

*Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed – institution has repaid Treasury's investment
Sold – by auction, an offering, or through a restructuring
Exited bankruptcy/receivership - Treasury has no outstanding investment
Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
In full – all of Treasury's investment amount
In part – part of the investment is no longer held by Treasury, but some remains
Warrants outstanding – Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants
Warrants not outstanding – Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock

U.S. Treasury Department
Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs
For Period Ending January 15, 2014

CAPITAL PURCHASE PROGRAM

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proceeds	
										Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
11	1ST CONSTITUTION BANCORP	CRANBURY	NJ	23-Dec-08	Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00	\$13,433,242.67	Redeemed, in full; warrants not outstanding	\$12,000,000.00		12,000	\$1,000.00				
	1ST CONSTITUTION BANCORP	CRANBURY	NJ	27-Oct-10													
	1ST CONSTITUTION BANCORP	CRANBURY	NJ	22-Nov-11												\$326,576.00	231,782
8,14,18,44	1ST ENTERPRISE BANK	LOS ANGELES	CA	13-Feb-09	Preferred Stock w/ Warrants	\$4,400,000.00	\$0.00	\$11,748,156.44	Redeemed, in full; warrants not outstanding								
	1ST ENTERPRISE BANK	LOS ANGELES	CA	11-Dec-09		\$6,000,000.00											
	1ST ENTERPRISE BANK	LOS ANGELES	CA	1-Sep-11						\$10,400,000.00		10,400	\$1,000.00			\$220,000.00	220
102	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	14-Nov-08	Preferred Stock w/ Warrants	\$16,369,000.00	\$0.00	\$9,229,948.97	Sold, in full; warrants not outstanding	\$8,000,000.00		16,369	\$488.70	(\$8,369,000.00)			
	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	31-Dec-13													
11	1ST SOURCE CORPORATION	SOUTH BEND	IN	23-Jan-09	Preferred Stock w/ Warrants	\$111,000,000.00	\$0.00	\$125,480,000.00	Redeemed, in full; warrants not outstanding	\$111,000,000.00		111,000	\$1,000.00				
	1ST SOURCE CORPORATION	SOUTH BEND	IN	29-Dec-10													
	1ST SOURCE CORPORATION	SOUTH BEND	IN	9-Mar-11												\$3,750,000.00	837,947
11,8,14	1ST UNITED BANCORP, INC.	BOCA RATON	FL	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,870,902.67	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
	1ST UNITED BANCORP, INC.	BOCA RATON	FL	18-Nov-09													
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	23-Jan-09	Preferred Stock w/ Warrants	\$3,500,000.00	\$536,000.00	\$1,125,794.44	Sold, in part; warrants outstanding	\$815,100.00		2,964	\$275.00	(\$2,148,900.00)			
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	19-Nov-13													
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	6-Jan-14													
44,8,14	ADBANC, INC.	OSALLALA	NE	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00	\$15,071,769.00	Redeemed, in full; warrants not outstanding		(\$50,000.00)						
	ADBANC, INC.	OSALLALA	NE	21-Jul-11						\$12,720,000.00		12,720	\$1,000.00			\$636,000.00	636
8,14	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7,674,004.73	Sold, in full; warrants not outstanding	\$877,729.70		893	\$982.90	(\$15,270.30)			
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	19-Jul-13						\$5,524,880.90		5,621	\$982.90	(\$96,119.10)		\$337,363.35	326
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	22-Jul-13													
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	12-Sep-13							(\$64,026.11)						
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	6-Feb-09	Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00	\$5,130,973.44	Sold, in full; warrants outstanding								
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	28-Nov-12						\$208,870.74		234	\$892.60	(\$25,129.26)			
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	29-Nov-12						\$4,058,697.67		4,547	\$892.60	(\$488,302.33)			
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11-Jan-13							(\$42,675.67)						
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	26-Mar-13							(\$7,324.33)						
	ALLIANCE BANCSHARES, INC.	DALTON	GA	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,986,000.00	\$0.00	\$3,581,397.27	Sold, in full; warrants not outstanding								
	ALLIANCE BANCSHARES, INC.	DALTON	GA	27-Mar-13													
	ALLIANCE BANCSHARES, INC.	DALTON	GA	28-Mar-13						\$2,856,437.46		2,986	\$956.60	(\$129,562.54)		\$94,153.69	101
	ALLIANCE BANCSHARES, INC.	DALTON	GA	9-Apr-13							(\$25,000.00)					\$44,746.31	48
11	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	19-Dec-08	Preferred Stock w/ Warrants	\$26,918,000.00	\$0.00	\$28,356,360.00	Redeemed, in full; warrants not outstanding	\$26,918,000.00		26,918	\$1,000.00				
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	13-May-09													
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	17-Jun-09												\$900,000.00	173,069
15,14	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$9,806,136.60	Sold, in full; warrants not outstanding	\$3,375,945.00		4,500,000	\$0.75	(\$1,124,055.00)			
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	6-Feb-13						\$5,626,575.00		7,500,000	\$0.75	(\$1,873,425.00)		\$504,900.00	600,000
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	7-Feb-13							(\$90,025.20)						
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	26-Mar-13													
8	ALLIED FIRST BANCORP, INC.	OSWEGO	IL	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,652,000.00	\$3,652,000.00	\$409,753.00	Full investment outstanding; warrants outstanding								
8,14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$70,000,000.00	\$0.00	\$73,129,160.69	Sold, in full; warrants not outstanding								
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	18-Sep-12													
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	19-Sep-12						\$280,115.76		344	\$814.30	(\$63,884.24)			
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	20-Sep-12						\$6,559,920.24		8,056	\$814.30	(\$1,496,079.76)			
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	20-Sep-12						\$50,160,264.00		61,600	\$814.30	(\$11,439,736.00)		\$3,291,750.00	3,500
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	16-Nov-12							(\$570,003.00)						
45,8,14	AMB FINANCIAL CORPORATION</																

