GIVIAC (Ally)	3, 26, 32, 38	Common Stock	63.45%	9/12/2014 Partial Disposition ⁴³	\$ 218,680,700	Common Stock	13.40%
																10/16/2014 Partial Disposition ⁴⁴	\$ 245,492,605	Common Stock	11.40%
																12/24/2014 Partial Disposition ⁴⁵	\$ 1,277,036,382	Common Stock	0.00%
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,667,000,000	N/A 27	GMAC (Ally)		Trust Preferred Securities	\$ 2,667,000,000	3/2/2011 Disposition ²⁸	\$ 2,667,000,000	N/A	\$ 0
		12/29/2008	Purchase	General Motors Corporation	Debt Obligation	\$ 884,024,131	Par 2	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A 3								
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A 7								
		4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 2,000,000,000	Par 4	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A 7	General Motors Company	10, 11, 24	Preferred Stock	\$ 2,100,000,000	12/15/2010 Repayment	\$ 2,139,406,778	N/A	\$ 0
											7					11/18/2010 Partial Disposition ²⁵	\$ 11,743,303,903	Common Stock	36.9%
																11/26/2010 Partial Disposition ²⁵	\$ 1,761,495,577	Common Stock	32.04%
																12/21/2012 Partial Disposition 33	\$ 5,500,000,000	Common Stock	21.97%
		5/20/2009	Donahaaa	General Motors	Debt Obligation w/ Additional	\$ 4,000,000,000	Dos 5	7/10/2009	Exchange for preferred and		NI/A	O M O	10, 11,	0	60.8%	4/11/2013 Partial Disposition 34	\$ 1,637,839,844	Common Stock	17.69%
		5/20/2009	Purchase	Corporation	Note	\$ 4,000,000,000	Par 5	7/10/2009	common stock in New GM	\$ 4,000,000,000	N/A	General Motors Company	25	Common Stock	60.8%	6/12/2013 Partial Disposition 35	\$ 1,031,700,000	Common Stock	13.80%
																9/13/2013 Partial Disposition ³⁶	\$ 3,822,724,832	Common Stock	7.32%
General Motors	Detroit, MI															11/20/2013 Partial Disposition 37	\$ 2,563,441,956	Common Stock	2.24%
																12/9/2013 Partial Disposition 39	\$ 1,208,249,982	Common Stock	0.00%
																7/10/2009 Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,407
																12/18/2009 Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,407
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 360,624,198	Par 6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A 7	General Motors Holdings LLC	11, 12	Debt Obligation	\$ 7,072,488,605	1/21/2010 Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,986
					11313											3/31/2010 Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 4,676,779,986
																4/20/2010 Repayment	\$ 4,676,779,986	N/A	\$ 0
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 30,100,000,000	Par 8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9								
				Corporation	11010			7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9								
								7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidation Company	29	Debt Obligation	\$ 985,805,085	3/31/2011 Partial Repayment	\$ 50,000,000	Right to recover proceeds	N/A
												Сопрану				4/5/2011 Partial Repayment	\$ 45,000,000	Right to recover proceeds	N/A
																5/3/2011 Partial Repayment	\$ 15,887,795	Right to recover proceeds	N/A
																12/16/2011 Partial Repayment	\$ 144,444	Diaht to receiver	N/A
																12/23/2011 Partial Repayment	\$ 18,890,294	Right to recover	N/A
																1/11/2012 Partial Repayment	\$ 6,713,489	Right to recover	N/A
																10/23/2012 Partial Repayment	\$ 435,097	Right to recover	N/A
																5/22/2013 Partial Repayment	\$ 10,048,968	Right to recover	N/A
																9/20/2013 Partial Repayment	\$ 11,832,877	Right to recover	N/A
																12/27/2013 Partial Repayment	\$ 410,705	Right to recover	N/A
																1/9/2014 Partial Repayment	\$ 470,269	Right to recover	N/A
																5/22/2015 Partial Repayment	\$ 8,325,185	proceeds Right to recover proceeds	N/A
1		-		-1				L	1	1		1	- I		I .		l.	proceeds	1

Part		1			T				1		1	ı	1					1		District an arrange	
Part																8/1/2016	Partial Repayment	\$	2,901,304	oroceeds	N/A
Part																11/17/2016	Partial Repayment	\$	5,033,898		N/A
No. No.			1/16/2009	Purchase	Chrysler FinCo		\$ 1,500,000,000	Par 13								3/17/2009	Partial Repayment	s			\$ 1,496,500,945
Pumple P																4/17/2009	Partial Repayment	s		Debt Obligation w/	\$ 1,464,690,823
Final Fina	Chrysler	Farmington														5/18/2009	Partial Repayment			Debt Obligation w/	\$ 1,413,554,739
Part	FinCo															6/17/2009	Partial Repayment		1	Debt Obligation w/	\$ 1,369,197,029
Part																7/14/2009	Repayment				\$ 0
Address Purchase Comparison Purchase Comparison Part Part																7/14/2009	Repayment*	\$, ,	N/A	-
Application Purchase Application App			1/2/2009	Purchase	Chrysler Holding		\$ 4,000,000,000	Par	6/10/2009		\$ 500,000,000	N/A 19	Chrysler Holding		\$ 3,500,000,000	5/14/2010	Touristics and subsect of an extension	. \$ 1,9	000,000,000	N/A	_
Autom Hills				Purchase	-	11010	s -	_ 14		Chrysler				additional note			20 20				
Address Addr					, ,	Note Debt Obligation w/ Additional	\$ 280.130.642	Par 15								7/10/2009	Renayment	s :	280.130.642	N/A	\$ 0
Purchase Purchase Purchase Colored Purchase Colored Purchase Colored Purchase Colored Purchase Colored Colored									4/30/2010		\$ (1.888.153.580)	N/A 23	Old Carco Liquidation Trust		N/A			-	30 544 528 F	Right to recover	N/A
Autom Hills Mark						Debt Obligation w/ Additional		_ 17		collateral security to liquidation			old dated Enquidation Trade	proceeds				s	9 666 784	Right to recover	
Chrysler Auburn Hills			0/20/2000	Taronaco	Old Olliysici	Note	•			trust						3/3/2010	1 Toccous from sale of conateral	•			IVA
Chrysler Aubum Hills Aub																12/29/2010	Proceeds from sale of collateral	\$			N/A
Auburn Hills Mil																4/30/2012	Proceeds from sale of collateral	\$			N/A
Figure F	Chrysler	Auburn Hills,														9/21/2015	Proceeds from sale of collateral	\$			N/A
Figure F		IVII														9/29/2015	Proceeds from sale of collateral	\$	6,341,426	Right to recover proceeds	N/A
Size																2/26/2016	Proceeds from sale of collateral	s			N/A
5/24/2011 Repayment* - Additional Note \$ 288,000,000 5/24/2011 Repayment* - Zero Coupon Note \$ 100,000,000			5/27/2009	Purchase	New Chrysler	Note, Zero Coupon Note,	\$ 6,642,000,000		6/10/2009		\$ -	N/A	Chrysler Group LLC	additional note &	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,0	076,460,000		
5/24/2011 Repayment* - Zero Coupon Note \$ 100,000,000																5/24/2011	Termination of undrawn facility 31	\$ 2,0	065,540,000	N/A	\$ 0
																5/24/2011	Repayment* - Additional Note	\$ 2	288,000,000		
Chrysler Group LLC 30 Common equity 6.6% 7/21/2011 Disposition \$ 560,000,000 N/A -																5/24/2011	Repayment* - Zero Coupon Note	\$	100,000,000		
													Chrysler Group LLC	30 Common equity	6.6%	7/21/2011	Disposition	\$ 5	560,000,000	N/A	-

