

**Investment Status Definition Key**  
**Full investment outstanding** - Treasury's full investment is still outstanding  
**Redeemed** - institution has repaid Treasury's investment  
**Sold** - by auction, an offering, or through a restructuring  
**Failed bankruptcy/receivership** - Treasury has no outstanding investment  
**Currently not collectible** - investment is currently not collectible, therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)  
**In full** - all of Treasury's investment amount  
**In part** - part of the investment is no longer held by Treasury, but some remains  
**Warrants outstanding** - Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants  
**Warrants not outstanding** - Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock

U.S. Treasury Department  
Office of Financial Stability  
Troubled Asset Relief Program  
Transactions Report - Investment Programs  
For Period Ending October 5, 2018  
**CAPITAL PURCHASE PROGRAM**

USID Number	Footnote	Institution Name	Civ	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status <sup>3</sup>	Capital Requirement / Disposition / Auction <sup>4</sup>				Gain <sup>5</sup>	Warrant Proceeds	
											Amount	(Fee) <sup>6</sup>	Shares	Avg. Price		(Realized Loss) / (Write-off)	Wt Amount
UST0369		1ST CONSTITUTION BANCORP	CRANBURY	NJ	12/23/2008	Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00	\$13,433,242.67	Redeemed, in full; warrants not outstanding	\$12,000,000.00		12,000	\$1,000.00			
UST0369		1ST CONSTITUTION BANCORP	CRANBURY	NJ	11/22/2011												
UST0455	8.14,18.44	1ST ENTERPRISE BANK	LOS ANGELES	CA	2/13/2009	Preferred Stock w/ Warrants	\$4,400,000.00	\$0.00	\$11,748,156.44	Redeemed, in full; warrants not outstanding					\$326,576.00	231,782	
UST0455		1ST ENTERPRISE BANK	LOS ANGELES	CA	12/11/2009		\$6,000,000.00										
UST0455		1ST ENTERPRISE BANK	LOS ANGELES	CA	8/1/2011								10,400	\$1,000.00			220
UST0492	102	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	11/14/2008	Preferred Stock w/ Warrants	\$16,369,000.00	\$0.00	\$9,229,948.97	Sold, in full; warrants not outstanding					\$220,000.00	220	
UST0492		1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	12/31/2013								16,369	\$488.73	(\$9,389,000.00)		
UST0292	11	1ST SOURCE CORPORATION	SOUTH BEND	IN	1/23/2009	Preferred Stock w/ Warrants	\$111,000,000.00	\$0.00	\$127,460,000.00	Redeemed, in full; warrants not outstanding	\$11,000,000.00		111,000	\$1,000.00			
UST0292		1ST SOURCE CORPORATION	SOUTH BEND	IN	12/29/2010												
UST0292		1ST SOURCE CORPORATION	SOUTH BEND	IN	3/9/2011												
UST0699	8.11,14	1ST UNITED BANCORP, INC.	BOCCA RATON	FL	3/13/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,870,902.67	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00		\$3,750,000.00	837,847
UST0699		1ST UNITED BANCORP, INC.	BOCCA RATON	FL	11/18/2009												
UST0729		ABAT FINANCIAL CORPORATION	GASTONIA	NC	1/23/2009	Preferred Stock w/ Warrants	\$3,500,000.00	\$0.00	\$1,274,909.59	Sold, in full; warrants outstanding					\$200,000.00	500	
UST0729		ABAT FINANCIAL CORPORATION	GASTONIA	NC	11/19/2013												
UST0729		ABAT FINANCIAL CORPORATION	GASTONIA	NC	1/16/2014												
UST0729		ABAT FINANCIAL CORPORATION	GASTONIA	NC	2/10/2014												
UST0729		ABAT FINANCIAL CORPORATION	GASTONIA	NC	3/18/2014												
UST0492	8.14,44	ADRIALTA, INC.	OSALLALA	NJ	1/30/2009	Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00	\$15,071,769.00	Redeemed, in full; warrants not outstanding							
UST0492		ADRIALTA, INC.	OSALLALA	NJ	7/21/2011												
UST0492		ADRIALTA, INC.	OSALLALA	NJ	1/23/2009												
UST0492	8.14	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	7/19/2013	Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7,674,004.73	Sold, in full; warrants not outstanding							
UST0492		ALARION FINANCIAL SERVICES, INC.	OCALA	FL	7/19/2013												
UST0492		ALARION FINANCIAL SERVICES, INC.	OCALA	FL	7/22/2013												
UST0492		ALARION FINANCIAL SERVICES, INC.	OCALA	FL	9/12/2013												
UST0444	104	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	9/8/2009	Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00	\$7,501,881.70	Sold, in full; warrants not outstanding							
UST0444		ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11/28/2012												
UST0444		ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11/29/2012												
UST0444		ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11/11/2013												
UST0444		ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	3/28/2014												
UST0444		ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	4/1/2014												
UST1298		ALLIANCE BANCSHARES, INC.	DALLTON	GA	6/28/2009	Preferred Stock w/ Exercised Warrants	\$2,986,000.00	\$0.00	\$3,581,397.27	Sold, in full; warrants not outstanding							
UST1298		ALLIANCE BANCSHARES, INC.	DALLTON	GA	3/27/2013												
UST1298		ALLIANCE BANCSHARES, INC.	DALLTON	GA	9/28/2013												
UST1298		ALLIANCE BANCSHARES, INC.	DALLTON	GA	4/9/2013												
UST0311	11	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	12/18/2008	Preferred Stock w/ Warrants	\$26,918,000.00	\$0.00	\$28,356,360.00	Redeemed, in full; warrants not outstanding							
UST0311		ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	5/13/2009												
UST0311		ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	6/17/2009												
UST1253	14.15	ALLIANCE FINANCIAL SERVICES, INC.	SANT PAUL	MN	6/28/2009	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$9,806,136.60	Sold, in full; warrants not outstanding							
UST1253		ALLIANCE FINANCIAL SERVICES, INC.	SANT PAUL	MN	2/6/2013												
UST1253		ALLIANCE FINANCIAL SERVICES, INC.	SANT PAUL	MN	3/27/2013												
UST1253		ALLIANCE FINANCIAL SERVICES, INC.	SANT PAUL	MN	3/29/2013												
UST1153	8.137	ALLEG FIRST BANCORP, INC.	OSWEGO	IL	4/24/2009	Preferred Stock w/ Exercised Warrants	\$3,452,000.00	\$0.00	\$1,453,753.00	Sold, in full; warrants not outstanding							
UST1153		ALLEG FIRST BANCORP, INC.	OSWEGO	IL	12/29/2010												
UST0885	8.14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	3/27/2009	Preferred Stock w/ Exercised Warrants	\$70,000,000.00	\$0.00	\$73,129,160.69	Sold, in full; warrants not outstanding							
UST0885		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/18/2012												
UST0885		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	1/18/2013												
UST0885		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	8/20/2012												
UST0885		ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	11/16/2012												
UST0415	8.14,45	AMB FINANCIAL CORPORATION	MUNSTER	IN	1/30/2009	Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00	\$4,387,576.45	Redeemed, in full; warrants not outstanding							
UST0415		AMB FINANCIAL CORPORATION	MUNSTER	IN	9/22/2011												
UST0796	8.14,44	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK	3/8/2009	Preferred Stock w/ Exercised Warrants	\$2,492,000.00	\$0.00	\$2,960,021.33	Redeemed, in full; warrants not outstanding							
