

**UNITED STATES DEPARTMENT OF THE TREASURY
SECTION 105(a) TROUBLED ASSETS RELIEF PROGRAM
REPORT TO CONGRESS
FOR THE PERIOD
JUNE 1, 2009 TO JUNE 30, 2009**

I. OVERVIEW

During the reporting period of June 1 to June 30, 2009, the Department of the Treasury (Treasury) continued to refine and implement a number of programs under the Troubled Assets Relief Program (TARP) pursuant to the goals of the Emergency Economic Stabilization Act of 2008 (EESA). Treasury's comprehensive approach to restoring stability to the financial system includes actions to stabilize systemically important institutions, promote the availability of credit to consumers and small businesses by investing in viable financial institutions, reduce preventable foreclosures, and promote the transparency of programs under the TARP. Given the critical role that financial institutions and markets play in the U.S. economy, financial stability is a necessary precondition to the resumption and later, the continuity, of economic growth. Specifically, during this reporting period, Treasury took the following steps toward promoting financial stability:

- Auto Industry Financing Program (AIFP) – Treasury committed to invest \$30.1 billion in General Motors Corporation (GM) to support GM during its restructuring period.
- Capital Purchase Program (CPP) – Through the CPP, Treasury continued to invest in viable financial institutions with the goal of stabilizing the financial system and restoring the flow of credit. Treasury also invested in 10 small banks in June under the newly announced CPP terms for small banks. In total, for this period, Treasury provided capital to 36 institutions and continues to review applications. Treasury also received a number of repayments of CPP investments. Notably, on June 9, 2009, Treasury announced that 10 of the largest U.S. financial institutions participating in the CPP and subject to the Supervisory Capital Assessment Program (SCAP) exercise had met the requirements for repayment established by the primary federal banking supervisors. Treasury received approximately \$68.5 billion in repayments from those 10 financial institutions on June 17, 2009.
- Homeowner Affordability and Stability Plan – Treasury continued to build its network of servicers participating in the Home Affordable Modification Program, entering into agreements with eight new servicers.

Treasury continues to implement all programs under the TARP and the Financial Stability Plan with a high degree of transparency and accountability. On June 15, 2009, Treasury released the Monthly Lending and Intermediation Survey and Snapshot for April with data from the top 21 recipients of government investments through the CPP. The April lending survey results show that overall outstanding loan balances fell one percent from March to April. Total consumer outstanding loan balances also fell by one percent in April. Households are facing growing pressures from a weakening labor market and further declines in their wealth. In this context,

consumers focused on paying down debt, driving the decreases in outstanding consumer balances held by major banks.

In addition, banks reported that demand by businesses for commercial and industrial (C&I) loans was well below normal levels and the outstanding stock of total C&I loans to businesses fell one percent in April. The decline was attributed to lower demand among businesses for capital expenditure loans and for loans to finance acquisitions, plants, equipment, inventories, and accounts receivables. As firms continue to downsize, cut costs, and reduce inventories, banks anticipate that lower levels of demand for C&I loans will persist through the second quarter of 2009.

In the commercial real estate (CRE) category, the April survey results point to continuing poor market conditions and general caution by businesses. While total CRE loan balances were flat, banks reported that demand for CRE loans remained well below normal levels, as businesses continue to focus on strengthening their balance sheets, reserving for future losses, and downsizing.

Originations in nearly all categories of loans decreased in April from their March levels. The median growth in total loan originations was -8 percent in April, with six banks reporting increases in loan originations and 15 banks reporting declines. The April survey also collected new information on small business lending. Respondents reported that in April 2009, outstanding balances for small business loans totaled roughly \$267 billion, while small business loan originations totaled roughly \$8 billion.

On June 1, 2009, Treasury published its first CPP Monthly Lending Report, which includes data on all participants in the CPP, regardless of size. Specifically, the Report makes available three data points reported by banks on a monthly basis: average outstanding balances of consumer loans, average outstanding balances of commercial loans, and average outstanding balances of total loans from all CPP participants. The Report showed that the total average outstanding loan balance for all CPP participants was \$5,279 billion in February 2009 and \$5,237 billion in March 2009. A second Report was issued on June 19, 2009, which showed that the total average outstanding loan balance for all CPP participants was \$5,151 billion in April 2009. The number of reporting institutions varies from month to month; therefore, the total average outstanding loan balances are not directly comparable. Going forward, this Report will be published around the 20th of each month.

On June 15, 2009, Treasury published the Interim Final Rule on TARP Standards for Compensation and Corporate Governance, which establishes certain standards for executive compensation practices at firms receiving TARP assistance in order to protect the interests of taxpayers and maximize shareholder value. The Interim Final Rule: (1) limits executive compensation for certain executives and highly compensated employees at companies receiving TARP assistance, (2) provides for the appointment of a Special Master to review compensation plans at firms receiving exceptional assistance, (3) implements and expands on key provisions of the American Recovery and Reinvestment Act of 2009 consistent with Treasury's February 4, 2009 proposals, and (4) establishes additional compensation and governance standards to improve accountability and disclosure. Details on the Interim Final Rule on TARP Standards for

Compensation and Corporate Governance are available at:
http://www.financialstability.gov/latest/tg_0609b2009.html.

II. REPORTING REQUIREMENTS

This is Treasury's eighth *Section 105(a) Troubled Assets Relief Program Report to Congress* (TARP Report) required by the EESA. Pursuant to EESA section 105(a), this TARP Report provides the following regarding activities that occurred in June:

- An overview of actions taken by the Secretary, including the considerations required by section 103 and the efforts under section 109.
- The actual obligation and expenditure of the funds provided for administrative expenses by section 118.
- A detailed financial statement with respect to the exercise of authority, including:
 1. all agreements made or renewed;
 2. all insurance contracts entered into pursuant to section 102;
 3. all transactions occurring during the reporting period, including the types of parties involved;
 4. the nature of the assets purchased;
 5. all projected costs and liabilities;
 6. operating expenses, including compensation for financial agents;
 7. the valuation or pricing method used for each transaction; and
 8. a description of the vehicles established to exercise such authority.

III. PROGRAMS AND INITIATIVES

Automotive Industry Financing Program (AIFP)

The objective of the AIFP is to prevent a significant disruption of the American automotive industry, which would have a negative effect on the economy of the United States. The program requires participating institutions to implement plans that will achieve long-term viability. Treasury continues to support domestic automakers as they restructure for a viable future. On June 3, 2009, Treasury committed to invest \$30.1 billion in General Motors Corporation (GM) to support GM as it undergoes restructuring, of which \$8.5 billion has been funded and the balance will be funded on or before the closing of the sale of GM assets to the new GM.

Treasury received \$1.589 million in dividend and interest payments from participants in the AIFP in June. As of June 30, 2009, Treasury had received a total of \$361.3 million in dividends and interest from participants in the AIFP since the inception of the program.

Details about the AIFP are available on Treasury's website at:
<http://www.financialstability.gov/roadtostability/autoprogram.html>.

Capital Purchase Program (CPP)

Treasury established the CPP in October 2008 to stabilize the financial system by building the

capital base of viable U.S. financial institutions, enabling them to continue to lend to businesses and consumers during this unprecedented financial crisis and financial downturn. Under the CPP, Treasury has purchased senior preferred shares from qualifying U.S. controlled banks, savings associations, and holding companies. Treasury has also purchased subordinated debentures from financial institutions that are Subchapter S corporations. The following table describes CPP transactions for both the reporting period and total CPP transactions to date.

CPP Activity	June 1, 2009 to June 30, 2009	October 28, 2008 to June 30, 2009
Investment Activity		
Investment Amount	\$3,790,393,000	\$203,193,201,000
Number of Institutions That Received CPP Investment	36	649
Quarterly Dividends Received on Principal Investment	\$440,780,318	\$4,938,546,228
Senior Preferred Shares Repayment Activity		
Senior Preferred Shares Repurchased	\$68,352,729,000	\$70,124,589,000*
Accrued and Unpaid Dividends Associated with Repurchase	\$304,289,907	\$316,121,512
Number of Institutions That Repurchased Shares	12	32
Warrant Repayment Activity for Public Institutions		
Warrants Repurchased	\$6,965,000	\$18,690,000
Number of Public Institutions That Repurchased Warrants	6	11
Warrant Repayment Activity for Private Institutions		
Preferred Shares Associated with the Exercise of Warrants Repurchased	0	\$1,595,000
Accrued and Unpaid Dividends Associated with the Exercise of Warrants Repurchased	0	\$17,154
Number of Private Institutions That Repurchased Shares Associated with the Exercise of Warrants	0	3

* - includes redemption

On June 26, 2009, in continuing to enhance transparency, Treasury announced its policy on the disposition of warrants received in connection with investments in publicly traded institutions

under the CPP. When Treasury invests in publicly traded institutions, it receives warrants to purchase common shares that it does not exercise immediately. When a publicly traded institution repays Treasury's CPP investment, the institution may repurchase the warrants at fair market value, which is determined via an independent valuation process. That process includes five steps: (1) Within 15 days of repayment, the institution submits a determination of fair market value to Treasury; (2) Treasury ensures that taxpayers' interests are protected by implementing an appraisal procedure (described below) to determine whether to accept the institution's initial determination (under the contract, Treasury has 10 days to respond to the initial determination); (3) If Treasury objects to the institution's determination and cannot reach an agreement with the institution regarding the fair market value, the appraisal procedure, as outlined in the transaction documents, may be invoked at the option of either the institution or Treasury, to reach a final price: the institution and Treasury each select an independent appraiser, who conduct their own valuations and attempt to agree on the fair market value; and (4) If the appraisers fail to agree, a third appraiser is hired, and subject to certain limitations, a composite valuation of the three appraisals is used to establish the fair market value. Finally, (5) if an issuer chooses not to repurchase the warrants, Treasury will sell the warrants through an auction process over the next few months. Treasury is currently establishing guidelines for these auctions, which it will publish on www.financialstability.gov.

Details about the warrant and disposition process for the CPP are available on Treasury's website at: <http://www.financialstability.gov/docs/PPP/Warrant-Statement.pdf>.

Details about the CPP are available on Treasury's website at: <http://www.financialstability.gov/roadtostability/capitalpurchaseprogram.html>.

Homeowner Affordability and Stability Plan

The Obama Administration introduced the Homeowner Affordability and Stability Plan (HASP) on February 18, 2009, as a critical part of its comprehensive Financial Stability Plan, to restore stability to the U.S. housing market. The HASP includes Making Home Affordable (MHA), a program offering broad assistance to struggling homeowners to reduce preventable foreclosures. The Home Affordable Modification Program (HAMP) is one of the central components of MHA. The HAMP is a \$75 billion (including \$50 billion from TARP funds) mortgage modification program to reduce avoidable foreclosures by modifying mortgages to sustainably affordable levels for homeowners at imminent risk of default on their mortgages. As of June 30, 2009, 23 servicers have signed servicer participation agreements to modify loans in accordance with the HAMP. Between loans covered by these servicers and loans owned or guaranteed by the GSEs, more than 80% of eligible loans in the U.S. are now covered by the program. Treasury continues to expand the number of servicers participating in the Home Affordable Modification Program (HAMP). Treasury entered into agreements with eight new HAMP servicers in June. As of June 29, 2009, over 200,000 trial modification offers had been extended under the program and tens of thousands of trial modifications were already underway.

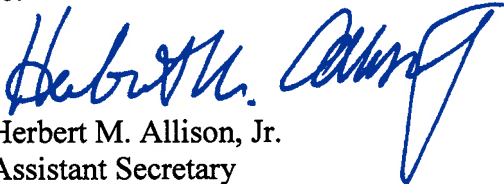
On June 26, 2009, the Administration began an outreach effort to local communities to educate at-risk borrowers about available options and prepare borrowers to work more efficiently with their servicers. The outreach effort will include foreclosure prevention workshops at a number

of cities around the country and will engage local housing counseling agencies, community organizations, elected officials, and other advisors in housing markets that have been significantly impacted by foreclosures. The first outreach event was held in Miami during the last week of June.

Details about Making Home Affordable are available on Treasury's website at:
<http://makinghomeaffordable.gov/> and
<http://www.financialstability.gov/roadtostability/homeowner.html>.

IV. Certification

As the Assistant Secretary for the Office of Financial Stability at the United States Department of the Treasury, I am the official with delegated authority to approve purchases of troubled assets under the Troubled Assets Relief Program. I certify to the Congress that each decision of my office to approve purchases of troubled assets during this reporting period was based on my office's evaluation of the facts and circumstances of each proposed investment, including recommendations from regulators, in order to promote financial stability and the other purposes of the Emergency Economic Stabilization Act of 2008.

A handwritten signature in blue ink, appearing to read "Herbert M. Allison, Jr.", with a stylized flourish at the end.

