Trivestment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding
Redemend - institution has repair threasury's investment
Sold - by auction, an offering, or through a restructuring
Stated bankrupe/vecelvership - Treasury has no outstanding investment
Ourrently not collectible - investment is currently not collectible; herefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
Use and the investment is no longer held by Treasury. but some remains
In part - part of the investment is no longer held by Treasury, but some remains
Warrants outstanding - Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants
Warrants outstanding - Treasury's warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company
and auctions) or Treasury did not receive a warrant to purchase additional stock.

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending November 18, 2015

CAPITAL PURCHASE PROGRAM

									Capital Rec	payment / Dispo	sition / Auction3.				Warrant Proc	ceeds
Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ² Investment Status*	Amount	(Fee)4	Shares	Ava. Price (Rea	lized Loss) / (Write-off)	Gain ⁵		Wt Shares
11	1ST CONSTITUTION BANCORP	CRANBURY	NJ		Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00									
	1ST CONSTITUTION BANCORP 1ST CONSTITUTION BANCORP	CRANBURY CRANBURY	NJ	10/27/2010					\$12,000,000.00		12,000	\$1,000.00			\$326,576.00	231,782
8.14.18.44	1ST CONSTITUTION BANCORP 1ST ENTERPRISE BANK	LOS ANGELES	CA CA	2/13/2009	Preferred Stock w/ Warrants	\$4,400,000.00	\$0.00	\$11,748,156.44 Redeemed, in full; warrants not outstanding							\$326,576.00	231,782
	1ST ENTERPRISE BANK	LOS ANGELES	CA	12/11/2009		\$6,000,000,00	\$ 0.00									
	1ST ENTERPRISE BANK	LOS ANGELES	CA	9/1/2011					\$10,400,000.00		10,400	\$1,000.00			\$220,000.00	220
102	1ST FINANCIAL SERVICES CORPORATION 1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE HENDERSONVILLE	NC NC		Preferred Stock w/ Warrants	\$16,369,000.00	\$0.00	\$9,229,948.97 Sold, in full; warrants not outstanding	\$8,000,000.00		16.369	\$488.73	(\$8,369,000.00)			
11	1ST FINANCIAL SERVICES CORPORATION 1ST SOURCE CORPORATION	SOUTH BEND	IN	1/23/2013	Preferred Stock w/ Warrants	\$111,000,000.00	\$0.00	\$125,480,000.00 Redeemed, in full; warrants not outstanding	\$8,000,000.00		16,369	\$488.73	(\$8,369,000.00)			
	1ST SOURCE CORPORATION	SOUTH BEND	IN	12/29/2010		***************************************	-	S:	111.000.000.00		111.000	\$1,000.00			-	
	1ST SOURCE CORPORATION	SOLITH REND	IN	3/9/2011											\$3,750,000.00	837,947
8,11,14	1ST UNITED BANCORP, INC.	BOCA RATON BOCA RATON	FL	3/13/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00									
	1ST UNITED BANCORP, INC. AB&T FINANCIAL CORPORATION	GASTONIA	FL NC	11/18/2009	Preferred Stock w/ Warrants	\$3,500,000.00	\$0.00	\$1,274,909.59 Sold, in full; warrants outstanding	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
	ABST FINANCIAL CORPORATION ARST FINANCIAL CORPORATION	GASTONIA	NC	11/19/2013	Freelied Stock w Wallants	\$3,000,000.00	30.00	\$1,214,505.35 Sold, III full, Wallants outstanding	\$815 100 00		2 964	\$275.00	(\$2 148 900 00)			
	ABST FINANCIAL CORPORATION	GASTONIA	NC	1/6/2014						(\$50,000.00)						
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	2/10/2014					\$150,621.36		536	\$281.01	(\$385,378.64)			
	AB&T FINANCIAL CORPORATION ADBANC, INC.	GASTONIA	NC	3/19/2014	2 / 10 1 /5 1 111		\$0.00	A		(\$1,506.21)						
8,14,44	ADBANC, INC.	OGALLALA OGALLALA	NE	7/21/2011	Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00		\$12,720,000,00		12,720	\$1,000.00			\$636,000.00	626
8.14	ALARION FINANCIAL SERVICES, INC.	OCALA	FL		Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7,674,004.73 Sold, in full; warrants not outstanding	12.720.000.00		12,720	31,000.00			3030,000,00	030
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	7/19/2013					\$877,729.70		893	\$982.90	(\$15,270.30) (\$96,119.10)			
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	7/22/2013					\$5,524,880.90		5,621	\$982.90	(\$96,119.10)		\$337,363.35	326
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	9/12/2013		\$4.781.000.00	\$0.00			(\$64,026.11)						
104	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.	JUNEAU JUNEAU	AK	11/28/2012	Preferred Stock w/ Warrants	\$4.781.000.00	\$0.00	\$7,501,881,70 Sold, in full; warrants not outstanding	\$208,870.74		234	\$892.61	(\$25,129.26)			
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11/29/2012					\$4,058,697.67		4 547	\$892.61	(\$488,302.33)			
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	1/11/2013						(\$42,675.67)	-1,0-11		(0.00 00000)		-	
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	3/26/2013						(\$7,324.33)			•			
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	4/1/2014											\$2,370,908,26	175,772
	ALLIANCE BANCSHARES, INC. ALLIANCE BANCSHARES, INC.	DALTON	GA GA	3/27/2013	Preferred Stock w/ Exercised Warrants	\$2,986,000.00	\$0.00	\$3,581,397.27 Sold, in full; warrants not outstanding							\$94,153,69	101
	ALLIANCE BANCSHARES, INC. ALLIANCE BANCSHARES, INC.	DALTON DALTON	GA	3/28/2013					\$2,856,437.46		2.986	\$956.61	(\$129,562.54)		\$44,746.31	48
	ALLIANCE BANCSHARES, INC.	DALTON	GA	4/9/2013						(\$25,000.00)	2,030		,9120,002:04)		2	
11	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	12/19/2008	Preferred Stock w/ Warrants	\$26,918,000.00	\$0.00						•			
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	5/13/2009					\$26,918,000.00		26,918	\$1,000.00				
14.15	ALLIANCE FINANCIAL CORPORATION ALLIANCE FINANCIAL SERVICES, INC.	SYRACUSE SAINT PAUL	NY	6/17/2009	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$9,806,136.60 Sold, in full; warrants not outstanding							\$900,000.00	173,069
14,15	ALLIANCE FINANCIAL SERVICES, INC. ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	2/6/2013		\$12,000,000.00	\$0.00	\$9,006,136.60 Sold, in full, warrants not outstanding	\$3.375.945.00		4.500.000	\$0.75	(\$1,124,055.00)		$\overline{}$	
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	2/7/2013					\$5.626.575.00		7,500,000	\$0.75	(\$1.873,425.00)		\$504,900.00	600.000
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	3/26/2013						(\$90,025.20)						
8	ALLIED FIRST BANCORP, INC.	OSWEGO	IL	4/24/2009	Preferred Stock w/ Exercised Warrants	\$3,652,000.00	\$3,652,000.00	\$409,753.00 Full investment outstanding; warrants outstanding								
8,14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	co		Preferred Stock w/ Exercised Warrants	\$70,000,000.00	\$0.00	\$73,129,160.69 Sold, in full; warrants not outstanding	\$280.115.76		344	*****	(800.001.01)			
	ALPINE BANKS OF COLORADO ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS GLENWOOD SPRINGS	00	9/18/2012					\$280,115.76 \$6,559,920,24		8 056	\$814.29 \$814.29	(\$63,884.24) (\$1,496,079,76)			
	ALPINE BANKS OF COLORADO ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	9/20/2012					\$50.160.264.00		61,600	\$814.29	(\$11,439,736,00)		\$3,291,750.00	3,500
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	co	11/16/2012						(\$570,003.00)	- 1,000		(0.11,100),100100,			0,000
8,14,45	AMB FINANCIAL CORPORATION	MUNSTER	IN	1/30/2009	Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00	\$4,387,576.45 Redeemed, in full; warrants not outstanding								
	AMB FINANCIAL CORPORATION	MUNSTER	IN	9/22/2011					\$3,674,000.00		3,674	\$1,000.00			\$184,000.00	184
8.14.44	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK	3/6/2009	Preferred Stock w/ Exercised Warrants	\$2,492,000.00	\$0.00	\$2,960,021,33 Redeemed, in full: warrants not outstanding	\$2,492,000,00		2.492	64 000 00			\$125,000.00	405
11	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA AMERICAN EXPRESS COMPANY	COLLINSVILLE NEW YORK	UK NV	9/15/2011	Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00	\$3,803,257,308.33 Redeemed, in full; warrants not outstanding	\$2,492,000.00		2,492	\$1,000.00			\$125,000.00	125
	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY	NEW YORK	NY	6/17/2009	Freiened Stock W Wallants	\$3,360,090,000.00	30.00	\$3,003,237,300.33 Redeemed, in rail, warrants not outstanding	388 890 000 00		3 388 890	\$1,000.00				
	AMERICAN EXPRESS COMPANY	NEW YORK	NY	7/29/2009											\$340,000,000.00	24,264,129
8.11.14	AMERICAN PREMIER BANCORP	ARCADIA	CA		Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,052,682.49 Redeemed, in full; warrants not outstanding								
	AMERICAN PREMIER BANCORP	ARCADIA	CA	1/26/2011					\$1,800,000.00		1,800	\$1,000.00			\$90,000.00	90
8,11,14	AMERICAN STATE BANCSHARES, INC. AMERICAN STATE BANCSHARES, INC.	GREAT BEND GREAT BEND	KS VC	11/2/2011	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,220,141.67 Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	200
	AMERIS BANCORP	MOULTRIE	GA	11/21/2008		\$52,000,000.00	\$0.00	\$59,637,438.67 Sold, in full; warrants not outstanding	30,000,000.00		0,000	\$1,000.00			\$300,000.00	300
	AMERIS BANCORP	MOULTRIE	GA	6/19/2012			****		\$48.391.200.00	(\$725,868,00)	52.000	\$930.60	(\$3.608.800.00)			
	AMERIS BANCORP	MOULTRIE	GA	8/22/2012											\$2,670,000.00	698,554
45	AMERISERV FINANCIAL, INC.	JOHNSTOWN JOHNSTOWN	PA	12/19/2008	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00					A				
	AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA DA	8/11/2011 11/2/2011					\$21,000,000.00		21,000	\$1,000.00			\$825,000.00	1,312,500
14 15	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NF	8/21/2009	Subordinated Debentures w/ Exercised Warrants	\$5,000,000,00	\$0.00	\$6,523,255.00 Sold, in full: warrants not outstanding							4020,000.00	1,012,000
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	3/26/2013		=======================================	40.00		\$359,040.00		374,000	\$0.96	(\$14,960.00)			
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	3/27/2013					\$2,112,000.00		2.200.000	\$0.96	(\$88,000.00)			
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK MCCOOK	NE	3/28/2013	i e e e e e e e e e e e e e e e e e e e				32,112,000.00						\$259,875.00	250,000
04	AMFIRST FINANCIAL SERVICES, INC		NIF						\$2,328,960.00	(640,000,cm)	2,426,000	\$0.96	(\$97,040.00)			
34			NE WI	4/9/2013		\$110,000,000,00	\$0.00		\$2,328,960.00	(\$48,000.00)		\$0.96	(\$97,040.00)		\longrightarrow	
	ANCHOR BANCORP WISCONSIN, INC. ANCHOR BANCORP WISCONSIN, INC.	MADISON MADISON	WI WI	4/9/2013 1/30/2009	Preferred Stock w/ Warrants	\$110,000,000,00	\$0.00	\$6,000,000,00 Sold, in full; warrants not outstanding	\$2,328,960.00	(\$48,000.00)		\$0.96				
11,90	ANCHOR BANCORP WISCONSIN, INC. ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	MADISON MADISON ANNAPOLIS	WI WI MD	4/9/2013 1/30/2009 9/27/2013 1/30/2009	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$110,000,000.00 \$8,152,000.00	\$0.00 \$0.00	\$6,000,000,00 Sold, in full: warrants not outstanding \$13,378,714.00 Redeemed, in full; warrants not outstanding	\$2,328,960.00 \$6,000,000.00	(\$48,000.00)	2,426,000	\$0.10	(\$97,040.00)			
11,90	ANCHOR BANCORP WISCONSIN. INC. ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	MADISON MADISON ANNAPOLIS ANNAPOLIS	WI WI MD MD	4/9/2013 1/30/2009 9/27/2013 1/30/2009 4/18/2012	Preferred Stock w/ Warrants Preferred Stock w/ Warrants			\$6,000,000.00 Sold, in full: warrants not outstanding \$13,378,714.00 Redeemed, in full: warrants not outstanding	\$2,328,960.00 \$6,000,000.00 \$4,076,000.00	(\$48,000.00)	2,426,000 60,000,000 4,076	\$0.10 \$1,000.00				
11,90	ANCHOR BANCORP MISCONSIN, INC. ANNAPOLIS BANCORP, INC. IF NB. CORPORATION	MADISON MADISON ANNAPOLIS ANNAPOLIS ANNAPOLIS	WI WI WI MD MD	4/9/2013 1/30/2009 9/27/2013 1/30/2009 4/18/2012 3/6/2013	Preferred Stock w/ Warrants Preferred Stock w/ Warrants			\$6,000,000.00 Sold, in full: warrants not outstanding \$13,378,714.00 Redeemed, in full: warrants not outstanding	\$2,328,960.00 \$6,000,000.00	(\$48,000.00)	2,426,000	\$0.10				
11,90	ANH-OR BANCORP WISCONSIN, INC. ANNAPOLIS BANCORP, INC. I F.N.B. CORPORATION ANNAPOLIS BANCORP, INC. I F.N.B. CORPORATION ANNAPOLIS BANCORP, INC. I F.N.B. CORPORATION ANNAPOLIS BANCORP INC. I F.N.B. CORPORATION ANNAPOLIS BANCORP INC. I F.N.B. CORPORATION INDEPLOYED TO THE CORPORATION	MADISON MADISON ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS	ME WI WI MD MD MD MD	4/9/2013 1/30/2009 9/27/2013 1/30/2009 4/18/2012 3/6/2013 5/28/2015	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$8,152,000.00	\$0.00	\$6,000,000,00 Sold. In full: warrants not outstanding \$13,378,714.00 Redeemed, in full: warrants not outstanding	\$2,328,960.00 \$6,000,000.00 \$4,076,000.00	(\$48,000.00)	2,426,000 60,000,000 4,076	\$0.10 \$1,000.00			\$3,735,577.67	367,916
11,90	ANCHOR BANCORP WISCONSIN. INC. ANNAPOLIS BANCORP. INC. / FN B. CORPORATION ANNAPOLIS BANCORP. INC. / FN B. COR	MADISON MADISON ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS GREEN BAY	ME WI WI MD MD MD MD MD WI WI WI	4/9/2013 1/30/2009 9/27/2013 1/30/2009 4/18/2012 3/6/2013 5/28/2015 11/21/2008	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants			\$6,000,000.00 Sold in full warrants not outstanding \$13,378,714.00 Redeemed, in full, warrants not outstanding \$596,539,172.32 Redeemed, in full, warrants not outstanding	\$2,328,960.00 \$6,000,000.00 \$4,076,000.00 \$4,076,000.00	(\$48,000.00)	2,426,000 60,000,000 4,076	\$0.10 \$1.000.00 \$1,000.00			\$3.735.577.67	367,916
11,90	ANCHOR BANCORP WISCONSIN. INC. ANNAPOLIS BANCORP. INC. / F.N.B. CORPORATION ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP	MADISON MADISON MADISON ANNAPOLIS ANNAPOLIS ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY	ME WI WI MD MD MD MD WI WI WI WI	4/9/2013 1/30/2009 9/27/2013 1/30/2009 4/18/2012 3/6/2013 5/28/2015 11/21/2008 4/6/2011 9/14/2011	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$8,152,000.00	\$0.00	\$6.000.000.00 Sold, in full warrants not outstanding \$13,378.714.00 Redeemed, in full warrants not outstanding \$596,539.172.32 Redeemed, in full warrants not outstanding \$596,539.172.32 Redeemed, in full warrants not outstanding \$5	\$2,328,960.00 \$6,000,000.00 \$4,076,000.00	(\$48,000.00)	2,426,000 60,000,000 4,076	\$0.10 \$1,000.00				
11,90	ANH-DR BANCORP WISCONSIN. INC. ANHAPOLIS BANCORP. BC. F. F. B. CORPORATION ANHAPOLIS BANCORP. BC. F. B. B. CORPORATION ANHAPOLIS BANCORP. ASSOCIATED BANCORP. ASSOCIATED BANCORP. ASSOCIATED BANCORP.	MADISON MADISON MADISON ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY GREEN BAY	NE WI WI MD MD MD MD WI WI WI WI WI WI	4/9/2013 1/30/2009 9/27/2013 1/30/2009 4/18/2012 3/6/2013 5/28/2015 11/21/2008 4/6/2011 9/14/2011	Preferred Stock w Warrants Preferred Stock w Warrants Preferred Stock w Warrants	\$8,152,000.00 \$525,000,000.00	\$0.00 \$0.00	\$6,000,000,00 Sold, in full warrants not outstanding \$13,378,714,00 Redeemed, in full; warrants not outstanding \$596,539,172,32 Redeemed, in full; warrants not outstanding \$506,539,172,32 Redeemed, in full; warrants not outstanding \$5	\$2,328,960.00 \$6,000,000.00 \$4,076,000.00 \$4,076,000.00	(\$48,000.00)	2,426,000 60,000,000 4,076 4,076 262,500	\$0.10 \$1,000.00 \$1,000.00			\$3,735,577.67 \$3,435,005.65	367,916 3,983,308
11,90	ANCHOR BANCORP WISCONSIN. INC. ANNAPOLIS BANCORP. INC. Fin. B. CORPORATION ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ALTAMIC BANC-SHARES. INC.	MADISON MADISON ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS GREEN BAY	ME WI WI MD MD MD MD WI WI WI WI WI WI SC	4/9/2013 1/30/2009 9/27/2013 1/30/2009 4/18/2012 3/6/2013 5/28/2015 11/21/2008 4/6/2011 12/6/2011 12/6/2011	Proferred Stock of Warrants Proferred Stock w Warrants Proferred Stock w Warrants Proferred Stock w Warrants Proferred Stock w Warrants	\$8,152,000.00	\$0.00	\$6.000.000.00 Sold in full warrants not outstanding \$13.378,714.00 Redeemed, in full; warrants not outstanding \$596.539,172.32 Redeemed, in full; warrants not outstanding \$596.539,172.32 Redeemed, in full; warrants not outstanding \$5	\$6,000,000.00 \$6,000,000.00 \$4,076,000.00 \$4,076,000.00 \$262,500,000.00	(\$48,000.00)	2,426,000 60,000,000 4,076 4,076 262,500	\$0.10 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00			\$3,435,005.65	
11,90	ANCHOR BANCORP WISCONSIN. INC. ANNAPOLIS BANCORP. MC. J. FN. B. CORPORATION ANNAPOLIS BANCORP. ANSCOLATED BANC-CORP ASSOCIATED BANC-CORP ATAMIT BANC-CORP ATAMIT BANC-CORP ATAMIT BANC-CORP ATAMIT BANC-CORP ATAMIT BANC-CORP ATAMIT BANC-SHARES. INC.	MADISON MADISON MANIPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS CREEN BAY GREEN BAY GREEN BAY GREEN BAY GREEN BAY BLUFFTON BLUFFTON	ME WI WI MD MD MD MD WI WI WI WI SC SC	4/9/2013 1/30/2009 9/27/2013 1/30/2009 4/18/2012 3/6/2013 5/28/2015 11/21/2008 4/6/2011 9/14/2011 12/6/2011 12/29/2009 2/7/2014	Proferred Stock of Warrants Proferred Stock w Warrants Proferred Stock w Warrants Proferred Stock w Warrants Proferred Stock w Warrants	\$8,152,000.00 \$525,000,000.00	\$0.00 \$0.00	\$6.000.000.00 Sold in full warrants not outstanding \$13.378,714.00 Redeemed, in full; warrants not outstanding \$596.539,172.32 Redeemed, in full; warrants not outstanding \$596.539,172.32 Redeemed, in full; warrants not outstanding \$5	\$2,328,960.00 \$6,000.000.00 \$4,076,000.00 \$4,076,000.00 \$262,500,000.00 \$1,950,000.00	(\$48,000.00)	2,426,000 60,000,000 4,076 4,076 262,500	\$0.10 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.100.00		\$292,500.00	\$3,435,005.65 \$95,031.02	
11,90	ANCHOR BANCORP WISCONSIN INC. ANNAPOLIS BANCORP INC. F. P. B. CORPORATION ANNAPOLIS BANCORP. B.C. F. P. B. CORPORATION ASSOCIATED BANCCORP ASSOCIATED B	MADISON MADISON ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY GRIEN BAY BLUFTION BLUFTION BLUFTION	NE WI WI MD MD MD MD WI WI WI WI SC SC SC	4/9/2013 1/30/2009 9/27/2013 1/30/2009 4/18/2012 3/6/2013 5/28/2015 11/21/2008 4/6/2011 9/14/2011 12/6/2011 12/29/2009 2/7/2014 2/10/2014	Preferred Stock of Warrants Preferred Stock w Warrants Preferred Stock w Warrants Preferred Stock w Warrants Preferred Stock w Exercised Warrants	\$8,152,000.00 \$525,000,000.00	\$0.00 \$0.00	\$6.000.000.00 Sold in full warrants not outstanding \$13.378,714.00 Redeemed, in full; warrants not outstanding \$596.539,172.32 Redeemed, in full; warrants not outstanding \$596.539,172.32 Redeemed, in full; warrants not outstanding \$5	\$6,000,000.00 \$6,000,000.00 \$4,076,000.00 \$4,076,000.00 \$262,500,000.00	(\$48,000.00)	2,426,000 60,000,000 4,076 4,076 262,500	\$0.10 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00		\$292,500.00 \$7,500.00	\$3,435,005.65	
11,90 11 8,17	ANCHOR BANCORP WISCONSIN. INC. ANNAPOLIS BANCORP. MC. J. FN. B. CORPORATION ANNAPOLIS BANCORP. ANSCOLATED BANC-CORP ASSOCIATED BANC-CORP ATAMIT BANC-CORP ATAMIT BANC-CORP ATAMIT BANC-CORP ATAMIT BANC-CORP ATAMIT BANC-CORP ATAMIT BANC-SHARES. INC.	MADISON MADISON MANIPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS CREEN BAY GREEN BAY GREEN BAY GREEN BAY GREEN BAY BLUFFTON BLUFFTON	NE WI WI MD MD MD MD WI WI WI SC SC SC TTN	4/9/2013 1/30/2009 9/27/2013 1/30/2009 4/18/2012 3/6/2013 5/28/2015 11/21/2008 4/6/2011 12/6/2011 12/6/2011 12/7/2014 2/7/2014 3/19/2014	Preferred Stock of Warrants	\$8,152,000.00 \$525,000,000.00	\$0.00 \$0.00	\$6.000.000.00 Sold, in full warrants not outstanding \$13.378.714.00 Redeemed, in full; warrants not outstanding \$596.539.172.32 Redeemed, in full; warrants not outstanding \$596.539.172.32 Redeemed, in full; warrants not outstanding \$5.35.354.78 Sold in full warrants not outstanding \$5.35.354.78 Sold in full; warrants not outstanding	\$2,328,960.00 \$6,000,000.00 \$4,076,000.00 \$4,076,000.00 \$4,076,000.00 \$4,076,000.00 \$1,950,000.00 \$50,000.00		2,426,000 60,000,000 4,076 4,076 262,500	\$0.10 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.100.00			\$3,435,005.65 \$95,031.02	
11,90 11 8.17 8.14,44	ANCHOR BANCORP WIS CONSIN. IN.C. ANNAPOLIS BANCORP. BIC. J.F. B. CORPORATION ANNAPOLIS BANCORP. BIC. J.F. B. E. CORPORATION ANSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIA	MADISON MADISON ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY BLUFFTON BLUFFTON BLUFFTON NASHVILLE	NE WI WI MD MD MD MD WI WI WI WI SC SC SC TN TN	4/9/2013 1/30/2009 9/27/2013 1/30/2009 4/18/2012 3/6/2013 5/28/2015 11/21/2008 4/6/2011 12/6/2011 12/29/2009 2/7/2014 2/10/2014 3/19/2014 2/27/2009 9/15/2011	Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants	\$8.152,000.00 \$525,000.000.00 \$2.000.000.00 \$7.400,000.00	\$0.00 \$0.00 \$0.00	\$6,000,000,00 Sold in full warrants not outstanding \$13,378,714,00 Redeemed, in full, warrants not outstanding \$596,539,172.32 Redeemed, in full, warrants not outstanding \$596,539,172.32 Redeemed, in full, warrants not outstanding \$5,2503,554,78 Sold, in full, warrants not outstanding \$8,798,415,33 Redeemed, in full, warrants not outstanding	\$2,328,960.00 \$6,000.000.00 \$4,076,000.00 \$4,076,000.00 \$262,500,000.00 \$1,950,000.00		2,426,000 60,000,000 4,076 4,076 262,500	\$0.10 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.100.00			\$3,435,005.65 \$95,031.02	
11,90 11 8.17 8,14,44	ANH-OR BANCORP WIS CONSIN. INC. ANHAPOLIS BANCORP. BIC, IF B. S. CORPORATION ANHAPOLIS BANCORP. ANHAPOLIS BANCORP. ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ATLANTIC BANC-SHAPES, INC. ATLANTIC BANC-SHAPES, I	MADISON MADISON ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY BLUFFTON BLUFFTON BLUFFTON NASHVILLE	NE WI WI MD MD MD MD WI WI WI WI SC SC SC SC TIN TIN CA	4/9/2013 1/30/2009 9/27/2013 1/30/2009 4/18/2012 3/6/2013 5/28/2015 11/21/2008 4/6/2011 12/29/2009 2/7/2014 2/10/2014 2/10/2014 1/2/2009 9/15/2011 1/30/2009	Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Warrants	\$8.152,000.00 \$525,000.000.00 \$2,000.000.00	\$0.00 \$0.00 \$0.00	\$6,000,000,00. Sold, in full: warrants not outstanding \$13,378,714,00. Redeemed, in full: warrants not outstanding \$596,539,172,32. Redeemed, in full: warrants not outstanding \$596,539,172,32. Redeemed, in full: warrants not outstanding \$5. \$2,503,554,78. Sold, in full: warrants not outstanding \$5. \$7,563,057,15 Redeemed, in full: warrants not outstanding	\$2,328,960.00 \$6,000,000.00 \$4,076,000.00 \$4,076,000.00 \$262,500,000.00 \$1,950,000.00 \$50,000.00 \$7,400,000.00		2,426,000 60,000,000 4,076 4,076 262,500 262,500 1,950 50	\$0.10 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,150.00 \$1,150.00 \$1,150.00			\$3,435,005.65 \$95,031.02 \$10,798.98	
11.90 11 11 8.17 8.14.44	ANCHOR BANCORP WISCONSINI NC. ANNAPOLIS BANCORP INC. I FA B. CORPORATION ANNAPOLIS BANCORP. INC. I FA B. CORPORATION ANNAPOLIS BANCORP. INC. I FA B. CORPORATION ANNAPOLIS BANCORP INC. I FA B. CORPORATION ASSOCIATED BANCORP INC. I FA B. CORPORATION ASSOCIATED BANCORP INC. I FA B. CORPORATION ASSOCIATED BANCORP ASSOCI	MADISON MADISON ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS GREEN BAY	NE	4/9/2013 1/30/2009 9/27/2013 1/30/2009 4/18/2012 3/6/2013 5/28/2015 11/21/2008 4/6/2011 12/6/2011 12/6/2011 12/29/2009 2/7/2014 2/10/2014 2/10/2014 3/19/2014 2/27/2014 1/26/2011 1/30/2009 9/15/2011 1/30/2009 9/15/2011	Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants	\$8.152,000.00 \$525,000.000.00 \$2.000.000.00 \$7.400,000.00	\$0.00 \$0.00 \$0.00	\$6,000,000,00. Sold, in full: warrants not outstanding \$13,378,714,00. Redeemed, in full: warrants not outstanding \$596,539,172,32. Redeemed, in full: warrants not outstanding \$596,539,172,32. Redeemed, in full: warrants not outstanding \$5. \$2,503,554,78. Sold, in full: warrants not outstanding \$5. \$7,563,057,15 Redeemed, in full: warrants not outstanding	\$2,328,960.00 \$6,000,000.00 \$4,076,000.00 \$4,076,000.00 \$4,076,000.00 \$4,076,000.00 \$1,950,000.00 \$50,000.00		2,426,000 60,000,000 4,076 4,076 262,500 262,500 1,950 50	\$0.10 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,150.00 \$1,150.00			\$3,435,005.65 \$95,031.02 \$10,798.98 \$370,000.00	3,983,308 88 10
11,90 11 8.17 8.14,44 11	ANH-DR BANCORP WIS CONSIN. INC. ANNAPOLIS BANCORP. MC. IF A. B. CORPORATION ANNAPOLIS BANCORP. ANSOCIATED BANC-CORP ASSOCIATED BANC-CORP ATLANTIC BANC-SHAPES. INC. ATLANTIC BANC-BANG-BANG-BANG-BANG-BANG-BANG-BANG-BANG	MADISON MADISON ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS GREEN BAY	NE WI WI MD MD MD MD WI WI WI WI TN SC SC SC SC TN TN TN CA CA CA AI	4/9/2013 1/30/2009 9/27/2013 1/30/2009 4/18/2012 3/6/2013 5/28/2015 1/1/21/2008 4/6/2011 1/26/2011 1/26/2011 1/26/2011 1/26/2011 1/26/2011 1/30/2009 7/31/2014 1/30/2009 7/31/2013	Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants	\$8,152,000.00 \$525,000.000.00 \$2,000.000.00 \$7,400.000.00 \$6,000.000.00	\$0.00 \$0.00 \$0.00	\$6,000,000,00 Sold, in full warrants not outstanding \$13,378,714,00 Redeemed, in full; warrants not outstanding \$596,539,172,32 Redeemed, in full; warrants not outstanding \$5 \$2,503,554,78 Sold, in full; warrants not outstanding \$3,788,415,33 Redeemed, in full; warrants not outstanding \$7,563,057,15 Redeemed, in full; warrants not outstanding	\$2,328,960.00 \$6,000,000.00 \$4,076,000.00 \$4,076,000.00 \$262,500,000.00 \$1,950,000.00 \$50,000.00 \$7,400,000.00		2,426,000 60,000,000 4,076 4,076 262,500 262,500 1,950 50	\$0.10 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,150.00 \$1,150.00 \$1,150.00			\$3,435,005.65 \$95,031.02 \$10,798.98	
11,90 111 8.17 8.14,44 11 8.44	ANCHOR BANCORP WISCONSIN INC. ANNAPOLUS BANCORP INC. IF N. B. CORPORATION ANNAPOLUS BANCORP. INC. IF N. B. CORPORATION ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ATLANTIC BANC-STAPES INC. AVENUE FINANDIAL HOLDINGS AVENUE FINANDIAL HOLDINGS.	MADISON MADISON ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS GREEN BAY HUFFTON BLUFFTON BLU	NE WI WI MD MD MD MD WI WI WI WI CSC SC SC SC TN CA CA AL AL	4/9/2013 1/30/2009 9/27/2013 1/30/2009 9/27/2013 1/30/2009 4/4/32/01 1/21/2009 1/21/2014 2/1/2014 2/1/2014 2/27/2009 7/31/2014 2/27/2009 7/31/2014 3/19/2014 3/19/2014 3/19/2014 3/19/2014 3/19/2014 3/19/2014	Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants	\$8.152,000.00 \$525,000.000.00 \$2.000.000.00 \$7.400,000.00	\$0.00 \$0.00 \$0.00	\$6.000.000.00 Sold, in full warrants not outstanding \$13.378.714.00 Redeemed, in full, warrants not outstanding \$596.539.172.32 Redeemed, in full, warrants not outstanding \$596.539.172.32 Redeemed, in full, warrants not outstanding \$3.55.559.554.78 Sold in full warrants not outstanding \$5.7563.057.15 Redeemed, in full, warrants not outstanding \$7.563.057.15 Redeemed, in full warrants not outstanding	\$2,328,960.00 \$6,000,000.00 \$4,076,000.00 \$4,076,000.00 \$4,076,000.00 \$2,500,000.00 \$5,000.00 \$5,000.00 \$5,000.00 \$5,000.00 \$6,000.00 \$6,000.00		2,426,000 60,000,000 4,076 4,076 262,500 262,500 1,950 50 7,400 6,000	\$0.10 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,150.00 \$1,150.00 \$1,150.00 \$1,150.00 \$1,150.00 \$1,150.00			\$3,435,005.65 \$95,031.02 \$10,798.98 \$370,000.00	3,983,308 88 10
11,90 11 8.17 8.14,44 11 8.44 8.17,44	ANH-OR BANCORP MIS CONSIN INC. ANNAPOLIS BANCORP. BIC, F. P. B. CORPORATION ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ATLANTIC BANC-SHAPES. INC. ATLANTIC BANC-SHAPES. INC. ATLANTIC BANC-SHAPES. INC. ATLANTIC BANC-SHAPES. INC. ATLANTIC BANC-CORP ATLANTIC BANC-CORP ATLANTIC BANC-SHAPES. INC. ATLANTIC BANC-SHAPES. ATLANTIC BAN	MADISON MADISON ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS GREEN BAY	NE WI WI WI MD MD MD MD WI WI WI SC SC SC TN TN TN CA CA AL AL AL	4/9/2013 9/27/2013 1/30/2009 9/27/2013 1/30/2009 4/18/2012 3/6/2013 5/28/2015 1/21/2008 4/6/2011 1/21/2008 4/6/2011 1/21/2009 1/21/2014 2/17/2014 2/17/2009 1/30/200 1/30/200 1/30/200 1/30/200 1/30/200 1/30/200 1/30/200 1/30/200 1/30/200 1/30/200 1/30/200 1/30/200 1/30/200 1/30/200 1/30/200 1/30/200 1/30/200 1/30/200 1/30/200 1	Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants	\$8,152,000.00 \$525,000.000.00 \$2,000.000.00 \$7,400.000.00 \$6,000.000.00	\$0.00 \$0.00 \$0.00	\$6,000,000,00. Sold, in full warrants not outstanding \$13,378,714,00. Redeemed, in full; warrants not outstanding \$596,539,172,32. Redeemed, in full; warrants not outstanding \$596,539,172,32. Redeemed, in full; warrants not outstanding \$2,2503,554,78. Sold, in full; warrants not outstanding \$3,2503,554,78. Sold, in full; warrants not outstanding \$3,758,306,715. Redeemed, in full; warrants not outstanding \$2,484,411,03. Redeemed, in full; warrants not outstanding	\$2,328,960.00 \$6,000,000.00 \$4,076,000.00 \$4,076,000.00 \$4,076,000.00 \$25,500,000.00 \$25,500,000.00 \$50,000.00 \$7,400,000.00 \$6,000.00.00		2,426,000 60,000,000 4,076 4,076 4,076 262,500 262,500 1,950 50 7,400 6,000	\$0.10 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00			\$3,435,005.65 \$95,031.02 \$10,798.98 \$370,000.00 \$190,781.12 \$1,055,000.00	3,983,308 88 10 370 81,670
8,44	ANNECHE BANCORP MISCONSINI NC. ANNAPOLIS BANCORP NC. F. F. N. E. CORPORATION ANNAPOLIS BANCORP. NC. F. N. S. CORPORATION ANNAPOLIS BANCORP. NC. F. N. S. CORPORATION ANNAPOLIS BANCORP. NC. F. N. S. CORPORATION ASSOCIATED BANCORP. NC. F. N. S. CORPORATION ASSOCIATED BANCORP. NC. F. N. S. CORPORATION ASSOCIATED BANC-CORP ASSO	MADISON MADISON ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS GREEN BAY	NE	4/9/2013 1/30/2009 9/27/2013 1/30/2009 9/27/2013 1/30/2009 3/6/2013 5/28/2015 5/28/2015 11/21/2009 2/7/2014 2/27/2009 2/7/2014 3/19/2019 2/27/2009 3/13/2011 1/30/2009 7/13/2013 8/28/2013 3/13/2009 7/14/2011 7/10/2009 7/14/2011	Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants	\$8,152,000.00 00 \$5,25,000.000.00 \$5,200.000.00 \$5,400.000.00 \$5,000.000.00 \$5,000.000.00 \$5,15,669,000.00 \$5,15,669,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4.000.000.00 Sold in full warrants not outstanding \$13.378.714.00 Redeemed, in full, warrants not outstanding \$596.539.172.32 Redeemed, in full, warrants not outstanding \$596.539.172.32 Redeemed, in full, warrants not outstanding \$1.52.503.554.78 Sold, in full, warrants not outstanding \$3.798.415.33 Redeemed, in full, warrants not outstanding \$3.798.415.33 Redeemed, in full, warrants not outstanding \$3.7563.057.15 Redeemed, in full, warrants not outstanding \$3.7563.057.15 Redeemed, in full, warrants not outstanding	\$2,328,960.00 \$6,000,000.00 \$4,076,000.00 \$4,076,000.00 \$4,076,000.00 \$2,500,000.00 \$5,000.00 \$5,000.00 \$5,000.00 \$5,000.00 \$6,000.00 \$6,000.00		2,426,000 60,000,000 4,076 4,076 262,500 262,500 1,950 50 7,400 6,000	\$0.10 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,150.00 \$1,150.00 \$1,150.00 \$1,150.00 \$1,150.00 \$1,150.00			\$3,435,005.65 \$95,031.02 \$10,798.98 \$370,000.00 \$190,781.12	3.983,308 88 10 370 81,670
8,44	ANH-DR BANCORP MIS CONSINI NC. ANNAPOLIS BANCORP BL. (F. N. B. CORPORATION ANNAPOLIS BANCORP. BL. (F. N. B. CORPORATION ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ATLANTIC BANC-SHAPES. INC. AVENUE FINANACIA. HOLDINGS AVENUE FINANACIA. HOLDINGS AVENUE FINANACIA. HOLDINGS AVIDEANH HOLDING, INC. (FENINSULA BANK HOLDING CO. AVIDBRANK HOLDING, INC. (FENINSULA BANK HOLDING CO. AVIDBRANK HOLDING, INC. (FENINSULA BANK HOLDING CO. AVIDBRANK HOLDING, INC. (FENINSULA BANK HOLDING CO. BANCINSPENDENT, INCORPORATED BANCORP FINANCIAL. INC.	MADISON MADISON ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS GREEN BAY	NE WI WI WI WI MD MD MD MD WI WI WI VI F C SC S	4/9/2013 1/30/2009 9/27/2013 1/30/2009 9/27/2013 1/30/2009 1	Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants	\$8,152,000.00 \$525,000.000.00 \$2,000.000.00 \$7,400.000.00 \$6,000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$6,000,000,00 Sold, in full warrants not outstanding \$13,378,714,00 Redeemed, in full warrants not outstanding \$596,539,172,32 Redeemed, in full warrants not outstanding \$596,539,172,32 Redeemed, in full warrants not outstanding \$1. \$2,503,554,78 Sold, in full warrants not outstanding \$5,758,057,15 Redeemed, in full warrants not outstanding \$7,563,057,15 Redeemed, in full warrants not outstanding \$24,841,411,03 Redeemed, in full warrants not outstanding \$24,841,411,03 Redeemed, in full warrants not outstanding \$24,851,656,66 Redeemed, in full warrants not outstanding	\$2,328,960.00 \$6,000,000.00 \$4,076,000.00 \$4,076,000.00 \$25,000,000.00 \$25,000,000.00 \$1,950,000.00 \$7,400,000.00 \$6,000,000.00 \$21,100,000.00 \$6,000,000.00		2,426,000 60,000,000 40,076 4,076 4,076 262,500 7,400 6,000 21,100 13,669	\$0.10 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,150.00 \$1,150.00 \$1,150.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00			\$3,435,005.65 \$95,031.02 \$10,798.98 \$370,000.00 \$190,781.12 \$1,055,000.00	3,983,308 88 10 370 81,670
8,44	ANAPOLIS BANCORP INIC DE DE CORPORATION ANNAPOLIS BANCORP. INIC, IF A B. CORPORATION ASSOCIATED BANC-CORP ATLANTIC BANC-SHAPES, INIC. ATLANTIC BANC-SHAPES, INIC. ATLANTIC BANC-SHAPES, INIC. ATLANTIC BANC-SHAPES, INIC. ATLANTIC BANC-BANC-BANC-BANC-BANC-BANC-BANC-BANC-	MADISON MADISON ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS GREEN BAY	NE	49/2013 1/30/2009 9/27/2013 1/30/2009 1/30/2009 4/18/2013 3/8/2013 5/28/2015 1/21/2008 4/8/2011 1/21/2009 2/7/2014 2/17/2009 2/17/2014 1/30/2009 7/31/2013 1/30/2009 7/31/2013 1/30/2009 1/30/	Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants	\$8,152,000.00 00 \$5,25,000.000.00 \$5,200.000.00 \$5,400.000.00 \$5,000.000.00 \$5,000.000.00 \$5,15,669,000.00 \$5,15,669,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$6,000,000,00 Sold, in full warrants not outstanding \$13,378,714,00 Redeemed, in full warrants not outstanding \$596,539,172,32 Redeemed, in full warrants not outstanding \$596,539,172,32 Redeemed, in full warrants not outstanding \$1. \$2,503,554,78 Sold, in full warrants not outstanding \$5,758,057,15 Redeemed, in full warrants not outstanding \$7,563,057,15 Redeemed, in full warrants not outstanding \$24,841,411,03 Redeemed, in full warrants not outstanding \$24,841,411,03 Redeemed, in full warrants not outstanding \$24,851,656,66 Redeemed, in full warrants not outstanding	\$2,328,960.00 \$6,000,000.00 \$4,076,000.00 \$4,076,000.00 \$4,076,000.00 \$25,500,000.00 \$25,500,000.00 \$50,000.00 \$7,400,000.00 \$6,000.00.00		2,426,000 60,000,000 4,076 4,076 4,076 262,500 262,500 1,950 50 7,400 6,000	\$0.10 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00			\$3,435,005,65 \$95,031,02 \$10,798,98 \$370,000,00 \$190,781,12 \$1,055,000,00 \$410,000,00	3,983,308 88 10 370 81,670 1,055 410
8,44 8,17,44	ANH-DR BANCORP MIS CONSINI NC. ANHAPOLIS BANCORP MIC JF N. B. CORPORATION ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ATLANTIC BANC-SHAPES, INC. ATLANTIC BANCORPORATION OF CONTROL O	MADISON MADISON ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS OREEN BAY GREEN BAY	NE	4/9/2013 1/30/2009 9/27/2013 1/30/2009 9/27/2013 1/30/2009 1/30/200 1/30/200 1/30/200 1/30/200 1/30/200 1/30/200 1/30/20	Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants	\$8,152,000.00 \$525,000.000.00 \$2,000.000.00 \$7,400.000.00 \$6,000.000.00 \$21,100.000.00 \$13,660.000.00 \$30,000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$6,000,000,00 Sold, in full warrants not outstanding \$13,378,714,00 Redeemed, in full; warrants not outstanding \$596,539,172,32 Redeemed, in full; warrants not outstanding \$5 \$2,503,554,78 Sold, in full; warrants not outstanding \$3,798,415,33 Redeemed, in full; warrants not outstanding \$7,563,057,15 Redeemed, in full; warrants not outstanding \$24,841,411,03 Redeemed, in full; warrants not outstanding \$15,595,736,93 Redeemed, in full; warrants not outstanding	\$2,328,960.00 \$6,000,000.00 \$4,076,000.00 \$4,076,000.00 \$25,000,000.00 \$25,000,000.00 \$1,950,000.00 \$7,400,000.00 \$6,000,000.00 \$21,100,000.00 \$6,000,000.00		2,426,000 60,000,000 40,076 4,076 4,076 262,500 7,400 6,000 21,100 13,669	\$0.10 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,150.00 \$1,150.00 \$1,150.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00			\$3,435,005.65 \$95,031.02 \$10,798.98 \$370,000.00 \$190,781.12 \$1,055,000.00	3,983,308 88 10 370 81,670
8,44	ANAPOLIS BANCORP INIC DE DE CORPORATION ANNAPOLIS BANCORP. INIC, IF A B. CORPORATION ASSOCIATED BANC-CORP ATLANTIC BANC-SHAPES, INIC. ATLANTIC BANC-SHAPES, INIC. ATLANTIC BANC-SHAPES, INIC. ATLANTIC BANC-SHAPES, INIC. ATLANTIC BANC-BANC-BANC-BANC-BANC-BANC-BANC-BANC-	MADISON MADISON ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS GREEN BAY	NE WI WI WI MD	4/9/2013 1/30/2009 9/27/2013 1/30/2009 9/27/2013 1/30/2009 1	Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants	\$8,152,000.00 00 \$5,25,000.000.00 \$5,200.000.00 \$5,400.000.00 \$5,000.000.00 \$5,000.000.00 \$5,15,669,000.00 \$5,15,669,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$6.000.000.00 Sold, in full: warrants not outstanding \$13.378.714.00 Redeemed, in full: warrants not outstanding \$596.539.172.32 Redeemed, in full: warrants not outstanding \$596.539.172.32 Redeemed, in full: warrants not outstanding \$2.500.554.78 Sold in full: warrants not outstanding \$2.500.554.78 Sold in full: warrants not outstanding \$2.500.554.78 Redeemed, in full: warrants not outstanding \$2.500.555.75 Redeemed, in full: warrants not outstanding \$2.500.555.75 Redeemed, in full: warrants not outstanding \$2.500.555.755.75 Redeemed, in full: warrants not outstanding \$2.500.555.755.755.755 Redeemed, in full: warrants not outstanding \$2.500.555.755.755.755.755.755.7555.7555.	\$2,328,960.00 \$6,000.000.00 \$4,076,000.00 \$4,076,000.00 \$4,076,000.00 \$24,076,000.00 \$50,000.00 \$50,000.00 \$50,000.00 \$13,669,000.00 \$13,669,000.00		2,426,000 60,000,000 40,076 4,076 4,076 262,500 7,400 6,000 21,100 13,669	\$0.10 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,150.00 \$1,150.00 \$1,150.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00			\$3,435,005,65 \$95,031,02 \$10,798,98 \$370,000,00 \$190,781,12 \$1,055,000,00 \$410,000,00	3,983,308 88 10 370 81,670 1,055 410
8,44 8,17,44	ANHOR BANCORP MIS CONSIN INC. ANHAPOLIS BANCORP INC. IF M. B. CORPORATION ANHAPOLIS BANCORP. MC. IF M. B. CORPORATION ANHAPOLIS BANCORP. ANHAPOLIS BANCORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ATIANTIC BANC-SHAPES. INC. BANCORP FINANCIAL, INC.	MADISON MADISON ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS GREEN BAY	NE	4/9/2013 1/30/2009 9/27/2013 1/30/2009 9/27/2013 1/30/2009 4/18/2012 3/6/2013 5/28/2015 1/21/2008 4/6/2011 1/21/2008 4/6/2011 1/21/2008 2/7/2014 3/19/2014	Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants	\$8,152,000.00 \$525,000.000.00 \$2,000.000.00 \$7,400.000.00 \$6,000.000.00 \$21,100.000.00 \$13,660.000.00 \$30,000.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$6,000,000,00 Sold, in full: warrants not outstanding \$13,378,714,00 Redeemed, in full: warrants not outstanding \$596,539,172,32 Redeemed, in full: warrants not outstanding \$5,596,539,172,32 Redeemed, in full: warrants not outstanding \$2,500,554,78 Sold, in full: warrants not outstanding \$3,7563,057,15 Redeemed, in full: warrants not outstanding \$3,7563,057,15 Redeemed, in full: warrants not outstanding \$3,241,411,03 Redeemed, in full: warrants not outstanding \$3,241,686,66 Redeemed, in full: warrants not outstanding \$3,241,686,68 Redeemed, in full: warrants not outstanding	\$2,209,960,00 \$6,000,000,00 \$4,075,000,000 \$4,075,000,000 \$4,075,000,000 \$725,500,000,000 \$13,950,000,000 \$74,400,000,000 \$74,		2.426,000 60,000,000 4.076 4.076 262,500 262,500 7.400 6,000 21,100 13,669 30,000	\$0.10 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$104,000,000,00)		\$3,435,005,65 \$95,031,02 \$10,798,98 \$370,000,00 \$190,781,12 \$1,055,000,00 \$410,000,00	3,983,308 88 10 370 81,670 1,055 410
8,44 8,17,44	ANCHOR BANCORP MISCONSINI NIC. ANNAPOLIS BANCORP INC. IF N. B. CORPORATION ANNAPOLIS BANCORP. INC. IF N. B. CORPORATION ANNAPOLIS BANCORP. INC. IF N. B. CORPORATION ANNAPOLIS BANCORP. INC. IF N. B. CORPORATION ASSOCIATED BANC-CORP BANCORP BA	MADISON MADISON ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS GREEN BAY	NE	4/9/2013 1/30/2009 9/27/2013 1/30/2009 1/30/2009 4/18/2012 1/30/2009 1/30/2009 1/30/2009 1/30/2009 1/30/2012 1	Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Warrants	\$8,152,000,000,00 \$525,000,000,00 \$7,400,000,00 \$7,400,000,00 \$6,000,000,00 \$21,100,000,00 \$31,669,000,00 \$31,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$6.000.000.00 Sold, in full, warrants not outstanding \$13.378.714.00 Redeemed, in full, warrants not outstanding \$596.539.172.32 Redeemed, in full, warrants not outstanding \$596.539.172.32 Redeemed, in full, warrants not outstanding \$5.2503.554.78 Sold, in full, warrants not outstanding \$5.2503.554.78 Redeemed, in full, warrants not outstanding \$5.2503.554.78 Redeemed, in full, warrants not outstanding \$7.563.067.15 Redeemed, in full, warrants not outstanding \$24,841.411.03 Redeemed, in full, warrants not outstanding \$315.595.736.93 Redeemed, in full, warrants not outstanding \$32,341.666.66 Redeemed, in full, warrants not outstanding \$315.595.736.93 Redeemed, in full, warrants not outstanding \$315.707.1460.95 Sold, in full, warrants not outstanding	\$2,329,960,00 \$6,000,000,00 \$6,000,000,00 \$4,075,600,00 \$7,400,000,00 \$7,400,000,00 \$7,400,000,00 \$7,400,000,00 \$7,400,000,00 \$7,400,000,00 \$7,400,000,00 \$7,400,000,00 \$7,400,000,00		2.426,000 60,000,000 4,076 4,076 4,076 262,500 1,950 7,400 6,000 21,100 13,669 30,000 48,000	\$0.10 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,150.00 \$1,150.00 \$1,150.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$104.000.000.00)		\$3,435,005.65 \$95,031.02 \$10,796.06 \$370.000.00 \$190,781.12 \$1,055,000.00 \$410,000.00 \$1,400.000.00	3,983,308 88 10 370 81,670 1,055 410 192,967
8,44 8,17,44	ANHOR BANCORP MIS CONSIN INC. ANHAPOLIS BANCORP INC. IF M. B. CORPORATION ANHAPOLIS BANCORP. MC. IF M. B. CORPORATION ANHAPOLIS BANCORP. ANHAPOLIS BANCORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ATIANTIC BANC-SHAPES. INC. BANCORP FINANCIAL, INC.	MADISON MADISON ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS GREEN BAY	NE	4/9/2013 1/30/2009 9/27/2013 1/30/2009 9/27/2013 1/30/2009 4/18/2012 3/6/2013 5/28/2015 1/21/2008 4/6/2011 1/21/2008 4/6/2011 1/21/2008 2/7/2014 3/19/2014	Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants	\$8,152,000,000,00 \$525,000,000,00 \$7,400,000,00 \$7,400,000,00 \$6,000,000,00 \$21,100,000,00 \$31,669,000,00 \$31,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$6.000.000.00 Sold, in full, warrants not outstanding \$13.378.714.00 Redeemed, in full, warrants not outstanding \$596.539.172.32 Redeemed, in full, warrants not outstanding \$596.539.172.32 Redeemed, in full, warrants not outstanding \$5.2503.554.78 Sold, in full, warrants not outstanding \$5.2503.554.78 Redeemed, in full, warrants not outstanding \$5.2503.554.78 Redeemed, in full, warrants not outstanding \$7.563.067.15 Redeemed, in full, warrants not outstanding \$24,841.411.03 Redeemed, in full, warrants not outstanding \$315.595.736.93 Redeemed, in full, warrants not outstanding \$32,341.666.66 Redeemed, in full, warrants not outstanding \$315.595.736.93 Redeemed, in full, warrants not outstanding \$315.707.1460.95 Sold, in full, warrants not outstanding	\$2,209,960,00 \$6,000,000,00 \$4,077,600,00 \$4,077,600,00 \$4,077,600,00 \$12,500,000,00 \$1,500,000,00 \$1,500,000,00 \$2,400,000,00 \$1,000,000,00 \$2,400,000,00 \$2,400,000,00 \$2,400,000,00 \$2,400,000,000,00		2.426,000 60,000,000 4.076 4.076 262,500 262,500 7.400 6,000 21,100 13,669 30,000	\$0.10 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$104,000,000,00)		\$3,435,005,65 \$95,031,02 \$10,798,98 \$370,000,00 \$190,781,12 \$1,055,000,00 \$410,000,00	3,983,308 88 10 370 81,670 1,055 410 192,967

Footnote	Institution Nama	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Rack ² Investment Status*	Amount	(Fee) ⁴	Shares	Avg Price (Realized Loss) / (Write-off)	Gain ⁵	Wt Amount	Wt Shares
83	BANCTRUST FINANCIAL GROUP, INC. BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL	12/19/2008	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$60,451,155.74 Redeemed, in full; warrants not outstanding	\$50,000,000.00	(Fee)	Silales	\$1,000.00	Gaiii	\$15,000.00	730,994
8,14	BANCTRUST FINANCIAL GROUP, INC. BANK FINANCIAL SERVICES, INC.	MOBILE EDEN PRAIRIE	MN	2/15/2013 8/14/2009	Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00	\$1,114,680.76 Sold, in full; warrants not outstanding			50,000	\$1,000.00		\$15,000.00	730,994
	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE	MN	12/19/2012					\$451,600,92		486 518	\$929.22 (\$34.399.08 \$929.22 (\$36,664.04		\$23,500.00	50
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	12/20/2012					\$481,335.96	(\$9,329.37)	510	\$929.22 (\$36,664.04		\$23,500.00	50
6.7.11	BANK FINANCIAL SERVICES, INC. BANK OF AMERICA	EDEN PRAIRIE CHARLOTTE	MN	3/26/2013	Preferred Stock w/ Warrants	\$15,000,000,000.00	\$0.00	\$26,599,663,040.28 Redeemed, in full; warrants not outstanding		(\$15,670.63)					
	BANK OF AMERICA	CHARLOTTE	NC	1/9/2009		\$10,000,000,000.00	V								
	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE	NC NC	12/9/2009					\$25,000,000,000.00		1,000,000	\$25,000.00		\$305.913.040.28	121.792.790
8,14	BANK OF COMMERCE	CHARLOTTE	NC NC	1/16/2009		\$3,000,000.00	\$0.00	\$3,087,573.33 Sold, in full; warrants not outstanding	\$2,502,000.00		3.000	\$834.00 (\$498,000.00		\$100,100.00	450
	BANK OF COMMERCE BANK OF COMMERCE	CHARLOTTE CHARLOTTE	NC	1/130/2012					\$2,502,000.00	(\$25,000.00)	3,000	\$834.00 (\$498,000.00		\$100,100.00	150
44	BANK OF COMMERCE HOLDINGS BANK OF COMMERCE HOLDINGS	REDDING REDDING		11/14/2008 9/27/2011	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$19,564,027.78 Redeemed, in full; warrants not outstanding	\$17.000.000.00		17,000	\$1,000.00			
	BANK OF COMMERCE HOLDINGS	REDDING	CA	10/26/2011					\$17,000,000.00		17,000	\$1,000.00		\$125,000.00	405,405
8	BANK OF GEORGE BANK OF GEORGE	LAS VEGAS LAS VEGAS	NV NV	3/13/2009	Preferred Stock w/ Exercised Warrants	\$2,672,000.00	\$0.00	\$1,233,940.00 Sold, in full; warrants not outstanding	\$955,240.00		2.672	\$357.50 (\$1,716,760.00		\$23,709.00	134
	BANK OF GEORGE	LAS VEGAS	NV	1/6/2014					3533,240.00	(\$25,000.00)	2.072	3337.30 (31.710.700.00		223,708.00	134
11	BANK OF MARIN BANCORP BANK OF MARIN BANCORP	NOVATO NOVATO	CA	12/5/2008	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$30,155,095.11 Redeemed, in full; warrants not outstanding	\$28,000,000,00		28 000	\$1,000.00			
	BANK OF MARIN BANCORP	NOVATO	CA	11/23/2011					,20,000,000			¥.1		\$1,703,984.00	154,908
11		NEW YORK NEW YORK		10/28/2008 6/17/2009		\$3,000,000,000.00	\$0.00	\$3,231,416,666.67 Redeemed, in full; warrants not outstanding	\$3,000,000,000.00		3,000,000	\$1,000.00			
105	BANK OF NEW YORK MELLON	NEW YORK NEW YORK				\$13,179,000.00	\$0.00	CA 224 427 00 Cald in full support and address dis-						\$136,000,000.00	14,516,129
105	BANK OF THE CAROLINAS CORPORATION BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE MOCKSVILLE	NC	7/16/2014	Preferred Stock w/ Warrants			\$4,334,427.00 Sold, in full; warrants not outstanding	\$3,294,750.00		13,179	\$250.00 (\$9,884,250.00			
11	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	12/12/2008	Preferred Stock w/ Warrants	\$75,000,000,00	\$0.00	\$81,004,166.67 Redeemed, in full: warrants not outstanding	\$75.000.000.00		75.000	\$1,000.00			
	BANK OF THE UZANKS, INC. BANK OF THE UZANKS, INC. BANK OF THE WEST BANCORP, INC.	LITTLE ROCK DENVER							\$75,000,000.00		75,000	\$1,000.00		\$2,650,000.00	379,811
8,106	BANKERS' BANK OF THE WEST BANCORP, INC. BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER DENVER	CO	1/24/2009 1/30/2009 4/24/2014	Preferred Stock w/ Exercised Warrants	\$12,639,000.00	\$0.00	\$17,097,990.60 Redeemed, in full; warrants not outstanding	\$12,639,000.00		12 630	\$1,000.00		\$632,000.00	632
8.14.44	BANKFIRST CAPITAL CORPORATION	MACON	MS	1/23/2009	Preferred Stock w/ Exercised Warrants	\$15,500,000.00	\$0.00	\$18,492,469,25 Redeemed, in full: warrants not outstanding			12,000				COL
8 14	BANKFIRST CAPITAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	MACON GREENVILLE	MS	9/8/2011	Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,653.50 Sold, in full; warrants not outstanding	\$15,500,000.00		15,500	\$1,000.00		\$775,000.00	775
-,.7	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE GREENVILLE	SC	11/9/2012		¥1,000,000.00	-30.00	Control was a second of the se	\$900,000.00		1,000	\$900.00 (\$100,000.00		\$21,880.50	50
	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	1/11/2013 3/26/2013						(\$9,000.00) (\$16,000.00)					
	BANNER CORPORATION/BANNER BANK	GREENVILLE WALLA WALLA	WA	11/21/2008	Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00	\$129,079,862.47 Sold, in full; warrants not outstanding	\$109 717 680 00	(\$1.645.765.20)		\$884.82 (\$14.282.320.00			
	BANNER CORPORATION/BANNER BANK BANNER CORPORATION/BANNER BANK	WALLA WALLA WALLA WALLA	WA	4/3/2012 6/12/2013					\$109,717,680.00	(\$1,645,765.20)	124,000	\$884.82 (\$14,282,320.00		\$134,201.00	243,998
8,14,44	BANNER COUNTY BAN CORPORATION	HARRISBURG HARRISBURG	NE	2/6/2009	Preferred Stock w/ Exercised Warrants	\$795,000.00	\$0.00	\$942,411.42 Redeemed, in full; warrants not outstanding	\$795,000.00			\$1.000.00		\$40,000.00	
12,16	BANNER COUNTY BAN CORPORATION BAR HARBOR BANKSHARES	BAR HARBOR	ME	7/28/2011	Preferred Stock w/ Warrants	\$18,751,000.00	\$0.00	\$20,037,514.11 Redeemed, in full; warrants not outstanding			/95			\$40,000.00	4
	BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR BAR HARBOR	ME	2/24/2010 7/28/2010					\$18,751,000.00		18,751	\$1,000.00		\$250,000,00	52.455
11	BB&T CORP.	WINSTON-SALEM	NC	11/14/2008	Preferred Stock w/ Warrants	\$3,133,640,000.00	\$0.00	\$3,293,353,918.53 Redeemed, in full; warrants not outstanding						\$230,000.00	32,433
	BB&T CORP. BB&T CORP.	WINSTON-SALEM WINSTON-SALEM	NC NC	6/17/2009 7/22/2009					\$3,133,640,000.00		3,134	\$1,000,000.00		\$67,010,401.86	13,902,573
8,112	BCB HOLDING COMPANY, INC.	THEODORE	AL	4/3/2009	Preferred Stock w/ Exercised Warrants	\$1,706,000.00	\$0.00	\$2,315,853.14 Redeemed, in full; warrants not outstanding							10,002,070
11	BCB HOLDING COMPANY, INC. BCSB BANCORP, INC.	THEODORE BALTIMORE	AL MD	7/1/2014	Preferred Stock w/ Warrants	\$10,800,000.00	\$0.00	\$13,371,500.00 Redeemed, in full; warrants not outstanding	\$1,706,000.00		1,706	\$1,000.00		\$85,000.00	85
	BCSB BANCORP, INC.	BALTIMORE	MD	1/26/2011		\$ · -	4 5		\$10,800,000.00		10,800	\$1,000.00			
8.11.14	BCSB BANCORP, INC. BEACH BUSINESS BANK	BALTIMORE MANHATTAN BEACH	MD CA	4/19/2013	Preferred Stock w/ Exercised Warrants	\$6,000,000,00	\$0.00	\$7,263,316.66 Redeemed, in full; warrants not outstanding						\$1,442,000.00	183,465
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH MANHATTAN BEACH	CA	1/30/2009 7/6/2011			•		\$1,500,000.00 \$1,500,000.00		1,500 1,500	\$1,000.00 \$1,000.00			
		MANHATTAN BEACH	CA	3/7/2012					\$1,500,000.00 \$1,500,000.00		1,500	\$1,000.00			
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	6/6/2012					\$1,200,000.00		1,200	\$1,000.00			
8,11,14	BEACH BUSINESS BANK BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	MANHATTAN BEACH PHOENIXVILLE	PA	6/27/2012 6/12/2009		\$2,892,000.00	\$0.00	\$3,444,478.21 Redeemed, in full; warrants not outstanding	\$300,000.00		300	\$1,000.00		\$300,000.00	300
	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.	PHOENIXVILLE PITTSFIELD	PA	12/28/2011	Preferred Stock w/ Warrants	\$40.000.000.00	\$0.00	\$41,917,777,78 Redeemed, in full: warrants not outstanding	\$2,892,000.00		2,892	\$1,000.00		\$145,000.00	145
11	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD PITTSFIELD	MA	5/27/2009 6/24/2009	Preferred Stock w Warrants	\$40,000,000.00	\$0.00	S41,917,777,78 Redeemed, in full: warrants not outstanding	\$40,000,000.00		40,000	\$1,000.00			
8,14,44	BERKSHIRE HILLS BANCORP, INC. BERN BANCSHARES, INC.	PITTSFIELD BERN	MA	6/24/2009	Preferred Stock w/ Exercised Warrants	\$985,000.00	\$0.00	\$1,172,062.50 Redeemed, in full; warrants not outstanding						\$1,040,000.00	226,330
	BERN BANCSHARES, INC.	BERN	KS	9/1/2011					\$985,000.00		985	\$1,000.00		\$50,000.00	5
8.14.18	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM BIRMINGHAM	MI	4/24/2009	Preferred Stock w/ Exercised Warrants	\$1,635,000.00 \$1,744,000.00	\$0.00	\$3,803,022.67 Redeemed, in full: warrants not outstanding							
	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	BIRMINGHAM COCONUT GROVE	MI	7/28/2011					\$3,379,000.00		3,379	\$1,000.00		\$82,000.00	82
15,17	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	6/19/2009 2/7/2013	Subordinated Debentures w/ Exercised Warrants	\$6,400,000.00	\$0.00	\$8,271,975.28 Sold, in full; warrants not outstanding	\$2.532.140.00		2,600,000	\$0.97 (\$67.860.00		\$64,158.97	64.000
	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE COCONUT GROVE	FL	2/7/2013 2/8/2013					\$2,532,140.00 \$3,700,820.00		3.800.000	\$0.97 (\$67,860.00 \$0.97 (\$99,180.00		\$140,347,75	64,000 140,000
8	BISCAYNE BANCSHARES, INC. BLACKHAWK BANCORP, INC.	COCONUT GROVE BELOIT	WI	3/26/2013	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,459,461.11 Sold, in full; warrants not outstanding		(\$62,329.60)					
	BLACKHAWK BANCORP, INC.	BELOIT BELOIT	WI	10/29/2012 10/31/2012			•		\$186,550.00		205 9,795	\$910.00 (\$18,450.00 \$910.00 (\$881,550.00			
	BLACKHAWK BANCORP, INC.	BELOIT	WI	1/11/2013					\$8,913,450.00	(\$91,000.00)	9,795	Ç\$881,550.00		\$470,250.00	500
8,14	BLACKRIDGE FINANCIAL, INC. BLACKRIDGE FINANCIAL, INC.	FARGO	ND ND	5/22/2009	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,127,326.35 Redeemed, in full; warrants not outstanding	\$2,250,000,00		0.050	\$1,000,00			
	BLACKRIDGE FINANCIAL, INC.	FARGO FARGO	ND	6/27/2012 9/12/2012					\$2,250,000.00		2,250 2,750	\$1,000.00 \$1,000.00		\$250,000.00	250
8,14		INDEPENDENCE INDEPENDENCE	MO	3/6/2009 10/29/2012	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$11,938,437.34 Sold, in full; warrants not outstanding	\$19.630.00		00	\$755.00 (\$6.370.00			
	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE INDEPENDENCE INDEPENDENCE	MO	10/31/2012					\$9,040,370.00		11,974	\$755.00 (\$2,933,630.00		\$541,793.34	600
8.64.97	BLUE RIDGE BANCSHARES, INC. BLUE RIVER BANCSHARES, INC.	INDEPENDENCE SHELBYVILLE	MO IN	1/11/2013 3/6/2009	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$529,105.00 Currently Not Collectible		(\$90,600.00)					
0,04,57	BLUE RIVER BANCSHARES, INC.	SHELBYVILLE	IN	2/10/2012								(\$5,000,000.00			
	BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	OVERLAND PARK OVERLAND PARK	KS KS	12/5/2008 10/18/2013	Preferred Stock w/ Warrants	\$21,750,000.00	\$0.00	\$21,264,901.65 Sold, in full; warrants not outstanding	\$3,177,232.50		3,250	\$977.61 (\$72,767.50			
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS	10/21/2013					\$18,085,785.00		18,500	\$977.61 (\$414,215.00			
	BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	OVERLAND PARK OVERLAND PARK	KS KS	1/6/2014						(\$212,630.18)				\$3,056.00	130,977
8	BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY	4/17/2009	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,776,051.62 Redeemed, in full: warrants not outstanding	gm man and 11			64 000 00			
	BNB FINANCIAL SERVICES CORPORATION BNC BANCORP	NEW YORK THOMASVILLE	NY NC	8/30/2013 12/5/2008	Preferred Stock w/ Warrants	\$31,260,000.00	\$0.00	\$35,140,666.12 Sold, in full; warrants not outstanding	\$7,500,000.00		7,500	\$1,000.00		\$375,000.00	375
	BNC BANCORP BNC BANCORP	THOMASVILLE THOMASVILLE	NC	8/29/2012 9/19/2012					\$28,797,649.80	(\$431,964.75)	31,260	\$921.23 (\$2,462,350.20		\$939.920.00	543.337
8.14.44	BNC FINANCIAL GROUP, INC.	NEW CANAAN	CT	2/27/2009	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,673,920.75 Redeemed, in full: warrants not outstanding							543,337
	BNC FINANCIAL GROUP, INC.	NEW CANAAN	CT	8/4/2011	Preferred Stock w/ Exercised Warrants	\$20,093,000.00	\$0.00	\$26,941,865.35 Sold, in full; warrants not outstanding	\$4,797,000.00		4,797	\$1,000.00		\$240,000.00	240
0	BNCCORP, INC. BNCCORP, INC.	BISMARCK BISMARCK	ND	3/14/2014	Freierieu Stock W Exercised Wallants	\$20,093,000.00	\$0.00	420,941,000.35 Sold, in full, Warrants not outstanding	\$143,000.00		143		\$154.44		30
	BNCCORP, INC. BNCCORP, INC.	BISMARCK BISMARCK	ND	3/17/2014					\$19,950,000.00	(\$201.147.00)	19,950	\$1,001.08	\$21,546.00	\$966,456.56	975
8,14,44	BOH HOLDINGS, INC.	HOUSTON	TX	3/6/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,783,777.44 Redeemed, in full; warrants not outstanding		(9401.147.00)					
14,15	IBOH HOLDINGS INC	HOUSTON	TX WI			\$5,586,000.00	\$0.00	\$6,947,457.50 Sold, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00		\$500,000.00	500
	BOSCOBEL BANCORP, INC. BOSCOBEL BANCORP, INC.	BOSCOBEL BOSCOBEL	WI	3/8/2013	Subordinated Debentures w/ Exercised Warrants	90,000,000.00	ş0.00	GOO, III OII, Wallants not outstanding						\$232,180.54	
	BOSCOBEL BANCORP, INC.	BOSCOBEL BOSCOBEL	WI	3/11/2013					\$5,586,000.00	(\$61,787.30)	5,586,000	\$1.11	\$592,730.46	\$129,709.80	100,000
	BOSCOBEL BANCORP, INC.		100	11/21/2008	Preferred Stock w/ Warrants	\$154,000,000.00	\$0.00	\$171,224,745.48 Redeemed, in full; warrants not outstanding		(42.1,101.30)					
11	BOSCOBEL BANCORP, INC.	BOSTON	MA	1/10/00											
11	SOSCOBEL BANCORP: NC. SOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON BOSTON BOSTON	MA MA	1/13/2010 6/16/2010					\$50,000,000.00 \$104,000,000.00		50,000 104,000	\$1,000.00 \$1,000.00			
11	BOSCOBEL BANCORP, INC. SOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	2/7/2011			A****		\$50,000,000.00 \$104,000,000.00		50,000 104,000	\$1,000.00 \$1,000.00		\$6,202,523,25	2,887,500
11	BOSCOBEL BANCORP, INC. SOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	2/7/2011		\$23,864,000.00	\$0.00		\$104,000,000.00		104,000	\$1,000.00		\$6,202,523.25	2.887,500
11	BOSCOBEL BANCORP, INC. SOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA MA CA CA CA	2/7/2011	Preferred Stock w/ Warrants		\$0.00		\$50,000,000.00 \$104,000,000.00 \$15,000,000.00 \$8,864,000.00		50,000 104,000 15,000 8,864	\$1,000.00		\$6,202,523.25 \$1,395,000.00	2.887.500