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proceeds	
										Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
8,14	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$11,938,437.34	Sold, in full; warrants not outstanding								
	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	29-Oct-12						\$19,630.00		26	\$755.00	(\$6,370.00)			
	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	31-Oct-12						\$9,040,370.00		11,974	\$755.00	(\$2,933,630.00)		\$541,793.34	600
	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	11-Jan-13							(\$90,600.00)						
8,64,97	BLUE RIVER BANCSHARES, INC.	SHELBYVILLE	IN	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$529,105.00	Currently not collectible								
	BLUE RIVER BANCSHARES, INC.	SHELBYVILLE	IN	10-Feb-12										(\$5,000,000.00)			
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS	5-Dec-08	Preferred Stock w/ Warrants	\$21,750,000.00	\$0.00	\$21,261,845.65	Sold, in full; warrants outstanding								
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS	18-Oct-13						\$3,177,232.50		3,250	\$977.60	(\$72,767.50)			
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS	21-Oct-13						\$18,085,785.00		18,500	\$977.60	(\$414,215.00)			
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS	6-Jan-14							(\$212,630.18)						
8	BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,776,051.62	Redeemed, in full; warrants not outstanding								
	BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY	30-Aug-13						\$7,500,000.00		7,500	\$1,000.00			\$375,000.00	375
	BNC BANCORP	THOMASVILLE	NC	5-Dec-08	Preferred Stock w/ Warrants	\$31,260,000.00	\$0.00	\$35,140,666.12	Sold, in full; warrants not outstanding								
	BNC BANCORP	THOMASVILLE	NC	29-Aug-12						\$28,797,649.80	(\$431,964.75)	31,260	\$921.20	(\$2,462,350.20)			
44,8,14	BNC BANCORP	THOMASVILLE	NC	19-Sep-12												\$939,920.00	543,337
	BNC FINANCIAL GROUP, INC.	NEW CANAAN	CT	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,673,920.75	Redeemed, in full; warrants not outstanding								
	BNC FINANCIAL GROUP, INC.	NEW CANAAN	CT	4-Aug-11						\$4,797,000.00		4,797	\$1,000.00			\$240,000.00	240
8	BNCCORP, INC.	BISMARCK	ND	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$20,093,000.00	\$20,093,000.00	\$5,589,559.22	Full investment outstanding; warrants outstanding								
44,8,14	BOH HOLDINGS, INC.	HOUSTON	TX	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,783,777.44	Redeemed, in full; warrants not outstanding								
	BOH HOLDINGS, INC.	HOUSTON	TX	14-Jul-11						\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
15,14	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$5,586,000.00	\$0.00	\$6,947,457.50	Sold, in full; warrants not outstanding								
	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	8-Mar-13												\$232,180.54	179,000
	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	11-Mar-13						\$5,586,000.00		5,586,000	\$1.11		\$592,730.46	\$129,709.80	100,000
	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	9-Apr-13							(\$61,787.30)						
11	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	21-Nov-08	Preferred Stock w/ Warrants	\$154,000,000.00	\$0.00	\$171,224,745.48	Redeemed, in full; warrants not outstanding								
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	13-Jan-10						\$50,000,000.00		50,000	\$1,000.00				
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	16-Jun-10						\$104,000,000.00		104,000	\$1,000.00				
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	7-Feb													

