Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed - institution has repair Treasury's investment
Sold - by auction, an offering, or through a restructuring
Exited bankrucy/recelevership: Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
In full - all of Treasury's investment amount
In part – part of the investment is no longer held by Treasury, but some remains

Warrants outstanding - Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants

Warrants not outstanding - Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending October 31, 2014

CAPITAL PURCHASE PROGRAM

| FootNote | Institution Name | City | State Date | Original Investment Type ¹ | Original Investment | Outstanding | Total Cash Back ² | Investment Status* | Capital | Repayment / Dispos | sition / Auction ^{3,5} | | (Realized Loss) / | Gain ⁵ | Warrant Procee | eds |
|------------|--|-----------------------------------|------------------------------|---|-------------------------|----------------|------------------------------|---|----------------------------------|--------------------|---------------------------------|--------------------------|---|-------------------|---|------------|
| | | | | | Amount | Investment | | | Amount | (Fee) ⁴ | Shares | Avg. Price | (Write-off) | | Amount | Shares |
| 11 | 1ST CONSTITUTION BANCORP | CRANBURY | NJ 23-Dec-08 | Preferred Stock w/ Warrants | \$12,000,000.00 | \$0.00 | \$13,433,242.67 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | 1ST CONSTITUTION BANCORP 1ST CONSTITUTION BANCORP | CRANBURY | NJ 27-Oct-10 NJ 22-Nov-11 | | | | | | \$12,000,000.00 | | 12,000 | \$1,000.00 | | | \$326,576.00 | 231,782 |
| 8,14,18,44 | 1ST ENTERPRISE BANK | LOS ANGELES | CA 13-Feb-09 | Preferred Stock w/ Warrants | \$4,400,000.00 | \$0.00 | \$11,748,156.44 | Redeemed, in full; warrants not outstanding | | | | | | | \$320,370.00 | 232,702 |
| | 1ST ENTERPRISE BANK | | CA 11-Dec-09 | | \$6,000,000.00 | | | | | | | | | | | |
| 102 | 1ST ENTERPRISE BANK 1ST FINANCIAL SERVICES CORPORATION | | CA 1-Sep-11 NC 14-Nov-08 | Preferred Stock w/ Warrants | \$16.369.000.00 | \$0.00 | \$9,229,948,97 | Sold, in full; warrants not outstanding | \$10,400,000.00 | | 10,400 | \$1,000.00 | | | \$220,000.00 | 220 |
| 102 | 1ST FINANCIAL SERVICES CORPORATION 1ST FINANCIAL SERVICES CORPORATION | | NC 31-Dec-13 | Preferred Stock W/ Warrants | \$10,309,000.00 | 30.00 | 33,223,340.37 | 30id, iii idii, warrants not outstanding | \$8,000,000.00 | | 16,369 | \$488.70 | (\$8,369,000.00) | | | |
| 11 | 1ST SOURCE CORPORATION | SOUTH BEND | IN 23-Jan-09 | Preferred Stock w/ Warrants | \$111,000,000.00 | \$0.00 | \$125,480,000.00 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | 1ST SOURCE CORPORATION 1ST SOURCE CORPORATION | | IN 29-Dec-10 IN 9-Mar-11 | | | | | | \$111,000,000.00 | | 111,000 | \$1,000.00 | | | \$3,750,000.00 | 837,947 |
| 11,8,14 | 1ST UNITED BANCORP, INC. | BOCA RATON | FL 13-Mar-09 | Preferred Stock w/ Exercised Warrants | \$10,000,000.00 | \$0.00 | \$10,870,902.67 | Redeemed, in full; warrants not outstanding | | | | | | | 33,730,000.00 | 637,547 |
| | 1ST UNITED BANCORP, INC. | BOCA RATON | FL 18-Nov-09 | · | | | | | \$10,000,000.00 | | 10,000 | \$1,000.00 | | | \$500,000.00 | 500 |
| | AB&T FINANCIAL CORPORATION | | NC 23-Jan-09 | Preferred Stock w/ Warrants | \$3,500,000.00 | \$0.00 | \$1,274,909.59 | Sold, in full; warrants outstanding | | | | **** | (** | | | |
| | AB&T FINANCIAL CORPORATION AB&T FINANCIAL CORPORATION | | NC 19-Nov-13 NC 6-Jan-14 | | | | | | \$815,100.00 | (\$50,000.00) | 2,964 | \$275.00 | (\$2,148,900.00) | | | |
| | AB&T FINANCIAL CORPORATION | GASTONIA | NC 10-Feb-14 | | | | | | \$150,621.36 | | 536 | \$281.00 | (\$385,378.64) | | | |
| | AB&T FINANCIAL CORPORATION | | NC 19-Mar-14 | - / - / - / / / / / - / | | | | | | (\$1,506.21) | | | | | | |
| 44,8,14 | ADBANC, INC. ADBANC, INC. | | NE 30-Jan-09 NE 21-Jul-11 | Preferred Stock w/ Exercised Warrants | \$12,720,000.00 | \$0.00 | \$15,071,769.00 | Redeemed, in full; warrants not outstanding | \$12,720,000.00 | | 12,720 | \$1,000.00 | | | \$636,000.00 | 636 |
| 8,14 | ALARION FINANCIAL SERVICES, INC. | OCALA | FL 23-Jan-09 | Preferred Stock w/ Exercised Warrants | \$6,514,000.00 | \$0.00 | \$7,674,004.73 | Sold, in full; warrants not outstanding | \$12,720,000.00 | | 12,720 | \$2,000.00 | | | 3030,000.00 | 030 |
| | ALARION FINANCIAL SERVICES, INC. | OCALA | FL 19-Jul-13 | | | | | | \$877,729.70 | | 893 | \$982.90 | (\$15,270.30) | | | |
| - | ALARION FINANCIAL SERVICES, INC. ALARION FINANCIAL SERVICES, INC. | OCALA OCALA | FL 22-Jul-13 FL 12-Sep-13 | | | | | | \$5,524,880.90 | (\$64,026.11) | 5,621 | \$982.90 | (\$96,119.10) | | \$337,363.35 | 326 |
| 104 | ALASKA PACIFIC BANCSHARES, INC. | | AK 6-Feb-09 | Preferred Stock w/ Warrants | \$4,781,000.00 | \$0.00 | \$7,501,881.70 | Sold, in full; warrants not outstanding | | (304,020.11) | | | | | | |
| | ALASKA PACIFIC BANCSHARES, INC. | | AK 28-Nov-12 | | | | | | \$208,870.74 | | 234 | \$892.60 | (\$25,129.26) | | | |
| - | ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES. INC. | | AK 29-Nov-12 AK 11-Jan-13 | | | | | | \$4,058,697.67 | (\$42,675,67) | 4,547 | \$892.60 | (\$488,302.33) | | + | |
| | ALASKA PACIFIC BANCSHARES, INC. | | AK 11-Jan-13 AK 26-Mar-13 | | | | | | | (\$7,324.33) | | | | | | |
| | ALASKA PACIFIC BANCSHARES, INC. | JUNEAU | AK 1-Apr-14 | | | | | | | 1, , , , , , , | | | | | \$2,370,908.26 | 175,772 |
| | ALLIANCE BANCSHARES, INC. ALLIANCE BANCSHARES, INC. | DALTON DALTON | GA 26-Jun-09 GA 27-Mar-13 | Preferred Stock w/ Exercised Warrants | \$2,986,000.00 | \$0.00 | \$3,581,397.27 | Sold, in full; warrants not outstanding | | | | | | | \$94.153.69 | 404 |
| | ALLIANCE BANCSHARES, INC. ALLIANCE BANCSHARES, INC. | | GA 27-Mar-13 GA 28-Mar-13 | | | | | | \$2,856,437.46 | | 2,986 | \$956.60 | (\$129,562.54) | | \$44,746.31 | 101 48 |
| | ALLIANCE BANCSHARES, INC. | | GA 9-Apr-13 | | | | | | 4-10-01-01-01 | (\$25,000.00) | -70.00 | 7,000 | (4-2-7-2-2-3) | | ¥1,41,1332 | |
| 11 | ALLIANCE FINANCIAL CORPORATION | SYRACUSE | NY 19-Dec-08 | Preferred Stock w/ Warrants | \$26,918,000.00 | \$0.00 | \$28,356,360.00 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | ALLIANCE FINANCIAL CORPORATION ALLIANCE FINANCIAL CORPORATION | | NY 13-May-09 NY 17-Jun-09 | | | | | | \$26,918,000.00 | | 26,918 | \$1,000.00 | | | \$900,000.00 | 173,069 |
| 15,14 | ALLIANCE FINANCIAL SERVICES, INC. | | MN 26-Jun-09 | Subordinated Debentures w/ Exercised Warrants | \$12,000,000.00 | \$0.00 | \$9,806,136.60 | Sold, in full; warrants not outstanding | | | | | | | \$300,000.00 | 175,005 |
| | ALLIANCE FINANCIAL SERVICES, INC. | | MN 6-Feb-13 | | | | | | \$3,375,945.00 | | 4,500,000 | \$0.75 | (\$1,124,055.00) | | | |
| | ALLIANCE FINANCIAL SERVICES, INC. ALLIANCE FINANCIAL SERVICES, INC. | | MN 7-Feb-13 MN 26-Mar-13 | | | | | | \$5,626,575.00 | (\$90,025.20) | 7,500,000 | \$0.75 | (\$1,873,425.00) | | \$504,900.00 | 600,000 |
| 8 | ALLIED FIRST BANCORP, INC. | OSWEGO | IL 24-Apr-09 | Preferred Stock w/ Exercised Warrants | \$3,652,000.00 | \$3,652,000.00 | \$409,753.00 | Full investment outstanding; warrants outstanding | | (350,023.20) | | | | | | |
| 8,14 | ALPINE BANKS OF COLORADO | | CO 27-Mar-09 | Preferred Stock w/ Exercised Warrants | \$70,000,000.00 | \$0.00 | \$73,129,160.69 | Sold, in full; warrants not outstanding | | | | | | | | |
| | ALPINE BANKS OF COLORADO ALPINE BANKS OF COLORADO | | CO 18-Sep-12 CO 19-Sep-12 | | | | | | \$280,115.76 \$6,559,920.24 | | 344 8,056 | \$814.30 \$814.30 | (\$63,884.24) (\$1,496,079.76) | | | |
| | ALPINE BANKS OF COLORADO | GLENWOOD SPRINGS GLENWOOD SPRINGS | CO 19-Sep-12 CO 20-Sep-12 | | | | | | \$50,160,264.00 | | 61,600 | \$814.30 | (\$1,496,079.76) | | \$3,291,750.00 | 3,500 |
| | ALPINE BANKS OF COLORADO | GLENWOOD SPRINGS | CO 16-Nov-12 | | | | | | | (\$570,003.00) | | | | | | |
| 45,8,14 | AMB FINANCIAL CORPORATION | MUNSTER MUNSTER | IN 30-Jan-09 | Preferred Stock w/ Exercised Warrants | \$3,674,000.00 | \$0.00 | \$4,387,576.45 | Redeemed, in full; warrants not outstanding | 62.674.000.00 | | 2.674 | 64 000 00 | | | Ć404.000.00 | 404 |
| 44,8,14 | AMB FINANCIAL CORPORATION AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA | COLLINSVILLE | IN 22-Sep-11 OK 6-Mar-09 | Preferred Stock w/ Exercised Warrants | \$2,492,000.00 | \$0.00 | \$2,960,021.33 | Redeemed, in full; warrants not outstanding | \$3,674,000.00 | | 3,674 | \$1,000.00 | | | \$184,000.00 | 184 |
| | AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA | COLLINSVILLE | OK 15-Sep-11 | | | | | | \$2,492,000.00 | | 2,492 | \$1,000.00 | | | \$125,000.00 | 125 |
| 11 | AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY | | NY 9-Jan-09 NY 17-Jun-09 | Preferred Stock w/ Warrants | \$3,388,890,000.00 | \$0.00 | \$3,803,257,308.33 | Redeemed, in full; warrants not outstanding | \$3.388.890.000.00 | | | 4 | | | | |
| | AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY | | NY 17-Jun-09 NY 29-Jul-09 | | | | | | \$3,388,890,000.00 | | 3,388,890 | \$1,000.00 | | | \$340,000,000.00 | 24,264,129 |
| 11,8,14 | AMERICAN PREMIER BANCORP | ARCADIA | CA 29-May-09 | Preferred Stock w/ Exercised Warrants | \$1,800,000.00 | \$0.00 | \$2,052,682.49 | Redeemed, in full; warrants not outstanding | | | | | | | | -,, |
| | AMERICAN PREMIER BANCORP | ARCADIA | CA 26-Jan-11 | | | | | | \$1,800,000.00 | | 1,800 | \$1,000.00 | | | \$90,000.00 | 90 |
| 11,8,14 | AMERICAN STATE BANCSHARES, INC. AMERICAN STATE BANCSHARES, INC. | GREAT BEND GREAT BEND | KS 9-Jan-09 KS 2-Nov-11 | Preferred Stock w/ Exercised Warrants | \$6,000,000.00 | \$0.00 | \$7,220,141.67 | Redeemed, in full; warrants not outstanding | \$6,000,000.00 | | 6,000 | \$1,000.00 | | | \$300,000.00 | 300 |
| | AMERIS BANCORP | | GA 21-Nov-08 | Preferred Stock w/ Warrants | \$52,000,000.00 | \$0.00 | \$59,637,438.67 | Sold, in full; warrants not outstanding | 4-7-1-7500.00 | | 3,230 | , -, | | | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | |
| | AMERIS BANCORP | MOULTRIE | GA 19-Jun-12 | | | | | | \$48,391,200.00 | (\$725,868.00) | 52,000 | \$930.60 | (\$3,608,800.00) | | | |
| 45 | AMERIS BANCORP AMERISERY FINANCIAL, INC. | | GA 22-Aug-12 PA 19-Dec-08 | Preferred Stock w/ Warrants | \$21,000,000.00 | \$0.00 | \$24,601,666.66 | Redeemed, in full; warrants not outstanding | | | <u> </u> | | | | \$2,670,000.00 | 698,554 |
| -5 | AMERISERY FINANCIAL, INC. | JOHNSTOWN | PA 11-Aug-11 | Treteried stock wy Warrand | \$21,000,000.00 | y0.00 | 724,002,000.00 | nedectica, in tall, warrants not outstanding | \$21,000,000.00 | | 21,000 | \$1,000.00 | | | | |
| | AMERISERY FINANCIAL, INC. | | PA 2-Nov-11 | | | | | | | | | | | | \$825,000.00 | 1,312,500 |
| 15,14 | AMFIRST FINANCIAL SERVICES, INC AMFIRST FINANCIAL SERVICES INC | | NE 21-Aug-09 NE 26-Mar-13 | Subordinated Debentures w/ Exercised Warrants | \$5,000,000.00 | \$0.00 | \$6,523,255.00 | Sold, in full; warrants not outstanding | \$359 040 00 | | 374 000 | \$0.96 | (\$14,960,00) | | | |
| | AMFIRST FINANCIAL SERVICES, INC | | NE 27-Mar-13 | | | | | | \$2,112,000.00 | | 2,200,000 | \$0.96 | (\$88,000.00) | | | |
| | AMFIRST FINANCIAL SERVICES, INC | MCCOOK | NE 28-Mar-13 | | | | | | \$2,328,960.00 | | 2,426,000 | \$0.96 | (\$97,040.00) | | \$259,875.00 | 250,000 |
| 04 | AMFIRST FINANCIAL SERVICES, INC | MCCOOK MADISON | NE 9-Apr-13 WI 30-Jan-09 | Broformal Stack / Wassesta | £110.000.000.00 | ć0.00 | \$6,000,000.00 | Sold in full warrants not control | | (\$48,000.00) | | | | | | |
| 94 | ANCHOR BANCORP WISCONSIN, INC. ANCHOR BANCORP WISCONSIN, INC. | | WI 30-Jan-09 WI 27-Sep-13 | Preferred Stock w/ Warrants | \$110,000,000.00 | \$0.00 | \$0,000,000.00 | Sold, in full; warrants not outstanding | \$6,000,000.00 | | 60,000,000 | \$0.10 | (\$104,000,000.00) | | | |
| 11,90 | ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION | ANNAPOLIS | MD 30-Jan-09 | Preferred Stock w/ Warrants | \$8,152,000.00 | \$0.00 | \$9,643,136.33 | Redeemed, in full; warrants outstanding | | | | | ,, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | | |
| - | ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION | | MD 18-Apr-12 MD 6-Mar-13 | | | | | | \$4,076,000.00 \$4,076,000.00 | | 4,076 | \$1,000.00 \$1,000.00 | | | | |
| 11 | ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ASSOCIATED BANC-CORP | | MD 6-Mar-13 WI 21-Nov-08 | Preferred Stock w/ Warrants | \$525,000,000.00 | \$0.00 | \$596,539,172.32 | Redeemed, in full; warrants not outstanding | \$4,076,000.00 | | 4,076 | \$1,000.00 | | | | |
| | ASSOCIATED BANC-CORP | GREEN BAY | WI 6-Apr-11 | FIGURE STOCK W/ Wallants | <i>\$323,000,000.00</i> | 30.00 | 3330,333,172.32 | neacenea, in our, warrants not outstanding | \$262,500,000.00 | | 262,500 | \$1,000.00 | | | | |
| <u> </u> | ASSOCIATED BANC-CORP | GREEN BAY | WI 14-Sep-11 | | | | | | \$262,500,000.00 | | 262,500 | \$1,000.00 | | | | |
| 8 17 | ASSOCIATED BANC-CORP ATLANTIC BANCSHARES, INC. | | WI 6-Dec-11 SC 29-Dec-09 | Preferred Stock w/ Exercised Warrants | \$2,000,000.00 | \$0.00 | \$2,503,554.78 | Sold, in full; warrants not outstanding | | | | | | | \$3,435,005.65 | 3,983,308 |
| 0,17 | ATLANTIC BANCSHARES, INC. ATLANTIC BANCSHARES, INC. | BLUFFTON | SC 29-Dec-09 SC 7-Feb-14 | Freieneu Stock Wy Exercised Warrants | 32,000,000.00 | \$0.00 | \$2,303,334.78 | Joid, III full, Wallants not Outstanding | \$1,950,000.00 | | 1,950 | \$1,150.00 | | \$292,500.00 | \$95,031.02 | 88 |
| | ATLANTIC BANCSHARES, INC. | BLUFFTON | SC 10-Feb-14 | | | | | | \$50,000.00 | | 50 | \$1,150.00 | | \$7,500.00 | \$10,798.98 | 10 |
| | ATLANTIC BANCSHARES, INC. | BLUFFTON | SC 19-Mar-14 | | | | | | | (\$25,000.00) | | | | | | |

| FootNote | Institution Name | City | Stat | e Date | Original Investment Type ¹ | Original Investment Amount | Outstanding Investment | Total Cash Back ² | Investment Status* | Capital Repayment Amount (Fee) | / Disposition / Auction | | (Realized Loss) / (Write-off) | Gain ⁵ Warrant P | |
|------------|--|--------------------------------|----------|------------------------|---|-------------------------------|---------------------------|---|--|----------------------------------|-------------------------|------------------|----------------------------------|-----------------------------|---------------|
| 44,8,14 | AVENUE FINANCIAL HOLDINGS | NASHVILLE | TN | 27-Feb-09 | Preferred Stock w/ Exercised Warrants | \$7,400,000.00 | \$0.00 | \$8,798,415.33 | Redeemed, in full; warrants not outstanding | | 4 Shares | Avg. Price | (write on) | Amount | Shares |
| | AVENUE FINANCIAL HOLDINGS | NASHVILLE | TN | 15-Sep-11 | | | | | | \$7,400,000.00 | 7,41 | 0 \$1,000.00 | | \$370,000.00 | 370 |
| 11 | AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. | PALO ALTO PALO ALTO | CA | 30-Jan-09 31-Jul-13 | Preferred Stock w/ Warrants | \$6,000,000.00 | \$0.00 | \$7,563,057.15 | Redeemed, in full; warrants not outstanding | \$6,000,000.00 | 6,01 | 0 \$1,000.00 | | | |
| | AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. | PALO ALTO | CA | 28-Aug-13 | | | *** | | | | | | | \$190,781.12 | 2 81,670 |
| 8,44 | BANCINDEPENDENT, INCORPORATED BANCINDEPENDENT, INCORPORATED | SHEFFIELD SHEFFIELD | AL AL | 13-Mar-09 14-Jul-11 | Preferred Stock w/ Exercised Warrants | \$21,100,000.00 | \$0.00 | \$24,841,411.03 | Redeemed, in full; warrants not outstanding | \$21,100,000.00 | 21,10 | 0 \$1,000.00 | | \$1,055,000.00 | 1,055 |
| 8,17,44 | BANCORP FINANCIAL, INC. | OAK BROOK | IL | 10-Jul-09 | Preferred Stock w/ Exercised Warrants | \$13,669,000.00 | \$0.00 | \$15,595,736.93 | Redeemed, in full; warrants not outstanding | | | | | | |
| 11 | BANCORP FINANCIAL, INC. BANCORP RHODE ISLAND, INC. | OAK BROOK PROVIDENCE | IL RI | 18-Aug-11 19-Dec-08 | Preferred Stock w/ Warrants | \$30,000,000.00 | \$0.00 | \$32,341,666.66 | Redeemed, in full; warrants not outstanding | \$13,669,000.00 | 13,6 | 9 \$1,000.00 |) | \$410,000.00 | 410 |
| | BANCORP RHODE ISLAND, INC. | PROVIDENCE | RI | 5-Aug-09 | , | | | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | \$30,000,000.00 | 30,00 | 0 \$1,000.00 |) | | |
| 11,8,14 | BANCORP RHODE ISLAND, INC. BANCPLUS CORPORATION | PROVIDENCE RIDGELAND | RI | 30-Sep-09 20-Feb-09 | Preferred Stock w/ Exercised Warrants | \$48,000,000.00 | \$0.00 | \$54,607,399.33 | Redeemed, in full; warrants not outstanding | | | | | \$1,400,000.00 | 192,967 |
| 11,0,14 | BANCPLUS CORPORATION | RIDGELAND | MS | 29-Sep-10 | | | | | | \$48,000,000.00 | 48,0 | 0 \$1,000.00 | | \$2,400,000.00 | 2,400 |
| 8,14 | BANCSTAR, INC. BANCSTAR, INC. | FESTUS | MO | 3-Apr-09 26-Apr-13 | Preferred Stock w/ Exercised Warrants | \$8,600,000.00 | \$0.00 | \$10,701,460.58 | Sold, in full; warrants not outstanding | \$98.267.00 | 10 | 0 \$982.70 | (\$1,733.00) | | |
| | BANCSTAR, INC. | FESTUS FESTUS | | 29-Apr-13 | | | | | | \$8,352,695.00 | 8,51 | | (\$147,305.00) | \$426,338.55 | 5 430 |
| | BANCSTAR, INC. | FESTUS | MO | 31-May-13 | - ()- ()- ()- ()- ()- ()- ()- (| | *** | \$60,451,155.74 | | (\$8 | 34,509.62) | | | | |
| 63 | BANCTRUST FINANCIAL GROUP, INC. BANCTRUST FINANCIAL GROUP, INC. | MOBILE MOBILE | AL | 19-Dec-08 15-Feb-13 | Preferred Stock w/ Warrants | \$50,000,000.00 | \$0.00 | \$60,451,155.74 | Redeemed, in full; warrants not outstanding | \$50,000,000.00 | 50,0 | 0 \$1,000.00 |) | \$15,000.00 | 730,994 |
| 8,14 | BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES. INC. | EDEN PRAIRIE EDEN PRAIRIE | MN | 14-Aug-09 19-Dec-12 | Preferred Stock w/ Exercised Warrants | \$1,004,000.00 | \$0.00 | \$1,114,680.76 | Sold, in full; warrants not outstanding | \$451.600.92 | 4 | 6 \$929.20 | (\$34,399,08) | | |
| | BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC. | EDEN PRAIRIE | | 20-Dec-12 | | | | | | \$481,335.96 | 5: | | | \$23,500.00 | 50 |
| | BANK FINANCIAL SERVICES, INC. | EDEN PRAIRIE | MN | 11-Jan-13 | | | | | | (\$ | (9,329.37) | | | | |
| 6.7.11 | BANK FINANCIAL SERVICES, INC. BANK OF AMERICA | EDEN PRAIRIE CHARLOTTE | MN NC | 26-Mar-13 28-Oct-08 | Preferred Stock w/ Warrants | \$15,000,000,000.00 | \$0.00 | \$26.599.663.040.28 | Redeemed, in full; warrants not outstanding | (\$1 | 15,670.63) | | | | |
| | BANK OF AMERICA | CHARLOTTE | NC | 9-Jan-09 | , | \$10,000,000,000.00 | | | | | | | | | |
| | BANK OF AMERICA BANK OF AMERICA | CHARLOTTE CHARLOTTE | NC NC | 9-Dec-09 9-Mar-10 | | | | | | \$25,000,000,000.00 | 1,000,0 | 0 \$25,000.00 |) | \$305,913,040.28 | 8 121,792,790 |
| 8,14 | BANK OF COMMERCE | CHARLOTTE | NC | 16-Jan-09 | Preferred Stock w/ Exercised Warrants | \$3,000,000.00 | \$0.00 | \$3,087,573.33 | Sold, in full; warrants not outstanding | | | | | | |
| | BANK OF COMMERCE BANK OF COMMERCE | CHARLOTTE CHARLOTTE | NC NC | 30-Nov-12 11-Jan-13 | | | | | | \$2,502,000.00 | 3,00 | 0 \$834.00 | (\$498,000.00) | \$100,100.00 | 150 |
| 44 | BANK OF COMMERCE HOLDINGS | REDDING | CA | 14-Nov-08 | Preferred Stock w/ Warrants | \$17,000,000.00 | \$0.00 | \$19,564,027.78 | Redeemed, in full; warrants not outstanding | , | ****** | | | | |
| | BANK OF COMMERCE HOLDINGS BANK OF COMMERCE HOLDINGS | REDDING | CA | 27-Sep-11 26-Oct-11 | | | | | | \$17,000,000.00 | 17,0 | 0 \$1,000.00 |) | \$125,000.00 | 0 405,405 |
| 8 | BANK OF COMMERCE HOLDINGS BANK OF GEORGE | REDDING LAS VEGAS | NV | 13-Mar-09 | Preferred Stock w/ Exercised Warrants | \$2,672,000.00 | \$0.00 | \$1,233,940.00 | Sold, in full; warrants not outstanding | | | | | \$125,000.00 | 405,405 |
| | BANK OF GEORGE | LAS VEGAS | NV | 21-Oct-13 | | | | | | \$955,240.00 | 2,6 | 2 \$357.50 | (\$1,716,760.00) | \$23,709.00 | 134 |
| 11 | BANK OF GEORGE BANK OF MARIN BANCORP | LAS VEGAS NOVATO | NV CA | 6-Jan-14 5-Dec-08 | Preferred Stock w/ Warrants | \$28,000,000.00 | \$0.00 | \$30,155,095.11 | Redeemed, in full; warrants not outstanding | (\$2 | 25,000.00) | | | | |
| | BANK OF MARIN BANCORP | NOVATO | CA | 31-Mar-09 | | 420,000,000 | 7 | ,,, | | \$28,000,000.00 | 28,0 | 0 \$1,000.00 |) | | |
| 11 | BANK OF MARIN BANCORP BANK OF NEW YORK MELLON | NOVATO NEW YORK | CA NV | 23-Nov-11 28-Oct-08 | Preferred Stock w/ Warrants | \$3,000,000,000.00 | \$0.00 | \$3,231,416,666.67 | Redeemed, in full; warrants not outstanding | | | | | \$1,703,984.00 | 154,908 |
| - | BANK OF NEW YORK MELLON | NEW YORK | NY | 17-Jun-09 | Treteried Stock Wy Walland | <i>\$3,000,000,000.00</i> | Ju.00 | <i>\$3,</i> 2,32,720,000.07 | neactives, in rail, warrants not outstanding | \$3,000,000,000.00 | 3,000,00 | 0 \$1,000.00 | | | |
| 105 | BANK OF NEW YORK MELLON BANK OF THE CAROLINAS CORPORATION | NEW YORK MOCKSVILLE | NY | 5-Aug-09 17-Apr-09 | Preferred Stock w/ Warrants | \$13,179,000.00 | \$0.00 | \$4,334,427.00 | Sold, in full; warrants not outstanding | | | | | \$136,000,000.00 | 14,516,129 |
| 103 | BANK OF THE CAROLINAS CORPORATION | MOCKSVILLE | NC | 16-Jul-14 | Preferred Stock wy Warrants | \$15,179,000.00 | | 34,334,427.00 | Sold, in fail, warrants not outstanding | \$3,294,750.00 | 13,1 | 9 \$250.00 | (\$9,884,250.00) | | |
| 11 | BANK OF THE OZARKS, INC. | LITTLE ROCK | AR | 12-Dec-08 | Preferred Stock w/ Warrants | \$75,000,000.00 | \$0.00 | \$81,004,166.67 | Redeemed, in full; warrants not outstanding | | | | | | |
| | BANK OF THE OZARKS, INC. BANK OF THE OZARKS, INC. | LITTLE ROCK LITTLE ROCK | AR | 4-Nov-09 24-Nov-09 | | | | | | \$75,000,000.00 | 75,0 | 0 \$1,000.00 |) | \$2,650,000.00 | 379,811 |
| 8,106 | BANKERS' BANK OF THE WEST BANCORP, INC. | DENVER | со | 30-Jan-09 | Preferred Stock w/ Exercised Warrants | \$12,639,000.00 | \$0.00 | \$17,097,990.60 | Redeemed, in full; warrants not outstanding | | | | | | |
| 44,8,14 | BANKERS' BANK OF THE WEST BANCORP, INC. BANKFIRST CAPITAL CORPORATION | DENVER MACON | CO MS | 24-Apr-14 23-Jan-09 | Preferred Stock w/ Exercised Warrants | \$15,500,000.00 | \$0.00 | \$18,492,469.25 | Redeemed, in full; warrants not outstanding | \$12,639,000.00 | 12,6 | 9 \$1,000.00 |) | \$632,000.00 | 632 |
| .,,,,, | BANKFIRST CAPITAL CORPORATION | MACON | MS | 8-Sep-11 | | | | | | \$15,500,000.00 | 15,5 | 0 \$1,000.00 | | \$775,000.00 | 775 |
| 8,14 | BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION | GREENVILLE GREENVILLE | SC | 13-Feb-09 9-Nov-12 | Preferred Stock w/ Exercised Warrants | \$1,000,000.00 | \$0.00 | \$1,100,653.50 | Sold, in full; warrants not outstanding | \$900,000.00 | 1,0 | 0 \$900.00 | (\$100,000.00) | \$21,880.50 | 50 |
| | BANKGREENVILLE FINANCIAL CORPORATION | GREENVILLE | SC | 11-Jan-13 | | | | | | | 9,000.00) | 7,00.00 | (3100,000.00) | J22,000.30 | 30 |
| | BANKGREENVILLE FINANCIAL CORPORATION BANNER CORPORATION/BANNER BANK | GREENVILLE WALLA WALLA | SC WA | 26-Mar-13 21-Nov-08 | Preferred Stock w/ Warrants | \$124,000,000.00 | \$0.00 | \$129,079,862.47 | Sold, in full; warrants not outstanding | (\$1 | 16,000.00) | | | | |
| | BANNER CORPORATION/BANNER BANK BANNER CORPORATION/BANNER BANK | WALLA WALLA | WA | 3-Apr-12 | Preferred Stock W/ Warrants | \$124,000,000.00 | \$0.00 | \$129,079,862.47 | Sold, in full; warrants not outstanding | \$109,717,680.00 (\$1,64 | 15,765.20) 124,0 | 0 \$884.80 | (\$14,282,320.00) | | |
| 44,8,14 | BANNER CORPORATION/BANNER BANK BANNER COUNTY BAN CORPORATION | WALLA WALLA HARRISBURG | WA | 12-Jun-13 6-Feb-09 | Professed Charles of Considered Witnessee | \$795,000.00 | 60.00 | \$942,411.42 | Dedecated to fell according | | | | | \$134,201.00 | 243,998 |
| 44,8,14 | BANNER COUNTY BAN CORPORATION BANNER COUNTY BAN CORPORATION | HARRISBURG | NE NE | | Preferred Stock w/ Exercised Warrants | \$795,000.00 | \$0.00 | \$942,411.42 | Redeemed, in full; warrants not outstanding | \$795,000.00 | 7! | 5 \$1,000.00 | | \$40,000.00 | 0 4 |
| 12,16 | BAR HARBOR BANKSHARES | BAR HARBOR | ME | 16-Jan-09 | Preferred Stock w/ Warrants | \$18,751,000.00 | \$0.00 | \$20,037,514.11 | Redeemed, in full; warrants not outstanding | | | | | | |
| | BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES | BAR HARBOR BAR HARBOR | ME ME | 24-Feb-10 28-Jul-10 | | | | | | \$18,751,000.00 | 18,7 | 1 \$1,000.00 |) | \$250,000.00 | 52,455 |
| 11 | BB&T CORP. | WINSTON-SALEM | NC | 14-Nov-08 | Preferred Stock w/ Warrants | \$3,133,640,000.00 | \$0.00 | \$3,293,353,918.53 | Redeemed, in full; warrants not outstanding | | | | | , | |
| | BB&T CORP. BB&T CORP. | WINSTON-SALEM WINSTON-SALEM | | 17-Jun-09 22-Jul-09 | | | | | | \$3,133,640,000.00 | 3,1 | 4 \$1,000,000.00 |) | \$67,010,401.86 | 5 13,902,573 |
| 8,112 | BCB HOLDING COMPANY, INC. | THEODORE | AL | 3-Apr-09 1-Jul-14 | Preferred Stock w/ Exercised Warrants | \$1,706,000.00 | \$0.00 | \$2,315,853.14 | Redeemed, in full; warrants not outstanding | | | | | | |
| 11 | BCB HOLDING COMPANY, INC. BCSB BANCORP, INC. | THEODORE BALTIMORE | AL MD | 1-Jul-14 23-Dec-08 | Preferred Stock w/ Warrants | \$10,800,000.00 | \$0.00 | \$13,371,500.00 | Redeemed, in full; warrants not outstanding | \$1,706,000.00 | 1,70 | 6 \$1,000.00 | | \$85,000.00 | 0 85 |
| | BCSB BANCORP, INC. | BALTIMORE | MD | 26-Jan-11 | Freience Stock Wy Walldits | 210,000,000.00 | 50.00 | | ,, warrants not outstanding | \$10,800,000.00 | 10,8 | 0 \$1,000.00 | | | |
| 11.8.14 | BCSB BANCORP, INC. BEACH BUSINESS BANK | BALTIMORE MANHATTAN BEA | MD CA | 19-Apr-13 30-Jan-09 | Preferred Stock w/ Exercised Warrants | \$6,000,000.00 | \$0.00 | \$7,263,316,66 | Redeemed, in full: warrants not outstanding | | | + | | \$1,442,000.00 | 183,465 |
| 41,0,14 | BEACH BUSINESS BANK | MANHATTAN BEA | CH CA | 6-Jul-11 | Freiened Stock W/ Exercised Warrants | 00.000,000,000 | \$0.00 | 2/,203,310.00 | neueemeu, iii iuli; Warrants not outstanding | \$1,500,000.00 | 1,50 | | | | |
| 1 | BEACH BUSINESS BANK | MANHATTAN BEA | | 19-Oct-11 | | | | | <u> </u> | \$1,500,000.00 | 1,50 | 0 \$1,000.00 | | | |
| 1 | BEACH BUSINESS BANK BEACH BUSINESS BANK | MANHATTAN BEA MANHATTAN BEA | CH CA | 7-Mar-12 6-Jun-12 | | | | | | \$1,500,000.00 \$1,200,000.00 | 1,5i | 0 \$1,000.00 | | | 1 |
| | BEACH BUSINESS BANK | MANHATTAN BEA | CH CA | 27-Jun-12 | Profession 17 1 17 1 | | - | A | Producered to 6.** | \$300,000.00 | 31 | 0 \$1,000.00 | | \$300,000.00 | 300 |
| 11,14,8 | BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. | PHOENIXVILLE PHOENIXVILLE | PA PA | 12-Jun-09 19-Sep-11 | Preferred Stock w/ Exercised Warrants | \$2,892,000.00 | \$0.00 | \$3,444,478.21 | Redeemed, in full; warrants not outstanding | \$0.00 | 2,8 | 2 \$1,000.00 | | | + |
| | BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. | PHOENIXVILLE | PA | 28-Dec-11 | | | | | | \$2,892,000.00 | 2,8 | 2 \$1,000.00 | | \$145,000.00 | 145 |
| 11 | BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC. | PITTSFIELD PITTSFIELD | MA | 19-Dec-08 27-May-09 | Preferred Stock w/ Warrants | \$40,000,000.00 | \$0.00 | \$41,917,777.78 | Redeemed, in full; warrants not outstanding | \$40,000,000.00 | 40,01 | 0 \$1,000.00 | | | 1 |
| | BERKSHIRE HILLS BANCORP, INC. | PITTSFIELD | MA | 24-Jun-09 | | | | | | ,, | 40,01 | 7-70-0 | | \$1,040,000.00 | 226,330 |
| 44,8,14 | BERN BANCSHARES, INC. BERN BANCSHARES, INC. | BERN BERN | KS | 13-Feb-09 1-Sep-11 | Preferred Stock w/ Exercised Warrants | \$985,000.00 | \$0.00 | \$1,172,062.50 | Redeemed, in full; warrants not outstanding | \$985,000.00 | 91 | 5 \$1,000.00 | | \$50,000.00 | 5 |
| 8,14,18,44 | BIRMINGHAM BLOOMFIELD BANCSHARES, INC. | BIRMINGHAM | MI | 24-Apr-09 | Preferred Stock w/ Exercised Warrants | \$1,635,000.00 | \$0.00 | \$3,803,022.67 | Redeemed, in full; warrants not outstanding | 2303,000.00 | 31 | 22,000.00 | | 330,000.00 | , |
| | BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES. INC. | BIRMINGHAM BIRMINGHAM | MI | 18-Dec-09 28-Jul-11 | | \$1,744,000.00 | | | <u> </u> | \$3,379,000.00 | 3,3 | 9 \$1,000.00 | | \$82,000.00 | 2 22 |
| 15,17 | BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BISCAYNE BANCSHARES, INC. | COCONUT GROVE | FL | 19-Jun-09 | Subordinated Debentures w/ Exercised Warrants | \$6,400,000.00 | \$0.00 | \$8,271,975.28 | Sold, in full; warrants not outstanding | 00.000,616,66 | 3,3 | \$1,000.00 | | \$82,000.00 | |
| | BISCAYNE BANCSHARES, INC. | COCONUT GROVE | FL | 7-Feb-13 | | | | - | | \$2,532,140.00 | 2,600,0 | | | \$64,158.97 | |
| - | BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC. | COCONUT GROVE COCONUT GROVE | | 8-Feb-13 26-Mar-13 | | | | | | \$3,700,820.00 (\$6 | 3,800,0 | 0 \$0.97 | (\$99,180.00) | \$140,347.75 | 5 140,000 |
| | 9.7 | BELOIT | WI | 13-Mar-09 | Preferred Stock w/ Exercised Warrants | \$10,000,000.00 | \$0.00 | \$11,459,461.11 | Sold, in full; warrants not outstanding | | | | | | |
| 8,14 | BLACKHAWK BANCORP, INC. | | | | | | | | | | | | | | |
| 8,14 | BLACKHAWK BANCORP, INC. | BELOIT | WI | 29-Oct-12 31-Oct-12 | | | | | | \$186,550.00 \$8.913.450.00 | 9.7 | | | \$470.750.00 | 500 |
| 8,14 | BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC. | BELOIT BELOIT BELOIT | WI | 31-Oct-12 11-Jan-13 | | | | | | \$8,913,450.00 | 9,79 | | | \$470,250.00 | 500 |
| 14,8,14 | BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC. | BELOIT BELOIT | WI | 31-Oct-12 | Preferred Stock w/ Exercised Warrants | \$5,000,000.00 | \$0.00 | \$6,127,326.35 | Redeemed, in full; warrants not outstanding | \$8,913,450.00 | 9,7 | \$910.00 | | \$470,250.00 | 500 |

| FootNote | Institution Name | City | State Date | Original Investment Type ¹ | Original Investment | Outstanding | Total Cash Back ² | Investment Status* | Capital | Repayment / Dispos | | | (Realized Loss) / | Gain ⁵ | Warrant Procee | |
|------------------|---|---------------------------------|------------------------------|---|----------------------------------|----------------------------------|------------------------------|--|--------------------------------|--------------------|---------------------|----------------------|---------------------------------|----------------------------|---|------------|
| | | | | | Amount | Investment | | | Amount | (Fee) ⁴ | Shares | Avg. Price | (Write-off) | | Amount | Shares |
| 8,14 | BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES. INC. | INDEPENDENCE INDEPENDENCE | MO 6-Mar-09 MO 29-Oct-12 | Preferred Stock w/ Exercised Warrants | \$12,000,000.00 | \$0.00 | \$11,938,437.34 | Sold, in full; warrants not outstanding | \$19.630.00 | | 36 | \$755.00 | (\$6,370.00) | | | |
| | BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC. | INDEPENDENCE | MO 29-0ct-12 MO 31-0ct-12 | | | | | | \$9,040,370.00 | | 11,974 | \$755.00 | (\$2,933,630.00) | | \$541,793.34 | 600 |
| | BLUE RIDGE BANCSHARES, INC. | INDEPENDENCE | MO 11-Jan-13 | | | | | | 4510.0100.0000 | (\$90,600.00) | | ,,,,,,,, | (0-)0-00)0-00-00 | | 70.07.0000 | |
| 8,64,97 | BLUE RIVER BANCSHARES, INC. BLUE RIVER BANCSHARES, INC. | SHELBYVILLE SHELBYVILLE | IN 6-Mar-09 | Preferred Stock w/ Exercised Warrants | \$5,000,000.00 | \$0.00 | \$529,105.00 | Currently not collectible | | | | | | | | |
| | BLUE VALLEY BAN CORP | OVERLAND PARK | IN 10-Feb-12 KS 5-Dec-08 | Preferred Stock w/ Warrants | \$21,750,000.00 | \$0.00 | \$21,261,845.65 | Sold, in full; warrants outstanding | | | | | (\$5,000,000.00) | | | |
| | BLUE VALLEY BAN CORP | OVERLAND PARK | KS 18-Oct-13 | | . , | | , , , , , , , | | \$3,177,232.50 | | 3,250 | \$977.60 | (\$72,767.50) | | | |
| | BLUE VALLEY BAN CORP | OVERLAND PARK | KS 21-Oct-13 | | | | | | \$18,085,785.00 | (44.4.4.4.4) | 18,500 | \$977.60 | (\$414,215.00) | | | |
| 8 | BLUE VALLEY BAN CORP BNB FINANCIAL SERVICES CORPORATION | OVERLAND PARK NEW YORK | KS 6-Jan-14 NY 17-Apr-09 | Preferred Stock w/ Exercised Warrants | \$7,500,000.00 | \$0.00 | \$9,776,051.62 | Redeemed, in full; warrants not outstanding | | (\$212,630.18) | | | | | | |
| | BNB FINANCIAL SERVICES CORPORATION | NEW YORK | NY 30-Aug-13 | | 4.7.007.000 | 75.00 | 40) | | \$7,500,000.00 | | 7,500 | \$1,000.00 | | | \$375,000.00 | 375 |
| | BNC BANCORP | THOMASVILLE | NC 5-Dec-08 | Preferred Stock w/ Warrants | \$31,260,000.00 | \$0.00 | \$35,140,666.12 | Sold, in full; warrants not outstanding | | | | | | | | |
| | BNC BANCORP BNC BANCORP | THOMASVILLE THOMASVILLE | NC 29-Aug-12 NC 19-Sep-12 | + | | | | | \$28,797,649.80 | (\$431,964.75) | 31,260 | \$921.20 | (\$2,462,350.20) | | \$939,920.00 | 543,337 |
| 44,8,14 | BNC FINANCIAL GROUP, INC. | NEW CANAAN | CT 27-Feb-09 | Preferred Stock w/ Exercised Warrants | \$4,797,000.00 | \$0.00 | \$5,673,920.75 | Redeemed, in full; warrants not outstanding | | | | | | | | 0.0000 |
| | BNC FINANCIAL GROUP, INC. | NEW CANAAN | CT 4-Aug-11 | | | | | | \$4,797,000.00 | | 4,797 | \$1,000.00 | | | \$240,000.00 | 240 |
| 8 | BNCCORP, INC. | BISMARCK BISMARCK | ND 16-Jan-09 ND 14-Mar-14 | Preferred Stock w/ Exercised Warrants | \$20,093,000.00 | \$0.00 | \$26,941,865.35 | Sold, in full; warrants not outstanding | \$143,000.00 | | 143 | \$1,001,10 | | \$154.44 | \$29,737,13 | 30 |
| | BNCCORP, INC. BNCCORP, INC. | BISMARCK | ND 17-Mar-14 | | | | | | \$19,950,000.00 | | 19,950 | \$1,001.10 | | \$21,546.00 | \$966,456.56 | 975 |
| | BNCCORP, INC. | BISMARCK | ND 25-Apr-14 | | | | | | | (\$201,147.00) | | | | | | |
| 44,8,14 | BOH HOLDINGS, INC. | HOUSTON HOUSTON | TX 6-Mar-09 TX 14-Jul-11 | Preferred Stock w/ Exercised Warrants | \$10,000,000.00 | \$0.00 | \$11,783,777.44 | Redeemed, in full; warrants not outstanding | \$10,000,000.00 | | 10,000 | \$1,000.00 | | | \$500,000.00 | 500 |
| 15,14 | BOSCOBEL BANCORP, INC. | BOSCOBEL | WI 15-May-09 | Subordinated Debentures w/ Exercised Warrants | \$5,586,000.00 | \$0.00 | \$6,947,457.50 | Sold, in full; warrants not outstanding | 310,000,000.00 | | 10,000 | 31,000.00 | | | \$300,000.00 | |
| | BOSCOBEL BANCORP, INC. | BOSCOBEL | WI 8-Mar-13 | · · | | | | | | | | | | | \$232,180.54 | 179,000 |
| | BOSCOBEL BANCORP, INC. BOSCOBEL BANCORP, INC. | BOSCOBEL BOSCOBEL | WI 11-Mar-13 WI 9-Apr-13 | | | | | | \$5,586,000.00 | (\$61,787.30) | 5,586,000 | \$1.11 | | \$592,730.46 | \$129,709.80 | 100,000 |
| 11 | BOSCOBEL BANKORP, INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC. | BOSTON | MA 21-Nov-08 | Preferred Stock w/ Warrants | \$154,000,000.00 | \$0.00 | \$171,224,745.48 | Redeemed, in full; warrants not outstanding | | (301,767.30) | + | | | | | |
| | BOSTON PRIVATE FINANCIAL HOLDINGS INC. | BOSTON | MA 13-Jan-10 | | | | | | \$50,000,000.00 | | 50,000 | \$1,000.00 | | | | |
| - | BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC. | BOSTON BOSTON | MA 16-Jun-10 MA 7-Feb-11 | | | + | | | \$104,000,000.00 | | 104,000 | \$1,000.00 | | | \$6,202,523.25 | 2,887,500 |
| 11 | BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS | SAN JOSE | CA 23-Dec-08 | Preferred Stock w/ Warrants | \$23,864,000.00 | \$0.00 | \$27,872,582.22 | Redeemed, in full; warrants not outstanding | | | | | | | 30,202,323.23 | 2,007,300 |
| | BRIDGE CAPITAL HOLDINGS | SAN JOSE | CA 23-Feb-11 | , | | | | | \$15,000,000.00 | | 15,000 | \$1,000.00 | | | | |
| - | BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS | SAN JOSE SAN JOSE | CA 16-Mar-11 CA 20-Apr-11 | | | | | | \$8,864,000.00 | | 8,864 | \$1,000.00 | | | \$1,395,000.00 | 396,412 |
| 8 | BRIDGEVIEW BANCORP, INC. | BRIDGEVIEW | IL 19-Dec-08 | Preferred Stock w/ Exercised Warrants | \$38,000,000.00 | \$0.00 | \$13,447,811.37 | Sold, in full; warrants not outstanding | | | + | | | | \$1,395,000.00 | 390,412 |
| | BRIDGEVIEW BANCORP, INC. | BRIDGEVIEW | IL 19-Nov-13 | , | | | | | \$10,450,000.00 | | 38,000 | \$275.00 | (\$27,550,000.00) | | \$709,155.81 | 1,900 |
| | BRIDGEVIEW BANCORP, INC. | BRIDGEVIEW | IL 6-Jan-14 | | | | | | | (\$104,500.00) | | | | | | |
| 9,10,18,65,96,99 | BROADWAY FINANCIAL CORPORATION | LOS ANGELES | CA 14-Nov-08 | Preferred Stock w/ Warrants | \$9,000,000.00 | \$15,000,000.00 | \$810,416.67 | Full investment outstanding; warrants not outstanding | | | | | | | | |
| | BROADWAY FINANCIAL CORPORATION | LOS ANGELES | CA 4-Dec-09 | | \$6,000,000.00 | | | | | | | | | | | |
| 15,14 | BROGAN BANKSHARES, INC. | KAUKAUNA | WI 15-May-09 | Subordinated Debentures w/ Exercised Warrants | \$2,400,000.00 | \$0.00 | \$3,022,879.60 | Sold, in full; warrants not outstanding | | | | | | | | |
| | BROGAN BANKSHARES, INC. BROGAN BANKSHARES. INC. | KAUKAUNA KAUKAUNA | WI 26-Apr-13 WI 29-Apr-13 | | | | | | \$60,000.00 \$2,340,000.00 | | 60,000 2,340,000 | \$1.05 \$1.05 | | \$3,000.60 \$117,023.40 | \$125,135.60 | 120,000 |
| | BROGAN BANKSHARES, INC. | KAUKAUNA | WI 31-May-13 | | | | | | 4-70.1070-0100 | (\$25,000.00) | 2,0.10,000 | 7.55 | | 4-2-70-20-10 | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | |
| 8,44,14 | BROTHERHOOD BANCSHARES, INC. | KANSAS CITY | KS 17-Jul-09 | Preferred Stock w/ Exercised Warrants | \$11,000,000.00 | \$0.00 | \$12,845,586.01 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| 11,8,14 | BROTHERHOOD BANCSHARES, INC. BUSINESS BANCSHARES, INC. | KANSAS CITY CLAYTON | KS 15-Sep-11 MO 24-Apr-09 | Preferred Stock w/ Exercised Warrants | \$15,000,000.00 | \$0.00 | \$18,707,708.84 | Redeemed, in full; warrants not outstanding | \$11,000,000.00 | | 11,000 | \$1,000.00 | | | \$550,000.00 | 550 |
| | BUSINESS BANCSHARES, INC. | CLAYTON | MO 23-May-12 | | 7-5/007/000 | 7.000 | 420): 0.7 00.00 | | \$6,000,000.00 | | 6,000 | \$1,000.00 | | | | |
| | BUSINESS BANCSHARES, INC. | CLAYTON | MO 9-Jan-13 | | | | | | \$2,500,000.00 | | 2,500 | \$1,000.00 | | | | |
| 11,8,14 | BUSINESS BANCSHARES, INC. BUTLER POINT, INC. | CLAYTON CATLIN | MO 24-Apr-13 IL 13-Mar-09 | Preferred Stock w/ Exercised Warrants | \$607,000.00 | \$0.00 | \$724,123.53 | Redeemed, in full; warrants not outstanding | \$6,500,000.00 | | 6,500 | \$1,000.00 | | | \$750,000.00 | 750 |
| | BUTLER POINT, INC. | CATLIN | IL 2-Nov-11 | | | | | | \$607,000.00 | | 607 | \$1,000.00 | | | \$30,000.00 | 30 |
| 11 | C&F FINANCIAL CORPORATION C&F FINANCIAL CORPORATION | WEST POINT WEST POINT | VA 9-Jan-09 VA 27-Jul-11 | Preferred Stock w/ Warrants | \$20,000,000.00 | \$0.00 | \$25,205,957.78 | Redeemed, in full; warrants not outstanding | \$10,000,000.00 | | 40.000 | \$1,000.00 | | | | |
| | C&F FINANCIAL CORPORATION | WEST POINT | VA 27-Jul-11 VA 11-Apr-12 | | | | | | \$10,000,000.00 | | 10,000 | \$1,000.00 | | | | |
| | C&F FINANCIAL CORPORATION | WEST POINT | VA 14-May-14 | | | | | | , ,,,,,,, | | 7 | | | | \$2,303,180.00 | 167,504 |
| 8,14,18,44 | CACHE VALLEY BANKING COMPANY | LOGAN | UT 23-Dec-08 | Preferred Stock w/ Exercised Warrants | \$4,767,000.00 | \$0.00 | \$10,674,333.80 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | CACHE VALLEY BANKING COMPANY CACHE VALLEY BANKING COMPANY | LOGAN | UT 18-Dec-09 UT 14-Jul-11 | | \$4,640,000.00 | | | | \$9,407,000.00 | | 9,407 | \$1,000.00 | | | \$238,000.00 | 238 |
| | CADENCE FINANCIAL CORPORATION | STARKVILLE | MS 9-Jan-09 | Preferred Stock w/ Warrants | \$44,000,000.00 | \$0.00 | \$41,984,062.50 | Sold, in full; warrants not outstanding | | | | | | | | |
| 44.8.14 | CADENCE FINANCIAL CORPORATION | STARKVILLE | MS 4-Mar-11 | - ()- ()- ()- ()- ()- ()- ()- (| | | | | \$38,000,000.00 | | 44,000 | \$863.60 | (\$6,000,000.00) | | | |
| 44,8,14 | CALIFORNIA BANK OF COMMERCE CALIFORNIA BANK OF COMMERCE | LAFAYETTE LAFAYETTE | CA 27-Feb-09 CA 15-Sep-11 | Preferred Stock w/ Exercised Warrants | \$4,000,000.00 | \$0.00 | \$4,755,899.67 | Redeemed, in full; warrants not outstanding | \$4,000,000.00 | | 4,000 | \$1,000.00 | | | \$200,000.00 | 200 |
| 11,8,14 | CALIFORNIA OAKS STATE BANK | THOUSAND OAKS | CA 23-Jan-09 | Preferred Stock w/ Exercised Warrants | \$3,300,000.00 | \$0.00 | \$3,802,219.25 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | CALIFORNIA OAKS STATE BANK | THOUSAND OAKS | CA 8-Dec-10 | - ()- ()- ()- ()- ()- ()- ()- (| | | | | \$3,300,000.00 | | 3,300 | \$1,000.00 | | | \$165,000.00 | 165 |
| 8 | CALVERT FINANCIAL CORPORATION CALWEST BANCORP | ASHLAND RANCHO SANTA MARGARI | MO 23-Jan-09 | Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants | \$1,037,000.00 \$4,656,000.00 | \$1,037,000.00 \$4,656,000.00 | \$215,442.61 \$396,163.67 | Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding | | | | | | | | |
| 11,8,14 | CAPITAL BANCORP, INC. | ROCKVILLE | MD 23-Dec-08 | Preferred Stock w/ Exercised Warrants | \$4,700,000.00 | \$0.00 | \$5,452,281.19 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| 20 | CAPITAL BANCORP, INC. CAPITAL BANK CORPORATION | ROCKVILLE RALEIGH | MD 30-Dec-10 NC 12-Dec-08 | Preferred Stock w/ Warrants | \$41,279,000.00 | \$0.00 | \$45,252,104.25 | Redeemed, in full; warrants not outstanding | \$4,700,000.00 | | 4,700 | \$1,000.00 | | | \$235,000.00 | 235 |
| 32 | CAPITAL BANK CORPORATION CAPITAL BANK CORPORATION | RALEIGH | NC 12-Dec-08 NC 28-Jan-11 | Preferred Stock W/ Warrants | \$41,279,000.00 | \$0.00 | \$45,252,104.25 | neucenieu, iii idii; Warrants not outständing | \$41,279,000.00 | | 41,279 | \$1,000.00 | | | | |
| 8 | CAPITAL COMMERCE BANCORP, INC. | MILWAUKEE | WI 10-Apr-09 | Preferred Stock w/ Exercised Warrants | \$5,100,000.00 | \$5,100,000.00 | \$304,973.00 | Full investment outstanding; warrants outstanding | | | | | | | | |
| 11 | CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP | MCLEAN MCLEAN | VA 14-Nov-08 VA 17-Jun-09 | Preferred Stock w/ Warrants | \$3,555,199,000.00 | \$0.00 | \$3,806,873,702.13 | Redeemed, in full; warrants not outstanding | \$3,555,199,000.00 | | 3,555,199 | \$1,000.00 | | | | |
| | CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP | MCLEAN | VA 9-Dec-09 | | | | | | 2000.00 | | | 21,000.00 | | | \$146,500,064.55 | 12,657,960 |
| 8,14 | CAPITAL PACIFIC BANCORP | PORTLAND | OR 23-Dec-08 | Preferred Stock w/ Exercised Warrants | \$4,000,000.00 | \$0.00 | \$4,742,850.89 | Sold, in full; warrants not outstanding | | | | | | | | |
| - | CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP | PORTLAND PORTLAND | OR 8-Nov-12 OR 9-Nov-12 | | | | | | \$247,727.04 \$3,505,712.96 | | 264 | \$938.40 \$938.40 | (\$16,272.96) (\$230,287.04) | | \$169,042.00 | 300 |
| | CAPITAL PACIFIC BANCORP | PORTLAND | OR 9-Nov-12 OR 11-Jan-13 | | | | | | \$3,205,/12.96 | (\$25,000.00) | 3,736 | >938.40 | (\$230,287.04) | | \$109,042.00 | 200 |
| 15,45,14 | CARDINAL BANCORP II, INC. | WASHINGTON | MO 23-Oct-09 | Subordinated Debentures w/ Exercised Warrants | \$6,251,000.00 | \$0.00 | \$7,547,479.56 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| - | CARDINAL BANCORP II, INC. CAROLINA BANK HOLDINGS. INC. | WASHINGTON GREENSBORO | MO 8-Sep-11 NC 9-Jan-09 | Preferred Stock w/ Warrants | \$16,000,000.00 | \$0.00 | \$19.941.788.94 | Sold, in full; warrants not outstanding | \$6,251,000.00 | | 6,251,000 | \$1.00 | | | \$313,000.00 | 313,000 |
| | CAROLINA BANK HOLDINGS, INC. | GREENSBORO | NC 20-Feb-13 | Preferred Stock W/ Warrants | \$10,000,000.00 | \$0.00 | \$19,941,788.94 | Joio, in idii; Warrants not outstanding | \$14,525,843.40 | | 15,534 | \$935.10 | (\$1,008,156.60) | | | |
| | CAROLINA BANK HOLDINGS, INC. | GREENSBORO | NC 21-Feb-13 | | | | | | \$435,756.60 | | 466 | \$935.10 | (\$30,243.40) | | | |
| | CAROLINA BANK HOLDINGS, INC. | GREENSBORO GREENSBORO | NC 26-Mar-13 NC 19-Apr-13 | | | - | | | | (\$149,616.00) | + | | | | \$1,800,000.00 | 257 677 |
| | CAROLINA TRUST BANK | LINCOLNTON | NC 19-Apr-13 NC 6-Feb-09 | Preferred Stock w/ Warrants | \$4,000,000.00 | \$0.00 | \$3,994,452.00 | Sold, in full; warrants not outstanding | | | - | | | | \$1,800,000.00 | 357,675 |
| | CAROLINA TRUST BANK | LINCOLNTON | NC 30-Nov-12 | , | | | | | \$3,412,000.00 | | 4,000 | \$853.00 | (\$588,000.00) | | | |
| | CAROLINA TRUST BANK | LINCOLNTON | NC 11-Jan-13 | | | | | | | (\$34,120.00) | | | | | | |
| | CAROLINA TRUST BANK CAROLINA TRUST BANK | LINCOLNTON LINCOLNTON | NC 26-Mar-13 NC 11-Jun-13 | | | | | | | (\$15,880.00) | + | | | | \$19,132.00 | 86,957 |
| 11 | CARROLLTON BANCORP | BALTIMORE | MD 13-Feb-09 | Preferred Stock w/ Warrants | \$9,201,000.00 | \$0.00 | \$11,388,958.51 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| 11 0 26 | CARROLLTON BANCORP | BALTIMORE | MD 19-Apr-13 | Planting 1 Pt 1 | £40,000,000 === | **** | (20 544 500 | Bodgomed in fr | \$9,201,000.00 | | 9,201 | \$1,000.00 | | | \$213,594.16 | 205,379 |
| 11,9,30 | CARVER BANCORP, INC. CARVER BANCORP, INC. | NEW YORK NEW YORK | NY 16-Jan-09 NY 27-Aug-10 | Preferred Stock | \$18,980,000.00 | \$0.00 | \$20,511,580.55 | Redeemed, in full; warrants not outstanding | \$18,980,000.00 | | 18,980 | \$1,000.00 | | | | |
| | CASCADE FINANCIAL CORPORATION | EVERETT | WA 21-Nov-08 | Preferred Stock w/ Warrants | \$38,970,000.00 | \$0.00 | \$17,678,900.00 | Sold, in full; warrants not outstanding | | | | | | | | |
| | CASCADE FINANCIAL CORPORATION | EVERETT | WA 30-Jun-11 | | | 44.7 | | | \$16,250,000.00 | | 38,970 | \$417.00 | (\$22,720,000.00) | | | - |
| 11 | CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP | LOS ANGELES LOS ANGELES | CA 5-Dec-08 CA 20-Mar-13 | Preferred Stock w/ Warrants | \$258,000,000.00 | \$0.00 | \$329,874,444.96 | Redeemed, in full; warrants not outstanding | \$129,000,000.00 | | 129,000 | \$1,000.00 | | | | |
| | CATHAY GENERAL BANCORP | LOS ANGELES | CA 30-Sep-13 | | | | | | \$129,000,000.00 | | 129,000 | \$1,000.00 | | | | |
| | | | | | | | | | | | | | | | | |

| FootNote | Institution Name | City | State | Date | Original Investment Type ¹ | Original Investment | Outstanding | Total Cash Back ² | Investment Status* | Canital Pana | ument / Disnos | ition / Auction ³ | 5 | (Realized Loss) / | Gain ⁵ Warrant Pro | Proceeds |
|------------------------------|--|---|----------------------------|------------------------------------|---|-----------------------------------|---------------------------|--------------------------------|--|-----------------------------------|--------------------------------|------------------------------|----------------------|---|-------------------------------|-------------|
| | | | - | | Original investment Type | Amount | Investment | Total Cash Dack | | | (Fee) ⁴ | Shares | Avg. Price | (Write-off) | Amount | Shares |
| | CATHAY GENERAL BANCORP | LOS ANGELES | CA | 9-Dec-13 | | | | | | 1 | (,) | | | | \$13,107,778.30 | |
| 8,18,14,44 | CATSKILL HUDSON BANCORP, INC. | ROCK HILL | NY | 27-Feb-09 | Preferred Stock w/ Exercised Warrants | \$3,000,000.00 | \$0.00 | \$7,448,071.47 | Redeemed, in full; warrants not outstanding | | | | | | | |
| | CATSKILL HUDSON BANCORP, INC. CATSKILL HUDSON BANCORP, INC. | ROCK HILL ROCK HILL | NY | 22-Dec-09 21-Jul-11 | | \$3,500,000.00 | | | | \$6,500,000.00 | | 6,500 | \$1,000.00 | | \$263,000.00 | 263 |
| 8,57,97 | CB HOLDING CORP. | ALEDO | IL | 29-May-09 | Preferred Stock w/ Exercised Warrants | \$4,114,000.00 | \$0.00 | \$271,579.53 | Currently not collectible | .,,, | | | | | | |
| 8,18,18 | CB HOLDING CORP. CBB BANCORP | ALEDO CARTERSVILLE | IL CA | 14-Oct-11 20-Feb-09 | Preferred Stock w/ Exercised Warrants | \$2.644.000.00 | \$0.00 | \$4,982,141.86 | Sold, in full; warrants not outstanding | | | | | (\$4,114,000.00) | | + |
| 0,10,10 | CBB BANCORP | CARTERSVILLE | GA | 29-Dec-09 | Freieneu Stock Wy Exercised Wallants | \$1,753,000.00 | 30.00 | 34,502,141.00 | Sold, III full, Wallants not outstanding | | | | | | | |
| | CBB BANCORP | CARTERSVILLE | GA | 28-Nov-12 | | | | | | \$1,268,825.60 | | 1,360 | \$932.05 | (\$91,174.40) | | |
| | CBB BANCORP CBB BANCORP | CARTERSVILLE CARTERSVILLE | GA GA | 29-Nov-12 11-Jan-13 | | | | | | \$2,831,259.86 | (\$32,969.92) | 3,037 | \$932.05 | (\$205,740.14) | \$115,861.34 | 132 |
| | CBB BANCORP | CARTERSVILLE | GA | 26-Mar-13 | | | | | | | (\$363.42) | | | | | |
| 8,14 | CBS BANC-CORP. | RUSSELLVILLE | AL | 27-Mar-09 | Preferred Stock w/ Exercised Warrants | \$24,300,000.00 | \$0.00 | \$27,432,357.95 | Sold, in full; warrants not outstanding | | | | | | | |
| | CBS BANC-CORP. CBS BANC-CORP. | RUSSELLVILLE RUSSELLVILLE | AL | 7-Aug-12 9-Aug-12 | | | | | | \$923,304.00 | | 1,020 | \$905.20 | (\$96,696.00) | \$287,213.85 \$689,313.24 | |
| | CBS BANC-CORP. | RUSSELLVILLE | AL | 10-Aug-12 | | | | | | \$21,073,056.00 | | 23,280 | \$905.20 | (\$2,206,944.00) | \$131,297.76 | |
| | CBS BANC-CORP. | RUSSELLVILLE | AL | 11-Sep-12 | | | | | | | (\$219,963.60) | | | | | |
| 8 | CECIL BANCORP, INC. CEDARSTONE BANK | ELKTON LEBANON | TN | 23-Dec-08 6-Feb-09 | Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants | \$11,560,000.00 \$3.564,000.00 | \$11,560,000.00 \$0.00 | \$516,988.89 \$4,672.098.50 | Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding | | | | | | | + |
| | CEDARSTONE BANK | LEBANON | TN | 20-Nov-13 | | 1.,, | | | | \$3,564,000.00 | | 3,564 | \$1,000.00 | | \$178,000.00 | 178 |
| 44 | CENTER BANCORP, INC. | UNION | NJ | 9-Jan-09 | Preferred Stock w/ Warrants | \$10,000,000.00 | \$0.00 | \$11,586,666.67 | Redeemed, in full; warrants not outstanding | | | | | | | |
| | CENTER BANCORP, INC. CENTER BANCORP, INC. | UNION | NJ NJ | 15-Sep-11 7-Dec-11 | | | | | | \$10,000,000.00 | | 10,000 | \$1,000.00 | | \$245,000.00 | 86,705 |
| 11,59 | CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC. | LOS ANGELES | CA | 12-Dec-08 | Preferred Stock w/ Warrants | \$55,000,000.00 | \$0.00 | \$64,739,583.33 | Redeemed, in full; warrants outstanding | | | | | | | |
| 0.44 | CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC. CENTERBANK | LOS ANGELES MILFORD | CA | 27-Jun-12 1-May-09 | Preferred Stock w/ Exercised Warrants | \$2,250,000.00 | \$0.00 | \$2,344,662.43 | Sold, in full; warrants not outstanding | \$55,000,000.00 | | 55,000 | \$1,000.00 | | | + |
| 8,14 | CENTERBANK | MILFORD | OH | 29-Oct-12 | Preferred Stock Wy Exercised Warrants | \$2,250,000.00 | \$0.00 | 52,344,002.43 | soid, in full; warrants not outstanding | \$24,750.00 | | 30 | \$825.00 | (\$5,250.00) | | + |
| | CENTERBANK | MILFORD | ОН | 1-Nov-12 | | | | | | \$1,831,500.00 | | 2,220 | \$825.00 | (\$388,500.00) | \$84,057.43 | 113 |
| | CENTERBANK | MILFORD MILFORD | OH | 11-Jan-13 26-Mar-13 | | | | | | | (\$18,562.50) (\$6,437.50) | | | | | + |
| 12,16 | CENTERSTATE BANKS OF FLORIDA INC. | DAVENPORT | FL | 21-Nov-08 | Preferred Stock w/ Warrants | \$27,875,000.00 | \$0.00 | \$29,283,302.58 | Redeemed, in full; warrants not outstanding | | (30,437.30) | | | | | 1 |
| | CENTERSTATE BANKS OF FLORIDA INC. | DAVENPORT | FL | 30-Sep-09 | | | | | | \$27,875,000.00 | | 27,875 | \$1,000.00 | | | |
| 11,8,14 | CENTERSTATE BANKS OF FLORIDA INC. CENTRA FINANCIAL HOLDINGS, INC. | DAVENPORT MORGANTOWN | FL | 28-Oct-09 16-Jan-09 | Preferred Stock w/ Eversical Warrants | \$15,000,000,00 | \$0.00 | \$15,027,027,50 | Redeemed in full- warrants not outstanding | | | | | - | \$212,000.00 | 125,413 |
| 44,0,14 | CENTRA FINANCIAL HOLDINGS, INC. CENTRA FINANCIAL HOLDINGS, INC. | MORGANTOWN | wv | | Preferred Stock w/ Exercised Warrants | \$15,000,000.00 | \$0.00 | \$15,922,937.50 | Redeemed, in full; warrants not outstanding | \$15,000,000.00 | | 15,000 | \$1,000.00 | | | 1 |
| | CENTRA FINANCIAL HOLDINGS, INC. | MORGANTOWN | WV | 15-Apr-09 | | | | | | | | | | | \$750,000.00 | 750 |
| 45 | CENTRAL BANCORP, INC. (MA) CENTRAL BANCORP, INC. (MA) | SOMERVILLE SOMERVILLE | MA | 5-Dec-08 25-Aug-11 | Preferred Stock w/ Warrants | \$10,000,000.00 | \$0.00 | \$13,886,111.11 | Redeemed, in full; warrants not outstanding | \$10,000,000.00 | | 10,000 | \$1,000.00 | | | |
| | CENTRAL BANCORP, INC. (MA) | SOMERVILLE | MA | 19-Oct-11 | | | | | | \$10,000,000.00 | | 10,000 | \$1,000.00 | | \$2,525,000.00 | 234,742 |
| 8,113 | CENTRAL BANCORP, INC. (TX) | GARLAND | TX | 27-Feb-09 | Preferred Stock w/ Exercised Warrants | \$22,500,000.00 | \$0.00 | \$31,086,221.13 | Redeemed, in full; warrants not outstanding | | | | | | | |
| 11.8.14 | CENTRAL BANCORP, INC. (TX) CENTRAL BANCSHARES, INC. | GARLAND HOUSTON | TX | 29-Aug-14 30-Jan-09 | Preferred Stock w/ Exercised Warrants | \$5,800,000.00 | \$0.00 | \$6,859,176.83 | Redeemed, in full; warrants not outstanding | \$22,500,000.00 | | 22,500 | \$1,000.00 | | \$1,125,000.00 | 1,125 |
| 11,8,14 | CENTIFUL BANCSHARES, INC. CENTRAL BANCSHARES, INC. | HOUSTON | TX | 6-Jul-11 | Preferred Stock Wy Exercised Warrants | \$5,800,000.00 | \$0.00 | \$0,839,170.83 | Redeemed, in full; warrants not outstanding | \$5,800,000.00 | | 5,800 | \$1,000.00 | | \$290,000.00 | 290 |
| 8,14 | CENTRAL COMMUNITY CORPORATION | TEMPLE | TX | 20-Feb-09 | Preferred Stock w/ Exercised Warrants | \$22,000,000.00 | \$0.00 | \$25,797,528.80 | Sold, in full; warrants not outstanding | | | | | | | |
| | CENTRAL COMMUNITY CORPORATION CENTRAL COMMUNITY CORPORATION | TEMPLE TEMPLE | TX | 10-Dec-12 11-Dec-12 | | | | | | \$5,333,059.60 \$15,043,340.40 | | 5,758 16.242 | \$926.20 \$926.20 | (\$424,940.40) (\$1.198.659.60) | \$1.058.725.80 | 1.100 |
| | CENTRAL COMMUNITY CORPORATION CENTRAL COMMUNITY CORPORATION | TEMPLE | TX | 11-Jan-13 | | | | | | \$15,043,340.40 | (\$203,764.00) | 10,242 | \$926.20 | (\$1,198,059.00) | \$1,058,725.80 | 1,100 |
| | CENTRAL FEDERAL CORPORATION | FAIRLAWN | ОН | 5-Dec-08 | Preferred Stock w/ Warrants | \$7,225,000.00 | \$0.00 | \$3,612,118.06 | Sold, in full; warrants not outstanding | | | | | | | |
| ** | CENTRAL FEDERAL CORPORATION CENTRAL JERSEY BANCORP | FAIRLAWN | OH | 26-Sep-12 | Professor d Charalt (Manager | £44 300 000 00 | £0.00 | C42 704 445 40 | Dedenoral to 6.10 comments and authorities | \$3,000,000.00 | | 7,225 | \$415.20 | (\$4,225,000.00) | | |
| 11 | CENTRAL JERSEY BANCORP CENTRAL JERSEY BANCORP | OAKHURST OAKHURST | NJ | 23-Dec-08 24-Nov-10 | Preferred Stock w/ Warrants | \$11,300,000.00 | \$0.00 | \$12,704,145.10 | Redeemed, in full; warrants not outstanding | \$11,300,000.00 | | 11,300 | \$1,000.00 | | | + |
| | CENTRAL JERSEY BANCORP | OAKHURST | NJ | 1-Dec-10 9-Jan-09 | | | | | | . , , | | | | | \$319,658.99 | 268,621 |
| 40 | CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP. | HONOLULU | HI | 9-Jan-09 22-Jun-11 | Preferred Stock w/ Warrants | \$135,000,000.00 | \$0.00 | \$75,036,891.42 | Sold, in full; warrants not outstanding | \$36,337,500.00 | (\$454,218.75) | 2,850,000 | \$12.75 | (\$32,121,928.87) | | |
| | CENTRAL PACIFIC FINANCIAL CORP. | HONOLULU | HI | 4-Apr-12 | | | | | | \$36,427,038.55 | (\$387,816.38) | 2,850,000 | \$13.15 | (\$32,121,928.87) (\$30.113.532.58) | | + |
| | CENTRAL PACIFIC FINANCIAL CORP. | HONOLULU | н | 11-Jun-13 | | | | | | , | | 1 1 | | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | \$751,888.00 | 79,288 |
| 45 | CENTRAL VALLEY COMMUNITY BANCORP CENTRAL VALLEY COMMUNITY BANCORP | FRESNO FRESNO | CA | 30-Jan-09 18-Aug-11 | Preferred Stock w/ Warrants | \$7,000,000.00 | \$0.00 | \$8,077,516.47 | Redeemed, in full; warrants not outstanding | \$7,000,000.00 | | 7,000 | \$1,000.00 | | | |
| | CENTRAL VALLEY COMMUNITY BANCORP | FRESNO | CA | 28-Sep-11 | | | | | | 37,000,000.00 | | 7,000 | \$1,000.00 | | \$185,016.80 | 79,067 |
| 93 | CENTRAL VIRGINIA BANKSHARES, INC. | POWHATAN | VA | 30-Jan-09 | Preferred Stock w/ Warrants | \$11,385,000.00 | \$0.00 | \$3,800,656.00 | Sold, in full; warrants not outstanding | | | | | | | |
| 8.17.44 | CENTRAL VIRGINIA BANKSHARES, INC. CENTRIC FINANCIAL CORPORATION | POWHATAN HARRISBURG | VA | 1-Oct-13 18-Dec-09 | Preferred Stock w/ Exercised Warrants | \$6,056,000.00 | \$0.00 | \$6,739,821.89 | Redeemed, in full; warrants not outstanding | \$3,350,000.00 | | 11,385 | \$294.20 | (\$8,035,000.00) | | |
| 8,17,44 | CENTRIC FINANCIAL CORPORATION CENTRIC FINANCIAL CORPORATION | HARRISBURG | PA | 14-Jul-11 | Preferred Stock Wy Exercised Warrants | \$6,036,000.00 | \$0.00 | \$0,739,821.89 | Redeemed, in full; warrants not outstanding | \$6,056,000.00 | | 6,056 | \$1,000.00 | | \$182,000.00 | 182 |
| 44,8,14 | CENTRIX BANK & TRUST | BEDFORD | NH | 6-Feb-09 | Preferred Stock w/ Exercised Warrants | \$7,500,000.00 | \$0.00 | \$8,887,791.42 | Redeemed, in full; warrants not outstanding | | | | | | | |
| | CENTRIX BANK & TRUST | BEDFORD OTTAWA | NH | 28-Jul-11 | Broformal Stock w/ Marcante | \$22,669,000,00 | \$0.00 | £11 20E 297 14 | Sold in full unreants not outstanding | \$7,500,000.00 | | 7,500 | \$1,000.00 | | \$375,000.00 | 375 |
| | CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION | OTTAWA | IL. | 9-Jan-09 25-Sep-13 | Preferred Stock w/ Warrants | \$32,668,000.00 | \$0.00 | \$11,205,387.14 | Sold, in full; warrants not outstanding | \$8,211,450.00 \$1,950,000.00 | | 25,266 | \$325.00 | (\$17,054,550.00) | | + |
| | CENTRUE FINANCIAL CORPORATION | OTTAWA | IL | 18-Oct-13 | | | | | | \$1,950,000.00 | | 25,266 6,000 | \$325.00 \$325.00 | (\$4,050,000.00) | | |
| | CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION | OTTAWA OTTAWA | IL. | 29-Oct-13 6-Jan-14 | | | | | | | (\$82,114.50) (\$19,500.00) | | | | | + |
| | CENTRUE FINANCIAL CORPORATION | OTTAWA | IL | 10-Feb-14 | | | | | | \$577,638.02 | | 1,402 | \$412.00 | (\$824,361.98) | | |
| | CENTRUE FINANCIAL CORPORATION | OTTAWA | IL | 19-Mar-14 | | | | | | | (\$5,776.38) | , | | | | |
| 15.14 | CENTRUE FINANCIAL CORPORATION CENTURY FINANCIAL SERVICES CORPORATION | OTTAWA SANTA FE | IL NA | 15-Oct-14 19-Jun-09 | Subordinated Debentures w/ Exercised Warrants | \$10,000,000.00 | \$0.00 | \$13,186,960.25 | Sold, in full; warrants not outstanding | | | | | | \$2,000.00 | 508,320 |
| | CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION | SANTA FE | | 19-Jun-09 | Suppromised Descriptions Wy Exercised Walfalits | 310,000,000.00 | 30.00 | 743,100,300.23 | Joio, in roll, warrants not outstanding | \$39,400.00 | | 40,000 | \$0.99 | (\$600.00) | \$198,635.58 | 3 200,000 |
| | CENTURY FINANCIAL SERVICES CORPORATION | SANTA FE | NM | 20-Dec-12 | <u> </u> | | | | | \$9,810,600.00 | | 9,960,000 | \$0.99 | (\$149,400.00) | \$297,953.37 | |
| 15 | CENTURY FINANCIAL SERVICES CORPORATION CHAMBERS BANCSHARES, INC. | SANTA FE DANVILLE | NM AD | 11-Jan-13 29-May-09 | Subordinated Debentures w/ Exercised Warrants | \$19,817,000.00 | \$19,817,000.00 | \$5,754,674.98 | Full investment outstanding; warrants outstanding | | (\$98,500.00) | | | | | + |
| 8 | CHICAGO SHORE CORPORATION | CHICAGO | IL | 31-Jul-09 | Preferred Stock w/ Exercised Warrants | \$7,000,000.00 | \$0.00 | \$8,981,348.81 | Sold, in full; warrants not outstanding | | | | | | | |
| | CHICAGO SHORE CORPORATION | CHICAGO | IL | 14-Mar-14 | | | | | | \$257,660.00 | | 260 | \$991.00 | (\$2,340.00) | | \perp |
| | CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION | CHICAGO | IL. | 17-Mar-14 25-Apr-14 | | | | | | \$6,679,340.00 | (\$69,370.00) | 6,740 | \$991.00 | (\$60,660.00) | \$347,193.00 | 350 |
| 23 | CIT GROUP INC. | NEW YORK | NY | 25-Apr-14 31-Dec-08 | Preferred Stock w/ Warrants | \$2,330,000,000.00 | \$0.00 | \$43,687,500.00 | Exited bankruptcy/receivership | | (202,370.00) | | | | <u> </u> | |
| | CIT GROUP INC. | NEW YORK | NY | 10-Dec-09 | | | | | | | | | | (\$2,330,000,000.00) | | \bot |
| 19,30 | CITIGROUP INC. CITIGROUP INC. | NEW YORK NEW YORK | NY NY | 28-Oct-08 10-Dec-10 | Preferred Stock w/ Warrants | \$25,000,000,000.00 | \$0.00 | \$32,839,267,986.44 | Redeemed, in full; warrants not outstanding | \$25,000,000,000.00 | | 7,692,307,692 | \$4.14 | | \$6,852,354,470.93 | + |
| | CITIGROUP INC. | NEW YORK | NY | 31-Jan-11 | | | | | | <i>\$23,000,000,000.</i> 00 | | .,032,307,032 | J4.14 | | \$54,621,848.84 | 210,084,034 |
| 11 | CITIZENS & NORTHERN CORPORATION | WELLSBORO | PA | 16-Jan-09 | Preferred Stock w/ Warrants | \$26,440,000.00 | \$0.00 | \$28,889,100.00 | Redeemed, in full; warrants not outstanding | A30 | | | A | | | +- |
| | CITIZENS & NORTHERN CORPORATION CITIZENS & NORTHERN CORPORATION | WELLSBORO WELLSBORO | PA PA | 4-Aug-10 1-Sep-10 | | | | | | \$26,440,000.00 | | 26,440 | \$1,000.00 | | \$400,000.00 | 194,794 |
| 8,55,97 | CITIZENS BANCORP | NEVADA CITY | CA | 23-Dec-08 | Preferred Stock w/ Exercised Warrants | \$10,400,000.00 | \$0.00 | \$223,571.11 | Currently not collectible | | | | | | | 2,7,754 |
| | CITIZENS BANCORP | NEVADA CITY | CA | 23-Sep-11 | | | | | | | | | | (\$10,400,000.00) | | |
| | CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO. | CHILLICOTHE | MO | 29-May-09 7-Feb-13 | Preferred Stock w/ Exercised Warrants | \$24,990,000.00 | \$0.00 | \$13,952,381.45 | Sold, in full; warrants not outstanding | \$6.657.375.00 | | 12.990 | \$512.50 | (\$6.332.625.00) | \$258.018.75 | 500 |
| 6,14 | | | | 8-Feb-13 | | | | | | \$6,150,000.00 | | 12,000 | \$512.50 | (\$5,850,000.00) | \$387,028.12 | 750 |
| 0,14 | CITIZENS BANCSHARES CO. | CHILLICOTHE | MO | | | | | | | | | | | | | 1 |
| 0,14 | CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO. | CHILLICOTHE | MO | 26-Mar-13 | | | | | | | (\$128,073.75) | | | | | + |
| 11,9,36 | CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CORPORATION | CHILLICOTHE CHILLICOTHE ATLANTA | MO MO GA | 26-Mar-13 6-Mar-09 | Preferred Stock | \$7,462,000.00 | \$0.00 | \$7,997,813.22 | Redeemed, in full; warrants not outstanding | \$7.462.000.00 | (\$128,073.75) | 7.462 | \$1,000,00 | | | |
| 11,9,36 | CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO. | CHILLICOTHE | MO MO GA GA LA | 26-Mar-13 6-Mar-09 13-Aug-10 | Preferred Stock Preferred Stock w/ Exercised Warrants | \$7,462,000.00 \$2,400,000.00 | \$0.00 | \$7,997,813.22 \$567,183.00 | Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding | \$7,462,000.00 | (\$128,073.75) | 7,462 | \$1,000.00 | | | |
| 11,9,36 8 8 44,8,14 | CITIZENS BANCSHARS S.CO. CITIZENS BANCSHARS S.CO. CITIZENS BANCSHARS S.CORPORATION CITIZENS BANCSHARS S.CORPORATION CITIZENS BANCSHARS S.CORPORATION | CHILLICOTHE CHILLICOTHE ATLANTA ATLANTA | KY | 26-Mar-13 6-Mar-09 | | | | | | \$7,462,000.00 | (\$128,073.75) | 7,462 | \$1,000.00 | | | |