Total Initial Investment Amount \$ 81,344,932,551

Footnotes appear on following page.

Total Treasury Investment Amount \$ 11,745,170,194

Total Payments \$ 64,046,068,777

Additional Proceeds * \$ 403,000,000

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally"),

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM sommon equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM. Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (ii) and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (iii) and the principal amount and interest accrued the privately placed preferred and common equity in New GM. \$986 million, which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of General Motors Holding Company (The ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
- 12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1.500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/1/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
- 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment, and all assets of Old Chrysler was extinguished without repayment.
- 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
- 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
- 29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was converted to an administrative claim and the assets remaining with Old GM, including Treasury's \$986 million loan to Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.
- 30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Flat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Flat, through the exercise of an equity call option, purchased Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). shares in Chrysler
- 31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2,066 billion outstanding under this loan facility.
- 32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.
- 33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
- 34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
- 35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.
- 36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on Sentember 13, 2013.
- 37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.
- 38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued (the "Share Adjustment Right"), Ally paid to Treasury a total of approximately \$5.93 billion for the Series F-2 Preferred Stock and the elimination of the Share Adjustment Right. As a result of the private placement, Treasury's common stock ownership stake was diluted from 73.8 percent to 63.45 percent. Treasury continues to own 981.971 shares of common stock in Ally.
- 39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.
- 40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.
- 41. On April 15, 2014. Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25,00 per share for net proceeds of \$2,375,000,000.
- 42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.
- 43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014. 44. 4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.
- 45. On December 24, 2014, Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at \$23,25 per share for net proceeds of \$1,277,036,382.

ALITOMOTIVE SUPPLIER SUPPORT PROGRAM

			Seller							Adjustment Details				Payment or Disposition ⁴	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Amount
												11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,000,000
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 3,500,000,000	N/A	7/8/2009 3	\$ (1,000,000,000) \$	2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000
	4/3/2003	Givi Supplier Receivables EEC	vviiiiiigtoii	52	Fulcilase	Additional Note	3,300,000,000	NA				3/4/2010	Repayment ⁵	Additional Note	\$ 50,000,000
									6	\$	290,000,000	4/5/2010	Payment ⁶	None	\$ 56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 1,500,000,000	N/A	7/8/2009 3	\$ (500,000,000) \$	1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	\$ 123,076,735
			, and the second			Additional Note			7	\$	123,076,735	4/7/2010	Payment ⁷	None	\$ 44,533,054

- 1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables LLC on 7/10/2009.

 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 6/10/2009.

 3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.
- 4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.
- 5/ All outstanding principal drawn under the credit agreement was repaid.
- 6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.
- 7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date	Pricing Mechanism ¹	Number of Shares	Proceeds ²
01/18/13 – 3 04/17/13	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 4 9/13/2013	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 - 5 11/20/13	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - ⁶ 12/9/2013	\$38.8228	31,122,206	\$ 1,208,249,982

Total Proceeds: \$9,232,256,614

^{1/} The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

^{4/} Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

^{5/} On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

^{6/} On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ¹	Number of Shares	Proceeds ²
08/14/14 – 09/12/14	3	\$24.5985	8,890,000	\$ 218,680,700
09/12/14 - 10/16/14	4	\$21.8234	11,249,044	\$ 245,492,605

Total Proceeds:

\$464,173,305

^{1/} The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

^{4/} On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

TARGETED INVESTMENT PROGRAM

		Seller							Capital Repa	yment Details		nt Remaining After Capital epayment	1	Final Disposition	
Footnote	e Date Name of Institution City		State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount		Final Disposition Date	Final Disposition Description	Final Disposition Proceeds	
1	12/31/2008	Citigroup Inc.	New York	NY		Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011	A Warrants	\$ 190,386,428
		Bank of America Corporation	Charlotte	NC		Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A Warrants	\$ 1,236,804,513

TOTAL TREASURY TIP INVESTMENT AMOUNT 1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock,

40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

				Init	tial Investment			Pr	emium			Exchange/Transfer/Other De	etails				Payment or	Disposition		
Footnot	Date	Seller Name of Institution	City	State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date	Туре	Amount	Remaining Premium Description	Remaining Premium
										2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3	12/23/2009	Partial cancellation for early termination of guarantee	\$ (1,800,000,000	Trust Preferred Securities w/ Warrants	\$ 2,234,000,000
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010		Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
												securities	w/ warrants			1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0
	12/23/2009	Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)													
3										6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
										7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013	3 Disposition	\$ 894,000,000.00	None	\$ 0

\$ 3,207,197,045 TOTAL **Total Proceeds**

Total Warrant Proceeds

\$ 1,427,190,941

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury extended all of Its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred

3/ On 12/22/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.
6/ 12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities.

