*Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed - Institution has repaid Treasury's investment
Sold – by auction, an offering, or through a restructuring

Exited bankruptcy/receivership - Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) ((Withe-off) in full – all of Treasury's investment amount

In part - part of the investment is no longer held by Treasury, but some remains

Warrants outstanding – Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants

Warrants not outstanding – Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock.

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending November 27, 2013

CAPITAL PURCHASE PROGRAM

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital	Repayment / Disposition / Auction ³	,5	(Realized Loss) /	Gain ⁵ Warrant Pr	oceeds
						Amount	Investment			Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Amount	Shares
11	1ST CONSTITUTION BANCORP	CRANBURY	NJ	23-Dec-08	Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00	\$13,433,242.67	Redeemed, in full; warrants not outstanding						
	1ST CONSTITUTION BANCORP 1ST CONSTITUTION BANCORP	CRANBURY CRANBURY	NJ	27-Oct-10 22-Nov-11						\$12,000,000.00	12,000	\$1,000.00		\$326,576.00	231,782
8,14,18,44	1ST ENTERPRISE BANK	LOS ANGELES	CA	13-Feb-09	Preferred Stock w/ Warrants	\$4,400,000,00	\$0.00	\$11,748,156.44	Redeemed, in full; warrants not outstanding					\$326,576.00	231,/82
0,14,10,44	1ST ENTERPRISE BANK	LOS ANGELES	CA	11-Dec-09	Treferred stock wy Warrants	\$6,000,000.00	\$0.00	\$11,740,130.44	nedecined, main, warrants not outstanding						
	1ST ENTERPRISE BANK	LOS ANGELES	CA	1-Sep-11						\$10,400,000.00	10,400	\$1,000.00		\$220,000.00	220
	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	14-Nov-08	Preferred Stock w/ Warrants	\$16,369,000.00	\$16,369,000.00	\$1,229,948.97	Full investment outstanding; warrants outstanding						
11	1ST SOURCE CORPORATION 1ST SOURCE CORPORATION	SOUTH BEND SOUTH BEND	IN	23-Jan-09 29-Dec-10	Preferred Stock w/ Warrants	\$111,000,000.00	\$0.00	\$125,480,000.00	Redeemed, in full; warrants not outstanding	\$111,000,000,00	111.000	\$1,000.00			
	1ST SOURCE CORPORATION	SOUTH BEND	IN	9-Mar-11						\$111,000,000.00	111,000	\$1,000.00		\$3,750,000,00	837.947
11,8,14	1ST UNITED BANCORP, INC.	BOCA RATON	FL	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,870,902.67	Redeemed, in full; warrants not outstanding					\$3,730,000.00	037,347
, , ,	1ST UNITED BANCORP, INC.	BOCA RATON	FL	18-Nov-09						\$10,000,000.00	10,000	\$1,000.00		\$500,000.00	500
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	23-Jan-09	Preferred Stock w/ Warrants	\$3,500,000.00	\$536,000.00	\$1,175,794.44	Sold, in part; warrants outstanding						
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	19-Nov-13			*	4		\$815,100.00	2,964	\$275.00	(\$2,148,900.00)		
44,8,14	ADBANC, INC. ADBANC, INC.	OGALLALA OGALLALA	NE NE	30-Jan-09 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00	\$15,071,769.00	Redeemed, in full; warrants not outstanding	\$12,720,000.00	12,720	\$1,000.00		\$636,000.00	636
8.14	ALARION FINANCIAL SERVICES, INC.	OCALA	FI	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7,674,004.73	Sold, in full; warrants not outstanding	312,720,000.00	12,720	31,000.00		\$030,000.00	030
0,14	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	19-Jul-13	Treemed Stock Wy Excressed Wallands	70,314,000.00	30.00	\$7,074,004.73	Joid, Illian, Walland Hot Outstanding	\$877,729.70	893	\$982.90	(\$15,270.30)		
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	22-Jul-13						\$5,524,880.90	5,621	\$982.90	(\$96,119.10)	\$337,363.35	326
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	12-Sep-13							(\$64,026.11)				
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	6-Feb-09	Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00	\$5,130,973.44	Sold, in full; warrants outstanding			****			
	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.	JUNEAU JUNEAU	AK AK	28-Nov-12 29-Nov-12						\$208,870.74 \$4,058,697.67	234 4.547	\$892.60 \$892.60	(\$25,129.26) (\$488,302.33)		
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11-Jan-13						34,036,037.07	(\$42,675.67)	3632.00	(3400,302.33)		
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	26-Mar-13							(\$7,324.33)				
	ALLIANCE BANCSHARES, INC.	DALTON	GA	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,986,000.00	\$0.00	\$3,581,397.27	Sold, in full; warrants not outstanding						
	ALLIANCE BANCSHARES, INC.	DALTON	GA	27-Mar-13										\$94,153.69	101
	ALLIANCE BANCSHARES, INC.	DALTON	GA GA	28-Mar-13 9-Anr-13						\$2,856,437.46	(\$25,000,00)	\$956.60	(\$129,562.54)	\$44,746.31	48
11	ALLIANCE BANCSHARES, INC. ALLIANCE FINANCIAL CORPORATION	SYRACUSE	GA NY	9-Apr-13 19-Dec-08	Preferred Stock w/ Warrants	\$26,918,000.00	\$0.00	\$28,356,360.00	Redeemed, in full: warrants not outstanding		(\$25,000.00)				
11	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	13-May-09		\$26,918,000.00	\$0.00	\$28,336,360.00	Redeemed, in idii, warrants not outstanding	\$26,918,000,00	26,918	\$1,000,00			
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	17-Jun-09						720,310,000.00	10,510	\$1,000.00		\$900,000.00	173,069
15,14	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$9,806,136.60	Sold, in full; warrants not outstanding					,,	-,
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	6-Feb-13						\$3,375,945.00	4,500,000	\$0.75	(\$1,124,055.00)		
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	7-Feb-13						\$5,626,575.00	7,500,000	\$0.75	(\$1,873,425.00)	\$504,900.00	600,000
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	26-Mar-13	0.6	42.552.000.00	42 552 000 00	A400 752 00	5 H		(\$90,025.20)				
9 14	ALLIED FIRST BANCORP, INC. ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	24-Apr-09 27-Mar-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$3,652,000.00 \$70,000,000.00	\$3,652,000.00 \$0.00	\$409,753.00 \$73,129,160.69	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding						
0,14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	co	18-Sep-12	Freierred Stock W/ Exercised Warrants	\$70,000,000.00	\$0.00	\$73,125,100.05	30id, III idii, warrants not outstanding	\$280,115.76	344	\$814.30	(\$63,884.24)		
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	со	19-Sep-12						\$6,559,920.24	8,056	\$814.30	(\$1,496,079.76)		
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	20-Sep-12						\$50,160,264.00	61,600	\$814.30	(\$11,439,736.00)	\$3,291,750.00	3,500
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	co	16-Nov-12							(\$570,003.00)				
45,8,14	AMB FINANCIAL CORPORATION AMB FINANCIAL CORPORATION	MUNSTER MUNSTER	IN	30-Jan-09 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00	\$4,387,576.45	Redeemed, in full; warrants not outstanding	\$3,674,000.00	3,674	\$1,000.00		\$184,000.00	184
44.8.14	AMERIBANK HOLDING COMPANY INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,492,000.00	\$0.00	\$2,960,021.33	Redeemed, in full; warrants not outstanding	\$3,674,000.00	3,074	\$1,000.00		\$184,000.00	104
44,0,14	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK	15-Sep-11	Treating Stock Wy Excressed Wallands	\$2,432,000.00	Ç0.00	\$2,500,021.33	nedecines, mail, warrants not outstanding	\$2,492,000.00	2,492	\$1,000.00		\$125,000.00	125
11	AMERICAN EXPRESS COMPANY	NEW YORK	NY	9-Jan-09	Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00	\$3,803,257,308.33	Redeemed, in full; warrants not outstanding						
	AMERICAN EXPRESS COMPANY	NEW YORK	NY	17-Jun-09						\$3,388,890,000.00	3,388,890	\$1,000.00			
	AMERICAN EXPRESS COMPANY	NEW YORK	NY	29-Jul-09		4								\$340,000,000.00	24,264,129
11,8,14	AMERICAN PREMIER BANCORP AMERICAN PREMIER BANCORP	ARCADIA ARCADIA	CA	29-May-09 26-Jan-11	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,052,682.49	Redeemed, in full; warrants not outstanding	\$1,800,000,00	1.800	\$1,000.00		\$90,000,00	90
11.8.14	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,220,141.67	Redeemed, in full; warrants not outstanding	\$1,800,000.00	1,800	\$1,000.00		\$90,000.00	90
/	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS	2-Nov-11		7-77	7,010.0	7.7		\$6,000,000.00	6,000	\$1,000.00		\$300,000.00	300
	AMERIS BANCORP	MOULTRIE	GA	21-Nov-08	Preferred Stock w/ Warrants	\$52,000,000.00	\$0.00	\$59,637,438.67	Sold, in full; warrants not outstanding						
	AMERIS BANCORP	MOULTRIE	GA	19-Jun-12						\$48,391,200.00	(\$725,868.00) 52,000	\$930.60	(\$3,608,800.00)		
	AMERIS BANCORP	MOULTRIE	GA	22-Aug-12										\$2,670,000.00	698,554
45	AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC.	JOHNSTOWN JOHNSTOWN	PA PA	19-Dec-08 11-Aug-11	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$24,601,666.66	Redeemed, in full; warrants not outstanding	\$21,000,000.00	21,000	\$1,000.00			
	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	2-Nov-11						\$21,000,000.00	21,000	\$1,000.00		\$825,000.00	1,312,500
15,14	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	21-Aug-09	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,255.00	Sold, in full; warrants not outstanding					, , , , , , , , , , , , , , , , , , ,	-//
·	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	26-Mar-13						\$359,040.00	374,000	\$0.96	(\$14,960.00)		
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	27-Mar-13						\$2,112,000.00	2,200,000	\$0.96	(\$88,000.00)		
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	28-Mar-13						\$2,328,960.00	2,426,000	\$0.96	(\$97,040.00)	\$259,875.00	250,000
04	AMFIRST FINANCIAL SERVICES, INC ANCHOR BANCORP WISCONSIN, INC.	MCCOOK MADISON	NE WI	9-Apr-13 30-Jan-09	Preferred Stock w/ Warrants	\$110,000,000.00	\$0.00	\$6,000,000.00	Evited hankruntey/re ihis		(\$48,000.00)				
94	ANCHOR BANCORP WISCONSIN, INC. ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI	30-Jan-09 27-Sen-13	Preferred Stock W/ Warrants	\$110,000,000.00	\$0.00	\$6,000,000.00	Exited bankruptcy/receivership	\$6,000,000,00	60,000,000	\$0.10	(\$104.000.000.00)		
11,90	ANNAPOLIS BANCORP, INC.	ANNAPOLIS	MD	30-Jan-09	Preferred Stock w/ Warrants	\$8,152,000.00	\$0.00	\$9,643,136.33	Redeemed, in full; warrants outstanding	\$0,000,000.00	53,000,000	\$3.10	(2204,000,000.00)		
	ANNAPOLIS BANCORP, INC.	ANNAPOLIS	MD	18-Apr-12		, , , , , , , , , , , , , , , , , , , ,		,.		\$4,076,000.00	4,076	\$1,000.00			
	ANNAPOLIS BANCORP, INC.	ANNAPOLIS	MD	6-Mar-13						\$4,076,000.00	4,076	\$1,000.00			
11	ASSOCIATED BANC-CORP	GREEN BAY	WI	21-Nov-08	Preferred Stock w/ Warrants	\$525,000,000.00	\$0.00	\$596,539,172.32	Redeemed, in full; warrants not outstanding						

Part	FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital Re	enayment / Disnos	ition / Auction ³	5	(Realized Loss) /	Gain ⁵	Warrant Proce	eeds
Company						Original investment Type			Total cash back							Guili		Shares
Column		ASSOCIATED BANC-CORP	GREEN BAY	WI	6-Apr-11							(ree)			, ,		Amount	Silates
Month of March Mar			41.12.11	WI							\$262,500,000.00		262,500	\$1,000.00				
Column	0 17			WI		Droforrod Stock w/ Evarginad Warrants	\$2,000,000,00	\$2,000,000,00	¢122 724 70	Full investment outstanding warrants outstanding							\$3,435,005.65	3,983,308
Marcheller Mar	44,8,14			TN		Preferred Stock w/ Exercised Warrants												
Column		AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	15-Sep-11						\$7,400,000.00		7,400	\$1,000.00			\$370,000.00	370
Workshop	11			CA		Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$7,563,057.15	Redeemed, in full; warrants not outstanding	4			4				
				CA							\$6,000,000.00		6,000	\$1,000.00			\$190.781.12	81,670
	8,44			AL	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$21,100,000.00	\$0.00	\$24,841,411.03	Redeemed, in full; warrants not outstanding							\$150,701.12	
Martine Mart				AL							\$21,100,000.00		21,100	\$1,000.00			\$1,055,000.00	1,055
Martin	8,17,44			IL.		Preferred Stock w/ Exercised Warrants	\$13,669,000.00	\$0.00	\$15,595,736.93	Redeemed, in full; warrants not outstanding	£12.660.000.00		12.660	£1.000.00			£410.000.00	410
Commonweight Comm	11			RI		Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$32.341.666.66	Redeemed, in full: warrants not outstanding	\$15,669,000.00		13,009	\$1,000.00			\$410,000.00	410
March Marc				RI	5-Aug-09	, , , , , , , , , , , , , , , , , , , ,	7,		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	, . ,	\$30,000,000.00		30,000	\$1,000.00				
Marche Marche March Ma				RI	30-Sep-09	- 4											\$1,400,000.00	192,967
March Marc	11,8,14			MS		Preferred Stock w/ Exercised Warrants	\$48,000,000.00	\$0.00	\$54,607,399.33	Redeemed, in full; warrants not outstanding	\$49,000,000,00		49.000	\$1,000,00			\$2,400,000,00	2,400
Margine Marg	8,14			MO		Preferred Stock w/ Exercised Warrants	\$8,600,000.00	\$0.00	\$10,701,460.58	Sold, in full; warrants not outstanding	348,000,000.00		48,000	\$1,000.00			32,400,000.00	2,400
MAIL																		
Control Profession Control											\$8,352,695.00	(0.4.500.52)	8,500	\$982.70	(\$147,305.00)		\$426,338.55	430
Control Cont	83			ΔI		Preferred Stock w/ Warrants	\$50,000,000,00	\$0.00	\$60.451.155.74	Redeemed in full: warrants not outstanding		(\$84,509.62)						
Martine State Martine Stat		BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL	15-Feb-13	·					\$50,000,000.00		50,000	\$1,000.00			\$15,000.00	730,994
Marked Control Marked Ma	8,14		EDEN PRAIRIE	MN		Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00	\$1,114,680.76	Sold, in full; warrants not outstanding					***			
March Marc																	\$22 END NO	50
March Marc				_							3401,333.96	(\$9.329.37)	218	\$929.2U	(200,004.04)		\$23,300.00	50
WOOD-STATE WOO		BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE		26-Mar-13							(\$15,670.63)						
Column	6,7,11			NC		Preferred Stock w/ Warrants		\$0.00	\$26,599,663,040.28	Redeemed, in full; warrants not outstanding								
March Control Contro				NC NC			\$10,000,000,000.00				\$25,000,000,000,00		1,000,000	\$25,000,00				
March Marc				NC							\$23,000,000,000.00		1,000,000	\$23,000.00			\$305,913,040.28	121,792,790
Moderate Control Contr	8,14			NC		Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,087,573.33	Sold, in full; warrants not outstanding								
March Marc				NC							\$2,502,000.00		3,000	\$834.00	(\$498,000.00)		\$100,100.00	150
March Marc	44	BANK OF COMMERCE BANK OF COMMERCE HOLDINGS		NC CA		Preferred Stock w/ Warrants	\$17,000,000,00	\$0.00	\$19.564.027.78	Redeemed in full: warrants not outstanding		(\$25,000.00)						
March Service 1985	***			CA		Treferred Stock Wy Warrants	\$17,000,000.00	\$0.00	\$13,304,027.70	neacenea, man, warranta not outstanding	\$17,000,000.00		17,000	\$1,000.00				
Mode Control Mode		BANK OF COMMERCE HOLDINGS	REDDING	CA	26-Oct-11												\$125,000.00	405,405
1	8			NV		Preferred Stock w/ Exercised Warrants	\$2,672,000.00	\$0.00	\$1,283,940.00	Sold, in full; warrants not outstanding	0055 040 00		2.572	4257.50	(04 745 750 00)		440 700 00	424
March Marc	11			NV CA		Preferred Stock w/ Warrants	\$28,000,000,00	\$0.00	\$30 155 095 11	Redeemed in full: warrants not outstanding	\$955,240.00		2,672	\$357.50	(\$1,716,760.00)		\$48,709.00	134
Mod Outstandown		BANK OF MARIN BANCORP		CA		Treferred Stock Wy Warrants	\$20,000,000.00	\$0.00	-	neacenea, man, warranta not outstanding	\$28,000,000.00		28,000	\$1,000.00				
Part		BANK OF MARIN BANCORP	NOVATO	CA	23-Nov-11												\$1,703,984.00	154,908
	11			NY		Preferred Stock w/ Warrants	\$3,000,000,000.00	\$0.00	\$3,231,416,666.67	Redeemed, in full; warrants not outstanding	42 000 000 000 00		2 000 000	44 000 00				
Second Control (Control (Con				NY							\$3,000,000,000.00		3,000,000	\$1,000.00			\$136,000,000,00	14,516,129
1				NC		Preferred Stock w/ Warrants	\$13,179,000.00	\$13,179,000.00	\$1,039,677.00	Full investment outstanding; warrants outstanding							, , , , , , , , , , , , , , , , , , , ,	
Modern Confession Fig. Modern Confession Fig. Modern Confession Fig. Fig. Modern Confession Fig.	11			AR	12-Dec-08	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$81,004,166.67	Redeemed, in full; warrants not outstanding								
Recommendation No.				AR							\$75,000,000.00		75,000	\$1,000.00			£2.550.000.00	379,811
March Marc	8			CO		Preferred Stock w/ Exercised Warrants	\$12,639,000.00	\$12,639,000.00	\$3,425,858.35	Full investment outstanding; warrants outstanding							\$2,650,000.00	3/9,811
Fig. September Company Compa	44,8,14		MACON	MS														
MANAGEMENT MAN				MS		- 4 - 12 - 14 - 17 - 17	4				\$15,500,000.00		15,500	\$1,000.00			\$775,000.00	775
MONOGRIPMACH PRINCE CONTROLLED 1 1 1 1 1 1 1 1 1	8,14			SC		Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,653.50	Sold, in full; warrants not outstanding	\$000,000,00		1 000	\$000.00	(\$100.000.00)		\$21 000 E0	50
MANISTERNAME MAINTENNESS				SC	11-Jan-13						3300,000.00	(\$9,000.00)	1,000	3900.00	(\$100,000.00)		321,000.30	- 30
MAINT COPPONDED NAME WALK				SC	26-Mar-13													
MARKIN COMPUTATION MANUAL MAIL AND MAI				WA		Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00	\$129,079,862.47	Sold, in full; warrants not outstanding	4400 747 500 00	(04 545 755 70)	424.000	4004.00	(64 4 202 220 00)			
April DAMISCORPATA CORPORATION COMPAND CONTROL COMPAND CORPORATION COMPAND COR				WA							\$109,717,000.00	(\$1,645,765.20)	124,000	2004.00	(\$14,282,320.00)		\$134.201.00	243,998
2.5 Mark ModRoSMANCOMMES Mark ModRoSMAN Mark ModR	44,8,14	BANNER COUNTY BAN CORPORATION	HARRISBURG	NE	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$795,000.00	\$0.00	\$942,411.42	Redeemed, in full; warrants not outstanding								2.0,000
MAY HANDER MANASHURS MAY HANDER AND MAY HANDER MANASHURS			HARRISBURG	NE	28-Jul-11						\$795,000.00		795	\$1,000.00			\$40,000.00	4
MA HANDER MANUSCAMES MA HANDER MC 28 a.b. 10 Preferred Stock w/ Warrents S.1,11,6,600,000 S.20,13,13,14,15.00 S.1,20,13,15,14.5.0 Manuscare months and manuscare	12,16			ME		Preferred Stock w/ Warrants	\$18,751,000.00	\$0.00	\$20,037,514.11	Redeemed, in full; warrants not outstanding	\$18.751.000.00		18 751	\$1,000,00				
1				ME							310,731,000.00		10,731	\$1,000.00			\$250,000.00	52,455
BBT CORP. WINSTON-SALEM C 23-Jul-09 Preferred Stock w/ Exercised Warrants 51,706,000.00 51,706,000	11	BB&T CORP.	WINSTON-SALEM	NC	14-Nov-08	Preferred Stock w/ Warrants	\$3,133,640,000.00	\$0.00	\$3,293,353,918.53	Redeemed, in full; warrants not outstanding							,,	. ,
E E E E E E E E E E								· · · · · · · · · · · · · · · · · · ·			\$3,133,640,000.00		3,134	\$1,000,000.00			Aca c	40
SCS BANCORP, INC. BATIMORE MD 23-bac 8 Preferred Stock w/ Invariants \$10,800,000.00 \$13,371,500.00 Redeemed, in full, warrants not outstanding \$10,800,000.00 \$10,800 \$10,000.00 \$10,8	8			NC Al		Preferred Stock w/ Eversised Wassants	\$1.706.000.00	\$1.706.000.00	\$173 507 50	Full investment outstanding warrants outstanding							\$67,010,401.86	13,902,573
SCSB BANCORP, INC. SALTHOMEE MD 26-Jan-11 SCSB BANCORP, INC. SALTHOMEE MD 26-Jan-11 SALTHOMEE MD 19-Jan-12 SALTHOMEE MD 19-Jan-12 SALTHOMEE MD 19-Jan-12 SALTHOMEE MD SALT	11			MD														
18,14 BEACH BUSINESS BANK MANHATTAN BEACH CA 30-Jan-09 Preferred Stock w/ Exercised Warrants 56,000,000.0 57,283,116.66 Redeemed, in full; warrants not outstanding 51,500,000.0 1,500 51,000.00 1,500		BCSB BANCORP, INC.	BALTIMORE	MD	26-Jan-11	,		,,,,,,		. ,	\$10,800,000.00		10,800	\$1,000.00				
BRACH BUSINSS BANK MANHATTAN BEACH CA 6-10-11 1 1 1 1 1 1 1 1 1	11 0 **					Desferred Court of Court of the	¢c 000 000	**	67 AC2 A4C C	Ondersond in E.O.							\$1,442,000.00	183,465
SEACH BUSINESS BANK MANHATTAN BEACH CA 19-0c.11	11,8,14			CA		Preferred Stock W/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,263,316.66	Redeemed, in full; warrants not outstanding	\$1,500,000.00		1,500	\$1,000,00				
BEACH BUSINESS BANK MANHATTAN BEACH CA 6-Jun-12		BEACH BUSINESS BANK	MANHATTAN BEACH	CA	19-Oct-11						\$1,500,000.00		1,500	\$1,000.00				
BEACH BUSINESS BANK MANHATAN BEACH C 27-Jun-12 Preferred Stock w/ Exercised Warrants \$2,892,000.00 \$0.00 \$3,444,78.21 Redeemed, in full; warrants not outstanding \$0.00 \$0.00 \$3,444,78.21 Redeemed, in full; warrants not outstanding \$0.00 \$0.				CA												-		
1,14,8 SERS-SHIE BANCORP, INC. / CUSTOMERS BANCORP, INC. PHOENXVILLE PA 12-Jun-9 Preferred Stock w/ Exercised Warrants \$2,892,000.00 \$0.00 \$3,444,478.21 Redeemed, in full; warrants not outstanding \$0.00 \$2,822 \$1,000.00 \$0.00 \$3,444,478.21 Redeemed, in full; warrants not outstanding \$0.00 \$0.00 \$2,822 \$1,000.00 \$0.			MANHATTAN BEACH	CA							\$1,200,000.00						\$200,000,00	300
BRESCHIE BANCORP, INC. PHOENWOLLE PA 19-5ep-11 19-5ep-11 19-5ep-11 19-5ep-11 19-5ep-11 19-5ep-11 19-5ep-11 19-5ep-11 19-5ep-11 19-5ep-11 19-5ep-11 19-5ep-11 19-	11,14,8			PA		Preferred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00	\$3,444,478.21	Redeemed, in full; warrants not outstanding	\$300,000.00		300	\$1,000.00			\$500,000.00	500
11 SERKSHIR: HILLS BANCORP, INC. PITSFIELD MA 19-Dec-08 Preferred Stock w/ Warrants 540,000,000.00 50.00 \$41,917,777.78 Redeemed, in full; warrants not outstanding \$40,000,000.00 \$40,000		BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA	19-Sep-11	, , , , ,	, , , , , , , , , , , , , , , , , , , ,		1.7 7 9.55									
BERKSHIE HILLS BANCORP, INC. PITSFIELD MA 27-May-09				PA							+=/00=/000000		2,892	\$1,000.00			\$145,000.00	145
SERKSHRE HLLS BANCORP, INC. PITTSFELD MA 24-Jun-9	11		PITTSFIELD PITTSFIELD	MA	19-Dec-08	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$41,917,777.78	Redeemed, in full; warrants not outstanding	\$40,000,000,00		40.000	\$1,000,00				
44,8,14 BERN BANCSHARES, INC. BERN KS 13-Feb-09 Preferred Stock w/ Exercised Warrants \$985,000.00 \$0.00 \$1,172,062.50 Redeemed, in full; warrants not outstanding \$985,000.00 \$985,000.00 \$985 \$1,000.00 \$5,000 \$5,000 \$1,000.00 \$1,172,062.50 \$1,000.00 \$1,00	-										340,000,000.00		40,000	\$1,000.00			\$1,040,000.00	226,330
8,14,18,44 BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM MI 24-Apr-09 Preferred Stock w/ Exercised Warrants \$1,635,000.00 \$0.00	44,8,14	BERN BANCSHARES, INC.	BERN	KS	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$985,000.00	\$0.00	\$1,172,062.50	Redeemed, in full; warrants not outstanding								
BRMINGHAM BLOOMFIELD BANCSHARES, INC. BIRMINGHAM MI 18-Dec-09 \$1,744,000.00	0.44.65.11					200000000000000000000000000000000000000	,		A		\$985,000.00		985	\$1,000.00			\$50,000.00	5
	8,14,18,44					Preterred Stock w/ Exercised Warrants		\$0.00	\$3,803,022.67	Redeemed, in full; warrants not outstanding								
302,000.00 302,000.00 June 20.00 In 20.		BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	28-Jul-11		31,744,000.00				\$3,379,000.00		3,379	\$1,000.00			\$82,000.00	82

