Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed - institution has repeid Treasury's investment
Sold - by auction, an offering, or through a restructuring
Exited bankrucy/recelevership: Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)

In full – all of Treasury's investment amount

In part – part of the investment is no longer held by Treasury, but some remains

Warrants outstanding – Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants

Warrants not outstanding – Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending November 19, 2014

CAPITAL PURCHASE PROGRAM

Part	-							, ,				25		(= 11 · · · · · · · · ·			_
March Marc	FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*					(Realized Loss) /	Gain ⁵		
Marie Mari										Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	Shares
March Marc	11				Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00	\$13,433,242.67	Redeemed, in full; warrants not outstanding	£43,000,000,00		42.000	64 000 00				
Comparison Com										\$12,000,000.00		12,000	\$1,000.00			\$326 576 00	231,782
Property	8,14,18,44				Preferred Stock w/ Warrants	\$4,400,000.00	\$0.00	\$11,748,156.44	Redeemed, in full; warrants not outstanding							7323/27	
Part		1ST ENTERPRISE BANK	LOS ANGELES	CA 11-Dec-09													
Part				CA 1-Sep-11						\$10,400,000.00		10,400	\$1,000.00			\$220,000.00	220
March Marc	102				Preferred Stock w/ Warrants	\$16,369,000.00	\$0.00	\$9,229,948.97	Sold, in full; warrants not outstanding	£0,000,000,00		45 350	C 400 70	(60,350,000,00)			
Part	11				Preferred Stock w/ Warrants	\$111,000,000,00	\$0.00	\$125,480,000,00	Redeemed in full-warrants not outstanding	\$8,000,000.00		10,309	\$488.70	(38,309,000.00)			
1					Treeffed stock wy Walfalls	\$111,000,000.00	30.00	\$1£3,400,000.00	nedecined, in idi, warrants not outstarraing	\$111,000,000.00		111,000	\$1,000.00				
Marie Mari																\$3,750,000.00	837,947
Marine M	11,8,14				Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,870,902.67	Redeemed, in full; warrants not outstanding								
Marche M					- () ()				211.78	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
Manufacture					Preferred Stock Wy Warrants	\$3,500,000.00	\$0.00	\$1,274,909.59	Soid, in full; warrants outstanding	\$815,100,00		2.964	\$275.00	(\$2.148.900.00)			
March Marc										3013,100.00	(\$50,000.00)	2,504	9273.00	(32,140,300.00)			
March Marc			GASTONIA							\$150,621.36		536	\$281.00	(\$385,378.64)			
March Marc											(\$1,506.21)						
Part	44,8,14				Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00	\$15,071,769.00	Redeemed, in full; warrants not outstanding				4				
Marie Mari	8 14				Preferred Stock w/ Evercised Warrants	\$6.514.000.00	\$0.00	\$7.674.004.73	Sold in full-warrants not outstanding	\$12,720,000.00		12,720	\$1,000.00			\$636,000.00	636
Marine Ma	0,14				THE THE STOCK WY EXCIPCION WATER	<i>\$0,314,000.00</i>	Ju.00	\$1,014,004.13	Joid, in fail, Warrants not outstanding	\$877,729,70		893	\$982.90	(\$15,270,30)			
		ALARION FINANCIAL SERVICES, INC.	OCALA	FL 22-Jul-13												\$337,363.35	326
Manage											(\$64,026.11)						
Control Cont	104				Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00	\$7,501,881.70	Sold, in full; warrants not outstanding	6209 970 74		224	6902.00	(\$2E 420 2C)			
Marche M	-																
March Marc	<u> </u>									,0.7cu,ocu,+ç	(\$42,675.67)	4,347	3074.00	(3400,302.33)			
MARCH MCCAPER 1500		ALASKA PACIFIC BANCSHARES, INC.	JUNEAU														
ADMINISTRATION OF COLUMN 1907 1																\$2,370,908.26	175,772
Company of the comp				GA 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,986,000.00	\$0.00	\$3,581,397.27	Sold, in full; warrants not outstanding							******	
Control Cont										\$2.0E6.427.46		2.096	\$055.60	(\$120 E62 E4)			101
Description Monte										32,830,437.40	(\$25,000,00)	2,360	3930.00	(\$129,302.34)		344,740.31	40
March Control Contro	11				Preferred Stock w/ Warrants	\$26,918,000.00	\$0.00	\$28,356,360.00	Redeemed, in full; warrants not outstanding		(4-0)000000						
March Marc										\$26,918,000.00		26,918	\$1,000.00				
March Marc																\$900,000.00	173,069
	15,14				Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$9,806,136.60	Sold, in full; warrants not outstanding				***	/4			
Part										\$3,375,945.00						\$504 gnn nn	600,000
March Marc		ALLIANCE FINANCIAL SERVICES, INC.								\$3,0E0,373.00	(\$90,025.20)	7,300,000	30.73	(32,073,423.00)		3304,300.00	000,000
Procession Pro	8																
March Market Coloration	8,14				Preferred Stock w/ Exercised Warrants	\$70,000,000.00	\$0.00	\$73,129,160.69	Sold, in full; warrants not outstanding								
March March COLOMAN March March COLOMAN March Ma																	
March Service Conference Co																\$3,291,750.00	3,500
Management Man										,	(\$570,003.00)			(, , , , , , , , , , , , , , , , , , ,		.,,.,	
Marine M	45,8,14				Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00	\$4,387,576.45	Redeemed, in full; warrants not outstanding								
MARRIAN COLLING COMPANY IN CAMBRICA MANY COLLING COL										\$3,674,000.00		3,674	\$1,000.00			\$184,000.00	184
MARKEN PARTING COLORING V 10-00	44,8,14				Preferred Stock w/ Exercised Warrants	\$2,492,000.00	\$0.00	\$2,960,021.33	Redeemed, in full; warrants not outstanding	63,403,000,00		2.402	£4 000 00			£435.000.00	125
Marginal printing Comment	11				Preferred Stock w/ Warrants	\$3.388.890.000.00	\$0.00	\$3,803,257,308,33	Redeemed in full: warrants not outstanding	\$2,492,000.00		2,492	\$1,000.00			\$125,000.00	125
Martical Principles (Company) Martical Principles (Company						**/***/***/***	1,000	49,000,000,000,000		\$3,388,890,000.00		3,388,890	\$1,000.00				
AMERICA PATHEMASKIS C. GRAFIEW S. S. S. S. S. S. S. S		AMERICAN EXPRESS COMPANY	NEW YORK	NY 29-Jul-09												\$340,000,000.00	24,264,129
14.4 MATRICAN TRATE ANGLANGES, N.C. GRAF WERE S. 24-90-21 Preferred Stock of furnished Scanning S. 24-90-21 Preferred Stock	11,8,14				Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,052,682.49	Redeemed, in full; warrants not outstanding								
MINICAS STATE MACCAMES, NC C 1,000	44.0.44				Bushamed Sharely and Francisco d Microsophe	\$5,000,000,00	60.00	67.220.444.67	Redesend to 6 II	\$1,800,000.00		1,800	\$1,000.00			\$90,000.00	90
MATISS BANCORF MOLATINE GA 21-Nove Preference Stock will warrants S22,000,000,000 S00,000	11,0,14				rieleiled Stock W/ Exercised Warrants	\$0,000,000.00	\$0.00	\$7,220,141.67	neucemeu, m idii; Warrants not outs(anding	\$6,000,000 00		6.000	\$1,000.00			\$300,000,00	300
MARIES BANCOP MOLTRE GA 25-Jun					Preferred Stock w/ Warrants	\$52,000,000.00	\$0.00	\$59,637,438.67	Sold, in full; warrants not outstanding	45/555/500.00		-,	y 2,000.000			4000,000.00	
AMERISAN FLANCAL, INC. 19th 100 19th 1		AMERIS BANCORP	MOULTRIE	GA 19-Jun-12	•					\$48,391,200.00	(\$725,868.00)	52,000	\$930.60	(\$3,608,800.00)			
AMSESSE FINANCIAL, INC. DINSTOWN P. 21,46g-11 September	-							******	- 1 116						-	\$2,670,000.00	698,554
AMMIST FINANCIAL SERVICES, INC SCENE SUBMINISTER SERVICES, INC SCENE SUBMINISTER SERVICES, INC SCENE SCE	45				Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$24,601,666.66	Redeemed, in full; warrants not outstanding	\$31,000,000,00		21.000	61 000 00				
AMPRIST FINANCIAL SERVICES, INC MCCOOK NE 27-May 13 Subordinated Debentures of Learning Support										\$21,000,000.00		21,000	\$1,000.00			\$825,000,00	1,312,500
AMRIST FINANCIAL SERVICES, INC	15,14				Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,255.00	Sold, in full; warrants not outstanding							7445/4444	-,,,,,,,,,
AMARBET FINANCIAL SERVICES, INC				NE 26-Mar-13													
AMFRITAMOCAL SERVICES, INC. MACCON NE 9-4pc-33 Perferred Stock w/ Warrants \$110,000,000 \$0,00 \$6,000,000 \$6,000 \$6,000 \$6,000,000 \$6,000 \$6,000,000	-														-		
AMCHOR BANCORP WISCONSKI, INC. AMDISON W 27-59-13 ANNAPOUS BANCORP WISCONSKI, INC. ANNAPOUS BANCORP, IV. F. F. NS. CORPORATION ANNAPOUS BANCORP, IV. F. NS. CORPORATION ANNAPOUS BANCORP, IV. F. F. NS. CORPORATION ANNAPOUS BANCORP, IV. F. F. NS. CORPORATION ANNAPOUS BANCORP, IV. F. NS. CORPORATION ANNA										\$2,328,960.00	/¢40 nnn nn)	2,426,000	\$0.96	(\$97,040.00)	-	\$259,875.00	250,000
ANCHOR BANCORP WISCORSKI, INC. MOSION WI 27-Sep-13 MOSION	94				Preferred Stock w/ Warrants	\$110,000 000 00	sn nn	\$6,000,000 nn	Sold, in full: warrants not outstanding		(340,000.00)						-
ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS MD		ANCHOR BANCORP WISCONSIN, INC.				,,,,		40,000,000		\$6,000,000.00		60,000,000	\$0.10	(\$104,000,000.00)			
ANNAPOLIS ANCORPINC, F.N. & CORPORATION ANNAPOLIS MD 6-4da-13	11,90		ANNAPOLIS	MD 30-Jan-09	Preferred Stock w/ Warrants	\$8,152,000.00	\$0.00	\$9,643,136.33	Redeemed, in full; warrants outstanding								
ASSOLIATE DANG-CORP GEEN BW W 2.14v-08 Preferred Stock w Warrants S25,000,000 S96,539,17.2 Redeemed, in full; warrants not outstanding S25,000,000 S26,539,17.2 Redeemed, in full; warrants not outstanding S25,000,000 S26,530,000 S26,530,00	-		ANNAPOLIS	MD 18-Apr-12													
ASSOLIATE DAIN_CORP GEEN BAY W 6-4p-11					professed paral 1999	frar 000		éroc 130 (== ==	Redesend to full comments and the first	\$4,076,000.00		4,076	\$1,000.00				
ASSOCIATED BANC CORP GREEN BW W 15-5p-11 Sep 1 Sep 2,500,000 Sep 2,500 Sep	11	ASSOCIATED BANC-CORP	GREEN BAY		Preferred Stock w/ Warrants	\$525,000,000.00	\$0.00	\$596,539,172.32	кедеетед, in tull; warrants not outstanding	\$262 500 000 00		262 500	\$1,000,00				
ASSOLIATE DAIN; CORP GREEN BMY W 6-Dec.1 53,435,005.65 3,98																	
ATLANTIC BANCSHARES, INC BLIFTON SC 29-0c-09 Preferred Stock w/ Exercised Warrants \$2,000,000,000 \$0,000 \$2,503,554.78 \$0,000, in full; warrants not outstanding \$1,950,000,000 \$1,950,000 \$1		ASSOCIATED BANC-CORP	GREEN BAY	WI 6-Dec-11						, ,						\$3,435,005.65	3,983,308
ATLANTIC BANCSHARES, INC. BLUFFTON SC 10-Feb-14 \$50,000.00 \$0 \$1,150.00 \$7,500.00 \$10,798.98	8,17		BLUFFTON	SC 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,503,554.78	Sold, in full; warrants not outstanding	-							
	-	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC 7-Feb-14								1,950					88
PLACE TO THE STATE OF THE STATE	+									\$50,000.00	(\$75 nnn nn)	50	\$1,150.00		\$7,500.00	\$10,798.98	10
	<u> </u>	PELICIETE MINISTRALI, 116.	DEGLETON	15-Widf-14			ļ .	1			(323,000.00)	l		1			

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment	Disposition / Auction	n ^{3,5}	(Realized Loss) / (Write-off)	Gain ⁵ Warrant P	
44.8.14	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,400,000.00	\$0.00	\$8,798,415.33	Redeemed, in full; warrants not outstanding	Amount (Fee)	Shares	Avg. Price	(write-on)	Amount	Shares
44,0,14	AVENUE FINANCIAL HOLDINGS AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	15-Sep-11			30.00		Redeemed, in full, wallants not outstanding	\$7,400,000.00	7,40	0 \$1,000.00		\$370,000.00	370
11	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO PALO ALTO	CA	30-Jan-09 31-Jul-13	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$7,563,057.15	Redeemed, in full; warrants not outstanding	\$6,000,000.00	6,00	0 \$1,000.00			
	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	28-Aug-13						20,000,000.00	0,00	J.,000.00		\$190,781.12	81,670
8,44	BANCINDEPENDENT, INCORPORATED BANCINDEPENDENT, INCORPORATED	SHEFFIELD SHEFFIELD	AL AI	13-Mar-09 14-Jul-11	Preferred Stock w/ Exercised Warrants	\$21,100,000.00	\$0.00	\$24,841,411.03	Redeemed, in full; warrants not outstanding	\$21,100,000.00	21,10	0 \$1,000.00		\$1,055,000.00	1,055
8,17,44	BANCORP FINANCIAL, INC.	OAK BROOK	IL	10-Jul-09	Preferred Stock w/ Exercised Warrants	\$13,669,000.00	\$0.00	\$15,595,736.93	Redeemed, in full; warrants not outstanding		2.3,30	J1,000.00		72,033,000.00	1,033
11	BANCORP FINANCIAL, INC. BANCORP RHODE ISLAND, INC.	OAK BROOK PROVIDENCE	IL Di	18-Aug-11 19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$32,341,666.66	Redeemed, in full; warrants not outstanding	\$13,669,000.00	13,66	9 \$1,000.00		\$410,000.00	410
**	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	5-Aug-09	Treferred Stock W/ Wurfurts	<i>\$30,000,000.00</i>	yu.uu	<i>\$32,342,000.00</i>	nedectined, in tall, waitants not outstanding	\$30,000,000.00	30,00	0 \$1,000.00			
11.8.14	BANCORP RHODE ISLAND, INC. BANCPLUS CORPORATION	PROVIDENCE RIDGELAND	RI	30-Sep-09 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$48,000,000.00	\$0.00	\$54.607.399.33	Redeemed, in full; warrants not outstanding					\$1,400,000.00	192,967
11,8,14	BANCPLUS CORPORATION	RIDGELAND	MS	29-Sep-10	·	, ,,,,		,		\$48,000,000.00	48,00	0 \$1,000.00		\$2,400,000.00	2,400
8,14	BANCSTAR, INC. BANCSTAR, INC.	FESTUS		3-Apr-09	Preferred Stock w/ Exercised Warrants	\$8,600,000.00	\$0.00	\$10,701,460.58	Sold, in full; warrants not outstanding	600.257.00		0 0003 70	(\$1,733.00)		\perp
	BANCSTAR, INC.	FESTUS FESTUS	MO	26-Apr-13 29-Apr-13						\$98,267.00 \$8,352,695.00	10 8,50		(\$1,733.00)	\$426,338.55	430
	BANCSTAR, INC.	FESTUS	MO	31-May-13	Preferred Stock w/ Warrants			\$60.451.155.74		(\$8	509.62)				1
83	BANCTRUST FINANCIAL GROUP, INC. BANCTRUST FINANCIAL GROUP, INC.	MOBILE MOBILE	AL	19-Dec-08 15-Feb-13	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$60,451,155.74	Redeemed, in full; warrants not outstanding	\$50,000,000.00	50,00	0 \$1,000.00		\$15,000.00	730,994
8,14	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE	MN	14-Aug-09	Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00	\$1,114,680.76	Sold, in full; warrants not outstanding	\$451,600.92			(\$34.399.08)		
	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE		19-Dec-12 20-Dec-12						\$481,335.96	51	6 \$929.20 8 \$929.20	(\$36,664.04)	\$23,500.00	50
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	11-Jan-13						(\$1	329.37) 670.63)				
6,7,11	BANK FINANCIAL SERVICES, INC. BANK OF AMERICA	EDEN PRAIRIE CHARLOTTE	NC NC	26-Mar-13 28-Oct-08	Preferred Stock w/ Warrants	\$15,000,000,000.00	\$0.00	\$26,599,663,040.28	Redeemed, in full; warrants not outstanding	(51:	b/0.b3)				+
	BANK OF AMERICA	CHARLOTTE	NC	9-Jan-09		\$10,000,000,000.00									
	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE CHARLOTTE	NC NC	9-Dec-09 9-Mar-10						\$25,000,000,000.00	1,000,00	0 \$25,000.00		\$305.913.040.28	121.792.790
8,14	BANK OF COMMERCE	CHARLOTTE	NC	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,087,573.33	Sold, in full; warrants not outstanding					1110	
-	BANK OF COMMERCE BANK OF COMMERCE	CHARLOTTE CHARLOTTE	NC NC	30-Nov-12 11-Jan-13						\$2,502,000.00	3,00	0 \$834.00	(\$498,000.00)	\$100,100.00	150
44	BANK OF COMMERCE HOLDINGS	REDDING	CA	14-Nov-08	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$19,564,027.78	Redeemed, in full; warrants not outstanding						
	BANK OF COMMERCE HOLDINGS BANK OF COMMERCE HOLDINGS	REDDING REDDING	CA	27-Sep-11 26-Oct-11					·	\$17,000,000.00	17,00	\$1,000.00		\$125,000.00	0 405,405
8	BANK OF GEORGE	LAS VEGAS	NV	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,672,000.00	\$0.00	\$1,233,940.00	Sold, in full; warrants not outstanding						
	BANK OF GEORGE	LAS VEGAS	NV	21-Oct-13						\$955,240.00	2,67	2 \$357.50	(\$1,716,760.00)	\$23,709.00	134
11	BANK OF GEORGE BANK OF MARIN BANCORP	LAS VEGAS NOVATO	CA	6-Jan-14 5-Dec-08	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$30,155,095.11	Redeemed, in full; warrants not outstanding		000.00)				+ + + + + + + + + + + + + + + + + + + +
	BANK OF MARIN BANCORP	NOVATO		31-Mar-09						\$28,000,000.00	28,00	0 \$1,000.00			
11	BANK OF MARIN BANCORP BANK OF NEW YORK MELLON	NOVATO NEW YORK	CA NY	23-Nov-11 28-Oct-08	Preferred Stock w/ Warrants	\$3,000,000,000.00	\$0.00	\$3,231,416,666.67	Redeemed, in full; warrants not outstanding					\$1,703,984.00	154,908
	BANK OF NEW YORK MELLON	NEW YORK	NY	17-Jun-09						\$3,000,000,000	3,000,00	0 \$1,000.00			
105	BANK OF NEW YORK MELLON BANK OF THE CAROLINAS CORPORATION	NEW YORK MOCKSVILLE	NY NC	5-Aug-09 17-Apr-09	Preferred Stock w/ Warrants	\$13,179,000.00	\$0.00	\$4,334,427.00	Sold, in full; warrants not outstanding					\$136,000,000.00	14,516,129
	BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC	16-Jul-14						\$3,294,750.00	13,17	9 \$250.00	(\$9,884,250.00)		
11	BANK OF THE OZARKS, INC. BANK OF THE OZARKS, INC.	LITTLE ROCK LITTLE ROCK	AR	12-Dec-08 4-Nov-09	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$81,004,166.67	Redeemed, in full; warrants not outstanding	\$75,000,000.00	75,00	0 \$1,000.00			+
	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	24-Nov-09						¥1.7/2007/	,			\$2,650,000.00	379,811
8,106	BANKERS' BANK OF THE WEST BANCORP, INC. BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER DENVER	co	30-Jan-09 24-Apr-14	Preferred Stock w/ Exercised Warrants	\$12,639,000.00	\$0.00	\$17,097,990.60	Redeemed, in full; warrants not outstanding	\$12,639,000.00	12,63	9 \$1,000.00		\$632,000.00	632
44,8,14	BANKFIRST CAPITAL CORPORATION	MACON	MS	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$15,500,000.00	\$0.00	\$18,492,469.25	Redeemed, in full; warrants not outstanding						
0.44	BANKFIRST CAPITAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	MACON GREENVILLE	MS	8-Sep-11 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,653.50	Sold, in full; warrants not outstanding	\$15,500,000.00	15,50	0 \$1,000.00		\$775,000.00	775
8,14	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	9-Nov-12	Preferred Stock W/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,053.50	Sold, in Itili; Warrants not outstanding	\$900,000.00	1,00	\$900.00	(\$100,000.00)	\$21,880.50	50
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	11-Jan-13							000.00)				
	BANKGREENVILLE FINANCIAL CORPORATION BANNER CORPORATION/BANNER BANK	GREENVILLE WALLA WALLA		26-Mar-13 21-Nov-08	Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00	\$129,079,862.47	Sold, in full; warrants not outstanding	(51)	000.00)				+
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	3-Apr-12						\$109,717,680.00 (\$1,64	765.20) 124,00	0 \$884.80	(\$14,282,320.00)		
44.8.14	BANNER CORPORATION/BANNER BANK BANNER COUNTY BAN CORPORATION	WALLA WALLA HARRISBURG	WA NE	12-Jun-13 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$795,000.00	\$0.00	\$942,411.42	Redeemed, in full; warrants not outstanding					\$134,201.00	243,998
	BANNER COUNTY BAN CORPORATION	HARRISBURG	NE	28-Jul-11						\$795,000.00	79	5 \$1,000.00		\$40,000.00	. 4
12,16	BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR BAR HARBOR	ME	16-Jan-09 24-Feb-10	Preferred Stock w/ Warrants	\$18,751,000.00	\$0.00	\$20,037,514.11	Redeemed, in full; warrants not outstanding	\$18,751,000.00	18,75	1 \$1,000.00			+
	BAR HARBOR BANKSHARES	BAR HARBOR	ME	28-Jul-10						<u> </u>				\$250,000.00	52,455
11	BB&T CORP. BB&T CORP.	WINSTON-SALEM WINSTON-SALEM		14-Nov-08 17-Jun-09	Preferred Stock w/ Warrants	\$3,133,640,000.00	\$0.00	\$3,293,353,918.53	Redeemed, in full; warrants not outstanding	\$3,133,640,000.00	3,13	4 \$1,000,000.00			-
	BB&T CORP.	WINSTON-SALEM	NC	22-Jul-09						40,550,500,500	4,7-1	7-,,		\$67,010,401.86	13,902,573
8,112	BCB HOLDING COMPANY, INC. BCB HOLDING COMPANY, INC.	THEODORE THEODORE	AL	3-Apr-09 1-Jul-14	Preferred Stock w/ Exercised Warrants	\$1,706,000.00	\$0.00	\$2,315,853.14	Redeemed, in full; warrants not outstanding	\$1,706,000.00	1,70	6 \$1,000.00		\$85,000.00	29
11	BCSB BANCORP, INC.	BALTIMORE	MD	23-Dec-08	Preferred Stock w/ Warrants	\$10,800,000.00	\$0.00	\$13,371,500.00	Redeemed, in full; warrants not outstanding					\$35,000.00	
	BCSB BANCORP, INC. BCSB BANCORP, INC.	BALTIMORE BALTIMORE	MD	26-Jan-11 19-Apr-13						\$10,800,000.00	10,80	0 \$1,000.00		\$1,442,000.00	183,465
11,8,14	BEACH BUSINESS BANK	MANHATTAN BEACH	CA.	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,263,316.66	Redeemed, in full; warrants not outstanding					\$1,442,000.00	103,403
	BEACH BUSINESS BANK REACH BUSINESS BANK	MANHATTAN BEACH	CA	6-Jul-11 19-Oct-11						\$1,500,000.00 \$1,500,000.00	1,50				+
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH		19-Oct-11 7-Mar-12						\$1,500,000.00 \$1,500,000.00	1,50			<u> </u>	
	BEACH BUSINESS BANK	MANHATTAN BEACH		6-Jun-12						\$1,200,000.00	1,20			********	
11,14,8	BEACH BUSINESS BANK BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	MANHATTAN BEACH PHOENIXVILLE	PA PA	27-Jun-12 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00	\$3,444,478.21	Redeemed, in full; warrants not outstanding	\$300,000.00	30			\$300,000.00	300
	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA	19-Sep-11					-	\$0.00	2,89				
11	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.	PHOENIXVILLE PITTSFIELD		28-Dec-11 19-Dec-08	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$41,917,777.78	Redeemed, in full; warrants not outstanding	\$2,892,000.00	2,89	2 \$1,000.00		\$145,000.00	145
	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD		27-May-09	The second secon	4 .0,000,000	9,0000	. ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	y server on additioning	\$40,000,000.00	40,00	0 \$1,000.00			
44,8,14	BERKSHIRE HILLS BANCORP, INC. BERN BANCSHARES, INC.	PITTSFIELD BERN	MA KS	24-Jun-09 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$985,000.00	\$0.00	\$1,172,062.50	Redeemed, in full; warrants not outstanding			1		\$1,040,000.00	226,330
	BERN BANCSHARES, INC.	BERN	KS	1-Sep-11						\$985,000.00	98	5 \$1,000.00		\$50,000.00	5
8,14,18,44	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM BIRMINGHAM	MI	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,635,000.00 \$1,744,000.00	\$0.00	\$3,803,022.67	Redeemed, in full; warrants not outstanding			-			+
	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	18-Dec-09 28-Jul-11						\$3,379,000.00	3,37	9 \$1,000.00		\$82,000.00	82
15,17	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	19-Jun-09 7-Feb-13	Subordinated Debentures w/ Exercised Warrants	\$6,400,000.00	\$0.00	\$8,271,975.28	Sold, in full; warrants not outstanding	\$2,532,140.00	2,600,00	0 \$0.97	(\$67,860.00)	\$64.158.97	7 64,000
	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	7-Feb-13 8-Feb-13						\$3,700,820.00	3,800,00		(\$99,180.00)	\$64,158.97 \$140,347.75	
0.14	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	26-Mar-13	Beeform of Phone In Commission Commission	£40,000,000 ===	***	£11 450 451 44	Sold in full	(\$6.	329.60)	1			+-
0,14	BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC.	BELOIT BELOIT	WI	13-Mar-09 29-Oct-12	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,459,461.11	Sold, in full; warrants not outstanding	\$186,550.00	20	5 \$910.00	(\$18,450.00)		+
	BLACKHAWK BANCORP, INC.	BELOIT		31-Oct-12		-				\$8,913,450.00	9,79	5 \$910.00	(\$881,550.00)	\$470,250.00	500
14,8,14	BLACKHAWK BANCORP, INC. BLACKRIDGE FINANCIAL, INC.	BELOIT FARGO	ND	11-Jan-13 22-May-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,127,326.35	Redeemed, in full; warrants not outstanding		000.00)	1			+
	BLACKRIDGE FINANCIAL, INC.	FARGO	ND	27-Jun-12 12-Sep-12	, , , , , , , , , , , , , , , , , , , ,					\$2,250,000.00	2,25				
	BLACKRIDGE FINANCIAL, INC.	FARGO	ND	12-Sep-12						\$2,750,000.00	2,75	\$1,000.00	1	\$250,000.00	250

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos			(Realized Loss) /	Gain ⁵	Warrant Procee	
					Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	Shares
8,14	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES. INC.	INDEPENDENCE INDEPENDENCE	MO 6-Mar-09 MO 29-Oct-12	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$11,938,437.34	Sold, in full; warrants not outstanding	\$19.630.00		36	\$755.00	(\$6,370.00)			
	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO 29-0ct-12 MO 31-0ct-12						\$9,040,370.00		11,974	\$755.00	(\$2,933,630.00)		\$541,793.34	600
	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO 11-Jan-13						4510.0100.0000	(\$90,600.00)		,,,,,,,,	(0-)0-00)0-00-00		70.07.0000	
8,64,97	BLUE RIVER BANCSHARES, INC. BLUE RIVER BANCSHARES, INC.	SHELBYVILLE SHELBYVILLE	IN 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$529,105.00	Currently not collectible								
	BLUE VALLEY BAN CORP	OVERLAND PARK	IN 10-Feb-12 KS 5-Dec-08	Preferred Stock w/ Warrants	\$21,750,000.00	\$0.00	\$21,261,845.65	Sold, in full; warrants outstanding					(\$5,000,000.00)			
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS 18-Oct-13		. ,		, , , , , , ,		\$3,177,232.50		3,250	\$977.60	(\$72,767.50)			
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS 21-Oct-13						\$18,085,785.00	(44.4.4.4.4)	18,500	\$977.60	(\$414,215.00)			
8	BLUE VALLEY BAN CORP BNB FINANCIAL SERVICES CORPORATION	OVERLAND PARK NEW YORK	KS 6-Jan-14 NY 17-Apr-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,776,051.62	Redeemed, in full; warrants not outstanding		(\$212,630.18)						
	BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY 30-Aug-13		4.7.007.000	75.00	40)		\$7,500,000.00		7,500	\$1,000.00			\$375,000.00	375
	BNC BANCORP	THOMASVILLE	NC 5-Dec-08	Preferred Stock w/ Warrants	\$31,260,000.00	\$0.00	\$35,140,666.12	Sold, in full; warrants not outstanding								
	BNC BANCORP BNC BANCORP	THOMASVILLE THOMASVILLE	NC 29-Aug-12 NC 19-Sep-12	+					\$28,797,649.80	(\$431,964.75)	31,260	\$921.20	(\$2,462,350.20)		\$939,920.00	543,337
44,8,14	BNC FINANCIAL GROUP, INC.	NEW CANAAN	CT 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,673,920.75	Redeemed, in full; warrants not outstanding								0.0000
	BNC FINANCIAL GROUP, INC.	NEW CANAAN	CT 4-Aug-11						\$4,797,000.00		4,797	\$1,000.00			\$240,000.00	240
8	BNCCORP, INC.	BISMARCK BISMARCK	ND 16-Jan-09 ND 14-Mar-14	Preferred Stock w/ Exercised Warrants	\$20,093,000.00	\$0.00	\$26,941,865.35	Sold, in full; warrants not outstanding	\$143,000.00		143	\$1,001,10		\$154.44	\$29,737,13	30
	BNCCORP, INC. BNCCORP, INC.	BISMARCK	ND 17-Mar-14						\$19,950,000.00		19,950	\$1,001.10		\$21,546.00	\$966,456.56	975
	BNCCORP, INC.	BISMARCK	ND 25-Apr-14							(\$201,147.00)						
44,8,14	BOH HOLDINGS, INC.	HOUSTON HOUSTON	TX 6-Mar-09 TX 14-Jul-11	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,783,777.44	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
15,14	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$5,586,000.00	\$0.00	\$6,947,457.50	Sold, in full; warrants not outstanding	310,000,000.00		10,000	31,000.00			\$300,000.00	
	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI 8-Mar-13	· ·											\$232,180.54	179,000
	BOSCOBEL BANCORP, INC. BOSCOBEL BANCORP, INC.	BOSCOBEL BOSCOBEL	WI 11-Mar-13 WI 9-Apr-13						\$5,586,000.00	(\$61,787.30)	5,586,000	\$1.11		\$592,730.46	\$129,709.80	100,000
11	BOSCOBEL BANKORP, INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA 21-Nov-08	Preferred Stock w/ Warrants	\$154,000,000.00	\$0.00	\$171,224,745.48	Redeemed, in full; warrants not outstanding		(301,767.30)	+					
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA 13-Jan-10						\$50,000,000.00		50,000	\$1,000.00				
-	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON BOSTON	MA 16-Jun-10 MA 7-Feb-11			+			\$104,000,000.00		104,000	\$1,000.00			\$6,202,523.25	2,887,500
11	BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA 23-Dec-08	Preferred Stock w/ Warrants	\$23,864,000.00	\$0.00	\$27,872,582.22	Redeemed, in full; warrants not outstanding							30,202,323.23	2,007,300
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA 23-Feb-11	,					\$15,000,000.00		15,000	\$1,000.00				
-	BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS	SAN JOSE SAN JOSE	CA 16-Mar-11 CA 20-Apr-11						\$8,864,000.00		8,864	\$1,000.00			\$1,395,000.00	396,412
8	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$38,000,000.00	\$0.00	\$13,447,811.37	Sold, in full; warrants not outstanding			+				\$1,395,000.00	390,412
	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL 19-Nov-13	, , , , , , , , , , , , , , , , , , , ,					\$10,450,000.00		38,000	\$275.00	(\$27,550,000.00)		\$709,155.81	1,900
	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL 6-Jan-14							(\$104,500.00)						
9,10,18,65,96,99	BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA 14-Nov-08	Preferred Stock w/ Warrants	\$9,000,000.00	\$15,000,000.00	\$810,416.67	Full investment outstanding; warrants not outstanding								
	BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA 4-Dec-09		\$6,000,000.00											
15,14	BROGAN BANKSHARES, INC.	KAUKAUNA	WI 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,022,879.60	Sold, in full; warrants not outstanding								
	BROGAN BANKSHARES, INC. BROGAN BANKSHARES. INC.	KAUKAUNA KAUKAUNA	WI 26-Apr-13 WI 29-Apr-13						\$60,000.00 \$2,340,000.00		60,000 2,340,000	\$1.05 \$1.05		\$3,000.60 \$117,023.40	\$125,135.60	120,000
	BROGAN BANKSHARES, INC.	KAUKAUNA	WI 31-May-13						4-70.1070-0100	(\$25,000.00)	2,0.10,000	7.55		4-2-70-20-10	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
8,44,14	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	KS 17-Jul-09	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$12,845,586.01	Redeemed, in full; warrants not outstanding								
11,8,14	BROTHERHOOD BANCSHARES, INC. BUSINESS BANCSHARES, INC.	KANSAS CITY CLAYTON	KS 15-Sep-11 MO 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,707,708.84	Redeemed, in full; warrants not outstanding	\$11,000,000.00		11,000	\$1,000.00			\$550,000.00	550
	BUSINESS BANCSHARES, INC.	CLAYTON	MO 23-May-12		7-5/607/600	7.000	420): 0.7 00.00		\$6,000,000.00		6,000	\$1,000.00				
	BUSINESS BANCSHARES, INC.	CLAYTON	MO 9-Jan-13						\$2,500,000.00		2,500	\$1,000.00				
11,8,14	BUSINESS BANCSHARES, INC. BUTLER POINT, INC.	CLAYTON CATLIN	MO 24-Apr-13 IL 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53	Redeemed, in full; warrants not outstanding	\$6,500,000.00		6,500	\$1,000.00			\$750,000.00	750
	BUTLER POINT, INC.	CATLIN	IL 2-Nov-11						\$607,000.00		607	\$1,000.00			\$30,000.00	30
11	C&F FINANCIAL CORPORATION C&F FINANCIAL CORPORATION	WEST POINT WEST POINT	VA 9-Jan-09 VA 27-Jul-11	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$25,205,957.78	Redeemed, in full; warrants not outstanding	\$10,000,000.00		40.000	\$1,000.00				
	C&F FINANCIAL CORPORATION	WEST POINT	VA 27-Jul-11 VA 11-Apr-12						\$10,000,000.00		10,000	\$1,000.00				
	C&F FINANCIAL CORPORATION	WEST POINT	VA 14-May-14						, ,,,,,,,		7				\$2,303,180.00	167,504
8,14,18,44	CACHE VALLEY BANKING COMPANY	LOGAN	UT 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,767,000.00	\$0.00	\$10,674,333.80	Redeemed, in full; warrants not outstanding								
	CACHE VALLEY BANKING COMPANY CACHE VALLEY BANKING COMPANY	LOGAN	UT 18-Dec-09 UT 14-Jul-11		\$4,640,000.00				\$9,407,000.00		9,407	\$1,000.00			\$238,000.00	238
	CADENCE FINANCIAL CORPORATION	STARKVILLE	MS 9-Jan-09	Preferred Stock w/ Warrants	\$44,000,000.00	\$0.00	\$41,984,062.50	Sold, in full; warrants not outstanding								
44.8.14	CADENCE FINANCIAL CORPORATION	STARKVILLE	MS 4-Mar-11	- ()- ()- ()- ()- ()- ()- ()- (\$38,000,000.00		44,000	\$863.60	(\$6,000,000.00)			
44,8,14	CALIFORNIA BANK OF COMMERCE CALIFORNIA BANK OF COMMERCE	LAFAYETTE LAFAYETTE	CA 27-Feb-09 CA 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,899.67	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
11,8,14	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$3,802,219.25	Redeemed, in full; warrants not outstanding								
	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA 8-Dec-10	- ()- ()- ()- ()- ()- ()- ()- (\$3,300,000.00		3,300	\$1,000.00			\$165,000.00	165
8	CALVERT FINANCIAL CORPORATION CALWEST BANCORP	ASHLAND RANCHO SANTA MARGARI	MO 23-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$1,037,000.00 \$4,656,000.00	\$1,037,000.00 \$4,656,000.00	\$215,442.61 \$396,163.67	Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding								
11,8,14	CAPITAL BANCORP, INC.	ROCKVILLE	MD 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,452,281.19	Redeemed, in full; warrants not outstanding								
20	CAPITAL BANCORP, INC. CAPITAL BANK CORPORATION	ROCKVILLE RALEIGH	MD 30-Dec-10 NC 12-Dec-08	Preferred Stock w/ Warrants	\$41,279,000.00	\$0.00	\$45,252,104.25	Redeemed, in full; warrants not outstanding	\$4,700,000.00		4,700	\$1,000.00			\$235,000.00	235
32	CAPITAL BANK CORPORATION CAPITAL BANK CORPORATION	RALEIGH	NC 12-Dec-08 NC 28-Jan-11	Preferred Stock W/ Warrants	\$41,279,000.00	\$0.00	\$45,252,104.25	neucenieu, iii idii; Warrants not outständing	\$41,279,000.00		41,279	\$1,000.00				
8	CAPITAL COMMERCE BANCORP, INC.	MILWAUKEE	WI 10-Apr-09	Preferred Stock w/ Exercised Warrants	\$5,100,000.00	\$5,100,000.00	\$304,973.00	Full investment outstanding; warrants outstanding								
11	CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP	MCLEAN MCLEAN	VA 14-Nov-08 VA 17-Jun-09	Preferred Stock w/ Warrants	\$3,555,199,000.00	\$0.00	\$3,806,873,702.13	Redeemed, in full; warrants not outstanding	\$3,555,199,000.00		3,555,199	\$1,000.00				
	CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP	MCLEAN	VA 9-Dec-09						2000.00			21,000.00			\$146,500,064.55	12,657,960
8,14	CAPITAL PACIFIC BANCORP	PORTLAND	OR 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,742,850.89	Sold, in full; warrants not outstanding								
-	CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP	PORTLAND PORTLAND	OR 8-Nov-12 OR 9-Nov-12						\$247,727.04 \$3,505,712.96		264	\$938.40 \$938.40	(\$16,272.96) (\$230,287.04)		\$169,042.00	300
	CAPITAL PACIFIC BANCORP	PORTLAND	OR 9-Nov-12 OR 11-Jan-13						\$3,205,/12.96	(\$25,000.00)	3,736	>938.40	(\$230,287.04)		\$109,042.00	200
15,45,14	CARDINAL BANCORP II, INC.	WASHINGTON	MO 23-Oct-09	Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00	\$7,547,479.56	Redeemed, in full; warrants not outstanding								
-	CARDINAL BANCORP II, INC. CAROLINA BANK HOLDINGS. INC.	WASHINGTON GREENSBORO	MO 8-Sep-11 NC 9-Jan-09	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$19.941.788.94	Sold, in full; warrants not outstanding	\$6,251,000.00		6,251,000	\$1.00			\$313,000.00	313,000
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC 20-Feb-13	Preferred Stock W/ Warrants	\$10,000,000.00	\$0.00	\$19,941,788.94	Joio, in idii; Warrants not outstanding	\$14,525,843.40		15,534	\$935.10	(\$1,008,156.60)			
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC 21-Feb-13						\$435,756.60		466	\$935.10	(\$30,243.40)			
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO GREENSBORO	NC 26-Mar-13 NC 19-Apr-13			-				(\$149,616.00)	+				\$1,800,000.00	257 677
	CAROLINA TRUST BANK	LINCOLNTON	NC 19-Apr-13 NC 6-Feb-09	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,994,452.00	Sold, in full; warrants not outstanding			-				\$1,800,000.00	357,675
	CAROLINA TRUST BANK	LINCOLNTON	NC 30-Nov-12	,					\$3,412,000.00		4,000	\$853.00	(\$588,000.00)			
	CAROLINA TRUST BANK	LINCOLNTON	NC 11-Jan-13							(\$34,120.00)						
	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON LINCOLNTON	NC 26-Mar-13 NC 11-Jun-13							(\$15,880.00)	+				\$19,132.00	86,957
11	CARROLLTON BANCORP	BALTIMORE	MD 13-Feb-09	Preferred Stock w/ Warrants	\$9,201,000.00	\$0.00	\$11,388,958.51	Redeemed, in full; warrants not outstanding								
11 0 26	CARROLLTON BANCORP	BALTIMORE	MD 19-Apr-13	Planting 1 Pt 1	£40,000,000 ===	****	(20 544 500	Bodgomed in fr	\$9,201,000.00		9,201	\$1,000.00			\$213,594.16	205,379
11,9,30	CARVER BANCORP, INC. CARVER BANCORP, INC.	NEW YORK NEW YORK	NY 16-Jan-09 NY 27-Aug-10	Preferred Stock	\$18,980,000.00	\$0.00	\$20,511,580.55	Redeemed, in full; warrants not outstanding	\$18,980,000.00		18,980	\$1,000.00				
	CASCADE FINANCIAL CORPORATION	EVERETT	WA 21-Nov-08	Preferred Stock w/ Warrants	\$38,970,000.00	\$0.00	\$17,678,900.00	Sold, in full; warrants not outstanding								
	CASCADE FINANCIAL CORPORATION	EVERETT	WA 30-Jun-11			44.7			\$16,250,000.00		38,970	\$417.00	(\$22,720,000.00)			-
11	CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP	LOS ANGELES LOS ANGELES	CA 5-Dec-08 CA 20-Mar-13	Preferred Stock w/ Warrants	\$258,000,000.00	\$0.00	\$329,874,444.96	Redeemed, in full; warrants not outstanding	\$129,000,000.00		129,000	\$1,000.00				
	CATHAY GENERAL BANCORP	LOS ANGELES	CA 30-Sep-13						\$129,000,000.00		129,000	\$1,000.00				

FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repayme	ant / Disposition	n / Auction ^{3,5}		(Realized Loss) /	Gain ⁵ Warrant Pro	Proceeds
		,			Original investment Type	Amount	Investment	Total Casil back	·	Amount (Fe		Shares	Avg. Price	(Write-off)	Amount	Shares
	CATHAY GENERAL BANCORP	LOS ANGELES	CA	9-Dec-13											\$13,107,778.30	
8,18,14,44	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$7,448,071.47	Redeemed, in full; warrants not outstanding							
	CATSKILL HUDSON BANCORP, INC. CATSKILL HUDSON BANCORP, INC.	ROCK HILL ROCK HILL	NY NY	22-Dec-09 21-Jul-11		\$3,500,000.00				\$6,500,000.00		6,500	\$1,000.00		\$263,000.00	263
8,57,97	CB HOLDING CORP.	ALEDO	IL	29-May-09	Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00	\$271,579.53	Currently not collectible							
8,18,18	CB HOLDING CORP. CBB BANCORP	ALEDO CARTERSVILLE	IL CA	14-Oct-11 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,644,000.00	\$0.00	\$4,982,141.86	Sold, in full; warrants not outstanding					(\$4,114,000.00)		
8,18,18	CBB BANCORP	CARTERSVILLE	GA	29-Dec-09	Preferred Stock Wy Exercised Warrants	\$1,753,000.00	\$0.00	54,982,141.80	Sold, in full; warrants not outstanding							+
	CBB BANCORP	CARTERSVILLE	GA	28-Nov-12						\$1,268,825.60		1,360	\$932.05	(\$91,174.40)		
	CBB BANCORP CBB BANCORP	CARTERSVILLE CARTERSVILLE	GA GA	29-Nov-12 11-Jan-13						\$2,831,259.86	(\$32,969.92)	3,037	\$932.05	(\$205,740.14)	\$115,861.34	132
	CBB BANCORP	CARTERSVILLE	GA	26-Mar-13							(\$363.42)					
8,14	CBS BANC-CORP.	RUSSELLVILLE	AL	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$24,300,000.00	\$0.00	\$27,432,357.95	Sold, in full; warrants not outstanding							
	CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE RUSSELLVILLE	AL AI	7-Aug-12 9-Aug-12						\$923,304.00		1,020	\$905.20	(\$96,696.00)	\$287,213.85 \$689,313.24	
	CBS BANC-CORP.	RUSSELLVILLE	AL	10-Aug-12						\$21,073,056.00		23,280	\$905.20	(\$2,206,944.00)	\$131,297.76	
	CBS BANC-CORP.	RUSSELLVILLE	AL	11-Sep-12						(*	(\$219,963.60)					
8	CECIL BANCORP, INC. CEDARSTONE BANK	ELKTON LEBANON	TN	23-Dec-08 6-Feb-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$11,560,000.00 \$3,564,000.00	\$11,560,000.00 \$0.00	\$516,988.89 \$4.672.098.50	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							+
	CEDARSTONE BANK	LEBANON	TN	20-Nov-13	,	11,111				\$3,564,000.00		3,564	\$1,000.00		\$178,000.00	178
44	CENTER BANCORP, INC.	UNION	NJ	9-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,586,666.67	Redeemed, in full; warrants not outstanding							
	CENTER BANCORP, INC. CENTER BANCORP, INC.	UNION	NJ NJ	15-Sep-11 7-Dec-11						\$10,000,000.00		10,000	\$1,000.00		\$245,000.00	86,705
11,59	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES	CA	12-Dec-08	Preferred Stock w/ Warrants	\$55,000,000.00	\$0.00	\$64,739,583.33	Redeemed, in full; warrants outstanding							
	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC. CENTERBANK	LOS ANGELES MILFORD	CA	27-Jun-12 1-May-09	Preferred Stock w/ Exercised Warrants	\$2,250,000.00	\$0.00	\$2,344,662.43	Sold, in full; warrants not outstanding	\$55,000,000.00		55,000	\$1,000.00			
5,14	CENTERBANK	MILFORD	OH	29-Oct-12	Preferred Stock Wy Exercised Warrants	\$2,250,000.00	\$0.00	\$2,344,002.43	Sold, in full; warrants not outstanding	\$24,750.00		30	\$825.00	(\$5,250.00)		+
	CENTERBANK	MILFORD	ОН	1-Nov-12						\$1,831,500.00		2,220	\$825.00	(\$388,500.00)	\$84,057.43	113
	CENTERBANK CENTERBANK	MILFORD	OH	11-Jan-13 26-Mar-13			+				(\$18,562.50) (\$6,437.50)					+
12,16	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	21-Nov-08	Preferred Stock w/ Warrants	\$27,875,000.00	\$0.00	\$29,283,302.58	Redeemed, in full; warrants not outstanding		(20,437.30)	+	+			1
	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	30-Sep-09						\$27,875,000.00		27,875	\$1,000.00			
11,8,14	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT MORGANTOWN	FL	28-Oct-09 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$15,922,937.50	Redeemed, in full; warrants not outstanding			-	+	\longrightarrow	\$212,000.00	125,413
,0,47	CENTRA FINANCIAL HOLDINGS, INC. CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV		Trecered Stock by Exercised Walfants	\$13,000,000.00	30.00		nedectined, in rail, wallants not outstanding	\$15,000,000.00		15,000	\$1,000.00		<u> </u>	1
	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	wv												\$750,000.00	750
45	CENTRAL BANCORP, INC. (MA) CENTRAL BANCORP, INC. (MA)	SOMERVILLE SOMERVILLE	MA MA	5-Dec-08 25-Aug-11	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$13,886,111.11	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			+
	CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA	19-Oct-11									12,000		\$2,525,000.00	234,742
8,113	CENTRAL BANCORP, INC. (TX)	GARLAND	TX	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$22,500,000.00	\$0.00	\$31,086,221.13	Redeemed, in full; warrants not outstanding							1.125
11.8.14	CENTRAL BANCORP, INC. (TX) CENTRAL BANCSHARES, INC.	GARLAND HOUSTON	TX	29-Aug-14 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,800,000.00	\$0.00	\$6,859,176.83	Redeemed, in full; warrants not outstanding	\$22,500,000.00		22,500	\$1,000.00		\$1,125,000.00	1,125
	CENTRAL BANCSHARES, INC.	HOUSTON	TX	6-Jul-11						\$5,800,000.00		5,800	\$1,000.00		\$290,000.00	290
8,14	CENTRAL COMMUNITY CORPORATION CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$25,797,528.80	Sold, in full; warrants not outstanding					***********		
	CENTRAL COMMUNITY CORPORATION	TEMPLE TEMPLE	TX TX	10-Dec-12 11-Dec-12						\$5,333,059.60 \$15,043,340.40		5,758 16.242	\$926.20 \$926.20	(\$424,940.40) (\$1.198.659.60)	\$1.058.725.80	1.100
	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	11-Jan-13							(\$203,764.00)			(04)-44)-441	7-7-1-7-1-1-1	-7-44
	CENTRAL FEDERAL CORPORATION CENTRAL FEDERAL CORPORATION	FAIRLAWN FAIRLAWN	OH	5-Dec-08	Preferred Stock w/ Warrants	\$7,225,000.00	\$0.00	\$3,612,118.06	Sold, in full; warrants not outstanding	\$3,000,000.00		7.335	C445.20	(64.335.000.00)		
11	CENTRAL JERSEY BANCORP	OAKHURST	NJ	26-Sep-12 23-Dec-08	Preferred Stock w/ Warrants	\$11,300,000.00	\$0.00	\$12,704,145.10	Redeemed, in full; warrants not outstanding	33,000,000.00		7,225	\$415.20	(\$4,225,000.00)		+
	CENTRAL JERSEY BANCORP	OAKHURST	NJ	24-Nov-10	,	, ,,				\$11,300,000.00		11,300	\$1,000.00			
40	CENTRAL JERSEY BANCORP CENTRAL PACIFIC FINANCIAL CORP.	OAKHURST HONOLULU	NJ	1-Dec-10 9-Jan-09	Preferred Stock w/ Warrants	\$135,000,000.00	\$0.00	\$75,036,891.42	Sold, in full; warrants not outstanding						\$319,658.99	268,621
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	22-Jun-11	Treefied stock wy Walland	\$133,000,000.00	50.00	\$13,030,031.42	Joid, in fail, warrants not outstanding	\$36,337,500.00 (\$	(\$454,218.75)	2,850,000	\$12.75	(\$32,121,928.87)		
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	4-Apr-12						\$36,427,038.55 (\$	(\$387,816.38)	2,770,117	\$13.15	(\$30,113,532.58)		
4E	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL VALLEY COMMUNITY BANCORP	HONOLULU	HI	11-Jun-13 30-Jan-09	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8.077.516.47	Redeemed, in full; warrants not outstanding						\$751,888.00	79,288
,	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO FRESNO	CA	18-Aug-11	Treteffed stock wy Walfalls	\$7,000,000.00	50.00	30,011,310.41	nedeemed, in tall, warrants not odestarially	\$7,000,000.00		7,000	\$1,000.00			
	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	28-Sep-11											\$185,016.80	79,067
93	CENTRAL VIRGINIA BANKSHARES, INC. CENTRAL VIRGINIA BANKSHARES. INC.	POWHATAN POWHATAN	VA VA	30-Jan-09 1-Oct-13	Preferred Stock w/ Warrants	\$11,385,000.00	\$0.00	\$3,800,656.00	Sold, in full; warrants not outstanding	\$3,350,000.00		11,385	\$294.20	(\$8,035,000.00)		+
8,17,44	CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA	18-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,056,000.00	\$0.00	\$6,739,821.89	Redeemed, in full; warrants not outstanding					(44)444)44444		1
	CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA	14-Jul-11			***			\$6,056,000.00		6,056	\$1,000.00		\$182,000.00	182
44,8,14	CENTRIX BANK & TRUST CENTRIX BANK & TRUST	BEDFORD BEDFORD	NH NH	6-Feb-09 28-Jul-11	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,887,791.42	Redeemed, in full; warrants not outstanding	\$7,500,000.00		7,500	\$1,000.00		\$375,000.00	375
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	9-Jan-09	Preferred Stock w/ Warrants	\$32,668,000.00	\$0.00	\$11,205,387.14	Sold, in full; warrants not outstanding							
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	25-Sep-13 18-Oct-13						\$8,211,450.00 \$1,950,000.00		25,266 6,000	\$325.00 \$325.00	(\$17,054,550.00) (\$4,050,000.00)		
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA	- 1	29-Oct-13							(\$82,114.50)	6,000	\$325.00	(\$4,050,000.00)		+
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	6-Jan-14							(\$19,500.00)					
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA	IL II	10-Feb-14 19-Mar-14						\$577,638.02	(\$5.776.38)	1,402	\$412.00	(\$824,361.98)		+
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA	IL.	19-Mar-14 15-Oct-14							(43,770.30)				\$2,000.00	508,320
15,14	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE		19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13,186,960.25	Sold, in full; warrants not outstanding							
	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE SANTA FE		19-Dec-12 20-Dec-12						\$39,400.00 \$9,810,600.00		40,000 9,960,000	\$0.99 \$0.99	(\$600.00) (\$149,400.00)	\$198,635.58 \$297,953.37	
	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	20-Dec-12 11-Jan-13					<u></u>	00.000,000	(\$98,500.00)	3,300,000	30.33	(\$145,400.00)	3221,903.31	300,000
15	CHAMBERS BANCSHARES, INC.	DANVILLE	AR	29-May-09	Subordinated Debentures w/ Exercised Warrants	\$19,817,000.00	\$19,817,000.00	\$5,754,674.98	Full investment outstanding; warrants outstanding							$\perp = =$
ă	CHICAGO SHORE CORPORATION CHICAGO SHORE CORPORATION	CHICAGO CHICAGO	II.	31-Jul-09 14-Mar-14	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,981,348.81	Sold, in full; warrants not outstanding	\$257,660.00		260	\$991.00	(\$2,340.00)		+
	CHICAGO SHORE CORPORATION	CHICAGO	IL	17-Mar-14					<u> </u>	\$6,679,340.00		6,740	\$991.00	(\$60,660.00)	\$347,193.00	350
22	CHICAGO SHORE CORPORATION	CHICAGO	IL.	25-Apr-14	Professional Parts Communication	\$2,330,000,000,00		\$43.687.500.00	Principles of the Control of the Con		(\$69,370.00)					\bot
43	CIT GROUP INC.	NEW YORK NEW YORK	NY NY	31-Dec-08 10-Dec-09	Preferred Stock w/ Warrants	\$2,330,000,000.00	\$0.00	\$43,687,500.00	Exited bankruptcy/receivership					(\$2,330,000,000.00)		+
19,30	CITIGROUP INC.	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$32,839,267,986.44	Redeemed, in full; warrants not outstanding					,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
	CITIGROUP INC.	NEW YORK	NY	10-Dec-10						\$25,000,000,000.00	7	7,692,307,692	\$4.14		\$6,852,354,470.93	310.001
11	CITIGROUP INC. CITIZENS & NORTHERN CORPORATION	NEW YORK WELLSBORO	PA PA	31-Jan-11 16-Jan-09	Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00	\$28,889,100.00	Redeemed, in full; warrants not outstanding						\$54,621,848.84	210,084,034
	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	4-Aug-10	,	, ., ., .				\$26,440,000.00		26,440	\$1,000.00			
9 EE 07	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	1-Sep-10	Desformed Street and Supplied Street	£40,400,00====	***	6333 F74 41	Constitution of the second			F			\$400,000.00	194,794
8,55,97	CITIZENS BANCORP CITIZENS BANCORP	NEVADA CITY NEVADA CITY	CA	23-Dec-08 23-Sep-11	Preferred Stock w/ Exercised Warrants	\$10,400,000.00	\$0.00	\$223,571.11	Currently not collectible					(\$10,400,000.00)		+
8,14	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	29-May-09	Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00	\$13,952,381.45	Sold, in full; warrants not outstanding							
	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	7-Feb-13 8-Feb-13						\$6,657,375.00 \$6,150,000.00		12,990 12,000	\$512.50 \$512.50	(\$6,332,625.00) (\$5,850,000.00)	\$258,018.75 \$387,028.12	500
	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	26-Mar-13			+	+			(\$128,073.75)	12,000	\$312.50	(00.000,006,00)	5,587,028.12	/50
11,9,36	CITIZENS BANCSHARES CORPORATION	ATLANTA	GA	6-Mar-09	Preferred Stock	\$7,462,000.00	\$0.00	\$7,997,813.22	Redeemed, in full; warrants not outstanding							\perp
11,5,30	CITIZENS BANCSHARES CORPORATION	ATLANTA	GA	13-Aug-10						\$7,462,000.00		7,462	\$1,000.00			
8			1.0	20-Mar-00	Preferred Stock w/ Everciced Warranto	C2 400 000 00	co ann ann co	¢673 883 UU	Full investment outstanding warrants outstanding				1	ľ	ì	
8 8 44,8,14	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS COMMERCE BANCSHARES, INC.	COVINGTON VERSAILLES SOUTH HILL	KY	20-Mar-09 6-Feb-09 23-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$2,400,000.00 \$6,300,000.00	\$2,400,000.00 \$6,300,000.00	\$623,883.00 \$180,258.50	Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding							

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repayment / Disp	position / Auction	3,5	(Realized Loss) /	Gain ⁵ Warrant Pro	roceeds
					Amount	Investment			Amount (Fee) ⁴	Shares	Avg. Price	(Write-off)	Amount	Shares
	CITIZENS COMMUNITY BANK	SOUTH HILL V	A 28-Jul-11	Desferred Charles (Microsche	60 770 000 00	60.00	640 520 022 44	Deduced to fell consists white dis-	\$3,000,000.00	3,000	\$1,000.00		\$150,000.00	150
11	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	BOWLING GREEN K BOWLING GREEN K	Y 19-Dec-08 Y 16-Feb-11	Preferred Stock w/ Warrants	\$8,779,000.00	\$0.00	\$10,530,923.11	Redeemed, in full; warrants outstanding	\$2,212,308.00	63	\$35,116.00			+
	CITIZENS FIRST CORPORATION	BOWLING GREEN K	Y 13-Feb-13						\$3,300,904.00 \$3,265,788.00	94	\$35,116.00 \$35,116.00			<u> </u>
86	CITIZENS FIRST CORPORATION CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	BOWLING GREEN K FLINT N	Y 15-Jan-14 II 12-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$369,245,436.64	Redeemed, in full; warrants outstanding	\$3,265,788.00	93	\$35,116.00			+
	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT N	11 12-Apr-13						\$300,000,000.00	300,000	\$1,000.00			
45	CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION	GASTONIA N GASTONIA N	C 12-Dec-08 C 22-Sep-11	Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22	Redeemed, in full; warrants not outstanding	\$20.500,000.00	20,500	\$1,000.00			+
	CITIZENS SOUTH BANKING CORPORATION	GASTONIA N	C 9-Nov-11								17,7		\$225,157.00	450,314
8.0	CITY NATIONAL BANCSHARES CORPORATION	NEWARK N	J 10-Apr-09	Preferred Stock	\$9,439,000.00	\$9,439,000.00	\$281,859.00	Full investment outstanding; warrants not outstanding	1	'				
11	CITY NATIONAL CORPORATION	BEVERLY HILLS C	A 21-Nov-08	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$442,416,666.67	Redeemed, in full; warrants not outstanding						
	CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION	BEVERLY HILLS C	A 30-Dec-09 A 3-Mar-10						\$200,000,000.00	200,000	\$1,000.00 \$1,000.00			
	CITY NATIONAL CORPORATION	BEVERLY HILLS C	A 7-Apr-10					-	\$200,000,000.00	200,000	\$1,000.00		\$18,500,000.00	1,128,668
8,14	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER S	C 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,318,585.05	Sold, in full; warrants not outstanding						
	CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES. INC.	CLOVER S CLOVER S	C 28-Nov-12 C 29-Nov-12						\$955,825.50 \$1,662,874.50	1,095 1,905	\$872.90 \$872.90	(\$139,174.50) (\$242,125.50)	\$114,021.50	150
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER S	C 11-Jan-13						(\$25,000.0	.00)	10.00	(0))	, , , , , , , , , , , , , , , , , , ,	
82	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH F	L 5-Dec-08	Preferred Stock w/ Warrants	\$9,950,000.00	\$0.00	\$11,166,897.79	Sold, in full; warrants not outstanding	\$3.772.645.00			(\$177.355.00)		
	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH F	8-Mar-13 L 11-Mar-13						\$3,772,645.00 \$5,730,600.00	3,950 6,000	\$955.10 \$955.10	(\$1/7,355.00)		+
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH F	L 9-Apr-13						(\$95,032.4					
	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH F	L 10-Apr-13 L 12-Jun-13										\$99,000.00 \$225,647.45	60,000 145,579
8,17	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND S	C 28-Aug-09	Preferred Stock w/ Exercised Warrants	\$16,015,000.00	\$0.00	\$14,257,487.71	Sold, in full; warrants not outstanding		_			3223,047.43	143,379
	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND S	C 8-Mar-13						\$397,550.00	500	\$795.10	(\$102,450.00)	\$389,857.05	
	COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND S HILTON HEAD ISLAND S	C 11-Mar-13 C 9-Apr-13			·			\$12,335,976.50 (\$127,335.2	15,515	\$795.10	(\$3,179,023.50)	\$25,990.47	30
45	COBIZ FINANCIAL INC.	DENVER C	O 19-Dec-08	Preferred Stock w/ Warrants	\$64,450,000.00	\$0.00	\$73,357,086.72	Redeemed, in full; warrants not outstanding						
	COBIZ FINANCIAL INC. COBIZ FINANCIAL INC.	DENVER C	O 8-Sep-11 O 23-Nov-11						\$64,450,000.00	64,450	\$1,000.00		\$143,677.00	895,968
44	CODORUS VALLEY BANCORP, INC.	YORK P.	A 9-Jan-09	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$19,178,479.00	Redeemed, in full; warrants not outstanding					\$143,677.00	895,008
	CODORUS VALLEY BANCORP, INC.	YORK P.	A 18-Aug-11						\$16,500,000.00	16,500	\$1,000.00			
8 14	CODORUS VALLEY BANCORP, INC. COLOEAST BANKSHARES, INC.	YORK P.	A 28-Sep-11 O 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,670,784.03	Sold, in full; warrants not outstanding					\$526,604.00	263,859
	COLOEAST BANKSHARES, INC.		O 19-Jul-13		7-0/1-0-1-0-1	-	7-0,0-0,0		\$46,995.00	52	\$903.80	(\$5,005.00)		
	COLOEAST BANKSHARES, INC. COLOEAST BANKSHARES, INC.	LAMAR C	O 22-Jul-13 O 12-Sep-13						\$8,990,505.00 (\$90,375.0	9,948	\$903.80	(\$957,495.00)	\$494,381.25	50
11,8,14	COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN P.	A 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$574,000.00	\$0.00	\$668,142.53	Redeemed, in full; warrants not outstanding	(350,573.0	20]				
	COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN P.	A 26-Oct-11						\$574,000.00	574	\$1,000.00		\$29,000.00	29
	COLONY BANKCORP, INC. COLONY BANKCORP, INC.	FITZGERALD G	A 9-Jan-09 A 7-Feb-13	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$26,480,089.20	Sold, in full; warrants not outstanding	\$21.633.944.71	27.661	\$782.10	(\$6.027.055.29)		 '
	COLONY BANKCORP, INC.	FITZGERALD G	A 8-Feb-13						\$265,135.29	339	\$782.10	(\$73,864.71)		
	COLONY BANKCORP, INC. COLONY BANKCORP, INC.	FITZGERALD G	A 26-Mar-13						(\$218,990.8	80)				
11.16	COLUMBIA BANKING SYSTEM, INC.		A 12-Jun-13 /A 21-Nov-08	Preferred Stock w/ Warrants	\$76,898,000.00	\$0.00	\$86,821,419.22	Redeemed, in full; warrants not outstanding		+			\$810,000.00	500,000
	COLUMBIA BANKING SYSTEM, INC.	TACOMA W	/A 11-Aug-10						\$76,898,000.00	76,898	\$1,000.00			
44,8,14	COLUMBIA BANKING SYSTEM, INC. COLUMBINE CAPITAL CORP.	TACOMA W BUENA VISTA C	/A 1-Sep-10 0 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,260,000.00	\$0.00	\$2,689,478.64	Redeemed, in full; warrants not outstanding					\$3,301,647.00	398,023
44,0,14	COLUMBINE CAPITAL CORP.	BUENA VISTA C	O 22-Sep-11						\$2,260,000.00	2,260	\$1,000.00		\$113,000.00	113
11	COMERICA INC.	DALLAS T.	X 14-Nov-08	Preferred Stock w/ Warrants	\$2,250,000,000.00	\$0.00	\$2,582,039,543.40	Redeemed, in full; warrants not outstanding	\$2,250,000,000.00		4			
	COMERICA INC.	DALLAS T. DALLAS T.	X 17-Mar-10 X 12-May-10						\$2,250,000,000.00	2,250,000	\$1,000.00		\$181,102,043.40	11,479,592
11	COMMERCE NATIONAL BANK	NEWPORT BEACH C	A 9-Jan-09	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,602,969.61	Redeemed, in full; warrants not outstanding						
	COMMERCE NATIONAL BANK COMMERCE NATIONAL BANK	NEWPORT BEACH C	A 7-Oct-09 A 1-Oct-13						\$5,000,000.00	5,000	\$1,000.00		\$566,858.50	87,209
15,14	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	Y 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,400,000.00	\$0.00	\$21,575,016.54	Sold, in full; warrants not outstanding					700,000	31,100
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE K	Y 7-Aug-12						\$130,500.00 \$1,469,250.00	174,000	\$0.75	(\$43,500.00) (\$489,750.00)		
	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE K LOUISVILLE K	Y 8-Aug-12 Y 9-Aug-12						\$13,100,250.00	1,959,000 17,467,000	\$0.75 \$0.75	(\$4,366,750.00)	\$792,990.00	900,000
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	Y 10-Aug-12						\$600,000.00	800,000	\$0.75	(\$200,000.00)	\$105,732.00	120,000
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE K	Y 11-Sep-12						(\$153,000.0	30)				+
8,14	COMMONWEALTH BUSINESS BANK	LOS ANGELES C	A 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,701,000.00	\$0.00	\$8,451,110.79	Sold, in full; warrants not outstanding						
	COMMONWEALTH BUSINESS BANK	LOS ANGELES C	A 17-Jul-13						\$7,323,651.00	7,701	\$951.00	(\$377,349.00)	\$362,427.91	385
11,8,14	COMMONWEALTH BUSINESS BANK COMMUNITY 1ST BANK	LOS ANGELES C ROSEVILLE C	A 12-Sep-13 A 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,550,000.00	\$0.00	\$2,899,659.67	Redeemed, in full; warrants not outstanding	(\$73,236.5	31)				+
11.8.14	COMMUNITY 1ST BANK	ROSEVILLE C	A 19-Dec-12						\$2,550,000.00	2,550	\$1,000.00		\$128,000.00	128
11,8,14	COMMUNITY BANCSHARES OF KANSAS, INC. COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF K	S 6-Mar-09 S 18-Jul-12	Preferred Stock w/ Exercised Warrants	\$500,000.00	\$0.00	\$616,741.75	Redeemed, in full; warrants not outstanding	\$500,000.00	500	\$1,000.00		\$25,000.00	25
11,8,14	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON M	11-Sep-09	Preferred Stock w/ Exercised Warrants	\$52,000,000.00	\$0.00	\$57,575,699.54	Redeemed, in full; warrants not outstanding						
9.17	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANCSHARES, INC.	BRANDON N KINGMAN A	1S 29-Sep-10 Z 24-Jul-09	Preferred Stock w/ Exercised Warrants	\$3,872,000.00	\$3,872,000.00	\$1,033,188.90	Full investment outstanding upgrant	\$52,000,000.00	52,000	\$1,000.00		\$2,600,000.00	2,600
11,9,36	COMMUNITY BANK OF THE BAY	DAKLAND C	2 24-Jul-09 A 16-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock	\$3,872,000.00 \$1,747,000.00	\$3,872,000.00	\$1,033,188.90 \$1,823,188.61	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding	,	+		+	<u> </u>	<u> </u>
	COMMUNITY BANK OF THE BAY	DAKLAND C	A 29-Sep-10		************				\$1,747,000.00	1,747	\$1,000.00			 '
44	COMMUNITY BANK SHARES OF INDIANA, INC. COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY IF	29-May-09 15-Sep-11	Preferred Stock w/ Warrants	\$19,468,000.00	\$0.00	\$22,802,281.62	Redeemed, in full; warrants not outstanding	\$19,468,000.00	19,468	\$1,000.00			+
	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY IF	N 19-Oct-11						7,	13,408	72,000.00		\$1,100,869.50	386,270
11,101	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN V GLEN ALLEN V	A 19-Dec-08	Preferred Stock w/ Warrants	\$17,680,000.00	\$0.00	\$23,135,879.12	Redeemed, in full; warrants not outstanding	\$4,500,000.00	4,500	\$1,000.00			+
	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN V	A 24-Jul-13 A 20-Nov-13				<u> </u>	<u> </u>	\$2,500,000.00	2,500	\$1,000.00			
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN V	A 23-Apr-14						\$10,680,000.00	10,680				+
8,14	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BUSINESS BANK	GLEN ALLEN V WEST SACRAMENTO C	A 4-Jun-14 A 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,976,000.00	\$0.00	\$4,674,050.16	Sold, in full; warrants not outstanding	,	+'	1		\$780,000.00	780,000
	COMMUNITY BUSINESS BANK	WEST SACRAMENTO C	A 30-Nov-12			,,,,,,		, dustanding	\$3,717,560.00	3,976	\$935.00	(\$258,440.00)	\$167,035.00	199
01	COMMUNITY BUSINESS BANK COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	WEST SACRAMENTO C STAUNTON V	A 11-Jan-13	Preferred Stock w/ Warrants	\$12,643,000.00	\$0.00	\$15,206,719.94	Redeemed, in full; warrants outstanding	(\$25,000.0	30)				+
0.1	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON V	A 19-Dec-08 A 9-Jan-13						\$12,643,000.00	12,643	\$1,000.00			+
76,8,14	COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN IL	. 15-May-09	Preferred Stock w/ Exercised Warrants	\$6,970,000.00	\$0.00	\$4,240,743.82	Sold, in full; warrants not outstanding						
8	COMMUNITY FINANCIAL SHARES, INC. COMMUNITY FIRST BANCSHARES, INC. (AR)	GLEN ELLYN II. HARRISON A	. 21-Dec-12 R 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$12,725,000.00	\$0.00	\$16,441,884.63	Sold, in full; warrants not outstanding	\$3,136,500.00	6,970	\$450.00	(\$3,833,500.00)	\$157,050.00	349
	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON A	R 7-Feb-14	Transmitted Stock by Exercised Walffalls	\$12,723,000.00	30.00	710/441/004.U3	Join, in ion, Wallants not outstanding	\$3,705,037.50	3,750	\$988.00	(\$44,962.50)	\$85,157.88	
	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON A	R 10-Feb-14 R 19-Mar-14						\$8,867,389.75 (\$125.724.2	8,975	\$988.00	(\$107,610.25)	\$544,614.34	550
44,8,14	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (TN)	HARRISON A UNION CITY T	R 19-Mar-14 N 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,628,111.33	Redeemed, in full; warrants not outstanding	(\$125,724.2	2/1	 			+
	COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY T	N 18-Aug-11						\$20,000,000.00	20,000	\$1,000.00		\$1,000,000.00	1,000
8	COMMUNITY FIRST, INC. COMMUNITY FIRST, INC.	COLUMBIA T	N 27-Feb-09 N 11-Apr-14	Preferred Stock w/ Exercised Warrants	\$17,806,000.00	\$0.00	\$7,665,362.89	Sold, in full; warrants not outstanding	\$1,322,500.50	4,401	\$300.50	(\$3,078,499.50)	\$72,314.55	140

Part	FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos	ition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Proceeds	
Marie Mari		COMMUNITY FIRST INC	COLLIMBIA	TN 18-10-14		Amount	Investment			Amount		Shares	Avg. Price	(Write-off)		Amount Sha	ares
Column	8,67	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.		MS 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,050,000.00	\$0.00	\$1,220,300.65	Sold, in full; warrants not outstanding		(\$33,307.03)						
Marie Mari		COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS 30-Nov-12						\$1,002,750.00		105	\$9,550.00	(\$47,250.00)		\$25,000.00	5
Column				MS 11-Jan-13 MS 26-Mar-13							(\$10,027.50) (\$14.972.50)						
Column	8,14	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$3,115,616.28	Sold, in full; warrants not outstanding								
Marie Mari		COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH 19-Dec-12						\$952,850.00			\$950.00	(\$50,150.00)		\$105,000,00	120
Martin				OH 20-Dec-12 OH 11-Jan-13						\$1,517,150.00	(\$24,700.00)	1,597	\$950.00	(\$79,830.00)		\$105,000.00	130
Column			BUCYRUS	OH 26-Mar-13							(\$300.00)						
Column	44				Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$10,598,750.00	Redeemed, in full; warrants not outstanding	\$9,000,000,00		9.000	\$1,000,00				
Part		COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ 26-Oct-11						40,000,000		3,550	7-7,00000			\$460,000.00	311,972
Part	15,17	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN 13-Nov-09	Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00	\$5,462,045.14	Sold, in full; warrants not outstanding	£4 400 000 00		4 400 000	61 11		6494 024 00	\$177.716.06	122.000
Part				MN 12-Sep-13						34,400,000.00	(\$48,849.24)	4,400,000	31.11		3484,524.00	3177,710.30	132,000
Company Comp	44,8,14				Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00	\$28,459,100.00	Redeemed, in full; warrants not outstanding								
Marie Mari					Preferred Stock w/ Warrants	\$15,600,000,00	\$0.00	\$14.341.140.33	Sold in full-warrants not outstanding	\$24,000,000.00		24,000	\$1,000.00			\$1,200,000.00	1,200
March Marc		COMMUNITY WEST BANCSHARES	GOLETA	CA 10-Dec-12	Treferred Stock Wy Waltanta	713,000,000.00	JU.00	717,371,140.33	Joid, Ill fall, Walteries not outstanding				\$724.00				
March Marc				CA 11-Dec-12						\$9,122,400.00	(6442.044.00)	12,600	\$724.00	(\$3,477,600.00)			
Control Cont											(\$112,944.00)					\$698,351.00	521,158
Column C	53,110				Preferred Stock w/ Warrants	\$51,500,000.00	\$0.00	\$12,739,234.90	Sold, in full; warrants outstanding								
Marked	8 14				Preferred Stock w/ Exercised Warrants	\$3,285,000,00	\$0.00	\$3,483,629,20	Sold in full: warrants not outstanding	\$10,149,929.90		1,085,554	\$9.35	(\$41,350,070.10)			
Marriagne Marr		CONGAREE BANCSHARES, INC.	CAYCE	SC 29-Oct-12	, , , , , , , , , , , , , , , , , , , ,	***************************************		44).44)444				29					
Description Property Proper										\$2,687,046.56	(635,000,00)	3,256	\$825.30	(\$568,953.44)		\$106,364.00	164
Part	8,14				Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00	\$659,705.04	Sold, in full; warrants not outstanding		(\$25,000.00)						
Marie Mari		CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR 30-Nov-12						\$548,680.00		638	\$860.00	(\$89,320.00)		\$3,960.00	32
Marked State Mark	8,14	COUNTRY BANK SHARES, INC.	MILFORD	NE 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,205.02	Sold, in full; warrants not outstanding		(515,513.20)						
Marche Name		COUNTRY BANK SHARES, INC.	MILFORD	NE 28-Nov-12						\$713,208.30		777	\$917.90	(\$63,791.70)		£373.340.00	270
Second content of the content of t		COUNTRY BANK SHARES, INC.	MILFORD	NE 29-Nov-12 NE 11-Jan-13						\$6,193,989.20	(\$69.071.98)	6,748	\$917.90	(\$554,010.80)		\$372,240.00	3/6
No. Section of Control	8	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS 5-Jun-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,594,635.27	Redeemed, in full; warrants not outstanding		(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						
Company	8			MS 30-Apr-14	Preferred Stock w/ Eversiced Warrants	\$3 100 000 00	\$0.00	\$4.225.722.08	Redeemed in full-warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00			\$250,000.00	250
Marchell State Marc	U				Treetica stock wy Exercised Waltania	\$3,100,000.00	Ş0.00	J+,EEJ,1 JE.00	nedecined, in fail, warrants not outstanding	\$1,000,000.00		1,000	\$1,000.00			-	
Committee Comm	_	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY 19-Nov-14						\$2,100,000.00		2,100	\$1,000.00			\$155,000.00	155
	58	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares Inc.	RALEIGH RALEIGH	NC 9-Jan-09 NC 19-Feb-14	Preferred Stock w/ Warrants	\$24,900,000.00	\$0.00	\$33,014,741.20	Redeemed, in full; warrants not outstanding	\$24 900 000 00		24 900	\$1,000,00				
Marie Control Marie Contro		CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC 11-Jun-14						42.75.00,000		- 4555	7-7,000.00			\$1,681,000.00	833,705
Company Comp	8,14				Preferred Stock w/ Exercised Warrants	\$10,650,000.00	\$0.00	\$13,498,324.83	Sold, in full; warrants not outstanding	\$242.704.E0		350	6082 30	/¢6 305 50\			
Street Confession Stre		CROSSTOWN HOLDING COMPANY	BLAINE							\$10,117,381.00						\$531,210.67	533
10 10 10 10 10 10 10 10	_	CROSSTOWN HOLDING COMPANY	BLAINE	MN 12-Sep-13							(\$104,611.76)						
Second	11 16								Full investment outstanding; warrants outstanding Redeemed in full: warrants not outstanding								
Company of the comp	,	CVB FINANCIAL CORP.	ONTARIO	CA 26-Aug-09		***************************************		4400,000,000				97,500					
		CVB FINANCIAL CORP.	ONTARIO	CA 2-Sep-09						\$32,500,000.00		32,500	\$1,000.00			Ć4 707 000 00	024.704
	44,8,14		BURLEY	ID 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$19,891,000.00	\$0.00	\$23,686,592.33	Redeemed, in full; warrants not outstanding							\$1,307,000.00	834,/01
Secondary Seco										\$19,891,000.00		19,891	\$1,000.00			\$995,000.00	995
Math	15,44,14				Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,283,338.96	Redeemed, in full; warrants not outstanding	\$2 639 000 00		2 639 000	\$1.00			\$132,000,00	132 000
March Marc	8,14	DELMAR BANCORP	DELMAR	MD 4-Dec-09	Preferred Stock w/ Exercised Warrants	\$9,000,000.00	\$0.00	\$6,598,331.15	Sold, in full; warrants not outstanding								
March Marc				MD 7-Feb-13						\$5,293,527.28			\$612.10			\$311,943.55	450
				MD 26-Mar-13						3213,402.72	(\$55,089.90)	332	3012.10	(\$130,337.20)			
	8,18			MS 13-Feb-09	Preferred Stock w/ Exercised Warrants		\$0.00	\$2,781,331.97	Sold, in full; warrants not outstanding								
Section Sect			HORN LAKE	MS 29-Dec-09 MS 24-Sen-13	+	\$1,508,000.00			+	\$301 428 58		366	\$823.03	(\$64 571 42)		\$40.563.34	59
Second Second Medical Process of the Control of t		DESOTO COUNTY BANK	HORN LAKE	MS 25-Sep-13						\$1,895,467.59		2,315	\$816.45				
MANDE MAND	45.44				Cohondrated Debantons of Constant Warnest	£20 445 000 00	£0.00	£34.404.540.40	Cald to full comments and authorities		(\$33,333.34)						
MANIENDE NATION MANIENDE N	15,14		WASHINGTON	MO 8-Aug-12	Subordinated Depentures W/ Exercised Warrants	\$20,445,000.00	\$0.00	\$21,101,618.19	Sold, in full; warrants not outstanding	\$4,381,500.00		6,000,000	\$0.73	(\$1,618,500.00)			
MAINTENNESS			WASHINGTON	MO 9-Aug-12													902,000
Secondary Company Co			WASHINGTON	MO 10-Aug-12 MO 11-Sen-12						\$350,520.00	(\$149.299.61)	480,000	\$0.73	(\$129,480.00)		\$91,535.40	120,000
DICROSOCT PRIANCAL COMPOSITION	8,14	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$146,053,000.00	\$0.00	\$87,459,858.69	Sold, in full; warrants not outstanding		(64.10)200.004)						
DICROSOCT PRIANCAL COMPOSITION	-		KANSAS CITY	MO 7-Feb-13						\$8,025,555.03		14,523	\$552.60				7 200
SECONTERNAMICAL SINURICES SECOND			KANSAS CITY	MO 26-Mar-13						372,084,753.30	(\$807,103.48)	131,330	3332.00	(338,843,200.70)		34,322,044.07	7,250
DOCCUPIE PRINCIPLE CONTROLLAGE 1.00 1.	11	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL 13-Mar-09	Preferred Stock w/ Warrants	\$1,224,558,000.00	\$0.00	\$1,464,248,844.00	Redeemed, in full; warrants not outstanding					-			
Second Composition Second Composition Second Warrants Seco				IL 21-Apr-10						\$1,224,558,000.00		1,224,558	\$1,000.00			\$172,000,000,00	20 500 413
Dist Financial Color (Dist Financial Color) Microscopy Microscop	44				Preferred Stock w/ Warrants	\$11,750,000.00	\$0.00	\$13,683,277.61	Redeemed, in full; warrants not outstanding							3172,000,000.00 E0	.0,300,413
S DUKE FRANKOLE (GROUP) INC.										\$11,750,000.00		11,750	\$1,000.00			C450 000 00	400 344
DUKE PRIANCIAL GROUP (INC.)	15	DIKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$17,424,285.82	Redeemed, in full; warrants not outstanding							5458,000.00	100,311
DUEF INANCIAL GROUP, INC.		DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN 27-Nov-13									\$1.00				
Application Company																\$600,000,00	600 000
FACEE BANCORP, INC.	12,44	EAGLE BANCORP, INC.	BETHESDA	MD 5-Dec-08	Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00	\$44,847,153.76	Redeemed, in full; warrants outstanding								,
FACE BANCORP, INC. SETHESON MO 23,000-11 S.794,422 00 770,868 S.794,422 00 770,868 S.794,422 00 770,868 S.794,422 00		EAGLE BANCORP, INC.	BETHESDA							\$15,000,000.00		15,000					
1.16 EAST WIST BANCORP, INC.		EAGLE BANCORP, INC.	BETHESDA BETHESDA	MD 23-Nov-11						\$23,235,000.00		25,255	\$1,000.00			\$2,794,422.00	770,868
EAST WINTST BANCCOR NC. PASADENA CA 25 dai-11 S.14,500,000.00 S.14,500.00	11,16	EAST WEST BANCORP, INC.	PASADENA	CA 5-Dec-08	Preferred Stock w/ Warrants	\$306,546,000.00	\$0.00	\$352,722,420.00	Redeemed, in full; warrants not outstanding								
EASTERN WIGNING BANKSHARES, INC. TAPPAHANNOCK VA 5-3an-09 Preferred Stock w/ Warrants SA4,000,000.00 S00 \$28,453,653.60 Sold, in full, warrants outstanding SA9,000,000.00 S14,653,653.60 Sold, in full, warrants outstanding SA9,000,000.00 S48,633,653.60 Sold, in full, warrants outstanding SA9,000,000 S49,000,000 S4		EAST WEST BANCORP, INC. FAST WEST BANCORP, INC	PASADENA PASADENA							\$306,546,000.00		306,546	\$1,000.00			\$14 500 000 00	1 517 555
EASTERN WIGNING BANKSHARES, INC.		EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA 9-Jan-09	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$28,453,653.60	Sold, in full; warrants outstanding							, 227, 200, 000.00 I	
EASTERN VIGINIA BANKSHARES, INC. 174PAHANNOCK VA 15-81-15 15-1				VA 18-Oct-13													
ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VaritageSouth Bancshares, Inc. ENGELHAID NC 16-Jan-09 Preferred Stock w/ Warrants \$17,949,000.00 \$0.00 \$23,397,94.08 Redeemed, in full, warrants not outstanding \$17,949,000.00 \$17,949 \$1,000.00 \$1,000.00										\$20,100,000.00	(\$264,986.40)	20,100	\$1,104.10		\$2,092,611.00		\rightarrow
ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. ENGELHARD NC 11-Jun-14 S871,000.00 514,693	89	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC 16-Jan-09	Preferred Stock w/ Warrants	\$17,949,000.00	\$0.00	\$23,397,494.08	Redeemed, in full; warrants not outstanding								
		ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.		NC 19-Feb-14 NC 11-Iun-14						\$17,949,000.00		17,949	\$1,000.00			\$871,000.00	514,693
	44				Preferred Stock w/ Warrants	\$7,500,000.00	\$0.00	\$8,545,904.67	Redeemed, in full; warrants not outstanding								

FootNote	Institution Name	City	/ State	e Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repayment / Disp	osition / Auction	3,5	(Realized Loss) /	Gain ⁵ Warrant P	Proceeds
						Amount	Investment			Amount (Fee) ⁴	Shares	Avg. Price	(Write-off)	Amount	Shares
	EMCLAIRE FINANCIAL CORP. EMCLAIRE FINANCIAL CORP.	EMLENTON EMLENTON	PA PA	18-Aug-11 7-Dec-11						\$7,500,000.00	7,500	\$1,000.00		\$51,113.00	0 50,111
45	ENCORE BANCSHARES INC. ENCORE BANCSHARES INC.	HOUSTON HOUSTON	TX	5-Dec-08	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$39,415,959.89	Redeemed, in full; warrants outstanding	\$34,000,000.00	24.000	£4.000.00			
	ENCORE BANCSHARES INC.	HOUSTON	TX	27-Sep-11 23-Nov-11						\$34,000,000.00	34,000	\$1,000.00		\$637,071.00	0 728,052
11	ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS ST. LOUIS	MO	19-Dec-08 7-Nov-12	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$42,801,933.33	Redeemed, in full; warrants not outstanding	\$35,000,000.00	35,000	\$1,000.00			+
	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	9-Jan-13						\$33,000,000.00	33,000	31,000.00		\$1,006,100.00	0 324,074
8,44,14	ENTERPRISE FINANCIAL SERVICES GROUP, INC. ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK ALLISON PARK	PA PA	12-Jun-09 25-Aug-11	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,680,205.56	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	0 200
8,44,72	EQUITY BANCSHARES, INC.	WICHITA	KS	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00	\$10,394,872.56	Redeemed, in full; warrants not outstanding						
8.14	EQUITY BANCSHARES, INC. EXCHANGE BANK	WICHITA SANTA ROSA	KS CA	11-Aug-11 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$43,000,000.00	\$0.00	\$47,294,527.29	Sold, in full; warrants not outstanding	\$8,750,000.00	8,750	\$1,000.00		\$438,000.00	0 438
	EXCHANGE BANK	SANTA ROSA	CA	3-Aug-12	, , , , , , , , , , , , , , , , , , , ,					\$481,387.50	550	\$875.20	(\$68,612.50)		
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA	8-Aug-12 9-Aug-12						\$17,505,000.00 \$8,725,367.25	20,000 9,969	\$875.20 \$875.20	(\$2,495,000.00) (\$1,243,632.75)	\$1,910,898.00 \$120,386.57	
	EXCHANGE BANK	SANTA ROSA	CA	10-Aug-12						\$420,995.25	481	\$875.20	(\$60,004.75)	\$22,930.78	3 24
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA	13-Aug-12 11-Sep-12						\$10,503,000.00 (\$376,357.50	12,000	\$875.20	(\$1,497,000.00)		+
8,14,18	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TREZEVANT	TN TN	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,609,000.00 \$3.535.000.00	\$0.00	\$9,405,391.28	Sold, in full; warrants not outstanding						
	F & M BANCSHARES, INC.	TREZEVANT	TN	6-Feb-13		\$3,333,000.00				\$4,797,325.00	5,090	\$942.50	(\$292,675.00)		
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TREZEVANT	TN	7-Feb-13 8-Feb-13						\$2,734,192.50 \$144,202.50	2,901 153	\$942.50 \$942.50	(\$166,807.50) (\$8,797.50)	\$222,007.50	0 230
	F & M BANCSHARES, INC.	TREZEVANT	TN	26-Mar-13						\$144,202.50 (\$76,757.2)	153	3942.30	(\$8,797.50)		
8,14	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC NC	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00	\$20,119,744.45	Sold, in full; warrants not outstanding					\$136,813.05	
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC NC	18-Sep-12 19-Sep-12						\$2,664,750.00	2,805	\$950.00	(\$140,250.00)	\$130,613.03	130
	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC NC	20-Sep-12 16-Nov-12						\$13,485,250.00	14,195	\$950.00	(\$709,750.00)	\$638,460.90	0 700
15,14	F&C BANCORP. INC.	HOLDEN		22-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00	\$3,842,376.65	Sold, in full; warrants not outstanding	(5161,500.0)	7				
	F&C BANCORP, INC. F&C BANCORP, INC.	HOLDEN HOLDEN	MO					-		\$1,590,599.43 \$1,278.999.18	1,659,000 1,334,000	\$0.96 \$0.96	(\$68,400.57) (\$55,000.82)	\$125,000.00	0 150,000
	F&C BANCORP. INC. F&C BANCORP. INC.	HOLDEN		11-Jan-13						\$1,278,999.18 (\$25,000.0)	1,334,000	\$0.96	(\$55,000.82)	\$125,000.00	/ 150,000
8,14	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE CLARKSVILLE	TN	13-Feb-09 19-Sep-12	Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00	\$17,573,762.97	Sold, in full; warrants not outstanding					\$96,465.60	0 112
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	20-Sep-12						\$157,500.00	200	\$787.50	(\$42,500.00)	\$90,405.00	, 112
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE CLARKSVILLE	TN	21-Sep-12						\$13,421,362.50	17,043	\$787.50	(\$3,621,637.50)	\$645,975.00	0 750
11	F&M FINANCIAL CORPORATION (TN) F.N.B. CORPORATION	HERMITAGE	PA PA	16-Nov-12 9-Jan-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104,023,433.33	Redeemed, in full; warrants not outstanding	(\$135,788.6)					
	F.N.B. CORPORATION F.N.B. CORPORATION	HERMITAGE HERMITAGE	PA	9-Sep-09						\$100,000,000.00	100,000	\$1,000.00			
8	FARMERS & MERCHANTS BANCSHARES, INC.	HOUSTON	TX	23-Nov-11 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$11,000,000.00	\$2,812,655.00	Full investment outstanding; warrants outstanding					\$690,100.00	0 651,042
8,14	FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA ARGONIA	KS	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$442,000.00	\$0.00	\$500,199.14	Sold, in full; warrants not outstanding	\$425,425.00	442	\$962.50	(\$16,575.00)	(\$2,835.00)	0) 22
	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	24-Jun-13 26-Jul-13						\$425,425.00 (\$25,000.0)		\$962.50	(\$16,575.00)	(\$2,835.00)	4 22
11,8	FARMERS BANK, WINDSOR, VIRGINIA FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR WINDSOR	VA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$0.00	\$11,396,202.11	Redeemed, in full; warrants not outstanding			4			
	FARMERS BANK, WINDSOR, VIRGINIA FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	9-Jan-13 31-Dec-13						\$3,063,000.00 \$5,689,000.00	3,063 5,689	\$1,000.00 \$1,000.00		\$438,000.00	0 438
	FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION	FRANKFORT FRANKFORT	KY	9-Jan-09 19-Jun-12	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$27,105,349.50	Sold, in full; warrants not outstanding		30,000	\$739.90	(\$7,803,300.00)		
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	18-Jul-12						\$22,196,700.00 (\$332,950.50	30,000	\$735.50	(37,803,300.00)	\$75,000.00	0 223,992
15,14	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND	KS	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$15,452,669.34	Sold, in full; warrants not outstanding	505 300 00	100,000	60.00	(62.740.00)		
	FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS	8-Nov-12 9-Nov-12						\$96,290.00	100,000	\$0.96	(\$3,710.00)	\$37,387.14	4 38,000
	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS	13-Nov-12 11-Jan-13						\$11,458,510.00 (\$115,548.0)	11,900,000	\$0.96	(\$441,490.00)	\$552,936.00	0 562,000
45,8,14	FARMERS STATE BANKSHARES, INC.	HOLTON	KS	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$830,173.67	Redeemed, in full; warrants not outstanding		7)				
15.17	FARMERS STATE BANKSHARES, INC. FBHC HOLDING COMPANY	HOLTON BOULDER	KS	21-Jul-11 29-Dec-09	Subordinated Debentures w/ Exercised Warrants	\$3,035,000.00	\$0.00	\$804,592.16	Sold, in full; warrants not outstanding	\$700,000.00	700	\$1,000.00		\$40,000.00) 4
13,17	FBHC HOLDING COMPANY	BOULDER	co	9-Mar-11						\$650,000.00	3,035,000	\$0.21	(\$2,385,000.00)		
8,14	FC HOLDINGS, INC. FC HOLDINGS, INC.	HOUSTON	TX	26-Jun-09 20-Feb-13	Preferred Stock w/ Exercised Warrants	\$21,042,000.00	\$0.00	\$19,836,630.66	Sold, in full; warrants not outstanding	\$18,874,674.00	21,042	\$897.00	(\$2,167,326.00)	\$994,613.40	0 1,052
	FC HOLDINGS, INC.	HOUSTON	TX	26-Mar-13						(\$188,746.74		701.00	(02)-01)020100)		7,000
45,8,14	FCB BANCORP, INC. FCB BANCORP, INC.	LOUISVILLE LOUISVILLE	KY	19-Dec-08 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00	\$11,156,234.25	Redeemed, in full; warrants not outstanding	\$9,294,000.00	9,294	\$1,000.00		\$465,000.00	0 465
8,14	FFW CORPORATION	WABASH	IN	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,289,000.00	\$0.00	\$8,441,836.26	Sold, in full; warrants not outstanding					Ţ 100,300.10	
	FFW CORPORATION FFW CORPORATION	WABASH WABASH	IN IN	28-Nov-12 30-Nov-12						\$879,424.60 \$5,701,813.50	974 6,315	\$902.90 \$902.90	(\$94,575.40) (\$613,186.50)	\$358,558.20	0 364
	FFW CORPORATION	WABASH	IN	11-Jan-13						(\$65,812.38	3)	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(6 0 10) 100 100 1	, , , , , , , , , , , , , , , , , , ,	
15,11,14	FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP, INC. (LA)	BATON ROUGE BATON ROUGE	LA LA	29-May-09 27-Mar-13	Subordinated Debentures w/ Exercised Warrants	\$3,942,000.00	\$0.00	\$5,404,924.35	Redeemed, in full; warrants not outstanding	\$3,942,000.00	3,942,000	\$1.00		\$197,000.00	0 197,000
77	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH	PA	12-Dec-08	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,388,333.33	Redeemed, in full; warrants outstanding					Ç , , , , , , , , , , , , , , , ,	20.7000
8,17	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY FEDERAL BANCORP	PITTSBURGH EVANSVILLE	PA IN	30-Nov-12 13-Nov-09	Preferred Stock w/ Exercised Warrants	\$6,657,000.00	\$0.00	\$7,220,908.83	Sold, in full; warrants not outstanding	\$7,000,000.00	7,000	\$1,000.00	+		+
	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	19-Jul-13	, , , , , , , , , , , , , , , , , , , ,		,	. , .,		\$439,000.00	439	\$1,058.90		\$25,857.10	
	FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP	EVANSVILLE EVANSVILLE	IN IN	22-Jul-13 12-Sep-13						\$6,218,000.00 (\$70,490.9)	6,218	\$1,058.90		\$366,240.20 \$242,302.50	200
8,14	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00	\$40,966,780.82	Sold, in full; warrants not outstanding						
—	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS KS	1-Aug-12 2-Aug-12						\$120,320.10 \$26,737.80	135	\$891.30 \$891.30	(\$14,679.90) (\$3,262.20)		+
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	3-Aug-12						\$298,572.10	335	\$891.30	(\$36,427.90)		
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA	KS	7-Aug-12 8-Aug-12						\$3,200,514.66 \$2,348,470.10	3,591 2,635	\$891.30 \$891.30	(\$390,485.34) (\$286,529.90)	\$170,227.93 \$167,374.94	
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	9-Aug-12						\$26,056,877.36	29,236	\$891.30	(\$3,179,122.64)	\$1,210,615.36	6 1,273
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS KS	10-Aug-12 11-Sep-12						\$285,203.20 (\$323,366.9	320	\$891.30	(\$34,796.80)	\$176,884.89	9 186
	FIDELITY SOUTHERN CORPORATION	ATLANTA	GA	19-Dec-08	Preferred Stock w/ Warrants	\$48,200,000.00	\$0.00	\$51,286,669.09	Sold, in full; warrants outstanding						# #
11	FIDELITY SOUTHERN CORPORATION FIFTH THIRD BANCORP	ATLANTA CINCINNATI	GA OH	3-Jul-12 31-Dec-08	Preferred Stock w/ Warrants	\$3,408,000,000.00	\$0.00	\$4,043,972,602.67	Redeemed, in full; warrants not outstanding	\$43,408,920.00 (\$651,133.8)	0) 48,200	\$900.60	(\$4,791,080.00)		+
	FIFTH THIRD BANCORP	CINCINNATI	ОН	2-Feb-11			,,,,,	7 7		\$3,408,000,000.00	136,320	\$25,000.00			
11	FIFTH THIRD BANCORP FINANCIAL INSTITUTIONS, INC.	CINCINNATI	OH	16-Mar-11 23-Dec-08	Preferred Stock w/ Warrants	\$37,515,000.00	\$0.00	\$43,787,611.61	Redeemed, in full; warrants not outstanding			+		\$280,025,936.00	0 43,617,747
	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	23-Feb-11	FIGURE SIGEN WY WAITSHIS	00.00 مرديد	50.00		,, warrants not oustaining	\$12,505,000.00	2,501	\$5,000.00			\perp
	FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC.	WARSAW WARSAW	NY NY	30-Mar-11 11-May-11						\$25,010,000.00	5,002	\$5,000.00		\$2,079,962.50	0 378,175
45,8,14	FINANCIAL SECURITY CORPORATION	BASIN	WY	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,914,597.33	Redeemed, in full; warrants not outstanding						
15,17,44	FINANCIAL SECURITY CORPORATION FINANCIAL SERVICES OF WINGER, INC.	BASIN WINGER		21-Jul-11 31-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$3,742,000.00	\$0.00	\$4,487,322.46	Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,000	\$1,000.00		\$250,000.00	0 250
.,,,,,,,	FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN	1-Sep-11						\$3,742,000.00	3,742,000	\$1.00		\$112,000.00	0 112,000
8,14	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	22-May-09	Preferred Stock w/ Exercised Warrants	\$1,177,000.00	\$0.00	\$1,289,436.37	Sold, in full; warrants not outstanding		1			1	