Footnote 8		1			- 1			Total Cash Back ² Investment Status*		- 4		Avg Price (Realized Loss) / (Write-off)			
	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW City	State IL	Date 12/19/2008	Original Investment Type' Preferred Stock w/ Exercised Warrants	Original Investment Amount Or \$38,000,000.00	outstanding Investment \$0.00		Amount	(Fee)"		Ava. 11100 Inculted 2000/1111100 011	Ouiii	Wt Amount	Wt Shares
	BRIDGEVIEW BANCORP, INC. BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW BRIDGEVIEW	IL IL	1/6/2013					\$10,450,000.00	(\$104,500.00)	38,000	\$275.00 (\$27,550,000	30)	\$709,155.81	1,90
9.10.18.65.96	5.99 BROADWAY FINANCIAL CORPORATION BROADWAY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES	CA	11/14/2008	Preferred Stock w/ Warrants	\$9,000,000,000	\$15,000,000.00	\$810.416.67 Full investment outstanding: warrants not outstanding							
14,15	BROGAN BANKSHARES, INC.	KAUKAUNA	WI	12/4/2009 5/15/2009	Subordinated Debentures w/ Exercised Warrants	\$6,000,000.00 \$2,400,000.00	\$0.00	\$3,022,879.60 Sold, in full; warrants not outstanding							
	BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC.	KAUKAUNA KAUKAUNA	WI	4/26/2013					\$60,000.00 \$2,340,000.00		60,000 2.340,000	\$1.05 \$1.05	\$3,000.60 \$117.023.40	\$125.135.60	120.00
8.14.44	BROGAN BANKSHARES, INC. BROTHERHOOD BANCSHARES, INC.	KAUKAUNA KANSAS CITY	WI	5/31/2013	Desferred Charles of Francisco Milesons	\$11,000,000.00	\$0.00	CALCULATION OF Producered in fall comments and authorities		(\$25,000.00)					
	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY KANSAS CITY CLAYTON	KS	9/15/2011	Preferred Stock w/ Exercised Warrants			\$12,845,586.01 Redeemed, in full; warrants not outstanding	\$11,000,000.00		11,000	\$1,000.00		\$550,000.00	55
8,11,14	BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC.	CLAYTON CLAYTON		4/24/2009 5/23/2012	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,707,708.84 Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00	4	-	
	BUSINESS RANCSHARES INC	CLAYTON	MO	1/9/2013					\$2,500,000,00		2,500	\$1,000.00			
8,11,14	BUSINESS BANCSHARES, INC. BUTLER POINT, INC.	CLAYTON CATLIN	IL MO	4/24/2013 3/13/2009	Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53 Redeemed, in full; warrants not outstanding	\$6,500,000.00		6,500	\$1,000.00		\$750,000.00	75
44	BUTLER POINT, INC. C&F FINANCIAL CORPORATION	CATLIN WEST POINT	IL VA	1/2/2011	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$25,205,957.78 Redeemed, in full; warrants not outstanding	\$607,000.00		607	\$1,000.00		\$30,000.00	3
	C&F FINANCIAL CORPORATION	WEST POINT	VA	7/27/2011		\$20,000,000.00	30.00	\$25,205,557.76 Redeemed, in rail, warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			
	C&F FINANCIAL CORPORATION	WEST POINT	VA VA	4/11/2012 5/14/2014					\$10,000,000.00		10,000	\$1,000.00		\$2,303,180.00	167.50
8,14,18,44	C&F FINANCIAL CORPORATION CACHE VALLEY BANKING COMPANY	WEST POINT LOGAN	UT	12/23/2008	Preferred Stock w/ Exercised Warrants	\$4,767,000.00	\$0.00	\$10,674,333.80 Redeemed, in full; warrants not outstanding						\$2,000,100.00	107,00
	CACHE VALLEY BANKING COMPANY CACHE VALLEY BANKING COMPANY	LOGAN	UT	12/18/2009 7/14/2011		\$4,640,000.00			\$9,407,000.00		9,407	\$1.000.00		\$238,000.00	23
125	CADENCE FINANCIAL CORPORATION	STARKVILLE STARKVILLE	MS	1/9/2009	Preferred Stock w/ Warrants	\$44,000,000.00	\$0.00	\$41,984,062.50 Sold, in full; warrants not outstanding	\$38,000,000.00		44,000	\$863.64 (\$6,000,000	00)		
8,14,44	CADENCE FINANCIAL CORPORATION CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA	3/4/2011 2/27/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,899.67 Redeemed, in full; warrants not outstanding					,0)		
8.11.14	CALIFORNIA BANK OF COMMERCE CALIFORNIA OAKS STATE BANK	LAFAYETTE THOUSAND OAKS	CA	9/15/2011	Preferred Stock w/ Exercised Warrants	\$3,300,000,00	\$0.00	\$3.802,219.25 Redeemed, in full: warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00		\$200,000.00	20
0.11.14	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	12/8/2010					\$3,300,000.00		3,300	\$1,000.00		\$165,000.00	16:
8	CALVERT FINANCIAL CORPORATION CALWEST BANCORP	ASHLAND RANCHO SANTA MARGARITA	MO A CA	1/23/2009	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$1,037,000.00 \$4,656,000.00	\$1,037,000.00 \$4,656,000.00	\$215,442.61 Full investment outstanding; warrants outstanding \$396,163.67 Full investment outstanding; warrants outstanding					_		
8,11,14	CAPITAL BANCORP, INC.	ROCKVILLE	MD	12/23/2008	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,452,281.19 Redeemed, in full; warrants not outstanding							
39	CAPITAL BANCORP, INC. CAPITAL BANK CORPORATION	ROCKVILLE RALEIGH	NC	12/12/2008	Preferred Stock w/ Warrants	\$41,279,000.00	\$0.00	\$45,252,104.25 Redeemed, in full; warrants not outstanding	\$4,700,000.00		4.700	\$1,000.00		\$235,000.00	23
8.128	CAPITAL BANK CORPORATION CAPITAL COMMERCE BANCORP, INC.	RALEIGH MILWAUKEE	NC WI	1/28/2011	Preferred Stock w/ Exercised Warrants	\$5,100,000.00	\$0.00	\$2,764,934.40 Sold, in full; warrants not outstanding	\$41,279,000.00		41,279	\$1,000.00	4		
3,120	I CAPITAL COMMERCE BANCORP. INC.	IMILWAUKEE	WI	10/2/2015					\$2,455,328.00		1,227,664	\$2.00 (\$2,644,672	.00)		
11	CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP	MCLEAN MCLEAN	VA VA	11/14/2008 6/17/2009	Preferred Stock w/ Warrants	\$3,555,199,000.00	\$0.00	\$3,806,873,702.13 Redeemed, in full: warrants not outstanding	\$3.555.199.000.00		3.555.199	\$1.000.00			
	CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP CAPITAL PACIFIC BANCORP	MCLEAN MCLEAN PORTLAND	VA	12/9/2009					90,000,100,000.00		0,000,188	Ţ.,000.00		\$146,500,064.55	12,657,96
8,14	CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP	PORTLAND PORTLAND	OR	11/8/2012	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,742,850.89 Sold, in full; warrants not outstanding	\$247,727.04		264	\$938.36 (\$16,272	.96)	+	
	CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP	PORTLAND PORTLAND	OR	11/9/2012					\$247,727.04 \$3,505,712.96	/POF 000 ***	3,736	\$938.36 (\$16,272 \$938.36 (\$230,287	04)	\$169,042.00	20
14,15,45	CAPITAL PACIFIC BANCORP CARDINAL BANCORP II, INC.	PORTLAND WASHINGTON	MO	1/11/2013	Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00	\$7,547,479.56 Redeemed, in full; warrants not outstanding		(\$25,000.00)					
	CARDINAL BANCORP II, INC. CAROLINA BANK HOLDINGS, INC.	WASHINGTON GREENSBORO	MO	9/8/2011	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$19,941,788.94 Sold, in full; warrants not outstanding	\$6,251,000.00		6,251,000	\$1.00		\$313,000.00	313,00
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	2/20/2013	Tiolines otton w Transmis	ψ10,000,000.00	\$0.00	\$10,041,700.04 Dollo, Illiam, Warranto Hox Oddotarding	\$14,525,843,40		15,534	\$935.10 (\$1,008,156			
	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO GREENSBORO	NC NC	2/21/2013					\$435,756.60	(\$149.616.00)	466	\$935.10 (\$30,243	40)	-	
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	4/19/2013						(0)				\$1,800,000.00	357,67
	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON	NC NC	11/30/2012	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,994,452.00 Sold, in full; warrants not outstanding	\$3,412,000,00		4,000	\$853.00 (\$588.000	.00)		
	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON	NC NC	11/30/2012 1/11/2013 3/26/2013						(\$34,120.00) (\$15,880.00)					
	CAROLINA TRUST BANK CAROLINA TRUST BANK CAROLLTON BANCORP	LINCOLNTON LINCOLNTON		6/11/2013 2/13/2009						(\$15,000.00)				\$19,132.00	86,95
11	CARROLLTON BANCORP CARROLLTON BANCORP	BALTIMORE BALTIMORE		2/13/2009 4/19/2013		\$9,201,000.00	\$0.00	\$11,388,958.51 Redeemed, in full; warrants not outstanding	\$9,201,000,00		9,201	\$1,000.00	4	\$213.594.16	205.37
9,11,36	CARVER BANCORP, INC.	NEW YORK	NY	1/16/2009	Preferred Stock	\$18,980,000.00	\$0.00	\$20,511,580.55 Redeemed, in full; warrants not outstanding						32 13,354,10	200.37
	CARVER BANCORP, INC. CASCADE FINANCIAL CORPORATION	NEW YORK EVERETT	WA	8/27/2010	Preferred Stock w/ Warrants	\$38.970.000.00	\$0.00	\$17,678,900.00 Sold, in full; warrants not outstanding	\$18,980,000.00		18,980	\$1,000.00	_		
	CASCADE FINANCIAL CORPORATION	EVERETT	WA	6/30/2011		\$258,000,000,00	\$0.00	\$329.874.444.96 Redeemed, in full: warrants not outstanding	\$16,250,000.00		38,970	\$416.99 (\$22,720,000	00)		
11	CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP	LOS ANGELES LOS ANGELES	CA	3/20/2013 9/30/2013	Preferred Stock w/ Warrants	\$258,000,000,00	\$0.00	\$329,874,444.96 Redeemed, in full: warrants not outstanding	\$129,000,000.00 \$129,000,000.00		129,000	\$1,000.00 \$1,000.00			
	CATHAY GENERAL BANCORP	LOS ANGELES LOS ANGELES	CA	9/30/2013					\$129,000,000.00		129,000	\$1,000.00		\$13,107,778.30	1,846,37
8,14,18,44	CATHAY GENERAL BANCORP CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	12/9/2013 2/27/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$7,448,071.47 Redeemed, in full; warrants not outstanding						\$13,107,776.30	1,040,37
	CATSKILL HUDSON BANCORP, INC. CATSKILL HUDSON BANCORP, INC.	ROCK HILL ROCK HILL	NY NY	12/22/2009 7/21/2011		\$3,500,000.00			\$6,500,000.00		6,500	\$1,000.00	_	\$263,000.00	26
8,57,97	CB HOLDING CORP. CB HOLDING CORP.	ALEDO	IL	5/29/2009	Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00	\$271,579.53 Currently Not Collectible	\$0,000,000		0,000			\$200,000.00	
8.18	CBB BANCORP	ALEDO CARTERSVILLE	GA GA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$2.644.000.00	\$0.00	\$4,982,141.86 Sold, in full; warrants not outstanding				(\$4,114,000	30)	4	
	CBB BANCORP CBB BANCORP	CARTERSVILLE	GA	12/29/2009	Preferred Stock w/ Exercised Warrants										
	CBB BANCORP	CARTERSVILLE				\$1,753,000.00			64 000 000 00		4.000	\$000.00 (\$04.474	10)		
	CBB BANCORP		GA	11/28/2012		\$1,753,000.00			\$1,268,825.60 \$2,831,259.86		1,360 3,037	\$932.96 (\$91,174 \$932.26 (\$205,740	40)	\$115,861.34	13:
8.14	CBB BANCORP	CARTERSVILLE	GA GA	11/28/2012 11/29/2012 1/11/2013 3/26/2013		\$1.753.000.00			\$1,268,825.60 \$2,831,259.86	(\$32,969.92) (\$363.42)	1,360 3,037		40)	\$115,861.34	13.
	CBB BANCORP CBS BANC-CORP.	CARTERSVILLE CARTERSVILLE RUSSELLVILLE	GA GA GA AL	1/11/2013 3/26/2013 3/27/2009	Preferred Stock w/ Exercised Warrants	\$1,753,000,00 \$24,300,000,00	\$0.00	\$27,432,357,95. Sold in full warrants not outstanding	\$1,268,825.60 \$2,831,259.86	(\$32,969.92) (\$363.42)	1,360 3,037		40)		13:
	CBS BANCCORP. CBS BANCCORP. CBS BANCCORP.	CARTERSVILLE CARTERSVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE	GA GA AL AL	1/11/2013 3/26/2013 3/27/2009 8/7/2012 8/9/2012	Preferred Stock w/ Exercised Warrants		\$0.00		\$2,831,259.86 \$923,304.00		1,360 3,037	\$932.26 (\$205,740 \$905.20 (\$96.696	.00)	\$287,213.85 \$689,313.24	13: 31: 75:
	CBS BANCCORP. CBS BANCCORP. CBS BANCCORP.	CARTERSVILLE CARTERSVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE	GA GA AL AL	1/11/2013 3/26/2013 3/27/2009 8/7/2012 8/9/2012	Preferred Stock w/ Exercised Warrants		\$0.00		\$2,831,259.86	(\$363.42)	3,037	\$932.26 (\$205,740	.00)	\$287,213.85	13: 31: 75: 14:
	CBS BANC-CORP.	CARTERSVILLE CARTERSVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE LEKTON	GA GA AL AL	1/11/2013 3/26/2013 3/27/2009 8/7/2012 8/9/2012 8/10/2012 9/11/2012 12/23/2008	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$24.300.000.00 \$11.560.000.00	\$11,560,000,00	\$27,432,357,95 Sold. In full: warrants not outstanding	\$2,831,259.86 \$923,304.00		3,037	\$932.26 (\$205,740 \$905.20 (\$96.696	.00)	\$287,213.85 \$689,313.24	31: 75: 14-
8	CBS BANC-CORP. CBS BANC-CORP. CBS BANC-CORP. CBS BANC-CORP. CBS BANC-CORP. CBS BANC-CORP. CCL BANCORP. CCL BANCORP. CCL BANCORP. CCL BANCORP. NC. CCDARSTON BANK	CARTERSVILLE CARTERSVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE ELKTON LEBANON	GA GA AL AL	1/11/2013 3/26/2013 3/27/2009 8/7/2012 8/9/2012 8/10/2012 9/11/2012 12/23/2008	Preferred Stock w/ Exercised Warrants	\$24.300,000.00		\$27,432,357,95. Sold, in full: warrants not outstanding	\$2,831,259.86 \$923,304.00 \$21,073,056.00	(\$363.42)	1,020 23,280	\$932.26 (\$205.740 \$935.20 (\$96.696 \$905.20 (\$2.206.944	.00)	\$287,213.85 \$689,313.24 \$131,297.76	13: 31: 75: 14-
8	CBS BANC-CORP. CBS BA	CARTERSVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE ELKTON LEBANON LEBANON UNION	GA GA AL AL AL AL TN TN NJ	1/11/2013 3/26/2013 3/27/2009 8/7/2012 8/9/2012 8/10/2012 12/23/2008 2/6/2009 11/20/2013	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$24.300.000.00 \$11.560.000.00	\$11,560,000,00	\$27,432,357,95 Sold. In full: warrants not outstanding	\$2,831,259.86 \$923,304.00 \$21,073,056.00 \$3,564,000.00	(\$363.42)	1,020 23,280 3,564	\$932.26 (\$205.740) \$905.20 (\$396.696) \$905.20 (\$2.206.944) \$1,000.00	.00)	\$287,213.85 \$689,313.24	13: 31: 75: 14:
8	CBS BANC-CORP. CBL BANC-CORP. CECIL BANC-CORP. CECIL BANC-CORP. CECIL BANC-CBR-CBR-CBR-CBR-CBR-CBR-CBR-CBR-CBR-CB	CARTERSVILLE CARTERSVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE ELKTON LEBANON UNION UNION	GA GA AL AL AL AL TN TN NJ	1/11/2013 3/26/2013 3/27/2009 8/7/2012 8/9/2012 8/10/2012 9/11/2012 12/23/2008 2/6/2009 11/20/2013	Preferred Stock of Exercised Warrants Breferred Stock of Warrants Preferred Stock of Warrants Preferred Stock of Exercised Warrants	\$24,300,000,00 \$11,560,000,00 \$3,564,000,00	\$11.560,000.00 \$0.00	\$27,432,357,95 Sold, in full: warrants not outstanding \$516,988,89. Full investment outstanding: warrants outstanding \$4,672,088.50 Redeemed, in full: warrants not outstanding	\$2,831,259.86 \$923,304.00 \$21,073,056.00	(\$363.42)	1,020 23,280	\$932.26 (\$205.740 \$935.20 (\$96.696 \$905.20 (\$2.206.944	.00)	\$287,213.85 \$889,313.24 \$131,297.76	13 31 75 14
8 44 11,59	CBS BANC-CORP. CBS BANC-CORP. CBS BANC-CORP. CBS BANC-CORP. CBS BANC-CORP. CECL BANCORP. CENTER	CARTERSVILE CARTERSVILE RUSSELLVILE RUSSELLVILE RUSSELLVILE RUSSELLVILE RUSSELLVILE RUSSELLVILE LETON LEBANON LEBANON LUNION LUNION LUNION LUNION LUNION LUNION LUNION LOS ANGELES	GA GA AL	1/1/2013 3/26/2013 3/27/2009 8/7/2012 8/9/2012 8/9/2012 9/11/2012 12/23/2008 2/6/2009 11/20/2013 1/9/2009 9/15/2011 12/7/2011	Preferred Stock of Exercised Warrants Preferred Stock or Warrants	\$24,300,000,00 \$11,560,000,00 \$3,564,000,00	\$11.560,000.00 \$0.00	\$27,432,357,95 Sold, in full: warrants not outstanding \$516,988,89. Full investment outstanding: warrants outstanding \$4,672,088.50 Redeemed, in full: warrants not outstanding	\$2,831,259.86 \$923,304.00 \$21,073,056.00 \$3,564,000.00 \$10,000,000.00	(\$363.42)	3,037 1,020 23,280 3,564 10,000	\$932.26 (\$205.740 \$905.20 (\$96.696 \$905.20 (\$2.206.944 \$1,000.00	.00)	\$287,213.85 \$689,313.24 \$131,297.76	13: 31: 75: 14: 17: 86:70:
8 44 11,59	CBS BANC-CORP. CBS BANC-CORP. CBS BANC-CORP. CBS BANC-CORP. CBS BANC-CORP. CECL BANCORP. CENTER FINANCIAL CORPORATION / BECN BANCORP. INC. CENTER FINANCIAL CORPORATION / BECN BANCORP. INC. CENTER FINANCIAL CORPORATION / BECN BANCORP. INC.	CARTERSVILE CARTERSVILE RUSSELVILE RUSSELVILE RUSSELVILE RUSSELVILE RUSSELVILE RUSSELVILE RUSSELVILE LEKTON LEBANON LEBANON LUNION LUNION LUNION LUNION LUNION LUNION LUNION LUNION LUNION LUS ANGELES LOS ANGELES LOS ANGELES	GA GA AL	1/11/2013 3/26/2013 3/27/2008 8/7/2012 8/9/2012 8/9/2012 12/23/2008 2/6/2009 11/20/2013 1/9/2009 9/15/2011 12/12/2008 6/27/2015 5/27/2015	Preferred Stock of Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants Preferred Stock w Warrants Preferred Stock w Warrants	\$24,300,000.00 \$11,560,000.00 \$3,564,000.00 \$10,000,000.00	\$11.560.000.00 \$0.00 \$0.00	\$27,432,357.95 Sold in full warrants not outstanding \$516,088.99, Full investment outstanding: werents outstanding \$4,672,088.00 Redeemed, in full: werrants not outstanding \$11,596,666.67 Redeemed, in full: werrants not outstanding \$55,855,083.33 Redeemed, in full: warrants not outstanding	\$2,831,259.86 \$923,304.00 \$21,073,056.00 \$3,564,000.00	(\$363.42)	1,020 23,280 3,564	\$932.26 (\$205.740) \$905.20 (\$396.696) \$905.20 (\$2.206.944) \$1,000.00	.00)	\$287,213.85 \$889,313.24 \$131,297.76	13 311 75' 14: 17: 86.70
8 44 11,59	CBS BANC-CORP. CEDIT BANC CBS CBS CBS CBS CBS CBS CBS CBS CBS CB	CARTERSVILE CARTERSVILE RUSSELVIILE RUSSELVIILE RUSSELVIILE RUSSELVIILE RUSSELVIILE RUSSELVIILE RUSSELVIILE LEBANON LUSON UNION UNION UNION LUS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES	GA GA AL AL AL AL AL TN TN TN NJ NJ NJ CA CA CA OH	1/11/2013 3/26/2013 3/27/2009 8/7/2012 8/9/2012 8/10/2012 9/11/2012 12/23/2008 11/20/2013 1/9/2009 9/15/2011 12/17/2011 12/17/2015 5/17/2015	Preferred Stock of Exercised Warrants Preferred Stock or Warrants	\$24,300,000.00 \$11,600,000.00 \$3,564,000.00 \$10,000,000.00	\$11.560.000.00 \$0.00 \$0.00	\$27,432,357,35 Sold, in full: warrants not outstanding \$516,988.89 Full investment outstanding: warrants outstanding \$4,672,098.50 Redeemed, in full: warrants not outstanding \$11,586,686,67 Redeemed, in full: warrants not outstanding	\$2.831,259.86 \$923,304.00 \$21,073,056.00 \$3,564,000.00 \$10,000,000.00	(\$363.42)	3,037 1,020 23,280 3,564 10,000	\$932.26 (\$205.740) \$905.20 (\$95.696) \$906.20 (\$2.206.944) \$1,000.00 \$1,000.00	.00)	\$287.213.85 \$689.313.24 \$131.297.76 \$178.000.00	
8 44 11,59 8,14	CBS BANC-CORP. CBS BA	CARTERSVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE LEATON LEBANON LUNON LUNON LUNON LUNON LUS ANGELES LUS ANGELES MILFORD MILFORD MILFORD	GA GA AL AL AL AL AL MD TN TN NJ NJ CA CA CA OH	1/11/2013 3/26/2013 3/27/2009 8/7/2012 8/9/2012 8/10/2012 9/11/2012 12/23/2008 11/20/2013 1/9/2009 9/15/2011 12/12/2008 6/27/2012 5/27/2015 5/12/2019	Preferred Stock of Exercised Warrants Preferred Stock of Warrants	\$24,300,000.00 \$11,560,000.00 \$3,564,000.00 \$10,000,000.00	\$11.560.000.00 \$0.00 \$0.00	\$27,432,357.95 Sold in full warrants not outstanding \$516,088.99, Full investment outstanding: werents outstanding \$4,672,088.00 Redeemed, in full: werrants not outstanding \$11,596,666.67 Redeemed, in full: werrants not outstanding \$55,855,083.33 Redeemed, in full: warrants not outstanding	\$2,831,259.86 \$923,304.00 \$21,073,056.00 \$3,564,000.00 \$10,000,000.00	(\$363.42) (\$219.963.60)	3,037 1,020 23,280 3,564 10,000	\$932.26 (\$205.740 \$905.20 (\$96.696 \$905.20 (\$2.206.944 \$1,000.00	00)	\$287.213.85 \$689.313.24 \$131.297.76 \$178.000.00	
8 44 11,59 8,14	CBS BANC-CORP. CBS BA	CARTERSVILE CARTERSVILE RUSSELVIILE RUSSELVIILE RUSSELVIILE RUSSELVIILE RUSSELVIILE RUSSELVIILE RUSSELVIILE LEBANON LUSON UNION UNION UNION LUS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES	GA GA AL AL AL AL AL MD TN TN NJ NJ CA CA CA OH OH	1/11/2013 3/26/2013 3/26/2013 3/27/2009 8/7/2012 8/9/2012 8/10/2012 8/10/2012 8/10/2012 8/10/2013 11/20/2013 11/20/2013 11/20/2013 12/7/2011 5/27/2015 5/27/2015 5/27/2012 11/1/2012	Preferred Stock of Exercised Warrants Preferred Stock of Warrants	\$24,300,000.00 \$11,560,000.00 \$3,564,000.00 \$10,000,000.00	\$11.560.000.00 \$0.00 \$0.00	\$27,432,357.95 Sold in full warrants not outstanding \$516,088.99, Full investment outstanding: werents outstanding \$4,672,088.00 Redeemed, in full: werrants not outstanding \$11,596,666.67 Redeemed, in full: werrants not outstanding \$55,855,083.33 Redeemed, in full: warrants not outstanding	\$2,831,259.86 \$923,304.00 \$21,073,056.00 \$3,564,000.00 \$10,000,000.00 \$55,000,000.00	(\$363.42) (\$219.963.60) (\$18.562.50)	3,037 1,020 23,280 3,564 10,000 55,000	\$932.26 (\$205.740) \$905.20 (\$366.696 \$905.20 (\$2.206.944) \$1,000.00 \$1,000.00 \$1,000.00 \$525.00 (\$5.250.00)	00)	\$287,213.85 \$689,313.24 \$131,297.76 \$178,000.00 \$245,000.00 \$1,115,500.00	
8 44 11,59 8,14	CBS BANC-CORP. CECL BANC-CORP. CECL BANC-CORP. CECL BANC-CORP. CENTER BANCORP. INC. CENTER BANCORP. INC. CENTER BANCORP. INC. CENTER BANCORP. INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP. INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP. INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP. INC. CENTER BANCIAL CORPORATION / BBCN BANCORP. INC. CENTER BANK CENTERBANK CENTERBAN	CAPTERSVILLE CARTERSVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE ELKTON LUSSON LUNCON LU	GA GA AL AL AL AL AL AL AL MD TN N N N N O CA CA CA OH OH OH OH FL	1/11/2013 3/26/2013 3/27/2009 8/7/2012 8/9/2012 8/9/2012 8/10/2012 8/10/2012 8/10/2012 8/10/2013 11/20/2013 11/20/2013 11/20/2013 11/20/2013 12/7/2011 12/7/2015 5/1/2009 10/29/2012 11/11/2013 3/26/2013	Preferred Stock of Exercised Warrants Preferred Stock of Warrants	\$24,300,000.00 \$11,560,000.00 \$3,564,000.00 \$10,000,000.00	\$11.560.000.00 \$0.00 \$0.00	\$27,432,357.95 Sold in full warrants not outstanding \$516,088.99, Full investment outstanding: werents outstanding \$4,672,088.00 Redeemed, in full: werrants not outstanding \$11,596,666.67 Redeemed, in full: werrants not outstanding \$55,855,083.33 Redeemed, in full: warrants not outstanding	\$2,831,299,86 \$223,304,00 \$21073,056,00 \$3,564,000,00 \$10,000,000,00 \$55,000,000,00 \$14,831,500,00	(\$363.42) (\$219.963.60)	3,037 1,020 23,280 3,564 10,000 55,000	\$932.26 (\$205.740) \$905.20 (\$96.696) \$905.20 (\$2.206.944) \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	00)	\$287,213.85 \$689,313.24 \$131,297.76 \$178,000.00 \$245,000.00 \$1,115,500.00	
8 44 11,59 8,14	CBS BANC-CORP. CBS BANC-CORP. (SBS BANC-CORP.	CARTERSVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE LENDON LEBANON LUNDON LUND	GA GA AL AL AL AL AL AL AL MD TN N N N N O CA CA CA OH OH OH OH FL	1/11/2013 3/26/2013 3/27/2009 8/7/2012 8/9/2012 8/9/2012 8/10/2012 8/10/2012 8/10/2012 8/10/2013 11/20/2013 11/20/2013 11/20/2013 11/20/2013 12/7/2011 12/7/2015 5/1/2009 10/29/2012 11/11/2013 3/26/2013	Preferred Stock of Exercised Warrants Preferred Stock of Warrants	\$24,300,000.00 \$11,660,000.00 \$3,564,000.00 \$10,000,000.00 \$55,000,000.00	\$11.560.000.00 \$0.00 \$0.00 \$0.00 \$0.00	\$27,432,357,95 Sold, in full: warrants not outstanding \$516,988,89 Full investment outstanding: warrants outstanding \$46,672,086,766,676 Redeemed, in full: warrants not outstanding \$11,586,866,67 Redeemed, in full: warrants not outstanding \$55,655,083,33 Redeemed, in full: warrants not outstanding \$2,344,662,43 Sold, in full: warrants not outstanding	\$2,831,259.86 \$923,304.00 \$21,073,056.00 \$3,564,000.00 \$10,000,000.00 \$55,000,000.00	(\$363.42) (\$219.963.60) (\$18.562.50)	3,037 1,020 23,280 3,564 10,000 55,000	\$932.26 (\$205.740) \$905.20 (\$366.696 \$905.20 (\$2.206.944) \$1,000.00 \$1,000.00 \$1,000.00 \$525.00 (\$5.250	00)	\$287,213,85 \$695,313,24 \$191,267,76 \$131,267,76 \$178,000,00 \$245,000,00 \$1,115,500,00	350,76 11
8,14 12,16 8,11,14	CBS BANC-CORP. CBS BANC-CBS BANC-CORP. CBS BANC-CBS BA	CARTERSVILLE RUSSELUVILE RUSSE	GA GA AL AL AL AL AL AL AL MD TN N N N N O CA CA CA OH OH OH OH FL	1/11/2013 3/2F/2013 3/2F/2013 3/2F/2013 3/2F/2013 3/2F/2013 3/2F/2013 3/2F/2013 3/2F/2012 3/11/2012 3/11/2012 12/24/2008 9/15/2011 12/12/2013 1/9/2009 9/15/2011 12/12/2011 12/12/2013 13/26/2013 11/2/12/2013 11/2/12/2013 11/2/12/2013 11/2/12/2013 11/2/12/2013 11/2/12/2013 11/2/12/2013 11/2/12/2013	Preferred Stock of Exercised Warrants Preferred Stock of Warrants	\$24,300,000.00 \$11,660,000.00 \$3,564,000.00 \$10,000,000.00 \$55,000,000.00	\$11.560.000.00 \$0.00 \$0.00 \$0.00 \$0.00	\$27,432,357,95 Sold, in full: warrants not outstanding \$516,988,89 Full investment outstanding: warrants outstanding \$46,672,086,766,676 Redeemed, in full: warrants not outstanding \$11,586,866,67 Redeemed, in full: warrants not outstanding \$55,655,083,33 Redeemed, in full: warrants not outstanding \$2,344,662,43 Sold, in full: warrants not outstanding	\$2,831,259,36 \$223,304,00 \$21,073,056,00 \$3,564,000,00 \$10,000,000,00 \$55,000,000,00 \$1,831,500,00 \$1,831,500,00	(\$363.42) (\$219.963.60) (\$18.562.50)	3,037 1,020 23,280 3,564 10,000 55,000	\$932.26 (\$205.740) \$905.20 (\$36.6966.966) \$905.20 (\$2.206.944) \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$525.00 (\$5.250.696.966) \$1,000.00 \$51,000.00	00)	\$287,213.85 \$689,313.24 \$131,297.76 \$178,000.00 \$245,000.00 \$1,115,500.00	350,76 11
8.14 11.59 8.14 12,16	CBS BANC-CORP. CBS BANC-CBS BANC CENTER BANC-CORP. CBS BANC-CORP. CBS BANC-CORP. CBS BANC-CORP. CBS BANC-CORP. CBS BANC-CBS BANC-CBS BANC-CORP. CBS BANC-CBS BANC-CBS BANC-CBS. CBS BANC-CBS BANC-CBS BANC-CBS. CBS BANC-CBS BANC-CBS BANC-CBS. CBS BANC-CBS BANC-CBS BANC-CBS. CBS BANC-CBS BANC-C	CARTERSVILLE RUSSELUVILE RUSSE	GA GA AL	1/11/2013 3/2E/2013 3/2E/2013 3/2E/2013 8/7/2012 8/7/2012 8/10/2012 9/11/2012 9/11/2012 1/2/2020 11/20/2013 1/9/2009 9/15/2011 1/2/7/2012 1/2/7/2012 1/2/2020 1/2/20	Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants	\$24,300,000,00 \$11,600,000,00 \$3,564,000,00 \$10,000,000,00 \$55,000,000,00 \$27,875,000,00 \$15,000,000,00	\$11.560,000,00 \$0,00 \$0,00 \$0,00 \$0,00 \$0,00 \$0,00 \$0,00	\$27,432,357,95 Sold-in-full: warrants not outstanding \$516,988.99 Full investment outstanding: warrants outstanding \$4,672,098.50 Redeemed, in-full: warrants not outstanding \$11,596,696.67 Redeemed, in-full: warrants not outstanding \$65,895,083,33 Redeemed, in-full: warrants not outstanding \$23,344,692.43 Sold, in-full: warrants not outstanding \$29,283,302.68 Redeemed, in-full: warrants not outstanding \$15,922,937,50 Redeemed, in-full: warrants not outstanding	\$2,831,299,86 \$223,304,00 \$21073,056,00 \$3,564,000,00 \$10,000,000,00 \$55,000,000,00 \$14,831,500,00	(\$363.42) (\$219.963.60) (\$18.562.50)	3,037 1,020 23,280 3,564 10,000 55,000	\$932.26 (\$205.740) \$905.20 (\$96.696) \$905.20 (\$2.206.944) \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	00)	\$287,213,85 \$695,313,24 \$191,267,76 \$131,267,76 \$178,000,00 \$245,000,00 \$1,115,500,00	350,76
8 44 41.59 5.14 12.16 8.11.14 45	CBS BANC-CORP. CBS BANC-CORP. CBS BANC-CORP. CBS BANC-CORP. CBS BANC-CORP. CBS BANC-CORP. CECIL BANCORP. CENTER BANC. CENTER BANCORP. CENTER BANCORP. CENTER BANCORP. CENTER BANCORP. CENTER BANCORP. CENTER FINANCIAL CORPORATION / BECN BANCORP. INC. CENTER BANCOLL CORPORATION / BECN BANCORP. INC. CENTER STATE BANKS OF FLORIDA INC. CENTER	CAPTERSYLLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE RUSSELLVILLE LEATON LEBANON LUSSELLVILLE LEANON LUSSELLVILLE LEATON LEBANON LUSSELLVILLE LEATON LUSSELLVILLE RUSSELLVILLE R	GA GA GA AL	1/11/2013 3/26/2013 3/27/2009 8/7/2012 8/9/2012 8/9/2012 8/9/2012 8/9/2012 9/11/2012 9/11/2012 9/11/2013 11/202013 11/202013 11/2/2008 6/27/2012 5/27/2015 5/27/2015 5/27/2015 11/2/2008 11/2/2008 11/2/2008 11/2/2008 11/2/2008 11/2/2008 11/2/2008 11/2/2008 11/2/2008 11/2/2008 11/2/2008 11/2/2008 11/2/2008 11/2/2008 11/2/2009 11/2/2009 11/2/2009 11/2/2009 11/2/2009 11/2/2009 11/2/2009 11/2/2009 11/2/2009 11/2/2009 11/2/2009 11/2/2009 11/2/2009	Preferred Stock of Exercised Warrants Preferred Stock of Warrants	\$24,300,000,00 \$11,660,000,00 \$3,664,000,00 \$10,000,000,00 \$55,000,000,00 \$2,250,000,00 \$2,250,000,00	\$11.560,000.00 \$0.00 \$0.00 \$0.00 \$0.00	\$27,432,367.05 Sold-in full: warrants not outstanding \$516,988.09 Fall investment outstanding: warrants outstanding \$4,672,098.50 Redeemed, in full: warrants not outstanding \$11,586,666.67 Redeemed, in full: warrants not outstanding \$85,855,083.33 Redeemed, in full: warrants not outstanding \$23,344,682.45 Sold, in full: warrants not outstanding	\$2,831,259,96 \$325,304,00 \$21,073,056,00 \$3,564,000,00 \$10,000,000,00 \$55,000,000,00 \$54,750,00 \$1,831,500,00 \$1,831,500,00 \$1,831,500,00	(\$363.42) (\$219.963.60) (\$18.562.50)	3,037 1,020 23,280 3,564 10,000 55,000 2,220 27,875 15,000	\$932.26 (\$205.740) \$905.20 (\$96.696) \$905.20 (\$2.206.944) \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	00)	\$287.213.85 \$589.313.24 \$131.297.76 \$178,000.00 \$245.000.00 \$1.115.500.00 \$1.115.500.00	350,76
8 44 11,59 8,14 12,16 8,11,14 45	CBS BANC-CORP. CBS BANC-CORP. CBS BANC-CORP. CBS BANC-CORP. CBS BANC-CORP. CBS BANC-CORP. CCPL BANCORP. CCPL BANCO	CAPTERSYLLE CAPTERSYLLE RUSSELVILLE RUSSELVILLE RUSSELVILLE RUSSELVILLE RUSSELVILLE RUSSELVILLE RUSSELVILLE LEANON LUNDON LUSON LUSO	GA GA GA AL	1/11/2013 3/27/2009 3/26/2013 3/27/2009 3/26/2013 3/27/2009 3/26/2013 3/27/2009 3/26/2013	Preferred Stock of Exercised Warrants Preferred Stock of Warrants	\$24,300,000,00 \$11,560,000,00 \$3,564,000,00 \$10,000,000,00 \$55,000,000,00 \$2,250,000,00 \$27,875,000,00 \$15,000,000,00	\$11.560,000.00 \$0,00 \$0,00 \$0,00 \$0,00 \$0,00 \$0,00 \$0,00	\$27,432,357,95 Sold in full warrants not outstanding \$516,088,80, Fall investment outstanding: warrants outstanding \$4,672,088,50 Redeemed, in full: warrants not outstanding \$11,586,666,67 Redeemed, in full: warrants not outstanding \$55,855,083,33 Redeemed, in full: warrants not outstanding \$2,344,662,43 Sold, in full: warrants not outstanding \$2,344,662,43 Sold, in full: warrants not outstanding \$2,344,662,43 Redeemed, in full: warrants not outstanding \$15,922,937,50 Redeemed, in full: warrants not outstanding	\$2,831,259,36 \$223,304,00 \$21,073,056,00 \$3,564,000,00 \$10,000,000,00 \$55,000,000,00 \$1,831,500,00 \$1,831,500,00	(\$363.42) (\$219.963.60) (\$18.562.50)	3,037 1,020 23,280 3,564 10,000 55,000	\$932.26 (\$205.740) \$905.20 (\$36.6966.966) \$905.20 (\$2.206.944) \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$525.00 (\$5.250.696.966) \$1,000.00 \$51,000.00	00)	\$287.213.85 \$589.313.24 \$131.297.76 \$178,000.00 \$245.000.00 \$1.115.500.00 \$1.115.500.00	350,76 11 125,41
8.14 11.59 8,14 12.16 8.11,14 45	CBS BANC-CORP. CBS BANC-CORP. CBS BANC-CORP. CBS BANC-CORP. CBS BANC-CORP. CBS BANC-CORP. CECIL BANCORP. CECIL BANCORP. CECIL BANCORP. INC. CECIL BANCORP. INC. CECIL BANCORP. INC. CENTER FINANCIAL CORPORATION / BSCN BANCORP. INC. CENTER FINANCIAL CORPORATION / BSCN BANCORP. INC. CENTER FINANCIAL CORPORATION / BSCN BANCORP. INC. CENTER BANK CORP. CENTER BANK CENTERBANK CENTERB	CARTERSVILLE RUSSELUVILE RUSSELUVILE RUSSELUVILE RUSSELUVILE RUSSELUVILE RUSSELUVILE RUSSELUVILE LEKTON LEBANON LINON MIFORD MI	GA GA GA AL	1/11/2013 3/26/2013 3/26/2013 3/27/2009 8/7/2012 8/9/2012 8/9/2012 8/10/2012 9/11/2012 1/20/2013	Preferred Stock of Exercised Warrants Breferred Stock of Warrants Preferred Stock of Warrants	\$24,300,000,00 \$11,600,000,00 \$3,564,000,00 \$10,000,000,00 \$55,000,000,00 \$27,875,000,00 \$15,000,000,00	\$11.560,000,00 \$0,00 \$0,00 \$0,00 \$0,00 \$0,00 \$0,00 \$0,00	\$27,432,357,95 Sold-in-full: warrants not outstanding \$516,988.99 Full investment outstanding: warrants outstanding \$4,672,098.50 Redeemed, in-full: warrants not outstanding \$11,596,696.67 Redeemed, in-full: warrants not outstanding \$65,895,083,33 Redeemed, in-full: warrants not outstanding \$23,344,692.43 Sold, in-full: warrants not outstanding \$29,283,302.68 Redeemed, in-full: warrants not outstanding \$15,922,937,50 Redeemed, in-full: warrants not outstanding	\$2,831,259,36 \$223,304,00 \$21,073,056,00 \$31,000,000,00 \$10,000,000,00 \$15,000,000,00 \$127,875,000,00 \$15,000,000,00 \$15,000,000,00	(\$363.42) (\$219.963.60) (\$18.562.50)	3,037 1,020 23,280 3,564 10,000 55,000 30 2,220 27,875 15,000	\$932.26 (\$205.740) \$905.20 (\$366.096) \$905.20 (\$2.206.944) \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	00)	\$287,213.85 \$589,313.24 \$131.297,76 \$137,000.00 \$178,000.00 \$245,000.00 \$1.115,500.00 \$212,000.00 \$750.000.00	350,76 11 125,41 75
8 44 41 11,59 5,14 12,16 5,11,14 45 5,11,14 8,11,14	CBS BANC-CORP. CBS BANC-CORP. CBS BANC-CORP. CBS BANC-CORP. CBS BANC-CORP. CBS BANC-CORP. CEQUIL BANCORP. NC. CEQUIL BANCORP. NC. CEQUIL BANCORP. NC. CEQUIL BANCORP. NC. CEDARSTONE BANK CENTER BANCORP. NC. CENTER FINANCIAL CORPORATION / BBCN BANCORP. INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP. INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP. INC. CENTER BANK CENTERBANK CENTERBAN	CARTERSVILLE RUSSELVILLE RUSSELVILLE RUSSELVILLE RUSSELVILLE RUSSELVILLE RUSSELVILLE RUSSELVILLE RUSSELVILLE LETON LEEMON LUSON LUSON LUSON LUSON LUSON LUSON LUSON MICOR MICO	GA GA GA GA AL	1/11/2013 3/26/2013 3/26/2013 3/27/2009 8/7/2012 8/9/2012 8/9/2012 8/9/2012 8/9/2012 8/9/2012 8/9/2012 8/9/2012 1/2/2009 1/2/200 1/2/200 1	Preferred Stock of Exercised Warrants Preferred Stock of Warrants	\$24,300,000,00 \$11,560,000,00 \$3,564,000,00 \$10,000,000,00 \$55,000,000,00 \$2,250,000,00 \$27,875,000,00 \$15,000,000,00	\$11.560,000.00 \$0,00 \$0,00 \$0,00 \$0,00 \$0,00 \$0,00 \$0,00	\$27,432,357,95 Sold in full warrants not outstanding \$516,088,80, Fall investment outstanding: warrants outstanding \$4,672,088,50 Redeemed, in full: warrants not outstanding \$11,586,666,67 Redeemed, in full: warrants not outstanding \$55,855,083,33 Redeemed, in full: warrants not outstanding \$2,344,662,43 Sold, in full: warrants not outstanding \$2,344,662,43 Sold, in full: warrants not outstanding \$2,344,662,43 Redeemed, in full: warrants not outstanding \$15,922,937,50 Redeemed, in full: warrants not outstanding	\$2,831,259,96 \$923,304,00 \$21,073,056,00 \$21,073,056,00 \$31,000,000,00 \$10,000,000,00 \$527,875,000,00 \$115,000,000,00 \$115,000,000,00 \$115,000,000,00 \$115,000,000,00 \$115,000,000,00 \$115,000,000,00 \$122,500,000,00	(\$363.42) (\$219.963.60) (\$18.562.50)	3,037 1,020 23,280 3,564 10,000 55,000 30 2,220 15,000 10,000	\$932.26 (\$205.740) \$905.20 (\$96.696) \$905.20 (\$2.206.944) \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	00)	\$287,213,85 \$289,313,24 \$131,297,76 \$178,000,00 \$1,115,600,00 \$1,115,600,00 \$245,000,00 \$242,000,00 \$2525,000,00 \$1,125,000,00 \$1,125,000,00	350,76 11 125,41
45 8,113	CBS BANC-CORP. CBS BANC-CORP. CBS BANC-CORP. CBS BANC-CORP. CBS BANC-CORP. CBS BANC-CORP. CFOIL BANCORP. CFOIL BANCORP. CFOIL BANCORP. CFOIL BANCORP. CFOIL BANCORP. CEDARSTONE BANC CEDARSTONE BANC CEDARSTONE BANC CEDARSTONE BANC CENTER PRANCORP. INC. CENTER BANCORP. INC. CENTER BANCORP. INC. CENTER PRANCOLAL CORPORATION / BBCN BANCORP. INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP. INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP. INC. CENTER BANCORP. CROPORATION / BCN BANCORP. INC. CENTER STATE BANKS OF FLORIDA INC. CENTER BANCORP. INC. (IMA) CENTERAL BANCORP. INC. (IMA)	CARTERSVILLE CARTERSVILLE RUSSELUVILLE RUSSELUVILLE RUSSELUVILLE RUSSELUVILLE RUSSELUVILLE ELKTON LUSON LUNCON LUNCO	GA GA GA GA AL	1/11/2013 3/26/2013 3/27/2009 3/26/2013 3/27/2009 3/26/2013 3/27/2009 3/26/2013 3/26/2013 1/2/2009 1/1/2012 1/2/2009 1/1/2012 1/2/2009 1/1/2012 1/2/2/2012 1/2/2/2012 1/2/2/2012 1/2/2/2012 1/2/2/2012 1/2/2/2012 1/2/2/2012 1/2/2/2012 1/2/2/2012 1/2/2/2012	Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants	\$24,300,000,00 \$11,560,000,00 \$3,564,000,00 \$10,000,000,00 \$52,250,000,00 \$27,875,000,00 \$10,000,000,00 \$27,875,000,00 \$10,000,000,00 \$27,875,000,00	\$11.560,000.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$27,432,357,95 Sold-in full: warrants not outstanding \$516,988,99 Fall investment outstanding: warrants outstanding \$4672,098,50 Redeemed, in full: warrants not outstanding \$11,586,696,67 Redeemed, in full: warrants not outstanding \$85,855,083,33 Redeemed, in full: warrants not outstanding \$23,344,692,45 Sold, in full: warrants not outstanding \$29,283,302,56 Redeemed, in full: warrants not outstanding \$15,922,937,50 Redeemed, in full: warrants not outstanding \$13,886,111,11 Redeemed, in full: warrants not outstanding \$31,886,111,11 Redeemed, in full: warrants not outstanding	\$2,831,259,36 \$223,304,00 \$21,073,056,00 \$31,000,000,00 \$10,000,000,00 \$15,000,000,00 \$127,875,000,00 \$15,000,000,00 \$15,000,000,00	(\$363.42) (\$219.963.60) (\$18.562.50)	3,037 1,020 23,280 3,564 10,000 55,000 30 2,220 27,875 15,000	\$932.26 (\$205.740) \$905.20 (\$366.096) \$905.20 (\$2.206.944) \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	00)	\$287,213.85 \$589,313.24 \$131.297,76 \$137,000.00 \$178,000.00 \$245,000.00 \$1.115,500.00 \$212,000.00 \$750.000.00	350,76 11 125,41 75
45 8,113	CBS BANC-CORP. CCEL BANCORP. INC. CENTER BANC BANK CEDARSTONE BANK CEDARSTONE BANK CEDARSTONE BANK CENTER BANCORP. INC. CENTER BANCORP. INC. CENTER BANCORP. INC. CENTER FINANCIAL CORPORATION / BSCN BANCORP. INC. CENTER FINANCIAL CORPORATION / BSCN BANCORP. INC. CENTER FINANCIAL CORPORATION / BSCN BANCORP. INC. CENTER BANK CENTERBANK CENTERB	CARTERSVILLE RUSSELVILLE RUSSELVILLE RUSSELVILLE RUSSELVILLE RUSSELVILLE RUSSELVILLE RUSSELVILLE RUSSELVILLE LETON LEEMON LUSON LUSON LUSON LUSON LUSON LUSON LUSON MICOR MICO	GA GA GA AL AL AL AL AL AL MD TN NI	1/11/2013 3/26/2013 3/26/2013 3/26/2013 3/26/2013 3/26/2013 3/26/2013 3/26/2013 3/26/2013 3/26/2013 3/26/2013 3/26/2013 11/26/2008	Preferred Stock of Exercised Warrants Preferred Stock of Warrants	\$24,300,000,00 \$11,500,000,00 \$3,564,000,00 \$10,000,000,00 \$55,000,000,00 \$27,875,000,000 \$10,000,000,00 \$27,875,000,000,00 \$27,875,000,000,00 \$27,875,000,000,00 \$27,875,000,000,00	\$11.560,000.00 \$0,00 \$0,00 \$0,00 \$0,00 \$0,00 \$0,00 \$0,00 \$0,00 \$0,00	\$27,432,357,95 Sold, in full: warrants not outstanding \$516,988,89 Full investment outstanding: warrants outstanding \$4,672,098,50 Redeemed, in full: warrants not outstanding \$11,596,696,67 Redeemed, in full: warrants not outstanding \$65,955,083,33 Redeemed, in full: warrants not outstanding \$23,444,692,43 Sold, in full: warrants not outstanding \$22,344,692,43 Sold, in full: warrants not outstanding \$29,283,302,58 Redeemed, in full: warrants not outstanding \$15,922,937,50 Redeemed, in full: warrants not outstanding \$13,886,111,11 Redeemed, in full: warrants not outstanding \$31,886,111,11 Redeemed, in full: warrants not outstanding	\$2,831,259,86 \$223,304,00 \$21,073,056,00 \$21,073,056,00 \$3,564,000,00 \$10,000,000,00 \$15,000,000,00 \$127,875,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$12,875,000,00 \$15,000,000,00 \$15,000,000,00	(\$363.42) (\$219.963.60) (\$18.562.50)	3,037 1,020 23,280 3,564 10,000 55,000 2,220 27,875 15,000 10,000 10,000 2,500	\$992.26 (\$205.740) \$905.20 (\$366.096 \$905.20 (\$2.206.944 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	000 000 000 000 000 000 000 000 000 00	\$247,213,85 \$699,313,24 \$131,297,76 \$178,000,00 \$178,000,00 \$245,000,00 \$11,15,500,00 \$750,000,00 \$25,55,000,00 \$11,25,000,00 \$21,25,000,00	350,76 11 125,41 75
45 8,113	CBS BANC-CORP. CBS BANC-CORP. CBS BANC-CORP. CBS BANC-CORP. CBS BANC-CORP. CBS BANC-CORP. CCL BANCORP. CCL BA	CARTERSVILLE RUSSELVUILE RUSSEVUILE RU	GA GA GA AL	1/11/2013 3.07/2019 3.07/2019 3.07/2019 8/7/2012 8/9/2012 8/9/2012 8/9/2012 8/9/2012 8/9/2012 8/9/2012 8/9/2012 8/9/2012 8/9/2013 1/2/2009 1/2/2013 1/2/2/2013 1/2/2/2/2019 1/2/2/2013	Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants	\$24,300,000,00 \$11,560,000,00 \$3,564,000,00 \$10,000,000,00 \$52,250,000,00 \$27,875,000,00 \$10,000,000,00 \$27,875,000,00 \$10,000,000,00 \$27,875,000,00	\$11.560,000.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$27,432,357,95 Sold-in full: warrants not outstanding \$516,988,99 Fall investment outstanding: warrants outstanding \$4672,098,50 Redeemed, in full: warrants not outstanding \$11,586,696,67 Redeemed, in full: warrants not outstanding \$85,855,083,33 Redeemed, in full: warrants not outstanding \$23,344,692,45 Sold, in full: warrants not outstanding \$29,283,302,56 Redeemed, in full: warrants not outstanding \$15,922,937,50 Redeemed, in full: warrants not outstanding \$13,886,111,11 Redeemed, in full: warrants not outstanding \$31,886,111,11 Redeemed, in full: warrants not outstanding	\$2,831,259,36 \$023,304,00 \$21,073,056,00 \$11,073,056,00 \$13,564,000,00 \$10,000,000,00 \$55,000,000,00 \$1,831,500,00 \$1,831,500,00 \$15,000,000,00 \$15,000,000,00 \$22,500,000,00 \$22,500,000,00 \$5,600,000,00	(\$363.42) (\$219.963.60) (\$18.562.50)	3,037 1,020 23,280 3,564 10,000 55,000 2,220 15,000 10,000 10,000 22,500 5,800	\$932.26 (\$205.740) \$905.20 (\$36.696) \$905.20 (\$2.206.944) \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	000 000 000 000 000 000 000 000 000 00	\$287,213,85 \$289,313,24 \$131,297,76 \$178,000,00 \$1,115,600,00 \$1,115,600,00 \$245,000,00 \$242,000,00 \$2525,000,00 \$1,125,000,00 \$1,125,000,00	350,76 11: 125,41: 75/ 234,74:
45 8,113	CBS BANC-CORP. CBS BANC-CORP. CBS BANC-CORP. CBS BANC-CORP. CBS BANC-CORP. CEGLI BANCOCP. CEDARSTONE BANK CEDARSTONE BANK CEDARSTONE BANK CEDARSTONE BANK CEDARSTONE BANK CEDARSTONE BANK CEDITER BANCOCP. INC. CENTER BANCOCP. INC. CENTER BANCOLA. CORPORATION / BBCN BANCORP. INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP. INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP. INC. CENTER BANKOCAL CORPORATION / BBCN BANCORP. INC. CENTER STATE BANKS OF FLORIDA INC. CENTER STATE BAN	CARTERSVILLE RUSSELVUILE RUSSEVUILE RU	GA GA GA GA GA GA GA GA	1/11/2013 3/26/2013 3/27/2009 3/26/2013 3/27/2009 3/26/2013 3/27/2009 3/26/2013 3/26/2013 3/26/2013 11/20/20/2013 11/20/2013	Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants	\$24,300,000,00 \$11,560,000,00 \$3,564,000,00 \$10,000,000,00 \$52,250,000,00 \$27,875,000,00 \$10,000,000,00 \$27,875,000,00 \$10,000,000,00 \$27,875,000,00	\$11.560,000.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$27,432,357,95 Sold-in full: warrants not outstanding \$516,988,99 Fall investment outstanding: warrants outstanding \$4672,098,50 Redeemed, in full: warrants not outstanding \$11,586,696,67 Redeemed, in full: warrants not outstanding \$85,855,083,33 Redeemed, in full: warrants not outstanding \$23,344,692,45 Sold, in full: warrants not outstanding \$29,283,302,56 Redeemed, in full: warrants not outstanding \$15,922,937,50 Redeemed, in full: warrants not outstanding \$13,886,111,11 Redeemed, in full: warrants not outstanding \$31,886,111,11 Redeemed, in full: warrants not outstanding	\$2,831,259,36 \$203,304,00 \$21,073,056,00 \$1,000,000,00 \$10,000,000,00 \$55,000,000,00 \$18,31,500,00 \$18,31,500,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$22,500,000,00 \$23,333,059,00 \$15,043,340,40	(\$219,063,60) (\$219,063,60) (\$18,562,50) (\$6,437,50)	1,020 1,020 23,280 3,564 10,000 55,000 2,220 27,875 15,000 10,000 22,500 5,568 16,242	\$992.26 (\$205.740) \$905.20 (\$96.696) \$905.20 (\$2.266.944) \$1,000.00	000 000 000 000 000 000 000 000 000 00	\$247,213,85 \$699,313,24 \$131,297,76 \$178,000,00 \$178,000,00 \$245,000,00 \$11,15,500,00 \$750,000,00 \$25,55,000,00 \$11,25,000,00 \$21,25,000,00	350,76 11: 125,41: 75/ 234,74:
45 8,113	CBS BANC-CORP. CBS BANC-CORP. CBS BANC-CORP. CBS BANC-CORP. CBS BANC-CORP. CBS BANC-CORP. CCUL BANCORP. NC. CENTER BANC CORP. CENTER BANC CORP. CENTER BANC CORP. CENTER BANC CORP. CENTER FINANCIAL CORPORATION / BECN BANCORP. INC. CENTER BANCAL CORPORATION / BECN BANCORP. INC. CENTER STATE BANKS OF FLORIDA INC. CENTER BANCAL HOLDINGS. INC. CENTER STATE BANKS OF FLORIDA INC. CENTER STATE BANKS OF FLORIDA INC. CENTER STATE BANCORP. INC. INC. CENTER STATE BANCORP. INC. INC. CENTER STATE BANCORP. INC. INC. CENTER BANCORP	CARTERSVILLE RUSSELVUILE RUSSE	GA GA GA GA GA GA GA GA	1/11/2013 3/26/2013 3/27/2009 3/26/2013 3/27/2009 3/26/2013 3/27/2009 3/26/2013 3/26/2013 3/26/2013 11/20/20/2013 11/20/2013	Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants	\$24,300,000,00 \$11,660,000,00 \$3,544,000,00 \$10,000,000,00 \$55,000,000,00 \$22,250,000,00 \$10,000,000,00 \$27,675,000,00 \$10,000,000,00 \$10,000,000,00 \$22,500,000,00 \$22,500,000,00	\$11.560,000.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$27,432,357,95 Sold, in full: warrants not outstanding \$516,988,88 Full investment outstanding: werrants outstanding \$4,672,086,896,67 Redeemed, in full: warrants not outstanding \$11,586,896,67 Redeemed, in full: warrants not outstanding \$25,585,083,33 Redeemed, in full: warrants not outstanding \$2,344,862,43 Sold, in full: warrants not outstanding \$23,448,62,43 Sold, in full: warrants not outstanding \$31,886,111,11 Redeemed, in full: warrants not outstanding \$31,886,111,11 Redeemed, in full: warrants not outstanding \$31,086,221,13 Redeemed, in full: warrants not outstanding \$8,859,176,83 Redeemed, in full: warrants not outstanding \$8,579,7528,80 Sold, in full: warrants not outstanding \$33,016,221,15 Redeemed, in full: warrants not outstanding \$8,579,7528,80 Sold, in full: warrants not outstanding \$33,612,116,06 Sold, in full: warrants not outstanding	\$2,831,259,86 \$223,304,00 \$21,073,056,00 \$21,073,056,00 \$3,564,000,00 \$10,000,000,00 \$15,000,000,00 \$127,875,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$11,000,000,00 \$12,875,000,00 \$15,000,000,00 \$15,000,000,00	(\$219,063,60) (\$219,063,60) (\$18,562,50) (\$6,437,50)	3,037 1,020 23,280 3,564 10,000 55,000 2,220 27,875 15,000 10,000 10,000 2,500	\$992.26 (\$205.740) \$905.20 (\$366.096 \$905.20 (\$2.206.944 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00	000 000 000 000 000 000 000 000 000 00	\$247,213,85 \$699,313,24 \$131,297,76 \$178,000,00 \$178,000,00 \$245,000,00 \$11,15,500,00 \$750,000,00 \$25,55,000,00 \$11,25,000,00 \$21,25,000,00	350,76 11: 125,41: 75/ 234,74:

	1 10 1 11	All .	a			A11 11 1 11 1		Total Cach Back ² Investment Status*		(Fee) ⁴	01		, m	Wt Amount	W O
Footnote	Institution Name CENTRAL JERSEY BANCORP CENTRAL PACIFIC FINANCIAL CORP.	OAKHURST City	State NJ	12/1/2010 1/9/2009	Original Investment Type'	Original Investment Amount	Outstanding Investment	Total dash back	Amount	(Fee)	Shares	Avg. Price (Realized Loss) / (W	rite-off) Gain	Wt Amount \$319,658.99	Wt Shares 268,621
40	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU HONOLULU	HI	1/9/2009 6/22/2011	Preferred Stock w/ Warrants	\$135,000,000.00	\$0.00	\$75,036,891.42 Sold, in full; warrants not outstanding	\$36,337,500.00	(\$454,218.75)	2,850,000	\$12.75 (\$32,1	121,928.87)		+
	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	4/4/2012					\$36,427,038.55	(\$387.816.38)			113.532.58)	\$751,888.00	79,288
45	CENTRAL VALLEY COMMUNITY BANCORP	HONOLULU FRESNO	CA	6/11/2013 1/30/2009	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,077,516.47 Redeemed, in full; warrants not outstanding						\$751,000.00	79,280
	CENTRAL VALLEY COMMUNITY BANCORP CENTRAL VALLEY COMMUNITY BANCORP	FRESNO FRESNO	CA	8/18/2011 9/28/2011					\$7,000,000.00		7,000	\$1,000.00		\$185.016.80	79.067
93	CENTRAL VIRGINIA BANKSHARES, INC. CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN	VA	1/30/2009	Preferred Stock w/ Warrants	\$11,385,000.00	\$0.00	\$3,800,656,00 Sold, in full; warrants not outstanding	\$3.350.000.00		11.385	\$294.25 (\$8,0	035.000.00)		
8,17,44	CENTRIC FINANCIAL CORPORATION	POWHATAN HARRISBURG HARRISBURG	PA	12/18/2009	Preferred Stock w/ Exercised Warrants	\$6,056,000.00	\$0.00	\$6,739,821.89 Redeemed, in full; warrants not outstanding					35,000.00)		
8,14,44	CENTRIC FINANCIAL CORPORATION CENTRIX BANK & TRUST	HARRISBURG BEDFORD	PA NH	7/14/2011	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,887,791.42 Redeemed, in full; warrants not outstanding	\$6,056,000.00		6,056	\$1,000.00	-	\$182,000.00	182
	CENTRIX BANK & TRUST	REDEORD	NH	7/28/2011		\$32,668,000.00			\$7,500,000.00		7,500	\$1,000.00		\$375,000.00	375
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA OTTAWA	IL IL	9/25/2013	Preferred Stock w/ Warrants	\$32,668,000.00	\$0.00	\$11,205,387.14 Sold, in full; warrants not outstanding	\$8,211,450.00		25,266	\$325.00 (\$17,0	054,550.00)		
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA OTTAWA	IL	10/18/2013					\$1,950,000.00	(\$82,114.50)	6,000	\$325.00 (\$4,0	050,000.00)		
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	1/6/2014						(\$19,500.00)					
	CENTRUE FINANCIAL CORPORATION	OTTAWA OTTAWA	IL.	2/10/2014 3/19/2014					\$577,638.02	(\$5,776,38)	1,402	\$412.01 (\$8	824,361.98)		4
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	10/15/2014						(\$5,770.38)				\$2,000.00	508,320
14,15	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE SANTA FE		6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13,186,960.25 Sold, in full; warrants not outstanding	\$39,400.00		40 000	\$0.99	(\$600.00)	\$198.635.58	3 200.000
	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	12/20/2012					\$9,810,600.00	(\$98.500.00)	9,960,000		149,400.00)	\$297,953.37	
15	CENTURY FINANCIAL SERVICES CORPORATION CHAMBERS BANCSHARES, INC.	SANTA FE DANVILLE	AR	5/29/2009	Subordinated Debentures w/ Exercised Warrants	\$19,817,000.00	\$0.00	\$32,098,302.62 Redeemed, in full; warrants not outstanding		(\$98,500.00)					+
0	CHAMBERS BANCSHARES, INC.	DANVILLE		4/1/2015	Preferred Stock w/ Exercised Warrants	\$7.000,000.00	\$0.00	\$8.981,348.81 Sold, in full; warrants not outstanding	\$19,817,000.00		19,817,000	\$1.00		\$991,000.00	991,000
8	CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION	CHICAGO CHICAGO	IL.	3/14/2014	Preferred Stock w Exercised Warrants	\$7,000,000.00	\$0.00	\$8,981,348.81 Solid, in full; warrants not outstanding	\$257,660.00		260		(\$2,340.00)		
	CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION	CHICAGO CHICAGO	IL.	3/17/2014					\$6,679,340.00	(\$69.370.00)	6,740	\$991.00 (\$	\$60,660.00)	\$347,193.00	350
23	CIT GROUP INC.	NEW YORK	NY	12/31/2008	Preferred Stock w/ Warrants	\$2,330,000,000.00	\$0.00	\$43,687,500.00 Exited bankruptcy/Receivership		(905,370.00)					
19,30		NEW YORK NEW YORK		12/10/2009	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$32,839,267,986.46 Redeemed, in full; warrants not outstanding				(\$2,330,0	(00,000,000		+
.,	ICITIGROUP INC.	NEW YORK	NY	12/10/2010		Q22,000,000,000.00	Ų3.00		\$25,000,000,000.00		7,692,307,692	\$4.14	\$6,852,354,4	70.95	
11	CITIGROUP INC. CITIZENS & NORTHERN CORPORATION	NEW YORK WELLSBORO	PA	1/31/2011	Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00	\$28,889,100.00 Redeemed, in full; warrants not outstanding						\$54,621,848.84	210,084,034
	CITIZENS & NORTHERN CORPORATION CITIZENS & NORTHERN CORPORATION	WELLSBORO WELLSBORO	PA	8/4/2010					\$26,440,000.00		26,440	\$1,000.00		\$400,000.00	194,794
8,55,97	CITIZENS & NORTHERN CORPORATION CITIZENS BANCORP CITIZENS BANCORP	NEVADA CITY NEVADA CITY	CA	9/1/2010 12/23/2008	Preferred Stock w/ Exercised Warrants	\$10,400,000.00	\$0.00	\$223,571.11 Currently Not Collectible						\$400,000.00	194,794
0.14	CITIZENS BANCORP CITIZENS BANCSHARES CO.	NEVADA CITY CHILLICOTHE	CA	9/23/2011	Broformal Stock w/ Eversinal Warrante	\$24,990,000,00	\$0.00	\$13,952,381.45 Sold, in full; warrants not outstanding				(\$10,4	400,000.00)		
0,19	CITIZENS BANCSHARES CO	CHILLICOTHE	MO	2/7/2013	Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00	g15,552,501340 Gold, in rail, wallants not outstanding	\$6,657,375,00		12,990	\$512.50 (\$6.3	332,625.00)	\$258,018.75	500
	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE CHILLICOTHE	MO	2/8/2013 3/26/2013					\$6,150,000.00	(\$128 073 75)	12,000	\$512.50 (\$5,8	850,000.00)	\$387,028.12	750
9,11,36	ICITIZENS BANCSHARES CORPORATION	ATLANTA ATLANTA	GA	3/6/2009	Preferred Stock	\$7,462,000.00	\$0.00	\$7,997,813.22 Redeemed, in full; warrants not outstanding		(\$120,010.10)					1
8	CITIZENS BANCSHARES CORPORATION CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON	GA I A	3/20/2009	Preferred Stock w/ Exercised Warrants	\$2,400,000,00	\$0.00	\$2,353,330,60 Sold, in full: warrants not outstanding	\$7,462,000.00		7,462	\$1,000.00			+
	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON		6/29/2015	TOTAL STATE THE LANGESTED THE THE THE	MA: T502,5002.MV	90.30	WASSESSEE OF SOME HIS SOME THE SOME SOME SOME SOME SOME SOME SOME SOM	\$1,560,312.00		2,400	\$650.13 (\$8	839,688.00)	\$53,015.60	120
8	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS COMMERCE BANCSHARES, INC.	COVINGTON VERSAILLES	KY	8/6/2015 2/6/2009	Preferred Stock w/ Exercised Warrants	\$6,300,000.00 \$3,000,000.00	\$6,300,000.00	\$180,258.50 Full investment outstanding; warrants outstanding		(\$25,000.00)					+
8,14,44	CITIZENS COMMUNITY BANK	SOUTH HILL SOUTH HILL		12/23/2008	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,574,645.84 Redeemed, in full; warrants not outstanding	\$3,000,000,00					\$150,000,00	
11	CITIZENS COMMUNITY BANK CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	12/19/2008	Preferred Stock w/ Warrants	\$8,779,000.00	\$0.00	\$12,236,725.89 Redeemed, in full; warrants not outstanding			3,000	\$1,000.00		\$150,000.00	150
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	2/16/2011			•		\$2,212,308.00		63	\$35,116.00			
	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	BOWLING GREEN BOWLING GREEN	KY	2/13/2013 1/15/2014					\$3,300,904.00 \$3,265,788.00		94 93	\$35,116.00 \$35,116.00			
oc .	CITIZENS FIRST CORPORATION CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	BOWLING GREEN FLINT	KY	4/15/2015	Preferred Stock w/ Warrants	\$300,000,000,00	\$0.00	\$381,395,557.08 Redeemed, in full; warrants not outstanding						\$1,705,802,78	3 254.218
00	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT	MI	4/12/2013	Tolerica Otook W. Francisco	\$350,000,000.00	\$0.00	goo 1,000,001.00 Teccented, in tall, warrants not outdending	\$300,000,000.00		300,000	\$1,000.00			
45	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION CITIZENS SOUTH BANKING CORPORATION	FLINT GASTONIA	MI NC	5/13/2015	Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22 Redeemed, in full; warrants not outstanding						\$12,150,120.44	2,571,998
	CITIZENS SOLITH BANKING CORPORATION	GASTONIA		9/22/2011		\$23,033,033	40.00	111111111111111111111111111111111111111	\$20,500,000.00		20,500	\$1,000.00			
8.9.124	CITIZENS SOUTH BANKING CORPORATION CITY NATIONAL BANCSHARES CORPORATION	GASTONIA NEWARK	NC NJ	11/9/2011	Preferred Stock	\$9.439.000.00	\$0.00	\$2,508,609.00 Sold, in full; warrants not outstanding						\$225,157.00	450,314
44	CITY NATIONAL BANCSHARES CORPORATION CITY NATIONAL CORPORATION	NEWARK BEVERLY HILLS	NJ	8/7/2015		\$400,000,000,00	60.00	\$442,416,666.67 Redeemed, in full; warrants not outstanding	\$2,226,750.00		9,439	\$235.91 (\$7,2	212,250.00)		
11	ICITY NATIONAL CORPORATION	BEVERLY HILLS	CA	12/30/2009	Preferred Stock w Warrants	\$400,000,000.00	\$0.00	\$442,416,666.67 Redeemed, in full; warrants not outstanding	\$200,000,000,00		200,000	\$1,000.00			+
	CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION	BEVERLY HILLS BEVERLY HILLS	CA	12/30/2009 3/3/2010					\$200,000,000.00		200,000	\$1,000.00		\$18,500,000,00	1.128.668
8,14	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER		4/7/2010 3/27/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,318,585.05 Sold, in full; warrants not outstanding						\$18,500,000.00	1,128,008
	CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES, INC.	CLOVER CLOVER	SC	11/28/2012					\$955,825.50 \$1,662,874,50		1,095		139,174.50) 242,125,50)	\$114,021,50	150
	CLOVER COMMUNITY BANKSHARES, INC. COASTAL BANKING COMPANY, INC.	CLOVER	SC	1/11/2013					31,002,074,30	(\$25,000.00)	1.500	3072.50 (32	32,120,00)	3114,021,30	190
82	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FERNANDINA BEACH	FL	12/5/2008 3/8/2013	Preferred Stock w/ Warrants	\$9,950,000.00	\$0.00	\$11,166,897.79 Sold, in full; warrants not outstanding	\$3,772,645.00		3,950	\$955.10 (\$1	177,355.00)		+
	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	3/11/2013					\$5,730,600.00		6,000	\$955.10 (\$2	269,400.00)		
	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FERNANDINA BEACH	FL	4/9/2013						(\$95,032.45)				\$99,000.00	
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH HILTON HEAD ISLAND	FL	6/12/2013		\$16.015.000.00								\$225,647.45	
0,1/	COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND HILTON HEAD ISLAND		8/28/2009 3/8/2013	Preferred Stock w/ Exercised Warrants	\$16,015,000.00	\$0.00	\$14,257,487.71 Sold, in full; warrants not outstanding	\$397,550.00		500	\$795.10 (\$1	102,450.00)	\$389,857.05	450
	COASTALSOLITH BANCHARES INC.	HILTON HEAD ISLAND	SC	3/11/2013					\$12,335,976.50	(\$127,335.27)	15,515	\$795.10 (\$3.1	179.023.50)	\$25,990.47	30
45	COASTALSOUTH BANCHARES, INC. COBIZ FINANCIAL INC.	HILTON HEAD ISLAND DENVER	CO	4/9/2013 12/19/2008	Preferred Stock w/ Warrants	\$64,450,000.00	\$0.00	\$73,357,086.72 Redeemed, in full; warrants not outstanding		(\$127,335.27)					
	COBIZ FINANCIAL INC. COBIZ FINANCIAL INC.	DENVER DENVER	CO	9/8/2011 11/23/2011					\$64,450,000.00		64,450	\$1,000.00		\$143,677.00	895,968
44	CODORUS VALLEY BANCORP, INC.	YORK	PA	1/9/2009	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$19,178,479,00 Redeemed, in full; warrants not outstanding						\$145,077.00	000,908
	CODORUS VALLEY BANCORP. INC.	YORK	PA PA	8/18/2011					\$16,500,000.00		16,500	\$1,000.00		\$526,604.00	263,859
8,14	CODORUS VALLEY BANCORP, INC. COLOEAST BANKSHARES, INC.	YORK LAMAR	co	2/13/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,670,784.03 Sold, in full; warrants not outstanding						\$020,004.00	203,059
	COLOEAST BANKSHARES, INC. COLOEAST BANKSHARES, INC.	LAMAR LAMAR	CO	7/19/2013					\$46,995.00 \$8,990,505.00		52 9.948		(\$5,005.00) 957.495.00)	\$494.381.25	50
	COLOEAST BANKSHARES, INC.	LAMAR	co	9/12/2013	Preferred Stock w/ Exercised Warrants				30,550,303,00	(\$90,375.00)	3.540	9303.70 (93	37,483.00)	3454,361,23	30
8,11,14	COLONIAL AMERICAN BANK COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN WEST CONSHOHOCKEN	PA PA	3/27/2009 10/26/2011	Preferred Stock w/ Exercised Warrants	\$574,000.00	\$0.00	\$668,142.53 Redeemed, in full; warrants not outstanding	\$574,000.00		574	\$1,000.00	-	\$29,000.00	29
	COLONY BANKCORP, INC.	FITZGERALD	GA	1/9/2009	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$26,480,089.20 Sold, in full; warrants not outstanding							4
	COLONY BANKCORP, INC. COLONY BANKCORP, INC.	FITZGERALD FITZGERALD	GA GA	2/7/2013 2/8/2013					\$21.633.944.71 \$265,135.29		27,661 339		027.055.29) \$73,864.71)		_
	COLONY BANKCORP, INC. COLONY BANKCORP, INC.	FITZGERALD FITZGERALD	GA	3/26/2013 6/12/2013						(\$218,990.80)				\$810,000.00	500,000
11,16	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA	11/21/2008	Preferred Stock w/ Warrants	\$76,898,000.00	\$0.00	\$86,821,419.22 Redeemed, in full; warrants not outstanding						\$610,000.00	500,000
	COLUMBIA BANKING SYSTEM, INC. COLUMBIA BANKING SYSTEM, INC.	TACOMA TACOMA	WA	8/11/2010 9/1/2010					\$76,898,000.00		76,898	\$1,000.00		\$3,301,647.00	398,023
	COLUMBINE CAPITAL CORP.	BUENA VISTA	CO	2/27/2009	Preferred Stock w/ Exercised Warrants	\$2,260,000.00	\$0.00	\$2,689,478.64 Redeemed, in full; warrants not outstanding							
8,14,44		BUENA VISTA	CO	9/22/2011	Preferred Stock w/ Warrants	\$2,250,000,000,00	\$0.00	\$2.582.039.543.40 Redeemed, in full: warrants not outstanding	\$2,260,000.00		2,260	\$1,000.00		\$113,000.00	113
8,14,44	COLUMBINE CAPITAL CORP.				TOTAL COUNTY BY BUILDING	92,230,000,000.00	\$0.00	92,002,000,040.40 Incuderiled, in full, wallants not outstanding	\$2,250,000,000,00		2.250.000	\$1,000.00		$\overline{}$	1
8,14,44	COMERICA INC. COMERICA INC.	DALLAS DALLAS	TX	3/17/2010							2.230.000				
8,14,44	COMERICA INC. COMERICA INC. COMERICA INC	DALLAS DALLAS	TX	5/12/2010	Preferred Stock w/ Warranto	\$5 000 000 00	\$0.00	\$5,602,969,61. Redeemed in full warrante not outstanding	WE, EST 2, 37102, 387 2, 382		2,230,000			\$181,102,043.40	11,479,592
8,14,44	COMERICA INC. COMMERICA INC.	DALLAS DALLAS NEWPORT BEACH NEWPORT BEACH	TX TX CA CA	5/12/2010 1/9/2009 10/7/2009	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,602,969.61 Redeemed, in full; warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00			
11	COMERICA INC. COMERICA INC. COMERICA INC. COMERICA INC. COMERICA TORAL BANK COMMERCE NATIONAL BANK COMMERCE NATIONAL BANK COMMERCE NATIONAL BANK	DALLAS DALLAS NEWPORT BEACH NEWPORT BEACH NEWPORT BEACH	TX TX CA CA CA	5/12/2010 1/9/2009 10/7/2009 10/1/2013		\$5,000,000.00 \$20,400,000.00	\$0.00				5,000			\$181,102,043.40 \$566,858.50	
8,14,44	COMERICA INC. COMERICA INC. COMERICA INC. COMERICA MICOVAL COMMERCE MITOVAL BANK	DALLAS DALLAS NEWPORT BEACH NEWPORT BEACH NEWPORT BEACH LOUISVILLE LOUISVILLE	TX TX CA CA CA KY KY	5/12/2010 1/9/2009 10/7/2009 10/1/2013 5/22/2009 8/7/2012					\$5,000,000.00 \$130,500.00		5,000	\$1,000.00 \$0.75 (\$	\$43,500.00)		
11	COMERICA INC. COMERICA INC. COMERICA INC. COMERICA INC. COMERICA TORAL BANK COMMERCE NATIONAL BANK COMMERCE NATIONAL BANK COMMERCE NATIONAL BANK	DALLAS DALLAS NEWPORT BEACH NEWPORT BEACH NEWPORT BEACH LOUISVILLE	TX TX CA CA CA KY KY	5/12/2010 1/9/2009 10/7/2009 10/1/2013 5/22/2009					\$5,000,000.00		5,000	\$1,000.00 \$0.75 (\$	\$43,500.00) 489,750.00) 366,750.00) 200,000.00)		87,209

		Ol.	0					Total Cash Rack ² Investment Status* A	ount (Fee			ealized Loss) / (Write-off)	0.15		1111 01
Footnote	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	State KY	9/11/2012	Original Investment Type	Original Investment Amount Outstai	andina Investment	Total dash back intestment datas	1ount (Fee (\$153,0	00.00) Shares	Ava. Price (R	ealized Loss) / (Write-off)	Gain*	Wt Amount	Wt Shares
8,14	COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK	LOS ANGELES LOS ANGELES	CA	1/23/2009 7/17/2013	Preferred Stock w/ Exercised Warrants	\$7,701,000.00	\$0.00	\$8,451,110.79 Sold, in full; warrants not outstanding	,323,651.00	7.7	01 \$951.00	(\$377.349.00))	\$362,427.91	385
8.11.14	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA	9/12/2013	Preferred Stock w/ Exercised Warrants	\$2,550,000.00	\$0.00	\$2,899,659.67 Redeemed, in full; warrants not outstanding	(\$73.)	86.51)	*******	(00.110.000)			
	COMMUNITY 1ST BANK COMMUNITY 1ST BANK	ROSEVILLE ROSEVILLE	CA	12/19/2012				S	550,000.00	2,5	50 \$1,000.00			\$128,000.00	128
8,11,14	COMMUNITY BANCSHARES OF KANSAS, INC. COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF	KS KS	3/6/2009 7/18/2012	Preferred Stock w/ Exercised Warrants	\$500,000.00	\$0.00		500,000.00		00 \$1,000.00			\$25,000.00	25
8,11,14	COMMUNITY BANCSHARES OF MISSISSIPPL INC./COMMUNITY BANK OF MISSISSIPPL COMMUNITY BANCSHARES OF MISSISSIPPL, INC./COMMUNITY BANK OF MISSISSIPPL	BRANDON BRANDON	MS	9/11/2009	Preferred Stock w/ Exercised Warrants	\$52,000,000.00	\$0.00	\$57,575,699.54 Redeemed, in full: warrants not outstanding	.000.000.00	52.0	00 \$1.000.00			\$2,600,000,00	2 600
8,17	COMMUNITY BANCSHARES, INC.	KINGMAN	AZ	7/24/2009	Preferred Stock w/ Exercised Warrants	\$3,872,000.00	\$0.00	\$5 197 157 57 Redeemed in full: warrants not outstanding							2,000
9,11,36	COMMUNITY BANCSHARES, INC. COMMUNITY BANK OF THE BAY	KINGMAN OAKLAND	CA	2/11/2015 1/16/2009	Preferred Stock	\$1,747,000.00	\$0.00	\$1,823,188.61 Redeemed, in full; warrants not outstanding	872,000.00	3,8	72 \$1,000.00			\$116,000.00	116
44	COMMUNITY BANK OF THE BAY COMMUNITY BANK SHARES OF INDIANA, INC.	OAKLAND NEW ALBANY	CA	9/29/2010		\$19,468,000.00	\$0.00	\$22,802,281.62 Redeemed, in full; warrants not outstanding	747,000.00	1.7	\$7 \$1,000.00				
44	ICOMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN	9/15/2011	Prefered Stock wi Wallants	\$15,408,000.00	30.00	\$22,002,201.02 Redeemed, in rule, warrants not obtistanting	468,000.00	19,4	8 \$1,000.00				
11,101	COMMUNITY BANK SHARES OF INDIANA, INC. COMMUNITY BANKERS TRUST CORPORATION	NEW ALBANY GLEN ALLEN	VA VA	10/19/2011 12/19/2008	Preferred Stock w/ Warrants	\$17,680,000.00	\$0.00	\$23,135,879.12 Redeemed, in full; warrants not outstanding						\$1,100,869.50	386,270
	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN GLEN ALLEN	VA	7/24/2013				S	.500,000.00 .500,000.00	4.5 2.5					
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN GLEN ALLEN	VA	4/23/2014 6/4/2014				\$1	,680,000.00	10,6	30 \$1,000.00				
8,14	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BUSINESS BANK	GLEN ALLEN WEST SACRAMENTO	CA CA	6/4/2014 2/27/2009	Preferred Stock w/ Exercised Warrants	\$3,976,000.00	\$0.00	\$4,674,050.16 Sold, in full; warrants not outstanding						\$780,000.00	780,000
	COMMUNITY BUSINESS BANK COMMUNITY BUSINESS BANK	WEST SACRAMENTO WEST SACRAMENTO	CA	1/30/2012				S	.717.560.00 (\$25.0	3,9	76 \$935.00	(\$258,440.00))	\$167,035.00	199
81	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON	VA	12/19/2008	Preferred Stock w/ Warrants	\$12,643,000.00	\$0.00	\$16,080,204.94 Redeemed, in full; warrants not outstanding							
	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON STAUNTON	VA VA	1/9/2013 5/28/2015					643,000.00	12,6	43 \$1,000.00			\$873,485.00	61,796
8.14.76	COMMUNITY FINANCIAL SHARES, INC. COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN GLEN ELLYN	IL.	5/15/2009 12/21/2012	Preferred Stock w/ Exercised Warrants	\$6,970,000.00	\$0.00	\$4,240,743.82 Sold, in full; warrants not outstanding	136,500.00	6,9	70 \$450.00	(\$3.833.500.00)	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	\$157,050.00	349
8	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON HARRISON	AR	4/3/2009	Preferred Stock w/ Exercised Warrants	\$12,725,000.00	\$0.00	\$16,441,884,63 Sold, in full: warrants not outstanding	705 037 50	0,0	50 \$988.01	(\$44,962.50)	1	\$85 157 88	040
	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR AR	2/7/2014 2/10/2014					867,389.75	3,7		(\$44,962.50) (\$107,610.25))	\$85,157.88 \$544,614.34	86 550
8,14,44	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (TN)	HARRISON UNION CITY	AR	3/19/2014	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,628,111.33 Redeemed, in full; warrants not outstanding	(\$125.)	24.27)	+				
0.17,74	COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY	TN	8/18/2011				\$2	.000,000.000	20,0	00 \$1,000.00			\$1,000,000.00	1,000
8	COMMUNITY FIRST, INC. COMMUNITY FIRST, INC.	COLUMBIA COLUMBIA	TN	4/11/2014	Preferred Stock w/ Exercised Warrants	\$17,806,000.00	\$0.00		322,500.50	4,4		(\$3,078,499.50))	\$72,314.55	140
	COMMUNITY FIRST, INC. COMMUNITY FIRST, INC.	COLUMBIA COLUMBIA	TN	4/14/2014 7/18/2014					028,202.50 (\$53.5	13.4	05 \$300.50	(\$9.376,797.50)		\$387,399,37	750
8,67	COMMUNITY FIRST, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON BRANDON	MS	2/6/2009	Preferred Stock w/ Exercised Warrants	\$1,050,000.00	\$0.00	\$1,220,300.65 Sold, in full; warrants not outstanding							
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON BRANDON BRANDON	MS	1/11/2013				S	,002,750.00 (\$10,0	27.50)	05 \$9,550.00	(\$47,250.00)		\$25,000.00	5
8 14	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	3/26/2013 12/23/2008	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$3,115,616.28 Sold, in full; warrants not outstanding	(\$14.5	(2.50)					
0,14	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS BUCYRUS	OH	12/19/2012		92,000,000.00	\$0.00		952,850.00	1,0	3 \$950.00	(\$50,150.00))		
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS BUCYRUS	OH	1/11/2013				S	.517,150.00 (\$24,1	1,5	97 \$950.00	(\$79,850.00))	\$105,000.00	130
44	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY PARTNERS BANCORP	BUCYRUS MIDDLETOWN		3/26/2013	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$10,598,750.00 Redeemed, in full; warrants not outstanding	(\$:	00.00)					
1414	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	8/11/2011	Prefered Stock wi Wallants	\$5,000,000.00	30.00	\$10,550,730.00 Redestried, in ruin, warrants not outstanding	,000,000,000	9,0	00 \$1,000.00				
15,17	COMMUNITY PARTNERS BANCORP COMMUNITY PRIDE BANK CORPORATION	MIDDLETOWN HAM LAKE	MN		Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00	\$5,462,045.14 Sold, in full; warrants not outstanding						\$460,000.00	311,972
	COMMUNITY PRIDE BANK CORPORATION COMMUNITY PRIDE BANK CORPORATION	HAM LAKE HAM LAKE		8/12/2013 9/12/2013				S	400,000,00 (\$48.8)	4,400.0	00 \$1.11		\$484,924.00	\$177,716.96	132,000
8,14,44	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	1/9/2009 7/6/2011	Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00	\$28,459,100.00 Redeemed, in full; warrants not outstanding							
	COMMUNITY TRUST FINANCIAL CORPORATION COMMUNITY WEST BANCSHARES	RUSTON GOLETA	CA	7/6/2011 12/19/2008	Preferred Stock w/ Warrants	\$15,600,000.00	\$0.00	\$14,341,140,33 Sold, in full; warrants not outstanding	.000,000.00	24,0	00 \$1,000.00			\$1,200,000.00	1,200
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA		12/10/2012				S	.172,000.00 .122,400.00	3,0 12,6		(\$828,000.00)			
	COMMUNITY WEST BANCSHARES	GOLETA GOLETA	CA	12/11/2012 1/11/2013				3	(\$112,	14.00)	3724.00	(\$3,477,000.00)	'		
53,110	COMMUNITY WEST BANCSHARES COMMUNITYONE BANCORP / FNB UNITED CORP.	GOLETA ASHEBORO	NC	6/12/2013 2/13/2009	Preferred Stock w/ Warrants	\$51,500,000.00	\$0.00	\$12,749,591.59 Sold, in full; warrants not outstanding						\$698,351.00	521,158
	COMMUNITYONE BANCORP / FNB UNITED CORP. COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO ASHEBORO	NC	5/23/2014 5/27/2015				\$1	149,929,90	1,085,5	54 \$9.35	(\$41,350,070,10))	\$10,356.69	22,071
8,14	CONGAREE BANCSHARES, INC.	CAYCE	SC	1/9/2009	Preferred Stock w/ Exercised Warrants	\$3,285,000.00	\$0.00	\$3,483,629.20 Sold, in full; warrants not outstanding						\$10,330.05	22,071
	CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC.	CAYCE	SC	10/29/2012 10/31/2012				\$	\$23,932.54 ,687,046.56	3,2	29 \$825.26 56 \$825.26	(\$5,067.46) (\$568,953.44))	\$106,364.00	164
0 14	CONGAREE BANCSHARES, INC. CORNING SAVINGS AND LOAN ASSOCIATION	CAYCE CORNING	SC	1/11/2013	Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00	\$659,705.04 Sold, in full; warrants not outstanding	(\$25.0	(00.00					
0,14	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING CORNING	AR	11/30/2012	Preferred Stock W. Exercised Wallants	\$038,000.00	30.00		548,680.00	6	38 \$860.00	(\$89,320.00))	\$3,960.00	32
	CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR AR	1/11/2013 3/26/2013					(\$5,4 (\$19,5	36.80) 13.20)					
8.14	CORNING SAVINGS AND LOAN ASSOCIATION COUNTRY BANK SHARES, INC.	CORNING MILFORD	NE	1/30/2009 11/28/2012	Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,205.02 Sold, in full; warrants not outstanding			77 \$017.00	(\$62.704.70)			
	COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC.	MILFORD MILFORD		11/29/2012				\$	713,208.30 ,193,989.20	6,7	77 \$917.90 48 \$917.90	(\$63,791.70) (\$554,010.80))	\$372,240.00	376
8	COUNTRY BANK SHARES, INC. COVENANT FINANCIAL CORPORATION	MILFORD CLARKSDALE	MS	1/11/2013 6/5/2009	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,594,635.27 Redeemed, in full; warrants not outstanding	(\$69,0	1.98)			1		
8	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MAC	4/30/2014											
		RUFFALO	WY		Preferred Stock w/ Everologd Warranta	\$3 100 000 00		s	00.000.000	5.0	00 \$1,000.00			\$250,000.00	250
-	CRAZY WOMAN CREEK BANCORP INCORPORATED CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO BUFFALO	WY	2/20/2009		\$3,100,000.00	\$0.00	\$4,225,732.08 Redeemed, in full; warrants not outstanding	.000.000.00	1,0	00 \$1.000.00				250
58	CRAZY WOMAN CREEK BANCORP INCORPORATED CRAZY WOMAN CREEK BANCORP INCORPORATED CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	BUFFALO BUFFALO RALEIGH	WY WY WY NC	2/20/2009 1/8/2014 11/19/2014 1/9/2009		\$3,100,000.00 \$24,900,000.00		\$4,225,732.08 Redeemed, in full; warrants not outstanding \$33,014,741.20 Redeemed, in full; warrants not outstanding	.000,000.00	1,0	00 \$1,000.00 00 \$1,000.00			\$250,000.00 \$155,000.00	250 155
58	CRAZY WOMAN CREEK BANCOEP INCORPORATED CRAZY WOMAN CREEK BANCOEP INCORPORATED CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION) / VantagesSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION) / VantagesSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION) / VantagesSouth Bancshares, Inc.	BUFFALO BUFFALO RALEIGH RALEIGH	WY WY WY NC NC	2/20/2009 1/8/2014 11/19/2014 1/9/2009 2/19/2014			\$0.00	\$4,225,732.08 Redeemed, in full; warrants not outstanding \$33,014,741.20 Redeemed, in full; warrants not outstanding	.000.000.00	1,0	00 \$1,000.00 00 \$1,000.00			\$155,000.00	250 155
58 8,14	CRAZY WOMAN CREEK BANCORP INCORPORATED CRRZY WOMAN CREEK BANCORP INCORPORATED CRRSCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VARIAGES CRESCENT FINANCIAL CORPORATION / VARIAGES CRESCENT FINANCIAL CORPORA	BUFFALO BUFFALO RALEIGH RALEIGH RALEIGH BLAINE	WY WY WY NC NC NC NC NC	2/20/2009 1/8/2014 11/19/2014 1/9/2009 2/19/2014 6/11/2014 1/23/2009	Preferred Stock w/ Warrants		\$0.00	\$4.225,732.08 Redeemed, in full: warrants not outstanding \$ \$3.30.14,741.20 Redeemed, in full: warrants not outstanding \$ \$33.014,741.20 Redeemed, in full: warrants not outstanding \$2 \$13.488.324.83 Sold. in full: warrants not outstanding	.000,000.00 .100,000.00	1,(2,1 24,5	00 \$1,000.00 00 \$1,000.00 00 \$1,000.00				250 155 833,705
58 8,14	GRAZY WOMAN CREEK BANCORP INCORPORATED (RAZY WOMAN CREEK BANCORP INCORPORATED (RAZY WOMAN CREEK BANCORP INCORPORATED IN FINANCIAL CORPORATION) / VertageSouth Bancatheres, Inc. CRESCREET FINANCIAL BANCSHARES, INC. (CRESCREET FINANCIAL CORPORATION) / VertageSouth Bencatheres, Inc. CRESCREET FINANCIAL BANCSHARES, INC. (CRESCREET FINANCIAL CORPORATION) / VertageSouth Bencatheres, Inc. CRESCREET FINANCIAL BANCSHARES, INC. (CRESCREET FINANCIAL CORPORATION) / VertageSouth Bencatheres, Inc. CRESCREET FINANCIAL BANCSHARES, INC. (CRESCREET FINANCIAL CORPORATION) / VertageSouth Bencatheres, Inc. CRESCREET FINANCIAL BANCSHARES, INC. (CRESCREET FINANCIAL CORPORATION) / VertageSouth Bencatheres, Inc. CRESCREET FINANCIAL BANCSHARES, INC. (CRESCREET FINANCIAL CORPORATION) / VertageSouth Bencatheres, Inc. CRESCREET FINANCIAL BANCSHARES, INC. (CRESCREET FINANCIAL CORPORATION) / VertageSouth Bencatheres, Inc. CRESCREET FINANCIAL BANCSHARES, INC. (CRESCREET FINANCIAL CORPORATION) / VertageSouth Bencatheres, Inc. CRESCREET FINANCIAL BANCSHARES, INC. (CRESCREET FINANCIAL CORPORATION) / VertageSouth Bencatheres, Inc. CRESCREET FINANCIAL BANCSHARES, INC. (CRESCREET) FINANCIAL CORPORATION / VERTAGE FOR THE V	BUFFALO BUFFALO RALEIGH RALEIGH RALEIGH	WY WY WY NC NC NC NC NC	2/20/2009 1/8/2014 11/19/2014 1/9/2009 2/19/2014 6/11/2014	Preferred Stock w/ Warrants	\$24,900,000.00	\$0.00	\$4.225.732.08 Redeemed, in full; warrants not outstanding \$ \$3.3014,741.20 Redeemed, in full; warrants not outstanding \$ \$ \$3.3014,741.20 Redeemed, in full; warrants not outstanding \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$.000,000.00	1,(2,1 24,5	00 \$1.000.00 00 \$1.000.00 00 \$1.000.00	(\$6,205.50) (\$182,619.00)		\$155,000.00	250 155 833,705
58 8,14	GRAZY WOMAN CREEK BANCORY INCORPORATED CRESCHY FINANCIAL BANCSHEN INCORPORATED CRESCENT FINANCIAL BANCSHRES, INC. (CRESCENT FINANCIAL CORPORATION) / Variang/South Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / Variang/South Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / Variang/South Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / Variang/South Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / Variang/South Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / Variang/South Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / Variang/South Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / Variang/South Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / Variang/South Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / Variang/South Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / Variang/South Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / Variang/South Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / Variang/South Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / Variang/South Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / Variang/South Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / Variang/South Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / Variang/South Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / Variang/South Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VARIANGE, INC. CRESCENT FINANCIAL BANCSH	BUFFALO BUFFALO RALEIGH RALEIGH BLAINE BLAINE BLAINE BLAINE BLAINE	WY WY NC NC NC NC MN MN MN	2/20/2009 1/8/2014 11/19/2014 1/9/2009 2/19/2014 6/11/2014 1/23/2009 7/19/2013 7/22/2013 9/12/2013	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$24,900,000.00 \$10,650,000.00	\$0.00 \$0.00	\$4.225.732.08 Redeemed, in full; warrants not outstanding \$ \$.33.014.741.20 Redeemed, in full; warrants not outstanding \$ \$.33.014.741.20 Redeemed, in full; warrants not outstanding \$2 \$13.498.324.83 Sold, in full; warrants not outstanding \$1	,000,000.00 ,100,000.00 ,900,000.00	24.5 24.5 24.5	00 \$1.000.00 00 \$1.000.00 00 \$1.000.00	(\$6,205.50) (\$182,619.00)		\$155,000.00 \$1,681,000.00	250 155 833,705 533
58 8,14	CRAZY WOMAN CREEK BANCORP INCORPORATED CRRSY WOMAN CREEK BANCORP INCORPORATION / VariageSouth Bancahares, Inc. CRRSCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariageSouth Bancahares, Inc. CRRSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BUFFALO RALEIGH RALEIGH RALEIGH BLAINE BLAINE BLAINE BLAINE BLAINE WRENS	WY WY WY NC NC NC MN MN MN GA GA	2/20/2009 1/8/2014 11/19/2014 19/2009 2/19/2014 6/11/2014 1/23/2009 7/19/2013 7/22/2013 3/27/2009 6/29/2015	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$24,900,000.00	\$0.00	\$ 4.225.732.08 Redeemed, in full; warrants not outstanding \$ \$ \$33.014,741.20. Redeemed, in full; warrants not outstanding \$ \$ \$33.014,741.20. Redeemed, in full; warrants not outstanding \$ \$ 2 \$ \$ 13.498,324.83 Sold, in full; warrants not outstanding \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$.000,000.00 .100,000.00 .900,000.00 .343,794.50 .117,381.00 (\$104.1	1,6 2,1 24,5 3 10,3 11,76)	00 \$1,000.00 00 \$1,000.00 00 \$1,000.00 00 \$1,000.00 00 \$982.27 00 \$982.27	(\$6,205.50) (\$182,619.00)	\$513,000.00	\$155,000.00 \$1.681,000.00 \$531,210.67	250 155 833,705 533
8,14 8,14	GRAZY WOMAN CREEK BANCORY INCORPORATED GRAZY WOMAN CREEK BANCORY GRAZY WOMAN CREEK BANCO	BUFFALO BUFFALO RALEIGH RALEIGH BLAINE BLAINE BLAINE BLAINE BLAINE	WY WY WY NC NC NC MN MN MN GA GA	2/20/2009 1/8/2014 11/19/2014 1/9/2009 2/19/2014 6/11/2014 1/23/2009 7/19/2013 7/22/2013 9/12/2013 3/27/2009 8/6/2015	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$24,900,000,00 \$10,650,000,00 \$2,400,000,00	\$0.00 \$0.00	\$ 4.225.732.08 Redeemed, in full; warrants not outstanding \$ \$ \$33.014,741.20. Redeemed, in full; warrants not outstanding \$ \$ \$33.014,741.20. Redeemed, in full; warrants not outstanding \$ \$ 2 \$ \$ 13.498,324.83 Sold, in full; warrants not outstanding \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	000,000.00 ,100,000.00 ,900,000.00 ,343,794.50 ,117,381.00 (\$104.4	1,6 2,1 24,5 3 10,3 11,76)	00 \$1,000.00 00 \$1,000.00 00 \$1,000.00 00 \$1,000.00 50 \$982.27 00 \$982.27	(\$6,205.50) (\$182.619.00))	\$155,000.00 \$1.681,000.00 \$531,210.67	250 155 833,705 533
8,14 8,14 8	GRAZY WOMAN CREEK BANCORY INCORPORATED CRESCHY FINANCIAL BANCORY INCORPORATED CRESCHY FINANCIAL BANCSHREES, INC. CRESCENT FINANCIAL CORPORATION) / Variang-South Bancshares, Inc. CRESCENT FINANCIAL BANCSHREES, INC. CRESCENT FINANCIAL CORPORATION) / Variang-South Bancshares, Inc. CRESCENT FINANCIAL BANCSHREES, INC. CRESCENT FINANCIAL CORPORATION/ Variang-South Bancshares, Inc. CRESCENT FINANCIAL CORPORATION / Variang-South Bancshares, Inc. CROSSTOWN HOLDING COMPANY CRESCENT FINANCIAL CORPORATION / Variang-South Bancshares, Inc. CRESCENT FINANCIAL CORPORATION / VARIANGEN / VARIA	BUFFALO BUFFALO RALEIGH RALEIGH RALEIGH BLAINE BLAINE BLAINE BLAINE WRENS WRENS WRENS ONTARIO ONTARIO	WY WY NC NC NC NC MN MN MN GA GA GA CA	2/20/2009 1/8/2014 1/9/2019 2/19/2014 6/11/2014 6/11/2014 6/11/2014 6/11/2013 7/22/2013 9/12/2013 3/27/2009 6/29/2015 8/6/2015 8/6/2018	Preferred Stock wf Warrants Preferred Stock wf Exercised Warrants Preferred Stock wf Exercised Warrants Preferred Stock wf Exercised Warrants	\$24,900,000.00 \$10,650,000.00	\$0.00 \$0.00	\$4.225,732.08 Redeemed, in full; warrants not outstanding \$ \$3.3016,741.20 Redeemed, in full; warrants not outstanding \$ \$ \$3.3016,741.20 Redeemed, in full; warrants not outstanding \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	000,000,00 100,000,00 900,000,00 3343,794.50 117,381.00 (\$104.1 400,000,00 (\$25.1	1,(,) 2,() 24,() 3 () 10,3 11,76) 2,4	00 \$1,000.00 00 \$1,000.00 00 \$1,000.00 00 \$1,000.00 00 \$1,000.00 00 \$992.27 00 \$982.27 00 \$1,213.75	(\$6.205.50) (\$182.619.00))	\$155,000.00 \$1.681,000.00 \$531,210.67	250 155 833,705 533
8.14 8.14	GRAZY WOMAN CREEK BANCORP INCORPORATED CRESCHY FINANCIAL BANCORP INCORPORATED CRESCHY FINANCIAL BANCSPARES, INC. CRESCENT FINANCIAL CORPORATION) / VariatesSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSPARES, INC. CRESCENT FINANCIAL CORPORATION) / VariatesSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSPARES, INC. CRESCENT FINANCIAL CORPORATION/ VariatesSouth Bancshares, Inc. CRESCENT FINANCIAL COMPANY CRESCENT FINANCIAL CORPORATION/ VariatesSouth Bancshares, Inc. CRESCENT FINANCIAL CORPORATION/ VARIATES FINANCIAL CORPORATION/ VARIATES FINANCIAL CORPORATION/ VARIATES FINANCIAL CORPORATION/ V	BUFFALO BUFFALO RALEIGH RALEIGH RALEIGH RALEIGH BLAINE BLAINE BLAINE BLAINE BLAINE CWEENS WEENS WEENS ONTARIO ONTARIO	WY WY WY NC NC NC NC MN MN MN GA GA GA GA CA CA	2/20/2009 1/8/2014 1/9/2009 2/19/2014 6/11/2014 6/11/2014 1/23/2009 7/19/2013 3/27/2009 6/29/2015 8/6/2015 12/5/2008 8/26/2009 10/28/2009 10/28/2009	Preferred Stock wf Warrants Preferred Stock wf Exercised Warrants Preferred Stock wf Exercised Warrants Preferred Stock wf Exercised Warrants Preferred Stock wf Warrants	\$24,900,000,00 \$10,650,000,00 \$2,400,000,00 \$130,000,000,00	\$0.00 \$0.00	\$4.225.732.08 Redeemed, in full; warrants not outstanding \$3.33.014,741.20 Redeemed, in full; warrants not outstanding \$3.33.014,741.20 Redeemed, in full; warrants not outstanding \$2.31.498.324.83 Sold, in full; warrants not outstanding \$3.210,755.60 Sold, in full; warrants not outstanding \$3.3210,755.60 Sold, in full; warrants not outstanding	000,000,00 100,000,00 900,000,00 343,794.50 117,381.00 (\$104.1 400,000.00	1,0 2,1 24,5 3 10,3 11,76) 2,4	00 \$1,000.00 00 \$1,000.00 00 \$1,000.00 00 \$1,000.00 00 \$1,000.00 00 \$992.27 00 \$982.27 00 \$1,213.75	(\$6,205.50) (\$182.619.00))	\$155,000.00 \$1.681,000.00 \$531,210.67	250 155 833,705 533 120
8.14 8.11,16 8.14,44	GRAZY WOMAN CREEK BANCORP INCORPORATED CRESCENT FINANCIAL BANCSHEN BIOGREGATED CRESCENT FINANCIAL BANCSHERES, INC. CRESCENT FINANCIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHERES, INC. CRESCENT FINANCIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. CRESCENT FINANCIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BONCSHARES, INC. CRESCENT FINANCIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BONCSHARES, INC. CRESCENT FINANCIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL COMPANY CROSS TOWN HOLDING COMPANY CROSS TOWN HOLDING COMPANY CSRR BANK CORP. CSRR BANK CORP. CSRR BANK CORP. CVB FINANCIAL CORP	BUFFALO BUFFALO RALEIGH RALEIG	WY WY NC NC NC NC MN MN MN GA GA GA CA CA CA	2/20/2009 18/2014 11/19/2014 11/19/2014 1/19/2009 2/19/2014 1/23/2009 7/19/2013 3/27/2009 6/29/2015 8/6/2015 12/5/2008 8/26/2015 12/5/2008 9/2/2009 9/2/2009 9/2/2009 9/2/2009 9/2/2009	Preferred Stock wf Warrants Preferred Stock wf Exercised Warrants Preferred Stock wf Exercised Warrants Preferred Stock wf Warrants Preferred Stock wf Warrants Preferred Stock wf Warrants	\$24,900,000.00 \$10,650,000.00 \$2,400,000.00 \$130,000,000.00 \$19,891,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4.225,732.08 Redeemed, in full: warrants not outstanding \$ \$33.016,741.20 Redeemed, in full: warrants not outstanding \$ \$33.016,741.20 Redeemed, in full: warrants not outstanding \$2 \$13.498,324.83 Sold, in full: warrants not outstanding \$2 \$13.498,324.83 Sold, in full: warrants not outstanding \$3 \$3.210,755.60 Sold, in full: warrants not outstanding \$3 \$136,046,583.33 Redeemed, in full: warrants not outstanding \$3 \$23,685,592.33 Redeemed, in full: warrants not outstanding \$3 \$23,685,592.33 Redeemed, in full: warrants not outstanding \$3 \$33,685,592.33 Redeemed, in full: warrants not outstanding \$3 \$30,685,692.33	000,000,00 100,000,00 900,000,00 3343,794.50 117,381.00 (\$104.1 400,000,00 (\$25.1	1,(,) 2,() 24,() 3 () 10,3 11,76) 2,4	00 \$1,000.00 00 \$1,000.00 00 \$1,000.00 00 \$1,000.00 01 \$982.27 02 \$982.27 03 \$982.27 04 \$1,213.75 05 \$1,213.75	(\$5,205.50) (\$182,619.00))	\$155,000.00 \$1,681,000.00 \$531,210.67 \$141,815.60	533
58 8,14 8 11,16 8,14,44 14,15,44	GRAZY WOMAN CREEK BANCORP INCORPORATED GRAZY WOMAN CREEK BANCORP GRAZY WOMAN CREEK BANCO	BUFFALO BUFFALO RALEGOR RALEGOR RALEGOR RALEGOR BUFFALO BUFFALO BLAINE BUFFALO ONTARIO ONTARIO ONTARIO ONTARIO ONTARIO ONTARIO EDWIFFALO BUFFALO BU	WY WY NC NC NC NC MN MN MN MN GA GA GA CA CA CA CA LD LD WI	2/20/2009 1/8/2014 1/1/9/2014 1/9/2009 2/19/2014 6/11/2014 6/11/2014 1/23/2009 3/12/2013 3/27/2009 3/27/2013 3/27/2009 10/28/2009 10/28/2009 10/28/2009 10/28/2009 10/28/2009 10/28/2009 10/28/2009 10/28/2009 10/28/2009 10/28/2009	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants	\$24,900,000,00 \$10,650,000,00 \$2,400,000,00 \$130,000,000,00	\$0.00 \$0.00	\$ 4.255.732.08. Redeemed, in full: warrants not outstanding \$ \$33.014.741.20. Redeemed, in full: warrants not outstanding \$ \$ \$33.014.741.20. Redeemed, in full: warrants not outstanding \$ \$ \$ \$13.498.324.83. Sold: in full: warrants not outstanding \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	000.000.00 100.000.00 900.000.00 900.000.00 344.794.50 1117.381.00 (\$104.400.000.00 1\$25.60.000.00 891.000.00	1.0 24.9 24.9 3 10.3 10.0 2.4 97.5 32.6	00 \$1,000.00 00 \$1,000.00 00 \$1,000.00 00 \$1,000.00 00 \$1,000.00 00 \$982.27 00 \$1,213.75 00 \$1,213.75 01 \$1,000.00 01 \$1,000.00	(\$6.205.50) (\$182.619.00))	\$155,000.00 \$1,681.000.00 \$531,210,67 \$141,815.60 \$1307,000.00 \$995,000.00	533 120 834,761
	CRAZY WOMAN CREEK BANCORY INCORPORATED CRESCRY FINANCIAL SORE RANCORY INCORPORATED CRESCRY FINANCIAL BANCSPARES, INC. CRESCRY FINANCIAL CORPORATION) / ViettageSouth Bancshares, Inc. CRESCRY FINANCIAL BANCSPARES, INC. CRESCRY FINANCIAL CORPORATION) / ViettageSouth Bancshares, Inc. CRESCRY FINANCIAL BANCSPARES, INC. CRESCRY FINANCIAL CORPORATION) / ViettageSouth Bancshares, Inc. CRESCRY FINANCIAL BANCSPARES, INC. CRESCRY FINANCIAL CORPORATION) / ViettageSouth Bancshares, Inc. CRESCRY FINANCIAL COMPANY CRESSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY CROSSTO	BUFFALO BUFFALO RALEIGH RALEIGH RALEIGH RALEIGH RALEIGH RALEIGH BLAINE BRAINE B	WY WY NC NC NC NC MN MN MN MN GA GA GA CA CA CA CA LD LD WI	2/20/2009 1/8/2014 1/1/9/2014 1/9/2009 2/19/2014 6/11/2014 6/11/2014 1/23/2009 3/12/2013 3/27/2009 3/27/2013 3/27/2009 10/28/2009 10/28/2009 10/28/2009 10/28/2009 10/28/2009 10/28/2009 10/28/2009 10/28/2009 10/28/2009 10/28/2009	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants	\$24,900,000.00 \$10,650,000.00 \$2,400,000.00 \$130,000,000.00 \$19,891,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4.225,732.08 Redeemed, in full; warrants not outstanding \$3.3016,741.20 Redeemed, in full; warrants not outstanding \$3.3016,741.20 Redeemed, in full; warrants not outstanding \$2.31.498,324.83 Sold, in full; warrants not outstanding \$3.210,755.60 Sold, in full; warrants not outstanding \$3.210,755.60 Sold, in full; warrants not outstanding \$3.326,045,583.33 Redeemed, in full; warrants not outstanding \$3.328,386,592.33 Redeemed, in full; warrants not outstanding \$3.328,388,686,592.33 Redeemed, in full; warrants not outstanding	000,000,00 100,000,00 900,000,00 900,000,00 1117,381,00 (\$104,1 400,000,00 (\$25,6 500,000,00 891,000,00	1.0 2.1 2.1 1.76) 2.1 1.76) 2.1 2.1 1.76) 2.2 2.1 1.76) 2.3 2.5 1.7 1.7 1.7 1.7 1.7 1.7 1.7 1.7 1.7 1.7	00 \$1,000.00 00 \$1,000.00 00 \$1,000.00 00 \$1,000.00 00 \$1,000.00 00 \$1,000.00 00 \$992.27 00 \$992.27 00 \$1,213.75 00 \$1,213.75 00 \$1,213.75 00 \$1,210.00 00 \$1,000.00 01 \$1,000.00	(\$182,619.00))	\$155,000.00 \$1.681.000.00 \$531.210.67 \$141,815.60 \$1.307.000.00 \$995,000.00	533
	GRAZY WOMAN CREEK BANCORP. INCORPORATED CRESCENT FIRANCIAL BANCSPARES, INC. (CRESCENT FIRANCIAL CORPORATION) / Variang-South Bancshares, Inc. CRESCENT FIRANCIAL BANCSPARES, INC. (CRESCENT FIRANCIAL CORPORATION) / Variang-South Bancshares, Inc. CRESCENT FIRANCIAL BANCSPARES, INC. (CRESCENT FIRANCIAL CORPORATION) / Variang-South Bancshares, Inc. CRESCENT FIRANCIAL CORPORATION, INC. (CRESCENT FIRANCIAL CORPORATION) / Variang-South Bancshares, Inc. CROSSTOWN HOLDING COMPANY CORP. CUR FIRANCIAL CORP. DL ELVANS BANCORP DEERRED FIRANCIAL CORPORATION	BUFFALO BUFFALO RALEIGH RALEIGH RALEIGH RALEIGH RALEIGH RALEIGH BLAINE BRAINE B	WY WY NC NC NC NC MN MN MN MN GA GA GA CA CA CA CA LD LD WI	2/20/2009 1/8/2014 1/1/9/2014 1/9/2009 2/19/2014 6/11/2014 6/11/2014 1/23/2009 3/12/2013 3/27/2009 3/27/2013 3/27/2009 10/28/2009 10/28/2009 10/28/2009 10/28/2009 10/28/2009 10/28/2009 10/28/2009 10/28/2009 10/28/2009 10/28/2009	Preferred Stock wf Warrants Preferred Stock wf Exercised Warrants Preferred Stock wf Exercised Warrants Preferred Stock wf Warrants Preferred Stock wf Warrants Subcordinated Debendures wf Exercised Warrants Subcordinated Debendures wf Exercised Warrants	\$24,900,000,00 \$10,650,000,00 \$2,400,000,00 \$130,000,000,00 \$19,891,000,00 \$2,630,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4.225.732.08 Redeemed, in full: warrants not outstanding \$3.33.014.741.20 Redeemed, in full: warrants not outstanding \$3.33.014.741.20 Redeemed, in full: warrants not outstanding \$2.31.498.324.83 Sold. in full: warrants not outstanding \$3.31.498.324.83 Sold. in full: warrants not outstanding \$3.31.696.633.33 Redeemed, in full: warrants not outstanding \$3.32.0.755.60 Sold. in full: warrants not outstanding \$3.33.696.633.33 Redeemed, in full: warrants not outstanding \$3.32.3.686.692.33 Redeemed, in full: warrants not outstanding \$3.32.3.83.9.66 Redeemed, in full: warrants not outstanding \$3.32.3.33.9.66 Redeemed, in full: warrants not outstanding	000.000.00 100.000.00 900.000.00 900.000.00 344.794.50 1117.381.00 (\$104.400.000.00 1\$25.60.000.00 891.000.00	1.0 24.9 24.9 3 10.3 10.0 2.4 97.5 32.6	00 \$1,000.00 00 \$1,000.00 00 \$1,000.00 00 \$1,000.00 00 \$1,000.00 00 \$1,000.00 00 \$998.2.27 00 \$998.2.27 00 \$1,213.75 00 \$1,213.75 00 \$1,213.75 00 \$1,213.75	(\$6,205.50) (\$182.619.00) (\$1.354.472.72) (\$3.354.472.72))	\$155,000.00 \$1,681.000.00 \$531,210,67 \$141,815.60 \$1307,000.00 \$995,000.00	533 120 834,761 995
	GRAZY WOMAN CREEK BANCORP INCORPORATED (PROZY WOMAN CREEK BANCORP INCORPORATED (PROZY WOMAN CREEK BANCORP INCORPORATED NT FINANCIAL CORPORATION) / Variage@outh Bancohares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / Variage@outh Bancohares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / Variage@outh Bancohares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / Variage@outh Bancohares, Inc. CRESCENT FINANCIAL COMPANY CROSSTOWN HOLDING CO	BUFFALO BUFFALO RALEOH RALEOH BLANE	WYY WYY WYY NC NN NC NN NN	2/20/2009 1/8/2014 11/19/2014 11/19/2014 11/19/2014 6/11/2014 6/11/2014 6/11/2014 1/23/2009 7/19/2013 3/27/2003 3/27/2009 9/2/2009 1/2/2009 1/2/2009 9/2/2009 1/2/2/2009 1/2/2/2/2/2/2/2/2/2/2/2/2/2/2/2/2/2/2/2	Preferred Stock wf Warrants Preferred Stock wf Exercised Warrants Preferred Stock wf Exercised Warrants Preferred Stock wf Warrants Preferred Stock wf Warrants Subcordinated Debentures wf Exercised Warrants Subcordinated Debentures wf Exercised Warrants Preferred Stock wf Exercised Warrants	\$24,900,000,00 \$10,650,000,00 \$2,400,000,00 \$130,000,000,00 \$19,891,000,00 \$2,630,000,00 \$8,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$ 4,225,732.08 Redeemed, in full: warrants not outstanding \$ \$ \$33,014,741.20. Redeemed, in full: warrants not outstanding \$ \$ \$33,014,741.20. Redeemed, in full: warrants not outstanding \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	000.000.00 109.090.00 150.090.00 150.090.00 15143.794.50 117.381.00 (\$1044.400.000.00 (\$255.00.000.00 8991.000.00 293.527.28	1.0 2.1 2.1 1.76) 2.1 1.76) 2.1 2.1 1.76) 2.2 2.1 1.76) 2.3 2.5 1.7 1.7 1.7 1.7 1.7 1.7 1.7 1.7 1.7 1.7	00 \$1,000.00 00 \$1,000.00 00 \$1,000.00 00 \$1,000.00 00 \$1,000.00 01 \$1,000.00 01 \$1,000.00 01 \$1,000.00 01 \$1,000.00 01 \$1,000.00 01 \$1,000.00 01 \$1,000.00 01 \$1,000.00 01 \$1,000.00 01 \$1,000.00 01 \$1,000.00 01 \$1,000.00	(\$182,619.00) (\$3,354.472.72))	\$155,000.00 \$1.681.000.00 \$531.210.67 \$141,815.60 \$1.307.000.00 \$995,000.00	533 120 834,761 995
	GRAZY WOMAN CREEK BANCORP INCORPORATED GRAZY WOMAN CREEK BANCORP INCORPORATED GREEKE GRAZY WOMAN CREEK BANCORP INCORPORATED GREEKE GRAZY WOMAN CREEK BANCORP INCORPORATED GREEKE GRAZY WOMAN CREEK BANCORP GRAZY WOMAN CREEK BANCORP GRAZY WOMAN CREEK BANCORP GRAZY WOMAN CREEKE B	BUFFALO BUFFALO RALEGOH RALEGOH RALEGOH RALEGOH RALEGOH BLAINE DELMARIO ONTARIO ONTARIO ONTARIO ONTARIO DELMARIO DELMAR DELMAR DELMAR DELMAR DELMAR DELMAR DELMAR	WYY WYY WYY WYY WYY NC NC NC NC NC NC NC NC NC NM	2/20/2009 2/20/2009 1/8/2014 1/9/2014 1/9/2014 1/9/2009 2/19/2014 6/11/2014 6/11/2014 1/9/2013 9/12/2013 9/12/2013 9/12/2013 9/12/2013 8/6/2015 1/9/2014 9/12/2013 1/9/2013 1/	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants	\$24,900,000,00 \$10,650,000,00 \$2,400,000,00 \$130,000,000,00 \$19,891,000,00 \$2,630,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4.225.732.08 Redeemed, in full: warrants not outstanding \$5.33.014.741.20 Redeemed, in full: warrants not outstanding \$2.33.014.741.20 Redeemed, in full: warrants not outstanding \$2.31.498.324.83 Sold: in full: warrants not outstanding \$3.210.756.60 Sold: in full: warrants not outstanding \$3.210.756.60 Sold: in full: warrants not outstanding \$3.32.32.32.32.32.32.32.32.32.32.32.32.32	000,000,00 190,000,00 190,000,00 190,000,00 190,000,00 1117,381,60 1117,381,60 15104,1 400,000,00 1525,1 500,000,00 639,000,00 639,000,00 2915,462,72 215,462,72	1.0 2.1 2.1 1.76) 2.1 1.76) 2.1 1.76) 2.2 1.1 1.76) 2.3 2.5 1.1 1.1 1.1 1.1 1.1 1.1 1.1 1.1 1.1 1	00 \$1,000,00 00 \$1,000,00 00 \$1,000,00 00 \$1,000,00 00 \$1,000,00 00 \$1,000,00 00 \$1,000,00 00 \$1,000,00 01 \$1,000,00 01 \$1,000,00 01 \$1,000,00 01 \$1,000,00 01 \$1,000,00 01 \$1,000,00 01 \$1,000,00 01 \$1,000,00 01 \$1,000,00	(\$182,619.00) (\$3.384.472.72) (\$136,537.26))	\$155,000.00 \$1,681,000.00 \$331,210.67 \$141,815.60 \$1,397,000.00 \$995,000.00 \$311,043.55	533 120 834,761
	GRAZY WOMAN CREEK BANCORP INCORPORATED GRAZY WOMAN CREEK BANCORP INCORPORATED GREEKE GRAZY WOMAN CREEK BANCORP INCORPORATED GREEKE GRAZY WOMAN CREEK BANCORP INCORPORATED GREEKE GRAZY WOMAN CREEK BANCORP GRAZY WOMAN CREEK BANCORP GRAZY WOMAN CREEK BANCORP GRAZY WOMAN CREEKE B	BUFFALO BUFFALO RALEGOH RALEGOH RALEGOH RALEGOH RALEGOH BLAINE DELMARIO ONTARIO ONTARIO ONTARIO ONTARIO DELMARIO DELMAR DELMAR DELMAR DELMAR DELMAR DELMAR DELMAR	WY WY WY WY WY NC NC NC NC NC NC NC NC NC N	2/20/2009 2/20/2009 1/8/2014 11/9/2014 11/9/2014 11/9/2014 11/9/2014 11/9/2019 2//9/2019 1/9/2013 1/2/2013 1/2/2013 1/2/2013 1/2/2009	Preferred Stock wf Warrants Preferred Stock wf Exercised Warrants Preferred Stock wf Exercised Warrants Preferred Stock wf Warrants Preferred Stock wf Warrants Subcordinated Debentures wf Exercised Warrants Subcordinated Debentures wf Exercised Warrants Preferred Stock wf Exercised Warrants	\$24,900,000,00 \$10,650,000,00 \$2,400,000,00 \$130,000,000,00 \$19,891,000,00 \$2,630,000,00 \$8,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4.225.732.08 Redeemed, in full: warrants not outstanding \$3.33.014.741.20 Redeemed, in full: warrants not outstanding \$3.33.014.741.20 Redeemed, in full: warrants not outstanding \$2.31.498.324.83 Sold. in full: warrants not outstanding \$3.31.498.324.83 Sold. in full: warrants not outstanding \$3.31.60.60.63.33 Redeemed, in full: warrants not outstanding \$3.32.03.60.60.633.33 Redeemed, in full: warrants not outstanding \$3.32.03.30.60.60.60.60.60.60.60.60.60.60.60.60.60	000 000 00 100 000 00 100 000 00 100 000 00	1.0 2.1 2.1 1.76) 2.1 1.76) 2.1 1.76) 2.2 1.1 1.76) 2.3 2.5 1.1 1.1 1.1 1.1 1.1 1.1 1.1 1.1 1.1 1	00 \$1,000.00 00 \$1,000.00 00 \$1,000.00 00 \$1,000.00 00 \$1,000.00 00 \$1,000.00 00 \$1,000.00 01 \$1	(\$182,619.00) (\$3.354,472.72) (\$136,537.26))	\$155,000.00 \$1.681.000.00 \$531.210.67 \$141,815.60 \$1.307.000.00 \$995,000.00	533 120 834,761
	GRAZY WOMAN CREEK BANCORP INCORPORATED (PROZY WOMAN CREEK BANCORP INCORPORATED CRESCHIT PRIANCIAL BANCSHARES, BK. (CRESCENT FINANCIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCHIT PRIANCIAL BANCSHARES, BK. (CRESCENT FINANCIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, BK. (CRESCENT FINANCIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, BK. (CRESCENT FINANCIAL CORPORATION) / VariageSouth Bancshares, Inc. CRESCENT FINANCIAL COMPANY CROSSTOWN HOLDING COM	BUFFALO BUFFALO RALEOH RALEOH RALEOH BLANE DELEMA WRENS WRENS WRENS WRENS WRENS WRENS WRENS WRENE DONLARE BLANE BL	WY WY WY WY WY WY WY WY WY NC NM MN	2/20/2009 2/20/2009 1/8/2014 11/9/2014 11/9/2014 11/9/2019 2/19/2014 6/11/2014 1/3/2009 2/19/2014 6/11/2014 1/3/2009 1/3/2013 1/3/2/2009 1/3/2/2009 1/3/2/2009 1/3/2/2009 1/3/2/2009 1/3/2/2009 1/3/2/2009 1/3/2/2009 1/3/2/2009 1/3/2/2009 1/3/2/2009 1/3/2/2009 1/3/2/2009 1/3/2/2009 1/3/2/2009 1/3/2/2009 1/3/2/2009 1/3/2/2/2009 1/3/2/2/2009 1/3/2/2/2/2/2/2/2/2/2/2/2/2/2/2/2/2/2/2/	Preferred Stock wf Warrants Preferred Stock wf Exercised Warrants Preferred Stock wf Exercised Warrants Preferred Stock wf Warrants Preferred Stock wf Warrants Subcontinued Debentures wf Exercised Warrants Subcontinued Debentures wf Exercised Warrants Preferred Stock wf Exercised Warrants Preferred Stock wf Exercised Warrants	\$24,900,000,00 \$10,650,000,00 \$2,400,000,00 \$130,000,000,00 \$130,000,000,00 \$19,891,000,000 \$2,630,000,00 \$6,000,000,00 \$1,173,000,00 \$1,508,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$ 4,225,732.08 Redeemed, in full: warrants not outstanding \$ \$ \$33,014,741.20. Redeemed, in full: warrants not outstanding \$ \$ \$33,014,741.20. Redeemed, in full: warrants not outstanding \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	000,000,00 190,000,00 190,000,00 190,000,00 190,000,00 1117,381,60 1117,381,60 15104,1 400,000,00 1525,1 500,000,00 639,000,00 639,000,00 2915,462,72 215,462,72	15.6 2.1 1.76 1.17	00 \$1,000,00 00 \$1,000,00 00 \$1,000,00 00 \$1,000,00 00 \$1,000,00 00 \$1,000,00 00 \$1,000,00 00 \$1,000,00 01 \$1,000,00 01 \$1,000,00 01 \$1,000,00 01 \$1,000,00 01 \$1,000,00 01 \$1,000,00 01 \$1,000,00 01 \$1,000,00 01 \$1,000,00	(\$182,619.00) (\$3.384.472.72) (\$136,537.26))	\$155,000.00 \$1,681,000.00 \$331,210.67 \$141,815.60 \$1,397,000.00 \$995,000.00 \$311,043.55	533 120 834,761
	GRAZY WOMAN CREEK BANCORP INCORPORATED GRAZY BORNOR CREEK BANCORP GRAZY WOMAN CREEK BANCORP GRAZY BORNOR BANCORP GRAZY BANCORP GR	BUFFALO BUFFALO RALEGOR BLAINE BURLEY DEELMAR BURLEY DEELMAR BURLEY DEELMAR HORN LAKE HO	WYY WYY WYY NC NN MN	220/2009 1/8/2014 11/19/2014 11/19/2014 11/19/2014 11/19/2014 11/19/2014 11/19/2019 2/19/2014 11/2014	Preferred Stock wf Warrants Preferred Stock wf Exercised Warrants Preferred Stock wf Exercised Warrants Preferred Stock wf Warrants Preferred Stock wf Warrants Subcontinued Debentures wf Exercised Warrants Subcontinued Debentures wf Exercised Warrants Preferred Stock wf Exercised Warrants Preferred Stock wf Exercised Warrants	\$24,900,000,00 \$10,650,000,00 \$2,400,000,00 \$130,000,000,00 \$19,891,000,00 \$2,630,000,00 \$8,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4.225.732.08 Redeemed, in full: warrants not outstanding \$3.33.014.741.20 Redeemed, in full: warrants not outstanding \$3.33.014.741.20 Redeemed, in full: warrants not outstanding \$2.313.498.324.83 Sold, in full: warrants not outstanding \$3.210.755.60 Sold, in full: warrants not outstanding \$3.210.755.60 Sold, in full: warrants not outstanding \$3.320.755.60 Sold, in full: warrants not outstanding \$3.320.3755.60 Sold, in full: warrants not outstanding	000,000,00 190,000,00 190,000,00 190,000,00 1117,381,00 15104,1 400,000,00 1525,1 400,000,00 1525,1 400,000,00 1525,1 400,000,00 1525,1 400,000,00 1525,1 400,000,00 1525,1 400,000,00 1525,1 400,000,00 1525,1 400,000,00 1525,1 400,000,00 1525,1 400,000,00 1525,1 400,000,00 1525,1 400,000,00 1525,1 400,000,00 1525,1 400,000,00 1525,1 400,000,00 1525,1 400,000,00 1525,1 400,000,000 1525,1 400,	15.6 24.1 1.76 10.3 11	00 \$1,000,00 00 \$1,000,00 00 \$1,000,00 00 \$1,000,00 00 \$1,000,00 00 \$1,000,00 00 \$1,000,00 00 \$1,000,00 01 \$1,000,00 01 \$1,000,00 02 \$1,000,00 03 \$1,000,00 04 \$1,000,00 05 \$1,000,00 06 \$1,000,00 07 \$1,000,00 08 \$1,000,00 09 \$1,000,00 09 \$1,000,00 09 \$1,000,00 09 \$1,000,00 09 \$1,000,00 00 \$1	(\$182,619,00) (\$3,354,472,72) (\$196,597,48) (\$64,571,42) (\$415,532,41)	\$513,000.00	\$155,000.00 \$1,681,000.00 \$331,210.67 \$141,815.60 \$1,307,000.00 \$995,000.00 \$311,043.65 \$40,563.34	533 120 834.761 995 132.000 450
	CRAZY WOMAN CREEK BANCORP INCORPORATED MRZY WOMAN CREEK BANCORP INCORPORATED MRZY WOMAN CREEK CANCER INCORPORATED MRZY WOMAN CREEK CANCER INCORPORATED MRZY WOMAN CREEK CANCER CANCE	BUFFALO BUFFALO RALEIGH RALEIG	WY W	220/2009 1/8/2014 11/19/2014 11/19/2014 11/19/2014 11/19/2019 2/19/2014 11/20/2013	Preferred Stock wf Warrants Preferred Stock wf Exercised Warrants Preferred Stock wf Exercised Warrants Preferred Stock wf Warrants Preferred Stock wf Warrants Subcontinued Debentures wf Exercised Warrants Subcontinued Debentures wf Exercised Warrants Preferred Stock wf Exercised Warrants Preferred Stock wf Exercised Warrants	\$24,900,000,00 \$10,650,000,00 \$2,400,000,00 \$130,000,000,00 \$130,000,000,00 \$19,891,000,000 \$2,630,000,00 \$6,000,000,00 \$1,173,000,00 \$1,508,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4.225.732.08 Redeemed, in full: warrants not outstanding \$3.33.014.741.20 Redeemed, in full: warrants not outstanding \$3.33.014.741.20 Redeemed, in full: warrants not outstanding \$2.31.498.324.83 Sold, in full: warrants not outstanding \$3.21.0755.60 Sold, in full: warrants not outstanding \$3.210.755.60 Sold, in full: warrants not outstanding \$3.210.755.60 Sold, in full: warrants not outstanding \$3.23.886.583.33 Redeemed, in full: warrants not outstanding \$3.253.886.592.33 Redeemed, in full: warrants not outstanding \$3.253.885.592.33 Redeemed, in full: warrants not outstanding	000.000.00 100.000.00 100.000.00 300.000.00 3043.794.50 117.381.00 (\$104.4 400.000.00 (\$25.4 400.000.00 (\$25.2 400.000.00 (\$25.2 400.000.00 (\$25.2 400.000.00 (\$25.2 400.000.00 (\$25.2 400.000.00 (\$25.2 400.000.00 (\$25.2 400.000.00 (\$25.2 400.000.00 (\$25.2 400.000.00 (\$25.2 400.000.00 (\$25.2 400.000.00 (\$25.2 400.000.00 (\$25.2 400.000.00 (\$25.2 400.000.00 (\$25.2 400.000.00 (\$25.2 400.000.000 (\$25.2 400.0000 (\$25.2 400.000.000 (\$25.2 400.000.000 (\$25.2 400.000.000 (\$25.2 400.000.000 (\$25.2 400.000.000 (\$25.2 400.000.000 (\$25.2 400.000.000 (\$25.2 400.000.000 (\$25.2 400.000.000 (\$25.2 400.000.000 (\$25.2 400.000.000 (\$25.2 400.000.000 (\$25.2 400.000.000 (\$25.2 400.000.000 (\$25.2 400.000.000 (\$25.2 400.000.000 (\$25.2 400.0000 (\$25.2 400.000.000 (\$25.2 400.000.000 (\$25.2 400.000.000 (\$25.2	1.6. 2.1 2.1 2.1 2.1 2.1 2.1 2.1 2.1 2.1 2.	00 \$1,000,00 00 \$1	(\$182,619.00) (\$3.354,472.72) (\$136,537.28) (\$4.571.42) (\$419.332.41)	\$513,000.00	\$155,000.00 \$1,681,000.00 \$331,210.67 \$141,815.60 \$1,397,000.00 \$995,000.00 \$311,043.55	533 120 834.761 995 132.000 450
	CRAZY WOMAN CREEK BANCORP INCORPORATED (PROZY WOMAN CREEK BANCORP (PROZY	BUFFALO BUFFALO RALEOH RALEOH RALEOH BLANE BUFFAL BLANE BLAN	WY WY WY WY WY WY WY WY WY NC	220/2009 1/8/2014 1/18/2014 1/19/2014 1/19/2019 1/19/2019 1/19/2019 1/19/2019 1/19/2013	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants	\$24,900,000,00 \$10,650,000,00 \$2,400,000,00 \$130,000,000,00 \$130,000,000,00 \$19,891,000,00 \$2,639,000,00 \$3,000,000,00 \$3,175,000,00 \$1,500,000,00 \$2,0445,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$ 4,225,732.08 Redeemed, in full; warrants not outstanding \$ \$33,014,741.20 Redeemed, in full; warrants not outstanding \$ \$ \$33,014,741.20 Redeemed, in full; warrants not outstanding \$ \$ \$ \$33,014,741.20 Redeemed, in full; warrants not outstanding \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	000.000.00 100.000.00 100.000.00 1343.794.50 117.381.00 (\$10.44 400.000.00 (\$25.6 500.000.000 (\$25.6 500.000.00	11.6 2.1 2.1 2.1 2.1 2.1 2.1 2.1 2.1 2.1 2.1	00 \$1,000,00 00 \$1	(\$182,619,00) (\$182,619,00) (\$3,354,472,72) (\$136,537,20) (\$64,571,42) (\$1,618,50,00) (\$3,1618,50,00) (\$3,167,068,75)	\$513,000.00	\$155,000.00 \$1,681,000.00 \$531,210.67 \$141,815.60 \$1,307,000.00 \$132,000.00 \$311,043.55 \$40,563.34	533 120 834,761
	CRAZY WOMAN CREEK BANCORP INCORPORATED (PROZY WOMAN CREEK BANCORP INCORPORATED IN FINANCIAL CORPORATION) / VariageSouth Barcohines, inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariageSouth Barcohines, inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariageSouth Barcohines, inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariageSouth Barcohines, inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VariageSouth Barcohines, inc. CRESCENT FINANCIAL COMPANY CROSSTOWN HOLDING COMPANY CROSSTOWN HOL	BUFFALO BUFFALO RALEGOR RALEGOR RALEGOR RALEGOR RALEGOR BLAINE BUFFE	WYY WYY WYY WYY WYY WYY WYY WY WY WY WY	220/2009 1/8/2014 1/18/2014 1/18/2014 1/19/2019 1/19/2019 1/19/2019 1/19/2019 1/19/2019 1/19/2019 1/19/2013	Preferred Stock wf Warrants Preferred Stock wf Exercised Warrants Preferred Stock wf Exercised Warrants Preferred Stock wf Warrants Preferred Stock wf Warrants Subordinated Debentures wf Exercised Warrants Preferred Stock wf Warrants Subordinated Debentures wf Exercised Warrants Subordinated Debentures wf Exercised Warrants Preferred Stock wf Exercised Warrants Subordinated Debentures wf Exercised Warrants	\$24,900,000,00 \$10,650,000,00 \$2,400,000,00 \$130,000,000,00 \$130,000,000,00 \$19,891,000,000 \$2,630,000,00 \$6,000,000,00 \$1,173,000,00 \$1,508,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$ 4,225,732.08 Redeemed, in full: warrants not outstanding \$ \$ \$33,014,741.20. Redeemed, in full: warrants not outstanding \$ \$ \$33,014,741.20. Redeemed, in full: warrants not outstanding \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	000,000,00 190,000,00 190,000,00 190,000,00 1117,381,00 15104,1 400,000,00 1525,1 400,000,00 1525,1 400,000,00 1525,1 400,000,00 1525,1 400,000,00 1525,1 400,000,00 1525,1 400,000,00 1525,1 400,000,00 1525,1 400,000,00 1525,1 400,000,00 1525,1 400,000,00 1525,1 400,000,00 1525,1 400,000,00 1525,1 400,000,00 1525,1 400,000,00 1525,1 400,000,00 1525,1 400,000,00 1525,1 400,000,00 1525,1 400,000,000 1525,1 400,0	1.1.76) 2.4.5 2.4.5 10.2.1 11.76) 10.2.1 10.	00 \$1,000,00 00 \$1,000,00 00 \$1,000,00 00 \$1,000,00 00 \$1,000,00 00 \$1,000,00 00 \$1,000,00 00 \$1,000,00 01 \$1,000,00 01 \$1,000,00 01 \$1,000,00 02 \$1,000,00 03 \$1,000,00 04 \$1,000,00 05 \$1,000,00 06 \$1,000,00 07 \$1,000,00 08 \$1,000,00 09 \$1,000,00 09 \$1,000,00 09 \$1,000,00 00 \$1	(\$182,619,00) (\$3,354,472,72) (\$136,537,29) (\$4136,537,42) (\$1416,500,00) (\$3,776,986,75) (\$12,448,07)	\$513,000.00	\$155,000.00 \$1,681,000.00 \$1,681,000.00 \$531,210.67 \$141,815.60 \$1,307,000.00 \$995,000.00 \$132,000.00 \$311,043,55 \$40,563,34	533 120 834,761 995 132,000 450 59
	CREATY WOMAN CREEK BANCORP INCORPORATED MERCY WOMAN CREEK BANCORP INCORPORATED MERCY WOMAN CREEK CANCER INCORPORATED CRESCENT FINANCIAL BANCSHARES. INC. (CRESCENT FINANCIAL CORPORATION). / VariangeSouth Bancahares. Inc. CRESCENT FINANCIAL BANCSHARES. INC. (CRESCENT FINANCIAL CORPORATION). / VariangeSouth Bancahares. Inc. CRESCENT FINANCIAL BANCSHARES. INC. (CRESCENT FINANCIAL CORPORATION). / VariangeSouth Bancahares. Inc. CRESCENT FINANCIAL COMPANY CRESCENT FINANCIAL COMPANY CRESCENT FINANCIAL CORP. CSRS TOWN INCLINED COMPANY CSRS TOWN INCLINED COMPANY CSRS BANK CORP. CSRA BANK CORP. CSRA BANC CORP. CSRA BANC CORP. CSR BANC CORP. CSRA BANC CORP. CSRA BANC CORP. CSRA BANC CORP. CSRA BANC CORP. CSR BANC COR	BUFFALO BUFFALO RALEIGH RALEIGH RALEIGH RALEIGH BLAINE WREENS WREENS WREENS WREENS BLAINE WREENS BLAINE BLA	WYY WYY WYY WYY WYY WYY WYY WY WY WY WY	2/20/2009 1/8/2014 11/19/2014 11/19/2014 11/19/2014 11/19/2014 11/19/2014 11/20/2014 11/20/2014 11/20/2013	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Subondinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants Subondinated Debentures w/ Exercised Warrants Subondinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subondinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$24,900,000,00 \$10,650,000,00 \$2,400,000,00 \$130,000,000,00 \$130,000,000,00 \$19,891,000,00 \$2,639,000,00 \$3,000,000,00 \$3,175,000,00 \$1,500,000,00 \$2,0445,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$ 4,225,732.08 Redeemed, in full: warrants not outstanding \$ \$ \$33,014,741.20. Redeemed, in full: warrants not outstanding \$ \$ \$33,014,741.20. Redeemed, in full: warrants not outstanding \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	000.000.00 100.000.00 100.000.00 300.000.00 3043.794.50 1173.8100 (\$104.1 400.000.00 (\$25.6 400.000.00 (\$25.6 300.000.00 293.527.28 215.462.72 (\$55.5 301.428.55 895.467.50 (\$33.1 381.500.00 (\$182.6	1.1.751 2.2.1.751 2.3.3.000 2.4.5.3.0000 2.4.6.3.0000 2.4.6.3.0000 2.5.3.3.3.3.3.3.3.3.3.3.3.3.3.3.3.3.3.3.	00 \$1,000,00 00 \$1,000,00 00 \$1,000,00 00 \$1,000,00 00 \$1,000,00 00 \$90,27 00 \$982,27 00 \$982,27 00 \$982,27 00 \$1,213,75 00 \$1,000,00 0	(\$182,619,00) (\$3,354,472,72) (\$3,354,472,72) (\$136,537,26) (\$4,571,472) (\$419,532,41) (\$1,618,500,00) (\$3,761,008,715)	\$513,000.00	\$155,000.00 \$1,681,000.00 \$51,681,000.00 \$531,210.67 \$141,815.60 \$1307,000.00 \$995,000.00 \$312,000.00 \$311,943.55 \$40,563.34	533 120 834.761 995 132.000 450