TOTAL

7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup and Treasury exchanged \$800 million in Citigroup and Treasury exchanged \$800 million in Citigroup and Treasury exchanged \$100 million in Citigroup and Citigro

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Sel	ller				Purchase	e Details					Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism		Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY		Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par		4/17/2009		Preferred Stock w/ Warrants (Series E)	1 \$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY		Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par	2	See table bele	ow for exchange/transf	er details in connection with the re	ecapitalization conducted of	ı 1/14/2011.

TOTAL 69,835,000,000

	Final Disposition	n	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds 25,156,690.60

AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapitalization					Final Disposition			
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	А	mount / Shares	Date	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remaining Investment Shares, or I	Amount,
			Exchange	Par	Preferred Stock (Series G)	\$	2,000,000,000	5/27/2011	Cancellation	\$ -	N/A	\$	0 10
								2/14/2011	Payment	\$ 185,726,192	Par		
								3/8/2011	Payment	\$ 5,511,067,614	Par		
								3/15/2011	Payment	\$ 55,833,333	Par		
								8/17/2011	Payment	\$ 97,008,351	Par		
					AIA Preferred Units	\$	16,916,603,568	8/18/2011	Payment	\$ 2,153,520,000	Par	\$	0 8
					AIA I Terefred Office	Ι Ψ	10,510,000,000	9/2/2011	Payment	\$ 55,885,302	Par	Ψ	
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A				11/1/2011	Payment	\$ 971,506,765	Par		
								3/8/2012	Payment	\$ 5,576,121,382	Par		
								3/15/2012	Payment	\$ 1,521,632,096	Par		
								3/22/2012	Payment	\$ 1,493,250,339	Par		
								2/14/2011	Payment	\$ 2,009,932,072	Par		
					ALICO Junior Preferred Interests	\$	3,375,328,432	3/8/2011	Payment	\$ 1,383,888,037	Par	\$	0 8
								3/15/2012	Payment	\$ 44,941,843	Par		
			Exchange				167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037, 77%	962 9
								3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141, 70%	
5	1/14/2011	Preferred Stock (Series E)	Exchange				924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206, 63%	
								5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616, 61%	12
				N/A	Common Stock			8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,3 55%	13
								8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,2 53%	31 13
6	1/14/2011	Common Stock (non-TARP)	Transfer				562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,0 22%	14
								9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,1 16%	
								12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,1 0%	56 15

Footnotes appear on following page.

^{1/} On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Seller			Transaction				Adjusted I	Inves	tment			Repayment ⁵	-	
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description		Amount
									7/19/2010	² \$	4,300,000,000		2/6/2013	Principal Repayment	\$	100,000,000
									6/28/2012	٠ ۵	1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$	212,829,610
													3/6/2013	Contingent Interest Proceeds	\$	97,594,053
													4/4/2013	Contingent Interest Proceeds	\$	6,069,968
													5/6/2013	Contingent Interest Proceeds	\$	4,419,259
													6/6/2013	Contingent Interest Proceeds	\$	96,496,772
													7/5/2013	Contingent Interest Proceeds	\$	11,799,670
													8/6/2013	Contingent Interest Proceeds	\$	66,072,965
													9/6/2013	Contingent Interest Proceeds	\$	74,797,684
													10/4/2013	Contingent Interest Proceeds	\$	1,114,074
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A				\$ 100,000,000	11/6/2013	Contingent Interest Proceeds	\$	933,181
'	3/3/2009	TALF LLC	wiiiiiiigtori	DE	Fulcilase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	IN/A				\$ 100,000,000	12/5/2013	Contingent Interest Proceeds	\$	1,102,424
									1/15/2013	4 \$	100,000,000		1/7/2014	Contingent Interest Proceeds	\$	1,026,569
													2/6/2014	Contingent Interest Proceeds	\$	1,107,574
													3/6/2014	Contingent Interest Proceeds	\$	1,225,983
													4/4/2014	Contingent Interest Proceeds	\$	11,597,602
													5/6/2014	Contingent Interest Proceeds	\$	1,055,556
													6/5/2014	Contingent Interest Proceeds	\$	1,343,150
													7/7/2014	Contingent Interest Proceeds	\$	27,005,139
													8/6/2014	Contingent Interest Proceeds	\$	14,059,971
													9/5/2014	Contingent Interest Proceeds	\$	262,036
													10/6/2014	Contingent Interest Proceeds	\$	17,394,583
													11/6/2014	Contingent Interest Proceeds	\$	21,835,385