UST0796		AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK	9/15/2011												
UST0232	11	AMERICAN EXPRESS COMPANY	NEW YORK	NY	1/9/2009	Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00	\$3,803,257,308.33	Redeemed, in full; warrants not outstanding							
UST0232		AMERICAN EXPRESS COMPANY	NEW YORK	NY	6/17/2009												
UST0232		AMERICAN EXPRESS COMPANY	NEW YORK	NY	7/29/2009												
UST0707	8.11,14	AMERICAN PREMIER BANCORP	ARCADIA	CA	5/29/2009	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,052,682.49	Redeemed, in full; warrants not outstanding							
UST0707		AMERICAN PREMIER BANCORP	ARCADIA	CA	1/28/2011												
UST0707	8.11,14	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS	1/22/2011	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$7,220,141.67	Redeemed, in full; warrants not outstanding							
UST0707		AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS	11/22/2011												
UST0698		AMERIS BANCORP	MOULTRIE	GA	11/21/2008	Preferred Stock w/ Warrants	\$52,000,000.00	\$0.00	\$59,637,438.67	Sold, in full; warrants not outstanding							
UST0698		AMERIS BANCORP	MOULTRIE	GA	6/19/2012												
UST0698		AMERIS BANCORP	MOULTRIE	GA	9/22/2012												
UST0207	45	AMERSERV FINANCIAL, INC.	JOHNSTOWN	PA	12/18/2008	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$24,691,686.68	Redeemed, in full; warrants not outstanding							
UST0207		AMERSERV FINANCIAL, INC.	JOHNSTOWN	PA	9/11/2011												
UST0207		AMERSERV FINANCIAL, INC.	JOHNSTOWN	PA	11/22/2011												
UST1201	14.15	AMFIRST FINANCIAL SERVICES, INC.	MCCOOK	NE	8/21/2009	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,255.30	Sold, in full; warrants not outstanding							
UST1201		AMFIRST FINANCIAL SERVICES, INC.	MCCOOK	NE	3/26/2013												
UST1201		AMFIRST FINANCIAL SERVICES, INC.	MCCOOK	NE	3/27/2013												
UST1201		AMFIRST FINANCIAL SERVICES, INC.	MCCOOK	NE	3/28/2013												
UST1201		AMFIRST FINANCIAL SERVICES, INC.	MCCOOK	NE	4/9/2013												
UST0193	34	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI	1/30/2009	Preferred Stock w/ Warrants	\$1,100,000.00	\$0.00	\$6,000,000.00	Sold, in full; warrants not outstanding							
UST0193		ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI	9/27/2013												
UST0482	11,90	ANNAPOLIS BANCORP, INC. / F. N. B. CORPORATION	ANNAPOLIS	MD	1/30/2009	Preferred Stock w/ Warrants	\$8,152,000.00	\$0.00	\$13,378,714.00	Redeemed, in full; warrants not outstanding							
UST0482		ANNAPOLIS BANCORP, INC. / F. N. B. CORPORATION	ANNAPOLIS	MD	4/18/2012												
UST0482		ANNAPOLIS BANCORP, INC. / F. N. B. CORPORATION	ANNAPOLIS	MD	3/6/2013												
UST0482		ANNAPOLIS BANCORP, INC. / F. N. B. CORPORATION	ANNAPOLIS	MD	5/29/2015												
UST0776	11	ASSOCIATED BANC-CORP	GREEN BAY	WI	11/21/2008	Preferred Stock w/ Warrants	\$525,000,000.00	\$0.00	\$596,539,172.32	Redeemed, in full; warrants not outstanding							
UST0776		ASSOCIATED BANC-CORP	GREEN BAY	WI	4/6/2011												
UST0776		ASSOCIATED BANC-CORP	GREEN BAY	WI													



















UST079	11	ABAT FINANCIAL CORPORATION	GASTONIA	NC	11/18/2013	Preferred Stock w/ Warrants				\$615,100.00	2,984	\$275.00	(\$2,148,900.00)			
UST030		KEYCORP	CLEVELAND	OH	11/14/2008	Preferred Stock w/ Warrants	\$2,600,000.00	\$0.00	\$2,867,222.22	Redeemed, in full; warrants not outstanding						
UST030		KEYCORP	CLEVELAND	OH	3/30/2011	Preferred Stock w/ Warrants					\$2,500,000.00	25,000	\$100,000.00	\$70,000,000.00	35,244,361	
UST070	8	KIRKSVILLE BANCORP, INC.	KIRKSVILLE	MO	4/20/2011	Preferred Stock w/ Exercised Warrants	\$470,000.00	\$0.00	\$622,228.44	Redeemed, in full; warrants not outstanding						
UST070		KIRKSVILLE BANCORP, INC.	KIRKSVILLE	MO	3/19/2014	Preferred Stock w/ Exercised Warrants					\$470,000.00	470	\$1,000.00	\$24,000.00	24	
UST124	8,14	KS BANCORP, INC.	SMITHFIELD	NC	8/21/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,137,336.64	Sold, in full; warrants not outstanding						
UST124		KS BANCORP, INC.	SMITHFIELD	NC	11/30/2012	Preferred Stock w/ Exercised Warrants					\$3,308,000.00	4,000	\$827.00	(\$822,000.00)	\$140,400.00	200
UST026	8,11,14,18,38	LAFAYETTE BANCORP, INC.	OXFORD	MS	2/20/2009	Preferred Stock w/ Exercised Warrants	\$1,498,000.00	\$0.00	\$4,818,134.50	Redeemed, in full; warrants not outstanding						
UST026		LAFAYETTE BANCORP, INC.	OXFORD	MS	12/29/2009	Preferred Stock w/ Exercised Warrants					\$2,453,000.00					
UST026		LAFAYETTE BANCORP, INC.	OXFORD	MS	9/28/2010	Preferred Stock w/ Exercised Warrants					\$4,451,000.00	4,451	\$1,000.00	\$100,000.00	100	
UST043	11	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	2/8/2009	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$63,260,833.33	Redeemed, in full; warrants not outstanding						
UST043		LAKELAND BANCORP, INC.	OAK RIDGE	NJ	8/4/2010	Preferred Stock w/ Warrants					\$30,000,000.00	20,000	\$1,000.00	\$100,000.00		
UST043		LAKELAND BANCORP, INC.	OAK RIDGE	NJ	3/16/2011	Preferred Stock w/ Warrants					\$20,000,000.00	20,000	\$1,000.00	\$100,000.00		
UST043		LAKELAND BANCORP, INC.	OAK RIDGE	NJ	2/28/2012	Preferred Stock w/ Warrants					\$19,000,000.00	19,000	\$1,000.00	\$100,000.00		
UST043		LAKELAND BANCORP, INC.	OAK RIDGE	NJ	2/29/2012	Preferred Stock w/ Warrants					\$2,800,000.00			\$2,800,000.00	997,050	
UST019	12	LAKELAND FINANCIAL CORPORATION	WARSAW	IN	2/27/2009	Preferred Stock w/ Warrants	\$56,044,000.00	\$0.00	\$60,617,713.33	Redeemed, in full; warrants not outstanding						
UST019		LAKELAND FINANCIAL CORPORATION	WARSAW	IN	8/9/2010	Preferred Stock w/ Warrants					\$56,044,000.00			\$1,000.00	\$877,557.00	198,269
UST019		LAKELAND FINANCIAL CORPORATION	WARSAW	IN	11/22/2011	Preferred Stock w/ Warrants					\$56,044,000.00			\$1,000.00	\$877,557.00	198,269
UST1303	8,14	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	12/18/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,932,162.50	Sold, in full; warrants not outstanding						
UST1303		LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	11/29/2012	Preferred Stock w/ Exercised Warrants					\$2,370,930.00	3,000	\$790.31	(\$829,070.00)	\$104,375.00	150
UST1303		LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	11/11/2013	Preferred Stock w/ Exercised Warrants					\$2,370,930.00			(\$21,709.29)		
UST1303		LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	3/28/2013	Preferred Stock w/ Exercised Warrants					\$2,370,930.00			(\$1,290.71)		
UST032	11	LEBANON CORP.	LEBANON	OH	8/12/2009	Preferred Stock w/ Warrants	\$13,400,000.00	\$0.00	\$14,527,390.33	Redeemed, in full; warrants not outstanding						
UST032		LEBANON CORP.	LEBANON	OH	10/21/2009	Preferred Stock w/ Warrants					\$13,400,000.00			\$1,000.00		
UST042		LEBANON CORP.	LEBANON	OH	11/22/2011	Preferred Stock w/ Exercised Warrants					\$13,400,000.00			\$1,000.00		
UST042	8,11,14	LEADER BANCORP, INC.	ARLINGTON	MA	12/23/2008	Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00	\$6,731,981.08	Redeemed, in full; warrants not outstanding						
UST042		LEADER BANCORP, INC.	ARLINGTON	MA	11/24/2010	Preferred Stock w/ Exercised Warrants					\$5,830,000.00	5,830	\$1,000.00	\$922,000.00	292	