| FootNote | Institution Name | City | State Date | Original Investment Type ¹ | Original Investment | Outstanding | Total Cash Back ² | Investment Status* | Capital | Repayment / Dispos | sition / Auction ^{3,5} | | (Realized Loss) / | Gain ⁵ | Warrant Proceed | eds |
|-----------------|--|--|------------------------------|---|--|--------------------------|--------------------------------|--|---|--------------------|---------------------------------|--------------------------|--------------------------------------|-------------------|--|--------------------|
| | | | | | Amount | Investment | | | Amount | (Fee) ⁴ | Shares | Avg. Price | (Write-off) | | Amount | Shares |
| | CITIZENS COMMUNITY BANK | SOUTH HILL | VA 28-Jul-11 | | | | | | \$3,000,000.00 | | 3,000 | \$1,000.00 | | | \$150,000.00 | 150 |
| 11 | CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION | | KY 19-Dec-08 KY 16-Feb-11 | Preferred Stock w/ Warrants | \$8,779,000.00 | \$0.00 | \$10,530,923.11 | Redeemed, in full; warrants outstanding | \$2,212,308.00 | | 63 | \$35,116.00 | | | | |
| | CITIZENS FIRST CORPORATION | BOWLING GREEN | KY 13-Feb-13 | | | | | | \$3,300,904.00 | | 94 | \$35,116.00 | | | | |
| | CITIZENS FIRST CORPORATION | BOWLING GREEN | KY 15-Jan-14 | | | | | | \$3,265,788.00 | | 93 | \$35,116.00 | | | | |
| 86 | CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION | FLINT | MI 12-Dec-08 MI 12-Apr-13 | Preferred Stock w/ Warrants | \$300,000,000.00 | \$0.00 | \$369,245,436.64 | Redeemed, in full; warrants outstanding | \$300,000,000.00 | | 300,000 | \$1,000.00 | | | | |
| 45 | CITIZENS SOUTH BANKING CORPORATION | | NC 12-Dec-08 | Preferred Stock w/ Warrants | \$20,500,000.00 | \$0.00 | \$23,572,379.22 | Redeemed, in full; warrants not outstanding | \$300,000,000.00 | | 300,000 | 31,000.00 | | | | |
| | CITIZENS SOUTH BANKING CORPORATION | | NC 22-Sep-11 | | | | | | \$20,500,000.00 | | 20,500 | \$1,000.00 | | | | |
| | CITIZENS SOUTH BANKING CORPORATION | GASTONIA | NC 9-Nov-11 | | | | | | | | | | | | \$225,157.00 | 450,314 |
| 8,9 | CITY NATIONAL BANCSHARES CORPORATION | NEWARK | NJ 10-Apr-09 | Preferred Stock | \$9,439,000.00 | \$9,439,000.00 | \$281,859.00 | Full investment outstanding; warrants not outstanding | | | | | | | | |
| 11 | CITY NATIONAL CORPORATION | BEVERLY HILLS | CA 21-Nov-08 | Preferred Stock w/ Warrants | \$400,000,000.00 | \$0.00 | \$442,416,666.67 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION | BEVERLY HILLS BEVERLY HILLS | CA 30-Dec-09 CA 3-Mar-10 | | | | | | \$200,000,000.00 | | 200,000 | \$1,000.00 \$1,000.00 | | | | |
| | CITY NATIONAL CORPORATION | BEVERLY HILLS | CA 7-Apr-10 | | | | | | ,200,000,000 | | 200,000 | 7.7,000.00 | | | \$18,500,000.00 | 1,128,668 |
| 8,14 | CLOVER COMMUNITY BANKSHARES, INC. | CLOVER | SC 27-Mar-09 | Preferred Stock w/ Exercised Warrants | \$3,000,000.00 | \$0.00 | \$3,318,585.05 | Sold, in full; warrants not outstanding | | | | | | | | |
| | CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES. INC. | CLOVER | SC 28-Nov-12 SC 29-Nov-12 | | | | | | \$955,825.50 \$1,662,874.50 | | 1,095 1.905 | \$872.90 \$872.90 | (\$139,174.50) (\$242.125.50) | | \$114,021.50 | 450 |
| | CLOVER COMMUNITY BANKSHARES, INC. | CLOVER | SC 29-NOV-12 SC 11-Jan-13 | | | | | | \$1,002,874.50 | (\$25,000.00) | 1,905 | \$872.90 | (\$242,125.50) | | \$114,021.50 | 150 |
| 82 | COASTAL BANKING COMPANY, INC. | FERNANDINA BEACH | FL 5-Dec-08 | Preferred Stock w/ Warrants | \$9,950,000.00 | \$0.00 | \$11,166,897.79 | Sold, in full; warrants not outstanding | | | | | | | | |
| | COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC. | FERNANDINA BEACH | FL 8-Mar-13 FL 11-Mar-13 | | | | | | \$3,772,645.00 \$5,730,600,00 | | 3,950 6,000 | \$955.10 \$955.10 | (\$177,355.00) (\$269,400.00) | | | |
| | COASTAL BANKING COMPANY, INC. | FERNANDINA BEACH | FL 9-Apr-13 | | | | | | \$5,730,600.00 | (\$95,032.45) | 6,000 | \$955.10 | (\$269,400.00) | | | |
| | COASTAL BANKING COMPANY, INC. | FERNANDINA BEACH | FL 10-Apr-13 | | | | | | | (353,032.43) | | | | | \$99,000.00 | 60,000 |
| | COASTAL BANKING COMPANY, INC. | FERNANDINA BEACH | FL 12-Jun-13 | | | | | | | | | | | | \$225,647.45 | 145,579 |
| 8,17 | COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC. | HILTON HEAD ISLAND HILTON HEAD ISLAND | SC 28-Aug-09 | Preferred Stock w/ Exercised Warrants | \$16,015,000.00 | \$0.00 | \$14,257,487.71 | Sold, in full; warrants not outstanding | \$397,550.00 | | 500 | \$795.10 | (\$102,450.00) | | \$389,857.05 | 450 |
| - | COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC. | HILTON HEAD ISLAND | SC 8-Mar-13 SC 11-Mar-13 | | | | | | \$397,550.00 \$12,335,976.50 | | 500 15,515 | \$795.10 \$795.10 | (\$3,179,023.50) | | \$389,857.05 \$25,990.47 | 450 30 |
| | COASTALSOUTH BANCHARES, INC. | HILTON HEAD ISLAND | SC 9-Apr-13 | | | | | | . 2,000,000,000 | (\$127,335.27) | , | Ţ. J. J. J. | ,707-1-070 | | , жараан | |
| 45 | COBIZ FINANCIAL INC. | DENVER | CO 19-Dec-08 | Preferred Stock w/ Warrants | \$64,450,000.00 | \$0.00 | \$73,357,086.72 | Redeemed, in full; warrants not outstanding | ************************************** | | 54.455 | 64 000 | | | | |
| | COBIZ FINANCIAL INC. COBIZ FINANCIAL INC. | DENVER DENVER | CO 8-Sep-11 CO 23-Nov-11 | | | | | | \$64,450,000.00 | | 64,450 | \$1,000.00 | | | \$143,677.00 | 895,968 |
| 44 | CODORUS VALLEY BANCORP, INC. | YORK | PA 9-Jan-09 | Preferred Stock w/ Warrants | \$16,500,000.00 | \$0.00 | \$19,178,479.00 | Redeemed, in full; warrants not outstanding | | | | | | | 4Jy077.00 | 22,500 |
| | CODORUS VALLEY BANCORP, INC. | YORK | PA 18-Aug-11 | | | | | | \$16,500,000.00 | | 16,500 | \$1,000.00 | | | ******** | |
| 8 14 | COLORAST BANKSHARES, INC. | YORK LAMAR | PA 28-Sep-11 CO 13-Feb-09 | Preferred Stock w/ Exercised Warrants | \$10,000,000,00 | \$0.00 | \$10.670.784.03 | Sold, in full; warrants not outstanding | | | | | | | \$526,604.00 | 263,859 |
| 0,14 | COLOEAST BANKSHARES, INC. | LAMAR | CO 19-Jul-13 | Treience Stock Wy Excresses Warrants | \$10,000,000.00 | Ju.00 | \$10,070,704.03 | Joid, in fail, Walland Hot Outstanding | \$46,995.00 | | 52 | \$903.80 | (\$5,005.00) | | | |
| | COLOEAST BANKSHARES, INC. | LAMAR | CO 22-Jul-13 | | | | | | \$8,990,505.00 | | 9,948 | \$903.80 | (\$957,495.00) | | \$494,381.25 | 50 |
| | COLOFAST BANKSHARES, INC. | LAMAR WEST CONSHOHOCKEN | CO 12-Sep-13 | Preferred Stock w/ Exercised Warrants | \$574,000.00 | \$0.00 | \$668,142.53 | Redeemed, in full; warrants not outstanding | | (\$90,375.00) | | | | | | |
| 11,8,14 | | WEST CONSHOHOCKEN | | Preferred Stock Wy Exercised Warrants | \$574,000.00 | \$0.00 | \$008,142.53 | Redeemed, in full; warrants not outstanding | \$574,000,00 | | 574 | \$1,000.00 | | | \$29,000,00 | 29 |
| | COLONY BANKCORP, INC. | FITZGERALD | GA 9-Jan-09 | Preferred Stock w/ Warrants | \$28,000,000.00 | \$0.00 | \$26,480,089.20 | Sold, in full; warrants not outstanding | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | | | | | | |
| | COLONY BANKCORP, INC. | | GA 7-Feb-13 | | | | | | \$21,633,944.71 | | 27,661 | \$782.10 | (\$6,027,055.29) | | | |
| | COLONY BANKCORP, INC. COLONY BANKCORP, INC. | FITZGERALD FITZGERALD | GA 8-Feb-13 GA 26-Mar-13 | | | | | | \$265,135.29 | (\$218,990.80) | 339 | \$782.10 | (\$73,864.71) | | | |
| | COLONY BANKCORP, INC. | FITZGERALD | GA 12-Jun-13 | | | | | | | (3210,330.00) | | | | | \$810,000.00 | 500,000 |
| 11,16 | COLUMBIA BANKING SYSTEM, INC. | | WA 21-Nov-08 | Preferred Stock w/ Warrants | \$76,898,000.00 | \$0.00 | \$86,821,419.22 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | COLUMBIA BANKING SYSTEM, INC. COLUMBIA BANKING SYSTEM, INC. | TACOMA TACOMA | WA 11-Aug-10 WA 1-Sep-10 | | | | | | \$76,898,000.00 | | 76,898 | \$1,000.00 | | | \$3,301,647.00 | 398,023 |
| 44,8,14 | COLUMBINE CAPITAL CORP. | BUENA VISTA | CO 27-Feb-09 | Preferred Stock w/ Exercised Warrants | \$2,260,000.00 | \$0.00 | \$2,689,478.64 | Redeemed, in full; warrants not outstanding | | | | | | | <i>\$3,301,047.00</i> | 330,023 |
| | COLUMBINE CAPITAL CORP. | BUENA VISTA | CO 22-Sep-11 | | | | | | \$2,260,000.00 | | 2,260 | \$1,000.00 | | | \$113,000.00 | 113 |
| 11 | COMERICA INC. COMERICA INC. | DALLAS DALLAS | TX 14-Nov-08 TX 17-Mar-10 | Preferred Stock w/ Warrants | \$2,250,000,000.00 | \$0.00 | \$2,582,039,543.40 | Redeemed, in full; warrants not outstanding | \$2,250,000,000.00 | | 2,250,000 | \$1,000.00 | | | | |
| | COMERICA INC. | DALLAS | TX 12-May-10 | | | | | | \$2,250,000,000.00 | | 2,250,000 | \$1,000.00 | | | \$181,102,043.40 | 11,479,592 |
| 11 | COMMERCE NATIONAL BANK | NEWPORT BEACH | CA 9-Jan-09 | Preferred Stock w/ Warrants | \$5,000,000.00 | \$0.00 | \$5,602,969.61 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | COMMERCE NATIONAL BANK | NEWPORT BEACH | CA 7-Oct-09 | | | | | | \$5,000,000.00 | | 5,000 | \$1,000.00 | | | | |
| 15.14 | COMMERCE NATIONAL BANK COMMONWEALTH BANCSHARES, INC. | NEWPORT BEACH LOUISVILLE | CA 1-Oct-13 KY 22-May-09 | Subordinated Debentures w/ Exercised Warrants | \$20,400,000.00 | \$0.00 | \$21,575,016.54 | Sold, in full; warrants not outstanding | | | | | | | \$566,858.50 | 87,209 |
| | COMMONWEALTH BANCSHARES, INC. | LOUISVILLE | KY 7-Aug-12 | | 4-07.00700000 | 7.0100 | 420,010,020 | | \$130,500.00 | | 174,000 | \$0.75 | (\$43,500.00) | | | |
| | COMMONWEALTH BANCSHARES, INC. | LOUISVILLE | KY 8-Aug-12 | | | | | | \$1,469,250.00 | | 1,959,000 | \$0.75 | (\$489,750.00) | | | |
| | COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC. | LOUISVILLE | KY 9-Aug-12 KY 10-Aug-12 | | | | | | \$13,100,250.00 \$600,000.00 | | 17,467,000 800,000 | \$0.75 \$0.75 | (\$4,366,750.00) (\$200,000.00) | | \$792,990.00 \$105.732.00 | 900,000 120,000 |
| | COMMONWEALTH BANCSHARES, INC. | LOUISVILLE | KY 11-Sep-12 | | | | | | 7.00700000 | (\$153,000.00) | | | (4-44)-441-44 | | 7-101/10-101 | |
| 8,14 | COMMONWEALTH BUSINESS BANK | LOS ANGELES | CA 23-Jan-09 | Preferred Stock w/ Exercised Warrants | \$7,701,000.00 | \$0.00 | \$8,451,110.79 | Sold, in full; warrants not outstanding | | | | | | | | |
| | COMMONWEALTH BUSINESS BANK | LOS ANGELES | CA 17-Jul-13 | | | | | | \$7,323,651.00 | | 7,701 | \$951.00 | (\$377,349.00) | | \$362,427.91 | 385 |
| | COMMONWEALTH BUSINESS BANK | LOS ANGELES | CA 12-Sep-13 | | | | | | | (\$73,236.51) | | | | | | |
| 11,8,14 | COMMUNITY 1ST BANK | ROSEVILLE | CA 16-Jan-09 | Preferred Stock w/ Exercised Warrants | \$2,550,000.00 | \$0.00 | \$2,899,659.67 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| 11.8.14 | COMMUNITY 1ST BANK COMMUNITY BANCSHARES OF KANSAS, INC. | ROSEVILLE | CA 19-Dec-12 KS 6-Mar-09 | Preferred Stock w/ Exercised Warrants | \$500,000.00 | \$0.00 | \$616,741.75 | Redeemed, in full; warrants not outstanding | \$2,550,000.00 | | 2,550 | \$1,000.00 | | | \$128,000.00 | 128 |
| | COMMUNITY BANCSHARES OF KANSAS, INC. | GOFF | KS 18-Jul-12 | | | | | | \$500,000.00 | | 500 | \$1,000.00 | | | \$25,000.00 | 25 |
| 11,8,14 | COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI | BRANDON | MS 11-Sep-09 | Preferred Stock w/ Exercised Warrants | \$52,000,000.00 | \$0.00 | \$57,575,699.54 | Redeemed, in full; warrants not outstanding | | _ | | | _ | | | |
| 0.17 | COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANCSHARES. INC. | BRANDON KINGMAN | MS 29-Sep-10 AZ 24-Jul-09 | Broformal Stanton (Supertrad Mr. | \$3,872,000,00 | \$2.072.000.CT | \$981 158 70 | Full investment outstanding contact of | \$52,000,000.00 | | 52,000 | \$1,000.00 | | | \$2,600,000.00 | 2,600 |
| 8,17 11,9,36 | COMMUNITY BANC OF THE BAY | OAKLAND | AZ 24-Jul-09 CA 16-Jan-09 | Preferred Stock w/ Exercised Warrants Preferred Stock | \$3,872,000.00 \$1,747,000.00 | \$3,872,000.00 \$0.00 | \$981,158.70 \$1,823,188.61 | Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding | | | | | | | + - | |
| | COMMUNITY BANK OF THE BAY | OAKLAND | CA 29-Sep-10 | | | | | | \$1,747,000.00 | | 1,747 | \$1,000.00 | | | | |
| 44 | COMMUNITY BANK SHARES OF INDIANA, INC. | NEW ALBANY | IN 29-May-09 | Preferred Stock w/ Warrants | \$19,468,000.00 | \$0.00 | \$22,802,281.62 | Redeemed, in full; warrants not outstanding | Age | | | A | | | | |
| | COMMUNITY BANK SHARES OF INDIANA, INC. COMMUNITY BANK SHARES OF INDIANA, INC. | NEW ALBANY NEW ALBANY | IN 15-Sep-11 IN 19-Oct-11 | | | | | | \$19,468,000.00 | | 19,468 | \$1,000.00 | | | \$1,100,869.50 | 386,270 |
| 11,101 | COMMUNITY BANKES TRUST CORPORATION | GLEN ALLEN | VA 19-Dec-08 | Preferred Stock w/ Warrants | \$17,680,000.00 | \$0.00 | \$23,135,879.12 | Redeemed, in full; warrants not outstanding | | | | | | | y-y-10y003.30 | 223,270 |
| | COMMUNITY BANKERS TRUST CORPORATION | GLEN ALLEN | VA 24-Jul-13 | | | | | | \$4,500,000.00 | | 4,500 | \$1,000.00 | | | | |
| - | COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION | GLEN ALLEN GLEN ALLEN | VA 20-Nov-13 VA 23-Apr-14 | | | | | | \$2,500,000.00 \$10,680,000.00 | | 2,500 10,680 | \$1,000.00 \$1,000.00 | | | + + | $\overline{}$ |
| 1 | COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION | GLEN ALLEN | VA 23-Apr-14 VA 4-Jun-14 | | | | | | J10,000,000.00 | | 10,000 | \$1,000.00 | | | \$780,000.00 | 780,000 |
| 8,14 | COMMUNITY BUSINESS BANK | WEST SACRAMENTO | CA 27-Feb-09 | Preferred Stock w/ Exercised Warrants | \$3,976,000.00 | \$0.00 | \$4,674,050.16 | Sold, in full; warrants not outstanding | | | | | | | | |
| - | COMMUNITY BUSINESS BANK | WEST SACRAMENTO | CA 30-Nov-12 | | | | | | \$3,717,560.00 | (\$25,000.00) | 3,976 | \$935.00 | (\$258,440.00) | | \$167,035.00 | 199 |
| 81 | COMMUNITY BUSINESS BANK COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY | WEST SACRAMENTO STAUNTON | CA 11-Jan-13 VA 19-Dec-08 | Preferred Stock w/ Warrants | \$12,643,000.00 | \$0.00 | \$15,206,719.94 | Redeemed, in full; warrants outstanding | | (\$25,000.00) | | | | | | |
| | COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY | STAUNTON | VA 9-Jan-13 | | | | | | \$12,643,000.00 | | 12,643 | \$1,000.00 | | | | |
| 76,8,14 | COMMUNITY FINANCIAL SHARES, INC. | GLEN ELLYN | IL 15-May-09 | Preferred Stock w/ Exercised Warrants | \$6,970,000.00 | \$0.00 | \$4,240,743.82 | Sold, in full; warrants not outstanding | | | | | | | | |
| 8 | COMMUNITY FINANCIAL SHARES, INC. COMMUNITY FIRST BANCSHARES, INC. (AR) | GLEN ELLYN HARRISON | IL 21-Dec-12 AR 3-Apr-09 | Preferred Stock w/ Exercised Warrants | \$12,725,000.00 | \$0.00 | \$16,441,884.63 | Sold, in full; warrants not outstanding | \$3,136,500.00 | | 6,970 | \$450.00 | (\$3,833,500.00) | | \$157,050.00 | 349 |
| | COMMUNITY FIRST BANCSHARES, INC. (AR) | HARRISON | AR 7-Feb-14 | More wy Exercises well allo | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | 50.00 | ÇAV,774,004.03 | and manager and a second secon | \$3,705,037.50 | | 3,750 | \$988.00 | (\$44,962.50) | | \$85,157.88 | 86 |
| | COMMUNITY FIRST BANCSHARES, INC. (AR) | HARRISON | AR 10-Feb-14 | | | | | | \$8,867,389.75 | | 8,975 | \$988.00 | (\$107,610.25) | | \$544,614.34 | 550 |
| 44.8.14 | COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (TN) | HARRISON UNION CITY | AR 19-Mar-14 TN 20-Mar-09 | Preferred Stock w/ Exercised Warrants | \$20,000,000.00 | \$0.00 | \$23,628,111,33 | Redeemed, in full; warrants not outstanding | | (\$125,724.27) | | | | | + + | $\overline{}$ |
| | COMMUNITY FIRST BANCSHARES, INC. (TN) | UNION CITY | TN 18-Aug-11 | , | , | | | | \$20,000,000.00 | | 20,000 | \$1,000.00 | | | \$1,000,000.00 | 1,000 |
| 8 | COMMUNITY FIRST, INC. | COLUMBIA | TN 27-Feb-09 | Preferred Stock w/ Exercised Warrants | \$17,806,000.00 | \$0.00 | \$7,665,362.89 | Sold, in full; warrants not outstanding | | | | | | | | |
| - | COMMUNITY FIRST, INC. COMMUNITY FIRST, INC. | COLUMBIA COLUMBIA | TN 11-Apr-14 | | | | | | \$1,322,500.50 \$4,028,202.50 | | 4,401 13,405 | \$300.50 \$300.50 | (\$3,078,499.50) (\$9,376,797.50) | | \$72,314.55 \$387,399.37 | 140 |
| L | COMMONITI FIRST, INC. | COLOMBIA | TN 14-Apr-14 | | | - | | | \$4,028,202.50 | | 13,405 | \$300.50 | (39,370,797.50) | | \$387,399.37 | /30 |

| March Marc | FootNote | Institution Name | City | State Date | Original Investment Type ¹ | Original Investment | Outstanding | Total Cash Back ² | Investment Status* | Capital | Repayment / Dispos | sition / Auction ^{3,5} | | (Realized Loss) / | Gain ⁵ | Warrant Proceeds | |
|---|----------|--|------------------------------|------------------------------|---|---------------------|----------------|---|---|---|------------------------|---------------------------------|------------------|--------------------------------|-------------------|---------------------------------------|---------------|
| Part | | | | | | Amount | Investment | | | | (Fee)4 | Shares | Avg. Price | (Write-off) | | Amount Shar | ires |
| Column C | | | | | | 4 | *** | | | | (\$53,507.03) | | | | | | |
| Company Comp | 8,67 | | | | Preferred Stock w/ Exercised Warrants | \$1,050,000.00 | \$0.00 | \$1,220,300.65 | Sold, in full; warrants not outstanding | \$1,002,750.00 | | 105 | \$9,550.00 | (\$47,250.00) | | \$25,000.00 | 5 |
| Column C | | | | MS 11-Jan-13 | | | | | | | | | | | | | |
| March Marc | 8,14 | | | OH 23-Dec-08 | Preferred Stock w/ Exercised Warrants | \$2,600,000.00 | \$0.00 | \$3,115,616.28 | Sold, in full; warrants not outstanding | | (\$14,972.50) | | | | | | |
| March Marc | | COMMUNITY INVESTORS BANCORP, INC. | BUCYRUS | OH 19-Dec-12 | | | | | | | | | | | | | |
| March Marc | | | | | | | | | | \$1,517,150.00 | (\$24,700.00) | 1,597 | \$950.00 | (\$79,850.00) | | \$105,000.00 | 130 |
| March Marc | | COMMUNITY INVESTORS BANCORP, INC. | BUCYRUS | OH 26-Mar-13 | | | | | | | | | | | | | |
| Column | 44 | COMMUNITY PARTNERS BANCORP COMMUNITY PARTNERS BANCORP | MIDDLETOWN | NJ 30-Jan-09 NJ 11-Aug-11 | Preferred Stock w/ Warrants | \$9,000,000.00 | \$0.00 | \$10,598,750.00 | Redeemed, in full; warrants not outstanding | \$9,000,000,00 | | 9.000 | \$1,000.00 | | | | |
| March Marc | | COMMUNITY PARTNERS BANCORP | MIDDLETOWN | NJ 26-Oct-11 | | | | | | .,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | | . , | | | \$460,000.00 | 311,972 |
| Company | 15,17 | | HAM LAKE | | Subordinated Debentures w/ Exercised Warrants | \$4,400,000.00 | \$0.00 | \$5,462,045.14 | Sold, in full; warrants not outstanding | \$4.400.000.00 | | 4 400 000 | \$1.11 | | \$484 924 00 | \$177.716.96 | 132 000 |
| March Marc | | COMMUNITY PRIDE BANK CORPORATION | HAM LAKE | MN 12-Sep-13 | | | | | | 4.7,, | (\$48,849.24) | .,, | | | ¥ 10 1/2 1000 | 4333733333 | |
| Part | 44,8,14 | | | | Preferred Stock w/ Exercised Warrants | \$24,000,000.00 | \$0.00 | \$28,459,100.00 | Redeemed, in full; warrants not outstanding | \$24,000,000,00 | | 24.000 | £1 000 00 | | | \$1,200,000,00 | 1 200 |
| Company | | COMMUNITY WEST BANCSHARES | GOLETA | CA 19-Dec-08 | Preferred Stock w/ Warrants | \$15,600,000.00 | \$0.00 | \$14,341,140.33 | Sold, in full; warrants not outstanding | | | | | | | 31,200,000.00 | 1,200 |
| Marine M | | | GOLETA | CA 10-Dec-12 | | | | | | \$2,172,000.00 | | 3,000 | \$724.00 | | | | |
| Part | | COMMUNITY WEST BANCSHARES | GOLETA | CA 11-Jan-13 | | | | | | 35,122,400.00 | (\$112,944.00) | 12,000 | 3724.00 | (33,477,000.00) | | | |
| Marche Section Marc | | | | CA 12-Jun-13 | | ******** | *** | | | | | | | | | \$698,351.00 | 521,158 |
| Part | 53,110 | | | | Preferred Stock w/ Warrants | \$51,500,000.00 | \$0.00 | \$12,739,234.90 | Sold, in full; warrants outstanding | \$10,149,929.90 | | 1,085,554 | \$9.35 | (\$41,350,070.10) | | | - |
| Column | 8,14 | CONGAREE BANCSHARES, INC. | CAYCE | SC 9-Jan-09 | Preferred Stock w/ Exercised Warrants | \$3,285,000.00 | \$0.00 | \$3,483,629.20 | Sold, in full; warrants not outstanding | | | | | | | | |
| Manuscration | | | CAYCE | | | | | | | \$23,932.54 \$2,687,046,56 | | 29 3.256 | | (\$5,067.46) (\$568.953.44) | | \$106.364.00 | 164 |
| March Marc | | CONGAREE BANCSHARES, INC. | CAYCE | SC 11-Jan-13 | | | | | | 72,007,040.30 | (\$25,000.00) | 3,230 | Q0E3.30 | (5300,533.44) | | Ç200,304.00 | 104 |
| Market | 8,14 | | | | Preferred Stock w/ Exercised Warrants | \$638,000.00 | \$0.00 | \$659,705.04 | Sold, in full; warrants not outstanding | \$E49 690 00 | | 629 | \$860.00 | (\$90.220.00) | | \$2,050,00 | 22 |
| March Marc | | | | AR 30-NOV-12 AR 11-Jan-13 | | | | | | \$548,080.00 | (\$5,486.80) | 038 | \$800.00 | (589,320.00) | | \$3,960.00 | 32 |
| Control of the cont | | CORNING SAVINGS AND LOAN ASSOCIATION | CORNING | AR 26-Mar-13 | | | | | | | (\$19,513.20) | | | | | | |
| March Marc | 8,14 | | | | Preferred Stock w/ Exercised Warrants | \$7,525,000.00 | \$0.00 | \$8,781,205.02 | Sold, in full; warrants not outstanding | \$713 208 30 | | 777 | \$917.90 | (\$63.791.70) | | | |
| Second | | COUNTRY BANK SHARES, INC. | MILFORD | NE 29-Nov-12 | | | | | | | | 6,748 | | | | \$372,240.00 | 376 |
| Part | | | MILFORD | NE 11-Jan-13 | Perferred Shark of Superland Manager | ćr 000 000 00 | ćo 00 | CC 504 C35 37 | Redessed to 6 III | | (\$69,071.98) | | | | | | |
| Margin M | 0 | COVENANT FINANCIAL CORPORATION COVENANT FINANCIAL CORPORATION | CLARKSDALE | MS 30-Apr-14 | Preferred Stock Wy Exercised Warrants | | | | Redeemed, in full; warrants not outstanding | \$5,000,000.00 | | 5,000 | \$1,000.00 | | | \$250,000.00 | 250 |
| Part | 8 | | BUFFALO | WY 20-Feb-09 | Preferred Stock w/ Exercised Warrants | \$3,100,000.00 | \$2,100,000.00 | \$1,917,739.58 | Redeemed, in part; warrants outstanding | | | | | | | | |
| | 58 | | RALEIGH | NC 9-Jan-09 | Preferred Stock w/ Warrants | \$24,900,000.00 | \$0.00 | \$33.014.741.20 | Redeemed, in full: warrants not outstanding | \$1,000,000.00 | | 1,000 | \$1,000.00 | | | | |
| March Marc | | CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. | RALEIGH | NC 19-Feb-14 | | , ,, | | , | | \$24,900,000.00 | | 24,900 | \$1,000.00 | | | | |
| Control Cont | 8 14 | | | NC 11-Jun-14 MN 23-Jan-09 | Preferred Stock w/ Eversised Warrants | \$10,650,000,00 | \$0.00 | \$13,408,374,83 | Sold in full-warrants not outstanding | | | | | | | \$1,681,000.00 | 833,705 |
| Company Comp | | CROSSTOWN HOLDING COMPANY | BLAINE | MN 19-Jul-13 | Treferred Stock Wy Excressed Warrants | \$20,030,000.00 | y0.00 | \$23,430,324.03 | Joid, in rail, warrants not outstanding | | | | | | | | |
| Marie Mari | | CROSSTOWN HOLDING COMPANY | BLAINE | MN 22-Jul-13 | | | | | | \$10,117,381.00 | (0404 044 70) | 10,300 | \$982.30 | (\$182,619.00) | | \$531,210.67 | 533 |
| | | | | MN 12-Sep-13 GA 27-Mar-09 | Preferred Stock w/ Exercised Warrants | \$2,400,000.00 | \$2,400,000.00 | \$180,940.00 | Full investment outstanding; warrants outstanding | | (\$104,611.76) | | | | | | |
| Control Cont | 11,16 | CVB FINANCIAL CORP. | ONTARIO | CA 5-Dec-08 | Preferred Stock w/ Warrants | \$130,000,000.00 | | \$136,046,583.33 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| Company | | | | | | | | | | | | | | | | | |
| | | CVB FINANCIAL CORP. | ONTARIO | CA 28-Oct-09 | | | | | | ,, | | | | | | \$1,307,000.00 | 834,761 |
| March Marc | 44,8,14 | | BURLEY | | Preferred Stock w/ Exercised Warrants | \$19,891,000.00 | \$0.00 | \$23,686,592.33 | Redeemed, in full; warrants not outstanding | \$19.891.000.00 | | 19.891 | \$1,000,00 | | | \$995,000,00 | 995 |
| March Marc | 15,44,14 | | | WI 15-May-09 | Subordinated Debentures w/ Exercised Warrants | \$2,639,000.00 | \$0.00 | \$3,283,338.96 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| Marie Mari | 0.44 | | | | Berfamed Shark of Superland Manager | £0.000.000.00 | ćo 00 | 66 500 334 45 | Cold to full comments and automatics | \$2,639,000.00 | | 2,639,000 | \$1.00 | | | \$132,000.00 | 132,000 |
| State Control Contro | 5,14 | | DELMAR | | Preferred Stock Wy Exercised Warrants | \$9,000,000.00 | \$0.00 | \$0,598,331.15 | Sold, In Ital; Warrants not outstanding | \$5,293,527.28 | | 8,648 | \$612.10 | (\$3,354,472.72) | | \$311,943.55 | 450 |
| March Control Contro | | | DELMAR | MD 8-Feb-13 | | | | | | \$215,462.72 | | | \$612.10 | (\$136,537.28) | | | |
| Second column Second colum | | | | | Preferred Stock w/ Exercised Warrants | \$1.173.000.00 | \$0.00 | \$2.781.331.97 | Sold. in full: warrants not outstanding | | (\$55,089.90) | | | | | | |
| Micro Column Nate Micr | | DESOTO COUNTY BANK | HORN LAKE | MS 29-Dec-09 | , | | | .,.,. | | | | | | | | | |
| Section Sect | | DESOTO COUNTY BANK | HORN LAKE | MS 24-Sep-13 MS 25-Sep-13 | | | | | | \$301,428.58 \$1.895.467.50 | | 366 | \$823.03 | | | \$40,563.34 | 59 |
| March Marc | | | | MS 29-Oct-13 | | | | | | 71,033,401.33 | (\$33,333.34) | 2,323 | 3010.43 | (3413,332.41) | | | |
| MONTH MONT | 15,14 | | | | Subordinated Debentures w/ Exercised Warrants | \$20,445,000.00 | \$0.00 | \$21,101,618.19 | Sold, in full; warrants not outstanding | | | | | *********** | | | |
| Miles | | | | MO 8-Aug-12 MO 9-Aug-12 | | | | | | | | | | | | \$688.041.09 | 902,000 |
| | | DIAMOND BANCORP, INC. | WASHINGTON | MO 10-Aug-12 | | | | | | \$350,520.00 | /A | 480,000 | \$0.73 | (\$129,480.00) | | \$91,535.40 | 120,000 |
| CONSIGNATION CONTINUENCY CON | 8,14 | | | | Preferred Stock w/ Exercised Warrants | \$146.053.000 nn | \$0.00 | \$87.459.858 69 | Sold, in full: warrants not outstanding | | (\$149,299.61) | + | | | | | + |
| CONTRIVENCIA (CONTRIVENCIA) CONTRIVENCIA (CONTRIVENCIA (CONTRIVENCIA) CONTRIVENCIA (CONTRIVENCIA (CONTRIVENCIA) CONTRIVENCIA (CONTRIVENCIA (| * | DICKINSON FINANCIAL CORPORATION II | KANSAS CITY | MO 7-Feb-13 | | | | ,, | | | | | | | | | 5 |
| 1 DECOMPT PRIAMACA SERVICES 1, 154, 144, 144, 144, 144, 144, 144, 1 | | DICKINSON FINANCIAL CORPORATION II DICKINSON FINANCIAL CORPORATION II | KANSAS CITY KANSAS CITY | MO 8-Feb-13 MO 26-Mar-13 | | | | | | \$72,684,793.30 | (\$807 103 48) | 131,530 | \$552.60 | (\$58,845,206.70) | | \$4,922,044.87 | 7,298 |
| SCOVER PRINCING LEVELS 1,246-01 1,246-05 1,246- | 11 | DISCOVER FINANCIAL SERVICES | RIVERWOODS | IL 13-Mar-09 | Preferred Stock w/ Warrants | \$1,224,558,000.00 | \$0.00 | \$1,464,248,844.00 | Redeemed, in full; warrants not outstanding | | (,5007,203.40) | | | | | | |
| MR PRIMACA COPPORATION 54 30 Jano Preferred Stock wy Warrants 51,750,000.00 50 51,883,7761 Referred, in ful, warrant not outstanding 51,750,000.00 1.0 51,000.00 1.0 5 | - | | | IL 21-Apr-10 | | | | | | \$1,224,558,000.00 | | 1,224,558 | \$1,000.00 | | | \$177,000,000,00 | 10 500 412 |
| ORNE FINANCIAL CORPORATION P. A-Mg-11 | 44 | | | | Preferred Stock w/ Warrants | \$11,750,000.00 | \$0.00 | \$13,683,277.61 | Redeemed, in full; warrants not outstanding | | | | | | | 3172,000,000.00 20 | 2,300,413 |
| DUE TENNACIA GRUP, INC. | | | | PA 4-Aug-11 | | | | | | \$11,750,000.00 | | 11,750 | \$1,000.00 | | | | |
| DUE FINANCIAL GROUP, INC. | 15 | | | PA 21-Sep-11 MN 19-Jun-09 | Subordinated Debentures w/ Exercised Warrants | \$12,000,000,00 | \$0.00 | \$17 424 285 82 | Redeemed in full: warrants not outstanding | | | | | | | \$458,000.00 | 186,311 |
| DUSE PRINACIAL GROUP INC. | | | | MN 27-Nov-13 | , | ,,, | | 4-17-17-17-17-17-17-17-17-17-17-17-17-17- | | | | | | | | | |
| 2,44 EACE BANCORP, INC. | | | | | | | | | | \$2,000,000.00 | | 2,000,000 | \$1.00 \$1.00 | | | \$600,000,00 | 600,000 |
| FASIE BANCORP, INC. | | EAGLE BANCORP, INC. | BETHESDA | MD 5-Dec-08 | Preferred Stock w/ Warrants | \$38,235,000.00 | \$0.00 | \$44,847,153.76 | Redeemed, in full; warrants outstanding | | | | | | | 3000,000.00 | 000,000 |
| EAGLE BANCORP, INC. BETHESOA MD 23-196-11 S.2794,422.00 S.2794,422 | | | | MD 23-Dec-09 | | | | | | | | | | | | | |
| 11.6 EAST WAST BANCORP, INC. | | | BETHESDA | | | | | | | \$23,235,000.00 | | 23,235 | \$1,000.00 | | | \$2,794,422.00 | 770,868 |
| EAST WEST BANCORP, INC. | 11,16 | EAST WEST BANCORP, INC. | PASADENA | CA 5-Dec-08 | Preferred Stock w/ Warrants | \$306,546,000.00 | \$0.00 | \$352,722,420.00 | Redeemed, in full; warrants not outstanding | | | | | | | . , . , ==== | |
| EASTERN WIGNIA BANNESHABES, INC. TAPPAHAMNOCK VA 9-jan-09 Preferred Stock w/ Warrants S34,000,000.00 S00, \$528,533,653.60 Sold, in full, warrants outstanding S3,000,000.00 S00, S1,06.10 S406,039.00 S00, S40,000.00 S40,00 | | | | | | | | | | \$306,546,000.00 | | 306,546 | \$1,000.00 | | | \$14 500 000 00 | 1 517 555 |
| EASTERN WIGNIA BANNESHARES, INC. TAPPAHANNOCK VA 22 - Oct-13 | | EASTERN VIRGINIA BANKSHARES, INC. | TAPPAHANNOCK | VA 9-Jan-09 | Preferred Stock w/ Warrants | \$24,000,000.00 | \$0.00 | \$28,453,653.60 | Sold, in full; warrants outstanding | | | | | | | , , , , , , , , , , , , , , , , , , , | Super public |
| EASTERN VIGINIA BANICSHARES, INC. TAPPAHANNOCK VA 6-Jan-14 | | | | | | | | | | | | | | | | | |
| ECB BANCORP, NC, / CRESCENT FRANKAL, BANCSHARES, NC. / Vantagesouth Bancshares, NC. NEELHARD NC 15-lan-09 Preferred Stock w/ Warrants S17,949,000.00 S0.00 \$23,397,494.08 Redeemed, in full; warrants not outstanding S17,949,000.00 S17,949,00 | | | TAPPAHANNOCK TAPPAHANNOCK | | | | | | | \$20,100,000.00 | (\$264,986.40) | 20,100 | \$1,104.10 | | \$2,092,611.00 | | $\overline{}$ |
| CEG BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. No. 19-feb-14 \$17,949,000.00 17,949 \$1,000.00 \$1,749 \$1,000.00 | 89 | ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. | ENGELHARD | NC 16-Jan-09 | Preferred Stock w/ Warrants | \$17,949,000.00 | \$0.00 | \$23,397,494.08 | Redeemed, in full; warrants not outstanding | | (, == , y= , == , ==) | | | | | | = |
| ## EMCLARIE FINANCIAL CORP. EMLENTON PA 23-Dec-08 Preferred Stock w/ Warrants \$7,500,000.00 \$8,545,904.67 Redeemed, in full; warrants not outstanding \$1,000.00 \$1,000.0 | | ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. | | NC 19-Feb-14 | | | | | | \$17,949,000.00 | | 17,949 | \$1,000.00 | | | \$871,000,00 | 514 603 |
| EMICLAIRE FINANCIAL CORP. EMIENTON PA 18-Aug-11 57,500,000.00 7,500 \$1,000.00 | 44 | EMCLAIRE FINANCIAL CORP. | EMLENTON | PA 23-Dec-08 | Preferred Stock w/ Warrants | \$7,500,000.00 | \$0.00 | \$8,545,904.67 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | | JEMCLAIRE FINANCIAL CORP. | EMLENTON | PA 18-Aug-11 | | | | | | \$7,500,000.00 | | 7,500 | \$1,000.00 | | | | |