Total Investment Amount \$ 100,000,000 Total Repayment Amount ⁵ \$ 771,143,209

^{1/} The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

^{2/} On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

^{3/} On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

^{4/} On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

^{5/} Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details 1						Settlement De	ails				Fir	nal Disposition		
														Life-to-date	
		Pι	rchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description		Amount ³	Pricing Mechanism	PMF ³	Settlement Date	2, 3	PMF ³	Proceeds 4	Trade Date	PMF ⁶	Amount ³	Amount 6,8	1, 8	Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$	4,070,000	107.75		3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$	7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130		-	\$ 7,617,617	\$ 5,891,602		
3/19/2010	Floating Rate SBA 7a security due 2022	\$	8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348		-	\$ 8,030,000	\$ 5,964,013	, , , , , , , , , , , , , , , , , , , ,	+ 0,000,000
4/8/2010	Floating Rate SBA 7a security due 2034	\$	23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983		-	\$ 23,500,000	\$ 22,350,367		\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$	8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014			\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$	10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,74	6/7/2011	-	\$ 10,751,382		, , ,	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$	12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,05	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	,	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$	8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,84	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$	8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,63	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$	17,119,972	109.553		7/30/2010	\$ 18,801,712	-	\$ 9,37	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$	34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,07	6/21/2011	-	\$ 34,441,059	\$ 32,656,125		\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$	28,209,085	112.028		8/30/2010	\$ 31,693,810	-	\$ 15,80	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$	6,004,156	106.625		9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$	6,860,835	108.505		9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$	13,183,361	111.86		9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$	2,598,386	108.4375		9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$	9,719,455	106.75		10/29/2010	\$ 10,394,984	-	\$ 5,18	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$	8,279,048	110.198		9/30/2010	\$ 9,150,989	-	\$ 4,56	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$	5,000,000	110.088		10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$	10,000,000	110.821		10/29/2010	\$ 11,115,031	-	\$ 5,54	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$	9,272,482	110.515		9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$	10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$	6,900,000	105.875		11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$	8,902,230	111.584		10/29/2010	\$ 9,962,039	-	\$ 4,960	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$	8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$	5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,06	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$	5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$	3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$	11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,53	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$	13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$	14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,52	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893 Total Senior Security Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

^{1/} The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

^{2/} Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

^{3/} If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{4/} In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

^{5/} Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

^{6/} If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor leng published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{7/} Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

^{8/} The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

									minary Adjusted	d		Final Investment							
		Seller						C	ommitment 3		Final Commitment Amount ⁷	Amount 9		Repayment Details	Investment At	ter Capital Repayment		Distribution or Dispo	sition
Footnote	Date	Name of Institution	City		saction ype Investment Description	Commitment Amount	Pricing Mechanism	Date	Amou	nt	Date Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE Pui	chase Membership Interest	\$ 1,111,111,111	Par	1/4/2010	4 \$ 156,2	50,000	1/4/2010 4 \$ 156,250,000	\$ 156,250,000	1/15/2010	\$ 156,250,000	\$ 0	Membership Interest	1/29/2010	Distribution ⁵	\$ 20,091,872
																211015 5 10 5	2/24/2010	Final Distribution ⁵	\$ 48,922
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE Pui	chase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010	4 \$ 200,0	00,000	1/4/2010 4 \$ 200,000,000	\$ 200,000,000	1/11/2010	\$ 34,000,000	\$ 166,000,000	Debt Obligation w/ Contingent Proceeds			
													1/12/2010	\$ 166,000,000	\$ 0	Contingent Proceeds	1/29/2010	Distribution ⁵	\$ 502,302
																	2/24/2010	Final Distribution ⁵	\$ 1,223
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE Pui	chase Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,43	37,500	7/16/2010 \$ 856,000,000	\$ 580,960,000	2/18/2010	\$ 2,444,347	\$ 578,515,653	Membership Interest 10			
													4/15/2010	\$ 3,533,199		Membership Interest 10			
													9/15/2010	\$ 30,011,187	\$ 544,971,267	Membership Interest 10			
													11/15/2010	\$ 66,463,982		Membership Interest 10			
													12/14/2010	\$ 15,844,536		Membership Interest 10			
													1/14/2011	\$ 13,677,726		Membership Interest 10			<u> </u>
													2/14/2011	\$ 48,523,845		Membership Interest 10			
													3/14/2011	\$ 68,765,544		Membership Interest 10			
													4/14/2011	\$ 77,704,254		Membership Interest 10			
													5/20/2011	\$ 28,883,733		Membership Interest 10			
													6/14/2011	\$ 9,129,709		Membership Interest 10			
													7/15/2011	\$ 31,061,747		Membership Interest 10			
													8/12/2011	\$ 10,381,214		Membership Interest 10			-
													10/17/2011	\$ 6,230,731		Membership Interest 10			
													12/14/2011	\$ 1,183,959 \$ 1.096,185		Membership Interest 10 Membership Interest 10			
														, ,,,,,,,,					
													2/14/2012	\$ 1,601,688		Membership Interest 10			-
													3/14/2012	\$ 3,035,546	\$ 161,386,870	Membership Interest 10		5	
																		Distribution ⁵	\$ 56,390,209 \$ 1,056,751
													3/29/2012	\$ 161,386,870	\$ 0	Membership Interest 10		Final Distribution ⁵	\$ 1,056,751
																,,			
																		Adjusted Distribution ^{5, 1} Distribution ^{5, 14}	\$ 69,399 \$ 64,444
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE Pui	chase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,8	75,000	9/26/2011 8 \$ 1,161,920,000	\$ 1,161,920,000	2/18/2010	\$ 4,888,718	\$ 1,157,031,282	Debt Obligation w/ Contingent	7/6/2013	Distribution	3 04,444
													4/15/2010	\$ 7,066,434		Debt Obligation w/ Contingent			
													9/15/2010	\$ 60,022,674		Debt Obligation w/ Contingent			
													11/15/2010	\$ 132,928,628	\$ 957,013,546	Debt Obligation w/ Contingent			
													12/14/2010	\$ 31,689,230	\$ 925,324,316	Debt Obligation w/ Contingent			
													1/14/2010	\$ 27,355,590	\$ 897,968,726	Debt Obligation w/ Contingent			
													2/14/2011	\$ 92,300,138	\$ 805,668,588	Debt Obligation w/ Contingent			
													3/14/2011	\$ 128,027,536	\$ 677,641,052	Debt Obligation w/ Contingent			
													4/14/2011	\$ 155,409,286	\$ 522,231,766	Debt Obligation w/ Contingent			
													5/20/2011	\$ 75,085,485	\$ 447,146,281	Debt Obligation w/ Contingent			
													6/14/2011	\$ 18,259,513	\$ 428,886,768	Debt Obligation w/ Contingent Proceeds			
													7/15/2011	\$ 62,979,809		Debt Obligation w/ Contingent Proceeds			
													8/12/2011	\$ 20,762,532	\$ 345,144,428	Debt Obligation w/ Contingent Proceeds			
													10/17/2011	\$ 37,384,574	\$ 307,759,854	Debt Obligation w/ Contingent Proceeds			
													12/14/2011	\$ 7,103,787		Debt Obligation w/ Contingent			

