Investment Status Definition Key
Full Investment outstanding: Treasury's full investment is still outstanding
Redemend - institution has repair threasury's investment
Sold - by auction, an offering, or through a restructuring
Stated bankrupsvirecelvership. Treasury has no outstanding investment
Currently not collectible: - investment is currently not collectible; theelibre there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
Unpart - part of the investment is no longer held by Treasury. but some remains
In part - part of the investment is no longer held by Treasury, but some remains
Warrants outstanding - Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants
Warrants not outstanding - Treasury's warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock.

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending November 22, 2016

CAPITAL PURCHASE PROGRAM

							Capit	al Repayment / Disp	osition / Auction3	•	Warrant Proce
Footnote	Institution Name	City	State Date Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status* Amount	(Fee)*	Shares	Ava. Price (Realized Loss) / (W	/rite-off) Gain ⁵ Wt Amount \
11	1ST CONSTITUTION BANCORP 1ST CONSTITUTION BANCORP	CRANBURY CRANBURY	NJ 12/23/2008 Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00	\$13,433,242.67	Redeemed, in full; warrants not outstanding \$12,000,000,000		12 000	\$1,000,00	
	1ST CONSTITUTION BANCORP	CRANBURY	NJ 10/27/2010 NJ 11/22/2011				\$12,000,000.00		12,000	\$1,000.00	\$326.576.00
	1ST ENTERPRISE BANK	LOS ANGELES	CA 2/13/2009 Preferred Stock w/ Warrants	\$4,400,000.00	\$0.00	\$11,748,156,44	Redeemed, in full; warrants not outstanding				\$520,510.00
	1ST ENTERPRISE BANK	LOS ANGELES	CA 12/11/2009	\$6,000,000,00	•						
	1ST ENTERPRISE BANK	LOS ANGELES	CA 9/1/2011				\$10,400,000.00		10,400	\$1,000.00	\$220,000.00
102	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC 11/14/2008 Preferred Stock w/ Warrants	\$16,369,000.00	\$0.00	\$9,229,948.97	Sold, in full; warrants not outstanding				
	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC 12/31/2013				\$8,000,000.00		16,369	\$488.73 (\$8,3	369,000.00)
11	1ST SOURCE CORPORATION	SOUTH BEND SOUTH BEND	IN 1/23/2009 Preferred Stock w/ Warrants	\$111,000,000.00	\$0.00	\$125,480,000.00	Redeemed, in full; warrants not outstanding \$111,000,000,00		111.000	\$1,000.00	
	1ST SOURCE CORPORATION 1ST SOURCE CORPORATION	SOUTH BEND SOUTH BEND	IN 12/29/2010 IN 3/9/2011				\$111,000,000.00		111,000	\$1,000.00	\$3,750,000.00
0.11.14	1ST UNITED BANCORP, INC.	BOCA RATON	FL 3/13/2009 Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,970,002,67	Redeemed, in full; warrants not outstanding				\$3,750,000.00
0,11,14	1ST UNITED BANCORP, INC.	BOCA RATON	FL 11/18/2009	\$10,000,000.00	30.00	\$10,070,502.07	\$10,000,000,00		10.000	\$1,000.00	\$500,000.00
	ARAT FINANCIAL CORPORATION	GASTONIA	NC 1/23/2009 Preferred Stock w/ Warrants	\$3,500,000,00	\$0.00	\$1 274 909 59	Sold, in full; warrants outstanding		10,000	\$1,000.00	\$500,000.00
	ABAT FINANCIAL CORPORATION	GASTONIA	NC 11/19/2013	\$5,000,000	40.00	\$ 1(E. 1)000100	\$815 100 00		2 964	\$275.00 (\$2.1	148.900.00)
	AB&T FINANCIAL CORPORATION	GASTONIA	NC 1/6/2014					(\$50,000.00)			
	AB&T FINANCIAL CORPORATION	GASTONIA	NC 2/10/2014				\$150,621.36		536	\$281.01 (\$3	385,378.64)
	AB&T FINANCIAL CORPORATION	GASTONIA	NC 3/19/2014					(\$1,506.21)			
8,14,44	ADBANC, INC.	OGALLALA	NE 1/30/2009 Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00	\$15,071,769.00	Redeemed, in full; warrants not outstanding				
	ADBANC, INC.	OGALLALA OCALA	NE 7/21/2011				\$12,720,000.00		12,720	\$1,000.00	\$636,000.00
8,14	ALARION FINANCIAL SERVICES, INC. ALARION FINANCIAL SERVICES, INC.	OCALA OCALA	FL 1/23/2009 Preferred Stock w/ Exercised Warrants FL 7/19/2013	\$6,514,000.00	\$0.00	\$7,674,004.73	Sold, in full; warrants not outstanding \$877.729.70			****	\$15,270,30)
	ALARION FINANCIAL SERVICES, INC. ALARION FINANCIAL SERVICES, INC.	OCALA OCALA	FL 7/19/2013 FL 7/22/2013				\$877,729.70 \$5,524,880.90		5.621		\$15,270.30) \$96,119.10) \$337,363.35
	ALARION FINANCIAL SERVICES, INC. ALARION FINANCIAL SERVICES, INC.	OCALA	FL 9/12/2013				\$5,524,660.90	(\$64,026.11)	5,021	\$962.90 (3	96,119.10) \$337,363.35
104	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 2/6/2009 Preferred Stock w/ Warrants	\$4.781.000.00	\$0.00	\$7 501 881 70	Sold, in full; warrants not outstanding	(904,020.11)			
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 11/28/2012	54.757.000.00	30.00	97,007,001,70	\$208,870.74		234	\$892.61 (5	\$25,129.26)
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 11/29/2012				\$4,058,697.67		4,547		488,302.33)
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 1/11/2013					(\$42,675.67)			
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 3/26/2013					(\$7,324.33)			
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK 4/1/2014								\$2,370,908.26
	ALLIANCE BANCSHARES, INC.	DALTON	GA 6/26/2009 Preferred Stock w/ Exercised Warrants	\$2,986,000.00	\$0.00	\$3,581,397.27	Sold, in full; warrants not outstanding				
	ALLIANCE BANCSHARES, INC.	DALTON DALTON	GA 3/27/2013							****	\$94,153.69 129,562.54) \$44,746.31
	ALLIANCE BANCSHARES, INC.	DALTON	GA 3/28/2013				\$2,856,437.46	(\$25 000 cc)	2,986	\$956.61 (\$1	129,562.54) \$44,746.31
**	ALLIANCE BANCSHARES, INC.	DALTON	GA 4/9/2013	\$26.918.000.00	\$0.00	200 DEC DCC CC	Dedecated in fall consists and authorities	(\$25,000.00)			-
11	ALLIANCE FINANCIAL CORPORATION	SYRACUSE SYRACUSE	NY 12/19/2008 Preferred Stock w/ Warrants	\$26,918,000.00	\$0.00	\$28,356,360.00	Redeemed, in full: warrants not outstanding \$26,918,000.00		26,918	\$1,000,00	
	ALLIANCE FINANCIAL CORPORATION ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY 5/13/2009 NY 6/17/2009				\$26,918,000.00		∠6,918	\$1,000.00	\$900,000.00
14.15	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN 6/26/2009 Subordinated Debentures w/ Exercised Warrants	\$12,000,000,00	\$0.00	\$9,806 136 60	Sold, in full; warrants not outstanding				
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN 2/6/2013	¥12,000,000.00	¥0.00	\$2,500,150.00	\$3,375,945.00		4,500,000	\$0.75 (\$1,1	124,055.00)
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN 2/7/2013				\$5,626,575,00		7,500,000		873,425,00) \$504,900,00
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN 3/26/2013					(\$90,025.20)			
8	ALLIED FIRST BANCORP, INC.	OSWEGO	IL 4/24/2009 Preferred Stock w/ Exercised Warrants	\$3,652,000.00	\$3,652,000.00	\$409,753.00	Full investment outstanding; warrants outstanding				
8,14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO 3/27/2009 Preferred Stock w/ Exercised Warrants	\$70,000,000.00	\$0.00	\$73,129,160.69	Sold, in full; warrants not outstanding				
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO 9/18/2012				\$280,115.76		344		\$63,884.24)
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO 9/19/2012				\$6.559.920.24		8,056		496,079.76)
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO 9/20/2012 CO 11/16/2012				\$50,160,264.00	(\$570.003.00)	61,600	\$814.29 (\$11,4	439,736.00) \$3,291,750.00
8,14,45	ALPINE BANKS OF COLORADO AMB FINANCIAL CORPORATION	GLENWOOD SPRINGS MUNSTER	IN 1/30/2009 Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00	64 207 570 45	Redeemed, in full; warrants not outstanding	(\$570,003.00)			
0,14,45	AMB FINANCIAL CORPORATION AMB FINANCIAL CORPORATION	MUNSTER	IN 9/22/2011	\$3,674,000.00	\$0.00	\$4,307,576.45	Redeemed, in full; warrants not outstanding \$3.674,000.00		3 674	\$1,000.00	\$184,000.00
8 14 44	AMERIBANK HOLDING COMPANY INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK 3/6/2009 Preferred Stock w/ Exercised Warrants	\$2 492 000 00	\$0.00	\$2,060,021,33	Redeemed, in full: warrants not outstanding		0,014	\$1,000.00	\$104,000.00
2,14,44	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK 9/15/2011	VA. TVA. W. V. V.		WE, 300.0E 1.00	\$2.492.000.00		2,492	\$1,000.00	\$125,000.00
11	AMERICAN EXPRESS COMPANY	NEW YORK	NY 1/9/2009 Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00	\$3.803.257.308.33	Redeemed, in full; warrants not outstanding				
	AMERICAN EXPRESS COMPANY	NEW YORK	NY 6/17/2009				\$3,388,890,000.00		3,388,890	\$1,000.00	
	AMERICAN EXPRESS COMPANY	NEW YORK	NY 7/29/2009								\$340,000,000.00
8.11.14	AMERICAN PREMIER BANCORP	ARCADIA	CA 5/29/2009 Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,052,682,49	Redeemed, in full: warrants not outstanding				
	AMERICAN PREMIER BANCORP	ARCADIA	CA 1/26/2011				\$1,800,000.00		1,800	\$1,000.00	\$90,000.00
8,11,14	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS 1/9/2009 Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,220,141.67	Redeemed, in full; warrants not outstanding				
	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS 11/2/2011	**********		Ann ann 100 an	\$6,000,000.00		6,000	\$1,000.00	\$300,000.00
	AMERIS BANCORP	MOULTRIE	GA 11/21/2008 Preferred Stock w/ Warrants	\$52,000,000.00	\$0.00	\$59,637,438.67	Sold, in full; warrants not outstanding	(00000 000 00)	52 000		
	AMERIS BANCORP AMERIS BANCORP	MOULTRIE MOULTRIE	GA 6/19/2012 GA 8/22/2012				\$48,391,200.00	(\$725,868.00)	52,000	\$930.60 (\$3.6	608.800.00) \$2,670,000.00
45	AMERISERY FINANCIAL INC	JOHNSTOWN	PA 12/19/2008 Preferred Stock w/ Warrante	\$21,000,000,00	\$0.00	\$24 601 666 66	Redeemed, in full; warrants not outstanding				32,070,000.00
	AMERISERY FINANCIAL, INC.	JOHNSTOWN	PA 12/19/2008 Preferred Stock w/ Warrants PA 8/11/2011	\$21,000,000.00	\$0.00	924,001,000.00	\$21,000,000.00		21.000	\$1,000.00	
	AMERISERY FINANCIAL, INC.	JOHNSTOWN	PA 11/2/2011								\$825,000.00
14.15	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE 8/21/2009 Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,255,00	Sold, in full: warrants not outstanding				
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE 3/26/2013				\$359,040.00		374,000	\$0.96	\$14,960.00)
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE 3/27/2013				\$2,112,000.00		2,200,000	\$0.96	\$88,000.00)
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK MCCOOK	NE 3/28/2013 NE 4/9/2013				\$2,328,960.00	(0.10.00)	2,426,000	\$0.96	\$97,040.00) \$259,875.00
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE 4/9/2013			******	0.11.1.1	(\$48,000.00)			
94	ANCHOR BANCORP WISCONSIN, INC. ANCHOR BANCORP WISCONSIN, INC.	MADISON MADISON	WI 1/30/2009 Preferred Stock w/ Warrants WI 9/27/2013	\$110,000,000.00	\$0.00	\$6,000,000.00	Sold, in full; warrants not outstanding \$6,000,000,00		60.000.000	\$0.10 (\$104.0	000,000.000
									00,000,000	90.10 (\$104,0	00,000.00)
11.90		ANNAPOLIS		\$8 152 000 no	en nn		Redeemed, in full: warrants not outstanding			\$1,000.00	
11,90	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS ANNAPOLIS	MD 1/30/2009 Preferred Stock w/ Warrants MD 4/18/2012	\$8,152,000.00	\$0.00	\$13,378,714.00	Redeemed, in full; warrants not outstanding \$4,076,000.00		4.076		
11,90		ANNAPOLIS ANNAPOLIS ANNAPOLIS	MD 1/30/2009 Preferred Stock w/ Warrants MD 4/18/2012 MD 3/6/2013	\$8,152,000.00	\$0.00	\$13,378,714.00	Redeemed, in full; warrants not outstanding \$4,076,000.00 \$4,076,000.00		4,076 4,076	\$1,000.00	
11,90	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION	ANNAPOLIS	MD 4/18/2012		\$0.00		\$4,076,000.00 \$4,076,000.00			\$1,000.00	\$3,735,577.67
11,90	ANNAPOLIS BANCORP, INC. / F.N.B. CORPORATION ANNAPOLIS BANCORP INC. / F.N.B. CORPORATION ASSOCIATED BANC	ANNAPOLIS ANNAPOLIS ANNAPOLIS GREEN BAY	MD 4/18/2012 MD 3/6/2013 MD 5/28/2015 WI 11/21/2008 Preferred Stock w/ Warrants	\$8,152,000.00 \$525,000,000.00	\$0.00		\$4,076,000.00 \$4,076,000.00 Redeemed, in full; warrants not outstanding				\$3,735,577.67
11,90	ANNAPOLIS BANCORP, INC, IF N.B. CORPORATION ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP	ANNAPOLIS ANNAPOLIS ANNAPOLIS GREEN BAY GREEN BAY	MD 4/18/2012 MD 3/6/2013 MD 5/28/2015 WI 11/21/2008 Preferred Stock w/ Warrants WI 4/6/2011				\$4,076,000.00 \$4,076,000.00 Redeemed, in full: warrants not outstanding \$262,500,000.00		4,076 262,500	\$1,000.00	\$3,735,577.67
11,90	ANNAPOLIS BANCORP, INC. F.F. NB. CORPORATION ASSOCIATED BANCCORP ASSOCIATED BANCCORP ASSOCIATED BANCCORP	ANNAPOLIS ANNAPOLIS ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY	MD 4/18/2012 MD 98/2013 MD 5/28/2015 MD 5/28/2016 WI 112/2008 Preferred Stock w/ Warrants WI 48/2011 WI 91/4/2011				\$4,076,000.00 \$4,076,000.00 Redeemed, in full; warrants not outstanding		4,076	\$1,000.00	
	ANNAPOLIS BANCORP, INC, IF N.B. CORPORATION ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP	ANNAPOLIS ANNAPOLIS ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY	MO 4/18/2012 MO 3/6/2013 MO 15/28/2015 W1 11/2/1/2009 Preferred Stock w/ Warrants W/ 11/2/1/20011 W/ 11/2/2011	\$525,000,000.00	\$0.00	\$596,539,172.32	\$4,076,000.00 \$4,076,000.00 Redeemed, in full: warrants not outstanding \$262,500,000.00 \$262,500,000.00		4,076 262,500	\$1,000.00	\$3.735.577.67
	ANNAPOLIS BANCORP, INC. F.F.N.B. CORPORATION ANSOCIATE DANC-CORP ASSOCIATE DANC-CORP	ANNAPOLIS ANNAPOLIS ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY GREEN BAY BLUFFTON	MO 4/18/2012 MO 3/6/2013 MO 15/28/2015 W1 11/2/1/2009 Preferred Stock w/ Warrants W/ 11/2/1/20011 W/ 11/2/2011			\$596,539,172.32	\$4.075,000.00 \$4.075,000.00 \$4.075,000.00 \$4.075,000.00 \$4.075,000.00 \$282,500,000.00 \$282,500,000.00 \$282,500,000.00 \$380, in full; warrants not outstanding		4,076 262,500 262,500	\$1,000.00 \$1,000.00	\$3,435,005.65
	ANNAPOLIS BANCORP. INC. JF. N.B. CORPORATION ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ATLANTIC BANCSHARES. INC. ATLANTIC BANCSHARES. INC.	ANNAPOLIS ANNAPOLIS ANNAPOLIS GREEN BAY BILIFFTON BLUFFTON	MO	\$525,000,000.00	\$0.00	\$596,539,172.32	\$4.076.000.00 \$4.076.000.00 \$4.076.000.00 Redeemed, in full: warrants not outstanding \$282.500.000.00 \$286.500.000.00 \$286.500.000.00 \$381.500.000.00 \$381.500.000.00 \$381.500.000.00		4,076 262,500	\$1,000.00 \$1,000.00 \$1,150.00	\$3,435,005.65 \$292,500.00 \$95,031.02
8.17	ANNAPOLIS BANCORP, INC. F. F. B. CORPORATION ASSOCIATE DIANC. CORP. ASS	ANNAPOUS ANNAPOUS ANNAPOUS GREEN BAY GREEN BAY GREEN BAY GREEN BAY GREEN BAY BLUFFTON BLUFFTON BLUFFTON	MO	\$525,000,000.00	\$0.00	\$596,539,172.32	\$4.075,000.00 \$4.075,000.00 \$4.075,000.00 \$4.075,000.00 \$4.075,000.00 \$282,500,000.00 \$282,500,000.00 \$282,500,000.00 \$380, in full; warrants not outstanding		4,076 262,500 262,500	\$1,000.00 \$1,000.00	\$3,435,005.65
8.17	ANNAPOLIS BANCORP, INC. F. F. M. B. CORPORATION ANNAPOLIS BANCORP, INC. F. M. B. CORPORATION ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATED BANC-CORP ALAMIC B	ANNAPOLIS ANNAPOLIS ANNAPOLIS GREEN BAY GREEN	MID 4/18/2012 MD 3/6/2013 MD 5/28/2013 MD 5/28/2015 MD 1/12/2009 Preferred Stock w Warrants WI 11/2/2009 Preferred Stock w Warrants WI 9/14/2011 MD 1/12/2011 SC 12/20/2009 Preferred Stock w Exercised Warrants SC 2/7/2014 SC 2/10/2014 SC 3/19/2014	\$525.000,000.00 \$2,000.000.00	\$0.90 \$0.00	\$596,539,172.32 \$2,503,554.78	\$4.076,000.00 \$4.076,000.00 \$4.076,000.00 Redeemed, in full: warrants not outstanding \$282,500,000.00 \$282,500,000.00 \$282,500,000.00 \$283,500,000.00 \$50,000.00 \$50,000.00	(\$25,000.00)	4,076 262,500 262,500	\$1,000.00 \$1,000.00 \$1,150.00	\$3,435,005.65 \$292,500.00 \$95,031.02
8.17	ANNAPOLIS BANCORP, INC, IF N.B. CORPORATION ANSOCIATE DIANC, CORP. ASSOCIATE DIANC, CORP. ASSOCIA	ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS GOREN BAY GOREN BAY GREEN BAY GREEN BAY BLIFFTON BLIF	MO	\$525,000,000.00	\$0.00	\$596,539,172.32 \$2,503,554.78	\$4.076.000.00 \$4.076.000.00 \$4.076.000.00 Redeemed, in full: warrants not outstanding \$282.500.000.00 \$286.500.000.00 \$286.500.000.00 \$381.500.000.00 \$381.500.000.00 \$381.500.000.00		4,076 262,500 262,500 1,950 50	\$1,000.00 \$1,000.00 \$1,150.00	\$3,435,005.65 \$292,500.00 \$95,031.02
8.17	ANNAPOLIS BANCORP, INC. F M.B. CORPORATION ANNAPOLIS BANCORP ASSOCIATED BANC-CORP ASSOCIA	ANNAPOLIS ANNAPOLIS ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY BLUFTON	MO	\$525.000,000.00 \$2,000.000.00	\$0.00 \$0.00	\$596,539,172.32 \$2,503,554.78 \$8,798,415.33	\$4.076,000.00		4,076 262,500 262,500 1,950 50	\$1,000.00 \$1,000.00 \$1,150.00 \$1,150.00	\$3,435,005.65 \$292,500.00 \$15,500.00 \$10,796.99
8.17	ANNAPOLIS BANCORP, INC. F. F. M. B. CORPORATION ANNAPOLIS BANCORP, INC. F. F. M. B. CORPORATION ANNAPOLIS BANCORP, INC. F. F. M. B. CORPORATION ANNAPOLIS BANCORP, INC. F. M. B. CORPORATION ASSOCIATED BANC-CORP ASSOCIATE	ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS GREN BAY GREN BAY GREN BAY GREN BAY BLUFTION BLUFTION BLUFTION BLUFTION BLUFTION NASHYULE NASHYULE PAGO ALTO	MO	\$525,000,000,00 \$2,000,000,00 \$7,400,000,00	\$0.90 \$0.00	\$596,539,172.32 \$2,503,554.78 \$8,798,415.33	\$4.076.000.00 \$4.076.000.00 \$4.076.000.00 \$4.076.000.00 \$2.02.500.000.000 \$2.02.500.0000 \$2.02.500.0000 \$2.02.500.0000 \$2.02.500.0000 \$2.02.500.0000 \$2.02.500.0000		4,076 262,500 262,500 1,950 50	\$1,000.00 \$1,000.00 \$1,150.00 \$1,150.00 \$1,150.00	\$3.435.005.65 \$292.500.00 \$96.031.02 \$7.500.00 \$10.798.98
8.17	ANNAPOLIS BANCORP, INC. F. F. M.B. CORPORATION ANNAPOLIS BANCORP, INC. F. M.B. CORPORATION ANNAPOLIS BANCORP, INC. F. M.B. CORPORATION ASSOCIATED BANC-CORP ASSOCI	ANNAPOLIS ANNAPOLIS ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY SULFTON SULFTON SULFTON BULFTON BULFTON NASSYULE N	MO	\$2,000,000,00 \$2,000,000,00 \$7,400,000,00 \$6,000,000,00	\$0.00 \$0.00 \$0.00	\$2,503,554,78 \$2,503,554,78 \$8,798,415,33 \$7,563,057,15	\$4.076.000.00 \$4.076.000.00 \$4.076.000.00 \$4.076.000.00 \$2.00.000.00 \$2.00.000.00 \$2.00.000.00 \$2.00.000.00 \$2.00.000.00 \$2.00.000.00 \$2.00.000.00 \$2.00.000.00 \$2.000.0000		4,076 262,500 262,500 1,950 50	\$1,000.00 \$1,000.00 \$1,150.00 \$1,150.00 \$1,150.00	\$3,435,005.65 \$292,500.00 \$15,500.00 \$10,796.99
8.17	ANNAPOLIS BANCORP, INC. JF N.B. CORPORATION ASSOCIATE DANC-CORP ATLANTIC BANC-SHARES, INC. ANTENDE FINANCIAL HOLDINGS. AVENUE FINANCIAL HOLDINGS.	ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS GREN BAY GREN BAY GREN BAY GREN BAY BLIFFTON BLIFFTO	MO	\$525,000,000,00 \$2,000,000,00 \$7,400,000,00	\$0.00 \$0.00	\$2,503,554,78 \$2,503,554,78 \$8,798,415,33 \$7,563,057,15	\$4.076.000.00 \$4.076.000.00 \$4.076.000.00 \$4.076.000.00 \$262.500.000.000 \$262.500.000.000 \$262.500.000.000 \$262.500.000.000 \$262.500.000.000 \$262.500.000.000 \$262.500.000.000 \$262.500.000.000 \$262.500.000.000 \$262.500.000.000 \$262.500.000.000 \$262.500.000.000 \$262.500.000.000 \$262.500.000.000 \$262.500.0000 \$262.500.0000 \$262.500.0000 \$262.500.0000 \$262.500.0000 \$262.500.0000 \$262.500.0000 \$262.500.0000 \$262.500.0000 \$262.500.0000 \$262.500.0000 \$262.500.0000 \$262.500.0000 \$262.500.00000 \$262.500.000000 \$262.500.00000000000000000000000000000000		4,076 262,500 262,500 1,950 50 7,400	\$1,000.00 \$1,000.00 \$1,150.00 \$1,150.00 \$1,150.00 \$1,000.00	\$3,435,005,65 \$322,500,00 \$56,031,02 \$7,500,00 \$10,798,99 \$370,000,00 \$10,798,100
8.17 8.14,44 11 8.44	ANNAPOLIS BANCORP, INC. F. F. M.B. CORPORATION ANNAPOLIS BANCORP, INC. F. F. M.B. CORPORATION ANNAPOLIS BANCORP, INC. F. F. M.B. CORPORATION ANNAPOLIS BANCORP, INC. F. M.B. CORPORATION ANNAPOLIS BANCORP, INC. F. M.B. CORPORATION ANSOCIATED BANC-CORP ASSOCIATED	ANAAPOLIS ANAAPOLIS ANAAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY BLUFFION BLUFFTON SHAPOLIE NASSPULIE NASSPULIE SHEFFIELD SHEFFIELD SHEFFIELD	MO	\$525,000,000,00 \$2,000,000,00 \$7,400,000,00 \$6,000,000,00 \$21,100,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$596,539,172,32 \$2,503,554,78 \$2,503,654,78 \$8,798,415,33 \$7,563,067,15 \$24,841,411,03	\$4.076.000.00 \$4.076.000.00 \$4.076.000.00 \$4.076.000.00 \$2.62.500.000.00 \$2.62.500.000.00 \$2.62.500.000.00 \$2.62.500.000.00 \$2.62.500.000.00 \$2.60.500.000.00 \$2.60.500.000.00 \$2.60.500.000.00 \$2.60.500.000.00 \$2.60.500.000.00 \$2.60.500.000.00 \$2.60.500.000.00 \$2.60.500.000.00 \$2.60.000.0000 \$2.60.0000.0000 \$2.60.0000.0000		4,076 262,500 262,500 1,950 50	\$1,000.00 \$1,000.00 \$1,150.00 \$1,150.00 \$1,150.00	\$3.435.005.65 \$292.500.00 \$96.031.02 \$7.500.00 \$10.798.98
8,17 8,14,44 11 8,44	ANNAPOLIS BANCORP, INC. J. F. N.B. CORPORATION ASSOCIATE DANC-CORP ATLANTIC BANC-SHARES, INC. AVENUE FINIANCIAL HOLDINGS BANCHIEDER FINIANCIAL BANK HOLDING CO. AVIDBANK HOLDING, INC. J. PENINSULA BANK HOLDING CO. BANCIDIEDER FINIANCIAL FINIANCIAL BANK HOLDING CO. BANCINDEPENDENT, INCORPORATED BANCORDEPENDENT, INCORPORATED	ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS ORREN BAY ORREN BAY GREEN BAY GREEN BAY BLUFFTON BLUF	MO	\$2,000,000,00 \$2,000,000,00 \$7,400,000,00 \$6,000,000,00	\$0.00 \$0.00 \$0.00	\$596,539,172,32 \$2,503,554,78 \$2,503,654,78 \$8,798,415,33 \$7,563,067,15 \$24,841,411,03	\$4.076.000.00 \$4.076.000.00 \$4.076.000.00 \$4.076.000.00 \$2.000.000.000 \$2.000.000 \$2.000.0000 \$2.000.0000 \$2.000.0000 \$2.000.0000 \$2.000		4,076 262,500 262,500 1,950 50 7,400 6,000	\$1,000.00 \$1,000.00 \$1,150.00 \$1,150.00 \$1,150.00 \$1,150.00 \$1,000.00 \$1,000.00	\$3.435.005.66 \$202.500.00 \$96.031.02 \$7.500.00 \$10.708.98 \$370.000.00 \$19.708.7000.00 \$19.701.12
8,17 8,14,44 11 8,44	ANNAPOLIS BANCORP, INC. F. F. M.B. CORPORATION ANNAPOLIS BANCORP, INC. F. F. M.B. CORPORATION ANNAPOLIS BANCORP, INC. F. F. M.B. CORPORATION ANNAPOLIS BANCORP, INC. F. M.B. CORPORATION ANSCOLATED BANCOORP ASSOCIATED BANCOORP BANCOORP PRANCOLAL HOLDINGS ASSOCIATED BANCOORP BANCOORP PRANCOLAL HOLDINGS BANCOORP PRANCOLAL HOLDINGS BANCOORP	ANAAPOLIS ANAAPOLIS ANAAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY GREEN BAY BLUFFTON SLUFFTON SLUFFTON SLUFFTON NASHVILLE NASHVILLE PALO ALTO PALO ALTO SHEFFELD SHEFFELD SHEFFELD OAK BROOK OAK BROOK	MO	\$2,000,000,00 \$2,000,000,00 \$7,400,000,00 \$6,000,000,00 \$21,100,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$596,539,172.32 \$2,503,554,78 \$8,798,415.33 \$7,563,057.15 \$24,841,411.03 \$15,596,736.93	\$4.076.000.00 \$4.076.000.00 \$4.076.000.00 \$2.02.500.000.00 \$2.02.500.000.00 \$2.02.500.000.00 \$2.02.500.000.00 \$2.00.000.00 \$2.00.000.00 \$2.00.000.00 \$2.00.000.00 \$2.000.000.000 \$2.000.000 \$2.000.0000 \$2.000.000 \$2.000.0000 \$2.000.0000 \$2.000.0000 \$2.000.0000 \$2.000.0000 \$2.000.		4,076 262,500 262,500 1,950 50 7,400	\$1,000.00 \$1,000.00 \$1,150.00 \$1,150.00 \$1,150.00 \$1,000.00	\$3,435,005,65 \$322,500,00 \$56,031,02 \$7,500,00 \$10,798,99 \$370,000,00 \$10,798,100
8,17 8,14,44 11 8,44	ANNAPOLIS BANCORP, INC. F. F. M.B. CORPORATION ANNAPOLIS BANCORP, INC. F. F. M.B. CORPORATION ANNAPOLIS BANCORP, INC. F. F. M.B. CORPORATION ANNAPOLIS BANCORP, INC. F. M.B. CORPORATION ANNAPOLIS BANCORP, INC. F. M.B. CORPORATION ANNAPOLIS BANCORP, INC. F. M.B. CORPORATION ASSOCIATED BANC-CORP ASSOCIATE	ANNAPOLIS ANNAPOLIS ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY GREEN BAY BLUFFTON BLUF	MO	\$525,000,000,00 \$2,000,000,00 \$7,400,000,00 \$6,000,000,00 \$21,100,000,00	\$0.00 \$0.00 \$0.00 \$0.00	\$596,539,172.32 \$2,503,554,78 \$8,798,415.33 \$7,563,057.15 \$24,841,411.03 \$15,596,736.93	\$4.076.000.00 \$4.076.000.00 \$4.076.000.00 \$4.076.000.00 \$2.62.500.000.00 \$2.62.500.000.00 \$2.62.500.000.00 \$2.62.500.000.00 \$2.62.500.000.00 \$2.62.500.000.00 \$2.60.500.000.00 \$2.60.500.000.00 \$2.60.500.000.00 \$2.60.500.000.00 \$2.60.500.000.00 \$2.60.500.000.00 \$2.60.500.000.00 \$2.60.000.000 \$2.60		4,076 262,500 262,500 1,950 50 7,400 6,000 21,100	\$1,000.00 \$1,000.00 \$1,150.00 \$1,150.00 \$1,150.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	\$3.435.005.66 \$202.500.00 \$96.031.02 \$7.500.00 \$10.708.98 \$370.000.00 \$19.708.7000.00 \$19.701.12
8,17 8,14,44 11 8,44	ANNAPOLIS BANCORP, INC. F. F. M. B. CORPORATION ANNAPOLIS BANCORP, INC. F. F. M. B. CORPORATION ANNAPOLIS BANCORP, INC. F. F. M. B. CORPORATION ANNAPOLIS BANCORP, INC. F. M. B. CORPORATION ASSOCIATE BANC-CORP ASSOCIATE BANC-CO	ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS GREN BAY GREN BAY GREN BAY GREN BAY BLUFTON BLUFTO	MO	\$2,000,000,00 \$2,000,000,00 \$7,400,000,00 \$6,000,000,00 \$21,100,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$596,539,172.32 \$2,503,554,78 \$8,798,415.33 \$7,563,057.15 \$24,841,411.03 \$15,596,736.93	\$4.076.000.00 \$4.076.000.00 \$4.076.000.00 \$2.02.500.000.00 \$2.02.500.000.00 \$2.02.500.000.00 \$2.02.500.000.00 \$2.00.000.00 \$2.00.000.00 \$2.00.000.00 \$2.00.000.00 \$2.000.000.000 \$2.000.000 \$2.000.0000 \$2.000.000 \$2.000.0000 \$2.000.0000 \$2.000.0000 \$2.000.0000 \$2.000.0000 \$2.000.		4,076 262,500 262,500 1,950 50 7,400 6,000	\$1,000.00 \$1,000.00 \$1,150.00 \$1,150.00 \$1,150.00 \$1,150.00 \$1,000.00 \$1,000.00	\$3.435.005.65 \$322.500.00 \$89.031.02 \$7.500.00 \$10.798.90 \$370.000.00 \$190.781.12 \$1.055.000.00 \$410.000.00
8.14,44 11 8.44 8.17,44	ANNAPOLIS BANCORP, INC. F. F. M.B. CORPORATION ANNAPOLIS BANCORP, INC. F. F. M.B. CORPORATION ANNAPOLIS BANCORP, INC. F. F. M.B. CORPORATION ANNAPOLIS BANCORP, INC. F. M.B. CORPORATION ANNAPOLIS BANCORP, INC. F. M.B. CORPORATION ASSOCIATED BANC-CORP BANC-CORP FINANCIAL INC. BANCOORP FINANCIAL INC. BANCOORP FINANCIAL INC. BANCOORP FINANCIAL INC. BANCOORP FINANCIAL INC.	ANNAPOLIS ANNAPOLIS ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY GREEN BAY SULFTON BLUFTON BLUFTO	MO	\$2,000,000,00 \$2,000,000,00 \$7,400,000,00 \$6,000,000,00 \$21,100,000,00 \$13,660,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$596,539,172,32 \$2,503,564,78 \$2,503,564,78 \$63,067,15 \$24,841,411,03 \$15,596,736,93 \$32,341,666,66	\$4.076.000.00 \$4.076.000.00 \$4.076.000.00 \$6.076.000.00 \$6.076.000.00 \$6.076.000.00 \$6.076.000.00 \$6.076.000.00 \$6.076.000.00 \$6.076.000.00 \$6.076.000.00 \$6.000.000.000 \$6.000.000.000 \$6.000.000.000 \$6.000.000.000 \$6.000.000.000 \$6.000.000.000 \$6.000.00		4,076 262,500 262,500 1,950 50 7,400 6,000 21,100	\$1,000.00 \$1,000.00 \$1,150.00 \$1,150.00 \$1,150.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	\$3.435.005.66 \$202.500.00 \$96.031.02 \$7.500.00 \$10.708.98 \$370.000.00 \$19.708.7000.00 \$19.701.12
8.17 8.14,44 11 8.44 8.17,44	ANNAPOLIS BANCORP, INC. F. F. M. B. CORPORATION ANNAPOLIS BANCORP, INC. F. F. M. B. CORPORATION ANNAPOLIS BANCORP, INC. F. F. M. B. CORPORATION ANNAPOLIS BANCORP, INC. F. M. B. CORPORATION ASSOCIATED BANC-CORP	ANNAPOLIS ANNAPOLIS ANNAPOLIS ANNAPOLIS OFFICENCIS	MO	\$2,000,000,00 \$2,000,000,00 \$7,400,000,00 \$6,000,000,00 \$21,100,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$596,539,172,32 \$2,503,564,78 \$2,503,564,78 \$63,067,15 \$24,841,411,03 \$15,596,736,93 \$32,341,666,66	\$4.076.000.00 \$4.076.000.00 \$4.076.000.00 \$4.076.000.00 \$2.02.500.000.000 \$2.02.500.0000.000 \$2.02.500.0000.000 \$2.02.500.0000.0000 \$2.02.500.0000.0000 \$2.02.500.0000.0000 \$2.02.500.0000.0000 \$2.02.500.0000.0000 \$2.02.500.00000.0000 \$2.02.500.0000.0000 \$2.02.500.0000.0000 \$2.02.500.0000.0000 \$2.02.500.0000.0000 \$2.02.500.0000.0000000000000000000000000		4,076 262,500 262,500 1,950 50 7,400 6,000 21,100 13,669 30,000	\$1,000.00 \$1,000.00 \$1,150.00 \$1,150.00 \$1,150.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	\$3,435,005,65 \$322,500,00 \$56,031,02 \$7,500,00 \$10,798,98 \$370,000,00 \$19,791,12 \$1,050,000,00 \$410,000,00 \$1,400,000,00
8.17 8.14,44 11 8.44 8.17,44 11	INNAPOLIS BANCORP, INC. F. F. M. B. CORPORATION ANNAPOLIS BANCORP, INC. F. F. M. B. CORPORATION ANNAPOLIS BANCORP, INC. F. M. B. CORPORATION ANNAPOLIS BANCORP, INC. F. M. B. CORPORATION ANNAPOLIS BANCORP, INC. F. M. B. CORPORATION ANSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATE	ANNAPOLIS ANNAPOLIS ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY SULFTON BLUFTON BLUFTON BLUFTON BLUFTON BLUFTON PANDAPOLIS BLUFTON BLUFTON BLUFTON BLUFTON BLUFTON DANAPOLIS BLUFTON B	MO	\$2,000,000,00 \$2,000,000,00 \$7,400,000,00 \$6,000,000,00 \$21,100,000,00 \$13,669,000,00 \$40,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$596.539.172.32 \$2.503.554.78 \$8.798.415.33 \$7.563.067.15 \$24.841,411.03 \$15.595,736.93 \$32.341.666.66	\$4.076,000.00 Redeemed, in bill, warrants not outstanding \$22,500,000.00 \$262,500,000 \$262,500,		4,076 262,500 262,500 1,950 50 7,400 6,000 21,100	\$1,000.00 \$1,000.00 \$1,150.00 \$1,150.00 \$1,150.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	\$3.435.005.65 \$322.500.00 \$89.031.02 \$7.500.00 \$10.798.90 \$370.000.00 \$190.781.12 \$1.055.000.00 \$410.000.00
8.17 8.14,44 11 8.44 8.17,44	ANNAPOLIS BANCORP, INC. F. F. M.B. CORPORATION ANNAPOLIS BANCORP, INC. F. F. M.B. CORPORATION ANNAPOLIS BANCORP, INC. F. F. M.B. CORPORATION ANNAPOLIS BANCORP, INC. F. M.B. CORPORATION ANNAPOLIS BANCORP, INC. F. M.B. CORPORATION ANNAPOLIS BANCORP ANDAPOLIS BANCORP ASSOCIATED BANC-CORP ANDAPOLIT BANC-CORP ANDERS FINANCIAL HICL DIVINGS AVENUE FINANCIAL HICL DIVINGS ANDERS HAND-LOS AND ASSOCIATED BANC-CORP BANCORP PRODERT. INCORPORATED BANCORP PRODERT. INCORPORATED BANCORP PRODERT. INCORPORATED BANCORP PRODERT. INCORPORATED BANCORP PRODER ISLAND, INC. BANCORP RIFORD SILAND, INC.	ANNAPOLIS ANNAPOLIS ANNAPOLIS ORREN BAY GREEN BAY GREEN BAY GREEN BAY GREEN BAY BLUFFTON BLUF	MO	\$2,000,000,00 \$2,000,000,00 \$7,400,000,00 \$6,000,000,00 \$21,100,000,00 \$13,660,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$596.539.172.32 \$2.503.554.78 \$8.798.415.33 \$7.563.067.15 \$24.841,411.03 \$15.595,736.93 \$32.341.666.66	\$4.076.000.00 \$4.076.000.00 \$4.076.000.00 \$4.076.000.00 \$2.000.000.00 \$2.000.000.00 \$2.000.000.00 \$2.000.000.00 \$2.000.000.00 \$2.000.000.00 \$2.000.000.00 \$2.000.000.000 \$2.000.000.000 \$2.000.000.000 \$2.000.000.000 \$2.000.000.000 \$2.000.000.000 \$2.000.000.000 \$2.000.000.000 \$2.0000.000.000 \$2.0000.000.000 \$2.0000.000.000 \$2.0000.000.000 \$2.0000.000.000 \$2.0000.000.000 \$2.0000.000.000 \$2.0000.000 \$2.0000.000.000 \$2.0000.000.000 \$2.0000.000 \$2.0000.000 \$2.0000.000 \$2.0000.000 \$2.0000.000 \$2.0000.000 \$2.0000.000 \$2.0000.000 \$2.0000.000 \$2.0000.000 \$2.0000.000 \$2.0000.000 \$2.0000.000 \$2.0000.000 \$2.0000.000 \$2.0000.000 \$2.0000.000 \$2.0000.0000 \$2.0000.0000 \$2.0000.0000 \$2.0000.0000 \$2.0000.0000 \$2.0000.0000 \$2.0000.00000 \$2.0000.00000 \$2.0000.00000 \$2.000000000000000000000000000000000000		4,076 262,500 262,500 1,950 50 7,400 6,000 21,100 13,669 30,000	\$1,000.00 \$1,150.00 \$1,150.00 \$1,150.00 \$1,150.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	\$3,435,005,66 \$202,000,00 \$95,031,02 \$7,500,00 \$10,798,98 \$370,000,00 \$19,781,12 \$1,055,000,00 \$410,000,00 \$1,000,00 \$1,000,00 \$2,400,000,00
8.17 8.14,44 11 8.44 8.17,44	INNAPOLIS BANCORP, INC. F. F. M. B. CORPORATION ANNAPOLIS BANCORP, INC. F. F. M. B. CORPORATION ANNAPOLIS BANCORP, INC. F. M. B. CORPORATION ANNAPOLIS BANCORP, INC. F. M. B. CORPORATION ANNAPOLIS BANCORP, INC. F. M. B. CORPORATION ANSOCIATED BANC-CORP ASSOCIATED BANC-CORP ASSOCIATE	ANNAPOLIS ANNAPOLIS ANNAPOLIS GREEN BAY GREEN BAY GREEN BAY GREEN BAY SULFTON BLUFTON BLUFTON BLUFTON BLUFTON BLUFTON PANDAPOLIS BLUFTON BLUFTON BLUFTON BLUFTON BLUFTON DANAPOLIS BLUFTON B	MO	\$2,000,000,00 \$2,000,000,00 \$7,400,000,00 \$6,000,000,00 \$21,100,000,00 \$13,669,000,00 \$40,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$596.539.172.32 \$2.503.554.78 \$8.798.415.33 \$7.563.067.15 \$24.841,411.03 \$15.595,736.93 \$32.341.666.66	\$4.076,000.00 Redeemed, in bill, warrants not outstanding \$22,500,000.00 \$262,500,000 \$262,500,	(\$25,000.00)	4,076 262,500 262,500 1,950 50 7,400 6,000 21,100 13,669 30,000	\$1,000,00 \$1,000,00 \$1,150,00 \$1,150,00 \$1,150,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00	\$3,435,005,65 \$322,500,00 \$56,031,02 \$7,500,00 \$10,798,98 \$370,000,00 \$19,791,12 \$1,050,000,00 \$410,000,00 \$1,400,000,00

Footnote	Institution Name	City	State Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment Total Cash Back ²	Investment Status* Amount	(Fee) ⁴	Shares	Ava. Price	(Realized Loss) / (Write-off) Gain ⁵ Wt Amount	Wt Shares
83	BANCTRUST FINANCIAL GROUP, INC. BANCTRUST FINANCIAL GROUP, INC.	MOBILE MOBILE	AL 12/19/2008 Prefe AL 2/15/2013	erred Stock w/ Warrants	\$50,000,000.00	\$0.00 \$60,451,155.74	Redeemed, in full; warrants not outstanding \$50,000,000.00		50.000	\$1,000.00	\$15,000.0	.00 730,994
8,14	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN 8/14/2009 Prefe	erred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00 \$1,114,680.76	Sold, in full; warrants not outstanding \$451.600.92					
	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE	MN 12/19/2012 MN 12/20/2012 MN 1/11/2013				\$451,600,92 \$481,335,96		486 518	\$929.22 \$929.22	(\$34,399,08) (\$36,664.04) \$23,500.0	.00 50
	BANK FINANCIAL SERVICES, INC. BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE EDEN PRAIRIE	MN 1/11/2013 MN 3/26/2013					(\$9,329.37) (\$15,670.63)				4
6,7,11	BANK OF AMERICA BANK OF AMERICA	CHARLOTTE CHARLOTTE	NC 10/28/2008 Prefe	erred Stock w/ Warrants	\$15,000,000,000.00 \$10,000,000,000,00	\$0.00 \$26,599,663,040.28	Redeemed, in full; warrants not outstanding	(0.0(0.0.00)				
	BANK OF AMERICA	CHARLOTTE	NC 12/9/2009		\$10,000,000,000.00		\$25,000,000,000.00		1,000,000	\$25,000.00		
8 14	BANK OF AMERICA BANK OF COMMERCE	CHARLOTTE CHARLOTTE	NC 3/9/2010	erred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00 \$3,087,573.33	Sold, in full; warrants not outstanding				\$305,913,040.2	.28 121,792,790
0,14	BANK OF COMMERCE	CHARLOTTE	NC 11/30/2012	circa otock wi Excrased Warrans	\$0,000,000.00	\$0.00	\$2,502,000.00		3,000	\$834.00	(\$498,000.00) \$100,100.0	00 150
44	BANK OF COMMERCE BANK OF COMMERCE HOLDINGS	CHARLOTTE REDDING		erred Stock w/ Warrants	\$17,000,000.00	\$0.00 \$19,564,027.78	Redeemed, in full; warrants not outstanding	(\$25,000.00)				
	BANK OF COMMERCE HOLDINGS BANK OF COMMERCE HOLDINGS	REDDING REDDING	CA 9/27/2011 CA 10/26/2011				\$17,000,000.00		17,000	\$1,000.00	\$125,000.0	.00 405,405
8	BANK OF GEORGE	LAS VEGAS	NV 3/13/2009 Prefe	erred Stock w/ Exercised Warrants	\$2,672,000.00	\$0.00 \$1,233,940.00	Sold, in full; warrants not outstanding					
	BANK OF GEORGE BANK OF GEORGE	LAS VEGAS LAS VEGAS	NV 10/21/2013 NV 1/6/2014				\$955,240,00	(\$25,000,00)	2,672	\$357.50	(\$1.716.760.00) \$23.709.0	00 134
11	BANK OF MARIN BANCORP	NOVATO	CA 12/5/2008 Prefe	erred Stock w/ Warrants	\$28,000,000.00	\$0.00 \$30,155,095.11	Redeemed, in full; warrants not outstanding	(\$20,000.00)				
	BANK OF MARIN BANCORP BANK OF MARIN BANCORP	NOVATO NOVATO	CA 3/31/2009 CA 11/23/2011				\$28,000,000.00		28,000	\$1,000.00	\$1,703,984.0	.00 154,908
11	BANK OF NEW YORK MELLON	NEW YORK	NY 10/28/2008 Prefe NY 6/17/2009	erred Stock w/ Warrants	\$3,000,000,000.00	\$0.00 \$3,231,416,666.67	Redeemed, in full: warrants not outstanding \$3,000,000,000.000		3,000,000			
	BANK OF NEW YORK MELLON BANK OF NEW YORK MELLON	NEW YORK NEW YORK MOCKSVILLE	NY 8/5/2009						3,000,000	\$1,000.00	\$136,000,000.0	.00 14,516,129
105	BANK OF THE CAROLINAS CORPORATION BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE MOCKSVILLE	NC 4/17/2009 Prefe NC 7/16/2014	erred Stock w/ Warrants	\$13,179,000.00	\$0.00 \$4,334,427.00	Sold, in full; warrants not outstanding \$3.294.750.00		13,179	\$250.00	(\$9,884,250.00)	
11	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR 12/12/2008 Prefe	erred Stock w/ Warrants	\$75,000,000,00	\$0.00 \$81,004,166.67	Redeemed, in full: warrants not outstanding				(\$0,004,600.00)	
	BANK OF THE OZARKS, INC. BANK OF THE OZARKS, INC.	LITTLE ROCK LITTLE ROCK	AR 11/4/2009 AR 11/24/2009				\$75,000,000.00		75,000	\$1,000.00	\$2,650,000.0	.00 379,811
8,106	BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER		erred Stock w/ Exercised Warrants	\$12,639,000.00	\$0.00 \$17,097,990.60	Redeemed, in full; warrants not outstanding		12.639	\$1,000.00	\$632,000.0	
8.14.44	BANKERS' BANK OF THE WEST BANCORP, INC. BANKFIRST CAPITAL CORPORATION	DENVER MACON		erred Stock w/ Exercised Warrants	\$15,500,000,00	\$0.00 \$18.492.469.25	\$12,639,000.00 Redeemed, in full: warrants not outstanding					
8 14	BANKFIRST CAPITAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	MACON GREENVILLE	MS 9/8/2011 SC 2/13/2009 Profe	erred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00 \$1.100.653.50	\$15,500,000.00 Sold, in full; warrants not outstanding		15,500	\$1,000.00	\$775,000.0	30 775
5,17	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE GREENVILLE	SC 2/13/2009 Prese SC 11/9/2012 SC 1/11/2013	Ended of Fallants	91,000,000.00	\$1,100,653.50	Sold, in ruli; warrants not outstanding \$900,000.00		1,000	\$900.00	(\$100,000.00) \$21,880.5	50 50
	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC 1/11/2013 SC 3/26/2013					(\$9,000.00) (\$16,000.00)				_
	BANNER CORPORATION/BANNER BANK		WA 11/21/2008 Prefe	erred Stock w/ Warrants	\$124,000,000.00	\$0.00 \$129,079,862.47	Sold, in full; warrants not outstanding \$109.717.680.00			\$884.82	(\$14.282.320.00)	
	BANNER CORPORATION/BANNER BANK BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA 4/3/2012 WA 6/12/2013				Ţ135J. 11,0336.	(\$1,645,765.20)	124,000	\$884.82	(\$14,282,320.00) \$134,201.0	.00 243,998
8,14,44	BANNER COUNTY BAN CORPORATION BANNER COUNTY BAN CORPORATION	HARRISBURG HARRISBURG	NE 2/6/2009 Prefe NE 7/28/2011	erred Stock w/ Exercised Warrants	\$795,000.00	\$0.00 \$942,411.42	Redeemed, in full; warrants not outstanding \$795,000.00		795	\$1,000.00	\$40,000.6	
12,16	DANNER COUNT I DAN CORFURATION BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR	ME 1/16/2009 Prefe	erred Stock w/ Warrants	\$18,751,000.00	\$0.00 \$20,037,514.11	Redeemed, in full: warrants not outstanding				\$40,000.0	<i>J</i> 0 4
	BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR BAR HARBOR	ME 2/24/2010 ME 7/28/2010				\$18,751,000.00		18,751	\$1,000.00	\$250,000,0	.00 52.455
11	BB&T CORP.	WINSTON-SALEM	NC 11/14/2008 Prefe	erred Stock w/ Warrants	\$3,133,640,000.00	\$0.00 \$3,293,353,918.53	Redeemed, in full; warrants not outstanding					
	BB&T CORP. BB&T CORP.	WINSTON-SALEM WINSTON-SALEM	NC 6/17/2009 NC 7/22/2009				\$3,133,640,000.00		3,134	\$1,000,000.00	\$67,010,401.8	.86 13,902,573
8,112	BCB HOLDING COMPANY, INC. BCB HOLDING COMPANY, INC.	THEODORE THEODORE	AL 4/3/2009 Prefe AL 7/1/2014	erred Stock w/ Exercised Warrants	\$1,706,000.00	\$0.00 \$2,315,853.14	Redeemed, in full; warrants not outstanding \$1,706,000.00		1,706	\$1,000.00	\$85,000.0	
11	BCSB BANCORP, INC.	BALTIMORE	MD 12/23/2008 Prefe	erred Stock w/ Warrants	\$10,800,000.00	\$0.00 \$13,371,500.00	Redeemed, in full; warrants not outstanding				\$65,000.0	30 83
	BCSB BANCORP, INC. BCSB BANCORP, INC.	BALTIMORE BALTIMORE	MD 1/26/2011 MD 4/19/2013				\$10,800,000,00		10.800	\$1,000.00	\$1,442,000.0	.00 183,465
8,11,14	BEACH BUSINESS BANK	MANHATTAN BEACH	CA 1/30/2009 Prefe CA 7/6/2011	erred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00 \$7,263,316.66	Redeemed, in full; warrants not outstanding				91,442,000.0	70 100,400
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA 7/6/2011 CA 10/19/2011				\$1,500,000.00 \$1,500,000.00		1,500	\$1,000.00 \$1,000.00		
	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH MANHATTAN BEACH	CA 3/7/2012 CA 6/6/2012				\$1,500,000,00 \$1,200,000.00		1,500	\$1,000,00 \$1,000,00		
	BEACH BUSINESS BANK	MANHATTAN BEACH PHOENIXVILLE	CA 6/27/2012				\$300,000.00		300		\$300,000.0	.00 300
8,11,14	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE PHOENIXVILLE	PA 6/12/2009 Prefe PA 12/28/2011	erred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00 \$3,444,478.21	Redeemed, in full; warrants not outstanding \$2,892,000.00		2,892	\$1,000.00	\$145,000.0	
11	BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA 12/19/2008 Prefe	erred Stock w/ Warrants	\$40,000,000,00	\$0.00 \$41,917,777.78	Redeemed, in full: warrants not outstanding				\$140,000.0	/0 140
	BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD PITTSFIELD	MA 5/27/2009 MA 6/24/2009				\$40,000,000.00		40,000	\$1,000.00	\$1.040,000.0	.00 226.330
8,14,44	BERN BANCSHARES, INC. BERN BANCSHARES, INC.	BERN BERN	KS 2/13/2009 Prefe	erred Stock w/ Exercised Warrants	\$985,000.00	\$0.00 \$1,172,062.50	Redeemed, in full; warrants not outstanding \$985,000.00		005	\$1,000.00	\$50,000.0	00 5
8.14.18	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI 4/24/2009 Prefe	erred Stock w/ Exercised Warrants	\$1,635,000.00	\$0.00 \$3.803.022.67	Redeemed, in full: warrants not outstanding		900	\$1,000.00	\$50,000.0	30 5
	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI 12/18/2009 MI 7/28/2011		\$1,744,000.00		\$3,379,000.00		3,379	\$1,000.00	\$82,000.0	00 82
15,17	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	BIRMINGHAM COCONUT GROVE	FL 6/19/2009 Subo	ordinated Debentures w/ Exercised Warrants	\$6,400,000.00	\$0.00 \$8,271,975.28	Sold in full warrants not outstanding					
	BISCAYNE BANCSHARES, INC. BISCAYNE BANCSHARES, INC.	COCONUT GROVE COCONUT GROVE	FL 2/7/2013 FL 2/8/2013				\$2,532,140.00 \$3,700.820.00		2,600,000 3.800,000	\$0.97 \$0.97	(\$67,860.00) \$64,158.5 (\$99,180.00) \$140,347.7	
•	BISCAYNE BANCSHARES, INC. BLACKHAWK BANCORP, INC.	COCONUT GROVE BELOIT	FL 3/26/2013	and Challes (Francisco I Wasseste	\$10.000.000.00	\$0.00 \$11.459.461.11		(\$62,329.60)				
٥	BLACKHAWK BANCORP, INC.	BELOIT BELOIT BELOIT	WI 3/13/2009 Prefe WI 10/29/2012 WI 10/31/2012	erred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00 \$11,459,461.11	Sold, in full; warrants not outstanding \$186,550.00		205	\$910.00 \$910.00	(\$18,450.00)	
	BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC.	BELOIT BELOIT	WI 10/31/2012 WI 1/11/2013				\$8,913,450.00	(\$91,000,00)	9,795	\$910.00	(\$881,550.00) \$470,250.0	30 500
8,14	BLACKRIDGE FINANCIAL, INC.	FARGO	ND 5/22/2009 Prefe	erred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00 \$6,127,326.35	Redeemed, in full; warrants not outstanding	(401,000,00)				
	BLACKRIDGE FINANCIAL, INC. BLACKRIDGE FINANCIAL, INC.	FARGO FARGO	ND 6/27/2012 ND 9/12/2012				\$2,250,000.00 \$2,750,000.00		2,250 2,750	\$1,000.00 \$1,000.00	\$250,000.0	.00 250
8,14	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO 3/6/2009 Prefe	erred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00 \$11,938,437.34	Sold, in full; warrants not outstanding					
	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE INDEPENDENCE	MO 10/29/2012 MO 10/31/2012				\$19.630.00 \$9,040,370.00		11,974	\$755.00 \$755.00	(\$6,370.00) (\$2,933,630.00) \$541,793.3	.34 600
8,64,97	BLUE RIDGE BANCSHARES, INC. BLUE RIVER BANCSHARES, INC.	INDEPENDENCE SHELBYVILLE	MO 1/11/2013	erred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00 \$529,105.00	Currently Not Collectible	(\$90,600.00)				4
0,0-,37	BLUE RIVER BANCSHARES, INC.	SHELBYVILLE	IN 2/10/2012								(\$5,000,000.00)	
	BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	OVERLAND PARK OVERLAND PARK	KS 12/5/2008 Prefe KS 10/18/2013	erred Stock w/ Warrants	\$21,750,000.00	\$0.00 \$21,264,901.65	Sold, in full: warrants not outstanding \$3,177,232.50		3,250	\$977.61	(\$72,767.50)	
	BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	OVERLAND PARK OVERLAND PARK	KS 10/21/2013 KS 1/6/2014				\$18,085,785.00	(\$240.000.00)	18,500	\$977.61	(\$414,215.00)	
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS 1/7/2015					(\$212,630.18)			\$3,056.0	.00 130,977
8	BNB FINANCIAL SERVICES CORPORATION BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY 4/17/2009 Prefe NY 8/30/2013	erred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00 \$9.776,051.62	Redeemed, in full: warrants not outstanding \$7,500,000.00		7,500	\$1,000.00	\$375,000.6	
	BNC BANCORP	NEW YORK THOMASVILLE	NC 12/5/2008 Prefe	erred Stock w/ Warrants	\$31,260,000.00	\$0.00 \$35,140,666.12	Sold, in full; warrants not outstanding					3/5
	BNC BANCORP BNC BANCORP	THOMASVILLE THOMASVILLE	NC 8/29/2012 NC 9/19/2012					(\$431,964.75)	31,260	\$921.23	(\$2,462,350.20) \$939,920.0	.00 543,337
8.14.44	BNC FINANCIAL GROUP, INC. BNC FINANCIAL GROUP, INC.	NEW CANAAN NEW CANAAN		erred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00 \$5.673.920.75	Redeemed, in full: warrants not outstanding \$4.797,000.00		4.797	\$1,000.00	\$240,000.6	
8	BNCCORP, INC.		ND 1/16/2009 Prefe	erred Stock w/ Exercised Warrants	\$20,093,000.00	\$0.00 \$26,941,865.35	Sold, in full: warrants not outstanding					
	BNCCORP, INC. BNCCORP, INC.	BISMARCK BISMARCK BISMARCK	ND 3/14/2014 ND 3/17/2014				\$143,000.00 \$19,950,000.00		143 19,950	\$1,001.08 \$1,001.08	\$154.44 \$29,737.1 \$21,546.00 \$966,456.5	13 30 56 975
	BNCCORP, INC.	BISMARCK BISMARCK	ND 4/25/2014	18.1.15.1.110				(\$201,147.00)	15,300	2.,001.00	9E 1,070.00 9500,400.0	5.0
8,14,44	BOH HOLDINGS, INC. BOH HOLDINGS, INC.	HOUSTON HOUSTON	TX 3/6/2009 Prefe	erred Stock w/ Exercised Warrants	\$10,000,000.00		Redeemed, in full; warrants not outstanding \$10,000,000.00		10,000	\$1,000.00	\$500,000.0	.00 500
14,15	BOSCOBEL BANCORP, INC. BOSCOBEL BANCORP, INC.	BOSCOBEL BOSCOBEL	WI 5/15/2009 Subo WI 3/8/2013	ordinated Debentures w/ Exercised Warrants	\$5,586,000.00	\$0.00 \$6,947,457.50	Sold, in full; warrants not outstanding				\$232,180.5	
	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI 3/11/2013				\$5,586,000.00		5,586,000	\$1.11	\$232,180.5 \$592,730.46 \$129,709.8	
11	BOSCOBEL BANCORP, INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSCOBEL BOSTON	WI 4/9/2013 MA 11/21/2008 Prefe	erred Stock w/ Warrants	\$154,000,000.00	\$0.00 \$171,224,745.48	Redeemed, in full; warrants not outstanding	(\$61,787.30)				4
	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON BOSTON	MA 1/13/2010	erred Stock w/ Warrants	¥104,000,000.00	95.55 9111,224,745.46	\$50,000,000.00		50,000	\$1,000.00		
	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA 6/16/2010 MA 2/7/2011				\$104,000,000.00		104,000	\$1,000.00	\$6.202.523.2	25 2.887.500
11	BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS	SAN JOSE SAN JOSE	CA 12/23/2008 Prefe	erred Stock w/ Warrants	\$23,864,000.00	\$0.00 \$27,872,582.22	Redeemed, in full; warrants not outstanding \$15,000,000.00		15,000	\$1,000.00		
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA 2/23/2011 CA 3/16/2011 CA 4/20/2011				\$15,000,000.00 \$8,864,000.00		15,000 8,864	\$1,000.00 \$1,000.00	\$1.395.000.0	.00 396,412
	BRIDGE CAPITAL HOLDINGS	SAN JOSE										

_								Total Cash Back ² Investment Status*		- 4			ass) / (Write-off)		Wt Amount Wt Share
Footnote 8	Institution Name BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW City	State IL	Date 12/19/2008	Original Investment Type' Preferred Stock w/ Exercised Warrants	Original Investment Amount \$38,000,000.00	Outstanding Investment \$0.00		Amount	(Fee)	Shares	Ava. Fried	3337 THIRE OIL	Gain	
	BRIDGEVIEW BANCORP, INC. BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW BRIDGEVIEW	IL IL	1/6/2014					\$10,450,000.00	(\$104,500.00)	38,000	\$275.00	(\$27,550,000.00)		\$709,155.81 1,
9.10.18.65.96.99	BROADWAY FINANCIAL CORPORATION BROADWAY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES	CA	11/14/2008	Preferred Stock w/ Warrants	\$9,000,000,00 \$6,000,000.00	\$15,000,000,00	\$810,416.67 Full investment outstanding: warrants not outstanding							
14,15	BROGADWAY FINANCIAL COMPORATION BROGAN BANKSHARES, INC.	KAUKAUNA	WI	12/4/2009 5/15/2009	Subordinated Debentures w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,022,879.60 Sold, in full; warrants not outstanding							
	BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC.	KAUKAUNA KAUKAUNA	WI	4/26/2013					\$60,000.00 \$2,340,000.00		2.340.000	\$1.05 \$1.05		\$3,000.60 \$117.023.40	\$125.135.60 120.
8.14.44	BROGAN BANKSHARES, INC. BROTHERHOOD BANCSHARES, INC.	KAUKAUNA KANSAS CITY	WI	5/31/2013	Destanced Charles of Francisco Williams	\$11,000,000.00	\$0.00	\$12.845.586.01 Redeemed, in full: warrants not outstanding		(\$25,000.00)					
	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY KANSAS CITY CLAYTON	KS	9/15/2011	Preferred Stock w/ Exercised Warrants				\$11,000,000.00		11,000	\$1,000.00			\$550,000.00
8,11,14	BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC.	CLAYTON CLAYTON		5/23/2012	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,707,708.84 Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00			
	BUSINESS BANCSHARES, INC.	CLAYTON	MO	1/9/2013					\$2,500,000,00		2,500	\$1,000.00			
8,11,14	BUSINESS BANCSHARES, INC. BUTLER POINT, INC.	CLAYTON CATLIN	IL MO	4/24/2013 3/13/2009	Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53 Redeemed, in full; warrants not outstanding	\$6,500,000.00		6,500	\$1,000.00			\$750,000.00
11	BUTLER POINT, INC. C&F FINANCIAL CORPORATION	CATLIN WEST POINT	IL VA	11/2/2011	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$25,205,957.78 Redeemed, in full; warrants not outstanding	\$607,000.00		607	\$1,000.00			\$30,000.00
	C&F FINANCIAL CORPORATION	WEST POINT	VA	7/27/2011		\$20,000,000.00	\$0.00	\$25,205,857.76 Redeemed, in full, warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			
	C&F FINANCIAL CORPORATION C&F FINANCIAL CORPORATION	WEST POINT WEST POINT	VA VA	5/14/2014					\$10,000,000.00		10,000	\$1,000.00			\$2,303,180.00 167,
8,14,18,44	C&F FINANCIAL CORPORATION CACHE VALLEY BANKING COMPANY	WEST POINT LOGAN	UT	12/23/2008	Preferred Stock w/ Exercised Warrants	\$4,767,000.00	\$0.00	\$10,674,333.80 Redeemed, in full; warrants not outstanding							22,000,100.00
	CACHE VALLEY BANKING COMPANY CACHE VALLEY BANKING COMPANY	LOGAN LOGAN	UT	7/14/2011		\$4,640,000.00			\$9,407,000,00		9,407	\$1,000.00			\$238,000.00
125	CADENCE FINANCIAL CORPORATION	STARKVILLE STARKVILLE	MS	1/9/2009	Preferred Stock w/ Warrants	\$44,000,000.00	\$0.00	\$41,984,062.50 Sold, in full; warrants not outstanding	\$38,000,000.00		44,000	\$863.64	(\$6,000,000.00)		
8,14,44	CADENCE FINANCIAL CORPORATION CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA	3/4/2011	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,899.67 Redeemed, in full; warrants not outstanding					(\$6,000,000.00)		
	CALIFORNIA BANK OF COMMERCE CALIFORNIA OAKS STATE BANK	LAFAYETTE THOUSAND OAKS	CA	9/15/2011	Preferred Stock w/ Exercised Warrants	\$3,300,000,00	\$0.00	\$3.802,219.25 Redeemed, in full: warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00
0.11.14	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	12/8/2010					\$3,300,000.00		3,300	\$1,000.00			\$165,000.00
8	CALVERT FINANCIAL CORPORATION CALVERT FINANCIAL CORPORATION	ASHLAND ASHLAND	MO	2/17/2016	Preferred Stock w/ Exercised Warrants	\$1,037,000.00	\$0.00	\$1,604,019.48 Redeemed, in full; warrants not outstanding	\$1.037.000.00		1.037	\$1.000.00			\$52.000.00
8,130	CALWEST BANCORP	RANCHO SANTA MARGARITA	CA.	1/23/2009	Preferred Stock w/ Exercised Warrants	\$4,656,000.00	\$0.00	\$5,285,163.67 Sold, in full; warrants not outstanding							1.1
8,11,14	CALWEST BANCORP CAPITAL BANCORP, INC.	RANCHO SANTA MARGARITA ROCKVILLE	MD	12/23/2015	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,452,281.19 Redeemed, in full; warrants not outstanding	\$4,656,000.00		24,445,000	\$0.20		\$233,000.00	
39	CAPITAL BANCORP, INC. CAPITAL BANK CORPORATION	ROCKVILLE	MD NC	12/30/2010	Preferred Stock w/ Warrants	\$41,279,000.00	\$0.00	\$45,252,104.25 Redeemed, in full; warrants not outstanding	\$4,700,000.00		4,700	\$1,000.00			\$235,000.00
-	ICAPITAL BANK CORPORATION	RALEIGH RALEIGH		1/28/2011					\$41,279,000.00		41,279	\$1,000.00			
8.128	CAPITAL COMMERCE BANCORP, INC. CAPITAL COMMERCE BANCORP, INC.	MILWAUKEE MILWAUKEE	WI	4/10/2009	Preferred Stock w/ Exercised Warrants	\$5,100,000,00	\$0.00	\$2,764,934.40 Sold, in full; warrants not outstanding	\$2,455,328.00		1,227,664	\$2.00	(\$2,644,672.00)		
11	CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP	MCLEAN MCLEAN	VA	11/14/2008	Preferred Stock w/ Warrants	\$3,555,199,000.00	\$0.00	\$3,806,873,702.13 Redeemed, in full; warrants not outstanding					(42)2 - 1(0-2-00)		
	CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP CAPITAL PACIFIC BANCORP	MCLEAN MCLEAN PORTLAND	VA	12/9/2009					\$3,555,199,000.00		3,555,199	\$1,000.00			\$146,500,064.55 12,657,
8.14	CAPITAL PACIFIC BANCORP	PORTLAND	OR	12/23/2008	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,742,850.89 Sold, in full; warrants not outstanding	\$247.707.04		204	\$938.36	(\$16.270.00\)		
	CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP	PORTLAND PORTLAND	OR	11/9/2012					\$247,727.04 \$3,505,712.96		3,736	\$938.36	(\$16,272.96) (\$230,287.04)		\$169,042.00
14,15,45	CAPITAL PACIFIC BANCORP CARDINAL BANCORP II, INC.	PORTLAND WASHINGTON	OR MO	1/11/2013	Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00	\$7,547,479.56 Redeemed, in full; warrants not outstanding		(\$25,000.00)					
- 111-011-0	CARDINAL BANCORP II. INC.	WASHINGTON	MO	9/8/2011					\$6,251,000.00		6.251.000	\$1.00			\$313,000.00 313.
	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO GREENSBORO	NC NC	2/20/2013	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$19,941,788.94 Sold, in full; warrants not outstanding	\$14,525,843.40		15,534	\$935.10	(\$1,008,156.60)		
	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO GREENSBORO	NC NC	2/21/2013 3/26/2013					\$435,756.60	(\$149,616.00)	466	\$935.10	(\$30,243.40)		
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC NC	4/19/2013						(\$149,616.00)					\$1,800,000,00 357.
	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON LINCOLNTON	NC NC		Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,994,452.00 Sold, in full; warrants not outstanding	\$3,412,000.00		4 000	\$853.00	(\$588.000.00)		
	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON		1/11/2013					\$3,412,000.00	(\$34,120.00)	4,000	\$600.00	(3300,000.00)		
	CAROLINA TRUST BANK	LINCOLNTON LINCOLNTON	NC NC	3/26/2013 6/11/2013						(\$15,880.00)					\$19.132.00 86.
	CARROLLTON BANCORP	BALTIMORE	MD	2/13/2009	Preferred Stock w/ Warrants	\$9,201,000.00	\$0.00	\$11,388,958.51 Redeemed, in full; warrants not outstanding							
9,11,36	CARROLLTON BANCORP CARVER BANCORP, INC.	BALTIMORE NEW YORK	NY		Preferred Stock	\$18,980,000.00	\$0.00	\$20,511,580.55 Redeemed, in full; warrants not outstanding	\$9,201,000.00		9,201	\$1,000.00			\$213,594.16 205,
	CARVER BANCORP, INC. CASCADE FINANCIAL CORPORATION	NEW YORK EVERETT	NY WA	8/27/2010	Preferred Stock w/ Warrants	\$38,970,000,00	\$0.00	\$17.678.900.00 Sold, in full: warrants not outstanding	\$18,980,000.00		18,980	\$1,000.00			
	CASCADE FINANCIAL CORPORATION CATHAY GENERAL BANCORP	EVERETT LOS ANGELES	WA	6/30/2011	Preferred Stock w/ Warrants			-	\$16,250,000.00		38,970	\$416.99	(\$22,720,000.00)		
11	CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP	LOS ANGELES LOS ANGELES	CA	3/20/2013	Preferred Stock w/ Warrants	\$258,000,000.00	\$0.00	\$329,874,444.96 Redeemed, in full; warrants not outstanding	\$129,000,000.00		129,000	\$1.000.00			
	CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP	LOS ANGELES	CA	9/30/2013					\$129,000,000.00		129,000	\$1,000.00			\$13.107.778.30 1.846.
8,14,18,44	CATHAY GENERAL BANCORP CATSKILL HUDSON BANCORP, INC.	LOS ANGELES ROCK HILL	NY	12/9/2013	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$7,448,071.47 Redeemed, in full; warrants not outstanding							\$13,107,778.30 1.846.
	CATSKILL HUDSON BANCORP, INC. CATSKILL HUDSON BANCORP, INC.	ROCK HILL ROCK HILL	NY	12/22/2009 7/21/2011		\$3,500,000.00			\$6,500,000.00		6,500	\$1,000.00			\$263,000.00
8,57,97	CB HOLDING CORP.	ALEDO	IL	5/29/2009	Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00	\$271,579.53 Currently Not Collectible	\$0,000,000.00		0,300	\$1,000.00			\$203,000.00
8 18	CB HOLDING CORP. CBB BANCORP	ALEDO CARTERSVILLE	GA GA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$2,644,000.00	\$0.00	\$4,982,141.86 Sold, in full; warrants not outstanding					(\$4,114,000,00)		
	CBB BANCORP	CARTERSVILLE	GA	12/29/2009		\$1,753,000.00	\$					****	(001.101.10)		
	CBB BANCORP CBB BANCORP	CARTERSVILLE CARTERSVILLE	GA	11/28/2012					\$1,268,825.60 \$2,831,259.86		3,037	\$932.96 \$932.26	(\$91,174.40) (\$205,740.14)		\$115,861.34
	CBB BANCORP CBB BANCORP	CARTERSVILLE	GA	1/11/2013						(\$32,969.92) (\$363.42)					
8,14	CBS BANC-CORP.	CARTERSVILLE RUSSELLVILLE	AL	3/26/2013	Preferred Stock w/ Exercised Warrants	\$24,300,000.00	\$0.00	\$27,432,357.95 Sold, in full; warrants not outstanding		(\$303.42)					
	CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE RUSSELLVILLE	AL AL	8/7/2012 8/9/2012					\$923,304.00		1,020	\$905.20	(\$96,696.00)		\$287,213.85 \$689,313.24
	CBS BANC-CORP.	RUSSELLVILLE	AL	8/10/2012					\$21,073,056,00	(\$040.000.00)	23,280	\$905.20	(\$2,206,944.00)		\$131,297.76
	CBS BANC-CORP. CECIL BANCORP, INC.	RUSSELLVILLE ELKTON	MD	9/11/2012	Preferred Stock w/ Warrants	\$11,560,000.00	\$11,560,000.00	\$516,988.89 Full investment outstanding; warrants outstanding		(\$219,963.60)					
8	CEDARSTONE BANK CEDARSTONE BANK	LEBANON LEBANON	TN	2/6/2009	Preferred Stock w/ Exercised Warrants	\$3,564,000.00	\$0.00	\$4,672,098.50 Redeemed, in full; warrants not outstanding	\$3.564,000.00		3 564	\$1,000.00			\$178.000.00
44	CENTER BANCORP, INC.	UNION	NJ	1/9/2009	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,586,666.67 Redeemed, in full: warrants not outstanding							¥170,000.00
	ICENTER BANCORP, INC.	UNION	NJ NJ	9/15/2011					\$10,000,000.00		10,000	\$1,000.00			\$245,000.00 86,
11,59	CENTER BANCORP, INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES	CA	12/12/2008	Preferred Stock w/ Warrants	\$55,000,000.00	\$0.00	\$65,855,083.33 Redeemed, in full; warrants not outstanding	ppp 000 000 11		55,000	64 000 00			22.3,555.00
	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES LOS ANGELES	CA	6/27/2012 5/27/2015					\$55,000,000.00		55,000	\$1,000.00			\$1,115,500.00 350.
8,14	CENTERBANK CENTERBANK	MILFORD MILFORD	OH	5/1/2009	Preferred Stock w/ Exercised Warrants	\$2,250,000.00	\$0.00	\$2,344,662.43 Sold, in full; warrants not outstanding	\$24,750.00			\$825.00	(\$5,250.00)		
	CENTERBANK CENTERBANK	MILFORD	OH	11/1/2012					\$1,831,500.00		2,220	\$825.00 \$825.00	(\$5,250.00)		\$84,057.43
	CENTERBANK	MILFORD MILFORD	OH	3/26/2013						(\$18,562.50) (\$6,437.50)					
	CENTERBANK	DAVENPORT	FL	9/30/2008	Preferred Stock w/ Warrants	\$27,875,000.00	\$0.00	\$29,283,302.58 Redeemed, in full; warrants not outstanding		(90.707.00)					
12,16	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT							\$27,875,000.00		27,875	\$1,000.00			\$212,000.00 125,
12,16	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT DAVENPORT	FL						1						
	CENTERSTATE BANKS OF FLORIDA INC. CENTRA FINANCIAL HOLDINGS, INC.	DAVENPORT DAVENPORT MORGANTOWN		1/16/2009	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$15,922,937.50 Redeemed, in full; warrants not outstanding	\$4F 000 000 00		45.000	\$1,000,00			
8,11,14	CENTERSTATE BANKS OF FLORIDA INC. CENTRA FINANCIAL HOLDINGS. INC. CENTRA FINANCIAL HOLDINGS. INC.	DAVENPORT DAVENPORT MORGANTOWN MORGANTOWN	WV	10/28/2009 1/16/2009 3/31/2009 4/15/2009	Preferred Stock w/ Exercised Warrants		\$0.00		\$15,000,000.00		15,000	\$1,000.00			\$750,000.00
8,11,14	CENTERSTATE BANKS OF FLORIDA INC. CENTER STATE STAT	DAVENPORT DAVENPORT MORGANTOWN MORGANTOWN MORGANTOWN SOMERVILLE	WV WV MA	10/28/2009 1/16/2009 3/31/2009 4/15/2009 12/5/2008	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$15,000,000.00 \$10,000,000.00	\$0.00 \$0.00	\$15,922,937.50 Redeemed, in full; warrants not outstanding \$13,886,111.11 Redeemed, in full; warrants not outstanding			15.000				\$750,000.00
8,11,14 45	CENTERSTATE BANKS OF FLORIDA INC. CENTRA FIRANCIAL HOLDINGS. INC. CENTRA FIRANCIAL HOLDINGS. INC. CENTRA FIRANCIAL HOLDINGS. INC. CENTRA BANCORP. INC. (INA.) CENTRA BANCORP. INC. (INA.) CENTRAL BANCORP. INC. (INA.)	DAVENPORT DAVENPORT MORGANTOWN MORGANTOWN MORGANTOWN SOMERVILLE SOMERVILLE	WV WV MA MA	10/28/2009 1/16/2009 3/31/2009 4/15/2009 12/5/2008 8/25/2011 10/19/2011	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$13.886,111.11 Redeemed, in full; warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00			\$750,000.00 \$2,525,000.00 234,
8,11,14 45	CENTERSTATE BANKS OF FLORIDA INC. CENTRA FINANCIAL HOLDINGS. INC. CENTRA BANCORP, INC. (MA) CENTRAL BANCORP, INC. (MA) CENTRAL BANCORP, INC. (MA)	DAVENPORT DAVENPORT MORGANTOWN MORGANTOWN MORGANTOWN SOMERVILLE SOMERVILLE	WV WV MA MA MA	10/28/2009 1/16/2009 3/31/2009 4/15/2009 12/5/2008 8/25/2011 10/19/2011	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$10,000,000.00 \$22,500,000.00	\$0.00 \$0.00	\$13,886,111.11 Redeemed, in full: warrants not outstanding \$31,086,221.13 Redeemed, in full: warrants not outstanding			15,000	\$1,000.00			
8,11,14 45	CENTERSTATE BANKS OF FLORIDA INC. CENTRA FINANCIAL HOLDINGS. INC. CENTRA BANCORP. INC. INA. CENTRA BANCORP. INC. INA. CENTRA BANCORP. INC. INA. CENTRA BANCORP. INC. INA. CENTRA BANCORP. INC. INC. CENTRA BANCORP. INC. ITA. CENTRA BANCORP. INC. ITA.	DAVENPORT DAVENPORT MORGANTOWN MORGANTOWN MORGANTOWN SOMERVILLE SOMERVILLE SOMERVILLE GARLAND GARLAND	WV WV MA MA MA	10/28/2009 1/16/2009 3/31/2009 4/15/2009 12/5/2008 8/25/2011 10/19/2011 2/27/2009 8/29/2014 1/30/2009	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13.886,111.11 Redeemed, in full; warrants not outstanding	\$10,000,000.00 \$22,500,000.00		22,500	\$1,000.00 \$1,000.00			\$2,525,000.00 234, \$1,125,000.00 1,
8,11,14 45 8,113	CENTERSTATE BANKS OF FLORIDA INC. CENTRA FIRANCIAL HOLDINGS. INC. CENTRA FIRANCIAL HOLDINGS. INC. CENTRA FIRANCIAL HOLDINGS. INC. CENTRA BANCORP. INC. (INA.) CENTRA BANCORP. INC. (INA.) CENTRA BANCORP. INC. (INA.) CENTRA BANCORP. INC. (INA.) CENTRA BANCORP. INC. (IXI.) CENTRA BANCORPARES. INC. CENTRA BANCORPARES. INC. CENTRA BANCORPARES. INC.	DAVENPORT DAVENPORT MORGANTOWN MORGANTOWN MORGANTOWN SOMERVILE SOMERVILE SOMERVILE GARLAND GARLAND HOUSTON HOUSTON HOUSTON	WV WV MA MA MA TX TX TX TX TX TX	10/28/2009 1/16/2009 3/31/2009 4/15/2009 8/25/2011 10/19/2011 2/27/2009 8/29/2014 1/30/2001 2/20/2009	Preferred Stock wf Exercised Warrants Preferred Stock wf Warrants Preferred Stock wf Exercised Warrants Preferred Stock wf Exercised Warrants Preferred Stock wf Exercised Warrants	\$10,000,000.00 \$22,500,000.00	\$0.00 \$0.00	\$13,886,111.11 Redeemed, in full: warrants not outstanding \$31,086,221.13. Redeemed, in full: warrants not outstanding \$6,859,176.83. Redeemed, in full: warrants not outstanding	\$10,000,000.00 \$22,500,000.00 \$5,800,000.00		22,500	\$1,000.00 \$1,000.00 \$1,000.00			\$2,525,000.00 234,
8,11,14 45 8,113	CENTERSTATE BANKS OF FLORIDA INC. CENTERSTATE BANKS OF FLORIDA INC. CENTERSTATE BANKS OF FLORIDA INC. CENTRA FINANCIAL HOLDINGS. INC. CENTRA BANCORP. INC. (MA) CENTRA BANCORP. INC. (MA) CENTRA BANCORP. INC. (MA) CENTRA BANCORP. INC. (MA) CENTRA BANCORP. INC. (TO) CENTRA LOMMINITY COPPORATION	DAVENPORT DAVENPORT MORGANTOWN MORGANTOWN MORGANTOWN MORGANTOWN SOMERVILLE SOMERVILLE GARLAND GARLAND HOUSTON HOUSTON TEMPLE TEMPLE	WV WV MA MA TX TX TX TX TX TX TX TX TX	10/28/2009 1/16/2009 3/31/2009 4/15/2009 12/5/2009 8/25/2011 10/19/2011 2/27/2009 8/29/2014 1/30/2009 7/6/2011 12/10/2012	Proferred Stock of Exercised Warrants Preferred Stock or Warrants Preferred Stock or Exercised Warrants	\$10,000,000.00 \$22,500,000.00 \$5,800,000.00	\$0.00 \$0.00 \$0.00	\$13,886,111.11 Redeemed, in full: warrants not outstanding \$31,086,221.13 Redeemed, in full: warrants not outstanding	\$10,000,000.00 \$22,500,000.00 \$5,800,000.00		22,500 5,800 5,758	\$1,000.00 \$1,000.00 \$1,000.00	(\$424.940.40) (\$1.108.650.60)		\$2,525,000.00 234, \$1,125,000.00 1, \$290,000.00
8,11,14 45 8,11,13 8,11,14 8,14	CENTERSTATE BANKS OF FLORIDA INC. CENTRA FIRANCIAL HOLDINGS. INC. CENTRA FIRANCIAL HOLDINGS. INC. CENTRA FIRANCIAL HOLDINGS. INC. CENTRA BANCORP. INC. (INA.) CENTRA BANCORP. INC. (INA.) CENTRA BANCORP. INC. (INA.) CENTRA BANCORP. INC. (INA.) CENTRA BANCORP. INC. (IXI.) CENTRA BANCORPARES. INC. CENTRA BANCORPARES. INC. CENTRA BANCORPARES. INC.	DAVENPORT DAVENPORT MORGANTOWN MORGANTOWN MORGANTOWN SOMERVILE SOMERVILE SOMERVILE GARLAND GARLAND HOUSTON HOUSTON HOUSTON	WV WV MA MA MA TX	10/28/2009 1/16/2009 3/31/2009 3/31/2009 12/5/2008 8/25/2011 10/19/2011 2/27/2009 8/29/2014 1/30/2009 12/10/2012 12/10/2012 12/11/2013	Proferred Stock of Exercised Warrants Preferred Stock or Warrants Preferred Stock or Exercised Warrants	\$10,000,000.00 \$22,500,000.00 \$5,800,000.00	\$0.00 \$0.00 \$0.00	\$13,886,111.11 Redeemed, in full: warrants not outstanding \$31,086,221.13 Redeemed, in full: warrants not outstanding \$6,859,176.83 Redeemed, in full: warrants not outstanding \$25,797,528.80 Sold, in full: warrants not outstanding	\$10,000,000.00 \$22,500,000.00 \$5,800,000.00	(\$203,764.00)	22,500	\$1,000.00 \$1,000.00 \$1,000.00	(\$424.940.40) (\$1,198,659.60)		\$2,525,000.00 234, \$1,125,000.00 1,

