Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed - institution has repair Treasury's investment
Sold - by auction, an offering, or through a restructuring
Exited bankrucy/recelevership: Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
In full - all of Treasury's investment amount
In part – part of the investment is no longer held by Treasury, but some remains

Warrants outstanding - Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants

Warrants not outstanding – Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending October 24, 2014

CAPITAL PURCHASE PROGRAM

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos	sition / Auction ^{3,5}		(Realized Loss) /	Gain⁵	Warrant Procee	eds
					Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	Shares
11	1ST CONSTITUTION BANCORP	CRANBURY	NJ 23-Dec-08	Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00	\$13,433,242.67	Redeemed, in full; warrants not outstanding								
	1ST CONSTITUTION BANCORP		NJ 27-Oct-10						\$12,000,000.00		12,000	\$1,000.00				
8,14,18,44	1ST CONSTITUTION BANCORP 1ST ENTERPRISE BANK		NJ 22-Nov-11 CA 13-Feb-09	Preferred Stock w/ Warrants	\$4,400,000.00	\$0.00	\$11,748,156.44	Redeemed, in full; warrants not outstanding							\$326,576.00	231,782
0,14,10,44	1ST ENTERPRISE BANK	LOS ANGELES	CA 11-Dec-09	Prefered Stock wy Warrants	\$6,000,000.00	30.00	311,740,130.44	nedeeliled, iii idii, warrants not outstanding								
	1ST ENTERPRISE BANK	LOS ANGELES	CA 1-Sep-11						\$10,400,000.00		10,400	\$1,000.00			\$220,000.00	220
102	1ST FINANCIAL SERVICES CORPORATION		NC 14-Nov-08	Preferred Stock w/ Warrants	\$16,369,000.00	\$0.00	\$9,229,948.97	Sold, in full; warrants not outstanding					(44			
11	1ST FINANCIAL SERVICES CORPORATION 1ST SOURCE CORPORATION	HENDERSONVILLE SOUTH BEND	NC 31-Dec-13 IN 23-Jan-09	Preferred Stock w/ Warrants	\$111,000,000.00	\$0.00	\$125,480,000.00	Redeemed, in full; warrants not outstanding	\$8,000,000.00		16,369	\$488.70	(\$8,369,000.00)			
	1ST SOURCE CORPORATION	SOUTH BEND	IN 29-Dec-10		4-2-7-0-7-0-0-0	7.0100	,,		\$111,000,000.00		111,000	\$1,000.00				
	1ST SOURCE CORPORATION	SOUTH BEND	IN 9-Mar-11												\$3,750,000.00	837,947
11,8,14	1ST UNITED BANCORP, INC. 1ST UNITED BANCORP, INC.	BOCA RATON BOCA RATON	FL 13-Mar-09 FL 18-Nov-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,870,902.67	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
	AB&T FINANCIAL CORPORATION		NC 23-Jan-09	Preferred Stock w/ Warrants	\$3,500,000.00	\$0.00	\$1,274,909.59	Sold, in full; warrants outstanding	\$20,000,000.00		10,000	72,000.00			<i>\$300,000.00</i>	300
	AB&T FINANCIAL CORPORATION	GASTONIA	NC 19-Nov-13						\$815,100.00		2,964	\$275.00	(\$2,148,900.00)			
	AB&T FINANCIAL CORPORATION AB&T FINANCIAL CORPORATION		NC 6-Jan-14 NC 10-Feb-14						\$150.621.36	(\$50,000.00)	536	\$281.00	(\$385,378.64)			
	AB&T FINANCIAL CORPORATION		NC 19-Mar-14						3130,021.30	(\$1,506.21)	330	3281.00	(3363,376.04)			
44,8,14	ADBANC, INC.		NE 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00	\$15,071,769.00	Redeemed, in full; warrants not outstanding								
244	ADBANC, INC. ALARION FINANCIAL SERVICES. INC.		NE 21-Jul-11 FL 23-Jan-09	Desferred Sheet of Francisco d Microsoft	\$6,514,000.00	\$0.00	\$7.674.004.73	Cold to full connects and author disc	\$12,720,000.00		12,720	\$1,000.00			\$636,000.00	636
8,14	ALARION FINANCIAL SERVICES, INC. ALARION FINANCIAL SERVICES, INC.		FL 23-Jan-09 FL 19-Jul-13	Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7,074,004.73	Sold, in full; warrants not outstanding	\$877,729.70		893	\$982.90	(\$15,270.30)			
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL 22-Jul-13						\$5,524,880.90		5,621	\$982.90	(\$96,119.10)		\$337,363.35	326
	ALARION FINANCIAL SERVICES, INC.		FL 12-Sep-13						-	(\$64,026.11)						
104	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.		AK 6-Feb-09 AK 28-Nov-12	Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00	\$7,501,881.70	Sold, in full; warrants not outstanding	\$208,870.74		234	\$892.60	(\$25,129.26)			
	ALASKA PACIFIC BANCSHARES, INC.		AK 29-Nov-12						\$4,058,697.67		4,547	\$892.60	(\$488,302.33)			
	ALASKA PACIFIC BANCSHARES, INC.		AK 11-Jan-13							(\$42,675.67)						
	ALASKA PACIFIC BANCSHARES, INC.		AK 26-Mar-13							(\$7,324.33)						
	ALASKA PACIFIC BANCSHARES, INC. ALLIANCE BANCSHARES, INC.		AK 1-Apr-14 GA 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,986,000.00	\$0.00	\$3,581,397.27	Sold, in full; warrants not outstanding							\$2,370,908.26	175,772
	ALLIANCE BANCSHARES, INC.		GA 27-Mar-13		V-///		40/00-/00-								\$94,153.69	101
	ALLIANCE BANCSHARES, INC.		GA 28-Mar-13						\$2,856,437.46		2,986	\$956.60	(\$129,562.54)		\$44,746.31	48
	ALLIANCE BANCSHARES, INC.		GA 9-Apr-13 NY 19-Dec-08	Professor J Charakter (1975-1984)	£35 040 000 00	£0.00	£30.355.350.00	Dedesoned in fall comments and authoridize		(\$25,000.00)						
11	ALLIANCE FINANCIAL CORPORATION ALLIANCE FINANCIAL CORPORATION		NY 19-Dec-08 NY 13-May-09	Preferred Stock w/ Warrants	\$26,918,000.00	\$0.00	\$28,356,360.00	Redeemed, in full; warrants not outstanding	\$26,918,000.00		26.918	\$1,000.00				
	ALLIANCE FINANCIAL CORPORATION		NY 17-Jun-09						,,						\$900,000.00	173,069
15,14	ALLIANCE FINANCIAL SERVICES, INC.		MN 26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$9,806,136.60	Sold, in full; warrants not outstanding								
	ALLIANCE FINANCIAL SERVICES, INC. ALLIANCE FINANCIAL SERVICES, INC.		MN 6-Feb-13 MN 7-Feb-13						\$3,375,945.00 \$5,626,575.00		4,500,000 7.500.000	\$0.75 \$0.75	(\$1,124,055.00) (\$1.873.425.00)		\$504,900.00	600,000
	ALLIANCE FINANCIAL SERVICES, INC.		MN 26-Mar-13						73,020,373.00	(\$90,025.20)	7,500,000	30.73	(31,073,423.00)		3304,300.00	000,000
8	ALLIED FIRST BANCORP, INC.	OSWEGO	IL 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,652,000.00	\$3,652,000.00	\$409,753.00	Full investment outstanding; warrants outstanding								
8,14	ALPINE BANKS OF COLORADO		CO 27-Mar-09 CO 18-Sep-12	Preferred Stock w/ Exercised Warrants	\$70,000,000.00	\$0.00	\$73,129,160.69	Sold, in full; warrants not outstanding	6200 445 76		344	6014.30	(662.004.24)			
	ALPINE BANKS OF COLORADO ALPINE BANKS OF COLORADO		CO 18-Sep-12 CO 19-Sep-12						\$280,115.76 \$6,559,920.24		8,056	\$814.30 \$814.30	(\$63,884.24) (\$1,496,079.76)			
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO 20-Sep-12						\$50,160,264.00		61,600	\$814.30	(\$11,439,736.00)		\$3,291,750.00	3,500
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO 16-Nov-12							(\$570,003.00)						
45,8,14	AMB FINANCIAL CORPORATION AMB FINANCIAL CORPORATION		IN 30-Jan-09 IN 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00	\$4,387,576.45	Redeemed, in full; warrants not outstanding	\$3,674,000.00		3,674	\$1,000.00			\$184,000.00	184
44,8,14	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,492,000.00	\$0.00	\$2,960,021.33	Redeemed, in full; warrants not outstanding	33,074,000.00		3,074	31,000.00			3184,000.00	184
	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK 15-Sep-11						\$2,492,000.00		2,492	\$1,000.00			\$125,000.00	125
11	AMERICAN EXPRESS COMPANY		NY 9-Jan-09	Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00	\$3,803,257,308.33	Redeemed, in full; warrants not outstanding				4				
	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY	NEW YORK NEW YORK	NY 17-Jun-09 NY 29-Jul-09						\$3,388,890,000.00		3,388,890	\$1,000.00			\$340,000,000.00	24,264,129
11,8,14	AMERICAN PREMIER BANCORP		CA 29-May-09	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,052,682.49	Redeemed, in full; warrants not outstanding								
	AMERICAN PREMIER BANCORP	ARCADIA	CA 26-Jan-11						\$1,800,000.00		1,800	\$1,000.00			\$90,000.00	90
11,8,14	AMERICAN STATE BANCSHARES, INC. AMERICAN STATE BANCSHARES, INC.	GREAT BEND GREAT BEND	KS 9-Jan-09 KS 2-Nov-11	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,220,141.67	Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00		\longrightarrow	\$300,000.00	300
	AMERIS BANCORP		GA 21-Nov-08	Preferred Stock w/ Warrants	\$52,000,000.00	\$0.00	\$59,637,438.67	Sold, in full; warrants not outstanding	\$0,000,000.00		0,000	72,000.00			3300,000.00	300
	AMERIS BANCORP	MOULTRIE	GA 19-Jun-12	•					\$48,391,200.00	(\$725,868.00)	52,000	\$930.60	(\$3,608,800.00)			
4E	AMERIS BANCORP AMERISERY FINANCIAL INC.		GA 22-Aug-12 PA 19-Dec-08	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$24,601,666.66	Redeemed, in full; warrants not outstanding							\$2,670,000.00	698,554
45	AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC.		PA 19-Dec-08 PA 11-Aug-11	Preferred Stock W/ Warrants	\$21,000,000.00	\$0.00	\$24,001,000.00	Redeemed, in run; warrants not outstanding	\$21,000,000.00		21,000	\$1,000.00		\longrightarrow		
	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA 2-Nov-11						,,,0.00		,	,			\$825,000.00	1,312,500
15,14	AMFIRST FINANCIAL SERVICES, INC		NE 21-Aug-09	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,255.00	Sold, in full; warrants not outstanding					/4			
	AMFIRST FINANCIAL SERVICES, INC AMFIRST FINANCIAL SERVICES INC		NE 26-Mar-13 NE 27-Mar-13						\$359,040.00 \$2.112.000.00		374,000 2.200.000	\$0.96 \$0.96	(\$14,960.00) (\$88,000.00)			
	AMFIRST FINANCIAL SERVICES, INC		NE 28-Mar-13						\$2,328,960.00		2,426,000	\$0.96	(\$97,040.00)		\$259,875.00	250,000
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE 9-Apr-13						. ,,	(\$48,000.00)	. 7		(3.)			
94	ANCHOR BANCORP WISCONSIN, INC.		WI 30-Jan-09	Preferred Stock w/ Warrants	\$110,000,000.00	\$0.00	\$6,000,000.00	Sold, in full; warrants not outstanding	£5,000,000,00		CO 000 000	60.40	(6404 000 000 00)			
11.90	ANCHOR BANCORP WISCONSIN, INC. ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION		WI 27-Sep-13 MD 30-Jan-09	Preferred Stock w/ Warrants	\$8,152,000.00	\$0.00	\$9,643,136.33	Redeemed, in full; warrants outstanding	\$6,000,000.00		60,000,000	\$0.10	(\$104,000,000.00)			
11,70	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION		MD 18-Apr-12	Freeze Stock W/ Wallalits	,U,L,L,U00.00	30.00	\$3,0 4 3,130.33	nedecined, in rail, warrance oddstallullig	\$4,076,000.00		4,076	\$1,000.00				
	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD 6-Mar-13						\$4,076,000.00		4,076	\$1,000.00				
11	ASSOCIATED BANC-CORP		WI 21-Nov-08 WI 6-Apr-11	Preferred Stock w/ Warrants	\$525,000,000.00	\$0.00	\$596,539,172.32	Redeemed, in full; warrants not outstanding	\$262,500,000.00		262,500	\$1,000.00				
	ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP		WI 6-Apr-11 WI 14-Sep-11						\$262,500,000.00		262,500 262,500	\$1,000.00		\longrightarrow		
	ASSOCIATED BANC-CORP	GREEN BAY	WI 6-Dec-11						, ,						\$3,435,005.65	3,983,308
8,17	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,503,554.78	Sold, in full; warrants not outstanding	********					****		
	ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC.	BLUFFTON BLUFFTON	SC 7-Feb-14 SC 10-Feb-14						\$1,950,000.00 \$50,000.00		1,950	\$1,150.00 \$1,150.00		\$292,500.00 \$7,500.00	\$95,031.02 \$10,798.98	88
	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC 19-Mar-14						230,000.00	(\$25,000.00)	50	74,450.00		\$1,500.00	y20,750.50	
	•						*	+		,.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				-		

11 AVENUE 11 AVENUE 11 AVENUE 11 AVIDED AVID	Institution Name UE FINANCIAL HOLDINGS UE COMMERCE UE COMMERC	MASHVILE MASHVILE PALO ALTO SHEFFIELD SHEFFIELD OAN BROOK OAN BROOK PROVIDENCE PROVI	MO MO MO MO MO MO AL AL AL MN MN MN MN MN MN C NC	27-feb 09 15-5ep-11 30-Jan-09 31-Jul-13 28-Aug-13 28-Aug-13 13-Mar-09 14-Jul-11 10-Jul-09 18-Aug-01 19-Dec-08 5-Aug-09 20-feb-09 20-feb-09 20-feb-09 3-Apr-09 3-Apr-09 3-13-Jul-13 19-Dec-08 15-Feb-03 19-Dec-08 19-Dec-08 19-Dec-08 19-Dec-08 19-Dec-08 19-Dec-08 19-Dec-08 19-Dec-08 19-Dec-08	Original Investment Type ¹ Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	Original Investment Amount \$7,400,000.00 \$6,000,000.00 \$11,000,000.00 \$13,669,000.00 \$30,000,000.00 \$48,000,000.00 \$50,000,000.00 \$50,000,000.00 \$1,004,000.00 \$1,004,000.00 \$1,004,000.00 \$1,004,000.00 \$1,004,000.00 \$1,004,000.00 \$1,004,000.00 \$1,004,000.00 \$1,004,000.00 \$1,004,000.00	Outstanding Investment \$0.00 \$0.00	Total Cash Back ² 58,798,415,33 97,563,057,15 524,841,411.03 515,595,736,93 512,341,666,66 532,341,666,66 510,701,460,58 500,451,155,74 51,114,680,76 526,599,663,040,28	Investment Status* Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding		(\$84,509.62) (\$9,329.37) (\$15,670.63)	7,400 7,400	Avg. Price \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$51,000.00 \$982.70 \$982.70 \$1,000.00	(S1.733.00) (51.733.00) (5147.305.00) (536.664.04)	Gain ⁵ Warrant Pr Amount \$370,000.00 \$190,781.12 \$1,055,000.00 \$410,000.00 \$2,400,000.00 \$426,338.55 \$315,000.00 \$523,500.00	\$\frac{370}{\$1,670}\$ \$1,670 \$1,670 \$1,955 \$410 \$192,967 \$2,400 \$430 \$730,994
11 AVENUE 11 AVENUE 11 AVENUE 11 AVIDED AVID	UE FINANCIAL HOLDINGS MAN HOLDING, HC. PENNSULA BANK HOLDING CO. MANK HOLDING, HC. PENNSULA BANK HOLDING CO. MANK HOLDING, HC. PENNSULA BANK HOLDING CO. MINCHENDRY, MCORPORATED MORPHORY, MCORPORATED	NASSYULE PALO ALTO PALO ALTO PALO ALTO PALO ALTO PALO ALTO PALO ALTO SHEFFIELD SHEFFIELD OM MICOR OM MICOR OM MICOR PROVIDENCE PROVI	MO MO MO MO MO MO AL AL AL MN MN MN MN MN MN C NC	15 Sep-11 30 Jan 09 31 Jul 13 30 Jan 09 31 Jul 13 31 Jan 14 31 Jan	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$6,000,000.00 \$221,100,000.00 \$13,669,000.00 \$30,000,000.00 \$48,000,000.00 \$5,000,000.00 \$5,000,000.00 \$1,004,000,000.00 \$1,004,000,000,000 \$1,004,000,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$7,563,057,15 \$24,841,411,03 \$15,595,736,93 \$32,341,666,66 \$32,341,666,56 \$54,607,399,33 \$10,701,460,58 \$60,451,155,74 \$51,114,680,76	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$6,000,000.00 \$21,100,000.00 \$11,669,000.00 \$13,669,000.00 \$30,000,000.00 \$48,000,000.00 \$58,267.00 \$58,352,695.00 \$550,000,000.00	(\$9,329.37)	6,000 21,100 13,669 30,000 48,000 100 8,500 50,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$5,000	(\$147,305.00) (\$34,399.08)	\$190,781.12 \$1,055,000.00 \$410,000.00 \$1,400,000.00 \$2,400,000.00 \$426,338.55	370 81,670 1,055 410 192,967 2,400 430 730,994
11 AVIDED AVIDED AVIDED AVIDED AVIDED AVIDED AVIDED AVIDED AVIDED BASCO BASCO 11 BAS	JAMA HOLDING, INC. / PENNSULA BANK HOLDING CO. JAMK HOLDING, INC. / PENNSULA BANK HOLDING CO. JAMK HOLDING, INC. / PENNSULA BANK HOLDING CO. JAMK HOLDING, INC. / PENNSULA BANK HOLDING CO. INDEPENDENT, INCORPRIATED ROP FRANCIAL, INC. ROP ROPE BLAND, INC. ROP RODO BLAND, INC. ROP ROD BLAND, INC. ROP RODO BLAND,	PALO ALTO SHEFFILLD SHEFFILLD SHEFFILLD OAM BROOK PALO ALTO PALO PALO PESTUS PEST	MO MO MO MO MO MO AL AL AL MN MN MN MN MN MN C NC	30-Jan-09 31-Jul-13 28-Aug-13 31-Aug-10 31-Aug-10 31-Aug-10 13-Aug-10 13-Aug-10 13-Aug-11 13-Aug	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$21,100,000,000 \$13,669,000,000 \$13,669,000,000 \$10,000,000,000 \$48,000,000,000 \$8,600,000,000 \$1,004,000,000 \$11,004,000,000,000 \$11,000,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$24,841,411.03 \$15,595,736.93 \$32,341,666.66 \$54,607,399.33 \$10,701,460.58 \$60,451,155.74 \$31,114,680.76	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$6,000,000.00 \$21,100,000.00 \$11,669,000.00 \$13,669,000.00 \$30,000,000.00 \$48,000,000.00 \$58,267.00 \$58,352,695.00 \$550,000,000.00	(\$9,329.37)	6,000 21,100 13,669 30,000 48,000 100 8,500 50,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$5,000.00 \$5,000.00 \$5,000.00 \$5,000.00 \$5,000.00 \$5,000.00	(\$147,305.00) (\$34,399.08)	\$190,781.12 \$1,055,000.00 \$410,000.00 \$1,400,000.00 \$2,400,000.00 \$426,338.55	1,055 410 192,967 2,400 430 730,994
AVIDED AV	JAMA HOLDING, INC. / PENISULA BANK HOLDING CO. MANK HOLDING, INC. PENISULA BANK HOLDING CO. MORPERCENT, INCORPORATED MORPERCENT, INCORPORATED MORPERCENT, INCORPORATED MORPERCENT, INCORPORATED MORPERCENT, INCORPORATED MORPERCENT, INC. MORPER	PALO ALTO PALO ALTO SHEFFIELD OAN BROOK SHEFFIELD OAN BROOK PROVIDENCE PROVID	MO MO MO MO MO MO AL AL AL MN MN MN MN MN MN C NC	31-Jul-13 28-Aug-13 13-Mar-09 14-Jul-11 10-Jul-09 18-Aug-11 10-Jul-09 18-Aug-11 10-Jul-09 18-Aug-11 10-Jul-09 20-Feb-09 20-Feb	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$21,100,000,000 \$13,669,000,000 \$13,669,000,000 \$10,000,000,000 \$48,000,000,000 \$8,600,000,000 \$1,004,000,000 \$11,004,000,000,000 \$11,000,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$24,841,411.03 \$15,595,736.93 \$32,341,666.66 \$54,607,399.33 \$10,701,460.58 \$60,451,155.74 \$31,114,680.76	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$21,100,000.00 \$13,669,000.00 \$30,000,000.00 \$48,000,000.00 \$58,267.00 \$8,352,695.00 \$50,000,000.00	(\$9,329.37)	21,100 13,669 30,000 48,000 100 8,500 50,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$982.70 \$982.70	(\$147,305.00) (\$34,399.08)	\$1,055,000.00 \$410,000.00 \$1,400,000.00 \$2,400,000.00 \$2,400,000.00 \$426,318.55	1,055 410 192,967 2,400 430 730,994
3,44 BANCE B	INGEPENDENT, INCORPORATED INGEPENDENT, INCORPORATED ORP FRANCALA, INC. ORP RIOD ELAMO, INC. ORP RIOD ELAMO, INC. ORP RIOD ELAMO, INC. ORP RIOD ELAMO, INC. TRUST FRANCALA, SERVICE, INC. TRUST FRANCALA, GROUP, INC. TRUST FRANCALA, SERVICE, INC. FRANCALA, SERVICES, INC. FRANCALA, SERVICES, INC. FRANCALA, SERVICES, INC. FRANCALA, SERVICES, INC. OR AMERICA. OF AMERICA. OF AMERICA. OF COMMERCE OF OCHMERCE OF OCHMERC	PALOAITO SHEFFILLD SHEFFILLD SHEFFILLD SHEFFILLD SHEFFILLD OAM BROOK PARONDER PROVIDENCE	MO MO MO MO MO MO AL AL AL MN MN MN MN MN MN C NC	13 Marc 69 14 July 11 15 July 15 Marc 11 15 July 15 July 15 Marc 11 15 July 15 July 15 July 15 July 15 July 15 15 J	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$13,669,000.00 \$30,000,000.00 \$48,000,000.00 \$8,600,000.00 \$50,000,000.00 \$1,004,000,000.00 \$11,000,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$15,595,736.93 \$32,341,666.66 \$54,607,399.33 \$10,701,460.58 \$60,451,155.74 \$1,114,680.76	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$13,669,000.00 \$30,000,000.00 \$48,000,000.00 \$82,87.00 \$8,352,695.00 \$50,000,000.00 \$443,600.02	(\$9,329.37)	13,669 30,000 48,000 100 8,500 50,000	\$1,000.00 \$1,000.00 \$1,000.00 \$582.70 \$982.70 \$1,000.00	(\$147,305.00) (\$34,399.08)	\$1,055,000.00 \$410,000.00 \$1,400,000.00 \$2,400,000.00 \$2,400,000.00 \$426,318.55	1,055 410 192,967 2,400 430 730,994
SANCE SANC	INCEPTENDENT, INCORPORATED ORF FRANCIAL, INC. ORF FRANCIAL, INC. ORF PRANCIAL, INC. ORF BRIDGE ESLAND, INC. THUS CORPORATION FULLS CORPORATION STARL, INC. STA	SHEFFELD OAN BROOK OAN BROOK OAN BROOK PROVIDENCE PROVI	MO MO MO MO MO MO AL AL AL MN MN MN MN MN MN C NC	14-iu-t 1 10-iu-t 0 18-Aug-t 1 19-u-c 0 18-Aug-t 1 19-u-c 0 18-Aug-t 1 19-u-c 0 10-sep-0 20-reb-09 20-reb-09 20-reb-09 20-reb-09 20-reb-09 21-sep-10 3-Aug-09 31-May-13 31-May-1	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$13,669,000.00 \$30,000,000.00 \$48,000,000.00 \$8,600,000.00 \$50,000,000.00 \$1,004,000,000.00 \$11,000,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$15,595,736.93 \$32,341,666.66 \$54,607,399.33 \$10,701,460.58 \$60,451,155.74 \$1,114,680.76	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$13,669,000.00 \$30,000,000.00 \$48,000,000.00 \$82,87.00 \$8,352,695.00 \$50,000,000.00 \$443,600.02	(\$9,329.37)	13,669 30,000 48,000 100 8,500 50,000	\$1,000.00 \$1,000.00 \$1,000.00 \$582.70 \$982.70 \$1,000.00	(\$147,305.00) (\$34,399.08)	\$1,400,000.00 \$1,400,000.00 \$2,400,000.00 \$426,338.55 \$15,000.00	410 192,967 2,400 430 730,994
11 SANCO 11	ORE PIRANCIAL, INC. ORE PRODE ESLAND, INC. ORE PRODE ESLAND, INC. ORE PRODE ESLAND, INC. PLUS CORPORATION STAR, INC. STA	OAN RIODIC PROVIDENCE PROVIDENCE PROVIDENCE PROVIDENCE REGISTANO REGISTANO REGISTANO REGISTANO FESTUS FESTUS FESTUS FESTUS MOBILE EDEN PRAMIRE EDEN	MO MO MO MO MO MO AL AL AL MN MN MN MN MN MN C NC	18-Aug-11 19-Dec-08 5-Aug-09 20-Feb-09 20-Feb-09 20-Feb-09 20-Feb-09 3-Ag-09 3	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$30,000,000.00 00 \$48,000,000.00 \$8,600,000.00 \$50,000,000.00 \$50,000,000.00 \$51,000,000,000.00 \$10,000,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$32,341,666,66 \$54,607,399,33 \$10,701,460,58 \$60,451,155,74 \$1,114,680,76	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$30,000,000.00 \$48,000,000.00 \$48,267.00 \$8,352,695.00 \$50,000,000.00 \$4451,600.92	(\$9,329.37)	30,000 48,000 100 8,500 50,000	\$1,000.00 \$1,000.00 \$982.70 \$982.70 \$1,000.00	(\$147,305.00) (\$34,399.08)	\$1,400,000.00 \$2,400,000.00 \$426,338.55 \$15,000.00	192,967 2,400 430 730,994
11	ORR PRIODE SLAND, INC. ORR PRIODE SLAND, INC. PULS CORPONATION PLUS CORPONATION PLUS CORPONATION PLUS CORPONATION STAR, INC. STAR,	PROVIDENCE PROVIDENCE PROVIDENCE PROVIDENCE PROVIDENCE PROVIDENCE PROVIDENCE PROSELAND ROGELAND ROGELAND ROGELAND ROGELAND FESTUS FESTUS FESTUS LOCAL PROVIDENCE LOCAL PROVIDENC	MO MO MO MO MO MO AL AL AL MN MN MN MN MN MN C NC	19-Dec-08 5-Auge07 30-Sep-09 30-Sep-09 30-Sep-09 30-Sep-09 22-Sep-10 3-Age-09 25-Sep-10 3-Age-09 26-Age-13 31-May-13 31-May-13 31-May-13 31-May-13 31-May-13 31-May-13 32-Qe-13 28-Qe-09 9-Dec-09 9-Dec-0	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$48,000,000.00 \$8,600,000.00 \$50,000,000.00 \$50,000,000.00 \$1,004,000,000 \$11,000,000,000,000 \$10,000,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00	\$54,607,399.33 \$10,701,460.58 \$60,451,155.74 \$1,114,680.76	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$30,000,000.00 \$48,000,000.00 \$48,267.00 \$8,352,695.00 \$50,000,000.00 \$4451,600.92	(\$9,329.37)	30,000 48,000 100 8,500 50,000	\$1,000.00 \$1,000.00 \$982.70 \$982.70 \$1,000.00	(\$147,305.00) (\$34,399.08)	\$1,400,000.00 \$2,400,000.00 \$426,338.55 \$15,000.00	192,967 2,400 430 730,994
DANCE DANC	ORE PRINCIPE SEARCH, INC. PLUS CORPORATION PLUS CORPORATION PLUS CORPORATION STAR, INC.	PROVIDENCE RIDGELAND RIDGELAND RIDGELAND RIDGELAND RIDGELAND FESTUS FESTUS FESTUS FESTUS FESTUS FESTUS FESTUS LOCAL PROMINE REDONG REDO	MO MO MO MO MO MO AL AL AL MN MN MN MN MN MN C NC	30 Sep 09 20 Feb 09 22 Sep 10 23 Sep 10 23 Sep 10 24 Sep 11 25 Apr 13 25 Apr 13 19 Dec 08 15 Feb 13 14 Aug 09 19 Dec 12 20 Dec 12 21 1-3an 13 26 Mar 13 26 Mar 13 26 Mar 13 27 Sep 11 28 Mar 10 28 M	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$8,600,000.00 \$50,000,000.00 \$1,004,000.00 \$15,000,000,000.00 \$10,000,000,000.00	\$0.00 \$0.00 \$0.00	\$10,701,460.58 \$60,451,155.74 \$1,114,680.76	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$48,000,000.00 \$98,267.00 \$8,352,695.00 \$50,000,000.00 \$451,600.92	(\$9,329.37)	48,000 100 8,500 50,000	\$1,000.00 \$982.70 \$982.70 \$1,000.00	(\$147,305.00) (\$34,399.08)	\$2,400,000.00 \$426,338.55 \$15,000.00	2,400 430 730,994
11.13,14 SANCE SANCE 3.14 SANCE 3.14 SANCE 3.14 SANCE 3.15 SANCE 3.15 SANCE 3.16 SANCE 3.16 SANCE 3.17 SANCE 3.17 SANCE 3.18 SANCE 3	PLUS CORPORATION STAR, INC.	ROGELAND ROGELAND RESTUS RESTUS FESTUS FESTUS FESTUS MOBILE LOEN PRAINTE LOEN	MO MO MO MO MO MO AL AL AL MN MN MN MN MN MN C NC	20 Feb 09 29 Sep-10 3-Apr-09 3-Apr-09 3-Apr-13 29 Apr-13 31-May-13 19-Dec-08 15 Feb-13 14-Aug-09 19-Dec-12 20 Dec-12 21 Dec-12 21 Dec-12 11-Jan-13 26-Mar-13 12-Mar-10 15-Jan-09 9-Mar-10 15-Jan-09 30-Nov-12 11-Jan-13 14-May-08 27 Sep-11	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$8,600,000.00 \$50,000,000.00 \$1,004,000.00 \$15,000,000,000.00 \$10,000,000,000.00	\$0.00 \$0.00 \$0.00	\$10,701,460.58 \$60,451,155.74 \$1,114,680.76	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$98,267.00 \$8,352,695.00 \$50,000,000.00 \$451,600.92	(\$9,329.37)	100 8,500 50,000	\$982.70 \$982.70 \$1,000.00 \$929.20	(\$147,305.00) (\$34,399.08)	\$2,400,000.00 \$426,338.55 \$15,000.00	2,400 430 730,994
3.14 BANCS BANCS BANCS BANCS BANCS BANCS BANCS BANCS BANCS BANCT BANC BANC BANCS BANCS BANCS BANCT BANC BANC BANCS BANC BANC BANC BANC BANC BANC BANC BANC	STAR, INC. STAR,	FESTUS FESTUS FESTUS FESTUS FESTUS MOBILE MOBILE LEON PARAME LEON PARAME LON	MO MO MO MO MO MO AL AL AL MN MN MN MN MN MN C NC	3-Apr-09 26-Apr-13 29-Apr-13 31-May-13 19-Dec-08 15-Feb-13 14-Aug-09 19-Dec-12 20-Dec-12 11-Jan-13 28-Oct-08 9-Jan-09 9-Mar-10 16-Jan-09 30-Nov-12 11-Jan-13 14-Nov-08 27-Sep-11 26-Oct-11	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$50,000,000.00 \$1,004,000.00 \$15,000,000,000.00 \$10,000,000,000.00	\$0.00 \$0.00 \$0.00	\$60,451,155.74 \$1,114,680.76	Redeemed, in full; warrants not outstanding. Sold, in full; warrants not outstanding.	\$98,267.00 \$8,352,695.00 \$50,000,000.00 \$451,600.92	(\$9,329.37)	100 8,500 50,000	\$982.70 \$982.70 \$1,000.00 \$929.20	(\$147,305.00) (\$34,399.08)	\$426,338.55 \$15,000.00	730,994
BANCS	STAR, INC. STAR,	FESTUS FESTUS FESTUS FESTUS MOBILE MOBILE MOBILE TON PARAIRE LON PARAIRE LON PARAIRE LON PARAIRE LON PARAIRE LON PARAIRE CON P	MO AL	26-Apr-13 29-Apr-13 31-May-13 19-Dec-08 15-Feb-13 14-Aug-09 19-Dec-12 20-Dec-12 20-Dec-12 28-Oct-08 9-Jan-09 9-Dec-09 9-Mar-10 16-Jan-09 30-Nov-12 11-Jan-13 14-Nov-08 27-Sep-11 26-Oct-09 27-Sep-11 12-Oct-09 27-Sep-11 26-Oct-11	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$50,000,000.00 \$1,004,000.00 \$15,000,000,000.00 \$10,000,000,000.00	\$0.00 \$0.00 \$0.00	\$60,451,155.74 \$1,114,680.76	Redeemed, in full; warrants not outstanding. Sold, in full; warrants not outstanding.	\$8,352,695.00 \$50,000,000.00 \$451,600.92	(\$9,329.37)	8,500 50,000 486	\$982.70 \$1,000.00 \$929.20	(\$147,305.00) (\$34,399.08)	\$15,000.00	
BANCS	STAR, INC. TRUST FIRMACIAL GROUP, INC. TRUST FIRMACIAL GROUP, INC. TRUST FIRMACIAL STARLES, INC. FIRMACIAL SERVICES, INC. OF AMERICA OF AMERICA OF AMERICA OF AMERICA OF COMMERCE	FESTUS MOBILE MOBILE MOBILE ICEN PARAIRE LOEN	MO AL	31-May-13 19-Dec-02 15-Feb-13 14-Aug-09 19-Dec-12 20-Dec-12 20-Dec-12 21-Jan-13 26-Mar-13 28-Oct-08 9-Jan-09 9-Dec-09 9-Mar-10 16-Jan-03 30-Nov-12 11-Jan-13 14-Nov-08 27-Sep-11 26-Oct-11	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$1,004,000.00 \$15,000,000,000.00 \$10,000,000,000.00	\$0.00	\$1,114,680.76	Sold, in full; warrants not outstanding	\$50,000,000.00 \$451,600.92	(\$9,329.37)	50,000	\$1,000.00 \$929.20	(\$34,399.08)	\$15,000.00	
33 BANCET BANKET	TRUST FINANCIAL GROUP, INC. TRIAST FINANCIAL STRVICES, INC. FORMERICA OF MARIELA OF AMERICA OF AMERICA OF AMERICA OF AMERICA OF COMMERICA OF	MOBILE MOBILE EDEN PRAMITE CHARLOTTE	MN MN MN MN NC	19-Dec.08 15-Feb:13 14-Aug.09 19-Dec-12 20-Dec-12 21-Jan-13 26-Mar-13 28-Oct.08 9-Jan-09 9-Dec.09 9-Mar-10 16-Jan-09 30-Nov-12 11-Jan-13 14-Nov-08 27-Sep-11 26-Oct.11	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$1,004,000.00 \$15,000,000,000.00 \$10,000,000,000.00	\$0.00	\$1,114,680.76	Sold, in full; warrants not outstanding	\$451,600.92	(\$9,329.37)	486	\$929.20			
BANCT	TRUST FIRMACIAL GROUP, INC. FIRMACIAL SERVICES, INC. OF MARRICA OF AMERICA OF AMERICA OF AMERICA OF AMERICA OF COMMERCE	MOBILE LEON PARAIRE CHARLOTTE REDDING REDDING REDDING REDDING REDDING NOVATO NOV	MN MN MN MN NC	15-Feb-13 14-Aug-09 19-Dec-12 20-Dec-12 21-Jan-13 26-Mar-13 28-Oct-06 9-Jan-09 9-Dec-09 9-Mar-10 16-Jan-09 30-Nov-12 11-Jan-13 14-Nov-08 27-Sep-11 26-Oct-11	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$1,004,000.00 \$15,000,000,000.00 \$10,000,000,000.00	\$0.00	\$1,114,680.76	Sold, in full; warrants not outstanding	\$451,600.92	(\$9,329.37) (\$15,670.63)	486	\$929.20			
SAME	FRINANCIAL SERVICES, INC. FRINANCIAL SERVICES, INC. FRINANCIAL SERVICES, INC. FRINANCIAL SERVICES, INC. OF AMERICA. OF AMERICA. OF AMERICA. OF AMERICA. OF AMERICA. OF COMMERCE. OF COMMERC	EOEN PRAMIE EOEN PRAMIE EOEN PRAMIE EOEN PRAMIE EOEN PRAMIE CHARLOTTE CHARLO	MN MN MN MN NC	19-Dec-12 20-Dec-12 11-Jan-13 26-Mar-13 28-Oct-08 9-Jan-09 9-Dec-09 9-Mar-10 16-Jan-09 30-Nov-12 11-Jan-13 14-Nov-08 27-Sep-11 26-Oct-11	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$15,000,000,000.00 \$10,000,000,000	\$0.00			\$451,600.92 \$481,335.96	(\$9,329.37) (\$15,670.63)		\$929.20 \$929.20		\$23,500.00	50
BANK F	FRANKCIAL SERVICES, INC. FRANKCIAL SERVICES, INC. OF AMERICA. OF AMERICA. OF AMERICA. OF AMERICA. OF AMERICA. OF COMMERCE. OF COMMERCE. OF COMMERCE. OF COMMERCE. OF COMMERCE. OF COMMERCE HOLDINGS. OF GEORGE. OF GEORGE. OF GEORGE. OF GEORGE. OF GEORGE. OF MARIN BANCORP. OF MARIN BANCORP. OF MARIN BANCORP. OF MARIN BANCORP. OF NEW YORK MELLON. OF NEW YORK MELLON.	ECEN PRAMIE ECEN PRAMIE ECEN PRAMIE ECEN PRAMIE ECEN PRAMIE CHARLOTTE MEDDING MEDING MEDDING MEDDING MEDDING MEDDING MEDDING MEDDING MEDING ME	MN MN NC NC NC NC NC NC C C NC NC NC NC NC N	20-Dec-12 11-Jan-13 26-Mar-13 28-Oct-08 9-Jan-09 9-Dec-09 9-Mar-10 16-Jan-09 30-Nov-12 11-Jan-13 14-Nov-08 27-Sep-11 26-Oct-11	Preferred Stock w/ Exercised Warrants	\$10,000,000,000.00		\$26,599,663,040.28	Redeemed, in full; warrants not outstanding	\$481,335.96	(\$9,329.37) (\$15,670.63)		\$929.20		\$23,500.00	50
SAME	FINANCIAL SERVICES, INC. OF AMERICA OF COMMERCE OF COMMERCE OF COMMERCE OF COMMERCE HOLDINGS	EDEN PRAIRIE CHARLOTTE REDDING REDDI	MN NC	26-Mar-13 28-Oct-08 9-Jan-09 9-Dec-09 9-Mar-10 16-Jan-09 30-Nov-12 11-Jan-13 14-Nov-08 27-Sep-11 26-Oct-11	Preferred Stock w/ Exercised Warrants	\$10,000,000,000.00		\$26,599,663,040.28	Redeemed, in full; warrants not outstanding		(\$9,329.37) (\$15,670.63)					
5,711 BANK CL	OF AMERICA OF AMERICA OF AMERICA OF AMERICA OF COMMERCE OF COMMERC	CHARLOTTE REDDING REDDING REDDING LAS VEGAS LAS VEGAS LAS VEGAS LAS VEGAS NOVATO NOVATO NOVATO NOVATO NEW YORK NEW YORK NEW YORK	NC N	28-Oct-08 9-Jan-09 9-Dec-09 9-Mar-10 16-Jan-09 30-Nov-12 11-Jan-13 14-Nov-08 27-Sep-11 26-Oct-11	Preferred Stock w/ Exercised Warrants	\$10,000,000,000.00		\$26,599,663,040.28	Redeemed, in full; warrants not outstanding		((44)					
SANC C S	OF AMERICA OF AMERICA OF COMMERCE OF COMMERCE OF COMMERCE OF COMMERCE OF COMMERCE OF COMMERCE HOLDINGS OF COMMERCE HOLDINGS OF COMMERCE HOLDINGS OF COMMERCE HOLDINGS OF COMMERCE HOLDINGS OF COMMERCE HOLDINGS OF COMMERCE HOLDINGS OF OF COMMERCE HOLDINGS OF OF COMMERCE HOLDINGS OF MARINE BANCORP OF NEW YORK MELLON	CHARLOTTE CHARLOTTE CHARLOTTE CHARLOTTE CHARLOTTE CHARLOTTE CHARLOTTE REDDING REDDING REDDING REDDING REDDING LAS VEGAS LAS VEGAS LAS VEGAS NOVATO NOVATO NOVATO NEW YORK NEW YORK	NV NV NV CA	9-Dec-09 9-Mar-10 16-Jan-09 30-Nov-12 11-Jan-13 14-Nov-08 27-Sep-11 26-Oct-11			to m									
SANCE	OF AMERICA OF COMMERCE OF COMMERCE OF COMMERCE OF COMMERCE HOLDINGS OF GEORGE OF GEORGE OF GEORGE OF GEORGE OF GEORGE OF MARIN BANCORP OF MARIN BANCORP OF MARIN BANCORP OF MARIN BANCORP OF NEW YORK MELLON	CHARLOTTE CHARLOTTE CHARLOTTE CHARLOTTE CHARLOTTE REDDING REDDING REDDING REDDING REDDING LAS VEGAS LAS VEGAS LAS VEGAS NOVATO NOVATO NOVATO NEW YORK NEW YORK	NV NV NV CA	9-Mar-10 16-Jan-09 30-Nov-12 11-Jan-13 14-Nov-08 27-Sep-11 26-Oct-11		\$3,000,000.00	¢n nn			\$25,000,000,000.00		1,000,000	\$25,000.00			
\$ \$AAVC C \$ \$AAV	OF COMMERCE OF COMMERCE HOLDINGS OF COMMERCE HOLDINGS OF COMMERCE HOLDINGS OF GEORGE OF OF GEORGE OF GEORGE OF OF GEORGE OF MARINE MANCORP OF MARINE MANCORP OF MARINE MANCORP OF MARINE MANCORP OF NEW YORK MELLON OF NEW YORK MELLON OF NEW YORK MELLON OF NEW YORK MELLON	CHARLOTTE CHARLOTTE REDDING REDDING REDDING LAS VEGAS LAS VEGAS NOVATO NOVATO NOVATO NEW YORK NEW YORK	NV NV NV CA	30-Nov-12 11-Jan-13 14-Nov-08 27-Sep-11 26-Oct-11		\$3,000,000.00	co oo			323,000,000,000.00		1,000,000	323,000.00		\$305,913,040.28	121,792,790
\$ \$AAVC C \$ \$AAV	OF COMMERCE OF COMMERCE HOLDINGS OF COMMERCE HOLDINGS OF COMMERCE HOLDINGS OF GEORGE OF OF GEORGE OF GEORGE OF OF GEORGE OF MARINE MANCORP OF MARINE MANCORP OF MARINE MANCORP OF MARINE MANCORP OF NEW YORK MELLON OF NEW YORK MELLON OF NEW YORK MELLON OF NEW YORK MELLON	CHARLOTTE REDDING REDDING REDDING REDDING LAS VEGAS LAS VEGAS LAS VEGAS NOVATO NOVATO NOVATO NEW YORK NEW YORK	NV NV NV CA	11-Jan-13 14-Nov-08 27-Sep-11 26-Oct-11	Preferred Stock w/ Warrants	ı	\$0.00	\$3,087,573.33	Sold, in full; warrants not outstanding	\$2,502,000.00		3,000	\$834.00	(\$498,000.00)	\$100,100.00	
44 BANK C B BANK	OF COMMERCE HOLDINGS OF COMMERCE HOLDINGS OF COMMERCE HOLDINGS OF GEORGE OF GEORGE OF GEORGE OF GEORGE OF MARIN BANCORP OF NEW YORK MELLON	REDDING REDDING REDDING LAS VEGAS LAS VEGAS LAS VEGAS NOVATO NOVATO NOVATO NEW YORK NEW YORK	NV NV NV CA	14-Nov-08 27-Sep-11 26-Oct-11	Preferred Stock w/ Warrants					00.000,20د,2ڊ	(\$25,000.00)	3,000	\$834.00	(\$498,000.00)	\$100,100.00	150
8 BANK C BANK C	OF COMMERCE HOLDINGS OF GEORGE OF GEORGE OF GEORGE OF MARIN BANCORP OF NEW YORK MELLON	REDDING LAS VEGAS LAS VEGAS LAS VEGAS NOVATO NOVATO NOVATO NEW YORK NEW YORK	NV NV NV CA	26-Oct-11		\$17,000,000.00	\$0.00	\$19,564,027.78	Redeemed, in full; warrants not outstanding	£47.000		47.00	A			$\perp = =$
8 ANN C	OF GEORGE OF GEORGE OF GEORGE OF MARIN BANCORP OF NEW YORK MELLON OF NEW YORK MELLON OF NEW YORK MELLON OF NEW YORK MELLON	LAS VEGAS LAS VEGAS LAS VEGAS NOVATO NOVATO NOVATO NEW YORK NEW YORK	NV NV CA CA							\$17,000,000.00		17,000	\$1,000.00		\$125,000.00	405,405
11 SANCE 11 SANCE	OF GEORGE OF MARRIN BANCORP OF MARRIN BANCORP OF MARRIN BANCORP OF MARRIN BANCORP OF NEW YORK MELLON OF NEW YORK MELLON OF NEW YORK MELLON	LAS VEGAS NOVATO NOVATO NOVATO NEW YORK NEW YORK	NV NV CA CA		Preferred Stock w/ Exercised Warrants	\$2,672,000.00	\$0.00	\$1,233,940.00	Sold, in full; warrants not outstanding						, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
11 SANK C S S SANK C S S S S S S S S S S S S S S S S S S S	OF MARIN BANCORP OF MARIN BANCORP OF MARIN BANCORP OF NEW YORK MELLON OF NEW YORK MELLON OF NEW YORK MELLON	NOVATO NOVATO NOVATO NEW YORK NEW YORK	CA CA	21-Oct-13 6-Jan-14						\$955,240.00	(\$25,000.00)	2,672	\$357.50	(\$1,716,760.00)	\$23,709.00	134
BANK C B	OF MARIN BANCORP OF NEW YORK MELLON OF NEW YORK MELLON OF NEW YORK MELLON	NOVATO NEW YORK NEW YORK	CA	5-Dec-08	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$30,155,095.11	Redeemed, in full; warrants not outstanding		(323,000.00)					
11	OF NEW YORK MELLON OF NEW YORK MELLON OF NEW YORK MELLON	NEW YORK NEW YORK		31-Mar-09 23-Nov-11						\$28,000,000.00		28,000	\$1,000.00		\$1.703.984.00	154,908
BANK C	OF NEW YORK MELLON	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	\$3,000,000,000.00	\$0.00	\$3,231,416,666.67	Redeemed, in full; warrants not outstanding						\$1,703,984.00	154,908
105 BANK C	OF NEW YORK MELLON OF THE CAROLINAS CORPORATION		NY	17-Jun-09	·					\$3,000,000,000.00		3,000,000	\$1,000.00			
BANK C BANK C BANK C BANK C BANK C BANKE BANKE BANKE BANKE BANKG BANKG BANKG		NEW YORK MOCKSVILLE	NY NC	5-Aug-09 17-Apr-09	Preferred Stock w/ Warrants	\$13,179,000.00	\$0.00	\$4,334,427.00	Sold, in full; warrants not outstanding						\$136,000,000.00	14,516,129
BANK C BANK C BANKE BANKE BANKE BANKE BANKE BANKF BANKF BANKF BANKG BANKG BANKG BANKG BANKG BANKG	OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC	16-Jul-14						\$3,294,750.00		13,179	\$250.00	(\$9,884,250.00)		
BANK C BANKE BANKE 44,8,14 BANKF BANKF 8,14 BANKG BANKG BANKG BANKG BANKG BANKG	OF THE OZARKS, INC. OF THE OZARKS, INC.	LITTLE ROCK	AR	12-Dec-08 4-Nov-09	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$81,004,166.67	Redeemed, in full; warrants not outstanding	\$75,000,000.00		75,000	\$1,000.00			
BANKE 44,8,14 BANKFI BANKFI 8,14 BANKG BANKG BANKG	OF THE OZARKS, INC.	LITTLE ROCK	AR	24-Nov-09						373,000,000.00		73,000	31,000.00		\$2,650,000.00	379,811
14,8,14 BANKFI BANKFI 8,14 BANKG BANKG BANKG	ERS' BANK OF THE WEST BANCORP, INC. ERS' BANK OF THE WEST BANCORP, INC.	DENVER DENVER	co	30-Jan-09 24-Apr-14	Preferred Stock w/ Exercised Warrants	\$12,639,000.00	\$0.00	\$17,097,990.60	Redeemed, in full; warrants not outstanding	\$12.639.000.00		12.639	\$1,000.00		\$632,000.00	632
BANKG BANKG BANKG BANKG	FIRST CAPITAL CORPORATION	MACON	MS		Preferred Stock w/ Exercised Warrants	\$15,500,000.00	\$0.00	\$18,492,469.25	Redeemed, in full; warrants not outstanding	, ,,		12,039	31,000.00		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
BANKG BANKG BANKG	FIRST CAPITAL CORPORATION	MACON	MS	8-Sep-11						\$15,500,000.00		15,500	\$1,000.00		\$775,000.00	775
BANKG BANKG	GREENVILLE FINANCIAL CORPORATION GREENVILLE FINANCIAL CORPORATION	GREENVILLE GREENVILLE	SC SC	13-Feb-09 9-Nov-12	Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,653.50	Sold, in full; warrants not outstanding	\$900,000.00		1,000	\$900.00	(\$100,000.00)	\$21,880.50	50
	GREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	11-Jan-13							(\$9,000.00)			(,,		
RANNE	GREENVILLE FINANCIAL CORPORATION ER CORPORATION/BANNER BANK	GREENVILLE WALLA WALLA	SC WA	26-Mar-13 21-Nov-08	Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00	\$129,079,862.47	Sold, in full; warrants not outstanding		(\$16,000.00)					
BANNE	ER CORPORATION/BANNER BANK	WALLA WALLA		3-Apr-12		4-4-7,44-0,4-4-1				\$109,717,680.00 (\$	\$1,645,765.20)	124,000	\$884.80	(\$14,282,320.00)		
	ER CORPORATION/BANNER BANK ER COUNTY BAN CORPORATION	WALLA WALLA HARRISBURG	WA	12-Jun-13 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$795,000.00	\$0.00	\$942.411.42	Redeemed, in full; warrants not outstanding						\$134,201.00	243,998
	ER COUNTY BAN CORPORATION	HARRISBURG	NE	28-Jul-11	Treterica stock wy Excressed Warrants		30.00		nedecined, in tall, warrants not outstanding	\$795,000.00		795	\$1,000.00		\$40,000.00	4
	IARBOR BANKSHARES IARBOR BANKSHARES	BAR HARBOR BAR HARBOR	ME	16-Jan-09 24-Feb-10	Preferred Stock w/ Warrants	\$18,751,000.00	\$0.00	\$20,037,514.11	Redeemed, in full; warrants not outstanding	\$18,751,000.00		18,751	\$1,000.00			
BAR HA	IARBOR BANKSHARES	BAR HARBOR	ME	28-Jul-10						\$18,751,000.00		18,751	\$1,000.00		\$250,000.00	52,455
11 BB&T C BB&T C		WINSTON-SALEM WINSTON-SALEM	NC	14-Nov-08 17-Jun-09	Preferred Stock w/ Warrants	\$3,133,640,000.00	\$0.00	\$3,293,353,918.53	Redeemed, in full; warrants not outstanding	\$3,133,640,000.00		3,134	\$1,000,000,00			\vdash
BB&T C		WINSTON-SALEM	NC NC	22-Jul-09						53,133,640,000.00		3,134	\$1,000,000.00		\$67,010,401.86	13,902,573
	OLDING COMPANY, INC.	THEODORE	AL	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,706,000.00	\$0.00	\$2,315,853.14	Redeemed, in full; warrants not outstanding							
1 BCB HC	IOLDING COMPANY, INC. BANCORP, INC.	THEODORE BALTIMORE	MD	1-Jul-14 23-Dec-08	Preferred Stock w/ Warrants	\$10,800,000.00	\$0.00	\$13,371,500.00	Redeemed, in full; warrants not outstanding	\$1,706,000.00		1,706	\$1,000.00		\$85,000.00	85
BCSB B	BANCORP, INC.	BALTIMORE	MD	26-Jan-11						\$10,800,000.00		10,800	\$1,000.00			1
	BANCORP, INC. H BUSINESS BANK	BALTIMORE MANHATTAN BEACH	MD CA	19-Apr-13 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,263,316.66	Redeemed, in full; warrants not outstanding	+					\$1,442,000.00	183,465
BEACH	H BUSINESS BANK	MANHATTAN BEACH	f CA	6-Jul-11	· · · · · · · · · · · · · · · · · · ·	7-7000.00	¥ 3.00	4.1-000000000000000000000000000000000000	, and the same of	\$1,500,000.00		1,500	\$1,000.00			
BEACH	H BUSINESS BANK H BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH		19-Oct-11 7-Mar-12						\$1,500,000.00 \$1.500,000.00		1,500 1.500	\$1,000.00 \$1,000.00			+
BEACH	H BUSINESS BANK	MANHATTAN BEACH	I CA	6-Jun-12						\$1,200,000.00		1,200	\$1,000.00			
	H BUSINESS BANK SHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	MANHATTAN BEACH PHOENIXVILLE	I CA	27-Jun-12 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00	\$3,444,478.21	Redeemed, in full; warrants not outstanding	\$300,000.00		300	\$1,000.00		\$300,000.00	300
BERKSH	SHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA	19-Sep-11	THE STOCK WY EXPERSED WAITING	72,032,000.00	Ju.00	<i>\$3,777,710.</i> £2		\$0.00		2,892	\$1,000.00			
BERKSH	SHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. SHIRE HILLS BANCORP, INC.	PHOENIXVILLE	PA	28-Dec-11	Professor d Character (1977)	£40,000,000 ===	60.00	\$41.917.777.78	Bodoomed in full	\$2,892,000.00		2,892	\$1,000.00		\$145,000.00	145
	SHIRE HILLS BANCORP, INC. SHIRE HILLS BANCORP, INC.	PITTSFIELD PITTSFIELD		19-Dec-08 27-May-09	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$41,717,778	Redeemed, in full; warrants not outstanding	\$40,000,000.00		40,000	\$1,000.00			
BERKSH	SHIRE HILLS BANCORP, INC.	PITTSFIELD	MA	24-Jun-09	2 (2) (2) (2) (3)	444			-1.1.6			***			\$1,040,000.00	226,330
	BANCSHARES, INC. BANCSHARES, INC.	BERN BERN	KS	13-Feb-09 1-Sep-11	Preferred Stock w/ Exercised Warrants	\$985,000.00	\$0.00	\$1,172,062.50	Redeemed, in full; warrants not outstanding	\$985,000.00		985	\$1,000.00		\$50,000.00	5
8,14,18,44 BIRMIN	INGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,635,000.00	\$0.00	\$3,803,022.67	Redeemed, in full; warrants not outstanding				, -yV		,000.00	
	INGHAM BLOOMFIELD BANCSHARES, INC. INGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM BIRMINGHAM	MI	18-Dec-09 28-Jul-11		\$1,744,000.00				\$3,379,000.00		3,379	\$1,000.00		\$82,000.00	27
15,17 BISCAY	YNE BANCSHARES, INC.	COCONUT GROVE	FL	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$6,400,000.00	\$0.00	\$8,271,975.28	Sold, in full; warrants not outstanding				72,000.00			62
	YNE BANCSHARES, INC. YNE BANCSHARES. INC.	COCONUT GROVE COCONUT GROVE	FL	7-Feb-13 8-Feb-13						\$2,532,140.00 \$3,700,820.00		2,600,000	\$0.97 \$0.97	(\$67,860.00) (\$99,180.00)	\$64,158.97 \$140,347.75	
	YNE BANCSHARES, INC. YNE BANCSHARES. INC.	COCONUT GROVE COCONUT GROVE	FL	8-Feb-13 26-Mar-13						\$3,700,820.00	(\$62,329.60)	3,800,000	\$0.97	(\$99,180.00)	\$140,347.75	140,000
B,14 BLACKH	THE METERS OF THE	BELOIT	WI	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,459,461.11	Sold, in full; warrants not outstanding							
BLACK	KHAWK BANCORP, INC.	BELOIT BELOIT	WI	29-Oct-12 31-Oct-12						\$186,550.00 \$8,913,450.00		205 9,795	\$910.00 \$910.00	(\$18,450.00) (\$881,550.00)	\$470,250.00	500
BLACKI	KHAWK BANCORP, INC. KHAWK BANCORP, INC.			11-Jan-13	_						(604 000 00)	7.00	*******	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	\$ J,£30.00	
	CHAMVE BANCORP, INC. CHAWVE BANCORP, INC. CHAWVE BANCORP, INC. CHAWVE BANCORP, INC.	BELOIT		22-May-09							(\$91,000.00)					300
BLACKE	CHAWK BANCORP, INC. CHAWK BANCORP, INC. CHAWK BANCORP, INC.		ND ND	27-Jun-12 12-Sep-12	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,127,326.35	Redeemed, in full; warrants not outstanding	\$2,250,000.00	(591,000.00)	2,250	\$1,000.00			300