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Conital Da	epayment / Dispos	isiam / Augstam 3	.5	(Realized Loss) /	Gain ⁵	Warrant Proce	roods
rootivote	mstration value	City	State	Date	Original Investment Type ¹	Amount	Investment	Total Cash Back	investment status	Amount	(Fee)4	Shares	Avg. Price	(Write-off)	Gain	Amount	Shares
15.17	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FI	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$6,400,000,00	\$0.00	\$8.271.975.28	Sold. in full: warrants not outstanding	Amount	(ree)	Snares	Avg. Price	,,		Amount	Snares
13,17	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	7-Feb-13	Substantial Debendary W. Exercised Warrants	\$0,400,000.00	\$0.00	90,272,373.20	Sold, III alli, Walland Tiot Galstanding	\$2,532,140.00		2,600,000	\$0.97	(\$67,860.00)		\$64,158.97	64,000
	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	8-Feb-13						\$3,700,820.00		3,800,000	\$0.97	(\$99,180.00)		\$140,347.75	140,000
0.14	BISCAYNE BANCSHARES, INC.	COCONUT GROVE BELOIT	FL	26-Mar-13 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,459,461.11	Sold, in full; warrants not outstanding		(\$62,329.60)						
0,14	BLACKHAWK BANCORP, INC. BLACKHAWK BANCORP, INC.	BELOIT	WI	29-Oct-12	Preierred Stock W/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,459,461.11	soid, in full, warrants not outstanding	\$186,550.00		205	\$910.00	(\$18.450.00)			
	BLACKHAWK BANCORP, INC.	BELOIT	WI	31-Oct-12						\$8,913,450.00		9,795	\$910.00	(\$881,550.00)		\$470,250.00	500
	BLACKHAWK BANCORP, INC.	BELOIT	WI	11-Jan-13							(\$91,000.00)						
14,8,14	BLACKRIDGE FINANCIAL, INC.	FARGO	ND	22-May-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,127,326.35	Redeemed, in full; warrants not outstanding	42.250.000.00		2.250	44 000 00				
	BLACKRIDGE FINANCIAL, INC. BLACKRIDGE FINANCIAL, INC.	FARGO FARGO	ND	27-Jun-12 12-Sep-12						\$2,250,000.00 \$2,750,000.00		2,250 2,750	\$1,000.00 \$1,000.00			\$250,000.00	250
8,14	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$11,938,437.34	Sold, in full; warrants not outstanding	32,730,000.00		2,730	\$1,000.00			\$230,000.00	230
	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	29-Oct-12	·				-	\$19,630.00		26	\$755.00	(\$6,370.00)			
	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	31-Oct-12						\$9,040,370.00		11,974	\$755.00	(\$2,933,630.00)		\$541,793.34	600
8 64 97	BLUE RIDGE BANCSHARES, INC. BI UF RIVER RANCSHARES, INC.	INDEPENDENCE SHELRYVILLE	MO	11-Jan-13 6-Mar-09	0.1.10.1.15	\$5,000,000,00	40.00	\$529.105.00			(\$90,600.00)						
8,64,97	BLUE RIVER BANCSHARES, INC. BLUE RIVER BANCSHARES, INC.	SHELBYVILLE	IN	10-Feb-12	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$529,105.00	Currently not collectible					(\$5,000,000.00)			
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS	5-Dec-08	Preferred Stock w/ Warrants	\$21,750,000.00	\$0.00	\$21,474,475.83	Sold, in full; warrants outstanding								
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS	18-Oct-13						\$3,177,232.50		3,250	\$977.60	(\$72,767.50)			
_	BLUE VALLEY BAN CORP	OVERLAND PARK	KS	21-Oct-13		4	\$0.00	\$9.776.051.62		\$18,085,785.00		18,500	\$977.60	(\$414,215.00)			
8	BNB FINANCIAL SERVICES CORPORATION BNB FINANCIAL SERVICES CORPORATION	NEW YORK NEW YORK	NY	17-Apr-09 30-Aug-13	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,776,051.62	Redeemed, in full; warrants not outstanding	\$7,500,000,00		7.500	\$1,000.00			\$375,000.00	275
	BNC BANCORP	THOMASVILLE	NC	5-Dec-08	Preferred Stock w/ Warrants	\$31,260,000.00	\$0.00	\$35,140,666.12	Sold, in full; warrants not outstanding	\$7,500,000.00		7,300	\$1,000.00			\$373,000.00	
	BNC BANCORP	THOMASVILLE	NC	29-Aug-12	,	, ,	,	,	, .,	\$28,797,649.80	(\$431,964.75)	31,260	\$921.20	(\$2,462,350.20)			
	BNC BANCORP	THOMASVILLE	NC	19-Sep-12												\$939,920.00	543,337
44,8,14	BNC FINANCIAL GROUP, INC.	NEW CANAAN	CT	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,673,920.75	Redeemed, in full; warrants not outstanding	44 707 000 00		4 707	44 000 00			4240.000.00	240
8	BNC FINANCIAL GROUP, INC. BNCCORP, INC.	NEW CANAAN BISMARCK	ND.	4-Aug-11 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$20,093,000.00	\$20,093,000.00	\$5.589.559.22	Full investment outstanding; warrants outstanding	\$4,797,000.00		4,797	\$1,000.00			\$240,000.00	240
44,8,14	BOH HOLDINGS, INC.	HOUSTON	TX	6-Mar-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,783,777.44	Redeemed, in full; warrants not outstanding								
	BOH HOLDINGS, INC.	HOUSTON	TX	14-Jul-11						\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
15,14	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$5,586,000.00	\$0.00	\$6,947,457.50	Sold, in full; warrants not outstanding		-						
	BOSCOBEL BANCORP, INC. BOSCOBEL BANCORP, INC.	BOSCOBEL BOSCOBEL	WI	8-Mar-13						\$5.586,000,00		5,586,000	^		\$592,730,46	\$232,180.54 \$129,709.80	179,000
	BOSCOBEL BANCORP, INC. BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	11-Mar-13 9-Apr-13						\$5,586,000.00	(\$61.787.30)	5,586,000	\$1.11		\$592,/30.46	\$129,709.80	100,000
11	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	21-Nov-08	Preferred Stock w/ Warrants	\$154,000,000.00	\$0.00	\$171,224,745.48	Redeemed, in full; warrants not outstanding		(501,707.50)						
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	13-Jan-10						\$50,000,000.00		50,000	\$1,000.00				
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	16-Jun-10						\$104,000,000.00		104,000	\$1,000.00				
11	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BRIDGE CAPITAL HOLDINGS	BOSTON SAN JOSE	MA CA	7-Feb-11 23-Dec-08	Preferred Stock w/ Warrants	\$23,864,000.00	\$0.00	\$27,872,582.22	Redeemed, in full; warrants not outstanding							\$6,202,523.25	2,887,500
11	BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS	SAN JOSE SAN JOSE	CA	23-Feb-11	Preferred Stock W/ Warrants	\$23,864,000.00	\$0.00	\$27,872,382.22	Redeemed, in full, warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00				
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	16-Mar-11						\$8,864,000.00		8,864	\$1,000.00				
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	20-Apr-11												\$1,395,000.00	396,412
8	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$38,000,000.00	\$0.00	\$13,559,474.56	Sold, in full; warrants not outstanding	*			****	***************************************		*******	
	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL	19-Nov-13						\$10,450,000.00		38,000	\$275.00	(\$27,550,000.00)		\$716,319.00	1,900
9,10,18,65,96	BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA	14-Nov-08	Preferred Stock w/ Warrants	\$9,000,000.00	\$15,000,000.00	\$810,416.67	Full investment outstanding; warrants not outstanding								
	BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA	4-Dec-09	·	\$6,000,000.00											
15,14	BROGAN BANKSHARES, INC.	KAUKAUNA	WI	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,022,879.60	Sold, in full; warrants not outstanding								
	BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC.	KAUKAUNA KAUKAUNA	WI	26-Apr-13 29-Apr-13						\$60,000.00 \$2,340,000.00		60,000 2,340,000	\$1.05 \$1.05		\$3,000.60 \$117,023.40	\$125,135.60	120,000
	BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC.	KAUKAUNA	WI	31-May-13						\$2,340,000.00	(\$25,000.00)	2,340,000	\$1.05		\$117,023.40	\$125,135.00	120,000
8,44,14	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	KS	17-Jul-09	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$12,845,586.01	Redeemed, in full; warrants not outstanding		(4-0)-00-00						-
	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	KS	15-Sep-11						\$11,000,000.00		11,000	\$1,000.00			\$550,000.00	550
11,8,14	BUSINESS BANCSHARES, INC.	CLAYTON	MO	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,707,708.84	Redeemed, in full; warrants not outstanding	4							
	BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC.	CLAYTON CLAYTON	MO MO	23-May-12 9-Jan-13						\$6,000,000.00 \$2,500,000.00		6,000 2,500	\$1,000.00 \$1,000.00				
	BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC.	CLAYTON	MO	24-Apr-13						\$6,500,000.00		6,500	\$1,000.00			\$750.000.00	750
11,8,14	BUTLER POINT, INC.	CATLIN	IL	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53	Redeemed, in full; warrants not outstanding	1.7						, ,	
L	BUTLER POINT, INC.	CATLIN	IL	2-Nov-11						\$607,000.00		607	\$1,000.00			\$30,000.00	30
11	C&F FINANCIAL CORPORATION	WEST POINT	VA	9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22,902,777.78	Redeemed, in full; warrants outstanding	440							
—	C&F FINANCIAL CORPORATION C&F FINANCIAL CORPORATION	WEST POINT WEST POINT	VA VA	27-Jul-11 11-Apr-12						\$10,000,000.00		10,000	\$1,000.00 \$1,000.00	+			
8,14,18,44	CACHE VALLEY BANKING COMPANY	LOGAN	UT	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,767,000.00	\$0.00	\$10,674,333.80	Redeemed, in full; warrants not outstanding	\$20,000,000.00		10,000	\$1,000.00	+			
., ., ., .,	CACHE VALLEY BANKING COMPANY	LOGAN	UT	18-Dec-09		\$4,640,000.00	+3.00	,,	,,								·
	CACHE VALLEY BANKING COMPANY	LOGAN	UT	14-Jul-11						\$9,407,000.00	-	9,407	\$1,000.00			\$238,000.00	238
1	CADENCE FINANCIAL CORPORATION	STARKVILLE	MS	9-Jan-09	Preferred Stock w/ Warrants	\$44,000,000.00	\$0.00	\$41,984,062.50	Sold, in full; warrants not outstanding	620 000 000 5		** 00-	4000.00	(\$6,000,000,00)			
44.8.14	CADENCE FINANCIAL CORPORATION CALIFORNIA BANK OF COMMERCE	STARKVILLE LAFAYETTE	IVIS CA	4-Mar-11 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,899.67	Redeemed, in full; warrants not outstanding	\$38,000,000.00		44,000	\$863.60	(>6,000,000.00)			
-4,0,14	CALIFORNIA BANK OF COMMERCE CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA	15-Sep-11	Freienied Stock W/ Exercised Wallants	34,000,000.00	\$0.00	34,7 23,039.07	neucemen, minin, warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
11,8,14	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$3,802,219.25	Redeemed, in full; warrants not outstanding	, , , , , , , , , , , , , , , , , , , ,		.,	,			,,	
1	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	8-Dec-10						\$3,300,000.00		3,300	\$1,000.00			\$165,000.00	165
8	CALVERT FINANCIAL CORPORATION	ASHLAND	MO	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$1,037,000.00	\$1,037,000.00	\$215,442.61	Full investment outstanding; warrants outstanding								
11.8.14	CALWEST BANCORP CAPITAL BANCORP, INC.	RANCHO SANTA MARGARIT ROCKVILLE	MD MD	23-Jan-09 23-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$4,656,000.00 \$4,700,000.00	\$4,656,000.00 \$0.00	\$396,163.67 \$5,452,281.19	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding					+		+	
11,0,14	CAPITAL BANCORP, INC.	ROCKVILLE	MD	30-Dec-10	Treatmed Stock W/ Exercised Wdffdfits	34,700,000.00	,0.00	33,432,201.19	nedecined, in all, warrants not outstanding	\$4,700,000.00		4,700	\$1,000.00	+		\$235,000.00	235
39	CAPITAL BANK CORPORATION	RALEIGH	NC	12-Dec-08	Preferred Stock w/ Warrants	\$41,279,000.00	\$0.00	\$45,252,104.25	Redeemed, in full; warrants not outstanding	, , ,						,,	
	CAPITAL BANK CORPORATION	RALEIGH	NC	28-Jan-11						\$41,279,000.00	-	41,279	\$1,000.00				
8	CAPITAL COMMERCE BANCORP, INC.	MILWAUKEE	WI	10-Apr-09	Preferred Stock w/ Exercised Warrants	\$5,100,000.00	\$5,100,000.00	\$304,973.00	Full investment outstanding; warrants outstanding								
11	CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP	MCLEAN MCLEAN	VA VA	14-Nov-08 17-Jun-09	Preferred Stock w/ Warrants	\$3,555,199,000.00	\$0.00	\$3,806,873,702.13	Redeemed, in full; warrants not outstanding	\$3,555,199,000.00		3,555,199	\$1,000.00	+			
	CAPITAL ONE FINANCIAL CORP	MCLEAN		9-Dec-09						Ç3,333,133,000.00		5,555,159	\$1,000.00			\$146,500,064.55	12,657,960
8,14	CAPITAL PACIFIC BANCORP	PORTLAND	VA OR	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,742,850.89	Sold, in full; warrants not outstanding							,,	
	CAPITAL PACIFIC BANCORP	PORTLAND	OR	8-Nov-12						\$247,727.04		264	\$938.40	(\$16,272.96)			
<u> </u>	CAPITAL PACIFIC BANCORP	PORTLAND	OR	9-Nov-12						\$3,505,712.96	Was on	3,736	\$938.40	(\$230,287.04)		\$169,042.00	200
15,45,14	CAPITAL PACIFIC BANCORP CARDINAL BANCORP II, INC.	PORTLAND WASHINGTON	MO	11-Jan-13 23-Oct-09	Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00	\$7,547,479.56	Redeemed, in full; warrants not outstanding		(\$25,000.00)						
13,43,14	CARDINAL BANCORP II, INC.	WASHINGTON	MO	8-Sep-11	Sapordinated Dependines W/ Exercised Wallants	30,231,000.00	\$0.00	37,347,479.30	neucemen, main, warrants not outstanding	\$6,251,000.00		6,251,000	\$1.00	+		\$313,000.00	313,000
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	9-Jan-09	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$19,941,788.94	Sold, in full; warrants not outstanding							,	
					· · · · · · · · · · · · · · · · · · ·							15.534	\$935.10	(\$1.008.156.60)			
	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS. INC.	GREENSBORO GREENSBORO	NC NC	20-Feb-13 21-Feb-13						\$14,525,843.40 \$435,756.60		15,534	\$935.10	(\$1,008,156.60)			

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital Re	epayment / Dispo	ition / Auction ³	5	(Realized Loss) /	Gain ⁵	Warrant Proce	eeds
rootitote		,			Original investment Type	Amount	Investment	Total Casil Back	mrestment status	Amount	(Fee)4	Shares	Avg. Price	(Write-off)	Gaiii	Amount	Shares
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	26-Mar-13						Amount	(\$149,616.00)	Silares	Avg. Trice			Amount	Silares
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	19-Apr-13												\$1,800,000.00	357,675
	CAROLINA TRUST BANK CAROLINA TRUST BANK	LINCOLNTON	NC NC	6-Feb-09 30-Nov-12	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,994,452.00	Sold, in full; warrants not outstanding	\$3,412,000.00		4,000	\$853.00	(\$588,000.00)			
	CAROLINA TRUST BANK	LINCOLNTON	NC	11-Jan-13						33,412,000.00	(\$34,120.00)	4,000	\$655.00	(\$388,000.00)			
	CAROLINA TRUST BANK	LINCOLNTON	NC	26-Mar-13							(\$15,880.00)						
11	CAROLINA TRUST BANK CARROLLTON BANCORP	LINCOLNTON BALTIMORE	NC MD	11-Jun-13 13-Feb-09	Preferred Stock w/ Warrants	\$9,201,000.00	\$0.00	\$11,388,958.51	Redeemed, in full; warrants not outstanding							\$19,132.00	86,957
11	CARROLLTON BANCORP	BALTIMORE	MD	19-Apr-13	Preferred Stock W/ Warrants	33,201,000.00	\$0.00	\$11,366,536.31	Redeemed, III uii, warrants not outstanding	\$9,201,000.00		9,201	\$1,000.00			\$213,594.16	205,379
11,9,36	CARVER BANCORP, INC.	NEW YORK	NY	16-Jan-09	Preferred Stock	\$18,980,000.00	\$0.00	\$20,511,580.55	Redeemed, in full; warrants not outstanding								
	CARVER BANCORP, INC. CASCADE FINANCIAL CORPORATION	NEW YORK EVERETT	WA	27-Aug-10 21-Nov-08	Preferred Stock w/ Warrants	\$38,970,000.00	\$0.00	\$17,678,900.00	Sold, in full; warrants not outstanding	\$18,980,000.00		18,980	\$1,000.00				
	CASCADE FINANCIAL CORPORATION	EVERETT	WA	30-Jun-11	Treterica stock wy Warrants	\$30,370,000.00	70.00	\$17,070,500.00	Joid, III lail, Waltanto not outstanding	\$16,250,000.00		38,970	\$417.00	(\$22,720,000.00)			
11	CATHAY GENERAL BANCORP	LOS ANGELES	CA	5-Dec-08	Preferred Stock w/ Warrants	\$258,000,000.00	\$0.00	\$316,766,666.66	Redeemed, in full; warrants outstanding								
	CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP	LOS ANGELES LOS ANGELES	CA	20-Mar-13 30-Sep-13						\$129,000,000.00 \$129,000,000.00		129,000 129,000	\$1,000.00 \$1,000.00				
8,18,14,44	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$7,448,071.47	Redeemed, in full; warrants not outstanding	3125,000,000.00		129,000	\$1,000.00				
	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	22-Dec-09		\$3,500,000.00											
8,57,97	CATSKILL HUDSON BANCORP, INC. CB HOLDING CORP.	ROCK HILL ALEDO	NY	21-Jul-11 29-May-09	Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00	\$271,579.53	Currently not collectible	\$6,500,000.00		6,500	\$1,000.00			\$263,000.00	263
0,51,51	CB HOLDING CORP.	ALEDO	IL	14-Oct-11	Treiened Stock Wy Excretised Wallands	\$4,114,000.00	70.00	Q271,373.33	currently not concease					(\$4,114,000.00)			
8,18,18	CBB BANCORP	CARTERSVILLE	GA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,644,000.00	\$0.00	\$4,982,141.86	Sold, in full; warrants not outstanding								
	CBB BANCORP CBB BANCORP	CARTERSVILLE CARTERSVILLE	GA GA	29-Dec-09 28-Nov-12		\$1,753,000.00				\$1,268,825.60		1,360	\$932.05	(\$91,174.40)			
	CBB BANCORP	CARTERSVILLE	GA	29-Nov-12						\$2,831,259.86		3,037	\$932.05	(\$205,740.14)		\$115,861.34	132
	CBB BANCORP	CARTERSVILLE	GA	11-Jan-13							(\$32,969.92)						
8.14	CBB BANCORP CBS BANC-CORP.	CARTERSVILLE RUSSELLVILLE	GA AJ	26-Mar-13 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$24,300,000.00	\$0.00	\$27,432,357.95	Sold, in full; warrants not outstanding		(\$363.42)						
2,27	CBS BANC-CORP.	RUSSELLVILLE	AL	7-Aug-12	FIGURE STOCK W/ Excressed Wallants	724,300,000.00	50.00	QE1,73E,331.33	Solo, milan, warrants not outstanding							\$287,213.85	315
	CBS BANC-CORP.	RUSSELLVILLE	AL	9-Aug-12			·			\$923,304.00		1,020	\$905.20	(\$96,696.00)	•	\$689,313.24	756
	CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE RUSSELLVILLE	AL AI	10-Aug-12 11-Sep-12						\$21,073,056.00	(\$219,963.60)	23,280	\$905.20	(\$2,206,944.00)		\$131,297.76	144
	CECIL BANCORP, INC.	ELKTON	MD	23-Dec-08	Preferred Stock w/ Warrants	\$11,560,000.00	\$11,560,000.00	\$516,988.89	Full investment outstanding; warrants outstanding		(7213,303.00)						
8	CEDARSTONE BANK	LEBANON	TN	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,564,000.00	\$0.00	\$4,672,098.50	Redeemed, in full; warrants not outstanding								
44	CEDARSTONE BANK CENTER BANCORP, INC.	LEBANON UNION	TN	20-Nov-13 9-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,586,666.67	Redeemed, in full; warrants not outstanding	\$3,564,000.00		3,564	\$1,000.00			\$178,000.00	178
44	CENTER BANCORP, INC.	UNION	NJ	15-Sep-11	Freieneu Stock W/ Warrants	310,000,000.00	\$0.00	\$11,380,000.07	Redeemed, in lan, warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00				
	CENTER BANCORP, INC.	UNION	NJ	7-Dec-11												\$245,000.00	86,705
11,59,85	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC. CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES LOS ANGELES	CA	12-Dec-08 27-Jun-12	Preferred Stock w/ Warrants	\$55,000,000.00	\$0.00	\$64,739,583.33	Redeemed, in full; warrants outstanding	\$55,000,000.00		55,000	\$1,000.00				
8,14	CENTERBANK	MILFORD	OH	1-May-09	Preferred Stock w/ Exercised Warrants	\$2,250,000.00	\$0.00	\$2,344,662.43	Sold, in full; warrants not outstanding	333,000,000.00		33,000	\$1,000.00				
	CENTERBANK	MILFORD	ОН	29-Oct-12	·					\$24,750.00		30	\$825.00	(\$5,250.00)			
	CENTERBANK	MILFORD MILFORD	OH	1-Nov-12 11-Jan-13						\$1,831,500.00	(\$18,562.50)	2,220	\$825.00	(\$388,500.00)		\$84,057.43	113
	CENTERBANK	MILFORD	OH	26-Mar-13							(\$6,437.50)						
12,16	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	21-Nov-08	Preferred Stock w/ Warrants	\$27,875,000.00	\$0.00	\$29,283,302.58	Redeemed, in full; warrants not outstanding								
	CENTERSTATE BANKS OF FLORIDA INC. CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT DAVENPORT	FL	30-Sep-09 28-Oct-09						\$27,875,000.00		27,875	\$1,000.00			\$212,000.00	125,413
11,8,14	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	wv	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$15,922,937.50	Redeemed, in full; warrants not outstanding							3212,000.00	123,413
	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV	31-Mar-09						\$15,000,000.00		15,000	\$1,000.00				
45	CENTRA FINANCIAL HOLDINGS, INC. CENTRAL BANCORP, INC. (MA)	MORGANTOWN SOMERVILLE	MA	15-Apr-09 5-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$13,886,111.11	Redeemed, in full; warrants not outstanding							\$750,000.00	750
43	CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA	25-Aug-11	Freieneu Stock W/ Warrants	310,000,000.00	\$0.00	\$13,000,111.11	Redeemed, in lan, warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00				
	CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA	19-Oct-11												\$2,525,000.00	234,742
11,8,14	CENTRAL BANCORP, INC. (TX) CENTRAL BANCSHARES. INC.	GARLAND HOUSTON	TX	27-Feb-09 30-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$22,500,000.00 \$5,800,000.00	\$22,500,000.00 \$0.00	\$2,411,625.00 \$6,859,176.83	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
11,0,14	CENTRAL BANCSHARES, INC.	HOUSTON	TX	6-Jul-11	Freiented Stock W/ Exercised Warrants	\$3,800,000.00	\$0.00	30,035,170.03	Redeemed, in lan, warrants not outstanding	\$5,800,000.00		5,800	\$1,000.00			\$290,000.00	290
8,14	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$25,797,528.80	Sold, in full; warrants not outstanding								
	CENTRAL COMMUNITY CORPORATION CENTRAL COMMUNITY CORPORATION	TEMPLE TEMPLE	TX	10-Dec-12 11-Dec-12						\$5,333,059.60 \$15,043,340.40		5,758 16,242	\$926.20 \$926.20	(\$424,940.40) (\$1,198,659.60)		\$1,058,725.80	1,100
	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	11-Jan-13						713,043,340.40	(\$203,764.00)	10,242	7525.20	(72,230,033.00)		91,030,723.00	1,100
	CENTRAL FEDERAL CORPORATION	FAIRLAWN	OH	5-Dec-08	Preferred Stock w/ Warrants	\$7,225,000.00	\$0.00	\$3,612,118.06	Sold, in full; warrants not outstanding								
11	CENTRAL FEDERAL CORPORATION CENTRAL JERSEY BANCORP	FAIRLAWN OAKHURST	NI	26-Sep-12 23-Dec-08	Preferred Stock w/ Warrants	\$11,300,000.00	\$0.00	\$12,704,145.10	Redeemed, in full; warrants not outstanding	\$3,000,000.00		7,225	\$415.20	(\$4,225,000.00)			
	CENTRAL JERSEY BANCORP	OAKHURST	NJ	24-Nov-10	Treetred Stock Wy Wallants	Ţ11,500,000.00	Ç0.00	,12,704,143.10		\$11,300,000.00		11,300	\$1,000.00				
40	CENTRAL JERSEY BANCORP	OAKHURST	NJ	1-Dec-10				A=======	600.00		•					\$319,658.99	268,621
40	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	9-Jan-09 22-Jun-11	Preferred Stock w/ Warrants	\$135,000,000.00	\$0.00	\$75,036,891.42	Sold, in full; warrants not outstanding	\$36,337,500,00	(\$454.218.75)	2,850,000	\$12.75	(\$32,121,928.87)			
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	4-Apr-12						\$36,427,038.55	(\$387,816.38)		\$13.15	(\$30,113,532.58)			
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	11-Jun-13		4										\$751,888.00	79,288
45	CENTRAL VALLEY COMMUNITY BANCORP CENTRAL VALLEY COMMUNITY BANCORP	FRESNO FRESNO	CA CA	30-Jan-09 18-Aug-11	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,077,516.47	Redeemed, in full; warrants not outstanding	\$7,000,000.00		7,000	\$1,000.00				
	CENTRAL VALLEY COMMUNITY BANCORP CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	28-Sep-11						\$7,000,000.00		7,000	\$2,000.00			\$185,016.80	79,067
93	CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN	VA	30-Jan-09	Preferred Stock w/ Warrants	\$11,385,000.00	\$0.00	\$3,800,656.00	Sold, in full; warrants not outstanding	4							
8.17.44	CENTRAL VIRGINIA BANKSHARES, INC. CENTRIC FINANCIAL CORPORATION	POWHATAN HARRISBURG	VA PA	1-Oct-13 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,056,000.00	\$0.00	\$6,739,821.89	Redeemed, in full; warrants not outstanding	\$3,350,000.00		11,385	\$294.20	(\$8,035,000.00)			
0,1,44	CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA	14-Jul-11	Treathed Stock W/ Exercised Wdffdfts	\$0,030,000.00	50.00	30,733,021.09	nedeemed, mail, wallants not outstanding	\$6,056,000.00		6,056	\$1,000.00			\$182,000.00	182
44,8,14	CENTRIX BANK & TRUST	BEDFORD	NH	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,887,791.42	Redeemed, in full; warrants not outstanding	A						40	
	CENTRIX BANK & TRUST CENTRUE FINANCIAL CORPORATION	BEDFORD OTTAWA	NH IL	28-Jul-11 9-Jan-09	Preferred Stock w/ Warrants	\$32,668,000.00	\$1,402,000.00	\$10,651,025.50	Sold, in part; warrants outstanding	\$7,500,000.00		7,500	\$1,000.00			\$375,000.00	375
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	25-Sep-13	Treetica stock wy Wallants	Ţ32,000,000.00	,1,402,000.00	Ţ.10,001,0E0.00	, part, warrants outstanding	\$8,211,450.00		25,266	\$325.00	(\$17,054,550.00)			
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	18-Oct-13						\$1,950,000.00		6,000	\$325.00	(\$4,050,000.00)			
45.44	CENTRUE FINANCIAL CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	OTTAWA SANTA FE	IL NM	29-Oct-13 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13,186,960.25	Sold, in full; warrants not outstanding		(\$82,114.50)						
					Supplumated Dependies W/ Exercised Mariants	310,000,000.00	\$0.00	\$13,100,300.23	Joid, III luii, Wallants not Outstallullig	\$39,400.00		40,000	\$0.99	(\$600.00)		\$198,635.58	200,000
15,14	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	19-Dec-12												3130,033.30	
15,14	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	20-Dec-12						\$9,810,600.00		9,960,000	\$0.99	(\$149,400.00)		\$297,953.37	300,000
15,14	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE SANTA FE		20-Dec-12 11-Jan-13	Subordinated Debenturos w/Everrised Warrant	\$19.817.000.00	\$19.817.000.00	\$5,754,674,98	Full investment outstanding warrants outstanding	\$9,810,600.00	(\$98,500.00)	9,960,000					300,000
15 8	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM NM	20-Dec-12 11-Jan-13	Subordinated Debentures w/Exercised Warrants Preferred Stock w/Exercised Warrants Preferred Stock w/ Warrants	\$19,817,000.00 \$7,000,000.00 \$2,330,000,000.00	\$19,817,000.00 \$7,000,000.00 \$0.00	\$5,754,674.98 \$1,637,270.81 \$43,687.500.00	Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding Exited bankruptcy/receivership	\$9,810,600.00	(\$98,500.00)	9,960,000					300,000

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital Re	payment / Dispos	ition / Auction ³	,5	(Realized Loss) /	Gain ⁵	Warrant Proc	eeds
					Oliginal Investment Type	Amount	Investment	Total cash back		Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Gain	Amount	Shares
	CIT GROUP INC.	NEW YORK	NY	10-Dec-09						Amount	(166)	Silares	Avg. Trice	(\$2,330,000,000.00)		Amount	Silares
19,30	CITIGROUP INC.	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$32,839,267,986.44	Redeemed, in full; warrants not outstanding								
	CITIGROUP INC. CITIGROUP INC.	NEW YORK NEW YORK	NY	10-Dec-10 31-Jan-11						\$25,000,000,000.00		7,692,307,692	\$4.14		\$6,852,354,470.93	\$54,621,848.84	210,084,034
11	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	16-Jan-09	Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00	\$28,889,100.00	Redeemed, in full; warrants not outstanding							334,021,646.64	210,084,034
	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	4-Aug-10	,	, , , , , , , , , , , , , , , , , , , ,		, ,,,,,		\$26,440,000.00		26,440	\$1,000.00				
	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	1-Sep-10				****								\$400,000.00	194,794
8,55,97	CITIZENS BANCORP CITIZENS BANCORP	NEVADA CITY NEVADA CITY	CA	23-Dec-08 23-Sep-11	Preferred Stock w/ Exercised Warrants	\$10,400,000.00	\$0.00	\$223,571.11	Currently not collectible					(\$10.400.000.00)			
8,14	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	29-May-09	Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00	\$13,952,381.45	Sold, in full; warrants not outstanding					(4-0).000,000.000			
	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO MO	7-Feb-13						\$6,657,375.00		12,990	\$512.50	(\$6,332,625.00)		\$258,018.75	500
	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	8-Feb-13 26-Mar-13						\$6,150,000.00	(\$128,073.75)	12,000	\$512.50	(\$5,850,000.00)		\$387,028.12	750
11,9,36	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CORPORATION	ATLANTA	GA	6-Mar-09	Preferred Stock	\$7,462,000.00	\$0.00	\$7,997,813.22	Redeemed, in full; warrants not outstanding		(\$126,073.73)						
	CITIZENS BANCSHARES CORPORATION	ATLANTA	GA	13-Aug-10			•			\$7,462,000.00		7,462	\$1,000.00				
8	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 CITIZENS COMMERCE BANCSHARES, INC.	COVINGTON VERSAILLES	LA	20-Mar-09 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00 \$6,300,000.00	\$2,400,000.00 \$6,300,000.00	\$445,083.00 \$180,258.50	Full investment outstanding; warrants outstanding								
44.8.14	CITIZENS COMMUNITY BANK	SOUTH HILL	VA	23-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$6,500,000.00	\$3,574,645.84	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
,.,	CITIZENS COMMUNITY BANK	SOUTH HILL	VA	28-Jul-11	·					\$3,000,000.00		3,000	\$1,000.00			\$150,000.00	150
11	CITIZENS FIRST CORPORATION	BOWLING GREEN BOWLING GREEN	KY	19-Dec-08	Preferred Stock w/ Warrants	\$8,779,000.00	\$3,265,788.00	\$7,237,920.21	Redeemed, in part; warrants outstanding	4			******				
	CITIZENS FIRST CORPORATION CITIZENS FIRST CORPORATION	BOWLING GREEN BOWLING GREEN	KY	16-Feb-11 13-Feb-13						\$2,212,308.00 \$3,300,904.00		63 94	\$35,116.00 \$35,116.00				
86	CITIZENS REPUBLIC BANCORP, INC.	FLINT	MI	12-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$369,245,436.64	Redeemed, in full; warrants outstanding	\$3,300,304.00		34	\$33,110.00				
	CITIZENS REPUBLIC BANCORP, INC.	FLINT	MI	12-Apr-13						\$300,000,000.00		300,000	\$1,000.00				
45	CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION	GASTONIA GASTONIA	NC NC	12-Dec-08 22-Sep-11	Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22	Redeemed, in full; warrants not outstanding	\$20,500,000.00		20,500	\$1,000.00				
	CITIZENS SOUTH BANKING CORPORATION CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	22-Sep-11 9-Nov-11						\$20,500,000.00		20,500	\$1,000.00			\$225,157.00	450,314
																,	
8,9	CITY NATIONAL BANCSHARES CORPORATION	NEWARK	NJ	10-Apr-09	Preferred Stock	\$9,439,000.00	\$9,439,000.00	\$281,859.00	Full investment outstanding; warrants not outstanding								
11	CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION	BEVERLY HILLS BEVERLY HILLS	CA	21-Nov-08 30-Dec-09	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$442,416,666.67	Redeemed, in full; warrants not outstanding	\$200,000,000.00		200,000	\$1,000.00				
	CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	3-Mar-10						\$200,000,000.00		200,000	\$1,000.00				
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	7-Apr-10												\$18,500,000.00	1,128,668
8,14	CLOVER COMMUNITY BANKSHARES, INC. CLOVER COMMUNITY BANKSHARES. INC.	CLOVER CLOVER	SC	27-Mar-09 28-Nov-12	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,318,585.05	Sold, in full; warrants not outstanding	\$955,825,50		1,095	\$872.90	(\$139.174.50)			
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	29-Nov-12						\$1,662,874.50		1,905	\$872.90	(\$242,125.50)		\$114,021.50	150
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	11-Jan-13						¥-700-701 1100	(\$25,000.00)	2,000	70.200	(0.2.12/2201007)		,,e	
82	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	5-Dec-08	Preferred Stock w/ Warrants	\$9,950,000.00	\$0.00	\$11,166,897.79	Sold, in full; warrants not outstanding								
	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH FERNANDINA BEACH	FL	8-Mar-13 11-Mar-13						\$3,772,645.00 \$5,730,600.00		3,950 6,000	\$955.10 \$955.10	(\$177,355.00) (\$269,400.00)			
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	9-Apr-13						33,730,000.00	(\$95,032.45)	0,000	3933.10	(3203,400.00)			
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	10-Apr-13							3,,					\$99,000.00	60,000
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	12-Jun-13				4								\$225,647.45	145,579
8,17	COASTALSOUTH BANCHARES, INC. COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND HILTON HEAD ISLAND	SC	28-Aug-09 8-Mar-13	Preferred Stock w/ Exercised Warrants	\$16,015,000.00	\$0.00	\$14,257,487.71	Sold, in full; warrants not outstanding	\$397,550.00		500	\$795.10	(\$102,450.00)		\$389,857.05	450
	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC	11-Mar-13						\$12,335,976.50		15,515	\$795.10	(\$3,179,023.50)		\$25,990.47	30
	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND	SC	9-Apr-13							(\$127,335.27)						
45	COBIZ FINANCIAL INC. COBIZ FINANCIAL INC.	DENVER DENVER	CO	19-Dec-08	Preferred Stock w/ Warrants	\$64,450,000.00	\$0.00	\$73,357,086.72	Redeemed, in full; warrants not outstanding	\$64,450,000,00		64,450	£1 000 00				
	COBIZ FINANCIAL INC.	DENVER	co	8-Sep-11 23-Nov-11						\$64,450,000.00		64,430	\$1,000.00			\$143.677.00	895,968
44	CODORUS VALLEY BANCORP, INC.	YORK	PA	9-Jan-09	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$19,178,479.00	Redeemed, in full; warrants not outstanding								
	CODORUS VALLEY BANCORP, INC.	YORK	PA	18-Aug-11						\$16,500,000.00		16,500	\$1,000.00			****	
8 14	CODORUS VALLEY BANCORP, INC. COLOEAST BANKSHARES, INC.	YORK LAMAR	CO	28-Sep-11 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$10.000.000.00	\$0.00	\$10.670.784.03	Sold. in full: warrants not outstanding							\$526,604.00	263,859
	COLOEAST BANKSHARES, INC.	LAMAR	co	19-Jul-13	, , , , , , , , , , , , , , , , , , , ,	4-0/000/00000	*****	<u> </u>	,	\$46,995.00		52	\$903.80	(\$5,005.00)			
	COLOEAST BANKSHARES, INC.	LAMAR	со	22-Jul-13						\$8,990,505.00		9,948	\$903.80	(\$957,495.00)		\$494,381.25	50
11,8,14	COLOEAST BANKSHARES, INC. COLONIAL AMERICAN BANK	LAMAR WEST CONSHOHOCKEN	CO	12-Sep-13 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$574,000.00	\$0.00	\$668,142.53	Redeemed, in full; warrants not outstanding		(\$90,375.00)						
11,0,14	COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN	PA	26-Oct-11	Freienied Stock W/ Exercised Warrants		30.00	3000,142.33	Redeemed, in fail, warrants not outstanding	\$574,000.00		574	\$1,000.00			\$29,000.00	29
	COLONY BANKCORP, INC.	FITZGERALD	GA	9-Jan-09	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$26,480,089.20	Sold, in full; warrants not outstanding								
	COLONY BANKCORP, INC.	FITZGERALD FITZGERALD	GA	7-Feb-13 8-Feb-13						\$21,633,944.71 \$265.135.29		27,661	\$782.10 \$782.10	(\$6,027,055.29)			
	COLONY BANKCORP, INC. COLONY BANKCORP, INC.	FITZGERALD	GA	8-Feb-13 26-Mar-13		+				3203,133.29	(\$218,990.80)	339	3/62.10	(\$73,864.71)			
	COLONY BANKCORP, INC.	FITZGERALD	GA	12-Jun-13							,, .,,					\$810,000.00	500,000
11,16	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA	21-Nov-08	Preferred Stock w/ Warrants	\$76,898,000.00	\$0.00	\$86,821,419.22	Redeemed, in full; warrants not outstanding	£70 000 000 C		70.00	£4 000 00				
	COLUMBIA BANKING SYSTEM, INC. COLUMBIA BANKING SYSTEM. INC.	TACOMA TACOMA	WA	11-Aug-10 1-Sep-10						\$76,898,000.00		76,898	\$1,000.00			\$3.301.647.00	398,023
44,8,14	COLUMBINE CAPITAL CORP.	BUENA VISTA	co	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,260,000.00	\$0.00	\$2,689,478.64	Redeemed, in full; warrants not outstanding							, , , , , , , , , , , , , , , , , , , ,	
	COLUMBINE CAPITAL CORP.	BUENA VISTA	CO	22-Sep-11			*	An ec		\$2,260,000.00		2,260	\$1,000.00			\$113,000.00	113
11	COMERICA INC. COMERICA INC.	DALLAS DALLAS	TX	14-Nov-08 17-Mar-10	Preferred Stock w/ Warrants	\$2,250,000,000.00	\$0.00	\$2,582,039,543.40	Redeemed, in full; warrants not outstanding	\$2,250,000,000.00		2,250,000	\$1,000.00				
	COMERICATING.	DALLAS	TX	12-May-10						\$2,230,000,000.00		2,230,000	\$1,000.00			\$181,102,043.40	11,479,592
11	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA	9-Jan-09	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,602,969.61	Redeemed, in full; warrants not outstanding								
	COMMERCE NATIONAL BANK COMMERCE NATIONAL BANK	NEWPORT BEACH NEWPORT BEACH	CA	7-Oct-09 1-Oct-13						\$5,000,000.00		5,000	\$1,000.00			\$566.858.50	87,209
15.14	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	1-Oct-13 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,400,000.00	\$0.00	\$21,575,016.54	Sold, in full; warrants not outstanding							06.868,666¢	87,209
,- /	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	7-Aug-12	The state of the s	+20,400,000.00	Ç3.00	Ţ_1,57 5,010.54	ec.e, can, warrants not outstanding	\$130,500.00		174,000	\$0.75	(\$43,500.00)			
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	8-Aug-12						\$1,469,250.00	-	1,959,000	\$0.75	(\$489,750.00)			
	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	9-Aug-12 10-Aug-12						\$13,100,250.00 \$600,000.00		17,467,000 800,000	\$0.75 \$0.75	(\$4,366,750.00) (\$200,000.00)		\$792,990.00 \$105,732.00	900,000 120,000
	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	10-Aug-12 11-Sep-12						\$000,000.00	(\$153,000.00)	800,000	ŞU.75	(\$200,000.00)		\$105,752.0U	120,000
8,14	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,701,000.00	\$0.00	\$8,451,110.79	Sold, in full; warrants not outstanding		,,,00)						
	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA	17-Jul-13						\$7,323,651.00		7,701	\$951.00	(\$377,349.00)		\$362,427.91	385
11,8,14	COMMONWEALTH BUSINESS BANK COMMUNITY 1ST BANK	LOS ANGELES ROSEVILLE	CA	12-Sep-13 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,550,000.00	\$0.00	\$2,899,659.67	Redeemed, in full; warrants not outstanding		(\$73,236.51)						
11,0,14	COMMUNITY 1ST BANK COMMUNITY 1ST BANK	ROSEVILLE	CA	19-Dec-12	Tractice Stock W/ Exercised WdffdfftS	32,330,000.00	Ç0.00	32,033,033.07	neacemea, main, warrants not outstanding	\$2,550,000.00		2,550	\$1,000.00			\$128,000.00	128
11,8,14	COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF	KS	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$500,000.00	\$0.00	\$616,741.75	Redeemed, in full; warrants not outstanding								
11.8.14	COMMUNITY BANCSHARES OF KANSAS, INC. COMMUNITY BANCSHARES OF MISSISSIPPLING (COMMUNITY BANK OF MISSISSIPPLING)	GOFF SIS RRANDON	KS MS	18-Jul-12 11-Sep-09	Preferred Stock w/Exercised Warrants	\$52,000,000,00	\$0.00	\$57 575 699 54	Redeemed in full: warrants not outstanding	\$500,000.00		500	\$1,000.00			\$25,000.00	25
11,0,14	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSIS		MS	11-Sep-09 29-Sep-10	rieleneu Stock W/ Exercised Warrants	\$52,000,000.00	\$0.00	\$57,575,099.54	neueemeu, m idii; warrants not outstanding	\$52,000,000.00		52,000	\$1,000.00			\$2,600,000.00	2,600
			1	JCP 10						Ţ.Z,000,000.00		32,000	-1,000.00			,500,000.00	2,000