Footpote	Institution Nama	City	State Date Original Investment Type ¹	Original Investment Amount	Outstanding Investment Total Cash Back ²	Investment Status* Amount	(Fee) ⁴	Shares	Ava Price	(Realized Loss) / (Write-off) Gain ⁵ Wt Amount	Wt Shares
11	DISCOVER FINANCIAL SERVICES DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL 3/13/2009 Preferred Stock w/ Warrants IL 4/21/2010	\$1,224,558,000.00	\$0.00 \$1,464,248,844.00	Redeemed, in full; warrants not outstanding	(ree)	Silares	Avu. Frice	Treatized Loss// (Wite-Off) Gaill Wit Allfount	Wt Shares
	DISCOVER FINANCIAL SERVICES DISCOVER FINANCIAL SERVICES	RIVERWOODS RIVERWOODS	IL 4/21/2010 IL 7/7/2010			\$1,224,558,000.00		1,224,558	\$1,000.00	\$172,000,000.00	0 20,500,413
44	DNB FINANCIAL CORPORATION DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA 1/30/2009 Preferred Stock w/ Warrants PA 8/4/2011	\$11,750,000.00	\$0.00 \$13.683.277.61	Redeemed, in full: warrants not outstanding \$11,750,000,00		11.750	\$1,000.00		
	DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA 9/21/2011					11,750	\$1,000.00	\$458,000.00	0 186,311
15	DUKE FINANCIAL GROUP, INC. DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS MINNEAPOLIS	MN 6/19/2009 Subordinated Debentures w/ Exercised Warrants MN 11/27/2013	\$12,000,000.00	\$0.00 \$17,424,285.82	Redeemed, in full; warrants not outstanding \$5,000,000.00		5,000,000	\$1.00		
	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN 3/5/2014			\$2,000,000,00		2.000.000	\$1.00		
12.44	DUKE FINANCIAL GROUP, INC. EAGLE BANCORP. INC.	MINNEAPOLIS BETHESDA	MN 4/2/2014 MD 12/5/2008 Preferred Stock w/ Warrants	\$38,235,000,00	\$0.00 \$44.847.153.76	\$5,000,000.00 Redeemed, in full: warrants not outstanding		5,000,000	\$1.00	\$600,000.00	600,000
12,44	EAGLE BANCORP, INC.	BETHESDA	MD 12/23/2009	\$55,255,000.00	\$0.00	\$15,000,000.00		15,000	\$1,000.00		
	EAGLE BANCORP, INC. EAGLE BANCORP. INC.	BETHESDA BETHESDA	MD 7/14/2011 MD 11/23/2011			\$23,235,000.00		23,235	\$1,000.00	\$2.794.422.00	0 385.434
11,16	EAST WEST BANCORP, INC.	PASADENA	CA 12/5/2008 Preferred Stock w/ Warrants	\$306,546,000.00	\$0.00 \$352,722,420.00	Redeemed, in full; warrants not outstanding					
	EAST WEST BANCORP, INC. EAST WEST BANCORP, INC.	PASADENA PASADENA	CA 12/29/2010 CA 1/26/2011			\$306,546,000.00		306,546	\$1,000.00	\$14,500,000.00	0 1,517,555
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA 1/9/2009 Preferred Stock w/ Warrants VA 10/18/2013	\$24,000,000.00	\$0.00 \$28,568,653.60	Sold, in full; warrants not outstanding \$3,900,000,00			\$1,104,11		
	EASTERN VIRGINIA BANKSHARES, INC. EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK TAPPAHANNOCK	VA 10/21/2013 VA 10/21/2013 VA 1/6/2014			\$3,900,000.00		3,900 20,100	\$1,104.11	\$406,029,00 \$2,092,611.00	
	EASTERN VIRGINIA BANKSHARES, INC. EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA 1/6/2014 VA 5/13/2015				(\$264,986.40)			\$115,000,00	0 384,041
89	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	TAPPAHANNOCK ENGELHARD	VA 5/13/2015 NC 1/16/2009 Preferred Stock w/ Warrants	\$17,949,000.00	\$0.00 \$23,397,494.08	Redeemed, in full; warrants not outstanding				\$113,000.00	304,041
	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD ENGELHARD	NC 2/19/2014 NC 6/11/2014			\$17,949,000,00		17,949	\$1,000.00	\$871,000.00	514,693
44	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA 12/23/2008 Preferred Stock w/ Warrants	\$7,500,000.00	\$0.00 \$8,545,904.67	Redeemed, in full; warrants not outstanding				9511,000.00	0 014,000
	EMCLAIRE FINANCIAL CORP. EMCLAIRE FINANCIAL CORP.	EMLENTON EMLENTON	PA 8/18/2011 PA 12/7/2011			\$7,500,000.00		7,500	\$1,000.00	\$51.113.00	0 50.111
45	ENCORE BANCSHARES INC.	HOUSTON	TX 12/5/2008 Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00 \$39,415,959.89	Redeemed, in full; warrants not outstanding \$34,000,000,00					
	ENCORE BANCSHARES INC. ENCORE BANCSHARES INC. ENTERPRISE FINANCIAL SERVICES CORP.	HOUSTON HOUSTON ST. LOUIS	TX 9/27/2011 TX 11/23/2011 MO 12/19/2008 Preferred Stock w/ Warrants					34,000	\$1,000.00	\$637,071.00	0 364,026
11	ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS ST. LOUIS	MO 12/19/2008 Preferred Stock w/ Warrants MO 11/7/2012	\$35,000,000.00	\$0.00 \$42,801,933.33	Redeemed, in full; warrants not outstanding \$35,000,000.00		35.000	\$1,000.00		
	ENTERPRISE FINANCIAL SERVICES CORP.	STIQUIS	MO 1/9/2013					35,000	00.000,1 و	\$1,006,100.00	0 324,074
8,14,44	ENTERPRISE FINANCIAL SERVICES GROUP, INC. ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK ALLISON PARK	PA 6/12/2009 Preferred Stock w/ Exercised Warrants PA 8/25/2011	\$4,000,000.00	\$0.00 \$4,680,205.56	Redeemed, in full; warrants not outstanding \$4,000,000.00		4,000	\$1,000.00	\$200,000.00	0 200
8,44,73	ENTERPRISE FIRMULAL SERVICES GROUP, INC. EQUITY BANCSHARES, INC. EQUITY BANCSHARES, INC.	WICHITA WICHITA	KS 1/30/2009 Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00 \$10,394,872.56	Redeemed in full: warrants not outstanding					
8 14	EQUITY BANCSHARES, INC.	WICHITA SANTA ROSA	KS 8/11/2011 CA 12/19/2008 Preferred Stock w/ Exercised Warrants	\$43,000,000,00		\$8,750,000.00 Sold, in full: warrants not outstanding		8,750	\$1,000.00	\$438,000.00	0 438
×.1-4	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA	CA 8/3/2012	w+2,000,000,00	B3.13C,F63,1FE UK.SW	\$481,387.50		550	\$875.25	(\$68,612.50)	
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA 8/8/2012 CA 8/9/2012			\$17,505,000.00 \$8,725,367.25		20,000 9,969	\$875.25 \$875.25	(\$2,495,000.00) \$1,910,898.00 (\$1,243,632.75) \$120,386.57	
	EXCHANGE BANK	SANTA ROSA	CA 8/10/2012			\$420,995.25		481	\$875.25	(\$60,004.75) \$22,930.78	8 24
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA 8/13/2012 CA 9/11/2012			\$10,503,000.00	(\$376.357.50)	12,000	\$875.25	(\$1,497,000,00)	
8,14,18	F & M BANCSHARES, INC.	TREZEVANT	TN 1/30/2009 Preferred Stock w/ Exercised Warrants	\$4,609,000.00	\$0.00 \$9,405,391.28	Sold, in full; warrants not outstanding	(40-3103-103)				
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TREZEVANT	TN 11/6/2009 TN 2/6/2013	\$3,535,000.00		\$4,797,325.00		5,090	\$942.50	(\$292,675.00)	
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT	TN 2/7/2013			\$2,734,192,50 \$144,202.50		2,901	\$942.50 \$942.50	(\$166.807.50) \$222.007.50 (\$8,797.50)	0 230
	F & M BANCSHARES, INC.	TREZEVANT TREZEVANT	TN 2/8/2013 TN 3/26/2013				(\$76,757.21)	153	\$942.50	(\$8,797.50)	+
8,14	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC 2/6/2009 Preferred Stock w/ Exercised Warrants NC 9/18/2012	\$17,000,000.00	\$0.00 \$20,119,744.45	Sold, in full; warrants not outstanding				\$136,813.05	150
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC 9/18/2012 NC 9/19/2012			\$2.664.750.00		2,805	\$950.00	(\$140.250.00)	
	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC 9/20/2012 NC 11/16/2012			\$13,485,250.00	(\$161.500.00)	14,195	\$950.00	(\$709,750.00) \$638,460.90	700
14,15	F&C BANCORP. INC.	HOLDEN	MO 5/22/2009 Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00 \$3,842,376.65	Sold, in full; warrants not outstanding	(\$101,300.00)				
	F&C BANCORP, INC. F&C BANCORP, INC.	HOLDEN HOLDEN	MO 11/8/2012 MO 11/13/2012			\$1,590,599.43 \$1,278,999.18		1,659,000	\$0.96 \$0.96	(\$68,400.57) (\$55,000.82) \$125,000.00	0 150,000
	F&C BANCORP, INC.	HOLDEN					(\$25,000.00)	1,004,000	50.50	(600,000,001) 91120,000,00	100,000
8,14	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	MO	\$17,243,000.00	\$0.00 \$17,573,762.97	Sold, in full; warrants not outstanding				\$96.465.60	0 112
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN 9/20/2012			\$157,500.00		200	\$787.50	(\$42,500.00)	
	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN 9/21/2012 TN 11/16/2012			\$13,421,362,50	(\$135,788.63)	17,043	\$787.50	(\$3.621.637.50) \$645.975.00	0 750
11	F&M FINANCIAL CORPORATION (TN) F.N.B. CORPORATION	CLARKSVILLE HERMITAGE	TN 11/16/2012 PA 1/9/2009 Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00 \$104,023,433.33	Redeemed, in full; warrants not outstanding	(\$				
	F.N.B. CORPORATION F.N.B. CORPORATION	HERMITAGE HERMITAGE	PA 9/9/2009 PA 11/23/2011			\$100,000,000.00		100,000	\$1,000.00	\$690,100.00	0 651,042
8.120	FARMERS & MERCHANTS BANCSHARES, INC.	HOUSTON	TX 3/6/2009 Preferred Stock w/ Exercised Warrants TX 7/15/2015	\$11,000,000.00	\$0.00 \$15,971,339,07	Redeemed, in full; warrants not outstanding \$11,000,000.00		44.000	\$1,000.00	\$550,000.00	
8,14	FARMERS & MERCHANTS BANCSHARES, INC. FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS & MERCHANTS FINANCIAL CORPORATION	HOUSTON ARGONIA ARGONIA	KS 3/20/2009 Preferred Stock w/ Exercised Warrants	\$442,000.00	\$0.00 \$500,199.14	Sold, in full: warrants not outstanding		11,000			
	FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS 6/24/2013			\$425,425.00	(\$25,000,00)	442	\$962.50	(\$16,575.00) (\$2,835.00	0) 22
8.11	FARMERS BANK WINDSOR VIRGINIA	ARGONIA WINDSOR	KS 7/26/2013 VA 1/23/2009 Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$0.00 \$11.396,202.11	Redeemed, in full: warrants not outstanding	(923,000.00)				
	FARMERS BANK, WINDSOR, VIRGINIA FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR WINDSOR	VA 1/9/2013 VA 12/31/2013			\$3,063,000.00 \$5,689,000.00		3,063 5,689	\$1,000.00 \$1,000.00	\$438,000.00	0 439
	I FARMERS CAPITAL BANK CORPORATION	FRANKFORT FRANKFORT	KY 1/9/2009 Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00 \$27,105,349.50	Sold, in full: warrants not outstanding					430
	FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION	FRANKFORT FRANKFORT	KY 6/19/2012 KY 7/18/2012			\$22,196,700.00	(\$332,950.50)	30,000	\$739.89	(\$7,803,300.00)	0 223 992
14,15	FARMERS ENTERPRISES, INC.	GREAT BEND	KS 6/19/2009 Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00 \$15,452,669.34	Sold, in full; warrants not outstanding					220,002
	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS 11/8/2012 KS 11/9/2012			\$96,290.00		100,000	\$0.96	(\$3,710.00) \$37,387.14	4 38,000
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS [11/13/2012]			\$11,458,510.00		11,900,000	\$0.96	(\$441,490.00) \$552,936.00	0 562,000
8,14,45	FARMERS ENTERPRISES, INC. FARMERS STATE BANKSHARES, INC.	GREAT BEND HOLTON	KS 1/11/2013 KS 3/20/2009 Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00 \$830,173.67	Redeemed, in full; warrants not outstanding	(\$115,548.00)				+
15,17	FARMERS STATE BANKSHARES, INC.	HOLTON HOLTON	KS 3/20/2009 Preferred Stock w/ Exercised Warrants KS 7/21/2011			\$700,000.00		700	\$1,000.00	\$40,000.00	0 4
	FBHC HOLDING COMPANY FBHC HOLDING COMPANY	BOULDER BOULDER	CO 12/29/2009 Subordinated Debentures w/ Exercised Warrants CO 3/9/2011	\$3,035,000.00		Sold, in full; warrants not outstanding \$650,000.00		3,035,000	\$0.21	(\$2,385,000.00)	
8.14	FC HOLDINGS, INC.	HOUSTON	TX 6/26/2009 Preferred Stock w/ Exercised Warrants	\$21,042,000.00	\$0.00 \$19.836.630.66	Sold, in full: warrants not outstanding		04.610			4.555
	FC HOLDINGS, INC. FC HOLDINGS, INC.	HOUSTON HOUSTON LOUISVILLE	TX 2/20/2013 TX 3/26/2013			\$18,874,674.00	(\$188,746.74)	21,042	\$897.00	(\$2,167,326.00) \$994,613.40	1,052
8,14,45	FCB BANCORP, INC.		KY 12/19/2008 Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00 \$11,156,234.25	Redeemed, in full; warrants not outstanding \$9,294,000.00		0.204	\$1,000.00	\$465,000.00	0 455
8.14	FCB BANCORP, INC. FFW CORPORATION	LOUISVILLE WABASH	IN 9/22/2011 IN 12/19/2008 Preferred Stock w/ Exercised Warrants	\$7,289,000.00	\$0.00 \$8.441.836.26	Sold, in full: warrants not outstanding		9,294			465
	FFW CORPORATION FFW CORPORATION	WABASH	IN 11/28/2012 IN 11/30/2012			\$879,424.60 \$5.701.813.50		974 6.315	\$902.90 \$902.90	(\$94,575.40) (\$613,186.50) \$358,558.20	0 364
	FFW CORPORATION	WABASH	IN 1/11/2013			90,000	(\$65,812.38)	0,315	ψ30£.30	\$350,550.20	304
11,15,44	FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP, INC. (LA)	BATON ROUGE BATON ROUGE	LA 5/29/2009 Subordinated Debentures w/ Exercised Warrants LA 3/27/2013	\$3,942,000.00	\$0.00 \$5,404,924.35	Redeemed, in full; warrants not outstanding \$3.942,000.00		3,942,000	\$1.00	\$197,000.00	0 197,000
77	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH	PA 12/12/2008 Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00 \$10,634,864.33	Redeemed, in full: warrants not outstanding				\$197,000.00	197,000
	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH PITTSBURGH	PA 11/30/2012 PA 5/6/2015			\$7,000,000.00		7,000	\$1,000.00	\$2,246,531.00	0 101,321
8,17	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN 11/13/2009 Preferred Stock w/ Exercised Warrants IN 7/19/2013	\$6,657,000.00	\$0.00 \$7,220,908.83	Sold, in full; warrants not outstanding					,321
	FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP	EVANSVILLE EVANSVILLE	IN 7/19/2013 IN 7/22/2013			\$439,000,00 \$6,218,000.00		439 6,218	\$1,058.90 \$1,058.90	\$25.857.10 \$366,240.20 \$242,302.50	0 200
0.44	FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP	EVANSVILLE	IN 9/12/2013	\$20,000,00° °°	20.00		(\$70,490.97)	2,210		\$550 E 550 \$250 \$250 \$250 \$250 \$250 \$250 \$250	
0,14	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS 12/19/2008 Preferred Stock w/ Exercised Warrants KS 8/1/2012	\$36,282,000.00	\$0.00 \$40,966,780.82	Sold, in full; warrants not outstanding \$120,320.10		135	\$891.26	(\$14,679.90)	
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS 8/2/2012 KS 8/3/2012			\$26,737.80 \$298,572.10		30 335	\$891.26 \$891.26	(\$3,262.20) (\$36,427.90)	
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS 8/3/2012 KS 8/7/2012 KS 8/8/2012			\$295.572.10 \$3.200,514.66 \$2,348,470.10		3,591 2,635	\$891.26 \$891.26 \$891.26	(\$36,427.90) (\$390,485.34) (\$286,529.90) \$167,374.94	3 179
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS 8/8/2012 KS 8/9/2012			\$2,348,470.10 \$26,056,877.36		2,635 29,236	\$891.26 \$891.26	(\$286,529.90) \$167,374.94 (\$3.179,122.64) \$1,210,615.36	4 176
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS 8/10/2012			\$26,056,877.36 \$285,203.20		29,236 320	\$891.26 \$891.26	(\$3,779,122.64) \$1,210,615.36 (\$34.796.80) \$176.884.89	
	FIDELITY FINANCIAL CORPORATION FIDELITY SOUTHERN CORPORATION	WICHITA ATLANTA	KS 9/11/2012 GA 12/19/2008 Preferred Stock w/ Warrants	\$48,200,000.00	\$0.00 \$82,715,982.47	Sold, in full; warrants not outstanding	(\$323,366.95)				
	I FIDELITY SOUTHERN CORPORATION	ATLANTA	GA 7/3/2012 GA 7/3/2012	¥40,200,000.00	90.00 902,113,902.47	Sold, in ruli; warrants not outstanding \$43,408,920.00	(\$651,133.80)	48,200	\$900.60	(\$4,791,080.00)	
	FIDELITY SOUTHERN CORPORATION	ATLANTA	IGA 5/28/2015							\$31,429,313.38	8 2.693.747

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ² Investment Status*	Amount	(Fee) ⁴	Shares	Avg. Price (Realized Loss) / (Write-off)	Gain ⁵	Wt Amount Wt Shares
11	FIFTH THIRD BANCORP FIFTH THIRD BANCORP	CINCINNATI CINCINNATI	OH	12/31/2008 2/2/2011	Preferred Stock w/ Warrants	\$3,408,000,000.00	\$0.00	\$4,043,972,602.67 Redeemed, in full; warrants not outstanding	\$3,408,000,000.00		136.320	\$25,000.00		
	FIFTH THIRD BANCORP	CINCINNATI	OH	3/16/2011					\$3,400,000,000.00		130,320	323,000.00		\$280,025,936.00 43,617,747
11	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY NY	12/23/2008 2/23/2011	Preferred Stock w/ Warrants	\$37.515,000.00	\$0.00	\$43,787,611.61 Redeemed, in full; warrants not outstanding	\$12,505,000,00		2.501	\$5,000.00		
	FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS INC.	WARSAW	NY	3/30/2011 5/11/2011					\$12,505,000.00 \$25,010,000.00		5,002	\$5,000.00		\$2,079,962.50 378,175
8,14,45	FINANCIAL INSTITUTIONS, INC. FINANCIAL SECURITY CORPORATION	BASIN	WY	2/13/2009		\$5,000,000.00	\$0.00	\$5,914,597.33 Redeemed, in full; warrants not outstanding						
15,17,44	FINANCIAL SERVICES OF WINGER, INC.	BASIN WINGER		7/21/2011 7/31/2009	Subordinated Debentures w/ Exercised Warrants	\$3,742,000.00	\$0.00	\$4,487,322.46 Redeemed, in full; warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00		\$250,000.00 250
8 14	FINANCIAL SERVICES OF WINGER, INC. FIRST ADVANTAGE BANCSHARES, INC.	WINGER COON RAPIDS	MN	9/1/2011 5/22/2009	Preferred Stock w/ Exercised Warrants	\$1 177 000 00	\$0.00	\$1,289,436.37 Sold, in full; warrants not outstanding	\$3,742,000.00		3,742,000	\$1.00		\$112,000.00 112,000
0,14	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	12/10/2012		\$1,177,000.00	\$0.00	\$1,200,400.07 Cold, III tall, Walland Not Oddstanding	\$690,723.49		769	\$898.21 (\$78,276.51		\$2,979.49 6
	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS COON RAPIDS	MN	1/11/2012					\$366,469.68	(\$10,571.93)	408	\$898.21 (\$41,530.32		\$26,318.80 53
8 14	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS CORDOVA	MN	3/26/2013	Preferred Stock w/ Exercised Warrants	\$3,422,000.00	\$0.00	\$3,003,674.75 Sold, in full; warrants not outstanding		(\$14,428.07)				
0,14	FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	12/20/2012	Frontied Orock W Excreded Warrand	\$0,422,000.00	\$0.00	go, oco, or 4.70 Cold, if fail, warrants not occurring	\$2,395,742.20		3,422	\$700.10 (\$1,026,257.80		\$94,701.71 171
	FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	1/11/2013 3/26/2013						(\$23,957,42) (\$1,042.58)				
11,14,15		ELK GROVE VILLAGE ELK GROVE VILLAGE		7/24/2009 12/21/2011	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,558,530.56 Redeemed, in full; warrants not outstanding	\$15,000,000.00		15 000 000	\$1.00		
	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	ĬĹ.	12/11/2012			\$0.00		\$35,000,000.00		35,000,000	\$1.00 \$1.00		\$2,500,000.00 2,500,000
9.11.36	FIRST AMERICAN INTERNATIONAL CORP. FIRST AMERICAN INTERNATIONAL CORP. FIRST BANCORP (NC)	BROOKLYN BROOKLYN	NY	8/13/2010		\$17,000,000.00	90.00	\$18,204,166.78 Redeemed, in full: warrants not outstanding	\$17,000,000.00		17,000	\$1,000.00		
45	FIRST BANCORP (NC)	TROY		1/9/2009 9/1/2011		\$65,000,000.00	\$0.00	\$74,518,906.44 Redeemed, in full; warrants not outstanding	\$65,000,000.00		65,000	\$1,000.00		
	FIRST BANCORP (NC) FIRST BANCORP (NC)	TROY	NC	11/23/2011				2004	Q			Ţ.,,		\$924,462.00 616,308
	FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN SAN JUAN	PR PR	8/16/2013	Preferred Stock w/ Warrants	\$400,000,000.00	\$124,966,503.71	\$174,125,772,24 Sold, in part: warrants outstanding	\$81,000,000.00		12,000,000	\$6.75 (\$64,711,540.92		
	FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN SAN JUAN	PR PR	9/13/2013 12/5/2014					\$8,514,153.00 \$22,063,492.11	(\$74,611.09)	1,261,356 4 388 888	\$6.75 (\$6,802,024.20 \$5.03 (\$31,229,144.01		
	FIRST BANCORP (PR)	SAN JUAN	PR	3/6/2015		\$7.350,000,00	\$0.00	\$9.050.516.50. Redeemed in full warrants not outstanding	\$29,708,351.90	(\$85,000.00)	5,000,000	\$5.94 (\$31,004,790.15		
8.11.14	FIRST BANCTRUST CORPORATION FIRST BANCTRUST CORPORATION FIRST BANCTRUST CORPORATION	PARIS PARIS PARIS	IL.	2/20/2009 1/18/2012	Preferred Stock w/ Exercised Warrants	\$7,350,000,00	\$0.00	\$9,050,516.50 Redeemed, in full: warrants not outstanding	\$3,675,000.00 \$3,675,000.00		3,675 3,675	\$1,000.00 \$1,000.00		
8.14.45	FIRST BANCTRUST CORPORATION FIRST BANK OF CHARLESTON, INC.	PARIS CHARLESTON	IL WV	10/24/2012 2/6/2009	Preferred Stock w/ Exercised Warrants	\$3,345,000,00	\$0.00	\$3,960,105.00 Redeemed, in full; warrants not outstanding	\$3,675,000.00		3,675	\$1,000.00		\$368,000.00 368
	FIRST BANK OF CHARLESTON, INC. FIRST BANK OF CHARLESTON, INC.	CHARLESTON CHARLESTON	WV	7/21/2011			•		\$3,345,000.00		3,345	\$1,000.00		\$167,000.00 167
8.14.45		QUINCY	IL.	1/16/2009 9/8/2011		\$10,000,000.00	\$0.00	\$11,941,222,22 Redeemed, in full: warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00		\$500,000.00 500
8	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON	OM	12/31/2008 8/8/2013	Preferred Stock w/ Exercised Warrants	\$295,400,000.00	\$0.00	\$119,071,500.97 Sold, in full; warrants not outstanding	\$105,000.00		300	\$350.00 (\$195,000.00		
	FIRST BANKS, INC.	CLAYTON	MO	8/9/2013					\$12,171,950.00 \$87.028,900.00		34,777	\$350.00 (\$195,000.00 \$350.00 (\$22,605,050.00 \$350.00 (\$161,625,100.00		\$2,430,181.71 4,299
	FIRST BANKS, INC.	CLAYTON	MO	8/12/2013 9/12/2013						(\$993,058.50)	248,654			\$5,919,151.59 10,471
	FIRST BANKS, INC. FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON	MO	9/24/2013					\$3,209,702.21 \$3,226.801.50		5,819 5,850	\$551.59 (\$2,609,297.79 \$551.59 (\$2,623.198.50		
	FIRST BANKS, INC.	CLAYTON		10/29/2013					\$0,EE0,001.00	(\$64,365.04)	0,000	\$551.55 \\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\		
45	FIRST BUSEY CORPORATION FIRST BUSEY CORPORATION	URBANA URBANA	IL IL	3/6/2009 8/25/2011	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$112,410,898.89 Redeemed, in full; warrants not outstanding	\$100,000,000.00		100,000	\$1,000.00		
8.14.18	FIRST BUSEY CORPORATION FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	URBANA SAN DIEGO	IL CA	11/23/2011 4/10/2009	Preferred Stock w/ Warrants	\$2,211,000.00	\$0.00	\$4,693,275.61 Sold, in full; warrants not outstanding						\$63,677.00 573,833
	I FIRST BUSINESS BANK NATIONAL ASSOCIATION / BANK OF SOLITHERN CALIFORNIA N.A.	SAN DIEGO	CA	12/11/2009	Frederica Crook to Francis	\$2,032,000.00	\$0.00	94,000,270.01 Cold, ill fall, warrants not outstanding				\$015.30 (\$126.016.00		
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO SAN DIEGO	CA CA	12/19/2012					\$1,373,084,00 \$2,510,399.84		1,500 2,743	\$915.39 (\$126.916.00 \$915.20 (\$232,600.16		\$90,461.65 111
45	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST CALIFORNIA FINANCIAL GROUP, INC.	SAN DIEGO WESTLAKE VILLAGE	CA	1/11/2013	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$28,810,847.55 Redeemed, in full; warrants not outstanding		(\$33,333.33)				
45	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	7/14/2011	Fredried Stock W Wallants	\$23,000,000.00	\$0.00	\$25,510,047.55 Redeemed, in full, walrants not outstanding	\$25,000,000.00		25,000	\$1,000.00		
	FIRST CAPITAL BANCORP, INC.	WESTLAKE VILLAGE GLEN ALLEN	VA VA	8/24/2011 4/3/2009	Preferred Stock w/ Warrants	\$10,958,000.00	\$0.00	\$11,956,712.44 Sold, in full; warrants not outstanding						\$599.042.00 599.042
	FIRST CAPITAL BANCORP, INC. FIRST CAPITAL BANCORP, INC.	GLEN ALLEN GLEN ALLEN	VA	6/19/2012 2/6/2013					\$10,082,565.38	(\$151,238.48)	10,958	\$920.11 (\$875,434.62		\$266.041.78 417.648
8,11,14,18,36	FIRST CHOICE BANK	CERRITOS	CA	2/13/2009	Preferred Stock w/ Exercised Warrants	\$2,200,000.00	\$0.00	\$5,446,642.94 Redeemed, in full; warrants not outstanding						3200,041.78 417,040
	FIRST CHOICE BANK	CERRITOS CERRITOS	CA CA	9/24/2010		\$2,836,000.00			\$5,036,000.00		5,036	\$1,000.00		\$110,000.00 110
	FIRST CITIZENS BANC CORP	SANDUSKY	OH	9/24/2010	Preferred Stock w/ Warrants	\$23,184,000.00	\$0.00	\$25,245,684.71 Sold, in full; warrants not outstanding	\$21,004,704.00	(\$315,070.56)	23,184	\$906.00 (\$2,179,296.00		
	FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP	SANDUSKY SANDUSKY	OH	7/3/2012 9/5/2012					321,004,704.00	(\$313,070.30)	23,104	\$500.00 (\$2,175,250.00		\$563,174.00 469,312
8.14.44	FIRST COLEBROOK BANCORP, INC. FIRST COLEBROOK BANCORP, INC.	COLEBROOK COLEBROOK	NH NH	3/20/2009 9/22/2011	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,339,487.75 Redeemed, in full: warrants not outstanding	\$4,500,000.00		4,500	\$1,000.00		\$225,000.00 225
12	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD BLUEFIELD	VA	11/21/2008	Preferred Stock w/ Warrants	\$41,500,000.00	\$0.00	\$42,839,002.78 Redeemed, in full; warrants not outstanding	\$41,500,000.00		41.500	\$1,000.00		
	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	BLUEFIELD WICHITA	VA	11/22/2011	Preferred Stock w/ Exercised Warrants				341,300,000.00		41,300	\$1,000.00		\$30,600.00 88,273
8.72	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	WICHITA	KS KS	5/15/2009 7/16/2014	Preferred Stock w/ Exercised Warrants	\$14,800,000.00	\$0.00	\$19,957,763,30 Redeemed, in full: warrants not outstanding	\$14,800,000.00		14.800	\$1,000.00		\$740,000.00 740
	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANK CORPORATION OF AMERICA	WICHITA PINELLAS PARK	FL	12/23/2008	Preferred Stock w/ Warrants	\$10,685,000.00	\$0.00	\$8,499,249.92 Sold, in full; warrants not outstanding	\$7,754,267.48		10.685	\$725.72 (\$2,930,732.52		
	FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY CORPORATION	PINELLAS PARK LEXINGTON	SC	11/21/2008	Preferred Stock w/ Warrants	\$11,350,000.00	\$0.00	\$13,425,979.36 Sold, in full; warrants not outstanding						
	FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION	LEXINGTON LEXINGTON	SC	8/29/2012 11/1/2012					\$11,155,120,50	(\$167,326,81)	11,350	\$982.83 (\$194.879.50		\$297,500.00 195,915
8	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	12/11/2009	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$18,252,479.06 Sold, in full; warrants not outstanding						
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET JOLIET	IL	8/8/2012 8/9/2012										\$70,727.58 108 \$440,082.72 672
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET JOLIET	IL	8/10/2012 9/19/2012					\$326,250.00		500	\$652.50 (\$173.750.00		\$209,563.20 320
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	9/20/2012					\$3,051,090.00		4,676	\$652.50 (\$1,624,910.00		
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET JOLIET	IL	9/21/2012 11/16/2012					\$10,977,660.00	(\$143,550.00)	16,824	\$652.50 (\$5,846,340.00		
		DEFIANCE DEFIANCE		12/5/2008 6/19/2012	Preferred Stock w/ Warrants	\$37,000,000,00	\$0.00	\$53,610,300.92 Sold, in full; warrants not outstanding	\$35,618,420.00	(\$534,276.30)	37,000	\$962.66 (\$1,381,580.00	_	
11 15 36	FIRST DEFINACE FINANCIAL CORP. FIRST EAGLE BANCSHARES. INC.	DEFIANCE HANOVER PARK	OH	3/11/2015		\$7.500,000.00	\$0.00	\$8.514.738.21 Redeemed, in full: warrants not outstanding	,,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	57,000	, ψ1,001,000.00		\$11,979,295.00 550,595
	FIRST EAGLE BANCSHARES, INC.	HANOVER PARK		9/11/2009 9/17/2010			*****		\$7,500,000.00		7,500,000	\$1.00		\$375,000.00 375,000
8.11.14	FIRST EXPRESS OF NEBRASKA, INC.	GERING GERING	NE NE	2/6/2009 2/15/2012	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,074,313.00 Redeemed, in full; warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00		\$250,000.00 250
	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	3/6/2009	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00 Sold, in full; warrants not outstanding	\$6,000,000.00		16,500	\$363.64 (\$10,500,000.00		230
12,16		HARRISON CINCINNATI			Preferred Stock w/ Warrants	\$80,000,000.00	\$0.00	\$87,644,066.10 Redeemed, in full; warrants not outstanding						
	FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCORP	CINCINNATI	OH	2/24/2010 6/8/2010					\$80,000,000.00		80,000	\$1,000.00		\$2,966,288.32 465,117
15,17,44	FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE	KS	6/12/2009	Subordinated Debentures w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,563,280.34 Redeemed, in full; warrants not outstanding	P0.750.000		0.700.07	61.00		
	FIRST FINANCIAL HOLDINGS INC.	LAWRENCE CHARLESTON	SC		Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$68,141,972.19 Sold, in full; warrants not outstanding	\$3,756,000.00		3,756,000	\$1.00		\$113,000.00 113,000
	FIRST FINANCIAL HOLDINGS INC.	CHARLESTON CHARLESTON		4/3/2012 5/22/2013					\$56,778,150.00	(\$851,672,25)	65,000	\$873.51 (\$8,221,850.00		\$1,400,000.00 241,696
	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	ELIZABETHTOWN	KY	1/9/2009	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$12,336,278.00 Sold, in full; warrants not outstanding	P40 0 10 000			PP40.44		_1,400,000.00 Z41,090
	FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	ELIZABETHTOWN ELIZABETHTOWN	KY	4/29/2013 5/31/2013					\$10,842,200.00	(\$108,422.00)	20,000	\$542.11 (\$9,157,800.00		
9 17	FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	L FRANON	KY TN	7/1/2015	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$9,522,346.17 Sold, in full; warrants not outstanding						\$2,500.00 215,983
	FIRST FREEDOM BANCSHARES, INC. FIRST FREEDOM BANCSHARES, INC. FIRST FREEDOM BANCSHARES, INC.	LEBANON LEBANON	TN	11/9/2012	South Expressed Francisco	go,, oo,000.00	\$0.00	Total and the second se	\$8,025,750.00	(\$80.257.50)	8,700	\$922.50 (\$674,250.00		\$256,118.75 261
8,14	FIRST FREEDOM BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG		1/11/2013 2/27/2009	Preferred Stock w/ Exercised Warrants	\$7,570,000.00	\$0.00	\$8,702,021.25 Sold, in full; warrants not outstanding		(\$80,257.50)				
	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG GOTHENBURG GOTHENBURG	NE	10/29/2012					\$26,398,99 \$6,864,647.71		29 7.541	\$910.31 (\$2.601.01 \$910.31 (\$676,352.29		\$362,118.92 379
		COTHENDUNG	NE	10/31/2012					g0,004,047.71	(\$68,910.46)	1,041	\$676,352.29		9502,110.82 3/9
	FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	INL	171172010						(900,010.40)				
8,14,44	FIRST GOTHENBURG BANCSHARES, INC. FIRST GUARANTY BANCSHARES, INC. FIRST GUARANTY BANCSHARES, INC.	HAMMOND HAMMOND	LA LA	8/28/2009 9/22/2011	Preferred Stock w/ Exercised Warrants	\$20,699,000.00	\$0.00	\$24,059,476.66 Redeemed, in full; warrants not outstanding	\$20,699,000.00	(\$00,510.40)	2,070	\$10,000.00		\$1,030,000.00 103

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ² Investment Status* Amount	(Fee) ⁴	Shares	Avg. Price (Realized Loss) / (Write-off)	Gain⁵	Wt Amount Wt Shares
11	FIRST HORIZON NATIONAL CORPORATION FIRST HORIZON NATIONAL CORPORATION	MEMPHIS MEMPHIS			Preferred Stock w/ Warrants	\$866,540,000.00	\$0.00	\$1,037,467,405.56 Redeemed, in full; warrants not outstanding \$866,540,000.0	2	866.540	\$1.000.00		
	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	3/9/2011						800,340	\$1,000.00		\$79,700,000.00 14,842,321
8.9	FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION	DETROIT DETROIT	MI	8/28/2009 12/20/2012	Preferred Stock	\$3.223,000.00	\$0.00	\$2,820,256,96 Sold, in full; warrants not outstanding \$2,336,675.0	0	3.223	\$725.00 (\$886,325.00)		
	FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION	DETROIT DETROIT DETROIT	MI	1/11/2013					(\$23,366.75) (\$26,633.25)				
8	FIRST INTERCONTINENTAL BANK	DORAVILLE		3/13/2009		\$6,398,000.00	\$0.00	\$4,118,886.85 Sold, in full; warrants not outstanding	(020,000.20)		\$507.52 (\$3.150.887.04)		
	FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK	DORAVILLE DORAVILLE	GA	8/12/2013 9/12/2013				\$3,247,112.9	(\$25,000.00)	6,398	\$507.52 (\$3.150.887.04)		\$139,320.00 320
11	FIRST LITCHFIELD FINANCIAL CORPORATION FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD LITCHFIELD	CT	12/12/2008 4/7/2010	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,147,768.63 Redeemed, in full; warrants not outstanding \$10,000,000.0	n	10.000	\$1,000.00		\$1,488,046.41 199,203
11,36	FIRST M&F CORPORATION	KOSCIUSKO		2/27/2009	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$36,472,843.94 Redeemed, in full; warrants not outstanding \$30,000.000.0					\$1,100,00000000000000000000000000000000
	FIRST MAF CORPORATION FIRST MAF CORPORATION FIRST MANITOWOC BANCORP, INC.	KOSCIUSKO KOSCIUSKO MANITOWOC	MS	9/29/2010 8/30/2013					0	30,000	\$1,000.00		\$4,089,510.61 513,113
8,11,14	FIRST MANITOWOC BANCORP INC	MANITOWOC MANITOWOC	WI	1/16/2009 5/27/2009	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$12,837,983.33 Redeemed, in full; warrants not outstanding \$12,000,000.0	0	12,000	\$1,000.00		\$600,000.00 600
11,25	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND	VA	2/6/2009	Preferred Stock w/ Warrants	\$33,900,000.00	\$0.00	\$40,834,859.35 Redeemed, in full; warrants not outstanding \$33,900,000.0				\$1,695,000,00	***************************************
	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION FIRST MENASHA BANCSHARES, INC.	RICHMOND NEENAH			Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5.713.865.00 Redeemed, in full: warrants not outstanding	J	35,595	\$1.000.00	\$1,695,000.00	
33.44.45	FIRST MENASHA BANCSHARES, INC. FIRST MERCHANTS CORPORATION	NEENAH MUNCIE		9/15/2011 2/20/2009	Preferred Stock w/ Warrants	\$116.000.000.00	\$0.00	\$4,797,000.0 \$131,383,055.11 Redeemed, in full; warrants not outstanding	0	4,797	\$1,000.00		\$240,000.00 240
	FIRST MERCHANTS CORPORATION	MUNCIE	IN	9/22/2011				\$116,000,000.0	0	116,000	\$1,000.00		\$367.500.00 991.453
	FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC.	ITASCA ITASCA		12/5/2008	Preferred Stock w/ Warrants	\$193,000,000.00	\$0.00	\$222,528,333.33 Redeemed, in full; warrants not outstanding					\$367,500.00 991,453
	FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC.	ITASCA ITASCA	IL IL	11/23/2011				\$193,000,000.0	0	193,000	\$1,000.00		\$900,000.00 1,305,230
8,14	FIRST MIDWEST BANCORP. INC. FIRST NATIONAL CORPORATION FIRST NATIONAL CORPORATION	ITASCA STRASBURG STRASBURG			Preferred Stock w/ Exercised Warrants	\$13,900,000.00	\$0.00	\$15,329,326.44 Sold, in full; warrants not outstanding \$12,266.750.0	0 (\$184.001.25)	13,900	\$882.50 (\$1.633.250.00)		\$624.674.69 695
8,14,44	FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS	LA	8/29/2012 3/20/2009	Preferred Stock w/ Exercised Warrants	\$17,836,000.00	\$0.00	\$21,033,989.56 Redeemed, in full: warrants not outstanding	(\$184,001,25)				
12,16	FIRST NBC BANK HOLDING COMPANY FIRST NIAGARA FINANCIAL GROUP	NEW ORLEANS LOCKPORT	LA NY	8/4/2011	Preferred Stock w/ Warrants	\$184,011,000.00	\$0.00	\$17,836,000.0 \$191,464,618.00 Redeemed, in full; warrants not outstanding	0	17,836	\$1,000.00		\$892,000.00 892
	FIRST NIAGARA FINANCIAL GROUP FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	5/27/2009				\$184,011,000.0	0	184,011	\$1,000.00		\$2 700 000 00 953 096
44	EIRST INAGARA FINANGAL GROUP FIRST NORTHERN COMMUNITY BANCORP FIRST NORTHERN COMMUNITY BANCORP	DIXON DIXON	CA	3/13/2009 9/15/2011	Preferred Stock w/ Warrants	\$17,390,000.00	\$0.00	\$19,943,580.33 Redeemed, in full; warrants not outstanding					52.700,000.00 953,096
	FIRST NORTHERN COMMINITY RANCORP	DIXON	CA	9/15/2011 11/16/2011				\$17,390,000.0	U	17,390	\$1,000.00		\$375,000.00 352,977
11	FIRST PACTRUST BANCORP, INC.	CHULA VISTA CHULA VISTA	CA	11/21/2008	Preferred Stock w/ Warrants	\$19,300,000.00	\$0.00	\$22,297,560.34 Redeemed, in full; warrants not outstanding \$19.300,000.0	0	19 300	\$1,000,00		
	FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA	12/15/2010 1/5/2011		A				10,300	w i societili.		\$1,003,227.00 280,795
73,97	FIRST PLACE FINANCIAL CORP. FIRST PLACE FINANCIAL CORP.	WARREN WARREN	OH	3/13/2009 10/29/2012	Preferred Stock w/ Warrants	\$72,927,000.00	\$0.00	\$7,009,094.50 Exited bankruptcy/Receivership			(\$72,927,000.00)		
8,14,18	FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	MALVERN MALVERN	PA	2/20/2009 12/18/2009	Preferred Stock w/ Exercised Warrants	\$4,579,000.00 \$4,596,000.00	\$0.00	\$9,948,069.58 Sold, in full; warrants not outstanding					
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	2/7/2013		24.350,000,00		\$6,682,192.5	0	7,575	\$882.14 (\$892,807.50)		\$48,083.60 49
	FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	MALVERN MALVERN	PA PA	2/8/2013 3/26/2013				\$1,410,831.6	(\$80,930.24)	1,600	\$881.77 (\$189,168.40)		\$176,633.62 180
8,14	FIRST RELIANCE BANCSHARES, INC. FIRST RELIANCE BANCSHARES, INC.	FLORENCE FLORENCE	SC	3/6/2009	Preferred Stock w/ Exercised Warrants	\$15,349,000.00	\$0.00	\$12,994,059.00 Sold, in full; warrants not outstanding \$10.431.333.8	0	15.349	\$679.61 (\$4.917.666.11)		\$624.632.45 767
	FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC	4/9/2013					(\$104,313.34)	15,349	30/9.01 (\$4,917,000.11)		3024,032,45 /6/
8,14,18,44,45	FIRST RESOURCE BANK FIRST RESOURCE BANK	EXTON EXTON	PA PA	1/30/2009	Preferred Stock w/ Exercised Warrants	\$2,600,000.00 \$2,417,000.00	\$0.00	\$5,731,793.60 Redeemed, in full; warrants not outstanding					
07	FIRST RESOURCE BANK	CHATTANOOGA	PA	9/15/2011		\$22,000,000,00	60.00	\$5,017,000.0 \$16.315.362.00 Sold, in full; warrants not outstanding	0	5,017	\$1,000.00		\$130,000.00 130
6/	FIRST SECURITY GROUP, INC. FIRST SECURITY GROUP, INC.	CHATTANOOGA		4/11/2013		\$33,000,000.00	\$0.00	\$14,912,862.0	0	9,941,908	\$1.50 (\$18,087,138.00)		
79	FIRST SOUND BANK FIRST SOUND BANK	SEATTLE SEATTLE	WA	12/23/2008 2/20/2013		\$7,400,000.00	\$0.00	\$4,030,944.44 Sold, in full; warrants not outstanding \$3,700,000.0	D	7,400	\$500.00 (\$3,700,000.00)		
11,14,15	FIRST SOUND BANK FIRST SOUTH BANCORP, INC. FIRST SOUTH BANCORP, INC.	LEXINGTON LEXINGTON		2/20/2013 7/17/2009 9/28/2011	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,432,450.94 Redeemed, in full; warrants not outstanding \$13,125,000.0	0	13.125.000	\$1.00		
	FIRST SOUTH BANCORP, INC.	LEXINGTON	TN	11/28/2012				\$36,875,000.0	0	36,875,000	\$1.00		\$2,500,000.00 2,500,000
8,11,14	FIRST SOUTHERN BANCORP, INC. FIRST SOUTHERN BANCORP, INC.	BOCA RATON BOCA RATON	FL	6/16/2010	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$12,263,468.31 Redeemed, in full; warrants not outstanding \$10,900,000.0	D	10,900	\$1,000.00		\$545,000.00 545
8,14	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA ALAMOSA	CO	3/6/2009	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$5,359,772.59 Sold, in full; warrants not outstanding \$315,007.0	2	250	\$900.02 (\$34.993.00)		
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	co	3/27/2013				\$2,835,063.0 \$2,835,063.0 \$1,800,040.0	0	3,150	\$900.02 (\$314,937.00)		\$206,048.21 225
	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC. FIRST TEXAS BHC, INC.	ALAMOSA ALAMOSA FORT WORTH	CO	3/28/2013 4/9/2013	Preferred Stock w/ Exercised Warrants				(\$49,501.10)	2,000	\$900.02 (\$199,960.00)		\$45,788.48 50
8,14,44	FIRST TEXAS BHC, INC.	FORT WORTH	TX	3/6/2009	Preferred Stock w/ Exercised Warrants	\$13,533,000.00	\$0.00	\$16,072,389.00 Redeemed, in full; warrants not outstanding \$13,533,000.0		13.533	\$1,000,00		\$677,000.00 677
14,15	FIRST TEXAS BHC. INC. FIRST TRUST CORPORATION	FORT WORTH NEW ORLEANS	LA	9/15/2011	Subordinated Debentures w/ Exercised Warrants	\$17,969,000.00	\$0.00	\$15,304,180.50 Sold, in full; warrants not outstanding	u .				
	FIRST TRUST CORPORATION FIRST TRUST CORPORATION	NEW ORLEANS NEW ORLEANS	LA LA	2/20/2013 3/26/2013				\$13,750,058.4	(\$137,500.58)	17,969,000	\$0.77 (\$4,218,941.51)		\$644,726.19 898,000
8,11,14	FIRST ULB CORP. FIRST ULB CORP.	OAKLAND OAKLAND	CA	1/23/2009	Preferred Stock w/ Exercised Warrants	\$4,900,000.00	\$0.00	\$5,211,020.69 Redeemed, in full; warrants not outstanding \$4,900,000.0		4.900	\$1.000.00		\$245.000.00 245
	FIRST UNITED CORPORATION FIRST UNITED CORPORATION	OAKI AND	MD	1/30/2009	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$40.183.721.33 Sold, in full: warrants not outstanding					\$245,000.00 245
	FIRST UNITED CORPORATION FIRST UNITED CORPORATION	OAKLAND OAKLAND	MD	12/3/2014				\$7,800,000.0 \$22,200,000.0	D	7,800 22,200	\$1,002.01 \$1,002.01	\$15,678.00 \$44,622.00	
	FIRST UNITED CORPORATION FIRST UNITED CORPORATION FIRST UNITED CORPORATION FIRST UNITED CORPORATION	OAKLAND OAKLAND OAKLAND	MD	12/4/2014 1/9/2015 5/27/2015				-	(\$300,603.00)				\$117 162 42 326 323
8,11,14,36	FIRST VERNON BANCSHARES, INC.	VERNON	AL	6/12/2009	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,662,770.42 Redeemed, in full; warrants not outstanding					
	FIRST VERNON BANCSHARES, INC. FIRST WESTERN FINANCIAL, INC.	VERNON DENVER	CO	9/29/2010	Preferred Stock w/ Warrants	\$8,559,000.00	\$0.00	\$6,000,000.0 \$21,142,314.80 Sold, in full; warrants not outstanding	0	6,000	\$1,000.00		\$245,000.00 245
	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	CO	12/11/2009		\$11,881,000.00		\$6.138.000.0	n .	7 000	\$775.00 (\$1,782.000.00)		\$311.681.70 380
	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER DENVER	co	8/10/2012				\$62,000.0	Ď.	7,920	\$775.00 (\$1,782,000.00) \$775.00 (\$18,000.00)		\$39,370.32 48
	FIRST WESTERN FINANCIAL, INC.	DENVER	co	9/11/2012 6/24/2013				\$10,994,240.0	(\$62,000.00)	12,440	\$883.78 (\$1,445,760.00)		
	FIRST WESTERN FINANCIAL, INC. FIRSTBANK CORPORATION	DENVER ALMA		7/26/2013	Preferred Stock w/ Warrants	\$33,000,000,00	\$0.00	\$38.185.560.05 Sold. in full: warrants not outstanding	(\$109,942.41)				
	FIRSTBANK CORPORATION	ALMA	MI	7/3/2012		\$33,000,000,00	30.00	\$38.185,560.05 Sold, in full; warrants not outstanding \$31,053,330.0	(\$465,799.95)	33,000	\$941.01 (\$1,946,670.00)		
11	FIRSTBANK CORPORATION FIRSTMERIT CORPORATION	ALMA AKRON	OH	7/18/2012 1/9/2009	Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00	\$131,813,194.44 Redeemed, in full; warrants not outstanding					\$1,946,670.00 578,947
	FIRSTMERIT CORPORATION FIRSTMERIT CORPORATION	AKRON AKRON	OH	4/22/2009 5/27/2009				\$125,000,000.0	0	125,000	\$1,000.00		\$5,025,000,00 952,260
	FIRSTMENT CORPORATION FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC	TROY	MI		Preferred Stock w/ Warrants	\$266,657,000.00	\$0.00	\$277,861,053.94 Sold, in full; warrants not outstanding \$1,439,258.5			\$911.50 (\$139.741.50)		952,260
	FLAGSTAR BANCORP, INC.	TROY	MI	3/27/2013				\$228,401,847.0	0	1,579 250,578	\$911.50 (\$22,176,153.00)		
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY TROY	MI	3/28/2013 4/9/2013				\$13,216,750.0	(\$2,430,578,56)	14,500	\$911.50 (\$1,283,250.00)		
0.04	FLAGSTAR BANCORP, INC.	TROY	MI	6/12/2013	Destroyed Charles of Francisco 1999	Boo 191 000 C	An	50 400 700 00 Cold is fell warment and account	(92,730,370,30)				\$12,905.00 645,138
8,84	FLORIDA BANK GROUP, INC. FLORIDA BANK GROUP, INC.	TAMPA TAMPA		8/14/2013	Preferred Stock w/ Exercised Warrants	\$20,471,000.00	\$0.00	\$9,180,793.08 Sold, in full; warrants not outstanding \$8,000,000.0	0	20,471	\$390.80 (\$12,471,000.00)		
8,14,44	FLORIDA BUSINESS BANCGROUP, INC. FLORIDA BUSINESS BANCGROUP, INC.	TAMPA TAMPA	FL	2/20/2009	Preferred Stock w/ Exercised Warrants	\$9,495,000.00	\$0.00	\$11,309,750.50 Redeemed, in full; warrants not outstanding \$9,495.000.0	0	9.495			\$475.000.00 475
12,16	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	12/19/2008	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$73.904.166.66. Redeemed in full: warrants not outstanding					4/3
	FLUSHING FINANCIAL CORPORATION FINB BANCORP FNB BANCORP	LAKE SUCCESS LAKE SUCCESS SOUTH SAN FRANCISCO	NY	10/28/2009	Preferred Stock w/ Exercised Warrants			\$70,000,000.0	U	70,000	\$1,000.00		\$900,000.00 375,806
8,14,45	FNB BANCORP FNB BANCORP	SOUTH SAN FRANCISCO SOUTH SAN FRANCISCO	CA	2/27/2009 9/15/2011	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,267,700.00 Redeemed, in full; warrants not outstanding \$12,000.000.0	0	12 000	\$1,000,00		9600 000 00 600
8,11,14	IFORESIGHT FINANCIAL GROUP, INC.	ROCKFORD	IL.	5/15/2009	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,670,291.67 Redeemed, in full; warrants not outstanding		12,000			9000.000.00
8,66,97	FORESIGHT FINANCIAL GROUP, INC. FORT LEE FEDERAL SAVINGS BANK, FSB	ROCKFORD FORT LEE	IL NJ		Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$15,000,000.0 \$87,184.85 Exited bankruptcy/Receivership	U	15,000	\$1,000.00		\$750,000.00 750
8 14 45	FORT LEE FEDERAL SAVINGS BANK, FSB FORTUNE FINANCIAL CORPORATION	FORT LEE ARNOLD	NJ MO	4/20/2012	Preferred Stock w/ Exercised Warrants	\$3.100.000.00	\$0.00	\$3.668.927.67 Redeemed, in full: warrants not outstanding			(\$1,300,000.00)		
V. 14.49	FORTUNE FINANCIAL CORPORATION	ARNOLD ARNOLD PORT ST. LUCIE	MO	9/15/2011	Preferred Stock w Warrants		\$0.00	\$3 100 000 0	0	3,100	\$1,000.00		\$155,000.00 155
50,97	FPB BANCORP, INC. FPB BANCORP, INC. FPB FIRANCIAL CORP.	PORT ST. LUCIE PORT ST. LUCIE HAMMOND	FL	7/15/2008	Preferred Stock w/ Warrants	\$5,800,000.00	\$0.00	\$273,888.89 Currently Not Collectible			(\$5,800,000.00)		
8,11,14						\$3,240,000.00		\$3,623,721.50 Redeemed, in full; warrants not outstanding					

Footpoto	Inchitution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ² Investment Status*	Amount	/F00\ ⁴	Shares	Avg Price (Realized Loss) / (Write off)	Coin ⁵	Wt Amount	Wt Chares
Footnote	FPB FINANCIAL CORP. FPB FINANCIAL CORP.	HAMMOND HAMMOND	LA	12/16/2009	Original investment Type	Original investment Amount	Outstanding investment	Total Cash Back Investment Status	\$1,000,000.00 \$2,240,000.00	(ree)	1,000 2,240	\$1,000.00 \$1,000.00	Gain	Wt Amount	Wt Shares
8.14	FPB FINANCIAL CORP. FRANKLIN BANCORP. INC.	WASHINGTON	MO	6/16/2010	Preferred Stock w/ Exercised Warrants	\$5.097.000.00	\$0.00	\$4,336,183.67 Sold, in full; warrants not outstanding	\$2,240,000.00		2,240	\$1,000.00		\$162,000.00	162
	FRANKLIN BANCORP, INC.	WASHINGTON	MO	11/9/2012		\$2,000,000			\$594,550.00		940	\$632.50 (\$345,450.00)	\$126,798.62	188
	FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC.	WASHINGTON WASHINGTON	MO	1/13/2012					\$2,629,302.50	(\$25,000.00)	4,157	\$632.50 (\$1,527,697.50)	\$45,188.88	67
15	FREEPORT BANCSHARES, INC. FREEPORT BANCSHARES, INC.	FREEPORT FREEPORT	IL	5/8/2009	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$4,363,022.95 Sold, in full; warrants not outstanding	\$2,800,000.00		2 200 200	\$1.01	\$18,228.00	\$84,514.33	100,000
	FREEPORT BANCSHARES, INC.	FREEPORT	IL	4/11/2014					\$2,800,000.00		2,800,000	\$1.01 \$1.01	\$18,228.00 \$1,302.00		50,000
11.14.15	FREEPORT BANCSHARES, INC. FREMONT BANCORPORATION	FREEPORT FREMONT	IL.	7/18/2014	Subordinated Debentures w/ Exercised Warrants	\$35,000,000,00	\$0.00	\$45,796,066.36 Redeemed, in full; warrants not outstanding		(\$25,000.00)					
	FREMONT BANCORPORATION FREMONT BANCORPORATION	FREMONT	CA	7/25/2012			•		35,000,000.00		35,000,000	\$1.00		\$1,750,000.00	1,750,000
8,14,44	FRESNO FIRST BANK FRESNO FIRST BANK	FRESNO FRESNO	CA	1/23/2009	Preferred Stock w/ Exercised Warrants	\$1,968,000.00	\$0.00	\$2,437,100.33 Redeemed, in full; warrants not outstanding	\$1.968.000.00		4.000	\$1,000.00		\$98,000.00	00
11,14,15	FRONTIER BANCSHARES, INC	AUSTIN AUSTIN	TX	4/24/2009	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,408,191.65 Redeemed, in full; warrants not outstanding			1.968			\$98,000.00	98
	FRONTIER BANCSHARES, INC FRONTIER BANCSHARES, INC	AUSTIN		10/6/2010					\$1,600,000.00 \$1,400,000.00		1,600,000	\$1.00 \$1.00		\$150,000.00	150,000
11	FULTON FINANCIAL CORPORATION	AUSTIN LANCASTER	PA	12/23/2008	Preferred Stock w/ Warrants	\$376,500,000.00	\$0.00	\$416,635,625.00 Redeemed, in full; warrants not outstanding			1,400,000			\$130,000.00	130,000
	FULTON FINANCIAL CORPORATION FULTON FINANCIAL CORPORATION	LANCASTER LANCASTER	PA	7/14/2010 9/8/2010				22	376,500,000,00		376,500	\$1,000.00		\$10,800,000,00	5.509.756
8,14	GATEWAY BANCSHARES, INC.		GA	5/8/2009	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,260,794.87 Redeemed, in full; warrants not outstanding							5,509,756
8,11,14	GATEWAY BANCSHARES, INC. GEORGIA COMMERCE BANCSHARES, INC.	RINGGOLD RINGGOLD ATLANTA	GA	4/13/2012	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$10,096,470.83 Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00		\$300,000.00	300
0,11,14	GEORGIA COMMERCE BANCSHARES, INC.	ATI ANTA	GA	2/16/2011					\$8,700,000,00		8,700	\$1,000.00		\$435,000,00	435
8	GEORGIA PRIMARY BANK GEORGIA PRIMARY BANK	ATLANTA ATLANTA	GA	5/1/2009	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$1,576,457.50 Sold, in full; warrants not outstanding	\$1.556.145.00		4.500	\$345.81 (\$2.943.855.00		\$45,312.50	205
	GEORGIA PRIMARY BANK GEORGIA PRIMARY BANK	ATLANTA GERMANTOWN	GA	3/19/2014					\$1,556,145.00	(\$25,000.00)	4,500	\$345.81 (\$2,943,855.00)	\$45,312.50	225
8,14	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	3/6/2009	Preferred Stock w/ Exercised Warrants	\$4,967,000.00	\$0.00	\$5,699,100.75 Sold, in full; warrants not outstanding	**********						
	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN GERMANTOWN	TN	10/29/2012					\$26,393,77 \$4,494,221.94		4.938	\$910.13 (\$2.606.23 \$910.13 (\$443.778.06		\$214.595.28	248
8,17,91,97	GERMANTOWN CAPITAL CORPORATION GOLD CANYON BANK	GERMANTOWN GOLD CANYON	TN	1/11/2013	2 (12 1 (5 1 1))	\$1,607,000.00	\$0.00	\$53,859.52 Exited bankruptcy/Receivership		(\$25,000.00)					
8,17,91,97	GOLD CANYON BANK	GOLD CANYON	AZ	4/5/2013	Preferred Stock w/ Exercised Warrants	\$1,607,000.00						(\$1,607,000.00)		
11	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	10/28/2008	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,418,055,555,44 Redeemed, in full: warrants not outstanding	200 000 000 0		40.000.01				
	GOLDMAN SACHS GROUP, INC. GOLDMAN SACHS GROUP, INC.	NEW YORK NEW YORK	NY	6/17/2009					00.000,000.00		10,000,000	\$1,000.00	<u> </u>	\$1,100,000,000.00	12,205,045
8,127	GOLDWATER BANK, N.A. GOLDWATER BANK, N.A.	SCOTTSDALE	AZ	1/30/2009	Preferred Stock w/ Exercised Warrants	\$2,568,000.00	\$0.00	\$1,493,750.00 Sold, in full; warrants not outstanding	\$1,348,000.00			\$524.92 (\$1,220,000.00			
8.14.44	GRAND CAPITAL CORPORATION	SCOTTSDALE TULSA	OK OK	9/21/2015	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144,78 Redeemed, in full: warrants not outstanding			2,568	\$524.92 (\$1,220,000.00			
	GRAND CAPITAL CORPORATION	TULSA		9/8/2011			-		\$4,000,000.00		4,000	\$1,000.00		\$200,000.00	200
15	GRAND FINANCIAL CORPORATION GRAND FINANCIAL CORPORATION	HATTIESBURG HATTIESBURG	MS	9/25/2009	Subordinated Debentures w/ Exercised Warrants	\$2,443,320.00	\$0.00	\$3,868,471.61 Redeemed, in full; warrants not outstanding	\$2,443,320.00		2,443,320	\$1.00		\$122,000.00	122,000
8	GRAND MOUNTAIN BANCSHARES, INC.	GRANBY	CO	5/29/2009	Preferred Stock w/ Exercised Warrants	\$3,076,000.00	\$3,076,000.00	\$0.00 Full investment outstanding; warrants outstanding						Ţ.ZZ,000.00	.11,000
8.14.18.44	GRANDSOUTH BANCORPORATION GRANDSOUTH BANCORPORATION	GREENVILLE GREENVILLE	SC	1/9/2009	Preferred Stock w/ Warrants	\$9,000,000,00 \$6,319,000,00	\$0.00	\$17.625,917.08 Redeemed, in full; warrants not outstanding							
	GRANDSOUTH BANCORPORATION	GREENVILLE	SC	9/8/2011					15,319,000.00		15,319	\$1,000.00		\$450,000.00	450
15	GREAT RIVER HOLDING COMPANY GREAT RIVER HOLDING COMPANY	BAXTER BAXTER	MN	7/17/2009 4/11/2014	Subordinated Debentures w/ Exercised Warrants	\$8,400,000.00	\$0.00	\$11,306,571.15 Sold, in full; warrants not outstanding	\$4,800,000.00		4,800,000	\$1.19	\$926,400.00		
	GREAT RIVER HOLDING COMPANY	BAXTER	MN	4/14/2014					\$3,600,000.00		3,600,000	\$1.19	\$694,800.00	\$626,007.69	420,000
4E	GREAT RIVER HOLDING COMPANY GREAT SOUTHERN BANCORP	BAXTER SPRINGFIELD	MN	7/18/2014	Preferred Stock w/ Warrants	\$58,000,000.00	\$0.00	\$72,274,419.56 Redeemed, in full; warrants not outstanding		(\$100,212.00)				-	
40	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	8/18/2011		\$38,000,000.00	30.00	\$72,274,418.30 Redeatiled, in fall, wairants not outstanding	\$58,000,000.00		58,000	\$1,000.00			
	GREAT SOUTHERN BANCORP GREEN BANKSHARES, INC.	SPRINGFIELD GREENEVILLE	MO	9/21/2011		\$72.279.000.00	60.00	\$74.642.857.78 Sold, in full: warrants not outstanding						\$6,436,364.00	909,091
	GREEN BANKSHARES, INC.	GREENEVILLE	TN	9/7/2011	TIGHTING CASAN TO TIGHTING	\$12,210,000,00	\$0.00		68,700,000.00		72,278	\$950.50 (\$3,578,000.00)		
8,11,14	GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA.	2/27/2009	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,036,021.12 Redeemed, in full; warrants not outstanding	\$800,000.00		800	\$1,000.00			
	GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	1/23/2013					\$800,000.00		800	\$1,000.00			
8 11 14	GREEN CIRCLE INVESTMENTS, INC. GREEN CITY BANCSHARES, INC.	CLIVE GREEN CITY	IA	4/24/2013 2/27/2009	Preferred Stock w/ Exercised Warrants	\$651,000,00	\$0.00	\$733,037.33 Redeemed, in full; warrants not outstanding	\$800,000.00		800	\$1,000.00		\$120,000.00	120
0,11,14	GREEN CITY BANCSHARES, INC.	GREEN CITY	MO	7/14/2010		700.1000.00	90.00		\$651,000.00		651	\$1,000.00		\$33,000.00	33
8	GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED	GREER GREER		1/30/2009 3/19/2014	Preferred Stock w/ Exercised Warrants	\$9,993,000.00	\$0.00	\$13,693,111.07 Redeemed, in full; warrants not outstanding	\$3,150,000.00		3,150	\$1,000.00			
	GREER BANCSHARES INCORPORATED	GREER	SC	6/11/2014					\$1,980,000,00		1,980	\$1,000.00			
8 68 97	GREER BANCSHARES INCORPORATED GREGG BANCSHARES, INC.	GREER OZARK	SC	7/23/2014	Preferred Stock w/ Exercised Warrants	\$825,000.00	\$0.00	\$45.190.00 Currently Not Collectible	\$4,863,000.00		4,863	\$1,000.00		\$500,000.00	500
0,00,97	GREGG BANGSHARES, INC. GUARANTY BANCORP, INC.	OZARK OZARK WOODSVILLE		7/13/2012			\$0.00					(\$825,000.00)		
8,14,45	GUARANTY BANCORP, INC.	WOODSVILLE	INH	2/20/2009	Preferred Stock w/ Exercised Warrants	\$6,920,000.00	\$0.00	\$8,235,040.33 Redeemed, in full; warrants not outstanding	\$6.920.000.00		6.920	\$1.000.00		\$346,000.00	
9,15,36	GUARANTY BANCORP, INC. GUARANTY CAPITAL CORPORATION	WOODSVILLE BELZONI	MS	9/15/2011	Subordinated Debentures	\$14,000,000.00	\$0.00	\$14,913,299.33 Redeemed, in full; warrants not outstanding						\$346,000.00	346
**	GUARANTY CAPITAL CORPORATION GUARANTY FEDERAL BANCSHARES, INC.	BELZONI SPRINGFIELD	MS	7/30/2010	Preferred Stock w/ Warrants	\$17,000,000,00	\$0.00	\$21,887,871.44 Sold, in full; warrants not outstanding	14,000,000.00		14,000,000	\$1.00			
11	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	6/13/2012	Preieried Stock w Warrants	\$17,000,000.00	\$0.00	\$21,887,871.44 Sold, In full, warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00			
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO	6/13/2012 4/26/2013					\$96,750.00		100 11 900	\$967.50 (\$3,250.00)		
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO	4/29/2013 5/15/2013				,	11,513,250.00		11,900	\$967.50 (\$386,750.00)	\$2.003.250.00	459,459
17,28,70,97	GUARANTY FEDERAL BANCSHARES, INC. GULFSOUTH PRIVATE BANK	SPRINGFIELD DESTIN	MO	5/31/2013	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$757,380.08 Exited bankruptcy/Receivership		(\$116,100.00)					
	GULFSOUTH PRIVATE BANK	DESTIN	FL	10/19/2012								(\$7.500,000,00			
8,14,45	GULFSTREAM BANCSHARES, INC.	STUART	FL	6/26/2009	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,751,541.63 Redeemed, in full; warrants not outstanding	67 500 000 ***		7,500	64 000 00	ļ	607F 00C 00	
8,11,14	GULFSTREAM BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC.	STUART HOSCHTON	GA	8/18/2011 2/20/2009	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,169,165.89 Redeemed, in full; warrants not outstanding	\$7,500,000.00		7,500	\$1,000.00		\$375,000.00	375
20	HAMILTON STATE BANCSHARES, INC.	HOSCHTON	GA	4/13/2011			\$0.00		\$7,000,000.00		280	\$25,000.00		\$350,000.00	35
ad	HAMPTON ROADS BANKSHARES, INC. HAMPTON ROADS BANKSHARES, INC.	NORFOLK NORFOLK	VA	4/14/2014	Preferred Stock w/ Warrants	\$80,347,000.00		\$5,790,608.79 Sold, in full; warrants outstanding	\$3,279,764.54		2,089,022	\$1.57 (\$77,067,235.46			
8,9	HARBOR BANKSHARES CORPORATION	NORFOLK BALTIMORE	MD	7/17/2009	Preferred Stock	\$6,800,000.00	\$6,800,000.00	\$282,744.47 Full investment outstanding; warrants not outstanding					1		
8,11,14	HAVILAND BANCSHARES, INC. HAVILAND BANCSHARES, INC.	HAVILAND HAVILAND		3/13/2009	Preferred Stock w/ Exercised Warrants	\$425,000.00	\$0.00	\$487,524.22 Redeemed, in full; warrants not outstanding	\$425,000.00		425	\$1,000.00		\$21,000.00	21
11	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	12/19/2008	Preferred Stock w/ Warrants	\$30,255,000.00	\$0.00	\$36,849,504.67 Redeemed, in full; warrants not outstanding			10.6		1		
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT LEE'S SUMMIT	MO	5/9/2012					12,000,000.00		12,000 18,255	\$1,000.00 \$1,000.00			
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	6/12/2013			A.o. oos				.5,2.30			\$540,000.00	287,134
8.17	HCSB FINANCIAL CORPORATION HEARTLAND BANCSHARES, INC.	ERANKLIN	IN	9/11/2009	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$12,895,000.00 \$7,000,000.00	\$12,895,000.00 \$0.00	\$1,090,702.00 Full investment outstanding; warrants outstanding \$8,321,471.08 Redeemed, in full; warrants not outstanding							
	HEARTLAND BANCSHARES, INC.	FRANKLIN DUBLIQUE	IN	7/17/2012		\$81 698 000 00	\$0.00		\$7,000,000.00		7,000	\$1,000.00		\$248,000.00	248
45	HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA, INC.	DUBUQUE DUBUQUE		9/15/2011	Preferred Stock w/ Warrants	\$81,698,000.00	\$0.00	\$94,686,087.22 Redeemed, in full; warrants not outstanding	81,698,000.00		81,698	\$1,000.00			
	HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA	9/28/2011							5.,550			\$1,800,000.00	609,687
8.17.45	HERITAGE BANKSHARES, INC. HERITAGE BANKSHARES, INC.	NORFOLK NORFOLK	VA VA	9/25/2009	Preferred Stock w/ Exercised Warrants	\$10,103,000.00	\$0.00		\$2,606,000,00		2,606	\$1,000.00			
	HERITAGE BANKSHARES, INC.	NORFOLK	VA	8/11/2011					\$7,497,000.00		7,497	\$1,000.00		\$303,000.00	303
11	HERITAGE COMMERCE CORP. HERITAGE COMMERCE CORP.	SAN JOSE SAN JOSE	CA	3/7/2012	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00		\$40,000,000.00		40,000	\$1,000.00			
	HERITAGE COMMERCE CORP.	SAN JOSE		6/10/2013							.5,500			\$140,000.00	462,963
11,16	HERITAGE FINANCIAL CORPORATION HERITAGE FINANCIAL CORPORATION	OLYMPIA OLYMPIA	WA	11/21/2008	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$26,953,333.33 Redeemed, in full; warrants not outstanding	\$24,000,000.00		24,000	\$1,000.00		\longrightarrow	
	HERITAGE FINANCIAL CORPORATION HERITAGE FINANCIAL CORPORATION HERITAGE OAKS BANCORP	OLYMPIA PASO ROBLES	WA	8/17/2011	Preferred Stock w/ Warrants						24,000			\$450,000.00	138,037
11	HERITAGE OAKS BANCORP HERITAGE OAKS BANCORP	PASO ROBLES PASO ROBLES	CA	3/20/2009 7/17/2013	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00		\$21,000,000.00		21 000	\$1,000.00			
	HERITAGE OAKS BANCORP HERITAGE OAKS BANCORP	PASO ROBLES PASO ROBLES	CA	8/7/2013							21,000			\$1,575,000.00	611,650
11	HF FINANCIAL CORP. HF FINANCIAL CORP.	SIOUX FALLS SIOUX FALLS	SD	6/3/2008	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$26,316,666.67 Redeemed, in full; warrants not outstanding	\$25,000,000.00		25.000	\$1,000.00		\longrightarrow	
	HF FINANCIAL CORP.	SIOUX FALLS	SD	6/30/2009							20,000	Ţ.,300.00		\$650,000.00	302,419
8.18.21.44	HIGHLANDS BANCORP, INC. HIGHLANDS BANCORP, INC.	VERNON	NJ N I	5/8/2009	Preferred Stock w/ Exercised Warrants	\$3,091,000,00 \$2,359,000.00	\$0.00	\$6,211,926.79 Redeemed, in full: warrants not outstanding							
	HIGHLANDS BANCORP, INC.	VERNON VERNON	NJ	12/22/2009 9/22/2011					\$5,450,000.00		5,450	\$1,000.00		\$155,000.00	155
8,111	HIGHLANDS INDEPENDENT BANCSHARES, INC. HIGHLANDS INDEPENDENT BANCSHARES, INC.	SEBRING	FL	3/6/2009	Preferred Stock w/ Exercised Warrants	\$6,700,000.00	\$0.00	\$6,165,312.00 Sold, in full; warrants not outstanding	\$5.547.600.00		6 700	\$828.00			
	TIIGHENIDO INDEFENDENT DANGONARES, INC.	SEDNING	D.F.	10/24/2014					90,347,000.00		6,700	φυ20.00 (\$1,152,400.00			