| FootNote | Institution Name | City | State Date | Original Investment Type ¹ | Original Investment | Outstanding | Total Cash Back ² | Investment Status* | Capital | Repayment / Dispos | sition / Auction ^{3,5} | | (Realized Loss) / | Gain ⁵ | Warrant Proceeds | ds |
|--|--|--|--|---|---|--|---|---|---|---|---|---|---|----------------------------|--|--|
| | | | | | Amount | Investment | | | Amount | (Fee) ⁴ | Shares | Avg. Price | (Write-off) | | | Shares |
| 45 | EMCLAIRE FINANCIAL CORP. ENCORE BANCSHARES INC. | EMLENTON HOUSTON | PA 7-Dec-11 TX 5-Dec-08 | Preferred Stock w/ Warrants | \$34,000,000.00 | \$0.00 | \$39.415.959.89 | Deduced in full control to the dis- | | | | | | | \$51,113.00 | 50,111 |
| | ENCORE BANCSHARES INC. ENCORE BANCSHARES INC. | HOUSTON | TX 27-Sep-11 | Preferred Stock Wy Warrants | \$34,000,000.00 | \$0.00 | \$39,415,959.89 | Redeemed, in full; warrants outstanding | \$34,000,000.00 | | 34,000 | \$1,000.00 | | | | |
| | ENCORE BANCSHARES INC. | HOUSTON | TX 23-Nov-11 | | | | | | ,, | | | | | | \$637,071.00 | 728,052 |
| 11 | ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES CORP. | ST. LOUIS ST. LOUIS | MO 19-Dec-08 MO 7-Nov-12 | Preferred Stock w/ Warrants | \$35,000,000.00 | \$0.00 | \$42,801,933.33 | Redeemed, in full; warrants not outstanding | \$35,000,000.00 | | 35,000 | \$1,000.00 | | | | |
| | ENTERPRISE FINANCIAL SERVICES CORP. | ST. LOUIS | MO 9-Jan-13 | | | | | | \$33,000,000.00 | | 33,000 | 72,000.00 | | | \$1,006,100.00 | 324,074 |
| 8,44,14 | ENTERPRISE FINANCIAL SERVICES GROUP, INC. | ALLISON PARK | PA 12-Jun-09 | Preferred Stock w/ Exercised Warrants | \$4,000,000.00 | \$0.00 | \$4,680,205.56 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| 8 44 72 | ENTERPRISE FINANCIAL SERVICES GROUP, INC. EQUITY BANCSHARES, INC. | ALLISON PARK WICHITA | PA 25-Aug-11 KS 30-Jan-09 | Preferred Stock w/ Exercised Warrants | \$8,750,000.00 | \$0.00 | \$10,394,872.56 | Redeemed, in full; warrants not outstanding | \$4,000,000.00 | | 4,000 | \$1,000.00 | | | \$200,000.00 | 200 |
| 97.77.2 | EQUITY BANCSHARES, INC. | WICHITA | KS 11-Aug-11 | | 40).00)00000 | 7 | 420,000,000 | | \$8,750,000.00 | | 8,750 | \$1,000.00 | | | \$438,000.00 | 438 |
| 8,14 | EXCHANGE BANK | SANTA ROSA | CA 19-Dec-08 | Preferred Stock w/ Exercised Warrants | \$43,000,000.00 | \$0.00 | \$47,294,527.29 | Sold, in full; warrants not outstanding | | | | | (444 444 444 | | | |
| | EXCHANGE BANK EXCHANGE BANK | SANTA ROSA SANTA ROSA | CA 3-Aug-12 CA 8-Aug-12 | | | | | | \$481,387.50 \$17,505,000.00 | | 550 20,000 | \$875.20 \$875.20 | (\$68,612.50) (\$2.495,000.00) | | \$1,910,898.00 | 2,000 |
| | EXCHANGE BANK | SANTA ROSA | CA 9-Aug-12 | | | | | | \$8,725,367.25 | | 9,969 | \$875.20 | (\$1,243,632.75) | | \$120,386.57 | 126 |
| | EXCHANGE BANK | SANTA ROSA | CA 10-Aug-12 | | | | | | \$420,995.25 | | 481 | \$875.20 | (\$60,004.75) | | \$22,930.78 | 24 |
| | EXCHANGE BANK EXCHANGE BANK | SANTA ROSA SANTA ROSA | CA 13-Aug-12 CA 11-Sep-12 | | | | | | \$10,503,000.00 | (\$376,357.50) | 12,000 | \$875.20 | (\$1,497,000.00) | | | |
| 8,14,18 | F & M BANCSHARES, INC. | TREZEVANT | TN 30-Jan-09 | Preferred Stock w/ Exercised Warrants | \$4,609,000.00 | \$0.00 | \$9,405,391.28 | Sold, in full; warrants not outstanding | | (60.0)00.000 | | | | | | |
| | F & M BANCSHARES, INC. F & M BANCSHARES, INC. | TREZEVANT TREZEVANT | TN 6-Nov-09 TN 6-Feb-13 | | \$3,535,000.00 | | | | \$4,797,325.00 | | 5,090 | \$942.50 | (\$292,675.00) | | | |
| | F & M BANCSHARES, INC. F & M BANCSHARES, INC. | TREZEVANT | TN 7-Feb-13 | | | | | | \$2,734,192.50 | | 2,901 | \$942.50 | (\$166,807.50) | | \$222,007.50 | 230 |
| | F & M BANCSHARES, INC. | TREZEVANT | TN 8-Feb-13 | | | | | | \$144,202.50 | | 153 | \$942.50 | (\$8,797.50) | | | |
| | F & M BANCSHARES, INC. F & M FINANCIAL CORPORATION (NC) | TREZEVANT SALISBURY | TN 26-Mar-13 NC 6-Feb-09 | Preferred Stock w/ Exercised Warrants | \$17,000,000.00 | \$0.00 | \$20,119,744.45 | Sold, in full; warrants not outstanding | | (\$76,757.21) | | | | | | |
| | F & M FINANCIAL CORPORATION (NC) | SALISBURY | NC 18-Sep-12 | Preferred Stock Wy Exercised Warrants | \$17,000,000.00 | \$0.00 | 520,119,744.45 | Sold, in full; warrants not outstanding | | | | | | | \$136,813.05 | 150 |
| | F & M FINANCIAL CORPORATION (NC) | SALISBURY | NC 19-Sep-12 | | | | | | \$2,664,750.00 | | 2,805 | \$950.00 | (\$140,250.00) | | | |
| | F & M FINANCIAL CORPORATION (NC) | SALISBURY | NC 20-Sep-12 NC 16-Nov-12 | | | | | | \$13,485,250.00 | (\$161,500.00) | 14,195 | \$950.00 | (\$709,750.00) | | \$638,460.90 | 700 |
| 15,14 | F & M FINANCIAL CORPORATION (NC) F&C BANCORP. INC. | SALISBURY HOLDEN | NC 16-Nov-12 MO 22-May-09 | Subordinated Debentures w/ Exercised Warrants | \$2,993,000.00 | \$0.00 | \$3,842,376.65 | Sold, in full; warrants not outstanding | | (3101,300.00) | | | | | | |
| | F&C BANCORP. INC. | HOLDEN | MO 8-Nov-12 | | | | | | \$1,590,599.43 | | 1,659,000 | \$0.96 | (\$68,400.57) | | | |
| | F&C BANCORP. INC. F&C BANCORP. INC. | HOLDEN HOLDEN | MO 13-Nov-12 MO 11-Jan-13 | | | | + | | \$1,278,999.18 | (\$25,000.00) | 1,334,000 | \$0.96 | (\$55,000.82) | | \$125,000.00 | 150,000 |
| | F&M FINANCIAL CORPORATION (TN) | CLARKSVILLE | TN 13-Feb-09 | Preferred Stock w/ Exercised Warrants | \$17,243,000.00 | \$0.00 | \$17,573,762.97 | Sold, in full; warrants not outstanding | | (\$25,000.00) | | | | | | |
| | F&M FINANCIAL CORPORATION (TN) | CLARKSVILLE | TN 19-Sep-12 | , , , , , , | | | | | | | | | | | \$96,465.60 | 112 |
| | F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN) | CLARKSVILLE | TN 20-Sep-12 TN 21-Sep-12 | | | | | | \$157,500.00 \$13.421.362.50 | | 200 17,043 | \$787.50 \$787.50 | (\$42,500.00) (\$3.621.637.50) | | \$645,975.00 | 750 |
| | F&M FINANCIAL CORPORATION (TN) | CLARKSVILLE | TN 16-Nov-12 | | | | | | \$13,4£1,50£.50 | (\$135,788.63) | 17,043 | \$707.50 | (53,022,037.30) | | 9043,573.00 | 750 |
| 11 | F.N.B. CORPORATION | HERMITAGE | PA 9-Jan-09 | Preferred Stock w/ Warrants | \$100,000,000.00 | \$0.00 | \$104,023,433.33 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | F.N.B. CORPORATION F.N.B. CORPORATION | HERMITAGE HERMITAGE | PA 9-Sep-09 PA 23-Nov-11 | + | | | | | \$100,000,000.00 | | 100,000 | \$1,000.00 | | | \$690,100.00 | 651,042 |
| | FARMERS & MERCHANTS BANCSHARES, INC. | HOUSTON | TX 6-Mar-09 | Preferred Stock w/ Exercised Warrants | \$11,000,000.00 | \$11,000,000.00 | \$2,662,780.00 | Full investment outstanding; warrants outstanding | | | | | | | 9030,100.00 | 032,042 |
| 8,14 | FARMERS & MERCHANTS FINANCIAL CORPORATION | ARGONIA | KS 20-Mar-09 | Preferred Stock w/ Exercised Warrants | \$442,000.00 | \$0.00 | \$500,199.14 | Sold, in full; warrants not outstanding | | | | | | | | |
| | FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS & MERCHANTS FINANCIAL CORPORATION | ARGONIA ARGONIA | KS 24-Jun-13 KS 26-Jul-13 | + | | | | | \$425,425.00 | (\$25,000.00) | 442 | \$962.50 | (\$16,575.00) | | (\$2,835.00) | 22 |
| 11,8 | FARMERS BANK, WINDSOR, VIRGINIA | WINDSOR | VA 23-Jan-09 | Preferred Stock w/ Exercised Warrants | \$8,752,000.00 | \$0.00 | \$11,396,202.11 | Redeemed, in full; warrants not outstanding | | (6-20)000000) | | | | | | |
| | FARMERS BANK, WINDSOR, VIRGINIA | WINDSOR | VA 9-Jan-13 | | | | | | \$3,063,000.00 | | 3,063 | \$1,000.00 | | | | |
| | FARMERS BANK, WINDSOR, VIRGINIA FARMERS CAPITAL BANK CORPORATION | WINDSOR FRANKFORT | VA 31-Dec-13 KY 9-Jan-09 | Preferred Stock w/ Warrants | \$30,000,000.00 | \$0.00 | \$27.105.349.50 | Sold, in full; warrants not outstanding | \$5,689,000.00 | | 5,689 | \$1,000.00 | | | \$438,000.00 | 438 |
| | FARMERS CAPITAL BANK CORPORATION | FRANKFORT | KY 19-Jun-12 | , | **** | 7.000 | 421,7207,0100 | | \$22,196,700.00 | (\$332,950.50) | 30,000 | \$739.90 | (\$7,803,300.00) | | | |
| | FARMERS CAPITAL BANK CORPORATION | | | | | | | | | | | | | | \$75,000.00 | 223,992 |
| 1E 14 | | FRANKFORT | KY 18-Jul-12 | Subordinated Debentures w/ Eversical Warrants | \$13,000,000,00 | 60.00 | \$1E 4E3 660 34 | Sold in full unreport not outstanding | | | | | | | | |
| 15,14 | FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC. | GREAT BEND GREAT BEND | KS 19-Jun-09 | Subordinated Debentures w/ Exercised Warrants | \$12,000,000.00 | \$0.00 | \$15,452,669.34 | Sold, in full; warrants not outstanding | \$96,290.00 | | 100,000 | \$0.96 | (\$3,710.00) | | | |
| 15,14 | FARMERS ENTERPRISS, INC. FARMERS ENTERPRISS, INC. FARMERS ENTERPRISS, INC. | GREAT BEND GREAT BEND GREAT BEND | KS 19-Jun-09 KS 8-Nov-12 KS 9-Nov-12 | Subordinated Debentures w/ Exercised Warrants | \$12,000,000.00 | \$0.00 | \$15,452,669.34 | Sold, in full; warrants not outstanding | \$96,290.00 | | 100,000 | \$0.96 | (\$3,710.00) | | \$37,387.14 | 38,000 |
| 15,14 | FAMMERS ENTERPRISS, INC FAMMERS ENTERPRISS, INC FAMMERS ENTERPRISS, INC | GREAT BEND GREAT BEND GREAT BEND GREAT BEND | KS 19-Jun-09 KS 8-Nov-12 KS 9-Nov-12 KS 13-Nov-12 | Subordinated Debentures w/ Exercised Warrants | \$12,000,000.00 | \$0.00 | \$15,452,669.34 | Sold, in full; warrants not outstanding | \$96,290.00 \$11,458,510.00 | (\$115 548 DD) | 100,000 | \$0.96 \$0.96 | (\$3,710.00) (\$441,490.00) | | \$37,387.14 \$552,936.00 | 38,000 562,000 |
| 15,14 45,8,14 | FARMERS ENTERPRISS, INC. FARMERS ENTERPRISS, INC. FARMERS ENTERPRISS, INC. | GREAT BEND GREAT BEND GREAT BEND GREAT BEND GREAT BEND | KS 19-Jun-09 KS 8-Nov-12 KS 9-Nov-12 KS 13-Nov-12 KS 11-Jan-13 | Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants | | | | | | (\$115,548.00) | | | | | \$37,387.14 \$552,936.00 | 38,000 562,000 |
| 15,14 45,8,14 | FAMMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC. FARMERS SENTERPRISES, INC. FARMERS SENTERPRISES, INC. FARMERS SENTERPRISES, INC. FARMERS STATE BANKSHARES, INC. | GREAT BEND GREAT BEND GREAT BEND GREAT BEND GREAT BEND HOLTON HOLTON | KS 19-Jun-09 KS 8-Nov-12 KS 9-Nov-12 KS 13-Nov-12 KS 11-Jan-13 KS 20-Mar-09 KS 21-Jul-11 | Preferred Stock w/ Exercised Warrants | \$700,000.00 | \$0.00 | \$830,173.67 | Redeemed, in full; warrants not outstanding | | (\$115,548.00) | | | | | \$37,387.14 \$552,936.00 \$40,000.00 | 38,000 562,000 |
| 15,14 45,8,14 15,17 | FAMMERS ENTERPRISES, INC FAMMERS STATE BANKSHARES, INC FAMMERS STATE BANKSHARES, INC FAMMERS STATE COMPANY | GREAT BEND GREAT BEND GREAT BEND GREAT BEND GREAT BEND HOLTON HOLTON BOULDER | KS 19-Jun-09 KS 8-Nov-12 KS 9-Nov-12 KS 13-Nov-12 KS 11-Jan-13 KS 20-Mar-09 KS 21-Jul-11 CO 29-Dec-09 | | | | | | \$11,458,510.00 \$700,000.00 | (\$115,548.00) | 11,900,000 | \$0.96 | (\$441,490.00) | | \$552,936.00 | 38,000 562,000 |
| 45,8,14 45,8,14 45,8,14 | FAMMERS ENTERPRISS, INC FAMMERS STATE BANKSHARES, INC FAMMERS STATE BANKSHARES, INC FAMMERS STATE BANKSHARES, INC FAMMERS STATE BANKSHARES, INC FERCH HOLDING COMPANY FERC HOLDING COMPANY FERC HOLDING COMPANY | GREAT BEND GREAT BEND GREAT BEND GREAT BEND GREAT BEND HOLTON HOLTON BOULDER HOUSTON | KS | Preferred Stock w/ Exercised Warrants | \$700,000.00 | \$0.00 | \$830,173.67 | Redeemed, in full; warrants not outstanding | \$11,458,510.00 \$700,000.00 \$650,000.00 | (\$115,548.00) | 700 3,035,000 | \$0.96 \$1,000.00 \$0.21 | (\$441,490.00) (\$2,385,000.00) | | \$552,936.00 \$40,000.00 | 4 |
| 15,14 45,8,14 15,17 8,14 | FAMMER SHTEPRISS, INC. FAMMER SHTER SH | GREAT BEND GREAT BEND GREAT BEND GREAT BEND GREAT BEND HOLTON HOLTON BOULDER HOUSTON HOUSTON HOUSTON | KS 19-Jun-09 KS 8-Nov-12 KS 9-Nov-12 KS 13-Nov-12 KS 113-Nov-12 KS 113-Nov-12 KS 20-Mar-09 KS 21-Jul-11 CO 29-Dec-09 CO 9-Mar-11 TX 26-Jun-09 TX 20-Feb-13 | Preferred Stock w/, Exercised Warrants. Subordinated Debentures w/, Exercised Warrants. | \$700,000.00 \$3,035,000.00 | \$0.00 | \$830,173.67 \$804,592.16 | Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding | \$11,458,510.00 \$700,000.00 | | 11,900,000 | \$0.96 | (\$441,490.00) | | \$552,936.00 | 38,000 562,000 4 1,052 |
| | FAMMER SENTERPRISS, INC FAMMER STATE BANKSHARES, INC FAMMER STATE BANKSHARES, INC FAMMER STATE BANKSHARES, INC FERCH CHOLDING COMPANY FERC HOLDING COMPANY FERC HOLDING SINC FC HOLDINGS, INC. FC HOLDINGS, INC. | GREAT BEND GREAT BEND GREAT BEND GREAT BEND GREAT BEND HOLTON HOLTON BOULDER BOULDER HOUSTON HOUSTON HOUSTON HOUSTON | KS 19-Jun-09 KS 8-Nov-12 KS 9-Nov-12 KS 13-Nov-12 KS 113-Nov-12 KS 11-Jan-13 KS 20-Mar-09 KS 21-Jul-11 CO 29-Dec-09 CO 9-Mar-11 TX 26-Jun-09 TX 20-Feb-13 TX 20-Feb-13 | Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants | \$700,000.00 \$3,035,000.00 \$21,042,000.00 | \$0.00 \$0.00 \$0.00 | \$830,173.67 \$804,592.16 \$19,836,630.66 | Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding | \$11,458,510.00 \$700,000.00 \$650,000.00 | (\$115,548.00) (\$188,746.74) | 700 3,035,000 | \$0.96 \$1,000.00 \$0.21 | (\$441,490.00) (\$2,385,000.00) | | \$552,936.00 \$40,000.00 | 4 |
| | FAMMER SHTEPRISS, INC. FAMMER SHTER SH | GREAT BEND GREAT BEND GREAT BEND GREAT BEND GREAT BEND HOLTON HOLTON BOULDER HOUSTON HOUSTON HOUSTON | KS 19-Jun-09 KS 8-Nov-12 KS 9-Nov-12 KS 13-Nov-12 KS 113-Nov-12 KS 113-Nov-12 CO 19-Mar-09 TX 26-Jun-09 TX 20-Feb-13 TX 20-Feb-13 TX 26-Mar-13 | Preferred Stock w/, Exercised Warrants. Subordinated Debentures w/, Exercised Warrants. | \$700,000.00 \$3,035,000.00 \$21,042,000.00 \$9,294,000.00 | \$0.00 \$0.00 \$0.00 | \$830,173.67 \$804,592.16 \$19,836,630.66 \$11,156,234.25 | Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding | \$11,458,510.00 \$700,000.00 \$650,000.00 | | 700 3,035,000 | \$0.96 \$1,000.00 \$0.21 | (\$441,490.00) (\$2,385,000.00) | | \$552,936.00 \$40,000.00 | 4 |
| 45,8,14 8,14 | FAMMERS ENTERPRISES, INC. FAMMERS STATE BANKSHAMES, INC. FC FAMER STATE BANKSHAMES, INC. FC FAMERS STATE BANKSHAMES, INC. FC F | GREAT BEND GREAT BEND GREAT BEND GREAT BEND GREAT BEND HOLTON HOLTON HOLTON HOLTON HOUTON HOUSTON HOUS | KS 19-Jun-09 KS 8-Nov-12 KS 9-Nov-12 KS 9-Nov-12 KS 13-Nov-12 KS 13-Nov-12 KS 13-Nov-12 KS 11-Jun-13 KS 20-Mar-09 KS 21-Jun-11 KX 26-Jun-09 KY 26-Mar-13 KY 19-be-08 KY 22-Sep-11 N1 19-be-08 | Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants | \$700,000.00 \$3,035,000.00 \$21,042,000.00 | \$0.00 \$0.00 \$0.00 | \$830,173.67 \$804,592.16 \$19,836,630.66 | Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding | \$11,458,510.00 \$700,000.00 \$650,000.00 \$18,874,674.00 \$9,294,000.00 | | 11,900,000 700 3,035,000 21,042 9,294 | \$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00 | (\$441,490.00) (\$2,385,000.00) (\$2,167,326.00) | | \$552,936.00 \$40,000.00 \$994,613.40 | 1,052 |
| 45,8,14 8,14 | FAMMES ENTERPRISES, INC FAMMES STATE BANISHARES, INC FAMMES STATE BANISHARES, INC FAMMES STATE BANISHARES, INC FAMMES STATE BANISHARES, INC FERCH CHOLDING COMPANY FERCH CHOLDING COMPANY CF CHOLDINGS, INC. CF CHOLDINGS, INC. CF CHOLDINGS, INC. FC BANCORP, INC. FC BANCORP, INC. FFC CEBANCORP, INC. FFW CORPORATION | GREAT BEND GREAT BEND GREAT BEND GREAT BEND GREAT BEND HOLTON HOLTON BOULDER BOULDER HOUSTON HOUSTON HOUSTON LOUISVILLE WABASH WABASH | S | Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants | \$700,000.00 \$3,035,000.00 \$21,042,000.00 \$9,294,000.00 | \$0.00 \$0.00 \$0.00 | \$830,173.67 \$804,592.16 \$19,836,630.66 \$11,156,234.25 | Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding | \$11,458,510.00 \$700,000.00 \$650,000.00 \$18,874,674.00 \$9,294,000.00 \$879,424.60 | | 11,900,000 700 3,035,000 21,042 9,294 974 | \$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00 \$902.90 | (\$2,385,000.00) (\$2,385,000.00) (\$2,167,326.00) | | \$552,936.00 \$40,000.00 \$994,613.40 \$465,000.00 | 1,052 |
| 45,8,14 8,14 | FAMMES ENTERPRISS, INC FAMMES STATE BANISHARES, INC FAMMES STATE BANISHARES, INC FAMMES STATE BANISHARES, INC FERCH HOLDING COMPANY FERC HOLDING COMPANY FERC HOLDINGS, INC FC HOLDINGS, INC FC HOLDINGS, INC FC HOLDINGS, INC FC BANCOSP, INC FT COBRORDER, INC FT COBROADER, INC FT COBROADER | GREAT BEND GREAT BEND GREAT BEND GREAT BEND GREAT BEND HOLTON HOLTON BOULDER HOUSTON HOUSTON HOUSTON HOUSTON HOUSTON LOUISVILLE WABASSH WABASSH WABASSH | SS 8400-12 SS 9400-12 SS 9400-12 SS 13-800-12 SS 13-800-12 SS 11-380-13 SS 20-480-69 SS 20-480-69 SS 20-480-69 SS 20-480-69 SS 20-480-69 SS 20-480-13 TX 20-480-13 TX 20-480-13 TX 20-480-13 TX 19-0e-08 TX 20-480-13 TX 19-0e-08 TX 19-0e-08 TX 19-0e-08 TX 30-480-12 TX 30-4 | Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants | \$700,000.00 \$3,035,000.00 \$21,042,000.00 \$9,294,000.00 \$7,289,000.00 | \$0.00 \$0.00 \$0.00 \$0.00 | \$830,173.67 \$804,592.16 \$19,836,630.66 \$11,156,234.25 \$8,441,836.26 | Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding | \$11,458,510.00 \$700,000.00 \$650,000.00 \$18,874,674.00 \$9,294,000.00 | | 11,900,000 700 3,035,000 21,042 9,294 | \$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00 | (\$441,490.00) (\$2,385,000.00) (\$2,167,326.00) | | \$552,936.00 \$40,000.00 \$994,613.40 | 1,052 |
| 45,8,14 8,14 | FAMMER SENTERPRISS, INC FAMMERS SENTERPRISS, INC FAMMERS STATE DANSIAMES, INC FAMMERS STATE DA | GREAT BEND GREAT BEND GREAT BEND GREAT BEND GREAT BEND GREAT BEND HOLTON HOLTON HOUSE BOULDER HOUSTON HOUSTON HOUSTON HOUSTON HOUSTON HOUSTON HOUSTON WABASH | SS 19-Jun-69 | Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants | \$700,000.00 \$3,035,000.00 \$21,042,000.00 \$9,294,000.00 | \$0.00 \$0.00 \$0.00 | \$830,173.67 \$804,592.16 \$19,836,630.66 \$11,156,234.25 | Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding | \$11,458,510,00 \$700,000,00 \$650,000,00 \$18,874,674,00 \$9,294,000,00 \$879,424,60 \$5,701,813,50 | (5188,746.74) | 11,900,000 700 3,035,000 21,042 9,294 974 6,315 | \$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00 \$500.20 \$902.90 | (\$2,385,000.00) (\$2,385,000.00) (\$2,167,326.00) | | \$552,936.00 \$40,000.00 \$994,613.40 \$465,000.00 \$358,558.20 | 1,052 |
| 45,8,14 8,14 | FAMMES ENTERPRISS, INC FAMMES STATE BANISHARES, INC FAMMES STATE BANISHARES, INC FAMMES STATE BANISHARES, INC FERCH HOLDING COMPANY FERC HOLDING COMPANY FERC HOLDINGS, INC FC HOLDINGS, INC FC HOLDINGS, INC FC HOLDINGS, INC FC BANCOSP, INC FT COBRORDER, INC FT COBROADER, INC FT COBROADER | GREAT BEND GREAT BEND GREAT BEND GREAT BEND GREAT BEND HOLTON HOLTON BOULDER HOUSTON HOUSTON HOUSTON HOUSTON HOUSTON LOUISVILLE WABASSH WABASSH WABASSH | SS 8400-12 SS 9400-12 SS 9400-12 SS 13-800-12 SS 13-800-12 SS 11-380-13 SS 20-496-09 SS 20-496-09 SS 20-496-09 SS 20-496-09 SS 20-496-13 TX 20-496-13 TX 20-496-13 TX 20-496-13 TX 19-0e-08 TX 20-496-13 TX 19-0e-08 TX 19-0e- | Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants | \$700,000.00 \$3,035,000.00 \$21,042,000.00 \$9,294,000.00 \$7,289,000.00 | \$0.00 \$0.00 \$0.00 \$0.00 | \$830,173.67 \$804,592.16 \$19,836,630.66 \$11,156,234.25 \$8,441,836.26 | Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding | \$11,458,510.00 \$700,000.00 \$650,000.00 \$18,874,674.00 \$9,294,000.00 \$879,424.60 | (5188,746.74) | 11,900,000 700 3,035,000 21,042 9,294 974 | \$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00 \$902.90 | (\$2,385,000.00) (\$2,385,000.00) (\$2,167,326.00) | | \$552,936.00 \$40,000.00 \$994,613.40 \$465,000.00 | 1,052 |
| 45,8,14 8,14 15,11,14 | FAMMES ENTERPRISES, INC. FAMMES STATE BANISHARES, INC. FAMMES STATE BANISHARES, INC. FAMMES STATE BANISHARES, INC. FAMMES STATE BANISHARES, INC. FER CHOLDING COMPANY FER CHOLDING COMPANY FER CHOLDINGS, INC. FE HOLDINGS, INC. FE HOLDINGS, INC. FE HOLDINGS, INC. FE HOLDINGS, INC. FOR BANCORP, INC. FOR BANCORP, INC. FOR BANCORP, INC. FOR BANCORP, INC. FOR CORPORATION FOR CORPORA | GRAT SEND GRAT SEND GRAT SEND GRAT SEND GRAT SEND GRAT SEND HOLTON HOLTON HOLTON BOULDER HOUSTON HOUSTON HOUSTON HOUSTON LOUISYMLE LOUISYMLE LOUISYMLE MARASH WARASH WARASH WARASH MARASH MARAS | SS 19-Jun-09 | Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants | \$700,000.00 \$3,035,000.00 \$21,042,000.00 \$9,294,000.00 \$7,289,000.00 \$3,942,000.00 \$7,000,000.00 | \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 | \$830,173,67 \$804,592,16 \$19,836,630,66 \$11,156,234,25 \$8,441,836,26 \$5,404,924,35 \$6,388,333,33 | Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding | \$11,458,510,00 \$700,000,00 \$650,000,00 \$18,874,674,00 \$9,294,000,00 \$879,424,60 \$5,701,813,50 | (5188,746.74) | 11,900,000 700 3,035,000 21,042 9,294 974 6,315 | \$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00 \$500.20 \$902.90 | (\$2,385,000.00) (\$2,385,000.00) (\$2,167,326.00) | | \$552,936.00 \$40,000.00 \$994,613.40 \$465,000.00 \$358,558.20 | 1,052 |
| 45,8,14 8,14 15,11,14 77 8,17 | FAMMER ENTERPRISES, INC. FAMMER SENTERPRISES, INC. FAMMER SENTERPRISES, INC. FAMMER SENTERPRISES, INC. FAMMER SENTERPRISES, INC. FAMMER STATE BANKSHARES, INC. FERCH CHOLDING COMPANY FERCH CHOLDING SINC. FER CHOLDINGS, INC. FER | GREAT BEND HOLTON HOLTON HOLTON HOLTON HOLTON HOLGON HOLGO | KS 19-Jun-69 | Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants | \$700,000.00 \$3,035,000.00 \$21,042,000.00 \$9,294,000.00 \$7,289,000.00 \$3,942,000.00 | \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 | \$830,173.67 \$804,592.16 \$19,836,630.66 \$11,156,234.25 \$8,441,836.26 \$5,404,924.35 | Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding | \$11,458,510.00 \$700,000.00 \$680,000.00 \$18,874,674.00 \$9,284,000.00 \$579,245.60 \$5,701,813.50 \$1,942,000.00 \$1,942,000.00 | (5188,746.74) | 11,900,000 700 3,035,000 21,042 9,294 974 6,315 | \$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00 \$902.90 \$10.00 \$1,000.00 | (\$2,385,000.00) (\$2,385,000.00) (\$2,167,326.00) | N PRZCZ | \$552,936.00 \$40,000.00 \$994,613.40 \$465,000.00 | 1,052 |
| 45,8,14 8,14 15,11,14 77 8,17 | FAMMER STREPRISS, INC FAMMER STATE BANKSHARES, INC | GREAT BEND HOLTON HOLTON HOLTON HOLTON HOLTON HOLGEN HOLGE | SS 19-Jun-69 | Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants | \$700,000.00 \$3,035,000.00 \$21,042,000.00 \$9,294,000.00 \$7,289,000.00 \$3,942,000.00 \$7,000,000.00 | \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 | \$830,173,67 \$804,592,16 \$19,836,630,66 \$11,156,234,25 \$8,441,836,26 \$5,404,924,35 \$6,388,333,33 | Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding | \$11,458,510,00 \$700,000.00 \$650,000.00 \$18,876,674.00 \$9,284,000.00 \$879,424.60 \$5,701,813.50 | (5188,746.74) (565,812.38) | 11,900,000 700 3,035,000 21,042 9,294 974 6,315 | \$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00 \$502.90 \$902.90 | (\$2,385,000.00) (\$2,385,000.00) (\$2,167,326.00) | \$25,857.10 \$36,040.20 | \$552,936.00 \$40,000.00 \$994,613.40 \$465,000.00 | 1,052 |
| 45,8,14 8,14 15,11,14 77 8,17 | FAMMER SENTERPRISS, INC. FAMMERS ENTERPRISS, INC. FAMMERS ENTERPRISS, INC. FAMMERS ENTERPRISS, INC. FAMMERS ENTERPRISS, INC. FAMMERS STATE BANKSHMARS, INC. FOR HOLDINGS, INC. FOR BANKORP, INC. FOR BAN | GREAT BEND HOLION H | S | Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants | \$700,000.00 \$3,035,000.00 \$21,042,000.00 \$21,042,000.00 \$9,294,000.00 \$7,289,000.00 \$3,942,000.00 \$7,000,000.00 \$5,657,000,000.00 | \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 | \$830,173,67 \$804,592,16 \$19,836,630,66 \$11,156,234,25 \$8,441,836,26 \$5,404,924,35 \$8,388,333,33 \$7,220,908,83 | Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding | \$11,458.510.00 \$700,000.00 \$650,000.00 \$18,874.674.00 \$57,294.000.00 \$57,701.813.50 \$57,900.000.00 \$57,000.000.00 | (5188,746.74) | 11,900,000 700 3,035,000 21,042 9,294 974 6,315 3,942,000 7,000 439 | \$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00 \$5902.90 \$902.90 \$1.00 \$1,000.00 \$1,000.00 | (\$2,385,000.00) (\$2,385,000.00) (\$2,167,326.00) | | \$552,936.00 \$40,000.00 \$994.613.40 \$465,000.00 \$358,558.20 | 1,052 1,052 465 364 |
| 45,8,14 8,14 15,11,14 77 8,17 | FAMMER ENTERPRISS, INC FAMMER STATESPESS, INC FAMMER STATESPESS, INC FAMMER STATESPESS, INC FAMMER STATESPESS, INC FAMMER STATE BANKSHARES, INC FERC HOLDINGS, INC FOR BANKSHARES FOR HOLDINGS, INC FOR HOLDINGS | GREAT BEND HOLTON HOLTON HOLTON HOLTON HOLTON HOLSTON HOUSTON HOU | S 19-Jun-69 S 8-Nov-12 S 9-Nov-12 S 9-Nov-12 S 13-Nov-12 S 13-Nov-12 S 11-Jan-13 S 20-Mar-69 S 21-Jul-11 S 20-Mar-69 S 21-Jul-11 S 20-Pet-19 S 20-Pet-19 | Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants | \$700,000.00 \$3,035,000.00 \$21,042,000.00 \$9,294,000.00 \$7,289,000.00 \$3,942,000.00 \$7,000,000.00 | \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 | \$830,173,67 \$804,592,16 \$19,836,630,66 \$11,156,234,25 \$8,441,836,26 \$5,404,924,35 \$6,388,333,33 | Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding | \$11,458,510.00 \$700,000.00 \$680,000.00 \$18,874,674.00 \$9,284,000.00 \$579,245.60 \$5,701,813.50 \$1,942,000.00 \$439,000.00 \$6,218,000.00 | (5188,746.74) (565,812.38) | 11,900,000 700 3,035,000 21,042 9,294 974 6,315 3,942,000 7,000 439 6,218 | \$0.96 \$1,000.00 \$0.71 \$897.00 \$1,000.00 \$902.90 \$10.00 \$1,000.00 \$1,000.00 \$1,000.00 | (\$41,490.00) (\$2,385,000.00) (\$2,167,326.00) (\$2,167,326.00) (\$413,186.50) | | \$552,936.00 \$40,000.00 \$994.613.40 \$465,000.00 \$358,558.20 | 1,052 1,052 465 364 |
| 45,8,14 8,14 15,11,14 77 8,17 | FAMMER ENTERPRISES, INC. FAMMER SENTERPRISES, INC. FAMMER SENTERPRISES, INC. FAMMER SENTERPRISES, INC. FAMMER SENTERPRISES, INC. FAMMER STATE BANISHARES, INC. FERCH CHOLDING COMPANY FERCH CHOLDING COMPANY FERCH CHOLDING COMPANY FERCH CHOLDINGS, INC. FER ROLDINGS, INC. FER ROLDINGS, INC. FER BANICORS, INC. FER BANISHARES, INC. FAME BANISHARES, INC. FAME BANISHARES, INC. FAME BANISHARES, INC. FER BANISHA | GREAT BEND HOLTON HOLTON HOLTON HOLTON HOLTON HOLTON HOUSTON | S | Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants | \$700,000.00 \$3,035,000.00 \$21,042,000.00 \$21,042,000.00 \$9,294,000.00 \$7,289,000.00 \$3,942,000.00 \$7,000,000.00 \$5,657,000,000.00 | \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 | \$830,173,67 \$804,592,16 \$19,836,630,66 \$11,156,234,25 \$8,441,836,26 \$5,404,924,35 \$8,388,333,33 \$7,220,908,83 | Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding | \$11,458,510.00 \$700,000.00 \$660,000.00 \$18,874,674.00 \$9,284,000.00 \$579,424.60 \$5,701,813.50 \$3,942,000.00 \$419,000.00 \$513,000.00 \$110,320.10 \$130,320.10 | (5188,746.74) (565,812.38) | 11,900,000 700 3,035,000 21,042 9,294 974 6,315 3,942,000 7,000 439 6,218 135 30 | \$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00 \$902.90 \$902.90 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 | (\$441,490.00) (\$2,385,000.00) (\$2,167,326.00) (\$94,575.40) (\$94,575.40) (\$911,186.50) | | \$552,936.00 \$40,000.00 \$994.613.40 \$465,000.00 \$358,558.20 | 1,052 1,052 465 364 |
| 45,8,14 8,14 15,11,14 77 8,17 | FAMMER SENTERPRISS, INC. FAMMER SENTERPRISS, I | GREAT BEND HOLION HOLIO | SS 19-Jun-69 | Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants | \$700,000.00 \$3,035,000.00 \$21,042,000.00 \$21,042,000.00 \$9,294,000.00 \$7,289,000.00 \$3,942,000.00 \$7,000,000.00 \$5,657,000,000.00 | \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 | \$830,173,67 \$804,592,16 \$19,836,630,66 \$11,156,234,25 \$8,441,836,26 \$5,404,924,35 \$8,388,333,33 \$7,220,908,83 | Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding | \$11,458,510,00 \$700,000,00 \$600,000,00 \$18,876,674,00 \$9,294,000,00 \$5,701,813,50 \$5,701,813,50 \$5,701,813,50 \$5,701,813,50 \$5,701,813,50 \$5,701,813,50 \$5,701,813,50 \$5,701,813,50 \$5,701,813,50 \$5,701,813,50 \$5,701,813,50 | (5188,746.74) (565,812.38) | 11,900,000 700 3,035,000 21,042 9,294 974 6,315 3,942,000 7,000 419 6,218 115 30 335 | \$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00 \$902.90 \$100.00 \$1,000.00 | (\$441,490.00) (\$2,385.000.00) (\$2,167,325.00) (\$94,575.40) (\$613,185.50) (\$14,679.90) (\$1,262.20) (\$3,427.20) | | \$552,936.00 \$40,000.00 \$40,000.00 \$994.613.40 \$465,000.00 \$358,558.20 \$197,000.00 | 1,052 465 364 197,000 |
| 45,8,14 8,14 15,11,14 77 8,17 | FAMMER ENTERPRISES, INC. FAMMER SENTERPRISES, INC. FAMMER SENTERPRISES, INC. FAMMER SENTERPRISES, INC. FAMMER SENTERPRISES, INC. FAMMER STATE BANISHARES, INC. FERCH CHOLDING COMPANY FERCH CHOLDING COMPANY FERCH CHOLDING COMPANY FERCH CHOLDINGS, INC. FER ROLDINGS, INC. FER ROLDINGS, INC. FER BANICORS, INC. FER BANISHARES, INC. FAME BANISHARES, INC. FAME BANISHARES, INC. FAME BANISHARES, INC. FER BANISHA | GREAT BEND HOLTON HOLTON HOLTON HOLTON HOLTON HOLTON HOUSTON | S 19-Jun-09 | Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants | \$700,000.00 \$3,035,000.00 \$21,042,000.00 \$21,042,000.00 \$9,294,000.00 \$7,289,000.00 \$3,942,000.00 \$7,000,000.00 \$5,657,000,000.00 | \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 | \$830,173,67 \$804,592,16 \$19,836,630,66 \$11,156,234,25 \$8,441,836,26 \$5,404,924,35 \$8,388,333,33 \$7,220,908,83 | Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding | \$11,458,510.00 \$700,000.00 \$660,000.00 \$18,874,674.00 \$9,284,000.00 \$579,424.60 \$5,701,813.50 \$3,942,000.00 \$419,000.00 \$513,000.00 \$110,320.10 \$130,320.10 | (5188,746.74) (565,812.38) | 11,900,000 700 3,035,000 21,042 9,294 974 6,315 3,942,000 7,000 439 6,218 135 30 | \$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00 \$902.90 \$902.90 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 | (\$441,490.00) (\$2,385,000.00) (\$2,167,326.00) (\$94,575.40) (\$94,575.40) (\$911,186.50) | | \$552,936.00 \$40,000.00 \$994.613.40 \$465,000.00 \$358,558.20 | 1,052 1,052 465 364 |
| 45,8,14 8,14 15,11,14 77 8,17 | FAMMER ENTERPRISS, INC. FAMMER SENTERPRISS, INC. FAMMER SENTERPRISS, INC. FAMMER SENTERPRISS, INC. FAMMER STATE BANISHARES, INC. FERCHOLDING COMPANY FRICH CHOLDING COMPANY FRICH CHOLDING SINC. IC HOLDINGS, INC. IC HOLDINGS, INC. IC HOLDINGS, INC. FOR BANCORP, INC. FOR CORPORATION FOR C | GREAT BEND HOLTON HOLTON HOLTON BOULLER HOLSTON HOUSTON HOUS | SS 19-Jun-09 | Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants | \$700,000.00 \$3,035,000.00 \$21,042,000.00 \$21,042,000.00 \$9,294,000.00 \$7,289,000.00 \$3,942,000.00 \$7,000,000.00 \$5,657,000,000.00 | \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 | \$830,173,67 \$804,592,16 \$19,836,630,66 \$11,156,234,25 \$8,441,836,26 \$5,404,924,35 \$8,388,333,33 \$7,220,908,83 | Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding | \$11,458,510.00 \$700,000.00 \$660,000.00 \$18,874,674.00 \$9,294,000.00 \$879,424.60 \$7,701,813.50 \$7,000,000.00 \$4,180,000.00 \$6,218,000.00 \$6,218,000.00 \$1,203,210,000.00 \$1,203,210,000.00 \$2,285,772.10 \$1,203,210,210 \$1,203,210 \$1,2 | (5188,746.74) (565,812.38) | 11,900,000 700 3,035,000 21,042 9,294 974 6,315 3,942,000 7,000 439 6,218 115 30 335 335 335 | \$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00 \$1,000.00 \$10.00 \$1,000.00 | (\$441,490.00) (\$2,385,000.00) (\$2,167,326.00) (\$94,575.40) (\$613,186.50) (\$13,679.90) (\$3,622.20) (\$36,22.20) (\$36,22.20) (\$36,22.20) (\$36,22.20) (\$36,22.20) (\$36,22.20) | | \$552,936.00 \$40,000.00 \$40,000.00 \$994,613.40 \$465,000.00 \$358,558.20 \$197,000.00 \$242,302.50 \$170,227.93 \$107,374.94 \$1,120,615.36 | 1,052 465 364 197,000 200 179 179 176 1,273 |
| 45,8,14 8,14 15,11,14 77 8,17 | FAMMERS ENTERPRISS, INC. FAMMERS STATE DANISHAMES, INC. FAMMERS STATE DANISH DANISHAMES, INC. FAMMERS STATE DANISH DANISHAMES, INC. FAMMERS STATE DANISH DANISH DANISH DANISH DANIS | GREAT BEND HOLTON HO | SS 19-Jun-69 | Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants | \$700,000.00 \$3,035,000.00 \$21,042,000.00 \$21,042,000.00 \$9,294,000.00 \$7,289,000.00 \$3,942,000.00 \$7,000,000.00 \$5,657,000,000.00 | \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 | \$830,173,67 \$804,592,16 \$19,836,630,66 \$11,156,234,25 \$8,441,836,26 \$5,404,924,35 \$8,388,333,33 \$7,220,908,83 | Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding | \$11,458,510.00 \$700,000.00 \$660,000.00 \$18,876,674.00 \$5,294,000.00 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,718,813.50 \$5,7 | (\$188,746.74) (\$65,812.38) (\$670,490.97) | 11,900,000 700 3,035,000 21,042 9,294 974 6,315 3,942,000 7,000 419 6,218 115 30 335 3,591 3,591 3,591 2,635 | \$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00 \$902.90 \$100.00 \$1,008.90 \$1,008.90 \$1,008.90 \$991.10 \$891.10 \$891.10 | (\$441,490.00) (\$2,385,000.00) (\$2,167,325.00) (\$94,575.40) (\$613,185.50) (\$14,679.90) (\$3,262.20) (\$30,457.30) | | \$552,936.00 \$40,000.00 \$40,000.00 \$994,613.40 \$465,000.00 \$197,000.00 \$197,000.00 \$242,302.50 \$170,227.93 \$167,374.94 | 1,052 465 364 197,000 200 |
| 45,8,14 8,14 15,11,14 77 8,17 | FAMMER ENTERPRISS, INC. FAMMER SENTERPRISS, INC. FAMMER SENTERPRISS, INC. FAMMER SENTERPRISS, INC. FAMMER STATE BANISHARES, INC. FERCHOLDING COMPANY FRICH CHOLDING COMPANY FRICH CHOLDING SINC. IC HOLDINGS, INC. IC HOLDINGS, INC. IC HOLDINGS, INC. FOR BANCORP, INC. FOR CORPORATION FOR C | GREAT BEND HOLTON HOLTON HOLTON BOULLER HOLSTON HOUSTON HOUS | SS 19-Jun-09 | Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants | \$700,000.00 \$3,035,000.00 \$21,042,000.00 \$7,289,000.00 \$7,289,000.00 \$7,000,000.00 \$7,000,000.00 \$3,042,000.00 | \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 | \$830,173,67 \$804,592,16 \$19,836,630,66 \$11,156,234,25 \$8,441,836,26 \$5,404,924,35 \$8,388,333,33 \$7,220,908,83 | Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants out outstanding | \$11,458,510.00 \$700,000.00 \$660,000.00 \$18,874,674.00 \$9,294,000.00 \$879,424.60 \$7,701,813.50 \$7,000,000.00 \$4,180,000.00 \$6,218,000.00 \$6,218,000.00 \$1,203,210,000.00 \$1,203,210,000.00 \$2,285,772.10 \$1,203,210,210 \$1,203,210 \$1,2 | (5188,746.74) (565,812.38) | 11,900,000 700 3,035,000 21,042 9,294 974 6,315 3,942,000 7,000 419 6,218 115 30 335 3,591 3,591 3,591 2,635 | \$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00 \$1,000.00 \$10.00 \$1,000.00 | (\$441,490.00) (\$2,385,000.00) (\$2,167,326.00) (\$94,575.40) (\$613,186.50) (\$13,679.90) (\$3,622.20) (\$36,22.20) (\$36,22.20) (\$36,22.20) (\$36,22.20) (\$36,22.20) (\$36,22.20) | | \$552,936.00 \$40,000.00 \$40,000.00 \$994,613.40 \$465,000.00 \$358,558.20 \$197,000.00 \$242,302.50 \$170,227.93 \$107,374.94 \$1,120,615.36 | 1,052 465 364 197,000 200 179 179 176 1,273 |
| 45,8,14 6,14 15,11,14 77 8,17 8,14 | FAMMER SENTERPRISS, INC. FAMMERS ENTERPRISS, INC. FAMMERS ENTERPRISS, INC. FAMMERS ENTERPRISS, INC. FAMMERS SITE DEVELOPMENT. FAMMERS STATE BANKSHMARS, INC. FOR CHORDING, INC. FOR BANKSHMARS, INC. FOR | GREAT ERRO HOLTON H | S | Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants | \$700,000.00 \$3,035,000.00 \$21,042,000.00 \$7,289,000.00 \$7,289,000.00 \$7,000,000.00 \$6,657,000.00 \$36,282,000.00 | \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 | \$830,173.67 \$804,592.16 \$19,836,630.66 \$11,156,234.25 \$8,441,836.26 \$5,404,924.35 \$8,388,333.33 \$7,220,908.83 \$40,966,780.82 | Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants outstanding Sold, in full; warrants out outstanding | \$11,458,510.00 \$700,000.00 \$660,000.00 \$18,874,674.00 \$9,294,000.00 \$879,424.60 \$7,701,813.50 \$7,000,000.00 \$4,180,000.00 \$6,218,000.00 \$6,218,000.00 \$1,203,210,000.00 \$1,203,210,000.00 \$2,285,772.10 \$1,203,210,210 \$1,203,210 \$1,2 | (\$188,746.74) (\$65,812.38) (\$670,490.97) | 11,900,000 700 3,035,000 21,042 9,294 974 6,315 3,942,000 7,000 419 6,218 115 30 335 3,591 3,591 3,591 2,635 | \$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00 \$1,000.00 \$10.00 \$1,000.00 | (\$441,490.00) (\$2,385,000.00) (\$2,167,326.00) (\$94,575.40) (\$613,186.50) (\$13,679.90) (\$3,622.20) (\$36,22.20) (\$36,22.20) (\$36,22.20) (\$36,22.20) (\$36,22.20) (\$36,22.20) | | \$552,936.00 \$40,000.00 \$40,000.00 \$994,613.40 \$465,000.00 \$358,558.20 \$197,000.00 \$242,302.50 \$170,227.93 \$107,374.94 \$1,120,615.36 | 1,052 465 364 197,000 200 179 179 176 1,273 |
| 45,8,14 6,14 15,11,14 77 8,17 8,14 | FAMMER SENTERPRISS, INC FAMMER STATE BANKSHARES, INC FER CHOLDING, COMPANY FER CHOLDING, INC FER BANKSOP, INC FER BANKSOP FER CORPORATION FER CORPOR | GREAT BEND HOLTON HO | KS 19-Jun-09 | Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants | \$700,000.00 \$3,035,000.00 \$21,042,000.00 \$7,289,000.00 \$7,289,000.00 \$7,000,000.00 \$7,000,000.00 \$3,042,000.00 | \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 | \$830,173.67 \$804,592.16 \$19,836,530.66 \$11,156,234.25 \$8,441,836.26 \$5,404,924.35 \$8,388,333.33 \$7,220,908.83 | Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants out outstanding | \$11,458,510.00 \$700,000.00 \$18,874,674.00 \$18,874,674.00 \$2,204,000.00 \$3,701,811.50 \$3,701,811.50 \$3,942,000.00 \$4,900,000 \$4,900,000 \$4,900,000 \$5,205,712.00 \$2,005,712.00 | (\$188,746.74) (\$65,812.38) (\$70,490.97) | 11,900,000 700 3,035,000 21,042 9,294 974 6,315 6,315 3,942,000 7,000 439 6,218 135 335 335 329 29,236 320 | \$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00 \$902.90 \$902.90 \$1,000 \$1,000.00 \$1, | (\$441,490.00) (\$2,385.000.00) (\$2,167.326.00) (\$2,167.326.00) (\$34,573.40) (\$513,186.50) (\$13,262.20) (\$34,278.60) (\$34,278.60) (\$34,278.60) (\$34,278.60) | | \$552,936.00 \$40,000.00 \$40,000.00 \$994,613.40 \$465,000.00 \$358,558.20 \$197,000.00 \$242,302.50 \$170,227.93 \$107,374.94 \$1,120,615.36 | 1,052 465 465 197,000 200 200 179 179 176 1,273 |
| 45,8,14 8,14 15,11,14 77 8,17 8,17 | FAMMER SENTERPRISS, INC FAMMER STATE BANKSHARES, INC FERC HOLDINGS, INC FERC HOLDINGS, INC FERC HOLDINGS, INC FER MODROS, INC FER BANKSHARES, INC FER BA | GREAT BEND HOLTON HO | KS 19-Jun-69 KS 8-Nov-12 KS 9-Nov-12 KS 9-Nov-12 KS 13-Nov-12 KS 13-Nov-12 KS 13-Nov-12 KS 11-Jan-13 KS 20-Mar-09 KS 20-Mar-09 KS 20-Mar-09 KS 20-Mar-10 KS 20-Mar-10 | Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants | \$700,000.00 \$3,035,000.00 \$21,042,000.00 \$221,042,000.00 \$7,289,000.00 \$7,289,000.00 \$7,000,000.00 \$7,000,000.00 \$3,942,000.00 \$36,657,000.00 \$36,282,000.00 \$348,200,000.00 \$348,200,000.00 | \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 | \$830,174,67 \$804,592,10 \$19,836,630,66 \$11,136,234,25 \$8,441,836,26 \$5,404,924,35 \$6,186,333,33 \$7,220,906,83 \$40,966,780,82 \$51,286,666,09 \$4,043,972,602,67 | Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding | \$11,458,510.00 \$700,000.00 \$650,000.00 \$18,874,674.00 \$92,294,000.00 \$53,942,000.00 \$53,942,000.00 \$53,942,000.00 \$53,942,000.00 \$54,950,000. | (\$188,746.74) (\$65,812.38) (\$70,490.97) | 11,900,000 700 3,035,000 21,042 9,294 974 6,315 3,942,000 7,000 439 6,218 115 30 3,591 3,591 2,615 29,236 | \$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00 \$902.90 \$902.90 \$1,000 \$1,000.00 \$1, | (\$441,490.00) (\$2,385.000.00) (\$2,167.326.00) (\$2,167.326.00) (\$34,573.40) (\$513,186.50) (\$13,262.20) (\$34,278.60) (\$34,278.60) (\$34,278.60) (\$34,278.60) | | \$552,936.00 \$40,000.00 \$40,000.00 \$994,613.40 \$465,000.00 \$358,558.20 \$197,000.00 \$197,000.00 \$242,302.50 \$5170,227.03 \$167,374.94 \$1,210,615.36 \$1,74,884.89 | 1,052 465 465 197,000 200 200 179 179 176 1,273 |
| 45,8,14 8,14 15,11,14 77 8,17 8,17 | FAMMER SENTERPRISS, INC FAMMER STATE BANKSHMAS, INC FERROR CHOOLING COURT OF THE PROPERTY OF THE PROPE | GREAT ERNO HOLION HOLIO | SS 19-Jun-69 | Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants | \$700,000.00 \$3,035,000.00 \$21,042,000.00 \$7,289,000.00 \$7,289,000.00 \$7,000,000.00 \$6,657,000.00 \$36,282,000.00 | \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 | \$830,173.67 \$804,592.16 \$19,836,630.66 \$11,156,234.25 \$8,441,836.26 \$5,404,924.35 \$8,388,333.33 \$7,220,908.83 \$40,966,780.82 | Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants outstanding Sold, in full; warrants out outstanding | \$11,458,510.00 \$700,000.00 \$660,000.00 \$18,876,674.00 \$9,294,000.00 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,218,000.00 \$5,2 | (\$188,746.74) (\$65,812.38) (\$70,490.97) | 11,900,000 700 3,035,000 21,042 9,294 974 6,315 3,942,000 7,000 439 6,218 135 30 335 3,591 2,635 29,236 320 48,200 48,200 | \$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00 \$902.90 \$10.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 | (\$441,490.00) (\$2,385.000.00) (\$2,167.326.00) (\$2,167.326.00) (\$34,573.40) (\$513,186.50) (\$13,262.20) (\$34,278.60) (\$34,278.60) (\$34,278.60) (\$34,278.60) | | \$552,936.00 \$40,000.00 \$40,000.00 \$994,613.40 \$465,000.00 \$358,558.20 \$197,000.00 \$197,000.00 \$242,302.50 \$5170,227.03 \$167,374.94 \$1,210,615.36 \$1,74,884.89 | 1,052 465 364 197,000 200 200 179 176 1,273 |
| 45,8,14 8,14 15,11,14 77 8,17 8,17 | FAMMER SENTERPRISS, INC. FAMMER SENTERPRISS, I | GREAT BEND HOLTON HO | S | Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants | \$700,000.00 \$3,035,000.00 \$21,042,000.00 \$221,042,000.00 \$7,289,000.00 \$7,289,000.00 \$7,000,000.00 \$7,000,000.00 \$3,942,000.00 \$36,657,000.00 \$36,282,000.00 \$348,200,000.00 \$348,200,000.00 | \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 | \$830,174,67 \$804,592,10 \$19,836,630,66 \$11,136,234,25 \$8,441,836,26 \$5,404,924,35 \$6,186,333,33 \$7,220,906,83 \$40,966,780,82 \$51,286,666,09 \$4,043,972,602,67 | Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding | \$11,458,510.00 \$700,000.00 \$18,874,674.00 \$18,874,674.00 \$2,204,000.00 \$3,701,611.50 \$3,701,611.50 \$3,942,000.00 \$4,900,000.00 \$4,900,000 \$4,900,000 \$5,205,512.00 \$2,005,712.00 \$2,005,712.00 \$2,005,712.00 \$2,005,712.00 \$3,005,712.00 \$3,005,712.00 \$3,005,712.00 \$4,408,900.00 \$4,408,900.00 \$3,408,000.000.00 | (\$188,746.74) (\$65,812.38) (\$70,490.97) | 11,900,000 700 3,035,000 21,042 9,294 974 6,315 6,315 1,000 7,000 439 6,218 135 30 335 2,021 2,501 | \$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00 \$5902.90 \$100 \$1,000.00 \$1,000.00 \$1,008.90 \$1,008.90 \$2,008.90 \$2,009.90 \$2 | (\$441,490.00) (\$2,385.000.00) (\$2,167.326.00) (\$2,167.326.00) (\$34,573.40) (\$513,186.50) (\$13,262.20) (\$34,278.60) (\$34,278.60) (\$34,278.60) (\$34,278.60) | | \$552,936.00 \$40,000.00 \$40,000.00 \$994,613.40 \$465,000.00 \$358,558.20 \$197,000.00 \$197,000.00 \$242,302.50 \$5170,227.03 \$167,374.94 \$1,210,615.36 \$1,74,884.89 | 1,052 465 364 197,000 200 200 179 176 1,273 |
| 45,8,14 8,14 15,11,14 77 8,17 8,17 | FAMMER SENTERPRISS, INC FAMMER STATE BANKSHMAS, INC FERROR CHOOLING COURT OF THE PROPERTY OF THE PROPE | GREAT ERNO HOLION HOLIO | SS 19-Jun-09 | Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants | \$700,000.00 \$3,035,000.00 \$21,042,000.00 \$221,042,000.00 \$7,289,000.00 \$7,289,000.00 \$7,000,000.00 \$7,000,000.00 \$3,942,000.00 \$36,657,000.00 \$36,282,000.00 \$348,200,000.00 \$348,200,000.00 | \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 | \$830,173,67 \$804,592,16 \$19,836,630,66 \$11,156,234,25 \$8,441,836,26 \$5,404,924,35 \$8,383,333,33 \$7,220,908,83 \$40,966,780,82 \$40,966,780,82 \$40,966,780,82 | Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding | \$11,458,510.00 \$700,000.00 \$660,000.00 \$18,876,674.00 \$9,294,000.00 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,218,000.00 \$5,2 | (\$188,746.74) (\$65,812.38) (\$70,490.97) | 11,900,000 700 3,035,000 21,042 9,294 974 6,315 3,942,000 7,000 439 6,218 135 30 335 3,591 2,635 29,236 320 48,200 48,200 | \$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00 \$902.90 \$10.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 \$891.30 | (\$441,490.00) (\$2,385.000.00) (\$2,167.326.00) (\$2,167.326.00) (\$34,573.40) (\$513,186.50) (\$13,262.20) (\$34,278.60) (\$34,278.60) (\$34,278.60) (\$34,278.60) | | \$552,936.00 \$40,000.00 \$40,000.00 \$994,613.40 \$465,000.00 \$358,558.20 \$197,000.00 \$197,000.00 \$242,302.50 \$5170,227.03 \$167,374.94 \$1,210,615.36 \$1,74,884.89 | 1,052 465 465 197,000 200 200 179 176 1,273 186 |
| 45,8,14 8,14 15,11,14 77 8,17 8,17 | FAMMER SENTERPRISS, INC. FAMMER STATE BANKSHAMES, INC. FER CHOLORISC, INC. FER BANCORP, INC. FER BANCORP, INC. FER CORPORATION FEW CORPORATION FROM CORPORATION FROM FEW CORP | GREAT ERNO HOLION HOLIO | SS 19-Jun-69 | Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants | \$700,000.00 \$3,035,000.00 \$21,042,000.00 \$221,042,000.00 \$7,289,000.00 \$7,289,000.00 \$7,000,000.00 \$7,000,000.00 \$3,942,000.00 \$36,657,000.00 \$36,282,000.00 \$348,200,000.00 \$348,200,000.00 | \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 | \$830,174,67 \$804,592,10 \$19,836,630,66 \$11,136,234,25 \$8,441,836,26 \$5,404,924,35 \$6,186,333,33 \$7,220,906,83 \$40,966,780,82 \$51,286,666,09 \$4,043,972,602,67 | Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding | \$11,458,510.00 \$700,000.00 \$660,000.00 \$18,876,674.00 \$9,294,000.00 \$5701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,700,000 \$5,700,0 | (\$188,746.74) (\$65,812.38) (\$70,490.97) | 11,900,000 700 3,035,000 21,042 9,294 974 6,315 3,942,000 7,000 419 6,218 115 30 335 3,591 2,635 29,236 320 48,200 48,200 136,320 | \$0.96 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$902.90 \$1,000.00 \$1 | (\$441,490.00) (\$2,385.000.00) (\$2,167.326.00) (\$2,167.326.00) (\$34,573.40) (\$513,186.50) (\$13,262.20) (\$34,278.60) (\$34,278.60) (\$34,278.60) (\$34,278.60) | | \$552,936.00 \$40,000.00 \$40,000.00 \$994.613.40 \$465,000.00 \$465,000.00 \$197,000.00 \$197,000.00 \$197,000.00 \$170,227.93 \$167,374.94 \$1,710,227.93 \$167,374.94 \$1,710,615.76 \$176,884.99 \$280,025,936.00 | 1,052 465 364 197,000 200 200 179 176 1,273 186 43,617,747 |
| 45.8,14 8,14 15,11,14 77 8,17 8,17 | FAMMER SENTERPRISS, INC. FAMMER STATE BANISHARS, INC. FER INCLIDING COMPANY FER CHOLONG, INC. FER NOLDING, INC. FER NOLDING | GREAT BEND HOLTON HOLTON HOLTON HOLTON HOLTON HOLGON HOLGO | S | Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants | \$700,000.00 \$3,035,000.00 \$21,042,000.00 \$22,04,000.00 \$7,289,000.00 \$7,289,000.00 \$7,000,000.00 \$56,657,000.00 \$56,657,000.00 \$536,282,000.00 \$3408,000,000.00 \$537,515,000.00 | \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 | \$830,173,67 \$804,592,16 \$19,836,630,66 \$11,156,234,25 \$8,441,836,26 \$5,404,924,35 \$8,388,333,33 \$7,220,908,83 \$40,966,780,82 \$51,286,669,09 \$40,443,972,602,67 | Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding | \$11,458,510.00 \$700,000.00 \$18,874,674.00 \$18,874,674.00 \$2,204,000.00 \$3,701,611.50 \$3,701,611.50 \$3,942,000.00 \$4,900,000.00 \$4,900,000 \$4,900,000 \$5,205,512.00 \$2,005,712.00 \$2,005,712.00 \$2,005,712.00 \$2,005,712.00 \$3,005,712.00 \$3,005,712.00 \$3,005,712.00 \$4,408,900.00 \$4,408,900.00 \$3,408,000.000.00 | (\$188,746.74) (\$65,812.38) (\$70,490.97) | 11,900,000 700 3,035,000 21,042 9,294 974 6,315 6,315 1,000 7,000 439 6,218 135 30 335 2,021 2,501 | \$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00 \$5902.90 \$100 \$1,000.00 \$1,000.00 \$1,008.90 \$1,008.90 \$2,008.90 \$2,009.90 \$2 | (\$441,490.00) (\$2,385.000.00) (\$2,167.326.00) (\$2,167.326.00) (\$34,573.40) (\$513,186.50) (\$13,262.20) (\$34,278.60) (\$34,278.60) (\$34,278.60) (\$34,278.60) | | \$552,936.00 \$40,000.00 \$40,000.00 \$994.613.40 \$465,000.00 \$465,000.00 \$197,000.00 \$197,000.00 \$1242,302.50 \$170,227.93 \$167,374.94 \$1,120.615.36 \$170,884.89 | 1,052 465 465 197,000 200 200 179 176 1,273 186 |
| 45.8,14 8,14 15,11,14 77 8,17 8,17 | FAMMER SENTERPRISS, INC. FAMMER STATE BANKSHAMES, INC. FER CHOLORISC, INC. FER BANCORP, INC. FER BANCORP, INC. FER CORPORATION FEW CORPORATION FROM CORPORATION FROM FEW CORP | GREAT ERNO HOLION HOLIO | SS 19-Jun-69 | Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants | \$700,000.00 \$3,035,000.00 \$21,042,000.00 \$22,042,000.00 \$7,289,000.00 \$7,289,000.00 \$7,000,000.00 \$3,042,000.00 \$3,6282,000.00 \$34,000,000.00 \$34,000,000.00 \$37,515,000.00 \$37,515,000.00 | \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 | \$830,173,67 \$804,592,16 \$19,836,630,66 \$11,156,234,25 \$8,441,836,26 \$5,404,924,35 \$8,383,333,33 \$7,220,908,83 \$40,966,780,82 \$40,966,780,82 \$40,966,780,82 | Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding | \$11,458,510.00 \$700,000.00 \$660,000.00 \$18,874,674.00 \$9,294,000.00 \$57,71,813.50 \$57,71,813.50 \$57,71,813.50 \$57,71,813.50 \$57,71,813.50 \$57,700,000.00 \$51,942,000.00 \$51,942,000.00 \$51,942,000.00 \$51,942,000.00 \$51,942,000.00 \$51,943,943,943,943,943,943,943,943,943,943 | (\$188,746.74) (\$65,812.38) (\$70,490.97) | 11,900,000 700 3,035,000 21,042 9,294 974 6,315 3,942,000 7,000 439 6,218 135 30 12,635 29,236 3,591 48,200 48,200 136,320 15,002 | \$0.96 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$902.90 \$1,000.00 \$1 | (\$441,490.00) (\$2,385.000.00) (\$2,167.326.00) (\$2,167.326.00) (\$34,573.40) (\$513,186.50) (\$13,262.20) (\$34,573.40) (\$34,573.40) (\$34,573.40) (\$34,573.40) (\$34,573.40) (\$34,573.40) (\$34,573.40) (\$34,573.40) (\$34,573.40) (\$34,573.40) (\$34,573.40) (\$34,573.40) (\$34,573.40) (\$34,573.40) (\$34,573.40) (\$34,573.40) (\$34,573.40) (\$34,573.40) (\$34,573.40) | | \$552,936.00 \$40,000.00 \$40,000.00 \$994.613.40 \$465,000.00 \$197,000.00 \$197,000.00 \$197,000.00 \$197,000.00 \$197,000.00 \$197,000.00 \$197,000.00 \$197,000.00 \$197,000.00 \$197,000.00 \$197,000.00 \$197,000.00 \$197,000.00 \$197,000.00 | 1,052 465 465 197,000 200 200 179 166 1,273 186 43,617,747 43,617,747 |
| 45,8,14 8,14 8,14 15,11,14 77 8,17 8,14 11 11 11 45,8,14 8,14 | FAMMER SENTERPRISS, INC. FAMMER STATE BANKSHAMES, INC. FER (FOLDINGS, INC. FER (FOLDINGS, INC. FER (FOLDINGS, INC. FER HOLDINGS, INC. FER HOLDINGS, INC. FER HOLDINGS, INC. FER HOLDINGS, INC. FER BANCORP, INC. FER BANCORP, INC. FER BANCORP, INC. FER GENERATION FEW CORPORATION FEW C | GREAT BEND HOLTON HOLTO | SS 19-Jun-69 | Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants | \$700,000.00 \$3,035,000.00 \$21,042,000.00 \$22,04,000.00 \$7,289,000.00 \$7,289,000.00 \$7,000,000.00 \$56,657,000.00 \$56,657,000.00 \$536,282,000.00 \$3408,000,000.00 \$537,515,000.00 | \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 | \$830,173,67 \$804,592,16 \$19,836,630,66 \$11,156,234,25 \$8,441,836,26 \$5,404,924,35 \$8,388,333,33 \$7,220,908,83 \$40,966,780,82 \$51,286,669,09 \$40,443,972,602,67 | Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding | \$11,458,510.00 \$700,000.00 \$660,000.00 \$18,876,674.00 \$9,294,000.00 \$5701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,701,813.50 \$5,700,000 \$5,700,0 | (\$188,746.74) (\$65,812.38) (\$70,490.97) | 11,900,000 700 3,035,000 21,042 9,294 974 6,315 3,942,000 7,000 419 6,218 115 30 335 3,591 2,635 29,236 320 48,200 48,200 136,320 | \$0.96 \$1,000.00 \$0.21 \$897.00 \$1,000.00 \$902.90 \$902.90 \$100 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 | (\$441,490.00) (\$2,385.000.00) (\$2,167.326.00) (\$2,167.326.00) (\$34,573.40) (\$513,186.50) (\$13,262.20) (\$34,573.40) (\$34,573.40) (\$34,573.40) (\$34,573.40) (\$34,573.40) (\$34,573.40) (\$34,573.40) (\$34,573.40) (\$34,573.40) (\$34,573.40) (\$34,573.40) (\$34,573.40) (\$34,573.40) (\$34,573.40) (\$34,573.40) (\$34,573.40) (\$34,573.40) (\$34,573.40) (\$34,573.40) | | \$552,936.00 \$40,000.00 \$40,000.00 \$994.613.40 \$465,000.00 \$465,000.00 \$197,000.00 \$197,000.00 \$197,000.00 \$170,227.93 \$167,374.94 \$1,710,227.93 \$167,374.94 \$1,710,615.76 \$176,884.99 \$280,025,936.00 | 1,052 465 364 197,000 200 200 179 176 1,273 186 43,617,747 |

| FootNote | Institution Name | City | State | Date | Original Investment Type ¹ | Original Investment | Outstanding | Total Cash Back ² | Investment Status* | Capital Repa | vment / Dispo | sition / Auction ³ | 5 | (Realized Loss) / | Gain ⁵ Warrant Pr | roceeds |
|---------------|--|--------------------------------|----------|------------------------|---|---|------------------|---|--|---|--------------------|-------------------------------|----------------------|-------------------------------------|------------------------------|--|
| | | | | | | Amount | Investment | | | Amount | (Fee) ⁴ | Shares | Avg. Price | (Write-off) | Amount | Shares |
| | FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC. | COON RAPIDS COON RAPIDS | | 11-Dec-12 11-Jan-13 | | | | | | \$366,469.68 | (\$10,571.93) | 408 | \$898.20 | (\$41,530.32) | \$26,318.80 | 53 |
| | FIRST ADVANTAGE BANCSHARES, INC. | COON RAPIDS | MN | 26-Mar-13 | | | | | | | (\$14,428.07) | | | | | |
| 8,14 | FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC. | CORDOVA CORDOVA | TN | 26-Jun-09 20-Dec-12 | Preferred Stock w/ Exercised Warrants | \$3,422,000.00 | \$0.00 | \$3,003,674.75 | Sold, in full; warrants not outstanding | \$2,395,742.20 | | 3,422 | \$700.10 | (\$1,026,257.80) | \$94,701.71 | 171 |
| | FIRST ALLIANCE BANCSHARES, INC. | CORDOVA | | 11-Jan-13 | | | | | | 42,433,7.333 | (\$23,957.42) | | | (0-)0-0)-00 | ¥2.7,02002 | |
| 15,11,14 | FIRST ALLIANCE BANCSHARES, INC. FIRST AMERICAN BANK CORPORATION | CORDOVA ELK GROVE VILLAGE | TN IL | 26-Mar-13 24-Jul-09 | Subordinated Debentures w/ Exercised Warrants | \$50,000,000.00 | \$0.00 | \$65,558,530.56 | Redeemed, in full; warrants not outstanding | | (\$1,042.58) |) | | | | |
| | FIRST AMERICAN BANK CORPORATION | ELK GROVE VILLAGE | IL | 21-Dec-11 | | | | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | \$15,000,000.00 | | 15,000,000 | \$1.00 | | | |
| 11,9,36 | FIRST AMERICAN BANK CORPORATION FIRST AMERICAN INTERNATIONAL CORP. | ELK GROVE VILLAGE BROOKLYN | | 11-Dec-12 13-Mar-09 | Preferred Stock | \$17,000,000.00 | \$0.00 | \$18,204,166.78 | Redeemed, in full; warrants not outstanding | \$35,000,000.00 | | 35,000,000 | \$1.00 | | \$2,500,000.00 | 2,500,000 |
| | FIRST AMERICAN INTERNATIONAL CORP. | BROOKLYN | NY | 13-Aug-10 | | | *** | | | \$17,000,000.00 | | 17,000 | \$1,000.00 | | | |
| 45 | FIRST BANCORP (NC) FIRST BANCORP (NC) | TROY TROY | NC NC | 9-Jan-09 1-Sep-11 | Preferred Stock w/ Warrants | \$65,000,000.00 | \$0.00 | \$74,518,906.44 | Redeemed, in full; warrants not outstanding | \$65,000,000.00 | | 65,000 | \$1,000.00 | | | |
| 24 | FIRST BANCORP (NC) FIRST BANCORP (PR) | TROY SAN JUAN | NC | 23-Nov-11 16-Jan-09 | Preferred Stock w/ Warrants | \$400,000,000,00 | \$238.972.281.88 | \$122.513.539.32 | Sold, in part; warrants outstanding | | | | | | \$924,462.00 | 616,308 |
| 34 | FIRST BANCORP (PR) | SAN JUAN | PR | 16-Aug-13 | Freiened Stock W/ Wallants | 3400,000,000.00 | 3230,572,201.00 | \$122,313,339.32 | 30id, iii part, warrants outstanding | \$81,000,000.00 | | 12,000,000 | \$6.75 | (\$64,711,540.92) | | |
| 8,11,14 | FIRST BANCORP (PR) FIRST BANCTRUST CORPORATION | SAN JUAN PARIS | | 13-Sep-13 20-Feb-09 | Preferred Stock w/ Exercised Warrants | \$7,350,000.00 | \$0.00 | \$9,050,516.50 | Redeemed, in full; warrants not outstanding | \$8,514,153.00 | | 1,261,356 | \$6.75 | (\$6,802,024.20) | | + |
| 0,11,14 | FIRST BANCTRUST CORPORATION | PARIS | IL | 18-Jan-12 | Treaties stock wy Exclused Walland | 77,730,000.00 | 20.00 | 93,030,310.30 | nedectified, in rail, warrants not outstanding | \$3,675,000.00 | | 3,675 | \$1,000.00 | | | |
| 45.8.14 | FIRST BANCTRUST CORPORATION FIRST BANK OF CHARLESTON, INC. | PARIS CHARLESTON | | 24-Oct-12 6-Feb-09 | Preferred Stock w/ Exercised Warrants | \$3,345,000.00 | \$0.00 | \$3,960,105,00 | Redeemed, in full; warrants not outstanding | \$3,675,000.00 | | 3,675 | \$1,000.00 | | \$368,000.00 | 368 |
| | FIRST BANK OF CHARLESTON, INC. | CHARLESTON | wv | 21-Jul-11 | , | .,,, | | .,,,,,,, | | \$3,345,000.00 | | 3,345 | \$1,000.00 | | \$167,000.00 | 167 |
| 45,8,14 | FIRST BANKERS TRUSTSHARES, INC. FIRST BANKERS TRUSTSHARES, INC. | QUINCY | IL IL | 16-Jan-09 8-Sep-11 | Preferred Stock w/ Exercised Warrants | \$10,000,000.00 | \$0.00 | \$11,941,222.22 | Redeemed, in full; warrants not outstanding | \$10,000,000.00 | | 10,000 | \$1,000.00 | | \$500,000.00 | 500 |
| 8 | FIRST BANKS, INC. | CLAYTON | MO | 31-Dec-08 | Preferred Stock w/ Exercised Warrants | \$295,400,000.00 | \$0.00 | \$119,071,500.97 | Sold, in full; warrants not outstanding | | | | | (4 | | |
| | FIRST BANKS, INC. FIRST BANKS, INC. | CLAYTON CLAYTON | MO | 8-Aug-13 9-Aug-13 | | | | | | \$105,000.00 \$12,171,950.00 | | 300 34,777 | \$350.00 \$350.00 | (\$195,000.00) (\$22,605,050.00) | \$2,430,181.71 | 4,299 |
| | FIRST BANKS, INC. FIRST BANKS, INC. | CLAYTON CLAYTON | | 12-Aug-13 | | | | | | \$87,028,900.00 | (2003 050 50) | 248,654 | \$350.00 | (\$161,625,100.00) | \$5,919,151.59 | 10,471 |
| | FIRST BANKS, INC. | CLAYTON | MO | 12-Sep-13 24-Sep-13 | | | | | | \$3,209,702.21 | (2993,058.50) | 5,819 | \$551.60 | (\$2,609,297.79) | | |
| | FIRST BANKS, INC. FIRST BANKS, INC. | CLAYTON CLAYTON | MO | 25-Sep-13 29-Oct-13 | | | | | | \$3,226,801.50 | (\$64.365.04) | 5,850 | \$551.60 | (\$2,623,198.50) | | |
| 45 | FIRST BUSEY CORPORATION | URBANA | IL | 6-Mar-09 | Preferred Stock w/ Warrants | \$100,000,000.00 | \$0.00 | \$112,410,898.89 | Redeemed, in full; warrants not outstanding | | (304,305.04) | | | | | |
| | FIRST BUSEY CORPORATION FIRST BUSEY CORPORATION | URBANA URBANA | | 25-Aug-11 23-Nov-11 | | | | | | \$100,000,000.00 | | 100,000 | \$1,000.00 | | \$63,677.00 | 573,833 |
| 8,14,18 | FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. | SAN DIEGO | CA | 10-Apr-09 | Preferred Stock w/ Warrants | \$2,211,000.00 | \$0.00 | \$4,693,275.61 | Sold, in full; warrants not outstanding | | | | | | \$03,077.00 | 3/3,033 |
| | FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK. NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA. N.A. | SAN DIEGO SAN DIEGO | CA | 11-Dec-09 19-Dec-12 | | \$2,032,000.00 | | | | \$1,373,084.00 | | 1,500 | \$916.70 | (\$126.916.00) | \$90,461.65 | 111 |
| | FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. | SAN DIEGO | CA | 20-Dec-12 | | | | | | \$2,510,399.84 | | 2,743 | \$916.70 \$915.60 | (\$232,600.16) | 550,401.05 | |
| 45 | FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST CALIFORNIA FINANCIAL GROUP, INC. | SAN DIEGO WESTLAKE VILLAGE | CA | 11-Jan-13 19-Dec-08 | Preferred Stock w/ Warrants | \$25,000,000.00 | \$0.00 | \$28,810,847.55 | Redeemed, in full; warrants not outstanding | | (\$33,333.33) |) | | | | |
| | FIRST CALIFORNIA FINANCIAL GROUP, INC. | WESTLAKE VILLAGE | CA | 14-Jul-11 | | | | | | \$25,000,000.00 | | 25,000 | \$1,000.00 | | | |
| | FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CAPITAL BANCORP, INC. | WESTLAKE VILLAGE GLEN ALLEN | VA | 24-Aug-11 3-Apr-09 | Preferred Stock w/ Warrants | \$10,958,000.00 | \$0.00 | \$11,956,712.44 | Sold, in full; warrants not outstanding | | | | | | \$599,042.00 | 599,042 |
| | FIRST CAPITAL BANCORP, INC. | GLEN ALLEN | VA | 19-Jun-12 | | | | | | \$10,082,565.38 | (\$151,238.48) | 10,958 | \$920.10 | (\$875,434.62) | | 417,648 |
| 8,11,14,18,36 | FIRST CAPITAL BANCORP, INC. FIRST CHOICE BANK | GLEN ALLEN CERRITOS | CA | 6-Feb-13 13-Feb-09 | Preferred Stock w/ Exercised Warrants | \$2,200,000.00 | \$0.00 | \$5,446,642.94 | Redeemed, in full; warrants not outstanding | | | | | | \$266,041.78 | 417,048 |
| | FIRST CHOICE BANK FIRST CHOICE BANK | CERRITOS CERRITOS | CA | 22-Dec-09 | | \$2,836,000.00 | | | | \$5,036,000.00 | | 5,036 | \$1,000.00 | | \$110,000.00 | 110 |
| | FIRST CITIZENS BANC CORP | SANDUSKY | OH | 24-Sep-10 23-Jan-09 | Preferred Stock w/ Warrants | \$23,184,000.00 | \$0.00 | \$25,245,684.71 | Sold, in full; warrants not outstanding | | | | | | \$110,000.00 | 110 |
| | FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP | SANDUSKY SANDUSKY | OH | 3-Jul-12 5-Sep-12 | | | | | | \$21,004,704.00 | (\$315,070.56) | 23,184 | \$906.00 | (\$2,179,296.00) | \$563,174.00 | 469,312 |
| 44,8,14 | FIRST COLEBROOK BANCORP, INC. | COLEBROOK | NH | 20-Mar-09 | Preferred Stock w/ Exercised Warrants | \$4,500,000.00 | \$0.00 | \$5,339,487.75 | Redeemed, in full; warrants not outstanding | | | | | | | |
| 12 | FIRST COLEBROOK BANCORP, INC. FIRST COMMUNITY BANCSHARES INC. | COLEBROOK BLUEFIELD | NH VA | 22-Sep-11 21-Nov-08 | Preferred Stock w/ Warrants | \$41.500.000.00 | \$0.00 | \$42,839,002,78 | Redeemed, in full; warrants not outstanding | \$4,500,000.00 | | 4,500 | \$1,000.00 | | \$225,000.00 | 225 |
| | FIRST COMMUNITY BANCSHARES INC. | BLUEFIELD | | 8-Jul-09 | | , ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | , ,,,,,, | | \$41,500,000.00 | | 41,500 | \$1,000.00 | | | |
| 8,72 | FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. | BLUEFIELD WICHITA | KS | 22-Nov-11 15-May-09 | Preferred Stock w/ Exercised Warrants | \$14,800,000.00 | \$0.00 | \$19,957,763.30 | Redeemed, in full; warrants not outstanding | | | | | | \$30,600.00 | 88,273 |
| | FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANK CORPORATION OF AMERICA | WICHITA PINELLAS PARK | KS | 16-Jul-14 23-Dec-08 | Preferred Stock w/ Warrants | \$10,685,000.00 | \$0.00 | \$8,499,249.92 | Sold, in full; warrants not outstanding | \$14,800,000.00 | | 14,800 | \$1,000.00 | | \$740,000.00 | 740 |
| | FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY BANK CORPORATION OF AMERICA | PINELLAS PARK | | 31-May-11 | Preierred Stock W/ Warrants | \$10,885,000.00 | \$0.00 | \$8,499,249.92 | Sold, in full; warrants not outstanding | \$7,754,267.48 | | 10,685 | \$725.70 | (\$2,930,732.52) | | |
| | FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION | LEXINGTON LEXINGTON | | 21-Nov-08 29-Aug-12 | Preferred Stock w/ Warrants | \$11,350,000.00 | \$0.00 | \$13,425,979.36 | Sold, in full; warrants not outstanding | \$11,155,120.50 | (\$167,326.81) | 11,350 | \$982.80 | (\$194,879.50) | | - |
| | FIRST COMMUNITY CORPORATION | LEXINGTON | SC | 1-Nov-12 | | | | | | 311,133,120.30 | (3107,320.81) | 11,330 | 3302.00 | (3154,675.30) | \$297,500.00 | 195,915 |
| 8 | FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC. | JOLIET JOLIET | IL II | 11-Dec-09 8-Aug-12 | Preferred Stock w/ Exercised Warrants | \$22,000,000.00 | \$0.00 | \$18,252,479.06 | Sold, in full; warrants not outstanding | | | | | | \$70,727.58 | 108 |
| | FIRST COMMUNITY FINANCIAL PARTNERS, INC. | JOLIET | IL | 9-Aug-12 | | | | | | | | | | | \$440,082.72 | 672 |
| | FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC. | JOLIET JOLIET | IL IL | 10-Aug-12 19-Sep-12 | | | | | | \$326,250.00 | | 500 | \$652.50 | (\$173,750.00) | \$209,563.20 | 320 |
| | FIRST COMMUNITY FINANCIAL PARTNERS, INC. | JOLIET JOLIET | IL | 20-Sep-12 | | | | | | \$3,051,090.00 \$10.977.660.00 | | 4,676 | \$652.50 | (\$1,624,910.00) | | |
| | FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC. | JOLIET | IL IL | 21-Sep-12 16-Nov-12 | | | | | | \$10,977,660.00 | (\$143,550.00) | 16,824 | \$652.50 | (\$5,846,340.00) | | |
| | FIRST DEFIANCE FINANCIAL CORP. FIRST DEFIANCE FINANCIAL CORP. | DEFIANCE DEFIANCE | OH | 5-Dec-08 19-Jun-12 | Preferred Stock w/ Warrants | \$37,000,000.00 | \$0.00 | \$41,631,005.92 | Sold, in full; warrants outstanding | \$35,618,420.00 | (\$534,276.30) | 37,000 | \$962.70 | (\$1,381,580.00) | | |
| 15,36,11 | FIRST EAGLE BANCSHARES, INC. | HANOVER PARK | IL. | 11-Sep-09 | Subordinated Debentures w/ Exercised Warrants | \$7,500,000.00 | \$0.00 | \$8,514,738.21 | Redeemed, in full; warrants not outstanding | | (9334,270.30) | | | (44,301,300.00) | | |
| 11,8,14 | FIRST EAGLE BANCSHARES, INC. FIRST EXPRESS OF NEBRASKA, INC. | HANOVER PARK GERING | IL NF | 17-Sep-10 6-Feb-09 | Preferred Stock w/ Exercised Warrants | \$5,000,000.00 | \$0.00 | \$6,074,313.00 | Redeemed, in full; warrants not outstanding | \$7,500,000.00 | | 7,500,000 | \$1.00 | | \$375,000.00 | 375,000 |
| 11,0,14 | FIRST EXPRESS OF NEBRASKA, INC. | GERING | | 15-Feb-12 | | | | | | \$5,000,000.00 | | 5,000 | \$1,000.00 | | \$250,000.00 | 250 |
| | FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. | HARRISON HARRISON | AR AR | 6-Mar-09 3-May-11 | Preferred Stock w/ Warrants | \$16,500,000.00 | \$0.00 | \$6,570,625.00 | Sold, in full; warrants not outstanding | \$6,000,000.00 | | 16,500 | \$363.60 | (\$10,500,000.00) | | |
| 12,16 | FIRST FINANCIAL BANCORP | CINCINNATI | ОН | 23-Dec-08 | Preferred Stock w/ Warrants | \$80,000,000.00 | \$0.00 | \$87,644,066.10 | Redeemed, in full; warrants not outstanding | | | | | | | |
| | FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCORP | CINCINNATI | OH | 24-Feb-10 8-Jun-10 | | | | | | \$80,000,000.00 | | 80,000 | \$1,000.00 | | \$2,966,288.32 | 465,117 |
| 15,17,44 | FIRST FINANCIAL BANCSHARES, INC. FIRST FINANCIAL BANCSHARES, INC. | LAWRENCE LAWRENCE | | 12-Jun-09 | Subordinated Debentures w/ Exercised Warrants | \$3,756,000.00 | \$0.00 | \$4,563,280.34 | Redeemed, in full; warrants not outstanding | \$3,756,000.00 | | 3,756,000 | \$1.00 | | \$113,000.00 | |
| | FIRST FINANCIAL HOLDINGS INC. | CHARLESTON | SC | 22-Sep-11 5-Dec-08 | Preferred Stock w/ Warrants | \$65,000,000.00 | \$0.00 | \$68,141,972.19 | Sold, in full; warrants not outstanding | | | | | | \$113,000.00 | 113,000 |
| | FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC. | CHARLESTON CHARLESTON | SC SC | 3-Apr-12 22-May-13 | | - | | | | \$56,778,150.00 | (\$851,672.25) | 65,000 | \$873.50 | (\$8,221,850.00) | \$1,400,000.00 | 241,696 |
| | FIRST FINANCIAL SERVICE CORPORATION | ELIZABETHTOWN | KY | 9-Jan-09 | Preferred Stock w/ Warrants | \$20,000,000.00 | \$0.00 | \$12,333,778.00 | Sold, in full; warrants outstanding | | | | | | \$1,400,000.00 | 241,090 |
| | FIRST FINANCIAL SERVICE CORPORATION FIRST FINANCIAL SERVICE CORPORATION | ELIZABETHTOWN ELIZABETHTOWN | KY | 29-Apr-13 31-May-13 | · · · · · · · · · · · · · · · · · · · | | | | | \$10,842,200.00 | (\$108,422.00) | 20,000 | \$542.10 | (\$9,157,800.00) | | |
| 9,17 | FIRST FREEDOM BANCSHARES, INC. | LEBANON | TN | 22-Dec-09 | Preferred Stock w/ Exercised Warrants | \$8,700,000.00 | \$0.00 | \$9,522,346.17 | Sold, in full; warrants not outstanding | | (7400,466.00) | | | | | |
| | FIRST FREEDOM BANCSHARES, INC. FIRST FREEDOM BANCSHARES, INC. | LEBANON LEBANON | TN TN | 9-Nov-12 11-Jan-13 | · · · · · · · · · · · · · · · · · · · | | | | | \$8,025,750.00 | (\$80.257.50) | 8,700 | \$922.50 | (\$674,250.00) | \$256,118.75 | 261 |
| 8,14 | FIRST GOTHENBURG BANCSHARES, INC. | GOTHENBURG | | 27-Feb-09 | Preferred Stock w/ Exercised Warrants | \$7,570,000.00 | \$0.00 | \$8,702,021.25 | Sold, in full; warrants not outstanding | | (4.00,2.37.30) | | | | | |
| - | FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC. | GOTHENBURG GOTHENBURG | | 29-Oct-12 31-Oct-12 | | | | | | \$26,398.99 \$6,864,647.71 | | 7,541 | \$910.30 \$910.30 | (\$2,601.01) (\$676,352.29) | \$362,118.92 | 379 |
| 0.44.45 | FIRST GOTHENBURG BANCSHARES, INC. | GOTHENBURG | NE | 11-Jan-13 | Profession 1 (F. 1) | *** | 44.7 | 42/ | Dedenood to 6.** | , | (\$68,910.46) | 1,50.74 | 40.000 | (60.0)0000000 | | |
| 8,14,44 | FIRST GUARANTY BANCSHARES, INC. FIRST GUARANTY BANCSHARES, INC. | HAMMOND HAMMOND | | 28-Aug-09 22-Sep-11 | Preferred Stock w/ Exercised Warrants | \$20,699,000.00 | \$0.00 | \$24,059,476.66 | Redeemed, in full; warrants not outstanding | \$20,699,000.00 | | 2,070 | \$10,000.00 | | \$1,030,000.00 | 103 |
| | | | | | | | - | | | | | ,. • | , ., | | | |