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos			(Realized Loss) /	Gain ⁵	Warrant Procee	
					Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	Shares
8,14	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES. INC.	INDEPENDENCE INDEPENDENCE	MO 6-Mar-09 MO 29-Oct-12	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$11,938,437.34	Sold, in full; warrants not outstanding	\$19.630.00		36	\$755.00	(\$6,370.00)			
	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO 29-0ct-12 MO 31-0ct-12						\$9,040,370.00		11,974	\$755.00	(\$2,933,630.00)		\$541,793.34	600
	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO 11-Jan-13						4510.0100.0000	(\$90,600.00)		,,,,,,,,	(0-)0-00)0-00-00		70.07.0000	
8,64,97	BLUE RIVER BANCSHARES, INC. BLUE RIVER BANCSHARES, INC.	SHELBYVILLE SHELBYVILLE	IN 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$529,105.00	Currently not collectible								
	BLUE VALLEY BAN CORP	OVERLAND PARK	IN 10-Feb-12 KS 5-Dec-08	Preferred Stock w/ Warrants	\$21,750,000.00	\$0.00	\$21,261,845.65	Sold, in full; warrants outstanding					(\$5,000,000.00)			
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS 18-Oct-13		. ,				\$3,177,232.50		3,250	\$977.60	(\$72,767.50)			
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS 21-Oct-13						\$18,085,785.00	(44.4.4.4.4)	18,500	\$977.60	(\$414,215.00)			
8	BLUE VALLEY BAN CORP BNB FINANCIAL SERVICES CORPORATION	OVERLAND PARK NEW YORK	KS 6-Jan-14 NY 17-Apr-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,776,051.62	Redeemed, in full; warrants not outstanding		(\$212,630.18)						
	BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY 30-Aug-13		4.7.007.000	75.00	40)		\$7,500,000.00		7,500	\$1,000.00			\$375,000.00	375
	BNC BANCORP	THOMASVILLE	NC 5-Dec-08	Preferred Stock w/ Warrants	\$31,260,000.00	\$0.00	\$35,140,666.12	Sold, in full; warrants not outstanding								
	BNC BANCORP BNC BANCORP	THOMASVILLE THOMASVILLE	NC 29-Aug-12 NC 19-Sep-12	+					\$28,797,649.80	(\$431,964.75)	31,260	\$921.20	(\$2,462,350.20)		\$939,920.00	543,337
44,8,14	BNC FINANCIAL GROUP, INC.	NEW CANAAN	CT 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,673,920.75	Redeemed, in full; warrants not outstanding								0.0000
	BNC FINANCIAL GROUP, INC.	NEW CANAAN	CT 4-Aug-11						\$4,797,000.00		4,797	\$1,000.00			\$240,000.00	240
8	BNCCORP, INC.	BISMARCK BISMARCK	ND 16-Jan-09 ND 14-Mar-14	Preferred Stock w/ Exercised Warrants	\$20,093,000.00	\$0.00	\$26,941,865.35	Sold, in full; warrants not outstanding	\$143,000.00		143	\$1,001,10		\$154.44	\$29,737,13	30
	BNCCORP, INC. BNCCORP, INC.	BISMARCK	ND 17-Mar-14						\$19,950,000.00		19,950	\$1,001.10		\$21,546.00	\$966,456.56	975
	BNCCORP, INC.	BISMARCK	ND 25-Apr-14							(\$201,147.00)						
44,8,14	BOH HOLDINGS, INC.	HOUSTON HOUSTON	TX 6-Mar-09 TX 14-Jul-11	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,783,777.44	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
15,14	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$5,586,000.00	\$0.00	\$6,947,457.50	Sold, in full; warrants not outstanding	310,000,000.00		10,000	31,000.00			\$300,000.00	
	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI 8-Mar-13	· ·											\$232,180.54	179,000
	BOSCOBEL BANCORP, INC. BOSCOBEL BANCORP, INC.	BOSCOBEL BOSCOBEL	WI 11-Mar-13 WI 9-Apr-13						\$5,586,000.00	(\$61,787.30)	5,586,000	\$1.11		\$592,730.46	\$129,709.80	100,000
11	BOSCOBEL BANKORP, INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA 21-Nov-08	Preferred Stock w/ Warrants	\$154,000,000.00	\$0.00	\$171,224,745.48	Redeemed, in full; warrants not outstanding		(301,767.30)	+					
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA 13-Jan-10						\$50,000,000.00		50,000	\$1,000.00				
-	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON BOSTON	MA 16-Jun-10 MA 7-Feb-11			+			\$104,000,000.00		104,000	\$1,000.00			\$6,202,523.25	2,887,500
11	BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA 23-Dec-08	Preferred Stock w/ Warrants	\$23,864,000.00	\$0.00	\$27,872,582.22	Redeemed, in full; warrants not outstanding							30,202,323.23	2,007,300
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA 23-Feb-11	,					\$15,000,000.00		15,000	\$1,000.00				
-	BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS	SAN JOSE SAN JOSE	CA 16-Mar-11 CA 20-Apr-11						\$8,864,000.00		8,864	\$1,000.00			\$1,395,000.00	396,412
8	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$38,000,000.00	\$0.00	\$13,447,811.37	Sold, in full; warrants not outstanding			+				\$1,395,000.00	390,412
	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL 19-Nov-13						\$10,450,000.00		38,000	\$275.00	(\$27,550,000.00)		\$709,155.81	1,900
	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL 6-Jan-14							(\$104,500.00)						
9,10,18,65,96,99	BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA 14-Nov-08	Preferred Stock w/ Warrants	\$9,000,000.00	\$15,000,000.00	\$810,416.67	Full investment outstanding; warrants not outstanding								
	BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA 4-Dec-09		\$6,000,000.00											
15,14	BROGAN BANKSHARES, INC.	KAUKAUNA	WI 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,022,879.60	Sold, in full; warrants not outstanding								
	BROGAN BANKSHARES, INC. BROGAN BANKSHARES. INC.	KAUKAUNA KAUKAUNA	WI 26-Apr-13 WI 29-Apr-13						\$60,000.00 \$2,340,000.00		60,000 2,340,000	\$1.05 \$1.05		\$3,000.60 \$117,023.40	\$125,135.60	120,000
	BROGAN BANKSHARES, INC.	KAUKAUNA	WI 31-May-13						4-70.1070-0100	(\$25,000.00)	2,0.10,000	7.55		4-2-70-20-10	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
8,44,14	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	KS 17-Jul-09	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$12,845,586.01	Redeemed, in full; warrants not outstanding								
11,8,14	BROTHERHOOD BANCSHARES, INC. BUSINESS BANCSHARES, INC.	KANSAS CITY CLAYTON	KS 15-Sep-11 MO 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,707,708.84	Redeemed, in full; warrants not outstanding	\$11,000,000.00		11,000	\$1,000.00			\$550,000.00	550
	BUSINESS BANCSHARES, INC.	CLAYTON	MO 23-May-12		7-5/400/4000	7.000	420): 0.7 00.00		\$6,000,000.00		6,000	\$1,000.00				
	BUSINESS BANCSHARES, INC.	CLAYTON	MO 9-Jan-13						\$2,500,000.00		2,500	\$1,000.00				
11,8,14	BUSINESS BANCSHARES, INC. BUTLER POINT, INC.	CLAYTON CATLIN	MO 24-Apr-13 IL 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53	Redeemed, in full; warrants not outstanding	\$6,500,000.00		6,500	\$1,000.00			\$750,000.00	750
	BUTLER POINT, INC.	CATLIN	IL 2-Nov-11						\$607,000.00		607	\$1,000.00			\$30,000.00	30
11	C&F FINANCIAL CORPORATION C&F FINANCIAL CORPORATION	WEST POINT WEST POINT	VA 9-Jan-09 VA 27-Jul-11	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$25,205,957.78	Redeemed, in full; warrants not outstanding	\$10,000,000.00		40.000	\$1,000.00				
	C&F FINANCIAL CORPORATION	WEST POINT	VA 27-Jul-11 VA 11-Apr-12						\$10,000,000.00		10,000	\$1,000.00				
	C&F FINANCIAL CORPORATION	WEST POINT	VA 14-May-14						, ,,,,,,,		7				\$2,303,180.00	167,504
8,14,18,44	CACHE VALLEY BANKING COMPANY	LOGAN	UT 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,767,000.00	\$0.00	\$10,674,333.80	Redeemed, in full; warrants not outstanding								
	CACHE VALLEY BANKING COMPANY CACHE VALLEY BANKING COMPANY	LOGAN	UT 18-Dec-09 UT 14-Jul-11		\$4,640,000.00				\$9,407,000.00		9,407	\$1,000.00			\$238,000.00	238
	CADENCE FINANCIAL CORPORATION	STARKVILLE	MS 9-Jan-09	Preferred Stock w/ Warrants	\$44,000,000.00	\$0.00	\$41,984,062.50	Sold, in full; warrants not outstanding								
44.8.14	CADENCE FINANCIAL CORPORATION	STARKVILLE	MS 4-Mar-11	- ()- ()- ()- ()- ()- ()- ()- (\$38,000,000.00		44,000	\$863.60	(\$6,000,000.00)			
44,8,14	CALIFORNIA BANK OF COMMERCE CALIFORNIA BANK OF COMMERCE	LAFAYETTE LAFAYETTE	CA 27-Feb-09 CA 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,899.67	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
11,8,14	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$3,802,219.25	Redeemed, in full; warrants not outstanding								
	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA 8-Dec-10	- ()- ()- ()- ()- ()- ()- ()- (\$3,300,000.00		3,300	\$1,000.00			\$165,000.00	165
8	CALVERT FINANCIAL CORPORATION CALWEST BANCORP	ASHLAND RANCHO SANTA MARGARI	MO 23-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$1,037,000.00 \$4,656,000.00	\$1,037,000.00 \$4,656,000.00	\$215,442.61 \$396,163.67	Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding								
11,8,14	CAPITAL BANCORP, INC.	ROCKVILLE	MD 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,452,281.19	Redeemed, in full; warrants not outstanding								
20	CAPITAL BANCORP, INC. CAPITAL BANK CORPORATION	ROCKVILLE RALEIGH	MD 30-Dec-10 NC 12-Dec-08	Preferred Stock w/ Warrants	\$41,279,000.00	\$0.00	\$45,252,104.25	Redeemed, in full; warrants not outstanding	\$4,700,000.00		4,700	\$1,000.00			\$235,000.00	235
32	CAPITAL BANK CORPORATION CAPITAL BANK CORPORATION	RALEIGH	NC 12-Dec-08 NC 28-Jan-11	Preferred Stock W/ Warrants	\$41,279,000.00	\$0.00	\$45,252,104.25	neucenieu, iii idii; Warrants not outständing	\$41,279,000.00		41,279	\$1,000.00				
8	CAPITAL COMMERCE BANCORP, INC.	MILWAUKEE	WI 10-Apr-09	Preferred Stock w/ Exercised Warrants	\$5,100,000.00	\$5,100,000.00	\$304,973.00	Full investment outstanding; warrants outstanding								
11	CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP	MCLEAN MCLEAN	VA 14-Nov-08 VA 17-Jun-09	Preferred Stock w/ Warrants	\$3,555,199,000.00	\$0.00	\$3,806,873,702.13	Redeemed, in full; warrants not outstanding	\$3,555,199,000.00		3,555,199	\$1,000.00				
	CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP	MCLEAN	VA 9-Dec-09						2000.00			21,000.00			\$146,500,064.55	12,657,960
8,14	CAPITAL PACIFIC BANCORP	PORTLAND	OR 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,742,850.89	Sold, in full; warrants not outstanding								
-	CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP	PORTLAND PORTLAND	OR 8-Nov-12 OR 9-Nov-12						\$247,727.04 \$3,505,712.96		264	\$938.40 \$938.40	(\$16,272.96) (\$230,287.04)		\$169,042.00	300
	CAPITAL PACIFIC BANCORP	PORTLAND	OR 9-Nov-12 OR 11-Jan-13						\$3,205,/12.96	(\$25,000.00)	3,736	>938.40	(\$230,287.04)		\$109,042.00	200
15,45,14	CARDINAL BANCORP II, INC.	WASHINGTON	MO 23-Oct-09	Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00	\$7,547,479.56	Redeemed, in full; warrants not outstanding								
-	CARDINAL BANCORP II, INC. CAROLINA BANK HOLDINGS. INC.	WASHINGTON GREENSBORO	MO 8-Sep-11 NC 9-Jan-09	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$19.941.788.94	Sold, in full; warrants not outstanding	\$6,251,000.00		6,251,000	\$1.00			\$313,000.00	313,000
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC 20-Feb-13	Preferred Stock W/ Warrants	\$10,000,000.00	\$0.00	\$19,941,788.94	Joio, in idii; Warrants not outstanding	\$14,525,843.40		15,534	\$935.10	(\$1,008,156.60)			
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC 21-Feb-13						\$435,756.60		466	\$935.10	(\$30,243.40)			
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO GREENSBORO	NC 26-Mar-13 NC 19-Apr-13			-				(\$149,616.00)	+				\$1,800,000.00	257 677
	CAROLINA TRUST BANK	LINCOLNTON	NC 19-Apr-13 NC 6-Feb-09	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,994,452.00	Sold, in full; warrants not outstanding			-				\$1,800,000.00	357,675
	CAROLINA TRUST BANK	LINCOLNTON	NC 30-Nov-12	,					\$3,412,000.00		4,000	\$853.00	(\$588,000.00)			
	CAROLINA TRUST BANK	LINCOLNTON	NC 11-Jan-13							(\$34,120.00)						
	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON LINCOLNTON	NC 26-Mar-13 NC 11-Jun-13							(\$15,880.00)	+				\$19,132.00	86,957
11	CARROLLTON BANCORP	BALTIMORE	MD 13-Feb-09	Preferred Stock w/ Warrants	\$9,201,000.00	\$0.00	\$11,388,958.51	Redeemed, in full; warrants not outstanding								
11 0 26	CARROLLTON BANCORP	BALTIMORE	MD 19-Apr-13	Planting 1 Pt 1	£40,000,000 ===	****	(20 544 500	Bodgomed in fr	\$9,201,000.00		9,201	\$1,000.00			\$213,594.16	205,379
11,9,30	CARVER BANCORP, INC. CARVER BANCORP, INC.	NEW YORK NEW YORK	NY 16-Jan-09 NY 27-Aug-10	Preferred Stock	\$18,980,000.00	\$0.00	\$20,511,580.55	Redeemed, in full; warrants not outstanding	\$18,980,000.00		18,980	\$1,000.00				
	CASCADE FINANCIAL CORPORATION	EVERETT	WA 21-Nov-08	Preferred Stock w/ Warrants	\$38,970,000.00	\$0.00	\$17,678,900.00	Sold, in full; warrants not outstanding								
	CASCADE FINANCIAL CORPORATION	EVERETT	WA 30-Jun-11			44.7			\$16,250,000.00		38,970	\$417.00	(\$22,720,000.00)			-
11	CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP	LOS ANGELES LOS ANGELES	CA 5-Dec-08 CA 20-Mar-13	Preferred Stock w/ Warrants	\$258,000,000.00	\$0.00	\$329,874,444.96	Redeemed, in full; warrants not outstanding	\$129,000,000.00		129,000	\$1,000.00				
	CATHAY GENERAL BANCORP	LOS ANGELES	CA 30-Sep-13						\$129,000,000.00		129,000	\$1,000.00				

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital Pana	ument / Disnos	ition / Auction ³	5	(Realized Loss) /	Gain ⁵ Warrant Pro	Proceeds
			-		Original investment Type	Amount	Investment	Total Cash Dack			(Fee) ⁴	Shares	Avg. Price	(Write-off)	Amount	Shares
	CATHAY GENERAL BANCORP	LOS ANGELES	CA	9-Dec-13						1	(,)				\$13,107,778.30	
8,18,14,44	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$7,448,071.47	Redeemed, in full; warrants not outstanding							
	CATSKILL HUDSON BANCORP, INC. CATSKILL HUDSON BANCORP, INC.	ROCK HILL ROCK HILL	NY	22-Dec-09 21-Jul-11		\$3,500,000.00				\$6,500,000.00		6,500	\$1,000.00		\$263,000.00	263
8,57,97	CB HOLDING CORP.	ALEDO	IL	29-May-09	Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00	\$271,579.53	Currently not collectible	.,,,						
8,18,18	CB HOLDING CORP. CBB BANCORP	ALEDO CARTERSVILLE	IL CA	14-Oct-11 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$2.644.000.00	\$0.00	\$4,982,141.86	Sold, in full; warrants not outstanding					(\$4,114,000.00)		+
0,10,10	CBB BANCORP	CARTERSVILLE	GA	29-Dec-09	Freieneu Stock Wy Exercised Wallants	\$1,753,000.00	30.00	34,502,141.00	Sold, III full, Wallants not outstanding							
	CBB BANCORP	CARTERSVILLE	GA	28-Nov-12						\$1,268,825.60		1,360	\$932.05	(\$91,174.40)		
	CBB BANCORP CBB BANCORP	CARTERSVILLE CARTERSVILLE	GA GA	29-Nov-12 11-Jan-13						\$2,831,259.86	(\$32,969.92)	3,037	\$932.05	(\$205,740.14)	\$115,861.34	132
	CBB BANCORP	CARTERSVILLE	GA	26-Mar-13							(\$363.42)					
8,14	CBS BANC-CORP.	RUSSELLVILLE	AL	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$24,300,000.00	\$0.00	\$27,432,357.95	Sold, in full; warrants not outstanding							
	CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE RUSSELLVILLE	AL	7-Aug-12 9-Aug-12						\$923,304.00		1,020	\$905.20	(\$96,696.00)	\$287,213.85 \$689,313.24	
	CBS BANC-CORP.	RUSSELLVILLE	AL	10-Aug-12						\$21,073,056.00		23,280	\$905.20	(\$2,206,944.00)	\$131,297.76	
	CBS BANC-CORP.	RUSSELLVILLE	AL	11-Sep-12							(\$219,963.60)					
8	CECIL BANCORP, INC. CEDARSTONE BANK	ELKTON LEBANON	TN	23-Dec-08 6-Feb-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$11,560,000.00 \$3.564,000.00	\$11,560,000.00 \$0.00	\$516,988.89 \$4,672.098.50	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							+
	CEDARSTONE BANK	LEBANON	TN	20-Nov-13		1.,,				\$3,564,000.00		3,564	\$1,000.00		\$178,000.00	178
44	CENTER BANCORP, INC.	UNION	NJ	9-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,586,666.67	Redeemed, in full; warrants not outstanding							
	CENTER BANCORP, INC. CENTER BANCORP, INC.	UNION	NJ NJ	15-Sep-11 7-Dec-11						\$10,000,000.00		10,000	\$1,000.00		\$245,000.00	86,705
11,59	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES	CA	12-Dec-08	Preferred Stock w/ Warrants	\$55,000,000.00	\$0.00	\$64,739,583.33	Redeemed, in full; warrants outstanding							
0.44	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC. CENTERBANK	LOS ANGELES MILFORD	CA	27-Jun-12 1-May-09	Preferred Stock w/ Exercised Warrants	\$2,250,000.00	\$0.00	\$2,344,662.43	Sold, in full; warrants not outstanding	\$55,000,000.00		55,000	\$1,000.00			+
8,14	CENTERBANK	MILFORD	OH	29-Oct-12	Preferred Stock Wy Exercised Warrants	\$2,250,000.00	\$0.00	52,344,002.43	soid, in full; warrants not outstanding	\$24,750.00		30	\$825.00	(\$5,250.00)		+
	CENTERBANK	MILFORD	ОН	1-Nov-12						\$1,831,500.00		2,220	\$825.00	(\$388,500.00)	\$84,057.43	113
	CENTERBANK	MILFORD MILFORD	OH	11-Jan-13 26-Mar-13							(\$18,562.50) (\$6,437.50)					+
12,16	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	21-Nov-08	Preferred Stock w/ Warrants	\$27,875,000.00	\$0.00	\$29,283,302.58	Redeemed, in full; warrants not outstanding		(30,437.30)					1
	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	30-Sep-09						\$27,875,000.00		27,875	\$1,000.00			
11,8,14	CENTERSTATE BANKS OF FLORIDA INC. CENTRA FINANCIAL HOLDINGS, INC.	DAVENPORT MORGANTOWN	FL	28-Oct-09 16-Jan-09	Preferred Stock w/ Eversical Warrants	\$15,000,000,00	\$0.00	\$15,027,027,50	Redeemed in full- warrants not outstanding					-	\$212,000.00	125,413
44,0,14	CENTRA FINANCIAL HOLDINGS, INC. CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	wv		Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$15,922,937.50	Redeemed, in full; warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00			1
	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV	15-Apr-09											\$750,000.00	750
45	CENTRAL BANCORP, INC. (MA) CENTRAL BANCORP, INC. (MA)	SOMERVILLE SOMERVILLE	MA	5-Dec-08 25-Aug-11	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$13,886,111.11	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			
	CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA	19-Oct-11						\$10,000,000.00		10,000	\$1,000.00		\$2,525,000.00	234,742
8,113	CENTRAL BANCORP, INC. (TX)	GARLAND	TX	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$22,500,000.00	\$0.00	\$31,086,221.13	Redeemed, in full; warrants not outstanding							
11.8.14	CENTRAL BANCORP, INC. (TX) CENTRAL BANCSHARES, INC.	GARLAND HOUSTON	TX	29-Aug-14 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,800,000.00	\$0.00	\$6,859,176.83	Redeemed, in full; warrants not outstanding	\$22,500,000.00		22,500	\$1,000.00		\$1,125,000.00	1,125
11,8,14	CENTIFUL BANCSHARES, INC. CENTRAL BANCSHARES, INC.	HOUSTON	TX	6-Jul-11	Preferred Stock Wy Exercised Warrants	\$5,800,000.00	\$0.00	\$0,839,170.83	Redeemed, in full; warrants not outstanding	\$5,800,000.00		5,800	\$1,000.00		\$290,000.00	290
8,14	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$25,797,528.80	Sold, in full; warrants not outstanding							
	CENTRAL COMMUNITY CORPORATION CENTRAL COMMUNITY CORPORATION	TEMPLE TEMPLE	TX	10-Dec-12 11-Dec-12						\$5,333,059.60 \$15,043,340.40		5,758 16.242	\$926.20 \$926.20	(\$424,940.40) (\$1.198.659.60)	\$1.058.725.80	1.100
	CENTRAL COMMUNITY CORPORATION CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	11-Jan-13						\$15,043,340.40	(\$203,764.00)	10,242	\$926.20	(\$1,198,059.00)	\$1,058,725.80	1,100
	CENTRAL FEDERAL CORPORATION	FAIRLAWN	ОН	5-Dec-08	Preferred Stock w/ Warrants	\$7,225,000.00	\$0.00	\$3,612,118.06	Sold, in full; warrants not outstanding							
**	CENTRAL FEDERAL CORPORATION CENTRAL JERSEY BANCORP	FAIRLAWN	OH	26-Sep-12	Professor d Charalt (Manager	£44 300 000 00	£0.00	C42 704 445 40	Dedenoral to 6.10 company and a state of the	\$3,000,000.00		7,225	\$415.20	(\$4,225,000.00)		
11	CENTRAL JERSEY BANCORP CENTRAL JERSEY BANCORP	OAKHURST OAKHURST	NJ	23-Dec-08 24-Nov-10	Preferred Stock w/ Warrants	\$11,300,000.00	\$0.00	\$12,704,145.10	Redeemed, in full; warrants not outstanding	\$11,300,000.00		11,300	\$1,000.00			+
	CENTRAL JERSEY BANCORP	OAKHURST	NJ	1-Dec-10 9-Jan-09						. , ,					\$319,658.99	268,621
40	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	9-Jan-09 22-Jun-11	Preferred Stock w/ Warrants	\$135,000,000.00	\$0.00	\$75,036,891.42	Sold, in full; warrants not outstanding	\$36,337,500.00	(\$454,218.75)	2,850,000	\$12.75	(\$32,121,928.87)		
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	4-Apr-12						\$36,427,038.55	(\$387,816.38)	2,850,000	\$13.15	(\$32,121,928.87) (\$30.113.532.58)		+
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	н	11-Jun-13						,		1 1		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	\$751,888.00	79,288
45	CENTRAL VALLEY COMMUNITY BANCORP CENTRAL VALLEY COMMUNITY BANCORP	FRESNO FRESNO	CA	30-Jan-09 18-Aug-11	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,077,516.47	Redeemed, in full; warrants not outstanding	\$7,000,000.00		7,000	\$1,000.00			
	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	28-Sep-11						37,000,000.00		7,000	\$1,000.00		\$185,016.80	79,067
93	CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN	VA	30-Jan-09	Preferred Stock w/ Warrants	\$11,385,000.00	\$0.00	\$3,800,656.00	Sold, in full; warrants not outstanding							
8.17.44	CENTRAL VIRGINIA BANKSHARES, INC. CENTRIC FINANCIAL CORPORATION	POWHATAN HARRISBURG	VA	1-Oct-13 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,056,000.00	\$0.00	\$6,739,821.89	Redeemed, in full; warrants not outstanding	\$3,350,000.00		11,385	\$294.20	(\$8,035,000.00)		
8,17,44	CENTRIC FINANCIAL CORPORATION CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA	14-Jul-11	Preferred Stock Wy Exercised Warrants	\$6,036,000.00	\$0.00	\$0,739,821.89	Redeemed, in full; warrants not outstanding	\$6,056,000.00		6,056	\$1,000.00		\$182,000.00	182
44,8,14	CENTRIX BANK & TRUST	BEDFORD	NH	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,887,791.42	Redeemed, in full; warrants not outstanding							
	CENTRIX BANK & TRUST	BEDFORD OTTAWA	NH	28-Jul-11	Broformal Stock w/ Marcante	\$22,669,000,00	\$0.00	£11 20E 297 14	Sold in full unreants not outstanding	\$7,500,000.00		7,500	\$1,000.00		\$375,000.00	375
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA	IL IL	9-Jan-09 25-Sep-13	Preferred Stock w/ Warrants	\$32,668,000.00	\$0.00	\$11,205,387.14	Sold, in full; warrants not outstanding	\$8,211,450.00 \$1,950,000.00		25,266	\$325.00	(\$17,054,550.00)		+
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	18-Oct-13						\$1,950,000.00		25,266 6,000	\$325.00 \$325.00	(\$4,050,000.00)		
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA OTTAWA	IL.	29-Oct-13 6-Jan-14							(\$82,114.50) (\$19,500.00)					+
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	10-Feb-14						\$577,638.02		1,402	\$412.00	(\$824,361.98)		
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	19-Mar-14							(\$5,776.38)	,				
15.14	CENTRUE FINANCIAL CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	OTTAWA SANTA FE	IL NA	15-Oct-14 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13,186,960.25	Sold, in full; warrants not outstanding						\$2,000.00	508,320
	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE		19-Jun-09	Suppromised Descriptions Wy Exercised Walfallts	310,000,000.00	30.00	743,100,300.23	Joio, iii iuli, warrants not outstanding	\$39,400.00		40,000	\$0.99	(\$600.00)	\$198,635.58	3 200,000
	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	20-Dec-12	<u> </u>					\$9,810,600.00		9,960,000	\$0.99	(\$149,400.00)	\$297,953.37	
15	CENTURY FINANCIAL SERVICES CORPORATION CHAMBERS BANCSHARES, INC.	SANTA FE DANVILLE	NM AD	11-Jan-13 29-May-09	Subordinated Debentures w/ Exercised Warrants	\$19,817,000.00	\$19,817,000.00	\$5,754,674.98	Full investment outstanding; warrants outstanding		(\$98,500.00)					+
8	CHICAGO SHORE CORPORATION	CHICAGO	IL	31-Jul-09	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,981,348.81	Sold, in full; warrants not outstanding							
	CHICAGO SHORE CORPORATION	CHICAGO	IL	14-Mar-14						\$257,660.00		260	\$991.00	(\$2,340.00)		\perp
	CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION	CHICAGO	IL.	17-Mar-14 25-Apr-14						\$6,679,340.00	(\$69,370.00)	6,740	\$991.00	(\$60,660.00)	\$347,193.00	350
23	CIT GROUP INC.	NEW YORK	NY	25-Apr-14 31-Dec-08	Preferred Stock w/ Warrants	\$2,330,000,000.00	\$0.00	\$43,687,500.00	Exited bankruptcy/receivership		(202,370.00)				<u> </u>	
	CIT GROUP INC.	NEW YORK	NY	10-Dec-09										(\$2,330,000,000.00)		\bot
19,30	CITIGROUP INC.	NEW YORK NEW YORK	NY NY	28-Oct-08 10-Dec-10	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$32,839,267,986.44	Redeemed, in full; warrants not outstanding	\$25,000,000,000.00		7,692,307,692	\$4.14		\$6,852,354,470.93	+
	CITIGROUP INC.	NEW YORK	NY	31-Jan-11						<i>\$23,000,000,000.</i> 00		.,032,307,032	J4.14		\$54,621,848.84	210,084,034
11	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	16-Jan-09	Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00	\$28,889,100.00	Redeemed, in full; warrants not outstanding	A30			A			+-
	CITIZENS & NORTHERN CORPORATION CITIZENS & NORTHERN CORPORATION	WELLSBORO WELLSBORO	PA PA	4-Aug-10 1-Sep-10						\$26,440,000.00		26,440	\$1,000.00		\$400,000.00	194,794
8,55,97	CITIZENS BANCORP	NEVADA CITY	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,400,000.00	\$0.00	\$223,571.11	Currently not collectible							2,7,754
	CITIZENS BANCORP	NEVADA CITY	CA	23-Sep-11										(\$10,400,000.00)		
	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	29-May-09 7-Feb-13	Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00	\$13,952,381.45	Sold, in full; warrants not outstanding	\$6.657.375.00		12.990	\$512.50	(\$6.332.625.00)	\$258.018.75	500
6,14				8-Feb-13						\$6,150,000.00		12,000	\$512.50	(\$5,850,000.00)	\$387,028.12	750
0,14	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO													1
0,14	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	26-Mar-13							(\$128,073.75)					+
11,9,36	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CORPORATION	CHILLICOTHE CHILLICOTHE ATLANTA	MO MO GA	26-Mar-13 6-Mar-09	Preferred Stock	\$7,462,000.00	\$0.00	\$7,997,813.22	Redeemed, in full; warrants not outstanding	\$7.462.000.00	(\$128,073.75)	7.462	\$1,000,00			
11,9,36	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE	MO MO GA GA LA	26-Mar-13 6-Mar-09 13-Aug-10	Preferred Stock Preferred Stock w/ Exercised Warrants	\$7,462,000.00 \$2,400,000.00	\$0.00	\$7,997,813.22 \$567,183.00	Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding	\$7,462,000.00	(\$128,073.75)	7,462	\$1,000.00			
11,9,36 8 8 44,8,14	CITIZENS BANCSHARS S.CO. CITIZENS BANCSHARS S.CO. CITIZENS BANCSHARS S.CORPORATION CITIZENS BANCSHARS S.CORPORATION CITIZENS BANCSHARS S.CORPORATION	CHILLICOTHE CHILLICOTHE ATLANTA ATLANTA	KY	26-Mar-13 6-Mar-09						\$7,462,000.00	(\$128,073.75)	7,462	\$1,000.00			

March Marc	FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispo	sition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Proceeds	
March Marc						Amount	Investment			Amount		Shares		(Write-off)		Alliount	nares
Column	11	CITIZENS COMMUNITY BANK CITIZENS FIRST CORPORATION			Preferred Stock w/ Warrants	\$8,779,000.00	\$0.00	\$10,530,923.11	Redeemed, in full; warrants outstanding	\$3,000,000.00		3,000	\$1,000.00			\$150,000.00	150
Part Control Part		CITIZENS FIRST CORPORATION	BOWLING GREEN	KY 16-Feb-11	,	.,,		, ,,,,,,				63					
Part Control Part		CITIZENS FIRST CORPORATION								\$3,300,904.00 \$3,265,788.00		94	\$35,116.00 \$35,116.00				
Column C	86	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FUNT		Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$369,245,436.64	Redeemed, in full; warrants outstanding	\$200,000,000,00		200,000					
Proprocess Pro	45	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC 12-Dec-08	Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22	Redeemed, in full; warrants not outstanding								
March Marc				NC 22-Sep-11 NC 9-Nov-11						\$20,500,000.00		20,500	\$1,000.00			\$225 157 00	450,314
Control Cont																JAL 3, 13 7 100	430,314
Company	8,9 11	CITY NATIONAL BANCSHARES CORPORATION CITY NATIONAL CORPORATION	NEWARK BEVERLY HILLS	NJ 10-Apr-09 CA 21-Nov-08		\$9,439,000.00 \$400.000.000.00			Full investment outstanding; warrants not outstanding Redeemed, in full: warrants not outstanding								
Control Cont		CITY NATIONAL CORPORATION	BEVERLY HILLS	CA 30-Dec-09		, , , , , , , , , , , , , , , , , , , ,											
Column										\$200,000,000.00		200,000	\$1,000.00			\$18,500,000.00	1,128,668
Marie Mari	8,14	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,318,585.05	Sold, in full; warrants not outstanding				****	*****			
March Marc		CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC.								\$955,825.50 \$1,662,874.50				(\$139,174.50) (\$242,125.50)		\$114,021.50	150
March Marc	_			SC 11-Jan-13	- () ()		***	4			(\$25,000.00)						
Column C	82				Preferred Stock w/ Warrants	\$9,950,000.00	\$0.00	\$11,166,897.79	Sold, in full; warrants not outstanding	\$3,772,645.00		3,950	\$955.10	(\$177,355.00)			
March Marc		COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL 11-Mar-13							(44-44-44						
		COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.		FL 9-Apr-13 FL 10-Apr-13							(\$95,032.45)					\$99,000.00	60,000
Company Comp																\$225,647.45	145,579
Part	8,17				Preferred Stock w/ Exercised Warrants	\$16,015,000.00	\$0.00	\$14,257,487.71	Sold, in full; warrants not outstanding	\$397.550.00		500	\$795.10	(\$102.450.00)		\$389.857.05	450
Second Column		COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC 11-Mar-13													30
Part				SC 9-Apr-13 CO 19-Dec-08	Preferred Stock w/ Warrants	\$64,450,000.00	\$0.00	\$73,357,086.72	Redeemed, in full; warrants not outstanding		(\$127,335.27)						\rightarrow
Part		COBIZ FINANCIAL INC.	DENVER	CO 8-Sep-11		, ,	,,,,,			\$64,450,000.00		64,450	\$1,000.00				
March Marc					Preferred Stock w/ Warrants	\$16.500.000 00	\$0 nn	\$19.178.479 nn	Redeemed, in full: warrants not outstanding							\$143,677.00	895,968
March Controlled March M		CODORUS VALLEY BANCORP, INC.	YORK	PA 18-Aug-11		, ==,===,==0.00	22.00	, ==,==,=,==,000	,	\$16,500,000.00		16,500	\$1,000.00				
Control Cont	8.14	COLOEAST BANKSHARES, INC.	YORK LAMAR		Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10.670.784.03	Sold, in full: warrants not outstanding							\$526,604.00	263,859
Marie Mari			LAMAR	CO 19-Jul-13				, ,, ,, ,				52					
Marke Mark		COLOEAST BANKSHARES, INC. COLOEAST BANKSHARES, INC.								\$8,990,505.00	(\$90,375.00)	9,948	\$903.80	(\$957,495.00)		\$494,381.25	50
Control Cont	11,8,14	COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN	PA 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$574,000.00	\$0.00	\$668,142.53	Redeemed, in full; warrants not outstanding								
Part				PA 26-Oct-11 GA 9-Jan-09	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$26,480,089,20	Sold, in full: warrants not outstanding	\$574,000.00		574	\$1,000.00			\$29,000.00	29
Control property Control pro		COLONY BANKCORP, INC.	FITZGERALD	GA 7-Feb-13		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		, , , , , , , ,				27,661					
Control of Control o			FITZGERALD FITZGERALD	GA 8-Feb-13 GA 26-Mar-13						\$265,135.29	(\$218.990.80)	339	\$782.10	(\$73,864.71)			
Control processed Control of Co		COLONY BANKCORP, INC.	FITZGERALD	GA 12-Jun-13												\$810,000.00	500,000
Marie Mari					Preferred Stock w/ Warrants	\$76,898,000.00	\$0.00	\$86,821,419.22	Redeemed, in full; warrants not outstanding	\$76.898.000.00		76.898	\$1,000.00				
Company Comp			TACOMA	WA 1-Sep-10		********										\$3,301,647.00	398,023
Control Cont	44,8,14			CO 27-Feb-09 CO 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$2,260,000.00	\$0.00	\$2,689,478.64	Redeemed, in full; warrants not outstanding	\$2,260,000.00		2,260	\$1,000.00			\$113,000.00	113
Control of the cont		COMERICA INC.	DALLAS	TX 14-Nov-08	Preferred Stock w/ Warrants	\$2,250,000,000.00	\$0.00	\$2,582,039,543.40	Redeemed, in full; warrants not outstanding								
										\$2,250,000,000.00		2,250,000	\$1,000.00			\$181,102,043.40 1	11,479,592
Company Comp	11	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA 9-Jan-09	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,602,969.61	Redeemed, in full; warrants not outstanding				4				
Company Comp										\$5,000,000.00		5,000	\$1,000.00			\$566,858.50	87,209
Company of the Comp		COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,400,000.00	\$0.00	\$21,575,016.54	Sold, in full; warrants not outstanding				***	(4.4.4.4.4.4.4.4.4.4.4.4.4.4.4.4.4.4.4.			
Company Comp																	
CAMPACT SAMPACT SAMP		COMMONWEALTH BANCSHARES, INC.											\$0.75				900,000
Company Comp		COMMONWEALTH BANCSHARES, INC.		KY 11-Sep-12						\$600,000.00	(\$153,000.00)	800,000	\$0.75	(\$200,000.00)		\$105,732.00	120,000
Company of the property of the company of the property of th	8,14			CA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,701,000.00	\$0.00	\$8,451,110.79	Sold, in full; warrants not outstanding				****			****	
DOCUMENT TABLES TABL		COMMONWEALTH BUSINESS BANK								\$7,323,651.00	(\$73,236.51)	7,701	\$951.00	(\$377,349.00)		\$362,427.91	385
Fig. Commonwer Services of MANAGE Commonwer Services Commonwer S	11,8,14	COMMUNITY 1ST BANK	ROSEVILLE	CA 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,550,000.00	\$0.00	\$2,899,659.67	Redeemed, in full; warrants not outstanding								
1.1 COMMANY MACROSHIP OF MASSAGE CFT C		COMMUNITY 1ST BANK	ROSEVILLE	CA 19-Dec-12						\$2,550,000.00		2,550	\$1,000.00			\$128,000.00	128
1.14 COMMANT MANOS MISSORPHY RE, COMMANT NAME OF MISSORPHY RE,	11,8,14		GOFF	KS 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$500,000.00	\$0.00	\$616,741.75	Redeemed, in full; warrants not outstanding								25
\$1	11,8,14				Preferred Stock w/ Exercised Warrants	\$52,000,000.00	\$0.00	\$57,575,699.54	Redeemed, in full; warrants not outstanding			500	\$1,000.00				- 25
13.9	9.17	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON	MS 29-Sep-10						\$52,000,000.00		52,000	\$1,000.00		-	\$2,600,000.00	2,600
A COMMANITY BANK SHARES OF RISONAN, INC. NEW ALDARY N. 52-84yr 515-54yr 1 10-0-11 10-0-11 10-0-1	11,9,36	COMMUNITY BANK OF THE BAY		CA 16-Jan-09	Preferred Stock Wy Exercised Warrants Preferred Stock	\$1,747,000.00	\$3,872,000.00	\$1,823,188.61	Redeemed, in full; warrants not outstanding								
COMMANDET MAN SAMES OF RICKANA, RC NEW ALADAY N 15-5c+1	44				Broformal Stock w/ Warrants	\$10,459,000,00	\$0.00	\$22,902,291,62	Redeemed in full warrants not outstanding	\$1,747,000.00		1,747	\$1,000.00				
1.101 COMMAINTY BANKERS TRUST CORPORATION GLIN ALLYN VA 15-Dec Coll Perferred Stock of Variants S17,680,000.00 S23,135,779.12 Redeemed, in full, warrants not outstanding S2,000.00	44	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN 15-Sep-11	Freiened Stock Wy Wallants	319,408,000.00	30.00	322,802,281.02	Redeemed, in fail, warrants not outstanding	\$19,468,000.00		19,468	\$1,000.00				
COMMUNITY BANKES TRUST CORPORATION GLEM ALERN VA 2-5-0-13 COMMUNITY BANKES TRUST CORPORATION GLEM ALERN VA 4-3-0-14 GLEM ALERN VA 4-3-0-	11 101	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN 19-Oct-11	Broformal Stock w/ Warrants	\$17,690,000,00	\$0.00	\$22.12E.970.12	Redeemed in full warrants not outstanding							\$1,100,869.50	386,270
COMMUNITY BANKEST FURST CORPORATION GLIN ALLIN VA 2-14p-14 S10,880 0.00.00 S10,880 0.00.00.00 S10,880 0.00.00.00.00 S10,880 0.00.00.00.00 S10,880 0.00.00.00.00 S10,880 0.00.00.00.00 S10,880 0.00.00.00.00 S10,880 0.00.00.00.00 S10,880 0.00.00.00.00.00 S10,880 0.00.00.00.00.00 S10,880 0.00.00.00.00.00.00.00.00.00.00.00.00.	11,101	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA 24-Jul-13	Freiened Stock Wy Wallants	317,080,000.00	30.00	323,133,073.12	Redeemed, in fail, warrants not outstanding								
COMMUNITY BURNESS ARK COMM		COMMUNITY BANKERS TRUST CORPORATION															
COMMUNITY BUSINESS BANK		COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA 4-Jun-14						\$10,080,000.00		10,080	31,000.00			\$780,000.00	780,000
COMMUNITY RESIDENCES BANK WEST SACRAMENTO CA 11-in-13 1-in-13 1-in-13 1-in-13 1-in-13 (52,500,000) (52,500	8,14				Preferred Stock w/ Exercised Warrants	\$3,976,000.00	\$0.00	\$4,674,050.16	Sold, in full; warrants not outstanding	\$3 717 560 00		3 976	\$935.00	(\$258.440.00)		\$167.035.00	199
COMMUNITY FINANCIAL COMPRAINT STAUNTON VI 9-19-13 S. 1,000 S. 2,20,743.2 S. 2,000 S. 2,20,743.2 S. 2,20,		COMMUNITY BUSINESS BANK	WEST SACRAMENTO							33,717,000.00	(\$25,000.00)	3,310	\$333.00	(3230,440.00)		3207,033.00	177
F6,14 COMMUNITY FINANCIAL SHARES, INC. GLIN ELL'IV IL 15-May-02 Preferred Stock w/ Exercised Warrants 56,970,000.00 54,240,743.82 Sold, in full, warrants not outstanding 51,355,000	81				Preferred Stock w/ Warrants	\$12,643,000.00	\$0.00	\$15,206,719.94	Redeemed, in full; warrants outstanding	\$12.542.000.00		12 642	\$1,000,00				\longrightarrow
COMMUNITY FINANCIAL SHARES, INC. GLIN ELLYM IL 21-Dec-12	76,8,14	COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN	IL 15-May-09	Preferred Stock w/ Exercised Warrants	\$6,970,000.00	\$0.00	\$4,240,743.82	Sold, in full; warrants not outstanding								
COMMUNITY FIRST DANCSHARES, INC. [A8]	9			IL 21-Dec-12		\$13 73E 000 00				\$3,136,500.00		6,970	\$450.00	(\$3,833,500.00)		\$157,050.00	349
COMMUNITY FIRST DANCSHARES, INC, [AR)		COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR 7-Feb-14	Freierieu Stock wy Exercised Warrants	\$12,723,000.00	\$0.00	\$10,441,084.D3	Solu, ili tuli, wallants not outstanding				\$988.00	(\$44,962.50)			86
4,8,14 COMMUNITY FIRST DANCSHARES, INC, (TN) UNION CITY TN 20-Mar-09 Preferred Stock wy Exercised Warrants \$20,000,000.00 \$0.00 \$23,628,111.31 Redeemed, in full, warrants not outstanding \$1,000,000		COMMUNITY FIRST BANCSHARES, INC. (AR)		AR 10-Feb-14				-		\$8,867,389.75	(\$13E 734 37)	8,975	\$988.00	(\$107,610.25)	-	\$544,614.34	550
8 COMMUNITY FIRST, INC. COLUMBIA TN 27-Feb-09 Preferred Stock w/ Exercised Warrants \$17,806,000.00 \$0.00 \$7,663,362.89 Sold, in full; warrants not outstanding	44,8,14	COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY	TN 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,628,111.33	Redeemed, in full; warrants not outstanding		(3123,124.21)						
V NOTIFICATION IN EXTENSION PRODUCED PRINTING STATEMENT	9				Professed Stock of Europicad Manager	\$17 906 000 00	£0.00	\$7.66E 262.00	Sold in full warrants not outstanding	\$20,000,000.00		20,000	\$1,000.00			\$1,000,000.00	1,000
COMMUNITY FIRST, INC. COLUMBIA TN 11-Apr-14 S1,322,500.50 4,401 S300.50 (\$3,078,499.50) \$72,314.55		COMMUNITY FIRST, INC.	COLUMBIA	TN 11-Apr-14	residence stock by exercised widtrafits	317,000,000,000	30.00	89.202,202, دچ	John, in rail, wallants not outstanding	\$1,322,500.50		4,401	\$300.50	(\$3,078,499.50)		\$72,314.55	140
COMMUNITY FIRST, INC COLUMBIA TN 14-Apr-14 S100.250 (59,376,797.50) S187,399.37	L	COMMUNITY FIRST, INC.	COLUMBIA	TN 14-Apr-14						\$4,028,202.50	l	13,405	\$300.50	(\$9,376,797.50)		\$387,399.37	750

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Disposi	ition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Proceeds
					Amount	Investment			Amount	(Fee) ⁴		Avg. Price	(Write-off)		Amount Shares
	COMMUNITY FIRST, INC. COMMUNITY HOLDING COMPANY OF FLORIDA. INC. / COMMUNITY BANCSHARES OF MISSISSIPPI. INC.	COLUMBIA BRANDON	TN 18-Jul-14	Preferred Stock w/ Exercised Warrants	4	\$0.00	\$1,220,300,65			(\$53,507.03)					
8,67	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS 6-Feb-09 MS 30-Nov-12	Preferred Stock W/ Exercised Warrants	\$1,050,000.00	\$0.00	\$1,220,300.65	Sold, in full; warrants not outstanding	\$1,002,750.00		105	\$9,550.00	(\$47,250.00)		\$25,000.00
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS 11-Jan-13							(\$10,027.50)					
8,14	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY INVESTORS BANCORP, INC.	BRANDON BUCYRUS	MS 26-Mar-13 OH 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$3,115,616.28	Sold, in full; warrants not outstanding		(\$14,972.50)					
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH 19-Dec-12						\$952,850.00		1,003	\$950.00	(\$50,150.00)		
	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS BUCYRUS	OH 20-Dec-12 OH 11-Jan-13						\$1,517,150.00	(\$24,700.00)	1,597	\$950.00	(\$79,850.00)		\$105,000.00 1
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH 26-Mar-13							(\$300.00)					
44	COMMUNITY PARTNERS BANCORP COMMUNITY PARTNERS BANCORP	MIDDLETOWN MIDDLETOWN	NJ 30-Jan-09 NJ 11-Aug-11	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$10,598,750.00	Redeemed, in full; warrants not outstanding	\$9,000,000.00		9,000	\$1,000.00			
	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ 26-Oct-11						75,000,000.00		3,000	72,000.00			\$460,000.00 311,9
15,17	COMMUNITY PRIDE BANK CORPORATION COMMUNITY PRIDE BANK CORPORATION	HAM LAKE HAM LAKE	MN 13-Nov-09 MN 12-Aug-13	Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00	\$5,462,045.14	Sold, in full; warrants not outstanding	\$4,400,000.00		4,400,000	\$1.11		\$484,924.00	\$177,716.96 132,0
	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN 12-Sep-13						34,400,000.00	(\$48,849.24)	4,400,000	31.11		3404,524.00	3177,710.50 132,0
44,8,14	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00	\$28,459,100.00	Redeemed, in full; warrants not outstanding							
	COMMUNITY TRUST FINANCIAL CORPORATION COMMUNITY WEST BANCSHARES	RUSTON GOLETA	LA 6-Jul-11 CA 19-Dec-08	Preferred Stock w/ Warrants	\$15,600,000,00	\$0.00	\$14.341.140.33	Sold, in full; warrants not outstanding	\$24,000,000.00		24,000	\$1,000.00			\$1,200,000.00 1,2
	COMMUNITY WEST BANCSHARES	GOLETA	CA 10-Dec-12		, ,,,,,,,		, , , , , , , , , , , , , , , , , , , ,		\$2,172,000.00		3,000	\$724.00	(\$828,000.00)		
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA GOLETA	CA 11-Dec-12 CA 11-Jan-13						\$9,122,400.00	(\$112,944.00)	12,600	\$724.00	(\$3,477,600.00)		
	COMMUNITY WEST BANCSHARES	GOLETA	CA 12-Jun-13							(6-2-2)5 1 1112)					\$698,351.00 521,1
53,110	COMMUNITYONE BANCORP / FNB UNITED CORP. COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO ASHEBORO	NC 13-Feb-09 NC 23-May-14	Preferred Stock w/ Warrants	\$51,500,000.00	\$0.00	\$12,739,234.90	Sold, in full; warrants outstanding	\$10,149,929.90		1,085,554	\$9.35	(\$41,350,070.10)		
8,14	CONGAREE BANCSHARES, INC.	CAYCE	SC 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,285,000.00	\$0.00	\$3,483,629.20	Sold, in full; warrants not outstanding			1,083,334	35.33			
	CONGAREE BANCSHARES, INC.	CAYCE	SC 29-Oct-12						\$23,932.54		29	\$825.30	(\$5,067.46)		
	CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC.	CAYCE	SC 31-Oct-12 SC 11-Jan-13						\$2,687,046.56	(\$25,000.00)	3,256	\$825.30	(\$568,953.44)		\$106,364.00 1
8,14	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00	\$659,705.04	Sold, in full; warrants not outstanding		,000,000,000					
-	CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION	CORNING CORNING	AR 30-Nov-12 AR 11-Jan-13					+	\$548,680.00	(\$5,486.80)	638	\$860.00	(\$89,320.00)		\$3,960.00
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR 26-Mar-13							(\$19,513.20)					
8,14	COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC.	MILFORD MILFORD	NE 30-Jan-09 NE 28-Nov-12	Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,205.02	Sold, in full; warrants not outstanding	\$713,208.30		777	\$917.90	(\$63,791.70)		
	COUNTRY BANK SHARES, INC.	MILFORD	NE 29-Nov-12						\$6,193,989.20		6,748	\$917.90	(\$554,010.80)		\$372,240.00 3
	COUNTRY BANK SHARES, INC.	MILFORD	NE 11-Jan-13							(\$69,071.98)					
8	COVENANT FINANCIAL CORPORATION COVENANT FINANCIAL CORPORATION	CLARKSDALE CLARKSDALE	MS 5-Jun-09 MS 30-Apr-14	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,594,635.27	Redeemed, in full; warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00			\$250,000.00 2
8	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$2,100,000.00	\$1,917,739.58	Redeemed, in part; warrants outstanding							
E0	CRAZY WOMAN CREEK BANCORP INCORPORATED CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	BUFFALO RALEIGH	WY 8-Jan-14 NC 9-Jan-09	Preferred Stock w/ Warrants	\$24,900,000.00	\$0.00	\$33,014,741.20	Redeemed, in full; warrants not outstanding	\$1,000,000.00		1,000	\$1,000.00			
30	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC 19-Feb-14	Treferred Stock Wy Warrants	724,300,000.00	50.00	333,014,741.20	nedecined, in rail, warrants not outstanding	\$24,900,000.00		24,900	\$1,000.00			
	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC 11-Jun-14 MN 23-Jan-09	Desferred Starte of Francisco Wisconsta	\$10,650,000.00	60.00	\$13,498,324.83	Cald to full common and authorities							\$1,681,000.00 833,7
	CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLAINE BLAINE	MN 19-Jul-13	Preferred Stock w/ Exercised Warrants	\$10,650,000.00	\$0.00	\$13,498,324.83	Sold, in full; warrants not outstanding	\$343,794.50		350	\$982.30	(\$6,205.50)		
	CROSSTOWN HOLDING COMPANY	BLAINE	MN 22-Jul-13						\$10,117,381.00		10,300	\$982.30	(\$182,619.00)		\$531,210.67 5
	CROSSTOWN HOLDING COMPANY CSRA BANK CORP.	BLAINE WRENS	MN 12-Sep-13 GA 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$2,400,000.00	\$180,940.00	Full investment outstanding; warrants outstanding		(\$104,611.76)					
11,16	CVB FINANCIAL CORP.	ONTARIO	CA 5-Dec-08	Preferred Stock w/ Warrants	\$130,000,000.00	\$0.00	\$136,046,583.33	Redeemed, in full; warrants not outstanding							
	CVB FINANCIAL CORP. CVB FINANCIAL CORP.	ONTARIO ONTARIO	CA 26-Aug-09 CA 2-Sep-09						\$97,500,000.00 \$32,500,000.00		97,500 32,500	\$1,000.00 \$1,000.00			
	CVB FINANCIAL CORP.	ONTARIO	CA 28-Oct-09						332,300,000.00		32,300	\$1,000.00			\$1,307,000.00 834,7
44,8,14	D.L. EVANS BANCORP D.L. EVANS BANCORP	BURLEY BURLEY	ID 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$19,891,000.00	\$0.00	\$23,686,592.33	Redeemed, in full; warrants not outstanding	\$19,891,000.00		40.004	64 000 00			
15,44,14	D.E. EVANS BANCORP DEERFIELD FINANCIAL CORPORATION	DEERFIELD	ID 27-Sep-11 WI 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,283,338.96	Redeemed, in full; warrants not outstanding	\$19,891,000.00		19,891	\$1,000.00			\$995,000.00 9
	DEERFIELD FINANCIAL CORPORATION	DEERFIELD	WI 8-Sep-11						\$2,639,000.00		2,639,000	\$1.00			\$132,000.00 132,0
8,14	DELMAR BANCORP DELMAR BANCORP	DELMAR DELMAR	MD 4-Dec-09 MD 7-Feb-13	Preferred Stock w/ Exercised Warrants	\$9,000,000.00	\$0.00	\$6,598,331.15	Sold, in full; warrants not outstanding	\$5,293,527.28		8,648	\$612.10	(\$3,354,472.72)		\$311,943.55 4
	DELMAR BANCORP	DELMAR	MD 8-Feb-13						\$215,462.72		352	\$612.10	(\$136,537.28)		
	DESOTO COUNTY BANK	DELMAR HORN LAKE	MD 26-Mar-13 MS 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,173,000.00	\$0.00	\$2,781,331.97	Sold, in full; warrants not outstanding		(\$55,089.90)					
	DESOTO COUNTY BANK	HORN LAKE	MS 29-Dec-09	Treferred Stock Wy Excressed Waltering	\$1,508,000.00	50.00	72,702,332.37	Joid, Ill fall, Walter The Outstalling							
	DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE HORN LAKE	MS 24-Sep-13 MS 25-Sep-13						\$301,428.58 \$1,895,467.59		366 2,315	\$823.03 \$816.45	(\$64,571.42) (\$419.532.41)		\$40,563.34
	DESOTO COUNTY BANK	HORN LAKE	MS 29-Oct-13						\$1,693,407.39	(\$33,333.34)	2,313	3810.43	(3419,332.41)		
15,14	DIAMOND BANCORP, INC.	WASHINGTON	MO 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,445,000.00	\$0.00	\$21,101,618.19	Sold, in full; warrants not outstanding							
	DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	WASHINGTON WASHINGTON	MO 8-Aug-12 MO 9-Aug-12						\$4,381,500.00 \$10,197,941.25		6,000,000 13,965,000	\$0.73 \$0.73	(\$1,618,500.00) (\$3,767,058.75)		\$688,041.09 902,0
	DIAMOND BANCORP, INC.	WASHINGTON	MO 10-Aug-12						\$350,520.00		480,000	\$0.73	(\$129,480.00)		\$91,535.40 120,0
8.14	DIAMOND BANCORP, INC. DICKINSON FINANCIAL CORPORATION II	WASHINGTON KANSAS CITY	MO 11-Sep-12 MO 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$146.053.000.00	\$0.00	\$87,459,858.69	Sold, in full; warrants not outstanding		(\$149,299.61)					
*	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO 7-Feb-13	· · · · · · · · · · · · · · · · · · ·	- 140,033,000.00	50.00	, a, , a	and the second s	\$8,025,555.03		14,523	\$552.60	(\$6,497,444.97)		\$3,372.19
	DICKINSON FINANCIAL CORPORATION II DICKINSON FINANCIAL CORPORATION II	KANSAS CITY KANSAS CITY	MO 8-Feb-13 MO 26-Mar-13						\$72,684,793.30	(\$807,103.48)	131,530	\$552.60	(\$58,845,206.70)		\$4,922,044.87 7,2
11	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL 13-Mar-09	Preferred Stock w/ Warrants	\$1,224,558,000.00	\$0.00	\$1,464,248,844.00	Redeemed, in full; warrants not outstanding		(2007,103.48)					
	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL 21-Apr-10						\$1,224,558,000.00		1,224,558	\$1,000.00			6473 000 000 CC
44	DISCOVER FINANCIAL SERVICES DNB FINANCIAL CORPORATION	RIVERWOODS DOWNINGTOWN	IL 7-Jul-10 PA 30-Jan-09	Preferred Stock w/ Warrants	\$11,750,000.00	\$0.00	\$13,683,277.61	Redeemed, in full; warrants not outstanding				-			\$172,000,000.00 20,500,4
	DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA 4-Aug-11		, , ,		, ,,,		\$11,750,000.00		11,750	\$1,000.00			
15	DNB FINANCIAL CORPORATION DUKE FINANCIAL GROUP, INC.	DOWNINGTOWN MINNEAPOLIS	PA 21-Sep-11 MN 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$17,424,285.82	Redeemed, in full; warrants not outstanding							\$458,000.00 186,3
	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN 27-Nov-13	,	4-2,000,000	7	421,123,20000		\$5,000,000.00		5,000,000	\$1.00			
	DUKE FINANCIAL GROUP, INC. DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS MINNEAPOLIS	MN 5-Mar-14 MN 2-Apr-14						\$2,000,000.00 \$5,000,000.00		2,000,000 5,000,000	\$1.00 \$1.00			\$600,000.00 600,0
	EAGLE BANCORP, INC.	BETHESDA	MD 5-Dec-08	Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00	\$44,847,153.76	Redeemed, in full; warrants outstanding							3000,000.00
	EAGLE BANCORP, INC.	BETHESDA	MD 23-Dec-09						\$15,000,000.00		15,000	\$1,000.00			
	EAGLE BANCORP, INC. EAGLE BANCORP, INC.	BETHESDA BETHESDA	MD 14-Jul-11 MD 23-Nov-11						\$23,235,000.00		23,235	\$1,000.00			\$2,794,422.00 770,8
11,16	EAST WEST BANCORP, INC.	PASADENA	CA 5-Dec-08	Preferred Stock w/ Warrants	\$306,546,000.00	\$0.00	\$352,722,420.00	Redeemed, in full; warrants not outstanding							., .,
	EAST WEST BANCORP, INC. EAST WEST BANCORP, INC.	PASADENA PASADENA	CA 29-Dec-10 CA 26-Jan-11						\$306,546,000.00		306,546	\$1,000.00			\$14,500,000.00 1,517,5
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA 9-Jan-09	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$28,453,653.60	Sold, in full; warrants outstanding							727,500,000.00 1,517,5
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK TAPPAHANNOCK	VA 18-Oct-13						\$3,900,000.00 \$20,100,000.00		3,900 20,100	\$1,104.10 \$1,104.10		\$406,029.00 \$2,092,611.00	
	EASTERN VIRGINIA BANKSHARES, INC. EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA 21-Oct-13 VA 6-Jan-14						\$20,100,000.00	(\$264,986.40)	20,100	\$1,104.10		\$2,092,011.00	
89	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC 16-Jan-09	Preferred Stock w/ Warrants	\$17,949,000.00	\$0.00	\$23,397,494.08	Redeemed, in full; warrants not outstanding	4						
-	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD ENGELHARD	NC 19-Feb-14 NC 11-Jun-14						\$17,949,000.00		17,949	\$1,000.00			\$871,000.00 514,6
44	EMCLAIRE FINANCIAL CORP.	EMLENTON	NC 11-Jun-14 PA 23-Dec-08	Preferred Stock w/ Warrants	\$7,500,000.00	\$0.00	\$8,545,904.67	Redeemed, in full; warrants not outstanding							. , ,
L	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA 18-Aug-11						\$7,500,000.00	1	7,500	\$1,000.00			1