Part	FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repayment / Disp	osition / Auction ³	3,5	(Realized Loss) /	Gain ⁵ Warrant Pr	roceeds
Control profession 1							Amount	Investment						(Write-off)	Amount	Shares
Company		FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS								\$690,723.49	769			\$2,979.49	6
Company		FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE RANCSHARES INC		MN	11-Dec-12						\$366,469.68	408	\$898.20	(\$41,530.32)	\$26,318.80	53
Column		FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS		26-Mar-13											
Control Cont	8,14			TN TN		Preferred Stock w/ Exercised Warrants	\$3,422,000.00	\$0.00	\$3,003,674.75	Sold, in full; warrants not outstanding	\$2.395.742.20	3.422	\$700.10	(\$1.026.257.80)	\$94,701.71	171
March Marc		FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	11-Jan-13						(\$23,957.4	2)		(, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,		
March Marc	15 11 14					Subordinated Debentures w/ Exercised Warrants	\$50,000,000,00	\$0.00	\$65 558 530 56	Redeemed in full: warrants not outstanding	(\$1,042.5	8)				
Control Cont	,,	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL	21-Dec-11		7-070-070-070		740,000,000							
Company Comp	11 9 36					Drafarrad Stock	\$17,000,000,00	\$n.nn	\$18 204 166 78	Redeemed in full-warrants not outstanding	\$35,000,000.00	35,000,000	\$1.00		\$2,500,000.00	2,500,000
Column	11,5,50	FIRST AMERICAN INTERNATIONAL CORP.			13-Aug-10						\$17,000,000.00	17,000	\$1,000.00			
Market M	45		TROY	NC NC	9-Jan-09	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$74,518,906.44	Redeemed, in full; warrants not outstanding	\$65,000,000,00	65.000	\$1,000,00			
Marche M		FIRST BANCORP (NC)		NC							\$65,000,000.00	03,000	31,000.00		\$924,462.00	616,308
Part	34			PR	16-Jan-09	Preferred Stock w/ Warrants	\$400,000,000.00	\$238,972,281.88	\$122,513,539.32	Sold, in part; warrants outstanding			***	(44		
Control Cont		FIRST BANCORP (PR)									\$81,000,000.00 \$8,514,153.00	1,261,356		(\$64,711,540.92) (\$6,802,024.20)		
Mathematical Property of the Component	8,11,14		PARIS	IL	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,350,000.00	\$0.00	\$9,050,516.50	Redeemed, in full; warrants not outstanding						
March Marc															\$368,000,00	368
Manual	45,8,14					Preferred Stock w/ Exercised Warrants	\$3,345,000.00	\$0.00	\$3,960,105.00	Redeemed, in full; warrants not outstanding	137. 37. 37.					
Part	45.8.14	FIRST BANK OF CHARLESTON, INC. FIRST BANKERS TRUSTSHARES INC	CHARLESTON	WV		Preferred Stock w/ Exercised Warrants	\$10,000,000,00	\$0.00	\$11 941 222 22	Redeemed in full: warrants not outstanding	\$3,345,000.00	3,345	\$1,000.00		\$167,000.00	167
Part	43,0,14	FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL	8-Sep-11						\$10,000,000.00	10,000	\$1,000.00		\$500,000.00	500
Property	8					Preferred Stock w/ Exercised Warrants	\$295,400,000.00	\$0.00	\$119,071,500.97	Sold, in full; warrants not outstanding	6405 000 00	200	6350.00	(2405.000.00)		
Column				MO	9-Aug-13							34,777			\$2,430,181.71	4,299
Met 100 No. 10				MO	12-Aug-13						\$87,028,900.00	248,654	\$350.00	(\$161,625,100.00)	\$5,919,151.59	10,471
Martin		FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON	MO	12-Sep-13 24-Sep-13								\$551.60	(\$2.609.297.79)		
Column		FIRST BANKS, INC.	CLAYTON	MO	25-Sep-13						\$3,226,801.50	5,850				
Part	45					Drafarrad Stock w/ Worroots	\$100,000,000,00	\$0.00	\$112 410 808 80	Redeemed in full-warrants not outstoodies	(\$64,365.0	4)				+
Street	43	FIRST BUSEY CORPORATION				Freieneu Stock wy Walfallis	3100,000,000.00	30.00	3112,410,656.65	Redeemed, in full, warrants not outstanding	\$100,000,000.00	100,000	\$1,000.00			
State Stat				IL	23-Nov-11	- () () ()	******	***							\$63,677.00	573,833
Part	8,14,18		SAN DIEGO SAN DIEGO	CA	10-Apr-09	Preferred Stock w/ Warrants	\$2,211,000.00	\$0.00	\$4,693,275.61	Sold, in full; warrants not outstanding						
Contract		FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	19-Dec-12		72,002,000					1,500	\$916.70		\$90,461.65	111
6 1 March 1 Ma		FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA								2,743	\$915.60	(\$232,600.16)		
Column C	45	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$28,810,847.55	Redeemed, in full; warrants not outstanding	(233,333.3	5)				
Property of the content of the con		FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	14-Jul-11						\$25,000,000.00	25,000	\$1,000.00		****	
Martin M				VA VA		Preferred Stock w/ Warrants	\$10,958,000.00	\$0.00	\$11.956.712.44	Sold, in full: warrants not outstanding					\$599,042.00	599,042
March Control March Control		FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	19-Jun-12		420,000,000		****		\$10,082,565.38 (\$151,238.4	8) 10,958	\$920.10	(\$875,434.62)		
Company	0 11 14 10 26	FIRST CAPITAL BANCORP, INC.		VA	6-Feb-13	Desformed Stock w/ Eversiond Magnette	\$2,200,000,00	\$0.00	CE 446 642 04	Redeemed in full warrants not outstanding					\$266,041.78	417,648
Processed Proc	8,11,14,18,30	FIRST CHOICE BANK		CA	22-Dec-09	Preferred Stock Wy Exercised Wallants	\$2,836,000.00	30.00	33,440,042.54	nedeemed, in full, warrants not outstanding						
Part Property of the Control of				CA	24-Sep-10		*******		*******		\$5,036,000.00	5,036	\$1,000.00		\$110,000.00	110
Proceedings Proceedings Procedings P				OH		Preferred Stock w/ Warrants	\$23,184,000.00	\$0.00	\$25,245,684.71	Sold, in full; warrants not outstanding	\$21.004.704.00 (\$315.070.5	6) 23.184	\$906.00	(\$2.179.296.00)		
Company Comp		FIRST CITIZENS BANC CORP	SANDUSKY	ОН	5-Sep-12						. , ,			(, , , , , , , , , , , , , , , , , , ,	\$563,174.00	469,312
Second Continue Co	44,8,14					Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,339,487.75	Redeemed, in full; warrants not outstanding	\$4 500 000 00	4500	\$1,000,00		\$225,000,00	225
Part	12	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD		21-Nov-08	Preferred Stock w/ Warrants	\$41,500,000.00	\$0.00	\$42,839,002.78	Redeemed, in full; warrants not outstanding					JEE3,000.00	22.5
Proceedings		FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA							\$41,500,000.00	41,500	\$1,000.00			
March Marc	8,72	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	WICHITA	KS	15-May-09	Preferred Stock w/ Exercised Warrants	\$14,800,000.00	\$0.00	\$19,957,763.30	Redeemed, in full; warrants not outstanding					\$30,000.00	80,273
Per Conductor comproduct of service 1000000 10000000000000000000000000			WICHITA	KS	16-Jul-14						\$14,800,000.00	14,800	\$1,000.00		\$740,000.00	740
March Marc						Preferred Stock w/ Warrants	\$10,685,000.00	\$0.00	\$8,499,249.92	Sold, in full; warrants not outstanding	\$7.754.267.48	10.685	\$725.70	(\$2 930 732 52)		
MET COMMAND PROMISSION MET MARKED MET COMMAND PROMISSION MET		FIRST COMMUNITY CORPORATION	LEXINGTON	SC	21-Nov-08	Preferred Stock w/ Warrants	\$11,350,000.00	\$0.00	\$13,425,979.36	Sold, in full; warrants not outstanding						
Secondary Teacher (Amendating the Company of th		FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION	LEXINGTON	SC SC	29-Aug-12						\$11,155,120.50 (\$167,326.8	1) 11,350	\$982.80	(\$194,879.50)	\$297 500 00	105 015
First Conductor Transport August 20 First Conductor Transport Augus 20 First Conductor Transport Transport Augus 20 First Conductor Transport Transport Trans	8		JOLIET	IL	11-Dec-09	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$18,252,479.06	Sold, in full; warrants not outstanding					323,300.00	155,515
Fig. Conclusion France Concl				IL.	8-Aug-12											
FIRST COMMAND PRINCES AND 190			JOLIET	IL IL	10-Aug-12										\$209,563.20	320
PRIST COMMANDER TRANSPORT AND ADDRESS OF THE PROPERTY OF THE		FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	19-Sep-12						\$326,250.00					
RECOMMANDER TRANSACT (ADDRESS)				IL IL	20-Sep-12 21-Sep-12								\$652.50 \$652.50			+
SET SET SET SET SEAL SET		FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET		16-Nov-12									(1.77		
15.16.11 PROT FACE IMPORTMENT, M.C. 1.15-pp.00 1.		FIRST DEFIANCE FINANCIAL CORP.		OH	5-Dec-08 19-Jun-17	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$41,631,005.92	Sold, in full; warrants outstanding	\$35,618,420 00 (\$534 276 3	0) 37 000	\$962.70	(\$1 381 580 DO)		+
PRIT FLAGE AMPSOLVEN, INC.	15,36,11	FIRST EAGLE BANCSHARES, INC.	HANOVER PARK	IL	11-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,514,738.21	Redeemed, in full; warrants not outstanding				(+-,302,300.00)		
PREST TOPRISON NETWORKS NETW	11 0 14	FIRST EAGLE BANCSHARES, INC.	HANOVER PARK	IL	17-Sep-10	Denformed Charles of Commission					\$7,500,000.00	7,500,000	\$1.00		\$375,000.00	375,000
FRST TERDAR, BANCSANAS, NC. HARRSON AR A. 6. Mar. Preferred Stock w/ Warrants \$1,500,000.00 \$0.00 \$5,700,52.00 \$0.01, in.liv, warrants not outstanding \$6,000.00 \$1,500 \$5,500.00 \$1,500 \$1,500.00 \$1,500 \$1,500.00 \$1,500 \$1,500 \$1,500.00 \$1,500 \$1,500.00 \$1,500 \$1,500.00 \$1,500 \$1,500.00 \$1,500 \$1,500.00 \$1,500 \$1,500.00 \$1,500 \$1,500.00 \$1,500 \$1,500.00 \$1,500 \$1,500.00 \$1,500 \$1,500.00 \$1,500 \$1,500.00 \$1,500 \$1,500.00 \$1,500.00 \$1,500 \$1,500.00 \$1,500	11,0,14	FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE	15-Feb-12	Preierred Stock w/ Exercised Warrants					\$5,000,000.00	5,000	\$1,000.00		\$250,000.00	250
12.16 INST FRANCAL BANCORP		FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	6-Mar-09	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00	Sold, in full; warrants not outstanding				****		
FIRST FRANKCLA BANCORP	12.16	FIRST FINANCIAL BANCORP	HARRISON CINCINNATI	AR OH	3-May-11 23-Dec-08	Preferred Stock w/ Warrants	\$80,000,000,00	\$0.00	\$87 644 066 10	Redeemed, in full- warrants not outstanding	\$6,000,000.00	16,500	\$363.60	(\$10,500,000.00)		+
FIRST FIRANCIAL BANCOMP S. 1.91.10 S. 1.9		FIRST FINANCIAL BANCORP	CINCINNATI	OH	24-Feb-10	Freience Joseph Wallalls	200,000,000.00	J0.00	,,u-1,000.10	,, warrants not outstanding	\$80,000,000.00	80,000	\$1,000.00			
FIRST FINANCIAL DAVISON SUMERIES S 22-59-11 S S 5-90-08 Preferred Stock w/ Warrants S 5,000,000 S S S S S S S S S	15 17 ///			OH	8-Jun-10	Subordinated Debentures w/ Eversical Warrants	\$3.756.000.00	\$0.00	\$4 563 780 34	Redeemed in full-warrants not outstanding		-			\$2,966,288.32	465,117
FIRST FRANCIAL HOLDMASS INC. GHARLISTON S C 3-Agr-12 Sold, in full, warrants not outstanding SSS,778.100 (SSS.127.25) 50,00 SS7.30 (SS21,850.00) SS7.30 (SS	23,27,444	FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE		22-Sep-11	·				-	\$3,756,000.00	3,756,000	\$1.00		\$113,000.00	113,000
FIRST FINANCIAL SERVICE CORPORATION SUBJECT FINANCIAL SERVICE CORPORATION SUBJEC		FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC	5-Dec-08	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$68,141,972.19	Sold, in full; warrants not outstanding				***************************************		$\perp = =$
FIRST FINANCIAL SERVICE CORPORATION SUABETHTOWN V 9-38-0° Preferred Stock w/ Marrants \$20,000,000.00 \$0.00 \$51,2333,778.00 \$506, in full; warrants outstanding \$10,842,200.00	-		CHARLESTON	SC SC	3-Apr-12 22-May-13						\$56,778,150.00 (\$851,672.2	65,000	\$873.50	(\$8,221,850.00)	\$1.400.000.00	241,696
FIRST FIRST COMPARISING SERVICE COMPORATION		FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN	KY	9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$12,333,778.00	Sold, in full; warrants outstanding						
9.37 PRIST FREEDOM BANKSHARES, INC.				KY									\$542.10	(\$9,157,800.00)		+
FIRST FREEDOM BANCSHARES, INC. EBANON TN 9-Nov-12	9,17	FIRST FREEDOM BANCSHARES, INC.	LEBANON		22-Dec-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$9,522,346.17	Sold, in full; warrants not outstanding		~1				
R14		FIRST FREEDOM BANCSHARES, INC.	LEBANON	TN	9-Nov-12	-						0,700	\$922.50	(\$674,250.00)	\$256,118.75	261
FIRST GOTHERBURG BANCSHARES, INC. GOTHERBURG NE 29-0C+12 526,398.99 29 5910.30 (\$2,601.01)	8,14					Preferred Stock w/ Exercised Warrants	\$7.570.000 00	\$0.00	\$8.702.021.25	Sold, in full: warrants not outstanding	(\$80,257.5	u)				+
FIRST GOTHENBURG BANCSHARES, INC. GOTHENBURG NE 11-Jan-13 (\$58,910.46)		FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE	29-Oct-12	THE STATE OF THE S	V. p = p= 30.00	9.0000		, , , , , , , , , , , , , , , , , , ,		29				
		FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES INC		NE NF	31-Oct-12								\$910.30	(\$676,352.29)	\$362,118.92	379
	8,14,44			LA		Preferred Stock w/ Exercised Warrants	\$20,699,000.00	\$0.00	\$24,059,476.66	Redeemed, in full; warrants not outstanding						

March Marc	FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repayment / Dis	position / Auction	3,5	(Realized Loss) /	Gain ⁵ Warrant Pr	roceeds
Column							Amount	Investment						(Write-off)	Amount	Shares
Company		FIRST GUARANTY BANCSHARES, INC.	HAMMOND	LA		Professional Charles / Western	£055 F 40 000 00	£0.00	CA 027 407 405 50	Dedecard to full control of the state of the	\$20,699,000.00	2,070	\$10,000.00		\$1,030,000.00	103
Control Cont	11	FIRST HORIZON NATIONAL CORPORATION FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	22-Dec-10	Preferred Stock W/ Warrants	\$800,540,000.00	\$0.00	\$1,037,467,405.56	Redeemed, in full; warrants not outstanding	\$866,540,000.00	866,540	\$1,000.00			
Marie	9.0	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN		Brofowad Stack	£2 222 000 00	\$0.00	\$2,920,256,06	Sold in full warrants not outstanding					\$79,700,000.00	14,842,321
Control Cont	8,9	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	20-Dec-12	Preferred Stock	\$3,223,000.00	\$0.00	\$2,820,256.96	sold, in full; warrants not outstanding	\$2,336,675.00		\$725.00	(\$886,325.00)		
Column				MI	11-Jan-13						(\$23,366.	75)				
Property of the content of the con	8			GA		Preferred Stock w/ Exercised Warrants	\$6,398,000.00	\$0.00	\$4,118,886.85	Sold, in full; warrants not outstanding		25)				
Company				GA	12-Aug-13								\$507.50	(\$3,150,887.04)	\$139,320.00	320
Column C	11			CT		Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,147,768.63	Redeemed, in full; warrants not outstanding	(\$25,000.	30)				
March Marc				CT		- / - / - / - / - / - / - / - / - / - /	*******	***			\$10,000,000.00	10,000	\$1,000.00		\$1,488,046.41	199,203
Decomposition Decompositio	11,36		KOSCIUSKO	MS	27-Feb-09 29-Sep-10	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$36,472,843.94	Redeemed, in full; warrants not outstanding	\$30,000,000.00	30,000	\$1,000.00			
Control Cont				MS											\$4,089,510.61	513,113
March Marc	11,8,14			WI		Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$12,837,983.33	Redeemed, in full; warrants not outstanding	\$12,000,000,00	12.000	\$1,000.00		\$600,000,00	600
Second column	11,25	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND	VA	6-Feb-09	Preferred Stock w/ Warrants	\$33,900,000.00	\$0.00	\$40,834,859.35	Redeemed, in full; warrants not outstanding						
March Marc	44.8.14			WI		Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5.713.865.00	Redeemed, in full: warrants not outstanding	\$33,900,000.00	35,595	\$1,000.00		\$1,695,000.00	
March Marc			NEENAH	WI	15-Sep-11				.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$4,797,000.00	4,797	\$1,000.00		\$240,000.00	240
Property or	33,44,45		MUNCIE	IN		Preferred Stock w/ Warrants	\$116,000,000.00	\$0.00	\$131,383,055.11	Redeemed, in full; warrants not outstanding	\$116,000,000,00	116,000	\$1,000,00			-
March Marc		FIRST MERCHANTS CORPORATION	MUNCIE	IN	23-Nov-11							2.0,000	7.7,000.00		\$367,500.00	991,453
Part	11			IL II	5-Dec-08	Preferred Stock w/ Warrants	\$193,000,000.00	\$0.00	\$222,528,333.33	Redeemed, in full; warrants not outstanding	\$193,000,000,00	193 000	\$1,000,00			-
Column C			ITASCA	IL							+	-55,555	7-7,000.00		\$900,000.00	1,305,230
Property	8,14			VA VA	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$13,900,000.00	\$0.00	\$15,329,326.44	Sold, in full; warrants not outstanding	\$12,266,750.00 (\$184.001	25) 13 900	\$882 SO	(\$1 633 250 nn)	\$67 <i>8</i> 67 <i>8</i> 60	209
	44,8,14	FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS	LA	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$17,836,000.00	\$0.00	\$21,033,989.56	Redeemed, in full; warrants not outstanding				(42,003,230.00)		553
Marie Mari	12.16			LA		Professed Stock w/ Wayneste	\$184.011.000.00	\$0.00	\$101.464.618.00	Redeemed in full-warrants not outstanding	\$17,836,000.00	17,836	\$1,000.00		\$892,000.00	892
Part	12,10	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	27-May-09	Preferred Stock Wy Warrants	\$184,011,000.00	50.00	3131,404,018.00	neueenieu, iii iuii; Warrants not outstanding	\$184,011,000.00	184,011	\$1,000.00			
Margine Marg				NY	24-Jun-09	Professor Charles / Wesser ha	£47.700.000.00	£0.00	Ć40.042.500.22	Redecated to full control and automatical					\$2,700,000.00	953,096
Column	44		DIXON	CA	15-Sep-11	Preferred Stock W/ Warrants	\$17,390,000.00	\$0.00	\$19,943,580.33	Redeemed, in full; warrants not outstanding	\$17,390,000.00	17,390	\$1,000.00			
Second		FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	16-Nov-11										\$375,000.00	352,977
Control Cont	11			CA CA		Preferred Stock w/ Warrants	\$19,300,000.00	\$0.00	\$22,297,560.34	Redeemed, in full; warrants not outstanding	\$19,300,000.00	19,300	\$1,000.00			
March Marc		FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA	5-Jan-11										\$1,003,227.00	280,795
Decompose Deco	73,97	FIRST PLACE FINANCIAL CORP. FIRST PLACE FINANCIAL CORP.	WARREN	OH	13-Mar-09 29-Oct-12	Preferred Stock w/ Warrants	\$72,927,000.00	\$0.00	\$7,009,094.50	Exited bankruptcy/receivership				(\$72 927 000 00)		-
## PRINCE TROUGHOUSE 10, 10, 10, 10, 10, 10, 10, 10, 10, 10,	8,14,18	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	20-Feb-09	Preferred Stock w/ Exercised Warrants		\$0.00	\$9,948,069.58	Sold, in full; warrants not outstanding				(4-2)-2-7		
March Marc				PA PA			\$4,596,000.00				\$6.687.197.50	7 5 7 5	\$887.73	(\$897 807 50)	\$48.083.60	49
Proceedings		FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	8-Feb-13						\$1,410,831.60	1,600				
Second	0.14	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	26-Mar-13	Desferred Start of Superiord Manager	Ć4F 340 000 00	£0.00	\$43.004.0F0.00	Cald to full comments and autotradian	(\$80,930.	24)				
March Marc	8,14			SC	11-Mar-13	Freieneu Stock Wy Exercised Wallands	\$13,343,000.00	30.00	\$12,594,035.00	Joid, in Idii, Walfants not outstanding	\$10,431,333.89	15,349	\$679.60	(\$4,917,666.11)	\$624,632.45	767
	0.44.40.44.45			SC		Professor of Shorth on Commonly of Williams In	£3.500.000.00	£0.00	CF 724 702 CO	Redecard to full account and automatical	(\$104,313.	34)				-
Property of the control of the con	8,14,18,44,45			PA		Preferred Stock W/ Exercised Warrants		\$0.00	\$5,751,795.00	Redeemed, in full; warrants not outstanding						
Second Control Seco	07		EXTON	PA	15-Sep-11	Professional Physics (Microsoft	£33,000,000,00	£0.00	646 345 363 00	Call to full consists and autobarding	\$5,017,000.00	5,017	\$1,000.00		\$130,000.00	130
	87			TN	9-Jan-09 11-Apr-13	Preferred Stock W/ Warrants	\$33,000,000.00	\$0.00	\$10,315,302.00	Sold, in full; warrants not outstanding	\$14,912,862.00	9,941,908	\$1.50	(\$18,087,138.00)		
March Proceeding and Comment of the Comment of Comm	79					Preferred Stock w/ Warrants	\$7,400,000.00	\$0.00	\$4,030,944.44	Sold, in full; warrants not outstanding						
March Marc	15.11.14	FIRST SOUND BANK FIRST SOUTH BANCORP, INC.	SEATTLE LEXINGTON	TN	20-Feb-13 17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$50,000,000,00	\$0.00	\$65,432,450.94	Redeemed, in full: warrants not outstanding	\$3,700,000.00	7,400	\$500.00	(\$3,700,000.00)		
		FIRST SOUTH BANCORP, INC.	LEXINGTON	TN	28-Sep-11	, , , , , , , , , , , , , , , , , , , ,	, , , , , , , , , , , , , , , , , , , ,		,		\$13,125,000.00		\$1.00			
Property Comment of the Comment of	11.8.14			TN FL		Preferred Stock w/ Exercised Warrants	\$10,900,000,00	\$0.00	\$12.263.468.31	Redeemed, in full: warrants not outstanding	\$36,875,000.00	36,875,000	\$1.00		\$2,500,000.00	2,500,000
Performance				FL	16-Jun-10				, , , , , , ,		\$10,900,000.00	10,900	\$1,000.00		\$545,000.00	545
Performed configuration Co	8,14			co		Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$5,359,772.59	Sold, in full; warrants not outstanding	\$315,007,00	350	5900.00	(\$34,993,00)		-
Perf Conformer Macronaum of M		FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	co	27-Mar-13						\$2,835,063.00	3,150	\$900.00	(\$314,937.00)		225
Act Section Company				co	28-Mar-13							2,000	\$900.00	(\$199,960.00)	\$45,788.48	50
Second Companies 1870 OCCASION 1870 OCCA	44,8,14	FIRST TEXAS BHC, INC.	FORT WORTH	TX	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$13,533,000.00	\$0.00	\$16,072,389.00	Redeemed, in full; warrants not outstanding	•					
Section Sect	15.14			TX LA	15-Sep-11 5-Jun-no	Subordinated Debentures w/ Exercised Warrants	\$17 969 000 00	\$n.nn	\$15 304 180 50	Sold in full: warrants not outstanding	\$13,533,000.00	13,533	\$1,000.00		\$677,000.00	677
1.1 1.5	44,47	FIRST TRUST CORPORATION	NEW ORLEANS	LA	20-Feb-13	Judoramated Describers by Exercised Walffalls	,117,000,000	30.00	,304,100.30	Join, in roal, warrants not outstanding			\$0.77	(\$4,218,941.51)	\$644,726.19	898,000
Fig.	11 0 14			LA		Desformed Stock vol Europe and Manager	£4 000 000 00	¢0.00	ĆE 211 020 62	Redeemed in fully ungreate not	(\$137,500.	58)				
PRIST UNITED GROWNING C. C. C. C. C. C. C. C	11,8,14	FIRST ULB CORP.	OAKLAND	CA	22-Apr-09				,		\$4,900,000.00	4,900	\$1,000.00		\$245,000.00	245
PRINT TRYSTER PRINTAGE, INC.	44.0.44.25	FIRST UNITED CORPORATION	OAKLAND	MD	30-Jan-09		\$30,000,000.00	\$30,000,000.00	\$10,164,361.91							+
1.1.4 1.0 1.	11,8,14,36	FIRST VERNON BANCSHARES, INC. FIRST VERNON BANCSHARES, INC.	VERNON VERNON	AL AL	12-Jun-09 29-Sep-10	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,662,770.42	Redeemed, in full; warrants not outstanding	\$6,000,000.00	6.000	\$1,000.00		\$245.000.00	245
PRST WISTERN FRANKOLA, INC. GENTLE	8,14,18	FIRST WESTERN FINANCIAL, INC.	DENVER	co	6-Feb-09	Preferred Stock w/ Warrants	\$8,559,000.00	\$0.00	\$21,142,314.80	Sold, in full; warrants not outstanding		.,			. 3,444	
FIRST WESTERN PRANCALL, INC.		FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.		co			\$11,881,000.00				\$6,138,000.00	7,920	\$775.00	(\$1.782.000,00)	\$311 681 70	380
FIRST WINSTERN FINANCAL, INC.		FIRST WESTERN FINANCIAL, INC.	DENVER	co	10-Aug-12						\$62,000.00	80		(\$18,000.00)	\$39,370.32	48
FIRST MENSION PROMODING COLUMN CO	-	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL INC		co	11-Sep-12 24-Jun-13								\$874.91	(\$1.445.760.00)		
FIRSTRAMN.CORPORATION ALMA M 13-ii-12		FIRST WESTERN FINANCIAL, INC.	DENVER	co	26-Jul-13						(\$109,942.	11,440	2074.01	(52,745,7,00.00)		
FIRSTMENT CORPORATION AJAMA MI 33-ib-12 S12,500,000,00 S131,313,194.4 Redeemed, in full, warrants not outstanding S12,500,000,00 S13,313,194.4 Redeemed, in full, warrants not outstanding S12,500,000,00 S13,000,00				MI		Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$38,185,560.05	Sold, in full; warrants not outstanding	\$21,053,230,00 (\$465,700	35,000	\$941.00	(\$1.946.670.00)		+
FIRSTMENT CORPORATION ARXIN ARXI		FIRSTBANK CORPORATION	ALMA	MI	18-Jul-12						331,033,330.00 (\$403,/39.	23,000	3541.00	(31,340,070.00)	\$1,946,670.00	578,947
FIRSTMERT CORPORATION ARION OH 27-May-09	11		AKRON	OH	9-Jan-09	Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00	\$131,813,194.44	Redeemed, in full; warrants not outstanding	\$125,000,000,00	135,000	\$1,000.00			
FLASTAR BANCORP, INC. TROY MI 2-24Mar-13 Preferred Stock w/ Warrants S266,657000.00 \$0.00 \$277,861,053.94 \$506, in full, warrants not outstanding \$1,439.28.50 \$1,579 \$591.50 \$1,397,45.00 \$1,497.08 \$1,497.				OH							\$123,000,000,000	125,000	\$1,000.00		\$5,025,000.00	952,260
FLAGSTAR BANCORP, INC. TROY MI 22-Mar-13		FLAGSTAR BANCORP, INC.	TROY	МІ	30-Jan-09	Preferred Stock w/ Warrants	\$266,657,000.00	\$0.00	\$277,861,053.94	Sold, in full; warrants not outstanding						
FLAGSTAR BANCORP, PNC				MI												
FLASSTAR BANCORP, INC. TRDY MI 12-101-13		FLAGSTAR BANCORP, INC.	TROY	MI	28-Mar-13						\$13,216,750.00	14,500	\$911.50	(\$1,283,250.00)		
8.84 1.09(DA BANK GROUP, INC. TAMPA FL 24-Ju-109 Preferred Stock w/ Exercised Warrants \$20,471,000.00 \$0.00 \$51,80,793.08 \$sold, in full; warrants not outstanding. FLORIDA BANK GROUP, INC. \$50,000.000.00 \$1,100,793.08 \$sold, in full; warrants not outstanding. FLORIDA BANK GROUP, INC. \$50,000.000.00 \$2,100,793.08 \$sold, in full; warrants not outstanding. FLORIDA BANK GROUP, INC. \$50,000.000.00 \$2,100,793.08 \$sold, in full; warrants not outstanding. FLORIDA BANK GROUP, INC. \$50,000.000.00 \$2,100,793.08 \$sold, in full; warrants not outstanding. FLORIDA BANK GROUP, INC. \$50,000.000.00 \$2,100,793.08 \$sold, in full; warrants not outstanding.				MI							(\$2,430,578.	ob)			\$12 905 00	645,138
8,44,14 FLORIDA BUSINESS BANCGROUP, INC. TAMPA FL 20-Feb-09 Preferred Stock w/ Exercised Warrants 59,485,000.00 \$0.00 \$11,309,750.50 Redeemed, in full; warrants not outstanding	8,84	FLORIDA BANK GROUP, INC.	TAMPA	FL	24-Jul-09	Preferred Stock w/ Exercised Warrants	\$20,471,000.00	\$0.00	\$9,180,793.08	Sold, in full; warrants not outstanding					Ç12,303.00	0.10,200
	8 44 14	FLORIDA BANK GROUP, INC. FLORIDA BLISINESS RANGGROUP, INC	TAMPA	FL	14-Aug-13 20-Eeh-00	Preferred Stock w/ Eversicad Worsents	\$0.405.000.00	\$0.00	\$11 200 750 50	Redeemed in full-warrants not outstooding	\$8,000,000.00	20,471	\$390.80	(\$12,471,000.00)		
2/23/20000 2/23 31,000.00 3/23/20000	-,, 1	FLORIDA BUSINESS BANCGROUP, INC.	TAMPA	FL		Treetied Stock W. Excitistic Walland	43,433,000.00	,0.00	7.20.70.30.30	accinca, in ian, warrants not outstanding	\$9,495,000.00	9,495	\$1,000.00		\$475,000.00	475

FootNote	Institution Name	City Sta	te Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repayment / Disp	osition / Auction ³	3,5	(Realized Loss) /	Gain ⁵ Warrant Pr	roceeds
					Amount	Investment			Amount (Fee) ⁴	Shares	Avg. Price	(Write-off)	Amount	Shares
12,16	FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS NY LAKE SUCCESS NY	19-Dec-08 28-Oct-09	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$73,904,166.66	Redeemed, in full; warrants not outstanding	\$70.000.000.00	70.000	\$1,000.00			
	FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION		30-Dec-09						\$70,000,000.00	70,000	\$1,000.00		\$900,000.00	375,806
45,8,14	FNB BANCORP FNB BANCORP	SOUTH SAN FRANCISCO CA SOUTH SAN FRANCISCO CA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,267,700.00	Redeemed, in full; warrants not outstanding	\$12,000,000.00	12,000	\$1,000.00		\$600,000.00	2 600
11,8,14	FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD IL	15-Sep-11 15-May-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,670,291.67	Redeemed, in full; warrants not outstanding	\$12,000,000.00	12,000	\$1,000.00		\$600,000.00	600
	FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD IL	11-Dec-12				******		\$15,000,000.00	15,000	\$1,000.00		\$750,000.00	750
8,66,97	FORT LEE FEDERAL SAVINGS BANK, FSB FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE NJ FORT LEE NJ	22-May-09 20-Apr-12	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$87,184.85	Exited bankruptcy/receivership		++	 	(\$1,300,000.00)		+
45,8,14	FORTUNE FINANCIAL CORPORATION	ARNOLD MO	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$3,668,927.67	Redeemed, in full; warrants not outstanding						
50,97	FORTUNE FINANCIAL CORPORATION FPB BANCORP, INC.	ARNOLD MO PORT ST. LUCIE FL	15-Sep-11 5-Dec-08	Preferred Stock w/ Warrants	\$5,800,000.00	\$0.00	\$273,888.89	Currently not collectible	\$3,100,000.00	3,100	\$1,000.00		\$155,000.00	155
	FPB BANCORP, INC.	PORT ST. LUCIE FL	15-Jul-11									(\$5,800,000.00)		
11,8,14	FPB FINANCIAL CORP. FPB FINANCIAL CORP.	HAMMOND LA HAMMOND LA	23-Jan-09 16-Dec-09	Preferred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00	\$3,623,721.50	Redeemed, in full; warrants not outstanding	\$1,000,000.00	1,000	\$1,000.00			
	FPB FINANCIAL CORP.	HAMMOND LA	16-Jun-10						\$2,240,000.00	2,240	\$1,000.00		\$162,000.00	162
8,14	FRANKLIN BANCORP, INC.	WASHINGTON MO	22-May-09	Preferred Stock w/ Exercised Warrants	\$5,097,000.00	\$0.00	\$4,336,183.67	Sold, in full; warrants not outstanding						
	FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC.		9-Nov-12 13-Nov-12						\$594,550.00 \$2,629,302.50	940 4.157	\$632.50 \$632.50	(\$345,450.00) (\$1.527.697.50)	\$126,798.62 \$45,188.88	
	FRANKLIN BANCORP, INC.	WASHINGTON MO	11-Jan-13						(\$25,000.00	1		(6-)		
15	FREEPORT BANCSHARES, INC. FREEPORT BANCSHARES, INC.	FREEPORT IL	8-May-09 11-Apr-14	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$4,363,022.95	Sold, in full; warrants not outstanding	\$2,800,000.00	2,800,000	\$1.01		\$18,228.00 \$84,514.33	3 100,000
	FREEPORT BANCSHARES, INC.	FREEPORT IL	14-Apr-14						\$200,000.00	200,000			\$1,302.00 \$42,257.17	
	FREEPORT BANCSHARES, INC.	FREEPORT IL FREMONT CA	18-Jul-14						(\$25,000.00	1				
15,11,14	FREMONT BANCORPORATION FREMONT BANCORPORATION	FREMONT CA	26-Jun-09 25-Jul-12	Subordinated Debentures w/ Exercised Warrants	\$35,000,000.00	\$0.00	\$45,796,066.36	Redeemed, in full; warrants not outstanding	\$35,000,000.00	35,000,000	\$1.00		\$1,750,000.00	1,750,000
44,8,14	FRESNO FIRST BANK	FRESNO CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$1,968,000.00	\$0.00	\$2,437,100.33	Redeemed, in full; warrants not outstanding						
15.11.14	FRESNO FIRST BANK FRONTIER BANCSHARES, INC	FRESNO CA AUSTIN TX	1-Nov-12 24-Apr-09	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,408,191.65	Redeemed, in full; warrants not outstanding	\$1,968,000.00	1,968	\$1,000.00		\$98,000.00	98
	FRONTIER BANCSHARES, INC	AUSTIN TX	24-Nov-09	Supplemental Descriptions by Exercised Walfants	00.000,000,000	30.00	÷3,400,151.03	neaccines, in rail, warrants not outstanding	\$1,600,000.00	1,600,000	\$1.00			
11	FRONTIER BANCSHARES, INC FULTON FINANCIAL CORPORATION	AUSTIN TX	6-Oct-10	Professed Panels and the	(275 500 052 22	to m	\$410 000 000 00	Bodoomod in fi-8	\$1,400,000.00	1,400,000	\$1.00		\$150,000.00	150,000
11	FULTON FINANCIAL CORPORATION FULTON FINANCIAL CORPORATION	LANCASTER PA LANCASTER PA	23-Dec-08 14-Jul-10	Preferred Stock w/ Warrants	\$376,500,000.00	\$0.00	\$416,635,625.00	Redeemed, in full; warrants not outstanding	\$376,500,000.00	376,500	\$1,000.00			+
	FULTON FINANCIAL CORPORATION	LANCASTER PA	8-Sep-10	_ ,				- 1 - 1 - 2 -					\$10,800,000.00	5,509,756
8,14	GATEWAY BANCSHARES, INC. GATEWAY BANCSHARES, INC.	RINGGOLD GA RINGGOLD GA	8-May-09 13-Apr-12	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,260,794.87	Redeemed, in full; warrants not outstanding	\$6,000,000.00	6,000	\$1,000.00		\$300,000.00	300
11,8,14	GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA GA	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$10,096,470.83	Redeemed, in full; warrants not outstanding						
	GEORGIA COMMERCE BANCSHARES, INC. GEORGIA PRIMARY RANK	ATLANTA GA	16-Feb-11 1-May-09	Books and Shook of Superhal Manager	\$4,500,000.00	\$0.00	\$1.576.457.50	Cold to full connects and automatical	\$8,700,000.00	8,700	\$1,000.00		\$435,000.00	435
8	GEORGIA PRIMARY BANK GEORGIA PRIMARY BANK	ATLANTA GA	1-May-09 10-Feb-14	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$1,576,457.50	Sold, in full; warrants not outstanding	\$1,556,145.00	4,500	\$345.80	(\$2,943,855.00)	\$45,312.50	225
	GEORGIA PRIMARY BANK	ATLANTA GA	19-Mar-14						(\$25,000.00					
8,14	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN TN GERMANTOWN TN	6-Mar-09 29-Oct-12	Preferred Stock w/ Exercised Warrants	\$4,967,000.00	\$0.00	\$5,699,100.75	Sold, in full; warrants not outstanding	\$26,393.77	70	\$910.10	(\$2,606.23)		+
	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN TN	31-Oct-12						\$4,494,221.94	4,938	\$910.10	(\$443,778.06)	\$214,595.28	248
8,17,91,97	GERMANTOWN CAPITAL CORPORATION GOLD CANYON BANK	GERMANTOWN TN GOLD CANYON AZ	11-Jan-13 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$1,607,000.00	\$0.00	\$53,859.52	Exited bankruptcy/receivership	(\$25,000.00	4				
8,17,91,97	GOLD CANYON BANK	GOLD CANYON AZ	5-Apr-13	Preferred Stock W/ Exercised Warrants	\$1,007,000.00	\$0.00	\$33,839.32	Exited bankruptcy/receiversnip		+		(\$1,607,000.00)		+
11	GOLDMAN SACHS GROUP, INC.	NEW YORK NY	28-Oct-08	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,418,055,555.44	Redeemed, in full; warrants not outstanding						
	GOLDMAN SACHS GROUP, INC. GOLDMAN SACHS GROUP, INC.	NEW YORK NY NEW YORK NY	17-Jun-09 22-Jul-09						\$10,000,000,000.00	10,000,000	\$1,000.00		\$1.100.000.000.00	12.205.045
8	GOLDWATER BANK, N.A.	SCOTTSDALE AZ	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,568,000.00	\$2,568,000.00	\$145,750.00	Full investment outstanding; warrants outstanding					7-7-17-17-17-17-17-17-17-17-17-17-17-17-	
44,8,14	GRAND CAPITAL CORPORATION	TULSA OK	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00		\$300,000,00	200
15	GRAND CAPITAL CORPORATION GRAND FINANCIAL CORPORATION	TULSA OK HATTIESBURG MS	8-Sep-11 25-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$2,443,320.00	\$2,443,320.00	\$1,074,025.78	Full investment outstanding; warrants outstanding	\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
8	GRAND MOUNTAIN BANCSHARES, INC.	GRANBY CO	29-May-09	Preferred Stock w/ Exercised Warrants	\$3,076,000.00	\$3,076,000.00	\$0.00	Full investment outstanding; warrants outstanding						
8,14,18,44	GRANDSOUTH BANCORPORATION GRANDSOUTH BANCORPORATION	GREENVILLE SC GREENVILLE SC	9-Jan-09 11-Dec-09	Preferred Stock w/ Warrants	\$9,000,000.00 \$6,319,000.00	\$0.00	\$17,625,917.08	Redeemed, in full; warrants not outstanding		+				+
	GRANDSOUTH BANCORPORATION	GREENVILLE SC	8-Sep-11						\$15,319,000.00	15,319	\$1,000.00		\$450,000.00	9 450
15	GREAT RIVER HOLDING COMPANY GREAT RIVER HOLDING COMPANY	BAXTER MN BAXTER MN	17-Jul-09 11-Apr-14	Subordinated Debentures w/ Exercised Warrants	\$8,400,000.00	\$0.00	\$11,306,571.15	Sold, in full; warrants not outstanding	\$4,800,000.00	4,800,000	\$1.10		\$926,400.00	-
	GREAT RIVER HOLDING COMPANY	BAXTER MN	14-Apr-14						\$3,600,000.00	3,600,000	\$1.19 \$1.19		\$694,800.00 \$626,007.69	9 420,000
_	GREAT RIVER HOLDING COMPANY	BAXTER MN					*******		(\$100,212.00	4	1			
45	GREAT SOUTHERN BANCORP GREAT SOUTHERN BANCORP	SPRINGFIELD MO SPRINGFIELD MO	5-Dec-08 18-Aug-11	Preferred Stock w/ Warrants	\$58,000,000.00	\$0.00	\$72,274,419.56	Redeemed, in full; warrants not outstanding	\$58,000,000.00	58,000	\$1,000.00			+
	GREAT SOUTHERN BANCORP	SPRINGFIELD MO	21-Sep-11										\$6,436,364.00	909,091
	GREEN BANKSHARES, INC. GREEN BANKSHARES, INC.		23-Dec-08 7-Sep-11	Preferred Stock w/ Warrants	\$72,278,000.00	\$0.00	\$74,642,857.78	Sold, in full; warrants not outstanding	\$68,700,000.00	72,278	\$950.50	(\$3,578,000.00)		+
11,8,14	GREEN CIRCLE INVESTMENTS, INC.	CLIVE IA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,036,021.12	Redeemed, in full; warrants not outstanding				(80)0.0)000000		
1	GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE IA CLIVE IA	14-Nov-12						\$800,000.00 \$800,000.00	800 800	\$1,000.00 \$1,000.00			+
	GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE IA	23-Jan-13 24-Apr-13						\$800,000.00	800	\$1,000.00		\$120,000.00	120
11,8,14	GREEN CITY BANCSHARES, INC.		27-Feb-09	Preferred Stock w/ Exercised Warrants	\$651,000.00	\$0.00	\$733,037.33	Redeemed, in full; warrants not outstanding						
8	GREEN CITY BANCSHARES, INC. GREER BANCSHARES INCORPORATED	GREEN CITY MO GREER SC	14-Jul-10 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$9,993,000.00	\$0.00	\$13,693,111.07	Redeemed, in full; warrants not outstanding	\$651,000.00	651	\$1,000.00		\$33,000.00	33
	GREER BANCSHARES INCORPORATED	GREER SC	19-Mar-14	TYMIMIN	V=1==1=30.00	7000	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	any seement on the manufacturing	\$3,150,000.00	3,150	\$1,000.00			
-	GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED	GREER SC GREER SC	11-Jun-14 23-Jul-14						\$1,980,000.00 \$4.863,000.00	1,980 4,863	\$1,000.00 \$1,000.00		\$500,000.00	500
8,68,97	GREGG BANCSHARES, INC.	OZARK MO	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$825,000.00	\$0.00	\$45,190.00	Currently not collectible		4,003	31,000.00		3,300,000.00	300
45,8,14	GREGG BANCSHARES, INC.	OZARK MO WOODSVILLE NH	13-Jul-12 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$6,920,000.00	\$0.00	\$8,235,040.33	Bodoomad in fine		+	-	(\$825,000.00)		+-
+3,8,14	GUARANTY BANCORP, INC. GUARANTY BANCORP, INC.	WOODSVILLE NH WOODSVILLE NH	20-Feb-09 15-Sep-11	Preferred Stock W/ Exercised Warrants	\$6,920,000.00	\$0.00	\$6,235,U4U.53	Redeemed, in full; warrants not outstanding	\$6,920,000.00	6,920	\$1,000.00	, 	\$346,000.00	346
9,15,36	GUARANTY CAPITAL CORPORATION	BELZONI MS	25-Sep-09	Subordinated Debentures	\$14,000,000.00	\$0.00	\$14,913,299.33	Redeemed, in full; warrants not outstanding					,	
11	GUARANTY CAPITAL CORPORATION GUARANTY FEDERAL BANCSHARES, INC.		30-Jul-10 30-Jan-09	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$21,887,871.44	Sold, in full; warrants not outstanding	\$14,000,000.00	14,000,000	\$1.00			+
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD MO	13-Jun-12	Freiened Stock Wy Walfants	31/2000,000.00	30.00	VALI,007,071.44	Join, in rail, warrants not outstanding	\$5,000,000.00	5,000	\$1,000.00			
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD MO	26-Apr-13						\$96,750.00 \$11,513,250.00	100	\$967.50	(\$3,250.00) (\$386,750.00)		+
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD MO SPRINGFIELD MO	29-Apr-13 15-May-13						\$11,515,610,00	11,900	\$967.50	(\$386,750.00)	\$2,003,250.00	3 459,459
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD MO	31-May-13	_ ,					(\$116,100.00	ı .				
17,28,70,97	GULFSOUTH PRIVATE BANK GULFSOUTH PRIVATE BANK	DESTIN FL DESTIN FL	25-Sep-09 19-Oct-12	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$757,380.08	Exited bankruptcy/receivership		+		(\$7,500,000.00)	 '	+
45,8,14	GULFSTREAM BANCSHARES, INC.	STUART FL	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,751,541.63	Redeemed, in full; warrants not outstanding				(27,300,000,000)		
11.8.14	GULFSTREAM BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC.	STUART FL	18-Aug-11 20-Feb-09		\$7,000,000.00	\$0.00	\$8.169.165.89	Dedecard to full comments as 1	\$7,500,000.00	7,500	\$1,000.00		\$375,000.00	375
11,5,14	HAMILTON STATE BANCSHARES, INC.	HOSCHTON GA HOSCHTON GA	13-Apr-11	Preferred Stock w/ Exercised Warrants			,,	Redeemed, in full; warrants not outstanding	\$7,000,000.00	280	\$25,000.00		\$350,000.00	35
	HAMPTON ROADS BANKSHARES, INC.	NORFOLK VA	31-Dec-08	Preferred Stock w/ Warrants	\$80,347,000.00	\$0.00	\$5,790,608.79	Sold, in full; warrants outstanding		1				
38									\$3,279,764.54	2,089,022	\$1.57	(\$77,067,235.46)	1	1
38	HAMPTON ROADS BANKSHARES, INC.	NORFOLK VA	14-Apr-14									·		- 1
38	HAMPTON ROADS BANKSHARES, INC. HARBOR BANKSHARES CORPORATION	BALTIMORE MD	17-Jul-09	Preferred Stock	\$6,800,000.00	\$6,800,000.00	\$282,744.47	Full investment outstanding; warrants not outstanding	17, 17 1 2					
8,9 11,8,14	HAMPTON ROADS BANKSHARES, INC.	BALTIMORE MD			\$6,800,000.00 \$425,000.00	\$6,800,000.00	\$282,744.47 \$487,524.22	Full investment outstanding; warrants not outstanding Redeemed, in full; warrants not outstanding	\$425,000.00	42-	£4.000.00		\$21,000.00	