| Control Cont | FootNote | Institution Name | City | State | e Date | Original Investment Type ¹ | Original Investment Amount | Outstanding Investment | Total Cash Back ² | Investment Status* | Capital Repayment / Dispo | | | (Realized Loss) / (Write-off) | Gain ⁵ Warrant P | |
|--|---------------|--|-------------------------|----------|------------------------|---|---|---------------------------|---|---|------------------------------------|--------------------------|------------------|----------------------------------|-----------------------------|-----------------|
| Part | 11 | FIRST HORIZON NATIONAL CORPORATION | MEMPHIS | TN | 14-Nov-08 | Preferred Stock w/ Warrants | | | \$1.037.467.405.56 | Redeemed in full: warrants not outstanding | Amount (Fee)* | Shares | Avg. Price | (write-on) | Amount | Shares |
| Marche M | | FIRST HORIZON NATIONAL CORPORATION | MEMPHIS | TN | 22-Dec-10 | | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | ,,,,, | 44,440,740,740 | , , | \$866,540,000.00 | 866,540 | \$1,000.00 | | | |
| Marche | 8.9 | FIRST HORIZON NATIONAL CORPORATION FIRST INDEPENDENCE CORPORATION | | TN | | Preferred Stock | \$3,223,000,00 | \$0.00 | \$2,820,256,96 | Sold in full: warrants not outstanding | | | | | \$79,700,000.00 | 14,842,321 |
| Control Cont | | FIRST INDEPENDENCE CORPORATION | DETROIT | MI | 20-Dec-12 | | (0)200)00000 | , , , , | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | | | \$725.00 | (\$886,325.00) | | |
| Part | | | | MI | | | | | | | |) | | | | |
| March Marc | 8 | FIRST INTERCONTINENTAL BANK | DORAVILLE | GA | 13-Mar-09 | Preferred Stock w/ Exercised Warrants | \$6,398,000.00 | \$0.00 | \$4,118,886.85 | Sold, in full; warrants not outstanding | | , i | | | | |
| Mar. | | | DORAVILLE | GA GA | 12-Aug-13 | | | | | | \$3,247,112.96 | 6,398 | \$507.50 | (\$3,150,887.04) | \$139,320.00 | 320 |
| Company Comp | 11 | | | CT | | Preferred Stock w/ Warrants | \$10,000,000.00 | \$0.00 | \$12,147,768.63 | Redeemed, in full; warrants not outstanding | | , | | | | |
| Company | 44.35 | | | CT | | Professor d Character / Witnessor | £20,000,000,00 | £0.00 | 636 473 043 04 | Dedecard to f. II. | \$10,000,000.00 | 10,000 | \$1,000.00 | | \$1,488,046.41 | 199,203 |
| Column | 11,30 | | | MS | | Preferred Stock W/ Warrants | \$30,000,000.00 | \$0.00 | \$30,472,843.94 | Redeemed, in Iuli; warrants not outstanding | \$30,000,000.00 | 30,000 | \$1,000.00 | | | + |
| Marke Mark | | FIRST M&F CORPORATION | KOSCIUSKO | MS | 30-Aug-13 | | | | | | | | | | \$4,089,510.61 | 513,113 |
| Column | 11,8,14 | | MANITOWOC | WI | | Preferred Stock w/ Exercised Warrants | \$12,000,000.00 | \$0.00 | \$12,837,983.33 | Redeemed, in full; warrants not outstanding | \$12,000,000,00 | 12.000 | \$1,000.00 | | \$600,000,00 | 600 |
| Column C | 11,25 | FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION | RICHMOND | VA | 6-Feb-09 | Preferred Stock w/ Warrants | \$33,900,000.00 | \$0.00 | \$40,834,859.35 | Redeemed, in full; warrants not outstanding | | | | | | |
| March Marc | 44.8.14 | FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION FIRST MENASHA RANCSHARES INC | RICHMOND | VA WI | 7-Dec-11 13-Feb-09 | Preferred Stock w/ Exercised Warrants | \$4 797 000 00 | \$0.00 | \$5,713,865,00 | Redeemed in full: warrants not outstanding | \$33,900,000.00 | 35,595 | \$1,000.00 | | \$1,695,000.00 | + |
| Company | | FIRST MENASHA BANCSHARES, INC. | NEENAH | WI | 15-Sep-11 | | | | | | \$4,797,000.00 | 4,797 | \$1,000.00 | | \$240,000.00 | 240 |
| Marche M | 33,44,45 | | | IN IN | | Preferred Stock w/ Warrants | \$116,000,000.00 | \$0.00 | \$131,383,055.11 | Redeemed, in full; warrants not outstanding | \$116,000,000,00 | 116,000 | £1 000 00 | | | |
| Company Comp | | | MUNCIE | | | | | | | | 3110,000,000.00 | 110,000 | 31,000.00 | | \$367,500.00 | 991,453 |
| March Marc | 11 | | ITASCA | IL. | 5-Dec-08 | Preferred Stock w/ Warrants | \$193,000,000.00 | \$0.00 | \$222,528,333.33 | Redeemed, in full; warrants not outstanding | 6403 000 000 00 | 403,000 | £4 000 00 | | | - |
| Column C | | | | IL. | 21-Dec-11 | | | | | | \$193,000,000.00 | 193,000 | \$1,000.00 | | \$900,000.00 | 1,305,230 |
| Control Cont | 8,14 | | STRASBURG | VA | 13-Mar-09 | Preferred Stock w/ Exercised Warrants | \$13,900,000.00 | \$0.00 | \$15,329,326.44 | Sold, in full; warrants not outstanding | | | - | | | |
| March Marc | 44,8,14 | | | VA LA | | Preferred Stock w/ Exercised Warrants | \$17,836.000.00 | \$0.00 | \$21,033,989.56 | Redeemed, in full; warrants not outstanding | \$12,266,750.00 (\$184,001.25 | 13,900 | \$882.50 | (\$1,633,250.00) | \$624,674.69 | 695 |
| Column C | | FIRST NBC BANK HOLDING COMPANY | NEW ORLEANS | LA | 4-Aug-11 | | | | | - | \$17,836,000.00 | 17,836 | \$1,000.00 | | \$892,000.00 | 892 |
| Property | 12,16 | | | NY NV | | Preferred Stock w/ Warrants | \$184,011,000.00 | \$0.00 | \$191,464,618.00 | Redeemed, in full; warrants not outstanding | \$184 011 000 00 | 184 021 | \$1,000,00 | - | | + |
| March Marc | | FIRST NIAGARA FINANCIAL GROUP | LOCKPORT | NY | 24-Jun-09 | | | | | | | 104,011 | 31,000.00 | | \$2,700,000.00 | 953,096 |
| Market M | 44 | | | CA | | Preferred Stock w/ Warrants | \$17,390,000.00 | \$0.00 | \$19,943,580.33 | Redeemed, in full; warrants not outstanding | £47 200 000 00 | 47.200 | £4 000 00 | | | |
| Company of the comp | | | DIXON | CA CA | 15-Sep-11 16-Nov-11 | | | | | | \$17,390,000.00 | 1/,590 | \$1,000.00 | | \$375,000.00 | 352,977 |
| Marie Mari | 11 | FIRST PACTRUST BANCORP, INC. | CHULA VISTA | CA | 21-Nov-08 | Preferred Stock w/ Warrants | \$19,300,000.00 | \$0.00 | \$22,297,560.34 | Redeemed, in full; warrants not outstanding | | | | | | |
| 100 | | | | CA CA | | | | | | | \$19,300,000.00 | 19,300 | \$1,000.00 | | \$1.003.227.00 | 280,795 |
| | 73,97 | FIRST PLACE FINANCIAL CORP. | WARREN | ОН | 13-Mar-09 | Preferred Stock w/ Warrants | \$72,927,000.00 | \$0.00 | \$7,009,094.50 | Exited bankruptcy/receivership | | | | | 7-7-1-1-1 | 2007.00 |
| Control of Control o | 9 14 19 | | | OH | 29-Oct-12 | Denformed Stock w/ Everstood Microsoft | \$4,570,000,00 | \$0.00 | \$0.049.0E0.E9 | Sold in full warrants not outstanding | | | | (\$72,927,000.00) | | |
| Professional Control | 0,14,10 | FIRST PRIORITY FINANCIAL CORP. | MALVERN | PA | 18-Dec-09 | Prefered Stock Wy Exercised Wallants | \$4,596,000.00 | 30.00 | 35,546,005.36 | Joid, III Idii, Walfants not outstanding | | | | | | |
| Martine Properties Martine | | | | PA | 7-Feb-13 | | | | | | | | | | | |
| Mathematical Continues Mathematical Contin | | FIRST PRIORITY FINANCIAL CORP. | | PA PA | | | | | | | | | \$882.05 | (\$189,168.40) | \$176,633.62 | 180 |
| Marie Mari | 8,14 | FIRST RELIANCE BANCSHARES, INC. | FLORENCE | SC | 6-Mar-09 | Preferred Stock w/ Exercised Warrants | \$15,349,000.00 | \$0.00 | \$12,994,059.00 | Sold, in full; warrants not outstanding | | | | | | |
| March Marc | | | FLORENCE | SC | | | | | | | \$10,431,333.89 | 15,349 | \$679.60 | (\$4,917,666.11) | \$624,632.45 | 767 |
| Marie Mari | 8,14,18,44,45 | | EXTON | PA | 30-Jan-09 | Preferred Stock w/ Exercised Warrants | | \$0.00 | \$5,731,793.60 | Redeemed, in full; warrants not outstanding | (42.7) | ' | | | | |
| Part | | | | PA PA | | | \$2,417,000.00 | | | | \$5.017.000.00 | E 017 | £1 000 00 | | \$120,000,00 | 120 |
| Per | 87 | FIRST SECURITY GROUP, INC. | | A TN | | Preferred Stock w/ Warrants | \$33,000,000.00 | \$0.00 | \$16,315,362.00 | Sold, in full; warrants not outstanding | \$5,017,000.00 | 5,017 | \$1,000.00 | | \$130,000.00 | 130 |
| Per Control of Con | _ | FIRST SECURITY GROUP, INC. | CHATTANOOGA | A TN | 11-Apr-13 | | | | | | \$14,912,862.00 | 9,941,908 | \$1.50 | (\$18,087,138.00) | | |
| 15.15 15.1 | 79 | | | | | Preferred Stock w/ Warrants | \$7,400,000.00 | | \$4,030,944.44 | Sold, in full; warrants not outstanding | \$3,700,000.00 | 7,400 | \$500.00 | (\$3,700,000.00) | | + |
| March Marc | 15,11,14 | FIRST SOUTH BANCORP, INC. | LEXINGTON | TN | | Subordinated Debentures w/ Exercised Warrants | \$50,000,000.00 | \$0.00 | \$65,432,450.94 | Redeemed, in full; warrants not outstanding | | | | | | |
| 13.1 PORTURNIE SCORPENNE S | | FIRST SOUTH BANCORP, INC. FIRST SOUTH BANCORP, INC. | LEXINGTON | TN | 28-Sep-11 28-Nov-12 | | | | | | \$13,125,000.00 \$36.875.000.00 | 13,125,000 36.875.000 | \$1.00 \$1.00 | | \$2,500,000,00 | 2,500,000 |
| No. Decision of the Control Contro | 11,8,14 | FIRST SOUTHERN BANCORP, INC. | BOCA RATON | FL | 30-Jan-09 | Preferred Stock w/ Exercised Warrants | \$10,900,000.00 | \$0.00 | \$12,263,468.31 | Redeemed, in full; warrants not outstanding | | | | | | |
| MEDICATION CONTROLLED MEDI | 8 14 | | | FL | | Preferred Stock w/ Evercised Warrants | \$5,500,000,00 | \$0.00 | \$5 350 777 50 | Sold in full-warrants not outstanding | \$10,900,000.00 | 10,900 | \$1,000.00 | | \$545,000.00 | 545 |
| Mail Confessor Section Mail Confessor Mail Confesso | 0,14 | FIRST SOUTHWEST BANCORPORATION, INC. | ALAMOSA | co | 26-Mar-13 | Treferred Stock Wy Excretical Walland | <i>\$3,300,000.00</i> | 30.00 | \$3,333,112.33 | Joid, III fail, Walfall S Hot Odestallaring | \$315,007.00 | | | | | |
| Procession Pro | | FIRST SOUTHWEST BANCORPORATION, INC. | ALAMOSA | co | 27-Mar-13 | | | | | · · · · · · · · · · · · · · · · · · · | \$2,835,063.00 | 3,150 | \$900.00 | | | |
| Hage First March | | FIRST SOUTHWEST BANCORPORATION, INC. | | co | 20-War-13 9-Apr-13 | | | | | | \$1,000,040.00 (\$49,501.10 | 2,000 | \$900.00 | (00.00e,eere) | \$45,788.48 | 30 |
| MST DESCRIPTION MST DESCRI | 44,8,14 | FIRST TEXAS BHC, INC. | FORT WORTH | TX | 6-Mar-09 | Preferred Stock w/ Exercised Warrants | \$13,533,000.00 | \$0.00 | \$16,072,389.00 | Redeemed, in full; warrants not outstanding | | | | | | $\perp = \perp$ |
| MST DESCRIPTION MST DESCRI | 15,14 | FIRST TRUST CORPORATION | NEW ORLEANS | LA LA | 15-Sep-11 5-Jun-09 | Subordinated Debentures w/ Exercised Warrants | \$17,969,000.00 | \$0.00 | \$15,304,180.50 | Sold, in full; warrants not outstanding | | | \$1,000.00 | | | |
| 1514 GRY Lat COMP. CAMP. | | FIRST TRUST CORPORATION | NEW ORLEANS | LA | 20-Feb-13 | , | | | | | \$13,750,058.49 | 17,969,000 | \$0.77 | (\$4,218,941.51) | \$644,726.19 | 898,000 |
| MINISTRATES MARCHAN A 24-96 March M | 11.8.14 | | NEW ORLEANS OAKI AND | LA CA | 26-Mar-13 23-Jan-00 | Preferred Stock w/ Exercised Warrants | \$4 900 000 00 | \$0.00 | \$5 211 020 69 | Redeemed, in full- warrants not outstanding | (\$137,500.58 | 1 | | | | + |
| 13.14.15 PRIT VERNOM BACK-SARE, MC | geye. | FIRST ULB CORP. | OAKLAND | CA | 22-Apr-09 | | | | | | \$4,900,000.00 | 4,900 | \$1,000.00 | | \$245,000.00 | 245 |
| PREF VENDORS MICCAMES, NC. PREF VENDORS M | 11 8 14 36 | FIRST UNITED CORPORATION FIRST VERNON BANCSHARES INC | OAKLAND VERNON | MD | | | \$30,000,000.00 | | | | | 1 | | | | + |
| 1.1.1 PRIVET WASTERN PRANCEL, INC. | | FIRST VERNON BANCSHARES, INC. | VERNON | AL | 29-Sep-10 | | | | | - | \$6,000,000.00 | 6,000 | \$1,000.00 | | \$245,000.00 | 245 |
| PRST WESTERN FRANCE, INC. | 8,14,18 | FIRST WESTERN FINANCIAL, INC. | DENVER | co | 6-Feb-09 | Preferred Stock w/ Warrants | | \$0.00 | \$21,142,314.80 | Sold, in full; warrants not outstanding | | 1 | | | | ─ |
| FIRST WISTERN FRANCAL, INC. | | FIRST WESTERN FINANCIAL, INC. | DENVER | CO | 9-Aug-12 | | \$11,881,000.00 | | | | \$6,138,000.00 | 7,920 | | (\$1,782,000.00) | | |
| FIRST WESTERN FRANCIAL, INC. | | FIRST WESTERN FINANCIAL, INC. | DENVER | со | 10-Aug-12 | - | | | | | \$62,000.00 | 80 | | | | |
| FIRST WESTRAM FORMANCIAL, INC. DEEVER CD 2-5-10-13 DEEVER CD 2-5-10- | | FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC. | | co | 11-Sep-12 24-Jun-13 | | | | | | \$10,994,240.00 | 12,440 | \$874.81 | (\$1.445.760,00) | | + |
| FIRSTBANK CORPORATION ALMA MI 33-Jul-09 Preferred Stock w/ Warrants S13,000,000.00 S0,00 S13,155,600.5 Soli, in full, warrants not outstanding S11,053,300.00 S665,799.55 33,000 S941.00 S19,665,700.00 S19,665,700.00 S11,615,700.00 | | FIRST WESTERN FINANCIAL, INC. | DENVER | co | 26-Jul-13 | | | | | | (\$109,942.41 |) | 9.00. 0.004 | (, 2) . 20) . 2000) | | |
| FIRSTRANE CORPORATION ALMA M 13-1-12 S125,000,000 S13,131,319.44 Redeemed, in full, warrants not outstanding S125,000,000 S10,000 S10,00 | - | | | MI | 30-Jan-09 | Preferred Stock w/ Warrants | \$33,000,000.00 | \$0.00 | \$38,185,560.05 | Sold, in full; warrants not outstanding | \$31.053.330.00 /\$465.700.05 | 33,000 | \$941.00 | (\$1 946 670 nn) | | + |
| 11 FIRSTMERIT CORPORATION ARXION OH 22-Aug-09 Preferred Stock w/ Warrants S125,000,000.00 S131,813,194.44 Redeemed, in full, warrants not outstanding S125,000,000.00 S125 | | FIRSTBANK CORPORATION | ALMA | MI | 18-Jul-12 | | | | | | (3405)/99.93 | , 33,000 | 3341.00 | (21,340,070.00) | \$1,946,670.00 | 578,947 |
| RISTAMENT CORPORATION | 11 | FIRSTMERIT CORPORATION | AKRON | OH | 9-Jan-09 | Preferred Stock w/ Warrants | \$125,000,000.00 | \$0.00 | \$131,813,194.44 | Redeemed, in full; warrants not outstanding | \$135,000,000,00 | 435.000 | 64 000 57 | | | + |
| FLAGSTRIA BANGCORP, INC. | | | AKRON | OH | 27-May-09 | | | | | | \$125,000,000.00 | 125,000 | \$1,000.00 | | \$5,025,000.00 | 952,260 |
| FLAGSTRA BANGGOR, INC. TROY M 27-Mar-13 | | | TROY | MI | 30-Jan-09 | Preferred Stock w/ Warrants | \$266,657,000.00 | \$0.00 | \$277,861,053.94 | Sold, in full; warrants not outstanding | | | - | | | + |
| FLAGSTRA BANCGRUP, INC. TROY MI 28-Mar-13 S12,167,790.0 S13,216,750.0 S19,150 S1,283,250.00 S1,2 | | | | MI | | | | | | | | | | | | + |
| FLAGSTRA BANCGOR, INC. TROY MI 9-Ag-13 | | FLAGSTAR BANCORP, INC. | TROY | MI | 28-Mar-13 | | | | | | \$13,216,750.00 | | \$911.50 | (\$1,283,250.00) | | |
| 5.84 FLORIDA BANK GROUP, INC. TAMPA FL 24-M-09 Preferred Stock w/ Exercised Warrants 5.0.0471,000.00 50.00 59,180,793.00 50.01, in full, warrants not outstanding 58,000,000.00 20,471 5390.00 512,471,000.00 547,700.00 547 | - | FLAGSTAR BANCORP, INC. | TROY | MI MI | 9-Apr-13 | | | | | | (\$2,430,578.56 |) | | | \$17 ans nn | 645.138 |
| 54.14 1.01000 AUSNINSS NANCGROUP, INC. TAMPA FL 20 Feb 20 Preferred Stock of Exercised Warrants 9,495,000.00 50.0 \$11,309,750.00 Redeemed, in full, warrants not outstanding 5,495,000.00 9,995 5,1,000.00 5475,000.00 5475,000.00 | 8,84 | FLORIDA BANK GROUP, INC. | TAMPA | FL | 24-Jul-09 | Preferred Stock w/ Exercised Warrants | \$20,471,000.00 | \$0.00 | \$9,180,793.08 | Sold, in full; warrants not outstanding | | | | | \$12,905.00 | 043,138 |
| FLORIDA BUSINESS BANGGROUP, INC. TAMPA FL 22-Sep-11 59,495,000.00 9,495 \$1,000.00 \$475,000.00 | 0.4444 | | TAMPA | FL | | Performed Charakter (France) | 60 40F | A | Ć44 300 7F0 | Padamad Infall | \$8,000,000.00 | 20,471 | \$390.80 | (\$12,471,000.00) | | +- |
| | 0,44,14 | FLORIDA BUSINESS BANCGROUP, INC. | TAMPA | FL | 20-Feb-09 22-Sep-11 | Preferred SLOCK W/ Exercised Warrants | \$9,495,000.00 | \$0.00 | \$11,309,730.50 | nedeemed, in rull; warrants not outstanding | \$9,495,000.00 | 9,495 | \$1,000.00 | | \$475,000.00 | 475 |
| | 12,16 | FLUSHING FINANCIAL CORPORATION | LAKE SUCCESS | NY | 19-Dec-08 | Preferred Stock w/ Warrants | \$70,000,000.00 | \$0.00 | \$73,904,166.66 | Redeemed, in full; warrants not outstanding | | | | | | |

| | FootNote | Institution Name | City S | ate Date | Original Investment Type ¹ | Original Investment | Outstanding | Total Cash Back ² | Investment Status* | Capital Repayment / Dispo | osition / Auction ³ | 3,5 | (Realized Loss) / | Gain ⁵ Warrant Pı | roceeds |
|--|-------------|---|-----------------------------|----------------------|---|---------------------|----------------|------------------------------|---|---|--------------------------------|------------------|-------------------|------------------------------|-------------|
| An of the second seco | | | , in the second second | | | Amount | Investment | | | Amount (Fee) ⁴ | | | (Write-off) | | Shares |
| Column | | FLUSHING FINANCIAL CORPORATION | LAKE SUCCESS NY | 28-Oct-0 | | | | | | \$70,000,000.00 | 70,000 | \$1,000.00 | | 00 000 000 | 375,806 |
| March Marc | 45,8,14 | FNB BANCORP | SOUTH SAN FRANCISCO CA | 27-Feb-0 | Preferred Stock w/ Exercised Warrants | \$12,000,000.00 | \$0.00 | \$14,267,700.00 | Redeemed, in full; warrants not outstanding | | | | | | |
| Part | 11 8 14 | FNB BANCORP EORESIGHT EINANCIAL GROUP, INC | | 15-Sep-1: | Preferred Stock w/ Evercised Warrants | \$15,000,000,00 | \$n.nn | \$18 670 701 67 | Redeemed in full-warrants not outstanding | \$12,000,000.00 | 12,000 | \$1,000.00 | | \$600,000.00 | 600 |
| Column | | FORESIGHT FINANCIAL GROUP, INC. | ROCKFORD IL | 11-Dec-1 | | | | | - | \$15,000,000.00 | 15,000 | \$1,000.00 | | \$750,000.00 | 750 |
| Part | 8,66,97 | FORT LEE FEDERAL SAVINGS BANK, FSB | | 22-May-0 | Preferred Stock w/ Exercised Warrants | \$1,300,000.00 | \$0.00 | \$87,184.85 | Exited bankruptcy/receivership | | | | (\$1.300.000.00) | | |
| Marie Mari | 45,8,14 | FORTUNE FINANCIAL CORPORATION | ARNOLD M | 3-Apr-0 | Preferred Stock w/ Exercised Warrants | \$3,100,000.00 | \$0.00 | \$3,668,927.67 | Redeemed, in full; warrants not outstanding | | | | (51,300,000.00) | | |
| March Marc | 50.07 | | | | Preferred Stock w/ Warrants | \$5,800,000,00 | \$n.nn | \$773 888 80 | Currently not collectible | \$3,100,000.00 | 3,100 | \$1,000.00 | | \$155,000.00 | 155 |
| March Marc | | FPB BANCORP, INC. | PORT ST. LUCIE FL | 15-Jul-1: | | | | | • | | | | (\$5,800,000.00) | | |
| Company | 11,8,14 | | | | Preferred Stock w/ Exercised Warrants | \$3,240,000.00 | \$0.00 | \$3,623,721.50 | Redeemed, in full; warrants not outstanding | \$1,000,000,00 | 1,000 | \$1,000,00 | | | + |
| Part | | FPB FINANCIAL CORP. | HAMMOND LA | 16-Jun-1 | | | | | | \$2,240,000.00 | 2,240 | \$1,000.00 | | \$162,000.00 | 162 |
| Mary Control Mary | 8,14 | | | | Preferred Stock w/ Exercised Warrants | \$5,097,000.00 | \$0.00 | \$4,336,183.67 | Sold, in full; warrants not outstanding | 00.052 N023 | 940 | \$632.50 | (\$345.450.00) | \$176.798.67 | 188 |
| Part | | FRANKLIN BANCORP, INC. | WASHINGTON M | 13-Nov-1 | | | | | | \$2,629,302.50 | | | | | |
| March Marc | 15 | FRANKLIN BANCORP, INC. | WASHINGTON M | 2 May 0 | Subordinated Debentures w/ Eversised Marrants | \$2,000,000,00 | \$0.00 | \$4.262.022.05 | Sold in full unreasts not outstanding | (\$25,000.00) |) | | | | |
| Marked M | 13 | | | | Subdidinated Dependies Wy Exercised Warrants | \$3,000,000.00 | 30.00 | 34,303,022.53 | Joid, ill full, wallants not outstanding | \$2,800,000.00 | 2,800,000 | \$1.01 | | \$18,228.00 \$84,514.33 | |
| Column C | | | | 14-Apr-1 | | | | | | | | \$1.01 | | \$1,302.00 \$42,257.17 | 50,000 |
| Column C | 15,11,14 | | FREMONT CA | | Subordinated Debentures w/ Exercised Warrants | \$35,000,000.00 | \$0.00 | \$45,796,066.36 | Redeemed, in full; warrants not outstanding | | | | | | |
| Column | **** | | FREMONT CA | 25-Jul-1 | Desferred Charles of Francisco d Microsoft | | | | Todayand to 6.0. | \$35,000,000.00 | 35,000,000 | \$1.00 | | \$1,750,000.00 | 1,750,000 |
| Column C | 44,8,14 | FRESNO FIRST BANK FRESNO FIRST BANK | FRESNO CA | 1-Nov-1 | Preferred Stock Wy Exercised Warrants | \$1,968,000.00 | \$0.00 | \$2,437,100.33 | Redeemed, in Idii; Warrants not outstanding | \$1,968,000.00 | 1,968 | \$1,000.00 | | \$98,000.00 | 98 |
| Marked Property Marked Pro | 15,11,14 | | AUSTIN TX | 24-Apr-0 | Subordinated Debentures w/ Exercised Warrants | \$3,000,000.00 | \$0.00 | \$3,408,191.65 | Redeemed, in full; warrants not outstanding | | | | | | +- |
| Mathematical Control | | FRONTIER BANCSHARES, INC | AUSTIN TX | 6-Oct-1 | | | | | | \$1,400,000.00 | | \$1.00 \$1.00 | | \$150,000.00 | 150,000 |
| Column C | 11 | FULTON FINANCIAL CORPORATION | LANCASTER PA | 23-Dec-0 | Preferred Stock w/ Warrants | \$376,500,000.00 | \$0.00 | \$416,635,625.00 | Redeemed, in full; warrants not outstanding | \$276 E00 000 CC | 370 500 | 64 000 5 | | | +- |
| Property | | | | | | | | | | \$3,0,000,000.00 | 3/6,500 | \$1,000.00 | | \$10,800,000.00 | 5,509,756 |
| Description of the content of the | 8,14 | | RINGGOLD G/ | | Preferred Stock w/ Exercised Warrants | \$6,000,000.00 | \$0.00 | \$7,260,794.87 | Redeemed, in full; warrants not outstanding | | | | | | |
| March Marc | 11.8.14 | | RINGGOLD G/ | 13-Apr-12 6-Feb-0 | Preferred Stock w/ Exercised Warrants | \$8,700,000,00 | \$0.00 | \$10.096.470.83 | Redeemed, in full: warrants not outstanding | \$6,000,000.00 | 6,000 | \$1,000.00 | | \$300,000.00 | 300 |
| Companies Comp | | GEORGIA COMMERCE BANCSHARES, INC. | ATLANTA G/ | 16-Feb-1: | | | | | | \$8,700,000.00 | 8,700 | \$1,000.00 | | \$435,000.00 | 435 |
| Marche property of the prope | 8 | | | 1-May-0: | Preferred Stock w/ Exercised Warrants | \$4,500,000.00 | \$0.00 | \$1,576,457.50 | Sold, in full; warrants not outstanding | \$1 556 145 00 | 4 500 | \$345.80 | (\$2.943.855.00) | \$45,312,50 | 225 |
| Marche part | | GEORGIA PRIMARY BANK | ATLANTA G/ | 19-Mar-1 | | | | | | | | 73.533 | (42)5-10)000-100) | Ţ.1,52 | |
| Proceedings | 8,14 | GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION | GERMANTOWN TN | 6-Mar-0 | Preferred Stock w/ Exercised Warrants | \$4,967,000.00 | \$0.00 | \$5,699,100.75 | Sold, in full; warrants not outstanding | \$26 393 77 | 29 | \$910.10 | (\$2,606,23) | | - |
| Company Comp | | GERMANTOWN CAPITAL CORPORATION | GERMANTOWN TN | 31-Oct-1 | | | | | | \$4,494,221.94 | 4,938 | | (\$443,778.06) | \$214,595.28 | 248 |
| Company Comp | 8 17 91 97 | | | 11-Jan-1 | Preferred Stock w/ Evercised Warrants | \$1 607 000 00 | \$n.nn | \$52.850.52 | Evited hankmintry/receiverchin | (\$25,000.00) |) | | | | + |
| Married State Married | 0,11,31,31 | GOLD CANYON BANK | GOLD CANYON AZ | 5-Apr-1 | | | | | | | | | (\$1,607,000.00) | | |
| Column C | 11 | GOLDMAN SACHS GROUP, INC. | NEW YORK N | 28-Oct-0 | Preferred Stock w/ Warrants | \$10,000,000,000.00 | \$0.00 | \$11,418,055,555.44 | Redeemed, in full; warrants not outstanding | \$10,000,000,000 | 10,000,000 | \$1,000,00 | | | |
| Concept Conc | | GOLDMAN SACHS GROUP, INC. | NEW YORK NY | 22-Jul-0 | | | | | | \$10,000,000,000.00 | 10,000,000 | 31,000.00 | | \$1,100,000,000.00 | 12,205,045 |
| Manual Control Contr | 8 44 9 14 | GOLDWATER BANK, N.A. | | | | | | | Full investment outstanding; warrants outstanding | | | | | | |
| Part Control | 44,0,14 | | TULSA OI | | Freierieu Stock Wy Exercised Walfalls | | 30.00 | 34,/1/,144./6 | Redeemed, in fail, warrants not outstanding | \$4,000,000.00 | 4,000 | \$1,000.00 | | \$200,000.00 | 200 |
| Mathematical Content | 15 | | HATTIESBURG M | | | \$2,443,320.00 | | | | | | | | | - |
| Month Mont | 8,14,18,44 | | | 9-Jan-0 | Preferred Stock W/ Exercised Warrants Preferred Stock w/ Warrants | \$9,000,000.00 | \$3,076,000.00 | | Redeemed, in full; warrants not outstanding | | | | | | |
| Decomposition Control | | | | 11-Dec-0 | | \$6,319,000.00 | | | | Č45 340 000 00 | 45.240 | £4.000.00 | | \$450,000,00 | 450 |
| Control of the Cont | 15 | GREAT RIVER HOLDING COMPANY | BAXTER M | 17-Jul-0 | Subordinated Debentures w/ Exercised Warrants | \$8,400,000.00 | \$0.00 | \$11,306,571.15 | Sold, in full; warrants not outstanding | 313,319,000.00 | | 31,000.00 | | \$430,000.00 | 430 |
| Column C | | GREAT RIVER HOLDING COMPANY | BAXTER M | 11-Apr-1 | | | | | | \$4,800,000.00 | | \$1.19 | | \$926,400.00 | 420,000 |
| Mail Springer MacKorp March 1960 | | | BAXTER M | | | | | | | | 3,000,000 | 31.15 | | \$054,800.00 \$020,007.05 | 420,000 |
| Section Conference Appeal of | 45 | | | | Preferred Stock w/ Warrants | \$58,000,000.00 | \$0.00 | \$72,274,419.56 | Redeemed, in full; warrants not outstanding | ¢50,000,000 | 50,000 | £4.000.00 | | | |
| Second Control | | GREAT SOUTHERN BANCORP | SPRINGFIELD M | 21-Sep-1 | | | | | | 338,000,000.00 | 38,000 | 31,000.00 | | \$6,436,364.00 | 909,091 |
| | | GREEN BANKSHARES, INC. | | 23-Dec-0 | Preferred Stock w/ Warrants | \$72,278,000.00 | \$0.00 | \$74,642,857.78 | Sold, in full; warrants not outstanding | \$69.700.000.00 | 77 770 | ¢oeo eo | (\$2.579.000.00) | | + |
| Company Comp | 11,8,14 | | CLIVE IA | 27-Feb-0 | Preferred Stock w/ Exercised Warrants | \$2,400,000.00 | \$0.00 | \$3,036,021.12 | Redeemed, in full; warrants not outstanding | 308,700,000.00 | 72,278 | 3530.30 | (33,378,000.00) | | |
| | | | | | | | | | | | | | | | |
| | | GREEN CIRCLE INVESTMENTS, INC. | CLIVE IA | 23-Jan-1 24-Apr-1 | | | | | | \$800,000.00 | 800 | \$1,000.00 | | \$120,000.00 | 120 |
| Company Comp | 11,8,14 | | GREEN CITY M | 27-Feb-0 | Preferred Stock w/ Exercised Warrants | \$651,000.00 | \$0.00 | \$733,037.33 | Redeemed, in full; warrants not outstanding | \$651,000,00 | 201 | \$1,000,00 | | \$22,000,00 | 22 |
| GREE ANSWORMS INCORPORATED GREE S. 11-10-15 The Performed Stock of Text Confed Warmers S1,000,000 1,000 | 8 | GREER BANCSHARES INCORPORATED | GREER SC | 30-Jan-0 | Preferred Stock w/ Exercised Warrants | \$9,993,000.00 | \$0.00 | \$13,693,111.07 | Redeemed, in full; warrants not outstanding | | | | | \$33,000.00 | 33 |
| GREET AMSCRIANCES INC. GEAR AMSCRIANCES GEAR | | | | | | | | | | | | | | | +- |
| | | GREER BANCSHARES INCORPORATED | GREER SC | 23-Jul-1 | | | | | | \$4,863,000.00 | 4,863 | | | \$500,000.00 | 500 |
| SALE CAMAPATE PANCED INC. WOODSWILE NI 25 de-poil Perferred Stock of Facetonists (Sale Managers Sale Managers | 8,68,97 | GREGG BANCSHARES, INC. | OZARK M | 13-Feb-0 | Preferred Stock w/ Exercised Warrants | \$825,000.00 | \$0.00 | \$45,190.00 | Currently not collectible | | | | (\$225,000,000) | | +- |
| QUARANTY PERIOR DAISON DESCRIPTION DESCR | 45,8,14 | | | | Preferred Stock w/ Exercised Warrants | \$6,920,000.00 | \$0.00 | \$8,235,040.33 | Redeemed, in full; warrants not outstanding | | | | (5825,000.00) | | |
| GUARANTY FEDRAL BANCSMARES, INC. SPRINGEREL MO 30-Jul Perferred Stock w/ Warners \$17,000,000 \$0.00 \$21,887,871.44 \$5.00, in full; warrants not outstanding \$5,000,000 \$5.0 | 0.15.26 | | WOODSVILLE | 15-Sep-1: | | £14 000 000 00 | | \$14.012.700.77 | | \$6,920,000.00 | 6,920 | \$1,000.00 | | \$346,000.00 | 346 |
| GUADANTY FERRIA BANCSHARES, INC | 3,13,50 | GUARANTY CAPITAL CORPORATION | BELZONI M BELZONI M | | Subordinated Debentures | | \$0.00 | | Redeemed, in full; warrants not outstanding | \$14,000,000.00 | 14,000,000 | \$1.00 | | | |
| QUARANT FEDERAL BANCSHARES, INC. SPRINGFILD MO 2-9-40-73 | 11 | GUARANTY FEDERAL BANCSHARES, INC. | SPRINGFIELD M | 30-Jan-0 | Preferred Stock w/ Warrants | \$17,000,000.00 | \$0.00 | \$21,887,871.44 | Sold, in full; warrants not outstanding | | | | | | $\perp = =$ |
| GUARANTY FEDRAL BANCSHARES, NC SPRINGFILD MO 35-48y-31 S | | | SPRINGFIELD M SPRINGFIELD M | 26-Apr-1 | | | | | | \$96,750.00 | 100 | \$967.50 | | | _ |
| GUADATY FEERIA BANCSHARES, INC. SPRINGFILD MO 31-44y-13 SPRINGFILD MO | | GUARANTY FEDERAL BANCSHARES, INC. | SPRINGFIELD M | 29-Apr-1 | | | | | | | | | | ****** | |
| 17.28/19/7 GULSOUTH PRIVATE BANK DISTIN FL 25-9-09 Preferred Stock w/ Exercised Warrants S7,500,000 S0 S77,380 Eated banksuptcy/recevership | | GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC. | SPRINGFIELD M SPRINGFIELD M | 15-May-1 31-May-1 | | | | | | (\$116.100.00) |) | | | \$2,003,250.00 | 459,459 |
| 45,14 GULSTREAM BANCSHARES, INC. STUART FL 15-4U-00 Preferred Stock w/ Exercised Warrants 57,500,000.0 50.0 58,751,541.63 Redeemed, in full, warrants not outstanding 57,500,000.0 7,500 53,000.0 7,500 537,0 | 17,28,70,97 | GULFSOUTH PRIVATE BANK | DESTIN FL | 25-Sep-0 | Preferred Stock w/ Exercised Warrants | \$7,500,000.00 | \$0.00 | \$757,380.08 | Exited bankruptcy/receivership | ,, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | | (27 | | |
| GULSTREAM BANCSHARES, INC. STUART P. 18-W;11 MANILTON STATE BANCSHARES, INC. HOSCHTON GA 20-feb 9 Preferred Stock w/ Exercised Warrants 57,000,000 50,00 58,169,165.89 Redeemed, in full, warrants not outstanding 47,000,000 57,000 | 45,8,14 | | | | Preferred Stock w/ Exercised Warrants | \$7,500.000.00 | \$0.00 | \$8,751,541.63 | Redeemed, in full; warrants not outstanding | | | | (\$7,500,000.00) | | + |
| HAMILTON STATE BANKSHARES, INC. HOSKITTON GA 13-04-01 S73,000,000 | | GULFSTREAM BANCSHARES, INC. | STUART FL | 18-Aug-1 | | | | | | \$7,500,000.00 | 7,500 | \$1,000.00 | | \$375,000.00 | 375 |
| No No No No No No No No | 11,8,14 | | | | Preferred Stock w/ Exercised Warrants | \$7,000,000.00 | \$0.00 | \$8,169,165.89 | Redeemed, in full; warrants not outstanding | \$7,000,000,00 | 780 | \$25,000,00 | | \$250 000 00 | 35 |
| 5.9 HABBOR BANKSHARES CORPORATION BALTIMORE MO 17-Jul-09 Preferred Stock 5,8,00,000.00 \$282,744.47 Full investment outstanding warrants not outstanding 11,14 HAVILAND BANCSHARES, INC. HAVILAND BANCSHARES, I | 38 | HAMPTON ROADS BANKSHARES, INC. | NORFOLK VA | 31-Dec-0 | Preferred Stock w/ Warrants | \$80,347,000.00 | \$0.00 | \$5,790,608.79 | Sold, in full; warrants outstanding | | | | | <i>\$3.50,000.00</i> | 33 |
| 13,14 MAVILAND BANCS-MARES, INC. MAVILAND S 13-Ma-07 Preferred Stock of Exercised Warrants \$425,000.00 \$5.00 \$487,524.22 Redeemed, in full, warrants not outstanding \$425,000.00 \$457,000.00 | - | HAMPTON ROADS BANKSHARES, INC. | NORFOLK VA | 14-Apr-1 | | | | | | \$3,279,764.54 | 2,089,022 | \$1.57 | (\$77,067,235.46) | | + |
| HAVILAND BANGSHARES, INC. 5425,000.00 425 51,000.00 521,000.00 | 8,9 | | | | | | | | | | | | | | \perp |
| | 11,8,14 | HAVILAND BANCSHARES, INC. HAVILAND BANCSHARES, INC. | | 13-Mar-0 | Preferred Stock w/ Exercised Warrants | \$425,000.00 | \$0.00 | \$487,524.22 | Redeemed, in full; warrants not outstanding | \$425,000,00 | 425 | \$1,000,00 | + | \$21,000,00 | 21 |
| The state of the s | 11 | HAWTHORN BANCSHARES, INC. | | | Preferred Stock w/ Warrants | \$30,255,000.00 | \$0.00 | \$36,849,504.67 | Redeemed, in full; warrants not outstanding | | -23 | 72,000.00 | | Ç21,000.00 | |

| FootNote | Institution Name | City | State | Date | Original Investment Type ¹ | Original Investment | Outstanding | Total Cash Back ² | Investment Status* | Capital Repayment / Dispo | sition / Auction ³ | ,5 | (Realized Loss) / | Gain ⁵ Warrant P | roceeds |
|------------|---|--------------------------------|----------|------------------------|--|-----------------------------------|---------------------------|---|--|------------------------------------|-------------------------------|--------------------------|------------------------------------|---------------------------------------|-------------|
| | | | | | | Amount | Investment | | | Amount (Fee) ⁴ | Shares | Avg. Price | (Write-off) | Amount | Shares |
| | HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC. | LEE'S SUMMIT LEE'S SUMMIT | MO MO | 9-May-12 15-May-13 | | | | | | \$12,000,000.00 \$18,255,000.00 | 12,000 18,255 | \$1,000.00 \$1,000.00 | | | + |
| | HAWTHORN BANCSHARES, INC. | LEE'S SUMMIT | МО | 12-Jun-13 | | | | | | | | | | \$540,000.00 | 287,134 |
| 8,17 | HCSB FINANCIAL CORPORATION HEARTLAND BANCSHARES, INC. | LORIS FRANKLIN | SC IN | 6-Mar-09 11-Sep-09 | Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants | \$12,895,000.00 \$7,000,000.00 | \$12,895,000.00 \$0.00 | \$1,090,702.00 \$8,321,471.08 | Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding | | | | | | + |
| | HEARTLAND BANCSHARES, INC. | FRANKLIN | IN | 17-Jul-12 | | | | | | \$7,000,000.00 | 7,000 | \$1,000.00 | | \$248,000.00 | 248 |
| 45 | HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA, INC. | DUBUQUE DUBUQUE | IA. | 19-Dec-08 15-Sep-11 | Preferred Stock w/ Warrants | \$81,698,000.00 | \$0.00 | \$94,686,087.22 | Redeemed, in full; warrants not outstanding | \$81,698,000.00 | 81,698 | \$1,000.00 | | | |
| | HEARTLAND FINANCIAL USA, INC. | DUBUQUE | IA | 28-Sep-11 | | | | | | | 01,050 | 72,000.00 | | \$1,800,000.00 | 609,687 |
| 8,17,45 | HERITAGE BANKSHARES, INC. HERITAGE BANKSHARES, INC. | NORFOLK NORFOLK | VA | 25-Sep-09 16-Mar-11 | Preferred Stock w/ Exercised Warrants | \$10,103,000.00 | \$0.00 | \$11,353,284.46 | Redeemed, in full; warrants not outstanding | \$2,606,000.00 | 2,606 | \$1,000.00 | | | |
| | HERITAGE BANKSHARES, INC. | NORFOLK | VA | 11-Aug-11 | | | | | | \$7,497,000.00 | 7,497 | \$1,000.00 | | \$303,000.00 | 303 |
| 11 | HERITAGE COMMERCE CORP. | SAN JOSE | CA | 21-Nov-08 | Preferred Stock w/ Warrants | \$40,000,000.00 | \$0.00 | \$46,901,266.80 | Redeemed, in full; warrants not outstanding | | | | | | |
| | HERITAGE COMMERCE CORP. HERITAGE COMMERCE CORP. | SAN JOSE SAN JOSE | CA | 7-Mar-12 10-Jun-13 | | | | | | \$40,000,000.00 | 40,000 | \$1,000.00 | | \$140,000.00 | 462,963 |
| 11,16 | HERITAGE FINANCIAL CORPORATION | OLYMPIA | | 21-Nov-08 | Preferred Stock w/ Warrants | \$24,000,000.00 | \$0.00 | \$26,953,333.33 | Redeemed, in full; warrants not outstanding | | | | | | |
| | HERITAGE FINANCIAL CORPORATION HERITAGE FINANCIAL CORPORATION | OLYMPIA OLYMPIA | WA | 22-Dec-10 17-Aug-11 | | | | | | \$24,000,000.00 | 24,000 | \$1,000.00 | | \$450,000.00 | 138,037 |
| 11 | HERITAGE OAKS BANCORP | PASO ROBLES | CA | 20-Mar-09 | Preferred Stock w/ Warrants | \$21,000,000.00 | \$0.00 | \$27,241,335.26 | Redeemed, in full; warrants not outstanding | | | | | | |
| | HERITAGE OAKS BANCORP HERITAGE OAKS BANCORP | PASO ROBLES PASO ROBLES | CA CA | 17-Jul-13 7-Aug-13 | | | | | | \$21,000,000.00 | 21,000 | \$1,000.00 | | \$1,575,000.00 | 611,650 |
| 11 | HF FINANCIAL CORP. | SIOUX FALLS | SD | 21-Nov-08 | Preferred Stock w/ Warrants | \$25,000,000.00 | \$0.00 | \$26,316,666.67 | Redeemed, in full; warrants not outstanding | | | | | | |
| | HF FINANCIAL CORP. HF FINANCIAL CORP. | SIOUX FALLS SIOUX FALLS | SD | 3-Jun-09 30-Jun-09 | | | | | | \$25,000,000.00 | 25,000 | \$1,000.00 | | \$650,000.00 | 302,419 |
| 8,18,21,44 | HIGHLANDS BANCORP, INC. | VERNON | NJ | 8-May-09 | Preferred Stock w/ Exercised Warrants | \$3,091,000.00 | \$0.00 | \$6,211,926.79 | Redeemed, in full; warrants not outstanding | | | | | 3030,000.00 | 302,419 |
| | HIGHLANDS BANCORP, INC. HIGHLANDS BANCORP, INC. | VERNON VERNON | NJ | 22-Dec-09 | | \$2,359,000.00 | | | | \$5,450,000.00 | 5,450 | \$1,000.00 | | \$155,000.00 | 455 |
| 8,111 | HIGHLANDS INDEPENDENT BANCSHARES, INC. | SEBRING | FL | 22-Sep-11 6-Mar-09 | Preferred Stock w/ Exercised Warrants | \$6,700,000.00 | \$0.00 | \$6,165,312.00 | Sold, in full; warrants not outstanding | \$5,450,000.00 | 5,450 | \$1,000.00 | | \$155,000.00 | 155 |
| 44.0.4 | HIGHLANDS INDEPENDENT BANCSHARES, INC. | SEBRING | FL | 24-Oct-14 | | | | A, | | \$5,547,600.00 | 6,700 | \$828.00 | (\$1,152,400.00) | | $\perp = =$ |
| 11,8,14 | HILLTOP COMMUNITY BANCORP, INC. HILLTOP COMMUNITY BANCORP, INC. | SUMMIT | NJ NJ | 30-Jan-09 21-Apr-10 | Preferred Stock w/ Exercised Warrants | \$4,000,000.00 | \$0.00 | \$4,467,049.67 | Redeemed, in full; warrants not outstanding | \$4,000,000.00 | 4,000 | \$1,000.00 | | \$200,000.00 | 200 |
| | HMN FINANCIAL, INC. | ROCHESTER | MN | 23-Dec-08 | Preferred Stock w/ Warrants | \$26,000,000.00 | \$0.00 | \$21,034,187.78 | Sold, in full; warrants outstanding | | | | | , , , , , , , , , , , , , , , , , , , | |
| - | HMN FINANCIAL, INC. HMN FINANCIAL, INC. | ROCHESTER ROCHESTER | MN | 7-Feb-13 8-Feb-13 | | | | | | \$2,561,325.00 \$16.197.675.00 | 3,550 22,450 | \$721.50 \$721.50 | (\$988,675.00) (\$6,252,325.00) | | + |
| | HMN FINANCIAL, INC. | ROCHESTER | MN | 26-Mar-13 | | | | | | \$16,197,675.00 (\$187,590.00) | 22,450 | \$721.50 | (30,434,343.00) | | |
| 11 | HOME BANCSHARES, INC. | CONWAY | AR | 16-Jan-09 | Preferred Stock w/ Warrants | \$50,000,000.00 | \$0.00 | \$57,480,555.56 | Redeemed, in full; warrants not outstanding | | 50.000 | 64 000 00 | | | \vdash |
| | HOME BANCSHARES, INC. HOME BANCSHARES, INC. | CONWAY | AR AR | 6-Jul-11 27-Jul-11 | | | | | | \$50,000,000.00 | 50,000 | \$1,000.00 | | \$1,300,000.00 | 158,472 |
| 8 | HOMETOWN BANCORP OF ALABAMA, INC. | ONEONTA | AL | 20-Feb-09 | Preferred Stock w/ Exercised Warrants | \$3,250,000.00 | \$0.00 | \$4,214,202.31 | Redeemed, in full; warrants not outstanding | | | | | | |
| 8 14 | HOMETOWN BANCORP OF ALABAMA, INC. HOMETOWN BANCSHARES, INC. | ONEONTA CORBIN | AL KY | 28-Aug-13 13-Feb-09 | Preferred Stock w/ Exercised Warrants | \$1,900,000.00 | \$0.00 | \$2,229,801.03 | Sold, in full; warrants not outstanding | \$3,250,000.00 | 3,250 | \$1,000.00 | | \$163,000.00 | 163 |
| | HOMETOWN BANCSHARES, INC. | CORBIN | KY | 28-Nov-12 | , | 4-75-0-75-0-0-0 | | 7-7700 | | \$608,170.50 | 645 | \$942.90 | (\$36,829.50) | | |
| | HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC. | CORBIN CORBIN | KY | 30-Nov-12 11-Jan-13 | | | | | | \$1,183,339.50 | 1,255 | \$942.90 | (\$71,660.50) | \$70,095.00 | 95 |
| | HOMETOWN BANCSHARES, INC. | CORBIN | KY | 26-Mar-13 | | | | | | (\$7,084.89) | | | | | |
| 8,17 | HOMETOWN BANKSHARES CORPORATION | ROANOKE | VA | 18-Sep-09 | Preferred Stock w/ Exercised Warrants | \$10,000,000.00 | \$0.00 | \$11,111,011.94 | Sold, in full; warrants not outstanding | \$9,185,000.00 | 10,000 | **** | | | |
| | HOMETOWN BANKSHARES CORPORATION HOMETOWN BANKSHARES CORPORATION | ROANOKE ROANOKE | VA VA | 31-Oct-12 11-Jan-13 | | | | | | \$9,185,000.00 (\$91,850.00) | 10,000 | \$918.50 | (\$815,000.00) | \$315,461.52 | 3/4 |
| 11 | HOPFED BANCORP | HOPKINSVILLE | KY | 12-Dec-08 | Preferred Stock w/ Warrants | \$18,400,000.00 | \$0.00 | \$22,354,145.89 | Redeemed, in full; warrants not outstanding | | | | | | |
| | HOPFED BANCORP HOPFED BANCORP | HOPKINSVILLE HOPKINSVILLE | KY | 19-Dec-12 16-Jan-13 | | | | | | \$18,400,000.00 | 18,400 | \$1,000.00 | | \$256,257.00 | 253,666 |
| 11,45 | HORIZON BANCORP | MICHIGAN CITY | IN | 19-Dec-08 | Preferred Stock w/ Warrants | \$25,000,000.00 | \$0.00 | \$29,857,321.83 | Redeemed, in full; warrants not outstanding | | | | | | 233,000 |
| | HORIZON BANCORP | MICHIGAN CITY | IN | 10-Nov-10 | | | | | | \$6,250,000.00 \$18,750,000.00 | 6,250 | \$1,000.00 | | | |
| | HORIZON BANCORP HORIZON BANCORP | MICHIGAN CITY MICHIGAN CITY | IN | 25-Aug-11 23-Nov-11 | | | | | | \$18,750,000.00 | 18,750 | \$1,000.00 | | \$1,750,551.00 | 212,188 |
| 44,8,14 | HOWARD BANCORP, INC. | ELLICOTT CITY | MD | 27-Feb-09 | Preferred Stock w/ Exercised Warrants | \$5,983,000.00 | \$0.00 | \$7,119,793.05 | Redeemed, in full; warrants not outstanding | \$5,983,000.00 | | | | | |
| 8.11.14.18 | HOWARD BANCORP, INC. HPK FINANCIAL CORPORATION | ELLICOTT CITY CHICAGO | IL | 22-Sep-11 1-May-09 | Preferred Stock w/ Exercised Warrants | \$4,000,000.00 | \$0.00 | \$10,940,554.65 | Redeemed, in full; warrants not outstanding | \$5,983,000.00 | 5,983 | \$1,000.00 | | \$299,000.00 | 299 |
| | HPK FINANCIAL CORPORATION | CHICAGO | IL | 13-Nov-09 | | \$5,000,000.00 | | , ,,, ,,, , | | | | | | | |
| 11 | HPK FINANCIAL CORPORATION HUNTINGTON BANCSHARES | CHICAGO | OH | 11-Dec-12 14-Nov-08 | Preferred Stock w/ Warrants | \$1,398,071,000.00 | \$0.00 | \$1,594,356,808.56 | Redeemed, in full; warrants not outstanding | \$9,000,000.00 | 9,000 | \$1,000.00 | | \$344,000.00 | 344 |
| | HUNTINGTON BANCSHARES | COLUMBUS | ОН | 22-Dec-10 | | **/***/** | | 9-10-1 (00-0)0-0-0-0 | | \$1,398,071,000.00 | 1,398,071 | \$1,000.00 | | | |
| 9.14 | HUNTINGTON BANCSHARES HYPERION BANK | COLUMBUS PHILADELPHIA | OH | 19-Jan-11 6-Feb-09 | Preferred Stock w/ Exercised Warrants | \$1,552,000.00 | \$0.00 | \$1,337,166.22 | Sold, in full; warrants not outstanding | | | | | \$49,100,000.00 | 23,562,994 |
| 0,14 | HYPERION BANK | PHILADELPHIA | PA | 20-Dec-12 | Freieried Stock W/ Exercised Warrants | 31,332,000.00 | 30.00 | \$1,337,100.22 | Sold, III Idii, Walfants not outstanding | \$1,008,800.00 | 1,552 | \$650.00 | (\$543,200.00) | \$25,700.00 | 78 |
| - | HYPERION BANK HYPERION BANK | PHILADELPHIA PHILADELPHIA | PA | 11-Jan-13 | | | | | | (\$10,088.00) (\$14,912.00) | | | | | + |
| 8,17 | IA BANCORP, INC / INDUS AMERICAN BANK | ISELIN | NJ PA | 26-Mar-13 18-Sep-09 | Preferred Stock w/ Exercised Warrants | \$5,976,000.00 | \$0.00 | \$6,907,223.22 | Sold, in full; warrants not outstanding | | | | | | |
| | IA BANCORP, INC / INDUS AMERICAN BANK IA BANCORP, INC / INDUS AMERICAN BANK | ISELIN ISELIN | NJ | 14-Mar-14 | | | | | | \$2,717,674.70 \$3,145,438.66 | 2,770 3,206 | \$981.10 \$981.10 | (\$52,325.30) | \$186,513.52 | |
| | IA BANCORP, INC / INDUS AMERICAN BANK IA BANCORP, INC / INDUS AMERICAN BANK | ISELIN | NJ NJ | 17-Mar-14 25-Apr-14 | | | | | | \$3,145,438.66 (\$58,631.13) | 3,206 | \$981.10 | (560,561.34) | \$186,513.52 | 1/9 |
| 9,15,36 | IBC BANCORP, INC. | CHICAGO | IL | 15-May-09 | Subordinated Debentures | \$4,205,000.00 | \$0.00 | \$4,632,216.32 | Redeemed, in full; warrants not outstanding | | | | | | |
| 12.16 | IBC BANCORP, INC. IBERIABANK CORPORATION | CHICAGO | IL LA | 10-Sep-10 5-Dec-08 | Preferred Stock w/ Warrants | \$90,000,000.00 | \$0.00 | \$92.650.000.00 | Redeemed, in full: warrants not outstanding | \$4,205,000.00 | 4,205,000 | \$1.00 | | 1 | + |
| | IBERIABANK CORPORATION | LAFAYETTE | LA | 31-Mar-09 | THE STATE OF THE S | 4-04-04-00-00 | 9.0000 | , | ng state of the things | \$90,000,000.00 | 90,000 | \$1,000.00 | | | |
| 8 14 | IBERIABANK CORPORATION IBT BANCORP, INC. | LAFAYETTE IRVING | LA | 20-May-09 27-Mar-09 | Preferred Stock w/ Exercised Warrants | \$2,295,000.00 | \$0.00 | \$2,936,462.50 | Redeemed, in full; warrants not outstanding | | | | | \$1,200,000.00 | 138,490 |
| U, 4.7 | IBT BANCORP, INC. | IRVING | TX | 12-Jun-13 | | | | | | \$2,295,000.00 | 2,295 | \$1,000.00 | | \$115,000.00 | 115 |
| 11,8,10 | IBW FINANCIAL CORPORATION IBW FINANCIAL CORPORATION | WASHINGTON WASHINGTON | DC | 13-Mar-09 3-Sep-10 | Preferred Stock w/ Warrants | \$6,000,000.00 | \$0.00 | \$6,453,067.00 | Redeemed, in full; warrants not outstanding | \$6,000,000.00 | 6,000 | \$1,000.00 | - | | + |
| 44,8,14 | ICB FINANCIAL | ONTARIO | CA | 6-Mar-09 | Preferred Stock w/ Exercised Warrants | \$6,000,000.00 | \$0.00 | \$7,494,458.33 | Redeemed, in full; warrants not outstanding | | | | | | |
| | ICB FINANCIAL | ONTARIO | CA | 1-Nov-12 | | | | | | \$6,000,000.00 | 6,000 | \$1,000.00 | | \$300,000.00 | 300 |
| 8,108 | IDAHO BANCORP IDAHO BANCORP | BOISE BOISE | ID ID | 16-Jan-09 24-Apr-14 | Preferred Stock w/ Exercised Warrants | \$6,900,000.00 | \$0.00 | \$124,305.92 | Currently not collectible | | | | (\$6,900,000.00) | | + |
| 8,14,18,44 | ILLINOIS STATE BANCORP, INC. | CHICAGO | IL | 22-May-09 | Preferred Stock w/ Exercised Warrants | \$6,272,000.00 | \$0.00 | \$11,836,113.40 | Redeemed, in full; warrants not outstanding | | | | (3-7) | | |
| | ILLINOIS STATE BANCORP, INC. ILLINOIS STATE BANCORP, INC. | CHICAGO CHICAGO | IL IL | 29-Dec-09 22-Sep-11 | | \$4,000,000.00 | | | | \$10,272,000.00 | 10,272 | \$1,000.00 | | \$406,000.00 | 406 |
| 8 | INDEPENDENCE BANK | EAST GREENWICH | RI | 9-Jan-09 | Preferred Stock w/ Exercised Warrants | \$1,065,000.00 | \$0.00 | \$1,394,723.17 | Redeemed, in full; warrants not outstanding | | | | | | |
| 11 | INDEPENDENCE BANK INDEPENDENT BANK CORP. | EAST GREENWICH ROCKLAND | RI | 16-Oct-13 9-Jan-09 | Preferred Stock w/ Warrants | \$78,158,000.00 | \$0.00 | \$81,476,093.61 | Redeemed in full warrants not out to all | \$1,065,000.00 | 1,065 | \$1,000.00 | | \$53,000.00 | 53 |
| ** | INDEPENDENT BANK CORP. INDEPENDENT BANK CORP. | ROCKLAND | MA | 9-Jan-09 22-Apr-09 | Preferred Stock W/ Warrants | \$78,138,000.00 | 50.00 | 301,470,U33.01 | Redeemed, in full; warrants not outstanding | \$78,158,000.00 | 78,158 | \$1,000.00 | | | |
| | INDEPENDENT BANK CORP. | ROCKLAND | MA | 27-May-09 | | | | | | | | | | \$2,200,000.00 | 481,664 |
| 29 | INDEPENDENT BANK CORPORATION INDEPENDENT BANK CORPORATION | IONIA | MI | 12-Dec-08 30-Aug-13 | Preferred Stock w/ Warrants | \$72,000,000.00 | \$0.00 | \$83,430,000.00 | Redeemed, in full; warrants not outstanding | \$72,000,000.00 | 72,000 | \$1,000.00 | | \$2,426,000.00 | + |
| 8,22,92,97 | INDIANA BANK CORP. | DANA | IN | 24-Apr-09 | Preferred Stock w/ Exercised Warrants | \$1,312,000.00 | \$0.00 | \$165,139.00 | Currently not collectible | T. = 1 = 1 = 1 = 1 | 72,000 | 72,000.00 | | 7-7 | 1 |
| 11 | INDIANA BANK CORP. INDIANA COMMUNITY BANCORP | DANA COLUMBUS | IN | 9-Apr-13 12-Dec-08 | Preferred Stock w/ Warrants | \$21,500,000.00 | \$0.00 | \$27,331,250.00 | Redeemed, in full; warrants not outstanding | | | | (\$1,312,000.00) | | + |
| | INDIANA COMMUNITY BANCORP | COLUMBUS | IN | 12-Sep-12 | | | | | | \$21,500,000.00 | 21,500 | \$1,000.00 | | \$1,800,000.00 | 188,707 |
| 22,52,97 | INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION | EVANSVILLE | IN | 27-Feb-09 | Preferred Stock w/ Warrants | \$83,586,000.00 | \$0.00 | \$1,950,340.00 | Currently not collectible | | | | (603 FOC 000 ==) | | +- |
| 115 | INTEGRA BANK CORPORATION INTERMOUNTAIN COMMUNITY BANCORP | EVANSVILLE SANDPOINT | ID | 29-Jul-11 19-Dec-08 | Preferred Stock w/ Warrants | \$27,000,000.00 | \$0.00 | \$33,955,519.23 | Redeemed, in full; warrants not outstanding | | | | (\$83,586,000.00) | | + |
| - | | | | | | , ,, | | | . , | | | | | | |

| | FootNote | Institution Name | City | State Date | Original Investment Type ¹ | Original Investment | Outstanding | Total Cash Back ² | Investment Status* | Capital | Repayment / Dispos | sition / Auction ^{3,5} | | (Realized Loss) / | Gain ⁵ | Warrant Proceeds |
|---|-----------------|--|------------------------|------------------------------|--|---|-------------|----------------------------------|--|------------------------------------|--------------------|---------------------------------|--------------------------|-------------------|-------------------|-----------------------------|
| Market of the control of the contr | | | | | | Amount | Investment | | | Amount | | Shares | | (Write-off) | | Amount Shares |
| Column | | INTERMOUNTAIN COMMUNITY BANCORP INTERMOUNTAIN COMMUNITY BANCORP | SANDPOINT SANDPOINT | | | | | | | \$27,000,000.00 | | 27,000 | \$1,000.00 | | | \$10.635.00 65.323 |
| Column C | 11 | INTERNATIONAL BANCSHARES CORPORATION | LAREDO | TX 23-Dec-08 | Preferred Stock w/ Warrants | \$216,000,000.00 | \$0.00 | \$261,538,649.89 | Redeemed, in full; warrants not outstanding | | | | | | | |
| Column C | | | LAREDO | TX 1-Nov-12 | | | | | | \$45,000,000.00 | | 45,000 | \$1,000.00 | | | |
| Part | | INTERNATIONAL BANCSHARES CORPORATION | | TX 28-Nov-12 | | | | | | \$131,000,000.00 | | 131,000 | \$1,000.00 | | | \$4.019.511.00 1.236.229 |
| Column C | | INTERVEST BANCSHARES CORPORATION | NEW YORK | NY 23-Dec-08 | Preferred Stock w/ Warrants | \$25,000,000.00 | \$0.00 | \$32,927,621.56 | Sold, in full; warrants not outstanding | | | | | | | \$4,018,511.00 1,320,238 |
| Column C | | INTERVEST BANCSHARES CORPORATION | NEW YORK | NY 24-Jun-13 | | | | | | \$24,250,000.00 | (\$242 500 00) | 25,000 | \$970.00 | (\$750,000.00) | | |
| March Marc | | INTERVEST BANCSHARES CORPORATION | NEW YORK | NY 3-Sep-14 | | | | | | | (02.2)00000) | | | | | \$2,892,066.00 691,882 |
| Part | 15,71,97 | | SEDALIA | MO 19-Oct-12 | Subordinated Debentures w/ Exercised Warrants | \$4,000,000.00 | \$0.00 | \$174,324.60 | Currently not collectible | | | | | (\$4.000.000.00) | | |
| March Marc | 11 | JPMORGAN CHASE & CO. | NEW YORK | NY 28-Oct-08 | Preferred Stock w/ Warrants | \$25,000,000,000.00 | \$0.00 | \$26,731,202,358.00 | Redeemed, in full; warrants not outstanding | | | | | , | | |
| Column | | | | | | | | | | \$25,000,000,000.00 | | 2,500,000 | \$10,000.00 | | | \$936,063,469.11 88,401,697 |
| March Marc | 44,8,14 | | | | Preferred Stock w/ Exercised Warrants | \$10,449,000.00 | \$0.00 | \$12,423,046.75 | Redeemed, in full; warrants not outstanding | \$10,440,000,00 | | 10.440 | £1 000 00 | | | \$522,000,00 |
| Marie Mari | 11 | KEYCORP | CLEVELAND | OH 14-Nov-08 | Preferred Stock w/ Warrants | \$2,500,000,000.00 | \$0.00 | \$2,867,222,222.22 | Redeemed, in full; warrants not outstanding | | | | | | | 3322,000.00 |
| Married Marr | | KEYCORP KEYCORP | | OH 30-Mar-11 OH 20-Apr-11 | | | | | | \$2,500,000,000.00 | | 25,000 | \$100,000.00 | | | \$70,000,000.00 35,244,361 |
| Column C | 8 | KIRKSVILLE BANCORP, INC. | KIRKSVILLE | MO 20-Mar-09 | Preferred Stock w/ Exercised Warrants | \$470,000.00 | \$0.00 | \$622,228.44 | Redeemed, in full; warrants not outstanding | | | | | | | |
| March Marc | 8,14 | | | | Preferred Stock w/ Exercised Warrants | \$4,000,000.00 | \$0.00 | \$4,137,336.64 | Sold, in full; warrants not outstanding | \$470,000.00 | | 470 | \$1,000.00 | | | \$24,000.00 24 |
| Comment | | KS BANCORP, INC | SMITHFIELD | NC 30-Nov-12 | | | | | | \$3,308,000.00 | (635,000,00) | 4,000 | \$827.00 | (\$692,000.00) | | \$140,400.00 200 |
| Column | 8,11,14,18,36 | LAFAYETTE BANCORP, INC. | | | Preferred Stock w/ Exercised Warrants | \$1,998,000.00 | \$0.00 | \$4,818,134.50 | Redeemed, in full; warrants not outstanding | | (\$25,000.00) | | | | | |
| Column C | | | | | | \$2,453,000.00 | | | | \$4.451.000.00 | | 4.451 | \$1,000,00 | | | \$100,000,00 100 |
| Martine 19 | 11 | LAKELAND BANCORP, INC. | OAK RIDGE | NJ 6-Feb-09 | Preferred Stock w/ Warrants | \$59,000,000.00 | \$0.00 | \$68,260,833.33 | Redeemed, in full; warrants not outstanding | | | | | | | J100,000.00 |
| Martin M | | LAKELAND BANCORP, INC. LAKELAND BANCORP, INC. | OAK RIDGE OAK RIDGE | NJ 4-Aug-10 NJ 16-Mar-11 | | | | | | \$20,000,000.00 \$20,000,000.00 | | 20,000 | \$1,000.00 \$1,000.00 | | | |
| Column C | | | | | | | | | | \$19,000,000.00 | | 19,000 | \$1,000.00 | | | |
| March Marc | 12 | LAKELAND FINANCIAL CORPORATION | WARSAW | IN 27-Feb-09 | Preferred Stock w/ Warrants | \$56,044,000.00 | \$0.00 | \$60,517,713.33 | Redeemed, in full; warrants not outstanding | | | | | | | \$2,800,000.00 997,050 |
| March Marc | | LAKELAND FINANCIAL CORPORATION | WARSAW | IN 9-Jun-10 | | | | | | \$56,044,000.00 | | 56,044 | \$1,000.00 | | | 6977 557 00 109 360 |
| Column C | 8,14 | LAYTON PARK FINANCIAL GROUP, INC. | MILWAUKEE | WI 18-Dec-09 | Preferred Stock w/ Exercised Warrants | \$3,000,000.00 | \$0.00 | \$2,932,162.50 | Sold, in full; warrants not outstanding | | | | | | | |
| Control Cont | | | | | | | | | | \$2,370,930.00 | (\$23,709,29) | 3,000 | \$790.30 | (\$629,070.00) | | \$104,375.00 150 |
| March Marc | | LAYTON PARK FINANCIAL GROUP, INC. | MILWAUKEE | WI 26-Mar-13 | | | | | | | | | | | | |
| Part Property Pr | 11 | LCNB CORP. | LEBANON LEBANON | OH 9-Jan-09 OH 21-Oct-09 | Preferred Stock w/ Warrants | \$13,400,000.00 | \$0.00 | \$14,527,390.33 | Redeemed, in full; warrants not outstanding | \$13,400,000,00 | | 13,400 | \$1,000.00 | | | |
| Composed No. Comp | | LCNB CORP. | LEBANON | OH 22-Nov-11 | | | | | | , , , | | | | | | \$602,557.00 217,063 |
| March Marc | 11,8,14 | | | | Preferred Stock w/ Exercised Warrants | \$5,830,000.00 | \$0.00 | \$6,731,961.06 | Redeemed, in full; warrants not outstanding | \$5,830,000.00 | | 5,830 | \$1,000.00 | | | \$292,000.00 292 |
| April Control Contro | 9,48,97 | | MILWAUKEE | WI 30-Jan-09 | Preferred Stock | \$5,498,000.00 | \$0.00 | \$355,079.00 | Currently not collectible | | | | | (CF 400 000 00) | | |
| Mill | 45,8,14 | LIBERTY BANCSHARES, INC. (AR) | JONESBORO | AR 23-Jan-09 | Preferred Stock w/ Exercised Warrants | \$57,500,000.00 | \$0.00 | \$68,191,965.77 | Redeemed, in full; warrants not outstanding | | | | | (\$5,498,000.00) | | |
| Methodology | 45.8.14 | | JONESBORO | AR 21-Jul-11 | | | | \$25,005,452,08 | | \$57,500,000.00 | | 57,500 | \$1,000.00 | | | \$2,875,000.00 2,875 |
| | 33,0,14 | LIBERTY BANCSHARES, INC. (MO) | SPRINGFIELD | MO 18-Aug-11 | | | | | | \$21,900,000.00 | | 21,900 | \$1,000.00 | | | \$1,095,000.00 1,095 |
| Control Cont | 8,17 11 9 36 | LIBERTY BANCSHARES, INC. (TX) LIBERTY FINANCIAL SERVICES INC | | TX 4-Dec-09 | | \$6,500,000.00 \$5,645,000.00 | | \$1,609,456.22 \$6,106,008,58 | | | | | | | | |
| Company Comp | | LIBERTY FINANCIAL SERVICES, INC. | NEW ORLEANS | LA 24-Sep-10 | | | | | | \$5,645,000.00 | | 5,645 | \$1,000.00 | | | |
| March Section Company (a) March Section (b) March Section (b | | | RADNOR | | | | | | | | | | | | | |
| March Marc | | | RADNOR | | | | | | | \$950,000,000.00 | | 950,000 | \$1,000.00 | | | 6242 674 240 20 42 040 454 |
| March Marc | | LNB BANCORP, INC. | LORAIN | OH 12-Dec-08 | Preferred Stock w/ Warrants | \$25,223,000.00 | \$0.00 | \$26,893,046.60 | Sold, in full; warrants not outstanding | | | | | | | 5213,0/1,519.20 13,049,451 |
| Company Comp | | | | | | | | | | \$21,923,074.91 | (\$328,846.12) | 25,223 | \$869.20 | (\$3,299,925.09) | | \$860 376 00 561 343 |
| Secondaria Sec | 8 | LONE STAR BANK | HOUSTON | TX 6-Feb-09 | | | | | | | | | | | | |
| Second Content | 11 | | | | Preferred Stock w/ Warrants | \$15,000,000.00 | \$0.00 | \$16,260,000.00 | Redeemed, in full; warrants not outstanding | \$15,000,000.00 | | 15,000 | \$1,000.00 | | | |
| Math According Math | 0.047 | | NORTH ANDOVER | MA 16-Dec-09 | Professed Charle | £44 735 000 00 | ća m | 642 400 762 50 | Deduced in fill and the state of the | | | | | | | \$560,000.00 209,497 |
| March Marc | 8,9,17 | | | NC 26-Jun-09 NC 20-Aug-10 | Preferred Stock | \$11,735,000.00 | \$0.00 | \$12,409,762.50 | Redeemed, in full; warrants not outstanding | \$11,735,000.00 | | 11,735 | \$1,000.00 | | | |
| MET AND CONTROLOGY MET AND | 11 | | | NY 23-Dec-08 | Preferred Stock w/ Warrants | \$600,000,000.00 | \$0.00 | \$718,392,161.34 | Redeemed, in full; warrants not outstanding | \$370,000,000,00 | | 370,000 | \$1,000,00 | | | |
| MACRIAN FRANCE COPPORTION MANY TOTAL M 2 A A GO Preferred fock of Woman \$1,00,000 \$0.00 \$1,11,000 \$0.00 \$1,000 \$0.00 \$1,000 \$0.00 \$1,000 \$0.00 \$1,000 \$0.00 \$1,000 | | M&T BANK CORPORATION | BUFFALO | NY 21-Aug-12 | | | | | | | | | \$1,000.00 | | | |
| MACHINE PROMISE MACHINE MACHIN | | | | NY 17-Dec-12 MI 24-Apr-09 | Preferred Stock w/ Warrants | \$11,000,000.00 | \$0.00 | \$13.521.828.15 | Sold, in full: warrants not outstanding | | | | | | | \$31,838,761.34 1,218,522 |
| B MASCORI PRIMACIA CORDINATION FIGURE STATE AND ST | | | MANISTIQUE | MI 29-Aug-12 | , | , | | | | \$10,538,990.00 | (\$158,084.85) | 11,000 | \$958.10 | (\$461,010.00) | | |
| MACRONAL PROPOSATION Part | 8 | | RICHMOND | MI 19-Dec-12 KY 13-Mar-09 | Preferred Stock w/ Exercised Warrants | \$3,370,000.00 | \$0.00 | \$3,773,495.65 | Sold, in full; warrants not outstanding | | | | | | | \$1,300,000.00 398,734 |
| ALTAIN AMERICAN PROPERTY AND ALTAIN PROPERTY | | MADISON FINANCIAL CORPORATION | RICHMOND | KY 19-Nov-13 | | | | | | \$3,370,000.00 | (635,000,00) | 3,370 | \$1,022.60 | | \$76,195.70 | \$182,878.45 169 |
| MANNA DANK MANNES N B-Jug | 44,11,8 | MAGNA BANK | MEMPHIS | TN 23-Dec-08 | Preferred Stock w/ Exercised Warrants | \$13,795,000.00 | \$0.00 | \$16,146,467.87 | Redeemed, in full; warrants not outstanding | | (\$25,000.00) | | | | | |
| MAGNUM BANCE MACRO | | | | | | | | | | | | | | | | |
| MARKEDURE FAMOLOG (EMPLO), MARKEDURE FAMOLOG (| | MAGNA BANK | MEMPHIS | TN 18-Aug-11 | | | | | | | | 6,885 | \$1,000.00 | | | \$690,000.00 690 |
| MARISOURE FINANCIAL GROUP, INC. GREENSURG N. 1-1-0-12 S7,000,000,00 S0,00 | 8,14 | MAINLINE BANCORP, INC. MAINLINE RANCORP, INC | EBENSBURG FRENSBURG | | Preferred Stock w/ Exercised Warrants | \$4,500,000.00 | \$0.00 | \$5,263,187.50 | Redeemed, in full; warrants not outstanding | \$4.500,000,00 | | 4 500 | \$1,000,00 | | | \$225,000,00 225 |
| MANSOLUCE FINANCIAL GROUP, INC. GREENBURG N 1.1 ioi-13 | | MAINSOURCE FINANCIAL GROUP, INC. | GREENSBURG | IN 16-Jan-09 | Preferred Stock w/ Warrants | \$57,000,000.00 | \$0.00 | \$62,949,121.28 | Sold, in full; warrants not outstanding | | | | | | | |
| MARHATTAN BANCORP EL SCURDO CA 15-5ep 0 Frefered Stock w/ Warrants \$1,700,000.00 \$5,000 \$1,879,711.12 Redeemed, in full, warrants not outstanding \$1,700,000.00 \$1,000 \$ | | MAINSOURCE FINANCIAL GROUP, INC. | | IN 11-Jun-13 | | | | | | \$53,073,270.00 | (\$796,099.05) | 57,000 | \$931.10 | (\$3,926,730.00) | | \$1,512,177.00 571,906 |
| MANHATTAN BANCORP EL SCUNDO CA 1-0-1-09 Subordinated Debentures w/ Exercised Warrants S2,639,000 S00 S3,438,793.11 Sold, in full, warrants not outstanding S2,680,003 | 11 | MANHATTAN BANCORP | EL SEGUNDO | CA 5-Dec-08 | Preferred Stock w/ Warrants | \$1,700,000.00 | \$0.00 | \$1,829,711.12 | Redeemed, in full; warrants not outstanding | ¢+ 700 00c == | | 4 700 | \$4.000.0c | | | |
| 5,14 MANHATTAN I MANHATTAN | | MANHATTAN BANCORP | EL SEGUNDO | CA 14-Oct-09 | | | | | | \$1,700,000.00 | | 1,/00 | \$1,000.00 | | | \$63,363.90 29,480 |
| MANHATTAN BANCSHARES, INC. | 15,14 | | | | Subordinated Debentures w/ Exercised Warrants | \$2,639,000.00 | \$0.00 | \$3,438,793.11 | Sold, in full; warrants not outstanding | | | | | | | |
| 8 MANIE BANK & TRUST COMPANY VEN DEACH FL 6. Mar-OP Preferred Stock w/ Exercised Warrants \$3,000,000 0 50,00 \$2,286,213.00 \$50,01, In ful; warrants not outstanding \$1,504,820.00 \$7,11,80 | | MANHATTAN BANCSHARES, INC. | MANHATTAN | IL 11-Dec-12 | | | | | | \$2,586,404.73 | | 2,639,000 | \$0.98 | (\$52,595.27) | | \$95,959.50 118,000 |
| MARINE BANK & TRUST COMPANY VEND EACH FL 1-16-14 | 8 | | | IL 11-Jan-13 FL 6-Mar-09 | Preferred Stock w/ Exercised Warrants | nn n00.000.E2 | \$0.00 | \$2.296.213.00 | Sold, in full: warrants not outstanding | | (\$25,000.00) | | | | | |
| MARINE BANK & TRUST COMPANY VERO BEACH FL 3-10-14 | | MARINE BANK & TRUST COMPANY | VERO BEACH | FL 1-Jul-14 | and the second s | | | page or operated by | and the same of th | | | | | | | |
| MARINE BANK & TRUST COMPANY | - | | | | | | | | | | | 722 32 | | | | |
| | 8 | MARINE BANK & TRUST COMPANY | VERO BEACH | FL 26-Sep-14 | Preferred Stock w/ Exercised W/ | \$2,050,000,00 | ¢0.00 | \$2.714.011.22 | Sold in full warrants not outstanding | | (\$25,000.00) | | | | | |
| | 0 | | | | Freierieu Stock W/ Exercised Warrants | \$2,000,000.00 | 50.00 | 32,/14,911.32 | solu, ili iuli; Warrants not outstanding | \$2,060,000.00 | | 2,060 | \$1,210.00 | | \$432,661.80 | \$108,471.52 103 |