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos	sition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Proceeds	ds
					Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)			Shares
45	EMCLAIRE FINANCIAL CORP. ENCORE BANCSHARES INC.	EMLENTON HOUSTON	PA 7-Dec-11 TX 5-Dec-08	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$39.415.959.89	Deduced in full control to the dis-							\$51,113.00	50,111
	ENCORE BANCSHARES INC. ENCORE BANCSHARES INC.	HOUSTON	TX 27-Sep-11	Preferred Stock Wy Warrants	\$34,000,000.00	\$0.00	\$39,415,959.89	Redeemed, in full; warrants outstanding	\$34,000,000.00		34,000	\$1,000.00				
	ENCORE BANCSHARES INC.	HOUSTON	TX 23-Nov-11						,,						\$637,071.00	728,052
11	ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS ST. LOUIS	MO 19-Dec-08 MO 7-Nov-12	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$42,801,933.33	Redeemed, in full; warrants not outstanding	\$35,000,000.00		35,000	\$1,000.00				
	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO 9-Jan-13						\$33,000,000.00		33,000	92,000.00			\$1,006,100.00	324,074
8,44,14	ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK	PA 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,680,205.56	Redeemed, in full; warrants not outstanding								
8 44 72	ENTERPRISE FINANCIAL SERVICES GROUP, INC. EQUITY BANCSHARES, INC.	ALLISON PARK WICHITA	PA 25-Aug-11 KS 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00	\$10,394,872.56	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
97.77.2	EQUITY BANCSHARES, INC.	WICHITA	KS 11-Aug-11		40).00)00000	7	420,000,000		\$8,750,000.00		8,750	\$1,000.00			\$438,000.00	438
8,14	EXCHANGE BANK	SANTA ROSA	CA 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$43,000,000.00	\$0.00	\$47,294,527.29	Sold, in full; warrants not outstanding					(444 444 444			
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA 3-Aug-12 CA 8-Aug-12						\$481,387.50 \$17,505,000.00		550 20,000	\$875.20 \$875.20	(\$68,612.50) (\$2.495,000.00)		\$1,910,898.00	2,000
	EXCHANGE BANK	SANTA ROSA	CA 9-Aug-12						\$8,725,367.25		9,969	\$875.20	(\$1,243,632.75)		\$120,386.57	126
	EXCHANGE BANK	SANTA ROSA	CA 10-Aug-12						\$420,995.25		481	\$875.20	(\$60,004.75)		\$22,930.78	24
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA 13-Aug-12 CA 11-Sep-12						\$10,503,000.00	(\$376,357.50)	12,000	\$875.20	(\$1,497,000.00)			
8,14,18	F & M BANCSHARES, INC.	TREZEVANT	TN 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,609,000.00	\$0.00	\$9,405,391.28	Sold, in full; warrants not outstanding		(60.0)00.000						
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TREZEVANT	TN 6-Nov-09 TN 6-Feb-13		\$3,535,000.00				\$4,797,325.00		5,090	\$942.50	(\$292,675.00)			
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT	TN 7-Feb-13						\$2,734,192.50		2,901	\$942.50	(\$166,807.50)		\$222,007.50	230
	F & M BANCSHARES, INC.	TREZEVANT	TN 8-Feb-13						\$144,202.50		153	\$942.50	(\$8,797.50)			
	F & M BANCSHARES, INC. F & M FINANCIAL CORPORATION (NC)	TREZEVANT SALISBURY	TN 26-Mar-13 NC 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00	\$20,119,744.45	Sold, in full; warrants not outstanding		(\$76,757.21)						
	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC 18-Sep-12	Preferred Stock Wy Exercised Warrants	\$17,000,000.00	\$0.00	520,119,744.45	Sold, in full; warrants not outstanding							\$136,813.05	150
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC 19-Sep-12						\$2,664,750.00		2,805	\$950.00	(\$140,250.00)			
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC 20-Sep-12 NC 16-Nov-12						\$13,485,250.00	(\$161,500.00)	14,195	\$950.00	(\$709,750.00)		\$638,460.90	700
15,14	F & M FINANCIAL CORPORATION (NC) F&C BANCORP. INC.	SALISBURY HOLDEN	NC 16-Nov-12 MO 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00	\$3,842,376.65	Sold, in full; warrants not outstanding		(3101,300.00)						
	F&C BANCORP. INC.	HOLDEN	MO 8-Nov-12						\$1,590,599.43		1,659,000	\$0.96	(\$68,400.57)			
	F&C BANCORP. INC. F&C BANCORP. INC.	HOLDEN HOLDEN	MO 13-Nov-12 MO 11-Jan-13				+		\$1,278,999.18	(\$25,000.00)	1,334,000	\$0.96	(\$55,000.82)		\$125,000.00	150,000
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00	\$17,573,762.97	Sold, in full; warrants not outstanding		(\$25,000.00)						
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN 19-Sep-12	, , , , , ,											\$96,465.60	112
	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN 20-Sep-12 TN 21-Sep-12						\$157,500.00 \$13.421.362.50		200 17,043	\$787.50 \$787.50	(\$42,500.00) (\$3.621.637.50)		\$645,975.00	750
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN 16-Nov-12						\$13,4£1,50£.50	(\$135,788.63)	17,043	\$707.50	(53,022,037.30)		9043,573.00	750
11	F.N.B. CORPORATION	HERMITAGE	PA 9-Jan-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104,023,433.33	Redeemed, in full; warrants not outstanding								
	F.N.B. CORPORATION F.N.B. CORPORATION	HERMITAGE HERMITAGE	PA 9-Sep-09 PA 23-Nov-11	+					\$100,000,000.00		100,000	\$1,000.00			\$690,100.00	651,042
	FARMERS & MERCHANTS BANCSHARES, INC.	HOUSTON	TX 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$11,000,000.00	\$2,662,780.00	Full investment outstanding; warrants outstanding							9030,100.00	032,042
8,14	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$442,000.00	\$0.00	\$500,199.14	Sold, in full; warrants not outstanding								
	FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA ARGONIA	KS 24-Jun-13 KS 26-Jul-13	+					\$425,425.00	(\$25,000.00)	442	\$962.50	(\$16,575.00)		(\$2,835.00)	22
11,8	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$0.00	\$11,396,202.11	Redeemed, in full; warrants not outstanding		(6-20)000000)						
	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA 9-Jan-13						\$3,063,000.00		3,063	\$1,000.00				
	FARMERS BANK, WINDSOR, VIRGINIA FARMERS CAPITAL BANK CORPORATION	WINDSOR FRANKFORT	VA 31-Dec-13 KY 9-Jan-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$27.105.349.50	Sold, in full; warrants not outstanding	\$5,689,000.00		5,689	\$1,000.00			\$438,000.00	438
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY 19-Jun-12	,	****	7.000	421,7207,0100		\$22,196,700.00	(\$332,950.50)	30,000	\$739.90	(\$7,803,300.00)			
	FARMERS CAPITAL BANK CORPORATION														\$75,000.00	223,992
1E 14		FRANKFORT	KY 18-Jul-12	Subordinated Debentures w/ Eversical Warrants	\$13,000,000,00	60.00	\$1E 4E3 660 34	Sold in full unreport not outstanding								
15,14	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$15,452,669.34	Sold, in full; warrants not outstanding	\$96,290.00		100,000	\$0.96	(\$3,710.00)			
15,14	FARMERS ENTERPRISS, INC. FARMERS ENTERPRISS, INC. FARMERS ENTERPRISS, INC.	GREAT BEND GREAT BEND GREAT BEND	KS 19-Jun-09 KS 8-Nov-12 KS 9-Nov-12	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$15,452,669.34	Sold, in full; warrants not outstanding	\$96,290.00		100,000	\$0.96	(\$3,710.00)		\$37,387.14	38,000
15,14	FAMMERS ENTERPRISS, INC FAMMERS ENTERPRISS, INC FAMMERS ENTERPRISS, INC	GREAT BEND GREAT BEND GREAT BEND GREAT BEND	KS 19-Jun-09 KS 8-Nov-12 KS 9-Nov-12 KS 13-Nov-12	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$15,452,669.34	Sold, in full; warrants not outstanding	\$96,290.00 \$11,458,510.00	(\$115 548 DD)	100,000	\$0.96 \$0.96	(\$3,710.00) (\$441,490.00)		\$37,387.14 \$552,936.00	38,000 562,000
15,14 45,8,14	FARMERS ENTERPRISS, INC. FARMERS ENTERPRISS, INC. FARMERS ENTERPRISS, INC.	GREAT BEND GREAT BEND GREAT BEND GREAT BEND GREAT BEND	KS 19-Jun-09 KS 8-Nov-12 KS 9-Nov-12 KS 13-Nov-12 KS 11-Jan-13	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants						(\$115,548.00)					\$37,387.14 \$552,936.00	38,000 562,000
15,14 45,8,14	FAMMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC. FARMERS SENTERPRISES, INC. FARMERS SENTERPRISES, INC. FARMERS SENTERPRISES, INC. FARMERS STATE BANKSHARES, INC.	GREAT BEND GREAT BEND GREAT BEND GREAT BEND GREAT BEND HOLTON HOLTON	KS 19-Jun-09 KS 8-Nov-12 KS 9-Nov-12 KS 13-Nov-12 KS 11-Jan-13 KS 20-Mar-09 KS 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$830,173.67	Redeemed, in full; warrants not outstanding		(\$115,548.00)					\$37,387.14 \$552,936.00 \$40,000.00	38,000 562,000
15,14 45,8,14 15,17	FAMMERS ENTERPRISES, INC FAMMERS STATE BANKSHARES, INC FAMMERS STATE BANKSHARES, INC FAMMERS STATE COMPANY	GREAT BEND GREAT BEND GREAT BEND GREAT BEND GREAT BEND HOLTON HOLTON BOULDER	KS 19-Jun-09 KS 8-Nov-12 KS 9-Nov-12 KS 13-Nov-12 KS 11-Jan-13 KS 20-Mar-09 KS 21-Jul-11 CO 29-Dec-09						\$11,458,510.00 \$700,000.00	(\$115,548.00)	11,900,000	\$0.96	(\$441,490.00)		\$552,936.00	38,000 562,000
15,14 45,8,14 15,17 8,14	FAMMERS ENTERPRISS, INC FAMMERS STATE BANKSHARES, INC FAMMERS STATE BANKSHARES, INC FAMMERS STATE BANKSHARES, INC FAMMERS STATE BANKSHARES, INC FERCH HOLDING COMPANY FERC HOLDING COMPANY FERC HOLDING COMPANY	GREAT BEND GREAT BEND GREAT BEND GREAT BEND GREAT BEND HOLTON HOLTON BOULDER HOUSTON	KS	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$830,173.67	Redeemed, in full; warrants not outstanding	\$11,458,510.00 \$700,000.00 \$650,000.00	(\$115,548.00)	700 3,035,000	\$0.96 \$1,000.00 \$0.21	(\$441,490.00) (\$2,385,000.00)		\$552,936.00 \$40,000.00	4
15,14 45,8,14 15,17 8,14	FAMMES ENTERPRISES, INC. FAMMES STATE BANKSHARES, INC. FAMMES STATE BANKSHARES, INC. FAMMES STATE BANKSHARES, INC. FRICK CLOUING COMPANY FERCH CHOLONG COMPANY FERCH CHOLONGS, INC. FC HOLDINGS, INC.	GREAT BEND GREAT BEND GREAT BEND GREAT BEND GREAT BEND HOLTON HOLTON BOULDER BOULDER HOUSTON HOUSTON	KS 19-Jun-09 KS 8-Nov-12 KS 9-Nov-12 KS 13-Nov-12 KS 113-Nov-12 KS 113-Nov-12 KS 20-Mar-09 KS 21-Jul-11 CO 29-Dec-09 CO 9-Mar-11 TX 26-Jun-09 TX 20-Feb-13	Preferred Stock w/, Exercised Warrants. Subordinated Debentures w/, Exercised Warrants.	\$700,000.00 \$3,035,000.00	\$0.00	\$830,173.67 \$804,592.16	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$11,458,510.00 \$700,000.00		11,900,000	\$0.96	(\$441,490.00)		\$552,936.00	38,000 562,000 4 1,052
	FAMMER SENTERPRISS, INC FAMMER STATE BANKSHARES, INC FAMMER STATE BANKSHARES, INC FAMMER STATE BANKSHARES, INC FERCH CHOLDING COMPANY FERC HOLDING COMPANY FERC HOLDING SINC. FC HOLDINGS, INC. FC HOLDINGS, INC.	GREAT BEND GREAT BEND GREAT BEND GREAT BEND GREAT BEND HOLTON HOLTON BOULDER BOULDER HOUSTON HOUSTON HOUSTON HOUSTON	KS 19-Jun-09 KS 8-Nov-12 KS 9-Nov-12 KS 13-Nov-12 KS 113-Nov-12 KS 11-Jan-13 KS 20-Mar-09 KS 21-Jul-11 CO 29-Dec-09 CO 9-Mar-11 TX 26-Jun-09 TX 20-Feb-13 TX 20-Feb-13	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$700,000.00 \$3,035,000.00 \$21,042,000.00	\$0.00 \$0.00 \$0.00	\$830,173.67 \$804,592.16 \$19,836,630.66	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$11,458,510.00 \$700,000.00 \$650,000.00	(\$115,548.00) (\$188,746.74)	700 3,035,000	\$0.96 \$1,000.00 \$0.21	(\$441,490.00) (\$2,385,000.00)		\$552,936.00 \$40,000.00	4
	FAMMES ENTERPRISES, INC. FAMMES STATE BANKSHARES, INC. FAMMES STATE BANKSHARES, INC. FAMMES STATE BANKSHARES, INC. FRICK CLOUING COMPANY FERCH CHOLONG COMPANY FERCH CHOLONGS, INC. FC HOLDINGS, INC.	GREAT BEND GREAT BEND GREAT BEND GREAT BEND GREAT BEND HOLTON HOLTON BOULDER BOULDER HOUSTON HOUSTON	KS 19-Jun-09 KS 8-Nov-12 KS 9-Nov-12 KS 13-Nov-12 KS 11-Jan-13 KS 20-Mar-09 KS 21-Jul-11 CO 29-Dec-09 CO 9-Mar-11 TX 26-Jun-09 TX 20-Feb-13 TX 20-Feb-13	Preferred Stock w/, Exercised Warrants. Subordinated Debentures w/, Exercised Warrants.	\$700,000.00 \$3,035,000.00 \$21,042,000.00 \$9,294,000.00	\$0.00 \$0.00 \$0.00	\$830,173.67 \$804,592.16 \$19,836,630.66 \$11,156,234.25	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$11,458,510.00 \$700,000.00 \$650,000.00		700 3,035,000	\$0.96 \$1,000.00 \$0.21	(\$441,490.00) (\$2,385,000.00)		\$552,936.00 \$40,000.00	4
45,8,14 8,14	FAMMER SENTERPRISES, INC. FAMMERS ENTERPRISES, INC. FAMMERS ENTERPRISES, INC. FAMMERS ENTERPRISES, INC. FAMMERS ENTERPRISES, INC. FAMMERS STATE BANKSHAMES, INC. FC FAMER STATE BANKSHAMES, INC. FC FAMERS STATE BANKSHAMES, INC. FC F	GREAT BEND GREAT BEND GREAT BEND GREAT BEND GREAT BEND HOLTON HOLTON HOLTON HOLTON HOUTON HOUSTON HOUS	KS 19-Jun-09 KS 8-Nov-12 KS 9-Nov-12 KS 9-Nov-12 KS 13-Nov-12 KS 13-Nov-12 KS 13-Nov-12 KS 11-Jun-13 KS 20-Mar-09 KS 21-Jun-11 KX 26-Jun-09 KY 26-Mar-13 KY 19-be-08 KY 22-Sep-11 N1 19-be-08	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$700,000.00 \$3,035,000.00 \$21,042,000.00	\$0.00 \$0.00 \$0.00	\$830,173.67 \$804,592.16 \$19,836,630.66	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$11,458,510.00 \$700,000.00 \$650,000.00 \$18,874,674.00 \$9,294,000.00		11,900,000 700 3,035,000 21,042 9,294	\$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00	(\$441,490.00) (\$2,385,000.00) (\$2,167,326.00)		\$552,936.00 \$40,000.00 \$994,613.40	1,052
45,8,14 8,14	FAMMES ENTERPRISES, INC FAMMES STATE BANISHARES, INC FAMMES STATE BANISHARES, INC FAMMES STATE BANISHARES, INC FAMMES STATE BANISHARES, INC FERCH CHOLDING COMPANY FERCH CHOLDING COMPANY CF CHOLDINGS, INC. CF CHOLDINGS, INC. CF CHOLDINGS, INC. FC BANCORP, INC. FC BANCORP, INC. FFC CEBANCORP, INC. FFW CORPORATION	GREAT BEND GREAT BEND GREAT BEND GREAT BEND GREAT BEND HOLTON HOLTON BOULDER BOULDER HOUSTON HOUSTON HOUSTON LOUISVILLE WABASH WABASH	S	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$700,000.00 \$3,035,000.00 \$21,042,000.00 \$9,294,000.00	\$0.00 \$0.00 \$0.00	\$830,173.67 \$804,592.16 \$19,836,630.66 \$11,156,234.25	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$11,458,510.00 \$700,000.00 \$650,000.00 \$18,874,674.00 \$9,294,000.00 \$879,424.60		11,900,000 700 3,035,000 21,042 9,294 974	\$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00 \$902.90	(\$2,385,000.00) (\$2,385,000.00) (\$2,167,326.00)		\$552,936.00 \$40,000.00 \$994,613.40 \$465,000.00	1,052
45,8,14 8,14	FAMMES ENTERPRISS, INC FAMMES STATE BANISHARES, INC FAMMES STATE BANISHARES, INC FAMMES STATE BANISHARES, INC FERCH HOLDING COMPANY FERC HOLDING COMPANY FERC HOLDINGS, INC FC HOLDINGS, INC FC HOLDINGS, INC FC HOLDINGS, INC FC BANCOSP, INC FT COBROADER, INC FT COBROADER	GREAT BEND GREAT BEND GREAT BEND GREAT BEND GREAT BEND HOLTON HOLTON BOULDER HOUSTON HOUSTON HOUSTON HOUSTON HOUSTON LOUISVILLE WABASSH WABASSH WABASSH	SS 8400-12 SS 9400-12 SS 9400-12 SS 13-800-12 SS 13-800-12 SS 11-380-13 SS 20-480-69 SS 20-480-69 SS 20-480-69 SS 20-480-69 SS 20-480-69 SS 20-480-13 TX 20-680-13 TX 20-680-13 TX 20-680-13 TX 19-08-08 TX 19-08	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$700,000.00 \$3,035,000.00 \$21,042,000.00 \$9,294,000.00 \$7,289,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$830,173.67 \$804,592.16 \$19,836,630.66 \$11,156,234.25 \$8,441,836.26	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$11,458,510.00 \$700,000.00 \$650,000.00 \$18,874,674.00 \$9,294,000.00		11,900,000 700 3,035,000 21,042 9,294	\$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00	(\$441,490.00) (\$2,385,000.00) (\$2,167,326.00)		\$552,936.00 \$40,000.00 \$994,613.40	1,052
45,8,14 8,14	FAMMER SATERFRESS, INC	GREAT BEND GREAT BEND GREAT BEND GREAT BEND GREAT BEND GREAT BEND HOLTON HOLTON HOUSE BOULDER HOUSTON HOUSTON HOUSTON HOUSTON HOUSTON HOUSTON WABASH	SS 19-Jun-69	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$700,000.00 \$3,035,000.00 \$21,042,000.00 \$9,294,000.00	\$0.00 \$0.00 \$0.00	\$830,173.67 \$804,592.16 \$19,836,630.66 \$11,156,234.25	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$11,458,510,00 \$700,000,00 \$650,000,00 \$18,874,674,00 \$9,294,000,00 \$879,424,60 \$5,701,813,50	(5188,746.74)	11,900,000 700 3,035,000 21,042 9,294 974 6,315	\$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00 \$500.20 \$902.90	(\$2,385,000.00) (\$2,385,000.00) (\$2,167,326.00)		\$552,936.00 \$40,000.00 \$994,613.40 \$465,000.00	1,052
45,8,14 8,14	FAMMES ENTERPRISS, INC FAMMES STATE BANISHARES, INC FAMMES STATE BANISHARES, INC FAMMES STATE BANISHARES, INC FERCH HOLDING COMPANY FERC HOLDING COMPANY FERC HOLDINGS, INC FC HOLDINGS, INC FC HOLDINGS, INC FC HOLDINGS, INC FC BANCOSP, INC FT COBROADER, INC FT COBROADER	GREAT BEND GREAT BEND GREAT BEND GREAT BEND GREAT BEND HOLTON HOLTON BOULDER HOUSTON HOUSTON HOUSTON HOUSTON HOUSTON LOUISVILLE WABASSH WABASSH WABASSH	SS 8400-12 SS 9400-12 SS 9400-12 SS 13-800-12 SS 13-800-12 SS 11-380-13 SS 20-480-69 SS 20-480-69 SS 20-480-69 SS 20-480-69 SS 20-480-69 SS 20-480-13 TX 20-680-13 TX 20-680-13 TX 20-680-13 TX 19-08-08 TX 19-08	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$700,000.00 \$3,035,000.00 \$21,042,000.00 \$9,294,000.00 \$7,289,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$830,173.67 \$804,592.16 \$19,836,630.66 \$11,156,234.25 \$8,441,836.26	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$11,458,510.00 \$700,000.00 \$650,000.00 \$18,874,674.00 \$9,294,000.00 \$879,424.60	(5188,746.74)	11,900,000 700 3,035,000 21,042 9,294 974	\$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00 \$902.90	(\$2,385,000.00) (\$2,385,000.00) (\$2,167,326.00)		\$552,936.00 \$40,000.00 \$994,613.40 \$465,000.00	1,052
45,8,14 8,14 15,11,14	FAMMES ENTERPRISES, INC. FAMMES STATE BANISHARES, INC. FAMMES STATE BANISHARES, INC. FAMMES STATE BANISHARES, INC. FAMMES STATE BANISHARES, INC. FER CHOLDING COMPANY FER CHOLDING COMPANY FER CHOLDINGS, INC. FE HOLDINGS, INC. FE HOLDINGS, INC. FE HOLDINGS, INC. FE HOLDINGS, INC. FOR BANCORP, INC. FOR BANCORP, INC. FOR BANCORP, INC. FOR BANCORP, INC. FOR CORPORATION FOR CORPORA	GRAT SEND GRAT SEND GRAT SEND GRAT SEND GRAT SEND GRAT SEND HOLTON HOLTON HOLTON BOULDER HOUSTON HOUSTON HOUSTON HOUSTON LOUISVILLE LOUISVILLE LOUISVILLE WARASH WARASH WARASH WARASH BATON ROUGE BATON ROUGE PITTSBURGCH	SS 19-Jun-09	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants	\$700,000.00 \$3,035,000.00 \$21,042,000.00 \$9,294,000.00 \$7,289,000.00 \$3,942,000.00 \$7,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$830,173,67 \$804,592,16 \$19,836,630,66 \$11,156,234,25 \$8,441,836,26 \$5,404,924,35 \$6,388,333,33	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$11,458,510,00 \$700,000,00 \$650,000,00 \$18,874,674,00 \$9,294,000,00 \$879,424,60 \$5,701,813,50	(5188,746.74)	11,900,000 700 3,035,000 21,042 9,294 974 6,315	\$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00 \$500.20 \$902.90	(\$2,385,000.00) (\$2,385,000.00) (\$2,167,326.00)		\$552,936.00 \$40,000.00 \$994,613.40 \$465,000.00	1,052
45,8,14 8,14 15,11,14 77 8,17	FAMMER ENTERPRISES, INC. FAMMER SENTERPRISES, INC. FAMMER SENTERPRISES, INC. FAMMER SENTERPRISES, INC. FAMMER SENTERPRISES, INC. FAMMER STATE BANKSHARES, INC. FERCH CHOLDING COMPANY FERCH CHOLDING SINC. FER CHOLDINGS, INC. FER	GREAT BEND HOLTON HOLTON HOLTON HOLTON HOLTON HOLGON HOLGO	SS 19-Jun-69	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants	\$700,000.00 \$3,035,000.00 \$21,042,000.00 \$9,294,000.00 \$7,289,000.00 \$3,942,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$830,173.67 \$804,592.16 \$19,836,630.66 \$11,156,234.25 \$8,441,836.26 \$5,404,924.35	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$11,458,510.00 \$700,000.00 \$680,000.00 \$18,874,674.00 \$9,284,000.00 \$579,234.60 \$5,701,813.50 \$1,942,000.00 \$1,942,000.00	(5188,746.74)	11,900,000 700 3,035,000 21,042 9,294 974 6,315	\$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00 \$902.90 \$10.00 \$1,000.00	(\$2,385,000.00) (\$2,385,000.00) (\$2,167,326.00)	N PRZCZ	\$552,936.00 \$40,000.00 \$994,613.40 \$465,000.00	1,052
45,8,14 8,14 15,11,14 77 8,17	FAMMER STREPRISS, INC FAMMER STATE BANKSHARES, INC	GREAT BEND HOLTON HOLTON HOLTON HOLTON HOLTON HOLGEN HOLGE	SS 19-Jun-69	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants	\$700,000.00 \$3,035,000.00 \$21,042,000.00 \$9,294,000.00 \$7,289,000.00 \$3,942,000.00 \$7,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$830,173,67 \$804,592,16 \$19,836,630,66 \$11,156,234,25 \$8,441,836,26 \$5,404,924,35 \$6,388,333,33	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$11,458,510,00 \$700,000.00 \$650,000.00 \$18,876,674.00 \$9,284,000.00 \$879,424.60 \$5,701,813.50	(5188,746.74) (565,812.38)	11,900,000 700 3,035,000 21,042 9,294 974 6,315	\$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00 \$502.90 \$902.90	(\$2,385,000.00) (\$2,385,000.00) (\$2,167,326.00)	\$25,857.10 \$36,040.20	\$552,936.00 \$40,000.00 \$994,613.40 \$465,000.00	1,052
45,8,14 8,14 15,11,14 77 8,17	FAMMER SENTERPRISS, INC. FAMMERS ENTERPRISS, INC. FAMMERS ENTERPRISS, INC. FAMMERS ENTERPRISS, INC. FAMMERS ENTERPRISS, INC. FAMMERS STATE BANKSHMARS, INC. FOR HOLDINGS, INC. FOR BANKORP, INC. FOR BAN	GREAT BEND HOLION H	S	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$700,000.00 \$3,035,000.00 \$21,042,000.00 \$21,042,000.00 \$9,294,000.00 \$7,289,000.00 \$3,942,000.00 \$7,000,000.00 \$5,657,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$830,173,67 \$804,592,16 \$19,836,630,66 \$11,156,234,25 \$8,441,836,26 \$5,404,924,35 \$8,388,333,33 \$7,220,908,83	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$11,458.510.00 \$700,000.00 \$650,000.00 \$18,874.674.00 \$57,294.000.00 \$57,701.813.50 \$57,900.000.00 \$57,000.000.00	(5188,746.74)	11,900,000 700 3,035,000 21,042 9,294 974 6,315 3,942,000 7,000 439	\$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00 \$5902.90 \$902.90 \$1.00 \$1,000.00 \$1,000.00	(\$2,385,000.00) (\$2,385,000.00) (\$2,167,326.00)		\$552,936.00 \$40,000.00 \$994.613.40 \$465,000.00 \$358,558.20	1,052 1,052 465 364
45,8,14 8,14 15,11,14 77 8,17	FAMMER ENTERPRISS, INC FAMMER STATESES, INC FAMMER STATE BANKSHARES, INC FERC HOLDINGS, INC FER HOLDINGS, I	GREAT BEND HOLTON HOLTON HOLTON HOLTON HOLTON HOLSTON HOUSTON HOUSTO	S 19-Jun-69	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants	\$700,000.00 \$3,035,000.00 \$21,042,000.00 \$9,294,000.00 \$7,289,000.00 \$3,942,000.00 \$7,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$830,173,67 \$804,592,16 \$19,836,630,66 \$11,156,234,25 \$8,441,836,26 \$5,404,924,35 \$6,388,333,33	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$11,458,510.00 \$700,000.00 \$680,000.00 \$18,874,674.00 \$9,284,000.00 \$579,245.60 \$5,701,813.50 \$1,942,000.00 \$439,000.00 \$6,218,000.00	(5188,746.74) (565,812.38)	11,900,000 700 3,035,000 21,042 9,294 974 6,315 3,942,000 7,000 439 6,218	\$0.96 \$1,000.00 \$0.71 \$897.00 \$1,000.00 \$902.90 \$10.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$41,490.00) (\$2,385,000.00) (\$2,167,326.00) (\$2,167,326.00) (\$413,186.50)		\$552,936.00 \$40,000.00 \$994.613.40 \$465,000.00 \$358,558.20	1,052 1,052 465 364
45,8,14 8,14 15,11,14 77 8,17	FAMMER ENTERPRISES, INC. FAMMER SENTERPRISES, INC. FAMMER SENTERPRISES, INC. FAMMER SENTERPRISES, INC. FAMMER SENTERPRISES, INC. FAMMER STATE BANISHARES, INC. FERCH CHOLDING COMPANY FERCH CHOLDING COMPANY FERCH CHOLDING COMPANY FERCH CHOLDINGS, INC. FER ROLDINGS, INC. FER ROLDINGS, INC. FER BANICORS, INC. FER BANISHARES, INC. FAME BANISHARES, INC. FAME BANISHARES, INC. FAME BANISHARES, INC. FER BANISHA	GREAT BEND HOLTON HOLTON HOLTON HOLTON HOLTON HOLTON HOUSTON	S	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$700,000.00 \$3,035,000.00 \$21,042,000.00 \$21,042,000.00 \$9,294,000.00 \$7,289,000.00 \$3,942,000.00 \$7,000,000.00 \$5,657,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$830,173,67 \$804,592,16 \$19,836,630,66 \$11,156,234,25 \$8,441,836,26 \$5,404,924,35 \$8,388,333,33 \$7,220,908,83	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$11,458,510.00 \$700,000.00 \$660,000.00 \$18,874,674.00 \$9,284,000.00 \$979,424.60 \$5,701,813.50 \$1,942,000.00 \$1,942,000	(5188,746.74) (565,812.38)	11,900,000 700 3,035,000 21,042 9,294 974 6,315 3,942,000 7,000 439 6,218 135 30	\$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00 \$902.90 \$902.90 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$441,490.00) (\$2,385,000.00) (\$2,167,326.00) (\$94,575.40) (\$94,575.40) (\$911,186.50)		\$552,936.00 \$40,000.00 \$994.613.40 \$465,000.00 \$358,558.20	1,052 1,052 465 364
45,8,14 8,14 15,11,14 77 8,17	FAMMER SENTERPRISS, INC. FOR HOLDING, INC. FOR BANCORP, INC. FOR BANCORP, INC. FOR BANCORP, INC. FOR BANCORP, INC. FOR CORPORATION FOR CORPORAT	GREAT BEND HOLION HOLIO	SS 19-Jun-69	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$700,000.00 \$3,035,000.00 \$21,042,000.00 \$21,042,000.00 \$9,294,000.00 \$7,289,000.00 \$3,942,000.00 \$7,000,000.00 \$5,657,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$830,173,67 \$804,592,16 \$19,836,630,66 \$11,156,234,25 \$8,441,836,26 \$5,404,924,35 \$8,388,333,33 \$7,220,908,83	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$11,458,510,00 \$700,000,00 \$600,000,00 \$18,876,674,00 \$9,294,000,00 \$5,701,813,50 \$5,701,813,50 \$5,701,813,50 \$5,701,813,50 \$5,701,813,50 \$5,701,813,50 \$5,701,813,50 \$5,701,813,50 \$5,701,813,50 \$5,701,813,50 \$5,701,813,50	(5188,746.74) (565,812.38)	11,900,000 700 3,035,000 21,042 9,294 974 6,315 3,942,000 7,000 419 6,218 115 30 335	\$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00 \$902.90 \$100.00 \$1,000.00	(\$441,490.00) (\$2,385.000.00) (\$2,167,325.00) (\$94,575.40) (\$613,185.50) (\$14,679.90) (\$1,262.20) (\$3,427.20)		\$552,936.00 \$40,000.00 \$40,000.00 \$994.613.40 \$465,000.00 \$358,558.20 \$197,000.00	1,052 465 364 197,000
45,8,14 8,14 15,11,14 77 8,17	FAMMER ENTERPRISES, INC. FAMMER SENTERPRISES, INC. FAMMER SENTERPRISES, INC. FAMMER SENTERPRISES, INC. FAMMER SENTERPRISES, INC. FAMMER STATE BANISHARES, INC. FERCH CHOLDING COMPANY FERCH CHOLDING COMPANY FERCH CHOLDING COMPANY FERCH CHOLDINGS, INC. FER ROLDINGS, INC. FER ROLDINGS, INC. FER BANICORS, INC. FER BANISHARES, INC. FAME BANISHARES, INC. FAME BANISHARES, INC. FAME BANISHARES, INC. FER BANISHA	GREAT BEND HOLTON HOLTON HOLTON HOLTON HOLTON HOLTON HOUSTON	S 19-Jun-09	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$700,000.00 \$3,035,000.00 \$21,042,000.00 \$21,042,000.00 \$9,294,000.00 \$7,289,000.00 \$3,942,000.00 \$7,000,000.00 \$5,657,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$830,173,67 \$804,592,16 \$19,836,630,66 \$11,156,234,25 \$8,441,836,26 \$5,404,924,35 \$8,388,333,33 \$7,220,908,83	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$11,458,510.00 \$700,000.00 \$660,000.00 \$18,874,674.00 \$9,284,000.00 \$979,424.60 \$5,701,813.50 \$1,942,000.00 \$1,942,000	(5188,746.74) (565,812.38)	11,900,000 700 3,035,000 21,042 9,294 974 6,315 3,942,000 7,000 439 6,218 135 30	\$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00 \$902.90 \$902.90 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$441,490.00) (\$2,385,000.00) (\$2,167,326.00) (\$94,575.40) (\$94,575.40) (\$911,186.50)		\$552,936.00 \$40,000.00 \$994.613.40 \$465,000.00 \$358,558.20	1,052 1,052 465 364
45,8,14 8,14 15,11,14 77 8,17	FAMMER ENTERPRISS, INC. FAMMER SENTERPRISS, INC. FAMMER SENTERPRISS, INC. FAMMER SENTERPRISS, INC. FAMMER STATE BANISHARES, INC. FERCHOLDING COMPANY FRICH CHOLDING COMPANY FRICH CHOLDING SINC. IC HOLDINGS, INC. IC HOLDINGS, INC. IC HOLDINGS, INC. FOR BANCORP, INC. FOR CORPORATION FOR C	GREAT BEND HOLTON HOLTON HOLTON BOULLER HOLTON HOUSTON HOUST	SS 19-Jun-09	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$700,000.00 \$3,035,000.00 \$21,042,000.00 \$21,042,000.00 \$9,294,000.00 \$7,289,000.00 \$3,942,000.00 \$7,000,000.00 \$5,657,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$830,173,67 \$804,592,16 \$19,836,630,66 \$11,156,234,25 \$8,441,836,26 \$5,404,924,35 \$8,388,333,33 \$7,220,908,83	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$11,458,510.00 \$700,000.00 \$660,000.00 \$18,874,674.00 \$9,284,000.00 \$879,424.60 \$7,701,813.50 \$7,000,000.00 \$4,180,000.00 \$6,218,000.00 \$6,218,000.00 \$6,218,000.00 \$1,20,318,000.00 \$1,20,318,000.00 \$2,288,572.10 \$1,20,318,470.10 \$2,208,6872.10 \$1,200,318,470.10 \$2,208,6872.10	(5188,746.74) (565,812.38)	11,900,000 700 3,035,000 21,042 9,294 974 6,315 3,942,000 7,000 439 6,218 115 30 335 335 335	\$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00 \$1,000.00 \$10.00 \$1,000.00	(\$441,490.00) (\$2,385,000.00) (\$2,167,326.00) (\$94,575.40) (\$613,186.50) (\$13,679.90) (\$3,622.20) (\$36,227.90) (\$394,575.40)		\$552,936.00 \$40,000.00 \$40,000.00 \$994,613.40 \$465,000.00 \$358,558.20 \$197,000.00 \$242,302.50 \$170,227.93 \$107,374.94 \$1,10,615.36	1,052 465 364 197,000 200 200 179 176 1,273
45,8,14 8,14 15,11,14 77 8,17	FAMMERS ENTERPRISS, INC. FAMMERS STATE DANISHAMES, INC. FAMMERS STATE DANISH DANISHAMES, INC. FAMMERS STATE DANISH DANISHAMES, INC. FAMMERS STATE DANISH DANISH DANISH DANISH DANIS	GREAT BEND HOLTON HO	SS 19-Jun-69	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$700,000.00 \$3,035,000.00 \$21,042,000.00 \$21,042,000.00 \$9,294,000.00 \$7,289,000.00 \$3,942,000.00 \$7,000,000.00 \$5,657,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$830,173,67 \$804,592,16 \$19,836,630,66 \$11,156,234,25 \$8,441,836,26 \$5,404,924,35 \$8,388,333,33 \$7,220,908,83	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$11,458,510.00 \$700,000.00 \$660,000.00 \$18,876,674.00 \$5,294,000.00 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,713,80	(\$188,746.74) (\$65,812.38) (\$670,490.97)	11,900,000 700 3,035,000 21,042 9,294 974 6,315 3,942,000 7,000 419 6,218 115 30 335 3,591 3,591 3,591 2,635	\$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00 \$902.90 \$100.00 \$1,008.90 \$1,008.90 \$1,008.90 \$991.10 \$891.10 \$891.10	(\$441,490.00) (\$2,385,000.00) (\$2,167,325.00) (\$94,575.40) (\$613,185.50) (\$14,679.90) (\$3,262.20) (\$30,457.30)		\$552,936.00 \$40,000.00 \$994,613.40 \$465,000.00 \$197,000.00 \$197,000.00 \$242,302.50 \$170,227.93 \$167,374.94	1,052 465 364 197,000 200
45,8,14 8,14 15,11,14 77 8,17	FAMMER ENTERPRISS, INC. FAMMER SENTERPRISS, INC. FAMMER SENTERPRISS, INC. FAMMER SENTERPRISS, INC. FAMMER STATE BANISHARES, INC. FERCHOLDING COMPANY FRICH CHOLDING COMPANY FRICH CHOLDING SINC. IC HOLDINGS, INC. IC HOLDINGS, INC. IC HOLDINGS, INC. FOR BANCORP, INC. FOR CORPORATION FOR C	GREAT BEND HOLTON HOLTON HOLTON BOULLER HOLTON HOUSTON HOUST	SS 19-Jun-09	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$700,000.00 \$3,035,000.00 \$21,042,000.00 \$7,289,000.00 \$7,289,000.00 \$7,000,000.00 \$7,000,000.00 \$3,042,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$830,173,67 \$804,592,16 \$19,836,630,66 \$11,156,234,25 \$8,441,836,26 \$5,404,924,35 \$8,388,333,33 \$7,220,908,83	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants out outstanding	\$11,458,510.00 \$700,000.00 \$660,000.00 \$18,874,674.00 \$9,284,000.00 \$879,424.60 \$7,701,813.50 \$7,000,000.00 \$4,180,000.00 \$6,218,000.00 \$6,218,000.00 \$6,218,000.00 \$1,20,318,000.00 \$1,20,318,000.00 \$2,288,572.10 \$1,20,318,470.10 \$2,208,6872.10 \$1,200,318,470.10 \$2,208,6872.10	(5188,746.74) (565,812.38)	11,900,000 700 3,035,000 21,042 9,294 974 6,315 3,942,000 7,000 419 6,218 115 30 335 3,591 3,591 3,591 2,635	\$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00 \$1,000.00 \$10.00 \$1,000.00	(\$441,490.00) (\$2,385,000.00) (\$2,167,326.00) (\$94,575.40) (\$613,186.50) (\$13,679.90) (\$3,622.20) (\$36,227.90) (\$394,575.40)		\$552,936.00 \$40,000.00 \$40,000.00 \$994,613.40 \$465,000.00 \$358,558.20 \$197,000.00 \$242,302.50 \$170,227.93 \$107,374.94 \$1,10,615.36	1,052 465 364 197,000 200 200 179 176 1,273
45,8,14 6,14 15,11,14 77 8,17 8,14	FAMMER SENTERPRISS, INC. FAMMERS ENTERPRISS, INC. FAMMERS ENTERPRISS, INC. FAMMERS ENTERPRISS, INC. FAMMERS SITE DEVELOPMENT. FAMMERS STATE BANKSHMARS, INC. FOR CHARGE STATE BANKSHMARS, INC. FOR BANKSHMAR	GREAT ERRO HOLTON H	S	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$700,000.00 \$3,035,000.00 \$21,042,000.00 \$7,289,000.00 \$7,289,000.00 \$7,000,000.00 \$6,657,000.00 \$36,282,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$830,173.67 \$804,592.16 \$19,836,630.66 \$11,156,234.25 \$8,441,836.26 \$5,404,924.35 \$8,388,333.33 \$7,220,908.83 \$40,966,780.82	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants out outstanding Sold, in full; warrants not outstanding	\$11,458,510.00 \$700,000.00 \$660,000.00 \$18,874,674.00 \$9,284,000.00 \$879,424.60 \$7,701,813.50 \$7,000,000.00 \$4,180,000.00 \$6,218,000.00 \$6,218,000.00 \$6,218,000.00 \$1,20,318,000.00 \$1,20,318,000.00 \$2,288,572.10 \$1,20,318,470.10 \$2,208,6872.10 \$1,200,318,470.10 \$2,208,6872.10	(\$188,746.74) (\$65,812.38) (\$670,490.97)	11,900,000 700 3,035,000 21,042 9,294 974 6,315 3,942,000 7,000 419 6,218 115 30 335 3,591 3,591 3,591 2,635	\$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00 \$1,000.00 \$10.00 \$1,000.00	(\$441,490.00) (\$2,385,000.00) (\$2,167,326.00) (\$94,575.40) (\$613,186.50) (\$13,679.90) (\$3,622.20) (\$36,227.90) (\$394,575.40)		\$552,936.00 \$40,000.00 \$40,000.00 \$994,613.40 \$465,000.00 \$358,558.20 \$197,000.00 \$242,302.50 \$170,227.93 \$107,374.94 \$1,10,615.36	1,052 465 364 197,000 200 200 179 176 1,273
45,8,14 6,14 15,11,14 77 8,17 8,14	FAMMER SENTERPRISS, INC FAMMER STATE BANKSHARES, INC FOR CHOOLING, INC FOR CHOOLING, INC FOR CHOOLING, INC FOR CHOOLING, INC FOR MACROP, INC FOR BANKSOP, INC FOR BANKSOP FOR B	GREAT BEND HOLTON HO	KS 19-Jun-09	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$700,000.00 \$3,035,000.00 \$21,042,000.00 \$7,289,000.00 \$7,289,000.00 \$7,000,000.00 \$7,000,000.00 \$3,042,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$830,173.67 \$804,592.16 \$19,836,530.66 \$11,156,234.25 \$8,441,836.26 \$5,404,924.35 \$8,388,333.33 \$7,220,908.83	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants out outstanding	\$11,458,510.00 \$700,000.00 \$18,874,674.00 \$18,874,674.00 \$2,204,000.00 \$5,701,611.50 \$3,701,611.50 \$1,942,000.00 \$4,900,000 \$4,900,000 \$5,180,000 \$5,205,110,100 \$2,005,110,100 \$	(\$188,746.74) (\$65,812.38) (\$70,490.97)	11,900,000 700 3,035,000 21,042 9,294 974 6,315 6,315 3,942,000 7,000 439 6,218 135 335 335 329 29,236 320	\$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00 \$902.90 \$902.90 \$1,000 \$1,000.00 \$1,	(\$441,490.00) (\$2,385.000.00) (\$2,167.326.00) (\$2,167.326.00) (\$34,573.40) (\$513,186.50) (\$13,262.20) (\$34,573.40) (\$34,573.40) (\$34,573.40) (\$34,573.40) (\$34,573.40) (\$34,573.40) (\$34,573.40) (\$34,573.40) (\$34,573.40) (\$34,573.40) (\$34,573.40) (\$34,573.40) (\$34,573.40) (\$34,573.40) (\$34,573.40) (\$34,573.40) (\$34,573.40) (\$34,573.40) (\$34,573.40)		\$552,936.00 \$40,000.00 \$40,000.00 \$994,613.40 \$465,000.00 \$358,558.20 \$197,000.00 \$242,302.50 \$170,227.93 \$107,374.94 \$1,10,615.36	1,052 465 364 197,000 200 200 179 176 1,273
45,8,14 8,14 15,11,14 77 8,17 8,17	FAMMER SENTERPRISS, INC FAMMER STATE BANKSHARES, INC FERC HOLDINGS, INC FERC HOLDINGS, INC FERC HOLDINGS, INC FER MODROS, INC FER BANKSHARES, INC FER BA	GREAT BEND HOLTON HO	KS 19-Jun-69 KS 8-Nov-12 KS 9-Nov-12 KS 9-Nov-12 KS 13-Nov-12 KS 13-Nov-12 KS 13-Nov-12 KS 11-Jan-13 KS 20-Mar-09 KS 20-Mar-09 KS 20-Mar-09 KS 20-Mar-10 KS 20-Mar-10	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$700,000.00 \$3,035,000.00 \$21,042,000.00 \$221,042,000.00 \$7,289,000.00 \$7,289,000.00 \$7,000,000.00 \$7,000,000.00 \$3,942,000.00 \$36,657,000.00 \$36,282,000.00 \$348,200,000.00 \$348,200,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$830,174,67 \$804,592,10 \$19,836,630,66 \$11,136,234,25 \$8,441,836,26 \$5,404,924,35 \$6,186,333,33 \$7,220,906,83 \$40,966,780,82 \$51,286,660,09 \$4,043,972,602,67	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$11,458,510.00 \$700,000.00 \$650,000.00 \$18,874,674.00 \$92,294,000.00 \$53,942,000.00 \$53,942,000.00 \$53,942,000.00 \$53,942,000.00 \$54,950,000.	(\$188,746.74) (\$65,812.38) (\$70,490.97)	11,900,000 700 3,035,000 21,042 9,294 974 6,315 3,942,000 7,000 439 6,218 115 30 3,591 3,591 2,615 29,236	\$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00 \$902.90 \$902.90 \$1,000 \$1,000.00 \$1,	(\$441,490.00) (\$2,385.000.00) (\$2,167.326.00) (\$2,167.326.00) (\$34,573.40) (\$513,186.50) (\$13,262.20) (\$34,573.40) (\$34,573.40) (\$34,573.40) (\$34,573.40) (\$34,573.40) (\$34,573.40) (\$34,573.40) (\$34,573.40) (\$34,573.40) (\$34,573.40) (\$34,573.40) (\$34,573.40) (\$34,573.40) (\$34,573.40) (\$34,573.40) (\$34,573.40) (\$34,573.40) (\$34,573.40) (\$34,573.40)		\$552,936.00 \$40,000.00 \$40,000.00 \$994,613.40 \$465,000.00 \$358,558.20 \$197,000.00 \$197,000.00 \$242,302.50 \$5170,227.03 \$167,374.94 \$1,210,615.36 \$1,74,884.89	1,052 465 465 197,000 200 200 179 179 176 1,273
45,8,14 8,14 15,11,14 77 8,17 8,17	FAMMER SENTERPRISS, INC FAMMER STATE BANKSHMAS, INC FER CHOLDING, INC FER BANKSHMAS, INC FER	GREAT ERNO HOLION HOLIO	SS 19-Jun-69	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$700,000.00 \$3,035,000.00 \$21,042,000.00 \$7,289,000.00 \$7,289,000.00 \$7,000,000.00 \$6,657,000.00 \$36,282,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$830,173.67 \$804,592.16 \$19,836,630.66 \$11,156,234.25 \$8,441,836.26 \$5,404,924.35 \$8,388,333.33 \$7,220,908.83 \$40,966,780.82	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants out outstanding Sold, in full; warrants not outstanding	\$11,458,510.00 \$700,000.00 \$565,000.00 \$18,876,674.00 \$9,294,000.00 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,218,000.00 \$5,2	(\$188,746.74) (\$65,812.38) (\$70,490.97)	11,900,000 700 3,035,000 21,042 9,294 974 6,315 3,942,000 7,000 439 6,218 135 30 335 3,591 2,635 29,236 320 48,200 48,200	\$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00 \$902.90 \$10.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30	(\$441,490.00) (\$2,385.000.00) (\$2,167.326.00) (\$2,167.326.00) (\$34,573.40) (\$513,186.50) (\$13,262.20) (\$34,278.60) (\$34,278.60) (\$34,278.60) (\$34,278.60)		\$552,936.00 \$40,000.00 \$40,000.00 \$994,613.40 \$465,000.00 \$358,558.20 \$197,000.00 \$197,000.00 \$242,302.50 \$5170,227.03 \$167,374.94 \$1,210,615.36 \$1,74,884.89	1,052 465 364 197,000 200 200 179 176 1,273
45,8,14 8,14 15,11,14 77 8,17 8,17	FAMMER SENTERPRISS, INC. FAMMER SENTERPRISS, I	GREAT BEND HOLTON HO	S	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$700,000.00 \$3,035,000.00 \$21,042,000.00 \$221,042,000.00 \$7,289,000.00 \$7,289,000.00 \$7,000,000.00 \$7,000,000.00 \$3,942,000.00 \$36,657,000.00 \$36,282,000.00 \$348,200,000.00 \$348,200,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$830,174,67 \$804,592,10 \$19,836,630,66 \$11,136,234,25 \$8,441,836,26 \$5,404,924,35 \$6,186,333,33 \$7,220,906,83 \$40,966,780,82 \$51,286,660,09 \$4,043,972,602,67	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$11,458,510.00 \$700,000.00 \$18,874,674.00 \$18,874,674.00 \$2,204,000.00 \$3,701,611.50 \$3,701,611.50 \$3,942,000.00 \$4,900,000.00 \$4,900,000 \$4,900,000 \$5,205,512.00 \$2,005,712.00 \$2,005,712.00 \$2,005,712.00 \$2,005,712.00 \$3,005,712.00 \$3,005,712.00 \$3,005,712.00 \$3,005,712.00 \$3,005,712.00 \$3,005,712.00 \$3,005,712.00 \$3,005,712.00 \$4,408,900,000.00 \$3,408,000,000.00	(\$188,746.74) (\$65,812.38) (\$70,490.97)	11,900,000 700 3,035,000 21,042 9,294 974 6,315 6,315 1,000 7,000 439 6,218 135 30 335 2,021 2,501	\$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00 \$5902.90 \$100 \$1,000.00 \$1,000.00 \$1,008.90 \$1,008.90 \$2,008.90 \$2,009.90 \$2	(\$441,490.00) (\$2,385.000.00) (\$2,167.326.00) (\$2,167.326.00) (\$34,573.40) (\$513,186.50) (\$13,262.20) (\$34,278.60) (\$34,278.60) (\$34,278.60) (\$34,278.60)		\$552,936.00 \$40,000.00 \$40,000.00 \$994,613.40 \$465,000.00 \$358,558.20 \$197,000.00 \$197,000.00 \$242,302.50 \$5170,227.03 \$167,374.94 \$1,210,615.36 \$1,74,884.89	1,052 465 364 197,000 200 200 179 176 1,273
45,8,14 8,14 15,11,14 77 8,17 8,17	FAMMER SENTERPRISS, INC FAMMER STATE BANKSHMAS, INC FER CHOLDING, INC FER BANKSHMAS, INC FER	GREAT ERNO HOLION HOLIO	SS 19-Jun-09	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$700,000.00 \$3,035,000.00 \$21,042,000.00 \$221,042,000.00 \$7,289,000.00 \$7,289,000.00 \$7,000,000.00 \$7,000,000.00 \$3,942,000.00 \$36,657,000.00 \$36,282,000.00 \$348,200,000.00 \$348,200,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$830,173.67 \$804,592.16 \$19,836,630.66 \$11,156,234.25 \$8,441,836.26 \$5,404,924.35 \$8,383,333.33 \$7,220,908.83 \$40,966,780.82 \$40,966,780.82	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$11,458,510.00 \$700,000.00 \$565,000.00 \$18,876,674.00 \$9,294,000.00 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,218,000.00 \$5,2	(\$188,746.74) (\$65,812.38) (\$70,490.97)	11,900,000 700 3,035,000 21,042 9,294 974 6,315 3,942,000 7,000 439 6,218 135 30 335 3,591 2,635 29,236 320 48,200 48,200	\$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00 \$902.90 \$10.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30	(\$441,490.00) (\$2,385.000.00) (\$2,167.326.00) (\$2,167.326.00) (\$34,573.40) (\$513,186.50) (\$13,262.20) (\$34,278.60) (\$34,278.60) (\$34,278.60) (\$34,278.60)		\$552,936.00 \$40,000.00 \$40,000.00 \$994,613.40 \$465,000.00 \$358,558.20 \$197,000.00 \$197,000.00 \$242,302.50 \$5170,227.03 \$167,374.94 \$1,210,615.36 \$1,74,884.89	1,052 465 465 197,000 200 200 179 176 1,273 186
45,8,14 8,14 15,11,14 77 8,17 8,17	FAMMER SENTERPRISS, INC. FAMMER STATE BANKSHAMES, INC. FER CHOLORISC, INC. FER BANCORP, INC. FER BANCORP, INC. FER CORPORATION FEW CORPORATION FROM CORPORATION FROM FEW CORP	GREAT ERNO HOLION HOLIO	SS 19-Jun-69	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$700,000.00 \$3,035,000.00 \$21,042,000.00 \$221,042,000.00 \$7,289,000.00 \$7,289,000.00 \$7,000,000.00 \$7,000,000.00 \$3,942,000.00 \$36,657,000.00 \$36,282,000.00 \$348,200,000.00 \$348,200,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$830,174,67 \$804,592,10 \$19,836,630,66 \$11,136,234,25 \$8,441,836,26 \$5,404,924,35 \$6,186,333,33 \$7,220,906,83 \$40,966,780,82 \$51,286,660,09 \$4,043,972,602,67	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$11,458,510.00 \$700,000.00 \$660,000.00 \$18,876,674.00 \$9,294,000.00 \$5701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,700,000 \$5,700,0	(\$188,746.74) (\$65,812.38) (\$70,490.97)	11,900,000 700 3,035,000 21,042 9,294 974 6,315 3,942,000 7,000 419 6,218 115 30 335 3,591 2,635 29,236 320 48,200 48,200 136,320	\$0.96 \$1,000.00 \$1,000.00 \$897.00 \$1,000.00 \$902.90 \$100.00 \$1,008.90 \$1,008	(\$441,490.00) (\$2,385.000.00) (\$2,167.326.00) (\$2,167.326.00) (\$34,573.40) (\$513,186.50) (\$13,262.20) (\$34,278.60) (\$34,278.60) (\$34,278.60) (\$34,278.60)		\$552,936.00 \$40,000.00 \$40,000.00 \$994.613.40 \$465,000.00 \$465,000.00 \$197,000.00 \$197,000.00 \$197,000.00 \$170,227.93 \$167,374.94 \$1,710,227.93 \$167,374.94 \$1,710,615.76 \$176,884.99 \$280,025,936.00	1,052 465 364 197,000 200 200 179 176 1,273 186 43,617,747
45.8,14 8,14 15,11,14 77 8,17 8,17	FAMMER SENTERPRISS, INC. FAMMER STATE BANISHARS, INC. FER INCLIDING COMPANY FER CHOLONG, INC. FER NOLDING, INC. FER NOLDING	GREAT BEND HOLTON HOLTON HOLTON HOLTON HOLTON HOLGON HOLGO	S	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants	\$700,000.00 \$3,035,000.00 \$21,042,000.00 \$22,04,000.00 \$7,289,000.00 \$7,289,000.00 \$7,000,000.00 \$56,657,000.00 \$56,657,000.00 \$536,282,000.00 \$3408,000,000.00 \$537,515,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$830,173,67 \$804,592,16 \$19,836,630,66 \$11,156,234,25 \$8,441,836,26 \$5,404,924,35 \$8,388,333,33 \$7,220,908,83 \$40,966,780,82 \$51,286,669,09 \$40,443,972,602,67	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$11,458,510.00 \$700,000.00 \$18,874,674.00 \$18,874,674.00 \$2,204,000.00 \$3,701,611.50 \$3,701,611.50 \$3,942,000.00 \$4,900,000.00 \$4,900,000 \$4,900,000 \$5,205,512.00 \$2,005,712.00 \$2,005,712.00 \$2,005,712.00 \$2,005,712.00 \$3,005,712.00 \$3,005,712.00 \$3,005,712.00 \$3,005,712.00 \$3,005,712.00 \$3,005,712.00 \$3,005,712.00 \$3,005,712.00 \$4,408,900,000.00 \$3,408,000,000.00	(\$188,746.74) (\$65,812.38) (\$70,490.97)	11,900,000 700 3,035,000 21,042 9,294 974 6,315 6,315 1,000 7,000 439 6,218 135 30 335 2,021 2,501	\$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00 \$5902.90 \$100 \$1,000.00 \$1,000.00 \$1,008.90 \$1,008.90 \$2,008.90 \$2,009.90 \$2	(\$441,490.00) (\$2,385.000.00) (\$2,167.326.00) (\$2,167.326.00) (\$34,573.40) (\$513,186.50) (\$13,262.20) (\$34,278.60) (\$34,278.60) (\$34,278.60) (\$34,278.60)		\$552,936.00 \$40,000.00 \$40,000.00 \$994.613.40 \$465,000.00 \$465,000.00 \$197,000.00 \$197,000.00 \$1242,302.50 \$170,227.93 \$167,374.94 \$1,120.615.36 \$170,884.89	1,052 465 465 197,000 200 200 179 176 1,273 186
45.8,14 8,14 15,11,14 77 8,17 8,17	FAMMER SENTERPRISS, INC. FAMMER STATE BANKSHAMES, INC. FER CHOLORISC, INC. FER BANCORP, INC. FER BANCORP, INC. FER CORPORATION FEW CORPORATION FROM CORPORATION FROM FEW CORP	GREAT ERNO HOLION HOLIO	SS 19-Jun-69	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$700,000.00 \$3,035,000.00 \$21,042,000.00 \$22,042,000.00 \$7,289,000.00 \$7,289,000.00 \$7,000,000.00 \$3,042,000.00 \$3,6282,000.00 \$34,000,000.00 \$34,000,000.00 \$37,515,000.00 \$37,515,000.00 \$37,42,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$830,173.67 \$804,592.16 \$19,836,630.66 \$11,156,234.25 \$8,441,836.26 \$5,404,924.35 \$8,383,333.33 \$7,220,908.83 \$40,966,780.82 \$40,966,780.82	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$11,458,510.00 \$700,000.00 \$660,000.00 \$18,874,674.00 \$9,294,000.00 \$57,71,813.50 \$57,71,813.50 \$57,71,813.50 \$57,71,813.50 \$57,71,813.50 \$57,700,000.00 \$51,942,000.00 \$51,942,000.00 \$51,942,000.00 \$51,942,000.00 \$51,942,000.00 \$51,943,943,943,943,943,943,943,943,943,943	(\$188,746.74) (\$65,812.38) (\$70,490.97)	11,900,000 700 3,035,000 21,042 9,294 974 6,315 3,942,000 7,000 439 6,218 135 30 12,635 29,236 3,591 48,200 48,200 136,320 15,002	\$0.96 \$1,000.00 \$1,000.00 \$897.00 \$1,000.00 \$902.90 \$100.00 \$1,008.90 \$1,008	(\$441,490.00) (\$2,385.000.00) (\$2,167.326.00) (\$2,167.326.00) (\$34,573.40) (\$513,186.50) (\$13,262.20) (\$34,278.60) (\$34,278.60) (\$34,278.60) (\$34,278.60)		\$552,936.00 \$40,000.00 \$40,000.00 \$994.613.40 \$465,000.00 \$197,000.00 \$197,000.00 \$197,000.00 \$197,000.00 \$197,000.00 \$197,000.00 \$197,000.00 \$197,000.00 \$197,000.00 \$197,000.00 \$197,000.00 \$197,000.00 \$197,000.00 \$197,000.00	1,052 465 465 197,000 200 200 179 166 1,273 186 43,617,747 43,617,747
45,8,14 8,14 8,14 15,11,14 77 8,17 8,14 11 11 11 45,8,14 8,14	FAMMER SENTERPRISS, INC. FAMMER STATE BANKSHAMES, INC. FER (FOLDINGS, INC. FER (FOLDINGS, INC. FER (FOLDINGS, INC. FER HOLDINGS, INC. FER HOLDINGS, INC. FER HOLDINGS, INC. FER BANCORP, INC. FER BANCORP, INC. FER BANCORP, INC. FER GENERATION FEW CORPORATION FEW CORP	GREAT BEND HOLTON HOLTO	SS 19-Jun-69	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants	\$700,000.00 \$3,035,000.00 \$21,042,000.00 \$22,04,000.00 \$7,289,000.00 \$7,289,000.00 \$7,000,000.00 \$56,657,000.00 \$56,657,000.00 \$536,282,000.00 \$3408,000,000.00 \$537,515,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$830,173,67 \$804,592,16 \$19,836,630,66 \$11,156,234,25 \$8,441,836,26 \$5,404,924,35 \$8,388,333,33 \$7,220,908,83 \$40,966,780,82 \$51,286,669,09 \$40,443,972,602,67	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$11,458,510.00 \$700,000.00 \$660,000.00 \$18,876,674.00 \$9,294,000.00 \$5701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,700,000 \$5,700,0	(\$188,746.74) (\$65,812.38) (\$70,490.97)	11,900,000 700 3,035,000 21,042 9,294 974 6,315 3,942,000 7,000 419 6,218 115 30 335 3,591 2,635 29,236 320 48,200 48,200 136,320	\$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00 \$902.90 \$902.90 \$100 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$441,490.00) (\$2,385.000.00) (\$2,167.326.00) (\$2,167.326.00) (\$34,573.40) (\$513,186.50) (\$13,262.20) (\$34,278.60) (\$34,278.60) (\$34,278.60) (\$34,278.60)		\$552,936.00 \$40,000.00 \$40,000.00 \$994.613.40 \$465,000.00 \$465,000.00 \$197,000.00 \$197,000.00 \$197,000.00 \$170,227.93 \$167,374.94 \$1,710,227.93 \$167,374.94 \$1,710,615.76 \$176,884.99 \$280,025,936.00	1,052 465 364 197,000 200 200 179 176 1,273 186 43,617,747