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proceeds	
										Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
8,18,14,44	CATHAY GENERAL BANCORP	LOS ANGELES	CA	9-Dec-13												\$13,107,778.30	1,846,374
	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$7,448,071.47	Redeemed, in full; warrants not outstanding								
	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	22-Dec-09		\$3,500,000.00											
8,57,97	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	21-Jul-11						\$6,500,000.00		6,500	\$1,000.00			\$263,000.00	263
	CB HOLDING CORP.	ALEDO	IL	29-May-09	Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00	\$271,579.53	Currently not collectible								
	CB HOLDING CORP.	ALEDO	IL	14-Oct-11										(\$4,114,000.00)			
8,18,18	CBB BANCORP	CARTERSVILLE	GA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,644,000.00	\$0.00	\$4,982,141.86	Sold, in full; warrants not outstanding								
	CBB BANCORP	CARTERSVILLE	GA	29-Dec-09		\$1,753,000.00											
	CBB BANCORP	CARTERSVILLE	GA	28-Nov-12						\$1,268,825.60		1,360	\$932.05	(\$91,174.40)			
	CBB BANCORP	CARTERSVILLE	GA	29-Nov-12						\$2,831,259.86		3,037	\$932.05	(\$205,740.14)		\$115,861.34	132
	CBB BANCORP	CARTERSVILLE	GA	11-Jan-13							(\$32,969.92)						
	CBB BANCORP	CARTERSVILLE	GA	26-Mar-13							(\$363.42)						
8,14	CBS BANC-CORP.	RUSSELLVILLE	AL	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$24,300,000.00	\$0.00	\$27,432,357.95	Sold, in full; warrants not outstanding								
	CBS BANC-CORP.	RUSSELLVILLE	AL	7-Aug-12													
	CBS BANC-CORP.	RUSSELLVILLE	AL	9-Aug-12						\$923,304.00		1,020	\$905.20	(\$96,696.00)		\$287,213.85	315
	CBS BANC-CORP.	RUSSELLVILLE	AL	10-Aug-12						\$21,073,056.00		23,280	\$905.20	(\$2,206,944.00)		\$689,313.24	756
	CBS BANC-CORP.	RUSSELLVILLE	AL	11-Sep-12												\$131,297.76	144
	CBS BANC-CORP.	RUSSELLVILLE	AL	11-Sep-12							(\$219,963.60)						
8	CECIL BANCORP, INC.	ELKTON	MD	23-Dec-08	Preferred Stock w/ Warrants	\$11,560,000.00	\$11,560,000.00	\$516,988.89	Full investment outstanding; warrants outstanding								
	CEDARSTONE BANK	LEBANON	TN	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,564,000.00	\$0.00	\$4,672,098.50	Redeemed, in full; warrants not outstanding								
	CEDARSTONE BANK	LEBANON	TN	20-Nov-13						\$3,564,000.00		3,564	\$1,000.00			\$178,000.00	178
44	CENTER BANCORP, INC.	UNION	NJ	9-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,586,666.67	Redeemed, in full; warrants not outstanding								
	CENTER BANCORP, INC.	UNION	NJ	15-Sep-11						\$10,000,000.00		10,000	\$1,000.00				
	CENTER BANCORP, INC.	UNION	NJ	7-Dec-11												\$245,000.00	86,705
11,59	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES	CA	12-Dec-08	Preferred Stock w/ Warrants	\$55,000,000.00	\$0.00	\$64,739,583.33	Redeemed, in full; warrants outstanding								
	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES	CA	27-Jun-12						\$55,000,000.00		55,000	\$1,000.00				
	CENTERBANK	MILFORD	OH	1-May-09	Preferred Stock w/ Exercised Warrants	\$2,250,000.00	\$0.00	\$2,344,662.43	Sold, in full; warrants not outstanding								
	CENTERBANK	MILFORD	OH	29-Oct-12						\$24,750.00		30	\$825.00	(\$5,250.00)			
	CENTERBANK	MIL															