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ² Investment Status*	Amount	(Fee) ⁴	Shares	Avg. Price (Realized Loss) / (Write-off)	Gain⁵	Wt Amount Wt Shares
8,11,14	HILLTOP COMMUNITY BANCORP, INC. HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ		Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,467,049.67 Redeemed, in full; warrants not outstanding	4,000,000.00	11 007	4,000	\$1.000.00	oun	\$200,000.00 20
	HMN FINANCIAL, INC.	ROCHESTER	MN	12/23/2008	Preferred Stock w/ Warrants	\$26,000,000.00	\$0.00	\$26,563,769.78 Sold, in full; warrants not outstanding						3200,000.00
	HMN FINANCIAL, INC. HMN FINANCIAL, INC.	ROCHESTER ROCHESTER ROCHESTER	MN	2/7/2013 2/8/2013					2.561,325,00 6,197,675.00		3,550 22,450	\$721.50 (\$988.675.00) \$721.50 (\$6,252,325.00)		
	HMN FINANCIAL, INC. HMN FINANCIAL, INC.	ROCHESTER ROCHESTER	MN	3/26/2013 5/26/2015						(\$187,590.00)				\$1.843.194.00 277.77
	HMN FINANCIAL, INC.	ROCHESTER	MN	5/28/2015										\$1,843,194.00 277,77 \$3,686,388.00 555,55
11	HOME BANCSHARES, INC.	CONWAY CONWAY	AR AR	7/6/2009 7/6/2011	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$57,480,555,56 Redeemed, in full: warrants not outstanding \$	0,000,000.00		50,000	\$1,000.00		
8	HOME BANCSHARES, INC. HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA	AR AI	7/27/2011 2/20/2009		\$3 250 000 00	\$0.00	\$4,214,202.31 Redeemed, in full; warrants not outstanding						\$1,300,000.00 158,47
	HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA		8/28/2013		\$1,900,000,00	00.00		3,250,000.00		3,250	\$1,000.00		\$163,000.00 16
8.14	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN	KY	2/13/2009 11/28/2012	Preferred Stock w/ Exercised Warrants	\$1,900,000.00	\$0.00	\$2,229.801.03 Sold, in full; warrants not outstanding	\$608,170.50 11,183,339.50		645	\$942.90 (\$36,829.50)		
	HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES, INC.	CORBIN CORBIN CORBIN	KY	1/1/2013					1,183,339.50	(\$17,915.11)	1,255	\$942.90 (\$71,660.50)		\$70,095.00
	HOMETOWN BANCSHARES, INC.	CORBIN	KY	3/26/2013	2 (10 1 (5 1 1))	\$10.000.000.00		\$11,111,011,94 Sold, in full; warrants not outstanding		(\$7,084.89)				
8.17	HOMETOWN BANKSHARES CORPORATION	ROANOKE ROANOKE	VA	10/31/2012	Preferred Stock w/ Exercised Warrants	\$10,000,000,00	\$0.00	S11,111,011.94 Sold, in full; warrants not outstanding	9,185,000.00		10,000	\$918.50 (\$815,000.00)		\$315,461.52 37
11	HOMETOWN BANKSHARES CORPORATION HOPFED BANCORP	ROANOKE HOPKINSVILLE		1/11/2013		\$18,400,000.00	\$0.00	\$22,354,145.89 Redeemed, in full; warrants not outstanding		(\$91,850.00)				
	HOPFED BANCORP	HOPKINSVILLE HOPKINSVILLE	KY	12/19/2012				\$	8,400,000.00		18,400	\$1,000.00		\$256 257 00 253 66
11,45	HOPPED BANCORP HORIZON BANCORP	MICHIGAN CITY MICHIGAN CITY	IN	12/19/2008	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,857,321.83 Redeemed, in full; warrants not outstanding						\$256,257.00 253,65
	HORIZON BANCORP HORIZON BANCORP	MICHIGAN CITY MICHIGAN CITY	IN IN	11/10/2010 8/25/2011				S	6,250,000.00 8,750,000.00		6,250 18,750	\$1,000.00 \$1,000.00		
8.14.44	HORIZON BANCORP	MICHIGAN CITY	IN	11/23/2011	Preferred Stock w/ Exercised Warrants	\$5.983.000.00	\$0.00							\$1,750,551.00 212,18
	HOWARD BANCORP, INC. HOWARD BANCORP, INC.	ELLICOTT CITY ELLICOTT CITY	MD	0/22/2011				\$7.119,793.05 Redeemed, in full: warrants not outstanding	5,983,000.00		5,983	\$1,000.00		\$299,000.00 29
8,11,14,18	HPK FINANCIAL CORPORATION HPK FINANCIAL CORPORATION	CHICAGO CHICAGO	IL IL	5/1/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00 \$5,000,000.00	\$0.00	\$10,940,554.65 Redeemed, in full; warrants not outstanding						
44	HPK FINANCIAL CORPORATION HUNTINGTON BANCSHARES	CHICAGO	IL	12/11/2012		\$1,398,071,000,00	60.00	\$1.594.356.808.56 Redeemed, in full: warrants not outstanding	9,000,000.00		9,000	\$1,000.00		\$344,000.00 34
	INDITINISTUM BANCSHARES HUNTINGTON BANCSHARES HUNTINGTON BANCSHARES	COLUMBUS COLUMBUS	OH	12/22/2010	Preieried Stock w Warrants	\$1,396,071,000.00	\$0.00	\$1,594,356,606.56 Redeemed, in full: Warrants not outstanding \$1,3	8,071,000.00		1,398,071	\$1,000.00		
8,14	HUNTINGTON BANCSHARES HYPERION BANK	PHILADELPHIA	PA	1/19/2011 2/6/2009	Preferred Stock w/ Exercised Warrants	\$1,552,000.00	\$0.00	\$1,337,166.22 Sold, in full; warrants not outstanding						\$49,100,000.00 23,562,99
	HYPERION BANK HYPERION BANK LUYEBION BANK	PHILADELPHIA PHILADELPHIA	PA DA	12/20/2012					1,008,800.00	(\$10.000.00°	1,552	\$650.00 (\$543,200.00)		\$25,700.00
	HYPERION BANK HYPERION BANK	PHILADELPHIA PHILADELPHIA	PA	1/11/2013 3/26/2013						(\$10,088,00) (\$14,912.00)				
8,17	IA BANCORP, INC / INDUS AMERICAN BANK IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN ISELIN	NJ NJ	9/18/2009	Preferred Stock w/ Exercised Warrants	\$5,976,000.00	\$0.00	\$6,907,223.22 Sold, in full; warrants not outstanding	2,717,674.70		2.770	\$981.11 (\$52,325.30)		
	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ	3/17/2014					3,145,438.66	(PED DD4 CT)	3,206	\$981.11 (\$60,561.34)		\$186,513.52
9,15,36	IBC BANCORP, INC.	ISELIN CHICAGO	IL	4/25/2014 5/15/2009	Subordinated Debentures	\$4,205,000.00	\$0.00	\$4,632,216.32 Redeemed, in full; warrants not outstanding		(400,031,13)				
12.16	IBC BANCORP, INC. IBERIABANK CORPORATION	CHICAGO LAFAYETTE	LA	9/10/2010	Preferred Stock w/ Warrants	\$90,000,000,00	\$0.00	\$92.650,000,00 Redeemed, in full: warrants not outstanding	4,205,000.00		4,205,000	\$1.00		
	IBERIABANK CORPORATION	LAFAYETTE LAFAYETTE	LA	3/31/2009 5/20/2009		\$20,000,000	\$	\$	0.000,000.00		90,000	\$1,000.00		\$1,200,000,00 138.49
8,14	IBT BANCORP, INC.	IRVING	TX	3/27/2009	Preferred Stock w/ Exercised Warrants	\$2,295,000.00	\$0.00	\$2,936,462.50 Redeemed, in full; warrants not outstanding						
8.10.11	IBT BANCORP, INC. IBW FINANCIAL CORPORATION	IRVING WASHINGTON	TX DC	6/12/2013	Preferred Stock w/ Warrants	\$6,000,000,00	\$0.00	\$6,453,067.00 Redeemed, in full; warrants not outstanding	2,295,000.00		2,295	\$1,000.00		\$115,000.00 11
8.14.44	IBW FINANCIAL CORPORATION	WASHINGTON	DC	9/3/2010		************	00.00	\$7,494,458.33 Redeemed, in full: warrants not outstanding	6,000,000.00		6,000	\$1,000.00		
	ICB FINANCIAL ICB FINANCIAL	ONTARIO ONTARIO	CA	3/6/2009 11/1/2012	Preferred Stock w Exercised Warrants	\$6,000,000,00	\$0.00		6,000,000.00		6,000	\$1,000.00		\$300,000.00 30
8,108	IDAHO BANCORP IDAHO BANCORP	BOISE BOISE	ID	1/16/2009 4/24/2014	Preferred Stock w/ Exercised Warrants	\$6,900,000.00	\$0.00	\$555,673.08 Currently Not Collectible				(\$6,900,000.00)		
8,14,18,44	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL	5/22/2009	Preferred Stock w/ Exercised Warrants	\$6,272,000.00	\$0.00	\$11,836,113.40 Redeemed, in full; warrants not outstanding				(0.1123/12133)		
	ILLINOIS STATE BANCORP, INC.	CHICAGO CHICAGO	IL	9/22/2011		\$4,000,000.00			0,272,000.00		10,272	\$1,000.00		\$406,000.00 40
8	INDEPENDENCE BANK INDEPENDENCE BANK	EAST GREENWICH	RI	1/9/2009	Preferred Stock w/ Exercised Warrants	\$1,065,000.00	\$0.00	\$1,394,723.17 Redeemed, in full; warrants not outstanding	1.065.000.00		1 065	\$1,000.00		\$53.000.00
11	INDEPENDENT BANK CORP.	ROCKLAND	MA	1/9/2009	Preferred Stock w/ Warrants	\$78,158,000.00	\$0.00	\$81,476,093.61 Redeemed, in full; warrants not outstanding	8.158.000.00		1,000	• • • • • • • • • • • • • • • • • • • •		\$00,000.00
	INDEPENDENT BANK CORP.	ROCKLAND ROCKLAND	MA	4/22/2009 5/27/2009					8.158.000.00		78,158	\$1,000.00		\$2,200,000.00 481,66
29	INDEPENDENT BANK CORPORATION INDEPENDENT BANK CORPORATION	IONIA	MI	12/12/2008 8/30/2013	Preferred Stock w/ Warrants	\$72,000,000.00	\$0.00	\$83,430,000.00 Redeemed, in full; warrants not outstanding	2,000,000.00		72,000	\$1,000.00	\$2,426,000.00	
8,22,92,97	IINDIANA BANK CORP.	IONIA DANA	IIN	4/24/2009	Preferred Stock w/ Exercised Warrants	\$1,312,000.00	\$0.00	\$165,139.00 Currently Not Collectible	2,000,000.00		72,000		\$2,420,000.00	
11	INDIANA BANK CORP. INDIANA COMMUNITY BANCORP	DANA COLUMBUS	IN	4/9/2013 12/12/2008	Preferred Stock w/ Warrants	\$21,500,000.00	\$0.00	\$27,331,250.00 Redeemed, in full; warrants not outstanding				(\$1,312,000.00)		
22.52.97	INDIANA COMMUNITY BANCORP INTEGRA BANK CORPORATION	COLUMBUS EVANSVILLE	IN	9/12/2012	Preferred Stock w/ Warrants	\$83,586,000,00	\$0.00	\$1,950,340.00 Currently Not Collectible	1,500,000.00		21,500	\$1,000.00		\$1,800,000.00 188,70
22,02,07	INTEGRA BANK CORPORATION INTERMOUNTAIN COMMUNITY BANCORP	EVANSVILLE SANDPOINT	IN	7/29/2011	Preferred Stock w/ Warrants	\$27,000,000.00						(\$83,586,000.00)		
115	INTERMOUNTAIN COMMUNITY BANCORP INTERMOUNTAIN COMMUNITY BANCORP INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID ID	12/19/2008 11/20/2013	Preferred Stock w/ Warrants	\$27,000,000.00	\$0.00		7,000,000.00		27,000	\$1,000.00		
11	INTERMOUNTAIN COMMUNITY BANCORP INTERNATIONAL RANCSHAPES CORPORATION	SANDPOINT SANDPOINT				\$216,000,000,00	\$0.00	\$261,538,649.89 Redeemed, in full; warrants not outstanding						\$10,635.00 65,32
"	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO LAREDO	TX	7/11/2012	Preferred Stock w/ Warrants	\$210,000,000.00	\$0.00	S	0,000,000.00		40,000	\$1,000.00		
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO LAREDO		11/1/2012 11/28/2012				\$ S1:	5,000,000,00		45,000 131,000	\$1,000.00 \$1,000.00		
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO NEW YORK	TX	6/11/2013 12/23/2008		\$25,000,000.00	\$0.00							\$4,018,511.00 1,326,23
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	6/24/2013	Stock in Fidulation	\$23,000,000.00	9 0.00	\$	4,250,000.00		25,000	\$970.00 (\$750,000.00)		
	INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	NEW YORK NEW YORK	NY	7/26/2013 9/3/2014						(\$242,500.00)				\$2,892,066.00 691,88
15,71,97	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	NEW YORK SEDALIA SEDALIA	MO MO	5/8/2009 10/19/2012	Subordinated Debentures w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$174,324.60 Currently Not Collectible				(\$4,000,000.00)		
11	JPMORGAN CHASE & CO.	NEW YORK	NY	10/28/2008	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$26,731,202,358.00 Redeemed, in full; warrants not outstanding						
	JPMORGAN CHASE & CO. JPMORGAN CHASE & CO.	NEW YORK NEW YORK	NY	6/17/2009 12/16/2009				\$25.0	0,000,000,00		2,500,000	\$10,000.00		\$936,063,469.11 88,401,69
8,14,44	KATAHDIN BANKSHARES CORP.	HOULTON HOULTON	ME	1/30/2009	Preferred Stock w/ Exercised Warrants	\$10,449,000.00	\$0.00	\$12,423,046.75 Redeemed, in full; warrants not outstanding	0.449.000.00		10 449	\$1.000.00		\$522,000.00 52
11	KEYCORP	CLEVELAND	OH	11/14/2008	Preferred Stock w/ Warrants	\$2,500,000,000.00	\$0.00	\$2,867,222,222.22 Redeemed, in full; warrants not outstanding				• • • • • • • • • • • • • • • • • • • •		
	KEYCORP	CLEVELAND CLEVELAND	OH	3/30/2011 4/20/2011					0,000,000,00		25,000	\$100,000.00		\$70,000,000.00 35,244,36
8	KIRKSVILLE BANCORP, INC. KIRKSVILLE BANCORP, INC.	KIRKSVILLE KIRKSVILLE	MO	3/20/2009	Preferred Stock w/ Exercised Warrants	\$470,000.00	\$0.00	\$622,228.44 Redeemed, in full; warrants not outstanding	\$470,000.00		470	\$1,000.00		\$24,000.00 2
8,14	KS BANCORP, INC	SMITHFIELD	NC	8/21/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4.137.336.64 Sold, in full: warrants not outstanding			470			
	KS BANCORP, INC KS BANCORP, INC	SMITHFIELD SMITHFIELD	NC NC	11/30/2012					3,308,000.00	(\$25,000,00)	4,000	\$827.00 (\$692,000.00)		\$140,400.00 20
8,11,14,18,36	LAFAYETTE BANCORP, INC. LAFAYETTE BANCORP, INC.	OXFORD OXFORD	MS		Preferred Stock w/ Exercised Warrants	\$1,998,000.00 \$2,453,000.00	\$0.00	\$4,818,134.50 Redeemed, in full; warrants not outstanding						
	LAFAYETTE BANCORP, INC.	OXFORD	MS	9/29/2010					4,451,000.00		4,451	\$1,000.00		\$100,000.00 10
11	LAKELAND BANCORP, INC. LAKELAND BANCORP, INC.	OAK RIDGE OAK RIDGE	NJ NJ	2/6/2009 8/4/2010	Preferred Stock w/ Warrants	\$59,000,000,00	\$0.00	\$68,260,833.33 Redeemed, in full: warrants not outstanding	0.000,000.00		20,000	\$1,000.00		
	I AKELAND BANCORP INC	OAK RIDGE	NJ NJ	3/16/2011				\$	0.000,000,00		20,000	\$1,000.00		
	LAKELAND BANCORP, INC. LAKELAND BANCORP, INC.	OAK RIDGE OAK RIDGE	NJ	2/8/2012 2/29/2012					9,000,000.00		19,000	\$1,000.00		\$2,800,000.00 997,05
12	LAKELAND FINANCIAL CORPORATION	WARSAW	IN IN	2/27/2009 6/9/2010	Preferred Stock w/ Warrants	\$56,044,000.00	\$0.00	\$60,517,713.33 Redeemed, in full: warrants not outstanding \$	6,044,000.00		56,044	\$1,000.00		
0.14	LAKELAND FINANCIAL CORPORATION LAYTON PARK FINANCIAL GROUP, INC.	WARSAW MILWAUKEE	IN WI	11/22/2011	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,932,162.50 Sold, in full; warrants not outstanding						\$877,557.00 198,26
0,14	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	11/29/2012	Fielened Stock W. Exercised Warrants	\$3,000,000.00	\$0.00	ودراهاد الاعتداد الاعتداد والاعتداد والاعتداد الاعتداد والاعتداد والاعداد والاعتداد و	2,370,930.00		3,000	\$790.31 (\$629,070.00)		\$104,375.00
	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE MILWAUKEE	WI	1/11/2013 3/26/2013						(\$23,709,29) (\$1,290.71)				
11	LAYTON PARK FINANCIAL GROUP, INC. LCNB CORP.	MILWAUKEE LEBANON	OH	1/9/2009	Preferred Stock w/ Warrants	\$13,400,000.00	\$0.00	\$14,527,390.33 Redeemed, in full; warrants not outstanding		, J 1, EUU. / 1)	44.777			
	LCNB CORP. LCNB CORP.	LEBANON LEBANON	OH	10/21/2009 11/22/2011				s	3,400,000.00		13,400	\$1,000.00		\$602 557 00 217 0

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ² Investment Status* Amount	(Fee) ⁴	Shares	Avg. Price (Realized Loss) / (Write-off)	Gain ⁵	Wt Amount Wi	Vt Shares
8,11,14	LEADER BANCORP, INC. LEADER BANCORP, INC.	ARLINGTON ARLINGTON	MA	12/23/2008	Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00	\$6,731,961.06 Redeemed, in full; warrants not outstanding \$5,830,000.0		5.830	\$1,000.00	9	\$292,000.00	202
9,48,97	LEGACY BANCORP, INC.	MILWAUKEE	WI		Preferred Stock	\$5,498,000.00	\$0.00	\$355,079.00 Currently Not Collectible	,	5,030	\$1,000.00		\$292,000.00	292
8,14,45	LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR AR	3/11/2011	Preferred Stock w/ Exercised Warrants	\$57.500.000.00	\$0.00	\$68,191,965.77 Redeemed, in full; warrants not outstanding	+		(\$5,498,000.00)			
8.14.45	LIBERTY BANCSHARES, INC. (AR) LIBERTY BANCSHARES, INC. (MO)	JONESBORO JONESBORO	AR	7/21/2011	Preferred Stock w/ Exercised Warrants	\$21,900,000,00	\$0.00	\$57,500,000.0 \$25,995,452.08 Redeemed, in full; warrants not outstanding	0	57,500	\$1,000.00		\$2,875,000.00	2,875
0,14,45	LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD SPRINGFIELD	MO	8/18/2011			•	\$21,900,000.0	0	21,900	\$1,000.00		\$1,095,000.00	1,095
8.17	LIBERTY BANCSHARES, INC. (TX) LIBERTY BANCSHARES, INC. (TX)	FORT WORTH FORT WORTH	TX	1/14/2015	Preferred Stock w/ Exercised Warrants	\$6,500,000.00	\$0.00	\$8,447,271.11 Redeemed, in full: warrants not outstanding \$6,500,000.0	ю .	6,500	\$1,000.00		\$196,000.00	196
9,11,36	LIBERTY FINANCIAL SERVICES, INC. LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS NEW ORLEANS	LA	2/6/2009 9/24/2010	Preferred Stock	\$5,645,000.00	\$0.00	\$6,106,008.58 Redeemed, in full; warrants not outstanding \$5,645,000.0	0	E 646	\$1,000.00			
8	LIBERTY SHARES, INC.	HINESVILLE	GA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$17,280,000.00	\$17,280,000.00	\$1,399,560.00 Full investment outstanding; warrants outstanding		3,043	\$1,000.00			
11	LINCOLN NATIONAL CORPORATION LINCOLN NATIONAL CORPORATION	RADNOR RADNOR	PA	6/30/2010	Preferred Stock w/ Warrants	\$950,000,000.00	\$0.00	\$1,209,851,873.70 Redeemed, in full: warrants not outstanding \$950,000,000.0	0	950,000	\$1,000.00	+		
	LINCOLN NATIONAL CORPORATION	RADNOR	PA OH	9/22/2010	Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00	\$26,893,046.60 Sold, in full; warrants not outstanding	_	4			\$213,671,319.20 1	13,049,451
	LNB BANCORP, INC. LNB BANCORP, INC.	LORAIN LORAIN	OH	6/19/2012		\$23,223,000.00	30.00	\$20,683,046.60 Sold, in fair, warrants not constanding \$21,923,074.9	(\$328,846.12)	25,223	\$869.17 (\$3,299,925.09)			
8	LINE BANCORP, INC.	LORAIN HOUSTON	OH TX	7/18/2012 2/6/2009	Preferred Stock w/ Exercised Warrants	\$3.072.000.00	\$0.00	\$1,950,881.54 Sold, in full; warrants not outstanding		+			\$860,326.00	561,343
		HOUSTON HOUSTON	TX	12/3/2014				\$1,195,906.2 \$712,573.7		1,925	\$621.25 (\$729,093.75) \$621.25 (\$434,426.25)		\$67,401.54	154
	LONE STAR BANK	HOUSTON	TX	1/9/2015					(\$25,000.00)	1,147	\$021.25 (\$434,420.25)		\$67,401.54	154
11		NORTH ANDOVER NORTH ANDOVER	MA MA	12/12/2008		\$15,000,000.00	\$0.00	\$16,260,000.00 Redeemed, in full: warrants not outstanding \$15,000,000.0	0	15,000	\$1,000.00			
9.0.17		NORTH ANDOVER NORTH ANDOVER		12/16/2009		\$11,735,000.00	\$0.00	\$12,409,762.50 Redeemed, in full; warrants not outstanding					\$560,000.00	209,497
0,0,17	M&F BANCORP, INC.	DURHAM DURHAM	NC	8/20/2010	Preferred Stock			\$11,735,000.0	0	11,735	\$1,000.00			
11	M&T BANK CORPORATION M&T BANK CORPORATION	BUFFALO BUFFALO	NY	5/18/2011	Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00	\$718,392,161.34 Redeemed, in full; warrants not outstanding \$370,000,000.0	ю .		\$1,000.00			
	M&T BANK CORPORATION M&T BANK CORPORATION	BUFFALO BUFFALO	NY	8/21/2012 12/17/2012				\$230,000,000.0	0	230,000	\$1,000.00		\$31,838,761.34	1,218,522
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	4/24/2009	Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$13,521,828.15 Sold, in full; warrants not outstanding					\$31,030,701.34	1,210,322
	MACKINAC FINANCIAL CORPORATION MACKINAC FINANCIAL CORPORATION	MANISTIQUE MANISTIQUE	MI	8/29/2012 12/19/2012				\$10,538,990.0	00 (\$158,084,85)	11,000	\$958.09 (\$461,010.00)	+	\$1,300,000.00	398,734
8	MACKINAC FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	MANISTIQUE RICHMOND	KY	3/13/2009	Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$0.00	\$3,773,495.65 Sold, in full; warrants not outstanding \$3,370,000.0	0	3 270	\$1.022.61	\$76,195.70	\$182,878.45	160
	MADISON FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	RICHMOND RICHMOND	KY	11/19/2013 1/6/2014					(\$25,000.00)	3,370	¥1,022.01	φ10,195.70	9102,0/0.45	109
8.11.44	MAGNA BANK	MEMPHIS MEMPHIS	TN	12/23/2008	Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00	\$16,146,467.87 Redeemed, in full; warrants not outstanding \$3,455,000.0	10	3,455	\$1,000.00			
	MAGNA BANK MAGNA BANK	MEMPHIS MEMPHIS	TN	6/8/2011 8/18/2011				\$3,455,000.0 \$6,885,000.0	10	3,455 6,885	\$1,000.00		\$690,000.00	600
8,14	MAINLINE BANCORP, INC.	EBENSBURG	PA	12/29/2009	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,263,187.50 Redeemed, in full; warrants not outstanding	,					690
	MAINLINE BANCORP, INC. MAINSOURCE FINANCIAL GROUP, INC.	EBENSBURG GREENSBURG	PA IN	3/9/2012	Preferred Stock w/ Warrants	\$57.000.000.00	\$0.00	\$4,500,000.0 \$62,949,121.28 Sold, in full; warrants not outstanding	0	4,500	\$1,000.00	+	\$225,000.00	225
	MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG GREENSBURG	IN	4/3/2012 6/11/2013			•	\$53,073,270.0	(\$796,099.05)	57,000	\$931.11 (\$3,926,730.00)		\$1.512.177.00	571.906
11	MANHATTAN BANCORP	EL SEGUNDO	CA	12/5/2008	Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00	\$1,829,711.12 Redeemed, in full; warrants not outstanding					\$1,512,177.00	371,800
	MANHATTAN BANCORP MANHATTAN BANCORP	EL SEGUNDO EL SEGUNDO		9/16/2009				\$1,700,000.0	0	1,700	\$1,000.00		\$63,363.90	29,480
14,15	MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.	MANHATTAN MANHATTAN	IL	6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,438,793.11 Sold, in full; warrants not outstanding						
	IMANHATTAN BANCSHARES, INC.	MANHATTAN	IL	12/10/2012 12/11/2012				\$2,586,404.7	3	2,639,000	\$0.98 (\$52,595.27)		\$95,959.50	14,000 118,000
8	MANHATTAN BANCSHARES, INC. MARINE BANK & TRUST COMPANY	MANHATTAN VERO BEACH	FL	1/11/2013 3/6/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,296,213.00 Sold, in full; warrants not outstanding	(\$25,000.00)	+		+	-	
	MARINE BANK & TRUST COMPANY	VERO BEACH	FL	7/1/2014 7/2/2014		40,000,000.00	¥****	\$1,504,820.0		2,246	\$670.00 (\$741,180.00)		\$55,870.00	111
	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY	VERO BEACH VERO BEACH	FL	7/3/2014				\$483,740.0 \$21,440.0		722 32	\$670.00 (\$238,260.00) \$670.00 (\$10,560.00)	,	\$19,126.67 \$503.33	1
8	MARINE BANK & TRUST COMPANY MARKET BANCORPORATION, INC.	VERO BEACH NEW MARKET	FL	9/26/2014 2/20/2009	Preferred Stock w/ Exercised Warrants	\$2,060,000,00	\$0.00	\$2,714,911.32 Sold, in full; warrants not outstanding	(\$25,000.00)	+				
	MARKET BANCORPORATION, INC.	NEW MARKET NEW MARKET	MN	7/2/2014		42,000,000.00	V	\$2,060,000.0	0 (605,000,00)	2,060	\$1,210.03	\$432,661.80	\$108,471.52	103
14,15	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	5/15/2009	Subordinated Debentures w/ Exercised Warrants	\$20,300,000.00	\$0.00	\$24,429,245.84 Sold, in full; warrants not outstanding	(\$25,000.00)					
	MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES INC.	MT VERNON		8/9/2012 8/10/2012				\$17,919,962.1 \$331,767.9		19,931,000 369,000	\$0.90 (\$2.011,037,90) \$0.90 (\$37,232,10)		\$727,225.54 \$97,505.10	895,000 120,000
	MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC.	MT. VERNON MT. VERNON	11	0/11/2012					(\$182,517.30)	1	(601,101.10)		\$57,000.10	120,000
0,14	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO CHICAGO	IL	8/7/2012	Preferred Stock w/ Exercised Warrants	\$35,500,000.00	\$0.00	\$33,835,943.42 Sold, in full; warrants not outstanding \$2,530,958.5	0	3,514	\$720.25 (\$983,041.50)	,	\$142,974.56	175
	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO CHICAGO	IL.	8/9/2012 8/10/2012				\$5,904.609.5 \$17,133,307.0	0	8,198 23,788	\$720.25 (\$2.293.390.50) \$720.25 (\$6,654,693.00)		\$1,054,743,77 \$252,452.23	1,291
	MARQUETTE NATIONAL CORPORATION MARSHALL & ILSLEY CORPORATION	CHICAGO MILWAUKEE	IL.	9/11/2012	Preferred Stock w/ Warrants	\$1,715,000,000.00			(\$255,688.75)) 20,700	ψ120.E5 (ψ0,054,050.00)		\$E0E,40E.E0	
43	MARSHALL & ILSLEY CORPORATION MARSHALL & ILSLEY CORPORATION MARYLAND FINANCIAL BANK	MILWAUKEE TOWSON	WI	7/5/2011				\$1,944,772,916.66 Redeemed, in full; warrants not outstanding \$1,715,000,000.0	0	1,715,000	\$1,000.00		\$3,250,000.00 1	13,815,789
8	MARYLAND FINANCIAL BANK MARYLAND FINANCIAL BANK	TOWSON	MD	3/27/2009	Preferred Stock w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$817,240.50 Sold, in full: warrants not outstanding \$527,000.0	0	1 700	\$310.00 (\$1,173,000.00)		\$1,775.00	85
	MARYLAND FINANCIAL BANK MARYLAND FINANCIAL BANK	TOWSON TOWSON	MD	7/2/2014 9/26/2014					(\$25,000.00)	1,700	φ10.00 (φ1,110,000.00)		\$1,770.00	
11	MB FINANCIAL INC. MB FINANCIAL INC.	CHICAGO CHICAGO	IL IL	12/5/2008 3/14/2012	Preferred Stock w/ Warrants	\$196,000,000.00	\$0.00	\$229,613,072.00 Redeemed, in full; warrants not outstanding \$196,000,000.0	.0	196,000	\$1,000.00			
8,14,45	MB FINANCIAL INC. MCLEOD BANCSHARES, INC.	CHICAGO SHOREWOOD	IL	5/2/2012	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,870,433.33 Redeemed, in full; warrants not outstanding					\$1,518,072,00	506,024
	MCLEOD BANCSHARES, INC.	SHOREWOOD SALT LAKE CITY	MN	8/18/2011				\$6,000,000.0	0	600	\$10,000.00		\$300,000.00	30
8,14,18,44	MEDALLION BANK	SALT LAKE CITY	UT	12/22/2009	Preferred Stock w/ Exercised Warrants	\$11,800,000.00 \$9,698,000.00	\$0.00	\$24,460,674.81 Redeemed, in full; warrants not outstanding						
11	MEDALLION BANK MERCANTILE BANK CORPORATION	SALT LAKE CITY GRAND RAPIDS	UT MI	7/21/2011 5/15/2009	Preferred Stock w/ Warrants	\$21,000,000,00	\$0.00	\$21,498,000.0 \$31,631,120.56 Redeemed, in full: warrants not outstanding	0	21,498	\$1,000.00		\$645,000.00	645
	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	4/4/2012		\$2.1,000,000.00	30.00	\$10,500,000.0	0	10,500	\$1,000.00			
	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	GRAND RAPIDS GRAND RAPIDS	MI	6/6/2012 7/3/2012				\$10,500,000.0	4	10,500	\$1,000.00		\$7,465,100.00	616,438
8.14.44	MERCANTILE CAPITAL CORPORATION MERCANTILE CAPITAL CORPORATION	BOSTON BOSTON	MA	2/6/2009 8/4/2011	Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00	\$4,150,815.03 Redeemed, in full; warrants not outstanding \$3,500,000.0	0	3,500	\$1,000.00	+	\$175,000.00	175
8,14,56	MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN	3/6/2009	Preferred Stock w/ Exercised Warrants	\$1,881,000.00	\$0.00	\$2,231,560.00 Redeemed, in full; warrants not outstanding						1/5
8,14,44	MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET TOONE	IN IL	9/7/2011 6/19/2009	Preferred Stock w/ Exercised Warrants	\$3,510,000.00	\$0.00	\$1,881,000.0 \$4,110,668.47 Redeemed, in full; warrants not outstanding	-	1,881	\$1,000.00		\$94,000.00	94
8.18		JOLIET DEVON	IL PA	9/8/2011	Preferred Stock w/ Exercised Warrants	\$6,200,000.00	\$0.00	\$3,510,000.0 \$13,582,165.84 Sold, in full; warrants not outstanding	0	3,510	\$1,000.00	-	\$176,000.00	176
0,10	MERIDIAN BANK	DEVON	PA	12/11/2009	Training Stock W. Exercised Walfants	\$6,200,000.00 \$6,335,000.00	\$0.00							
		DEVON DEVON	PA PA	3/17/2014 4/25/2014				\$10,328,152.3	(\$103,281.52)	12,535	\$823.95 (\$2,206,847.65)		\$262,399.50	310
8.14	METRO CITY BANK	DORAVILLE DORAVILLE	GA.	1/30/2009	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$8,806,297.80 Sold, in full; warrants not outstanding \$26,102.9	0	20	\$900.10 (\$2.897.10)			
	METRO CITY BANK	DORAVILLE	GA	11/1/2012				\$26,102.9 \$6,904,667.1	0	7,671	\$900.10 (\$2,897.10) \$900.10 (\$766,332.90)		\$369,948.00	385
	METRO CITY BANK	DORAVILLE HOUSTON	GA TX	1/11/2013	Preferred Stock w/ Warrants	\$45,000,000.00	\$0.00	\$53,406,628.25 Sold, in full; warrants not outstanding	(\$69,307.70)	+		+		
	METROCORP BANCSHARES, INC.	HOUSTON	TX	7/3/2012			*****	\$44,152,650.0	(\$662,289.75)	45,000	\$981.17 (\$847.350.00)	4	\$2.007.000.00	774 400
8,42	METROCORP BANCSHARES, INC. METROPOLITAN BANK GROUP, INC.	HOUSTON CHICAGO	IX IL		Preferred Stock w/ Exercised Warrants	\$71,526,000.00	\$0.00						\$2,087,368.00	771,429
8 18	METROPOLITAN BANK GROUP, INC. METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO CHICAGO	IL	6/28/2013		\$2,040,000.00	\$0.00	\$23,718,541.9 \$5,663,197.28 Sold, in full; warrants not outstanding	5	71,526	\$331.61 (\$47,807,458.05)			
.,10	METROPOLITAN CAPITAL BANCORP, INC. METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO CHICAGO	ĬĹ.	11/20/2009		\$2,040,000.00 \$2,348,000.00	90.00						201	
	METROPOLITAN CAPITAL BANCORP, INC. METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL IL	6/29/2015 8/6/2015				\$4,135,655.2	(\$33,333.34)	4,388	\$942.49 (\$252,344.76)		\$84,445.94	102
	METROPOLITAN CAPITAL BANCORP, INC. MID PENN BANCORP, INC.MID PENN BANK MID PENN BANCORP, INC.MID PENN BANK	CHICAGO MILLERSBURG MILLERSBURG	PA PA	12/19/2008		\$10,000,000.00	\$0.00	\$12,070,979.20 Redeemed, in full; warrants not outstanding \$10,000,000.0		10.000	\$1,000.00			
11				2 ا باعدى موسم						10,000	,J00.00			
11	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA	1/23/2013	2 (12 1 ())								\$58,479.20	73,099
11	MID PENN BANCORP, INC./MID PENN BANK MIDDLEBURG FINANCIAL CORPORATION MIDDLEBURG FINANCIAL CORPORATION MIDDLEBURG FINANCIAL CORPORATION	MILLERSBURG MIDDLEBURG MIDDLEBURG	PA VA VA	1/30/2009	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,287,945.11 Redeemed, in full; warrants not outstanding \$22,000,000.0	2	22,000	\$1,000.00			
12	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	VA	1/30/2009 12/23/2009 11/18/2011	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00 \$0.00	\$23,287,945.11 Redeemed, in full; warrants not outstanding \$22,000,000.00 \$11,206,989.34 Redeemed, in full; warrants not outstanding	0	22,000	\$1,000.00		\$58.479.20 \$301,001.00	73,099

64	MIGLAND STATES BANCORP, INC. MIGSCUTH BANCORP, INC. MIGSCUTH BANCORP, INC. MIGSCUTH BANCORP, INC. MIGSCUTH BANCORP, INC. MICTOWIN BANK & TRUST COMPANY MIDTOWIN BANK & TRUST COMPANY MIDWEST BANCH HOLDINGS, INC. MIDWEST BANCH BANCORP, INC. / THE BANK OF OTTERVILLE MIDWEST STOKE FINANCIAL, BEROUP, INC. MILLERNANT BANCORP, INC. MISSION DALLEY BANCORP MISSION DALLEY BANCORP MISSION DALLEY BANCORP MISSION DALLEY BANCORP, INC. MONARCH FINANCIAL, HOLDINGS, INC. MONARCH FINANCIAL H	EFRINGHAM C., LAFAYETTE LAFAYETTE LAFAYETTE LAFAYETTE LAFAYETTE ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA ATLANTA MELROSS PARK FESTUS LOWA CITY LOWA CITY MEDORD EDWARDS SAN LIUS CRISTO SAN LIUS CRISTO SAN LIUS CRISTO SAN LIUS CRISTO COLDWATER CHESAPEAKE CHESAPEAK	LA LA LA GA GA GA GA IL IL MO MO IA IA IA VI VI CO CO CA	11/19/201 1/6/	Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants Preferred Stock w Warrants	Orional Investment Amount \$20,000,000.00 \$5,222,000.00 \$547,784,000.00 \$700,000.00 \$10,000,000.00 \$110,000,000.00 \$51,500,000.00 \$51,500,000.00 \$51,500,000.00 \$51,500,000.00 \$51,500,000.00 \$51,500,000.00 \$51,500,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	Total Cash Back* \$2.354,334.78 Redeemed, in full; warrants not outstanding \$3.520,137.55 Sold, in full; warrants not outstanding \$824,288.69 Extent bankruptcy/Receivership \$763,294.14 Redeemed, in full; warrants not outstanding \$18.933,333.33 Redeemed, in full; warrants not outstanding \$12.844,226.31 Redeemed, in full; warrants not outstanding \$4.296,561.73 Sold, in full; warrants not outstanding \$4.296,561.73 Redeemed, in full; warrants not outstanding \$4.296,561.73 Redeemed, in full; warrants not outstanding \$4.296,561.73 Redeemed, in full; warrants not outstanding	\$10,000,000,00 \$10,000,000,00 \$3,133,200,00 \$700,000,00 \$16,000,000,00 \$10,000,000,00 \$2,904,000,00	(\$25,000,00)		\$1,000.00	(\$2.088.800.00) (\$2.4.784.000.00) (\$4.356.000.00)	Gain	Wit Amount \$599,000.00 \$290,000.00 \$3206.557.00 \$136.033.05 \$35,000.00 \$136.030.00 \$5500.000.00 \$5500.000.00	WI Shift of 509 509 104.384 261 35 198.675 500
8 8 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9	MIGSCUTH BANCORP, INC. MIGSCUTH BANCORP, INC. MICTORIN BANK & TRUST COMPANY MICTORY BANK & TRUST COMPANY MOVEST BANC HOLDINGS, INC. MICTORY BANK & TRUST COMPANY MOVEST BANC HOLDINGS, INC. MICTORY BANK & TRUST COMPANY MOVEST BANC HOLDINGS, INC. MICTORY BANK & TRUST COMPANY MOVEST BANC HOLDINGS, INC. MICHOLITICAL BANCORP INC. / THE BANK OF OTTERVILLE MOVEST TOR FINANCIAL BANCORP INC. MOVEST TOR FINANCIAL SERVICES INC. MICHOLITICAL BANCORP INC. MICHOLITICAL BANCORP INC. MICHOLITICAL BANCORP INC. MICHOLITICAL BANCORP INC. MISSION DALLE TO BANCORP MISSION VALLE TO BANCORP INC. MONARCH FIRMACIAL HOLDINGS, INC. MONARCH FIRMACIAL HOLDINGS, INC. MONARCH FIRMACIAL HOLDINGS, INC. MONARCH FIRMACIAL HOLDINGS, INC. MONARCH TRANK AND MISSION INC. MORE STRUCT BANCORPARES, INC. MORE STRUCT BANCORPARES, INC. MONITARY NALLE T BANCSHARES, INC. MOUNTANY NALLE T BANCSHARES, INC. MOUNTANY NALLE T BANCSHARES, INC.	LAFAYETTE LAFAYETTE ATLANTA AT	LA LA LA GA GA GA GA IL IL MO MO IA IA IA VI VI CO CO CA	825/201 11/22/201 2/27/200 2/27/200 11/19/201 16/201 16/201 11/19/201 16/201 11/19/201 11/19/201 11/19/200 11/19/200 11/19/200 11/19/200 12/28/201 12/28/201 11/23/200 12/28/201 11/23/200 12/28/201 11/23/200 12/28/201 11/23/200 12/28/201 11/23/200 12/28/201 11/23/200 12/28/201 11/29/200 12/28/201 12/39/200 12/39/200 12/39/200 12/39/200 12/39/200 12/39/200 12/39/200 12/39/200 12/39/200 12/39/200 13/39/200 13/39/200 13/39/200 13/39/200 13/39/200 13/39/200 13/39/200 13/39/200 13/39/200	Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants Preferred Stock w Warrants	\$5,222,000,00 \$84,784,000,00 \$700,000,00 \$16,000,000,00 \$11,000,000,00 \$7,260,000,00 \$7,260,000,00 \$7,260,000,00 \$1,16,000,000,00 \$1,16,000,000,00 \$1,16,000,000,00 \$1,16,000,000,00 \$1,16,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$3,520,137.55 Sold, in full; warrants not outstanding \$354,288.89 Exited bankruptcy/Receivership \$763,294.14 Bedeemed, in full; warrants not outstanding \$18,933,333.33 Redeemed, in full; warrants not outstanding \$12,844,226.31 Redeemed, in full; warrants not outstanding \$4,295,561.73 Sold, in full; warrants not outstanding \$4,295,561.73 Redeemed, in full; warrants not outstanding \$5,875,583.80 Redeemed, in full; warrants not outstanding	\$3,133,200,00 \$700,000,00 \$16,000,000,00 \$10,000,000,00	(\$25,000.00)	700 16,000	\$600.00 \$1,000.00 \$1,000.00	(\$84,784,000.00)		\$136,833.05 \$35,000.00 \$1,000,000.00	261
8 1, 22, 27, 97 1, 11, 14 1, 14 1, 15 1, 14 1, 15 1, 16 1, 17 1, 18 1, 18 1, 1	MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY MOVEST BANC HOLDINGS, INC. MOVEST REGIONAL BANCOPP, INC. / THE BANK OF OTTERVILLE MOVEST REGIONAL BANCOPP, INC. / THE BANK OF OTTERVILLE MOVEST BANC HOLDINGS, INC. MOVEST BANCH BANCED, INC. MILENIAM BANCORP, INC. MILENIAM BANCORP, INC. MOVEST BANCH BANCED, INC. MOVED BANCED, INC. MORE BANCED, INC.	ATLANTA BELFORD BELFOR	MO IA IA IA WI WI CO CO CA CA	11/19/201 1/6/	Preferred Stock w Warrants Preferred Stock w Warrants Preferred Stock w Exercised Warrants Preferred Stock Preferred Stock Preferred Stock Preferred Stock Preferred Stock Preferred Stock Preferred Stock w Warrants Preferred Stock w Warrants Preferred Stock w Warrants	\$84,784,000.00 \$700,000.00 \$16,000,000.00 \$16,000,000.00 \$7,280,000.00 \$7,280,000.00 \$5,16,000.00 \$5,500,000.00 \$1,834,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$824,288.69 Exted bankruptor/Receivership \$763,294.14 Redeemed, in full, warrants not outstanding \$18,933,333 33 Redeemed, in full, warrants not outstanding \$12,844,226.31 Redeemed, in full, warrants not outstanding \$4,296,561.73 Sold, in full, warrants not outstanding \$5,875,583.80 Redeemed, in full, warrants not outstanding	\$3,133,200,00 \$700,000,00 \$16,000,000,00 \$10,000,000,00	(\$25,000.00)	10,000	\$1,000.00 \$1,000.00 \$1,000.00	(\$84,784,000.00)		\$136,833.05 \$35,000.00 \$1,000,000.00	261
22.27.97 5.11.14 11 5.11.14 8 9.11 5.11.14 8 1.11.26 8.11.26 8.11.26 8.11.26 8.11.26 8.11.26 8.11.26 8.11.26 8.11.26 8.11.26 8.11.26 8.11.26 8.12.26 8.13.26 8.14	MIDTOWN BANK & TRUST COMPANY MIDWEST REGIONAL BANCOPP, INC. I'THE BANK OF OTTERVILLE MIDWEST REGIONAL BANCOPP, INC. MIDWEST STORE FINANCIAL SERVICES INC. MILLENALMA BANCORP INC. MILLENALMA BANCORP INC. MILLENALMA BANCORP INC. MIDWEST STORE FINANCIAL SERVICES INC. MIDWEST STORE SERVICES INC. MIDWEST SERV	ATLANTA MELROSE PARK MELROSE PA	MO IA IA IA WI WI CO CO CA CA	11/19/201 1/6/	Preferred Stock w Warrants Preferred Stock w Warrants Preferred Stock w Exercised Warrants Preferred Stock Preferred Stock Preferred Stock Preferred Stock Preferred Stock Preferred Stock Preferred Stock w Warrants Preferred Stock w Warrants Preferred Stock w Warrants	\$84,784,000.00 \$700,000.00 \$16,000,000.00 \$16,000,000.00 \$7,280,000.00 \$7,280,000.00 \$5,16,000.00 \$5,500,000.00 \$1,834,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$824,288.69 Exted bankruptor/Receivership \$763,294.14 Redeemed, in full, warrants not outstanding \$18,933,333 33 Redeemed, in full, warrants not outstanding \$12,844,226.31 Redeemed, in full, warrants not outstanding \$4,296,561.73 Sold, in full, warrants not outstanding \$5,875,583.80 Redeemed, in full, warrants not outstanding	\$700,000.00 \$16,000,000.00 \$10,000,000.00 \$2,904,000.00	(\$25,000.00)	10,000	\$1,000.00 \$1,000.00 \$1,000.00	(\$84,784,000.00)		\$35,000.00 \$1,000,000.00	35 198.675 500
222187 1 222187 1 222187 2 222	MIGNEST BANCH CIDINGS, INC. MIGNEST BANCH CIDINGS, INC. MIGNEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE MIGNEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE MIGNEST THE REGIONAL BANCORP, INC. E. BANC OF OTTERVILLE MIGNEST STORE FINANCIAL GROUP, INC. MIGNEST STORE FINANCIAL SERVICES INC. MIGNEST STORE S	MELROSE PARK MELROSE PARK MELROSE PARK FESTUS FESTUS FONDA CITY OWA CITY OWA CITY OWA CITY OWA CITY OWA CITY MEDFORD EDWARGS SAN LIUS GUSSPO COLDWATER CHESAPEARE	MO IA IA IA WI WI CO CO CA CA	12/5/200 5/14/201 2/13/200 11/10/200 11/10/200 7/6/201 7/6/201 7/6/201 7/6/201 7/6/201 1/2/20/200 8/14/201 1/9/200 12/28/201 12/19/200 12/28/201 12/19/200 12/28/201 12/19/200 12/28/201 12/19/200 12/28/201 11/15/201	Preferred Stock w Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants Preferred Stock w Warrants Preferred Stock w Warrants	\$700,000,00 \$16,000,000,00 \$10,000,000,00 \$7,260,000,00 \$5,160,000,00 \$5,500,000,00 \$1,834,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$763.294.14 Redeemed, in full, werrants not outstanding \$18.033.333.33 Redeemed in full, werrants not outstanding \$12.844.226.31 Redeemed in full, warrants not outstanding \$12.844.226.31 Redeemed in full, warrants not outstanding \$4.296.561.73 Sodd, in full, warrants not outstanding \$5.875.583.89 Redeemed in full, warrants not outstanding	\$16,000,000.00 \$10,000,000.00 \$2,904,000.00	(\$25,000.00)	10,000	\$1,000.00 \$1,000.00			\$1,000,000.00	35 198.675 500
8.11.14 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	MIGNEST REGIONAL BANCORP, INC. 1-THE BANK OF OTTERVILLE MIGNEST REGIONAL BANCORP, INC. 1-THE BANK OF OTTERVILLE MIGNEST STORM, BANCORP, INC. 1-THE BANK OF OTTERVILLE MIGNEST STORM, BANCORP, INC. MILLENALM BANCORP, INC. MILLENALM BANCORP, INC. MISSION DALLEY BANCORP MISSION	FESTUS FESTUS FESTUS FESTUS OWA COTY OWA COTY MEDPORD MEDPORD MEDPORD MEDPORD MEDWARDS EDWARDS SAM LUIS GUISPO COLDMATER CHESAPEANE CH	MO IA IA IA WI WI CO CO CA CA	2/13/200 11/10/200 11/10/200 12/6/200 17/6/201 17/6/201 17/6/201 14/3/200 11/2/8/201 11/2/201 12/2/3/201 12/2/3/201 12/2/3/201 12/2/3/201 12/2/3/201 12/2/3/201 12/2/3/201 12/3/200 12/3/200 12/3/200 12/3/200 12/3/200 12/3/200 13/3/200	Perferred Stock w Warrants Preferred Stock w Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock Preferred Stock Preferred Stock Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants Preferred Stock w Warrants	\$16,000,000.00 \$10,000,000.00 \$7,260,000.00 \$5,116,000.00 \$5,116,000.00 \$1,334,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$18,933,333 33 Redeemed, in full, warrants not outstanding \$12,844,226.31 Redeemed, in full, warrants not outstanding \$4,296,561.73 Sdd, in full, warrants not outstanding \$5,875,583.89 Redeemed, in full, warrants not outstanding	\$16,000,000.00 \$10,000,000.00 \$2,904,000.00		10,000	\$1,000.00 \$1,000.00			\$1,000,000.00	198.675 500
8.11.14 9 9 9.11.14 1 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9	MIOWEST REGIONAL BANCORP, INC. THE BANK OF OTTERVILLE MIOWESTONE FINANCIAL GROUP. INC. MIOWESTONE FINANCIAL SERVICES. INC. MIOWESTONE FINANCIAL SERVICES. INC. MIOWESTONE FINANCIAL SERVICES. INC. MILLENNUM BANCORP. INC. MIOWESTONE FINANCIAL SERVICES. INC. MILLENNUM BANCORP. INC. MIOWESTON COMMANTY BANCORP. MISSION COMMANTY BANCORP. MISSION COMMANTY BANCORP. MISSION COMMANTY BANCORP. MONACHOL COMMANTY BANCORP. MONACHOL COMMANTY BANCORP. INC. MONACHOL COMMANT BANCORP. INC. MONACHOL COMMANT BANCORP. INC. MONACHOL COMMANT BANCORP. INC. MONACHOL	FESTUS GOWA GITY COWA OITY COWA OITY COWA OITY MEPORD MEPORD MEPORD MEPORD MEPORD MEDIAMANS MEDI	MO IA IA IA WI WI CO CO CA CA	11/10/200 2/6/201 7/6/201 7/6/201 7/7/201 2/20/200 4/26/201 4/3/200 4/26/201 1/9/200 1/2/28/201 1/2/28/201 1/2/28/201 1/2/28/201 1/2/28/201 1/2/28/201 1/2/3/200	Preferred Stock w Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock Preferred Stock w Warrants Preferred Stock w Warrants	\$16,000,000.00 \$10,000,000.00 \$7,260,000.00 \$5,116,000.00 \$5,116,000.00 \$1,334,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$18,933,333 33 Redeemed, in full, warrants not outstanding \$12,844,226.31 Redeemed, in full, warrants not outstanding \$4,296,561.73 Sdd, in full, warrants not outstanding \$5,875,583.89 Redeemed, in full, warrants not outstanding	\$16,000,000.00 \$10,000,000.00 \$2,904,000.00		10,000	\$1,000.00 \$1,000.00	(\$4,356,000.00)		\$1,000,000.00	198.675 500
11	MIOVESTONE PRINKALAL GROUP, INC. MILENNAM BAACORP, INC. MISSION VALLE VE BANCORP MISSIO	IOWA CITY IOWA CITY MEPORD MANUELEY SAN UALES MANUELEY SAN VALEY MEPETERSOROUGH MERCHANGE MERCH	CA	7/6/201 7/27	Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants	\$10,000,000.00 \$7,260,000.00 \$5,116,000.00 \$5,500,000.00 \$1,834,000.00	\$0.00 \$0.00	\$12,844,226.31 Redeemed, in full: warrants not outstanding \$4,296,561.73 Sold, in full: warrants not outstanding \$5,875,583.89 Redeemed, in full: warrants not outstanding	\$10,000,000.00 \$2,904,000.00		10,000	\$1,000.00	(\$4,356,000.00)			198.675
8.11.14 9.11.36 9.11.3	MIOWESTONE FINANCIAL SERVICES INC. MID-VISCONSIN FINANCIAL SERVICES INC. MID-VISCONSIN FINANCIAL SERVICES INC. MID-VISCONSIN FINANCIAL SERVICES INC. MID-VISCONSIN FINANCIAL SERVICES INC. MISSION COMMUNITY BANCORP MISSION COMMUNITY BANCORP MISSION VALLEY BANCORP MONADORC BANCORP. INC. MONADORCH FINANCIAL HOLDINGS INC. MONADER HOLDINGS INC. MONABER HOLDINGS INC. MONABER HENANCIAL HOLDINGS INC. MONETHER CORPORATION MONETHER CORPORATION MONETHER CORPORATION MORGAN STANLEY MORG	LOWA CITY MEDPORD MEDP	CA	7/27/201 7/27/201 7/27/201 7/20/200 7/2	Preferred Stock w Exercised Warrants Treterred Stock W Exercised Warrants Preferred Stock Preferred Stock Preferred Stock Preferred Stock Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants	\$7,260,000.00 \$5,116,000.00 \$5,500,000.00 \$1,834,000.00	\$0.00 \$0.00	\$4,296,561.73 Sold, in full; warrants not outstanding \$5,875,583.89 Redeemed, in full; warrants not outstanding	\$10,000,000.00 \$2,904,000.00		10,000	\$1,000.00	(\$4,356,000.00)			198,675
8 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	MILLENNUM BANCORP, INC. MILLENNUM BANCORP, INC. MISSION LOCAL PLOCATION MISSION VALLEY BANCORP MISSION VALLEY BANC	EDWARDS EDWARDS SAN LIUS GIBPO SAN LIUS GIBPO SAN LIUS GIBPO SAN LIUS GIBPO SAN VALLEY PETERBOROUGH PETERBOROUGH PETERBOROUGH COCO, DWATER COCO, DWATER CHEADERAGE CH	CA	4/26/201 4/3/200 8/14/201 1/8/200 8/14/201 12/28/201 12/28/201 12/19/200 12/28/201 12/19/200 12/23/200 12/19/200 12/19/200 12/19/200 12/19/200 12/19/200 13/13/200 9/15/201 1/130/200 8/11/201	Preferred Stock W Exercised Warrants Preferred Stock Preferred Stock Preferred Stock Preferred Stock W Exercised Warrants Preferred Stock W Warrants Preferred Stock W Warrants	\$7,260,000.00 \$5,116,000.00 \$5,500,000.00 \$1,834,000.00	\$0.00 \$0.00	\$4,296,561.73 Sold, in full; warrants not outstanding \$5,875,583.89 Redeemed, in full; warrants not outstanding	\$2,904,000.00				(\$4,356,000.00)		\$500,000.00	500
9.11 9.11.36 8.11.14 9.9 9.11 1.14.15 9.11.14 9.11 9.11	IMILERNIUM BANCORP, INC. MISSION COMMUNITY BANCORP MISSION COMMUNITY BANCORP MISSION TO ALENE PANCORP MISSION THE PANCORP MISSION VALLEY BANCORP MISSION VALLEY BANCSHARES, INC. MONARCH COMMUNITY BANCORP MISSION VALLEY BANCSHARES, INC. MONARCH STANDARD MISSION VALLEY BANCSHARES, INC.	SAM LUIS GRISPO SIAN VALLEY SIAN VALLEY PETERBOROUGH PETERBOROUGH PETERBOROUGH PETERBOROUGH COLDWATER COLD	CA	1/8/200 12/28/201 12/28/201 12/28/201 12/19/200 8/20/201 12/19/200 11/15/201 12/19/200 2/10/201 3/13/200 9/15/201 1/30/200 8/11/201	2 Preferred Stock 1 Preferred Stock 2 Preferred Stock W Exercised Warrants 3 Preferred Stock W Warrants 4 Preferred Stock W Warrants 5 Preferred Stock W Warrants 6 Preferred Stock W Warrants	\$5.116,000.00 \$5.500,000.00 \$1,834,000.00	\$0.00	\$5.875.583.89 Redeemed, in full: warrants not outstanding			7,260	\$400.00	(\$4,356,000.00)			
9.11 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	MISSIND COMMANTY BARCORP MISSIND COMMAND	SAM LUIS GRISPO SIAN VALLEY SIAN VALLEY PETERBOROUGH PETERBOROUGH PETERBOROUGH PETERBOROUGH COLDWATER COLD	CA	1/8/200 12/28/201 12/28/201 12/28/201 12/19/200 8/20/201 12/19/200 11/15/201 12/19/200 2/10/201 3/13/200 9/15/201 1/30/200 8/11/201	2 Preferred Stock 1 Preferred Stock 2 Preferred Stock W Exercised Warrants 3 Preferred Stock W Warrants 4 Preferred Stock W Warrants 5 Preferred Stock W Warrants 6 Preferred Stock W Warrants	\$5,500,000.00 \$1,834,000.00							- 1			
9.11.36	MISSION VALLEY BANCORP MISSION VALLEY BANCORP MONEDOCK BANCORP. INC. MONEDOCK BANCORP. MONEDOCK BANCO	SUM VALLEY SUM VALLEY RETERBOROUGH PETERBOROUGH COLDWATER COLDWATER COLDWATER COLDWATER COLDWATER CHESAPEAKE C	CA CA CA NH NH MI VA VA VA TN TN MD MD NY NY NY KS	12/23/200 8/20/201 12/19/200 12/28/201 12/28/201 12/19/200 11/15/201 12/19/200 2/10/201 3/13/200 9/15/201 1/30/200 8/11/201	Preferred Stock	\$1,834,000.00	\$0.00	SE OFO OM CO. Dedocated in C			5,116	\$1,000.00	-			
8.11.14) 19. 19. 19. 19. 19. 19. 19. 19. 19. 19.	MONADONCK BANCOPE, INC. MORGAN STANLE Y MORGAN BANCOPE, INC. MOSCOVE BANCOPERS, INC. MOSCOVE BANCOPERS, INC. MONOCOPE BANCOPERS, INC.	PETERBOROUGH COLDWATER COLDWATER COLDWATER COLDWATER COLDWATER CHESAPEAKE CHESAPEAKE LENOIR CITY BETHESDA BETHESDA NEW YORK NEW YORK MEW YORK MEW YORK MEW PORK MEW PORK MEW SORK	CA NH NH MI MI VA VA VA TN TN MD MD NY NY NY KS	12/19/200 12/28/201 2/6/200 11/15/201 12/19/200 12/23/200 2/10/201 3/13/200 9/15/201 1/30/200 8/11/201	8 Preferred Stock w/ Exercised Warrants 2 9 Preferred Stock w/ Warrants 3 8 Preferred Stock w/ Warrants			\$5,956,041.66 Redeemed, in full; warrants not outstanding								
98 12.10 1 12.10 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	MONARCH COMMUNITY BANCORP, INC. MONARCH COMMUNITY BANCORP, INC. MONARCH FINANCIAL HOLDINGS, INC. MONARCH FINANCIAL HOLDINGS, INC. MONARCH FINANCIAL HOLDINGS, INC. MONEYTREE CORPORATION MONEYTREE CORPORATION MONARCH FINANCIAL HOLDINGS, INC. MORGAN STANS, INC. MORGAN STANS, INC. MOSCOUN BANCSHARES, INC. MOSCOUN BANCSHARES, INC. MONARCH MONARCH S. MONARCH S. MONARCH M	COLDWATER COLDWATER COLDWATER CHESAPEAKE CHESAPEAKE ENCIRCTY LENDIR CITY BETHESDA NEW YORK NEW YORK NEW YORK MEW YORK MEW GRAN MEW GRAN MEW MORK MOSCOW	NH MI MI VA VA VA TN TN MD MD NY NY NY KS	2/6/200 11/15/201 12/19/200 12/23/200 2/10/201 3/13/200 9/15/201 1/30/200 8/11/201	9 Preferred Stock w/ Warrants 3 8 Preferred Stock w/ Warrants	An mon and	\$0.00	\$2,339,348.60 Redeemed, in full: warrants not outstanding	\$5,500,000.00		5,500	\$1,000.00				
12.16 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	MONARCH COMMAINTY BANCORP. INC. MONARCH FINANCIAL HOLDINGS, INC. MONARCH FINANCIAL HOLDINGS, INC. MONARCH FINANCIAL HOLDINGS, INC. MONARCH FINANCIAL HOLDINGS, INC. MONEY FIRE CORPORATION MONEY FIRE CORPORATION MONEY FIRE CORPORATION MONEY FINANCY MONARCH STANK MONAMENT BANK MONAMEN	COLDWATER CHESAPEAKE CHESAPEAKE CHESAPEAKE CHESAPEAKE LENOIR CITY BETHESDA BETHESDA NEW YORK NEW YORK MERIAM MERRIAM MOSCOW MOSCOW	MI VA VA VA VA TN TN MD MD MD NY NY NY KS	11/15/201 12/19/200 12/23/200 2/10/201 3/13/200 9/15/201 1/30/200 8/11/201	8 Preferred Stock w/ Warrants		\$0.00	\$4.808.121.00 Sold, in full: warrants not outstanding	\$1.834,000.00		1,834	\$1,000.00			\$92,000.00	92
8.14.45 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	MONARCH FINANCIAL HOLDINGS, INC. MONARCH FINANCIAL HOLDINGS, INC. MONEYTREE CORPORATION MONEYTREE CORPORATION MONEYTREE CORPORATION MONARCH FINANCIAL HOLDINGS, INC. MONARCH STANKEY MORGAN STANKEY MORGA	CHESAPEAKE CHESAPEAKE CHESAPEAKE CHESAPEAKE CHESAPEAKE LENOIR CITY LENOIR CITY LENOIR CITY BETHESDA BETHESDA BETHESDA NEW YORK NEW YORK NEW YORK ME RRIAM MOSCOW MOSCOW MOSCOW	VA VA VA TN TN MD MD MD NY NY NY KS	12/23/200 2/10/201 3/13/200 9/15/201 1/30/200 8/11/201					\$4,545,202.00		2,272,601	\$2.00	(\$2,239,798.00)			
8,14,45	MONAGCH FINANCIAL HOLDINGS. INC. MONEYTREE CORPORATION MONEYTREE CORPORATION MONEYTREE CORPORATION MONEYTREE CORPORATION MONAMENT BANK MONAMENT BANK MONAMENT BANK MONAMENT BANK MORGAN STANLEY MORGAN MORGAN STANLEY MORGAN MORGAN STANLEY MORGAN MO	CHESAPEAKE LENOIR CITY LENOIR CITY LENOIR CITY BETHESDA BETHESDA NEW YORK NEW YORK NEW YORK MERRIAM MERRIAM MOSCOW MOSCOW	VA TN TN MD MD MD NY NY NY KS	2/10/201 3/13/200 9/15/201 1/30/200 8/11/201		\$14,700,000.00	\$0.00	\$15,703,166.66 Redeemed, in full; warrants not outstanding	\$14,700,000,00		14 700	\$1,000,00				
8,14,44 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	MONETTREE CORPORATION MONIMENTE BANK MONIMENT BANK MONIMENT BANK MORIAN STANLEY MORGAN M	LENOIR CITY BETHESDA BETHESDA BETHESDA NEW YORK NEW YORK NEW YORK MERRIAM MERRIAM MOSCOW MOSCOW	TN TN MD MD NY NY NY KS	9/15/201 1/30/200 8/11/201	0				\$14,700,000.00		14,700	\$1,000.00			\$260,000.00	132,353
8.11.44 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	MONAMENT BANK MORADAS TANK MORA	BETHESDA BETHESDA NEW YORK NEW YORK NEW YORK MERYJORK MERRIAM MERRIAM MOSCOW MOSCOW	MD MD NY NY NY NY	1/30/200 8/11/201	9 Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00 Redeemed, in full; warrants not outstanding	\$9,516,000.00		9,516	\$1,000.00			\$476,000.00	476
111 5.11.14 8.	MORGAN STANLEY MORGAN STANLEY MORGAN STANLEY MORGAN STANLEY MORRILL BANCSHARES, INC. MORRILL BANCSHARES, INC. MORSCOUR BANCSHARES, INC. MOSCOUR BANCSHARES, INC. MOSCOUR BANCSHARES, INC. MONICOUR BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	NEW YORK NEW YORK NEW YORK MERRIAM MERRIAM MOSCOW MOSCOW	NY NY NY NY KS	0/11/201	9 Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00	\$5,623,958.50 Redeemed, in full; warrants not outstanding			4,734				\$237,000.00	007
8.11.14 8.11.14 8.14 8.14 8.15.14 8.15.14 8.15.15 8.15.15 8.16 8.16 8.16 8.16 8.16 8.16 8.16 8.16 8.16 8.16 8.16 8.16 8.16 8.16 8.16 8.16 8.17 8.17 8.18 8.18 8.19	MORGAN STANLEY MORRILL BANCSHARES, INC. MORRILL BANCSHARES, INC. MOSCOUP BANCSHARES, INC. MOSCOUP BANCSHARES, INC. MOSCOUP BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	NEW YORK MERRIAM MERRIAM MOSCOW MOSCOW	NY NY KS	10/28/200	8 Preferred Stock w/ Warrants	\$10,000,000,000,00	\$0.00	\$11,268,055,555,11 Redeemed, in full: warrants not outstanding	\$4,734,000.00			\$1,000.00			g231,000.00	231
8.11.14 1 3.11.1	MORRILL BANCSHARES, INC. MORSICUS BANCSHARES, INC. MOSCOVID BANCSHARES, INC. MOSCOVID BANCSHARES, INC. MOLOTOR BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	MERRIAM MERRIAM MOSCOW MOSCOW	KS	6/17/200 8/12/200	9				\$10,000,000,000.00		10,000,000	\$1,000.00			\$950.000.000.00	65.245.759
8.11.14	MOSCOW BANCSHARES, INC. MOSCOW BANCSHARES, INC. MOSCOW BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	MOSCOW MOSCOW		1/16/200	9 Preferred Stock w/ Exercised Warrants	\$13,000,000.00	\$0.00	\$15,429,122.22 Redeemed, in full; warrants not outstanding	\$13,000,000,00		40.000	64 000 00			\$650,000.00	
8.14 1 1 8.11.14 45 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	MOSCOW BANCSHARES, INC. MOSCOW BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	MOSCOW	TN	7/20/201 1/23/200	9 Preferred Stock w/ Exercised Warrants 2	\$6,216,000.00	\$0.00	\$7,803,377,38 Redeemed, in full: warrants not outstanding			13,000	\$1,000.00			00.000,000¢	ь50
8.11,14 h 45 h 8 h 11,59 h 8,14 h 11,16 h 11,14,15 h 8,42 h 5,119 h 11,14,15 h	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	TN	4/25/201 12/5/201	2				\$1,100,000.00 \$5,116,000.00		1,100 5,116	\$1,000.00 \$1,000.00			\$311,000.00	944
8.11.14 h 45 h 8 h 11.59 h 11.16 h 11.16 h 11.14.15 h 8.42 h 11.14.15 h		OLLYLLIND	GA	9/25/200	9 Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,069,975.55 Sold, in full; warrants not outstanding								311
8.11.14 8 8 8 9 11.59 9 11.14.15 8 8.12 9 11.14.15 8 8.19 11.14.15 8 8.19 11.14.15 8 8.19 11.14.15 8 8.19 11.14.15 8 8.19 11.14.15 8 8.19 11.14.15 8 8.19 11.14.15	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA GA	7/22/201 9/12/201	3				\$3,267,000.00	(\$25.000.00)	3,300	\$990.00	(\$33,000.00)		\$140,034.65	165
8 11.59 1.11.16 1.11.1	MS FINANCIAL, INC. MS FINANCIAL, INC.	KINGWOOD KINGWOOD	TX	3/27/200	9 Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00	\$9,206,289.90 Redeemed, in full; warrants not outstanding	\$7,723,000.00		7 700	\$1,000.00			\$386,000.00	000
8 11.59 1.14 1.16 1.14.15 1.14	MIS FIRMINGLIAL, INC. MUTUALFIRST FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC.	MUNCIE MUNCIE	IN	10/19/201	8 Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00	\$37,608,789.00 Redeemed, in full; warrants not outstanding			1,123				\$306,000.00	300
8 11.59 8.14 11.14.15 8.42 8.119 11.14.15 9	MUTUALFIRST FINANCIAL, INC. MUTUAL FIRST FINANCIAL INC	MUNCIE	IN	8/25/201 9/28/201	1				\$32,382,000.00		32,382	\$1,000.00			\$900 194 00	625 135
11.59	NAPLES BANCORP, INC.	NAPLES	FL	3/27/200	9 Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$956,066.67 Sold, in full; warrants not outstanding							3500,154.00	023,130
8,14	NAPLES BANCORP, INC. NARA BANCORP, INC. / BBCN BANCORP, INC.	NAPLES LOS ANGELES	CA CA	7/12/201	2 8 Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00	\$81,249,317.20 Redeemed, in full; warrants not outstanding	\$600,000.00		4,000	\$150.00	(\$3,400,000.00)			
8.14	NARA BANCORP, INC. / BBCN BANCORP, INC. NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES	CA	6/27/201 8/8/201	2				\$67,000,000.00		67,000	\$1,000.00			\$2 189 317 20	521,266
11.16	NATIONAL BANCSHARES, INC.	LOS ANGELES BETTENDORF BETTENDORF	IA	2/27/200	9 Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,471,087.90 Sold, in full; warrants not outstanding								521,266
11.16	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF BETTENDORF	IA IA	2/19/201					\$2,438,182.50 \$16,064,996.94		3,250 21,414	\$750.21 \$750.21	(\$811,817.50) (\$5,349.003.06)		\$342,841.95 \$502,606.30	733
8.42 P P P P P P P P P P P P P P P P P P P	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	3/26/201	3			\$167.958.333.33 Redeemed, in full: warrants not outstanding	¥10,001,000.00	(\$185,031.79)		*	1,0010-1010-1017			
11,14,15 P 8,42 P 8,119 P 11,14,15 P	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BOYERTOWN BOYERTOWN	PA PA	3/16/201	Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167,958,333.33 Redeemed, in full; warrants not outstanding	\$150,000,000.00		150,000	\$1,000.00				
8.42 8.119 11,14,15	NATIONAL PENN BANCSHARES, INC. NATIONWIDE BANKSHARES. INC.	BOYERTOWN WEST POINT	PA NE	4/13/201	9 Subordinated Debentures w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,276,190.00 Redeemed, in full; warrants not outstanding							\$1,000,000.00	735,294
8,119 h	NATIONWIDE BANKSHARES, INC.	WEST POINT	NE	12/29/201	0				\$2,000,000.00		2,000,000	\$1.00			\$100,000.00	100,000
8,119 h	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC. NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL IL	6/26/200	9 Preferred Stock w/ Warrants	\$6,880,000.00	\$0.00	\$2,613,714.23 Sold, in full; warrants not outstanding	\$2,281,458.05		6,880	\$331.61	(\$4,598,541.95)			
11,14,15	NCAL BANCORP	CHICAGO LOS ANGELES	CA	12/19/200	8 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$5,211,027.78 Sold, in full; warrants not outstanding			40.000	\$390.00				
44	NCAL BANCORP NEMO BANCSHARES, INC.	LOS ANGELES MADISON	MO		9 Subordinated Debentures w/ Exercised Warrants	\$2,330,000.00	\$0.00	\$3,199,347.39 Redeemed, in full; warrants not outstanding	\$3,900,000.00		10,000		(\$6,100,000.00)			
	NEMO BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	MADISON NEWPORT	MO	4/24/201	9 Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,041,266.67 Redeemed, in full; warrants not outstanding	\$2,330,000.00		2,330,000	\$1.00			\$117,000.00	117,000
	NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	8/25/201	1	\$10,000,000.00	\$0.00	912,041,200.01 Productined, Illiani, Waltanio Hot Odistanding	\$10,000,000.00		10,000	\$1,000.00				
8,11,14 N	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEWPORT NEW YORK	NH	2/15/201 1/9/200	9 Preferred Stock w/ Exercised Warrants	\$267,274,000.00	\$0.00	\$346,794,005.83 Redeemed, in full; warrants not outstanding							\$737,100.00	184,275
	NEW YORK PRIVATE BANK & TRUST CORPORATION NEWBRIDGE BANCORP	NEW YORK GREENSBORO	NY	7/24/201	8 Preferred Stock w/ Warrants	\$52.372.000.00	\$0.00	\$70,087,060.35 Sold, in full; warrants not outstanding	\$267,274,000.00		267,274	\$1,000.00			\$13,364,000.00	13,364
1	NEWBRIDGE BANCORP	GREENSBORO	NC	4/26/201	3	\$52,372,000.00	\$0.00	\$70,067,060.35 Solid, In full, warrants not outstanding	\$2,709,121.50		2,763	\$980.50	(\$53,878.50)			
1	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC NC	4/29/201 5/15/201					\$48,641,624.50		49,609	\$980.50	(\$967,375.50)		\$7,778,782.65	2,567,255
1	NEWBRIDGE BANCORP	GREENSBORO	NC	5/31/201	3		****			(\$513,507,46)						
1 11	NICOLET BANKSHARES, INC. NICOLET BANKSHARES, INC.	GREEN BAY GREEN BAY	WI	9/1/201	8 Preferred Stock w/ Exercised Warrants	\$14,964,000.00	\$0.00	\$17,904,842.66 Redeemed, in full; warrants not outstanding	\$14,964,000.00		14,964	\$1,000.00			\$748,000.00	748
	NORTH CENTRAL BANCSHARES, INC. NORTH CENTRAL BANCSHARES, INC.	FORT DODGE FORT DODGE	IA IA	1/9/200	9 Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00	\$12,294,583.33 Redeemed, in full; warrants not outstanding	\$10,200,000.00		10,200	\$1,000.00				
	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA.	1/11/201	2	A		State and an Deduced let's	, 1,211,113.00						\$600,000.00	99,157
1	NORTHEAST BANCORP NORTHEAST BANCORP	LEWISTON LEWISTON	ME	11/28/201		\$4,227,000.00	\$0.00	\$5,159,181.33 Redeemed, in full; warrants not outstanding	\$4,227,000.00		4,227	\$1,000.00				
8.11.14.18 N	NORTHEAST BANCORP NORTHERN STATE BANK / FIRST COMMERCE BANK	LEWISTON CLOSTER	ME N.I	12/28/201 5/15/200	9 Preferred Stock w/ Warrants	\$1,341,000,00	\$0.00	\$2,987,782,33 Redeemed, in full: warrants not outstanding							\$95,000.00	67,958
	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ	12/18/200	9	\$1,230,000.00	9 0.00									
1	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER WAUKEGAN	NJ IL	3/28/201 2/20/200	9 Preferred Stock w/ Warrants	\$17,211,000.00	\$0.00	\$6,442,172.50 Sold, in full; warrants not outstanding	\$2,571,000.00		2,571	\$1,000.00			\$67,000.00	67
	NORTHERN STATES FINANCIAL CORPORATION NORTHERN STATES FINANCIAL CORPORATION NORTHERN STATES FINANCIAL CORPORATION NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN	IL	4/30/201	4	\$1,576,000,000.00			\$6,023,850.00		20,079,500	\$0.30	(\$11,187,150.00)			
1	NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION	CHICAGO CHICAGO	IL.	6/17/200		\$1,576,000,000.00	\$0.00	\$1,709,623,333.35 Redeemed, in full; warrants not outstanding	\$1,576,000,000.00		1.576.000	\$1,000.00				
1	NORTHERN TRUST CORPORATION NORTHWAY FINANCIAL, INC.	CHICAGO BERLIN	IL NH	8/26/200		\$10.000.000.00	\$0.00	\$11,930,624.67 Redeemed, in full; warrants not outstanding							\$87,000,000.00	3,824,624
N 11		BERLIN	NH	9/15/201	1		•		\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
l Ir	NORTHWAY FINANCIAL, INC.	SPOKANE SPOKANE	WA	3/8/201	9 Preferred Stock w/ Exercised Warrants	\$10,500,000.00	\$0.00	\$11,891,847.50 Sold, in full; warrants not outstanding	\$2,000,000.00		2.000	\$1.032.11		\$64,220,00	$\overline{}$	
	NORTHWAY FINANCIAL, INC. NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE SPOKANE	WA	3/11/201	3				\$8,500,000.00	(\$100 274 55)	8,500	\$1,032.11		\$272,935.00	\$587,634.55	525
8,11,14	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC.	LAKEWOOD	WA	2/13/200	9 Preferred Stock w/ Exercised Warrants	\$1,992,000.00	\$0.00	\$2,380,393.00 Redeemed, in full; warrants not outstanding		(\$100,371.55)						
1	NORTHYEST BANCORPORATION. INC. NORTHYEST BANCORPORATION, INC. NORTHYEST BANCORPORATION, INC. NORTHYEST BANCORPORATION, INC. NORTHYEST COMMERCUAL BANK	LAKEWOOD	WA NC	1/9/201	3	\$7,700,000,00	\$0.00	\$8.592.336.00 Sold, in full: warrants not outstanding	\$1,992,000.00		1,992	\$1,000.00			\$100,000.00	100
	NORTHWEST BANCORPORATION, INC. MORTHWEST CAMBRE FIG. 18 ABK	OAK RIDGE	NC	10/31/201	2	21,100,000,00	au.00		\$7,095,550.00	(000 000	7,700	\$921.50	(\$604,450.00)			
1	NORTHWEST BANCORPORATION. INC. NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC. OWNER BOARD BANCORPORATION, INC. OWNER BOARD BANCORPORATION, INC. OWNER BOARD BANCORPORATION, INC. OWNER BOARD BANCORPORATION, INC.	OAK RIDGE OAK RIDGE	NC NC	1/11/201 2/6/201	3					(\$70,955.50)					\$122,887.50	163,830
45 (MORTHWEST BANCORPORATION. INC. MORTHWEST BANCORPORATION, INC. MORTHWEST BANCORPORATION, INC. MORTHWEST BANCORPORATION, INC. MORTHWEST COMMERCIAL BANK MORTHWEST COMMERCIAL SERVICES. INC. OAK BIODE FINANCIAL SERVICES. INC. OAK BIODE FINANCIAL SERVICES. INC.	OAK RIDGE OAK RIDGE OAK RIDGE		12/5/200	8 Preferred Stock w/ Warrants	\$13,500,000.00	\$0.00	\$15,871,250.00 Redeemed, in full; warrants not outstanding								
	NORTHWEST BANCORPORATION. INC. NORTHWEST BANCORPORATION, INC. NORTHWEST SANCORPORATION, INC. NORTHWEST CAMBREICAL BANK NORTHWEST COMBREICAL BANK ORTHWEST COMBREICAL BANK OAR RIDDE FINANCIAL SERVICES, INC.	OAK RIDGE OAK RIDGE OAK RIDGE OAKDALE	CA	8/11/201 9/28/201					\$12 500 000 00		12 500					
1	MORTHWEST BANCORPORATION. INC. MORTHWEST BANCORPORATION. MC. MORTHWEST BANCORPORATION. MC. MORTHWEST BANCORPORATION. MC. MORTHWEST BANCORPORATION. MC. MORTHWEST CAMMERCHAL SHORT MC. MORTHWEST	OAK RIDGE OAK RIDGE OAK RIDGE OAKDALE OAKDALE OAKDALE	CA CA		1				\$13,500,000.00		13,500	\$1,000.00			\$560,000.00	350,346
(MORTHWEST BANCORPORATION. INC. MORTHWEST BANCORPORATION. INC. MORTHWEST BANCORPORATION, INC.	OAK RIDGE OAK RIDGE OAK RIDGE OAKDALE OAKDALE OAKDALE	CA CA CA NJ	1/16/200	9 Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40,521,918.61 Redeemed, in full; warrants not outstanding	\$13,500,000.00		13,500				\$560,000.00	350,346
	MORTHWEST BANCORPORATION, INC. MORTHWEST BANCORPORATION, INC. MORTHWEST STAMPOREPORATION, INC. MORTHWEST COMMERCIAL BANK MORTHWEST COMMERCIAL BANK MORTHWEST COMMERCIAL BANK OAK BIODE FINANCIAL SERVICES, INC. OAK WALLEY BANCORP OAK VALLEY BANCORP OCEANFRIST FINANCIAL CORP. OCEANFRIST FINANCIAL CORP.	OAK RIDGE OAK RIDGE OAK RIDGE OAK DALE OAKDALE OAKDALE TOMS RIVER TOMS RIVER TOMS RIVER	NJ NJ NJ	12/30/200 2/3/201	1 9 Preferred Stock w/ Warrants 9 0			\$40,521,918.61 Redeemed, in full; warrants not outstanding				\$1,000.00			\$560,000.00 \$430,797.00	350,346 190,427
11 (MORTHWEST BANCORPORATION. INC. MORTHWEST BANCORPORATION. MC. MORTHWEST BANCORPORATION. MC. MORTHWEST BANCORPORATION. MC. MORTHWEST CAMBOR PROPERTY. MORTHWEST CAMBOR COLOR BANK COAR BIODE FINANCIAL SERVICES. INC. OAR BIODE FINANCIAL SERVICES. INC. OAK SILLEY BANCORP OCKAMPERST FINANCIAL CORP. OLGAMPERST FINANCIAL CORP.	OAK RIDGE OAK RIDGE OAK RIDGE OAKDALE OAKDALE OAKDALE OAKDALE TOMS RIVER TOMS RIVER TOMS RIVER TOMS RIVER TOMS RIVER	NJ NJ CA CA	12/30/200 2/3/201 1/30/200 9/25/201	1 Preferred Stock w/ Warrants 9 D Preferred Stock w/ Exercised Warrants 3	\$2,080,000.00	\$0.00	\$40,521,918.61 Redeemed, in full, warrants not outstanding \$2,654,758.89 Redeemed, in full: warrants not outstanding								
	MORTHWEST BANCORPORATION, INC. MORTHWEST BANCORPORATION, INC. MORTHWEST STAMPOREPORATION, INC. MORTHWEST COMMERCIAL BANK MORTHWEST COMMERCIAL BANK MORTHWEST COMMERCIAL BANK OAK BIODE FINANCIAL SERVICES, INC. OAK WALLEY BANCORP OAK VALLEY BANCORP OCEANFRIST FINANCIAL CORP. OCEANFRIST FINANCIAL CORP.	OAK RIDGE OAK RIDGE OAK RIDGE OAK DALE OAKDALE OAKDALE TOMS RIVER TOMS RIVER TOMS RIVER	NJ NJ NJ CA CA	12/30/200 2/3/201 1/30/200 9/25/201	1 9 Preferred Stock w/ Warrants 9 9 9 9 9 9 9 9 9			\$40,521,918.61 Redeemed, in full; warrants not outstanding	\$38,263,000.00		38,263	\$1,000.00			\$430,797.00	