Part	FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	epayment / Dispo	sition / Auction ^{3,}	.5	(Realized Loss) /	Gain ⁵	Warrant Prod	ceeds
Column			·			ongar.mesament type	Amount	Investment	Total cash back						(Write-off)	- Cum	Amount	Shares
March Marc	8,17			AZ				\$3,872,000.00		Full investment outstanding; warrants outstanding		, ,		Ü				
Part	11,9,36			CA		Preferred Stock	\$1,747,000.00	\$0.00	\$1,823,188.61	Redeemed, in full; warrants not outstanding								
Column	44			CA		Deefe and Sheek w/We are the	£10.468.000.00	£0.00	622 002 201 62	0-4			1,747	\$1,000.00				
Column C	44			IN		Preferred Stock W/ Warrants	\$19,468,000.00	\$0.00	322,802,281.62	Redeemed, in idii, warrants not outstanding			19.468	\$1,000.00				
March Marc				IN							420,100,000		20,100	4 -700000			\$1,100,869.50	386,270
Part	11			VA		Preferred Stock w/ Warrants	\$17,680,000.00	\$10,680,000.00	\$11,360,819.12	Redeemed, in part; warrants outstanding								
The second column			GLEN ALLEN	VA	24-Jul-13								4,500	\$1,000.00				
March Marc	0.14			VA	20-Nov-13	Desferred Steel / Freeziered Westerste	63.076.000.00	60.00	£4.674.050.16	Cald in full	\$2,500,000.00		2,500	\$1,000.00				
Part	6,14			CA		Freierred Stock W/ Exercised Warrants	\$3,970,000.00	30.00	34,074,030.10	30id, iii idii, warrants not outstanding	\$3,717,560,00		3.976	\$935.00	(\$258,440,00)		\$167.035.00	199
Secretary Secretary Company Comp				CA							40,121,000100	(\$25,000.00)	0,0.0	4.00.00	(4-20)		4-0.7000.00	
Decomposition of the content of th	81		STAUNTON	VA	19-Dec-08	Preferred Stock w/ Warrants	\$12,643,000.00	\$0.00	\$15,206,719.94	Redeemed, in full; warrants outstanding								
March Marc		COMMUNITY FINANCIAL CORPORATION	STAUNTON	VA	9-Jan-13			4			\$12,643,000.00		12,643	\$1,000.00				
March Marc	74,8,14			IL.		Preferred Stock w/ Exercised Warrants	\$6,970,000.00	\$0.00	\$4,240,743.82	Sold, in full; warrants not outstanding	£2.126.500.00		6.070	6450.00	(62 922 500 00)		£157.050.00	240
March Marc	8			ΔR		Preferred Stock w/ Eversised Warrants	\$12,725,000,00	\$12 725 000 00	\$3 201 612 18	Full investment outstanding warrants outstanding	\$3,136,500.00		6,970	\$450.00	(\$3,833,500.00)		\$157,050.00	349
Marie Mari	44.8.14			TN														-
Part				TN		,	,	,	,,		\$20,000,000.00		20,000	\$1,000.00			\$1,000,000.00	1,000
Part	8				27-Feb-09													
Control Cont	8,67			MS		Preferred Stock w/ Exercised Warrants	\$1,050,000.00	\$0.00	\$1,220,300.65	Sold, in full; warrants not outstanding					***************************************		******	
Confession Confessio				MS							\$1,002,750.00	(610.027.50)	105	\$9,550.00	(\$47,250.00)		\$25,000.00	- 5
Second Continue of the Conti																		
Company Comp	8,14					Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$3,115,616.28	Sold, in full; warrants not outstanding		(4-1)-1-1-1						
Second control				OH														
March Marc				OH							\$1,517,150.00		1,597	\$950.00	(\$79,850.00)		\$105,000.00	130
Second continue			BUCYRUS	OH	11-Jan-13							(\$24,700.00						
Company	44		MIDDLETOWN	OH	26-Mar-13	Droforred Stock w/ Warrants	00 000 000 03	\$0.00	\$10.509.750.00	Redoomed in full warrants not outstanding		(\$300.00						
Control Cont	44			NI		Freieneu Stock W/ Warrants	39,000,000.00	30.00	\$10,536,730.00	Redeemed, in lair, warrants not outstanding	\$9,000,000,00		9.000	\$1,000.00				
March Marc				NJ							\$3,000,000.00		3,000	\$1,000.00			\$460,000.00	311,972
Conference Con	15,17					Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00	\$5,462,045.14	Sold, in full; warrants not outstanding								
					12-Aug-13						\$4,400,000.00		4,400,000	\$1.11		\$484,924.00	\$177,716.96	132,000
March 2000 Mar				MN								(\$48,849.24						
March Marc	44,8,14			LA		Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00	\$28,459,100.00	Redeemed, in full; warrants not outstanding	624 000 000 00		24.000	£1,000,00			£1 200 000 00	1 200
Management						Proformed Stock w/ Warrants	\$15 500 000 00	\$0.00	\$14.241.140.22	Sold in full warrants not outstanding	\$24,000,000.00		24,000	\$1,000.00			\$1,200,000.00	1,200
Control Cont						Freieneu Stock wy Warrants	313,000,000.00	30.00	314,341,140.33	Solu, III luli, Wallants not outstanding	\$2.172.000.00		3.000	\$724.00	(\$828,000,00)			-
Company of the Comp		COMMUNITY WEST BANCSHARES			11-Dec-12						\$9,122,400.00		12,600	\$724.00	(\$3,477,600.00)			
				CA								(\$112,944.00)						
Control Cont				CA													\$698,351.00	521,158
Control of Control o	53			NC														
Company and processes Comp	8,14			SC		Preferred Stock w/ Exercised Warrants	\$3,285,000.00	\$0.00	\$3,483,629.20	Sold, in full; warrants not outstanding	\$22,022,54		20	¢025.20	(\$5.067.46\)			
Control cont				SC SC													\$106.364.00	164
Control Cont		CONGAREE BANCSHARES, INC.		SC							72,001,01000	(\$25,000.00	3,233	7020.00	(4000)000111)		4-00/00	
Control processed control co	8,14	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00	\$659,705.04	Sold, in full; warrants not outstanding								
Common context conte				AR							\$548,680.00		638	\$860.00	(\$89,320.00)		\$3,960.00	32
1				AR														
Company Comp	0 14					Professed Stack w/ Eversised Wassants	\$7.535.000.00	\$0.00	\$9.791.20E.02	Sold in full: warrants not outstanding		(\$19,513.20						
Part	0,14			_		Treferred Stock W/ Exercised Warrants	\$7,523,000.00	Ç0.00	30,701,203.02	Sold, III lall, Wallants not outstanding	\$713.208.30		777	\$917.90	(\$63,791,70)			
Control Cont		COUNTRY BANK SHARES, INC.	MILFORD	NE	29-Nov-12						\$6,193,989.20		6,748	\$917.90			\$372,240.00	376
Control Cont				NE	11-Jan-13							(\$69,071.98						
April Conference Conferen	8							\$5,000,000.00										
March Marc	0.14																	
Control Cont	6,14					Preierred Stock W/ Exercised Warrants	\$10,650,000.00	\$0.00	\$13,498,324.83	30id, in idii, warrants not outstanding			350	\$982.30	(\$6.205.50)			
SAME COURS WINDS G. 2744079 Preferred block of Encinced Warrant \$2,440,000.00 \$31,000.00 \$10,																	\$531,210.67	533
1.5 OF TRANSPACE (OPP)				MN								(\$104,611.76)						
CAPTRIMONIC CORP. CAPT	8			GA														
Company Comp	11,16			CA		Preferred Stock w/ Warrants	\$130,000,000.00	\$0.00	\$136,046,583.33	Redeemed, in full; warrants not outstanding	\$07.500.000.00		07.500	¢1 000 00				
Commonweight Comm				CA														
ALI DI. ENVES BANCOP SURCEY DI. 27 6609 Preferred Stock of ferrored Warrants \$18,910,000 \$0.00 \$33,385,9233 Reference (in life), warrants not outstanding \$18,910,000 \$15,000											,J2,300,000.00		32,300	Ţ1,000.00			\$1,307,000.00	834,761
	44,8,14			ID	2	Preferred Stock w/ Exercised Warrants	\$19,891,000.00	\$0.00	\$23,686,592.33	Redeemed, in full; warrants not outstanding								
DESTRICT DIRACK (COPPORATION DESTRICT W 8-8p-11 Preferred Stock w/ Energised Warrants \$9,000,00000 \$5,598,331.15 \$50,01, in full, warrants not outstanding \$2,639,000 \$2,639,000 \$2,639,000 \$10.00 \$132,000				ID							\$19,891,000.00		19,891	\$1,000.00			\$995,000.00	995
DELAMA BANCORP DELAMAR MO A Dec. 09 Performed Stock w/ Exercised Warrants \$5,000,000.00 \$5,598,331.15 \$5,000, in full, warrants not outstanding \$5,298,527.25 \$8,68 \$512.10 \$53,547.272 \$31,943.55 \$40 \$10,000, in full, warrants not outstanding \$10,000, in full,	15,44,14			WI	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,283,338.96	Redeemed, in full; warrants not outstanding	£2 £20 000 00		2 620 600	61.00			6122.000.00	122.000
DELIMAR BANCORP DELIMAR MO	0.14					Dfd Short / Fid W/b-	¢0.000.000.00	60.00	ĆC FOR 221 1F	C-14 :- £.II	\$2,639,000.00		2,639,000	\$1.00			\$132,000.00	132,000
DELMAR AMACORP DELMAR MO 26-Mar-13 Preferred Stock w/ Energised Warrants 51,173,000.0 50.00 52,781,331.97 Sold, in full; warrants not outstanding 51,062.72 52,062.7	0,14			MD		Preletted Stock W/ Exercised Warrants	\$9,000,000.00	\$0.00	\$0,536,551.15	solu, ili iuli; warrants not outstanding	\$5.293.527.28		8.648	\$612.10	(\$3,354.472.72)		\$311.943.55	450
DELMAR BANCORP DELMAR MO 2-6-Mar-13													.,,				4022/010100	
DESTON COUNTY BANK		DELMAR BANCORP	DELMAR	MD								(\$55,089.90)						
DESTOT COUNTY BANK	8,18					Preferred Stock w/ Exercised Warrants		\$0.00	\$2,781,331.97	Sold, in full; warrants not outstanding								
DESTOT COUNTY BANK				MS			\$1,508,000.00				****			****	/A		A	
DESTON COUNTY BANK HORN LAKE MS 29-Oct-13																	\$40,563.34	59
15.14 DIAMOND BANCORP, INC. WASHINGTON MO 22-May-09 Subordinated Debentures w/ Exercised Warrants \$20,445,000.00 \$5.1,101,618.19 \$5.0d, in full; warrants not outstanding \$1.000 \$1.3,000.00 \$0.73 \$1.8,500.00 \$0.73 \$1.8,500.00 \$0.73 \$1.8,500.00 \$0.73 \$1.0,000 \$0.000 \$											\$1,895,467.59	(\$33,333,34)	2,315	\$816.45	(2419,532.41)			
DIAMOND BANCORP, INC. WASHINGTON MO S-Aug-12	15,14					Subordinated Debentures w/ Exercised Warrants	\$20,445,000.00	\$0.00	\$21,101,618.19	Sold, in full; warrants not outstanding		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						
DIAMOND BANCORP, INC. WASHINGTON MO 9-Aug-12 5888,041.09 902,000 510,197,941.25 13,965,000 50.73 (\$3,767,058.75) 5888,041.09 902,000 510,0		DIAMOND BANCORP, INC.					, ., .,	,										
DIAMOND BANCORP, INC. WASHINGTON MO 10-Aug-12 12-9-12				MO	9-Aug-12										(\$3,767,058.75)			902,000
8,14 DICKINSON FINANCIAL CORPORATION	<u> </u>										\$350,520.00		480,000	\$0.73	(\$129,480.00)		\$91,535.40	120,000
DICKINSON FINANCIAL CORPORATION II	9.14					Droformed Chamber of Committee of Marine	\$146,053,000,00	60.00	\$07 AFO OFO CO	Sold in fellowers to a to a second		(\$149,299.61)						
DICKINSON FINANCIAL CORPORATION II KAWSAS CITY MO 8-Feb-13 S52,684,793.30 S52,6	0,14					rielened Stock W/ Exercised Warrants	\$14b,U53,UUU.UU	\$0.00	\$67,459,858.b9	soid, iii idli; warrants not outstanding	\$8,025,555,02		14 522	\$552.60	(\$6.497.444.97)		\$3 372 10	
DICKINSON FINANCIAL CORPORATION II									+									7.298
11 DISCOVER FINANCIAL SERVICES RIVERWOODS IL 13-Mar-09 Preferred Stock w/ Warrants \$1,224,558,000.00 \$0.00 \$1,464,248,844.00 Redeemed, in full; warrants not outstanding			KANSAS CITY		26-Mar-13			_			. ,, ,	(\$807,103.48	. , , , , ,		11			
DISCOVER FINANCIAL SERVICES RIVERWOODS IL 21-Apr-10 51,224,558 51,000.00	11	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL	13-Mar-09	Preferred Stock w/ Warrants	\$1,224,558,000.00	\$0.00	\$1,464,248,844.00	Redeemed, in full; warrants not outstanding								
		DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL	21-Apr-10						\$1,224,558,000.00		1,224,558	\$1,000.00				

March Marc	FootNote	Institution Name	City	State	Date	Odeles University and Toron 1	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Control Do		'a' / aa'3.	5	(Realized Loss) /	Gain ⁵	Warrant Proc	coods
Company	Toothote	motivation rune	C.C.y	State	Juice	Original investment Type	-		TOTAL CASTI BACK	mvestment status						Gain		
Column		DISCOVER FINANCIAL SERVICES	RIVERWOODS	11	7-Jul-10						Amount	(ree)	Snares	Avg. Price	,,			20.500.413
Column	44			PA		Preferred Stock w/ Warrants	\$11,750,000.00	\$0.00	\$13,683,277.61	Redeemed, in full; warrants not outstanding							\$172,000,000.00	20,500,415
Control Cont				PA							\$11,750,000.00		11,750	\$1,000.00				
Marked State Mark	15			PA		Cohardinated Dahartura of Considerd Wassack	612 000 000 00	67.000.000.00	60 500 205 27	Onderson die en de mande en detendier							\$458,000.00	186,311
Column C	15					Subordinated Debentures W/ Exercised Warrants	\$12,000,000.00	\$7,000,000.00	39,399,206.37	Redeemed, III part; warrants outstanding	\$5,000,000,00		5,000,000	\$1.00				
Column C	12,44					Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00	\$44,847,153.76	Redeemed, in full; warrants outstanding	\$3,000,000.00		3,000,000	\$1.00				
Column				MD														
Company Comp				MD							\$23,235,000.00		23,235	\$1,000.00			4	
Company Comp	11 16			MD		Broformed Stock w/Warrante	\$206 546 000 00	¢n nn	\$252 722 420 00	Radoomed in full: warrants not outstanding							\$2,794,422.00	770,868
Column C	11,10		PASADENA	CA		Freiened Stock W/ Wallants	3300,340,000.00	\$0.00	3332,722,420.00	Redeemed, in lan, warrants not outstanding	\$306,546,000.00		306,546	\$1,000.00				
Control of Control o				CA	26-Jan-11												\$14,500,000.00	1,517,555
Marie Mari				VA		Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$28,718,640.00	Sold, in full; warrants outstanding								
Column C				VA														
March Marc	89			NC.		Preferred Stock w/ Warrants	\$17,949,000,00	\$17,949,000,00	\$4 335 182 58	Full investment outstanding: warrants outstanding	\$20,100,000.00		20,100	\$1,104.10		\$2,092,611.00		
Second Column Col	44			PA														
Company				PA	18-Aug-11						\$7,500,000.00		7,500	\$1,000.00				
Column	-			PA			4	***									\$51,113.00	50,111
March Marc	45			TX		Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$39,415,959.89	Redeemed, in full; warrants outstanding	\$34,000,000,00		34 000	\$1,000,00				
Column C				TX							\$34,000,000.00		34,000	\$1,000.00			\$637.071.00	728,052
Description of the content of the	11	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	19-Dec-08	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$42,801,933.33	Redeemed, in full; warrants not outstanding							, , ,	
Column C				MO							\$35,000,000.00		35,000	\$1,000.00				
Part	9 44 14			MO		Broformed Charles / Supplied 14	¢4.000.000.00	60.00	\$4.500.305.55	Padagmod in full							\$1,006,100.00	324,074
Processed Proc	8,44,14			PΑ		Preferred Stock W/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,680,205.56	Redeemed, in full; warrants not outstanding	\$4,000,000,00		4.000	\$1,000,00			\$200,000,00	200
Control Cont	8,44,72		WICHITA	KS	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00	\$10,394,872.56	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
Conference				KS	11-Aug-11						\$8,750,000.00		8,750	\$1,000.00			\$438,000.00	438
Concession	8,14			CA		Preferred Stock w/ Exercised Warrants	\$43,000,000.00	\$0.00	\$47,294,527.29	Sold, in full; warrants not outstanding								
Control Cont				CA													44 040 000 00	2.000
Compared No. Comp				CA	8-Aug-12 9-Aug-12													126
Control of Section Control				CA														24
				CA	13-Aug-12						\$10,503,000.00		12,000	\$875.20	(\$1,497,000.00)			
				CA								(\$376,357.50)						
A CANAGO	8,14,18			TN		Preferred Stock w/ Exercised Warrants		\$0.00	\$9,405,391.28	Sold, in full; warrants not outstanding								
A MARCHENNIA A. C. C. C. C. C. C. C.			TREZEVANT	TN			\$3,535,000.00				\$4.797.325.00		5.090	\$942.50	(\$292.675.00)			
				TN													\$222,007.50	230
A -				TN							\$144,202.50		153	\$942.50	(\$8,797.50)			
Part				TN				***				(\$76,757.21)						
A STANDAY COMPANION Company of the Company of t	8,14			NC NC		Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00	\$20,119,744.45	Sold, in full; warrants not outstanding							\$126 912 NE	150
A STANDONG COMPANION C. 1907 C				NC							\$2.664.750.00		2.805	\$950.00	(\$140,250,00)		\$130,613.03	130
				NC													\$638,460.90	700
According and Company of the Compa												(\$161,500.00)						
	15,14					Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00	\$3,842,376.65	Sold, in full; warrants not outstanding	Ć1 F00 F00 43		1.650.000	60.06	(CC0 400 F7)			
Procession Pro																	\$125,000,00	150,000
Manuscond Composition Comp					11-Jan-13						4-/	(\$25,000.00)	2,000.,000	70.00	(400)000102)		,,	200,000
MATERIAN CLOSPORTING CAMPAIN C	8,14	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00	\$17,573,762.97	Sold, in full; warrants not outstanding								
Manufact Composition Compo				TN													\$96,465.60	112
MATHEMATICAL CONTROLOGICAL MATHEMATICAL MATHEMATICAL CONTROLOGICAL				TN													CC45 075 00	750
1			CLARKSVILLE	TN							\$13,421,362.50	(\$135,788,63)	17,043	\$767.50	(\$3,021,037.30)		\$645,975.00	/50
PAR COMPANION MINISTRANCE PAR September	11		HERMITAGE	PA		Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104,023,433.33	Redeemed, in full; warrants not outstanding		., ., ., .,						-
Maries AMERICA MERICAL MEDICAL STATE OF STATE AND STAT		F.N.B. CORPORATION	HERMITAGE	PA	9-Sep-09						\$100,000,000.00		100,000	\$1,000.00				
MARIES AMERICANSTRANGER (SOFFICE MATER) MARIES AMERICANSTRANGER (SOF				PA					4								\$690,100.00	651,042
MAINTS AMPOINTS PRINCING COMPOUNDING MOONA S 24-9-13	8 9 14			TX VC						Full investment outstanding; warrants outstanding								
FAMILY CANDED SAME VINDORS ST. 25.04.15 Preferred Stock of Varieties Warrants S4.75.100.00 S5.089.00.00 S5.277.81.87 Reference (ii. just, warrants outstanding S4.00.00.00 S5.089.00.00	0,17			KS		Training Stock W/ Exercised Wdffdfits	3442,000.00	ŞU.UU	2300,133.14	John, milan, warrants not outstanding	\$425,425.00		442	\$962.50	(\$16,575.00)		(\$2,835.00)	22
FAMINES DATE NUMBERS COPPLEA MAN CORPORATION 194-003		FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	26-Jul-13						, ,, ,,	(\$25,000.00)			0 .,		(, , , , , , , , , , , , , , , , , , ,	
FAMORIS CAPITA BANKS CORPORATION FAMORIS CAPITA BANKS CAPI	11,8	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$5,689,000.00	\$5,227,818.72	Redeemed, in part; warrants outstanding								
ANNIES CAPTER BANK CORPORATION FRANKFORT Y 19-021	-			VA		Desferred Charles (NV)	620,000,000,00	40.00	627 105 240 50	Cold in full consents and the Cold	\$3,063,000.00		3,063	\$1,000.00				
FAMINES CAPTING BANK COMPORATION FAMINIST FAMINIS	-			KY		Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$27,105,349.50	Soid, in tuil; warrants not outstanding	\$22 196 700 00	(¢332 g5n cn)	30,000	\$739.00	(\$7.803.300.00)			
Famous in Transparts, Inc.				KY							yaz,130,700.00	(2236,230.30)	30,000	J. 33.3U	(00.000,000,00)		\$75,000.00	223,992
FAMMES INTERPRISES, INC.	15,14			KS		Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$15,452,669.34	Sold, in full; warrants not outstanding							,	
FAMMES PATERINES, INC. GRAT BROD KS 13-No.12				KS							\$96,290.00		100,000	\$0.96	(\$3,710.00)			
FAMMES STREE MIXES MIXES MIXES MIXES MIXES MIXES MIXES MIXES MIXES				KS							444 450 540 00		44 000 000	40.00	(0.444.400.00)			
FABMESSTATE BANKSHARES,INC. HOLTON S 20-Mar-09 Preferred Stock w/ Exercised Warrants \$700,000,00 \$80,01 \$830,173.67 Redeemed, in full; warrants not outstanding \$700,000,00 \$700 \$1,000,00 \$400,000,00 \$100,00				KS KS							\$11,458,510.00	(\$115.548.00)	11,900,000	\$0.96	(\$441,490.00)		\$552,936.00	562,000
15.17 FIRST HOLDING COMPANY BOULDER CO 29-Dec-09 Subordinated Debentures w/ Exercised Warrants \$3,035,000.0 \$0.0 \$504,592.16 \$504, in full, warrants not outstanding \$5,000.0 \$3,035,000.0 \$0.21 \$62,385,000.0 \$0.0 \$1,000.0	45,8,14			KS		Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$830,173.67	Redeemed, in full; warrants not outstanding		(+-15,540.00)						
Filt-HLDINSC COMPANY SOLUTE CO 9-Mai-11 SE0,000.00 S.03,055,000 S.02,005,000.00 S.03,055,000				KS							\$700,000.00		700	\$1,000.00			\$40,000.00	4
F. H. CLIDINGS, INC.	15,17			co		Subordinated Debentures w/ Exercised Warrants	\$3,035,000.00	\$0.00	\$804,592.16	Sold, in full; warrants not outstanding	4			4-				
F. H. H. DUSTON TX 20-Feb-13	9.14			CO		Broforrod Steelers / Steelers d Mr.	\$24,042,000,00	ée oo	\$10.000.000.00	Sold in full	\$650,000.00		3,035,000	\$0.21	(\$2,385,000.00)			
F.CHOLINOS, INC. HOUSTON X 26-Mar-13	0,14			TX		Freierred Stock W/ Exercised Warrants	\$21,042,000.00	\$U.UU	313,030,030.00	Solu, in iun; warrants not outstanding	\$18.874.674.00		21.042	\$897.00	(\$2,167.326.00)		\$994.613.40	1,052
FCB BANCORP, INC. LOUSVILE KY 19-0e-08 Preferred Stock w/ Exercised Warrants \$9,294,000.00 \$0.00 \$11,156,234.25 Redeemed, in full; warrants not outstanding \$9,294,000.00 \$9,294 \$0.000 \$0.00 \$1,156,234.25 Redeemed, in full; warrants not outstanding \$9,294,000.00 \$9,294 \$0.000 \$0.0											\$20,0ju. 4.00	(\$188,746.74)	,542	¥3500	(4-//		\$55 J,525.40	-,
FFM CORPORATION WABASH N 19-Dec-08 Preferred Stock w/ Exercised Warrants \$7,289,000.00 \$0.00 \$8,441,836.26 \$0.0d, in full; warrants not outstanding \$879,246.00 \$9.00	45,8,14		LOUISVILLE			Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00	\$11,156,234.25	Redeemed, in full; warrants not outstanding								
FFW CORPORATION WABASH IN 28 Nov-12	0.44			KY	22-Sep-11	0.6	/	**	4	6.11.1.6.6	\$9,294,000.00		9,294	\$1,000.00			\$465,000.00	465
FFW CORPORATION WABASH IN 30-Nov-12 Stage of the Corporation Stage of t	8,14			IN		Preterred Stock w/ Exercised Warrants	\$7,289,000.00	\$0.00	\$8,441,836.26	Sold, in full; warrants not outstanding	\$970 A2A CO		974	¢002.00	(\$04 E7E 40\)			
FFM CORPORATION WABSH N 11-Jan-13	-			IN									6,315				\$358,558 20	364
FIDELITY BANCORP, INC. (LA) BATON ROUGE LA 27-Mar-13 \$3,942,000.0 \$3,942,000 \$1.0 \$1.0 \$197,000.00 197,0				IN							40,.02,020.00	(\$65,812.38)	5,515	\$3.52.50	(40-07-00.00)		¥*************************************	
	15,11,14					Subordinated Debentures w/ Exercised Warrants	\$3,942,000.00	\$0.00	\$5,404,924.35	Redeemed, in full; warrants not outstanding		-						
1/1	77					Desferred Charles (1997)	67.000.000.00	40.00	60 200 222 22	Dedenmed in full consents at the Park	\$3,942,000.00		3,942,000	\$1.00			\$197,000.00	197,000
	//	ITIDEETT BANCORP, INC. (PA)/ WESBANCO, INC.	HUNUGELLIN	PA	12-D6C-08	Preferred Stock W/ Warrants	00.000,000,7 د	\$0.00	28,588,533.53	neueemeu, in tun; warrants outstanding								