UST042	8,49,87	LEADER BANCORP, INC.	ARLINGTON	MA	1/30/2009	Preferred Stock	\$5,498,000.00	\$0.00	\$355,079.00	Currently Not Collectible						
UST042		LEADER BANCORP, INC.	ARLINGTON	MA	3/11/2011	Preferred Stock					\$5,498,000.00			(\$5,498,000.00)		
UST044	8,14,45	LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR	1/23/2009	Preferred Stock w/ Exercised Warrants	\$57,500,000.00	\$0.00	\$68,191,963.77	Redeemed, in full; warrants not outstanding						
UST044		LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR	7/21/2011	Preferred Stock w/ Exercised Warrants					\$57,500,000.00	57,500	\$1,000.00	\$2,875,000.00	2,875	
UST044	8,14,45	LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD	MO	2/13/2009	Preferred Stock w/ Exercised Warrants	\$21,900,000.00	\$0.00	\$25,965,452.08	Redeemed, in full; warrants not outstanding						
UST044		LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD	MO	8/18/2011	Preferred Stock w/ Exercised Warrants					\$21,900,000.00	21,900	\$1,000.00	\$1,095,000.00	1,095	
UST126	8,17	LIBERTY BANCSHARES, INC. (TX)	FORT WORTH	TX	1/24/2009	Preferred Stock w/ Exercised Warrants	\$6,500,000.00	\$0.00	\$8,447,271.11	Redeemed, in full; warrants not outstanding						
UST126		LIBERTY BANCSHARES, INC. (TX)	FORT WORTH	TX	1/14/2015	Preferred Stock w/ Exercised Warrants					\$6,500,000.00	6,500	\$1,000.00	\$196,000.00	196	
UST051	8,11,36	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS	LA	2/26/2009	Preferred Stock	\$5,645,000.00	\$0.00	\$6,106,008.98	Redeemed, in full; warrants not outstanding						
UST051		LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS	LA	9/24/2010	Preferred Stock					\$5,645,000.00	5,645	\$1,000.00	\$196,000.00	196	
UST011	8,13,3	LIBERTY SHARES, INC.	HINESVILLE	GA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$17,280,000.00	\$0.00	\$4,999,560.00	Sold, in full; warrants not outstanding						
UST011		LIBERTY SHARES, INC.	HINESVILLE	GA	6/30/2010	Preferred Stock w/ Exercised Warrants					\$3,600,000.00	480,000	\$7.50	(\$1,680,000.00)		
UST028	11	LINCOLN NATIONAL CORPORATION	RANDOLPH	PA	7/10/2009	Preferred Stock w/ Warrants	\$950,000,000.00	\$0.00	\$1,209,851,873.70	Redeemed, in full; warrants not outstanding						
UST028		LINCOLN NATIONAL CORPORATION	RANDOLPH	PA	6/30/2010	Preferred Stock w/ Warrants					\$950,000,000.00	950,000	\$1,000.00			
UST091		LNB BANCORP, INC.	LORAIN	OH	12/22/2008	Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00	\$26,893,046.60	Sold, in full; warrants not outstanding						
UST091		LNB BANCORP, INC.	LORAIN	OH	6/19/2012	Preferred Stock w/ Warrants					\$21,923,074.91	25,223	\$889.17	(\$3,299,925.09)	\$213,467,319.20	13,049,451
UST091		LNB BANCORP, INC.	LORAIN	OH	7/19/2012	Preferred Stock w/ Warrants					\$21,923,074.91			(\$329,846.12)		
UST063	8	LONE STAR BANK	HOUSTON	TX	2/8/2009	Preferred Stock w/ Exercised Warrants	\$3,072,000.00	\$0.00	\$1,959,881.54	Sold, in full; warrants not outstanding						
UST063		LONE STAR BANK	HOUSTON	TX	12/3/2014	Preferred Stock w/ Exercised Warrants					\$1,195,908.25	1,925	\$621.25	(\$729,093.75)		
UST063		LONE STAR BANK	HOUSTON	TX	12/4/2014	Preferred Stock w/ Exercised Warrants					\$712,573.75	1,147	\$621.25	(\$634,428.25)		
UST063		LONE STAR BANK	HOUSTON	TX	1/9/2015	Preferred Stock w/ Exercised Warrants					\$2,860,000.00			\$67,401.54	154	
UST067	11	LSB CORPORATION	NORTH ANDOVER	MA	12/22/2008	Preferred Stock w/ Warrants	\$15,000,000.00	\$0.00	\$16,260,000.00	Redeemed, in full; warrants not outstanding						
UST067		LSB CORPORATION	NORTH ANDOVER	MA	11/19/2009	Preferred Stock w/ Warrants					\$15,000,000.00	15,000	\$1,000.00	\$660,000.00	208,497	
UST067		LSB CORPORATION	NORTH ANDOVER	MA	12/16/2009	Preferred Stock w/ Warrants					\$12,400,762.50					
UST126	8,9,17	M&T BANCORP, INC.	DURHAM	NC	8/26/2009	Preferred Stock	\$11,735,000.00	\$0.00	\$12,400,762.50	Redeemed, in full; warrants not outstanding						
UST126		M&T BANCORP, INC.	DURHAM	NC	8/20/2010	Preferred Stock					\$11,735,000.00	11,735	\$1,000.00	\$660,000.00	208,497	
UST140	11	M&T BANK CORPORATION	BUFFALO	NY	12/23/2008	Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00	\$718,392,161.34	Redeemed, in full; warrants not outstanding						
UST140		M&T BANK CORPORATION	BUFFALO	NY	5/18/2011	Preferred Stock w/ Warrants					\$370,000,000.00	370,000	\$1,000.00	\$1,000,000.00		
UST140		M&T BANK CORPORATION	BUFFALO	NY	8/21/2012	Preferred Stock w/ Warrants					\$230,000,000.00	230,000	\$1,000.00	\$1,000,000.00		
UST093		MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	12/17/2012	Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$13,521,828.15	Sold, in full; warrants not outstanding						
UST093		MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	4/24/2009	Preferred Stock w/ Warrants					\$10,538,990.00	11,000	\$958.09	(\$861,010.00)	\$1,338,781.34	1,218,522
UST093		MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	8/29/2012	Preferred Stock w/ Warrants					\$10,538,990.00			(\$158,084.85)		
UST093		MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	12/19/2012	Preferred Stock w/ Warrants					\$11,000,000.00			\$1,300,000.00	398,734	
UST097	8	MADISON FINANCIAL CORPORATION	RICHMOND	KY	3/13/2009	Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$0.00	\$3,773,456.65	Sold, in full; warrants not outstanding						
UST097		MADISON FINANCIAL CORPORATION	RICHMOND	KY	11/18/2013	Preferred Stock w/ Exercised Warrants					\$3,370,000.00			(\$61,010.00)		
UST097		MADISON FINANCIAL CORPORATION	RICHMOND	KY	10/6/2014	Preferred Stock w/ Exercised Warrants					\$3,370,000.00	3,370	\$1,022.61	\$76,175.70	182,878.45	169
UST078	8,11,44	MAGNIA BANK	MEMPHIS	TN	12/23/2008	Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00	\$16,146,467.87	Redeemed, in full; warrants not outstanding						
UST078		MAGNIA BANK	MEMPHIS	TN	11/24/2009	Preferred Stock w/ Exercised Warrants					\$3,455,000.00	3,455	\$1,000.00	\$1,000.00		
UST078		MAGNIA BANK	MEMPHIS	TN	8/8/2011	Preferred Stock w/ Exercised Warrants					\$3,455,000.00	3,455	\$1,000.00	\$1,000.00		
UST078		MAGNIA BANK	MEMPHIS	TN	8/18/2011	Preferred Stock w/ Exercised Warrants					\$6,885,000.00	6,885	\$1,000.00	\$690,000.00	690	
UST136	8,14	MAINLINE BANCORP, INC.	Ebensburg	PA	12/29/2009	Preferred Stock w/ Warrants	\$4,500,000.00	\$0.00	\$5,263,187.50	Redeemed, in full; warrants not outstanding						
UST136		MAINLINE BANCORP, INC.	Ebensburg	PA	9/25/2012	Preferred Stock w/ Warrants					\$4,500,000.00	4,500	\$1,000.00	\$225,000.00	225	
UST043		MANINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	1/16/2009	Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00	\$62,949,121.28	Sold, in full; warrants not outstanding						
UST043		MANINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	4/30/2012	Preferred Stock w/ Warrants					\$53,073,270.00	57,000	\$901.11	(\$3,926,730.00)	\$1,512,177.00	571,906
UST043		MANINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	6/11/2013	Preferred Stock w/ Warrants					\$1,200,000.00	1,200	\$1,000.00			