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proceeds	
										Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	13-Feb-13						\$3,300,904.00		94	\$35,116.00				
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	15-Jan-14						\$3,265,788.00		93	\$35,116.00				
86	CITIZENS REPUBLIC BANCORP., INC.	FLINT	MI	12-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$369,245,436.64	Redeemed, in full; warrants outstanding								
	CITIZENS REPUBLIC BANCORP., INC.	FLINT	MI	12-Apr-13						\$300,000,000.00		300,000	\$1,000.00				
45	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	12-Dec-08	Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22	Redeemed, in full; warrants not outstanding								
	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	22-Sep-11						\$20,500,000.00		20,500	\$1,000.00				
	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	9-Nov-11												\$225,157.00	450,314
8,9	CITY NATIONAL BANCSHARES CORPORATION	NEWARK	NJ	10-Apr-09	Preferred Stock	\$9,439,000.00	\$9,439,000.00	\$281,859.00	Full investment outstanding; warrants not outstanding								
11	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	21-Nov-08	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$442,416,666.67	Redeemed, in full; warrants not outstanding								
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	30-Dec-09						\$200,000,000.00		200,000	\$1,000.00				
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	3-Mar-10						\$200,000,000.00		200,000	\$1,000.00				
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	7-Apr-10												\$18,500,000.00	1,128,668
8,14	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,318,585.05	Sold, in full; warrants not outstanding								
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	28-Nov-12						\$955,825.50		1,095	\$872.90	(\$139,174.50)			
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	29-Nov-12						\$1,662,874.50		1,905	\$872.90	(\$242,125.50)		\$114,021.50	150
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	11-Jan-13							(\$25,000.00)						
82	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	5-Dec-08	Preferred Stock w/ Warrants	\$9,950,000.00	\$0.00	\$11,166,897.79	Sold, in full; warrants not outstanding								
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	8-Mar-13						\$3,772,645.00		3,950	\$955.10	(\$177,355.00)			
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	11-Mar-13						\$5,730,600.00		6,000	\$955.10	(\$269,400.00)			
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	9-Apr-13							(\$95,032.45)						
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	10-Apr-13												\$99,000.00	60,000
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	12-Jun-13												\$225,647.45	145,579
8,17	COASTSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC	28-Aug-09	Preferred Stock w/ Exercised Warrants	\$16,015,000.00	\$0.00	\$14,257,487.71	Sold, in full; warrants not outstanding								
	COASTSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC	8-Mar-13						\$397,550.00		500	\$795.10	(\$102,450.00)		\$389,857.05	450
	COASTSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC	11-Mar-13						\$12,335,976.50		15,515	\$795.10	(\$3,179,023.50)		\$25,990.47	30
	COASTSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC	9-Apr-13							(\$127,335.27)						
45	COBIZ FINANCIAL INC.	DENVER	CO	19-Dec-08	Preferred Stock w/ Warrants	\$64,450,000.00	\$0.00	\$73,357,086.72	Redeemed, in full; warrants not outstanding								
	COBIZ FINANCIAL INC.	DENVER	CO	8-Sep-11						\$64,450,000.00		64,450	\$1,000.00				
	COBIZ FINANCIAL INC.	DENVER	CO	23-Nov-11												\$143,677.00	895,968
44	CODORUS VALLEY BANCORP., INC.	YORK	PA														