Column	Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ² Investment Status* An	nount	(Fee) ⁴	Shares	Avg. Price (Realized Loss) / (Write-off)	Gain ⁵	Wt Amount Wt Share
	11	CENTRAL JERSEY BANCORP	OAKHURST	NJ	12/23/2008	Preferred Stock w/ Warrants	\$11,300,000.00	\$0.00	\$12,704,145.10 Redeemed, in full; warrants not outstanding	200 000 00	11 007	11 200	\$1,000,00	Odili	THE ANTIGUITE THE OTHER
Part		CENTRAL JERSEY BANCORP	OAKHURST	NJ	12/1/2010					,300,000.00		11,300	\$1,000.00		\$319,658.99 268
Marche M	40	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU HONOLULU	HI	6/22/2011	Preferred Stock w/ Warrants	\$135,000,000,00	\$0.00	\$36	,337,500.00 (\$	454,218.75)	2,850,000	\$12.75 (\$32,121,928.87)		
Company Comp		CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	6/11/2012				\$36	,427,038.55 (\$	387,816.38)	2,770,117	\$13.15 (\$30,113,532.58)		\$751.888.00 70
Comparison	45	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	1/30/2009		\$7,000,000.00	\$0.00							\$751,000.00
Column		CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	9/28/2011					.000.000.000		7.000	\$1,000.00		\$185,016.80 79.
	93	ICENTRAL VIRGINIA BANKSHARES INC.	POWHATAN	VA VA	1/30/2009	Preferred Stock w/ Warrants	\$11,385,000.00	\$0.00	\$3,800,656.00 Sold, in full; warrants not outstanding	350 000 00		11 385	\$294.25 (\$8.035.000.00)		
March Marc	8,17,44	CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA	12/18/2009	Preferred Stock w/ Exercised Warrants	\$6,056,000.00	\$0.00	\$6,739,821.89 Redeemed, in full; warrants not outstanding						
State Stat	8,14,44	CENTRIC FINANCIAL CORPORATION CENTRIX BANK & TRUST	BEDFORD	PA NH	2/6/2009	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,887,791.42 Redeemed, in full; warrants not outstanding			-			
Column		CENTRIX BANK & TRUST CENTRUE FINANCIAL CORPORATION	DEDFORD OTTAWA	NH	7/28/2011	Proferred Stock w/ Warrante	\$32,668,000,00	\$0.00	\$11 205 387 14 Sold in full warrante not cutetanding	,500,000.00		7,500	\$1,000.00		\$375,000.00
Company		CENTRUE FINANCIAL CORPORATION		İL	9/25/2013		ψ32,000,000.00	\$0.00	\$8						
Column		CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	10/18/2013				S1	.950,000.00	(\$82,114.50)	6,000	\$325.00 (\$4,050,000.00)		
Column			OTTAWA	IL.	1/6/2014					577 638 02	(\$19,500.00)	1 402	\$412.01 (\$824.361.08)		
Column C		CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	3/19/2014					000.02	(\$5,776.38)	1,402	Q-12.01		
Column C	14,15			NM			\$10,000,000.00	\$0.00	\$13,186,960.25 Sold, in full; warrants not outstanding						
Part		CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	12/19/2012								\$0.99 (\$600.00) \$0.99 (\$149.400.00)		\$198,635.58 200 \$297,953.37 300
Part		CENTURY FINANCIAL SERVICES CORPORATION		NM						.010,000.00	(\$98,500.00)	5,500,000	QU-100.00		\$251,550.01
Marie Mari	15	CHAMBERS BANCSHARES, INC.	DANVILLE	AR AR				\$0.00	\$19	.817.000.00		19.817.000	\$1.00		\$991.000.00 991.
Company	8	CHICAGO SHORE CORPORATION	CHICAGO	IL.	7/31/2009	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,981,348.81 Sold, in full; warrants not outstanding	257 660 00		260	\$004.00		
Compage Comp		CHICAGO SHORE CORPORATION	CHICAGO	IL	3/17/2014				\$6	.679,340.00		6,740	\$991.00 (\$60,660.00)		\$347,193.00
Company Comp	23	CHICAGO SHORE CORPORATION CIT GROUP INC.	CHICAGO NEW YORK	IL NY	12/31/2008	Preferred Stock w/ Warrants	\$2,330,000,000.00	\$0.00	\$43.687.500.00 Exited bankruptcv/Receivership		(\$69,370,00)				
Column	10.20	CIT GROUP INC.	NEW YORK	NY	12/10/2009	Desformed Stock of Warrants							(\$2,330,000,000.00)		
Column C	18,30	CITIGROUP INC.	NEW YORK	NY	12/10/2010		\$25,000,000,000	\$0.00	\$25,000 \$25,000	,000,000.00		7,692,307,692	\$4.14	\$6,852,354,470.95	
Company Comp	11	CITIGROUP INC.	NEW YORK	NY PA	1/31/2011	Preferred Stock w/ Warrente	\$26,440,000,00	\$0.00	\$28,889,100,00 Redeemed in full warrants not outstanding						\$54,621,848.84 210,084
Company		CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	8/4/2010	THE STOCK WITTERING	\$20,440,000.00	\$0.00	\$26	,440,000.00		26,440	\$1,000.00		
Column C	8,55,97	ICITIZENS BANCORP	WELLSBORO NEVADA CITY	CA CA	12/23/2008	Preferred Stock w/ Exercised Warrants	\$10,400,000.00	\$0.00	\$223,571.11 Currently Not Collectible						\$400,000.00 194
	0.14	CITIZENS BANCORP	NEVADA CITY	CA	9/23/2011	Professed Stock of Everoland Warrants	\$24,000,000,00	\$0.00	\$12.052.291.45 Cold in full ungrants not outstanding				(\$10,400,000,00)		
Company	0,14	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	2/7/2013	Frederica Stock wi Exercised Warrants	\$24,550,000.00	30.00	\$6	.657,375.00			\$512.50 (\$6,332,625.00)		\$258,018.75
1.		CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	2/8/2013 3/26/2013				\$6		(128,073.75)	12,000	\$512.50 (\$5,850,000.00)		\$387,028.12
Part	9.11.36	CITIZENS BANCSHARES CORPORATION	ATLANTA	GA	3/6/2009	Preferred Stock	\$7,462,000.00	\$0.00	\$7,997,813.22 Redeemed, in full; warrants not outstanding	400 000 00		7 400	64 000 00		
Company of the Comp	8	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON	LA	3/20/2009	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$2,353,330.60 Sold, in full; warrants not outstanding			7,402			
Control of Control o		ICITIZENS BANK & TRUST COMPANY ESTABLISHED 1945		LA LA	8/6/2015				\$1	,560,312.00	(\$25.000.00)	2,400	\$650.13 (\$839,688.00)		\$53,015.60
Control of Control o	8	CITIZENS COMMERCE BANCSHARES, INC.	VERSAILLES	KY	2/6/2009	Preferred Stock w/ Exercised Warrants			\$180.258.50 Full investment outstanding: warrants outstanding						
Part	8,14,44	CITIZENS COMMUNITY BANK	SOUTH HILL	VA	7/28/2011				\$3	,000,000.00		3,000	\$1,000.00		\$150,000.00
Control Cont	11	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	BOWLING GREEN BOWLING GREEN	KY	12/19/2008	Preferred Stock w/ Warrants	\$8,779,000.00	\$0.00	\$12,236,725.89 Redeemed, in full; warrants not outstanding	212 308 00		63	\$35 116 00		
Part		CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	2/13/2013				\$3	.300.904.00		94	\$35,116,00		
Company Comp		CITIZENS FIRST CORPORATION		KY	4/15/2014					,265,788.00		93	\$35,116.00		\$1,705,802.78 254
Company Comp	86	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT	MI	12/12/2008	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$381,395,557.08 Redeemed, in full; warrants not outstanding	000 000 00		200,000	\$1,000,00		
Control Control Assertion Control Control Assertion Control		CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT	MI	5/13/2015					.000,000.00		300,000	\$1,000.00		\$12,150,120,44 2,571
Control Control Assertion Control Control Assertion Control	45	CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION	GASTONIA GASTONIA	NC NC	9/22/2011	Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22 Redeemed, in full; warrants not outstanding \$20	,500,000.00		20,500	\$1,000.00		
Control Cont	0.0.124	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	11/9/2011		\$0.420.000.00	00.00	\$2.509.500.00. Sold in full warrants not outstanding						\$225,157.00 450.
Control Cont	0,5,124	CITY NATIONAL BANCSHARES CORPORATION	NEWARK	NJ	8/7/2015	Friedried Stock		•	\$2	.226,750.00		9,439	\$235.91 (\$7,212.250.00)		
Company Comp	11	CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION	BEVERLY HILLS BEVERLY HILLS	CA	12/30/2009	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$442,416,666.67 Redeemed, in full; warrants not outstanding \$200	.000.000.00		200.000	\$1,000.00		
Control Cont		CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	3/3/2010				\$200	.000,000.00		200,000	\$1,000.00		P40 F00 000 00 4 400
Control Cont	8.14	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	3/27/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,318,585.05 Sold, in full: warrants not outstanding						\$18,500,000.00 1,128
Control Cont		CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	11/28/2012				\$1	955,825.50 662 874 50		1,095	\$872.90 (\$139,174.50) \$872.90 (\$242.125.50)		\$114 021 50
CASAFA, BARRING CAPANY R. 100		CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	1/11/2013						(\$25,000.00)	.,,,,,,	(1000)		\$11.1(az.110a
COLSTAL SAMONE COMPANY INC.	82	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	3/8/2013		\$9,950,000.00	\$0.00	\$3			3,950			
COUNTY ACCOUNTY MANUAL STATE COUNTY ACCOUNTY MANUAL STATE COUNTY ACCOUNTY ACCO		COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	3/11/2013				\$5	,730,600.00	(\$95.032.45)	6,000	\$955.10 (\$269,400.00)		
COUNTY ACCOUNTY MANUAL STATE COUNTY ACCOUNTY MANUAL STATE COUNTY ACCOUNTY ACCO		COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	4/10/2013						(J. J. OOL. 40)				\$99,000.00 60.
CONSTRUCTION AND CONS	8.17	COASTAL BANKING COMPANY, INC.	HILTON HEAD ISLAND	SC	6/12/2013 8/28/2009	Preferred Stock w/ Exercised Warrants	\$16.015.000.00	\$0.00	\$14.257.487.71 Sold, in full: warrants not outstanding						
COST SALVIP MACK-PARKS No. 1 TO A 1		COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC	3/8/2013					337,550.00		500	\$795.10 (\$102,450.00) \$795.10 (\$2.470.000.50)		\$389,857.05 \$25,990.47
CORPERANCIAL NC CORPUNDATE		COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC	4/9/2013					(5	127,335.27)	10,015	φ3,179,023.50		920,000.41
CORPENSACIAL NC. CORPENSACION NC. CORPENSACIO	45			CO			\$64,450,000.00	\$0.00		.450.000.00		64,450	\$1,000.00		
CODERIS VALLEY PARACORP INC. TOMBY PARAC				co	11/23/2011		840 F00 000 °°	80.00							\$143,677.00 895
LAMAR CO 71/20/20 Preferred Stock of Exercised Variants \$10,000,000,000 \$0.00 \$10,000/278403 \$0.00 \$10,000/278403 \$0.00 \$10,000/278403 \$0.00 \$10,000/278403 \$0.00 \$10,000/278403 \$0.00 \$10,000/278403 \$0.00 \$10,000/278403 \$0.00 \$10,000/278403 \$0.00 \$10,000/278403 \$0.00 \$10,000/278403 \$0.00 \$10,000/278403 \$0.00 \$10,000/278403 \$0.00 \$10,000/278403 \$0.00 \$10,000/278403 \$0.00 \$10,000/278403 \$10,00	44	CODDIT FINANCIAL INC.		DΛ		riciened Stock w wanants		\$0.00	g 15, 170,479.00 Redeemed, in luit, warrants not outstanding	,500,000.00		16,500	\$1,000.00		
COLORAST BANNOSHARES, NC. COLORAST BANNOSHARES, NC. LAMAR CO 7722013 LAMAR COLORAST BANNOSHARES, NC. LAMAR CO 7722013 LAMAR COLORAST BANNOSHARES, NC. LAMAR COLORAST BANNOSHARES, NC. LAMAR COLORAST BANNOSHARES, NC. LAMAR LAMAR CO 7722013 LAMAR COLORAST BANNOSHARES, NC. LAMAR LAMAR CO 7722013 LAMAR LAMAR COLORAST BANNOSHARES, NC. LAMAR LAMAR COLORAST BANNOSHARES, NC. LAMAR LAMAR COLORAST BANNOSHARES, NC. LAMAR COLORAST BANNOSHARES, NC. LAMAR LAMAR LAMAR COLORAST BANNOSHARES, NC. LAMAR LAMAR LAMAR COLORAST BANNOSHARES, NC. LAMAR	44	CODORUS VALLEY BANCORP, INC. CODORUS VALLEY BANCORP, INC.	YORK YORK	PA PA	8/18/2011		\$		310						
COLORAL AMERICAN BANK AMER	8.14	CODORUS VALLEY BANCORP, INC. CODORUS VALLEY BANCORP, INC. CODORUS VALLEY BANCORP, INC. COLOCAST BANKSHARES. INC.	YORK YORK YORK LAMAR	PA PA PA CO	8/18/2011 9/28/2011 2/13/2009	Preferred Stock w/ Exercised Warrants		\$0.00							\$526,604.00 263
11.14 COLOMIA_AMERICAN_BANK	8.14	CODORIUS VALLEY BANCOOPP, INC. CODORIUS VALLEY BANCOOPP, INC. COLOCAST BANKESHARES, INC. COLOCAST BANKESHARES, INC.	YORK YORK YORK LAMAR LAMAR	PA PA PA CO CO	8/18/2011 9/28/2011 2/13/2009	Preferred Stock w/ Exercised Warrants		\$0.00	\$10.670,784.03 Sold, in full: warrants not outstanding	\$46,995.00		52	\$903.75 (\$5,005.00)		
COLONY BANKCORP, INC.	8,14	CODORIS VALLEY BANCORP, INC. COLOCAST BANCSHARES, INC. COLOCAST BANCSHARES, INC. COLOCAST BANCSHARES, INC.	YORK YORK YORK LAMAR LAMAR LAMAR LAMAR	PA PA PA CO CO CO	8/18/2011 9/28/2011 2/13/2009 7/19/2013 7/22/2013 9/12/2013	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	30.00	\$10,670,784.03 Sold. in full: warrants not outstanding	,990,505.00	(\$90,375.00)	52 9,948	\$903.75 (\$5,005.00) \$903.75 (\$957.495.00)		
COLONY BAMICORP, INC.	8.14 8.11,14	CODORIUS VALLEY BANCOORP, INC. CODORIUS VALLEY BANCOORP, INC. CODORIUS VALLEY BANCOORP, INC. COLOCAST BANKSHARES, INC.	YORK YORK YORK LAMAR LAMAR LAMAR LAMAR LAMAR WEST CONSHOHOCKEN	PA PA PA CO CO CO CO PA PA	8/18/2011 9/28/2011 2/13/2009 7/19/2013 7/22/2013 9/12/2013 3/27/2009	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$10,000,000.00	30.00	\$10.670.784.03 Sold, in full: warrants not outstanding. \$888,142.53 Redeemed, in full; warrants not outstanding.	,990,505.00	(\$90,375.00)	0,040	\$903.75 (\$957,495.00)		\$494,381.25
COLUMBIA BANNING SYTEM, INC. TACOMA WA 11/2/1008 Preferred Stock w Warrants \$76,886,000.00 \$96,821,419.22 Redeemed, In full warrants not outstanding \$76,886,000.00 \$76,886,0	8.14 8.11,14	CODORIUS VALLEY BANCOEP, INC. CODORIUS VALLEY BANCOEP, INC. COLOCAST BANCHARES, INC. COLOCAST BA	YORK YORK LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR WEST CONSHOHOCKEN WEST CONSHOHOCKEN	PA PA PA CO CO CO CO PA PA GA	8/18/2011 9/28/2011 2/13/2009 7/19/2013 7/22/2013 9/12/2013 3/27/2009 10/26/2011 1/9/2009	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$10.000.000.00 \$574.000.00	\$0.00	\$10.670.784.03 Sold, in full: warrants not outstanding. \$88	,990,505.00 \$574,000.00	(\$90,375.00)	574	\$903.75 (\$957,495.00) \$1.000.00		\$494,381.25
1.16 COLUMBUR DARNING SYSTEM, INC. TACOMA WA 11/21/008 Preferred Stock w Variants \$76,888,000.00 \$0.00 \$88,821,419.22 Redeemed, in full warrants not outstanding \$76,888,000.00 \$76,898 \$1,000.00	8.14 8.11,14	CODORIUS VALLEY BANCOOPP, INC. CODORIUS VALLEY BANCOOPP, INC. COLO CAST BANKESHARES, INC. COLO CONTRACTOR CAST BANKESHARES, INC. COLO CONTRACTOR CAST BANKEST BA	YORK YORK LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR TONSHOHOCKEN WEST CONSHOHOCKEN FITZGERALD FITZGERALD	PA PA PA CO CO CO CO PA PA GA GA GA	8/18/2011 9/28/2011 2/13/2009 7/19/2013 7/22/2013 9/12/2013 3/27/2009 10/26/2011 1/9/2009 2/7/2013	Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants	\$10.000.000.00 \$574.000.00	\$0.00	\$10.670.724.0.3 Sold in full: warrants not outstanding \$88 \$668.142.53 Redeemed, in full: warrants not outstanding \$26.680.089.20 Sold, in full: warrants not outstanding \$27.500.089.20 Sold, in full: warrants not outstanding \$27.500.089.20 Sold, in full: warrants not outstanding \$27.500.089.20 Sold, in full: warrants not outstanding	,990,505.00 \$574,000.00 ,633,944.71 \$265,135.29		574	\$903.75 (\$957,495.00) \$1.000.00 \$782.11 (\$6.027,055.29		\$494,381.25
COLUMBIN BANNING SYSTEM, INC. TACOMA WA 81/12/010 \$76,898,000.00 76,898 \$1,000.00 \$98,000.00 \$10,	8.14	CODORIS VALLEY BANCORP, INC. CODORIS VALLEY BANCORP, INC. CODORIS VALLEY BANCORP, INC. CODORIS VALLEY BANCORP, INC. COLORAST BANKSHARES, INC. COLORA	YORK YORK LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR MEST CONSHOHOCKEN FITZGERALD FITZGERALD FITZGERALD FITZGERALD	PA PA PA CO CO CO CO PA PA GA GA GA GA	8/18/2011 9/28/2011 2/13/2009 7/19/2013 9/12/2013 3/27/2009 10/26/2011 1/9/2009 2/7/2013 2/8/2013	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$10.000.000.00 \$574.000.00	\$0.00	\$10.670.724.0.3 Sold in full: warrants not outstanding \$88 \$668.142.53 Redeemed, in full: warrants not outstanding \$26.680.089.20 Sold, in full: warrants not outstanding \$27.500.089.20 Sold, in full: warrants not outstanding \$27.500.089.20 Sold, in full: warrants not outstanding \$27.500.089.20 Sold, in full: warrants not outstanding	,990,505.00 \$574,000.00 ,633,944.71 \$265,135.29		574	\$903.75 (\$957,495.00) \$1.000.00 \$782.11 (\$6.027,055.29		\$494,381.25 \$29,000.00
COLUMBINE CAPITAL CORP SUPPLIANCE SUPP	8.14 8.11,14 11,16	CODORIUS VALLEY BANCOEPR. INC. CODORIUS VALLEY BANCOEPR. INC. COLO CAST BANKSHARES. INC. COLO COLO CAST BANKSHARES. INC.	YORK YORK YORK LAMAR LAM	WA	8/18/2011 9/28/2011 2/13/2009 7/19/2013 9/12/2013 3/27/2009 10/26/2011 1/9/2009 2/7/2013 3/26/2013 3/26/2013 11/21/2013	Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants	\$10,000,000,00 \$574,000,00 \$28,000,000,00	\$0.00 \$0.00	\$10,670,724.03 Sold in full: warrants not outstanding \$8 \$566,142.53 Redeemed, in full: warrants not outstanding \$26,480,089.20 Sold, in full: warrants not outstanding \$26,480,089.20 Redeemed in full: warrants not outstanding \$21 \$32,419.22 Redeemed in full: warrants not outstanding	,990,505.00 \$574.000.00 ,633,944.71 \$265,135.29		574 27,661 339	\$903.75 (\$957.495.00 \$1.000.00 \$782.11 (\$6.027.055.29 \$782.11 (\$73.864.71)		\$494,381.25 \$29,000.00
1 COMERCE ANC. COM	11,16	CODORIS VALLEY BANCORP, INC. CODORIS VALLEY BANCORP, INC. CODORIS VALLEY BANCORP, INC. CODORIS VALLEY BANCORP, INC. COLORAST BANGSHARES, SYSTEM, INC.	YORK YORK YORK LAMAR LAM	WA	8/18/2011 9/28/2011 2/13/2009 7/19/2013 7/22/2013 9/12/2013 3/27/2009 10/26/2011 1/9/2009 2/7/2013 3/26/2013 6/12/2013 11/21/2008	Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants	\$10,000,000,000 \$574,000,00 \$28,000,000,00 \$76,898,000,00	\$0.00 \$0.00	\$10,670,724.03 Sold- in full warrants not outstanding \$668,142.53 Redeemed, in full warrants not outstanding \$26,480,089.20 Sold- in full warrants not outstanding \$21,419.22 Redeemed, in full warrants not outstanding \$21,521,419.22 Redeemed, in full warrants not outstanding \$36,621,419.22 Redeemed, in full warrants not outstanding \$36,521,419.22 Redeemed, in full warrants not outstanding	,990,505.00 \$574.000.00 ,633,944.71 \$265,135.29		574 27,661 339	\$903.75 (\$957.495.00 \$1.000.00 \$782.11 (\$6.027.055.29 \$782.11 (\$73.864.71)		\$494,381.25 \$29,000.00 \$810,000.00 500
COMERICA INC. DALLAS TX 3/17/2010 \$2.250,000,000.00 2.250,000	11,16	CODORIS VALLEY BANCORP, INC. CODORIS VALLEY BANCORP, INC. CODORIS VALLEY BANCORP, INC. CODORIS VALLEY BANCORP, INC. COLORAST BANCHARDES, INC. COLORA	YORK YORK YORK YORK YORK YORK LAMAR LAMAR LAMAR LAMAR WEST CONSHOHOCKEN FITZGERALD	WA	8/18/2011 9/28/2011 2/13/2009 7/19/2013 7/22/2013 9/12/2013 3/27/2009 10/26/2011 1/9/2009 2/7/2013 3/26/2013 6/12/2013 11/21/2008	Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants	\$10,000,000,000 \$574,000,00 \$28,000,000,00 \$76,898,000,00	\$0.00 \$0.00	\$10.670.724.0.3 Sold in full: warrants not outstanding \$88 \$668.142.53 Redeemed, in full: warrants not outstanding \$26.480.089.20 Sold, in full: warrants not outstanding \$21.580.089.20 Sold, in full: warrants not outstanding \$21.580.089.20 Sold, in full: warrants not outstanding \$21.580.089.20 Sold, in full: warrants not outstanding \$21.580.089.478.64 Redeemed, in full: warrants not outstanding \$22.689.478.64 Redeemed, in full: warrants not outstanding	,990,505.00 \$574,000.00 ,633,944.71 \$265,135.29 (\$		574 27,661 339	\$903.75 \$957.495.00 \$1,000.00 \$782.11 \$96.027,055.29 \$782.11 \$1573.864.71		\$494,381.25 \$29.000.00 \$810.000.00 500 \$3.301,647.00 398
COMMERCE NATIONAL BANK	11,16	CODORIUS VALLEY BANCOEP, INC. CODORIUS VALLEY BANCOEP, INC. COLOCAST BANKSHARES, INC. COLOCAST B	YORK YORK YORK YORK LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR FITZGERALD BITZGERALD FITZGERALD BITZGERALD FITZGERALD FITZGERALD BITZGERALD BITZGER	WA	8/18/2011 9/28/2011 2/13/2009 7/19/2013 3/27/2009 10/26/2011 1/9/2009 2/7/2013 3/26/2013 3/26/2013 11/21/2008 8/11/2010 9/1/2010 11/2010 9/1/2010	Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants Preferred Stock w Warrants Preferred Stock w Warrants	\$10,000,000,000 \$574,000,00 \$28,000,000,00 \$76,888,000,00 \$2,260,000,00	\$0.00 \$0.00 \$0.00	\$10.670.784.03 Sold, in full: warrants not outstanding \$88 \$668,142.53 Redeemed, in full: warrants not outstanding \$26,480.089.20 Sold, in full: warrants not outstanding \$26,480.089.20 Sold, in full: warrants not outstanding \$21 \$386,821,419.22 Redeemed, in full: warrants not outstanding \$76 \$25,589,476,54 Redeemed, in full: warrants not outstanding	.990.505.00 .633.944.71 .8265,135.29 .898.000.00		574 27.661 339 76.898	\$903.75 \$907.495.00 \$1,000.00 \$792.11 \$60.27.055.29 \$782.11 \$73.84.71 \$1,000.00		\$494,381.25 \$29.000.00 \$810.000.00 500 \$3.301,647.00 398
COMMERCE NATIONAL BANK NEWPORT BEACH CA 101/2013	11,16	CODORIUS VALLEY BANCORP, INC. COLORAST BANKSHARES, INC. COLORAST BANKSCORP, INC. COLORAST B	YORK YORK YORK YORK LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR LAMAR FITZGERALD BITZGERALD FITZGERALD BITZGERALD FITZGERALD FITZGERALD BITZGERALD BITZGER	WA	8/18/2011 9/28/2011 9/28/2011 9/18/2019 7/19/2013 9/12/2013 3/27/2009 2/7/2013 3/26/2013 3/26/2013 3/26/2013 6/12/2013 11/21/2008 8/11/2010 9/12/2013 11/14/2008	Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants	\$10,000,000,000 \$574,000,00 \$28,000,000,00 \$76,888,000,00 \$2,260,000,00	\$0.00 \$0.00 \$0.00	\$10.670.784.03 Sold, in full: warrants not outstanding \$88 \$668,142.53 Redeemed, in full: warrants not outstanding \$26,480.089.20 Sold, in full: warrants not outstanding \$26,480.089.20 Sold, in full: warrants not outstanding \$21 \$386,821,419.22 Redeemed, in full: warrants not outstanding \$76 \$25,589,476,54 Redeemed, in full: warrants not outstanding	.990.505.00 .633.944.71 .8265,135.29 .898.000.00		574 27,661 339 76,898	\$903.75 \$907.495.00 \$1,000.00 \$792.11 \$60.27.055.29 \$782.11 \$73.84.71 \$1,000.00		\$494.381.25 \$29.000.00 \$810.000.00 \$3.301.647.00 \$3.301.000.00
4.15 ICOMMONWEALTH BANCSHARES, INC. ILOUISVILLE IKY 5/22/2009 I Subordinated Debentures w/ Exercised Warrants not outstanding	11,16	CODORIUS VALLEY BANCORP, INC. COLORAST BANKSHARES, INC. COLUMBAB BANKSHAR SYSTEM, INC. COLUMBAB BANKSHARES, SYSTEM, INC. COLUMBAB BANKSHAR SYSTEM, INC. COLUMBAB BANKS	YORK YORK YORK YORK YORK YORK YORK YORK	WA	8/18/2011 2/13/2009 9/28/2011 2/13/2009 9/18/2011 9/12/2013 9/12/2013 1/12/2013	Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants	\$10,000,000,000 \$574,000,000 \$28,000,000,000 \$76,898,000,000 \$2,280,000,000 \$2,280,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$10.670.7284.03 Sold- in full: warrants not outstanding \$8 \$5668.142.53 Redeemed, in full: warrants not outstanding \$26,480.089.20 Sold- in full: warrants not outstanding \$21 \$356.821.419.22 Redeemed, in full: warrants not outstanding \$286.821.419.22 Redeemed, in full: warrants not outstanding \$2,586.821.419.22 Redeemed, in full: warrants not outstanding \$2,586.821.419.22 Redeemed, in full: warrants not outstanding \$2,586.029.843.40 Redeemed, in full: warrants not outstanding \$2,582.039.543.40 Redeemed, in full: warrants not outstanding \$2,582.039.543.40 Redeemed, in full: warrants not outstanding \$2,580.0296.81 Redeemed, in full: warrants not outstanding	.990,505.00 \$574,000.00 .633,944.71 \$265,135.29 (\$.898,000.00 .000,000.00		574 27,661 339 76,898	\$903.75 \$957.495.00 \$1,000.00 \$7702.11 \$96.027.055.29 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00		\$494.381.25 \$29.000.00 \$810.000.00 \$3.301.647.00 \$3.301.000.00
COMMONWEALTH BANCSHARES, INC. ULUSVILLE KY 88/2012	11,16	CODORIUS VALLEY BANCOEP, INC. CODORIUS VALLEY BANCOEP, INC. COLOCAST BANKESHARES, IN	YORK YORK TYORK TYORK TORK LAMAR LAMAR LAMAR WEST CONSHOHOCKEN WEST CONSHOHOCKEN FITZGERALD FITZGER	WA WA WA CO CO TX TX TX TX CA	8/18/2011 2/13/2009 7/19/2013 7/19/2013 7/19/2013 9/12/2013 3/27/2009 1/07/2013 2/8/2013 1/2/2013	Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants	\$10.000,000.00 \$574.000.00 \$28,000,000.00 \$28,000,000.00 \$76.898.000.00 \$2,260.000.00 \$2,250.000.00 \$2,250.000.00 \$3,500.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$10.670.7284.03 Sold in full: warrants not outstanding \$88 \$668.142.53 Redeemed, in full: warrants not outstanding \$28,680.089.20 Sold, in full: warrants not outstanding \$21.680.089.20 Sold, in full: warrants not outstanding \$21.582.680.089.20 Sold, in full: warrants not outstanding \$21.582.682.1419.22 Redeemed, in full: warrants not outstanding \$22.582.099.678.64 Redeemed, in full: warrants not outstanding \$22.582.099.678.440 Redeemed, in full: warrants not outstanding \$22.582.099.678 Redeemed, in full: warrants not outstanding	.990,505.00 \$574,000.00 .633,944.71 \$265,135.29 (\$.898,000.00 .000,000.00		574 27,661 339 76,898	\$903.75 \$957.495.00 \$1,000.00 \$7702.11 \$96.027.055.29 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00		\$494.381.25 \$29.000.00 \$810.000.00 \$33.001647.00 \$313.000.00 \$113.000.00 \$113.000.00
	11,16	CODORIUS VALLEY BANCOEP, INC. CODORIUS VALLEY BANCOEP, INC. COLOCAST BANCESPARCES, INC. COLOCAST BANCESPARCESPARCES, INC. COLOCAST BANCESPARCES, INC. COLOCAST BANCESPARCESPARCES, INC. COLOCAST BANCESPAR	YORK YORK TYORK TYORK LAMAR LAMAR LAMAR LAMAR LAMAR WEST CONSHOHOCKEN WEST CONSHOHOCKEN FITZSERALD	WA WA WA CO CO TX TX TX TX CA	8/18/2011 9/28/2011 2/13/2009 7/19/2013 9/12/2013 9/12/2013 9/12/2013 3/27/2009 9/12/2013 3/26/2013 3/26/2013 3/26/2013 1/21/2008 8/11/2010 1/12/2009 1/12/2013 1/12/2009 1/12/2013 1/12/2009 1/12/2013 1/12/2013 1/12/2013 1/12/2013 1/12/2013 1/12/2013 1/12/2013 1/12/2013 1/12/2013 1/12/2013 1/12/2013 1/12/2013 1/12/2013 1/12/2013	Preferred Stock w Exercised Warrants Preferred Stock w Warrants Subordinated Debentures w Exercised Warrants Subordinated Debentures w Exercised Warrants	\$10.000,000.00 \$574.000.00 \$28,000,000.00 \$28,000,000.00 \$76.898.000.00 \$2,260.000.00 \$2,250.000.00 \$2,250.000.00 \$3,500.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$10,670,724.0.3 Solid. In full: warrants not outstanding \$68,142.53 Redeemed, in full: warrants not outstanding \$26,480,089.20 Solid. In full: warrants not outstanding \$21,586,821,419.22 Redeemed, in full: warrants not outstanding \$21,586,821,419.22 Redeemed, in full: warrants not outstanding \$76 \$2,586,821,419.22 Redeemed, in full: warrants not outstanding \$76 \$2,586,039,478,64 Redeemed, in full: warrants not outstanding \$2,586,039,643,40 Redeemed, in full: warrants not outstanding \$2,586,039,643,64 Redeemed, in full: warrants not outstanding \$2,586,039,643,64 Redeemed, in full: warrants not outstanding \$3,586,039,643,64 Redeemed, in full: warrants not outstanding \$3,586,039,643,64 Redeemed, in full: warrants not outstanding \$3,586,039,643,64 Redeemed, in full: warrants not outstanding	.990,505.00 .5574,000.00 .633,944,71 .265,135,29 .638,000.00 .260,000.00 .000,000.00		574 27,661 339 76,898 2,260 2,250,000 5,000	\$1,000.00 \$1,000.00 \$782.11 (\$6,027,055.29 \$782.11 (\$73,884.71) \$1,000.00 \$1,000.00 \$1,000.00		\$494.381.25 \$29.000.00 \$810.000.00 \$33.001647.00 \$313.000.00 \$113.000.00 \$113.000.00

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ² Investment Status*	mount	(Fee) ⁴	Shares	Avg Price (Realized Loss) / (Write-off)	Gain ⁵	Wt Amount	Wt Shares
rootilote	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE LOUISVILLE	KY	8/9/2012	Original investment 140e	Original Investment Amount	Outstanding investment	Total Cash Back Investment Status A	3,100,250.00 \$600,000.00	(ree)	17,467,000	\$0.75 (\$4,366,750.00) \$0.75 (\$200.000.00)	Gain	\$792,990.00 \$105,732.00	900,000
	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	8/10/2012 9/11/2012					\$600,000.00	(\$153,000.00)	800,000	\$0.75 (\$200,000.00)		\$105,732.00	120,000
8.14	COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA CA	7/17/2013	Preferred Stock w/ Exercised Warrants	\$7,701,000.00	\$0.00	\$8,451,110.79 Sold, in full; warrants not outstanding	7,323,651.00		7 701	\$951.00 (\$377,349.00)		\$362,427.91	385
8.11.14	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA	9/12/2013			***		1,020,001.00	(\$73,236.51)	7,701	\$551.50 (\$617,045.50)		\$502,421.51	
	COMMUNITY 1ST BANK COMMUNITY 1ST BANK	ROSEVILLE ROSEVILLE	CA	12/19/2012	Preferred Stock w/ Exercised Warrants	\$2,550,000.00	\$0.00		2,550,000.00		2,550	\$1,000.00		\$128,000.00	128
8,11,14	COMMUNITY BANCSHARES OF KANSAS, INC. COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF GOFF	KS	3/6/2009 7/18/2012	Preferred Stock w/ Exercised Warrants	\$500,000.00	\$0.00	\$616,741.75 Redeemed, in full: warrants not outstanding	\$500,000.00		500	\$1,000.00		\$25,000.00	25
8,11,14	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON	MS	9/11/2009	Preferred Stock w/ Exercised Warrants	\$52,000,000.00	\$0.00	\$57,575,699,54 Redeemed, in full: warrants not outstanding			300				20
8.17	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANCSHARES, INC.	BRANDON KINGMAN		7/24/2009	Preferred Stock w/ Exercised Warrants	\$3,872,000.00	\$0.00	\$5,197,157.57 Redeemed, in full; warrants not outstanding	2,000,000.00		52,000	\$1,000.00		\$2,600,000.00	2,600
9.11.36	COMMUNITY BANCSHARES, INC.	KINGMAN	AZ	2/11/2015				\$1,823,188.61 Redeemed, in full: warrants not outstanding	3.872.000.00		3,872	\$1,000.00		\$116,000.00	116
9,11,36	COMMUNITY BANK OF THE BAY COMMUNITY BANK OF THE BAY	OAKLAND OAKLAND	CA	9/29/2010	Preferred Stock	\$1,747,000.00	\$0.00	\$	1,747,000.00		1,747	\$1,000.00			
44	COMMUNITY BANK SHARES OF INDIANA, INC. COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY NEW ALBANY	IN	5/29/2009 9/15/2011	Preferred Stock w/ Warrants	\$19,468,000.00	\$0.00	\$22,802,281.62 Redeemed, in full; warrants not outstanding	9,468,000.00		19,468	\$1,000.00			
	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN	10/19/2011					5,400,000.00		15,400	\$1,000.00		\$1,100,869.50	386,270
11,101	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN GLEN ALLEN		7/24/2013	Preferred Stock w/ Warrants	\$17,680,000.00	\$0.00	\$23,135,879.12 Redeemed, in full; warrants not outstanding	4,500,000.00		4,500	\$1,000.00			
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	11/20/2013				S	2.500.000.00		2,500	\$1,000.00			
		GLEN ALLEN GLEN ALLEN	VA	6/4/2014					0,680,000.00		10,680	\$1,000.00		\$780,000,00	780,000
8,14	COMMUNITY BUSINESS BANK COMMUNITY BUSINESS BANK	WEST SACRAMENTO WEST SACRAMENTO	CA	2/27/2009 11/30/2012	Preferred Stock w/ Exercised Warrants	\$3,976,000.00	\$0.00	\$4,674,050.16 Sold, in full; warrants not outstanding	3.717.560.00		3.976	\$935.00 (\$258,440.00)		\$167.035.00	100
	COMMUNITY BUSINESS BANK	WEST SACRAMENTO STAUNTON	CA	1/11/2013				·	3,717,300.00	(\$25,000.00)	3,870	\$555.00 (\$250,440.00)		\$107,033.00	100
81	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON STAUNTON	VA VA	1/9/2008	Preferred Stock w/ Warrants	\$12,643,000.00	\$0.00	\$16,080,204.94 Redeemed, in full; warrants not outstanding	2.643.000.00		12.643	\$1,000.00			
	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON	VA	5/28/2015										\$873,485.00	61,796
8,14,76	COMMUNITY FINANCIAL SHARES, INC. COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN GLEN ELLYN	IL IL	5/15/2009 12/21/2012	Preferred Stock w/ Exercised Warrants	\$6,970,000.00	\$0.00	\$4,240,743.82 Sold, in full; warrants not outstanding	3,136,500.00		6,970	\$450.00 (\$3,833,500.00)		\$157,050.00	349
8	COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON HARRISON	AR	4/3/2009 2/7/2014	Preferred Stock w/ Exercised Warrants	\$12,725,000.00	\$0.00	\$16,441,884.63 Sold, in full; warrants not outstanding	3.705.037.50		3.750	\$988.01 (\$44.962.50)		\$85.157.88	0.0
	ISADMUNITY FIRST PANCESTARKES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (AR) COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON HARRISON	AR	2/10/2014				\$ \$	8,867,389.75		8,975	\$988.01 (\$107,610.25)		\$544,614.34	550
8.14.44	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON UNION CITY	AR TN	3/19/2014	Preferred Stock w/ Exercised Warrants	\$20.000.000.00	\$0.00	\$23,628,111,33. Redeemed in full: warrants not outstanding		(\$125,724.27)					
	COMMUNITY FIRST BANCSHARES, INC. (TN) COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY UNION CITY	TN	8/18/2011				\$2	0.000,000.00		20,000	\$1,000.00		\$1,000,000.00	1,000
ă.	COMMUNITY FIRST, INC.	COLUMBIA COLUMBIA	TN	2/27/2009 4/11/2014	Preferred Stock w/ Exercised Warrants	\$17,806,000.00	\$0.00	\$7,665,362.89 Sold, in full; warrants not outstanding \$	1,322,500.50		4,401	\$300.50 (\$3,078,499.50)		\$72,314.55	140
	COMMUNITY FIRST, INC. COMMUNITY FIRST, INC.	COLUMBIA COLUMBIA	TN	4/14/2014 7/18/2014					1,028,202.50	(\$53,507.03)	13,405	\$300.50 (\$9,376,797.50)		\$387,399.37	750
8,67	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	2/6/2009	Preferred Stock w/ Exercised Warrants	\$1,050,000.00	\$0.00	\$1,220,300.65 Sold, in full; warrants not outstanding		(800,007.03)					
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON BRANDON	MS MS	1/1/2012				S	1.002.750.00	(\$10.027.50)	105	\$9,550.00 (\$47,250.00)		\$25,000.00	5
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	3/26/2013						(\$14,972.50)					
8,14	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS BUCYRUS	OH	12/23/2008 12/19/2012	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$3,115,616.28 Sold, in full; warrants not outstanding	\$952,850.00		1,003	\$950.00 (\$50,150.00)			
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	12/20/2012				S	1,517,150.00	(\$24,700.00)	1,597	\$950.00 (\$79.850.00)		\$105,000.00	130
	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS BUCYRUS	OH	1/11/2013 3/26/2013						(\$24,700.00)					
44	COMMUNITY PARTNERS BANCORP COMMUNITY PARTNERS BANCORP	MIDDLETOWN MIDDLETOWN	NJ N I	1/30/2009 8/11/2011	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$10,598,750.00 Redeemed, in full; warrants not outstanding	9,000,000.00		9,000	\$1,000.00			
	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	10/26/2011					3,000,000.00		5,000	\$1,000.00		\$460,000.00	311,972
15,17	COMMUNITY PRIDE BANK CORPORATION COMMUNITY PRIDE BANK CORPORATION	HAM LAKE HAM LAKE	MN	11/13/2009 8/12/2013	Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00	\$5,462,045.14 Sold, in full; warrants not outstanding	4,400,000.00		4,400,000	\$1.11	\$484,924.00	\$177,716.96	132,000
8.14.44	COMMUNITY PRIDE BANK CORPORATION COMMUNITY TRUST FINANCIAL CORPORATION	HAM LAKE RUSTON	MN	9/12/2013	Preferred Stock w/ Exercised Warrants	\$24.000.000.00	\$0.00	\$28,459,100.00 Redeemed, in full; warrants not outstanding		(\$48,849.24)					
0,14,44	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	7/6/2011			\$6.60	\$2	1.000.000.00		24,000	\$1,000.00		\$1,200,000.00	1,200
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA GOLETA	CA	12/19/2008 12/10/2012	Preferred Stock w/ Warrants	\$15,600,000.00	\$0.00	\$14,341,140.33 Sold, in full; warrants not outstanding	2 172 000 00		3,000	\$724.00 (\$828,000.00)			
	COMMUNITY WEST BANCSHARES	GOLETA	CA	12/11/2012				\$	2,172,000.00 9,122,400.00		12,600	\$724.00 (\$828,000.00) \$724.00 (\$3,477,600.00)			
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA GOLETA	CA	1/11/2013						(\$112,944.00)				\$698.351.00	521,158
53,110	COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO ASHEBORO	NC	2/13/2009	Preferred Stock w/ Warrants	\$51,500,000.00	\$0.00	\$12,749,591.59 Sold, in full; warrants not outstanding	0.149.929.90			\$9.35 (\$41.350.070.10)		0000,001.00	- DE1.100
	COMMUNITYONE BANCORP / FNB UNITED CORP. COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO ASHEBORO CAYCE	NC NC	5/23/2014 5/27/2015 1/9/2009					0,149,929.90		1,085,554	\$9.35 (\$41,350,070.10)		\$10,356.69	22,071
8,14	ICONGAREE BANCSHARES, INC.	CAYCE	SC	1/9/2009	Preferred Stock w/ Exercised Warrants	\$3,285,000.00	\$0.00	\$3,483,629.20 Sold, in full; warrants not outstanding	600 000 54		20	\$00F.007.403			
	CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC.	CAYCE CAYCE	SC	10/29/2012 10/31/2012				s	\$23,932,54 2,687,046.56		3,256	\$825.26 (\$5.067.46) \$825.26 (\$568,953.44)		\$106,364.00	164
8 14	CONGAREE BANCSHARES, INC. CORNING SAVINGS AND LOAN ASSOCIATION	CAYCE CORNING	SC	2/13/2009	Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00	\$659,705.04 Sold, in full; warrants not outstanding		(\$25,000.00)					
	CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION	CORNING CORNING	AR	11/30/2012		¥2000 0000000	40.00		\$548,680.00		638	\$860.00 (\$89,320.00)		\$3,960.00	32
	CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	3/26/2013						(\$5,486.80) (\$19,513.20)					
8,14	CORNING SAVINGS AND LOAN ASSOCIATION COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES, INC.	CORNING MILFORD	NE	1/30/2009	Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,205.02 Sold, in full; warrants not outstanding	\$742 200 20		777	\$917.90 (\$63.791.70)			
	COUNTRY BANK SHARES, INC.	MILFORD MILFORD	NE	11/28/2012 11/29/2012				\$	\$713,208.30 5,193,989.20		6,748	\$917.90 (\$63,791.70) \$917.90 (\$554,010.80)		\$372,240.00	376
8	COUNTRY BANK SHARES, INC. COVENANT FINANCIAL CORPORATION	MILFORD CLARKSDALE	MS	1/11/2013	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,594,635.27 Redeemed, in full; warrants not outstanding		(\$69,071,98)					
	COVENANT FINANCIAL CORPORATION	CLARKSDALE BUFFALO	MS	4/30/2014				l s	5,000,000.00		5,000	\$1,000.00		\$250,000.00	250
0	CRAZY WOMAN CREEK BANCORP INCORPORATED CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY	1/8/2014	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00		1,000,000.00		1,000	\$1,000.00			
58	CRAZY WOMAN CREEK BANCORP INCORPORATED CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	BUFFALO PALFIGH	WY	1/1/2014	Preferred Stock w/ Warrants	\$24.900.000.00	\$0.00	\$33,014,741.20 Redeemed, in full; warrants not outstanding	2,100,000.00		2,100	\$1,000.00		\$155,000.00	155
~	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / Variagesouth Bancshares, Inc. CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH RALEIGH	NC	2/19/2014	FIGURES CHOCK WITTERING	\$24,500,000.00	\$0.00	\$2	4,900,000.00		24,900	\$1,000.00			
8,14	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc. CROSSTOWN HOLDING COMPANY	RALEIGH BLAINE	NC	6/11/2014	Preferred Stock w/ Exercised Warrants	\$10,650,000.00	\$0.00	\$13,498,324.83 Sold, in full; warrants not outstanding						\$1,681,000.00	833,705
	CROSSTOWN HOLDING COMPANY	BLAINE	MN	7/19/2013			Ų		\$343,794,50		350	\$982.27 (\$6.205.50)		Pro4	
	CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLAINE BLAINE	MN	7/22/2013 9/12/2013					0,117,381.00	(\$104,611.76)	10,300	\$982.27 (\$182,619.00)		\$531,210.67	533
8	CSRA BANK CORP. CSRA BANK CORP.	WRENS WRENS	GA	3/27/2009 6/29/2015	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,210,755.60 Sold, in full; warrants not outstanding	2,400,000.00		2,400	\$1,213.75	\$513,000.00	\$141,815.60	100
	CSRA BANK CORP.	WRENS ONTARIO	GA	8/6/2015					.,-00,000.00	(\$25,000.00)	2,400	¥1,210.73	\$313,000.00	g141,010.0U	120
11,16	CVB FINANCIAL CORP. CVB FINANCIAL CORP.	ONTARIO ONTARIO		12/5/2008	Preferred Stock w/ Warrants	\$130,000,000.00	\$0.00	\$136,046,583.33 Redeemed, in full; warrants not outstanding	7.500.000.00		97.500	\$1,000.00			$\overline{}$
	CVB FINANCIAL CORP.	ONTARIO	CA	9/2/2009					2,500,000.00		32,500	\$1,000.00		\$1,307,000.00	834.761
8.14.44	D.L. EVANS BANCORP	ONTARIO BURLEY	ID	2/27/2009	Preferred Stock w/ Exercised Warrants	\$19,891,000.00	\$0.00	\$23,686,592,33 Redeemed, in full: warrants not outstanding							834,761
14 15 44	D.L. EVANS BANCORP DEERFIELD FINANCIAL CORPORATION	BURLEY DEERFIELD	ID WI	9/27/2011	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	80.00	\$3,283,338.96 Redeemed, in full; warrants not outstanding	9,891,000.00		19,891	\$1,000.00		\$995,000.00	995
14,10,44	DEERFIELD FINANCIAL CORPORATION	DEERFIELD		9/8/2011			\$0.00	\$	2,639,000.00		2,639,000	\$1.00		\$132,000.00	132,000
8,14	DELMAR BANCORP DELMAR BANCORP	DELMAR DELMAR	MD MD	12/4/2009	Preferred Stock w/ Exercised Warrants	\$9,000,000.00	\$0.00	\$6,598,331.15 Sold, in full; warrants not outstanding	5.293.527.28		8.648	\$612.11 (\$3.354.472.72)		\$311.943.55	450
	DELMAR BANCORP	DELMAR	MD	2/8/2013					\$215,462.72		352	\$612.11 (\$136,537.28)			
8,18	DELMAR BANCORP DESOTO COUNTY BANK DESOTO COUNTY BANK	DELMAR HORN LAKE HORN LAKE	MS	3/26/2013 2/13/2009	Preferred Stock w/ Exercised Warrants	\$1,173,000.00 \$1,508,000.00	\$0.00	\$2,781,331.97 Sold, in full; warrants not outstanding		(\$55,089.90)					
	DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE HORN LAKE	MS	9/24/2013		\$1,508,000.00			\$201 420 50		200	\$823.58 (\$64.571.42)		\$40.563.34	
	DESOTO COUNTY BANK	HORN LAKE		9/24/2013				s	\$301,428,58 1,895,467.59		2,315	\$823.58 (\$64.571.42) \$818.78 (\$419,532.41)		340,003,34	59
14.15	DESOTO COUNTY BANK DIAMOND BANCORP, INC.	HORN LAKE WASHINGTON	MS	5/22/2013	Subordinated Debentures w/ Exercised Warrants	\$20.445.000.00	\$0.00			(\$33,333.34)					
	DIAMOND BANCORP, INC.	WASHINGTON	MO	8/8/2012	- Juliano	\$25, 5,000.00	\$0.00	\$	1,381,500.00		6,000,000	\$0.73 (\$1,618,500.00)			
	DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	WASHINGTON WASHINGTON	MO MO	8/9/2012 8/10/2012				\$1	\$350,520.00		13,965,000 480,000	\$0.73 (\$3.767.058.75) \$0.73 (\$129,480.00)		\$688,041.09 \$91,535.40	902,000 120,000
8 14	DIAMOND BANCORP, INC. DICKINSON FINANCIAL CORPORATION II	WASHINGTON KANSAS CITY	MO MO	8/10/2012 9/11/2012 1/16/2009	Preferred Stock w/ Exercised Warrants	\$146.053.000.00	\$0.00	\$87,459,858.69 Sold, in full; warrants not outstanding		(\$149,299.61)					
U. 1.4	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	2/7/2013	TOURIS STOCK WE EXCICISED TRAILERS	ş140,033,000.00	\$0.00	\$ \$	8,025,555.03		14,523	\$552.61 (\$6,497,444.97)		\$3,372.19	5

Feetpote	lastitulan Nome	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cach Back ² Investment Status*	Amount	(Foo) ⁴	Charac	Ava. Price (Realiz	red Loss) / (Write-off)	Coin ⁵	Wt Amount	Wt Charac
Pootnote	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	2/8/2013		Ondinal Investment Amount	Outstanding investment	Total Cash back Investment Status	\$72,684,793.30	(\$807 103 48)	131,530	\$552.61	(\$58,845,206.70) Gain	\$4,922,044.87	
11	DICKINSON FINANCIAL CORPORATION II DISCOVER FINANCIAL SERVICES	KANSAS CITY RIVERWOODS	ll	3/26/2013 3/13/2009	Preferred Stock w/ Warrants	\$1,224,558,000.00	\$0.00	\$1,464,248,844.00 Redeemed, in full; warrants not outstanding		(\$807,103.48)						
	DISCOVER FINANCIAL SERVICES DISCOVER FINANCIAL SERVICES	RIVERWOODS RIVERWOODS	IL.	4/21/2010 7/7/2010					\$1,224,558,000.00		1,224,558	\$1,000.00			\$172,000,000.00	20,500,41
44	DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA	1/30/2009	Preferred Stock w/ Warrants	\$11,750,000.00	\$0.00	\$13,683,277.61 Redeemed, in full; warrants not outstanding	\$11,750,000.00						\$112,000,000.00	20,000,41
	DNB FINANCIAL CORPORATION DNB FINANCIAL CORPORATION	DOWNINGTOWN DOWNINGTOWN	PA PA	8/4/2011 9/21/2011					\$11,750,000.00		11,750	\$1,000.00			\$458,000.00	186,31
15	DUKE FINANCIAL GROUP, INC. DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS MINNEAPOLIS	MN	6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$17,424,285.82 Redeemed, in full: warrants not outstanding	\$5,000,000,00		5.000.000	\$1.00				
	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN	3/5/2014					\$2,000,000.00		2,000,000	\$1.00			\$600,000.00	600,00
12,44	DUKE FINANCIAL GROUP, INC. EAGLE BANCORP, INC.	MINNEAPOLIS BETHESDA	MD	4/2/2014 12/5/2008		\$38,235,000.00	\$0.00	\$44,847,153.76 Redeemed, in full; warrants not outstanding	\$5,000,000.00		5,000,000	\$1.00			\$600,000.00	600,00
	EAGLE BANCORP, INC. EAGLE BANCORP, INC.	BETHESDA BETHESDA	MD	12/23/2009 7/14/2011					\$15,000,000,00 \$23,235,000.00		15,000 23,235	\$1,000.00 \$1,000.00			-	
	FAGLE BANCORP, INC.	RETHESDA	MD	11/23/2011		***********			\$20,200,000.00		20,200	\$1,000.00			\$2,794,422.00	385,43
11,16	EAST WEST BANCORP, INC. EAST WEST BANCORP, INC.	PASADENA PASADENA	CA	12/5/2008 12/29/2010	Preferred Stock w/ Warrants	\$306,546,000.00	\$0.00	\$352,722,420.00 Redeemed, in full; warrants not outstanding	\$306,546,000.00		306,546	\$1,000.00				
	EAST WEST BANCORP, INC. EASTERN VIRGINIA BANKSHARES, INC.	PASADENA TAPPAHANNOCK	CA VA	1/26/2011	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$28,568,653.60 Sold, in full; warrants not outstanding							\$14,500,000.00	1,517,55
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	10/18/2013 10/21/2013	Tricined Order w warrang	\$24,000,000.00	\$0.00	920,000,000.00 Cold, Illian, Walteria Not Catalanding	\$3,900,000.00		3,900	\$1,104.11		\$406,029.00		
	EASTERN VIRGINIA BANKSHARES, INC. EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK TAPPAHANNOCK	VA VA	1/6/2014					\$20,100,000.00	(\$264,986.40)	20,100	\$1,104.11		\$2,092,611.00		
90	EASTERN VIRGINIA BANKSHARES, INC. ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	TAPPAHANNOCK ENGELHARD	VA	5/13/2015	Preferred Stock w/ Warrants	\$17.949.000.00	\$0.00	\$23.397.494.08 Redeemed, in full: warrants not outstanding							\$115,000.00	384.04
89	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC	2/19/2014		\$17,949,000.00	\$0.00	\$23,397,494.06 Redeemed, in full; warrants not outstanding	\$17,949,000.00		17,949	\$1,000.00				
44	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc. EMCLAIRE FINANCIAL CORP.	ENGELHARD EMLENTON	PA PA	6/11/2014	Preferred Stock w/ Warrants	\$7.500,000,00	\$0.00	\$8,545,904.67 Redeemed, in full; warrants not outstanding							\$871,000.00	514,69
	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	8/18/2011					\$7,500,000.00		7,500	\$1,000.00				
45	EMCLAIRE FINANCIAL CORP. ENCORE BANCSHARES INC.	EMLENTON HOUSTON HOUSTON	TX	12/7/2011 12/5/2008	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$39,415,959.89 Redeemed, in full; warrants not outstanding							\$51,113.00	50,11
	ENCORE BANCSHARES INC. ENCORE BANCSHARES INC.	HOUSTON HOUSTON	TX	9/27/2011					\$34,000,000.00		34,000	\$1,000.00			\$637,071.00	364,02
11	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS		12/19/2008		\$35,000,000.00	\$0.00	\$42,801,933.33 Redeemed, in full: warrants not outstanding							9001,011.00	554,02
	ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS ST. LOUIS	MO	1/7/2012					\$35,000,000.00		35,000	\$1,000.00			\$1,006,100.00	324,07
8,14,44	ENTERPRISE FINANCIAL SERVICES GROUP, INC. ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK ALLISON PARK	PA		Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,680,205.56 Redeemed, in full; warrants not outstanding	\$4,000,000.00		4.000	\$1,000.00			\$200,000.00	~
8.44.73	ENTERVISE FINANCIAL SERVICES GROUP, INC. EQUITY BANCSHARES, INC. EQUITY BANCSHARES, INC.	WICHITA	KS	1/30/2009	Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00	\$10,394,872.56 Redeemed, in full: warrants not outstanding								
8,14	EQUITY BANCSHARES, INC. EXCHANGE BANK	WICHITA	KS CA	8/11/2011 12/19/2008	Preferred Stock w/ Exercised Warrants	\$43,000,000.00	\$0.00	\$47,294,527.29 Sold, in full; warrants not outstanding	\$8,750,000.00		8,750	\$1,000.00			\$438,000.00	43
	EXCHANGE BANK EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA SANTA ROSA	CA	8/3/2012	Preferred Stock w/ Exercised Warrants	¥ .0,000,000	\$0.00		\$481,387.50 \$17.505.000.00		550	\$875.25 \$875.25	(\$68,612.50 (\$2.495.000.00)	\$1.910.898.00	
	EXCHANGE BANK	SANTA ROSA	CA	8/8/2012 8/9/2012					\$8 725 367 25		20,000 9,969	\$875.25	(\$1 243 632 75)	\$120,386,57	2,00
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA CA	8/10/2012 8/13/2012					\$420,995.25 \$10,503,000.00		481 12,000	\$875.25 \$875.25	(\$60,004.75 (\$1,497,000.00)	\$22,930.78	2
	EXCHANGE BANK	SANTA ROSA	ICA	9/11/2012					\$10,303,000.00	(\$376,357.50)	12,000	\$673.23	(\$1,457,000.00	,		
8,14,18	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TREZEVANT	TN TN	1/30/2009	Preferred Stock w/ Exercised Warrants	\$4,609,000.00 \$3,535,000.00	\$0.00	\$9,405,391.28 Sold, in full; warrants not outstanding								
	F & M BANCSHARES, INC.	TREZEVANT	TN	2/6/2013					\$4,797,325.00		5,090	\$942.50	(\$292,675.00)	6000 007 50	01
	F & M BANCSHARES, INC. F & M BANCSHARES, INC.	TREZEVANT TREZEVANT TREZEVANT	TN	2/7/2013 2/8/2013					\$2,734,192.50 \$144,202.50		2,901 153	\$942.50 \$942.50	(\$166,807.50 (\$8,797.50)	\$222,007.50	- 23
8 14	F & M BANCSHARES, INC. F & M FINANCIAL CORPORATION (NC)	TREZEVANT SALISBURY	TN	3/26/2013	Preferred Stock w/ Exercised Warrants	\$17,000,000,00	\$0.00	\$20.119.744.45 Sold, in full: warrants not outstanding		(\$76,757.21)						
0.14	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	9/18/2012	Fieldieu Stock w Excitiseu Wallants	317,000,000,00	30.00	320, 11 5,744,40 Sold, III ldii, wallans no ootsahoing							\$136,813.05	15
	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC NC	9/19/2012 9/20/2012					\$2,664,750.00 \$13,485,250.00		2,805 14,195	\$950.00 \$950.00	(\$140,250.00 (\$709,750.00)	\$638,460.90	70
44.45	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC MC	11/16/2012	Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00	\$3,842,376.65 Sold, in full; warrants not outstanding		(\$161,500.00)						
14.15	F&C BANCORP. INC. F&C BANCORP. INC.	HOLDEN HOLDEN	MO	11/8/2012	Subordinated Depentures w Exercised Warrants	\$2,993,000.00	\$0.00	\$3,042,376.65 Sold, In full, Warrants not outstanding	\$1,590,599.43		1,659,000	\$0.96 \$0.96	(\$68,400.57)		
	F&C BANCORP, INC. F&C BANCORP, INC.	HOLDEN HOLDEN	MO	1/13/2012					\$1,278,999.18	(\$25,000,00)	1,334,000	\$0.96	(\$55,000.82)	\$125,000.00	150,00
8,14	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	2/13/2009		\$17,243,000.00	\$0.00	\$17,573,762.97 Sold, in full; warrants not outstanding		(925,005.00)						
	F&M FINANCIAL CORPORATION (TN) F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE CLARKSVILLE	TN	9/19/2012					\$157,500.00 \$13,421,362.50		200	\$787.50 \$787.50	(\$42,500.00 (\$3,621,637.50)	\$96,465.60	
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	9/20/2012					\$13,421,362.50	(\$135,788,63)	17,043	\$787.50	(\$3,621,637.50)	\$645,975.00	75
11	F&M FINANCIAL CORPORATION (TN) F.N.B. CORPORATION	CLARKSVILLE HERMITAGE	PA	1/9/2009	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104,023,433.33 Redeemed, in full; warrants not outstanding		(\$135,766.63)						
	F.N.B. CORPORATION F.N.B. CORPORATION	HERMITAGE HERMITAGE	PA PA	9/9/2009 11/23/2011					\$100,000,000.00		100,000	\$1,000.00			\$690,100.00	651,04
8,120	FARMERS & MERCHANTS BANCSHARES, INC. / ALLEGIANCE BANCSHARES, INC.	HOUSTON	TX	3/6/2009	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$15,971,339.07 Redeemed, in full; warrants not outstanding	\$11.000.000.00						\$550,100.00	
8,14	FARMERS & MERCHANTS BANCSHARES, INC. / ALLEGIANCE BANCSHARES, INC. FARMERS & MERCHANTS FINANCIAL CORPORATION	HOUSTON ARGONIA	KS	7/15/2015 3/20/2009	Preferred Stock w/ Exercised Warrants	\$442,000.00	\$0.00	\$500,199.14 Sold, in full; warrants not outstanding			11,000	\$1,000.00			\$550,000.00	55
	FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA ARGONIA	KS	6/24/2013 7/26/2013					\$425,425.00	(\$25,000,00)	442	\$962.50	(\$16,575.00)	(\$2,835.00)	2
8,11	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	1/23/2009	Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$0.00	\$11,396,202.11 Redeemed, in full; warrants not outstanding		(\$25,000.00)						
	FARMERS BANK, WINDSOR, VIRGINIA FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR WINDSOR	VA VA	1/9/2013					\$3,063,000.00 \$5,689,000.00		3,063 5,689	\$1,000.00 \$1,000.00			\$438,000.00	43
	FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION	FRANKFORT FRANKFORT	KY	1/9/2009	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$27,105,349,50 Sold, in full: warrants not outstanding	\$22.196.700.00	(\$332 950 50)	30,000	\$739.89	(\$7.803.300.00			
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT FRANKFORT GREAT BEND	KY	6/19/2012 7/18/2012					\$22,196,700.00	(\$332,950.50)	30,000	\$739.89	(\$7,803,300.00	9.	\$75,000.00	223,99
14,15	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS	6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$15,452,669.34 Sold, in full; warrants not outstanding	\$96,290.00		100,000	\$0.96	(\$3,710.00	0		
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	11/8/2012 11/9/2012											\$37,387.14	38.0
	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS KS	1/13/2012					\$11,458,510.00	(\$115,548.00)	11,900,000	\$0.96	(\$441,490.00	0	\$552,936.00	562,0
8,14,45	FARMERS STATE BANKSHARES, INC. FARMERS STATE BANKSHARES, INC.	HOLTON HOLTON	KS	3/20/2009 7/21/2011	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$830,173.67 Redeemed, in full; warrants not outstanding	\$700,000.00		700	\$1,000.00			\$40,000.00	
15,17	FBHC HOLDING COMPANY	BOULDER	co	12/29/2009	Subordinated Debentures w/ Exercised Warrants	\$3,035,000.00	\$0.00	\$804,592,16 Sold, in full; warrants not outstanding			700				\$40,000.00	
8 14	FBHC HOLDING COMPANY	BOULDER	CO	3/9/2011		\$21,042,000.00	\$0.00	\$19,836,630.66 Sold, in full; warrants not outstanding	\$650,000.00		3,035,000	\$0.21	(\$2,385,000.00)		
-,	FC HOLDINGS, INC. FC HOLDINGS, INC.	HOUSTON HOUSTON	TX	2/20/2013	Preferred Stock w/ Exercised Warrants	₩£1,0~£,000.00	30.00	Control of the contro	\$18,874,674.00	10100 710	21,042	\$897.00	(\$2,167,326.00)	\$994,613.40	1,05
8.14.45	FC HOLDINGS, INC. FCB BANCORP, INC.	HOUSTON LOUISVILLE	KY	3/26/2013	Preferred Stock w/ Exercised Warrants	\$9,294,000,00	\$0.00	\$11,156,234,25 Redeemed, in full: warrants not outstanding		(\$188,746.74)						
8.14	FCB BANCORP, INC. FFW CORPORATION	LOUISVILLE WABASH	KY	9/22/2011	Preferred Stock w/ Exercised Warrants	\$7,289,000.00	\$0.00	\$8,441,836.26 Sold, in full; warrants not outstanding	\$9,294,000.00		9,294	\$1,000.00			\$465,000.00	41
0,14	IFFW CORPORATION	WABASH	IIN	11/28/2012	Freiened Glock W Exercised Warrants	\$1,209,000.00	\$0.00	go,441,030.20 Sold, in full; warrants not outstanding	\$879,424.60		974	\$902.90	(\$94,575.40)		
	FFW CORPORATION FFW CORPORATION	WABASH WABASH	IN	1/1/2012					\$5,701,813.50	(\$65.812.38)	6,315	\$902.90	(\$613,186.50)	\$358,558.20	3
11,15,44	FIDELITY BANCORP, INC. (LA)	BATON ROUGE	LA	5/29/2009	Subordinated Debentures w/ Exercised Warrants	\$3,942,000.00	\$0.00	\$5,404,924.35 Redeemed, in full; warrants not outstanding		,==,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	201201	64.00			8400.000.	
77	FIDELITY BANCORP, INC. (LA) FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH PITTSBURGH	PA PA	3/27/2013 12/12/2008	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$10,634,864.33 Redeemed, in full; warrants not outstanding	\$3,942,000.00		3,942,000	\$1.00			\$197,000.00	197,0
	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH PITTSBURGH		11/30/2012 5/6/2015				-	\$7,000,000.00		7,000	\$1,000.00			\$2 246 531 00	101.33
8,17	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	11/13/2009	Preferred Stock w/ Exercised Warrants	\$6,657,000.00	\$0.00	\$7,220,908.83 Sold, in full; warrants not outstanding							32,240,001,00	191,3.
	FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP	EVANSVILLE EVANSVILLE	IN	7/19/2013 7/22/2013					\$439,000.00 \$6,218,000.00		439 6,218	\$1,058.90 \$1,058.90		\$25,857.10 \$366,240.20	\$242,302.50	2
	FIDELITY FEDERAL BANCORP FIDELITY FINANCIAL CORPORATION	EVANSVILLE		9/12/2013	Professed Charles of Francisco 1997	\$36,282,000,00	\$0.00	PAR OCC 700 00 Cold in full una		(\$70,490.97)	5,270					
0.44	TRIDELLI I FINANCIAL CORPORATION	WICHITA	KS	8/1/2012	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00	\$40,966,780.82 Sold, in full; warrants not outstanding	\$120,320.10		135	\$891.26	(\$14,679.90			
8.14	FIDELITY FINANCIAL CORPORATION								200 202 00						. —	
8.14	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA	KS KS	8/2/2012					\$26,737.80 \$298.572.10		30	\$891.26 \$891.26	(\$3,262.20)		1
8,14	FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA WICHITA	KS	8/3/2012 8/7/2012					\$298,572.10 \$3,200,514.66		30 335 3,591	\$891.26 \$891.26	(\$36,427.90 (\$390,485.34)	\$170,227.93	1
8.14	FIDELITY FINANCIAL, CORPORATION.	WICHITA WICHITA WICHITA WICHITA	KS	8/3/2012 8/7/2012 8/8/2012					\$298,572.10 \$3,200,514.66 \$2,348,470.10		3,591 2,635	\$891.26 \$891.26 \$891.26	(\$36,427.90 (\$390,485.34 (\$286.529.90)	\$167,374,94	
8.14	FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA WICHITA	KS KS KS	8/3/2012 8/7/2012					\$298,572.10 \$3,200,514.66	(\$323,366.95)	3,591 2,635 29,236 320	\$891.26 \$891.26	(\$36,427.90 (\$390,485.34)	\$170,227.93 \$167.374.94 \$1,210,615.36 \$176,884.89	