										minary Adjusted			Final Investment					1		
	-	Seller							С	ommitment ³	Final Comm	nitment Amount ⁷	Amount ⁹		epayment Details	Investment At	ter Capital Repayment		Distribution or Disposit	tion
Footnote Da	ate	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
														1/17/2012	\$ 6,577,144	\$ 294,078,924	Debt Obligation w/ Contingent Proceeds			
														2/14/2012	\$ 9,610,173	\$ 284,468,750	Debt Obligation w/ Contingent Proceeds			
																		3/29/2012	Distribution ⁵	\$ 3,434,460
																		8/9/2012	Distribution ⁵	\$ 40,556
														3/14/2012	\$ 284,468,750	\$ 0	Contingent Proceeds	9/28/2012	Final Distribution ⁵	\$ 469
																			Adjusted Distribution ^{5, 13}	\$ 1,735
																		7/8/2013	Distribution 5, 14	\$ 1,611
1 10/1/	1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313	Membership Interest 10			
														9/17/2012	\$ 152,499,238		Membership Interest 10			
														1/15/2013	\$ 254,581,112		Membership Interest 10			
														2/13/2013	\$ 436,447,818	\$ 243,459,145	Membership Interest 10			
														3/13/2013	\$ 243,459,145	\$ 0	Membership Interest 10	-	Distribution ⁵	\$ 479,509,240
								_									Debt Obligation w/ Contingent	7/11/2013	Distribution 5, 11	\$ 2,802,754
2 10/1/	1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	\$ 2,173,974,000	Proceeds Debt Obligation w/ Contingent			
														9/17/2012	\$ 305,000,000	\$ 1,868,974,000	Proceeds Debt Obligation w/ Contingent			
														12/6/2012	\$ 800,000,000	\$ 1,068,974,000	Proceeds Debt Obligation w/ Contingent			
														12/21/2012	\$ 630,000,000	\$ 438,974,000	Proceeds Debt Obligation w/ Contingent			
														1/15/2013	\$ 97,494,310	\$ 341,479,690	Proceeds		5.44	
														1/24/2013	\$ 341,479,690	\$ -	Contingent Proceeds		Distribution 5, 11	\$ 16,195,771
1 10/2/	2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738				10	7/11/2013	Distribution 5, 11	\$ 69,932
1 10/2	52003	AniianceDeffisteiif Legacy Gecunies master Fund, E.F.	vviii iii igiori	DE	Fulcilase	Wellbership interest	4 1,111,111,111	i di	3/22/2010	1,244,437,300	7710/2010	ų 1,130,423,300	Ψ 1,004,141,730	1/15/2010	\$ 44,043		Membership Interest 10			
														2/14/2011	\$ 712,284		Membership Interest 10			
														3/14/2011	\$ 6,716,327		Membership Interest 10			
														4/14/2011	\$ 7,118,388		Membership Interest 10			
														5/14/2012	\$ 39,999,800		Membership Interest 10			
														6/14/2012 7/16/2012	\$ 287,098,565 \$ 68,749,656		Membership Interest 10 Membership Interest 10			
														8/14/2012	\$ 68,749,656 \$ 361,248,194		Membership Interest 10			
														8/14/2012	\$ 361,246,194	\$ 292,434,460	Membership Interest	9/20/2012	Distribution 5, 11	\$ 75,278,664
																			Distribution 5, 11	\$ 79,071,633
																	40		Distribution 5, 11	\$ 106,300,357
														8/30/2012	\$ 292,454,480	\$	Membership Interest 10		Distribution 5, 11	\$ 25,909,972
																			Distribution 5, 11	\$ 678,683
																			Distribution Refund	\$ (18,405)
2 10/2/	2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011	\$ 30,244,575	\$ 2,097,755,425	Debt Obligation w/ Contingent Proceeds	G 10/2013		(10,400)
														6/14/2011	\$ 88,087	\$ 2,097,667,339	Debt Obligation w/ Contingent			
														5/3/2012	\$ 80,000,000	\$ 2,017,667,339	Debt Obligation w/ Contingent			
														5/14/2012	\$ 30,000,000	\$ 1,987,667,339	Debt Obligation w/ Contingent			
														5/23/2012	\$ 500,000,000	\$ 1,487,667,339	Debt Obligation w/ Contingent			
														6/14/2012	\$ 44,200,000	\$ 1,443,467,339	Debt Obligation w/ Contingent			
														6/25/2012	\$ 120,000,000	\$ 1,323,467,339	Debt Obligation w/ Contingent			
														7/16/2012	\$ 17,500,000	\$ 1,305,967,339	Debt Obligation w/ Contingent			
														7/27/2012	\$ 450,000,000	\$ 855,967,339	Debt Obligation w/ Contingent Proceeds			
						İ							1 1							1
														8/14/2012	\$ 272,500,000	\$ 583,467,339	Debt Obligation w/ Contingent Proceeds			