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proceeds	
										Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	11-Jan-13							(\$24,700.00)						
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	26-Mar-13							(\$300.00)						
44	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	30-Jan-09	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$10,598,750.00	Redeemed, in full; warrants not outstanding								
	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	11-Aug-11						\$9,000,000.00		9,000	\$1,000.00				
	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	26-Oct-11												\$460,000.00	311,972
15,17	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	13-Nov-09	Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00	\$5,462,045.14	Sold, in full; warrants not outstanding								
	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	12-Aug-13						\$4,400,000.00		4,400,000	\$1.11		\$484,924.00	\$177,716.96	132,000
	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	12-Sep-13							(\$48,849.24)						
44,8,14	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00	\$28,459,100.00	Redeemed, in full; warrants not outstanding								
	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	6-Jul-11						\$24,000,000.00		24,000	\$1,000.00			\$1,200,000.00	1,200
	COMMUNITY WEST BANCSHARES	GOLETA	CA	19-Dec-08	Preferred Stock w/ Warrants	\$15,600,000.00	\$0.00	\$14,341,140.33	Sold, in full; warrants not outstanding								
	COMMUNITY WEST BANCSHARES	GOLETA	CA	10-Dec-12						\$2,172,000.00		3,000	\$724.00	(\$828,000.00)			
	COMMUNITY WEST BANCSHARES	GOLETA	CA	11-Dec-12						\$9,122,400.00		12,600	\$724.00	(\$3,477,600.00)			
	COMMUNITY WEST BANCSHARES	GOLETA	CA	11-Jan-13							(\$112,944.00)						
	COMMUNITY WEST BANCSHARES	GOLETA	CA	12-Jun-13												\$698,351.00	521,158
53	COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC	13-Feb-09	Preferred Stock w/ Warrants	\$51,500,000.00	\$51,500,000.00	\$2,589,305.00	Full investment outstanding; warrants outstanding								
8,14	CONGAREE BANCSHARES, INC.	CAYCE	SC	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,285,000.00	\$0.00	\$3,483,629.20	Sold, in full; warrants not outstanding								
	CONGAREE BANCSHARES, INC.	CAYCE	SC	29-Oct-12						\$23,932.54		29	\$825.30	(\$5,067.46)			
	CONGAREE BANCSHARES, INC.	CAYCE	SC	31-Oct-12						\$2,687,046.56		3,256	\$825.30	(\$568,953.44)		\$106,364.00	164
	CONGAREE BANCSHARES, INC.	CAYCE	SC	11-Jan-13							(\$25,000.00)						
8,14	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00	\$659,705.04	Sold, in full; warrants not outstanding								
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	30-Nov-12						\$548,680.00		638	\$860.00	(\$89,320.00)		\$3,960.00	32
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	11-Jan-13							(\$5,486.80)						
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	26-Mar-13							(\$19,513.20)						
8,14	COUNTRY BANK SHARES, INC.	MILFORD	NE	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,205.02	Sold, in full; warrants not outstanding								
	COUNTRY BANK SHARES, INC.	MILFORD	NE	28-Nov-12						\$713,208.30		777	\$917.90	(\$63,791.70)			
	COUNTRY BANK SHARES, INC.	MILFORD	NE	29-Nov-12						\$6,193,989.20		6,748	\$917.90	(\$554,010.80)		\$372,240.00	376
	COUNTRY BANK SHARES, INC.	MILFORD	NE	11-Jan-13							(\$69,071.98)						
8	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS	5-Jun-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$5,000,000.00	\$1,219,739.44	Full investment outstanding; warrants outstanding								
8	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO															