UST090	11	MANHATTAN BANCORP	EL SEGUNDO	CA	12/5/2008	Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00	\$1,829,711.12	Redeemed, in full; warrants not outstanding						
UST090		MANHATTAN BANCORP	EL SEGUNDO	CA	8/18/2009	Preferred Stock w/ Warrants					\$1,700,000.00			\$1,000.00	86	







UST0079	8,14,36,111	ABAT FINANCIAL CORPORATION	GASTONIA	NC	11/19/2013	Preferred Stock w/ Exercised Warrants				\$615,100.00		2,984	\$275.00		(\$2,148,900.00)		
UST1007		SECURITY CAPITAL CORPORATION	BATESVILLE	MS	6/26/2008	Preferred Stock w/ Exercised Warrants	\$17,388,000.00	\$0.00	\$19,063,111.00	Redeemed, in full; warrants not outstanding							
UST0008	11,36	SECURITY CAPITAL CORPORATION	BATESVILLE	MS	9/29/2011	Preferred Stock w/ Warrants	\$17,388,000.00	\$0.00	\$17,388,000.00	Redeemed, in full; warrants not outstanding	\$17,388,000.00	17,388	\$1,000.00		\$22,000.00		522
UST0008		SECURITY FEDERAL CORPORATION	AKEN	SC	12/19/2008	Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$18,650,000.00	Redeemed, in full; warrants not outstanding	\$18,000,000.00	18,000	\$1,000.00				
UST0008		SECURITY FEDERAL CORPORATION	AKEN	SC	7/31/2013	Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$18,000,000.00	Redeemed, in full; warrants not outstanding							
UST0783	8,14,44	SECURITY STATE BANCSHARES, INC.	CHARLESTON	MO	2/20/2009	Preferred Stock w/ Exercised Warrants	\$12,500,000.00	\$0.00	\$14,888,679.86	Redeemed, in full; warrants not outstanding							137,986
UST0783		SECURITY STATE BANCSHARES, INC.	CHARLESTON	MO	9/22/2011	Preferred Stock w/ Warrants	\$12,500,000.00	\$0.00	\$12,500,000.00	Redeemed, in full; warrants not outstanding							
UST1055	14,15	SECURITY STATE BANK HOLDING COMPANY	JAMES TOWN	ND	6/1/2009	Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00	\$14,543,635.13	Sold, in full; warrants not outstanding							
UST1055		SECURITY STATE BANK HOLDING COMPANY	JAMES TOWN	ND	6/24/2013	Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00	\$10,750,000.00	Redeemed, in full; warrants not outstanding	\$10,750,000.00	10,750	\$1.17		\$1,784,607.50	\$720,368.55	538,000
UST1055		SECURITY STATE BANK HOLDING COMPANY	JAMES TOWN	ND	7/2/2013	Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00	\$10,750,000.00	Redeemed, in full; warrants not outstanding							
UST0071		SEVERN BANCORP, INC.	ANNAPOLIS	MD	11/21/2008	Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00	\$27,436,463.85	Sold, in full; warrants not outstanding							
UST0071		SEVERN BANCORP, INC.	ANNAPOLIS	MD	8/25/2013	Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00	\$23,393,000.00	Redeemed, in full; warrants not outstanding	\$23,393,000.00	23,393	\$998.90		(\$25,732.30)		
UST0071		SEVERN BANCORP, INC.	ANNAPOLIS	MD	10/29/2013	Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00	\$23,393,000.00	Redeemed, in full; warrants not outstanding							
UST0071		SEVERN BANCORP, INC.	ANNAPOLIS	MD	12/20/2017	Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00	\$23,393,000.00	Redeemed, in full; warrants not outstanding							
UST0094	11	SHORE BANCSHARES, INC.	EASTON	MD	1/18/2009	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$25,308,333.33	Redeemed, in full; warrants not outstanding							556,978
UST0094		SHORE BANCSHARES, INC.	EASTON	MD	4/15/2013	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$25,000,000.00	Redeemed, in full; warrants not outstanding	\$25,000,000.00	25,000	\$1,000.00				
UST0094		SHORE BANCSHARES, INC.	EASTON	MD	11/16/2011	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$25,000,000.00	Redeemed, in full; warrants not outstanding							
UST1148	11,14,15	SIGNATURE BANCSHARES, INC.	DALLAS	TX	4/06/2009	Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$1,994,587.59	Redeemed, in full; warrants not outstanding							172,970
UST1148		SIGNATURE BANCSHARES, INC.	DALLAS	TX	12/15/2010	Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$1,700,000.00	Redeemed, in full; warrants not outstanding	\$1,700,000.00	1,700	\$1.00		\$85,000.00		85,000
UST0104	11	SIGNATURE BANK	NEW YORK	NY	12/12/2008	Preferred Stock w/ Warrants	\$120,000,000.00	\$0.00	\$132,967,608.41	Redeemed, in full; warrants not outstanding	\$120,000,000.00	120,000	\$1,000.00				
UST0104		SIGNATURE BANK	NEW YORK	NY	3/1/2009	Preferred Stock w/ Warrants	\$120,000,000.00	\$0.00	\$120,000,000.00	Redeemed, in full; warrants not outstanding							
UST0209	11	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	1/16/2009	Preferred Stock w/ Warrants	\$7,414,000.00	\$0.00	\$7,816,685.55	Redeemed, in full; warrants not outstanding							
UST0209		SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	5/22/2009	Preferred Stock w/ Warrants	\$7,414,000.00	\$0.00	\$7,414,000.00	Redeemed, in full; warrants not outstanding	\$7,414,000.00	7,414	\$1,000.00				
UST0209		SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	6/24/2009	Preferred Stock w/ Warrants	\$7,414,000.00	\$0.00	\$7,414,000.00	Redeemed, in full; warrants not outstanding							
UST0426	8,32,97,132	SONOMA VALLEY BANCORP	SONOMA	CA	2/20/2008	Preferred Stock w/ Exercised Warrants	\$8,653,000.00	\$0.00	\$497,184.00	Currently Not Collectible							
UST0426		SONOMA VALLEY BANCORP	SONOMA	CA	9/29/2011	Preferred Stock w/ Exercised Warrants	\$8,653,000.00	\$0.00	\$8,653,000.00	Redeemed, in full; warrants not outstanding							
UST0444	8,14	SOUND BANKING COMPANY	MOREHEAD CITY	NC	1/9/2009	Preferred Stock w/ Exercised Warrants	\$3,070,000.00	\$0.00	\$3,575,224.44	Sold, in full; warrants not outstanding							
UST0444		SOUND BANKING COMPANY	MOREHEAD CITY	NC	11/19/2013	Preferred Stock w/ Warrants	\$3,070,000.00	\$0.00	\$3,070,000.00	Redeemed, in full; warrants not outstanding	\$2,832,412.70	3,070	\$922.81		(\$237,587.30)		
UST0444		SOUND BANKING COMPANY	MOREHEAD CITY	NC	11/11/2013	Preferred Stock w/ Warrants	\$3,070,000.00	\$0.00	\$3,070,000.00	Redeemed, in full; warrants not outstanding							
UST0099		SOUTH FINANCIAL GROUP, INC. / CAROLINA FIRST BANK	GREENVILLE	SC	12/5/2008	Preferred Stock w/ Warrants	\$347,000,000.00	\$0.00	\$146,965,329.86	Sold, in full; warrants not outstanding							
UST0099		SOUTH FINANCIAL GROUP, INC. / CAROLINA FIRST BANK	GREENVILLE	SC	9/30/2010	Preferred Stock w/ Warrants	\$347,000,000.00	\$0.00	\$347,000,000.00	Redeemed, in full; warrants not outstanding	\$130,179,216.75	130,179	\$1,000.00		(\$216,820,783.25)	\$400,000.00	10,106,796
UST1210	8,14	SOUTHCOAST FINANCIAL GROUP, INC.	FAVETTEVILLE	GA	7/17/2009	Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00	\$13,109,014.26	Sold, in full; warrants not outstanding							
UST1210		SOUTHCOAST FINANCIAL GROUP, INC.	FAVETTEVILLE	GA	3/8/2013	Preferred Stock w/ Warrants	\$12,900,000.00	\$0.00	\$12,900,000.00	Redeemed, in full; warrants not outstanding	\$1,414,620.00	2,000	\$607.31		(\$185,380.00)		
UST1210		SOUTHCOAST FINANCIAL GROUP, INC.	FAVETTEVILLE	GA	3/11/2013	Preferred Stock w/ Warrants	\$12,900,000.00	\$0.00	\$12,900,000.00	Redeemed, in full; warrants not outstanding	\$9,889,679.00	10,900	\$907.31		(\$1,010,321.00)		
UST1210		SOUTHCOAST FINANCIAL GROUP, INC.	FAVETTEVILLE	GA	4/9/2013	Preferred Stock w/ Warrants	\$12,900,000.00	\$0.00	\$12,900,000.00	Redeemed, in full; warrants not outstanding							