Factorio	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ² Investment Status*	Amount	(Foo) ⁴	Charac	Ava. Price (Realized Loss) / (Write-off)	Coin ⁵	Wt Amount Wt Shares
rootnote	FIDELITY SOUTHERN CORPORATION FIDELITY SOUTHERN CORPORATION	ATLANTA	GA	7/3/2012	Original investment Type	Original Investment Amount	Outstanding investment	Total Cash back Investment Status	\$43,408,920.00	(\$651,133.80)	48,200	\$900.60 (\$4,791,080.00))	Wt Amount Wt Shares
11	FIFTH THIRD BANCORP	ATLANTA CINCINNATI	OH	5/28/2015	Preferred Stock w/ Warrants	\$3,408,000,000.00	\$0.00	\$4,043,972,602.67 Redeemed, in full; warrants not outstanding						\$31,429,313.38 2,693,747
	FIFTH THIRD BANCORP FIFTH THIRD BANCORP	CINCINNATI	OH	2/2/2011 3/16/2011					\$3,408,000,000.00		136,320	\$25,000.00		\$280,025,936.00 43,617,747
11	FINANCIAL INSTITUTIONS, INC.	CINCINNATI WARSAW	NY	12/23/2008		\$37,515,000.00	\$0.00	\$43,787,611.61 Redeemed, in full; warrants not outstanding						\$280,025,936.00 43,617,747
	FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	2/23/2011					\$12,505,000.00		2,501	\$5,000.00		
	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	5/11/2011					\$25,010,000.00		0,002	\$5,000.00		\$2,079,962.50 378,175
8,14,45	FINANCIAL SECURITY CORPORATION FINANCIAL SECURITY CORPORATION	BASIN BASIN	WY	2/13/2009 7/21/2011	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,914,597.33 Redeemed, in full; warrants not outstanding	\$5,000,000,00		5.000	\$1,000.00		\$250,000,00 250
15,17,44	FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN	7/31/2009	Subordinated Debentures w/ Exercised Warrants	\$3,742,000.00	\$0.00	\$4,487,322.46 Redeemed, in full; warrants not outstanding						
8 14	FINANCIAL SERVICES OF WINGER, INC. FIRST ADVANTAGE BANCSHARES, INC.	WINGER COON RAPIDS	MN	9/1/2011 5/22/2009		\$1,177,000.00	\$0.00	\$1,289,436,37 Sold, in full: warrants not outstanding	\$3,742,000.00		3,742,000	\$1.00		\$112,000.00 112,000
		COON RAPIDS	MN	12/10/2012 12/11/2012					\$690,723.49		769	\$898.21 (\$78,276.5°)	\$2,979.49 6
	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS COON RAPIDS	MN	1/11/2012					\$366,469.68	(\$10,571.93)	408	\$898.21 (\$41,530.32	0	\$26,318.80 53
	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	3/26/2013						(\$14,428.07)				
8.14	FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	CORDOVA		12/20/2012	Preferred Stock w/ Exercised Warrants	\$3,422,000.00	\$0.00	\$3,003,674.75 Sold, in full; warrants not outstanding	\$2,395,742.20		3,422	\$700.10 (\$1,026,257.80))	\$94,701.71 171
	FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	CORDOVA CORDOVA	TN	1/11/2013						(\$23,957.42) (\$1.042.58)				
11,14,15	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL	7/24/2009	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,558,530.56 Redeemed, in full; warrants not outstanding		(\$1,042.58)				
	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE ELK GROVE VILLAGE	IL	12/21/2011					\$15,000,000.00 \$35,000,000.00		15,000,000	\$1.00 \$1.00		\$2,500,000.00 2,500,000
9,11,36	FIRST AMERICAN BANK CORPORATION FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN		3/13/2009	Preferred Stock	\$17,000,000.00	\$0.00	\$18,204,166.78 Redeemed, in full; warrants not outstanding			35,000,000			\$2,500,000.00
45	FIRST AMERICAN INTERNATIONAL CORP. FIRST BANCORP (NC)	BROOKLYN	NY	8/13/2010	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$74,518,906.44 Redeemed, in full: warrants not outstanding	\$17,000,000.00		17,000	\$1,000.00		
	FIRST BANCORP (NC)	TROY	NC	9/1/2011		\$55,500,000.00	90.00	gra, gra, gra, grant redectines, in tall, waitans not outstanding	\$65,000,000,00		65,000	\$1,000.00		
34,118,121	FIRST BANCORP (NC)	TROY SAN JUAN	NC PR	1/16/2009	Preferred Stock w/ Warrants	\$400,000,000.00	\$124 066 503 71	\$174,125,772.24 Sold, in part; warrants outstanding						\$924,462.00 616,308
04,110,121	FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN	PR	1/16/2009 8/16/2013	Protected blook will Plantalla	\$400,000,000.00	\$124,000,000.71	gri-4, 120, 172.24 Good, in part, warranto octobarrang	\$81,000,000.00		12,000,000	\$6.75 (\$64,711,540.92	2)	
	FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN SAN JUAN	PR PR	9/13/2013					\$8,514,153.00 \$22,063,492.11	(\$74.611.09)	1,261,356 4,388,888	\$6.75 (\$6,802,024.20 \$5.03 (\$31,229.144.01		
	FIRST BANCORP (PR) FIRST BANCTRUST CORPORATION	SAN JUAN	PR	3/6/2015		00.00			\$29,708,351.90	(\$85,000.00)	5,000,000	\$5.94 (\$31,004,790.15	5)	
8,11,14	FIRST BANCTRUST CORPORATION FIRST BANCTRUST CORPORATION	PARIS	IL IL	2/20/2009 1/18/2012	Preferred Stock w/ Exercised Warrants	\$7,350,000.00	\$0.00	\$9,050,516.50 Redeemed, in full; warrants not outstanding	\$3,675,000 00		3.675	\$1,000.00		
	FIRST BANCTRUST CORPORATION FIRST BANCTRUST CORPORATION	PARIS PARIS	IĹ	10/24/2012		** ***			\$3,675,000.00 \$3,675,000.00		3,675	\$1,000.00		\$368,000.00 368
8.14.45	FIRST BANK OF CHARLESTON, INC. FIRST BANK OF CHARLESTON, INC.	CHARLESTON CHARLESTON	WV	2/6/2009 7/21/2011		\$3,345,000.00	\$0.00	\$3,960,105.00 Redeemed, in full; warrants not outstanding	\$3,345,000.00		3,345	\$1,000.00		\$167,000.00 167
8,14,45	FIRST BANKERS TRUSTSHARES, INC. FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL	1/16/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,941,222.22 Redeemed, in full; warrants not outstanding	\$10,000,000.00					\$500,000.00 500
8	FIRST BANKS, INC.	QUINCY CLAYTON	MO		Preferred Stock w/ Exercised Warrants	\$295,400,000.00	\$0.00	\$119,071,500.97 Sold, in full; warrants not outstanding			10,000	\$1,000.00		\$500,000.00 500
	FIRST BANKS, INC.	CLAYTON	MO	8/8/2013 8/9/2013					\$105,000.00		300 34,777	\$350.00 (\$195.000.00 \$350.00 (\$22.605.050.00	0	\$2,430,181,71 4,299
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON	MO	8/9/2013 8/12/2013					\$12,171,950.00 \$87,028,900.00		34,777 248,654	\$350.00 (\$22,605,050.00 \$350.00 (\$161,625,100.00	0)	\$2,430,181.71 4,299 \$5,919,151.59 10,471
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON	MO	9/12/2013					\$3,209,702.21	(\$993,058.50)	5,819	\$551.59 (\$2,609,297.79	N.	
	FIRST BANKS, INC.	CLAYTON	MO	9/25/2013					\$3,226,801.50		5,850	\$551.59 (\$2,603,297.76 \$551.59 (\$2,623,198.50)	
4E	FIRST BANKS, INC. FIRST BUSEY CORPORATION	CLAYTON URBANA	MO	10/29/2013	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$112,410,898.89 Redeemed, in full; warrants not outstanding		(\$64,365.04)				
40	FIRST BUSEY CORPORATION	URBANA	IL	8/25/2011		\$100,000,000.00	30.00	\$112,410,050.05 Redectifed, Illituit, waitants not outstanding	\$100,000,000.00		100,000	\$1,000.00		
8 14 18	FIRST BUSEY CORPORATION FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	URBANA SAN DIEGO	IL C4	4/10/2009		\$2 211 000 00	\$0.00	\$4.693,275.61 Sold, in full: warrants not outstanding						\$63,677.00 573,833
5.14.15	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	12/11/2009		\$2,032,000.00	90.00	STANDAR SAND, III IMII. HAITSIIIS IISA SANSAIRIMIN						
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO SAN DIEGO	CA	12/19/2012					\$1,373,084.00 \$2,510,399.84		1,500 2,743	\$915.39 (\$126,916.00 \$915.20 (\$232,600.16	0)	\$90,461.65
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO		1/11/2013					42 10.000000	(\$33,333.33)	2,1.10	(4000)	1	
45	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA CA	7/14/2011	Preferred Stock w/ Warrants	\$25,000,000,00	\$0.00	\$28,810,847.55 Redeemed, in full: warrants not outstanding	\$25,000,000,00		25,000	\$1,000.00		
	FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CAPITAL BANCORP, INC.	WESTLAKE VILLAGE WESTLAKE VILLAGE		8/24/2011		\$10.958.000.00	\$0.00	\$11,956,712,44 Sold, in full: warrants not outstanding				*		\$599,042.00 599,042
	FIRST CAPITAL BANCORP, INC. FIRST CAPITAL BANCORP, INC.	GLEN ALLEN GLEN ALLEN	VA VA	4/3/2009 6/19/2012		\$10,958,000.00	\$0.00	\$11,956,712.44 Sold, in full; warrants not outstanding	\$10,082,565.38	(\$151,238.48)	10,958	\$920.11 (\$875,434.62	2)	
0.44.44.40.00	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	2/6/2013		\$2.000.000.00	\$0.00	SC 440 040 04 Dedecated in fall control and address fine						\$266,041.78 417,648
0,11,14,10,30	FIRST CHOICE BANK FIRST CHOICE BANK	CERRITOS CERRITOS	CA	12/22/2009	Preferred Stock w/ Exercised Warrants	\$2,200,000.00 \$2,836,000.00	\$0.00	\$5,446,642.94 Redeemed, in full; warrants not outstanding						
	FIRST CHOICE BANK FIRST CITIZENS BANC CORP	CERRITOS SANDUSKY	CA	9/24/2010	Preferred Stock w/ Warrants	\$23,184,000.00	\$0.00	\$25,245,684.71 Sold, in full; warrants not outstanding	\$5,036,000.00		5,036	\$1,000.00		\$110,000.00 110
	FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP	SANDUSKY SANDUSKY SANDUSKY	OH	7/3/2012 9/5/2012	Preferred Stock w Warrants	\$23,164,000.00	\$0.00	\$25,245,864.71 Sold, in full, warrants not outstanding	\$21,004,704,00	(\$315,070,56)	23,184	\$906.00 (\$2,179,296.00)	
8,14,44	FIRST CITIZENS BANC CORP	SANDUSKY	OH	9/5/2012	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,339,487.75 Redeemed, in full; warrants not outstanding						\$563,174.00 469,312
	FIRST COLEBROOK BANCORP, INC. FIRST COLEBROOK BANCORP, INC.	COLEBROOK COLEBROOK	NH						\$4,500,000.00		4,500	\$1,000.00		\$225,000.00 225
12	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD BLUEFIELD	VA VA	7/8/2008	Preferred Stock w/ Warrants	\$41,500,000.00	\$0.00	\$42,839,002.78 Redeemed, in full; warrants not outstanding	\$41.500.000.00		41,500	\$1,000.00		
	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES, INC. FIRST COMMUNITY BANCSHARES, INC. EQUITY BANCSHARES, INC.	BLUEFIELD WICHITA	VA	11/22/2011	Preferred Stock w/ Exercised Warrants				341,000,000,00		41.300	31,000.00		\$30,600.00 88,273
8,72	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	WICHITA	KS	7/16/2014	Preferred Stock w/ Exercised Warrants	\$14,800,000.00	\$0.00	\$19,957,763.30 Redeemed, in full; warrants not outstanding	\$14,800,000.00		14.800	\$1,000.00		\$740,000.00 740
	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. FIRST COMMUNITY BANK CORPORATION OF AMERICA	WICHITA PINELLAS PARK	FL	12/23/2008	Preferred Stock w/ Warrants	\$10,685,000.00	\$0.00	\$8,499,249.92 Sold, in full; warrants not outstanding						
	FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY CORPORATION	PINELLAS PARK LEXINGTON	SC	5/31/2011	Preferred Stock w/ Warrants	\$11,350,000.00	\$0.00	\$13,425,979.36 Sold, in full; warrants not outstanding	\$7,754,267,48		10,685	\$725.72 (\$2,930,732.52	9	
	FIRST COMMUNITY CORPORATION	LEXINGTON	SC	8/29/2012		¥[553,000.00	\$0.00	The state of the s	\$11,155,120.50	(\$167,326.81)	11,350	\$982.83 (\$194,879.50)	
8	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET JOLIET	IL.	12/11/2009	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$18,252,479.06 Sold, in full; warrants not outstanding						\$297,500.00 195,915
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	II.	8/8/2012									+	\$70,727.58 108 \$440.082.72 672
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET JOLIET	IL	8/9/2012 8/10/2012										\$440,082.72 672 \$209,563.20 320
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL.	9/19/2012 9/20/2012					\$326,250.00 \$3.051.090.00		500 4.676	\$652.50 (\$173,750.00 \$652.50 (\$1,624,910.00	0)	
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	9/21/2012					\$3,051,090.00		16.824	\$652.50 (\$5,846,340.00	0)	
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET DEFIANCE	IL.	11/16/2012		\$37,000,000.00	\$0.00	\$53,610,300.92 Sold, in full; warrants not outstanding		(\$143,550.00)				
	FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE	OH	6/19/2012		\$37,000,000.00	\$0.00	GOO, STO, SOU. 82 Solid, III Tolli, Walfants Not Outstanding	\$35,618,420.00	(\$534,276.30)	37,000	\$962.66 (\$1,381,580.00))	
11 15 36	FIRST DEFIANCE FINANCIAL CORP. FIRST EAGLE BANCSHARES, INC.	DEFIANCE HANOVER PARK	OH	3/11/2015	Subordinated Debentures w/ Exercised Warrants	\$7 500 000 00	\$0.00	\$8.514.738.21 Redeemed in full: warrants not outstanding						\$11,979,295.00 550,595
	FIRST EAGLE BANCSHARES, INC.	HANOVER PARK	ĬĹ.	9/17/2010			40.00		\$7,500,000.00		7,500,000	\$1.00		\$375,000.00 375,000
8,11,14	FIRST EXPRESS OF NEBRASKA, INC. FIRST EXPRESS OF NEBRASKA, INC.	GERING GERING	NE NF	2/6/2009		\$5,000,000.00	\$0.00	\$6,074,313.00 Redeemed, in full; warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00		\$250,000.00 250
	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	3/6/2009	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00 Sold, in full; warrants not outstanding						230,000.00
12.16	FIRST FINANCIAL BANCORP	HARRISON CINCINNATI	AR OH	5/3/2011	Preferred Stock w/ Warrants	\$80,000,000,00	\$0.00	\$87,644,066.10 Redeemed, in full; warrants not outstanding	\$6,000,000.00		16,500	\$363.64 (\$10.500,000,00	0	
	FIRST FINANCIAL BANCORP	CINCINNATI	OH	2/24/2010	THE STATE OF THE S	900,000,000.00	\$0.00	25.,574,000.10 Induction, all full, Wallants flot Outstanding	\$80,000,000.00		80,000	\$1,000.00		
15,17,44	FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCSHARES, INC.	CINCINNATI LAWRENCE	KS	6/8/2010	Subordinated Debentures w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,563,280.34 Redeemed, in full; warrants not outstanding						\$2,966,288.32 465,117
	FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE	KS	9/22/2011					\$3,756,000.00		3,756,000	\$1.00		\$113,000.00 113,000
	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC.	CHARLESTON CHARLESTON	SC	12/5/2008	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$68,141,972.19 Sold, in full; warrants not outstanding	\$56,778,150.00	(\$851,672.25)	65.000	\$873.51 (\$8,221,850.00	0	
	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	CHARLESTON ELIZABETHTOWN	SC	5/22/2013	Preferred Stock w/ Warrants				200,110,130.00	(455.1,072.20)	00,000	190,221,850.00		\$1,400,000.00 241,696
	FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	ELIZABETHTOWN ELIZABETHTOWN	KY	1/9/2009 4/29/2013	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$12,336,278.00 Sold, in full; warrants not outstanding	\$10.842.200.00		20 000	\$542.11 (\$9.157.800.00	n	
	FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC.	FLIZABETHTOWN	KY	5/31/2013					212,2,2,200,00	(\$108,422.00)		, par 197 309930		60 F00 00
9,17	FIRST FINANCIAL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FIRSTOOL SERVICE CORPORATION / YOUR COMMUNITY BANKSHARES, INC. FIRST FREEDOM BANCSHARES, INC.	ELIZABETHTOWN LEBANON	TN	7/1/2015	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$9,522,346.17 Sold, in full; warrants not outstanding						\$2,500.00 215,983
	FIRST FREEDOM BANCSHARES, INC.	LEBANON	TN	11/9/2012			Q		\$8,025,750.00	(000 OFF	8,700	\$922.50 (\$674,250.00))	\$256,118.75 261
8,14	FIRST FREEDOM BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	LEBANON GOTHENBURG	NE NE	1/11/2013 2/27/2009	Preferred Stock w/ Exercised Warrants	\$7,570,000.00	\$0.00	\$8,702,021.25 Sold, in full; warrants not outstanding		(\$80,257.50)				
	FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG GOTHENBURG	NE	10/29/2012			,,,,,,		\$26,398.99 \$6,864,647.71		29 7.541	\$910.31 (\$2,601.01 \$910.31 (\$676.352.25		\$362.118.92 379
	FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG GOTHENBURG	NE	1/11/2013					\$6,864,647.71	(\$68,910.46)	7,541	9810.31 (\$676,352.29	"	\$302,110.92 379

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ² Investment Status* Amount	(Fee) ⁴	Shares	Avg. Price (Realized Loss) / (Write-off)	Gain ⁵	Wt Amount Wt Shares
8,14,44	FIRST GUARANTY BANCSHARES, INC. FIRST GUARANTY BANCSHARES, INC.	HAMMOND HAMMOND	LA		Preferred Stock w/ Exercised Warrants	\$20,699,000.00	\$0.00	\$24,059,476.66 Redeemed, in full; warrants not outstanding \$20,699,000.0	0	2.070	\$10,000.00		\$1,030,000.00 103
11	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	11/14/2008	Preferred Stock w/ Warrants	\$866,540,000.00	\$0.00			2,070			\$1,030,000.00
	FIRST HORIZON NATIONAL CORPORATION FIRST HORIZON NATIONAL CORPORATION	MEMPHIS MEMPHIS	TN	3/9/2011					0	866,540	\$1,000.00		\$79,700,000.00 14,842,321
8,9	FIRST INDEPENDENCE CORPORATION FIRST INDEPENDENCE CORPORATION	DETROIT	MI	8/28/2009	Preferred Stock	\$3,223,000.00	\$0.00	\$2,820,256.96 Sold, in full; warrants not outstanding \$2,336.675.0	0	3.223	\$725.00 (\$886.325.00)		
	FIRST INDEPENDENCE CORPORATION	DETROIT DETROIT	MI	12/20/2012 1/11/2013 3/26/2013					(\$23,366.75) (\$26,633.25)	0,000	(400)		
8	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	3/13/2009	Preferred Stock w/ Exercised Warrants	\$6,398,000.00	\$0.00	\$4,118,886.85 Sold, in full; warrants not outstanding	(\$26,633.25)				
	FIRST INTERCONTINENTAL BANK FIRST INTERCONTINENTAL BANK	DORAVILLE DORAVILLE		8/12/2013 9/12/2013				\$3,247,112.6	(\$25,000.00)	6,398	\$507.52 (\$3,150,887.04)		\$139,320.00 320
11	FIRST LITCHFIELD FINANCIAL CORPORATION FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD LITCHFIELD	CT		Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,147,768.63 Redeemed, in full; warrants not outstanding \$10,000,000.0	0	10.000	\$1,000,00		\$1,488,046,41 199,203
11,36	FIRST M&F CORPORATION FIRST M&F CORPORATION	KOSCIUSKO KOSCIUSKO	MS	2/27/2009	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$36,472,843.94 Redeemed, in full; warrants not outstanding \$30,000,000.0		30.000	\$1,000.00		W1.750.275.71
	FIRST IMECORPORATION FIRST IMECORPORATION FIRST MANITOWOC BANCORP, INC.	KOSCIUSKO KOSCIUSKO MANITOWOC	MS	9/29/2010 8/30/2013					0	30,000	\$1,000.00		\$4,089,510.61 513,113
8,11,14	FIRST MANITOWOC BANCORP, INC. FIRST MANITOWOC BANCORP, INC.	MANITOWOC MANITOWOC	WI	5/27/2009	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$12,837,983.33 Redeemed, in full; warrants not outstanding \$12,000,000.0	0	12.000	\$1.000.00		\$600,000,00 600
11,25	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND RICHMOND	VA	2/6/2009	Preferred Stock w/ Warrants	\$33,900,000.00	\$0.00	\$40,834,859.35 Redeemed, in full; warrants not outstanding \$33,900,000.0	0	35,595		\$1,695,000.00	
	FIRST MENASHA BANCSHARES, INC.	NEENAH	WI	2/13/2009	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,713,865.00 Redeemed, in full; warrants not outstanding				\$1,050,000.00	
33.44.45	FIRST MERCHANTS CORPORATION	MUNCIE		9/15/2011 2/20/2009		\$116,000,000.00	\$0.00		0	4,797			\$240,000.00 240
	FIRST MERCHANTS CORPORATION FIRST MERCHANTS CORPORATION	MUNCIE MUNCIE	IN	9/22/2011				\$116,000,000.0	0	116,000	\$1,000.00		\$367,500.00 991,453
11	FIRST MIDWEST BANCORP, INC. FIRST MIDWEST BANCORP, INC.	ITASCA ITASCA	IL	12/5/2008	Preferred Stock w/ Warrants	\$193,000,000.00	\$0.00	\$222,528,333.33 Redeemed, in full; warrants not outstanding \$193,000,000.0	0	193.000	\$1.000.00		
	FIRST MIDWEST BANCORP, INC.	ITASCA	IL	12/21/2011					•	193,000	\$1,000.00		\$900,000.00 1,305,230
		STRASBURG STRASBURG	VA VA	3/13/2009 8/29/2012	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$13,900,000.00	\$0.00	\$12.266.750.0	0 (\$184,001.25)	13,900	\$882.50 (\$1,633,250.00)		\$624,674.69 695
8,14,44	FIRST NATIONAL CORPORATION FIRST NBC BANK HOLDING COMPANY FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS NEW ORLEANS	LA LA	3/20/2009 8/4/2011	Preferred Stock w/ Exercised Warrants	\$17,836,000.00	\$0.00	\$21,033,989.56 Redeemed, in full; warrants not outstanding \$17,836,000.0	0	17.836	\$1,000.00		\$892,000.00 892
12,16	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	11/21/2008	Preferred Stock w/ Warrants	\$184,011,000.00	\$0.00	\$191,464,618,00 Redeemed, in full: warrants not outstanding					,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
	FIRST NIAGARA FINANCIAL GROUP FIRST NIAGARA FINANCIAL GROUP	LOCKPORT LOCKPORT	NY	5/27/2009 6/24/2009				\$184,011,000.0		184,011	\$1,000.00		\$2,700,000.00 953,096
44	FIRST NORTHERN COMMUNITY BANCORP FIRST NORTHERN COMMUNITY BANCORP	DIXON DIXON	CA	3/13/2009 9/15/2011	Preferred Stock w/ Warrants	\$17,390,000.00	\$0.00	\$19,943,580.33 Redeemed, in full; warrants not outstanding \$17,390,000.0	0	17,390	\$1,000.00		
	FIRST NORTHERN COMMUNITY BANCORP	DIXON CHULA VISTA	CA CA	11/16/2011	Preferred Stock w/ Warrants	\$19,300,000.00	\$0.00	\$22,297,560.34 Redeemed, in full; warrants not outstanding					\$375,000.00 352,977
	FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA	12/15/2010		\$19,300,000.00	\$0.00	\$22,257,300.34 Redefined, in full, wairants not obtaining \$19,300,000.0	0	19,300	\$1,000.00		
73,97	FIRST PACTRUST BANCORP, INC. FIRST PLACE FINANCIAL CORP.	CHULA VISTA WARREN	OH		Preferred Stock w/ Warrants	\$72,927,000.00	\$0.00	\$7,009,094.50 Exited bankruptcy/Receivership					\$1,003,227.00 280,795
8.14.18	FIRST PLACE FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	WARREN MALVERN	PA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$4.579.000.00	\$0.00	\$9,948,069.58 Sold, in full; warrants not outstanding			(\$72,927,000.00)		
	FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	MALVERN MALVERN	PA	12/18/2009		\$4,596,000.00	Q 0.00	\$6,682.192.5	0	7 575	\$882.14 (\$892.807.50)		\$48.083.60 49
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	2/8/2013				\$1,410,831.6	0	1,600	\$881.77 (\$189,168.40)		\$176,633.62 180
8,14	FIRST PRIORITY FINANCIAL CORP. FIRST RELIANCE BANCSHARES, INC.	MALVERN FLORENCE	PA SC	3/26/2013 3/6/2009	Preferred Stock w/ Exercised Warrants	\$15,349,000.00	\$0.00	\$12,994,059.00 Sold, in full; warrants not outstanding	(\$80,930,24)				
	FIRST RELIANCE BANCSHARES, INC. FIRST RELIANCE BANCSHARES, INC.	FLORENCE FLORENCE	SC	3/11/2013 4/9/2013				\$10,431,333.6	(\$104,313.34)	15,349	\$679.61 (\$4,917,666.11)		\$624,632.45 767
8,14,18,44,45	FIRST RESOURCE BANK	EXTON	PA	1/30/2009	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$5,731,793.60 Redeemed, in full; warrants not outstanding	(0.0.10.0.1)				
	FIRST RESOURCE BANK FIRST RESOURCE BANK	EXTON EXTON	PA	12/11/2009 9/15/2011		\$2,417,000.00		\$5,017,000.0	0	5,017	\$1,000.00		\$130,000.00 130
87	FIRST SECURITY GROUP, INC. FIRST SECURITY GROUP, INC.	CHATTANOOGA CHATTANOOGA	TN	1/9/2009 4/11/2013	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$16,315,362.00 Sold, in full; warrants not outstanding \$14,912,862.0	0	9,941,908	\$1.50 (\$18,087,138.00)		
79	FIRST SOUND BANK FIRST SOUND BANK	CHATTANOOGA SEATTLE SEATTLE	WA	12/23/2008	Preferred Stock w/ Warrants	\$7,400,000.00	\$0.00	\$4,030,944.44 Sold, in full; warrants not outstanding \$3,700,000.0	0	7.400	\$500.00 (\$3.700.000.00)		
11,14,15	FIRST SOUTH BANCORP, INC.	LEXINGTON	TN	7/17/2009	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,432,450.94 Redeemed, in full; warrants not outstanding					
	FIRST SOUTH BANCORP, INC.	LEXINGTON LEXINGTON	TN	9/28/2011 11/28/2012				\$13,125,000.0 \$36,875,000.0	0	13,125,000 36,875,000	\$1.00 \$1.00		\$2,500,000.00 2,500,000
	FIRST SOUTHERN BANCORP, INC. FIRST SOUTHERN BANCORP, INC.	BOCA RATON BOCA RATON	FL	1/30/2009 6/16/2010	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$12,263,468.31 Redeemed, in full; warrants not outstanding \$10,900,000.0	0	10.900	\$1,000.00		\$545,000,00 545
8,14	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA ALAMOSA	co	3/6/2009	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$5,359,772.59 Sold, in full; warrants not outstanding \$315,007.0	0	250	\$900.02 (\$34.993.00)		
	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA ALAMOSA	co	3/27/2013				\$2,835,063.0	0	3,150	\$900.02 (\$314,937.00)		\$206,048.21 225
	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC. FIRST TEXAS BHC, INC.	ALAMOSA FORT WORTH	co	3/28/2013 4/9/2013				\$1,800,040.0	(\$49,501,10)	2,000	\$900.02 (\$199,960.00)		\$45,788.48 50
8,14,44	FIRST TEXAS BHC, INC.	FORT WORTH	TX	3/6/2009 9/15/2011	Preferred Stock w/ Exercised Warrants	\$13,533,000.00	\$0.00	\$16,072,389.00 Redeemed, in full; warrants not outstanding \$13,533,000.0	0	13.533	\$1,000.00		\$677,000.00 677
14,15	FIRST TEXAS BHC, INC. FIRST TRUST CORPORATION FIRST TRUST CORPORATION	FORT WORTH NEW ORLEANS	LA	6/5/2009	Subordinated Debentures w/ Exercised Warrants	\$17,969,000.00	\$0.00	\$15,304,180.50 Sold, in full; warrants not outstanding \$13,750,058.4		17.969.000	\$0.77 (\$4,218,941.51)		\$644,726.19 898,000
	FIRST TRUST CORPORATION	NEW ORLEANS NEW ORLEANS	LA	2/20/2013 3/26/2013					(\$137,500.58)	17,505,000	90.77 (94,210,941.51)		3044,720.15 050,000
8,11,14	FIRST ULB CORP. FIRST ULB CORP.	OAKLAND OAKLAND	CA	4/22/2009		\$4,900,000.00	\$0.00	\$5,211,020.69 Redeemed, in full; warrants not outstanding \$4,900,000.0	0	4,900	\$1,000.00		\$245,000.00 245
	FIRST UNITED CORPORATION FIRST UNITED CORPORATION	OAKLAND OAKLAND	MD	1/30/2009 12/3/2014	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$40,183,721.33 Sold, in full; warrants not outstanding \$7,800,000.0	0	7,800		\$15,678.00	
	FIRST UNITED CORPORATION	OAKLAND	MD	12/4/2014				\$22,200,000.0	(\$300,603.00)	22,200	\$1,002.01	\$44,622.00	
	FIRST UNITED CORPORATION FIRST UNITED CORPORATION	OAKLAND OAKLAND	MD	1/9/2015 5/27/2015					(\$300,603.00)				\$117,162.42 326,323
		VERNON VERNON	AL	9/29/2010	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,662,770.42 Redeemed, in full; warrants not outstanding \$6,000,000.0	0	6,000	\$1,000.00		\$245,000.00 245
8.14.18	FIRST WESTERN FINANCIAL. INC. FIRST WESTERN FINANCIAL. INC.	DENVER DENVER	CO	2/6/2009	Preferred Stock w/ Warrants	\$8,559,000,00 \$11.881,000,00	\$0.00	\$21,142,314.80 Sold, in full: warrants not outstanding	_				
	FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	co	8/9/2012		\$11,001,000.00		\$6,138,000.0	0	7,920	\$775.00 (\$1,782,000.00) \$775.00 (\$18.000.00)		\$311,681.70 380 \$20,270,22 49
	FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	co	8/10/2012 9/11/2012				\$62,000.0	(\$62,000.00)	80			\$39,370.32 48
		DENVER DENVER		6/24/2013 7/26/2013				\$10,994,240.0	(\$109,942.41)	12,440	\$883.78 (\$1,445,760.00)		
	FIRSTBANK CORPORATION	ALMA ALMA	MI	1/30/2009 7/3/2012	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$38,185,560.05 Sold, in full; warrants not outstanding \$31,053,330.0		33,000	\$941.01 (\$1,946,670.00)		
	FIRSTBANK CORPORATION	ALMA AKRON	MI	7/18/2012	Preferred Stock w/ Warrants	\$125,000,000,00	***	\$131.813.194.44 Redeemed, in full: warrants not outstanding	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	55,500	191,5-0,070.00		\$1,946,670.00 578,947
	FIRSTMERIT CORPORATION	AKRON	OH	4/22/2009	Preferred Stock W Warrants	\$125,000,000.00	\$0.00	\$131.813.194.44 Redeemed, in full: warrants not outstanding \$125,000,000.0	0	125,000	\$1,000.00		
	FLAGSTAR BANCORP, INC.	AKRON TROY	MI	5/27/2009	Preferred Stock w/ Warrants	\$266,657,000.00	\$0.00						\$5,025,000.00 952,260
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY TROY		3/26/2013 3/27/2013				\$1,439,258.5 \$228.401.847.0		1,579 250,578	\$911.50 (\$139,741.50) \$911.50 (\$22,176,153.00)		
	FLAGSTAR BANCORP, INC.	TROY	MI	3/28/2013				\$13,216,750.0	0	14,500	\$911.50 (\$1,283,250.00)		
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY	MI	4/9/2013 6/12/2013					(\$2,430,578.56)				\$12,905.00 645,138
8,84	FLORIDA BANK GROUP, INC. FLORIDA BANK GROUP, INC.	TAMPA TAMPA	FL	8/14/2013	Preferred Stock w/ Exercised Warrants	\$20,471,000.00	\$0.00	\$9,180,793.08 Sold, in full; warrants not outstanding \$8,000,000.0	0	20.471	\$390.80 (\$12.471,000.00)		
	FLORIDA BUSINESS BANCGROUP, INC. FLORIDA BUSINESS BANCGROUP, INC.	TAMPA TAMPA	FL	2/20/2009 9/22/2011	Preferred Stock w/ Exercised Warrants	\$9,495,000.00	\$0.00	\$11,309,750.50 Redeemed, in full; warrants not outstanding \$9,495,000.0	0	9,495			\$475,000.00 475
12,16	FLUSHIDA BUSINESS BANGGROUP, INC. FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS LAKE SUCCESS	NY	12/19/2008	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$73,904,166.66 Redeemed, in full: warrants not outstanding					9475,000.00 475
	FI LISHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	12/30/2009				\$70,000,000.0	U	70,000	\$1,000.00		\$900,000.00 375.806
	ENB BANCORP	SOUTH SAN FRANCISCO	CA CA	2/27/2009 9/15/2011	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,267,700.00 Redeemed, in full; warrants not outstanding \$12,000,000.0	0	12,000	\$1,000.00		\$600,000.00 600
8,11,14	FORESIGHT FINANCIAL GROUP, INC. FORESIGHT FINANCIAL GROUP, INC.	SOUTH SAN FRANCISCO ROCKFORD ROCKFORD	IL.	5/15/2009	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,670,291.67 Redeemed, in full; warrants not outstanding \$15,000,000.0	0	15,000	\$1,000.00		\$750,000.00 750
8.66.97	FORT LEE FEDERAL SAVINGS BANK ESB	FORTIFE	NJ	12/11/2012 5/22/2009	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$15,000,000.0 \$87,184.85 Exited bankruptcy/Receivership		15,000			\$750,000.00 750
8,14,45	FORT LEE FEDERAL SAVINGS BANK, FSB FORTUNE FINANCIAL CORPORATION	FORT LEE ARNOLD	NJ MO	4/20/2012 4/3/2009	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$3,668,927.67 Redeemed, in full; warrants not outstanding			(\$1,300,000.00)		
	FORTUNE FINANCIAL CORPORATION	ARNOLD PORT ST. LUCIE	MO	9/15/2011		-		\$3,100,000.0	0	3,100	\$1,000.00		\$155,000.00 155
50,97	FPB BANCORP, INC.	PORT ST. LUCIE	FI	12/5/2008	Preferred Stock w/ Warrants	\$5,800,000,00	\$n nn	\$273 888 89 Currently Not Collectible					

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ² Investment Status* Amount	(Fee) ⁴	Shares	Avg. Price (Realized Loss) / (Write-off)	Gain ⁵	Wt Amount Wt Shares
8 11 14	FPB BANCORP, INC. FPB FINANCIAL CORP.	PORT ST. LUCIE HAMMOND	FL I A	7/15/2011	Preferred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00	\$3,623,721.50 Redeemed, in full; warrants not outstanding			(\$5,800,000.00)		
0,11,114	FPB FINANCIAL CORP.	HAMMOND	LA	12/16/2009		\$5,240,000.00	\$0.00	\$1,000,00		1,000	\$1,000.00		
8,14	FPB FINANCIAL CORP. FRANKLIN BANCORP, INC.	WASHINGTON	MO	6/16/2010 5/22/2009	Preferred Stock w/ Exercised Warrants	\$5,097,000.00	\$0.00	\$2,240.00 \$4,336,183.67 Sold, in full; warrants not outstanding		2,240	\$1,000.00		\$162,000.00 162
	FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC.	WASHINGTON WASHINGTON	MO	11/9/2012				\$594,55 \$2,629,30	1.00	940	\$632.50 (\$345,450.00) \$632.50 (\$1.527,697.50)		\$126,798.62 188 \$45,188.88 67
	FRANKLIN BANCORP, INC. FREEPORT BANCSHARES INC.	WASHINGTON FREEPORT	MO	1/11/2013	Subordinated Debentures w/ Exercised Warrants	\$3,000,000,00	\$0.00	\$4,363,022,95 Sold, in full: warrants not outstanding	(\$25,000.00)	(\$1,000)		¥ 1011 00 00 00
15	FREEPORT BANCSHARES, INC.	FREEPORT	IL	4/11/2014		\$3,000,000.00	\$0.00	\$2,800,00	1.00	2,800,000	\$1.01	\$18,228.00	\$84,514.33 100,000
	FREEPORT BANCSHARES, INC. FREEPORT BANCSHARES, INC.	FREEPORT FREEPORT	IL IL	4/14/2014 7/18/2014				\$200,00	(\$25,000.00	200,000	\$1.01	\$1,302.00	\$42,257.17 50,000
11,14,15	FREMONT BANCORPORATION FREMONT BANCORPORATION	FREMONT FREMONT	CA		Subordinated Debentures w/ Exercised Warrants	\$35,000,000.00	\$0.00	\$45,796,066.36 Redeemed, in full; warrants not outstanding \$35,000.00	.00	25 000 000	\$1.00		\$1,750,000.00 1,750,000
8,14,44	FRESNO FIRST BANK	FRESNO FRESNO	CA	1/23/2009	Preferred Stock w/ Exercised Warrants	\$1,968,000.00	\$0.00	\$2,437,100.33 Redeemed, in full; warrants not outstanding		35,000,000			
11,14,15	FRESNO FIRST BANK FRONTIER BANCSHARES, INC	FRESNO AUSTIN	TX	11/1/2012 4/24/2009	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$1,968,00 \$3,408,191.65 Redeemed, in full; warrants not outstanding		1,968	\$1,000.00		\$98,000.00 98
	FRONTIER BANCSHARES, INC FRONTIER BANCSHARES, INC	AUSTIN AUSTIN AUSTIN		10/6/2010				\$1,600,00 \$1,400,00		1,600,000	\$1.00 \$1.00		\$150,000.00 150,000
11	FULTON FINANCIAL CORPORATION	LANCASTER	PA	12/23/2008	Preferred Stock w/ Warrants	\$376,500,000.00	\$0.00	\$416.635.625.00 Redeemed, in full: warrants not outstanding					3130,000,00
	FULTON FINANCIAL CORPORATION FULTON FINANCIAL CORPORATION	LANCASTER LANCASTER	PA	7/14/2010 9/8/2010				\$376,500,00	1.00	376,500	\$1,000.00		\$10,800,000.00 5,509,756
8,14	GATEWAY BANCSHARES, INC.	RINGGOLD RINGGOLD	GA GA	5/8/2009	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,260,794.87 Redeemed, in full; warrants not outstanding	100	6,000	\$1,000,00		\$300,000,00 300
8,11,14	GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA ATLANTA	GA	2/6/2009	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$10,096,470.83 Redeemed, in full; warrants not outstanding \$8,700.00		8,700			\$435,000.00 435
8	GEORGIA COMMERCE BANCSHARES, INC. GEORGIA PRIMARY BANK	ATLANTA ATLANTA	GA	2/16/2011 5/1/2009	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$1.576.457.50 Sold in full warrants not outstanding					
	GEORGIA PRIMARY BANK GEORGIA PRIMARY BANK	ATLANTA ATLANTA	GA GA	2/10/2014 3/19/2014				\$1,556,14	(\$25,000,00	4,500	\$345.81 (\$2,943,855.00)		\$45,312.50 225
8,14	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	3/6/2009	Preferred Stock w/ Exercised Warrants	\$4,967,000.00	\$0.00	\$5,699,100.75 Sold, in full; warrants not outstanding					
	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN GERMANTOWN	TN	10/29/2012				\$26,39 \$4,494,22	.94	4,938	\$910.13 (\$2,606.23) \$910.13 (\$443,778.06)		\$214,595.28 248
8.17.91.97	GERMANTOWN CAPITAL CORPORATION GOLD CANYON BANK	GERMANTOWN GOLD CANYON	TN AZ	6/26/2009	Preferred Stock w/ Exercised Warrants	\$1,607,000,00	\$0.00	\$53,859.52 Exited hankruntcy/Receivership	(\$25,000.00)			
2.11.221.23	GOLD CANYON BANK GOLDMAN SACHS GROUP, INC.	GOLD CANYON NEW YORK	AZ	4/5/2013	Preferred Stock w/ Warrants	\$10,000,000,000.00		\$11,418,055,555.44 Redeemed, in full; warrants not outstanding			(\$1,607,000.00)		
11	GOLDMAN SACHS GROUP, INC. GOLDMAN SACHS GROUP, INC. GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	6/17/2009		\$10,000,000,000.00	\$0.00	\$11,418,055,555.44 Redeemed, in full; warrants not outstanding \$10,000,000,000	.00	10,000,000	\$1,000.00		
8 127	GOLDMAN SACHS GROUP, INC. GOLDWATER BANK, N.A.	NEW YORK SCOTTSDALE	NY AZ	7/22/2009 1/30/2009	Preferred Stock w/ Exercised Warrants	\$2 568 000 00	\$0.00	\$1,493,750.00 Sold, in full: warrants not outstanding					\$1,100,000,000.00 12,205,045
	GOLDWATER BANK, N.A.	SCOTTSDALE TILLSA	AZ	9/21/2015		\$4,000,000,00	\$0.00	\$1,348,00	1.00	2,568	\$524.92 (\$1,220,000.00)		
8,14,44	GRAND CAPITAL CORPORATION GRAND CAPITAL CORPORATION	TULSA	OK	9/8/2011	Preferred Stock w/ Exercised Warrants	\$ 1,000,000	90:00	\$4,717,144.78 Redeemed, in full; warrants not outstanding \$4,000,00	.00	4,000	\$1,000.00		\$200,000.00 200
15	GRAND FINANCIAL CORPORATION	HATTIESBURG HATTIESBURG	MS	9/25/2009 7/8/2015	Subordinated Debentures w/ Exercised Warrants	\$2,443,320.00	\$0.00	\$3,868,471.61 Redeemed, in full; warrants not outstanding \$2.443.32	100	2.443.320	\$1.00		\$122.000.00 122.000
8 8,14,18,44	GRAND MOUNTAIN BANCSHARES, INC. GRANDSOUTH BANCORPORATION	GRANBY	CO	5/29/2009	Preferred Stock w/ Exercised Warrants	\$3,076,000.00	\$3,076,000.00	\$0.00 Full investment outstanding: warrants outstanding		2.770.020	W1300		0122,000.00 122,000
8,14,18,44	GRANDSOLITH BANCORPORATION	GREENVILLE GREENVILLE	SC		Preferred Stock w/ Warrants	\$9,000,000.00 \$6,319,000.00	\$0.00						
15	GRANDSOUTH BANCORPORATION GREAT RIVER HOLDING COMPANY	GREENVILLE BAXTER	SC MN	9/8/2011	Subordinated Debentures w/ Exercised Warrants	\$8,400,000,00	\$0.00	\$15,319,00 \$11,306.571.15 Sold, in full: warrants not outstanding	1.00	15,319	\$1,000.00		\$450,000.00 450
	GREAT RIVER HOLDING COMPANY	BAXTER	MN	4/11/2014				\$4,800,00		4,800,000	\$1.19	\$926,400.00	\$626,007.69 420,000
	GREAT RIVER HOLDING COMPANY GREAT RIVER HOLDING COMPANY	BAXTER BAXTER	MN	4/14/2014 7/18/2014				\$3,600,00	(\$100,212.00	3,600,000	\$1.19	\$694,800.00	\$626,007.69 420,000
45	GREAT SOUTHERN BANCORP GREAT SOUTHERN BANCORP	SPRINGFIELD SPRINGFIELD		12/5/2008 8/18/2011	Preferred Stock w/ Warrants	\$58,000,000.00	\$0.00	\$72,274,419.56 Redeemed, in full; warrants not outstanding \$58,000.00	1.00	58.000	\$1,000.00		
	GREAT SOUTHERN BANCORP GREEN BANKSHARES, INC.	SPRINGFIELD GREENEVILLE	MO	9/21/2011		\$72,278,000.00	\$0.00	\$74,642,857.78 Sold, in full; warrants not outstanding					\$6,436,364.00 909,091
	GREEN BANKSHARES, INC.	GREENEVILLE	TN	9/7/2011			40.00	\$68,700,00	1.00	72,278	\$950.50 (\$3,578,000.00)		
8,11,14	GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE		2/27/2009		\$2,400,000.00	\$0.00	\$3,036,021.12 Redeemed, in full; warrants not outstanding \$800.00	.00	800	\$1,000.00		
	GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	1/23/2013 4/24/2013				\$800,00 \$800,00	.00	800 800	\$1,000.00 \$1,000.00		\$120,000.00 120
8,11,14	GREEN CITY BANCSHARES, INC.	GREEN CITY	MO	2/27/2009	Preferred Stock w/ Exercised Warrants	\$651,000.00	\$0.00	\$733.037.33 Redeemed, in full: warrants not outstanding					
8	GREEN CITY BANCSHARES, INC. GREER BANCSHARES INCORPORATED	GREEN CITY GREER	MO SC	7/14/2010		\$9.993.000.00	\$0.00	\$651,00 \$13,693,111.07 Redeemed, in full: warrants not outstanding	1.00	651	\$1,000.00		\$33,000.00 33
	GREER BANCSHARES INCORPORATED GREER BANCSHARES INCORPORATED	GREER GREER	SC	3/19/2014				\$3,150,00 \$1,980,00	1.00	3,150	\$1,000.00 \$1,000.00		
	GREER BANCSHARES INCORPORATED	GREER OZARK	SC	7/23/2014				\$4,863.00		4,863	\$1,000.00		\$500,000.00 500
8,68,97	GREGG BANCSHARES, INC. GUARANTY BANCORP, INC.	OZARK OZARK WOODSVILLE	MO	7/13/2012	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$825,000.00	\$0.00	\$45,190.00 Currently Not Collectible			(\$825,000.00)		
8,14,45	GUARANTY BANCORP, INC.	WOODSVILLE WOODSVILLE	NH	2/20/2009 9/15/2011	Preferred Stock w/ Exercised Warrants	\$6,920,000.00	\$0.00	\$8,235,040.33 Redeemed, in full; warrants not outstanding \$6,920,00	100	6,920			\$346,000.00 346
9,15,36	GUARANTY BANCORP, INC. GUARANTY CAPITAL CORPORATION	WOODSVILLE BELZONI	MS	9/25/2009	Subordinated Debentures	\$14,000,000.00	\$0.00	\$14,913,299.33 Redeemed, in full; warrants not outstanding		14.000.000			9540,000.00
11	GUARANTY CAPITAL CORPORATION GUARANTY FEDERAL BANCSHARES. INC.	BELZONI SPRINGFIELD	MO	1/30/2010	Preferred Stock w/ Warrants	\$17,000,000,00	\$0.00	\$14,000,00 \$21,887,871,44 Sold, in full: warrants not outstanding			\$1.00		
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO	6/13/2012				\$5,000,00 \$96,75	1.00	5,000	\$1,000.00 \$967.50 (\$3,250.00)		
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO	4/29/2013 5/15/2013				\$11,513,25	1.00	11,900	\$967.50 (\$386,750.00)		
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	5/31/2013					(\$116,100.00)			\$2,003,250.00 459,459
17,28,70,97	GULFSOUTH PRIVATE BANK GULFSOUTH PRIVATE BANK	DESTIN	FL	9/25/2009	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$757,380.08 Exited bankruptcy/Receivership			(\$7.500.000.00)		
8,14,45	GULF STORM BANCSHARES, INC.	DESTIN STUART	FL	6/26/2009	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,751,541.63 Redeemed, in full; warrants not outstanding \$7,500.00	100	7 500			\$375,000.00 375
8.11.14	HAMILTON STATE BANCSHARES, INC.	STUART HOSCHTON	GA		Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,169,165.89 Redeemed, in full: warrants not outstanding			\$1,000.00		
38	HAMILTON STATE BANCSHARES, INC. HAMPTON ROADS BANKSHARES, INC.	HOSCHTON NORFOLK	GA VA	4/13/2011	Preferred Stock w/ Warrants	\$80,347,000.00	\$0.00	\$7,000,00 \$5,790,608,79 Solid in full: warrants outstanding		280	\$25,000.00		\$350,000.00 35
0.0	HAMPTON ROADS BANKSHARES, INC.	NORFOLK BALTIMORE	VA	4/14/2014	Preferred Stock	\$6,847,000.00	\$6.800,000.00	\$3,790,000.79 Solid, in ruin, warrants outstanding \$3,279.76 \$282,744.47 Full investment outstanding warrants not outstanding	.54	2,089,022	\$1.57 (\$77,067,235.46)		
8,9 8,11,14	HAVILAND BANCSHARES, INC.	HAVILAND	KS	3/13/2009	Preferred Stock w/ Exercised Warrants	\$6,800,000.00 \$425,000.00	\$6,800,000.00	\$487.524.22 Redeemed, in full: warrants not outstanding					
11	HAVILAND BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	HAVILAND LEE'S SUMMIT	KS MO	12/29/2010	Preferred Stock w/ Warrants	\$30,255,000.00	\$0.00	\$425,00 \$36,849,504.67 Redeemed, in full; warrants not outstanding	.00	425	\$1,000.00		\$21,000.00 21
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	5/9/2012		¥441244144	Q 0.000	\$12,000,00		12,000	\$1,000.00		
		LEE'S SUMMIT LEE'S SUMMIT	MO	5/15/2013 6/12/2013				\$18,255,00	1.00	18,255	\$1,000.00		\$540,000.00 287,134
131	HCSB FINANCIAL CORPORATION HCSB FINANCIAL CORPORATION	LORIS	SC	3/6/2009 4/11/2016	Preferred Stock w/ Warrants	\$12,895,000.00	\$0.00	\$1,219,652.00 Sold, in full; warrants not outstanding \$128.95	100	12 895	\$10.00 (\$12,766,050.00)		
8,17	HEARTLAND BANCSHARES, INC.	FRANKLIN	IN	9/11/2009	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,321,471.08 Redeemed, in full; warrants not outstanding \$7,000.00		7 000			\$248.000.00 248
45	HEARTLAND FINANCIAL USA, INC.	FRANKLIN DUBUQUE	IA	7/17/2012 12/19/2008	Preferred Stock w/ Warrants	\$81,698,000.00	\$0.00	\$94,686,087,22 Redeemed, in full: warrants not outstanding			\$1,000.00		\$248,000.00 248
	HEARTLAND FINANCIAL USA, INC. HEARTLAND FINANCIAL USA, INC.	DUBUQUE DUBUQUE	IA	9/15/2011				\$81,698,00	1.00	81,698	\$1,000.00		\$1,800,000.00 609,687
8,17,45	HERITAGE BANKSHARES, INC.	NORFOLK	VA	9/25/2009	Preferred Stock w/ Exercised Warrants	\$10,103,000.00	\$0.00		.00		64 000 00		\$.,530,000.00
	HERITAGE BANKSHARES, INC.	NORFOLK NORFOLK	VA	3/16/2011 8/11/2011				\$2,606,00 \$7,497,00	1.00	2,606 7,497			\$303,000.00 303
11	HERITAGE COMMERCE CORP. HERITAGE COMMERCE CORP.	SAN JOSE SAN JOSE	CA	11/21/2008	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$46,901,266.80 Redeemed, in full; warrants not outstanding \$40,000,00	100	40,000	\$1,000.00		
44.40	HERITAGE COMMERCE CORP. HERITAGE FINANCIAL CORPORATION	SAN JOSE SAN JOSE OLYMPIA	CA	6/10/2013	Preferred Stock w/ Warrants	\$24,000,000.00				40,000	Ţ.,000.00		\$140,000.00 462,963
11,16	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	12/22/2010	Preierred Stock w Warrants	\$24,000,000.00	\$0.00	\$26,953,333.33 Redeemed, in full; warrants not outstanding \$24,000.00	.00	24,000	\$1,000.00		
11	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA CA	12/22/2010 8/17/2011 3/20/2009	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$27,241,335.26 Redeemed, in full; warrants not outstanding					\$450,000.00 138,037
	HERITAGE OAKS BANCORP HERITAGE OAKS BANCORP HERITAGE OAKS BANCORP	PASO ROBLES PASO ROBLES	CA	7/17/2013	Preferred Stock w/ Warrants	\$21,000,000.00	3 0.00	\$27,241,535.26 Redeemed, in full, warrants not obstanding \$21,000,00	1.00	21,000	\$1,000.00		84 575 000 00
11	HERITAGE OAKS BANCORP HE FINANCIAL CORP	PASO ROBLES SIOUX FALLS	SD	8/7/2013 11/21/2008	Preferred Stock w/ Warrants	\$25,000,000,00	\$0.00	\$26,316,666.67 Redeemed, in full: warrants not outstanding					\$1,575,000.00 611,650
	HF FINANCIAL CORP. HF FINANCIAL CORP.	SIOUX FALLS SIOUX FALLS	SD	6/3/2009				\$25,000,00	1.00	25,000	\$1,000.00		\$650,000.00 302,419
8,18,21,44	HH PIRANCIAL CORK. HIGHLANDS BANCORP, INC. HIGHLANDS BANCORP, INC.	VERNON VERNON	NJ	5/8/2009	Preferred Stock w/ Exercised Warrants	\$3,091,000.00	\$0.00	\$6,211,926.79 Redeemed, in full; warrants not outstanding					9000,000.00 302,419
	HIGHLANDS BANCORP, INC.	VERNON	NJ	12/22/2009		\$2,359,000.00							

NGHANDS BANCORP NC NOTATION	Orisinal Investment Annual \$6,700,000.00 \$4,000,000.00 \$4,000,000.00 \$26,000,000.00 \$56,000,000.00 \$3,250,000,000 \$1,900,000.00 \$1,900,000.00 \$1,900,000.00 \$18,400,000.00 \$18,400,000.00 \$55,000,000.00 \$55,000,000.00 \$5,900,000.00 \$5,900,000.00 \$5,900,000.00 \$5,900,000.00 \$5,900,000.00 \$5,900,000.00 \$5,900,000.00 \$5,900,000.00 \$5,900,000.00 \$5,900,000.00 \$5,900,000.00 \$5,900,000.00	S0.00	Total Care Back	0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.0	5,450 6,700 4,000 3,550 22,450 50,000 3,250 645 1,255	\$1,000.00 \$721.50 \$721.50 \$6.292.025.50 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	0)	Wishures \$155,000.00 1 1 \$200,000.00 2 \$200,000.00 2 \$1,843,194.00 277,7 \$3,868,380.00 555,5 \$1,300,000.00 11 \$70,095.00 23315,461.52 3 \$256,267.00 253.66
HIGH_ANDS INDEPENDENT BANCSHARES, INC.	\$4,000,000,000 \$26,000,000,000 \$526,000,000,000 \$53,250,000,000 \$1,900,000,000 \$11,000,000,000 \$16,400,000,000 \$4,000,000,000 \$4,000,000,000 \$1,398,000,000 \$1,398,000,000 \$1,398,000,000 \$1,398,000,000 \$1,398,000,000 \$1,398,000,000 \$1,398,000,000 \$1,398,000,000 \$1,398,000,000 \$1,398,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4.467.049.57 Redeemed, in full: warrants not outstanding \$26.563.789.78 Sold, in full: warrants not outstanding \$26.563.789.78 Sold, in full: warrants not outstanding \$2.561.3, 197.6 \$25.749.555.56 Redeemed, in full: warrants not outstanding \$5.000.0 \$2.749.255.56 Redeemed, in full: warrants not outstanding \$5.000.0 \$4.214.202.31 Redeemed, in full: warrants not outstanding \$2.229.801.03 Sold, in full: warrants not outstanding \$3.250.00 \$1.11.11.011.94 Sold, in full: warrants not outstanding \$1.11.11.011.94 Sold, in full: warrants not outstanding \$2.23.54.145.89 Redeemed, in full: warrants not outstanding \$3.15.00.00 \$2.23.54.145.80 Redeemed, in full: warrants not outstanding \$3.15.00.00 \$2.23.55.719.733.05 Redeemed, in full: warrants not outstanding \$3.15.00.00 \$2.23.55.719.733.05 Redeemed, in full: warrants not outstanding \$3.10.940.55.55 Redeemed, in full: warrants not outstanding \$3.10.940.55.55 Redeemed, in full: warrants not outstanding \$3.10.940.55.55 Redeemed, in full: warrants not outstanding	0.00 (5187.590.00	4,000 3,550 22,450 50,000 3,250 645 1,255 1 10,000 1 10,000 1 18,400 18,750	\$1,000.00 \$721.50 \$721.50 \$721.50 \$6.252.325.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	50	\$1,843,194.00 277.7 \$3,885,389.00 555.58 \$1,300,000.00 158.4 \$163,000.00 1 \$70,995.00 1 \$315,461.52 3 \$256,257.00 253.8
B.1.1.1.5 HILTOP COMMANTY BANCORP INC. SIAMAT N. 1,782,000 Pentered Stock of Exercised Vigrancis.	\$26,000,000,000 \$50,000,000,000 \$1,000,000,000 \$11,000,000,000 \$18,400,000,000 \$18,400,000,000 \$50,000,000 \$50,000,000 \$1,500,000,000 \$1,500,000,000 \$1,500,000,000 \$1,500,000,000 \$1,500,000,000 \$1,500,000,000 \$1,500,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4,487,049.67 Redeemed. In full: warrants not outstanding \$2,551.31.93 Sold, in full: warrants not outstanding \$2,551.31.93 Sold, in full: warrants not outstanding \$2,551.31.97.68 \$57,480.555.56 Redeemed, in full: warrants not outstanding \$2,551.31.97.68 \$51,140.20 Sold, in full: warrants not outstanding \$2,229.601.03 Sold, in full: warrants not outstanding \$2,229.601.03 Sold, in full: warrants not outstanding \$3,260.00 \$2,229.601.03 Sold, in full: warrants not outstanding \$1,111.011.94 Sold, in full: warrants not outstanding \$2,2354.145.89 Redeemed, in full: warrants not outstanding \$2,2557.321.83 Redeemed, in full: warrants not outstanding \$2,2557.321.83 Redeemed, in full: warrants not outstanding \$3,10.940.654.65 Redeemed, in full: warrants not outstanding \$5,983.0 Sold, S	0.00 (5187.590.00	4,000 3,550 22,450 50,000 3,250 645 1,255 1 10,000 1 10,000 1 18,400 18,750	\$1,000.00 \$721.50 \$721.50 \$721.50 \$6.252.325.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	50	\$1,843,194.00 277.7 \$3,885,389.00 555.58 \$1,300,000.00 158.4 \$163,000.00 1 \$70,995.00 1 \$315,461.52 3 \$256,257.00 253.8
HMN FIRMACIAL, INC.	\$50,000,000,000 \$3,250,000,000 \$1,900,000,000 \$10,000,000,000 \$18,400,000,000 \$25,000,000,000 \$5,983,000,000 \$4,000,000,000 \$1,398,071,000,000 \$1,598,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$25,563,769.78 Sold, in full, warrants not outstanding \$2,561.3 \$16,197.6 \$16,197.6 \$57,480,555.56 Redeemed, in full, warrants not outstanding \$5,000.00 \$4,214,202.31 Redeemed, in full, warrants not outstanding \$3,200.00 \$2,229.801.03 Sold, in full, warrants not outstanding \$3,250.00 \$1,103.35 Redeemed, in full, warrants not outstanding \$1,103.35 Redeemed, in full, warrants not outstanding \$2,236,145.89 Redeemed, in full, warrants not outstanding \$1,103.35 Redeemed, in full, warrants not outstanding	5.00 (\$187.590.00 (\$187.590.00 (\$187.590.00 (\$187.590.00 (\$187.590.00 (\$187.590.00 (\$187.590.00 (\$187.590.00 (\$1891.850.00 (\$189	3.550 22.450 50,000 3.250 645 1.255 1.000 11,000 18,400	\$721.50 (\$888.675.00 \$721.50 \$86.262.325.00 \$86.262.325.00 \$86.262.325.00 \$86.262.325.00 \$86.262.325.00 \$86.262.325.00 \$86.262.325.00 \$86.262.325.00 \$86.262.325 \$8642.90 \$864		\$1,843,194.00 277.7 \$3,885,389.00 555.58 \$1,300,000.00 158.4 \$163,000.00 1 \$70,995.00 1 \$315,461.52 3 \$256,257.00 253.8
HIND FIRMACIAL, INC.	\$3,250,000.00 \$1,900,000.00 \$10,000,000.00 \$18,400,000.00 \$25,000,000.00 \$4,000,000.00 \$4,000,000.00 \$1,398,071,000.00 \$1,552,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$16,197.6 \$07.480.555.56 Redeemed, in full: warrants not outstanding \$50,000.0 \$4.214.202.31 Redeemed, in full: warrants not outstanding \$2.229.801.03 Sold, in full: warrants not outstanding \$3.250.00 \$1.18.3.3 \$11.111.011.94 Sold, in full: warrants not outstanding \$3.18.03.1 \$11.111.011.94 Sold, in full: warrants not outstanding \$3.18.03.1 \$1.19.3.3 \$2.23.54.145.89 Redeemed, in full: warrants not outstanding \$1.50.00.0 \$2.35.857.321.83 Redeemed, in full: warrants not outstanding \$1.19.730.05 Redeemed, in full: warrants not outstanding	(\$187.590.00 (\$187.590.00 0.00 0.00 0.50 (\$17.915.11 (\$7.084.850.00 (\$17.915.10 0.00 (\$0.00	22,450 50,000 50,000 3,250 645 1255 10,000 11,000 18,400 18,400	\$721.50 (\$6.252.235.00 \$1,000.00 \$1,000.00 \$342.90 (\$31.600.50 \$342.90 (\$31.600.50 \$318.50 (\$31.500.00 \$1,000.00 \$1,000.00		\$3,669,389,00 555,58 \$1,300,000,00 158,4 \$163,000,00 118 \$70,095,00 \$315,461,52 3 \$256,257,00 255,66
HIND FIRMACIAL, INC.	\$3,250,000.00 \$1,900,000.00 \$10,000,000.00 \$18,400,000.00 \$25,000,000.00 \$4,000,000.00 \$4,000,000.00 \$1,398,071,000.00 \$1,552,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$57,480.555.56 Redeemed, in full: warrants not outstanding \$4214.202.31 Redeemed, in full: warrants not outstanding \$2.229.801.03 Sold, in full: warrants not outstanding \$3.260.00.00 \$3.229.801.03 Sold, in full: warrants not outstanding \$3.260.00.00 \$1.183.30 \$11.111.011.94 Sold, in full: warrants not outstanding \$2.2354.145.89 Redeemed, in full: warrants not outstanding \$2.2354.145.89 Redeemed, in full: warrants not outstanding \$3.260.00 \$3.29.857.321.83 Redeemed, in full: warrants not outstanding	(\$187.590.00 0.00 0.00 0.55 0.55 0.57,915.11 0.70,04.89 0.00 0.00 0.00 0.00 0.00	3,250 645 1,255 1) 10,000 18,400 6,250 18,750	\$1,000.00 \$342.90 \$342.90 \$342.90 \$71.860.50 \$918.50 \$918.50 \$1,000.00 \$1,000.00		\$3,669,389,00 555,58 \$1,300,000,00 158,4 \$163,000,00 118 \$70,095,00 \$315,461,52 3 \$256,257,00 255,66
HIND FIRMACIAL, INC.	\$3,250,000.00 \$1,900,000.00 \$10,000,000.00 \$18,400,000.00 \$25,000,000.00 \$4,000,000.00 \$4,000,000.00 \$1,398,071,000.00 \$1,552,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,229.001.03 Seld, in full: werrants not outstanding \$2,229.001.03 Seld, in full: werrants not outstanding \$2,229.001.03 Seld, in full: werrants not outstanding \$3,250.00 \$1,183.03 \$11,111.011.94 Seld, in full: werrants not outstanding \$1,183.03 \$1,183.03 \$1,183.03 \$2,2354.145.99 Redeemed, in full: werrants not outstanding \$1,183.03 \$2,2354.145.99 Redeemed, in full: werrants not outstanding \$1,183.05 \$2,2354.145.99 Redeemed, in full: werrants not outstanding \$1,193.05 Redeemed, in full: werrants not outstanding \$1,193.05 Redeemed, in full: werrants not outstanding \$1,193.05 Redeemed, in full: werrants not outstanding \$1,194.0554.55 Redeemed, in full: werrants not outstanding \$1,040.0554.55 Redeemed, in full: werrants not outstanding \$1,040.0554.55 Redeemed, in full: werrants not outstanding	0.00 0.50 0.50 0.50 0.50 0.57.015.11 0.00 0.00 0.00 0.00 0.00	3,250 645 1,255 1) 10,000 18,400 6,250 18,750	\$1,000.00 \$342.90 \$342.90 \$342.90 \$71.860.50 \$918.50 \$918.50 \$1,000.00 \$1,000.00		\$3,669,389,00 555,58 \$1,300,000,00 158,4 \$163,000,00 118 \$70,095,00 \$315,461,52 3 \$256,257,00 255,66
HOME BANCSHARES, INC.	\$3,250,000.00 \$1,900,000.00 \$10,000,000.00 \$18,400,000.00 \$25,000,000.00 \$4,000,000.00 \$4,000,000.00 \$1,398,071,000.00 \$1,552,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,229.001.03 Seld, in full: werrants not outstanding \$2,229.001.03 Seld, in full: werrants not outstanding \$2,229.001.03 Seld, in full: werrants not outstanding \$3,250.00 \$1,183.03 \$11,111.011.94 Seld, in full: werrants not outstanding \$1,183.03 \$1,183.03 \$1,183.03 \$2,2354.145.99 Redeemed, in full: werrants not outstanding \$1,183.03 \$2,2354.145.99 Redeemed, in full: werrants not outstanding \$1,183.05 \$2,2354.145.99 Redeemed, in full: werrants not outstanding \$1,193.05 Redeemed, in full: werrants not outstanding \$1,193.05 Redeemed, in full: werrants not outstanding \$1,193.05 Redeemed, in full: werrants not outstanding \$1,194.0554.55 Redeemed, in full: werrants not outstanding \$1,040.0554.55 Redeemed, in full: werrants not outstanding \$1,040.0554.55 Redeemed, in full: werrants not outstanding	0.00 0.50 0.50 0.50 0.50 0.57.015.11 0.00 0.00 0.00 0.00 0.00	3,250 645 1,255 1) 10,000 18,400 6,250 18,750	\$1,000.00 \$342.90 \$342.90 \$342.90 \$71.860.50 \$918.50 \$918.50 \$1,000.00 \$1,000.00		\$163,000.00 11 \$70,096.00 11 \$316,461.52 3 \$256,257.00 253,66
HOME BANCSHARES, INC.	\$1,000,000,000 \$10,000,000,000 \$18,400,000,00 \$25,000,000,00 \$5,983,000,000 \$5,000,000,00 \$1,398,071,000,00 \$1,552,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$4.214.202.31 Redeemed, in full: warrants not outstanding \$2.229.801.03 Sold, in full: warrants not outstanding \$3.250.00 \$1.111.011.94 Sold, in full: warrants not outstanding \$1.111.011.94 Sold, in full: warrants not outstanding \$1.111.011.94 Sold, in full: warrants not outstanding \$2.2354.145.99 Redeemed, in full: warrants not outstanding \$2.252.354.145.99 Redeemed, in full: warrants not outstanding	0.00 0.50 0.50 0.50 0.50 0.57.015.11 0.00 0.00 0.00 0.00 0.00	3,250 645 1,255 1) 10,000 18,400 6,250 18,750	\$1,000.00 \$342.90 \$342.90 \$342.90 \$71.860.50 \$918.50 \$918.50 \$1,000.00 \$1,000.00	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$163,000.00 11 \$70,096.00 11 \$316,461.52 3 \$256,257.00 253,66
E.1.4 HOMETOWN BANCSHARES, INC. CORBIN KY 21/3/2009 Preferred Stock w Exercised Warrants	\$1,000,000,000 \$10,000,000,000 \$18,400,000,00 \$25,000,000,00 \$5,983,000,000 \$5,000,000,00 \$1,398,071,000,00 \$1,552,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,229,801.03 Sold, in full: warrants not outstanding \$3,280,000 Sold, in full: warrants not outstanding \$5,008,11 Sold, in full: warrants not outstanding \$11,115,13 Sold, in full: warrants not outstanding \$1,115,3 Sold, in full: warrants not outstanding \$1,000,000 Sold, in full: warrants not outstanding \$5,000,000 Sold, in full: warrants not outstanding \$5,000	0.50 (\$17,915.11 (\$7,084.89 0.00 0.00 (\$81.850.00 0.00 0.00 0.00 0.00 0.00 0.00 0.	1,255)))) 10,000)) 18,400 6,250 18,750	\$942.90 (\$36.829.55 (\$71.860.5	000000000000000000000000000000000000000	\$70,095,00 : \$315,461,52 : 3 \$256,257,00 : 253,61
Description Communication	\$10,000,000.00 \$18,400,000.00 \$25,000,000.00 \$25,000,000.00 \$5,983,000.00 \$4,000,000 \$1,398,071,000.00 \$1,552,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2,229.801.03 Sold, in full; warrants not outstanding \$11,111,011.94 Sold, in full; warrants not outstanding \$11,111,011.94 Sold, in full; warrants not outstanding \$2,2354.145.89 Redeemed, in full; warrants not outstanding \$18,400.00 \$22,354.145.80 Redeemed, in full; warrants not outstanding \$18,400.00 \$17,119,733.05 Redeemed, in full; warrants not outstanding \$5,250.00 \$7,119,733.05 Redeemed, in full; warrants not outstanding \$5,983.00 \$10,940.654.65 Redeemed, in full; warrants not outstanding \$5,983.00 \$10,940.654.65 Redeemed, in full; warrants not outstanding \$5,983.00 \$10,940.654.65 Redeemed, in full; warrants not outstanding	0.50 (\$17,915.11 (\$7,084.89 0.00 0.00 (\$81.850.00 0.00 0.00 0.00 0.00 0.00 0.00 0.	1,255)))) 10,000)) 18,400 6,250 18,750	\$942.90 (\$36.829.55 (\$71.860.5	0)	\$70,095,00 : \$315,461,52 : 3 \$256,257,00 : 253,61
HOMETOWN BANCSHARES, INC.	\$18,000,000.00 \$25,000,000.00 \$5,983,000.00 \$5,900,000.00 \$1,398,071,000.00 \$1,552,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$1,111,011,94 Sold, in full; warrants not outstanding \$11,111,011,94 Sold, in full; warrants not outstanding \$22,354,145,99 Redeemed, in full; warrants not outstanding \$18,000 \$22,357,321,83 Redeemed, in full; warrants not outstanding \$1,119,793,05 Redeemed, in full; warrants not outstanding \$1,719,793,05 Redeemed, in full; warrants not outstanding \$1,040,054,85 Redeemed, in full; warrants not outstanding	(\$17,915.11 (\$7,084.89 (0.00) (\$91.850.00) (0.00) (0.00)	1,255)))) 10,000)) 18,400 6,250 18,750	\$942.90 (\$71.860.50 \$918.50 (\$815.000.00 \$1.000.00 \$1.000.00	90	\$315.461.52 3 \$256.257.00 253.6i
HOMETOWN BANCSHARES, INC. CORRIN	\$18,000,000.00 \$25,000,000.00 \$5,983,000.00 \$5,900,000.00 \$1,398,071,000.00 \$1,552,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$22,354,145,89 Received, in full, warrants not outstanding \$18,600,0 \$22,857,321,83 Received, in full, warrants not outstanding \$18,600,0 \$22,857,321,83 Received, in full, warrants not outstanding \$5,250,0 \$1,119,793,05 Received, in full, warrants not outstanding \$5,983,0 \$1,10,940,554,55 Received, in full, warrants not outstanding \$5,983,0 \$1,040,554,55 Received, in full, warrants not outstanding \$5,983,0 \$1,040,554,55 Received, in full, warrants not outstanding	(\$7,084.89 0,00 (\$91.850.00 10,00 10,00 10,00	10,000 18,400 6,250 18,750	\$1,000.00 \$1,000.00 \$1,000.00		\$256,257.00 253,6i
HOMETOWN BANKSHARES CORPORATION	\$18,000,000.00 \$25,000,000.00 \$5,983,000.00 \$5,900,000.00 \$1,398,071,000.00 \$1,552,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$22,354,145,89 Received, in full, warrants not outstanding \$18,600,0 \$22,857,321,83 Received, in full, warrants not outstanding \$18,600,0 \$22,857,321,83 Received, in full, warrants not outstanding \$5,250,0 \$1,119,793,05 Received, in full, warrants not outstanding \$5,983,0 \$1,10,940,554,55 Received, in full, warrants not outstanding \$5,983,0 \$1,040,554,55 Received, in full, warrants not outstanding \$5,983,0 \$1,040,554,55 Received, in full, warrants not outstanding	(\$91.850.00 (\$91.850.00 (0.00 0.00	10,000 18,400 6,250 18,750	\$1,000.00 \$1,000.00 \$1,000.00		\$256,257.00 253,6i
HOMETOWN BANKSHARES CORPORATION	\$25,000,000,000 \$5,983,000,000 \$4,000,000,000 \$5,000,000,000 \$1,398,071,000,000 \$1,552,000,000	\$0.00 \$0.00 \$0.00 \$0.00	\$22,354,145.89 Redeemed, in full: warrants not outstanding \$18,400.00 \$29,867,321.83 Redeemed, in full: warrants not outstanding \$5,200.00 \$7,119,793.05 Redeemed, in full: warrants not outstanding \$7,119,793.05 Redeemed, in full: warrants not outstanding \$5,983.00 \$1,0940,654.65 Redeemed, in full: warrants not outstanding \$5,983.00 \$1,0940,654.65 Redeemed, in full: warrants not outstanding \$5,993.00 \$1,0940,654.65 Redeemed, in full: warrants not outstanding	(\$91.850.00 10.00 10.00 10.00	18,400 18,400 6,250 18,750	\$1,000.00 \$1,000.00 \$1,000.00		\$256,257.00 253,6i
HOPED BANCORP	\$25,000,000,000 \$5,983,000,000 \$4,000,000,000 \$5,000,000,000 \$1,398,071,000,000 \$1,552,000,000	\$0.00 \$0.00 \$0.00 \$0.00	\$18,400,00 \$29,857,321.83 Redeemed, in full: warrants not outstanding \$6,250.00 \$16,750.00 \$16,750.00 \$10,940,054.65 Redeemed, in full: warrants not outstanding \$5,983.00 \$10,940,054.65 Redeemed, in full: warrants not outstanding \$5,983.00 \$15,943.56,808.55 Redeemed, in full: warrants not outstanding \$5,900.00	10.00	18,750	\$1,000.00 \$1,000.00		
HOPFED BANCORP	\$5,983,000,00 \$4,000,000,00 \$5,000,000,00 \$1,398,071,000,00 \$1,552,000,00	\$0.00 \$0.00 \$0.00	\$29,857.321.83 Redeemed, in full: warrants not outstanding \$6,250.0 \$11,793.05 Redeemed, in full: warrants not outstanding \$7,119,793.05 Redeemed, in full: warrants not outstanding \$10,940.554.65 Redeemed, in full: warrants not outstanding \$15,983.0 \$15,943.56.808.55 Redeemed, in full: warrants not outstanding \$5,983.0	10.00	18,750	\$1,000.00 \$1,000.00		
HORIZON BANCORP	\$5,983,000,00 \$4,000,000,00 \$5,000,000,00 \$1,398,071,000,00 \$1,552,000,00	\$0.00 \$0.00 \$0.00	\$6,250.00 \$7,119,793.05 Redeemed, in full: warrants not outstanding \$10,940.554.65 Redeemed, in full: warrants not outstanding \$10,940.554.65 Redeemed, in full: warrants not outstanding \$1,940.554.65 Redeemed, in full: warrants not outstanding \$1,943.56.008.55 Redeemed, in full: warrants not outstanding	0.00	18,750	\$1,000.00		
HORIZON BANCOEP	\$4.000.000.00 \$5.000.000.00 \$1.398.071.000.00 \$1.552.000.00	\$0.00	\$18,750.0 \$7,119,793.05 Redeemed, in full; warrants not outstanding \$5,983.0 \$10,940,554.65 Redeemed, in full; warrants not outstanding \$5,983.00 \$1,943.66,808.55 Redeemed, in full; warrants not outstanding \$9,000.0	0.00	18,750	\$1,000.00		\$1,750,551.00 212,1
BLIACAT HOWARD BANCORP, INC. BLILOTT CITY MD 9272070 Preferred Stock w Exercised Warrants HOWARD BANCORP, INC. BLILOTT CITY MD 9272071 HOWARD BANCORP, INC. BANCORP, INC. BLILOTT CITY MD 9272071 HOWARD BANCORP, INC	\$4.000.000.00 \$5.000.000.00 \$1.398.071.000.00 \$1.552.000.00	\$0.00	\$1,940,554.65 Redeemed, in full: warrants not outstanding \$1,940,554.65 Redeemed, in full: warrants not outstanding \$1,594,356,808.56 Redeemed, in full: warrants not outstanding		5,983	\$1,000.00		\$1,750,551.00 212,1
HOWARD BANCORP, INC.	\$4.000.000.00 \$5.000.000.00 \$1.398.071.000.00 \$1.552.000.00	\$0.00	\$1,940,554.65 Redeemed, in full: warrants not outstanding \$1,940,554.65 Redeemed, in full: warrants not outstanding \$1,594,356,808.56 Redeemed, in full: warrants not outstanding		5,983	\$1,000.00		
HIP K FINANCIAL CORPORATION	\$5.000,000.00 \$1.398.071,000.00 \$1,552,000.00	\$0.00	\$9,000,0 \$1,594,356,808,56 Redeemed, in full: warrants not outstanding	0.00			1	\$299,000.00
HUNTINGTON BANCSHARES	\$1,398,071,000.00 \$1,552,000.00		\$1,594,356,808,56 Redeemed, in full: warrants not outstanding	0.00				
HIATTINGTON RANCSHAREE COLUMBUS OH 1/19/2011	\$1,552,000.00		\$1,394,300,00d.56 Redeemed, in full; warrants not outstanding \$1,398,071.0		9,000	\$1,000.00		\$344,000.00 3
HIATTINGTON RANCSHAREE COLUMBUS OH 1/19/2011		\$0.00		0.00	1,398,071	\$1,000.00		
HYPERION BANK		\$0.00	\$1,337,166.22 Sold, in full; warrants not outstanding					\$49,100,000.00 23,562,9
HYPERION BANK PPHLADELPHIA PA 3/26/2013 R. 18	\$5,976,000.00		\$1,337,166.22 Sold, in full; warrants not outstanding \$1,008,8	0.00	1,552	\$650.00 (\$543,200.00)	\$25,700.00
A BANCORP. INC. I NOUS AMERICAN BANK	\$5,976,000.00			(\$10,088.00 (\$14,912.00)			
16 ABANCOPP, INC. I INDUS AMERICAN BANK ISELIN NJ 374/2014 18 ABANCOPP, INC. I INDUS AMERICAN BANK ISELIN NJ 374/2014 18 ABANCOPP, INC. I INDUS AMERICAN BANK ISELIN NJ 372/2014 18 ABANCOPP, INC. I INDUS AMERICAN BANK ISELIN NJ 372/2014 18 ABANCOPP, INC. I INDUS AMERICAN BANK ISELIN NJ 372/2014 18 ABANCOPP, INC. I INDUS AMERICAN BANK ISELIN NJ 372/2014 18 ABANCOPP, INC. I INDUS AMERICAN BANK ISELIN NJ 372/2014 18 ABANCOPP, INC. I INDUS AMERICAN BANK ISELIN NJ 374/2014 18 ABANCOPP, INC. I INDUS AMERICAN BANK INDUS AMERICAN BANK ISELIN NJ 374/2014 18 ABANCOPP, INC. I INDUS AMERICAN BANK INDUS AME		\$0.00	\$6,907,223,22 Sold, in full; warrants not outstanding		1			
IA BANCORP, INC I/NDUS AMERICAN BANK ISELIN NJ 4/25/2014 9,15,36 IBC BANCORP, INC. CHICAGO IL 5/15/2019 Subordinated Debentures BC BANCORP, INC. CHICAGO IL 9/10/2010			\$2,717.6 \$3,145.4	4.70	2,770	\$981.11 (\$52,325.30 \$981.11 (\$60,561.34	0)	\$186,513.52
IBC BANCORP, INC. CHICAGO IL 9/10/2010				(\$58,631.13	()	7,000,000	1	
TO THE PROPERTY OF THE PROPERT	\$4,205,000.00	\$0.00	\$4,632,216.32 Redeemed, in full; warrants not outstanding \$4,205.0	0.00	4.205.000	\$1.00		
12,16 IBERIABANK CORPORATION LAFAYETTE LA 12/5/2008 Preferred Stock w/ Warrants	\$90,000,000.00	\$0.00	\$92,650,000.00 Redeemed, in full; warrants not outstanding \$90,000.00					
				0.00	90,000	\$1,000.00		\$1,200,000.00 138,4
S.14 IST BANCORP, INC. IRVING TX 3/27/2009 Preferred Stock of Exercised Warrants IRVING TX 3/27/2009 Preferred Stock of Exercised Warrants IRVING TX 6/12/2013 IRVING TX 6/1	\$2,295,000.00	\$0.00	\$2,936,462.50 Redeemed, in full; warrants not outstanding \$2,295.0	10.00	2 205	\$1,000,00		\$115,000,00
8 10 11 IBW FINANCIAL CORPORATION WASHINGTON DC 3/13/2009 Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$6.453.067.00 Redeemed, in full: warrants not outstanding		2,250			2110,000.00
BW FINANCIAL CORPORATION	\$6,000,000.00	\$0.00	\$7,494,458.33 Redeemed, in full; warrants not outstanding	0.00	6,000	\$1,000.00		
ICB FINANCIAL ONTARIO CA 11/1/2012			\$6,000,0	0.00	6,000	\$1,000.00		\$300,000.00
S.108 IDAHO BANCORP BOISE ID 11/6/2009 Preferred Stock wf Exercised Warrants IDAHO BANCORP BOISE ID 42/4/2014	\$6,900,000.00	\$0.00	\$555,673.08 Exited bankruptcy/Receivership			(\$6,900,000.00))	
IUNHO BANCORP IBUSE ID 42/42/0714	\$6,272,000.00 \$4,000.000.00	\$0.00	\$11,836,113.40 Redeemed, in full; warrants not outstanding					
ILLINOIS STATE BANCORP, INC. CHICAGO IL 9/22/2011	¥ 1,000,000		\$10,272,0	0.00	10,272	\$1,000.00		\$406,000.00 4
8 INDEPENDENCE BANK EAST OREENWICH RI 1/9/2009 Pretend Stock of Exercised Warrants INDEPENDENCE BANK EAST OREENWICH RI 10/16/2013	\$1,065,000.00	\$0.00	\$1,394,723.17 Redeemed, in full: warrants not outstanding \$1,065.0	0.00	1,065	\$1,000.00		\$53,000.00
11 INDEPENDENT BANK CORP IROCKLAND IMA 1/9/2009 I Preferred Stock w/ Warrants	\$78,158,000.00	\$0.00	\$81.476.093.61 Redeemed, in full: warrants not outstanding					\$55,000.00
NOEPENDENT BANK CORP			\$78,158,0	0.00	78,158	\$1,000.00		\$2,200,000.00 481,6
29 INDEPENDENT BANK CORPORATION IONIA MI 12/12/2008 Preferred Stock w/ Warrants	\$72,000,000.00	\$0.00	\$83,430,000.00 Redeemed, in full; warrants not outstanding \$72,000.0		72,000	\$1,000.00	\$2,426,000.00	
8,22,92,97 INDIANA BANK CORP. DANA IN 4/24/2009 Preferred Stock w/ Exercised Warrants	\$1,312,000.00	\$0.00	\$165,139.00 Exited bankruptcy/Receivership	0.00	72,000		\$2,426,000.00	
INDIANA BANK CORP. DANA IN 4/9/2013	\$21,500,000.00	\$0.00	\$27,331,250.00 Redeemed, in full; warrants not outstanding			(\$1,312,000.00)	
INDIANA COMMUNITY BANCORP COLUMBUS IN 9/12/2012			\$21,500.0	0.00	21,500	\$1,000.00		\$1,800,000.00 188,7
22.5.297 NTEGRA BANK CORPORATION	\$83,586,000.00	\$0.00	\$1,950,340.00 Currently Not Collectible			(\$83.586.000.00	N .	
INTERMOUNTAIN COMMUNITY BANCORP	\$27,000,000.00	\$0.00	\$33,955,519.23 Redeemed, in full; warrants not outstanding \$27,000.0	10.00	27.000			
INTERMOUNTAIN COMMUNITY BANCORP ISANDPOINT ID 10/31/2014				0.00	27,000	\$1,000.00		\$10,635.00 65.3
11 INTERNATIONAL BANCSHARES CORPORATION LAREDO TX 12/23/2008 Preferred Stock w/ Warrants	\$216,000,000.00	\$0.00	\$261,538,649.89 Redeemed, in full; warrants not outstanding \$40,000.0	0.00	40.000	\$1,000,00		
INTERNATIONAL BANCSHARES CORPORATION			\$45,000,0	0.00	40,000 45,000	\$1,000.00		
INTERNATIONAL BANCSHARES CORPORATION			\$131,000,0	0.00	131,000	\$1,000.00		\$4 018 511 00 1 326 2
INTERVEST BANCSHARES CORPORATION NEW YORK NY 12/23/2008 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$32,927,621.56 Sold, in full; warrants not outstanding					1,320,2
NITERVEST BANGSHARES CORPORATION NEW YORK NY 624/2013 NITERVEST BANGSHARES CORPORATION NIEW YORK NY 7/28/2013 NIEW			\$24,250,0	(\$242,500.00	25,000	\$970.00 (\$750,000.00	n	
INTERVEST BANCSHARES CORPORATION	\$4,000,000,00	20.00	\$174.224.50. Currently Met Collectible					\$2,892,066.00 691,8
15.71.97 INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. NUESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. NUESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. SEDALIA MO 1939212 SEDALIA MO 1939212		\$0.00	\$174,324.60 Currently Not Collectible			(\$4,000,000.00))	
INVESTOR'S FINANCIAL CORPORATION OF PETIS COUNTY, INC. SEALER Mile 1019/2012 111	\$25,000,000,000.00	\$0.00	\$26,731,202,358.00 Redeemed, in full; warrants not outstanding \$25,000,000.0	0.00	2 500 000	\$10,000.00		
JPMORGAN CHASE & CO. NEW YORK NY 12/16/2009					2,000,000	Ţ. 1,000.00		\$936,063,469.11 88,401,6
8.14.44 KATAHDIN BANKSHARES CORP. HOULTON ME 1,002,000 Pinetred Stock w Exercised Warrants KATAHDIN BANKSHARES CORP. HOULTON ME 9,182,011	\$10,449,000.00	\$0.00	\$12,423,046.75 Redeemed, in full: warrants not outstanding \$10,449.0	0.00	10.449	\$1,000.00		\$522.000.00 5
11 KEYCORP CLEVELAND OH 11/14/2008 Preferred Stock w/ Warrants	\$2,500,000,000.00	\$0.00	\$2,867,222,222.22 Redeemed, in full; warrants not outstanding					***************************************
KEYCORP CLEVELAND OH 3,30,2011 KEYCORP CLEVELAND OH 4,20,2011			\$2,500,000,0	0.00	25,000	\$100,000.00		\$70,000,000.00 35,244,3
8 KIRKSVILLE BANCORP, INC. KIRKSVILLE MO 3/20/2009 Preferred Stock w/ Exercised Warrants	\$470,000.00	\$0.00	\$622,228.44 Redeemed, in full; warrants not outstanding \$470,0	0.00	470	\$1,000.00		\$24,000.00
KIRKSVILLE BANCORP. INC. KIRKSVILLE MO 3/19/2014 8.14 KS BANCORP. INC. SAMCORP. INC. 8/2008 Preferred Stock or Exercised Warrants	\$4,000,000.00	\$0.00	\$4,137,336.64 Sold, in full; warrants not outstanding		4/0			
KS BANCOPP, INC SMITHFELD NC 1/1/30/2012 KS BANCOPP, INC SMITHFELD NC 1/1/30/2013 KS BANCOPP, INC SMITHFELD NC 1/1/1/2013			\$3,308,0	(\$25,000,00	4,000	\$827.00 (\$692,000.00))	\$140,400.00
8.11.14.18.36 LAFAYETTE BANCORP, INC. OXFORD MS 2/20/2009 Preferred Stock w/ Exercised Warrants	\$1,998,000.00	\$0.00	\$4,818,134.50 Redeemed, in full: warrants not outstanding	,920,000.00				
LAFAYETTE BANCORP, INC. OXFORD MS 9/29/2010	\$2,453,000.00		\$4,451.0	0.00	4,451	\$1,000.00		\$100,000.00
11 LAKELAND BANCORP, INC. OAK RIDGE NJ 2/6/2009 Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$68,260,833.33 Redeemed, in full; warrants not outstanding \$20,000.0					
LAKELAND BANCORP, INC. OAK RIDGE NJ 84/2010 LAKELAND BANCORP, INC. OAK RIDGE NJ 3/15/2011			\$20,000,0 \$20,000.0		20,000	\$1,000.00 \$1,000.00		
LAKELAND BANCORP, INC. OAK RIDGE NJ 2/8/2012			\$19,000,0	0.00	19,000	\$1,000.00		\$2,800,000.00 997,0
LAKELAND BANCORP, INC. OAK RIGGE NJ 2/29/2012	\$56,044,000.00	\$0.00	\$60,517,713.33 Redeemed, in full; warrants not outstanding					92,000,000.00 997,0
LAKELAN FINANCIAL CORPORATION WARSAW IN 99/2010 LAKELAN FINANCIAL CORPORATION WARSAW IN 11/22/2011			\$56,044,0	0.00	56,044	\$1,000.00		\$877.557.00 198.20
8,14 LAYTON PARK FINANCIAL GROUP, INC. MILWAUKEE WI 12/18/2009 Preferred Stock w Exercised Warrants	\$3,000,000.00	\$0.00	\$2,932,162.50 Sold, in full; warrants not outstanding					
II AYTON PARK FINANCIAI GROUP INC. IMII WALIKEE WI 11/29/2012			\$2,370,9	(\$23,709.29 (\$1,290.71	3,000	\$790.31 (\$629,070.00	0	\$104,375.00
LAYTON PARK FINANCIAL GROUP, INC. MILWAUKEE WI 1/1/2013 LAYTON PARK FINANCIAL GROUP, INC. MILWAUKEE WI 3/26/2013							1 1	