March Marc	FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital Re	anayment / Disnos	ition / Auction ³	5	(Realized Loss) /	Gain ⁵	Warrant Proc	eeds
Column						Ongman investment Type			Total cash back							Gain		
Control Cont		FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH	PA	30-Nov-12							(ree)			, , ,		Amount	Silates
Company Comp	8,17		EVANSVILLE	IN	13-Nov-09	Preferred Stock w/ Exercised Warrants	\$6,657,000.00	\$0.00	\$7,220,908.83	Sold, in full; warrants not outstanding	41,000,000		.,	Ç-7,000.00				
Column C				IN														
March Marc				IN							\$6,218,000.00	(670 400 07)	6,218	\$1,058.90		\$366,240.20	\$242,302.50	200
March Marc	8.14			KS		Preferred Stock w/ Exercised Warrants	\$36,282,000,00	\$0.00	\$40,966,780,82	Sold in full: warrants not outstanding		(\$70,490.97)						
Company	0,14			KS		Treating stock w/ Exercised Warrants	\$30,202,000.00	70.00	\$40,500,700.0E	Sold, in fail, warrants not outstanding	\$120,320.10		135	\$891.30	(\$14,679.90)			
Commerce (1998)		FIDELITY FINANCIAL CORPORATION		KS	2-Aug-12													
Company				KS	3-Aug-12												4470 227 02	470
March Marc				KS VC	7-Aug-12													
Column				KS									29,236					1,273
Column C		FIDELITY FINANCIAL CORPORATION	WICHITA	KS	10-Aug-12						\$285,203.20			\$891.30	(\$34,796.80)			
Marche March Mar				KS								(\$323,366.95)						
March Marc				GA		Preferred Stock w/ Warrants	\$48,200,000.00	\$0.00	\$51,286,669.09	Sold, in full; warrants outstanding	442 400 020 00	(6554 422 00)	40.200	4000.50	(0.4.704.000.00)			
Column C	11			OH		Preferred Stock w/ Warrants	\$3.408.000.000.00	\$0.00	\$4.043.972.602.67	Redeemed in full warrants not outstanding		(\$651,133.80)	48,200	\$900.60	(\$4,791,080.00)			
Markey M				OH		, , , , , , , , , , , , , , , , , , , ,	, ,	70.00	Ţ-,,,,,	8	\$3,408,000,000.00		136,320	\$25,000.00				
March Marc		FIFTH THIRD BANCORP	CINCINNATI	ОН													\$280,025,936.00	43,617,747
March Marc	11					Preferred Stock w/ Warrants	\$37,515,000.00	\$0.00	\$43,787,611.61	Redeemed, in full; warrants not outstanding								
March Marc				NY														
The Confession				NY							\$25,010,000.00		5,002	\$5,000.00			\$2,079,962,50	378 175
Marie	45,8,14		BASIN	WY	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,914,597.33	Redeemed, in full; warrants not outstanding							72,073,302.30	
March Marc		FINANCIAL SECURITY CORPORATION	BASIN	WY	21-Jul-11						\$5,000,000.00		5,000	\$1,000.00			\$250,000.00	250
	15,17,44					Subordinated Debentures w/ Exercised Warrants	\$3,742,000.00	\$0.00	\$4,487,322.46	Redeemed, in full; warrants not outstanding	A		2	*			A4	
March Marc	9.14					Droforrod Stanton / Sussaine J. W.	\$1.177.000.00	60.00	\$1.200 A2C 27	Sold in full	\$3,742,000.00		3,742,000	\$1.00			\$112,000.00	112,000
Company	0,14					Preierreu Stock W/ Exercised Warrants	\$1,177,000.00	\$0.00	\$1,289,456.57	Solu, III Iuil; Warrants not outstanding	\$690.723.49		769	\$898.20	(\$78.276.51)	+	\$2,979.49	- 6
Part		FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	11-Dec-12	<u> </u>									(\$41,530.32)			53
1			COON RAPIDS	MN	11-Jan-13							(\$10,571.93)						
Manufacture	0.44			MN		0.6	A		A	6.01.5.6.8		(\$14,428.07)						
Reservement (1998) 1998 19	8,14			TN		Preferred Stock w/ Exercised Warrants	\$3,422,000.00	\$0.00	\$3,003,674.75	Sold, in full; warrants not outstanding	\$2.205.742.20		2 422	\$700.10	(\$1.026.257.90)		\$94.701.71	171
Proceedings				TN							32,333,742.20	(\$23,957,42)	3,422	3700.10	(31,020,237.80)		334,701.71	1/1
Proceedings				TN														
Marie Content	15,11,14		ELK GROVE VILLAGE	IL	24-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,558,530.56	Redeemed, in full; warrants not outstanding								
Proceedings				IL														
Mile	11.0.26		ELK GROVE VILLAGE	IL		Deefersed Short	£17.000.000.00	ć0.00	£10 204 1CE 70	Ondermal in full consents and autobanding	\$35,000,000.00		35,000,000	\$1.00			\$2,500,000.00	2,500,000
No. Control	11,9,36			NY		Preferred Stock	\$17,000,000.00	\$0.00	\$18,204,100.78	Redeemed, in idii; warrants not outstanding	\$17,000,000,00		17 000	\$1,000,00				-
Proceedings	45	FIRST BANCORP (NC)	TROY	NC		Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$74,518,906.44	Redeemed, in full; warrants not outstanding	421,000,000.00		21,000	4-70-0-0-0				
Part				NC	1-Sep-11						\$65,000,000.00		65,000	\$1,000.00				
Column				NC													\$924,462.00	616,308
	34			PR		Preferred Stock w/ Warrants	\$400,000,000.00	\$238,972,281.88	\$122,513,539.32	Sold, in part; warrants outstanding	£81 000 000 00		12.000.000	00.75	(CC4 711 E40 02)			
				PR														
	8,11,14			IL		Preferred Stock w/ Exercised Warrants	\$7,350,000.00	\$0.00	\$9,050,516.50	Redeemed, in full; warrants not outstanding	40,02 1,200.00		2,202,000	70	(40)002/02 1120/			
				IL		·												
Property of Contact Counting No. 19				IL							\$3,675,000.00		3,675	\$1,000.00			\$368,000.00	368
March Miles Mile	45,8,14				6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,345,000.00	\$0.00	\$3,960,105.00	Redeemed, in full; warrants not outstanding	\$2.245.000.00		2 245	\$1,000,00			\$167,000,00	167
Procession Service (C. Control	45.8.14			11		Preferred Stock w/ Exercised Warrants	\$10,000,000,00	\$0.00	\$11.941.222.22	Redeemed in full: warrants not outstanding	\$3,343,000.00		3,343	\$1,000.00			\$107,000.00	107
Post Name No. Control	10,0,2			IL			,,,		¥==/0.1=/a==		\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
Performance Control	8					Preferred Stock w/ Exercised Warrants	\$295,400,000.00	\$0.00	\$119,071,500.97	Sold, in full; warrants not outstanding								
Principal Content			CLAYTON	MO	8-Aug-13										(\$195,000.00)		4	
Proceedings Company																		
REFLAMS, RC				MO							\$87,028,900.00	(\$993.058.50)	246,034	\$350.00	(\$161,625,100.00)		\$5,919,151.59	10,471
RESTAMAN, N.C. CAPTON MO 29 C-13 Perfere floor w/ Warrant 5100,000,000 512,418,988 Reference, first, injuries rot outstanding 500,000,000 100,000 51,000				MO	24-Sep-13						\$3,209,702.21		5,819	\$551.60	(\$2,609,297.79)			
Strate Control Contr								-			\$3,226,801.50	-	5,850	\$551.60	(\$2,623,198.50)			
PRINTED COMPANDED 100,000 100,				MO		2 2 22 22	A46		****	0.1		(\$64,365.04)						
PRIST RESIDENCE SAME, NUTIONAL SSCICATION MARK OF SIZE PRISE SAME	45			II.		Preterred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$112,410,898.89	κεσεεmea, in τuil; warrants not outstanding	\$100,000,000,00		100.000	\$1,000,00				
				IL							7100,000,000.00		100,000	Ç1,000.00			\$63,677.00	573,833
STREAMENS AMERICANNICA ASSOCIATION ANNI OF SCHEMEN AND STREAMENS AMERICANNICA SCHEMEN AND STREAMEN AND STREAME	8,14,18	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFO	R SAN DIEGO	CA		Preferred Stock w/ Warrants		\$0.00	\$4,693,275.61	Sold, in full; warrants not outstanding		_			_			
RIST GLAIF DATA AND CARL ASSOCIATION ASS				CA			\$2,032,000.00	•										
PRIST DIAMESS BAME, MATIONAL ASSOCIATION BANK OF SOUTHWIN (LIFE) CA 11-10-128 Preferred Stock w/ Warrants \$5,000,000 \$5,00 \$5,831,087.5 Preferred Stock w/ Warrants \$5,000,000 \$5,831,087.5 Preferred Stock w/ Warrants \$5,000,000 \$5,900 \$5,831,087.5 Preferred Stock w/ Warrants \$5,000,000 \$5,900 \$5,831,087.5 Preferred Stock w/ Warrants \$5,000,000 \$5,900 \$5,831,087.5 Preferred Stock w/ Warrants \$5,000,000 \$5,000 \$5,831,087.5 Preferred Stock w/ Warrants \$5,000,000 \$5,000 \$5,831,087.5 Preferred Stock w/ Warrants \$5,000,000 \$5,000	-																\$90,461.65	111
FIRST CALIFORMAT PRINCE CA 19-bc 8 Preferred Stock w/ Warrants \$25,000,000.00 \$0.00 \$28,810,847.55 Redeemed, in full, warrants not outstanding \$25,000,000.00 \$3,000	H			CA							\$2,510,399.84	(\$33.333.33)	2,743	\$915.60	(\$232,600.16)			-
FIRST CLAFFORM FAMPACK, GROUP, INC. MESTRAKE VILLAGE CA 14-Jul-1 S. 1.095,000 S. 1.090	45			CA		Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$28,810,847.55	Redeemed, in full; warrants not outstanding		(+33,333.33)						
FIRST CAPITAL BANKCORP) INC. GENALEN VA 3-yer of 9 Preferred Sock w/ Warrant \$1,098,000.00 \$1,095,712.44 \$0,01,101 \$1,000.00 \$1,00		FIRST CALIFORNIA FINANCIAL GROUP, INC.		CA	14-Jul-11	, , ,	,,		,,	, , , , , , , , , , , , , , , , , , , ,	\$25,000,000.00		25,000	\$1,000.00				-
RIST CAPITAL BANCORP, INC. GIGN ALEN VA 19-1u-12				CA													\$599,042.00	599,042
FIRST CAPITAL BANCORP, INC. GLINALEN VA 6-feb-13 5266,041.78 417,648 417,648	-			VA		Preferred Stock w/ Warrants	\$10,958,000.00	\$0.00	\$11,956,712.44	Sold, in full; warrants not outstanding	\$10.002.000.20	(\$1E1 220 AN)	10.050	¢020.10	(\$87E 424 62)			
8.11,14,18,36 FIRST CHOICE BANK CERRITOS CA 13-Feb 99 Preferred Stock w/ Exercised Warrants \$2,200,000 \$0.00 \$5,446,642.94 Redeemed, in full; warrants not outstanding	<u> </u>										\$10,062,365.38	(\$131,438.48)	10,958	5920.10	(20/2,424.02)		\$266.041.78	417 648
FIRST CHOICE BANK	8,11,14,18,36		CERRITOS	CA		Preferred Stock w/ Exercised Warrants	\$2,200,000.00	\$0.00	\$5,446,642.94	Redeemed, in full; warrants not outstanding							¥200,0 .2.70	,540
FIRST CTITIZENS BANK CORP SANDUSKY OH 23-Jan 9 Preferred Stock w/ Warrants \$23,184,000.00 \$0.00 \$52,245,684.71 Sold, in full; warrants not outstanding \$1.00,704.00 \$315,070.56) 23,184 \$0.00 \$23,179,296.00 \$24,81,179,		FIRST CHOICE BANK	CERRITOS	CA	22-Dec-09			,										
FIRST CTITENS BANC CORP SANULSKY OH 3-Jul-12 S1,240 S1,070,060 S2,179,296.00 S6,174.00 S6,17				CA		2 2 22 2	An	**	40	611116	\$5,036,000.00		5,036	\$1,000.00			\$110,000.00	110
FIRST COMMUNITY BANCSHARES INC. SUEFIELD VA 22-Nov-11 Suefield Su						Preferred Stock w/ Warrants	\$23,184,000.00	\$0.00	\$25,245,684.71	Sold, in full; warrants not outstanding	\$21,004,704,00	(\$215.070.5C)	22 104	¢one co	(62 170 206 00)			
44,8,14 FIRST COLERBOOK BANCORP, INC. CDLEBBOOK NH 20-Mar 09 Preferred Stock w/ Exercised Warrants \$4,500,000.00 \$5.00 \$5,339,487.75 Redeemed, in full; warrants not outstanding \$4,500,000.00 \$4,500,000.00 \$5,000 \$5,000 \$5,339,487.75 Redeemed, in full; warrants not outstanding \$4,500,000.00 \$4,500 \$5,000.00 \$5,000 \$225 \$4,500,000.00 \$4,500 \$5,000.00 \$4,500 \$5,000.00 \$4,500 \$5,000 \$4,500 \$5,000 \$4,50											\$21,004,704.00	(5515,070.56)	23,184	00.000¢¢	(52,179,290.00)		\$563.174.00	469.312
FIRST COLMENON RANCHORP, INC.	44,8,14		COLEBROOK	NH		Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,339,487.75	Redeemed, in full; warrants not outstanding							, , , , , , , , , , , , , , , , , , ,	
12 FIRST COMMUNITY BANCSHARES INC. BLUEFIELD VA 21-Nov-08 Preferred Stock w/ Warrants \$41,500,000.00 \$42,839,002.78 Redeemed, in full; warrants not outstanding \$41,500,000.00 \$41,500,000.0		FIRST COLEBROOK BANCORP, INC.	COLEBROOK	NH	22-Sep-11						\$4,500,000.00	-	4,500	\$1,000.00			\$225,000.00	225
FIRST COMMUNITY BANCSHARES, INC. BIUFRID VA 22-Nov-11	12			VA	21-Nov-08	Preferred Stock w/ Warrants	\$41,500,000.00	\$0.00	\$42,839,002.78	Redeemed, in full; warrants not outstanding				4				
8,72 FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. / EQUI	-			VA							\$41,500,000.00		41,500	\$1,000.00			\$20,000.00	00 372
FIRST COMMUNITY BANK CORPORATION OF AMERICA PINELLAS PARK FL 23-Dec-08 Preferred Stock w/ Warrants \$10,685,000.00 \$0.00 \$8,499,249.92 Sold, in full; warrants not outstanding	8.72			KS		Preferred Stock w/ Exercised Warrants	\$14.800.000.00	\$14.800.000.00	\$3 777 478 30	Full investment outstanding warrants outstanding							\$3U,bUU.UU	88,273
FIRST COMMUNITY BANK CORPORATION OF AMERICA PINELLAS PARK FL 31-May-11 57,754,267.48 10,685 5725.70 (\$2,930,732.52)		FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK	FL	23-Dec-08					Sold, in full; warrants not outstanding								
		FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK	FL	31-May-11	·				_	\$7,754,267.48		10,685	\$725.70	(\$2,930,732.52)			

FIRST REST REST REST REST REST REST REST R	ST COMMUNITY CORPORATION ST COMMUNITY CORPORATION ST COMMUNITY CORPORATION ST COMMUNITY TORPORATION ST COMMUNITY TRANCICLE PARTNERS, INC. ST COMMUNITY FINANCICLE PARTNERS, INC. ST COMMUNITY FINANCICLE PARTNERS, INC.	LEXINGTON LEXINGTON LEXINGTON	SC	21-Nov-08		Amount	Investment			Amount	(Fee)4	Shares	Avg. Price	(Write-off)		Amount	Shares
FIRST REST REST REST REST REST REST REST R	ST COMMUNITY CORPORATION ST COMMUNITY CORPORATION ST COMMUNITY FINANCIAL PARTNERS, INC. ST COMMUNITY FINANCIAL PARTNERS, INC.	LEXINGTON LEXINGTON	SC SC	21-Nov-08													Jilaics
RRST 8 RRST RRST RRST RRST RRST RRST RRST RRST	IST COMMUNITY CORPORATION IST COMMUNITY FINANCIAL PARTNERS, INC. IST COMMUNITY FINANCIAL PARTNERS, INC.	LEXINGTON	SC		Preferred Stock w/ Warrants	\$11,350,000.00	\$0.00	\$13,425,979.36	Sold, in full; warrants not outstanding								
8 FIRST	IST COMMUNITY FINANCIAL PARTNERS, INC. IST COMMUNITY FINANCIAL PARTNERS, INC.		50	29-Aug-12						\$11,155,120.50	(\$167,326.81)	11,350	\$982.80	(\$194,879.50)			
FIRST 15,36,11 FIRST	ST COMMUNITY FINANCIAL PARTNERS, INC.		SC	1-Nov-12	Deefe and Sheek of Francisco d Manager	622 000 000 00	ć0.00	£10.252.470.00	Cald in full							\$297,500.00	195,915
FIRST 15,36,11 FIRST		JOLIET	II.	11-Dec-09 8-Aug-12	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$18,252,479.06	Sold, in full; warrants not outstanding							\$70,727.58	108
FIRST FIRS		JOLIET	IL	9-Aug-12												\$440,082.72	672
FIRST FIRS	ST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	10-Aug-12												\$209,563.20	320
FIRST FIRST FIRST FIRST 15,36,11 FIRST FIRST	IST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	19-Sep-12						\$326,250.00		500	\$652.50	(\$173,750.00)			
FIRST FIRS	IST COMMUNITY FINANCIAL PARTNERS, INC. IST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET JOLIET	IL.	20-Sep-12						\$3,051,090.00 \$10,977,660.00		4,676 16,824	\$652.50 \$652.50	(\$1,624,910.00) (\$5,846,340.00)			
FIRST 15,36,11 FIRST FIRST	IST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	II.	21-Sep-12 16-Nov-12						\$10,977,000.00	(\$143,550.00)	10,824	\$652.50	(\$5,646,540.00)			
15,36,11 FIRST FIRST	ST DEFIANCE FINANCIAL CORP.	DEFIANCE	OH	5-Dec-08	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$41,631,005.92	Sold, in full; warrants outstanding		(42.0)000000						
FIRST	ST DEFIANCE FINANCIAL CORP.	DEFIANCE	OH	19-Jun-12						\$35,618,420.00	(\$534,276.30)	37,000	\$962.70	(\$1,381,580.00)			
	ST EAGLE BANCSHARES, INC.	HANOVER PARK	IL	11-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,514,738.21	Redeemed, in full; warrants not outstanding	4							
	IST EAGLE BANCSHARES, INC.	HANOVER PARK GERING	IL NC	17-Sep-10 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,000,000,00	\$0.00	\$6,074,313.00	Redeemed, in full; warrants not outstanding	\$7,500,000.00		7,500,000	\$1.00			\$375,000.00	375,000
	IST EXPRESS OF NEBRASKA, INC.	GERING	NE	15-Feb-12	Preferred Stock W/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,074,313.00	Redeemed, In Idii, Warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00			\$250,000.00	250
	IST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	6-Mar-09	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00	Sold, in full; warrants not outstanding								
	ST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	3-May-11						\$6,000,000.00		16,500	\$363.60	(\$10,500,000.00)			
	IST FINANCIAL BANCORP	CINCINNATI	OH	23-Dec-08 24-Feb-10	Preferred Stock w/ Warrants	\$80,000,000.00	\$0.00	\$87,644,066.10	Redeemed, in full; warrants not outstanding	\$80,000,000,00		80.000	\$1,000,00				
	ST FINANCIAL BANCORP	CINCINNATI	OH	24-Feb-10 8-Jun-10						\$80,000,000.00		80,000	\$1,000.00			\$2.966.288.32	465,117
	IST FINANCIAL BANCSHARES, INC.	LAWRENCE	KS	12-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,563,280.34	Redeemed, in full; warrants not outstanding							32,900,268.32	403,117
FIRST	ST FINANCIAL BANCSHARES, INC.	LAWRENCE	KS	22-Sep-11						\$3,756,000.00		3,756,000	\$1.00			\$113,000.00	113,000
FIRST	ST FINANCIAL HOLDINGS INC.	CHARLESTON	SC	5-Dec-08	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$68,141,972.19	Sold, in full; warrants not outstanding		-						
	ST FINANCIAL HOLDINGS INC.	CHARLESTON	SC	3-Apr-12						\$56,778,150.00	(\$851,672.25)	65,000	\$873.50	(\$8,221,850.00)		\$1,400,000,00	241.696
	IST FINANCIAL HOLDINGS INC. IST FINANCIAL SERVICE CORPORATION	CHARLESTON ELIZABETHTOWN	KY	22-May-13 9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$12,333,778.00	Sold, in full; warrants outstanding							\$1,400,000.00	241,696
FIRST	IST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN	KY	29-Apr-13	Preferred Stock Wy Widfidits	J20,000,000.00	30.00	V12,333,770.00	Joio, in ruii, warranta outataliuing	\$10,842,200.00		20,000	\$542.10	(\$9,157,800.00)			
FIRST	ST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN	KY	31-May-13							(\$108,422.00)	.,					
	ST FREEDOM BANCSHARES, INC.	LEBANON	TN	22-Dec-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$9,522,346.17	Sold, in full; warrants not outstanding								
	ST FREEDOM BANCSHARES, INC.	LEBANON	TN	9-Nov-12						\$8,025,750.00	(000 257 50)	8,700	\$922.50	(\$674,250.00)		\$256,118.75	261
	IST FREEDOM BANCSHARES, INC.	LEBANON GOTHENBURG	TN NF	11-Jan-13 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$7.570,000.00	\$0.00	\$8,702,021,25	Sold. in full: warrants not outstanding		(\$80,257.50)						
	IST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE	29-Oct-12	Treitined Stock Wy Exercised Wallands	\$7,570,000.00	70.00	90,702,021.23	sold, in fail, warrants not outstanding	\$26,398.99		29	\$910.30	(\$2,601.01)			
	ST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE	31-Oct-12						\$6,864,647.71		7,541	\$910.30	(\$676,352.29)		\$362,118.92	379
	ST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE	11-Jan-13							(\$68,910.46)						
	IST GUARANTY BANCSHARES, INC.	HAMMOND	LA	28-Aug-09	Preferred Stock w/ Exercised Warrants	\$20,699,000.00	\$0.00	\$24,059,476.66	Redeemed, in full; warrants not outstanding	420,500,000,00		2.070	440.000.00			44 020 000 00	402
	IST GUARANTY BANCSHARES, INC. IST HORIZON NATIONAL CORPORATION	HAMMOND MEMPHIS	LA TN	22-Sep-11 14-Nov-08	Preferred Stock w/ Warrants	\$866,540,000.00	\$0.00	\$1,037,467,405.56	Redeemed, in full; warrants not outstanding	\$20,699,000.00		2,070	\$10,000.00			\$1,030,000.00	103
	IST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	22-Dec-10	Treierred stock w/ Warrants	\$000,540,000.00	70.00	\$1,037,407,403.30	neacemea, man, warrants not outstanding	\$866,540,000,00		866.540	\$1,000.00				
FIRST	IST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	9-Mar-11						7.1.77						\$79,700,000.00	14,842,321
	ST INDEPENDENCE CORPORATION	DETROIT	MI	28-Aug-09	Preferred Stock	\$3,223,000.00	\$0.00	\$2,820,256.96	Sold, in full; warrants not outstanding								
	IST INDEPENDENCE CORPORATION IST INDEPENDENCE CORPORATION	DETROIT DETROIT	MI	20-Dec-12 11-Jan-13						\$2,336,675.00	(\$23,366.75)	3,223	\$725.00	(\$886,325.00)			
	IST INDEPENDENCE CORPORATION	DETROIT	MI	26-Mar-13							(\$26,633.25)						
	IST INTERCONTINENTAL BANK	DORAVILLE	GA	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,398,000.00	\$0.00	\$4,118,886.85	Sold, in full; warrants not outstanding		(\$20,033.23)						
	ST INTERCONTINENTAL BANK	DORAVILLE	GA	12-Aug-13						\$3,247,112.96		6,398	\$507.50	(\$3,150,887.04)		\$139,320.00	320
	ST INTERCONTINENTAL BANK	DORAVILLE	GA	12-Sep-13							(\$25,000.00)						
	IST LITCHFIELD FINANCIAL CORPORATION IST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD	CT	12-Dec-08 7-Apr-10	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,147,768.63	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$1,488,046.41	199,203
	IST M&F CORPORATION	KOSCIUSKO	MS	27-Feb-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$36,472,843.94	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$1,400,040.41	199,203
,	IST M&F CORPORATION	KOSCIUSKO	MS	29-Sep-10		440,000,000	70.00	, , , , , , , , , , , , , , , , , , ,		\$30,000,000.00		30,000	\$1,000.00				
	ST M&F CORPORATION	KOSCIUSKO	MS	30-Aug-13												\$4,089,510.61	513,113
	ST MANITOWOC BANCORP, INC.	MANITOWOC	WI	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$12,837,983.33	Redeemed, in full; warrants not outstanding	*							
	IST MANITOWOC BANCORP, INC. IST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION	MANITOWOC	VA	27-May-09 6-Feb-09	Preferred Stock w/ Warrants	\$33,900,000.00	\$0.00	\$40,834,859.35	Redeemed, in full; warrants not outstanding	\$12,000,000.00		12,000	\$1,000.00			\$600,000.00	600
	IST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORATION		VA	7-Dec-11	Freiened Stock W/ Warrants	\$33,900,000.00	\$0.00	340,034,035.33	nedeemed, in fail, warrants not outstanding	\$33,900,000.00		35,595	\$1,000.00		\$1,695,000.00		
	IST MENASHA BANCSHARES, INC.	NEENAH	WI	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,713,865.00	Redeemed, in full; warrants not outstanding				, 9		. ,	_	
	ST MENASHA BANCSHARES, INC.	NEENAH	WI	15-Sep-11						\$4,797,000.00		4,797	\$1,000.00			\$240,000.00	240
	IST MERCHANTS CORPORATION	MUNCIE	IN	20-Feb-09 22-Sep-11	Preferred Stock w/ Warrants	\$116,000,000.00	\$0.00	\$131,383,055.11	Redeemed, in full; warrants not outstanding	\$116,000,000,00		116.000	\$1,000.00				
	IST MERCHANTS CORPORATION IST MERCHANTS CORPORATION	MUNCIE	IN	22-Sep-11 23-Nov-11						\$116,000,000.00		116,000	\$1,000.00			\$367,500.00	991,453
	IST MIDWEST BANCORP, INC.	ITASCA	IL	5-Dec-08	Preferred Stock w/ Warrants	\$193,000,000.00	\$0.00	\$222,528,333.33	Redeemed, in full; warrants not outstanding							2307,300.00	331,433
FIRST	ST MIDWEST BANCORP, INC.	ITASCA	IL	23-Nov-11				-		\$193,000,000.00		193,000	\$1,000.00				
	ST MIDWEST BANCORP, INC.	ITASCA	IL	21-Dec-11												\$900,000.00	1,305,230
	IST NATIONAL CORPORATION	STRASBURG STRASBURG	VA	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$13,900,000.00	\$0.00	\$15,329,326.44	Sold, in full; warrants not outstanding	642 2CC 750 C	(6404.004	12.00-	A000 F0	(64 632 250 00)		6624 674 62	
	IST NATIONAL CORPORATION IST NBC BANK HOLDING COMPANY	STRASBURG NEW ORLEANS	VA LA	29-Aug-12 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$17.836,000.00	\$0.00	\$21,033,989,56	Redeemed, in full: warrants not outstanding	\$12,266,750.00	(\$184,001.25)	13,900	\$882.50	(\$1,633,250.00)		\$624,674.69	695
	IST NBC BANK HOLDING COMPANY	NEW ORLEANS	LA	4-Aug-11	Treatment Stock W/ Exercised Widffallts	Ç17,030,000.00	\$0.00		Acacemea, in iaii, warrants not outstallung	\$17,836,000.00		17,836	\$1,000.00			\$892,000.00	892
	ST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	21-Nov-08	Preferred Stock w/ Warrants	\$184,011,000.00	\$0.00	\$191,464,618.00	Redeemed, in full; warrants not outstanding			·					-
	ST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	27-May-09						\$184,011,000.00	-	184,011	\$1,000.00				
	IST NIAGARA FINANCIAL GROUP IST NORTHERN COMMUNITY BANCORP	LOCKPORT DIXON	NY CA	24-Jun-09 13-Mar-09	Preferred Stock w/ Warrants	\$17,390,000.00	\$0.00	\$19,943,580.33	Redeemed, in full: warrants not outstanding							\$2,700,000.00	953,096
	IST NORTHERN COMMUNITY BANCORP	DIXON	CA	13-Mar-09 15-Sep-11	Preferred Stock W/ Warrants	\$17,390,000.00	\$0.00	\$19,943,000.33	nedeemed, midil; warrants not outstanding	\$17,390,000.00		17,390	\$1,000.00				
FIRST	ST NORTHERN COMMUNITY BANCORP	DIXON	CA	16-Nov-11						, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		2.,550	, 900000			\$375,000.00	352,977
	ST PACTRUST BANCORP, INC.	CHULA VISTA	CA	21-Nov-08	Preferred Stock w/ Warrants	\$19,300,000.00	\$0.00	\$22,297,560.34	Redeemed, in full; warrants not outstanding								
FIRST	ST PACTRUST BANCORP, INC.	CHULA VISTA	CA	15-Dec-10						\$19,300,000.00		19,300	\$1,000.00				
	IST PACTRUST BANCORP, INC. IST PLACE FINANCIAL CORP.	CHULA VISTA WARREN	CA OH	5-Jan-11 13-Mar-09	Preferred Stock w/ Warrants	\$72,927,000.00	\$0.00	\$7,009,094.50	Currently not collectible							\$1,003,227.00	280,795
	IST PLACE FINANCIAL CORP.	WARREN	OH	29-Oct-12	Preferred Stock Wy Warrants	3,2,927,000.00	\$U.U¢	\$7,009,094.50	currently not collectible					(\$72,927,000.00)			
8,14,18 FIRST	ST PRIORITY FINANCIAL CORP.	MALVERN	PA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,579,000.00	\$0.00	\$9,948,069.58	Sold, in full; warrants not outstanding					(7. 2/22. /000.00/			
	ST PRIORITY FINANCIAL CORP.	MALVERN	PA	18-Dec-09		\$4,596,000.00	-					-					
	ST PRIORITY FINANCIAL CORP.	MALVERN	PA	7-Feb-13						\$6,682,192.50		7,575	\$882.23	(\$892,807.50)		\$48,083.60	49
	IST PRIORITY FINANCIAL CORP. IST PRIORITY FINANCIAL CORP.	MALVERN MALVERN	PΑ	8-Feb-13 26-Mar-13	+					\$1,410,831.60	(\$80,930.24)	1,600	\$882.05	(\$189,168.40)		\$176,633.62	180
	IST RELIANCE BANCSHARES, INC.	FLORENCE	SC	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$15,349,000.00	\$0.00	\$12,994,059.00	Sold, in full; warrants not outstanding		(280,930.24)						
FIRST	ST RELIANCE BANCSHARES, INC.	FLORENCE	SC	11-Mar-13	The state of the s	,,	+3.00	. , ,	,	\$10,431,333.89		15,349	\$679.60	(\$4,917,666.11)		\$624,632.45	767
	ST RELIANCE BANCSHARES, INC.	FLORENCE	SC	9-Apr-13							(\$104,313.34)						
8,14,18,44,45 FIRST	IST RESOURCE BANK	EXTON	PA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$5,731,793.60	Redeemed, in full; warrants not outstanding								