UST0880	8,11,36	SOUTHERN BANCORP, INC.	ARCADELPHIA	AR	1/16/2009	Preferred Stock	\$11,000,000.00	\$0.00	\$11,855,555.56	Redeemed, in full; warrants not outstanding							
UST0880		SOUTHERN BANCORP, INC.	ARCADELPHIA	AR	8/15/2010	Preferred Stock	\$11,000,000.00	\$0.00	\$11,000,000.00	Redeemed, in full; warrants not outstanding	\$11,000,000.00	11,000	\$1,000.00				
UST0105		SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC	12/5/2008	Preferred Stock w/ Warrants	\$42,750,000.00	\$0.00	\$51,088,046.14	Redeemed, in full; warrants not outstanding							
UST0105		SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC	10/12/2012	Preferred Stock w/ Warrants	\$42,750,000.00	\$0.00	\$42,750,000.00	Redeemed, in full; warrants not outstanding	\$42,750,000.00	42,750	\$1,000.00				
UST0701		SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	8/27/2009	Preferred Stock w/ Warrants	\$19,401,361.89	\$0.00	\$19,401,361.89	Sold, in full; warrants not outstanding							
UST0701		SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	7/3/2012	Preferred Stock w/ Warrants	\$19,401,361.89	\$0.00	\$19,401,361.89	Redeemed, in full; warrants not outstanding	\$15,638,296.00	17,299	\$804.00		(\$1,660,704.00)		
UST0701		SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	7/3/2012	Preferred Stock w/ Warrants	\$19,401,361.89	\$0.00	\$19,401,361.89	Redeemed, in full; warrants not outstanding							
UST1115	8,14,45	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN	5/15/2009	Preferred Stock w/ Exercised Warrants	\$4,882,000.00	\$0.00	\$5,718,111.14	Redeemed, in full; warrants not outstanding							
UST1115		SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN	9/8/2011	Preferred Stock w/ Exercised Warrants	\$4,882,000.00	\$0.00	\$4,882,000.00	Redeemed, in full; warrants not outstanding	\$4,882,000.00	4,882	\$1,000.00				
UST0481	8,14,44	SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL	8/25/2011	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,955,472.22	Redeemed, in full; warrants not outstanding							
UST0481		SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL	8/25/2011	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,000,000.00	Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,000	\$1,000.00				
UST0481		SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL	8/25/2011	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,000,000.00	Redeemed, in full; warrants not outstanding							
UST0481		SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL	8/25/2011	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,000,000.00	Redeemed, in full; warrants not outstanding							
UST1221	8	SOUTHFIRST BANCSHARES, INC.	SYLACAUGA	AL	6/22/2009	Preferred Stock w/ Exercised Warrants	\$2,780,000.00	\$0.00	\$3,202,864.28	Sold, in full; warrants not outstanding							
UST1221		SOUTHFIRST BANCSHARES, INC.	SYLACAUGA	AL	8/25/2011	Preferred Stock w/ Warrants	\$2,780,000.00	\$0.00	\$2,780,000.00	Redeemed, in full; warrants not outstanding	\$2,722,050.00	2,780	\$886.25		(\$37,950.00)		
UST1221		SOUTHFIRST BANCSHARES, INC.	SYLACAUGA	AL	8/25/2011	Preferred Stock w/ Warrants	\$2,780,000.00	\$0.00	\$2,780,000.00	Redeemed, in full; warrants not outstanding							
UST1114	11	SOUTHWEST BANCORP, INC.	STILLWATER	OK	12/5/2008	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$85,247,559.91	Redeemed, in full; warrants not outstanding							
UST1114		SOUTHWEST BANCORP, INC.	STILLWATER	OK	8/8/2012	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$70,000,000.00	Redeemed, in full; warrants not outstanding	\$70,000,000.00	70,000	\$1,000.00				
UST1114		SOUTHWEST BANCORP, INC.	STILLWATER	OK	5/29/2013	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$70,000,000.00	Redeemed, in full; warrants not outstanding							
UST0910	8,14,44	SOVEREIGN BANCSHARES, INC.	DALLAS	TX	3/13/2009	Preferred Stock w/ Exercised Warrants	\$18,215,000.00	\$0.00	\$21,632,680.61	Redeemed, in full; warrants not outstanding							
UST0910		SOVEREIGN BANCSHARES, INC.	DALLAS	TX	9/22/2011	Preferred Stock w/ Exercised Warrants	\$18,215,000.00	\$0.00	\$18,215,000.00	Redeemed, in full; warrants not outstanding	\$18,215,000.00	18,215	\$1,000.00		\$911,000.00		911
UST1009	8	SPIRIT BANCORP, INC.	BRISTOW	OK	3/22/2009	Preferred Stock w/ Exercised Warrants	\$30,000,000.00	\$0.00	\$11,803,691.75	Sold, in full; warrants not outstanding							
UST1009		SPIRIT BANCORP, INC.	BRISTOW	OK	10/21/2013	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$30,000,000.00	Redeemed, in full; warrants not outstanding	\$9,000,000.00	9,000	\$300.00		(\$21,000,000.00)	\$831,947.50	1,500
UST1009		SPIRIT BANCORP, INC.	BRISTOW	OK	16/2014	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$30,000,000.00	Redeemed, in full; warrants not outstanding							
UST0751	8	ST. JOHN'S BANCSHARES, INC.	ST. LOUIS	MO	3/13/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$5,020,220.50	Redeemed, in full; warrants not outstanding							
UST0751		ST. JOHN'S BANCSHARES, INC.	ST. LOUIS	MO	11/02/2010	Preferred Stock w/ Warrants	\$3,000,000.00	\$0.00	\$3,000,000.00	Redeemed, in full; warrants not outstanding	\$3,000,000.00	3,000	\$1,000.00				
UST1114	8,14,74	STANDARD BANCSHARES, INC.	HICKORY HILLS	IL	4/24/2009	Preferred Stock w/ Exercised Warrants	\$60,000,000.00	\$0.00	\$75,757,163.03	Redeemed, in full; warrants not outstanding							
UST1114		STANDARD BANCSHARES, INC.	HICKORY HILLS	IL	12/29/2010	Preferred Stock w/ Warrants	\$60,000,000.00	\$0.00	\$60,000,000.00	Redeemed, in full; warrants not outstanding	\$60,000,000.00	60,000	\$1,000.00				
UST0486	11,61																

UST0079	14,15.44	ABAT FINANCIAL CORPORATION	GASTONIA	NC	11/18/2013	Subordinated Debentures w/ Exercised Warrants				\$615,100.00		2,984	\$275.00	(\$2,148,900.00)		
UST1145		ABAT FINANCIAL CORPORATION	HORRICK	WI	8/28/2009	Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00	\$17,019,233.91	Redeemed, in full; warrants not outstanding						
UST1146		ABAT FINANCIAL CORPORATION	HORRICK	WI	8/15/2011	Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00	\$13,644,000.00	Redeemed, in full; warrants not outstanding	\$13,644,000.00	13,644,000	\$1.00	\$682,000.00	682,000	
UST0100	11.150	SYNOVUS FINANCIAL CORP.	COLUMBUS	GA	12/19/2008	Preferred Stock w/ Warrants	\$967,870,000.00	\$0.00	\$1,191,019,526.39	Redeemed, in full; warrants not outstanding	\$967,870,000.00	967,870	\$1,000.00	\$495,000.00	2,215,820	
UST0100		SYNOVUS FINANCIAL CORP.	COLUMBUS	GA	7/17/2018	Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$0.00	\$263,122.22	Currently Not Collectible						
UST0395	8.103	SYRINGA BANCORP.	BOISE	ID	1/18/2009	Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$0.00	\$263,122.22	Currently Not Collectible						
UST0083		TAYLOR CAPITAL GROUP	ROSEMONT	IL	11/21/2008	Preferred Stock w/ Warrants	\$104,823,000.00	\$0.00	\$120,845,170.80	Sold, in full; warrants not outstanding						
UST0083		TAYLOR CAPITAL GROUP	ROSEMONT	IL	6/19/2012	Preferred Stock w/ Warrants	\$35,859,350.00	\$0.00	\$35,859,350.00	Redeemed, in full; warrants not outstanding	(\$1,404,880.26)	104,823	\$893.50	(\$11,163,649.50)	\$9,839,273.00	1,462,647