Part	FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*		Repayment / Dispos			(Realized Loss) /	Gain ⁵	Warrant Proceeds
Control of the part Control of Control o	11	HAWTHORN RANCSHARES INC	LEE'S SUMMIT	MO 19-Dec-08	Preferred Stock w/ Warrants			\$36,849,504,67	Redeemed in full: warrants not outstanding	Amount	(Fee)⁴	Shares	Avg. Price	(Write-off)		Amount Shares
Marke State		HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO 9-May-12		, , , , , , , , , , , , , , , , , , , ,	7.000	700,000,000		\$12,000,000.00		12,000				
Column		HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT LEE'S SUMMIT	MO 15-May-13 MO 12-Jun-13						\$18,255,000.00		18,255	\$1,000.00			\$540,000.00 287,134
Control of the cont	8 17			SC 6-Mar-09			\$12,895,000.00									
Column		HEARTLAND BANCSHARES, INC.	FRANKLIN	IN 17-Jul-12			****			\$7,000,000.00		7,000	\$1,000.00			\$248,000.00 248
Part	45	HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA 15-Sep-11	Preferred Stock w/ Warrants	\$81,698,000.00	\$0.00	\$94,686,087.22	Redeemed, in full; warrants not outstanding	\$81,698,000.00		81,698	\$1,000.00			
Company	8 17 45	HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA 28-Sep-11	Preferred Stock w/ Exercised Warrants	\$10,103,000,00	\$0.00	\$11 353 284 46	Redeemed in full: warrants not outstanding							\$1,800,000.00 609,687
Column	.,.,	HERITAGE BANKSHARES, INC.	NORFOLK	VA 16-Mar-11		<i>Q-01200100000</i>	7.000	,								
Company	11	HERITAGE BANKSHARES, INC. HERITAGE COMMERCE CORP.			Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$46,901,266.80	Redeemed, in full; warrants not outstanding	\$7,497,000.00		7,497	\$1,000.00			\$303,000.00 303
Column		HERITAGE COMMERCE CORP.	SAN JOSE	CA 7-Mar-12						\$40,000,000.00		40,000	\$1,000.00			\$140,000,00 462,963
March Marc	11,16	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA 21-Nov-08	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$26,953,333.33	Redeemed, in full; warrants not outstanding							72-0,000.00 402,503
Column		HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA 17-Aug-11						\$24,000,000.00		24,000	\$1,000.00			\$450,000.00 138,037
Marie Mari	11	HERITAGE OAKS BANCORP		CA 20-Mar-09	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$27,241,335.26	Redeemed, in full; warrants not outstanding	\$21,000,000,00		21,000	\$1,000,00			
March Marc		HERITAGE OAKS BANCORP	PASO ROBLES	CA 7-Aug-13						\$21,000,000.00		21,000	\$2,000.00			\$1,575,000.00 611,650
March Marc	11				Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$26,316,666.67	Redeemed, in full; warrants not outstanding	\$25,000,000.00		25,000	\$1,000.00			
Column C	0 10 21 44	HF FINANCIAL CORP.	SIOUX FALLS	SD 30-Jun-09	Broformal Stock w/ Everstand Wayrante	£2 001 000 00	60.00	\$6.211.036.70	Redeemed in full warrants not outstanding							\$650,000.00 302,419
1	8,18,21,44	HIGHLANDS BANCORP, INC.	VERNON	NJ 22-Dec-09	Preferred Stock Wy Exercised Warrants		\$0.00	\$6,211,926.79	Redeemed, in ruii; warrants not outstanding							
Part	8 111			NJ 22-Sep-11 FI 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,700,000,00	\$0.00	\$6 165 312 00	Sold in full: warrants not outstanding	\$5,450,000.00		5,450	\$1,000.00			\$155,000.00 155
Part		HIGHLANDS INDEPENDENT BANCSHARES, INC.	SEBRING	FL 24-Oct-14	·					\$5,547,600.00		6,700	\$828.00	(\$1,152,400.00)		
March Marc	11,8,14	HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ 21-Apr-10						\$4,000,000.00		4,000	\$1,000.00			\$200,000.00 200
Comment Comm					Preferred Stock w/ Warrants	\$26,000,000.00	\$0.00	\$21,034,187.78	Sold, in full; warrants outstanding	\$2 561 325 00		3 550	\$721.50	(\$988 675 00)		
Coloration Col		HMN FINANCIAL, INC.	ROCHESTER	MN 8-Feb-13							*****					
Company Comp	11	HMM FINANCIAL, INC. HOME BANCSHARES, INC.	CONWAY		Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$57,480,555.56	Redeemed, in full; warrants not outstanding		(\$187,590.00)					
March Marc		HOME BANCSHARES, INC.	CONWAY	AR 6-Jul-11						\$50,000,000.00		50,000	\$1,000.00			\$1 200 000 00 159 473
Column C	8	HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA	AL 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,250,000.00	\$0.00	\$4,214,202.31	Redeemed, in full; warrants not outstanding							
Company of the comp	8.14	HOMETOWN BANCORP OF ALABAMA, INC. HOMETOWN BANCSHARES, INC.			Preferred Stock w/ Exercised Warrants	\$1,900,000,00	\$0.00	\$2,229,801,03	Sold. in full: warrants not outstanding	\$3,250,000.00		3,250	\$1,000.00			\$163,000.00 163
Company		HOMETOWN BANCSHARES, INC.	CORBIN	KY 28-Nov-12						\$608,170.50			\$942.90	(\$36,829.50)		670.005.00
		HOMETOWN BANCSHARES, INC.	CORBIN	KY 11-Jan-13						\$1,183,339.50		1,255	\$942.90	(\$71,660.50)		\$70,095.00 95
Miller M	8 17				Preferred Stock w/ Exercised Warrants	\$10,000,000,00	\$0.00	\$11 111 011 94	Sold in full: warrants not outstanding		(\$7,084.89)					
Control Cont		HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA 31-Oct-12		<i>Q-000000000000000000000000000000000000</i>	7.000	,		\$9,185,000.00		10,000	\$918.50	(\$815,000.00)		\$315,461.52 374
Control Cont	11	HOMETOWN BANKSHARES CORPORATION HOPFED BANCORP		VA 11-Jan-13 KY 12-Dec-08	Preferred Stock w/ Warrants	\$18,400,000.00	\$0.00	\$22,354,145.89	Redeemed, in full; warrants not outstanding		(\$91,850.00)					
Decomposition Decompositio										\$18,400,000.00		18,400	\$1,000.00			\$256.257.00 253.666
Control Cont	11,45	HORIZON BANCORP	MICHIGAN CITY	IN 19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,857,321.83	Redeemed, in full; warrants not outstanding							
Miles Mile		HORIZON BANCORP HORIZON BANCORP		IN 10-Nov-10 IN 25-Aug-11						\$6,250,000.00 \$18,750,000.00			\$1,000.00 \$1,000.00			
Company Comp	44 9 14			IN 23-Nov-11	Broformal Stock w/ Eversteed Wayrante	\$5,092,000,00	\$0.00	\$7 110 702 OF	Redocmed in full warrants not outstanding							\$1,750,551.00 212,188
Product Control Product Co		HOWARD BANCORP, INC.	ELLICOTT CITY	MD 22-Sep-11						\$5,983,000.00		5,983	\$1,000.00			\$299,000.00 299
	8,11,14,18	HPK FINANCIAL CORPORATION HPK FINANCIAL CORPORATION	CHICAGO CHICAGO	IL 1-May-09 IL 13-Nov-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00 \$5,000,000.00	\$0.00	\$10,940,554.65	Redeemed, in full; warrants not outstanding							
Marie Mari		HPK FINANCIAL CORPORATION	CHICAGO	IL 11-Dec-12	Parkered Charles / Wessels		£0.00	64 F04 3FC 000 FC	Delegation of the second second	\$9,000,000.00		9,000	\$1,000.00			\$344,000.00 344
March Marc	11	HUNTINGTON BANCSHARES	COLUMBUS	OH 22-Dec-10	Freiened Stock W/ Warrants	\$1,390,071,000.00	30.00	\$1,354,330,606.30	Redeemed, in tall, warrants not outstanding	\$1,398,071,000.00		1,398,071	\$1,000.00			
Process Proc	8,14				Preferred Stock w/ Exercised Warrants	\$1,552,000.00	\$0.00	\$1,337,166.22	Sold, in full; warrants not outstanding							\$49,100,000.00 23,562,994
Properties Pro		HYPERION BANK	PHILADELPHIA	PA 20-Dec-12						\$1,008,800.00	(640,000,00)	1,552	\$650.00	(\$543,200.00)		\$25,700.00 78
		HYPERION BANK		PA 26-Mar-13												
MANORY MET PRODUCTION MANO	8,17			NJ 18-Sep-09 NJ 14-Mar-14	Preferred Stock w/ Exercised Warrants	\$5,976,000.00	\$0.00	\$6,907,223.22	Sold, in full; warrants not outstanding	\$2,717,674.70		2,770	\$981.10	(\$52,325.30)		
State Stat		IA BANCORP, INC / INDUS AMERICAN BANK		NJ 17-Mar-14						\$3,145,438.66	(650 634 43)	3,206	\$981.10	(\$60,561.34)		\$186,513.52 179
SEALANNE COPPORATION	9,15,36	IBC BANCORP, INC.	CHICAGO	IL 15-May-09	Subordinated Debentures	\$4,205,000.00	\$0.00	\$4,632,216.32	Redeemed, in full; warrants not outstanding		(\$58,631.13)					
SEALANNE COPPORATION	12,16		CHICAGO LAFAYETTE	IL 10-Sep-10 LA 5-Dec-08	Preferred Stock w/ Warrants	\$90,000,000.00	\$0.00	\$92,650,000.00	Redeemed, in full; warrants not outstanding				\$1.00			
14		IBERIABANK CORPORATION	LAFAYETTE	LA 31-Mar-09						\$90,000,000.00		90,000	\$1,000.00			64 700 000 00
13.1 M. PIRMANCA CORPORATION	8,14	IBT BANCORP, INC.	IRVING	TX 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,295,000.00	\$0.00	\$2,936,462.50	Redeemed, in full; warrants not outstanding							
March Michael March March March March March March March March March Marc	11.8.10				Preferred Stock w/ Warrants	\$6,000,000,00	\$0.00	\$6,453,067,00	Redeemed, in full: warrants not outstanding	\$2,295,000.00		2,295	\$1,000.00			\$115,000.00 115
CE FRANKEAL COMPO BANCOP CE FRANKEAL COMPO BANCOP CE FRANKEAL		IBW FINANCIAL CORPORATION	WASHINGTON	DC 3-Sep-10	·					\$6,000,000.00		6,000	\$1,000.00			
DANO BANCORP DANO		ICB FINANCIAL	ONTARIO	CA 1-Nov-12						\$6,000,000.00		6,000	\$1,000.00			\$300,000.00 300
SLIA, SLIA SLIANCO N.C. CHICAGO L 22 May-05 Preferred Stock w/ Exercised Warrants \$5,272,000.00 \$5,18,85,113.40 Bedeemed, in fully warrants not outstanding \$1,000.00 \$1,000.0	8,108	IDAHO BANCORP	BOISE BOISE	ID 16-Jan-09 ID 24-Apr-14	Preferred Stock w/ Exercised Warrants	\$6,900,000.00	\$0.00	\$124,305.92	Currently not collectible					(\$6.900.000.00)		
ILLINOS STATE BANCORP INC. CHICAGO L 22 Sp.11 Sp.	8,14,18,44	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL 22-May-09	Preferred Stock w/ Exercised Warrants		\$0.00	\$11,836,113.40	Redeemed, in full; warrants not outstanding							
S MODEPADENCE BANK EAT GREENWICH S 9-3a-05 Preferred Stock wy Harrants S 1,056,000.0 S 5,384,723.17 Redeemed, in full, warrants not outstanding S 1,050,000.0 S 5,000.0		ILLINOIS STATE BANCORP, INC.	CHICAGO	IL 22-Sep-11						\$10,272,000.00		10,272	\$1,000.00			\$406,000.00 406
11 NOMER PRODUCT BANK CORP. NOCKAND MA 2-3 μ-90 Preferred Stock w/ Warrants S78,158,000 S81,476,093.61 Redeemed, in full, warrants not outstanding S78,158,000 S78	8	INDEPENDENCE BANK	EAST GREENWICH	RI 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$1,065,000.00	\$0.00	\$1,394,723.17	Redeemed, in full; warrants not outstanding							
MICHERNETT BANK CORP. MAIN	11	INDEPENDENT BANK CORP.	ROCKLAND	MA 9-Jan-09	Preferred Stock w/ Warrants	\$78,158,000.00	\$0.00	\$81,476,093.61	Redeemed, in full; warrants not outstanding	. ,						,,
Note Production and Composition ONA MI 12-96-08 Preferred Stock w/ Warrants \$72,000,000.00 \$50,000.00 \$83,80,000.00 \$86,840,000.00 \$86,840,000.00 \$86,840,000.00 \$72,000,000.00 \$72,000,000.00 \$72,000										\$78,158,000.00		78,158	\$1,000.00			\$2,200,000.00 481.664
8.22,9.27 MOLANA BANK CORP OMAA N 2-Ap-/CD Preferred 5lock w/ Exercised Warrants \$1,312,000.00 \$0.00 \$165,139.00 \$Currently not collectible \$ \$ \$ \$ \$ \$ \$ \$ \$	29	INDEPENDENT BANK CORPORATION	IONIA	MI 12-Dec-08	Preferred Stock w/ Warrants	\$72,000,000.00	\$0.00	\$83,430,000.00	Redeemed, in full; warrants not outstanding	\$73,000,000,00		72.000	\$1,000,00		\$2.436.000.00	
11 NOJANA COMMUNITY BANCORP COLUMBUS N 12-Dec-08 Preferred Stock w/ Warrants \$21,500,000.00 \$0.00 \$27,331,250.00 Redeemed, in full; warrants not outstanding \$1,500,000.00 \$1,500,000.	8,22,92,97	INDIANA BANK CORP.	DANA	IN 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,312,000.00	\$0.00	\$165,139.00	Currently not collectible	\$12,000,000.00		72,000	\$1,000.00		32,420,000.00	
NDIANA COMMUNITY BANCORP NDIANA COMMUNITY BA	11				Preferred Stock w/ Warrants	\$21,500.000.00	\$0.00	\$27,331,250.00	Redeemed, in full; warrants not outstanding					(\$1,312,000.00)		
	22 52 07	INDIANA COMMUNITY BANCORP	COLUMBUS	IN 12-Sep-12	·					\$21,500,000.00		21,500	\$1,000.00			\$1,800,000.00 188,707
	22,32,31				Preferred Stock Wy Warrants	00.000,086,68¢	\$0.00	\$1,930,340.00	Currently not collectible					(\$83,586,000.00)		

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disp			(Realized Loss) / (Write-off)	Gain ⁵ Warrant Pr	
115	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID	19-Dec-08	Preferred Stock w/ Warrants	\$27,000,000.00	\$0.00	\$33,955,519.23	Redeemed, in full; warrants not outstanding	Amount (Fee) ⁴	Shares	Avg. Price	(write-oil)	Amount	Shares
	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID	20-Nov-13	Treferred Stock Wy Walland	727,000,000.00	70.00	400000000000000000000000000000000000000	neucernea, in rail, warrants not outstanding	\$27,000,000.00	27,000	\$1,000.00			
11	INTERMOUNTAIN COMMUNITY BANCORP INTERNATIONAL BANCSHARES CORPORATION	SANDPOINT LAREDO		31-Oct-14	Preferred Stock w/ Warrants	\$216,000,000.00	\$0.00	\$261,538,649.89	Redeemed, in full; warrants not outstanding					\$10,635.00	65,323
11	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	23-Dec-08 11-Jul-12	Preferred SLOCK W/ Warrants	\$216,000,000.00	\$0.00	5201,538,049.89	Redeemed, in full; warrants not outstanding	\$40,000,000.00	40,000	\$1,000.00			
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO LAREDO		1-Nov-12						\$45,000,000.00 \$131,000,000.00	45,000	\$1,000.00			
	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	28-Nov-12 11-Jun-13						\$131,000,000.00	131,000	\$1,000.00		\$4,018,511.00	1,326,238
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	23-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$32,927,621.56	Sold, in full; warrants not outstanding				(4		
	INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	NEW YORK NEW YORK		24-Jun-13 26-Jul-13						\$24,250,000.00 (\$242,500.0	25,000	\$970.00	(\$750,000.00)		
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	3-Sep-14										\$2,892,066.00	691,882
15,71,97	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.			8-May-09 19-Oct-12	Subordinated Debentures w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$174,324.60	Currently not collectible				(\$4,000,000.00)		
11	JPMORGAN CHASE & CO.	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$26,731,202,358.00	Redeemed, in full; warrants not outstanding				(34,000,000.00)		
	JPMORGAN CHASE & CO.	NEW YORK NEW YORK		17-Jun-09 16-Dec-09						\$25,000,000,000.00	2,500,000	\$10,000.00		\$936,063,469.11	88,401,697
44,8,14	JPMORGAN CHASE & CO. KATAHDIN BANKSHARES CORP.	HOULTON		30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,449,000.00	\$0.00	\$12,423,046.75	Redeemed, in full; warrants not outstanding					\$936,063,469.11	88,401,697
	KATAHDIN BANKSHARES CORP.	HOULTON	ME	18-Aug-11	•					\$10,449,000.00	10,449	\$1,000.00		\$522,000.00	522
11	KEYCORP KEYCORP	CLEVELAND CLEVELAND		14-Nov-08 30-Mar-11	Preferred Stock w/ Warrants	\$2,500,000,000.00	\$0.00	\$2,867,222,222.22	Redeemed, in full; warrants not outstanding	\$2,500,000,000,00	25,000	\$100,000.00			
	KEYCORP			20-Apr-11						42,000,000,000		7-30,000.00		\$70,000,000.00	35,244,361
8	KIRKSVILLE BANCORP, INC. KIRKSVILLE BANCORP, INC.			20-Mar-09 19-Mar-14	Preferred Stock w/ Exercised Warrants	\$470,000.00	\$0.00	\$622,228.44	Redeemed, in full; warrants not outstanding	\$470,000.00	470	\$1,000.00		\$24,000.00	24
8,14	KIRRSVILLE BANCORP, INC. KS BANCORP, INC	SMITHFIELD		19-Mar-14 21-Aug-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,137,336.64	Sold, in full; warrants not outstanding	\$470,000.00	4/0	\$1,000.00		\$24,000.00	24
	KS BANCORP, INC	SMITHFIELD	NC	30-Nov-12						\$3,308,000.00	4,000	\$827.00	(\$692,000.00)	\$140,400.00	200
8,11,14,18,36	KS BANCORP, INC LAFAYETTE BANCORP, INC.	SMITHFIELD OXFORD		11-Jan-13 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,998,000.00	\$0.00	\$4,818,134.50	Redeemed, in full; warrants not outstanding	(\$25,000.0	0)				
-,,,-0,50	LAFAYETTE BANCORP, INC.	OXFORD	MS	29-Dec-09	Stock Wy Exercises Walland	\$2,453,000.00	JU.00	, T,U2U,234.3V	,, warrants not oustaining						
11	LAFAYETTE BANCORP, INC. LAKELAND BANCORP, INC.	OXFORD OAK RIDGE	MS	29-Sep-10 6-Feb-09	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$68,260,833.33	Redeemed, in full; warrants not outstanding	\$4,451,000.00	4,451	\$1,000.00		\$100,000.00	100
11	LAKELAND BANCORP, INC. LAKELAND BANCORP, INC.	OAK RIDGE	NJ	4-Aug-10	Preferred Stock W/ Warrants	00.000,000,000	\$0.00	\$08,20U,833.33	Redeemed, in ruii; warrants not outstanding	\$20,000,000.00	20,000	\$1,000.00			
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	16-Mar-11						\$20,000,000.00	20,000	\$1,000.00			
	LAKELAND BANCORP, INC. LAKELAND BANCORP, INC.	OAK RIDGE OAK RIDGE		8-Feb-12 29-Feb-12						\$19,000,000.00	19,000	\$1,000.00		\$2,800,000.00	997,050
12	LAKELAND FINANCIAL CORPORATION	WARSAW	IN	27-Feb-09	Preferred Stock w/ Warrants	\$56,044,000.00	\$0.00	\$60,517,713.33	Redeemed, in full; warrants not outstanding					\$2,000,000.00	331,030
	LAKELAND FINANCIAL CORPORATION LAKELAND FINANCIAL CORPORATION	WARSAW WARSAW	IN	9-Jun-10						\$56,044,000.00	56,044	\$1,000.00			
8.14	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	22-Nov-11 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,932,162.50	Sold, in full; warrants not outstanding					\$877,557.00	198,269
	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	29-Nov-12	,			. ,		\$2,370,930.00	3,000	\$790.30	(\$629,070.00)	\$104,375.00	150
	LAYTON PARK FINANCIAL GROUP, INC. LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE MILWAUKEE		11-Jan-13 26-Mar-13						(\$23,709.2 (\$1,290.7	9)				
11	LCNB CORP.	LEBANON	OH	9-Jan-09	Preferred Stock w/ Warrants	\$13,400,000.00	\$0.00	\$14,527,390.33	Redeemed, in full; warrants not outstanding		,				
	LCNB CORP. LCNB CORP.	LEBANON LEBANON	OH	21-Oct-09 22-Nov-11						\$13,400,000.00	13,400	\$1,000.00		\$602,557.00	217,063
11,8,14	LEADER BANCORP, INC.			23-Dec-08	Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00	\$6,731,961.06	Redeemed, in full; warrants not outstanding					\$602,557.00	217,063
	LEADER BANCORP, INC.	ARLINGTON	MA	24-Nov-10						\$5,830,000.00	5,830	\$1,000.00		\$292,000.00	292
9,48,97	LEGACY BANCORP, INC. LEGACY BANCORP, INC.	MILWAUKEE MILWAUKEE	WI	30-Jan-09 11-Mar-11	Preferred Stock	\$5,498,000.00	\$0.00	\$355,079.00	Currently not collectible				(\$5,498,000.00)		
45,8,14	LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$57,500,000.00	\$0.00	\$68,191,965.77	Redeemed, in full; warrants not outstanding				(33,430,000.00)		
45,8,14	LIBERTY BANCSHARES, INC. (AR) LIBERTY BANCSHARES, INC. (MO)	JONESBORO	AR	21-Jul-11	Professor d Charalter of Francisco d Manager	\$21,900,000.00	\$0.00	\$25,995,452.08	Dedenoral in 6 III company on the state of the	\$57,500,000.00	57,500	\$1,000.00		\$2,875,000.00	2,875
45,8,14	LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD SPRINGFIELD		13-Feb-09 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$21,900,000.00	\$0.00	\$25,995,452.08	Redeemed, in full; warrants not outstanding	\$21,900,000.00	21,900	\$1,000.00		\$1,095,000.00	1,095
8,17	LIBERTY BANCSHARES, INC. (TX)	FORT WORTH	TX	4-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,500,000.00	\$6,500,000.00	\$1,695,116.22	Full investment outstanding; warrants outstanding					7,117,111	
11,9,36	LIBERTY FINANCIAL SERVICES, INC. LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS NEW ORLEANS		6-Feb-09 24-Sep-10	Preferred Stock	\$5,645,000.00	\$0.00	\$6,106,008.58	Redeemed, in full; warrants not outstanding	\$5.645.000.00	5,645	\$1,000.00			
8	LIBERTY SHARES, INC.	HINESVILLE	GA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,280,000.00	\$17,280,000.00	\$1,399,560.00	Full investment outstanding; warrants outstanding	\$3,043,000.00	3,043	72,000.00			
11	LINCOLN NATIONAL CORPORATION	RADNOR	PA	10-Jul-09	Preferred Stock w/ Warrants	\$950,000,000.00	\$0.00	\$1,209,851,873.70	Redeemed, in full; warrants not outstanding	£070 000 000 00	050.000	£4 000 00			
	LINCOLN NATIONAL CORPORATION LINCOLN NATIONAL CORPORATION	RADNOR RADNOR	PA	30-Jun-10 22-Sep-10						\$950,000,000.00	950,000	\$1,000.00		\$213,671,319.20	13,049,451
	LNB BANCORP, INC.	LORAIN	OH	12-Dec-08	Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00	\$26,893,046.60	Sold, in full; warrants not outstanding						
	LNB BANCORP, INC. LNB BANCORP, INC.	LORAIN LORAIN		19-Jun-12 18-Jul-12						\$21,923,074.91 (\$328,846.1	25,223	\$869.20	(\$3,299,925.09)	\$860,326.00	561,343
8	LONE STAR BANK	HOUSTON	TX	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,072,000.00	\$3,072,000.00	\$0.00	Full investment outstanding; warrants outstanding					, , , , , , , , , , , , , , , , , , ,	55,75.5
11	LSB CORPORATION LSB CORPORATION	NORTH ANDOVER NORTH ANDOVER	MA	12-Dec-08	Preferred Stock w/ Warrants	\$15,000,000.00	\$0.00	\$16,260,000.00	Redeemed, in full; warrants not outstanding	\$15,000,000,00	15.000	£1 000 00			
	LSB CORPORATION LSB CORPORATION	NORTH ANDOVER	MA	18-Nov-09 16-Dec-09						\$15,000,000.00	15,000	\$1,000.00		\$560,000.00	209,497
8,9,17	M&F BANCORP, INC.	DURHAM	NC	26-Jun-09	Preferred Stock	\$11,735,000.00	\$0.00	\$12,409,762.50	Redeemed, in full; warrants not outstanding						
11	M&F BANCORP, INC. M&T BANK CORPORATION	DURHAM BUFFALO	NY NY	20-Aug-10 23-Dec-08	Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00	\$718,392,161.34	Redeemed, in full; warrants not outstanding	\$11,735,000.00	11,735	\$1,000.00			
	M&T BANK CORPORATION	BUFFALO	NY	18-May-11						\$370,000,000.00	370,000	\$1,000.00			
	M&T BANK CORPORATION M&T BANK CORPORATION	BUFFALO BUFFALO	NY NY	21-Aug-12 17-Dec-12						\$230,000,000.00	230,000	\$1,000.00		\$31,838,761.34	1,218,522
	MACKINAC FINANCIAL CORPORATION		MI	24-Apr-09	Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$13,521,828.15	Sold, in full; warrants not outstanding						1,110,322
<u> </u>	MACKINAC FINANCIAL CORPORATION MACKINAC FINANCIAL CORPORATION	MANISTIQUE		29-Aug-12	·					\$10,538,990.00 (\$158,084.8	5) 11,000	\$958.10	(\$461,010.00)	\$4.200.000.00	200 724
8	MACKINAC FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	MANISTIQUE RICHMOND	KY	19-Dec-12 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$0.00	\$3,773,495.65	Sold, in full; warrants not outstanding					\$1,300,000.00	
	MADISON FINANCIAL CORPORATION	RICHMOND	KY	19-Nov-13	-	-				\$3,370,000.00	3,370	\$1,022.60		\$76,195.70 \$182,878.45	169
44.11.8	MADISON FINANCIAL CORPORATION MAGNA BANK	RICHMOND MEMPHIS	KY TN	6-Jan-14 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00	\$16,146,467.87	Redeemed, in full; warrants not outstanding	(\$25,000.0	7)				+
	MAGNA BANK	MEMPHIS	TN	24-Nov-09	TVMI MIN	4.20p.00p.00.00	9.0.000		, , , , , , , , , , , , , , , , , , ,	\$3,455,000.00	3,455	\$1,000.00			
-	MAGNA BANK	MEMPHIS	TN	8-Jun-11						\$3,455,000.00	3,455	\$1,000.00		¢c00,000,00	500
8,14	MAGNA BANK MAINLINE BANCORP, INC.	MEMPHIS EBENSBURG	PA	18-Aug-11 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,263,187.50	Redeemed, in full; warrants not outstanding	\$6,885,000.00	6,885	\$1,000.00		\$690,000.00	690
	MAINLINE BANCORP, INC.	EBENSBURG	PA	9-Mar-12						\$4,500,000.00	4,500	\$1,000.00		\$225,000.00	225
	MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG GREENSBURG	IN IN	16-Jan-09 3-Apr-12	Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00	\$62,949,121.28	Sold, in full; warrants not outstanding	\$53,073,270.00 (\$796,099.0	57,000	\$931.10	(\$3,926,730.00)		
	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	11-Jun-13						(5.50,053.0	2.,200	733.2.20	(, , , , , , , , , , , , , , , , , , ,	\$1,512,177.00	571,906
11	MANHATTAN BANCORP MANHATTAN BANCORP	EL SEGUNDO EL SEGUNDO	CA	5-Dec-08 16-Sep-09	Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00	\$1,829,711.12	Redeemed, in full; warrants not outstanding	\$1,700,000.00	1,700	\$1,000.00			
	MANHATTAN BANCORP MANHATTAN BANCORP	EL SEGUNDO EL SEGUNDO		16-Sep-09 14-Oct-09						\$1,700,000:00	1,700	\$1,000.00		\$63,363.90	29,480
15,14	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,438,793.11	Sold, in full; warrants not outstanding		1				
-	MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.	MANHATTAN MANHATTAN		10-Dec-12 11-Dec-12						\$2,586,404.73	2,639,000	\$0.98	(\$52,595.27)	\$11,385.02 \$95,959.50	
	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	11-Jan-13						(\$25,000.0	2,223,000	30.30	(Annies que 1)	\$33,333.30	225,500
8	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY	VERO BEACH VERO BEACH	FL	6-Mar-09 1-Jul-14	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,296,213.00	Sold, in full; warrants not outstanding	\$1,504,820.00	2,246	\$670.00	(\$741,180.00)	\$55,870.00	111
	MARINE BANK & TRUST COMPANY	VERO BEACH	FL	2-Jul-14						\$483,740.00	722	\$670.00	(\$238,260.00)	\$19,126.67	38
	MARINE BANK & TRUST COMPANY	VERO BEACH	FL	3-Jul-14	-	-				\$21,440.00	32	\$670.00	(\$10,560.00)	\$503.33	
8	MARINE BANK & TRUST COMPANY MARKET BANCORPORATION, INC.	VERO BEACH NEW MARKET		26-Sep-14 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,060,000.00	\$0.00	\$2,714,911.32	Sold, in full; warrants not outstanding	(\$25,000.0	7				
-	· · · · · · · · · · · · · · · · · · ·					¥=,==,=50.00	¥2.00		,,						

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispo	sition / Auction ^{3,5}		(Realized Loss) /	Gain⁵	Warrant Procee	eds
				Ť.	Amount	Investment			Amount	(Fee) ⁴		Avg. Price	(Write-off)			Shares
	MARKET BANCORPORATION, INC. MARKET BANCORPORATION, INC.	NEW MARKET NEW MARKET	MN 2-Jul-14 MN 26-Sep-14						\$2,060,000.00	(\$25,000.00)	2,060	\$1,210.00		\$432,661.80	\$108,471.52	103
15,14	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,300,000.00	\$0.00	\$24,429,245.84	Sold, in full; warrants not outstanding		(323,000.00)						
	MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC.	MT. VERNON MT. VERNON	IL 9-Aug-12 IL 10-Aug-12						\$17,919,962.10 \$331,767.90		19,931,000 369,000	\$0.90 \$0.90	(\$2,011,037.90) (\$37,232.10)		\$727,225.54 \$97,505.10	895,000 120,000
	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL 11-Sep-12						,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(\$182,517.30)		,,,,,	(60.7202.00)			,
8,14	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO CHICAGO	IL 19-Dec-08 IL 7-Aug-12	Preferred Stock w/ Exercised Warrants	\$35,500,000.00	\$0.00	\$33,835,943.42	Sold, in full; warrants not outstanding	\$2,530,958.50		3,514	\$720.20	(\$983,041.50)		\$142,974.56	175
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL 9-Aug-12						\$5,904,609.50		8,198	\$720.20	(\$2,293,390.50)		\$1,054,743.77	1,291
	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO CHICAGO	IL 10-Aug-12 IL 11-Sep-12						\$17,133,307.00	(\$255,688.75)	23,788	\$720.20	(\$6,654,693.00)		\$252,452.23	309
43	MARSHALL & ILSLEY CORPORATION	MILWAUKEE	WI 14-Nov-08	Preferred Stock w/ Warrants	\$1,715,000,000.00	\$0.00	\$1,944,772,916.66	Redeemed, in full; warrants not outstanding		(0-200)2000110)						
8	MARSHALL & ILSLEY CORPORATION MARYLAND FINANCIAL BANK	MILWAUKEE TOWSON	WI 5-Jul-11 MD 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$817,240.50	Sold, in full; warrants not outstanding	\$1,715,000,000.00		1,715,000	\$1,000.00			\$3,250,000.00	13,815,789
	MARYLAND FINANCIAL BANK	TOWSON	MD 2-Jul-14		7-7	, , , ,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$527,000.00		1,700	\$310.00	(\$1,173,000.00)		\$1,775.00	85
11	MARYLAND FINANCIAL BANK MB FINANCIAL INC.	TOWSON CHICAGO	MD 26-Sep-14 IL 5-Dec-08	Preferred Stock w/ Warrants	\$196,000,000.00	\$0.00	\$229,613,072.00	Redeemed, in full; warrants not outstanding		(\$25,000.00)						
	MB FINANCIAL INC.	CHICAGO	IL 14-Mar-12		, , , , , , , , , , , , , , , , , , , ,		7-0,000,000		\$196,000,000.00		196,000	\$1,000.00				
8.45.14	MB FINANCIAL INC. MCLEOD BANCSHARES, INC.	CHICAGO SHOREWOOD	IL 2-May-12 MN 20-Nov-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,870,433.33	Redeemed, in full; warrants not outstanding							\$1,518,072.00	506,024
	MCLEOD BANCSHARES, INC.	SHOREWOOD	MN 18-Aug-11						\$6,000,000.00		600	\$10,000.00			\$300,000.00	30
8,14,18,44	MEDALLION BANK MEDALLION BANK	SALT LAKE CITY SALT LAKE CITY	UT 27-Feb-09 UT 22-Dec-09	Preferred Stock w/ Exercised Warrants	\$11,800,000.00 \$9,698,000.00	\$0.00	\$24,460,674.81	Redeemed, in full; warrants not outstanding								
	MEDALLION BANK	SALT LAKE CITY	UT 21-Jul-11						\$21,498,000.00		21,498	\$1,000.00			\$645,000.00	645
11	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	GRAND RAPIDS GRAND RAPIDS	MI 15-May-09 MI 4-Apr-12	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$31,631,120.56	Redeemed, in full; warrants not outstanding	\$10,500,000,00		10,500	\$1,000.00				
	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI 6-Jun-12						\$10,500,000.00		10,500	\$1,000.00				
44.8.14	MERCANTILE BANK CORPORATION MERCANTILE CAPITAL CORPORATION	GRAND RAPIDS BOSTON	MI 3-Jul-12 MA 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00	\$4,150,815.03	Redeemed, in full; warrants not outstanding							\$7,465,100.00	616,438
	MERCANTILE CAPITAL CORPORATION	BOSTON	MA 4-Aug-11	·					\$3,500,000.00		3,500	\$1,000.00			\$175,000.00	175
56,8,14	MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN 6-Mar-09 TN 7-Sep-11	Preferred Stock w/ Exercised Warrants	\$1,881,000.00	\$0.00	\$2,231,560.00	Redeemed, in full; warrants not outstanding	\$1.881.000.00		1,881	\$1,000.00			\$94,000.00	94
8,44,14	MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	IL 19-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,510,000.00	\$0.00	\$4,110,668.47	Redeemed, in full; warrants not outstanding								
8.18	MERCHANTS AND MANUFACTURERS BANK CORPORATION MERIDIAN BANK	JOLIET DEVON	IL 8-Sep-11 PA 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$6,200,000.00	\$0.00	\$13,582,165.84	Sold, in full; warrants not outstanding	\$3,510,000.00		3,510	\$1,000.00			\$176,000.00	176
	MERIDIAN BANK	DEVON	PA 11-Dec-09		\$6,335,000.00		, ,,,,,,									
	MERIDIAN BANK MERIDIAN BANK	DEVON DEVON	PA 17-Mar-14 PA 25-Apr-14						\$10,328,152.35	(\$103,281.52)	12,535	\$824.15	(\$2,206,847.65)		\$262,399.50	310
8,14	METRO CITY BANK METRO CITY BANK	DORAVILLE	GA 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$8,806,297.80	Sold, in full; warrants not outstanding		(0-10),200002)						
	METRO CITY BANK METRO CITY BANK	DORAVILLE DORAVILLE	GA 29-Oct-12 GA 1-Nov-12						\$26,102.90 \$6,904,667.10		7,671	\$900.10 \$900.10	(\$2,897.10) (\$766,332.90)		\$369,948.00	385
	METRO CITY BANK	DORAVILLE	GA 11-Jan-13						40,000,000	(\$69,307.70)	.,,	,,,,,,,	(0.44)442144)			
	METROCORP BANCSHARES, INC. METROCORP BANCSHARES, INC.	HOUSTON HOUSTON	TX 16-Jan-09 TX 3-Jul-12	Preferred Stock w/ Warrants	\$45,000,000.00	\$0.00	\$53,406,628.25	Sold, in full; warrants not outstanding	\$44,152,650.00	(\$662,289.75)	45,000	\$981.20	(\$847,350.00)			
	METROCORP BANCSHARES, INC.	HOUSTON	TX 11-Jun-13						4.1,200,000	(0002)200000)	,		(64.1.)644.64)		\$2,087,368.00	771,429
8,42	METROPOLITAN BANK GROUP, INC. METROPOLITAN BANK GROUP, INC.	CHICAGO CHICAGO	IL 26-Jun-09 IL 28-Jun-13	Preferred Stock w/ Exercised Warrants	\$71,526,000.00	\$0.00	\$27,172,726.72	Sold, in full; warrants not outstanding	\$23,718,541.95		71,526	\$331.60	(\$47,807,458.05)			
8,18	METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL 10-Apr-09	Preferred Stock w/ Warrants	\$2,040,000.00	\$4,388,000.00	\$1,248,469.44	Full investment outstanding; warrants outstanding	420,120,000		.,,	,,,,,,,,,	(0.1.)001.)			
11	METROPOLITAN CAPITAL BANCORP, INC. MID PENN BANCORP, INC./MID PENN BANK	CHICAGO MILLERSBURG	IL 20-Nov-09 PA 19-Dec-08	Preferred Stock w/ Warrants	\$2,348,000.00 \$10,000,000.00	\$0.00	\$12,070,979,20	Redeemed, in full; warrants not outstanding								
		MILLERSBURG	PA 28-Dec-12		, ,,,,,,,		. , ,		\$10,000,000.00		10,000	\$1,000.00				
12	MID PENN BANCORP, INC./MID PENN BANK MIDDLEBURG FINANCIAL CORPORATION	MILLERSBURG MIDDLEBURG	PA 23-Jan-13 VA 30-Jan-09	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,287,945.11	Redeemed, in full; warrants not outstanding							\$58,479.20	73,099
	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA 23-Dec-09		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		7-0,-0.7,		\$22,000,000.00		22,000	\$1,000.00				
11.8.14	MIDDLEBURG FINANCIAL CORPORATION MIDLAND STATES BANCORP, INC.	MIDDLEBURG EFFINGHAM	VA 18-Nov-11 IL 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10.189.000.00	\$0.00	\$11.206.989.34	Redeemed, in full; warrants not outstanding							\$301,001.00	104,101
	MIDLAND STATES BANCORP, INC.	EFFINGHAM	IL 23-Dec-09		, ,, .,,		, , , ,		\$10,189,000.00		10,189	\$1,000.00			\$509,000.00	509
44	MIDSOUTH BANCORP, INC. MIDSOUTH BANCORP, INC.	LAFAYETTE LAFAYETTE	LA 9-Jan-09 LA 25-Aug-11	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22,834,334.78	Redeemed, in full; warrants not outstanding	\$20,000,000.00		20,000	\$1,000.00				
	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA 22-Nov-11						420,000,000			7.7,000			\$206,557.00	104,384
8	MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY	ATLANTA ATLANTA	GA 27-Feb-09 GA 19-Nov-13	Preferred Stock w/ Exercised Warrants	\$5,222,000.00	\$0.00	\$3,520,137.55	Sold, in full; warrants not outstanding	\$3,133,200.00		5,222	\$600.00	(\$2,088,800.00)		\$136,833.05	261
	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA 6-Jan-14						.,,	(\$25,000.00)			(.,,,			
22,27,97	MIDWEST BANC HOLDINGS, INC. MIDWEST BANC HOLDINGS, INC.	MELROSE PARK MELROSE PARK	IL 5-Dec-08 IL 14-May-10	Preferred Stock w/ Warrants	\$84,784,000.00	\$0.00	\$824,288.89	Exited bankruptcy/receivership					(\$84,784,000.00)			
11,8,14	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS	MO 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$763,294.14	Redeemed, in full; warrants not outstanding								
11	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE MIDWESTONE FINANCIAL GROUP, INC.	FESTUS IOWA CITY	MO 10-Nov-09 IA 6-Feb-09	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$18,933,333.33	Redeemed, in full; warrants not outstanding	\$700,000.00		700	\$1,000.00			\$35,000.00	35
	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA 6-Jul-11		, ,,,,,,,,		, ,,,,,,,		\$16,000,000.00		16,000	\$1,000.00				
11,8,14	MIDWESTONE FINANCIAL GROUP, INC. MID-WISCONSIN FINANCIAL SERVICES, INC.	IOWA CITY MEDFORD	IA 27-Jul-11 WI 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,844,226.31	Redeemed, in full; warrants not outstanding							\$1,000,000.00	198,675
	MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD	WI 26-Apr-13						\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
8	MILLENNIUM BANCORP, INC. MILLENNIUM BANCORP, INC.	EDWARDS EDWARDS	CO 3-Apr-09 CO 14-Aug-12	Preferred Stock w/ Exercised Warrants	\$7,260,000.00	\$0.00	\$4,296,561.73	Sold, in full; warrants not outstanding	\$2,904,000.00		7,260	\$400.00	(\$4,356,000.00)			
11,9	MISSION COMMUNITY BANCORP MISSION COMMUNITY BANCORP	SAN LUIS OBISPO	CO 14-Aug-12 CA 9-Jan-09 CA 28-Dec-11	Preferred Stock	\$5,116,000.00	\$0.00	\$5,875,583.89	Redeemed, in full; warrants not outstanding	\$5,116,000.00		5446	£4 000 00				
11,9,36		SAN LUIS OBISPO SUN VALLEY	CA 28-Dec-11 CA 23-Dec-08	Preferred Stock	\$5,500,000.00	\$0.00	\$5,956,041.66	Redeemed, in full; warrants not outstanding	\$5,116,000.00		5,116	\$1,000.00				
	MISSION VALLEY BANCORP MONADNOCK BANCORP, INC.	SUN VALLEY PETERBOROUGH	CA 20-Aug-10 NH 19-Dec-08		\$1.834.000.00		\$2,339,348.60		\$5,500,000.00		5,500	\$1,000.00				
11,8,14	MONADNOCK BANCORP, INC. MONADNOCK BANCORP, INC.	PETERBOROUGH	NH 19-Dec-08 NH 28-Dec-12	Preferred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00	\$2,339,348.60	Redeemed, in full; warrants not outstanding	\$1,834,000.00		1,834	\$1,000.00			\$92,000.00	92
98	MONARCH COMMUNITY BANCORP, INC. MONARCH COMMUNITY BANCORP, INC.	COLDWATER COLDWATER	MI 6-Feb-09	Preferred Stock w/ Warrants	\$6,785,000.00	\$0.00	\$4,808,121.00	Sold, in full; warrants not outstanding	64 545 303 00		2 272 604	63.00	(\$2,239,798.00)			
12,16	MONARCH FUNANCIAL HOLDINGS, INC.	CHESAPEAKE	MI 15-Nov-13 VA 19-Dec-08	Preferred Stock w/ Warrants	\$14,700,000.00	\$0.00	\$15,703,166.66	Redeemed, in full; warrants not outstanding	\$4,545,202.00		2,272,601	\$2.00	(\$2,239,798.00)			
	MONARCH FINANCIAL HOLDINGS, INC. MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE CHESAPEAKE	VA 23-Dec-09 VA 10-Feb-10						\$14,700,000.00		14,700	\$1,000.00			\$260,000.00	132,353
45,8,14	MONEYTREE CORPORATION	LENOIR CITY	TN 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00	Redeemed, in full; warrants not outstanding							\$280,000.00	132,353
	MONEYTREE CORPORATION	LENOIR CITY	TN 15-Sep-11	·					\$9,516,000.00		9,516	\$1,000.00			\$476,000.00	476
44,8,14	MONUMENT BANK MONUMENT BANK	BETHESDA BETHESDA	MD 30-Jan-09 MD 11-Aug-11	Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00	\$5,623,958.50	Redeemed, in full; warrants not outstanding	\$4,734,000.00		4,734	\$1,000.00			\$237,000.00	237
11	MORGAN STANLEY	NEW YORK	NY 28-Oct-08	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,268,055,555.11	Redeemed, in full; warrants not outstanding	\$10,000,000,000.00							
		NEW YORK NEW YORK	NY 17-Jun-09 NY 12-Aug-09						\$10,000,000,000.00		10,000,000	\$1,000.00			\$950,000,000.00	65,245,759
11,8,14	MORRILL BANCSHARES, INC.	MERRIAM	KS 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$13,000,000.00	\$0.00	\$15,429,122.22	Redeemed, in full; warrants not outstanding	Age			£4.000.00				
11,8,14	MORRILL BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MERRIAM MOSCOW	KS 20-Jul-11 TN 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,216,000.00	\$0.00	\$7,803,377.38	Redeemed, in full; warrants not outstanding	\$13,000,000.00		13,000	\$1,000.00			\$650,000.00	650
	MOSCOW BANCSHARES, INC.	MOSCOW	TN 25-Apr-12						\$1,100,000.00		1,100	\$1,000.00			6344 000 65	246
8,14	MOSCOW BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.		TN 5-Dec-12 GA 25-Sep-09	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,069,975.55	Sold, in full; warrants not outstanding	\$5,116,000.00		5,116	\$1,000.00			\$311,000.00	311
	MOUNTAIN VALLEY BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND CLEVELAND	GA 22-Jul-13		, , ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,,,,,			\$3,267,000.00	(ATE ODE OO	3,300	\$990.00	(\$33,000.00)		\$140,034.65	165
11,8,14			GA 12-Sep-13 TX 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00	\$9,206,289.90	Redeemed, in full; warrants not outstanding		(\$25,000.00)					<u> </u>	
													•			