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Ro	epayment / Dispo	sition / Auction ³	,5	(Realized Loss) /	Gain ⁵	Warrant Proce	eds
						Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	Shares
	FIRST RESOURCE BANK	EXTON	PA	11-Dec-09		\$2,417,000.00											
97	FIRST RESOURCE BANK FIRST SECURITY GROUP, INC.	EXTON CHATTANOOGA	PA	15-Sep-11 9-Jan-09	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$16,315,362.00	Sold, in full; warrants not outstanding	\$5,017,000.00		5,017	\$1,000.00			\$130,000.00	130
67	FIRST SECURITY GROUP, INC.	CHATTANOOGA	TN	11-Apr-13						\$14,912,862.00		9,941,908	\$1.50	(\$18,087,138.00)			
79	FIRST SOUND BANK	SEATTLE	WA	23-Dec-08	Preferred Stock w/ Warrants	\$7,400,000.00	\$0.00	\$4,030,944.44	Sold, in full; warrants not outstanding	4			4	(\$3,700,000,00)			
15,11,14	FIRST SOUND BANK FIRST SOUTH BANCORP, INC.	SEATTLE LEXINGTON	TN	20-Feb-13 17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,432,450.94	Redeemed, in full; warrants not outstanding	\$3,700,000.00		7,400	\$500.00	(\$3,700,000.00)			-
-, ,	FIRST SOUTH BANCORP, INC.	LEXINGTON	TN	28-Sep-11	, , , , , , , , , , , , , , , , , , , ,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,	,,.,		\$13,125,000.00		13,125,000	\$1.00				
11,8,14	FIRST SOUTH BANCORP, INC. FIRST SOUTHERN BANCORP, INC.	LEXINGTON BOCA RATON	TN	28-Nov-12 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$12,263,468.31	Redeemed, in full; warrants not outstanding	\$36,875,000.00		36,875,000	\$1.00			\$2,500,000.00	2,500,000
11,0,14	FIRST SOUTHERN BANCORP, INC.	BOCA RATON	FL	16-Jun-10	Freienied Stock W/ Exercised Warrants		30.00		neueemeu, m iun, warrants not outstanding	\$10,900,000.00		10,900	\$1,000.00			\$545,000.00	545
8,14	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$5,359,772.59	Sold, in full; warrants not outstanding	4			4	4			
	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION. INC.	ALAMOSA ALAMOSA	co	26-Mar-13 27-Mar-13						\$315,007.00 \$2,835.063.00		350 3.150	\$900.00 \$900.00	(\$34,993.00) (\$314.937.00)		\$206.048.21	225
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	28-Mar-13						\$1,800,040.00		2,000	\$900.00	(\$199,960.00)		\$45,788.48	50
44,8,14	FIRST SOUTHWEST BANCORPORATION, INC. FIRST TEXAS BHC, INC.	ALAMOSA FORT WORTH	CO	9-Apr-13 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$13,533,000.00	\$0.00	\$16,072,389.00	Redeemed, in full; warrants not outstanding		(\$49,501.10)						
44,0,14	FIRST TEXAS BHC, INC.	FORT WORTH	TX	15-Sep-11					neueemeu, m iun, warrants not outstanding	\$13,533,000.00		13,533	\$1,000.00			\$677,000.00	677
15,14	FIRST TRUST CORPORATION	NEW ORLEANS	LA	5-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$17,969,000.00	\$0.00	\$15,304,180.50	Sold, in full; warrants not outstanding								
	FIRST TRUST CORPORATION FIRST TRUST CORPORATION	NEW ORLEANS NEW ORLEANS	LA LA	20-Feb-13 26-Mar-13						\$13,750,058.49	(\$137.500.58)	17,969,000	\$0.77	(\$4,218,941.51)		\$644,726.19	898,000
11,8,14	FIRST ULB CORP.	OAKLAND	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,900,000.00	\$0.00	\$5,211,020.69	Redeemed, in full; warrants not outstanding		(4-0-1)0-0-0-0						•
	FIRST ULB CORP. FIRST UNITED CORPORATION	OAKLAND	CA	22-Apr-09	Deefe and Stanta Warner	\$30,000,000.00	¢20,000,000,00	62 212 500 00	Colling of the state of the sta	\$4,900,000.00		4,900	\$1,000.00			\$245,000.00	245
11,8,14,36	FIRST VERNON BANCSHARES, INC.	OAKLAND VERNON	MD AL	30-Jan-09 12-Jun-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$30,000,000.00	\$2,312,500.00 \$6,662,770.42	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
	FIRST VERNON BANCSHARES, INC.	VERNON	AL	29-Sep-10			•			\$6,000,000.00		6,000	\$1,000.00			\$245,000.00	245
8,14,18	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	co	6-Feb-09 11-Dec-09	Preferred Stock w/ Warrants	\$8,559,000.00 \$11,881,000.00	\$0.00	\$21,142,314.80	Sold, in full; warrants not outstanding								
	FIRST WESTERN FINANCIAL, INC.	DENVER	co	9-Aug-12		311,001,000.00				\$6,138,000.00		7,920	\$775.00	(\$1,782,000.00)		\$311,681.70	380
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	10-Aug-12						\$62,000.00		80	\$775.00	(\$18,000.00)		\$39,370.32	48
	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	CO	11-Sep-12 24-Jun-13						\$10,994,240.00	(\$62,000.00)	12,440	\$874.81	(\$1,445,760.00)	+		
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	26-Jul-13						7-0/00 1/2 10000	(\$109,942.41)	,	,,,,,,,	(4-71-1071-0010-07			•
	FIRSTBANK CORPORATION FIRSTBANK CORPORATION	ALMA ALMA	MI	30-Jan-09 3-Jul-12	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$38,185,560.05	Sold, in full; warrants not outstanding	\$31.053.330.00	(\$465,799,95)	33.000	\$941.00	(\$1.946.670.00)			
	FIRSTBANK CORPORATION FIRSTBANK CORPORATION	ALMA	MI	18-Jul-12						\$31,053,530.00	(\$465,799.95)	33,000	\$941.00	(\$1,946,670.00)		\$1,946,670.00	578,947
11	FIRSTMERIT CORPORATION	AKRON	OH	9-Jan-09	Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00	\$131,813,194.44	Redeemed, in full; warrants not outstanding								
	FIRSTMERIT CORPORATION FIRSTMERIT CORPORATION	AKRON AKRON	OH	22-Apr-09 27-May-09						\$125,000,000.00		125,000	\$1,000.00			\$5,025,000.00	952,260
	FLAGSTAR BANCORP, INC.	TROY	MI	30-Jan-09	Preferred Stock w/ Warrants	\$266,657,000.00	\$0.00	\$277,861,053.94	Sold, in full; warrants not outstanding							33,023,000.00	932,200
	FLAGSTAR BANCORP, INC.	TROY	MI	26-Mar-13						\$1,439,258.50		1,579	\$911.50	(\$139,741.50)			
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY TROY	MI	27-Mar-13 28-Mar-13						\$228,401,847.00 \$13,216,750.00		250,578 14,500	\$911.50 \$911.50	(\$22,176,153.00) (\$1,283,250.00)			
	FLAGSTAR BANCORP, INC.	TROY	MI	9-Apr-13						\$15,E10,750.00	(\$2,430,578.56)	14,500	\$311.30	(71,203,230.00)			-
0.04	FLAGSTAR BANCORP, INC.	TROY TAMPA	MI	12-Jun-13	0.6.10.1.6	\$20,471,000.00	\$0.00	\$9,180,793.08	6.11.1.6.11							\$12,905.00	645,138
0,04	FLORIDA BANK GROUP, INC. FLORIDA BANK GROUP, INC.	TAMPA	FL	24-Jul-09 14-Aug-13	Preferred Stock w/ Exercised Warrants	320,471,000.00	\$0.00	\$9,180,795.08	Sold, in full; warrants not outstanding	\$8,000,000.00		20,471	\$390.80	(\$12,471,000.00)			
8,44,14	FLORIDA BUSINESS BANCGROUP, INC.	TAMPA	FL	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$9,495,000.00	\$0.00	\$11,309,750.50	Redeemed, in full; warrants not outstanding								
12,16	FLORIDA BUSINESS BANCGROUP, INC. FLUSHING FINANCIAL CORPORATION	TAMPA LAKE SUCCESS	FL	22-Sep-11 19-Dec-08	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$73,904,166.66	Redeemed, in full; warrants not outstanding	\$9,495,000.00		9,495	\$1,000.00			\$475,000.00	475
12,10	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	28-Oct-09	Treferred Stock Wy Warrants	\$70,000,000.00	\$0.00	\$75,504,200.00	neacemea, man, warrants not outstanding	\$70,000,000.00		70,000	\$1,000.00				
	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	30-Dec-09		4	40.00									\$900,000.00	375,806
45,8,14	FNB BANCORP FNB BANCORP	SOUTH SAN FRANCISCO SOUTH SAN FRANCISCO	CA	27-Feb-09 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,267,700.00	Redeemed, in full; warrants not outstanding	\$12,000,000,00		12,000	\$1,000.00			\$600,000.00	600
11,8,14	FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD	IL	15-May-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,670,291.67	Redeemed, in full; warrants not outstanding								
8.66.97	FORESIGHT FINANCIAL GROUP, INC. FORT LEE FEDERAL SAVINGS BANK, FSB	ROCKFORD FORT LEE	IL NI	11-Dec-12 22-May-09	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$87,184.85	Currently not collectible	\$15,000,000.00		15,000	\$1,000.00			\$750,000.00	750
0,00,57	FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE	NJ	20-Apr-12	Treienred Stock W/ Exercised Warrants		\$0.00		currently not concentre					(\$1,300,000.00)			
45,8,14	FORTUNE FINANCIAL CORPORATION	ARNOLD	MO	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$3,668,927.67	Redeemed, in full; warrants not outstanding	42 400 000 00		2.400	44 000 00			4455 000 00	455
50.97	FORTUNE FINANCIAL CORPORATION FPB BANCORP, INC.	ARNOLD PORT ST. LUCIE	FL	15-Sep-11 5-Dec-08	Preferred Stock w/ Warrants	\$5,800,000.00	\$0.00	\$273.888.89	Currently not collectible	\$3,100,000.00		3,100	\$1,000.00			\$155,000.00	155
	FPB BANCORP, INC.	PORT ST. LUCIE	FL	15-Jul-11	,		·	, ,,,,,,,						(\$5,800,000.00)			
11,8,14	FPB FINANCIAL CORP. FPB FINANCIAL CORP.	HAMMOND HAMMOND	LA LA	23-Jan-09 16-Dec-09	Preferred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00	\$3,623,721.50	Redeemed, in full; warrants not outstanding	\$1,000,000.00		1,000	\$1,000.00				
	FPB FINANCIAL CORP.	HAMMOND	LA	16-Jun-10						\$2,240,000.00		2,240	\$1,000.00			\$162,000.00	162
8,14	FRANKLIN BANCORP, INC.	WASHINGTON	MO	22-May-09	Preferred Stock w/ Exercised Warrants	\$5,097,000.00	\$0.00	\$4,336,183.67	Sold, in full; warrants not outstanding	AF04 FE0		0.00	4522.50	(6245 450 00)		£425 700 52	188
	FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC.	WASHINGTON WASHINGTON	MO	9-Nov-12 13-Nov-12						\$594,550.00 \$2,629,302.50		940 4,157	\$632.50 \$632.50	(\$345,450.00) (\$1,527,697.50)		\$126,798.62 \$45,188.88	188
	FRANKLIN BANCORP, INC.	WASHINGTON	MO	11-Jan-13						, _,	(\$25,000.00)	.,-57	7	, , , , , , , , , , , , , , , , , , ,		,,	
15 15,11,14	FREEPORT BANCSHARES, INC. FREMONT BANCORPORATION	FREEPORT FREMONT	IL CA	8-May-09 26-Jun-09	Subordinated Debentures w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00 \$35,000,000.00	\$3,000,000.00	\$1,137,543.45 \$45,796,066.36	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
13,11,14	FREMONT BANCORPORATION FREMONT BANCORPORATION	FREMONT	CA	25-Jul-12	Substituted Dependies w/ Exercised Wallants	\$33,000,000.00	\$0.00	343,730,000.30	Academiea, in iaii, warrants not outstanding	\$35,000,000.00		35,000,000	\$1.00			\$1,750,000.00	1,750,000
44,8,14	FRESNO FIRST BANK	FRESNO	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$1,968,000.00	\$0.00	\$2,437,100.33	Redeemed, in full; warrants not outstanding								
15,11,14	FRESNO FIRST BANK FRONTIER BANCSHARES, INC	FRESNO AUSTIN	TX	1-Nov-12 24-Apr-09	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,408,191.65	Redeemed, in full; warrants not outstanding	\$1,968,000.00		1,968	\$1,000.00		+	\$98,000.00	98
.,	FRONTIER BANCSHARES, INC	AUSTIN	TX	24-Nov-09		, -,,	+3.00		,,	\$1,600,000.00		1,600,000	\$1.00				
11	FRONTIER BANCSHARES, INC	AUSTIN	TX	6-Oct-10	Desferred Charles (A)	(276 500 000 00	60.00	\$416 635 635 00	Redocmed in full	\$1,400,000.00		1,400,000	\$1.00			\$150,000.00	150,000
11	FULTON FINANCIAL CORPORATION FULTON FINANCIAL CORPORATION	LANCASTER LANCASTER	PA	23-Dec-08 14-Jul-10	Preferred Stock w/ Warrants	\$376,500,000.00	\$0.00	\$416,635,625.00	Redeemed, in full; warrants not outstanding	\$376,500,000.00		376,500	\$1,000.00				
	FULTON FINANCIAL CORPORATION	LANCASTER	PA	8-Sep-10												\$10,800,000.00	5,509,756
8,14	GATEWAY BANCSHARES, INC. GATEWAY BANCSHARES, INC.	RINGGOLD RINGGOLD	GA GA	8-May-09 13-Apr-12	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,260,794.87	Redeemed, in full; warrants not outstanding	\$6,000,000,00		6.000	\$1,000.00			\$300,000,00	300
11,8,14	GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA	GA	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$10,096,470.83	Redeemed, in full; warrants not outstanding	40,000,000.00		0,000				7000,00000	
2	GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA	GA	16-Feb-11				A		\$8,700,000.00		8,700	\$1,000.00		-	\$435,000.00	435
8.14	GEORGIA PRIMARY BANK GERMANTOWN CAPITAL CORPORATION	ATLANTA GERMANTOWN	GA TN	1-May-09 6-Mar-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$4,500,000.00 \$4,967,000.00	\$4,500,000.00 \$0.00	\$0.00 \$5,699,100.75	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding	+					+		
-,	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	29-Oct-12	THE SOCK WY EXCESSED WATTAINS	\$4,507,000.00	30.00	<i>\$3,033,100.73</i>	solo, mon, warrants not outstanding	\$26,393.77		29	\$910.10	(\$2,606.23)			
	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN GERMANTOWN	TN	31-Oct-12 11-Jan-13						\$4,494,221.94	(\$25,000,00)	4,938	\$910.10	(\$443,778.06)		\$214,595.28	248
8,17,91,97	GOLD CANYON BANK	GOLD CANYON	AZ	11-Jan-13 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$1,607,000.00	\$0.00	\$53,859.52	Currently not collectible		(\$25,000.00)						
			•			. ,	, , , , , ,	,									

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Repayr	ment / Disposition / Auction ^{3,}	5	(Realized Loss) / Gain ⁵	Warrant Procee	eds
						Amount	Investment				(Fee) ⁴ Shares	Avg. Price	(Write-off)	Amount	Shares
	GOLD CANYON BANK	GOLD CANYON	AZ	5-Apr-13									(\$1,607,000.00)		
11	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,418,055,555.44	Redeemed, in full; warrants not outstanding			** ***			
	GOLDMAN SACHS GROUP, INC. GOLDMAN SACHS GROUP, INC.	NEW YORK NEW YORK	NY	17-Jun-09 22-Jul-09						\$10,000,000,000.00	10,000,000	\$1,000.00		\$1.100.000.000.00	12.205.045
8	GOLDWATER BANK, N.A.	SCOTTSDALE	AZ	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,568,000.00	\$2,568,000.00	\$145,750.00	Full investment outstanding; warrants outstanding					\$1,100,000,000.00	12,203,043
44,8,14	GRAND CAPITAL CORPORATION	TULSA	OK	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding						
	GRAND CAPITAL CORPORATION	TULSA	OK	8-Sep-11						\$4,000,000.00	4,000	\$1,000.00		\$200,000.00	200
15	GRAND FINANCIAL CORPORATION GRAND MOUNTAIN BANCSHARES, INC.	HATTIESBURG GRANBY	MS	25-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$2,443,320.00 \$3,076,000.00	\$2,443,320.00 \$3,076,000.00	\$848,353.79	Full investment outstanding; warrants outstanding						
8.14.18.44	GRANDSOUTH BANCORPORATION	GREENVILLE	sc	29-May-09 9-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$3,076,000.00	\$3,076,000.00	\$0.00 \$17.625.917.08	Full investment outstanding; warrants outstanding Redeemed, in full: warrants not outstanding					+	
0,14,10,44	GRANDSOUTH BANCORPORATION	GREENVILLE	SC	11-Dec-09	Treeried stock W/ Walland	\$6,319,000.00	\$0.00	Q17,023,317.00	neacemea, in air, warrants not outstanding						
	GRANDSOUTH BANCORPORATION	GREENVILLE	SC	8-Sep-11						\$15,319,000.00	15,319	\$1,000.00		\$450,000.00	450
15	GREAT RIVER HOLDING COMPANY	BAXTER	MN	17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$8,400,000.00	\$8,400,000.00	\$759,575.46	Full investment outstanding; warrants outstanding						
45	GREAT SOUTHERN BANCORP GREAT SOUTHERN BANCORP	SPRINGFIELD SPRINGFIELD	MO MO	5-Dec-08 18-Aug-11	Preferred Stock w/ Warrants	\$58,000,000.00	\$0.00	\$72,274,419.56	Redeemed, in full; warrants not outstanding	\$58,000,000.00	58,000	\$1,000.00			
	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	21-Sep-11						\$58,000,000.00	58,000	\$1,000.00		\$6,436,364.00	909.091
	GREEN BANKSHARES, INC.	GREENEVILLE	TN	23-Dec-08	Preferred Stock w/ Warrants	\$72,278,000.00	\$0.00	\$74,642,857.78	Sold, in full; warrants not outstanding					30,430,304.00	303,031
	GREEN BANKSHARES, INC.	GREENEVILLE	TN	7-Sep-11					-	\$68,700,000.00	72,278	\$950.50	(\$3,578,000.00)		
11,8,14	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,036,021.12	Redeemed, in full; warrants not outstanding						
	GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	14-Nov-12						\$800,000.00 \$800,000.00	800 800	\$1,000.00 \$1,000.00			
	GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA IA	23-Jan-13 24-Apr-13						\$800,000.00	800	\$1,000.00		\$120,000.00	120
11,8,14	GREEN CITY BANCSHARES, INC.	GREEN CITY	MO	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$651,000.00	\$0.00	\$733,037.33	Redeemed, in full; warrants not outstanding	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		4-70-000			
	GREEN CITY BANCSHARES, INC.	GREEN CITY	MO	14-Jul-10					•	\$651,000.00	651	\$1,000.00		\$33,000.00	33
8	GREER BANCSHARES INCORPORATED	GREER	SC	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$9,993,000.00	\$9,993,000.00	\$975,831.00	Full investment outstanding; warrants outstanding						
8,68,97	GREGG BANCSHARES, INC. GREGG BANCSHARES, INC.	OZARK OZARK	MO MO	13-Feb-09 13-Jul-12	Preferred Stock w/ Exercised Warrants	\$825,000.00	\$0.00	\$45,190.00	Currently not collectible				(\$825,000.00)		
45.8.14	GREGG BANCSHARES, INC. GUARANTY BANCORP. INC.	WOODSVILLE	NH	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$6,920,000.00	\$0.00	\$8,235,040.33	Redeemed, in full; warrants not outstanding				(\$825,000.00)	+	
45,0,14	GUARANTY BANCORP, INC.	WOODSVILLE	NH	15-Sep-11	Treetred Stock Wy Exercised Wallants	\$0,320,000.00	Ş0.00	30,233,040.33	nedecined, in an, warrants not outstanding	\$6,920,000.00	6,920	\$1,000.00		\$346,000.00	346
9,15,36	GUARANTY CAPITAL CORPORATION	BELZONI	MS	25-Sep-09	Subordinated Debentures	\$14,000,000.00	\$0.00	\$14,913,299.33	Redeemed, in full; warrants not outstanding						
	GUARANTY CAPITAL CORPORATION	BELZONI	MS	30-Jul-10						\$14,000,000.00	14,000,000	\$1.00			
11	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	30-Jan-09	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$21,887,871.44	Sold, in full; warrants not outstanding						
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES. INC.	SPRINGFIELD SPRINGFIELD	MO	13-Jun-12 26-Apr-13						\$5,000,000.00 \$96,750.00	5,000 100	\$1,000.00 \$967.50	(\$3,250,00)	+	
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO							\$11.513.250.00	11.900	\$967.50	(\$386,750,00)	+	
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO							, , , , , , , , , , , , , , , , , , ,	,	*******	(4000).0000)	\$2,003,250.00	459,459
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	31-May-13							(\$116,100.00)				
17,28,70,97	GULFSOUTH PRIVATE BANK	DESTIN	FL	25-Sep-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$757,380.08	Currently not collectible						
	GULFSOUTH PRIVATE BANK	DESTIN	FL	19-Oct-12	- 4		4	*					(\$7,500,000.00)		
45,8,14	GULFSTREAM BANCSHARES, INC. GULFSTREAM BANCSHARES. INC.	STUART	FL	26-Jun-09 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,751,541.63	Redeemed, in full; warrants not outstanding	\$7.500,000,00	7.500	\$1,000.00		\$375,000.00	375
11.8.14	HAMILTON STATE BANCSHARES, INC.	HOSCHTON	GA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,000,000,00	\$0.00	\$8 169 165 89	Redeemed in full: warrants not outstanding	\$7,500,000.00	7,500	\$1,000.00		\$373,000.00	3/3
/-/	HAMILTON STATE BANCSHARES, INC.	HOSCHTON	GA	13-Apr-11	, , , , , , , , , , , , , , , , , , , ,	¥1,7000,000	70.00	40,200,200		\$7,000,000.00	280	\$25,000.00		\$350,000.00	35
38	HAMPTON ROADS BANKSHARES, INC.	NORFOLK	VA	31-Dec-08	Preferred Stock w/ Warrants	\$80,347,000.00	\$80,347,000.00	\$2,510,844.25	Full investment outstanding; warrants outstanding						
8,9 11.8.14	HARBOR BANKSHARES CORPORATION HAVILAND BANCSHARES, INC.	BALTIMORE HAVILAND	MD KS	17-Jul-09 13-Mar-09	Preferred Stock Preferred Stock w/ Exercised Warrants	\$6,800,000.00 \$425,000.00	\$6,800,000.00 \$0.00	\$282,744.47 \$487.524.22	Full investment outstanding; warrants not outstanding Redeemed, in full: warrants not outstanding						
11,0,14	HAVILAND BANCSHARES, INC.	HAVILAND	K2	29-Dec-10	Preferred Stock W/ Exercised Warrants	3425,000.00	\$0.00	3487,324.22	Redeemed, in full, warrants not outstanding	\$425,000.00	425	\$1,000.00		\$21,000.00	21
11	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	19-Dec-08	Preferred Stock w/ Warrants	\$30,255,000.00	\$0.00	\$36,849,504.67	Redeemed, in full; warrants not outstanding	3423,000.00	423	\$1,000.00		321,000.00	
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	9-May-12					-	\$12,000,000.00	12,000	\$1,000.00			
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	15-May-13						\$18,255,000.00	18,255	\$1,000.00			
	HAWTHORN BANCSHARES, INC. HCSB FINANCIAL CORPORATION	LEE'S SUMMIT LORIS	MO	12-Jun-13 6-Mar-09	0	\$12.895.000.00	442 005 000 00	\$1.090,702.00	# H1					\$540,000.00	287,134
8 17	HEARTI AND RANCSHARES INC.	FRANKLIN	IN	11-Sen-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$12,895,000.00	\$12,895,000.00	\$1,090,702.00	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding					+	
.,	HEARTLAND BANCSHARES, INC.	FRANKLIN	IN	17-Jul-12	, , , , , , , , , , , , , , , , , , , ,	¥1,7000,7000	70.00	40,000,000		\$7,000,000.00	7,000	\$1,000.00		\$248,000.00	248
45	HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA	19-Dec-08	Preferred Stock w/ Warrants	\$81,698,000.00	\$0.00	\$94,686,087.22	Redeemed, in full; warrants not outstanding						
	HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA	15-Sep-11						\$81,698,000.00	81,698	\$1,000.00			
8.17.45	HEARTLAND FINANCIAL USA, INC. HERITAGE BANKSHARES. INC.	DUBUQUE NORFOLK	VA.	28-Sep-11 25-Sep-09	Preferred Stock w/ Exercised Warrants	\$10,103,000.00	\$0.00	\$11.353.284.46	Redeemed, in full: warrants not outstanding					\$1,800,000.00	609,687
8,17,45	HERITAGE BANKSHARES, INC. HERITAGE BANKSHARES, INC.	NORFOLK	VA	25-Sep-09 16-Mar-11	Preferred Stock W/ Exercised Warrants	\$10,103,000.00	\$0.00	\$11,353,284.46	Redeemed, in full; warrants not outstanding	\$2,606,000.00	2.606	\$1,000,00		+	
	HERITAGE BANKSHARES, INC.	NORFOLK	VA	11-Aug-11						\$7,497,000.00	7,497	\$1,000.00		\$303,000.00	303
11	HERITAGE COMMERCE CORP.	SAN JOSE	CA	21-Nov-08	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$46,901,266.80	Redeemed, in full; warrants not outstanding		,				
	HERITAGE COMMERCE CORP.	SAN JOSE	CA	7-Mar-12						\$40,000,000.00	40,000	\$1,000.00			
11 16	HERITAGE COMMERCE CORP.	SAN JOSE	CA	10-Jun-13	Designation of Charles and Cha	\$24,000,000,00	60.00	¢26 052 222 22	Padagmed in full					\$140,000.00	462,963
11,16	HERITAGE FINANCIAL CORPORATION HERITAGE FINANCIAL CORPORATION	OLYMPIA OLYMPIA	WA	21-Nov-08 22-Dec-10	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$26,953,333.33	Redeemed, in full; warrants not outstanding	\$24,000,000,00	24,000	\$1,000.00		+	
	HERITAGE FINANCIAL CORPORATION HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA							524,000,000.00	24,000	\$1,000.00		\$450,000.00	138,037
11	HERITAGE OAKS BANCORP	PASO ROBLES	CA	20-Mar-09	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$27,241,335.26	Redeemed, in full; warrants not outstanding						
	HERITAGE OAKS BANCORP	PASO ROBLES	CA	17-Jul-13					<u> </u>	\$21,000,000.00	21,000	\$1,000.00			
	HERITAGE OAKS BANCORP	PASO ROBLES	CA	7-Aug-13		4		4						\$1,575,000.00	611,650
11	HF FINANCIAL CORP. HF FINANCIAL CORP.	SIOUX FALLS SIOUX FALLS	SD	21-Nov-08 3-Jun-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$26,316,666.67	Redeemed, in full; warrants not outstanding	\$25,000,000,00	25.000	\$1,000.00		+	
	HF FINANCIAL CORP. HF FINANCIAL CORP.	SIOUX FALLS	SD	30-Jun-09						\$25,000,000.00	25,000	\$1,000.00		\$650,000.00	302,419
8,18,21,44	HIGHLANDS BANCORP, INC.	VERNON	NJ	8-May-09	Preferred Stock w/ Exercised Warrants	\$3,091,000.00	\$0.00	\$6,211,926.79	Redeemed, in full; warrants not outstanding						-32,713
	HIGHLANDS BANCORP, INC.	VERNON	NJ	22-Dec-09		\$2,359,000.00	,								
	HIGHLANDS BANCORP, INC.	VERNON	NJ	22-Sep-11	- 4 - 1- 1	4		4		\$5,450,000.00	5,450	\$1,000.00		\$155,000.00	155
11.8.14	HIGHLANDS INDEPENDENT BANCSHARES, INC. HILLTOP COMMUNITY BANCORP, INC.	SEBRING SUMMIT	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,700,000.00	\$6,700,000.00 \$0.00	\$617,712.00	Full investment outstanding; warrants outstanding	 				+	
11,8,14	HILLTOP COMMUNITY BANCORP, INC. HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ	30-Jan-09 21-Apr-10	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,467,049.67	Redeemed, in full; warrants not outstanding	\$4,000,000,00	4.000	\$1.000.00		\$200,000,00	200
-	HMN FINANCIAL, INC.	ROCHESTER	MN	23-Dec-08	Preferred Stock w/ Warrants	\$26,000,000.00	\$0.00	\$21,034,187.78	Sold, in full; warrants outstanding	34,000,000.00	4,000	\$1,000.00		3200,000.00	200
	HMN FINANCIAL, INC.	ROCHESTER	MN	7-Feb-13		,,,	45.00	. =,==,==		\$2,561,325.00	3,550	\$721.50	(\$988,675.00)	+	
	HMN FINANCIAL, INC.	ROCHESTER	MN	8-Feb-13						\$16,197,675.00	22,450	\$721.50	(\$6,252,325.00)		
	HMN FINANCIAL, INC.	ROCHESTER	MN	26-Mar-13					-		(\$187,590.00)				
11	HOME BANCSHARES, INC.	CONWAY	AR	16-Jan-09	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$57,480,555.56	Redeemed, in full; warrants not outstanding	\$50,000,000.00	eo	64 000 00		+	
1	HOME BANCSHARES, INC. HOME BANCSHARES, INC.	CONWAY	AR AR	6-Jul-11 27-Jul-11						\$50,000,000.00	50,000	\$1,000.00		\$1,300,000.00	158,472
	HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA	AL	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,250,000.00	\$0.00	\$4,214,202.31	Redeemed, in full; warrants not outstanding					\$1,300,000.00	130,472
8						,-,,00	\$2.00	,== .,====	,,,	4	1	4			163
8	HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA	AL	28-Aug-13						\$3,250,000.00	3,250	\$1,000.00		\$163,000.00	103
8,14	HOMETOWN BANCORP OF ALABAMA, INC. HOMETOWN BANCSHARES, INC. HOMETOWN BANCSHARES. INC.	ONEONTA CORBIN CORBIN	AL KY	28-Aug-13 13-Feb-09 28-Nov-12	Preferred Stock w/ Exercised Warrants	\$1,900,000.00	\$0.00	\$2,229,801.03	Sold, in full; warrants not outstanding	\$3,250,000.00	3,250	\$1,000.00	(\$36,829.50)	\$163,000.00	103