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repa	vment / Dispo	sition / Auction ³	5	(Realized Loss) /	Gain ⁵ Warrant Pr	roceeds
						Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Amount	Shares
	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS COON RAPIDS		11-Dec-12 11-Jan-13						\$366,469.68	(\$10,571.93)	408	\$898.20	(\$41,530.32)	\$26,318.80	53
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	26-Mar-13							(\$14,428.07)					
8,14	FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	CORDOVA CORDOVA	TN	26-Jun-09 20-Dec-12	Preferred Stock w/ Exercised Warrants	\$3,422,000.00	\$0.00	\$3,003,674.75	Sold, in full; warrants not outstanding	\$2,395,742.20		3,422	\$700.10	(\$1,026,257.80)	\$94,701.71	171
	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA		11-Jan-13						42,433,7.333	(\$23,957.42)			(0-)0-0)-00	¥2.7,02002	
15,11,14	FIRST ALLIANCE BANCSHARES, INC. FIRST AMERICAN BANK CORPORATION	CORDOVA ELK GROVE VILLAGE	TN IL	26-Mar-13 24-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,558,530.56	Redeemed, in full; warrants not outstanding		(\$1,042.58))				
	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL	21-Dec-11				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$15,000,000.00		15,000,000	\$1.00			
11,9,36	FIRST AMERICAN BANK CORPORATION FIRST AMERICAN INTERNATIONAL CORP.	ELK GROVE VILLAGE BROOKLYN		11-Dec-12 13-Mar-09	Preferred Stock	\$17,000,000.00	\$0.00	\$18,204,166.78	Redeemed, in full; warrants not outstanding	\$35,000,000.00		35,000,000	\$1.00		\$2,500,000.00	2,500,000
	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY	13-Aug-10			***			\$17,000,000.00		17,000	\$1,000.00			
45	FIRST BANCORP (NC) FIRST BANCORP (NC)	TROY TROY	NC NC	9-Jan-09 1-Sep-11	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$74,518,906.44	Redeemed, in full; warrants not outstanding	\$65,000,000.00		65,000	\$1,000.00			
24	FIRST BANCORP (NC) FIRST BANCORP (PR)	TROY SAN JUAN	NC	23-Nov-11 16-Jan-09	Preferred Stock w/ Warrants	\$400,000,000,00	\$238.972.281.88	\$122.513.539.32	Sold, in part; warrants outstanding						\$924,462.00	616,308
34	FIRST BANCORP (PR)	SAN JUAN	PR	16-Aug-13	Freiened Stock W/ Wallants	3400,000,000.00	3230,572,201.00	\$122,313,339.32	30id, iii part, warrants outstanding	\$81,000,000.00		12,000,000	\$6.75	(\$64,711,540.92)		
8,11,14	FIRST BANCORP (PR) FIRST BANCTRUST CORPORATION	SAN JUAN PARIS		13-Sep-13 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,350,000.00	\$0.00	\$9,050,516.50	Redeemed, in full; warrants not outstanding	\$8,514,153.00		1,261,356	\$6.75	(\$6,802,024.20)		+
0,11,14	FIRST BANCTRUST CORPORATION	PARIS	IL	18-Jan-12	Treaties stock wy Exclused Walland	77,730,000.00	20.00	93,030,310.30	nedectified, in rail, warrants not outstanding	\$3,675,000.00		3,675	\$1,000.00			
45.8.14	FIRST BANCTRUST CORPORATION FIRST BANK OF CHARLESTON, INC.	PARIS CHARLESTON		24-Oct-12 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,345,000,00	\$0.00	\$3,960,105,00	Redeemed, in full; warrants not outstanding	\$3,675,000.00		3,675	\$1,000.00		\$368,000.00	368
	FIRST BANK OF CHARLESTON, INC.	CHARLESTON	wv	21-Jul-11	,	.,,,		.,,,,,,,		\$3,345,000.00		3,345	\$1,000.00		\$167,000.00	167
45,8,14	FIRST BANKERS TRUSTSHARES, INC. FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL IL	16-Jan-09 8-Sep-11	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,941,222.22	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00		\$500,000.00	500
8	FIRST BANKS, INC.	CLAYTON	MO	31-Dec-08	Preferred Stock w/ Exercised Warrants	\$295,400,000.00	\$0.00	\$119,071,500.97	Sold, in full; warrants not outstanding					(4		
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON	MO	8-Aug-13 9-Aug-13						\$105,000.00 \$12,171,950.00		300 34,777	\$350.00 \$350.00	(\$195,000.00) (\$22,605,050.00)	\$2,430,181.71	4,299
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON		12-Aug-13						\$87,028,900.00	(2003 050 50)	248,654	\$350.00	(\$161,625,100.00)	\$5,919,151.59	10,471
	FIRST BANKS, INC.	CLAYTON	MO	12-Sep-13 24-Sep-13						\$3,209,702.21	(2993,058.50)	5,819	\$551.60	(\$2,609,297.79)		
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON	MO	25-Sep-13 29-Oct-13						\$3,226,801.50	(\$64.365.04)	5,850	\$551.60	(\$2,623,198.50)		
45	FIRST BUSEY CORPORATION	URBANA	IL	6-Mar-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$112,410,898.89	Redeemed, in full; warrants not outstanding		(304,305.04)					
	FIRST BUSEY CORPORATION FIRST BUSEY CORPORATION	URBANA URBANA		25-Aug-11 23-Nov-11						\$100,000,000.00		100,000	\$1,000.00		\$63,677.00	573,833
8,14,18	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	10-Apr-09	Preferred Stock w/ Warrants	\$2,211,000.00	\$0.00	\$4,693,275.61	Sold, in full; warrants not outstanding						\$63,677.00	3/3,033
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK. NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA. N.A.	SAN DIEGO SAN DIEGO	CA	11-Dec-09 19-Dec-12		\$2,032,000.00				\$1,373,084.00		1,500	\$916.70	(\$126.916.00)	\$90,461.65	111
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	20-Dec-12						\$2,510,399.84		2,743	\$916.70 \$915.60	(\$232,600.16)	550,401.05	
45	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST CALIFORNIA FINANCIAL GROUP, INC.	SAN DIEGO WESTLAKE VILLAGE	CA	11-Jan-13 19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$28,810,847.55	Redeemed, in full; warrants not outstanding		(\$33,333.33))				
	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	14-Jul-11						\$25,000,000.00		25,000	\$1,000.00			
	FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CAPITAL BANCORP, INC.	WESTLAKE VILLAGE GLEN ALLEN	VA	24-Aug-11 3-Apr-09	Preferred Stock w/ Warrants	\$10,958,000.00	\$0.00	\$11,956,712.44	Sold, in full; warrants not outstanding						\$599,042.00	599,042
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	19-Jun-12						\$10,082,565.38	(\$151,238.48)	10,958	\$920.10	(\$875,434.62)		417,648
8,11,14,18,36	FIRST CAPITAL BANCORP, INC. FIRST CHOICE BANK	GLEN ALLEN CERRITOS	CA	6-Feb-13 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,200,000.00	\$0.00	\$5,446,642.94	Redeemed, in full; warrants not outstanding						\$266,041.78	417,048
	FIRST CHOICE BANK FIRST CHOICE BANK	CERRITOS CERRITOS	CA	22-Dec-09		\$2,836,000.00				\$5,036,000.00		5,036	\$1,000.00		\$110,000.00	110
	FIRST CITIZENS BANC CORP	SANDUSKY	OH	24-Sep-10 23-Jan-09	Preferred Stock w/ Warrants	\$23,184,000.00	\$0.00	\$25,245,684.71	Sold, in full; warrants not outstanding						\$110,000.00	110
	FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP	SANDUSKY SANDUSKY	OH	3-Jul-12 5-Sep-12						\$21,004,704.00	(\$315,070.56)	23,184	\$906.00	(\$2,179,296.00)	\$563,174.00	469,312
44,8,14	FIRST COLEBROOK BANCORP, INC.	COLEBROOK	NH	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,339,487.75	Redeemed, in full; warrants not outstanding							
12	FIRST COLEBROOK BANCORP, INC. FIRST COMMUNITY BANCSHARES INC.	COLEBROOK BLUEFIELD	NH VA	22-Sep-11 21-Nov-08	Preferred Stock w/ Warrants	\$41.500.000.00	\$0.00	\$42,839,002,78	Redeemed, in full; warrants not outstanding	\$4,500,000.00		4,500	\$1,000.00		\$225,000.00	225
	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD		8-Jul-09		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		, ,,,,,,		\$41,500,000.00		41,500	\$1,000.00			
8,72	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	BLUEFIELD WICHITA	KS	22-Nov-11 15-May-09	Preferred Stock w/ Exercised Warrants	\$14,800,000.00	\$0.00	\$19,957,763.30	Redeemed, in full; warrants not outstanding						\$30,600.00	88,273
	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANK CORPORATION OF AMERICA	WICHITA PINELLAS PARK	KS	16-Jul-14 23-Dec-08	Preferred Stock w/ Warrants	\$10,685,000.00	\$0.00	\$8,499,249.92	Sold, in full; warrants not outstanding	\$14,800,000.00		14,800	\$1,000.00		\$740,000.00	740
	FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK		31-May-11	Preierred Stock W/ Warrants	\$10,885,000.00	\$0.00	\$8,499,249.92	Sold, in full; warrants not outstanding	\$7,754,267.48		10,685	\$725.70	(\$2,930,732.52)		
	FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION	LEXINGTON LEXINGTON		21-Nov-08 29-Aug-12	Preferred Stock w/ Warrants	\$11,350,000.00	\$0.00	\$13,425,979.36	Sold, in full; warrants not outstanding	\$11,155,120.50	(\$167,326.81)	11,350	\$982.80	(\$194,879.50)		-
	FIRST COMMUNITY CORPORATION	LEXINGTON	SC	1-Nov-12						311,133,120.30	(3107,320.81)	11,330	3302.00	(3154,675.30)	\$297,500.00	195,915
8	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET JOLIET	IL II	11-Dec-09 8-Aug-12	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$18,252,479.06	Sold, in full; warrants not outstanding						\$70,727.58	108
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	9-Aug-12											\$440,082.72	672
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET JOLIET	IL IL	10-Aug-12 19-Sep-12						\$326,250.00		500	\$652.50	(\$173,750.00)	\$209,563.20	320
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET JOLIET	IL	20-Sep-12						\$3,051,090.00 \$10.977.660.00		4,676	\$652.50	(\$1,624,910.00)		
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL IL	21-Sep-12 16-Nov-12						\$10,977,660.00	(\$143,550.00)	16,824	\$652.50	(\$5,846,340.00)		
	FIRST DEFIANCE FINANCIAL CORP. FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE DEFIANCE	OH	5-Dec-08 19-Jun-12	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$41,631,005.92	Sold, in full; warrants outstanding	\$35,618,420.00	(\$534,276.30)	37,000	\$962.70	(\$1,381,580.00)		
15,36,11	FIRST EAGLE BANCSHARES, INC.	HANOVER PARK	IL.	11-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,514,738.21	Redeemed, in full; warrants not outstanding		(9334,270.30)			(44,301,300.00)		
11,8,14	FIRST EAGLE BANCSHARES, INC. FIRST EXPRESS OF NEBRASKA, INC.	HANOVER PARK GERING	IL NF	17-Sep-10 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,074,313.00	Redeemed, in full; warrants not outstanding	\$7,500,000.00		7,500,000	\$1.00		\$375,000.00	375,000
11,0,14	FIRST EXPRESS OF NEBRASKA, INC.	GERING		15-Feb-12						\$5,000,000.00		5,000	\$1,000.00		\$250,000.00	250
	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON HARRISON	AR AR	6-Mar-09 3-May-11	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00	Sold, in full; warrants not outstanding	\$6,000,000.00		16,500	\$363.60	(\$10,500,000.00)		
12,16	FIRST FINANCIAL BANCORP	CINCINNATI	ОН	23-Dec-08	Preferred Stock w/ Warrants	\$80,000,000.00	\$0.00	\$87,644,066.10	Redeemed, in full; warrants not outstanding							
	FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCORP	CINCINNATI	OH	24-Feb-10 8-Jun-10						\$80,000,000.00		80,000	\$1,000.00		\$2,966,288.32	465,117
15,17,44	FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE LAWRENCE		12-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,563,280.34	Redeemed, in full; warrants not outstanding	\$3,756,000.00		3,756,000	\$1.00		\$113,000.00	
	FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC	22-Sep-11 5-Dec-08	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$68,141,972.19	Sold, in full; warrants not outstanding						\$113,000.00	113,000
	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC.	CHARLESTON CHARLESTON	SC SC	3-Apr-12 22-May-13		-				\$56,778,150.00	(\$851,672.25)	65,000	\$873.50	(\$8,221,850.00)	\$1,400,000.00	241,696
	FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN	KY	9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$12,333,778.00	Sold, in full; warrants outstanding						\$1,400,000.00	241,090
	FIRST FINANCIAL SERVICE CORPORATION FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN ELIZABETHTOWN	KY	29-Apr-13 31-May-13	· · · · · · · · · · · · · · · · · · ·					\$10,842,200.00	(\$108,422.00)	20,000	\$542.10	(\$9,157,800.00)		
9,17	FIRST FREEDOM BANCSHARES, INC.	LEBANON	TN	22-Dec-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$9,522,346.17	Sold, in full; warrants not outstanding		(7400,466.00)					
	FIRST FREEDOM BANCSHARES, INC. FIRST FREEDOM BANCSHARES, INC.	LEBANON LEBANON	TN TN	9-Nov-12 11-Jan-13	· · · · · · · · · · · · · · · · · · ·					\$8,025,750.00	(\$80.257.50)	8,700	\$922.50	(\$674,250.00)	\$256,118.75	261
8,14	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG		27-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,570,000.00	\$0.00	\$8,702,021.25	Sold, in full; warrants not outstanding		(4.00,2.37.30)					
-	FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG GOTHENBURG		29-Oct-12 31-Oct-12						\$26,398.99 \$6,864,647.71		7,541	\$910.30 \$910.30	(\$2,601.01) (\$676,352.29)	\$362,118.92	379
0.44.45	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE	11-Jan-13	Profession 1 (F. 1)	***	44.7	42/	Dedenood to 6.**	, , , , , , , , , , , , , , , , , , , ,	(\$68,910.46)	1,50.74	40.000	(60.0)0000000		
8,14,44	FIRST GUARANTY BANCSHARES, INC. FIRST GUARANTY BANCSHARES, INC.	HAMMOND HAMMOND		28-Aug-09 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$20,699,000.00	\$0.00	\$24,059,476.66	Redeemed, in full; warrants not outstanding	\$20,699,000.00		2,070	\$10,000.00		\$1,030,000.00	103
							-					,. •	, .,			

Control Cont	FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Dispo			(Realized Loss) / (Write-off)	Gain ⁵ Warrant P	
Part	11	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	14-Nov-08	Preferred Stock w/ Warrants			\$1.037.467.405.56	Redeemed in full: warrants not outstanding	Amount (Fee)*	Shares	Avg. Price	(write-on)	Amount	Shares
Marche M		FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	22-Dec-10		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,,,,,	44,440,740,740	, ,	\$866,540,000.00	866,540	\$1,000.00			
Marche	8.9	FIRST HORIZON NATIONAL CORPORATION FIRST INDEPENDENCE CORPORATION		TN		Preferred Stock	\$3,223,000,00	\$0.00	\$2,820,256,96	Sold in full: warrants not outstanding					\$79,700,000.00	14,842,321
Control Cont		FIRST INDEPENDENCE CORPORATION	DETROIT	MI	20-Dec-12		(0)200)00000	, , , ,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				\$725.00	(\$886,325.00)		
Part				MI)				
March Marc	8	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,398,000.00	\$0.00	\$4,118,886.85	Sold, in full; warrants not outstanding		, i				
Mar.			DORAVILLE	GA GA	12-Aug-13						\$3,247,112.96	6,398	\$507.50	(\$3,150,887.04)	\$139,320.00	320
Company Comp	11			CT		Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,147,768.63	Redeemed, in full; warrants not outstanding		,				
Company	44.35			CT		Professor d Character / Witnessor	£20,000,000,00	£0.00	636 473 043 04	Dedesord to f. II.	\$10,000,000.00	10,000	\$1,000.00		\$1,488,046.41	199,203
Column	11,30			MS		Preferred Stock W/ Warrants	\$30,000,000.00	\$0.00	\$30,472,843.94	Redeemed, in Iuli; warrants not outstanding	\$30,000,000.00	30,000	\$1,000.00			+
Marke Mark		FIRST M&F CORPORATION	KOSCIUSKO	MS	30-Aug-13										\$4,089,510.61	513,113
Column	11,8,14		MANITOWOC	WI		Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$12,837,983.33	Redeemed, in full; warrants not outstanding	\$12,000,000,00	12.000	\$1,000.00		\$600,000,00	600
Column C	11,25	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND	VA	6-Feb-09	Preferred Stock w/ Warrants	\$33,900,000.00	\$0.00	\$40,834,859.35	Redeemed, in full; warrants not outstanding						
March Marc	44.8.14	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION FIRST MENASHA RANCSHARES INC	RICHMOND	VA WI	7-Dec-11 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$4 797 000 00	\$0.00	\$5,713,865,00	Redeemed in full: warrants not outstanding	\$33,900,000.00	35,595	\$1,000.00		\$1,695,000.00	+
Company		FIRST MENASHA BANCSHARES, INC.	NEENAH	WI	15-Sep-11						\$4,797,000.00	4,797	\$1,000.00		\$240,000.00	240
Marche M	33,44,45			IN IN		Preferred Stock w/ Warrants	\$116,000,000.00	\$0.00	\$131,383,055.11	Redeemed, in full; warrants not outstanding	\$116,000,000,00	116,000	£1 000 00			
Company Comp			MUNCIE								3110,000,000.00	110,000	31,000.00		\$367,500.00	991,453
March Marc	11		ITASCA	IL.	5-Dec-08	Preferred Stock w/ Warrants	\$193,000,000.00	\$0.00	\$222,528,333.33	Redeemed, in full; warrants not outstanding	6403 000 000 00	403,000	£4 000 00			-
Column C				IL.	21-Dec-11						\$193,000,000.00	193,000	\$1,000.00		\$900,000.00	1,305,230
Control Cont	8,14		STRASBURG	VA	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$13,900,000.00	\$0.00	\$15,329,326.44	Sold, in full; warrants not outstanding			-			
March Marc	44,8,14			VA LA		Preferred Stock w/ Exercised Warrants	\$17,836.000.00	\$0.00	\$21,033,989.56	Redeemed, in full; warrants not outstanding	\$12,266,750.00 (\$184,001.25	13,900	\$882.50	(\$1,633,250.00)	\$624,674.69	695
Column C		FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS	LA	4-Aug-11					-	\$17,836,000.00	17,836	\$1,000.00		\$892,000.00	892
Property	12,16			NY NV		Preferred Stock w/ Warrants	\$184,011,000.00	\$0.00	\$191,464,618.00	Redeemed, in full; warrants not outstanding	\$184 011 000 00	184 021	\$1,000,00	-		+
March Marc		FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	24-Jun-09							104,011	31,000.00		\$2,700,000.00	953,096
Market M	44			CA		Preferred Stock w/ Warrants	\$17,390,000.00	\$0.00	\$19,943,580.33	Redeemed, in full; warrants not outstanding	£47 200 000 00	47.200	£4 000 00			
Company of the comp			DIXON	CA CA	15-Sep-11 16-Nov-11						\$17,390,000.00	1/,590	\$1,000.00		\$375,000.00	352,977
Marie Mari	11	FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA	21-Nov-08	Preferred Stock w/ Warrants	\$19,300,000.00	\$0.00	\$22,297,560.34	Redeemed, in full; warrants not outstanding						
100 100				CA CA							\$19,300,000.00	19,300	\$1,000.00		\$1.003.227.00	280,795
	73,97	FIRST PLACE FINANCIAL CORP.	WARREN	ОН	13-Mar-09	Preferred Stock w/ Warrants	\$72,927,000.00	\$0.00	\$7,009,094.50	Exited bankruptcy/receivership					7-7-1-1-1	2007.00
Control of Control o	9 14 19			OH	29-Oct-12	Denformed Stock w/ Eversicad Microsoft	\$4,570,000,00	\$0.00	\$0.049.0E0.E9	Sold in full warrants not outstanding				(\$72,927,000.00)		
Professional Control	0,14,10	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	18-Dec-09	Prefered Stock Wy Exercised Wallants	\$4,596,000.00	30.00	35,546,005.36	Joid, III Idii, Walfants not outstanding						
Martine Properties Martine				PA	7-Feb-13											
Mathematical Continues Mathematical Contin		FIRST PRIORITY FINANCIAL CORP.		PA PA									\$882.05	(\$189,168.40)	\$176,633.62	180
Marie Mari	8,14	FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$15,349,000.00	\$0.00	\$12,994,059.00	Sold, in full; warrants not outstanding						
March Marc			FLORENCE	SC							\$10,431,333.89	15,349	\$679.60	(\$4,917,666.11)	\$624,632.45	767
Marie Mari	8,14,18,44,45		EXTON	PA	30-Jan-09	Preferred Stock w/ Exercised Warrants		\$0.00	\$5,731,793.60	Redeemed, in full; warrants not outstanding	(42.7)	'				
Part				PA PA			\$2,417,000.00				\$5.017.000.00	E 017	£1 000 00		\$120,000,00	120
Per	87	FIRST SECURITY GROUP, INC.		A TN		Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$16,315,362.00	Sold, in full; warrants not outstanding	\$5,017,000.00	5,017	\$1,000.00		\$130,000.00	130
Per Control of Con	_	FIRST SECURITY GROUP, INC.	CHATTANOOGA	A TN	11-Apr-13						\$14,912,862.00	9,941,908	\$1.50	(\$18,087,138.00)		
15.15 15.1	79					Preferred Stock w/ Warrants	\$7,400,000.00		\$4,030,944.44	Sold, in full; warrants not outstanding	\$3,700,000.00	7,400	\$500.00	(\$3,700,000.00)		+
March Marc	15,11,14	FIRST SOUTH BANCORP, INC.	LEXINGTON	TN		Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,432,450.94	Redeemed, in full; warrants not outstanding						
13.1 PORTURNIE SCORPENNE S		FIRST SOUTH BANCORP, INC. FIRST SOUTH BANCORP, INC.	LEXINGTON	TN	28-Sep-11 28-Nov-12						\$13,125,000.00 \$36.875.000.00	13,125,000 36.875.000	\$1.00 \$1.00		\$2,500,000,00	2,500,000
No. Decision of the Control Contro	11,8,14	FIRST SOUTHERN BANCORP, INC.	BOCA RATON	FL	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$12,263,468.31	Redeemed, in full; warrants not outstanding						
MEDICATION CONTROLLED MEDI	8 14			FL		Preferred Stock w/ Evercised Warrants	\$5,500,000,00	\$0.00	\$5 350 777 50	Sold in full-warrants not outstanding	\$10,900,000.00	10,900	\$1,000.00		\$545,000.00	545
Mail Confessor Section Mail Confessor Mail Confesso	0,14	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	co	26-Mar-13	Treferred Stock Wy Excretical Walland	<i>\$3,300,000.00</i>	30.00	\$3,333,112.33	Joid, III fail, Walfall S Hot Odestallaring	\$315,007.00					
Procession Pro		FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	co	27-Mar-13					· · · · · · · · · · · · · · · · · · ·	\$2,835,063.00	3,150	\$900.00			
Hage First March		FIRST SOUTHWEST BANCORPORATION, INC.		co	20-War-13 9-Apr-13						\$1,000,040.00 (\$49,501.10	2,000	\$900.00	(00.00e,eere)	\$45,788.48	30
MST DESCRIPTION MST DESCRI	44,8,14	FIRST TEXAS BHC, INC.	FORT WORTH	TX	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$13,533,000.00	\$0.00	\$16,072,389.00	Redeemed, in full; warrants not outstanding						$\perp = \perp$
MST DESCRIPTION MST DESCRI	15,14	FIRST TRUST CORPORATION	NEW ORLEANS	LA LA	15-Sep-11 5-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$17,969,000.00	\$0.00	\$15,304,180.50	Sold, in full; warrants not outstanding			\$1,000.00			
1514 GRY Lat COMP. CAMP.		FIRST TRUST CORPORATION	NEW ORLEANS	LA	20-Feb-13	,					\$13,750,058.49	17,969,000	\$0.77	(\$4,218,941.51)	\$644,726.19	898,000
MINISTRATES MARCHAN A 24-96 March M	11.8.14		NEW ORLEANS OAKI AND	LA CA	26-Mar-13	Preferred Stock w/ Exercised Warrants	\$4 900 000 00	\$0.00	\$5 211 020 69	Redeemed, in full- warrants not outstanding	(\$137,500.58	1				+
13.14.15 PRIT VERNOM BACK-SARE, MC	geye.	FIRST ULB CORP.	OAKLAND	CA	22-Apr-09						\$4,900,000.00	4,900	\$1,000.00		\$245,000.00	245
PREF VENDORS MICCAMES, NC. PREF PREF VENDORS NC. PREF VENDORS	11 8 14 36	FIRST UNITED CORPORATION FIRST VERNON BANCSHARES INC	OAKLAND VERNON	MD			\$30,000,000.00					1				+
1.1.1 PRIVET WASTERN PRANCEL, INC. C. C. C. C. C. C. C.		FIRST VERNON BANCSHARES, INC.	VERNON	AL	29-Sep-10					-	\$6,000,000.00	6,000	\$1,000.00		\$245,000.00	245
PRST WESTERN FRANCE, INC.	8,14,18	FIRST WESTERN FINANCIAL, INC.	DENVER	co	6-Feb-09	Preferred Stock w/ Warrants		\$0.00	\$21,142,314.80	Sold, in full; warrants not outstanding		1				─
FIRST WISTERN FRANCAL, INC.		FIRST WESTERN FINANCIAL, INC.	DENVER	CO	9-Aug-12		\$11,881,000.00				\$6,138,000.00	7,920		(\$1,782,000.00)		
FIRST WESTERN FRANCIAL, INC.		FIRST WESTERN FINANCIAL, INC.	DENVER	со	10-Aug-12	-					\$62,000.00	80				
FIRST WESTRAM FORMANCIAL, INC. DERVOR CD 2-5/1-13 DIADA MI 3-3/1-12 S33,000,000.00 S0.00 S35,185,560.05 Sold, in full, warrants not outstanding S31,053,300 S94.00 (51,946,670.00) S1,946,670.00		FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.		co	11-Sep-12 24-Jun-13						\$10,994,240.00	12,440	\$874.81	(\$1.445.760,00)		+
FIRSTBANK CORPORATION ALMA MI 33-Jul-09 Preferred Stock w/ Warrants S13,000,000.00 S0,00 S13,155,600.5 Soli, in full, warrants not outstanding S11,053,300.00 S665,799.55 33,000 S941.00 S19,665,700.00 S19,665,700.00 S11,615,700.00		FIRST WESTERN FINANCIAL, INC.	DENVER	co	26-Jul-13						(\$109,942.41)	9.00. 0.004	(, 2) . 20) . 2000)		
FIRSTRANE CORPORATION ALMA M 13-1-12 S125,000,000 S13,131,319.44 Redeemed, in full, warrants not outstanding S125,000,000 S10,000 S10,00	-			MI	30-Jan-09	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$38,185,560.05	Sold, in full; warrants not outstanding	\$31.053.330.00 /\$465.700.05	33,000	\$941.00	(\$1 946 670 nn)		+
11 FIRSTMERIT CORPORATION ARXION OH 22-Aug-09 Preferred Stock w/ Warrants S125,000,000.00 S131,813,194.44 Redeemed, in full, warrants not outstanding S125,000,000.00 S125		FIRSTBANK CORPORATION	ALMA	MI	18-Jul-12						(3405)/99.93	, 33,000	3341.00	(21,340,070.00)	\$1,946,670.00	578,947
RISTAMENT CORPORATION	11	FIRSTMERIT CORPORATION	AKRON	OH	9-Jan-09	Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00	\$131,813,194.44	Redeemed, in full; warrants not outstanding	\$135,000,000,00	435.000	64 000 57			+
FLAGSTRIA BANGCORP, INC.			AKRON	OH	27-May-09						\$125,000,000.00	125,000	\$1,000.00		\$5,025,000.00	952,260
FLAGSTRA BANGGOR, INC. TROY M 27-Mar-13			TROY	MI	30-Jan-09	Preferred Stock w/ Warrants	\$266,657,000.00	\$0.00	\$277,861,053.94	Sold, in full; warrants not outstanding			-			+
FLAGSTRA BANCGRUP, INC. TROY MI 28-Mar-13 S12,167,790.0 S13,216,750.0 S19,150 S1,283,250.00 S1,2				MI												+
FLAGSTRA BANCGOR, INC. TROY MI 9-Ag-13		FLAGSTAR BANCORP, INC.	TROY	MI	28-Mar-13						\$13,216,750.00		\$911.50	(\$1,283,250.00)		
5.84 FLORIDA BANK GROUP, INC. TAMPA FL 24-M-09 Preferred Stock w/ Exercised Warrants 5.0.0471,000.00 50.00 59,180,793.00 50.01, in full, warrants not outstanding 5.0.000,000.00 5.0.071 5.99.00 513,073,000.00 5.0.071 5.99.00 5.0.071 5.99.00 5.0.071 5.99.00 5.0.071 5.99.00 5.0.071 5.99.00 5.0.071 5.99.00 5.0.071 5.99.00 5.0.071 5.99.00 5.0.071 5.99.00 5.0.071 5.99.00 5.0.071 5.99.00 5.0.071 5.99.00 5.0.071 5.99.00 5.0.071 5.99.00 5.0.071 5.99.00 5.0.071 5.99.00	-	FLAGSTAR BANCORP, INC.	TROY	MI	9-Apr-13						(\$2,430,578.56)			\$17 ans nn	645.138
54.11 1.01000 AUSNINSS NANCGROUP, INC. TAMPA FL 20 Feb 20 Preferred Stock of Exercised Warrants 9,495,000.00 50.0 \$11,309,750.00 Redeemed, in full, warrants not outstanding 5,495,000.00 9,995 5,1,000.00 5475,000.00 5475,000.00	8,84	FLORIDA BANK GROUP, INC.	TAMPA	FL	24-Jul-09	Preferred Stock w/ Exercised Warrants	\$20,471,000.00	\$0.00	\$9,180,793.08	Sold, in full; warrants not outstanding					\$12,905.00	043,138
FLORIDA BUSINESS BANGGROUP, INC. TAMPA FL 22-Sep-11 59,495,000.00 9,495 \$1,000.00 \$475,000.00	0.4444		TAMPA	FL		Performed Charakter (France)	60 40F	A	Ć44 300 7F0	Padamad Infall	\$8,000,000.00	20,471	\$390.80	(\$12,471,000.00)		+-
	0,44,14	FLORIDA BUSINESS BANCGROUP, INC.	TAMPA	FL	20-Feb-09 22-Sep-11	Preferred SLOCK W/ Exercised Warrants	\$9,495,000.00	\$0.00	\$11,309,730.50	nedeemed, in rull; warrants not outstanding	\$9,495,000.00	9,495	\$1,000.00		\$475,000.00	475
	12,16	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	19-Dec-08	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$73,904,166.66	Redeemed, in full; warrants not outstanding						

	FootNote	Institution Name	City S	ate Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repayment / Dispo	osition / Auction ³	3,5	(Realized Loss) /	Gain ⁵ Warrant Pı	roceeds
An of the second seco			, in the second second			Amount	Investment			Amount (Fee) ⁴			(Write-off)		Shares
Column		FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS NY	28-Oct-09						\$70,000,000.00	70,000	\$1,000.00		00 000 000	375,806
March Marc	45,8,14	FNB BANCORP	SOUTH SAN FRANCISCO CA	27-Feb-0	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,267,700.00	Redeemed, in full; warrants not outstanding						
Part	11 8 14	FNB BANCORP EORESIGHT EINANCIAL GROUP, INC		15-Sep-1:	Preferred Stock w/ Evercised Warrants	\$15,000,000,00	\$n.nn	\$18 670 701 67	Redeemed in full-warrants not outstanding	\$12,000,000.00	12,000	\$1,000.00		\$600,000.00	600
Column		FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD IL	11-Dec-1					-	\$15,000,000.00	15,000	\$1,000.00		\$750,000.00	750
Part	8,66,97	FORT LEE FEDERAL SAVINGS BANK, FSB		22-May-0	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$87,184.85	Exited bankruptcy/receivership				(\$1.300.000.00)		
Marie Mari	45,8,14	FORTUNE FINANCIAL CORPORATION	ARNOLD M	3-Apr-0	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$3,668,927.67	Redeemed, in full; warrants not outstanding				(51,300,000.00)		
March Marc	50.07				Preferred Stock w/ Warrants	\$5,800,000,00	\$0.00	\$773 888 80	Currently not collectible	\$3,100,000.00	3,100	\$1,000.00		\$155,000.00	155
March Marc		FPB BANCORP, INC.	PORT ST. LUCIE FL	15-Jul-1:					•				(\$5,800,000.00)		
Company	11,8,14				Preferred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00	\$3,623,721.50	Redeemed, in full; warrants not outstanding	\$1,000,000,00	1,000	\$1,000,00			+
Part		FPB FINANCIAL CORP.	HAMMOND LA	16-Jun-1						\$2,240,000.00	2,240	\$1,000.00		\$162,000.00	162
Mary Control Mary	8,14				Preferred Stock w/ Exercised Warrants	\$5,097,000.00	\$0.00	\$4,336,183.67	Sold, in full; warrants not outstanding	00.052 N022	940	\$632.50	(\$345.450.00)	\$176.798.67	188
Part		FRANKLIN BANCORP, INC.	WASHINGTON M	13-Nov-1						\$2,629,302.50					
March Marc	15	FRANKLIN BANCORP, INC.	WASHINGTON M	2 May 0	Subordinated Dehantures w/ Eversical Marrents	\$2,000,000,00	\$0.00	\$4.262.022.05	Sold in full unreasts not outstanding	(\$25,000.00))				
Marked M	13				Subdidinated Dependies Wy Exercised Warrants	\$3,000,000.00	30.00	34,303,022.53	Joid, ill full, wallants not outstanding	\$2,800,000.00	2,800,000	\$1.01		\$18,228.00 \$84,514.33	
Column C				14-Apr-1								\$1.01		\$1,302.00 \$42,257.17	50,000
Column C	15,11,14		FREMONT CA		Subordinated Debentures w/ Exercised Warrants	\$35,000,000.00	\$0.00	\$45,796,066.36	Redeemed, in full; warrants not outstanding						
Column	****		FREMONT CA	25-Jul-1	Desferred Charles of Francisco d Microsoft				Todayand to 6.8.	\$35,000,000.00	35,000,000	\$1.00		\$1,750,000.00	1,750,000
Column C	44,8,14	FRESNO FIRST BANK FRESNO FIRST BANK	FRESNO CA	1-Nov-1	Preferred Stock Wy Exercised Warrants	\$1,968,000.00	\$0.00	\$2,437,100.33	Redeemed, in Idii; Warrants not outstanding	\$1,968,000.00	1,968	\$1,000.00		\$98,000.00	98
Marked Property Marked Pro	15,11,14		AUSTIN TX	24-Apr-0	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,408,191.65	Redeemed, in full; warrants not outstanding						+-
Mathematical Control		FRONTIER BANCSHARES, INC	AUSTIN TX	6-Oct-1						\$1,400,000.00		\$1.00 \$1.00		\$150,000.00	150,000
Column C	11	FULTON FINANCIAL CORPORATION	LANCASTER PA	23-Dec-0	Preferred Stock w/ Warrants	\$376,500,000.00	\$0.00	\$416,635,625.00	Redeemed, in full; warrants not outstanding	\$276 E00 000 CC	370 500	64 000 5			+-
Property										\$3,0,000,000.00	3/6,500	\$1,000.00		\$10,800,000.00	5,509,756
Description of the content of the	8,14		RINGGOLD G/		Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,260,794.87	Redeemed, in full; warrants not outstanding						
March Marc	11.8.14		RINGGOLD G/	13-Apr-12 6-Feb-0	Preferred Stock w/ Exercised Warrants	\$8,700,000,00	\$0.00	\$10.096.470.83	Redeemed, in full: warrants not outstanding	\$6,000,000.00	6,000	\$1,000.00		\$300,000.00	300
Companies Comp		GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA G/	16-Feb-1:						\$8,700,000.00	8,700	\$1,000.00		\$435,000.00	435
Marche property of the prope	8			1-May-0:	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$1,576,457.50	Sold, in full; warrants not outstanding	\$1 556 145 00	4 500	\$345.80	(\$2.943.855.00)	\$45,312,50	225
Marche part		GEORGIA PRIMARY BANK	ATLANTA G/	19-Mar-1								73.533	(42)5-10)000-100)	Ţ.1,52	
Proceedings	8,14	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN TN	6-Mar-0	Preferred Stock w/ Exercised Warrants	\$4,967,000.00	\$0.00	\$5,699,100.75	Sold, in full; warrants not outstanding	\$26 393 77	29	\$910.10	(\$2,606,23)		-
Company Comp		GERMANTOWN CAPITAL CORPORATION	GERMANTOWN TN	31-Oct-1						\$4,494,221.94	4,938		(\$443,778.06)	\$214,595.28	248
Company Comp	8 17 91 97			11-Jan-1	Preferred Stock w/ Evercised Warrants	\$1 607 000 00	\$n.nn	\$52.850.52	Evited hankmintry/receiverchin	(\$25,000.00))				+
Married State Married Stat	0,11,31,31	GOLD CANYON BANK	GOLD CANYON AZ	5-Apr-1									(\$1,607,000.00)		
Column C	11	GOLDMAN SACHS GROUP, INC.	NEW YORK N	28-Oct-0	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,418,055,555.44	Redeemed, in full; warrants not outstanding	\$10,000,000,000	10,000,000	\$1,000,00			
Concept Conc		GOLDMAN SACHS GROUP, INC.	NEW YORK NY	22-Jul-0						\$10,000,000,000.00	10,000,000	31,000.00		\$1,100,000,000.00	12,205,045
Manual Control Contr	8 44 9 14	GOLDWATER BANK, N.A.							Full investment outstanding; warrants outstanding						
Part Control	44,0,14		TULSA OI		Freierieu Stock Wy Exercised Walfalls		30.00	34,/1/,144./6	Redeemed, in fail, warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
Mathematical Content	15		HATTIESBURG M			\$2,443,320.00									-
Month Mont	8,14,18,44			9-Jan-0	Preferred Stock W/ Exercised Warrants Preferred Stock w/ Warrants	\$9,000,000.00	\$3,076,000.00		Redeemed, in full; warrants not outstanding						
Decomposition Control				11-Dec-0		\$6,319,000.00				Č45 340 000 00	45.240	£4.000.00		\$450,000,00	450
Control of the Cont	15	GREAT RIVER HOLDING COMPANY	BAXTER M	17-Jul-0	Subordinated Debentures w/ Exercised Warrants	\$8,400,000.00	\$0.00	\$11,306,571.15	Sold, in full; warrants not outstanding	313,319,000.00		31,000.00		\$430,000.00	430
Column C		GREAT RIVER HOLDING COMPANY	BAXTER M	11-Apr-1						\$4,800,000.00		\$1.19		\$926,400.00	420,000
Mail Springer MacKorp March 1960 1960			BAXTER M								3,000,000	31.15		\$054,800.00 \$020,007.05	420,000
Section Conference Appeal of	45				Preferred Stock w/ Warrants	\$58,000,000.00	\$0.00	\$72,274,419.56	Redeemed, in full; warrants not outstanding	¢50,000,000	50,000	£4.000.00			
Second Control		GREAT SOUTHERN BANCORP	SPRINGFIELD M	21-Sep-1						338,000,000.00	38,000	31,000.00		\$6,436,364.00	909,091
		GREEN BANKSHARES, INC.		23-Dec-0	Preferred Stock w/ Warrants	\$72,278,000.00	\$0.00	\$74,642,857.78	Sold, in full; warrants not outstanding	\$69.700.000.00	77 770	¢oeo eo	(\$2.579.000.00)		+
Company Comp	11,8,14		CLIVE IA	27-Feb-0	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,036,021.12	Redeemed, in full; warrants not outstanding	308,700,000.00	72,278	3530.30	(33,378,000.00)		
		GREEN CIRCLE INVESTMENTS, INC.	CLIVE IA	23-Jan-1 24-Apr-1						\$800,000.00	800	\$1,000.00		\$120,000.00	120
Company Comp	11,8,14		GREEN CITY M	27-Feb-0	Preferred Stock w/ Exercised Warrants	\$651,000.00	\$0.00	\$733,037.33	Redeemed, in full; warrants not outstanding	\$651,000,00	251	\$1,000,00		\$22,000,00	22
GREE ANSWORMS INCORPORATED GREE S. 11-10-15 The Performed Stock of Text Confed Warmers S1,000,000 1,000	8	GREER BANCSHARES INCORPORATED	GREER SC	30-Jan-0	Preferred Stock w/ Exercised Warrants	\$9,993,000.00	\$0.00	\$13,693,111.07	Redeemed, in full; warrants not outstanding					\$33,000.00	33
GREET AMSCRIANCES INC. GEAR AMSCRIANCES GEAR															+-
		GREER BANCSHARES INCORPORATED	GREER SC	23-Jul-1						\$4,863,000.00	4,863			\$500,000.00	500
SALE CAMAPATE PANCED INC. WOODSWILE NI 25 de-poil Perferred Stock of Facetonists (Sale Managers Sale Managers	8,68,97	GREGG BANCSHARES, INC.	OZARK M	13-Feb-0	Preferred Stock w/ Exercised Warrants	\$825,000.00	\$0.00	\$45,190.00	Currently not collectible				(\$225,000,000)		+-
QUARANTY PERIOR DAISON DESCRIPTION DESCR	45,8,14				Preferred Stock w/ Exercised Warrants	\$6,920,000.00	\$0.00	\$8,235,040.33	Redeemed, in full; warrants not outstanding				(5825,000.00)		
GUARANTY FEDRAL BANCSMARES, INC. SPRINGEREL MO 30-Jul Perferred Stock w/ Warnest S17,000,000 S0,00 S21,887,871.44 Sold, in full, warrants not outstanding S5,000,000 S5,00 S5,000	0.15.26		WOODSVILLE	15-Sep-1:		£14 000 000 00		\$14.012.700.77		\$6,920,000.00	6,920	\$1,000.00		\$346,000.00	346
GUADANTY FERRIA BANCSHARES, INC	3,13,50	GUARANTY CAPITAL CORPORATION	BELZONI M BELZONI M		Subordinated Debentures		\$0.00		Redeemed, in full; warrants not outstanding	\$14,000,000.00	14,000,000	\$1.00			
QUARANT FEDERAL BANCSHARES, INC. SPRINGFILD MO 2-9-40-73	11	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD M	30-Jan-0	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$21,887,871.44	Sold, in full; warrants not outstanding						$\perp = =$
GUARANTY FEDRAL BANCSHARES, NC SPRINGFILD MO 35-48y-31 S			SPRINGFIELD M SPRINGFIELD M	26-Apr-1						\$96,750.00	100	\$967.50			_
GUADATY FEERIA BANCSHARES, INC. SPRINGFILD MO 31-44y-13 SPRINGFILD MO		GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD M	29-Apr-1										******	
17.28/19/7 GULSOUTH PRIVATE BANK DISTIN FL 25-9-09 Preferred Stock w/ Exercised Warrants S7,500,000 S0 S77,380 Eated banksuptcy/receveship		GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD M SPRINGFIELD M	15-May-1 31-May-1						(\$116.100.00))			\$2,003,250.00	459,459
45,14 GULSTREAM BANCSHARES, INC. STUART FL 15-4U-00 Preferred Stock w/ Exercised Warrants 57,500,000.0 50.0 58,751,541.63 Redeemed, in full, warrants not outstanding 57,500,000.0 7,500 53,000.0 7,500 537,0	17,28,70,97	GULFSOUTH PRIVATE BANK	DESTIN FL	25-Sep-0	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$757,380.08	Exited bankruptcy/receivership	,, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			(27		\blacksquare
GULSTREAM BANCSHARES, INC. STUART P. 18-W;11 MANILTON STATE BANCSHARES, INC. HOSCHTON GA 20-feb 9 Preferred Stock w/ Exercised Warrants 57,000,000 50,00 58,169,165.89 Redeemed, in full, warrants not outstanding 47,000,000 57,000	45,8,14				Preferred Stock w/ Exercised Warrants	\$7,500.000.00	\$0.00	\$8,751,541.63	Redeemed, in full; warrants not outstanding				(\$7,500,000.00)		+
HAMILTON STATE BANKSHARES, INC. HOSKITTON GA 13-04-01 S73,000,000		GULFSTREAM BANCSHARES, INC.	STUART FL	18-Aug-1						\$7,500,000.00	7,500	\$1,000.00		\$375,000.00	375
No No No No No No No No	11,8,14				Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,169,165.89	Redeemed, in full; warrants not outstanding	\$7,000,000,00	780	\$25,000,00		\$250 000 00	35
5.9 HABBOR BANKSHARES CORPORATION BALTIMORE MO 17-Jul-09 Preferred Stock 5,8,00,000.00 \$282,744.47 Full investment outstanding warrants not outstanding 11,14 HAVILAND BANKSHARES, INC. HAVILAND BANKSHARES, I	38	HAMPTON ROADS BANKSHARES, INC.	NORFOLK VA	31-Dec-0	Preferred Stock w/ Warrants	\$80,347,000.00	\$0.00	\$5,790,608.79	Sold, in full; warrants outstanding					<i>\$3.53,</i> 000.00	33
13,14 MAVILAND BANCS-MARES, INC. MAVILAND S 13-Ma-07 Preferred Stock of Exercised Warrants \$425,000.00 \$5.00 \$5.487,524.22 Redeemed, in full, warrants not outstanding \$425,000.00 \$425,000.	-	HAMPTON ROADS BANKSHARES, INC.	NORFOLK VA	14-Apr-1						\$3,279,764.54	2,089,022	\$1.57	(\$77,067,235.46)		+
HAVILAND BANGSHARES, INC. 5425,000.00 425 51,000.00 521,000.00	8,9														\perp
	11,8,14	HAVILAND BANCSHARES, INC. HAVILAND BANCSHARES, INC.		13-Mar-0	Preferred Stock w/ Exercised Warrants	\$425,000.00	\$0.00	\$487,524.22	Redeemed, in full; warrants not outstanding	\$425,000,00	425	\$1,000,00	+	\$21,000,00	21
The state of the s	11	HAWTHORN BANCSHARES, INC.			Preferred Stock w/ Warrants	\$30,255,000.00	\$0.00	\$36,849,504.67	Redeemed, in full; warrants not outstanding		-23	72,000.00		Ç.1,000.00	

FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repayment / Dispo	osition / Auction ³	,S	(Realized Loss) /	Gain ⁵ Warrant Pr	roceeds
					, , , , , , , , , , , , , , , , , , , ,	Amount	Investment			Amount (Fee) ⁴	Shares	Avg. Price	(Write-off)	Amount	Shares
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	9-May-12						\$12,000,000.00	12,000	\$1,000.00			
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT		15-May-13						\$18,255,000.00	18,255	\$1,000.00		÷r 40 000 00	207.424
	HAWTHORN BANCSHARES, INC. HCSB FINANCIAL CORPORATION	LEE'S SUMMIT LORIS	SC	12-Jun-13 6-Mar-09	Preferred Stock w/ Warrants	\$12,895,000.00	\$12,895,000.00	\$1,090,702.00	Full investment outstanding; warrants outstanding		+			\$540,000.00	287,134
8,17	HEARTLAND BANCSHARES, INC.	FRANKLIN	IN	11-Sep-09	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,321,471.08	Redeemed, in full; warrants not outstanding						
45	HEARTLAND BANCSHARES, INC. HEARTLAND FINANCIAL USA, INC.	FRANKLIN	IN	17-Jul-12 19-Dec-08	Desferred Charles (Microsoft	£04 500 000 00	60.00	£04 505 007 22	Deduced to 6.11.	\$7,000,000.00	7,000	\$1,000.00		\$248,000.00	248
45	HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA, INC.	DUBUQUE DUBUQUE	IA	15-Sep-11	Preferred Stock w/ Warrants	\$81,698,000.00	\$0.00	\$94,686,087.22	Redeemed, in full; warrants not outstanding	\$81,698,000.00	81,698	\$1,000.00	+		+
	HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA	28-Sep-11										\$1,800,000.00	609,687
8,17,45	HERITAGE BANKSHARES, INC.	NORFOLK	VA	25-Sep-09	Preferred Stock w/ Exercised Warrants	\$10,103,000.00	\$0.00	\$11,353,284.46	Redeemed, in full; warrants not outstanding	£2.505.000.00	3.000	£4 000 00			+
-	HERITAGE BANKSHARES, INC. HERITAGE BANKSHARES, INC.	NORFOLK NORFOLK	VA VA	16-Mar-11 11-Aug-11						\$2,606,000.00 \$7,497,000.00	2,606 7,497	\$1,000.00 \$1,000.00		\$303,000.00	303
11	HERITAGE COMMERCE CORP.	SAN JOSE	CA	21-Nov-08	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$46,901,266.80	Redeemed, in full; warrants not outstanding	.,,,,,,	7,00	7.700000			
	HERITAGE COMMERCE CORP.	SAN JOSE	CA	7-Mar-12						\$40,000,000.00	40,000	\$1,000.00			
11 16	HERITAGE COMMERCE CORP. HERITAGE FINANCIAL CORPORATION	SAN JOSE OLYMPIA	CA WA	10-Jun-13 21-Nov-08	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$26,953,333.33	Redeemed, in full; warrants not outstanding		+			\$140,000.00	0 462,963
11,10	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	22-Dec-10	Preferred Stock W/ Warrants	324,000,000.00	30.00	320,533,533.53	nedeemed, in full, warrants not outstanding	\$24,000,000.00	24,000	\$1,000.00			+
	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	17-Aug-11										\$450,000.00	138,037
11	HERITAGE OAKS BANCORP	PASO ROBLES PASO ROBLES	CA	20-Mar-09 17-Jul-13	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$27,241,335.26	Redeemed, in full; warrants not outstanding	\$21,000,000.00	21,000	\$1,000.00			
	HERITAGE OAKS BANCORP HERITAGE OAKS BANCORP	PASO ROBLES	CA	7-Aug-13						\$21,000,000.00	21,000	\$1,000.00	+	\$1,575,000.00	611,650
11	HF FINANCIAL CORP.	SIOUX FALLS	SD	21-Nov-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$26,316,666.67	Redeemed, in full; warrants not outstanding						
	HF FINANCIAL CORP.	SIOUX FALLS	SD	3-Jun-09						\$25,000,000.00	25,000	\$1,000.00			
8,18,21,44	HF FINANCIAL CORP. HIGHLANDS BANCORP, INC.	SIOUX FALLS VERNON	SD	30-Jun-09 8-May-09	Preferred Stock w/ Exercised Warrants	\$3,091,000.00	\$0.00	\$6,211,926.79	Redeemed, in full; warrants not outstanding		+			\$650,000.00	302,419
0,10,21,44	HIGHLANDS BANCORP, INC.	VERNON	NJ	22-Dec-09	Treferred Stock Wy Exclusion Warrants	\$2,359,000.00	50.00	JUJE 22, JEU. 7 J	nedecined, in fail, warrants not outstanding						+
	HIGHLANDS BANCORP, INC.	VERNON	NJ	22-Sep-11						\$5,450,000.00	5,450	\$1,000.00		\$155,000.00	155
8,111	HIGHLANDS INDEPENDENT BANCSHARES, INC.	SEBRING	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,700,000.00	\$0.00	\$6,165,312.00	Sold, in full; warrants not outstanding	65.547.600.55	1		10		+
11.8.14	HIGHLANDS INDEPENDENT BANCSHARES, INC. HILLTOP COMMUNITY BANCORP, INC.	SEBRING SUMMIT	FL NJ	24-Oct-14 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,467,049.67	Redeemed, in full; warrants not outstanding	\$5,547,600.00	6,700	\$828.00	(\$1,152,400.00)	 '	+
,-,-,-	HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ	21-Apr-10					, and a second s	\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
	HMN FINANCIAL, INC.	ROCHESTER	MN	23-Dec-08	Preferred Stock w/ Warrants	\$26,000,000.00	\$0.00	\$21,034,187.78	Sold, in full; warrants outstanding						
—	HMN FINANCIAL, INC.	ROCHESTER	MN	7-Feb-13						\$2,561,325.00	3,550	\$721.50	(\$988,675.00)		+
-	HMN FINANCIAL, INC. HMN FINANCIAL, INC.	ROCHESTER ROCHESTER	MN							\$16,197,675.00 (\$187,590.00)	22,450	\$721.50	(\$6,252,325.00)	 '	+
11	HOME BANCSHARES, INC.	CONWAY	AR	16-Jan-09	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$57,480,555.56	Redeemed, in full; warrants not outstanding						
	HOME BANCSHARES, INC.	CONWAY	AR	6-Jul-11						\$50,000,000.00	50,000	\$1,000.00			
	HOME BANCSHARES, INC. HOMETOWN BANCORP OF ALABAMA. INC.	CONWAY ONEONTA	AR	27-Jul-11 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,250,000.00	\$0.00	\$4,214,202.31	Redeemed, in full; warrants not outstanding		+			\$1,300,000.00	158,472
	HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA	AL	28-Aug-13	Freieried Stock W/ Exercised Warrants	\$3,230,000.00	30.00	34,214,202.31	nedeemed, in full, wallants not outstanding	\$3,250,000.00	3,250	\$1,000.00		\$163,000.00	163
8,14	HOMETOWN BANCSHARES, INC.	CORBIN	KY	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,900,000.00	\$0.00	\$2,229,801.03	Sold, in full; warrants not outstanding						
	HOMETOWN BANCSHARES, INC.	CORBIN	KY	28-Nov-12						\$608,170.50	645	\$942.90	(\$36,829.50)		
	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN CORBIN	KY	30-Nov-12 11-Jan-13						\$1,183,339.50 (\$17,915.11)	1,255	\$942.90	(\$71,660.50)	\$70,095.00	95
	HOMETOWN BANCSHARES, INC.	CORBIN	KY	26-Mar-13						(\$7,084.89)					+
8,17	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA	18-Sep-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,111,011.94	Sold, in full; warrants not outstanding						
	HOMETOWN BANKSHARES CORPORATION HOMETOWN BANKSHARES CORPORATION	ROANOKE ROANOKE	VA	31-Oct-12 11-Jan-13						\$9,185,000.00 (\$91,850.00)	10,000	\$918.50	(\$815,000.00)	\$315,461.52	2 374
11	HOPFED BANCORP	HOPKINSVILLE	KY	12-Dec-08	Preferred Stock w/ Warrants	\$18,400,000.00	\$0.00	\$22,354,145.89	Redeemed, in full; warrants not outstanding	(352,630.00)					+
	HOPFED BANCORP	HOPKINSVILLE	KY	19-Dec-12						\$18,400,000.00	18,400	\$1,000.00			
11.45	HOPFED BANCORP HORIZON BANCORP	HOPKINSVILLE MICHIGAN CITY	KY	16-Jan-13 19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,857,321.83	Redeemed, in full; warrants not outstanding					\$256,257.00	253,666
11,45	HORIZON BANCORP	MICHIGAN CITY	IN	10-Nov-10	Preferred Stock W/ Warrants	\$25,000,000.00	\$0.00	\$29,857,321.83	Redeemed, In Iuli; Warrants not outstanding	\$6,250,000.00	6,250	\$1,000.00	+		+
	HORIZON BANCORP	MICHIGAN CITY	IN	25-Aug-11						\$18,750,000.00	18,750	\$1,000.00			
	HORIZON BANCORP	MICHIGAN CITY	IN	23-Nov-11	- ()- ()- ()- ()- ()- ()- ()- (***							\$1,750,551.00	212,188
44,8,14	HOWARD BANCORP, INC. HOWARD BANCORP, INC.	ELLICOTT CITY ELLICOTT CITY		27-Feb-09 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$7,119,793.05	Redeemed, in full; warrants not outstanding	\$5,983,000.00	5,983	\$1,000.00		\$299,000.00	299
8,11,14,18	HPK FINANCIAL CORPORATION	CHICAGO	IL	1-May-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$10,940,554.65	Redeemed, in full; warrants not outstanding	23,303,000.00	3,303	72,000.00		Ç. 23,000.00	233
	HPK FINANCIAL CORPORATION	CHICAGO	IL	13-Nov-09		\$5,000,000.00									
11	HPK FINANCIAL CORPORATION HUNTINGTON BANCSHARES	CHICAGO	IL	11-Dec-12 14-Nov-08	Preferred Stock w/ Warrants	\$1,398,071,000.00	\$0.00	\$1,594,356,808.56	Redeemed, in full; warrants not outstanding	\$9,000,000.00	9,000	\$1,000.00		\$344,000.00	344
11	HUNTINGTON BANCSHARES	COLUMBUS	OH	22-Dec-10	Freieneu Stock W/ Warrants	31,338,071,000.00	30.00	31,394,330,606.30	nedeemed, in full, warrants not outstanding	\$1,398,071,000.00	1,398,071	\$1,000.00			+
	HUNTINGTON BANCSHARES	COLUMBUS	ОН	19-Jan-11						. ,				\$49,100,000.00	23,562,994
8,14	HYPERION BANK HYPERION BANK	PHILADELPHIA PHILADELPHIA	PA	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,552,000.00	\$0.00	\$1,337,166.22	Sold, in full; warrants not outstanding	\$1.008.800.00		****	(\$543,200.00)	\$25.700.00	
	HYPERION BANK HYPERION BANK	PHILADELPHIA	PA PA	20-Dec-12 11-Jan-13						\$1,008,800.00 (\$10.088.00)	1,552	\$650.00	(\$543,200.00)	\$25,700.00	78
	HYPERION BANK	PHILADELPHIA	PA	26-Mar-13						(\$14,912.00)					
8,17	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ	18-Sep-09	Preferred Stock w/ Exercised Warrants	\$5,976,000.00	\$0.00	\$6,907,223.22	Sold, in full; warrants not outstanding	— — — — — — — — — — — — — — — — — — —	\bot				
	IA BANCORP, INC / INDUS AMERICAN BANK IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN ISELIN	NJ MI	14-Mar-14 17-Mar-14						\$2,717,674.70 \$3,145,438.66	2,770 3,206	\$981.10 \$981.10	(\$52,325.30) (\$60,561.34)	\$186,513.52	170
	IA BANCORP, INC / INDUS AMERICAN BANK IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ	25-Apr-14						\$3,143,438.00 (\$58,631.13)	3,200	2301.10	(300,301.34)	\$100,013.52	1/9
9,15,36	IBC BANCORP, INC.	CHICAGO	IL	15-May-09	Subordinated Debentures	\$4,205,000.00	\$0.00	\$4,632,216.32	Redeemed, in full; warrants not outstanding		\perp				\perp
12.15	IBC BANCORP, INC.	CHICAGO	IL.	10-Sep-10	- 2 - 2 - 2	4	***	£07	podermed to 6.9	\$4,205,000.00	4,205,000	\$1.00			+
12,16	IBERIABANK CORPORATION IBERIABANK CORPORATION	LAFAYETTE LAFAYETTE	LA LA	5-Dec-08 31-Mar-09	Preferred Stock w/ Warrants	\$90,000,000.00	\$0.00	\$92,650,000.00	Redeemed, in full; warrants not outstanding	\$90,000,000.00	90,000	\$1,000.00		 '	+
	IBERIABANK CORPORATION	LAFAYETTE	LA	20-May-09							,0	ų-y		\$1,200,000.00	138,490
8,14	IBT BANCORP, INC.	IRVING	TX	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,295,000.00	\$0.00	\$2,936,462.50	Redeemed, in full; warrants not outstanding	<u> </u>					
11,8,10	IBT BANCORP, INC. IBW FINANCIAL CORPORATION	IRVING WASHINGTON	TX	12-Jun-13 13-Mar-09	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$6,453,067.00	Redeemed, in full; warrants not outstanding	\$2,295,000.00	2,295	\$1,000.00		\$115,000.00	115
11,0,10	IBW FINANCIAL CORPORATION IBW FINANCIAL CORPORATION	WASHINGTON	DC	13-Mar-09 3-Sep-10	Preferred Stock by Warrants	00.000,000,000	50.00	30,453,007.00	neuceineu, iii iuli; Warrants not outstanding	\$6,000,000.00	6,000	\$1,000.00	,+		+
44,8,14	ICB FINANCIAL	ONTARIO	CA	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,494,458.33	Redeemed, in full; warrants not outstanding						
0.400	ICB FINANCIAL	ONTARIO	CA	1-Nov-12			***	A		\$6,000,000.00	6,000	\$1,000.00		\$300,000.00	300
8,108	IDAHO BANCORP IDAHO BANCORP	BOISE BOISE	ID	16-Jan-09 24-Apr-14	Preferred Stock w/ Exercised Warrants	\$6,900,000.00	\$0.00	\$124,305.92	Currently not collectible		+		(\$6,900,000.00)		+
8,14,18,44	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL	22-May-09	Preferred Stock w/ Exercised Warrants	\$6,272,000.00	\$0.00	\$11,836,113.40	Redeemed, in full; warrants not outstanding				(50,500,000.00)	<u> </u>	1
	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL	29-Dec-09		\$4,000,000.00					\perp				\perp
	ILLINOIS STATE BANCORP, INC. INDEPENDENCE BANK	CHICAGO EAST GREENWICH	IL.	22-Sep-11	Broformal Street and Engels and St	£4 05F 000 ==	****	\$1,394,723.17	Radoomed in full	\$10,272,000.00	10,272	\$1,000.00		\$406,000.00	0 406
0	INDEPENDENCE BANK INDEPENDENCE BANK	EAST GREENWICH EAST GREENWICH	RI	9-Jan-09 16-Oct-13	Preferred Stock w/ Exercised Warrants	\$1,065,000.00	\$0.00	\$1,594,/25.1/	Redeemed, in full; warrants not outstanding	\$1,065,000.00	1,065	\$1,000.00		\$53,000.00	52
11	INDEPENDENT BANK CORP.	ROCKLAND	MA	9-Jan-09	Preferred Stock w/ Warrants	\$78,158,000.00	\$0.00	\$81,476,093.61	Redeemed, in full; warrants not outstanding					,555,000.00	1 - 2
	INDEPENDENT BANK CORP.	ROCKLAND	MA	22-Apr-09						\$78,158,000.00	78,158	\$1,000.00			4
20	INDEPENDENT BANK CORP. INDEPENDENT BANK CORPORATION	ROCKLAND IONIA	MA	27-May-09 12-Dec-08	Preferred Stock w/ Warrants	\$72,000,000.00	\$0.00	\$83,430,000,00	Redeemed, in full; warrants not outstanding		+			\$2,200,000.00	481,664
	INDEPENDENT BANK CORPORATION	IONIA	MI	30-Aug-13					nedectined, in rail, warrants not outstanding	\$72,000,000.00	72,000	\$1,000.00	,	\$2,426,000.00	1
8,22,92,97	INDIANA BANK CORP.	DANA	IN	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,312,000.00	\$0.00	\$165,139.00	Currently not collectible						1
	INDIANA BANK CORP.	DANA COLUMBUS	IN	9-Apr-13	Professed Parels of 22	634 F00 00° **	***	627 224 250 00	Radoomed in full	 	+		(\$1,312,000.00)		+
11			IN	12-Dec-08	Preferred Stock w/ Warrants	\$21,500,000.00	\$0.00	\$27,331,250.00	Redeemed, in full; warrants not outstanding		+				188,707
11	INDIANA COMMUNITY BANCORP INDIANA COMMUNITY BANCORP	COLUMBUS	IN	12-Sep-17				l I		\$21,500,000.00	21.500	\$1,000.00	'	\$1.800 000 0	
11 22,52,97	INDIANA COMMUNITY BANCORP INTEGRA BANK CORPORATION	COLUMBUS EVANSVILLE	IN	12-Sep-12 27-Feb-09	Preferred Stock w/ Warrants	\$83,586,000.00	\$0.00	\$1,950,340.00	Currently not collectible	\$21,500,000.00	21,500	\$1,000.00		\$1,800,000.00	188,707
22,52,97	INDIANA COMMUNITY BANCORP	COLUMBUS	IN IN	12-Sep-12 27-Feb-09 29-Jul-11 19-Dec-08	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$83,586,000.00 \$27,000,000.00	\$0.00 \$0.00	\$1,950,340.00 \$33,944,884.23	Currently not collectible Redeemed, in full; warrants outstanding	\$21,500,000.00	21,500	\$1,000.00	(\$83,586,000.00)	\$1,800,000.00	188,707

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos	sition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Proceed	eds
		,		original investment type	Amount	Investment	Total cash back		Amount	(Fee) ⁴		Avg. Price	(Write-off)	Cum	Amount	Shares
11	INTERMOUNTAIN COMMUNITY BANCORP INTERNATIONAL BANCSHARES CORPORATION	SANDPOINT LAREDO	ID 20-Nov-13 TX 23-Dec-08	Preferred Stock w/ Warrants	\$216,000,000.00	\$0.00	\$261,538,649.89	Redeemed, in full; warrants not outstanding	\$27,000,000.00		27,000	\$1,000.00				
11	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX 11-Jul-12	Freiened Stock W/ Wallants	3210,000,000.00	\$0.00	3201,338,043.83	redeemed, in full, wallants not outstanding	\$40,000,000.00		40,000	\$1,000.00				
	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO LAREDO	TX 1-Nov-12 TX 28-Nov-12						\$45,000,000.00 \$131,000,000.00		45,000 131,000	\$1,000.00 \$1,000.00				
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX 11-Jun-13												\$4,018,511.00	1,326,238
	INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	NEW YORK NEW YORK	NY 23-Dec-08 NY 24-Jun-13	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$32,927,621.56	Sold, in full; warrants not outstanding	\$24,250,000.00		25,000	\$970.00	(\$750,000.00)			
	INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	NEW YORK NEW YORK	NY 26-Jul-13 NY 3-Sep-14						. , , ,	(\$242,500.00)					\$2.892.066.00	691,882
15,71,97			MO 8-May-09	Subordinated Debentures w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$174,324.60	Currently not collectible							\$2,892,066.00	691,882
	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. JPMORGAN CHASE & CO.	SEDALIA NEW YORK	MO 19-Oct-12 NY 28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$26,731,202,358.00	Redeemed, in full; warrants not outstanding					(\$4,000,000.00)			
11	JPMORGAN CHASE & CO.	NEW YORK	NY 17-Jun-09	Preferred Stock W/ Warrants	\$25,000,000,000.00	\$0.00	\$26,731,202,358.00	Redeemed, in full; warrants not outstanding	\$25,000,000,000.00		2,500,000	\$10,000.00				
44.8.14	JPMORGAN CHASE & CO. KATAHDIN BANKSHARES CORP.	NEW YORK HOULTON	NY 16-Dec-09 ME 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10.449.000.00	\$0.00	\$12,423,046,75	Redeemed, in full; warrants not outstanding							\$936,063,469.11	88,401,697
44,0,14	KATAHDIN BANKSHARES CORP.	HOULTON	ME 18-Aug-11	·	, .,				\$10,449,000.00		10,449	\$1,000.00			\$522,000.00	522
11	KEYCORP KEYCORP	CLEVELAND CLEVELAND	OH 14-Nov-08 OH 30-Mar-11	Preferred Stock w/ Warrants	\$2,500,000,000.00	\$0.00	\$2,867,222,222.22	Redeemed, in full; warrants not outstanding	\$2,500,000,000.00		25,000	\$100,000.00				
	KEYCORP	CLEVELAND	OH 20-Apr-11						72,300,000,000.00		25,000	3100,000.00			\$70,000,000.00	35,244,361
8	KIRKSVILLE BANCORP, INC. KIRKSVILLE BANCORP. INC.	KIRKSVILLE KIRKSVILLE	MO 20-Mar-09 MO 19-Mar-14	Preferred Stock w/ Exercised Warrants	\$470,000.00	\$0.00	\$622,228.44	Redeemed, in full; warrants not outstanding	\$470,000.00		470	\$1,000.00			\$24,000.00	24
8,14	KS BANCORP, INC		NC 21-Aug-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,137,336.64	Sold, in full; warrants not outstanding								
	KS BANCORP, INC KS BANCORP, INC	SMITHFIELD SMITHFIELD	NC 30-Nov-12 NC 11-Jan-13						\$3,308,000.00	(\$25,000.00)	4,000	\$827.00	(\$692,000.00)		\$140,400.00	200
8,11,14,18,36	LAFAYETTE BANCORP, INC. LAFAYETTE BANCORP, INC.	OXFORD	MS 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,998,000.00	\$0.00	\$4,818,134.50	Redeemed, in full; warrants not outstanding								
	LAFAYETTE BANCORP, INC.		MS 29-Dec-09 MS 29-Sep-10		\$2,453,000.00				\$4,451,000.00		4,451	\$1,000.00			\$100,000.00	100
11	LAKELAND BANCORP, INC. LAKELAND BANCORP, INC.	OAK RIDGE OAK RIDGE	NJ 6-Feb-09 NJ 4-Aug-10	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$68,260,833.33	Redeemed, in full; warrants not outstanding	\$20,000,000.00		20,000	\$1,000.00				
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ 16-Mar-11						\$20,000,000.00		20,000	\$1,000.00				
	LAKELAND BANCORP, INC. LAKELAND BANCORP, INC.	OAK RIDGE OAK RIDGE	NJ 8-Feb-12 NJ 29-Feb-12						\$19,000,000.00		19,000	\$1,000.00			\$2,800,000.00	997,050
12	LAKELAND FINANCIAL CORPORATION	WARSAW	IN 27-Feb-09	Preferred Stock w/ Warrants	\$56,044,000.00	\$0.00	\$60,517,713.33	Redeemed, in full; warrants not outstanding							\$2,800,000.00	997,030
	LAKELAND FINANCIAL CORPORATION LAKELAND FINANCIAL CORPORATION	WARSAW	IN 9-Jun-10 IN 22-Nov-11						\$56,044,000.00		56,044	\$1,000.00			\$877,557.00	198,269
8,14	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,932,162.50	Sold, in full; warrants not outstanding								
	LAYTON PARK FINANCIAL GROUP, INC. LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE MILWAUKEE	WI 29-Nov-12 WI 11-Jan-13						\$2,370,930.00	(\$23,709.29)	3,000	\$790.30	(\$629,070.00)		\$104,375.00	150
	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI 26-Mar-13							(\$1,290.71)						
11	LCNB CORP.	LEBANON LEBANON	OH 9-Jan-09 OH 21-Oct-09	Preferred Stock w/ Warrants	\$13,400,000.00	\$0.00	\$14,527,390.33	Redeemed, in full; warrants not outstanding	\$13,400,000.00		13,400	\$1,000.00				
	LCNB CORP.	LEBANON	OH 22-Nov-11						313,400,000.00		13,400	31,000.00			\$602,557.00	217,063
11,8,14	LEADER BANCORP, INC. LEADER BANCORP, INC.	ARLINGTON ARLINGTON	MA 23-Dec-08 MA 24-Nov-10	Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00	\$6,731,961.06	Redeemed, in full; warrants not outstanding	\$5,830,000.00		5,830	\$1,000.00			\$292,000.00	292
9,48,97	LEGACY BANCORP, INC.	MILWAUKEE	WI 30-Jan-09	Preferred Stock	\$5,498,000.00	\$0.00	\$355,079.00	Currently not collectible	<i>\$3,030,000.00</i>		3,030	\$2,000.00			\$2,52,000.00	
45,8,14	LEGACY BANCORP, INC. LIBERTY BANCSHARES, INC. (AR)	MILWAUKEE JONESBORO	WI 11-Mar-11 AR 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$57,500,000.00	\$0.00	\$68,191,965.77	Redeemed, in full; warrants not outstanding					(\$5,498,000.00)			
	LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR 21-Jul-11						\$57,500,000.00		57,500	\$1,000.00			\$2,875,000.00	2,875
45,8,14	LIBERTY BANCSHARES, INC. (MO) LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD SPRINGFIELD	MO 13-Feb-09 MO 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$21,900,000.00	\$0.00	\$25,995,452.08	Redeemed, in full; warrants not outstanding	\$21,900,000.00		21,900	\$1,000.00			\$1,095,000.00	1,095
8,17	LIBERTY BANCSHARES, INC. (TX)	FORT WORTH	TX 4-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,500,000.00	\$6,500,000.00	\$1,609,456.22	Full investment outstanding; warrants outstanding	,,		,	7.7.00.00				-,
11,9,36	LIBERTY FINANCIAL SERVICES, INC. LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS NEW ORLEANS	LA 6-Feb-09 LA 24-Sep-10	Preferred Stock	\$5,645,000.00	\$0.00	\$6,106,008.58	Redeemed, in full; warrants not outstanding	\$5,645,000.00		5,645	\$1,000.00				
8	LIBERTY SHARES, INC.	HINESVILLE	GA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,280,000.00	\$17,280,000.00	\$1,399,560.00	Full investment outstanding; warrants outstanding	40,0.0,000		3,2.0	7.7				
11		RADNOR RADNOR	PA 10-Jul-09 PA 30-Jun-10	Preferred Stock w/ Warrants	\$950,000,000.00	\$0.00	\$1,209,851,873.70	Redeemed, in full; warrants not outstanding	\$950,000,000.00		950,000	\$1,000.00				
	LINCOLN NATIONAL CORPORATION	RADNOR	PA 22-Sep-10						,						\$213,671,319.20	13,049,451
-	LNB BANCORP, INC. LNB BANCORP, INC.	LORAIN LORAIN	OH 12-Dec-08 OH 19-Jun-12	Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00	\$26,893,046.60	Sold, in full; warrants not outstanding	\$21,923,074.91	(\$328,846.12)	25,223	\$869.20	(\$3,299,925.09)			
	LNB BANCORP, INC.	LORAIN	OH 18-Jul-12										,		\$860,326.00	561,343
8 11	LONE STAR BANK LSB CORPORATION	HOUSTON NORTH ANDOVER	TX 6-Feb-09 MA 12-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$3,072,000.00 \$15,000,000.00	\$3,072,000.00 \$0.00	\$0.00 \$16,260,000.00	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								-
	LSB CORPORATION	NORTH ANDOVER	MA 18-Nov-09	,	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		, ,, ., .		\$15,000,000.00		15,000	\$1,000.00				
8,9,17	LSB CORPORATION M&F BANCORP, INC.	NORTH ANDOVER DURHAM	MA 16-Dec-09 NC 26-Jun-09	Preferred Stock	\$11,735,000.00	\$0.00	\$12,409,762.50	Redeemed, in full; warrants not outstanding							\$560,000.00	209,497
	M&F BANCORP, INC.	DURHAM	NC 20-Aug-10						\$11,735,000.00		11,735	\$1,000.00				
11	M&T BANK CORPORATION M&T BANK CORPORATION	BUFFALO BUFFALO	NY 23-Dec-08 NY 18-May-11	Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00	\$718,392,161.34	Redeemed, in full; warrants not outstanding	\$370,000,000.00		370,000	\$1,000.00				
	M&T BANK CORPORATION M&T BANK CORPORATION	BUFFALO BUFFALO	NY 21-Aug-12 NY 17-Dec-12						\$230,000,000.00		230,000	\$1,000.00			\$31,838,761.34	1,218,522
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI 24-Apr-09	Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$13,521,828.15	Sold, in full; warrants not outstanding							331,838,701.34	1,210,322
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI 29-Aug-12 MI 19-Dec-12						\$10,538,990.00	(\$158,084.85)	11,000	\$958.10	(\$461,010.00)		\$1,300,000.00	200 724
8	MADISON FINANCIAL CORPORATION	RICHMOND	KY 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$0.00	\$3,773,495.65	Sold, in full; warrants not outstanding								398,734
	MADISON FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	RICHMOND RICHMOND	KY 19-Nov-13 KY 6-Jan-14						\$3,370,000.00	(\$25,000.00)	3,370	\$1,022.60		\$76,195.70	\$182,878.45	169
44,11,8	MAGNA BANK	MEMPHIS	TN 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00	\$16,146,467.87	Redeemed, in full; warrants not outstanding		(323,000.00)						
	MAGNA BANK MAGNA BANK		TN 24-Nov-09 TN 8-Jun-11						\$3,455,000.00 \$3,455,000.00		3,455 3,455	\$1,000.00 \$1,000.00				
	MAGNA BANK	MEMPHIS	TN 18-Aug-11						\$6,885,000.00		6,885	\$1,000.00			\$690,000.00	690
8,14	MAINLINE BANCORP, INC. MAINLINE BANCORP, INC.	EBENSBURG EBENSBURG	PA 29-Dec-09 PA 9-Mar-12	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,263,187.50	Redeemed, in full; warrants not outstanding	\$4,500,000.00		4,500	\$1,000.00			\$225,000.00	225
	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN 16-Jan-09	Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00	\$62,949,121.28	Sold, in full; warrants not outstanding							J223,000.00	
	MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG GREENSBURG	IN 3-Apr-12 IN 11-Jun-13						\$53,073,270.00	(\$796,099.05)	57,000	\$931.10	(\$3,926,730.00)		\$1,512,177.00	571,906
11	MANHATTAN BANCORP	EL SEGUNDO	CA 5-Dec-08	Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00	\$1,829,711.12	Redeemed, in full; warrants not outstanding							,-,,-r, r, r, oo	,500
	MANHATTAN BANCORP MANHATTAN BANCORP	EL SEGUNDO EL SEGUNDO	CA 16-Sep-09 CA 14-Oct-09						\$1,700,000.00		1,700	\$1,000.00			\$63,363.90	29,480
15,14	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,438,793.11	Sold, in full; warrants not outstanding								
-	MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.	MANHATTAN MANHATTAN	IL 10-Dec-12 IL 11-Dec-12						\$2,586,404.73		2,639,000	\$0.98	(\$52,595.27)		\$11,385.02 \$95,959.50	14,000 118,000
	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL 11-Jan-13						,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(\$25,000.00)	_,,	yoo	(12.000,200)			,000
8	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY	VERO BEACH	FL 6-Mar-09 FL 1-Jul-14	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,296,213.00	Sold, in full; warrants not outstanding	\$1,504,820.00		2,246	\$670.00	(\$741.180.00)		\$55,870.00	111
	MARINE BANK & TRUST COMPANY	VERO BEACH	FL 2-Jul-14						\$483,740.00		722	\$670.00	(\$238,260.00)		\$19,126.67	38
-	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY	VERO BEACH VERO BEACH	FL 3-Jul-14 FL 26-Sep-14						\$21,440.00	(\$25,000.00)	32	\$670.00	(\$10,560.00)		\$503.33	1
8	MARKET BANCORPORATION, INC.	NEW MARKET	MN 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,060,000.00	\$0.00	\$2,714,911.32	Sold, in full; warrants not outstanding		(723,000.00)						
	MARKET BANCORPORATION, INC. MARKET BANCORPORATION, INC.	NEW MARKET NEW MARKET	MN 2-Jul-14 MN 26-Sep-14						\$2,060,000.00	(\$25,000.00)	2,060	\$1,210.00		\$432,661.80	\$108,471.52	103
-		Total manager	20 July 14		l l		L			(723,000.00)						

Part	FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*		Repayment / Dispos			(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proceeds	
Part	15.14	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL 15-May-09	Subordinated Debentures w/ Exercised Warrants			\$24,429,245,84	Sold, in full: warrants not outstanding	Amount	(Fee)	Snares	Avg. Price	(strice on)		Amount Shares	_
Column		MARKET STREET BANCSHARES, INC.	MT. VERNON	IL 9-Aug-12		, ,, ,		, , , , ,	,	\$17,919,962.10		19,931,000				\$727,225.54 895,0	,000
Column			MT. VERNON MT. VERNON	IL 10-Aug-12 IL 11-Sep-12						\$331,767.90	(\$182.517.30)	369,000	\$0.90	(\$37,232.10)		\$97,505.10 120,0	.000
March Marc	8,14	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$35,500,000.00	\$0.00	\$33,835,943.42	Sold, in full; warrants not outstanding				4	*************			_
Column		MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION								\$2,530,958.50 \$5,904,609.50		3,514 8,198				\$1,054,743.77	
March Address		MARQUETTE NATIONAL CORPORATION	CHICAGO	IL 10-Aug-12						\$17,133,307.00		23,788	\$720.20	(\$6,654,693.00)		\$252,452.23	309
Marie Control Marie Contro	43		MILWAUKEE	WI 14-Nov-08	Preferred Stock w/ Warrants	\$1,715,000,000.00	\$0.00	\$1,944,772,916.66	Redeemed, in full; warrants not outstanding		(\$255,688.75)						\dashv
Column										\$1,715,000,000.00		1,715,000	\$1,000.00			\$3,250,000.00 13,815,7	,789
Part	8				Preferred Stock w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$817,240.50	Sold, in full; warrants not outstanding	\$527,000.00		1.700	\$310.00	(\$1.173.000.00)		\$1.775.00	85
March Marc		MARYLAND FINANCIAL BANK	TOWSON	MD 26-Sep-14	- () - ()						(\$25,000.00)						_
Company Comp	11				Preferred Stock w/ Warrants	\$196,000,000.00	\$0.00	\$229,613,072.00	Redeemed, in full; warrants not outstanding	\$196,000,000.00		196,000	\$1,000.00				\dashv
Column																\$1,518,072.00 506,0	,024
Margine Marg	8,45,14				Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,870,433.33	Redeemed, in full; warrants not outstanding	\$6,000,000,00		600	\$10,000.00			\$300,000,00	30
March Marc	8,14,18,44	MEDALLION BANK		UT 27-Feb-09	Preferred Stock w/ Exercised Warrants		\$0.00	\$24,460,674.81	Redeemed, in full; warrants not outstanding								_
Column				UT 22-Dec-09 UT 21-Jul-11		\$9,698,000.00				\$21,498,000.00		21,498	\$1,000.00			\$645,000.00	645
March 1985 Mar	11				Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$31,631,120.56	Redeemed, in full; warrants not outstanding								_
Part																	\dashv
March Marc			GRAND RAPIDS	MI 3-Jul-12												\$7,465,100.00 616,4	,438
Part	44,8,14				Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00	\$4,150,815.03	Redeemed, in full; warrants not outstanding	\$3,500,000,00		3.500	\$1,000.00			\$175,000.00	175
Marke Mark	56,8,14		TOONE	TN 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$1,881,000.00	\$0.00	\$2,231,560.00	Redeemed, in full; warrants not outstanding								_
Part	8.44.14		JOLIET	TN 7-Sep-11 IL 19-Jun-09	Preferred Stock w/ Exercised Warrants	\$3.510.000.00	\$0.00	\$4,110,668,47	Redeemed, in full: warrants not outstanding	\$1,881,000.00		1,881	\$1,000.00			\$94,000.00	94
March Marc		MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	IL 8-Sep-11						\$3,510,000.00		3,510	\$1,000.00			\$176,000.00	176
March Marc	8,18				Preferred Stock w/ Exercised Warrants		\$0.00	\$13,582,165.84	Sold, in full; warrants not outstanding								\rightarrow
Martine Mart		MERIDIAN BANK	DEVON	PA 17-Mar-14		**,				\$10,328,152.35		12,535	\$824.15	(\$2,206,847.65)		\$262,399.50	310
Marche M	8 14	MERIDIAN BANK METRO CITY RANK	DEVON DORAVILLE	PA 25-Apr-14 GA 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,700,000,00	\$0.00	\$8.806.297.80	Sold in full: warrants not outstanding		(\$103,281.52)						\rightarrow
March Marc		METRO CITY BANK	DORAVILLE	GA 29-Oct-12	, , , , , , , , , , , , , , , , , , , ,	4.7.007		40,000,000				29					_
										\$6,904,667.10	(\$69.307.70)	7,671	\$900.10	(\$766,332.90)		\$369,948.00 3	385
Control of Control o		METROCORP BANCSHARES, INC.	HOUSTON	TX 16-Jan-09	Preferred Stock w/ Warrants	\$45,000,000.00	\$0.00	\$53,406,628.25	Sold, in full; warrants not outstanding								_
Company Comp			HOUSTON	TX 3-Jul-12						\$44,152,650.00	(\$662,289.75)	45,000	\$981.20	(\$847,350.00)		\$7.087.368.00 771	470
	8,42	METROPOLITAN BANK GROUP, INC.	CHICAGO	IL 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$71,526,000.00	\$0.00	\$27,172,726.72	Sold, in full; warrants not outstanding							72,007,300.00	42.5
Marie Mari	8 18				Preferred Stock w/ Warrants	\$2,040,000,00	\$4 388 000 00	\$1 170 924 44	Full investment outstanding: warrants outstanding	\$23,718,541.95		71,526	\$331.60	(\$47,807,458.05)			\rightarrow
Commonweal	,,,,,,	METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL 20-Nov-09		\$2,348,000.00											_
Management of the content of the c	11	MID PENN BANCORP, INC./MID PENN BANK MID DENN BANCORP, INC./MID DENN BANK	MILLERSBURG	PA 19-Dec-08 PA 28-Dec-12	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,070,979.20	Redeemed, in full; warrants not outstanding	\$10,000,000,00		10.000	\$1,000,00				-
Ministry		MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA 23-Jan-13						,,,,		,				\$58,479.20 73,0	,099
March Marc	12				Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,287,945.11	Redeemed, in full; warrants not outstanding	\$22,000,000,00		22.000	\$1,000.00				-
Manual Processes Manual Proc		MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA 18-Nov-11						,,,			7.7,000.00			\$301,001.00 104,?	,101
March Marc	11,8,14		EFFINGHAM EFFINGHAM	IL 23-Jan-09 IL 23-Dec-09	Preferred Stock w/ Exercised Warrants	\$10,189,000.00	\$0.00	\$11,206,989.34	Redeemed, in full; warrants not outstanding	\$10.189.000.00		10.189	\$1,000.00			\$509,000.00	509
Manual Part	44			LA 9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22,834,334.78	Redeemed, in full; warrants not outstanding								_
Mile										\$20,000,000.00		20,000	\$1,000.00			\$206.557.00 104	384
	8	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,222,000.00	\$0.00	\$3,520,137.55	Sold, in full; warrants not outstanding								
Part		MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY		GA 19-Nov-13 GA 6-Jan-14						\$3,133,200.00	(\$25,000.00)	5,222	\$600.00	(\$2,088,800.00)		\$136,833.05 2	261
	22,27,97	MIDWEST BANC HOLDINGS, INC.		IL 5-Dec-08	Preferred Stock w/ Warrants	\$84,784,000.00	\$0.00	\$824,288.89	Exited bankruptcy/receivership		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						_
Month Mont	11.8.14				Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$763,294,14	Redeemed, in full: warrants not outstanding					(\$84,784,000.00)			\dashv
Management Man		MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS	MO 10-Nov-09	·					\$700,000.00		700	\$1,000.00			\$35,000.00	35
Management Man	11				Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$18,933,333.33	Redeemed, in full; warrants not outstanding	\$16,000,000.00		16,000	\$1,000.00				-
Machine Mach			IOWA CITY	IA 27-Jul-11												\$1,000,000.00 198,F	,675
MILES AND MARCES AND	11,8,14	MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD MEDFORD		Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,844,226.31	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
13 MODIC COMMANT SMC00P CALL (1999) CA 3 2 2 2 2 2 2 2 2 2	8	MILLENNIUM BANCORP, INC.	EDWARDS	CO 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$7,260,000.00	\$0.00	\$4,296,561.73	Sold, in full; warrants not outstanding	4							4
MISSING COMMANT MACRONS MISSING COMMANT	11,9			CA 9-Jan-09	Preferred Stock	\$5,116,000.00	\$0.00	\$5,875,583.89	Redeemed, in full; warrants not outstanding	\$2,904,000.00		7,260	\$400.00	(\$4,356,000.00)			\dashv
MISSON VALLEY MAKEORP Make			SAN LUIS OBISPO	CA 28-Dec-11	- ()					\$5,116,000.00		5,116	\$1,000.00				_
1.5 MONRONCE SENCORD, INC.	11,9,36		SUN VALLEY	CA 20-Aug-10	Preferred Stock	\$5,500,000.00	\$0.00	\$5,930,041.00	Redeemed, in full; warrants not outstanding	\$5,500,000.00		5,500	\$1,000.00				-
MOMERIC COMMUNITY BANCOR INC. CLOWATE MI 5-16-00 Preferred Stock of Warrants 5-15-00000 5-10	11,8,14	MONADNOCK BANCORP, INC.	PETERBOROUGH	NH 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00	\$2,339,348.60	Redeemed, in full; warrants not outstanding								
	98				Preferred Stock w/ Warrants	\$6,785,000.00	\$0.00	\$4,808,121.00	Sold, in full; warrants not outstanding				\$1,000.00			\$92,000.00	92
MORACH FINANCIAL HOLDROS, INC.								*		\$4,545,202.00		2,272,601	\$2.00	(\$2,239,798.00)			_
MONACH FIREMONANCE CHESIPACE VA 15-feb-10 520,000.00 12,351	12,16				Preferred Stock w/ Warrants	\$14,700,000.00	\$0.00	\$15,703,166.66	Redeemed, in full; warrants not outstanding	\$14,700,000.00		14,700	\$1,000.00				\dashv
MONUMENT ECORPORATION 15.00.00 5.56.00 5.56.00.00 5.56.00.00 5.56.00.00 5.56.00.00 5.56.00 5.56.00.00 5.56.		MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA 10-Feb-10												\$260,000.00 132,?	,353
MONIMENT BANK MO	45,8,14				Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00	Redeemed, in full; warrants not outstanding	\$9,516,000.00		9,516	\$1,000.00			\$476,000.00	476
MORGAN STANLEY NEW YORK N 25 Octob Preferred Stock wy Warrants \$10,000,000,000,000 \$0.00 \$11,268,095,555,511 Redeemed, in full, warrants not outstanding \$10,000,000,000,000 \$1,000	44,8,14				Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00	\$5,623,958.50	Redeemed, in full; warrants not outstanding	4							
MORGAN STRAKEY NEW YORK NY 174,009 124,000 1	11	MORGAN STANLEY	NEW YORK		Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,268,055,555.11	Redeemed, in full; warrants not outstanding	\$4,734,000.00		4,734	\$1,000.00			\$237,000.00 2	257
13,14 MORBILL BANCSHARES, INC.		MORGAN STANLEY	NEW YORK	NY 17-Jun-09						\$10,000,000,000.00		10,000,000	\$1,000.00			¢050 000 000	750
MORIBLAMCSAMES,INC. MERINAM S. 20-10-11	11,8,14		MERRIAM		Preferred Stock w/ Exercised Warrants	\$13,000,000.00	\$0.00	\$15,429,122.22	Redeemed, in full; warrants not outstanding							\$950,000,000.00 65,245,7	/59
MOSCOW BANCSHARES, INC.		MORRILL BANCSHARES, INC.	MERRIAM	KS 20-Jul-11						\$13,000,000.00		13,000	\$1,000.00			\$650,000.00 F	650
MOSCOW MANCHARES, INC.	11,8,14	MOSCOW BANCSHARES, INC. MOSCOW BANCSHARES, INC.			Preferred Stock w/ Exercised Warrants	\$6,216,000.00	\$0.00	\$7,803,377.38	Redeemed, in full; warrants not outstanding	\$1.100.000 nn		1.100	\$1.000.00				\dashv
MOUNTAIN VALET BANCSHARES, INC.		MOSCOW BANCSHARES, INC.	MOSCOW	TN 5-Dec-12				4		\$5,116,000.00						\$311,000.00 ?	311
MOUNTAIN VALLEY BANCSHARES, INC.	8,14				Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,069,975.55	Sold, in full; warrants not outstanding	\$3,267,000.00		3,300	\$990.00	(\$33,000.00)		\$140,034.65	165
MS FINANCIAL, INC. KINGWOOD TX 19-Oct-11 57,723,000.00 7,22 \$1,000.00 \$386,000.00 386		MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA 12-Sep-13					- 1	, . ,	(\$25,000.00)		*****				_
45 MUTUALFIRST FINANCIAL, INC. MUNCIE IN 23-Dec-08 Preferred Stock w/ Warrants \$32,382,000.00 \$0.00 \$37,608,789.00 Redeemed, in full; warrants not outstanding	11,8,14	MS FINANCIAL, INC. MS FINANCIAL, INC.	KINGWOOD KINGWOOD	TX 27-Mar-09 TX 19-Oct-11	Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00	\$9,206,289.90	Redeemed, in full; warrants not outstanding	\$7,723,000.00		7,723	\$1,000.00			\$386,000.00	386
	45	MUTUALFIRST FINANCIAL, INC.	MUNCIE		Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00	\$37,608,789.00	Redeemed, in full; warrants not outstanding	-							

FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repayment / Disp	osition / Auction	3,5	(Realized Loss) /	Gain ⁵ Warrant P	roceeds
						Amount	Investment			Amount (Fee) ⁴	Shares	Avg. Price	(Write-off)	Amount	Shares
	MUTUALFIRST FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC.	MUNCIE MUNCIE	IN	25-Aug-11 28-Sep-11						\$32,382,000.00	32,382	\$1,000.00		\$900,194.00	625,135
8	NAPLES BANCORP, INC.	NAPLES	FL	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$956,066.67	Sold, in full; warrants not outstanding					<i>\$300,</i> 234.00	013,133
59.11	NAPLES BANCORP, INC. NARA BANCORP, INC. / BBCN BANCORP, INC.	NAPLES LOS ANGELES	FL CA	12-Jul-12 21-Nov-08	Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00	\$81,249,317.20	Redeemed, in full; warrants not outstanding	\$600,000.00	4,000	\$150.00	(\$3,400,000.00)		
	NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES	CA	27-Jun-12	,					\$67,000,000.00	67,000	\$1,000.00			
8.14	NARA BANCORP, INC. / BBCN BANCORP, INC. NATIONAL BANCSHARES, INC.	LOS ANGELES BETTENDORF	CA IA	8-Aug-12 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,471,087.90	Sold, in full; warrants not outstanding					\$2,189,317.20	521,266
	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	19-Feb-13		427,007,00000		423,113,001.00		\$2,438,182.50	3,250	\$750.20	(\$811,817.50)	\$342,841.95	
	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF BETTENDORF	IA IA	20-Feb-13 26-Mar-13						\$16,064,996.94 (\$185,031.7	21,414	\$750.20	(\$5,349,003.06)	\$502,606.30	733
11,16	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	12-Dec-08	Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167,958,333.33	Redeemed, in full; warrants not outstanding						
	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BOYERTOWN BOYERTOWN	PA PA	16-Mar-11 13-Apr-11						\$150,000,000.00	150,000	\$1,000.00		\$1,000,000.00	735,294
15,11,14	NATIONWIDE BANKSHARES, INC.	WEST POINT	NE	11-Dec-09	Subordinated Debentures w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,276,190.00	Redeemed, in full; warrants not outstanding						
8.42	NATIONWIDE BANKSHARES, INC. NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	WEST POINT CHICAGO	NE II	29-Dec-10 26-Jun-09	Preferred Stock w/ Warrants	\$6,880,000.00	\$0.00	\$2,613,714.23	Sold, in full; warrants not outstanding	\$2,000,000.00	2,000,000	\$1.00		\$100,000.00	100,000
.,	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	28-Jun-13						\$2,281,458.05	6,880	\$331.60	(\$4,598,541.95)		
8 15,11,14	NCAL BANCORP NEMO BANCSHARES, INC.	LOS ANGELES MADISON	MO	19-Dec-08 19-Jun-09	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00 \$2,330,000.00	\$10,000,000.00 \$0.00	\$1,311,027.78 \$3.199.347.39	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding	+					
	NEMO BANCSHARES, INC.	MADISON	МО	24-Apr-13				,,,.,,		\$2,330,000.00	2,330,000	\$1.00		\$117,000.00	117,000
44	NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT NEWPORT	NH NH	16-Jan-09 25-Aug-11	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,041,266.67	Redeemed, in full; warrants not outstanding	\$10,000,000.00	10,000	\$1,000.00			
	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	15-Feb-12						, , , , , , , , , , , , , , , , , , ,		7-70-0-0		\$737,100.00	184,275
11,8,14	NEW YORK PRIVATE BANK & TRUST CORPORATION NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK NEW YORK	NY NY	9-Jan-09 24-Jul-13	Preferred Stock w/ Exercised Warrants	\$267,274,000.00	\$0.00	\$346,794,005.83	Redeemed, in full; warrants not outstanding	\$267,274,000.00	267,274	\$1,000.00		\$13,364,000.00	13,364
	NEWBRIDGE BANCORP	GREENSBORO	NC	12-Dec-08	Preferred Stock w/ Warrants	\$52,372,000.00	\$0.00	\$70,087,060.35	Sold, in full; warrants not outstanding					, , , , , , , , , , , , , , , , , , ,	
	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC NC	26-Apr-13 29-Apr-13						\$2,709,121.50 \$48,641,624.50	2,763 49,609	\$980.50 \$980.50	(\$53,878.50) (\$967,375.50)		+
	NEWBRIDGE BANCORP	GREENSBORO	NC	15-May-13								J.A.V.30	(00.0.00)	\$7,778,782.65	2,567,255
44.8.14	NEWBRIDGE BANCORP NICOLET BANKSHARES, INC.	GREENSBORO GREEN BAY	NC WI	31-May-13 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$14.964.000.00	\$0.00	\$17.904.842.66	Redeemed, in full; warrants not outstanding	(\$513,507.4	5)				+
,.,.,.	NICOLET BANKSHARES, INC.	GREEN BAY	WI	1-Sep-11		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		. ,,.		\$14,964,000.00	14,964	\$1,000.00		\$748,000.00	748
11	NORTH CENTRAL BANCSHARES, INC. NORTH CENTRAL BANCSHARES, INC.	FORT DODGE FORT DODGE	IA.	9-Jan-09 14-Dec-11	Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00	\$12,294,583.33	Redeemed, in full; warrants not outstanding	\$10,200,000.00	10,200	\$1,000.00			+
	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	11-Jan-12						,10,100,000.00	10,200	72,000.00		\$600,000.00	99,157
11	NORTHEAST BANCORP NORTHEAST BANCORP	LEWISTON LEWISTON	ME	12-Dec-08 28-Nov-12	Preferred Stock w/ Warrants	\$4,227,000.00	\$0.00	\$5,159,181.33	Redeemed, in full; warrants not outstanding	\$4,227,000.00	4,227	\$1,000.00			
	NORTHEAST BANCORP	LEWISTON	ME	28-Dec-12						34,227,000.00	4,227	31,000.00		\$95,000.00	67,958
8,11,14,18	NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER CLOSTER	NJ NJ	15-May-09 18-Dec-09	Preferred Stock w/ Warrants	\$1,341,000.00 \$1,230,000.00	\$0.00	\$2,987,782.33	Redeemed, in full; warrants not outstanding						
	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ	28-Mar-12						\$2,571,000.00	2,571	\$1,000.00		\$67,000.00	67
109	NORTHERN STATES FINANCIAL CORPORATION NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN	IL.	20-Feb-09	Preferred Stock w/ Warrants	\$17,211,000.00	\$0.00	\$6,442,172.50	Sold, in full; warrants not outstanding	66 022 050 00	20,079,500		(644 407 450 00)		
11	NORTHERN TRUST CORPORATION	WAUKEGAN CHICAGO	IL	30-Apr-14 14-Nov-08	Preferred Stock w/ Warrants	\$1,576,000,000.00	\$0.00	\$1,709,623,333.35	Redeemed, in full; warrants not outstanding	\$6,023,850.00		\$0.30	(\$11,187,150.00)		
	NORTHERN TRUST CORPORATION	CHICAGO	IL.	17-Jun-09						\$1,576,000,000.00	1,576,000	\$1,000.00		\$87,000,000.00	3,824,624
44,8,14	NORTHERN TRUST CORPORATION NORTHWAY FINANCIAL, INC.	CHICAGO BERLIN	NH	26-Aug-09 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,930,624.67	Redeemed, in full; warrants not outstanding					\$87,000,000.00	3,824,024
0.44	NORTHWAY FINANCIAL, INC. NORTHWEST BANCORPORATION, INC.	BERLIN SPOKANE	NH WA	15-Sep-11	Preferred Stock w/ Exercised Warrants	\$10,500,000.00	\$0.00	\$11.891.847.50	Sold, in full; warrants not outstanding	\$10,000,000.00	10,000	\$1,000.00		\$500,000.00	500
8,14	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE	WA		Preferred Stock W/ Exercised Warrants	\$10,500,000.00	\$0.00	\$11,891,847.50	sold, in full; warrants not outstanding	\$2,000,000.00	2,000	\$1,032.10		\$64,220.00	+ + + + + + + + + + + + + + + + + + + +
	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA							\$8,500,000.00	8,500	\$1,032.10		\$272,935.00 \$587,634.55	525
11,8,14	NORTHWEST BANCORPORATION, INC. NORTHWEST COMMERCIAL BANK	SPOKANE LAKEWOOD	WA	9-Apr-13 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,992,000.00	\$0.00	\$2,380,393.00	Redeemed, in full; warrants not outstanding	(\$108,371.5	9)				+ + + + + + + + + + + + + + + + + + + +
	NORTHWEST COMMERCIAL BANK OAK RIDGE FINANCIAL SERVICES, INC.	LAKEWOOD OAK RIDGE	WA	9-Jan-13 30-Jan-09	Preferred Stock w/ Warrants	\$7.700.000.00	\$0.00	\$8.592.336.00	Sold, in full; warrants not outstanding	\$1,992,000.00	1,992	\$1,000.00		\$100,000.00	100
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC NC	31-Oct-12	Preferred Stock W/ Warrants	\$7,700,000.00	\$0.00	\$8,592,336.00	sold, in full; warrants not outstanding	\$7,095,550.00	7,700	\$921.50	(\$604,450.00)		+ + + + + + + + + + + + + + + + + + + +
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC NC	11-Jan-13						(\$70,955.5	0)			6422.007.50	463,030
45	OAK RIDGE FINANCIAL SERVICES, INC. OAK VALLEY BANCORP	OAK RIDGE OAKDALE	CA	6-Feb-13 5-Dec-08	Preferred Stock w/ Warrants	\$13,500,000.00	\$0.00	\$15,871,250.00	Redeemed, in full; warrants not outstanding					\$122,887.50	163,830
	OAK VALLEY BANCORP OAK VALLEY BANCORP	OAKDALE OAKDALE	CA	11-Aug-11 28-Sep-11						\$13,500,000.00	13,500	\$1,000.00		\$560,000.00	350.346
12,16	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ NJ	28-Sep-11 16-Jan-09	Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40,521,918.61	Redeemed, in full; warrants not outstanding					\$580,000.00	350,340
	OCEANFIRST FINANCIAL CORP. OCEANFIRST FINANCIAL CORP.	TOMS RIVER TOMS RIVER	NJ	30-Dec-09						\$38,263,000.00	38,263	\$1,000.00		\$430,797.00	190,427
8	OJAI COMMUNITY BANK	OJAI	CA	3-Feb-10 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,080,000.00	\$0.00	\$2,654,758.89	Redeemed, in full; warrants not outstanding						
11	OJAI COMMUNITY BANK OLD LINE BANCSHARES, INC.	OJAI	CA	25-Sep-13 5-Dec-08	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$7,438,888.89	Redeemed, in full; warrants not outstanding	\$2,080,000.00	2,080	\$1,000.00		\$104,000.00	104
**	OLD LINE BANCSHARES, INC.	BOWIE BOWIE	MD	15-Jul-09	Preferred Stock Wy Warrants	\$7,000,000.00	\$0.00	436,686.09/,د	neueemeu, m idii; Warrants not outstanding	\$7,000,000.00	7,000	\$1,000.00			
11	OLD LINE BANCSHARES, INC. OLD NATIONAL BANCORP	BOWIE EVANSVILLE	MD	2-Sep-09 12-Dec-08	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$102,713,888.89	Redeemed, in full; warrants not outstanding					\$225,000.00	141,892
**	OLD NATIONAL BANCORP	EVANSVILLE	IN	31-Mar-09	Freierieu stock W/ Warrants	3200,000,000.00	30.00	\$102,713,000.89	nedeemed, in ruii, warrants not outstanding	\$100,000,000.00	100,000	\$1,000.00			
	OLD NATIONAL BANCORP OLD SECOND BANCORP, INC.	EVANSVILLE AURORA	IN	8-May-09 16-Jan-09	Preferred Stock w/ Warrants	\$73,000,000,00	\$0.00	\$31.423.238.49	Sold. in full: warrants not outstanding					\$1,200,000.00	813,008
	OLD SECOND BANCORP, INC.	AURORA	IL IL	11-Mar-13	Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$51,425,238.49	soid, in idli; warrants not outstanding	\$24,684,870.00	70,028	\$352.50	(\$45,343,130.00)		
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA	IL.	26-Mar-13						\$452,424.00 \$668,079.44	1,200	\$377.00 \$377.00	(\$747,576.00) (\$1,103,920.56)		+
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	IL.	27-Mar-13 9-Apr-13						\$668,079.44 (\$258,053.7	1,772	\$3/7.00	(31,103,920.5b)		
9.14	OLD SECOND BANCORP, INC.	AURORA LAKEWOOD	IL CO	11-Jun-13 17-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,603.15	Sold, in full; warrants not outstanding		ľ			\$106,891.00	815,339
0,14	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD	co	19-Jul-13	Preferred Stock W/ Exercised Warrants	\$2,810,000.00	\$0.00	\$3,403,003.15	solo, in iuli; warrants not outstanding	\$1,239,000.00	1,239	\$1,142.90		\$177,053.10	
	OMEGA CAPITAL CORP.	LAKEWOOD	co	22-Jul-13						\$1,577,000.00	1,577	\$1,142.90		\$225,353.30 \$159,886.25	141
8,51,97	OMEGA CAPITAL CORP. ONE GEORGIA BANK	LAKEWOOD ATLANTA	GA	12-Sep-13 8-May-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$0.00	Exited bankruptcy/receivership	(\$25,000.0	91				
	ONE GEORGIA BANK	ATLANTA	GA	15-Jul-11							1		(\$5,500,000.00)		+
8,9	ONE UNITED BANK	BOSTON	ма	19-Dec-08	Preferred Stock	\$12,063,000.00	\$12,063,000.00	\$93,823.33	Full investment outstanding; warrants not outstanding						
15,17	ONEFINANCIAL CORPORATION	LITTLE ROCK	AR	5-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$17,300,000.00	\$17,300,000.00	\$3,782,990.59	Full investment outstanding; warrants outstanding		ľ				$\perp = 1$
ă	OREGON BANCORP, INC. OREGON BANCORP, INC.	SALEM SALEM	OR OR	24-Apr-09 18-Oct-13	Preferred Stock w/ Exercised Warrants	\$3,216,000.00	\$0.00	\$4,116,801.92	Sold, in full; warrants not outstanding	\$100,000.00	100	\$1,000.00		\$9,459.13	11
	OREGON BANCORP, INC.	SALEM	OR	21-Oct-13						\$3,116,000.00	3,116	\$1,000.00		\$128,988.07	7 150
15,11,14	OREGON BANCORP, INC. OSB FINANCIAL SERVICES, INC.	SALEM ORANGE	OR TX	6-Jan-14 1-May-09	Subordinated Debentures w/ Exercised Warrants	\$6,100,000.00	\$0.00	\$7,662,314.53	Redeemed, in full; warrants not outstanding	(\$25,000.0	U)				+
35.44	OSB FINANCIAL SERVICES, INC.	ORANGE	TX	5-Oct-11						\$6,100,000.00	6,100,000	\$1.00		\$305,000.00	305,000
55,11	PACIFIC CAPITAL BANCORP PACIFIC CAPITAL BANCORP	SANTA BARBARA SANTA BARBARA	CA CA	21-Nov-08 23-Feb-11	Preferred Stock w/ Warrants	\$180,634,000.00	\$0.00	\$168,483,804.20	Sold, in full; warrants not outstanding	\$14.75	1	\$29.50	(\$10.28)		+
	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	30-Nov-12						\$165,983,272.00	3,608,332	\$46.00	(\$14,650,702.97)	\$393,120.78	3 15,120
8	PACIFIC CITY FINANCIAL CORPORATION PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES	CA CA	19-Dec-08 19-Nov-13	Preferred Stock w/ Exercised Warrants	\$16,200,000.00	\$0.00	\$21,003,597.96	Sold, in full; warrants not outstanding	\$16,200,000.00	16,200	\$1,215.20		\$3,485,754.00 \$1,156,636.50	810
	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	6-Jan-14						(\$196,857.5	4)	7-7			
45,8,14	PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$11,600,000.00	\$0.00	\$13,821,963.89	Redeemed, in full; warrants not outstanding		1				

8,26 PA 8 PA	PACIFIC COAST BANKERS' BANCSHARES				Original Investment Type ¹		Investment			Capital Repayment / Di					
8,26 PA 8 PA	PACIFIC COAST BANKERS' BANCSHARES					Amount	investment			Amount (Fee) ⁴	Shares	Avg. Price	(Write-off)	Amount	Shares
8 PA	ACIFIC COAST NATIONAL BANCORP	SAN FRANCISCO SAN CLEMENTE	CA CA	28-Jul-11 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,120,000.00	\$0.00	\$18,087.94	Exited bankruptcy/receivership	\$11,600,000.00	11,600	\$1,000.00		\$580,000.00	580
	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA	11-Feb-10									(\$4,120,000.00)		
1 197	PACIFIC COMMERCE BANK PACIFIC COMMERCE BANK	LOS ANGELES LOS ANGELES	CA CA	23-Dec-08 10-Feb-14	Preferred Stock w/ Exercised Warrants	\$4,060,000.00	\$0.00	\$2,991,670.80	Sold, in full; warrants not outstanding	\$2,519,960.80	4,060	\$620.70	(\$1,540,039.20)	\$109,487.50	203
	ACIFIC COMMERCE BANK	LOS ANGELES	CA	19-Mar-14			***	4		(\$25,000	00)				
85 PA	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC. PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	SEATTLE SEATTLE	WA	12-Dec-08 15-Feb-13	Preferred Stock w/ Warrants	\$6,500,000.00	\$0.00	\$7,937,744.97	Redeemed, in full; warrants outstanding	\$6,500,000.00	6,500	\$1,000.00			+
	PARK BANCORPORATION, INC.	MADISON MADISON	WI	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$23,200,000.00	\$0.00	\$22,020,064.10	Sold, in full; warrants not outstanding	\$1.676.654.00	2 200	\$730.20	(\$619.346.00)	\$88.059.01	
	PARK BANCORPORATION, INC.	MADISON	WI	7-Aug-12 9-Aug-12						\$4,048,506.00	2,296 5,544	\$730.20	(\$1,495,494.00)	\$482,779.69	
	PARK BANCORPORATION, INC.	MADISON	WI	10-Aug-12						\$11,216,640.00	15,360	\$730.20	(\$4,143,360.00)	\$325,200.40	0 421
	PARK BANCORPORATION, INC. PARK NATIONAL CORPORATION	MADISON NEWARK	OH	11-Sep-12 23-Dec-08	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$119,536,844.44	Redeemed, in full; warrants not outstanding	(\$169,418	30)				+
P.A	PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION	NEWARK NEWARK	OH	25-Apr-12						\$100,000,000.00	100,000	\$1,000.00		\$2,842,400.00	0 227,376
	PARKE BANCORP, INC.	SEWELL	NJ	2-May-12 30-Jan-09	Preferred Stock w/ Warrants	\$16,288,000.00	\$0.00	\$16,365,554.76	Sold, in full; warrants not outstanding					\$2,842,400.00	227,370
	PARKE BANCORP, INC.	SEWELL	NJ	28-Nov-12						\$394,072.28	548	\$719.10	(\$153,927.72)		
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL SEWELL	NJ	29-Nov-12 11-Jan-13						\$11,318,791.40 (\$117,128	15,740	\$719.10	(\$4,421,208.60)		+
	PARKE BANCORP, INC. PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	SEWELL		12-Jun-13	- () () ()	\$31.762.000.00	***	\$36.570.413.89						\$1,650,288.00	0 438,906
	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE MONROEVILLE	PA PA	23-Dec-08 3-Jan-12	Preferred Stock w/ Warrants	\$31,762,000.00	\$0.00	\$36,570,413.89	Redeemed, in full; warrants outstanding	\$31,762,000.00	31,762	\$1,000.00			+
8,21,11 PA	PASCACK BANCORP, INC.	WESTWOOD	NJ	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,497,312.67	Redeemed, in full; warrants not outstanding						
	PASCACK BANCORP, INC. PATAPSCO BANCORP, INC.	WESTWOOD DUNDALK	MD	19-Oct-11 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$6,000,000.00	\$377,866.67	Full investment outstanding; warrants outstanding	\$3,756,000.00	3,756	\$1,000.00		\$188,000.00	188
44 PA	PATHFINDER BANCORP, INC.	OSWEGO	NY	11-Sep-09	Preferred Stock w/ Warrants	\$6,771,000.00	\$0.00	\$7,976,328.84	Redeemed, in full; warrants not outstanding						
	PATHFINDER BANCORP, INC. PATHFINDER BANCORP, INC.	OSWEGO OSWEGO	NY	1-Sep-11 1-Feb-12						\$6,771,000.00	6,771	\$1,000.00		\$537,633.00	0 154,354
8,14 PA	PATHWAY BANCORP	CAIRO	NE	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,727,000.00	\$0.00	\$4,628,862.77	Sold, in full; warrants not outstanding						
P/	PATHWAY BANCORP PATHWAY BANCORP	CAIRO CAIRO	NE NE	24-Jun-13 26-Jul-13						\$3,727,000.00 (\$25,000	3,727	\$1,167.00		\$622,446.27 \$226,565.00	0 186
8 PA	PATRIOT BANCSHARES, INC.	HOUSTON	TX	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$26,038,000.00	\$0.00	\$33,824,567.35	Sold, in full; warrants not outstanding	1, 1,111					
	PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC.	HOUSTON HOUSTON	TX	11-Apr-14 14-Apr-14						\$12,000,000.00 \$14,038,000.00	12,000 14,038	\$1,142.00 \$1,142.00	+	\$1,704,360.00 \$1,035,834.25 \$1,993,817.14 \$645,781.95	
P.A	PATRIOT BANCSHARES, INC.	HOUSTON	TX	18-Jul-14						(\$297,361		72,242.00		\$2,555pts1.24 \$645,763.55	300
8,11,14 PA	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA	17-Apr-09 7-Mar-12	Preferred Stock w/ Exercised Warrants	\$3,690,000.00	\$0.00	\$4,692,022.77	Redeemed, in full; warrants not outstanding	\$250,000.00	250	\$1,000.00			+
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	7-Mar-12 22-Aug-12						\$250,000.00	250	\$1,000.00			+
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	5-Dec-12						\$250,000.00 \$500,000.00	250	\$1,000.00			-
P.	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA	8-May-13 5-Jun-13						\$2,440,000.00	500 2,440	\$1,000.00 \$1,000.00		\$185,000.00) 185
11 PF	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	9-Jan-09	Preferred Stock w/ Warrants	\$28,685,000.00	\$0.00	\$32,075,739.67	Redeemed, in full; warrants not outstanding			\$1,000,00			
	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE GLADSTONE	NJ NJ	6-Jan-10 2-Mar-11						\$7,172,000.00 \$7,172,000.00	7,172 7,172	\$1,000.00 \$1,000.00			+
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	11-Jan-12						\$14,341,000.00	14,341	\$1,000.00			
44,8,14 PE	PEAPACK-GLADSTONE FINANCIAL CORPORATION PENN LIBERTY FINANCIAL CORP.	GLADSTONE WAYNE	NJ PA	4-Apr-12 17-Apr-09	Preferred Stock w/ Exercised Warrants	\$9,960,000.00	\$0.00	\$11,745,689.33	Redeemed, in full; warrants not outstanding					\$110,000.00	0 150,296
PE	PENN LIBERTY FINANCIAL CORP.	WAYNE	PA	1-Sep-11	·					\$9,960,000.00	9,960	\$1,000.00		\$498,000.00	0 498
	PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)	MARIETTA MARIETTA	OH	30-Jan-09 2-Feb-11	Preferred Stock w/ Warrants	\$39,000,000.00	\$0.00	\$44,926,557.48	Redeemed, in full; warrants not outstanding	\$21,000,000.00	21,000	\$1,000.00			+
PE	PEOPLES BANCORP (OH)	MARIETTA	ОН	28-Dec-11						\$18,000,000.00	18,000	\$1,000.00			
	PEOPLES BANCORP (OH) PEOPLES BANCORP (WA)	MARIETTA LYNDEN	OH WA	15-Feb-12 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$18,000,000.00	\$0.00	\$21,325,250.00	Redeemed, in full; warrants not outstanding					\$1,200,724.15	5 313,505
PE	PEOPLES BANCORP (WA)	LYNDEN	WA	3-Aug-11						\$18,000,000.00	18,000	\$1,000.00		\$900,000.00	0 900
	PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON NEWTON	NC NC	23-Dec-08 3-Jul-12	Preferred Stock w/ Warrants	\$25,054,000.00	\$0.00	\$27,877,966.16	Sold, in full; warrants not outstanding	\$23,384,401.44 (\$350,766	02) 25,054	\$933.40	(\$1,669,598.56)		+
PE	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC	8-Aug-12						(400)	,	,,,,,,	(42)223,332337	\$425,000.00	0 357,234
8,14 PF	PEOPLES BANCORPORATION, INC. PEOPLES BANCORPORATION, INC.	EASLEY EASLEY	SC SC	24-Apr-09 24-Apr-12	Preferred Stock w/ Exercised Warrants	\$12,660,000.00	\$0.00	\$15,362,909.75	Redeemed, in full; warrants not outstanding	\$12,660,000.00	12,660	\$1,000.00		\$633,000.00	0 633
8,14 PE	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,900,000.00	\$0.00	\$3,809,874.42	Sold, in full; warrants not outstanding						
	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE MADISONVILLE	TN	31-Oct-12 11-Jan-13						\$2,944,500.00 (\$25,000	3,900	\$755.00	(\$955,500.00)	\$122,225.00	0 195
8 PE	PEOPLESSOUTH BANCSHARES, INC.	COLQUITT	GA	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$12,325,000.00	\$0.00	\$15,985,994.66	Redeemed, in full; warrants not outstanding						
	PEOPLESSOUTH BANCSHARES, INC. PESB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	COLQUITT PIGEON FALLS	GA WI	18-Sep-13 11-Sep-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,730,162.66	Redeemed, in full; warrants not outstanding	\$12,325,000.00	12,325	\$1,000.00		\$616,000.00	616
PF	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS	WI	25-Aug-11						\$1,500,000.00	1,500	\$1,000.00		\$71,000.00) 71
	PGB HOLDINGS, INC.	CHICAGO	IL.	6-Feb-09	Preferred Stock	\$3,000,000.00	\$0.00	\$3,227,916.67	Redeemed, in full; warrants not outstanding	\$3,000,000.00	3 000	\$1,000,00			+
8,46,97 PI	GB HOLDINGS, INC. PIERCE COUNTY BANCORP	TACOMA	WA	13-Aug-10 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,800,000.00	\$0.00	\$207,947.78	Currently not collectible	44,0004,000.00	3,000	\$1,000.00			\perp
8 69 PI	PIERCE COUNTY BANCORP PINNACLE BANK HOLDING COMPANY, INC.	TACOMA ORANGE CITY	WA	5-Nov-10 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,389,000.00	\$4,389,000.00	\$284,999.00	Full investment outstanding; warrants outstanding		+		(\$6,800,000.00)		+
11 PI	INNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	12-Dec-08	Preferred Stock W/ Exercised Warrants Preferred Stock W/ Warrants	\$95,000,000.00	\$4,389,000.00	\$111,918,194.45	Redeemed, in full; warrants not outstanding						
	PINNACLE FINANCIAL PARTNERS, INC. PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE NASHVILLE	TN	28-Dec-11 20-Jun-12						\$23,750,000.00 \$71,250,000.00	23,750 71,250	\$1,000.00 \$1,000.00			+
PI	INNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	18-Jul-12						3/1,230,000.00	/1,230	31,000.00		\$755,000.00	0 267,455
44,8,14 PL	PLAINS CAPITAL CORPORATION PLAINS CAPITAL CORPORATION	DALLAS DALLAS	TX	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$87,631,000.00	\$0.00	\$105,252,939.77	Redeemed, in full; warrants not outstanding	697 621 000 00	07.00	£4 000 E2			
	PLAINS CAPITAL CORPORATION PLATO HOLDINGS INC.	SAINT PAUL	MN	27-Sep-11 17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$2,500,000.00	\$0.00	\$3,103,618.40	Sold, in full; warrants not outstanding	\$87,631,000.00	87,631	\$1,000.00		\$4,382,000.00	0 4,382
PL	PLATO HOLDINGS INC.	SAINT PAUL	MN	26-Apr-13		, ,,				\$120,000.00	120,000	\$1.00		\$180.00	
	PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUL SAINT PAUL		29-Apr-13 31-May-13						\$2,380,000.00 (\$25,000	2,380,000	\$1.00	+	\$3,570.00 \$90,582.47	7 107,000
PL	PLUMAS BANCORP	QUINCY	CA	30-Jan-09	Preferred Stock w/ Warrants	\$11,949,000.00	\$0.00	\$13,764,140.41	Sold, in full; warrants not outstanding						
	PLUMAS BANCORP	QUINCY QUINCY	CA CA	29-Apr-13 22-May-13						\$11,949,000.00	11,949	\$1,091.10		\$1,088,673.39 \$234,500.00	0 237,712
PL	PLUMAS BANCORP	QUINCY	CA	31-May-13		4			- 1 1 6	(\$130,376	73)			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
20 PC	POPULAR, INC. POPULAR, INC.	SAN JUAN SAN JUAN	PR PR	5-Dec-08 2-Jul-14	Preferred Stock w/ Warrants	\$935,000,000.00	\$0.00	\$1,220,280,000.00	Redeemed, in full; warrants not outstanding	\$935,000,000.00	935,000	\$1,000.00			+
PC	POPULAR, INC.	SAN JUAN	PR	23-Jul-14							,	7-7		\$3,000,000.00	0 2,093,284
	PORTER BANCORP, INC. (PBI) LOUISVILLE, KY PRAIRIE STAR BANCSHARES, INC.	LOUISVILLE	KY	21-Nov-08 3-Apr-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$35,000,000.00 \$2,800,000.00	\$35,000,000.00 \$2,800,000.00	\$4,783,333.33 \$132,253.00	Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding		+				+
9,15,36 PF	PREMIER BANCORP, INC.	WILMETTE	IL	8-May-09	Subordinated Debentures	\$6,784,000.00	\$0.00	\$7,444,215.12	Redeemed, in full; warrants not outstanding						1
	REMIER BANCORP, INC. REMIER BANK HOLDING COMPANY	WILMETTE TALLAHASSEE	IL FI	13-Aug-10 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00	\$467,412.50	Exited bankruptcy/receivership	\$6,784,000.00	6,784,000	\$1.00	+		+
PF	PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL	14-Aug-12									(\$9,500,000.00)		
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON HUNTINGTON	wv	2-Oct-09 8-Aug-12	Preferred Stock w/ Warrants	\$22,252,000.00	\$0.00	\$23,052,240.29	Sold, in full; warrants outstanding	\$1,678,618.89	1,863	\$901.00	(\$184,381.11)		+
PF	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	9-Aug-12						\$8,575,102.51	9,517	\$901.00	(\$941,897.49)		
pr	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON HUNTINGTON	wv	10-Aug-12 11-Sep-12						\$9,795,998.16 (\$200,497	10,872	\$901.00	(\$1,076,001.84)		+
Inc	PREMIER FINANCIAL BANCORP, INC.	DUBUQUE	IA	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00	\$8,778,669,11	Sold, in full; warrants not outstanding	(3200,497	,				+

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos	sition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Proceeds
					Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount Shares
	PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP.	DUBUQUE DUBUQUE	IA 22-Jul-13 IA 12-Sep-13						\$6,349,000.00	(\$78,563.80)	6,349,000	\$1.24		\$1,507,379.58	\$478,590.75 317,000
8	PREMIER SERVICE BANK	RIVERSIDE	CA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,300,522.22	Redeemed, in full; warrants not outstanding		(570,303.00)					
80	PREMIER SERVICE BANK PREMIERWEST BANCORP	RIVERSIDE MEDFORD	CA 31-Jan-14 OR 13-Feb-09	Preferred Stock w/ Warrants	\$41,400,000.00	\$0.00	\$42,446,500.00	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00 200
	PREMIERWEST BANCORP	MEDFORD	OR 9-Apr-13		******	***	4		\$41,400,000.00		41,400	\$1,000.00			
8,17	PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO SAN FRANCISCO	CA 20-Nov-09 CA 10-Dec-12	Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00	\$11,077,694.89	Sold, in full; warrants not outstanding	\$262,635.10		310	\$847.20	(\$47,364.90)		\$83,086.12 97
	PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO SAN FRANCISCO	CA 11-Dec-12 CA 11-Jan-13						\$8,887,232.90	(\$91.498.68)	10,490	\$847.20	(\$1,602,767.10)		\$195,295.20 228
75,97	PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL 23-Jan-09	Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00	\$2,271,405.00	Currently not collectible		(391,438.08)					
0.10	PRINCETON NATIONAL BANCORP, INC. PRIVATE BANCORPORATION, INC.	PRINCETON MINNEAPOLIS	IL 2-Nov-12 MN 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,960,000.00	\$0.00	\$10,836,280.71	Redeemed, in full; warrants not outstanding					(\$25,083,000.00)		
0,10	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN 29-Dec-09	Freieneu Stock W/ Exercised Wallants	\$3,262,000.00	30.00	\$10,630,280.71	Redeemed, in full, wallants not outstanding							
12	PRIVATE BANCORPORATION, INC. PRIVATEBANCORP. INC.	MINNEAPOLIS CHICAGO	MN 25-Jun-14 IL 30-Jan-09	Preferred Stock w/ Warrants	\$243.815.000.00	\$0.00	\$290.552.132.92	Redeemed, in full; warrants not outstanding	\$8,222,000.00		8,222	\$1,000.00			\$248,000.00 248
	PRIVATEBANCORP, INC.	CHICAGO	IL 24-Oct-12		42.0,000,000	,,,,,	7200,000,000	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	\$243,815,000.00		243,815	\$1,000.00			
8 17 44	PRIVATEBANCORP, INC. PROVIDENCE BANK	CHICAGO ROCKY MOUNT	IL 14-Nov-12 NC 2-Oct-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,596,311.80	Redeemed, in full; warrants not outstanding							\$1,225,000.00 645,013
	PROVIDENCE BANK	ROCKY MOUNT	NC 15-Sep-11						\$4,000,000.00		4,000	\$1,000.00			\$175,000.00 175
88	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE BALTIMORE	MD 14-Nov-08 MD 21-Aug-12	Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00	\$199,100,113.41	Sold, in full; warrants not outstanding	\$151,500,000.00		151,500	\$1,000.00			
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD 20-Mar-13											\$71.62	
107	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT COMMUNITY BANCSHARES, INC.	BALTIMORE ROCK HILL	MD 25-Mar-13 SC 13-Mar-09	Preferred Stock w/ Warrants	\$9,266,000.00	\$0.00	\$5,639,391.00	Sold, in full; warrants not outstanding						\$19,047,005.12	
11.8.14	PROVIDENT COMMUNITY BANCSHARES, INC. PSB FINANCIAL CORPORATION	ROCK HILL MANY	SC 30-Apr-14 LA 27-Feb-09	Desferred Charles of Francisco d Microsoft		£0.00	\$10,536,802.00	Delegand in 6.00	\$5,096,300.00		9,266	\$550.00	(\$4,169,700.00)		
11,8,14	PSB FINANCIAL CORPORATION PSB FINANCIAL CORPORATION	MANY	LA 29-Sep-10	Preferred Stock w/ Exercised Warrants	\$9,270,000.00	\$0.00	\$10,536,802.00	Redeemed, in full; warrants not outstanding	\$9,270,000.00		9,270	\$1,000.00			\$464,000.00 464
44,8,14	PUGET SOUND BANK PUGET SOUND BANK	BELLEVUE BELLEVUE	WA 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,355,156.75	Redeemed, in full; warrants not outstanding	\$4,500,000.00		4,500	\$1,000.00			\$225,000.00 225
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO 16-Jan-09	Preferred Stock w/ Warrants	\$32,538,000.00	\$0.00	\$35,195,847.13	Sold, in full; warrants not outstanding							\$225,000.00 225
	PULASKI FINANCIAL CORP. PULASKI FINANCIAL CORP.		MO 3-Jul-12 MO 8-Aug-12						\$28,893,744.00	(\$433,406.16)	32,538	\$888.00	(\$3,644,256.00)		\$1,100,000.00 778,421
44	QCR HOLDINGS, INC.	MOLINE	IL 13-Feb-09	Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00	\$44,286,567.33	Redeemed, in full; warrants not outstanding							31,100,000.00 778,421
	QCR HOLDINGS, INC. QCR HOLDINGS, INC.	MOLINE MOLINE	IL 15-Sep-11 IL 16-Nov-11						\$38,237,000.00		38,237	\$1,000.00			\$1,100,000.00 521,888
8	RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC 30-Oct-09	Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00	\$7,190,593.33	Redeemed, in full; warrants not outstanding							
0 17	RANDOLPH BANK & TRUST COMPANY RCB FINANCIAL CORPORATION	ASHEBORO ROME	NC 30-Sep-13 GA 19-Jun-09	Preferred Stock w/ Exercised Warrants	\$8,900,000,00	\$0.00	\$9.139.863.61	Sold, in full; warrants not outstanding	\$6,229,000.00		6,229	\$1,000.00			\$311,000.00 311
0,17	RCB FINANCIAL CORPORATION	ROME	GA 25-Sep-13	Preferred Stock wy Exercised Warrants	\$8,500,000.00	30.00	35,135,803.01	Sold, III full, Walfallts flot outstanding	\$8,073,279.00		8,900	\$907.10	(\$826,721.00)		\$253,383.25 268
44,8,14	RCB FINANCIAL CORPORATION REDWOOD CAPITAL BANCORP	ROME EUREKA	GA 29-Oct-13 CA 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$4,510,626.39	Redeemed, in full; warrants not outstanding		(\$80,732.79)					
	REDWOOD CAPITAL BANCORP	EUREKA	CA 21-Jul-11						\$3,800,000.00		3,800	\$1,000.00			\$190,000.00 190
44,8,14	REDWOOD FINANCIAL, INC. REDWOOD FINANCIAL, INC.	REDWOOD FALLS REDWOOD FALLS	MN 9-Jan-09 MN 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00	\$3,570,810.92	Redeemed, in full; warrants not outstanding	\$2,995,000.00		2,995	\$1,000.00			\$150,000.00 150
8,114	REGENT BANCORP, INC.	DAVIE	FL 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,982,000.00	\$0.00	\$8,755,019.00	Sold, in full; warrants not outstanding							7130,000.00
44,8,14	REGENT BANCORP, INC. REGENT CAPITAL CORPORATION, INC. / REGENT BANK	DAVIE NOWATA	FL 17-Oct-14 OK 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,655,000.00	\$0.00	\$3,135,328.00	Redeemed, in full; warrants not outstanding	\$7,970,737.50		1,449,225	\$5.50	(\$2,011,262.50)		
44,0,14	REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	OK 21-Jul-11						\$2,655,000.00		2,655	\$1,000.00			\$133,000.00 133
8,17,62	REGENTS BANCSHARES, INC. REGENTS BANCSHARES, INC.	VANCOUVER VANCOUVER	WA 23-Oct-09 WA 26-Jan-12	Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00	\$14,594,338.99	Redeemed, in full; warrants not outstanding	\$12,700,000.00		12,700	\$1,000.00			\$381,000.00 381
8,14	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,718,159.50	Sold, in full; warrants not outstanding							7007,0001
	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE HARTSVILLE	SC 8-Nov-12 SC 9-Nov-12						\$246,975.00 \$1,140,525.00		267 1,233	\$925.00 \$925.00	(\$20,025.00) (\$92,475.00)		\$50,000.00 75
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC 11-Jan-13						4-7	(\$13,875.00)	7,200	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(602)		
11	REGIONAL BANKSHARES, INC. REGIONS FINANCIAL CORPORATION	HARTSVILLE BIRMINGHAM	SC 26-Mar-13 AL 14-Nov-08	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$4,138,055,555.55	Redeemed, in full; warrants not outstanding		(\$11,125.00)					
	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL 4-Apr-12	, , , , , , , , , , , , , , , , , , , ,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		.,,.,,.,		\$3,500,000,000.00		3,500,000	\$1,000.00			
8	REGIONS FINANCIAL CORPORATION RELIANCE BANCSHARES, INC.	BIRMINGHAM FRONTENAC	AL 2-May-12 MO 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$40,000,000.00	\$0.00	\$45,820,950.80	Sold, in full; warrants not outstanding							\$45,000,000.00 48,253,677
	RELIANCE BANCSHARES, INC.	FRONTENAC	MO 25-Sep-13		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		, ,, ,, ,, ,		\$40,000,000.00		40,000	\$1,004.90		\$196,000.00	\$2,199,799.80 2,000
8.14	RELIANCE BANCSHARES, INC. RIDGESTONE FINANCIAL SERVICES, INC.		MO 29-Oct-13 WI 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$9,630,106.93	Sold, in full; warrants not outstanding		(\$401,960.00)					
	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI 20-Feb-13		,,				\$8,966,340.00		10,900	\$822.60	(\$1,933,660.00)		\$476,206.83 545
8	RIDGESTONE FINANCIAL SERVICES, INC. RISING SUN BANCORP	BROOKFIELD RISING SUN	WI 26-Mar-13 MD 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$5,983,000.00	\$195,637.00	Full investment outstanding; warrants outstanding		(\$89,663.40)					
15,11,14	RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI 12-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$19,928,275.00	Redeemed, in full; warrants not outstanding				4			
	RIVER VALLEY BANCORPORATION, INC. RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI 6-Jun-12 WI 15-May-13						\$10,500,000.00 \$4,500,000.00		10,500,000 4,500,000	\$1.00 \$1.00			\$750,000.00 750,000
15	RIVERSIDE BANCSHARES, INC. RIVERSIDE BANCSHARES, INC.	LITTLE ROCK LITTLE ROCK	AR 15-May-09 AR 14-May-14	Subordinated Debentures w/ Exercised Warrants	\$1,100,000.00	\$0.00	\$1,622,708.57	Redeemed, in full; warrants not outstanding	\$1,100,000.00		1,100,000	\$1.00			\$55,000.00 55,000
8,95,97	ROGERS BANCSHARES, INC.	LITTLE ROCK	AR 14-May-14 AR 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$25,000,000.00	\$0.00	\$738,021.00	Currently not collectible	\$1,100,000.00		1,100,000	\$1.00			\$55,000.00 55,000
	ROGERS BANCSHARES, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC.	LITTLE ROCK NARBERTH	AR 5-Jul-13	Preferred Stock w/ Warrants	\$30,407,000.00	\$0.00	\$36,696,518.83	Sold, in full; warrants outstanding	-				(\$25,000,000.00)		
	ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH	PA 1-Jul-14	Preferred Stock W/ Warrants	\$30,407,000.00	\$0.00	\$30,090,088	Soid, in rull; Warrants Outstanding	\$9,000,000.00		9,000	\$1,207.10		\$1,863,990.00	
	ROYAL BANCSHARES OF PENNSYLVANIA, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH	PA 2-Jul-14 PA 26-Sep-14						\$21,407,000.00	(\$367,045.94)	21,407	\$1,207.10		\$4,433,603.77	
11	S&T BANCORP, INC.	INDIANA	PA 16-Jan-09	Preferred Stock w/ Warrants	\$108,676,000.00	\$0.00	\$124,916,099.34	Redeemed, in full; warrants not outstanding		(307,045.94)					
	S&T BANCORP, INC. S&T BANCORP, INC.	INDIANA INDIANA	PA 7-Dec-11 PA 11-Jun-13						\$108,676,000.00		108,676	\$1,000.00			\$527,361.00 517,012
8	SAIGON NATIONAL BANK	WESTMINSTER	CA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,549,000.00	\$1,549,000.00	\$0.00	Full investment outstanding; warrants outstanding							3327,301.00 517,012
44	SALISBURY BANCORP, INC. SALISBURY BANCORP, INC.	LAKEVILLE LAKEVILLE	CT 13-Mar-09	Preferred Stock w/ Warrants	\$8,816,000.00	\$0.00	\$10,100,960.44	Redeemed, in full; warrants not outstanding	\$8,816,000.00		8,816	\$1,000.00			
	SALISBURY BANCORP, INC.	LAKEVILLE	CT 25-Aug-11 CT 2-Nov-11						\$8,810,000.00		8,810	\$1,000.00			\$205,000.00 57,671
11,44	SANDY SPRING BANCORP, INC. SANDY SPRING BANCORP, INC.	OLNEY OLNEY	MD 5-Dec-08 MD 21-Jul-10	Preferred Stock w/ Warrants	\$83,094,000.00	\$0.00	\$95,137,868.33	Redeemed, in full; warrants not outstanding	\$41,547,000.00		41,547	\$1,000.00			
	SANDY SPRING BANCORP, INC.	OLNEY	MD 15-Dec-10						\$41,547,000.00		41,547	\$1,000.00			
8 14	SANDY SPRING BANCORP, INC. SANTA CLARA VALLEY BANK, N.A	OLNEY SANTA PAULA	MD 23-Feb-11 CA 13-Feb-09	Professed Stock of Everstand Warner	62 000 000 00	to oo	\$2,697,208.51	Sold in full unresorte not outstradia							\$4,450,000.00 651,547
0,14	SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA 8-Mar-13	Preferred Stock w/ Exercised Warrants	\$2,900,000.00	\$0.00	\$2,097,208.51	Sold, in full; warrants not outstanding	\$2,465,029.00		2,900	\$850.00	(\$434,971.00)		\$98,251.45
	SANTA CLARA VALLEY BANK, N.A SANTA LUCIA BANCORP	SANTA PAULA ATASCADERO	CA 9-Apr-13 CA 19-Dec-08	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,131,111.11	Sold, in full; warrants not outstanding		(\$25,000.00)					
	SANTA LUCIA BANCORP	ATASCADERO	CA 21-Oct-11						\$2,800,000.00		4,000	\$700.00	(\$1,200,000.00)		
44,8,14	SBT BANCORP, INC. SBT BANCORP, INC.	SIMSBURY SIMSBURY	CT 27-Mar-09 CT 11-Aug-11	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4.000	\$1,000.00			\$200,000.00 200
11	SCBT FINANCIAL CORPORATION	COLUMBIA	SC 16-Jan-09	Preferred Stock w/ Warrants	\$64,779,000.00	\$0.00	\$67,294,638.84	Redeemed, in full; warrants not outstanding							
	SCBT FINANCIAL CORPORATION SCBT FINANCIAL CORPORATION	COLUMBIA COLUMBIA	SC 20-May-09 SC 24-Jun-09			+			\$64,779,000.00		64,779	\$1,000.00			\$1,400,000.00 303,083
	SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL 19-Dec-08	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$49,045,470.38	Sold, in full; warrants not outstanding							ya, mayaaa aa a
	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST BANKING CORPORATION OF FLORIDA	STUART STUART	FL 3-Apr-12 FL 30-May-12			+			\$41,020,000.00	(\$615,300.00)	2,000	\$20,510.00	(\$8,980,000.00)		\$55,000.00 589,623
L	January - Landing of the month of the mon	1	Juniay-12				1								223,000.00 389,023

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Dispo	sition / Auction		(Realized Loss) / (Write-off)	Gain ⁵ Warrant Pr	
44,8,14	SEACOAST COMMERCE BANK	CHULA VISTA	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	Investment \$0.00	\$2,153,780.00	Redeemed, in full; warrants not outstanding	Amount (Fee) ⁴	Shares	Avg. Price	(Write-off)	Amount	Shares
44,0,14	SEACOAST COMMERCE BANK	CHULA VISTA	CA	1-Sep-11	Freiened Stock W/ Exercised Wallants		30.00		nedeemed, in ruii, warrants not outstanding	\$1,800,000.00	1,800	\$1,000.00		\$90,000.00	90
8,14	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE WAYNESVILLE		13-Feb-09 10-Dec-12	Preferred Stock w/ Exercised Warrants	\$2,152,000.00	\$0.00	\$1,983,756.24	Sold, in full; warrants not outstanding	\$174,537.72	252	\$692.60	(\$77,462.28)		+
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	11-Dec-12						\$1,315,959.00	1,900	\$692.60	(\$584,041.00)	\$69,186.80	108
	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE WAYNESVILLE	MO	11-Jan-13 26-Mar-13						(\$14,904.97 (\$10,095.03					
44,8,14	SECURITY BUSINESS BANCORP	SAN DIEGO	CA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,803,000.00	\$0.00	\$6,888,017.86	Redeemed, in full; warrants not outstanding						
44,8,14	SECURITY BUSINESS BANCORP SECURITY CALIFORNIA BANCORP	SAN DIEGO RIVERSIDE	CA	14-Jul-11 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,815,000.00	\$0.00	\$8,152,698.33	Redeemed, in full; warrants not outstanding	\$5,803,000.00	5,803	\$1,000.00		\$290,000.00	290
	SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA	15-Sep-11						\$6,815,000.00	6,815	\$1,000.00		\$341,000.00	341
11,8,14,36	SECURITY CAPITAL CORPORATION SECURITY CAPITAL CORPORATION	BATESVILLE BATESVILLE		26-Jun-09 29-Sep-10	Preferred Stock w/ Exercised Warrants	\$17,388,000.00	\$0.00	\$19,063,111.00	Redeemed, in full; warrants not outstanding	\$17.388.000.00	17.388	\$1,000.00		\$522,000.00	522
11,36	SECURITY FEDERAL CORPORATION	AIKEN	SC	19-Dec-08	Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$19,650,000.00	Redeemed, in full; warrants not outstanding		, , , , , , , , , , , , , , , , , , , ,			\$522,000.00	522
	SECURITY FEDERAL CORPORATION	AIKEN	SC	29-Sep-10						\$18,000,000.00	18,000	\$1,000.00			
44,8,14	SECURITY FEDERAL CORPORATION SECURITY STATE BANCSHARES, INC.	AIKEN CHARLESTON	MO	31-Jul-13 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$12,500,000.00	\$0.00	\$14,888,679.86	Redeemed, in full; warrants not outstanding					\$50,000.00	137,966
	SECURITY STATE BANCSHARES, INC.	CHARLESTON	МО	22-Sep-11						\$12,500,000.00	12,500	\$1,000.00		\$625,000.00	625
15,14	SECURITY STATE BANK HOLDING COMPANY SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN JAMESTOWN		1-May-09 24-Jun-13	Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00	\$14,543,635.13	Sold, in full; warrants not outstanding	\$10,750,000.00	10,750,000	\$1.17		\$1,784,607.50 \$720,368.55	538,000
	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	26-Jul-13						(\$125,346.08					
	SEVERN BANCORP, INC. SEVERN BANCORP, INC.	ANNAPOLIS ANNAPOLIS	MD	21-Nov-08 25-Sep-13	Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00	\$26,915,463.85	Sold, in full; warrants outstanding	\$23,367,267.70	23,393	\$998.90	(\$25,732.30)		+
	SEVERN BANCORP, INC.	ANNAPOLIS EASTON	MD	29-Oct-13						(\$233,672.68					
11	SHORE BANCSHARES, INC. SHORE BANCSHARES, INC.	EASTON EASTON		9-Jan-09 15-Apr-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$25,358,333.33	Redeemed, in full; warrants not outstanding	\$25,000,000.00	25,000	\$1,000.00			
	SHORE BANCSHARES, INC.	EASTON	MD	16-Nov-11							20,000	V 2/200000		\$25,000.00	172,970
15,11,14	SIGNATURE BANCSHARES, INC. SIGNATURE BANCSHARES, INC.	DALLAS DALLAS	TX	26-Jun-09 15-Dec-10	Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$1,994,587.59	Redeemed, in full; warrants not outstanding	\$1,700,000.00	1,700,000	\$1.00		\$85,000.00	85,000
11	SIGNATURE BANK	NEW YORK	NY	12-Dec-08	Preferred Stock w/ Warrants	\$120,000,000.00	\$0.00	\$132,967,606.41	Redeemed, in full; warrants not outstanding					\$63,000.00	03,000
-	SIGNATURE BANK SIGNATURE BANK	NEW YORK NEW YORK	NY	31-Mar-09 16-Mar-10						\$120,000,000.00	120,000	\$1,000.00		\$11,150,939.74	595,829
11	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	16-Jan-09	Preferred Stock w/ Warrants	\$7,414,000.00	\$0.00	\$7,816,685.55	Redeemed, in full; warrants not outstanding					311,130,535.74	353,025
	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	20-May-09						\$7,414,000.00	7,414	\$1,000.00		\$275,000.00	163,065
8,32,97	SOMERSET HILLS BANCORP SONOMA VALLEY BANCORP	BERNARDSVILLE SONOMA	CA	24-Jun-09 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,653,000.00	\$0.00	\$347,164.00	Currently not collectible					\$275,000.00	103,005
	SONOMA VALLEY BANCORP	SONOMA	CA	20-Aug-10									(\$8,653,000.00)		
8,14	SOUND BANKING COMPANY SOUND BANKING COMPANY	MOREHEAD CITY MOREHEAD CITY	NC NC	9-Jan-09 13-Nov-12	Preferred Stock w/ Exercised Warrants	\$3,070,000.00	\$0.00	\$3,575,224.44	Sold, in full; warrants not outstanding	\$2,832,412.70	3.070	\$922.60	(\$237.587.30)	\$124,412.34	154
	SOUND BANKING COMPANY	MOREHEAD CITY		11-Jan-13						(\$25,000.00			(, - , - , - , - , - , - , - , - , - , -		
	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE GREENVILLE	SC SC	5-Dec-08 30-Sep-10	Preferred Stock w/ Warrants	\$347,000,000.00	\$0.00	\$146,965,329.86	Sold, in full; warrants not outstanding	\$130,179,218.75	130,179	\$1,000.00	(\$216,820,781.25)	\$400,000.00	10,106,796
8,14	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	17-Jul-09	Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00	\$13,109,014.25	Sold, in full; warrants not outstanding					, , , , , , , ,	
	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE FAYETTEVILLE		8-Mar-13 11-Mar-13						\$1,814,620.00 \$9,889,679.00	2,000 10,900	\$907.30 \$907.30	(\$185,380.00) (\$1,010,321.00)	\$588,264.19	645
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	9-Apr-13						(\$117,042.99	20,000	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(0-)	***************************************	
11,9,36	SOUTHERN BANCORP, INC. SOUTHERN BANCORP, INC.	ARKADELPHIA ARKADELPHIA	AR	16-Jan-09 6-Aug-10	Preferred Stock	\$11,000,000.00	\$0.00	\$11,855,555.56	Redeemed, in full; warrants not outstanding	\$11,000,000.00	11,000	\$1,000.00			
	SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC	5-Dec-08	Preferred Stock w/ Warrants	\$42,750,000.00	\$0.00	\$51,088,046.14	Redeemed, in full; warrants not outstanding						
	SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN FIRST BANCSHARES, INC.	WINSTON-SALEM GREENVILLE	NC	1-Oct-12 27-Feb-09	Preferred Stock w/ Warrants	\$17,299,000.00	\$0.00	\$19,401,361.89	Sold, in full; warrants not outstanding	\$42,750,000.00	42,750	\$1,000.00			
	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	3-Jul-12	Preferred Stock W/ Warrants	\$17,299,000.00	\$0.00	\$19,401,361.89	sold, in full; warrants not outstanding	\$15,638,296.00 (\$234,574.44	17,299	\$904.00	(\$1,660,704.00)		+
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	25-Jul-12			4	4						\$1,100,000.00	399,970
8,45,14	SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND CLEVELAND		15-May-09 8-Sep-11	Preferred Stock w/ Exercised Warrants	\$4,862,000.00	\$0.00	\$5,718,111.14	Redeemed, in full; warrants not outstanding	\$4,862,000.00	4,862	\$1,000.00		\$243,000.00	243
44,8,14	SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,955,472.22	Redeemed, in full; warrants not outstanding						
44	SOUTHERN ILLINOIS BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC.	CARMI POPLAR BLUFF	MO	25-Aug-11 5-Dec-08	Preferred Stock w/ Warrants	\$9,550,000.00	\$0.00	\$10,804,763.89	Redeemed, in full; warrants outstanding	\$5,000,000.00	5,000	\$1,000.00		\$250,000.00	250
	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	МО	21-Jul-11						\$9,550,000.00	9,550	\$1,000.00			
11	SOUTHFIRST BANCSHARES, INC. SOUTHWEST BANCORP. INC.	SYLACAUGA STILLWATER	OK	12-Jun-09 5-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$2,760,000.00 \$70,000,000.00	\$2,760,000.00 \$0.00	\$364,796.34 \$85,247,569.91	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding						+
	SOUTHWEST BANCORP, INC.	STILLWATER	OK	8-Aug-12		, ,		, , , , , , , , , , , , , , , , , , , ,		\$70,000,000.00	70,000	\$1,000.00			
44,8,14	SOUTHWEST BANCORP, INC. SOVEREIGN BANCSHARES, INC.	STILLWATER DALLAS	OK TX	29-May-13 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$18,215,000.00	\$0.00	\$21,632,668.61	Redeemed, in full; warrants not outstanding					\$2,287,197.00	703,753
44,0,14	SOVEREIGN BANCSHARES, INC.	DALLAS	TX	22-Sep-11						\$18,215,000.00	18,215	\$1,000.00		\$911,000.00	911
8	SPIRIT BANKCORP, INC. SPIRIT BANKCORP, INC.	BRISTOW BRISTOW		27-Mar-09 21-Oct-13	Preferred Stock w/ Exercised Warrants	\$30,000,000.00	\$0.00	\$11,803,691.75	Sold, in full; warrants not outstanding	00.000,000,00	30,000	\$300.00	(\$21,000,000.00)	\$631,941.75	1,500
	SPIRIT BANKCORP, INC.	BRISTOW	OK	6-Jan-14						(\$90,000.00	30,000	\$300.00	(323,000,000.00)	2001,041.70	1,500
74,8,14	ST. JOHNS BANCSHARES, INC. STANDARD BANCSHARES, INC.	ST. LOUIS HICKORY HILLS	MO	13-Mar-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$3,000,000.00 \$60,000,000.00	\$3,000,000.00 \$0.00	\$916,533.00 \$75,757,163.03	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding						
	STANDARD BANCSHARES, INC.	HICKORY HILLS	IL	24-Apr-09 22-Feb-13						\$60,000,000.00	12,903,226	\$1,432.56		\$3,000,000.00	
11,61	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO JERICHO		5-Dec-08	Preferred Stock w/ Warrants	\$36,842,000.00	\$0.00	\$42,414,352.50	Redeemed, in full; warrants outstanding	\$36,842,000.00	30.011				\vdash
15,17,44	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANK OF BARTLEY, THE	BARTLEY	NE	14-Dec-11 4-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$1,697,000.00	\$0.00	\$2,030,299.18	Redeemed, in full; warrants not outstanding		36,842	\$1,000.00			
0.44	STATE BANK OF BARTLEY, THE STATE BANKSHARES INC	BARTLEY	NE	22-Sep-11						\$1,697,000.00	1,697,000	\$1.00		\$51,000.00	51,000
0,11	STATE BANKSHARES, INC. STATE BANKSHARES, INC.	FARGO FARGO		16-Jan-09 12-Aug-09	Preferred Stock w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$58,008,472.23	Redeemed, in full; warrants not outstanding	\$12,500,000.00	12,500	\$1,000.00			+
	STATE BANKSHARES, INC.	FARGO	ND	29-Jun-11						\$37,500,000.00	37,500	\$1,000.00		\$2,500,000.00	250
8,36,11	STATE CAPITAL CORP. STATE CAPITAL CORP.	GREENWOOD GREENWOOD	MS MS	13-Feb-09 29-Sep-10	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,080,708.67	Redeemed, in full; warrants not outstanding	\$15,000,000.00	15,000	\$1,000.00		\$750,000.00	750
12,16	STATE STREET CORPORATION	BOSTON	MA	28-Oct-08	Preferred Stock w/ Warrants	\$2,000,000,000.00	\$0.00	\$2,123,611,111.12	Redeemed, in full; warrants not outstanding					Ţ. 23,000.00	
-	STATE STREET CORPORATION STATE STREET CORPORATION	BOSTON BOSTON		17-Jun-09 8-Jul-09						\$2,000,000,000.00	20,000	\$100,000.00		\$60,000,000,00	2.788.104
15,11,14	STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD	MN	26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$24,900,000.00	\$0.00	\$31,495,442.29	Redeemed, in full; warrants not outstanding						
15,17,45	STEARNS FINANCIAL SERVICES, INC. STEELE STREET BANK CORPORATION	ST. CLOUD DENVER	MN	18-Jan-12 25-Sen-09	Subordinated Debentures w/ Exercised Warrants	\$11,019,000.00	\$0.00	\$13,078,672.60	Redeemed, in full; warrants not outstanding	\$24,900,000.00	24,900,000	\$1.00		\$1,245,000.00	1,245,000
4.7.1.7.4.3	STEELE STREET BANK CORPORATION	DENVER	CO	25-Sep-09 1-Sep-11			\$0.00			\$11,019,000.00	11,019,000	\$1.00		\$331,000.00	331,000
11	STELLARONE CORPORATION	CHARLOTTESVILLE	VA	19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$37,191,875.00	Redeemed, in full; warrants not outstanding						+
	STELLARONE CORPORATION STELLARONE CORPORATION	CHARLOTTESVILLE CHARLOTTESVILLE	VA	13-Apr-11 28-Dec-11						\$7,500,000.00 \$22,500,000.00	7,500 22,500	\$1,000.00 \$1,000.00			
	STELLARONE CORPORATION	CHARLOTTESVILLE	VA	18-Dec-13					- 1 1 6 -					\$2,920,000.00	302,623
11	STERLING BANCORP STERLING BANCORP	NEW YORK NEW YORK	NY	23-Dec-08 27-Apr-11	Preferred Stock w/ Warrants	\$42,000,000.00	\$0.00	\$47,869,108.33	Redeemed, in full; warrants not outstanding	\$42,000,000.00	42.000	\$1,000.00			+
	STERLING BANCORP	NEW YORK HOUSTON	NY	18-May-11							.2,000	yy30.000		\$945,775.00	516,817
11	STERLING BANCSHARES, INC. STERLING BANCSHARES, INC.	HOUSTON HOUSTON		12-Dec-08 5-May-09	Preferred Stock w/ Warrants	\$125,198,000.00	\$0.00	\$130,542,485.91	Redeemed, in full; warrants not outstanding	\$125,198,000.00	125,198	\$1,000.00			+
	STERLING BANCSHARES, INC.	HOUSTON	TX	15-Jun-10							123,138	\$1,000.00		\$2,857,914.52	2,615,557
31	STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION	SPOKANE	WA	5-Dec-08	Preferred Stock w/ Warrants	\$303,000,000.00	\$0.00	\$121,757,209.63	Sold, in full; warrants not outstanding	\$114,772,740.00 (\$1,434,659.25	5,738,637	\$20.00	(\$188.227.260.00)		+
	STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION	SPOKANE SPOKANE	WA	20-Aug-12 19-Sep-12						\$114,772,740.00 (\$1,434,659.25	5,738,b37	\$20.00	(>186,227,260.00)	\$825,000.00	97,541
	STEWARDSHIP FINANCIAL CORPORATION				Preferred Stock w/ Warrants	\$10,000,000.00		\$11,400,453.22	Redeemed, in full; warrants not outstanding						