Herbert M. Allison, Jr.
Assistant Secretary
Office of Financial Stability

United States Department of Treasury
Office of Financial Stability
Troubled Asset Relief Program

Report of Administrative Obligations and Expenditures [Section 105(a)(2)]

			For Period Ending June 30, 2009		For Period Ending July 31, 2009	
	Budget Object Class (BOC)	Budget Object Class Title	Obligations	Expenditures	Projected Obligations	Projected Expenditures
PERSONNEL SERVICES	1100 & 1200	PERSONNEL COMPENSATION & BENEFITS	\$7,897,655	\$7,186,531	\$9,500,000	\$9,000,000
PERSONNEL SERVICES Total:			\$7,897,655	\$7,186,531	\$9,500,000	\$9,000,000
NON-PERSONNEL SERVICES	2100	TRAVEL & TRANSPORTATION OF PERSONS	\$107,630	\$75,975	\$140,000	\$105,000
	2200	TRANSPORTATION OF THINGS	24,105	105	25,000	1,000
	2300	RENTS, COMMUNICATIONS, UTILITIES & MISC CHARGES	80,659	30,435	85,000	35,000
	2400	PRINTING & REPRODUCTION	395	395	400	400
	2500	OTHER SERVICES	54,516,949	19,953,191	60,000,000	24,000,000
	2600	SUPPLIES AND MATERIALS	81,783	81,783	90,000	90,000
	3100	EQUIPMENT	222,966	217,857	230,000	230,000
	3200	LAND & STRUCTURES	-	-	-	-
NON-PERSONNEL SERVICES Total:			\$55,034,487	\$20,359,741	\$60,570,400	\$24,461,400
GRAND TOTAL:			\$62,932,142	\$27,546,272	\$70,070,400	\$33,461,400

**U.S. Treasury Department
Office of Financial Stability**

Troubled Asset Relief Program

Agreements Under TARP [Section 105(a)(3)(A)]

For Period Ending June 30, 2009

Date Approved or Renewed	Type of Transaction	Vendor	Purpose
10/10/2008	BPA	Simpson, Thacher & Bartlett	Legal Services
10/11/2008	BPA	EnnisKnupp	Investment and Advisory Services
10/14/2008	Financial Agent	Bank of New York Mellon	Custodian and Cash Management
10/16/2008	BPA	PricewaterhouseCoopers	Internal Control Services
10/18/2008	BPA	Ernst & Young	Accounting Services
10/23/2008	IAA	GSA - Turner Consulting*	Archiving Services
10/29/2008	BPA	Hughes Hubbard & Reed	Legal Services
10/29/2008	BPA	Squire Sanders & Dempsey	Legal Services
10/31/2008	Contract	Lindholm & Associates*	Human Resources Services
11/7/2008	BPA	Thacher Proffitt & Wood**	Legal Services
11/14/2008	IAA	Securities and Exchange Commission	Detailees
11/14/2008	Procurement	CSC Systems and Solutions	IT Services
12/3/2008	IAA	Trade and Tax Bureau - Treasury	IT Services
12/5/2008	IAA	Department of Housing and Urban Development	Detailees
12/5/2008	Procurement	Washington Post	Vacancy Announcement
12/10/2008	BPA	Thacher Proffitt & Wood**	Legal Services
12/12/2008	IAA	Pension Benefit Guaranty Corp.	Legal Services
12/15/2008	IAA	Office of Thrift Supervision	Detailees
12/24/2008	Procurement	Cushman and Wakefield of VA, Inc.	Painting
1/6/2009	IAA	Office of the Controller of the Currency	Detailees
1/6/2009	IAA	State Department	Detailees
1/7/2009	Procurement	Colonial Parking	Parking
1/9/2009	IAA	Internal Revenue Service	Detailees
1/27/2009	BPA	Cadwalader Wickersham & Taft, LLP	Legal Services
1/27/2009	Procurement	Whitaker Brothers Bus. Machines*	Office Machines
2/2/2009	IAA	Government Accountability Office	Oversight
2/9/2009	Contract	Pat Taylor and Associates, Inc*	Temporary Employee Services
2/12/2009	Contract	Locke Lord Bissell & Liddell LLP	Legal Services
2/18/2009	Financial Agent	Freddie Mac	Homeownership Program
2/18/2009	Financial Agent	Fannie Mae	Homeownership Program
2/20/2009	IAA	Congressional Oversight Panel	Oversight
2/20/2009	Contract	Simpson, Thacher & Bartlett	Legal Services
2/22/2009	Contract	Venable LLP	Legal Services
3/6/2009	Contract	Boston Consulting Group	Management Consulting Support
3/16/2009	Financial Agent	EARNEST Partners	Asset Management Services
3/23/2009	Procurement	Heery International Inc.	Architects
3/30/2009	Contract	McKee Nelson, LLP	Legal Services
3/30/2009	Contract	Sonnenschein Nath & Rosenthal	Legal Services
3/30/2009	Contract	Cadwalader Wickersham & Taft, LLP	Legal Services
3/30/2009	Contract	Haynes and Boone LLP	Legal Services
3/31/2009	BPA	FI Consulting*	Modeling and Analysis
4/3/2009	Procurement	American Furniture Rentals*	Office Furniture
4/17/2009	Procurement	Herman Miller	Office Furniture
4/17/2009	IAA	Bureau of Printing and Engraving	Detailee
4/21/2009	Financial Agent	AllianceBernstein	Asset Management Services
4/21/2009	Financial Agent	FSI Group	Asset Management Services
4/21/2009	Financial Agent	Piedmont Investment Advisors	Asset Management Services
5/14/2009	Contract	Phacil Inc.*	FOIA Services
5/26/2009	Contract	Anderson, McCoy & Orta, LLP*	Legal Services
5/26/2009	Contract	Simpson, Thacher & Bartlett	Legal Services
6/8/2009	IAA	Department of Treasury	IT Services
6/29/2009	IAA	Department of Interior	Website Testing

* Small or Women-, or Minority-Owned Small Business

**Contract responsibilities assumed by Sonnenschein Nath & Rosenthal via novation.

**U.S. Treasury Department
Office of Financial Stability**

Troubled Asset Relief Program

Insurance Contracts [Section 105(a)(3)(B)]

For Period Ending June 30, 2009

Name	Amount
Citigroup	\$5,000,000,000

The subsidy rate for this insurance contract is determined to be -0.25 percent. Per EESA section 102(c)(3), premiums shall be set at a level necessary to meet anticipated claims. To ensure that the guarantee remains compliant with section 102(c)(3), the Master Agreement provides for post-signing adjustments including additional Citigroup preferred stock, a reduction of the covered asset pool, and/or an increased Citigroup deductible (section 5.2 of the Master Agreement). Under this section of the agreement, the subsidy rate will be reassessed once the loan pools are finalized and details are provided to Treasury (changes in the composition of assets are expected). Citigroup must either transfer more preferred stock or absorb more in first losses (it is unlikely the size of the asset pool would be reduced), if it is found that the risks of the assets in the loan pool exceed those estimated today and would not meet the requirements of EESA section 102(c)(3). This "true-up" would occur over the next 3 months.

U.S. Treasury Department
Office of Financial Stability

Troubled Asset Relief Program

Transactions Report [Section 105(a)(3)(C, D, G)]

For Period Ending June 30, 2009

CAPITAL PURCHASE PROGRAM

Footnote	Purchase Date	Seller			Purchase Details			Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition		
		Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount ⁶	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	Final Disposition Proceeds
	10/28/2008	Bank of America Corporation	Charlotte	NC	Preferred Stock w/ Warrants	\$ 15,000,000,000	Par							
	10/28/2008	Bank of New York Mellon Corporation	New York	NY	Preferred Stock w/ Warrants	\$ 3,000,000,000	Par	6/17/2009 ⁴	\$ 3,000,000,000	\$ 0	Warrants			
11					Preferred Stock w/ Warrants	\$ 12,500,000,000	Par							
12	10/28/2008	Citigroup Inc.	New York	NY	Preferred Stock w/ Warrants	\$ 12,500,000,000	Par							
	10/28/2008	The Goldman Sachs Group, Inc.	New York	NY	Preferred Stock w/ Warrants	\$ 10,000,000,000	Par	6/17/2009 ⁴	\$ 10,000,000,000	\$ 0	Warrants			
	10/28/2008	JPMorgan Chase & Co.	New York	NY	Preferred Stock w/ Warrants	\$ 25,000,000,000	Par	6/17/2009 ⁴	\$ 25,000,000,000	\$ 0	Warrants			
	10/28/2008	Morgan Stanley	New York	NY	Preferred Stock w/ Warrants	\$ 10,000,000,000	Par	6/17/2009 ⁴	\$ 10,000,000,000	\$ 0	Warrants			
	10/28/2008	State Street Corporation	Boston	MA	Preferred Stock w/ Warrants	\$ 2,000,000,000	Par	6/17/2009 ⁵	\$ 2,000,000,000	\$ 0	Warrants			
	10/28/2008	Wells Fargo & Company	San Francisco	CA	Preferred Stock w/ Warrants	\$ 25,000,000,000	Par							
	11/14/2008	Bank of Commerce Holdings	Redding	CA	Preferred Stock w/ Warrants	\$ 17,000,000	Par							
	11/14/2008	1st FS Corporation	Hendersonville	NC	Preferred Stock w/ Warrants	\$ 16,369,000	Par							
	11/14/2008	UCBH Holdings, Inc.	San Francisco	CA	Preferred Stock w/ Warrants	\$ 298,737,000	Par							
	11/14/2008	Northern Trust Corporation	Chicago	IL	Preferred Stock w/ Warrants	\$ 1,576,000,000	Par	6/17/2009 ⁴	\$ 1,576,000,000	\$ 0	Warrants			
	11/14/2008	SunTrust Banks, Inc.	Atlanta	GA	Preferred Stock w/ Warrants	\$ 3,500,000,000	Par							
	11/14/2008	Broadway Financial Corporation	Los Angeles	CA	Preferred Stock w/ Warrants	\$ 9,000,000	Par							
	11/14/2008	Washington Federal Inc.	Seattle	WA	Preferred Stock w/ Warrants	\$ 200,000,000	Par	5/27/2009 ⁴	\$ 200,000,000	\$ 0	Warrants			
	11/14/2008	BB&T Corp.	Winston-Salem	NC	Preferred Stock w/ Warrants	\$ 3,133,640,000	Par	6/17/2009 ⁴	\$ 3,133,640,000	\$ 0	Warrants			
	11/14/2008	Provident Bancshares Corp.	Baltimore	MD	Preferred Stock w/ Warrants	\$ 151,500,000	Par							
	11/14/2008	Umpqua Holdings Corp.	Portland	OR	Preferred Stock w/ Warrants	\$ 214,181,000	Par							
	11/14/2008	Comerica Inc.	Dallas	TX	Preferred Stock w/ Warrants	\$ 2,250,000,000	Par							
	11/14/2008	Regions Financial Corp.	Birmingham	AL	Preferred Stock w/ Warrants	\$ 3,500,000,000	Par							
	11/14/2008	Capital One Financial Corporation	McLean	VA	Preferred Stock w/ Warrants	\$ 3,555,199,000	Par	6/17/2009 ⁴	\$ 3,555,199,000	\$ 0	Warrants			
	11/14/2008	First Horizon National Corporation	Memphis	TN	Preferred Stock w/ Warrants	\$ 866,540,000	Par							
	11/14/2008	Huntington Bancshares	Columbus	OH	Preferred Stock w/ Warrants	\$ 1,398,071,000	Par							
	11/14/2008	KeyCorp	Cleveland	OH	Preferred Stock w/ Warrants	\$ 2,500,000,000	Par							
	11/14/2008	Valley National Bancorp	Wayne	NJ	Preferred Stock w/ Warrants	\$ 300,000,000	Par	6/3/2009 ⁴	\$ 75,000,000	\$ 225,000,000	Preferred Stock w/ Warrants			
	11/14/2008	Zions Bancorporation	Salt Lake City	UT	Preferred Stock w/ Warrants	\$ 1,400,000,000	Par							
	11/14/2008	Marshall & Ilsley Corporation	Milwaukee	WI	Preferred Stock w/ Warrants	\$ 1,715,000,000	Par							
	11/14/2008	U.S. Bancorp	Minneapolis	MN	Preferred Stock w/ Warrants	\$ 6,599,000,000	Par	6/17/2009 ⁴	\$ 6,599,000,000	\$ 0	Warrants			
	11/14/2008	TCF Financial Corporation	Wayzata	MN	Preferred Stock w/ Warrants	\$ 361,172,000	Par	4/22/2009 ⁴	\$ 361,172,000	\$ 0	Warrants			
	11/21/2008	First Niagara Financial Group	Lockport	NY	Preferred Stock w/ Warrants	\$ 184,011,000	Par	5/27/2009 ⁵	\$ 184,011,000	\$ 0	Warrants	6/24/2009	Warrants	\$ 2,700,000
	11/21/2008	HF Financial Corp.	Sioux Falls	SD	Preferred Stock w/ Warrants	\$ 25,000,000	Par	6/3/2009 ⁴	\$ 25,000,000	\$ 0	Warrants	6/30/2009	Warrants	\$ 650,000
	11/21/2008	Centerstate Banks of Florida Inc.	Davenport	FL	Preferred Stock w/ Warrants	\$ 27,875,000	Par							
	11/21/2008	City National Corporation	Beverly Hills	CA	Preferred Stock w/ Warrants	\$ 400,000,000	Par							
	11/21/2008	First Community Bankshares Inc.	Bluefield	VA	Preferred Stock w/ Warrants	\$ 41,500,000	Par							
	11/21/2008	Western Alliance Bancorporation	Las Vegas	NV	Preferred Stock w/ Warrants	\$ 140,000,000	Par							
	11/21/2008	Webster Financial Corporation	Waterbury	CT	Preferred Stock w/ Warrants	\$ 400,000,000	Par							
	11/21/2008	Pacific Capital Bancorp	Santa Barbara	CA	Preferred Stock w/ Warrants	\$ 180,634,000	Par							
	11/21/2008	Heritage Commerce Corp.	San Jose	CA	Preferred Stock w/ Warrants	\$ 40,000,000	Par							
	11/21/2008	Ameris Bancorp	Moultrie	GA	Preferred Stock w/ Warrants	\$ 52,000,000	Par							
	11/21/2008	Porter Bancorp Inc.	Louisville	KY	Preferred Stock w/ Warrants	\$ 35,000,000	Par							
	11/21/2008	Banner Corporation	Walla Walla	WA	Preferred Stock w/ Warrants	\$ 124,000,000	Par							
	11/21/2008	Cascade Financial Corporation	Everett	WA	Preferred Stock w/ Warrants	\$ 38,970,000	Par							
	11/21/2008	Columbia Banking System, Inc.	Tacoma	WA	Preferred Stock w/ Warrants	\$ 76,898,000	Par							
	11/21/2008	Heritage Financial Corporation	Olympia	WA	Preferred Stock w/ Warrants	\$ 24,000,000	Par							
	11/21/2008	First PacTrust Bancorp, Inc.	Chula Vista	CA	Preferred Stock w/ Warrants	\$ 19,300,000	Par							
	11/21/2008	Severn Bancorp, Inc.	Annapolis	MD	Preferred Stock w/ Warrants	\$ 23,393,000	Par							
	11/21/2008	Boston Private Financial Holdings, Inc.	Boston	MA	Preferred Stock w/ Warrants	\$ 154,000,000	Par							
	11/21/2008	Associated Banc-Corp	Green Bay	WI	Preferred Stock w/ Warrants	\$ 525,000,000	Par							
	11/21/2008	Trustmark Corporation	Jackson	MS	Preferred Stock w/ Warrants	\$ 215,000,000	Par							
	11/21/2008	First Community Corporation	Lexington	SC	Preferred Stock w/ Warrants	\$ 11,350,000	Par							
	11/21/2008	Taylor Capital Group	Rosemont	IL	Preferred Stock w/ Warrants	\$ 104,823,000	Par							
	11/21/2008	Nara Bancorp, Inc.	Los Angeles	CA	Preferred Stock w/ Warrants	\$ 67,000,000	Par							
	12/5/2008	Midwest Banc Holdings, Inc.	Melrose Park	IL	Preferred Stock w/ Warrants	\$ 84,784,000	Par							
	12/5/2008	MB Financial Inc.	Chicago	IL	Preferred Stock w/ Warrants	\$ 196,000,000	Par							
	12/5/2008	First Midwest Bancorp, Inc.	Itasca	IL	Preferred Stock w/ Warrants	\$ 193,000,000	Par							
	12/5/2008	United Community Banks, Inc.	Blairsville	GA	Preferred Stock w/ Warrants	\$ 180,000,000	Par							
	12/5/2008	Wesbanco Bank Inc.	Wheeling	WV	Preferred Stock w/ Warrants	\$ 75,000,000	Par							
	12/5/2008	Encore Bancshares Inc.	Houston	TX	Preferred Stock w/ Warrants	\$ 34,000,000	Par							
	12/5/2008	Manhattan Bancorp	El Segundo	CA	Preferred Stock w/ Warrants	\$ 1,700,000	Par							
	12/5/2008	Iberiabank Corporation	Lafayette	LA	Preferred Stock w/ Warrants	\$ 90,000,000	Par	3/31/2009 ⁵	\$ 90,000,000	\$ 0	Warrants	5/20/2009	Warrants ⁹	\$ 1,200,000
	12/5/2008	Eagle Bancorp, Inc.	Bethesda	MD	Preferred Stock w/ Warrants	\$ 38,235,000	Par							
	12/5/2008	Sandy Spring Bancorp, Inc.	Olney	MD	Preferred Stock w/ Warrants	\$ 83,094,000	Par							
	12/5/2008	Coastal Banking Company, Inc.	Fernandina Beach	FL	Preferred Stock w/ Warrants	\$ 9,950,000	Par							