UST1314	15.17.45	TFC CORPORATION/COUNTY BANK	GREENWOOD	SC	9/28/2009	Subordinated Debentures w/ Exercised Warrants	\$9,720,000.00	\$0.00	\$11,611,381.34	Redeemed, in full; warrants not outstanding						
UST1314		TFC CORPORATION/COUNTY BANK	GREENWOOD	SC	8/8/2011	Subordinated Debentures w/ Exercised Warrants	\$9,720,000.00	\$0.00	\$9,720,000.00	Redeemed, in full; warrants not outstanding		9,720,000	\$1.00	\$292,000.00	292,000	
UST0218	8.97.100	TFC HOLDING COMPANY	THE WOODLANDS	TX	11/16/2009	Preferred Stock w/ Exercised Warrants	\$11,730,000.00	\$0.00	\$690,832.08	Currently Not Collectible						
UST0218		TFC HOLDING COMPANY	THE WOODLANDS	TX	12/13/2013	Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00	\$378,547,699.45	Redeemed, in full; warrants not outstanding						
UST0262	11	TFC FINANCIAL CORPORATION	WAYZATA	MN	11/14/2008	Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00	\$361,172,000.00	Redeemed, in full; warrants not outstanding						
UST0262		TFC FINANCIAL CORPORATION	WAYZATA	MN	4/22/2009	Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00	\$361,172,000.00	Redeemed, in full; warrants not outstanding						
UST0262		TFC FINANCIAL CORPORATION	WAYZATA	MN	12/21/2009	Preferred Stock w/ Warrants	\$2,000,000.00	\$0.00	\$2,384,611.11	Redeemed, in full; warrants not outstanding						
UST0213	8.11.14	TFC FINANCIAL CORP.	DAYTON	OH	12/23/2008	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,384,611.11	Redeemed, in full; warrants not outstanding						
UST0213		TFC FINANCIAL CORP.	DAYTON	OH	8/3/2011	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,000,000.00	Redeemed, in full; warrants not outstanding		2,000	\$1,000.00	\$100,000.00	100	
UST0101	63.97	TENNESSEE COMMERCE BANCORP. INC.	FRANKLIN	TN	12/19/2008	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$3,233,333.33	Currently Not Collectible						
UST0101		TENNESSEE COMMERCE BANCORP. INC.	FRANKLIN	TN	1/27/2012	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$3,233,333.33	Currently Not Collectible						
UST0950	8.14	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	12/23/2008	Preferred Stock w/ Exercised Warrants	\$30,000,000.00	\$0.00	\$3,331,713.17	Sold, in full; warrants not outstanding						
UST0950		TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	4/28/2013	Preferred Stock w/ Exercised Warrants	\$298,000.00	\$0.00	\$298,000.00	Redeemed, in full; warrants not outstanding		298	\$1,022.11	\$6,588.76	192	
UST0950		TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	4/28/2013	Preferred Stock w/ Exercised Warrants	\$2,702,000.00	\$0.00	\$2,702,000.00	Redeemed, in full; warrants not outstanding		2,702	\$1,022.11	\$59,741.22	190	
UST0950		TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	5/31/2013	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$82,777,818.21	Redeemed, in full; warrants not outstanding						
UST0274	11	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	1/18/2004	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$82,777,818.21	Redeemed, in full; warrants not outstanding						
UST0274		TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	3/17/2010	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$75,000,000.00	Redeemed, in full; warrants not outstanding		75,000	\$1,000.00			
UST0378	8.11.14	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	9/18/2009	Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00	\$4,475,307.67	Redeemed, in full; warrants not outstanding						
UST0378		TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	5/19/2010	Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00	\$3,981,000.00	Redeemed, in full; warrants not outstanding		3,981	\$1,000.00	\$199,000.00	199	
UST0246	8.14.44	THE ANB CORPORATION	TERRELL	TX	8/27/2009	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,234,499.98	Redeemed, in full; warrants not outstanding						
UST0246		THE ANB CORPORATION	TERRELL	TX	8/25/2011	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$20,000,000.00	Redeemed, in full; warrants not outstanding		20,000	\$1,000.00	\$1,000,000.00	1,000	
UST0149	12.16	THE BANCORP. INC.	WILMINGTON	DE	12/12/2008	Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$52,787,673.44	Redeemed, in full; warrants not outstanding						
UST0149		THE BANCORP. INC.	WILMINGTON	DE	3/10/2010	Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$45,220,000.00	Redeemed, in full; warrants not outstanding		45,220	\$1,000.00			
UST0149		THE BANCORP. INC.	WILMINGTON	DE	8/30/2010	Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$45,220,000.00	Redeemed, in full; warrants not outstanding						
UST0443	8	THE BANK OF CURTICE	MOYOCK	NC	2/6/2009	Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00	\$1,912,684.00	Sold, in full; warrants not outstanding						
UST0463	11	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	12/22/2011	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$40,091,342.55	Redeemed, in full; warrants not outstanding						
UST0463		THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	12/22/2011	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$34,000,000.00	Redeemed, in full; warrants not outstanding		4,021	\$433.44	(\$2,728,150.00)		
UST0463		THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	11/23/2011	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$17,000,000.00	Redeemed, in full; warrants not outstanding		17,000	\$1,000.00			
UST0463		THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	5/29/2013	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$17,000,000.00	Redeemed, in full; warrants not outstanding		17,000	\$1,000.00	\$2,150,648.55	276,078	
UST0443	8.14	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	1/16/2009	Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85	Sold, in full; warrants not outstanding						
UST0443		THE BARABOO BANCORPORATION, INC.	BARABOO	WI	12/10/2011	Preferred Stock w/ Exercised Warrants	\$1,956,000.00	\$0.00	\$1,956,000.00	Redeemed, in full; warrants not outstanding		3,000	\$652.30	(\$1,043,100.00)	487	
UST0443		THE BARABOO BANCORPORATION, INC.	BARABOO	WI	12/10/2012	Preferred Stock w/ Exercised Warrants	\$1,177,872.70	\$0.00	\$1,177,872.70	Redeemed, in full; warrants not outstanding		17,428	\$652.30	(\$6,171,327.30)	550	
UST0443		THE BARABOO BANCORPORATION, INC.	BARABOO	WI	11/11/2013	Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00	\$6,902,869.33	Redeemed, in full; warrants not outstanding						
UST0163		THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	CT	4/19/2012	Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00	\$5,448,000.00	Redeemed, in full; warrants not outstanding		5,448	\$1,000.00	\$792,783.00	175,742	
UST0293	44	THE ELMIRA SAVINGS BANK FSB	ELMIRA	NY	12/19/2008	Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00	\$11,795,867.07	Redeemed, in full; warrants not outstanding						
UST0293		THE ELMIRA SAVINGS BANK FSB	ELMIRA	NY	8/25/2011	Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00	\$9,090,000.00	Redeemed, in full; warrants not outstanding		9,090	\$1,000.00	\$1,486,292.07	151,030	