											minary Adjusted	_	7	Final Investment							
			Seller							С	ommitment ³	Final Comr	mitment Amount ⁷	Amount ⁹		epayment Details	Investment Af	ter Capital Repayment		Distribution or Disposit	tion
Footno	te	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
															8/22/2012	\$ 583,467,339	\$ -	Contingent Proceeds		Distribution ^{5, 11}	\$ 16,967
1		10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076		Membership Interest 10	8/13/2013	Distribution Refund	\$ (460)
							·								9/17/2012	\$ 90,269,076 \$ 8,833,632		Membership Interest			
																,,					
															10/15/2012	\$ 10,055,653	\$ 419,026,439	Membership Interest 10	44/5/0040	Distribution ^{5, 11}	\$ 297,511,708
															11/5/2012	\$ 419,026,439	\$ -	Membership Interest 10			
																				Distribution 5, 11 Distribution ^{5, 11}	\$ 57,378,964 \$ 1,609,739
2		10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7040040			Debt Obligation w/ Contingent	12/6/2013	Distribution	\$ 1,009,739
															7/31/2012	\$ 175,000,000	\$ 878,000,000	Debt Obligation w/ Contingent			
															8/14/2012	\$ 5,539,055	\$ 872,460,945	Debt Obligation w/ Contingent			
															8/31/2012	\$ 16,000,000	\$ 856,460,945	Debt Obligation w/ Contingent			
															9/17/2012	\$ 1,667,352	\$ 854,793,592	Debt Obligation w/ Contingent			
															9/28/2012	\$ 35,000,000	\$ 819,793,592	Debt Obligation w/ Contingent			
															10/15/2012	\$ 25,334,218	\$ 794,459,374	Proceeds		5 11	
															10/18/2012	\$ 794,459,374	s -	Contingent Proceeds		Distribution ^{5, 11}	\$ 8,289,431
																	•			Distribution 5, 11	\$ 1,433,088
1	-1	10/30/2000	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Durchaea	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,271,337,500	7/16/2010	\$ 1 243 275 000	\$ 1,117,399,170				10	12/6/2013	Distribution ^{5, 11}	\$ 141,894
· ·		10/30/2009	AC CECCTT III Wildsteil Turid, E.1 .	vviiiniington		i dicilase	Wellbership interest	1,111,111,111	i di	3/22/2010	1,271,337,300	7710/2010	ų 1,243,273,000	1,117,333,170	2/14/2012			Membership Interest 10			
															3/14/2012	\$ 99,462,003		Membership Interest 10			
															5/14/2012	\$ 74,999,625		Membership Interest 10			
															7/16/2012	\$ 18,749,906		Membership Interest 10			
															8/14/2012	\$ 68,399,658		Membership Interest 10			
															9/17/2012	\$ 124,999,375		Membership Interest 10			
															10/15/2012	\$ 240,673,797		Membership Interest 10			
															11/15/2012	\$ 45,764,825		Membership Interest 10			
															12/14/2012	\$ 24,588,926		Membership Interest 10			
															1/15/2013	\$ 30,470,429		Membership Interest 10			
															2/14/2013	\$ 295,328,636	\$ 6,862,425	Membership Interest 10			
																				Distribution 5, 11	\$ 184,431,858
																				Distribution 5, 11	\$ 20,999,895
																		40		Distribution 5, 11	\$ 156,174,219
															2/21/2013	\$ 6,862,425	\$ -	Membership Interest 10	4/19/2013	Distribution 5, 11	\$ 105,620,441
																			4/25/2013	Distribution ^{5, 11}	\$ 42,099,442
																				Distribution 5, 11	\$ 49,225,244
																		Dobt Obligation of Contin	9/30/2014	Final Distribution 5, 11	\$ 1,748,833
2	1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000	\$ 2,060,598,340				
															3/14/2012	\$ 198,925,000	\$ 1,861,673,340	Debt Obligation w/ Contingent Proceeds			
															5/14/2012	\$ 150,000,000	\$ 1,711,673,340	Debt Obligation w/ Contingent Proceeds			
															7/16/2012	\$ 37,500,000	\$ 1,674,173,340	Debt Obligation w/ Contingent Proceeds			
															8/14/2012	\$ 136,800,000	\$ 1,537,373,340	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	\$ 250,000,000	\$ 1,287,373,340	Debt Obligation w/ Contingent Proceeds			
															10/15/2012	\$ 481,350,000	\$ 806,023,340	Debt Obligation w/ Contingent Proceeds			
															11/15/2012	\$ 274,590,324	\$ 531,433,016	Debt Obligation w/ Contingent Proceeds			
															12/14/2012	\$ 147,534,295	\$ 383,898,721				
															1/15/2013	\$ 182,823,491	\$ 201,075,230	Debt Obligation w/ Contingent Proceeds			