Feetpate	Incitiusian Nama	City	State	Date	Original Investment Tune	Original Investment Amount	Outstanding Investment	Total Cash Back ² Investment Status*	Amount	(Foo) ⁴	Shares	Ava. Price (Realized Loss) / (Write⊣	n Goin ⁵	Wt Amount	Wt Charge
11	OLD NATIONAL BANCORP	EVANSVILLE	IN	12/12/2008	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$102,713,888.89 Redeemed, in full; warrants not outstanding	\$100.000.000.00	(ree)	100 000	\$1,000.00	n Gain	Wt Amount	wt Shares
	OLD NATIONAL BANCORP OLD NATIONAL BANCORP	EVANSVILLE EVANSVILLE	IN IN	3/31/2009 5/8/2009					\$100,000,000.00		100,000	\$1,000.00		\$1,200,000.00	813,008
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA	IL.	1/16/2009 3/11/2013		\$73,000,000,00	\$0.00	\$31,423,238.49 Sold, in full; warrants not outstanding	\$24,684,870.00		70,028	\$352.50 (\$45,343,1	0.00)		
	OLD SECOND BANCORP, INC.	AURORA AURORA	ĬĹ.	3/26/2013					\$452,424.00		1,200	\$377.02 (\$747,5	6.00)		
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	IL.	3/27/2013 4/9/2013					\$668,079.44	(\$258,053.73)	1,112	\$377.02 (\$1,103,9	0.56)		
8.14	OLD SECOND BANCORP, INC. OMEGA CAPITAL CORP.	AURORA LAKEWOOD	CO	6/11/2013	Preferred Stock w/ Exercised Warrants	\$2.816.000.00	\$0.00	\$3,403,603.15 Sold, in full; warrants not outstanding						\$106,891.00	815,339
	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD LAKEWOOD	CO	7/19/2013 7/22/2013					\$1,239,000.00 \$1,577,000.00		1,239	\$1,142.90 \$1,142.90	\$177,053.1 \$225,353.3	0 80 \$159,886.25	141
	OMEGA CAPITAL CORP.	LAKEWOOD	co	9/12/2013					\$1,377,000.00	(\$25,000.00)	1,377	\$1,142.50	9220,303	\$135,000.23	191
8.51.97		ATLANTA ATLANTA	GA GA	5/8/2009 7/15/2011	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$0.00 Exited bankruptcy/Receivership				(\$5,500,0	0.00)		-
8,9 15 17 129	ONE GEORGIA BANK ONE UNITED BANK ONE UNITED BANK	BOSTON LITTLE BOCK	MA	12/19/2008	Preferred Stock	\$12,063,000.00	\$12,063,000.00 \$17,300,000.00	\$93,823.33 Full investment outstanding; warrants not outstanding							
8	ONEFINANCIAL CORPORATION OREGON BANCORP, INC.	LITTLE ROCK SALEM	OR	4/24/2009	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$17,300,000.00 \$3,216,000.00	\$0.00	\$7,662,990.59 Full investment outstanding; warrants outstanding \$4,116,801.92 Sold, in full; warrants not outstanding							
	OREGON BANCORP, INC. OREGON BANCORP, INC.	SALEM SALEM	OR OR	10/18/2013					\$100,000,00 \$3,116,000.00		100 3.116	\$1,000.00 \$1,000.00		\$9,459.13 \$128.988.07	11 150
11.14.15	OREGON BANCORP, INC. OSB FINANCIAL SERVICES, INC.	SALEM ORANGE	OR	1/6/2014 5/1/2009		\$6,100,000.00	\$0.00	\$7,662,314.53 Redeemed, in full; warrants not outstanding		(\$25,000.00)					
11,14,15	OSB FINANCIAL SERVICES, INC.	ORANGE	TX	10/5/2011			30.00		\$6,100,000.00		6,100,000	\$1.00		\$305,000.00	305,000
11,35	PACIFIC CAPITAL BANCORP PACIFIC CAPITAL BANCORP	SANTA BARBARA SANTA BARBARA	CA CA	2/23/2011	Preferred Stock w/ Warrants	\$180,634,000.00	\$0.00	\$168,483,804.20 Sold, in full; warrants not outstanding	\$14.75		1	\$29.50 (\$	0.28)		+
0	PACIFIC CAPITAL BANCORP DACIFIC CITY FINANCIAL CORPORATION	SANTA BARBARA LOS ANGELES	CA	11/30/2012	Preferred Stock w/ Exercised Warrants	\$16,200,000.00	\$0.00	\$21,003,597.96 Sold, in full; warrants not outstanding	\$165,983,272.00		3,608,332	\$46.00 (\$14,650,7	2.97)	\$393,120.78	15,120
8	PACIFIC CITY FINANCIAL CORPORATION PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	11/19/2013		\$10,200,000.00	30.00	\$21,003,397.90 Solid, in full, warrants flor outstanding	\$16,200,000.00		16,200	\$1,215.17	\$3,485,754.0	00 \$1,156,636.50	810
8,14,45	PACIFIC CITY FINANCIAL CORPORATION PACIFIC COAST BANKERS' BANCSHARES	LOS ANGELES SAN FRANCISCO	CA CA	1/6/2014	Preferred Stock w/ Exercised Warrants	\$11,600,000.00	\$0.00	\$13,821,963.89 Redeemed, in full; warrants not outstanding		(\$196,857,54)					_
8 26	PACIFIC COAST BANKERS' BANCSHARES PACIFIC COAST NATIONAL BANCORP	SAN FRANCISCO SAN CLEMENTE	CA	7/28/2011		\$4.120.000.00	\$0.00	\$18.087.94 Exited bankruptcv/Receivership	\$11,600,000.00		11,600	\$1,000.00		\$580,000.00	580
0,20	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE		2/11/2010			-					(\$4,120,0	0.00)		
8	PACIFIC COMMERCE BANK PACIFIC COMMERCE BANK PACIFIC COMMERCE BANK	LOS ANGELES LOS ANGELES	CA	12/23/2008 2/10/2014		\$4,060,000.00	\$0.00	\$2,991.670.80 Sold, in full: warrants not outstanding	\$2,519,960.80		4,060	\$620.68 (\$1,540,0	9.20)	\$109,487.50	203
85	PACIFIC COMMERCE BANK PACIFIC INTERNATIONAL BANCORP / BRON BANCORP INC	LOS ANGELES	CA WA	3/19/2014	Preferred Stock w/ Warrants	\$6,500,000.00	\$0.00	\$7,937,744.97 Redeemed, in full; warrants outstanding		(\$25,000.00)					+
	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC. PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	SEATTLE SEATTLE	WA	2/15/2013					\$6,500,000.00		6,500	\$1,000.00			
8.14	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON MADISON	WI	3/6/2009 8/7/2012	Preferred Stock w/ Exercised Warrants	\$23,200,000,00	\$0.00	\$22,020,064.10 Sold, in full; warrants not outstanding	\$1,676,654.00		2,296	\$730.25 (\$619,3	6.00)	\$88,059.01	114
	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON MADISON	WI	8/9/2012 8/10/2012					\$4,048,506.00 \$11,216,640.00		5,544 15,360	\$730.25 (\$1,495,4 \$730.25 (\$4,143,3	4.00)	\$482,779.69 \$325,200.40	625
	PARK BANCORPORATION, INC.	MADISON	WI	9/11/2012					\$1.,210,040.00	(\$169,418.00)	10,000	J. 00.20 (84, 143, 3		4 323,200.40	421
11	PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION	NEWARK NEWARK	OH	12/23/2008 4/25/2012 5/2/2012	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$119,536,844.44 Redeemed, in full: warrants not outstanding	\$100,000,000.00		100,000	\$1,000.00			+
	PARK NATIONAL CORPORATION PARKE RANCORP INC	NEWARK NEWARK SEWELL	OH	5/2/2012	Preferred Stock w/ Warrants	\$16.288.000.00	\$0.00	\$16.365.554.76 Sold, in full: warrants not outstanding						\$2,842,400.00	227,376
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL	NJ	11/28/2012	Ticinica Otook W Transmis	\$10,200,000.00	\$0.00	\$10,000,004.10 Cold, in fall, wantand not detecting	\$394,072.28		548	\$719.11 (\$153,9	7.72)		
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL SEWELL	NJ NJ	1/29/2012					\$11,318,791,40	(\$117,128.64)	15,740	\$719.11 (\$4.421.2	8.60)		_
60	PARKE BANCORP, INC. PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	SEWELL MONROEVILLE	NJ	6/12/2013 12/23/2008		\$31,762,000.00	\$0.00	\$42,596,063.59 Redeemed, in full; warrants not outstanding						\$1,650,288.00	438,906
	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	1/3/2012	Trained Clock to Trainers	\$51,7 GE,000.00	\$0.00	942,000,000.00 Tecocomico, in rail, waitanto not outstanding	\$31,762,000.00		31,762	\$1,000.00			
8,11,21	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION PASCACK BANCORP, INC.	MONROEVILLE WESTWOOD	PA NJ	2/6/2009	Preferred Stock w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,497,312.67 Redeemed, in full; warrants not outstanding						\$6,025,649.70	
8 126	PASCACK BANCORP, INC. PATAPSCO BANCORP, INC.	WESTWOOD DUNDALK	NJ MD	10/19/2011	Preferred Stock w/ Everoised Warrante	\$6,000,000.00	\$0.00	\$9,260,824.26 Redeemed, in full; warrants not outstanding	\$3,756,000.00		3,756	\$1,000.00		\$188,000.00	188
0,120	PATAPSCO BANCORP, INC.	DUNDALK	MD	8/28/2015	Preferred Stock w/ Exercised Warrants				\$6,000,000.00		6,000	\$1,000.00		\$300,000.00	300
44	PATHFINDER BANCORP, INC. PATHFINDER BANCORP, INC.	OSWEGO OSWEGO	NY	9/11/2009	Preferred Stock w/ Warrants	\$6,771,000.00	\$0.00	\$7,976,328.84 Redeemed, in full: warrants not outstanding	\$6,771,000.00		6,771	\$1,000.00			\vdash
8 14	PATHFINDER BANCORP, INC. PATHWAY BANCORP	OSWEGO CAIRO	NY	2/1/2012		\$3,727,000.00	\$0.00	\$4,628,862.77 Sold, in full; warrants not outstanding						\$537,633.00	154,354
0,17	PATHWAY BANCORP	CAIRO	NE	6/24/2013		\$5,727,000.00	\$0.00	g-tozo,ooz.11 Cold, in fall, waltured not outstanding	\$3,727,000.00		3,727	\$1,167.01	\$622,446.2	7 \$226,565.00	186
8	PATHIMAY BANCORP PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC.	HOUSTON HOUSTON		7/26/2013	Preferred Stock w/ Exercised Warrants	\$26,038,000.00	\$0.00	\$33,824,567.35 Sold, in full; warrants not outstanding		(\$25,000.00)					+
	PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC.	HOUSTON	TX	4/11/2014 4/14/2014					\$12,000,000.00 \$14,038,000.00		12,000 14,038	\$1,142.03 \$1,142.03	\$1,704,360.0 \$1,993.817.	10 \$1,035,834.25 14 \$645,781.95	802 500
	PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC.	HOUSTON HOUSTON	TX	7/18/2014					\$14,050,050.00	(\$297,361.77)	14,000	91,142.00	\$1,000,017.	\$040,701.55	500
8.11.14	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA LA	4/17/2009 3/7/2012	Preferred Stock w/ Exercised Warrants	\$3,690,000.00	\$0.00	\$4,692,022.77 Redeemed, in full: warrants not outstanding	\$250,000.00		250	\$1,000.00			_
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA LA	8/22/2012 12/5/2012					\$250,000.00 \$250,000.00		250 250	\$1,000.00 \$1,000.00			
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	5/8/2013					\$500,000.00		500	\$1,000.00			
11	PATTERSON BANCSHARES, INC. PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	PATTERSON GLADSTONE	NJ NJ	6/5/2013	Preferred Stock w/ Warrants	\$28,685,000.00	\$0.00	\$32,075,739.67 Redeemed, in full; warrants not outstanding	\$2,440,000,00		2,440	\$1,000.00		\$185,000.00	185
	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE GLADSTONE GLADSTONE	NJ N I	1/6/2010					\$7,172,000.00 \$7,172,000.00		7,172	\$1,000.00 \$1,000.00			
	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	3/2/2011 1/11/2012					\$14,341,000.00		14,341	\$1,000.00 \$1,000.00			
8,14,44	PEAPACK-GLADSTONE FINANCIAL CORPORATION PENN LIBERTY FINANCIAL CORP.	GLADSTONE WAYNE	PA PA	4/4/2012	Preferred Stock w/ Exercised Warrants	\$9,960,000.00	\$0.00	\$11,745,689.33 Redeemed, in full; warrants not outstanding						\$110,000.00	
11	PENN LIBERTY FINANCIAL CORP. PEOPLES BANCORP (OH)	WAYNE MARIETTA	PA	9/1/2011	Preferred Stock w/ Warrants	\$39,000,000,00	\$0.00	\$44,926,557,48 Redeemed, in full: warrants not outstanding	\$9,960,000.00		9,960	\$1,000.00		\$498,000.00	498
	PEOPLES BANCORP (OH)	MARIETTA	OH	2/2/2011		\$00,000,000.00	30.00	Toological and the second seco	\$21,000,000.00		21,000	\$1,000.00			
	PEOPLES BANCORP (OH) PEOPLES BANCORP (WA)	MARIETTA MARIETTA LYNDEN	OH	12/28/2011 2/15/2012					\$18,000,000.00		18,000	\$1,000.00		\$1,200,724.15	313,505
8,14,56	PEOPLES BANCORP (WA) PEOPLES BANCORP (WA)	LYNDEN	WA	2/13/2009 8/3/2011	Preferred Stock w/ Exercised Warrants	\$18,000,000.00	\$0.00	\$21,325,250.00 Redeemed, in full; warrants not outstanding	\$18,000,000.00		18,000	\$1,000.00		\$900,000.00	900
	PEOPLES BANCORP (WA) PEOPLES BANCORP OF NORTH CAROLINA, INC.	LYNDEN NEWTON	NC	12/23/2008	Preferred Stock w/ Warrants	\$25,054,000.00	\$0.00	\$27,877,966.16 Sold, in full; warrants not outstanding						\$500,000.00	500
	PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON NEWTON	NC NC	7/3/2012 8/8/2012					\$23,384,401,44	(\$350,766.02)	25,054	\$933.36 (\$1.669.5	8.56)	\$425,000.00	357,234
8,14	PEOPLES BANCORPORATION, INC. PEOPLES BANCORPORATION, INC.	EASLEY EASLEY	SC	4/24/2009	Preferred Stock w/ Exercised Warrants	\$12,660,000.00	\$0.00	\$15,362,909.75 Redeemed, in full; warrants not outstanding	\$12,660,000.00		12,660	\$1,000.00		\$633,000.00	
8,14	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	3/20/2009	Preferred Stock w/ Exercised Warrants	\$3,900,000.00	\$0.00	\$3,809,874.42 Sold, in full; warrants not outstanding							
	PEOPLES BANCSHARES OF TN. INC. PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE MADISONVILLE	TN TN	1/11/2013					\$2,944,500,00	(\$25,000.00)	3,900	\$755.00 (\$955.5	0.00)	\$122,225.00	195
8	PEOPLESS DANCSHARES OF TN, INC. PEOPLESSOUTH BANCSHARES, INC. PEOPLESSOUTH BANCSHARES, INC.	COLQUITT	GA GA	3/6/2009 9/18/2013	Preferred Stock w/ Exercised Warrants	\$12,325,000.00	\$0.00	\$15,985,994.66 Redeemed, in full; warrants not outstanding	\$12,325,000,00		12.325	\$1,000.00		\$616,000.00	610
8,17,45	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS	WI	9/11/2009	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,730,162.66 Redeemed, in full; warrants not outstanding							- 010
9,11,36	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK PGB HOLDINGS, INC.	PIGEON FALLS CHICAGO	IL	8/25/2011 2/6/2009	Preferred Stock	\$3,000,000.00	\$0.00	\$3,227,916.67 Redeemed, in full; warrants not outstanding	\$1,500,000.00		1,500	\$1,000.00		\$71,000.00	71
8,46,97	PGB HOLDINGS, INC. PIERCE COUNTY BANCORP	CHICAGO	IL WA	8/13/2010		\$6.800,000,00	\$0.00	\$207,947.78 Currently Not Collectible	\$3,000,000.00		3,000	\$1,000.00			-
		TACOMA ORANGE CITY	WA	11/5/2010	Preferred Stock w/ Exercised Warrants		-					(\$6,800,0	0.00)		
0,40,01	PIERCE COUNTY BANCORP		FL		Preferred Stock w/ Exercised Warrants	\$4,389,000,00 \$95,000,000.00	\$4,389,000.00 \$0.00	\$284,999.00 Full investment outstanding: warrants outstanding \$111,918,194.45 Redeemed, in full; warrants not outstanding							
8,69	PINNACLE BANK HOLDING COMPANY, INC. PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	12/12/2008	Preferred Stock w/ Warrants				\$23,750,000,00						4
8.69 11	PINNACLE BANK HOLDING COMPANY, INC. PINNACLE FINANCIAL PARTNERS, INC. PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE NASHVILLE	TN TN	12/28/2011		\$50,000,000.00					23,750	\$1,000.00			
8.69 11	PINNACE FRANK HOLDING COMPARY, INC. PINNACE FIRMOGAL PARTINERS, INC. PINNACE FIRMOGAL PARTINERS, INC. PINNACE FIRMOGAL PARTINERS, INC. PINNACE FIRMOGAL PARTINERS, INC.	NASHVILLE NASHVILLE NASHVILLE NASHVILLE	TN TN TN	12/28/2011 6/20/2012 7/18/2012					\$71,250,000.00		23,750 71,250	\$1,000.00 \$1,000.00		\$755,000.00	267,455
8.69 11 8.14.44	PINNACLE PANK HOLDING COMPARY, INC. PINNACLE PINACQLA PATTERES, INC. PINNACLE PINACQLA PATTERES, INC. PINNACLE PINACQLA PATTERES, INC. PINNACLE PINACQLA PATTERES, INC. PINACLA PINACQLA PATTERES, INC. PINACLA PINACQLA PATTERES, INC. PINACLA PINACQLA PATTERES, INC. PINACQUARTER P	NASHVILLE NASHVILLE NASHVILLE NASHVILLE DALLAS DALLAS	TN TN TN TX	12/28/2011 6/20/2012 7/18/2012 12/19/2008 9/27/2011	Preferred Stock w/ Exercised Warrants	\$87,631,000.00	\$0.00							\$755,000.00 \$4,382,000.00	
8.69	PINNACE FRANCAL PARTNERS, NC. PINNACE FINANCAL PARTNERS, NC. PINNACE COPPORATION PLAINS CAPITAL COPPORATION PLAINS CAPITAL COPPORATION PLATO HOLDINGS INC.	NASHVILLE NASHVILLE NASHVILLE NASHVILLE DALLAS DALLAS	TN TN TN TX TX MN	12/28/2011 6/20/2012 7/18/2012 12/19/2008 9/27/2011 7/17/2009	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants		\$0.00 \$0.00	\$105.252.939.77 Redeemed, in full: warrants not outstanding \$3.103.618.40 Sold, in full; warrants not outstanding	\$71,250,000.00 \$87,631,000.00		71,250 87,631	\$1,000.00	\$400.0	\$4,382,000.00	
8.69 11	PINNACLE FRANCALL PARTNERS, NC. PINNACLE FINANCAL PARTNERS, NC. PLAINS CAPITAL COPPORATION PLAINS CAPITAL COPPORATION PLAIN CAPITAL COPPORATION PLATO HOLDINGS INC. PLATO HOLDINGS INC. PLATO HOLDINGS INC.	NASHVILLE NASHVILLE NASHVILLE NASHVILLE DALLAS DALLAS SAINT PAUL SAINT PAUL SAINT PAUL	TN TN TN TX TX MN MN MN	12/28/2011 6/20/2012 7/18/2012 12/19/2008 9/27/2011 7/17/2009 4/26/2013 4/29/2013	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants	\$87,631,000.00	\$0.00		\$71,250,000.00		71,250	\$1,000.00	\$180.0 \$3,570.0	\$4,382,000.00	4,382
8.69 11	PINNACLE FRANK HOLDING COMPANY, INC. PINNACLE FINANCAL PARTNERS, NC. PAINS CAPITAL CORPORATION PAINS CAPITAL	NASHVILLE NASHVILLE NASHVILLE NASHVILLE NASHVILLE DALLAS DALLAS SAINT PAUL SAINT PAUL SAINT PAUL SAINT PAUL	TN TN TN TX TX TX MN MN MN MN	12/28/2011 6/20/2012 7/18/2012 12/19/2008 9/27/2011 7/17/2009 4/26/2013 4/29/2013 5/31/2013	Preferred Stock w' Exercised Warrants Subordinated Debentures w' Exercised Warrants	\$87.631,000.00 \$2,500,000.00	\$0.00	\$3,103,618.40 Sold, in full; warrants not outstanding	\$71,250,000.00 \$87,631,000.00 \$120,000.00 \$2,380,000.00	(\$25,000.00)	71,250 87,631	\$1,000.00 \$1,000.00 \$1.00 \$1.00	\$3,570.0	\$4,382,000.00 10 \$90,582.47	4,382
8.69	PINNACLE FRANCALL PARTNERS, NC. PINNACLE FINANCAL PARTNERS, NC. PLAINS CAPITAL COPPORATION PLAINS CAPITAL COPPORATION PLAIN CAPITAL COPPORATION PLATO HOLDINGS INC. PLATO HOLDINGS INC. PLATO HOLDINGS INC.	NASHVILLE NASHVILLE NASHVILLE NASHVILLE DALLAS DALLAS SAINT PAUL SAINT PAUL SAINT PAUL	TN TN TN TX TX MN MN MN MN MN CA CA	12/28/2011 6/20/2012 7/18/2012 12/19/2008 9/27/2011 7/17/2009 4/26/2013 4/29/2013 5/31/2013	Preferred Stock wf Exercised Warrants Subordinated Debentures wf Exercised Warrants Preferred Stock wf Warrants	\$87,631,000.00	\$0.00		\$71,250,000.00 \$87,631,000.00 \$120,000.00	(\$25,000,00)	71,250 87,631	\$1,000.00 \$1,000.00 \$1,00		\$4,382,000.00 10 \$90,582.47	4,382

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Rack ² Investment Status* Amou	(Fee)	Shares	Avg Price (Pealized Loss) / (Write-off)	Gain ⁵	Wt Amount	Wt Shares
20	POPULAR, INC. POPULAR, INC.	SAN JUAN SAN JUAN	PR	12/5/2008	Preferred Stock w/ Warrants	\$935,000,000.00	\$0.00	\$1,220,280,000.00 Redeemed, in full; warrants not outstanding \$935,000	(Fee)	935.00	\$1,000.00	Gaiii	WEAHIOUILE	Wt Shales
	POPULAR, INC.	SAN JUAN	PR	7/23/2014					500.00	935,00	\$1,000.00		\$3,000,000.00	2,093,284
	PORTER BANCORP, INC (PBI) LOUISVILLE, KY PORTER BANCORP, INC (PBI) LOUISVILLE, KY	LOUISVILLE	KY	12/3/2014	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$8,233,333.33 Sold, in full; warrants outstanding \$2,693	800.00	26.93	\$100.00 (\$24.244.200.00	1		
	PORTER BANCORP, INC. (PBI) LOUISVILLE, KY PORTER BANCORP, INC. (PBI) LOUISVILLE, KY PORTER BANCORP, INC. (PBI) LOUISVILLE, KY	LOUISVILLE LOUISVILLE		1/9/2014				\$2,693 \$800	200.00 (\$50.00	8,06		Ó		
8	PORTER BANCORP, INC. (PBI) LOUISVILLE, KY PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS	4/3/2009		\$2,800,000.00	\$0.00	\$3,596,579.20 Sold, in full; warrants not outstanding						
		OLATHE OLATHE	KS KS	6/29/2015 8/6/2015				\$2,80	000.00 (\$25,00	2.80	\$1,187.61	\$525,308,00	\$164,018.20	140
9,15,36	PREMIER BANCORP, INC. PREMIER BANCORP, INC.	WILMETTE WILMETTE	IL.	5/8/2009	Subordinated Debentures	\$6,784,000.00	\$0.00	\$7,444,215.12 Redeemed, in full; warrants not outstanding \$6.78		6.784.00	\$1.00			
8,22,97	PREMIER BANK HOLDING COMPANY	TALLAHASSEE			Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00	\$467,412.50 Exited bankruptcy/Receivership	500.00	6,764,00				
	PREMIER BANK HOLDING COMPANY PREMIER FINANCIAL BANCORP, INC.	TALLAHASSEE HUNTINGTON	FL WV	8/14/2012	Preferred Stock w/ Warrants	\$22,252,000,00	\$0.00	\$28,727,240,29 Sold, in full: warrants not outstanding			(\$9,500,000.00)		
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	8/8/2012			Q 3.03	\$1,670	618.89	1,86	\$901.03 (\$184,381.11)		
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON HUNTINGTON	WV	8/9/2012 8/10/2012				\$8,573 \$9,791	998.16	9,51 10,87	\$901.03 (\$941,897.49 \$901.03 (\$1,076,001.84)		
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON HUNTINGTON	WV	9/11/2012 5/6/2015					(\$200,49	7.20)			\$5.675.000.00	636.378
14,15	PREMIER FINANCIAL CORP.	DUBUQUE	IA	5/22/2009	Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00	\$8,778,669.11 Sold, in full; warrants not outstanding				\$1 507 379 58		
	PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP.	DUBUQUE DUBUQUE		7/22/2013 9/12/2013				\$6,34	(\$78,56	6,349,00 3.80)	\$1.24	\$1,507,379.58	\$478,590.75	317,000
8	PREMIER SERVICE BANK	RIVERSIDE	CA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000,00	\$0.00	\$4,300,522,22 Redeemed, in full: warrants not outstanding \$4,000	000.00	4,00	\$1,000.00		\$200,000.00	200
80	PREMIERWEST BANCORP	RIVERSIDE MEDFORD		2/13/2009	Preferred Stock w/ Warrants	\$41,400,000.00	\$0.00	\$42,446,500.00 Redeemed, in full; warrants not outstanding					\$200,000.00	200
8.17	PREMIERWEST BANCORP PRESIDIO BANK	MEDFORD SAN FRANCISCO	OR CA	4/9/2013	Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00	\$41,401 \$11,077,694.89 Sold, in full; warrants not outstanding	00.00	41,40	\$1,000.00			
	PRESIDIO BANK	SAN FRANCISCO	CA	12/10/2012				\$26		31	\$847.21 (\$47.364.90)	\$83,086,12	97
	PRESIDIO BANK PRESIDIO BANK PRINCETON NATIONAL BANCORP, INC.	SAN FRANCISCO SAN FRANCISCO PRINCETON	CA	12/11/2012 1/11/2013 1/23/2009				\$8,88	(\$91,49	10,49	\$847.21 (\$1,602,767.10)	\$195,295.20	228
75,97	PRINCETON NATIONAL BANCORP, INC. PRINCETON NATIONAL BANCORP, INC.	PRINCETON PRINCETON	IL.	1/23/2009	Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00	\$2,271,405.00 Currently Not Collectible			(\$25,083,000.00	\		
8,18	PRIVATE BANCORPORATION INC	MINNEAPOLIS	MN	2/27/2009	Preferred Stock w/ Exercised Warrants	\$4,960,000.00	\$0.00	\$10.836.280.71 Redeemed, in full; warrants not outstanding			(920,000,000.00			
	PRIVATE BANCORPORATION, INC. PRIVATE BANCORPORATION, INC.	MINNEAPOLIS MINNEAPOLIS	MN	12/29/2009 6/25/2014		\$3,262,000.00		\$8,22	000.00	8,22	\$1,000.00		\$248,000.00	248
12	PRIVATEBANCORP, INC. PRIVATEBANCORP, INC.	CHICAGO CHICAGO	IL	1/30/2009	Preferred Stock w/ Warrants	\$243,815,000.00	\$0.00	\$290,552,132.92 Redeemed, in full; warrants not outstanding \$243,815		243,81				
	PRIVATEBANCORP, INC.	CHICAGO	II .	10/24/2012 11/14/2012					000.00	243,81	\$1,000.00		\$1,225,000.00	645,013
8,17,44	PROVIDENCE BANK PROVIDENCE BANK	ROCKY MOUNT ROCKY MOUNT	NC NC	10/2/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,596,311.80 Redeemed, in full; warrants not outstanding \$4.00	00.00	4 nn	\$1,000.00		\$175,000.00	175
88	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	ROCKY MOUNT BALTIMORE BALTIMORE	MD	11/14/2008	Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00	\$199,100,113.41 Sold, in full; warrants not outstanding \$151.50		151.50	¥ ((0.000)		Ç0,000.00	
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	8/21/2012 3/20/2013				\$151,500	000.00	151,50	\$1,000.00	\$71.62		
107	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT COMMUNITY BANCSHARES, INC.	BALTIMORE ROCK HILL	MD	3/25/2013	Preferred Stock w/ Warrants	\$9,266,000.00	\$0.00	\$5,639,391.00 Sold, in full; warrants not outstanding				\$19,047,005.12		
107	PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL	SC	4/30/2014				\$5,09	300.00	9,26	\$550.00 (\$4,169,700.00)		
	PSB FINANCIAL CORPORATION PSB FINANCIAL CORPORATION	MANY	LA LA	2/27/2009 9/29/2010	Preferred Stock w/ Exercised Warrants	\$9,270,000.00	\$0.00	\$10,536,802.00 Redeemed, in full; warrants not outstanding \$9.27	000.00	9.27	\$1,000.00		\$464,000.00	464
8,14,44	PUGET SOUND BANK	BELLEVUE			Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,355,156.75 Redeemed, in full; warrants not outstanding \$4,500	200 00	4.50	64 000 00		\$225,000.00	205
	PUGET SOUND BANK PULASKI FINANCIAL CORP. PULASKI FINANCIAL CORP.	CREVE COEUR	MO	8/11/2011 1/16/2009 7/3/2012	Preferred Stock w/ Warrants	\$32,538,000.00	\$0.00	\$35.195.847.13 Sold. in full: warrants not outstanding		4,50			\$225,000.00	225
	PULASKI FINANCIAL CORP. PULASKI FINANCIAL CORP.	CREVE COEUR CREVE COEUR	MO	7/3/2012 8/8/2012				\$28,89	744.00 (\$433,40	6.16) 32,53	\$888.00 (\$3,644,256.00)	\$1 100 000 00	778.421
44	OCR HOLDINGS, INC.	MOLINE	IL	2/13/2009	Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00	\$44,286,567.33 Redeemed, in full; warrants not outstanding					51.100.000.00	170.421
	QCR HOLDINGS, INC. QCR HOLDINGS, INC.	MOLINE MOLINE		9/15/2011				\$38,23	000.00	38,23	\$1,000.00		\$1,100,000.00	521,888
8	RANDOLPH BANK & TRUST COMPANY	ASHEBORO ASHEBORO	NC	9/30/2009	Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00	\$7,190,593.33 Redeemed, in full; warrants not outstanding \$6.22	200.00	6.22	\$1,000.00		\$311,000.00	244
8,17	RCB FINANCIAL CORPORATION	ROME	GA	6/19/2009	Preferred Stock w/ Exercised Warrants	\$8,900,000.00	\$0.00	\$9,139,863.61 Sold, in full; warrants not outstanding						311
	RCB FINANCIAL CORPORATION RCB FINANCIAL CORPORATION	ROME ROME		9/25/2013				\$8,07	279.00 (\$80.73	2.79)	\$907.11 (\$826,721.00)	\$253,383.25	268
8,14,44	REDWOOD CAPITAL BANCORP	EUREKA	CA	1/16/2009	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$4,510,626.39 Redeemed, in full; warrants not outstanding			\$1,000,00			
8,14,44		REDWOOD FALLS		7/21/2011 1/9/2009	Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00	\$3,570,810.92 Redeemed, in full; warrants not outstanding		3,80	91,000,00		\$190,000.00	190
8,114	REDWOOD FINANCIAL, INC. REGENT BANCORP, INC.	REDWOOD FALLS	MN	8/18/2011	Preferred Stock w/ Exercised Warrants	\$9,982,000.00	\$0.00	\$2,999 \$8,755,019.00 Sold, in full; warrants not outstanding	00.00	2,99	\$1,000.00		\$150,000.00	150
	REGENT BANCORP, INC.	DAVIE DAVIE	FL					\$7,970	737.50	1,449,22	\$5.50 (\$2,011,262.50)		
8.14.44	REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA NOWATA	OK OK	2/27/2009 7/21/2011	Preferred Stock w/ Exercised Warrants	\$2,655,000.00	\$0.00	\$3,135,328.00 Redeemed, in full: warrants not outstanding \$2,655	000.00	2,65	\$1,000.00		\$133,000.00	133
8,17,62	REGENTS BANCSHARES, INC. REGENTS BANCSHARES, INC.	VANCOUVER VANCOUVER	WA	1/26/2012	Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00	\$14,594,338.99 Redeemed, in full; warrants not outstanding \$12,700		12.70			\$381,000.00	204
8,14	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE HARTSVILLE	SC	2/13/2009	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,718,159.50 Sold, in full: warrants not outstanding					\$361,000.00	361
	REGIONAL BANKSHARES, INC.	HARTSVILLE HARTSVILLE	SC SC	11/8/2012				\$24 \$1,14	975.00 525.00	26 1 23	\$925.00 (\$20.025.00 \$925.00 (\$92,475.00)	\$50,000.00	75
	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE HARTSVILLE	SC	11/9/2012				¥11	(\$13,87		, (J.2., 1.2.2.2		\$00,000	
11	REGIONAL BANKSHARES, INC. REGIONS FINANCIAL CORPORATION	HARTSVILLE BIRMINGHAM	AL	3/26/2013 11/14/2008	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$4,138,055,555.55 Redeemed, in full; warrants not outstanding	(011,11	0.007				
	REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION	BIRMINGHAM BIRMINGHAM	AL	4/4/2012 5/2/2012				\$3,500,00	00.00	3,500,00	\$1,000.00		\$45,000,000.00	48,253,677
8	RELIANCE BANCSHARES, INC.	FRONTENAC FRONTENAC	MO	2/13/2009	Preferred Stock w/ Exercised Warrants	\$40,000,000.00	\$0.00	\$45,820,950.80 Sold, in full; warrants not outstanding						
	RELIANCE BANCSHARES, INC. RELIANCE BANCSHARES, INC.	FRONTENAC FRONTENAC	MO	9/25/2013				\$40,00	(\$401,96	0.00)	\$1,004.90	\$196,000.00	\$2,199,799.80	2,000
8.14	RIDGESTONE FINANCIAL SERVICES, INC. RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD BROOKFIELD	WI		Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$9,630,106.93 Sold, in full; warrants not outstanding \$8.96	240.00	10.90	\$822.60 (\$1.933.660.00		\$476,206.83	545
	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	3/26/2013					340.00 (\$89,66	3.40)	\$022.00 (\$1,933,660.00	1	\$476,206.83	545
8,116	RISING SUN BANCORP RISING SUN BANCORP	RISING SUN RISING SUN	MD	1/9/2009	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$195,637.00 Currently Not Collectible			(\$5,983,000,00			
11.14.15	RIVER VALLEY BANCORPORATION, INC.	WAUSAU		6/12/2009	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$19,928,275.00 Redeemed, in full: warrants not outstanding						
	RIVER VALLEY BANCORPORATION, INC. RIVER VALLEY BANCORPORATION, INC.	WAUSAU WAUSAU	WI	6/6/2012 5/15/2013				\$10,501 \$4,501	000.00	10,500,00 4,500,00	\$1.00 \$1.00		\$750,000.00	750,000
15	RIVERSIDE BANCSHARES, INC.	LITTLE ROCK LITTLE ROCK	AR	5/15/2009		\$1,100,000.00	\$0.00	\$1,622,708.57 Redeemed, in full; warrants not outstanding \$1,100		1,100,00	\$1.00		\$55,000.00	55,000
8.95.97		LITTLE ROCK	AR	5/14/2014	Professed Stock w/ Everolged Warrante	\$25,000,000,00	\$0.00	\$1,100 \$738,021.00 Currently Not Collectible	000.00	1,100,00			\$55,000.00	55,000
	ROGERS BANCSHARES, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC.	LITTLE ROCK NARBERTH	AR PA	7/5/2013	Preferred Stock w/ Warrants	\$30.407.000.00	\$0.00	\$36,696,518.83 Sold, in full; warrants outstanding			(\$25,000,000.00)		
	ROYAL BANCSHARES OF PENNSYLVANIA, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH NARBERTH	PA	7/1/2014			23.00	\$9,00 \$21,40	000.00	9,00 21,40		\$1,863,990.00 \$4,433,603,77		
	ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH	PA	9/26/2014					(\$367.04		91,207.11	\$4,433,6U3.77		
11	S&T BANCORP, INC. S&T BANCORP, INC.	INDIANA INDIANA	PA PA	1/16/2009	Preferred Stock w/ Warrants	\$108,676,000.00	\$0.00	\$124,916,099.34 Redeemed, in full; warrants not outstanding \$108,676		108,67	\$1,000.00			
	S&T BANCORP, INC.	INDIANA		6/11/2013					000.00	100,67	ψ1,000.00		\$527,361.00	517,012
44	SAIGON NATIONAL BANK SALISBURY BANCORP, INC.	WESTMINSTER LAKEVILLE	CT	12/23/2008 3/13/2009	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$1,549,000.00 \$8.816,000.00	\$1,549,000.00 \$0.00	\$0.00 Full investment outstanding; warrants outstanding \$10.100.960.44 Redeemed, in full; warrants not outstanding						
	SALISBURY BANCORP, INC.	LAKEVILLE	CT	8/25/2011				\$8,810	00.00	8,81	\$1,000.00		\$205,000.00	57,671
11,44	SALISBURY BANCORP, INC. SANDY SPRING BANCORP, INC. SANDY SPRING BANCORP, INC.	OLNEY OLNEY	MD	11/2/2011	Preferred Stock w/ Warrants	\$83,094,000.00	\$0.00	\$95,137,868.33 Redeemed, in full; warrants not outstanding					\$205,000.00	5/,6/1
	SANDY SPRING BANCORP, INC. SANDY SPRING BANCORP, INC.	OLNEY OLNEY	MD	7/21/2010				\$41,54 \$41,54		41,54 41,54	\$1,000.00 \$1,000.00			
	SANDY SPRING BANCORP, INC.	OI NEY	MD	2/23/2011						41.34			\$4,450,000.00	651,547
8,14	SANTA CLARA VALLEY BANK, N.A SANTA CLARA VALLEY BANK, N.A	SANTA PAULA SANTA PAULA	CA	3/8/2013	Preferred Stock w/ Exercised Warrants	\$2,900,000.00	\$0.00	\$2,697,208.51 Sold, in full; warrants not outstanding \$2,468	029.00	2,90	\$850.01 (\$434,971.00)	\$98,251.45	145
	SANTA CLARA VALLEY BANK, N.A SANTA LUCIA BANCORP	SANTA PAULA	CA	4/9/2013	Dreferred Stock of Warrants	\$4,000,000.00	60.00	\$3.131.111.11 Sold. in full: warrants not outstanding	(\$25,00			1		
	SANTA LUCIA BANCORP SBT BANCORP, INC.	ATASCADERO ATASCADERO SIMSBURY	CA	10/21/2011	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants		\$0.00	\$2.80	000.00	4,00	\$700.00 (\$1,200,000.00)		
8,14,44	SBT BANCORP, INC. SBT BANCORP, INC.	SIMSBURY SIMSBURY	CT	3/27/2009 8/11/2011	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78 Redeemed, in full; warrants not outstanding \$4,00		4.00			\$200,000.00	200
11	SCBT FINANCIAL CORPORATION	COLUMBIA	SC	1/16/2009	Preferred Stock w/ Warrants	\$64,779,000.00	\$0.00	\$67,294,638.84 Redeemed, in full; warrants not outstanding		4,00			2230,000.00	

rootnote	Institution Manua	Class	Circle	Date	Odeland Investment Tona	Colollar I Investment America	Outstanding Investment	Total Cook Pools ²	American	(Fa-1) ⁴	Channe	Ava. Price (Realized Loss) / (Write-off)	Colu ⁵	Wt Amount	We Charac
	SCBT FINANCIAL CORPORATION	COLUMBIA	SC	5/20/2009	Original investment Type	Original Investment Amount	Outstanding investment	Total Cash Back Investment Status	\$64,779,000.00	(Fee)	Shares 64,779	\$1,000.00 (Realized Loss) / (Write-off)	Gain	\$1,400,000.00	Wt Shares
	SCBT FINANCIAL CORPORATION SEACOAST BANKING CORPORATION OF FLORIDA	COLUMBIA STUART	FI	6/24/2009	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$49,045,470.38 Sold, in full; warrants not outstanding						\$1,400,000.00	303,083
	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST BANKING CORPORATION OF FLORIDA	STUART STUART	FL	4/3/2012 5/30/2012					\$41,020,000,00	(\$615,300.00)	2,000	\$20.510.00 (\$8.980.000.0)	4	\$55,000.00	589,623
8,14,44	SEACOAST COMMERCE BANK	CHULA VISTA	CA	12/23/2008	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,153,780.00 Redeemed, in full; warrants not outstanding							309,023
8,14	SEACOAST COMMERCE BANK SECURITY BANCSHARES OF PULASKI COUNTY, INC.	CHULA VISTA WAYNESVILLE		9/1/2011 2/13/2009	Preferred Stock w/ Exercised Warrants	\$2,152,000.00	\$0.00	\$1,983,756.24 Sold, in full; warrants not outstanding	\$1,800,000.00		1,800	\$1,000.00		\$90,000.00	90
	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE WAYNESVILLE	MO	12/10/2012					\$174,537.72 \$1,315,959.00		252 1 900	\$692.61 (\$77.462.2) \$692.61 (\$584.041.0)	3	\$69.186.80	100
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	1/11/2013					\$1,313,838.00	(\$14,904.97)	1,500	\$092.01 (\$304,041.0)		\$09,100.00	100
8,14,44	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BUSINESS BANCORP	WAYNESVILLE SAN DIEGO	CA CA	3/26/2013 1/9/2009	Preferred Stock w/ Exercised Warrants	\$5,803,000.00	\$0.00	\$6,888,017.86 Redeemed, in full; warrants not outstanding		(\$10,095.03)			+		
8,14,44	SECURITY BUSINESS BANCORP	SAN DIEGO	CA	7/14/2011		\$6,815,000.00	\$0.00		\$5,803,000,00		5,803	\$1,000.00		\$290,000.00	290
	SECURITY CALIFORNIA BANCORP SECURITY CALIFORNIA BANCORP	RIVERSIDE RIVERSIDE	CA		Preferred Stock w/ Exercised Warrants			\$8,152,698.33 Redeemed, in full; warrants not outstanding	\$6,815,000.00		6,815	\$1,000.00		\$341,000.00	341
8,14,36,111	SECURITY CAPITAL CORPORATION SECURITY CAPITAL CORPORATION	BATESVILLE BATESVILLE	MS MS	6/26/2009	Preferred Stock w/ Exercised Warrants	\$17,388,000.00	\$0.00	\$19,063,111.00 Redeemed, in full; warrants not outstanding	\$17,388,000.00		17,388	\$1,000.00		\$522,000.00	522
11.36	SECURITY FEDERAL CORPORATION	AIKEN	SC	12/19/2008	Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$19,650,000.00 Redeemed, in full; warrants not outstanding						\$522,000.00	
	SECURITY FEDERAL CORPORATION SECURITY FEDERAL CORPORATION	AIKEN	SC	9/29/2010 7/31/2013					\$18,000,000.00		18,000	\$1,000.00		\$50,000,00	137,966
8,14,44	SECURITY STATE BANCSHARES, INC. SECURITY STATE BANCSHARES, INC.	CHARLESTON CHARLESTON	MO	2/20/2009 9/22/2011	Preferred Stock w/ Exercised Warrants	\$12,500,000.00	\$0.00	\$14,888,679.86 Redeemed, in full; warrants not outstanding	\$12,500,000.00		12.500	\$1,000.00		\$625,000.00	625
14.15	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	5/1/2009	Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00	\$14,543,635,13 Sold, in full: warrants not outstanding							
	SECURITY STATE BANK HOLDING COMPANY SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN JAMESTOWN	ND ND	6/24/2013 7/26/2013					\$10,750,000.00	(\$125.346.08)	10,750,000	\$1.17	\$1,784,607.50	\$720,368.55	538,000
	SEVERN BANCORP, INC.	ANNAPOLIS	MD	11/21/2008	Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00	\$26,915,463.85 Sold, in full; warrants outstanding		(\$120,040.00)		\$998.90 (\$25.732.3)			
	SEVERN BANCORP, INC. SEVERN BANCORP, INC.	ANNAPOLIS ANNAPOLIS		9/25/2013					\$23,367,267.70	(\$233.672.68)	23,393	\$998.90 (\$25,732.3)	j.		
11	SHORE BANCSHARES, INC.	EASTON	MD	1/9/2009	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$25,358,333.33 Redeemed, in full; warrants not outstanding							
	SHORE BANCSHARES, INC. SHORE BANCSHARES, INC.	EASTON EASTON	MD	4/15/2009					\$25,000,000.00		25,000	\$1,000.00		\$25,000.00	172,970
11,14,15	SIGNATURE BANCSHARES, INC. SIGNATURE BANCSHARES, INC.	DALLAS	TX	6/26/2009	Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$1,994,587.59 Redeemed, in full; warrants not outstanding	\$1 700 000 00		1 700 000	\$1.00		\$85,000,00	85 000
11	SIGNATURE BANK	NEW YORK	NY	12/12/2008	Preferred Stock w/ Warrants	\$120,000,000.00	\$0.00	\$132,967,606.41 Redeemed, in full; warrants not outstanding			1.700.000			200,000,00	65,000
	SIGNATURE BANK SIGNATURE BANK	NEW YORK NEW YORK	NY	3/31/2009					\$120,000,000.00		120,000	\$1,000.00		\$11,150,939.74	595,829
11	SIGNATURE BANK SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	1/16/2009	Preferred Stock w/ Warrants	\$7,414,000.00	\$0.00	\$7,816,685.55 Redeemed, in full; warrants not outstanding	\$7.414.000.00			64 000 00			
	SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP	BERNARDSVILLE BERNARDSVILLE	NJ NJ	5/20/2009 6/24/2009					\$7,414,000.00		7,414	\$1,000.00		\$275,000.00	163,065
8,32,97	SONOMA VALLEY BANCORP SONOMA VALLEY BANCORP	SONOMA SONOMA	CA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$8,653,000.00	\$0.00	\$347,164.00 Currently Not Collectible				(\$8,653,000.0)	n		
8,14	SOUND BANKING COMPANY	MOREHEAD CITY	NC	8/20/2010 1/9/2009	Preferred Stock w/ Exercised Warrants	\$3,070,000.00	\$0.00	\$3,575,224.44 Sold, in full; warrants not outstanding							
	SOUND BANKING COMPANY SOUND BANKING COMPANY	MOREHEAD CITY		1/13/2012					\$2,832,412,70	(\$25,000,00)	3,070	\$922.61 (\$237.587.3))	\$124,412.34	154
	SOUND BANKING COMPANY SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	MOREHEAD CITY GREENVILLE	SC	12/5/2008	Preferred Stock w/ Warrants	\$347,000,000.00	\$0.00	\$146,965,329.86 Sold, in full; warrants not outstanding		(\$25,050.55)					
8.14	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK SOUTHCREST FINANCIAL GROUP, INC.	GREENVILLE FAYETTEVILLE	GA .	9/30/2010 7/17/2009	Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00	\$13,109,014.25 Sold, in full; warrants not outstanding	\$130,179,218.75		130,179	\$1,000.00 (\$216,820,781.2)	1	\$400,000.00	10,106,796
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	3/8/2013					\$1,814,620,00		2,000	\$907.31 (\$185,380.0)			
	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE FAYETTEVILLE	GA	3/11/2013 4/9/2013					\$9,889,679.00	(\$117,042.99)	10,900	\$907.31 (\$1,010,321.0)	-	\$588,264.19	645
9,11,36	SOUTHERN BANCORP, INC. SOUTHERN BANCORP, INC.	ARKADELPHIA ARKADELPHIA	AR	1/16/2009 8/6/2010	Preferred Stock	\$11,000,000.00	\$0.00	\$11,855,555.56 Redeemed, in full; warrants not outstanding	\$11,000,000.00		11.000	\$1,000.00			
	SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC	12/5/2008	Preferred Stock w/ Warrants	\$42,750,000.00	\$0.00	\$51,088,046,14 Redeemed, in full: warrants not outstanding							
	SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN FIRST BANCSHARES, INC.	WINSTON-SALEM GREENVILLE	NC SC	10/1/2012	Preferred Stock w/ Warrants	\$17.299.000.00	\$0.00	\$19,401,361.89 Sold, in full; warrants not outstanding	\$42,750,000.00		42,750	\$1,000.00			
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	2/27/2009 7/3/2012	Trouted Gook W Transis	¥17,255,000.00	\$0.00	\$15,401,501.55 Solo, III tali, Wartaris No. Colouraing	\$15,638,296.00	(\$234,574.44)	17,299	\$904.00 (\$1,660,704.0)	n)		
8.14.45	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC.	GREENVILLE CLEVELAND		7/25/2012 5/15/2009	Preferred Stock w/ Exercised Warrants	\$4.862.000.00	\$0.00	\$5,718,111,14 Redeemed, in full: warrants not outstanding					-	\$1,100,000.00	399,970
8,14,44	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN	9/8/2011			\$0.00		\$4,862,000.00		4,862	\$1,000.00		\$243,000.00	243
8,14,44	SOUTHERN ILLINOIS BANCORP, INC. SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL.	8/25/2011	Preferred Stock w/ Exercised Warrants	\$5,000,000.00			\$5,000,000.00		5,000	\$1,000.00		\$250,000.00	250
44	SOUTHERN MISSOURI BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF POPLAR BLUFF	MO	12/5/2008 7/21/2011	Preferred Stock w/ Warrants	\$9,550,000.00	\$0.00	\$13,504,763.89 Redeemed, in full; warrants not outstanding	\$9 550 000 00		9 550	\$1,000,00			
	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF SYLACAUGA	MO	5/13/2015					35,330,000,00		5.330	31.000.00		\$2,700,000.00	231,891
8	SOUTHFIRST BANCSHARES, INC.	SYLACAUGA SYLACAUGA	AL	6/12/2009	Preferred Stock w/ Exercised Warrants	\$2,760,000.00	\$0.00	\$3,202,464.28 Sold, in full; warrants not outstanding	\$2,722,050.00		2 760	\$986.25 (\$37,950.0)))	\$140.617.94	138
	SOUTHFIRST BANCSHARES, INC. SOUTHFIRST BANCSHARES, INC.	SYLACAUGA	AL	6/29/2015 8/6/2015					V	(\$25,000.00)	2,110	(421)2223		¥,	
11	SOUTHWEST BANCORP, INC. SOUTHWEST BANCORP, INC.	STILLWATER STILLWATER	OK	12/5/2008 8/8/2012	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$85,247,569.91 Redeemed, in full; warrants not outstanding	\$70,000,000.00		70,000	\$1,000.00			
0.44.44	SOUTHWEST BANCORP, INC.	STILLWATER	OK	5/29/2013		\$18,215,000,00	60.00	\$21,632,668.61 Redeemed, in full; warrants not outstanding						\$2,287,197.00	703,753
0,14,44	SOVEREIGN BANCSHARES, INC. SOVEREIGN BANCSHARES, INC.	DALLAS DALLAS	TX	3/13/2009 9/22/2011			\$0.00		\$18,215,000.00		18,215	\$1,000.00		\$911,000.00	911
8	SPIRIT BANKCORP, INC.	BRISTOW	OK	3/27/2009	Preferred Stock w/ Exercised Warrants	\$30,000,000.00	\$0.00	\$11,803,691.75 Sold, in full; warrants not outstanding	\$9.000.000.00		30.000	\$300.00 (\$21.000.000.0	n	\$631.941.75	1,500
	SPIRIT BANKCORP, INC. SPIRIT BANKCORP, INC.	BRISTOW BRISTOW	OK	1/6/2013					\$5,000,000.00	(\$90,000.00)	00,000	\$555.55		9001,041.70	1,000
8.14.74	ST. JOHNS BANCSHARES, INC. STANDARD BANCSHARES, INC.	ST. LOUIS HICKORY HILLS	IL IL	3/13/2009 4/24/2009	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$3,000,000.00 \$0.00	\$1,270,908.00 Full investment outstanding; warrants outstanding \$75,757,163.03 Redeemed, in full; warrants not outstanding					+		
11.61	STANDARD BANCSHARES, INC. STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	HICKORY HILLS	IL	2/22/2013	Preferred Stock w/ Warrants	\$36.842.000.00	\$0.00	\$42,514,919.19 Redeemed, in full; warrants not outstanding	\$60,000,000.00		12,903,226	\$4.65	\$3,000,000.00		
11,61	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY	12/14/2011	Preierred Stock w Warrants	\$36,842,000.00	\$0.00	\$42,514,919.19 Redeemed, in full, warrants not outstanding	\$36,842,000.00		36,842	\$1,000.00			
15,17,44	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANK OF BARTLEY, THE	JERICHO BARTLEY	NY NE	5/27/2015	Subordinated Debentures w/ Exercised Warrants	\$1,697,000.00	\$0.00	\$2,030,299.18 Redeemed, in full; warrants not outstanding						\$100,566.69	488,847
	STATE BANK OF BARTLEY, THE	BARTLEY		9/22/2011					\$1,697,000.00		1,697,000	\$1.00		\$51,000.00	51,000
8,11	STATE BANKSHARES, INC. STATE BANKSHARES, INC.	FARGO FARGO	ND	8/12/2009	Preferred Stock w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$58,008,472.23 Redeemed, in full; warrants not outstanding	\$12,500,000.00		12,500	\$1,000.00			
8.11.36	STATE BANKSHARES, INC. STATE CAPITAL CORP.	FARGO GREENWOOD	ND MS	6/29/2011	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,080,708.67 Redeemed, in full; warrants not outstanding	\$37,500,000.00		37,500	\$1,000.00		\$2,500,000.00	250
	STATE CAPITAL CORP.	GREENWOOD	MS	9/29/2010			•		\$15,000,000,00		15,000	\$1,000.00		\$750,000.00	750
12,16	STATE STREET CORPORATION	BOSTON	MA MA	6/17/2009	Preferred Stock w/ Warrants	\$2,000,000,000.00	\$0.00	\$2,123,611,111.12 Redeemed, in full; warrants not outstanding	\$2,000,000,000.00		20,000	\$100,000.00			
	STATE STREET CORPORATION STATE STREET CORPORATION	BOSTON BOSTON	MA	6/17/2009 7/8/2009					\$2,000,000,000.00		20,000	\$100,000.00		\$60,000,000.00	2,788,104
11,14,15	STEARNS FINANCIAL SERVICES, INC. STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD ST. CLOUD	MN	6/26/2009 1/18/2012	Subordinated Debentures w/ Exercised Warrants	\$24,900,000.00	\$0.00	\$31,495,442.29 Redeemed, in full; warrants not outstanding	\$24,900,000,00		24.900.000	\$1.00		\$1,245,000,00	1.245.000
15,17,45	STEELE STREET BANK CORPORATION	DENVER DENVER	CO	9/25/2009	Subordinated Debentures w/ Exercised Warrants	\$11,019,000.00	\$0.00	\$13,078,672.60 Redeemed, in full; warrants not outstanding							
11	STEELE STREET BANK CORPORATION STELLARONE CORPORATION	CHARLOTTESVILLE	VA	9/1/2011	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$37,191,875.00 Redeemed, in full; warrants not outstanding	\$11,019,000.00		11,019,000	\$1.00		\$331,000.00	331,000
	STELLARONE CORPORATION STELLARONE CORPORATION	CHARLOTTESVILLE	VA	4/13/2011					\$7,500,000.00 \$22,500,000.00		7,500 22,500	\$1,000.00 \$1,000.00			
	STELLARONE CORPORATION	CHARLOTTESVILLE	VA	12/18/2013					322,300,000.00		22,300	31.000.00		\$2,920,000.00	302,623
11	STERLING BANCORP STERLING BANCORP	NEW YORK NEW YORK	NY	12/23/2008 4/27/2011	Preferred Stock w/ Warrants	\$42,000,000.00	\$0.00	\$47,869,108.33 Redeemed, in full; warrants not outstanding	\$42.000.000.00		42.000	\$1,000.00			
	STERLING BANCORP	NEW YORK	NY	5/18/2011					Ç.2,000,000.00		72,000			\$945,775.00	516,817
11	STERLING BANCSHARES, INC. STERLING BANCSHARES, INC.	HOUSTON HOUSTON	TX	12/12/2008 5/5/2009		\$125,198,000.00	\$0.00	\$130,542,485.91 Redeemed, in full; warrants not outstanding	\$125,198,000.00		125,198	\$1,000.00	+		
	STERLING BANCSHARES, INC. STERLING FINANCIAL CORPORATION	HOUSTON		6/15/2010		\$303,000,000.00	\$0.00	\$424.757.200.62 Sold in full upperstraints also						\$2,857,914.52	2,615,557
24		SPOKANE SPOKANE	WA	8/20/2012		\$303,000,000.00	\$0.00	\$121,757,209.63 Sold, in full; warrants not outstanding	\$114,772,740.00	(\$1,434,659.25)	5,738,637	\$20.00 (\$188,227,260.0)	a)		
31	STERLING FINANCIAL CORPORATION									1				\$825,000,00	97,541
31	STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION	SPOKANE MIDI AND PARK	WA	9/19/2012	Proferred Stock w/ Warrants	\$10,000,000,00	80.00	\$11.400.453.22 Redeemed in full warrants not outstanding							
31	STERLING FINANCIAL COPPORATION STERLING FINANCIAL COPPORATION STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK MIDLAND PARK	NJ NJ	1/30/2009 9/1/2011	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,400,453.22 Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			
31 44 8,11,14	STERING FINANCIAL COPPORATION STERING FINANCIAL COPPORATION STEWARDSHIP FINANCIAL COPPORATION STEWARDSHIP FINANCIAL COPPORATION STEWARDSHIP FINANCIAL COPPORATION	MIDLAND PARK MIDLAND PARK MIDLAND PARK	NJ NJ	1/30/2009 9/1/2011 10/26/2011	Preferred Stock w/ Warrants						10,000	\$1,000.00		\$107,398.00	133,475
31 44 8,11,14	STERLING FINANCIAL COPPORATION STERLING FINANCIAL COPPORATION STEWARDSHIP FINANCIAL COPPORATION STEWARDSHIP FINANCIAL COPPORATION STEWARDSHIP FINANCIAL COPPORATION STOCKNESS FINANCIAL COPPORATION STOCKNESS FINANCIAL COPPORATION STOCKNESS FINANCIAL COPPORATION STOCKNESS FINANCIAL COPPORATION	MIDLAND PARK MIDLAND PARK MIDLAND PARK RAPID CITY RAPID CITY	NJ NJ NJ SD SD	9/1/2011 10/26/2011 2/6/2009 1/12/2011	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$10,000,000.00 \$15,568,000.00	\$0.00	\$11,400,453.22 Redeemed, in full; warrants not outstanding \$18,101,553.84 Redeemed, in full; warrants not outstanding	\$4,000,000,00		4,000	\$1,000.00			133,475
31 44 8,11,14 8,14	STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION STEWARBOHIP FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION	MIDLAND PARK MIDLAND PARK MIDLAND PARK RAPID CITY	NJ NJ SD SD SD SD PA	1/30/2009 9/1/2011 10/26/2011 2/6/2009 1/12/2011 3/16/2011	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants			\$18,101,553.84 Redeemed, in full; warrants not outstanding			4,000 11,568 10,351 622			\$107,398.00 \$778,000.00 \$130,704.17 \$8,358.99	133,475