UST0293		THE ELMIRA SAVINGS BANK FSB	ELMIRA	NY	6/8/2015	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,727,063.78	Redeemed, in full; warrants not outstanding						
UST0196	11	THE FIRST BANCORP. INC.	DAMARISCOTTA	ME	1/29/2004	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,000,000.00	Redeemed, in full; warrants not outstanding						
UST0196		THE FIRST BANCORP. INC.	DAMARISCOTTA	ME	8/25/2011	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,000,000.00	Redeemed, in full; warrants not outstanding		12,500	\$1,000.00	\$2,600,000.00	2,600	
UST0196		THE FIRST BANCORP. INC.	DAMARISCOTTA	ME	3/27/2013	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,000,000.00	Redeemed, in full; warrants not outstanding		10,000	\$1,000.00	\$1,000,000.00	1,000	
UST0196		THE FIRST BANCORP. INC.	DAMARISCOTTA	ME	8/30/2013	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,000,000.00	Redeemed, in full; warrants not outstanding						
UST0196		THE FIRST BANCORP. INC.	DAMARISCOTTA	ME	5/28/2015	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,000,000.00	Redeemed, in full; warrants not outstanding						
UST0111	11.36	THE FIRST BANC-SHARES, INC.	HATTIESBURG	MS	2/6/2009	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,714,215.56	Redeemed, in full; warrants not outstanding						
UST0111		THE FIRST BANC-SHARES, INC.	HATTIESBURG	MS	9/29/2010	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,000,000.00	Redeemed, in full; warrants not outstanding		5,000	\$1,000.00	\$389,077.67	226,819	
UST0692	8.11.14	THE FIRST STATE BANK OF MOBILE	MOBILE	TX	2/22/2009	Preferred Stock w/ Exercised Warrants	\$731,000.00	\$0.00	\$813,096.56	Redeemed, in full; warrants not outstanding						
UST0692		THE FIRST STATE BANK OF MOBILE	MOBILE	TX	4/14/2010	Preferred Stock w/ Exercised Warrants	\$731,000.00	\$0.00	\$731,000.00	Redeemed, in full; warrants not outstanding		731	\$1,000.00	\$7,000.00	37	
UST0740	8.11.14	THE FREEPORT STATE BANK	HARPER	KS	2/6/2009	Preferred Stock w/ Exercised Warrants	\$301,000.00	\$0.00	\$379,458.89	Redeemed, in full; warrants not outstanding						
UST0740		THE FREEPORT STATE BANK	HARPER	KS	12/19/2012	Preferred Stock w/ Exercised Warrants	\$301,000.00	\$0.00	\$301,000.00	Redeemed, in full; warrants not outstanding		301	\$1,000.00	\$15,000.00	15	
UST0393	11	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT	8/26/2009	Preferred Stock w/ Warrants	\$3,400,000,000.00	\$0.00	\$4,236,125,671.00	Redeemed, in full; warrants not outstanding						
UST0393		THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT	3/31/2010	Preferred Stock w/ Warrants	\$3,400,000,000.00	\$0.00	\$3,400,000,000.00	Redeemed, in full; warrants not outstanding		3,400,000	\$1,000.00	\$706,264,559.89	52,093,973	
UST0393	8.14.44	THE LANDRUM COMPANY	COLUMBIA	MO	8/22/2009	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,590,291.55	Redeemed, in full; warrants not outstanding						
UST0393		THE LANDRUM COMPANY	COLUMBIA	MO	8/18/2011	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$15,000,000.00	Redeemed, in full; warrants not outstanding		15,000	\$1,000.00	\$750,000.00	750	
UST0190	8.14	THE LITTLE BANK, INCORPORATED	KINSTON	NC	12/23/2008	Preferred Stock w/ Exercised Warrants	\$7,400,000.00	\$0.00	\$9,232,652.17	Sold, in full; warrants not outstanding						
UST0190		THE LITTLE BANK, INCORPORATED	KINSTON	NC	10/31/2012	Preferred Stock w/ Warrants	\$7,400,000.00	\$0.00	\$7,359,000.00	Redeemed, in full; warrants not outstanding		7,500	\$981.20	(\$141,000.00)	\$371,250.00	375
UST0190		THE LITTLE BANK, INCORPORATED	KINSTON	NC	11/11/2013	Preferred Stock w/ Warrants	\$7,400,000.00	\$0.00	\$7,400,000.00	Redeemed, in full; warrants not outstanding						
UST0032	11	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	2/10/2010	Preferred Stock w/ Warrants	\$7,579,200,000.00	\$0.00	\$8,320,638,950.83	Redeemed, in full; warrants not outstanding						
UST0032		THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	2/10/2010	Preferred Stock w/ Warrants	\$7,579,200,000.00	\$0.00	\$7,579,200,000.00	Redeemed, in full; warrants not outstanding		75,792	\$100,000.00	\$320,372,284.1		

UST079		ABAT FINANCIAL CORPORATION	GASTONIA	NC	11/19/2013					\$615,100.00	2,984	\$275.00	(\$2,148,900.00)					
UST126		TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	VA	8/12/2011					\$12,000,000.00	12,000	\$1,000.00		\$600,000.00	60			
UST048	11	U.S. BANCORP	MINNEAPOLIS	MN	11/14/2008	Preferred Stock w/ Warrants	\$6,599,000,000.00	\$0.00	\$6,933,220,416.67	Redeemed in full; warrants not outstanding								
UST048		U.S. BANCORP	MINNEAPOLIS	MN	6/17/2009					\$6,599,000,000.00	6,599,000	\$1,000.00						
UST048		U.S. BANCORP	MINNEAPOLIS	MN	7/15/2009									\$139,000,000.00	32,878,102			
UST072	8,122	U.S. CENTURY BANK	MAMI	FL	8/7/2009	Preferred Stock w/ Exercised Warrants	\$50,236,000.00	\$0.00	\$13,070,409.40	Sold in full; warrants not outstanding								
UST072		U.S. CENTURY BANK	MARYSVILLE	KS	3/17/2015								\$11,738,143.76	50,236	\$233.66	(\$38,497,856.24)	\$586,953.92	2,512
UST092	8,14.44	UBT BANKSHARES, INC.	MARYSVILLE	KS	1/30/2009	Preferred Stock w/ Exercised Warrants	\$8,950,000.00	\$0.00		Redeemed in full; warrants not outstanding								
UST092		UBT BANKSHARES, INC.	MARYSVILLE	KS	8/11/2011					\$8,950,000.00	8,950	\$1,000.00		\$450,000.00	45			
UST003	22,97,141	UCRH HOLDINGS INC.	SAN FRANCISCO	CA	11/14/2008	Preferred Stock w/ Warrants	\$298,737,000.00	\$0.00	\$7,510,095.07	Currently Not Collectible								
UST003		UCRH HOLDINGS INC.	SAN FRANCISCO	CA	11/14/2008									\$529,737,000.00				
UST004	12,16	UMPOHA HOLDINGS CORP.	PORTLAND	OR	11/14/2008	Preferred Stock w/ Warrants	\$214,181,000.00	\$0.00	\$292,156,554.58	Redeemed in full; warrants not outstanding								
UST004		UMPOHA HOLDINGS CORP.	PORTLAND	OR	2/17/2010					\$214,181,000.00	214,181	\$1,000.00		\$4,500,000.00	1,110,898			
UST004		UMPOHA HOLDINGS CORP.	PORTLAND	OR	3/1/2010													
UST1150	8,14,18,44,46	UNION BANK & TRUST COMPANY	OXFORD	NC	8/1/2009	Preferred Stock w/ Warrants	\$3,134,000.00	\$0.00	\$7,031,291.65	Redeemed in full; warrants not outstanding								
UST1150		UNION BANK & TRUST COMPANY	OXFORD	NC	12/18/2009					\$2,497,000.00	2,497	\$1,000.00		\$160,000.00	160			
UST1150		UNION BANK & TRUST COMPANY	OXFORD	NC	9/22/2011					\$6,191,000.00	6,191	\$1,000.00		\$160,000.00	160			
UST1150	8,11,17	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	12/29/2009	Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$0.00	\$2,639,873.33	Redeemed in full; warrants not outstanding								
UST1150		UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	7/25/2011					\$600,000.00	600	\$1,000.00		\$65,000.00	65			
UST1150		UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	10/22/13					\$1,579,000.00	1,579	\$1,000.00		\$65,000.00	65			
UST028	12,16,25	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	12/19/2008	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$62,145,972.22	Redeemed in full; warrants not outstanding								
UST028		UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	11/18/2009					\$59,000,000.00	59,000	\$1,000.00		\$450,000.00	211,318			