Footnote	Purchase Date	Seller			Purchase Details			Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition		
		Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount ⁶	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	Final Disposition Proceeds
	12/5/2008	East West Bancorp	Pasadena	CA	Preferred Stock w/ Warrants	\$ 306,546,000	Par							
	12/5/2008	South Financial Group, Inc.	Greenville	SC	Preferred Stock w/ Warrants	\$ 347,000,000	Par							
	12/5/2008	Great Southern Bancorp	Springfield	MO	Preferred Stock w/ Warrants	\$ 58,000,000	Par							
	12/5/2008	Cathay General Bancorp	Los Angeles	CA	Preferred Stock w/ Warrants	\$ 258,000,000	Par							
	12/5/2008	Southern Community Financial Corp.	Winston-Salem	NC	Preferred Stock w/ Warrants	\$ 42,750,000	Par							
	12/5/2008	CVB Financial Corp	Ontario	CA	Preferred Stock w/ Warrants	\$ 130,000,000	Par							
	12/5/2008	First Defiance Financial Corp.	Defiance	OH	Preferred Stock w/ Warrants	\$ 37,000,000	Par							
	12/5/2008	First Financial Holdings Inc.	Charleston	SC	Preferred Stock w/ Warrants	\$ 65,000,000	Par							
	12/5/2008	Superior Bancorp Inc.	Birmingham	AL	Preferred Stock w/ Warrants	\$ 69,000,000	Par							
	12/5/2008	Southwest Bancorp, Inc.	Stillwater	OK	Preferred Stock w/ Warrants	\$ 70,000,000	Par							
	12/5/2008	Popular, Inc.	San Juan	PR	Preferred Stock w/ Warrants	\$ 935,000,000	Par							
	12/5/2008	Blue Valley Ban Corp	Overland Park	KS	Preferred Stock w/ Warrants	\$ 21,750,000	Par							
	12/5/2008	Central Federal Corporation	Fairlawn	OH	Preferred Stock w/ Warrants	\$ 7,225,000	Par							
	12/5/2008	Bank of Marin Bancorp	Novato	CA	Preferred Stock w/ Warrants	\$ 28,000,000	Par	3/31/2009 ⁴	\$ 28,000,000	\$ 0	Warrants			
	12/5/2008	Bank of North Carolina	Thomasville	NC	Preferred Stock w/ Warrants	\$ 31,260,000	Par							
	12/5/2008	Central Bancorp, Inc.	Somerville	MA	Preferred Stock w/ Warrants	\$ 10,000,000	Par							
	12/5/2008	Southern Missouri Bancorp, Inc.	Poplar Bluff	MO	Preferred Stock w/ Warrants	\$ 9,550,000	Par							
	12/5/2008	State Bancorp, Inc.	Jericho	NY	Preferred Stock w/ Warrants	\$ 36,842,000	Par							
	12/5/2008	TIB Financial Corp	Naples	FL	Preferred Stock w/ Warrants	\$ 37,000,000	Par							
	12/5/2008	Unity Bancorp, Inc.	Clinton	NJ	Preferred Stock w/ Warrants	\$ 20,649,000	Par							
	12/5/2008	Old Line Bancshares, Inc.	Bowie	MD	Preferred Stock w/ Warrants	\$ 7,000,000	Par							
	12/5/2008	FPB Bancorp, Inc.	Port St. Lucie	FL	Preferred Stock w/ Warrants	\$ 5,800,000	Par							
	12/5/2008	Sterling Financial Corporation	Spokane	WA	Preferred Stock w/ Warrants	\$ 303,000,000	Par							
	12/5/2008	Oak Valley Bancorp	Oakdale	CA	Preferred Stock w/ Warrants	\$ 13,500,000	Par							
	12/12/2008	Old National Bancorp	Evansville	IN	Preferred Stock w/ Warrants	\$ 100,000,000	Par	3/31/2009 ⁴	\$ 100,000,000	\$ 0	Warrants	5/8/2009	Warrants	\$ 1,200,000
	12/12/2008	Capital Bank Corporation	Raleigh	NC	Preferred Stock w/ Warrants	\$ 41,279,000	Par							
	12/12/2008	Pacific International Bancorp	Seattle	WA	Preferred Stock w/ Warrants	\$ 6,500,000	Par							
	12/12/2008	SVB Financial Group	Santa Clara	CA	Preferred Stock w/ Warrants	\$ 235,000,000	Par							
	12/12/2008	LNB Bancorp Inc.	Lorain	OH	Preferred Stock w/ Warrants	\$ 25,223,000	Par							
	12/12/2008	Wilmington Trust Corporation	Wilmington	DE	Preferred Stock w/ Warrants	\$ 330,000,000	Par							
	12/12/2008	Susquehanna Bancshares, Inc	Lititz	PA	Preferred Stock w/ Warrants	\$ 300,000,000	Par							
	12/12/2008	Signature Bank	New York	NY	Preferred Stock w/ Warrants	\$ 120,000,000	Par	3/31/2009 ⁴	\$ 120,000,000	\$ 0	Warrants			
	12/12/2008	HopFed Bancorp	Hopkinsville	KY	Preferred Stock w/ Warrants	\$ 18,400,000	Par							
	12/12/2008	Citizens Republic Bancorp, Inc.	Flint	MI	Preferred Stock w/ Warrants	\$ 300,000,000	Par							
	12/12/2008	Indiana Community Bancorp	Columbus	IN	Preferred Stock w/ Warrants	\$ 21,500,000	Par							
	12/12/2008	Bank of the Ozarks, Inc.	Little Rock	AR	Preferred Stock w/ Warrants	\$ 75,000,000	Par							
	12/12/2008	Center Financial Corporation	Los Angeles	CA	Preferred Stock w/ Warrants	\$ 55,000,000	Par							
	12/12/2008	NewBridge Bancorp	Greensboro	NC	Preferred Stock w/ Warrants	\$ 52,372,000	Par							
	12/12/2008	Sterling Bancshares, Inc.	Houston	TX	Preferred Stock w/ Warrants	\$ 125,198,000	Par	5/5/2009 ⁴	\$ 125,198,000	\$ 0	Warrants			
	12/12/2008	The Bancorp, Inc.	Wilmington	DE	Preferred Stock w/ Warrants	\$ 45,220,000	Par							
	12/12/2008	TowneBank	Portsmouth	VA	Preferred Stock w/ Warrants	\$ 76,458,000	Par							
	12/12/2008	Wishire Bancorp, Inc.	Los Angeles	CA	Preferred Stock w/ Warrants	\$ 62,158,000	Par							
	12/12/2008	Valley Financial Corporation	Roanoke	VA	Preferred Stock w/ Warrants	\$ 16,019,000	Par							
	12/12/2008	Independent Bank Corporation	Ionia	MI	Preferred Stock w/ Warrants	\$ 72,000,000	Par							
	12/12/2008	Pinnacle Financial Partners, Inc.	Nashville	TN	Preferred Stock w/ Warrants	\$ 95,000,000	Par							
	12/12/2008	First Litchfield Financial Corporation	Litchfield	CT	Preferred Stock w/ Warrants	\$ 10,000,000	Par							
	12/12/2008	National Penn Bancshares, Inc.	Boyetown	PA	Preferred Stock w/ Warrants	\$ 150,000,000	Par							
	12/12/2008	Northeast Bancorp	Lewiston	ME	Preferred Stock w/ Warrants	\$ 4,227,000	Par							
	12/12/2008	Citizens South Banking Corporation	Gastonia	NC	Preferred Stock w/ Warrants	\$ 20,500,000	Par							
	12/12/2008	Virginia Commerce Bancorp	Arlington	VA	Preferred Stock w/ Warrants	\$ 71,000,000	Par							
	12/12/2008	Fidelity Bancorp, Inc.	Pittsburgh	PA	Preferred Stock w/ Warrants	\$ 7,000,000	Par							
	12/12/2008	LSB Corporation	North Andover	MA	Preferred Stock w/ Warrants	\$ 15,000,000	Par							
	12/19/2008	Intermountain Community Bancorp	Sandpoint	ID	Preferred Stock w/ Warrants	\$ 27,000,000	Par							
	12/19/2008	Community West Bancshares	Goleta	CA	Preferred Stock w/ Warrants	\$ 15,600,000	Par							
	12/19/2008	Synovus Financial Corp.	Columbus	GA	Preferred Stock w/ Warrants	\$ 967,870,000	Par							
	12/19/2008	Tennessee Commerce Bancorp, Inc.	Franklin	TN	Preferred Stock w/ Warrants	\$ 30,000,000	Par							
	12/19/2008	Community Bankers Trust Corporation	Glen Allen	VA	Preferred Stock w/ Warrants	\$ 17,680,000	Par							
	12/19/2008	BancTrust Financial Group, Inc.	Mobile	AL	Preferred Stock w/ Warrants	\$ 50,000,000	Par							
	12/19/2008	Enterprise Financial Services Corp.	St. Louis	MO	Preferred Stock w/ Warrants	\$ 35,000,000	Par							
	12/19/2008	Mid Penn Bancorp, Inc.	Millersburg	PA	Preferred Stock w/ Warrants	\$ 10,000,000	Par							
	12/19/2008	Summit State Bank	Santa Rosa	CA	Preferred Stock w/ Warrants	\$ 8,500,000	Par							
	12/19/2008	VIST Financial Corp.	Wyomissing	PA	Preferred Stock w/ Warrants	\$ 25,000,000	Par							
	12/19/2008	Wainwright Bank & Trust Company	Boston	MA	Preferred Stock w/ Warrants	\$ 22,000,000	Par							
	12/19/2008	Whitney Holding Corporation	New Orleans	LA	Preferred Stock w/ Warrants	\$ 300,000,000	Par							
	12/19/2008	The Connecticut Bank and Trust Company	Hartford	CT	Preferred Stock w/ Warrants	\$ 5,448,000	Par							
	12/19/2008	CoBiz Financial Inc.	Denver	CO	Preferred Stock w/ Warrants	\$ 64,450,000	Par							
	12/19/2008	Santa Lucia Bancorp	Atascadero	CA	Preferred Stock w/ Warrants	\$ 4,000,000	Par							
	12/19/2008	Seacoast Banking Corporation of Florida	Stuart	FL	Preferred Stock w/ Warrants	\$ 50,000,000	Par							
	12/19/2008	Horizon Bancorp	Michigan City	IN	Preferred Stock w/ Warrants	\$ 25,000,000	Par							
	12/19/2008	Fidelity Southern Corporation	Atlanta	GA	Preferred Stock w/ Warrants	\$ 48,200,000	Par							
	12/19/2008	Community Financial Corporation	Staunton	VA	Preferred Stock w/ Warrants	\$ 12,643,000	Par							
	12/19/2008	Berkshire Hills Bancorp, Inc.	Pittsfield	MA	Preferred Stock w/ Warrants	\$ 40,000,000	Par	5/27/2009 ⁴	\$ 40,000,000	\$ 0	Warrants	6/24/2009	Warrants	\$ 1,040,000
	12/19/2008	First California Financial Group, Inc	Westlake Village	CA	Preferred Stock w/ Warrants	\$ 25,000,000	Par							
	12/19/2008	AmeriServ Financial, Inc	Johnstown	PA	Preferred Stock w/ Warrants	\$ 21,000,000	Par							
	12/19/2008	Security Federal Corporation	Aiken	SC	Preferred Stock w/ Warrants	\$ 18,000,000	Par							
	12/19/2008	Wintrust Financial Corporation	Lake Forest	IL	Preferred Stock w/ Warrants	\$ 250,000,000	Par							
	12/19/2008	Flushing Financial Corporation	Lake Success	NY	Preferred Stock w/ Warrants	\$ 70,000,000	Par							
	12/19/2008	Monarch Financial Holdings, Inc.	Chesapeake	VA	Preferred Stock w/ Warrants	\$ 14,700,000	Par							
	12/19/2008	StellarOne Corporation	Charlottesville	VA	Preferred Stock w/ Warrants	\$ 30,000,000	Par							
	12/19/2008	Union Bankshares Corporation	Bowling Green	VA	Preferred Stock w/ Warrants	\$ 59,000,000	Par							