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proceeds	
										Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
	EXCHANGE BANK	SANTA ROSA	CA	3-Aug-12						\$481,387.50		550	\$875.20	(\$68,612.50)			
	EXCHANGE BANK	SANTA ROSA	CA	8-Aug-12						\$17,505,000.00		20,000	\$875.20	(\$2,495,000.00)		\$1,910,898.00	2,000
	EXCHANGE BANK	SANTA ROSA	CA	9-Aug-12						\$8,725,367.25		9,969	\$875.20	(\$1,243,632.75)		\$120,386.57	126
	EXCHANGE BANK	SANTA ROSA	CA	10-Aug-12						\$420,995.25		481	\$875.20	(\$60,004.75)		\$22,930.78	24
	EXCHANGE BANK	SANTA ROSA	CA	13-Aug-12						\$10,503,000.00		12,000	\$875.20	(\$1,497,000.00)			
	EXCHANGE BANK	SANTA ROSA	CA	11-Sep-12							(\$376,357.50)						
8,14,18	F & M BANCSHARES, INC.	TREZEVANT	TN	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,609,000.00	\$0.00	\$9,405,391.28	Sold, in full; warrants not outstanding								
	F & M BANCSHARES, INC.	TREZEVANT	TN	6-Nov-09		\$3,535,000.00											
	F & M BANCSHARES, INC.	TREZEVANT	TN	6-Feb-13						\$4,797,325.00		5,090	\$942.50	(\$292,675.00)			
	F & M BANCSHARES, INC.	TREZEVANT	TN	7-Feb-13						\$2,734,192.50		2,901	\$942.50	(\$166,807.50)		\$222,007.50	230
	F & M BANCSHARES, INC.	TREZEVANT	TN	8-Feb-13						\$144,202.50		153	\$942.50	(\$8,797.50)			
	F & M BANCSHARES, INC.	TREZEVANT	TN	26-Mar-13							(\$76,757.21)						
8,14	F & M FINANCIAL CORPORATION (NC)	SAUSBURY	NC	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00	\$20,119,744.45	Sold, in full; warrants not outstanding								
	F & M FINANCIAL CORPORATION (NC)	SAUSBURY	NC	18-Sep-12												\$136,813.05	150
	F & M FINANCIAL CORPORATION (NC)	SAUSBURY	NC	19-Sep-12						\$2,664,750.00		2,805	\$950.00	(\$140,250.00)			
	F & M FINANCIAL CORPORATION (NC)	SAUSBURY	NC	20-Sep-12						\$13,485,250.00		14,195	\$950.00	(\$709,750.00)		\$638,460.90	700
	F & M FINANCIAL CORPORATION (NC)	SAUSBURY	NC	16-Nov-12							(\$161,500.00)						
15,14	F&C BANCORP. INC.	HOLDEN	MO	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00	\$3,842,376.65	Sold, in full; warrants not outstanding								
	F&C BANCORP. INC.	HOLDEN	MO	8-Nov-12						\$1,590,599.43		1,659,000	\$0.96	(\$68,400.57)			
	F&C BANCORP. INC.	HOLDEN	MO	13-Nov-12						\$1,278,999.18		1,334,000	\$0.96	(\$55,000.82)		\$125,000.00	150,000
	F&C BANCORP. INC.	HOLDEN	MO	11-Jan-13							(\$25,000.00)						
8,14	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00	\$17,573,762.97	Sold, in full; warrants not outstanding								
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	19-Sep-12												\$96,465.60	112
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	20-Sep-12						\$157,500.00		200	\$787.50	(\$42,500.00)			
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	21-Sep-12						\$13,421,362.50		17,043	\$787.50	(\$3,621,637.50)		\$645,975.00	750
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	16-Nov-12							(\$135,788.63)						
11	F.N.B. CORPORATION	HERMITAGE	PA	9-Jan-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104,023,433.33	Redeemed, in full; warrants not outstanding								
	F.N.B. CORPORATION	HERMITAGE	PA	9-Sep-09						\$100,000,000.00		100,000	\$1,000.00			\$690,100.00	651,042