FootNote	Institution Name	City	Stat	e Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repayment / Disp	osition / Auction ³	,5	(Realized Loss) /	Gain ⁵ Warrant Pro	oceeds
						Amount	Investment			Amount (Fee) ⁴	Shares	Avg. Price	(Write-off)	Amount	Shares
45	MS FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC.	KINGWOOD MUNCIE	TX	19-Oct-11 23-Dec-08	Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00	\$37,608,789.00	Redeemed, in full; warrants not outstanding	\$7,723,000.00	7,723	\$1,000.00		\$386,000.00	386
43	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	25-Aug-11	Freieneu Stock Wy Wallants	332,362,000.00	30.00	337,006,765.00	Redeemed, in full, warrants not outstanding	\$32,382,000.00	32,382	\$1,000.00			
	MUTUALFIRST FINANCIAL, INC. NAPLES BANCORP, INC.	MUNCIE NAPLES	IN	28-Sep-11 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$956,066.67	Sold, in full; warrants not outstanding					\$900,194.00	625,135
0	NAPLES BANCORP, INC. NAPLES BANCORP, INC.	NAPLES	FL	12-Jul-12	Preferred Stock W/ Exercised Warrants			\$950,000.07	sold, in full; warrants not outstanding	\$600,000.00	4,000	\$150.00	(\$3,400,000.00)		
59,11	NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES	CA	21-Nov-08	Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00	\$81,249,317.20	Redeemed, in full; warrants not outstanding						
	NARA BANCORP, INC. / BBCN BANCORP, INC. NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES LOS ANGELES	CA CA	27-Jun-12 8-Aug-12						\$67,000,000.00	67,000	\$1,000.00		\$2,189,317.20	521,266
8,14	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,471,087.90	Sold, in full; warrants not outstanding						
	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF BETTENDORF	IA IA	19-Feb-13 20-Feb-13						\$2,438,182.50 \$16,064,996.94	3,250 21,414	\$750.20 \$750.20	(\$811,817.50) (\$5,349.003.06)	\$342,841.95 \$502,606.30	500 733
	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	26-Mar-13						(\$185,031.79		7730.20	(33,343,003.00)	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	7.55
11,16	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES. INC.	BOYERTOWN BOYERTOWN	PA	12-Dec-08 16-Mar-11	Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167,958,333.33	Redeemed, in full; warrants not outstanding	\$150,000,000,00	150.000	\$1,000.00			
	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	13-Apr-11						\$150,000,000.00	150,000	\$1,000.00		\$1,000,000.00	735,294
15,11,14	NATIONWIDE BANKSHARES, INC.	WEST POINT	NE	11-Dec-09	Subordinated Debentures w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,276,190.00	Redeemed, in full; warrants not outstanding						
8.47	NATIONWIDE BANKSHARES, INC. NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	WEST POINT CHICAGO	NE II	29-Dec-10 26-Jun-09	Preferred Stock w/ Warrants	\$6,880,000.00	\$0.00	\$2,613,714.23	Sold, in full; warrants not outstanding	\$2,000,000.00	2,000,000	\$1.00		\$100,000.00	100,000
0,42	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL.	28-Jun-13						\$2,281,458.05	6,880	\$331.60	(\$4,598,541.95)		
8 15.11.14	NCAL BANCORP NEMO BANCSHARES, INC.	LOS ANGELES MADISON		19-Dec-08 19-Jun-09	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00 \$2,330,000.00	\$10,000,000.00 \$0.00	\$1,311,027.78 \$3,199,347,39	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding						
15,11,14	NEMO BANCSHARES, INC. NEMO BANCSHARES, INC.	MADISON		24-Apr-13	Subordinated Debentures Wy Exercised Warrants	\$2,330,000.00	\$0.00	\$3,199,347.39	Redeemed, in full; warrants not outstanding	\$2,330,000.00	2,330,000	\$1.00		\$117,000.00	117,000
44	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	16-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,041,266.67	Redeemed, in full; warrants not outstanding						
	NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT NEWPORT	NH	25-Aug-11 15-Feb-12						\$10,000,000.00	10,000	\$1,000.00		\$737,100.00	184,275
11,8,14	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$267,274,000.00	\$0.00	\$346,794,005.83	Redeemed, in full; warrants not outstanding					\$737,100.00	104,273
	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13						\$267,274,000.00	267,274	\$1,000.00		\$13,364,000.00	13,364
	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC NC	12-Dec-08 26-Apr-13	Preferred Stock w/ Warrants	\$52,372,000.00	\$0.00	\$70,087,060.35	Sold, in full; warrants not outstanding	\$2,709,121.50	2,763	\$980.50	(\$53,878.50)		
	NEWBRIDGE BANCORP	GREENSBORO	NC	29-Apr-13						\$48,641,624.50	49,609	\$980.50	(\$967,375.50)		
-	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC NC	15-May-13 31-May-13						(\$513.507.4)	a			\$7,778,782.65	2,567,255
44,8,14	NICOLET BANKSHARES, INC.	GREEN BAY	WI	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$14,964,000.00	\$0.00	\$17,904,842.66	Redeemed, in full; warrants not outstanding		7				
	NICOLET BANKSHARES, INC.	GREEN BAY	WI	1-Sep-11			***			\$14,964,000.00	14,964	\$1,000.00		\$748,000.00	748
11	NORTH CENTRAL BANCSHARES, INC. NORTH CENTRAL BANCSHARES, INC.	FORT DODGE FORT DODGE	IA IA	9-Jan-09 14-Dec-11	Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00	\$12,294,583.33	Redeemed, in full; warrants not outstanding	\$10,200,000.00	10,200	\$1,000.00			
	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	11-Jan-12						1 1/ 11/11		. ,		\$600,000.00	99,157
11	NORTHEAST BANCORP NORTHEAST BANCORP	LEWISTON LEWISTON		12-Dec-08 28-Nov-12	Preferred Stock w/ Warrants	\$4,227,000.00	\$0.00	\$5,159,181.33	Redeemed, in full; warrants not outstanding	\$4,227,000.00	4,227	\$1,000.00			
	NORTHEAST BANCORP	LEWISTON		28-Nov-12 28-Dec-12						34,227,000.00	4,227	31,000.00		\$95,000.00	67,958
8,11,14,18	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ	15-May-09	Preferred Stock w/ Warrants	\$1,341,000.00	\$0.00	\$2,987,782.33	Redeemed, in full; warrants not outstanding						
	NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ NI	18-Dec-09 28-Mar-12		\$1,230,000.00				\$2,571,000.00	2,571	\$1,000.00		\$67,000.00	67
109	NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN	IL	20-Feb-09	Preferred Stock w/ Warrants	\$17,211,000.00	\$0.00	\$6,442,172.50	Sold, in full; warrants not outstanding					307,000.00	0,
	NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN	IL.	30-Apr-14	Professor d Charalters (Manager	\$1,576,000,000.00	\$0.00	\$1,709,623,333.35	Redeemed, in full; warrants not outstanding	\$6,023,850.00	20,079,500	\$0.30	(\$11,187,150.00)		
11	NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION	CHICAGO CHICAGO	IL.	14-Nov-08 17-Jun-09	Preferred Stock w/ Warrants	\$1,576,000,000.00	\$0.00	\$1,709,023,333.35	Redeemed, in full; warrants not outstanding	\$1,576,000,000.00	1,576,000	\$1,000.00			
	NORTHERN TRUST CORPORATION	CHICAGO	IL	26-Aug-09										\$87,000,000.00	3,824,624
44,8,14	NORTHWAY FINANCIAL, INC. NORTHWAY FINANCIAL, INC.	BERLIN BERLIN	NH NH	30-Jan-09 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,930,624.67	Redeemed, in full; warrants not outstanding	\$10,000,000.00	10,000	\$1,000.00		\$500,000.00	500
8,14	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,500,000.00	\$0.00	\$11,891,847.50	Sold, in full; warrants not outstanding		20,000	y 2,000 miles		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE	WA							\$2,000,000.00	2,000	\$1,032.10		\$64,220.00	
	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE SPOKANE	WA	11-Mar-13 9-Apr-13						\$8,500,000.00 (\$108,371.5)	8,500 i)	\$1,032.10		\$272,935.00 \$587,634.55	525
11,8,14	NORTHWEST COMMERCIAL BANK	LAKEWOOD		13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,992,000.00	\$0.00	\$2,380,393.00	Redeemed, in full; warrants not outstanding						
	NORTHWEST COMMERCIAL BANK OAK RIDGE FINANCIAL SERVICES, INC.	DAK RIDGE	WA NC	9-Jan-13 30-Jan-09	Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00	\$8,592,336.00	Sold, in full; warrants not outstanding	\$1,992,000.00	1,992	\$1,000.00		\$100,000.00	100
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	31-Oct-12		4.7.0070		***************************************		\$7,095,550.00	7,700	\$921.50	(\$604,450.00)		
	OAK RIDGE FINANCIAL SERVICES, INC. OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE OAK RIDGE	NC NC	11-Jan-13 6-Feb-13						(\$70,955.50	0)			\$122,887.50	163,830
45	OAK VALLEY BANCORP	OAKDALE	CA	5-Dec-08	Preferred Stock w/ Warrants	\$13,500,000.00	\$0.00	\$15,871,250.00	Redeemed, in full; warrants not outstanding					3122,007.30	103,830
	OAK VALLEY BANCORP	OAKDALE	CA	11-Aug-11						\$13,500,000.00	13,500	\$1,000.00			
12 16	OAK VALLEY BANCORP OCEANFIRST FINANCIAL CORP.	OAKDALE TOMS RIVER	CA NI	28-Sep-11 16-Jan-09	Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40,521,918.61	Redeemed, in full; warrants not outstanding					\$560,000.00	350,346
	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ	30-Dec-09		***************************************		7.0/0.07		\$38,263,000.00	38,263	\$1,000.00			
	OCEANFIRST FINANCIAL CORP. OJAI COMMUNITY BANK	TOMS RIVER OJAI	NJ CA	3-Feb-10 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,080,000.00	\$0.00	\$2,654,758.89	Redeemed, in full; warrants not outstanding					\$430,797.00	190,427
•	OJAI COMMUNITY BANK	IALO	CA							\$2,080,000.00	2,080	\$1,000.00		\$104,000.00	104
11	OLD LINE BANCSHARES, INC.	BOWIE	MD MD	25-Sep-13 5-Dec-08	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$7,438,888.89	Redeemed, in full; warrants not outstanding		7,000				
-	OLD LINE BANCSHARES, INC. OLD LINE BANCSHARES, INC.	BOWIE BOWIE	MD				+			\$7,000,000.00	7,000	\$1,000.00		\$225,000.00	141,892
11	OLD NATIONAL BANCORP	EVANSVILLE	IN	12-Dec-08	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$102,713,888.89	Redeemed, in full; warrants not outstanding						
-	OLD NATIONAL BANCORP OLD NATIONAL BANCORP	EVANSVILLE EVANSVILLE	IN IN	31-Mar-09 8-May-09						\$100,000,000.00	100,000	\$1,000.00		\$1,200,000.00	813,008
	OLD SECOND BANCORP, INC.	AURORA	IL	16-Jan-09	Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238.49	Sold, in full; warrants not outstanding					φα ₀ ασογρασίου	013,000
—	OLD SECOND BANCORP, INC.	AURORA	IL.	11-Mar-13						\$24,684,870.00	70,028	\$352.50	(\$45,343,130.00)		1
				26-Mar-13						\$452,424.00 \$668,079.44	1,200 1,772	\$377.00 \$377.00	(\$747,576.00) (\$1,103,920.56)		
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	IL.	27-Mar-13											
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	IL IL	27-Mar-13 9-Apr-13						(\$258,053.73	1)				
8 14	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA AURORA	IL IL IL	9-Apr-13 11-Jun-13	Professed Stock w/ Everyland Manager	\$7.816.000.00	\$n.m.	\$3,403,602,45	Sold in full-warrants not outstanding		3)		W 7 - 30 - 3 - 3	\$106,891.00	815,339
8,14	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC. OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	AURORA AURORA AURORA LAKEWOOD LAKEWOOD	IL IL IL CO	9-Apr-13 11-Jun-13 17-Apr-09 19-Jul-13	Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,603.15	Sold, in full; warrants not outstanding	(\$258,053.7: \$1,239,000.00	1,239	\$1,142.90		\$177,053.10	815,339
8,14	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC. OMEGA.CAPTAL CORP. OMEGA.CAPTAL CORP. OMEGA.CAPTAL CORP.	AURORA AURORA AURORA LAKEWOOD LAKEWOOD LAKEWOOD	IL IL IL CO	9-Apr-13 11-Jun-13 17-Apr-09 19-Jul-13 22-Jul-13	Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,603.15	Sold, in full; warrants not outstanding	\$1,239,000.00 \$1,577,000.00	1,239				815,339
8,14 8,51,97	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC. OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	AURORA AURORA AURORA LAKEWOOD LAKEWOOD	IL IL IL CO CO CO CO GA	9-Apr-13 11-Jun-13 17-Apr-09 19-Jul-13	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$2,816,000.00 \$5,500,000.00	\$0.00	\$3,403,603.15	Sold, in full; warrants not outstanding Exted bankruptcy/receivership	(\$258,053.7: \$1,239,000.00	1,239	\$1,142.90		\$177,053.10	815,339
8,14 8,51,97	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC. OMEGA CANTAL CORP. OMEGA CANTAL CORP. OMEGA CANTAL CORP. OMEGA CANTAL CORP.	AURORA AURORA AURORA LAKEWOOD LAKEWOOD LAKEWOOD LAKEWOOD LAKEWOOD	IL IL IL CO CO CO GA GA	9-Apr-13 11-Jun-13 17-Apr-09 19-Jul-13 22-Jul-13 12-Sep-13						\$1,239,000.00 \$1,577,000.00	1,239	\$1,142.90	(\$5,500,000.00)	\$177,053.10	815,339
8,14 8,51,97	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC. OMEGA CAPITAL CORP.	AURORA AURORA AURORA LAKEWOOD LAKEWOOD LAKEWOOD LAKEWOOD AKEWOOD ATLANTA ATLANTA	IL IL IL CO CO CO GA GA	9-Apr-13 11-Jun-13 17-Apr-09 19-Jul-13 22-Jul-13 12-Sep-13 8-May-09 15-Jul-11	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$0.00	Exited bankruptcy/receivership	\$1,239,000.00 \$1,577,000.00	1,239	\$1,142.90		\$177,053.10	815,339
8,51,97 8,51,97 8,9 15,17	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC. OMEGA CAPITAL CORP.	AURORA AURORA AURORA LAKEWOOD LAKEWOOD LAKEWOOD LAKEWOOD ATLANTA	IL IL IL IL CO CO CO GA GA AA AR	9-Apr-13 11-Jun-13 17-Apr-09 19-Jul-13 22-Jul-13 12-Sep-13 8-May-09	Preferred Stock w/ Exercised Warrants Preferred Stock				Exited bankruptcy/receivership Full investment outstanding; warrants not outstanding	\$1,239,000.00 \$1,577,000.00	1,239	\$1,142.90		\$177,053.10	815,339
8,14 8,51,97 8,9 15,17 8	OLD SECOND BANCORP INC. OLD SECOND BANCORP INC. OLD SECOND BANCORP INC. OMEGA CAPITAL CORP. ONE GOORGIA BANK ONE GOORGIA BANK ONE GOORGIA BANK ONE GOORGIA BANK ONE ONE GOORGIA BANK	AURORA AURORA AURORA AURORA LAKEWOOD LAKEWOOD LAKEWOOD LAKEWOOD ATLANTA ATLANTA BOSTON LITTLE ROCK SALEM	IL IL IL IL CO CO CO GA GA AR OR	9-Apr-13 11-Jun-13 17-Apr-09 19-Jul-13 22-Jul-13 12-Sep-13 8-May-09 15-Jul-11 19-Dec-08 5-Jun-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00 \$12,063,000.00	\$0.00	\$0.00	Exited bankruptcy/receivership	\$1,239,000.00 \$1,577,000.00 \$5,577,000.00 \$25,000.00	1,239 1,577	\$1,142.90 \$1,142.90		\$177,053.10 \$225,353.30 \$159,886.25	815,339
8,51,97 8,51,97 8,9 15,17 8	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC. OMEGA CAPITAL CORP. OMEGA CAPIT	AURORA AURORA AURORA AURORA LAKEWOOD LAKEWOOD LAKEWOOD ATLANTA ATLANTA BOSTON LITTLE ROCK SALEM SALEM SALEM	IL IL IL IL CO CO CO GO GA GA AR OR	9-Apr-13 11-Jun-13 17-Apr-09 19-Jul-13 22-Jul-13 12-Sep-13 8-May-09 15-Jul-11 19-Dec-08 5-Jun-09 24-Apr-09 18-Oct-13	Preferred Stock w/ Exercised Warrants Preferred Stock Subordinated Debentures w/ Exercised Warrants	\$5,500,000.00 \$12,063,000.00 \$17,300,000.00	\$0.00 \$12,063,000.00 \$17,300,000.00	\$0.00 \$93,823.33 \$3,782,990.59	Exited bankruptcy/receivership Full investment outstanding; warrants not outstanding Full investment outstanding; warrants outstanding	\$1,239,000.00 \$1,577,000.00 \$1,577,000.00 \$25,000.00 \$1,000,000.00	1,239 1,577 0)	\$1,142.90 \$1,142.90 \$1,000.00		\$177.053.10 \$225,353.30 \$159,886.25	141
8,9 15,17 8	OLD SECOND BANCORP, INC. OLD SECOND BANCORP INC. OLD SECOND BANCORP INC. OMEGA CAPITAL CORP. OMEGA CAPITAL	AURORA AURORA AURORA LAKEWOOD LAKEWOOD LAKEWOOD ATLANTA ATLANTA BOSTON LITTLE ROCK SALEM SALEM SALEM SALEM SALEM SALEM	IL IL IL IL CO CO CO GO GA GA GA AR OR OR OR	9-Apr-13 11-Jun-13 17-Apr-09 19-Jul-13 22-Jul-13 12-Sep-13 8-May-09 15-Jul-11 19-Dec-08 5-Jun-09 18-Oct-13 21-Oct-13	Preferred Stock w/ Exercised Warrants Preferred Stock Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$5,500,000.00 \$12,063,000.00 \$17,300,000.00 \$3,216,000.00	\$0.00 \$12,063,000.00 \$17,300,000.00 \$0.00	\$0.00 \$93,823.33 \$3,782,990.59 \$4,116,801.92	Exited bankruptcy/receivership Full investment outstanding; warrants not outstanding Full investment outstanding, warrants outstanding Sold, in full; warrants not outstanding	\$1,239,000.00 \$1,577,000.00 \$5,577,000.00 \$25,000.00	1,239 1,577 0) 100 3,116	\$1,142.90 \$1,142.90		\$177,053.10 \$225,353.30 \$159,886.25	141
8,14 8,51,97 8,9 15,17 8	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC. OMEGA CAPITAL CORP. OMEGA CAPIT	AURORA AURORA AURORA LAKEWOOD LAKEWOOD LAKEWOOD ATLANTA ATLANTA ATLANTA BOSTON LITTLE ROCK SALEM	IL IL IL IL CO CO CO CO GA GA GA AR AR OR OR OR	9-Apr-13 11-Jun-13 17-Apr-09 19-Jul-13 22-Jul-13 12-Sep-13 8-May-09 15-Jul-11 19-Dec-08 5-Jun-09 24-Apr-09 18-Oct-13 21-Oct-13 6-Jan-14	Preferred Stock w/ Exercised Warrants Preferred Stock Subordinated Debentures w/ Exercised Warrants	\$5,500,000.00 \$12,063,000.00 \$17,300,000.00	\$0.00 \$12,063,000.00 \$17,300,000.00	\$0.00 \$93,823.33 \$3,782,990.59	Exited bankruptcy/receivership Full investment outstanding; warrants not outstanding Full investment outstanding; warrants outstanding	\$1,239,000.00 \$1,577,000.00 \$1,577,000.00 \$1,577,000.00 \$3,110,000.00 \$3,116,000.00 \$25,000.00 \$25,000.00	1,239 1,577 0) 100 100 3,116	\$1,142.90 \$1,142.90 \$1,142.90 \$1,000.00 \$1,000.00		\$177,053.10 \$225,353.30 \$159,886.25 \$59,459.13 \$128,988.07	141 141 11 150
8,9 15,17 8	OLD SECOND BANCORP, INC. OLD SECOND BANCORP INC. OLD SECOND BANCORP INC. OMEGA CAPITAL CORP. OMEGA CAPITAL	AURORA AURORA AURORA LAKEWOOD LAKEWOOD LAKEWOOD ATLANTA ATLANTA BOSTON LITTLE ROCK SALEM SALEM SALEM SALEM SALEM SALEM	IL I	9-Apr-13 11-Jun-13 17-Apr-09 19-Jul-13 22-Jul-13 12-Sep-13 8-May-09 15-Jul-11 19-Dec-08 5-Jun-09 18-Oct-13 21-Oct-13	Preferred Stock w/ Exercised Warrants Preferred Stock Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$5,500,000.00 \$12,063,000.00 \$17,300,000.00 \$3,216,000.00	\$0.00 \$12,063,000.00 \$17,300,000.00 \$0.00	\$0.00 \$93,823.33 \$3,782,990.59 \$4,116,801.92	Exited bankruptcy/receivership Full investment outstanding; warrants not outstanding Full investment outstanding, warrants outstanding Sold, in full; warrants not outstanding	\$1,239,000.00 \$1,577,000.00 \$1,577,000.00 \$1,577,000.00 \$1,577,000.00 \$1,116,000.00 \$1,116,000.00	1,239 1,577 0) 100 3,116	\$1,142.90 \$1,142.90 \$1,000.00		\$177.053.10 \$225,353.30 \$159,886.25	141 141 11 150
8,9 15,17 8	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC. OMEGA CAPITAL CORP. OMEGA DANCORP, INC. OMEGON BANCORP, INC. OMEGON BANCOR	AURORA AURORA AURORA LAKEWOOD LAKEWOOD LAKEWOOD LAKEWOOD AUREWOOD ATAUNTA ATAUNTA BOSTON UITTLE BOCK SALEM SALEM SALEM SALEM SALEM ORANGE ORANGE SANTA BARBANA	GA MA AR OR OR OR TX TX CA CA	9-Apr-13 11-Jun-13 17-Apr-09 19-Jul-13 12-Sep-13 8-May-09 15-Jul-11 19-Dec-08 5-Jun-09 24-Apr-09 18-Oct-13 21-Oct-13 6-Jan-14 1-May-09 5-Oct-11 21-Nov-08 23-Feb-11	Preferred Stock w/ Exercised Warrants Preferred Stock Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants	\$5,500,000.00 \$12,063,000.00 \$17,300,000.00 \$3,216,000.00	\$0.00 \$12,063,000.00 \$17,300,000.00 \$0.00	\$0.00 \$93,823,33 \$5,782,990.59 \$4,116,801.92 \$7,662,314.53	Exited bankruptcy/receivership Full investment outstanding; warrants not outstanding Full investment outstanding warrants outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$1,239,000.00 \$1,577,000.00 \$1,577,000.00 (\$25,000.01 \$1,577,000.00 \$1,577,000.00 \$1,577,000.00 \$1,5100	1,239 1,577 0) 100 3,116 0) 6,100,000	\$1,142.90 \$1,142.90 \$1,142.90 \$1,000.00 \$1,000.00 \$1,000.00	(\$5,500,000.00)	\$177,053.10 \$225,353.30 \$159,886.25 \$59,459.13 \$128,988.07 \$305,000.00	141 11 150 305,000
8,9 15,17 8	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC. OMEGA CAPITAL CORP. OMEGA CAPITAL CAPITAL CAPITAL CORP. OMEGA CAPITAL C	AURORA AURORA AURORA AURORA LEKEWOOD LAKEWOOD LAKEWOOD LAKEWOOD LAKEWOOD LAKEWOOD LAKEWOOD LAKEWOOD LATLANTA ATLANTA ATLANTA LITTLE ROCK SALEM S	GA MA AR OR OR OR TX TX CA CA	9-Apr-13 11-Jun-13 17-Apr-09 19-Jul-13 12-Sep-13 8-May-09 15-Jul-11 19-Dec-08 5-Jun-09 24-Apr-09 18-Oct-13 21-Oct-13 21-Oct-13 21-Oct-13 21-Oct-13 21-Oct-13 21-Oct-13 21-Oct-13 21-Oct-13 21-Oct-13 21-Oct-13 21-Oct-13	Preferred Stock w/ Exercised Warrants Preferred Stock Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants	\$5,500,000.00 \$12,063,000.00 \$17,300,000.00 \$3,216,000.00	\$0.00 \$12,063,000.00 \$17,300,000.00 \$0.00	\$0.00 \$93,823,33 \$5,782,990.59 \$4,116,801.92 \$7,662,314.53	Exited bankruptcy/receivership Full investment outstanding; warrants not outstanding Full investment outstanding warrants outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$1,239,000.00 \$1,577,000.00 \$1,577,000.00 \$1,577,000.00 \$1,110,000.00 \$3,116,000.00 \$4,110,000.00 \$5,100,000.00	1,239 1,577 0) 100 100 3,116	\$1,142.90 \$1,142.90 \$1,142.90 \$1,000.00 \$1,000.00 \$1,000.00	(\$5,500,000.00)	\$177,053.10 \$225,353.30 \$159,886.25 \$59,459.13 \$128,988.07	141 141 11 150

FootNote	Institution Name	City	State	e Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Conital Barrana	-	/ 6		(Realized Loss) /	Gain ⁵ Warra	nt Proceeds
Tootivote	institution realite	City	State	Date	Original investment Type	Amount	Investment	Total Cash Back	investment Status	Capital Repaymen		Shares	Avg. Price	(Write-off)	Amount	Shares
	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	6-Jan-14							196,857.54)	Jilaies	Avg. Frice		Amount	Silares
45,8,14	PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$11,600,000.00	\$0.00	\$13,821,963.89	Redeemed, in full; warrants not outstanding							
8 26	PACIFIC COAST BANKERS' BANCSHARES PACIFIC COAST NATIONAL BANCORP	SAN FRANCISCO SAN CLEMENTE	CA CA	28-Jul-11 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,120,000.00	\$0.00	\$18,087.94	Exited bankruptcy/receivership	\$11,600,000.00		11,600	\$1,000.00		\$580,00	10.00 580
	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA	11-Feb-10										(\$4,120,000.00)		
8	PACIFIC COMMERCE BANK PACIFIC COMMERCE BANK	LOS ANGELES LOS ANGELES	CA	23-Dec-08 10-Feb-14	Preferred Stock w/ Exercised Warrants	\$4,060,000.00	\$0.00	\$2,991,670.80	Sold, in full; warrants not outstanding	\$2,519,960.80		4,060	\$620.70	(\$1,540,039.20)	\$109,48	7.50
	PACIFIC COMMERCE BANK PACIFIC COMMERCE BANK	LOS ANGELES	CA	19-Mar-14							\$25,000.00)	4,060	\$620.70	(\$1,540,039.20)	\$109,48	77.50 203
85	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	SEATTLE	WA	12-Dec-08	Preferred Stock w/ Warrants	\$6,500,000.00	\$0.00	\$7,937,744.97	Redeemed, in full; warrants outstanding							
8 14	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC. PARK BANCORPORATION, INC.	SEATTLE MADISON	WA	15-Feb-13 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$23,200,000.00	\$0.00	\$22,020,064.10	Sold, in full; warrants not outstanding	\$6,500,000.00		6,500	\$1,000.00			
,,,,,	PARK BANCORPORATION, INC.	MADISON	WI	7-Aug-12		, as jaco jaco in a	7	422,020,000		\$1,676,654.00		2,296	\$730.20	(\$619,346.00)	\$88,05	9.01 114
	PARK BANCORPORATION, INC.	MADISON	WI							\$4,048,506.00		5,544	\$730.20	(\$1,495,494.00)	\$482,77	
	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON MADISON	WI	10-Aug-12 11-Sep-12						\$11,216,640.00 (\$:	169,418.00)	15,360	\$730.20	(\$4,143,360.00)	\$325,20	0.40 421
11	PARK NATIONAL CORPORATION	NEWARK	ОН	23-Dec-08	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$119,536,844.44	Redeemed, in full; warrants not outstanding							
	PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION	NEWARK NEWARK	OH	25-Apr-12						\$100,000,000.00		100,000	\$1,000.00		\$2,842,40	10.00 227,376
	PARK BANCORP, INC.	SEWELL	NJ	2-May-12 30-Jan-09	Preferred Stock w/ Warrants	\$16,288,000.00	\$0.00	\$16,365,554.76	Sold, in full; warrants not outstanding						32,042,40	0.00 227,370
	PARKE BANCORP, INC.	SEWELL	NJ	28-Nov-12						\$394,072.28		548	\$719.10	(\$153,927.72)		
	PARKE BANCORP, INC. PARKE BANCORP. INC.	SEWELL SEWELL	NJ NI	29-Nov-12 11-Jan-13						\$11,318,791.40	117,128.64)	15,740	\$719.10	(\$4,421,208.60)		
	PARKE BANCORP, INC.	SEWELL	NJ	12-Jun-13						(5)	117,120.04)				\$1,650,28	18.00 438,906
60	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE MONROEVILLE	PA	23-Dec-08	Preferred Stock w/ Warrants	\$31,762,000.00	\$0.00	\$36,570,413.89	Redeemed, in full; warrants outstanding	\$31,762,000.00						
8.21.11	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION PASCACK BANCORP, INC.	WESTWOOD	NJ PA	3-Jan-12 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,497,312.67	Redeemed, in full; warrants not outstanding	\$31,762,000.00		31,762	\$1,000.00			
	PASCACK BANCORP, INC.	WESTWOOD	NJ	19-Oct-11						\$3,756,000.00		3,756	\$1,000.00		\$188,00	0.00 188
8	PATAPSCO BANCORP, INC. PATHFINDER BANCORP, INC.	DUNDALK OSWEGO	MD		Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$6,000,000.00 \$6,771.000.00	\$6,000,000.00 \$0.00	\$377,866.67 \$7.976.328.84	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							
	PATHFINDER BANCORP, INC.	OSWEGO	NY	11-Sep-09 1-Sep-11	Preferred Stock W/ Warrants	\$0,771,000.00	\$0.00	\$1,910,328.84	nedeemed, in iuii; warrants not outstanding	\$6,771,000.00		6,771	\$1,000.00			
	PATHFINDER BANCORP, INC.	OSWEGO	NY	1-Feb-12			-	4							\$537,63	3.00 154,354
8,14	PATHWAY BANCORP PATHWAY BANCORP	CAIRO CAIRO	NE NE	27-Mar-09 24-Jun-13	Preferred Stock w/ Exercised Warrants	\$3,727,000.00	\$0.00	\$4,628,862.77	Sold, in full; warrants not outstanding	\$3,727,000.00		3,727	\$1 167 00		\$622,446.27 \$226,56	5.00 186
	PATHWAY BANCORP	CAIRO	NE	26-Jul-13	<u></u>	_					\$25,000.00)	3,121	\$1,167.00		3220,30	180
8	PATRIOT BANCSHARES, INC.	HOUSTON	TX	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$26,038,000.00	\$0.00	\$33,824,567.35	Sold, in full; warrants not outstanding							
	PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC.	HOUSTON HOUSTON	TX	11-Apr-14 14-Apr-14						\$12,000,000.00 \$14,038,000.00	-	12,000 14,038	\$1,142.00 \$1,142.00		\$1,704,360.00 \$1,035,83 \$1,993,817.14 \$645,78	14.25 802 11.95 500
	PATRIOT BANCSHARES, INC.	HOUSTON	TX	18-Jul-14							297,361.77)	- ,,	7-7		7 - 7 - 7 - 7 - 7 - 7 - 7 - 7 - 7 - 7 -	
8,11,14	PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,690,000.00	\$0.00	\$4,692,022.77	Redeemed, in full; warrants not outstanding	\$250,000.00						
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON	LA IA	7-Mar-12 22-Aug-12						\$250,000.00 \$250,000.00		250 250	\$1,000.00 \$1,000.00			
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	5-Dec-12						\$250,000.00		250	\$1,000.00			
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA	8-May-13 5-Jun-13						\$500,000.00 \$2,440,000.00		500 2,440	\$1,000.00 \$1,000.00		\$185,00	100
11	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ NJ	9-Jan-09	Preferred Stock w/ Warrants	\$28,685,000.00	\$0.00	\$32,075,739.67	Redeemed, in full; warrants not outstanding	\$2,440,000.00		2,440	\$1,000.00		\$185,00	185
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	6-Jan-10						\$7,172,000.00		7,172	\$1,000.00			
	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE GLADSTONE	NJ NI	2-Mar-11 11-Jan-12						\$7,172,000.00 \$14,341,000.00		7,172 14,341	\$1,000.00 \$1,000.00			
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	4-Apr-12						224,342,000.00		14,541	72,000.00		\$110,00	150,296
44,8,14	PENN LIBERTY FINANCIAL CORP.	WAYNE WAYNE	PA	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$9,960,000.00	\$0.00	\$11,745,689.33	Redeemed, in full; warrants not outstanding	\$9,960,000.00		9,960	\$1,000.00		\$498,00	
11	PENN LIBERTY FINANCIAL CORP. PEOPLES BANCORP (OH)	MARIETTA	OH	1-Sep-11 30-Jan-09	Preferred Stock w/ Warrants	\$39,000,000.00	\$0.00	\$44,926,557.48	Redeemed, in full; warrants not outstanding	\$9,960,000.00		9,960	\$1,000.00		\$498,00	0.00 498
	PEOPLES BANCORP (OH)	MARIETTA	ОН	2-Feb-11	,	,,,				\$21,000,000.00		21,000	\$1,000.00			
	PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)	MARIETTA MARIETTA	OH	28-Dec-11 15-Feb-12						\$18,000,000.00		18,000	\$1,000.00		\$1,200,72	4.15 313,505
56,8,14	PEOPLES BANCORP (WA)	LYNDEN	WA		Preferred Stock w/ Exercised Warrants	\$18,000,000.00	\$0.00	\$21,325,250.00	Redeemed, in full; warrants not outstanding						31,200,72	4.13 313,303
	PEOPLES BANCORP (WA)	LYNDEN	WA	3-Aug-11						\$18,000,000.00		18,000	\$1,000.00		\$900,00	10.00 900
	PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON NEWTON	NC NC	23-Dec-08 3-Jul-12	Preferred Stock w/ Warrants	\$25,054,000.00	\$0.00	\$27,877,966.16	Sold, in full; warrants not outstanding	\$23,384,401.44 (\$:	350,766.02)	25,054	\$933.40	(\$1,669,598.56)		
	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC NC	8-Aug-12						323,304,401.44 (3.	330,700.02)	23,034	3933.40	(\$1,009,398.30)	\$425,00	10.00 357,234
8,14	PEOPLES BANCORPORATION, INC.	EASLEY	SC	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$12,660,000.00	\$0.00	\$15,362,909.75	Redeemed, in full; warrants not outstanding							
8.14	PEOPLES BANCORPORATION, INC. PEOPLES BANCSHARES OF TN, INC.	EASLEY MADISONVILLE	TN	24-Apr-12 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,900,000.00	\$0.00	\$3,809,874.42	Sold, in full; warrants not outstanding	\$12,660,000.00		12,660	\$1,000.00		\$633,00	0.00 633
	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	31-Oct-12	,	1.,				\$2,944,500.00		3,900	\$755.00	(\$955,500.00)	\$122,22	5.00 195
8	PEOPLES BANCSHARES OF TN, INC. PEOPLESSOUTH BANCSHARES, INC.	MADISONVILLE	- TN	11-Jan-13 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$12.325.000.00	\$0.00	\$15.985.994.66	Redeemed, in full; warrants not outstanding	(:	\$25,000.00)		-			
	PEOPLESSOUTH BANCSHARES, INC.	COLQUITT	GA	18-Sep-13	, , , , , , , , , , , , , , , , , , , ,	, ,, ,, ,, ,,				\$12,325,000.00		12,325	\$1,000.00		\$616,00	0.00 616
8,17,45	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS	WI	11-Sep-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,730,162.66	Redeemed, in full; warrants not outstanding							
11,9,36	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK PGB HOLDINGS, INC.	PIGEON FALLS CHICAGO	- WI	25-Aug-11 6-Feb-09	Preferred Stock	\$3,000,000.00	\$0.00	\$3,227,916.67	Redeemed, in full; warrants not outstanding	\$1,500,000.00		1,500	\$1,000.00		\$71,00	0.00 71
	PGB HOLDINGS, INC.	CHICAGO	IL	13-Aug-10						\$3,000,000.00		3,000	\$1,000.00			
8,46,97	PIERCE COUNTY BANCORP PIERCE COUNTY BANCORP	TACOMA TACOMA	WA WA	23-Jan-09 5-Nov-10	Preferred Stock w/ Exercised Warrants	\$6,800,000.00	\$0.00	\$207,947.78	Currently not collectible				+	(\$6,800,000.00)		
8,69	PINNACLE BANK HOLDING COMPANY, INC.	ORANGE CITY	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,389,000.00	\$4,389,000.00	\$284,999.00	Full investment outstanding; warrants outstanding				+	(30,800,000.00)		
11	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	12-Dec-08	Preferred Stock w/ Warrants	\$95,000,000.00	\$0.00	\$111,918,194.45	Redeemed, in full; warrants not outstanding							
	PINNACLE FINANCIAL PARTNERS, INC. PINNACLE FINANCIAL PARTNERS. INC.	NASHVILLE NASHVILLE	TN TN	28-Dec-11 20-Jun-12						\$23,750,000.00 \$71.250.000.00		23,750 71,250	\$1,000.00 \$1,000.00			
	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE NASHVILLE	TN	20-Jun-12 18-Jul-12	<u> </u>					371,230,000.00		71,230	31,000.00		\$755,00	0.00 267,455
44,8,14	PLAINS CAPITAL CORPORATION	DALLAS	TX	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$87,631,000.00	\$0.00	\$105,252,939.77	Redeemed, in full; warrants not outstanding							
15.17	PLAINS CAPITAL CORPORATION PLATO HOLDINGS INC.	DALLAS SAINT PAUL	TX MN	27-Sep-11 17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$2,500,000.00	\$0.00	\$3,103,618.40	Sold, in full; warrants not outstanding	\$87,631,000.00		87,631	\$1,000.00		\$4,382,00	10.00 4,382
	PLATO HOLDINGS INC.	SAINT PAUL	MN	26-Apr-13	The state of the s	4-4J000.00	ş0.00	401-0010-0-70	,	\$120,000.00		120,000	\$1.00		\$180.00	
	PLATO HOLDINGS INC.	SAINT PAUL SAINT PAUL		29-Apr-13 31-May-13						\$2,380,000.00	\$25,000.00)	2,380,000	\$1.00		\$3,570.00 \$90,58	2.47 107,000
	PLATO HOLDINGS INC. PLUMAS BANCORP	QUINCY	CA	31-May-13 30-Jan-09	Preferred Stock w/ Warrants	\$11,949,000.00	\$0.00	\$13,764,140.41	Sold, in full; warrants not outstanding	(\$25,000.00)		+			
	PLUMAS BANCORP	QUINCY	CA	29-Apr-13	, , ,					\$11,949,000.00		11,949	\$1,091.10		\$1,088,673.39	
	PLUMAS BANCORP PLUMAS BANCORP	QUINCY	CA	22-May-13 31-May-13						16.	130,376.73)				\$234,50	0.00 237,712
20		SAN JUAN	PR		Preferred Stock w/ Warrants	\$935,000,000.00	\$0.00	\$1,220,280,000.00	Redeemed, in full; warrants not outstanding		130,370.73)		+			
	POPULAR, INC. POPULAR, INC.	SAN JUAN	PR	5-Dec-08 2-Jul-14						\$935,000,000.00		935,000	\$1,000.00			
-	POPULAR, INC. PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	SAN JUAN LOUISVILLE	PR	23-Jul-14 21-Nov-08	Preferred Stock w/ Warrants	\$35,000,000.00	\$35,000,000.00	\$4.783.333.33	Full investment outstanding; warrants outstanding			-	-		\$3,000,00	0.00 2,093,284
8	PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS	3-Apr-09	Preferred Stock W/ Exercised Warrants	\$2,800,000.00	\$2,800,000.00	\$4,783,333.33 \$132,253.00	Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding							
9,15,36	PREMIER BANCORP, INC.	WILMETTE	IL	8-May-09	Subordinated Debentures	\$6,784,000.00	\$0.00	\$7,444,215.12	Redeemed, in full; warrants not outstanding				44.11			
8.22.97	PREMIER BANCORP, INC. PREMIER BANK HOLDING COMPANY	WILMETTE TALLAHASSEE	- IL	13-Aug-10 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00	\$467,412.50	Exited bankruptcy/receivership	\$6,784,000.00		6,784,000	\$1.00			
	PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL	14-Aug-12										(\$9,500,000.00)		
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	wv	2-Oct-09	Preferred Stock w/ Warrants	\$22,252,000.00	\$0.00	\$23,052,240.29	Sold, in full; warrants outstanding							
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON HUNTINGTON	WV	8-Aug-12 9-Aug-12						\$1,678,618.89 \$8,575,102.51		1,863 9,517	\$901.00 \$901.00	(\$184,381.11) (\$941,897.49)		