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Footnote	Institution Name STONEBRIDGE FINANCIAL CORP. SUBURBAN ILLINOIS BANCORP, INC.	WEST CHESTER	PA State	4/9/2013	Original Investment Type	Original Investment Amount	Outstanding Investment	Total dusti back infosment dutas	Amount	(\$25,000.00)	Shares	Avg. Price (Realized Loss) / (Write-off)	Gain*	Wt Amount	Wt Shares
15,123	SUBURBAN ILLINOIS BANCORP, INC. SUBURBAN ILLINOIS BANCORP, INC.	ELMHURST ELMHURST	IL.	6/19/2009 7/16/2015		\$15,000,000.00	\$0.00	\$24,929,429.70 Redeemed, in full; warrants not outstanding	\$15,000,000.00		15.000.000	\$1.00		\$750,000,00	750,000
44	SUMMIT STATE BANK	SANTA ROSA	CA	12/19/2008	Preferred Stock w/ Warrants	\$8,500,000.00	\$0.00	\$9,930,625,00 Redeemed, in full: warrants not outstanding						\$750,000.00	100,000
	SUMMIT STATE BANK SUMMIT STATE BANK	SANTA ROSA SANTA ROSA	CA CA	8/4/2011 9/14/2011					\$8,500,000.00		8,500	\$1,000.00		\$315,000.00	239,212
11	SUN BANCORP, INC. SUN BANCORP, INC.	VINELAND VINELAND	NJ NJ	1/9/2009	Preferred Stock w/ Warrants	\$89,310,000.00	\$0.00	\$92,513,970.83 Redeemed, in full; warrants not outstanding	\$89.310.000.00		89.310	\$1,000.00			
	SUN BANCORP, INC.	VINELAND	NJ	5/27/2009					\$89,310,000.00		09,310	\$1,000.00		\$2,100,000,00	1,620,545
11	ISUNTRUST BANKS, INC.	ATLANTA ATLANTA	GA.	11/14/2008	Preferred Stock w/ Warrants	\$3,500,000,000.00 \$1,350,000,000.00	\$0.00	\$5,448,052,772.51 Redeemed, in full; warrants not outstanding						-	
	SUNTRUST BANKS, INC. SUNTRUST BANKS, INC.	ATLANTA ATLANTA	GA	3/30/2011		\$1,330,000,000.00		s	4,850,000,000.00		48,500	\$100,000.00			
24.49.97	SUNTRUST BANKS, INC. SUPERIOR BANCORP INC.	ATLANTA BIRMINGHAM	GΑ	9/28/2011	Preferred Stock w/ Warrants	\$69,000,000,00	\$0.00	\$4 983 333 33 Currently Not Collectible						\$30,066,661.40	17,900,182
	SUPERIOR BANCORP INC.	BIRMINGHAM MOUNT AIRY	AL	4/15/2011								(\$69,000,000.00			
8,11,14	SURREY BANCORP SURREY BANCORP	MOUNT AIRY MOUNT AIRY	NC	12/29/2010	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,314,972.22 Redeemed, in full; warrants not outstanding	\$2,000,000.00		2.000	\$1,000.00		\$100,000.00	100
11	SUSQUEHANNA BANCSHARES, INC.	MOUNT AIRY LITITZ	PA	12/12/2008	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$328,991,401.58 Redeemed, in full; warrants not outstanding							
	SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES, INC.	LITITZ LITITZ		4/21/2010					\$200,000,000.00		200,000	\$1,000.00 \$1,000.00			
8,11,14	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	1/19/2011		\$4,000,000.00	\$0.00	\$4,721,382.89 Redeemed, in full; warrants not outstanding						\$5,269,179.36	3,028,264
	SV FINANCIAL, INC. SV FINANCIAL, INC.	STERLING STERLING	IL	4/10/2009 8/31/2011			\$0.00		\$4,000,000.00		4,000	\$1,000.00		\$200,000.00	200
12.16	SVB FINANCIAL GROUP SVB FINANCIAL GROUP	SANTA CLARA SANTA CLARA	CA	12/12/2008	Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00	\$253,929,027,78 Redeemed, in full: warrants not outstanding	\$235.000.000.00		235.000	\$1.000.00		-	
	SVB FINANCIAL GROUP	SANTA CLARA	CA	6/16/2010					\$233,000,000.00		233,000	\$1,000.00		\$6,820,000.00	354,058
14,15,44	SWORD FINANCIAL CORPORATION SWORD FINANCIAL CORPORATION	HORICON	WI	5/8/2009	Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00	\$17,019,233.91 Redeemed, in full; warrants not outstanding	\$13.644.000.00		13 644 000	\$1.00		\$682 000 00	682.000
11	SYNOVUS FINANCIAL CORP.	COLUMBUS	GA	12/19/2008	Preferred Stock w/ Warrants	\$967,870,000.00	\$0.00	\$1,190,614,526,39 Redeemed, in full: warrants outstanding						3002,000.00	002,000
8.103	SYNOVUS FINANCIAL CORP. SYRINGA BANCORP	COLUMBUS BOISE	GA ID	7/26/2013	Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$0.00	\$253,122.22 Currently Not Collectible	\$967,870,000.00		967,870	\$1,000.00			
0,100	SYRINGA BANCORP	BOISE		1/31/2014								(\$8,000,000.00			
	TAYLOR CAPITAL GROUP TAYLOR CAPITAL GROUP	ROSEMONT	IL.	6/19/2012	Preferred Stock w/ Warrants	\$104,823,000.00	\$0.00	\$120,845,170.80 Sold, in full; warrants not outstanding	\$93 659 350 50	(\$1.404.890.26)	104 823	\$893.50 (\$11.163.649.50			
	TAYLOR CAPITAL GROUP	ROSEMONT	IL	7/18/2012										\$9,839,273.00	1,462,647
15,17,45	TCB CORPORATION/COUNTY BANK TCB CORPORATION/COUNTY BANK	GREENWOOD GREENWOOD	SC	9/8/2011	Subordinated Debentures w/ Exercised Warrants	\$9,720,000.00	\$0.00	\$11,611,381.34 Redeemed, in full; warrants not outstanding	\$9,720,000.00		9,720,000	\$1.00		\$292,000.00	292,000
8,97,100	ITCB HOLDING COMPANY	THE WOODLANDS	TX	1/16/2009	Preferred Stock w/ Exercised Warrants	\$11,730,000.00	\$0.00	\$690,832.08 Currently Not Collectible							
11	TCB HOLDING COMPANY TCF FINANCIAL CORPORATION	THE WOODLANDS WAYZATA	MN	12/13/2013	Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00	\$378,547,699.45 Redeemed, in full; warrants not outstanding				(\$11,730,000.00			
	TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION	WAYZATA WAYZATA	MN	4/22/2009			,,,,,,,		\$361,172,000.00		361,172	\$1,000.00		\$9,449,980.56	3,199,988
8,11,14	TCF FINANCIAL CORPORATION TCNB FINANCIAL CORP TCNB FINANCIAL CORP	DAYTON DAYTON	OH	12/21/2009	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,384,611.11 Redeemed, in full; warrants not outstanding							3,199,988
63.97	TCNB FINANCIAL CORP	DAYTON	OH	8/3/2011		\$30,000,000.00	\$0.00		\$2,000,000.00		2,000	\$1,000.00		\$100,000.00	100
63,97	TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN FRANKLIN	TN	1/27/2012	Preferred Stock w/ Warrants							(\$30,000,000.00			
8,14	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE OAK RIDGE	TN	12/23/2008	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,331,713.17 Sold, in full; warrants not outstanding	\$298,000.00		298	\$1,022.11	\$6,588.78	\$19,218.87	20
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	4/29/2013					\$2,702,000.00		2,702	\$1,022.11	\$59,741.22		130
11	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TEXAS CAPITAL BANCSHARES, INC.	OAK RIDGE DALLAS	TN	5/31/2013	Preferred Stock w/ Warrants	\$75.000.000.00	\$0.00	\$82,777,816.21 Redeemed, in full; warrants not outstanding		(\$25,000.00)					
	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	5/13/2009		\$73,000,000.00	30.00	302,777,010.21 Redeemed, in fall, warrants not outstanding	\$75,000,000.00		75,000	\$1,000.00			
8.11.14	TEXAS CAPITAL BANCSHARES, INC. TEXAS NATIONAL BANCORPORATION INC.	DALLAS JACKSONVILLE	TX	3/17/2010	Preferred Stock w/ Exercised Warrants	\$3 981 000 00	\$0.00	\$4.475,307.67 Redeemed, in full: warrants not outstanding						\$6,559,066.21	758,086
	TEXAS NATIONAL BANCORPORTION INC. THE AND CORPORATION THE AND CORPORATION	JACKSONVILLE	TX	5/19/2010			30.00	· · · · · · · · · · · · · · · · · · ·	\$3,981,000.00		3,981	\$1,000.00		\$199,000.00	199
8,14,44	THE AND CORPORATION THE AND CORPORATION	TERRELL TERRELL	TX	8/7/2009	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,234,499.98 Redeemed, in full; warrants not outstanding	\$20,000,000.00		20,000	\$1,000.00		\$1,000,000.00	1.000
12,16	THE ANB CORPORATION THE BANCORP, INC.	WILMINGTON		12/12/2008	Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$52,787,673.44 Redeemed, in full; warrants not outstanding						\$1,000,000.00	1,000
	THE BANCORP, INC. THE BANCORP, INC.	WILMINGTON	DE	3/10/2010 9/8/2010					\$45,220,000,00		45,220	\$1,000.00		\$4,753,984.55	980.203
8	THE BANK OF CURRITUCK	MOYOCK	NC	2/6/2009	Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00	\$1,912,684.00 Sold, in full; warrants not outstanding							
11	THE BANK OF CURRITUCK THE BANK OF KENTUCKY FINANCIAL CORPORATION	MOYOCK CRESTVIEW HILLS	NC KY	12/3/2010 2/13/2009	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$40,091,342.55 Redeemed, in full; warrants not outstanding	\$1,742,850.00		4,021	\$433.44 (\$2,278,150.00			
	THE BANK OF KENTLICKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	12/22/2010					\$17,000,000.00		17,000	\$1,000.00			
	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS CRESTVIEW HILLS	KY	11/23/2011					\$17,000,000.00		17,000	\$1,000.00		\$2,150,648.55	276,078
8,14	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC.	BARABOO BARABOO	WI	1/16/2009	Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85 Sold, in full; warrants not outstanding	\$1,956,900.00		3.000	\$652.30 (\$1,043,100.00		\$403,161.92	407
	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	12/10/2012 12/11/2012 1/11/2013					\$1,577,672,70		17,749	\$652.30 (\$6.171,327.30		\$455,316.35	550
	THE BARABOO BANCORPORATION, INC. THE CONNECTICUT BANK AND TRUST COMPANY	BARABOO HARTEORD	WI	1/11/2013	Preferred Stock w/ Warrants	\$5.448.000.00	\$0.00	\$6,902,866.33 Redeemed, in full; warrants not outstanding		(\$135,345.73)					
	THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	CT	4/19/2012					\$5,448,000.00		5,448	\$1,000.00		\$792,783.00	175,742
44	THE ELMIRA SAVINGS BANK, FSB THE ELMIRA SAVINGS BANK, FSB	ELMIRA ELMIRA	NY	12/19/2008 8/25/2011	Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00	\$11,795,867.07 Redeemed, in full; warrants not outstanding	\$9.090.000.00		9.090	\$1,000.00			
	THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	5/6/2015					35,050,000.00		5.050	31300300		\$1,486,292.07	151,030
11	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA DAMARISCOTTA	ME	1/9/2009	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,722,063.78 Redeemed, in full; warrants not outstanding	\$12.500.000.00		12.500	\$1,000.00			
	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	3/27/2013					\$2,500,000.00		2,500	\$1,000.00			
	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA DAMARISCOTTA	ME	5/8/2013 5/28/2015					\$10,000,000.00		10,000	\$1,000.00		\$389,077.67	226,819
11,36	THE FIRST BANCSHARES INC		MS	2/6/2009	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,714,215.56 Redeemed, in full; warrants not outstanding							
	THE FIRST BANCSHARES, INC. THE FIRST BANCSHARES, INC.	HATTIESBURG HATTIESBURG	MS	9/29/2010 5/13/2015					\$5,000,000.00		5,000	\$1,000.00		\$302,410.00	54,705
8.11.14	THE FIRST STATE BANK OF MOBEETIE	MOBEETIE	TX	2/27/2009	Preferred Stock w/ Exercised Warrants	\$731,000.00	\$0.00	\$813,086,56 Redeemed, in full: warrants not outstanding	#70/ 000 C			64 000 00			
8,11,14	THE FIRST STATE BANK OF MOBEETIE THE FREEPORT STATE BANK	MOBEETIE HARPER	KS	4/14/2010 2/6/2009	Preferred Stock w/ Exercised Warrants	\$301,000.00	\$0.00	\$379,458.89 Redeemed, in full; warrants not outstanding	\$731,000.00		731	\$1,000.00		\$37,000.00	37
	THE FREEPORT STATE BANK THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARPER HARTFORD	KS	12/19/2012		\$3,400,000,000.00	60.00		\$301,000.00		301	\$1,000.00		\$15,000.00	15
-1	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD HARTFORD	CT	3/31/2010	Preferred Stock w/ Warrants	\$3,400,000,000.00	\$0.00		3.400.000.000.00		3,400,000	\$1,000.00			
0.44.44	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT		Destant Charles (Francisco Wessel	P4F 000 000 **								\$706,264,559.89	52,093,973
8,14,44	THE LANDRUM COMPANY THE LANDRUM COMPANY	COLUMBIA COLUMBIA	MO	8/18/2011	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,580,291.55 Redeemed, in full; warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00		\$750,000.00	750
8,14	THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED	KINSTON	NC	12/23/2008	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,232,652.17 Sold, in full; warrants not outstanding	\$7.359.000.00		7 500	\$981.20 (\$141.000.00		\$371,250.00	077
	THE LITTLE BANK, INCORPORATED	KINSTON KINSTON PITTSBURGH	NC	1/11/2013	Preferred Stock w/ Warrants				\$7,359,000,00	(\$73,590.00)	7.500	3901.ZU (\$141,000.00		\$3/1,250.00	375
11	THE LITTLE BANK, INCORPORATED THE PNC FINANCIAL SERVICES GROUP, INC. THE DNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA DA	12/31/2008	Preferred Stock w/ Warrants	\$7,579,200,000.00	\$0.00	\$8,320,638,950.83 Redeemed, in full; warrants not outstanding	7,579,200,000.00		75 700	\$100,000.00		4	
	THE PNC FINANCIAL SERVICES GROUP, INC. THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH PITTSBURGH	PA	2/10/2010 5/5/2010					11,319,200,000.00		15,792	\$100,000.JU		\$320,372,284.16	16,885,192
8.14.44	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES LOS ANGELES	CA	2/20/2009 9/1/2011	Preferred Stock w/ Exercised Warrants	\$5,450,000.00	\$0.00	\$6,474,752.14 Redeemed, in full: warrants not outstanding	\$5,450,000.00		5,450	\$1,000.00		\$273,000.00	270
8,14	ITHE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	1/9/2009	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$13,065,246.00 Sold, in full; warrants not outstanding			5,450				2/3
	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA GA	3/8/2013					\$244,225.00 \$11,478,575.00		250 11.750	\$976.90 (\$5,775.00 \$976.90 (\$271,425.00		\$4,806.45 \$571,967.55	505
	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	4/9/2013					,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(\$117,228,00)	11,100	(92.1,425.00		23,007.00	
	THE VICTORY BANCORP, INC. THE VICTORY BANCORP, INC.	LIMERICK	PA PA	2/27/2009	Preferred Stock w/ Exercised Warrants	\$541,000.00 \$1,505,000.00	\$0.00	\$2,322,183.20 Redeemed, in full; warrants not outstanding							
8,18,21,44		LIMERICK	PA	9/22/2011				20 110 120 21 21 11 11	\$2,046,000.00		2,046	\$1,000.00		\$61,000.00	61
8,18,21,44	THE VICTORY BANCORP, INC.	COLUMN			Preferred Stock w/ Exercised Warrants	\$5.677.000.00	\$0.00	\$6,449,130.64 Sold, in full; warrants not outstanding							
8,18,21,44	THE VICTORY BANCORP, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO	FL FL					l l	\$1,165,528.32		1 312	\$888.36 (\$146.471.68	1	1	
8,18,21,44 8,21	THE VICTORY BANCORP, INC. THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO ORLANDO ORLANDO	FL	11/8/2012					\$1,165,528,32 \$3,877,691.40	1000	1,312 4,365	\$888.36 (\$146.471.68 \$888.36 (\$487,308.60		\$282,284.64	284
8,18,21,44	THE VICTORY BANCORP, INC. THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO ORLANDO ORLANDO	FL	11/8/2012 11/9/2012 1/11/2013		\$37,000,000.00	\$0.00	\$13,444,359.59 Sold, in full; warrants not outstanding	\$3,877,691.40	(\$50,432.20)	4,365	\$888.36 (\$487,308.60			284
8,18,21,44	THE VICTORY BANCORP, INC. THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC. THE FRANCIAL CORP. THEE SHORES BANCORPORATION, INC. THE FRANCIAL CORP.	ORLANDO ORLANDO ORLANDO ORLANDO NAPLES NAPLES	FL FL FL FL	11/8/2012 11/9/2012 1/11/2013 12/5/2008 9/30/2010	Preferred Stock w/ Warrants			\$13,444,359.59 Sold, in full: warrants not outstanding	\$1,165,528.32 \$3,877,691.40 \$12,119,637.37	(\$50,432.20)	1,312 4,365 12,120	\$888.36 (\$146.471.68 \$888.36 (\$487,308.60 \$1,000.00 (\$24,880,362.63		\$282,284.64 \$40,000.00	1,106,389
8,18,21,44 8,21 8,47,97	THE VICTORY BANCORP, INC. THREE SHORES BANCORPORATION, INC. THE FINANCIAL CORP TIE FINANCIAL CORP TIE FINANCIAL CORP	ORLANDO ORLANDO ORLANDO ORLANDO ORLANDO NAPLES NAPLES NAPLES MT. PLEASANT	FL FL FL FL GA	11/8/2012 11/9/2012 1/11/2013 12/5/2008 9/30/2010 12/19/2008 4/17/2009	Preferred Stock w/ Warrants	\$37,000,000.00 \$14,448,000.00 \$3,800,000.00	\$0.00 \$14.448,000.00 \$0.00	\$13,444,359,59 Sold, in full, warrants not outstanding \$1,196,973,33 Full investment outstanding warrants outstanding \$223,000,00 Eand bankings/Preceivership	\$3,877,691.40	(\$50,432.20)	4,365	\$888.36 (\$487,308.60 \$1,000.00 (\$24,880,362.63			1,106,389
8,21	THE VICTORY SANCORR, INC. THERE SHORES BANCORPORATION, INC. THERE SHORES BANCORPORATION, INC. THERE SHORES BANCORPORATION, INC. THE SHORES BANCORPORATION, INC. THE FRANKLAL CORP THE FRANKLAL CORP TIDELANDS BANCSHARES, INC. TIDELANDS BANCSHARES, INC.	ORLANDO ORLANDO ORLANDO ORLANDO ORLANDO NAPLES NAPLES MT. PLEASANT TIFTON TIFTON	FL FL FL FL SC GA	11/8/2012 11/9/2012 1/11/2013 12/5/2008 9/30/2010 12/19/2008 4/17/2009	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$14.448.000.00 \$3,800.000.00	\$14,448,000.00 \$0.00	\$1.195.973.33 Full investment outstanding: warrants outstanding \$223,208.00 Exited bankruptcy/Receivership	\$3,877,691.40	(\$50,432.20)	4,365	\$888.36 (\$487,308.60			1,106,389
8,21	THE VICTORY BANCORP, INC. THREE SHORES BANCORPORATION, INC. THE FINANCIAL CORP TIE FINANCIAL CORP TIE FINANCIAL CORP	ORLANDO ORLANDO ORLANDO ORLANDO ORLANDO NAPLES NAPLES NAPLES MT. PLEASANT	FL FL FL FL SC GA	11/8/2012 11/9/2012 1/11/2013 12/5/2008 9/30/2010 12/19/2008 4/17/2009	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$14,448,000.00	\$14,448,000.00	\$1,195,973,33 Full investment outstanding: warrants outstanding	\$3,877,691.40	(\$50,432.20)	4,365	\$888.36 (\$487,308.60 \$1,000.00 (\$24,880,362.63			1,106,389

	L de d. H	All .						Total Cach Rack ² Investment Status*		on 14				Wt Amount Wt Shares
Footnote	Institution Name TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM	WA State	11/9/2012 11/13/2012	Original Investment Type	Original Investment Amount Or	outstanding Investment	Total Cash Back Investment Status	\$1,580,962.50 \$9,481,462.50	(Fee)	Shares 1,833	\$862.50 (\$252,03 \$862.50 (\$1,511,53	.50) Gain*	Wt Amount Wt Shares
	TIMBERLAND BANCORP, INC.	HOQUIAM HOQUIAM	WA	1/11/2013					\$9,481,462.50	(\$143,528.63)	10,993	\$862.50 (\$1,511,53	.50)	
8.11.14	TIMBERLAND BANCORP, INC. TITONKA BANCSHARES, INC.	HOQUIAM TITONKA	WA	6/11/2013	Preferred Stock w/ Exercised Warrants	\$2,117,000.00	\$0.00	\$2,569,490.36 Redeemed, in full; warrants not outstanding						\$1,301,856,00 370,89
0,11,14	TITONKA BANCSHARES, INC.	TITONKA	IA	4/4/2012					\$2,117,000.00		2,117	\$1,000.00		\$106,000.00 10
8	TODD BANCSHARES, INC. TODD BANCSHARES, INC.	HOPKINSVILLE HOPKINSVILLE	KY	9/25/2013		\$4,000,000.00	\$0.00	\$5,210,672.22 Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00		\$200,000.00 20
45	TOWNEBANK TOWNEBANK	PORTSMOUTH PORTSMOUTH	VA	12/12/2008	Preferred Stock w/ Warrants	\$76,458,000.00	\$0.00	\$88,577,166.67 Redeemed, in full: warrants not outstanding	\$76,458,000.00		76.458	\$1,000.00		
_	TREATY OAK BANCORP, INC.	PORTSMOUTH AUSTIN	VA	5/15/2013					\$70,438,000.00		70,400	\$1,000.00		\$1,500,000.00 554,33
8	TREATY OAK BANCORP, INC. TREATY OAK BANCORP, INC.	AUSTIN	TX	2/15/2011	Preferred Stock w/ Warrants	\$3,268,000.00	\$0.00	\$2,412,702.03 Sold, in full; warrants outstanding	\$500,000.00		3,118	\$160.36 (\$2,618,00	.00)	
	TREATY OAK BANCORP, INC. TREATY OAK BANCORP, INC.	AUSTIN	TX	12/21/2012 8/6/2015					\$150,000,00		150,000	\$1.00		\$1,570,287.00
8,14,44	ITRIAD BANCORP. INC.	AUSTIN FRONTENAC	MO	3/27/2009	Preferred Stock w/ Exercised Warrants	\$3,700,000.00	\$0.00	\$4,386,324.64 Redeemed, in full; warrants not outstanding						
8,14,44	TRIAD BANCORP, INC. TRI-COUNTY FINANCIAL CORPORATION	FRONTENAC WALDORF	MD	9/22/2011	Preferred Stock w/ Exercised Warrants	\$15,540,000.00	\$0.00	\$18,653,115.75 Redeemed, in full; warrants not outstanding	\$3,700,000.00		3,700	\$1,000.00		\$185,000.00 18
8.14	TRI-COUNTY FINANCIAL CORPORATION TRINITY CAPITAL CORPORATION	WALDORF LOS ALAMOS	MD NM	9/22/2011	Preferred Stock w/ Exercised Warrants	\$35,539,000.00	\$0.00	\$34,644,476.74 Sold, in full; warrants not outstanding	\$15,540,000,00		15,540	\$1,000.00		\$777,000.00 77
0,14	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	8/7/2012		\$30,338,000.00	\$0.00	\$34,044,470.74 Solu, III full, wallants not outstanding	\$2,639,379.50		3,518	\$750.25 (\$878,62	.50)	\$163,062.90 179
	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS LOS ALAMOS	NM NM	8/9/2012 8/10/2012					\$7,038,845.50 \$16,984,909.75		9,382 22,639	\$750.25 (\$2,343,15 \$750.25 (\$5,654.09	.50)	\$1,300,776.05 1,39 \$191,948.33 20
8 9 11	TRINITY CAPITAL CORPORATION TRI-STATE BANK OF MEMPHIS	LOS ALAMOS MEMPHIS	NM	9/11/2012	Preferred Stock	\$2.795.000.00	\$0.00	\$2,985,215.11 Redeemed, in full: warrants not outstanding		(\$266,631.35)				
8,9,11	TRI-STATE BANK OF MEMPHIS TRI-STATE BANK OF MEMPHIS	MEMPHIS	TN	8/13/2010	Preferred Stock				\$2,795,000.00		2,795	\$1,000.00		
8,11	TRISTATE CAPITAL HOLDINGS, INC. TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH PITTSBURGH	PA PA	2/27/2009 9/26/2012	Preferred Stock w/ Exercised Warrants	\$23,000,000.00	\$0.00	\$28,642,402.33 Redeemed, in full; warrants not outstanding	\$23.000.000.00		23 000	\$1,000.00		\$1.150.000.00 1.15
8.14.18	TRISUMMIT BANK	KINGSPORT	TN	4/3/2009	Preferred Stock w/ Warrants	\$2,765,000.00	\$0.00	\$6,496,417.16 Sold, in full; warrants not outstanding	\$20,000,000.00		20,000	\$1,000.00		\$1,100,000.00
	TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT KINGSPORT	TN	12/22/2009		\$4,237,000.00			\$5,251,500.00		7.002	\$750.00 (\$1,750,50	.00)	\$124,665.75
44	TRISUMMIT BANK TRUSTMARK CORPORATION	KINGSPORT JACKSON	TN	1/11/2013	Preferred Stock w/ Warrants	\$215,000,000.00	\$0.00	\$236,287,500.00 Redeemed, in full; warrants not outstanding		(\$52,515.00)				
11	TRUSTMARK CORPORATION	JACKSON	MS	12/9/2009		\$215,000,000.00	\$0.00	\$236,267,500.00 Regerned, in full, warrants not outstanding	\$215,000,000,00		215,000	\$1,000.00		
8.14.44	TRUSTMARK CORPORATION TWO RIVERS FINANCIAL GROUP, INC.	JACKSON BURLINGTON	MS	12/30/2009	Preferred Stock w/ Exercised Warrants	\$12.000.000.00	\$0.00	\$14.075.133.27 Redeemed, in full: warrants not outstanding						\$10,000,000.00 1,647,93
44	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA	9/1/2011					\$12,000,000.00		12,000	\$1,000.00		\$600,000.00 6
11	U.S. BANCORP U.S. BANCORP	MINNEAPOLIS MINNEAPOLIS	MN	6/17/2009	Preferred Stock w/ Warrants	\$6,599,000,000.00	\$0.00	\$6,933,220,416.67 Redeemed, in full; warrants not outstanding	\$6,599,000,000,00		6,599,000	\$1,000.00		
8,122	U.S. BANCORP U.S. BANCORP U.S. BANCORP	MINNEAPOLIS	MN	6/17/2009 7/15/2009	Desformed Stook w/ Evereland Warrants	\$50.226.000.00	\$0.00	\$12,070,400,40, Sold in full warrants not outstandin-						\$139,000,000.00 32,679,10
	U.S. CENTURY BANK U.S. CENTURY BANK	MIAMI	FL	3/17/2015	Preferred Stock w/ Exercised Warrants	\$50,236,000.00		\$13,070,409.40 Sold, in full; warrants not outstanding	\$11,738,143.76		50,236	\$233.66 (\$38,497,85	.24)	\$586,953.92 2,51
8,14,44	UBT BANCSHARES, INC. UBT BANCSHARES, INC.	MARYSVILLE MARYSVILLE	KS	1/30/2009 8/11/2011	Preferred Stock w/ Exercised Warrants	\$8,950,000.00	\$0.00	\$10,634,911.78 Redeemed, in full; warrants not outstanding	\$8.950.000.00		8.950	\$1,000.00		\$450.000.00 4
22,97	UCBH HOLDINGS INC. UCBH HOLDINGS INC.	SAN FRANCISCO SAN FRANCISCO	CA	11/14/2008	Preferred Stock w/ Warrants	\$298,737,000.00	\$0.00	\$7,509,920.07 Currently Not Collectible	30,500,000.00		0.500			3430,000.00 4
12.16	IUMPQUA HOLDINGS CORP.	SAN FRANCISCO PORTLAND	OR OR	11/6/2009	Preferred Stock w/ Warrants	\$214,181,000.00	\$0.00	\$232,156,554.58 Redeemed, in full; warrants not outstanding				(\$298,737,00	.00)	
	UMPQUA HOLDINGS CORP.	PORTLAND PORTLAND PORTLAND	OR	2/17/2010 3/31/2010			•		\$214,181,000.00		214,181	\$1,000.00		\$4,500,000,00 1,110,89
8,14,18,44,45	UNION BANK & TRUST COMPANY	OXFORD	NC NC	5/1/2009	Preferred Stock w/ Warrants	\$3,194,000.00	\$0.00	\$7,031,291.65 Redeemed, in full; warrants not outstanding						\$4,500,000,00 1,110,89
	UNION BANK & TRUST COMPANY UNION BANK & TRUST COMPANY	OXFORD OXFORD	NC NC	12/18/2009 9/22/2011		\$2,997,000.00			\$6,191,000.00		6,191	\$1,000.00		\$160,000.00 16
8,11,17	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	12/29/2009	Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$0.00	\$2,639,873.33 Redeemed, in full; warrants not outstanding						\$100,000.00
	UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION	ALBUQUERQUE ALBUQUERQUE	NM NM	7/25/2012					\$600,000.00 \$1,579,000.00		600 1,579	\$1,000.00 \$1,000.00		\$65,000.00 6
12,16,25	UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	12/19/2008	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$62,145,972.22 Redeemed, in full; warrants not outstanding	\$59,000,000.00		59,000	\$1,000.00		
	UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN BOWLING GREEN	VA	11/18/2009					\$59,000,000.00		59,000	\$1,000.00		\$450,000.00 211,31
8	UNITED AMERICAN BANK UNITED AMERICAN BANK	SAN MATEO SAN MATEO	CA	2/20/2009 7/2/2014	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$3,432,657.85 Sold, in full: warrants not outstanding	\$3.319.050.00		8 700	\$381.50 (\$5,380,95	00)	\$138.607.85 43
	UNITED AMERICAN BANK UNITED BANCORP, INC.	SAN MATEO	CA	9/26/2014					\$5,515,655.55	(\$25,000.00)	0,700	4501.50	.00)	\$100,007.00
	UNITED BANCORP, INC. UNITED BANCORP, INC.	TECUMSEH TECUMSEH	MI	6/19/2012		\$20,600,000.00	\$0.00	\$20,315,924.72 Sold, in full; warrants not outstanding	\$17,005,300.00	(\$255,079.50)	20,600	\$825.50 (\$3,594,70	.00)	
44.00	LINITED BANCORP, INC.	TECHMSEH	MI	7/18/2012		\$10,300,000.00	\$0.00	\$11,182,763.89 Redeemed, in full; warrants not outstanding						\$38,000.00 311,49
11,36	UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE ATMORE	AL	9/3/2010	Preferred Stock w/ Warrants	\$10,300,000.00	\$0.00	\$11,162,763.69 Redeemed, in full, warrants not outstanding	\$10,300,000.00		10,300	\$1,000.00		
11.14.15	UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANK CORPORATION	ATMORE BARNESVILLE	GA	5/13/2015	Subordinated Debentures w/ Exercised Warrants	\$14,400,000.00	\$0.00	\$18,882,079.62 Redeemed, in full; warrants not outstanding						\$10,125.00 111,25
.,,,,,,,	UNITED BANK CORPORATION	BARNESVILLE	GA	7/3/2012	Preferred Stock w/ Warrants				\$14,400,000,00		14,400,000	\$1.00		\$720,000.00 720.00
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE BLAIRSVILLE	GA GA	3/26/2013	Preferred Stock w/ Warrants	\$180,000,000.00	\$0.00	\$210,367,527.00 Sold, in full; warrants not outstanding	\$1,516,900.00		1,576	\$962.50 (\$59,10	.00)	
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE BLAIRSVILLE	GA	3/27/2013					\$12,587,575.00 \$159,145,525.00		13,078 165,346	\$962.50 (\$490,42 \$962.50 (\$6,200,47	.00)	
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	4/9/2013					\$135,143,323.00	(\$1.732.500.00)	100,340	\$502.50 (\$0,200,47	.00)	
8,11,44	UNITED COMMUNITY BANKS, INC. UNITED FINANCIAL BANKING COMPANIES, INC.	BLAIRSVILLE VIENNA	GA VA	6/10/2013	Preferred Stock w/ Exercised Warrants	\$5,658,000.00	\$0.00	\$6,649,963.92 Redeemed, in full; warrants not outstanding						\$6,677.00 219,90
	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	12/15/2010			*****		\$3,000,000.00		3,000	\$1,000.00		
11	UNITED FINANCIAL BANKING COMPANIES, INC. UNITY BANCORP. INC.	VIENNA CLINTON	NJ NJ		Preferred Stock w/ Warrants	\$20,649,000.00	\$0.00	\$28.013.814.50 Redeemed, in full; warrants not outstanding	\$2,658,000.00		2,658	\$1,000.00		\$283,000.00 28
	UNITY BANCORP, INC. UNITY BANCORP, INC.	CLINTON	NJ N I	5/15/2013 7/3/2013					\$10,324,000.00 \$10,325,000.00		10,324 10,325	\$1,000.00 \$1,000.00		
	UNITY BANCORP, INC. UNITY BANCORP, INC. UNIVERSAL BANCORP	CLINTON CLINTON BLOOMFIELD	NJ	8/28/2013					g10,325,000.00		10,325	Q1,000.00		\$2,707,314.00 764,777
8	UNIVERSAL BANCORP	BLOOMFIELD BLOOMFIELD	IN IN	5/22/2009 8/8/2013	Preferred Stock w/ Exercised Warrants	\$9,900,000.00	\$0.00	\$12,066,668.65 Sold, in full; warrants not outstanding	\$237.527.50		250	\$950.11 (\$12.47	.50)	
	UNIVERSAL BANCORP	BLOOMFIELD	IN	8/12/2013					\$9,168,561.50	(\$9.4.060.89)	9,650	\$950.11 (\$481,43		\$476,573.62 49
9,11,15	UNIVERSAL BANCORP UNIVERSITY FINANCIAL CORP.	ST. PAUL ST. PAUL	MN	9/12/2013	Subordinated Debentures	\$11,926,000.00	\$0.00	\$12,948,886.40 Redeemed, in full; warrants not outstanding		(\$94,060.89)				
8	UNIVERSITY FINANCIAL CORP. US METRO BANK	ST. PAUL GARDEN GROVE	MN	7/30/2010	Preferred Stock w/ Exercised Warrants	\$2.861,000.00	\$2.861,000,00	\$432,678.00 Full investment outstanding: warrants outstanding	\$11,926,000.00		11,926,000	\$1.00		
8,11	LIWHARRIE CAPITAL CORP	ALBEMARI F	NC	12/23/2008	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$2,861,000.00	\$432,678.00 Full investment outstanding: warrants outstanding \$12,916,040.83 Redeemed, in full; warrants not outstanding						
	UWHARRIE CAPITAL CORP UWHARRIE CAPITAL CORP	ALBEMARLE ALBEMARLE	NC NC	4/3/2013					\$7,742,000.00 \$2,258,000.00		7,742 2,258	\$1,000.00 \$1,000.00		\$500,000.00 50
8,11,14	VALLEY COMMERCE BANCORP	VISALIA	CA	1/30/2009	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$9,403,400.50 Redeemed, in full; warrants not outstanding	\$7,700,000,00					
8	VALLEY COMMUNITY BANK VALLEY COMMUNITY BANK	PLEASANTON PLEASANTON	CA	3/21/2012 1/9/2009	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$2,947,090.75 Sold, in full; warrants not outstanding			7,700	\$1,000.00		\$385,000.00 38
	VALLEY COMMUNITY BANK VALLEY COMMUNITY BANK	PLEASANTON PLEASANTON	CA	1/6/2013					\$2,296,800.00	(\$25,000.00)	5,500	\$417.60 (\$3,203,20	.00)	\$45,815.25
11	VALLEY FINANCIAL CORPORATION	PLEASANTON ROANOKE	VA	1/6/2014 12/12/2008	Preferred Stock w/ Warrants	\$16,019,000.00	\$0.00	\$21,311,670.48 Redeemed, in full; warrants not outstanding		(423,000.30)				
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE ROANOKE	VA VA	11/14/2012 2/20/2013					\$1,600,000.00 \$1,600,000.00		1,600 1,600	\$1,000.00 \$1,000.00		
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE ROANOKE	VA	5/15/2013 8/14/2013					\$1,600,000.00 \$1,600,000.00		1,600	\$1,000.00 \$1,000.00		
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE	VA	10/16/2013					\$9,619,000.00		9,619	\$1,000.00 \$1,000.00		
		ROANOKE	VA MI	11/13/2013	Preferred Stock w/ Exercised Warrants	\$1,300,000,00	\$0.00	\$1,489,774.73 Redeemed, in full; warrants not outstanding						\$1,547,891.58 344,74
8 14 44	VALLEY FINANCIAL CORPORATION	SAGINAW						\$1,409,774.73 Redeemed, in full, warrants not outstanding \$318,400,781.94 Redeemed, in full; warrants not outstanding	\$1,300,000.00		1,300	\$1,000.00		\$65,000.00
8,14,44	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL GROUP, LTD. VALLEY FINANCIAL GROUP, LTD.	SAGINAW SAGINAW	MI	9/22/2011	B (10 1 (10))		\$0.00		1				1	1 1
8,14,44	VALLEY FINANCIAL GORPORATION VALLEY FINANCIAL GROUP, LTD. VALLEY FINANCIAL GROUP, LTD. VALLEY FINANCIAL GROUP, LTD. VALLEY NATIONAL BANCORP	SAGINAW SAGINAW WAYNE WAYNE	MI NJ NJ	11/14/2008	Preferred Stock w/ Warrants	\$300,000,000.00		go 10,400,701.34 [Redectified, III fall, Walland Not obtaining	\$75,000,000.00		75,000	\$1,000.00		
8,14,44	VALLEY FINANCIAL GORDORATION VALLEY FINANCIAL GROUP, LTD. VALLEY FINANCIAL GROUP, LTD. VALLEY MANUAL BANCORP VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP	SAGINAW WAYNE WAYNE WAYNE	MI NJ NJ	11/14/2008 6/3/2009 9/23/2009		\$300,000,000.00		go 10,400,101.04 Necdocrino, in rule, Warter to 100 October long	\$75,000,000.00 \$125,000,000.00		125,000	\$1,000.00		
11	VALLEY FINANCIAL GORDO T.I.O. VALLEY FINANCIAL GROUP LTD. VALLEY FINANCIAL GROUP LTD. VALLEY NATONAL BANCORP	SAGINAW WAYNE WAYNE WAYNE WAYNE	MI NJ NJ NJ NJ	11/14/2008 6/3/2009 9/23/2009 12/23/2009 5/24/2010							125,000			\$5,421,615,27 2,532.54
11	VALLEY FINANCIAL GOUPP CITO. VALLEY FINANCIAL GROUP LTD. VALLEY FINANCIAL GROUP LTD. VALLEY MANDON BANCORP VALLEY MATONAL BANCORP	SAGINAW WAYNE WAYNE WAYNE WAYNE WAYNE WAYNE WAYNE DALLAS	MI NJ NJ NJ NJ NJ TX	11/14/2008 6/3/2009 9/23/2009 12/23/2009 5/24/2010 6/26/2009	Preferred Stock w/ Exercised Warrants	\$300,000,000.00	\$0.00	\$3,503,795.81 Redeemed, in full; warrants not outstanding	\$125,000,000.00 \$100,000,000.00		125,000 100,000	\$1,000.00 \$1,000.00		\$5,421,615,27 2,532,54: \$150,000,00 15
8,14,44 11 8,41,44	VALLEY FINANCIAL GOUP CITO. VALEY FINANCIAL GROUP LTD. VALEY FINANCIAL GROUP LTD. VALEY MATONAL BANCORP VALEY NATIONAL BANCORP VERTER HOLDINGS, INC. PICELTY RESOURCES COMPANY) VERTIER HOLDINGS, INC. PICELTY RESOURCES COMPANY)	SAGINAW WAYNE WAYNE WAYNE WAYNE WAYNE WAYNE DALLAS DALLAS MIDLOTHIAN	MI NJ NJ NJ NJ TX TX VA	11/14/2008 6/3/2009 9/23/2009 12/23/2009 5/24/2010 6/26/2009 8/25/2011 5/1/2009	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants				\$125,000,000,000 \$100,000,000,000 \$3,000,000,000		125,000 100,000 3,000	\$1,000.00 \$1,000.00 \$1,000.00		\$5,421,615.27 2,532,542 \$150,000.00 156
11	VALLEY FINANCIAL GOUP LTD. VALLEY FINANCIAL GROUP LTD. VALLEY FINANCIAL GROUP LTD. VALLEY MATCHAL BANCORP VALLEY NATIONAL BANCORP VERTIER HOLDINGS, INC. (FIDELITY RESOURCES COMPANY) VERTIER HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	SAGINAW WAYNE WAYNE WAYNE WAYNE WAYNE WAYNE DALLAS DALLAS	MI NJ NJ NJ NJ TX TX TX VA VA	11/14/2008 6/3/2009 9/23/2009 12/23/2009 5/24/2010 6/26/2009 8/25/2011 5/1/2009 11/19/2013	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$3,000,000.00	\$0.00 \$0.00	\$3,503,795.81 Redeemed, in full; warrants not outstanding	\$125,000,000.00 \$100,000,000.00	(\$56.723.61)	125,000 100,000	\$1,000.00 \$1,000.00	.56)	

		8 11	State Date Orig	inal Investment Type ¹ Original Investment Amount	Outstanding Investment Total Cash Back ²	Investment Status* Amount	- 4	01		(Realized Loss) / (Write-off) Gain ⁵ Wt Amount	.uu.ou
Footnote	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA 1/31/2014	inal Investment Type Original Investment Amount	Outstanding investment Total Cash Back	Investment Status* Amount	(Fee)	Snares	Avg. Price	(Realized Loss) / (Write-off) Gain Wt Amount \$33,263,000.	
8,17	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 6/12/2009 Preferred Stock w	/ Exercised Warrants \$4,700,000	00 \$0.00 \$3,694,442.50	Sold, in full; warrants not outstanding					
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 8/8/2013			\$325,353.86		533		(\$207,646.14)	
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 8/12/2013			\$2,543,620.14		4,167	\$610.42	(\$1.623.379.86) \$63.481.	25 143
8.11.14	VIRGINIA COMPANY BANK VISION BANK - TEXAS	NEWPORT NEWS RICHARDSON	VA 9/12/2013 TX 4/24/2009 Preferred Stock w	/ Exercised Warrants \$1,500,000	00 \$0.00 \$1.898.258.59	Redeemed, in full; warrants not outstanding	(\$25,000.00)				
	VISION BANK - TEXAS	RICHARDSON	TX 12/28/2012	V-1883/188	, , , , , , , , , , , , , , , , , , ,	\$787,500.00		788	\$1,000.00		
	VISION BANK - TEXAS	RICHARDSON	TX 7/10/2013			\$712,500.00		713	\$1,000.00	\$75,000.	JO 75
	VIST FINANCIAL CORP. VIST FINANCIAL CORP.	WYOMISSING WYOMISSING	PA 12/19/2008 Preferred Stock w PA 8/1/2012	/ Warrants \$25,000,000	00 \$0.00 \$30,710,646,33	Redeemed, in full: warrants not outstanding \$25,000,000.00		25.000	\$1,000.00	\$1,189,813.	.00 367.984
8.14.45	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA 1/30/2009 Preferred Stock w	/ Exercised Warrants \$110,000,000	00 \$0.00 \$131,236.874.33	Redeemed, in full; warrants not outstanding		25,000	\$1,000.00	\$1,189,613.	307,904
	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA 9/15/2011			\$110,000,000.00		110,000	\$1,000.00	\$5,500,000.	00 5,500
8,11,17	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA 12/11/2009 Preferred Stock w	/ Exercised Warrants \$12,000,000	00 \$0.00 \$14,731,826.23	Redeemed, in full; warrants not outstanding					
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA 4/4/2012			\$3,000,000,00 \$4,000,000,00		3,000 4,000			
	WACHUSETT FINANCIAL SERVICES, INC. WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA 1/30/2013 MA 4/23/2014			\$4,000,000.00		4,000 5,000		\$478,000	00 478
11	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA 12/19/2008 Preferred Stock w	/ Warrants \$22,000,000	00 \$0.00 \$23.592.311.11	Redeemed, in full; warrants not outstanding		3,000	\$1,000.00	\$470,000.	470
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON BOSTON	MA 11/24/2009			\$22,000,000.00		22,000	\$1,000.00		
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA 12/16/2009							\$568,700.	00 390,071
11,16	WASHINGTON BANKING COMPANY	OAK HARBOR	WA 1/16/2009 Preferred Stock w	/ Warrants \$26,380,000	00 \$0.00 \$30,628,344.45	Redeemed, in full; warrants not outstanding					
	WASHINGTON BANKING COMPANY WASHINGTON BANKING COMPANY	OAK HARBOR OAK HARBOR	WA 1/12/2011 WA 3/2/2011			\$26,380,000.00		26,380	\$1,000.00	\$1,625,000.	00 246,082
11	WASHINGTON FEDERAL, INC.	SEATTLE	WA 11/14/2008 Preferred Stock w	/ Warrants \$200,000,000	00 \$0.00 \$220,749,985.18	Redeemed, in full; warrants not outstanding				\$1,020,000.	U 240,002
	WASHINGTON FEDERAL, INC.	SEATTLE	WA 5/27/2009			\$200,000,000.00		200,000	\$1,000.00		
	WASHINGTON FEDERAL, INC.	SEATTLE	WA 3/15/2010							\$15,388,874.	.07 1,707,456
8,18,21,44	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA 1/30/2009 Preferred Stock w		00 \$0.00 \$15,317,317.86	Redeemed, in full; warrants not outstanding					
	WASHINGTONFIRST BANKSHARES, INC. WASHINGTONFIRST BANKSHARES, INC.	RESTON RESTON	VA 10/30/2009 VA 8/4/2011	\$6,842,000		\$13,475,000.00		13.475	\$1,000.00	\$332,000	00 332
8.17	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 6/26/2009 Preferred Stock w	/ Exercised Warrants \$5.625.000	00 \$0.00 \$6.398.893.44	Sold, in full: warrants not outstanding		10,475	\$1,000.00	\$332,000.	332
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 2/6/2013	90,065,000	90,300,000,75	\$4,831,002.80		5,212	\$926.90	(\$380,997.20) \$18,644.	66 19
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 2/7/2013			\$92,690.00		100	\$926.90	(\$7,310.00) \$147,194. (\$22,880.30)	39 150
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 2/8/2013			\$290,119.70	(850 405 10)	313	\$926.90	(\$22,880.30)	_
11	WAUKESHA BANKSHARES, INC. WEBSTER FINANCIAL CORPORATION	WAUKESHA WATERBURY	WI 3/26/2013 CT 11/21/2008 Preferred Stock w	/Warranto \$400,000,000	00 \$0.00 \$457.333.286.51	Redeemed, in full: warrants not outstanding	(\$52,138.13)				\rightarrow
	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 3/3/2010 Preferred Stock W	3400,000,000	au.uu a457,333,286,51	Redeemed, in full: warrants not outstanding \$100,000,000,000		100.000	\$1,000.00		
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 10/13/2010			\$100,000,000.00		100,000	\$1,000.00		
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 12/29/2010			\$200,000,000.00		200,000	\$1,000.00		
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 6/8/2011							\$20,388,842.	06 3,282,276
11	WELLS FARGO & CO. WELLS FARGO & CO.	MINNEAPOLIS MINNEAPOLIS	MN 10/28/2008 Preferred Stock w MN 12/23/2009	/ Warrants \$25,000,000,000	00 S0.00 S27.281.347.113.95	Redeemed, in full: warrants not outstanding \$25,000,000,000.00		25 000	\$1,000,000.00		_
	WELLS FARGO & CO. WELLS FARGO & CO.	MINNEAPOLIS	MN 5/26/2010			\$25,000,000,000.00		25,000	\$1,000,000.00	\$840,374,891.	73 110,261,688
11	WESBANCO, INC.	WHEELING	WV 12/5/2008 Preferred Stock w	/ Warrants \$75,000,000	00 \$0.00 \$78,804,166.67	Redeemed, in full; warrants not outstanding				\$2.0,0.1,00.1	
	WESBANCO, INC.	WHEELING	WV 9/9/2009			\$75,000,000.00		75,000	\$1,000.00		
	WESBANCO, INC.	WHEELING	WV 12/23/2009							\$950,000.	00 439,282
11	WEST BANCORPORATION, INC. WEST BANCORPORATION, INC.	WEST DES MOINES WEST DES MOINES	IA 12/31/2008 Preferred Stock w IA 6/29/2011	/ Warrants \$36,000,000	00 \$0.00 \$41,195,000.00	Redeemed, in full; warrants not outstanding \$36,000,000,000		36.000	\$1,000.00		
	WEST BANCORPORATION, INC.	WEST DES MOINES WEST DES MOINES	IA 8/31/2011			\$36,000,000.00		36,000	\$1,000.00	\$700,000	00 474,100
11	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA 2/13/2009 Preferred Stock w	/ Warrants \$83,726,000	00 \$0.00 \$87,360,236.61	Redeemed, in full; warrants not outstanding				Ų. 131613.	
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA 9/2/2009			\$41,863,000.00		41,863			
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA 11/18/2009			\$41,863,000.00		41,863	\$1,000.00	2010.000	
44	WESTAMERICA BANCORPORATION WESTERN ALLIANCE BANCORPORATION	SAN RAFAEL LAS VEGAS	CA 11/21/2011 NV 11/21/2008 Preferred Stock w	/ Warrants \$140,000,000	00 \$0.00 \$160.365,000.00	Redeemed, in full; warrants not outstanding				\$878,256	00 246,698
44	WESTERN ALLIANCE BANCORPORATION WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV 9/27/2011	140,000,000	30.00 3100,303,000.00	\$140,000,000.00		140,000	\$1,000.00		
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV 11/23/2011						¥1,1000.00	\$415,000.	00 787,107
8,117	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA 12/23/2008 Preferred Stock w	/ Exercised Warrants \$7,290,000	00 \$0.00 \$554,083.00	Currently Not Collectible					
	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA 11/7/2014	15 1 1111 1						(\$7,290,000.00)	
8,14,18	WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH MONMOUTH	IL 12/23/2008 Preferred Stock w IL 12/29/2009	// Exercised Warrants \$6,855,000 \$4,567,000	00 \$0.00 \$13,053,910.87	7 Sold, in full; warrants not outstanding					_
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 11/8/2012	\$4,307,000	~	\$1,050,524,72		1 117	\$940.49	(\$66.475.28)	
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 11/9/2012			\$9,673,015.37		10,305	\$938.67	(\$631,984.63) \$335,417.	.06 343
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 1/11/2013				(\$107,235.41)				
8,11,78	WESTERN RESERVE BANCORP, INC. WESTERN RESERVE BANCORP, INC.	MEDINA MEDINA	OH 5/15/2009 Preferred Stock w OH 11/30/2012	/ Exercised Warrants \$4,700,000	00 \$0.00 \$5,842,197.92	Redeemed, in full; warrants not outstanding \$4,700,000.00		4,700	\$1,000.00	\$235,000	
0	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR 2/20/2009 Preferred Stock w	/ Exercised Warrants \$16,800,000	00 \$0.00 \$20.275.427.10	\$4,700,000.00 Sold, in full: warrants not outstanding		4,700	\$1,000.00	\$235,000.	JU 235
0	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR 7/1/2014	Exercised Wallants 310,000,000	30.00 320.273.427.10	\$1,300,000.00		1,300	\$1.063.21	\$82,173.00	-
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR 7/2/2014			\$15,500,000.00		15,500		\$979,755.00 \$1,002,535.	38 840
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR 9/26/2014				(\$178,619.28)				
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA 12/19/2008 Preferred Stock w LA 6/3/2011	/ Warrants \$300,000,000	00 \$0.00 \$343,733,333.33	Redeemed, in full; warrants not outstanding \$300,000,000,000		300.000	64 000 ***	\$6,900,000	00 2.631.579
11	WHITNEY HOLDING CORPORATION WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	NEW ORLEANS WILMINGTON	DE 12/12/2008 Preferred Stock w	/ Warrants \$330,000,000	00 \$0.00 \$369.920.833.33	\$300,000,000.00 Redeemed, in full; warrants outstanding		300,000	\$1,000.00	\$6,900,000.	JU 2,631,579
	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE 5/13/2011	\$30,000,000	\$0.00 \$309,920,033.30	\$330,000,000.00		330,000	\$1,000.00		$\overline{}$
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA 12/12/2008 Preferred Stock w	/ Warrants \$62,158,000	00 \$0.00 \$68,809,170.52	2 Sold, in full; warrants not outstanding					
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA 4/3/2012			\$58,646,694.58	(\$879,700.42)	62,158	\$943.51	(\$3,511,305.42)	
11	WILSHIRE BANCORP, INC.	LOS ANGELES	CA 6/20/2012	/ Worronto	20 00 200 701 700 00	Redomed in full unreate not outstand				\$760,000	00 949,460
11	WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL 12/19/2008 Preferred Stock w IL 12/22/2010	/ Warrants \$250,000,000	\$0.00 \$300,704,730.81	Redeemed, in full; warrants not outstanding \$250,000,000,000		250.000	\$1,000.00		
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST HUNTSVILLE	IL 2/14/2011			\$250,000,000.00		200,000	\$1,000.00	\$25,600,564.	15 1,643,295
8,14	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL 5/15/2009 Preferred Stock w	/ Exercised Warrants \$2,720,000	00 \$0.00 \$2,780,391.21	Sold, in full; warrants not outstanding					
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL 6/24/2013			\$2,343,851,20	100 1 000	2,720	\$861.71	(\$376,148.80) \$90,940.	JO 136
	WORTHINGTON FINANCIAL HOLDINGS, INC. WSFS FINANCIAL CORPORATION	HUNTSVILLE WILMINGTON	AL 7/26/2013 DE 1/23/2009 Preferred Stock w	/ Warrants \$52,625,000	00 \$0.00 \$57.640.856.64	Sold, in full; warrants not outstanding	(\$24,999.99)				-
	WSFS FINANCIAL CORPORATION WSFS FINANCIAL CORPORATION	WILMINGTON	DE 1/23/2009 Preferred Stock w	\$52,525,000	30.00 307,040,856.64	Sold, in full; warrants not outstanding \$48.157.663.75	(\$722.364.96)	52,625	\$915.11	(\$4,467,336,25)	_
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE 9/12/2012				(4. aajaa 1.00)	52,020		\$1,800,000.	.00 175,105
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC 1/16/2009 Preferred Stock w			Sold, in full; warrants not outstanding					
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC 7/24/2009	\$13,312,000	00		(0000 000		****		
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC 9/18/2012			\$44,149,056.00	(\$662,235.84)	49,312	\$895.30	(\$5,162,944.00) \$55.677.	00 91.178
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN ELKIN	NC 6/10/2013 NC 6/11/2013							\$55,677. \$20,000.	
8.14.45	YORK TRADITIONS BANK	YORK	PA 4/24/2009 Preferred Stock w	/ Exercised Warrants \$4.871,000	00 \$0.00 \$5,705,022.14	Redeemed, in full: warrants not outstanding					
	YORK TRADITIONS BANK	YORK	PA 7/14/2011			\$4,871,000.00		4,871	\$1,000.00	\$244,000.	30 244
11	ZIONS BANCORPORATION	SALT LAKE CITY	UT 11/14/2008 Preferred Stock w	/ Warrants \$1,400,000,000	00 \$0.00 \$1,661,027,529.62	Redeemed, in full; warrants not outstanding			01.000		
	ZIONS BANCORPORATION ZIONS BANCORPORATION	SALT LAKE CITY SALT LAKE CITY	UT 3/28/2012 UT 9/26/2012			\$700,000,000.000 \$700,000,000.000		700,000 700,000	\$1,000.00 \$1,000.00		_
	ZIONS BANCORPORATION ZIONS BANCORPORATION	SALT LAKE CITY	UT 12/5/2012			\$700,000,000.00		, 55,000	\$1,000.00	\$7.666.418.	51 5,789,909
				TOTALS \$204,894,726,320	90 \$262,832,503.71 \$226,646,744,763.56	\$199,562,396,334.37	(\$38,027,858.19)			(\$5,069,497,481.92) \$6,906,733,060.44 \$8,065,339,497.	

Footnote Footnote Description
1 All pricing is at par.
2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
8 Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
12 Redemption pursuant to a qualified equity offering.
13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
17 This institution participated in the expansion of CPP for small banks.
18 This institution received an additional investment through the expansion of CPP for small banks.
19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.

Footnote Footnote Description
22 As of the date of this report, this institution is in bankruptcy proceedings.
23 On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
29 On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
30 Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan S
31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.
32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

Footnote	Footnote Description
3	33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by
	First Merchants Capital Trust III.
(34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is
	equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the
	conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury
	received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
(35 On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific
	Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously
	accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was
	converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock.
	Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive
	\$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
3	36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment
	under the terms of the CDCI program. See "Community Development Capital Initiative" below.
3	37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment.
	Therefore this disposition amount does not represent cash proceeds to Treasury.
3	38 On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred
	Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
	the Certificate of Designations for the MCF, Treasury's \$60,547,000 of MCF was subsequently converted into 52,225,550 shares of common stock.
3	39 Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury
	for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
	40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than
	5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
	41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the
	acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the
	acquiror entered into on 3/23/2011.
4	42 As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC
	Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent
	to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury,
	the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement. 43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I")
	Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the
	terms of the agreement between Treasury and BMO entered into on 05/16/2011.
4	44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the
	Small Business Lending Fund.

Footnote	Footnote Description
	45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection
	with the institution's participation in the Small Business Lending Fund.
	46 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal
	Deposit Insurance Corporation (FDIC) was named Receiver.
	47 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named
	Receiver.
	48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal
	Deposit Insurance Corporation (FDIC) was named Receiver.
	49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation
	(FDIC) was named Receiver.
	50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
	51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named
	Receiver.
	52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which
	appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common
	stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
	54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired
	company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury,
	the acquired company and the acquiror entered into on 9/16/2011.
	55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions,
	which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending
	Fund, which occurred at a later date.
	57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking,
	which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	58 As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant
	issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
	59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation
	were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc.
	entered into on 11/30/2011.
	60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a
	purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement
	between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
	61 As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was
	exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.

Footnote	Footnote Description
62	2 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount
	together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
63	3 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions,
	and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
64	On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
65	5 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject
	to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
	On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
67	As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and
	exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the
69	acquired company and the acquiror entered into on 7/19/2012. 3 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit
00	Insurance Corporation (FDIC) as receiver.
69	On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle
	at a discount subject to the satisfaction of the conditions specified in the agreement.
70	On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as
7.	receiver.
/1	On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
72	2 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of
12	preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency
	agreement executed on 10/23/2012.
73	3 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
	On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with
	Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W
	Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
75	5 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal
	Deposit Insurance Corporation (FDIC) was named Receiver.
76	6 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a
	discount subject to the satisfaction of the conditions specified in the agreement.
77	In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had
	been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant
	to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
78	3 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B
	preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.