Part						T		Preli	minary Adjusted	_		Final Investment							
The second sec		Seller		_				С	ommitment ³	Final Commitment Amount ⁷		Amount ⁹	Capital R	Repayment Details	Investment A	fter Capital Repayment	Distribution or Disposition		
1 1 1 1 1 1 1 1 1 1	Footnote Date	Name of Institution	City Stat	Transaction te Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
Part																	4/19/2013	Distribution 5, 11	\$ 17,118,005
1 1000 Manusulation from the first of the control of the con													2/14/2013	\$ 201.075.230	• .	Contingent Brospeds			\$ 1,052,497
1 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 1													2/14/2013	ψ 201,073,230	· -	Contingent Proceeds			\$ 1,230,643
Part 1992																			\$ 41,556
Note 1985	1 11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE	E Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010 \$	620,578,258	\$ 620,578,258	3/14/2011	\$ 1,202,957	\$ 619,375,301	Membership Interest 10			
Marriary													4/14/2011	\$ 3,521,835					
Second Continue													8/14/2012	\$ 104,959,251					
1 10000 10000 1 10000 1 10000 1 1																			
1 10000 10000 1 10000 1 10000 1 1													9/28/2012	\$ 180,999,095	\$ 257,254,875	Membership Interest 10			
No.																			
1000000000000000000000000000000000000																	10/19/2012	Distribution 5, 11	\$ 147,464,888
																			\$ 148,749,256
Part 1998 Part 1999													10/19/2012	\$ 122,255,550	\$	Membership Interest 10			\$ 549,997
1 100000000000000000000000000000000																			\$ 75,372
Part 1 10000000000000000000000000000000																			\$ 61,767
	2 11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE	E Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010 \$	1,241,156,516	\$ 1,241,000,000	5/13/2011	\$ 13.531.530	\$ 1 227 468 470	Debt Obligation w/ Contingent			
Approx																Debt Obligation w/ Contingent			
According to Company																Debt Obligation w/ Contingent			
## Notice of the control of the cont																Debt Obligation w/ Contingent			
Part																Debt Obligation w/ Contingent			
Part																Debt Obligation w/ Contingent			
1 105200 Mathor Ligay Sourite Pairs Prize Investment Futuroria, L.P. Winnight Decided in Figure 1 Decided in Figure 2 Decided in Figure 3 Decide in Figure 3 Decided in Figure 3 Decided in Figure 3 D																			
2 11252000 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametria, L.P. Wintington I 1 1125200 Mattern Lagery Securities Public-Private Investment Parametri													STITEGIE	20,007,410	101,000,170	1 1000000	10/19/2012	Distribution 5, 11	\$ 6,789,287
Part																			\$ 3,718,769
1 1/25/2009 Maration Legacy Securities Public Phase Private Invasioner Patricenting, L.P. Wilnington DE Puritiese 8 1,111,111,111 Par 302/2010 S 1/24/2000 S 1/24													9/21/2012	\$ 161,866,170	\$ -	Contingent Proceeds			\$ 13,750
1 1/2/2009 Mantion Liquey Securities Public Prince Investment Pursentility L.P. Willington DE Purtiese Membership Interest \$ 1,111,111,111 Par 3/2/2010 \$ 1,244,437,500 7/6,2010 \$ 474,550,000 1/7/2012 \$ 74,446,600 \$ 3,400,003,72 Mantional displayed interest in homes in the control in homes in the c																			\$ 1,884
1 1/25/2009 Marathon Logarly Securities Public Private Investment Partnership, L.P. Winnigston 1																			\$ 1,544
1152072 \$ 63.787.463 \$ 340,262.914 Membership homest 10 1214(20)12 \$ 40,650.002 \$ 298,950.921 Membership homest 10 1214(20)12 \$ 40,650.002 \$ 298,950.921 Membership homest 10 1214(20)13 \$ 209,950.921 Membership homest 10 1214(20)13	1 11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE	E Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010 \$	474,550,000	\$ 474,550,000	9/17/2012	\$ 74,499,628	\$ 400.050.373	Membership Interest 10			
1/2 1/2																			
1/15/2019 1/15																			
1/36/2013 \$ 2/19/98/80 \$ 69.38/5604 Membership Interest 10 2/25/2013 \$ 30.026,406 \$ 30.589/189 Membership Interest 10 3/25/2013 \$ 30.026,406 \$ 30.589/189 Membership Interest 10 3/25/2013 \$ 30.050/189 Membership Interest 10 4/16/2013 Bistribution 6,11 \$ 164,622 4/16/2013 Bistribution 6,11 \$ 3.85/189 \$ 7/17/2013 Bistribution 6,11 \$ 3.85/199 \$ 3.85/189 \$ 7/17/2013 Bistribution 6,11 \$ 3.85/189 \$ 3.85/189 \$ 7/17/2013 Bistribution 6,11 \$ 3.85/189 \$ 3.85/199 \$ 3.85/189 \$ 3.85/1																			
2552013 \$ 30,206,406 \$ 30,309,198 Membership Interest 10 2552013 \$ 30,206,406 \$ 30,309,198 Membership Interest 10 3252013 \$ 30,309,198 \$ - Membership Interest 10 41,02013 Distribution 6-11 \$ 29,999 41,02013 Distribution 6-11 \$ 3,999 41,02013 Distribution 6-11 \$ 5,000 41,02013																			
2 11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P. Wilmington DE Purchase Debt Obligation w Contingent Proceeds 2 2 11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P. Wilmington DE Purchase Debt Obligation w Contingent Proceeds 2 2 22 22 22 22 Par 3 22 20 6 \$ 2.488.875,000 7/16/2010 \$ 949,000,000 \$ 800,000,000 Proceeds Public-Private Investment Partnership, L.P. Wilmington DE Purchase Debt Obligation w Contingent Proceeds 1 11/25/2012 \$ 140,000,000 \$ 800,000,000 Proceeds Part Proceeds Part Proceeds Part Proceeds Proceeds Proceeds Proceeds Part Proceeds Part Proceeds Proceeds Proceeds Proceeds Proceeds Part Proceeds Part Proceeds Proceeds Proceeds Proceeds Proceeds Part Proceeds Proceeds Proceeds Proceeds Part Proceeds Proceed Proceeds Proceed Proceeds Proceeds Proceeds Proceed Proceeds Proceed Proceeds Proceed																			
2 1125/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P. Wilmington DE Purchase Debt Obligation w/ Contingent Proceeds \$ 2,222,222,222 Par \$ 322,201 6 \$ 2,488,875,000 T/16,2010 \$ 949,100,000 \$ 949,000,000 \$ 949,000,000 \$ 949,000,000 \$ 949,000,000 \$ 111,5201 5 119,575,516 5 680,424,84 Proceeds 111,5201 5 195,000,000 5 485,424,84 Proceeds 111,5201														,.			3/25/2013	Distribution 5, 11	\$ 164,629,827
2 11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P. Wilmington DE Purchase Debt Obligation w Contingent Proceeds 1/15/2012 \$ 149,000,000 \$ 800,000,000 Proceeds Proceeds 1/15/2012 \$ 119,575,516 \$ 680,424,448 Proceeds Proceeds 1/15/2012 \$ 119,575,516 \$ 680,424,448 Proceeds																			\$ 71,462,104
The contract of the contract													0.05.0010						\$ 38,536,072
2 11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P. Wilmington Debt Obligation w Contingent Proceeds \$ 2,222,222,222 Par 3/22/2010 6 \$ 2,488,875,000 7/16/2010 \$ 949,100,000 \$ 949,000,000 \$ 800,000,000 Debt Obligation w Contingent Proceeds 11/15/2012 S 149,000,000 S 800,000,000 Debt Obligation w Contingent Proceeds De													3/25/2013	a 30,369,198	>	Membership Interest			\$ 29,999,850
2 11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P. Wilmington 2 11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P. Wilmington Debt Obligation w Contingent Proceeds \$ 2,222,222,222 Par 3/22/2010 6 \$ 2,488,875,000 7/16/2010 \$ 949,100,000 \$ 949,000,000 Proceeds 11/15/2012 \$ 149,000,000 \$ 800,000,000 Proceeds Debt Obligation w Contingent Pr																			\$ 3,999,980
2 11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P. Wilmington Debt Obligation w Contingent Proceeds \$ 2,222,222,222 Par 3/22/2010 6 \$ 2,488,875,000 7/16/2010 \$ 949,100,000 \$ 949,100,000 \$ 949,100,000 \$ 11/15/2012 \$ 149,000,000 \$ 800,000,000 \$ 11/15/2012 \$ 149,000,000 \$ 800,000,000 \$ 11/15/2012 \$ 195,000,000 \$ 800,000,000 \$ 11/15/2012 \$ 195,000,000 \$ 11/15/2012 \$ 195,000,000 \$ 108,000,000 \$ 108,000,000 \$ 11/15/2012 \$ 195,000,000 \$ 108,000																			\$ 5,707,723
11/15/2012	2 11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE	E Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010 \$	949,100,000	\$ 949,000,000	9/17/2012	\$ 149,000,000	\$ 800,000,000	Debt Obligation w/ Contingent Proceeds			.,,
Debt Obligation w Contingent																Debt Obligation w/ Contingent			
Debt Obligation w Contingent																Debt Obligation w/ Contingent			
Debt Obligation w/ Contingent 1/15/2013 \$ 62,456,214 \$ 375,212,503 Proceeds																Debt Obligation w/ Contingent			
																Debt Obligation w/ Contingent			
4/16/2013 Distribution ^{5, 11} \$ 7,143														02,100,214			4/16/2013	Distribution 5, 11	\$ 7,143,340