Footnote	Purchase Date	Seller			Purchase Details			Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition	
		Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount ⁶	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description
	12/19/2008	Tidelands Bancshares, Inc	Mt. Pleasant	SC	Preferred Stock w/ Warrants	\$ 14,448,000	Par						
	12/19/2008	Bancorp Rhode Island, Inc.	Providence	RI	Preferred Stock w/ Warrants	\$ 30,000,000	Par						
	12/19/2008	Hawthorn Bancshares, Inc.	Lee's Summit	MO	Preferred Stock w/ Warrants	\$ 30,255,000	Par						
	12/19/2008	The Elmira Savings Bank, FSB	Elmira	NY	Preferred Stock w/ Warrants	\$ 9,090,000	Par						
	12/19/2008	Alliance Financial Corporation	Syracuse	NY	Preferred Stock w/ Warrants	\$ 26,918,000	Par	5/13/2009 ⁴	\$ 26,918,000	\$ 0	Warrants	6/17/2009	Warrants \$ 900,000
	12/19/2008	Heartland Financial USA, Inc.	Dubuque	IA	Preferred Stock w/ Warrants	\$ 81,698,000	Par						
	12/19/2008	Citizens First Corporation	Bowling Green	KY	Preferred Stock w/ Warrants	\$ 8,779,000	Par						
2	12/19/2008	FFW Corporation	Wabash	IN	Preferred Stock w/ Exercised Warrants	\$ 7,289,000	Par						
2	12/19/2008	Plains Capital Corporation	Dallas	TX	Preferred Stock w/ Exercised Warrants	\$ 87,631,000	Par						
2	12/19/2008	Tri-County Financial Corporation	Waldorf	MD	Preferred Stock w/ Exercised Warrants	\$ 15,540,000	Par						
3	12/19/2008	OneUnited Bank	Boston	MA	Preferred Stock	\$ 12,063,000	Par						
2	12/19/2008	Patriot Bancshares, Inc.	Houston	TX	Preferred Stock w/ Exercised Warrants	\$ 26,038,000	Par						
2	12/19/2008	Pacific City Financial Corporation	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$ 16,200,000	Par						
2	12/19/2008	Marquette National Corporation	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 35,500,000	Par						
2	12/19/2008	Exchange Bank	Santa Rosa	CA	Preferred Stock w/ Exercised Warrants	\$ 43,000,000	Par						
2	12/19/2008	Monadnock Bancorp, Inc.	Peterborough	NH	Preferred Stock w/ Exercised Warrants	\$ 1,834,000	Par						
2	12/19/2008	Bridgeview Bancorp, Inc.	Bridgeview	IL	Preferred Stock w/ Exercised Warrants	\$ 38,000,000	Par						
2	12/19/2008	Fidelity Financial Corporation	Wichita	KS	Preferred Stock w/ Exercised Warrants	\$ 36,282,000	Par						
2	12/19/2008	Patapsco Bancorp, Inc.	Dundalk	MD	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par						
2	12/19/2008	NCAL Bancorp	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par						
2	12/19/2008	FCB Bancorp, Inc.	Louisville	KY	Preferred Stock w/ Exercised Warrants	\$ 9,294,000	Par						
	12/23/2008	First Financial Bancorp	Cincinnati	OH	Preferred Stock w/ Warrants	\$ 80,000,000	Par						
	12/23/2008	Bridge Capital Holdings	San Jose	CA	Preferred Stock w/ Warrants	\$ 23,864,000	Par						
	12/23/2008	International Bancshares Corporation	Laredo	TX	Preferred Stock w/ Warrants	\$ 216,000,000	Par						
	12/23/2008	First Sound Bank	Seattle	WA	Preferred Stock w/ Warrants	\$ 7,400,000	Par						
	12/23/2008	M&T Bank Corporation	Buffalo	NY	Preferred Stock w/ Warrants	\$ 600,000,000	Par						
	12/23/2008	Emclave Financial Corp.	Emlenton	PA	Preferred Stock w/ Warrants	\$ 7,500,000	Par						
	12/23/2008	Park National Corporation	Newark	OH	Preferred Stock w/ Warrants	\$ 100,000,000	Par						
	12/23/2008	Green Bankshares, Inc.	Greeneville	TN	Preferred Stock w/ Warrants	\$ 72,278,000	Par						
	12/23/2008	Cecil Bancorp, Inc.	Elkton	MD	Preferred Stock w/ Warrants	\$ 11,560,000	Par						
	12/23/2008	Financial Institutions, Inc.	Warsaw	NY	Preferred Stock w/ Warrants	\$ 37,515,000	Par						
	12/23/2008	Fulton Financial Corporation	Lancaster	PA	Preferred Stock w/ Warrants	\$ 376,500,000	Par						
	12/23/2008	United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock w/ Warrants	\$ 10,300,000	Par						
	12/23/2008	MutualFirst Financial, Inc.	Muncie	IN	Preferred Stock w/ Warrants	\$ 32,382,000	Par						
	12/23/2008	BCSB Bancorp, Inc.	Baltimore	MD	Preferred Stock w/ Warrants	\$ 10,800,000	Par						
	12/23/2008	HMN Financial, Inc.	Rochester	MN	Preferred Stock w/ Warrants	\$ 26,000,000	Par						
	12/23/2008	First Community Bank Corporation of America	Pinellas Park	FL	Preferred Stock w/ Warrants	\$ 10,685,000	Par						
	12/23/2008	Sterling Bancorp	New York	NY	Preferred Stock w/ Warrants	\$ 42,000,000	Par						
	12/23/2008	Interwest Bancshares Corporation	New York	NY	Preferred Stock w/ Warrants	\$ 25,000,000	Par						
	12/23/2008	Pegoples Bancorp of North Carolina, Inc.	Newton	NC	Preferred Stock w/ Warrants	\$ 25,054,000	Par						
	12/23/2008	Parkvale Financial Corporation	Monroeville	PA	Preferred Stock w/ Warrants	\$ 31,762,000	Par						
	12/23/2008	Timberland Bancorp, Inc.	Hoquiam	WA	Preferred Stock w/ Warrants	\$ 16,641,000	Par						
	12/23/2008	1st Constitution Bancorp	Cranbury	NJ	Preferred Stock w/ Warrants	\$ 12,000,000	Par						
	12/23/2008	Central Jersey Bancorp	Oakhurst	NJ	Preferred Stock w/ Warrants	\$ 11,300,000	Par						
2	12/23/2008	Western Illinois Bancshares Inc.	Monmouth	IL	Preferred Stock w/ Exercised Warrants	\$ 6,855,000	Par						
2	12/23/2008	Saigon National Bank	Westminster	CA	Preferred Stock w/ Exercised Warrants	\$ 1,549,000	Par						
2	12/23/2008	Capital Pacific Bancorp	Portland	OR	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par						
2	12/23/2008	Uwharrie Capital Corp	Albemarle	NC	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par						
3	12/23/2008	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 5,500,000	Par						
2	12/23/2008	The Little Bank, Incorporated	Kinston	NC	Preferred Stock w/ Exercised Warrants	\$ 7,500,000	Par						
2	12/23/2008	Pacific Commerce Bank	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$ 4,060,000	Par						
2	12/23/2008	Citizens Community Bank	South Hill	VA	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par						
2	12/23/2008	Seacoast Commerce Bank	Chula Vista	CA	Preferred Stock w/ Exercised Warrants	\$ 1,800,000	Par						
2	12/23/2008	TCNB Financial Corp.	Dayton	OH	Preferred Stock w/ Exercised Warrants	\$ 2,000,000	Par						
2	12/23/2008	Leader Bancorp, Inc.	Arlington	MA	Preferred Stock w/ Exercised Warrants	\$ 5,830,000	Par						
2	12/23/2008	Nicolet Bankshares, Inc.	Green Bay	WI	Preferred Stock w/ Exercised Warrants	\$ 14,964,000	Par						
2	12/23/2008	Magna Bank	Memphis	TN	Preferred Stock w/ Exercised Warrants	\$ 13,795,000	Par						
2	12/23/2008	Western Community Bancshares, Inc.	Palm Desert	CA	Preferred Stock w/ Exercised Warrants	\$ 7,290,000	Par						
2	12/23/2008	Community Investors Bancorp, Inc.	Bucyrus	OH	Preferred Stock w/ Exercised Warrants	\$ 2,600,000	Par						
2	12/23/2008	Capital Bancorp, Inc.	Rockville	MD	Preferred Stock w/ Exercised Warrants	\$ 4,700,000	Par						
2	12/23/2008	Cache Valley Banking Company	Logan	UT	Preferred Stock w/ Exercised Warrants	\$ 4,767,000	Par						
2	12/23/2008	Citizens Bancorp	Nevada City	CA	Preferred Stock w/ Exercised Warrants	\$ 10,400,000	Par						
2	12/23/2008	Tennessee Valley Financial Holdings, Inc.	Oak Ridge	TN	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par						
2	12/23/2008	Pacific Coast Bankers' Bancshares	San Francisco	CA	Preferred Stock w/ Exercised Warrants	\$ 11,600,000	Par						
	12/31/2008	SunTrust Banks, Inc.	Atlanta	GA	Preferred Stock w/ Warrants	\$ 1,350,000,000	Par						
	12/31/2008	The PNC Financial Services Group Inc.	Pittsburgh	PA	Preferred Stock w/ Warrants	\$ 7,579,200,000	Par						
	12/31/2008	Fifth Third Bancorp	Cincinnati	OH	Preferred Stock w/ Warrants	\$ 3,408,000,000	Par						
	12/31/2008	Hampton Roads Bankshares, Inc.	Norfolk	VA	Preferred Stock w/ Warrants	\$ 80,347,000	Par						
	12/31/2008	CIT Group Inc.	New York	NY	Preferred Stock w/ Warrants	\$ 2,330,000,000	Par						
	12/31/2008	West Bancorporation, Inc.	West Des Moines	IA	Preferred Stock w/ Warrants	\$ 36,000,000	Par						
2	12/31/2008	First Banks, Inc.	Clayton	MO	Preferred Stock w/ Exercised Warrants	\$ 295,400,000	Par						
1	1/9/2009	Bank of America Corporation	Charlotte	NC	Preferred Stock w/ Warrants	\$ 10,000,000,000	Par						
	1/9/2009	FirstMerit Corporation	Akron	OH	Preferred Stock w/ Warrants	\$ 125,000,000	Par	4/22/2009 ⁴	\$ 125,000,000	\$ 0	Warrants	5/27/2009	Warrants \$ 5,025,000
	1/9/2009	Farmers Capital Bank Corporation	Frankfort	KY	Preferred Stock w/ Warrants	\$ 30,000,000	Par						
	1/9/2009	Peapack-Gladstone Financial Corporation	Gladstone	NJ	Preferred Stock w/ Warrants	\$ 28,685,000	Par						
	1/9/2009	Commerce National Bank	Newport Beach	CA	Preferred Stock w/ Warrants	\$ 5,000,000	Par						
	1/9/2009	The First Bancorp, Inc.	Damariscotta	ME	Preferred Stock w/ Warrants	\$ 25,000,000	Par						
	1/9/2009	Sun Bancorp, Inc.	Vineland	NJ	Preferred Stock w/ Warrants	\$ 89,310,000	Par	4/8/2009 ⁴	\$ 89,310,000	\$ 0	Warrants	5/27/2009	Warrants \$ 2,100,000
	1/9/2009	Crescent Financial Corporation	Cary	NC	Preferred Stock w/ Warrants	\$ 24,900,000	Par						
	1/9/2009	American Express Company	New York	NY	Preferred Stock w/ Warrants	\$ 3,388,890,000	Par	6/17/2009 ⁴	\$ 3,388,890,000	\$ 0	Warrants		