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	payment / Dispos	sition / Auction ³	.5	(Realized Loss) /	iain ⁵	Warrant Proceed	ds
						Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Am	nount 5	Shares
	HOMETOWN BANCSHARES, INC.	CORBIN	KY	30-Nov-12						\$1,183,339.50		1,255	\$942.90	(\$71,660.50)		\$70,095.00	95
	HOMETOWN BANCSHARES, INC.	CORBIN	KY	11-Jan-13							(\$17,915.11)						
8,17	HOMETOWN BANCSHARES, INC. HOMETOWN BANKSHARES CORPORATION	CORBIN ROANOKE	VA	26-Mar-13 18-Sep-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,111,011.94	Sold, in full; warrants not outstanding		(\$7,084.89)						
	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA	31-Oct-12	,	, ,,,	,,,,,		, .,	\$9,185,000.00		10,000	\$918.50	(\$815,000.00)		\$315,461.52	374
11	HOMETOWN BANKSHARES CORPORATION HOPFED BANCORP	ROANOKE HOPKINSVILLE	VA	11-Jan-13 12-Dec-08	Preferred Stock w/ Warrants	\$18.400.000.00	\$0.00	\$22,354,145,89	Redeemed, in full: warrants not outstanding		(\$91,850.00)						
11	HOPFED BANCORP	HOPKINSVILLE	KY	19-Dec-12	Preferred Stock W/ Warrants	\$18,400,000.00	\$0.00	\$22,354,145.89	Redeemed, in idii; warrants not outstanding	\$18,400,000.00		18,400	\$1,000.00				
	HOPFED BANCORP	HOPKINSVILLE	KY	16-Jan-13						, , ,						\$256,257.00	253,666
11,45	HORIZON BANCORP HORIZON BANCORP	MICHIGAN CITY MICHIGAN CITY	IN	19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,857,321.83	Redeemed, in full; warrants not outstanding	4			4				
	HORIZON BANCORP HORIZON BANCORP	MICHIGAN CITY MICHIGAN CITY	IN	10-Nov-10 25-Aug-11						\$6,250,000.00 \$18,750,000.00		6,250 18,750	\$1,000.00 \$1,000.00				
	HORIZON BANCORP	MICHIGAN CITY	IN	23-Nov-11						, ,, .,,			, , , , , ,		\$	31,750,551.00	212,188
44,8,14	HOWARD BANCORP, INC.	ELLICOTT CITY	MD	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$7,119,793.05	Redeemed, in full; warrants not outstanding	\$5,983,000.00		5.000	44 000 00			4200 000 00	
8.11.14.18	HOWARD BANCORP, INC. HPK FINANCIAL CORPORATION	ELLICOTT CITY CHICAGO	II	22-Sep-11 1-May-09	Preferred Stock w/ Exercised Warrants	\$4,000,000,00	\$0.00	\$10,940,554.65	Redeemed, in full; warrants not outstanding	\$5,983,000.00		5,983	\$1,000.00			\$299,000.00	299
372721720	HPK FINANCIAL CORPORATION	CHICAGO	IL	13-Nov-09		\$5,000,000.00	70000	,,,	8								-
	HPK FINANCIAL CORPORATION	CHICAGO	IL	11-Dec-12		4	4	4		\$9,000,000.00		9,000	\$1,000.00			\$344,000.00	344
11	HUNTINGTON BANCSHARES HUNTINGTON BANCSHARES	COLUMBUS	OH	14-Nov-08 22-Dec-10	Preferred Stock w/ Warrants	\$1,398,071,000.00	\$0.00	\$1,594,356,808.56	Redeemed, in full; warrants not outstanding	\$1,398,071,000.00		1,398,071	\$1,000.00				
	HUNTINGTON BANCSHARES	COLUMBUS	OH	19-Jan-11						¥ -/,000 // 00 -/,000 -/		2,000,011	ų = /, u = 0 = 0		\$4	19,100,000.00	23,562,994
8,14	HYPERION BANK	PHILADELPHIA	PA	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,552,000.00	\$0.00	\$1,337,166.22	Sold, in full; warrants not outstanding								
-	HYPERION BANK HYPERION BANK	PHILADELPHIA PHILADELPHIA	PΑ	20-Dec-12 11-Jan-13						\$1,008,800.00	(\$10,088.00)	1,552	\$650.00	(\$543,200.00)		\$25,700.00	78
	HYPERION BANK	PHILADELPHIA	PA	26-Mar-13							(\$14,912.00)						-
8,17	IA BANCORP, INC / INDUS AMERICAN BANK	ISELIN	NJ	18-Sep-09	Preferred Stock w/ Exercised Warrants	\$5,976,000.00	\$5,976,000.00	\$916,227.47	Full investment outstanding; warrants outstanding								
9,15,36	IBC BANCORP, INC.	CHICAGO	IL.	15-May-09	Subordinated Debentures	\$4,205,000.00	\$0.00	\$4,632,216.32	Redeemed, in full; warrants not outstanding	C4 205 000 00		4 205 000	£1.00				
12,16	IBC BANCORP, INC. IBERIABANK CORPORATION	CHICAGO LAFAYETTE	LA	10-Sep-10 5-Dec-08	Preferred Stock w/ Warrants	\$90,000,000.00	\$0.00	\$92,650,000.00	Redeemed, in full; warrants not outstanding	\$4,205,000.00		4,205,000	\$1.00				
	IBERIABANK CORPORATION	LAFAYETTE	LA	31-Mar-09	, , , , ,	, , , , , , , , , , , , , , , , , , , ,	,	7. 7		\$90,000,000.00		90,000	\$1,000.00				-
0.14	IBERIABANK CORPORATION IBT BANCORP, INC.	LAFAYETTE	LA	20-May-09	Desferred Co. 1. In co. 1. In co.	62 205 000 C	40	62 02C 4C2 F	Dedessed in full						\$	\$1,200,000.00	138,490
8,14	IBT BANCORP, INC.	IRVING IRVING	TX	27-Mar-09 12-Jun-13	Preferred Stock w/ Exercised Warrants	\$2,295,000.00	\$0.00	\$2,936,462.50	Redeemed, in full; warrants not outstanding	\$2,295,000.00		2,295	\$1,000.00			\$115,000.00	115
11,8,10	IBW FINANCIAL CORPORATION	WASHINGTON	DC	13-Mar-09	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$6,453,067.00	Redeemed, in full; warrants not outstanding	72,233,000.00		2,233	\$1,000.00			\$115,000.00	
	IBW FINANCIAL CORPORATION	WASHINGTON	DC	3-Sep-10						\$6,000,000.00		6,000	\$1,000.00				
44,8,14	ICB FINANCIAL ICB FINANCIAL	ONTARIO ONTARIO	CA	6-Mar-09 1-Nov-12	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,494,458.33	Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	300
8	IDAHO BANCORP	BOISE	ID	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,900,000.00	\$6,900,000.00	\$124,305.92	Full investment outstanding; warrants outstanding	\$0,000,000.00		0,000	\$1,000.00			\$300,000.00	300
8,14,18,44	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL	22-May-09	Preferred Stock w/ Exercised Warrants	\$6,272,000.00	\$0.00	\$11,836,113.40	Redeemed, in full; warrants not outstanding								
	ILLINOIS STATE BANCORP, INC.	CHICAGO	IL.	29-Dec-09 22-Sen-11		\$4,000,000.00				\$10,272,000,00		10,272	\$1,000.00			\$406,000,00	406
8	INDEPENDENCE BANK	EAST GREENWICH	RI	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$1.065,000.00	\$0.00	\$1,394,723,17	Redeemed, in full; warrants not outstanding	\$10,272,000.00		10,272	\$1,000.00			\$406,000.00	400
	INDEPENDENCE BANK	EAST GREENWICH	RI	16-Oct-13					-	\$1,065,000.00		1,065	\$1,000.00			\$53,000.00	53
11	INDEPENDENT BANK CORP. INDEPENDENT BANK CORP.	ROCKLAND ROCKLAND	MA	9-Jan-09	Preferred Stock w/ Warrants	\$78,158,000.00	\$0.00	\$81,476,093.61	Redeemed, in full; warrants not outstanding	\$78,158,000.00		78,158	\$1,000.00				
	INDEPENDENT BANK CORP.	ROCKLAND	MA	22-Apr-09 27-May-09						\$78,158,000.00		/8,158	\$1,000.00			\$2,200,000.00	481,664
29	INDEPENDENT BANK CORPORATION	IONIA	MI	12-Dec-08	Preferred Stock w/ Warrants	\$72,000,000.00	\$0.00	\$83,430,000.00	Redeemed, in full; warrants not outstanding							,,	100,000
	INDEPENDENT BANK CORPORATION	IONIA	MI	30-Aug-13		4	4	4		\$72,000,000.00		72,000	\$1,000.00		\$2,426,000.00		
8,22,92,97	INDIANA BANK CORP.	DANA DANA	IN	24-Apr-09 9-Apr-13	Preferred Stock w/ Exercised Warrants	\$1,312,000.00	\$0.00	\$165,139.00	Currently not collectible					(\$1,312,000.00)			
11	INDIANA COMMUNITY BANCORP	COLUMBUS	IN	12-Dec-08	Preferred Stock w/ Warrants	\$21,500,000.00	\$0.00	\$27,331,250.00	Redeemed, in full; warrants not outstanding					(4-/0-2/00000)			-
	INDIANA COMMUNITY BANCORP	COLUMBUS	IN	12-Sep-12						\$21,500,000.00		21,500	\$1,000.00		\$	\$1,800,000.00	188,707
22,52,97	INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION	EVANSVILLE EVANSVILLE	IN	27-Feb-09 29-Jul-11	Preferred Stock w/ Warrants	\$83,586,000.00	\$0.00	\$1,950,340.00	Currently not collectible					(\$83.586.000.00)			
	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID	19-Dec-08	Preferred Stock w/ Warrants	\$27,000,000.00	\$0.00	\$33,944,884.23	Redeemed, in full; warrants outstanding					(\$03,300,000.00)			
	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID	20-Nov-13						\$27,000,000.00		27,000	\$1,000.00				
11	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO LAREDO	TX	23-Dec-08 11-Jul-12	Preferred Stock w/ Warrants	\$216,000,000.00	\$0.00	\$261,538,649.89	Redeemed, in full; warrants not outstanding	\$40,000,000.00		40,000	\$1,000.00				
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	1-Nov-12						\$45,000,000.00		45,000	\$1,000.00				-
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	28-Nov-12						\$131,000,000.00		131,000	\$1,000.00				
	INTERNATIONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	LAREDO NEW YORK	TX NY	11-Jun-13 23-Dec-08	Preferred Stock w/ Warrants	\$25,000,000,00	\$0.00	\$30,035,555,56	Sold, in full: warrants outstanding						\$	\$4,018,511.00	1,326,238
	INTERVEST BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	23-Dec-08 24-Jun-13	Preferred Stock W/ Warrants	\$25,000,000.00	,0.00	۵۵.۵۵۵,۵۵۵,۵۵۶	Join, in luit; Warrants outstanding	\$24,250,000.00		25,000	\$970.00	(\$750,000.00)			
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	26-Jul-13							(\$242,500.00)						
15,71,97	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.	SEDALIA SEDALIA	MO MO	8-May-09 19-Oct-12	Subordinated Debentures w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$174,324.60	Currently not collectible					(\$4,000,000.00)			
11	JPMORGAN CHASE & CO.	NEW YORK	NY	19-Oct-12 28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$26,731,202,358.00	Redeemed, in full; warrants not outstanding					(\$4,000,000.00)			
	JPMORGAN CHASE & CO.	NEW YORK	NY	17-Jun-09	, ./###############################	,,,	\$3.00	,,,	, , , , , , , , , , , , , , , , , , ,	\$25,000,000,000.00		2,500,000	\$10,000.00				
44.0.00	JPMORGAN CHASE & CO.	NEW YORK	NY	16-Dec-09	2.6	A4		A4	2.1						\$93	36,063,469.11	88,401,697
44,8,14	KATAHDIN BANKSHARES CORP. KATAHDIN BANKSHARES CORP.	HOULTON HOULTON	ME	30-Jan-09 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$10,449,000.00	\$0.00	\$12,423,046.75	Redeemed, in full; warrants not outstanding	\$10,449,000.00		10,449	\$1,000.00			\$522,000.00	522
11	KEYCORP	CLEVELAND	OH	14-Nov-08	Preferred Stock w/ Warrants	\$2,500,000,000.00	\$0.00	\$2,867,222,222.22	Redeemed, in full; warrants not outstanding	\$10,445,000.00		10,443	92,000.00			+==,000.00	312
	KEYCORP	CLEVELAND	ОН	30-Mar-11						\$2,500,000,000.00		25,000	\$100,000.00				
8	KEYCORP KIRKSVILLE BANCORP, INC.	CLEVELAND KIRKSVILLE	MO	20-Apr-11 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$470,000,00	\$470,000.00	\$119.390.00	Full investment outstanding; warrants outstanding						\$7	70,000,000.00	35,244,361
8,14	KS BANCORP, INC.	SMITHFIELD	NC	21-Aug-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,137,336.64	Sold, in full; warrants not outstanding								
	KS BANCORP, INC	SMITHFIELD	NC	30-Nov-12			,,,,,			\$3,308,000.00		4,000	\$827.00	(\$692,000.00)		\$140,400.00	200
8,11,14,18,36	KS BANCORP, INC LAFAYETTE BANCORP, INC.	SMITHFIELD OXFORD	NC MC	11-Jan-13 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,998,000.00	\$0.00	\$4,818,134.50	Redeemed, in full; warrants not outstanding		(\$25,000.00)						
0,11,14,18,36	LAFAYETTE BANCORP, INC.	OXFORD	MS MS	20-Feb-09 29-Dec-09	Presented Stock W/ Exercised Warrants	\$1,998,000.00	\$0.00	\$4,818,154.50	neueemeu, m iuil; warrants not outstanding								
	LAFAYETTE BANCORP, INC.	OXFORD	MS	29-Sep-10						\$4,451,000.00		4,451	\$1,000.00			\$100,000.00	100
11	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	6-Feb-09	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$68,260,833.33	Redeemed, in full; warrants not outstanding	400			4/				
—	LAKELAND BANCORP, INC. LAKELAND BANCORP, INC.	OAK RIDGE OAK RIDGE	NJ NI	4-Aug-10 16-Mar-11						\$20,000,000.00 \$20,000,000.00		20,000	\$1,000.00 \$1,000.00				
										\$19,000,000.00		19,000	\$1,000.00				
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	8-Feb-12													
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ NJ	29-Feb-12											\$	\$2,800,000.00	997,050
12	LAKELAND BANCORP, INC. LAKELAND FINANCIAL CORPORATION	OAK RIDGE WARSAW	NJ IN	29-Feb-12 27-Feb-09	Preferred Stock w/ Warrants	\$56,044,000.00	\$0.00	\$60,517,713.33	Redeemed, in full; warrants not outstanding	\$56,044,000,00					\$	\$2,800,000.00	997,050
12	LAKELAND BANCORP, INC.	OAK RIDGE	NJ NJ IN IN	29-Feb-12	Preferred Stock w/ Warrants	\$56,044,000.00	\$0.00	\$60,517,713.33	Redeemed, in full; warrants not outstanding	\$56,044,000.00		56,044	\$1,000.00			\$2,800,000.00	997,050 198,269

								Total Cash Back ²				ition / Auction ³			Gain⁵		ceeds
					Original Investment Type ¹	Amount	Investment			Amount	(Fee)4	Shares	Avg. Price	(Write-off)		Amount	Shares
	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	29-Nov-12						\$2,370,930.00	(100)	3,000	\$790.30	(\$629,070.00)		\$104,375.00	150
	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	11-Jan-13							(\$23,709.29)						
	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	26-Mar-13							(\$1,290.71)						
11	LCNB CORP.	LEBANON LEBANON	OH	9-Jan-09 21-Oct-09	Preferred Stock w/ Warrants	\$13,400,000.00	\$0.00	\$14,527,390.33	Redeemed, in full; warrants not outstanding	\$13,400,000,00		13,400	\$1,000.00				
	LCNB CORP.	LEBANON	OH	21-Oct-09 22-Nov-11						\$13,400,000.00		13,400	\$1,000.00			\$602.557.00	217,063
11,8,14	LEADER BANCORP, INC.	ARLINGTON	MA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00	\$6,731,961.06	Redeemed, in full; warrants not outstanding							3002,337.00	217,003
	LEADER BANCORP, INC.	ARLINGTON	MA	24-Nov-10	,		,			\$5,830,000.00		5,830	\$1,000.00			\$292,000.00	292
9,48,97	LEGACY BANCORP, INC.	MILWAUKEE	WI	30-Jan-09	Preferred Stock	\$5,498,000.00	\$0.00	\$355,079.00	Currently not collectible								
	LEGACY BANCORP, INC.	MILWAUKEE	WI	11-Mar-11										(\$5,498,000.00)			
45,8,14	LIBERTY BANCSHARES, INC. (AR) LIBERTY BANCSHARES. INC. (AR)	JONESBORO JONESBORO	AR	23-Jan-09 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$57,500,000.00	\$0.00	\$68,191,965.77	Redeemed, in full; warrants not outstanding	\$57,500,000,00		57,500	\$1,000.00			\$2,875,000.00	2,875
45,8,14	LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD	MO	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$21,900,000.00	\$0.00	\$25,995,452.08	Redeemed, in full; warrants not outstanding	\$57,500,000.00		37,300	\$1,000.00			\$2,875,000.00	2,873
45,0,14	LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD	MO	18-Aug-11	Treemed Stock W/ Excressed Wallants	321,300,000.00	90.00	\$23,333,432.00	nedecined, in an, warrants not outstanding	\$21,900,000.00		21,900	\$1,000.00			\$1,095,000.00	1,095
8,17	LIBERTY BANCSHARES, INC. (TX)	FORT WORTH	TX	4-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,500,000.00	\$6,500,000.00	\$1,352,476.22	Full investment outstanding; warrants outstanding								
11,9,36	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS	LA	6-Feb-09	Preferred Stock	\$5,645,000.00	\$0.00	\$6,106,008.58	Redeemed, in full; warrants not outstanding								
	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS	LA	24-Sep-10						\$5,645,000.00		5,645	\$1,000.00				
11	LIBERTY SHARES, INC.	HINESVILLE	GA DA	20-Feb-09 10-Jul-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$17,280,000.00 \$950.000.000.00	\$17,280,000.00 \$0.00	\$1,399,560.00 \$1,209.851.873.70	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
11	LINCOLN NATIONAL CORPORATION	RADNOR	PA	30-Jun-10	Preferred Stock W/ Warrants	\$950,000,000.00	\$0.00	\$1,209,831,873.70	Redeemed, in idii; warrants not outstanding	\$950,000,000,00		950.000	\$1,000.00				
	LINCOLN NATIONAL CORPORATION	RADNOR	PA	22-Sep-10								333,000	4-70-0-0-0			\$213,671,319.20	13,049,451
	LNB BANCORP, INC.	LORAIN	OH	12-Dec-08	Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00	\$26,893,046.60	Sold, in full; warrants not outstanding								
	LNB BANCORP, INC.	LORAIN	OH	19-Jun-12						\$21,923,074.91	(\$328,846.12)	25,223	\$869.20	(\$3,299,925.09)			
	LNB BANCORP, INC. LONE STAR BANK	LORAIN	OH	18-Jul-12	0 / 15 1 /5 1 111	\$3.072.000.00	\$3.072.000.00	40.00								\$860,326.00	561,343
11	LSB CORPORATION	NORTH ANDOVER	MA	6-Feb-09 12-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$3,072,000.00	\$3,072,000.00	\$0.00 \$16,260,000.00	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
	LSB CORPORATION LSB CORPORATION	NORTH ANDOVER	MA	18-Nov-09	Freieneu Stock W/ Wdffdfits	\$13,000,000.00	JU.00	710,200,000.00	nedecined, in fall, warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00				
	LSB CORPORATION	NORTH ANDOVER	MA	16-Dec-09				_		,,		-,				\$560,000.00	209,497
8,9,17	M&F BANCORP, INC.	DURHAM	NC	26-Jun-09	Preferred Stock	\$11,735,000.00	\$0.00	\$12,409,762.50	Redeemed, in full; warrants not outstanding								
	M&F BANCORP, INC.	DURHAM	NC	20-Aug-10				4		\$11,735,000.00		11,735	\$1,000.00				
11	M&T BANK CORPORATION M&T BANK CORPORATION	BUFFALO BUFFALO	NY	23-Dec-08 18-May-11	Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00	\$718,392,161.34	Redeemed, in full; warrants not outstanding	\$370.000.000.00		370.000	\$1.000.00				
	M&T BANK CORPORATION	BUFFALO	NV	21-Aug-12						\$230,000,000.00		230,000	\$1,000.00				
	M&T BANK CORPORATION	BUFFALO	NY	17-Dec-12						3230,000,000.00		230,000	\$1,000.00			\$31,838,761.34	1,218,522
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	24-Apr-09	Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$13,521,828.15	Sold, in full; warrants not outstanding							1. 7	
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	29-Aug-12						\$10,538,990.00	(\$158,084.85)	11,000	\$958.10	(\$461,010.00)			
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	19-Dec-12												\$1,300,000.00	398,734
8	MADISON FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	RICHMOND	KY	13-Mar-09 19-Nov-13	Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$0.00	\$3,823,495.65	Sold, in full; warrants not outstanding	\$3,370,000,00		2.270	44 022 50		\$76.195.70	\$207.878.45	450
44.11.8	MAGNA BANK	MEMPHIS	TN	19-NOV-13 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00	\$16.146.467.87	Redeemed. in full: warrants not outstanding	\$3,370,000.00		3,370	\$1,022.60		\$76,195.70	\$207,878.45	169
44,11,0	MAGNA BANK	MEMPHIS	TN	24-Nov-09	Freiened Stock W/ Exercised Warrants	313,733,000.00	30.00	\$10,140,407.87	Redeemed, in lan, warrants not outstanding	\$3,455,000,00		3,455	\$1,000.00				
	MAGNA BANK	MEMPHIS	TN	8-Jun-11						\$3,455,000.00		3,455	\$1,000.00				
	MAGNA BANK	MEMPHIS	TN	18-Aug-11						\$6,885,000.00		6,885	\$1,000.00			\$690,000.00	690
8,14	MAINLINE BANCORP, INC.	EBENSBURG	PA	29-Dec-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,263,187.50	Redeemed, in full; warrants not outstanding	4			*				
-	MAINLINE BANCORP, INC. MAINSOURCE FINANCIAL GROUP, INC.	EBENSBURG GREENSBURG	PA	9-Mar-12 16-Jan-09	Preferred Stock w/ Warrants	\$57,000,000,00	\$0.00	\$62,949,121,28	Sold, in full: warrants not outstanding	\$4,500,000.00		4,500	\$1,000.00			\$225,000.00	225
	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	3-Apr-12	Preferred Stock W/ Warrants	\$57,000,000.00	\$0.00	362,949,121.28	solu, in iuli; warrants not outstanding	\$53.073.270.00	(\$796,099,05)	57.000	\$931.10	(\$3,926,730.00)			
	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	11-Jun-13						, , , , , , , , , , , , , , , , , , ,	(4.00)	31,000	700000	(40/000/00000/		\$1,512,177.00	571,906
11	MANHATTAN BANCORP	EL SEGUNDO	CA	5-Dec-08	Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00	\$1,829,711.12	Redeemed, in full; warrants not outstanding								
	MANHATTAN BANCORP	EL SEGUNDO	CA	16-Sep-09						\$1,700,000.00		1,700	\$1,000.00				
15.14	MANHATTAN BANCORP MANHATTAN BANCSHARES, INC.	EL SEGUNDO MANHATTAN	CA	14-Oct-09 19-Jun-09	6.1. 15. 1.1. 15. 1.1. 15. 15. 15. 15. 15	\$2.639.000.00	\$0.00	\$3.438.793.11	Sold, in full: warrants not outstanding							\$63,363.90	29,480
15,14	MANHATTAN BANCSHARES, INC. MANHATTAN BANCSHARES, INC.	MANHATTAN	IL.	19-Jun-09 10-Dec-12	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,438,793.11	sold, in full; warrants not outstanding							\$11,385.02	14,000
	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	11-Dec-12						\$2,586,404.73		2,639,000	\$0.98	(\$52,595.27)		\$95,959.50	118,000
	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	11-Jan-13						1,7-1,7	(\$25,000.00)			0.7		1,	
8	MARINE BANK & TRUST COMPANY	VERO BEACH	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$3,000,000.00	\$235,713.00	Full investment outstanding; warrants outstanding								
8	MARKET BANCORPORATION, INC.	NEW MARKET	MN	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,060,000.00	\$2,060,000.00	\$138,778.00	Full investment outstanding; warrants outstanding								
15,14	MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES. INC.	MT. VERNON MT. VERNON	IL.	15-May-09 9-Aug-12	Subordinated Debentures w/ Exercised Warrants	\$20,300,000.00	\$0.00	\$24,429,245.84	Sold, in full; warrants not outstanding	\$17.919.962.10		19.931.000	\$0.90	(\$2.011.037.90)		\$727,225,54	895,000
	MARKET STREET BANCSHARES, INC.	MT. VERNON	II.	10-Aug-12						\$331.767.90		369.000	\$0.90	(\$2,011,037.90)		\$97,505.10	120.000
	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	11-Sep-12						, , , , , , , , , , , , , , , , , , ,	(\$182,517.30)	000,000	70.00	(40.7202.20)		40.7000.00	220,000
8,14	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$35,500,000.00	\$0.00	\$33,835,943.42	Sold, in full; warrants not outstanding								•
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	7-Aug-12						\$2,530,958.50		3,514	\$720.20	(\$983,041.50)		\$142,974.56	175
	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO	IL.	9-Aug-12 10-Aug-12						\$5,904,609.50 \$17.133.307.00		8,198 23.788	\$720.20 \$720.20	(\$2,293,390.50) (\$6,654,693.00)		\$1,054,743.77 \$252.452.23	1,291 309
-	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO	1111	10-Aug-12 11-Sen-12						\$17,155,507.00	(\$255,688.75)	23,/88	\$720.20	(>0,054,693.00)		3252,452.23	309
43	MARSHALL & ILSLEY CORPORATION	MILWAUKEE	WI	14-Nov-08	Preferred Stock w/ Warrants	\$1,715,000,000.00	\$0.00	\$1,944,772,916.66	Redeemed, in full; warrants not outstanding		(3233,008.73)		+				
	MARSHALL & ILSLEY CORPORATION	MILWAUKEE	WI	5-Jul-11	,	. ,,,	\$3.00	. ,,,,.	., .,	\$1,715,000,000.00		1,715,000	\$1,000.00			\$3,250,000.00	13,815,789
8	MARYLAND FINANCIAL BANK	TOWSON	MD	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$1,700,000.00	\$1,700,000.00	\$313,465.50	Full investment outstanding; warrants outstanding		-						
11	MB FINANCIAL INC.	CHICAGO	IL	5-Dec-08	Preferred Stock w/ Warrants	\$196,000,000.00	\$0.00	\$229,613,072.00	Redeemed, in full; warrants not outstanding								
	MB FINANCIAL INC. MB FINANCIAL INC.	CHICAGO	IL.	14-Mar-12 2-May-12						\$196,000,000.00		196,000	\$1,000.00			\$1.518.072.00	506.024
8,45,14	MB FINANCIAL INC. MCLEOD BANCSHARES, INC.	SHOREWOOD	MN	2-May-12 20-Nov-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,870,433.33	Redeemed, in full; warrants not outstanding							\$1,518,072.00	506,024
0,70,14	MCLEOD BANCSHARES, INC. MCLEOD BANCSHARES, INC.	SHOREWOOD	MN	18-Aug-11	Treatmed Stock W/ Exercised Wdffdflts	30,000,000.00	JU.00	-0,070,433.33	nedecined, in fall, wall alles not outstallding	\$6,000,000.00		600	\$10,000.00			\$300,000.00	30
8,14,18,44	MEDALLION BANK	SALT LAKE CITY	UT	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$11,800,000.00	\$0.00	\$24,460,674.81	Redeemed, in full; warrants not outstanding	, , , , , , , , , ,			,			,	
	MEDALLION BANK	SALT LAKE CITY	UT	22-Dec-09		\$9,698,000.00											
	MEDALLION BANK	SALT LAKE CITY	UT	21-Jul-11	- 4 - 1- 1	******		*******		\$21,498,000.00		21,498	\$1,000.00			\$645,000.00	645
11	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	GRAND RAPIDS GRAND RAPIDS	MI	15-May-09 4-Apr-12	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$31,631,120.56	Redeemed, in full; warrants not outstanding	\$10.500.000.00		10.500	\$1.000.00				
	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	GRAND RAPIDS GRAND RAPIDS	MI	4-Apr-12 6-Jun-12						\$10,500,000.00		10,500	\$1,000.00				
	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	3-Jul-12						Ţ_0,500,000.00		10,500	Ç.1,000.00			\$7,465,100.00	616,438
44,8,14	MERCANTILE CAPITAL CORPORATION	BOSTON	MA	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00	\$4,150,815.03	Redeemed, in full; warrants not outstanding				_			. ,,	
	MERCANTILE CAPITAL CORPORATION	BOSTON	MA	4-Aug-11						\$3,500,000.00	-	3,500	\$1,000.00			\$175,000.00	175
56,8,14	MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$1,881,000.00	\$0.00	\$2,231,560.00	Redeemed, in full; warrants not outstanding	44 004 007 77		4.6	44.000.5			404.000	
8 44 14	MERCHANTS & PLANTERS BANCSHARES, INC. MERCHANTS AND MANUFACTURERS BANK CORPORATION	TOONE	TN	7-Sep-11 19-Jun-09	Preferred Stock w/ Exercised Warrants	\$3.510.000.00	\$0.00	\$4.110.668.47	Redeemed in full: warrants not outstanding	\$1,881,000.00		1,881	\$1,000.00			\$94,000.00	94
0,44,14	MERCHANTS AND MANUFACTURERS BANK CORPORATION MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	II.	19-Jun-09 8-Sep-11	Preierreu Stock W/ Exercised Warrants	\$3,510,000.00	\$0.00	\$4,11U,bb8.4/	neueemeu, m iuli; warrants not outstanding	\$3.510.000.00		3.510	\$1,000.00			\$176,000.00	176
8.18	MERIDIAN BANK	DEVON	PA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$6,200,000.00	\$12,535,000.00	\$2,851,025.61	Full investment outstanding; warrants outstanding	+5,510,500.00		2,310	4-70-0-30			¥2. 0,000.00	270
	MERIDIAN BANK	DEVON	PA GA	11-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,335,000.00 \$7,700,000.00	\$0.00	\$8,806,297.80	Sold, in full; warrants not outstanding		-						
	METRO CITY BANK	DORAVILLE		30-Jan-09													