| FootNote | Institution Name | City | State | Date | Original Investment Type ¹ | Original Investment Amount | Outstanding Investment | Total Cash Back ² | Investment Status* | Capital Repayment / Dis | | | (Realized Loss) / (Write-off) | Gain ⁵ Warrant P | |
|------------|--|-------------------------------|----------|------------------------|---|----------------------------------|---------------------------|------------------------------|---|--------------------------------------|-----------------------|--------------------------|--------------------------------------|---|--------------------|
| | MARKET BANCORPORATION, INC. | NEW MARKET | MN | 26-Sep-14 | | Amount | investment | | | Amount (Fee) ⁴ (\$25,000. | Shares (0) | Avg. Price | (write-orr) | Amount | Shares |
| 15,14 | MARKET STREET BANCSHARES, INC. | MT. VERNON | IL | 15-May-09 | Subordinated Debentures w/ Exercised Warrants | \$20,300,000.00 | \$0.00 | \$24,429,245.84 | Sold, in full; warrants not outstanding | | | | | | |
| | MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC. | MT. VERNON MT. VERNON | IL IL | 9-Aug-12 10-Aug-12 | | | | | | \$17,919,962.10 \$331,767.90 | 19,931,000 369,000 | \$0.90 \$0.90 | (\$2,011,037.90) (\$37,232.10) | \$727,225.54 \$97,505.10 | 895,000 120,000 |
| | MARKET STREET BANCSHARES, INC. MARQUETTE NATIONAL CORPORATION | MT. VERNON CHICAGO | IL. | 11-Sep-12 19-Dec-08 | Preferred Stock w/ Exercised Warrants | \$35,500,000.00 | \$0.00 | \$33,835,943.42 | Sold, in full; warrants not outstanding | (\$182,517. | 0) | | | | = |
| 0,14 | MARQUETTE NATIONAL CORPORATION | CHICAGO | IL | 7-Aug-12 | FIEIEITEG STOCK W/ EXEICISEG WAITAITS | 333,300,000.00 | 30.00 | 333,033,343.42 | Joid, III Idii, Wallants not outstanding | \$2,530,958.50 | 3,514 | \$720.20 | (\$983,041.50) | \$142,974.56 | 175 |
| | MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION | CHICAGO | IL. | 9-Aug-12 10-Aug-12 | | | | | | \$5,904,609.50 \$17,133,307.00 | 8,198 23,788 | \$720.20 \$720.20 | (\$2,293,390.50) (\$6,654,693.00) | \$1,054,743.77 \$252,452.23 | 1,291 |
| | MARQUETTE NATIONAL CORPORATION | CHICAGO | IL | 11-Sep-12 | | | | | | (\$255,688. | (5) | J120.20 | (30,034,033.00) | A property of the second | 303 |
| 43 | MARSHALL & ILSLEY CORPORATION MARSHALL & ILSLEY CORPORATION | MILWAUKEE | WI | 14-Nov-08 5-Jul-11 | Preferred Stock w/ Warrants | \$1,715,000,000.00 | \$0.00 | \$1,944,772,916.66 | Redeemed, in full; warrants not outstanding | \$1,715,000,000.00 | 1,715,000 | \$1,000.00 | | \$3,250,000.00 | 13,815,789 |
| 8 | MARYLAND FINANCIAL BANK | TOWSON | MD | 27-Mar-09 | Preferred Stock w/ Exercised Warrants | \$1,700,000.00 | \$0.00 | \$817,240.50 | Sold, in full; warrants not outstanding | | | | | | |
| | MARYLAND FINANCIAL BANK MARYLAND FINANCIAL BANK | TOWSON TOWSON | MD | 2-Jul-14 26-Sep-14 | | | | | | \$527,000.00 (\$25,000. | 1,700 | \$310.00 | (\$1,173,000.00) | \$1,775.00 | 85 |
| 11 | MB FINANCIAL INC. | CHICAGO | IL | 5-Dec-08 14-Mar-12 | Preferred Stock w/ Warrants | \$196,000,000.00 | \$0.00 | \$229,613,072.00 | Redeemed, in full; warrants not outstanding | \$196,000,000.00 | | 4 | | | |
| | MB FINANCIAL INC. MB FINANCIAL INC. | CHICAGO | IL. | 2-May-12 | | | | | | \$196,000,000.00 | 196,000 | \$1,000.00 | | \$1,518,072.00 | 506,024 |
| 8,45,14 | MCLEOD BANCSHARES, INC. MCLEOD BANCSHARES, INC. | SHOREWOOD SHOREWOOD | MN | 20-Nov-09 18-Aug-11 | Preferred Stock w/ Exercised Warrants | \$6,000,000.00 | \$0.00 | \$6,870,433.33 | Redeemed, in full; warrants not outstanding | \$6,000,000.00 | 600 | \$10,000.00 | | \$300,000.00 | |
| 8,14,18,44 | MEDALLION BANK | SALT LAKE CITY | UT | 27-Feb-09 | Preferred Stock w/ Exercised Warrants | \$11,800,000.00 | \$0.00 | \$24,460,674.81 | Redeemed, in full; warrants not outstanding | 30,000,000.00 | 000 | 310,000.00 | | 3300,000.00 | 30 |
| | MEDALLION BANK MEDALLION BANK | SALT LAKE CITY SALT LAKE CITY | UT | 22-Dec-09 21-Jul-11 | | \$9,698,000.00 | | | | \$21,498,000.00 | 21,498 | \$1,000.00 | | \$645,000.00 | 645 |
| 11 | MERCANTILE BANK CORPORATION | GRAND RAPIDS | MI | 15-May-09 | Preferred Stock w/ Warrants | \$21,000,000.00 | \$0.00 | \$31,631,120.56 | Redeemed, in full; warrants not outstanding | | | | | 3043,000.00 | 043 |
| | MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION | GRAND RAPIDS GRAND RAPIDS | MI | 4-Apr-12 6-Jun-12 | | | | | | \$10,500,000.00 \$10,500,000.00 | 10,500 10,500 | \$1,000.00 \$1,000.00 | | | + |
| | MERCANTILE BANK CORPORATION | GRAND RAPIDS | MI | 3-Jul-12 | | | | | | | | 7.7,000 | | \$7,465,100.00 | 616,438 |
| 44,8,14 | MERCANTILE CAPITAL CORPORATION MERCANTILE CAPITAL CORPORATION | BOSTON BOSTON | MA | 6-Feb-09 4-Aug-11 | Preferred Stock w/ Exercised Warrants | \$3,500,000.00 | \$0.00 | \$4,150,815.03 | Redeemed, in full; warrants not outstanding | \$3,500,000.00 | 3,500 | \$1,000.00 | | \$175,000.00 | 175 |
| 56,8,14 | MERCHANTS & PLANTERS BANCSHARES, INC. | TOONE | TN | 6-Mar-09 | Preferred Stock w/ Exercised Warrants | \$1,881,000.00 | \$0.00 | \$2,231,560.00 | Redeemed, in full; warrants not outstanding | | | | | | |
| 8,44,14 | MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS AND MANUFACTURERS BANK CORPORATION | TOONE JOLIET | TN | 7-Sep-11 19-Jun-09 | Preferred Stock w/ Exercised Warrants | \$3,510,000.00 | \$0.00 | \$4.110.668.47 | Redeemed, in full; warrants not outstanding | \$1,881,000.00 | 1,881 | \$1,000.00 | | \$94,000.00 | 94 |
| | MERCHANTS AND MANUFACTURERS BANK CORPORATION | JOLIET | IL | 8-Sep-11 | | | | | | \$3,510,000.00 | 3,510 | \$1,000.00 | | \$176,000.00 | 176 |
| 8,18 | MERIDIAN BANK MERIDIAN BANK | DEVON DEVON | PA PA | 13-Feb-09 11-Dec-09 | Preferred Stock w/ Exercised Warrants | \$6,200,000.00 \$6,335,000.00 | \$0.00 | \$13,582,165.84 | Sold, in full; warrants not outstanding | | 1 | | | | + |
| | MERIDIAN BANK | DEVON | PA | 17-Mar-14 | | | | | | \$10,328,152.35 | 12,535 | \$824.15 | (\$2,206,847.65) | \$262,399.50 | 310 |
| 8.14 | MERIDIAN BANK METRO CITY BANK | DEVON DORAVILLE | PA GA | 25-Apr-14 30-Jan-09 | Preferred Stock w/ Exercised Warrants | \$7,700,000.00 | \$0.00 | \$8,806,297.80 | Sold, in full; warrants not outstanding | (\$103,281. | 2) | | | | + |
| | METRO CITY BANK | DORAVILLE | GA | 29-Oct-12 | | 4.7.00,000 | 7.000 | 40,000,000 | | \$26,102.90 | 29 | \$900.10 | (\$2,897.10) | | |
| | METRO CITY BANK METRO CITY BANK | DORAVILLE DORAVILLE | GA GA | 1-Nov-12 11-Jan-13 | | | | | | \$6,904,667.10 (\$69,307. | 7,671 | \$900.10 | (\$766,332.90) | \$369,948.00 | 385 |
| | METROCORP BANCSHARES, INC. | HOUSTON | TX | 16-Jan-09 | Preferred Stock w/ Warrants | \$45,000,000.00 | \$0.00 | \$53,406,628.25 | Sold, in full; warrants not outstanding | | | | | | |
| | METROCORP BANCSHARES, INC. METROCORP BANCSHARES. INC. | HOUSTON | TX | 3-Jul-12 11-Jun-13 | | | | | | \$44,152,650.00 (\$662,289. | (5) 45,000 | \$981.20 | (\$847,350.00) | \$2,087,368.00 | 771,429 |
| 8,42 | METROPOLITAN BANK GROUP, INC. | CHICAGO | IL | 26-Jun-09 | Preferred Stock w/ Exercised Warrants | \$71,526,000.00 | \$0.00 | \$27,172,726.72 | Sold, in full; warrants not outstanding | | | | | | |
| 8,18 | METROPOLITAN BANK GROUP, INC. METROPOLITAN CAPITAL BANCORP, INC. | CHICAGO CHICAGO | IL IL | 28-Jun-13 10-Apr-09 | Preferred Stock w/ Warrants | \$2,040,000.00 | \$4,388,000.00 | \$1,170,924.44 | Full investment outstanding; warrants outstanding | \$23,718,541.95 | 71,526 | \$331.60 | (\$47,807,458.05) | | + |
| | METROPOLITAN CAPITAL BANCORP, INC. | CHICAGO | IL | 20-Nov-09 | | \$2,348,000.00 | | | | | | | | | |
| 11 | MID PENN BANCORP, INC./MID PENN BANK MID PENN BANCORP, INC./MID PENN BANK | MILLERSBURG MILLERSBURG | PA PA | 19-Dec-08 28-Dec-12 | Preferred Stock w/ Warrants | \$10,000,000.00 | \$0.00 | \$12,070,979.20 | Redeemed, in full; warrants not outstanding | \$10,000,000.00 | 10,000 | \$1,000.00 | | | + |
| | MID PENN BANCORP, INC./MID PENN BANK | MILLERSBURG | PA | 23-Jan-13 | | | | | | | | | | \$58,479.20 | 73,099 |
| 12 | MIDDLEBURG FINANCIAL CORPORATION MIDDLEBURG FINANCIAL CORPORATION | MIDDLEBURG MIDDLEBURG | VA VA | 30-Jan-09 23-Dec-09 | Preferred Stock w/ Warrants | \$22,000,000.00 | \$0.00 | \$23,287,945.11 | Redeemed, in full; warrants not outstanding | \$22,000,000.00 | 22,000 | \$1,000.00 | | | + |
| 11.8.14 | MIDDLEBURG FINANCIAL CORPORATION | MIDDLEBURG | VA | 18-Nov-11 | | | | \$11.206.989.34 | | | | | | \$301,001.00 | 104,101 |
| 11,8,14 | MIDLAND STATES BANCORP, INC. MIDLAND STATES BANCORP, INC. | EFFINGHAM EFFINGHAM | IL. | 23-Jan-09 23-Dec-09 | Preferred Stock w/ Exercised Warrants | \$10,189,000.00 | \$0.00 | \$11,206,989.34 | Redeemed, in full; warrants not outstanding | \$10,189,000.00 | 10,189 | \$1,000.00 | | \$509,000.00 | 509 |
| 44 | MIDSOUTH BANCORP, INC. MIDSOUTH BANCORP, INC. | LAFAYETTE | LA | 9-Jan-09 | Preferred Stock w/ Warrants | \$20,000,000.00 | \$0.00 | \$22,834,334.78 | Redeemed, in full; warrants not outstanding | | | 4 | | | |
| | MIDSOUTH BANCORP, INC. | LAFAYETTE LAFAYETTE | LA | 25-Aug-11 22-Nov-11 | | | | | | \$20,000,000.00 | 20,000 | \$1,000.00 | | \$206,557.00 | 104,384 |
| 8 | MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY | ATLANTA ATLANTA | GA | 27-Feb-09 19-Nov-13 | Preferred Stock w/ Exercised Warrants | \$5,222,000.00 | \$0.00 | \$3,520,137.55 | Sold, in full; warrants not outstanding | \$3,133,200.00 | 5,222 | \$600.00 | (\$2,088,800.00) | \$136,833.05 | |
| | MIDTOWN BANK & TRUST COMPANY | ATLANTA | GA | 6-Jan-14 | | | | | | (\$25,000. | | \$000.00 | (32,086,800.00) | 3130,633.03 | 201 |
| 22,27,97 | MIDWEST BANC HOLDINGS, INC. MIDWEST BANC HOLDINGS, INC. | MELROSE PARK MELROSE PARK | IL. | 5-Dec-08 14-May-10 | Preferred Stock w/ Warrants | \$84,784,000.00 | \$0.00 | \$824,288.89 | Exited bankruptcy/receivership | | | | (\$84,784,000.00) | | |
| 11,8,14 | MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE | FESTUS | MO | 13-Feb-09 | Preferred Stock w/ Exercised Warrants | \$700,000.00 | \$0.00 | \$763,294.14 | Redeemed, in full; warrants not outstanding | | | | (384,784,000.00) | | |
| 11 | MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE MIDWESTONE FINANCIAL GROUP, INC. | FESTUS IOWA CITY | MO | 10-Nov-09 6-Feb-09 | Preferred Stock w/ Warrants | \$16,000,000.00 | \$0.00 | \$18,933,333.33 | Redeemed, in full; warrants not outstanding | \$700,000.00 | 700 | \$1,000.00 | | \$35,000.00 | 35 |
| | MIDWESTONE FINANCIAL GROUP, INC. | IOWA CITY | IA | 6-Jul-11 | Tractica stock by Wallalls | 720,000,000.00 | 50.00 | | ,, warrants not outstalluling | \$16,000,000.00 | 16,000 | \$1,000.00 | | | |
| 11,8,14 | MIDWESTONE FINANCIAL GROUP, INC. MID-WISCONSIN FINANCIAL SERVICES, INC. | IOWA CITY MEDFORD | IA WI | 27-Jul-11 20-Feb-09 | Preferred Stock w/ Exercised Warrants | \$10,000,000.00 | \$0.00 | \$12,844,226.31 | Redeemed, in full; warrants not outstanding | | + | | | \$1,000,000.00 | 198,675 |
| | MID-WISCONSIN FINANCIAL SERVICES, INC. | MEDFORD | WI | 26-Apr-13 | | | | | - | \$10,000,000.00 | 10,000 | \$1,000.00 | | \$500,000.00 | 500 |
| 8 | MILLENNIUM BANCORP, INC. MILLENNIUM BANCORP, INC. | EDWARDS EDWARDS | co | 3-Apr-09 14-Aug-12 | Preferred Stock w/ Exercised Warrants | \$7,260,000.00 | \$0.00 | \$4,296,561.73 | Sold, in full; warrants not outstanding | \$2,904,000.00 | 7,260 | \$400.00 | (\$4,356,000.00) | | + |
| 11,9 | MISSION COMMUNITY BANCORP | SAN LUIS OBISPO | CA | 9-Jan-09 | Preferred Stock | \$5,116,000.00 | \$0.00 | \$5,875,583.89 | Redeemed, in full; warrants not outstanding | | | | | | |
| 11,9,36 | MISSION COMMUNITY BANCORP MISSION VALLEY BANCORP | SAN LUIS OBISPO SUN VALLEY | CA | 28-Dec-11 23-Dec-08 | Preferred Stock | \$5,500,000.00 | \$0.00 | \$5,956,041.66 | Redeemed, in full; warrants not outstanding | \$5,116,000.00 | 5,116 | \$1,000.00 | | | |
| | MISSION VALLEY BANCORP | SUN VALLEY | CA | 20-Aug-10 | | | | | | \$5,500,000.00 | 5,500 | \$1,000.00 | | | $\perp = =$ |
| 11,8,14 | MONADNOCK BANCORP, INC. MONADNOCK BANCORP, INC. | PETERBOROUGH PETERBOROUGH | NH | 19-Dec-08 28-Dec-12 | Preferred Stock w/ Exercised Warrants | \$1,834,000.00 | \$0.00 | \$2,339,348.60 | Redeemed, in full; warrants not outstanding | \$1,834,000.00 | 1,834 | \$1,000.00 | | \$92,000.00 | 92 |
| 98 | MONARCH COMMUNITY BANCORP, INC. | COLDWATER | MI | 6-Feb-09 | Preferred Stock w/ Warrants | \$6,785,000.00 | \$0.00 | \$4,808,121.00 | Sold, in full; warrants not outstanding | | | | (63 330 300 65) | | |
| 12,16 | MONARCH COMMUNITY BANCORP, INC. MONARCH FINANCIAL HOLDINGS, INC. | COLDWATER CHESAPEAKE | VA | 15-Nov-13 19-Dec-08 | Preferred Stock w/ Warrants | \$14,700,000.00 | \$0.00 | \$15,703,166.66 | Redeemed, in full; warrants not outstanding | \$4,545,202.00 | 2,272,601 | \$2.00 | (\$2,239,798.00) | | |
| | MONARCH FINANCIAL HOLDINGS, INC. MONARCH FINANCIAL HOLDINGS, INC. | CHESAPEAKE CHESAPEAKE | VA | 23-Dec-09 | | - | | | | \$14,700,000.00 | 14,700 | \$1,000.00 | | £300 | 422.25 |
| 45,8,14 | MONARCH FINANCIAL HOLDINGS, INC. MONEYTREE CORPORATION | LENOIR CITY | TN | 10-Feb-10 13-Mar-09 | Preferred Stock w/ Exercised Warrants | \$9,516,000.00 | \$0.00 | \$11,291,481.00 | Redeemed, in full; warrants not outstanding | | | | | \$260,000.00 | |
| 44,8,14 | MONEYTREE CORPORATION MONUMENT BANK | LENOIR CITY BETHESDA | TN | 15-Sep-11 30-Jan-09 | Preferred Stock w/ Exercised Warrants | \$4,734,000.00 | \$0.00 | \$5,623,958.50 | Redeemed, in full; warrants not outstanding | \$9,516,000.00 | 9,516 | \$1,000.00 | | \$476,000.00 | 476 |
| 44,0,14 | MONUMENT BANK | BETHESDA | MD | 11-Aug-11 | | | | | | \$4,734,000.00 | 4,734 | \$1,000.00 | | \$237,000.00 | 237 |
| 11 | MORGAN STANLEY MORGAN STANLEY | NEW YORK NEW YORK | NY | 28-Oct-08 17-Jun-09 | Preferred Stock w/ Warrants | \$10,000,000,000.00 | \$0.00 | \$11,268,055,555.11 | Redeemed, in full; warrants not outstanding | \$10,000,000,000,00 | 10,000,000 | \$1,000.00 | | | + |
| | MORGAN STANLEY | NEW YORK | NY | 12-Aug-09 | | | | | | 220,000,000,000.00 | 10,000,000 | \$1,000.00 | | \$950,000,000.00 | 65,245,759 |
| 11,8,14 | MORRILL BANCSHARES, INC. MORRILL BANCSHARES, INC. | MERRIAM MERRIAM | KS | 16-Jan-09 20-Jul-11 | Preferred Stock w/ Exercised Warrants | \$13,000,000.00 | \$0.00 | \$15,429,122.22 | Redeemed, in full; warrants not outstanding | \$13,000,000.00 | 13,000 | \$1,000.00 | | \$650,000.00 | 650 |
| 11,8,14 | MOSCOW BANCSHARES, INC. | MOSCOW | TN | 23-Jan-09 | Preferred Stock w/ Exercised Warrants | \$6,216,000.00 | \$0.00 | \$7,803,377.38 | Redeemed, in full; warrants not outstanding | | | | | 30.30,000.00 | 030 |
| | MOSCOW BANCSHARES, INC. MOSCOW BANCSHARES, INC. | MOSCOW MOSCOW | TN | 25-Apr-12 | · | | | | · | \$1,100,000.00 \$5.116,000.00 | 1,100 5.116 | \$1,000.00 \$1,000.00 | | \$311.000.00 | 311 |
| 8,14 | MOUNTAIN VALLEY BANCSHARES, INC. | CLEVELAND | GA | 25-Sep-09 | Preferred Stock w/ Exercised Warrants | \$3,300,000.00 | \$0.00 | \$4,069,975.55 | Sold, in full; warrants not outstanding | , | | | | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | |
| | MOUNTAIN VALLEY BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC. | CLEVELAND CLEVELAND | GA GA | 22-Jul-13 12-Sep-13 | | | | | | \$3,267,000.00 (\$25,000. | 3,300 | \$990.00 | (\$33,000.00) | \$140,034.65 | 165 |
| 11,8,14 | MS FINANCIAL, INC. | KINGWOOD | TX | 27-Mar-09 | Preferred Stock w/ Exercised Warrants | \$7,723,000.00 | \$0.00 | \$9,206,289.90 | Redeemed, in full; warrants not outstanding | | | | | | |
| L | MS FINANCIAL, INC. | KINGWOOD | TX | 19-Oct-11 | | | | | | \$7,723,000.00 | 7,723 | \$1,000.00 | | \$386,000.00 | 386 |

| 45 MUTU | | | | Original Investment Type ¹ | Amount | Investment | Total Cash Back ² | Investment Status* | | Repayment / Dispos | | | (Realized Loss) / (Write-off) | Gain ⁵ | Warrant Proceeds | |
|------------------|---|------------------------------|------------------------------|---|---|------------------------------------|-------------------------------|--|-----------------------------------|--------------------|-----------------|--------------------------|------------------------------------|-------------------|------------------------------|------------|
| | TUALFIRST FINANCIAL, INC. | MUNCIE | IN 23-Dec-08 | Preferred Stock w/ Warrants | \$32,382,000.00 | \$0.00 | \$37,608,789.00 | Redeemed, in full; warrants not outstanding | Amount | (Fee) ⁴ | Shares | Avg. Price | (write on) | | Amount SI | Shares |
| MUTU | TUALFIRST FINANCIAL, INC. | MUNCIE | IN 25-Aug-11 | | , | 7.000 | 44.74407.03104 | , | \$32,382,000.00 | | 32,382 | \$1,000.00 | | | | |
| MUTU | TUALFIRST FINANCIAL, INC. LES BANCORP, INC. | MUNCIE NAPLES | IN 28-Sep-11 FL 27-Mar-09 | Preferred Stock w/ Exercised Warrants | \$4,000,000.00 | \$0.00 | \$956,066.67 | Sold, in full; warrants not outstanding | | | | | | | \$900,194.00 | 625,135 |
| NAPLE | LES BANCORP, INC. | NAPLES | FL 12-Jul-12 | | | | | | \$600,000.00 | | 4,000 | \$150.00 | (\$3,400,000.00) | | | |
| | A BANCORP, INC. / BBCN BANCORP, INC. | LOS ANGELES | CA 21-Nov-08 | Preferred Stock w/ Warrants | \$67,000,000.00 | \$0.00 | \$81,249,317.20 | Redeemed, in full; warrants not outstanding | | | | 4 | | | | |
| NARA NARA | A BANCORP, INC. / BBCN BANCORP, INC. A BANCORP, INC. / BBCN BANCORP, INC. | LOS ANGELES LOS ANGELES | CA 27-Jun-12 CA 8-Aug-12 | | | | | | \$67,000,000.00 | | 67,000 | \$1,000.00 | | | \$2,189,317.20 | 521,266 |
| 8,14 NATIO | IONAL BANCSHARES, INC. | BETTENDORF | IA 27-Feb-09 | Preferred Stock w/ Exercised Warrants | \$24,664,000.00 | \$0.00 | \$21,471,087.90 | Sold, in full; warrants not outstanding | | | | | | | | |
| | IONAL BANCSHARES, INC. IONAL BANCSHARES, INC. | BETTENDORF BETTENDORF | IA 19-Feb-13 IA 20-Feb-13 | | | | | | \$2,438,182.50 \$16,064,996.94 | | 3,250 21,414 | \$750.20 \$750.20 | (\$811,817.50) (\$5,349,003.06) | | \$342,841.95 \$502,606.30 | 500 733 |
| | | BETTENDORF | IA 26-Mar-13 | | | | | | 310,004,550.54 | (\$185,031.79) | 21,414 | \$730.20 | (33,345,003.00) | | 3302,000.30 | /33 |
| 11,16 NATIO | IONAL PENN BANCSHARES, INC. | BOYERTOWN | PA 12-Dec-08 | Preferred Stock w/ Warrants | \$150,000,000.00 | \$0.00 | \$167,958,333.33 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| NATIO NATIO | IONAL PENN BANCSHARES, INC. IONAL PENN BANCSHARES, INC. | BOYERTOWN BOYERTOWN | PA 16-Mar-11 PA 13-Apr-11 | | | | | | \$150,000,000.00 | | 150,000 | \$1,000.00 | | | \$1,000,000.00 | 735,294 |
| 15,11,14 NATIO | IONWIDE BANKSHARES, INC. | | NE 11-Dec-09 | Subordinated Debentures w/ Exercised Warrants | \$2,000,000.00 | \$0.00 | \$2,276,190.00 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | IONWIDE BANKSHARES, INC. BANCORP, INC. / METROPOLITAN BANK GROUP, INC. | WEST POINT CHICAGO | NE 29-Dec-10 | Preferred Stock w/ Warrants | \$6,880,000.00 | \$0.00 | \$2,613,714.23 | Sold, in full; warrants not outstanding | \$2,000,000.00 | | 2,000,000 | \$1.00 | | | \$100,000.00 | 100,000 |
| NC BAI | SANCORP, INC. / METROPOLITAN BANK GROUP, INC. | CHICAGO | IL 26-Jun-09 IL 28-Jun-13 | Preferred Stock W/ Warrants | \$0,880,000.00 | \$0.00 | \$2,013,714.23 | | \$2,281,458.05 | | 6,880 | \$331.60 | (\$4,598,541.95) | | | |
| 8 NCAL E | L BANCORP | LOS ANGELES | CA 19-Dec-08 | Preferred Stock w/ Exercised Warrants | \$10,000,000.00 | \$10,000,000.00 | \$1,311,027.78 | Full investment outstanding; warrants outstanding | | | | | | | | |
| | IO BANCSHARES, INC. IO BANCSHARES. INC. | | MO 19-Jun-09 MO 24-Apr-13 | Subordinated Debentures w/ Exercised Warrants | \$2,330,000.00 | \$0.00 | \$3,199,347.39 | Redeemed, in full; warrants not outstanding | \$2,330,000.00 | | 2,330,000 | \$1.00 | | | \$117,000.00 | 117,000 |
| 44 NEW H | / HAMPSHIRE THRIFT BANCSHARES, INC. | NEWPORT | NH 16-Jan-09 | Preferred Stock w/ Warrants | \$10,000,000.00 | \$0.00 | \$12,041,266.67 | Redeemed, in full; warrants not outstanding | | | | | | | 4-0-1 | |
| NEW H | / HAMPSHIRE THRIFT BANCSHARES, INC. / HAMPSHIRE THRIFT BANCSHARES, INC. | NEWPORT NEWPORT | NH 25-Aug-11 NH 15-Feb-12 | | | | | | \$10,000,000.00 | | 10,000 | \$1,000.00 | | | \$737,100.00 | 184,275 |
| 11,8,14 NEW Y | / YORK PRIVATE BANK & TRUST CORPORATION | NEW YORK | NY 9-Jan-09 | Preferred Stock w/ Exercised Warrants | \$267,274,000.00 | \$0.00 | \$346,794,005.83 | Redeemed, in full; warrants not outstanding | | | | | | | 3737,100.00 | 104,273 |
| | / YORK PRIVATE BANK & TRUST CORPORATION | NEW YORK | NY 24-Jul-13 | | | | | | \$267,274,000.00 | | 267,274 | \$1,000.00 | | | \$13,364,000.00 | 13,364 |
| | /BRIDGE BANCORP //BRIDGE BANCORP | GREENSBORO GREENSBORO | NC 12-Dec-08 NC 26-Apr-13 | Preferred Stock w/ Warrants | \$52,372,000.00 | \$0.00 | \$70,087,060.35 | Sold, in full; warrants not outstanding | \$2,709,121.50 | | 2,763 | \$980 50 | (\$53,878.50) | | | |
| NEWB | /BRIDGE BANCORP | GREENSBORO | NC 29-Apr-13 | | | | | | \$48,641,624.50 | | 49,609 | \$980.50 \$980.50 | (\$967,375.50) | | | |
| NEWB | /BRIDGE BANCORP //BRIDGE BANCORP | | NC 15-May-13 NC 31-May-13 | | | | | | | (\$513,507.46) | | | | | \$7,778,782.65 | 2,567,255 |
| | DET BANKSHARES, INC. | | WI 23-Dec-08 | Preferred Stock w/ Exercised Warrants | \$14,964,000.00 | \$0.00 | \$17,904,842.66 | Redeemed, in full; warrants not outstanding | | (\$513,507.46) | | | | | | |
| | | GREEN BAY | WI 1-Sep-11 | | | | | | \$14,964,000.00 | | 14,964 | \$1,000.00 | | | \$748,000.00 | 748 |
| 11 NORTH | TH CENTRAL BANCSHARES, INC. TH CENTRAL BANCSHARES, INC. | FORT DODGE FORT DODGE | IA 9-Jan-09 IA 14-Dec-11 | Preferred Stock w/ Warrants | \$10,200,000.00 | \$0.00 | \$12,294,583.33 | Redeemed, in full; warrants not outstanding | \$10,200,000.00 | | 10,200 | \$1,000.00 | | | | |
| NORTH | TH CENTRAL BANCSHARES, INC. | FORT DODGE | IA 11-Jan-12 | | | | | | 420,200,000 | | | 7.7.00.00 | | | \$600,000.00 | 99,157 |
| | THEAST BANCORP THEAST BANCORP | | ME 12-Dec-08 ME 28-Nov-12 | Preferred Stock w/ Warrants | \$4,227,000.00 | \$0.00 | \$5,159,181.33 | Redeemed, in full; warrants not outstanding | 64 227 000 00 | | 4.227 | 64.000.00 | | | | |
| | THEAST BANCORP THEAST BANCORP | | ME 28-Nov-12 ME 28-Dec-12 | | | | | | \$4,227,000.00 | | 4,227 | \$1,000.00 | | | \$95,000.00 | 67,958 |
| 8,11,14,18 NORTH | THERN STATE BANK / FIRST COMMERCE BANK | CLOSTER | NJ 15-May-09 | Preferred Stock w/ Warrants | \$1,341,000.00 | \$0.00 | \$2,987,782.33 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | ITHERN STATE BANK / FIRST COMMERCE BANK ITHERN STATE BANK / FIRST COMMERCE BANK | CLOSTER CLOSTER | NJ 18-Dec-09 NJ 28-Mar-12 | | \$1,230,000.00 | | | | \$2,571,000.00 | | 2,571 | \$1,000.00 | | | \$67,000.00 | 67 |
| 109 NORTH | THERN STATES FINANCIAL CORPORATION | WAUKEGAN | IL 20-Feb-09 | Preferred Stock w/ Warrants | \$17,211,000.00 | \$0.00 | \$6,442,172.50 | Sold, in full; warrants not outstanding | | | | | | | 307,000.00 | - 0, |
| | THERN STATES FINANCIAL CORPORATION THERN TRUST CORPORATION | WAUKEGAN CHICAGO | IL 30-Apr-14 IL 14-Nov-08 | | \$1,576,000,000.00 | | \$1,709,623,333.35 | Redeemed, in full; warrants not outstanding | \$6,023,850.00 | | 20,079,500 | \$0.30 | (\$11,187,150.00) | | | |
| | THERN TRUST CORPORATION THERN TRUST CORPORATION | CHICAGO | IL 14-Nov-08 IL 17-Jun-09 | Preferred Stock w/ Warrants | \$1,576,000,000.00 | \$0.00 | \$1,709,623,333.35 | Redeemed, in full; warrants not outstanding | \$1,576,000,000.00 | | 1,576,000 | \$1,000.00 | | | | |
| NORTH | THERN TRUST CORPORATION | CHICAGO | IL 26-Aug-09 | | | | | | . , , , | | | | | | \$87,000,000.00 | 3,824,624 |
| | THWAY FINANCIAL, INC. THWAY FINANCIAL INC. | BERLIN BERLIN | NH 30-Jan-09 NH 15-Sep-11 | Preferred Stock w/ Exercised Warrants | \$10,000,000.00 | \$0.00 | \$11,930,624.67 | Redeemed, in full; warrants not outstanding | \$10.000.000.00 | | 10.000 | \$1,000.00 | | | \$500.000.00 | 500 |
| | THWEST BANCORPORATION, INC. | SPOKANE | WA 13-Feb-09 | Preferred Stock w/ Exercised Warrants | \$10,500,000.00 | \$0.00 | \$11,891,847.50 | Sold, in full; warrants not outstanding | | | | | | | 3300,000.00 | 500 |
| | | SPOKANE | WA 8-Mar-13 | | | | | | \$2,000,000.00 | | 2,000 | \$1,032.10 | | \$64,220.00 | | |
| NORTH | THWEST BANCORPORATION, INC. THWEST BANCORPORATION, INC. | | WA 11-Mar-13 WA 9-Apr-13 | | | | | | \$8,500,000.00 | (\$108,371.55) | 8,500 | \$1,032.10 | | \$272,935.00 | \$587,634.55 | 525 |
| 11,8,14 NORTH | THWEST COMMERCIAL BANK | LAKEWOOD | WA 13-Feb-09 | Preferred Stock w/ Exercised Warrants | \$1,992,000.00 | \$0.00 | \$2,380,393.00 | Redeemed, in full; warrants not outstanding | | (9200)01200) | | | | | | |
| | | | WA 9-Jan-13 NC 30-Jan-09 | Preferred Stock w/ Warrants | \$7,700,000.00 | \$0.00 | \$8,592,336.00 | Sold, in full; warrants not outstanding | \$1,992,000.00 | | 1,992 | \$1,000.00 | | | \$100,000.00 | 100 |
| | | | NC 31-Oct-12 | Preferred Stock wy Walfalls | 37,700,000.00 | 30.00 | 30,332,330.00 | Joid, III full, Walfallts Hot outstanding | \$7,095,550.00 | | 7,700 | \$921.50 | (\$604,450.00) | | | |
| OAK R | RIDGE FINANCIAL SERVICES, INC. RIDGE FINANCIAL SERVICES, INC. | OAK RIDGE | NC 11-Jan-13 | | | | | | | (\$70,955.50) | | | | | | |
| | VALLEY BANCORP | OAK RIDGE OAKDALE | NC 6-Feb-13 CA 5-Dec-08 | Preferred Stock w/ Warrants | \$13,500,000.00 | \$0.00 | \$15,871,250.00 | Redeemed, in full; warrants not outstanding | | | | | | | \$122,887.50 | 163,830 |
| OAK V | VALLEY BANCORP | OAKDALE | CA 11-Aug-11 | , , , , , , | , | | | | \$13,500,000.00 | | 13,500 | \$1,000.00 | | | | |
| | VALLEY BANCORP ANFIRST FINANCIAL CORP. | | CA 28-Sep-11 NJ 16-Jan-09 | Preferred Stock w/ Warrants | \$38,263,000.00 | \$0.00 | \$40,521,918.61 | Redeemed, in full; warrants not outstanding | | | | | | | \$560,000.00 | 350,346 |
| OCEAN | ANFIRST FINANCIAL CORP. | TOMS RIVER | NJ 30-Dec-09 | Preferred Stock wy Walfalls | \$38,203,000.00 | 30.00 | 340,321,518.01 | redeemed, in run, warrants not outstanding | \$38,263,000.00 | | 38,263 | \$1,000.00 | | | | |
| | ANFIRST FINANCIAL CORP. COMMUNITY BANK | TOMS RIVER | NJ 3-Feb-10 | | | | | | | | | | | | \$430,797.00 | 190,427 |
| | COMMUNITY BANK | IALO | CA 30-Jan-09 CA 25-Sep-13 | Preferred Stock w/ Exercised Warrants | \$2,080,000.00 | \$0.00 | \$2,654,758.89 | Redeemed, in full; warrants not outstanding | \$2,080,000.00 | | 2,080 | \$1,000.00 | | | \$104,000.00 | 104 |
| | | BOWIE | MD 5-Dec-08 | Preferred Stock w/ Warrants | \$7,000,000.00 | \$0.00 | \$7,438,888.89 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | LINE BANCSHARES, INC. LINE BANCSHARES, INC. | BOWIE BOWIE | MD 15-Jul-09 MD 2-Sep-09 | | | | | | \$7,000,000.00 | | 7,000 | \$1,000.00 | | | \$225,000.00 | 141,892 |
| 11 OLD N | NATIONAL BANCORP | EVANSVILLE | IN 12-Dec-08 | Preferred Stock w/ Warrants | \$100,000,000.00 | \$0.00 | \$102,713,888.89 | Redeemed, in full; warrants not outstanding | | | | | | | you.uu | |
| | NATIONAL BANCORP NATIONAL BANCORP | EVANSVILLE EVANSVILLE | IN 31-Mar-09 IN 8-May-09 | | | | | | \$100,000,000.00 | | 100,000 | \$1,000.00 | | | \$1,200,000.00 | 912 000 |
| OLD SE | SECOND BANCORP, INC. | AURORA | IL 16-Jan-09 | Preferred Stock w/ Warrants | \$73,000,000.00 | \$0.00 | \$31,423,238.49 | Sold, in full; warrants not outstanding | | | <u> </u> | | | | \$1,200,000.00 | 813,008 |
| OLD SE | SECOND BANCORP, INC. | AURORA | IL 11-Mar-13 | | | | | | \$24,684,870.00 | | 70,028 | \$352.50 | (\$45,343,130.00) | - | | |
| OLD SE | SECOND BANCORP, INC. SECOND BANCORP. INC. | AURORA AURORA | IL 26-Mar-13 IL 27-Mar-13 | | | | | | \$452,424.00 \$668,079.44 | | 1,200 1,772 | \$377.00 \$377.00 | (\$747,576.00) (\$1,103,920.56) | | | + |
| OLD SE | SECOND BANCORP, INC. | AURORA | IL 9-Apr-13 | | | | | | 2000,013.44 | (\$258,053.73) | 2,772 | 2377.00 | (42,203,320.30) | | | |
| | | AURORA LAKEWOOD | IL 11-Jun-13 | Preferred Stock w/ Exercised Warrants | \$2,816,000.00 | \$0.00 | \$3,403,603.15 | Sold, in full; warrants not outstanding | | | | | | | \$106,891.00 | 815,339 |
| | | LAKEWOOD | CO 17-Apr-09 CO 19-Jul-13 | Preferred Stock W/ Exercised Warrants | \$2,816,000.00 | \$0.00 | \$3,403,003.15 | Sold, in full; warrants not outstanding | \$1,239,000.00 | | 1,239 | \$1,142.90 | | \$177,053.10 | | |
| OMEG | EGA CAPITAL CORP. | LAKEWOOD | CO 22-Jul-13 | | | | | | \$1,577,000.00 | | 1,577 | \$1,142.90 | | \$225,353.30 | \$159,886.25 | 141 |
| | | LAKEWOOD ATLANTA | CO 12-Sep-13 GA 8-May-09 | Preferred Stock w/ Exercised Warrants | \$5,500,000.00 | \$0.00 | \$0.00 | Exited bankruptcy/receivership | | (\$25,000.00) | | | | | | |
| | GEORGIA BANK | ATLANTA | GA 15-Jul-11 | | 40,000,000 | 7.000 | ,,,,, | | | | | | (\$5,500,000.00) | | | |
| | UNITED BANK | BOSTON | MA 10 D 00 | n | \$43.053.005 == | \$42.003.000.00 | \$93,823.33 | Full investment outstanding | | | | T | | | | |
| | UNITED BANK FINANCIAL CORPORATION | | MA 19-Dec-08 AR 5-Jun-09 | Preferred Stock Subordinated Debentures w/ Exercised Warrants | \$12,063,000.00 \$17,300,000.00 | \$12,063,000.00 \$17,300,000.00 | \$93,823.33 \$3,782,990.59 | Full investment outstanding; warrants not outstanding Full investment outstanding; warrants outstanding | | | - | + | | | | + |
| 8 OREGO | GON BANCORP, INC. | SALEM | OR 24-Apr-09 | Preferred Stock w/ Exercised Warrants | \$3,216,000.00 | \$0.00 | \$4,116,801.92 | Sold, in full; warrants not outstanding | | | | | | | | |
| | | | OR 18-Oct-13 OR 21-Oct-13 | | | - | | | \$100,000.00 \$3,116,000.00 | | 100 3,116 | \$1,000.00 \$1,000.00 | | | \$9,459.13 \$128,988.07 | 11 150 |
| OREGO | GON BANCORP, INC. | SALEM | OR 6-Jan-14 | | | | | | \$3,110,000.00 | (\$25,000.00) | 3,110 | \$4,000.00 | | | VALU,300.U/ | 1,00 |
| 15,11,14 OSB FI | FINANCIAL SERVICES, INC. FINANCIAL SERVICES. INC. | ORANGE ORANGE | TX 1-May-09 TX 5-Oct-11 | Subordinated Debentures w/ Exercised Warrants | \$6,100,000.00 | \$0.00 | \$7,662,314.53 | Redeemed, in full; warrants not outstanding | \$6,100,000.00 | | 6,100,000 | \$1.00 | | - | \$305,000.00 | 30E 000 |
| | | | TX 5-Oct-11 CA 21-Nov-08 | Preferred Stock w/ Warrants | \$180,634,000.00 | \$0.00 | \$168,483,804.20 | Sold, in full; warrants not outstanding | >6,100,000.00 | | 0,100,000 | \$1.00 | | | 00.000,cueç | 305,000 |
| PACIFI | FIC CAPITAL BANCORP | SANTA BARBARA | CA 23-Feb-11 | | | **** | | | \$14.75 | | 1 | \$29.50 | (\$10.28) | | | |
| | FIC CAPITAL BANCORP FIC CITY FINANCIAL CORPORATION | SANTA BARBARA LOS ANGELES | CA 30-Nov-12 CA 19-Dec-08 | Preferred Stock w/ Exercised Warrants | \$16,200,000.00 | \$0.00 | \$21,003,597.96 | Sold, in full; warrants not outstanding | \$165,983,272.00 | | 3,608,332 | \$46.00 | (\$14,650,702.97) | | \$393,120.78 | 15,120 |
| PACIFI | IFIC CITY FINANCIAL CORPORATION | LOS ANGELES | CA 19-Nov-13 | received stock wy exercised walldrits | 210,200,000.00 | 30.00 | .50,757,500 | Sold, in rail, warrants not outstanding | \$16,200,000.00 | | 16,200 | \$1,215.20 | | \$3,485,754.00 | \$1,156,636.50 | 810 |
| | | LOS ANGELES | CA 6-Jan-14 | - I | | | | | · | (\$196,857.54) | | T | | | | |

| FootNote | Institution Name | City | State | Date | Original Investment Type ¹ | Original Investment Amount | Outstanding Investment | Total Cash Back ² | Investment Status* | Capital Repayment | | | (Realized Loss) / (Write-off) | | nt Proceeds |
|----------|---|------------------------------|----------|------------------------|--|----------------------------|---------------------------|--------------------------------|--|---|--------------|------------------------------|------------------------------------|-----------------------------|----------------|
| 45.8.14 | PACIFIC COAST BANKERS' BANCSHARES | SAN FRANCISCO | CA | 23-Dec-08 | Preferred Stock w/ Exercised Warrants | \$11,600,000.00 | \$0.00 | \$13,821,963.89 | Redeemed, in full; warrants not outstanding | Amount (Fee) | Shares | Avg. Price | (write-oil) | Amount | Shares |
| ,.,. | PACIFIC COAST BANKERS' BANCSHARES | SAN FRANCISCO | CA | 28-Jul-11 | | | | | | \$11,600,000.00 | 11,6 | 0 \$1,000.00 | | \$580,000. | J.00 580 |
| 8,26 | PACIFIC COAST NATIONAL BANCORP PACIFIC COAST NATIONAL BANCORP | SAN CLEMENTE SAN CLEMENTE | | 16-Jan-09 11-Feb-10 | Preferred Stock w/ Exercised Warrants | \$4,120,000.00 | \$0.00 | \$18,087.94 | Exited bankruptcy/receivership | | | | (\$4,120,000.00) | | |
| 8 | PACIFIC COMMERCE BANK | LOS ANGELES | CA | 23-Dec-08 | Preferred Stock w/ Exercised Warrants | \$4,060,000.00 | \$0.00 | \$2,991,670.80 | Sold, in full; warrants not outstanding | | | | | | |
| | PACIFIC COMMERCE BANK | LOS ANGELES | CA | 10-Feb-14 | | | | | | \$2,519,960.80 | 4,0 | 0 \$620.70 | (\$1,540,039.20) | \$109,487. | /.50 203 |
| 85 | PACIFIC COMMERCE BANK PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC. | LOS ANGELES SEATTLE | | 19-Mar-14 12-Dec-08 | Preferred Stock w/ Warrants | \$6,500,000.00 | \$0.00 | \$7.937.744.97 | Redeemed, in full; warrants outstanding | (\$25 | 000.00) | | | | - |
| | PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC. | SEATTLE | WA | 15-Feb-13 | | | | . , , | | \$6,500,000.00 | 6,5 | 0 \$1,000.00 | | | |
| 8,14 | PARK BANCORPORATION, INC. PARK BANCORPORATION, INC. | MADISON MADISON | | 6-Mar-09 7-Aug-12 | Preferred Stock w/ Exercised Warrants | \$23,200,000.00 | \$0.00 | \$22,020,064.10 | Sold, in full; warrants not outstanding | \$1,676,654.00 | 2,2 | 6 \$730.20 | (\$619,346.00) | \$88,059. | 9.01 114 |
| | PARK BANCORPORATION, INC. | MADISON | WI | 9-Aug-12 | | | | | | \$4,048,506.00 | 5,5 | | (\$1,495,494.00) | \$482,779. | |
| | PARK BANCORPORATION, INC. | MADISON | | 10-Aug-12 | | | | | | \$11,216,640.00 | 15,3 | 0 \$730.20 | (\$4,143,360.00) | \$325,200. | 0.40 421 |
| 11 | PARK BANCORPORATION, INC. PARK NATIONAL CORPORATION | MADISON NEWARK | | 11-Sep-12 23-Dec-08 | Preferred Stock w/ Warrants | \$100,000,000.00 | \$0.00 | \$119,536,844.44 | Redeemed, in full; warrants not outstanding | (\$169 | 418.00) | | | | |
| | PARK NATIONAL CORPORATION | NEWARK | ОН | 25-Apr-12 | Treferred Stock Wy Waltanta | \$200,000,000.00 | 30.00 | 3113,330,044.44 | nedeemed, in rail, warrants not outstanding | \$100,000,000.00 | 100,0 | 0 \$1,000.00 | | | |
| | PARK NATIONAL CORPORATION | NEWARK | OH | 2-May-12 | | | | | | | | | | \$2,842,400. | 0.00 227,376 |
| | PARKE BANCORP, INC. PARKE BANCORP, INC. | SEWELL SEWELL | NJ NI | 30-Jan-09 28-Nov-12 | Preferred Stock w/ Warrants | \$16,288,000.00 | \$0.00 | \$16,365,554.76 | Sold, in full; warrants not outstanding | \$394.072.28 | 5 | 8 \$719.10 | (\$153.927.72) | | |
| | PARKE BANCORP, INC. | SEWELL | NJ | 29-Nov-12 | | | | | | \$11,318,791.40 | 15,7 | | (\$4,421,208.60) | | |
| | PARKE BANCORP, INC. PARKE BANCORP, INC. | SEWELL | NJ | 11-Jan-13 | | | | | | (\$117 | 128.64) | | | | |
| 60 | PARKE BANCORP, INC. PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION | SEWELL MONROEVILLE | PA PA | 12-Jun-13 23-Dec-08 | Preferred Stock w/ Warrants | \$31,762,000.00 | \$0.00 | \$36 570 413 89 | Redeemed, in full; warrants outstanding | | | | | \$1,650,288. | 8.00 438,906 |
| | PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION | MONROEVILLE | PA | 3-Jan-12 6-Feb-09 | | | | 430/410/12003 | | \$31,762,000.00 | 31,7 | 2 \$1,000.00 | | | |
| 8,21,11 | PASCACK BANCORP, INC. PASCACK BANCORP, INC. | WESTWOOD WESTWOOD | NJ | 6-Feb-09 | Preferred Stock w/ Exercised Warrants | \$3,756,000.00 | \$0.00 | \$4,497,312.67 | Redeemed, in full; warrants not outstanding | \$3,756,000.00 | 3,7 | 6 \$1,000.00 | | \$188,000. | |
| 8 | PATAPSCO BANCORP, INC. PATAPSCO BANCORP, INC. | DUNDALK | MD | 19-Oct-11 19-Dec-08 | Preferred Stock w/ Exercised Warrants | \$6,000,000.00 | \$6,000,000.00 | \$377,866.67 | Full investment outstanding; warrants outstanding | \$3,756,000.00 | 3,/ | 51,000.00 | | \$188,000. | .00 188 |
| 44 | PATHFINDER BANCORP, INC. | OSWEGO | NY | 11-Sep-09 | Preferred Stock w/ Warrants | \$6,771,000.00 | \$0.00 | \$7,976,328.84 | Redeemed, in full; warrants not outstanding | | | | | | |
| — | PATHFINDER BANCORP, INC. PATHFINDER BANCORP, INC. | OSWEGO OSWEGO | NY | 1-Sep-11 1-Feb-12 | | | | | | \$6,771,000.00 | 6,7 | 1 \$1,000.00 | | \$537,633. | 3.00 154,354 |
| 8,14 | PATHWAY BANCORP | CAIRO | NE | 27-Mar-09 | Preferred Stock w/ Exercised Warrants | \$3,727,000.00 | \$0.00 | \$4,628,862.77 | Sold, in full; warrants not outstanding | | | | | | |
| | PATHWAY BANCORP | CAIRO | NE | 24-Jun-13 | | | | | | \$3,727,000.00 | 3,7 | 7 \$1,167.00 | | \$622,446.27 \$226,565. | 5.00 186 |
| | PATHWAY BANCORP PATRIOT BANCSHARES, INC. | CAIRO | NE TV | 26-Jul-13 | Desformed Stock w/ Evereigned Minerants | \$36.039.000.00 | \$0.00 | \$33,824,567.35 | Sold in full unreants not outstanding | (\$25 | 000.00) | | | | |
| | PATRIOT BANCSHARES, INC. | HOUSTON HOUSTON | TX | 19-Dec-08 11-Apr-14 | Preferred Stock w/ Exercised Warrants | \$26,038,000.00 | \$0.00 | 233,824,307.33 | Sold, in full; warrants not outstanding | \$12,000,000.00 | 12,0 | | | \$1,704,360.00 \$1,035,834. | |
| | PATRIOT BANCSHARES, INC. | HOUSTON | TX | 14-Apr-14 | | | | | | \$14,038,000.00 | 14,0 | 8 \$1,142.00 | | \$1,993,817.14 \$645,781. | 95 500 |
| 8 11 14 | PATRIOT BANCSHARES, INC. PATTERSON BANCSHARES, INC. | HOUSTON PATTERSON | TX | 18-Jul-14 17-Apr-09 | Preferred Stock w/ Exercised Warrants | \$3,690,000.00 | \$0.00 | \$4,692,022.77 | Redeemed, in full; warrants not outstanding | (\$297 | 361.77) | | | | |
| 0,11,14 | PATTERSON BANCSHARES, INC. | PATTERSON | LA | 7-Mar-12 | Preferred Stock wy Exercised Wallants | 33,030,000.00 | 30.00 | 34,052,022.77 | nedeemed, in full, wallants not outstanding | \$250,000.00 | 2 | 0 \$1,000.00 | | | |
| | PATTERSON BANCSHARES, INC. | PATTERSON | | 22-Aug-12 | | | | | | \$250,000.00 | 2 | | | | |
| | PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC. | PATTERSON PATTERSON | | 5-Dec-12 8-May-13 | | | | | | \$250,000.00 \$500,000.00 | 2 5 | | | | |
| | PATTERSON BANCSHARES, INC. | PATTERSON | LA | 5-Jun-13 | | | | | | \$2,440,000.00 | 2,4 | | | \$185,000. | J.00 185 |
| 11 | PEAPACK-GLADSTONE FINANCIAL CORPORATION | GLADSTONE | NJ | 9-Jan-09 | Preferred Stock w/ Warrants | \$28,685,000.00 | \$0.00 | \$32,075,739.67 | Redeemed, in full; warrants not outstanding | \$7,172,000.00 | | | | | |
| | PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION | GLADSTONE GLADSTONE | | 6-Jan-10 2-Mar-11 | | | | | | \$7,172,000.00 | 7,1 | | | | |
| | PEAPACK-GLADSTONE FINANCIAL CORPORATION | GLADSTONE | | 11-Jan-12 | | | | | | \$14,341,000.00 | 14,3 | 1 \$1,000.00 | | | |
| | PEAPACK-GLADSTONE FINANCIAL CORPORATION | GLADSTONE | NJ | 4-Apr-12 | - / - /- /- /- /- /- | | *** | | - 1 | | | | | \$110,000. | 0.00 150,296 |
| 44,8,14 | PENN LIBERTY FINANCIAL CORP. PENN LIBERTY FINANCIAL CORP. | WAYNE WAYNE | PA PA | 17-Apr-09 1-Sep-11 | Preferred Stock w/ Exercised Warrants | \$9,960,000.00 | \$0.00 | \$11,745,689.33 | Redeemed, in full; warrants not outstanding | \$9,960,000.00 | 9,9 | 0 \$1,000.00 | | \$498,000. | 0.00 498 |
| 11 | PEOPLES BANCORP (OH) | MARIETTA | OH | 30-Jan-09 | Preferred Stock w/ Warrants | \$39,000,000.00 | \$0.00 | \$44,926,557.48 | Redeemed, in full; warrants not outstanding | 1.00.00 | | | | | |
| | PEOPLES BANCORP (OH) | MARIETTA MARIETTA | | 2-Feb-11 | | | | | | \$21,000,000.00 \$18,000,000.00 | 21,0 | 0 \$1,000.00 0 \$1,000.00 | | | |
| | PEOPLES BANCORP (OH) PEOPLES BANCORP (OH) | MARIETTA MARIETTA | OH | 28-Dec-11 15-Feb-12 | | | | | | \$18,000,000.00 | 18,0 | 51,000.00 | | \$1,200,724. | 4.15 313,505 |
| 56,8,14 | PEOPLES BANCORP (WA) | LYNDEN | WA | 13-Feb-09 | Preferred Stock w/ Exercised Warrants | \$18,000,000.00 | \$0.00 | \$21,325,250.00 | Redeemed, in full; warrants not outstanding | | | | | | |
| | PEOPLES BANCORP (WA) PEOPLES BANCORP OF NORTH CAROLINA, INC. | LYNDEN NEWTON | | 3-Aug-11 23-Dec-08 | Preferred Stock w/ Warrants | \$25,054,000.00 | \$0.00 | \$27,877,966.16 | Sold, in full; warrants not outstanding | \$18,000,000.00 | 18,0 | 0 \$1,000.00 | | \$900,000. | 0.00 900 |
| | PEOPLES BANCORP OF NORTH CAROLINA, INC. | NEWTON | NC | 3-Jul-12 | Treferred Stock Wy Waltures | \$25,054,000.00 | Ş0.00 | 727,077,300.10 | Joid, III fail, Walfalls Hot Gustallang | \$23,384,401.44 (\$350 | 766.02) 25,0 | 4 \$933.40 | (\$1,669,598.56) | | |
| | PEOPLES BANCORP OF NORTH CAROLINA, INC. | NEWTON | NC | 8-Aug-12 | - ()- (-) (-) | 4 | **** | | | | | | | \$425,000. | 0.00 357,234 |
| 8,14 | PEOPLES BANCORPORATION, INC. PEOPLES BANCORPORATION. INC. | EASLEY EASLEY | SC | 24-Apr-09 24-Apr-12 | Preferred Stock w/ Exercised Warrants | \$12,660,000.00 | \$0.00 | \$15,362,909.75 | Redeemed, in full; warrants not outstanding | \$12,660,000.00 | 12,6 | 0 \$1,000.00 | | \$633,000. | 0.00 633 |
| 8,14 | PEOPLES BANCSHARES OF TN, INC. | MADISONVILLE | TN | 20-Mar-09 | Preferred Stock w/ Exercised Warrants | \$3,900,000.00 | \$0.00 | \$3,809,874.42 | Sold, in full; warrants not outstanding | | | | | | |
| | PEOPLES BANCSHARES OF TN, INC. | MADISONVILLE | | 31-Oct-12 | | | | | | \$2,944,500.00 | 3,9 | 0 \$755.00 | (\$955,500.00) | \$122,225. | 5.00 195 |
| 8 | PEOPLES BANCSHARES OF TN, INC. PEOPLESSOUTH BANCSHARES, INC. | MADISONVILLE COLQUITT | GA | 11-Jan-13 6-Mar-09 | Preferred Stock w/ Exercised Warrants | \$12,325,000.00 | \$0.00 | \$15,985,994.66 | Redeemed, in full; warrants not outstanding | (\$25 | 000.00) | | | | - |
| | PEOPLESSOUTH BANCSHARES, INC. | COLQUITT | GA | 18-Sep-13 | | | | | | \$12,325,000.00 | 12,3 | 5 \$1,000.00 | | \$616,000. | 0.00 616 |
| 8,17,45 | PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK | PIGEON FALLS PIGEON FALLS | | 11-Sep-09 25-Aug-11 | Preferred Stock w/ Exercised Warrants | \$1,500,000.00 | \$0.00 | \$1,730,162.66 | Redeemed, in full; warrants not outstanding | \$1,500,000.00 | 1,5 | 0 \$1,000.00 | | \$71,000. | 0.00 |
| 11,9,36 | PGB HOLDINGS, INC. PGB HOLDINGS, INC. | CHICAGO | | 6-Feb-09 | Preferred Stock | \$3,000,000.00 | \$0.00 | \$3,227,916.67 | Redeemed, in full; warrants not outstanding | \$1,500,000.00 | 1,3 | 51,000.00 | | \$71,000. | .00 /1 |
| | PGB HOLDINGS, INC. | CHICAGO | IL | 13-Aug-10 | | | | | | \$3,000,000.00 | 3,0 | 0 \$1,000.00 | | | |
| 8,46,97 | PIERCE COUNTY BANCORP PIERCE COUNTY BANCORP | TACOMA TACOMA | WA | 23-Jan-09 5-Nov-10 | Preferred Stock w/ Exercised Warrants | \$6,800,000.00 | \$0.00 | \$207,947.78 | Currently not collectible | | | 1 | (\$6,800,000.00) | | + |
| 8,69 | PINNACLE BANK HOLDING COMPANY, INC. | ORANGE CITY | | 6-Mar-09 | Preferred Stock w/ Exercised Warrants | \$4,389,000.00 | \$4,389,000.00 | \$284,999.00 | Full investment outstanding; warrants outstanding | | | | (20,000,000.00) | | |
| 11 | PINNACLE FINANCIAL PARTNERS, INC. | NASHVILLE | TN | 12-Dec-08 | Preferred Stock w/ Warrants | \$95,000,000.00 | \$0.00 | \$111,918,194.45 | Redeemed, in full; warrants not outstanding | | | | | | |
| | PINNACLE FINANCIAL PARTNERS, INC. PINNACLE FINANCIAL PARTNERS, INC. | NASHVILLE NASHVILLE | TN | 28-Dec-11 20-Jun-12 | | | | | | \$23,750,000.00 \$71,250,000.00 | 23,7 | 0 \$1,000.00 0 \$1,000.00 | | | + |
| | PINNACLE FINANCIAL PARTNERS, INC. PINNACLE FINANCIAL PARTNERS, INC. | NASHVILLE | | 18-Jul-12 | | | | | | | 71,2 | 31,000.00 | | \$755,000. | 0.00 267,455 |
| 44,8,14 | PLAINS CAPITAL CORPORATION | DALLAS | | 19-Dec-08 | Preferred Stock w/ Exercised Warrants | \$87,631,000.00 | \$0.00 | \$105,252,939.77 | Redeemed, in full; warrants not outstanding | *************************************** | | | | | |
| 15.17 | PLAINS CAPITAL CORPORATION PLATO HOLDINGS INC. | DALLAS SAINT PAUL | MN | 27-Sep-11 17-Jul-09 | Subordinated Debentures w/ Exercised Warrants | \$2,500,000.00 | \$0.00 | \$3,103,618.40 | Sold, in full; warrants not outstanding | \$87,631,000.00 | 87,6 | 1 \$1,000.00 | | \$4,382,000. | 0.00 4,382 |
| -, | PLATO HOLDINGS INC. | SAINT PAUL | MN | 26-Apr-13 | The second secon | ψ±,,500,000.00 | ,v00 | ,J,20J,020.Td | ,, worong not outstanding | \$120,000.00 | 120,0 | | | \$180.00 | |
| <u> </u> | PLATO HOLDINGS INC. | SAINT PAUL | MN | 29-Apr-13 | | | | | | \$2,380,000.00 | 2,380,0 | 0 \$1.00 | | \$3,570.00 \$90,582. | 2.47 107,000 |
| - | PLATO HOLDINGS INC. PLUMAS BANCORP | SAINT PAUL QUINCY | | 31-May-13 30-Jan-09 | Preferred Stock w/ Warrants | \$11,949,000.00 | \$0.00 | \$13,764,140.41 | Sold, in full; warrants not outstanding | (\$25 | 000.00) | + | | | + |
| | PLUMAS BANCORP | QUINCY | CA | 29-Apr-13 | record stock by Wallants | ¥22,545,000.00 | Ç0.00 | , -J, 04, A40. 42 | ,, worong not outstanding | \$11,949,000.00 | 11,9 | 9 \$1,091.10 | | \$1,088,673.39 | |
| - | PLUMAS BANCORP | QUINCY | CA | 22-May-13 | | | | | | | | | | \$234,500. | 0.00 237,712 |
| 20 | PLUMAS BANCORP POPULAR, INC. | QUINCY SAN JUAN | PR | 31-May-13 5-Dec-08 | Preferred Stock w/ Warrants | \$935,000,000.00 | \$0.00 | \$1,220,280,000.00 | Redeemed, in full; warrants not outstanding | (\$130 | a/u./3) | + | | | + |
| | POPULAR, INC. | SAN JUAN | | 2-Jul-14 23-Jul-14 | · · · · · · · · · · · · · · · · · · · | , | 9.00.000 | . , -,, | ar and the same and the same are a same and the same are a same ar | \$935,000,000.00 | 935,0 | 0 \$1,000.00 | | | |
| | POPULAR, INC. PORTER BANCORP, INC.(PBI) LOUISVILLE, KY | SAN JUAN LOUISVILLE | PR | 23-Jul-14 21-Nov-08 | Preferred Stock w/ Warrants | \$35,000,000.00 | \$35,000,000.00 | \$4,783,333.33 | Full investment outstanding vacanets outstanding | | | + | | \$3,000,000. | 0.00 2,093,284 |
| 8 | PRAIRIE STAR BANCSHARES, INC. | OLATHE | KS | 21-Nov-08 3-Apr-09 | Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants | \$35,000,000.00 | \$2,800,000.00 | \$4,/83,333.33 \$132,253.00 | Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding | | | 1 | | | + |
| 9,15,36 | PREMIER BANCORP, INC. | WILMETTE | IL | 8-May-09 | Subordinated Debentures | \$6,784,000.00 | \$0.00 | \$7,444,215.12 | Redeemed, in full; warrants not outstanding | | | | | | |
| 8 77 97 | PREMIER BANCORP, INC. PREMIER BANK HOLDING COMPANY | WILMETTE TALLAHASSEE | IL. | 13-Aug-10 20-Mar-09 | Preferred Stock w/ Exercised Warrants | \$9,500,000.00 | \$0.00 | \$467,412.50 | Exited bankruptcy/receivership | \$6,784,000.00 | 6,784,0 | 0 \$1.00 | | | + |
| 0,22,97 | PREMIER BANK HOLDING COMPANY PREMIER BANK HOLDING COMPANY | TALLAHASSEE | FL | 20-Mar-09 14-Aug-12 | Preferred Stock wy Exercised Warrants | \$9,000,000,000 | \$0.00 | 3407,412.50 | Exited Dankruptcy/receivership | | | | (\$9,500,000.00) | <u> </u> | + |
| | PREMIER FINANCIAL BANCORP, INC. | HUNTINGTON | wv | 2-Oct-09 | Preferred Stock w/ Warrants | \$22,252,000.00 | \$0.00 | \$23,052,240.29 | Sold, in full; warrants outstanding | | | | | | |
| — | PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC. | HUNTINGTON HUNTINGTON | WV | | | | | | | \$1,678,618.89 \$8,575,102.51 | 1,8 | | (\$184,381.11) (\$941.897.49) | | + |
| — | PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC. | HUNTINGTON | wv | 10-Aug-12 | | | | | | \$8,575,102.51 \$9,795,998.16 | 9,5 | | (\$941,897.49) (\$1,076,001.84) | | + |
| | PREMIER FINANCIAL BANCORP, INC. | HUNTINGTON | WV | | | | | | | | 497.20) | | (1. / /. 7210-1) | | - |