UST028		UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	12/23/2009													
UST064	8	UNITED AMERICAN BANK	SAN MATEO	CA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$3,432,657.85	Sold in full; warrants not outstanding								
UST064		UNITED AMERICAN BANK	SAN MATEO	CA	1/22/2014					\$3,319,050.00	3,319	\$81.50	(\$5,380,950.00)	\$138,607.85	435			
UST064		UNITED AMERICAN BANK	SAN MATEO	CA	9/28/2014													
UST044		UNITED BANCORP, INC.	TECUMSEH	MI	11/18/2004	Preferred Stock w/ Warrants	\$20,600,000.00	\$0.00	\$20,315,924.72	Sold in full; warrants not outstanding								
UST044		UNITED BANCORP, INC.	TECUMSEH	MI	8/19/2012					\$17,005,300.00	17,005	\$255,079.50	20,800	\$825.50	(\$3,694,700.00)			
UST072	11,36	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL	7/18/2012					\$11,162,763.89	11,163	\$86.88		\$38,000.00	311,492			
UST072		UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL	12/22/2008					\$10,300,000.00	10,300	\$1,000.00						
UST072		UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL	9/3/2010													
UST1111	11,14,15	UNITED BANK CORPORATION	BARNESVILLE	GA	5/13/2015					\$18,882,079.62	18,882	\$1,000.00		\$10,125.00	111,258			
UST1111		UNITED BANK CORPORATION	BARNESVILLE	GA	8/22/2009	Subordinated Debentures w/ Exercised Warrants	\$14,400,000.00	\$0.00		Redeemed in full; warrants not outstanding				\$720,000.00	720,000			
UST1111		UNITED BANK CORPORATION	BARNESVILLE	GA	7/3/2012					\$14,400,000.00	14,400	\$1.00						
UST059		UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	12/5/2008	Preferred Stock w/ Warrants	\$190,000,000.00	\$0.00	\$210,307,527.00	Sold in full; warrants not outstanding								
UST059		UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	3/29/2013					\$1,516,900.00	1,517	\$862.50	(\$59,100.00)					
UST059		UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	3/27/2013					\$12,587,575.00	13,078	\$862.50	(\$490,425.00)					
UST059		UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	3/28/2013					\$159,145,925.00	158,448	\$862.50	(\$6,200,475.00)					
UST059		UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	4/3/2013								(\$1,732,500.00)					
UST059		UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	6/10/2013									\$6,677.00	219,908			
UST042	8,11,44	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	11/16/2006	Preferred Stock w/ Exercised Warrants	\$5,658,000.00	\$0.00	\$6,649,963.92	Redeemed in full; warrants not outstanding								
UST042		UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	12/15/2010					\$3,000,000.00	3,000	\$1,000.00						
UST042		UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	8/15/2011					\$2,658,000.00	2,658	\$1,000.00		\$283,000.00	283			
UST014	11	UNITY BANCORP, INC.	CLINTON	NJ	10/26/2008	Preferred Stock w/ Warrants	\$20,649,000.00	\$0.00	\$28,013,814.50	Redeemed in full; warrants not outstanding								
UST014		UNITY BANCORP, INC.	CLINTON	NJ	5/15/2013					\$10,324,000.00	10,324	\$1,000.00						
UST014		UNITY BANCORP, INC.	CLINTON	NJ	9/23/2013					\$10,325,000.00	10,325	\$1,000.00						
UST014		UNITY BANCORP, INC.	CLINTON	NJ	8/29/2013													
UST1197	8	UNIVERSAL BANCORP	BLOOMFIELD	IN	5/22/2009	Preferred Stock w/ Exercised Warrants	\$9,890,000.00	\$0.00	\$12,068,668.65	Sold in full; warrants not outstanding								
UST1197		UNIVERSAL BANCORP	BLOOMFIELD	IN	8/8/2013					\$237,527.50	238	\$950.11	(\$12,472.50)					
UST1197		UNIVERSAL BANCORP	BLOOMFIELD	IN	8/12/2013					\$9,168,561.50	9,169	\$950.11	(\$94,050.89)	\$478,573.62	495			
UST1197		UNIVERSAL BANCORP	BLOOMFIELD	IN	9/12/2013													
UST1267	9,11,15	UNIVERSITY FINANCIAL CORP.	ST. PAUL	MN	6/19/2009	Subordinated Debentures	\$11,928,000.00	\$0.00	\$12,989,886.80	Redeemed in full; warrants not outstanding								
UST1267		UNIVERSITY FINANCIAL CORP.	ST. PAUL	MN	7/20/2010					\$11,928,000.00	11,928	\$1.00						
UST069	8	US METRO BANK	GARDEN GROVE	CA	3/8/2009	Preferred Stock w/ Exercised Warrants	\$2,681,000.00	\$0.00	\$3,465,216.00	Redeemed in full; warrants not outstanding								
UST069		US METRO BANK	GARDEN GROVE	CA	3/23/2018					\$2,681,000.00	2,681	\$1,000.00		\$143,000.00	143			
UST029	8,11	UWHARRIE CAPITAL CORP.	ALBEMARLE	NC	12/23/2008	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,916,040.83	Redeemed in full; warrants not outstanding								
UST029		UWHARRIE CAPITAL CORP.	ALBEMARLE	NC	4/30/2013					\$2,881,000.00	2,881	\$1,000.00						
UST029		UWHARRIE CAPITAL CORP.	ALBEMARLE	NC	10/16/2013					\$7,742,000.00	7,742	\$1,000.00		\$500,000.00	500			
UST033	8,11,14	VALLEY COMMERCE BANCORP	VISALIA	CA	1/30/2009	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$9,403,400.50	Redeemed in full; warrants not outstanding								
UST033		VALLEY COMMERCE BANCORP	VISALIA	CA	3/21/2012					\$7,700,000.00	7,700	\$1,000.00		\$385,000.00	385			
UST024	8	VALLEY COMMUNITY BANK	PLEASANTON	CA	1/19/2009	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$2,947,090.75	Sold in full; warrants not outstanding								
UST024		VALLEY COMMUNITY BANK	PLEASANTON	CA	10/21/2013					\$2,296,800.00	2,297	\$1,000.00		\$45,815.25	275			
UST024		VALLEY COMMUNITY BANK	PLEASANTON	CA	1/6/2014								(\$203,200.00)					
UST089	11	VALLEY FINANCIAL CORPORATION	ROANOK	VA	12/12/2008	Preferred Stock w/ Warrants	\$16,019,000.00	\$0.00	\$21,311,670.48	Redeemed in full; warrants not outstanding								
UST089		VALLEY FINANCIAL CORPORATION	ROANOK	VA	11/14/2012					\$1,600,000.00	1,600	\$1,000.00						
UST089		VALLEY FINANCIAL CORPORATION	ROANOK	VA	2/20/2013					\$1,600,000.00	1,600	\$1,000.00						
UST089		VALLEY FINANCIAL CORPORATION	ROANOK	VA	8/15/2013					\$1,600,000.00	1,600	\$1,000.00						
UST089		VALLEY FINANCIAL CORPORATION	ROANOK	VA	8/14/2013					\$1,600,000.00	1,600	\$1,000.00						
UST089		VALLEY FINANCIAL CORPORATION	ROANOK	VA	10/16/2013					\$9,419,000.00	9,419	\$1,000.00						
UST089		VALLEY FINANCIAL CORPORATION	ROANOK	VA	11/13/2013									\$1,547,891.58	344,742			
UST1310	8,14,44	VALLEY FINANCIAL GROUP, LTD.	SAGINAW	MI	12/18/2009	Preferred Stock w/ Warrants	\$1,300,000.00	\$0.00	\$1,489,774.73	Redeemed in full; warrants not outstanding								
UST1310		VALLEY FINANCIAL GROUP, LTD.	SAGINAW	MI	9/22/2011					\$1,300,000.00	1,300	\$1,000.00		\$65,000.00	65			
UST004	11	VALLEY NATIONAL BANCORP	WAYNE	NJ	11/14/2008	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$318,600,781.94	Redeemed in full; warrants not outstanding								
UST004		VALLEY NATIONAL BANCORP	WAYNE	NJ	8/3/2009					\$75,000,000.00	75,000	\$1,000.00						
UST004		VALLEY NATIONAL BANCORP	WAYNE	NJ	9/23/2009					\$125,000,000.00	125,000	\$1,000.00						
UST004		VALLEY NATIONAL BANCORP	WAYNE	NJ	12/23/2009					\$100,000,000.00	100,000	\$1,000.00						
UST004		VALLEY NATIONAL BANCORP	WAYNE	NJ	5/28/2010													
UST071	8,41,44	VALLEY NATIONAL BANCORP	WAYNE	NJ	8/26/2010					\$3,503,795.81	3,504	\$1,000.00		\$5,421,615.27	2,532,542			
UST071		VALLEY NATIONAL BANCORP	WAYNE	NJ	8/26/2010					\$3,000,000.00	3,000	\$1,000.00		\$150,000.00	150			
UST1137		VERITE																