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	payment / Dispos	ition / Auction ³	.5	(Realized Loss) /	Gain ⁵	Warrant Procee	eds
						Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	Shares
	MFTRO CITY BANK	DORAVILLE	GΔ	29-Oct-12						\$26,102,90	(ree)	29	\$900.10	(\$2.897.10)		Amount	Silates
	METRO CITY BANK	DORAVILLE	GA	1-Nov-12						\$6,904,667.10		7,671	\$900.10	(\$766,332.90)		\$369,948.00	385
	METRO CITY BANK	DORAVILLE	GA	11-Jan-13							(\$69,307.70)						
	METROCORP BANCSHARES, INC.	HOUSTON	TX	16-Jan-09	Preferred Stock w/ Warrants	\$45,000,000.00	\$0.00	\$53,406,628.25	Sold, in full; warrants not outstanding								
	METROCORP BANCSHARES, INC.	HOUSTON	TX	3-Jul-12						\$44,152,650.00	(\$662,289.75)	45,000	\$981.20	(\$847,350.00)			
0.40	METROCORP BANCSHARES, INC.	HOUSTON	TX	11-Jun-13	2.1.15.1.15	\$71.526.000.00	\$0.00	\$27.172.726.72	6.11.16.11							\$2,087,368.00	771,429
8,42	METROPOLITAN BANK GROUP, INC. METROPOLITAN BANK GROUP, INC.	CHICAGO	IL.	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$71,526,000.00	\$0.00	\$27,172,726.72	Sold, in full; warrants not outstanding	£22.710.541.05		71 526	6221.60	(647 907 459 06)			
8 18	METROPOLITAN BANK GROUP, INC.	CHICAGO	II.	28-Jun-13 10-Apr-09	Preferred Stock w/ Warrants	\$2,040,000,00	\$4.388.000.00	\$979.089.44	Full investment outstanding; warrants outstanding	\$23,718,541.95		71,526	\$331.60	(\$47,807,458.06)			
0,10	METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL	20-Nov-09	Treferred Stock Wy Wallands	\$2,348,000.00	\$4,500,000.00	\$373,003.44	run mestinent outstanding, warrants outstanding								
11	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA	19-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,070,979.20	Redeemed, in full; warrants not outstanding								
	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA	28-Dec-12	·				-	\$10,000,000.00		10,000	\$1,000.00				
	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA	23-Jan-13												\$58,479.20	73,099
12	MIDDLEBURG FINANCIAL CORPORATION MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	30-Jan-09	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,287,945.11	Redeemed, in full; warrants not outstanding				*				
	MIDDLEBURG FINANCIAL CORPORATION MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG MIDDLEBURG	VA	23-Dec-09 18-Nov-11						\$22,000,000.00		22,000	\$1,000.00			\$301.001.00	104,101
11,8,14	MIDLAND STATES BANCORP, INC.	EFFINGHAM	U.	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,189,000.00	\$0.00	\$11,206,989.34	Redeemed, in full; warrants not outstanding							\$301,001.00	104,101
11,0,14	MIDLAND STATES BANCORP, INC.	EFFINGHAM	IL	23-Dec-09	Treferred stock W/ Exercised Walland	\$10,103,000.00	70.00	\$11,E00,303.34	neacenea, man, warrants not outstanding	\$10,189,000.00		10,189	\$1,000.00			\$509,000.00	509
44	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22,834,334.78	Redeemed, in full; warrants not outstanding	,			. ,			,,	
	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	25-Aug-11						\$20,000,000.00		20,000	\$1,000.00				
	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	22-Nov-11												\$206,557.00	104,384
8	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,222,000.00	\$0.00	\$3,570,137.55	Sold, in full; warrants not outstanding								
22,27,97	MIDTOWN BANK & TRUST COMPANY MIDWEST BANC HOLDINGS, INC.	ATLANTA MELROSE PARK	GA	19-Nov-13 5-Dec-08	Preferred Stock w/ Warrants	\$94.794.000.00	ćo oo	C024 200 00	Consensition and and analysis in	\$3,133,200.00		5,222	\$600.00	(\$2,088,800.00)		\$161,833.05	261
22,21,91	MIDWEST BANC HOLDINGS, INC. MIDWEST BANC HOLDINGS, INC.	MELROSE PARK	IL.	14-May-10	Preierred Stock W/ Warrants	\$84,784,000.00	\$0.00	\$824,288.89	Currently not collectible					(\$84,784,000.00)			
11,8,14	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS	MO	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$763,294.14	Redeemed, in full; warrants not outstanding					,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS	MO	10-Nov-09		Ţ. 12/200.00	\$0.00	y	, , , , , , , , , , , , , , , , , , , ,	\$700,000.00		700	\$1,000.00			\$35,000.00	35
11	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	6-Feb-09	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$18,933,333.33	Redeemed, in full; warrants not outstanding								
	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	6-Jul-11						\$16,000,000.00		16,000	\$1,000.00				
	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	27-Jul-11												\$1,000,000.00	198,675
11,8,14	MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD	WI	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,844,226.31	Redeemed, in full; warrants not outstanding	440,000,007		40.5	44.000.5			4500.000.57	500
	MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD	WI	26-Apr-13	2.6.18.1.6	47.000.000.00	40.00	A4 200 504 72	6.11.1.6.11	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
8	MILLENNIUM BANCORP, INC. MILLENNIUM BANCORP, INC.	EDWARDS EDWARDS	CO	3-Apr-09 14-Aug-12	Preferred Stock w/ Exercised Warrants	\$7,260,000.00	\$0.00	\$4,296,561.73	Sold, in full; warrants not outstanding	\$2.904.000.00		7.260	\$400.00	(\$4.356.000.00)			
11.9	MISSION COMMUNITY BANCORP	SAN LUIS OBISPO	CA	9-Jan-09	Preferred Stock	\$5,116,000,00	\$0.00	\$5,875,583,89	Redeemed, in full; warrants not outstanding	\$2,304,000.00		7,200	\$400.00	(00.000,000,000)			
11,5	MISSION COMMUNITY BANCORP	SAN LUIS OBISPO	CA	28-Dec-11	Treated Stock	\$3,110,000.00	70.00	\$3,013,303.03	neacenea, man, warrants not outstanding	\$5,116,000.00		5,116	\$1,000.00				
11,9,36	MISSION VALLEY BANCORP	SUN VALLEY	CA	23-Dec-08	Preferred Stock	\$5,500,000.00	\$0.00	\$5,956,041.66	Redeemed, in full; warrants not outstanding	44/224/400100		0,110	4-70-0-0-0				
	MISSION VALLEY BANCORP	SUN VALLEY	CA	20-Aug-10						\$5,500,000.00		5,500	\$1,000.00				
11,8,14	MONADNOCK BANCORP, INC.	PETERBOROUGH	NH	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00	\$2,339,348.60	Redeemed, in full; warrants not outstanding								
	MONADNOCK BANCORP, INC.	PETERBOROUGH	NH	28-Dec-12						\$1,834,000.00		1,834	\$1,000.00			\$92,000.00	92
98	MONARCH COMMUNITY BANCORP, INC. MONARCH COMMUNITY BANCORP, INC.	COLDWATER COLDWATER	MI	6-Feb-09	Preferred Stock w/ Warrants	\$6,785,000.00	\$0.00	\$4,808,121.00	Sold, in full; warrants not outstanding	\$4 545 202 00				(\$2,239,798,00)			
12,16	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	MI	15-Nov-13 19-Dec-08	Preferred Stock w/ Warrants	\$14,700,000.00	ćo oo	\$15,703,166.66	Dadamad in full	\$4,545,202.00		2,272,601	\$2.00	(\$2,239,798.00)			
12,16	MONARCH FINANCIAL HOLDINGS, INC. MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA VA	23-Dec-09	Preferred Stock W/ Warrants	\$14,700,000.00	\$0.00	\$15,703,166.66	Redeemed, in full; warrants not outstanding	\$14,700,000.00		14,700	\$1,000.00				
	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	10-Feb-10						\$14,700,000.00		14,700	\$1,000.00			\$260,000.00	132,353
45,8,14	MONEYTREE CORPORATION	LENOIR CITY	TN	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00	Redeemed, in full; warrants not outstanding							, ,	
	MONEYTREE CORPORATION	LENOIR CITY	TN	15-Sep-11	·				-	\$9,516,000.00		9,516	\$1,000.00			\$476,000.00	476
44,8,14	MONUMENT BANK	BETHESDA	MD	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00	\$5,623,958.50	Redeemed, in full; warrants not outstanding								
	MONUMENT BANK	BETHESDA	MD	11-Aug-11						\$4,734,000.00		4,734	\$1,000.00			\$237,000.00	237
11	MORGAN STANLEY	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,268,055,555.11	Redeemed, in full; warrants not outstanding								
	MORGAN STANLEY MORGAN STANLEY	NEW YORK NEW YORK	NY	17-Jun-09 12-Aug-09						\$10,000,000,000.00		10,000,000	\$1,000.00			\$950.000.000.00	65,245,759
11.8.14	MORRILL BANCSHARES, INC.	MERRIAM	VC.	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$13,000,000.00	\$0.00	\$15,429,122.22	Redeemed, in full; warrants not outstanding							\$950,000,000.00	65,245,759
11,0,14	MORRILL BANCSHARES, INC.	MERRIAM	KS	20-Jul-11	Freierred Stock W/ Exercised Warrants	313,000,000.00	\$0.00	313,425,122.22	Redeemed, in idii, warrants not outstanding	\$13.000.000.00		13.000	\$1,000.00			\$650,000,00	650
11,8,14	MOSCOW BANCSHARES, INC.	MOSCOW	TN	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,216,000.00	\$0.00	\$7,803,377.38	Redeemed, in full; warrants not outstanding	, , , , , , , , , , , , , , , , , , , ,		20,000	4-,000.00			4000,000.00	
	MOSCOW BANCSHARES, INC.	MOSCOW	TN	25-Apr-12	·				-	\$1,100,000.00		1,100	\$1,000.00				
	MOSCOW BANCSHARES, INC.	MOSCOW	TN	5-Dec-12						\$5,116,000.00		5,116	\$1,000.00			\$311,000.00	311
8,14	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	25-Sep-09	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,069,975.55	Sold, in full; warrants not outstanding								
	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	22-Jul-13						\$3,267,000.00	(4	3,300	\$990.00	(\$33,000.00)		\$140,034.65	165
11.0.11	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA Tr	12-Sep-13	Desferred Cont. 15 and 180	\$7,723,000.00	Ac	\$9,206,289.90	Ondermal in 6.P.		(\$25,000.00)						
11,8,14	MS FINANCIAL, INC. MS FINANCIAL INC.	KINGWOOD	TV	27-Mar-09 19-Oct-11	Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00	\$9,206,289.90	Redeemed, in full; warrants not outstanding	\$7.723.000.00		7.723	\$1.000.00			\$386,000,00	386
45	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	23-Dec-08	Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00	\$37,608,789.00	Redeemed, in full; warrants not outstanding	Ç1,123,000.00		1,123	\$1,000.00		+	2300,000.00	300
	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	25-Aug-11	· · · · · · · · · · · · · · · · · · ·	+,,	70.00	40.,000,000	, and a second s	\$32,382,000.00		32,382	\$1,000.00				
	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	28-Sep-11								- ,				\$900,194.00	625,135
8	NAPLES BANCORP, INC.	NAPLES	FL	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$956,066.67	Sold, in full; warrants not outstanding								
	NAPLES BANCORP, INC.	NAPLES	FL	12-Jul-12						\$600,000.00		4,000	\$150.00	(\$3,400,000.00)			
59,11	NARA BANCORP, INC.	LOS ANGELES	CA	21-Nov-08	Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00	\$81,249,317.20	Redeemed, in full; warrants not outstanding	Acr			Az				
-	NARA BANCORP, INC.	LOS ANGELES	CA.	27-Jun-12						\$67,000,000.00		67,000	\$1,000.00			\$2.189.317.20	F21 266
8 14	NATIONAL BANCSHARES, INC.	BETTENDORF	LA IA	8-Aug-12 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,471,087.90	Sold, in full; warrants not outstanding				+	-		\$2,169,317.2U	521,266
0,14	NATIONAL BANCSHARES, INC. NATIONAL BANCSHARES, INC.	BETTENDORF	IA	19-Feb-13	Freieried Stock W/ Exercised Warrants	\$24,004,000.00	\$U.UU	4/1,4/1,00/.90	Joid, in idit; Warrants not outstanding	\$2,438,182.50		3,250	\$750.20	(\$811,817.50)		\$342,841.95	500
1	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	20-Feb-13						\$16,064,996.94		21,414	\$750.20	(\$5,349,003.06)		\$502,606.30	733
	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	26-Mar-13						, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(\$185,031.79)	,	*******	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
11,16	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	12-Dec-08	Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167,958,333.33	Redeemed, in full; warrants not outstanding								
	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	16-Mar-11						\$150,000,000.00		150,000	\$1,000.00				
	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	13-Apr-11		4		4								\$1,000,000.00	735,294
15,11,14	NATIONWIDE BANKSHARES, INC. NATIONWIDE BANKSHARES. INC.	WEST POINT WEST POINT	NE NE	11-Dec-09 29-Dec-10	Subordinated Debentures w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,276,190.00	Redeemed, in full; warrants not outstanding	\$2,000,000.00		2,000,000	\$1.00			\$100,000.00	100,000
8.42	NATIONWIDE BANKSHARES, INC. NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	II	29-Dec-10 26-Jun-09	Preferred Stock w/ Warrants	\$6,880,000.00	\$0.00	\$2,613,714.23	Sold, in full; warrants not outstanding	\$2,000,000.00		2,000,000	\$1.00	-		\$100,000.00	100,000
0,-1	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC. NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	28-Jun-13	Freieneu Stock W/ Wdffdills	30,000,000.00	50.00	72,013,714.23	Sold, III IOII, Wallants not outstallung	\$2,281,458.05		6,880	\$331.60	(\$4,598,541.95)			
8	NCAL BANCORP	LOS ANGELES	CA	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$10,000,000.00	\$1,311,027.78	Full investment outstanding; warrants outstanding			0,000	7331.00	(4.)000)074.00)			
15,11,14	NEMO BANCSHARES, INC.	MADISON	MO	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$2,330,000.00	\$0.00	\$3,199,347.39	Redeemed, in full; warrants not outstanding				_				
	NEMO BANCSHARES, INC.	MADISON	MO	24-Apr-13						\$2,330,000.00		2,330,000	\$1.00			\$117,000.00	117,000
44	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	16-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,041,266.67	Redeemed, in full; warrants not outstanding								
	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	25-Aug-11						\$10,000,000.00		10,000	\$1,000.00			Ann	
11.0.11	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	15-Feb-12	Desferred Cont. 15 and 180	6367 274 000	Ac	£245 704 005 0	Ondermal in 6.P.							\$737,100.00	184,275
11,8,14	NEW YORK PRIVATE BANK & TRUST CORPORATION NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	9-Jan-09 24-Jul-13	Preferred Stock w/ Exercised Warrants	\$267,274,000.00	\$0.00	\$346,794,005.83	Redeemed, in full; warrants not outstanding	\$267 274 000 00		267.274	\$1.000.00	-		\$13,364,000,00	13,364
	NEW YORK PRIVATE BANK & TRUST CORPORATION NEW BRIDGE BANCORP	GREENSBORO	NC	12-Dec-08	Preferred Stock w/ Warrants	\$52,372,000.00	\$0.00	\$70,087,060,35	Sold, in full; warrants not outstanding	3207,274,000.00		201,214	\$1,000.00			213,304,000.00	13,304
			1			Ţ=,:,:00.00	\$0.00	ŢJ J0.33	,, outstanding								

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	payment / Dispos	sition / Auction ³	1,5	(Realized Loss) /	Gain ⁵	Warrant Proce	eeds
						Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	Shares
	NEWBRIDGE BANCORP	GREENSBORO	NC	26-Apr-13						\$2,709,121.50	, , ,	2,763	\$980.50	(\$53,878.50)			
	NEWBRIDGE BANCORP	GREENSBORO	NC	29-Apr-13						\$48,641,624.50		49,609	\$980.50	(\$967,375.50)		4	
	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC NC	15-May-13 31-May-13							(\$513,507.46)					\$7,778,782.65	2,567,255
44,8,14	NICOLET BANKSHARES, INC.	GREEN BAY	WI	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$14,964,000.00	\$0.00	\$17,904,842.66	Redeemed, in full; warrants not outstanding		(4020)001110)						-
	NICOLET BANKSHARES, INC.	GREEN BAY	WI	1-Sep-11						\$14,964,000.00		14,964	\$1,000.00			\$748,000.00	748
11	NORTH CENTRAL BANCSHARES, INC. NORTH CENTRAL BANCSHARES, INC.	FORT DODGE FORT DODGE	IA IA	9-Jan-09 14-Dec-11	Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00	\$12,294,583.33	Redeemed, in full; warrants not outstanding	\$10,200,000.00		10,200	\$1,000.00				
	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	11-Jan-12						\$10,200,000.00		10,200	31,000.00			\$600,000.00	99,157
11	NORTHEAST BANCORP	LEWISTON	ME	12-Dec-08	Preferred Stock w/ Warrants	\$4,227,000.00	\$0.00	\$5,159,181.33	Redeemed, in full; warrants not outstanding								
	NORTHEAST BANCORP	LEWISTON LEWISTON	ME ME	28-Nov-12 28-Dec-12						\$4,227,000.00		4,227	\$1,000.00			\$95,000.00	67,958
8,11,14,18	NORTHEAST BANCORP NORTHERN STATE BANK	CLOSTER	NJ	15-May-09	Preferred Stock w/ Warrants	\$1,341,000,00	\$0.00	\$2,987,782.33	Redeemed, in full; warrants not outstanding							\$95,000.00	67,938
	NORTHERN STATE BANK	CLOSTER	NJ	18-Dec-09	, , , , , , , , , , , , , , , , , , , ,	\$1,230,000.00	,	,,,,,									
	NORTHERN STATE BANK NORTHERN STATES FINANCIAL CORPORATION	CLOSTER	NJ	28-Mar-12 20-Feb-09			4	\$418.322.50		\$2,571,000.00		2,571	\$1,000.00			\$67,000.00	67
11	NORTHERN STATES FINANCIAL CORPORATION NORTHERN TRUST CORPORATION	CHICAGO	IL IL	20-Feb-09 14-Nov-08	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$17,211,000.00 \$1,576,000,000.00	\$17,211,000.00 \$0.00	\$1,709,623,333.35	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
	NORTHERN TRUST CORPORATION	CHICAGO	IL	17-Jun-09	,	7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7		, , , ,	, . ,	\$1,576,000,000.00		1,576,000	\$1,000.00				
****	NORTHERN TRUST CORPORATION	CHICAGO BERLIN	IL	26-Aug-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,930,624.67	Redeemed, in full; warrants not outstanding							\$87,000,000.00	3,824,624
44,8,14	NORTHWAY FINANCIAL, INC.	BERLIN BERLIN	NH	30-Jan-09 15-Sen-11	Preferred Stock W/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,930,624.67	Redeemed, in full; warrants not outstanding	\$10,000,000,00		10.000	\$1,000,00			\$500,000,00	500
8,14	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,500,000.00	\$0.00	\$11,891,847.50	Sold, in full; warrants not outstanding	,		20,000	7 - 7,0 0 0 1 0 0			7000,000.00	
	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	8-Mar-13						\$2,000,000.00		2,000	\$1,032.10		\$64,220.00		
	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE SPOKANE	WA WA	11-Mar-13 9-Apr-13						\$8,500,000.00	(\$108,371.55)	8,500	\$1,032.10		\$272,935.00	\$587,634.55	525
11,8,14	NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,992,000.00	\$0.00	\$2,380,393.00	Redeemed, in full; warrants not outstanding		(2100,371.33)						
	NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA	9-Jan-13						\$1,992,000.00		1,992	\$1,000.00			\$100,000.00	100
	OAK RIDGE FINANCIAL SERVICES, INC. OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE OAK RIDGE	NC NC	30-Jan-09 31-Oct-12	Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00	\$8,592,336.00	Sold, in full; warrants not outstanding	\$7,095,550.00		7.700	\$921.50	(\$604,450.00)			
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	11-Jan-13						\$7,095,550.00	(\$70,955.50)	7,700	5921.50	(5804,450.00)			
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	6-Feb-13												\$122,887.50	163,830
45	OAK VALLEY BANCORP	OAKDALE	CA	5-Dec-08	Preferred Stock w/ Warrants	\$13,500,000.00	\$0.00	\$15,871,250.00	Redeemed, in full; warrants not outstanding	\$13,500,000,00			4				
	OAK VALLEY BANCORP OAK VALLEY BANCORP	OAKDALE OAKDALE	CA	11-Aug-11 28-Sep-11						\$13,500,000.00		13,500	\$1,000.00			\$560,000,00	350,346
12,16	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ	16-Jan-09	Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40,521,918.61	Redeemed, in full; warrants not outstanding							7000,000.00	
	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ	30-Dec-09						\$38,263,000.00		38,263	\$1,000.00				
0	OCEANFIRST FINANCIAL CORP. OJAI COMMUNITY BANK	TOMS RIVER OJAI	NJ	3-Feb-10 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,080,000.00	\$0.00	\$2,654,758.89	Redeemed, in full; warrants not outstanding							\$430,797.00	190,427
8	OJAI COMMUNITY BANK	OJAI	CA	25-Sep-13	Preiented Stock W/ Exercised Warrants				neueemeu, main, warrants not outstanding	\$2,080,000.00		2,080	\$1,000.00			\$104,000.00	104
11	OLD LINE BANCSHARES, INC.	BOWIE	MD	5-Dec-08	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$7,438,888.89	Redeemed, in full; warrants not outstanding								
	OLD LINE BANCSHARES, INC. OLD LINE BANCSHARES. INC.	BOWIE BOWIE	MD MD	15-Jul-09 2-Sep-09						\$7,000,000.00		7,000	\$1,000.00			\$225,000,00	141,892
11	OLD NATIONAL BANCORP	EVANSVILLE	IN	12-Dec-08	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$102,713,888.89	Redeemed, in full; warrants not outstanding							3223,000.00	141,892
	OLD NATIONAL BANCORP	EVANSVILLE	IN	31-Mar-09	, , , , , , , , , , , , , , , , , , , ,		,	, , , , , , , ,		\$100,000,000.00		100,000	\$1,000.00				
	OLD NATIONAL BANCORP	EVANSVILLE AURORA	IN	8-May-09	Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238.49	Sold, in full; warrants not outstanding							\$1,200,000.00	813,008
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA	IL IL	16-Jan-09 11-Mar-13	Preferred Stock W/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238.49	soid, in full; warrants not outstanding	\$24.684.870.00		70.028	\$352.50	(\$45.343.130.00)			
	OLD SECOND BANCORP, INC.	AURORA	IL	26-Mar-13						\$452,424.00		1,200	\$377.00	(\$747,576.00)			
	OLD SECOND BANCORP, INC.	AURORA	IL	27-Mar-13						\$668,079.44		1,772	\$377.00	(\$1,103,920.56)			
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	IL.	9-Apr-13 11-Jun-13							(\$258,053.73)					\$106,891.00	815,339
8,14	OMEGA CAPITAL CORP.	LAKEWOOD	CO	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,603.15	Sold, in full; warrants not outstanding							\$100,031.00	013,333
	OMEGA CAPITAL CORP.	LAKEWOOD	со	19-Jul-13						\$1,239,000.00		1,239	\$1,142.90		\$177,053.10 \$225,353.30		
	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD LAKEWOOD	co	22-Jul-13 12-Sep-13						\$1,577,000.00	(\$25,000.00)	1,577	\$1,142.90		\$225,353.30	\$159,886.25	141
8,51,97	ONE GEORGIA BANK	ATLANTA	GA	8-May-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$0.00	Currently not collectible		(323,000.00)						-
	ONE GEORGIA BANK	ATLANTA	GA	15-Jul-11					·					(\$5,500,000.00)			
	ONE UNITED BANK	BOSTON	MA	19-Dec-08	Preferred Stock	\$12,063,000.00	\$12,063,000.00	\$93,823,33	Full investment outstanding and a second of the								
15,17	ONE UNITED BANK ONEFINANCIAL CORPORATION	LITTLE ROCK	AR	19-Dec-08 5-Jun-09	Preferred Stock Subordinated Debentures w/ Exercised Warrants	\$12,063,000.00 \$17,300,000.00	\$12,063,000.00 \$17,300,000.00	\$93,823.33 \$3,782,990.59	Full investment outstanding; warrants not outstanding Full investment outstanding; warrants outstanding								
8	OREGON BANCORP, INC.	SALEM	OR	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,216,000.00	\$0.00	\$4,166,801.92	Sold, in full; warrants not outstanding								•
	OREGON BANCORP, INC.	SALEM	OR	18-Oct-13			·		<u> </u>	\$100,000.00		100	\$1,000.00			\$11,167.20	11
15,11,14	OREGON BANCORP, INC. OSB FINANCIAL SERVICES, INC.	SALEM ORANGE	UR TX	21-Oct-13 1-May-09	Subordinated Debentures w/ Exercised Warrants	\$6,100,000.00	\$0.00	\$7,662,314.53	Redeemed, in full; warrants not outstanding	\$3,116,000.00		3,116	\$1,000.00			\$152,280.00	150
,,44	OSB FINANCIAL SERVICES, INC.	ORANGE	TX	5-Oct-11						\$6,100,000.00		6,100,000	\$1.00			\$305,000.00	305,000
35,11	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	21-Nov-08	Preferred Stock w/ Warrants	\$180,634,000.00	\$0.00	\$168,483,804.20	Sold, in full; warrants not outstanding		-						
	PACIFIC CAPITAL BANCORP PACIFIC CAPITAL BANCORP	SANTA BARBARA SANTA BARBARA	CA	23-Feb-11 30-Nov-12						\$14.75 \$165.983.272.00		3,608,332	\$29.50 \$46.00	(\$10.28) (\$14.650.702.97)		\$393.120.78	15,120
8	PACIFIC CAPITAL BANCORP PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$16,200,000.00	\$0.00	\$21,212,138.70	Sold, in full; warrants not outstanding	\$103,303,272.00		3,000,332	J=0.00	(514,030,702.37)		2333,120.78	13,120
	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	19-Nov-13						\$16,200,000.00		16,200	\$1,215.20		\$3,485,754.00	\$1,168,319.70	810
45,8,14	PACIFIC COAST BANKERS' BANCSHARES PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO SAN FRANCISCO	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$11,600,000.00	\$0.00	\$13,821,963.89	Redeemed, in full; warrants not outstanding	\$11,600,000.00		11 500	\$1,000.00			¢500,000,00	580
8.26	PACIFIC COAST BANKERS' BANCSHARES PACIFIC COAST NATIONAL BANCORP	SAN FRANCISCO SAN CLEMENTE	CA	28-Jul-11 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$4.120.000.00	\$0.00	\$18.087.94	Exited bankruptcy/receivership	\$11,600,000.00		11,600	\$1,000.00			\$580,000.00	580
	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA	11-Feb-10	,	, , , , , , , , , , , , , , , , , , , ,	,	1						(\$4,120,000.00)			•
8	PACIFIC COMMERCE BANK	LOS ANGELES	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,060,000.00	\$4,060,000.00	\$387,222.50	Full investment outstanding; warrants outstanding								
85	PACIFIC INTERNATIONAL BANCORP PACIFIC INTERNATIONAL BANCORP	SEATTLE SEATTLE	WA	12-Dec-08 15-Feb-13	Preferred Stock w/ Warrants	\$6,500,000.00	\$0.00	\$7,937,744.97	Redeemed, in full; warrants outstanding	\$6.500.000.00		6,500	\$1,000.00				
8,14	PARK BANCORPORATION, INC.	MADISON	WI	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$23,200,000.00	\$0.00	\$22,020,064.10	Sold, in full; warrants not outstanding	70,000,000		0,550	Ç 1,000.00				
	PARK BANCORPORATION, INC.	MADISON	WI	7-Aug-12			-			\$1,676,654.00	-	2,296	\$730.20	(\$619,346.00)		\$88,059.01	114
	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON MADISON	WI	9-Aug-12 10-Aug-12						\$4,048,506.00 \$11,216,640.00		5,544 15,360	\$730.20 \$730.20	(\$1,495,494.00) (\$4,143,360.00)		\$482,779.69 \$325,200.40	625 421
	PARK BANCORPORATION, INC. PARK BANCORPORATION, INC.	MADISON	WI	11-Sep-12						\$11,210,040.00	(\$169,418.00)	15,360	\$750.20	(24,143,300.00)		\$323,200.40	421
11	PARK NATIONAL CORPORATION	NEWARK	ОН	23-Dec-08	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$119,536,844.44	Redeemed, in full; warrants not outstanding		,						
	PARK NATIONAL CORPORATION PARK NATIONAL CORPORATION	NEWARK NEWARK	OH	25-Apr-12						\$100,000,000.00		100,000	\$1,000.00			\$2,842,400.00	227 276
—	PARK NATIONAL CORPORATION PARKE BANCORP, INC.	NEWARK SEWELL	NJ	2-May-12 30-Jan-09	Preferred Stock w/ Warrants	\$16,288,000.00	\$0.00	\$16,365,554.76	Sold, in full; warrants not outstanding							\$2,642,400.00	227,376
	PARKE BANCORP, INC.	SEWELL	NJ	28-Nov-12	, .70110113	,,,	Ţ3.00	,,	,,	\$394,072.28		548	\$719.10	(\$153,927.72)			
	PARKE BANCORP, INC.	SEWELL	NJ	29-Nov-12						\$11,318,791.40		15,740	\$719.10	(\$4,421,208.60)			
	PARKE BANCORP, INC. PARKE BANCORP, INC.	SEWELL SEWELL	NJ NJ	11-Jan-13 12-Jun-13							(\$117,128.64)					\$1,650,288.00	438,906
	p	JETTLEL	lies.	15 /UII-13				1		1			L			¥1,030,286.00	~30,500

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	payment / Dispos	sition / Auction ³	.5	(Realized Loss) /	Gain ⁵	Warrant Procee	eds
						Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	Shares
60	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	23-Dec-08	Preferred Stock w/ Warrants	\$31,762,000.00	\$0.00	\$36,570,413.89	Redeemed, in full; warrants outstanding		, ,						
	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	3-Jan-12						\$31,762,000.00		31,762	\$1,000.00				
8,21,11	PASCACK BANCORP, INC. PASCACK BANCORP, INC.	WESTWOOD WESTWOOD	NJ NI	6-Feb-09 19-Oct-11	Preferred Stock w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,497,312.67	Redeemed, in full; warrants not outstanding	\$3,756,000.00		3,756	\$1,000.00			\$188,000.00	188
8	PATAPSCO BANCORP, INC.	DUNDALK	MD	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$6,000,000.00	\$377,866.67	Full investment outstanding; warrants outstanding	\$3,730,000.00		3,730	\$1,000.00			\$100,000.00	100
44	PATHFINDER BANCORP, INC.	OSWEGO	NY	11-Sep-09	Preferred Stock w/ Warrants	\$6,771,000.00	\$0.00	\$7,976,328.84	Redeemed, in full; warrants not outstanding								
	PATHFINDER BANCORP, INC. PATHFINDER BANCORP, INC.	OSWEGO OSWEGO	NY	1-Sep-11 1-Feb-12						\$6,771,000.00		6,771	\$1,000.00			\$537,633.00	154,354
8,14	PATHWAY BANCORP	CAIRO	NE	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,727,000.00	\$0.00	\$4,628,862.77	Sold, in full; warrants not outstanding							\$557,055.00	154,554
	PATHWAY BANCORP	CAIRO	NE	24-Jun-13	,	1.7. 7	,		, , , , , , , , , , , , , , , , , , , ,	\$3,727,000.00		3,727	\$1,167.00		\$622,446.27	\$226,565.00	186
_	PATHWAYBANCORP	CAIRO	NE	26-Jul-13							(\$25,000.00)						
8.11.14	PATRIOT BANCSHARES, INC. PATTERSON BANCSHARES, INC.	HOUSTON PATTERSON	TX LA	19-Dec-08 17-Apr-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$26,038,000.00 \$3,690,000.00	\$26,038,000.00 \$0.00	\$2,704,135.78 \$4,692,022.77	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding								
6,11,14	PATTERSON BANCSHARES, INC.	PATTERSON	LA	7-Mar-12	Freierieu Stock W/ Exerciseu Warrants	\$3,030,000.00	\$0.00	34,032,022.77	nedeemed, midil, warrants not outstanding	\$250,000.00		250	\$1,000.00				
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	22-Aug-12						\$250,000.00		250	\$1,000.00				
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	5-Dec-12						\$250,000.00		250	\$1,000.00				
	PATTERSON BANCSHARES, INC. PATTERSON BANCSHARES, INC.	PATTERSON PATTERSON	LA LA	8-May-13 5-Jun-13						\$500,000.00 \$2,440,000.00		500 2,440	\$1,000.00 \$1,000.00			\$185,000.00	185
11	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	9-Jan-09	Preferred Stock w/ Warrants	\$28,685,000.00	\$0.00	\$32,075,739.67	Redeemed, in full; warrants not outstanding			2,440	\$1,000.00			\$103,000.00	103
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	6-Jan-10						\$7,172,000.00		7,172	\$1,000.00				
	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE GLADSTONE	NJ	2-Mar-11 11-Jan-12						\$7,172,000.00 \$14,341,000.00		7,172 14,341	\$1,000.00				
	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NI	4-Apr-12						\$14,541,000.00		14,341	\$1,000.00			\$110,000.00	150,296
44,8,14	PENN LIBERTY FINANCIAL CORP.	WAYNE	PA	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$9,960,000.00	\$0.00	\$11,745,689.33	Redeemed, in full; warrants not outstanding								
	PENN LIBERTY FINANCIAL CORP.	WAYNE	PA	1-Sep-11						\$9,960,000.00		9,960	\$1,000.00			\$498,000.00	498
11	PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)	MARIETTA MARIETTA	OH	30-Jan-09 2-Feb-11	Preferred Stock w/ Warrants	\$39,000,000.00	\$0.00	\$44,926,557.48	Redeemed, in full; warrants not outstanding	\$21,000,000,00		21.000	\$1,000.00				
	PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)	MARIETTA	OH	28-Dec-11						\$18,000,000.00		18,000	\$1,000.00				
	PEOPLES BANCORP (OH)	MARIETTA	OH	15-Feb-12								.,				\$1,200,724.15	313,505
56,8,14	PEOPLES BANCORP (WA)	LYNDEN	WA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$18,000,000.00	\$0.00	\$21,325,250.00	Redeemed, in full; warrants not outstanding	440,000,007		40.5	44 000 57			4000.000.57	
-	PEOPLES BANCORP (WA) PEOPLES BANCORP OF NORTH CAROLINA, INC.	LYNDEN NEWTON	WA NC	3-Aug-11 23-Dec-08	Preferred Stock w/ Warrants	\$25,054,000.00	\$0.00	\$27,877,966.16	Sold, in full; warrants not outstanding	\$18,000,000.00		18,000	\$1,000.00			\$900,000.00	900
	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC	3-Jul-12	Treatined Stock Wy Wellelits	+23,034,000.00	\$3.00	,_,,o,,,,oo.10	, , worroute not outstanding	\$23,384,401.44	(\$350,766.02)	25,054	\$933.40	(\$1,669,598.56)			
	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC	8-Aug-12												\$425,000.00	357,234
8,14	PEOPLES BANCORPORATION, INC.	EASLEY	SC	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$12,660,000.00	\$0.00	\$15,362,909.75	Redeemed, in full; warrants not outstanding	£42.550.000.5		10.00	64 000 00			fc22 000 00	
8.14	PEOPLES BANCORPORATION, INC. PEOPLES BANCSHARES OF TN, INC.	EASLEY MADISONVILLE	TN	24-Apr-12 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,900,000.00	\$0.00	\$3,809,874.42	Sold, in full; warrants not outstanding	\$12,660,000.00		12,660	\$1,000.00			\$633,000.00	633
.,	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	31-Oct-12		40,000,000		40,000,000		\$2,944,500.00		3,900	\$755.00	(\$955,500.00)		\$122,225.00	195
	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	11-Jan-13							(\$25,000.00)						
8	PEOPLESSOUTH BANCSHARES, INC. PEOPLESSOUTH BANCSHARES, INC.	COLQUITT	GA	6-Mar-09 18-Sep-13	Preferred Stock w/ Exercised Warrants	\$12,325,000.00	\$0.00	\$15,985,994.66	Redeemed, in full; warrants not outstanding	\$12,325,000,00		42.225	44 000 00			\$616,000,00	
8 17 45	PEOPLESSOUTH BANCSHARES, INC. PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS	WI	18-Sep-13 11-Sep-09	Preferred Stock w/ Exercised Warrants	\$1,500,000,00	\$0.00	\$1,730,162,66	Redeemed, in full: warrants not outstanding	\$12,325,000.00		12,325	\$1,000.00			\$616,000.00	616
0,21,10	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS	WI	25-Aug-11		4-70-070-00-00				\$1,500,000.00		1,500	\$1,000.00			\$71,000.00	71
11,9,36	PGB HOLDINGS, INC.	CHICAGO	IL	6-Feb-09	Preferred Stock	\$3,000,000.00	\$0.00	\$3,227,916.67	Redeemed, in full; warrants not outstanding								
8,46,97	PGB HOLDINGS, INC. PIERCE COUNTY BANCORP	CHICAGO TACOMA	IL.	13-Aug-10 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,800,000.00	\$0.00	\$207,947.78	C	\$3,000,000.00		3,000	\$1,000.00				
8,40,97	PIERCE COUNTY BANCORP	TACOMA	WA	5-Nov-10	Preferred Stock W/ Exercised Warrants	\$6,800,000.00	\$0.00	\$207,947.78	Currently not collectible					(\$6,800,000.00)			
8,69	PINNACLE BANK HOLDING COMPANY, INC.	ORANGE CITY	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,389,000.00	\$4,389,000.00	\$284,999.00	Full investment outstanding; warrants outstanding								-
11	PINNACLE FINANCIAL PARTNERS, INC. PINNACLE FINANCIAL PARTNERS. INC.	NASHVILLE	TN	12-Dec-08	Preferred Stock w/ Warrants	\$95,000,000.00	\$0.00	\$111,918,194.45	Redeemed, in full; warrants not outstanding				4				
	PINNACLE FINANCIAL PARTNERS, INC. PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE NASHVILLE	TN	28-Dec-11 20-Jun-12						\$23,750,000.00 \$71,250,000.00		23,750 71,250	\$1,000.00 \$1,000.00				
	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	18-Jul-12						\$71,230,000.00		71,230	\$1,000.00			\$755,000.00	267,455
44,8,14	PLAINS CAPITAL CORPORATION	DALLAS	TX	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$87,631,000.00	\$0.00	\$105,252,939.77	Redeemed, in full; warrants not outstanding								
15 17	PLAINS CAPITAL CORPORATION PLATO HOLDINGS INC.	DALLAS SAINT PAUL	TX MN	27-Sep-11 17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$2,500,000,00	\$0.00	\$3.103.618.40	Sold. in full: warrants not outstanding	\$87,631,000.00		87,631	\$1,000.00			\$4,382,000.00	4,382
15,17	PLATO HOLDINGS INC.	SAINT PAUL	MN	26-Apr-13	Subordinated Debentures W/ Exercised Warrants	\$2,500,000.00	\$0.00	\$5,103,618.40	sola, in idii; warrants not outstanding	\$120,000.00		120,000	\$1.00		\$180.00		
	PLATO HOLDINGS INC.	SAINT PAUL	MN	29-Apr-13						\$2,380,000.00		2,380,000	\$1.00		\$3,570.00	\$90,582.47	107,000
	PLATO HOLDINGS INC.	SAINT PAUL	MN	31-May-13							(\$25,000.00)						
	PLUMAS BANCORP PLUMAS BANCORP	QUINCY	CA	30-Jan-09 29-Apr-13	Preferred Stock w/ Warrants	\$11,949,000.00	\$0.00	\$13,764,140.41	Sold, in full; warrants not outstanding	\$11,949,000.00		11,949	\$1,091.10		\$1,088,673.39		
	PLUMAS BANCORP	QUINCY	CA	22-May-13						311,343,000.00		11,343	31,091.10		31,088,073.33	\$234,500.00	237,712
	PLUMAS BANCORP	QUINCY	CA	31-May-13							(\$130,376.73)						
20	POPULAR, INC. PORTER BANCORP, INC. (PBI) LOUISVILLE, KY	SAN JUAN LOUISVILLE	PR	5-Dec-08 21-Nov-08	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$935,000,000.00 \$35,000,000.00	\$935,000,000.00 \$35,000,000.00	\$231,296,527.78 \$4,783,333.33	Full investment outstanding; warrants outstanding								
8	PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS	21-Nov-08 3-Apr-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$35,000,000.00	\$35,000,000.00	\$4,783,333.33 \$132,253.00	Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding								
9,15,36	PREMIER BANCORP, INC.	WILMETTE	IL	8-May-09	Subordinated Debentures	\$6,784,000.00	\$0.00	\$7,444,215.12	Redeemed, in full; warrants not outstanding								
	PREMIER BANCORP, INC.	WILMETTE	IL	13-Aug-10						\$6,784,000.00	-	6,784,000	\$1.00				
8,22,97	PREMIER BANK HOLDING COMPANY PREMIER BANK HOLDING COMPANY	TALLAHASSEE TALLAHASSEE	FL	20-Mar-09 14-Aug-12	Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00	\$467,412.50	Currently not collectible					(\$9.500.000.00)			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	2-Oct-09	Preferred Stock w/ Warrants	\$22,252,000.00	\$0.00	\$23,052,240.29	Sold, in full; warrants outstanding				+	(00.000,000,00)			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	wv	8-Aug-12	, ,		,			\$1,678,618.89		1,863	\$901.00	(\$184,381.11)			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	9-Aug-12						\$8,575,102.51		9,517	\$901.00	(\$941,897.49)			
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	wv	10-Aug-12 11-Sep-12		+				\$9,795,998.16	(\$200.497.20)	10,872	\$901.00	(\$1,076,001.84)			
15,14	PREMIER FINANCIAL CORP.	DUBUQUE	IA	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00	\$8,778,669.11	Sold, in full; warrants not outstanding		(==50,=57.20)						
	PREMIER FINANCIAL CORP.	DUBUQUE	IA	22-Jul-13						\$6,349,000.00	-	6,349,000	\$1.24		\$1,507,379.58	\$478,590.75	317,000
	PREMIER FINANCIAL CORP.	DUBUQUE	IA CA	12-Sep-13	Professor Steels of Successed W.	£4.000.000.00	¢4 000 000 00	ĈE4 E00.00	Full investment outstanding		(\$78,563.80)						
80	PREMIER SERVICE BANK PREMIERWEST BANCORP	RIVERSIDE MEDFORD	OR	20-Feb-09 13-Feb-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$4,000,000.00 \$41,400,000.00	\$4,000,000.00 \$0.00	\$54,500.00 \$42,446,500.00	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding				+				
	PREMIERWEST BANCORP	MEDFORD	OR	9-Apr-13			Ţ3.00		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	\$41,400,000.00		41,400	\$1,000.00				
8,17	PRESIDIO BANK	SAN FRANCISCO	CA	20-Nov-09	Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00	\$11,077,694.89	Sold, in full; warrants not outstanding		-						
	PRESIDIO BANK	SAN FRANCISCO	CA	10-Dec-12 11-Dec-12						\$262,635.10		310	\$847.20	(\$47,364.90)		\$83,086.12	97 228
										\$8,887,232.90		10,490	\$847.20	(\$1,602,767.10)		\$195,295.20	428
	PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO SAN FRANCISCO	CA	11-Jan-13			l	l l		l l	(\$91,498.68)		I		l l		
75,97	PRESIDIO BANK PRESIDIO BANK PRINCETON NATIONAL BANCORP, INC.	SAN FRANCISCO PRINCETON	CA CA IL	11-Jan-13 23-Jan-09	Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00	\$2,271,405.00	Currently not collectible		(\$91,498.68)						
75,97	PRESIDIO BANK PRESIDIO BANK PRESIDIO BANK PRINCETON NATIONAL BANCORP, INC. PRINCETON NATIONAL BANCORP, INC.	SAN FRANCISCO PRINCETON PRINCETON	CA IL IL	11-Jan-13 23-Jan-09 2-Nov-12			·				(\$91,498.68)			(\$25,083,000.00)			
75,97 8,18	PRESIDIO BANK PRESIDIO BANK PRESIDIO BANK PRINCETON NATIONAL BANCORP, INC. PRINCETON NATIONAL BANCORP, INC. PRINCETON NATIONAL BANCORP, INC. PRIVATE BANCORPOPARATION, INC.	SAN FRANCISCO PRINCETON PRINCETON MINNEAPOLIS	CA CA IL IL MN	11-Jan-13 23-Jan-09 2-Nov-12 27-Feb-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$4,960,000.00	\$0.00	\$2,271,405.00 \$498,859.56	Currently not collectible Full investment outstanding; warrants outstanding		(\$91,498.68)			(\$25,083,000.00)			
75,97 8,18	PRESIDIO BANK PRESIDIO BANK PRESIDIO BANK PRINCETON NATIONAL BANCORP, INC. PRINCETON NATIONAL BANCORP, INC.	SAN FRANCISCO PRINCETON PRINCETON	CA IL IL MN MN	11-Jan-13 23-Jan-09 2-Nov-12 27-Feb-09			·				(\$91,498.68)			(\$25,083,000.00)			