		Seller								minary Adjusted ommitment ³	Final Commitment Amount ⁷		Final Investment Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
					,,										, ,			5/16/2013	Distribution ^{5, 11}	\$ 963,411
														1/24/2013	\$ 375,212,503	•	Contingent Proceeds -		Distribution ^{5, 11}	\$ 750,004
																\$ -			Distribution ^{5, 11}	\$ 100,001
																		12/27/2013	Distribution ^{5, 11}	\$ 142,168
1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830	Membership Interest 10			
														3/14/2012	\$ 39,387,753	\$ 477,017,077	Membership Interest 10			
														9/17/2012	\$ 22,111,961		Membership Interest 10			
														10/15/2012	\$ 32,496,972		Membership Interest 10			
														11/15/2012	\$ 111,539,536		Membership Interest 10			
														12/14/2012	\$ 55,540,026		Membership Interest 10			
														1/15/2013 4/12/2013	\$ 14,849,910 \$ 18,268,328		Membership Interest 10 Membership Interest 10			
														5/14/2013	\$ 70.605.973		Membership Interest			
														5/28/2013	\$ 119,769,362		Membership Interest			
																	- Membership Interest ¹⁰	6/3/2013	Distribution 5, 11	\$ 46,575,750
																			Distribution ^{5, 11}	\$ 54,999,725
														6/3/2013					Distribution ^{5, 11}	\$ 27,999,860
											i							6/26/2013	Distribution ^{5, 11}	\$ 11,749,941
																			Distribution 5, 11	\$ 40,974,795
								_									Debt Obligation w/ Contingent	12/12/2013	Final Distribution 5, 11	\$ 539,009
2	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000	Proceeds Debt Obligation w/ Contingent			
														3/14/2012	\$ 78,775,901	\$ 953,224,099	Proceeds Debt Obligation w/ Contingent			
														9/17/2012	\$ 44,224,144	\$ 908,999,956	Debt Obligation w/ Contingent			
														10/15/2012	\$ 64,994,269	\$ 844,005,687 \$ 620,925,500	Debt Obligation w/ Contingent			
														11/15/2012	\$ 223,080,187 \$ 111,080,608	\$ 509,844,892	Debt Obligation w/ Contingent Proceeds			
														1/15/2013	\$ 89,099,906	\$ 420.744.985	Debt Obligation w/ Contingent			
														4/12/2013	\$ 109,610,516	\$ 311,134,469	Debt Obligation w/ Contingent			
																		5/28/2013	Distribution ^{5, 11}	\$ 444,393
																			Distribution 5, 11	\$ 1,960,289
																			Distribution ^{5, 11}	\$ 1,375,007
														5/14/2013	\$ 311,134,469	\$ -	Contingent Proceeds	6/24/2013	Distribution 5, 11	\$ 700,004
																		6/26/2013	Distribution ^{5, 11}	\$ 293,751
																			Distribution 5, 11	\$ 1,024,380
									<u> </u>									12/12/2013	Final Distribution 5, 11	\$ 13,475

INITIAL COMMITMENT AMOUNT \$ 30,000,000,000 FINAL COMMITMENT AMOUNT

\$ 21,856,403,574

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

TOTAL DISTRIBUTIONS 5

\$ 2,645,169,622

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.
2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.
3/ Adjusted to show Treasury's maximum obligation at und.

4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.

To Distributions, reasonably in the proposal properties of the pro

6 Distinction from the S3.35 billion of obligations have been reallocated to the realloca

8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded. 9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.
11/ Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

11/ Ustroubin represents a gain on tunioue capital and is subject to revision period gray abundance forminment.

12/ On 08/22/012/2, AllianceBearsheis argened to de-obligate its unusual. The Final Investment Around represents the curriculative capital drawn as of the de-obligation.

13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.

14/ On 7/8/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury along from the Settlement professor of the Company made and schribition to Treasury along from the Settlement proceeds.

15/ On 1/28/2015, Western Asset Management Company made a distribution to Treasury in respect of certain settlement proceeds.