| Column | FootNote | Institution Name | City | State | Date | Original Investment Type ¹ | Original Investment Amount | Outstanding Investment | Total Cash Back ² | Investment Status* | Capital Repayment / Dis | oosition / Auction | | (Realized Loss) / (Write-off) | Gain ⁵ Warrant P | Proceeds |
|---|----------|---|--------------------------|----------|------------------------|--|----------------------------------|---------------------------|------------------------------|--|---|--------------------|----------------------|---|-----------------------------|---------------|
| Part | 15,14 | PREMIER FINANCIAL CORP. | DUBUQUE | IA | 22-May-09 | Subordinated Debentures w/ Exercised Warrants | | | \$8,778,669.11 | Sold, in full; warrants not outstanding | Amount (Fee) | Snares | Avg. Price | (************************************** | Amount | Snares |
| Comparison Com | | PREMIER FINANCIAL CORP. | DUBUQUE | IA | 22-Jul-13 | | | | | - | | 6,349,000 | \$1.24 | | \$1,507,379.58 \$478,590.75 | 317,000 |
| Marchan Marc | 8 | PREMIER FINANCIAL CORP. PREMIER SERVICE RANK | DUBUQUE | IA CA | 12-Sep-13 20-Feb-09 | Preferred Stock w/ Exercised Warrants | \$4,000,000,00 | \$0.00 | \$4 300 522 22 | Redeemed in full: warrants not outstanding | (\$78,563.1 | (0) | | | | |
| Marie Mari | | PREMIER SERVICE BANK | RIVERSIDE | CA | 31-Jan-14 | | | | | | \$4,000,000.00 | 4,000 | \$1,000.00 | | \$200,000.00 | 200 |
| Part | 80 | | | OR OR | | Preferred Stock w/ Warrants | \$41,400,000.00 | \$0.00 | \$42,446,500.00 | Redeemed, in full; warrants not outstanding | \$41,400,000,00 | 41 400 | \$1,000,00 | | | |
| Part | 8,17 | PRESIDIO BANK | SAN FRANCISCO | CA | 20-Nov-09 | Preferred Stock w/ Exercised Warrants | \$10,800,000.00 | \$0.00 | \$11,077,694.89 | Sold, in full; warrants not outstanding | | | | | | |
| Part | | PRESIDIO BANK | SAN FRANCISCO | CA | 10-Dec-12 | | | | | | | | \$847.20 | (\$47,364.90) | \$83,086.12 | 97 |
| Part | | | | CA | | | | | | | | | \$847.20 | (\$1,002,767.10) | \$195,295.20 | 228 |
| Company Comp | 75,97 | | | IL | | Preferred Stock w/ Warrants | \$25,083,000.00 | \$0.00 | \$2,271,405.00 | Currently not collectible | | | | | | |
| - 1 | 8 18 | | PRINCETON | IL MN | 2-Nov-12 27-Eeh-09 | Professed Stock w/ Eversical Warrants | \$4.960,000,00 | \$n.nn | \$10.836.780.71 | Redeemed in full-warrants not outstanding | | | | (\$25,083,000.00) | | |
| March Marc | 0,10 | PRIVATE BANCORPORATION, INC. | MINNEAPOLIS | MN | 29-Dec-09 | Treferred Stock W/ Excressed Warrants | \$3,262,000.00 | 50.00 | \$10,030,100.71 | nedectined, in fail, waitants not outstanding | | | | | | |
| Marie Company Marie Compan | 42 | | MINNEAPOLIS | MN | | Desferred Steel / Mercente | £3.43.045.000.00 | ća m | £200 FF2 422 02 | Dedecated to 6.81 comments and a state of the | \$8,222,000.00 | 8,222 | \$1,000.00 | | \$248,000.00 | 248 |
| March Marc | 12 | | | IL IL | | Preferred Stock w/ Warrants | \$243,815,000.00 | \$0.00 | \$290,552,132.92 | Redeemed, in full; warrants not outstanding | \$243.815.000.00 | 243.815 | \$1,000.00 | | | + |
| Part | | PRIVATEBANCORP, INC. | CHICAGO | IL | 14-Nov-12 | | | | | | 7 77 77 77 77 77 77 77 77 77 77 77 77 7 | | | | \$1,225,000.00 | 645,013 |
| March Marc | 8,17,44 | | | NC NC | 2-Oct-09 | Preferred Stock w/ Exercised Warrants | \$4,000,000.00 | \$0.00 | \$4,596,311.80 | Redeemed, in full; warrants not outstanding | \$4,000,000,00 | 4,000 | \$1,000,00 | | \$175,000,00 | 175 |
| March Marc | 88 | | | | | Preferred Stock w/ Warrants | \$151,500,000.00 | \$0.00 | \$199,100,113.41 | Sold, in full; warrants not outstanding | .,,, | 4,000 | \$2,000.00 | | 7273,000.00 | 113 |
| March Marc | | | | | | | | | | | \$151,500,000.00 | 151,500 | \$1,000.00 | | | |
| Company Comp | | | BALTIMORE | MD | | | | | | | | | | | \$71.62 \$19.047.005.12 | |
| 1 | 107 | PROVIDENT COMMUNITY BANCSHARES, INC. | ROCK HILL | SC | 13-Mar-09 | Preferred Stock w/ Warrants | \$9,266,000.00 | \$0.00 | \$5,639,391.00 | Sold, in full; warrants not outstanding | | | | | 7 37 700 | |
| Marke State | 44.044 | | | SC | 30-Apr-14 | Professor d Charalter of Connection d Microsopher | 60 270 000 00 | ća m | Ć40 535 003 00 | Dedecated to 6.81 comments and a state of the | \$5,096,300.00 | 9,266 | \$550.00 | (\$4,169,700.00) | | $\overline{}$ |
| March Marc | 11,8,14 | PSB FINANCIAL CORPORATION | | LA | | Preferred Stock w/ Exercised Warrants | | \$0.00 | \$10,536,802.00 | Redeemed, in full; warrants not outstanding | \$9,270,000.00 | 9,270 | \$1.000 nn | | \$464 nnn nn | 464 |
| Property of the color of the | 44,8,14 | PUGET SOUND BANK | BELLEVUE | WA | 16-Jan-09 | Preferred Stock w/ Exercised Warrants | \$4,500,000.00 | \$0.00 | \$5,355,156.75 | Redeemed, in full; warrants not outstanding | | | | | | |
| March Marc | | PUGET SOUND BANK PULLASKI EINANCIAL CORP | CREVE COSTIB | WA | 11-Aug-11 | Broformed Stock w/ Warrante | ¢22 E20 000 00 | to m | \$3E 10E 047 13 | Sold in full upgrants not outstanding | \$4,500,000.00 | 4,500 | \$1,000.00 | | \$225,000.00 | 225 |
| Marches Marchas Marches Marches Marches Marches Marches Marches Marches Marcha | | | CREVE COEUR | | | Preferred Stock W/ Warrants | \$32,538,000.00 | \$0.00 | 333,193,847.13 | Joid, ill full; Warrants not outstanding | \$28,893,744.00 (\$433,406.) | 6) 32,538 | \$888.00 | (\$3,644,256.00) | | |
| Marche M | | | CREVE COEUR | MO | 8-Aug-12 | | | | | | | | | | \$1,100,000.00 | 778,421 |
| Market M | 44 | | | IL. | | Preferred Stock w/ Warrants | \$38,237,000.00 | \$0.00 | \$44,286,567.33 | Redeemed, in full; warrants not outstanding | \$38.237.000.00 | 38 727 | \$1,000,00 | | | + |
| March Control March | | QCR HOLDINGS, INC. | MOLINE | IL. | 16-Nov-11 | | | | | | gangas panasan | 30,237 | 72,000.00 | | \$1,100,000.00 | 521,888 |
| Marche | 8 | | ASHEBORO | NC | 30-Oct-09 | Preferred Stock w/ Exercised Warrants | \$6,229,000.00 | \$0.00 | \$7,190,593.33 | Redeemed, in full; warrants not outstanding | | | | | | |
| Part | 8.17 | | ASHEBORO ROME | GA GA | 30-Sep-13 19-Jun-09 | Preferred Stock w/ Exercised Warrants | \$8,900,000.00 | \$0.00 | \$9.139.863.61 | Sold. in full: warrants not outstanding | \$6,229,000.00 | 6,229 | \$1,000.00 | | \$311,000.00 | 311 |
| Math | | RCB FINANCIAL CORPORATION | ROME | GA | 25-Sep-13 | , | 1., | | .,,.,, | | \$8,073,279.00 | 8,900 | \$907.10 | (\$826,721.00) | \$253,383.25 | 268 |
| March Marc | 44.0.44 | RCB FINANCIAL CORPORATION | | GA | 29-Oct-13 | Professor d Charalter of Connection d Microsopher | £3,000,000,00 | ća m | Ć4 540 636 30 | Dedecated to 6.81 comments and a state of the | (\$80,732. | 9) | | | | |
| Marie Mari | 44,8,14 | REDWOOD CAPITAL BANCORP | EUREKA | CA | 16-Jan-09 21-Jul-11 | Preferred Stock w/ Exercised Warrants | \$3,800,000.00 | \$0.00 | \$4,510,626.39 | Redeemed, in full; warrants not outstanding | \$3.800.000.00 | 3.800 | \$1,000.00 | | \$190,000,00 | 190 |
| Marie Control | 44,8,14 | REDWOOD FINANCIAL, INC. | REDWOOD FALLS | | 9-Jan-09 | Preferred Stock w/ Exercised Warrants | \$2,995,000.00 | \$0.00 | \$3,570,810.92 | Redeemed, in full; warrants not outstanding | | | | | | |
| Mary | 8,114 | | | MN | | Desformed Stock w/ Eversiond Magnette | \$0.092.000.00 | \$0.00 | \$9.7EE.010.00 | Sold in fully unregate not outstanding | \$2,995,000.00 | 2,995 | \$1,000.00 | | \$150,000.00 | 150 |
| 14 15 15 15 15 15 15 15 | 8,114 | | DAVIE | FL | 17-Oct-14 | Preferred Stock W/ Exercised Warrants | \$9,982,000.00 | \$0.00 | \$8,755,019.00 | Sold, In Itali; Warrants not outstanding | \$7,970,737.50 | 1,449,225 | \$5.50 | (\$2,011,262.50) | | + |
| | 44,8,14 | REGENT CAPITAL CORPORATION, INC. / REGENT BANK | NOWATA | OK | 27-Feb-09 | Preferred Stock w/ Exercised Warrants | \$2,655,000.00 | \$0.00 | \$3,135,328.00 | Redeemed, in full; warrants not outstanding | | | | | | |
| Marie Mari | 8,17,62 | | | OK WA | 21-Jul-11 23-Oct-09 | Professed Stock w/ Eversical Warrants | \$12 700 000 00 | so on | \$14 504 338 00 | Redeemed in full-warrants not outstanding | \$2,655,000.00 | 2,655 | \$1,000.00 | | \$133,000.00 | 133 |
| March Marc | 0,17,02 | | | | 26-Jan-12 | · | | 50.00 | | nedectined, in tall, waitants not outstanding | \$12,700,000.00 | 12,700 | \$1,000.00 | | \$381,000.00 | 381 |
| Part | 8,14 | | | SC | 13-Feb-09 | Preferred Stock w/ Exercised Warrants | \$1,500,000.00 | \$0.00 | \$1,718,159.50 | Sold, in full; warrants not outstanding | | | | | | |
| March Marc | | REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES. INC. | HARTSVILLE | SC | 8-Nov-12 9-Nov-12 | | | | | | \$246,975.00 \$1.140.525.00 | 267 1.233 | \$925.00 \$925.00 | (\$20,025.00) (\$92,475.00) | \$50,000,00 | 75 |
| Section Sect | | | HARTSVILLE | SC | | | | | | | (\$13,875.0 | 0) | 7,5-5,50 | (452) | 711/22 | |
| Manual Control Manu | | | HARTSVILLE | SC | | Desferred Steel / Mercente | ć3 F00 000 000 00 | ća m | 64 430 OFF FFF FF | Dedecated to 6.81 comments and a state of the | (\$11,125.0 | 0) | | | | |
| Part | 11 | | | AL | 4-N0V-08 4-Apr-12 | Preferred Stock Wy Warrants | \$3,500,000,000.00 | \$0.00 | \$4,138,055,555.55 | Redeemed, in full; warrants not outstanding | \$3,500,000,000.00 | 3,500,000 | \$1,000.00 | | | + |
| March September March Sept | | REGIONS FINANCIAL CORPORATION | BIRMINGHAM | AL | 2-May-12 | | | | | | | | | | \$45,000,000.00 | 48,253,677 |
| March Marc | 8 | | | MO | | Preferred Stock w/ Exercised Warrants | \$40,000,000.00 | \$0.00 | \$45,820,950.80 | Sold, in full; warrants not outstanding | \$40,000,000,00 | 40,000 | \$1,004,90 | | \$196,000,00 \$7,199,799,80 | 2 000 |
| SCIENCE NUMBER SCIE | | | | | | | | | | | | | \$2,004.30 | | \$2,233,733.00 | 2,000 |
| Marcian Marc | 8,14 | | | WI | | Preferred Stock w/ Exercised Warrants | \$10,900,000.00 | \$0.00 | \$9,630,106.93 | Sold, in full; warrants not outstanding | C0.055.340.00 | 40.000 | 6033.60 | (64 033 660 00) | \$475.205.00 | 545 |
| 15 15 15 15 15 15 15 15 | | | BROOKFIELD | WI | 20-reb-13 26-Mar-13 | | | | | | \$89.663.4 | 10,900 | \$822.60 | (\$1,933,bbU.00) | \$4/6,206.83 | 545 |
| Mile | 8, 116 | RISING SUN BANCORP | RISING SUN | MD | 9-Jan-09 | Preferred Stock w/ Exercised Warrants | \$5,983,000.00 | \$0.00 | \$195,637.00 | Currently not collectible | 1,000 | | | | | |
| Miles Mile | 15,11,14 | | RISING SUN | MD | 17-Oct-14 | | \$1E 000 000 00 | | \$10.020.275.00 | | | + | | (\$5,983,000.00) | | + |
| Miles Mile | 13,11,14 | RIVER VALLEY BANCORPORATION, INC. | WAUSAU | WI | 6-Jun-12 | Judorumated Depentures Wy Exercised Warrants | \$15,000,000.00 | \$0.00 | 313,328,275.00 | neucemeu, iii idii; Warrants not outstanding | | | | | | |
| MESSES AMSCHAMES, NE | | RIVER VALLEY BANCORPORATION, INC. | WAUSAU | WI | 15-May-13 | | 4 | , | | | | | \$1.00 | | \$750,000.00 | 750,000 |
| 500 | 15 | | | AR AR | | Subordinated Debentures w/ Exercised Warrants | \$1,100,000.00 | \$0.00 | \$1,622,708.57 | кеdeemed, in full; warrants not outstanding | \$1.100.000 00 | 1 100 000 | \$1 nn | | \$55.000.00 | 55,000 |
| STATE DATA COLUMN STATE A 20 + 60 Performed Sock of Worman STATE PARK STA | 8,95,97 | ROGERS BANCSHARES, INC. | LITTLE ROCK | AR | 30-Jan-09 | Preferred Stock w/ Exercised Warrants | \$25,000,000.00 | \$0.00 | \$738,021.00 | Currently not collectible | 7-7 | 2,223,000 | J1.00 | | \$33,000.00 | , |
| ROYAL BANKGAMBES OF PRINSPAYUMA, R.C. MARRIETH 74 1,144 1,145 1,14 | <u> </u> | | LITTLE ROCK | AR | | Broformal Stage / We | \$20,407,000,00 | ¢n nn | \$36 606 E19 03 | Sold to full warrant | | 1 | | (\$25,000,000.00) | | + |
| MOVID AND COLUMN AND | | ROYAL BANCSHARES OF PENNSYLVANIA, INC. | NARBERTH | PA | 1-Jul-14 | Preferred Stock W/ Warrants | \$30,407,000.00 | \$0.00 | 230,090,018.83 | Joio, In Iuli; Warrants outstanding | \$9,000,000.00 | 9,000 | \$1,207.10 | | \$1,863,990.00 | _ |
| ROYAL BANCESHINE OF PRINSPLYMAN, MC. | | ROYAL BANCSHARES OF PENNSYLVANIA, INC. | NARBERTH | PA | 2-Jul-14 | | | | | | \$21,407,000.00 | 21,407 | \$1,207.10 | | \$4,433,603.77 | |
| SAT BANCOR, INC. NODAM PA 7-0e-11 1-10-11 1- | 11 | | NARBERTH | PA PA | 26-Sep-14 | Drafarrad Stock w/ Worroots | \$108 676 000 00 | ¢n.m | \$128 016 000 38 | Redeemed in full-warrants not outstanding | (\$367,045.9 | 14) | | | | + |
| SAT BANCORP, INC. SATURE STATE A 2 30 ex 0.6 Perferred Stock w/ Exercised Warrants S.1,549,000.0 S.0.0 S | | S&T BANCORP, INC. | INDIANA | PA | 7-Dec-11 | Treating Stock W/ Walland | 2100,070,000.00 | 30.00 | J114,510,055.34 | decined, in ida, waranta not obtaining | \$108,676,000.00 | 108,676 | \$1,000.00 | | | |
| SAUSBURY BANCORP, INC. LAEVILLE CT 13-Mar-09 Preferred Stock w/ Warrant S8,16,000,00 S0,00 S1,010,096,04 Redeemed, in full, warrants not outstanding S8,16,000,00 S8 | | S&T BANCORP, INC. | INDIANA | PA | 11-Jun-13 | Desferred 20 1 1 2 1 1 | | A | *** | | | | | | \$527,361.00 | 517,012 |
| SALSBURF AMACORP, INC. | 6 44 | SALISBURY BANCORP, INC. | LAKEVILLE | CA | | Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants | \$1,549,000.00 \$8,816,000.00 | | \$0.00 \$10 100 960 44 | ruii investment outstanding; warrants outstanding Redeemed, in full: warrants not outstanding | | 1 | 1 | | | + |
| May Sandy Sands BandCorp, Inc. | | SALISBURY BANCORP, INC. | LAKEVILLE | СТ | 25-Aug-11 | · · · · · · · · · · · · · · · · · · · | ¥-10-2-10-00-00 | Ju.00 | + | | \$8,816,000.00 | 8,816 | \$1,000.00 | | | |
| SAMOY SPRING BANCOER, INC. OLIVEY MD 15-0e-10 SAMOY SPRING BANCOER, INC. OLIVEY MD SAMOY SPRING BANCOER, INC. | 11.44 | | | CT | | Broformal Stool / We | ¢02.004.000.00 | ¢n nn | COE 127 050 22 | Redoomed in fully unresults not asset to dis- | | + | - | | \$205,000.00 | 57,671 |
| SAIDY SPANG BANCORP, INC. | 11,44 | SANDY SPRING BANCORP, INC. | OLNEY | MD | 21-Jul-10 | Preferred Stock W/ Warrants | 00.000,₽€0,68¢ | \$0.00 | 223,137,808.33 | neucemieu, iii idii; Warrants not outstanding | \$41,547,000.00 | 41,547 | \$1,000.00 | | <u> </u> | + |
| SAMTA CALARA VALLEY BANK, N.A. SAMTA CALARA VALLEY BANK, N.A. SAMTA PARLALA CA SAME-13 Section SAMTA PARLA CA SAME-13 Section SAMTA PARLALA CA SAME-13 Section SAMTA PARLALA CA SAME-13 Section SAMTA PARLALA CA SAME-13 Section SAMTA PARLA CA SAMTA PARLA CA SAME-13 Section SAMTA PARLA CA SAMTA PARLA | | SANDY SPRING BANCORP, INC. | OLNEY | MD | 15-Dec-10 | | | | | | | | | | | |
| SANTA CLARA VALLEY BANK, N.A | 8 14 | | | MD | | Preferred Stock w/ Evercical Warrants | \$7 000 000 00 | ¢n nn | \$7.607.702.51 | Sold in full-warrants not outstanding | | + | | | \$4,450,000.00 | 651,547 |
| SANTA CLARA AVALLEY BANK, N.A SANTA CLARA PALLEY BANK, N.A SANTA CLARA BANCARDR SANTA LUCRA BANCARD SANTA LUCRA BANCARDR SAN | 0,14 | | | CA | | rieleileu stock wy exercised warrants | 32,300,000.00 | 30.00 | 32,057,200.31 | Joid, III Idii, Wallants not outstanding | \$2,465,029.00 | 2,900 | \$850.00 | (\$434,971.00) | \$98,251.45 | 145 |
| SANTA LUCIA BANCORP A75CLORED CA 22-Oct-11 SANTA LUCIA BANCORP CA 22-Oct-12 SANTA LUCIA BANCORP CA 22-Oct-13 | | SANTA CLARA VALLEY BANK, N.A | SANTA PAULA | CA | 9-Apr-13 | | | | | | | | | | | \perp |
| 8.14 SET BANCORP, INC SINSAURY CT 27-Max-09 Preferred Stock w/ Exercised Warrants 54,000,000.00 50.00 \$4,717,144.78 Redeemed, in full; warrants not outstanding 54,000,000.00 50,000 \$1,000,000.00 \$1, | | SANTA LUCIA BANCORP | ATASCADERO ATASCADERO | CA | 19-Dec-08 21-Oct-11 | Preferred Stock w/ Warrants | \$4,000,000.00 | \$0.00 | \$3,131,111.11 | Sold, in full; warrants not outstanding | \$2,800,000 nn | 4 000 | \$700.00 | (\$1.700.000.00) | | + |
| SCET FINANCIAL CORPORATION COLUMBIA SC 16-lan-90 Preferred Stock w/ Warrants \$64,779,000.00 \$0.00 \$67,294,638.84 Redeemed, in full; warrants not outstanding SCET FINANCIAL CORPORATION SCET FINANCIA | 44,8,14 | SBT BANCORP, INC. | SIMSBURY | СТ | 27-Mar-09 | Preferred Stock w/ Exercised Warrants | \$4,000,000.00 | \$0.00 | \$4,717,144.78 | Redeemed, in full; warrants not outstanding | | | | (4-) | | |
| SCRI FINANCIAL CORPORATION | | | | CT | | Professional Parts 1999 | CC4 770 | A | 607 204 620 7 | Redecard to fell connects as a second | \$4,000,000.00 | 4,000 | \$1,000.00 | | \$200,000.00 | 200 |
| SCBT FINANCIAL CORPORATION COLUMBIA SC 24-Jun-09 51,400,000.00 333,08 | 11 | | | SC SC | | Preferred Stock w/ Warrants | \$64,779,000.00 | \$0.00 | \$67,294,638.84 | кедеетед, in Tull; warrants not outstanding | \$64.779.000.00 | 64 779 | \$1,000.00 | | | + |
| SEACOAST BANKING CORPORATION OF FLORIDA STUART FL 19-Dec-08 Preferred Stock w/ Warrants \$50,000,000.000 \$49,045,470.38 Sold, in full; warrants not outstanding | | SCBT FINANCIAL CORPORATION | COLUMBIA | SC | 24-Jun-09 | | | | | | | 2,000 | 7-7-13-00 | | \$1,400,000.00 | 303,083 |
| | | SEACOAST BANKING CORPORATION OF FLORIDA | STUART | FL | 19-Dec-08 | Preferred Stock w/ Warrants | \$50,000,000.00 | \$0.00 | \$49,045,470.38 | Sold, in full; warrants not outstanding | | 1 | 1 | | | |

| Part | FootNote | Institution Name | City | State | Date | Original Investment Type ¹ | Original Investment | Outstanding | Total Cash Back ² | Investment Status* | Capital Repayment / Dispo | osition / Auction ³ | 1,5 | (Realized Loss) / | Gain ⁵ Warrant P | roceeds |
|--|------------|---|------------------------|----------|------------------------|--|------------------------|----------------|------------------------------|---|----------------------------------|--------------------------------|--------------------------|--------------------|---|-------------|
| Part | | | | | | | Amount | Investment | | | ranount (rec) | | Avg. Price | (Write-off) | Amount | Shares |
| Marie Mari | | SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST BANKING CORPORATION OF FLORIDA | STUART | FL | | | | | | | \$41,020,000.00 (\$615,300.00 |) 2,000 | \$20,510.00 | (\$8,980,000.00) | \$55,000.00 | 589.623 |
| Control Cont | 44,8,14 | SEACOAST COMMERCE BANK | CHULA VISTA | CA | 23-Dec-08 | Preferred Stock w/ Exercised Warrants | \$1,800,000.00 | \$0.00 | \$2,153,780.00 | Redeemed, in full; warrants not outstanding | | | | | | |
| Part | 8,14 | | | CA MO | 1-Sep-11 13-Feb-09 | Preferred Stock w/ Exercised Warrants | \$2,152,000.00 | \$0.00 | \$1,983,756.24 | Sold, in full; warrants not outstanding | \$1,800,000.00 | 1,800 | \$1,000.00 | | \$90,000.00 | 90 |
| Company control | | | | МО | | | | | | | \$174,537.72 | | | (\$77,462.28) | | |
| Part | | | WAYNESVILLE | MO | 11-Dec-12 11-Jan-13 | | | | | | | 1,900 | \$692.60 | (\$584,041.00) | \$69,186.80 | 108 |
| March Marc | 44 9 14 | SECURITY BANCSHARES OF PULASKI COUNTY, INC. | WAYNESVILLE | MO | 26-Mar-13 | Deeformed Stock will Exercise of Warrants | ¢5 903 000 00 | 60.00 | \$6,000,017.06 | Redoomed in fully unrespet not outstanding | (\$10,095.03 |) | | | | |
| March Marc | 44,8,14 | | | CA | 14-Jul-11 | Preferred Stock W/ Exercised Warrants | | \$0.00 | \$0,888,017.80 | Redeemed, in Idii; Warrants not outstanding | \$5,803,000.00 | 5,803 | \$1,000.00 | | \$290,000.00 | 290 |
| 1 | 44,8,14 | | | CA | | Preferred Stock w/ Exercised Warrants | \$6,815,000.00 | \$0.00 | \$8,152,698.33 | Redeemed, in full; warrants not outstanding | \$6.915.000.00 | 6015 | £1 000 00 | | \$241,000,00 | 241 |
| March Marc | 11,8,14,36 | SECURITY CAPITAL CORPORATION | BATESVILLE | MS | 26-Jun-09 | Preferred Stock w/ Exercised Warrants | \$17,388,000.00 | \$0.00 | \$19,063,111.00 | Redeemed, in full; warrants not outstanding | | | | | | |
| March Marc | 11.36 | | BATESVILLE | MS | 29-Sep-10 | | | | | | \$17,388,000.00 | 17,388 | \$1,000.00 | | \$522,000.00 | 522 |
| Part | 11,50 | SECURITY FEDERAL CORPORATION | AIKEN | SC | 29-Sep-10 | Treferred Stock Wy Warrants | <i>\$10,000,000.00</i> | yo.oo | <i>\$25,030,000.00</i> | nedectined, in tall, warrants not outstanding | \$18,000,000.00 | 18,000 | \$1,000.00 | | | |
| March Marc | 44,8,14 | | | SC MO | | Preferred Stock w/ Exercised Warrants | \$12 500 000 00 | \$0.00 | \$14 888 679 86 | Redeemed in full: warrants not outstanding | | | | | \$50,000.00 | 137,966 |
| Part | | SECURITY STATE BANCSHARES, INC. | CHARLESTON | МО | 22-Sep-11 | | | | | | \$12,500,000.00 | 12,500 | \$1,000.00 | | \$625,000.00 | 625 |
| Part | 15,14 | | | | | Subordinated Debentures w/ Exercised Warrants | \$10,750,000.00 | \$0.00 | \$14,543,635.13 | Sold, in full; warrants not outstanding | \$10.750.000.00 | 10.750.000 | \$1.17 | | \$1,784,607.50 \$720,368.55 | 538,000 |
| Company Comp | | | | | | | | | | | (\$125,346.08 |) | | | .,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | |
| Part | | | ANNAPOLIS ANNAPOLIS | MD | | Preferred Stock w/ Warrants | \$23,393,000.00 | \$0.00 | \$26,915,463.85 | Sold, in full; warrants outstanding | \$23,367,267.70 | 23,393 | \$998.90 | (\$25,732.30) | | |
| Part | | SEVERN BANCORP, INC. | ANNAPOLIS | MD | 29-Oct-13 | | | | | | (\$233,672.68 |) | | | | |
| Market M | 11 | | | MD | | Preferred Stock w/ Warrants | \$25,000,000.00 | \$0.00 | \$25,358,333.33 | Redeemed, in full; warrants not outstanding | \$25,000,000.00 | 25,000 | \$1,000.00 | | | |
| March Marc | 45.44.44 | | | MD | 16-Nov-11 | Charles de Daharda (Carada de Marada | 64 700 000 00 | *** | £4.004.507.50 | | | | | | \$25,000.00 | 172,970 |
| See Leaf Control of the Control of Control o | 15,11,14 | SIGNATURE BANCSHARES, INC. | DALLAS | TX | 15-Dec-10 | | | | | | \$1,700,000.00 | 1,700,000 | \$1.00 | | \$85,000.00 | 85,000 |
| Marie Mari | 11 | SIGNATURE BANK | NEW YORK | NY | 12-Dec-08 | Preferred Stock w/ Warrants | \$120,000,000.00 | \$0.00 | \$132,967,606.41 | Redeemed, in full; warrants not outstanding | | | | | | |
| Marked M | | SIGNATURE BANK | NEW YORK | NY | 16-Mar-10 | | | | | | \$120,000,000.00 | 120,000 | \$1,000.00 | | \$11,150,939.74 | 595,829 |
| Second content | 11 | | | NJ | | Preferred Stock w/ Warrants | \$7,414,000.00 | \$0.00 | \$7,816,685.55 | Redeemed, in full; warrants not outstanding | 67 444 000 00 | 7444 | 64 000 00 | | | |
| THE PROPERTY OF THE PROPERTY O | | SOMERSET HILLS BANCORP | BERNARDSVILLE | NJ NJ | 24-Jun-09 | | | | | | \$7,414,000.00 | 7,414 | \$1,000.00 | | \$275,000.00 | 163,065 |
| Second column | 8,32,97 | | | CA | 20-Feb-09 | Preferred Stock w/ Exercised Warrants | \$8,653,000.00 | \$0.00 | \$347,164.00 | Currently not collectible | | | | (60 553 000 00) | | |
| Control Cont | 8,14 | SOUND BANKING COMPANY | MOREHEAD CITY | NC NC | 9-Jan-09 | Preferred Stock w/ Exercised Warrants | \$3,070,000.00 | \$0.00 | \$3,575,224.44 | Sold, in full; warrants not outstanding | | | | | | |
| Control of Control o | | SOUND BANKING COMPANY | MOREHEAD CITY | NC NC | 13-Nov-12 | | | | | | \$2,832,412.70 | 3,070 | \$922.60 | (\$237,587.30) | \$124,412.34 | 154 |
| Marine Control of the Control of Control o | | SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK | GREENVILLE | SC | 5-Dec-08 | Preferred Stock w/ Warrants | \$347,000,000.00 | \$0.00 | \$146,965,329.86 | Sold, in full; warrants not outstanding | |) | | | | |
| Control Cont | 0.14 | | | SC | 30-Sep-10 | Broformal Stock w/ Evareland Warrants | \$12,000,000,00 | \$0.00 | \$12.100.014.25 | | \$130,179,218.75 | 130,179 | \$1,000.00 | (\$216,820,781.25) | \$400,000.00 | 10,106,796 |
| Marie Propries Mari | 0,14 | SOUTHCREST FINANCIAL GROUP, INC. | FAYETTEVILLE | GA | 8-Mar-13 | Treferred Stock Wy Excressed Warrants | 712,300,000.00 | y0.00 | <i>\$23,203,024.23</i> | Joid, in fall, Waltania not outstanding | | | | | | |
| 1.00 | | SOUTHCREST FINANCIAL GROUP, INC. | FAYETTEVILLE | GA | | | | | | | | 10,900 | \$907.30 | (\$1,010,321.00) | \$588,264.19 | 645 |
| Control Cont | 11,9,36 | SOUTHERN BANCORP, INC. | ARKADELPHIA | AR | 16-Jan-09 | Preferred Stock | \$11,000,000.00 | \$0.00 | \$11,855,555.56 | Redeemed, in full; warrants not outstanding | | | | | | |
| Part | | | | AR NC | 6-Aug-10 5-Dec-08 | Preferred Stock w/ Warrants | \$42,750,000,00 | \$0.00 | \$51.088.046.14 | Redeemed in full: warrants not outstanding | \$11,000,000.00 | 11,000 | \$1,000.00 | | | |
| Control Processed Control Co | | SOUTHERN COMMUNITY FINANCIAL CORP. | WINSTON-SALEM | NC | 1-Oct-12 | | | | | | \$42,750,000.00 | 42,750 | \$1,000.00 | | | |
| Control processes Cont | | | | SC SC | 27-Feb-09 3-Jul-12 | Preferred Stock w/ Warrants | \$17,299,000.00 | \$0.00 | \$19,401,361.89 | Sold, in full; warrants not outstanding | \$15,638,296,00 (\$234,574,44 | 17 299 | 5904.00 | (\$1.660.704.00) | | |
| Control processed and control processed an | | SOUTHERN FIRST BANCSHARES, INC. | GREENVILLE | SC | 25-Jul-12 | | | | | | (4-1)-1-1 | ,, | ,,,,,,, | (0-7000)1011007 | \$1,100,000.00 | 399,970 |
| Company Comp | 8,45,14 | | | TN | | Preferred Stock w/ Exercised Warrants | \$4,862,000.00 | \$0.00 | \$5,718,111.14 | Redeemed, in full; warrants not outstanding | \$4.862.000.00 | 4.862 | \$1,000.00 | | \$243,000.00 | 243 |
| Contract C | 44,8,14 | SOUTHERN ILLINOIS BANCORP, INC. | | IL | 23-Jan-09 | Preferred Stock w/ Exercised Warrants | \$5,000,000.00 | \$0.00 | \$5,955,472.22 | Redeemed, in full; warrants not outstanding | | | | | | |
| Control section of the Control of Control | 44 | SOUTHERN ILLINOIS BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC. | POPLAR BLUFF | MO | 25-Aug-11 5-Dec-08 | Preferred Stock w/ Warrants | \$9,550,000.00 | \$0.00 | \$10,804,763.89 | Redeemed, in full; warrants outstanding | \$5,000,000.00 | 5,000 | \$1,000.00 | | \$250,000.00 | 250 |
| Science Scie | | | POPLAR BLUFF | MO | 21-Jul-11 | | | 62.700.000.00 | 6364.706.34 | | \$9,550,000.00 | 9,550 | \$1,000.00 | | | |
| Comment Comm | 11 | | | OK | | | | | | | | | | | | |
| Act | | | | OK | | | | | | | \$70,000,000.00 | 70,000 | \$1,000.00 | | \$7.287.197.00 | 703 753 |
| MIT MANCOW N.C. MITCHAN MITCHA | 44,8,14 | SOVEREIGN BANCSHARES, INC. | DALLAS | TX | 13-Mar-09 | Preferred Stock w/ Exercised Warrants | \$18,215,000.00 | \$0.00 | \$21,632,668.61 | Redeemed, in full; warrants not outstanding | | | | | | |
| STEAMOND NET NATIONAL NET NAT | 8 | | | TX | 22-Sep-11 | Professed Stock w/ Eversical Warrants | \$30,000,000,00 | \$0.00 | \$11 803 601 75 | Sold in full-warrants not outstanding | \$18,215,000.00 | 18,215 | \$1,000.00 | | \$911,000.00 | 911 |
| 1 1 1 1 1 1 1 1 1 1 | | SPIRIT BANKCORP, INC. | BRISTOW | OK | 21-Oct-13 | | 440,440,440 | | 7-2,000,000 | | \$9,000,000.00 | 30,000 | \$300.00 | (\$21,000,000.00) | \$631,941.75 | 1,500 |
| Manual Description Manual | 8 | | | OK MO | 6-Jan-14 13-Mar-09 | Preferred Stock w/ Exercised Warrants | \$3,000,000.00 | \$3,000,000.00 | \$916,533.00 | Full investment outstanding; warrants outstanding | (\$90,000.00 |) | | | | + |
| MATHEMORE AND FLANKING MACROS AND FLANKING MACROS AND FLANKING AND | 74,8,14 | | HICKORY HILLS | IL | 24-Apr-09 | Preferred Stock w/ Exercised Warrants | \$60,000,000.00 | \$0.00 | \$75,757,163.03 | Redeemed, in full; warrants not outstanding | | | | | | |
| MATERIANCE ACCUMANT NATIONAL SANDERS MATERIAL STATE | 11,61 | | JERICHO | IL NY | | Preferred Stock w/ Warrants | \$36,842,000.00 | \$0.00 | \$42,414,352.50 | Redeemed, in full; warrants outstanding | | 12,903,226 | | | \$3,000,000.00 | + |
| STATE SAME OF MARTET THE STATE SAME OF SAME AND STATE SAME OF SAME AND SAME AN | 15 17 44 | | JERICHO | NY | | | £1 £07 000 00 | \$0.00 | 62 020 200 40 | | \$36,842,000.00 | 36,842 | \$1,000.00 | | | + |
| TATE BANKSCHARE, INC. | 15,17,44 | STATE BANK OF BARTLEY, THE | BARTLEY | NE NE | 22-Sep-11 | | | | | | \$1,697,000.00 | 1,697,000 | \$1.00 | | \$51,000.00 | 51,000 |
| STATE SAMENSHINKE, SIK. SAME SAMENSHINKE, SIK. STATE CAPPILL CORP. STATE CAPPILL | 8,11 | STATE BANKSHARES, INC. | FARGO | ND | 16-Jan-09 | Preferred Stock w/ Exercised Warrants | \$50,000,000.00 | \$0.00 | \$58,008,472.23 | Redeemed, in full; warrants not outstanding | | | | | | + |
| STATE CAPPIES CORPORATION SCIENCE State | | STATE BANKSHARES, INC. | FARGO | ND ND | 29-Jun-11 | | | | | | \$37,500,000.00 | 12,500 37,500 | \$1,000.00 \$1,000.00 | | \$2,500,000.00 | 250 |
| 1.15 STATE STREET CORPORATION SOTON MA 29-048 Preferred Stock w/ Warnant State (Depotation of State State State (Depotation of State St | 8,36,11 | STATE CAPITAL CORP. | GREENWOOD | MS | 13-Feb-09 | Preferred Stock w/ Exercised Warrants | \$15,000,000.00 | \$0.00 | \$17,080,708.67 | Redeemed, in full; warrants not outstanding | \$15,000,000,00 | 15,000 | \$1,000.00 | | \$750,000,00 | 750 |
| STATE STREET CARDING PARTICING STATE STREET CARDING PARTICING STATE STREET CARDING PARTICING STATE STREET CARDING PARTICING PART | 12,16 | STATE STREET CORPORATION | BOSTON | MA | 28-Oct-08 | Preferred Stock w/ Warrants | \$2,000,000,000.00 | \$0.00 | \$2,123,611,111.12 | Redeemed, in full; warrants not outstanding | | | | | <i>\$130,000.00</i> | / |
| STEAMS FINANCIAL SPRINCES, INC. ST. CLOUD MN 25-in-09 Subordinated Debentures of Exercised Warrants S24,900,000.00 S11,95,442.29 Redeemed, in full, warrants not outstanding S24,900,000.00 S2 | | | BOSTON BOSTON | MA | 17-Jun-09 8-Jul-09 | | | | | | \$2,000,000,000.00 | 20,000 | \$100,000.00 | | \$60,000 000 00 | 2.788.104 |
| STELLATINET BANK CORPORATION DENVER C2 25-59-06 Subordinated Debentures of Exercised Warrants S11,019,000,00 S10,078,672.60 Redeemed, in full, warrants not outstanding S11,019,000,00 S11,078,672.60 Redeemed, in full, warrants not outstanding S11,019,000,00 S11,019,000, | 15,11,14 | STEARNS FINANCIAL SERVICES, INC. | ST. CLOUD | MN | 26-Jun-09 | Subordinated Debentures w/ Exercised Warrants | \$24,900,000.00 | \$0.00 | \$31,495,442.29 | Redeemed, in full; warrants not outstanding | | | | | | |
| STELLS THELE STANKE COMPORATION DENTR 1 1 1 1 1 1 1 1 1 | 15.17.45 | STEARNS FINANCIAL SERVICES, INC. STEELE STREET BANK CORPORATION | | MN | 18-Jan-12 25-Sep-09 | Subordinated Debentures w/ Exercised Warrants | \$11,019 000 00 | \$n.nn | \$13,078,672 60 | Redeemed, in full: warrants not outstanding | \$24,900,000.00 | 24,900,000 | \$1.00 | | \$1,245,000.00 | 1,245,000 |
| STILLADINE CORPORATION CHARLOTTESVILLE VA 13-Apr-11 STILLADINE CORPORATION STILLADIN | | STEELE STREET BANK CORPORATION | DENVER | co | 1-Sep-11 | | | | | | \$11,019,000.00 | 11,019,000 | \$1.00 | | \$331,000.00 | 331,000 |
| STILARONE CORPORATION CHARLOTTENILLE VA Za Dec. 11 Sec. 13 Sec. 13 Sec. 14 Sec. 15 Sec. 15 Sec. 15 Sec. 16 Sec. 15 Sec. 16 Sec. 16 Sec. 16 Sec. 17 Sec. | 11 | | | VA VA | | Preferred Stock w/ Warrants | \$30,000,000.00 | \$0.00 | \$37,191,875.00 | Redeemed, in full; warrants not outstanding | \$7,500,000.00 | 7,500 | \$1,000.00 | | | + |
| STRUNG BANCOR NW VOK N' 23-Dec 08 Preferred Stock w/ Warrants \$42,000,000 \$0.00 \$47,864,108.30 Redeemed, in full, warrants not outstanding \$42,000,000 \$40,000 \$50 | | STELLARONE CORPORATION | CHARLOTTESVILLE | VA | 28-Dec-11 | | | | | | | | | | | |
| STERLING BANCORP NNY VORK N' 27-Apr-1 | 11 | | | VA NY | | Preferred Stock w/ Warrants | \$42,000,000 nn | \$0.00 | \$47.869.108.33 | Redeemed, in full: warrants not outstanding | | | | | \$2,920,000.00 | 302,623 |
| STERLING BANCSHARES, INC. | | STERLING BANCORP | NEW YORK | NY | 27-Apr-11 | THE STATE OF THE S | 4 | grandis. | . 10-21-00-00 | org manuscript and distributing | \$42,000,000.00 | 42,000 | \$1,000.00 | | | |
| STERLING BANCSHARES, INC. HOUSTON TX 5-May-69 | 11 | STERLING BANCSHARES, INC. | | TX | | Preferred Stock w/ Warrants | \$125,198,000.00 | \$0.00 | \$130,542,485.91 | Redeemed, in full; warrants not outstanding | | | | | \$945,775.00 | 516,817 |
| STERLING FINANCIAL CORPORATION SPOKANE WA 5-De-08 Preferred Stock w/ Warrants \$303,000,000.00 \$0.00 \$121,757,209.63 Sold, in full; warrants not outstanding | | STERLING BANCSHARES, INC. | HOUSTON | TX | 5-May-09 | | , ,, ,, | | | | \$125,198,000.00 | 125,198 | \$1,000.00 | | | |
| | 31 | | | TX WA | 15-Jun-10 5-Dec-08 | Preferred Stock w/ Warrants | \$303,000,000.00 | \$0.00 | \$121,757,209.63 | Sold, in full; warrants not outstanding | | | | | \$2,857,914.52 | 2,615,557 |
| | | | | | | | | | | | \$114,772,740.00 (\$1,434,659.25 | 5,738,637 | \$20.00 | (\$188,227,260.00) | | |

| FootNote | Institution Name | City | State Date | Original Investment Type ¹ | Original Investment | Outstanding | Total Cash Back ² | Investment Status* | Capital | Repayment / Dispo | sition / Auction ^{3,5} | | (Realized Loss) / | Gain ⁵ | Warrant Procee | eds |
|----------|---|---------------------------------|------------------------------|---|---------------------|-----------------|------------------------------|---|--------------------------------------|--------------------|---------------------------------|--------------------------|------------------------------------|---------------------------|-----------------------------|------------|
| | CTTHING THANGAL CORPORATION | CDOVANIE. | W4 40 5 43 | | Amount | Investment | | | Amount | (Fee) ⁴ | Shares | Avg. Price | (Write-off) | | | Shares |
| 44 | STERLING FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION | SPOKANE MIDLAND PARK | WA 19-Sep-12 NJ 30-Jan-09 | Preferred Stock w/ Warrants | \$10,000,000.00 | \$0.00 | \$11,400,453.22 | Redeemed, in full; warrants not outstanding | | | | | | | \$825,000.00 | 97,541 |
| | STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION | MIDLAND PARK MIDLAND PARK | NJ 1-Sep-11 | | | | | | \$10,000,000.00 | | 10,000 | \$1,000.00 | | | 6407.700.00 | 422.475 |
| 11,8,14 | STOCKMENS FINANCIAL CORPORATION | RAPID CITY | NJ 26-Oct-11 SD 6-Feb-09 | Preferred Stock w/ Exercised Warrants | \$15,568,000.00 | \$0.00 | \$18,101,553.84 | Redeemed, in full; warrants not outstanding | | | | | | | \$107,398.00 | 133,475 |
| | STOCKMENS FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION | RAPID CITY RAPID CITY | SD 12-Jan-11 SD 16-Mar-11 | | | | | | \$4,000,000.00 \$11,568,000.00 | | 4,000 11,568 | \$1,000.00 \$1,000.00 | | | \$778,000.00 | 778 |
| 8,14 | STONEBRIDGE FINANCIAL CORP. | WEST CHESTER | PA 23-Jan-09 | Preferred Stock w/ Exercised Warrants | \$10,973,000.00 | \$0.00 | \$2,652,816.96 | Sold, in full; warrants not outstanding | | | | | | | | |
| | STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP. | WEST CHESTER WEST CHESTER | PA 26-Mar-13 PA 27-Mar-13 | | | | | | \$1,796,209.03 \$107,935.66 | | 10,351 622 | \$173.50 \$173.50 | (\$8,554,790.97) (\$514,064.34) | | \$130,704.17 \$8,358.99 | 516 33 |
| ar. | STONEBRIDGE FINANCIAL CORP. SUBURBAN ILLINOIS BANCORP, INC. | WEST CHESTER ELMHURST | PA 9-Apr-13 IL 19-Jun-09 | Subordinated Debentures w/ Exercised Warrants | \$15,000,000.00 | \$15,000,000.00 | \$2,083,520.25 | Full investment outstanding; warrants outstanding | | (\$25,000.00) | | | | | | |
| 44 | SUMMIT STATE BANK | SANTA ROSA | CA 19-Dec-08 | Preferred Stock w/ Warrants | \$8,500,000.00 | \$15,000,000.00 | \$9,930,625.00 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | SUMMIT STATE BANK SUMMIT STATE BANK | SANTA ROSA SANTA ROSA | CA 4-Aug-11 CA 14-Sep-11 | | | | | | \$8,500,000.00 | | 8,500 | \$1,000.00 | | | \$315,000.00 | 239,212 |
| 11 | SUN BANCORP, INC. | VINELAND | NJ 9-Jan-09 | Preferred Stock w/ Warrants | \$89,310,000.00 | \$0.00 | \$92,513,970.83 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | SUN BANCORP, INC. SUN BANCORP, INC. | VINELAND VINELAND | NJ 8-Apr-09 NJ 27-May-09 | | | | | | \$89,310,000.00 | | 89,310 | \$1,000.00 | | | \$2,100,000.00 | 1,620,545 |
| 11 | SUNTRUST BANKS, INC. SUNTRUST BANKS, INC. | ATLANTA ATLANTA | GA 14-Nov-08 GA 31-Dec-08 | Preferred Stock w/ Warrants | \$3,500,000,000.00 | \$0.00 | \$5,448,052,772.51 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | SUNTRUST BANKS, INC. SUNTRUST BANKS, INC. | ATLANTA | GA 31-Dec-08 GA 30-Mar-11 | | \$1,350,000,000.00 | | | | \$4,850,000,000.00 | | 48,500 | \$100,000.00 | | | | |
| 24.49.97 | SUNTRUST BANKS, INC. SUPERIOR BANCORP INC. | ATLANTA BIRMINGHAM | GA 28-Sep-11 AL 5-Dec-08 | Preferred Stock w/ Warrants | \$69,000,000.00 | \$0.00 | \$4,983,333.33 | Currently not collectible | | | | | | | \$30,066,661.40 | 17,900,182 |
| 24,43,37 | SUPERIOR BANCORP INC. | BIRMINGHAM | AL 15-Apr-11 | · | | 30.00 | | | | | | | (\$69,000,000.00) | | | |
| 11,8,14 | SURREY BANCORP SURREY BANCORP | MOUNT AIRY MOUNT AIRY | NC 9-Jan-09 NC 29-Dec-10 | Preferred Stock w/ Exercised Warrants | \$2,000,000.00 | \$0.00 | \$2,314,972.22 | Redeemed, in full; warrants not outstanding | \$2,000,000.00 | | 2,000 | \$1,000.00 | | | \$100,000.00 | 100 |
| 11 | SUSQUEHANNA BANCSHARES, INC. | LITITZ | PA 12-Dec-08 | Preferred Stock w/ Warrants | \$300,000,000.00 | \$0.00 | \$328,991,401.58 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES, INC. | LITITZ | PA 21-Apr-10 PA 22-Dec-10 | | | | | | \$200,000,000.00 \$100,000,000.00 | | 200,000 100,000 | \$1,000.00 \$1,000.00 | | | | - |
| 11,8,14 | SUSQUEHANNA BANCSHARES, INC. SV FINANCIAL, INC. | LITITZ STERLING | PA 19-Jan-11 IL 10-Apr-09 | Preferred Stock w/ Exercised Warrants | \$4,000,000.00 | \$0.00 | \$4,721,382.89 | Redeemed, in full; warrants not outstanding | | | | | | | \$5,269,179.36 | 3,028,264 |
| | SV FINANCIAL, INC. | STERLING | IL 31-Aug-11 | | | | | | \$4,000,000.00 | | 4,000 | \$1,000.00 | | | \$200,000.00 | 200 |
| 12,16 | SVB FINANCIAL GROUP SVB FINANCIAL GROUP | SANTA CLARA SANTA CLARA | CA 12-Dec-08 CA 23-Dec-09 | Preferred Stock w/ Warrants | \$235,000,000.00 | \$0.00 | \$253,929,027.78 | Redeemed, in full; warrants not outstanding | \$235,000,000,00 | | 235.000 | \$1,000.00 | | | | |
| | SVB FINANCIAL GROUP | SANTA CLARA | CA 16-Jun-10 | | | | | | 7-00,000,000 | | | 7.7,000.00 | | | \$6,820,000.00 | 354,058 |
| 15,44,14 | SWORD FINANCIAL CORPORATION SWORD FINANCIAL CORPORATION | HORICON HORICON | WI 8-May-09 WI 15-Sep-11 | Subordinated Debentures w/ Exercised Warrants | \$13,644,000.00 | \$0.00 | \$17,019,233.91 | Redeemed, in full; warrants not outstanding | \$13,644,000.00 | | 13,644,000 | \$1.00 | | | \$682,000.00 | 682,000 |
| 11 | SYNOVUS FINANCIAL CORP. | COLUMBUS | GA 19-Dec-08 | Preferred Stock w/ Warrants | \$967,870,000.00 | \$0.00 | \$1,190,614,526.39 | Redeemed, in full; warrants outstanding | \$967.870.000.00 | | 967.870 | | | | | |
| 8,103 | SYNOVUS FINANCIAL CORP. SYRINGA BANCORP | BOISE | GA 26-Jul-13 ID 16-Jan-09 | Preferred Stock w/ Exercised Warrants | \$8,000,000.00 | \$0.00 | \$253,122.22 | Currently not collectible | \$967,870,000.00 | | 967,870 | \$1,000.00 | | | | |
| | SYRINGA BANCORP TAYLOR CAPITAL GROUP | BOISE ROSEMONT | ID 31-Jan-14 IL 21-Nov-08 | Preferred Stock w/ Warrants | \$104,823,000.00 | \$0.00 | \$120,845,170.80 | Sold, in full; warrants not outstanding | | | | | (\$8,000,000.00) | | | |
| | TAYLOR CAPITAL GROUP | ROSEMONT | IL 19-Jun-12 | Treteried Stock Wy Walfalls | \$104,013,000.00 | Ju.00 | <i>\$120,043,270.00</i> | Joid, in fail, warrants not outstanding | \$93,659,350.50 | (\$1,404,890.26) | 104,823 | \$893.50 | (\$11,163,649.50) | | | |
| 15.17.45 | TAYLOR CAPITAL GROUP TCB CORPORATION/COUNTY BANK | ROSEMONT GREENWOOD | IL 18-Jul-12 SC 28-Aug-09 | Subordinated Debentures w/ Exercised Warrants | \$9,720,000.00 | \$0.00 | \$11,611,381.34 | Redeemed, in full; warrants not outstanding | | | | | | | \$9,839,273.00 | 1,462,647 |
| | TCB CORPORATION/COUNTY BANK | GREENWOOD | SC 8-Sep-11 | | * | *** | | | \$9,720,000.00 | | 9,720,000 | \$1.00 | | | \$292,000.00 | 292,000 |
| 8,97,100 | TCB HOLDING COMPANY TCB HOLDING COMPANY | THE WOODLANDS THE WOODLANDS | TX 16-Jan-09 TX 13-Dec-13 | Preferred Stock w/ Exercised Warrants | \$11,730,000.00 | \$0.00 | \$690,832.08 | Currently not collectible | | | | | (\$11,730,000.00) | | | |
| 11 | TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION | WAYZATA WAYZATA | MN 14-Nov-08 MN 22-Apr-09 | Preferred Stock w/ Warrants | \$361,172,000.00 | \$0.00 | \$378,547,699.45 | Redeemed, in full; warrants not outstanding | \$361.172.000.00 | | 361,172 | \$1,000.00 | | | | |
| | TCF FINANCIAL CORPORATION | WAYZATA | MN 21-Dec-09 | | | | | | \$301,171,000.00 | | 304,172 | 92,000.00 | | | \$9,449,980.56 | 3,199,988 |
| 11,8,14 | TCNB FINANCIAL CORP TCNB FINANCIAL CORP | DAYTON DAYTON | OH 23-Dec-08 OH 3-Aug-11 | Preferred Stock w/ Exercised Warrants | \$2,000,000.00 | \$0.00 | \$2,384,611.11 | Redeemed, in full; warrants not outstanding | \$2,000,000.00 | | 2,000 | \$1,000.00 | | | \$100,000.00 | 100 |
| 63,97 | TENNESSEE COMMERCE BANCORP, INC. | FRANKLIN FRANKLIN | TN 19-Dec-08 | Preferred Stock w/ Warrants | \$30,000,000.00 | \$0.00 | \$3,233,333.33 | Currently not collectible | | | | | /*** *** *** | | | |
| 8,14 | TENNESSEE COMMERCE BANCORP, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. | | TN 27-Jan-12 TN 23-Dec-08 | Preferred Stock w/ Exercised Warrants | \$3,000,000.00 | \$0.00 | \$3,331,713.17 | Sold, in full; warrants not outstanding | | | | | (\$30,000,000.00) | | | |
| | TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. | | TN 26-Apr-13 TN 29-Apr-13 | | | | | | \$298,000.00 \$2,702,000.00 | | 298 2,702 | \$1,022.10 \$1,022.10 | | \$6,588.78 \$59,741.22 | \$19,218.87 \$124,922.63 | 20 130 |
| | TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. | OAK RIDGE | TN 31-May-13 | | | | | | 72,702,000.00 | (\$25,000.00) | 2,702 | 71,022.10 | | <i>433,142.22</i> | J124,J12.03 | 130 |
| 11 | TEXAS CAPITAL BANCSHARES, INC. TEXAS CAPITAL BANCSHARES, INC. | DALLAS DALLAS | TX 16-Jan-09 TX 13-May-09 | Preferred Stock w/ Warrants | \$75,000,000.00 | \$0.00 | \$82,777,816.21 | Redeemed, in full; warrants not outstanding | \$75,000,000.00 | | 75,000 | \$1,000.00 | | | | |
| | TEXAS CAPITAL BANCSHARES, INC. | DALLAS | TX 17-Mar-10 | | | *** | | | | | | | | | \$6,559,066.21 | 758,086 |
| 11,8,14 | TEXAS NATIONAL BANCORPORATION INC. TEXAS NATIONAL BANCORPORATION INC. | JACKSONVILLE JACKSONVILLE | TX 9-Jan-09 TX 19-May-10 | Preferred Stock w/ Exercised Warrants | \$3,981,000.00 | \$0.00 | \$4,475,307.67 | Redeemed, in full; warrants not outstanding | \$3,981,000.00 | | 3,981 | \$1,000.00 | | | \$199,000.00 | 199 |
| 44,8,14 | THE AND CORPORATION THE AND CORPORATION | TERRELL TERRELL | TX 7-Aug-09 TX 25-Aug-11 | Preferred Stock w/ Exercised Warrants | \$20,000,000.00 | \$0.00 | \$23,234,499.98 | Redeemed, in full; warrants not outstanding | \$20,000,000.00 | | 20,000 | \$1,000.00 | | | \$1,000,000.00 | 1,000 |
| 12,16 | THE BANCORP, INC. | WILMINGTON | DE 12-Dec-08 | Preferred Stock w/ Warrants | \$45,220,000.00 | \$0.00 | \$52,787,673.44 | Redeemed, in full; warrants not outstanding | | | | | | | 22,000,000.00 | 2,000 |
| | THE BANCORP, INC. THE BANCORP, INC. | WILMINGTON WILMINGTON | DE 10-Mar-10 DE 8-Sep-10 | | | | | | \$45,220,000.00 | | 45,220 | \$1,000.00 | | | \$4,753,984.55 | 980,203 |
| 8 | THE BANK OF CURRITUCK THE BANK OF CURRITUCK | MOYOCK MOYOCK | NC 6-Feb-09 NC 3-Dec-10 | Preferred Stock w/ Exercised Warrants | \$4,021,000.00 | \$0.00 | \$1,912,684.00 | Sold, in full; warrants not outstanding | \$1,742,850.00 | | 4,021 | \$433.40 | (\$2,278,150.00) | | | |
| 11 | THE BANK OF KENTUCKY FINANCIAL CORPORATION | CRESTVIEW HILLS | KY 13-Feb-09 | Preferred Stock w/ Warrants | \$34,000,000.00 | \$0.00 | \$40,091,342.55 | Redeemed, in full; warrants not outstanding | | | | | (\$2,278,150.00) | | | |
| | THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION | CRESTVIEW HILLS CRESTVIEW HILLS | KY 22-Dec-10 KY 23-Nov-11 | | | | | | \$17,000,000.00 \$17,000,000.00 | | 17,000 17,000 | \$1,000.00 \$1,000.00 | | | | |
| | THE BANK OF KENTUCKY FINANCIAL CORPORATION | CRESTVIEW HILLS | KY 29-May-13 | | | | | | ,11,000,000.00 | | 17,000 | y2,000.00 | | | \$2,150,648.55 | 276,078 |
| 8,14 | THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC. | BARABOO | WI 16-Jan-09 WI 10-Dec-12 | Preferred Stock w/ Exercised Warrants | \$20,749,000.00 | \$0.00 | \$18,023,831.85 | Sold, in full; warrants not outstanding | \$1,956,900.00 | | 3,000 | \$652.30 | (\$1,043,100.00) | | \$403,161.92 | 487 |
| | THE BARABOO BANCORPORATION, INC. | BARABOO | WI 11-Dec-12 | | | | | | \$11,577,672.70 | | 17,749 | \$652.30 | (\$6,171,327.30) | | \$455,316.35 | 550 |
| | THE BARABOO BANCORPORATION, INC. THE CONNECTICUT BANK AND TRUST COMPANY | BARABOO HARTFORD | WI 11-Jan-13 CT 19-Dec-08 | Preferred Stock w/ Warrants | \$5,448,000.00 | \$0.00 | \$6,902,866.33 | Redeemed, in full; warrants not outstanding | | (\$135,345.73) | | | | | | |
| 44 | THE CONNECTICUT BANK AND TRUST COMPANY THE ELMIRA SAVINGS BANK, FSB | HARTFORD ELMIRA | CT 19-Apr-12 NY 19-Dec-08 | Preferred Stock w/ Warrants | \$9,090,000.00 | \$0.00 | \$10,309,575.00 | Redeemed, in full; warrants outstanding | \$5,448,000.00 | | 5,448 | \$1,000.00 | | | \$792,783.00 | 175,742 |
| | THE ELMIRA SAVINGS BANK, FSB | ELMIRA | NY 25-Aug-11 | | | | | | \$9,090,000.00 | | 9,090 | \$1,000.00 | | | | |
| 11 | THE FIRST BANCORP, INC. THE FIRST BANCORP, INC. | | ME 9-Jan-09 ME 24-Aug-11 | Preferred Stock w/ Warrants | \$25,000,000.00 | \$0.00 | \$29,332,986.11 | Redeemed, in full; warrants outstanding | \$12,500,000.00 | | 12,500 | \$1,000.00 | | | | |
| | THE FIRST BANCORP, INC. | DAMARISCOTTA | ME 27-Mar-13 | | | | | | \$2,500,000.00 | | 2,500 | \$1,000.00 | | | | |
| 11,36 | THE FIRST BANCORP, INC. THE FIRST BANCSHARES, INC. | DAMARISCOTTA HATTIESBURG | ME 8-May-13 MS 6-Feb-09 | Preferred Stock w/ Warrants | \$5,000,000.00 | \$0.00 | \$5,411,805.56 | Redeemed, in full; warrants outstanding | \$10,000,000.00 | | 10,000 | \$1,000.00 | | | | |
| 11.8.14 | THE FIRST BANCSHARES, INC. THE FIRST STATE BANK OF MOBERTIE | HATTIESBURG MOBEETIE | MS 29-Sep-10 TX 27-Feb-09 | Preferred Stock w/ Exercised Warrants | \$731,000.00 | \$0.00 | \$813,086.56 | Redeemed, in full; warrants not outstanding | \$5,000,000.00 | | 5,000 | \$1,000.00 | | | | |
| | THE FIRST STATE BANK OF MOBEETIE | MOBEETIE | TX 14-Apr-10 | | | | | | \$731,000.00 | | 731 | \$1,000.00 | | | \$37,000.00 | 37 |
| 11,8,14 | THE FREEPORT STATE BANK THE FREEPORT STATE BANK | HARPER HARPER | KS 6-Feb-09 KS 19-Dec-12 | Preferred Stock w/ Exercised Warrants | \$301,000.00 | \$0.00 | \$379,458.89 | Redeemed, in full; warrants not outstanding | \$301,000.00 | | 301 | \$1,000.00 | | | \$15,000.00 | 15 |
| 11 | THE HARTFORD FINANCIAL SERVICES GROUP, INC. | HARTFORD | CT 26-Jun-09 | Preferred Stock w/ Warrants | \$3,400,000,000.00 | \$0.00 | \$4,236,125,671.00 | Redeemed, in full; warrants not outstanding | | | | | | | 723,000.00 | |
| | THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC. | HARTFORD HARTFORD | CT 31-Mar-10 CT 27-Sep-10 | | | | | | \$3,400,000,000.00 | | 3,400,000 | \$1,000.00 | | | \$706,264,559.89 | 52,093,973 |
| 8,44,14 | THE LANDRUM COMPANY | COLUMBIA | MO 22-May-09 MO 18-Aug-11 | Preferred Stock w/ Exercised Warrants | \$15,000,000.00 | \$0.00 | \$17,580,291.55 | Redeemed, in full; warrants not outstanding | \$15,000,000.00 | | 45.000 | \$1,000.00 | | | , . , | 750 |
| 8,14 | THE LANDRUM COMPANY THE LITTLE BANK, INCORPORATED | KINSTON | NC 23-Dec-08 | Preferred Stock w/ Exercised Warrants | \$7,500,000.00 | \$0.00 | \$9,232,652.17 | Sold, in full; warrants not outstanding | | | 15,000 | | | | \$750,000.00 | /50 |
| | THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED | KINSTON KINSTON | NC 31-Oct-12 NC 11-Jan-13 | | · · | | | | \$7,359,000.00 | (\$73,590.00) | 7,500 | \$981.20 | (\$141,000.00) | | \$371,250.00 | 375 |
| L. | process and an any smooth of other | 1 | 11-3611-13 | | | | | ı | | (3/3,350.00) | ı | | | | | |