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## RESPONDED FRANCIAL, RC. ##		
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REGERIA BANCSHARES, INC. VANCOUVER WA 25 above Perferred Stock wy Exercised Warrants \$1,270,000,000 \$0,000 \$14,394,338.99 Redeemed, in full; warrants not outstanding \$12,700,000,000 \$14,284,375.000 \$12,700,000,000 \$14,284,375.000 \$12,700,000,000 \$14,284,375.000 \$12,700,000,000 \$14,284,375.000 \$12,700,000,000 \$14,284,375.000 \$12,700,000,000 \$14,284,375.000 \$14,284,37		
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REGIONAL BANNSHARES, NIC.		\$381,000.00 38
REGIONAL BANESHARES, INC.	.00)	
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1 REGIONS FINANCIAL CORPORATION SIRAMNGHAM AL 4-44y-12 Preferred Stock w/ Warrants S3,500,000,000 S0,00 S4,181,055,555.55 Redeemed, in full; warrants not outstanding S3,500,000,000 S1,000,000 S1,000,0		
REGIONS FINANCIAL CORPORATION SIRAINGHAM AL 2-46y-12		
8 RELIANCE BANCEHAMES, INC. FRONTEINAC MO 13-Feb-09 Preferred Stock w/ Exercised Warrants \$40,000,000.00 \$0.00 \$45,820,950.00 \$50d. in full; warrants not outstanding \$40,000 \$50,000,000.00 \$60,000.00 \$60,000.00		\$45,000,000.00 48,253,67
RELIANCE BANCSHARES, INC FRONTENAC MO 29-0c-13		
S14 RIDGESTONE FINANCIAL SERVICES, INC. BIOCKFIELD WI 27-96-90 Preferred Stock w/ Exercised Warrants \$10,900,0000 \$0,00 \$9,630,106-93 \$0,00 full; warrants not outstanding \$1,900	\$196,000.00	\$2,199,799.80 2,00
RIGIGSTON FINANCAS NO. S. S. S. S. S. S. S.		
8.116 RISING SUN BANCORP RISING SUN MD 9-Jan-09 Preferred Stock w/ Exercised Warrants \$5,983,000.00 \$0.00 \$195,637.00 Currently not collectible \$1,50,000.00 <th< td=""><td>.00)</td><td>\$476,206.83 54</td></th<>	.00)	\$476,206.83 54
15,11,14 RIVER VALLEY BANCORPORATION, INC. WAUSAU WI 12-jun-92 Subordinated Debentures w/ Exercised Warrants \$15,000,000.00 \$0.00 \$19,928,275.00 Redeemed, in full; warrants not outstanding		
	.00)	
RIVER VALILEY BANCORPORATION, INC. WAUSAU WI 6-Jun-12 \$10,500,000.0 10,500,000 \$1.00		
RIVER VALLEY BANCORPORATION, INC. WALUSAU WI 15-May-13 S. 15-M		\$750,000.00 750,00
RIVERSIDE BANCSHARES, INC. LITTLE ROCK AR 14-May-14 \$1,000,000 \$1,00		\$55,000.00 55,00
8,95,97 ROGERS BANCSHARES, INC. LITTLE ROCK AR 30 Jan-49 Preferred Stock w/ Exercised Warrants \$25,000,000.00 \$738,021.00 Currently not collectible ROGERS BANCSHARES, INC. LITTLE ROCK AR 5-Jul-13 (\$55,000,000.00 \$738,021.00 Currently not collectible (\$55,000,000.00 \$738,021.00 Currently not collectible)	.00)	
ROYAL BANCSHARES OF PENNSYLVANIA, INC. NARBERTH PA 20-Feb-09 Preferred Stock w/ Warrants \$30,407,000.00 \$0.00 \$36,696,518.83 Sold, in full; warrants ourstanding		
BOYAL BANCHARES OF PENSYLVANIA, INC. NABERTH PA 1-jul-14 S9,000,000.00 3,000 51,207.10	\$1,863,990.00 \$4,433,603.77	
ROYAL BANCSHARES OF PENNSYLVANIA, INC. NARBERTH PA 26-Sep-14 (\$367,045.94)		
1 SST BANCORP, INC. INDIANA PA 15-Jan-09 Preferred Stock w/ Warrants S108,675,000.00 S0.00 S124,915,079.34 Redeemed, in full; warrants not outstanding S108,675,000.00 S108,750,000.00 S108,975,000.00 S108,97		
SRT BANCORP, INC. INDIANA PA 11-jun-13		\$527,361.00 517,01
8 SAGON NATIONAL BANK WESTMINSTER CA 22-Dec-08 Preferred Stock wy Exercised Warrants 53,549,000.00 53,000 00.00 Full investment outstanding, warrant outstanding. 44 SAUSBURN PARTOPER, IV. 13-May-09 Preferred Stock wy Warrants 53,549,000.00 50.00 S00.00 S10,009,004.4 Redeemed, in Ity, 100,004,004.4 Redeemed, in Ity, 100,004,004.4 Redeemed, in Ity, 100,004.4 Redeeme		
\$ALISBURY BANCORP, INC.		****
SAUSPIR BANCORP, INC. MATCHLE CT 2-490-11		\$205,000.00 57,67
SANDY SPRING BANCORP, INC. OLIVEY MD 2.1-Jul-10 S41,547,000.00 41,547 \$1,000.00		
SANDY SPRING BANCORP, INC. OLIVEY MD 15-Dec-10 S41,547 (200.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0		\$4,450,000.00 651,54
8,14 SANTA CLARA VALLEY BANK, N.A SANTA CLARA		
SANTA CLARA VALLEY BANK, NA SANTA PAULA CA SANG-13 SANTA CLARA VALLEY BANK, NA SANTA CLARA VALLEY BANK, NA SANTA PAULA CA SANG-13 SANTA CLARA VALLEY BANK, NA SANTA VALLEY BANK, NA	00)	\$98,251.45
SANTA LUCIA BANCORP ATASCADERO CA 19-Dec-08 Preferred Stock w/ Warrants \$4,000,000.00 \$0.00 \$3,331,111.11 \$old, in full; warrants not outstanding		
SANTALUCIA BANCORP ATASCACRERO CA 22-000-11 SANTALUCIA BANCORP CA 22-000-11 SANTALUCIA BANCORP CA CA CA CA CA CA CA C		
SRT BANCORP, INC. SIMSBURY CT 11-4ug-11 S4,000,000.00 4,000 \$1,000.00	00)	\$200,000.00 20
1 SGET FINANCIAL CORPORATION COLUMBIA SC 16-Jan-09 Preferred Stock w/ Warrants 564,779,000.00 500, 507,294,638.84 Redeemed, in full; warrants not outstanding S64,779,000.00 S67,294,638.84 Redeemed, in full; warrants not outstanding S64,779,000.00 S67,794,638.84 Redeemed, in full; warrants not outstanding S64,779,000.00 S67,794,000.00 S67,794	.00)	
	.00)	

FootNote	Institution Name	City	Stat	e Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Rep	ayment / Dispo	sition / Auction ³	i,S	(Realized Loss) /	Gain ⁵ Warrant Pr	Proceeds
						Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Amount	Shares
	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST BANKING CORPORATION OF FLORIDA	STUART STUART	FL FL	19-Dec-08 3-Apr-12	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$49,045,470.38	Sold, in full; warrants not outstanding	\$41,020,000.00	(\$615,300.00)	2,000	\$20,510.00	(\$8,980,000.00)		+
	SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	30-May-12	- ()- (-) (-)					. ,. ,					\$55,000.00	10 589,623
44,8,14	SEACOAST COMMERCE BANK SEACOAST COMMERCE BANK	CHULA VISTA CHULA VISTA	CA	23-Dec-08 1-Sep-11	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,153,780.00	Redeemed, in full; warrants not outstanding	\$1,800,000.00		1,800	\$1,000.00		\$90,000.00	0 90
8,14	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE WAYNESVILLE	MO	13-Feb-09 10-Dec-12	Preferred Stock w/ Exercised Warrants	\$2,152,000.00	\$0.00	\$1,983,756.24	Sold, in full; warrants not outstanding	\$174,537.72		252	\$692.60	(\$77,462.28)		+
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	11-Dec-12						\$1,315,959.00		1,900	\$692.60	(\$584,041.00)	\$69,186.80	0 108
	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE WAYNESVILLE	MO	11-Jan-13 26-Mar-13							(\$14,904.97) (\$10.095.03)					+
44,8,14	SECURITY BUSINESS BANCORP	SAN DIEGO	CA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,803,000.00	\$0.00	\$6,888,017.86	Redeemed, in full; warrants not outstanding		(4-1)11111					
44,8,14	SECURITY BUSINESS BANCORP SECURITY CALIFORNIA BANCORP	SAN DIEGO RIVERSIDE	CA CA	14-Jul-11 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,815,000.00	\$0.00	\$8,152,698.33	Redeemed, in full; warrants not outstanding	\$5,803,000.00		5,803	\$1,000.00		\$290,000.00	290
	SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA	15-Sep-11						\$6,815,000.00		6,815	\$1,000.00		\$341,000.00	10 341
11,8,14,36	SECURITY CAPITAL CORPORATION SECURITY CAPITAL CORPORATION	BATESVILLE BATESVILLE	MS	26-Jun-09 29-Sep-10	Preferred Stock w/ Exercised Warrants	\$17,388,000.00	\$0.00	\$19,063,111.00	Redeemed, in full; warrants not outstanding	\$17,388,000.00		17,388	\$1,000.00		\$522,000.00	10 522
11,36	SECURITY FEDERAL CORPORATION	AIKEN	SC	19-Dec-08	Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$19,650,000.00	Redeemed, in full; warrants not outstanding							
	SECURITY FEDERAL CORPORATION SECURITY FEDERAL CORPORATION	AIKEN AIKEN	SC SC	29-Sep-10 31-Jul-13						\$18,000,000.00		18,000	\$1,000.00		\$50,000.00	137,966
44,8,14	SECURITY STATE BANCSHARES, INC.	CHARLESTON	MO	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$12,500,000.00	\$0.00	\$14,888,679.86	Redeemed, in full; warrants not outstanding							
15,14	SECURITY STATE BANCSHARES, INC. SECURITY STATE BANK HOLDING COMPANY	CHARLESTON JAMESTOWN		22-Sep-11 1-May-09	Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00	\$14,543,635.13	Sold, in full; warrants not outstanding	\$12,500,000.00		12,500	\$1,000.00		\$625,000.00	0 625
	SECURITY STATE BANK HOLDING COMPANY SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	24-Jun-13						\$10,750,000.00		10,750,000	\$1.17		\$1,784,607.50 \$720,368.55	5 538,000
	SECURITY STATE BANK HOLDING COMPANY SEVERN BANCORP, INC.	JAMESTOWN ANNAPOLIS	MD MD	26-Jul-13 21-Nov-08	Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00	\$26,915,463.85	Sold, in full; warrants outstanding		(\$125,346.08)					+
	SEVERN BANCORP, INC.	ANNAPOLIS		25-Sep-13						\$23,367,267.70		23,393	\$998.90	(\$25,732.30)		1 -
11	SEVERN BANCORP, INC. SHORE BANCSHARES, INC.	ANNAPOLIS EASTON		29-Oct-13 9-Jan-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$25,358,333.33	Redeemed, in full; warrants not outstanding		(\$233,672.68)					+
	SHORE BANCSHARES, INC. SHORE BANCSHARES, INC.	EASTON EASTON	MD	15-Apr-09 16-Nov-11						\$25,000,000.00		25,000	\$1,000.00		\$25,000.00	172,970
15,11,14	SIGNATURE BANCSHARES, INC.	DALLAS	TX	26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$1,994,587.59	Redeemed, in full; warrants not outstanding							
11	SIGNATURE BANCSHARES, INC. SIGNATURE BANK	DALLAS NEW YORK	TX	15-Dec-10 12-Dec-08	Preferred Stock w/ Warrants	\$120,000,000.00	\$0.00	\$132,967,606.41	Redeemed, in full; warrants not outstanding	\$1,700,000.00		1,700,000	\$1.00		\$85,000.00	0 85,000
11	SIGNATURE BANK	NEW YORK	NY	12-Dec-08 31-Mar-09	Preferred Stock w/ Warrants	\$120,000,000.00	\$0.00	\$132,967,606.41	Redeemed, in full; warrants not outstanding	\$120,000,000.00		120,000	\$1,000.00			+
	SIGNATURE BANK	NEW YORK	NY	16-Mar-10	Preferred Stock w/ Warrants	\$7,414,000.00	\$0.00	\$7,816,685.55	Deducated to full control and automatical						\$11,150,939.74	4 595,829
11	SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP	BERNARDSVILLE BERNARDSVILLE	NJ NJ	16-Jan-09 20-May-09	Preferred Stock W/ Warrants	\$7,414,000.00	\$0.00	\$7,810,085.55	Redeemed, in full; warrants not outstanding	\$7,414,000.00		7,414	\$1,000.00			+
8.32.97	SOMERSET HILLS BANCORP SONOMA VALLEY BANCORP	BERNARDSVILLE	NJ	24-Jun-09	Preferred Stock w/ Exercised Warrants		\$0.00	******	Currently not collectible						\$275,000.00	163,065
8,32,97	SONOMA VALLEY BANCORP	SONOMA SONOMA	CA	20-Feb-09 20-Aug-10	Preferred Stock w/ Exercised Warrants	\$8,653,000.00	\$0.00	\$347,164.00	Currently not collectible					(\$8,653,000.00)		+
8,14	SOUND BANKING COMPANY	MOREHEAD CITY	NC	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,070,000.00	\$0.00	\$3,575,224.44	Sold, in full; warrants not outstanding				****	(4		
	SOUND BANKING COMPANY SOUND BANKING COMPANY	MOREHEAD CITY MOREHEAD CITY	NC NC	13-Nov-12 11-Jan-13						\$2,832,412.70	(\$25,000.00)	3,070	\$922.60	(\$237,587.30)	\$124,412.34	154
	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE GREENVILLE	SC	5-Dec-08	Preferred Stock w/ Warrants	\$347,000,000.00	\$0.00	\$146,965,329.86	Sold, in full; warrants not outstanding	\$130,179,218.75		130,179	\$1,000.00	(\$216,820,781.25)	\$400,000.00	10,106,796
8,14	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	30-Sep-10 17-Jul-09	Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00	\$13,109,014.25	Sold, in full; warrants not outstanding	\$130,179,218.75		130,179	\$1,000.00	(\$210,820,781.25)	\$400,000.00	10,106,796
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	8-Mar-13						\$1,814,620.00 \$9,889,679.00		2,000 10,900	\$907.30 \$907.30	(\$185,380.00) (\$1,010,321.00)	\$588,264.19	
	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE FAYETTEVILLE	GA	11-Mar-13 9-Apr-13						\$9,889,679.00	(\$117,042.99)	10,900	\$907.30	(\$1,010,321.00)	\$588,264.19	5 645
11,9,36	SOUTHERN BANCORP, INC.	ARKADELPHIA ARKADELPHIA	AR	16-Jan-09 6-Aug-10	Preferred Stock	\$11,000,000.00	\$0.00	\$11,855,555.56	Redeemed, in full; warrants not outstanding	\$11,000,000.00		11.000	\$1,000.00			+
	SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC NC	5-Dec-08	Preferred Stock w/ Warrants	\$42,750,000.00	\$0.00	\$51,088,046.14	Redeemed, in full; warrants not outstanding	. , , , , , , , , , , , , , , , , , , ,						
	SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN FIRST BANCSHARES, INC.	WINSTON-SALEM GREENVILLE	NC SC	1-Oct-12 27-Feb-09	Preferred Stock w/ Warrants	\$17,299,000.00	\$0.00	\$19,401,361.89	Sold, in full; warrants not outstanding	\$42,750,000.00		42,750	\$1,000.00			+
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	3-Jul-12	Preferred Stock wy Walfalls	\$17,259,000.00	30.00	\$15,401,301.65	Joid, in fail, warrants not outstanding	\$15,638,296.00	(\$234,574.44)	17,299	\$904.00	(\$1,660,704.00)		
8.45.14	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES. INC.	GREENVILLE	SC	25-Jul-12 15-May-09	Preferred Stock w/ Exercised Warrants	\$4,862,000.00	\$0.00	\$5,718,111.14	Redeemed, in full; warrants not outstanding						\$1,100,000.00	0 399,970
	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN	8-Sep-11						\$4,862,000.00		4,862	\$1,000.00		\$243,000.00	10 243
44,8,14	SOUTHERN ILLINOIS BANCORP, INC. SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL II	23-Jan-09 25-Aug-11	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,955,472.22	Redeemed, in full; warrants not outstanding	\$5,000,000.00		5.000	\$1,000.00		\$250,000.00	0 250
44	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO	5-Dec-08	Preferred Stock w/ Warrants	\$9,550,000.00	\$0.00	\$10,804,763.89	Redeemed, in full; warrants outstanding							
8	SOUTHERN MISSOURI BANCORP, INC. SOUTHFIRST BANCSHARES, INC.	POPLAR BLUFF SYLACAUGA	MO	21-Jul-11 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,760,000.00	\$2,760,000.00	\$364,796.34	Full investment outstanding; warrants outstanding	\$9,550,000.00		9,550	\$1,000.00			+
11	SOUTHWEST BANCORP, INC.	STILLWATER	OK	5-Dec-08	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$85,247,569.91	Redeemed, in full; warrants not outstanding							
	SOUTHWEST BANCORP, INC. SOUTHWEST BANCORP, INC.	STILLWATER STILLWATER	OK OK	8-Aug-12 29-May-13						\$70,000,000.00		70,000	\$1,000.00		\$2,287,197.00	10 703,753
44,8,14	SOVEREIGN BANCSHARES, INC.	DALLAS	TX	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$18,215,000.00	\$0.00	\$21,632,668.61	Redeemed, in full; warrants not outstanding							
8	SOVEREIGN BANCSHARES, INC. SPIRIT BANKCORP, INC.	DALLAS BRISTOW	TX OK	22-Sep-11 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$30,000,000.00	\$0.00	\$11,803,691.75	Sold, in full; warrants not outstanding	\$18,215,000.00		18,215	\$1,000.00		\$911,000.00	0 911
	SPIRIT BANKCORP, INC.	BRISTOW	OK	21-Oct-13				, , , , , , , , , , , , , , , , , , , ,		\$9,000,000.00		30,000	\$300.00	(\$21,000,000.00)	\$631,941.75	5 1,500
8	SPIRIT BANKCORP, INC. ST. JOHNS BANCSHARES, INC.	BRISTOW ST. LOUIS	MO	6-Jan-14 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$3,000,000.00	\$987,408.00	Full investment outstanding; warrants outstanding		(\$90,000.00)					+
74,8,14	STANDARD BANCSHARES, INC.	HICKORY HILLS	IL.	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$60,000,000.00	\$0.00	\$75,757,163.03	Redeemed, in full; warrants not outstanding	App		49	4		63 mm mm m	$\perp = =$
11,61	STANDARD BANCSHARES, INC. STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	HICKORY HILLS JERICHO	IL NY	22-Feb-13 5-Dec-08	Preferred Stock w/ Warrants	\$36,842,000.00	\$0.00	\$42,414,352.50	Redeemed, in full; warrants outstanding	\$60,000,000.00		12,903,226	\$1,432.56		\$3,000,000.00	+
15.17.44	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANK OF BARTLEY THE	JERICHO	NY	14-Dec-11			***	\$2,030,299,18		\$36,842,000.00		36,842	\$1,000.00			1 -
15,17,44	STATE BANK OF BARTLEY, THE STATE BANK OF BARTLEY, THE	BARTLEY BARTLEY	NE NE	4-Sep-09 22-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$1,697,000.00	\$0.00	\$2,030,299.18	Redeemed, in full; warrants not outstanding	\$1,697,000.00		1,697,000	\$1.00		\$51,000.00	0 51,000
8,11	STATE BANKSHARES, INC. STATE BANKSHARES, INC.	FARGO FARGO	ND	16-Jan-09 12-Aug-09	Preferred Stock w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$58,008,472.23	Redeemed, in full; warrants not outstanding	\$12,500,000.00		12,500	\$1,000.00			1 -
	STATE BANKSHARES, INC.	FARGO	ND ND	29-Jun-11						\$37,500,000.00		37,500	\$1,000.00		\$2,500,000.00	10 250
8,36,11	STATE CAPITAL CORP. STATE CAPITAL CORP.	GREENWOOD	MS	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,080,708.67	Redeemed, in full; warrants not outstanding	\$15,000,000,00						
12,16	STATE STREET CORPORATION	GREENWOOD BOSTON	MA	29-Sep-10 28-Oct-08	Preferred Stock w/ Warrants	\$2,000,000,000.00	\$0.00	\$2,123,611,111.12	Redeemed, in full; warrants not outstanding			15,000	\$1,000.00		\$750,000.00	/50
	STATE STREET CORPORATION STATE STREET CORPORATION	BOSTON	MA	17-Jun-09						\$2,000,000,000.00		20,000	\$100,000.00		\$50,000,000,00	0 2 799 104
15,11,14	STEARNS FINANCIAL SERVICES, INC.	BOSTON ST. CLOUD	MN	8-Jul-09 26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$24,900,000.00	\$0.00	\$31,495,442.29	Redeemed, in full; warrants not outstanding						\$60,000,000.00	
15,17,45	STEARNS FINANCIAL SERVICES, INC. STEELE STREET BANK CORPORATION	ST. CLOUD DENVER	MN	18-Jan-12	Subordinated Debentures w/ Exercised Warrants	\$11,019,000.00	\$0.00	\$13,078,672.60	Redeemed, in full; warrants not outstanding	\$24,900,000.00		24,900,000	\$1.00		\$1,245,000.00	1,245,000
13,17,45	STEELE STREET BANK CORPORATION	DENVER	co	25-Sep-09 1-Sep-11						\$11,019,000.00		11,019,000	\$1.00		\$331,000.00	0 331,000
11	STELLARONE CORPORATION STELLARONE CORPORATION	CHARLOTTESVILLE CHARLOTTESVILLE		19-Dec-08 13-Apr-11	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$37,191,875.00	Redeemed, in full; warrants not outstanding	\$7,500,000.00		7 500	\$1,000.00			+
	STELLARONE CORPORATION	CHARLOTTESVILLE	E VA	28-Dec-11						\$7,500,000.00		7,500 \$22,500.00	\$1,000.00 \$1,000.00			1
11	STELLARONE CORPORATION STERLING BANCORP	CHARLOTTESVILLE NEW YORK	E VA	18-Dec-13 23-Dec-08	Preferred Stock w/ Warrants	\$42,000,000.00	\$0.00	\$47,869,108.33	Redeemed, in full; warrants not outstanding						\$2,920,000.00	0 302,623
**	STERLING BANCORP	NEW YORK	NY	27-Apr-11	Freierieu SLOCK W/ WARTAINS	\$42,000,000.00	\$0.00	347,003,100.33	maeemeu, iii iuii, warranta not outstanding	\$42,000,000.00		42,000	\$1,000.00			
11	STERLING BANCORP STERLING BANCSHARES, INC.	NEW YORK HOUSTON	NY	18-May-11	Professed Physics and Co.	\$125,198,000.00	\$0.00	\$130 543 405 04	Badaamad in full						\$945,775.00	0 516,817
11	STERLING BANCSHARES, INC.	HOUSTON	TX	12-Dec-08 5-May-09	Preferred Stock w/ Warrants	\$125,198,000.00	\$0.00	\$130,542,485.91	Redeemed, in full; warrants not outstanding	\$125,198,000.00		125,198	\$1,000.00			\pm
	STERLING BANCSHARES, INC.	HOUSTON	TY	15-Jun-10											\$2,857,914.52	2,615,557
31	STERLING SINCESTRATES, INC. STERLING FINANCIAL CORPORATION	SPOKANE	uza.	15-Jun-10 5-Dec-08	Preferred Stock w/ Warrants	\$303,000,000.00	\$0.00	\$121,757,209.63	Sold, in full; warrants not outstanding						\$2,857,914.52	2,013,337

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repayment / Dispo	sition / Auction ³	,5	(Realized Loss) /	Gain ⁵ Warrant P	roceeds
						Amount	Investment			Amount (Fee) ⁴	Shares	Avg. Price	(Write-off)	Amount	Shares
	STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION	SPOKANE SPOKANE	WA	20-Aug-12 19-Sep-12						\$114,772,740.00 (\$1,434,659.25)	5,738,637	\$20.00	(\$188,227,260.00)	\$825,000.00	97,541
44	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ	30-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,400,453.22	Redeemed, in full; warrants not outstanding					, , , , , , , , , , , , , , , , , , ,	
	STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK MIDLAND PARK	NJ NJ	1-Sep-11 26-Oct-11						\$10,000,000.00	10,000	\$1,000.00		\$107,398.00	133,475
11,8,14	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$15,568,000.00	\$0.00	\$18,101,553.84	Redeemed, in full; warrants not outstanding			4			
	STOCKMENS FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION	RAPID CITY RAPID CITY	SD	12-Jan-11 16-Mar-11						\$4,000,000.00 \$11,568,000.00	4,000 11,568	\$1,000.00 \$1,000.00		\$778,000.00	778
8,14	STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP.	WEST CHESTER WEST CHESTER	PA	23-Jan-09 26-Mar-13	Preferred Stock w/ Exercised Warrants	\$10,973,000.00	\$0.00	\$2,652,816.96	Sold, in full; warrants not outstanding	\$1.796.209.03	10.351	\$173.50	(\$8.554.790.97)	\$130.704.17	
	STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	27-Mar-13						\$107,935.66	622	\$173.50 \$173.50	(\$514,064.34)	\$8,358.99	
45	STONEBRIDGE FINANCIAL CORP. SUBURBAN ILLINOIS BANCORP, INC.	WEST CHESTER ELMHURST	PA	9-Apr-13 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$15,000,000.00	\$2,083,520.25	Full investment outstanding; warrants outstanding	(\$25,000.00)					
44	SUMMIT STATE BANK	SANTA ROSA	CA	19-Dec-08	Preferred Stock w/ Warrants	\$8,500,000.00	\$0.00	\$9,930,625.00	Redeemed, in full; warrants not outstanding						
	SUMMIT STATE BANK SUMMIT STATE BANK	SANTA ROSA SANTA ROSA	CA	4-Aug-11 14-Sep-11						\$8,500,000.00	8,500	\$1,000.00		\$315.000.00	239,212
11	SUN BANCORP, INC.	VINELAND	NJ	9-Jan-09	Preferred Stock w/ Warrants	\$89,310,000.00	\$0.00	\$92,513,970.83	Redeemed, in full; warrants not outstanding						LJJ,LIL
	SUN BANCORP, INC. SUN BANCORP, INC.	VINELAND VINELAND	NJ NI	8-Apr-09 27-May-09						\$89,310,000.00	89,310	\$1,000.00		\$2,100,000.00	1,620,545
11	SUNTRUST BANKS, INC.	ATLANTA	GA	14-Nov-08	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$5,448,052,772.51	Redeemed, in full; warrants not outstanding					4-7	
	SUNTRUST BANKS, INC. SUNTRUST BANKS, INC.	ATLANTA ATLANTA		31-Dec-08 30-Mar-11		\$1,350,000,000.00				\$4.850.000.000.00	48.500	\$100,000.00			
	SUNTRUST BANKS, INC.	ATLANTA	GA	28-Sep-11										\$30,066,661.40	17,900,182
24,49,97	SUPERIOR BANCORP INC. SUPERIOR BANCORP INC.	BIRMINGHAM BIRMINGHAM	AL AL	5-Dec-08 15-Apr-11	Preferred Stock w/ Warrants	\$69,000,000.00	\$0.00	\$4,983,333.33	Currently not collectible				(\$69,000,000.00)		+
11,8,14	SURREY BANCORP	MOUNT AIRY	NC	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,314,972.22	Redeemed, in full; warrants not outstanding						
11	SURREY BANCORP SUSQUEHANNA BANCSHARES, INC.	MOUNT AIRY LITITZ	PA PA	29-Dec-10 12-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$328,991,401.58	Redeemed, in full; warrants not outstanding	\$2,000,000.00	2,000	\$1,000.00		\$100,000.00	100
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	21-Apr-10	, , , , , , , , , , , , , , , , , , , ,					\$200,000,000.00	200,000	\$1,000.00 \$1,000.00			
	SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA PA	22-Dec-10 19-Jan-11						\$100,000,000.00	100,000	\$1,000.00		\$5,269,179.36	3,028,264
11,8,14	SV FINANCIAL, INC.	STERLING	IL	10-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,721,382.89	Redeemed, in full; warrants not outstanding	\$4,000,000,00					
12,16	SV FINANCIAL, INC. SVB FINANCIAL GROUP	STERLING SANTA CLARA	CA	31-Aug-11 12-Dec-08	Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00	\$253,929,027.78	Redeemed, in full; warrants not outstanding		4,000	\$1,000.00		\$200,000.00	200
	SVB FINANCIAL GROUP	SANTA CLARA	CA	23-Dec-09						\$235,000,000.00	235,000	\$1,000.00			
15,44,14	SVB FINANCIAL GROUP SWORD FINANCIAL CORPORATION	SANTA CLARA HORICON	WI	16-Jun-10 8-May-09	Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00	\$17,019,233.91	Redeemed, in full; warrants not outstanding					\$6,820,000.00	354,058
	SWORD FINANCIAL CORPORATION	HORICON	WI	15-Sep-11						\$13,644,000.00	13,644,000	\$1.00		\$682,000.00	682,000
11	SYNOVUS FINANCIAL CORP. SYNOVUS FINANCIAL CORP.	COLUMBUS	GA GA	19-Dec-08 26-Jul-13	Preferred Stock w/ Warrants	\$967,870,000.00	\$0.00	\$1,190,614,526.39	Redeemed, in full; warrants outstanding	\$967,870,000.00	967,870	\$1,000.00			+
8,103	SYRINGA BANCORP	BOISE	ID	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$0.00	\$253,122.22	Currently not collectible				(44		
	SYRINGA BANCORP TAYLOR CAPITAL GROUP	BOISE ROSEMONT	IL	31-Jan-14 21-Nov-08	Preferred Stock w/ Warrants	\$104,823,000.00	\$0.00	\$120,845,170.80	Sold, in full; warrants not outstanding				(\$8,000,000.00)		+
	TAYLOR CAPITAL GROUP	ROSEMONT	IL.	19-Jun-12						\$93,659,350.50 (\$1,404,890.26)	104,823	\$893.50	(\$11,163,649.50)	\$9,839,273.00	1,462,647
15,17,45	TAYLOR CAPITAL GROUP TCB CORPORATION/COUNTY BANK	ROSEMONT GREENWOOD	SC	18-Jul-12 28-Aug-09	Subordinated Debentures w/ Exercised Warrants	\$9,720,000.00	\$0.00	\$11,611,381.34	Redeemed, in full; warrants not outstanding					\$9,839,273.00	1,462,647
8,97,100	TCB CORPORATION/COUNTY BANK TCB HOLDING COMPANY	GREENWOOD	SC	8-Sep-11	Preferred Stock w/ Exercised Warrants	*** *** ***			Currently not collectible	\$9,720,000.00	9,720,000	\$1.00		\$292,000.00	292,000
8,97,100	TCB HOLDING COMPANY TCB HOLDING COMPANY	THE WOODLANDS THE WOODLANDS	TX	16-Jan-09 13-Dec-13	Preferred Stock w/ Exercised Warrants	\$11,730,000.00	\$0.00	\$690,832.08	Currently not collectible				(\$11,730,000.00)		
11	TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION	WAYZATA WAYZATA	MN	14-Nov-08	Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00	\$378,547,699.45	Redeemed, in full; warrants not outstanding	\$361,172,000.00	254 472	64 000 00			-
	TCF FINANCIAL CORPORATION	WAYZATA	MN							\$361,172,000.00	361,172	\$1,000.00		\$9,449,980.56	3,199,988
11,8,14	TCNB FINANCIAL CORP TCNB FINANCIAL CORP	DAYTON	OH	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,384,611.11	Redeemed, in full; warrants not outstanding	63 000 000 00	3,000	64 000 00		\$400.000.00	100
63,97	TENNESSEE COMMERCE BANCORP, INC.	DAYTON FRANKLIN	TN	3-Aug-11 19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$3,233,333.33	Currently not collectible	\$2,000,000.00	2,000	\$1,000.00		\$100,000.00	100
9.14	TENNESSEE COMMERCE BANCORP, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	FRANKLIN OAK RIDGE	TN	27-Jan-12 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,331,713.17	Sold, in full; warrants not outstanding				(\$30,000,000.00)		
0,14	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE		26-Apr-13	Preferred Stock wy Exercised Walfalls	\$3,000,000.00	30.00	33,331,/13.17	Sold, III luii, wallants not outstanding	\$298,000.00	298	\$1,022.10		\$6,588.78 \$19,218.87	20
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE OAK RIDGE	TN	29-Apr-13 31-May-13						\$2,702,000.00 (\$25,000.00)	2,702	\$1,022.10		\$59,741.22 \$124,922.63	130
11	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	16-Jan-09	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$82,777,816.21	Redeemed, in full; warrants not outstanding						
	TEXAS CAPITAL BANCSHARES, INC. TEXAS CAPITAL BANCSHARES, INC.	DALLAS DALLAS	TX	13-May-09 17-Mar-10						\$75,000,000.00	75,000	\$1,000.00		\$6,559,066.21	758,086
11,8,14	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00	\$4,475,307.67	Redeemed, in full; warrants not outstanding						750,000
44,8,14	TEXAS NATIONAL BANCORPORATION INC. THE AND CORPORATION	JACKSONVILLE TERRELL	TX	19-May-10 7-Aug-09	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,234,499.98	Redeemed, in full; warrants not outstanding	\$3,981,000.00	3,981	\$1,000.00		\$199,000.00	199
	THE ANB CORPORATION	TERRELL	TX	25-Aug-11						\$20,000,000.00	20,000	\$1,000.00		\$1,000,000.00	1,000
12,16	THE BANCORP, INC. THE BANCORP, INC.	WILMINGTON	DE	12-Dec-08 10-Mar-10	Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$52,787,673.44	Redeemed, in full; warrants not outstanding	\$45,220,000.00	45,220	\$1,000.00			
	THE BANCORP, INC.	WILMINGTON	DE	8-Sep-10										\$4,753,984.55	980,203
8	THE BANK OF CURRITUCK THE BANK OF CURRITUCK	MOYOCK MOYOCK	NC NC	6-Feb-09 3-Dec-10	Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00	\$1,912,684.00	Sold, in full; warrants not outstanding	\$1,742,850.00	4,021	\$433.40	(\$2,278,150.00)		+
11	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	13-Feb-09	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$40,091,342.55	Redeemed, in full; warrants not outstanding						
	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS CRESTVIEW HILLS	KY	22-Dec-10 23-Nov-11						\$17,000,000.00 \$17,000,000.00	17,000 17,000	\$1,000.00 \$1,000.00			+
244	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	29-May-13	Brefore to the control	*******	***	£46	Cald to 6.5					\$2,150,648.55	276,078
8,14	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC.	BARABOO BARABOO	WI	16-Jan-09 10-Dec-12	Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85	Sold, in full; warrants not outstanding	\$1,956,900.00	3,000	\$652.30	(\$1,043,100.00)	\$403,161.92	487
	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	11-Dec-12						\$11,577,672.70 (\$135,345.73)	17,749	\$652.30	(\$6,171,327.30)	\$455,316.35	
	THE BARABOO BANCORPORATION, INC. THE CONNECTICUT BANK AND TRUST COMPANY	BARABOO HARTFORD	CT	11-Jan-13 19-Dec-08	Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00	\$6,902,866.33	Redeemed, in full; warrants not outstanding					<u> </u>	
44	THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	CT	19-Apr-12						\$5,448,000.00	5,448	\$1,000.00		\$792,783.00	175,742
44	THE ELMIRA SAVINGS BANK, FSB THE ELMIRA SAVINGS BANK, FSB	ELMIRA ELMIRA	NY	19-Dec-08 25-Aug-11	Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00	\$10,309,575.00	Redeemed, in full; warrants outstanding	\$9,090,000.00	9,090	\$1,000.00			
11	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA DAMARISCOTTA	ME ME	9-Jan-09 24-Aug-11	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,332,986.11	Redeemed, in full; warrants outstanding	\$12,500,000.00	12,500	\$1,000.00			+ = =
	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	27-Mar-13						\$2,500,000.00	2,500	\$1,000.00			
11.36	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	8-May-13	Broformal Start / Manager	¢e ngo ooo oo	ćo oo	ČE 411 90E 77	Redormed in fully wavenets a state of the	\$10,000,000.00	10,000	\$1,000.00			+-
	THE FIRST BANCSHARES, INC. THE FIRST BANCSHARES, INC.	HATTIESBURG HATTIESBURG	MS	6-Feb-09 29-Sep-10	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,411,805.56	Redeemed, in full; warrants outstanding	\$5,000,000.00	5,000	\$1,000.00			
11,8,14	THE FIRST STATE BANK OF MOBEETIE THE FIRST STATE BANK OF MOBEETIE	MOBEETIE MOBEETIE	TX	27-Feb-09 14-Apr-10	Preferred Stock w/ Exercised Warrants	\$731,000.00	\$0.00	\$813,086.56	Redeemed, in full; warrants not outstanding	\$731,000.00	794	\$1,000.00		\$37,000.00	37
11,8,14	THE FREEPORT STATE BANK	HARPER	KS	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$301,000.00	\$0.00	\$379,458.89	Redeemed, in full; warrants not outstanding		/31				3/
11	THE FREEPORT STATE BANK THE HARTFORD FINANCIAL SERVICES GROUP. INC.	HARPER HARTFORD	KS	19-Dec-12 26-Jun-09	Preferred Stock w/ Warrants	\$3,400,000,000.00	\$0.00	\$4,236,125,671.00	Redeemed, in full; warrants not outstanding	\$301,000.00	301	\$1,000.00		\$15,000.00	15
**	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT	31-Mar-10	riciered stock wy Warrants	\$3,400,000,000.00	30.00	J-100 1.00	neacement, in rail, warrants not outstanding	\$3,400,000,000.00	3,400,000	\$1,000.00			
8.44.14	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE LANDRUM COMPANY	HARTFORD COLUMBIA	CT MO	27-Sep-10 22-May-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,580,291.55	Redeemed, in full; warrants not outstanding			+	+	\$706,264,559.89	52,093,973
U,***,**	THE LANDRUM COMPANY	COLUMBIA	MO	18-Aug-11						\$15,000,000.00	15,000	\$1,000.00		\$750,000.00	750
8,14	THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED	KINSTON		23-Dec-08 31-Oct-12	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,232,652.17	Sold, in full; warrants not outstanding	\$7,359,000.00	7,500	\$981.20	(\$141.000.00)	\$371,250.00	375
		INNOVA	lise.	J1-0CI-1Z		1				00.000موددو دي	7,300	3701.20	(3141,000.00)	33/1,250.00	3/3

FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos	sition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Proceeds
		,			Amount	Investment			Amount	(Fee) ⁴		Avg. Price	(Write-off)		Amount Shares
	THE LITTLE BANK, INCORPORATED	KINSTON	NC 11-Jan-13	Professor of Characters of Microscope	Ć7 570 700 000 00	ća na	60 220 620 050 02			(\$73,590.00)					
11	THE PNC FINANCIAL SERVICES GROUP, INC. THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH PITTSBURGH	PA 31-Dec-08 PA 10-Feb-10	Preferred Stock w/ Warrants	\$7,579,200,000.00	\$0.00	\$8,320,638,950.83	Redeemed, in full; warrants not outstanding	\$7,579,200,000.00		75,792	\$100,000.00			
44.8.14	THE PNC FINANCIAL SERVICES GROUP, INC. THE PRIVATE BANK OF CALIFORNIA	PITTSBURGH LOS ANGELES	PA 5-May-10 CA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,450,000.00	\$0.00	\$6,474,752.14	Redeemed, in full; warrants not outstanding							\$320,372,284.16 16,885,192
44,8,14	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA 1-Sep-11	·					\$5,450,000.00		5,450	\$1,000.00			\$273,000.00 273
8,14	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$13,065,246.00	Sold, in full; warrants not outstanding	\$244,225.00		250	6075.00	(\$5,775.00)		64.000.45
	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA 8-Mar-13 GA 11-Mar-13						\$11,478,575.00		11,750	\$976.90 \$976.90	(\$271,425.00)		\$4,806.45 5 \$571,967.55 595
8,18,21,44	THE QUEENSBOROUGH COMPANY THE VICTORY BANCORP, INC.	LOUISVILLE LIMERICK	GA 9-Apr-13	Preferred Stock w/ Exercised Warrants	\$541,000.00	\$0.00	\$2,322,183.20	Redeemed, in full; warrants not outstanding		(\$117,228.00)					
8,18,21,44	THE VICTORY BANCORP, INC. THE VICTORY BANCORP, INC.	LIMERICK	PA 27-Feb-09 PA 11-Dec-09	Preferred Stock W/ Exercised Warrants	\$1,505,000.00	\$0.00	\$2,322,183.20	Redeemed, in full; warrants not outstanding							
	THE VICTORY BANCORP, INC. THREE SHORES BANCORPORATION, INC.	LIMERICK ORLANDO	PA 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$5,677,000.00	\$0.00	\$6,449,130.64	Sold, in full; warrants not outstanding	\$2,046,000.00		2,046	\$1,000.00			\$61,000.00 61
5,21	THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO	FL 23-Jan-09 FL 8-Nov-12	Preferred Stock W/ Exercised Warrants	\$5,677,000.00	\$0.00	\$6,449,130.64	Sold, in full; warrants not outstanding	\$1,165,528.32		1,312	\$888.40	(\$146,471.68)		
	THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO ORLANDO	FL 9-Nov-12 FL 11-Jan-13						\$3,877,691.40	(\$50,432.20)	4,365	\$888.40	(\$487,308.60)		\$282,284.64 284
	TIB FINANCIAL CORP	NAPLES	FL 5-Dec-08	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$13,444,359.59	Sold, in full; warrants not outstanding		(\$50,432.20)					
	TIB FINANCIAL CORP TIDELANDS BANCSHARES, INC.	NAPLES MT. PLEASANT	FL 30-Sep-10 SC 19-Dec-08	Preferred Stock w/ Warrants	\$14,448,000.00	\$14,448,000.00	\$1,195,973.33	Full investment outstanding; warrants outstanding	\$12,119,637.37		12,120	\$1,000.00	(\$24,880,362.63)		\$40,000.00 1,106,389
8,47,97	TIFTON BANKING COMPANY	TIFTON	GA 17-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$223,208.00	Exited bankruptcy/receivership							
	TIFTON BANKING COMPANY TIMBERLAND BANCORP, INC.	TIFTON HOQUIAM	GA 12-Nov-10 WA 23-Dec-08	Preferred Stock w/ Warrants	\$16,641,000.00	\$0.00	\$18,857,818.52	Sold, in full; warrants not outstanding					(\$3,800,000.00)		
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA 8-Nov-12	Freiened Stock W/ Warrants	\$10,041,000.00	30.00	310,037,010.32	Joid, in fail, warrants not outstanding	\$3,290,437.50		3,815	\$862.50	(\$524,562.50)		
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM HOQUIAM	WA 9-Nov-12 WA 13-Nov-12						\$1,580,962.50 \$9,481,462.50		1,833 10,993	\$862.50 \$862.50	(\$252,037.50) (\$1.511.537.50)		
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA 11-Jan-13						35,461,402.30	(\$143,528.63)	10,553	3802.30	(31,311,337.30)		
11 0 14	TIMBERLAND BANCORP, INC. TITONKA BANCSHARES, INC.	HOQUIAM TITONKA	WA 11-Jun-13 IA 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,117,000.00	\$0.00	\$2,569,490.36	Redeemed, in full; warrants not outstanding							\$1,301,856.00 370,899
11,0,14	TITONKA BANCSHARES, INC.	TITONKA	IA 4-Apr-12	·					\$2,117,000.00		2,117	\$1,000.00			\$106,000.00 106
8	TODD BANCSHARES, INC. TODD BANCSHARES, INC.	HOPKINSVILLE HOPKINSVILLE	KY 6-Feb-09 KY 25-Sep-13	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$5,210,672.22	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4.000	\$1,000.00			\$200,000.00 200
45	TOWNEBANK	PORTSMOUTH	VA 12-Dec-08	Preferred Stock w/ Warrants	\$76,458,000.00	\$0.00	\$88,577,166.67	Redeemed, in full; warrants not outstanding				31,000.00			3200,000.00
	TOWNEBANK TOWNEBANK	PORTSMOUTH PORTSMOUTH	VA 22-Sep-11 VA 15-May-13						\$76,458,000.00		76,458	\$1,000.00			\$1,500,000.00 554,330
8	TREATY OAK BANCORP, INC.	AUSTIN	TX 16-Jan-09	Preferred Stock w/ Warrants	\$3,268,000.00	\$0.00	\$842,415.03	Sold, in full; warrants outstanding							31,300,000.00 334,330
	TREATY OAK BANCORP, INC. TREATY OAK BANCORP, INC.	AUSTIN AUSTIN	TX 15-Feb-11 TX 21-Dec-12						\$500,000.00 \$150.000.00		3,118 150,000	\$155.47 \$1.00	(\$2,618,000.00)		
44,8,14	TRIAD BANCORP, INC.	FRONTENAC	MO 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,700,000.00	\$0.00	\$4,386,324.64	Redeemed, in full; warrants not outstanding							
44,8,14	TRIAD BANCORP, INC. TRI-COUNTY FINANCIAL CORPORATION	FRONTENAC	MO 22-Sep-11 MD 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$15,540,000.00	\$0.00	\$18,653,115.75	Redeemed, in full; warrants not outstanding	\$3,700,000.00		3,700	\$1,000.00			\$185,000.00 185
44,0,14	TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD 22-Sep-11						\$15,540,000.00		15,540	\$1,000.00			\$777,000.00 777
8,14	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM 27-Mar-09 NM 7-Aug-12	Preferred Stock w/ Exercised Warrants	\$35,539,000.00	\$0.00	\$34,644,476.74	Sold, in full; warrants not outstanding	\$2,639,379.50		3,518	\$750.20	(\$878,620.50)		\$163,062.90 175
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM 9-Aug-12						\$7,038,845.50		9,382	\$750.20	(\$2,343,154.50)		\$1,300,776.05 1,396
	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS LOS ALAMOS	NM 10-Aug-12 NM 11-Sep-12						\$16,984,909.75	(\$266,631.35)	22,639	\$750.20	(\$5,654,090.25)		\$191,948.33 206
11,8,9	TRI-STATE BANK OF MEMPHIS	MEMPHIS	TN 3-Apr-09	Preferred Stock	\$2,795,000.00	\$0.00	\$2,985,215.11	Redeemed, in full; warrants not outstanding		(3200,031.33)					
11.8	TRI-STATE BANK OF MEMPHIS TRISTATE CAPITAL HOLDINGS, INC.	MEMPHIS PITTSBURGH	TN 13-Aug-10 PA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$23,000,000,00	\$0.00	\$28.642.402.33	Redeemed, in full; warrants not outstanding	\$2,795,000.00		2,795	\$1,000.00			
14,0	TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH	PA 26-Sep-12	,					\$23,000,000.00		23,000	\$1,000.00			\$1,150,000.00 1,150
8,14,18	TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT KINGSPORT	TN 3-Apr-09 TN 22-Dec-09	Preferred Stock w/ Warrants	\$2,765,000.00 \$4,237,000.00	\$0.00	\$6,496,417.16	Sold, in full; warrants not outstanding							
	TRISUMMIT BANK	KINGSPORT	TN 29-Nov-12		34,237,000.00				\$5,251,500.00		7,002	\$750.00	(\$1,750,500.00)		\$124,665.75 138
11	TRISUMMIT BANK TRUSTMARK CORPORATION	KINGSPORT	TN 11-Jan-13 MS 21-Nov-08	Preferred Stock w/ Warrants	\$215,000,000.00	\$0.00	\$236,287,500.00	Redeemed, in full; warrants not outstanding		(\$52,515.00)					
**	TRUSTMARK CORPORATION	JACKSON	MS 9-Dec-09	Treteried Stock W/ Walland	7£23,000,000.00	yo.oo	9230,207,300.00	redectived, in fair, warrants not outstanding	\$215,000,000.00		215,000	\$1,000.00			
44,8,14	TRUSTMARK CORPORATION TWO RIVERS FINANCIAL GROUP, INC.	JACKSON BURLINGTON	MS 30-Dec-09 IA 29-May-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,075,133.27	Redeemed, in full; warrants not outstanding							\$10,000,000.00 1,647,931
44,0,14	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA 1-Sep-11						\$12,000,000.00		12,000	\$1,000.00			\$600,000.00 60
11	U.S. BANCORP U.S. BANCORP		MN 14-Nov-08 MN 17-Jun-09	Preferred Stock w/ Warrants	\$6,599,000,000.00	\$0.00	\$6,933,220,416.67	Redeemed, in full; warrants not outstanding	\$6,599,000,000.00		6,599,000	\$1,000.00			
	U.S. BANCORP	MINNEAPOLIS	MN 15-Jul-09						<i>\$0,333,000,000.00</i>		0,333,000	71,000.00			\$139,000,000.00 32,679,102
8 44 8 14	U.S. CENTURY BANK UBT BANCSHARES, INC.	MIAMI MARYSVILLE	FL 7-Aug-09 KS 30-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$50,236,000.00 \$8,950,000.00	\$50,236,000.00 \$0.00	\$745,311.72 \$10,634,911.78	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							
	UBT BANCSHARES, INC.	MARYSVILLE	KS 11-Aug-11						\$8,950,000.00		8,950	\$1,000.00			\$450,000.00 45
22,97	UCBH HOLDINGS INC. UCBH HOLDINGS INC.	SAN FRANCISCO SAN FRANCISCO	CA 14-Nov-08 CA 6-Nov-09	Preferred Stock w/ Warrants	\$298,737,000.00	\$0.00	\$7,509,920.07	Currently not collectible					(\$298,737,000.00)		
12,16	UMPQUA HOLDINGS CORP.	PORTLAND	OR 14-Nov-08	Preferred Stock w/ Warrants	\$214,181,000.00	\$0.00	\$232,156,554.58	Redeemed, in full; warrants not outstanding							
	UMPQUA HOLDINGS CORP. UMPQUA HOLDINGS CORP.	PORTLAND PORTLAND	OR 17-Feb-10 OR 31-Mar-10						\$214,181,000.00		214,181	\$1,000.00			\$4,500,000.00 1,110,898
8,14,18,44,45	UNION BANK & TRUST COMPANY	OXFORD	NC 1-May-09	Preferred Stock w/ Warrants	\$3,194,000.00	\$0.00	\$7,031,291.65	Redeemed, in full; warrants not outstanding							
	UNION BANK & TRUST COMPANY UNION BANK & TRUST COMPANY	OXFORD OXFORD	NC 18-Dec-09 NC 22-Sep-11		\$2,997,000.00				\$6.191.000.00		6,191	\$1,000.00			\$160,000.00 160
8,17,11	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NC 22-Sep-11 NM 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$0.00	\$2,639,873.33	Redeemed, in full; warrants not outstanding							
	UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION		NM 25-Jul-12 NM 2-Oct-13						\$600,000.00 \$1,579,000.00		600 1,579	\$1,000.00 \$1,000.00			\$65,000.00 65
12,16,25	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA 19-Dec-08	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$62,145,972.22	Redeemed, in full; warrants not outstanding							
	UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN BOWLING GREEN	VA 18-Nov-09 VA 23-Dec-09						\$59,000,000.00		59,000	\$1,000.00			\$450,000.00 211,318
8	UNITED AMERICAN BANK	SAN MATEO	CA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$3,432,657.85	Sold, in full; warrants not outstanding							
	UNITED AMERICAN BANK UNITED AMERICAN BANK	SAN MATEO SAN MATEO	CA 2-Jul-14 CA 26-Sep-14						\$3,319,050.00	(\$25,000.00)	8,700	\$381.50	(\$5,380,950.00)		\$138,607.85 435
	UNITED BANCORP, INC.	TECUMSEH	MI 16-Jan-09	Preferred Stock w/ Warrants	\$20,600,000.00	\$0.00	\$20,315,924.72	Sold, in full; warrants not outstanding							
	UNITED BANCORP, INC. UNITED BANCORP, INC.	TECUMSEH TECUMSEH	MI 19-Jun-12 MI 18-Jul-12						\$17,005,300.00	(\$255,079.50)	20,600	\$825.50	(\$3,594,700.00)		\$38,000.00 311,492
11,36	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL 23-Dec-08	Preferred Stock w/ Warrants	\$10,300,000.00	\$0.00	\$11,172,638.89	Redeemed, in full; warrants outstanding	4						
15.11.14	UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANK CORPORATION	ATMORE BARNESVILLE	AL 3-Sep-10 GA 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$14,400,000.00	\$0.00	\$18,882,079.62	Redeemed, in full; warrants not outstanding	\$10,300,000.00		10,300	\$1,000.00			
	UNITED BANK CORPORATION	BARNESVILLE	GA 3-Jul-12						\$14,400,000.00		14,400,000	\$1.00			\$720,000.00 720,000
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE BLAIRSVILLE	GA 5-Dec-08 GA 26-Mar-13	Preferred Stock w/ Warrants	\$180,000,000.00	\$0.00	\$210,367,527.00	Sold, in full; warrants not outstanding	\$1,516,900.00		1,576	\$962.50	(\$59,100.00)		
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA 27-Mar-13						\$12,587,575.00		13,078	\$962.50	(\$490,425.00)		
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE BLAIRSVILLE	GA 28-Mar-13 GA 9-Apr-13						\$159,145,525.00	(\$1,732,500.00)	165,346	\$962.50	(\$6,200,475.00)		
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA 10-Jun-13	- 6 10 11 11				- 1 1165							\$6,677.00 219,908
44,11,8	UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL BANKING COMPANIES, INC.		VA 16-Jan-09 VA 15-Dec-10	Preferred Stock w/ Exercised Warrants	\$5,658,000.00	\$0.00	\$6,649,963.92	Redeemed, in full; warrants not outstanding	\$3,000,000.00		3,000	\$1,000.00			
	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA 15-Sep-11			2			\$2,658,000.00		2,658	\$1,000.00			\$283,000.00 283
11	UNITY BANCORP, INC. UNITY BANCORP, INC.	CLINTON	NJ 5-Dec-08 NJ 15-May-13	Preferred Stock w/ Warrants	\$20,649,000.00	\$0.00	\$28,013,814.50	Redeemed, in full; warrants not outstanding	\$10,324,000.00		10,324	\$1,000.00			
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FootNote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos	sition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Proce	eeds
					Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	Shares
	UNITY BANCORP, INC.	CLINTON	NJ 3-Jul-13						\$10,325,000.00		10,325	\$1,000.00				
8	UNITY BANCORP, INC. UNIVERSAL BANCORP	CLINTON BLOOMFIELD	NJ 28-Aug-13 IN 22-May-09	Preferred Stock w/ Exercised Warrants	\$9,900,000.00	\$0.00	\$12,066,668.65	Sold, in full; warrants not outstanding							\$2,707,314.00	764,778
Ü	UNIVERSAL BANCORP	BLOOMFIELD	IN 8-Aug-13	Treated Stock Wy Excreted Waltures	\$3,300,000.00	30.00	712,000,000.03	Joid, in fail, warrants not outstanding	\$237,527.50		250	\$950.10	(\$12,472.50)			
	UNIVERSAL BANCORP UNIVERSAL BANCORP	BLOOMFIELD BLOOMFIELD	IN 12-Aug-13						\$9,168,561.50	(\$94,060.89)	9,650	\$950.10	(\$481,438.50)		\$476,573.62	495
	UNIVERSITY FINANCIAL CORP.		IN 12-Sep-13 MN 19-Jun-09	Subordinated Debentures	\$11,926,000.00	\$0.00	\$12,948,886.40	Redeemed, in full; warrants not outstanding		(\$94,060.89)						
	UNIVERSITY FINANCIAL CORP.	ST. PAUL	MN 30-Jul-10						\$11,926,000.00		11,926,000	\$1.00				
11.8	US METRO BANK UWHARRIE CAPITAL CORP	GARDEN GROVE ALBEMARLE	CA 6-Feb-09 NC 23-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$2,861,000.00 \$10,000,000.00	\$2,861,000.00	\$432,678.00 \$12,916,040.83	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
	UWHARRIE CAPITAL CORP	ALBEMARLE	NC 3-Apr-13		4-0)000)0000	7	,,,		\$7,742,000.00		7,742	\$1,000.00				
11.8.14	UWHARRIE CAPITAL CORP VALLEY COMMERCE BANCORP	ALBEMARLE VISALIA	NC 16-Oct-13	Desferred Shorts of Francisco Wilconsta	67 700 000 00	£0.00	\$9,403,400.50	Dedesond to fell connects and substanting	\$2,258,000.00		2,258	\$1,000.00			\$500,000.00	500
11,8,14	VALLEY COMMERCE BANCORP	VISALIA	CA 30-Jan-09 CA 21-Mar-12	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$9,403,400.50	Redeemed, in full; warrants not outstanding	\$7,700,000.00		7,700	\$1,000.00			\$385,000.00	385
8	VALLEY COMMUNITY BANK	PLEASANTON	CA 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$2,947,090.75	Sold, in full; warrants not outstanding								
	VALLEY COMMUNITY BANK VALLEY COMMUNITY BANK	PLEASANTON PLEASANTON	CA 21-Oct-13 CA 6-Jan-14						\$2,296,800.00	(\$25,000.00)	5,500	\$417.60	(\$3,203,200.00)		\$45,815.25	275
11	VALLEY FINANCIAL CORPORATION	ROANOKE	VA 12-Dec-08	Preferred Stock w/ Warrants	\$16,019,000.00	\$0.00	\$21,311,670.48	Redeemed, in full; warrants not outstanding		(723,000.00)						
	VALLEY FINANCIAL CORPORATION	ROANOKE ROANOKE	VA 14-Nov-12						\$1,600,000.00		1,600	\$1,000.00				
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE	VA 20-Feb-13 VA 15-May-13						\$1,600,000.00 \$1,600,000.00		1,600 1,600	\$1,000.00 \$1,000.00				
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA 14-Aug-13						\$1,600,000.00		1,600	\$1,000.00				
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE ROANOKE	VA 16-Oct-13 VA 13-Nov-13						\$9,619,000.00		9,619	\$1,000.00			\$1.547.891.58	344,742
8,44,14	VALLEY FINANCIAL GROUP, LTD.		MI 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$1,489,774.73	Redeemed, in full; warrants not outstanding							\$1,347,891.38	344,742
	VALLEY FINANCIAL GROUP, LTD.	SAGINAW	MI 22-Sep-11						\$1,300,000.00		1,300	\$1,000.00			\$65,000.00	65
11	VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP	WAYNE WAYNE	NJ 14-Nov-08 NJ 3-Jun-09	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$318,400,781.94	Redeemed, in full; warrants not outstanding	\$75,000,000.00		75.000	\$1,000.00				
	VALLEY NATIONAL BANCORP	WAYNE	NJ 23-Sep-09						\$125,000,000.00		125,000	\$1,000.00				
-		WAYNE	NJ 23-Dec-09						\$100,000,000.00		100,000	\$1,000.00			Ap	3,500.000
8,41,44	VALLEY NATIONAL BANCORP VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	WAYNE DALLAS	NJ 24-May-10 TX 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,503,795.81	Redeemed, in full; warrants not outstanding							\$5,421,615.27	2,532,542
-,, -7	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX 25-Aug-11						\$3,000,000.00		3,000	\$1,000.00			\$150,000.00	150
-	VILLAGE BANK AND TRUST FINANCIAL CORP. VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN MIDLOTHIAN	VA 1-May-09 VA 19-Nov-13	Preferred Stock w/ Warrants	\$14,738,000.00	\$0.00	\$6,933,870.05	Sold, in full; warrants outstanding	\$5,672,361.44		14,738	\$384.90	(\$9,065,638.56)			I
	VILLAGE BANK AND TRUST FINANCIAL CORP. VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA 19-N0V-13 VA 6-Jan-14						\$5,072,361.44	(\$56,723.61)	14,738	\$384.90	(\$9,000,038.30)			
11	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA 12-Dec-08	Preferred Stock w/ Warrants	\$71,000,000.00	\$0.00	\$118,453,138.89	Redeemed, in full; warrants not outstanding		(1-7)						
	VIRGINIA COMMERCE BANCORP, INC. VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON ARLINGTON	VA 11-Dec-12						\$71,000,000.00		71,000	\$1,000.00			633 353 000 00	2 505 202
8.17	VIRGINIA COMMERCE BANCORP, INC. VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 31-Jan-14 VA 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$3,694,442.50	Sold, in full; warrants not outstanding							\$33,263,000.00	2,696,203
	VIRGINIA COMPANY BANK		VA 8-Aug-13						\$325,353.86		533	\$610.40	(\$207,646.14)			
	VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK	NEWPORT NEWS NEWPORT NEWS	VA 12-Aug-13 VA 12-Sep-13						\$2,543,620.14	(\$25,000.00)	4,167	\$610.40	(\$1,623,379.86)		\$63,481.25	143
11,8,14	VISION BANK - TEXAS	RICHARDSON	TX 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,898,258.59	Redeemed, in full; warrants not outstanding		(\$25,000.00)						
	VISION BANK - TEXAS	RICHARDSON	TX 28-Dec-12						\$787,500.00		788	\$1,000.00				
	VISION BANK - TEXAS VIST FINANCIAL CORP.	RICHARDSON WYOMISSING	TX 10-Jul-13 PA 19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30,710,646.33	Redeemed, in full; warrants not outstanding	\$712,500.00		713	\$1,000.00			\$75,000.00	75
	VIST FINANCIAL CORP.	WYOMISSING	PA 1-Aug-12	Freiened Stock wy Warrants	323,000,000.00	30.00	330,710,040.33	nedeemed, in full, warrants not outstanding	\$25,000,000.00		25,000	\$1,000.00			\$1,189,813.00	367,984
45,8,14	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$110,000,000.00	\$0.00	\$131,236,874.33	Redeemed, in full; warrants not outstanding								
8 17 11	W.T.B. FINANCIAL CORPORATION WACHUSETT FINANCIAL SERVICES, INC.	SPOKANE CLINTON	WA 15-Sep-11 MA 11-Dec-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,731,826.23	Redeemed, in full; warrants not outstanding	\$110,000,000.00		110,000	\$1,000.00			\$5,500,000.00	5,500
.,.,	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA 4-Apr-12		4-2/000/00000		4-3,-32,000		\$3,000,000.00		3,000	\$1,000.00				
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA 30-Jan-13						\$4,000,000.00		4,000	\$1,000.00			6470.000.00	470
11	WACHUSETT FINANCIAL SERVICES, INC. WAINWRIGHT BANK & TRUST COMPANY	CLINTON BOSTON	MA 23-Apr-14 MA 19-Dec-08	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,592,311.11	Redeemed, in full; warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00			\$478,000.00	478
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA 24-Nov-09	,	, ,,		, .,,.		\$22,000,000.00		22,000	\$1,000.00				
11.15	WAINWRIGHT BANK & TRUST COMPANY WASHINGTON BANKING COMPANY		MA 16-Dec-09 WA 16-Jan-09	Preferred Stock w/ Warrants	\$26,380,000.00	\$0.00	\$30,628,344.45	Redeemed, in full; warrants not outstanding							\$568,700.00	390,071
11,10	WASHINGTON BANKING COMPANY	OAK HARBOR	WA 12-Jan-11	Preferred Stock W/ Warrants	\$26,380,000.00	\$0.00	\$30,628,344.45	Redeemed, in full; warrants not outstanding	\$26,380,000.00		26,380	\$1,000.00				
	WASHINGTON BANKING COMPANY	OAK HARBOR	WA 2-Mar-11												\$1,625,000.00	246,082
11	WASHINGTON FEDERAL, INC. WASHINGTON FEDERAL, INC.		WA 14-Nov-08 WA 27-May-09	Preferred Stock w/ Warrants	\$200,000,000.00	\$0.00	\$220,749,985.18	Redeemed, in full; warrants not outstanding	\$200,000,000.00		200,000	\$1,000.00				
	WASHINGTON FEDERAL, INC.	SEATTLE	WA 15-Mar-10						3200,000,000.00		200,000	\$1,000.00			\$15,388,874.07	1,707,456
8,18,21,44	WASHINGTONFIRST BANKSHARES, INC.	RESTON RESTON	VA 30-Jan-09 VA 30-Oct-09	Preferred Stock w/ Warrants	\$6,633,000.00 \$6,842,000.00	\$0.00	\$15,317,317.86	Redeemed, in full; warrants not outstanding								
	WASHINGTONFIRST BANKSHARES, INC. WASHINGTONFIRST BANKSHARES, INC.		VA 30-Oct-09 VA 4-Aug-11		\$6,842,000.00				\$13,475,000.00		13.475	\$1,000.00			\$332,000.00	332
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$5,625,000.00	\$0.00	\$6,398,893.44	Sold, in full; warrants not outstanding			,	7.7,000.00				
	WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES, INC.		WI 6-Feb-13 WI 7-Feb-13						\$4,831,002.80		5,212	\$926.90	(\$380,997.20)		\$18,644.66	19
		WAUKESHA WAUKESHA	WI 7-Feb-13 WI 8-Feb-13						\$92,690.00 \$290,119.70		100 313	\$926.90 \$926.90	(\$7,310.00) (\$22,880.30)		\$147,194.69	150
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 26-Mar-13							(\$52,138.13)						
	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY WATERBURY	CT 21-Nov-08 CT 3-Mar-10	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$457,333,286.51	Redeemed, in full; warrants not outstanding	\$100,000,000.00		100,000	\$1,000.00				
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 13-Oct-10						\$100,000,000.00		100,000	\$1,000.00				
-	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 29-Dec-10						\$200,000,000.00		200,000	\$1,000.00			620	3
11	WEBSTER FINANCIAL CORPORATION WELLS FARGO & CO.	MINNEAPOLIS	CT 8-Jun-11 MN 28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$27,281,347,113.95	Redeemed, in full; warrants not outstanding							\$20,388,842.06	3,282,276
	WELLS FARGO & CO.		MN 23-Dec-09	Treferred Stock Wy Waltania	713,000,000,000.00	30.00	927,202,347,213.33	nedectified, in fail, waitand not outstanding	\$25,000,000,000.00		25,000	\$1,000,000.00				
	WELLS FARGO & CO.		MN 26-May-10	- ()- ()		****	********								\$840,374,891.73	110,261,688
11	WESBANCO, INC. WESBANCO, INC.	WHEELING WHEELING	WV 5-Dec-08 WV 9-Sep-09	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$78,804,166.67	Redeemed, in full; warrants not outstanding	\$75,000,000.00		75.000	\$1,000.00				
	WESBANCO, INC.	WHEELING	WV 23-Dec-09						4.0,000,000			7.7			\$950,000.00	439,282
11	WEST BANCORPORATION, INC.	WEST DES MOINES	IA 31-Dec-08	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$41,195,000.00	Redeemed, in full; warrants not outstanding	\$36,000,000.00							
	WEST BANCORPORATION, INC. WEST BANCORPORATION, INC.	WEST DES MOINES WEST DES MOINES	IA 29-jun-11 IA 31-Aug-11						\$36,000,000.00		36,000	\$1,000.00			\$700,000.00	474,100
11	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA 13-Feb-09	Preferred Stock w/ Warrants	\$83,726,000.00	\$0.00	\$87,360,236.61	Redeemed, in full; warrants not outstanding								
	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION	SAN RAFAEL SAN RAFAEL	CA 2-Sep-09 CA 18-Nov-09						\$41,863,000.00 \$41.863.000.00		41,863 41,863	\$1,000.00 \$1,000.00				
-	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA 21-Nov-11						\$41,003,000.00		41,803	\$1,000.00			\$878,256.00	246,698
44	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV 21-Nov-08	Preferred Stock w/ Warrants	\$140,000,000.00	\$0.00	\$160,365,000.00	Redeemed, in full; warrants not outstanding								
	WESTERN ALLIANCE BANCORPORATION WESTERN ALLIANCE BANCORPORATION	LAS VEGAS LAS VEGAS	NV 27-Sep-11 NV 23-Nov-11						\$140,000,000.00		140,000	\$1,000.00			\$415,000.00	787,107
	WESTERN ALLIANCE BANCORPORATION WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	NV 23-Nov-11 CA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,290,000.00	\$0.00	\$554,083.00	Currently not collectible							3415,UUU.UU	/8/,10/
		PALM DESERT	CA 7-Nov-14	·									(\$7,290,000.00)			
8,14,18	WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH MONMOUTH	IL 23-Dec-08 IL 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,855,000.00 \$4,567,000.00	\$0.00	\$13,053,910.87	Sold, in full; warrants not outstanding								
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 8-Nov-12		Ç-7,307,000.00				\$1,050,524.72		1,117	\$940.38	(\$66,475.28)			
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL 9-Nov-12						\$9,673,015.37		10,305	\$939.53	(\$631,984.63)		\$335,417.06	343
	WESTERN ILLINOIS BANCSHARES, INC. WESTERN RESERVE BANCORP, INC.	MONMOUTH MEDINA	IL 11-Jan-13 OH 15-May-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,842,197.92	Redeemed, in full; warrants not outstanding		(\$107,235.41)		-				
	WESTERN RESERVE BANCORP, INC.	MEDINA	OH 30-Nov-12	we will the second realistics	<i>\$4,700,000.00</i>	50.00	JJ,072,131.32	,	\$4,700,000.00		4,700	\$1,000.00			\$235,000.00	235
								·								

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Dispos	sition / Auction ^{3,5}		(Realized Loss) /	Gain ⁵	Warrant Pro	ceeds
						Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	Shares
8	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$16,800,000.00	\$0.00	\$20,275,427.10	Sold, in full; warrants not outstanding								
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	1-Jul-14						\$1,300,000.00		1,300	\$1,063.20		\$82,173.00		
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	2-Jul-14						\$15,500,000.00		15,500	\$1,063.20		\$979,755.00	\$1,002,535.38	840
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	26-Sep-14							(\$178,619.28)						
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	19-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$343,733,333.33	Redeemed, in full; warrants not outstanding								
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	3-Jun-11						\$300,000,000.00		300,000	\$1,000.00			\$6,900,000.00	2,631,579
11	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	12-Dec-08	Preferred Stock w/ Warrants	\$330,000,000.00	\$0.00	\$369,920,833.33	Redeemed, in full; warrants outstanding								
	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	13-May-11						\$330,000,000.00		330,000	\$1,000.00				
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	12-Dec-08	Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00	\$68,809,170.52	Sold, in full; warrants not outstanding								
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	3-Apr-12						\$58,646,694.58	(\$879,700.42)	62,158	\$943.50	(\$3,511,305.42)			
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	20-Jun-12												\$760,000.00	949,46
11	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	19-Dec-08	Preferred Stock w/ Warrants	\$250,000,000.00	\$0.00	\$300,704,730.81	Redeemed, in full; warrants not outstanding								
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	22-Dec-10						\$250,000,000.00		250,000	\$1,000.00				
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	14-Feb-11												\$25,600,564.15	1,643,29
8,14	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	15-May-09	Preferred Stock w/ Exercised Warrants	\$2,720,000.00	\$0.00	\$2,780,391.21	Sold, in full; warrants not outstanding								
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	24-Jun-13						\$2,343,851.20		2,720	\$861.70	(\$376,148.80)		\$90,940.00	13
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	26-Jul-13							(\$24,999.99)						
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	23-Jan-09	Preferred Stock w/ Warrants	\$52,625,000.00	\$0.00	\$57,640,856.64	Sold, in full; warrants not outstanding								
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	3-Apr-12						\$48,157,663.75	(\$722,364.96)	52,625	\$915.10	(\$4,467,336.25)			
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	12-Sep-12										(, , , , , , , , , , , , , , , , , , ,		\$1,800,000.00	175,105
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	16-Jan-09	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$52,383,419.85	Sold, in full; warrants not outstanding								
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	24-Jul-09		\$13,312,000.00											
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	18-Sep-12						\$44,149,056.00	(\$662,235.84)	49,312	\$893.00	(\$5,162,944.00)			
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	10-Jun-13												\$55,677.00	91,178
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	11-Jun-13												\$20,000.00	128,663
45,8,14	YORK TRADITIONS BANK	YORK	PA	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,871,000.00	\$0.00	\$5,705,022.14	Redeemed, in full; warrants not outstanding								
	YORK TRADITIONS BANK	YORK	PA	14-Jul-11						\$4,871,000.00		4,871	\$1,000.00			\$244,000.00	24
11	ZIONS BANCORPORATION	SALT LAKE CITY	UT	14-Nov-08	Preferred Stock w/ Warrants	\$1,400,000,000.00	\$0.00	\$1,661,027,529.62	Redeemed, in full; warrants not outstanding								-
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	28-Mar-12	, , , , , , , , , , , , , , , , , , , ,					\$700,000,000.00		700,000	\$1,000.00				-
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	26-Sep-12						\$700,000,000.00		700,000	\$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	5-Dec-12												\$7,666,418.51	5,789,909
				•	TOTALS	\$204,894,726,320.00	\$601,633,601.88	\$226,343,284,352.01	·	\$199,375,297,451.36	(\$37,359,310.76)			(\$4,917,795,266.76)	\$6,905,634,452.41	\$7,971,803,538.35	

- 1 All pricing is at par.
- 2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
- 3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
- 4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
- 5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
- 6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
- 7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
- ⁸ Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
- 9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
- 10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
- 11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
- 12 Redemption pursuant to a qualified equity offering.
- 13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
- 14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
- 15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
- 16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
- 17 This institution participated in the expansion of CPP for small banks.
- 18 This institution received an additional investment through the expansion of CPP for small banks.
- 19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
- 20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
- 21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
- 22 As of the date of this report, this institution is in bankruptcy proceedings.

- On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
- 24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
- 25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
- 26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
- 27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
- 28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
- On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
- Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stan
- 31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.

- 32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
- 34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
- On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
- 36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
- 37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
- On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
- Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
- 40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
- 41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
- As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

- 43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
- 44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 46 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 47 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
- 54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
- 55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
- 57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
- 59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.

- 60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
- As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
- 62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
- 63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
- 66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
- 68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
- 70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
- 73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
- On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
- 75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

- 76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
- 77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
- 78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
- 79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
- 80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
- In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
- On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
- 83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
- 84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
- 85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
- On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
- 87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
- 88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
- 89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
- 90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.

- 91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
- On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
- On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
- 95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
- 96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
- 97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx.
- 98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
- 99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
- 100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
- 102 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
- 103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 104 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.
- 105 On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
- 106 On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.

- 107 On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
- 108 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho.
- 109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
- 110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
- 111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
- 112 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
- 113 On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
- 114 On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014.
- 115 On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
- 116 The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, 10/17/2014.
- 117 The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - 1 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 2 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 3 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - ⁴ 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

 $\ensuremath{\mathsf{7}}\xspace$ Amount represents the gross proceeds to Treasury.

		Seller				Pur	chase Details				Disposition Det	ails
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1	7/30/2010	Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14,000,000	\$ -	\$ 14,000,000	Par			
1, 2	7/30/2010	University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures	\$ 11,926,000	\$ 10,189,000	\$ 22,115,000	Par	11/28/2012 ⁶	\$22,115,000	\$0
1, 2	8/6/2010	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	\$ 22,800,000	\$ 33,800,000	Par			
1, 4	8/13/2010	Premier Bancorp, Inc.	Wilmette	IL	Subordinated Debentures	\$ 6,784,000	\$ -	\$ 6,784,000	Par	1/29/2013 4	\$79,900	\$0
1	8/13/2010	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ 7,462,000	\$ -		Par			
2a	9/17/2010		/ tital ita		Preferred Stock	\$ -	\$ 4,379,000	\$ 11,841,000	Par			
1	8/13/2010	PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3,000,000	\$ -	\$ 3,000,000	Par			
1	8/13/2010	First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	\$ -	\$ 17,000,000	Par			
1	8/13/2010	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000	\$ -	\$ 2,795,000	Par			
1	8/20/2010	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 5,500,000	\$ -		Par	4		
2a	9/24/2010				Preferred Stock	\$ -	\$ 4,836,000	\$ 10,336,000	Par			
1	8/20/2010	M&F Bancorp, Inc.	Durham	NC	Preferred Stock	\$ 11,735,000	\$ -	\$ 11,735,000	Par	-		
1, 3	8/27/2010	Carver Bancorp, Inc	New York	NY MS	Common Stock	\$ 18,980,000	\$ -	\$ 18,980,000	Par			
	9/3/2010	Kilmichael Bancorp, Inc.	Kilmichael		Subordinated Debentures Preferred Stock	\$ -	\$ -	\$ 3,154,000	Par			
1	9/3/2010 9/3/2010	United Bancorporation of Alabama, Inc.	Atmore Washington	AL DC	Preferred Stock	\$ 10,300,000 \$ 6,000,000	\$ -	\$ 10,300,000 \$ 6,000,000	Par Par			
1, 2	9/10/2010	IBW Financial Corporation IBC Bancorp, Inc.	Chicago	IL	Subordinated Debentures	\$ 4,205,000	\$ 3,881,000	\$ 8,086,000	Par			
1, 2	9/10/2010	CFBanc Corporation	Washington	DC	Preferred Stock	\$ 4,203,000	\$ 3,001,000 ¢	\$ 5,781,000	Par			
	9/17/2010	American Bancorp of Illinois, Inc.	Oak Brook	II	Subordinated Debentures	\$ -	\$ -	\$ 5,457,000	Par			
	9/17/2010	Hope Federal Credit Union	Jackson	MS	Subordinated Debentures	\$ -	\$ -	\$ 4,520,000	Par			
	9/17/2010	Genesee Co-op Federal Credit Union	Rochester	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			
1	9/17/2010	First Eagle Bancshares, Inc.	Hanover Park	II.	Subordinated Debentures	\$ 7.875.000	\$ -	\$ 7,875,000	Par			
1, 2	9/24/2010	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 5,645,000	\$ 5,689,000	\$ 11,334,000	Par			
1, 7	9/24/2010	First Choice Bank	Cerritos	CA	Preferred Stock	\$ 5,146,000	\$ -	\$ 5,146,000	Par	5/1/2013 ⁷	\$5,146,000	\$(
.,.	9/24/2010	Bainbridge Bancshares, Inc.	Bainbridge	GA	Preferred Stock	\$ -	\$ -	\$ 3,372,000	Par	9/10/2014 6	\$2,372,000	\$1,000,000
	9/24/2010	Virginia Community Capital, Inc.	Christiansburg	VA	Subordinated Debentures	\$ -	\$ -	\$ 1,915,000	Par		, , , , , , , , , , , , , , , , , , , ,	, ,, , , , , , , , , , , , , , , , , , ,
	9/24/2010	Lower East Side People's Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 898,000	Par			
6	9/24/2010	Atlantic City Federal Credit Union	Lander	WY	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par	9/26/2012 6	\$2,500,000	\$0
	9/24/2010	Neighborhood Trust Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 283,000	Par			
6	9/24/2010	Gateway Community Federal Credit Union	Missoula	MT	Subordinated Debentures	\$ -	\$ -	\$ 1,657,000	Par	10/17/2012 ⁶	\$1,657,000	\$0
	9/24/2010	Union Baptist Church Federal Credit Union	Fort Wayne	IN	Subordinated Debentures	\$ -	\$ -	\$ 10,000	Par			
	9/24/2010	Buffalo Cooperative Federal Credit Union	Buffalo	NY	Subordinated Debentures	\$ -	\$ -	\$ 145,000	Par			
	9/24/2010	Tulane-Loyola Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ -	\$ 424,000	Par			
	9/24/2010	Alternatives Federal Credit Union	Ithaca	NY	Subordinated Debentures	\$ -	\$ -	\$ 2,234,000	Par			
	9/24/2010	Liberty County Teachers Federal Credit Union	Liberty	TX	Subordinated Debentures	\$ -	\$ -	\$ 435,000	Par	4/2/2014 ⁶	\$87,000	\$348,000
6	9/24/2010	UNO Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ -	\$ 743,000	Par	9/4/2013 6	\$743,000	\$0
	9/24/2010	Butte Federal Credit Union	Biggs	CA	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par			
	9/24/2010	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA	Subordinated Debentures	\$ -	\$ -	\$ 75,000	Par			
	9/24/2010	Phenix Pride Federal Credit Union	Phenix City	AL	Subordinated Debentures	\$ -	\$ -	\$ 153,000	Par			
	9/24/2010	Pyramid Federal Credit Union	Tucson	AZ	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par			
	9/24/2010	Cooperative Center Federal Credit Union	Berkeley	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,799,000	Par	 		
	9/24/2010	Prince Kuhio Federal Credit Union	Honolulu	HI	Subordinated Debentures	\$ -	\$ -	\$ 273,000	Par	 		
	9/24/2010	Community First Guam Federal Credit Union	Hagatna	GU	Subordinated Debentures	\$ -	\$ -	\$ 2,650,000	Par	40/0/0040 6	64 000 000	**
6	9/24/2010	Brewery Credit Union Tangana Endard Credit Union	Milwaukee	WI	Subordinated Debentures	\$ - \$ -	\$ - \$ -	\$ 1,096,000 \$ 1,600,000	Par	10/3/2012 ⁶	\$1,096,000	\$0
	9/24/2010 9/24/2010	Tongass Federal Credit Union Santa Cruz Community Credit Union	Ketchikan Santa Cruz	AK CA	Subordinated Debentures	\$ -	\$ - \$	\$ 1,600,000 \$ 2,828,000	Par Par	 		
	9/24/2010	Northeast Community Federal Credit Union	Santa Cruz San Francisco	CA	Subordinated Debentures Subordinated Debentures	\$ - \$ -	\$ - \$ -	\$ 2,828,000 \$ 350,000	Par	 		
	9/24/2010	Fairfax County Federal Credit Union	Fairfax	VA	Subordinated Debentures Subordinated Debentures	· ·	φ - ¢	\$ 350,000 \$ 8,044,000	Par	 		
1, 2	9/24/2010	Security Federal Corporation	Aiken	SC	Preferred Stock	\$ 18.000.000	\$ 4.000.000	\$ 8,044,000	Par	 		
1,2	9/29/2010	Community Bank of the Bay	Oakland		Preferred Stock	\$ 1,747,000	\$ 2,313,000	\$ 4,060,000	Par	 		
1, 2		The First Bancshares, Inc.	Hattiesburg		Preferred Stock	\$ 1,747,000		\$ 4,060,000	Par	†		
1, 2		BancPlus Corporation	Ridgeland	_	Preferred Stock	\$ 50,400,000		\$ 80,914,000	Par	1		
1	9/29/2010	First M&F Corporation	Kosciusko	MS	Preferred Stock	\$ 30,000,000		\$ 30,000,000	Par	8/30/2013 7	\$30,000,000	\$
1	9/29/2010	State Capital Corporation	Greenwood	MS	Preferred Stock	\$ 15,750,000		\$ 15,750,000	Par	5,55,2010	400,000,000	Ψ
1	9/29/2010	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock	\$ 4,551,000		\$ 4,551,000	Par	†		
1, 7	9/29/2010	PSB Financial Corporation	Many	LA	Preferred Stock	\$ 9,734,000		\$ 9,734,000	Par	12/28/2012 ⁷	\$9,734,000	Si
1	9/29/2010	Community Bancshares of Mississippi, Inc.	Brandon	MS	Preferred Stock	\$ 54,600,000		\$ 54,600,000	Par		+-,1,000	ų.
1	9/29/2010	First Vernon Bancshares, Inc.	Vernon	AL	Preferred Stock	\$ 6,245,000	\$ -	\$ 6,245,000	Par	<u> </u>		
1	9/29/2010	Security Capital Corporation	Batesville	MS	Preferred Stock	\$ 17,910,000	\$ -	\$ 17,910,000	Par			
		BankAsiana	Palisades Park	_	Preferred Stock	\$ -		\$ 5,250,000	Par	10/1/2013 ⁶	\$5,250,000	\$0

		Seller				Pur	chase Details				Disposition Det	ails
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
	9/29/2010	The Magnolia State Corporation	Bay Springs	MS	Subordinated Debentures	\$ -	\$ -	\$ 7,922,000	Par			
8	9/29/2010	Bancorp of Okolona, Inc.	Okolona	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,297,000	Par	3/13/2013 ⁶	\$3,297,000	\$0
	9/29/2010	Southern Chautauqua Federal Credit Union	Lakewood	NY	Subordinated Debentures	\$ -	\$ -	\$ 1,709,000	Par			
	9/29/2010	Fidelis Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 14,000	Par			
	9/29/2010	Bethex Federal Credit Union	Bronx	NY	Subordinated Debentures	\$ -	\$ -	\$ 502,000	Par			
	9/29/2010	Shreveport Federal Credit Union	Shreveport	LA	Subordinated Debentures	\$ -	\$ -	\$ 2,646,000	Par			
6	9/29/2010	Carter Federal Credit Union	Springhill	LA	Subordinated Debentures	\$ -	\$ -	\$ 6,300,000	Par	2/6/2013 ⁶	\$2,500,000	\$3,800,000
6	9/29/2010	UNITEHERE Federal Credit Union (Workers United Federal Credit Union)	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 57,000	Par	3/20/2013 ⁶	\$57,000	\$0
	9/29/2010	North Side Community Federal Credit Union	Chicago	IL	Subordinated Debentures	\$ -	\$ -	\$ 325,000	Par			
	9/29/2010	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	Subordinated Debentures	\$ -	\$ -	\$ 7,000	Par			
	9/29/2010	Community Plus Federal Credit Union	Rantoul	IL	Subordinated Debentures	\$ -	\$ -	\$ 450,000	Par			
	9/29/2010	Border Federal Credit Union	Del Rio	TX	Subordinated Debentures	\$ -	\$ -	\$ 3,260,000	Par	10/15/2014	\$3,260,000	\$0
	9/29/2010	Opportunities Credit Union	Burlington	VT	Subordinated Debentures	\$ -	\$ -	\$ 1,091,000	Par			
	9/29/2010	First Legacy Community Credit Union	Charlotte	NC	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par	4/2/2014 ⁶	\$1,000,000	\$0
10	9/29/2010	Union Settlement Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 295,000	Par			
	9/29/2010	Southside Credit Union	San Antonio	TX	Subordinated Debentures	\$ -	\$ -	\$ 1,100,000	Par	10/30/2013 ⁶	\$1,100,000	\$0
	9/29/2010	D.C. Federal Credit Union	Washington	DC	Subordinated Debentures	\$ -	\$ -	\$ 1,522,000	Par			
	9/29/2010	Faith Based Federal Credit Union	Oceanside	CA	Subordinated Debentures	\$ -	\$ -	\$ 30,000	Par			
6	9/29/2010	Greater Kinston Credit Union	Kinston	NC	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par	4/10/2012 ⁶	\$350,000	\$0
	9/29/2010	Hill District Federal Credit Union	Pittsburgh	PA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
6	9/29/2010	Freedom First Federal Credit Union	Roanoke	VA	Subordinated Debentures	\$ -	\$ -	\$ 9,278,000	Par	6/12/2013 ⁶	\$9,278,000	\$0
	9/29/2010	Episcopal Community Federal Credit Union	Los Angeles	CA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			·
	9/29/2010	Vigo County Federal Credit Union	Terre Haute	IN	Subordinated Debentures	\$ -	\$ -	\$ 1,229,000	Par		_	_
	9/29/2010	Renaissance Community Development Credit Union	Somerset	NJ	Subordinated Debentures	\$ -	\$ -	\$ 31,000	Par			
	9/29/2010	Independent Employers Group Federal Credit Union	Hilo	HI	Subordinated Debentures	\$ -	\$ -	\$ 698,000	Par			
	9/30/2010	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			

Total Purchase Amount \$ 570,073,000 Total Capital Repayment Amount \$101,621,900

TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT \$ 461,747,000

1/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

^{2/} Treasury made an additional investment in this institution at the time it entered the CDCI program.

²a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.

^{3/} On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.

^{4/} On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.

^{5/} Repayment pursuant to Section 5 of the CDCI Certificate of Designation.

^{6/} Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement

^{7/} Repayment pursuant to Section 5 of the CDCI Exchange Agreement.

^{8/} Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.

^{9/} Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.

^{10/} On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities were paid on the date of the exchange.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

	Initial Investment								Exchange/Transfer/Other Details				vestment After Exchange/	Fransfer/Other	Payment or Disposition ¹								
	City. State	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Type	Amount	Pricing Mechanism	Obligor	Description	Amount/Equity %	Date	Туре	Amount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %				
	ony out	12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants	\$ 5,000,000,000	Par	12/30/2009	Exchange for convertible preferred stock	\$ 5,000,000,000	N/A		21, 22 Convertible Preferred Stock	\$ 5,937,500,000		Disposition ³⁸	\$ 5,925,000,000	N/A	\$ 0				
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 7,500,000,000	Par 22	12/30/2009	Partial conversion of preferred stock for common stock	\$ 3,000,000,000	N/A		Preferred Stock			Partial Disposition ⁴⁰	\$ 3,023,750,000	Common Stock	36.96%				
					III/ EXCIONOG WAITANG				olock for common clock			-											
															4/15/2014	Partial Disposition ⁴¹	\$ 2,375,000,000	Common Stock	17.09%				
GMAC (Ally)	Detroit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,000	Par 22,	12/30/2010	Partial conversion of preferred	\$ 5,500,000,000	N/A 26	GMAC (Ally)	3, 26, 32, 38 Common Stock	63.45%	5/14/2014	Partial Disposition ⁴²	\$ 181,141,750	Common Stock	15.60%				
					W/ Exercised Warrants		20		Stock for common stock						9/12/2014	Partial Disposition ⁴³	\$ 218,680,700	Common Stock	13.80%				
															10/16/2014	Partial Disposition ⁴⁴	\$ 245,492,605	Common Stock	11.40%				
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,667,000,000	N/A 27	GMAC (Ally)	27 Trust Preferred Securities	\$ 2,667,000,000	3/2/2011	Disposition ²⁸	\$ 2,667,000,000	N/A	\$ 0				
		12/29/2008	Purchase	General Motors Corporation	Debt Obligation	\$ 884,024,131	Par 2	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A 3								+				
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional	\$ 13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A 7												
	Detroit, MI	4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 2,000,000,000	Par 4	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A ⁷	General Motors Company	10, 11, 24 Preferred Stock	\$ 2,100,000,000	12/15/2010	Repayment	\$ 2,139,406,778	N/A	\$ 0				
											7	,	,		11/18/2010	Partial Disposition 25	\$ 11,743,303,903	Common Stock	36.9%				
															11/26/2010	Partial Disposition 25	\$ 1,761,495,577	Common Stock	32.04%				
		5/20/2009			s Debt Obligation w/ Additiona	al \$ 4,000,000,000			Exchange for preferred and common stock in New GM		N/A				12/21/2012	Partial Disposition 33	\$ 5,500,000,000	Common Stock	21.97%				
			Purchase	General Motors			Par 5	7/10/2009				General Motors		60.8%	4/11/2013	Partial Disposition 34	\$ 1,637,839,844	Common Stock	17.69%				
			i dicilase	Corporation	Note	4,000,000,000	Tui 5	1710/2003				Company	11, 25	00.070	6/12/2013	Partial Disposition 35	\$ 1,031,700,000	Common Stock	13.80%				
																			9/13/2013	Partial Disposition 36	\$ 3,822,724,832	Common Stock	7.32%
General Motors															11/20/2013	Partial Disposition 37	\$ 2,563,441,956	Common Stock	2.24%				
															12/9/2013	Partial Disposition 39	\$ 1,208,249,982	Common Stock	0.00%				
						al \$ 360,624,198		7/10/2009			3 N/A 7	General Motors 1:		\$ 7,072,488,605	7/10/2009	Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,407				
		5/27/2009		General Motors	Debt Obligation w/ Additional Note				Exchange for preferred and common stock in New GM	\$ 360,624,198			11, 12 Debt Obligation		12/18/2009	Partial Repayment		Debt Obligation	\$ 5,711,864,407				
			Purchase	Corporation			Par 6								1/21/2010	Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,986				
							1								3/31/2010	Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 4,676,779,986				
				General Motors	Debt Obligation w/ Additional				Exchange for preferred and		٥				4/20/2010	Repayment	\$ 4,676,779,986	N/A	\$ 0				
		6/3/2009	Purchase	Corporation	Note Note	\$ 30,100,000,000	Par	7/10/2009	common stock in New GM	\$ 22,041,706,310	N/A 9												
								7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9	Motors Liquidation	29					Right to recover					
								7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A ⁹	Company	Debt Obligation	\$ 985,805,085	3/31/2011	Partial Repayment	\$ 50,000,000	proceeds Right to recover	N/A				
															4/5/2011	Partial Repayment	\$ 45,000,000	proceeds Right to recover	N/A				
															5/3/2011	Partial Repayment	\$ 15,887,795	proceeds Right to recover	N/A				
															12/16/2011	Partial Repayment	\$ 144,444	proceeds Right to recover	N/A				
												-		-	12/23/2011	Partial Repayment	\$ 18,890,294	proceeds Right to recover	N/A				
															1/11/2012	Partial Repayment Partial Repayment	\$ 6,713,489 \$ 435,097	proceeds Right to recover	N/A N/A				
															5/22/2013	Partial Repayment Partial Repayment	\$ 10,048,968	proceeds Right to recover	N/A N/A				
												 				Partial Repayment Partial Repayment	\$ 10,048,968 \$ 11,832,877	proceeds Right to recover	N/A N/A				
												-				Partial Repayment	\$ 11,832,877	proceeds Right to recover	N/A				
1 1				l				I			l	I	Į	I	12/21/2013	ганы кераутет	410,705	proceeds	IN/A				

														1/9/2014	Partial Repayment	\$	470,269	Right to recover proceeds	N/A
	1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note \$	1,500,000,000	Par	3							3/17/2009	Partial Repayment	\$	3,499,055	Debt Obligation w/ Additional Note	\$ 1,496,500,945
														4/17/2009	Partial Repayment	\$		Debt Obligation w/ Additional Note	\$ 1,464,690,823
Chrysler Farmington														5/18/2009	Partial Repayment	\$	51,136,084	Debt Obligation w/ Additional Note	\$ 1,413,554,739
FinCo Hills, MI														6/17/2009	Partial Repayment	\$	44,357,710	Debt Obligation w/ Additional Note	\$ 1,369,197,029
														7/14/2009	Repayment	\$	1,369,197,029	Additional Note	\$ 0
														7/14/2009	Repayment*	\$	15,000,000	N/A	-
	1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A 19	Chrysler Holding 20	Debt obligation w/ additional note	\$ 3,500,000,000		i ettitilialioti anu selliettietti	\$	1,900,000,000	N/A	-
	4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	-	-									payment 20				
	4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	280,130,642	Par								7/10/2009	Repayment	\$	280,130,642	N/A	\$ 0
	5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	1,888,153,580		4/30/2010	Completion of bankruptcy proceeding; transfer of	\$ (1,888,153,580)	N/A 23	Old Carco 23 Liquidation Trust	Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$	30,344,320	Right to recover proceeds	N/A
	5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	-	-	′	collateral security to liquidation trust						9/9/2010	Proceeds from sale of collateral	\$	9,666,784	Right to recover proceeds	N/A
a Auburn Hills														12/29/2010	Proceeds from sale of collateral	\$		Right to recover proceeds	N/A
Chrysler MI	,													4/30/2012	Proceeds from sale of collateral	\$	9,302,185	Right to recover proceeds	N/A
	5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity \$	6,642,000,000	N/A	6/10/2009	Issuance of equity in New Chrysler	\$ -	N/A	Chrysler Group LLC	Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$	5,076,460,000		
														5/24/2011	Termination of undrawn facility ³¹ \$ 2,06		2,065,540,000	N/A	\$ 0
														5/24/2011	Repayment* - Additional Note	\$	288,000,000		
														5/24/2011	Repayment* - Zero Coupon Note	\$	100,000,000		
											Chrysler Group 30 LLC	Common equity	6.6%	7/21/2011	Disposition	\$	560,000,000	N/A	-

Total Initial Investment Amount \$ 81,344,932,551

Total Treasury Investment Amount \$ 13,140,739,955

Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM for
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC. and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsidiary of General Motors LC is a wholly owned subsidiary of General Motors LC is a wholly owned subsidiary of General Motors LC is a wholly owned subsidiary of General Motors LC is a wholly owned subsidiary of General Motors LC is a wholly owned subsidiary of General Motors LC is a wholly owned subsidiary of General Motors LC is a wholly owned subsidiary of General Motors LC is a wholly owned subsidiary of General Motors LC is a wholly owned subsidiary of General Motors LC is a wholly owned subsidiary of General Motors LC is a wholly owned subsidiary of General Motors LC is a wholly owned subsidiary of General Motors LC is a wholly owned subsidiary of Ge
- 12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/1/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was \$3.04 billion of the total \$4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler. When the sale to new Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
- 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler Holdoo received from Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes

Total Payments \$

Additional Proceeds * \$

62,650,499,016

and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations,

- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.