Footnote Footnote Description	
79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for a	an aggregate purchase price of \$3,700,000, pursuant to
the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.	
80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agree ("Starbuck") entered into on 12/11/2012.	eement with PremierWest and Starbuck Bancshares, Inc.
81 In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding" the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued divide held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into	ends and (ii) exchanged the Community Financial warrant
82 On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal I	
share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Coagreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with	mpany, Inc. that, pursuant to the placement agency
83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to Corporation ("Trustmark") entered into on 02/11/2013.	
84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purcha agreement between Treasury and FBG entered into on 2/12/13.	ase price of \$8,000,000, pursuant to the terms of the
85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issuexchanged its Pacific International warrant for an equivalent warrant issued by BBCN.	
86 On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, amo	. , , , ,
87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as thereto.	
88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in shares of common stock on 3/19/2013.	·
89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Cr 4/1/2013.	
90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.	anged for a like warrant issued by F.N.B. Corporation,
91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federiver.	deral Deposit Insurance Corporation (FDIC) was named
92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.	
93 On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial C sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was	

94 On 8/12/2013, Anchor Banckorp Wisconsin Inc. ("Anchor") filed a voluntary patition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in corner to Incellitate the restrictive in accordance with its terms, pursuant to which (i) Treasury's preferred stock, was exchanged for 60,000,000 shares of common stock (by 19/2013). 95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas. 96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent will be convented to common stock equivalent will be convented to common stock equivalent will be convented to common stock upon the receipt of certain shareholder approvals. 97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gow/inital/thes/financial-stability/reports/Beges/Month/Repgrot-to-Congress-aspx. 96 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock to recommon stock was completed and Treasury sold such common stock to purchase agreements dated as of 11/15/2013. 99 On 12/5/2013, Treasury entered into sold apprehend to such a security of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock opurchases pursuant to securities purchase agreements dated as of 11/15/2013. 99 On 12/5/2013, Treasury entered into a securities purchase agreement with First-Ottagens by CBTC Delaware and Capital Purchase agreements dated as of 11/15/2013. 101 As a	Footnote	Footnote Description
a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 927/ 2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the University's preferred stock was exchanged of 60,000,000 shares of common stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013. 96 On 76/2013, Toesury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock the receipt of certain shareholder agrovals. 97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership. For a full list of institutions are the entered bankruptcy or receivership. For a full list of institutions are the entered bankruptcy or receivership. For a full list of institutions are the entered bankruptcy or receivership. For a full list of institutions in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports-Pages/forthyly-report		<u> </u>
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		Treasury agreed to sell to Fair Sterling the OFF preferred stock and warrant issued by FODO, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
	108	On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho. On 11/25/2014, the bankruptcy court for the District of Idaho confirmed
to the Department of Justice of a 3% litigation fee).	1	to the Department of Justice of a 3% litigation fee).

Footnote Footnote Description
109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014 with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each date as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
112 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
113 On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
114 On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014.
115 On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
116 The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, 10/17/2014.
117 The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.
118 On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.
119 On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014.
120 As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.
121 On 12/11/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 3/8/2015. Completion of the sale under this authority occurred on 3/6/2015.
122 On 03/17/2015, Treasury sold all of its preferred stock issued by U.S. Century Bank to purchasers for total proceeds of \$12.3 million, pursuant to a securities purchase agreement dated as a March 17, 2015.
123 On 7/15/2015, Treasury entered into an agreement with Suburban Illinois Bancorp, Inc. (Suburban), pursuant to which Treasury agreed to sell its CPP senior subordinated securities to Suburban for (i) \$15,750,000, plus (ii) all accrued and unpaid dividends through 4/1/2015 subject to the conditions specified in such agreement. This transaction was in conjunction with a merger between Suburban and Wintrust Financial Corporation. The sale was completed on 7/16/2015.
124 On 8/4/2015, Treasury entered into an agreement with City National Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/7/2015.

Footnote	e Footnote Description
	125 On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all Preferred Stock and Warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for an
	aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.
	126 On 8/27/2015, Treasury entered into an agreement with Patapsco Bancorp, Inc. and Howard Bancorp, Inc., in connection with a merger pursuant to which Treasury agreed to sell its Patapsco
	Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Howard Bancorp, Inc. for (i) \$6,300,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the
	conditions specified in the agreement. The sale was completed on 8/28/2015.
	127 On 9/18/2015, Treasury entered into an agreement with Goldwater Bank, N.A. and Kent Wiechert, pursuant to which Treasury agreed to sell all of its CPP preferred stock issued by Goldwater
	Bank, N.A.to Wiechert for total proceeds of \$1,348,000 subject to the satisfaction of conditions specified in the agreement. The sale was completed on 9/21/2015.
	128 On 10/2/2015, Treasury completed the exchange of its Capital Commerce Bancorp, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement
	of the same date with Capital Commerce Bancorp, Inc. As part of that transaction, Treasury immediately sold the resulting Capital Commerce Bancorp, Inc. common stock to purchasers
	pursuant to securities purchase agreements, each dated as of 10/2/2015, with the purchaser parties thereto.
	129 On 11/13/2015, Treasury received \$3.88 million from the Department of Justice as a payment related to the United States' \$4.00 million False Claims Act action against the estate and trusts
	of the late Layton P. Stuart, former owner, president, and Chief Executive Officer of One Financial Corporation.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

 $\ensuremath{\text{7/}}$ Amount represents the gross proceeds to Treasury.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

"Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed – institution has repaid Treasury's investment
Sold – by auction, an offering, or through a restructuring
Exited bankruptcy/receivership - Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off) in full – all of Treasury's investment amount In part – part of the investment is no longer held by Treasury, but some remains

									Capital P	epayment / Disposition /	Austion		
Footnote	Institution Name	01111	01-1-	Date Original Investment Toroit	Freehamme Francisco	0-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1	0-1-1	Total Cook Book 2				(Darling d Lane) ((Main a (6))	
Footnote	Institution Name	City Ithaca	State NY	Date Original Investment Type ¹ 9/24/2010 Subordinated Debentures	Exchange From CPP	Original Investment Amount \$2,234,000.00	Outstanding Investment \$2,234,000.00	Total Cash Back ² Investment Status*	Amount	(Fee) Shares	Avg. Price	(Realized Loss) / (Write-off) Ga	ın
	Alternatives Federal Credit Union American Bancorp of Illinois, Inc.	Oak Brook	II	9/17/2010 Subordinated Debentures		\$5,457,000.00	\$5,457,000.00	\$229,729.67 Full investment outstanding \$873,089.68 Full investment outstanding					
9	Atlantic City Federal Credit Union	Lander	WY	9/24/2010 Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,600,277.77 Redeemed, in Full					
	Atlantic City Federal Credit Union	Lander	WY	9/26/2012		, , ,	*****	. , , , , , , , , , , , , , , , , , , ,	\$2,500,000.00	2,500,000	\$1.00		
9	Bainbridge Bancshares, Inc.	Bainbridge	GA	9/24/2010 Preferred Stock		\$3,372,000.00	\$0.00	\$3,645,637.33 Redeemed, in Full					
	Bainbridge Bancshares, Inc.	Bainbridge	GA	9/10/2014					\$2,372,000.00	2,372	\$1,000.00		
	Bainbridge Bancshares, Inc.	Bainbridge	GA	1/7/2015				00.545.054.00	\$1,000,000.00	1,000	\$1,000.00		
11	Bancorp of Okolona, Inc.	Okolona Okolona	MS MS	9/29/2010 Subordinated Debentures 3/13/2013		\$3,297,000.00	\$0.00	\$3,547,974.96 Redeemed, in Full	\$3,297,000.00	3,297,000	\$1.00		
3.4	Bancorp of Okolona, Inc. BancPlus Corporation	Ridgeland	MS	9/29/2010 Preferred Stock	\$50,400,000.00	\$30,514,000.00	\$80,914,000.00	\$8,298,180.22 Full investment outstanding	\$3,297,000.00	3,297,000	\$1.00		
9.15	BankAsiana	Palisades Park		9/29/2010 Preferred Stock	φου, 100,000.00	\$5,250,000.00	\$0.00	\$5,565,583.34 Redeemed, in Full					
	BankAsiana	Palisades Park		10/1/2013		**, **,	*****		\$5,250,000.00	5,250	\$1,000.00		
9	Bethex Federal Credit Union	Bronx	NY	9/29/2010 Subordinated Debentures		\$502,000.00	\$0.00	\$553,566.56 Redeemed, in Full					
	Bethex Federal Credit Union	Bronx	NY	11/18/2015					\$502,000.00	502,000	\$1.00		
9	Border Federal Credit Union	Del Rio	TX	9/29/2010 Subordinated Debentures		\$3,260,000.00	\$0.00	\$3,523,697.78 Redeemed, in Full	*********		21.00		
0	Border Federal Credit Union	Del Rio Milwaukee	WI	10/15/2014		\$1,096,000.00	\$0.00	£1 140 299 00 Dadaamad in Full	\$3,260,000.00	3,260,000	\$1.00		
9	Brewery Credit Union Brewery Credit Union	Milwaukee	WI	9/24/2010 Subordinated Debentures 10/3/2012		\$1,096,000.00	\$0.00	\$1,140,388.00 Redeemed, in Full	\$1,096,000.00	1,096,000	\$1.00		
	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	9/30/2010 Subordinated Debentures		\$300,000.00	\$300,000,00	\$30,750.00 Full investment outstanding	Ψ1,030,000.00	1,030,000	\$1.00		
	Buffalo Cooperative Federal Credit Union	Buffalo	NY	9/24/2010 Subordinated Debentures		\$145,000.00	\$145,000.00	\$14,910.83 Full investment outstanding					
9,14	Butte Federal Credit Union	Biggs	CA	9/24/2010 Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,085,388.88 Redeemed, in Full					
	Butte Federal Credit Union	Biggs	CA	12/31/2014					\$1,000,000.00	1,000,000	\$1.00		
9	Carter Federal Credit Union	Springhill	LA LA	9/29/2010 Subordinated Debentures		\$6,300,000.00	\$3,800,000.00	\$3,007,350.00 Redeemed, in part	£0.500.000.00	2,500,000	64.00		
2.6	Carter Federal Credit Union	Springhill New York	NY	2/6/2013 8/27/2010 Common Stock	\$18,980,000.00		\$18,980,000.00	\$446 512 41 Full investment outstanding	\$2,500,000.00	2,500,000	\$1.00		
3,0	Carver Bancorp, Inc CFBanc Corporation	Washington	DC	9/17/2010 Preferred Stock	\$10,900,000.00	\$5,781,000.00	\$5,781,000.00	\$446,512.41 Full investment outstanding \$596,727.67 Full investment outstanding					
3.5	Citizens Bancshares Corporation	Atlanta	GA	8/13/2010 Preferred Stock	\$7,462,000.00	φο, το τιμοσοίου	\$11,841,000.00	\$1,236,349.22 Full investment outstanding					
	Citizens Bancshares Corporation	Atlanta	GA	9/17/2010	, , , , , , , , , , , , , , , , , , , ,	\$4,379,000.00	, ,, ,,,,,,,						
3	Community Bancshares of Mississippi, Inc.	Brandon	MS	9/29/2010 Preferred Stock	\$54,600,000.00		\$54,600,000.00	\$5,599,533.33 Full investment outstanding					
3,4	Community Bank of the Bay	Oakland	CA	9/29/2010 Preferred Stock	\$1,747,000.00	\$2,313,000.00	\$4,060,000.00	\$396,075.56 Full investment outstanding					
	Community First Guam Federal Credit Union	Hagatna	GU	9/24/2010 Subordinated Debentures		\$2,650,000.00	\$2,650,000.00	\$272,508.33 Full investment outstanding					
	Community Plus Federal Credit Union	Rantoul Berkeley	CA	9/29/2010 Subordinated Debentures 9/24/2010 Subordinated Debentures		\$450,000.00 \$2,799,000.00	\$450,000.00 \$2,799,000.00	\$46,150.00 Full investment outstanding \$287,830.50 Full investment outstanding					
	Cooperative Center Federal Credit Union D.C. Federal Credit Union	Washington	DC	9/29/2010 Subordinated Debentures 9/29/2010 Subordinated Debentures		\$1,522,000.00	\$1,522,000.00	\$156,089.56 Full investment outstanding					
	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	9/29/2010 Subordinated Debentures		\$7,000.00	\$7,000.00	\$717.89 Full investment outstanding					
	Episcopal Community Federal Credit Union	Los Angeles	CA	9/29/2010 Subordinated Debentures		\$100,000.00	\$100,000.00	\$10,255.56 Full investment outstanding					
	Fairfax County Federal Credit Union	Fairfax	VA	9/24/2010 Subordinated Debentures		\$8,044,000.00	\$8,044,000.00	\$827,191.33 Full investment outstanding					
9	Faith Based Federal Credit Union	Oceanside	CA	9/29/2010 Subordinated Debentures		\$30,000.00	\$0.00	\$32,933.34 Redeemed, in Full					
0	Faith Based Federal Credit Union	Oceanside New York	CA NY	8/19/2015		P4 4 000 00	#0.00	CAS AAA OZ Dodowood in Sull	\$30,000.00	30,000	\$1.00		
9	Fidelis Federal Credit Union	New York	NY	9/29/2010 Subordinated Debentures 10/14/2015		\$14,000.00	\$0.00	\$15,411.67 Redeemed, in Full	\$14,000.00	14,000	\$1.00		
3	Fidelis Federal Credit Union First American International Corp.	Brooklyn	NY	8/13/2010 Preferred Stock	\$17,000,000,00		\$17,000,000.00	\$1,802,975.79 Full investment outstanding	\$14,000.00	14,000	\$1.00		
3,10	First Choice Bank	Cerritos	CA	9/24/2010 Preferred Stock	\$5,146,000.00		\$0.00	\$5,413,877.89 Redeemed, in Full					
	First Choice Bank	Cerritos	CA	5/1/2013					\$5,146,000.00	5,146	\$1,000.00		
3	First Eagle Bancshares, Inc.	Hanover Park	IL	9/17/2010 Subordinated Debentures	\$7,875,000.00		\$7,875,000.00	\$1,259,956.25 Full investment outstanding					
9	First Legacy Community Credit Union	Charlotte	NC	9/29/2010 Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,070,166.67 Redeemed, in Full		4 000 000	21.00		
2.10	First Legacy Community Credit Union	Charlotte	NC MS	4/2/2014	\$20,000,000,00		\$0.00	\$24.754.666.67 Dadaamad in Full	\$1,000,000.00	1,000,000	\$1.00		
3,10	First M&F Corporation First M&F Corporation	Kosciusko Kosciusko	MS	9/29/2010 Preferred Stock 8/30/2013	\$30,000,000.00		\$0.00	\$31,751,666.67 Redeemed, in Full	\$30,000,000.00	30,000	\$1,000.00		
3	First Vernon Bancshares, Inc.	Vernon	AL	9/29/2010 Preferred Stock	\$6,245,000.00		\$6,245,000.00	\$557,013.90 Full investment outstanding	\$30,000,000.00	30,000	ψ1,000.00		
9	Freedom First Federal Credit Union	Roanoke	VA	9/29/2010 Subordinated Debentures		\$9,278,000.00	\$0.00	\$9,779,527.44 Redeemed, in Full					
	Freedom First Federal Credit Union	Roanoke	VA	6/12/2013					\$9,278,000.00	9,278,000	\$1.00		
9	Gateway Community Federal Credit Union	Missoula	MT	9/24/2010 Subordinated Debentures		\$1,657,000.00	\$0.00	\$1,725,397.27 Redeemed, in Full			21.00		
	Gateway Community Federal Credit Union	Missoula Rochester	MT NY	10/17/2012		\$300,000.00	\$300,000.00	\$20,066.67 Full investment systematics	\$1,657,000.00	1,657,000	\$1.00		
Q	Genesee Co-op Federal Credit Union Greater Kinston Credit Union	Kinston	NC	9/17/2010 Subordinated Debentures 9/29/2010 Subordinated Debentures		\$350,000.00	\$300,000.00	\$30,966.67 Full investment outstanding \$360,714.44 Redeemed, in Full					
	Greater Kinston Credit Union	Kinston	NC	4/10/2012		\$350,000.00	\$0.00	\$555,7 14.44 Redecined, III I dil	\$350,000.00	350,000	\$1.00		
3	Guaranty Capital Corporation	Belzoni	MS	7/30/2010 Subordinated Debentures	\$14,000,000.00		\$14,000,000.00	\$2,296,583.33 Full investment outstanding					
	Hill District Federal Credit Union	Pittsburgh	PA	9/29/2010 Subordinated Debentures		\$100,000.00	\$100,000.00	\$10,255.56 Full investment outstanding					
	Hope Federal Credit Union	Jackson	MS	9/17/2010 Subordinated Debentures		\$4,520,000.00	\$4,520,000.00	\$466,564.44 Full investment outstanding					
3,4	IBC Bancorp, Inc.	Chicago	IL DC	9/10/2010 Subordinated Debentures	\$4,205,000.00	\$3,881,000.00	\$8,086,000.00	\$1,298,589.14 Full investment outstanding					
3	IBW Financial Corporation	Washington Hilo	DC	9/3/2010 Preferred Stock	\$6,000,000.00	\$698,000.00	\$6,000,000.00	\$624,000.00 Full investment outstanding \$769,700.69 Redeemed, in Full					
3	Independent Employers Group Federal Credit Union Independent Employers Group Federal Credit Union	Hilo	HI	9/29/2010 Subordinated Debentures 11/18/2015		\$090,000.00	\$0.00	\$703,700.03 Redeemed, in Full	\$698,000.00	698,000	\$1.00		
	Kilmichael Bancorp, Inc.	Kilmichael	MS	9/3/2010 Subordinated Debentures		\$3,154,000.00	\$3,154,000.00	\$508,424.80 Full investment outstanding	\$000,000.00	550,000	\$1.00		
3	Lafayette Bancorp, Inc.	Oxford	MS	9/29/2010 Preferred Stock	\$4,551,000.00	,,	\$4,551,000.00	\$466,730.33 Full investment outstanding					
9	Liberty County Teachers Federal Credit Union	Liberty	TX	9/24/2010 Subordinated Debentures		\$435,000.00	\$261,000.00	\$214,397.00 Redeemed, in part			·		
	Liberty County Teachers Federal Credit Union	Liberty	TX	4/2/2014					\$87,000.00	87,000	\$1.00		
0.4	Liberty County Teachers Federal Credit Union	Liberty	TX	12/31/2014	AF 0.4F 0.00 0.0	ØF 000 000 00	644 004 000 00	04 405 540 00 Full investment	\$87,000.00	87,000	\$1.00		
3,4	Liberty Financial Services, Inc.	New Orleans	LA NY	9/24/2010 Preferred Stock	\$5,645,000.00	\$5,689,000.00	\$11,334,000.00 \$898.000.00	\$1,165,513.00 Full investment outstanding					
	Lower East Side People's Federal Credit Union	New York	INT	9/24/2010 Subordinated Debentures		\$898,000.00	φοθο,000.00	\$98,490.16 Full investment outstanding					

Footnote	Institution Name	City	State	Date Original Investment Type ¹	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Amount	(Fee) Shares	Avg. Price	(Realized Loss) / (Write-off)	Gain
3	M&F Bancorp, Inc.	Durham	NC	8/20/2010 Preferred Stock	\$11,735,000,00		\$11,735,000,00	\$1,228,915,28	Full investment outstanding					
3.5	Mission Valley Bancorp	Sun Valley	CA	8/20/2010 Preferred Stock	\$5,500,000.00		\$10,336,000,00		Full investment outstanding					
-,-	Mission Valley Bancorp	Sun Valley	CA	9/24/2010	2 3,000,000	\$4,836,000.00		¥1,010,010.						
	Neighborhood Trust Federal Credit Union	New York	NY	9/24/2010 Subordinated Debentures		\$283,000,00	\$283,000,00	\$29.103.01	Full investment outstanding					
	North Side Community Federal Credit Union	Chicago	II.	9/29/2010 Subordinated Debentures		\$325,000.00	\$325,000.00		Full investment outstanding					
	Northeast Community Federal Credit Union	San Francisco) CA	9/24/2010 Subordinated Debentures		\$350,000.00	\$350,000.00		Full investment outstanding					
	Opportunities Credit Union	Burlington	VT	9/29/2010 Subordinated Debentures		\$1.091.000.00	\$1,091,000,00		Full investment outstanding					
3	PGB Holdings, Inc.	Chicago	II.	8/13/2010 Preferred Stock	\$3,000,000,00		\$3,000,000,00		Full investment outstanding					
	Phenix Pride Federal Credit Union	Phenix City	AL	9/24/2010 Subordinated Debentures	2 0,000,000	\$153,000,00			Full investment outstanding					
3.7.10	Premier Bancorp, Inc.	Wilmette	II.	8/13/2010 Subordinated Debentures	\$6,784,000,00		\$0.00		Sold, in full					
-,,,,,,	Premier Bancorp, Inc.	Wilmette	ii.	1/29/2013	2 3,103,103,103		1	*		\$79.900.00	6,784.00	0 \$0.01	(\$6.704.100.00)	
9	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu	HI	9/24/2010 Subordinated Debentures		\$273,000,00	\$0.00	\$300.072.50	Redeemed, in Full	7. 1,11111		7	(40)101)1101	
· ·	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu	HI	9/9/2015			1	*****		\$273,000.00	273.00	0 \$1.00		
3.10	PSB Financial Corporation	Many	LA	9/29/2010 Preferred Stock	\$9,734,000,00		\$0.00	\$10.171.489.22	Redeemed, in Full	1 1 1 1 1 1 1 1 1		* *****		
-, -	PSB Financial Corporation	Many	LA	12/28/2012	72,121,000.00		\$0.00	V. V, , VILL		\$9,734,000,00	9.73	4 \$1,000,00		
	Pyramid Federal Credit Union	Tucson	AZ	9/24/2010 Subordinated Debentures		\$2,500,000,00	\$2,500,000,00	\$257.083.33	Full investment outstanding	\$2,. 2 1,000.00	0,70	\$1,000.00		
	Renaissance Community Development Credit Union	Somerset	NJ	9/29/2010 Subordinated Debentures		\$31,000.00	\$31,000,00		Full investment outstanding					
	Santa Cruz Community Credit Union	Santa Cruz	CA	9/24/2010 Subordinated Debentures		\$2,828,000.00	\$2,828,000.00		Full investment outstanding					
3.10	Security Capital Corporation	Batesville	MS	9/29/2010 Preferred Stock	\$17.910.000.00	72,000	\$8,660,000.00		Redeemed, in part					
7,77	Security Capital Corporation	Batesville	MS	9/9/2015	,,			¥11,00=,000.00		\$9,250,000,00	9.25	0 \$1,000,00		
3.4	Security Federal Corporation	Aiken	SC	9/29/2010 Preferred Stock	\$18,000,000,00	\$4,000,000.00	\$22,000,000.00	\$2 256 222 22	Full investment outstanding	Q 0,200,000.00	0,20	Ψ1,000.00		
0,1	Shreveport Federal Credit Union	Shreveport	LA	9/29/2010 Subordinated Debentures	\$10,000,000.00	\$2,646,000,00	\$2,646,000,00		Full investment outstanding					
3.4	Southern Bancorp, Inc.	Arkadelphia	AR	8/6/2010 Preferred Stock	\$11,000,000,00	\$22,800,000.00	\$33,800,000.00		Full investment outstanding					
0, 1	Southern Chautaugua Federal Credit Union	Lakewood	NY	9/29/2010 Subordinated Debentures	ψ11,000,000.00	\$1,709,000.00	\$1,709,000,00		Full investment outstanding					
q	Southside Credit Union	San Antonio	TX	9/29/2010 Subordinated Debentures		\$1,100,000,00	\$0.00		Redeemed, in Full					
	Southside Credit Union	San Antonio	TX	10/30/2013		\$1,100,000.00	φ0.00	\$1,107,001.11	Trodomod, III dii	\$1,100,000,00	1,100,00	0 \$1.00		
3	State Capital Corporation	Greenwood	MS	9/29/2010 Preferred Stock	\$15,750,000.00		\$15,750,000.00	\$1.615.250.00	Full investment outstanding	V .,	.,,	*		
3.4	The First Bancshares, Inc.	Hattiesburg	MS	9/29/2010 Preferred Stock	\$5,000,000,00	\$12,123,000.00			Full investment outstanding					
11	The Magnolia State Corporation	Bay Springs	MS	9/29/2010 Subordinated Debentures	2 3,000,000	\$7,922,000,00	\$4,222,000,00		Redeemed, in part					
	The Magnolia State Corporation	Bay Springs	MS	12/17/2014		7.11		¥ 1,000 ij. 001.10		\$3,700,000,00	3,700.00	0 \$1.00		
	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA	9/24/2010 Subordinated Debentures		\$75,000.00	\$75,000.00	\$7.712.50	Full investment outstanding	40): 00)000.00	-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	*		
	Tongass Federal Credit Union	Ketchikan	AK	9/24/2010 Subordinated Debentures		\$1,600,000,00			Full investment outstanding					
3	Tri-State Bank of Memphis	Memphis	TN	8/13/2010 Preferred Stock	\$2,795,000,00	, , , , , ,	\$2,795,000.00		Full investment outstanding					
	Tulane-Loyola Federal Credit Union	New Orleans	LA	9/24/2010 Subordinated Debentures	. , ,	\$424,000.00			Full investment outstanding					
	Union Baptist Church Federal Credit Union	Fort Wayne	IN	9/24/2010 Subordinated Debentures		\$10,000.00	\$10,000.00		Full investment outstanding					
13	Union Settlement Federal Credit Union	New York	NY	9/29/2010 Subordinated Debentures		\$295,000.00	\$295,000.00		Full investment outstanding					
3	United Bancorporation of Alabama, Inc.	Atmore	AL	9/3/2010 Preferred Stock	\$10,300,000.00		\$10,300,000.00	\$1,071,200.00	Full investment outstanding					
9	UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York	NY	9/29/2010 Subordinated Debentures		\$57,000.00	\$0.00		Redeemed, in Full					
	UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York	NY	3/20/2013		. , , , , , , , , , , , , , , , , , , ,			·	\$57,000.00	57,00	0 \$1.00		
3,4,10	University Financial Corp, Inc.	St. Paul	MN	7/30/2010 Subordinated Debentures	\$11,926,000.00	\$10,189,000.00	\$0.00	\$23,710,842.97	Redeemed, in Full					
	University Financial Corp, Inc.	St. Paul	MN	11/28/2012					·	\$22,115,000.00	22,115,00	0 \$1.00		
9	UNO Federal Credit Union	New Orleans	LA	9/24/2010 Subordinated Debentures		\$743,000.00	\$0.00	\$786,754.45	Redeemed, in Full					
	UNO Federal Credit Union	New Orleans	LA	9/4/2013		,	1			\$743,000.00	743,00	0 \$1.00		
9	Vigo County Federal Credit Union	Terre Haute	IN	9/29/2010 Subordinated Debentures		\$1,229,000.00	\$737,400.00	\$610,539.89	Redeemed, in part					
	Vigo County Federal Credit Union	Terre Haute	IN	2/25/2015		, , ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				\$491,600,00	491.60	0 \$1.00		
	Virginia Community Capital, Inc.	Christiansburg	ω \/Λ	9/24/2010 Subordinated Debentures		\$1,915,000.00	\$1,915,000,00	\$106 025 83	Full investment outstanding	1				
		Chinstiansburg												

Footnote	Footnote Description
	1 All pricing is at par.
	2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of
	3 investment with Treasury under the CDCI program terms.
	4 Treasury made an additional investment in this institution at the time it entered the CDCI program.
	5 Treasury made an additional investment in this institution after the time it entered the CDCI program.
	On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the
	6 terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.
	On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of
	Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as
	7 a result of the liquidation of Premier Bancorp, Inc.
	8 Repayment pursuant to Section 5 of the CDCI Certificate of Designation.
	9 Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement
	10 Repayment pursuant to Section 5 of the CDCI Exchange Agreement.
	11 Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.
	12 Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.
	On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged
	its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side senior subordinated securities. Accrued dividends on the
	13 Union senior subordinated securities were paid on the date of the exchange.
	On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated securities 14 for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange.
	On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to Treasury for a purchase
	price of \$5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on 9/25/2013 in connection with the merger of
	15 Wilshire and BankAsiana.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

	Initial Investment				Exchange/Transfer/Other Details				Treasury Investment After Exchange/Transfer/Other				Payment or Disposition ¹							
	City, State	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Туре	Amount	Pricing Mechanism	Obligor		Description	Amount/Equity %	Date Type	Amount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %	
		12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants	\$ 5,000,000,000	Par	12/30/2009	Exchange for convertible preferred stock	\$ 5,000,000,000	N/A	GMAC (Ally)	21, 22	Convertible Preferred Stock	\$ 5,937,500,000	11/20/2013 Disposition ³⁸	\$ 5,925,000,000	N/A	\$ 0	
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 7,500,000,000	Par 22	12/30/2009	Partial conversion of preferred stock for common stock	\$ 3,000,000,000	N/A					1/23/2014 Partial Disposition ⁴⁰	\$ 3,023,750,000	Common Stock	36.96%	
																4/15/2014 Partial Disposition ⁴¹	\$ 2,375,000,000	Common Stock	17.09%	
																5/14/2014 Partial Disposition ⁴²	\$ 181,141,750	Common Stock	15.60%	
GMAC (Ally)	Detroit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,000	Par 22,	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26	GIVIAC (Ally)	3, 26, 32, 38	Common Stock	63.45%	9/12/2014 Partial Disposition ⁴³	\$ 218,680,700	Common Stock	13.40%	
																	10/16/2014 Partial Disposition ⁴⁴	\$ 245,492,605	Common Stock	11.40%
																12/24/2014 Partial Disposition ⁴⁵	\$ 1,277,036,382	Common Stock	0.00%	
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,667,000,000	N/A 27	GMAC (Ally)		Trust Preferred Securities	\$ 2,667,000,000	3/2/2011 Disposition ²⁸	\$ 2,667,000,000	N/A	\$ 0	
		12/29/2008	Purchase	General Motors Corporation	Debt Obligation	\$ 884,024,131	Par 2	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A 3									
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A 7									
		4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional	\$ 2,000,000,000	Par 4	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A 7	General Motors Company	10, 11,	Preferred Stock	\$ 2,100,000,000	12/15/2010 Repayment	\$ 2,139,406,778	N/A	\$ 0	
				Corporation	11000				Seminor clock in Now Oil		7					11/18/2010 Partial Disposition ²⁵	\$ 11,743,303,903	Common Stock	36.9%	
																11/26/2010 Partial Disposition ²⁵	\$ 1,761,495,577	Common Stock	32.04%	
																12/21/2012 Partial Disposition 33	\$ 5,500,000,000	Common Stock	21.97%	
		F /00 /0000		General Motors	Debt Obligation w/ Additional	4 000 000 000	D 5	7/40/0000	Exchange for preferred and		A1/A		10, 11,		20.00/	4/11/2013 Partial Disposition 34	\$ 1,637,839,844	Common Stock	17.69%	
		5/20/2009	Purchase	Corporation	Note	\$ 4,000,000,000	Par 5	7/10/2009	common stock in New GM	\$ 4,000,000,000	N/A	General Motors Company	25	Common Stock	60.8%	6/12/2013 Partial Disposition 35	\$ 1,031,700,000	Common Stock	13.80%	
																9/13/2013 Partial Disposition ³⁶	\$ 3,822,724,832	Common Stock	7.32%	
General Motors	Detroit, MI															11/20/2013 Partial Disposition 37	\$ 2,563,441,956	Common Stock	2.24%	
																12/9/2013 Partial Disposition 39	\$ 1,208,249,982	Common Stock	0.00%	
																7/10/2009 Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,407	
																12/18/2009 Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,407	
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 360,624,198	Par 6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A 7	General Motors Holdings LLC	11, 12	Debt Obligation	\$ 7,072,488,605	1/21/2010 Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,986	
				Corporation	11010				Common Good III Non Cili							3/31/2010 Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 4,676,779,986	
																4/20/2010 Repayment	\$ 4,676,779,986	N/A	\$ 0	
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 30,100,000,000	Par 8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9									
				Corporation	14015			7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9									
								7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidation	29	Debt Obligation	\$ 985,805,085	3/31/2011 Partial Repayment	\$ 50,000,000	Right to recover proceeds	N/A	
												Company				4/5/2011 Partial Repayment	\$ 45,000,000	Right to recover	N/A	
																5/3/2011 Partial Repayment	\$ 15,887,795	Right to recover	N/A	
																12/16/2011 Partial Repayment	\$ 144,444	Proceeds Right to recover proceeds	N/A	
																12/23/2011 Partial Repayment	\$ 18,890,294	Right to recover	N/A	
																1/11/2012 Partial Repayment	\$ 6,713,489	Right to recover	N/A	
																10/23/2012 Partial Repayment	\$ 435,097	Right to recover	N/A	
																5/22/2013 Partial Repayment	\$ 10.048.968	Right to recover	N/A	
																9/20/2013 Partial Repayment	\$ 11,832,877	Right to recover	N/A	
																12/27/2013 Partial Repayment	\$ 410,705	Right to recover	N/A	
																1/9/2014 Partial Repayment	\$ 470.269	Right to recover	N/A	
																5/22/2015 Partial Repayment	g 8 325 185	Right to recover	N/A	
				1				ı	L			1			1		1	proceeds	1	

		1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note.	1,500,000,000	Par 13								3/17/2009	Partial Repayment	\$ 3,499,055	Debt Obligation w/ Additional Note	\$ 1,496,500,945
					100										4/17/2009	Partial Repayment		Debt Obligation w/ Additional Note	\$ 1,464,690,823
Chrysler	Farmington														5/18/2009	Partial Repayment	\$ 51,136,084	Debt Obligation w/ Additional Note	\$ 1,413,554,739
FinCo	Hills, MI														6/17/2009	Partial Repayment	\$ 44,357,710	Debt Obligation w/ Additional Note	\$ 1,369,197,029
															7/14/2009	Repayment	\$ 1,369,197,029	Additional Note	\$ 0
																Repayment*	\$ 15,000,000	N/A	-
		1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note \$	4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000 N/s	A 19	Chrysler Holding 20	Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010	Termination and settlement payment	\$ 1,900,000,000	N/A	-
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	-	_ 14												
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	280,130,642	Par 15								7/10/2009	Repayment	\$ 280,130,642		\$ 0
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note \$	1,888,153,580	16	4/30/2010	Completion of bankruptcy proceeding; transfer of	\$ (1,888,153,580) N/	A 23	Old Carco Liquidation Trust 23	Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$ 30,544,528	proceeds	N/A
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note \$	-	_ 17		collateral security to liquidation trust						9/9/2010	Proceeds from sale of collateral	\$ 9,666,784	Right to recover proceeds	N/A
															12/29/2010	Proceeds from sale of collateral	\$ 7,844,409	Right to recover proceeds	N/A
	Auburn Hills,														4/30/2012	Proceeds from sale of collateral	\$ 9,302,185	Right to recover proceeds	N/A
Chrysler	MI														9/21/2015	Proceeds from sale of collateral	\$ 93,871,306	Right to recover proceeds	N/A
															9/29/2015	Proceeds from sale of collateral	\$ 6,341,426	Right to recover proceeds	N/A
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity \$	6,642,000,000	18 N/A	6/10/2009	Issuance of equity in New Chrysler	\$ - N/	A	19, 31 Chrysler Group LLC	Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,460,000		
															5/24/2011	Termination of undrawn facility 31	\$ 2,065,540,000	N/A	\$ 0
															5/24/2011	Repayment* - Additional Note	\$ 288,000,000		
															5/24/2011	Repayment* - Zero Coupon Note	\$ 100,000,000		
												Chrysler Group LLC 30	Common equity	6.6%	7/21/2011	Disposition	\$ 560,000,000	N/A	-

Total Initial Investment Amount <u>\$ 81,344,932,551</u>

Footnotes appear on following page.

Total Treasury Investment Amount \$ 11,755,165,656

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally"),

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million. which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors LLC's. General Motors Company' on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC's. General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
- 12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1.500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/5/2009 and made effective on 4/30/2009. Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler.
- 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended not 7/23/2009, Treasury was entitled to proceeds Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation Plan, the loan Treasury had provided to Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.
- 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32,7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
- 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
- 29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation from Mot
- 30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership in chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership interest from \$0.000, and Treasury's ownership interest from \$0.000, and In June 2011, Chrysler from \$1.268 billion, reducing Treasury's ownership interest for \$0.000, and In June 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$0.000, and In June 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$0.000, and In June 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$0.000, and In June 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$0.000, and In June 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest for \$0.000, and In June 2011, Chrysler for \$
- 31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2,066 billion outstanding under this loan facility.
- 32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.
- 33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
- 34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
- 35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.
- 36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.
- 37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.
- 38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of common stock for an aggregate price of approximately \$3.13 billion for the final formation of the Share Adjustment Right's. All you adjust or Treasury a total of approximately \$3.53 billion for the Perivate Adjustment Right's. As a result of the orivate approximately \$3.35 bencefor the own 981.97 is approximately \$3.35 billion for the Share Adjustment Right's. As a result of the orivate approximately \$3.45 billion for the Share Adjustment Right's. As a result of the Share Adjustment Right's. As a result of the Share Adjustment Right's. As a result of the Share Adjustment Right's.
- 39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.
- 40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.
- 41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25.00 per share for net proceeds of \$2,375,000,000.
- 42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.
- 43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.
- 44. 4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.
- 45. On December 24, 2014, Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at \$23.25 per share for net proceeds of \$1,277,036,382.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

			Seller						Adjustment Details		Payment or Disposition ⁴				
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Amount
												11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,000,000
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE		Debt Obligation w/	\$ 3,500,000,000	N/A	7/8/2009 3	\$ (1,000,000,000)	\$ 2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000
		Cin Cappilor (Cocovabios ELC)	J		r dronase	Additional Note	* -,,,					3/4/2010	Repayment ⁵	Additional Note	\$ 50,000,000
									6		\$ 290,000,000	4/5/2010	Payment ⁶	None	\$ 56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE		Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A	7/8/2009 3	\$ (500,000,000)		3/9/2010	Repayment ⁵	Additional Note	\$ 123,076,735
						Additional Note			7		\$ 123,076,735	4/7/2010	Payment ⁷	None	\$ 44,533,054

- 1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables LLC on 7/10/2009.

 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 6/10/2009.

 3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.
- 4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.
- 5/ All outstanding principal drawn under the credit agreement was repaid.
- 6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the loan, all of which have been repaid.
- 7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date	Pricing Mechanism ¹	Number of Shares	Proceeds ²
01/18/13 – 3 04/17/13	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 4 9/13/2013	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 5 11/20/13	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 6 12/9/2013	\$38.8228	31,122,206	\$ 1,208,249,982

Total Proceeds: \$9,232,256,614

^{1/} The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

^{4/} Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

^{5/} On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

^{6/} On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ¹	Number of Shares	Proceeds ²
08/14/14 – 09/12/14	3	\$24.5985	8,890,000	\$ 218,680,700
09/12/14 - 10/16/14	4	\$21.8234	11,249,044	\$ 245,492,605

Total Proceeds:

\$464,173,305

^{1/} The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

^{4/} On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

TARGETED INVESTMENT PROGRAM

		Seller							Capital Repa	yment Details		nt Remaining After Capital epayment	1	Final Disposition	
Footnote	Date Name of Institution City S		State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount		Final Disposition Date	Final Disposition Description	Final Disposition Proceeds	
1	12/31/2008	Citigroup Inc.	New York	NY		Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009 ²	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011	A Warrants	\$ 190,386,428
		Bank of America Corporation	Charlotte	NC		Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A Warrants	\$ 1,236,804,513

TOTAL TREASURY TIP INVESTMENT AMOUNT

40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock,

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

			Initi	al Investment			Pre	mium			Exchange/Transfer/Other D	Details			Payment	or Disposition		
Footnote	Date	Seller Name of Institution	City State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date Type	Amount	Remaining Premium Description	Remaining Premium
									2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3	12/23/2009 Partial cancellation for early termination of guarantee	\$ (1,800,000,000)	Trust Preferred Securities w/ Warrants	\$ 2,234,000,000
1	1/16/2009	Citigroup Inc.	New York NY	Guarantee	Master Agreement		Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities	\$ 2,246,000,000	5	9/30/2010 Disposition	\$ 2,246,000,000	Warrants	\$ 0
											securities	w/ Warrants			1/25/2011 Warrant Auction	\$ 67,197,045	None	\$ 0
	12/23/2009	Citigroup Inc.	New York NY	Termination	Termination Agreement	\$ (5,000,000,000)												
3									6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00					
									7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013 Disposition	\$ 894,000,000.00	None	\$ 0

TOTAL **Total Proceeds** \$ 3.207.197.045

Total Warrant Proceeds

\$ 1,427,190,941

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury extended all of Its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred

3/On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program. 47 (On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to embaring \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

TOTAL

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.
6/11/28/2012, a contemplated by the Termination Agreement and the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury revealed from the Termination Agreement and approximately \$183 million in dividend and interest payments from those securities.
7/ On 2/4/2013, Treasury exchanged \$800 million in Cligroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Cligroup Subordinated notes pursuant to an agreement between Cligroup and Treasury exceuted on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange.

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller					Purchase I	Details				Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E) 1	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par 2	See table be	low for exchange/trans	sfer details in connection with the recapi	italization conducted on	1/14/2011.

TOTAL 69,835,000,000

	Final Disposition	n	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds \$ 25,156,690.60

AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapitalization					Final Disposition			
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	А	mount / Shares	Date	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remaining Investment Shares, or	Amount,
			Exchange	Par	Preferred Stock (Series G)	\$	2,000,000,000	5/27/2011	Cancellation	\$ -	N/A	\$	0 10
								2/14/2011	Payment	\$ 185,726,192	Par		
								3/8/2011	Payment	\$ 5,511,067,614	Par		
								3/15/2011	Payment	\$ 55,833,333	Par		
								8/17/2011	Payment	\$ 97,008,351	Par		
					AIA Preferred Units	\$	16,916,603,568	8/18/2011	Payment	\$ 2,153,520,000	Par	\$	0 8
					AIA I Terefred Office	Ι Ψ	10,510,000,000	9/2/2011	Payment	\$ 55,885,302	Par	ľ	ı I I
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A				11/1/2011	Payment	\$ 971,506,765	Par		
								3/8/2012	Payment	\$ 5,576,121,382	Par		
								3/15/2012	Payment	\$ 1,521,632,096	Par		
								3/22/2012	Payment	\$ 1,493,250,339	Par		
								2/14/2011	Payment	\$ 2,009,932,072	Par		
					ALICO Junior Preferred Interests	\$	3,375,328,432	3/8/2011	Payment	\$ 1,383,888,037	Par	\$	0 8
								3/15/2012	Payment	\$ 44,941,843	Par		
			Exchange				167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037 77%	
								3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141 70%	
5	1/14/2011	Preferred Stock (Series E)	Exchange				924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206 63%	
								5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616 61%	12
				N/A	Common Stock			8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,3 55%	13
								8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,2 53%	13
6	1/14/2011	Common Stock (non-TARP)	Transfer				562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,0 22%	14
								9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169, 16%	
								12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,	156

Footnotes appear on following page.

^{1/} On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

^{2/} The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$155 million representing retention payments AIG Financial Products made to its employees in March 2009.

3/ This transaction does not include AIG's commitment to invest up to \$30 billion less a reduction of \$155 million representing retention payments AIG Financial Products made to its employees in March 2009.

3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012. 13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32,50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Seller			Transaction				Adjusted I	Inves	tment			Repayment ⁵	-	
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description		Amount
									7/19/2010	² \$	4,300,000,000		2/6/2013	Principal Repayment	\$	100,000,000
									6/28/2012	٠ ۵	1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$	212,829,610
													3/6/2013	Contingent Interest Proceeds	\$	97,594,053
													4/4/2013	Contingent Interest Proceeds	\$	6,069,968
													5/6/2013	Contingent Interest Proceeds	\$	4,419,259
													6/6/2013	Contingent Interest Proceeds	\$	96,496,772
													7/5/2013	Contingent Interest Proceeds	\$	11,799,670
													8/6/2013	Contingent Interest Proceeds	\$	66,072,965
													9/6/2013	Contingent Interest Proceeds	\$	74,797,684
													10/4/2013	Contingent Interest Proceeds	\$	1,114,074
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A				\$ 100,000,000	11/6/2013	Contingent Interest Proceeds	\$	933,181
'	3/3/2009	TALF LLC	wiiiiiiigtori	DE	Fulcilase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	IN/A				\$ 100,000,000	12/5/2013	Contingent Interest Proceeds	\$	1,102,424
									1/15/2013	4 \$	100,000,000		1/7/2014	Contingent Interest Proceeds	\$	1,026,569
													2/6/2014	Contingent Interest Proceeds	\$	1,107,574
													3/6/2014	Contingent Interest Proceeds	\$	1,225,983
													4/4/2014	Contingent Interest Proceeds	\$	11,597,602
													5/6/2014	Contingent Interest Proceeds	\$	1,055,556
													6/5/2014	Contingent Interest Proceeds	\$	1,343,150
													7/7/2014	Contingent Interest Proceeds	\$	27,005,139
													8/6/2014	Contingent Interest Proceeds	\$	14,059,971
													9/5/2014	Contingent Interest Proceeds	\$	262,036
													10/6/2014	Contingent Interest Proceeds	\$	17,394,583
													11/6/2014	Contingent Interest Proceeds	\$	21,835,385

Total Investment Amount \$ 100,000,000 Total Repayment Amount ⁵ \$ 771,143,209

^{1/} The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

^{2/} On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

^{3/} On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

^{4/} On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

^{5/} Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details 1						Settlement De	ails				Fir	nal Disposition		
														Life-to-date	
		Pι	rchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description		Amount ³	Pricing Mechanism	PMF ³	Settlement Date	2, 3	PMF ³	Proceeds 4	Trade Date	PMF ⁶	Amount ³	Amount 6,8	1, 8	Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$	4,070,000	107.75		3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$	7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130		-	\$ 7,617,617	\$ 5,891,602		
3/19/2010	Floating Rate SBA 7a security due 2022	\$	8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348		-	\$ 8,030,000	\$ 5,964,013	, , , , , , , , , , , , , , , , , , , ,	+ +,000,000
4/8/2010	Floating Rate SBA 7a security due 2034	\$	23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983		-	\$ 23,500,000	\$ 22,350,367		\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$	8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014			\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$	10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,74	6/7/2011	-	\$ 10,751,382		, , ,	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$	12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,05	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	,	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$	8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,84	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$	8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,63	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$	17,119,972	109.553		7/30/2010	\$ 18,801,712	-	\$ 9,37	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$	34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,07	6/21/2011	-	\$ 34,441,059	\$ 32,656,125		\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$	28,209,085	112.028		8/30/2010	\$ 31,693,810	-	\$ 15,80	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$	6,004,156	106.625		9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$	6,860,835	108.505		9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$	13,183,361	111.86		9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$	2,598,386	108.4375		9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$	9,719,455	106.75		10/29/2010	\$ 10,394,984	-	\$ 5,18	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$	8,279,048	110.198		9/30/2010	\$ 9,150,989	-	\$ 4,56	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$	5,000,000	110.088		10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$	10,000,000	110.821		10/29/2010	\$ 11,115,031	-	\$ 5,54	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$	9,272,482	110.515		9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$	10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$	6,900,000	105.875		11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$	8,902,230	111.584		10/29/2010	\$ 9,962,039	-	\$ 4,960	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$	8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$	5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,06	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$	5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$	3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$	11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,53	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$	13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$	14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,52	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893 Total Senior Security Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

^{1/} The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

^{2/} Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

^{3/} If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{4/} In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

^{5/} Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

^{6/} If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor leng published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{7/} Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

^{8/} The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

									minary Adjusted			Final Investment							
		Seller						С	ommitment 3	Fin	al Commitment Amount 7	Amount ⁹		Repayment Details	Investment Af	ter Capital Repayment		Distribution or Dispo	sition
Footnote	Date	Name of Institution	City		saction Type Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Da	te Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE Pu	rchase Membership Interest	\$ 1,111,111,111	Par	1/4/2010	4 \$ 156,250	,000 1/4/2	010 4 \$ 156,250,000	\$ 156,250,000	1/15/2010	\$ 156,250,000	\$ 0	Membership Interest		Distribution ⁵	\$ 20,091,872
																Debt Obligation w/ Contingent	2/24/2010	Final Distribution 5	\$ 48,922
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE Pu	rchase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010	4 \$ 200,000	,000 1/4/2	010 4 \$ 200,000,000	\$ 200,000,000	1/11/2010	\$ 34,000,000	\$ 166,000,000	Proceeds		-	
													1/12/2010	\$ 166,000,000	\$ 0	Contingent Proceeds	1/29/2010	Distribution ⁵	\$ 502,302
				25 -				0.00.0040		500 740	2010 \$ 856,000,000	\$ 580,960,000					2/24/2010	Final Distribution ⁵	\$ 1,223
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE Pu	rchase Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437	,500 //16/	2010 \$ 856,000,000	\$ 580,960,000	2/10/2010	\$ 2,444,347		Membership Interest 10			
													4/15/2010	\$ 3,533,199		Membership Interest 10			
													9/15/2010	\$ 30,011,187		Membership Interest 10			
													11/15/2010	\$ 66,463,982		Membership Interest 10			
													12/14/2010	\$ 15,844,536		Membership Interest 10			
													1/14/2011	\$ 13,677,726		Membership Interest 10			
													2/14/2011	\$ 48,523,845		Membership Interest 10			
													3/14/2011	\$ 68,765,544		Membership Interest 10			
													4/14/2011	\$ 77,704,254		Membership Interest 10			
													5/20/2011	\$ 28,883,733		Membership Interest 10			+
													6/14/2011	\$ 9,129,709		Membership Interest 10			+
													7/15/2011 8/12/2011	\$ 31,061,747 \$ 10,381,214		Membership Interest ¹⁰ Membership Interest ¹⁰			+
													10/17/2011						+
													12/14/2011	\$ 6,230,731 \$ 1,183,959		Membership Interest ¹⁰ Membership Interest ¹⁰			+
													1/17/2012	\$ 1,163,959		Membership Interest			
													2/14/2012	\$ 1,601,688		Membership Interest			
													3/14/2012	\$ 3,035,546		Membership Interest 10			
													3/14/2012	\$ 3,033,340	\$ 101,300,070	Membership interest	2/20/2012	Distribution ⁵	\$ 56,390,209
																		Distribution ⁵	\$ 1,056,751
													3/29/2012	\$ 161,386,870	\$ 0	Membership Interest 10		Final Distribution ⁵	\$ 18,772
																		Adjusted Distribution 5, 1	
																		Distribution 5, 14	\$ 64,444
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE Pu	rchase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875	,000 9/26/	2011 8 \$ 1,161,920,000	\$ 1,161,920,000	2/18/2010	\$ 4,888,718	\$ 1,157,031,282	Debt Obligation w/ Contingent	770/2013	Distribution	9 04,444
													4/15/2010	\$ 7,066,434		Debt Obligation w/ Contingent			
													9/15/2010	\$ 60,022,674		Debt Obligation w/ Contingent			
													11/15/2010	\$ 132,928,628	\$ 957,013,546	Debt Obligation w/ Contingent			
													12/14/2010	\$ 31,689,230	\$ 925,324,316	Debt Obligation w/ Contingent			
													1/14/2010	\$ 27,355,590	\$ 897,968,726	Debt Obligation w/ Contingent			
													2/14/2011	\$ 92,300,138	\$ 805,668,588	Debt Obligation w/ Contingent			
													3/14/2011	\$ 128,027,536	\$ 677,641,052	Debt Obligation w/ Contingent			
													4/14/2011	\$ 155,409,286	\$ 522,231,766	Debt Obligation w/ Contingent			
													5/20/2011	\$ 75,085,485	\$ 447,146,281	Debt Obligation w/ Contingent			
													6/14/2011	\$ 18,259,513	\$ 428,886,768	Debt Obligation w/ Contingent			
													7/15/2011	\$ 62,979,809		Debt Obligation w/ Contingent Proceeds			
													8/12/2011	\$ 20,762,532	\$ 345,144,428	Debt Obligation w/ Contingent			
													10/17/2011	\$ 37,384,574	\$ 307,759,854	Debt Obligation w/ Contingent			
													12/14/2011	\$ 7,103,787		Debt Obligation w/ Contingent			

		Seller								iminary Adjusted	Final Com-	mitment Amount ⁷	Final Investment Amount ⁹	Canital D	epayment Details	Investment A	fter Capital Repayment		Distribution or Disposit	ítion
		Name of Institution	City		nsaction	Investment Description	Commitment Amount	Pricing	Date		Date	Amount		Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
Footnote	Date	Name of Institution	City	State	Туре	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount		\$ 6,577,144	\$ 294,078,924	Debt Obligation w/ Contingent	Date	Description	Proceeds
														1/17/2012 2/14/2012	\$ 6,577,144 \$ 9,610,173	\$ 294,078,924 \$ 284,468,750	Debt Obligation w/ Contingent			
														2/14/2012	9,010,173	\$ 204,400,730	Ticceds	3/29/2012	Distribution ⁵	\$ 3,434,460
																		8/9/2012	Distribution ⁵	\$ 40,556
														3/14/2012	\$ 284,468,750	\$ 0	Contingent Proceeds	9/28/2012	Final Distribution ⁵	\$ 469
																			Adjusted Distribution 5, 13	\$ 1,735
																			Distribution 5, 14	\$ 1,611
1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE P	urchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313	Membership Interest 10			
														9/17/2012	\$ 152,499,238	\$ 934,488,075	Membership Interest 10			
														1/15/2013	\$ 254,581,112	\$ 679,906,963	Membership Interest 10			
														2/13/2013	\$ 436,447,818	\$ 243,459,145	Membership Interest 10		_	
														3/13/2013	\$ 243,459,145	\$ 0	Membership Interest 10		Distribution ⁵	\$ 479,509,240
								_									Debt Obligation w/ Contingent	7/11/2013	Distribution 5, 11	\$ 2,802,754
2	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE P	ırchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	\$ 2,173,974,000	Proceeds Debt Obligation w/ Contingent			
														9/17/2012	\$ 305,000,000	\$ 1,868,974,000	Proceeds Debt Obligation w/ Contingent			
														12/6/2012	\$ 800,000,000	\$ 1,068,974,000	Proceeds Debt Obligation w/ Contingent			+
														12/21/2012	\$ 630,000,000	\$ 438,974,000	Debt Obligation w/ Contingent			+
														1/15/2013	\$ 97,494,310	\$ 341,479,690	Proceeds		5 11	1.
														1/24/2013	\$ 341,479,690	\$ -	Contingent Proceeds		Distribution ^{5, 11} Distribution ^{5, 11}	\$ 16,195,771
1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE P	ırchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010	\$ 44,043	¢ 1.064.007.604	Membership Interest 10	7/11/2013	Distribution	\$ 69,932
														2/14/2011	\$ 712,284		Membership Interest 10			
														3/14/2011	\$ 6,716,327		Membership Interest 10			
														4/14/2011	\$ 7,118,388		Membership Interest 10			
														5/14/2012	\$ 39,999,800		Membership Interest 10			
														6/14/2012	\$ 287,098,565		Membership Interest 10			
														7/16/2012	\$ 68,749,656	\$ 653,702,674	Membership Interest 10			
														8/14/2012	\$ 361,248,194	\$ 292,454,480	Membership Interest 10			
																		8/30/2012	Distribution ^{5, 11}	\$ 75,278,664
																			Distribution 5, 11	\$ 79,071,633
														8/30/2012	\$ 292,454,480	\$	- Membership Interest 10		Distribution 5, 11	\$ 106,300,357
																				\$ 25,909,972
																		12/21/2012	Distribution ^{5, 11}	\$ 678,683
2	40/0/0000	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE D		Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	2/20/2040	0 6 0 400 075 000	7/40/20040	6 0 000 0 47 000	12 \$ 2,128,000,000				Debt Obligation w/ Contingent	8/13/2013	Distribution Refund	\$ (18,405)
2	10/2/2009	Alliancebemstein Legacy Securities master Fund, L.P.	vviimington	DE P	ırcnase	Debt Obligation w Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	5 2,466,675,000	7/16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011	\$ 30,244,575	\$ 2,097,755,425	Proceeds Debt Obligation w/ Contingent			
														6/14/2011	\$ 88,087	\$ 2,097,667,339	Proceeds Debt Obligation w/ Contingent			
														5/3/2012	\$ 80,000,000	\$ 2,017,667,339	Debt Obligation w/ Contingent			
														5/14/2012	\$ 30,000,000	\$ 1,987,667,339	Debt Obligation w/ Contingent			
														5/23/2012 6/14/2012	\$ 500,000,000 \$ 44,200,000	\$ 1,487,667,339 \$ 1,443,467,339	Debt Obligation w/ Contingent			
														6/25/2012	\$ 44,200,000 \$ 120,000,000	\$ 1,443,467,339 \$ 1,323,467,339	Debt Obligation w/ Contingent			
														7/16/2012	\$ 17,500,000	\$ 1,305,967,339	Debt Obligation w/ Contingent			
														7/27/2012	\$ 450,000,000	\$ 855,967,339	Debt Obligation w/ Contingent Proceeds			
														8/14/2012			Debt Obligation w/ Contingent			
																		10/3/2012	Distribution 5, 11	\$ 12,012,957

											minary Adjusted	_		Final Investment							
			Seller							С	ommitment ³	Final Comn	mitment Amount ⁷	Amount ⁹		epayment Details	Investment Af	ter Capital Repayment		Distribution or Disposit	tion
Footno	te	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
															8/22/2012	\$ 583,467,339	\$ -	Contingent Proceeds		Distribution 5, 11	\$ 16,967
1		10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076		Membership Interest 10	8/13/2013	Distribution Refund	\$ (460)
			·				·								9/17/2012	\$ 90,269,076 \$ 8,833,632		Membership Interest			
																,,					
															10/15/2012	\$ 10,055,653	\$ 419,026,439	Membership Interest 10	44 (5/2042)	Distribution ^{5, 11}	\$ 297,511,708
															11/5/2012	\$ 419,026,439	\$ -	Membership Interest 10			
																		,,		Distribution 5, 11 Distribution ^{5, 11}	\$ 57,378,964 \$ 1,609,739
2		10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7040040		• •=••••	Debt Obligation w/ Contingent	12/0/2013	Distribution	\$ 1,009,739
															7/31/2012	\$ 175,000,000	\$ 878,000,000	Debt Obligation w/ Contingent			
															8/14/2012	\$ 5,539,055	\$ 872,460,945	Debt Obligation w/ Contingent			
															8/31/2012	\$ 16,000,000	\$ 856,460,945	Debt Obligation w/ Contingent			
															9/17/2012	\$ 1,667,352	\$ 854,793,592	Debt Obligation w/ Contingent			
															9/28/2012	\$ 35,000,000	\$ 819,793,592	Debt Obligation w/ Contingent			
															10/15/2012	\$ 25,334,218	\$ 794,459,374	Proceeds		5 11	
															10/18/2012	\$ 794,459,374	s -	Contingent Proceeds		Distribution ^{5, 11}	\$ 8,289,431
																	•			Distribution 5, 11	\$ 1,433,088
1	1	10/30/2000	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Durchaea	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,271,337,500	7/16/2010	\$ 1 243 275 000	\$ 1,117,399,170				10	12/6/2013	Distribution 5, 11	\$ 141,894
	'	10/30/2009	AC CECCTT II Waster Fund, E.F.	vviii iii iigtori	DL	i dicilase	Wellbership interest	1,111,111,111	i di	3/22/2010	1,271,337,300	7710/2010	ų 1,243,273,000	1,117,333,170	2/14/2012			Membership Interest 10			
															3/14/2012	\$ 99,462,003		Membership Interest 10			
															5/14/2012	\$ 74,999,625		Membership Interest 10			
															7/16/2012	\$ 18,749,906		Membership Interest 10			
															8/14/2012	\$ 68,399,658		Membership Interest 10			
															9/17/2012	\$ 124,999,375		Membership Interest 10			
															10/15/2012	\$ 240,673,797		Membership Interest 10			
															11/15/2012	\$ 45,764,825		Membership Interest 10			
															12/14/2012	\$ 24,588,926		Membership Interest 10			
															1/15/2013	\$ 30,470,429		Membership Interest 10			
															2/14/2013	\$ 295,328,636	\$ 6,862,425	Membership Interest 10			
																				Distribution 5, 11	\$ 184,431,858
																				Distribution 5, 11	\$ 20,999,895
																		40		Distribution 5, 11	\$ 156,174,219
															2/21/2013	\$ 6,862,425	\$ -	Membership Interest 10		Distribution 5, 11	\$ 105,620,441
																			4/25/2013	Distribution ^{5, 11}	\$ 42,099,442
																				Distribution 5, 11	\$ 49,225,244
																		Debt Obligation w/ Contingent	9/30/2014	Final Distribution 5, 11	\$ 1,748,833
2	1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000	\$ 2,060,598,340	Proceeds			
															3/14/2012	\$ 198,925,000	\$ 1,861,673,340	Debt Obligation w/ Contingent Proceeds			
															5/14/2012	\$ 150,000,000	\$ 1,711,673,340	Debt Obligation w/ Contingent Proceeds			
															7/16/2012	\$ 37,500,000	\$ 1,674,173,340	Debt Obligation w/ Contingent Proceeds			
															8/14/2012	\$ 136,800,000	\$ 1,537,373,340	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	\$ 250,000,000	\$ 1,287,373,340	Debt Obligation w/ Contingent Proceeds			
															10/15/2012	\$ 481,350,000	\$ 806,023,340	Debt Obligation w/ Contingent Proceeds			
															11/15/2012	\$ 274,590,324	\$ 531,433,016	Debt Obligation w/ Contingent Proceeds			
															12/14/2012	\$ 147,534,295	\$ 383,898,721				
															1/15/2013	\$ 182,823,491	\$ 201,075,230	Debt Obligation w/ Contingent Proceeds			

									minary Adjusted	- IO	7	Final Investment Amount ⁹						Distribution or Disposit	
		Seller		Transactio	n	Commitment	Pricing		ommitment	Final Comn	mitment Amount ⁷	Amount	Repayment	epayment Details	Investment A	fter Capital Repayment		Distribution or Disposit	ion
Footnote	Date	Name of Institution	City		Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
																		Distribution 5, 11	\$ 17,118,005
													2/14/2013	\$ 201,075,230	\$ -	Contingent Proceeds		Distribution 5, 11	\$ 1,052,497
																		Distribution 5, 11	\$ 1,230,643
1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258			• • • • • • • • • • • • • • • • • • • •		9/30/2014	Final Distribution 5, 11	\$ 41,556
													3/14/2011 4/14/2011	\$ 1,202,957 \$ 3,521,835		Membership Interest 10 Membership Interest 10			
													8/14/2012	\$ 104,959,251		Membership Interest			
													9/17/2012	\$ 72,640,245		Membership Interest 10			
													9/28/2012	\$ 180,999,095		Membership Interest 10			
													10/15/2012	\$ 134,999,325	\$ 122,255,550	Membership Interest 10			
																	10/19/2012	Distribution ^{5, 11}	\$ 147,464,888
																40		Distribution 5, 11	\$ 148,749,256
													10/19/2012	\$ 122,255,550	\$	Membership Interest 10		Distribution 5, 11	\$ 549,997
																		Final Distribution ^{5, 11}	\$ 75,372
2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE Bureboos	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1.241.156.516	\$ 1,241,000,000				Debt Obligation w/ Contingent	1/28/2015	Distribution 5, 15	\$ 61,767
	1174/2003	NED Western Asset I dulich I water waster I dird, E.I.	vviii i ii i i giori	DL Fulcilase	Debt Obligation w Contangent i Tocedas	\$ 2,222,222,222	1 di	3/22/2010	2,400,073,000	7710/2010	1,241,130,310	1,241,000,000	5/13/2011	\$ 13,531,530	\$ 1,227,468,470	Proceeds Debt Obligation w/ Contingent			
													7/31/2012	\$ 618,750,000	\$ 608,718,470	Debt Obligation w/ Contingent			
													8/9/2012 8/14/2012	\$ 151,006,173 \$ 11,008,652	\$ 457,712,297 \$ 446,703,645	Debt Obligation w/ Contingent			
													8/23/2012	\$ 160,493,230	\$ 286,210,415	Debt Obligation w/ Contingent			
													8/29/2012	\$ 103,706,836	\$ 182,503,579	Debt Obligation w/ Contingent			
													9/17/2012	\$ 20,637,410	\$ 161,866,170	Debt Obligation w/ Contingent Proceeds			
																	10/19/2012	Distribution 5, 11	\$ 6,789,287
																	11/2/2012	Distribution ^{5, 11}	\$ 3,718,769
													9/21/2012	\$ 161,866,170	\$ -	Contingent Proceeds		Distribution 5, 11	\$ 13,750
																		Final Distribution 5, 11	\$ 1,884
1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE Burehoos	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 474.550.000	\$ 474,550,000				40	1/28/2015	Distribution 5, 15	\$ 1,544
,	11/23/2009	maration Legacy Securities 1 dulic-1 fivate investment 1 affership, E.i	vviii i iii i giori	Pulcilase	Wellbership interest	1,111,111,111	i di	3/22/2010	0 0 1,244,437,300	7710/2010	474,550,000	474,330,000	9/17/2012	\$ 74,499,628		Membership Interest 10			
													11/15/2012	\$ 59,787,459 \$ 40,459,092		Membership Interest ¹⁰ Membership Interest ¹⁰			
													1/15/2013	\$ 10,409,317		Membership Interest 10			
													1/30/2013	\$ 219,998,900		Membership Interest 10			
													2/25/2013	\$ 39,026,406		Membership Interest 10			
																	3/25/2013	Distribution ^{5, 11}	\$ 164,629,827
																		Distribution 5, 11	\$ 71,462,104
													3/25/2013	\$ 30,369,198	\$ -	Membership Interest 10		Distribution 5, 11	\$ 38,536,072
																		Distribution 5, 11	\$ 29,999,850
																		Distribution 5, 11	\$ 3,999,980
2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000				Debt Obligation w/ Contingent	12/27/2013	Distribution ^{5, 11}	\$ 5,707,723
			minigroil	I dicilase		,,,		32222010	2,400,070,000		- 5-10,100,000	5 5-10,000,000	9/17/2012	\$ 149,000,000	\$ 800,000,000	Proceeds Debt Obligation w/ Contingent			
													11/15/2012	\$ 119,575,516 \$ 195,000,000	\$ 680,424,484 \$ 485,424,484	Debt Obligation w/ Contingent			+
													12/14/2012	\$ 195,000,000 \$ 47,755,767	\$ 485,424,484 \$ 437,668,717	Debt Obligation w/ Contingent			
													1/15/2013			Debt Obligation w/ Contingent			
																	4/16/2013	Distribution 5, 11	\$ 7,143,340

									minary Adjusted			Final Investment							
	Seller							С	ommitment ³	Final Comm	nitment Amount ⁷	Amount ⁹	Capital F	tepayment Details	Investment Af	fter Capital Repayment		Distribution or Disposit	ion
Footnote Date	Name of Institution	City	Transa State Ty		Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
																	5/16/2013	Distribution ^{5, 11}	\$ 963,411
													1/24/2013	\$ 375,212,503		Contingent Proceeds		Distribution 5, 11	\$ 750,004
													1/24/2013	\$ 375,212,503	5	Contingent Proceeds		Distribution ^{5, 11}	\$ 100,001
																		Distribution 5, 11	\$ 142,168
1 12/18/200	Oaktree PPIP Fund, L.P.	Wilmington	DE Purci	ase Member	ership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830	Membership Interest 10			,
													3/14/2012	\$ 39,387,753	\$ 477,017,077	Membership Interest 10			
													9/17/2012	\$ 22,111,961	\$ 454,905,116	Membership Interest 10			
													10/15/2012	\$ 32,496,972	\$ 422,408,144	Membership Interest 10			
													11/15/2012	\$ 111,539,536	\$ 310,868,608	Membership Interest 10			
													12/14/2012	\$ 55,540,026	\$ 255,328,581	Membership Interest 10			
													1/15/2013	\$ 14,849,910	\$ 240,478,671	Membership Interest 10			
													4/12/2013	\$ 18,268,328	\$ 222,210,343	Membership Interest 10			
													5/14/2013	\$ 70,605,973	\$ 151,604,370	Membership Interest 10			
													5/28/2013	\$ 119,769,362	\$ 31,835,008	Membership Interest 10			
																	6/3/2013	Distribution ^{5, 11}	\$ 46,575,750
																		Distribution 5, 11	\$ 54,999,725
													6/3/2013	\$ 31,835,008	\$ -	Membership Interest 10	6/24/2013	Distribution 5, 11	\$ 27,999,860
																	6/26/2013	Distribution ^{5, 11}	\$ 11,749,941
																	7/9/2013	Distribution 5, 11	\$ 40,974,795
																21.015 6 10 6	12/12/2013	Final Distribution 5, 11	\$ 539,009
2 12/18/200	Oaktree PPIP Fund, L.P.	Wilmington	DE Purci	ase Debt Ob	bligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000				
													3/14/2012	\$ 78,775,901	\$ 953,224,099				
													9/17/2012	\$ 44,224,144	\$ 908,999,956				
													10/15/2012	\$ 64,994,269	\$ 844,005,687				
													11/15/2012	\$ 223,080,187	\$ 620,925,500	Debt Obligation w/ Contingent Proceeds			
													12/14/2012	\$ 111,080,608	\$ 509,844,892				
													1/15/2013	\$ 89,099,906	\$ 420,744,985				
													4/12/2013	\$ 109,610,516	\$ 311,134,469	Debt Obligation w/ Contingent Proceeds			
																	5/28/2013	Distribution ^{5, 11}	\$ 444,393
																	6/3/2013	Distribution ^{5, 11}	\$ 1,960,289
																	6/14/2013	Distribution ^{5, 11}	\$ 1,375,007
													5/14/2013	\$ 311,134,469	\$ -	Contingent Proceeds	6/24/2013	Distribution ^{5, 11}	\$ 700,004
																	6/26/2013	Distribution ^{5, 11}	\$ 293,751
																		Distribution 5, 11	\$ 1,024,380
																	12/12/2013	Final Distribution 5, 11	\$ 13,475

FINAL COMMITMENT AMOUNT TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

\$ 21,856,403,574

TOTAL DISTRIBUTIONS 5

\$ 2,645,169,622

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations. 2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations. 3/ Adjusted to show Treasury's maximum obligation to a fund.

4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.
5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.

30 Dissulpation personnels represented by the contract of the

8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded. 9/ Cumulative capital drawn at end of the Investment Period.

INITIAL COMMITMENT AMOUNT

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

11/ Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

11/ Distribution represents a gain on tunione capital and is subject to revision period gray abadional runarings of the outstanding commitment.
12/ On 08/22/0212, AllianceBearsheiria argeed to do-obligate its unused debt commitment. The Final Investment Around resemble the Committee of the de-obligation.
13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.
14/ On 7/8/20/13, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury sing from the Settlement Agreement between Jefferies LLC and Invesco Advisers, Inc. dated as of 3/20/2013.
15/ On 1/28/2015, Western Asset Management Company made a distribution to Treasury in respect of certain settlement proceeds.

\$ 30,000,000,000