| Column | 55.00) \$577,067.55 \$61,000.00 11.68) \$581,000.00 12.68) \$40,000.00 1.16 22.63) \$40,000.00 1.17 23.50) \$40,000.00 \$1,30,0 | (Write-off) (55,775,00) (5271,425,00) (5271,425,00) (5146,471,68) (5487,308,60) (524,880,362,63) (53,800,000,00) (522,52,697,50) (515,511,537,50) | \$100,000.00 \$1,000.00 \$1,000.00 \$976.90 \$976.90 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$888.40 \$1,000.00 | 75,792 \$100,0 5,450 \$1,6 250 \$51,6 11,750 \$55 12,046 \$1,6 1,312 \$51 4,365 \$1 12,120 \$1,6 3,815 \$51 | (5117,228.00) | \$7,579,200,000,000 \$5,450,000,000 \$244,225.00 \$11,478,575.00 \$1,478,575.00 \$1,478,575.00 \$1,165,528.32 \$3,377,591.40 \$3,177,591.40 \$1,2119,637.37 | Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding | \$6,474,752.14 \$13,065,246.00 \$2,322,183.20 \$6,449,130.64 \$13,444,359.59 | \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 | \$7,579,200,000.00 \$5,450,000.00 \$12,000,000.00 \$541,000.00 \$1,505,000.00 | Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants | PA 10-Feb-10 PA 5-May-10 CA 20-Feb-09 CA 1-Sep-11 GA 9-Jan-09 GA 8-Mar-13 GA 11-Mar-13 GA 9-Apr-13 PA 27-Feb-09 | PITTSBURGH PITTSBURGH LOS ANGELES LOS ANGELES LOUISVILLE LOUISVILLE LOUISVILLE | THE PIX FINANCIAL SERVICES GROUP, INC. THE PIX FINANCIAL SERVICES GROUP, INC. THE PRIVATE BANK OF CALIFORNIA THE PRIVATE BANK OF CALIFORNIA THE PRIVATE BANK OF CALIFORNIA | 44,8,14 |
|--|--|---|--|--|--|--|--|--|--|---|---|---|--|--|---------------|
| No. | \$273,000.00 \$54,806.45 \$5.00] \$54,806.45 \$5.00] \$571,967.55 \$51,96 | (\$271,425.00) (\$146,471.68) (\$487,308.50) (\$24,800,362.63) (\$3,800,000.00) (\$324,562.50) (\$23,207.50) (\$31,511,537.50) | \$1,000.00 \$976.90 \$976.90 \$976.90 \$1,000.00 \$588.40 \$588.40 \$1,000.00 \$588.50 \$580.50 \$882.50 | 5,450 51,6 250 51,1 250 51,1 11,750 51,6 2,046 51,6 1,312 51,4 3,65 51,1 12,120 51,6 3,815 51,833 51,833 51,833 51,833 | | \$5,450,000,00 \$244,225,00 \$11,478,575,00 \$2,046,000,00 \$1,165,528,32 \$3,877,691,40 \$12,119,637,37 | Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding | \$6,474,752.14 \$13,065,246.00 \$2,322,183.20 \$6,449,130.64 \$13,444,359.59 | \$0.00 \$0.00 \$0.00 | \$5,450,000.00 \$12,000,000.00 \$541,000.00 \$1,505,000.00 | Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants | PA 10-Feb-10 PA 5-May-10 CA 20-Feb-09 CA 1-Sep-11 GA 9-Jan-09 GA 8-Mar-13 GA 11-Mar-13 GA 9-Apr-13 PA 27-Feb-09 | PITTSBURGH PITTSBURGH LOS ANGELES LOS ANGELES LOUISVILLE LOUISVILLE LOUISVILLE | THE PIX FINANCIAL SERVICES GROUP, INC. THE PIX FINANCIAL SERVICES GROUP, INC. THE PRIVATE BANK OF CALIFORNIA THE PRIVATE BANK OF CALIFORNIA THE PRIVATE BANK OF CALIFORNIA | 44,8,14 |
| Column | \$273,000.00 \$54,806.45 \$5.00] \$54,806.45 \$5.00] \$571,967.55 \$51,96 | (\$271,425.00) (\$146,471.68) (\$487,308.50) (\$24,800,362.63) (\$3,800,000.00) (\$324,562.50) (\$23,207.50) (\$31,511,537.50) | \$1,000.00 \$976.90 \$976.90 \$976.90 \$1,000.00 \$588.40 \$588.40 \$1,000.00 \$588.50 \$580.50 \$882.50 | 5,450 51,6 250 51,1 250 51,1 11,750 51,6 2,046 51,6 1,312 51,4 3,65 51,1 12,120 51,6 3,815 51,833 51,833 51,833 51,833 | | \$5,450,000,00 \$244,225,00 \$11,478,575,00 \$2,046,000,00 \$1,165,528,32 \$3,877,691,40 \$12,119,637,37 | Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Full investment outstanding; warrants outstanding | \$13,065,246.00 \$2,322,183.20 \$6,449,130.64 \$13,444,359.59 | \$0.00 \$0.00 \$0.00 | \$12,000,000.00 \$541,000.00 \$1,505,000.00 | Preferred Stock w/ Exercised Warrants | PA 5-May-10 CA 20-Feb-09 CA 1-Sep-11 GA 9-Jan-09 GA 8-Mar-13 GA 11-Mar-13 GA 9-Apr-13 PA 27-Feb-09 | PITTSBURGH LOS ANGELES LOS ANGELES LOUISVILLE LOUISVILLE LOUISVILLE | THE PINC FINANCIAL SERVICES GROUP, INC. THE BRIVATE BANK OF CALIFORNIA THE PRIVATE BANK OF CALIFORNIA | 44,8,14 |
| Marie Mari | \$273,000.00 \$54,806.45 \$5.00) \$571,907.55 \$51,000.00 \$51,000.00 \$1,148 \$60 \$26,63 \$540,000.00 \$1,16 \$25,03 \$540,000.00 \$1,16 \$1,101,866.00 \$2,250 \$3,250 \$3,250 \$51,000,866.00 \$3,250 \$51,000,866.00 \$51,000,000 \$51,500,000.00 | (\$271,425.00) (\$146,471.68) (\$487,308.50) (\$24,800,362.63) (\$3,800,000.00) (\$324,562.50) (\$23,207.50) (\$31,511,537.50) | \$976.90 \$976.90 \$1,000.00 \$1,000.00 \$888.40 \$888.40 \$1,000.00 \$1,000.00 | 250 55.0 11.750 56.0 2,046 51.4 1,312 55.4 4,385 55.0 12,120 51.6 3,815 55.1 | | \$244,225.00 \$11,478,575.00 \$2,046,000.00 \$1,165,528.32 \$3,877,691.40 \$12,119,637.37 | Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Full investment outstanding; warrants outstanding | \$13,065,246.00 \$2,322,183.20 \$6,449,130.64 \$13,444,359.59 | \$0.00 \$0.00 \$0.00 | \$12,000,000.00 \$541,000.00 \$1,505,000.00 | Preferred Stock w/ Exercised Warrants | GA 1-Sep-11 GA 9-Jan-09 GA 8-Mar-13 GA 11-Mar-13 GA 9-Apr-13 PA 27-Feb-09 | LOS ANGELES LOUISVILLE LOUISVILLE LOUISVILLE | THE PRIVATE BANK OF CALIFORNIA | |
| Column | 5.00] \$4,806.45 5.00] \$571,967.55 \$61,000.00 \$11,68] \$528,284.64 \$60] \$282,284.64 \$22,63] \$40,000.00 1,10 \$23,00 \$25,00 \$25,00 \$1,100,000.00 \$1,10 | (\$271,425.00) (\$146,471.68) (\$487,308.50) (\$24,800,362.63) (\$3,800,000.00) (\$324,562.50) (\$23,207.50) (\$31,511,537.50) | \$976.90 \$976.90 \$1,000.00 \$1,000.00 \$888.40 \$888.40 \$1,000.00 \$1,000.00 | 250 55.0 11.750 56.0 2,046 51.4 1,312 55.4 4,385 55.0 12,120 51.6 3,815 55.1 | | \$244,225.00 \$11,478,575.00 \$2,046,000.00 \$1,165,528.32 \$3,877,691.40 \$12,119,637.37 | Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Full investment outstanding; warrants outstanding | \$2,322,183.20 \$6,449,130.64 \$13,444,359.59 | \$0.00 | \$541,000.00 \$1,505,000.00 | | GA 9-Jan-09 GA 8-Mar-13 GA 11-Mar-13 GA 9-Apr-13 PA 27-Feb-09 | LOUISVILLE LOUISVILLE LOUISVILLE | | |
| Control Cont | 55.00) \$577,067.55 \$61,000.00 11.68) \$581,000.00 12.68) \$40,000.00 1.16 22.63) \$40,000.00 1.17 23.50) \$40,000.00 \$1,30,0 | (\$271,425.00) (\$146,471.68) (\$487,308.50) (\$24,800,362.63) (\$3,800,000.00) (\$324,562.50) (\$23,207.50) (\$31,511,537.50) | \$976.90 \$1,000.00 \$1,000.00 \$888.40 \$888.40 \$1,000.00 \$1,000.00 \$862.50 \$862.50 | 11,750 St 2,046 S.1.1,312 St 4,385 St 12,120 S1.6 12,120 S1.6 3,815 St 1,833 St 1,835 S | | \$11,478,575.00 \$2,046,000.00 \$1,165,528.32 \$3,877,691.40 \$12,119,637.37 | Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Full investment outstanding; warrants outstanding | \$2,322,183.20 \$6,449,130.64 \$13,444,359.59 | \$0.00 | \$541,000.00 \$1,505,000.00 | | GA 8-Mar-13 GA 11-Mar-13 GA 9-Apr-13 PA 27-Feb-09 | LOUISVILLE LOUISVILLE | THE QUEENSBOROUGH COMPANY | |
| | Sel,000.00 Sel | (\$146,471,68) (\$487,308,60) (\$24,880,362,63) (\$3,800,000,000) (\$524,625,00) (\$222,627,50) (\$1,511,537,50) | \$1,000.00 \$888.40 \$888.40 \$1,000.00 \$1,000.00 \$862.50 \$862.50 | 2,046 51,6 1,312 51,4,365 51 4,365 51 12,120 51,6 3,815 51,833 51 | | \$2,046,000.00 \$1,165,528.32 \$3,877,691.40 \$12,119,637.37 | Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Full investment outstanding; warrants outstanding | \$6,449,130.64 \$13,444,359.59 | \$0.00 | \$1,505,000.00 | Preferred Stock w/ Exercised Warrants | GA 9-Apr-13 PA 27-Feb-09 | | | |
| March Marc | 11.68] \$282,284.64 8.60) \$282,284.64 22.63) \$40,000.00 1,16 20.00] \$1,000 22.50] \$1,301,856.00 37 \$1,301,856.00 00 \$1,500,000.00 \$1,50 | (\$487,308.60) (\$24,880,362.63) (\$3,800,000.00) (\$524,562.50) (\$22,077.50) (\$1,511,537.50) | \$888.40 \$888.40 \$1,000.00 \$1,000.00 \$862.50 \$862.50 \$862.50 | 1,312 54 4,365 51 12,120 51,6 3,815 54 1,833 54 | | \$1,165,528.32 \$3,877,691.40 \$12,119,637.37 | Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Full investment outstanding; warrants outstanding | \$6,449,130.64 \$13,444,359.59 | \$0.00 | \$1,505,000.00 | Preferred Stock w/ Exercised Warrants | PA 27-Feb-09 | LOUISVILLE | | |
| March Marc | 11.68] \$282,284.64 8.60) \$282,284.64 22.63) \$40,000.00 1,16 20.00] \$1,000 22.50] \$1,301,856.00 37 \$1,301,856.00 00 \$1,500,000.00 \$1,50 | (\$487,308.60) (\$24,880,362.63) (\$3,800,000.00) (\$524,562.50) (\$22,077.50) (\$1,511,537.50) | \$888.40 \$888.40 \$1,000.00 \$1,000.00 \$862.50 \$862.50 \$862.50 | 1,312 54 4,365 51 12,120 51,6 3,815 54 1,833 54 | (550,432,20) | \$1,165,528.32 \$3,877,691.40 \$12,119,637.37 | Sold, in full; warrants not outstanding Full investment outstanding; warrants outstanding | \$13,444,359.59 | | | | PA 11-Dec-09 | LIMERICK | THE VICTORY BANCORP, INC. | 8,18,21,44 |
| Description Control | 11.68] \$282,284.64 8.60) \$282,284.64 22.63) \$40,000.00 1,16 20.00] \$1,000 22.50] \$1,301,856.00 37 \$1,301,856.00 00 \$1,500,000.00 \$1,50 | (\$487,308.60) (\$24,880,362.63) (\$3,800,000.00) (\$524,562.50) (\$22,077.50) (\$1,511,537.50) | \$888.40 \$888.40 \$1,000.00 \$1,000.00 \$862.50 \$862.50 \$862.50 | 1,312 54 4,365 51 12,120 51,6 3,815 54 1,833 54 | (550,432,20) | \$1,165,528.32 \$3,877,691.40 \$12,119,637.37 | Sold, in full; warrants not outstanding Full investment outstanding; warrants outstanding | \$13,444,359.59 | | \$5,677,000.00 | | 22 5 14 | LIMERICK | THE VICTORY BANCORP, INC. | |
| March Marc | 88 60) \$382,284 64 \$2 63] \$40,000.00 1,10 \$2 63] \$40,000.00 3,10 \$2 50] \$1,301,856.00 37 \$51,301,856.00 37 \$51,301,856.00 05 \$51,500,000.00 55 \$5185,000.00 55 \$5185,000.00 55 \$5185,000.00 55 \$5185,000.00 55 \$5185,000.00 55 \$5185,000.00 55 \$5185,000.00 55 \$5185,000.00 55 \$5185,000.00 55 \$5185,000.00 55 \$5185,000.00 55 \$5185,000.00 55 \$5185,000.00 55 \$5185,000.00 55 \$5185,000.00 55 \$5185,000.00 55 \$5185,000.00 55 | (\$487,308.60) (\$24,880,362.63) (\$3,800,000.00) (\$524,562.50) (\$22,077.50) (\$1,511,537.50) | \$888.40 \$1,000.00 \$1,000.00 \$862.50 \$862.50 \$862.50 | 4,365 \$8 12,120 \$1,6 3,815 \$6 1,833 \$5 | (\$50,432.20) | \$3,877,691.40 \$12,119,637.37 | Sold, in full; warrants not outstanding Full investment outstanding; warrants outstanding | , , | | | Preferred Stock w/ Exercised Warrants | FL 23-Jan-09 | | | |
| March 1985 Mar | 22.631 \$40,000.00 1,16 00.001 22.501 23.501 \$1,301,856.00 37 \$1,301,856.00 00 \$1,300,000.00 \$1,500,000.0 | (\$24,880,362,63) (\$3,800,000,00) (\$524,562,50) (\$222,037,50) (\$1,511,537,50) | \$1,000.00 \$862.50 \$862.50 \$862.50 | 12,120 \$1,0 3,815 \$6 1,833 \$5 | (\$50,432.20) | \$12,119,637.37 | Full investment outstanding; warrants outstanding | , , | | | | FL 8-Nov-12 | | | |
| Extraction | 22 50) 22 50) 23 50) 25 50) 25 51,301,856.00 31 51,301,856.00 32 51,500,000.00 51,500,000.00 51,500,000.00 51,500,000.00 51,500,000.00 51,500,000.00 57,77,000.00 57,77,000.00 5160,062.90 | (\$3,800,000,000) (\$524,562,50) (\$22,037,50) (\$1,531,537,50) | \$862.50 \$862.50 \$862.50 | 3,815 \$1 1,833 \$1 | (200, 200) | | Full investment outstanding; warrants outstanding | , , | | | | FL 9-Nov-12 | | THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION INC | |
| March Marc | 22 50) 22 50) 23 50) 25 50) 25 51,301,856.00 31 51,301,856.00 32 51,500,000.00 51,500,000.00 51,500,000.00 51,500,000.00 51,500,000.00 51,500,000.00 57,77,000.00 57,77,000.00 5160,062.90 | (\$3,800,000,000) (\$524,562,50) (\$22,037,50) (\$1,531,537,50) | \$862.50 \$862.50 \$862.50 | 3,815 \$1 1,833 \$1 | | | Full investment outstanding; warrants outstanding Exited bankruptcy/receivership | \$1.195.973.33 | \$0.00 | \$37,000,000.00 | Preferred Stock w/ Warrants | FL 5-Dec-08 | NAPLES | TIB FINANCIAL CORP | |
| Processor Proc | 22 50) 27 50) 27 50) 28 51,301,856.00 37 50 \$1,301,856.00 37 50 \$1,00,000.00 \$2,00,000.00 \$1,500,000.00 \$1 | [5524,562.50] [5252,937.50] [51,511,537.50] | \$862.50 \$862.50 | 1,833 \$8 | | \$3 290 437 50 | Exited bankruptcy/receivership | | \$14.449.000.00 | £14 449 000 00 | Broformad Stock w/ Minerante | FL 30-Sep-10 | | | |
| Marie Selection Marie Sele | 22 50) 27 50) 27 50) 28 51,301,856.00 37 50 \$1,301,856.00 37 50 \$1,00,000.00 \$2,00,000.00 \$1,500,000.00 \$1 | [5524,562.50] [5252,937.50] [51,511,537.50] | \$862.50 \$862.50 | 1,833 \$8 | | \$3.290.437.50 | | \$223,208.00 | \$0.00 | | | GA 17-Apr-09 | TIFTON | TIFTON BANKING COMPANY | 8,47,97 |
| March Marc | 77.50) \$1,301,856.00 37 \$106,000.00 \$200,000.00 \$1,500,000.00 | (\$252,037.50) (\$1,511.537.50) | \$862.50 \$862.50 | 1,833 \$8 | | \$3,290,437,50 | ******* | | *** | | - 6 10 10 10 | GA 12-Nov-10 | TIFTON | TIFTON BANKING COMPANY | |
| Manual Registro M. Manual | 77.50) \$1,301,856.00 37 \$106,000.00 \$200,000.00 \$1,500,000.00 | (\$252,037.50) (\$1,511.537.50) | \$862.50 \$862.50 | 1,833 \$8 | | | Sold, in full; warrants not outstanding | \$18,857,818.52 | \$0.00 | \$16,641,000.00 | Preferred Stock w/ Warrants | | HOQUIAM | | |
| Membra M | \$1,301,856.00 37 \$106,000.00 \$200,000.00 \$1,500,000.00 \$1,500,000.00 \$5185,000.00 \$777,000.00 \$777,000.00 \$160,062.90 | | | 10,993 \$8 | | \$1,580,962.50 | | | | | | WA 9-Nov-12 | HOQUIAM | TIMBERLAND BANCORP, INC. | |
| March Marc | \$106,000.00 \$200,000.00 \$200,000.00 \$1,500,000.00 \$1,500,000.00 \$5185,000.00 \$777,000.00 \$777,000.00 \$5163,662.90 | (00,000,000) | \$1,000.00 | | (\$143 528 63) | \$9,481,462.50 | | | | | | WA 13-Nov-12 | | | |
| March Marc | \$106,000.00 \$200,000.00 \$200,000.00 \$1,500,000.00 \$1,500,000.00 \$5185,000.00 \$777,000.00 \$777,000.00 \$5163,662.90 | (\$2,618,000,00) | \$1,000.00 | | (3143,328.03) | | | | | | | WA 11-Jun-13 | HOQUIAM | | |
| Part | \$200,000.00 \$1,500,000.00 \$1,500,000.00 \$5185,000.00 \$5185,000.00 \$777,000.00 \$5163,662.90 | (\$7.618.000.00) | 51.000.001 | 3447 | | A | Redeemed, in full; warrants not outstanding | \$2,569,490.36 | \$0.00 | \$2,117,000.00 | Preferred Stock w/ Exercised Warrants | IA 3-Apr-09 | TITONKA | TITONKA BANCSHARES, INC. | 11,8,14 |
| Company Comp | \$1,500,000.00 55 00.00] \$185,000.00 \$185,000.00 \$777,000.00 \$163,062.90 | (\$2.519.000.00) | | 2,11/ \$1,0 | | \$2,117,000.00 | Redeemed, in full; warrants not outstanding | \$5,210,672.22 | \$0.00 | \$4,000,000.00 | Preferred Stock w/ Exercised Warrants | | | | |
| Control Cont | 00.00) \$185,000.00 \$777,000.00 \$163,062.90 | (62.618.000.00) | \$1,000.00 | 4,000 \$1,0 | | \$4,000,000.00 | | | | | · | KY 25-Sep-13 | HOPKINSVILLE | TODD BANCSHARES, INC. | |
| | 00.00) \$185,000.00 \$777,000.00 \$163,062.90 | (\$2.619.000.00) | \$1,000 00 | 76.458 \$1.0 | | \$76.458.000.00 | Redeemed, in full; warrants not outstanding | \$88,577,166.67 | \$0.00 | \$76,458,000.00 | Preferred Stock w/ Warrants | VA 12-Dec-08 VA 27-Sen-11 | | TOWNEBANK | 45 |
| March Marc | 5185,000.00 5185,000.00 5777,000.00 5163,062.90 | (\$2.618.000.00) | | 70,430 31,0 | | <i>\$70,430,000.0</i> 0 | | | | | | VA 15-May-13 | PORTSMOUTH | TOWNEBANK | |
| TRAYTON AMERICAN PROPERTY Company Compan | \$185,000.00 \$777,000.00 \$163,062.90 | | \$1EE 47 | 2110 | | \$500,000,00 | Sold, in full; warrants outstanding | \$842,415.03 | \$0.00 | \$3,268,000.00 | Preferred Stock w/ Warrants | | | TREATY OAK BANCORP, INC. | 8 |
| April Trick MACROP MC Macro | 5777,000.00 (20.50) \$163,062.90 | (32,018,000.00) | | 3,118 \$1 150,000 | | \$150,000.00 | | | | | | TX 21-Dec-12 | AUSTIN | TREATY OAK BANCORP, INC. | |
| MAILON MALDON M | 5777,000.00 (20.50) \$163,062.90 | | | | | | Redeemed, in full; warrants not outstanding | \$4,386,324.64 | \$0.00 | \$3,700,000.00 | Preferred Stock w/ Exercised Warrants | MO 27-Mar-09 | FRONTENAC | TRIAD BANCORP, INC. | 44,8,14 |
| SECONOMINATION COLUMN CO | (0.50) \$163,062.90 | | \$1,000.00 | 3,700 \$1,0 | | \$3,700,000.00 | Redeemed in full: warrants not outstanding | \$18 653 115 75 | \$0.00 | \$15.540.000.00 | Preferred Stock w/ Exercised Warrants | MO 22-Sep-11 MD 19-Dec-08 | | | |
| PARTY CAPTAL CORPORATION CAPACAGO MANAGO | 2.50) \$163,062.90 | | \$1,000.00 | 15,540 \$1,0 | | \$15,540,000.00 | | | | | · | MD 22-Sep-11 | WALDORF | TRI-COUNTY FINANCIAL CORPORATION | |
| TREATY CAPTIAL CONTROLATION CS ALAMOS MM 5-Mg-12 570.00 52.00 52.00 55 | 0.50) \$163,062.90 | (\$878,620.50) | 6750.70 | 3.540 | | £2 £20 270 F6 | Sold, in full; warrants not outstanding | \$34,644,476.74 | \$0.00 | \$35,539,000.00 | Preferred Stock w/ Exercised Warrants | NM 27-Mar-09 | | | |
| Filter CAPITAL COMPOSITION 1.05 ALMADS MM 15-byr | (4.50) \$1,300,776.05 | (\$2,343,154.50) | \$750.20 | 9,382 \$7 | | \$7,038,845.50 | | | | | | NM 9-Aug-12 | LOS ALAMOS | TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION | |
| 18.5 TREATHE BANK OF MANIPOS TANK 34,000 Preferred Stock \$2,795,000.00 \$3,083,151.11 Reference, in fig. surprates not outstanding \$2,705,000.00 \$2,705,000 | | (\$5,654,090.25) | | | | \$16,984,909.75 | | | | | | NM 10-Aug-12 | | | |
| THISTATE CAPTER LODINGS TM 13 Aug 10 Perferred Stock of Exercised Warrants 521,000,000.00 5,000 528,642,802.31 Relemend, in fig. warrants not outstanding 52,795,000.00 5,000 5, | | | | | (\$266,631.35) | | Redeemed in full: warrants not outstanding | \$2 985 215 11 | \$0.00 | \$2 795 000 00 | Preferred Stock | NM 11-Sep-12 TN 3-Anr-09 | | | |
| TRISTATE CAPITAL HOLDINGS, INC | | | \$1,000.00 | 2,795 \$1,0 | | \$2,795,000.00 | | | | | | TN 13-Aug-10 | MEMPHIS | TRI-STATE BANK OF MEMPHIS | |
| RESIDENT PAINS SAME | \$1,150,000.00 | | £1 000 00 | 22,000 €1.0 | | \$22,000,000,00 | Redeemed, in full; warrants not outstanding | \$28,642,402.33 | \$0.00 | \$23,000,000.00 | Preferred Stock w/ Exercised Warrants | | | | |
| FISSUMMT BANK | 31,130,000.00 | | 31,000.00 | 23,000 31,0 | | 323,000,000.00 | Sold, in full; warrants not outstanding | \$6,496,417.16 | \$0.00 | \$2,765,000.00 | Preferred Stock w/ Warrants | | | | |
| TRISUMMER CORPORATION AJACKSON MS 22-lave 8 Perferred Stock w/ Warrants \$215,000,000.00 50.00 \$232,827,500.00 Redeemed, in full, warrants not outstanding \$1,000.00 | | | | | | | | | | \$4,237,000.00 | | | | | |
| TRUSTMARK CORPORATION JACKSON MS 21-Nov-08 Preferred Stock w/ Warrants \$215,000,000 \$0.0 \$236,287,500.0 Redeemed, in fully, warrants not outstanding \$215,000,000 \$215,000 \$21 | 00.00) \$124,665.75 | (\$1,750,500.00) | \$750.00 | 7,002 \$7 | (\$52.515.00) | \$5,251,500.00 | | | | | | TN 29-Nov-12 TN 11-lan-13 | KINGSPORT | TRISUMMIT BANK TRISUMMIT BANK | |
| TRUSTMARK CORPORATION IACKSON MS 30 Dec. 09 | | | | | (400)0000) | | Redeemed, in full; warrants not outstanding | \$236,287,500.00 | \$0.00 | \$215,000,000.00 | Preferred Stock w/ Warrants | MS 21-Nov-08 | JACKSON | TRUSTMARK CORPORATION | 11 |
| Ag. My DRIFES FINANCIAL GROUP, INC. BURLINGTON IA 22-May-09 Preferred Stock wy Exercised Warrants \$12,000,000 \$0.00 \$14,073,33.27 Redeemed, in full; warrants not outstanding \$1,000,000 \$12,000 \$1,000 | \$10,000,000.00 1,64 | | \$1,000.00 | 215,000 \$1,0 | | \$215,000,000.00 | | | | | | | | | |
| TWO NIVERS FINANCIAL GROUP, INC. | 310,000,000.00 | | | | | | Redeemed, in full; warrants not outstanding | \$14,075,133.27 | \$0.00 | \$12,000,000.00 | Preferred Stock w/ Exercised Warrants | | | | |
| U.S. BANCORP | \$600,000.00 | | \$1,000.00 | 12,000 \$1,0 | | \$12,000,000.00 | Deduced to fell according to the second | 66 022 220 446 67 | £0.00 | ¢¢ 500 000 000 00 | Desferred Steel of Missesses | IA 1-Sep-11 | BURLINGTON | TWO RIVERS FINANCIAL GROUP, INC. | |
| U.S. BANCORP | | | \$1,000.00 | 6.599.000 \$1.0 | | \$6,599,000,000,00 | Redeemed, in full; warrants not outstanding | \$6,933,220,416.67 | \$0.00 | \$6,599,000,000.00 | Preferred Stock w/ Warrants | | | | |
| ARTSYNILE S. 30-lan-09 Preferred Stock w/ Exercised Warrants S. \$8,50,000.00 S.0.06 | \$139,000,000.00 32,67 | | | | | , | | | | | | | | | |
| UST BANCH-MARES, NRC | | | | | | | | \$745,311.72 | | \$50,236,000.00 | | FL 7-Aug-09 | | | |
| 22.97 UCBH HOLDINGS INC SAN FRANCISCO CA 14-No-48 Preferred Stock w/ Warrants \$238,737,000.00 \$0.00 \$57,509,920.07 Currently not collectible | \$450,000.00 | | \$1,000.00 | 8,950 \$1,0 | | \$8,950,000.00 | Redeemed, in tall, warrants not outstanding | 310,034,511.78 | 30.00 | | Preferred Stock Wy Exercised Walfairts | KS 11-Aug-11 | MARYSVILLE | | |
| 21.6 UMPQUA HOLDINGS CORP. PORTLAND OR 1-No-V-08 Preferred Stock wy Warrants \$214,181,000.00 \$0.00 \$232,156,554.58 Redeemed, in full; warrants not outstanding \$1.00 \$ | 200 | (\$298,737,000.00) | | | | | Currently not collectible | \$7,509,920.07 | \$0.00 | \$298,737,000.00 | Preferred Stock w/ Warrants | CA 14-Nov-08 | | | |
| UMPQIA HOLDINGS CORP. POPITAND OR 17-Feb 10 S214,181,00.00 214,181 51,000.00 | 2.00) | (\$298,737,000.00) | | | | | Redeemed, in full; warrants not outstanding | \$232,156,554.58 | \$0.00 | \$214,181.000.00 | Preferred Stock w/ Warrants | | | | |
| UMPQUA HOLDINGS CORP. PORTLAND OR 31-Mar-10 | | | \$1,000.00 | 214,181 \$1,0 | | \$214,181,000.00 | | | | . , , , | | OR 17-Feb-10 | PORTLAND | UMPQUA HOLDINGS CORP. | |
| 8.14,18,44,45 UNION BANK & TRUST COMPANY OXFORD NC 1-May-05 Preferred Stock w/ Warrants \$3,194,000.00 \$0.00 \$7,031,291.65 Redeemed, in full; warrants not outstanding | \$4,500,000.00 1,11 | | | | | | Redeemed, in full: warrants not outstanding | \$7.031.791.65 | \$0.00 | \$3,194,000,00 | Preferred Stock w/ Warrants | OR 31-Mar-10 NC 1-May-00 | PORTLAND | UMPQUA HULDINGS CORP. UNION BANK & TRUST COMPANY | 8.14.18.44 45 |
| UNION BANK & TRUST COMPANY OXFORD NC 18-Dec/09 \$2,997,000.00 | | | | | | | The state of the s | , v. | 50.00 | | / reserved stock by wallants | NC 18-Dec-09 | OXFORD | UNION BANK & TRUST COMPANY | |
| UNION BANK & TRUST COMPANY | \$160,000.00 | | \$1,000.00 | 6,191 \$1,0 | | \$6,191,000.00 | Redeemed in fall | 63 630 033 == | 40 | 63.470.000.00 | Denformed Charles of Francisco MV | | | | |
| UNION FINANCIAL CORPORATION ALBUQUERQUE NM 25-Jul-12 \$600,000.00 \$00 \$1,000.00 | <u> </u> | | \$1,000.00 | 600 \$1,0 | <u> </u> | \$600,000.00 | Redeemed, in full; warrants not outstanding | \$2,639,873.33 | \$0.00 | \$2,179,000.00 | Preferred STOCK W/ Exercised Warrants | NM 25-Jul-12 | ALBUQUERQUE | UNION FINANCIAL CORPORATION | |
| UNION FINANCIAL CORPORATION ALBUQUERQUE NM 2-Oct-13 \$1,579,000.00 1,579 \$1,000.00 | \$65,000.00 | | \$1,000.00 | 1,579 \$1,0 | | \$1,579,000.00 | - 1 11 6- | | | | | NM 2-Oct-13 | ALBUQUERQUE | UNION FINANCIAL CORPORATION | |
| 12,1,25 UNION FIRST MARKET BANNSHAES CORPORATION BOWLING GREEN VA 19-Bec-08 Preferred Stock w/ Warrants \$59,000,000.00 \$0.00 \$62,145,972.22 Redeemed, in full; warrants not outstanding \$59,000,000.00 \$50,000 \$50 | + | | \$1,000 00 | 59.000 \$1.0 | | \$59 000 000 00 | Redeemed, in full; warrants not outstanding | \$62,145,972.22 | \$0.00 | \$59,000,000.00 | Preferred Stock w/ Warrants | | | | |
| UNION FIRST MARKET BANKSHARES CORPORATION BOWLING GREEN VA 23-Dec-09 | \$450,000.00 21 | | | , 31,0 | | +33,000,000.00 | | | | | | VA 23-Dec-09 | BOWLING GREEN | UNION FIRST MARKET BANKSHARES CORPORATION | |
| 8 UINTED AMERICAN BANK SAN MATEO CA 25-86-90 Preferred Stock wf Exercised Warrants \$8,700,000.00 \$0.00 \$3,432,657.85 \$0.0i, in full, warrants not outstanding \$5,310,000.00 \$5.81.05 \$0.00 \$0 | | (\$5,380,950.00) | \$381 En | 8 700 | | \$2.210.050.00 | Sold, in full; warrants not outstanding | \$3,432,657.85 | \$0.00 | \$8,700,000.00 | Preferred Stock w/ Exercised Warrants | | | | |
| UNITED AMERICAN BANK SAN MATEO CA 26-Sep-14 (\$25,000.00) | 3138,007.83 | (00.000,000,00) | 2301.3U | 0,700 \$3 | (\$25,000.00) | \$3,319,00.00 | | | | | | CA 26-Sep-14 | | | |
| UNITED BANCORP, INC. TECUMSEH MI 16-Jan-09 Preferred Stock w/ Warrants \$20,600,000.00 \$0.00 \$20,315,924.72 Sold, in full; warrants not outstanding | | | | | | | Sold, in full; warrants not outstanding | \$20,315,924.72 | \$0.00 | \$20,600,000.00 | Preferred Stock w/ Warrants | MI 16-Jan-09 | | | |
| NINTED BANCORP, INC. TELLMEST MI 13 Jun 22 | (00.00) \$38,000.00 | (\$3,594,700.00) | \$825.50 | 20,600 \$8 | (\$255,079.50) | \$17,005,300.00 | | | | | | MI 19-Jun-12 MI 18-Jul-17 | | UNITED BANCORP, INC. UNITED BANCORP, INC. | |
| 11,36 UNITED BANCORPORATION OF ALABAMA, INC. ATMORE AL 23-Dec-08 Preferred Stock w/ Warrants \$10,300,000.00 \$0.00 \$11,172,638.89 Redeemed, in full, warrants outstanding | 4.0000000000000000000000000000000000000 | | | | | | Redeemed, in full; warrants outstanding | \$11,172,638.89 | \$0.00 | \$10,300,000.00 | Preferred Stock w/ Warrants | AL 23-Dec-08 | ATMORE | UNITED BANCORPORATION OF ALABAMA, INC. | 11,36 |
| UNITED BANC DEPORATION OF ALABAMA, INC. ATMORE AL 3-5ep-10 S10,300,000.00 10,300 510,000,000.00 10,300 510 | + | | \$1,000.00 | 10,300 \$1,0 | | \$10,300,000.00 | Redeemed in full warrants not outstanding | \$10 000 DTD C2 | 60.00 | \$14 ADD DDD DD | Subordinated Dahanture of Exercised Wassester | | | | |
| UNITED BANK CORPORATION BARNESYILLE GA 3-10-12 \$14,400,000 \$1.00 | \$720,000.00 72 | | \$1.00 | 14,400,000 | <u> </u> | \$14,400,000.00 | | | | | | GA 3-Jul-12 | BARNESVILLE | UNITED BANK CORPORATION | |
| UNITED COMMUNITY BANKS, INC. BLAIRSVILLE GA 5-Dec 08 Preferred Stock w/ Warrants \$180,000,000.00 \$0.00 \$210,367,527.00 \$5old, in full; warrants not outstanding | | | | | | | Sold, in full; warrants not outstanding | \$210,367,527.00 | \$0.00 | \$180,000,000.00 | Preferred Stock w/ Warrants | GA 5-Dec-08 | BLAIRSVILLE | UNITED COMMUNITY BANKS, INC. | |
| UNITED COMMUNITY BANCS, INC. BLIRESVILLE GA 2**Als-13 SIGNATURE OF 2.51,516,900 SI 1,576 5962.50 (UNITED COMMUNITY BANCS, INC. BLIRESVILLE GA 2**Als-13 SI SI SI,516,900 SI 1,576 5962.50 (SI SI,516,900 SI SI SI,516,900 SI SI SI,516,900 SI SI SI SI,516,900 SI SI SI SI,516,900 SI | 5.00) | (\$59,100.00) (\$490,425.00) | | | | \$1,516,900.00 \$12.587.575 nn | | | | | | GA 26-Mar-13 | BLAIRSVILLE | UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC. | |
| UNITED COMMUNITY BANKS, INC. BLAIRSVILLE GA 28-Mai-13 S199,145,725.00 165,346 5962.50 (56, | | (\$6,200,475.00) | \$962.50 | 165,346 \$9 | | \$159,145,525.00 | | | | | | GA 28-Mar-13 | BLAIRSVILLE | UNITED COMMUNITY BANKS, INC. | |
| UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC. BURROWLE GA 19-01-33 (51,732,500.00) (10,172,500.00) | \$6,677.00 21 | | | | (\$1,732,500.00) | | | | | | | | | | |
| 44,11,8 UNITED FINANCIAL BANKING COMPANIES, INC. VIENNA VA 16-Jan-09 Preferred Stock w/ Exercised Warrants \$5,658,000.00 \$0.00 \$5,649,963.92 Redeemed, in full; warrants not outstanding | | | | | | | Redeemed, in full; warrants not outstanding | \$6,649,963.92 | \$0.00 | \$5,658,000.00 | Preferred Stock w/ Exercised Warrants | VA 16-Jan-09 | VIENNA | UNITED FINANCIAL BANKING COMPANIES, INC. | 44,11,8 |
| UNITED FINANCIAL BANKING COMPANIES, INC. VIENNA VA 15-Dec-10 \$3,000,000.00 3,000 \$1,000.00 | 30,077.00 2 | | | | | | | - | | | | VA 15-Dec-10 | VIENNA | UNITED FINANCIAL BANKING COMPANIES, INC. | l l |
| UNITED FINANCIAL BANKING COMPANIES, INC. VIENNA VA 15-Sep-11 S2,658,000.00 \$2,658,000.00 2,658,000.00 2,658,000.00 11 UNITY BANCORP, INC. CLINTON NI 5-Dec 08 Preferred Stock w/ Warrants \$20,649,000.00 \$0.00 \$28,013,814.50 Redeemed, in full; warrants not outstanding | | | \$1,000.00 | 2,658 \$1,0 | | | Redeemed, in full: warrants not outstanding | \$28.013.814 50 | \$0.nn | \$20.649.000 00 | Preferred Stock w/ Warrants | | | | |
| UNITY BANCOR, INC. CLINTON NU 15-May-13 S10,224,000.00 10,324 S1,000.00 | \$283,000.00 | | | | | \$10,324,000.00 | The state of the s | , magazing and 10 day | 9.0.00 | V-2010 10 12 20 10 10 10 10 10 10 10 10 10 10 10 10 10 | · · · · · · · · · · · · · · · · · · · | NJ 15-May-13 | CLINTON | UNITY BANCORP, INC. | |
| UNITY BANCORP, INC. CLINTON NJ 3-Jul-13 S10,325,000.00 10,325 \$1,000.00 | | | | | | | | | 1 | | | | CLINTON | UNITY BANCORP, INC. | |

| FootNote | Institution Name | City | State Date | Original Investment Type ¹ | Original Investment | Outstanding | Total Cash Back ² | Investment Status* | Canital | Repayment / Dispos | sition / Auction ^{3,5} | | (Realized Loss) / | Gain ⁵ | Warrant Proces | eds |
|--------------|--|---------------------------------|------------------------------|---|----------------------------------|--------------------------|---------------------------------|--|----------------------------------|--------------------|---------------------------------|--------------------------|---------------------------------|-------------------|-----------------------------|-------------|
| | | , | | Oliginal investment Type | Amount | Investment | Total Casil Dack | | Amount | (Fee) ⁴ | Shares | Avg. Price | (Write-off) | Gaill | Amount | Shares |
| | UNITY BANCORP, INC. | CLINTON | NJ 28-Aug-13 | | | | | | Amount | (100) | Shares | Avgirnee | | | \$2,707,314.00 | 764,778 |
| 8 | UNIVERSAL BANCORP | BLOOMFIELD | IN 22-May-09 | Preferred Stock w/ Exercised Warrants | \$9,900,000.00 | \$0.00 | \$12,066,668.65 | Sold, in full; warrants not outstanding | | | | | | | | |
| | UNIVERSAL BANCORP UNIVERSAL BANCORP | BLOOMFIELD BLOOMFIELD | IN 8-Aug-13 IN 12-Aug-13 | | | | | | \$237,527.50 \$9,168,561.50 | | 250 9,650 | \$950.10 \$950.10 | (\$12,472.50) (\$481,438.50) | | \$476,573.62 | 495 |
| | UNIVERSAL BANCORP | BLOOMFIELD | IN 12-Sep-13 | | | | | | 40,000,000 | (\$94,060.89) | 3,000 | 7 | (6.182).00000) | | ¥ 11 aya1 a 102 | |
| 11,9,15 | UNIVERSITY FINANCIAL CORP. UNIVERSITY FINANCIAL CORP. | ST. PAUL ST. PAUL | MN 19-Jun-09 MN 30-Jul-10 | Subordinated Debentures | \$11,926,000.00 | \$0.00 | \$12,948,886.40 | Redeemed, in full; warrants not outstanding | \$11,926,000.00 | | 11,926,000 | \$1.00 | | | | |
| 8 | US METRO BANK | | CA 6-Feb-09 | Preferred Stock w/ Exercised Warrants | \$2,861,000.00 | \$2,861,000.00 | \$432,678.00 | Full investment outstanding; warrants outstanding | \$11,926,000.00 | | 11,926,000 | \$1.00 | | | | |
| 11,8 | UWHARRIE CAPITAL CORP | ALBEMARLE | NC 23-Dec-08 | Preferred Stock w/ Exercised Warrants | \$10,000,000.00 | \$0.00 | \$12,916,040.83 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | UWHARRIE CAPITAL CORP UWHARRIE CAPITAL CORP | ALBEMARLE ALBEMARLE | NC 3-Apr-13 NC 16-Oct-13 | | | | | | \$7,742,000.00 \$2,258,000.00 | | 7,742 2,258 | \$1,000.00 \$1,000.00 | | | \$500,000.00 | 500 |
| 11,8,14 | VALLEY COMMERCE BANCORP | VISALIA | CA 30-Jan-09 | Preferred Stock w/ Exercised Warrants | \$7,700,000.00 | \$0.00 | \$9,403,400.50 | Redeemed, in full; warrants not outstanding | \$2,230,000.00 | | 2,230 | 72,000.00 | | | 3300,000.00 | 500 |
| | VALLEY COMMERCE BANCORP | VISALIA | CA 21-Mar-12 | | | | | | \$7,700,000.00 | | 7,700 | \$1,000.00 | | | \$385,000.00 | 385 |
| 8 | VALLEY COMMUNITY BANK VALLEY COMMUNITY BANK | PLEASANTON PLEASANTON | CA 9-Jan-09 CA 21-Oct-13 | Preferred Stock w/ Exercised Warrants | \$5,500,000.00 | \$0.00 | \$2,947,090.75 | Sold, in full; warrants not outstanding | \$2,296,800.00 | | 5,500 | \$417.60 | (\$3,203,200.00) | | \$45,815.25 | 275 |
| | VALLEY COMMUNITY BANK | PLEASANTON | CA 6-Jan-14 | | | | | | \$2,230,000.00 | (\$25,000.00) | 3,300 | J417.00 | (33,203,200.00) | | Ç43,013.E3 | 273 |
| 11 | VALLEY FINANCIAL CORPORATION | ROANOKE | VA 12-Dec-08 | Preferred Stock w/ Warrants | \$16,019,000.00 | \$0.00 | \$21,311,670.48 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION | ROANOKE ROANOKE | VA 14-Nov-12 VA 20-Feb-13 | | | | | | \$1,600,000.00 \$1.600,000.00 | | 1,600 1,600 | \$1,000.00 \$1,000.00 | | | | |
| | VALLEY FINANCIAL CORPORATION | ROANOKE | VA 15-May-13 | | | | | | \$1,600,000.00 | | 1,600 | \$1,000.00 | | | | |
| | VALLEY FINANCIAL CORPORATION | ROANOKE | VA 14-Aug-13 | | | | | | \$1,600,000.00 | | 1,600 | \$1,000.00 | | | | |
| | VALLEY FINANCIAL CORPORATION VALUEY FINANCIAL CORPORATION | ROANOKE ROANOKE | VA 16-Oct-13 VA 13-Nov-13 | | | | | | \$9,619,000.00 | | 9,619 | \$1,000.00 | | | \$1 547 891 58 | 344,742 |
| 8,44,14 | VALLEY FINANCIAL GROUP, LTD. | SAGINAW | MI 18-Dec-09 | Preferred Stock w/ Exercised Warrants | \$1,300,000.00 | \$0.00 | \$1,489,774.73 | Redeemed, in full; warrants not outstanding | | | | | | | 4-70-11700-1100 | 344,742 |
| | VALLEY FINANCIAL GROUP, LTD. | SAGINAW | MI 22-Sep-11 | | | | | | \$1,300,000.00 | | 1,300 | \$1,000.00 | | | \$65,000.00 | 65 |
| 11 | VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP | WAYNE WAYNE | NJ 14-Nov-08 NJ 3-Jun-09 | Preferred Stock w/ Warrants | \$300,000,000.00 | \$0.00 | \$318,400,781.94 | Redeemed, in full; warrants not outstanding | \$75,000,000.00 | | 75,000 | \$1,000.00 | | | | |
| | VALLEY NATIONAL BANCORP | WAYNE | NJ 23-Sep-09 | | | | | | \$125,000,000.00 | | 125,000 | \$1,000.00 | | | | |
| | VALLEY NATIONAL BANCORP | WAYNE | NJ 23-Dec-09 | | - | | | | \$100,000,000.00 | - | 100,000 | \$1,000.00 | | | Ap 400 000 00 | 35 |
| 8.41.44 | VALLEY NATIONAL BANCORP VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY) | WAYNE DALLAS | NJ 24-May-10 TX 26-Jun-09 | Preferred Stock w/ Exercised Warrants | \$3,000,000.00 | \$0.00 | \$3,503,795.81 | Redeemed, in full; warrants not outstanding | | | | | | | \$5,421,615.27 | 2,532,542 |
| 0,72,74 | VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY) | DALLAS | TX 25-Aug-11 | | | | | | \$3,000,000.00 | | 3,000 | \$1,000.00 | | | \$150,000.00 | 150 |
| | VILLAGE BANK AND TRUST FINANCIAL CORP. | MIDLOTHIAN | VA 1-May-09 | Preferred Stock w/ Warrants | \$14,738,000.00 | \$0.00 | \$6,933,870.05 | Sold, in full; warrants outstanding | | | | | | | | |
| | VILLAGE BANK AND TRUST FINANCIAL CORP. VILLAGE BANK AND TRUST FINANCIAL CORP. | MIDLOTHIAN MIDLOTHIAN | VA 19-Nov-13 VA 6-Jan-14 | | | | | | \$5,672,361.44 | (\$56,723.61) | 14,738 | \$384.90 | (\$9,065,638.56) | | | |
| 11 | VIRGINIA COMMERCE BANCORP, INC. | ARLINGTON | VA 12-Dec-08 | Preferred Stock w/ Warrants | \$71,000,000.00 | \$0.00 | \$118,453,138.89 | Redeemed, in full; warrants not outstanding | | (330,723.01) | | | | | | |
| | VIRGINIA COMMERCE BANCORP, INC. | ARLINGTON | VA 11-Dec-12 | | | | | | \$71,000,000.00 | | 71,000 | \$1,000.00 | | | | |
| 0.47 | VIRGINIA COMMERCE BANCORP, INC. VIRGINIA COMPANY BANK | ARLINGTON NEWPORT NEWS | VA 31-Jan-14 | Professed Charles (Consulted Messes | £4.700.000.00 | £0.00 | 63 504 443 50 | Cald to fell connects and automatical | | | | | | | \$33,263,000.00 | 2,696,203 |
| 5,17 | VIRGINIA COMPANY BANK | NEWPORT NEWS | VA 12-Jun-09 VA 8-Aug-13 | Preferred Stock w/ Exercised Warrants | \$4,700,000.00 | \$0.00 | \$3,694,442.50 | Sold, in full; warrants not outstanding | \$325,353.86 | | 533 | \$610.40 | (\$207,646.14) | | | |
| | VIRGINIA COMPANY BANK | | VA 12-Aug-13 | | | | | | \$2,543,620.14 | | 4,167 | \$610.40 | (\$1,623,379.86) | | \$63,481.25 | 143 |
| | VIRGINIA COMPANY BANK VISION BANK - TEXAS | NEWPORT NEWS RICHARDSON | VA 12-Sep-13 | Preferred Stock w/ Exercised Warrants | \$1,500,000.00 | \$0.00 | \$1,898,258.59 | Redeemed, in full; warrants not outstanding | | (\$25,000.00) | | | | | | |
| 11,8,14 | VISION BANK - TEXAS VISION BANK - TEXAS | RICHARDSON | TX 24-Apr-09 TX 28-Dec-12 | Preferred Stock w/ Exercised Warrants | \$1,500,000.00 | \$0.00 | \$1,898,258.59 | Redeemed, in full; warrants not outstanding | \$787,500.00 | | 788 | \$1,000.00 | | | | |
| | VISION BANK - TEXAS | RICHARDSON | TX 10-Jul-13 | | | | | | \$712,500.00 | | 713 | \$1,000.00 | | | \$75,000.00 | 75 |
| | | | PA 19-Dec-08 | Preferred Stock w/ Warrants | \$25,000,000.00 | \$0.00 | \$30,710,646.33 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| 45.8.14 | VIST FINANCIAL CORP. W.T.B. FINANCIAL CORPORATION | WYOMISSING SPOKANE | PA 1-Aug-12 WA 30-Jan-09 | Preferred Stock w/ Exercised Warrants | \$110,000,000.00 | \$0.00 | \$131,236,874.33 | Redeemed, in full; warrants not outstanding | \$25,000,000.00 | | 25,000 | \$1,000.00 | | | \$1,189,813.00 | 367,984 |
| +3,0,14 | W.T.B. FINANCIAL CORPORATION | SPOKANE | WA 15-Sep-11 | · | | | | | \$110,000,000.00 | | 110,000 | \$1,000.00 | | | \$5,500,000.00 | 5,500 |
| 8,17,11 | WACHUSETT FINANCIAL SERVICES, INC. | | MA 11-Dec-09 | Preferred Stock w/ Exercised Warrants | \$12,000,000.00 | \$0.00 | \$14,731,826.23 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | WACHUSETT FINANCIAL SERVICES, INC. WACHUSETT FINANCIAL SERVICES, INC. | | MA 4-Apr-12 MA 30-Jan-13 | | | | | | \$3,000,000.00 \$4,000,000.00 | | 3,000 4,000 | \$1,000.00 \$1,000.00 | | | | |
| | WACHUSETT FINANCIAL SERVICES, INC. | CLINTON | MA 23-Apr-14 | | | | | | \$5,000,000.00 | | 5,000 | \$1,000.00 | | | \$478,000.00 | 478 |
| 11 | WAINWRIGHT BANK & TRUST COMPANY | BOSTON | MA 19-Dec-08 | Preferred Stock w/ Warrants | \$22,000,000.00 | \$0.00 | \$23,592,311.11 | Redeemed, in full; warrants not outstanding | *** *** *** | | | | | | | |
| | WAINWRIGHT BANK & TRUST COMPANY WAINWRIGHT BANK & TRUST COMPANY | | MA 24-Nov-09 MA 16-Dec-09 | | | | | | \$22,000,000.00 | | 22,000 | \$1,000.00 | | | \$568,700.00 | 390,071 |
| 11,16 | WASHINGTON BANKING COMPANY | | WA 16-Jan-09 | Preferred Stock w/ Warrants | \$26,380,000.00 | \$0.00 | \$30,628,344.45 | Redeemed, in full; warrants not outstanding | | | | | | | \$300,700.00 | 330,071 |
| | WASHINGTON BANKING COMPANY | | WA 12-Jan-11 | | | | | | \$26,380,000.00 | | 26,380 | \$1,000.00 | | | | |
| 11 | WASHINGTON BANKING COMPANY WASHINGTON FEDERAL, INC. | OAK HARBOR SEATTLE | WA 2-Mar-11 WA 14-Nov-08 | Preferred Stock w/ Warrants | \$200,000,000.00 | \$0.00 | \$220,749,985,18 | Redeemed, in full; warrants not outstanding | | | | | | | \$1,625,000.00 | 246,082 |
| | | SEATTLE | WA 27-May-09 | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | ,220,000,000 | 7 | ,,, | | \$200,000,000.00 | | 200,000 | \$1,000.00 | | | | |
| | WASHINGTON FEDERAL, INC. | | WA 15-Mar-10 | | | | | | | | | | | | \$15,388,874.07 | 1,707,456 |
| 8,18,21,44 | WASHINGTONFIRST BANKSHARES, INC. WASHINGTONFIRST BANKSHARES, INC. | RESTON RESTON | VA 30-Jan-09 VA 30-Oct-09 | Preferred Stock w/ Warrants | \$6,633,000.00 \$6,842,000.00 | \$0.00 | \$15,317,317.86 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | WASHINGTONFIRST BANKSHARES, INC. | RESTON | VA 4-Aug-11 | | 30,042,000.00 | | | | \$13,475,000.00 | | 13,475 | \$1,000.00 | | | \$332,000.00 | 332 |
| 8,17 | WAUKESHA BANKSHARES, INC. | | WI 26-Jun-09 | Preferred Stock w/ Exercised Warrants | \$5,625,000.00 | \$0.00 | \$6,398,893.44 | Sold, in full; warrants not outstanding | | | | | | | | |
| | | WAUKESHA WAUKESHA | WI 6-Feb-13 WI 7-Feb-13 | | | | | | \$4,831,002.80 \$92,690.00 | | 5,212 100 | \$926.90 \$926.90 | (\$380,997.20) (\$7,310.00) | | \$18,644.66 \$147,194.69 | 19 150 |
| | WAUKESHA BANKSHARES, INC. | WAUKESHA | WI 8-Feb-13 | | | | | | \$290,119.70 | | 313 | \$926.90 | (\$22,880.30) | | 9147,134.03 | 130 |
| | WAUKESHA BANKSHARES, INC. | WAUKESHA | WI 26-Mar-13 | | <u></u> | | ******** | D-11 | | (\$52,138.13) | | | | | | |
| 11 | WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION | WATERBURY | CT 21-Nov-08 CT 3-Mar-10 | Preferred Stock w/ Warrants | \$400,000,000.00 | \$0.00 | \$457,333,286.51 | Redeemed, in full; warrants not outstanding | \$100,000,000.00 | | 100.000 | \$1,000.00 | | | | |
| | WEBSTER FINANCIAL CORPORATION | WATERBURY | CT 13-Oct-10 | | | | | | \$100,000,000.00 | | 100,000 | \$1,000.00 | | | | |
| | WEBSTER FINANCIAL CORPORATION | WATERBURY | CT 29-Dec-10 | | - | | | | \$200,000,000.00 | - | 200,000 | \$1,000.00 | | | 620.200.000 | 3 322 222 |
| 11 | WEBSTER FINANCIAL CORPORATION WELLS FARGO & CO. | WATERBURY MINNEAPOLIS | CT 8-Jun-11 MN 28-Oct-08 | Preferred Stock w/ Warrants | \$25,000,000,000.00 | \$0.00 | \$27,281,347,113.95 | Redeemed, in full; warrants not outstanding | | | | | | | \$20,388,842.06 | 3,282,276 |
| | WELLS FARGO & CO. | MINNEAPOLIS | MN 23-Dec-09 | . Jeremen John W. Wallalla | ,J00,J00,000.00 | 50.00 | | ,, working not outstalling | \$25,000,000,000.00 | | 25,000 | \$1,000,000.00 | | | | |
| | WELLS FARGO & CO. | | MN 26-May-10 | | | | | | - | - | | | | | \$840,374,891.73 | 110,261,688 |
| 11 | WESBANCO, INC. WESBANCO, INC. | WHEELING WHEELING | WV 5-Dec-08 WV 9-Sep-09 | Preferred Stock w/ Warrants | \$75,000,000.00 | \$0.00 | \$78,804,166.67 | Redeemed, in full; warrants not outstanding | \$75,000,000.00 | | 75,000 | \$1,000.00 | | | | |
| | WESBANCO, INC. | WHEELING | WV 23-Dec-09 | | | | | | | | 73,000 | | | | \$950,000.00 | 439,282 |
| 11 | WEST BANCORPORATION, INC. | WEST DES MOINES | IA 31-Dec-08 | Preferred Stock w/ Warrants | \$36,000,000.00 | \$0.00 | \$41,195,000.00 | Redeemed, in full; warrants not outstanding | | - | | | | | | |
| - | WEST BANCORPORATION, INC. WEST BANCORPORATION, INC. | WEST DES MOINES WEST DES MOINES | IA 29-Jun-11 IA 31-Aug-11 | | | | | | \$36,000,000.00 | | 36,000 | \$1,000.00 | | | \$700,000.00 | 474,100 |
| 11 | WESTAMERICA BANCORPORATION | SAN RAFAEL | CA 13-Feb-09 | Preferred Stock w/ Warrants | \$83,726,000.00 | \$0.00 | \$87,360,236.61 | Redeemed, in full; warrants not outstanding | | | | | | | 3700,000.00 | 474,100 |
| | WESTAMERICA BANCORPORATION | SAN RAFAEL | CA 2-Sep-09 | | | | | | \$41,863,000.00 | | 41,863 | \$1,000.00 | | | | |
| - | WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION | SAN RAFAEL SAN RAFAEL | CA 18-Nov-09 CA 21-Nov-11 | | | | | | \$41,863,000.00 | | 41,863 | \$1,000.00 | | | \$878.256.00 | 246,698 |
| 44 | | LAS VEGAS | NV 21-Nov-11 NV 21-Nov-08 | Preferred Stock w/ Warrants | \$140,000,000.00 | \$0.00 | \$160,365,000.00 | Redeemed, in full; warrants not outstanding | | | | | | | \$6/8,25b.UU | 24b,b98 |
| | WESTERN ALLIANCE BANCORPORATION | LAS VEGAS | NV 27-Sep-11 | | , ,,,, | | | | \$140,000,000.00 | | 140,000 | \$1,000.00 | | | | |
| | WESTERN ALLIANCE BANCORPORATION WESTERN COMMUNITY BANCSHARES, INC. | PALM DESERT | NV 23-Nov-11 | Benformed Street and Francisco Asset | 67 200 000 == | 67 200 000 62 | CFF4 003 | Full investment outstands | | | | | | | \$415,000.00 | 787,107 |
| 8 8.14.18 | WESTERN COMMUNITY BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC. | PALM DESERT MONMOUTH | CA 23-Dec-08 | Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants | \$7,290,000.00 \$6.855.000.00 | \$7,290,000.00 \$0.00 | \$554,083.00 \$13.053.910.87 | Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding | | | | | | | | |
| | WESTERN ILLINOIS BANCSHARES, INC. | MONMOUTH | IL 29-Dec-09 | wy Except Wallalla | \$4,567,000.00 | 50.00 | -13,033,310.07 | and, and and outstalling | | | | | | | | |
| | WESTERN ILLINOIS BANCSHARES, INC. | MONMOUTH | IL 8-Nov-12 | | | | | | \$1,050,524.72 | | 1,117 | \$940.38 | (\$66,475.28) | | **** | |
| | WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC. | MONMOUTH MONMOUTH | IL 9-Nov-12 IL 11-Jan-13 | | | | | | \$9,673,015.37 | (\$107,235.41) | 10,305 | \$939.53 | (\$631,984.63) | | \$335,417.06 | 343 |
| 8,78,11 | WESTERN RESERVE BANCORP, INC. | MEDINA | OH 15-May-09 | Preferred Stock w/ Exercised Warrants | \$4,700,000.00 | \$0.00 | \$5,842,197.92 | Redeemed, in full; warrants not outstanding | | (5207,233.41) | | | | | | |
| | WESTERN RESERVE BANCORP, INC. | MEDINA | OH 30-Nov-12 AR 20-Feb-09 | | | | | | \$4,700,000.00 | | 4,700 | \$1,000.00 | | | \$235,000.00 | 235 |
| 8 | WHITE RIVER BANCSHARES COMPANY WHITE RIVER BANCSHARES COMPANY | FAYETTEVILLE FAYETTEVILLE | AR 20-Feb-09 AR 1-Jul-14 | Preferred Stock w/ Exercised Warrants | \$16,800,000.00 | \$0.00 | \$20,275,427.10 | Sold, in full; warrants not outstanding | \$1,300,000.00 | | 1,300 | \$1,063.20 | | \$82,173.00 | | |
| t | A CONTRACTOR OF THE PARTY OF TH | promorement | [1:30:14] | | | | | | ¥1,300,000.00 | | 1,300 | y4,003.20 | | 302,173.00 | | |

| FootNote | Institution Name | City | State | Date | Original Investment Type ¹ | Original Investment | Outstanding | Total Cash Back ² | Investment Status* | Capital R | epayment / Disposi | tion / Auction ^{3,5} | | (Realized Loss) / | Gain⁵ | Warrant Proc | eeds |
|----------|--|----------------|-------|-----------|---------------------------------------|----------------------|------------------|------------------------------|---|----------------------|--------------------|-------------------------------|------------|----------------------|--------------------|--------------------|----------|
| | | | | | | Amount | Investment | | | Amount | (Fee)4 | Shares | Avg. Price | (Write-off) | | Amount | Shares |
| | WHITE RIVER BANCSHARES COMPANY | FAYETTEVILLE | AR | 2-Jul-14 | | | | | | \$15,500,000.00 | | 15,500 | \$1,063.20 | | \$979,755.00 | \$1,002,535.38 | 84 |
| | WHITE RIVER BANCSHARES COMPANY | FAYETTEVILLE | AR | 26-Sep-14 | | | | | | | (\$178,619.28) | | | | | | |
| | WHITNEY HOLDING CORPORATION | NEW ORLEANS | LA | 19-Dec-08 | Preferred Stock w/ Warrants | \$300,000,000.00 | \$0.00 | \$343,733,333.33 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | WHITNEY HOLDING CORPORATION | NEW ORLEANS | LA | 3-Jun-11 | | | | | | \$300,000,000.00 | | 300,000 | \$1,000.00 | | | \$6,900,000.00 | 2,631,57 |
| 11 | WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION | WILMINGTON | DE | 12-Dec-08 | Preferred Stock w/ Warrants | \$330,000,000.00 | \$0.00 | \$369,920,833.33 | Redeemed, in full; warrants outstanding | | | | | | | | |
| | WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION | WILMINGTON | DE | 13-May-11 | | | | | | \$330,000,000.00 | | 330,000 | \$1,000.00 | | | | |
| | WILSHIRE BANCORP, INC. | LOS ANGELES | CA | 12-Dec-08 | Preferred Stock w/ Warrants | \$62,158,000.00 | \$0.00 | \$68,809,170.52 | Sold, in full; warrants not outstanding | | | | | | | | |
| | WILSHIRE BANCORP, INC. | LOS ANGELES | CA | 3-Apr-12 | | | | | | \$58,646,694.58 | (\$879,700.42) | 62,158 | \$943.50 | (\$3,511,305.42) | | | |
| | WILSHIRE BANCORP, INC. | LOS ANGELES | CA | 20-Jun-12 | | | | | | | | | | | | \$760,000.00 | 949,46 |
| 11 | WINTRUST FINANCIAL CORPORATION | LAKE FOREST | IL | 19-Dec-08 | Preferred Stock w/ Warrants | \$250,000,000.00 | \$0.00 | \$300,704,730.81 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | WINTRUST FINANCIAL CORPORATION | LAKE FOREST | IL | 22-Dec-10 | | | | | | \$250,000,000.00 | | 250,000 | \$1,000.00 | | | | |
| | WINTRUST FINANCIAL CORPORATION | LAKE FOREST | IL | 14-Feb-11 | | | | | | | | | | | | \$25,600,564.15 | 1,643,2 |
| 8,14 | WORTHINGTON FINANCIAL HOLDINGS, INC. | HUNTSVILLE | AL | 15-May-09 | Preferred Stock w/ Exercised Warrants | \$2,720,000.00 | \$0.00 | \$2,780,391.21 | Sold, in full; warrants not outstanding | | | | | | | | |
| | WORTHINGTON FINANCIAL HOLDINGS, INC. | HUNTSVILLE | AL | 24-Jun-13 | | | | | | \$2,343,851.20 | | 2,720 | \$861.70 | (\$376,148.80) | | \$90,940.00 | 1 |
| | WORTHINGTON FINANCIAL HOLDINGS, INC. | HUNTSVILLE | AL | 26-Jul-13 | | | | | | | (\$24,999.99) | | | | | | |
| | WSFS FINANCIAL CORPORATION | WILMINGTON | DE | 23-Jan-09 | Preferred Stock w/ Warrants | \$52,625,000.00 | \$0.00 | \$57,640,856.64 | Sold, in full; warrants not outstanding | | | | | | | | |
| | WSFS FINANCIAL CORPORATION | WILMINGTON | DE | 3-Apr-12 | | | | | | \$48,157,663.75 | (\$722,364.96) | 52,625 | \$915.10 | (\$4,467,336.25) | | | |
| | WSFS FINANCIAL CORPORATION | WILMINGTON | DE | 12-Sep-12 | | | | | | | | | | | | \$1,800,000.00 | 175,10 |
| | YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION | ELKIN | NC | 16-Jan-09 | Preferred Stock w/ Warrants | \$36,000,000.00 | \$0.00 | \$52,383,419.85 | Sold, in full; warrants not outstanding | | | | | | | | |
| | YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION | ELKIN | NC | 24-Jul-09 | | \$13,312,000.00 | | | | | | | | | | | |
| | YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION | ELKIN | NC | 18-Sep-12 | | | | | | \$44,149,056.00 | (\$662,235.84) | 49,312 | \$893.00 | (\$5,162,944.00) | | | |
| | YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION | ELKIN | NC | 10-Jun-13 | | | | | | | | | | | | \$55,677.00 | 91,1 |
| | YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION | ELKIN | NC | 11-Jun-13 | | | | | | | | | | | | \$20,000.00 | 128,66 |
| 45,8,14 | YORK TRADITIONS BANK | YORK | PA | 24-Apr-09 | Preferred Stock w/ Exercised Warrants | \$4,871,000.00 | \$0.00 | \$5,705,022.14 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | YORK TRADITIONS BANK | YORK | PA | 14-Jul-11 | | | | | | \$4,871,000.00 | | 4,871 | \$1,000.00 | | | \$244,000.00 | 2/ |
| 11 | ZIONS BANCORPORATION | SALT LAKE CITY | UT | 14-Nov-08 | Preferred Stock w/ Warrants | \$1,400,000,000.00 | \$0.00 | \$1,661,027,529.62 | Redeemed, in full; warrants not outstanding | | | | | | | | |
| | ZIONS BANCORPORATION | SALT LAKE CITY | UT | 28-Mar-12 | • | | | | | \$700,000,000.00 | | 700,000 | \$1,000.00 | | | | |
| | ZIONS BANCORPORATION | SALT LAKE CITY | UT | 26-Sep-12 | | | | | | \$700,000,000.00 | | 700,000 | \$1,000.00 | | | | |
| | ZIONS BANCORPORATION | SALT LAKE CITY | UT | 5-Dec-12 | | | | | | | | | | | | \$7,666,418.51 | 5,789,90 |
| | | | • | | TOTALS | \$204.894.726.320.00 | \$611.023.601.88 | \$226.339.736.731.05 | | \$199.373.197.451.36 | (\$37.359.310.76) | | • | (\$4,910,505,266,76) | \$6.905.634.452.41 | \$7,971,648,538.35 | |

- 1 All pricing is at par.
- 2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
- 3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
- 4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
- 5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
- 6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
- 7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
- ⁸ Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
- 9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
- 10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
- 11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
- 12 Redemption pursuant to a qualified equity offering.
- 13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
- 14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
- 15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
- 16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
- 17 This institution participated in the expansion of CPP for small banks.
- 18 This institution received an additional investment through the expansion of CPP for small banks.
- 19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
- 20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
- 21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
- 22 As of the date of this report, this institution is in bankruptcy proceedings.

- On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
- 24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
- 25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
- 26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
- 27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
- 28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
- On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
- Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stan
- 31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.

- 32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
- 34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
- On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
- 36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
- 37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
- On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
- Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
- 40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
- 41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
- As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

- 43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
- 44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 46 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 47 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
- 54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
- 55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
- 57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
- 59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.

- 60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
- As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
- 62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
- 63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
- 66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
- 68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
- 70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
- 73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
- On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
- 75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

- 76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
- 77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
- 78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
- 79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
- 80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
- In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
- On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
- 83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
- 84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
- 85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
- On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
- 87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
- 88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
- 89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
- 90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.

- 91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
- On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
- On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
- 95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
- 96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
- 97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx.
- 98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
- 99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
- 100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
- 102 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
- 103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 104 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.
- 105 On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
- 106 On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.

- 107 On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
- 108 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho.
- 109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
- 110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
- 111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
- 112 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
- 113 On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
- 114 On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014.
- 115 On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
- 116 The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, 10/17/2014.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

| Date | | Pricing Mechanism ⁶ | Number of Shares | Proceeds ⁷ |
|--|---|--------------------------------|------------------|-----------------------|
| 4/26/2010 - 1 5/26/2010 | 1 | \$4.1217 | 1,500,000,000 | \$ 6,182,493,158 |
| 5/26/2010 - 2 6/30/2010 | 2 | \$3.8980 | 1,108,971,857 | \$ 4,322,726,825 |
| 7/23/2010 - 3 9/30/2010 | 3 | \$3.9090 | 1,500,000,000 | \$ 5,863,489,587 |
| 10/19/2010 - ⁴ 12/6/2010 | 4 | \$4.2609 | 1,165,928,228 | \$ 4,967,921,811 |
| 12/6/2010 | 5 | \$4.3500 | 2,417,407,607 | \$ 10,515,723,090 |

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

 $\ensuremath{\mathsf{7}}\xspace$ Amount represents the gross proceeds to Treasury.

| | | Seller | | | | Pur | chase Details | | | | Disposition Det | ails |
|----------|------------------------|--|------------------------|----------|---|-----------------|-----------------------|-------------------------------|----------------------|--|-----------------|-----------------------------|
| Footnote | Purchase Date | Name of Institution | City | State | Investment Description | Amount from CPP | Additional Investment | Investment Amount | Pricing Mechanism | Date | Amount | Remaining Investment Amount |
| 1 | 7/30/2010 | Guaranty Capital Corporation | Belzoni | MS | Subordinated Debentures | \$ 14,000,000 | \$ - | \$ 14,000,000 | Par | | | |
| 1, 2 | 7/30/2010 | University Financial Corp, Inc. | St. Paul | MN | Subordinated Debentures | \$ 11,926,000 | \$ 10,189,000 | \$ 22,115,000 | Par | 11/28/2012 ⁶ | \$22,115,000 | \$0 |
| 1, 2 | 8/6/2010 | Southern Bancorp, Inc. | Arkadelphia | AR | Preferred Stock | \$ 11,000,000 | \$ 22,800,000 | \$ 33,800,000 | Par | | | |
| 1, 4 | 8/13/2010 | Premier Bancorp, Inc. | Wilmette | IL | Subordinated Debentures | \$ 6,784,000 | \$ - | \$ 6,784,000 | Par | 1/29/2013 4 | \$79,900 | \$0 |
| 1 | 8/13/2010 | Citizens Bancshares Corporation | Atlanta | GA | Preferred Stock | \$ 7,462,000 | \$ - | | Par | 4 | | |
| 2a | 9/17/2010 | · | | | Preferred Stock | \$ - | \$ 4,379,000 | \$ 11,841,000 | Par | | | |
| 1 | 8/13/2010 | PGB Holdings, Inc. | Chicago | IL | Preferred Stock | \$ 3,000,000 | \$ - | \$ 3,000,000 | Par | | | |
| 1 | 8/13/2010 | First American International Corp. | Brooklyn | NY | Preferred Stock | \$ 17,000,000 | \$ - | \$ 17,000,000 | Par | | | |
| 1 | 8/13/2010 | Tri-State Bank of Memphis | Memphis | TN | Preferred Stock | \$ 2,795,000 | \$ - | \$ 2,795,000 | Par | | | |
| 1 | 8/20/2010 | Mission Valley Bancorp | Sun Valley | CA | Preferred Stock | \$ 5,500,000 | \$ - | | Par | - | | |
| 2a | 9/24/2010 | | | | Preferred Stock | \$ - | \$ 4,836,000 | \$ 10,336,000 | Par | | | |
| 1 | 8/20/2010 | M&F Bancorp, Inc. | Durham | NC NY | Preferred Stock Common Stock | \$ 11,735,000 | \$ - | \$ 11,735,000 | Par | | | |
| 1, 3 | 8/27/2010 9/3/2010 | Carver Bancorp, Inc | New York Kilmichael | MS | Subordinated Debentures | \$ 18,980,000 | \$ - | \$ 18,980,000 \$ 3,154,000 | Par Par | | | |
| 1 | 9/3/2010 | Kilmichael Bancorp, Inc. United Bancorporation of Alabama, Inc. | Atmore | AL | Preferred Stock | \$ 10.300.000 | \$ - \$ | \$ 3,154,000 \$ 10,300,000 | Par Par | | | |
| 1 | 9/3/2010 | IBW Financial Corporation | Washington | DC | Preferred Stock | \$ 10,300,000 | \$ - | \$ 6,000,000 | Par | | | |
| 1, 2 | 9/3/2010 | IBC Bancorp, Inc. | Chicago | IL | Subordinated Debentures | \$ 6,000,000 | \$ 3,881,000 | \$ 8,086,000 | Par Par | | | |
| 1, 4 | 9/17/2010 | CFBanc Corporation | Washington | DC | Preferred Stock | \$ 4,205,000 | \$ - | \$ 5,781,000 | Par | 1 | | |
| | 9/17/2010 | American Bancorp of Illinois, Inc. | Oak Brook | II | Subordinated Debentures | \$ - | \$ - | \$ 5,457,000 | Par | | | |
| | 9/17/2010 | Hope Federal Credit Union | Jackson | MS | Subordinated Debentures | \$ - | \$ - | \$ 4,520,000 | Par | | | |
| | 9/17/2010 | Genesee Co-op Federal Credit Union | Rochester | NY | Subordinated Debentures | \$ - | \$ - | \$ 300,000 | Par | | | |
| 1 | 9/17/2010 | First Eagle Bancshares, Inc. | Hanover Park | IL | Subordinated Debentures | \$ 7.875,000 | \$ - | \$ 7,875,000 | Par | | | |
| 1, 2 | 9/24/2010 | Liberty Financial Services, Inc. | New Orleans | LA | Preferred Stock | \$ 5,645,000 | \$ 5.689.000 | \$ 11,334,000 | Par | | | |
| 1, 7 | 9/24/2010 | First Choice Bank | Cerritos | CA | Preferred Stock | \$ 5,146,000 | \$ - | \$ 5,146,000 | Par | 5/1/2013 ⁷ | \$5,146,000 | \$0 |
| , | 9/24/2010 | Bainbridge Bancshares, Inc. | Bainbridge | GA | Preferred Stock | \$ - | \$ - | \$ 3,372,000 | Par | 9/10/2014 6 | \$2,372,000 | \$1,000,000 |
| | 9/24/2010 | Virginia Community Capital, Inc. | Christiansburg | VA | Subordinated Debentures | \$ - | \$ - | \$ 1,915,000 | Par | | | |
| | 9/24/2010 | Lower East Side People's Federal Credit Union | New York | NY | Subordinated Debentures | \$ - | \$ - | \$ 898,000 | Par | | | |
| 6 | 9/24/2010 | Atlantic City Federal Credit Union | Lander | WY | Subordinated Debentures | \$ - | \$ - | \$ 2,500,000 | Par | 9/26/2012 6 | \$2,500,000 | \$0 |
| | 9/24/2010 | Neighborhood Trust Federal Credit Union | New York | NY | Subordinated Debentures | \$ - | \$ - | \$ 283,000 | Par | | | |
| 6 | 9/24/2010 | Gateway Community Federal Credit Union | Missoula | MT | Subordinated Debentures | \$ - | \$ - | \$ 1,657,000 | Par | 10/17/2012 ⁶ | \$1,657,000 | \$0 |
| | 9/24/2010 | Union Baptist Church Federal Credit Union | Fort Wayne | IN | Subordinated Debentures | \$ - | \$ - | \$ 10,000 | Par | | | |
| | 9/24/2010 | Buffalo Cooperative Federal Credit Union | Buffalo | NY | Subordinated Debentures | \$ - | \$ - | \$ 145,000 | Par | | | |
| | 9/24/2010 | Tulane-Loyola Federal Credit Union | New Orleans | LA | Subordinated Debentures | \$ - | \$ - | \$ 424,000 | Par | | | |
| | 9/24/2010 | Alternatives Federal Credit Union | Ithaca | NY | Subordinated Debentures | \$ - | \$ - | \$ 2,234,000 | Par | | | |
| | 9/24/2010 | Liberty County Teachers Federal Credit Union | Liberty | TX | Subordinated Debentures | \$ - | \$ - | \$ 435,000 | Par | 4/2/2014 | \$87,000 | \$348,000 |
| 6 | 9/24/2010 | UNO Federal Credit Union | New Orleans | LA | Subordinated Debentures | | \$ - | \$ 743,000 | Par | 9/4/2013 | \$743,000 | \$0 |
| | 9/24/2010 | Butte Federal Credit Union | Biggs | CA | Subordinated Debentures | \$ - | \$ - | \$ 1,000,000 | Par | | | |
| | 9/24/2010 | Thurston Union of Low-Income People (TULIP) Cooperative Credit Union | Olympia | WA | Subordinated Debentures | \$ - | \$ - | \$ 75,000 | Par | | | |
| | 9/24/2010 | Phenix Pride Federal Credit Union | Phenix City | AL | Subordinated Debentures | \$ - | \$ - | \$ 153,000 | Par | - | | |
| | 9/24/2010 | Pyramid Federal Credit Union | Tucson | AZ CA | Subordinated Debentures | \$ - | \$ - \$ - | \$ 2,500,000 | Par Par | 1 | | |
| | 9/24/2010 | Cooperative Center Federal Credit Union | Berkeley Honolulu | HI | Subordinated Debentures Subordinated Debentures | \$ - | \$ - | \$ 2,799,000 \$ 273,000 | Par Par | 1 | | |
| | 9/24/2010 9/24/2010 | Prince Kuhio Federal Credit Union Community First Guam Federal Credit Union | | GU | Subordinated Debentures Subordinated Debentures | \$ - | \$ - | \$ 2,650,000 | Par Par | + | | |
| 6 | 9/24/2010 | Brewery Credit Union | Hagatna Milwaukee | WI | Subordinated Debentures Subordinated Debentures | \$ - | \$ - \$ - | \$ 2,650,000 \$ 1,096,000 | Par Par | 10/3/2012 ⁶ | \$1,096,000 | ø, |
| O | 9/24/2010 | Tongass Federal Credit Union | Ketchikan | AK | Subordinated Debentures Subordinated Debentures | \$ - | \$ - | \$ 1,600,000 | Par | 10/3/2012 | \$1,090,000 | \$(|
| | 9/24/2010 | Santa Cruz Community Credit Union | Santa Cruz | CA | Subordinated Debentures | \$ - | \$ - | \$ 2,828,000 | Par | | | |
| | 9/24/2010 | Northeast Community Federal Credit Union | San Francisco | CA | Subordinated Debentures | \$ - | \$ - | \$ 2,828,000 | Par | 1 | | |
| | 9/24/2010 | Fairfax County Federal Credit Union | Fairfax | VA | Subordinated Debentures Subordinated Debentures | \$ - | \$ - | \$ 8,044,000 | Par | † | | |
| 1, 2 | 9/29/2010 | Security Federal Corporation | Aiken | SC | Preferred Stock | \$ 18,000,000 | \$ 4,000,000 | \$ 22,000,000 | Par | † | | |
| 1, 2 | 9/29/2010 | Community Bank of the Bay | Oakland | | Preferred Stock | \$ 1,747,000 | \$ 2,313,000 | \$ 4,060,000 | Par | 1 | | |
| 1, 2 | | The First Bancshares, Inc. | Hattiesburg | | Preferred Stock | \$ 5,000,000 | | \$ 17,123,000 | Par | † | | |
| 1, 2 | | BancPlus Corporation | Ridgeland | | Preferred Stock | \$ 50,400,000 | | \$ 80,914,000 | Par | | | |
| 1 | 9/29/2010 | First M&F Corporation | Kosciusko | MS | Preferred Stock | \$ 30,000,000 | | \$ 30,000,000 | Par | 8/30/2013 7 | \$30,000,000 | \$(|
| 1 | 9/29/2010 | State Capital Corporation | Greenwood | MS | Preferred Stock | \$ 15,750,000 | | \$ 15,750,000 | Par | | , , | |
| 1 | 9/29/2010 | Lafayette Bancorp, Inc. | Oxford | MS | Preferred Stock | \$ 4,551,000 | | \$ 4,551,000 | Par | | | |
| 1, 7 | 9/29/2010 | PSB Financial Corporation | Many | LA | Preferred Stock | \$ 9,734,000 | | \$ 9,734,000 | Par | 12/28/2012 7 | \$9,734,000 | \$(|
| 1 | 9/29/2010 | Community Bancshares of Mississippi, Inc. | Brandon | MS | Preferred Stock | \$ 54,600,000 | | \$ 54,600,000 | Par | | | |
| 1 | 9/29/2010 | First Vernon Bancshares, Inc. | Vernon | AL | Preferred Stock | \$ 6,245,000 | \$ - | \$ 6,245,000 | Par | | | · |
| 1 | 9/29/2010 | Security Capital Corporation | Batesville | MS | Preferred Stock | \$ 17,910,000 | | \$ 17,910,000 | Par | | | |
| | 9/29/2010 | BankAsiana | Palisades Park | NJ | Preferred Stock | \$ - | \$ - | \$ 5,250,000 | Par | 10/1/2013 ⁶ | \$5,250,000 | \$0 |

| | | Seller | | | | Pur | chase Details | | | | Disposition Det | ails |
|----------|---------------|---|-------------|-------|-------------------------|-----------------|-----------------------|-------------------|----------------------|-------------------------|-----------------|--------------------------------|
| Footnote | Purchase Date | Name of Institution | City | State | Investment Description | Amount from CPP | Additional Investment | Investment Amount | Pricing Mechanism | Date | Amount | Remaining Investment Amount |
| | 9/29/2010 | The Magnolia State Corporation | Bay Springs | MS | Subordinated Debentures | \$ - | \$ - | \$ 7,922,000 | Par | | | |
| 8 | 9/29/2010 | Bancorp of Okolona, Inc. | Okolona | MS | Subordinated Debentures | \$ - | \$ - | \$ 3,297,000 | Par | 3/13/2013 ⁶ | \$3,297,000 | \$0 |
| | 9/29/2010 | Southern Chautauqua Federal Credit Union | Lakewood | NY | Subordinated Debentures | \$ - | \$ - | \$ 1,709,000 | Par | | | |
| | 9/29/2010 | Fidelis Federal Credit Union | New York | NY | Subordinated Debentures | \$ - | \$ - | \$ 14,000 | Par | | | |
| | 9/29/2010 | Bethex Federal Credit Union | Bronx | NY | Subordinated Debentures | \$ - | \$ - | \$ 502,000 | Par | | | |
| | 9/29/2010 | Shreveport Federal Credit Union | Shreveport | LA | Subordinated Debentures | \$ - | \$ - | \$ 2,646,000 | Par | | | |
| 6 | 9/29/2010 | Carter Federal Credit Union | Springhill | LA | Subordinated Debentures | \$ - | \$ - | \$ 6,300,000 | Par | 2/6/2013 ⁶ | \$2,500,000 | \$3,800,000 |
| 6 | 9/29/2010 | UNITEHERE Federal Credit Union (Workers United Federal Credit Union) | New York | NY | Subordinated Debentures | \$ - | \$ - | \$ 57,000 | Par | 3/20/2013 ⁶ | \$57,000 | \$0 |
| | 9/29/2010 | North Side Community Federal Credit Union | Chicago | IL | Subordinated Debentures | \$ - | \$ - | \$ 325,000 | Par | | | |
| | 9/29/2010 | East End Baptist Tabernacle Federal Credit Union | Bridgeport | CT | Subordinated Debentures | \$ - | \$ - | \$ 7,000 | Par | | | |
| | 9/29/2010 | Community Plus Federal Credit Union | Rantoul | IL | Subordinated Debentures | \$ - | \$ - | \$ 450,000 | Par | | | |
| | 9/29/2010 | Border Federal Credit Union | Del Rio | TX | Subordinated Debentures | \$ - | \$ - | \$ 3,260,000 | Par | 10/15/2014 | \$3,260,000 | \$0 |
| | 9/29/2010 | Opportunities Credit Union | Burlington | VT | Subordinated Debentures | \$ - | \$ - | \$ 1,091,000 | Par | | | |
| | 9/29/2010 | First Legacy Community Credit Union | Charlotte | NC | Subordinated Debentures | \$ - | \$ - | \$ 1,000,000 | Par | 4/2/2014 ⁶ | \$1,000,000 | \$0 |
| 10 | 9/29/2010 | Union Settlement Federal Credit Union | New York | NY | Subordinated Debentures | \$ - | \$ - | \$ 295,000 | Par | | | |
| | 9/29/2010 | Southside Credit Union | San Antonio | TX | Subordinated Debentures | \$ - | \$ - | \$ 1,100,000 | Par | 10/30/2013 ⁶ | \$1,100,000 | \$0 |
| | 9/29/2010 | D.C. Federal Credit Union | Washington | DC | Subordinated Debentures | \$ - | \$ - | \$ 1,522,000 | Par | | | |
| | 9/29/2010 | Faith Based Federal Credit Union | Oceanside | CA | Subordinated Debentures | \$ - | \$ - | \$ 30,000 | Par | | | |
| 6 | 9/29/2010 | Greater Kinston Credit Union | Kinston | NC | Subordinated Debentures | \$ - | \$ - | \$ 350,000 | Par | 4/10/2012 ⁶ | \$350,000 | \$0 |
| | 9/29/2010 | Hill District Federal Credit Union | Pittsburgh | PA | Subordinated Debentures | \$ - | \$ - | \$ 100,000 | Par | | | |
| 6 | 9/29/2010 | Freedom First Federal Credit Union | Roanoke | VA | Subordinated Debentures | \$ - | \$ - | \$ 9,278,000 | Par | 6/12/2013 ⁶ | \$9,278,000 | \$0 |
| | 9/29/2010 | Episcopal Community Federal Credit Union | Los Angeles | CA | Subordinated Debentures | \$ - | \$ - | \$ 100,000 | Par | | | · |
| | 9/29/2010 | Vigo County Federal Credit Union | Terre Haute | IN | Subordinated Debentures | \$ - | \$ - | \$ 1,229,000 | Par | | _ | _ |
| | 9/29/2010 | Renaissance Community Development Credit Union | Somerset | NJ | Subordinated Debentures | \$ - | \$ - | \$ 31,000 | Par | | | |
| | 9/29/2010 | Independent Employers Group Federal Credit Union | Hilo | HI | Subordinated Debentures | \$ - | \$ - | \$ 698,000 | Par | | | |
| | 9/30/2010 | Brooklyn Cooperative Federal Credit Union | Brooklyn | NY | Subordinated Debentures | \$ - | \$ - | \$ 300,000 | Par | | | |

Total Purchase Amount \$ 570,073,000 Total Capital Repayment Amount \$101,621,900

TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT \$ 461,747,000

1/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

^{2/} Treasury made an additional investment in this institution at the time it entered the CDCI program.

²a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.

^{3/} On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.

^{4/} On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.

^{5/} Repayment pursuant to Section 5 of the CDCI Certificate of Designation.

^{6/} Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement

^{7/} Repayment pursuant to Section 5 of the CDCI Exchange Agreement.

^{8/} Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.

^{9/} Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.