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Footnote 11	Institution Name LCNB CORP. LCNB CORP.	LEBANON	State OH	Date 1/9/2009	Original Investment Type* Preferred Stock w/ Warrants	Original Investment Amount \$13,400,000.00	Outstanding Investment \$0.00	Total Cash Back Investment Status An \$14,527,390.33 Redeemed, in full; warrants not outstanding	nount (Fe	a) Sha	ares	Ava. Price (Realized Loss) / (Write-off)	Gain*	Wt Amount Wt Shares
	LCNB CORP.	LEBANON LEBANON	OH	10/21/2009				\$13	,400,000.00	-	13,400	\$1,000.00		\$602,557.00 217,063
8.11.14	LEADER BANCORP, INC.	ARLINGTON	MA	12/23/2008	Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00	\$6,731,961.06 Redeemed, in full: warrants not outstanding						
9,48,97	LEADER BANCORP, INC. LEGACY BANCORP, INC.	ARLINGTON MILWAUKEE	MA	11/24/2010	Preferred Stock	\$5,498,000.00	\$0.00	\$355,079.00 Currently Not Collectible	,830,000.00		5,830	\$1,000.00		\$292,000.00 292
	LEGACY BANCORP, INC.	MILWAUKEE	WI	3/11/2011		\$57.500,000.00						(\$5,498,000.00)		
8,14,45	LIBERTY BANCSHARES, INC. (AR) LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR AR	7/21/2011		\$57,500,000.00	\$0.00		500 000 00		57 500	\$1,000,00		\$2.875,000.00 2.875
8,14,45	LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD	MO	2/13/2009	Preferred Stock w/ Exercised Warrants	\$21,900,000.00	\$0.00	\$25,995,452.08 Redeemed, in full; warrants not outstanding						
8,17	LIBERTY BANCSHARES, INC. (MO) LIBERTY BANCSHARES, INC. (TX)	SPRINGFIELD FORT WORTH	TX	8/18/2011 12/4/2009	Preferred Stock w/ Exercised Warrants	\$6,500,000.00	\$0.00	\$8,447,271.11 Redeemed, in full; warrants not outstanding	,900,000.00	-	21,900	\$1,000.00		\$1,095,000.00 1,095
	LIBERTY BANCSHARES, INC. (TX)	FORT WORTH	TX	1/14/2015		\$5.645.000.00	***	\$6	,500,000.00		6,500	\$1,000.00		\$196,000.00 196
9.11.36	LIBERTY FINANCIAL SERVICES, INC. LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS NEW ORLEANS	LA LA	2/6/2009 9/24/2010	Preferred Stock		\$0.00	\$5	,645,000.00		5,645	\$1,000.00		
8,133	LIBERTY SHARES, INC. LIBERTY SHARES, INC.	NEW ORLEANS HINESVILLE HINESVILLE	GA	2/20/2009 6/30/2016	Preferred Stock w/ Exercised Warrants	\$17,280,000.00	\$0.00	\$4,999,560.00 Sold, in full; warrants not outstanding	,600,000.00		180,000	\$7.50 (\$13,680,000.00)		
11	LINCOLN NATIONAL CORPORATION	RADNOR	PA	7/10/2009	Preferred Stock w/ Warrants	\$950,000,000.00	\$0.00	\$1,209,851,873.70 Redeemed, in full; warrants not outstanding	,600,000.00		180,000	\$7.50 (\$13,680,000.00)		
	LINCOLN NATIONAL CORPORATION LINCOLN NATIONAL CORPORATION	RADNOR RADNOR	PA PA	6/30/2010 9/22/2010				\$950	.000.000.000		50,000	\$1,000.00		\$213.671.319.20 13.049.451
		LORAIN LORAIN	OH	12/12/2008	Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00	\$26,893,046.60 Sold, in full; warrants not outstanding						\$213,671,319.20 13,049,451
	LNB BANCORP, INC. LNB BANCORP, INC. LNB BANCORP, INC.	LORAIN LORAIN		6/19/2012 7/18/2012				\$21	,923,074.91 (\$328	3,846.12)	25,223	\$869.17 (\$3,299,925.09)		\$860,326.00 561,343
8	LONE STAR BANK	HOUSTON	TX	2/6/2009	Preferred Stock w/ Exercised Warrants	\$3,072,000.00	\$0.00	\$1,950,881.54 Sold, in full: warrants not outstanding						\$000,020.00
	LONE STAR BANK LONE STAR BANK	HOUSTON HOUSTON	TX	12/3/2014				\$1	,195,906.25 \$712.573.75		1,925	\$621.25 (\$729,093.75) \$621.25 (\$434,426.25)		\$67.401.54 154
	LONE STAR BANK LSB CORPORATION	HOUSTON NORTH ANDOVER	TX	1/9/2015 12/12/2008						(00.000,		, (C. 10. 1) The control of the cont		
11	LSB CORPORATION LSB CORPORATION	NORTH ANDOVER NORTH ANDOVER	MA	12/12/2008	Preferred Stock w/ Warrants	\$15,000,000.00	\$0.00	\$16,260,000.00 Redeemed, in full; warrants not outstanding	.000.000.00		15.000	\$1,000.00		
	I SR CORPORATION	NORTH ANDOVER	MA	12/16/2009										\$560,000.00 209,497
8,9,17	M&F BANCORP, INC. M&F BANCORP, INC.	DURHAM DURHAM	NC NC	6/26/2009 8/20/2010	Preferred Stock	\$11,735,000.00	\$0.00	\$12,409,762.50 Redeemed, in full; warrants not outstanding \$11	,735,000.00	_	11,735	\$1,000.00		
11	M&T BANK CORPORATION	BUFFALO	NY	12/23/2008	Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00	\$718,392,161.34 Redeemed, in full; warrants not outstanding						
	M&T BANK CORPORATION M&T BANK CORPORATION	BUFFALO BUFFALO	NY NY	5/18/2011 8/21/2012				\$370 \$230	,0000		230,000	\$1,000.00 \$1,000.00		
	IM&T BANK CORPORATION	BUFFALO BUFFALO	NY	12/17/2012	Destroyed Charles of Warnest	p.,				نصب				\$31,838,761.34 1,218,522
	MACKINAC FINANCIAL CORPORATION MACKINAC FINANCIAL CORPORATION	MANISTIQUE MANISTIQUE	MI	4/24/2009 8/29/2012		\$11,000,000.00	\$0.00	\$13,521,828.15 Sold, in full; warrants not outstanding \$10	,538,990.00 (\$158	1,084.85)	11,000	\$958.09 (\$461,010.00)		
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	12/19/2012	Preferred Stock w/ Exercised Warrants				,3100			\(\tau_1.1,010.00\)		\$1,300,000.00 398,734
8	MADISON FINANCIAL CORPORATION	RICHMOND RICHMOND	KY	11/19/2013		\$3,370,000.00	\$0.00	\$3,773,495.65 Sold, in full; warrants not outstanding	,370,000.00	-	3,370	\$1,022.61	\$76,195.70	\$182,878.45 169
	MADISON FINANCIAL CORPORATION	RICHMOND	KY	1/6/2014					(\$25	(00.000,	-,-10		\$1.2,100.10	103
8,11,44	MAGNA BANK MAGNA BANK	MEMPHIS MEMPHIS	TN	12/23/2008	Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00	\$16,146,467.87 Redeemed, in full; warrants not outstanding	.455,000.00	\rightarrow	3,455	\$1,000.00		
	MAGNA BANK	MEMPHIS	TN	6/8/2011				\$3	.455.000.00		3,455	\$1,000.00		
8,14	MAGNA BANK MAINLINE BANCORP, INC.	MEMPHIS EBENSBURG	TN PA	8/18/2011	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,263,187.50 Redeemed, in full: warrants not outstanding	,885,000.00	-	6,885	\$1,000.00		\$690,000.00 690
	MAINLINE BANCORP, INC.	EBENSBURG	PA	3/9/2012				\$4	,500,000.00		4,500	\$1,000.00		\$225,000.00 225
	MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG GREENSBURG	IN IN	1/16/2009 4/3/2012	Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00	\$62,949.121.28 Sold, in full; warrants not outstanding \$53	.073,270.00 (\$796	i,099.05)	57,000	\$931.11 (\$3,926,730.00)		
	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	6/11/2013					(070,270.00	000.00)	07,000	(40,020,700.00)		\$1,512,177.00 571,906
11	MANHATTAN BANCORP MANHATTAN BANCORP	EL SEGUNDO EL SEGUNDO	CA	12/5/2008 9/16/2009	Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00	\$1,829,711.12 Redeemed, in full; warrants not outstanding	,700,000.00		1.700	\$1,000.00		
	MANHATTAN BANCORP	EL SEGUNDO	CA	10/14/2009					,700,000.00		1,700	\$1,000.00		\$63,363.90 29,480
14,15	MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.	MANHATTAN MANHATTAN	IL.	6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,438,793.11 Sold, in full; warrants not outstanding						\$11,385.02 14,000
	MANHATTAN BANCSHARES, INC.	MANHALIAN	IL.	12/11/2012				\$2	,586,404.73	2,0	39,000	\$0.98 (\$52,595.27)		\$95,959.50 118,000
8	MANHATTAN BANCSHARES, INC. MARINE BANK & TRUST COMPANY	MANHATTAN VERO BEACH	IL FI		Preferred Stock w/ Exercised Warrants	\$3,000,000,00	\$0.00	\$2,296,213.00 Sold, in full: warrants not outstanding	(\$25	,000.000)				
	MARINE BANK & TRUST COMPANY	VERO BEACH	FL	7/1/2014		***************************************	90.00	\$1	,504,820.00		2,246	\$670.00 (\$741,180.00)		\$55,870.00 111
	MARINE BANK & TRUST COMPANY MARINE BANK & TRUST COMPANY	VERO BEACH	FL	7/2/2014					\$483,740.00 \$21,440.00		722	\$670.00 (\$238,260.00) \$670.00 (\$10.560.00)		\$19,126.67 38 \$503.33 1
	MARINE BANK & TRUST COMPANY	VERO BEACH	FL	9/26/2014					(\$25	(00.000,		40.01000000		
8		NEW MARKET NEW MARKET		2/20/2009 7/2/2014		\$2,060,000.00	\$0.00	\$2,714,911.32 Sold, in full: warrants not outstanding	,060,000.00		2,060	\$1,210.03	\$432,661.80	\$108,471.52 103
	MARKET BANCORPORATION INC.	NEW MARKET	MN	9/26/2014					(\$25	(00.000,	2,000	\$1,E10.00	\$402,001.00	\$100,47 1.0E
14,15	MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC.	MT. VERNON MT. VERNON	IL.	5/15/2009 8/9/2012	Subordinated Debentures w/ Exercised Warrants	\$20,300,000.00	\$0.00	\$24,429,245.84 Sold, in full; warrants not outstanding	,919,962.10	191	31,000	\$0.90 (\$2,011,037.90)		\$727,225.54 895,000
	MARKET STREET BANCSHARES, INC.	MT, VERNON	IL	8/10/2012 9/11/2012					331.767.90	3	869,000	\$0.90 (\$37,232.10)		\$97,505.10 120,000
8 14	MARKET STREET BANCSHARES, INC. MARQUIETTE NATIONAL CORPORATION	MT. VERNON	IL.	9/11/2012	Professed Stock w/ Eversieed Warrants	\$35,500,000.00	\$0.00	\$33,835,943.42 Sold, in full; warrants not outstanding	(\$182	517.30)				
0,14	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO CHICAGO	IL	8/7/2012	Preferred Stock w/ Exercised Warrants	\$55,555,555.55	\$0.00	\$2	,530,958.50		3,514	\$720.25 (\$983,041.50)		\$142,974.56 175
	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO CHICAGO	IL.	8/9/2012 8/10/2012				\$5 \$17	,904,609.50 ,133,307.00		8,198 23,788	\$720.25 (\$2,293,390.50) \$720.25 (\$6.654.693.00)		\$1,054,743.77 1,291 \$252,452.23 309
	MARQUETTE NATIONAL CORPORATION MARSHALL & ILSLEY CORPORATION	CHICAGO MILWAUKEE	IL	9/11/2012	Preferred Stock w/ Warrants				(\$255	,688.75)	20.700	W/40/47/00/00/07		WENTE-TO-LEV MAN
43	MARSHALL & ILSLEY CORPORATION MARSHALL & ILSLEY CORPORATION	MILWAUKEE MILWAUKEE TOWSON	WI	7/5/2011	Preferred Stock w/ Warrants	\$1,715,000,000.00								
8	MARSHALL & ILSLEY CORPORATION MARYLAND FINANCIAL BANK	TOWSON						\$1,944,772,916.66 Redeemed, in full; warrants not outstanding \$1,715	,000,000.00	17	15,000	\$1,000.00	'	\$3,250,000.00 13,815,789
		TOWSON	MD	3/27/2009	Preferred Stock w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$1,715 \$817,240.50 Sold, in full; warrants not outstanding		1,5				
11	MARYLAND FINANCIAL BANK MARYLAND FINANCIAL BANK	TOWSON TOWSON	IMD	7/2/2014		\$1,700,000.00		\$1,715 \$817,240.50 Sold, in full; warrants not outstanding	\$527.000.00	1,7	1,700	\$1,000.00 \$310.00 (\$1.173.000.00)		\$3,250,000.00 13,815,789 \$1,775.00 85
	MARYLAND FINANCIAL BANK MB FINANCIAL INC.	TOWSON TOWSON	MD MD IL	7/2/2014 9/26/2014 12/5/2008	Preferred Stock w/ Warrants	\$1,700,000.00 \$196,000,000.00	\$0.00	\$1.715 \$817,240.50 Sold, in full; warrants not outstanding \$229.613.072.00 Redeemed, in full; warrants not outstanding	\$527,000.00 (\$25	5,000.00)	1,700	\$310.00 (\$1.173.000.00)		
	MARYLAND FINANCIAL BANK MB FINANCIAL INC. MB FINANCIAL INC. MB FINANCIAL INC.	TOWSON TOWSON CHICAGO CHICAGO CHICAGO	MD IL IL IL	7/2/2014 9/26/2014 12/5/2008 3/14/2012 5/2/2012	Preferred Stock w/ Warrants	\$196,000,000.00	\$0.00 \$0.00	\$17.15 \$817.240.50 Sold, in full; warrants not outstanding \$1.715 \$229.613.072.00 Redeemed, in full; warrants not outstanding \$198	\$527.000.00	5,000.00)				
8.14.45	MARYLAND FINANCIAL BANK MB FINANCIAL INC. MB FINANCIAL INC. MB FINANCIAL INC. MB FINANCIAL INC. MG FINANCIAL INC.	TOWSON TOWSON CHICAGO CHICAGO CHICAGO SHOREWOOD	MD MD IL IL IL MN	7/2/2014 9/26/2014 12/5/2008 3/14/2012 5/2/2012 11/20/2009	Preferred Stock w/ Warrants		\$0.00	\$17.15 \$1	\$527,000.00 (\$25 ,000,000.00	5,000.00)	1,700	\$310.00 (\$1.173.000.00) \$1,000.00		\$1.775.00 85 \$1,518.072.00 506,024
	MARY AND FINANCIAL BANK MB FINANCIAL INC. MB FINANCIAL INC. MB FINANCIAL INC. MC FINANCIAL INC. MC FINANCIAL INC. MC FINANCIAL INC.	TOWSON TOWSON CHICAGO CHICAGO CHICAGO SHOREWOOD	MD MD IL IL IL MN MN	7/2/2014 9/26/2014 12/5/2008 3/14/2012 5/2/2012 11/20/2009 8/18/2011	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$196,000,000.00 \$6.000.000.00	\$0.00 \$0.00	\$17.15 \$817.240.50 Sold, in full; warrants not outstanding \$1.715 \$229.613.072.00 Redeemed, in full; warrants not outstanding \$196.670.433.33 Redeemed, in full; warrants not outstanding \$5.6.670.433.33 Redeemed, in full; warrants not outstanding \$5.6.670.433.33 Redeemed, in full; warrants not outstanding \$5.6.670.433.33 Redeemed, in full; warrants not outstanding	\$527,000.00 (\$25	5,000.00)	1,700	\$310.00 (\$1.173.000.00)		\$1.775.00 85
8.14.45 8.14.18.44	MARY AND FINANCIAL BANK MB FINANCIAL INC. MB FINANCIAL INC. MB FINANCIAL INC. MC FINANCIAL INC.	TOWSON TOWSON CHICAGO CHICAGO CHICAGO SHOREWOOD SALT LAKE CITY SALT LAKE CITY	MD MD IL IL IL IL UT UT	7/2/2014 9/26/2014 12/5/2008 3/14/2012 5/2/2012 11/20/2009 8/18/2011 2/27/2009 12/22/2009	Preferred Stock w/ Warrants	\$196,000,000.00	\$0.00 \$0.00 \$0.00	\$17:15 \$817.240.50 Sold, in full; warrants not outstanding \$1.715 \$229.613.072.00 Redeemed, in full; warrants not outstanding \$198.6870.433.33 Redeemed, in full; warrants not outstanding \$4.660.674.81 Redeemed, in full; warrants not outstanding \$4.460.674.81 Redeemed, in full; warrants not outstanding	\$527,000.00 (\$25 ,000,000.00	5,000.00)	1.700	\$310.00 (\$1.173.000.00) \$1,000.00 \$10,000.00		\$1.775.00 85 \$1.518,072.00 506.024 \$300,000.00 30
	MARY AAD FINANCIAL BANK MB FINANCIAL INC. MB FINANCIAL INC. MB FINANCIAL INC. MCLEOD BANCSHAPES, INC. MCLEOD BANCSHAPES, INC. MCLEOD BANKSHAPES, INC. MEDALLON BANK MEDALLON BANK MEDALLON BANK MEDALLON BANK MEDALLON BANK	TOWSON TOWSON CHICAGO CHICAGO CHICAGO SHOREWOOD SHOREWOOD SALT LAKE CITY SALT LAKE CITY GRAND RAPIDS	MD MD IL IL IL IL UT UT	7/2/2014 9/26/2014 12/5/2008 3/14/2012 5/2/2012 11/20/2009 8/18/2011 2/27/2009 12/22/2009 7/21/2011 5/15/2009	Preferred Stock w Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants	\$196,000,000.00 \$6,000,000.00 \$11,800,000.00	\$0.00 \$0.00 \$0.00	\$17:15 \$1	\$527,000,00 (\$25 ,000,000,00 ,000,000,00	5,000.00)	1,700	\$10,00 (\$1.173,000,00) \$1,000,00 \$10,000,00		\$1.775.00 85 \$1,518.072.00 506,024
	MARTYLAND FINANCIAL BANK MR FINANCIAL MC. MR FINANCIAL MC. MR FINANCIAL MC. MR FINANCIAL MC. MC FINANCIAL MC	TOWSON TOWSON CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO SHOREWOOD SALT LAKE CITY SALT LAKE CITY GRAND RAPIDS GRAND RAPIDS	MD MD IIL IIL IIL IU IU IU IU III III III III	7/2/2014 9/26/2014 12/5/2008 3/14/2012 5/2/2012 11/20/2009 8/18/2011 2/27/2009 7/21/2011 5/15/2009 4/4/2012	Preferred Stock w Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants	\$196,000,000.00 \$6,000,000.00 \$11,800,000.00 \$9,698,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$17.15	\$527,000,00 (\$25,000,000,00 ,000,000,00 ,000,000,00 ,498,000,00	5,000.00)	1,700 196,000 600 21,498 10,500	\$10,00 (\$1.173,000,00) \$1,000,00 \$1,000,00 \$1,000,00 \$1,000,00		\$1.775.00 85 \$1.518,072.00 506.024 \$300,000.00 30
8,14,18,44	MARY AAD FINANCIAL BANK MB FINANCIAL INC. MB FINANCIAL INC. MB FINANCIAL INC. MCLEOD BANCSHAPES, INC. MCLEOD BANCSHAPES, INC. MCLEOD BANKSHAPES, INC. MEDALLON BANK MEDALLON BANK MEDALLON BANK MEDALLON BANK MEDALLON BANK	TOWSON TOWSON CHICAGO CHICAGO CHICAGO SHOREWOOD SHOREWOOD SALT LAKE CITY SALT LAKE CITY GRAND RAPIDS	MD MD IIL IIL IIL IU IU IU IU III III III III	7/2/2014 9/26/2014 12/5/2008 3/14/2012 5/2/2012 11/20/2009 8/18/2011 2/27/2009 7/21/2011 5/15/2009 4/4/2012 7/3/2012	Preferred Stock w/Warrants Preferred Stock w Exercised Warrants Preferred Stock w/Exercised Warrants Preferred Stock w/Warrants Preferred Stock w/Warrants	\$196,000,000.00 \$6,000,000.00 \$11,800,000.00 \$6,698,000.00 \$21,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$17.16 \$817.240.50 Sold, in full; warrants not outstanding \$1.716 \$229.613.072.00 Redeemed, in full; warrants not outstanding \$198 \$6.670.433.33 Redeemed, in full; warrants not outstanding \$198 \$6.670.433.33 Redeemed, in full; warrants not outstanding \$24.460.674.81 Redeemed, in full; warrants not outstanding \$24.460.674.81 Redeemed, in full; warrants not outstanding \$25.51.631.120.66 Redeemed, in full; warrants not outstanding \$25.51.631.120.66 Redeemed, in full; warrants not outstanding	\$527,000,00 (\$25 ,000,000,00 ,000,000,00	5,000.00)	1,700	\$10,00 (\$1.173,000,00) \$1,000,00 \$10,000,00		\$1.775.00 85 \$1.518,072.00 506.024 \$300,000.00 30
	MARYLAND FINANCIAL BANK MB FINANCIAL BANK MB FINANCIAL INC. MB FINANCIAL INC. MC FIN	TOWSON TOWSON CHICAGO CHICAGO CHICAGO CHICAGO SHOREWOOD SHOREWOOD SHOREWOOD SALT LAKE CITY SALT LAKE CITY GRAND RAPIDS	MD MD IL IL IL IL IL UT UT UT MN MI MI MI MI MI MI MA	7/2/2014 9/26/2014 12/5/2008 3/14/2012 5/2/2012 11/20/2009 8/18/2011 2/27/2009 12/22/2009 4/4/2012 6/6/2012 2/6/2009	Preferred Stock wf Warrants Preferred Stock wf Exercised Warrants Preferred Stock wf Exercised Warrants Preferred Stock wf Warrants Preferred Stock wf Warrants Preferred Stock wf Warrants	\$196,000,000.00 \$6,000,000.00 \$11,800,000.00 \$9,698,000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$817.240.50 Sold, in full; warrants not outstanding \$229.613.072.00 Redeemed, in full; warrants not outstanding \$229.613.072.00 Redeemed, in full; warrants not outstanding \$68.870.433.33 Redeemed, in full; warrants not outstanding \$24.460.674.81 Redeemed, in full; warrants not outstanding \$31.631.120.56 Redeemed, in full; warrants not outstanding	\$527.000.00 (\$25 ,000.000.00 (\$25 ,000.000.00 (\$25 ,000.000.00 (\$25 ,000.000.00 (\$25 ,500.000.00 (\$25	5,000.00)	1,700 196,000 600 21,498 10,500 10,500	\$1000.00 \$1,000.00 \$1,000.00 \$10,000.00 \$1,000.00 \$1,000.00		\$1.775.00 85. \$1.518.072.00 596.024 \$300.000.00 30 \$645.000.00 645 \$7.465.100.00 616.438
8,14,18,44	MARYLAND FINANCIAL BANK MB FINANCIAL BANK MB FINANCIAL INC. MB FINANCIAL INC. MB FINANCIAL INC. MC FIN	TOWSON TOWSON TOWSON CHICAGO CHICAGO CHICAGO CHICAGO SHOREWOOD SHOREWOOD SALT LAKE CITY SALT LAKE CITY SALT LAKE CITY GRAND RAPIDS TOONE	MD MD IL IL IL IL IL UT UT UT MN MI MI MI MI MI MI MA	7/2/2014 9/26/2014 12/5/2008 3/14/2012 5/2/2012 11/20/2009 8/18/2011 2/27/2009 7/21/2011 5/15/2009 4/4/2012 2/6/2009 8/4/2011 3/6/2009	Preferred Stock wf Warrants Preferred Stock wf Exercised Warrants Preferred Stock wf Exercised Warrants Preferred Stock wf Warrants Preferred Stock wf Warrants Preferred Stock wf Warrants	\$196,000,000.00 \$6,000,000.00 \$11,800,000.00 \$6,698,000.00 \$21,000,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$1.715 \$817.240.50 Sold, in full: warrants not outstanding \$229.613.072.00 Redeemed, in full: warrants not outstanding \$229.613.072.00 Redeemed, in full: warrants not outstanding \$6.670.433.33 Redeemed, in full: warrants not outstanding \$6.670.433.33 Redeemed, in full: warrants not outstanding \$1.715 \$2.4.650.674.81 Redeemed, in full: warrants not outstanding \$2.4.650.674.81 Redeemed, in full: warrants not outstanding \$31.631.120.56 Redeemed, in full: warrants not outstanding \$31.631.120.60 Redeemed, in full: warrants not outstanding \$31.631.120.60 Redeemed, in full: warrants not outstanding \$31.631.120.60 Redeemed, in full: warrants not outstanding \$31.631.631 Redeemed, in full: warrants not outstanding	\$527,000,00 (\$252,000,000,000 ,000,000,000 ,000,000,000 ,000,000,000 ,500,000,0	5,000.00)	1,700 196,000 600 21,498 10,500 10,500 3,500	\$1000.00 \$1,000.00 \$1,000.00 \$10,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00		\$1.775.00 85. \$1.518.072.00 506.024 \$300.000.00 30 \$645.000.00 645. \$7.465.100.00 616.438 \$175.000.00 175
8,14,18,44 11 8,14,44 8,14,56	MARYLAND FINANCIAL BAINK MB FINANCIAL RIC. MC FI	TOWSON TOWSON CHEAGO CHEAGO CHEAGO CHEAGO CHEAGO SHOREWOOD SHOREWOOD SALTLAKE CITY SALTLAKE CITY SALTLAKE CITY GRAND RAPIDS GRAND RAPIDS GRAND RAPIDS GRAND RAPIDS GRAND RAPIDS GRAND TOWN TOWN TOWN TOWN TOWN TOWN TOWN	MD MD IL IL IL IL IL UT UT UT MN MI MI MI MI MI MI MA	7/2/2014 9/26/2014 12/5/2008 3/14/2012 5/2/2012 11/20/2009 8/18/2011 2/27/2009 12/22/2009 7/21/2011 5/15/2009 4/4/2012 6/6/2012 2/6/2009 8/4/2011 2/6/2009 8/4/2011	Preferred Stock w Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants	\$196,000,000.00 \$6,000.000.00 \$11,800,000.00 \$0,696,000.00 \$21,000.000.00 \$3,500.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$817.240.50 Sold, in full; warrants not outstanding \$229.613.072.00 Redeemed, in full; warrants not outstanding \$229.613.072.00 Redeemed, in full; warrants not outstanding \$6.670.433.33 Redeemed, in full; warrants not outstanding \$24.490.674.81 Redeemed, in full; warrants not outstanding \$31.631.120.56 Redeemed, in full; warrants not outstanding \$31.631.630.674.81 Redeemed, in full; warrants not outstanding \$31.631.630.674.81 Redeemed, in full; warrants not outstanding \$31.631.630.674.81 Redeemed, in full; warrants not outstanding \$41.50.815.03 Redeemed, in full; warrants not outstanding \$42.231.650.00 Redeemed, in full; warrants not outstanding \$52.231.650.00 Redeemed, in full; warrants not outstanding	\$527.000.00 (\$25 ,000.000.00 (\$25 ,000.000.00 (\$25 ,000.000.00 (\$25 ,000.000.00 (\$25 ,500.000.00 (\$25	5,000.00)	1,700 196,000 600 21,498 10,500 10,500	\$1000.00 \$1,000.00 \$1,000.00 \$10,000.00 \$1,000.00 \$1,000.00		\$1.775.00 85. \$1.518.072.00 596.024 \$300.000.00 30 \$645.000.00 645 \$7.465.100.00 616.438
8,14,18,44 11 8,14,44	MARTYLAND FINANCIAL BANK MB FINANCIAL RIC. MB FINANCIAL RIC. MB FINANCIAL RIC. MB FINANCIAL RIC. MC FI	TOWSON TOWSON TOWSON CHICAGO CHICAGO CHICAGO CHICAGO SHOREWOOD SHOREWOOD SHOREWOOD SHOREWOOD SALTAME CITY GRAND RAPIDS GRAND RAPIDS GRAND RAPIDS GRAND RAPIDS GRAND RAPIDS TOONE TOONE TOONE TOONE TOONE TOONE	MD MD IL IL IL IL IL IL MN MN UT UT UT MI MI MI MI TT MI MI IL	7/2/2014 12/5/2008 3/14/2012 12/5/2008 3/14/2012 11/20/2009 8/18/2011 12/2/2/2009 12/2/2/2009 12/2/2/2009 4/4/2012 6/6/2012 2/6/2009 8/4/2011 3/6/2009 9/7/2011 6/19/2009 9/7/2011	Preferred Stock w Warrants Preferred Stock w Exercised Warrants	\$196,000,000,00 \$6,000,000,00 \$11,800,000,00 \$9,966,000,00 \$21,000,000,00 \$1,000,000,00 \$1,81,000,000,00 \$1,81,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$817.240.50 Sold, in full; warrants not outstanding \$229.613.072.00 Redeemed, in full; warrants not outstanding \$229.613.072.00 Redeemed, in full; warrants not outstanding \$6.870.433.33 Redeemed, in full; warrants not outstanding \$24.460.674.81 Redeemed, in full; warrants not outstanding \$31.631.120.56 Redeemed, in full; warrants not outstanding \$31.631.120.56 Redeemed, in full; warrants not outstanding \$31.631.120.50 Redeemed, in full; warrants not outstanding \$31.631.120.68 Redeemed, in full; warrants not outstanding \$4.150.815.03 Redeemed, in full; warrants not outstanding \$4.150.815.03 Redeemed, in full; warrants not outstanding \$4.150.815.03 Redeemed, in full; warrants not outstanding \$5.2231.560.00 Redeemed, in full; warrants not outstanding \$5.350.00 Redeemed, in full; warrants not outstanding \$5.350.00 Redeemed, in full; warrants not outstanding	\$527,000,00 (\$252,000,000,000 ,000,000,000 ,000,000,000 ,000,000,000 ,500,000,0	1	1,700 196,000 600 21,498 10,500 10,500 3,500	\$1000.00 \$1,000.00 \$1,000.00 \$10,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00		\$1.775.00 85. \$1.518.072.00 506.024 \$300.000.00 30 \$645.000.00 645. \$7.465.100.00 616.438 \$175.000.00 175
8,14,18,44 11 8,14,44 8,14,56	MARTYLAND FINANCIAL BANK MR FINANCIAL INC. MICHOD BANKSHARES, INC. MICHOD BANK	TOWSON TOWSON CHEAGO CHEAGO CHEAGO CHEAGO CHEAGO SHOREWOOD SAITLAKE CITY SAITLAKE CITY SAITLAKE CITY GRAND RAPIOS GRAND RAPIOS GRAND RAPIOS BOSTON TOONE SOSTON TOONE JOLIET JOLIET JOLIET	MD MD IL IL IL IL IL IL MN MN MN MI MI MI MI MI MI MI MI MA MA TN TN TN IL IL IL PA	7/2/2014 12/E/2008 3/14/2012 5/2/2012 11/20/2009 8/18/2011 2/27/2009 12/22/2009 14/2/21/2009 4/4/2012 6/6/2012 7/8/2012 3/6/2009 8/4/2011 6/19/2009 9/6/2011	Preferred Stock w Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants	\$196,000,000,000 \$8,000,000,000 \$11,880,000,000 \$9,986,000,000 \$21,000,000,000 \$3,500,000,000 \$3,500,000,000 \$3,500,000,000 \$3,500,000,000 \$3,500,000,000 \$3,500,000,000 \$3,500,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$17.15	\$527,000.00 (\$287,	1	1,700 196,000 600 21,498 10,500 10,500 3,500 1,881	\$100.00 (\$1.173.000.00) \$1000.00 \$1000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00		\$1.775.00 85 \$1.518.072.00 506.024 \$300.000 00 30 \$645.000.00 645 \$7.465.100.00 616.438 \$175.000.00 1175 \$94.000.00 94
8.14,18,44 11 8.14,44 8.14,56	MARYLAND FINANCIAL BANK ME FINANCIAL INC. MB FINANCIAL INC. MC FIN	TOWSON TOWSON OHEAGO CHEAGO CHEAGO CHEAGO CHEAGO SHOREWOOD SHOREWOOD SALT LAKE CITY SALT LAKE CITY SALT LAKE CITY SALT LAKE CITY GRAND RAPPOS GRAND RAPPOS BOSTON BOSTON TOONE TOONE TOONE DEVON	MD MD IL IL IL IL IL MN MN MN MN MN MI MI MI MI MI MI MA MA MA MA TN TN IL IL IL IL PA PA	77/2/014 12/5/2008 9/26/2014 12/5/2008 5/12/2012 5/12/2012 11/20/2009 12/2/2009 12/2/2009 12/2/2009 12/2/2009 13/2/2012 6/6/2012 5/6/2009 8/4/2011 6/19/2009 9/7/2011 2/13/2009 12/11/2009 12/11/2009 12/11/2009 12/11/2009 12/11/2009 13/17/2014	Preferred Stock w Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants Preferred Stock w Exercised Warrants	\$196,000,000,00 \$6,000,000,00 \$11,800,000,00 \$21,800,000,00 \$21,000,000,00 \$1,81,000,000,00 \$1,81,000,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$1.715 \$817.240.50 Sold, in full: warrants not outstanding \$229.613.072.00 Redeemed, in full: warrants not outstanding \$229.613.072.00 Redeemed, in full: warrants not outstanding \$68.870.433.33 Redeemed, in full: warrants not outstanding \$4.460.674.81 Redeemed, in full: warrants not outstanding \$31.631.120.66 Redeemed, in full: warrants not outstanding \$31.631.120.66 Redeemed, in full: warrants not outstanding \$4.150.815.03 Redeemed, in full: warrants not outstanding \$22.31.560.00 Redeemed, in full: warrants not outstanding \$3.41.10.666.47 Redeemed, in full: warrants not outstanding \$3.3.582.165.84 Sold, in full: warrants not outstanding \$3.3.582.165.84 Sold, in full: warrants not outstanding \$3.3.582.165.84 Sold, in full: warrants not outstanding	\$527,000.00 (\$25 ,000,000.00 (\$25 ,000,000.00 (\$25 ,000,000.00 (\$25 ,000,000.00 (\$25 ,500,000.00 (\$25 ,500,0	1	1,700 196,000 600 21,498 10,500 10,500 3,500 1,881	\$100.00 (\$1.173.000.00) \$1000.00 \$1000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00		\$1.775.00 85 \$1.518.072.00 506.024 \$300.000 00 30 \$645.000.00 645 \$7.465.100.00 616.438 \$175.000.00 1175 \$94.000.00 94
8,14,18,44 11 8,14,44 8,14,56	MARTYLAND FINANCIAL BANK MR FINANCIAL MC. MB FINANCIAL INC. MB FINANCIAL INC. MS FINANCIAL INC. MC FIN	TOWSON TOWSON TOWSON CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO SHOREWOOD SHOREWOOD SALTLAKE CITY SALTLAKE CITY GRAND RAPIDS GRAND RAPIDS GRAND RAPIDS GRAND RAPIDS GRAND RAPIDS TOONE	MD MD IL IL IL IL IL MN MN MN MN MN MI MI MI MI MI MI MA MA MA MA TN TN IL IL IL IL PA PA	77/2/014. 77/2/014. 12/5/2/008. 9/5/6/2/014. 12/5/2/008. 3/14/2/012. 5/2/2012. 11/2/0/2/099. 3/14/2/012. 5/12/2/099. 7/2/1/2/011. 5/15/2/099. 7/2/1/2/011. 5/15/2/099. 3/6/2/099. 9/7/2/011. 6/19/2/099. 9/8/2/011. 2/14/2/099. 9/8/2/011. 2/14/2/099. 3/17/2/014. 4/2/5/2/014.	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$196,000,000,000 \$6,000,000,000 \$11,000,000,000 \$11,000,000,000 \$21,000,000,000 \$21,000,000,000 \$31,000,000,000 \$31,000,000,000 \$31,000,000,000 \$31,000,000,000 \$31,000,000,000 \$31,000,000,000 \$31,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$17.15	\$527,000.00 (\$25,0	1	1,700 196,000 600 21,498 10,500 10,500 3,500 1,881	\$100.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00		\$1,518,072.00
8,14,18,44 11 8,14,44 8,14,56	MARTYLAND FINANCIAL BANK MB FINANCIAL INC. MC FI	TOWSON TOWSON CHEAGO CHEAGO CHEAGO CHEAGO CHEAGO SHOREWOOD SHOREWOOD SANTLAKE CITY CHEAGO GRAND RAPPOS GRAND RAPPOS GRAND RAPPOS GRAND RAPPOS GRAND RAPPOS LOGAND DOWN DOWN DOWN DOWN DOWN DOWN DOWN DO	MD MD IL IL IL IL MN MN MN UT UT UT UT II	7/2/2014 7/2/2014 7/2/2014 7/2/2008 7/2/2012 7/2/2012 7/2/2012 7/2/2012 7/2/2012 7/2/2012 7/2/2019 7/2/2/2019 7/2/2/2019 7/2/2/2019 7/2/2/2019 7/2/2/2019 7/2/2/2019 7/2/2/2019 7/2/2/2019 7/2/2011 7/2/2012 7/2/2	Preferred Stock w Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants Preferred Stock w Exercised Warrants	\$196,000,000,000 \$8,000,000,000 \$11,880,000,000 \$9,986,000,000 \$21,000,000,000 \$3,500,000,000 \$3,500,000,000 \$3,500,000,000 \$3,500,000,000 \$3,500,000,000 \$3,500,000,000 \$3,500,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$17.15	\$527,000,00 (\$25 .000,000,00 (\$25 .000,000,00 (\$25 .000,000,00 (\$25 .000,000,00 (\$25 .000,000,00 (\$25 .000,000,00 (\$25 .000,000,00 (\$25 .000,000,00	1	1,700 196,000 600 21,498 10,500 10,500 3,500 1,881 3,510 12,535	\$100.00 \$1000.00 \$1000.00 \$10,000.00 \$10,000.00 \$1		\$1,775,00 85 \$1,518,072,00 506,024 \$300,000 00 30 \$645,000,00 645 \$7,465,100,00 616,438 \$175,000,00 1175 \$240,000,00 125 \$240,000,00 125
8,14,18,44 11 8,14,44 8,14,56	MARTYLAND FINANCIAL BANK MB FINANCIAL RIC. MB FINANCIAL RIC. MB FINANCIAL RIC. MB FINANCIAL RIC. MC FI	TOWSON TOWSON TOWSON CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO SHOREWOOD SHOREWOOD SHOREWOOD SALTLAKE GITY SALTLAKE GITY GRAND RAPPIGS GRAND RAPPIGS GRAND RAPPIGS GRAND RAPPIGS GRAND RAPPIGS TOONE TOONE TOONE DEVON DEVON DEVON DEVON DEVON DEVON DEVON DORWILLE DORWILLE	MD MD IL IL IIL IIL IIL IIL IIL MN MN UT UT UT III MI MI III III III III III III III	7/2/2014 12/5/2008 3/14/2012 5/2/2012 11/20/2009 8/18/2011 12/22/2009 1/21/2011 12/22/2009 1/21/2011 13/6/2009 8/4/2011 13/6/2009 9/7/2011 2/13/2009 3/17/2014 1/2/17/2014 1/2/17/2014 1/2/17/2014 1/2/17/2014 1/2/17/2014 1/2/17/2014 1/2/17/2014 1/2/2014 1/3/2019 1/3/2019 1/3/2014 1/3/2014 1/3/2014 1/3/2014 1/3/2014 1/3/2014	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$196,000,000,000 \$6,000,000,000 \$11,000,000,000 \$11,000,000,000 \$21,000,000,000 \$21,000,000,000 \$31,000,000,000 \$31,000,000,000 \$31,000,000,000 \$31,000,000,000 \$31,000,000,000 \$31,000,000,000 \$31,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$17.15	\$627,000.00 (\$25 .000.000.00 (\$25 .000.000.00 (\$25 .000.000.00 (\$25 .000.000.00 (\$25 .500.000.00 (\$25 .500.000 (\$25 .5	1	1,700 196,000 600 21,498 10,500 10,500 3,500 1,881	\$100.00 \$1000.00 \$1000.00 \$1000.00 \$1000.00 \$1,000		\$1,518,072.00
8.14,18,44 11 8.14,44 8.14,56	MARYLAND FINANCIAL BANK MB FINANCIAL INC. MC FIN	TOWSON TOWSON CHEAGO CHEAGO CHEAGO CHEAGO CHEAGO CHEAGO SHOREWOOD SHOREWOOD SAIT LAKE CITY SAIT LAKE CITY SAIT LAKE CITY GRAND RAPIOS GRAND RAPIOS GRAND RAPIOS GRAND RAPIOS BOSTON TOONE TOONE TOONE TOONE TOONE DEVON	MD MD IL IL IL IL MN MN MN UT UT UT UT II	7/2/2014 12/5/2008 3/14/2012 5/2/2012 11/20/2008 8/18/2011 11/20/2009 8/18/2011 12/2/2/2009 12/2/2/2009 12/2/2/2009 12/2/2/2009 12/2/2/2009 4/4/2012 7/5/2012 2/6/2009 9/6/2011 2/14/2009 9/6/2012 11/1/2014 11/5/2009 11/1/2012	Preferred Stock w Exercised Warrants	\$196,000,000,000 \$6,000,000,000 \$11,000,000,000 \$11,000,000,000 \$21,000,000,000 \$21,000,000,000 \$31,000,000,000 \$31,000,000,000 \$31,000,000,000 \$31,000,000,000 \$31,000,000,000 \$31,000,000,000 \$31,000,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$1.715 \$217.240.50 Sold, in full: warrants not outstanding \$229.613.072.00 Redeemed, in full: warrants not outstanding \$229.613.072.00 Redeemed, in full: warrants not outstanding \$6.870.433.33 Redeemed, in full: warrants not outstanding \$6.870.433.33 Redeemed, in full: warrants not outstanding \$24.460.674.81 Redeemed, in full: warrants not outstanding \$31.631.120.56 Redeemed, in full: warrants not outstanding \$31.631.120.56 Redeemed, in full: warrants not outstanding \$31.631.120.56 Redeemed, in full: warrants not outstanding \$31.532.35.60.00 Redeemed, in full: warrants not outstanding \$31.532.255.60.00 Redeemed, in full: warrants not outstanding \$31.532.255.60.00 Redeemed, in full: warrants not outstanding \$31.532.165.84 Sold, in full: warrants not outstanding \$31.532.255.84 Sold, in full: warrants not outstanding \$31.532.255.84 Sold, in full: warrants not outstanding \$31.532.255.84 Sold, in full: warrants not outstanding	\$27,000.00 (\$25 .000,000.00 (1.000.00)	1.700 196,000 600 21,498 10,500 10,500 1,881 3,510 12,535 29 7,671	\$100.00 (\$1.173.000.00) \$1000.00 \$		\$1,775,00 85 \$1,518,072,00 506,024 \$300,000 00 30 \$645,000,00 645 \$7,465,100,00 616,438 \$175,000,00 1175 \$240,000,00 125 \$240,000,00 125
8.14,18,44 11 8.14,44 8.14,56	MARYLAND FINANCIAL BANK MB FINANCIAL RIC. MC FIN	TOWSON TOWSON TOWSON CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO SHOREWOOD SHOREWOOD SHOREWOOD SHOREWOOD SHOREWOOD SALT LAKE CITY GRAND RAPIDS GRAND RAPIDS GRAND RAPIDS GRAND RAPIDS GRAND RAPIDS TOONE TOONE TOONE TOONE DEVON DEVON DEVON DEVON DEVON DORAWILE	MD MD IL IL IL IL MN MN MN UT UT UT UT II	7/2/2014 7/2/2014 12/5/2008 7/2/2014 12/5/2008 7/4/2012 5/2/2012 15/2/2012 15/2/2012 15/2/2012 15/2/2012 15/2/2012 15/2/2012 15/2/2/2012 15/2/2/2012 15/2/2/2012 15/2/2/2012 15/2/2/2012 15/2/2/2012 15/2/2/2012 15/2/20	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$196,000,000,000 \$6,000,000,00 \$11,800,000,00 \$9,998,000,00 \$21,000,000,00 \$21,000,000,00 \$3,500,000,00 \$3,500,000,00 \$3,500,000,00 \$3,7700,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$1.715 \$217.240.50 Sold, in full: warrants not outstanding \$229.613.072.00 Redeemed, in full: warrants not outstanding \$229.613.072.00 Redeemed, in full: warrants not outstanding \$6.870.433.33 Redeemed, in full: warrants not outstanding \$6.870.433.33 Redeemed, in full: warrants not outstanding \$24.460.674.81 Redeemed, in full: warrants not outstanding \$31.631.120.56 Redeemed, in full: warrants not outstanding \$31.631.120.56 Redeemed, in full: warrants not outstanding \$31.631.120.56 Redeemed, in full: warrants not outstanding \$31.532.35.60.00 Redeemed, in full: warrants not outstanding \$31.532.255.60.00 Redeemed, in full: warrants not outstanding \$31.532.255.60.00 Redeemed, in full: warrants not outstanding \$31.532.165.84 Sold, in full: warrants not outstanding \$31.532.255.84 Sold, in full: warrants not outstanding \$31.532.255.84 Sold, in full: warrants not outstanding \$31.532.255.84 Sold, in full: warrants not outstanding	\$527,000,00 (\$25,000,000,000,000,000,000,000,000,000,0	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1,700 196,000 600 21,498 10,500 10,500 3,500 1,881 3,510 12,535	\$100.00 \$1000.00 \$1000.00 \$10,000.00 \$10,000.00 \$1		\$1,775,00 85 \$1,518,072,00 506,024 \$300,000,00 30 \$645,000,00 645 \$7,465,100,00 616,438 \$77,600,00 175 \$340,000,00 494 \$3176,000,00 196 \$262,399,50 310
8.14,18,44 11 8.14,44 8.14,56	MARYLAND FINANCIAL BANK MS FINANCIAL RIC. MS FINANCIAL RICE. MS FINANCIAL R	TOWSON TOWSON TOWSON CONSTRUCTION CHICAGO CHICAGO CHICAGO CHICAGO SHOREWOOD SHOREWOOD SHOREWOOD SALTLAKE GITY GRAND RAPPOS GRAND RAPPOS GRAND RAPPOS GRAND RAPPOS GRAND RAPPOS TOONE TOONE TOONE TOONE DEVON DEVON DEVON DEVON DEVON DEVON DEVON DORWILE DORWILLE DOWWILLE DOWWIL	MD MD IL IL IL IL MN MN MN UT UT UT UT II	7/2/2014 7/2/2014 12/5/2008 9/2/6/2014 12/5/2008 3/14/2012 5/2/2012 11/20/2009 8/18/2011 12/2/2009 8/18/2011 12/2/2009 12/2/2/2009 12/2/2/2009 8/18/2011 5/15/2009 8/4/2011 5/15/2009 8/4/2011 1/5/2009 9/7/2011 1/17/2014 1/30/2009 13/17/2014 1/30/2009 13/17/2014 1/30/2009 13/17/2014 1/30/2009 13/17/2014 1/30/2009 13/17/2014 1/30/2009 13/17/2014 1/30/2009 1/1/2012 11/17/2012 11/17/2012 11/17/2012 11/17/2012 11/17/2012 11/17/2012 11/17/2012 11/17/2012 11/17/2012 11/17/2012 11/17/2012 11/17/2012	Preferred Stock w Exercised Warrants	\$196,000,000,000 \$6,000,000,00 \$11,800,000,00 \$9,998,000,00 \$21,000,000,00 \$21,000,000,00 \$3,500,000,00 \$3,500,000,00 \$3,500,000,00 \$3,7700,000,00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$17.15	\$627,000.00 (\$25 .000.000.00 (\$25 .000.000.00 (\$25 .000.000.00 (\$25 .000.000.00 (\$25 .000.000.00 (\$25 .500.000.00 (\$25 .500.000 (\$2	1.281.52 1.281.52	1.700 600 600 10.500 3.500 1.881 1.881 12.535 29 20 45.000	\$100.00 (\$1.173.000.00) \$1.000.00 \$10.000.00 \$1.000.00		\$1,775,00 85 \$1,518,072,00 506,024 \$300,000 00 30 \$645,000,00 645 \$7,465,100,00 616,438 \$175,000,00 1175 \$240,000,00 125 \$240,000,00 125
8.14,18,44 11 8.14,44 8.14,56	MARYLAND FINANCIAL BANK MS FINANCIAL RIC. MS FINANCIAL RICE. MS FINANCIAL R	TOWSON TOWSON TOWSON CONSTRUCTION CHICAGO CHICAGO CHICAGO CHICAGO SHOREWOOD SHOREWOOD SHOREWOOD SALTLAKE GITY GRAND RAPPOS GRAND RAPPOS GRAND RAPPOS GRAND RAPPOS GRAND RAPPOS TOONE TOONE TOONE TOONE DEVON DEVON DEVON DEVON DEVON DEVON DEVON DORWILE DORWILLE DOWWILLE DOWWIL	MD MD MD MD II. II. III. III. III. III.	7/2/2014 7/2/2014 12/5/2008 9/26/2014 12/5/2008 9/26/2014 12/5/2008 9/14/2012 9/2/2012 11/20/2009 9/12/2/2009 9/12/2/2009 9/12/2/2009 9/12/2/2009 9/12/2/2009 9/12/2/2009 9/12/2/2009 9/12/2/2009 9/12/2/2009 9/12/2014 1/12/2014	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$196,000,000,000 \$8,000,000,000 \$11,800,000,000 \$11,800,000,000 \$21,000,000,000 \$21,000,000,000 \$3,500,000,000 \$3,510,000,000 \$3,510,000,000 \$3,510,000,000 \$5,7700,000,000 \$46,000,000,000 \$7,750,000,000	\$0.00 \$0.00	\$1.715	\$27,000.00 (\$25 .000,000.00 (1.281.52 1.281.52	1.700 196,000 600 21,498 10,500 10,500 1,881 3,510 12,535 29 7,671	\$100.00 (\$1.173.000.00) \$1000.00 \$		\$1,775,00 85 \$1,518,072,00 506,024 \$300,000,00 30 \$645,000,00 645 \$7,465,100,00 616,438 \$77,600,00 175 \$340,000,00 494 \$3176,000,00 196 \$262,399,50 310
8.14,18,44 11 8.14,44 8.14,56	MARTYLAND FINANCIAL BANK MR FINANCIAL NC. MB FINANCIAL NC. MB FINANCIAL NC. MB FINANCIAL NC. MC FINANCIAL NC	TOWSON TOWSON TOWSON CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO SHOREWOOD SHOREWOOD SHOREWOOD SHOREWOOD SALTLAKE CITY GRAND RAPICS DEVON BOSTON TOONE LOLET JOLET JOLET DEVON DEVON DEVON DEVON DEVON LOCATION DEVON LOCATION HOLISTON HOUSTON	MD MD MD MD II. II. III. III. III. III.	7/2/2014 7/2/2014 12/5/2008 9/26/2014 12/5/2008 9/26/2014 12/5/2008 9/14/2012 9/2/2012 11/20/2009 9/12/2/2009 9/12/2/2009 9/12/2/2009 9/12/2/2009 9/12/2/2009 9/12/2/2009 9/12/2/2009 9/12/2/2009 9/12/2/2009 9/12/2014 1/12/2014	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$196,000,000,000 \$6,000,000,000 \$11,000,000,000 \$11,000,000,000 \$21,000,000,000 \$21,000,000,000 \$3,500,000,000 \$1,881,000,000,000 \$3,510,000,000 \$3,510,000,000 \$3,510,000,000 \$4,500,000,000 \$5,500,000,000 \$5,500,000,000 \$5,500,000,000 \$5,500,000,000 \$5,500,000,000 \$5,500,000,000 \$5,500,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$17.15	\$27,000,00 (\$25,000,000,000,000,000,000,000,000,000,0	1.281.52 1.281.52	1.700 600 600 10.500 3.500 1.881 1.881 12.535 29 20 45.000	\$10,000 00 \$10,000,00 \$10,000,00 \$10,000,00 \$10,000,00 \$1,000,00 \$		\$1,776,00 88 \$1,518,072,00 506,024 \$300,000,00 30 \$545,000,00 645 \$7,465,100,00 616,438 \$175,000,00 175 \$94,000,00 94 \$176,000,00 176 \$262,399,50 310 \$269,946,00 385 \$2087,368,00 771,429
8,14,18,44 11 8,14,44 8,14,56	MARYLAND FINANCIAL BANK MB FINANCIAL INC. MCIECO BANCSHARES INC. MCIECO BANCSHARES INC. MEDALLION BANK MEDALLION BANK MEDALLION BANK MEDALLION BANK MEDALION BANK MEDALION BANK MEDALION BANK MERCANTILE BANK CORPORATION MERCHANTS A PLANTERS BANCSHARES, INC. MERCHANTS AND MANUFACTURERS BANK CORPORATION MERIDIAN BANK MERCHANTS AND MANUFACTURERS BANK CORPORATION MERIDIAN BANK MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHANTS AND M	TOWSON TOWSON COMESSON COMESSON COMESSON COMESSON SHOREWOOD SHOREWOOD SALTLAKE CITY SALTLAKE CITY GRAND RAPIDS GRAND RAPIDS GRAND RAPIDS GRAND RAPIDS GRAND RAPIDS GRAND RAPIDS TOONE TOON	MD MD MD MD II. II. III. III. III. III.	7/2/2014 7/2/2014 12/8/2008 9/2/8/2014 12/8/2008 13/14/2012 13/14/2012 13/14/2012 13/14/2012 13/14/2012 13/14/2012 13/14/2012 13/14/2012 13/14/2012 14/14/2012	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$196,000,000,000 \$6,000,000 \$11,000,000,000 \$11,000,000,000 \$21,000,000,000 \$21,000,000,000 \$3,500,000,000 \$3,500,000,000 \$4,000,000,000 \$5,500,000,000 \$5,7700,000,000 \$5,7700,000,000 \$5,7700,000,000 \$5,71,526,000,000	\$0.00 \$0.00	\$17.15	\$27,000.00 (\$25 .000,000.00 (1.201.52	1.700 600 600 10.500 3.500 1.881 1.881 12.535 29 20 45.000	\$100.00 (\$1.173.000.00) \$1.000.00 \$10.000.00 \$1.000.00		\$1,775,00 85 \$1,518,072,00 506,024 \$300,000,00 30 \$645,000,00 645 \$7,465,100,00 616,438 \$77,600,00 175 \$340,000,00 494 \$3176,000,00 196 \$262,399,50 310
8,14,18,44 11 8,14,44 8,14,56	MARTY AND FINANCIAL BANK ME FINANCIAL INC. MB FINANCIAL INC. MCLEOD BANCSHARES, INC. MCLEOD BANCSHARES, INC. MCLEOD BANCSHARES, INC. MERCALLION BANK MEDALLION BANK MEDALLION BANK MEDALLION BANK MEDALLION BANK MEDALLION BANK MERCANTILE BANK CORPORATION MERCANTIL BANK CORPORATION MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCANTE AND MANUFACTURERS BANK CORPORATION MERCANTE AND MANUFACTURERS BANK CORPORAT	TOWSON TOWSON COMEASO CHICAGO CHICAGO CHICAGO SHOREWOOD SALTLAKE CITY SHOREWOOD SALTLAKE CITY GRAND RAPPOS GRAND RAPPOS GRAND RAPPOS GRAND RAPPOS GRAND RAPPOS TOONE JOLET JOLET JOLET JOLET JOLET JOLET JOLET JOLET DORWILLE DORWILLE DORWILLE DORWILLE DORWILLE DORWILLE DORWILLE DORWILLE DORWILLE ODRAWILLE OD	MD MD MD MD MD MD MD MD	77)2814 4 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7	Preferred Stock w Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants	\$196,000,000,000 \$6,000,000 \$11,000,000,000 \$11,000,000,000 \$21,000,000,000 \$21,000,000,000 \$3,500,000,000 \$3,500,000,000 \$4,000,000,000 \$5,500,000,000 \$5,7700,000,000 \$5,7700,000,000 \$5,7700,000,000 \$5,71,526,000,000	\$0.00 \$0.00	\$17.15	\$27,000,00 (\$25,000,000,000,000,000,000,000,000,000,0	1,000,000 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1.700 600 600 600 10.500 10.500 1.881 1.881 12.535 29 7.671 45.000 4.388	\$100.00 \$1,000.0		\$1,776,00 88 \$1,518,072,00 506,024 \$300,000,00 30 \$545,000,00 645 \$7,465,100,00 616,438 \$175,000,00 175 \$94,000,00 94 \$176,000,00 176 \$262,399,50 310 \$269,946,00 385 \$2087,368,00 771,429
8,14,18,44 11 8,14,44 8,14,56	MARYLAND FINANCIAL BANK MB FINANCIAL INC. MC FIN	TOWSON TOWSON TOWSON CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO SHOREWOOD SHOREWOOD SHOREWOOD SHOREWOOD SALTLAKE CITY GRAND RAPICS DEVON BOSTON TOONE LOLET JOLET JOLET DEVON DEVON DEVON DEVON DEVON LOCATION DEVON LOCATION HOLISTON HOUSTON	MD MD MD MD MD MD MD MD	77/2014 7	Preferred Stock w Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Warrants Preferred Stock w Warrants	\$196,000,000,000 \$8,000,000,000 \$11,800,000,000 \$11,800,000,000 \$21,000,000,000 \$33,500,000,000 \$33,510,000,000 \$33,510,000,000 \$4,200,000,000 \$57,700,000,000 \$571,526,000,000 \$2,240,000,000 \$2,240,000,000	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$17.15	\$27,000.00 (\$25 .000,000.00 (1,000,000 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1.700 600 600 121.498 10.500 3.500 11.881 3.510 12.535 29 7.671 45.000	\$10,000 00 \$10,000,00 \$10,000,00 \$10,000,00 \$10,000,00 \$1,000,00 \$		\$1,776,00 88 \$1,518,072,00 506,024 \$300,000,00 30 \$545,000,00 645 \$7,465,100,00 616,438 \$175,000,00 175 \$94,000,00 94 \$176,000,00 176 \$262,399,50 310 \$269,946,00 385 \$2087,368,00 771,429