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proceeds	
										Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL	21-Dec-11						\$15,000,000.00		15,000,000	\$1.00				
	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL	11-Dec-12						\$35,000,000.00		35,000,000	\$1.00			\$2,500,000.00	2,500,000
11,9,36	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY	13-Mar-09	Preferred Stock	\$17,000,000.00	\$0.00	\$18,204,166.78	Redeemed, in full; warrants not outstanding								
	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY	13-Aug-10						\$17,000,000.00		17,000	\$1,000.00				
45	FIRST BANCORP (NC)	TROY	NC	9-Jan-09	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$74,518,906.44	Redeemed, in full; warrants not outstanding								
	FIRST BANCORP (NC)	TROY	NC	1-Sep-11						\$65,000,000.00		65,000	\$1,000.00				
	FIRST BANCORP (NC)	TROY	NC	23-Nov-11												\$924,462.00	616,308
34	FIRST BANCORP (PR)	SAN JUAN	PR	16-Jan-09	Preferred Stock w/ Warrants	\$400,000,000.00	\$238,972,281.88	\$122,513,539.32	Sold, in part; warrants outstanding								
	FIRST BANCORP (PR)	SAN JUAN	PR	16-Aug-13						\$81,000,000.00		12,000,000	\$6.75	(\$64,711,540.92)			
	FIRST BANCORP (PR)	SAN JUAN	PR	13-Sep-13						\$8,514,153.00		1,261,356	\$6.75	(\$6,802,024.20)			
8,11,14	FIRST BANCTRUST CORPORATION	PARIS	IL	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,350,000.00	\$0.00	\$9,050,516.50	Redeemed, in full; warrants not outstanding								
	FIRST BANCTRUST CORPORATION	PARIS	IL	18-Jan-12						\$3,675,000.00		3,675	\$1,000.00				
	FIRST BANCTRUST CORPORATION	PARIS	IL	24-Oct-12						\$3,675,000.00		3,675	\$1,000.00			\$368,000.00	368
45,8,14	FIRST BANK OF CHARLESTON, INC.	CHARLESTON	WV	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,345,000.00	\$0.00	\$3,960,105.00	Redeemed, in full; warrants not outstanding								
	FIRST BANK OF CHARLESTON, INC.	CHARLESTON	WV	21-Jul-11						\$3,345,000.00		3,345	\$1,000.00			\$167,000.00	167
45,8,14	FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,941,222.22	Redeemed, in full; warrants not outstanding								
	FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL	8-Sep-11						\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
8	FIRST BANKS, INC.	CLAYTON	MO	31-Dec-08	Preferred Stock w/ Exercised Warrants	\$295,400,000.00	\$0.00	\$119,071,500.97	Sold, in full; warrants not outstanding								
	FIRST BANKS, INC.	CLAYTON	MO	8-Aug-13						\$105,000.00		300	\$350.00	(\$195,000.00)			
	FIRST BANKS, INC.	CLAYTON	MO	9-Aug-13						\$12,171,950.00		34,777	\$350.00	(\$22,605,050.00)		\$2,430,181.71	4,299
	FIRST BANKS, INC.	CLAYTON	MO	12-Aug-13						\$87,028,900.00		248,654	\$350.00	(\$161,625,100.00)		\$5,919,151.59	10,471
	FIRST BANKS, INC.	CLAYTON	MO	12-Sep-13							(\$993,058.50)						
	FIRST BANKS, INC.	CLAYTON	MO	24-Sep-13						\$3,209,702.21		5,819	\$551.60	(\$2,609,297.79)			
	FIRST BANKS, INC.	CLAYTON	MO	25-Sep-13						\$3,226,801.50		5,850	\$551.60	(\$2,623,198.50)			
	FIRST BANKS, INC.	CLAYTON	MO	29-Oct-13							(\$64,365.04)						
45	FIRST BUSEY CORPORATION	URBANA	IL	6-Mar-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$112,410,898.89	Redeemed, in full; warrants not outstanding								
	FIRST BUSEY CORPORATION	URBANA	IL	25-Aug-11						\$100,000,000.00		100,000	\$1,000.00				
	FIRST BUSEY CORPORATION	URBANA	IL	23-Nov-11												\$63,677.00	573,833
8,14,18	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	10-Apr-09	Preferred Stock w/ Warrants	\$2,211											

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proceeds	
										Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
8,14	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	15-May-09	Preferred Stock w/ Exercised Warrants	\$2,720,000.00	\$0.00	\$2,780,391.21	Sold, in full; warrants not outstanding								
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	24-Jun-13						\$2,343,851.20		2,720	\$861.70	(\$376,148.80)		\$90,940.00	136
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	26-Jul-13							(\$24,999.99)						
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	23-Jan-09	Preferred Stock w/ Warrants	\$52,625,000.00	\$0.00	\$57,640,856.64	Sold, in full; warrants not outstanding								
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	3-Apr-12						\$48,157,663.75	(\$722,364.96)	52,625	\$915.10	(\$4,467,336.25)			
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	12-Sep-12												\$1,800,000.00	175,105
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	16-Jan-09	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$52,383,419.85	Sold, in full; warrants not outstanding								
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	24-Jul-09		\$13,312,000.00											
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	18-Sep-12													
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	10-Jun-13						\$44,149,056.00	(\$662,235.84)	49,312	\$893.00	(\$5,162,944.00)			
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	11-Jun-13												\$55,677.00	91,178
45,8,14	YORK TRADITIONS BANK	YORK	PA	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,871,000.00	\$0.00	\$5,705,022.14	Redeemed, in full; warrants not outstanding							\$20,000.00	128,663
	YORK TRADITIONS BANK	YORK	PA	14-Jul-11						\$4,871,000.00		4,871	\$1,000.00			\$244,000.00	244
11	ZIONS BANCORPORATION	SALT LAKE CITY	UT	14-Nov-08	Preferred Stock w/ Warrants	\$1,400,000,000.00	\$0.00	\$1,661,027,529.62	Redeemed, in full; warrants not outstanding								
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	28-Mar-12						\$700,000,000.00		700,000	\$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	26-Sep-12						\$700,000,000.00		700,000	\$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	5-Dec-12												\$7,666,418.51	5,789,909
TOTALS						\$204,894,726,320.00	\$2,089,788,601.88	\$224,913,275,558.44		\$198,090,365,708.28	(\$35,597,128.23)			(\$4,714,572,009.84)	\$6,892,181,661.26	\$7,912,634,048.10	