Footnote	Purchase Date	Seller			Purchase Details			Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition	
		Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount ⁶	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description
	1/9/2009	Central Pacific Financial Corp.	Honolulu	HI	Preferred Stock w/ Warrants	\$ 135,000,000	Par						
	1/9/2009	Centru Financial Corporation	St. Louis	MO	Preferred Stock w/ Warrants	\$ 32,668,000	Par						
	1/9/2009	Eastern Virginia Bankshares, Inc.	Tappahannock	VA	Preferred Stock w/ Warrants	\$ 24,000,000	Par						
	1/9/2009	Colony Bancorp, Inc.	Fitzgerald	GA	Preferred Stock w/ Warrants	\$ 28,000,000	Par						
	1/9/2009	Independent Bank Corp.	Rockland	MA	Preferred Stock w/ Warrants	\$ 78,158,000	Par	4/22/2009 ⁴	\$ 78,158,000	\$ 0	Warrants	5/27/2009	Warrants \$ 2,200,000
	1/9/2009	Cadence Financial Corporation	Starkville	MS	Preferred Stock w/ Warrants	\$ 44,000,000	Par						
	1/9/2009	LCNB Corp.	Lebanon	OH	Preferred Stock w/ Warrants	\$ 13,400,000	Par						
	1/9/2009	Center Bancorp, Inc.	Union	NJ	Preferred Stock w/ Warrants	\$ 10,000,000	Par						
	1/9/2009	F.N.B. Corporation	Hermitage	PA	Preferred Stock w/ Warrants	\$ 100,000,000	Par						
	1/9/2009	C&F Financial Corporation	West Point	VA	Preferred Stock w/ Warrants	\$ 20,000,000	Par						
	1/9/2009	North Central Bancshares, Inc.	Fort Dodge	IA	Preferred Stock w/ Warrants	\$ 10,200,000	Par						
	1/9/2009	Carolina Bank Holdings, Inc.	Greensboro	NC	Preferred Stock w/ Warrants	\$ 16,000,000	Par						
	1/9/2009	First Bancorp	Troy	NC	Preferred Stock w/ Warrants	\$ 65,000,000	Par						
	1/9/2009	First Financial Service Corporation	Elizabethtown	KY	Preferred Stock w/ Warrants	\$ 20,000,000	Par						
	1/9/2009	Codorus Valley Bancorp, Inc.	York	PA	Preferred Stock w/ Warrants	\$ 16,500,000	Par						
	1/9/2009	MidSouth Bancorp, Inc.	Lafayette	LA	Preferred Stock w/ Warrants	\$ 20,000,000	Par						
	1/9/2009	First Security Group, Inc.	Chattanooga	TN	Preferred Stock w/ Warrants	\$ 33,000,000	Par						
	1/9/2009	Shore Bancshares, Inc.	Easton	MD	Preferred Stock w/ Warrants	\$ 25,000,000	Par	4/15/2009 ⁴	\$ 25,000,000	\$ 0	Warrants		
2	1/9/2009	The Queensborough Company	Louisville	GA	Preferred Stock w/ Exercised Warrants	\$ 12,000,000	Par						
2	1/9/2009	American State Bancshares, Inc.	Great Bend	KS	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par						
2	1/9/2009	Security California Bancorp	Riverside	CA	Preferred Stock w/ Exercised Warrants	\$ 6,815,000	Par						
2	1/9/2009	Security Business Bancorp	San Diego	CA	Preferred Stock w/ Exercised Warrants	\$ 5,803,000	Par						
2	1/9/2009	Sound Banking Company	Morehead City	NC	Preferred Stock w/ Exercised Warrants	\$ 3,070,000	Par						
3	1/9/2009	Mission Community Bancorp	San Luis Obispo	CA	Preferred Stock	\$ 5,116,000	Par						
2	1/9/2009	Redwood Financial Inc.	Redwood Falls	MN	Preferred Stock w/ Exercised Warrants	\$ 2,995,000	Par						
2	1/9/2009	Surrey Bancorp	Mount Airy	NC	Preferred Stock w/ Exercised Warrants	\$ 2,000,000	Par						
2	1/9/2009	Independence Bank	East Greenwich	RI	Preferred Stock w/ Exercised Warrants	\$ 1,065,000	Par						
2	1/9/2009	Valley Community Bank	Pleasanton	CA	Preferred Stock w/ Exercised Warrants	\$ 5,500,000	Par						
2	1/9/2009	Rising Sun Bancorp	Rising Sun	MD	Preferred Stock w/ Exercised Warrants	\$ 5,983,000	Par						
2	1/9/2009	Community Trust Financial Corporation	Ruston	LA	Preferred Stock w/ Exercised Warrants	\$ 24,000,000	Par						
2	1/9/2009	GrandSouth Bancorporation	Greenville	SC	Preferred Stock w/ Exercised Warrants	\$ 9,000,000	Par						
2	1/9/2009	Texas National Bancorporation	Jacksonville	TX	Preferred Stock w/ Exercised Warrants	\$ 3,981,000	Par						
2	1/9/2009	Congaree Bancshares, Inc.	Cayce	SC	Preferred Stock w/ Exercised Warrants	\$ 3,285,000	Par						
2	1/9/2009	New York Private Bank & Trust Corporation	New York	NY	Preferred Stock w/ Exercised Warrants	\$ 267,274,000	Par						
	1/16/2009	Home Bancshares, Inc.	Conway	AR	Preferred Stock w/ Warrants	\$ 50,000,000	Par						
	1/16/2009	Washington Banking Company/ Whidbey Island Bank	Oak Harbor	WA	Preferred Stock w/ Warrants	\$ 26,380,000	Par						
	1/16/2009	New Hampshire Thrift Bancshares, Inc.	Newport	NH	Preferred Stock w/ Warrants	\$ 10,000,000	Par						
	1/16/2009	Bar Harbor Bankshares/Bar Harbor Bank & Trust	Bar Harbor	ME	Preferred Stock w/ Warrants	\$ 18,751,000	Par						
	1/16/2009	Somerset Hills Bancorp	Bernardsville	NJ	Preferred Stock w/ Warrants	\$ 7,414,000	Par	5/20/2009 ⁴	\$ 7,414,000	\$ 0	Warrants	6/24/2009	Warrants \$ 275,000
	1/16/2009	SCBT Financial Corporation	Columbia	SC	Preferred Stock w/ Warrants	\$ 64,779,000	Par	5/20/2009 ⁴	\$ 64,779,000	\$ 0	Warrants	6/24/2009	Warrants \$ 1,400,000
	1/16/2009	S&T Bancorp	Indiana	PA	Preferred Stock w/ Warrants	\$ 108,676,000	Par						
	1/16/2009	ECB Bancorp, Inc./East Carolina Bank	Engelhard	NC	Preferred Stock w/ Warrants	\$ 17,949,000	Par						
	1/16/2009	First Bancorp	San Juan	PR	Preferred Stock w/ Warrants	\$ 400,000,000	Par						
	1/16/2009	Texas Capital Bancshares, Inc.	Dallas	TX	Preferred Stock w/ Warrants	\$ 75,000,000	Par	5/13/2009 ⁴	\$ 75,000,000	\$ 0	Warrants		
	1/16/2009	Yadkin Valley Financial Corporation	Elkin	NC	Preferred Stock w/ Warrants	\$ 36,000,000	Par						
3	1/16/2009	Carver Bancorp, Inc.	New York	NY	Preferred Stock	\$ 18,980,000	Par						
	1/16/2009	Citizens & Northern Corporation	Wellsboro	PA	Preferred Stock w/ Warrants	\$ 26,440,000	Par						
	1/16/2009	MainSource Financial Group, Inc.	Greensburg	IN	Preferred Stock w/ Warrants	\$ 57,000,000	Par						
	1/16/2009	MetroCorp Bancshares, Inc.	Houston	TX	Preferred Stock w/ Warrants	\$ 45,000,000	Par						
	1/16/2009	United Bancorp, Inc.	Tecumseh	MI	Preferred Stock w/ Warrants	\$ 20,600,000	Par						
	1/16/2009	Old Second Bancorp, Inc.	Aurora	IL	Preferred Stock w/ Warrants	\$ 73,000,000	Par						
	1/16/2009	Pulaski Financial Corp.	Creve Coeur	MO	Preferred Stock w/ Warrants	\$ 32,538,000	Par						
	1/16/2009	OceanFirst Financial Corp.	Toms River	NJ	Preferred Stock w/ Warrants	\$ 38,263,000	Par						
2	1/16/2009	Community 1st Bank	Roseville	CA	Preferred Stock w/ Exercised Warrants	\$ 2,550,000	Par						
2	1/16/2009	TCB Holding Company, Texas Community Bank	The Woodlands	TX	Preferred Stock w/ Exercised Warrants	\$ 11,730,000	Par						
2	1/16/2009	Centra Financial Holdings, Inc./Centra Bank, Inc.	Morgantown	WV	Preferred Stock w/ Exercised Warrants	\$ 15,000,000	Par	3/31/2009 ⁴	\$ 15,000,000	\$ 0	Preferred Stock ²	4/15/2009	Preferred Stock ^{2,7} \$ 750,000
2	1/16/2009	First Bankers Trustshares, Inc.	Quincy	IL	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par						
2	1/16/2009	Pacific Coast National Bancorp	San Clemente	CA	Preferred Stock w/ Exercised Warrants	\$ 4,120,000	Par						
3	1/16/2009	Community Bank of the Bay	Oakland	CA	Preferred Stock	\$ 1,747,000	Par						
2	1/16/2009	Redwood Capital Bancorp	Eureka	CA	Preferred Stock w/ Exercised Warrants	\$ 3,800,000	Par						
2	1/16/2009	Syringa Bancorp	Boise	ID	Preferred Stock w/ Exercised Warrants	\$ 8,000,000	Par						
2	1/16/2009	Idaho Bancorp	Boise	ID	Preferred Stock w/ Exercised Warrants	\$ 6,900,000	Par						
2	1/16/2009	Puget Sound Bank	Belleveue	WA	Preferred Stock w/ Exercised Warrants	\$ 4,500,000	Par						
2	1/16/2009	United Financial Banking Companies, Inc.	Vienna	VA	Preferred Stock w/ Exercised Warrants	\$ 5,658,000	Par						
2	1/16/2009	Dickinson Financial Corporation II	Kansas City	MO	Preferred Stock w/ Exercised Warrants	\$ 146,053,000	Par						
2	1/16/2009	The Baraboo Bancorporation	Baraboo	WI	Preferred Stock w/ Exercised Warrants	\$ 20,749,000	Par						
2	1/16/2009	Bank of Commerce	Charlotte	NC	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par						
2	1/16/2009	State Bankshares, Inc.	Fargo	ND	Preferred Stock w/ Exercised Warrants	\$ 50,000,000	Par						
2	1/16/2009	BNCCORP, Inc.	Bismarck	ND	Preferred Stock w/ Exercised Warrants	\$ 20,093,000	Par						
2	1/16/2009	First Manitowoc Bancorp, Inc.	Manitowoc	WI	Preferred Stock w/ Exercised Warrants	\$ 12,000,000	Par	5/27/2009 ⁴	\$ 12,000,000	\$ 0	Preferred Stock ²	5/27/2009	Preferred Stock ^{2,7} \$ 600,000
3	1/16/2009	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	Par						
2	1/16/2009	Morrill Bancshares, Inc.	Merriam	KS	Preferred Stock w/ Exercised Warrants	\$ 13,000,000	Par						
2	1/16/2009	Treaty Oak Bancorp, Inc.	Austin	TX	Preferred Stock w/ Exercised Warrants	\$ 3,268,000	Par						
	1/23/2009	1st Source Corporation	South Bend	IN	Preferred Stock w/ Warrants	\$ 111,000,000	Par						
	1/23/2009	Princeton National Bancorp, Inc.	Princeton	IL	Preferred Stock w/ Warrants	\$ 25,083,000	Par						
	1/23/2009	AB&T Financial Corporation	Gastonia	NC	Preferred Stock w/ Warrants	\$ 3,500,000	Par						
	1/23/2009	First Citizens Banc Corp	Sandusky	OH	Preferred Stock w/ Warrants	\$ 23,184,000	Par						
	1/23/2009	WSFS Financial Corporation	Wilmington	DE	Preferred Stock w/ Warrants	\$ 52,625,000	Par						
2	1/23/2009	Commonwealth Business Bank	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$ 7,701,000	Par						