Footpoto	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cach Pack ² Investment Status* Amount	(Foo) ⁴	Charas	Aug Price (Pealized Less) / (Write off)	Cain ⁵	Wt Amount Wt Charac
12	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG MIDDLEBURG		1/30/2009	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,287,945.11 Redeemed, in full; warrants not outstanding \$22,000,000	(Fee)	22.000	\$1,000.00	Gaill	We Allount We Shares
	MIDDLEBURG FINANCIAL CORPORATION MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA VA	11/18/2011					00	22,000	\$1,000.00		\$301,001.00 104,101
8.11.14	MIDLAND STATES BANCORP, INC. MIDLAND STATES BANCORP, INC.	EFFINGHAM EFFINGHAM	IL.	1/23/2009 12/23/2009		\$10,189,000.00	\$0.00	\$11,206,989,34 Redeemed, in full: warrants not outstanding \$10,189,000	00	10 189	\$1,000.00		\$509,000.00 509
44	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	1/9/2009	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22.834.334.78 Redeemed, in full: warrants not outstanding			Ç.(03333		\$308,000.00
	MIDSOUTH BANCORP, INC. MIDSOUTH BANCORP, INC.	LAFAYETTE LAFAYETTE	LA	8/25/2011				\$20,000,000	00	20,000	\$1,000.00		\$206,557.00 104,384
8	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	2/27/2009	Preferred Stock w/ Exercised Warrants	\$5,222,000.00	\$0.00	\$3,520,137.55 Sold, in full: warrants not outstanding					
	MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY	ATLANTA ATLANTA	GA	11/19/2013				\$3,133,200	(\$25,000,00)	5,222	\$600.00 (\$2,088,800.00)		\$136,833.05 261
22,27,97	MIDWEST BANC HOLDINGS, INC. MIDWEST BANC HOLDINGS, INC.	MELROSE PARK MELROSE PARK	IL	12/5/2008 5/14/2010	Preferred Stock w/ Warrants	\$84,784,000.00	\$0.00	\$824,288.89 Exited bankruptcy/Receivership			(\$84,784,000.00)		
8.11.14	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS	MO	2/13/2009	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$763,294.14 Redeemed, in full: warrants not outstanding					
11	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE MIDWESTONE FINANCIAL GROUP, INC.	FESTUS IOWA CITY	MO	11/10/2009 2/6/2009		\$16,000,000,00	\$0.00	\$700,000 \$18,933,333.33 Redeemed, in full; warrants not outstanding	00	700	\$1,000.00		\$35,000.00 35
	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	7/6/2011		\$10,000,000.00	30.00	\$16,933,333.33 Redeemed, in fall, warrants not outstanding \$16,000,000	00	16,000	\$1,000.00		
8.11.14	MIDWESTONE FINANCIAL GROUP, INC. MID-WISCONSIN FINANCIAL SERVICES, INC.	IOWA CITY MEDFORD	IA WI	7/27/2011	Preferred Stock w/ Exercised Warrants	\$10,000,000,00	\$0.00	\$12,844,226,31 Redeemed, in full: warrants not outstanding					\$1,000,000.00 198,675
0.11.14	MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD	WI	4/26/2013				\$10,000,000	00	10,000	\$1,000.00		\$500,000.00 500
8	MILLENNIUM BANCORP, INC. MILLENNIUM BANCORP, INC.	EDWARDS EDWARDS	CO	4/3/2009 8/14/2012	Preferred Stock w/ Exercised Warrants	\$7,260,000.00	\$0.00	\$4,296,561.73 Sold, in full; warrants not outstanding \$2,904,000	00	7 260	\$400.00 (\$4,356,000.00)		
9,11	MISSION COMMUNITY BANCORP	SAN LUIS OBISPO	CA	1/9/2009	Preferred Stock	\$5,116,000.00	\$0.00	\$5,875,583.89 Redeemed, in full; warrants not outstanding		.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
9,11,36	MISSION COMMUNITY BANCORP MISSION VALLEY BANCORP	SAN LUIS OBISPO SUN VALLEY		12/28/2011	Preferred Stock	\$5,500,000.00	\$0.00	\$5,956,041.66 Redeemed, in full; warrants not outstanding		5,116	\$1,000.00		
8,11,14	MISSION VALLEY BANCORP	SUN VALLEY				\$1,834,000.00	\$0.00	\$5,500,000	00	5,500	\$1,000.00		
8,11,14	MONADNOCK BANCORP, INC. MONADNOCK BANCORP, INC.	PETERBOROUGH PETERBOROUGH	NH	12/19/2008	Preferred Stock w/ Exercised Warrants		\$0.00	\$1,834,000	00	1,834	\$1,000.00		\$92,000.00 92
98	MONARCH COMMUNITY BANCORP, INC. MONARCH COMMUNITY BANCORP, INC.	COLDWATER COLDWATER	MI	2/6/2009	Preferred Stock w/ Warrants	\$6,785,000.00	\$0.00	\$4,808,121.00 Sold, in full; warrants not outstanding \$4,545,202	20	2.272.601	\$2.00 (\$2.239.798.00)		
12,16	MONARCH COMMONITY BANCORP, INC. MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE CHESAPEAKE	VA	12/19/2008	Preferred Stock w/ Warrants	\$14,700,000.00	\$0.00	\$15.703.166.66 Redeemed in full: warrants not outstanding					
	MONARCH FINANCIAL HOLDINGS, INC. MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE CHESAPEAKE	VA VA	2/10/2010				\$14,700,000	00	14,700	\$1,000.00		\$260,000.00 132,353
8.14.45	MONEYTREE CORPORATION	LENOIR CITY		3/13/2009		\$9,516,000.00	\$0.00	\$11,291,481.00 Redeemed, in full: warrants not outstanding					
8,14,44	MONEYTREE CORPORATION MONUMENT BANK	LENOIR CITY BETHESDA	TN MD	9/15/2011	Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00	\$9,516,000 \$5,623,958.50 Redeemed, in full; warrants not outstanding	00	9,516	\$1,000.00		\$476,000.00 476
	MONUMENT BANK MORGAN STANLEY	BETHESDA	MD	8/11/2011			•	\$4,734,000	00	4,734	\$1,000.00		\$237,000.00 237
11	MORGAN STANLEY MORGAN STANLEY	NEW YORK NEW YORK	NY	6/17/2008	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,268,055,555.11 Redeemed, in full; warrants not outstanding \$10,000,000,000	00	10.000.000	\$1,000.00		
8 11 14	IMORGAN STANLEY	NEW YORK	NY	6/17/2009 8/12/2009		\$13,000,000,00							\$950,000,000.00 65,245,759
8,11,14	MORRILL BANCSHARES, INC. MORRILL BANCSHARES, INC.	MERRIAM MERRIAM	KS	7/20/2011	Preferred Stock w/ Exercised Warrants	\$13,000,000.00	\$0.00	\$15,429,122.22 Redeemed, in full; warrants not outstanding \$13,000,000	00	13,000	\$1,000.00		\$650,000.00 650
8,11,14	MOSCOW BANCSHARES, INC.	MOSCOW	TN	1/23/2009	Preferred Stock w/ Exercised Warrants	\$6,216,000.00	\$0.00	\$7.803,377.38 Redeemed, in full: warrants not outstanding					
	MOSCOW BANCSHARES, INC. MOSCOW BANCSHARES, INC.	MOSCOW MOSCOW	TN	4/25/2012 12/5/2012				\$1,100,000 \$5,116,000	00	1,100 5,116	\$1,000.00 \$1,000.00		\$311,000.00 311
8,14	MOUNTAIN VALLEY BANCSHARES, INC. MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND CLEVELAND	GA	9/25/2009	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,069,975.55 Sold, in full; warrants not outstanding \$3,267.000	00	3.300	\$990.00 (\$33.000.00)		\$140.034.65 165
	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	9/12/2013					(\$25,000.00)	3,300	\$990.00 (\$55,000.00)		\$140,034.65
8.11.14	MS FINANCIAL, INC.	KINGWOOD	TX	3/27/2009	Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00	\$9,206,289,90 Redeemed, in full: warrants not outstanding \$7,723,000	00	7 722	\$1,000.00		\$386,000.00 386
45	MS FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC.	KINGWOOD MUNCIE	IN	12/23/2008	Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00	\$37,608,789.00 Redeemed, in full; warrants not outstanding		1,123			\$386,000.00 386
	MUTUALFIRST FINANCIAL, INC. MUTUALFIRST FINANCIAL, INC.	MUNCIE MUNCIE	IN	8/25/2011 9/28/2011				\$32,382,000	00	32,382	\$1,000.00		\$900,194.00 625,135
8	NAPLES BANCORP, INC.	NAPLES	FL	3/27/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$956,066.67 Sold, in full; warrants not outstanding					\$300,134.00
11 59	NAPLES BANCORP, INC. NARA BANCORP, INC. / BBCN BANCORP, INC.	NAPLES	FL C4	7/12/2012		\$67,000,000,00	\$0.00	\$600,000 \$81,249,317.20 Redeemed, in full; warrants not outstanding	00	4,000	\$150.00 (\$3,400,000.00)		
11,00	NARA BANCORP, INC. / BBCN BANCORP, INC.	LOS ANGELES LOS ANGELES	CA	6/27/2012		\$57,000,000.00	\$0.00	\$67,000,000	00	67,000	\$1,000.00		\$2.189.317.20 521.266
8 14	NARA BANCORP, INC. / BBCN BANCORP, INC. NATIONAL BANCSHARES. INC.	LOS ANGELES BETTENDORF		8/8/2012 2/27/2009	Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,471,087,90 Sold, in full; warrants not outstanding					\$2,189,317.20 521,266
2.17	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	2/19/2013		WE-7.1027.1000.100	90.00	\$2,438,182		3,250	\$750.21 (\$811,817.50) \$750.21 (\$5,349,003.06)		\$342,841.95 500
	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF BETTENDORF	IA	2/20/2013 3/26/2013				\$16,064,996	(\$185,031.79)	21,414	\$750.21 (\$5,349,003.06)		\$502,606.30 733
11,16	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	12/12/2008	Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167,958,333.33 Redeemed, in full; warrants not outstanding					
	NATIONAL PENN BANCSHARES, INC. NATIONAL PENN BANCSHARES, INC.	BOYERTOWN BOYERTOWN WEST POINT	PA	3/16/2011 4/13/2011				\$150,000,000	00	150,000	\$1,000.00		\$1,000,000.00 735,294
11,14,15	NATIONWIDE BANKSHARES, INC.	WEST POINT	NE	12/11/2009	Subordinated Debentures w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,276,190.00 Redeemed, in full; warrants not outstanding \$2,000,000	20	2,000,000	\$1.00		\$100,000.00 100,000
8,42	NATIONWIDE BANKSHARES, INC. NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	WEST POINT CHICAGO	IIL	12/29/2010	Preferred Stock w/ Warrants	\$6,880,000.00	\$0.00	\$2,613,714.23 Sold, in full; warrants not outstanding					\$100,000.00
8 119	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC. NCAL BANCORP	CHICAGO LOS ANGELES	IL.	6/28/2013	Preferred Stock w/ Exercised Warrants	\$10,000,000,00	\$0.00	\$2,281,458 \$5,211,027.78 Sold, in full; warrants not outstanding	05	6,880	\$331.61 (\$4,598,541.95)		
	NCAL BANCORP NEMO BANCSHARES, INC.	LOS ANGELES MADISON	CA	12/10/2014		¥.0,000,000	Q	\$3,900,000	00	10,000	\$390.00 (\$6,100,000.00)		
11,14,15	NEMO BANCSHARES, INC. NEMO BANCSHARES, INC.	MADISON	MO	6/19/2009	Subordinated Debentures w/ Exercised Warrants	\$2,330,000.00	\$0.00	\$3,199,347.39 Redeemed, in full; warrants not outstanding \$2.330.000	00	2.330.000	\$1.00		\$117,000.00 117,000
44	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	MADISON NEWPORT	NH	1/16/2009	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,041,266,67 Redeemed, in full: warrants not outstanding					\$117,000.00
	NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT NEWPORT	NH	8/25/2011 2/15/2012				\$10,000,000	00	10,000	\$1,000.00		\$737,100.00 184,275
8,11,14	NEW YORK PRIVATE BANK & TRUST CORPORATION NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK NEW YORK	NY	1/9/2009	Preferred Stock w/ Exercised Warrants	\$267,274,000.00	\$0.00	\$346,794,005.83 Redeemed, in full; warrants not outstanding					
	NEWBRIDGE BANCORP	GREENSBORO	NC	7/24/2013 12/12/2008	Preferred Stock w/ Warrants	\$52,372,000,00	\$0.00	\$267,274,000 \$70,087,060,35 Solid in full: warrants not outstanding		267,274			\$13,364,000.00 13,364
	NEWBRIDGE BANCORP	GREENSBORO	NC NC	4/26/2013				\$2,709,121	50	2,763			
	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC NC	4/29/2013 5/15/2013				\$48,641,624	DU	49,609	\$980.50 (\$967,375.50)		\$7,778,782.65 2,567,255
8.14.44	NEWBRIDGE BANCORP	GREENSBORO GREEN BAY	NC	5/31/2013	Preferred Stock w/ Exercised Warrants	\$14,964,000.00	\$0.00	\$17.904.842.66 Redeemed, in full: warrants not outstanding	(\$513,507.46)				
0.14.44	NICOLET BANKSHARES, INC. NICOLET BANKSHARES, INC.	GREEN BAY	WI	9/1/2011	Preierred Stock W Exercised Warrants			\$14.964,000	00	14,964	\$1,000.00		\$748,000.00 748
11	NORTH CENTRAL BANCSHARES, INC. NORTH CENTRAL BANCSHARES, INC.	FORT DODGE FORT DODGE	IA.	1/9/2009	Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00	\$12,294,583.33 Redeemed, in full; warrants not outstanding \$10,200,000		10,200			
	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	1/11/2012					~	10,200	\$1,000.00		\$600,000.00 99,157
11	NORTHEAST BANCORP	LEWISTON LEWISTON	ME	12/12/2008	Preferred Stock w/ Warrants	\$4,227,000.00	\$0.00	\$5,159,181.33 Redeemed, in full: warrants not outstanding \$4,227,000	00	4,227	\$1,000.00		
	NORTHEAST BANCORP NORTHEAST BANCORP	LEWISTON LEWISTON		12/28/2012 12/28/2012 5/15/2009					~	4,221	¥.,000.00		\$95,000.00 67,958
8,11,14,18	NORTHERN STATE BANK / FIRST COMMERCE BANK NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER CLOSTER		5/15/2009		\$1,341,000.00 \$1,230,000.00	\$0.00	\$2,987,782.33 Redeemed, in full; warrants not outstanding					
	INORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ	3/28/2012				\$2,571,000	00	2,571	\$1,000.00		\$67,000.00 67
109	NORTHERN STATES FINANCIAL CORPORATION NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN WAUKEGAN		2/20/2009	Preferred Stock w/ Warrants	\$17,211,000.00	\$0.00	\$6,442,172.50 Sold, in full; warrants not outstanding \$6,023,850	00	20.079.500	\$0.30 (\$11.187.150.00)		
11	NORTHERN TRUST CORPORATION	CHICAGO	IL	11/14/2008	Preferred Stock w/ Warrants	\$1,576,000,000.00	\$0.00	\$1.709.623.333.35 Redeemed, in full: warrants not outstanding	20		(4.1).0.1		
	NORTHERN TRUST CORPORATION NORTHERN TRUST CORPORATION	CHICAGO CHICAGO		6/17/2009 8/26/2009				\$1,576,000,000	00	1,576,000	\$1,000.00		\$87,000,000,00 3,824,624
8,14,44	NORTHWAY FINANCIAL, INC.	BERLIN	NH	1/30/2009	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,930,624.67 Redeemed, in full; warrants not outstanding	20		00,000,00		
8,14	NORTHWAY FINANCIAL, INC. NORTHWEST BANCORPORATION, INC.	BERLIN SPOKANE	WA		Preferred Stock w/ Exercised Warrants	\$10,500,000.00	\$0.00	\$10,000,000 \$11,891,847.50 Sold, in full; warrants not outstanding		10,000	\$1,000.00		\$500,000.00 500
	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	3/8/2013				\$2,000,000	00	2,000		\$64,220.00 \$272,935.00	\$507.004.55
	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE SPOKANE	WA	3/11/2013 4/9/2013				\$8,500,000	(\$108,371.55)	8,500	\$1,032.11	\$272,935.00	\$587,634.55 525
8,11,14	INORTHWEST COMMERCIAL BANK	LAKEWOOD	WA	2/13/2009	Preferred Stock w/ Exercised Warrants	\$1,992,000.00	\$0.00	\$2,380,393.00 Redeemed, in full; warrants not outstanding \$1,992,000		1,992	\$1,000.00		\$100,000.00 100
	NORTHWEST COMMERCIAL BANK OAK RIDGE FINANCIAL SERVICES, INC.	LAKEWOOD OAK RIDGE	NC NC	1/30/2009	Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00	\$8,592,336.00 Sold, in full; warrants not outstanding					g100,000.00 100
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC NC	10/31/2012				\$7.095,550	(\$70,955.50)	7,700	\$921.50 (\$604,450.00)		
	OAK RIDGE FINANCIAL SERVICES, INC. OAK RIDGE FINANCIAL SERVICES, INC. OAK VALLEY BANCORP	OAK RIDGE OAK RIDGE OAKDALE	NC	2/6/2013 12/5/2008					(\$10,000.50)				\$122,887.50 163,830
45	OAK VALLEY BANCORP OAK VALLEY BANCORP	OAKDALE OAKDALE	CA	12/5/2008 8/11/2011	Preferred Stock w/ Warrants	\$13,500,000.00	\$0.00	\$15,871,250.00 Redeemed, in full; warrants not outstanding \$13,500.000	00	13.500	\$1,000.00		
	OAK VALLEY BANCORP	OAKDALE	CA	9/28/2011						.5,000			\$560,000.00 350,346
12,16	OCEANFIRST FINANCIAL CORP. OCEANFIRST FINANCIAL CORP.	TOMS RIVER TOMS RIVER	NJ	12/30/2009	Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40,521,918.61 Redeemed, in full; warrants not outstanding \$38,263,000	00	38,263	\$1,000.00		
		TOMS RIVER	N.I	2/3/2010	Preferred Stock w/ Exercised Warrants			\$30,203,000		55,203	¥.,,		\$430,797.00 190,427
	OCEANFIRST FINANCIAL CORP. OJAI COMMUNITY BANK	TOMS RIVER	0.1	1002010	0 (10: 1 (5)		\$0.00	\$2,654,758.89 Redeemed, in full; warrants not outstanding					9400,101.00

		Ali:						Total Cach Rack ² Investment Status*			01	Ava. Price (Realized		- 15	Wt Amount	W 01
Footnote	OJAI COMMUNITY BANK OLD LINE BANCSHARES, INC.	OJAI BOWIE	CA MD	9/25/2013 12/5/2008	Original Investment Type	Original Investment Amount	Outstanding investment	Total dash back investment datas	\$2,080,000.00	(Fee)	2,080	\$1,000.00 (Realized	Loss) / (Write-off)	Gain	\$104,000.00	Wt Shares 104
11		BOMIE	MD MD	7/15/2009		\$7,000,000.00	\$0.00	\$7,438,888.89 Redeemed, in full; warrants not outstanding	\$7,000,000.00		7,000	\$1,000.00				
11	OLD LINE BANCSHARES, INC. OLD NATIONAL BANCORP OLD NATIONAL BANCORP	BOWIE EVANSVILLE	MD	9/2/2009	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$102,713,888.89 Redeemed, in full; warrants not outstanding							\$225,000.00	141.892
	OLD NATIONAL BANCORP	EVANSVILLE	IN	3/31/2009		\$100,000,000.00	\$0.00	groz, ro, coo.oo recommon, main, wanters not outstanding	\$100,000,000.00		100,000	\$1,000.00			\$1,200,000.00	813,008
	OLD NATIONAL BANCORP OLD SECOND BANCORP, INC.	AURORA AURORA	IL	5/8/2009 1/16/2009	Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238.49 Sold, in full; warrants not outstanding							\$1,200,000.00	013,000
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	IL IL	3/11/2013					\$24.684.870.00 \$452,424.00		70,028 1,200	\$352.50 \$377.02	(\$45,343,130,00) (\$747,576,00)			
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	IL.	3/27/2013 4/9/2013					\$668,079.44	(\$258 053 73)	1,772	\$377.02	(\$1,103,920.56)			
	OLD SECOND BANCORP, INC.	AURORA	IL	6/11/2013						(\$230,033.73)					\$106,891.00	815,339
8.14	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD LAKEWOOD	co	4/17/2009 7/19/2013		\$2,816,000.00	\$0.00	\$3,403,603,15 Sold, in full; warrants not outstanding	\$1,239,000.00		1.239	\$1.142.90		\$177.053.10		
	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD	co	7/22/2013					\$1,239,000.00 \$1,577,000.00	(\$25,000,00)	1,577	\$1,142.90 \$1,142.90		\$177,053.10 \$225,353.30	\$159,886.25	141
8,51,97	OMEGA CAPITAL CORP. ONE GEORGIA BANK	LAKEWOOD ATLANTA	GA	5/8/2009	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$0.00 Exited bankruptcy/Receivership		(\$25,000.00)						
8.9	ONE GEORGIA BANK ONE UNITED BANK	ATLANTA BOSTON	GA MA	7/15/2011	Preferred Stock	\$12,063,000.00	\$12,063,000.00	\$93,823.33 Full investment outstanding; warrants not outstanding					(\$5,500,000.00)			
15,17,129,135	ONEFINANCIAL CORPORATION OREGON BANCORP, INC.	LITTLE ROCK SALEM	AR	6/5/2009	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$17,300,000.00 \$3,216,000.00	\$17,300,000.00	\$7,662,990.59 Full investment outstanding; warrants outstanding \$4,116,801.92 Sold, in full; warrants not outstanding								
	OREGON BANCORP, INC.	SALEM	OR	10/18/2013	Produced Orosic W. Expressed Warrants	\$0,210,000.00	\$0.00	g-1,110,001.02 Cold, ill tall, Halland Tox Catalanding	\$100,000.00		100	\$1,000.00			\$9,459.13	11
	OREGON BANCORP, INC. OREGON BANCORP, INC.	SALEM SALEM	OR OR	1/6/2014					\$3,116,000.00	(\$25,000.00)	3,116	\$1,000.00			\$128,988.07	150
11,14,15	OSB FINANCIAL SERVICES, INC. OSB FINANCIAL SERVICES, INC.	ORANGE ORANGE	TX TX	5/1/2009	Subordinated Debentures w/ Exercised Warrants	\$6,100,000.00	\$0.00	\$7,662,314.53 Redeemed, in full; warrants not outstanding	\$6,100,000.00		6,100,000	\$1.00			\$305,000.00	305,000
11,35	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	11/21/2008	Preferred Stock w/ Warrants	\$180,634,000.00	\$0.00	\$168,483,804.20 Sold, in full; warrants not outstanding							***************************************	
	PACIFIC CAPITAL BANCORP PACIFIC CAPITAL BANCORP	SANTA BARBARA SANTA BARBARA	CA	2/23/2011					\$14.75 \$165,983,272.00		3,608,332	\$29.50 \$46.00	(\$10.28) (\$14,650,702.97)		\$393,120.78	15,120
8	PACIFIC CITY FINANCIAL CORPORATION PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES LOS ANGELES	CA	12/19/2008	Preferred Stock w/ Exercised Warrants	\$16,200,000.00	\$0.00	\$21,003,597.96 Sold, in full; warrants not outstanding	\$16,200,000,00		16 200	\$1.215.17		\$3.485.754.00	\$1.156.636.50	810
8 14 45	PACIFIC CITY FINANCIAL CORPORATION PACIFIC COAST BANKERS: BANCSHARES	LOS ANGELES SAN FRANCISCO	CA	1/6/2014	Preferred Stock w Exercised Warrants	\$11,600,000,00	\$0.00	\$13.821.963.89 Redeemed, in full: warrants not outstanding		(\$196,857.54)						
0.14.45	PACIFIC COAST BANKERS' BANCSHARES PACIFIC COAST BANKERS' BANCSHARES PACIFIC COAST NATIONAL BANCORP	SAN FRANCISCO	CA	7/28/2011				· · · · · · · · · · · · · · · · · · ·	\$11,600,000.00		11,600	\$1,000.00			\$580,000.00	580
8,26	PACIFIC COAST NATIONAL BANCORP PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA CA	1/16/2009 2/11/2010	Preferred Stock w/ Exercised Warrants	\$4,120,000.00	\$0.00	\$18,087.94 Exited bankruptcy/Receivership					(\$4,120,000.00)			
8	PACIFIC COMERCE BANK PACIFIC COMMERCE BANK	SAN CLEMENTE LOS ANGELES	CA	12/23/2008	Preferred Stock w/ Exercised Warrants	\$4,060,000.00	\$0.00	\$2,991,670.80 Sold, in full; warrants not outstanding	\$2.540.000.00		4.000	\$220.00			\$400 407 50	
	PACIFIC COMMERCE BANK PACIFIC COMMERCE BANK	LOS ANGELES LOS ANGELES	CA CA	2/10/2014 3/19/2014					\$2,519,960.80	(\$25,000.00)	4,060	\$620.68	(\$1,540,039,20)		\$109,487.50	203
85	PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC. PACIFIC INTERNATIONAL BANCORP / BBCN BANCORP, INC.	SEATTLE SEATTLE	WA	12/12/2008 2/15/2013	Preferred Stock w/ Warrants	\$6,500,000.00	\$0.00	\$7,937,744.97 Redeemed, in full; warrants outstanding	\$6,500,000.00		6,500	\$1,000.00				
8,14	IPARK BANCORPORATION INC	MADISON MADISON	WI	3/6/2009 8/7/2012	Preferred Stock w/ Exercised Warrants	\$23,200,000.00	\$0.00	\$22,020,064.10 Sold, in full; warrants not outstanding	\$1,676,654.00				(PC40 2/2 22)		\$88,059,01	
	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON MADISON MADISON	WI	8/7/2012 8/9/2012 8/10/2012					\$1,676,654.00 \$4,048,506.00 \$11,216,640.00		2,296 5,544	\$730.25 \$730.25 \$730.25	(\$619.346.00) (\$1,495,494.00) (\$4,143,360.00)		\$88,059,01 \$482,779.69 \$325,200.40	114 625
	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON	WI	9/11/2012					\$11,216,640.00	(\$169.418.00)	15,360	\$730.25	(\$4,143,360.00)		\$325,200.40	421
11	PARK BANCORPORATION, INC. PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION	NEWARK NEWARK	OH	12/23/2008	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$119,536,844.44 Redeemed, in full; warrants not outstanding	\$100.000.000.00		100 000	\$1,000.00				
	PARK NATIONAL CORPORATION	NEWARK	OH	5/2/2012					\$100,000,000.00		100,000	\$1,000.00			\$2,842,400.00	227,376
	IPARKE BANCORP, INC.	SEWELL SEWELL	NJ NJ	1/30/2009	Preferred Stock w/ Warrants	\$16,288,000.00	\$0.00	\$16,365,554.76 Sold, in full; warrants not outstanding	\$394.072.28		548	\$719.11	(\$153.927.72)			
	PARKE BANCORP, INC. PARKE BANCORP, INC. PARKE BANCORP INC.	SEWELL	NJ	11/29/2012					\$394,072.28 \$11,318,791.40	10.1.2.100.00	15,740	\$719.11 \$719.11	(\$153,927.72) (\$4,421,208.60)			
	PARKE BANCORP INC	SEWELL	NJ NJ	6/12/2013						(\$117,128,64)					\$1,650,288.00	438,906
60	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE MONROEVILLE	PA PA	1/3/2012	Preferred Stock w/ Warrants	\$31,762,000.00	\$0.00	\$42,596,063.59 Redeemed, in full; warrants not outstanding	\$31,762,000.00		31,762	\$1,000.00				
	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	5/27/2015		\$3.756.000.00	\$0.00	2447242	45.11.521655165			¥ 1,000.00			\$6,025,649.70	819,640
8.11.21	PASCACK BANCORP, INC. PASCACK BANCORP, INC.	WESTWOOD WESTWOOD	NJ NJ		Preferred Stock w/ Exercised Warrants			\$4,497,312.67 Redeemed, in full: warrants not outstanding	\$3,756,000.00		3,756	\$1,000.00			\$188,000.00	188
8,126	PATAPSCO BANCORP, INC. PATAPSCO BANCORP, INC.	WESTWOOD DUNDALK DUNDALK	MD MD	12/19/2008 8/28/2015	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$9,260,824.26 Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	300
44	PATHFINDER BANCORP, INC. PATHFINDER BANCORP, INC.	OSWEGO OSWEGO	NY	9/11/2009	Preferred Stock w/ Warrants	\$6,771,000.00	\$0.00	\$7,976,328.84 Redeemed, in full; warrants not outstanding	\$6.771,000.00		6.771	\$1,000.00				
	PATHFINDER BANCORP, INC.	OSWEGO	NY	2/1/2012	Preferred Stock w/ Exercised Warrants				\$6,771,000.00		0.771	\$1,000.00			\$537,633.00	154,354
8,14	PATHWAY BANCORP PATHWAY BANCORP	CAIRO	NE NE	3/27/2009 6/24/2013	Preferred Stock w/ Exercised Warrants	\$3,727,000.00	\$0.00	\$4,628,862.77 Sold, in full; warrants not outstanding	\$3,727,000.00		3,727	\$1,167.01		\$622,446.27	\$226,565.00	186
0	PATHWAY BANCORP PATRIOT BANCSHARES INC	CAIRO CAIRO HOUSTON	NE	7/26/2013	Preferred Stock w/ Exercised Warrants	\$26,038,000,00	\$0.00	\$33.824.567.35 Sold. in full: warrants not outstanding		(\$25,000.00)						
٥	PATRIOT BANCSHARES, INC.	HOUSTON	TX	4/11/2014	Preterred Stock w Exercised Warrants	\$26,038,000.00	\$0.00	\$33,624,367.35 Sold, in full, warrants not outstanding	\$12,000,000.00		12,000	\$1,142.03		\$1,704,360.00	\$1,035,834.25	802
	PATRIOT BANCSHARES, INC. PATRIOT BANCSHARES, INC.	HOUSTON HOUSTON	TX	4/14/2014 7/18/2014					\$14,038,000.00	(\$297,361.77)	14,038	\$1,142.03		\$1,993,817.14	\$645,781.95	500
8,11,14	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA	4/17/2009 3/7/2012	Preferred Stock w/ Exercised Warrants	\$3,690,000.00	\$0.00	\$4,692,022.77 Redeemed, in full; warrants not outstanding	\$250,000.00		250	\$1,000.00				
	PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA	8/22/2012					\$250,000.00 \$250,000.00 \$250,000.00		250 250 250	\$1,000.00				
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA LA	12/5/2012 5/8/2013					\$500,000.00		500	\$1,000.00				
11	PATTERSON BANCSHARES, INC. PEAPACK-GLADSTONE FINANCIAL CORPORATION	PATTERSON PATTERSON GLADSTONE	LA N I	6/5/2013	Preferred Stock w/ Warrants	\$28,685,000.00	\$0.00	\$32,075,739.67 Redeemed, in full: warrants not outstanding	\$2,440,000.00		2,440	\$1,000.00	•		\$185,000.00	185
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE		1/6/2010		\$20,000,000,000	20.00	Section 3, 138,01 Inchesines, in will, Wallants not outstanding	\$7,172,000.00		7,172	\$1,000.00				
	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE GLADSTONE	NJ NJ	3/2/2011					\$7,172,000.00 \$14,341,000.00		7,172 14,341	\$1,000.00 \$1,000.00				
8 14 44	PEAPACK-GLADSTONE FINANCIAL CORPORATION PENN LIBERTY FINANCIAL CORP	GLADSTONE WAYNE	NJ	4/4/2012		\$9.960,000,00	\$0.00	\$11.745.689.33 Redeemed in full warrants not outstanding							\$110,000.00	150,296
ac, 178,787	PENN LIBERTY FINANCIAL CORP. PENN LIBERTY FINANCIAL CORP. PEOPLES BANCORP (OH)	WAYNE WAYNE MARIETTA	PA	9/1/2011					\$9,960,000.00		9,960	\$1,000.00			\$498,000.00	498
11	PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)	MARIETTA MARIETTA	OH	1/30/2009 2/2/2011 12/28/2011	Preferred Stock w/ Warrants	\$39,000,000.00	\$0.00	\$44,926,557.48 Redeemed, in full; warrants not outstanding	\$21,000,000.00 \$18,000,000.00		21,000 18,000	\$1,000.00 \$1,000.00				
	PEOPLES BANCORP (OH) PEOPLES BANCORP (OH) DEPOPLES BANCORP (OH)	MARIETTA MARIETTA MARIETTA	OH	12/28/2011 2/15/2012					\$18,000,000.00		18,000	\$1,000.00	•		\$1,200,724,15	313,505
8,14,56	PEOPLES BANCORP (0H) PEOPLES BANCORP (WA)	LYNDEN	WA	2/13/2009	Preferred Stock w/ Exercised Warrants	\$18,000,000.00	\$0.00	\$21,325,250.00 Redeemed, in full; warrants not outstanding								313,505
	PEOPLES BANCORP (WA) PEOPLES BANCORP OF NORTH CAROLINA, INC.	LYNDEN NEWTON	WA NC	8/3/2011 12/23/2008	Preferred Stock w/ Warrants	\$25,054,000.00	\$0.00	\$27,877,966.16 Sold, in full; warrants not outstanding	\$18,000,000.00		18,000	\$1,000.00			\$900,000.00	900
	PEOPLES BANCORP OF NORTH CAROLINA, INC. PEOPLES BANCORP OF NORTH CAROLINA. INC.	NEWTON NEWTON	NC NC	7/3/2012 8/8/2012					\$23,384,401.44	(\$350,766.02)	25,054	\$933.36	(\$1,669,598.56)		\$425,000,00	357.234
8,14	PEOPLES BANCORP OF NORTH LARCUINA, INC. PEOPLES BANCORPORATION, INC. PEOPLES BANCORPORATION, INC.	EASLEY	SC	4/24/2009	Preferred Stock w/ Exercised Warrants	\$12,660,000.00	\$0.00	\$15,362,909.75 Redeemed, in full; warrants not outstanding								301,234
8,14	IPEOPLES BANCSHARES OF TN. INC.	EASLEY MADISONVILLE	SC TN	4/24/2012 3/20/2009	Preferred Stock w/ Exercised Warrants	\$3,900,000.00	\$0.00	\$3,809,874.42 Sold, in full; warrants not outstanding	\$12,660,000.00		12,660	\$1,000.00			\$633,000.00	633
	PEOPLES BANCSHARES OF TN, INC. PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE MADISONVILLE	TN	1/11/2013					\$2,944,500.00	(\$25,000,00)	3,900	\$755.00	(\$955,500.00)		\$122,225.00	195
8	PEOPLESSOUTH BANCSHARES, INC.	COLQUITT	GA	3/6/2009	Preferred Stock w/ Exercised Warrants	\$12,325,000.00	\$0.00	\$15,985,994.66 Redeemed, in full; warrants not outstanding		(ac0,000,00)						
8,17,45	PEOPLESSOUTH BANCSHARES, INC. PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS	GA WI	9/18/2013	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,730,162.66 Redeemed, in full; warrants not outstanding	\$12,325,000.00		12,325	\$1,000.00			\$616,000.00	616
0 11 36	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK PGB HOLDINGS, INC.	PIGEON FALLS CHICAGO		8/25/2011 2/6/2009		\$3,000,000,00	\$0.00	\$3.227.916.67 Redeemed in full warrants not outstanding	\$1,500,000.00		1,500	\$1,000.00			\$71,000.00	71
2.11.30	PGB HOLDINGS, INC.	CHICAGO	IL	8/13/2010			30.00		\$3,000,000.00		3,000	\$1,000.00				
8,46,97	PIERCE COUNTY BANCORP PIERCE COUNTY BANCORP	TACOMA TACOMA	WA	1/23/2009	Preferred Stock w/ Exercised Warrants	\$6,800,000.00	\$0.00	\$207,947.78 Currently Not Collectible					(\$6,800,000.00)			
8,69	PINNACLE BANK HOLDING COMPANY, INC. PINNACLE FINANCIAL PARTNERS, INC.	ORANGE CITY NASHVILLE		3/6/2009	Preferred Stock w/ Exercised Warrants	\$4,389,000.00 \$95,000,000.00	\$4,389,000.00 \$0.00	\$284,999.00 Full investment outstanding; warrants outstanding \$111,918,194.45 Redeemed, in full; warrants not outstanding								
	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	12/28/2011	Preferred Stock w/ Warrants	\$95,000,000.00	30.00	a i i i a i o i dei de i requestrieu. Il i iuli: Warrants not outstanding	\$23,750,000.00		23,750					
	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	6/20/2012 7/18/2012					\$71,250,000.00		71,250	\$1,000.00			\$755,000.00	267,455
	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TIN													
8,14,44	PINNACLE FINANCIAL PARTNERS, INC. PLAINS CAPITAL CORPORATION	DALLAS	TX	12/19/2008	Preferred Stock w/ Exercised Warrants	\$87,631,000.00	\$0.00	\$105,252,939.77 Redeemed, in full; warrants not outstanding	\$07.004.000.00		07.001	\$1,000,00			\$4.202.000.00	4.000
8,14,44 15,17	PRINACLE FINANCIAL PARTNERS, INC. PLAINS CAPITAL CORPORATION PLAINS CAPITAL CORPORATION PLAINS CAPITAL CORPORATION PLATO HOLDINGS INC.	DALLAS DALLAS	TX TX MN	12/19/2008 9/27/2011 7/17/2009	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants	\$87,631,000.00 \$2,500,000.00	\$0.00 \$0.00		\$87,631,000.00		87,631	\$1,000.00			\$4,382,000.00	4.382
	PINNACLE FINANCIAL PARTNERS, INC. PLAINS CAPITAL CORPORATION PLAINS CAPITAL CORPORATION	DALLAS	TX TX MN MN	12/19/2008	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants				\$87.631.000.00 \$120,000.00 \$2,380,000.00		87.631 120,000 2,380,000	\$1.00		\$180.00 \$3,570.00	\$4,382,000.00 \$90,582.47	4,382 107,000

Footpote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Rack ² Investment Status*	Amount	(Fee) ⁴	Shares	Avg Price (Pealized Loss) / (Write-off)	Gain ⁵	Wt Amount Wt Sh	arec
FOOLITOLE	PLUMAS BANCORP PLUMAS BANCORP	QUINCY	CA	1/30/2009	Preferred Stock w/ Warrants	\$11,949,000.00	\$0.00	\$13,764,140.41 Sold, in full; warrants not outstanding	\$11,949,000.00	(ree)	11.949	\$1,091.11	\$1,088,673.39	WEAHOURE WEST	il es
	PLUMAS BANCORP PLUMAS BANCORP	QUINCY	CA	4/29/2013 5/22/2013					\$11,949,000.00		11,949	\$1,091.11	\$1,088,673.39	\$234,500.00 2	237,712
20	PLUMAS BANCORP	QUINCY SAN JUAN	CA	5/31/2013	Preferred Stock w/ Warranto	\$935,000,000,00	\$0.00	\$1,220,280,000.00 Redeemed, in full; warrants not outstanding		(\$130,376,73)					_
	POPULAR, INC. POPULAR, INC.	SAN JUAN	PR	7/2/2014	Preferred Stock w/ Warrants	\$555,555,555.55	\$0.00	\$1,220,200,000.00 Productined, in rail, waiter to not outstanding	\$935,000,000.00		935,000	\$1,000.00			
	POPULAR, INC. PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	SAN JUAN LOUISVILLE	KY	7/23/2014 11/21/2008	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$8,233,333.33 Sold, in full; warrants outstanding						\$3,000,000.00 2,0	093,284
	PORTER BANCORP, INC.(PBI) LOUISVILLE, KY PORTER BANCORP, INC.(PBI) LOUISVILLE, KY	LOUISVILLE LOUISVILLE	KY	12/3/2014					\$2,693,800,00 \$806,200.00		26,938 8,062	\$100.00 (\$24,244,200.00 \$100.00 (\$7,255,800.00			
_	PORTER BANCORP, INC. (PBI) LOUISVILLE, KY	LOUISVILLE	KY	1/9/2015					\$000,200.00	(\$50,000.00)	0,002	\$100.00 (\$7,233,000.00	,		_
8	PRAIRIE STAR BANCSHARES, INC. PRAIRIE STAR BANCSHARES, INC.	OLATHE OLATHE	KS	4/3/2009 6/29/2015		\$2,800,000.00	\$0.00	\$3,596,579.20 Sold, in full; warrants not outstanding	\$2,800,000.00		2,800	\$1,187.61	\$525,308.00	\$164,018.20	140
9.15.36	PRAIRIE STAR BANCSHARES, INC. PREMIER BANCORP, INC.	OLATHE WILMETTE	KS	8/6/2015	Subordinated Debentures	\$6.784.000.00	\$0.00	\$7.444.215.12 Redeemed, in full: warrants not outstanding		(\$25,000.00)					_
	PREMIER BANCORP, INC.	WILMETTE	IL	8/13/2010			•		\$6,784,000.00		6,784,000	\$1.00			
8,22,97	PREMIER BANK HOLDING COMPANY PREMIER BANK HOLDING COMPANY	TALLAHASSEE TALLAHASSEE	FL	3/20/2009 8/14/2012	Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00	\$467,412.50 Exited bankruptcy/Receivership				(\$9,500,000,00)		_
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	10/2/2009	Preferred Stock w/ Warrants	\$22,252,000.00	\$0.00	\$28,727,240.29 Sold, in full; warrants not outstanding							=
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON HUNTINGTON	WV	8/8/2012					\$1,678,618.89 \$8,575,102.51		1,863 9,517	\$901.03 (\$184,381.11 \$901.03 (\$941,897.49			_
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON HUNTINGTON HUNTINGTON		8/10/2012					\$9,795,998.16	(\$200,497.20)	10,872	\$901.03 (\$941,897.49 \$901.03 (\$1,076,001.84)		
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	9/11/2012 5/6/2015						(\$200,497.20)				\$5,675,000,00 6	36.378
14,15	PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP.	DUBUQUE	IA.	5/22/2009	Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00	\$8,778,669.11 Sold, in full; warrants not outstanding	\$6.349.000.00		6 349 000	\$1.24	\$1.507.379.58	\$478.590.75 3	317.000
	PREMIER FINANCIAL CORP.	DUBUQUE RIVERSIDE	IA	9/12/2013					\$0,040,000.00	(\$78,563.80)	0,040,000	V1.24	\$1,007,070.00	\$410,000.70	17,000
8	PREMIER SERVICE BANK PREMIER SERVICE BANK	RIVERSIDE RIVERSIDE	CA	2/20/2009		\$4,000,000.00	\$0.00	\$4,300,522.22 Redeemed, in full; warrants not outstanding	\$4.000.000.00		4.000	\$1,000.00		\$200,000,00	200
80	PREMIERWEST BANCORP	MEDFORD	OR	2/13/2009	Preferred Stock w/ Warrants	\$41,400,000.00	\$0.00	\$42,446,500.00 Redeemed, in full; warrants not outstanding							
8,17	PREMIERWEST BANCORP PRESIDIO BANK	MEDFORD SAN FRANCISCO	CA	4/9/2013 11/20/2009	Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00	\$11,077,694.89 Sold, in full; warrants not outstanding	\$41,400,000.00		41,400	\$1,000.00			
	PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO SAN FRANCISCO	CA	12/10/2012					\$262,635.10 \$8.887,232.90		310	\$847.21 (\$47,364.90 \$847.21 (\$1,602.767.10)	\$83,086.12 \$195.295.20	97
	PRESIDIO BAIN PRINCETON NATIONAL BANCORP, INC.	SAN FRANCISCO PRINCETON	CA	1/11/2013	Preferred Stock w/ Warrants				30,007,232,50	(\$91,498.68)	10.450	3047.21 (31,002,767.10		3150,250,20	
75,97	PRINCETON NATIONAL BANCORP, INC. PRINCETON NATIONAL BANCORP, INC.	PRINCETON PRINCETON	IL	11/2/2012		\$25,083,000.00	\$0.00	\$2,271,405.00 Currently Not Collectible				(\$25,083,000.00)		
8,18	PRINCETON NATIONAL BANCORP, INC. PRIVATE BANCORPORATION, INC. PRIVATE BANCORPORATION, INC.	PRINCETON MINNEAPOLIS	MN	2/27/2009	Preferred Stock w/ Exercised Warrants	\$4,960,000.00	\$0.00	\$10,836,280.71 Redeemed, in full; warrants not outstanding				(923,230,000.00			
	PRIVATE BANCORPORATION, INC. PRIVATE BANCORPORATION, INC.	MINNEAPOLIS MINNEAPOLIS	MN	12/29/2009 6/25/2014		\$3,262,000.00			\$8,222,000.00		8,222	\$1,000.00		\$248,000.00	248
12	PRIVATEBANCORP, INC. PRIVATEBANCORP, INC.	CHICAGO CHICAGO	IL	1/30/2009	Preferred Stock w/ Warrants	\$243,815,000.00	\$0.00	\$290,552,132.92 Redeemed, in full; warrants not outstanding	\$243,815,000.00		243,815	\$1,000.00			_
	PRIVATEBANCORP, INC.	CHICAGO	IL.	11/14/2012					9243,015,000.00		243,015	\$1,000.00		\$1,225,000.00 6-	345,013
8.17.44	PROVIDENCE BANK PROVIDENCE BANK	ROCKY MOUNT ROCKY MOUNT	NC NC	9/15/2011	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,596,311.80 Redeemed, in full: warrants not outstanding	\$4,000,000,00		4.000	\$1,000.00		\$175,000.00	175
88	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	11/14/2008	Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00	\$199,100,113.41 Sold, in full; warrants not outstanding	\$151.500.000.00					¥11.5 555155	ä
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE BALTIMORE	MD	8/21/2012 3/20/2013					\$151,500,000.00		151,500	\$1,000.00	\$71.62		-
407	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT COMMUNITY BANCSHARES, INC.	BALTIMORE	MD	3/25/2013		\$9,266,000.00	\$0.00	\$5,639,391.00 Sold, in full; warrants not outstanding					\$19,047,005.12		=
107	PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL ROCK HILL	SC	4/30/2014					\$5,096,300.00		9,266	\$550.00 (\$4,169,700.00)		_
8,11,14	PSB FINANCIAL CORPORATION PSB FINANCIAL CORPORATION	MANY	LA LA	9/29/2010	Preferred Stock w/ Exercised Warrants	\$9,270,000.00	\$0.00	\$10,536,802.00 Redeemed, in full; warrants not outstanding	\$9,270,000.00		9,270	\$1,000.00		\$464,000.00	464
8.14.44	PUGET SOUND BANK	BELLEVUE	WA	1/16/2009	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,355,156,75 Redeemed, in full: warrants not outstanding							
	PUGET SOUND BANK PULASKI FINANCIAL CORP.	CREVE COEUR	MO	8/11/2011	Preferred Stock w/ Warrants	\$32.538.000.00	\$0.00	\$35,195,847.13 Sold, in full; warrants not outstanding	\$4,500,000.00		4,500	\$1,000.00		\$225,000.00	225
	PULASKI FINANCIAL CORP. PULASKI FINANCIAL CORP. PULASKI FINANCIAL CORP.	CREVE COEUR CREVE COEUR	MO	7/3/2012 8/8/2012	Preferred Stock w/ Warrants		•		\$28,893,744.00	(\$433,406.16)	32,538	\$888.00 (\$3,644,256.00)	\$1.100.000.00 7	778,421
44	QCR HOLDINGS, INC.	MOLINE	IL	2/13/2009	Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00	\$44,286,567,33 Redeemed, in full: warrants not outstanding						\$1,100,000.00	70,421
	QCR HOLDINGS, INC. QCR HOLDINGS, INC.	MOLINE MOLINE	IL	9/15/2011					\$38,237,000.00		38,237	\$1,000.00		\$1,100,000.00 5	521,888
8	RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC	10/30/2009		\$6,229,000.00	\$0.00	\$7,190,593.33 Redeemed, in full; warrants not outstanding							1,000
8.17	RANDOLPH BANK & TRUST COMPANY RCB FINANCIAL CORPORATION	ASHEBORO ROME	GA.	9/30/2013		\$8,900,000,00	\$0.00	\$9.139.863.61 Sold, in full: warrants not outstanding	\$6,229,000.00		6,229	\$1,000.00		\$311,000.00	311
	RCB FINANCIAL CORPORATION RCB FINANCIAL CORPORATION	ROME ROME	GA	9/25/2013				-	\$8,073,279.00	(\$80 732 79)	8,900	\$907.11 (\$826,721.00)	\$253,383.25	268
8,14,44	RCDWOOD CAPITAL BANCORP REDWOOD CAPITAL BANCORP REDWOOD CAPITAL BANCORP	EUREKA EUREKA	CA	1/16/2009	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$4,510,626.39 Redeemed, in full; warrants not outstanding		(\$60,732.79)					_
8.14.44	REDWOOD CAPITAL BANCORP REDWOOD FINANCIAL. INC.	REDWOOD FALLS	CA	7/21/2011		\$2,995,000,00	\$0.00	\$3.570.810.92 Redeemed, in full: warrants not outstanding	\$3,800,000.00		3,800	\$1,000.00		\$190,000.00	190
	I REDWOOD FINANCIAL, INC.	REDWOOD FALLS	MN	8/18/2011	Preferred Stock w/ Exercised Warrants				\$2,995,000.00		2,995	\$1,000.00		\$150,000.00	150
8,114	REGENT BANCORP, INC. REGENT BANCORP, INC.	DAVIE	FL		Preferred Stock w/ Exercised Warrants	\$9,982,000.00	\$0.00	\$8,755,019.00 Sold, in full; warrants not outstanding	\$7,970,737.50		1,449,225	\$5.50 (\$2,011,262.50)		
8,14,44	REGENT CAPITAL CORPORATION, INC. / REGENT BANK REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA NOWATA	OK	2/27/2009	Preferred Stock w/ Exercised Warrants	\$2,655,000.00	\$0.00	\$3,135,328.00 Redeemed, in full; warrants not outstanding	\$2.655.000.00		2.655	\$1,000.00		\$133,000,00	
8,17,62	REGENT BANCSHARES, INC. REGENTS BANCSHARES, INC. REGENTS BANCSHARES, INC.	VANCOUVER	WA	10/23/2009	Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00	\$14,594,338.99 Redeemed, in full; warrants not outstanding							133
8 14	REGENTS BANCSHARES, INC. REGIONAL RANKSHARES, INC.	VANCOUVER	WA SC	2/13/2009	Professed Stock w/ Eversiend Warrante	\$1,500,000,00	\$0.00	\$1,718,159.50 Sold, in full; warrants not outstanding	\$12,700,000.00		12,700	\$1,000.00		\$381,000.00	381
0,14	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE HARTSVILLE	SC	11/8/2012	Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1,710,100.00 Color, Illian, Walteria Hot Colorading	\$246,975.00		267	\$925.00 (\$20,025.00)		
	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE HARTSVILLE	SC SC	1/1/2012					\$1,140,525,00	(\$13,875.00)	1,233	\$925.00 (\$92,475.00)	\$50,000.00	75
11	REGIONAL BANKSHARES, INC. REGIONS FINANCIAL CORPORATION	HARTSVILLE BIRMINGHAM	SC	3/26/2013	Preferred Stock w/ Warrants	\$3,500,000,000.00	80.00	\$4,138,055,555.55 Redeemed, in full; warrants not outstanding		(\$11,125.00)					
	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	4/4/2012		\$3,500,000,000	\$0.00	94,130,003,555.55 [Redeemed, in lun; Warrants not outstanding	\$3,500,000,000.00		3,500,000	\$1,000.00			
8	REGIONS FINANCIAL CORPORATION RELIANCE BANCSHARES, INC.	BIRMINGHAM FRONTENAC	AL MO	5/2/2012	Preferred Stock w/ Exercised Warrants	\$40,000,000,00	\$0.00	\$45.820.950.80 Sold, in full: warrants not outstanding							253,677
	RELIANCE BANCSHARES, INC.	FRONTENAC	MO	9/25/2013	STORY TO EMPLOY OF THE PROPERTY OF THE PROPERT	\$40,000,000.00	ŞU.UU	\$	\$40,000,000.00		40,000	\$1,004.90	\$196,000.00	\$2,199,799.80	2,000
8,14	RELIANCE BANCSHARES, INC. RIDGESTONE FINANCIAL SERVICES, INC.	FRONTENAC BROOKFIELD	WI	2/27/2009	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$9,630,106.93 Sold, in full; warrants not outstanding		(\$401,960.00)					
	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	2/20/2013					\$8,966,340.00	(800.000.00	10,900	\$822.60 (\$1,933,660.00		\$476,206.83	545
8,116	RIDGESTONE FINANCIAL SERVICES, INC. RISING SUN BANCORP	BROOKFIELD RISING SUN	MD		Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$195,637.00 Currently Not Collectible		(\$89,663.40)					
11,14,15	RISING SUN BANCORP RIVER VALLEY BANCORPORATION, INC.	RISING SUN WAUSAU		10/17/2014	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$19,928,275.00 Redeemed, in full; warrants not outstanding				(\$5,983,000.00)		
. 1,17,10	RIVER VALLET BANCORPORATION, INC. RIVER VALLEY BANCORPORATION, INC. RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	6/6/2012		\$10,000,000.00	\$0.00	g. a judget 0.00 (Neocomos, m sun, Wallanto Hot Outstanding	\$10.500.000.00		10,500,000	\$1.00			
15	RIVERSIDE BANCSHARES, INC.	WAUSAU LITTLE ROCK	AR	5/15/2013	Subordinated Debentures w/ Exercised Warrants	\$1,100,000.00	\$0.00	\$1,622,708.57 Redeemed, in full; warrants not outstanding	\$4,500,000.00		4,500,000	\$1.00			750,000
0 0E 07	RIVERSIDE BANCSHARES, INC. ROGERS BANCSHARES, INC.	LITTLE ROCK LITTLE ROCK	AR	5/14/2014		\$25,000,000,00	\$0.00	\$738.021.00 Currently Not Collectible	\$1,100,000.00		1,100,000	\$1.00		\$55,000.00	55,000
0,95,97	ROGERS BANCSHARES, INC.	LITTLE ROCK	AR	7/5/2013			*****					(\$25,000,000,00			
	ROYAL BANCSHARES OF PENNSYLVANIA, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH NARBERTH	PA PA	2/20/2009 7/1/2014	Preferred Stock w/ Warrants	\$30,407,000.00	\$0.00	\$36,696,518.83 Sold, in full; warrants outstanding	\$9,000,000.00		9,000	\$1 207 11	\$1,863,990.00		
	ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH		7/2/2014					\$21,407,000.00		21,407	\$1,207.11	\$4,433,603.77		
11	ROYAL BANCSHARES OF PENNSYLVANIA, INC. S&T BANCORP, INC.	NARBERTH INDIANA		9/26/2014		\$108.676.000.00	\$0.00	\$124,916,099,34 Redeemed, in full: warrants not outstanding		(\$367,045.94)					
	S&T BANCORP, INC.	INDIANA	PA	12/7/2011		w.r.vv.v.r.v.vv.0.00	20.00	THE INTERIOR OF THE PARTY OF TH	\$108,676,000.00		108,676	\$1,000.00			
8	SAT BANCORP, INC. SAIGON NATIONAL BANK / CALIFORNIA INTERNATIONAL BANK, N.A. SALISBURY BANCORP, INC.	INDIANA WESTMINSTER LAKEVILLE	CA	6/11/2013 12/23/2008	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$1,549,000.00 \$8,816,000.00	\$1,549,000.00	\$0.00 Full investment outstanding; warrants outstanding \$10,100,960.44 Redeemed, in full; warrants not outstanding						\$527,361.00 5	517,012
44	SALISBURY BANCORP, INC.	LAKEVILLE	CT	3/13/2009	Preferred Stock w/ Warrants	\$8,816,000.00	\$0.00	\$10,100,960.44 Redeemed, in full; warrants not outstanding	\$8.816.000.00		8.816	\$1,000.00			
	SALISBURY BANCORP, INC. SALISBURY BANCORP, INC.	LAKEVILLE LAKEVILLE	CT	8/25/2011 11/2/2011					30.010.000.00		0,616	21,000,00		\$205,000.00	57,671
11,44	SANDY SPRING BANCORP, INC. SANDY SPRING BANCORP, INC.	OLNEY OLNEY	MD	7/21/2010	Preferred Stock w/ Warrants	\$83,094,000.00	\$0.00	\$95,137,868.33 Redeemed, in full; warrants not outstanding	\$41,547,000.00		41 547	\$1,000.00			
	SANDY SPRING BANCORP, INC.	OLNEY	MD	12/15/2010					\$41,547,000.00		41,547	\$1,000.00			=
8,14	SANDY SPRING BANCORP, INC. SANTA CLARA VALLEY BANK, N.A	OLNEY SANTA PAULA	CA	2/23/2011 2/13/2009	Preferred Stock w/ Exercised Warrants	\$2,900,000.00	\$0.00	\$2,697,208.51 Sold, in full; warrants not outstanding							551,547
	SANTA CLARA VALLEY BANK, N.A. SANTA CLARA VALLEY BANK, N.A. SANTA CLARA VALLEY BANK, N.A.	SANTA PAULA SANTA PAULA SANTA PAULA	CA	3/8/2013 4/9/2013	Preferred Stock w/ Exercised Warrants				\$2,465,029.00	(\$25,000,00)	2,900	\$850.01 (\$434,971.00		\$98,251.45	145
	SANTA LUCIA BANCORP	ATASCADERO	CA		Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,131,111.11 Sold, in full; warrants not outstanding		(923,000.00)					

_		-						Total Cach Back ² Investment Status*		- 4		Avg. Price (Realized Loss) / (Write-off)		Wt Amount	· · · · · ·
Footnote	Institution Name SANTA LUCIA BANCORP	ATASCADERO City	CA	Date 10/21/2011	Original Investment Type	Original Investment Amount	Outstanding Investment	Total Oddi Back Intestinent Odda	Amount \$2,800,000.00	(Fee)	Shares 4,000		Gain*	Wt Amount	Wt Shares
8,14,44	SBT BANCORP, INC. SBT BANCORP, INC.	SIMSBURY	CT	3/27/2009 8/11/2011	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78 Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00		\$200,000.00	200
11	SCBT FINANCIAL CORPORATION	COLUMBIA	SC	1/16/2009	Preferred Stock w/ Warrants	\$64,779,000.00	\$0.00	\$67,294,638.84 Redeemed, in full: warrants not outstanding	\$64,779,000.00		64,779	\$1,000.00			
	SCBT FINANCIAL CORPORATION SCBT FINANCIAL CORPORATION	COLUMBIA	SC	5/20/2009 6/24/2009					\$64,779,000.00		64,779	\$1,000.00		\$1,400,000.00	303,083
	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST BANKING CORPORATION OF FLORIDA	STUART STUART	FL	12/19/2008 4/3/2012	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$49,045,470.38 Sold, in full; warrants not outstanding	\$41,020,000.00	(\$615,300.00)	2,000	\$20,510.00 (\$8,980,000.00			
8.14.44	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST COMMERCE BANK	STUART CHULA VISTA	FL	5/30/2012	Preferred Stock w/ Exercised Warrants	\$1.800,000.00	\$0.00	\$2,153,780.00 Redeemed, in full; warrants not outstanding						\$55,000.00	589,623
0,14,44	SEACOAST COMMERCE BANK SECURITY BANCSHARES OF PULASKI COUNTY, INC.	CHULA VISTA	CA	9/1/2011					\$1,800,000.00		1,800	\$1,000.00		\$90,000.00	90
8,14	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE WAYNESVILLE		12/10/2012	Preferred Stock w/ Exercised Warrants	\$2,152,000.00	\$0.00	\$1,983,756.24 Sold, in full; warrants not outstanding	\$174,537.72		252	\$692.61 (\$77,462.28			
	SECURITY RANCSHARES OF PULLASKI COLINTY INC	WAYNESVILLE WAYNESVILLE	MO	12/11/2012					\$1,315,959.00	(\$14,904.97)	1,900	\$692.61 (\$584.041.00		\$69,186.80	108
	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	3/26/2013						(\$10,095.03)					
8,14,44	SECURITY BUSINESS BANCORP SECURITY BUSINESS BANCORP	SAN DIEGO SAN DIEGO	CA	1/9/2009 7/14/2011	Preferred Stock w/ Exercised Warrants	\$5,803,000.00	\$0.00	\$6,888,017.86 Redeemed, in full; warrants not outstanding	\$5,803,000.00		5,803	\$1,000.00		\$290,000.00	290
8.14.44	SECURITY CALIFORNIA BANCORP SECURITY CALIFORNIA BANCORP	RIVERSIDE RIVERSIDE	CA	1/9/2009	Preferred Stock w/ Exercised Warrants	\$6,815,000.00	\$0.00	\$8,152,698,33 Redeemed, in full: warrants not outstanding	\$6,815,000.00		6,815	\$1,000.00		\$341,000.00	244
8,14,36,111	SECURITY CAPITAL CORPORATION	BATESVILLE	MS	6/26/2009	Preferred Stock w/ Exercised Warrants	\$17,388,000.00	\$0.00	\$19,063,111.00 Redeemed, in full; warrants not outstanding							341
11,36	SECURITY CAPITAL CORPORATION SECURITY FEDERAL CORPORATION	BATESVILLE AIKEN	SC	9/29/2010	Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$19,650,000.00 Redeemed, in full; warrants not outstanding	\$17,388,000.00		17,388	\$1,000.00		\$522,000.00	522
	SECURITY FEDERAL CORPORATION SECURITY FEDERAL CORPORATION	AIKEN	SC	9/29/2010					\$18,000,000.00		18,000	\$1,000.00		\$50,000,00	137.966
8,14,44	SECURITY STATE BANCSHARES, INC.	CHARLESTON	MO	2/20/2009	Preferred Stock w/ Exercised Warrants	\$12,500,000.00	\$0.00	\$14,888,679.86 Redeemed, in full; warrants not outstanding							
14.15	SECURITY STATE BANC SHARES, INC. SECURITY STATE BANK HOLDING COMPANY	CHARLESTON JAMESTOWN	MO ND	9/22/2011	Subordinated Debentures w/ Exercised Warrants	\$10,750,000,00	\$0.00	\$14,543,635.13 Sold, in full; warrants not outstanding	\$12,500,000.00		12,500	\$1,000.00		\$625,000.00	625
	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	6/24/2013					\$10,750,000.00		10,750,000	\$1.17	\$1,784,607.50	\$720,368.55	538,000
	SECURITY STATE BANK HOLDING COMPANY SEVERN BANCORP, INC.	JAMESTOWN ANNAPOLIS	MD	7/26/2013 11/21/2008	Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00	\$26,915,463.85 Sold, in full; warrants outstanding		(\$125,346.08)					
	SEVERN BANCORP, INC. SEVERN BANCORP, INC.	ANNAPOLIS ANNAPOLIS		9/25/2013					\$23,367,267.70	(\$233,672.68)	23,393	\$998.90 (\$25,732.30			
11	SHORE BANCSHARES, INC.	EASTON	MD	1/9/2009	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$25,358,333.33 Redeemed, in full: warrants not outstanding		(\$255,672.55)					
	SHORE BANCSHARES, INC. SHORE BANCSHARES, INC.	EASTON EASTON	MD	4/15/2009					\$25,000,000.00		25,000	\$1,000.00		\$25,000.00	172,970
11,14,15	SIGNATURE BANCSHARES, INC. SIGNATURE BANCSHARES, INC.	DALLAS DALLAS	TX	6/26/2009	Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$1,994,587.59 Redeemed, in full; warrants not outstanding	\$1,700,000.00		1 700 000	\$1.00		\$85,000,00	85,000
11	SIGNATURE BANK SIGNATURE BANK SIGNATURE BANK	NEW YORK	NY	12/15/2010	Preferred Stock w/ Warrants	\$120,000,000.00	\$0.00	\$132,967,606.41 Redeemed, in full: warrants not outstanding			1,700,000			905,000.00	000,000
	SIGNATURE BANK SIGNATURE BANK	NEW YORK NEW YORK	NY NY	3/31/2009					\$120,000,000.00		120,000	\$1,000.00		\$11,150,939.74	595,829
11	SIGNATURE BANK SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	1/16/2009	Preferred Stock w/ Warrants	\$7,414,000.00	\$0.00	\$7,816,685.55 Redeemed, in full; warrants not outstanding	\$7,414,000.00		7 414	\$1,000.00		2	300,028
	SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP	BERNARDSVILLE BERNARDSVILLE	NJ NJ	5/20/2009					\$7,414,000.00		7,414	\$1,000.00		\$275,000.00	163.065
8,32,97,132	SONOMA VALLEY BANCORP SONOMA VALLEY BANCORP	SONOMA SONOMA	CA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$8,653,000.00	\$0.00	\$497,164.00 Currently Not Collectible				(\$8,653,000.00			
8,14	ISOUND BANKING COMPANY	MOREHEAD CITY MOREHEAD CITY	NC	1/9/2009	Preferred Stock w/ Exercised Warrants	\$3,070,000.00	\$0.00	\$3,575,224.44 Sold, in full; warrants not outstanding							
	SOUND BANKING COMPANY SOUND BANKING COMPANY	MOREHEAD CITY MOREHEAD CITY		1/13/2012					\$2,832,412.70	(\$25,000,00)	3,070	\$922.61 (\$237,587.30		\$124,412.34	154
	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE GREENVILLE	SC	12/5/2008 9/30/2010	Preferred Stock w/ Warrants	\$347,000,000.00	\$0.00	\$146,965,329.86 Sold, in full; warrants not outstanding	\$130.179.218.75		130 179	\$1.000.00 (\$216.820.781.25		\$400,000,00	10.106.796
8,14	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	7/17/2009	Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00	\$13,109,014.25 Sold, in full; warrants not outstanding						\$400,000.00	10,106,796
	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE FAYETTEVILLE		3/8/2013					\$1,814,620.00 \$9,889,679.00		2,000	\$907.31 (\$185,380.00 \$907.31 (\$1,010,321.00		\$588 264 19	645
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE ARKADELPHIA	GA	4/9/2013		\$11,000,000,00	****		93,5025,013,50	(\$117,042.99)	10.000	W227.521		9000,204,10	
9,11,36	SOUTHERN BANCORP, INC. SOUTHERN BANCORP, INC.	ARKADELPHIA	AR	1/16/2009 8/6/2010			\$0.00	\$11,855,555.56 Redeemed, in full; warrants not outstanding	\$11,000,000.00		11,000	\$1,000.00			
	SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM WINSTON-SALEM		12/5/2008		\$42,750,000.00	\$0.00	\$51,088,046.14 Redeemed, in full; warrants not outstanding	\$42,750,000.00		42.750	\$1,000.00			-
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	2/27/2009	Preferred Stock w/ Warrants	\$17,299,000.00	\$0.00	\$19,401,361.89 Sold, in full; warrants not outstanding							
	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE GREENVILLE	SC	7/3/2012					\$15,638,296.00	(\$234,574.44)	17,299	\$904.00 (\$1,660,704.00		\$1,100,000.00	399.970
8,14,45	SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND CLEVELAND	TN	5/15/2009	Preferred Stock w/ Exercised Warrants	\$4,862,000.00	\$0.00	\$5,718,111.14 Redeemed, in full; warrants not outstanding	\$4,862,000.00		4.862	\$1.000.00		\$243,000,00	242
8,14,44	SOUTHERN ILLINOIS BANCORP, INC.	CARMI CARMI	IL	1/23/2009	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,955,472.22 Redeemed, in full; warrants not outstanding							243
44	SOUTHERN ILLINOIS BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	IL MO	8/25/2011	Preferred Stock w/ Warrants	\$9,550,000.00	\$0.00	\$13,504,763.89 Redeemed, in full; warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00		\$250,000.00	250
	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF POPLAR BLUFF		7/21/2011					\$9,550,000.00		9,550	\$1,000.00		\$2,700,000,00	
8	SOUTHERN MISSOURI BANCORP. INC. SOUTHFIRST BANCSHARES, INC.	POPLAR BLUFF SYLACAUGA	AL	5/13/2015 6/12/2009	Preferred Stock w/ Exercised Warrants	\$2,760,000.00	\$0.00	\$3,202,464.28 Sold, in full; warrants not outstanding							231,891
	SOUTHFIRST BANCSHARES, INC. SOUTHFIRST BANCSHARES, INC.	SYLACAUGA SYLACAUGA	AL AI	6/29/2015 8/6/2015					\$2,722,050.00	(\$25,000,00)	2,760	\$986.25 (\$37,950.00		\$140,617.94	138
11	SOUTHWEST BANCORP, INC.	STILLWATER	OK	12/5/2008	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$85,247,569.91 Redeemed, in full; warrants not outstanding		(\$25,000.00)					
	SOUTHWEST BANCORP, INC. SOUTHWEST BANCORP, INC.	STILLWATER STILLWATER	OK	8/8/2012 5/29/2013					\$70,000,000.00		70,000	\$1,000.00		\$2,287,197.00	703,753
8,14,44	SOVEREIGN BANCSHARES, INC. SOVEREIGN BANCSHARES, INC.	DALLAS DALLAS	TX	3/13/2009 9/22/2011	Preferred Stock w/ Exercised Warrants	\$18,215,000.00	\$0.00	\$21,632,668.61 Redeemed, in full; warrants not outstanding	\$18.215.000.00		18 215	\$1,000.00		\$911.000.00	911
8	SPIRIT BANKCORP, INC.	BRISTOW	OK	3/27/2009	Preferred Stock w/ Exercised Warrants	\$30,000,000.00	\$0.00	\$11,803,691.75 Sold, in full; warrants not outstanding							- 311
	SPIRIT BANKCORP, INC. SPIRIT BANKCORP, INC.	BRISTOW BRISTOW	OK OK	10/21/2013					\$9,000,000.00	(\$90,000,00)	30,000	\$300.00 (\$21,000,000.00		\$631,941.75	1,500
8 8.14.74	ST. JOHNS BANCSHARES, INC. STANDARD BANCSHARES, INC.	BRISTOW ST. LOUIS	MO	3/13/2009 4/24/2009	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$3,000,000.00 \$0.00	\$1,554,408.00 Full investment outstanding; warrants outstanding \$75,757,163.03 Redeemed, in full; warrants not outstanding							
	STANDARD BANCSHARES, INC.	HICKORY HILLS HICKORY HILLS	IL	2/22/2013		\$60,000,000.00			\$60,000,000.00		12,903,226	\$4.65	\$3,000,000.00		
11.61	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO JERICHO		12/5/2008		\$36,842,000.00	\$0.00	\$42,514,919.19 Redeemed, in full: warrants not outstanding	\$36,842,000.00		36,842	\$1,000.00			
15,17,44	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY	5/27/2015	Subordinated Debentures w/ Exercised Warrants	\$1,697,000.00	\$0.00	\$2,030,299.18 Redeemed, in full; warrants not outstanding						\$100,566.69	488,847
13,11,44	STATE BANK OF BARTLEY, THE STATE BANK OF BARTLEY, THE	BARTLEY BARTLEY	NE	9/22/2011					\$1,697,000.00		1,697,000	\$1.00		\$51,000.00	51,000
8.11	STATE BANKSHARES, INC. STATE BANKSHARES, INC.	FARGO FARGO	ND	8/12/2009	Preferred Stock w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$58,008,472,23 Redeemed, in full; warrants not outstanding	\$12.500.000.00		12.500	\$1,000.00			
8.11.36	STATE BANKSHARES, INC. STATE CAPITAL CORP.	FARGO GREENWOOD	ND	6/29/2011	Preferred Stock w/ Exercised Warrants	\$15,000,000,00	***	\$17.080.708.67 Redeemed, in full: warrants not outstanding	\$37,500,000.00		37,500	\$1,000.00		\$2,500,000.00	250
	STATE CAPITAL CORP.	GREENWOOD	MS	9/29/2010	Preferred Stock W Exercised Warrants		\$0.00		\$15,000,000.00		15,000	\$1,000.00		\$750,000.00	750
12,16	STATE STREET CORPORATION	BOSTON	MA	10/28/2008	Preferred Stock w/ Warrants	\$2,000,000,000.00	\$0.00	\$2,123,611,111.12 Redeemed, in full: warrants not outstanding	\$2,000,000,000.00		20,000	\$100,000.00			
	STATE STREET CORPORATION STATE STREET CORPORATION	BOSTON BOSTON	MA	6/17/2009 7/8/2009					92,000,000,000.00		20,000	4.55,000.00		\$60,000,000.00	2,788,104
11,14,15	STEARNS FINANCIAL SERVICES, INC. STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD ST. CLOUD	MN	1/18/2012		\$24,900,000.00	\$0.00	\$31,495,442.29 Redeemed, in full; warrants not outstanding	\$24,900,000.00		24,900,000	\$1.00		\$1,245,000.00	1,245,000
15.17.45	STEELE STREET BANK CORPORATION STEELE STREET BANK CORPORATION	DENVER DENVER			Subordinated Debentures w/ Exercised Warrants	\$11,019,000.00	\$0.00	\$13,078,672.60 Redeemed, in full: warrants not outstanding	\$11,019,000.00		11,019,000	\$1.00		\$331,000.00	331,000
11	ISTELLARONE CORPORATION	CHARLOTTESVILLE CHARLOTTESVILLE	VA	12/19/2008	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$37,191,875.00 Redeemed, in full; warrants not outstanding			11,019,000			\$331,000.00	331,000
	STELLARONE CORPORATION STELLARONE CORPORATION	CHARLOTTESVILLE	VA VA	4/13/2011 12/28/2011					\$7,500,000.00 \$22,500,000.00		7,500 22,500	\$1,000.00 \$1,000.00			
44	STELLARONE CORPORATION	CHARLOTTESVILLE	VA	12/18/2013		240,000,000	***	EAT 000 400 00 Dedecard in fall account on the first			==,030			\$2,920,000.00	302,623
11	STERLING BANCORP STERLING BANCORP	NEW YORK NEW YORK	NY NY	4/27/2011	Preferred Stock w/ Warrants	\$42,000,000.00	\$0.00	\$47,869,108.33 Redeemed, in full; warrants not outstanding	\$42,000,000.00		42,000	\$1,000.00			
11	STERLING BANCORP STERLING BANCSHARES, INC.	NEW YORK HOUSTON	NY	5/18/2011 12/12/2008		\$125.198.000.00	\$0.00	\$130,542,485.91 Redeemed, in full; warrants not outstanding						\$945,775.00	516,817
	STERLING BANCSHARES, INC.	HOUSTON	TX	5/5/2009		\$120,180,000.00	g0.00	Control of the second of the s	\$125,198,000.00		125,198	\$1,000.00			
31	STERLING BANCSHARES, INC. STERLING FINANCIAL CORPORATION	HOUSTON SPOKANE		6/15/2010	Preferred Stock w/ Warrants	\$303,000,000.00	\$0.00	\$121,757,209.63 Sold, in full; warrants not outstanding						\$2,857,914.52	2,615,557
	STERLING FINANCIAL CORPORATION	SPOKANE SPOKANE SPOKANE	WA	8/20/2012		,	23.00		\$114,772,740.00	(\$1,434,659.25)	5,738,637	\$20.00 (\$188,227,260.00		\$825,000.00	97,541
	STERLING FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK		9/19/2012	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,400,453.22 Redeemed, in full: warrants not outstanding						9025,000.00	97,041
44			INII	9/1/2011	1				\$10,000,000.00		10,000	\$1,000.00	1		. 7
44	STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK MIDLAND PARK	NJ	10/26/2011					\$10,000,000.00			¥.1,000.00		\$107 398 00	133 475
8,11,14	STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION	MIDLAND PARK MIDLAND PARK RAPID CITY RAPID CITY	NJ SD	10/26/2011	Preferred Stock w/ Exercised Warrants	\$15,568,000.00	\$0.00	\$18,101,553.84 Redeemed, in full; warrants not outstanding	\$10,000,000.00		4.000	£4,000,00		\$107,398.00	133,475

Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ² Investment Status* Amount	(Fee) ⁴	Shares	Avg. Price (Realized Loss) / (Write-off)	Gain ⁵	Wt Amount Wt Shares
0.44	STOCKMENS FINANCIAL CORPORATION STONEBRIDGE FINANCIAL CORP.	RAPID CITY WEST CHESTER	SD	3/16/2011	Preferred Stock w/ Exercised Warrants	\$10.973.000.00	\$0.00	\$11,568,0 \$2,652,816.96 Sold, in full; warrants not outstanding	0.00	11,568		Odm	\$778,000.00 778
0,14	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	3/26/2013	Preierred Stock w Exercised Warrants	\$10,973,000.00	\$0.00	\$1,796,2		10,351	\$173.53 (\$8,554,790.97)		\$130,704.17 516
	STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP.	WEST CHESTER WEST CHESTER	PA PA	3/27/2013 4/9/2013				\$107.9	(\$25,000,00)	622	\$173.53 (\$514.064.34)		\$8,358,99 33
15,123	SUBURBAN ILLINOIS BANCORP, INC. SUBURBAN ILLINOIS BANCORP, INC.	WEST CHESTER ELMHURST ELMHURST	IL	6/19/2009 7/16/2015	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$24,929,429.70 Redeemed, in full; warrants not outstanding \$15,000.0	0.00	15 000 000	\$1.00		\$750,000.00 750,000
44	SUMMIT STATE BANK	SANTA ROSA	CA	12/19/2008	Preferred Stock w/ Warrants	\$8,500,000.00	\$0.00	\$9,930,625.00 Redeemed, in full; warrants not outstanding		,			3730,000.00 730,000
	SUMMIT STATE BANK SUMMIT STATE BANK	SANTA ROSA SANTA ROSA	CA	8/4/2011 9/14/2011				\$8,500.0	0.00	8,500	\$1,000.00		\$315,000.00 239,212
11	SUN BANCORP, INC. SUN BANCORP, INC.	VINELAND VINELAND	NJ NJ	1/9/2009 4/8/2009	Preferred Stock w/ Warrants	\$89,310,000.00	\$0.00	\$92,513,970.83 Redeemed, in full; warrants not outstanding \$89,310.0	0.00	89 310	\$1,000.00		
	SUN BANCORP, INC.	VINELAND		5/27/2009					0.00	05,310	\$1,000.00		\$2,100,000.00 1,620,545
11	SUNTRUST BANKS, INC. SUNTRUST BANKS, INC.	ATLANTA ATLANTA	GA GA	11/14/2008	Preferred Stock w/ Warrants	\$3,500,000,000,00 \$1,350,000,000.00	\$0.00	\$5,448,052,772.51 Redeemed, in full: warrants not outstanding					
	SUNTRUST BANKS, INC. SUNTRUST BANKS, INC.	ATLANTA ATLANTA	GA	12/31/2008 3/30/2011 9/28/2011				\$4,850,000,0	0.00	48,500	\$100,000.00		\$30,066,661.40 17,900,182
24,49,97	SUPERIOR BANCORP INC.	BIRMINGHAM	AL	12/5/2008		\$69,000,000.00	\$0.00	\$4,983,333.33 Currently Not Collectible					\$30,000,001.40
8.11.14	SUPERIOR BANCORP INC. SURREY BANCORP	BIRMINGHAM MOUNT AIRY	AL NC	4/15/2011 1/9/2009	Preferred Stock w/ Exercised Warrants	\$2.000.000.00	\$0.00	\$2,314,972.22 Redeemed, in full; warrants not outstanding			(\$69,000,000.00)		
11		MOUNT AIRY	NC	12/29/2010		\$300,000,000,00	\$0.00	\$2,000,0 \$328,991,401.58 Redeemed, in full; warrants not outstanding	0.00	2,000	\$1,000.00		\$100,000.00 100
	SUSQUEHANNA BANCSHARES, INC.	LITITZ		4/21/2010	Frederica Stock W Walfalls	\$300,000,000.00	30.00	\$200,000,0	0.00	200,000			
	SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES, INC.	LITITZ LITITZ STERLING	PA PA	1/19/2011				\$100,000,0	0.00	100,000	\$1,000.00		\$5,269,179.36 3,028,264
8,11,14	SV FINANCIAL, INC. SV FINANCIAL, INC.	STERLING STERLING	IL	4/10/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,721,382.89 Redeemed, in full; warrants not outstanding \$4,000,0	0.00	4,000	\$1,000.00		\$200,000.00 200
12,16		STERLING SANTA CLARA			Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00	\$253,929,027.78 Redeemed, in full; warrants not outstanding					3200,000.00 200
	SVB FINANCIAL GROUP SVB FINANCIAL GROUP	SANTA CLARA SANTA CLARA	CA	6/16/2010				\$235,000,0	0.00	235,000	\$1,000.00		\$6,820,000.00 354,058
14,15,44	SWORD FINANCIAL CORPORATION SWORD FINANCIAL CORPORATION	HORICON HORICON	WI	5/8/2009	Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00	\$17,019,233.91 Redeemed, in full; warrants not outstanding \$13,644,0	0.00	13,644,000	\$1.00		\$682,000.00 682,000
11	SYNOVUS FINANCIAL CORP.	COLUMBUS	GA	12/19/2008	Preferred Stock w/ Warrants	\$967,870,000.00	\$0.00	\$1,190,614,526.39 Redeemed, in full; warrants outstanding					3082,000.00 002,000
8,103	SYNOVUS FINANCIAL CORP. SYRINGA BANCORP	COLUMBUS BOISE	ID ID	7/26/2013 1/16/2009	Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$0.00	\$967.870,0 \$253,122.22 Currently Not Collectible	0.00	967,870	\$1,000.00		
	ISYRINGA BANCORP	BOISE BOISE ROSEMONT	ID	1/31/2014	Preferred Stock w/ Warrants	\$104,823,000.00	\$0.00	\$120,845,170.80 Sold, in full; warrants not outstanding			(\$8,000,000.00)		
	TAYLOR CAPITAL GROUP TAYLOR CAPITAL GROUP	ROSEMONT	ĬĹ.	6/19/2012	TOURS STOOK W TEMPORAL	\$104,023,000.00	\$0.00	\$93,659,3	0.50 (\$1,404,890.26	104,823	\$893.50 (\$11,163,649.50)		
15,17,45	TAYLOR CAPITAL GROUP TCB CORPORATION/COUNTY BANK	ROSEMONT GREENWOOD	SC	7/18/2012 8/28/2009	Subordinated Debentures w/ Exercised Warrants	\$9,720,000.00	\$0.00	\$11,611,381.34 Redeemed, in full; warrants not outstanding					\$9.839,273.00 1,462,647
8,97,100	TCB CORPORATION/COUNTY BANK TCB HOLDING COMPANY	GREENWOOD THE WOODLANDS	SC	9/8/2011	Preferred Stock w/ Exercised Warrants	\$11,730,000.00	\$0.00	\$9,720,0 \$690,832.08 Currently Not Collectible	0.00	9,720,000	\$1.00		\$292,000.00 292,000
0,97,100	TCB HOLDING COMPANY	THE WOODLANDS	TX	12/13/2013			\$0.00				(\$11,730,000.00)		
11	TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION	WAYZATA WAYZATA	MN	11/14/2008 4/22/2009	Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00	\$378,547.699.45 Redeemed, in full: warrants not outstanding \$361,172.0	0.00	361.172	\$1,000.00		
8 11 14	TCF FINANCIAL CORPORATION TCNB FINANCIAL CORP	WAYZATA DAYTON	MN	12/21/2009	Preferred Stock w/ Exercised Warrants	\$2.000.000.00	\$0.00	\$2.384.611.11 Redeemed, in full: warrants not outstanding					\$9,449,980.56 3,199,988
	TCNB FINANCIAL CORP	DAYTON	OH	8/3/2011			Q	\$2,000.0	0.00	2,000	\$1,000.00		\$100,000.00 100
63.97	TENNESSEE COMMERCE BANCORP, INC. TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN FRANKLIN		1/27/2012	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$3,233,333,33 Currently Not Collectible			(\$30,000,000.00)		
8,14	ITENNESSEE VALLEY FINANCIAL HOLDINGS. INC.	OAK RIDGE	TN	12/23/2008 4/26/2013	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,331,713.17 Sold, in full; warrants not outstanding \$298,0	0.00	208	\$1,022.11	\$6 588 78	\$19,218.87
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE OAK RIDGE	TN	4/29/2013				\$2,702,0	0.00	2,702	\$1,022.11	\$6,588.78 \$59,741.22	\$124,922.63 130
11	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TEXAS CAPITAL BANCSHARES, INC.	OAK RIDGE DALLAS	TX	5/31/2013 1/16/2009	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$82,777,816.21 Redeemed, in full; warrants not outstanding	(\$25,000.00)			
	TEXAS CAPITAL BANCSHARES, INC. TEXAS CAPITAL BANCSHARES, INC.	DALLAS DALLAS	TX	5/13/2009 3/17/2010				\$75,000,0	0.00	75,000	\$1,000.00		\$6,559,066.21 758,086
8,11,14	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	1/9/2009	Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00	\$4,475,307.67 Redeemed, in full; warrants not outstanding					
8,14,44	TEXAS NATIONAL BANCORPORATION INC. THE AND CORPORATION	JACKSONVILLE TERRELL	TX	5/19/2010 8/7/2009	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$3,981,0 \$23,234,499.98 Redeemed, in full; warrants not outstanding		3,981	\$1,000.00		\$199,000.00 199
12.16	THE AND CORPORATION THE BANCORP, INC.	TERRELL WILMINGTON	TX	8/25/2011		\$45,220,000,00	\$0.00	\$20,000,0 \$52,787,673,44 Redeemed, in full: warrants not outstanding	0.00	20,000	\$1,000.00		\$1,000,000.00 1,000
12,10	THE BANCORP, INC.	WILMINGTON	DE	3/10/2010		\$45,220,000.00	30.00	\$32,767,073.44 Redefined, in roll, wallants not outstanding \$45,220,0	0.00	45,220	\$1,000.00		
8		WILMINGTON MOYOCK		9/8/2010 2/6/2009	Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00	\$1,912,684.00 Sold, in full; warrants not outstanding					\$4,753,984.55 980,203
	THE BANK OF CURRITUCK	MOYOCK	NC	12/3/2010	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$1,742,8 \$40,091,342.55 Redeemed, in full; warrants not outstanding	0.00	4,021	\$433.44 (\$2,278,150.00)		
	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS CRESTVIEW HILLS	IKY	12/22/2010		\$34,000,000.00	30.00	\$17,000,0	0.00	17,000			
	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS CRESTVIEW HILLS	KY	11/23/2011 5/29/2013				\$17,000.0	0.00	17,000	\$1,000.00		\$2,150,648.55 276,078
8,14	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC.	BARABOO BARABOO	WI	1/16/2009	Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85 Sold, in full; warrants not outstanding \$1,956,9	0.00	3.000	\$652.30 (\$1,043,100.00)		\$403,161.92 487
	THE BARABOO BANCORPORATION, INC.	BARABOO BARABOO	WI	12/11/2012				\$1,550,5 \$11,577,6	2.70	17,749	\$652.30 (\$6,171,327.30)		\$455,316.35 550
	THE BARABOO BANCORPORATION, INC. THE CONNECTICUT BANK AND TRUST COMPANY	BARABOO HARTFORD	CT	1/11/2013	Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00	\$6,902,866.33 Redeemed, in full; warrants not outstanding	(\$135,345,73	0			
	THE CONNECTICUT BANK AND TRUST COMPANY THE CONNECTICUT BANK AND TRUST COMPANY THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD HARTFORD ELMIRA	CT	4/10/2012		\$9.090.000.00	\$0.00	\$5,448,0 \$11,795,867.07 Redeemed, in full; warrants not outstanding	0.00	5,448	\$1,000.00		\$792,783.00 175,742
44	THE ELMIRA SAVINGS BANK, FSB THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	8/25/2011	Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00	\$11,795,867.07 Redeemed, in full, warrants not outstanding \$9,090,0	0.00	9,090	\$1,000.00		
11	THE ELMIRA SAVINGS BANK, FSB THE FIRST BANCORP, INC.	ELMIRA DAMARISCOTTA	NY	5/6/2015	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,722,063.78 Redeemed, in full; warrants not outstanding					\$1,486,292.07 151,030
	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA DAMARISCOTTA	ME	8/24/2011 3/27/2013		¥20 000 00000		\$12,500,0 \$2,500,0	0.00	12,500 2,500	\$1,000.00 \$1,000.00		
	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	5/8/2013				\$1,000,0	0.00	10,000	\$1,000.00		
11 36	THE FIRST BANCORP, INC. THE FIRST BANCSHARES, INC.	DAMARISCOTTA HATTIESBURG	ME MS	5/28/2015	Preferred Stock w/ Warrants	\$5,000,000,00	\$0.00	\$5,714,215.56 Redeemed, in full; warrants not outstanding					\$389,077.67 226,819
- 1,00	THE FIRST BANCSHARES, INC.	HATTIESBURG HATTIESBURG	MS	9/29/2010		\$2,000,000		\$5,000,0	0.00	5,000	\$1,000.00		\$302,410.00 54,705
8,11,14	THE FIRST STATE BANK OF MOBEETIE	HATTIESBURG MOBEETIE	TX	5/13/2015 2/27/2009	Preferred Stock w/ Exercised Warrants	\$731,000.00	\$0.00	\$813,086.56 Redeemed, in full; warrants not outstanding					
8,11,14	THE FIRST STATE BANK OF MOBEETIE THE FREEPORT STATE BANK	MOBEETIE HARPER		2/6/2009	Preferred Stock w/ Exercised Warrants	\$301,000.00	\$0.00	\$731.0 \$379,458.89 Redeemed, in full; warrants not outstanding	0.00	731	\$1,000.00		\$37,000.00 37
	THE FREEPORT STATE BANK	HARPER HARTFORD	KS	12/19/2012		\$3,400,000,000,00		\$301,0 \$4,236,125,671.00 Redeemed, in full; warrants not outstanding	0.00	301	\$1,000.00		\$15,000.00 15
11	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT	6/26/2009 3/31/2010	Preferred Stock w Warrants	\$3,400,000,000.00	\$0.00	\$4,236,125,671.00 Redeemed, in ruli, warrants not outstanding \$3,400,000,0	0.00	3,400,000	\$1,000.00		
8,14,44	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE LANDRUM COMPANY	HARTFORD COLUMBIA		9/27/2010	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,580,291.55 Redeemed, in full; warrants not outstanding					\$706,264,559.89 52,093,973
0,14,44	THE LANDRUM COMPANY	COLUMBIA	MO	8/18/2011		\$7,500,000.00	\$0.00	\$15,000,0	0.00	15,000	\$1,000.00		\$750,000.00 750
8,14		KINSTON KINSTON	NC	10/31/2012		\$7,500,000.00	\$0.00	\$9,232,652.17 Sold, in full; warrants not outstanding \$7,359,0		7,500	\$981.20 (\$141,000.00)		\$371,250.00 375
11	THE LITTLE BANK, INCORPORATED THE PINC FINANCIAL SERVICES GROUP, INC.	KINSTON PITTSBURGH	NC PA	1/11/2013	Preferred Stock w/ Warrants	\$7.579.200.000.00	\$0.00	\$8,320,638,950.83 Redeemed, in full; warrants not outstanding	(\$73,590.00)			
	THE PING FINANCIAL SERVICES GROUP, INC. THE PING FINANCIAL SERVICES GROUP, INC. THE PING FINANCIAL SERVICES GROUP, INC.	PITTSBURGH PITTSBURGH	PA	2/10/2010		Ç.,070,200,000.00	\$0.00	\$7,579,200,0	0.00	75,792	\$100,000.00		\$320.372.284.16 16.885.192
8,14,44	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	2/20/2009	Preferred Stock w/ Exercised Warrants	\$5,450,000.00	\$0.00	\$6,474,752.14 Redeemed, in full; warrants not outstanding					
8.14		LOS ANGELES LOUISVILLE		9/1/2011		\$12,000,000.00	\$0.00	\$13.065.246.00 Sold in full warrants not outstanding		5,450	\$1,000.00		\$273,000.00 273
w; 17	ITHE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	3/8/2013		\$12,000,000.00	\$0.00	\$244,2	5.00	250	\$976.90 (\$5,775.00)		\$4,806.45 5
	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE LOUISVILLE	GA	3/11/2013 4/9/2013				\$11,478,5	(\$117,228.00	11,750	\$976.90 (\$271,425.00)		\$571,967.55 595
8.18.21.44	THE VICTORY BANCORP, INC. THE VICTORY BANCORP, INC.	LIMERICK	PA	2/27/2009	Preferred Stock w/ Exercised Warrants	\$541,000.00 \$1,505,000.00	\$0.00	\$2.322.183.20 Redeemed, in full: warrants not outstanding					
	THE VICTORY BANCORP, INC. THE VICTORY BANCORP, INC.	LIMERICK ORLANDO	PA	9/22/2011		\$1,505,000.00		\$2,046,0	0.00	2,046	\$1,000.00		\$61,000.00 61
0,21	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	1/23/2009	Preferred Stock w/ Exercised Warrants	\$5,677,000.00	\$0.00	\$6,449,130.64 Sold, in full; warrants not outstanding \$1,165,5		1,312	\$888.36 (\$146,471.68)		
	THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO ORLANDO		11/9/2012				\$3.877.6	1.40 (\$50,432.20	4,365	\$888.36 (\$487,308.60)		\$282,284.64 284
	TIB FINANCIAL CORP	ORLANDO NAPLES	FL	12/5/2008	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$13,444,359.59 Sold, in full; warrants not outstanding					
134	TIB FINANCIAL CORP TIDELANDS BANCSHARES, INC.	NAPLES MT. PLEASANT		9/30/2010	Preferred Stock w/ Warrants	\$14,448,000.00	\$0.00	\$12,119,6 \$10,180,200.33 Sold, in full; warrants not outstanding	7.37	12,120	\$1,000.00 (\$24,880,362.63)		\$40,000.00 1,106,389

	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount Outs	tstanding Investment	Total Cash Back ² Investment Status*	Amount	(Fee) ⁴	Shares	Avg. Price (Realized Loss) / (Write-off)	Gain ⁵ Wt Amount Wt Sha
Footilote	TIDELANDS BANCSHARES, INC. TIFTON BANKING COMPANY	MT. PLEASANT	SC	7/1/2016	Offulfal investment Type	Original investment Amount Out	tstanumu mvesunent	Total Cash Dack Investment Status	\$8,984,227.00	(ree)	14,448		
8,47,97	TIFTON BANKING COMPANY TIFTON BANKING COMPANY	TIFTON	GA GA	4/17/2009 11/12/2010	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$223,208.00 Exited bankruptcy/Receivership				(\$3,800,000.0	.0)
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	12/23/2008	Preferred Stock w/ Warrants	\$16,641,000.00	\$0.00	\$18,857,818.52 Sold, in full; warrants not outstanding					
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM HOQUIAM	WA	11/8/2012					\$3,290,437.50 \$1,580,962.50		3,815 1,833	\$862.50 (\$524,562.5 \$862.50 (\$252.037.5	(0)
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM HOQUIAM	WA	1/13/2012					\$9,481,462.50	(\$143.528.63)	10,993	\$862.50 (\$1,511,537.5	0)
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	6/11/2013						(\$143,526.63)			\$1,301,856,00 370
8,11,14	TITONKA BANCSHARES, INC.	TITONKA	IA	4/3/2009	Preferred Stock w/ Exercised Warrants	\$2,117,000.00	\$0.00	\$2,569,490.36 Redeemed, in full; warrants not outstanding	60 447 000 00		2,117	64 000 00	6400,000,00
8	TITONKA BANCSHARES, INC. TODD BANCSHARES, INC.	TITONKA HOPKINSVILLE	KY	2/6/2009	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$5,210,672.22 Redeemed, in full; warrants not outstanding	\$2,117,000.00			\$1,000.00	\$106,000.00
45	TODD BANCSHARES, INC. TOWNEBANK	HOPKINSVILLE	KY	9/25/2013		\$76,458,000,00	\$0.00	\$88.577.166.67 Redeemed, in full: warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00	\$200,000.00
45	TOWNEBANK TOWNEBANK	PORTSMOUTH PORTSMOUTH PORTSMOUTH	VA VA	9/22/2011	Preferred Stock w Warrants	\$/6,458,000.00	\$0.00		\$76,458,000.00		76,458	\$1,000.00	
	TOWNEBANK TREATY OAK BANCORP, INC.	PORTSMOUTH	VA	9/22/2011 5/15/2013	Preferred Stock w/ Warrants	\$3,268,000,00	\$0.00	\$2,412,702.03 Sold, in full; warrants outstanding					\$1,500,000.00 554
0	TREATY OAK BANCORP, INC.	AUSTIN	TX	2/15/2011	referred Stock w Warrants	\$3,268,000.00	\$0.00	\$2,412,702.03 Sold, in rull, warrants outstanding	\$500,000.00		3,118	\$160.36 (\$2,618,000.0	0)
	TREATY OAK BANCORP, INC. TREATY OAK BANCORP, INC.	AUSTIN AUSTIN	TX	12/21/2012 8/6/2015					\$150,000.00		150,000	\$1.00	\$1,570,287.00
8,14,44	TRIAD BANCORP, INC.	FRONTENAC	MO	3/27/2009	Preferred Stock w/ Exercised Warrants	\$3,700,000.00	\$0.00	\$4,386,324.64 Redeemed, in full; warrants not outstanding					
8.14.44	TRIAD BANCORP, INC. TRI-COUNTY FINANCIAL CORPORATION	FRONTENAC WALDORF	MO	9/22/2011	Preferred Stock w/ Exercised Warrants	\$15.540.000.00	\$0.00	\$18.653.115.75 Redeemed, in full: warrants not outstanding	\$3,700,000.00		3,700	\$1,000.00	\$185,000.00
	TRI-COUNTY FINANCIAL CORPORATION TRI-COUNTY FINANCIAL CORPORATION	WALDORF		9/22/2011			\$0.00		\$15.540.000.00		15.540	\$1,000.00	\$777,000.00
8,14	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS LOS ALAMOS	NM	3/27/2009	Preferred Stock w/ Exercised Warrants	\$35,539,000.00	\$0.00	\$34,644,476.74 Sold, in full; warrants not outstanding	\$2,639,379.50		3,518	\$750.25 (\$878,620.5	
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	8/7/2012 8/9/2012					\$7,038,845.50		9,382	\$750.25 (\$2,343,154.5	(0) \$1,300,776.05
	TRINITY CAPITAL CORPORATION	LOS ALAMOS		8/10/2012					\$16,984,909.75	(\$266.631.35)	22,639	\$750.25 (\$5,654,090.2	5) \$191,948.33
8,9,11	TRINITY CAPITAL CORPORATION TRI-STATE BANK OF MEMPHIS TRI-STATE BANK OF MEMPHIS	LOS ALAMOS MEMPHIS	TN	9/11/2012 4/3/2009	Preferred Stock	\$2,795,000.00	\$0.00	\$2,985,215.11 Redeemed, in full; warrants not outstanding		(\$266,631,35)			
0.44	TRI-STATE BANK OF MEMPHIS	MEMPHIS	TN	8/13/2010		\$23,000,000,00	\$0.00	\$28,642,402.33 Redeemed, in full; warrants not outstanding	\$2,795,000.00		2,795	\$1,000.00	
0,11	TRISTATE CAPITAL HOLDINGS, INC. TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH PITTSBURGH	PA	9/26/2012	Preferred Stock w/ Exercised Warrants	\$23,000,000.00	\$0.00	\$28,642,402.33 Redeemed, in full, warrants not outstanding	\$23,000,000.00		23,000	\$1,000.00	\$1,150,000.00
8.14.18	TRISUMMIT BANK	KINGSPORT KINGSPORT	TN	4/3/2009	Preferred Stock w/ Warrants	\$2,765,000.00	\$0.00	\$6,496,417.16 Sold, in full; warrants not outstanding					+
	TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT	TN	12/22/2009 11/29/2012		\$4,237,000.00			\$5,251,500.00		7,002	\$750.00 (\$1,750,500.0	0) \$124,665.75
11	TRISUMMIT BANK TRUSTMARK CORPORATION	KINGSPORT JACKSON	TN	1/11/2013	Preferred Stock w/ Warrants	\$215,000,000,00	\$0.00	\$236,287,500,00 Redeemed, in full: warrants not outstanding		(\$52,515.00)			
	TRUSTMARK CORPORATION	JACKSON	MS	12/9/2009	reieneu Stock W Wallants	\$215,000,000.00	\$0.00		215,000,000.00		215,000	\$1,000.00	
0.44.47	TRUSTMARK CORPORATION	JACKSON	MS	12/30/2009	Section of Charles of Francisco 1999	P4P 000 000 00	***						\$10,000,000.00 1,647
8,14,44	TWO RIVERS FINANCIAL GROUP, INC. TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON BURLINGTON	IA IA	9/1/2011	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00		\$12,000,000.00		12,000	\$1,000.00	\$600,000.00
11	U.S. BANCORP	MINNEAPOLIS	MN	11/14/2008	Preferred Stock w/ Warrants	\$6,599,000,000.00	\$0.00	\$6,933,220,416.67 Redeemed, in full; warrants not outstanding			0.500.00		
	U.S. BANCORP U.S. CENTURY BANK	MINNEAPOLIS MINNEAPOLIS	MN	6/17/2009 7/15/2009	Preferred Stock w/ Exercised Warrants				599,000,000,00		6,599,000	\$1,000.00	\$139,000,000.00 32,679
8,122	U.S. CENTURY BANK	MIAMI	FL	8/7/2009	Preferred Stock w/ Exercised Warrants	\$50,236,000.00	\$0.00	\$13,070,409.40 Sold, in full; warrants not outstanding			50,236		
8,14,44	U.S. CENTURY BANK UBT BANCSHARES, INC.	MIAMI MARYSVILLE	KS	1/30/2009	Preferred Stock w/ Exercised Warrants	\$8,950,000.00	\$0.00	\$10,634,911.78 Redeemed, in full; warrants not outstanding	\$11,738,143.76		50,236	\$233.66 (\$38,497,856.2	
22.97	UBT BANCSHARES, INC. UCBH HOLDINGS INC.	MARYSVILLE SAN FRANCISCO	KS	8/11/2011	Preferred Stock w/ Warrants				\$8,950,000.00		8,950	\$1,000.00	\$450,000,00
	UCBH HOLDINGS INC.	SAN FRANCISCO	CA	11/6/2009	Preferred Stock w Warrants	\$298,737,000.00	\$0.00	\$7,509,920.07 Currently Not Collectible				(\$298,737,000.0	0)
12,16	UCBH HOLDINGS INC. UMPQUA HOLDINGS CORP. UMPQUA HOLDINGS CORP.	SAN FRANCISCO PORTLAND PORTLAND	OR	11/14/2008	Preferred Stock w/ Warrants	\$214,181,000.00	\$0.00	\$232,156,554.58 Redeemed, in full; warrants not outstanding	214.181.000.00		214.181	\$1,000.00	
	LIMPOLIA HOLDINGS CORP	PORTLAND	OR	2/17/2010 3/31/2010				,	214,181,000.00		214,181	\$1,000.00	\$4.500.000.00 1.110
8,14,18,44,45	UNION BANK & TRUST COMPANY UNION BANK & TRUST COMPANY	OXFORD OXFORD	NC	5/1/2009	Preferred Stock w/ Warrants	\$3,194,000.00 \$2,997,000.00	\$0.00	\$7,031,291.65 Redeemed, in full; warrants not outstanding					
	IUNION BANK & TRUST COMPANY	OXFORD	INC	9/22/2011					\$6,191,000.00		6,191	\$1,000.00	\$160,000.00
8,11,17	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	12/29/2009	Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$0.00	\$2,639,873.33 Redeemed, in full; warrants not outstanding					
	UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION	ALBUQUERQUE ALBUQUERQUE		7/25/2012 10/2/2013					\$600,000.00 \$1,579,000.00		600 1,579	\$1,000.00 \$1,000.00	\$65,000.00
12,16,25	UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN BOWLING GREEN	VA	12/19/2008 11/18/2009	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$62.145.972.22 Redeemed, in full: warrants not outstanding	\$59,000,000.00		59,000	\$1,000.00	
	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	12/23/2009					\$59,000,000.00		59,000	\$1,000.00	\$450,000.00 211
8	UNITED AMERICAN BANK UNITED AMERICAN BANK	SAN MATEO SAN MATEO	CA	2/20/2009 7/2/2014	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$3,432,657.85 Sold, in full; warrants not outstanding	\$3,319,050.00		8 700	\$381.50 (\$5,380,950.0	(0) \$138,607.85
	UNITED AMERICAN BANK UNITED AMERICAN BANK	SAN MATEO	CA	9/26/2014					\$3,319,050.00	(\$25,000.00)	8,700	\$381.50 (\$5,380,950.0	1) \$138,607.85
	UNITED BANCORP, INC.	TECUMSEH TECUMSEH	MI	1/16/2009	Preferred Stock w/ Warrants	\$20,600,000.00	\$0.00	\$20,315,924.72 Sold, in full; warrants not outstanding	\$17 005 300 00	(\$255 079 50)	20,600	\$825.50 (\$3.594.700.0	0)
	UNITED BANCORP, INC.	TECUMSEH		7/18/2012					\$17,000,300.00	(9233,079.30)	20,000	\$823.30 (\$3,384,700.0	\$38,000.00 311
11,36	UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE ATMORE	AL	12/23/2008 9/3/2010	Preferred Stock w/ Warrants	\$10,300,000.00	\$0.00	\$11,182,763.89 Redeemed, in full; warrants not outstanding	\$10,300,000.00		10,300	\$1,000.00	+
	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL	5/13/2015					010,000,000.00		10,000	\$1,000.00	\$10,125.00 111
11,14,15	UNITED BANK CORPORATION UNITED BANK CORPORATION	BARNESVILLE BARNESVILLE	GA.	5/22/2009 7/3/2012	Subordinated Debentures w/ Exercised Warrants	\$14,400,000.00	\$0.00	\$18,882,079.62 Redeemed, in full; warrants not outstanding	\$14 400 000 00		14 400 000	\$1.00	\$720,000,00 720
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	12/5/2008	Preferred Stock w/ Warrants	\$180,000,000.00	\$0.00	\$210.367.527.00 Sold, in full: warrants not outstanding					
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE BLAIRSVILLE	GA GA	3/26/2013 3/27/2013					\$1,516,900.00 \$12,587,575.00		1,576	\$962.50 (\$59,100.0 \$962.50 (\$490,425.0	
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	3/28/2013					159,145,525.00		165 346	\$962.50 (\$6,200,475.0	0)
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE									100,340		
8,11,44		BI AIRSVILLE	GA GA	4/9/2013 6/10/2013						(\$1,732,500.00)	165,346	(2000)	\$6.677.00 246
0,11,44	UNITED COMMUNITY BANKS, INC. UNITED FINANCIAL BANKING COMPANIES, INC.	BLAIRSVILLE VIENNA	VA	6/10/2013 1/16/2009	Preferred Stock w/ Exercised Warrants	\$5,658,000.00	\$0.00	\$6,649,963,92 Redeemed, in full: warrants not outstanding		(\$1,732,500,00)	100,010		\$6,677.00 219
0,11,44	UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL BANKING COMPANIES, INC.	BLAIRSVILLE VIENNA VIENNA	VA VA	6/10/2013 1/16/2009 12/15/2010	Preferred Stock w/ Exercised Warrants	\$5,658,000.00	\$0.00	\$6,649,963.92 Redeemed, in full; warrants not outstanding	\$3,000,000.00 \$2,658,000.00	(\$1.732.500.00)	3,000	\$1,000.00	
11	UNITED FINANCIAL BANKING COMPANIES, INC.	BLAIRSVILLE VIENNA VIENNA VIENNA CLINTON	VA VA VA NJ	6/10/2013 1/16/2009 12/15/2010 9/15/2011 12/5/2008	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$5.658,000.00 \$20,649,000.00	\$0.00 \$0.00	\$6,649,963.92 Redeemed, in full; warrants not outstanding \$28,013,814.50 Redeemed, in full; warrants not outstanding	\$2,658,000.00	(\$1,732,500.00)	3,000 2,658	\$1,000.00 \$1,000.00	\$6,677.00 219 \$283,000.00
11	UNITED FINANCIAL BANKING COMPANIES, INC.	BLAIRSVILLE VIENNA VIENNA VIENNA CLINTON CLINTON	VA VA VA NJ NJ	6/10/2013 1/16/2009 12/15/2010 9/15/2011 12/5/2008 5/15/2013 7/3/2013	Preferred Stock w/ Warrants			\$6,649,963.92 Redeemed, in full, warrants not outstanding \$26,013,814.50. Redeemed, in full, warrants not outstanding.	\$2,658,000.00 \$10,324,000.00	(\$1,732,500.00)	3,000 2,658 10,324	\$1,000.00 \$1,000.00 \$1,000.00	
11	UNITED FINANCIAL BANKING COMPANIES, INC.	BLAIRSVILLE VIENNA VIENNA VIENNA CLINTON CLINTON CLINTON	VA VA VA NJ NJ	6/10/2013 1/16/2009 12/15/2010 9/15/2011 12/5/2008 5/15/2013 7/3/2013	Preferred Stock w/ Warrants	\$20,649,000.00	\$0.00	\$6.649,963.92 Redeemed, in full; warrants not outstanding \$28.013.814.50 Redeemed, in full; warrants not outstanding	\$2,658,000.00	(\$1,732,500.00)	3,000 2,658	\$1,000.00 \$1,000.00	
11	UNITE FINANCIAL BANKING COMPANIES, INC. UNITE FINANCIAL BANKING COMPANIES, INC. UNITE FINANCIAL BANKING COMPANIES, INC. UNITE OF FINANCIAL BANKING COMPANIES, INC. UNITY BANCORP, INC.	BLAIRSVILLE VIENNA VIENNA VIENNA CLINTON CLINTON CLINTON CLINTON BLOOMFIELD BLOOMFIELD	VA VA VA NJ NJ	6/10/2013 1/16/2009 12/15/2010 9/15/2011 12/5/2008	Preferred Stock w/ Warrants			\$6,649,963.92 Redeemed, in full, warrants not outstanding \$26,013,814.50. Redeemed, in full, warrants not outstanding.	\$2,658,000.00 \$10,324,000.00	(\$1.732.500.00)	3,000 2,658 10,324	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	\$283,000.00 \$2,707,314.00 764
11 8	UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL BANKING COMPANIES, I	BLAIRSVILLE VIENNA VIENNA VIENNA CLINTON CLINTON CLINTON CLINTON BLOOMFIELD BLOOMFIELD BLOOMFIELD	VA VA VA NJ NJ NJ NJ NJ IN IN	6/10/2013 1/16/2009 12/15/2010 9/15/2011 12/5/2008 5/15/2013 7/3/2013 8/28/2013 5/22/2009 8/8/2013 8/12/2013	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$20,649,000.00	\$0.00	\$6.649,963.92 Redeemed, in full; warrants not outstanding \$28,013,814.50 Redeemed, in full; warrants not outstanding \$12,066,668.65 Sold, in full; warrants not outstanding	\$2,658,000.00 \$10,324,000.00 \$10,325,000.00		3,000 2,658 10,324	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	\$283,000.00 \$2,707,314.00 764
11	UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL BANKING COMPANIES, I	BLAIRSVILLE VIENNA VIENNA VIENNA CLINTON CLINTON CLINTON CLINTON BLOOMFIELD BLOOMFIELD BLOOMFIELD	VA VA VA NJ NJ NJ NJ NJ IN IN	6/10/2013 1/16/2009 12/15/2010 9/15/2011 12/5/2008 5/15/2013 7/3/2013 8/28/2013 5/22/2009 8/8/2013 8/12/2013	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$20.649.000.00	\$0.00	\$6,649,963.92 Redeemed, in full; warrants not outstanding \$28,013,814.50 Redeemed, in full; warrants not outstanding \$12,066,668.65 Sold, in full; warrants not outstanding	\$2,658,000.00 \$10,324,000.00 \$10,325,000.00 \$237,527,50	(\$1.732.500.00) (\$94.060.89)	3,000 2,658 10,324 10,325	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	\$283,000.00 \$2,707,314.00 764
11 8	UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL BANKING COMPANIES, INC. UNITY BANCOLP, INC. UNITY BANCORP, INC. UNITY BAN	BLAIRSVILLE VIENNA VIENNA VIENNA VIENNA CLINTON CLINTON CLINTON CLINTON BLOOMFIELD BLOOMFIELD BLOOMFIELD BLOOMFIELD ST. PAUL ST. PAUL	VA VA VA NJ NJ NJ NJ NJ IN IN	6/10/2013 1/16/2009 1/15/2010 9/15/2011 12/5/2008 5/15/2013 7/3/2013 5/22/2009 8/8/2013 8/12/2013 8/12/2013 9/12/2019 7/30/2010	Preferred Stock w/ Warmots Preferred Stock w/ Exercised Warmots Subordinated Debentures	\$20.649.000.00 \$9,900.000.00 \$11,926.000.00	\$0.00	\$6,649,963.92 Redeemed, in full, warrants not outstanding \$28,013,814.50. Redeemed, in full; warrants not outstanding. \$12,066,666.65. Sold, in full; warrants not outstanding.	\$2,658,000.00 \$10,324,000.00 \$10,325,000.00 \$237,527,50		3,000 2,658 10,324 10,325	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	\$283,000.00 \$2,707,314.00 764
11	UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL CORP. UNIVERSAL BANCORP	BLAIRSVILLE VIENNA VIENNA VIENNA VIENNA VIENNA CLINTON CLINTON CLINTON BLOOMFIELD BLOOMFIELD BLOOMFIELD BLOOMFIELD BLOOMFIELD BLOOMFIELD COMFIELD C	VA VA VA VA VA NJ NJ NJ NJ IN	6/10/2013 1/16/2009 12/15/2010 9/15/2011 12/15/2018 5/15/2013 7/3/2013 8/28/2013 8/12/2009 8/8/2013 8/12/2013 9/12/2019 7/30/2010 2/6/2009	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Subcodinated Debentures Preferred Stock w/ Exercised Warrants	\$20.649.000.00 \$9.900.000.00 \$11.925.000.00 \$2.861.000.00	\$0.00	\$6,649,963.92 Redeemed, in full, warrants not outstanding \$26,013,814.50 Redeemed, in full, warrants not outstanding \$12,066,668.65 Sold, in full, warrants not outstanding \$12,066,668.65 Sold, in full, warrants not outstanding \$12,046,886,40 Redeemed, in full, warrants not outstanding \$3,465,216.00 Redeemed, in full, warrants not outstanding	\$2,658,000.00 \$10,324,000.00 \$10,325,000.00 \$237,527,50 \$9,168,561,50 \$11,926,000.00		3,000 2,658 10,324 10,325 250 9,650	\$1,000.00 \$1,000	\$283,000.00 \$2,707,314.00 764 00 \$476,573.62
11	UNITED FINANCIAL BANKING COMPANIES, INC. UNIVERSAL BANCORP UNI	BLAIRSVILLE VIENNA VIENNA VIENNA VIENNA CLINTON CLINTON CLINTON BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD SLOOMFELD SLOOMFELD SLOOMFELD SLOOMFELD SLOOMFELD SLOOMFELD GARDEN GROVE GARDEN GROVE GARDEN GROVE GARDEN GROVE ALBEMARKE	VA VA VA VA VA NJ NJ NJ NJ IN	6/10/2013 1/16/2009 12/15/2010 9/15/2011 12/15/2008 5/15/2013 7/3/2013 8/28/2013 8/12/2009 8/8/2013 8/12/2009 7/30/2010 2/6/2009 7/30/2010 12/23/2008	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Subcodinated Debentures Preferred Stock w/ Exercised Warrants	\$20.649.000.00 \$9,900.000.00 \$11,926.000.00	\$0.00	\$6,649,963.92 Redeemed, in full, warrants not outstanding \$28,013,814.50 Redeemed, in full, warrants not outstanding \$12,066,668.65 Sold, in full, warrants not outstanding \$12,946,886.40 Redeemed, in full, warrants not outstanding \$12,946,886.40 Redeemed, in full, warrants not outstanding \$12,946,068.65 Redeemed, in full, warrants not outstanding	\$2,658,000.00 \$10,324,000.00 \$10,325,000.00 \$237,527,50 \$9,168,561,50 \$11,926,000.00 \$2,861,000.00		3,000 2,658 10,324 10,325 250 9,650 11,926,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	\$283,000.00 \$2,707,314.00 764
11	UNITED FINANCIAL BANKING COMPANIES, INC. UNIVERSAL BANCORP UNI	BLAIRSVILLE VIENNA VIENNA VIENNA VIENNA VIENNA CLINTON CLINTON CLINTON BLOOMFIELD BLOOMFIELD BLOOMFIELD BLOOMFIELD BLOOMFIELD BLOOMFIELD COMFIELD C	VA VA VA VA VA NJ NJ NJ NJ IN	6/10/2013 1/16/2009 12/15/2010 9/15/2011 12/5/2008 5/15/2013 7/3/2013 8/28/2013 8/28/2013 8/12/2009 8/8/2013 9/12/2013 6/19/2009 7/30/2010 12/23/2008 3/23/2016	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Subcodinated Debentures Preferred Stock w/ Exercised Warrants	\$20.649.000.00 \$9.900.000.00 \$11.925.000.00 \$2.861.000.00	\$0.00	\$6,649,963.92 Redeemed, in full, warrants not outstanding \$28,013,814.50 Redeemed, in full, warrants not outstanding \$12,066,668.65 Sold, in full, warrants not outstanding \$12,946,886.40 Redeemed, in full, warrants not outstanding \$12,946,886.40 Redeemed, in full, warrants not outstanding \$12,946,068.65 Redeemed, in full, warrants not outstanding	\$2,658,000.00 \$10,324,000.00 \$10,325,000.00 \$237,527,50 \$9,168,561,50 \$11,926,000.00		3,000 2,658 10,324 10,325 250 9,650	\$1,000.00 \$1,000	\$283,000.00 \$2,707,314.00 764 00 \$476,573.62
11	UNITED FINANCIAL BANKING COMPANIES, INC. UNITED BANCORP, INC. UNITED FINANCIAL COMPANIES, INC. UNITED BANK UNITED BANK US METRO	BLAIRSYNLE VICENAA VICENAA VICENAA VICENAA CLINTON CLINTON CLINTON CLINTON BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD SLOOMFELD SLOOMFELD SLOOMFELD SLOOMFELD ALBOOMFELD	VA VA VA VA NJ NJ NJ IN	6/10/2013 4/16/2009 12/15/2010 9/15/2011 12/15/2008 5/15/2013 7/3/2013 3/28/2013 5/22/2009 8/8/2013 3/12/2013 9/12/2013 6/19/2009 3/23/2016 12/23/2008 4/3/2013 10/16/2013 10/16/2013	Preferred Stock w Warrants Preferred Stock w Exercised Warrants Subcrafinated Debentures Preferred Stock w Exercised Warrants	\$20.649.000.00 \$9.900.000.00 \$11.925.000.00 \$2.861.000.00	\$0.00	\$6,649,963.92 Redeemed, in full, warrants not outstanding \$28,013.814.50 Redeemed in full: warrants not outstanding \$12,066,668.65 Sold, in full; warrants not outstanding \$12,066,668.65 How Redeemed, in full; warrants not outstanding \$12,046,886.40 Redeemed, in full; warrants not outstanding \$12,046,886.40 Redeemed, in full; warrants not outstanding \$12,046,886.40 Redeemed, in full; warrants not outstanding \$12,046,040.83 Redeemed, in full; warrants not outstanding	\$2,658,000.00 \$10,324,000.00 \$10,325,000.00 \$237,527,50 \$9,168,561,50 \$11,926,000.00 \$2,861,000.00 \$7,742,000.00 \$2,258,000.00		3,000 2,658 10,324 10,325 250 9,650 11,926,000 2,861 7,742 2,258	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	\$283,000.00 \$2,707,314.00 764 00 \$476,573.62 \$143,000.00 \$500,000.00
8 9,11,15 8 8,11	UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL BANKING COMPANIES, INC. UNITE DIAGONAL BANKING COMPANIES, INC. UNITE MANCORP. INC. UNITE BANCORP. INC. UNITE BANCORP. INC. UNITE BANCORP. INC. UNIVERSAL BANCORP. UNIVERSITY FINANCIAL CORP. UNIVERSAL BANCORP. UNIVERSITY FINANCIAL CORP. UNIVERSAL BANCORP.	BLAIRSYULE VICENA VICENA VICENA VICENA VICENA VICENA CLINTON CLINTON CLINTON CLINTON CLINTON BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD ST. PAAL ALBEMARIE ALBEMARIE ALBEMARIE ALBEMARIE ALBEMARIE VICENA	VA VA VA VA NJ NJ NJ NJ NJ IN IIN IIN IIN IIN IIN I	6/10/2013 4/16/2009 12/15/2010 9/15/2011 12/15/2018 12/15/2013 12/15/2013 13/2013 15/22/2013	Preferred Stock w Warrants Preferred Stock w Exercised Warrants Subcrafinated Debentures Preferred Stock w Exercised Warrants	\$20.640.000.00 \$9.900.000.00 \$11,926.000.00 \$2.861.000.00 \$10.000.000.00	\$0.00 \$0.00 \$0.00 \$0.00	\$6,649,963.92 Redeemed, in full, warrants not outstanding \$28,013.814.50 Redeemed in full warrants not outstanding \$12,066,668.65 Sold, in full; warrants not outstanding \$12,066,668.65 Sold, in full; warrants not outstanding \$12,046,886.40 Redeemed, in full; warrants not outstanding \$3,465,216.00 Redeemed, in full; warrants not outstanding \$12,916,040.83 Redeemed, in full; warrants not outstanding \$14,040.50 Redeemed, in full; warrants not outstanding	\$2,658,000.00 \$10,324,000.00 \$10,325,000.00 \$237,527,50 \$9,168,561,50 \$11,926,000.00 \$2,261,000.00 \$2,258,000.00 \$2,258,000.00 \$7,742,000.00 \$7,700,000.00		3,000 2,658 10,324 10,325 250 9,650 11,926,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	\$283,000.00 \$2,707,314.00 764 00 \$476,573.62 \$143,000.00 \$500,000.00 \$385,000.00
8 9,11,15 8 8,11	UNITED FINANCIAL BANKING COMPANIES, INC. UNIVERSAL BANCORP UNIVERSITY FINANCIAL CORP. UNIVERSITY FOR CORP. UNIVERSITY FOR CORP. UNIVERSITY COMMERCE BANCORP. VALLEY COMMERCE BANCORP. VALLEY COMMERCE BANCORP. VALLEY COMMERCE BANCORP.	BI. AIRSYULE VICENMA VICENMA VICENMA VICENMA CLINTON CLINTON CLINTON CLINTON BI. COMPTELD BI. COMPTELD BI. COMPTELD BI. COMPTELD BI. COMPTELD SI. COMPTELD SI. COMPTELD BI. COMPTELD BI. COMPTELD BI. COMPTELD SI. COMPTELD BI. CO	VA VA VA VA NJ NJ NJ NJ NJ IN IIN IIN IIN IIN IIN I	6/10/2013 4/16/2009 12/15/2010 9/15/2011 12/5/2008 5/15/2013 12/2009 8/8/2013 8/28/2013 8/28/2013 8/28/2013 8/12/2013	Preferred Stock w Warrants Preferred Stock w Exercised Warrants Subordinated Debentures Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants Preferred Stock w Exercised Warrants	\$20.649,000.00 \$9,900,000.00 \$11,925,000.00 \$2,861,000.00 \$10,000.000.00 \$7,700.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$6,649,963.92 Redeemed, in full, warrants not outstanding \$28,013.814.50 Redeemed in full warrants not outstanding \$12,066,668.65 Sold, in full; warrants not outstanding \$12,066,668.65 Sold, in full; warrants not outstanding \$12,046,886.40 Redeemed, in full; warrants not outstanding \$3,465,216.00 Redeemed, in full; warrants not outstanding \$12,916,040.83 Redeemed, in full; warrants not outstanding \$14,040.50 Redeemed, in full; warrants not outstanding	\$2,658,000.00 \$10,324,000.00 \$10,325,000.00 \$237,527,50 \$9,168,561,50 \$11,926,000.00 \$2,861,000.00 \$7,742,000.00 \$2,258,000.00	(\$94,060.89)	3,000 2,658 10,324 10,325 250 9,650 11,926,000 2,861 7,742 2,258	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	\$283,000.00 \$2,707,314.00 764 00 \$476,573.62 \$143,000.00 \$500,000.00
8 9,11,15 8 8,11	UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL COMPANIES, INC. UNITED BANKING BANKING COMPANIES, INC. UNITED BANKING BANKING COMPANIES, INC. UNITED BANKING	IS. AIRSYNLE VICENAA VICENAA VICENAA VICENAA CLINTON CLINTON CLINTON CLINTON CLINTON SIDON	VA VA VA VA NJ NJ NJ NJ NJ IN IIN IIN IIN IIN IIN I	6/10/2013 1/16/2009 12/15/2010 12/15/2011 12/5/2008 5/15/2013 7/3/2013 8/28/2013 8/2/2013 8/2/2013 8/2/2013 8/2/2013 8/12/2013 8/12/2013 8/12/2013 1/2/2013	Preferred Stock w/ Warnote Preferred Stock w/ Exercised Warnote Subordinated Debentures Preferred Stock w/ Exercised Warnote	\$20.649,000.00 \$9,900,000.00 \$11,925,000.00 \$2,861,000.00 \$10,000.000.00 \$7,700.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$6,649,963.92 Redeemed, in full: warrants not outstanding \$78,013.814.50 Redeemed, in full: warrants not outstanding \$12,066,668.65 Sold: in full: warrants not outstanding \$12,066,668.65 Sold: in full: warrants not outstanding \$12,046,886.40 Redeemed, in full: warrants not outstanding \$3,465,216.00 Redeemed, in full: warrants not outstanding \$12,916,040.83 Redeemed, in full: warrants not outstanding \$12,916,040.83 Redeemed, in full: warrants not outstanding \$1,916,040.85 Redeemed, in full: warrants not outstanding \$2,947,090.75 Sold, in full: warrants not outstanding	\$2,658,000.00 \$10,324,000.00 \$10,325,000.00 \$237,527,50 \$9,168,561,50 \$11,926,000.00 \$2,261,000.00 \$2,258,000.00 \$2,258,000.00 \$7,742,000.00 \$7,700,000.00		3,000 2,658 10,324 10,325 250 9,650 11,926,000 2,861 7,742 2,258	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	\$283,000.00 \$2,707,314.00 764 00 \$476,573.62 \$143,000.00 \$500,000.00 \$385,000.00
8 9,11,15 8 8,11	UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL COMPANIES, INC. UNITED BANKING BANKING COMPANIES, INC. UNITED BANKING BANKING COMPANIES, INC. UNITED BANKING	IS. AIRSYNLE VICENAA VICENAA VICENAA VICENAA CLINTON CLINTON CLINTON CLINTON CLINTON SIDON	VA	6/10/2013 1/16/2009 12/15/2010 9/15/2011 12/15/2010 9/15/2011 12/15/2008 6/15/2013 7/3/2013 8/22/2013 5/22/2009 8/8/2013 8/12/2013 8/12/2013 8/12/2013 16/12/2013 16/12/2013 16/2019 12/23/2008 16/2013 11/20/2013 11/20/2013 11/20/2013 11/20/2013 11/20/2013 11/20/2013 11/20/2013 11/20/2013 11/20/2013 11/20/2013 11/20/2013 11/20/2013 11/20/2013 11/20/2013	Preferred Stock w/ Warnote Preferred Stock w/ Exercised Warnote Subordinated Debentures Preferred Stock w/ Exercised Warnote	\$20.640.000.00 \$9.900.000.00 \$11,926.000.00 \$2,861.000.00 \$10,000.000 \$7,700.000.00 \$5,500.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$6,649,963.92 Redeemed, in bull, warrants not outstanding \$28,013,814.50 Redeemed, in bull, warrants not outstanding \$12,066,668.65 Sold, in full, warrants not outstanding \$12,066,668.65 Sold, in full, warrants not outstanding \$12,040,886.40 Redeemed, in full, warrants not outstanding \$3,465,216.00 Redeemed, in full, warrants not outstanding \$12,916,040.83 Redeemed, in full, warrants not outstanding \$2,947,090.75 Sold, in full, warrants not outstanding \$2,247,090.75 Sold, in full, warrants not outstanding	\$2,658,000.00 \$10,324,000.00 \$10,325,000.00 \$10,325,000.00 \$2,337,527,50 \$9,168,561,50 \$11,926,000.00 \$2,258,000.00 \$7,742,000.00 \$2,258,000.00 \$2,258,000.00 \$2,258,000.00 \$2,258,000.00 \$1,600,000.00 \$1,600,000.00	(\$94,060.89)	3,000 2,658 10,324 10,325 250 9,650 11,926,000 2,861 7,742 2,258 7,700 5,500	\$1,000.00 \$1,000	\$283,000.00 \$2,707,314.00 764 00 \$476,573.62 \$143,000.00 \$500,000.00 \$385,000.00
8 9,11,15 8 8,11	UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL CORP. UNITED FINANCIAL CORP. UNITED FINANCIAL CORP. UNIVERSAL BANCORP. UNIVERSAL BANCORP. UNIVERSITY FINANCIAL CORP. VALLEY COMMERCE BANCORP VALLEY COMMERCE BANCORP VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	BLAIRSYNLE VICENAA VICENAA VICENAA VICENAA VICENAA VICENAA CLINTON CLINTON CLINTON CLINTON SHOWHELD BLOOMFIELD BLOOMFIELD BLOOMFIELD SLOOMFIELD	VA	6/10/2013 1/16/2009 1/2/15/2010 9/15/2011 1/2/5/2018 9/15/2011 1/2/5/2013 7/3/2013 8/2/2013 5/2/2009 8/12/2013 8/12/2013 8/12/2013 8/12/2013 8/12/2013 9/12/2013 8/12/2013 9/12/2013 1/2/2013 1/2/2013 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014 1/2/2014	Preferred Stock w/ Warnote Preferred Stock w/ Exercised Warnote Subordinated Debentures Preferred Stock w/ Exercised Warnote	\$20.640.000.00 \$9.900.000.00 \$11,926.000.00 \$2,861.000.00 \$10,000.000 \$7,700.000.00 \$5,500.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$6,649,963.92 Redeemed, in full, warrants not outstanding \$28,013,814.50. Redeemed, in full, warrants not outstanding \$12,066,688.65 Sold, in full, warrants not outstanding \$12,066,688.65 Redeemed, in full, warrants not outstanding \$12,946,886.40 Redeemed, in full, warrants not outstanding \$3,465.216.00 Redeemed, in full, warrants not outstanding \$12,916,040.83 Redeemed, in full, warrants not outstanding \$2,947,090.75 Sold, in full, warrants not outstanding \$2,947,090.75 Sold, in full, warrants not outstanding	\$2,658,000.00 \$10,324,000.00 \$10,325,000.00 \$10,325,000.00 \$2,37,527,50 \$9,168,561,50 \$11,926,000.00 \$2,261,000.00 \$7,742,000.00 \$7,742,000.00 \$2,258,000.00 \$1,700,000.00 \$1,600,000.00 \$1,600,000.00	(\$94,060.89)	3,000 2,658 10,324 10,325 2,650 11,926,000 1,926,000 1,7742 2,258 2,700 5,500 1,600	\$1,000.00 \$1,000.00	\$283,000.00 \$2,707,314.00 764 00 \$476,573.62 \$143,000.00 \$500,000.00 \$385,000.00
8 9,11,15 8 8,11	UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL CORP. UNITED BANKING COMPANIES BANKING COMP. UNITED FINANCIAL CORP. UNITED FINANCI	BLAIRSYULE VICENA VICENA VICENA VICENA VICENA VICENA VICENA CLINTON CLINTON CLINTON CLINTON CLINTON CLINTON BLOOMFELD BLOOMFELD BLOOMFELD BLOOMFELD ST. PAAL BLOOMFELD ST. PAAL ALBEMARIE A	VA	6/10/2013 1/16/2009 12/15/2010 9/15/2011 12/15/2010 9/15/2011 12/15/2008 6/15/2013 7/3/2013 8/28/2013 8/28/2013 8/12/2013 8/12/2013 8/12/2013 10/12/2013 1	Preferred Stock w/ Warnote Preferred Stock w/ Exercised Warnote Subordinated Debentures Preferred Stock w/ Exercised Warnote	\$20.640.000.00 \$9.900.000.00 \$11,926.000.00 \$2,861.000.00 \$10,000.000 \$7,700.000.00 \$5,500.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$6,649,963.92 Redeemed, in full, warrants not outstanding \$28,013.814.50 Redeemed in full warrants not outstanding \$12,066,668.65 Sold, in full; warrants not outstanding \$12,066,668.65 Redeemed, in full; warrants not outstanding \$12,046,886.40 Redeemed, in full; warrants not outstanding \$3,465,215.00 Redeemed, in full; warrants not outstanding \$12,016,040.83 Redeemed, in full; warrants not outstanding \$2,047,090.75 Sold, in full; warrants not outstanding \$2,047,090.75 Sold, in full; warrants not outstanding	\$2,656,000.00 \$10,324,000.00 \$10,325,000.00 \$2,37,627,50 \$9,168,561.50 \$11,926,000.00 \$7,742,000.00 \$7,742,000.00 \$7,742,000.00 \$1,600.000.00 \$1,600.000.00 \$1,600.000.00 \$1,600.000.00 \$1,600.000.00 \$1,600.000.00 \$1,600.000.00	(\$94,060.89)	3,000 2,658 10,324 10,325 2,650 2,650 11,926,000 2,861 7,742 2,258 7,790 5,500 1,600 1,600 1,600	\$1,000.00 \$1,000.00	\$283,000.00 \$2,707,314.00 764 00 \$476,573.62 \$143,000.00 \$500,000.00 \$385,000.00
9,11,15 8 8 8,11	UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL CORP. UNITED FINAN	BLAIRSYNLE VICENAA VICENAA VICENAA VICENAA VICENAA VICENAA CLINTON CLINTON CLINTON CLINTON SHOWHELD BLOOMFIELD BLOOMFIELD BLOOMFIELD SLOOMFIELD	VA	6/10/2013 1/16/2009 12/15/2010 9/15/2011 12/15/2008 6/15/2013 7/3/2013 8/28/2013 8/28/2013 8/28/2013 8/28/2013 8/2/2013 8/12/2013 8/12/2013 8/12/2013 8/12/2013 16/12/2013 16/12/2013 1/15/2013 1/15/2013 1/15/2013 1/15/2013 1/15/2013 1/15/2014 1/15/2013 1/15/2013 1/15/2013 1/15/2013 1/15/2013 1/15/2013 1/15/2013 1/15/2013 1/15/2013 1/15/2013 1/15/2013 1/15/2013 1/15/2013 1/15/2013 1/15/2013 1/15/2013 1/15/2013 1/15/2013 1/15/2013	Preferred Stock w/ Warnote Preferred Stock w/ Exercised Warnote Subordinated Debentures Preferred Stock w/ Exercised Warnote	\$20.649.000.00 \$9,900.000.00 \$11,926.000.00 \$11,926.000.00 \$2,861.000.00 \$10,000.000.00 \$7,700.000.00 \$5,500.000.00 \$16,019.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$6,649,963.92 Redeemed, in full warrants not outstanding \$28,013,814.50 Redeemed, in full warrants not outstanding \$12,066,668.65 Sold, in full warrants not outstanding \$12,066,668.65 Redeemed, in full warrants not outstanding \$12,040,888.40 Redeemed, in full warrants not outstanding \$3,463,216.00 Redeemed, in full warrants not outstanding \$12,016,040.85 Redeemed, in full warrants not outstanding \$2,247,090.75 Sold, in full warrants not outstanding \$2,247,090.75 Sold, in full warrants not outstanding	\$2,656,000.00 \$10,324,000.00 \$10,325,000.00 \$10,325,000.00 \$2,375,27.50 \$91,68,561.50 \$11,926,000.00 \$2,2661,000.00 \$2,2661,000.00 \$7,740,000.00 \$2,256,000.00 \$1,600,000.00 \$1,600,000.00 \$1,600,000.00	(\$94,060.89)	3,000 2,658 10,324 10,325 250 2,50 2,650 2,861 7,742 2,258 7,700 5,500 1,600 1,600	\$1,000.00 \$1,000.00	\$283,000.00 \$2,707,314.00 764 00 \$476,573.62 \$143,000.00 \$500,000.00 \$385,000.00
8 9,11,15 8 8,11	UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL CORP. UNITED FINANCIAL CORP. UNITED FINANCIAL CORP. UNIVERSAL BANCORP. UNIVERSAL BANCORP. UNIVERSAL BANCORP. UNIVERSITY FINANCIAL CORP. UNIVERSITY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	BI. AIRSYNLE VICENA VIC	VA	670/2013 1/16/2009 1/21/5/2010 9/15/2011 1/2/5/2008 6/15/2013 7/3/2013 8/28/2013 8/28/2013 8/2/2013 8/2/2013 8/2/2013 1/3/2008 4/3/2013 10/16/2013 1/3/2008 1/3/2009 1/2/2013 1/3/2008 1/3/2013 1/3/2009	Preferred Stock w/ Warnote Preferred Stock w/ Exercised Warnote Subordinated Debentures Preferred Stock w/ Exercised Warnote	\$20.640.000.00 \$9.900.000.00 \$11,926.000.00 \$2,861.000.00 \$10,000.000 \$7,700.000.00 \$5,500.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$6,649,963.92 Redeemed, in full, warrants not outstanding \$28,013.814.50 Redeemed, in full, warrants not outstanding \$12,066,668.66 Sold, in full, warrants not outstanding \$12,066,668.66 Redeemed, in full, warrants not outstanding \$12,046,886.40 Redeemed, in full, warrants not outstanding \$12,046,886.40 Redeemed, in full, warrants not outstanding \$12,046,040.83 Redeemed, in full, warrants not outstanding \$2,047,090.75 Sold, in full, warrants not outstanding \$2,047,090.75 Sold, in full, warrants not outstanding \$2,1311,670.48 Redeemed, in full, warrants not outstanding	\$2,658,000.00 \$10,324,000.00 \$10,325,000.00 \$2,275,527,50 \$9,168,561,50 \$11,926,000.00 \$2,2861,000.00 \$7,742,000.00 \$7,742,000.00 \$2,2861,000.00 \$1,600.000.00 \$1,600.000.00 \$1,600.000.00 \$2,1861,000.000 \$1,600.000.00 \$3,1600.000.000 \$3,1600.000.0000 \$3,1600.000.0000 \$3,1600.0000.0000 \$3,1600.0000.00000000000000000000000000000	(\$94,060.89)	3,000 2,658 10,324 10,325 250 9,650 11,926,000 2,861 7,742 2,258 1,600 1,600 1,600 9,619	\$1,000.00 \$1,000.00	\$283,000.00 \$2,707,314.00 764 00 \$476,573.62 \$1143,000.00 \$500,000.00 \$385,000.00 \$45,815.25
8. 9.11.15 8. 8.11.14 8. 8. 11.14	UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL CORP. UNITED FINANCIAL CORP. UNIVERSITY FINANCIAL CORP. UNITED FINANCIAL CORP. UN	BLAIRSYNLE VICENAA VICENAA VICENAA VICENAA CLINTON CLINTON CLINTON CLINTON BLOOMFIELD BLOOMFIELD BLOOMFIELD BLOOMFIELD BLOOMFIELD SLOOMFIELD SL	VA	670/2013 1/16/2009 12/15/2010 9/15/2011 12/15/2008 5/15/2013 7/3/2013 3/28/2013 3/28/2013 3/28/2013 3/28/2013 3/28/2013 3/28/2013 3/28/2013 3/28/2013 3/28/2013 3/28/2013 3/28/2013 3/28/2013 3/28/2013 3/28/2013 3/28/2013 1/28/2009 3/29/2013 1/28/2009 3/29/2013 1/28/2009 3/29/2013 1/28/2009 3/29/2013 1/28/2009 3/29/2013 1/28/2009 3/29/2013 1/28/2009 3/29/2013 1/28/2009 3/29/2013 1/28/2013 1/28/2009 3/29/2013 1/28/2	Preferred Stock w/ Warnote Preferred Stock w/ Exercised Warnote Subordinated Debentures Preferred Stock w/ Exercised Warnote	\$20.649,000.00 \$8,900,000.00 \$11,925,000.00 \$11,925,000.00 \$2,881,000.00 \$10,000.000 \$7,700,000.00 \$5,500,000.00 \$16,019,000.00 \$16,019,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$6,649,963.92 Redeemed, in full, warrants not outstanding \$28,013.814.50 Redeemed in full, warrants not outstanding \$12,066,668.65 Sold, in full, warrants not outstanding \$12,066,668.65 Redeemed, in full, warrants not outstanding \$12,046,886.40 Redeemed, in full, warrants not outstanding \$12,916,040.63 Redeemed, in full, warrants not outstanding \$2,947,090.75 Sold, in full, warrants not outstanding \$2,947,090.75 Sold, in full, warrants not outstanding \$2,947,090.75 Redeemed, in full, warrants not outstanding \$2,947,090.75 Redeemed, in full, warrants not outstanding \$2,947,090.75 Redeemed, in full, warrants not outstanding	\$2,658,000.00 \$10,324,000.00 \$10,324,000.00 \$2,277,527,50 \$91,168,561.50 \$11,926,000.00 \$2,281,000.00 \$2,281,000.00 \$2,286,000.00 \$1,600.000.000 \$1,600.000.000 \$1,600.000.000 \$1,600.000.000 \$1,600.000.000 \$1,600.000.000 \$1,600.000.000 \$1,600.000.000 \$1,600.000.000 \$1,600.000.000 \$1,600.000.000 \$1,600.000.000 \$1,600.000.000 \$1,600.000.000 \$1,600.000.000 \$1,600.000.000 \$1,600.000.000 \$1,600.000.000.000 \$1,600.000.0000 \$1,600.000.0000 \$1,600.000.0000.0000 \$1,600.0000.0000.0000.0000.0000.0000.0000	(\$94,060.89)	3,000 2,658 10,324 10,325 250 9,650 11,926,000 2,861 7,742 2,258 7,700 1,600 1,600 1,600 9,612	\$1,000.00 \$1,000.00	\$283,000.00 \$2,707,314.00 76-0 00 \$476,573.62 \$143,000.00 \$590,000.00 \$385,000.00 \$45,815,25
9,11,15 8 8,11 8,11 11	UNITED FINANCIAL BANKING COMPANIES, INC. UNITED BANCORP, INC. UNITED FINANCIAL CORP. UNITED FINANCIAL CORP. UNIVERSITY BANKICIAL CORP. UNIVERSITY FINANCIAL CORPORATION VALLEY COMMENCE BANCORP VALLEY COMMENCE BANCORP VALLEY COMMENCE BANCORP VALLEY COMMENCE BANCORP VALLEY FINANCIAL CORPORATION	IS. AIRSYNLE VICENYA VICENYA VICENYA VICENYA VICENYA VICENYA CLINITON CLINITON CLINITON CLINITON CLINITON SILOMOPIELD SILOMOPI	VA	670/2013 1/16/2009 12/15/2010 9/15/2011 12/15/2010 9/15/2011 12/15/2008 6/15/2013 7/3/2013 8/28/2013 9/12/2013 9/12/2013 9/12/2013 9/12/2013 16/15/2013 16/15/2013 16/15/2013 16/15/2013 16/15/2014 16	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$20.649.000.00 \$9,900.000.00 \$11,926.000.00 \$11,926.000.00 \$2,861.000.00 \$10,000.000.00 \$7,700.000.00 \$5,500.000.00 \$16,019.000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$6,649,963.92 Redeemed, in full, warrants not outstanding \$28,013,814.50 Redeemed, in full, warrants not outstanding \$12,066,668.65 Rold, in full, warrants not outstanding \$12,066,668.65 Rold, in full, warrants not outstanding \$12,046,886,40 Redeemed, in full, warrants not outstanding \$14,040,83 Redeemed, in full, warrants not outstanding \$2,467,040,75 Redeemed, in full, warrants not outstanding \$2,247,050,75 Sold, in full, warrants not outstanding \$2,247,050,75 Sold, in full, warrants not outstanding \$2,347,050,75 Redeemed, in full, warrants not outstanding \$1,459,774,73 Redeemed, in full, warrants not outstanding \$1,450,774,73 Redeemed, in full, warrants not outstanding	\$2,688,000.00 \$10,324,000.00 \$10,325,000.00 \$10,325,000.00 \$32,37,527.50 \$9,188,561.50 \$11,926,000.00 \$11,926,000.00 \$7,742,000.00 \$7,742,000.00 \$2,2861,000.00 \$1,600.000.00 \$1,600.000.00 \$1,600.000.00 \$1,600.000.00 \$1,600.000.00 \$1,600.000.00 \$1,600.000.00 \$1,600.000.00 \$1,600.000.00	(\$94,060.89)	3,000 2,653 10,324 10,325 250 9,650 11,926,000 2,861 7,742 2,258 7,700 1,600 1,600 1,600 1,600 1,600 1,600 1,600	\$1,000.00 \$1,000	\$283,000.00 \$2,707,314.00 764 00 \$476,573.62 \$1143,000.00 \$500,000.00 \$385,000.00 \$45,815.25
8 9.11.15 8 8.11.14 8 8.11.14 8 8.11.14 11.11	UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL CORP. UNITED FINANCIAL CORP. UNITED FINANCIAL CORP. UNIVERSAL BANCORP. UNIVERSAL BANCORP. UNIVERSAL BANCORP. UNIVERSITY FINANCIAL CORP. VALLEY COMMENTE CE BANCORP. VALLEY COMMENTE BANK. VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL GROUP L. TD. VALLEY FINANCIAL GROUP L. TD. VALLEY FINANCIAL GROUP D. L. TD. VALLEY FINANCIAL GRO	BLAIRSYNLE VICENA VICEN	VA	6/10/2013 1/16/2009 12/15/2010 9/15/2011 12/15/2010 9/15/2011 12/15/2008 13/15/2013 13	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures Preferred Stock w/ Exercised Warrants \$20.649,000.00 \$8,900,000.00 \$11,925,000.00 \$11,925,000.00 \$2,881,000.00 \$10,000.000 \$7,700,000.00 \$5,500,000.00 \$16,019,000.00 \$16,019,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$6,649,963.92 Redeemed, in full; warrants not outstanding \$28,013,814.50. Redeemed, in full; warrants not outstanding. \$12,066,668.65 Sold, in full; warrants not outstanding. \$12,066,668.65 Sold, in full; warrants not outstanding. \$12,046,886.40 Redeemed, in full; warrants not outstanding. \$3,465,216.00 Redeemed, in full; warrants not outstanding. \$3,465,216.00 Redeemed, in full; warrants not outstanding. \$2,947,090.75 Sold, in full; warrants not outstanding. \$2,947,090.75 Sold, in full; warrants not outstanding. \$2,1311,670.48 Redeemed, in full; warrants not outstanding. \$1,499,774.72 Redeemed, in full; warrants not outstanding.	\$2,658,000.00 \$10,324,000.00 \$10,324,000.00 \$2,277,527,50 \$91,168,561.50 \$11,926,000.00 \$2,281,000.00 \$2,281,000.00 \$2,286,000.00 \$1,600.000.000 \$1,600.000.000 \$1,600.000.000 \$1,600.000.000 \$1,600.000.000 \$1,600.000.000 \$1,600.000.000 \$1,600.000.000 \$1,600.000.000 \$1,600.000.000 \$1,600.000.000 \$1,600.000.000 \$1,600.000.000 \$1,600.000.000 \$1,600.000.000 \$1,600.000.000 \$1,600.000.000 \$1,600.000.000.000 \$1,600.000.0000 \$1,600.000.0000 \$1,600.000.0000.0000 \$1,600.0000.0000.0000.0000.0000.0000.0000	(\$94,060.89)	3,000 2,658 10,324 10,325 250 9,650 11,926,000 2,861 7,700 1,600 1	\$1,000.00 \$1,000.00	\$283,000.00 \$2,707,314.00 764 00 \$476,573.62 \$143,000.00 \$500,000.00 \$385,000.00 \$45,815.25 \$1,547,891.58 \$1,547,891.58 \$46,000.00	
8 8 9.11.15 9 8 11.11 14 8 8 11 11 11 11 11 11 11 11 11 11 11 11	UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL COMPANIES, INC. UNITED FINANCIAL COMPANIES, INC. UNITED FINANCIAL COMPANIES, INC. UNITED BANKING COMPANIES, INC.	BLAIRSYNLE VICENA VICENA VICENA VICENA VICENA VICENA VICENA CLINTON CLINTON CLINTON CLINTON CLINTON CLINTON BLOOMFELD	VA	6/10/2013 1/16/2009 12/15/2010 9/15/2011 12/15/2010 9/15/2011 12/15/2008 13/15/2013 13	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$20.649,000.00 \$8,900,000.00 \$11,925,000.00 \$11,925,000.00 \$2,881,000.00 \$10,000.000 \$7,700,000.00 \$5,500,000.00 \$16,019,000.00 \$16,019,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$6,649,963.92 Redeemed, in full; warrants not outstanding \$28,013,814.50. Redeemed, in full; warrants not outstanding. \$12,066,668.65 Sold, in full; warrants not outstanding. \$12,066,668.65 Sold, in full; warrants not outstanding. \$12,046,886.40 Redeemed, in full; warrants not outstanding. \$3,465,216.00 Redeemed, in full; warrants not outstanding. \$3,465,216.00 Redeemed, in full; warrants not outstanding. \$2,947,090.75 Sold, in full; warrants not outstanding. \$2,947,090.75 Sold, in full; warrants not outstanding. \$2,1311,670.48 Redeemed, in full; warrants not outstanding. \$1,499,774.72 Redeemed, in full; warrants not outstanding.	\$2,688,000.00 \$237,527.50 \$9,168,561.50 \$110,326,000.00 \$237,527.50 \$9,168,561.50 \$110,326,000.00 \$2,281,000.00 \$2,281,000.00 \$2,286,000.00 \$2,286,000.00 \$2,286,000.00 \$2,286,000.00 \$2,286,000.00 \$2,286,000.00 \$2,286,000.00 \$3,160,000.00	(\$94,060.89)	3,000 2,658 10,324 10,325 250 9,650 11,926,000 2,861 7,700 1,600 1	\$1,000.00 \$1,000	\$283,000.00 \$2,707,314.00 764 00 \$476,573.62 \$1143,000.00 \$500,000.00 \$385,000.00 \$45,815.25