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS
TERM ASSET-BACKED SECURITIES LOAN FACILITY

Footnote	Date	Seller			Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjusted Investment		Final Investment Amount	Repayment ⁵			
		Name of Institution	City	State					Date	Amount		Date	Description	Amount	
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A	7/19/2010	² \$ 4,300,000,000	\$ 100,000,000	2/6/2013	Principal Repayment	\$ 100,000,000	
									6/28/2012	³ \$ 1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$ 212,829,610	
									1/15/2013	\$ 100,000,000		3/6/2013	Contingent Interest Proceeds	\$ 97,594,053	
												4/4/2013	Contingent Interest Proceeds	\$ 6,069,968	
												5/6/2013	Contingent Interest Proceeds	\$ 4,419,259	
												6/6/2013	Contingent Interest Proceeds	\$ 96,496,772	
												7/5/2013	Contingent Interest Proceeds	\$ 11,799,670	
												8/6/2013	Contingent Interest Proceeds	\$ 66,072,965	
												9/6/2013	Contingent Interest Proceeds	\$ 74,797,684	
												10/4/2013	Contingent Interest Proceeds	\$ 1,114,074	
												11/6/2013	Contingent Interest Proceeds	\$ 933,181	
												12/5/2013	Contingent Interest Proceeds	\$ 1,102,424	
												1/7/2014	Contingent Interest Proceeds	\$ 1,026,569	

Total Investment Amount

\$ 100,000,000

Total Repayment Amount ⁵

\$ 674,256,229

1/ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

2/ On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

3/ On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

4/ On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

5/ Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

Footnote	Date	Seller			Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment ³		Final Commitment Amount ⁷		Final Investment Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		
		Name of Institution	City	State					Date	Amount	Date	Amount		Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
														1/24/2013	\$ 375,212,503	\$ -	Contingent Proceeds	5/16/2013	Distribution ^{5, 11}	\$ 963,411
																		7/11/2013	Distribution ^{5, 11}	\$ 750,004
																		9/5/2013	Distribution ^{5, 11}	\$ 100,001
																		12/27/2013	Distribution ^{5, 11}	\$ 142,168
1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830	Membership Interest ¹⁰			
														3/14/2012	\$ 39,387,753	\$ 477,017,077	Membership Interest ¹⁰			
														9/17/2012	\$ 22,111,961	\$ 454,905,116	Membership Interest ¹⁰			
														10/15/2012	\$ 32,496,972	\$ 422,408,144	Membership Interest ¹⁰			
														11/15/2012	\$ 111,539,536	\$ 310,868,608	Membership Interest ¹⁰			
														12/14/2012	\$ 55,540,026	\$ 255,328,581	Membership Interest ¹⁰			
														1/15/2013	\$ 14,849,910	\$ 240,478,671	Membership Interest ¹⁰			
														4/12/2013	\$ 18,268,328	\$ 222,210,343	Membership Interest ¹⁰			
														5/14/2013	\$ 70,605,973	\$ 151,604,370	Membership Interest ¹⁰			
														5/28/2013	\$ 119,769,362	\$ 31,835,008	Membership Interest ¹⁰			
														6/3/2013	\$ 31,835,008	\$ -	Membership Interest ¹⁰	6/3/2013	Distribution ^{5, 11}	\$ 46,575,750
																		6/14/2013	Distribution ^{5, 11}	\$ 54,999,725
																		6/24/2013	Distribution ^{5, 11}	\$ 27,999,860
																		6/26/2013	Distribution ^{5, 11}	\$ 11,749,941
																		7/9/2013	Distribution ^{5, 11}	\$ 40,974,795
																		12/12/2013	Final Distribution ^{5, 11}	\$ 539,009