23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation Plan"). Under the Liquidation Plan the loan Treasury set in the loan Treasury attached to Such Ioan.

24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.

25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32,7525 per share (which represents the \$33 public sale price less underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.

26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.

27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.

28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.

29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation for Motors Liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional proceeds and pending litigation.

30. In June 2009, Treasury provided a \$6 fo billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.

31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.

32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.

ADJUSTED TOTAL

33. On 12/21/2012. Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.

34 On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.

36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under 137. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the repurchase of the Share Adjustment Right. As a result of the private placement, Treasury's common stock ownership stake was diluted from 73.8 percent to 63.45 percent. Treasury continues to own 981,971 shares of common stock in Ally.

39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.

41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25.00 per share for net proceeds of \$2,375,000,000.

42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7.245.670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181.141.750.

43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

44. 4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

								Adjustment D		Payment or Disposition ⁴					
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustmen Date	t Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Amount
								11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,000,000				
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 3,500,000,000	N/A	7/8/2009	\$ (1,000,000,000)	\$ 2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000
'	4/3/2003	Givi Supplier Receivables ELC	vviimigton	DE.				INA				3/4/2010	Repayment ⁵	Additional Note	\$ 50,000,000
									ε		\$ 290,000,000	4/5/2010	Payment ⁶	None	\$ 56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A	7/8/2009	\$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	\$ 123,076,735
		·				Additional Note		·	7		\$ 123,076,735		Payment'	None	\$ 44,533,054

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier

Total Repayments

413,076,735

Total Proceeds from Additional Notes

101,074,947

2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler Group LLC assumed Chry

3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.

4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.

5/ All outstanding principal drawn under the credit agreement was repaid

\$ 5.000.000.000

INITIAL TOTAL

6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

413,076,735

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date	Pricing M	lechanism ¹	Number of Shares	Proceeds ²
01/18/13 – 3 04/17/13		.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 4 9/13/2013		.6461	110,336,510	\$ 3,822,724,832
9/26/13 - 5 11/20/13		.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 6 12/9/2013		.8228	31,122,206	\$ 1,208,249,982

Total Proceeds:

\$9,232,256,614

5/ On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

6/ On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

^{1/}The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

^{4/} Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ¹	Number of Shares	Proceeds ²
08/14/14 – 09/12/14	3	\$24.5985	8,890,000	\$ 218,680,700
09/12/14 - 10/16/14	4	\$21.8234	11,249,044	\$ 245,492,605

Total Proceeds:	\$464,173,305

^{1/} The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

^{4/} On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

TARGETED INVESTMENT PROGRAM

		Seller							Capital Repa	yment Details		ent Remaining After Capital Repayment	Fi	nal Disposition	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount		Final Disposition Date ³	Final Disposition Description	Final Disposition Proceeds
1	12/31/2008	Citigroup Inc.	New York	NY		Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011 A	Warrants	\$ 190,386,428
	1/16/2009	Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010 A	Warrants	\$ 1,236,804,513

40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000 **Total Warrant Proceeds** \$ 1,427,190,941 TOTAL TREASURY TIP INVESTMENT AMOUNT

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

				Init	ial Investment			Pre	emium			Exchange/Transfer/Other I	Details			Paymer	t or Disposition		
Footnot	Date	Seller Name of Institution	City	State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date Type	Amount	Remaining Premium Description	Remaining Premium
										2	6/9/2009	Exchange preferred stock fo trust preferred securities	Trust Preferred Securities w/ Warrants	4,034,000,000	3	12/23/2009 Partial cancellation for eatermination of guarantee	rly \$ (1,800,000,0	00) Trust Preferred Securities w/ Warrants	\$ 2,234,000,000
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010 Disposition	\$ 2,246,000,0	000 Warrants	\$ 0
												securities	w/ warrants			1/25/2011 Warrant Auction	\$ 67,197,0	45 None	\$ 0
	12/23/2009	Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)												
3										6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00					
										7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013 Disposition	\$ 894,000,000	.00 None	\$ 0

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

30/n 12/22/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement, with the other parties to the Master Agreement with the other parties and obligations under the Master Agreement. In connection with the early termination of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the 4/ On 9/29/2010, Treasury entered into an agreement, with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities to \$2,246,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

6/12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities.

TOTAL

7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Citigroup subordinated notes pursuant to an agreement between Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange. 8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

Total Proceeds

\$ 3,207,197,045

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller				_	Purchase	Details					Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism		Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1		AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E) 1	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par	2	See table belo	w for exchange/transf	er details in connection with the reca	apitalization conducted on	1/14/2011.

TOTAL \$ 69,835,000,000

	Final Dispositio	n	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds \$ 25,156,690.60

- 1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series D Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.
- 2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.
- 3/ This transaction does not include AIG's commitment fee of an additional \$165 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapitalization				Final Disposition			٦
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remaining Recap Investment Amoun Shares, or Equity %	nt,
			Exchange	Par	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	-	N/A	\$ 0	10
							2/14/2011	Payment	\$ 185,726,192	Par		
							3/8/2011	Payment	\$ 5,511,067,614	Par		
							3/15/2011	Payment	\$ 55,833,333	Par		
							8/17/2011	Payment	\$ 97,008,351	Par		
					AIA Preferred Units	\$ 16,916,603,568	8/18/2011	Payment	\$ 2,153,520,000	Par	\$ 0	8
					AWAT TOTOTICA OTING	Ψ 10,010,000,000	9/2/2011	Payment	\$ 55,885,302	Par] "	
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A			11/1/2011	Payment	\$ 971,506,765	Par		
							3/8/2012	Payment	\$ 5,576,121,382	Par		
							3/15/2012	Payment	\$ 1,521,632,096	Par		
							3/22/2012	Payment	\$ 1,493,250,339	Par		
							2/14/2011	Payment	\$ 2,009,932,072	Par		
					ALICO Junior Preferred Interests	\$ 3,375,328,432	3/8/2011	Payment	\$ 1,383,888,037	Par	\$ 0	8
							3/15/2012	Payment	\$ 44,941,843	Par		_
			Exchange	-		167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,962 77%	9
							3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410 70%	11
5	1/14/2011	Preferred Stock (Series E)	Exchange			924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984 63%	12
							5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,821 61%	12
				N/A	Common Stock		8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,395 55%	13
							8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231 53%	13
6	6 1/14/2011	Common Stock (non-TARP)	Transfer			562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078 22%	14
							9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156 16%	14
							12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,156 0%	15

Footnotes appear on following page.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled. 11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

17 OH 310/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$2.90.0 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 15/0212. 12/OH 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$3.90.0 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 16/0212.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/4/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$23.250 per share for total proceeds of \$20,699,999,993, pursuant to an underwriting agreement executed on 9/10/2012.

14/ On 9/14/2012, Treasury completed the sale of 656,925,075 shares of common stock at \$52.50 per share for total proceeds of \$20,099,999,956, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Selle	r		Transaction				Adjusted li	Invest	ment			Repayment ⁵		
Footnote	Date	Name of Institution	City	State	Туре	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description		Amount
										² \$	4,300,000,000	1	2/6/2013	Principal Repayment	\$	100,000,000
									6/28/2012	ς \$	1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$	212,829,610
													3/6/2013	Contingent Interest Proceeds	\$	97,594,053
													4/4/2013	Contingent Interest Proceeds	\$	6,069,968
													5/6/2013	Contingent Interest Proceeds	\$	4,419,259
													6/6/2013	Contingent Interest Proceeds		96,496,772
													7/5/2013	Contingent Interest Proceeds	\$	11,799,670
													8/6/2013	Contingent Interest Proceeds		66,072,965
													9/6/2013	Contingent Interest Proceeds	\$	74,797,684
													10/4/2013	Contingent Interest Proceeds	_	1,114,074
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A				\$ 100,000,000	11/6/2013	Contingent Interest Proceeds		933,181
· ·	0/0/2000	TALL LLO	vviiinington		1 dionasc	Debt Obligation W/ Additional Note	Ψ 20,000,000,000	14// 1				100,000,000	12/5/2013	Contingent Interest Proceeds		1,102,424
									1/15/2013	4 \$	100,000,000		1/7/2014	Contingent Interest Proceeds		1,026,569
													2/6/2014	Contingent Interest Proceeds		1,107,574
													3/6/2014	Contingent Interest Proceeds	_	1,225,983
													4/4/2014	Contingent Interest Proceeds		11,597,602
													5/6/2014	Contingent Interest Proceeds		1,055,556
													6/5/2014	Contingent Interest Proceeds	_	1,343,150
													7/7/2014	Contingent Interest Proceeds	_	27,005,139
													8/6/2014	Contingent Interest Proceeds		14,059,971
													9/5/2014	Contingent Interest Proceeds	_	262,036
													10/6/2014	Contingent Interest Proceeds	\$	17,394,583
													11/6/2014	Contingent Interest Proceeds	\$	21,835,385

Total Investment Amount \$ 100,000,000 Total Repayment Amount ⁵ \$ 771,143,209

^{1/} The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

^{2/} On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

^{3/} On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

^{4/} On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

^{5/} Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details 1					Settlement Det	ails				Fin	al Disposition		
													Life-to-date	
		Purchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face		Principal Received	Disposition
Date	Investment Description	Amount ³	Pricing Mechanism	PMF ³	Settlement Date	2, 3	PMF ³	Proceeds 4	Trade Date	PMF ⁶	Amount 3	Amount 6,8	1, 8	Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	\$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013	\$ 2,022,652	\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367	\$ 1,149,633	\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218		\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270		\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392		\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159		\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972			\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125		\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841		\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386			\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543		\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539		\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846		\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555		\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681		\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867		\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724		\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881		\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168		\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775		\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737		\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893 Total Senior Security Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

^{1/} The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

^{2/} Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

^{3/} If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{4/} In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

^{5/} Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

^{6/} If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor (on or about the 11th business day of each month).

^{7/} Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

^{8/} The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

		T						Prelimi	nary Adjusted			Final Investment							
		Seller							mitment 3	Final Co	mmitment Amount ⁷	Amount ⁹	Capital	Repayment Details	Investment Af	ter Capital Repayment		Distribution or Dispo	sition
Footnote	Date	Name of Institution	City Sta	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington Di		Membership Interest	\$ 1,111,111,111	Par	1/4/2010 4	\$ 156,250,000	1/4/2010	4 \$ 156,250,000	\$ 156,250,000	1/15/2010	\$ 156,250,000	\$ 0	Membership Interest	1/29/2010	Distribution ⁵	\$ 20,091,872
																Debt Obligation w/ Contingent	2/24/2010	Final Distribution ⁵	\$ 48,922
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington Di	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010 4	\$ 200,000,000	1/4/2010	4 \$ 200,000,000	\$ 200,000,000				Proceeds	1/29/2010	Distribution ⁵	
													1/12/2010	\$ 166,000,000	\$ 0	Contingent Proceeds		Final Distribution ⁵	\$ 502,302 \$ 1,223
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington Di	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 856,000,000	\$ 580,960,000	2/18/2010	\$ 2,444,347	\$ 578,515,653	Membership Interest 10			Ų I,LLO
													4/15/2010	\$ 3,533,199		Membership Interest 10			
													9/15/2010	\$ 30,011,187	\$ 544,971,267	Membership Interest 10			
													11/15/2010	\$ 66,463,982	\$ 478,507,285	Membership Interest 10			
													12/14/2010	\$ 15,844,536	\$ 462,662,749	Membership Interest 10			
													1/14/2011	\$ 13,677,726	\$ 448,985,023	Membership Interest 10			
													2/14/2011	\$ 48,523,845	\$ 400,461,178	Membership Interest 10			
													3/14/2011	\$ 68,765,544		Membership Interest 10			
													4/14/2011	\$ 77,704,254	\$ 253,991,380	Membership Interest 10			
													5/20/2011	\$ 28,883,733		Membership Interest 10			
													6/14/2011	\$ 9,129,709		Membership Interest 10			
													7/15/2011	\$ 31,061,747		Membership Interest 10			
													8/12/2011	\$ 10,381,214		Membership Interest 10			
													10/17/2011	\$ 6,230,731		Membership Interest 10			
													12/14/2011	\$ 1,183,959		Membership Interest 10			
													1/17/2012	\$ 1,096,185		Membership Interest 10			
													2/14/2012	\$ 1,601,688		Membership Interest 10			
													3/14/2012	\$ 3,035,546	\$ 161,386,870	Membership Interest 10		5	
																		Distribution ⁵	\$ 56,390,209
													3/29/2012	\$ 161,386,870	\$ 0	Membership Interest 10		Distribution 5	\$ 1,056,751
																		Final Distribution 5	\$ 18,772
																		Adjusted Distribution ^{5, 1} Distribution ^{5, 14}	\$ 69,399 \$ 64,444
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington Di	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	9/26/2011	8 \$ 1,161,920,000	\$ 1,161,920,000	2/18/2010	£ 4 000 740	\$ 1,157,031,282	Debt Obligation w/ Contingent	7/6/2013	Distribution	\$ 64,444
													4/15/2010		\$ 1,137,031,282	Debt Obligation w/ Contingent			
													9/15/2010			Debt Obligation w/ Contingent			
													11/15/2010	\$ 132,928,628	\$ 957,013,546	Debt Obligation w/ Contingent			
													12/14/2010		\$ 925,324,316	Debt Obligation w/ Contingent			
													1/14/2010	\$ 27,355,590	\$ 897,968,726	Debt Obligation w/ Contingent			
													2/14/2011	\$ 92,300,138		Debt Obligation w/ Contingent			
													3/14/2011	\$ 128,027,536		Debt Obligation w/ Contingent			
													4/14/2011	\$ 155,409,286	\$ 522,231,766	Debt Obligation w/ Contingent Proceeds			
													5/20/2011	\$ 75,085,485	\$ 447,146,281	Debt Obligation w/ Contingent Proceeds			
													6/14/2011	\$ 18,259,513	\$ 428,886,768	Debt Obligation w/ Contingent Proceeds			
													7/15/2011	\$ 62,979,809	\$ 365,906,960				
													8/12/2011	\$ 20,762,532	\$ 345,144,428	Debt Obligation w/ Contingent Proceeds			
													10/17/2011	\$ 37,384,574					
													12/14/2011	\$ 7,103,787	\$ 300,656,067	Debt Obligation w/ Contingent Proceeds			

								Prelimi	nary Adjusted			Final Investment							
		Seller						Con	nmitment ³	Final Co	mmitment Amount ⁷	Amount ⁹	Capital	Repayment Details	Investment Af	ter Capital Repayment		Distribution or Disposi	äon
Footnote	Date	Name of Institution	City Sta	Transaction te Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
													1/17/2012	\$ 6,577,144	\$ 294,078,924	Debt Obligation w/ Contingent Proceeds			
													2/14/2012	\$ 9,610,173		Debt Obligation w/ Contingent			
																	3/29/2012	Distribution ⁵	\$ 3,434,460
																	8/9/2012	Distribution ⁵	\$ 40,556
													3/14/2012	\$ 284,468,750	\$ 0	Contingent Proceeds	9/28/2012	Final Distribution 5	\$ 469
																	6/4/2013	Adjusted Distribution 5, 13	\$ 1,735
																	7/8/2013	Distribution ^{5, 14}	\$ 1,611
1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington D	E Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313	Membership Interest 10			
													9/17/2012	\$ 152,499,238	\$ 934,488,075	Membership Interest 10			
													1/15/2013	\$ 254,581,112	\$ 679,906,963	Membership Interest 10			
													2/13/2013	\$ 436,447,818	\$ 243,459,145	Membership Interest 10			
													3/13/2013	\$ 243,459,145	\$ 0	Membership Interest 10	3/13/2013	Distribution ⁵	\$ 479,509,240
																	7/11/2013	Distribution ^{5, 11}	\$ 2,802,754
2	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington D	E Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	\$ 2,173,974,000				
													9/17/2012	\$ 305,000,000	\$ 1,868,974,000				
													12/6/2012	\$ 800,000,000	\$ 1,068,974,000				
													12/21/2012	\$ 630,000,000	\$ 438,974,000	Debt Obligation w/ Contingent Proceeds			
													1/15/2013	\$ 97,494,310	\$ 341,479,690	Debt Obligation w/ Contingent Proceeds			
													1/24/2013	\$ 341,479,690	\$ -	Contingent Proceeds	4/17/2013	Distribution ^{5, 11}	\$ 16,195,771
																	7/11/2013	Distribution ^{5, 11}	\$ 69,932
1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington D	E Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010	\$ 44,043	\$ 1,064,097,694	Membership Interest 10			
													2/14/2011	\$ 712,284	\$ 1,063,385,410	Membership Interest 10			
													3/14/2011	\$ 6,716,327	\$ 1,056,669,083	Membership Interest 10			
													4/14/2011	\$ 7,118,388	\$ 1,049,550,694	Membership Interest 10			
													5/14/2012	\$ 39,999,800	\$ 1,009,550,894	Membership Interest 10			
													6/14/2012	\$ 287,098,565	\$ 722,452,330	Membership Interest 10			
													7/16/2012	\$ 68,749,656	\$ 653,702,674	Membership Interest 10			
													8/14/2012	\$ 361,248,194	\$ 292,454,480	Membership Interest 10			
																	8/30/2012	Distribution 5, 11	\$ 75,278,664
																	9/12/2012	Distribution 5, 11	\$ 79,071,633
													8/30/2012	\$ 292,454,480	s -	Membership Interest 10		Distribution 5, 11	\$ 106,300,357
														202,101,100	•	Membership Interest		Distribution ^{5, 11}	\$ 25,909,972
																	12/21/2012	Distribution ^{5, 11}	\$ 678,683
																	8/13/2013	Distribution Refund	\$ (18,405)
2	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington D	E Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	\$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011	\$ 30,244,575	\$ 2,097,755,425				
													6/14/2011	\$ 88,087	\$ 2,097,667,339	Debt Obligation w/ Contingent Proceeds			
													5/3/2012	\$ 80,000,000	\$ 2,017,667,339	Debt Obligation w/ Contingent Proceeds			
													5/14/2012	\$ 30,000,000	\$ 1,987,667,339				
													5/23/2012	\$ 500,000,000	\$ 1,487,667,339	Debt Obligation w/ Contingent Proceeds			
													6/14/2012	\$ 44,200,000	\$ 1,443,467,339	Debt Obligation w/ Contingent Proceeds			
													6/25/2012	\$ 120,000,000	\$ 1,323,467,339	Debt Obligation w/ Contingent Proceeds			
													7/16/2012	\$ 17,500,000	\$ 1,305,967,339	Debt Obligation w/ Contingent Proceeds			
													7/27/2012	\$ 450,000,000	\$ 855,967,339				
													8/14/2012	\$ 272,500,000	\$ 583,467,339	Debt Obligation w/ Contingent Proceeds			
																	10/3/2012	Distribution ^{5, 11}	\$ 12,012,957

1 10000 20000 10000 1 10000 1 10000 1 1									Prelimi	nary Adjusted			Final Investment					1		
Table Part			Seller						Con	mitment 3	Final Comr	mitment Amount ⁷	Amount ⁹	Capital	Repayment Details	Investment Af	ter Capital Repayment		Distribution or Dispo	sition
1 03200 Shouthfile Hardy St. Anne Metadylesus 5 1/1/1/1/1 No. 32001 5 194/2/20 1000 5 194/2/20	Footnote	Date	Name of Institution	City State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
No.														8/22/2012	\$ 583,467,339	\$ -	Contingent Proceeds	12/21/2012	Distribution ^{5, 11}	\$ 16,967
1 100000 0 200000000000000000000																		8/13/2013	Distribution Refund	\$ (460)
1997 1997	1	10/2/2009	Blackrock PPIF, L.P. W	/ilmington DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076	\$ 437,915,724	Membership Interest 10			
10020 Mark NT 1														9/17/2012	\$ 8,833,632	\$ 429,082,092	Membership Interest 10			
7 1350 ANALYS P. Name													-	10/15/2012	\$ 10,055,653	\$ 419,026,439	Membership Interest 10			
2 100000 Several PP LP Several Company (2) Parker (141) Pr 1000000 Several PP LP Several Company (3) Pr 1000000 Several Company (3) Pr 100000 Several Company (3) Pr 1000000 Several Company (3) Pr 1000000 Se																		11/5/2012	Distribution 5, 11	\$ 297,511,708
2 NORTH NUMBER OF DAMES OF COMPANIES OF COMP														11/5/2012	\$ 419,026,439	\$ -	Membership Interest			\$ 57,378,964
100000 1000000 1000000 100000 100000 100000 100000 100000 100000 1000000 100000 100000 100000 100000 100000 100000 1000000 100000 100000 100000 100000 100000 100000 1000000 100000 1000000 1000000 1000000 1000000 1000000 1000000 1000000 1000000 1000000 1000000 100000000																	Dobt Obligation w/ Contingent	12/6/2013	Distribution ^{5, 11}	\$ 1,609,739
Notice N	2	10/2/2009	Blackrock PPIF, L.P. W	/ilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	\$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7/31/2012	\$ 175,000,000	\$ 878,000,000	Proceeds			
1 10000000 1000000000000000000000													-	8/14/2012	\$ 5,539,055	\$ 872,460,945	Proceeds			
Section Sect													-	8/31/2012	\$ 16,000,000	\$ 856,460,945	Proceeds			
March Marc													-	9/17/2012	\$ 1,667,352	\$ 854,793,592	Proceeds			
1 1000000 MARCHARLE Margine													-	9/28/2012	\$ 35,000,000	\$ 819,793,592	Proceeds			
1 10 10 10 10 10 10 10													-	10/15/2012	\$ 25,334,218	\$ 794,459,374	Proceeds			
1 100000 ACCCCPP Non-Pull P 1000000 ACCCCPP NON-PULL P 100000 ACCCCPP NON-PULL P 100000 ACCCCPP														40/40/2040	5 704 450 074		Continuous Process de	11/5/2012	Distribution 5, 11	\$ 8,289,431
1 100/2000 AC COCC PPF Name Fruit LP. 100/2000 C. 2 2 2 2 2 2 2 2 2														10/18/2012	\$ 794,459,374	•	Contingent Proceeds			\$ 1,433,088
Part	4	40/00/0000	AC CECC PRICHARDE Final LP	(ibritantes DE	Durches	Manufaculia Internat	* 44444444	Des	2/22/22/4	£ 4 074 007 F00	7/40/2040	6 4 040 075 000	6 4447 200 470					12/6/2013	Distribution 5, 11	\$ 141,894
Second S	'	10/30/2009	AG GECC PPIF Master Fund, L.P. W	/ilmington DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170							+
Principle Prin													-							+
## ACCOUNT OF Marker Panel LP Marker Panel Pane													-							+
## 10000000 AC GEC PPF Nation Fuel, L.P. **Observation Fuel, L.P.** **Observation Fu													-							+
10000000 AC DECC PPF Mater Fund LP. Watergood Del Cologiste w Conlegges Process S 20000000 S 2,465,50000 S 2,246,500000 S 2,465,50000 S 2,246,500000 S 2,246,50000 S 2,246,500000 S 2,													-							_
11/50072 \$ 45/74.005 \$ 302/7407 Montoning intensed 10													-							_
1214-0007 \$ 2,486,500 \$ 332,001-401 \$ 3,001-401													-							_
100000000 AD GECC PPF Master Fund, L.P. Wintergrap Det Chilippton w Contingent Proceeds \$ 2,222,222,222 Par 2,222,222,222 Par 2,222,222,222 Par 2,222,222,222 Par 2,222,222,222 Par 2,224,789,340 \$ 3,30,070,429 \$ 3,30,070,429 \$ 3,30,070,429 \$ 3,30,070,429 \$ 3,000,000 \$ 6,862,45 \$ 4,440,000 \$ 4													-							
2 10002009 AG GECC PP# Maser Fund, LP. Winnington DE Purchase Delt CMigrion w Contegent Proceeds \$ 2,222,222,227 Pw \$ 322010 6 \$ 2,544,875,000 71102/10 \$ 2,446,550,000 \$ 2,205,000,000 \$ 1,711,7150,000 \$ 1,000,000 \$ 1,													-							
22 10300000 AS GECC PPF Mester Fund L.P. Witnington DE Purchase Det Obligation w Contingent Proceeds \$ 2,222,222 22 Par 322,000 0 \$ 2,542,675,000 7760200 \$ \$ 2,486,550,000 \$ \$ 2,234,786,340 700000 \$ 1,711,673,340 7000000 \$ 1,711,673,340 7000000 \$ 1,711,673,340 70000000 \$ 1,711,673,340 70000000 \$ 1,711,673,340 700000000 \$ 1,711,673,340 70000000 \$ 1,711,673,340 70000000 \$ 1,711,673,340 70000000 \$ 1,711,673,340 70000000 \$ 1,711,673,340 70000000 \$ 1,711,673,340 70000000 \$ 1,711,673,340 70000000 \$ 1,711,673,340 70000000 \$ 1,711,673,340 70000000 \$ 1,711,673,340 70000000 \$ 1,711,673,340 70000000 \$ 1,711,673,340 70000000 \$ 1,711,673,340 70000000 \$ 1,711,673,340 70000000 \$ 1,711,673,340 70000000 \$ 1,711,673,340 70000000 \$ 1,711,673,340 70000000 \$ 1,711,673,340 700000000000000000000000000000000000													-							-
221/2013 S 6.682.425 S - Membership Interest 10 221/2013 S 6.682.425 S - Membership Interest 10 31/42/2013 Destruction 5.11 S 20,999.806													-	2/14/2013	\$ 295,328,636	\$ 0,002,425	Membership Interest	0/04/0040	Distribution 5, 11	6 404 404 050
2 10002009 AG GECC PPF Master Fund L.P. Wilmington DE Purchase Debt Chilgration W Contingent Proceeds \$ 2,222,222,222 Par 322/2010 6 \$ 2,244,2675,000 7/16/2010 \$ 2,486,550,000 \$ 2,244,788,340 Debt Chilgration W Contingent Proceeds 10002009 AG GECC PPF Master Fund L.P. Wilmington 2 10002009 AG GECC PPF Master Fund L.P. Wilmington 2 10002009 AG GECC PPF Master Fund L.P. Wilmington 3 14,2013 S 6,882,425 S																				
2 10/30/2009 AG GECC PPIF Master Fund, L.P. Winnington Del Purchase Del Obligation w Contingent Proceeds S 222222222 Par 322/201 6 \$ 2.542,675,000 7/16/2010 S 2,486,550,000 7/16/2010 S 2,486,550,000 5 \$ 1,471,473,400 Destroyed on W Contingent Proceeds S 2,742,012 5 158,000,000 5 1,871,473,400 Destroyed on W Contingent Proceeds S 2,742,012 5 158,000,000 5 1,871,473,400 Destroyed on W Contingent Proceeds S 2,742,012 5 158,000,000 5 1,871,473,400 Destroyed on W Contingent Proceeds S 2,742,012 5 158,000,000 5 1,871,473,400 Destroyed on W Contingent Proceeds S 2,742,012 5 158,000,000 5 1,871,473,400 Destroyed on W Contingent Proceeds S 2,742,012 5 158,000,000 5 1,871,473,400 Destroyed on W Contingent Proceeds S 2,742,012 5 158,000,000 5 1,871,473,400 Destroyed on W Contingent Proceeds S 2,742,012 5 158,000,000 5 1,871,473,400 Destroyed on W Contingent Proceeds S 2,742,012 5 158,000,000 5 1,871,473,400 Destroyed on W Contingent Proceeds S 2,742,012 5 158,000,000 5 1,871,473,400 Destroyed on W Contingent Proceeds S 2,742,012 5 158,000,000 5 1,871,473,400 Destroyed on W Contingent Proceeds S 2,742,012 5 158,000,000 5 1,871,473,400 Destroyed on W Contingent Proceeds S 2,742,012 5 158,000,000 5 1,871,473,400 Destroyed on W Contingent Proceeds S 2,742,012 5 158,000,000 5 1,871,473,400 Destroyed on W Contingent Proceeds S 2,742,012 5 158,000,000 5 1,871,473,400 Destroyed on W Contingent Proceeds S 2,742,012 5 158,000,000 5 1,871,473,400 Destroyed on W Contingent Proceeds S 2,742,012 5 158,000,000 5 1,871,473,400 Destroyed on W Contingent Proceeds S 2,742,012 5 158,000,000 5 1,871,473,400 Destroyed on W Contingent Proceeds S 2,742,012 5 158,000,000 5 1,871,473,400 Destroyed on W Contingent Proceeds S 2,742,012 5 158,000,000 5 1,871,473,400 Destroyed on W Contingent Proceeds S 2,742,012 5 158,000,000 5 1,871,473,400 Destroyed on W Contingent Proceeds S 2,742,012 5 158,000,000 5 1,871,473,400 Destroyed on W Contingent Proceeds S 2,742,012 5 158,000,000																				
4252013 Destruction 5-11 \$ 42099.44 2 10502009 AG GECC PPIF Master Fund, L.P. Wilmington DE Purchase Debt Obligation w Confingent Proceeds \$ 2,222,222,222 Par 3/22/2010 6 \$ 2,542,675,000 7/16/2010 \$ 2,486,550,000 \$ 1,711,673,400 Proceeds 9 1/4/2012 \$ 198,000,000 \$ 1,711,673,400 Proceeds 9 1/4/2012 \$ 198,000,000 \$ 1,711,673,400 Proceeds 1 1/16/2012 \$ 37,500,000 \$ 1,871,773,340 Proceeds 1 1/16/2012 \$ 198,000,000 \$ 1,871,773,340 Proceeds 1 1/16/2012 \$ 274,590,242 \$ 531,433,016 Proceeds 1 1/11/5/2012 \$ 274,590,242 \$ 531,433,016 Proceeds 1 1/11/5/2012 \$ 147,534,296 \$ 383,483,016 Proceeds 1 1/11/5/2012 \$ 147,534,296 \$ 383,488,712 Proceeds 1 1/11/5/2012 \$ 147,534,296 \$ 383,483,016 Proceeds														2/21/2013	\$ 6,862,425	\$ -	Membership Interest 10			
2 10/30/2009 AG GECC PPIF Master Fund, L.P. Withington DE Purchase Debt Obligation w Contingent Proceeds \$ 2,222,222,222 Par 3/22/2010 6 \$ 2,542,675,000 7/16/2010 \$ 2,486,550,000 \$ 1,241,273,340 Debt Obligation w Contingent Proceeds 5/14/2012 \$ 198,095,000 \$ 1,211,473,340 Debt Obligation w Contingent Proceeds 8 1/4/2012 \$ 198,095,000 \$ 1,211,473,340 Debt Obligation w Contingent Proceeds 8 1/4/2012 \$ 136,000,000 \$ 1,711,473,340 Debt Obligation w Contingent Proceeds 9 1/12/12 \$ 2,240,000,000 \$ 1,211,473,340 Debt Obligation w Contingent Proceeds 1 1/15/2012 \$ 3,75,000,000 \$ 1,211,473,340 Debt Obligation w Contingent Proceeds 1 1/15/2012 \$ 2,74,590,324 \$ 531,433,016 Debt Obligation w Contingent Proceeds 1 1/15/2012 \$ 2,74,590,324 \$ 531,433,016 Proceeds 1 1/15/2012 \$ 147,534,295 \$ 333,888,70 Proceeds																				
2 10/30/2009 AG GECC PPIF Master Fund, L.P. Wilmington Det Obligation w Contingent Proceeds \$ 2,222,222,222 Par 3/22/2012 \$ 174,200,000 \$ 2,266,596,340 Proceeds Proceedings Proceeds Proceedings Proceeds Proceedings Proceeds Proceedings Pr																				
2 10/30/2009 AG GECC PPIF Master Fund, L.P. Wilmington DE Purchase S 2,222,222,222 Par 3/20/2016 S 2,486,550,000 7/16/2010 S 2,486,550,000 7/16/2010 S 2,486,550,000 S 2,244,798,340 2/14/2012 S 198,925,000 Debt. Obligation w/ Contingent Proceeds																				
Debt Obligation w Contingent	2	10/30/2009	AG GECC PPIF Master Fund, L.P. W	/ilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	\$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000	\$ 2,060,508,340	Debt Obligation w/ Contingent	0,00,2014	i indi Diotributori	1,740,000
S/14/2012 S 150,000,000 S 1,711,673,340 Proceeds S 1,674,173,340 Proceeds S 1,674,173,340 Proceeds S 1,674,173,340 Proceeds S 1,674,173,340 Proceeds S S 1,475,173,174 Proceeds S S 1,475,174,174 S 1,475,14,295 S 3,433,10 S Proceeds S S 1,475,174,174 S 1,475,14,295 S 3,433,10 S Proceeds S S 1,475,174 S S S 1,475,174 S S S S S S S S S													-				Debt Obligation w/ Contingent			
Tri6/2012 S 37,500,000 S 1,674,173,340 Proceeds Proc																	Debt Obligation w/ Contingent			
8/14/2012 \$ 136,800,000 \$ 1,537,373,340 Peets Obligation w/ Contingent 9/17/2012 \$ 250,000,000 \$ 1,287,373,340 Proceeds 10/15/2012 \$ 481,350,000 \$ 1,287,373,340 Proceeds 11/15/2012 \$ 481,350,000 \$ 806,023,340 Proceeds 11/15/2012 \$ 274,590,324 \$ 531,433,016 Proceeds 11/15/2012 \$ 274,590,324 \$ 531,433,016 Proceeds 11/15/2012 \$ 147,534,295 \$ 383,898,721 Proceeds 12/14/2012 \$ 147,534,295 \$ 383,898,721 Proceeds																	Debt Obligation w/ Contingent			
Belt Obligation w/ Contingent													-				Debt Obligation w/ Contingent			
10/15/2012 \$ 481,350,000 \$ 806,023,340 Debt Obligation w/ Contingent																	Debt Obligation w/ Contingent			
Debt Obligation w/ Contingent																	Debt Obligation w/ Contingent			
12/14/2012 \$ 147,534,295 \$ 383,898,721 Proceeds Debt Obligation w/ Contingent Proceeds Proce																	Debt Obligation w/ Contingent Proceeds			
Debt Obligation w/ Contineent																	Debt Obligation w/ Contingent Proceeds			
TOLEVIO Y TOLEVIOTE Y EVILOTED I TOURS																\$ 201,075,230	Debt Obligation w/ Contingent Proceeds			

							Prelimi	Preliminary Adjusted		т т		ı						
		Seller					Com	mitment 3	Final Comr	nitment Amount ⁷	Final Investment Amount ⁹	Capital	Repayment Details	Investment After Capital Repayment			Distribution or Dispo	sition
Footnote	Date	Name of Institution	City State Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
																4/19/2013	Distribution ^{5, 11}	\$ 17,118,005
												2/14/2013	\$ 201,075,230	s	- Contingent Proceeds	4/25/2013	Distribution 5, 11	\$ 1,052,497
															g	5/29/2013	Distribution 5, 11	\$ 1,230,643
																9/30/2014	Final Distribution 5, 11	\$ 41,556
1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011	\$ 1,202,957		Membership Interest 10			
												4/14/2011	\$ 3,521,835		Membership Interest 10			
												8/14/2012			Membership Interest 10			
												9/17/2012	\$ 72,640,245		Membership Interest 10			
												9/28/2012	\$ 180,999,095 \$ 134,999,325		Membership Interest 10 Membership Interest 10			
												10/15/2012	\$ 134,999,325	\$ 122,255,550	Membership Interest	10/19/2012	Distribution ^{5, 11}	\$ 147,464,888
												10/19/2012			10		Distribution 5, 11	\$ 148,749,256
												10/19/2012	\$ 122,255,550	\$	Membership Interest 10		Distribution 5, 11	\$ 549,997
																	Final Distribution 5, 11	\$ 75,372
2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000	5/13/2011	\$ 13,531,530	\$ 1,227,468,470		t		
												7/31/2012	\$ 618,750,000	\$ 608,718,470	Debt Obligation w/ Contingen Proceeds	t		
												8/9/2012	\$ 151,006,173	\$ 457,712,297	Debt Obligation w/ Contingen Proceeds Debt Obligation w/ Contingen	t .		
												8/14/2012	\$ 11,008,652	\$ 446,703,645	5 Proceeds Debt Obligation w/ Contingen			
												8/23/2012	\$ 160,493,230		Proceeds Debt Obligation w/ Contingen	t		
												8/29/2012	\$ 103,706,836		Proceeds Debt Obligation w/ Contingen	t		
												9/17/2012	\$ 20,637,410	\$ 161,866,170	Proceeds		5 11	
																	Distribution ^{5, 11}	\$ 6,789,287 \$ 3,718,769
												9/21/2012	\$ 161,866,170	\$	- Contingent Proceeds		Distribution 5, 11	\$ 3,718,768
																	Final Distribution 5, 11	\$ 1,884
1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000	9/17/2012	\$ 74,499,628	\$ 400,050,373	3 Membership Interest 10			
												11/15/2012	\$ 59,787,459	\$ 340,262,914	Membership Interest 10			
												12/14/2012	\$ 40,459,092	\$ 299,803,82	Membership Interest 10			
												1/15/2013	\$ 10,409,317	\$ 289,394,504	Membership Interest 10			
												1/30/2013	\$ 219,998,900		Membership Interest 10			
												2/25/2013	\$ 39,026,406	\$ 30,369,198	Membership Interest 10			
																	Distribution ^{5, 11}	\$ 164,629,827
																	Distribution ^{5, 11}	\$ 71,462,104
												3/25/2013	\$ 30,369,198	\$	Membership Interest 10		Distribution 5, 11	\$ 38,536,072 \$ 29,999,850
																9/5/2013	Distribution 5, 11	\$ 29,999,850
																	Distribution 5, 11	\$ 5,707,723
2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	9/17/2012	\$ 149,000,000	\$ 800,000,000	Debt Obligation w/ Contingen Proceeds	t		
												11/15/2012			Debt Obligation w/ Contingent Proceeds	t	-	
												11/20/2012	\$ 195,000,000		Debt Obligation w/ Contingent Proceeds	t		
												12/14/2012	\$ 47,755,767	\$ 437,668,717	Debt Obligation w/ Contingen Proceeds	t		
												1/15/2013	\$ 62,456,214	\$ 375,212,500	Debt Obligation w/ Contingen Proceeds	·		
																	Distribution 5, 11	\$ 7,143,340
												1/24/2012	e 275 340 F00		Continuent Brown to		Distribution ^{5, 11}	\$ 963,411
												1/24/2013	\$ 375,212,503	\$	Contingent Proceeds	7/11/2013	Distribution 5, 11	\$ 750,004

							I	Proli	minary Adjusted	ı		Final Investment						
		Seller							ommitment 3	Final Con	mitment Amount 7	Amount 9	Capital I	Repayment Details	Investment Af	ter Capital Repayment	Distribution or Di	sposition
Footnote	Date Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date Description	Proceeds
																	9/5/2013 Distribution ^{5, 11}	\$ 100,0
																	12/27/2013 Distribution ^{5, 11}	\$ 142,1
1	12/18/2009 Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830	Membership Interest 10		
													3/14/2012	\$ 39,387,753	\$ 477,017,077	Membership Interest 10		
													9/17/2012	\$ 22,111,961	\$ 454,905,116	Membership Interest 10		
													10/15/2012	\$ 32,496,972	\$ 422,408,144	Membership Interest 10		
													11/15/2012	\$ 111,539,536		Membership Interest 10		
													12/14/2012	\$ 55,540,026	\$ 255,328,581	Membership Interest 10		
													1/15/2013	\$ 14,849,910	\$ 240,478,671	Membership Interest 10		
													4/12/2013	\$ 18,268,328	\$ 222,210,343	Membership Interest 10		
													5/14/2013	\$ 70,605,973	\$ 151,604,370	Membership Interest 10		
													5/28/2013	\$ 119,769,362	\$ 31,835,008	Membership Interest 10		
																	6/3/2013 Distribution ^{5, 11}	\$ 46,575,75
																	6/14/2013 Distribution ^{5, 11}	\$ 54,999,72
													6/3/2013	\$ 31,835,008	s -	Membership Interest 10	6/24/2013 Distribution ^{5, 11}	\$ 27,999,86
														. ,,,,,,,,	*	monboronip intorcor	6/26/2013 Distribution ^{5, 11}	\$ 11,749,9
												1					7/9/2013 Distribution 5, 11	\$ 40,974,79
																	12/12/2013 Final Distribution ^{5,}	11 \$ 539,00

	Seller									minary Adjusted ommitment 3	Final Com	mitment Amount ⁷	Final Investment Amount ⁹	Capital	Repayment Details	Investment After Capital Repayment		Distribution or Disposi		ition
Footnot	te	Date	Name of Institution	City State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
2	12	2/18/2009	Oaktree PPIP Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000				
														3/14/2012	\$ 78,775,901	\$ 953,224,099	Debt Obligation w/ Contingent Proceeds			
														9/17/2012	\$ 44,224,144	\$ 908,999,956	Debt Obligation w/ Contingent Proceeds			
														10/15/2012	\$ 64,994,269	\$ 844,005,687	Debt Obligation w/ Contingent Proceeds			
														11/15/2012	\$ 223.080.187	\$ 620.925.500	Debt Obligation w/ Contingent Proceeds			
														12/14/2012	\$ 111.080.608	\$ 509.844.892	Debt Obligation w/ Contingent Proceeds			
														1/15/2013	\$ 89,099,906		Debt Obligation w/ Contingent			
														4/12/2013	\$ 109.610.516		Debt Obligation w/ Contingent			
														4712/2010	100,010,010	011,101,100	11000000	5/28/2013	Distribution ^{5, 11}	\$ 444.3
													1						Distribution 5, 11	\$ 1,960,2
																			Distribution 5, 11	\$ 1,375,0
													5/14/2013	\$ 311,134,469	\$ -	Contingent Proceeds		Distribution 5, 11	\$ 700.0	
																			Distribution 5, 11	\$ 293,7
																			Distribution 5, 11 Final Distribution ^{5, 11}	\$ 1,024,3 \$ 13,4

INITIAL COMMITMENT AMOUNT FINAL COMMITMENT AMOUNT \$ 21,856,403,574 TOTAL DISTRIBUTIONS 5 \$ 30,000,000,000 \$ 2,645,106,311

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations. 2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to show Treasury's maximum obligations to a fund.

4 (no. 1/4/2010, Treasury and treatment in consideration and a considered profit and are paid pro rata (subject to prior distributions to Treasury), to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.

6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been realiscated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equity capital obligation were realiscated per fund, after adjustment for the \$17.6 million and \$26.9 million equity capital realiscations from private investors in the TCW fund will remain a part of Treasury's total maximum s-PPIP investment amount.

The \$35.6 million of final investment in the TCW fund will remain a part of Treasury's total maximum s-PPIP investment amount.

The Amount adjusted to show Treasury's final capital committener (membership interests) final feet maximum and the maximum

8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.

9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

11/Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

12/On 08/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.

13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.