Part	FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repayment / Dispo	osition / Auction ³	3,5	(Realized Loss) /	Gain ⁵ Warrant Pr	roceeds
Control Cont							Amount	Investment						(Write-off)	Amount	Shares
Column		STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK MIDLAND PARK	NJ NJ							\$10,000,000.00	10,000	\$1,000.00		\$107,398.00	133,475
Control Cont	11,8,14	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$15,568,000.00	\$0.00	\$18,101,553.84	Redeemed, in full; warrants not outstanding	£4.000.000.00	4.000	£4 000 00			
Control Cont		STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	16-Mar-11						\$4,000,000.00	4,000 11,568	\$1,000.00 \$1,000.00		\$778,000.00	778
Column	8,14			PA PA		Preferred Stock w/ Exercised Warrants	\$10,973,000.00	\$0.00	\$2,652,816.96	Sold, in full; warrants not outstanding	\$1.796.209.03	10 351	\$173.50	(\$8 554 700 07)	\$130.704.17	516
Control Cont		STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	27-Mar-13						\$107,935.66	622	\$173.50			
Control Cont	15		WEST CHESTER ELMHURST	PA IL	9-Apr-13 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$15,000,000,00	\$15,000,000.00	\$2.083.520.25	Full investment outstanding: warrants outstanding	(\$25,000.00)				
Control of the cont	44	SUMMIT STATE BANK	SANTA ROSA	CA	19-Dec-08					Redeemed, in full; warrants not outstanding						
Company				CA CA							\$8,500,000.00	8,500	\$1,000.00		\$315,000.00	239,212
Mark	11	SUN BANCORP, INC.	VINELAND	NJ	9-Jan-09	Preferred Stock w/ Warrants	\$89,310,000.00	\$0.00	\$92,513,970.83	Redeemed, in full; warrants not outstanding						
Part				NJ NJ							\$89,310,000.00	89,310	\$1,000.00		\$2,100,000.00	1,620,545
Marie	11		ATLANTA	GA		Preferred Stock w/ Warrants		\$0.00	\$5,448,052,772.51	Redeemed, in full; warrants not outstanding						-
Control Cont		SUNTRUST BANKS, INC.	ATLANTA	GA	30-Mar-11		\$1,350,000,000.00				\$4,850,000,000.00	48,500	\$100,000.00			
Meller Me	24.40.07			GA	28-Sep-11	Broformed Stock w/ Warrante	\$60,000,000,00	\$0.00	¢4 002 222 22	Currently not collectible					\$30,066,661.40	17,900,182
Marie Mari			BIRMINGHAM	AL										(\$69,000,000.00)		
Company	11,8,14			NC NC		Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,314,972.22	Redeemed, in full; warrants not outstanding	\$2,000,000,00	2,000	\$1,000,00		\$100,000,00	100
Column C	11	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	12-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$328,991,401.58	Redeemed, in full; warrants not outstanding					\$100,000.00	100
Manufacture				PA PA	21-Apr-10							200,000				
Color Colo		SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	19-Jan-11						The section of the se	100,000	72,000.00		\$5,269,179.36	3,028,264
1	11,8,14			IL IL	10-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,721,382.89	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4.000	\$1,000,00		\$200 000 00	200
Part	12,16	SVB FINANCIAL GROUP	SANTA CLARA	CA	12-Dec-08	Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00	\$253,929,027.78	Redeemed, in full; warrants not outstanding					9200,000.00	100
Column				CA CA							\$235,000,000.00	235,000	\$1,000.00		\$6,870,000,00	354.058
March Marc	15,44,14	SWORD FINANCIAL CORPORATION	HORICON	WI	8-May-09	Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00	\$17,019,233.91	Redeemed, in full; warrants not outstanding						
March Marc	11		HORICON COLUMBUS	WI GA		Preferred Stock w/ Warrants	\$967.870.000 nn	\$0.00	\$1,190.614.526.39	Redeemed, in full: warrants outstanding	\$13,644,000.00	13,644,000	\$1.00		\$682,000.00	682,000
Secondary Seco		SYNOVUS FINANCIAL CORP.	COLUMBUS	GA	26-Jul-13						\$967,870,000.00	967,870	\$1,000.00			
Part	8,103		BOISE	ID ID	16-Jan-09 31-Jan-14	Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$0.00	\$253,122.22	Currently not collectible				(\$8,000,000,00)		
Second Content		TAYLOR CAPITAL GROUP	ROSEMONT	IL	21-Nov-08	Preferred Stock w/ Warrants	\$104,823,000.00	\$0.00	\$120,845,170.80	Sold, in full; warrants not outstanding						
1		TAYLOR CAPITAL GROUP TAYLOR CAPITAL GROUP	ROSEMONT	IL II	19-Jun-12 18-Jul-12						\$93,659,350.50 (\$1,404,890.26	104,823	\$893.50	(\$11,163,649.50)	\$9,839,273,00	1 462 647
Property	15,17,45	TCB CORPORATION/COUNTY BANK	GREENWOOD	SC	28-Aug-09	Subordinated Debentures w/ Exercised Warrants	\$9,720,000.00	\$0.00	\$11,611,381.34	Redeemed, in full; warrants not outstanding						
Part	8.97.100			SC	8-Sep-11 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$11,730,000,00	\$0.00	\$690.832.08	Currently not collectible	\$9,720,000.00	9,720,000	\$1.00		\$292,000.00	292,000
The Control of Contr		TCB HOLDING COMPANY	THE WOODLANDS	TX	13-Dec-13									(\$11,730,000.00)		
Profession Pro	11	TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION	WAYZATA WAYZATA	MN		Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00	\$378,547,699.45	Redeemed, in full; warrants not outstanding	\$361 172 000 00	361 172	\$1,000,00			
Secondary Seco		TCF FINANCIAL CORPORATION	WAYZATA	MN	21-Dec-09						7, 7				\$9,449,980.56	3,199,988
Second	11,8,14			OH	23-Dec-08 3-Aug-11	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,384,611.11	Redeemed, in full; warrants not outstanding	\$2,000,000.00	2,000	\$1,000.00		\$100,000.00	100
March Marc	63,97			TN	19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$3,233,333.33	Currently not collectible						
Product of all Products (1998) Products (199	8.14		FRANKLIN OAK RIDGE	TN		Preferred Stock w/ Exercised Warrants	\$3,000,000,00	\$0.00	\$3,331,713,17	Sold, in full: warrants not outstanding				(\$30,000,000.00)		+
Miles Mile		TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	26-Apr-13	,	.,,,									
March Marc													\$1,022.10		\$59,741.22 \$124,922.63	130
March Marc	11	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	16-Jan-09	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$82,777,816.21	Redeemed, in full; warrants not outstanding						
1.1 1.1		TEXAS CAPITAL BANCSHARES, INC. TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	13-May-09 17-Mar-10						\$75,000,000.00	75,000	\$1,000.00		\$6,559,066.21	758,086
Manual Composition Manual	11,8,14		JACKSONVILLE	TX	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00	\$4,475,307.67	Redeemed, in full; warrants not outstanding	62 004 000 00	2.004	64 000 00		\$400.000.00	
The Secret Form Secret For	44,8,14			TX		Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,234,499.98	Redeemed, in full; warrants not outstanding	13,000,000	3,981	\$1,000.00		\$199,000.00	
No. March	42.46			TX		Professor of Charles / Western In	C45 220 000 00	£0.00	652 707 672 44	Today and to fill an analysis and to the state of the sta	\$20,000,000.00	20,000	\$1,000.00		\$1,000,000.00	1,000
Fig.	12,10		WILMINGTON	DE	10-Mar-10	Freiened Stock W/ Warrants	343,220,000.00	30.00	332,767,073.44	Redeemed, in fail, warrants not outstanding	\$45,220,000.00	45,220	\$1,000.00			
Proceedings Processes Pr				DE	8-Sep-10	Broformal Stock w/ Eversical Warrants	\$4.021.000.00	\$0.00	\$1.012.694.00	Sold in full unresets not outstanding					\$4,753,984.55	980,203
This ABS OF SERVICTOR MANAGE (CORPORATION) TO 1,0000		THE BANK OF CURRITUCK	MOYOCK	NC		•					\$1,742,850.00	4,021	\$433.40	(\$2,278,150.00)		
THE SAME OF SECTION FROM CONTROLLED STATE OF	11		CRESTVIEW HILLS	KY	13-Feb-09 22-Dec-10	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$40,091,342.55	Redeemed, in full; warrants not outstanding	\$17,000,000.00	17,000	\$1,000.00			+
15 MEDIANDO MICROSPORTON, NC. SAMBOO 10 15 15 10 15 15 15 15		THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	23-Nov-11						\$17,000,000.00					
The MANAGO MACROPROPORTION, N.C.	8.14		BARABOO	KY WI		Preferred Stock w/ Exercised Warrants	\$20,749 000 00	\$0.00	\$18.023.831.85	Sold, in full: warrants not outstanding					\$2,150,648.55	276,078
Per SAMADO BANCOPONATON N.C. 130-00.00 11 - 12 - 13 12 - 1		THE BARABOO BANCORPORATION, INC.	BARABOO	WI	10-Dec-12		720,743,000.00	50.00		,, warrants not outstanding	\$1,956,900.00	3,000	\$652.30	(\$1,043,100.00)		
PRECONNECTION BANK OF TRACT COMPANY MATTORD T 15-0-cc Preferred Stock of Viscours 5,44,00.000 5,000 5,000.000 5,44,00.000		THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC.	BARABOO BARABOO	WI	11-Dec-12 11-Jan-13							\$17,749.00	\$652.30	(\$6,171,327.30)	\$455,316.35	550
THE ELMING SAVINGS BANK, FIS Florid MCMAR Flo		THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	СТ	19-Dec-08	Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00	\$6,902,866.33	Redeemed, in full; warrants not outstanding						
THE ELMANS SANKE SBM FEB 1	44			CT NY	19-Apr-12 19-Dec-08	Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00	\$10,309,575.00	Redeemed, in full; warrants outstanding	\$5,448,000.00	5,448	\$1,000.00		\$792,783.00	175,742
THE FIRST BANCORD INC.		THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	25-Aug-11					-	\$9,090,000.00	9,090	\$1,000.00			=
THE FIRST BANCORP, INC. DAMARSCOTTA NE 27-May-13	11	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.		ME	9-Jan-09 24-Aug-11	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,332,986.11	кедеетед, in full; warrants outstanding	\$12,500,000.00	12,500	\$1,000.00			+
13.6 THE FIRST SANCE-SANCES, N.C.		THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	27-Mar-13						\$2,500,000.00	2,500	\$1,000.00			
THE FIRST TARMACH MANUES NAME 15, 14 14, 14, 15 15, 14, 14, 15 15, 14, 14, 15 15, 14, 14, 15 15, 14, 14, 15 15, 14, 14, 15 15, 14, 14, 15 15, 14, 14, 15 15, 14, 14, 15 15, 14, 14, 15 15, 14, 14, 15 15, 14, 14, 15 15, 14, 14, 15 15, 14, 15 15, 14, 15 15, 14, 15 15, 14, 15 15, 15, 15, 15 15, 15, 15, 15 15, 15, 15, 15 15, 15, 15, 15 15, 15, 15, 15 15, 15, 15, 15 15, 15, 15, 15 15, 15, 15, 15 15, 15, 15, 15, 15 15, 15, 15, 15, 15, 15 15, 15, 15, 15, 15, 15, 15, 15, 15, 15,	11,36	THE FIRST BANCSHARES, INC.	HATTIESBURG	MS	6-Feb-09	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,411,805.56	Redeemed, in full; warrants outstanding					<u> </u>	
THE FIRST STATE BANK OF MOBERTE X		THE FIRST BANCSHARES, INC.	HATTIESBURG	MS	29-Sep-10					-	\$5,000,000.00	5,000	\$1,000.00			$\perp = 1$
11.8.1 THE FREEPORT STATE BANN		THE FIRST STATE BANK OF MOBEETIE	MOBEETIE	TX	14-Apr-10						\$731,000.00	731	\$1,000.00		\$37,000.00	37
11 HE MARTICORD FINANCIAL SERVICES GROUP, INC. HARTORD CT 25 Jun 09 Preferred Stock wy Warrants S,400,000,000000 \$0,000 \$4,285,125,671.00 Redeemed, in full, warrants not outstanding \$3,400,000,00000 \$3,000,000 \$3,000,000 \$0,00	11,8,14	THE FREEPORT STATE BANK	HARPER	KS	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$301,000.00	\$0.00	\$379,458.89	Redeemed, in full; warrants not outstanding		301				
THE HARTFOOD FINANCIAL SERVICES GROUP, NC.	11			CT		Preferred Stock w/ Warrants	\$3,400,000,000.00	\$0.00	\$4,236,125,671.00	Redeemed, in full; warrants not outstanding		501	\$1,000.00		\$15,000.00	15
EASI THE LANDINUM COMPANY COLUMBIA MO 22 May 09 Preferred Stock w/ Exercised Warrants S1,000,000.00 S0.00 S17,500.091.55 Redeemed, in full, warrants not outstanding S1,000,000.00 S1,000.00 S1,000.		THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT	31-Mar-10						\$3,400,000,000.00	3,400,000	\$1,000.00		6706	52.002.000
THE LANDINUM COMPANY COLUMBIA MO 18-Aug-11	8,44,14	THE LANDRUM COMPANY	COLUMBIA	MO	22-May-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,580,291.55	Redeemed, in full; warrants not outstanding						
THE LITTLE BANK, INCORPODATED	9.14			MO			£7.500.000 ==	60.00	ép 222 CF2 47		\$15,000,000.00	15,000	\$1,000.00		\$750,000.00	750
THE UTILE BANK, INCORPOUNTED	5,14	THE LITTLE BANK, INCORPORATED	KINSTON		31-Oct-12	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,232,652.17	Solid, III Iuli; warrants not outstanding		7,500	\$981.20	(\$141,000.00)	\$371,250.00	375
	11	THE LITTLE BANK, INCORPORATED THE DISC SIMANCIAL SERVICES GROUP, INC.		NC PA	11-Jan-13	Broformal Stock w/ W	\$7.570.300.000.00	60.00	\$8 330 630 050 03	Redgemed in full warrants not out to)				+-
	**			PA	10-Feb-10	Preferred Stock W/ Warrants	00.0000,000,000	30.00	30,320,030,330.83	neueemeu, iii iuii, warrants not outstanding	\$7,579,200,000.00	75,792	\$100,000.00			

	FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repay	yment / Dispos	sition / Auction ³	1,5	(Realized Loss) /	Gain ⁵ Warrant P	roceeds
March Marc							Amount	Investment							(Write-off)	Amount	Shares
Companies Comp	44 8 14	THE PNC FINANCIAL SERVICES GROUP, INC. THE PRIVATE RANK OF CALIFORNIA	PITTSBURGH LOS ANGELES	PA CA	5-May-10 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,450,000,00	\$0.00	\$6.474.752.14	Redeemed in full: warrants not outstanding						\$320,372,284.16	16,885,192
Market M	44,0,14	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	1-Sep-11						\$5,450,000.00		5,450	\$1,000.00		\$273,000.00	273
Market M	8,14			GA GA	9-Jan-09 8-Mar-13	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$13,065,246.00	Sold, in full; warrants not outstanding	\$244,225.00		250	\$976.90	(\$5,775.00)	\$4,806.45	5
Column		THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	11-Mar-13						\$11,478,575.00		11,750	\$976.90	(\$271,425.00)	\$571,967.55	595
Column C	8,18,21,44	THE QUEENSBOROUGH COMPANY THE VICTORY BANCORP, INC.	LIMERICK	PA	9-Apr-13 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$541,000.00	\$0.00	\$2,322,183.20	Redeemed, in full; warrants not outstanding		(\$117,228.00)					+
Description Control				PA			\$1,505,000.00				\$2,046,000,00		2.046	\$1,000,00		\$61,000,00	61
March Marc	8,21	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,677,000.00	\$0.00	\$6,449,130.64	Sold, in full; warrants not outstanding						\$61,000.00	01
Control Cont			ORLANDO ORLANDO	FL	8-Nov-12						\$1,165,528.32		1,312	\$888.40	(\$146,471.68) (\$487.308.60)	\$287.284.64	284
Control Cont		THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	11-Jan-13						43,011,032.40	(\$50,432.20)	4,303	J000-40	(5407,500.00)	,/202,204.04	204
Column C				FL FL		Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$13,444,359.59	Sold, in full; warrants not outstanding	\$12.119.637.37		12.120	\$1,000.00	(\$24.880.362.63)	\$40,000.00	1,106,389
Company Comp		TIDELANDS BANCSHARES, INC.	MT. PLEASANT	SC	19-Dec-08			\$14,448,000.00			(A.C.)		,	7.7,000.00	(42.7000)000000	Ţ.0J2200	7,200,000
March Marc	8,47,97			GA GA	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$223,208.00	Exited bankruptcy/receivership					(\$3.800.000.00)		
March Marc		TIMBERLAND BANCORP, INC.	HOQUIAM	WA	23-Dec-08	Preferred Stock w/ Warrants	\$16,641,000.00	\$0.00	\$18,857,818.52	Sold, in full; warrants not outstanding							
Property		TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.															+
Marked M		TIMBERLAND BANCORP, INC.	HOQUIAM	WA	13-Nov-12						\$9,481,462.50		10,993	\$862.50	(\$1,511,537.50)		
Marchander Mar				WA	11-Jan-13 11-Jun-13							(\$143,528.63)				\$1,301,856.00	370,899
1 1 1 1 1 1 1 1 1 1	11,8,14			IA		Preferred Stock w/ Exercised Warrants	\$2,117,000.00	\$0.00	\$2,569,490.36	Redeemed, in full; warrants not outstanding	********			4			
Property	8			KY		Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$5,210,672.22	Redeemed, in full; warrants not outstanding	\$2,117,000.00		2,117	\$1,000.00		\$106,000.00	106
Section Sect	AE.	TODD BANCSHARES, INC.	HOPKINSVILLE	KY	25-Sep-13						\$4,000,000.00		4,000	\$1,000.00		\$200,000.00	200
Margare Marg	43	TOWNEBANK	PORTSMOUTH	VA	22-Sep-11	Preferred Stock W/ Warrants	\$70,438,000.00	\$0.00	\0.001,110,05/	Redeemed, In Iuli; Warrants not outstanding	\$76,458,000.00		76,458	\$1,000.00			
Secondary Column		TOWNEBANK	PORTSMOUTH	VA		Broformed Stack and Manager	¢2 360 000 00	£0.00	\$943 44F 03	Sold to full warrants a state of the				-		\$1,500,000.00	554,330
	0	TREATY OAK BANCORP, INC.	AUSTIN	TX	15-Feb-11	Preferred Stock W/ Warrants	\$3,208,000.00	\$0.00	\$842,415.03	soid, in full; warrants outstanding	\$500,000.00		3,118	\$155.47	(\$2,618,000.00)		
Martine Mart	44.8.14	TREATY OAK BANCORP, INC.	AUSTIN	TX	21-Dec-12	Professed Stock of Experiend Warner	¢2 700 000 00	¢p nn	\$4.20£.224.£4	Redeemed in full warrants not outstand in	\$150,000.00		150,000	\$1.00			+
March Marc		TRIAD BANCORP, INC.	FRONTENAC	MO	22-Sep-11	Prefered Stock Wy Exercised Warrants				-	\$3,700,000.00		3,700	\$1,000.00		\$185,000.00	185
Marche M	44,8,14	TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$15,540,000.00	\$0.00	\$18,653,115.75	Redeemed, in full; warrants not outstanding	Ć45 540 000 00		45.540	£4.000.00		6777 000 00	777
Martin	8,14	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$35,539,000.00	\$0.00	\$34,644,476.74	Sold, in full; warrants not outstanding	\$15,540,000.00		15,540	\$1,000.00		\$777,000:00	- ///
March Marc				NM NM	7-Aug-12												
Column C		TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	10-Aug-12												
No.	11 8 9		LOS ALAMOS MEMPHIS	NM TN	11-Sep-12	Preferred Stock	\$2 705 000 00	\$0.00	\$2.085.215.11	Redeemed in full-warrants not outstanding		(\$266,631.35)					
MINISTRATE 1.0	11,0,0	TRI-STATE BANK OF MEMPHIS	MEMPHIS	TN	13-Aug-10			7.000			\$2,795,000.00		2,795	\$1,000.00			
March Marc	11,8			PA PA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$23,000,000.00	\$0.00	\$28,642,402.33	Redeemed, in full; warrants not outstanding	\$23,000,000,00		23.000	\$1,000,00		\$1.150.000.00	1,150
Manufact	8,14,18	TRISUMMIT BANK	KINGSPORT	TN	3-Apr-09	Preferred Stock w/ Warrants	\$2,765,000.00	\$0.00	\$6,496,417.16	Sold, in full; warrants not outstanding	\$23,000,000.00		23,000	<i>\$1,000.00</i>		72,230,000.00	2,130
No. Control				TN			\$4,237,000.00				\$5,251,500,00		7.002	\$750.00	(\$1.750.500.00)	\$124 665 75	138
Part		TRISUMMIT BANK	KINGSPORT	TN	11-Jan-13						40,000,000	(\$52,515.00)	.,	7.000	(0-1):)		
Recommendation Reco	11					Preferred Stock w/ Warrants	\$215,000,000.00	\$0.00	\$236,287,500.00	Redeemed, in full; warrants not outstanding	\$215,000,000,00		215 000	\$1,000,00			+
Property		TRUSTMARK CORPORATION	JACKSON	MS	30-Dec-09						\$2.23,000,000.00		213,000	91,000.00		\$10,000,000.00	1,647,931
	44,8,14			IA IA	29-May-09 1-Sep-11	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,075,133.27	Redeemed, in full; warrants not outstanding	\$12,000,000,00		12.000	\$1,000.00		\$600,000.00	60
Column	11				14-Nov-08	Preferred Stock w/ Warrants	\$6,599,000,000.00	\$0.00	\$6,933,220,416.67	Redeemed, in full; warrants not outstanding							
March Marc				MN							\$6,599,000,000.00		6,599,000	\$1,000.00		\$139,000,000.00	32,679,102
Company Comp	8	U.S. CENTURY BANK	MIAMI	FL	7-Aug-09	Preferred Stock w/ Exercised Warrants				Full investment outstanding; warrants outstanding							
Column C	44,8,14		MARYSVILLE	KS		Preferred Stock w/ Exercised Warrants		\$0.00		Redeemed, in full; warrants not outstanding	\$8,950,000.00		8,950	\$1,000.00		\$450,000.00	45
15 15 15 15 15 15 15 15	22,97	UCBH HOLDINGS INC.		CA		Preferred Stock w/ Warrants	\$298,737,000.00	\$0.00	\$7,509,920.07	Currently not collectible					(6200 727 000 00)		
MATING MACROSCOPE March Macr	12,16	UMPQUA HOLDINGS CORP.		OR		Preferred Stock w/ Warrants	\$214,181,000.00	\$0.00	\$232,156,554.58	Redeemed, in full; warrants not outstanding					(3256,737,000.00)		
March Marc			PORTLAND	OR	17-Feb-10						\$214,181,000.00		214,181	\$1,000.00		C4 F00 000 00	1.110.898
Section Control Co	8,14,18,44,45	UNION BANK & TRUST COMPANY	OXFORD	NC	1-May-09	Preferred Stock w/ Warrants		\$0.00	\$7,031,291.65	Redeemed, in full; warrants not outstanding						\$4,500,000.00	1,110,898
17.1			OXFORD	NC NC	18-Dec-09		\$2,997,000.00				\$6.191.000.00		6 101	\$1,000,00		\$150,000,00	160
SHORT HANGLE, COMPOUNDED. SADOLED SADOLE	8,17,11	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	29-Dec-09	Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$0.00	\$2,639,873.33	Redeemed, in full; warrants not outstanding						\$100,000.00	100
13.12 UNION PREST MARKET EMPORATION SOUTH OF SETTING AND STATE OF	-			NM	25-Jul-12										+	on non age	fe fe
UNIVERSITY ADMINISTRATION AND	12,16,25	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	19-Dec-08	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$62,145,972.22	Redeemed, in full; warrants not outstanding						303,000.00	
STATE STAT	-	UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN BOWLING GREEN	VA VA	18-Nov-09 23-Dec-00						\$59,000,000.00		59,000	\$1,000.00		\$450 000 00	211,318
Outsto AMRICON DATE SAMMATICO CA 25-59-14 Perferred Stock of Varients S.00,000,000 S.00, S.03,15,934.72 Soid, in full, warrants not outstanding S.10,000,000 S.10,000	8	UNITED AMERICAN BANK	SAN MATEO	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$3,432,657.85	Sold, in full; warrants not outstanding							
UNITED BANCORP, INC.	-			CA CA							\$3,319,050.00	(\$25.000.00)	8,700	\$381.50	(\$5,380,950.00)	\$138,607.85	435
UNITED BANCORPUNC ATMORE AL 23 - 30 - 0.0 ATMORE AL 3 - 0.0 ATMORE AL		UNITED BANCORP, INC.	TECUMSEH	MI	16-Jan-09	Preferred Stock w/ Warrants	\$20,600,000.00	\$0.00	\$20,315,924.72	Sold, in full; warrants not outstanding							
11.56 UNITED BANCESPORATION OF ALABAMA, INC. ATMORE AL 23-96-08 Preferred Stock w/ Warrants 510,300,000.00 500 511,172,588.89 Redeemed, in full; warrants outstanding. 151,114 UNITED BANCE CORPORATION BARRYSVILE GA 22-94y-09 Subordinated Dehentures w/ Exercised Warrants 514,400,000.00 500 518,82,079.62 Redeemed, in full; warrants outstanding. UNITED COMMUNITY BANKS, INC. UNITED	-			MI							\$17,005,300.00	(\$255,079.50)	20,600	\$825.50	(\$3,594,700.00)	00 000 862	311,492
Si,14 UNITED BANK CORPORATION SAME SYLLE GA 22-04y-09 Subordinated Debentures w) Exercised Warrants S14,00,000.00 S18,882,079.02 Redeemed, in full, warrants not outstanding S14,000.000 S14,0	11,36	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL	23-Dec-08	Preferred Stock w/ Warrants	\$10,300,000.00	\$0.00	\$11,172,638.89	Redeemed, in full; warrants outstanding				4			analy of the
UNITED CAMMUNITY BANKS, INC. BLARSYILLE GA 3-19-L2 S180,000,000 S100 S100,000,000 S100 S100,000,000 S100 S100,000,000 S100,000 S	15,11,14		ATMORE BARNESVILLE	AL GA		Subordinated Debentures w/ Exercised Warrants	\$14,400,000.00	\$0.00	\$18,882,079.62	Redeemed, in full; warrants not outstanding	\$10,300,000.00		10,300	\$1,000.00			+
UNITED COMMUNITY BANKS, INC. BLARSVILLE GA 27-4Mr-13		UNITED BANK CORPORATION	BARNESVILLE	GA	3-Jul-12						\$14,400,000.00		14,400,000	\$1.00		\$720,000.00	720,000
UNITED COMMUNITY BANKS, INC. BLARSVILLE GA 28-Mr-13 UNITED COMMUNITY BANKS, INC. BLARSVILLE GA 9-Apr-13 UNITED COMMUNITY BANKS, INC. BLARSVILLE GA 10-Jul-13 UNITED COMMUNITY BANKS, INC. BLARSVILLE GA 10-Jul-13 UNITED COMMUNITY BANKS, INC. BLARSVILLE GA 10-Jul-13 UNITED TRANCK, BANKING COMPANES, INC. UNITED TRANCK, BAN	-	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.		GA GA	5-Dec-08 26-Mar-13	Preferred Stock w/ Warrants	\$180,000,000.00	\$0.00	\$210,367,527.00	Sold, in full; warrants not outstanding	\$1,516,900.00		1,576	\$962.50	(\$59,100.00)		+
UNITED COMMUNITY BANKS, INC. ### BIARSVILLE GA 9-94-13 ### UNITED TRANCIAL BANKING COMPANES, INC. ### UNITE		UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	27-Mar-13						\$12,587,575.00		13,078	\$962.50	(\$490,425.00)		==
UNITED COMMUNITY BANKS, INC. 41,1.8 UNITED FINANCIAL BANKING COMPANES, INC.			BLAIRSVILLE BLAIRSVILLE	GA GA	28-Mar-13 9-Apr-13						\$159,145,525.00	(\$1,732,500.00)	165,346	\$962.50	(\$6,200,475.00)		+
UNITE PIRANCIAL BANKING COMPANIES, INC.		UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	10-Jun-13				4	- 1 2 2 2						\$6,677.00	219,908
UNITED FINANCIAL BANKING (OMPANES, INC. VENNA VA 15-8p-11 11 UNITY BANCORP, INC. (LINTON NI 15-0e-06 Preferred Stock w/ Warrants 520,649,000.00 528,013,81450 Redeemed, in full; warrants not outstanding 1,000 Redeemed, in full; warrants not outstanding 1	44,11,8			VA VA		Preferred Stock w/ Exercised Warrants	\$5,658,000.00	\$0.00	\$6,649,963.92	Redeemed, in full; warrants not outstanding	\$3,000,000.00		3,000	\$1,000.00			+
UIVIT MANCORP, INC. CLINTON NJ 15-May-13 S10,324,000.00 10,324 51,000.00 S10,324,000.00 10,325 51,000.00 S10,325,000.00 S10,325 51,000.00		UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	15-Sep-11						\$2,658,000.00					\$283,000.00	283
UNITY BANCORP, INC. CLINTON NJ 3-Jul-13 510,325,000.00 10,325 \$1,000.00	11	UNITY BANCORP, INC. UNITY BANCORP, INC.	CLINTON	NJ NJ		Preferred Stock w/ Warrants	\$20,649,000.00	\$0.00	\$28,013,814.50	Redeemed, in full; warrants not outstanding	\$10,324,000.00		10,324	\$1,000.00			+
UNIT SMACORP N. CLINTON N. 28-May-13		UNITY BANCORP, INC.	CLINTON	NJ	3-Jul-13												
	8	UNITY BANCORP, INC. UNIVERSAL BANCORP	CLINTON BLOOMFIELD	IN	28-Aug-13 22-May-09	Preferred Stock w/ Exercised Warrants	\$9,900,000.00	\$0.00	\$12,066,668.65	Sold, in full; warrants not outstanding						\$2,707,314.00	764,778

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repayment / Disp	osition / Auction	3,5	(Realized Loss) /	Gain ⁵ Warrant Pr	roceeds
						Amount	Investment			Amount (Fee) ⁴	Shares	Avg. Price	(Write-off)	Amount	Shares
	UNIVERSAL BANCORP	BLOOMFIELD	IN	8-Aug-13						\$237,527.50	250	\$950.10	(\$12,472.50)		
	UNIVERSAL BANCORP UNIVERSAL BANCORP	BLOOMFIELD BLOOMFIELD	IN	12-Aug-13						\$9,168,561.50 (\$94,060.8	9,650	\$950.10	(\$481,438.50)	\$476,573.62	495
11,9,15	UNIVERSITY FINANCIAL CORP.	ST. PAUL		12-Sep-13 19-Jun-09	Subordinated Debentures	\$11,926,000.00	\$0.00	\$12,948,886.40	Redeemed, in full; warrants not outstanding						
	UNIVERSITY FINANCIAL CORP.	ST. PAUL	MN	30-Jul-10						\$11,926,000.00	11,926,000	\$1.00			
11.8	US METRO BANK UWHARRIE CAPITAL CORP	GARDEN GROVE ALBEMARLE	CA NC	6-Feb-09 23-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$2,861,000.00 \$10,000,000.00	\$2,861,000.00 \$0.00	\$432,678.00 \$12,916,040.83	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding						
11,0	UWHARRIE CAPITAL CORP	ALBEMARLE	NC	3-Apr-13	Freieried Stock Wy Exercised Warrants	310,000,000.00	30.00	312,910,040.03	Redeemed, in run, warrants not outstanding	\$7,742,000.00	7,742	\$1,000.00			
	UWHARRIE CAPITAL CORP	ALBEMARLE	NC	16-Oct-13						\$2,258,000.00	2,258	\$1,000.00		\$500,000.00	500
11,8,14	VALLEY COMMERCE BANCORP VALLEY COMMERCE BANCORP	VISALIA VISALIA	CA	30-Jan-09 21-Mar-12	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$9,403,400.50	Redeemed, in full; warrants not outstanding	\$7,700,000.00	7.700	\$1,000.00		\$385,000.00	385
8	VALLEY COMMUNITY BANK	PLEASANTON	CA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$2,947,090.75	Sold, in full; warrants not outstanding		7,700	72,000.00		,505,000.00	303
	VALLEY COMMUNITY BANK	PLEASANTON	CA	21-Oct-13						\$2,296,800.00	5,500	\$417.60	(\$3,203,200.00)	\$45,815.25	275
11	VALLEY COMMUNITY BANK VALLEY FINANCIAL CORPORATION	PLEASANTON ROANOKE	CA VA	6-Jan-14 12-Dec-08	Preferred Stock w/ Warrants	\$16,019,000.00	\$0.00	\$21,311,670.48	Redeemed, in full; warrants not outstanding	(\$25,000.0	0)				
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	14-Nov-12		420/020/00000	7.000	4.0.ja.0.ja.0.10		\$1,600,000.00	1,600	\$1,000.00			
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	20-Feb-13						\$1,600,000.00	1,600	\$1,000.00			
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE ROANOKE	VA	15-May-13 14-Aug-13						\$1,600,000.00 \$1.600.000.00	1,600 1,600	\$1,000.00 \$1,000.00			
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	16-Oct-13						\$9,619,000.00	9,619	\$1,000.00			
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	13-Nov-13										\$1,547,891.58	344,742
8,44,14	VALLEY FINANCIAL GROUP, LTD. VALLEY FINANCIAL GROUP, LTD.	SAGINAW SAGINAW	MI	18-Dec-09 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$1,489,774.73	Redeemed, in full; warrants not outstanding	\$1,300,000.00	1,300	\$1,000.00		\$65,000.00	er.
11	VALLEY NATIONAL BANCORP	WAYNE	NJ	14-Nov-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$318,400,781.94	Redeemed, in full; warrants not outstanding			\$1,000.00		\$65,000.00	65
	VALLEY NATIONAL BANCORP	WAYNE	NJ	3-Jun-09		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		,		\$75,000,000.00	75,000	\$1,000.00			
	VALLEY NATIONAL BANCORP	WAYNE	NJ	23-Sep-09						\$125,000,000.00	125,000	\$1,000.00			
	VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP	WAYNE	NI NI	23-Dec-09 24-May-10						\$100,000,000.00	100,000	\$1,000.00		\$5.421.615.27	2,532,542
8,41,44	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,503,795.81	Redeemed, in full; warrants not outstanding						
	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX	25-Aug-11				********	211.68	\$3,000,000.00	3,000	\$1,000.00		\$150,000.00	150
	VILLAGE BANK AND TRUST FINANCIAL CORP. VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN MIDLOTHIAN	VA VA	1-May-09 19-Nov-13	Preferred Stock w/ Warrants	\$14,738,000.00	\$0.00	\$6,933,870.05	Sold, in full; warrants outstanding	\$5,672,361.44	14,738	\$384.90	(\$9,065,638.56)		++
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	6-Jan-14						(\$56,723.6	14,738	3304.30	(39,003,036.30)		
11	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA	12-Dec-08	Preferred Stock w/ Warrants	\$71,000,000.00	\$0.00	\$118,453,138.89	Redeemed, in full; warrants not outstanding						
	VIRGINIA COMMERCE BANCORP, INC. VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON ARLINGTON	VA	11-Dec-12 31-Jan-14						\$71,000,000.00	71,000	\$1,000.00		\$33,263,000.00	2,696,203
8 17	VIRGINIA COMMERCE BANCORP, INC. VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	12-Jun-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$3,694,442.50	Sold, in full; warrants not outstanding					\$33,263,000.00	2,090,203
,,,,,	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	8-Aug-13	, , , , , , , , , , , , , , , , , , , ,	4.7/.00/200000	7	44/44771.4444	***************************************	\$325,353.86	533	\$610.40	(\$207,646.14)		
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	12-Aug-13						\$2,543,620.14	4,167	\$610.40	(\$1,623,379.86)	\$63,481.25	143
11.8.14	VIRGINIA COMPANY BANK VISION BANK - TEXAS	NEWPORT NEWS RICHARDSON	VA	12-Sep-13 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,898,258.59	Redeemed, in full; warrants not outstanding	(\$25,000.0	0)				
11,0,14	VISION BANK - TEXAS	RICHARDSON	TX	28-Dec-12	Freieried Stock Wy Exercised Warrants	\$1,300,000.00	30.00	31,030,230.35	Redeemed, in run, warrants not outstanding	\$787,500.00	788	\$1,000.00			
	VISION BANK - TEXAS	RICHARDSON	TX	10-Jul-13						\$712,500.00	713	\$1,000.00		\$75,000.00	75
	VIST FINANCIAL CORP. VIST FINANCIAL CORP.	WYOMISSING WYOMISSING	PA	19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30,710,646.33	Redeemed, in full; warrants not outstanding	\$25,000,000.00	35,000	64 000 00		\$1,189,813.00	367,984
45.8.14	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA	1-Aug-12 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$110,000,000.00	\$0.00	\$131,236,874.33	Redeemed, in full; warrants not outstanding	\$25,000,000.00	25,000	\$1,000.00		51,189,813.00	307,984
,.,.	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA	15-Sep-11						\$110,000,000.00	110,000	\$1,000.00		\$5,500,000.00	5,500
8,17,11	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	11-Dec-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,731,826.23	Redeemed, in full; warrants not outstanding						
	WACHUSETT FINANCIAL SERVICES, INC. WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	4-Apr-12 30-Jan-13						\$3,000,000.00 \$4,000,000.00	3,000 4.000	\$1,000.00 \$1,000.00			+
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	23-Apr-14						\$5,000,000.00	5,000	\$1,000.00		\$478,000.00	478
11	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	19-Dec-08	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,592,311.11	Redeemed, in full; warrants not outstanding						
	WAINWRIGHT BANK & TRUST COMPANY WAINWRIGHT BANK & TRUST COMPANY	BOSTON BOSTON	MA	24-Nov-09 16-Dec-09						\$22,000,000.00	22,000	\$1,000.00		\$568,700.00	390,071
11.16	WASHINGTON BANKING COMPANY	OAK HARBOR		16-Jan-09	Preferred Stock w/ Warrants	\$26,380,000.00	\$0.00	\$30,628,344.45	Redeemed, in full; warrants not outstanding					\$568,700.00	390,071
	WASHINGTON BANKING COMPANY	OAK HARBOR	WA	12-Jan-11		, ,,,		7		\$26,380,000.00	26,380	\$1,000.00			
	WASHINGTON BANKING COMPANY	OAK HARBOR		2-Mar-11	- / 12 / //		***		- 1 1168					\$1,625,000.00	246,082
11	WASHINGTON FEDERAL, INC. WASHINGTON FEDERAL, INC.	SEATTLE SEATTLE	WA	14-Nov-08 27-May-09	Preferred Stock w/ Warrants	\$200,000,000.00	\$0.00	\$220,749,985.18	Redeemed, in full; warrants not outstanding	\$200,000,000.00	200,000	\$1,000.00			
	WASHINGTON FEDERAL, INC.	SEATTLE	WA	15-Mar-10						3200,000,000.00	200,000	72,000.00		\$15,388,874.07	1,707,456
8,18,21,44	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA	30-Jan-09	Preferred Stock w/ Warrants	\$6,633,000.00	\$0.00	\$15,317,317.86	Redeemed, in full; warrants not outstanding						
	WASHINGTONFIRST BANKSHARES, INC. WASHINGTONFIRST BANKSHARES, INC.	RESTON RESTON	VA	30-Oct-09 4-Aug-11		\$6,842,000.00				\$13,475,000.00	13,475	\$1,000.00		\$332,000.00	332
8,17	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$5,625,000.00	\$0.00	\$6,398,893.44	Sold, in full; warrants not outstanding						
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	6-Feb-13						\$4,831,002.80	5,212	\$926.90	(\$380,997.20)	\$18,644.66	
	WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES, INC.	WAUKESHA WAUKESHA	WI	7-Feb-13 8-Feb-13						\$92,690.00 \$290,119.70	100 313	\$926.90 \$926.90	(\$7,310.00) (\$22,880.30)	\$147,194.69	150
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	26-Mar-13						(\$52,138.1		3320.30	(322,000.30)		
11	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	21-Nov-08	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$457,333,286.51	Redeemed, in full; warrants not outstanding						
	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	3-Mar-10 13-Oct-10						\$100,000,000.00 \$100,000,000.00	100,000	\$1,000.00 \$1,000.00			+
	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	13-Oct-10 29-Dec-10						\$100,000,000.00	200,000	\$1,000.00			
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	8-Jun-11								. ,		\$20,388,842.06	3,282,276
11	WELLS FARGO & CO.	MINNEAPOLIS	MN	28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$27,281,347,113.95	Redeemed, in full; warrants not outstanding	635 000 000 000		£4 600 000 C			+
	WELLS FARGO & CO. WELLS FARGO & CO.	MINNEAPOLIS MINNEAPOLIS	MN	23-Dec-09 26-May-10						\$25,000,000,000.00	25,000	\$1,000,000.00		\$840,374,891.73	110,261,688
11	WESBANCO, INC.	WHEELING	WV		Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$78,804,166.67	Redeemed, in full; warrants not outstanding					JUNU, J. 1,031.73	0,202,000
	WESBANCO, INC.	WHEELING	WV	9-Sep-09						\$75,000,000.00	75,000	\$1,000.00			
11	WESBANCO, INC. WEST BANCORPORATION, INC.	WHEELING WEST DES MOINES	WV	23-Dec-09 31-Dec-08	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$41,195,000.00	Redeemed, in full; warrants not outstanding	<u> </u>				\$950,000.00	439,282
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	29-Jun-11	Freieried Stock Wy Warrants	\$30,000,000.00	30.00	V-1,133,000.00	neucentea, in real, Wallants not outstanding	\$36,000,000.00	36,000	\$1,000.00			
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	31-Aug-11	·					-				\$700,000.00	474,100
11	WESTAMERICA BANCORPORATION	SAN RAFAEL SAN RAFAEL	CA	13-Feb-09	Preferred Stock w/ Warrants	\$83,726,000.00	\$0.00	\$87,360,236.61	Redeemed, in full; warrants not outstanding	\$41,863,000.00	41,863	\$1,000.00			+
	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION	SAN RAFAEL SAN RAFAEL	CA	2-Sep-09 18-Nov-09						\$41,863,000.00 \$41,863,000.00	41,863 41,863	\$1,000.00 \$1,000.00			
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	21-Nov-11							,,,,,			\$878,256.00	246,698
44	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	21-Nov-08	Preferred Stock w/ Warrants	\$140,000,000.00	\$0.00	\$160,365,000.00	Redeemed, in full; warrants not outstanding	£4.40.000.000.==					++
	WESTERN ALLIANCE BANCORPORATION WESTERN ALLIANCE BANCORPORATION	LAS VEGAS LAS VEGAS	NV NV	27-Sep-11 23-Nov-11						\$140,000,000.00	140,000	\$1,000.00		\$415,000.00	787,107
8	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA	23-Nov-11 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,290,000.00	\$7,290,000.00	\$554,083.00	Full investment outstanding; warrants outstanding					Ç-123,000.00	707,107
8,14,18	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$6,855,000.00	\$0.00	\$13,053,910.87	Sold, in full; warrants not outstanding		1				
	WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES. INC.	MONMOUTH MONMOUTH	IL.	29-Dec-09 8-Nov-12		\$4,567,000.00				\$1.050.524.72	1.117	\$940.38	(\$66,475,28)		+
	WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC.		IL.	9-Nov-12						\$1,050,524.72 \$9,673,015.37	1,117	\$940.38	(\$65,475.28) (\$631,984.63)	\$335,417.06	343
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH MONMOUTH	IL	11-Jan-13						(\$107,235.4			(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
8,78,11	WESTERN RESERVE BANCORP, INC.	MEDINA	OH	15-May-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,842,197.92	Redeemed, in full; warrants not outstanding					****	+
8	WESTERN RESERVE BANCORP, INC. WHITE RIVER BANCSHARES COMPANY	MEDINA FAYETTEVILLE		30-Nov-12 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$16,800,000.00	\$0.00	\$20,275,427.10	Sold, in full; warrants not outstanding	\$4,700,000.00	4,700	\$1,000.00		\$235,000.00	235
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE		1-Jul-14	Therefore Stock by Excreted Walland	7×0,000,000.00	50.00	JE0,E13,7E1.10	Joid, in rail, warrants not outstanding	\$1,300,000.00	1,300	\$1,063.20		\$82,173.00	
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	2-Jul-14	-					\$15,500,000.00	15,500	\$1,063.20		\$979,755.00 \$1,002,535.38	840
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	26-Sep-14						(\$178,619.2	8)				1

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos	sition / Auction ^{3,5}	5	(Realized Loss) /	Gain ⁵	Warrant Pro	ceeds
						Amount	Investment			Amount	(Fee)⁴	Shares	Avg. Price	(Write-off)		Amount	Shares
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	19-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$343,733,333.33	Redeemed, in full; warrants not outstanding								
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	3-Jun-11						\$300,000,000.00		300,000	\$1,000.00			\$6,900,000.00	2,631,57
11	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	12-Dec-08	Preferred Stock w/ Warrants	\$330,000,000.00	\$0.00	\$369,920,833.33	Redeemed, in full; warrants outstanding								
	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	13-May-11						\$330,000,000.00		330,000	\$1,000.00				
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	12-Dec-08	Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00	\$68,809,170.52	Sold, in full; warrants not outstanding								
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	3-Apr-12						\$58,646,694.58	(\$879,700.42)	62,158	\$943.50	(\$3,511,305.42)			
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	20-Jun-12												\$760,000.00	949,46
11	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	19-Dec-08	Preferred Stock w/ Warrants	\$250,000,000.00	\$0.00	\$300,704,730.81	Redeemed, in full; warrants not outstanding								
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	22-Dec-10						\$250,000,000.00		250,000	\$1,000.00				
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	14-Feb-11												\$25,600,564.15	1,643,29
8,14	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	15-May-09	Preferred Stock w/ Exercised Warrants	\$2,720,000.00	\$0.00	\$2,780,391.21	Sold, in full; warrants not outstanding								
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	24-Jun-13	•					\$2,343,851.20		2,720	\$861.70	(\$376,148.80)		\$90,940.00	17
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	26-Jul-13							(\$24,999.99)						
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	23-Jan-09	Preferred Stock w/ Warrants	\$52,625,000.00	\$0.00	\$57,640,856.64	Sold, in full; warrants not outstanding								
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	3-Apr-12						\$48,157,663.75	(\$722,364.96)	52,625	\$915.10	(\$4,467,336.25)			
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	12-Sep-12												\$1,800,000.00	175,10
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	16-Jan-09	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$52,383,419.85	Sold, in full; warrants not outstanding								
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	24-Jul-09		\$13,312,000.00											
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	18-Sep-12						\$44,149,056.00	(\$662,235.84)	49,312	\$893.00	(\$5,162,944.00)			
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	10-Jun-13												\$55,677.00	91,17
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	11-Jun-13												\$20,000.00	128,66
45,8,14	YORK TRADITIONS BANK	YORK	PA	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,871,000.00	\$0.00	\$5,705,022.14	Redeemed, in full; warrants not outstanding								
	YORK TRADITIONS BANK	YORK	PA	14-Jul-11	•					\$4,871,000.00		4,871	\$1,000.00			\$244,000.00	24
11	ZIONS BANCORPORATION	SALT LAKE CITY	UT	14-Nov-08	Preferred Stock w/ Warrants	\$1,400,000,000.00	\$0.00	\$1,661,027,529.62	Redeemed, in full; warrants not outstanding								-
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	28-Mar-12						\$700,000,000.00		700,000	\$1,000.00				-
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	26-Sep-12						\$700,000,000.00		700,000	\$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	5-Dec-12												\$7,666,418.51	5,789,90
	•				TOTALS	\$204.894.726.320.00	\$617,006,601,88	\$226,340,343,808,04		\$199,373,197,451,36	(\$37,359,310,76)			(\$4,904,522,266,74)	\$6,905,634,452,41	\$7,971,637,903,35	

- 1 All pricing is at par.
- 2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
- 3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
- 4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
- 5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
- 6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
- 7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
- ⁸ Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
- 9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
- 10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
- 11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
- 12 Redemption pursuant to a qualified equity offering.
- 13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
- 14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
- 15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
- 16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
- 17 This institution participated in the expansion of CPP for small banks.
- 18 This institution received an additional investment through the expansion of CPP for small banks.
- 19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
- 20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
- 21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
- 22 As of the date of this report, this institution is in bankruptcy proceedings.

- On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
- 24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
- 25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
- 26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
- 27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
- 28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
- On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
- Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stan
- 31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.

- 32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
- 34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
- On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
- 36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
- 37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
- On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
- Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
- 40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
- 41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
- As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

- 43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
- 44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 46 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 47 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
- 54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
- 55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
- 57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
- 59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.

- 60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
- As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
- 62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
- 63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
- 66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
- 68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
- 70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
- 73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
- On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
- 75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

- 76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
- 77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
- 78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
- 79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
- 80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
- In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
- On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
- 83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
- 84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
- 85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
- On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
- 87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
- 88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
- 89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
- 90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.

- 91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
- On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
- On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
- 95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
- 96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
- 97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx.
- 98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
- 99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
- 100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
- 102 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
- 103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 104 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.
- 105 On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
- 106 On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.

- 107 On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
- 108 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho.
- 109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
- 110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
- 111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
- 112 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
- 113 On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
- 114 On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - 1 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 2 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 3 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - ⁴ 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

 $\ensuremath{\mathsf{7}}\xspace$ Amount represents the gross proceeds to Treasury.

		Seller				Pur	chase Details				Disposition Det	ails
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1	7/30/2010	Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14,000,000	\$ -	\$ 14,000,000	Par			
1, 2	7/30/2010	University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures	\$ 11,926,000	\$ 10,189,000	\$ 22,115,000	Par	11/28/2012 ⁶	\$22,115,000	\$0
1, 2	8/6/2010	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	\$ 22,800,000	\$ 33,800,000	Par			
1, 4	8/13/2010	Premier Bancorp, Inc.	Wilmette	IL	Subordinated Debentures	\$ 6,784,000	\$ -	\$ 6,784,000	Par	1/29/2013 4	\$79,900	\$0
1	8/13/2010	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ 7,462,000	\$ -		Par			
2a	9/17/2010		/ tital ita		Preferred Stock	\$ -	\$ 4,379,000	\$ 11,841,000	Par			
1	8/13/2010	PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3,000,000	\$ -	\$ 3,000,000	Par			
1	8/13/2010	First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	\$ -	\$ 17,000,000	Par			
1	8/13/2010	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000	\$ -	\$ 2,795,000	Par			
1	8/20/2010	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 5,500,000	\$ -		Par	4		
2a	9/24/2010				Preferred Stock	\$ -	\$ 4,836,000	\$ 10,336,000	Par			
1	8/20/2010	M&F Bancorp, Inc.	Durham	NC	Preferred Stock	\$ 11,735,000	\$ -	\$ 11,735,000	Par	-		
1, 3	8/27/2010	Carver Bancorp, Inc	New York	NY MS	Common Stock	\$ 18,980,000	\$ -	\$ 18,980,000	Par			
	9/3/2010	Kilmichael Bancorp, Inc.	Kilmichael		Subordinated Debentures Preferred Stock	\$ -	\$ -	\$ 3,154,000	Par			
1	9/3/2010 9/3/2010	United Bancorporation of Alabama, Inc.	Atmore Washington	AL DC	Preferred Stock	\$ 10,300,000 \$ 6,000,000	\$ -	\$ 10,300,000 \$ 6,000,000	Par Par			
1, 2	9/10/2010	IBW Financial Corporation IBC Bancorp, Inc.	Chicago	IL	Subordinated Debentures	\$ 4,205,000	\$ 3,881,000	\$ 8,086,000	Par			
1, 2	9/10/2010	CFBanc Corporation	Washington	DC	Preferred Stock	\$ 4,203,000	\$ 3,001,000 ¢	\$ 5,781,000	Par			
	9/17/2010	American Bancorp of Illinois, Inc.	Oak Brook	II	Subordinated Debentures	\$ -	\$ -	\$ 5,457,000	Par			
	9/17/2010	Hope Federal Credit Union	Jackson	MS	Subordinated Debentures	\$ -	\$ -	\$ 4,520,000	Par			
	9/17/2010	Genesee Co-op Federal Credit Union	Rochester	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			
1	9/17/2010	First Eagle Bancshares, Inc.	Hanover Park	II.	Subordinated Debentures	\$ 7.875.000	\$ -	\$ 7,875,000	Par			
1, 2	9/24/2010	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 5,645,000	\$ 5,689,000	\$ 11,334,000	Par			
1, 7	9/24/2010	First Choice Bank	Cerritos	CA	Preferred Stock	\$ 5,146,000	\$ -	\$ 5,146,000	Par	5/1/2013 ⁷	\$5,146,000	\$(
.,.	9/24/2010	Bainbridge Bancshares, Inc.	Bainbridge	GA	Preferred Stock	\$ -	\$ -	\$ 3,372,000	Par	9/10/2014 6	\$2,372,000	\$1,000,000
	9/24/2010	Virginia Community Capital, Inc.	Christiansburg	VA	Subordinated Debentures	\$ -	\$ -	\$ 1,915,000	Par		, , , , , , , , , , , , , , , , , , , ,	, ,, , , , , , , , , , , , , , , , , , ,
	9/24/2010	Lower East Side People's Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 898,000	Par			
6	9/24/2010	Atlantic City Federal Credit Union	Lander	WY	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par	9/26/2012 6	\$2,500,000	\$0
	9/24/2010	Neighborhood Trust Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 283,000	Par			
6	9/24/2010	Gateway Community Federal Credit Union	Missoula	MT	Subordinated Debentures	\$ -	\$ -	\$ 1,657,000	Par	10/17/2012 ⁶	\$1,657,000	\$0
	9/24/2010	Union Baptist Church Federal Credit Union	Fort Wayne	IN	Subordinated Debentures	\$ -	\$ -	\$ 10,000	Par			
	9/24/2010	Buffalo Cooperative Federal Credit Union	Buffalo	NY	Subordinated Debentures	\$ -	\$ -	\$ 145,000	Par			
	9/24/2010	Tulane-Loyola Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ -	\$ 424,000	Par			
	9/24/2010	Alternatives Federal Credit Union	Ithaca	NY	Subordinated Debentures	\$ -	\$ -	\$ 2,234,000	Par			
	9/24/2010	Liberty County Teachers Federal Credit Union	Liberty	TX	Subordinated Debentures	\$ -	\$ -	\$ 435,000	Par	4/2/2014 ⁶	\$87,000	\$348,000
6	9/24/2010	UNO Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ -	\$ 743,000	Par	9/4/2013 6	\$743,000	\$0
	9/24/2010	Butte Federal Credit Union	Biggs	CA	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par			
	9/24/2010	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA	Subordinated Debentures	\$ -	\$ -	\$ 75,000	Par			
	9/24/2010	Phenix Pride Federal Credit Union	Phenix City	AL	Subordinated Debentures	\$ -	\$ -	\$ 153,000	Par			
	9/24/2010	Pyramid Federal Credit Union	Tucson	AZ	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par			
	9/24/2010	Cooperative Center Federal Credit Union	Berkeley	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,799,000	Par	 		
	9/24/2010	Prince Kuhio Federal Credit Union	Honolulu	HI	Subordinated Debentures	\$ -	\$ -	\$ 273,000	Par	 		
	9/24/2010	Community First Guam Federal Credit Union	Hagatna	GU	Subordinated Debentures	\$ -	\$ -	\$ 2,650,000	Par	40/0/0040 6	64 000 000	**
6	9/24/2010	Brewery Credit Union Tangana Endard Credit Union	Milwaukee	WI	Subordinated Debentures	\$ - \$ -	\$ - \$ -	\$ 1,096,000 \$ 1,600,000	Par	10/3/2012 ⁶	\$1,096,000	\$0
	9/24/2010 9/24/2010	Tongass Federal Credit Union Santa Cruz Community Credit Union	Ketchikan Santa Cruz	AK CA	Subordinated Debentures	\$ -	\$ - \$	\$ 1,600,000 \$ 2,828,000	Par Par	 		
	9/24/2010	Northeast Community Federal Credit Union	Santa Cruz San Francisco	CA	Subordinated Debentures Subordinated Debentures	\$ - \$ -	\$ - \$ -	\$ 2,828,000 \$ 350,000	Par	 		
	9/24/2010	Fairfax County Federal Credit Union	Fairfax	VA	Subordinated Debentures Subordinated Debentures	· ·	φ - ¢	\$ 350,000 \$ 8,044,000	Par	 		
1, 2	9/24/2010	Security Federal Corporation	Aiken	SC	Preferred Stock	\$ 18.000.000	\$ 4.000.000	\$ 8,044,000	Par	 		
1,2	9/29/2010	Community Bank of the Bay	Oakland		Preferred Stock	\$ 1,747,000	\$ 2,313,000	\$ 4,060,000	Par	 		
1, 2		The First Bancshares, Inc.	Hattiesburg		Preferred Stock	\$ 1,747,000		\$ 4,060,000	Par	†		
1, 2		BancPlus Corporation	Ridgeland	_	Preferred Stock	\$ 50,400,000		\$ 80,914,000	Par	1		
1	9/29/2010	First M&F Corporation	Kosciusko	MS	Preferred Stock	\$ 30,000,000		\$ 30,000,000	Par	8/30/2013 7	\$30,000,000	\$
1	9/29/2010	State Capital Corporation	Greenwood	MS	Preferred Stock	\$ 15,750,000		\$ 15,750,000	Par	5,55,2010	400,000,000	Ψ
1	9/29/2010	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock	\$ 4,551,000		\$ 4,551,000	Par	†		
1, 7	9/29/2010	PSB Financial Corporation	Many	LA	Preferred Stock	\$ 9,734,000		\$ 9,734,000	Par	12/28/2012 ⁷	\$9,734,000	Si
1	9/29/2010	Community Bancshares of Mississippi, Inc.	Brandon	MS	Preferred Stock	\$ 54,600,000		\$ 54,600,000	Par		+-,1,000	ų.
1	9/29/2010	First Vernon Bancshares, Inc.	Vernon	AL	Preferred Stock	\$ 6,245,000	\$ -	\$ 6,245,000	Par	<u> </u>		
1	9/29/2010	Security Capital Corporation	Batesville	MS	Preferred Stock	\$ 17,910,000	\$ -	\$ 17,910,000	Par			
		BankAsiana	Palisades Park	_	Preferred Stock	\$ -		\$ 5,250,000	Par	10/1/2013 ⁶	\$5,250,000	\$0

		Seller				Pur	chase Details	T	T		Disposition Det	ails
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
	9/29/2010	The Magnolia State Corporation	Bay Springs	MS	Subordinated Debentures	\$ -	\$ -	\$ 7,922,000	Par			
8	9/29/2010	Bancorp of Okolona, Inc.	Okolona	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,297,000	Par	3/13/2013 ⁶	\$3,297,000	\$0
	9/29/2010	Southern Chautauqua Federal Credit Union	Lakewood	NY	Subordinated Debentures	\$ -	\$ -	\$ 1,709,000	Par			
	9/29/2010	Fidelis Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 14,000	Par			
	9/29/2010	Bethex Federal Credit Union	Bronx	NY	Subordinated Debentures	\$ -	\$ -	\$ 502,000	Par			
	9/29/2010	Shreveport Federal Credit Union	Shreveport	LA	Subordinated Debentures	\$ -	\$ -	\$ 2,646,000	Par			
6	9/29/2010	Carter Federal Credit Union	Springhill	LA	Subordinated Debentures	\$ -	\$ -	\$ 6,300,000	Par	2/6/2013 ⁶	\$2,500,000	\$3,800,000
6	9/29/2010	UNITEHERE Federal Credit Union (Workers United Federal Credit Union)	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 57,000	Par	3/20/2013 ⁶	\$57,000	\$0
	9/29/2010	North Side Community Federal Credit Union	Chicago	IL	Subordinated Debentures	\$ -	\$ -	\$ 325,000	Par			
	9/29/2010	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	Subordinated Debentures	\$ -	\$	\$ 7,000	Par			
	9/29/2010	Community Plus Federal Credit Union	Rantoul	IL	Subordinated Debentures	\$ -	\$ -	\$ 450,000	Par			
	9/29/2010	Border Federal Credit Union	Del Rio	TX	Subordinated Debentures	\$ -	\$ -	\$ 3,260,000	Par	10/15/2014	\$3,260,000	\$0
	9/29/2010	Opportunities Credit Union	Burlington	VT	Subordinated Debentures	\$ -	\$ -	\$ 1,091,000	Par			
	9/29/2010	First Legacy Community Credit Union	Charlotte	NC	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par	4/2/2014 ⁶	\$1,000,000	\$0
	9/29/2010	Union Settlement Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 295,000	Par			
	9/29/2010	Southside Credit Union	San Antonio	TX	Subordinated Debentures	\$ -	\$ -	\$ 1,100,000	Par	10/30/2013 ⁶	\$1,100,000	\$0
	9/29/2010	D.C. Federal Credit Union	Washington	DC	Subordinated Debentures	\$ -	\$ -	\$ 1,522,000	Par			
	9/29/2010	Faith Based Federal Credit Union	Oceanside	CA	Subordinated Debentures	\$ -	\$ -	\$ 30,000	Par			
6	9/29/2010	Greater Kinston Credit Union	Kinston	NC	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par	4/10/2012 ⁶	\$350,000	\$0
	9/29/2010	Hill District Federal Credit Union	Pittsburgh	PA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
6	9/29/2010	Freedom First Federal Credit Union	Roanoke	VA	Subordinated Debentures	\$ -	\$	\$ 9,278,000	Par	6/12/2013 6	\$9,278,000	\$0
	9/29/2010	Episcopal Community Federal Credit Union	Los Angeles	CA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
	9/29/2010	Vigo County Federal Credit Union	Terre Haute	IN	Subordinated Debentures	\$ -	\$ -	\$ 1,229,000	Par			•
	9/29/2010	Renaissance Community Development Credit Union	Somerset	NJ	Subordinated Debentures	\$ -	\$ -	\$ 31,000	Par			
	9/29/2010	Independent Employers Group Federal Credit Union	Hilo	HI	Subordinated Debentures	\$ -	\$ -	\$ 698,000	Par			
	9/30/2010	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par		1	

Total Purchase Amount \$ 570,073,000 Total Capital Repayment Amount \$101,621,900

TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT \$ 461,747,000

1/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

^{2/} Treasury made an additional investment in this institution at the time it entered the CDCI program.