Footnote	Purchase Date	Seller			Purchase Details			Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition		
		Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount ⁶	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	Final Disposition Proceeds
2	2/6/2009	The Bank of Currituck	Moyock	NC	Preferred Stock w/ Exercised Warrants	\$ 4,021,000	Par							
2	2/6/2009	CedarStone Bank	Lebanon	TN	Preferred Stock w/ Exercised Warrants	\$ 3,564,000	Par							
2	2/6/2009	Community Holding Company of Florida, Inc.	Miramar Beach	FL	Preferred Stock w/ Exercised Warrants	\$ 1,050,000	Par							
2	2/6/2009	Hyperion Bank	Philadelphia	PA	Preferred Stock w/ Exercised Warrants	\$ 1,552,000	Par							
2	2/6/2009	Pascack Community Bank	Westwood	NJ	Preferred Stock w/ Exercised Warrants	\$ 3,756,000	Par							
2	2/6/2009	First Western Financial, Inc.	Denver	CO	Preferred Stock w/ Exercised Warrants	\$ 8,559,000	Par							
	2/13/2009	QCR Holdings, Inc.	Moline	IL	Preferred Stock w/ Warrants	\$ 38,237,000	Par							
	2/13/2009	Westamerica Bancorporation	San Rafael	CA	Preferred Stock w/ Warrants	\$ 83,726,000	Par							
	2/13/2009	The Bank of Kentucky Financial Corporation	Crestview Hills	KY	Preferred Stock w/ Warrants	\$ 34,000,000	Par							
	2/13/2009	PremierWest Bancorp	Medford	OR	Preferred Stock w/ Warrants	\$ 41,400,000	Par							
	2/13/2009	Carrollton Bancorp	Baltimore	MD	Preferred Stock w/ Warrants	\$ 9,201,000	Par							
	2/13/2009	FNB United Corp.	Asheboro	NC	Preferred Stock w/ Warrants	\$ 51,500,000	Par							
2	2/13/2009	First Menasha Bancshares, Inc.	Neenah	WI	Preferred Stock w/ Exercised Warrants	\$ 4,797,000	Par							
2	2/13/2009	1st Enterprise Bank	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$ 4,400,000	Par							
2	2/13/2009	DeSoto County Bank	Horn Lake	MS	Preferred Stock w/ Exercised Warrants	\$ 1,173,000	Par							
2	2/13/2009	Security Bancshares of Pulaski County, Inc.	Waynesville	MO	Preferred Stock w/ Exercised Warrants	\$ 2,152,000	Par							
2	2/13/2009	State Capital Corporation	Greenwood	MS	Preferred Stock w/ Exercised Warrants	\$ 15,000,000	Par							
2	2/13/2009	BankGreenville	Greenville	SC	Preferred Stock w/ Exercised Warrants	\$ 1,000,000	Par							
2	2/13/2009	Corning Savings and Loan Association	Corning	AR	Preferred Stock w/ Exercised Warrants	\$ 638,000	Par							
2	2/13/2009	Financial Security Corporation	Basin	WY	Preferred Stock w/ Exercised Warrants	\$ 5,000,000	Par							
2	2/13/2009	ColoEast Bancshares, Inc.	Lamar	CO	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par							
2	2/13/2009	Santa Clara Valley Bank, N.A.	Santa Paula	CA	Preferred Stock w/ Exercised Warrants	\$ 2,900,000	Par							
2	2/13/2009	Reliance Bancshares, Inc.	Frontenac	MO	Preferred Stock w/ Exercised Warrants	\$ 40,000,000	Par							
2	2/13/2009	Regional Bancshares, Inc.	Hartsville	SC	Preferred Stock w/ Exercised Warrants	\$ 1,500,000	Par							
2	2/13/2009	Peoples Bancorp	Lynden	WA	Preferred Stock w/ Exercised Warrants	\$ 18,000,000	Par							
2	2/13/2009	First Choice Bank	Cerritos	CA	Preferred Stock w/ Exercised Warrants	\$ 2,200,000	Par							
2	2/13/2009	Gregg Bancshares, Inc.	Ozark	MO	Preferred Stock w/ Exercised Warrants	\$ 825,000	Par							
2	2/13/2009	Hometown Bancshares, Inc.	Corbin	KY	Preferred Stock w/ Exercised Warrants	\$ 1,900,000	Par							
2	2/13/2009	Midwest Regional Bancorp, Inc.	Festus	MO	Preferred Stock w/ Exercised Warrants	\$ 700,000	Par							
2	2/13/2009	Bern Bancshares, Inc.	Bern	KS	Preferred Stock w/ Exercised Warrants	\$ 985,000	Par							
2	2/13/2009	Northwest Bancorporation, Inc.	Spokane	WA	Preferred Stock w/ Exercised Warrants	\$ 10,500,000	Par							
2	2/13/2009	Liberty Bancshares, Inc.	Springfield	MO	Preferred Stock w/ Exercised Warrants	\$ 21,900,000	Par							
2	2/13/2009	F&M Financial Corporation	Clarksville	TN	Preferred Stock w/ Exercised Warrants	\$ 17,243,000	Par							
2	2/13/2009	Meridian Bank	Devon	PA	Preferred Stock w/ Exercised Warrants	\$ 6,200,000	Par							
2	2/13/2009	Northwest Commercial Bank	Lakewood	WA	Preferred Stock w/ Exercised Warrants	\$ 1,992,000	Par							
	2/20/2009	Royal Bancshares of Pennsylvania, Inc.	Narberth	PA	Preferred Stock w/ Warrants	\$ 30,407,000	Par							
	2/20/2009	First Merchants Corporation	Muncie	IN	Preferred Stock w/ Warrants	\$ 116,000,000	Par							
	2/20/2009	Northern States Financial Corporation	Waukegan	IL	Preferred Stock w/ Warrants	\$ 17,211,000	Par							
2	2/20/2009	Sonoma Valley Bancorp	Sonoma	CA	Preferred Stock w/ Exercised Warrants	\$ 8,653,000	Par							
2	2/20/2009	Guaranty Bancorp, Inc.	Woodsville	NH	Preferred Stock w/ Exercised Warrants	\$ 6,920,000	Par							
2	2/20/2009	The Private Bank of California	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$ 5,450,000	Par							
2	2/20/2009	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock w/ Exercised Warrants	\$ 1,998,000	Par							
2	2/20/2009	Liberty Shares, Inc.	Hinesville	GA	Preferred Stock w/ Exercised Warrants	\$ 17,280,000	Par							
2	2/20/2009	White River Bancshares Company	Fayetteville	AR	Preferred Stock w/ Exercised Warrants	\$ 16,800,000	Par							
2	2/20/2009	United American Bank	San Mateo	CA	Preferred Stock w/ Exercised Warrants	\$ 8,700,000	Par							
2	2/20/2009	Crazy Woman Creek Bancorp, Inc.	Buffalo	WY	Preferred Stock w/ Exercised Warrants	\$ 3,100,000	Par							
2	2/20/2009	First Priority Financial Corp.	Malvern	PA	Preferred Stock w/ Exercised Warrants	\$ 4,579,000	Par							
2	2/20/2009	Mid-Wisconsin Financial Services, Inc.	Medford	WI	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par							
2	2/20/2009	Market Bancorporation, Inc.	New Market	MN	Preferred Stock w/ Exercised Warrants	\$ 2,060,000	Par							
2	2/20/2009	Hometown Bancorp of Alabama, Inc.	Oneonta	AL	Preferred Stock w/ Exercised Warrants	\$ 3,250,000	Par							
2	2/20/2009	Security State Bancshares, Inc.	Charleston	MO	Preferred Stock w/ Exercised Warrants	\$ 12,500,000	Par							
2	2/20/2009	CBB Bancorp	Cartersville	GA	Preferred Stock w/ Exercised Warrants	\$ 2,644,000	Par							
2	2/20/2009	BancPlus Corporation	Ridgeland	MS	Preferred Stock w/ Exercised Warrants	\$ 48,000,000	Par							
2	2/20/2009	Central Community Corporation	Temple	TX	Preferred Stock w/ Exercised Warrants	\$ 22,000,000	Par							
2	2/20/2009	First BancTrust Corporation	Paris	IL	Preferred Stock w/ Exercised Warrants	\$ 7,350,000	Par							
2	2/20/2009	Premier Service Bank	Riverside	CA	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par							
2	2/20/2009	Florida Business BancGroup, Inc.	Tampa	FL	Preferred Stock w/ Exercised Warrants	\$ 9,495,000	Par							
2	2/20/2009	Hamilton State Bancshares	Hoschton	GA	Preferred Stock w/ Exercised Warrants	\$ 7,000,000	Par							
	2/27/2009	Lakeland Financial Corporation	Warsaw	IN	Preferred Stock w/ Warrants	\$ 56,044,000	Par							
	2/27/2009	First M&F Corporation	Kosciusko	MS	Preferred Stock w/ Warrants	\$ 30,000,000	Par							
	2/27/2009	Southern First Bancshares, Inc.	Greenville	SC	Preferred Stock w/ Warrants	\$ 17,299,000	Par							
	2/27/2009	Integra Bank Corporation	Evansville	IN	Preferred Stock w/ Warrants	\$ 83,586,000	Par							
2	2/27/2009	Community First Inc.	Columbia	TN	Preferred Stock w/ Exercised Warrants	\$ 17,806,000	Par							
2	2/27/2009	BNC Financial Group, Inc.	New Canaan	CT	Preferred Stock w/ Exercised Warrants	\$ 4,797,000	Par							
2	2/27/2009	California Bank of Commerce	Lafayette	CA	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par							
2	2/27/2009	Columbine Capital Corp.	Buena Vista	CO	Preferred Stock w/ Exercised Warrants	\$ 2,260,000	Par							
2	2/27/2009	National Bancshares, Inc.	Bettendorf	IA	Preferred Stock w/ Exercised Warrants	\$ 24,664,000	Par							
2	2/27/2009	First State Bank of Mobeetie	Mobeetie	TX	Preferred Stock w/ Exercised Warrants	\$ 731,000	Par							
2	2/27/2009	Ridgestone Financial Services, Inc.	Brookfield	WI	Preferred Stock w/ Exercised Warrants	\$ 10,900,000	Par							
2	2/27/2009	Community Business Bank	West Sacramento	CA	Preferred Stock w/ Exercised Warrants	\$ 3,976,000	Par							
2	2/27/2009	D.L. Evans Bancorp	Burley	ID	Preferred Stock w/ Exercised Warrants	\$ 19,891,000	Par							
2	2/27/2009	TriState Capital Holdings, Inc.	Pittsburgh	PA	Preferred Stock w/ Exercised Warrants	\$ 23,000,000	Par							
2	2/27/2009	Green City Bancshares, Inc.	Green City	MO	Preferred Stock w/ Exercised Warrants	\$ 651,000	Par							
2	2/27/2009	First Gothenburg Bancshares, Inc.	Gothenburg	NE	Preferred Stock w/ Exercised Warrants	\$ 7,570,000	Par							
2	2/27/2009	Green Circle Investments, Inc.	Clive	IA	Preferred Stock w/ Exercised Warrants	\$ 2,400,000	Par							
2	2/27/2009	Private Bancorporation, Inc.	Minneapolis	MN	Preferred Stock w/ Exercised Warrants	\$ 4,960,000	Par							
2	2/27/2009	Regent Capital Corporation	Nowata	OK	Preferred Stock w/ Exercised Warrants	\$ 2,655,000	Par							
2	2/27/2009	Central Bancorp, Inc.	Garland	TX	Preferred Stock w/ Exercised Warrants	\$ 22,500,000	Par							
2	2/27/2009	Medallion Bank	Salt Lake City	UT	Preferred Stock w/ Exercised Warrants	\$ 11,800,000	Par							
2	2/27/2009	PSB Financial Corporation	Many	LA	Preferred Stock w/ Exercised Warrants	\$ 9,270,000	Par							
2	2/27/2009	Avenue Financial Holdings, Inc.	Nashville	TN	Preferred Stock w/ Exercised Warrants	\$ 7,400,000	Par							
2	2/27/2009	Howard Bancorp, Inc.	Elicott City	MD	Preferred Stock w/ Exercised Warrants	\$ 5,983,000	Par							