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Footnote	Institution Name	DALLAS	State Date Original Investment Type ¹	Original Investment Amount Ou	utstanding Investment Total Cash Back ²	Investment Status* Amount \$3,000,000,00	(Fee)*	Shares 3.000	Avg. Price \$1,000.00	(Realized Loss) / (Write-off) Gain ⁵ Wt Amo \$150.	
	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY) VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	TX 8/25/2011 VA 5/1/2009 Preferred Stock w/ Warrants	\$14,738,000.00	\$0.00 \$6.933.870.05	Sold, in full: warrants outstanding		3,000	\$1,000.00	\$150,	000.00
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA 11/19/2013	ψ14,700,000.00	\$0.00	\$5,672,361.44		14,738	\$384.88	(\$9,065,638.56)	
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA 1/6/2014			\$5,00 2 ,000	(\$56,723,61)		400	(40)000(00000)	
11	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA 12/12/2008 Preferred Stock w/ Warrants	\$71,000,000.00	\$0.00 \$118,453,138.89	Redeemed, in full; warrants not outstanding					
	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA 12/11/2012			\$71,000,000.00		71,000	\$1,000.00		
	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA 1/31/2014							\$33,263,	000.00 2,696,
8,17	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 6/12/2009 Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00 \$3,694,442.50	Sold, in full; warrants not outstanding					
	VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 8/8/2013			\$325,353.86		533 4,167	\$610.42	(\$207.646.14) (\$1.623.379.86) \$63.	101.00
	VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK	NEWPORT NEWS NEWPORT NEWS	VA 8/12/2013 VA 9/12/2013			\$2,543,620.14	(\$25,000.00)	4,167	\$610.42	(\$1,623,379.86) \$63,	481.25
8,11,14	VISION BANK - TEXAS	RICHARDSON	TX 4/24/2009 Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00 \$1,898,258.59	Redeemed, in full; warrants not outstanding	(\$25,000.00)				
0,11,14	VISION BANK - TEXAS	RICHARDSON	TX 12/28/2012	\$1,000,000.00	\$0.00 \$1,050,230.35	\$787,500.00		788	\$1,000.00		
	VISION BANK - TEXAS	RICHARDSON	TX 7/10/2013			\$712.500.00		713	\$1,000.00	\$75	000.00
	VIST FINANCIAL CORP.	WYOMISSING	PA 12/19/2008 Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00 \$30,710,646.33	Redeemed, in full; warrants not outstanding			01.000.00	910.	
	VIST FINANCIAL CORP.	WYOMISSING	PA 8/1/2012	420,000,000	\$555	\$25,000,000.00		25,000	\$1,000.00	\$1,189,	813.00 367,
8,14,45	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA 1/30/2009 Preferred Stock w/ Exercised Warrants	\$110,000,000.00	\$0.00 \$131,236,874.33	Redeemed, in full; warrants not outstanding					
	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA 9/15/2011			\$110,000,000.00		110,000	\$1,000.00	\$5,500,	000.00 5,
8.11.17	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA 12/11/2009 Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00 \$14,731,826,23	Redeemed, in full; warrants not outstanding					
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA 4/4/2012			\$3,000,000.00		3,000	\$1,000.00		
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA 1/30/2013			\$4,000,000.00		4,000	\$1,000.00		
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA 4/23/2014			\$5,000,000.00		5,000	\$1,000.00	\$478,	000.00
11	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA 12/19/2008 Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00 \$23,592,311.11	Redeemed, in full; warrants not outstanding					
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA 11/24/2009			\$22,000,000,00		22,000	\$1,000.00		
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA 12/16/2009	*********						\$568,	700.00 390,
11,16	WASHINGTON BANKING COMPANY	OAK HARBOR	WA 1/16/2009 Preferred Stock w/ Warrants	\$26,380,000.00	\$0.00 \$30,628,344.45	Redeemed, in full; warrants not outstanding					
1	WASHINGTON BANKING COMPANY WASHINGTON BANKING COMPANY	OAK HARBOR OAK HARBOR	WA 1/12/2011 WA 3/2/2011			\$26,380,000.00		26,380	\$1,000.00	\$1,625,	000.00 246.0
44		OAK HARBOR SEATTLE		\$200,000,000,00	60.00	Redermed to 6th comments and a state of the				\$1,625,	246,
-	WASHINGTON FEDERAL, INC. WASHINGTON FEDERAL, INC.	SEATTLE SEATTLE	WA 11/14/2008 Preferred Stock w/ Warrants WA 5/27/2009	\$200,000,000,00	\$0.00 \$220,749,985,18	Redeemed, in full; warrants not outstanding \$200,000,000,000		200.000	\$1,000.00		
-	WASHINGTON FEDERAL, INC. WASHINGTON FEDERAL, INC.	SEATTLE	WA 3/15/2010			\$200,000,000.00		200,000	\$1,000.00	\$15,388,	874.07 1,707,
8,18,21,44	WASHINGTON FEDERAL, INC. WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA 1/30/2009 Preferred Stock w/ Warrants	\$6,633,000.00	\$0.00 \$15,317,317.86	Redeemed, in full; warrants not outstanding				\$15,388,	1,707,
2,10,21,77	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA 10/30/2009	\$6,842,000.00	\$10,317,317.00						
	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA 8/4/2011	90,072,000.00		\$13.475.000.00		13,475	\$1,000.00	\$332	000.00
8.17	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 6/26/2009 Preferred Stock w/ Exercised Warrants	\$5,625,000.00	\$0.00 \$6.398.893.44	Sold, in full; warrants not outstanding		19,419	W1.000.00	3332.	
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 2/6/2013	90,020,000.00	90.00 90,350,053.44	\$4.831.002.80		5,212	\$926.90	(\$380,997.20) \$18,	644.66
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 2/7/2013			\$92,690,00		100	\$926.90	(\$7,310.00) \$147.	
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 2/8/2013			\$290,119.70		313	\$926.90	(\$22,880.30)	
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI 3/26/2013				(\$52,138,13)				
11	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 11/21/2008 Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00 \$457,333,286.51	Redeemed, in full; warrants not outstanding					
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 3/3/2010			\$100,000,000.00		100,000	\$1,000.00		
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 10/13/2010			\$100,000,000.00		100,000	\$1,000.00		
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 12/29/2010			\$200,000,000.00		200,000	\$1,000.00		
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 6/8/2011							\$20,388.	842.06 3.282.3
11	WELLS FARGO & CO.	MINNEAPOLIS	MN 10/28/2008 Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00 \$27,281,347,113.95	Redeemed, in full; warrants not outstanding					
	WELLS FARGO & CO.	MINNEAPOLIS	MN 12/23/2009			\$25,000,000,000.00		25,000	\$1,000,000.00		
	WELLS FARGO & CO.	MINNEAPOLIS	MN 5/26/2010							\$840,374,	891.73 110,261,
11	WESBANCO, INC.	WHEELING	WV 12/5/2008 Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00 \$78,804,166.67	Redeemed, in full; warrants not outstanding					
	WESBANCO, INC.	WHEELING	WV 9/9/2009			\$75,000,000.00		75,000	\$1,000.00		
	WESBANCO, INC.	WHEELING	WV 12/23/2009							\$950,	000.00 439,
11	WEST BANCORPORATION, INC.	WEST DES MOINES	IA 12/31/2008 Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00 \$41,195,000.00	Redeemed, in full; warrants not outstanding					
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA 6/29/2011			\$36,000,000.00		36,000	\$1,000.00	0000	000 00 474
	WEST BANCORPORATION, INC. WESTAMERICA BANCORPORATION	WEST DES MOINES SAN RAFAFI	IA 8/31/2011 CA 2/13/2009 Preferred Stock w/ Warrants	\$83 726 000 00	\$0.00 \$87.360.236.61	Redeemed in full: warrants not outstanding				\$700,	000.00 474,
11	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION	SAN RAFAEL SAN RAFAEL	CA 9/2/2009 Preferred Stock w Warrants CA 9/2/2009	\$83,726,000.00	\$0.00 \$87,360,236,61	Redeemed, in full: warrants not outstanding \$41.863.000.00		41.863	\$1,000.00		
	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION	SAN RAFAEL SAN RAFAEL	CA 9/2/2009 CA 11/18/2009			\$41,863,000.00 \$41.863.000.00		41,863			_
	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION	SAN RAFAEL SAN RAFAEL	CA 11/18/2009 CA 11/21/2011			\$41,663,000.00		41,003	\$1,000.00	\$878,	256.00 246,0
44	WESTERN ALLIANCE BANCORPORATION	JAN KAPALL	CA 11/21/2011		\$0.00 \$160,365,000.00					3070,	230.00 240,
44											
		LAS VEGAS	NV 11/21/2008 Preferred Stock w/ Warrants	\$140,000,000.00	\$0.00 \$100,303,000.00	Redeemed, in full; warrants not outstanding		140 000			
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV 9/27/2011	\$140,000,000.00	\$0.00 \$100,303,000.00	Redeemed, in full; warrants not outstanding \$140,000,000,000		140,000	\$1,000.00	\$415	000 00 787
8 117	WESTERN ALLIANCE BANCORPORATION WESTERN ALLIANCE BANCORPORATION	LAS VEGAS LAS VEGAS	NV 9/27/2011 NV 11/23/2011			\$140,000,000.00		140,000	\$1,000.00	\$415,	000.00 787,
8,117	WESTERN ALLIANCE BANCORPORATION WESTERN ALLIANCE BANCORPORATION WESTERN COMMUNITY BANCSHARES, INC.	LAS VEGAS LAS VEGAS	NV 9/27/2011	\$7,290,000.00		Redeemed, in full; warrants not outstanding \$140,000,000.00 Currently Not Collectible		140,000	\$1,000.00		000.00 787,
8,117 8,14,18	WESTERN ALLIANCE BANCORPORATION WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV 9/27/2011 NV 11/23/2011 CA 12/23/2008 Preferred Stock w/ Exercised Warrants CA 11/7/2014		\$0.00 \$554,083.00	\$140,000,000.00 Currently Not Collectible		140,000	\$1,000.00	\$415. (\$7,290,000.00)	000.00 787,
41.11	WESTERN ALLANCE BANCORPORATION WESTERN ALLANCE BANCORPORATION WESTERN COMMUNITY BANCSHARES, INC. WESTERN COMMUNITY BANCSHARES, INC.	LAS VEGAS LAS VEGAS PALM DESERT PALM DESERT	NV 9/27/2011 NV 11/3/2011 CA 12/3/2008 Preferred Stock wf Exercised Warrants CA 11/7/2014 IL 12/3/2008 Preferred Stock wf Exercised Warrants IL 12/3/2009	\$7,290,000.00	\$0.00 \$554,083.00	\$140,000,000.00		140,000	\$1,000.00		000.00 787,
41.11	WESTERN ALLANCE RANCORPORATION WESTERN ALLANCE BANCORPORATION WESTERN COMMANITY BANCSHARES, INC. WESTERN COMMANITY BANCSHARES, INC. WESTERN COMMANITY BANCSHARES, INC. WESTERN LILINGIS BANCSHARES, INC. WESTERN LILINGIS BANCSHARES, INC.	LAS VEGAS LAS VEGAS PALM DESERT PALM DESERT MONNOUTH MONMOUTH MONMOUTH	NV 92772011 NV 11/23/2011 Preferred Stock of Exercised Warrents CA 12/23/2003 Preferred Stock of Exercised Warrents L 12/23/2003 Preferred Stock of Exercised Warrents L 12/23/2004 L 11/2012	\$7,290,000.00 \$6,855,000.00	\$0.00 \$554,083.00	S140,000,000,000 Surrently Not Collectible Sold, in full, warrants not outstanding S1,050,524,72		1,117	\$940.49	(\$7.290,000,00) (\$66.475.28)	
41.11	WESTERN ALLIANCE RANCORPORATION WESTERN ALLIANCE RANCORPORATION WESTERN COMMUNITY BANCSHARES, INC. WESTERN COMMUNITY BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC.	LAS VEGAS LAS VEGAS PALM DESERT PALM DESERT MONNIGUTH MONNIGUTH MONNIGUTH MONNIGUTH MONNIGUTH	NV 19272011 NV 11232021 CA 12232001 CA 117/2014 L 12232008 Pelerted Stock w Exercised Warrants L 12232009 L 11/82012 L 11/82012	\$7,290,000.00 \$6,855,000.00	\$0.00 \$554,083.00	S140,000,000.00 Currently Not Collectible Sold, in full, warrants not outstanding		1,117 10,305		(\$7,290,000.00)	
8,14,18	WESTERN ALLANCE RANCORPORATION WESTERN ALLANCE BRANCORPORATION WESTERN COMMUNITY BANCSHARES, INC. WESTERN COMMUNITY BANCSHARES, INC. WESTERN COMMUNITY BANCSHARES, INC. WESTERN LILNOIS BANCSHARES, INC.	LAS VEGAS LAS VEGAS PALM DESERT PALM DESERT MONNOUTH MONNOUTH MONNOUTH MONNOUTH MONNOUTH MONNOUTH	NV 9272011 NV 112232001 Preferred Stock of Exercised Warrants CA 1172014 IL 122232008 Preferred Stock of Exercised Warrants IL 122232008 Preferred Stock of Exercised Warrants IL 12232008 Preferred Stock of Exercised Warrants IL 14182012 L 11/92012 L 11/92012	\$7,290,000.00 \$6,855,000.00 \$4,567,000.00	\$0.00 \$554.083.00 \$0.00 \$13.053.910.87	\$140.000.000.00 Sold, in full, warrants not outstanding \$1,000.524.72 \$9,673.015.37	(\$107,235.41)	1,117	\$940.49	(\$7.290,000,00) (\$66.475.28)	
41.11	WESTERN ALLIANCE RANCORPORATION WESTERN ALLIANCE RANCORPORATION WESTERN COMMUNITY BANCSHARES, INC. WESTERN COMMUNITY BANCSHARES, INC. WESTERN LILINOIS BANCSHARES, INC.	LAS VEGAS LAS VEGAS PALM DESERT PALM DESERT MONNOUTH MONNOUTH MONNOUTH MONNOUTH MONNOUTH MONNOUTH MONNOUTH MONNOUTH MONNOUTH	NV 9.27.2011 NV 10.20201 Preferred Stock of Exercised Warrants	\$7,290,000.00 \$6,855,000.00	\$0.00 \$554.083.00 \$0.00 \$13.053.910.87	S140.000.000.00 Currently Not Collectible Sold, in full; warrants not outstanding \$1,050.524.72 \$9,673.015.37 Redeemed, in full; warrants not outstanding	(\$107,235.41)	1,117 10,305	\$940.49 \$938.67	(\$7,290,000,00) (\$66,475,28) (\$631,984,63) \$335.	417.06
8,14,18	WESTERN ALLANCE RANCORPORATION WESTERN ALLANCE BRACORPORATION WESTERN COMMUNITY BANCSHARES, INC. WESTERN COMMUNITY BANCSHARES, INC. WESTERN LILMOIS BANCSHARES, INC. WESTERN RESERVE BANCORP, INC. WESTERN RESERVE BANCORP, INC.	LAS VECAS LAS VECAS PALM DESERT PALM DESERT MONBACUTH MEDINA MEDINA	NV 927/2011 NV 11/23/2009 Preferred Stock wf Exercised Warrants CA 11/7/2014 II. 12/23/2008 Preferred Stock wf Exercised Warrants II. 12/22/2009 III. 11/9/2012 II. 11/9/2012 III. 11/1/2013 OH 11/9/2012 III. 10/9/2012	\$7,290,000,00 \$6,855,000,00 \$4,567,000,00 \$4,700,000,00	\$0.00 \$554.083.00 \$0.00 \$13.053.910.87 \$0.00 \$5.842.197.92	\$140.000.000.00 Sold, in full, warrants not outstanding \$1,050.524.72 \$9,675.015.37 Redeemed, in full, warrants not outstanding \$4,700.000.00	(\$107,235.41)	1,117	\$940.49	(\$7,290,000,00) (\$66,475,28) (\$631,984,63) \$335.	
8,14,18	WESTERN ALLANCE BANCORPORATION WESTERN ALLANCE BANCORPORATION WESTERN COMMANTE BANCSHARES, INC. WESTERN COMMANTE BANCSHARES, INC. WESTERN LINGS BANCSHARES, INC. WESTERN LILMOIS BANCSHARES, INC. WESTERN BESERVE BANCORP. INC. WESTERN SERVER BANCORP. INC. WESTERN SERVER BANCORP. INC.	LAS VECAS LAS VECAS PALM DESERT PALM DESERT MONNOLUTH MEDINA FAVETTEVILE	NV 1027/2011 NV 1028/2003 Preterned Stock or Exercised Warrants	\$7,290,000.00 \$6,855,000.00 \$4,567,000.00	\$0.00 \$554.083.00 \$0.00 \$13.053.910.87 \$0.00 \$5.842.197.92	S140.000.000.00 Corrently Not Collectible Sold, in full; warrants not outstanding \$1.050.524.72 \$9.673.015.37 Redeemed, in full; warrants not outstanding \$4.700.000.00 Sold, in full; warrants not outstanding \$4.700.000.00 Sold, in full; warrants not outstanding	(\$107,235.41)	1,117 10,305 4,700	\$940.49 \$938.67 \$1,000.00	(\$7.290,000.00) (\$66,475.28) (\$631,984.63) \$335.	417.06
8,14,18	WESTERN ALLANCE BANCORPORATION WESTERN ALLANCE BANCORPORATION WESTERN COMMUNITY BANCSHARES, INC. WESTERN COMMUNITY BANCSHARES, INC. WESTERN LILMOIS BANCSHARES, INC. WESTERN BESERVER BANCORP, INC. WESTERN BESERVER BANCORP, INC. WESTERN BESERVER BANCORP, INC. WHITE RIVER BANCSHARES COMPANY WHITE RIVER BANCSHARES COMPANY WHITE RIVER BANCSHARES COMPANY	LAS VEGAS LAS VEGAS PAM DE SERT PAM DE SERT MONNOUTH MONN	NV 9272011 NV 11232000 Preferred Stock w Exercised Warrants CA 117/2001 IL 12232008 Preferred Stock w Exercised Warrants IL 11022009 IL 11762012 IL 1182013 OH 5152000 Preferred Stock of Exercised Warrants OH 11302012 AR 2/202009 Preferred Stock of Exercised Warrants	\$7,290,000,00 \$6,855,000,00 \$4,567,000,00 \$4,700,000,00	\$0.00 \$554.083.00 \$0.00 \$13.053.910.87 \$0.00 \$5.842.197.92	\$140.000.000.00 Sidd, in full: warrants not outstanding \$1.050.524.72 \$36.73.015.37 Redeemed, in full: warrants not outstanding \$4.700.000.00 Sidd, in full: warrants not outstanding \$4.300.000.00 Sidd, in full: warrants no	(\$107,235.41)	1,117 10,305 4,700	\$940.49 \$938.67 \$1.000.00 \$1,063.21	(\$7,280,000,00) (\$66,475,28) (\$631,984,63) \$335, \$235,	417.06
8,14,18	WESTERN ALLANCE RANCORPORATION WESTERN ALLANCE BANCORPORATION WESTERN COMMANITY BANCSHARES, INC. WESTERN COMMANITY BANCSHARES, INC. WESTERN COMMANITY BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC. WESTERN BESERVE BANCSHARES COMPANY WHITE RIVER BANCSHARES COMPANY WHITE RIVER BANCSHARES COMPANY WHITE RIVER BANCSHARES COMPANY	LAS VECAS LAS VECAS PAM DESERT PAM DESERT PAM DESERT MONAUCH MEDMA MEDMA MEDMA METAMA METAM	NV 102272011 NV 112232030 Preferred Stock of Exercised Warrants L 122232030 Preferred Stock of Exercised Warrants L 12232030 Preferred Stock of Exercised Warrants L 12232030 Preferred Stock of Exercised Warrants L 1182212 L 1182212 L 1192212 R 1192212 R 11922012 R 11122014 R 27220100 Preferred Stock of Exercised Warrants AR 27122014	\$7,290,000,00 \$6,855,000,00 \$4,567,000,00 \$4,700,000,00	\$0.00 \$554.083.00 \$0.00 \$13.053.910.87 \$0.00 \$5.842.197.92	S140.000.000.00 Corrently Not Collectible Sold, in full; warrants not outstanding \$1.050.524.72 \$9.673.015.37 Redeemed, in full; warrants not outstanding \$4.700.000.00 Sold, in full; warrants not outstanding \$4.700.000.00 Sold, in full; warrants not outstanding		1,117 10,305 4,700	\$940.49 \$938.67 \$1,000.00	(\$7.290,000.00) (\$66,475.28) (\$631,984.63) \$335.	417.06
8,14,18	WESTERN ALLANCE BANCORPORATION WESTERN ALLANCE BANCORPORATION WESTERN COMMUNITY BANCSHARES, INC. WESTERN COMMUNITY BANCSHARES, INC. WESTERN LILMOIS BANCSHARES, INC. WHITE RIVER BANCSHARES COMPANY	LAS VEGAS LAS VEGAS LAS VEGAS PALM DESERT PALM DESERT MONMOUTH MEDINA JEDINA JEDINA JEDINA JEDINA JEPINA JEP	NV 9.27.2011	\$7,290,000,00 \$6,855,000,00 \$4,567,000,00 \$4,790,000,00 \$16,890,090,00	\$0.00 \$554.083.00 \$0.00 \$13.053.910.87 \$0.00 \$5.842.197.92 \$0.00 \$520.275.427.10	\$140.000.000.00 Currently Not Colectible Sold, in full warrants not outstanding \$1,050.524.72 \$8.673.015.37 Redeemed, in full, warrants not outstanding \$4,050.024.70 \$6,000.000 \$1,000.000 \$1,000.000 \$1,000.000 \$1,000.000 \$1,000.000 \$1,000.000 \$1,000.000 \$1,000.000 \$1,000.000	(\$107,235.41) (\$178,619.28)	1,117 10,305 4,700	\$940.49 \$938.67 \$1.000.00 \$1,063.21	(\$7,280,000,00) (\$66,475,28) (\$631,984,63) \$335, \$235,	417.06
8,14,18	WESTERN ALLANCE BANCORPORATION WESTERN ALLANCE BANCORPORATION WESTERN COMMUNITY BANCSHARES, INC. WESTERN COMMUNITY BANCSHARES, INC. WESTERN COMMUNITY BANCSHARES, INC. WESTERN LILINOIS BANCSHARES, INC. WESTERN BESERVE BANCORP, INC. WESTERN RESERVE BANCORP, INC. WESTERN RESERVE BANCORP, INC. WHITE RIVER BANCSHARES COMPANY	LAS VECAS LAS VECAS PAM DESERT PAM DESERT MONMOUTH MONMOUTH MONMOUTH MONMOUTH MEDINA MEDINA MEDINA FAYETTEVILE FAYETTEVILE FAYETTEVILE FAYETTEVILE NEW ORLEANS	NV 1927/2011 NV 11/22/2020 Preferred Stock of Exercised Warrants CA 11/72/2020 Preferred Stock of Exercised Warrants L 12/22/2020 Preferred Stock of Exercised Warrants L 11/8/2012 L 11/8/2012 L 11/9/2012 CH 15/15/2020 Preferred Stock of Exercised Warrants CH 13/2020 AR 2/20/2020 Preferred Stock of Exercised Warrants CH 19/2014 AR 7/2020 AR 7/20	\$7,290,000,00 \$6,855,000,00 \$4,567,000,00 \$4,700,000,00	\$0.00 \$554.083.00 \$0.00 \$13.053.910.87 \$0.00 \$5.842.197.92 \$0.00 \$520.275.427.10	\$140,000,000,000 Sold, in full, warrants not outstanding \$1,050,524,72 \$9,673,015,37 Redeemed, in full, warrants not outstanding \$4,700,000,00 Sold, in full, warrants not outstanding \$4,700,000,00 \$1,500,000,00 \$15,500,000,00 Redeemed, in full, warrants not outstanding \$1,000,000,00 Stock of the surrants not outstanding \$1,000,000,00 Redeemed, in full, warrants not outstanding \$1,000,000,00 Stock of the surrants not outstanding		1,117 10,305 4,700 1,300 15,500	\$940.49 \$938.67 \$1,000.00 \$1,063.21 \$1,063.21	(\$7,280,000,00) (\$66,475,20) (\$631,984,63) \$335, \$235, \$22,173,00 \$976,755,00 \$1,002,	417.06 ::
8,14,18	WESTERN ALLANCE BANCORPORATION WESTERN ALLANCE BANCORPORATION WESTERN COMMANTE BANCSHARES, INC. WESTERN COMMANTE BANCSHARES, INC. WESTERN LICHNOS BANCSHARES, INC. WESTERN LILINOIS BANCSHARES, INC.	LAS VEGAS LAS VEGAS AND VEGAS PALM DESERT MONMOUTH MEDINA MEDINA FAVETTEVILLE F	NV 10,272,0011	\$7,290,000,00 \$6,855,000,00 \$4,667,000,00 \$4,700,000,00 \$16,800,000,00 \$18,800,000,00	\$0.00 \$554.083.00 \$0.00 \$13.053.910.87 \$0.00 \$5.842.197.92 \$0.00 \$5.842.197.92 \$0.00 \$20.275.427.10	S140.000.000.00 Currently Not Collectible Sold, in full: warrants not outstanding \$1.050.524.72 \$8.673.015.37 Redeemed, in full: warrants not outstanding \$1.050.000.000 \$1.000.000.0000 \$1.000.000.0000 \$1.000.0000.0		1,117 10,305 4,700	\$940.49 \$938.67 \$1.000.00 \$1,063.21	(\$7,280,000,00) (\$66,475,28) (\$631,984,63) \$335, \$235,	417.06 ::
8,14,18	WESTERN ALLANCE BANCORPORATION WESTERN ALLANCE BANCORPORATION WESTERN COMMANTE BANCSHARES, INC. WESTERN COMMANTE BANCSHARES, INC. WESTERN COMMANTE BANCSHARES, INC. WESTERN LLINOIS BANCSHARES, INC. WESTERN RESERVE BANCORP, INC. WESTERN RESERVE BANCORP, INC. WHITE RIVER BANCSHARES COMPANY WHITE RIVER DANCSHARES COMPANY WHITE RIVER TO THE COMPANY WHITE RIVER TO	LAS VECAS LAS VECAS PALM DESERT PALM DESERT MONNOUTH MONNOUTH MONNOUTH MONNOUTH MONNOUTH MEDINA AEDINA FAYETTEVILLE FAYETTEVILLE FAYETTEVILLE FAYETTEVILLE SAYEN ONE FASS NEW ORLEANS WILLIAMNOTON	NV 1927/2011 NV 11/22/2009 Preferred Stock of Exercised Warrants CA 11/72/2014 Is 12/22/2009 Preferred Stock of Exercised Warrants 12/22/2009 Preferred Stock of Exercised Warrants 14 11/8/2012 Is 11/8/2012 Is 11/8/2012 Is 11/8/2012 Is 11/8/2012 Is 11/8/2012 A 2/20/2009 Preferred Stock of Exercised Warrants A 2/20/2009 A 2/20/2009 Preferred Stock of Exercised Warrants A 2/20/2009 A 2/20/2009 Preferred Stock of Warrants A 2/20/2009 A 2/20/2009 Preferred Stock of Warrants A 2/20/2009	\$7,290,000,00 \$6,855,000,00 \$4,567,000,00 \$4,790,000,00 \$16,890,090,00	\$0.00 \$554.083.00 \$0.00 \$13.053.910.87 \$0.00 \$5.842.197.92 \$0.00 \$5.842.197.92 \$0.00 \$20.275.427.10	\$140.000.000.00 Sold, in full, warrants not outstanding		1,117 10,305 4,700 1,300 15,500	\$940.49 \$938.67 \$1.000.00 \$1,063.21 \$1,063.21	(\$7,280,000,00) (\$66,475,20) (\$631,984,63) \$335, \$235, \$22,173,00 \$976,755,00 \$1,002,	417.06 ::
8,14,18	WESTERN ALLANCE BANCORPORATION WESTERN ALLANCE BANCORPORATION WESTERN COMMANTY BANCSHARES, INC. WESTERN COMMANTY BANCSHARES, INC. WESTERN COMMANTY BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLI	LAS VEGAS LAS VEGAS PAM DESERT PA	NV	\$7,290,000,00 \$6,655,000,00 \$4,667,000,00 \$4,700,000,00 \$16,800,000,00 \$16,800,000,00 \$300,000,000,00	\$0.00 \$554.083.00 \$0.00 \$13.053.910.87 \$0.00 \$5.842,197.92 \$0.00 \$20.275.427.10 \$0.00 \$343.733.333.33 \$0.00 \$389.920.833.33	\$140.000.000.00 Sold, in full, warrants not outstanding \$1,050.024.72 \$9.673.015.37 Redeemed, in full, warrants not outstanding \$4,700.000.00 Sold, in full, warrants not outstanding \$4,700.000.00 \$1,500.000.00 \$15,500.000.00 Redeemed, in full, warrants not outstanding \$3,000.000.00 Redeemed, in full, warrants not outstanding \$3,000.000.00 Redeemed, in full, warrants not outstanding \$300.000.000 Redeemed, in full, warrants not outstanding \$300.000.000 Redeemed, in full, warrants outstanding \$300.000.000 Sold, in full, surrants outstanding \$300.000.000 Sold, in full, surrants not outstanding \$300.000.000 Sold, in full, warrants not outstanding \$300.000.000 Sold, i		1,117 10,305 4,700 1,300 15,500	\$940.49 \$938.67 \$1,000.00 \$1,063.21 \$1,063.21	(\$7,280,000,00) (\$66,475,20) (\$631,984,63) \$335, \$235, \$22,173,00 \$976,755,00 \$1,002,	417.06 ::
8,14,18	WESTERN ALLANCE BANCORPORATION WESTERN ALLANCE BANCORPORATION WESTERN COMMANTE BANCSHARES, INC. WESTERN COMMANTE BANCSHARES, INC. WESTERN COMMANTE BANCSHARES, INC. WESTERN LLINOIS BANCSHARES, INC. WESTERN LLINOIS BANCSHARES, INC. WESTERN LLINOIS BANCSHARES, INC. WESTERN LLINOIS BANCSHARES, INC. WESTERN RESERVE BANCORP, INC. WESTERN RESERVE BANCORP, INC. WESTERN RESERVE BANCORP, INC. WHITE RIVER BANCSHARES COMPANY WHITE RIVER RANCSHARES RANCSHAR	LAS VECAS LAS VECAS PALM DESERT PALM DESERT MONBOUTH MEDINA MEDINA MEPINA MEPINA MEPINA MERVETEVILLE FAVETTEVILLE FAVETTEVILLE FAVETTEVILLE FAVETTEVILLE MEVER DESERVED MEMORIA WILLIAMNOTON WILLIAMNOTON LOS AMOREES	NV 9.77.2011	\$7,290,000,00 \$6,855,000,00 \$4,667,000,00 \$4,700,000,00 \$16,800,000,00 \$18,800,000,00	\$0.00 \$554.083.00 \$0.00 \$13.053.910.87 \$0.00 \$5.842,197.92 \$0.00 \$20.275.427.10 \$0.00 \$343.733.333.33 \$0.00 \$389.920.833.33	\$140.000.000.000 Sold, in full, warrants not outstanding \$1.000.524.72 \$0.000.000 \$1.000.524.72 \$0.000.000 \$1.000.524.72 \$0.000.000 \$0.000.000 \$1.000.000 \$1.000.000	(\$178,619.28)	1,117 10,305 4,700 1,300 15,500 300,000 330,000	\$940.49 \$938.67 \$1.000.00 \$1,063.21 \$1,063.21 \$1,000.00	(\$7,290,000,00) (\$66,475,28) (\$631,694,63) \$335, \$236, \$82,173,00 \$879,785,00 \$1,002,	417.06 ::
8,14,18	WESTERN ALLANCE BANCORPORATION WESTERN ALLANCE BANCORPORATION WESTERN COMMANTY BANCSHARES, INC. WESTERN COMMANTY BANCSHARES, INC. WESTERN COMMANTY BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC. WESTERN BESENVE BANCORP, INC. WHITE BYER BANCSHARES COMPANY WHITE	LAS VECAS LAS VECAS PALM DESERT PALM DESERT PALM DESERT PALM DESERT MONBOUTH MONBOUTH MONBOUTH MONBOUTH MONBOUTH MONBOUTH MONBOUTH MEDBAA MECDAR NV	\$7,290,000,00 \$6,655,000,00 \$4,667,000,00 \$4,700,000,00 \$16,800,000,00 \$16,800,000,00 \$300,000,000,00	\$0.00 \$554.083.00 \$0.00 \$13.053.910.87 \$0.00 \$5.842,197.92 \$0.00 \$20.275.427.10 \$0.00 \$343.733.333.33 \$0.00 \$389.920.833.33	\$140.000.000.000 Sold, in full, warrants not outstanding \$1.000.524.72 \$0.000.000 \$1.000.524.72 \$0.000.000 \$1.000.524.72 \$0.000.000 \$0.000.000 \$1.000.000 \$1.000.000		1,117 10,305 4,700 1,300 15,500	\$940.49 \$938.67 \$1.000.00 \$1,063.21 \$1,063.21	(\$7,290,000,00) (\$68,475,20) (\$631,984,63) \$335, \$235, \$235, \$879,755,00 \$6,900, (\$3,511,305,42)	417.06	
8,14,18	WESTERN ALLANCE BANCORPORATION WESTERN ALLANCE BANCORPORATION WESTERN COMMANTE BANCSHARES. INC. WESTERN COMMANTE BANCSHARES. INC. WESTERN LILMOIS BANCSHARES. INC. WESTERN BESET BANCSHARES. COMPANY WHITE RIVER RINCHARES. INC. WILLIAMSTON TRUST CORPORATION WILLIAMSTON TR	LAS VECAS LAS VECAS LAS VECAS PAM DESETT PAM DESETT MONMOUTH MEDINA M	NV	\$7,290,000,00 \$6,855,000,00 \$4,667,000,00 \$44,700,000,00 \$16,800,000,00 \$18,800,000,000 \$330,000,000,00 \$330,000,000,00 \$330,000,000,00	\$0.00 \$554.083.00 \$0.00 \$13.053.910.87 \$0.00 \$5.842,197.92 \$0.00 \$20.275.427.10 \$0.00 \$343.733.33.33 \$0.00 \$389.920.833.33	\$140.000.000.00 Currently Not Colectible	(\$178,619.28)	1,117 10,305 4,700 1,300 15,500 300,000 330,000	\$940.49 \$938.67 \$1.000.00 \$1,063.21 \$1,063.21 \$1,000.00	(\$7,290,000,00) (\$66,475,28) (\$631,694,63) \$335, \$236, \$82,173,00 \$879,785,00 \$1,002,	417.06
8,14,18	WESTERN ALLANCE BANCORPORATION WESTERN ALLANCE BANCORPORATION WESTERN COMMANTY BANCSHARES, INC. WESTERN COMMANTY BANCSHARES, INC. WESTERN COMMANTY BANCSHARES, INC. WESTERN LLINOIS BANCSHARES, INC. WESTERN LLINOIS BANCSHARES, INC. WESTERN LLINOIS BANCSHARES, INC. WESTERN BANCSHARES, INC. WESTERN BESERVE BANCORP, INC. WESTERN BESERVE BANCORP, INC. WESTERN BESERVE BANCORP, INC. WESTERN BESERVE BANCORP, INC. WHITE BYER BANCSHARES COMPANY WHITE BYER BANCSHA	LAS VECAS LAS VECAS PAM DESERT PAM DESERT PAM DESERT MONAGUTH MONAGUTH MONAGUTH MONAGUTH MONAGUTH MONAGUTH MONAGUTH MONAGUTH MONAGUTH MEDINA ME	NV	\$7,290,000,00 \$6,655,000,00 \$4,667,000,00 \$4,700,000,00 \$16,800,000,00 \$16,800,000,00 \$300,000,000,00	\$0.00 \$554.083.00 \$0.00 \$13.053.910.87 \$0.00 \$5.842,197.92 \$0.00 \$20.275.427.10 \$0.00 \$343.733.33.33 \$0.00 \$389.920.833.33	\$140.000.000.00 Currently Not Colectible	(\$178,619.28)	1,117 10,305 4,700 1,300 15,500 300,000 330,000	\$940.49 \$938.67 \$1.000.00 \$1,063.21 \$1,063.21 \$1,000.00	(\$7,290,000,00) (\$68,475,20) (\$631,984,63) \$335, \$235, \$235, \$879,755,00 \$6,900, (\$3,511,305,42)	417.06
8,14,18	WESTERN ALLANCE BANCORPORATION WESTERN ALLANCE BANCORPORATION WESTERN COMMANTE BANCSHARES. INC. WESTERN COMMANTE BANCSHARES. INC. WESTERN LILMOIS BANCSHARES. INC. WESTERN BESET BANCSHARES. COMPANY WHITE RIVER RINCHARES. INC. WILLIAMSTON TRUST CORPORATION WILLIAMSTON TR	LAS VEGAS LAS VEGAS LAS VEGAS PALM DESETT PALM DESETT MONMOUTH MEDINA MEDINA MEDINA FAVETTEVALE FAVETTEVALE FAVETTEVALE FAVETTEVALE NEW ORLEANS NEW ORLEANS WILMMOTON WILMMOTON LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES LAME FOREST	NV	\$7,290,000,00 \$6,855,000,00 \$4,667,000,00 \$4,700,000,00 \$16,800,000,00 \$16,800,000,00 \$330,000,000,00 \$82,155,000,000,00 \$62,155,000,000,00	\$0.00 \$554.083.00 \$0.00 \$13.053.910.87 \$0.00 \$5.842,197.92 \$0.00 \$20.275.427.10 \$0.00 \$343.733.33.33 \$0.00 \$389.920.833.33	\$140.000.000.00 Currently Not Colectible	(\$178,619.28)	1,117 10,305 4,700 1,300 15,500 300,000 330,000 62,158	\$940.49 \$938.67 \$1.000.00 \$1,063.21 \$1,063.21 \$1,000.00 \$1,000.00 \$1,000.00	(\$7,280,000,00) (\$66,475,28) (\$631,884,63) \$335, \$425, \$62,173,00 \$879,755,00 \$1,002, \$6,900, (\$3,511,305,42) \$760,	417.06 :
8,14,18	WESTERN ALLANCE BANCORPORATION WESTERN CLAUNCE BANCORPORATION WESTERN COMMANTY BANCSHARES, INC. WESTERN COMMANTY BANCSHARES, INC. WESTERN COMMANTY BANCSHARES, INC. WESTERN LLINOIS BANCSHARES, INC. WESTERN LLINOIS BANCSHARES, INC. WESTERN LLINOIS BANCSHARES, INC. WESTERN LLINOIS BANCSHARES, INC. WESTERN BESERVE BANCORP, INC. WESTERN RESERVE BANCORP, INC. WESTERN RESERVE BANCORP, INC. WHITE RIVER BANCSHARES COMPANY WHITE RIVER BANCS	LAS VEGAS LAS VEGAS LAS VEGAS PALM DESETT PALM DESETT MONMOUTH MEDINA MEDINA MEDINA FAVETTEVALE FAVETTEVALE FAVETTEVALE FAVETTEVALE NEW ORLEANS NEW ORLEANS WILMMOTON WILMMOTON LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES LAME FOREST	NV 9.27.2011	\$7,290,000,00 \$6,855,000,00 \$4,667,000,00 \$4,700,000,00 \$16,800,000,00 \$16,800,000,00 \$330,000,000,00 \$82,155,000,000,00 \$62,155,000,000,00	\$0.00 \$554.083.00 \$0.00 \$13.053.910.87 \$0.00 \$5.842.197.92 \$0.00 \$520.275.427.10 \$0.00 \$343.733.333.33 \$0.00 \$386.920.833.33 \$0.00 \$88.809.170.52 \$0.00 \$300.704.730.81	\$140,000,000,000 Currently Not Colectbie	(\$178,619.28)	1,117 10,305 4,700 1,300 15,500 300,000 330,000 62,158	\$940.49 \$938.67 \$1.000.00 \$1,063.21 \$1,063.21 \$1,000.00 \$1,000.00 \$1,000.00	(\$7,290,000,00) (\$68,475,20) (\$631,984,63) \$335, \$235, \$235, \$879,755,00 \$6,900, (\$3,511,305,42)	417.06 :
8,14,18	WESTERN ALLANCE BARCORPORATION WESTERN ALLANCE BARCORPORATION WESTERN COMMANTY BARCSHARES, INC. WESTERN LIAMNS BARCSHARES, INC	LAS VEGAS LAS VEGAS LAS VEGAS PAM DESERT PAM DESERT MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MEDINA ME	NV 10,220,2001	\$7,290,000,00 \$6,855,000,00 \$4,667,000,00 \$44,700,000,00 \$16,800,000,00 \$18,800,000,000 \$330,000,000,00 \$330,000,000,00 \$330,000,000,00	\$0.00 \$554.083.00 \$0.00 \$13.053.910.87 \$0.00 \$5.842.197.92 \$0.00 \$520.275.427.10 \$0.00 \$343.733.333.33 \$0.00 \$386.920.833.33 \$0.00 \$88.809.170.52 \$0.00 \$300.704.730.81	\$140.000.000.00 Currently Not Collectible	(\$178,619.28)	1,117 10,305 4,700 1,300 15,500 300,000 330,000 62,158	\$940.49 \$938.67 \$1.000.00 \$1.063.21 \$1.063.21 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$7,290,000,00) (\$68,475,29) (\$631,984,63) \$335. \$235. \$235. \$8979,755.00 \$1,002. \$6,900. (\$3,511,305,42) \$760.	417.06 :
8,14,18	WESTERN ALLANCE BANCORPORATION WESTERN ALLANCE BANCORPORATION WESTERN COMMANTY BANCSHARES, INC. WESTERN COMMANTY BANCSHARES, INC. WESTERN COMMANTY BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC. WESTERN BESERVE BANCORP, INC. WITH BEVER BANCSHARES COMPANY WHITE BEVER BANCSHARES CO	LAS VECAS LAS VECAS PAM DESERT PAM DESERT PAM DESERT PAM DESERT PAM DESERT MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MEDBNA MECDNA ME	NV	\$7,290,000,00 \$6,855,000,00 \$4,567,000,00 \$4,5700,000,00 \$4,700,000,00 \$16,800,000,00 \$300,000,000,00 \$330,000,000,00 \$52,700,000,00 \$220,000,000,00	\$0.00 \$554.083.00 \$0.00 \$13.053.910.87 \$0.00 \$5.842.197.92 \$0.00 \$20.276.427.10 \$0.00 \$343.733.333.33 \$0.00 \$369.920.833.33 \$0.00 \$68.809.170.52 \$0.00 \$300.704.730.81	\$140.000.000.00 Currently Not Colectible	(\$178,619.28)	1,117 10,305 4,700 1,300 15,500 300,000 330,000 62,158	\$940.49 \$938.67 \$1.000.00 \$1,063.21 \$1,063.21 \$1,000.00 \$1,000.00 \$1,000.00	(\$7,290,000,00) (\$68,475,29) (\$631,984,63) \$335. \$235. \$235. \$8979,755.00 \$1,002. \$6,900. (\$3,511,305,42) \$760.	417.06 :
8,14,18	WESTERN ALLANCE BANCORPORATION WESTERN CLAIMES BANCORPORATION WESTERN COMMUNITY BANCSHARES, INC. WESTERN COMMUNITY BANCSHARES, INC. WESTERN LILMINGS BANCSHARES, INC. WESTERN BESERVE BANCSHARES, INC. WESTERN LILMINGS BANCSHARES, INC. WHITE BYTER BANCSHARES COMPANY WHITE BYTER BANCSHARES BYTER BANCSHARES BYTER BANCSHARES BYTER B	LAS VECAS LAS VECAS AND VECAS PALM DESERT MONMOUTH MEDINA FAVETIEVALE FAVETIEVALE FAVETIEVALE FAVETIEVALE FAVETIEVALE FAVETIEVALE FAVETIEVALE FAVETIEVALE LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES LAKE FOREST	NV	\$7,290,000,00 \$6,855,000,00 \$4,667,000,00 \$4,700,000,00 \$16,800,000,00 \$16,800,000,00 \$330,000,000,00 \$82,155,000,000,00 \$62,155,000,000,00	\$0.00 \$554.083.00 \$0.00 \$13.053.910.87 \$0.00 \$5.842.197.92 \$0.00 \$20.276.427.10 \$0.00 \$343.733.333.33 \$0.00 \$369.920.833.33 \$0.00 \$68.809.170.52 \$0.00 \$300.704.730.81	\$140.000.000.00 Corrently Not Collectible	(\$178.619.28) (\$879.700.42) (\$24.999.99)	1,117 10,305 4,700 1,300 15,500 300,000 330,000 62,158 250,000	\$940.49 \$338.67 \$1.000.00 \$1.053.21 \$1.053.21 \$1.000.00 \$1.000.00 \$1.000.00 \$433.51	(\$7,280,000,00) (\$66,475,28) (\$631,984,63) \$335, \$235, \$862,173,00 \$879,785,00 \$1,002 \$58,900, \$33,511,305,42) \$750,0 \$25,600, \$376,148,80) \$90,	417.06 :
8,14,18	WESTERN ALLANCE BANCORPORATION WESTERN CLAUNCE BANCORPORATION WESTERN COMMANITY BANCSHARES, INC. WESTERN COMMANITY BANCSHARES, INC. WESTERN CLAUNCH SANCSHARES, INC. WESTERN LLUNGIS BANCSHARES, INC. WESTERN LLUNGIS BANCSHARES, INC. WESTERN LLUNGIS BANCSHARES, INC. WESTERN LLUNGIS BANCSHARES, INC. WESTERN BESERVE BANCORP, INC. WESTERN BESERVE BANCORP, INC. WESTERN RESERVE BANCORP INC. WESTERN RESERVE BANCORP INC. WESTERN RESERVE BANCORP INC. WESTERN RESERVE BANCORP INC. WITHER BYER BANCSHARES COMPANY WHITE BYER B	LAS VECAS LAS VECAS PAM DESERT PAM DESERT PAM DESERT PAM DESERT MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MEDINA ME	NV 9.27.2011	\$7,290,000,00 \$6,855,000,00 \$4,567,000,00 \$4,5700,000,00 \$4,700,000,00 \$16,800,000,00 \$300,000,000,00 \$330,000,000,00 \$52,700,000,00 \$220,000,000,00	\$0.00 \$554.083.00 \$0.00 \$13.053.910.87 \$0.00 \$5.842.197.92 \$0.00 \$20.276.427.10 \$0.00 \$343.733.333.33 \$0.00 \$369.920.833.33 \$0.00 \$68.809.170.52 \$0.00 \$300.704.730.81	\$140.000.000.00 Corrently Not Collectible	(\$178,619.28) (\$879.700.42)	1,117 10,305 4,700 1,300 15,500 300,000 330,000 62,158	\$940.49 \$938.67 \$1.000.00 \$1.063.21 \$1.063.21 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$7,290,000,00) (\$96,475,20) (\$631,984,63) \$235, \$245, \$24,173,00 \$7978,755,00 \$1,002, \$69,00, \$760,00 \$256,00, \$256,00, \$2576,148,80) \$25,600, \$376,148,80) \$390,00	417.06 :: 000.00
8,14,18	WESTERN ALLANCE BARCORPORATION WESTERN ALLANCE BARCORPORATION WESTERN COMMANTY BANCSHARES, INC. WESTERN COMMANTY BANCSHARES, INC. WESTERN COMMANTY BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC. WHITE REVER BANCSHARES COMPANY	LAS VECAS LAS VECAS AND VECAS PALM DESERT MONDACUTH MEDINA FAYETTEVALE FAYET	NV 1022/2001	\$7,290,000,00 \$6,855,000,00 \$4,567,000,00 \$4,567,000,00 \$4,67,000,00 \$16,800,000,00 \$16,800,000,00 \$300,000,000,00 \$520,000,000,00 \$527,000,000,00 \$527,000,000,00 \$527,000,000,00 \$527,000,000,00	\$0.00 \$554.083.00 \$0.00 \$13.053.910.87 \$0.00 \$5.842,197.92 \$0.00 \$20.275.427.10 \$0.00 \$343,733.333.3 \$0.00 \$343,733.333.3 \$0.00 \$389.920.833.33 \$0.00 \$68.090.170.52 \$0.00 \$300.704,730.81 \$0.00 \$32.786.381.21	\$140.000.000.00 \$20d, in full, warrants not outstanding	(\$178.619.28) (\$879.700.42) (\$24.999.99)	1,117 10,305 4,700 1,300 15,500 300,000 330,000 62,158 250,000	\$940.49 \$338.67 \$1.000.00 \$1.053.21 \$1.053.21 \$1.000.00 \$1.000.00 \$1.000.00 \$433.51	(\$7,280,000,00) (\$66,475,28) (\$631,984,63) \$335, \$235, \$862,173,00 \$879,785,00 \$1,002 \$58,900, \$33,511,305,42) \$750,0 \$25,600, \$376,148,80) \$90,	417.06 :: 000.00
8,14,18	WESTERN ALLANCE BANCORPORATION WESTERN ALLANCE BANCORPORATION WESTERN COMMANTY BANCSHARES, INC. WESTERN LALANCE BANCORPORATION WESTERN LALANCE BANCORPORATION WESTERN LALANCE BANCORPORATION WESTERN LALANCE BANCSHARES, INC. WESTERN LALANCE BANCSHARES, INC. WESTERN LALANCE BANCSHARES, INC. WESTERN LELANDIS BANCSHARES, INC. WESTERN BESERVE BANCORP INC. WESTERN BESERVE BANCSHARES, INC. WESTERN BANCSHARES,	LAS VEGAS LAS VEGAS LAS VEGAS PAM DESETT PAM DESETT PAM DESETT MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MEDINA REDINA RAVETTEVILLE REDINA RAVETTEVILLE REDINA RAVETTEVILLE ROW ORLEANS NEW ORLEANS NEW ORLEANS WILMMOTON LOS ANGELES LOS ANGELES LAKE FOREST LAKE FOREST HINTSVILLE	NV	\$7,290,000,00 \$6,855,000,00 \$4,667,000,00 \$4,667,000,00 \$16,800,000,00 \$16,800,000,00 \$3300,000,000,00 \$5300,000,000,00 \$527,500,000,00 \$27,700,000,00 \$27,700,000,00 \$27,700,000,00	\$0.00 \$554.083.00 \$0.00 \$13.053.910.87 \$0.00 \$5.842,197.92 \$0.00 \$20.275.427.10 \$0.00 \$343,733.333.3 \$0.00 \$343,733.333.3 \$0.00 \$389.920.833.33 \$0.00 \$68.090.170.52 \$0.00 \$300.704,730.81 \$0.00 \$32.786.381.21	\$140.000.000.00 Corrently Not Collectible	(\$178.619.28) (\$879.700.42) (\$24.999.99)	1,117 10,305 4,700 1,300 15,500 300,000 330,000 62,158 250,000	\$940.49 \$338.67 \$1.000.00 \$1.053.21 \$1.053.21 \$1.000.00 \$1.000.00 \$1.000.00 \$433.51	(\$7,290,000,00) (\$96,475,20) (\$631,984,63) \$235, \$245, \$24,173,00 \$7978,755,00 \$1,002, \$69,00, \$760,00 \$256,00, \$256,00, \$2576,148,80) \$25,600, \$376,148,80) \$390,00	417.06 :: 000.00
8,14,18	WESTERN ALLANCE BANCORPORATION WESTERN ALLANCE BANCORPORATION WESTERN COMMANTY BANCSHARES, INC. WESTERN COMMANTY BANCSHARES, INC. WESTERN LILINDIS BANCSHARES, INC. WESTERN BESENVE BANCORP, INC. WILLIAM BOTH BENEFICE BESENVE BANCORP, INC. WILLIAM BOTH BUST CORPORATION / MAT BANK CORPORATION WILLIAM BENEFICE BEN	LAS VECAS LAS VECAS PALM DESERT PALM DESERT PALM DESERT PALM DESERT PALM DESERT MONBOUTH MEDBA PAYETTEVALE FAYETTEVALE HONGOUTH MANDOOTON LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES LAME FOREST L	NV	\$7,290,000,00 \$6,855,000,00 \$4,567,000,00 \$4,567,000,00 \$4,67,000,00 \$16,800,000,00 \$16,800,000,00 \$300,000,000,00 \$520,000,000,00 \$527,000,000,00 \$527,000,000,00 \$527,000,000,00 \$527,000,000,00	\$0.00 \$554.083.00 \$0.00 \$13.053.910.87 \$0.00 \$5.842,197.92 \$0.00 \$20.275.427.10 \$0.00 \$343,733.333.3 \$0.00 \$343,733.333.3 \$0.00 \$389.920.833.33 \$0.00 \$68.090.170.52 \$0.00 \$300.704,730.81 \$0.00 \$32.786.381.21	\$140.000.000.00 Side of the Collectible	(\$178.619.28) (\$879.700.42) (\$24.999.99) (\$722.364.96)	1.117 10.305 4.700 1.300 15.500 300,000 330,000 62.158 250,000 2.720	\$460.40 \$386.67 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$433.51 \$1,000.00	(\$7,290,000,00) (\$66,475,20) (\$631,984,63) \$335, \$235, \$245, \$379,755,00 \$1,002, \$6,900, (\$3,511,305,42) \$25,600, \$376,148,80) \$30, \$31,600, \$3	417.06 :: 000.00
8,14,18	WESTERN ALLANCE BARCORPORATION WESTERN CLAIMES BANCSPORPATION WESTERN COMMUNITY BANCSHARES, INC. WESTERN COMMUNITY BANCSHARES, INC. WESTERN LILMINGS BANCSHARES, INC. WESTERN BESERVE BANCSHARES, INC. WESTERN LILMINGS BANCSHARES, INC. WESTERN LIL	LAS VEGAS LAS VEGAS AND VEGAS PALM DESERT MONMOUTH MEDINA FAVETTEVILE FAVETTEVILE FAVETTEVILE FAVETTEVILE FAVETTEVILE LOS ANGELES LOS ANGELES LOS ANGELES LAKE FOREST LAKE FOREST LAKE FOREST LAKE FOREST HINTSVILE H	NV	\$7,290,000,00 \$6,855,000,00 \$4,667,000,00 \$4,667,000,00 \$16,800,000,00 \$16,800,000,00 \$3300,000,000,00 \$5300,000,000,00 \$527,500,000,00 \$27,700,000,00 \$27,700,000,00 \$27,700,000,00	\$0.00 \$554.083.00 \$0.00 \$13.053.910.87 \$0.00 \$5.842,197.92 \$0.00 \$20.275.427.10 \$0.00 \$343,733.333.3 \$0.00 \$343,733.333.3 \$0.00 \$389.920.833.33 \$0.00 \$68.090.170.52 \$0.00 \$300.704,730.81 \$0.00 \$32.786.381.21	\$140.000.000.00 Side of the Collectible	(\$178.619.28) (\$879.700.42) (\$24.999.99)	1,117 10,305 4,700 1,300 15,500 300,000 330,000 62,158 250,000	\$940.49 \$338.67 \$1.000.00 \$1.053.21 \$1.053.21 \$1.000.00 \$1.000.00 \$1.000.00 \$433.51	\$7.290,000,001 \$66.475.29 \$6531,984.633 \$335. \$235. \$82,173.00 \$879,785.00 \$1,002 \$879,785.00 \$1,002 \$5,600. \$25,600. \$25,600. \$25,600. \$25,600. \$25,600. \$25,600. \$25,600. \$25,600. \$25,600.	355.38 i 350.00 00 00 00 00 00 00 00 00 00 00 00 00
8,14,18	WESTERN ALLANCE BARCORPORATION WESTERN CLAIMER'S BANCORPORATION WESTERN COMMUNITY BANC'SHARES, INC. WESTERN LIAMES BANC'SHARES, INC. WESTERN BESTEV BANC'SHARES, INC. WESTERN BESTEV BANC'SHARES, INC. WESTERN RESERVE BA	LAS VEGAS LAS VEGAS LAS VEGAS PALM DESERT PALM DESERT MONMOUTH MEDINA JEDINA	NV 9.272011	\$7,290,000,00 \$6,855,000,00 \$4,667,000,00 \$4,667,000,00 \$16,800,000,00 \$16,800,000,00 \$3300,000,000,00 \$5300,000,000,00 \$527,500,000,00 \$27,700,000,00 \$27,700,000,00 \$27,700,000,00	\$0.00 \$554.083.00 \$0.00 \$13.053.910.87 \$0.00 \$5.842,197.92 \$0.00 \$20.275.427.10 \$0.00 \$343,733.333.3 \$0.00 \$343,733.333.3 \$0.00 \$389.920.833.33 \$0.00 \$68.090.170.52 \$0.00 \$300.704,730.81 \$0.00 \$32.786.381.21	\$140.000.000.00 Side of the Collectible	(\$178.619.28) (\$879.700.42) (\$24.999.99) (\$722.364.96)	1.117 10.305 4.700 1.300 15.500 300,000 330,000 62.158 250,000 2.720	\$460.40 \$386.67 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$433.51 \$1,000.00	(\$7,290,000,00) (\$96,475,20) (\$691,984,63) \$335, \$235, \$235, \$502,173,00 \$679,765,00 \$1,002, \$799,765,00 \$1,002, \$799,765,00 \$1,002, \$799,765,00 \$1,002, \$1,00	417.06 :
6.14.18 6.14.18 6.11.78 8 11 11	WESTERN ALLANGE BARCORPORATION WESTERN CLAIMES BANCSHOPPORATON WESTERN COMMANTY BANCSHARES, INC. WESTERN COMMANTY BANCSHARES, INC. WESTERN LILMOIS BANCSHARES, INC. WHITE REVER BANCSHARES COMPANY WHITE REVER BAN	LAS VEGAS LAS VEGAS PALM DESERT PALM DESERT MONNACUTH MEDINA FAVETTEVALE FAVETTEVALE FAVETTEVALE FAVETTEVALE FAVETTEVALE LOS ANGELES LOS ANGELES LOS ANGELES LAKE FOREST LAKE FOREST LAKE FOREST LAKE FOREST LAKE FOREST HINTSVALE WILLIAMSTON W	NV 1022/2001	\$7,290,000,00 \$6,855,000,00 \$4,667,000,00 \$4,667,000,00 \$4,67,000,000 \$4,700,000,00 \$18,800,000,00 \$330,000,000,00 \$52,000,000,00 \$226,000,000,00 \$27,720,000,00 \$52,855,000,00 \$53,312,000,000 \$13,312,000,000 \$13,312,000,000	\$0.00 \$554.083.00 \$0.00 \$13.053.910.87 \$0.00 \$5.842,197.92 \$0.00 \$5.842,197.92 \$0.00 \$20.275.427.10 \$0.00 \$343.733.333.3 \$0.00 \$389.820.833.33 \$0.00 \$389.820.833.33 \$0.00 \$57.640.856.64 \$0.00 \$57.640.856.64	\$140.000.000.00 Sold, in full; warrants not outstanding	(\$178.619.28) (\$879.700.42) (\$24.999.99) (\$722.364.96)	1.117 10.305 4.700 1.300 15.500 300,000 330,000 62.158 250,000 2.720	\$460.40 \$386.67 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$433.51 \$1,000.00	(\$7,290,000,00) (\$96,475,20) (\$691,984,63) \$335, \$235, \$235, \$502,173,00 \$679,765,00 \$1,002, \$799,765,00 \$1,002, \$799,765,00 \$1,002, \$799,765,00 \$1,002, \$1,00	355.38 i 350.00 00 00 00 00 00 00 00 00 00 00 00 00
8,14,18	WESTERN ALLANCE BANCORPORATION WESTERN ALLANCE BANCORPORATION WESTERN COMMANY BANCSHARES, INC. WESTERN LIAMOS BANCSHARES, INC. WESTERN BESERVE BANCORP, INC. WESTERN BESERVE BANCSHARES, INC. WESTERN BANC	LAS VEGAS LAS VEGAS LAS VEGAS PAM DESETT PAM DESETT PAM DESETT MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MONMOUTH MEDINA REDINA RAVETTEVILLE REDINA RAVETTEVILLE REDINA RAVETTEVILLE REVERLANS NEW ORLEANS WIMMOTON WIMMOTON WIMMOTON LEVEN LAKE FOREST LAKE FOREST LAKE FOREST LAKE FOREST HINTSVILLE HINTSV	NV	\$7,290,000,00 \$6,855,000,00 \$4,667,000,00 \$4,667,000,00 \$16,800,000,00 \$16,800,000,00 \$3300,000,000,00 \$5300,000,000,00 \$527,500,000,00 \$27,700,000,00 \$27,700,000,00 \$27,700,000,00	\$0.00 \$554.083.00 \$0.00 \$13.053.910.87 \$0.00 \$5.842,197.92 \$0.00 \$5.842,197.92 \$0.00 \$20.275.427.10 \$0.00 \$343.733.333.3 \$0.00 \$389.820.833.33 \$0.00 \$389.820.833.33 \$0.00 \$57.640.856.64 \$0.00 \$57.640.856.64	\$140.000.000.00 Currently Not Colectbie	(\$178.619.28) (\$879.700.42) (\$24.999.99) (\$722.364.96)	1.117 10.305 4.700 1.300 15.500 300.000 330.000 52.158 250.000 2.720 52.625	\$940.40 \$938.67 \$1.000.00 \$1.005.21 \$1.063.21 \$1.063.21 \$1.000.00 \$1.000.00 \$443.51 \$1.000.00 \$945.51 \$1.000.00	\$7.290,000.00i \$666,475.28i \$6531,984.63i \$235, \$821,173.00 \$879,785.00 \$1,002. \$8,79,785.00 \$1,002. \$6,900. \$5,500. \$5,	417.06 :: 000.00 :: 535.38 :: 000.00 0 2.631.1 000.00 949 000.00 175 677.00 91.1 000.00 126.1
\$.14.18 \$.11.78 \$.11.78 \$.11.78	WESTERN ALLANCE BANCORPORATION WESTERN CLAUNCE BANCORPORATION WESTERN COMMANITY BANCSHARES, INC. WESTERN CLOMMANITY BANCSHARES, INC. WESTERN LILINOIS BANCSHARES, INC. WHITE REVER BANCSHARES COMPANY WHITE REVER BANCSHARES C	LAS VEGAS LAS VEGAS PAM DESERT MONMOUTH MEDBAR FAYETEVALE HONGONE LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES LAME FOREST LAME FOREST HINTSYALE HINTSY	NV	\$7,290,000,00 \$6,855,000,00 \$4,667,000,00 \$4,667,000,00 \$4,67,000,00 \$4,700,000,00 \$16,800,000,00 \$330,000,000,00 \$526,000,000,00 \$526,000,000,00 \$527,000,000,00 \$52,720,000,000 \$52,720,000,000 \$53,312,000,000 \$54,871,000,00	\$0.00 \$554.083.00 \$0.00 \$13.053.910.87 \$0.00 \$5.842,197.92 \$0.00 \$20,275.427.10 \$0.00 \$343.753.333.33 \$0.00 \$389.920.833.33 \$0.00 \$389.920.833.33 \$0.00 \$380.704,730.81 \$0.00 \$57.640.856.64 \$0.00 \$57.640.856.64	\$140.000.000.00 \$20d, in full, warrants not outstanding \$10,950.924.72 \$9.673.015.37 \$20d, in full, warrants not outstanding \$1,050.024.72 \$20,673.015.37 \$20d, in full, warrants not outstanding \$4,700.000.00 \$1,500.000.00 \$1,500.000.00 \$1,500.000.00 \$1,500.000.00 \$1,500.000.00 \$2,000.000.000.00 \$2,0	(\$178.619.28) (\$879.700.42) (\$24.999.99) (\$722.364.96)	1.117 10.305 4.700 1.300 15.500 300,000 330,000 62.158 250,000 2.720	\$460.40 \$386.67 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$433.51 \$1,000.00	\$7.290,000.00i \$666,475.28i \$6531,984.63i \$235, \$821,173.00 \$879,785.00 \$1,002. \$8,79,785.00 \$1,002. \$6,900. \$5,500. \$5,	417.06 :
\$.14.18 \$.11.78 \$.11.78 \$.11.78	WESTERN ALLANCE BANCOPPORATION WESTERN CALAMCE BANCOPPORATION WESTERN COMMANTY BANCSHARES, INC. WESTERN LICHNOS BANCSHARES, INC. WESTERN BESERVE BANCSHARES COMPANY WHITE BEVER BANCSHARES COMPANY WHITE BENER BANCSHARES COMPANY WHITE BENER BANCSHARES COMPANY WHITE BENER BANCSHARES COMPANY WHITE BENER BANCSHARES SOME BANCSHARES WESTERN BENER BANCSHARES COMPANY WHITE BENER BANCSHARES BANCSHARES WESTERN BANCSHARES WESTER	LAS VEGAS LAS VEGAS PAM DESERT MONMOUTH MEDBAR FAYETEVALE HONGONE LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES LAME FOREST LAME FOREST HINTSYALE HINTSY	NV	\$7,290,000,00 \$6,855,000,00 \$4,667,000,00 \$4,667,000,00 \$4,67,000,000 \$4,700,000,00 \$18,800,000,00 \$330,000,000,00 \$52,000,000,00 \$226,000,000,00 \$27,720,000,00 \$52,855,000,00 \$53,312,000,000 \$13,312,000,000 \$13,312,000,000	\$0.00 \$554.083.00 \$0.00 \$13.053.910.87 \$0.00 \$5.842,197.92 \$0.00 \$20,275.427.10 \$0.00 \$343.753.333.33 \$0.00 \$389.920.833.33 \$0.00 \$389.920.833.33 \$0.00 \$380.704,730.81 \$0.00 \$57.640.856.64 \$0.00 \$57.640.856.64	S140.000.000.00 Corrently Not Colectible Sold, in full: warrants not outstanding \$1.050.524.72 \$8.673.015.37 Redeemed, in full: warrants not outstanding \$1.300.000.000 \$1.500.000.000 \$1.500.000.000 \$1.500.000.000 \$1.500.000.000 \$2.300.000.000 \$300.000.0000 \$300.000.0000 \$300.000.0000 \$300.000.0000 \$300.0000.00	(\$178.619.28) (\$879.700.42) (\$24.999.99) (\$722.364.96)	1.117 10.305 4.700 1.300 15.500 300.000 330.000 62.158 250.000 2.720 49.312 4.871	\$340.40 \$338.67 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$433.51 \$1.000.00 \$1.000.00 \$961.71	\$7.290,000.00i \$666,475.28i \$6531,984.63i \$235, \$821,173.00 \$879,785.00 \$1,002. \$8,79,785.00 \$1,002. \$6,900. \$5,500. \$5,	417.06 :: 000.00 :: 535.38 :: 000.00 0 2.631.1 000.00 949 000.00 175 677.00 91.1 000.00 126.1
\$.14.18 \$.11.78 \$.11.78 \$.11.78	WESTERN ALLANCE BANCORPORATION WESTERN CLAUNCE BANCORPORATION WESTERN COMMANITY BANCSHARES, INC. WESTERN CLOMMANITY BANCSHARES, INC. WESTERN LILINOIS BANCSHARES, INC. WESTERN BESERVE BANCSHARES, INC. WESTERN BENEFACKES, COMPANY WHITE RIVER BANCSHARES COMPANY WHITER SITE RIVER BANCSHARES COMPANY WHITER SITE RIVER BANCSHARES COMPANY WHITER SITE RANCSHARES COMPANY WHITER SITE	LAS VEGAS LAS VEGAS AND VEGAS PALM DESERT PALM DESERT PALM DESERT PALM DESERT MONMOUTH MEEDBA FAVETTEVALE HONGONE LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES LAME FOREST LAME FOREST HINTSVILLE HINTSVIL	NV	\$7,290,000,00 \$6,855,000,00 \$4,667,000,00 \$4,667,000,00 \$4,67,000,00 \$4,700,000,00 \$16,800,000,00 \$330,000,000,00 \$526,000,000,00 \$526,000,000,00 \$527,000,000,00 \$52,720,000,000 \$52,720,000,000 \$53,312,000,000 \$54,871,000,00	\$0.00 \$554.083.00 \$0.00 \$13.053.910.87 \$0.00 \$5.842,197.92 \$0.00 \$20,275.427.10 \$0.00 \$343.753.333.33 \$0.00 \$389.920.833.33 \$0.00 \$389.920.833.33 \$0.00 \$380.704,730.81 \$0.00 \$57.640.856.64 \$0.00 \$57.640.856.64	\$140.000.000.00 Sold, in full, warrants not outstanding \$1,050.024.72 \$2,073.015.37 Redeemed, in full, warrants not outstanding \$1,050.024.72 \$2,073.015.37 \$2,073.015.37 \$2,073.000.00 \$1,050.000.000 \$1,050.000.000 \$1,050.000.000 \$1,050.000.000 \$1,050.000.000 \$1,050.000.000 \$2,000.000 \$2,000.000.000 \$2,000.000.000 \$2,000.000.000 \$2,000.000.000 \$4,000.0000 \$4,000.0000 \$4,000.0000 \$4,000.0000 \$4,000.00000 \$4,000.000000000 \$4,000.000000000000000	(\$178.619.28) (\$879.700.42) (\$24.999.99) (\$722.364.96)	1.117. 10.305 4.700 1.300 1.300 1.300 300.000 330.000 2.720 2.720 49.312 4.871 700.000	\$940.49 \$336.67 \$1,000.00 \$1,063.21 \$1,000.00 \$1,005.21 \$1,000.00	\$7.290,000.00i \$666,475.28i \$6531,984.63i \$235, \$821,173.00 \$879,785.00 \$1,002. \$8,79,785.00 \$1,002. \$6,900. \$5,500. \$5,	417.06 :: 000.00 :: 535.38 :: 000.00 0 2.631.1 000.00 949 000.00 175 677.00 91.1 000.00 126.1
\$.14.18 \$.11.78 \$.11.78 \$.11.78	WESTERN ALLANCE BANCORPORATION WESTERN CLAIMES BANCORPORATION WESTERN COMMUNITY BANCSHARES, INC. WESTERN COMMUNITY BANCSHARES, INC. WESTERN CLAIMENT BANCSHARES, INC. WESTERN LILMOIS BANCSHARES, INC. WHITE REVER BANCSHARES COMPANY WHITE REVER B	LAS VEGAS LAS VEGAS AND VEGAS PALM DESERT MONMOUTH MEDINA FAVETIEVALE FAVETIEVALE FAVETIEVALE FAVETIEVALE FAVETIEVALE FAVETIEVALE LOS ANGELES LOS ANGELES LOS ANGELES LAME FOREST LAME FOREST LAME FOREST LAME FOREST HINTSVALE MILMINGTON WILMINGTON ELKIN FORE ELKIN FORE SANT LAME CITY	NV	\$7,290,000,00 \$6,855,000,00 \$4,667,000,00 \$4,667,000,00 \$4,67,000,00 \$4,700,000,00 \$16,800,000,00 \$330,000,000,00 \$526,000,000,00 \$526,000,000,00 \$527,000,000,00 \$52,720,000,000 \$52,720,000,000 \$53,312,000,000 \$54,871,000,00	\$0.00 \$554.083.00 \$0.00 \$13.053.910.87 \$0.00 \$5.842,197.92 \$0.00 \$20,275.427.10 \$0.00 \$343.753.333.33 \$0.00 \$389.920.833.33 \$0.00 \$389.920.833.33 \$0.00 \$380.704,730.81 \$0.00 \$57.640.856.64 \$0.00 \$57.640.856.64	S140.000.000.00 Corrently Not Colectible Sold, in full: warrants not outstanding \$1.050.524.72 \$8.673.015.37 Redeemed, in full: warrants not outstanding \$1.300.000.000 \$1.500.000.000 \$1.500.000.000 \$1.500.000.000 \$1.500.000.000 \$2.300.000.000 \$300.000.0000 \$300.000.0000 \$300.000.0000 \$300.000.0000 \$300.0000.00	(\$178.619.28) (\$879.700.42) (\$24.999.99) (\$722.364.96)	1.117 10.305 4.700 1.300 15.500 300.000 330.000 62.158 250.000 2.720 49.312 4.871	\$340.40 \$338.67 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$1.000.00 \$433.51 \$1.000.00 \$1.000.00 \$961.71	(\$7,290,000,00) (\$66,475,20) (\$631,984,63) \$335, \$235, \$42,173,00 \$879,755,00 \$1,002 \$879,755,00 \$1,002 \$5,500, \$1,002 \$5,500, \$1,002 \$5,500, \$1,002 \$5,500, \$1,002 \$5,500, \$1,002 \$5,500, \$1,002 \$5,500, \$1,002 \$5,500, \$1,002 \$5,500, \$1,002 \$5,500, \$1,002 \$5,500, \$1,002 \$5,500, \$1,002 \$5,500, \$1,002 \$5,500, \$1,002 \$5,500, \$5,5	417.06 ; 300.00 ; 535.38 ; 535.38 ; 000.00 2.631, 000.00 349, 564.15 1,643, 940.00 175. 677.00 91,100.00 128.6 600.00 128.6
\$.14.18 \$.11.78 \$.11.78 \$.11.78	WESTERN ALLANCE BANCORPORATION WESTERN CLAUNCE BANCORPORATION WESTERN COMMANITY BANCSHARES, INC. WESTERN CLOMMANITY BANCSHARES, INC. WESTERN LILINOIS BANCSHARES, INC. WESTERN BESERVE BANCSHARES, INC. WESTERN BENEFACKES, COMPANY WHITE RIVER BANCSHARES COMPANY WHITER SITE RIVER BANCSHARES COMPANY WHITER SITE RIVER BANCSHARES COMPANY WHITER SITE RANCSHARES COMPANY WHITER SITE	LAS VEGAS LAS VEGAS AND VEGAS PALM DESERT PALM DESERT PALM DESERT PALM DESERT MONMOUTH MEEDBA FAVETTEVALE HONGONE LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES LAME FOREST LAME FOREST HINTSVILLE HINTSVIL	NV	\$7,290,000,00 \$6,855,000,00 \$4,667,000,00 \$4,667,000,00 \$16,800,000,00 \$18,800,000,00 \$3300,000,000,00 \$5300,000,000,00 \$527,000,000,00 \$27,720,000,00 \$313,312,000,000 \$313,312,000,000 \$4,871,000,00 \$4,871,000,00	\$0.00 \$554.083.00 \$0.00 \$13.053.910.87 \$0.00 \$5.842,197.92 \$0.00 \$20,275.427.10 \$0.00 \$343.753.333.33 \$0.00 \$389.920.833.33 \$0.00 \$389.920.833.33 \$0.00 \$380.704,730.81 \$0.00 \$57.640.856.64 \$0.00 \$57.640.856.64	\$140.000.000.00 Sold, in full, warrants not outstanding \$1,050.024.72 \$2,073.015.37 Redeemed, in full, warrants not outstanding \$1,050.024.72 \$2,073.015.37 \$2,073.015.37 \$2,073.000.00 \$1,050.000.000 \$1,050.000.000 \$1,050.000.000 \$1,050.000.000 \$1,050.000.000 \$1,050.000.000 \$2,000.000 \$2,000.000.000 \$2,000.000.000 \$2,000.000.000 \$2,000.000.000 \$4,000.0000 \$4,000.0000 \$4,000.0000 \$4,000.0000 \$4,000.00000 \$4,000.000000000 \$4,000.000000000000000	(\$178.619.28) (\$879.700.42) (\$24.999.99) (\$722.364.96)	1.117. 10.305 4.700 1.300 1.300 1.300 300.000 330.000 2.720 2.720 49.312 4.871 700.000	\$940.49 \$336.67 \$1,000.00 \$1,063.21 \$1,000.00 \$1,005.21 \$1,000.00	\$7.290,000.00i \$666,475.28i \$6531,984.63i \$235, \$821,173.00 \$879,785.00 \$1,002. \$8,79,785.00 \$1,002. \$6,900. \$5,500. \$5,	417.06 :: 000.00 :: 535.38 :: 009.00 2.631.1 009.00 949.2 349.00 175.564.15 1.643.1 009.00 175.00 009.00 128.1 418.81 5.789.9

Footnote Footnote Description
1 All pricing is at par.
2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
8 Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
12 Redemption pursuant to a qualified equity offering.
13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
17 This institution participated in the expansion of CPP for small banks.
18 This institution received an additional investment through the expansion of CPP for small banks.
19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.

Footnote Footnote Description
22 As of the date of this report, this institution is in bankruptcy proceedings.
23 On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
29 On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
30 Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan S
31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.
32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

Footnote	Footnote Description
3	33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by
	First Merchants Capital Trust III.
(34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is
	equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the
	conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury
	received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
(35 On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific
	Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously
	accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was
	converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock.
	Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive
	\$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
3	36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment
	under the terms of the CDCI program. See "Community Development Capital Initiative" below.
3	37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment.
	Therefore this disposition amount does not represent cash proceeds to Treasury.
3	38 On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred
	Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
	the Certificate of Designations for the MCF, Treasury's \$60,547,000 of MCF was subsequently converted into 52,225,550 shares of common stock.
3	39 Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury
	for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
	40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than
	5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
	41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the
	acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the
	acquiror entered into on 3/23/2011.
4	42 As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC
	Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent
	to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury,
	the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement. 43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I")
	Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the
	terms of the agreement between Treasury and BMO entered into on 05/16/2011.
4	44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the
	Small Business Lending Fund.

Footnote	Footnote Description
	45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection
	with the institution's participation in the Small Business Lending Fund.
	46 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal
	Deposit Insurance Corporation (FDIC) was named Receiver.
	47 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named
	Receiver.
	48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal
	Deposit Insurance Corporation (FDIC) was named Receiver.
	49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation
	(FDIC) was named Receiver.
	50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
	51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named
	Receiver.
	52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which
	appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common
	stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
	54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired
	company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury,
	the acquired company and the acquiror entered into on 9/16/2011.
	55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions,
	which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending
	Fund, which occurred at a later date.
	57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking,
	which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
	58 As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant
	issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
	59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation
	were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc.
	entered into on 11/30/2011.
	60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a
	purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement
	between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
	61 As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was
	exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.

Footnote	Footnote Description
62	2 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount
	together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
63	3 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions,
	and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
64	On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
65	5 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject
	to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
	On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
67	As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and
	exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the
69	acquired company and the acquiror entered into on 7/19/2012. 3 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit
00	Insurance Corporation (FDIC) as receiver.
69	On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle
	at a discount subject to the satisfaction of the conditions specified in the agreement.
70	On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as
7.	receiver.
/1	On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
72	2 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of
12	preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency
	agreement executed on 10/23/2012.
73	3 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
	On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with
	Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W
	Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
75	5 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal
	Deposit Insurance Corporation (FDIC) was named Receiver.
76	6 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a
	discount subject to the satisfaction of the conditions specified in the agreement.
77	In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had
	been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant
	to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
78	3 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B
	preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.