²a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.

^{3/} On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.

^{4/} On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.

^{5/} Repayment pursuant to Section 5 of the CDCI Certificate of Designation.

^{6/} Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement

^{7/} Repayment pursuant to Section 5 of the CDCI Exchange Agreement.

^{8/} Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.

^{9/} Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

	Initial Investment								Exchange/Transfer/Other Details				vestment After Exchange/	Fransfer/Other	Payment or Disposition ¹								
	City. State	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Type	Amount	Pricing Mechanism	Obligor	Description	Amount/Equity %	Date	Туре	Amount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %				
	ony out	12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants	\$ 5,000,000,000	Par	12/30/2009	Exchange for convertible preferred stock	\$ 5,000,000,000	N/A		21, 22 Convertible Preferred Stock	\$ 5,937,500,000		Disposition ³⁸	\$ 5,925,000,000	N/A	\$ 0				
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 7,500,000,000	Par 22	12/30/2009	Partial conversion of preferred stock for common stock	\$ 3,000,000,000	N/A		Preferred Stock			Partial Disposition ⁴⁰	\$ 3,023,750,000	Common Stock	36.96%				
					III/ EXCIONOCA TRAINING				olock for common clock			-											
															4/15/2014	Partial Disposition ⁴¹	\$ 2,375,000,000	Common Stock	17.09%				
GMAC (Ally)	Detroit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,000	Par 22,	12/30/2010	Partial conversion of preferred	\$ 5,500,000,000	N/A 26	GMAC (Ally)	3, 26, 32, 38 Common Stock	63.45%	5/14/2014	Partial Disposition ⁴²	\$ 181,141,750	Common Stock	15.60%				
					W/ Exercised Warrants		20		Stock for common stock						9/12/2014	Partial Disposition ⁴³	\$ 218,680,700	Common Stock	13.80%				
															10/16/2014	Partial Disposition ⁴⁴	\$ 245,492,605	Common Stock	11.40%				
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,667,000,000	N/A 27	GMAC (Ally)	27 Trust Preferred Securities	\$ 2,667,000,000	3/2/2011	Disposition ²⁸	\$ 2,667,000,000	N/A	\$ 0				
		12/29/2008	Purchase	General Motors Corporation	Debt Obligation	\$ 884,024,131	Par 2	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A 3								+				
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional	\$ 13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A 7												
	Detroit, MI	4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 2,000,000,000	Par 4	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A ⁷	General Motors Company	10, 11, 24 Preferred Stock	\$ 2,100,000,000	12/15/2010	Repayment	\$ 2,139,406,778	N/A	\$ 0				
											7	,	,		11/18/2010	Partial Disposition 25	\$ 11,743,303,903	Common Stock	36.9%				
															11/26/2010	Partial Disposition 25	\$ 1,761,495,577	Common Stock	32.04%				
		5/20/2009			s Debt Obligation w/ Additiona	al \$ 4,000,000,000			Exchange for preferred and common stock in New GM		N/A				12/21/2012	Partial Disposition 33	\$ 5,500,000,000	Common Stock	21.97%				
			Purchase	General Motors			Par 5	7/10/2009				General Motors		60.8%	4/11/2013	Partial Disposition 34	\$ 1,637,839,844	Common Stock	17.69%				
			i dicilase	Corporation	Note	4,000,000,000	Tui 5	1710/2003				Company	11, 25	00.070	6/12/2013	Partial Disposition 35	\$ 1,031,700,000	Common Stock	13.80%				
																			9/13/2013	Partial Disposition 36	\$ 3,822,724,832	Common Stock	7.32%
General Motors															11/20/2013	Partial Disposition 37	\$ 2,563,441,956	Common Stock	2.24%				
															12/9/2013	Partial Disposition 39	\$ 1,208,249,982	Common Stock	0.00%				
						al \$ 360,624,198		7/10/2009			3 N/A 7	General Motors 1:		\$ 7,072,488,605	7/10/2009	Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,407				
		5/27/2009		General Motors	Debt Obligation w/ Additional Note				Exchange for preferred and common stock in New GM	\$ 360,624,198			11, 12 Debt Obligation		12/18/2009	Partial Repayment		Debt Obligation	\$ 5,711,864,407				
			Purchase	Corporation			Par 6								1/21/2010	Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,986				
							1								3/31/2010	Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 4,676,779,986				
				General Motors	Debt Obligation w/ Additional				Exchange for preferred and		٥				4/20/2010	Repayment	\$ 4,676,779,986	N/A	\$ 0				
		6/3/2009	Purchase	Corporation	Note Note	\$ 30,100,000,000	Par	7/10/2009	common stock in New GM	\$ 22,041,706,310	N/A 9												
								7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9	Motors Liquidation	29					Right to recover					
								7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A ⁹	Company	Debt Obligation	\$ 985,805,085	3/31/2011	Partial Repayment	\$ 50,000,000	proceeds Right to recover	N/A				
															4/5/2011	Partial Repayment	\$ 45,000,000	proceeds Right to recover	N/A				
															5/3/2011	Partial Repayment	\$ 15,887,795	proceeds Right to recover	N/A				
															12/16/2011	Partial Repayment	\$ 144,444	proceeds Right to recover	N/A				
												-		-	12/23/2011	Partial Repayment	\$ 18,890,294	proceeds Right to recover	N/A				
															1/11/2012	Partial Repayment Partial Repayment	\$ 6,713,489 \$ 435,097	proceeds Right to recover	N/A N/A				
															5/22/2013	Partial Repayment Partial Repayment	\$ 10,048,968	proceeds Right to recover	N/A N/A				
												 				Partial Repayment Partial Repayment	\$ 10,048,968 \$ 11,832,877	proceeds Right to recover	N/A N/A				
												-				Partial Repayment	\$ 11,832,877	proceeds Right to recover	N/A				
1 1				l				I			l	I	Į	I	12/21/2013	ганы кераутет	410,705	proceeds	IN/A				

														1/9/2014	Partial Repayment	\$	470,269	Right to recover proceeds	N/A
	1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note \$	1,500,000,000	Par	3							3/17/2009	Partial Repayment	\$	3,499,055	Debt Obligation w/ Additional Note	\$ 1,496,500,945
														4/17/2009	Partial Repayment	\$		Debt Obligation w/ Additional Note	\$ 1,464,690,823
Chrysler Farmington														5/18/2009	Partial Repayment	\$	51,136,084	Debt Obligation w/ Additional Note	\$ 1,413,554,739
FinCo Hills, MI														6/17/2009	Partial Repayment	\$	44,357,710	Debt Obligation w/ Additional Note	\$ 1,369,197,029
														7/14/2009	Repayment	\$	1,369,197,029	Additional Note	\$ 0
														7/14/2009	Repayment*	\$	15,000,000	N/A	-
	1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A 19	Chrysler Holding 20	Debt obligation w/ additional note	\$ 3,500,000,000		i ettitilialioti anu selliettietti	\$	1,900,000,000	N/A	-
	4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	-	-									payment 20				
	4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	280,130,642	Par								7/10/2009	Repayment	\$	280,130,642	N/A	\$ 0
	5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	1,888,153,580		4/30/2010	Completion of bankruptcy proceeding; transfer of	\$ (1,888,153,580)	N/A 23	Old Carco 23 Liquidation Trust	Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$	30,344,320	Right to recover proceeds	N/A
	5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note \$	-	-	′	collateral security to liquidation trust						9/9/2010	Proceeds from sale of collateral	\$	9,666,784	Right to recover proceeds	N/A
a Auburn Hills														12/29/2010	Proceeds from sale of collateral	\$		Right to recover proceeds	N/A
Chrysler MI	,													4/30/2012	Proceeds from sale of collateral	\$	9,302,185	Right to recover proceeds	N/A
	5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity \$	6,642,000,000	N/A	6/10/2009	Issuance of equity in New Chrysler	\$ -	N/A	Chrysler Group LLC	Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$	5,076,460,000		
														5/24/2011	Termination of undrawn facility ³¹ \$ 2,06		2,065,540,000	N/A	\$ 0
														5/24/2011	Repayment* - Additional Note	\$	288,000,000		
														5/24/2011	Repayment* - Zero Coupon Note	\$	100,000,000		
											Chrysler Group 30 LLC	Common equity	6.6%	7/21/2011	Disposition	\$	560,000,000	N/A	-

Total Initial Investment Amount \$ 81,344,932,551

Total Treasury Investment Amount \$ 13,140,739,955

Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM for
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC. and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors LC is a wholly owned subsidiary of General Motors LC is a wholly owned subsidiary of General Motors LC is a wholly owned subsidiary of General Motors LC is a wholly owned subsidiary of General Motors LC is a wholly owned subsidiary of General Motors LC is a wholly owned subsidiary of General Motors LC is a wholly owned subsidiary of General Motors LC is a wholly owned subsidiary of General Motors LC is a wholly owned subsidiary of General Motors LC is a wholly owned subsidiary of General Motors LC is a wholly owned subsidiary of General Motors LC is a wholly owned subsidiary of General Motors LC is a wholly owned subsidiary of Ge
- 12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/1/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was \$3.04 billion of the total \$4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler. When the sale to new Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
- 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler Holdoo received from Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes

Total Payments \$

Additional Proceeds * \$

62,650,499,016

and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations,

- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.

23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation Plan"). Under the Liquidation Plan the loan Treasury set in the loan Treasury attached to Such Ioan.

24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.

25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32,7525 per share (which represents the \$33 public sale price less underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.

26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.

27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.

28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.

29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation for Motors Liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional proceeds and pending litigation.

30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.

31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.

32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.

ADJUSTED TOTAL

33. On 12/21/2012. Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.

34 On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.

36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale under this authority occurred on November 20, 2013.

38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the repurchase of the Share Adjustment Right. As a result of the private placement, Treasury's common stock ownership stake was diluted from 73.8 percent to 63.45 percent. Treasury continues to own 981,971 shares of common stock in Ally.

39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.

41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25.00 per share for net proceeds of \$2,375,000,000.

42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7.245.670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181.141.750.

43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

44. 4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

								Adjustment D		Payment or Disposition ⁴					
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustmen Date	t Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Amount
								11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,000,000				
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 3,500,000,000	N/A	7/8/2009	\$ (1,000,000,000)	\$ 2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000
'	4/3/2003	Givi Supplier Receivables ELC	vviimigton	DE.				INA				3/4/2010	Repayment ⁵	Additional Note	\$ 50,000,000
									ε		\$ 290,000,000	4/5/2010	Payment ⁶	None	\$ 56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A	7/8/2009	\$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	\$ 123,076,735
		·				Additional Note		· ·	7		\$ 123,076,735		Payment'	None	\$ 44,533,054

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier

Total Repayments

413,076,735

Total Proceeds from Additional Notes

101,074,947

2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler Group LLC assumed Chry

3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.

4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.

5/ All outstanding principal drawn under the credit agreement was repaid

\$ 5.000.000.000

INITIAL TOTAL

6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

413,076,735

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date	Pricing M	lechanism ¹	Number of Shares	Proceeds ²
01/18/13 – 3 04/17/13		.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 4 9/13/2013		.6461	110,336,510	\$ 3,822,724,832
9/26/13 - 5 11/20/13		.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 6 12/9/2013		.8228	31,122,206	\$ 1,208,249,982

Total Proceeds:

\$9,232,256,614

5/ On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

6/ On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

^{1/}The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

^{4/} Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ¹	Number of Shares	Proceeds ²
08/14/14 – 09/12/14	3	\$24.5985	8,890,000	\$ 218,680,700
09/12/14 - 10/16/14	4	\$21.8234	11,249,044	\$ 245,492,605

Total Proceeds:	\$464,173,305

^{1/} The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

^{4/} On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

TARGETED INVESTMENT PROGRAM

		Seller							Capital Repa	yment Details		ent Remaining After Capital Repayment	Fi	nal Disposition	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount		Final Disposition Date ³	Final Disposition Description	Final Disposition Proceeds
1	12/31/2008	Citigroup Inc.	New York	NY		Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011 A	Warrants	\$ 190,386,428
	1/16/2009	Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010 A	Warrants	\$ 1,236,804,513

40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000 **Total Warrant Proceeds** \$ 1,427,190,941 TOTAL TREASURY TIP INVESTMENT AMOUNT

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

				Init	ial Investment			Pre	emium			Exchange/Transfer/Other I	Details			Paymer	t or Disposition		
Footnot	Date	Seller Name of Institution	City	State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date Type	Amount	Remaining Premium Description	Remaining Premium
										2	6/9/2009	Exchange preferred stock fo trust preferred securities	Trust Preferred Securities w/ Warrants	4,034,000,000	3	12/23/2009 Partial cancellation for eatermination of guarantee	rly \$ (1,800,000,0	00) Trust Preferred Securities w/ Warrants	\$ 2,234,000,000
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010 Disposition	\$ 2,246,000,0	000 Warrants	\$ 0
												securities	w/ warrants			1/25/2011 Warrant Auction	\$ 67,197,0	45 None	\$ 0
	12/23/2009	Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)												
3										6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00					
										7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013 Disposition	\$ 894,000,000	.00 None	\$ 0

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

30/n 12/22/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement, with the other parties to the Master Agreement with the other parties and obligations under the Master Agreement. In connection with the early termination of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the 4/ On 9/29/2010, Treasury entered into an agreement, with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities to \$2,246,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

6/12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities.

TOTAL

7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Citigroup subordinated notes pursuant to an agreement between Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange. 8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

Total Proceeds

\$ 3,207,197,045

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller				_	Purchase	Details					Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism		Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1		AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E) 1	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par	2	See table belo	w for exchange/transf	er details in connection with the reca	apitalization conducted on	1/14/2011.

TOTAL \$ 69,835,000,000

	Final Dispositio	n	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds \$ 25,156,690.60

- 1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series D Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.
- 2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.
- 3/ This transaction does not include AIG's commitment fee of an additional \$165 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapitalization				Final Disposition			٦
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remaining Recap Investment Amoun Shares, or Equity %	nt,
			Exchange	Par	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	-	N/A	\$ 0	10
							2/14/2011	Payment	\$ 185,726,192	Par		
							3/8/2011	Payment	\$ 5,511,067,614	Par		
							3/15/2011	Payment	\$ 55,833,333	Par		
							8/17/2011	Payment	\$ 97,008,351	Par		
					AIA Preferred Units	\$ 16,916,603,568	8/18/2011	Payment	\$ 2,153,520,000	Par	\$ 0	8
					AWAT TOTOTICA OTING	Ψ 10,010,000,000	9/2/2011	Payment	\$ 55,885,302	Par] "	
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A			11/1/2011	Payment	\$ 971,506,765	Par		
							3/8/2012	Payment	\$ 5,576,121,382	Par		
							3/15/2012	Payment	\$ 1,521,632,096	Par		
							3/22/2012	Payment	\$ 1,493,250,339	Par		
							2/14/2011	Payment	\$ 2,009,932,072	Par		
					ALICO Junior Preferred Interests	\$ 3,375,328,432	3/8/2011	Payment	\$ 1,383,888,037	Par	\$ 0	8
							3/15/2012	Payment	\$ 44,941,843	Par		_
			Exchange	-		167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,962 77%	9
							3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410 70%	11
5	1/14/2011	Preferred Stock (Series E)	Exchange			924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984 63%	12
							5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,821 61%	12
				N/A	Common Stock		8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,395 55%	13
							8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231 53%	13
6	1/14/2011	Common Stock (non-TARP)	Transfer			562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078 22%	14
	1/14/2011 Co						9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156 16%	14
							12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,156 0%	15

Footnotes appear on following page.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled. 11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

17 OH 310/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$2.90.0 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 15/0212. 12/OH 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$3.90.0 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 16/0212.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/4/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$23.250 per share for total proceeds of \$20,699,999,993, pursuant to an underwriting agreement executed on 9/10/2012.

14/ On 9/14/2012, Treasury completed the sale of 656,925,075 shares of common stock at \$52.50 per share for total proceeds of \$20,099,999,956, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Selle	r		Transaction				Adjusted	Inves	tment			Repayment 5	-	-
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description		Amount
										² \$	4,300,000,000		2/6/2013	Principal Repayment	\$	100,000,000
									6/28/2012	\$	1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$	212,829,610
													3/6/2013	Contingent Interest Proceeds	\$	97,594,053
													4/4/2013	Contingent Interest Proceeds	\$	6,069,968
													5/6/2013	Contingent Interest Proceeds	\$	4,419,259
													6/6/2013	Contingent Interest Proceeds	\$	96,496,772
													7/5/2013	Contingent Interest Proceeds		11,799,670
													8/6/2013	Contingent Interest Proceeds	_	66,072,965
													9/6/2013	Contingent Interest Proceeds		74,797,684
													10/4/2013	Contingent Interest Proceeds	_	1,114,074
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A				\$ 100,000,000	11/6/2013	Contingent Interest Proceeds		933,181
									1/15/2013	4 \$	100,000,000	()	12/5/2013	Contingent Interest Proceeds	_	1,102,424
									17 10/2010	*	100,000,000		1/7/2014	Contingent Interest Proceeds	_	1,026,569
													2/6/2014	Contingent Interest Proceeds	_	1,107,574
													3/6/2014	Contingent Interest Proceeds	_	1,225,983
													4/4/2014	Contingent Interest Proceeds		11,597,602
													5/6/2014	Contingent Interest Proceeds		1,055,556
													6/5/2014	Contingent Interest Proceeds		1,343,150
													7/7/2014	Contingent Interest Proceeds	_	27,005,139
													8/6/2014	Contingent Interest Proceeds	_	14,059,971
													9/5/2014	Contingent Interest Proceeds	_	262,036
										1 1			10/6/2014	Contingent Interest Proceeds	\$	17,394,583

Total Investment Amount \$ 100,000,000 Total Repayment Amount 5 \$ 749,307,824

^{1/} The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

^{2/} On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

^{3/} On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

^{4/} On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

^{5/} Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details 1					Settlement Det	ails				Fin	al Disposition		
													Life-to-date	
		Purchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face		Principal Received	Disposition
Date	Investment Description	Amount ³	Pricing Mechanism	PMF ³	Settlement Date	2, 3	PMF ³	Proceeds 4	Trade Date	PMF ⁶	Amount 3	Amount 6,8	1, 8	Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	\$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013	\$ 2,022,652	\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367	\$ 1,149,633	\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218		\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270		\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392		\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159		\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972			\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125		\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841		\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386			\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543		\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539		\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846		\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555		\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681		\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867		\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724		\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881		\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168		\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775		\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737		\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893 Total Senior Security Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

^{1/} The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

^{2/} Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

^{3/} If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{4/} In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

^{5/} Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

^{6/} If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor (on or about the 11th business day of each month).

^{7/} Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

^{8/} The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

										nary Adjusted		· ,	Final Investment							
			Seller							nmitment ³	Final Co	mmitment Amount ⁷	Amount ⁹	Capital	Repayment Details	Investment Af	ter Capital Repayment		Distribution or Dispo	sition
Footnote	e	Date	Name of Institution	City State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1	9	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010 4	\$ 156,250,000	1/4/2010	4 \$ 156,250,000	\$ 156,250,000	1/15/2010	\$ 156,250,000	\$ 0	Membership Interest		Distribution ⁵	\$ 20,091,872
																	Debt Obligation w/ Contingent	2/24/2010	Final Distribution ⁵	\$ 48,922
2	g	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010 4	\$ 200,000,000	1/4/2010	4 \$ 200,000,000	\$ 200,000,000					1/29/2010	Distribution ⁵	\$ 502,302
														1/12/2010	\$ 166,000,000	\$ 0	Contingent Proceeds	2/24/2010	Final Distribution ⁵	\$ 1,223
1	9	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 856,000,000	\$ 580,960,000	2/18/2010	\$ 2,444,347	\$ 578,515,653	Membership Interest 10			
														4/15/2010	\$ 3,533,199	\$ 574,982,454	Membership Interest 10			
														9/15/2010	\$ 30,011,187	\$ 544,971,267	Membership Interest 10			
														11/15/2010	\$ 66,463,982	\$ 478,507,285	Membership Interest 10			
														12/14/2010	\$ 15,844,536		Membership Interest 10			
														1/14/2011	\$ 13,677,726		Membership Interest 10			
														2/14/2011	\$ 48,523,845		Membership Interest 10			
														3/14/2011	\$ 68,765,544		Membership Interest 10			
														4/14/2011	\$ 77,704,254		Membership Interest 10			
														5/20/2011	\$ 28,883,733		Membership Interest 10			
														6/14/2011	\$ 9,129,709		Membership Interest 10			
														7/15/2011 8/12/2011	\$ 31,061,747 \$ 10,381,214		Membership Interest 10			
														10/17/2011	\$ 10,381,214 \$ 6,230,731		Membership Interest 10 Membership Interest 10			
														12/14/2011	\$ 6,230,731 \$ 1,183,959		Membership Interest			
														1/17/2012	\$ 1,096,185		Membership Interest			
														2/14/2012	\$ 1,601,688		Membership Interest			
														3/14/2012	\$ 3,035,546		Membership Interest 10			
																	,	3/29/2012	Distribution ⁵	\$ 56,390,209
																		8/9/2012	Distribution ⁵	\$ 1,056,751
														3/29/2012	\$ 161,386,870	\$ 0	Membership Interest 10	9/28/2012	Final Distribution 5	\$ 18,772
																		6/4/2013	Adjusted Distribution ^{5, 1}	\$ 69,399
																			Distribution 5, 14	\$ 64,444
2	g	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	9/26/2011	8 \$ 1,161,920,000	\$ 1,161,920,000	2/18/2010	\$ 4,888,718	\$ 1,157,031,282				
														4/15/2010	\$ 7,066,434	\$ 1,149,964,848				
														9/15/2010	\$ 60,022,674	\$ 1,089,942,174				
														11/15/2010	\$ 132,928,628	\$ 957,013,546	Debt Obligation w/ Contingent Proceeds Debt Obligation w/ Contingent			
														12/14/2010	\$ 31,689,230	\$ 925,324,316	Proceeds Debt Obligation w/ Contingent			
														1/14/2010	\$ 27,355,590	\$ 897,968,726	Proceeds Debt Obligation w/ Contingent			
														2/14/2011	\$ 92,300,138		Proceeds Debt Obligation w/ Contingent			
														3/14/2011	\$ 128,027,536		Proceeds Debt Obligation w/ Contingent			
														4/14/2011	\$ 155,409,286	\$ 522,231,766	Proceeds Debt Obligation w/ Contingent			
														5/20/2011	\$ 75,085,485	\$ 447,146,281	Proceeds Debt Obligation w/ Contingent			
														6/14/2011	\$ 18,259,513	\$ 428,886,768	Debt Obligation w/ Contingent			
														7/15/2011	\$ 62,979,809		Debt Obligation w/ Contingent			
														8/12/2011	\$ 20,762,532	\$ 345,144,428	Debt Obligation w/ Contingent			
														10/17/2011	\$ 37,384,574 \$ 7,103,787		Debt Obligation w/ Contingent			
I	ı			l I	1	I	l l		1	1	l	1 1 1	I I	12/14/2011	\$ 7,103,787	\$ 300,656,067	Proceeds			

			Seller							nary Adjusted	Final Co.	nmitment Amount ⁷	Final Investment Amount	Canital	Repayment Details	Investment Afr	er Capital Repayment		Distribution or Disposi	ition
					Transaction		Commitment	Pricing	Con					Repayment						
Footnote		Date	Name of Institution	City Sta	te Type	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount	Description Debt Obligation w/ Contingent	Date	Description	Proceeds
														1/17/2012	\$ 6,577,144	\$ 294,078,924	Proceeds Debt Obligation w/ Contingent			
														2/14/2012	\$ 9,610,173	\$ 284,468,750	Proceeds	0.000.001.0	5	
l																		3/29/2012		\$ 3,434,460
																		8/9/2012	Distribution ⁵	\$ 40,556
														3/14/2012	\$ 284,468,750	\$ 0	Contingent Proceeds	9/28/2012	Final Distribution 5	\$ 469
																			Adjusted Distribution ^{5, 13}	\$ 1,735
																		7/8/2013	Distribution ^{5, 14}	\$ 1,611
1	10	0/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP Wil	'ilmington D	E Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313	Membership Interest 10			
														9/17/2012	\$ 152,499,238	\$ 934,488,075	Membership Interest 10			
														1/15/2013	\$ 254,581,112	\$ 679,906,963	Membership Interest 10			
														2/13/2013	\$ 436,447,818	\$ 243,459,145	Membership Interest 10			
														3/13/2013	\$ 243,459,145	\$ 0	Membership Interest 10	3/13/2013	Distribution ⁵	\$ 479,509,240
																	Membership interest	7/11/2013	Distribution ^{5, 11}	\$ 2,802,754
2	10	0/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP Wil	'ilmington D	E Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	\$ 2,173,974,000	Debt Obligation w/ Contingent Proceeds			
														9/17/2012		\$ 1,868,974,000	Debt Obligation w/ Contingent Proceeds			
														12/6/2012			Debt Obligation w/ Contingent			
														12/21/2012		\$ 438,974,000	Debt Obligation w/ Contingent			
														1/15/2013	\$ 97,494,310		Debt Obligation w/ Contingent			
																		4/17/2013	Distribution ^{5, 11}	\$ 16,195,771
														1/24/2013	\$ 341,479,690	\$ -	Contingent Proceeds		Distribution ^{5, 11}	\$ 69,932
1	10	0/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P. Wil	'ilmington D	E Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010	£ 44.042	\$ 1,064,007,604	Membership Interest 10	7/11/2013	Distribution	9 00,002
														2/14/2011			Membership Interest 10			
														3/14/2011			Membership Interest			
														4/14/2011	\$ 7,118,388		Membership Interest			
														5/14/2012	\$ 39,999,800 \$ 287,098,565		Membership Interest 10 Membership Interest 10			
														6/14/2012						
														7/16/2012	\$ 68,749,656		Membership Interest 10			
														8/14/2012	\$ 361,248,194	\$ 292,454,480	Membership Interest 10		5 11	
																			Distribution 5, 11	\$ 75,278,664
																			Distribution 5, 11	\$ 79,071,633
														8/30/2012	\$ 292,454,480	\$ -	Membership Interest 10		Distribution 5, 11	\$ 106,300,357
																			Distribution ^{5, 11}	\$ 25,909,972
																		12/21/2012	Distribution ^{5, 11}	\$ 678,683
2	-	01010000	Allege - Departure Leave Countries Mantag Found L. D.	Citaria estas 2		Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	2/22/2046	£ 0.400.07F.000	7/40/00/10	6 0 000 0 47 000	12 \$ 2,128,000,000				Debt Obligation w/ Contingent	8/13/2013	Distribution Refund	\$ (18,405)
2	10	0/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P. Wil	'ilmington D	E Purchase	Debt Obligation W/ Contingent Proceeds	a 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011	\$ 30,244,575	\$ 2,097,755,425	Proceeds Debt Obligation w/ Contingent			1
														6/14/2011	\$ 88,087	\$ 2,097,667,339	Proceeds Debt Obligation w/ Contingent			
														5/3/2012	\$ 80,000,000	\$ 2,017,667,339	Proceeds Debt Obligation w/ Contingent			
														5/14/2012	\$ 30,000,000	\$ 1,987,667,339	Proceeds Debt Obligation w/ Contingent			1
														5/23/2012	\$ 500,000,000	\$ 1,487,667,339	Proceeds			1
														6/14/2012	\$ 44,200,000	\$ 1,443,467,339				1
														6/25/2012	\$ 120,000,000	\$ 1,323,467,339				
														7/16/2012	\$ 17,500,000	\$ 1,305,967,339	Debt Obligation w/ Contingent Proceeds			
														7/27/2012	\$ 450,000,000	\$ 855,967,339	Debt Obligation w/ Contingent Proceeds			
														8/14/2012	\$ 272,500,000	\$ 583,467,339	Debt Obligation w/ Contingent Proceeds			
																		10/3/2012	Distribution ^{5, 11}	\$ 12,012,957

1 1000000 Balance FMTLP. 1000000 Balance FMTLP. 1000000 10000000000000000000000000								Prelim	inary Adjusted	1		Final Investment					1		
Part			Seller					Con	nmitment 3	Final Com	mitment Amount ⁷	Amount 9	Capital	Repayment Details	Investment Af	ter Capital Repayment		Distribution or Dispo	sition
1 00000 Managery (E Prime Pouls Prime Prim	Footnote	Date	Name of Institution	City State T	action pe Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1 1000000 10000000000000000000000													8/22/2012	\$ 583,467,339	\$ -	Contingent Proceeds	12/21/2012	Distribution ^{5, 11}	\$ 16,967
1 1000000 1 1000000 1 1000000 1 1																	8/13/2013	Distribution Refund	\$ (460)
1 1000000 10000000 10000000 100000000	1	10/2/2009	Blackrock PPIF, L.P.	Wilmington DE Pur	nase Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076	\$ 437,915,724	Membership Interest 10			
1000000 10000000 10000000 10000000 100000000													9/17/2012	\$ 8,833,632	\$ 429,082,092	Membership Interest 10			
2 1000000 GARGAN PRILES AND PRINCES AND PR													10/15/2012	\$ 10,055,653	\$ 419,026,439	Membership Interest 10			
2 NS200 MANS TY LT ARYON D A																	11/5/2012	Distribution 5, 11	\$ 297,511,708
Part													11/5/2012	\$ 419,026,439	\$ -	Membership Interest 10	12/5/2012	Distribution 5, 11	\$ 57,378,964
1 1000000 1000000 10000000 10000000 10000000 100000000																	12/6/2013	Distribution ^{5, 11}	\$ 1,609,739
1 1000000 00 0000 FF Made Fund LP 00 Mingral 01 00 Mingral 00 Mingral 01 00 Mingral 00 Mingral 01 00 Mingral 00 Mingral 01 00	2	10/2/2009	Blackrock PPIF, L.P.	Wilmington DE Pur	nase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	. Par	3/22/2010	\$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7/31/2012	\$ 175,000,000	\$ 878,000,000	Proceeds			
1 1000000 A0 05C PPF Nace Fuel P. Newgor CE Purple Newgor CE Purple CE CE CE CE CE CE CE C													8/14/2012	\$ 5,539,055	\$ 872,460,945	Proceeds			
1 1000/2000 A 1000/2000 B 1000/200													8/31/2012	\$ 16,000,000	\$ 856,460,945	Proceeds			
Section Sect													9/17/2012	\$ 1,667,352	\$ 854,793,592	Proceeds			
1 10000000 A DECC PRF Mater Prod. LP Printed P													9/28/2012	\$ 35,000,000	\$ 819,793,592	Proceeds			
1 10000000 AG GETC PPP Memor Fund L.P. Witergram CE Puchase Management CE Puchase S L11/L11/L1 Py 3020000 S L243/270,000 S L243/270,000 S L11/L10/L1 Py 3020000 S L243/270,000 S L243/270,000 S L11/L10/L1 Py 3020000 S L243/270,000 S L243/270,000 S L11/L10/L1 Py S020000 S L243/270,000 S L243/270,000 S L11/L10/L1 Py S020000 S L243/270,000													10/15/2012	\$ 25,334,218	\$ 794,459,374	Debt Obligation w/ Contingent Proceeds			
1 1 1 1 1 1 1 1 1 1																	11/5/2012	Distribution ^{5, 11}	\$ 8,289,431
1 1 1 1 1 1 1 1 1 1													10/18/2012	\$ 794,459,374	\$ -	Contingent Proceeds		Distribution 5, 11	\$ 1,433,088
1 1 1 1 1 1 1 1 1 1																	12/6/2013	Distribution 5, 11	\$ 141,894
Part	1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington DE Pur	nase Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012	\$ 87,099,565	\$ 1,030,299,606	Membership Interest 10			l
Public P													3/14/2012	\$ 99,462,003	\$ 930,837,603	Membership Interest 10			l
Purchase													5/14/2012	\$ 74,999,625	\$ 855,837,978	Membership Interest 10			l
### 17/2012 \$ 124.99377 \$ 643.00.00 Membership Interest 10 ### 17/2012 \$ 244.99377 \$ 643.00.00 Membership Interest 10 ### 17/2012 \$ 244.99377 \$ 643.00.00 Membership Interest 10 ### 17/2012 \$ 244.99377 \$ 643.00.00 Membership Interest 10 ### 17/2012 \$ 244.99377 \$ 643.00.00 Membership Interest 10 ### 17/2012 \$ 244.99377 \$ 643.00.00 Membership Interest 10 ### 17/2012 \$ 244.99377 \$ 643.00.00 Membership Interest 10 ### 17/2012 \$ 244.99377 \$ 643.00.00 Membership Interest 10 ### 17/2012 \$ 244.99377 \$ 643.00.00 Membership Interest 10 ### 17/2012 \$ 263.00.00 Mem													7/16/2012	\$ 18,749,906	\$ 837,088,072	Membership Interest 10			
10150072 \$ 240.673.797 \$ 403.075.242 Membership Interest ¹⁰													8/14/2012	\$ 68,399,658	\$ 768,688,414	Membership Interest 10			
1/1/52072 \$ 45,764,825 \$ 357,250,47 Membership Inserted TO 1/1/52073 \$ 2458,936 \$ 332,661,47 Membership Inserted TO 1/1/52073 \$ 2458,936 \$ 332,661,47 Membership Inserted TO 1/1/52073 \$ 265,306,838 \$ 302,661,661 Membership Inserted TO 2/1/40713 \$ 265,306,838 \$ 6,862,425 Membership Inserted TO 2/1/40713 \$ 265,306,838 \$ 6,862,425 Membership Inserted TO 2/1/20713 \$ 6,862,425 \$ Membership Inserted TO 4/1/20713 \$ 224,785,400 Membership Inserted TO 4/1/20713 \$ 6,862,425 \$ Membership Inserted TO 4/1/20713 \$ 1,11,11,11,11,11,11,11,11,11,11,11,11,1													9/17/2012	\$ 124,999,375	\$ 643,689,039	Membership Interest 10			l
1/2 1/2													10/15/2012	\$ 240,673,797	\$ 403,015,242	Membership Interest 10			l
1/16/2013 \$ 30,470,42 \$ 302,191,06 Membership interest ¹⁰ 2/14/2013 \$ 263,328,58 \$ 6,862,425 Membership interest ¹⁰ 2/14/2013 \$ 263,328,58 \$ 6,862,425 Membership interest ¹⁰ 2/14/2013 \$ 263,328,58 \$ 6,862,425 Membership interest ¹⁰ 4/12/2013 \$ 277,001 \$ 2/14/2013 \$ 277,001 \$ 2/14/2013 \$ 277,001 \$ 2/14/2013 \$ 277,001 \$ 2/14/2013 \$ 277,001 \$ 2/14/2013 \$ 277,001 \$ 2/14/2013 \$ 277,001 \$ 2/14/2013 \$ 277,001 \$ 2/14/2013 \$ 277,001 \$ 2/14/2013 \$ 277,001 \$ 2/14/2013 \$ 277,001 \$ 2/14/2013 \$ 277,001 \$ 2/14/2013 \$ 277,001 \$ 2/14/2013 \$ 277,001 \$ 2/14/2013 \$ 2/14/201													11/15/2012	\$ 45,764,825	\$ 357,250,417	Membership Interest 10			
2 10092009 AG GECC PPIF Master Fund, L.P. Wilmington DE Purchase Debt Obligation w/ Contingent Proceeds \$ 2,222,222,222 Par 32222010 6 \$ 2,542,675,000 7162010 \$ 2,486,550,000 \$ 2,234,788,30													12/14/2012	\$ 24,588,926	\$ 332,661,491	Membership Interest 10			l
2/21/2013 \$ 6,862,425 \$ Membership Interest 10 2/21/2013 \$ 6,862,425 \$ Membership Interest 10 4/18/2013 4/18/2													1/15/2013	\$ 30,470,429	\$ 302,191,061	Membership Interest 10			
2/21/2013 \$ 6,862,425 \$ - Membership Interest 10 2/21/2013 \$ 6,862,425 \$ - Membership Interest 10 4/202013 4/202013 4/202014 4/202013 4/202013 4/202013 4/202014 4/202014 4/202015 4/2020													2/14/2013	\$ 295,328,636	\$ 6,862,425	Membership Interest 10			
2/21/2013 \$ 6,862,425 \$ - Membership Interest 10 4/2013 4/2013 4/2013 4/2013 5/																	2/21/2013	Distribution 5, 11	\$ 184,431,858
2 1030/2009 AG GECC PPIF Master Fund, L.P. Wilmington De Purchase Debt Obligation w Contingent Proceeds S 2,222,222,222 Par 3/22/2010 6 \$ 2,542,675,000 7/16/2010 \$ 2,486,550,000 \$ 2,234,798,340 2/14/2012 \$ 174,200,000 \$ 2,086,598,340 Debt Obligation w Contingent December 10 De																	2/27/2013	Distribution ^{5, 11}	\$ 20,999,895
2 10/30/2009 AG GECC PPIF Master Fund, L.P. Wilmington DE Purchase Debt Obligation w Contingent Proceeds S 2,222,222,222 Par 3/22/201 6 \$ 2,542,675,000 7/16/2010 \$ 2,486,550,000 \$ 2,234,798,340 2/14/2012 \$ 174,200,000 \$ 2,086,598,340 Debt Obligation w Contingent December 10 De																	3/14/2013	Distribution ^{5, 11}	\$ 156,174,219
2 10/30/2009 AG GECC PPIF Master Fund, L.P. Wilmington DE Purchase Debt Obligation w/ Contingent Proceeds \$ 2,222,222,222 Par 3/22/2010 6 \$ 2,542,675,000 7/16/2010 \$ 2,486,550,000 \$ 2,234,788,340 Proceeds 3/14/2012 \$ 198,925,000 \$ 1,861,673,340 Proceeds 5/14/2012 \$ 136,800,000 \$ 1,171,673,340 Proceeds 8/14/2012 \$ 136,800,000 \$ 1,537,373,340 Proceeds 9/17/2012 \$ 250,000,000 \$ 1,287,373,340 Proceeds 10/15/2012 \$ 481,350,000 \$ 1,287,373,340 Proceeds 9/17/2012 \$ 250,000,000 \$ 1,287,373,340 Proceeds 10/15/2012 \$ 481,350,000 \$ 1,287,373,340 Proceeds 10/15/2012 \$ 481,350,000 \$ 8,06,033,340 Proceeds													2/21/2013	\$ 6,862,425	\$ -	Membership Interest 10		Distribution ^{5, 11}	\$ 105,620,441
2 10/30/2009 AG GECC PPIF Master Fund, L.P. Wilmington DE Purchase Debt Obligation w Contingent Proceeds \$ 2,222,222,222 Par 3/22/2010 6 \$ 2,542,675,000 7/16/2010 \$ 2,486,550,000 \$ 2,234,798,340																	4/25/2013	Distribution ^{5, 11}	\$ 42,099,442
2 10/30/2009 AG GECC PPIF Master Fund, L.P. Wilmington DE Purchase Debt Obligation w/ Contingent Proceeds \$ 2,222,222,222 Par 3/22/201 6 \$ 2,542,675,000 7/16/2010 \$ 2,486,550,000 \$ 2,234,798,340 Proceeds Part Debt Obligation w/ Contingent Proceeds Part Proceeds Part Part Proceeds Part Part Proceeds Part Part Proceeds Part Part Part Part Part Proceeds Part Part Part Part Part Part Part Part																	5/29/2013	Distribution 5, 11	\$ 49,225,244
2 10/30/2009 AG GECC PPIF Master Fund, L.P. Wilmington DE Purchase Debt Obligation w/ Contingent Proceeds \$ 2,222,222,222 Par 3/22/201 6 \$ 2,542,675,000 7/16/2010 \$ 2,486,550,000 \$ 2,234,798,340 Proceeds Part Debt Obligation w/ Contingent Proceeds Part Proceeds Part Part Proceeds Part Part Proceeds Part Part Proceeds Part Part Part Part Part Proceeds Part Part Part Part Part Part Part Part																	9/30/2014	Final Distribution 5, 11	\$ 1,748,833
3/14/2012 \$ 198.925,000 \$ 1.881.673,340 Proceeds	2	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington DE Pur	nase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	\$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000	\$ 2,060,598,340	Proceeds			
S/14/2012 \$ 150,000,000 \$ 1,711,673,340 Proceeds													3/14/2012	\$ 198,925,000	\$ 1,861,673,340	Proceeds			
10/15/2012 \$ 37,500,000 \$ 1,674,173,340 Proceeds													5/14/2012	\$ 150,000,000	\$ 1,711,673,340	Proceeds			
8/14/2012 \$ 136,800,000 \$ 1,537,373,340 Proceeds 9/17/2012 \$ 250,000,000 \$ 1,287,373,340 Proceeds													7/16/2012	\$ 37,500,000	\$ 1,674,173,340	Debt Obligation w/ Contingent Proceeds			
9/17/2012 \$ 250,000,000 \$ 1,287,373,340 Proceeds 10/15/2012 \$ 481,350,000 \$ 806,023,340 Proceeds Debt Obligation w/ Contingent													8/14/2012	\$ 136,800,000	\$ 1,537,373,340	Debt Obligation w/ Contingent Proceeds			
10/15/2012 \$ 481,350,000 \$ 806,023,340 Proceeds													9/17/2012	\$ 250,000,000	\$ 1,287,373,340	Proceeds			
Dakt Oklination w/ Continuant													10/15/2012	\$ 481,350,000	\$ 806,023,340	Proceeds			
11/t5/2012 \$ 274,590,324 \$ 531,433,016 Proceeds																Debt Obligation w/ Contingent Proceeds			
Debt Disignion w/ Contingent 12/14/2012 \$ 147,534,295 \$ 383,898,721 Proceeds																Debt Obligation w/ Contingent Proceeds			
Debt Obligation w/ Contingent 1/15/2013 182,823,491 201,075,230 Proceeds															\$ 201,075,230	Debt Obligation w/ Contingent Proceeds			

							Prelimi	Preliminary Adjusted			Final Investment	I							
		Seller					Com	mitment 3	Final Commitment Amount ⁷		Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Dispo		sition	
Footnote	Date	Name of Institution	City State Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds	
																4/19/2013	Distribution ^{5, 11}	\$ 17,118,00	
												2/14/2013	\$ 201,075,230	s	- Contingent Proceeds	4/25/2013	Distribution 5, 11	\$ 1,052,49	
														•	Commigant rocccus		Distribution 5, 11	\$ 1,230,64	
																9/30/2014	Final Distribution 5, 11	\$ 41,550	
1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011	\$ 1,202,957		Membership Interest 10				
												4/14/2011	\$ 3,521,835		Membership Interest 10				
												8/14/2012			Membership Interest 10				
												9/17/2012	\$ 72,640,245		Membership Interest 10				
												9/28/2012	\$ 180,999,095 \$ 134,999,325		Membership Interest 10 Membership Interest 10				
												10/15/2012	\$ 134,999,325	\$ 122,255,550	Membership Interest	10/10/2012	Distribution ^{5, 11}	\$ 147,464,88	
															10		Distribution 5, 11	\$ 148,749,250	
												10/19/2012	\$ 122,255,550	\$	Membership Interest 10		Distribution 5, 11	\$ 549,99	
																	Final Distribution ^{5, 11}		
2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000	5/13/2011	\$ 13,531,530	\$ 1,227,468,470		t			
												7/31/2012	\$ 618,750,000	\$ 608,718,476	Debt Obligation w/ Contingen Proceeds	t			
												8/9/2012	\$ 151,006,173	\$ 457,712,29		t			
												8/14/2012	\$ 11,008,652	\$ 446,703,64	Debt Obligation w/ Contingen Proceeds Debt Obligation w/ Contingen				
												8/23/2012	\$ 160,493,230	\$ 286,210,41	Proceeds Debt Obligation w/ Contingen				
												8/29/2012	\$ 103,706,836		Proceeds Debt Obligation w/ Contingen	t			
												9/17/2012	\$ 20,637,410	\$ 161,866,170	Proceeds		5 11		
																	Distribution ^{5, 11}	\$ 6,789,28	
												9/21/2012	\$ 161,866,170	\$	Contingent Proceeds		Distribution 5, 11	\$ 3,718,76	
																	Distribution 5, 11 Final Distribution 5, 11	\$ 13,750 \$ 1,884	
1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000	9/17/2012	\$ 74,499,628	\$ 400.050.37	3 Membership Interest 10	12/11/2013	Tillai Distribution	9 1,00	
												11/15/2012	\$ 59,787,459		Membership Interest 10				
												12/14/2012	\$ 40,459,092	\$ 299,803,82	Membership Interest 10				
												1/15/2013	\$ 10,409,317	\$ 289,394,50	Membership Interest 10				
												1/30/2013	\$ 219,998,900	\$ 69,395,604	Membership Interest 10				
												2/25/2013	\$ 39,026,406	\$ 30,369,19	Membership Interest 10				
																	Distribution ^{5, 11}	\$ 164,629,82	
																	Distribution ^{5, 11}	\$ 71,462,104	
												3/25/2013	\$ 30,369,198	\$	Membership Interest 10		Distribution ^{5, 11} Distribution ^{5, 11}	\$ 38,536,072	
																9/5/2013	Distribution 5, 11	\$ 29,999,85	
																	Distribution 5, 11	\$ 5,707,72	
2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	9/17/2012	\$ 149,000,000	\$ 800,000,000	Debt Obligation w/ Contingen Proceeds	t		5,101,12	
												11/15/2012			Debt Obligation w/ Contingent Proceeds	t			
												11/20/2012			Debt Obligation w/ Contingent Proceeds	t			
												12/14/2012			Debt Obligation w/ Contingent Proceeds	t			
												1/15/2013	\$ 62,456,214	\$ 375,212,50	Debt Obligation w/ Contingen Proceeds	t			
																	Distribution 5, 11	\$ 7,143,34	
																	Distribution ^{5, 11}	\$ 963,41	
												1/24/2013	\$ 375,212,503	\$	Contingent Proceeds	7/11/2013	Distribution 5, 11	\$ 750,004	

										minary Adjusted		nmitment Amount ⁷	Final Investment						
		Seller							С	ommitment ³	Final Cor	mitment Amount	Amount 9	Capital	Repayment Details	Investment After Capital Repayment		Distribution or Dispo	osition
Footnote	Date	Name of Institution	City		Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
																	9/5/2013	Distribution ^{5, 11}	\$ 100,0
																	12/27/2013	Distribution ^{5, 11}	\$ 142,1
1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830 Membership Interest ¹⁰			
														3/14/2012	\$ 39,387,753	\$ 477,017,077 Membership Interest ¹⁰			
														9/17/2012	\$ 22,111,961	\$ 454,905,116 Membership Interest ¹⁰			
														10/15/2012	\$ 32,496,972	\$ 422,408,144 Membership Interest ¹⁰			
														11/15/2012	\$ 111,539,536	\$ 310,868,608 Membership Interest ¹⁰			
														12/14/2012	\$ 55,540,026	\$ 255,328,581 Membership Interest ¹⁰			
														1/15/2013	\$ 14,849,910	\$ 240,478,671 Membership Interest ¹⁰			
														4/12/2013	\$ 18,268,328	\$ 222,210,343 Membership Interest ¹⁰			
														5/14/2013	\$ 70,605,973	\$ 151,604,370 Membership Interest ¹⁰			
													-	5/28/2013	\$ 119,769,362	\$ 31,835,008 Membership Interest ¹⁰			
																	6/3/2013	Distribution ^{5, 11}	\$ 46,575,75
					İ												6/14/2013	Distribution ^{5, 11}	\$ 54,999,72
														6/3/2013 \$ 31,835,008	\$ 31,835,008	\$ - Membership Interest 10	6/24/2013	Distribution ^{5, 11}	\$ 27,999,86
																	6/26/2013	Distribution ^{5, 11}	\$ 11,749,94
																		Distribution 5, 11	\$ 40,974,75
																	12/12/2013	Final Distribution 5, 11	\$ 539,00

		Seller		Seller		Seller		Seller												nary Adjusted mitment ³	Final Commitment Amount ⁷		Final Investment Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		sition
Footnote	Date	Name of Institution	City Stat	Transaction e Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds											
2	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000	Debt Obligation w/ Contingent Proceeds														
													3/14/2012	\$ 78,775,901	\$ 953,224,099	Debt Obligation w/ Contingent Proceeds														
													9/17/2012	\$ 44,224,144	\$ 908,999,956	Debt Obligation w/ Contingent Proceeds														
													10/15/2012			Debt Obligation w/ Contingent														
													11/15/2012			Debt Obligation w/ Contingent														
													12/14/2012			Debt Obligation w/ Contingent														
													1/15/2013	, , , , , , , , , , , , , , , , , , , ,		Debt Obligation w/ Contingent														
													4/12/2013			Debt Obligation w/ Contingent														
													4/12/2013	\$ 109,010,516	\$ 311,134,469		F/00/0040	Distribution ^{5, 11}	\$ 444,39											
															1			Distribution 5, 11	\$ 1,960,28											
																		Distribution 5, 11	\$ 1,375,00											
													5/14/2013	\$ 311,134,469	\$ -	Contingent Proceeds		Distribution 5, 11												
																		5 44	\$ 700,00											
i																			\$ 293,75											
																		Distribution 5, 11 Final Distribution ^{5, 11}	\$ 1,024,38											

INITIAL COMMITMENT AMOUNT FINAL COMMITMENT AMOUNT \$ 21,856,403,574 TOTAL DISTRIBUTIONS 5 \$ 30,000,000,000 \$ 2,645,106,311

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations. 2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to show Treasury's maximum obligations to a fund.

4 /On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.

5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.

6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been realiscated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equity capital obligation were realiscated per fund, after adjustment for the \$17.6 million and \$26.9 million equity capital realiscations from private investors in the TCW fund will remain a part of Treasury's total maximum s-PPIP investment amount.

The \$35.6 million of final investment in the TCW fund will remain a part of Treasury's total maximum s-PPIP investment amount.

The Amount adjusted to show Treasury's final capital committener (membership interests) final feet maximum and the maximum

8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.

9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

11/Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

12/On 08/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.

13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.