Footnote	Purchase Date	Seller			Purchase Details			Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition		
		Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount ⁶	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	Final Disposition Proceeds
2	2/27/2009	FNB Bancorp	South San Francisco	CA	Preferred Stock w/ Exercised Warrants	\$ 12,000,000	Par							
2	2/27/2009	The Victory Bank	Limerick	PA	Preferred Stock w/ Exercised Warrants	\$ 541,000	Par							
2	2/27/2009	Catskill Hudson Bancorp, Inc	Rock Hill	NY	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par							
2	2/27/2009	Midtown Bank & Trust Company	Atlanta	GA	Preferred Stock w/ Exercised Warrants	\$ 5,222,000	Par							
	3/6/2009	HCSB Financial Corporation	Loris	SC	Preferred Stock w/ Warrants	\$ 12,895,000	Par							
	3/6/2009	First Bussey Corporation	Urbana	IL	Preferred Stock w/ Warrants	\$ 100,000,000	Par							
	3/6/2009	First Federal Bancshares of Arkansas, Inc.	Harrison	AR	Preferred Stock w/ Warrants	\$ 16,500,000	Par							
3	3/6/2009	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ 7,462,000	Par							
2	3/6/2009	ICB Financial	Ontario	CA	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par							
2	3/6/2009	First Texas BHC, Inc.	Fort Worth	TX	Preferred Stock w/ Exercised Warrants	\$ 13,533,000	Par							
2	3/6/2009	Farmers & Merchants Bancshares, Inc.	Houston	TX	Preferred Stock w/ Exercised Warrants	\$ 11,000,000	Par							
2	3/6/2009	Blue Ridge Bancshares, Inc.	Independence	MO	Preferred Stock w/ Exercised Warrants	\$ 12,000,000	Par							
2	3/6/2009	First Reliance Bancshares, Inc.	Florence	SC	Preferred Stock w/ Exercised Warrants	\$ 15,349,000	Par							
2	3/6/2009	Merchants and Planters Bancshares, Inc.	Toone	TN	Preferred Stock w/ Exercised Warrants	\$ 1,881,000	Par							
2	3/6/2009	First Southwest Bancorporation, Inc.	Alamosa	CO	Preferred Stock w/ Exercised Warrants	\$ 5,500,000	Par							
2	3/6/2009	Germantown Capital Corporation, Inc.	Germantown	TN	Preferred Stock w/ Exercised Warrants	\$ 4,967,000	Par							
2	3/6/2009	BOH Holdings, Inc.	Houston	TX	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par							
2	3/6/2009	AmeriBank Holding Company	Collinsville	OK	Preferred Stock w/ Exercised Warrants	\$ 2,492,000	Par							
2	3/6/2009	Highlands Independent Bancshares, Inc.	Sebring	FL	Preferred Stock w/ Exercised Warrants	\$ 6,700,000	Par							
2	3/6/2009	Pinnacle Bank Holding Company, Inc.	Orange City	FL	Preferred Stock w/ Exercised Warrants	\$ 4,389,000	Par							
2	3/6/2009	Blue River Bancshares, Inc.	Shelbyville	IN	Preferred Stock w/ Exercised Warrants	\$ 5,000,000	Par							
2	3/6/2009	Marine Bank & Trust Company	Yero Beach	FL	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par							
2	3/6/2009	Community Bancshares of Kansas, Inc.	Goff	KS	Preferred Stock w/ Exercised Warrants	\$ 500,000	Par							
2	3/6/2009	Regent Bancorp, Inc.	Davie	FL	Preferred Stock w/ Exercised Warrants	\$ 9,982,000	Par							
2	3/6/2009	Park Bancorporation, Inc.	Madison	WI	Preferred Stock w/ Exercised Warrants	\$ 23,200,000	Par							
2	3/6/2009	PeoplesSouth Bancshares, Inc.	Colquitt	GA	Preferred Stock w/ Exercised Warrants	\$ 12,325,000	Par							
	3/13/2009	First Place Financial Corp.	Warren	OH	Preferred Stock w/ Warrants	\$ 72,927,000	Par							
	3/13/2009	Salisbury Bancorp, Inc.	Lakeville	CT	Preferred Stock w/ Warrants	\$ 8,816,000	Par							
	3/13/2009	First Northern Community Bancorp	Dixon	CA	Preferred Stock w/ Warrants	\$ 17,390,000	Par							
	3/13/2009	Discover Financial Services	Riverwoods	IL	Preferred Stock w/ Warrants	\$ 1,224,558,000	Par							
	3/13/2009	Provident Community Bancshares, Inc.	Rock Hill	SC	Preferred Stock w/ Warrants	\$ 9,266,000	Par							
3	3/13/2009	First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	Par							
2	3/13/2009	BancIndependent, Inc.	Sheffield	AL	Preferred Stock w/ Exercised Warrants	\$ 21,100,000	Par							
2	3/13/2009	Haviland Bancshares, Inc.	Haviland	KS	Preferred Stock w/ Exercised Warrants	\$ 425,000	Par							
2	3/13/2009	1st United Bancorp, Inc.	Boca Raton	FL	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par							
2	3/13/2009	Madison Financial Corporation	Richmond	KY	Preferred Stock w/ Exercised Warrants	\$ 3,370,000	Par							
2	3/13/2009	First National Corporation	Strasburg	VA	Preferred Stock w/ Exercised Warrants	\$ 13,900,000	Par							
2	3/13/2009	St. Johns Bancshares, Inc.	St. Louis	MO	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par							
2	3/13/2009	Blackhawk Bancorp, Inc.	Beloit	WI	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par							
2	3/13/2009	IBW Financial Corporation	Washington	DC	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par							
2	3/13/2009	Butler Point, Inc.	Galati	IL	Preferred Stock w/ Exercised Warrants	\$ 607,000	Par							
2	3/13/2009	Bank of George	Las Vegas	NV	Preferred Stock w/ Exercised Warrants	\$ 2,672,000	Par							
2	3/13/2009	Moneytree Corporation	Lenoir City	TN	Preferred Stock w/ Exercised Warrants	\$ 9,516,000	Par							
2	3/13/2009	Sovereign Bancshares, Inc.	Dallas	TX	Preferred Stock w/ Exercised Warrants	\$ 18,215,000	Par							
2	3/13/2009	First Intercontinental Bank	Doraville	GA	Preferred Stock w/ Exercised Warrants	\$ 6,398,000	Par							
	3/20/2009	Heritage Oaks Bancorp	Paso Robles	CA	Preferred Stock w/ Warrants	\$ 21,000,000	Par							
2	3/20/2009	Community First Bancshares Inc.	Union City	TN	Preferred Stock w/ Exercised Warrants	\$ 20,000,000	Par							
2	3/20/2009	First NBC Bank Holding Company	New Orleans	LA	Preferred Stock w/ Exercised Warrants	\$ 17,836,000	Par							
2	3/20/2009	First Colebrook Bancorp, Inc.	Colebrook	NH	Preferred Stock w/ Exercised Warrants	\$ 4,500,000	Par							
2	3/20/2009	Kirkville Bancorp, Inc.	Kirkville	MO	Preferred Stock w/ Exercised Warrants	\$ 470,000	Par							
2	3/20/2009	Peoples Bancshares of TN, Inc	Madisonville	TN	Preferred Stock w/ Exercised Warrants	\$ 3,900,000	Par							
2	3/20/2009	Premier Bank Holding Company	Tallahassee	FL	Preferred Stock w/ Exercised Warrants	\$ 9,500,000	Par							
2	3/20/2009	Citizens Bank & Trust Company	Covington	LA	Preferred Stock w/ Exercised Warrants	\$ 2,400,000	Par							
2	3/20/2009	Farmers & Merchants Financial Corporation	Argonia	KS	Preferred Stock w/ Exercised Warrants	\$ 442,000	Par							
2	3/20/2009	Farmers State Bankshares, Inc.	Holton	KS	Preferred Stock w/ Exercised Warrants	\$ 700,000	Par							
2	3/27/2009	SBT Bancorp, Inc.	Simsbury	CT	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par							
2	3/27/2009	CSRA Bank Corp.	Wrens	GA	Preferred Stock w/ Exercised Warrants	\$ 2,400,000	Par							
2	3/27/2009	Trinity Capital Corporation	Los Alamos	NM	Preferred Stock w/ Exercised Warrants	\$ 35,539,000	Par							
2	3/27/2009	Clover Community Bankshares, Inc.	Clover	SC	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par							
2	3/27/2009	Pathway Bancorp	Cairo	NE	Preferred Stock w/ Exercised Warrants	\$ 3,727,000	Par							
2	3/27/2009	Colonial American Bank	West Conshohocken	PA	Preferred Stock w/ Exercised Warrants	\$ 574,000	Par							
2	3/27/2009	MS Financial, Inc.	Kingwood	TX	Preferred Stock w/ Exercised Warrants	\$ 7,723,000	Par							
2	3/27/2009	Triad Bancorp, Inc.	Frontenac	MO	Preferred Stock w/ Exercised Warrants	\$ 3,700,000	Par							
2	3/27/2009	Alpine Banks of Colorado	Glenwood Springs	CO	Preferred Stock w/ Exercised Warrants	\$ 70,000,000	Par							
2	3/27/2009	Naples Bancorp, Inc.	Naples	FL	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par							
2	3/27/2009	CBS Banc-Corp.	Russellville	AL	Preferred Stock w/ Exercised Warrants	\$ 24,300,000	Par							
2	3/27/2009	IBT Bancorp, Inc.	Irving	TX	Preferred Stock w/ Exercised Warrants	\$ 2,295,000	Par							
2	3/27/2009	Spirit BankCorp, Inc.	Bristow	OK	Preferred Stock w/ Exercised Warrants	\$ 30,000,000	Par							
2	3/27/2009	Maryland Financial Bank	Towson	MD	Preferred Stock w/ Exercised Warrants	\$ 1,700,000	Par							
	4/3/2009	First Capital Bancorp, Inc.	Glen Ellen	VA	Preferred Stock w/ Warrants	\$ 10,958,000	Par							
2, 3	4/3/2009	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000	Par							
2	4/3/2009	Fortune Financial Corporation	Arnold	MO	Preferred Stock w/ Exercised Warrants	\$ 3,100,000	Par							
2	4/3/2009	BancStar, Inc.	Festus	MO	Preferred Stock w/ Exercised Warrants	\$ 8,600,000	Par							
2	4/3/2009	Titonka Bancshares, Inc	Titonka	IA	Preferred Stock w/ Exercised Warrants	\$ 2,117,000	Par							
2	4/3/2009	Millennium Bancorp, Inc.	Edwards	CO	Preferred Stock w/ Exercised Warrants	\$ 7,260,000	Par							
2	4/3/2009	TriSummit Bank	Kingsport	TN	Preferred Stock w/ Exercised Warrants	\$ 2,765,000	Par							
2	4/3/2009	Prairie Star Bancshares, Inc.	Olathe	KS	Preferred Stock w/ Exercised Warrants	\$ 2,800,000	Par							
2	4/3/2009	Community First Bancshares, Inc.	Harrison	AR	Preferred Stock w/ Exercised Warrants	\$ 12,725,000	Par							
2	4/3/2009	BCB Holding Company, Inc.	Theodore	AL	Preferred Stock w/ Exercised Warrants	\$ 1,706,000	Par							
3	4/10/2009	City National Bancshares Corporation	Newark	NJ	Preferred Stock	\$ 9,439,000	Par							
2	4/10/2009	First Business Bank, N.A.	San Diego	CA	Preferred Stock w/ Exercised Warrants	\$ 2,211,000	Par							
2	4/10/2009	SV Financial, Inc.	Sterling	IL	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par							

Footnote	Purchase Date	Seller			Purchase Details			Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition		
		Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount ⁶	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	Final Disposition Proceeds
2	4/10/2009	Capital Commerce Bancorp, Inc.	Milwaukee	WI	Preferred Stock w/ Exercised Warrants	\$ 5,100,000	Par							
2	4/10/2009	Metropolitan Capital Bancorp, Inc.	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 2,040,000	Par							
	4/17/2009	Bank of the Carolinas Corporation	Mocksville	NC	Preferred Stock w/ Warrants	\$ 13,179,000	Par							
2	4/17/2009	Penn Liberty Financial Corp.	Wayne	PA	Preferred Stock w/ Exercised Warrants	\$ 9,960,000	Par							
2	4/17/2009	Tifton Banking Company	Tifton	GA	Preferred Stock w/ Exercised Warrants	\$ 3,800,000	Par							
2	4/17/2009	Patterson Bancshares, Inc.	Patterson	LA	Preferred Stock w/ Exercised Warrants	\$ 3,690,000	Par							
2	4/17/2009	BNB Financial Services Corporation	New York	NY	Preferred Stock w/ Exercised Warrants	\$ 7,500,000	Par							
2	4/17/2009	Omega Capital Corp.	Lakewood	CO	Preferred Stock w/ Exercised Warrants	\$ 2,816,000	Par							
	4/24/2009	Mackinac Financial Corporation / mBank	Manistique	MI	Preferred Stock w/ Warrants	\$ 11,000,000	Par							
2	4/24/2009	Birmingham Bloomfield Bancshares, Inc.	Birmingham	MI	Preferred Stock w/ Exercised Warrants	\$ 1,635,000	Par							
2	4/24/2009	Vision Bank - Texas	Richardson	TX	Preferred Stock w/ Exercised Warrants	\$ 1,500,000	Par							
2	4/24/2009	Oregon Bancorp, Inc.	Salem	OR	Preferred Stock w/ Exercised Warrants	\$ 3,216,000	Par							
2	4/24/2009	Peoples Bancorporation, Inc.	Easley	SC	Preferred Stock w/ Exercised Warrants	\$ 12,660,000	Par							
2	4/24/2009	Indiana Bank Corp.	Dana	IN	Preferred Stock w/ Exercised Warrants	\$ 1,312,000	Par							
2	4/24/2009	Business Bancshares, Inc.	Clayton	MO	Preferred Stock w/ Exercised Warrants	\$ 15,000,000	Par							
2	4/24/2009	Standard Bancshares, Inc.	Hickory Hills	IL	Preferred Stock w/ Exercised Warrants	\$ 60,000,000	Par							
2	4/24/2009	York Traditions Bank	York	PA	Preferred Stock w/ Exercised Warrants	\$ 4,871,000	Par							
2	4/24/2009	Grand Capital Corporation	Tulsa	OK	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par							
2	4/24/2009	Allied First Bancorp, Inc.	Oswego	IL	Preferred Stock w/ Exercised Warrants	\$ 3,652,000	Par							
					Subordinated Debentures w/ Exercised Warrants	\$ 3,000,000	Par							
8	4/24/2009	Frontier Bancshares, Inc.	Austin	TX	Warrants	\$ 3,000,000	Par							
	5/1/2009	Village Bank and Trust Financial Corp	Midlothian	VA	Preferred Stock w/ Warrants	\$ 14,738,000	Par							
2	5/1/2009	CenterBank	Milford	OH	Preferred Stock w/ Exercised Warrants	\$ 2,250,000	Par							
2	5/1/2009	Georgia Primary Bank	Atlanta	GA	Preferred Stock w/ Exercised Warrants	\$ 4,500,000	Par							
2	5/1/2009	Union Bank & Trust Company	Oxford	NC	Preferred Stock w/ Exercised Warrants	\$ 3,194,000	Par							
2	5/1/2009	HPK Financial Corporation	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par							
					Subordinated Debentures w/ Exercised Warrants	\$ 6,100,000	Par							
8	5/1/2009	OSB Financial Services, Inc.	Orange	TX	Warrants	\$ 6,100,000	Par							
					Subordinated Debentures w/ Exercised Warrants	\$ 10,750,000	Par							
2	5/8/2009	Highlands State Bank	Vernon	NJ	Preferred Stock w/ Exercised Warrants	\$ 3,091,000	Par							
2	5/8/2009	One Georgia Bank	Atlanta	GA	Preferred Stock w/ Exercised Warrants	\$ 5,500,000	Par							
2	5/8/2009	Gateway Bancshares, Inc.	Ringgold	GA	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par							
					Subordinated Debentures w/ Exercised Warrants	\$ 3,000,000	Par							
8	5/8/2009	Freeport Bancshares, Inc.	Freeport	IL	Warrants	\$ 3,000,000	Par							
					Subordinated Debentures w/ Exercised Warrants	\$ 4,000,000	Par							
8	5/8/2009	Investors Financial Corporation of Pettis County, Inc.	Sedalia	MO	Warrants	\$ 4,000,000	Par							
					Subordinated Debentures w/ Exercised Warrants	\$ 13,644,000	Par							
8	5/8/2009	Sword Financial Corporation	Horicon	WI	Warrants	\$ 13,644,000	Par							
3, 8	5/8/2009	Premier Bancorp, Inc.	Wilmette	IL	Subordinated Debentures	\$ 6,784,000	Par							
	5/15/2009	Mercantile Bank Corporation	Grand Rapids	MI	Preferred Stock w/ Warrants	\$ 21,000,000	Par							
2	5/15/2009	Northern State Bank	Closter	NJ	Preferred Stock w/ Exercised Warrants	\$ 1,341,000	Par							
2	5/15/2009	Western Reserve Bancorp, Inc.	Medina	OH	Preferred Stock w/ Exercised Warrants	\$ 4,700,000	Par							
2	5/15/2009	Community Financial Shares, Inc.	Glen Ellyn	IL	Preferred Stock w/ Exercised Warrants	\$ 6,970,000	Par							
2	5/15/2009	Worthington Financial Holdings, Inc.	Huntsville	AL	Preferred Stock w/ Exercised Warrants	\$ 2,720,000	Par							
2	5/15/2009	First Community Bancshares, Inc.	Overland Park	KS	Preferred Stock w/ Exercised Warrants	\$ 14,800,000	Par							
2	5/15/2009	Southern Heritage Bancshares, Inc.	Cleveland	TN	Preferred Stock w/ Exercised Warrants	\$ 4,862,000	Par							
2	5/15/2009	Foresight Financial Group, Inc.	Rockford	IL	Preferred Stock w/ Exercised Warrants	\$ 15,000,000	Par							
3, 8	5/15/2009	IBC Bancorp, Inc.	Chicago	IL	Subordinated Debentures	\$ 4,205,000	Par							
					Subordinated Debentures w/ Exercised Warrants	\$ 5,586,000	Par							
8	5/15/2009	Boscobel Bancorp, Inc.	Boscobel	WI	Warrants	\$ 5,586,000	Par							
					Subordinated Debentures w/ Exercised Warrants	\$ 2,400,000	Par							
8	5/15/2009	Brogan Bankshares, Inc.	Kaukauna	WI	Warrants	\$ 2,400,000	Par							
					Subordinated Debentures w/ Exercised Warrants	\$ 1,100,000	Par							
8	5/15/2009	Riverside Bancshares, Inc.	Little Rock	AR	Warrants	\$ 1,100,000	Par							
					Subordinated Debentures w/ Exercised Warrants	\$ 2,639,000	Par							
8	5/15/2009	Deerfield Financial Corporation	Deerfield	WI	Warrants	\$ 2,639,000	Par							
					Subordinated Debentures w/ Exercised Warrants	\$ 20,300,000	Par							
8	5/15/2009	Market Street Bancshares, Inc.	Mt. Vernon	IL	Warrants	\$ 20,300,000	Par							
2	5/22/2009	The Landrum Company	Columbia	MO	Preferred Stock w/ Exercised Warrants	\$ 15,000,000	Par							
2	5/22/2009	First Advantage Bancshares Inc.	Coon Rapids	MN	Preferred Stock w/ Exercised Warrants	\$ 1,177,000	Par							
2	5/22/2009	Fort Lee Federal Savings Bank	Fort Lee	NJ	Preferred Stock w/ Exercised Warrants	\$ 1,300,000	Par							
2	5/22/2009	Blackridge Financial, Inc.	Fargo	ND	Preferred Stock w/ Exercised Warrants	\$ 5,000,000	Par							
2	5/22/2009	Illinois State Bancorp, Inc.	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 6,272,000	Par							
2	5/22/2009	Universal Bancorp	Bloomfield	IN	Preferred Stock w/ Exercised Warrants	\$ 9,900,000	Par							
2	5/22/2009	Franklin Bancorp, Inc.	Washington	MO	Preferred Stock w/ Exercised Warrants	\$ 5,097,000	Par							
					Subordinated Debentures w/ Exercised Warrants	\$ 20,400,000	Par							
8	5/22/2009	Commonwealth Bancshares, Inc.	Louisville	KY	Warrants	\$ 20,400,000	Par							
					Subordinated Debentures w/ Exercised Warrants	\$ 6,349,000	Par							
8	5/22/2009	Premier Financial Corp	Dubuque	IA	Warrants	\$ 6,349,000	Par							
					Subordinated Debentures w/ Exercised Warrants	\$ 2,993,000	Par							
8	5/22/2009	F & C Bancorp, Inc.	Holden	MO	Warrants	\$ 2,993,000	Par							
					Subordinated Debentures w/ Exercised Warrants	\$ 20,445,000	Par							
8	5/22/2009	Diamond Bancorp, Inc.	Washington	MO	Warrants	\$ 20,445,000	Par							
					Subordinated Debentures w/ Exercised Warrants	\$ 14,400,000	Par							
8	5/22/2009	United Bank Corporation	Barnesville	GA	Warrants	\$ 14,400,000	Par							
	5/29/2009	Community Bank Shares of Indiana, Inc.	New Albany	IN	Preferred Stock w/ Warrants	\$ 19,468,000	Par							
2	5/29/2009	American Premier Bancorp	Arcadia	CA	Preferred Stock w/ Exercised Warrants	\$ 1,800,000	Par							
2	5/29/2009	CB Holding Corp.	Aledo	IL	Preferred Stock w/ Exercised Warrants	\$ 4,114,000	Par							
2	5/29/2009	Citizens Bancshares Co.	Chillicothe	MO	Preferred Stock w/ Exercised Warrants	\$ 24,990,000	Par							