^{10/} On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities were paid on the date of the exchange.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

| | Initial Investment | | | | | | | | Exchange/Transfer/Other Details | | | | vestment After Exchange/ | Fransfer/Other | Payment or Disposition ¹ | | | | | |
|-------------------|--------------------|------------|------------------|-------------------------------|--|---------------------|----------------------|-------------|--|-------------------|----------------------|--|---------------------------------------|------------------|-------------------------------------|-------------------------------------|--------------------------------|--|--|--|
| | City. State | Date | Transaction Type | Seller | Description | Amount | Pricing Mechanism | Date | Type | Amount | Pricing Mechanism | Obligor | Description | Amount/Equity % | Date | Туре | Amount/ Proceeds | Remaining Investment Description | Remaining Investment Amount/Equity % | |
| | ony out | 12/29/2008 | Purchase | GMAC | Preferred Stock w/ Exercised Warrants | \$ 5,000,000,000 | Par | 12/30/2009 | Exchange for convertible preferred stock | \$ 5,000,000,000 | N/A | | 21, 22 Convertible Preferred Stock | \$ 5,937,500,000 | | Disposition ³⁸ | \$ 5,925,000,000 | N/A | \$ 0 | |
| | | 5/21/2009 | Purchase | GMAC | Convertible Preferred Stock w/ Exercised Warrants | \$ 7,500,000,000 | Par 22 | 12/30/2009 | Partial conversion of preferred stock for common stock | \$ 3,000,000,000 | N/A | | Preferred Stock | | | Partial Disposition ⁴⁰ | \$ 3,023,750,000 | Common Stock | 36.96% | |
| | | | | | III/ EXCIONOU WAITANO | | | | olock for common clock | | | - | | | | | | | | |
| | | | | | | | | | | | | | | | 4/15/2014 | Partial Disposition ⁴¹ | \$ 2,375,000,000 | Common Stock | 17.09% | |
| GMAC (Ally) | Detroit, MI | 12/30/2009 | Purchase | GMAC | Convertible Preferred Stock w/ Exercised Warrants | \$ 1,250,000,000 | Par 22, | 12/30/2010 | Partial conversion of preferred | \$ 5,500,000,000 | N/A 26 | GMAC (Ally) | 3, 26, 32, 38 Common Stock | 63.45% | 5/14/2014 | Partial Disposition ⁴² | \$ 181,141,750 | Common Stock | 15.60% | |
| | | | | | W/ Exercised Warrants | | 20 | | Stock for common stock | | | | | | 9/12/2014 | Partial Disposition ⁴³ | \$ 218,680,700 | Common Stock | 13.80% | |
| | | | | | | | | | | | | | | | 10/16/2014 | Partial Disposition ⁴⁴ | \$ 245,492,605 | Common Stock | 11.40% | |
| | | 12/30/2009 | Purchase | GMAC | Trust Preferred Securities w/ Exercised Warrants | \$ 2,540,000,000 | Par | 3/1/2011 | Exchange for amended and restated Trust Preferred Securities | \$ 2,667,000,000 | N/A 27 | GMAC (Ally) | 27 Trust Preferred Securities | \$ 2,667,000,000 | 3/2/2011 | Disposition ²⁸ | \$ 2,667,000,000 | N/A | \$ 0 | |
| | | 12/29/2008 | Purchase | General Motors Corporation | Debt Obligation | \$ 884,024,131 | Par 2 | 5/29/2009 | Exchange for equity interest in GMAC | \$ 884,024,131 | N/A 3 | | | | | | | | + | |
| | | 12/31/2008 | Purchase | General Motors Corporation | Debt Obligation w/ Additional | \$ 13,400,000,000 | Par | 7/10/2009 | Exchange for preferred and common stock in New GM | \$ 13,400,000,000 | N/A 7 | | | | | | | | | |
| | Detroit, MI | 4/22/2009 | Purchase | General Motors Corporation | Debt Obligation w/ Additional Note | \$ 2,000,000,000 | Par 4 | 7/10/2009 | Exchange for preferred and common stock in New GM | \$ 2,000,000,000 | N/A ⁷ | General Motors Company | 10, 11, 24 Preferred Stock | \$ 2,100,000,000 | 12/15/2010 | Repayment | \$ 2,139,406,778 | N/A | \$ 0 | |
| | | | | | | | | | | | 7 | , | , | | 11/18/2010 | Partial Disposition 25 | \$ 11,743,303,903 | Common Stock | 36.9% | |
| | | | | | | | | | | | | | | | 11/26/2010 | Partial Disposition 25 | \$ 1,761,495,577 | Common Stock | 32.04% | |
| | | 5/20/2009 | | | Debt Obligation w/ Additiona Note | al \$ 4,000,000,000 | | | Exchange for preferred and common stock in New GM | | N/A | | | | 12/21/2012 | Partial Disposition 33 | \$ 5,500,000,000 | Common Stock | 21.97% | |
| | | | Purchase | General Motors | | | Par 5 | 5 7/10/2009 | | | | General Motors | | 60.8% | 4/11/2013 | Partial Disposition 34 | \$ 1,637,839,844 | Common Stock | 17.69% | |
| | | 3/20/2003 | i dicilase | Corporation | | | Tui 5 | | | | | Company | 11, 25 | | 6/12/2013 | Partial Disposition 35 | \$ 1,031,700,000 | Common Stock | 13.80% | |
| | | | | | | | | | | | | | | | 9/13/2013 | Partial Disposition 36 | \$ 3,822,724,832 | Common Stock | 7.32% | |
| General Motors | | | | | | | | | | | | | | | 11/20/2013 | Partial Disposition 37 | \$ 2,563,441,956 | Common Stock | 2.24% | |
| | | | | | | | | | | | | | | | 12/9/2013 | Partial Disposition 39 | \$ 1,208,249,982 | Common Stock | 0.00% | |
| | | | | | | | | | | \$ 360,624,198 | s N/A 7 | General Motors Holdings LLC | | \$ 7,072,488,605 | 7/10/2009 | Partial Repayment | \$ 360,624,198 | Debt Obligation | \$ 6,711,864,407 | |
| | | 5/27/2009 | | General Motors | Dobt Obligation w/ Additional | al \$ 360,624,198 | | 7/10/2009 | Exchange for preferred and common stock in New GM | | | | 11, 12 Debt Obligation | | 12/18/2009 | Partial Repayment | | Debt Obligation | \$ 5,711,864,407 | |
| | | | Purchase | Corporation | Debt Obligation w/ Additional Note | | Par 6 | | | | | | | | 1/21/2010 | Partial Repayment | \$ 35,084,421 | Debt Obligation | \$ 5,676,779,986 | |
| | | | | | | | l | | | | | | | | 3/31/2010 | Partial Repayment | \$ 1,000,000,000 | Debt Obligation | \$ 4,676,779,986 | |
| | | | | General Motors | Debt Obligation w/ Additional | | | | Exchange for preferred and | | ٥ | | | | 4/20/2010 | Repayment | \$ 4,676,779,986 | N/A | \$ 0 | |
| | | 6/3/2009 | Purchase | Corporation | Note Note | \$ 30,100,000,000 | Par | 7/10/2009 | common stock in New GM | \$ 22,041,706,310 | N/A 9 | | | | | | | | | |
| | | | | | | | | 7/10/2009 | Transfer of debt to New GM | \$ 7,072,488,605 | N/A 9 | Motors Liquidation | 29 | | | | | Right to recover | | |
| | | | | | | | | 7/10/2009 | Debt left at Old GM | \$ 985,805,085 | N/A ⁹ | Company | Debt Obligation | \$ 985,805,085 | 3/31/2011 | Partial Repayment | \$ 50,000,000 | proceeds Right to recover | N/A | |
| | | | | | | | | | | | | | | | 4/5/2011 | Partial Repayment | \$ 45,000,000 | proceeds Right to recover | N/A | |
| | | | | | | | | | | | | | | | 5/3/2011 | Partial Repayment | \$ 15,887,795 | proceeds Right to recover | N/A | |
| | | | | | | | | | | | | | | | 12/16/2011 | Partial Repayment | \$ 144,444 | proceeds Right to recover | N/A | |
| | | | | | | | | | | | | - | | - | 12/23/2011 | Partial Repayment | \$ 18,890,294 | proceeds Right to recover | N/A | |
| | | | | | | | | | | | | | | | 1/11/2012 | Partial Repayment Partial Repayment | \$ 6,713,489 \$ 435,097 | proceeds Right to recover | N/A N/A | |
| | | | | | | | | | | | | | | | 5/22/2013 | Partial Repayment Partial Repayment | \$ 10,048,968 | proceeds Right to recover | N/A N/A | |
| | | | | | | | | | | | | | | | | Partial Repayment Partial Repayment | \$ 10,048,968 \$ 11,832,877 | proceeds Right to recover | N/A N/A | |
| | | | | | | | | | | | | - | | | | Partial Repayment | \$ 11,832,877 | proceeds Right to recover | N/A | |
| 1 1 | | | | l | | | | I | | | l | I | Į | I | 12/21/2013 | ганы кераутет | 410,705 | proceeds | IN/A | |

| | | | | | | | | | | | | | | 1/9/2014 | Partial Repayment | \$ | 470,269 | Right to recover proceeds | N/A |
|---------------------|-----------|----------|------------------|---|---------------|-----|-----------|--|--------------------|--------|-----------------------------------|---|------------------|------------|--|----|---------------|---------------------------------------|------------------|
| | 1/16/2009 | Purchase | Chrysler FinCo | Debt Obligation w/ Additional Note \$ | 1,500,000,000 | Par | 3 | | | | | | | 3/17/2009 | Partial Repayment | \$ | 3,499,055 | Debt Obligation w/ Additional Note | \$ 1,496,500,945 |
| | | | | | | | | | | | | | | 4/17/2009 | Partial Repayment | \$ | | Debt Obligation w/ Additional Note | \$ 1,464,690,823 |
| Chrysler Farmington | | | | | | | | | | | | | | 5/18/2009 | Partial Repayment | \$ | 51,136,084 | Debt Obligation w/ Additional Note | \$ 1,413,554,739 |
| FinCo Hills, MI | | | | | | | | | | | | | | 6/17/2009 | Partial Repayment | \$ | 44,357,710 | Debt Obligation w/ Additional Note | \$ 1,369,197,029 |
| | | | | | | | | | | | | | | 7/14/2009 | Repayment | \$ | 1,369,197,029 | Additional Note | \$ 0 |
| | | | | | | | | | | | | | | 7/14/2009 | Repayment* | \$ | 15,000,000 | N/A | - |
| | 1/2/2009 | Purchase | Chrysler Holding | Debt Obligation w/ Additional Note | 4,000,000,000 | Par | 6/10/2009 | Transfer of debt to New Chrysler | \$ 500,000,000 | N/A 19 | Chrysler Holding 20 | Debt obligation w/ additional note | \$ 3,500,000,000 | | Termination and settlement payment 20 | \$ | 1,900,000,000 | N/A | - |
| | 4/29/2009 | Purchase | Chrysler Holding | Debt Obligation w/ Additional Note | - | - | | | | | | | | | payment 20 | | | | |
| | 4/29/2009 | Purchase | Chrysler Holding | Debt Obligation w/ Additional Note | 280,130,642 | Par | | | | | | | | 7/10/2009 | Repayment | \$ | 280,130,642 | N/A | \$ 0 |
| | 5/1/2009 | Purchase | Old Chrysler | Debt Obligation w/ Additional Note | 1,888,153,580 | | 4/30/2010 | Completion of bankruptcy proceeding; transfer of | \$ (1,888,153,580) | N/A 23 | Old Carco 23 Liquidation Trust | Right to recover proceeds | N/A | 5/10/2010 | Proceeds from sale of collateral | \$ | 30,344,320 | Right to recover proceeds | N/A |
| | 5/20/2009 | Purchase | Old Chrysler | Debt Obligation w/ Additional Note \$ | - | - | ′ | collateral security to liquidation trust | | | | | | 9/9/2010 | Proceeds from sale of collateral | \$ | 9,666,784 | Right to recover proceeds | N/A |
| a Auburn Hills | | | | | | | | | | | | | | 12/29/2010 | Proceeds from sale of collateral | \$ | | Right to recover proceeds | N/A |
| Chrysler MI | , | | | | | | | | | | | | | 4/30/2012 | Proceeds from sale of collateral | \$ | 9,302,185 | Right to recover proceeds | N/A |
| | 5/27/2009 | Purchase | New Chrysler | Debt Obligation w/ Additional Note, Zero Coupon Note, Equity \$ | 6,642,000,000 | N/A | 6/10/2009 | Issuance of equity in New Chrysler | \$ - | N/A | Chrysler Group LLC | Debt obligation w/ additional note & zero coupon note | \$ 7,142,000,000 | 5/24/2011 | Repayment - Principal | \$ | 5,076,460,000 | | |
| | | | | | | | | | | | | | | 5/24/2011 | 1 Termination of undrawn facility ³¹ \$ 2,065,5 | | 2,065,540,000 | N/A | \$ 0 |
| | | | | | | | | | | | | | | 5/24/2011 | Repayment* - Additional Note | \$ | 288,000,000 | | |
| | | | | | | | | | | | | | | 5/24/2011 | Repayment* - Zero Coupon Note | \$ | 100,000,000 | | |
| | | | | | | | | | | | Chrysler Group 30 LLC | Common equity | 6.6% | 7/21/2011 | Disposition | \$ | 560,000,000 | N/A | - |

Total Initial Investment Amount \$ 81,344,932,551

Total Treasury Investment Amount \$ 13,140,739,955

Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM for
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC. and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors LC is a wholly owned subsidiary of General Motors LC is a wholly owned subsidiary of General Motors LC is a wholly owned subsidiary of General Motors LC is a wholly owned subsidiary of General Motors LC is a wholly owned subsidiary of General Motors LC is a wholly owned subsidiary of General Motors LC is a wholly owned subsidiary of General Motors LC is a wholly owned subsidiary of General Motors LC is a wholly owned subsidiary of General Motors LC is a wholly owned subsidiary of General Motors LC is a wholly owned subsidiary of General Motors LC is a wholly owned subsidiary of General Motors LC is a wholly owned subsidiary of Ge
- 12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/1/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was \$3.04 billion of the total \$4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler. When the sale to new Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
- 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler Holdoo received from Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes

Total Payments \$

Additional Proceeds * \$

62,650,499,016

and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations,

- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.

23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation Plan"). Under the Liquidation Plan the loan Treasury set in the loan Treasury attached to Such Ioan.

24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.

25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32,7525 per share (which represents the \$33 public sale price less underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.

26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.

27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.

28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.

29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation for Motors Liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional proceeds and pending litigation.

30. In June 2009, Treasury provided a \$6 fo billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.

31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.

32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.

ADJUSTED TOTAL

33. On 12/21/2012. Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.

34 On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.

36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under 137. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale under this authority occurred on November 20, 2013.

38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the repurchase of the Share Adjustment Right. As a result of the private placement, Treasury's common stock ownership stake was diluted from 73.8 percent to 63.45 percent. Treasury continues to own 981,971 shares of common stock in Ally.

39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.

41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25.00 per share for net proceeds of \$2,375,000,000.

42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7.245.670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181.141.750.

43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

44. 4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

| | | | Seller | | | | | | | Adjustment D | | Payment or Disposition ⁴ | | | | |
|----------|----------|-------------------------------|------------|-------|------------------|---------------------------------------|----------------------|-------------------|-------------------|------------------------|--|-------------------------------------|------------------------|-------------------------------------|----------------|--|
| Footnote | Date | Name of Institution | City | State | Transaction Type | Investment Description | Investment Amount | Pricing Mechanism | Adjustmen Date | t Adjustment Amount | Adjusted or Final Investment Amount | Date | Туре | Remaining Investment Description | Amount | |
| | | | | | | | | | | | | 11/20/2009 | Partial repayment | Debt Obligation w/ Additional Note | \$ 140,000,000 | |
| 1 | 4/9/2009 | GM Supplier Receivables LLC | Wilmington | DE | Purchase | Debt Obligation w/ Additional Note | \$ 3,500,000,000 | N/A | 7/8/2009 | \$ (1,000,000,000) | \$ 2,500,000,000 | 2/11/2010 | Partial repayment | Debt Obligation w/ Additional Note | \$ 100,000,000 | |
| ' | 4/3/2003 | Givi Supplier Neceivables LLC | | DE. | Fulctiase | | | N/A | | | | 3/4/2010 | Repayment ⁵ | Additional Note | \$ 50,000,000 | |
| | | | | | | | | | ε | | \$ 290,000,000 | 4/5/2010 | Payment ⁶ | None | \$ 56,541,893 | |
| 2 | 4/9/2009 | Chrysler Receivables SPV LLC | Wilmington | DE | Purchase | Debt Obligation w/ Additional Note | \$ 1,500,000,000 | N/A | 7/8/2009 | \$ (500,000,000) | \$ 1,000,000,000 | 3/9/2010 | Repayment ⁵ | Additional Note | \$ 123,076,735 | |
| | | · | | | | Additional Note | | | 7 | | \$ 123,076,735 | | Payment' | None | \$ 44,533,054 | |

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier

Total Repayments

413,076,735

Total Proceeds from Additional Notes

101,074,947

2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler Group LLC assumed Chry

3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.

4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.

5/ All outstanding principal drawn under the credit agreement was repaid

\$ 5.000.000.000

INITIAL TOTAL

6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

413,076,735

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

| Date | | Pricing Mechanism ¹ | Number of Shares | Proceeds ² |
|---------------------------|---|--------------------------------|------------------|-----------------------|
| 01/18/13 – 04/17/13 | 3 | \$28.0490 | 58,392,078 | \$ 1,637,839,844 |
| 05/6/13 – 9/13/2013 | 4 | \$34.6461 | 110,336,510 | \$ 3,822,724,832 |
| 9/26/13 – 11/20/13 | 5 | \$36.5087 | 70,214,460 | \$ 2,563,441,956 |
| 11/21/2013 - 12/9/2013 | 6 | \$38.8228 | 31,122,206 | \$ 1,208,249,982 |

Total Proceeds: \$9,232,256,614

^{1/} The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

^{4/} Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

^{5/} On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

^{6/} On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC. COMMON STOCK DISPOSITION

| Date | | Pricing Mechanism ¹ | Number of Shares | Proceeds ² |
|------------------------|---|--------------------------------|------------------|-----------------------|
| 08/14/14 – 09/12/14 | 3 | \$24.5985 | 8,890,000 | \$ 218,680,700 |
| 09/12/14 - 10/16/14 | 4 | \$21.8234 | 11,249,044 | \$ 245,492,605 |
| | | | | |
| | | | | |

| Total Proceeds: | \$464,173,305 |
|-----------------|---------------|
| | |

^{1/} The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

^{4/} On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

TARGETED INVESTMENT PROGRAM

| | | Seller | | | | | | | Capital Repa | yment Details | | ent Remaining After Capital Repayment | Fi | nal Disposition | |
|----------|----------------------------------|--------------------------------|-----------|---------------------|------------------------|---|----------------------|---------------------------|-----------------------------|-----------------------------|------|--|----------------------------------|-------------------------------|------------------|
| Footnote | Date Name of Institution City St | | State | Transaction Type | Investment Description | Investment Amount | Pricing Mechanism | Capital Repayment Date | Capital Repayment Amount | Remaining Capital Amount | | Final Disposition Date ³ | Final Disposition Description | Final Disposition Proceeds | |
| 1 | 12/31/2008 | Citigroup Inc. | New York | NY | | Trust Preferred Securities w/ Warrants | \$ 20,000,000,000 | Par | 12/23/2009 | \$ 20,000,000,000 | \$ 0 | Warrants | 1/25/2011 A | Warrants | \$ 190,386,428 |
| | 1/16/2009 | Bank of America Corporation | Charlotte | NC | Purchase | Preferred Stock w/ Warrants | \$ 20,000,000,000 | Par | 12/9/2009 | \$ 20,000,000,000 | \$ 0 | Warrants | 3/3/2010 A | Warrants | \$ 1,236,804,513 |

40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000 **Total Warrant Proceeds** \$ 1,427,190,941 TOTAL TREASURY TIP INVESTMENT AMOUNT

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

| | | | | Init | ial Investment | | | Pre | emium | | | Exchange/Transfer/Other I | Details | | | Paymer | t or Disposition | | |
|---------|------------|-------------------------------|----------|-------|----------------|-----------------------|--------------------|--------------------------------|------------------|----------|------------|---|--|-------------------|----------|--|---------------------|---|----------------------|
| Footnot | Date | Seller Name of Institution | City | State | Туре | Description | Guarantee Limit | Description | Amount | Footnote | Date | Туре | Description | Amount | Footnote | Date Type | Amount | Remaining Premium Description | Remaining Premium |
| | | | | | | | | | | 2 | 6/9/2009 | Exchange preferred stock fo trust preferred securities | Trust Preferred Securities w/ Warrants | 4,034,000,000 | 3 | 12/23/2009 Partial cancellation for eatermination of guarantee | rly \$ (1,800,000,0 | 00) Trust Preferred Securities w/ Warrants | \$ 2,234,000,000 |
| 1 | 1/16/2009 | Citigroup Inc. | New York | NY | Guarantee | Master Agreement | \$ 5,000,000,000 | Preferred Stock w/ Warrants | \$ 4,034,000,000 | 4 | 9/29/2010 | Exchange trust preferred securities for trust preferred | Trust Preferred Securities w/ Warrants | \$ 2,246,000,000 | 5 | 9/30/2010 Disposition | \$ 2,246,000,0 | 000 Warrants | \$ 0 |
| | | | | | | | | | | | | | w/ warrants | | | 1/25/2011 Warrant Auction | \$ 67,197,0 | 45 None | \$ 0 |
| | 12/23/2009 | Citigroup Inc. | New York | NY | Termination | Termination Agreement | \$ (5,000,000,000) | | | | | | | | | | | | |
| 3 | | | | | | | | | | 6 | 12/28/2012 | Trust preferred securities received from the FDIC | Trust Preferred Securities | \$ 800,000,000.00 | | | | | |
| | | | | | | | | | | 7 | 2/4/2013 | Exchange Trust preferred securities for subordinated note | Subordinated Note | \$ 894,000,000.00 | 8 | 2/8/2013 Disposition | \$ 894,000,000 | .00 None | \$ 0 |

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

30/n 12/22/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement, with the other parties to the Master Agreement with the other parties and obligations under the Master Agreement. In connection with the early termination of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the 4/ On 9/29/2010, Treasury entered into an agreement, with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities to \$2,246,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

6/12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities.

TOTAL

7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Citigroup subordinated notes pursuant to an agreement between Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange. 8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

Total Proceeds

\$ 3,207,197,045

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

| | | Seller | | | | <u>-</u> | Purchase | Details | | | | Exchange/Transfer Details | | |
|------|-----------|---------------------|----------|-------|---------------------|---|----------|-------------------|-------------------|-----------|--------------------------|---|----------------------------|----------------------|
| Note | Date | Name of Institution | City | State | Transaction Type | Investment Description | | Investment Amount | Pricing Mechanism | Date | Transaction Type | Investment Description | Amount | Pricing Mechanism |
| 1 | | AIG | New York | NY | Purchase | Preferred Stock w/ Warrants (Series D) | \$ | 40,000,000,000 | Par | 4/17/2009 | Exchange | Preferred Stock w/ Warrants (Series E) 1 | \$ 40,000,000,000 | Par |
| 2, 3 | 4/17/2009 | AIG | New York | NY | Purchase | Preferred Stock w/ Warrants (Series F) | \$ | 29,835,000,000 | Par | See table | below for exchange/trans | fer details in connection with the reca | apitalization conducted on | 1/14/2011. |

TOTAL \$ 69,835,000,000

| | Final Dispositio | n | |
|----------|---------------------|------------------|---------------------|
| Date | Investment | Transaction Type | Proceeds |
| 3/1/2013 | Warrants (Series D) | Repurchase | \$ 25,150,923.10 |
| 3/1/2013 | Warrants (Series F) | Repurchase | \$ 5,767.50 |

Total Warrant Proceeds \$ 25,156,690.60

- 1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series D Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.
- 2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.
- 3/ This transaction does not include AIG's commitment fee of an additional \$165 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

AIG POST-RECAPITALIZATION

| | | Recapitalization | | | Treasury Holdings Post-Recapitalization | | | | Final Disposition | | | ٦ |
|------|-------------|----------------------------|------------------|-------------------|---|-------------------|------------|---------------------|-----------------------|-------------------|--|-----|
| Note | Date | Investment Description | Transaction Type | Pricing Mechanism | Investment Description | Amount / Shares | Date | Transaction Type | Proceeds ⁸ | Pricing Mechanism | Remaining Recap Investment Amoun Shares, or Equity % | nt, |
| | | | Exchange | Par | Preferred Stock (Series G) | \$ 2,000,000,000 | 5/27/2011 | Cancellation | - | N/A | \$ 0 | 10 |
| | | | | | | | 2/14/2011 | Payment | \$ 185,726,192 | Par | | |
| | | | | | | | 3/8/2011 | Payment | \$ 5,511,067,614 | Par | | |
| | | | | | | | 3/15/2011 | Payment | \$ 55,833,333 | Par | | |
| | | | | | | | 8/17/2011 | Payment | \$ 97,008,351 | Par | | |
| | | | | | AIA Preferred Units | \$ 16,916,603,568 | 8/18/2011 | Payment | \$ 2,153,520,000 | Par | \$ 0 | 8 |
| | | | | | AWAT TOTOTICA OTING | Ψ 10,010,000,000 | 9/2/2011 | Payment | \$ 55,885,302 | Par |] " | |
| 4 | 1/14/2011 | Preferred Stock (Series F) | Exchange | N/A | | | 11/1/2011 | Payment | \$ 971,506,765 | Par | | |
| | | | | | | | 3/8/2012 | Payment | \$ 5,576,121,382 | Par | | |
| | | | | | | | 3/15/2012 | Payment | \$ 1,521,632,096 | Par | | |
| | | | | | | | 3/22/2012 | Payment | \$ 1,493,250,339 | Par | | |
| | | | | | | | 2/14/2011 | Payment | \$ 2,009,932,072 | Par | | |
| | | | | | ALICO Junior Preferred Interests | \$ 3,375,328,432 | 3/8/2011 | Payment | \$ 1,383,888,037 | Par | \$ 0 | 8 |
| | | | | | | | 3/15/2012 | Payment | \$ 44,941,843 | Par | | _ |
| | | | Exchange | - | | 167,623,733 | 5/24/2011 | Partial Disposition | \$ 5,800,000,000 | N/A | 1,455,037,962 77% | 9 |
| | | | | | | | 3/8/2012 | Partial Disposition | \$ 6,000,000,008 | N/A | 1,248,141,410 70% | 11 |
| 5 | 1/14/2011 | Preferred Stock (Series E) | Exchange | | | 924,546,133 | 5/6/2012 | Partial Disposition | \$ 4,999,999,993 | N/A | 1,084,206,984 63% | 12 |
| | | | | | | | 5/7/2012 | Partial Disposition | \$ 749,999,972 | N/A | 1,059,616,821 61% | 12 |
| | | | | N/A | Common Stock | | 8/3/2012 | Partial Disposition | \$ 4,999,999,993 | N/A | 895,682,395 55% | 13 |
| | | | | | | | 8/6/2012 | Partial Disposition | \$ 750,000,002 | N/A | 871,092,231 53% | 13 |
| 6 | 6 1/14/2011 | Common Stock (non-TARP) | Transfer | | | 562,868,096 | 9/10/2012 | Partial Disposition | \$ 17,999,999,973 | N/A | 317,246,078 22% | 14 |
| | | | | | | | 9/11/2012 | Partial Disposition | \$ 2,699,999,965 | N/A | 234,169,156 16% | 14 |
| | | | | | | | 12/14/2012 | Final Disposition | \$ 7,610,497,570 | N/A | 234,169,156 0% | 15 |

Footnotes appear on following page.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled. 11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

17 OH 310/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$2.90.0 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 15/0212. 12/OH 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$3.90.0 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 16/0212.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/4/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$23.250 per share for total proceeds of \$20,699,999,993, pursuant to an underwriting agreement executed on 9/10/2012.

14/ On 9/14/2012, Treasury completed the sale of 656,925,075 shares of common stock at \$52.50 per share for total proceeds of \$20,099,999,956, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

| | | Selle | r | | Transaction | | | | Adjusted | Inves | tment | | | Repayment 5 | - | - |
|----------|----------|---------------------|------------|-------|-------------|------------------------------------|-------------------|-------------------|------------|-----------------|---------------|-------------------------|-----------|------------------------------|----|-------------|
| Footnote | Date | Name of Institution | City | State | Type | Investment Description | Investment Amount | Pricing Mechanism | Date | | Amount | Final Investment Amount | Date | Description | | Amount |
| | | | | | | | | | | ² \$ | 4,300,000,000 | | 2/6/2013 | Principal Repayment | \$ | 100,000,000 |
| | | | | | | | | | 6/28/2012 | \$ | 1,400,000,000 | | 2/6/2013 | Contingent Interest Proceeds | \$ | 212,829,610 |
| | | | | | | | | | | | | | 3/6/2013 | Contingent Interest Proceeds | \$ | 97,594,053 |
| | | | | | | | | | | | | | 4/4/2013 | Contingent Interest Proceeds | \$ | 6,069,968 |
| | | | | | | | | | | | | | 5/6/2013 | Contingent Interest Proceeds | \$ | 4,419,259 |
| | | | | | | | | | | | | | 6/6/2013 | Contingent Interest Proceeds | \$ | 96,496,772 |
| | | | | | | | | | | | | | 7/5/2013 | Contingent Interest Proceeds | | 11,799,670 |
| | | | | | | | | | | | | | 8/6/2013 | Contingent Interest Proceeds | _ | 66,072,965 |
| | | | | | | | | | | | | | 9/6/2013 | Contingent Interest Proceeds | | 74,797,684 |
| | | | | | | | | | | | | | 10/4/2013 | Contingent Interest Proceeds | _ | 1,114,074 |
| 1 | 3/3/2009 | TALF LLC | Wilmington | DE | Purchase | Debt Obligation w/ Additional Note | \$ 20,000,000,000 | N/A | | | | \$ 100,000,000 | 11/6/2013 | Contingent Interest Proceeds | | 933,181 |
| | | | | | | | | | 1/15/2013 | 4 \$ | 100,000,000 | () | 12/5/2013 | Contingent Interest Proceeds | _ | 1,102,424 |
| | | | | | | | | | 17 10/2010 | * | 100,000,000 | | 1/7/2014 | Contingent Interest Proceeds | _ | 1,026,569 |
| | | | | | | | | | | | | | 2/6/2014 | Contingent Interest Proceeds | _ | 1,107,574 |
| | | | | | | | | | | | | | 3/6/2014 | Contingent Interest Proceeds | _ | 1,225,983 |
| | | | | | | | | | | | | | 4/4/2014 | Contingent Interest Proceeds | | 11,597,602 |
| | | | | | | | | | | | | | 5/6/2014 | Contingent Interest Proceeds | | 1,055,556 |
| | | | | | | | | | | | | | 6/5/2014 | Contingent Interest Proceeds | | 1,343,150 |
| | | | | | | | | | | | | | 7/7/2014 | Contingent Interest Proceeds | _ | 27,005,139 |
| | | | | | | | | | | | | | 8/6/2014 | Contingent Interest Proceeds | _ | 14,059,971 |
| | | | | | | | | | | | | | 9/5/2014 | Contingent Interest Proceeds | _ | 262,036 |
| | | | | | | | | | | 1 1 | | | 10/6/2014 | Contingent Interest Proceeds | \$ | 17,394,583 |

Total Investment Amount \$ 100,000,000 Total Repayment Amount 5 \$ 749,307,824

^{1/} The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

^{2/} On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

^{3/} On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

^{4/} On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

^{5/} Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

| | Purchase Details 1 | | | | | Settlement Det | ails | | | | Fin | al Disposition | | |
|-----------|--|---------------------|-------------------|------------------|-----------------|-------------------|------------------|-----------------|------------|------------------|---------------|----------------|--------------------|---------------|
| | | | | | | | | | | | | | Life-to-date | |
| | | Purchase Face | | TBA or | | Investment Amount | TBA or | Senior Security | | | Purchase Face | | Principal Received | Disposition |
| Date | Investment Description | Amount ³ | Pricing Mechanism | PMF ³ | Settlement Date | 2, 3 | PMF ³ | Proceeds 4 | Trade Date | PMF ⁶ | Amount 3 | Amount 6,8 | 1, 8 | Amount 5, 6 |
| 3/19/2010 | Floating Rate SBA 7a security due 2025 | \$ 4,070,000 | 107.75 | - | 3/24/2010 | \$ 4,377,249 | - | \$ 2,184 | 6/21/2011 | - | \$ 4,070,000 | \$ 3,151,186 | \$ 902,633 | \$ 3,457,746 |
| 3/19/2010 | Floating Rate SBA 7a security due 2022 | \$ 7,617,617 | 109 | - | 3/24/2010 | \$ 8,279,156 | - | \$ 4,130 | 10/19/2011 | - | \$ 7,617,617 | \$ 5,891,602 | \$ 1,685,710 | \$ 6,462,972 |
| 3/19/2010 | Floating Rate SBA 7a security due 2022 | \$ 8,030,000 | 108.875 | - | 3/24/2010 | \$ 8,716,265 | - | \$ 4,348 | 6/21/2011 | - | \$ 8,030,000 | \$ 5,964,013 | \$ 2,022,652 | \$ 6,555,383 |
| 4/8/2010 | Floating Rate SBA 7a security due 2034 | \$ 23,500,000 | 110.502 | - | 5/28/2010 | \$ 26,041,643 | - | \$ 12,983 | 6/7/2011 | - | \$ 23,500,000 | \$ 22,350,367 | \$ 1,149,633 | \$ 25,039,989 |
| 4/8/2010 | Floating Rate SBA 7a security due 2016 | \$ 8,900,014 | 107.5 | - | 4/30/2010 | \$ 9,598,523 | - | \$ 4,783 | 6/7/2011 | - | \$ 8,900,014 | \$ 6,542,218 | | \$ 7,045,774 |
| 5/11/2010 | Floating Rate SBA 7a security due 2020 | \$ 10,751,382 | 106.806 | - | 6/30/2010 | \$ 11,511,052 | - | \$ 5,741 | 6/7/2011 | - | \$ 10,751,382 | \$ 9,819,270 | | \$ 10,550,917 |
| 5/11/2010 | Floating Rate SBA 7a security due 2035 | \$ 12,898,996 | 109.42 | - | 6/30/2010 | \$ 14,151,229 | - | \$ 7,057 | 6/7/2011 | - | \$ 12,898,996 | \$ 12,570,392 | | \$ 13,886,504 |
| 5/11/2010 | Floating Rate SBA 7a security due 2033 | \$ 8,744,333 | 110.798 | - | 6/30/2010 | \$ 9,717,173 | - | \$ 4,844 | 6/7/2011 | - | \$ 8,744,333 | \$ 8,483,188 | \$ 261,145 | \$ 9,482,247 |
| 5/25/2010 | Floating Rate SBA 7a security due 2029 | \$ 8,417,817 | 110.125 | - | 7/30/2010 | \$ 9,294,363 | - | \$ 4,635 | 6/7/2011 | - | \$ 8,417,817 | \$ 8,171,159 | | \$ 8,985,818 |
| 5/25/2010 | Floating Rate SBA 7a security due 2033 | \$ 17,119,972 | 109.553 | - | 7/30/2010 | \$ 18,801,712 | - | \$ 9,377 | 9/20/2011 | - | \$ 17,119,972 | | | \$ 16,658,561 |
| 6/17/2010 | Floating Rate SBA 7a security due 2020 | \$ 34,441,059 | 110.785 | - | 8/30/2010 | \$ 38,273,995 | - | \$ 19,077 | 6/21/2011 | - | \$ 34,441,059 | \$ 32,656,125 | | \$ 36,072,056 |
| 6/17/2010 | Floating Rate SBA 7a security due 2034 | \$ 28,209,085 | 112.028 | - | 8/30/2010 | \$ 31,693,810 | - | \$ 15,801 | 9/20/2011 | - | \$ 28,209,085 | \$ 25,930,433 | \$ 2,278,652 | \$ 29,142,474 |
| 7/14/2010 | Floating Rate SBA 7a security due 2020 | \$ 6,004,156 | 106.625 | - | 9/30/2010 | \$ 6,416,804 | - | \$ 3,200 | 6/21/2011 | - | \$ 6,004,156 | \$ 5,656,049 | \$ 348,107 | \$ 6,051,772 |
| 7/14/2010 | Floating Rate SBA 7a security due 2025 | \$ 6,860,835 | 108.505 | - | 9/30/2010 | \$ 7,462,726 | - | \$ 3,722 | 10/19/2011 | - | \$ 6,860,835 | \$ 6,520,875 | \$ 339,960 | \$ 7,105,304 |
| 7/14/2010 | Floating Rate SBA 7a security due 2034 | \$ 13,183,361 | 111.86 | - | 9/30/2010 | \$ 14,789,302 | - | \$ 7,373 | 6/21/2011 | - | \$ 13,183,361 | \$ 12,704,841 | | \$ 14,182,379 |
| 7/29/2010 | Floating Rate SBA 7a security due 2017 | \$ 2,598,386 | 108.4375 | - | 9/30/2010 | \$ 2,826,678 | - | \$ 1,408 | 1/24/2012 | - | \$ 2,598,386 | | | \$ 2,052,702 |
| 7/29/2010 | Floating Rate SBA 7a security due 2034 | \$ 9,719,455 | 106.75 | - | 10/29/2010 | \$ 10,394,984 | - | \$ 5,187 | 6/21/2011 | - | \$ 9,719,455 | \$ 9,531,446 | \$ 188,009 | \$ 10,223,264 |
| 8/17/2010 | Floating Rate SBA 7a security due 2020 | \$ 8,279,048 | 110.198 | - | 9/30/2010 | \$ 9,150,989 | - | \$ 4,561 | 9/20/2011 | - | \$ 8,279,048 | \$ 6,425,217 | \$ 1,853,831 | \$ 7,078,089 |
| 8/17/2010 | Floating Rate SBA 7a security due 2019 | \$ 5,000,000 | 110.088 | - | 10/29/2010 | \$ 5,520,652 | - | \$ 2,752 | 10/19/2011 | - | \$ 5,000,000 | \$ 4,580,543 | | \$ 5,029,356 |
| 8/17/2010 | Floating Rate SBA 7a security due 2020 | \$ 10,000,000 | 110.821 | - | 10/29/2010 | \$ 11,115,031 | - | \$ 5,541 | 10/19/2011 | - | \$ 10,000,000 | \$ 9,030,539 | | \$ 9,994,806 |
| 8/31/2010 | Floating Rate SBA 7a security due 2020 | \$ 9,272,482 | 110.515 | - | 9/29/2010 | \$ 10,277,319 | - | \$ 5,123 | 9/20/2011 | - | \$ 9,272,482 | \$ 8,403,846 | | \$ 9,230,008 |
| 8/31/2010 | Floating Rate SBA 7a security due 2024 | \$ 10,350,000 | 112.476 | - | 10/29/2010 | \$ 11,672,766 | - | \$ 5,820 | 10/19/2011 | - | \$ 10,350,000 | \$ 10,099,555 | | \$ 11,314,651 |
| 8/31/2010 | Floating Rate SBA 7a security due 2020 | \$ 6,900,000 | 105.875 | - | 11/30/2010 | \$ 7,319,688 | - | \$ 3,652 | 1/24/2012 | - | \$ 6,900,000 | \$ 6,236,800 | \$ 663,200 | \$ 6,556,341 |
| 9/14/2010 | Floating Rate SBA 7a security due 2020 | \$ 8,902,230 | 111.584 | - | 10/29/2010 | \$ 9,962,039 | - | \$ 4,966 | 1/24/2012 | - | \$ 8,902,230 | \$ 7,503,681 | | \$ 8,269,277 |
| 9/14/2010 | Floating Rate SBA 7a security due 2021 | \$ 8,050,000 | 110.759 | - | 11/30/2010 | \$ 8,940,780 | - | \$ 4,458 | 1/24/2012 | - | \$ 8,050,000 | \$ 7,053,867 | | \$ 7,703,610 |
| 9/14/2010 | Floating Rate SBA 7a security due 2029 | \$ 5,750,000 | 106.5 | - | 11/30/2010 | \$ 6,134,172 | - | \$ 3,061 | 1/24/2012 | - | \$ 5,750,000 | \$ 5,473,724 | | \$ 5,764,858 |
| 9/14/2010 | Floating Rate SBA 7a security due 2026 | \$ 5,741,753 | 110.5 | - | 11/30/2010 | \$ 6,361,173 | - | \$ 3,172 | 1/24/2012 | - | \$ 5,741,753 | \$ 4,307,881 | | \$ 4,693,918 |
| 9/28/2010 | Floating Rate SBA 7a security due 2035 | \$ 3,450,000 | 110.875 | - | 11/30/2010 | \$ 3,834,428 | - | \$ 1,912 | 10/19/2011 | - | \$ 3,450,000 | \$ 3,367,168 | | \$ 3,698,411 |
| 9/28/2010 | Floating Rate SBA 7a security due 2034 | \$ 11,482,421 | 113.838 | - | 12/30/2010 | \$ 13,109,070 | - | \$ 6,535 | 1/24/2012 | - | \$ 11,482,421 | \$ 10,592,775 | | \$ 11,818,944 |
| 9/28/2010 | Floating Rate SBA 7a security due 2034 | \$ 13,402,491 | 113.9 | - | 11/30/2010 | \$ 15,308,612 | - | \$ 7,632 | 10/19/2011 | - | \$ 13,402,491 | \$ 12,963,737 | | \$ 14,433,039 |
| 9/28/2010 | Floating Rate SBA 7a security due 2035 | \$ 14,950,000 | 114.006 | - | 12/30/2010 | \$ 17,092,069 | - | \$ 8,521 | 1/24/2012 | - | \$ 14,950,000 | \$ 14,562,161 | \$ 387,839 | \$ 16,383,544 |

Total Purchase Face Amount \$ 332,596,893 Total Senior Security Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

^{1/} The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

^{2/} Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

^{3/} If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{4/} In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

^{5/} Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

^{6/} If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor (on or about the 11th business day of each month).

^{7/} Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

^{8/} The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

| | | | | | | | | | | nary Adjusted | | · , | Final Investment | | | | | | | |
|----------|---|-----------|---|---------------|---------------------|--|----------------------|----------------------|-------------|-----------------------|-----------|------------------------------|---------------------|------------------------|--------------------------------|------------------|--|-----------|---------------------------------------|---------------|
| | | | Seller | | | | | | | nmitment ³ | Final Co | mmitment Amount ⁷ | Amount ⁹ | Capital | Repayment Details | Investment Af | ter Capital Repayment | | Distribution or Dispo | sition |
| Footnote | e | Date | Name of Institution | City State | Transaction Type | Investment Description | Commitment Amount | Pricing Mechanism | Date | Amount | Date | Amount | Amount | Repayment Date | Repayment Amount | Amount | Description | Date | Description | Proceeds |
| 1 | 9 | 9/30/2009 | UST/TCW Senior Mortgage Securities Fund, L.P. | Wilmington DE | Purchase | Membership Interest | \$ 1,111,111,111 | Par | 1/4/2010 4 | \$ 156,250,000 | 1/4/2010 | 4 \$ 156,250,000 | \$ 156,250,000 | 1/15/2010 | \$ 156,250,000 | \$ 0 | Membership Interest | | Distribution ⁵ | \$ 20,091,872 |
| | | | | | | | | | | | | | | | | | Debt Obligation w/ Contingent | 2/24/2010 | Final Distribution ⁵ | \$ 48,922 |
| 2 | g | 9/30/2009 | UST/TCW Senior Mortgage Securities Fund, L.P. | Wilmington DE | Purchase | Debt Obligation w/ Contingent Proceeds | \$ 2,222,222,222 | Par | 1/4/2010 4 | \$ 200,000,000 | 1/4/2010 | 4 \$ 200,000,000 | \$ 200,000,000 | | | | | 1/29/2010 | Distribution ⁵ | \$ 502,302 |
| | | | | | | | | | | | | | | 1/12/2010 | \$ 166,000,000 | \$ 0 | Contingent Proceeds | 2/24/2010 | Final Distribution ⁵ | \$ 1,223 |
| 1 | 9 | 9/30/2009 | Invesco Legacy Securities Master Fund, L.P. | Wilmington DE | Purchase | Membership Interest | \$ 1,111,111,111 | Par | 3/22/2010 6 | \$ 1,244,437,500 | 7/16/2010 | \$ 856,000,000 | \$ 580,960,000 | 2/18/2010 | \$ 2,444,347 | \$ 578,515,653 | Membership Interest 10 | | | |
| | | | | | | | | | | | | | | 4/15/2010 | \$ 3,533,199 | \$ 574,982,454 | Membership Interest 10 | | | |
| | | | | | | | | | | | | | | 9/15/2010 | \$ 30,011,187 | \$ 544,971,267 | Membership Interest 10 | | | |
| | | | | | | | | | | | | | | 11/15/2010 | \$ 66,463,982 | \$ 478,507,285 | Membership Interest 10 | | | |
| | | | | | | | | | | | | | | 12/14/2010 | \$ 15,844,536 | | Membership Interest 10 | | | |
| | | | | | | | | | | | | | | 1/14/2011 | \$ 13,677,726 | | Membership Interest 10 | | | |
| | | | | | | | | | | | | | | 2/14/2011 | \$ 48,523,845 | | Membership Interest 10 | | | |
| | | | | | | | | | | | | | | 3/14/2011 | \$ 68,765,544 | | Membership Interest 10 | | | |
| | | | | | | | | | | | | | | 4/14/2011 | \$ 77,704,254 | | Membership Interest 10 | | | |
| | | | | | | | | | | | | | | 5/20/2011 | \$ 28,883,733 | | Membership Interest 10 | | | |
| | | | | | | | | | | | | | | 6/14/2011 | \$ 9,129,709 | | Membership Interest 10 | | | |
| | | | | | | | | | | | | | | 7/15/2011 8/12/2011 | \$ 31,061,747 \$ 10,381,214 | | Membership Interest 10 | | | |
| | | | | | | | | | | | | | | 10/17/2011 | \$ 10,381,214 \$ 6,230,731 | | Membership Interest 10 Membership Interest 10 | | | |
| | | | | | | | | | | | | | | 12/14/2011 | \$ 6,230,731 \$ 1,183,959 | | Membership Interest | | | |
| | | | | | | | | | | | | | | 1/17/2012 | \$ 1,096,185 | | Membership Interest | | | |
| | | | | | | | | | | | | | | 2/14/2012 | \$ 1,601,688 | | Membership Interest | | | |
| | | | | | | | | | | | | | | 3/14/2012 | \$ 3,035,546 | | Membership Interest 10 | | | |
| | | | | | | | | | | | | | | | | | , | 3/29/2012 | Distribution ⁵ | \$ 56,390,209 |
| | | | | | | | | | | | | | | | | | | 8/9/2012 | Distribution ⁵ | \$ 1,056,751 |
| | | | | | | | | | | | | | | 3/29/2012 | \$ 161,386,870 | \$ 0 | Membership Interest 10 | 9/28/2012 | Final Distribution 5 | \$ 18,772 |
| | | | | | | | | | | | | | | | | | | 6/4/2013 | Adjusted Distribution ^{5, 1} | \$ 69,399 |
| | | | | | | | | | | | | | | | | | | | Distribution 5, 14 | \$ 64,444 |
| 2 | g | 9/30/2009 | Invesco Legacy Securities Master Fund, L.P. | Wilmington DE | Purchase | Debt Obligation w/ Contingent Proceeds | \$ 2,222,222,222 | Par | 3/22/2010 6 | \$ 2,488,875,000 | 9/26/2011 | 8 \$ 1,161,920,000 | \$ 1,161,920,000 | 2/18/2010 | \$ 4,888,718 | \$ 1,157,031,282 | | | | |
| | | | | | | | | | | | | | | 4/15/2010 | \$ 7,066,434 | \$ 1,149,964,848 | | | | |
| | | | | | | | | | | | | | | 9/15/2010 | \$ 60,022,674 | \$ 1,089,942,174 | | | | |
| | | | | | | | | | | | | | | 11/15/2010 | \$ 132,928,628 | \$ 957,013,546 | Debt Obligation w/ Contingent Proceeds Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | | 12/14/2010 | \$ 31,689,230 | \$ 925,324,316 | Proceeds Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | | 1/14/2010 | \$ 27,355,590 | \$ 897,968,726 | Proceeds Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | | 2/14/2011 | \$ 92,300,138 | | Proceeds Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | | 3/14/2011 | \$ 128,027,536 | | Proceeds Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | | 4/14/2011 | \$ 155,409,286 | \$ 522,231,766 | Proceeds Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | | 5/20/2011 | \$ 75,085,485 | \$ 447,146,281 | Proceeds Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | | 6/14/2011 | \$ 18,259,513 | \$ 428,886,768 | Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | | 7/15/2011 | \$ 62,979,809 | | Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | | 8/12/2011 | \$ 20,762,532 | \$ 345,144,428 | Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | | 10/17/2011 | \$ 37,384,574 \$ 7,103,787 | | Debt Obligation w/ Contingent | | | |
| I | ı | | | l I | 1 | I | l l | | 1 | 1 | l | 1 1 1 | I I | 12/14/2011 | \$ 7,103,787 | \$ 300,656,067 | Proceeds | | | |

| | | | Seller | | | | | | | nary Adjusted | Final Co. | nmitment Amount ⁷ | Final Investment Amount 9 | Canital | Repayment Details | Investment Afr | er Capital Repayment | | Distribution or Disposi | ition |
|----------|----|----------|--|-----------------|-------------|--|------------------|-----------|-------------|------------------|------------|------------------------------|---------------------------|------------|---------------------------------|------------------|--|-------------|--|----------------|
| | | | | | Transaction | | Commitment | Pricing | Con | | | | | Repayment | | | | | | |
| Footnote | | Date | Name of Institution | City Sta | te Type | Investment Description | Amount | Mechanism | Date | Amount | Date | Amount | Amount | Date | Repayment Amount | Amount | Description Debt Obligation w/ Contingent | Date | Description | Proceeds |
| | | | | | | | | | | | | | | 1/17/2012 | \$ 6,577,144 | \$ 294,078,924 | Proceeds Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | | 2/14/2012 | \$ 9,610,173 | \$ 284,468,750 | Proceeds | 0.000.001.0 | 5 | |
| l | | | | | | | | | | | | | | | | | | 3/29/2012 | | \$ 3,434,460 |
| | | | | | | | | | | | | | | | | | | 8/9/2012 | Distribution ⁵ | \$ 40,556 |
| | | | | | | | | | | | | | | 3/14/2012 | \$ 284,468,750 | \$ 0 | Contingent Proceeds | 9/28/2012 | Final Distribution 5 | \$ 469 |
| | | | | | | | | | | | | | | | | | | | Adjusted Distribution ^{5, 13} | \$ 1,735 |
| | | | | | | | | | | | | | | | | | | 7/8/2013 | Distribution ^{5, 14} | \$ 1,611 |
| 1 | 10 | 0/1/2009 | Wellington Management Legacy Securities PPIF Master Fund, LP Wil | 'ilmington D | E Purchase | Membership Interest | \$ 1,111,111,111 | Par | 3/22/2010 6 | \$ 1,262,037,500 | 7/16/2010 | \$ 1,149,487,000 | \$ 1,149,487,000 | 7/16/2012 | \$ 62,499,688 | \$ 1,086,987,313 | Membership Interest 10 | | | |
| | | | | | | | | | | | | | | 9/17/2012 | \$ 152,499,238 | \$ 934,488,075 | Membership Interest 10 | | | |
| | | | | | | | | | | | | | | 1/15/2013 | \$ 254,581,112 | \$ 679,906,963 | Membership Interest 10 | | | |
| | | | | | | | | | | | | | | 2/13/2013 | \$ 436,447,818 | \$ 243,459,145 | Membership Interest 10 | | | |
| | | | | | | | | | | | | | | 3/13/2013 | \$ 243,459,145 | \$ 0 | Membership Interest 10 | 3/13/2013 | Distribution ⁵ | \$ 479,509,240 |
| | | | | | | | | | | | | | | | | | Membership interest | 7/11/2013 | Distribution ^{5, 11} | \$ 2,802,754 |
| 2 | 10 | 0/1/2009 | Wellington Management Legacy Securities PPIF Master Fund, LP Wil | 'ilmington D | E Purchase | Debt Obligation w/ Contingent Proceeds | \$ 2,222,222,222 | Par | 3/22/2010 6 | \$ 2,524,075,000 | 7/16/2010 | \$ 2,298,974,000 | \$ 2,298,974,000 | 6/26/2012 | \$ 125,000,000 | \$ 2,173,974,000 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | 9/17/2012 | | \$ 1,868,974,000 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | 12/6/2012 | | | Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | | 12/21/2012 | | \$ 438,974,000 | Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | | 1/15/2013 | \$ 97,494,310 | | Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | | | | | | 4/17/2013 | Distribution ^{5, 11} | \$ 16,195,771 |
| | | | | | | | | | | | | | | 1/24/2013 | \$ 341,479,690 | \$ - | Contingent Proceeds | | Distribution ^{5, 11} | \$ 69,932 |
| 1 | 10 | 0/2/2009 | AllianceBernstein Legacy Securities Master Fund, L.P. Wil | 'ilmington D | E Purchase | Membership Interest | \$ 1,111,111,111 | Par | 3/22/2010 6 | \$ 1,244,437,500 | 7/16/2010 | \$ 1,150,423,500 | \$ 1,064,141,738 | 1/15/2010 | £ 44.042 | \$ 1,064,007,604 | Membership Interest 10 | 7/11/2013 | Distribution | 9 00,002 |
| | | | | | | | | | | | | | | 2/14/2011 | | | Membership Interest 10 | | | |
| | | | | | | | | | | | | | | 3/14/2011 | | | Membership Interest | | | |
| | | | | | | | | | | | | | | 4/14/2011 | \$ 7,118,388 | | Membership Interest | | | |
| | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | 5/14/2012 | \$ 39,999,800 \$ 287,098,565 | | Membership Interest 10 Membership Interest 10 | | | |
| | | | | | | | | | | | | | | 6/14/2012 | | | | | | |
| | | | | | | | | | | | | | | 7/16/2012 | \$ 68,749,656 | | Membership Interest 10 | | | |
| | | | | | | | | | | | | | | 8/14/2012 | \$ 361,248,194 | \$ 292,454,480 | Membership Interest 10 | | 5 11 | |
| | | | | | | | | | | | | | | | | | | | Distribution 5, 11 | \$ 75,278,664 |
| | | | | | | | | | | | | | | | | | | | Distribution 5, 11 | \$ 79,071,633 |
| | | | | | | | | | | | | | | 8/30/2012 | \$ 292,454,480 | \$ - | Membership Interest 10 | | Distribution 5, 11 | \$ 106,300,357 |
| | | | | | | | | | | | | | | | | | | | Distribution ^{5, 11} | \$ 25,909,972 |
| | | | | | | | | | | | | | | | | | | 12/21/2012 | Distribution ^{5, 11} | \$ 678,683 |
| 2 | - | 01010000 | Allege - Departure Leave Countries Mantag Found L. D. | Citaria estas 2 | | Debt Obligation w/ Contingent Proceeds | \$ 2,222,222,222 | Par | 2/22/2046 | £ 0.400.07F.000 | 7/40/00/10 | 6 0 000 0 47 000 | 12 \$ 2,128,000,000 | | | | Debt Obligation w/ Contingent | 8/13/2013 | Distribution Refund | \$ (18,405) |
| 2 | 10 | 0/2/2009 | AllianceBernstein Legacy Securities Master Fund, L.P. Wil | 'ilmington D | E Purchase | Debt Obligation W/ Contingent Proceeds | a 2,222,222,222 | Par | 3/22/2010 6 | \$ 2,488,875,000 | 7/16/2010 | \$ 2,300,847,000 | 12 \$ 2,128,000,000 | 5/16/2011 | \$ 30,244,575 | \$ 2,097,755,425 | Proceeds Debt Obligation w/ Contingent | | | 1 |
| | | | | | | | | | | | | | | 6/14/2011 | \$ 88,087 | \$ 2,097,667,339 | Proceeds Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | | 5/3/2012 | \$ 80,000,000 | \$ 2,017,667,339 | Proceeds Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | | 5/14/2012 | \$ 30,000,000 | \$ 1,987,667,339 | Proceeds Debt Obligation w/ Contingent | | | 1 |
| | | | | | | | | | | | | | | 5/23/2012 | \$ 500,000,000 | \$ 1,487,667,339 | Proceeds | | | 1 |
| | | | | | | | | | | | | | | 6/14/2012 | \$ 44,200,000 | \$ 1,443,467,339 | | | | 1 |
| | | | | | | | | | | | | | | 6/25/2012 | \$ 120,000,000 | \$ 1,323,467,339 | | | | |
| | | | | | | | | | | | | | | 7/16/2012 | \$ 17,500,000 | \$ 1,305,967,339 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | 7/27/2012 | \$ 450,000,000 | \$ 855,967,339 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | 8/14/2012 | \$ 272,500,000 | \$ 583,467,339 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | | | | 10/3/2012 | Distribution ^{5, 11} | \$ 12,012,957 |

| | | | | | | | | Prelimi | nary Adjusted | | | Final Investment | | | | | | | |
|----------|------------|---------------------------------|---------------|---------------------|--|----------------------|----------------------|-------------|------------------|------------|-----------------------------|---------------------|------------------------|--------------------------------|------------------|--|------------|-------------------------------|----------------|
| | | Seller | 1 | | | | | Con | nmitment 3 | Final Comr | mitment Amount ⁷ | Amount ⁹ | Capital | Repayment Details | Investment A | fter Capital Repayment | | Distribution or Dispo | sition |
| Footnote | Date | Name of Institution | City Stat | Transaction te Type | Investment Description | Commitment Amount | Pricing Mechanism | Date | Amount | Date | Amount | Amount | Repayment Date | Repayment Amount | Amount | Description | Date | Description | Proceeds |
| | | | | | | | | | | | | | 8/22/2012 | \$ 583,467,339 | \$ - | Contingent Proceeds | 12/21/2012 | Distribution ^{5, 11} | \$ 16,967 |
| | | | | | | | | | | | | | | | | | 8/13/2013 | Distribution Refund | \$ (460) |
| 1 | 10/2/2009 | Blackrock PPIF, L.P. | Wilmington DE | E Purchase | Membership Interest | \$ 1,111,111,111 | Par | 3/22/2010 | \$ 1,244,437,500 | 7/16/2010 | \$ 694,980,000 | \$ 528,184,800 | 8/14/2012 | \$ 90,269,076 | \$ 437,915,724 | Membership Interest 10 | | | |
| | | | | | | | | | | | | | 9/17/2012 | \$ 8,833,632 | \$ 429,082,092 | Membership Interest 10 | | | |
| | | | | | | | | | | | | | 10/15/2012 | \$ 10,055,653 | \$ 419,026,439 | Membership Interest 10 | | | |
| | | | | | | | | | | | | | | | | | 11/5/2012 | Distribution 5, 11 | \$ 297,511,708 |
| | | | | | | | | | | | | | 11/5/2012 | \$ 419,026,439 | \$ - | Membership Interest 10 | | Distribution 5, 11 | \$ 57,378,964 |
| | | | | | | | | | | | | | | | | Debt Obligation w/ Contingent | 12/6/2013 | Distribution ^{5, 11} | \$ 1,609,739 |
| 2 | 10/2/2009 | Blackrock PPIF, L.P. | Wilmington DE | E Purchase | Debt Obligation w/ Contingent Proceeds | \$ 2,222,222,222 | Par | 3/22/2010 | \$ 2,488,875,000 | 7/16/2010 | \$ 1,389,960,000 | \$ 1,053,000,000 | 7/31/2012 | \$ 175,000,000 | \$ 878,000,000 | Proceeds Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | 8/14/2012 | \$ 5,539,055 | \$ 872,460,945 | Proceeds Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | 8/31/2012 | \$ 16,000,000 | \$ 856,460,945 | Proceeds Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | 9/17/2012 | \$ 1,667,352 | \$ 854,793,592 | Proceeds Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | 9/28/2012 | \$ 35,000,000 | \$ 819,793,592 | Proceeds Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | 10/15/2012 | \$ 25,334,218 | \$ 794,459,374 | Proceeds | | | |
| | | | | | | | | | | | | | 10/18/2012 | \$ 794,459,374 | • | Contingent Proceeds | | Distribution 5, 11 | \$ 8,289,431 |
| | | | | | | | | | | | | | 10/10/2012 | 704,400,074 | • | Contangent i recodes | | Distribution 5, 11 | \$ 1,433,088 |
| 1 | 10/30/2009 | AG GECC PPIF Master Fund, L.P. | Wilmington DE | F Purchase | Membership Interest | \$ 1,111,111,111 | Par | 3/22/2010 6 | \$ 1 271 337 500 | 7/16/2010 | \$ 1,243,275,000 | \$ 1,117,399,170 | | | | 10 | 12/6/2013 | Distribution 5, 11 | \$ 141,894 |
| | 10/30/2009 | AG GEOGITI I Waster Fullo, E.F. | Willington DE | L Turchase | Weinbership interest | ψ 1,111,111,111 | 1 di | 3/22/2010 | Ψ 1,271,337,300 | 7710/2010 | 9 1,243,273,000 | ų 1,117,339,170 | 2/14/2012 | | | Membership Interest 10 | | | + |
| | | | | | | | | | | | | | 3/14/2012 | | | Membership Interest 10 | | | - |
| | | | | | | | | | | | | | 5/14/2012 | | | Membership Interest 10 | | | |
| | | | | | | | | | | | | | 7/16/2012 8/14/2012 | \$ 18,749,906 \$ 68,399,658 | | Membership Interest 10 Membership Interest 10 | | | + 1 |
| | | | | | | | | | | | | | 9/17/2012 | | | Membership Interest | | | + |
| | | | | | | | | | | | | | 10/15/2012 | | | Membership Interest | | | |
| | | | | | | | | | | | | | 11/15/2012 | | | Membership Interest | | | |
| | | | | | | | | | | | | | 12/14/2012 | | | Membership Interest 10 | | | |
| | | | | | | | | | | | | | 1/15/2013 | \$ 30,470,429 | | Membership Interest 10 | | | |
| | | | | | | | | | | | | | 2/14/2013 | \$ 295,328,636 | | Membership Interest 10 | | | |
| | | | | | | | | | | | | | | | | | 2/21/2013 | Distribution 5, 11 | \$ 184,431,858 |
| | | | | | | | | | | | | | | | | | | Distribution 5, 11 | \$ 20,999,895 |
| | | | | | | | | | | | | | | | | | | Distribution 5, 11 | \$ 156,174,219 |
| | | | | | | | | | | | | | 2/21/2013 | \$ 6,862,425 | \$ - | Membership Interest 10 | | Distribution 5, 11 | \$ 105,620,441 |
| | | | | | | | | | | | | | | | | | 4/25/2013 | Distribution ^{5, 11} | \$ 42,099,442 |
| | | | | | | | | | | | | | | | | | | Distribution 5, 11 | \$ 49,225,244 |
| | | | | | | | | | | | | | | | | | 9/30/2014 | Final Distribution 5, 11 | \$ 1,748,833 |
| 2 | 10/30/2009 | AG GECC PPIF Master Fund, L.P. | Wilmington DE | E Purchase | Debt Obligation w/ Contingent Proceeds | \$ 2,222,222,222 | Par | 3/22/2010 | \$ 2,542,675,000 | 7/16/2010 | \$ 2,486,550,000 | \$ 2,234,798,340 | 2/14/2012 | \$ 174,200,000 | \$ 2,060,598,340 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | 3/14/2012 | \$ 198,925,000 | \$ 1,861,673,340 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | 5/14/2012 | \$ 150,000,000 | \$ 1,711,673,340 | | | | |
| | | | | | | | | | | | | | 7/16/2012 | \$ 37,500,000 | \$ 1,674,173,340 | | | | |
| | | | | | | | | | | | | | 8/14/2012 | \$ 136,800,000 | \$ 1,537,373,340 | | | | |
| | | | | | | | | | | | | | 9/17/2012 | \$ 250,000,000 | \$ 1,287,373,340 | | | | |
| | | | | | | | | | | | | | 10/15/2012 | \$ 481,350,000 | \$ 806,023,340 | | | | |
| | | | | | | | | | | | | | 11/15/2012 | \$ 274,590,324 | \$ 531,433,016 | Debt Obligation w/ Contingent Proceeds Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | 12/14/2012 | \$ 147,534,295 | \$ 383,898,721 | Proceeds Debt Obligation w/ Contingent | | | |
| | | | | | | | 1 | | | | | | 1/15/2013 | \$ 182,823,491 | \$ 201,075,230 | Proceeds | | | |

| | | | | | | | | Prelimi | nary Adjusted | 7 | | Final Investment | | | | | | | |
|----------|------------|--|---------------|------------------------|--|----------------------|----------------------|-------------|-------------------------|-----------|-------------------|---------------------|-------------------|-------------------|------------------|--|---------------------|-------------------------------|----------------|
| | | Seller | | | | | | Con | Commitment ³ | | mmitment Amount ' | Amount ⁹ | | Repayment Details | Investment Af | ter Capital Repayment | Distribution or Dis | | ition |
| Footnote | Date | Name of Institution | City Sta | Transaction te Type | Investment Description | Commitment Amount | Pricing Mechanism | Date | Amount | Date | Amount | Amount | Repayment Date | Repayment Amount | Amount | Description | Date | Description | Proceeds |
| | | | | | | | | | | | | | | | | | 4/19/2013 | Distribution ^{5, 11} | \$ 17,118,005 |
| | | | | | | | | | | | | | 2/14/2013 | \$ 201,075,230 | \$ - | Contingent Proceeds | 4/25/2013 | Distribution 5, 11 | \$ 1,052,497 |
| | | | | | | | | | | | | | | | | g | 5/29/2013 | Distribution 5, 11 | \$ 1,230,643 |
| | | | | | | | | | | | | | | | | | 9/30/2014 | Final Distribution 5, 11 | \$ 41,556 |
| 1 | 11/4/2009 | RLJ Western Asset Public/Private Master Fund, L.P. | Wilmington D | Purchase | Membership Interest | \$ 1,111,111,111 | Par | 3/22/2010 | \$ 1,244,437,500 | 7/16/2010 | \$ 620,578,258 | \$ 620,578,258 | 3/14/2011 | \$ 1,202,957 | \$ 619,375,301 | Membership Interest 10 | | | |
| | | | | | | | | | | | | | 4/14/2011 | \$ 3,521,835 | \$ 615,853,465 | Membership Interest 10 | | | |
| | | | | | | | | | | | | | 8/14/2012 | \$ 104,959,251 | \$ 510,894,215 | Membership Interest 10 | | | |
| | | | | | | | | | | | | | 9/17/2012 | \$ 72,640,245 | \$ 438,253,970 | Membership Interest 10 | | | |
| | | | | | | | | | | | | | 9/28/2012 | \$ 180,999,095 | \$ 257,254,875 | Membership Interest 10 | | | |
| | | | | | | | | | | | | | 10/15/2012 | \$ 134,999,325 | \$ 122,255,550 | Membership Interest 10 | | | |
| | | | | | | | | | | | | | | | | | 10/19/2012 | Distribution 5, 11 | \$ 147,464,888 |
| | | | | | | | | | | | | | 10/19/2012 | \$ 122,255,550 | \$ | Membership Interest 10 | 11/2/2012 | Distribution 5, 11 | \$ 148,749,256 |
| | | | | | | | | | | | | | | | | | | Distribution 5, 11 | \$ 549,997 |
| | | | | | | | | | | | | | | | | Dobt Obligation w/ Contingent | 12/11/2013 | Final Distribution 5, 11 | \$ 75,372 |
| 2 | 11/4/2009 | RLJ Western Asset Public/Private Master Fund, L.P. | Wilmington Di | Purchase | Debt Obligation w/ Contingent Proceeds | \$ 2,222,222,222 | Par | 3/22/2010 6 | \$ 2,488,875,000 | 7/16/2010 | \$ 1,241,156,516 | \$ 1,241,000,000 | 5/13/2011 | \$ 13,531,530 | \$ 1,227,468,470 | Debt Obligation w/ Contingent Proceeds Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | 7/31/2012 | \$ 618,750,000 | \$ 608,718,470 | Proceeds Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | 8/9/2012 | \$ 151,006,173 | \$ 457,712,297 | Proceeds Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | 8/14/2012 | \$ 11,008,652 | \$ 446,703,645 | Proceeds Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | 8/23/2012 | \$ 160,493,230 | \$ 286,210,415 | Proceeds Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | 8/29/2012 | \$ 103,706,836 | \$ 182,503,579 | Proceeds Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | 9/17/2012 | \$ 20,637,410 | \$ 161,866,170 | Proceeds | | | |
| | | | | | | | | | | | | | | | | | | Distribution ^{5, 11} | \$ 6,789,287 |
| | | | | | | | | | | | | | 9/21/2012 | \$ 161,866,170 | \$ - | Contingent Proceeds | 11/2/2012 | Distribution 5, 11 | \$ 3,718,769 |
| | | | | | | | | | | | | | | | | | | Distribution 5, 11 | \$ 13,750 |
| | | | | | | | | | | | | | | | | | 12/11/2013 | Final Distribution 5, 11 | \$ 1,884 |
| 1 | 11/25/2009 | Marathon Legacy Securities Public-Private Investment Partnership, L.P. | Wilmington Di | Purchase | Membership Interest | \$ 1,111,111,111 | Par | 3/22/2010 6 | \$ 1,244,437,500 | 7/16/2010 | \$ 474,550,000 | \$ 474,550,000 | 9/17/2012 | \$ 74,499,628 | | Membership Interest 10 | | | |
| | | | | | | | | | | | | | 11/15/2012 | \$ 59,787,459 | | Membership Interest 10 | | | |
| | | | | | | | | | | | | | 12/14/2012 | \$ 40,459,092 | | Membership Interest 10 | | | |
| | | | | | | | | | | | | | 1/15/2013 | \$ 10,409,317 | | Membership Interest 10 | | | |
| | | | | | | | | | | | | | 1/30/2013 | \$ 219,998,900 | | Membership Interest 10 | | | |
| | | | | | | | | | | | | | 2/25/2013 | \$ 39,026,406 | \$ 30,369,198 | Membership Interest 10 | | | |
| | | | | | | | | | | | | | | | | | | Distribution ^{5, 11} | \$ 164,629,827 |
| | | | | | | | | | | | | | | | | | | Distribution ^{5, 11} | \$ 71,462,104 |
| | | | | | | | | | | | | | 3/25/2013 | \$ 30,369,198 | \$ - | Membership Interest 10 | | Distribution ^{5, 11} | \$ 38,536,072 |
| | | | | | | | | | | | | | | | | | | Distribution 5, 11 | \$ 29,999,850 |
| | | | | | | | | | | | | | | | | | | Distribution 5, 11 | \$ 3,999,980 |
| 2 | 11/25/2000 | Marathon Legacy Securities Public-Private Investment Partnership, L.P. | Wilmington Di | E Purchase | Debt Obligation w/ Contingent Proceeds | \$ 2,222,222,222 | Par | 3/22/2010 | \$ 2.488.875.000 | 7/16/2010 | \$ 949,100,000 | \$ 949,000,000 | | | | Debt Obligation w/ Contingent | 12/27/2013 | Distribution 5, 11 | \$ 5,707,723 |
| 1 | 11/23/2009 | Transition Edgady Geodines i dollori frede investinent l'altifelstip, E.F. | Villington Di | - FulcilaSe | Soci Songation w Contingent 1 1008605 | Ψ 2,222,222,222 | I di | 522,2010 | 2,400,070,000 | ./10/2010 | \$ 343,100,000 | \$ 343,000,000 | 9/17/2012 | | | Proceeds Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | 11/15/2012 | | | Proceeds Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | 11/20/2012 | | \$ 485,424,484 | Proceeds Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | 12/14/2012 | | \$ 437,668,717 | Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | 1/15/2013 | \$ 62,456,214 | \$ 375,212,503 | Proceeds | | E 44 | |
| | | | | | | | | | | | | | | | | | | Distribution 5, 11 | \$ 7,143,340 |
| | | | | | | | | | | | | | 1/24/2013 | \$ 375,212,503 | s - | Contingent Proceeds | | Distribution ^{5, 11} | \$ 963,411 |
| I | | | | | | | | 1 | | | 1 | | 1/24/2013 | \$ 575,E12,503 | - | Contingent Froceeus | 7/11/2013 | Distribution ^{5, 11} | \$ 750,004 |

| | 1 | | | 1 | | ı | | | | | | | 1 | | | | | | |
|----------|------------|-------------------------------|------------|---------------------|------------------------|----------------------|----------------------|-----------|---|-----------|-----------------------------|------------------------------|---------------------------|-------------------|----------------|-------------------------------------|-----------------------------|-------------------------------|---------------|
| | | Seller | | | | | | | Preliminary Adjusted Commitment ³ | | mitment Amount ⁷ | Final Investment Amount 9 | Capital Repayment Details | | | ter Capital Repayment | Distribution or Disposition | | |
| | | Seller | | 1 | | | | Con | mitment | Final Com | mitment Amount | Amount | Capitai | Repayment Details | investment Ai | ter Capital Repayment | + | Distribution or Dispo | sition |
| Footnote | Date | Name of Institution C | City State | Transaction Type | Investment Description | Commitment Amount | Pricing Mechanism | Date | Amount | Date | Amount | Amount | Repayment Date | Repayment Amount | Amount | Description | Date | Description | Proceeds |
| | | | | | | | | | | | | | | | | | 9/5/2013 | Distribution ^{5, 11} | \$ 100,001 |
| | | | | | | | | | | | | | | | | | 12/27/2013 | Distribution 5, 11 | \$ 142,168 |
| 1 | 12/18/2009 | Oaktree PPIP Fund, L.P. Wilmi | ington DE | Purchase | Membership Interest | \$ 1,111,111,111 | Par | 3/22/2010 | \$ 1,244,437,500 | 7/16/2010 | \$ 1,160,784,100 | \$ 555,904,633 | 7/15/2011 | \$ 39,499,803 | \$ 516,404,830 | Membership Interest 10 | | | |
| | | | | | | | | | | | | | 3/14/2012 | \$ 39,387,753 | \$ 477,017,077 | Membership Interest 10 | | | |
| | | | | | | | | | | | | | 9/17/2012 | \$ 22,111,961 | | Membership Interest 10 | | | |
| | | | | | | | | | | | | | 10/15/2012 | \$ 32,496,972 | \$ 422,408,144 | Membership Interest 10 | | | |
| | | | | | | | | | | | | | 11/15/2012 | \$ 111,539,536 | \$ 310,868,608 | Membership Interest 10 | | | |
| | | | | | | | | | | | | | 12/14/2012 | \$ 55,540,026 | \$ 255,328,581 | Membership Interest 10 | | | |
| | | | | | | | | | | | | | 1/15/2013 | \$ 14,849,910 | \$ 240,478,671 | Membership Interest 10 | | | |
| | | | | | | | | | | | | | 4/12/2013 | \$ 18,268,328 | \$ 222,210,343 | Membership Interest 10 | | | |
| | | | | | | | | | | | | | 5/14/2013 | \$ 70,605,973 | | Membership Interest 10 | | | |
| | | | | | | | | | | | | | 5/28/2013 | \$ 119,769,362 | \$ 31,835,008 | Membership Interest 10 | | | |
| | | | | | | | | | | | | | | | | | 6/3/2013 | Distribution ^{5, 11} | \$ 46,575,750 |
| | | | | | | | | | | | | | | | | | 6/14/2013 | Distribution ^{5, 11} | \$ 54,999,725 |
| | | | | | | | | | | | | | 6/3/2013 \$ | \$ 31,835,008 | \$ - | - Membership Interest ¹⁰ | | Distribution ^{5, 11} | \$ 27,999,860 |
| | | | | | | | | | | | | | | \$ 31,835,008 | | | | Distribution ^{5, 11} | \$ 11,749,941 |
| | | | | | | | | | | | | | | | | | | Distribution 5, 11 | \$ 40,974,795 |
| | | | | | | | | | | | | | | | | | | Final Distribution 5, 11 | |

| | | Seller | | | | | | Preliminary Adjusted Commitment ³ | | mitment Amount ⁷ | Final Investment Amount ⁹ | Capital Repayment Details | | Investment Af | ter Capital Repayment | Distribution or Disposition | | | |
|----------|------------|-------------------------|---------------|-----------------------|--|----------------------|----------------------|--|------------------|-----------------------------|---|---------------------------|-------------------|---|-----------------------|---|-----------|--|-------------|
| Footnote | Date | Name of Institution | City Stat | Transaction e Type | Investment Description | Commitment Amount | Pricing Mechanism | Date | Amount | Date | Amount | Amount | Repayment Date | Repayment Amount | Amount | Description | Date | Description | Proceeds |
| 2 | 12/18/2009 | Oaktree PPIP Fund, L.P. | Wilmington DE | Purchase | Debt Obligation w/ Contingent Proceeds | \$ 2,222,222,222 | Par | 3/22/2010 6 | \$ 2,488,875,000 | 7/16/2010 | \$ 2,321,568,200 | \$ 1,111,000,000 | 7/15/2011 | \$ 79,000,000 | \$ 1,032,000,000 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | 3/14/2012 | \$ 78,775,901 | \$ 953,224,099 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | 9/17/2012 | \$ 44,224,144 | \$ 908,999,956 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | 10/15/2012 | | | Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | 11/15/2012 | | | Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | 12/14/2012 | | | Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | 1/15/2013 | , | | Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | 4/12/2013 | | | Debt Obligation w/ Contingent | | | |
| | | | | | | | | | | | | | 4/12/2013 | \$ 109,010,516 | \$ 311,134,469 | | F/00/0040 | Distribution ^{5, 11} | \$ 444,39 |
| | | | | | | | | | | | | | | | | | | Distribution 5, 11 | \$ 1,960,28 |
| | | | | | | | | | | | | | | | | ļ | | Distribution 5, 11 | \$ 1,375,00 |
| | | | | | | | | | | | | | 5/14/2013 | \$ 311,134,469 | \$ - | Contingent Proceeds | | Distribution 5, 11 | |
| | | | | | | | | | | | | | | | | | | 5 44 | \$ 700,00 |
| i | | | | | | | | | | | | | | | | | | | \$ 293,75 |
| | | | | | | | | | | | | | | | | | | Distribution 5, 11 Final Distribution ^{5, 11} | \$ 1,024,38 |

INITIAL COMMITMENT AMOUNT FINAL COMMITMENT AMOUNT \$ 21,856,403,574 TOTAL DISTRIBUTIONS 5 \$ 30,000,000,000 \$ 2,645,106,311

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations. 2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to show Treasury's maximum obligations to a fund.

4 /On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.

5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.

6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been realiscated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equity capital obligation were realiscated per fund, after adjustment for the \$17.6 million and \$26.9 million equity capital realiscations from private investors in the TCW fund will remain a part of Treasury's total maximum s-PPIP investment amount.

The \$35.6 million of final investment in the TCW fund will remain a part of Treasury's total maximum s-PPIP investment amount.

The Amount adjusted to show Treasury's final capital committener (membership interests) final feet maximum and the maximum

8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.

9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

11/Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

12/On 08/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.

13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.