Footnote Footnote Description	
79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for a	an aggregate purchase price of \$3,700,000, pursuant to
the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.	
80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agree ("Starbuck") entered into on 12/11/2012.	eement with PremierWest and Starbuck Bancshares, Inc.
81 In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding" the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued divide held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into	ends and (ii) exchanged the Community Financial warrant
82 On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal I	
share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Coagreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with	mpany, Inc. that, pursuant to the placement agency
83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to Corporation ("Trustmark") entered into on 02/11/2013.	
84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purcha agreement between Treasury and FBG entered into on 2/12/13.	ase price of \$8,000,000, pursuant to the terms of the
85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issuexchanged its Pacific International warrant for an equivalent warrant issued by BBCN.	
86 On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, amo	. , , , ,
87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as thereto.	
88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in shares of common stock on 3/19/2013.	·
89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Cr 4/1/2013.	
90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.	anged for a like warrant issued by F.N.B. Corporation,
91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federiver.	deral Deposit Insurance Corporation (FDIC) was named
92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.	
93 On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial C sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was	

94 On 8/12/2013, Anchor Banckorp Wisconsin Inc. ("Anchor") filed a voluntary patition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in corner to Incellitate the restrictive in accordance with its terms, pursuant to which (i) Treasury's preferred stock, was exchanged for 60,000,000 shares of common stock (by 19/2013). 95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas. 96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent will be convented to common stock equivalent will be convented to common stock equivalent will be convented to common stock upon the receipt of certain shareholder approvals. 97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gow/inital/thes/financial-stability/reports/Beges/Month/Repgrot-to-Congress-aspx. 96 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock to recommon stock was completed and Treasury sold such common stock to purchase agreements dated as of 11/15/2013. 99 On 12/5/2013, Treasury entered into sold apprehend to such a security of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock opurchases pursuant to securities purchase agreements dated as of 11/15/2013. 99 On 12/5/2013, Treasury entered into a securities purchase agreement with First-Ottagens by CBTC Delaware and Capital Purchase agreements dated as of 11/15/2013. 101 As a	Footnote	Footnote Description
a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 927/ 2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Trasaury's preferred stock was exchanged for 60,000,000 shares of common stock (the University's preferred stock was exchanged of 60,000,000 shares of common stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013. 96 On 76/2013, Toesury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock the receipt of certain shareholder agrovals. 97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership. For a full list of institutions are the entered bankruptcy or receivership. For a full list of institutions are the entered bankruptcy or receivership. For a full list of institutions are the entered bankruptcy or receivership. For a full list of institutions are the entered bankruptcy or receivership. For a full list of institutions are preferred stock for common stock against the entered bankruptcy or receivership. For a full list of institutions in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports-post-post-post-post-post-post-post-po		<u> </u>
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Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver. 101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14. 102 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013. 103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver. 104 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc. 105 On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014. 106 On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014. 107 On 4/25/2014, Treasury entered into	99 (On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
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		Treasury agreed to sell to Fair Sterling the OFF preferred stock and warrant issued by FODO, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
	108	On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho. On 11/25/2014, the bankruptcy court for the District of Idaho confirmed
to the Department of Justice of a 3% litigation fee).	1	to the Department of Justice of a 3% litigation fee).

Footnote Footnote Description
109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014 with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each date as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
112 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
113 On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
114 On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014.
115 On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
116 The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, 10/17/2014.
117 The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.
118 On 9/8/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 12/7/2014. Completion of the sale under this authority occurred on December 5, 2014.
119 On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014.
120 As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015.
121 On 12/11/2014, Treasury gave Credit Suisse Securities (USA) LLC discretionary authority, as its sales agent, to sell subject to certain parameters shares of common stock from time to time during the period ending on 3/8/2015. Completion of the sale under this authority occurred on 3/6/2015.
122 On 03/17/2015, Treasury sold all of its preferred stock issued by U.S. Century Bank to purchasers for total proceeds of \$12.3 million, pursuant to a securities purchase agreement dated as a March 17, 2015.
123 On 7/15/2015, Treasury entered into an agreement with Suburban Illinois Bancorp, Inc. (Suburban), pursuant to which Treasury agreed to sell its CPP senior subordinated securities to Suburban for (i) \$15,750,000, plus (ii) all accrued and unpaid dividends through 4/1/2015 subject to the conditions specified in such agreement. This transaction was in conjunction with a merger between Suburban and Wintrust Financial Corporation. The sale was completed on 7/16/2015.
124 On 8/4/2015, Treasury entered into an agreement with City National Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/7/2015.

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ootnote Footnote Description
125 On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all Preferred Stock and Warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for an
aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.
126 On 8/27/2015, Treasury entered into an agreement with Patapsco Bancorp, Inc. and Howard Bancorp, Inc., in connection with a merger pursuant to which Treasury agreed to sell its Patapsco Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Howard Bancorp, Inc. for (i) \$6,300,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/28/2015.
127 On 9/18/2015, Treasury entered into an agreement with Goldwater Bank, N.A. and Kent Wiechert, pursuant to which Treasury agreed to sell all of its CPP preferred stock issued by Goldwater
Bank, N.A.to Wiechert for total proceeds of \$1,348,000 subject to the satisfaction of conditions specified in the agreement. The sale was completed on 9/21/2015.
128 On 10/2/2015, Treasury completed the exchange of its Capital Commerce Bancorp, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement
of the same date with Capital Commerce Bancorp, Inc. The consideration for that exchange included accrued and unpaid dividends through June 30, 2015. As part of the exchange
transaction, Treasury immediately sold the resulting Capital Commerce Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/2/2015,
with the purchaser parties thereto.
129 On 11/13/2015, Treasury received \$3.88 million from the Department of Justice as a payment related to the United States' \$4.00 million False Claims Act action against the estate and trusts
of the late Layton P. Stuart, former owner, president, and Chief Executive Officer of One Financial Corporation.
130 On 12/23/2015, Treasury completed the exchange of its CalWest Bancorp preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same
date with CalWest Bancorp. As part of that transaction, Treasury immediately sold the resulting CalWest Bancorp common stock to purchasers pursuant to securities purchase agreements,
each dated as of 12/23/2015, with the purchaser parties thereto.
131 On 2/29/2016, Treasury entered into an agreement with HCSB (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject
to the satisfaction of the conditions specified in the agreement. The sale was completed on 4/11/2016.
132 Sonoma Valley Bancorp was liquidated and dissolved pursuant to the provision of the California Corporations Code. As part of that liquidation and dissolution, UST received a distribution of
\$150,000 from Sonoma Valley Bancorp on 6/15/2016.
133 On 6/30/2016, Treasury completed the exchange of its Liberty Shares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same
date with Liberty Shares, Inc. As part of that transaction, Treasury immediately sold the resulting Liberty Shares, Inc. common stock to purchasers pursuant to securities purchase
agreements, each dated as of 6/30/2016, with the purchaser parties thereto.
134 On 7/1/2016, Treasury completed the sale to United Community Banks, Inc. (UCBI) of all of its CPP preferred stock and associated warrants issued by Tidelands Bancshares, Inc.
(Tidelands) to UCBI for total proceeds of \$8,984,227 subject to the satisfaction of conditions specified in the agreement. This transaction was in conjunction with a merger between Tidelands
and UCBI.
135 On 6/28/2016, the United States completed a settlement of several lawsuits related to Treasury's investment in One Financial Corporation (OFC). As a result of that settlement, it received
344,227 shares of OFC common stock on 6/23/2016.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

 $\ensuremath{\text{7/}}$ Amount represents the gross proceeds to Treasury.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

"Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed - institution has repaid Treasury's investment
Sold - by auction, an offering, or through a restructuring
Exited bankruptcy/receivership - Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
In full – all of Treasury's investment amount

In part - part of the investment is no longer held by Treasury, but some remains

										Capital	Popaymont I	/ Disposition / A	uction		
Footnote	Institution Name	City	State	Date	Original Investment Type ¹	Evelongs From CDD	Original Investment Amount	Outstanding Investment	Total Cash Back ² Investment Status*	Amount	(Fee)		Ava. Price	(Realized Loss) / (Write-off)	Gain
Footnote	Alternatives Federal Credit Union	Ithaca	NY		Subordinated Debentures	Exchange From CPP	\$2,234,000.00	\$2,234,000.00	\$274,409.67 Full investment outstanding	Amount	(Fee)	Snares	Avg. Price	(Realized Loss) / (Write-off)	Gain
	American Bancorp of Illinois, Inc.	Oak Brook	II II	9/17/2010	Subordinated Debentures		\$5,457,000.00	\$5,457,000.00	\$1,042,256.68 Full investment outstanding						+
8	Atlantic City Federal Credit Union	Lander	WY		Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,600,277.77 Redeemed, in Full						
	Atlantic City Federal Credit Union	Lander	WY	9/26/2012			, , , , , , , , , , , , , , , , , , , ,		. ,,	\$2,500,000.00		2,500,000	\$1.00		
8	Bainbridge Bancshares, Inc.	Bainbridge	GA	9/24/2010	Preferred Stock		\$3,372,000.00	\$0.00	\$3,645,637.33 Redeemed, in Full						1
	Bainbridge Bancshares, Inc.	Bainbridge	GA	9/10/2014						\$2,372,000.00		2,372	\$1,000.00		
_	Bainbridge Bancshares, Inc.	Bainbridge	GA	1/7/2015				** **		\$1,000,000.00		1,000	\$1,000.00		4
8	Bancorp of Okolona, Inc.	Okolona	MS		Subordinated Debentures		\$3,297,000.00	\$0.00	\$3,547,974.96 Redeemed, in Full	60 007 000 00		0.007.000	64.00		
3.4.14	Bancorp of Okolona, Inc.	Okolona Ridgeland	MS MS	3/13/2013	Preferred Stock	\$50,400,000.00	\$30,514,000.00	\$0.00	\$85,045,109.22 Sold, in full	\$3,297,000.00		3,297,000	\$1.00		
3,4,14	BancPlus Corporation BancPlus Corporation	Ridgeland	MS	10/18/2016	Fieleried Stock	\$30,400,000.00	\$30,514,000.00	\$0.00	\$83,043,109.22 30id, III Idii	\$75,250,020.00		80,914	\$930.00	(\$5,663,980.00)	
8.11	BankAsiana	Palisades Parl			Preferred Stock		\$5,250,000.00	\$0.00	\$5,565,583.34 Redeemed, in Full	\$10,E00,0E0.00		00,011	φοσο.σσ	(40,000,000.00)	
-,	BankAsiana	Palisades Park		10/1/2013			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,	7.7	\$5,250,000.00		5,250	\$1,000.00		
8	Bethex Federal Credit Union	Bronx	NY	9/29/2010	Subordinated Debentures		\$502,000.00	\$0.00	\$553,566.56 Redeemed, in Full						
	Bethex Federal Credit Union	Bronx	NY	11/18/2015						\$502,000.00		502,000	\$1.00		4
8	Border Federal Credit Union	Del Rio	TX	9/29/2010	Subordinated Debentures		\$3,260,000.00	\$0.00	\$3,523,697.78 Redeemed, in Full						
	Border Federal Credit Union	Del Rio	TX	10/15/2014	0.1			20.00	0.1.00000000000000000000000000000000000	\$3,260,000.00		3,260,000	\$1.00		4
8	Brewery Credit Union	Milwaukee Milwaukee	WI	9/24/2010	Subordinated Debentures		\$1,096,000.00	\$0.00	\$1,140,388.00 Redeemed, in Full	64 000 000 00		4 000 000	64.00		
	Brewery Credit Union Procklyn Cooperative Enderel Credit Union	Brooklyn	NY	10/3/2012	Subordinated Debentures		\$300,000.00	\$300,000,00	\$26.750.00 Full investment outstanding	\$1,096,000.00		1,096,000	\$1.00		
	Brooklyn Cooperative Federal Credit Union Buffalo Cooperative Federal Credit Union	Buffalo	NY	9/24/2010	Subordinated Debentures Subordinated Debentures		\$145,000.00	\$145,000.00	\$36,750.00 Full investment outstanding \$17,810.83 Full investment outstanding						
8,10	Butte Federal Credit Union	Biggs	CA		Subordinated Debentures		\$1,000,000.00	\$0.00	\$1,085,388.88 Redeemed, in Full						
	Butte Federal Credit Union	Biggs	CA	12/31/2014			. ,,	41.00		\$1,000,000.00		1,000,000	\$1.00		
8	Carter Federal Credit Union	Springhill	LA	9/29/2010	Subordinated Debentures		\$6,300,000.00	\$3,800,000.00	\$3,083,350.00 Redeemed, in part						
	Carter Federal Credit Union	Springhill	LA	2/6/2013						\$2,500,000.00		2,500,000	\$1.00		4
3,6	Carver Bancorp, Inc	New York	NY		Common Stock	\$18,980,000.00	0==0.4	\$18,980,000.00	\$446,512.41 Full investment outstanding						\perp
	CFBanc Corporation	Washington	DC		Preferred Stock	AT 100 000 00	\$5,781,000.00	\$5,781,000.00	\$712,347.67 Full investment outstanding						4——
3,5	Citizens Bancshares Corporation	Atlanta Atlanta	GA GA		Preferred Stock	\$7,462,000.00	\$4,379,000.00	\$11,841,000.00	\$1,473,169.22 Full investment outstanding						
3.12	Citizens Bancshares Corporation Community Bancshares of Mississippi, Inc.	Brandon	MS	9/17/2010	Preferred Stock	\$54,600,000.00	\$4,379,000.00	\$0.00	\$57,366,400.00 Sold, in full						
3,12	Community Bancshares of Mississippi, Inc.	Brandon	MS	10/11/2016	FIEIEITEU SIOCK	\$34,000,000.00		\$0.00	\$57,300,400.00 30id, iii idii	\$50,778,000.00		54,600	\$930.00	(\$3,822,000.00)	
3.4	Community Bank of the Bay	Oakland	CA		Preferred Stock	\$1,747,000.00	\$2.313.000.00	\$4,060,000,00	\$477,275.56 Full investment outstanding	\$00,770,000.00		01,000	φοσο.σσ	(\$0,022,000.00)	
-,	Community First Guam Federal Credit Union	Hagatna	GU		Subordinated Debentures	, , , ,	\$2,650,000.00	\$2,650,000.00	\$325,508.33 Full investment outstanding						
	Community Plus Federal Credit Union	Rantoul	IL		Subordinated Debentures		\$450,000.00	\$450,000.00	\$55,150.00 Full investment outstanding						
	Cooperative Center Federal Credit Union	Berkeley	CA	9/24/2010	Subordinated Debentures		\$2,799,000.00	\$2,799,000.00	\$343,810.50 Full investment outstanding						4
	D.C. Federal Credit Union	Washington	DC		Subordinated Debentures		\$1,522,000.00	\$1,522,000.00	\$186,529.56 Full investment outstanding						
	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT		Subordinated Debentures		\$7,000.00	\$7,000.00	\$857.89 Full investment outstanding						4——
	Episcopal Community Federal Credit Union Fairfax County Federal Credit Union	Los Angeles Fairfax	CA VA		Subordinated Debentures		\$100,000.00 \$8,044,000.00	\$100,000.00 \$8,044,000.00	\$12,255.56 Full investment outstanding \$988,071.33 Full investment outstanding						_
9	Faith Based Federal Credit Union	Oceanside	CA	9/29/2010	Subordinated Debentures Subordinated Debentures		\$30,000.00	\$0.00	\$32,933.34 Redeemed, in Full						
o .	Faith Based Federal Credit Union	Oceanside	CA	8/19/2015	Cubordinated Depending		ψ30,000.00	ψ0.00	ψ32,330.34 (Redecified, III I dii	\$30,000.00		30,000	\$1.00		
8	Fidelis Federal Credit Union	New York	NY		Subordinated Debentures		\$14,000.00	\$0.00	\$15,411.67 Redeemed, in Full	\$50,000.00		00,000	\$1.00		
	Fidelis Federal Credit Union	New York	NY	10/14/2015						\$14,000.00		14,000	\$1.00		A
3	First American International Corp.	Brooklyn	NY	8/13/2010	Preferred Stock	\$17,000,000.00		\$17,000,000.00	\$2,142,975.79 Full investment outstanding						
3,8	First Choice Bank	Cerritos	CA		Preferred Stock	\$5,146,000.00		\$0.00	\$5,413,877.89 Redeemed, in Full						
	First Choice Bank	Cerritos	CA	5/1/2013						\$5,146,000.00		5,146	\$1,000.00		
3,8	First Eagle Bancshares, Inc.	Hanover Park	JIL		Subordinated Debentures	\$7,875,000.00		\$0.00	\$9,223,112.50 Redeemed, in Full	67.075.000.00		7.075.000	64.00		4
0	First Eagle Bancshares, Inc.	Hanover Park Charlotte	NC NC	3/25/2016	Subordinated Deportures		\$1,000,000.00	\$0.00	\$1,070,166.67 Redeemed, in Full	\$7,875,000.00		7,875,000	\$1.00		
0	First Legacy Community Credit Union First Legacy Community Credit Union	Charlotte	NC	4/2/2014	Subordinated Debentures		φ1,000,000.00	\$0.00	\$1,070,100.07 Redeemed, in rull	\$1,000,000.00		1,000,000	\$1.00		+
3,8	First M&F Corporation	Kosciusko	MS		Preferred Stock	\$30,000,000.00		\$0.00	\$31,751,666.67 Redeemed, in Full	\$1,000,000.00		1,000,000	\$1.00		
-,-	First M&F Corporation	Kosciusko	MS	8/30/2013		423,223,230.00		ψο.σο	, , , , , , , , , , , , , , , , , , , ,	\$30,000,000.00		30,000	\$1,000.00		
3	First Vernon Bancshares, Inc.	Vernon	AL		Preferred Stock	\$6,245,000.00		\$6,245,000.00	\$747,016.55 Full investment outstanding						
8	Freedom First Federal Credit Union	Roanoke	VA	9/29/2010	Subordinated Debentures		\$9,278,000.00	\$0.00	\$9,779,527.44 Redeemed, in Full						
	Freedom First Federal Credit Union	Roanoke	VA	6/12/2013	0.1				0.0000000000000000000000000000000000000	\$9,278,000.00		9,278,000	\$1.00		4
8	Gateway Community Federal Credit Union	Missoula	MT MT		Subordinated Debentures		\$1,657,000.00	\$0.00	\$1,725,397.27 Redeemed, in Full	64 057 000 00		4.057.000	64.00		-
	Gateway Community Federal Credit Union	Missoula Rochester	NY	10/17/2012	Subordinated Debentures		\$300,000,00	\$300,000.00	\$26,066,67 Full investment cutotanding	\$1,657,000.00		1,657,000	\$1.00		4
8	Genesee Co-op Federal Credit Union Greater Kinston Credit Union	Kinston	NC	9/17/2010	Subordinated Debentures Subordinated Debentures		\$300,000.00 \$350,000.00	\$300,000.00	\$36,966.67 Full investment outstanding \$360,714.44 Redeemed, in Full						+
·	Greater Kinston Credit Union	Kinston	NC	4/10/2012	Caparanated Depondres		\$350,000.00	\$0.00	ÇOCO, 7 14.44 Redecined, III I dil	\$350,000.00		350,000	\$1.00		
3	Guaranty Capital Corporation	Belzoni	MS		Subordinated Debentures	\$14,000,000.00		\$14,000,000.00	\$2,730,583.33 Full investment outstanding	4 222,220.00		222,500	Ţ00		
	Hill District Federal Credit Union	Pittsburgh	PA	9/29/2010	Subordinated Debentures	, , , , , , , , , ,	\$100,000.00	\$100,000.00	\$12,255.56 Full investment outstanding						
	Hope Federal Credit Union	Jackson	MS	9/17/2010	Subordinated Debentures		\$4,520,000.00	\$4,520,000.00	\$556,964.44 Full investment outstanding						
3,4	IBC Bancorp, Inc.	Chicago	IL	9/10/2010	Subordinated Debentures	\$4,205,000.00	\$3,881,000.00	\$8,086,000.00	\$1,549,255.14 Full investment outstanding						
3	IBW Financial Corporation	Washington	DC		Preferred Stock	\$6,000,000.00		\$6,000,000.00	\$744,000.00 Full investment outstanding						4
8	Independent Employers Group Federal Credit Union	Hilo	HI	9/29/2010	Subordinated Debentures		\$698,000.00	\$0.00	\$769,700.70 Redeemed, in Full	6000 000 00		000.000	64.00		\vdash
0	Independent Employers Group Federal Credit Union		MS	11/18/2015	Subordinated Debentures		\$2 154 000 00	60.00	\$2.756.669.07 Dodoomod in Et-III	\$698,000.00		698,000	\$1.00		_
o .	Kilmichael Bancorp, Inc. Kilmichael Bancorp, Inc.	Kilmichael Kilmichael	MS	11/2/2016	Subordinated Debentures		\$3,154,000.00	\$0.00	\$3,756,668.07 Redeemed, in Full	\$3,154,000.00		3,154,000	\$1.00		
3.8	Lafayette Bancorp, Inc.	Oxford	MS		Preferred Stock	\$4,551,000.00		\$0.00	\$5,035,934.33 Redeemed, in Full	\$5,15 4 ,000.00		3,134,000	01.00		+
-,0	Lafayette Bancorp, Inc.	Oxford	MS	1/27/2016		ψ.,cc.,cσc.σc		\$0.00		\$4,551,000.00		4,551	\$1,000.00		
	1	Ç.110.14		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	l					\$ 1,00 1,000.00		1,551	ψ.,000.00		

Footnote	Institution Name	City	State	Date Original Investment Type ¹	Exchange From CPP	Original Investment Amount	Outstanding Investment	Total Cash Back ² Investment Status*	Amount (Fee)	Shares	Ava. Price	(Realized Loss) / (Write-off) Gai
	Liberty County Teachers Federal Credit Union	Liberty	TX	9/24/2010 Subordinated Debentures		\$435,000.00	\$174,000.00	\$305,026.83 Redeemed, in part				
	Liberty County Teachers Federal Credit Union	Liberty	TX	4/2/2014		*****	****		\$87,000.00	87,000	\$1.00	
	Liberty County Teachers Federal Credit Union	Liberty	TX	12/31/2014					\$87,000.00	87,000	\$1.00	
	Liberty County Teachers Federal Credit Union	Liberty	TX	12/16/2015					\$87,000.00	87,000	\$1.00	
1	Liberty Financial Services, Inc.	New Orleans	LA	9/24/2010 Preferred Stock	\$5,645,000.00	\$5,689,000.00	\$11,334,000.00	\$1,392,193.00 Full investment outstanding	401,000.00	07,000	\$1.00	
-	Lower East Side People's Federal Credit Union	New York	NY	9/24/2010 Subordinated Debentures	\$5,045,000.00	\$898,000.00	\$898,000.00	\$122,350.16 Full investment outstanding				
	M&F Bancorp, Inc.	Durham	NC	8/20/2010 Preferred Stock	\$11,735,000.00	\$690,000.00	\$11,735,000.00	\$1,463,615.28 Full investment outstanding				
-			CA	8/20/2010 Preferred Stock								
)	Mission Valley Bancorp	Sun Valley			\$5,500,000.00	£4 000 000 00	\$10,336,000.00	\$1,279,994.22 Full investment outstanding				
	Mission Valley Bancorp	Sun Valley	CA	9/24/2010		\$4,836,000.00	\$000,000,00	COA 700 04 Full investment system die e				
	Neighborhood Trust Federal Credit Union	New York	NY	9/24/2010 Subordinated Debentures		\$283,000.00	\$283,000.00	\$34,763.01 Full investment outstanding				
	North Side Community Federal Credit Union	Chicago	IL	9/29/2010 Subordinated Debentures		\$325,000.00	\$325,000.00	\$39,830.56 Full investment outstanding				
	Northeast Community Federal Credit Union	San Francisco		9/24/2010 Subordinated Debentures		\$350,000.00	\$350,000.00	\$42,991.67 Full investment outstanding				
	Opportunities Credit Union	Burlington	VT	9/29/2010 Subordinated Debentures		\$1,091,000.00	\$1,091,000.00	\$133,708.11 Full investment outstanding				
	PGB Holdings, Inc.	Chicago	IL	8/13/2010 Preferred Stock	\$3,000,000.00		\$3,000,000.00	\$381,291.95 Full investment outstanding				
	Phenix Pride Federal Credit Union	Phenix City	AL	9/24/2010 Subordinated Debentures		\$153,000.00	\$153,000.00	\$18,793.50 Full investment outstanding				
	Premier Bancorp, Inc.	Wilmette	IL	8/13/2010 Subordinated Debentures	\$6,784,000.00		\$0.00	\$79,900.00 Sold, in full				
	Premier Bancorp, Inc.	Wilmette	IL	1/29/2013					\$79,900.00	6,784,000	\$0.01	(\$6,704,100.00)
	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu	HI	9/24/2010 Subordinated Debentures		\$273,000.00	\$0.00	\$300,072.50				
	Prince Kuhio Federal Credit Union / Hawaii Federal Credit Union	Honolulu	HI	9/9/2015					\$273,000.00	273,000	\$1.00	
	PSB Financial Corporation	Many	LA	9/29/2010 Preferred Stock	\$9,734,000.00		\$0.00	\$10,171,489.22 Redeemed, in Full				
	PSB Financial Corporation	Many	LA	12/28/2012			-		\$9,734,000.00	9,734	\$1,000.00	
16	Pyramid Federal Credit Union	Tucson	AZ	9/24/2010 Subordinated Debentures		\$2,500,000.00	\$0.00	\$2,716,972.22 Sold, in full		21.01	.,,	
	Pyramid Federal Credit Union	Tucson	AZ	3/9/2016 Subordinated Dependings		Ψ2,000,000.00	ψ0.00		\$1,500,000.00	1.500.000	\$1.00	
	Pyramid Federal Credit Union	Tucson	AZ	11/22/2016					\$930,000.00	1,000,000	\$0.93	(\$70,000.00)
	Renaissance Community Development Credit Union	Somerset	NJ	9/29/2010 Subordinated Debentures		\$31,000.00	\$31,000.00	\$3,799.22 Full investment outstanding	\$330,000.00	1,000,000	ψ0.00	(ψ/ 0,000.00)
	Santa Cruz Community Credit Union	Santa Cruz	CA	9/24/2010 Subordinated Debentures		\$2,828,000.00	\$2,828,000.00	\$347,372.67 Full investment outstanding				
	Consists Constal Corporation	Batesville	MS	9/29/2010 Preferred Stock	\$17,910,000.00	\$2,828,000.00	\$2,828,000.00	\$19,794,559.99 Redeemed, in Full				
	Security Capital Corporation		MS		\$17,910,000.00		\$0.00	\$19,794,559.99 Redeemed, in Full	\$0.250.000.00	0.250	\$1,000.00	
	Security Capital Corporation	Batesville		9/9/2015					\$9,250,000.00	9,250		
	Security Capital Corporation	Batesville	MS	3/23/2016					\$3,000,000.00	3,000	\$1,000.00	
	Security Capital Corporation	Batesville	MS	5/27/2016	**********	*********	***	***********	\$5,660,000.00	5,660	\$1,000.00	
1,15	Security Federal Corporation	Aiken	SC	9/29/2010 Preferred Stock	\$18,000,000.00	\$4,000,000.00	\$0.00	\$24,019,111.11 Sold, in full			*	
	Security Federal Corporation	Aiken	SC	10/31/2016					\$21,340,000.00	22,000	\$970.00	(\$660,000.00)
	Shreveport Federal Credit Union	Shreveport	LA	9/29/2010 Subordinated Debentures		\$2,646,000.00	\$2,646,000.00	\$324,282.00 Full investment outstanding				
1	Southern Bancorp, Inc.	Arkadelphia	AR	8/6/2010 Preferred Stock	\$11,000,000.00	\$22,800,000.00	\$33,800,000.00	\$4,241,900.00 Full investment outstanding				
	Southern Chautauqua Federal Credit Union	Lakewood	NY	9/29/2010 Subordinated Debentures		\$1,709,000.00	\$1,709,000.00	\$209,446.64 Full investment outstanding				
	Southside Credit Union	San Antonio	TX	9/29/2010 Subordinated Debentures		\$1,100,000.00	\$0.00	\$1,167,894.44 Redeemed, in Full				
	Southside Credit Union	San Antonio	TX	10/30/2013					\$1,100,000.00	1,100,000	\$1.00	
3	State Capital Corporation	Greenwood	MS	9/29/2010 Preferred Stock	\$15,750,000.00		\$0.00	\$16,650,500.00 Sold, in full				
	State Capital Corporation	Greenwood	MS	10/11/2016					\$14,750,000.00	15,750	\$936.51	(\$1,000,000.00)
	The First Bancshares, Inc.	Hattiesburg	MS	9/29/2010 Preferred Stock	\$5,000,000.00	\$12,123,000.00	\$17,123,000.00	\$2,098,518.78 Full investment outstanding				
	The Magnolia State Corporation	Bay Springs	MS	9/29/2010 Subordinated Debentures	.,,,	\$7,922,000.00	\$4,222,000.00	\$4,985,667.48 Redeemed, in part				
	The Magnolia State Corporation	Bay Springs	MS	12/17/2014		, , , , , , , , , , , , , , , , , , , ,	. , , , , , , , , , , , , , , , , , , ,	,,,	\$3,700,000.00	3,700,000	\$1.00	
	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA	9/24/2010 Subordinated Debentures		\$75,000.00	\$75,000.00	\$9,212.50 Full investment outstanding	70,00,000	0,1.00,000	¥	
	Tongass Federal Credit Union	Ketchikan	AK	9/24/2010 Subordinated Debentures		\$1,600,000.00	\$1,600,000.00	\$196,533.33 Full investment outstanding				
	Tri-State Bank of Memphis	Memphis	TN	8/13/2010 Preferred Stock	\$2,795,000.00	ψ1,000,000.00	\$2,795,000.00	\$209,935.56 Full investment outstanding				
		New Orleans	LA		\$2,795,000.00	\$424,000.00	\$424,000.00					
	Tulane-Loyola Federal Credit Union		IN	9/24/2010 Subordinated Debentures			\$10,000.00	\$52,081.33 Full investment outstanding \$1,228.33 Full investment outstanding				
	Union Baptist Church Federal Credit Union	Fort Wayne		9/24/2010 Subordinated Debentures		\$10,000.00						
	Union Settlement Federal Credit Union	New York	NY	9/29/2010 Subordinated Debentures	£40 000 000 00	\$295,000.00	\$295,000.00	\$24,124.45 Full investment outstanding				
	United Bancorporation of Alabama, Inc.	Atmore	AL	9/3/2010 Preferred Stock	\$10,300,000.00		\$0.00	\$11,577,772.22 Redeemed, in Full	640,000,000,00	40.000	£4 000 0C	
	United Bancorporation of Alabama, Inc.	Atmore	AL	11/16/2016				A	\$10,300,000.00	10,300	\$1,000.00	
	UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York	NY	9/29/2010 Subordinated Debentures		\$57,000.00	\$0.00	\$59,821.50 Redeemed, in Full				
	UNITEHERE Federal Credit Union(Workers United Federal Credit Union)	New York	NY	3/20/2013					\$57,000.00	57,000	\$1.00	
8	University Financial Corp, Inc.	St. Paul	MN	7/30/2010 Subordinated Debentures	\$11,926,000.00	\$10,189,000.00	\$0.00	\$23,710,842.97 Redeemed, in Full				
	University Financial Corp, Inc.	St. Paul	MN	11/28/2012					\$22,115,000.00	22,115,000	\$1.00	
	UNO Federal Credit Union	New Orleans	LA	9/24/2010 Subordinated Debentures		\$743,000.00	\$0.00	\$786,754.45 Redeemed, in Full				
	UNO Federal Credit Union	New Orleans	LA	9/4/2013					\$743,000.00	743,000	\$1.00	
	Vigo County Federal Credit Union	Terre Haute	IN	9/29/2010 Subordinated Debentures		\$1,229,000.00	\$491,600.00	\$866,690.80 Redeemed, in part				
	Vigo County Federal Credit Union	Terre Haute	IN	2/25/2015					\$491,600.00	491,600	\$1.00	
	Vigo County Federal Credit Union	Terre Haute	IN	12/23/2015					\$245,800.00	245,800	\$1.00	
	Virginia Community Capital, Inc.	Christiansburg	ı VA	9/24/2010 Subordinated Debentures		\$1,915,000.00	\$0.00	\$2,135,756.94 Redeemed, in Full		2.0,000	Ţ	
	Virginia Community Capital, Inc.	Christiansburg	VA	6/29/2016		Ψ1,010,000.00	ψ0.00		\$1,915,000.00	1,915,000	\$1.00	

Footnote	Footnote Description
	1 All pricing is at par.
	2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
	This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of 3 investment with Treasury under the CDCI program terms.
	4 Treasury made an additional investment in this institution at the time it entered the CDCI program.
	5 Treasury made an additional investment in this institution after the time it entered the CDCI program.
	On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the 6 terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.
	On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as 7 a result of the liquidation of Premier Bancorp, Inc.
	Repayment pursuant to one or more of the following, as appropriate: Section 5 of the CDCI Certificate of Designation, Section 6.10 or 6.11 of the CDCI Securities Purchase Agreement, 8 and/or Section 5.11 of the CDCI Exchange Agreement.
	On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side senior subordinated securities. Accrued dividends on the 9 Union senior subordinated securities were paid on the date of the exchange.
	On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated securities 10 for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange.
	On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to Treasury for a purchase price of \$5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on 9/25/2013 in connection with the merger of Wilshire and BankAsiana.
	On 10/11/2016, Treasury entered into an agreement with Community Bancshares of Mississippi, Inc. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$50,778,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/11/2016.
	On 10/11/2016, Treasury entered into an agreement with State Capital Corp. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$14,750,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 13 10/11/2016.
	On 10/18/2016, Treasury entered into an agreement with BancPlus Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$75,250,020 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/18/2016.
	On 10/31/2016, Treasury entered into an agreement with Security Federal Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$21,340,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 15 10/31/2016.
	On 11/22/2016, Treasury entered into an agreement with Pyramid Federal Credit Union (the "Company"), pursuant to which Treasury agreed to sell its CDCI senior subordinated securities to the Company for fair value of \$930,000 plus accrued and unpaid interest to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 11/22/2016.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

	Initial Investment							Exchange/Transfer/Other Details				Treasury Investment After Exchange/Transfer/Other				Payment or Disposition ¹				
	City, State	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Туре	Amount	Pricing Mechanism	Obligor		Description	Amount/Equity %	Date Type	Amount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %	
		12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants	\$ 5,000,000,000	Par	12/30/2009	Exchange for convertible preferred stock	\$ 5,000,000,000	N/A	GMAC (Ally)	21, 22 Co	onvertible referred Stock	\$ 5,937,500,000	11/20/2013 Disposition ³⁸	\$ 5,925,000,000	N/A	\$ 0	
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 7,500,000,000	Par 22	12/30/2009	Partial conversion of preferred stock for common stock	\$ 3,000,000,000	N/A					1/23/2014 Partial Disposition ⁴⁰	\$ 3,023,750,000	Common Stock	36.96%	
																4/15/2014 Partial Disposition ⁴¹	\$ 2,375,000,000	Common Stock	17.09%	
																5/14/2014 Partial Disposition ⁴²	\$ 181,141,750	Common Stock	15.60%	
GMAC (Ally)	Detroit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,000	Par 22,	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26	GIVIAC (AIIY)	3, 26, 32, 38	Common Stock	63.45%	9/12/2014 Partial Disposition ⁴³	\$ 218,680,700	Common Stock	13.40%	
																	10/16/2014 Partial Disposition ⁴⁴	\$ 245,492,605	Common Stock	11.40%
																12/24/2014 Partial Disposition ⁴⁵	\$ 1,277,036,382	Common Stock	0.00%	
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,667,000,000	N/A 27	GMAC (Ally)		rust Preferred	\$ 2,667,000,000	3/2/2011 Disposition ²⁸	\$ 2,667,000,000	N/A	\$ 0	
		12/29/2008	Purchase	General Motors Corporation	Debt Obligation	\$ 884,024,131	Par 2	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A 3									
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A 7									
		4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional	\$ 2,000,000,000	Par 4	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A 7	General Motors Company 1	0, 11, 24 Pre	eferred Stock	\$ 2,100,000,000	12/15/2010 Repayment	\$ 2,139,406,778	N/A	\$ 0	
				Corporation	11000				Seminor clock in Now Oil		7					11/18/2010 Partial Disposition ²⁵	\$ 11,743,303,903	Common Stock	36.9%	
																11/26/2010 Partial Disposition ²⁵	\$ 1,761,495,577	Common Stock	32.04%	
																12/21/2012 Partial Disposition 33	\$ 5,500,000,000	Common Stock	21.97%	
		F /00 /0000		General Motors	Debt Obligation w/ Additional	4 000 000 000	D 5	7/40/0000	Exchange for preferred and		A1/A	1	0, 11,		00.00/	4/11/2013 Partial Disposition 34	\$ 1,637,839,844	Common Stock	17.69%	
		5/20/2009	Purchase	Corporation	Note	\$ 4,000,000,000	Par 5	7/10/2009	common stock in New GM	\$ 4,000,000,000	N/A	General Motors Company	25	Common Stock	60.8%	6/12/2013 Partial Disposition ³⁵	\$ 1,031,700,000	Common Stock	13.80%	
																9/13/2013 Partial Disposition ³⁶	\$ 3,822,724,832	Common Stock	7.32%	
General Motors	Detroit, MI															11/20/2013 Partial Disposition ³⁷	\$ 2,563,441,956	Common Stock	2.24%	
																12/9/2013 Partial Disposition ³⁹	\$ 1,208,249,982	Common Stock	0.00%	
																7/10/2009 Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,407	
																12/18/2009 Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,407	
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 360,624,198	Par 6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A 7	General Motors Holdings LLC	11, 12 De	ebt Obligation	\$ 7,072,488,605	1/21/2010 Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,986	
					11313											3/31/2010 Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 4,676,779,986	
																4/20/2010 Repayment	\$ 4,676,779,986	N/A	\$ 0	
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 30,100,000,000	Par 8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9									
				Corporation	11010			7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9									
								7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidation Company	29 De	ebt Obligation	\$ 985,805,085	3/31/2011 Partial Repayment	\$ 50,000,000	Right to recover proceeds	N/A	
												Company				4/5/2011 Partial Repayment	\$ 45,000,000	Right to recover proceeds	N/A	
																5/3/2011 Partial Repayment	\$ 15,887,795	Right to recover proceeds	N/A	
																12/16/2011 Partial Repayment	\$ 144,444	Dight to recover	N/A	
																12/23/2011 Partial Repayment	\$ 18,890,294	Right to recover	N/A	
																1/11/2012 Partial Repayment	\$ 6,713,489	Right to recover	N/A	
																10/23/2012 Partial Repayment	\$ 435,097	Right to recover	N/A	
																5/22/2013 Partial Repayment	\$ 10,048,968	Right to recover	N/A	
																9/20/2013 Partial Repayment	\$ 11,832,877	Right to recover proceeds	N/A	
																12/27/2013 Partial Repayment	\$ 410,705	Right to recover	N/A	
																1/9/2014 Partial Repayment	\$ 470,269	Right to recover	N/A	
																5/22/2015 Partial Repayment	© 8 325 185	proceeds Right to recover proceeds	N/A	
1		l.		1				I.	I	1		1			I.	· · · · · · · · · · · · · · · · · · ·		proceeds		

																	Right to recover	
														8/1/2016	Partial Repayment	\$ 2,961,564	proceeds	N/A
														11/17/2016	Partial Repayment	\$ 5,033,898	Right to recover proceeds	N/A
		1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note \$	1,500,000,000	Par 13							3/17/2009	Partial Repayment	\$ 3,499,055	Debt Obligation w/ Additional Note	\$ 1,496,500,945
														4/17/2009	Partial Repayment	\$ 31,810,122	Debt Obligation w/ Additional Note	\$ 1,464,690,823
Chrysler	Farmington													5/18/2009	Partial Repayment	\$ 51,136,084	Debt Obligation w/ Additional Note	\$ 1,413,554,739
FinCo	Hills, MI													6/17/2009	Partial Repayment	\$ 44,357,710	Debt Obligation w/ Additional Note	\$ 1,369,197,029
														7/14/2009	Repayment	\$ 1,369,197,029	Additional Note	\$ 0
														7/14/2009	Repayment*	\$ 15,000,000	N/A	-
		1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note \$	4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000 N/A 19	Chrysler Holding 20	Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010	Termination and settlement payment	\$ 1,900,000,000	N/A	-
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note \$	-	- 14								20			
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	280,130,642	Par 15							7/10/2009	Repayment	\$ 280,130,642	N/A	\$ 0
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note \$	1,888,153,580	16	4/30/2010	Completion of bankruptcy proceeding; transfer of	\$ (1,888,153,580) N/A ²³	Old Carco Liquidation Trust 23	Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral		Right to recover proceeds	N/A
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note \$	=	- 17		collateral security to liquidation trust					9/9/2010	Proceeds from sale of collateral	\$ 9,666,784	Right to recover proceeds	N/A
														12/29/2010	Proceeds from sale of collateral	\$ 7,844,409	Right to recover proceeds	N/A
														4/30/2012	Proceeds from sale of collateral	\$ 9,302,185	Right to recover proceeds	N/A
Chrysler	Auburn Hills,													9/21/2015	Proceeds from sale of collateral	\$ 93,871,306	Right to recover proceeds	N/A
														9/29/2015	Proceeds from sale of collateral	\$ 6,341,426	Right to recover proceeds	N/A
														2/26/2016	Proceeds from sale of collateral	\$ 2,000,000	Right to recover proceeds	N/A
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity \$	6,642,000,000	18 N/A	6/10/2009	Issuance of equity in New Chrysler	\$ - N/A	19, 31 Chrysler Group LLC	Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,460,000		
														5/24/2011	Termination of undrawn facility 31	\$ 2,065,540,000	N/A	\$ 0
														5/24/2011	Repayment* - Additional Note	\$ 288,000,000		
														5/24/2011	Repayment* - Zero Coupon Note	\$ 100,000,000		
											Chrysler Group LLC 30	Common equity	6.6%	7/21/2011	Disposition	\$ 560,000,000	N/A	-

Total Initial Investment Amount \$ 81,344,932,551

Footnotes appear on following page.

Total Treasury Investment Amount \$ 11,745,170,194

Total Payments \$ 64,046,068,777

Additional Proceeds * \$ 403,000,000

As used in this table and its footnotes:

INITIAL TOTAL

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally"),

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million. which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors LLC's. General Motors Company' on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC's. General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
- 12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1.500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/5/2009 and made effective on 4/30/2009. Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler.
- 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation Plan, the loan Treasury had provided to Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.
- 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32,7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
- 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
- 29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation from Mot
- 30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership in chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership interest from \$0.000, and Treasury's ownership interest from \$0.000, and In June 2011, Chrysler from \$1.268 billion, reducing Treasury's ownership interest for \$0.000, and In June 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$0.000, and In June 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$0.000, and In June 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$0.000, and In June 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$0.000, and In June 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest for \$0.000, and In June 2011, Chrysler for \$
- 31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.
- 32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.

ADJUSTED TOTAL

- 33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
- 34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
- 35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.
- 36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.
- 37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.
- 38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its Fixed Radiational shares of its Fixed Radiational shares of its Fixed Radiational shares of the Expurit Radiational shares of the Expurit Radiational shares of the Shares Adjusted Radiation Radiatio
- 39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

413,076,735

- 40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.
- 41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25.00 per share for net proceeds of \$2,375,000,000.

5.000.000.000

- 42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.
- 43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.
- 44. 40 September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.
- 45. On December 24, 2014, Treasury sold 54,926,296 shares of Ally common stock in an underwritten offering at \$23.25 per share for net proceeds of \$1,277,036,382.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

		Seller							Adjustment Details			Payment or Disposition ⁴				
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Amount	
												11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,000,000	
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 3,500,000,000	N/A	7/8/2009 3	\$ (1,000,000,000) \$	2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000	
	17072000	OW Supplier Receivables EES	- Transington	52	Turchase	Additional Note	0,000,000,000	NA.				3/4/2010	Repayment ⁵	Additional Note	\$ 50,000,000	
									6	\$	290,000,000	4/5/2010	Payment ⁶	None	\$ 56,541,893	
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 1,500,000,000	N/A	7/8/2009 3	\$ (500,000,000) \$	1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	\$ 123,076,735	
			_			Additional Note			7	\$	123,076,735	4/7/2010	Payment ⁷	None	\$ 44,533,054	

Total Repayments \$

413.076.735

Total Proceeds from Additional Notes

101.074.947

- 1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables LLC on 7/10/2009.

 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 6/10/2009.

 3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.
- 4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.
- 5/ All outstanding principal drawn under the credit agreement was repaid.
- 6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the loan, all of which have been repaid.
- 7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date	Pricing Mechanism ¹	Number of Shares	Proceeds ²
01/18/13 – 3 04/17/13	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 4 9/13/2013	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 5 11/20/13	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 6 12/9/2013	\$38.8228	31,122,206	\$ 1,208,249,982

Total Proceeds: \$9,232,256,614

^{1/} The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

^{4/} Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

^{5/} On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

^{6/} On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ¹	Number of Shares	Proceeds ²
08/14/14 – 09/12/14	3	\$24.5985	8,890,000	\$ 218,680,700
09/12/14 - 10/16/14	4	\$21.8234	11,249,044	\$ 245,492,605

Total Proceeds:

\$464,173,305

^{1/} The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

^{4/} On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

TARGETED INVESTMENT PROGRAM

		Seller							Capital Repa	yment Details		nt Remaining After Capital epayment	1	Final Disposition	
Footnote	Date Name of Institution City S		State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount		Final Disposition Date	Final Disposition Description	Final Disposition Proceeds	
1	12/31/2008	Citigroup Inc.	New York	NY		Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009 ²	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011	A Warrants	\$ 190,386,428
		Bank of America Corporation	Charlotte	NC		Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A Warrants	\$ 1,236,804,513

TOTAL TREASURY TIP INVESTMENT AMOUNT

40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock,

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

			Initi	al Investment			Pre	mium			Exchange/Transfer/Other D	Details			Payment	or Disposition		
Footnote	Date	Seller Name of Institution	City State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date Type	Amount	Remaining Premium Description	Remaining Premium
									2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3	12/23/2009 Partial cancellation for early termination of guarantee	\$ (1,800,000,000)	Trust Preferred Securities w/ Warrants	\$ 2,234,000,000
1	1/16/2009	Citigroup Inc.	New York NY	Guarantee	Master Agreement		Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities	\$ 2,246,000,000	5	9/30/2010 Disposition	\$ 2,246,000,000	Warrants	\$ 0
											securities	w/ Warrants			1/25/2011 Warrant Auction	\$ 67,197,045	None	\$ 0
	12/23/2009	Citigroup Inc.	New York NY	Termination	Termination Agreement	\$ (5,000,000,000)												
3									6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00					
									7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013 Disposition	\$ 894,000,000.00	None	\$ 0

TOTAL **Total Proceeds** \$ 3.207.197.045

Total Warrant Proceeds

\$ 1,427,190,941

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury extended all of Its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred

3/On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program. 47 (On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to embaring \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

TOTAL

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.
6/11/28/2012, a contemplated by the Termination Agreement and the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury revealed from the Termination Agreement and approximately \$183 million in dividend and interest payments from those securities.
7/ On 2/4/2013, Treasury exchanged \$800 million in Cligroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Cligroup under Treasury exceuted on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange.

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller					Purchase I	Details				Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E) 1	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par 2	See table be	low for exchange/trans	sfer details in connection with the recapi	italization conducted on	1/14/2011.

TOTAL 69,835,000,000

	Final Disposition	n	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds \$ 25,156,690.60

AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapitalization					Final Disposition			
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	А	mount / Shares	Date	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remaining Investment Shares, or	Amount,
			Exchange	Par	Preferred Stock (Series G)	\$	2,000,000,000	5/27/2011	Cancellation	\$ -	N/A	\$	0 10
								2/14/2011	Payment	\$ 185,726,192	Par		
								3/8/2011	Payment	\$ 5,511,067,614	Par		
								3/15/2011	Payment	\$ 55,833,333	Par		
								8/17/2011	Payment	\$ 97,008,351	Par		
					AIA Preferred Units	\$	16,916,603,568	8/18/2011	Payment	\$ 2,153,520,000	Par	\$	0 8
					AIA I Terefred Office	Ι Ψ	10,510,000,000	9/2/2011	Payment	\$ 55,885,302	Par	ľ	ı I I
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A				11/1/2011	Payment	\$ 971,506,765	Par		
								3/8/2012	Payment	\$ 5,576,121,382	Par		
								3/15/2012	Payment	\$ 1,521,632,096	Par		
								3/22/2012	Payment	\$ 1,493,250,339	Par		
								2/14/2011	Payment	\$ 2,009,932,072	Par		
					ALICO Junior Preferred Interests	\$	3,375,328,432	3/8/2011	Payment	\$ 1,383,888,037	Par	\$	0 8
								3/15/2012	Payment	\$ 44,941,843	Par		
			Exchange				167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037 77%	
								3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141 70%	
5	1/14/2011	Preferred Stock (Series E)	Exchange				924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206 63%	
								5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616 61%	12
				N/A	Common Stock			8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,3 55%	13
								8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,2 53%	13
6	1/14/2011	Common Stock (non-TARP)	Transfer				562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,0 22%	14
								9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169, 16%	
								12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,	156

Footnotes appear on following page.

^{1/} On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

^{2/} The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$155 million representing retention payments AIG Financial Products made to its employees in March 2009.

3/ This transaction does not include AIG's commitment to invest up to \$30 billion less a reduction of \$155 million representing retention payments AIG Financial Products made to its employees in March 2009.

3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012. 13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32,50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Seller			Transaction				Adjusted I	Inves	tment			Repayment ⁵	-	
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description		Amount
									7/19/2010	² \$	4,300,000,000		2/6/2013	Principal Repayment	\$	100,000,000
									6/28/2012	٠ ۵	1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$	212,829,610
													3/6/2013	Contingent Interest Proceeds	\$	97,594,053
													4/4/2013	Contingent Interest Proceeds	\$	6,069,968
													5/6/2013	Contingent Interest Proceeds	\$	4,419,259
													6/6/2013	Contingent Interest Proceeds	\$	96,496,772
													7/5/2013	Contingent Interest Proceeds	\$	11,799,670
													8/6/2013	Contingent Interest Proceeds	\$	66,072,965
													9/6/2013	Contingent Interest Proceeds	\$	74,797,684
													10/4/2013	Contingent Interest Proceeds	\$	1,114,074
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A				\$ 100,000,000	11/6/2013	Contingent Interest Proceeds	\$	933,181
'	3/3/2009	TALF LLC	wiiiiiiigtori	DE	Fulcilase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	IN/A				\$ 100,000,000	12/5/2013	Contingent Interest Proceeds	\$	1,102,424
									1/15/2013	4 \$	100,000,000		1/7/2014	Contingent Interest Proceeds	\$	1,026,569
													2/6/2014	Contingent Interest Proceeds	\$	1,107,574
													3/6/2014	Contingent Interest Proceeds	\$	1,225,983
													4/4/2014	Contingent Interest Proceeds	\$	11,597,602
													5/6/2014	Contingent Interest Proceeds	\$	1,055,556
													6/5/2014	Contingent Interest Proceeds	\$	1,343,150
													7/7/2014	Contingent Interest Proceeds	\$	27,005,139
													8/6/2014	Contingent Interest Proceeds	\$	14,059,971
													9/5/2014	Contingent Interest Proceeds	\$	262,036
													10/6/2014	Contingent Interest Proceeds	\$	17,394,583
													11/6/2014	Contingent Interest Proceeds	\$	21,835,385

Total Investment Amount \$ 100,000,000 Total Repayment Amount ⁵ \$ 771,143,209

^{1/} The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

^{2/} On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

^{3/} On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

^{4/} On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

^{5/} Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details 1						Settlement De	ails				Fir	nal Disposition		
														Life-to-date	
		Pι	rchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description		Amount ³	Pricing Mechanism	PMF ³	Settlement Date	2, 3	PMF ³	Proceeds 4	Trade Date	PMF ⁶	Amount ³	Amount 6,8	1, 8	Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$	4,070,000	107.75		3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$	7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130		-	\$ 7,617,617	\$ 5,891,602		
3/19/2010	Floating Rate SBA 7a security due 2022	\$	8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348		-	\$ 8,030,000	\$ 5,964,013	, , , , , , , , , , , , , , , , , , , ,	+ 0,000,000
4/8/2010	Floating Rate SBA 7a security due 2034	\$	23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983		-	\$ 23,500,000	\$ 22,350,367		\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$	8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,78	6/7/2011	-	\$ 8,900,014			\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$	10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,74	6/7/2011	-	\$ 10,751,382		, , ,	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$	12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,05	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	,	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$	8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,84	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$	8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,63	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$	17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,37	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$	34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,07	6/21/2011	-	\$ 34,441,059	\$ 32,656,125		\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$	28,209,085	112.028		8/30/2010	\$ 31,693,810	-	\$ 15,80	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$	6,004,156	106.625		9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$	6,860,835	108.505		9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$	13,183,361	111.86		9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$	2,598,386	108.4375		9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$	9,719,455	106.75		10/29/2010	\$ 10,394,984	-	\$ 5,18	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$	8,279,048	110.198		9/30/2010	\$ 9,150,989	-	\$ 4,56	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$	5,000,000	110.088		10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$	10,000,000	110.821		10/29/2010	\$ 11,115,031	-	\$ 5,54	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$	9,272,482	110.515		9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$	10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$	6,900,000	105.875		11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$	8,902,230	111.584		10/29/2010	\$ 9,962,039	-	\$ 4,960	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$	8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$	5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,06	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$	5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$	3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$	11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,53	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$	13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$	14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,52	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893 Total Senior Security Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

^{1/} The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

^{2/} Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

^{3/} If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{4/} In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

^{5/} Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

^{6/} If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor leng published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{7/} Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

^{8/} The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

									minary Adjusted			Final Investment							
		Seller						С	ommitment 3	Fin	al Commitment Amount 7	Amount ⁹		Repayment Details	Investment Af	ter Capital Repayment		Distribution or Dispo	sition
Footnote	Date	Name of Institution	City		saction Type Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Da	te Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE Pu	rchase Membership Interest	\$ 1,111,111,111	Par	1/4/2010	4 \$ 156,250	,000 1/4/2	010 4 \$ 156,250,000	\$ 156,250,000	1/15/2010	\$ 156,250,000	\$ 0	Membership Interest		Distribution ⁵	\$ 20,091,872
																Debt Obligation w/ Contingent	2/24/2010	Final Distribution 5	\$ 48,922
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE Pu	rchase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010	4 \$ 200,000	,000 1/4/2	010 4 \$ 200,000,000	\$ 200,000,000	1/11/2010	\$ 34,000,000	\$ 166,000,000	Proceeds		-	
													1/12/2010	\$ 166,000,000	\$ 0	Contingent Proceeds	1/29/2010	Distribution ⁵	\$ 502,302
				25 -				0.00.0040		500 740	2010 \$ 856,000,000	\$ 580,960,000					2/24/2010	Final Distribution ⁵	\$ 1,223
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE Pu	rchase Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437	,500 //16/	2010 \$ 856,000,000	\$ 580,960,000	2/10/2010	\$ 2,444,347		Membership Interest 10			
													4/15/2010	\$ 3,533,199		Membership Interest 10			
													9/15/2010	\$ 30,011,187		Membership Interest 10			
													11/15/2010	\$ 66,463,982		Membership Interest 10			
													12/14/2010	\$ 15,844,536		Membership Interest 10			
													1/14/2011	\$ 13,677,726		Membership Interest 10			
													2/14/2011	\$ 48,523,845		Membership Interest 10			
													3/14/2011	\$ 68,765,544		Membership Interest 10			
													4/14/2011	\$ 77,704,254		Membership Interest 10			_
													5/20/2011	\$ 28,883,733		Membership Interest 10			+
													6/14/2011	\$ 9,129,709		Membership Interest 10			+
													7/15/2011 8/12/2011	\$ 31,061,747 \$ 10,381,214		Membership Interest 10 Membership Interest 10			+
													10/17/2011						+
													12/14/2011	\$ 6,230,731 \$ 1,183,959		Membership Interest ¹⁰ Membership Interest ¹⁰			+
													1/17/2012	\$ 1,163,959		Membership Interest			
													2/14/2012	\$ 1,601,688		Membership Interest			
													3/14/2012	\$ 3,035,546		Membership Interest 10			
													3/14/2012	\$ 3,033,340	\$ 101,300,070	Membership interest	2/20/2012	Distribution ⁵	\$ 56,390,209
																		Distribution ⁵	\$ 1,056,751
													3/29/2012	\$ 161,386,870	\$ 0	Membership Interest 10		Final Distribution ⁵	\$ 18,772
																		Adjusted Distribution 5, 1	
																		Distribution 5, 14	\$ 64,444
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE Pu	rchase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875	,000 9/26/	2011 8 \$ 1,161,920,000	\$ 1,161,920,000	2/18/2010	\$ 4,888,718	\$ 1,157,031,282	Debt Obligation w/ Contingent	770/2013	Distribution	9 04,444
													4/15/2010	\$ 7,066,434		Debt Obligation w/ Contingent			
													9/15/2010	\$ 60,022,674		Debt Obligation w/ Contingent			
													11/15/2010	\$ 132,928,628	\$ 957,013,546	Debt Obligation w/ Contingent			
													12/14/2010	\$ 31,689,230	\$ 925,324,316	Debt Obligation w/ Contingent			
													1/14/2010	\$ 27,355,590	\$ 897,968,726	Debt Obligation w/ Contingent			
													2/14/2011	\$ 92,300,138	\$ 805,668,588	Debt Obligation w/ Contingent			
													3/14/2011	\$ 128,027,536	\$ 677,641,052	Debt Obligation w/ Contingent			
													4/14/2011	\$ 155,409,286	\$ 522,231,766	Debt Obligation w/ Contingent			
													5/20/2011	\$ 75,085,485	\$ 447,146,281	Debt Obligation w/ Contingent			
													6/14/2011	\$ 18,259,513	\$ 428,886,768	Debt Obligation w/ Contingent			
													7/15/2011	\$ 62,979,809		Debt Obligation w/ Contingent Proceeds			
													8/12/2011	\$ 20,762,532	\$ 345,144,428	Debt Obligation w/ Contingent			
													10/17/2011	\$ 37,384,574	\$ 307,759,854	Debt Obligation w/ Contingent			
													12/14/2011	\$ 7,103,787		Debt Obligation w/ Contingent			

		Seller								iminary Adjusted	Final Com-	mitment Amount ⁷	Final Investment Amount ⁹	Canital D	epayment Details	Investment A	fter Capital Repayment		Distribution or Disposit	ítion
		Name of Institution	City		nsaction	Investment Description	Commitment Amount	Pricing	Date		Date	Amount		Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
Footnote	Date	Name of Institution	City	State	Туре	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount		\$ 6,577,144	\$ 294,078,924	Debt Obligation w/ Contingent	Date	Description	Proceeds
														1/17/2012 2/14/2012	\$ 6,577,144 \$ 9,610,173	\$ 294,078,924 \$ 284,468,750	Debt Obligation w/ Contingent			
														2/14/2012	9,010,173	\$ 204,400,730	Ticceds	3/29/2012	Distribution ⁵	\$ 3,434,460
																		8/9/2012	Distribution ⁵	\$ 40,556
														3/14/2012	\$ 284,468,750	\$ 0	Contingent Proceeds	9/28/2012	Final Distribution ⁵	\$ 469
																			Adjusted Distribution 5, 13	\$ 1,735
																			Distribution 5, 14	\$ 1,611
1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE P	urchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313	Membership Interest 10			
														9/17/2012	\$ 152,499,238	\$ 934,488,075	Membership Interest 10			
														1/15/2013	\$ 254,581,112	\$ 679,906,963	Membership Interest 10			
														2/13/2013	\$ 436,447,818	\$ 243,459,145	Membership Interest 10		_	
														3/13/2013	\$ 243,459,145	\$ 0	Membership Interest 10		Distribution ⁵	\$ 479,509,240
								_									Debt Obligation w/ Contingent	7/11/2013	Distribution 5, 11	\$ 2,802,754
2	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE P	ırchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	\$ 2,173,974,000	Proceeds Debt Obligation w/ Contingent			
														9/17/2012	\$ 305,000,000	\$ 1,868,974,000	Proceeds Debt Obligation w/ Contingent			
														12/6/2012	\$ 800,000,000	\$ 1,068,974,000	Proceeds Debt Obligation w/ Contingent			+
														12/21/2012	\$ 630,000,000	\$ 438,974,000	Debt Obligation w/ Contingent			+
														1/15/2013	\$ 97,494,310	\$ 341,479,690	Proceeds		5 11	1.
														1/24/2013	\$ 341,479,690	\$ -	Contingent Proceeds		Distribution ^{5, 11} Distribution ^{5, 11}	\$ 16,195,771
1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE P	ırchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010	\$ 44,043	£ 1.064.007.604	Membership Interest 10	7/11/2013	Distribution	\$ 69,932
														2/14/2011	\$ 712,284		Membership Interest 10			
														3/14/2011	\$ 6,716,327		Membership Interest 10			
														4/14/2011	\$ 7,118,388		Membership Interest 10			
														5/14/2012	\$ 39,999,800		Membership Interest 10			
														6/14/2012	\$ 287,098,565		Membership Interest 10			
														7/16/2012	\$ 68,749,656	\$ 653,702,674	Membership Interest 10			
														8/14/2012	\$ 361,248,194	\$ 292,454,480	Membership Interest 10			
																		8/30/2012	Distribution ^{5, 11}	\$ 75,278,664
																			Distribution 5, 11	\$ 79,071,633
														8/30/2012	\$ 292,454,480	\$	- Membership Interest 10		Distribution 5, 11	\$ 106,300,357
																				\$ 25,909,972
																		12/21/2012	Distribution ^{5, 11}	\$ 678,683
2	40/0/0000	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE D		Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	2/20/2040	0 6 0 400 075 000	7/40/20040	6 0 000 0 47 000	12 \$ 2,128,000,000				Debt Obligation w/ Contingent	8/13/2013	Distribution Refund	\$ (18,405)
2	10/2/2009	Alliancebemstein Legacy Securities master Fund, L.P.	vviimington	DE P	ırcnase	Debt Obligation w Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	5 2,466,675,000	7/16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011	\$ 30,244,575	\$ 2,097,755,425	Proceeds Debt Obligation w/ Contingent			
														6/14/2011	\$ 88,087	\$ 2,097,667,339	Proceeds Debt Obligation w/ Contingent			
														5/3/2012	\$ 80,000,000	\$ 2,017,667,339	Debt Obligation w/ Contingent			
														5/14/2012	\$ 30,000,000	\$ 1,987,667,339	Debt Obligation w/ Contingent			
														5/23/2012 6/14/2012	\$ 500,000,000 \$ 44,200,000	\$ 1,487,667,339 \$ 1,443,467,339	Debt Obligation w/ Contingent			
														6/25/2012	\$ 44,200,000 \$ 120,000,000	\$ 1,443,467,339 \$ 1,323,467,339	Debt Obligation w/ Contingent			
														7/16/2012	\$ 17,500,000	\$ 1,305,967,339	Debt Obligation w/ Contingent			
														7/27/2012	\$ 450,000,000	\$ 855,967,339	Debt Obligation w/ Contingent Proceeds			
														8/14/2012			Debt Obligation w/ Contingent			
																		10/3/2012	Distribution ^{5, 11}	\$ 12,012,957

											minary Adjusted	_		Final Investment							
			Seller							С	ommitment ³	Final Comn	mitment Amount ⁷	Amount ⁹		epayment Details	Investment Af	ter Capital Repayment		Distribution or Disposit	tion
Footno	te	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
															8/22/2012	\$ 583,467,339	\$ -	Contingent Proceeds		Distribution 5, 11	\$ 16,967
1		10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076		Membership Interest 10	8/13/2013	Distribution Refund	\$ (460)
							·								9/17/2012	\$ 90,269,076 \$ 8,833,632		Membership Interest			
																,,					
															10/15/2012	\$ 10,055,653	\$ 419,026,439	Membership Interest 10	44 (5/2042)	Distribution ^{5, 11}	\$ 297,511,708
															11/5/2012	\$ 419,026,439	\$ -	Membership Interest 10			
																		,,		Distribution 5, 11 Distribution ^{5, 11}	\$ 57,378,964 \$ 1,609,739
2		10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7040040		• •=••••	Debt Obligation w/ Contingent	12/0/2013	Distribution	\$ 1,009,739
															7/31/2012	\$ 175,000,000	\$ 878,000,000	Debt Obligation w/ Contingent			
															8/14/2012	\$ 5,539,055	\$ 872,460,945	Debt Obligation w/ Contingent			
															8/31/2012	\$ 16,000,000	\$ 856,460,945	Debt Obligation w/ Contingent			
															9/17/2012	\$ 1,667,352	\$ 854,793,592	Debt Obligation w/ Contingent			
															9/28/2012	\$ 35,000,000	\$ 819,793,592	Debt Obligation w/ Contingent			
															10/15/2012	\$ 25,334,218	\$ 794,459,374	Proceeds		5 11	
															10/18/2012	\$ 794,459,374	s -	Contingent Proceeds		Distribution ^{5, 11}	\$ 8,289,431
																, , , , , , , , , , , , , , , , , , , ,	•			Distribution 5, 11	\$ 1,433,088
1	1	10/30/2000	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Durchaea	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,271,337,500	7/16/2010	\$ 1 243 275 000	\$ 1,117,399,170				10	12/6/2013	Distribution 5, 11	\$ 141,894
	'	10/30/2009	AC CECCTT II Waster Fund, E.F.	vviiiniington	DL	i dicilase	Wellbership interest	1,111,111,111	i di	3/22/2010	1,271,337,300	7710/2010	ų 1,243,273,000	1,117,333,170	2/14/2012			Membership Interest 10			
															3/14/2012	\$ 99,462,003		Membership Interest 10			
															5/14/2012	\$ 74,999,625		Membership Interest 10			
															7/16/2012	\$ 18,749,906		Membership Interest 10			
															8/14/2012	\$ 68,399,658		Membership Interest 10			
															9/17/2012	\$ 124,999,375		Membership Interest 10			
															10/15/2012	\$ 240,673,797		Membership Interest 10			
															11/15/2012	\$ 45,764,825		Membership Interest 10			
															12/14/2012	\$ 24,588,926		Membership Interest 10			
															1/15/2013	\$ 30,470,429		Membership Interest 10			
															2/14/2013	\$ 295,328,636	\$ 6,862,425	Membership Interest 10			
																				Distribution 5, 11	\$ 184,431,858
																				Distribution 5, 11	\$ 20,999,895
																		40		Distribution 5, 11	\$ 156,174,219
															2/21/2013	\$ 6,862,425	\$ -	Membership Interest 10		Distribution 5, 11	\$ 105,620,441
																			4/25/2013	Distribution ^{5, 11}	\$ 42,099,442
																				Distribution 5, 11	\$ 49,225,244
																		Debt Obligation w/ Contingent	9/30/2014	Final Distribution 5, 11	\$ 1,748,833
2	1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000	\$ 2,060,598,340	Proceeds			
															3/14/2012	\$ 198,925,000	\$ 1,861,673,340	Debt Obligation w/ Contingent Proceeds			
															5/14/2012	\$ 150,000,000	\$ 1,711,673,340	Debt Obligation w/ Contingent Proceeds			
															7/16/2012	\$ 37,500,000	\$ 1,674,173,340	Debt Obligation w/ Contingent Proceeds			
															8/14/2012	\$ 136,800,000	\$ 1,537,373,340	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	\$ 250,000,000	\$ 1,287,373,340	Debt Obligation w/ Contingent Proceeds			
															10/15/2012	\$ 481,350,000	\$ 806,023,340	Debt Obligation w/ Contingent Proceeds			
															11/15/2012	\$ 274,590,324	\$ 531,433,016	Debt Obligation w/ Contingent Proceeds			
															12/14/2012	\$ 147,534,295	\$ 383,898,721				
															1/15/2013	\$ 182,823,491	\$ 201,075,230	Debt Obligation w/ Contingent Proceeds			

									minary Adjusted	- IO	7	Final Investment Amount ⁹						Distribution or Disposit	
		Seller		Transactio	n	Commitment	Pricing		ommitment	Final Comn	mitment Amount ⁷	Amount	Repayment	epayment Details	Investment A	fter Capital Repayment		Distribution or Disposit	ion
Footnote	Date	Name of Institution	City		Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
																		Distribution 5, 11	\$ 17,118,005
													2/14/2013	\$ 201,075,230	\$ -	Contingent Proceeds		Distribution ^{5, 11}	\$ 1,052,497
																		Distribution 5, 11	\$ 1,230,643
1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258			• • • • • • • • • • • • • • • • • • • •		9/30/2014	Final Distribution 5, 11	\$ 41,556
													3/14/2011 4/14/2011	\$ 1,202,957 \$ 3,521,835		Membership Interest 10 Membership Interest 10			
													8/14/2012	\$ 104,959,251		Membership Interest			
													9/17/2012	\$ 72,640,245		Membership Interest 10			
													9/28/2012	\$ 180,999,095		Membership Interest 10			
													10/15/2012	\$ 134,999,325	\$ 122,255,550	Membership Interest 10			
																	10/19/2012	Distribution ^{5, 11}	\$ 147,464,888
																40		Distribution 5, 11	\$ 148,749,256
													10/19/2012	\$ 122,255,550	\$	Membership Interest 10		Distribution 5, 11	\$ 549,997
																		Final Distribution 5, 11	\$ 75,372
2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE Bureboos	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1.241.156.516	\$ 1,241,000,000				Debt Obligation w/ Contingent	1/28/2015	Distribution 5, 15	\$ 61,767
	1174/2003	NED Western Asset I dulich I water waster I dird, E.I.	vviii i ii i i giori	DL Fulcilase	Debt Obligation w Contangent i Tocedas	\$ 2,222,222,222	1 di	3/22/2010	2,400,073,000	7710/2010	1,241,130,310	1,241,000,000	5/13/2011	\$ 13,531,530	\$ 1,227,468,470	Proceeds Debt Obligation w/ Contingent			
													7/31/2012	\$ 618,750,000	\$ 608,718,470	Debt Obligation w/ Contingent			
													8/9/2012 8/14/2012	\$ 151,006,173 \$ 11,008,652	\$ 457,712,297 \$ 446,703,645	Debt Obligation w/ Contingent			
													8/23/2012	\$ 160,493,230	\$ 286,210,415	Debt Obligation w/ Contingent			
													8/29/2012	\$ 103,706,836	\$ 182,503,579	Debt Obligation w/ Contingent			
													9/17/2012	\$ 20,637,410	\$ 161,866,170	Debt Obligation w/ Contingent Proceeds			
																	10/19/2012	Distribution 5, 11	\$ 6,789,287
																	11/2/2012	Distribution ^{5, 11}	\$ 3,718,769
													9/21/2012	\$ 161,866,170	\$ -	Contingent Proceeds		Distribution 5, 11	\$ 13,750
																		Final Distribution 5, 11	\$ 1,884
1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE Burehoos	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 474.550.000	\$ 474,550,000				40	1/28/2015	Distribution 5, 15	\$ 1,544
,	11/23/2009	maration Legacy Securities 1 dulic-1 fivate investment 1 affership, E.i	vviii i iii i giori	Pulcilase	Wellbership interest	1,111,111,111	i di	3/22/2010	0 0 1,244,437,300	7710/2010	474,550,000	474,330,000	9/17/2012	\$ 74,499,628		Membership Interest 10			
													11/15/2012	\$ 59,787,459 \$ 40,459,092		Membership Interest ¹⁰ Membership Interest ¹⁰			
													1/15/2013	\$ 10,409,317		Membership Interest 10			
													1/30/2013	\$ 219,998,900		Membership Interest 10			
													2/25/2013	\$ 39,026,406		Membership Interest 10			
																	3/25/2013	Distribution ^{5, 11}	\$ 164,629,827
																		Distribution 5, 11	\$ 71,462,104
													3/25/2013	\$ 30,369,198	\$ -	Membership Interest 10		Distribution 5, 11	\$ 38,536,072
																		Distribution 5, 11	\$ 29,999,850
																		Distribution 5, 11	\$ 3,999,980
2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000				Debt Obligation w/ Contingent	12/27/2013	Distribution ^{5, 11}	\$ 5,707,723
			minigroil	I dicilase		,,,		32222010	2,400,010,000		- 5-10,100,000	5 5-10,000,000	9/17/2012	\$ 149,000,000	\$ 800,000,000	Proceeds Debt Obligation w/ Contingent			
													11/15/2012	\$ 119,575,516 \$ 195,000,000	\$ 680,424,484 \$ 485,424,484	Debt Obligation w/ Contingent			+
													12/14/2012	\$ 195,000,000 \$ 47,755,767	\$ 485,424,484 \$ 437,668,717	Debt Obligation w/ Contingent			
													1/15/2013			Debt Obligation w/ Contingent			
																	4/16/2013	Distribution ^{5, 11}	\$ 7,143,340

									minary Adjusted			Final Investment							
	Seller							С	ommitment ³	Final Comm	nitment Amount ⁷	Amount ⁹	Capital F	tepayment Details	Investment Af	fter Capital Repayment		Distribution or Disposit	ion
Footnote Date	Name of Institution	City	Transa State Ty		Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
																	5/16/2013	Distribution ^{5, 11}	\$ 963,411
													1/24/2013	\$ 375,212,503		Contingent Proceeds		Distribution 5, 11	\$ 750,004
													1/24/2013	\$ 375,212,503	5	Contingent Proceeds		Distribution ^{5, 11}	\$ 100,001
																		Distribution 5, 11	\$ 142,168
1 12/18/200	Oaktree PPIP Fund, L.P.	Wilmington	DE Purci	ase Member	ership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830	Membership Interest 10			,
													3/14/2012	\$ 39,387,753	\$ 477,017,077	Membership Interest 10			
													9/17/2012	\$ 22,111,961	\$ 454,905,116	Membership Interest 10			
													10/15/2012	\$ 32,496,972	\$ 422,408,144	Membership Interest 10			
													11/15/2012	\$ 111,539,536	\$ 310,868,608	Membership Interest 10			
													12/14/2012	\$ 55,540,026	\$ 255,328,581	Membership Interest 10			
													1/15/2013	\$ 14,849,910	\$ 240,478,671	Membership Interest 10			
													4/12/2013	\$ 18,268,328	\$ 222,210,343	Membership Interest 10			
													5/14/2013	\$ 70,605,973	\$ 151,604,370	Membership Interest 10			
													5/28/2013	\$ 119,769,362	\$ 31,835,008	Membership Interest 10			
																	6/3/2013	Distribution ^{5, 11}	\$ 46,575,750
																		Distribution 5, 11	\$ 54,999,725
													6/3/2013	\$ 31,835,008	\$ -	Membership Interest 10	6/24/2013	Distribution 5, 11	\$ 27,999,860
																	6/26/2013	Distribution ^{5, 11}	\$ 11,749,941
																	7/9/2013	Distribution 5, 11	\$ 40,974,795
																21.015 6 10 6	12/12/2013	Final Distribution 5, 11	\$ 539,009
2 12/18/200	Oaktree PPIP Fund, L.P.	Wilmington	DE Purci	ase Debt Ob	bligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000				
													3/14/2012	\$ 78,775,901	\$ 953,224,099				
													9/17/2012	\$ 44,224,144	\$ 908,999,956				
													10/15/2012	\$ 64,994,269	\$ 844,005,687				
													11/15/2012	\$ 223,080,187	\$ 620,925,500	Debt Obligation w/ Contingent Proceeds			
													12/14/2012	\$ 111,080,608	\$ 509,844,892				
													1/15/2013	\$ 89,099,906	\$ 420,744,985				
													4/12/2013	\$ 109,610,516	\$ 311,134,469	Debt Obligation w/ Contingent Proceeds			
																	5/28/2013	Distribution ^{5, 11}	\$ 444,393
																	6/3/2013	Distribution ^{5, 11}	\$ 1,960,289
																	6/14/2013	Distribution ^{5, 11}	\$ 1,375,007
													5/14/2013	\$ 311,134,469	\$ -	Contingent Proceeds	6/24/2013	Distribution ^{5, 11}	\$ 700,004
																	6/26/2013	Distribution ^{5, 11}	\$ 293,751
																		Distribution 5, 11	\$ 1,024,380
																	12/12/2013	Final Distribution 5, 11	\$ 13,475

FINAL COMMITMENT AMOUNT TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

\$ 21,856,403,574

TOTAL DISTRIBUTIONS 5

\$ 2,645,169,622

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations. 2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations. 3/ Adjusted to show Treasury's maximum obligation to a fund.

4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.
5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.

30 Dissulpation personnels represented by the contract of the

8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded. 9/ Cumulative capital drawn at end of the Investment Period.

INITIAL COMMITMENT AMOUNT

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

11/ Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

11/ Distribution represents a gain on tunione capital and is subject to revision period gray abadional runarings of the outstanding commitment.
12/ On 08/22/0212, AllianceBearsheiria argeed to do-obligate its unused debt commitment. The Final Investment Around resemble the Committee of the de-obligation.
13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.
14/ On 7/8/20/13, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury sing from the Settlement Agreement between Jefferies LLC and Invesco Advisers, Inc. dated as of 3/20/2013.
15/ On 1/28/2015, Western Asset Management Company made a distribution to Treasury in respect of certain settlement proceeds.

\$ 30,000,000,000