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

Footnote	Date	Seller			Purchase Details				Exchange Details				
		Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism
	12/29/2008	GMAC LLC	Detroit	MI	Purchase	Preferred Stock w/ Exercised Warrants	\$ 5,000,000,000	Par					
1	12/29/2008	General Motors Corporation	Detroit	MI	Purchase	Debt Obligation	\$ 884,024,131	N/A	5/29/2009	Exchange	Equity Interest in GMAC ¹²	\$ 884,024,131	Par
	12/31/2008	General Motors Corporation	Detroit	MI	Purchase	Debt Obligation w/ Warrants and Additional Note	\$ 13,400,000,000	N/A					
14	1/2/2009	Chrysler Holding LLC	Auburn Hills	MI	Purchase	Debt Obligation w/ Additional Note	\$ 4,000,000,000	N/A					
2	1/16/2009	Chrysler Financial Services Americas LLC	Farmington Hills	MI	Purchase	Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A					
3	4/22/2009	General Motors Corporation	Detroit	MI	Purchase	Debt Obligation w/ Additional Note	\$ 2,000,000,000	N/A					
4, 5	4/29/2009	Chrysler Holding LLC	Auburn Hills	MI	Purchase	Debt Obligation w/ Additional Note	\$ 500,000,000	N/A					
4, 6	4/29/2009	Chrysler Holding LLC	Auburn Hills	MI	Purchase	Debt Obligation w/ Additional Note	\$ 280,130,642	N/A					
7	5/1/2009	Chrysler LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 3,043,143,000	N/A					
8	5/20/2009	Chrysler LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 756,857,000	N/A					
9	5/20/2009	General Motors Corporation	Detroit	MI	Purchase	Debt Obligation w/ Additional Note	\$ 4,000,000,000	N/A					
	5/21/2009	GMAC LLC	Detroit	MI	Purchase	Preferred Stock w/ Exercised Warrants	\$ 7,500,000,000	Par					
						Debt Obligation w/ Additional Note, Equity Interest	\$ 6,642,000,000	N/A					
10	5/27/2009	New CarCo Acquisition LLC	Wilmington	DE	Purchase	Equity Interest	\$ 6,642,000,000	N/A					
11	5/27/2009	General Motors Corporation	Detroit	MI	Purchase	Debt Obligation w/ Additional Note	\$ 360,624,198	N/A					
13	6/3/2009	General Motors Corporation	Detroit	MI	Purchase	Debt Obligation w/ Additional Note	\$ 30,100,000,000	N/A					

TOTAL \$ 79,966,778,971

1/ Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate level of funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.

2/ The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler Financial. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded.

3/ This transaction is an amendment to Treasury's 12/31/2008 agreement with General Motors Corporation, which brought the total loan amount to \$15,400,000,000.

4/ This transaction is an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding LLC, increasing the total loan amount to \$4,780,130,642.

5/ The loan may be incrementally funded.

6/ The loan will be used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Chrysler LLC.

7/ The terms of this transaction, first reported based on a binding term sheet fully executed on 5/1/2009 but made effective as of 4/30/2009, are now finalized and reflected in a credit agreement fully executed on 5/5/2009. Under the terms of the credit agreement, all commitment amounts were adjusted as follows: Treasury's commitment amount is \$3.04 billion of the total \$4.1 billion debtor-in-possession (DIP) credit facility. The amount of \$1.4 billion, of which Treasury's share is \$1.04 billion, is available in weekly disbursements under the terms of the Bankruptcy Court's interim order approving the DIP credit facility; the balance will be available in weekly disbursements after certain Bankruptcy Court milestones are met.

8/ This transaction is an amendment to Treasury's DIP credit agreement with Chrysler LLC dated 5/5/2009 and increases Treasury's commitment to \$3,800,000,000. The amendment was fully executed on 5/20/2009, but was made effective as of 5/15/2009.

9/ This transaction is an amendment to Treasury's 12/31/2008 agreement with General Motors Corporation, which brought the total loan amount to \$19,400,000,000, including the 4/22/2009 amendment.

10/ The terms of this transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, are now finalized and reflected in a credit agreement fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New CarCo Acquisition LLC (renamed Chrysler Group LLC on or about 6/10/2009) of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed from Treasury's 1/2/2009 credit agreement with Chrysler Holding LLC. The debt obligations will be secured by a first priority lien on the assets of New CarCo Acquisition LLC (the company that purchased Chrysler LLC's assets in a sale pursuant to section 363 of the Bankruptcy Code).

11/ This transaction is an amendment to Treasury's 12/31/2008 agreement with General Motors Corporation, which brings the total loan amount to \$19,760,624,198, including the 4/22/2009 and 5/20/2009 amendments. The \$360 million loan will be used to capitalize GM Warranty LLC, a special purpose vehicle created by General Motors Corporation.

12/ Pursuant to its rights under the loan agreement with General Motors Corporation (GM) reported on 12/29/2009, Treasury exchanged its \$884 million loan to GM for a portion of GM's common equity interest in GMAC LLC. As a result of the exchange, Treasury holds a 35.4% common equity interest in GMAC LLC.

13/ Under the terms of the \$33.3 billion debtor-in-possession (DIP) credit agreement, Treasury's commitment amount is \$30.1 billion. Up to \$15 billion is available pursuant to the interim order the Bankruptcy Court entered approving the DIP credit facility, of which Treasury's share is \$12.8 billion; the balance will be available shortly after the Bankruptcy Court's final and non-appealable order approving the DIP credit facility.

14/ Pursuant to the agreement originally reported on 5/27/2009 and fully executed on 6/10/2009 (explained in Footnote 10), \$500 million of this deal's debt will be assumed under that fully executed agreement.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

Footnote	Date	Seller			Transaction Type	Investment Description	Investment Amount	Pricing Mechanism
		Name of Institution	City	State				
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 3,500,000,000	N/A
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A

TOTAL \$ 5,000,000,000

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009.

2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009.

TARGETED INVESTMENT PROGRAM

Footnote	Date	Seller			Transaction Type	Investment Description	Investment Amount	Pricing Mechanism
		Name of Institution	City	State				
1	12/31/2008	Citigroup Inc.	New York	NY	Purchase	Preferred Stock w/ Warrants	\$ 20,000,000,000	Par
	1/16/2009	Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	\$ 20,000,000,000	Par
TOTAL							\$ 40,000,000,000	

1/ Treasury has three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$50 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. Following the Private Exchange and the Public Exchange (see footnotes 11 and 12 in the CPP section), Treasury will exchange Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP) "dollar for dollar" for Trust Preferred Securities.

ASSET GUARANTEE PROGRAM

Footnote	Date	Seller			Transaction Type	Investment Description	Guarantee Limit	Premium Received
		Name of Institution	City	State				
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Second-Loss Guarantee on Asset Pool	\$ 5,000,000,000	Preferred Stock and Warrants
TOTAL							\$ 5,000,000,000	

1/ Treasury has three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$50 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. Following the Private Exchange and the Public Exchange (see Footnotes 11 and 12 in the CPP section), Treasury will exchange Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

CONSUMER AND BUSINESS LENDING INITIATIVE INVESTMENT PROGRAM

Footnote	Date	Seller			Transaction Type	Investment Description	Investment Amount	Pricing Mechanism
		Name of Institution	City	State				
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A
TOTAL							\$ 20,000,000,000	

1/ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York. The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

SYSTEMICALLY SIGNIFICANT FAILING INSTITUTIONS

Footnote	Date	Seller			Purchase Details				Exchange Details				
		Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism
	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants	\$ 40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants ¹	\$ 40,000,000,000	Par
3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants	\$ 29,835,000,000	Par ²					
TOTAL							\$ 69,835,000,000						

1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it has an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

2/ The investment price reflects Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

3/ This transaction does not include AIG's commitment fee of an additional \$165 million scheduled to be paid from its operating income in three equal installments over the five-year life of the facility.

**U.S. Treasury Department
Office of Financial Stability**

Troubled Asset Relief Program

Projected Costs and Liabilities [Section 105(a)(3)(E)]

For Period Ending June 30, 2009

Type of Expense/Liability	Amount
None	

Note: Treasury interprets this reporting requirement as applicable to costs and liabilities related to insurance contracts entered into under the provisions of section 102 of the EESA; and the single insurance contract with Citigroup is structured such that no costs are anticipated, i.e. the currently anticipated cash inflows of the contract slightly exceed anticipated cash outflows.

**U.S. Treasury Department
Office of Financial Stability**

Troubled Asset Relief Program

Programmatic Operating Expenses [Section 105(a)(3)(F)]

For Period Ending June 30, 2009

Type of Expense	Amount
Compensation for financial agents and legal firms	\$64,040,821

**U.S. Treasury Department
Office of Financial Stability**

Troubled Asset Relief Program

Description of Vehicles Established [Section 105(a)(3)(H)]

For Period Ending June 30, 2009

Date	Vehicle	Description
	None	