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Rep	ayment / Disposi	ition / Auction ^{3,}	5	(Realized Loss) / Gain ⁵	Warrant Proceeds	ds
		, i			original investment Type	Amount	Investment	Total cash back		Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Amount S	Shares
	PRIVATEBANCORP, INC.	CHICAGO	IL	14-Nov-12						74110411¢	(100)	Sildres	Avgirine		\$1,225,000.00	645,013
8,17,44	PROVIDENCE BANK	ROCKY MOUNT	NC	2-Oct-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,596,311.80	Redeemed, in full; warrants not outstanding	4			4		4	
88	PROVIDENCE BANK PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	ROCKY MOUNT BALTIMORE	MD MD	15-Sep-11 14-Nov-08	Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00	\$199,100,113.41	Sold, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00		\$175,000.00	175
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	21-Aug-12	,	, , , , , , , , , , , , , , , , , , , ,	,	,,,		\$151,500,000.00		151,500	\$1,000.00			
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE BALTIMORE	MD	20-Mar-13 25-Mar-13										\$71.62 \$19,047,005.12		
	PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL	SC	13-Mar-09	Preferred Stock w/ Warrants	\$9,266,000.00	\$9,266,000.00	\$543,091.00	Full investment outstanding; warrants outstanding					\$13,047,003.12		
11,8,14	PSB FINANCIAL CORPORATION	MANY	LA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$9,270,000.00	\$0.00	\$10,536,802.00	Redeemed, in full; warrants not outstanding	\$9,270,000.00		0.270	\$1,000.00		\$464,000.00	464
44,8,14	PSB FINANCIAL CORPORATION PUGET SOUND BANK	BELLEVUE	LA WA	29-Sep-10 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,355,156.75	Redeemed, in full; warrants not outstanding	\$9,270,000.00		9,270	\$1,000.00		\$464,000.00	464
	PUGET SOUND BANK	BELLEVUE	WA	11-Aug-11	·			7,7,,	-	\$4,500,000.00		4,500	\$1,000.00		\$225,000.00	225
	PULASKI FINANCIAL CORP. PULASKI FINANCIAL CORP.	CREVE COEUR CREVE COEUR	MO	16-Jan-09 3-Jul-12	Preferred Stock w/ Warrants	\$32,538,000.00	\$0.00	\$35,195,847.13	Sold, in full; warrants not outstanding	\$28,893,744.00	(\$433,406.16)	32,538	\$888.00	(\$3,644,256.00)		
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO	8-Aug-12						320,033,744.00	(3433,400.10)	32,336	3888.00	(33,044,230.00)	\$1,100,000.00	778,421
44	QCR HOLDINGS, INC.	MOLINE	IL	13-Feb-09	Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00	\$44,286,567.33	Redeemed, in full; warrants not outstanding							
	QCR HOLDINGS, INC. QCR HOLDINGS, INC.	MOLINE MOLINE	IL II	15-Sep-11 16-Nov-11						\$38,237,000.00		38,237	\$1,000.00		\$1,100,000.00	521,888
8	RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC	30-Oct-09	Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00	\$7,190,593.33	Redeemed, in full; warrants not outstanding							
	RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC	30-Sep-13				4		\$6,229,000.00		6,229	\$1,000.00		\$311,000.00	311
8,17	RCB FINANCIAL CORPORATION RCB FINANCIAL CORPORATION	ROME ROME	GA GA	19-Jun-09 25-Sep-13	Preferred Stock w/ Exercised Warrants	\$8,900,000.00	\$0.00	\$9,139,863.61	Sold, in full; warrants not outstanding	\$8,073,279.00		8,900	\$907.10	(\$826,721.00)	\$253,383.25	268
	RCB FINANCIAL CORPORATION	ROME	GA	29-Oct-13						14, 4, 1	(\$80,732.79)				, , , , , , ,	
44,8,14	REDWOOD CAPITAL BANCORP REDWOOD CAPITAL BANCORP	EUREKA EUREKA	CA	16-Jan-09 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$4,510,626.39	Redeemed, in full; warrants not outstanding	\$3,800,000.00		3,800	\$1,000.00		\$190,000.00	190
44,8,14	REDWOOD CAPITAL BANCORP	REDWOOD FALLS	MN		Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00	\$3,570,810.92	Redeemed, in full; warrants not outstanding	\$3,800,000.00		3,800	\$1,000.00		\$190,000.00	190
	REDWOOD FINANCIAL, INC.	REDWOOD FALLS	MN	18-Aug-11	·					\$2,995,000.00		2,995	\$1,000.00		\$150,000.00	150
8 44,8,14	REGENT BANCORP, INC. REGENT CAPITAL CORPORATION, INC. / REGENT BANK	DAVIE NOWATA	FL O¥	6-Mar-09 27-Feb-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$9,982,000.00 \$2,655,000.00	\$9,982,000.00	\$784,281.50 \$3,135,328.00	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							
44,0,14	REGENT CAPITAL CORPORATION, INC. / REGENT BANK REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	OK	27-Feb-09 21-Jul-11	rielened Stock W/ Exercised Warrants	\$2,055,000.00	\$0.0¢	\$3,133,326.UU	neueemeu, m wii; warrants not outstanding	\$2,655,000.00		2,655	\$1,000.00		\$133,000.00	133
8,17,62	REGENTS BANCSHARES, INC.	VANCOUVER	WA	23-Oct-09	Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00	\$14,594,338.99	Redeemed, in full; warrants not outstanding							
0.14	REGENTS BANCSHARES, INC. REGIONAL BANKSHARES, INC.	VANCOUVER HARTSVILLE	WA	26-Jan-12 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,718,159.50	Sold, in full; warrants not outstanding	\$12,700,000.00		12,700	\$1,000.00		\$381,000.00	381
6,14	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	8-Nov-12	Freiented Stock W/ Exercised Walfallts	\$1,300,000.00	30.00	\$1,710,135.30	301d, III talii, warrants not outstanding	\$246,975.00		267	\$925.00	(\$20,025.00)		
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	9-Nov-12						\$1,140,525.00		1,233	\$925.00	(\$92,475.00)	\$50,000.00	75
	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE HARTSVILLE	SC	11-Jan-13 26-Mar-13							(\$13,875.00) (\$11,125.00)					
11	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	14-Nov-08	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$4,138,055,555.55	Redeemed, in full; warrants not outstanding		(0-1)-10101)					
	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	4-Apr-12						\$3,500,000,000.00		3,500,000	\$1,000.00			
8	REGIONS FINANCIAL CORPORATION RELIANCE BANCSHARES, INC.	BIRMINGHAM	MO	2-May-12 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$40,000,000.00	\$0.00	\$45.820.950.80	Sold, in full: warrants not outstanding						\$45,000,000.00	48,253,677
	RELIANCE BANCSHARES, INC.	FRONTENAC	MO	25-Sep-13	.,	ţ,,	7,110	Ţ.i.j	,	\$40,000,000.00		40,000	\$1,004.90	\$196,000.00	\$2,199,799.80	2,000
244	RELIANCE BANCSHARES, INC. RIDGESTONE FINANCIAL SERVICES, INC.	FRONTENAC BROOKFIELD	MO	29-Oct-13 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$9,630,106.93			(\$401,960.00)					
8,14	RIDGESTONE FINANCIAL SERVICES, INC. RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	27-Feb-09 20-Feb-13	Preferred Stock W/ Exercised Warrants	\$10,900,000.00	\$0.00	\$9,630,106.93	Sold, in full; warrants not outstanding	\$8,966,340.00		10,900	\$822.60	(\$1,933,660.00)	\$476,206.83	545
	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	26-Mar-13							(\$89,663.40)					
8 15,11,14	RISING SUN BANCORP RIVER VALLEY BANCORPORATION, INC.	RISING SUN	MD	9-Jan-09 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$5,983,000.00 \$15,000,000.00	\$5,983,000.00 \$0.00	\$195,637.00	Full investment outstanding; warrants outstanding							
15,11,14	RIVER VALLEY BANCORPORATION, INC.	WAUSAU WAUSAU	WI	6-Jun-12	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$19,928,275.00	Redeemed, in full; warrants not outstanding	\$10,500,000.00		10,500,000	\$1.00			
	RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	15-May-13						\$4,500,000.00		4,500,000	\$1.00		\$750,000.00	750,000
15 8,95,97	RIVERSIDE BANCSHARES, INC. ROGERS BANCSHARES, INC.	LITTLE ROCK LITTLE ROCK	AR AR	15-May-09 30-Jan-09	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$1,100,000.00 \$25,000,000.00	\$1,100,000.00	\$369,160.00 \$738,021.00	Full investment outstanding; warrants outstanding Currently not collectible							
0,55,57	ROGERS BANCSHARES, INC.	LITTLE ROCK	AR	5-Jul-13	Treatined Stock W/ Excretised Wallands	\$23,000,000.00	-	\$7.50,021.00	currently not conceand					(\$25,000,000.00)		
	ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH	PA	20-Feb-09	Preferred Stock w/ Warrants	\$30,407,000.00	\$30,407,000.00	\$358,971.00	Full investment outstanding; warrants outstanding							
11	S&T BANCORP, INC.	INDIANA	PA	16-Jan-09 7-Dec-11	Preferred Stock w/ Warrants	\$108,676,000.00	\$0.00	\$124,916,099.34	Redeemed, in full; warrants not outstanding	\$108 676 000 00		108.676	\$1,000,00			
	S&TBANCORP, INC.	INDIANA	PA	11-Jun-13						,,		200,010	7 2/000000		\$527,361.00	517,012
8	SAIGON NATIONAL BANK SALISBURY BANCORP, INC.	WESTMINSTER LAKEVILLE	CA	23-Dec-08 13-Mar-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$1,549,000.00 \$8,816,000.00	\$1,549,000.00 \$0.00	\$0.00 \$10,100,960.44	Full investment outstanding; warrants outstanding							
44	SALISBURY BANCORP, INC. SALISBURY BANCORP, INC.	LAKEVILLE	CT	25-Aug-11	Preferred Stock W/ Warrants	\$8,816,000.00	\$0.00	\$10,100,960.44	Redeemed, in full; warrants not outstanding	\$8,816,000.00		8,816	\$1,000.00			
	SALISBURY BANCORP, INC.	LAKEVILLE	CT	2-Nov-11											\$205,000.00	57,671
11,44	SANDY SPRING BANCORP, INC. SANDY SPRING BANCORP, INC.	OLNEY OLNEY	MD	5-Dec-08 21-Jul-10	Preferred Stock w/ Warrants	\$83,094,000.00	\$0.00	\$95,137,868.33	Redeemed, in full; warrants not outstanding	\$41,547,000.00		41.547	\$1,000.00			
	SANDY SPRING BANCORP, INC.	OLNEY	MD	15-Dec-10						\$41,547,000.00		41,547	\$1,000.00			
	SANDY SPRING BANCORP, INC.	OLNEY	MD	23-Feb-11											\$4,450,000.00	651,547
8,14	SANTA CLARA VALLEY BANK, N.A SANTA CLARA VALLEY BANK, N.A	SANTA PAULA SANTA PAULA	CA CA	13-Feb-09 8-Mar-13	Preferred Stock w/ Exercised Warrants	\$2,900,000.00	\$0.00	\$2,697,208.51	Sold, in full; warrants not outstanding	\$2,465,029.00		2,900	\$850.00	(\$434,971.00)	\$98,251.45	145
	SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA	9-Apr-13						\$2,403,023.00	(\$25,000.00)	2,500	\$030.00	(\$454,512.00)	\$30,E31.43	143
	SANTA LUCIA BANCORP	ATASCADERO	CA	19-Dec-08	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,131,111.11	Sold, in full; warrants not outstanding	4			4	4		
44.8.14	SANTA LUCIA BANCORP SBT BANCORP, INC.	ATASCADERO SIMSBURY	CA	21-Oct-11 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full: warrants not outstanding	\$2,800,000.00		4,000	\$700.00	(\$1,200,000.00)		
,	SBT BANCORP, INC.	SIMSBURY	CT	11-Aug-11	.,,	Ţ 1/400/00000	7,110	¥ 1/1 - 1/2 · 1 · 10		\$4,000,000.00		4,000	\$1,000.00		\$200,000.00	200
11	SCBT FINANCIAL CORPORATION SCBT FINANCIAL CORPORATION	COLUMBIA	SC	16-Jan-09 20-May-09	Preferred Stock w/ Warrants	\$64,779,000.00	\$0.00	\$67,294,638.84	Redeemed, in full; warrants not outstanding	\$64,779,000.00		64,779	44 000 00			
	SCBT FINANCIAL CORPORATION SCBT FINANCIAL CORPORATION	COLUMBIA	SC	20-May-09 24-Jun-09						\$64,779,000.00		64,779	\$1,000.00		\$1,400,000.00	303,083
	SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	19-Dec-08	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$49,045,470.38	Sold, in full; warrants not outstanding							
	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	3-Apr-12 30-May-12						\$41,020,000.00	(\$615,300.00)	2,000	\$20,510.00	(\$8,980,000.00)	ČEE 000 00	E80 C22
44,8,14	SEACOAST COMMERCE BANK	CHULA VISTA	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,153,780.00	Redeemed, in full; warrants not outstanding		+				\$55,000.00	589,623
	SEACOAST COMMERCE BANK	CHULA VISTA	CA	1-Sep-11						\$1,800,000.00		1,800	\$1,000.00		\$90,000.00	90
8,14	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE WAYNESVILLE	MO	13-Feb-09 10-Dec-12	Preferred Stock w/ Exercised Warrants	\$2,152,000.00	\$0.00	\$1,983,756.24	Sold, in full; warrants not outstanding	\$174,537.72		252	\$692.60	(\$77,462.28)		
	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	10-Dec-12 11-Dec-12						\$1,315,959.00		1,900	\$692.60	(\$77,462.28) (\$584,041.00)	\$69,186.80	108
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	11-Jan-13							(\$14,904.97)					
44 8 14	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BUSINESS BANCORP	WAYNESVILLE SAN DIEGO	MO	26-Mar-13 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,803,000,00	\$0.00	\$6.888.017.86	Redeemed, in full: warrants not outstanding		(\$10,095.03)					
44,0,14	SECURITY BUSINESS BANCORP SECURITY BUSINESS BANCORP	SAN DIEGO SAN DIEGO	CA	9-Jan-09 14-Jul-11	rielened Stuck W/ Exercised Warrants	\$5,605,000.00	\$0.0¢	30,000,017.00	neueemeu, m wii; warrants not outstanding	\$5,803,000.00		5,803	\$1,000.00		\$290,000.00	290
44,8,14	SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,815,000.00	\$0.00	\$8,152,698.33	Redeemed, in full; warrants not outstanding	4-					4	
11,8,14,36	SECURITY CALIFORNIA BANCORP SECURITY CAPITAL CORPORATION	RIVERSIDE BATESVILLE	CA MS	15-Sep-11 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$17,388,000.00	\$0.00	\$19,063,111.00	Redeemed, in full; warrants not outstanding	\$6,815,000.00		6,815	\$1,000.00		\$341,000.00	341
			1		Committee and the second section of the second section of the second section second section se	Ţ,,500.00	Ç0.00				1					

	FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital R	epayment / Dispo	sition / Auction ³	5	(Realized Loss) /	Gain⁵	Warrant Proc	eeds
Column							Amount	Investment							(Write-off)		Amount	Shares
March Marc				MS									17,388				\$522,000.00	522
Company	11,36			SC	19-Dec-08	Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$19,650,000.00	Redeemed, in full; warrants not outstanding								
March Marc				SC							\$18,000,000.00		18,000	\$1,000.00				
Property	44.0.44			SC		0.7	443,500,000,00	40.00	A44.000.570.05								\$50,000.00	137,966
Company of the Company of Company	44,8,14					Preferred Stock W/ Exercised Warrants	\$12,500,000.00	\$0.00	\$14,888,679.86	Redeemed, in full; warrants not outstanding	£13 F00 000 00		12.500	£1 000 00			¢c25 000 00	625
Control of Control o	15 14			MO		Subardinated Dahanturas w/ Evarsised Warrants	\$10.750.000.00	¢n nn	\$14 542 625 12	Sold in full: warrants not outstanding			12,500	\$1,000.00			\$625,000.00	625
March Marc	13,14			ND		Subolulilated Debelltules W/ Exercised Wallants	310,730,000.00	30.00	\$14,343,033.13	30id, III idii, Walfants not outstanding	\$10.750.000.00		10.750.000	¢1 17		\$1.794.607.E0	\$720.269.EE	529,000
Column			IAMESTOWN	ND	26-Jul-13						310,730,000.00	(\$125.346.08	10,730,000	31.17		31,764,007.30	3720,308.33	338,000
March Marc			ANNAPOLIS			Preferred Stock w/ Warrants	\$23.393.000.00	\$0.00	\$26.915.463.85	Sold, in full: warrants outstanding		(3123,340.00						
Commercial Control Commerc		SEVERN BANCORP, INC.				, , , , , , , , , , , , , , , , , , , ,		,	,,	,	\$23,367,267,70		23.393	\$998.90	(\$25,732,30)			-
Part		SEVERN BANCORP, INC.	ANNAPOLIS	MD	29-Oct-13							(\$233,672.68	7,77		1, ., ,			
Marie Mari	11	SHORE BANCSHARES, INC.	EASTON		9-Jan-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$25,358,333.33	Redeemed, in full; warrants not outstanding								
Marie		SHORE BANCSHARES, INC.	EASTON	MD	15-Apr-09						\$25,000,000.00		25,000	\$1,000.00				
Marchenery				MD													\$25,000.00	172,970
Color Colo	15,11,14			TX		Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$1,994,587.59	Redeemed, in full; warrants not outstanding								
Market M				TX							\$1,700,000.00		1,700,000	\$1.00			\$85,000.00	85,000
Company	11			NY		Preferred Stock w/ Warrants	\$120,000,000.00	\$0.00	\$132,967,606.41	Redeemed, in full; warrants not outstanding				*				
Description Control				NY							\$120,000,000.00		120,000	\$1,000.00			A44 450 000 74	505.000
Property	11			NY		Deefered Steel / Messeets	67 414 000 00	ćo oo	\$7.016.60F.FF	Dadarand in full							\$11,150,939.74	595,829
March Marc	11			NJ		Preferred Stock W/ Warrants	\$7,414,000.00	\$0.00	37,810,083.33	Redeemed, in idii; warrants not outstanding	\$7.414.000.00		7 414	\$1,000,00				
March Marc				NI							\$7,414,000.00		7,424	\$1,000.00			\$275,000,00	163,065
Mile	8.32.97			CA		Preferred Stock w/ Exercised Warrants	\$8,653,000,00	\$0.00	\$347.164.00	Currently not collectible							+=,	
December	7. /			CA		,	, , , , , , , , , , , , , , , , , , , ,		1.2	,					(\$8,653,000.00)			
Content	8,14	SOUND BANKING COMPANY	MOREHEAD CITY	NC	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,070,000.00	\$0.00	\$3,575,224.44	Sold, in full; warrants not outstanding								
March Marc		SOUND BANKING COMPANY	MOREHEAD CITY	NC	13-Nov-12						\$2,832,412.70		3,070	\$922.60	(\$237,587.30)		\$124,412.34	154
Part			MOREHEAD CITY	NC	11-Jan-13							(\$25,000.00						
Miles Mile		SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE	SC		Preferred Stock w/ Warrants	\$347,000,000.00	\$0.00	\$146,965,329.86	Sold, in full; warrants not outstanding								
Control Control Age				SC							\$130,179,218.75		130,179	\$1,000.00	(\$216,820,781.25)		\$400,000.00	10,106,796
March Marc	8,14			GA		Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00	\$13,109,014.25	Sold, in full; warrants not outstanding	4			****	4			
Company of the Comp				GA													AF00 254 40	545
Second Content				GA							\$9,889,679.00	(6117.042.00	10,900	\$907.30	(\$1,010,321.00)		\$588,264.19	645
Company Comp	11 9 36			ΔR	16-Jan-09	Preferred Stock	\$11,000,000,00	\$0.00	\$11.855.555.56	Redeemed in full: warrants not outstanding		(\$117,042.99						
Manuscript Man	11,5,30			AR		Freiened Stock	311,000,000.00	50.00	311,633,333.30	Redeemed, in idii, warrants not outstanding			11 000	\$1,000,00				
Description of the control of the				NC		Preferred Stock w/ Warrants	\$42,750,000,00	\$0.00	\$51.088.046.14	Redeemed in full: warrants not outstanding			11,000	\$1,000.00			<u> </u>	
Control Cont				NC		,	Ţ :2,:30,;300;ii	7-10-1	, , , , , , , , , , , , , , , , , , ,				42,750	\$1.000.00				
Control of Control o		SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	27-Feb-09	Preferred Stock w/ Warrants	\$17,299,000.00	\$0.00	\$19,401,361.89	Sold, in full; warrants not outstanding				. ,				
			GREENVILLE	SC	3-Jul-12	·					\$15,638,296.00	(\$234,574.44	17,299	\$904.00	(\$1,660,704.00)			
Committee Comm		SOUTHERN FIRST BANCSHARES, INC.		SC													\$1,100,000.00	399,970
A	8,45,14	SOUTHERN HERITAGE BANCSHARES, INC.		TN	15-May-09	Preferred Stock w/ Exercised Warrants	\$4,862,000.00	\$0.00	\$5,718,111.14	Redeemed, in full; warrants not outstanding	3							
Commonwealth Comm				TN									4,862	\$1,000.00			\$243,000.00	243
March Marc	44,8,14			IL		Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,955,472.22	Redeemed, in full; warrants not outstanding								
Continue				IL		- 4	4	4	4		\$5,000,000.00		5,000	\$1,000.00			\$250,000.00	250
Second Continues Second Cont	44					Preferred Stock w/ Warrants	\$9,550,000.00	\$0.00	\$10,804,763.89	Redeemed, in full; warrants outstanding	£0.550.000.00		0.550	£1,000,00				
				AL		Deefe and Sheethan / Francisco d Microsoph	£2.760.000.00	£2.7C0.000.00	£264.706.24	F-II:			9,550	\$1,000.00				
Commerciate	11		STILLWATER	OK	5-Dec-08	Preferred Stock w/ Warrants	\$70,000,000.00	\$2,700,000.00	\$85 247 569 91	Redeemed in full warrants not outstanding							<u> </u>	
Manual Processes Manual Proc				OK			Ţ: 3/203/203133	*****	400,200,000				70.000	\$1,000.00				
Company		SOUTHWEST BANCORP, INC.		OK													\$2,287,197.00	703,753
	44,8,14	SOVEREIGN BANCSHARES, INC.	DALLAS	TX	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$18,215,000.00	\$0.00	\$21,632,668.61	Redeemed, in full; warrants not outstanding								
PRIT MANCON AC 100			DALLAS	TX	22-Sep-11						\$18,215,000.00		18,215	\$1,000.00			\$911,000.00	911
Fig. Control Action (Control Action (Contr	8			OK		Preferred Stock w/ Exercised Warrants	\$30,000,000.00	\$0.00	\$11,900,075.00	Sold, in full; warrants not outstanding	5							
Part				OK									30,000	\$300.00	(\$21,000,000.00)		\$638,325.00	1,500
March Ministry M	8			MO														
1.1 STR PRICE (CORP / MULTI-MERCORD SCHOOL N 1.000 1	74,8,14			IL		Preferred Stock w/ Exercised Warrants	\$60,000,000.00	\$0.00	\$75,757,163.03	Redeemed, in full; warrants not outstanding				4				
STATE ADDRESS STATE ADDRES	11.61			IL NIV		Danfa-and Shank/ Mile	£36 843 000 00	ć0.00	642 414 353 50	Dada and in full			12,903,226	\$1,432.56		\$3,000,000.00		
15.7.4.5 Total Sance of Ballin Tr. He MATUT NI 2.5 (a) 0.0 Submillionated Determine of Secretary Water and 15.677,000 5.00 \$3.00,200	11,01			NV		Freieried Stock W/ Warrants	330,842,000.00	30.00	342,414,332.30	nedeeliled, iii lali, warrants outstanding			36.842	\$1,000,00				
STEEL MACK SHAFT, PR	15.17.44			NF		Subordinated Debentures w/ Exercised Warrants	\$1,697,000,00	\$0.00	\$2,030,299,18	Redeemed in full: warrants not outstanding	, , , , , , , , , , , , , , , , , , , ,		30,042	\$1,000.00				
STATE IMPROVISHES, INC. FAROD NO 12-bugs Performed State of Forest-sell Wintername State of State o			BARTLEY	NE			72,000,000	7-10-1	72,000,2000		\$1,697,000.00		1,697,000	\$1.00			\$51,000.00	51,000
STATE RAMINGAMENT, N.C. FARCO NO 2 June	8,11		FARGO	ND		Preferred Stock w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$58,008,472.23	Redeemed, in full; warrants not outstanding						_		
A 11 STAT CAPPLE COOP GREENWOOD M5 23-96-90 Preferred Stock of fearchced Warrants \$15,000,000 50.00 \$21,000,700 50.00 \$21,000,700 50.00 \$21,000,700 50.00 \$21,000,700 50.00 \$21,000,700 50.00 \$21,000,700 50.00 \$21,000,700 50.00 \$21,000,700 50.00 \$21,000,700 50.00 \$21,000,700 50.00 \$21,000,700 50.00 \$21,000,700 50.00			FARGO	ND														
STATE COUNTING COOPS STATE COUNTING COUNTING COOPS STATE COUNTING COUNTING COOPS STATE COUNTING											\$37,500,000.00		37,500	\$1,000.00			\$2,500,000.00	250
2.5 STATS TREET CORPORATION SOSTON MA 25 0.5 10 Preferred Stock w/ Warrants \$2,000,000,000 \$0.0 \$0.0 \$2,123,611,113.12 Redeemed, in full; warrants not outstanding \$2,000,000,000 \$0.0 \$0.000	8,36,11			MS		Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,080,708.67	Redeemed, in full; warrants not outstanding	3							
STATE STRETT CORPORATION SOSTON MA 17-jum-09	-			MS			4				+-0/000/000io		15,000	\$1,000.00			\$750,000.00	750
STATE STREET CORPORATION	12,16			MA		Preferred Stock w/ Warrants	\$2,000,000,000.00	\$0.00	\$2,123,611,111.12	Redeemed, in full; warrants not outstanding	£2.000.000.000		20.00	£100.000.00				
13.1.1.4 STABARS FINANCIAL SERVICES, INC. ST.CLOUD MN 18-lan-12 Subordinated Debentures wife-reised Warrants \$24,900,000 \$0.00 \$31,495,442.29 Referend, in fully warrants not outstanding \$24,900,000 \$2,900,000 \$1.				MA	17-Jun-09						\$2,000,000,000.00		20,000	\$100,000.00			\$60,000,000,00	2 700 104
STRAMS FRANCES, INC. ST. CLOUD NN 134-12	15 11 14					Subordinated Deheatures w/ Eversized Wassest	\$24 000 000 00	én nn	\$31 405 442 20	Redeemed in full warrants not out-ta-dis-							300,000,000.00	2,700,104
STELL STEEL STEE	13,11,14			MN		Subolulilated Debelltules W/ Exercised Wallants	324,300,000.00	30.00	331,493,442.29	nedeemed, in idii, warrants not outstanding	\$24,900,000,00		24 900 000	\$1.00			\$1.245,000,00	1.245.000
STELLSPRET PLANK COMPORATION CHARLOTTESVILLE VA 19-0e-08 Preferred Stock w/ Warrants \$30,000,000 \$50,00 \$34,271,875 0 Redeemed, in full; warrants outstanding \$7,500,000 \$7,500 \$1,000	15,17.45			co		Subordinated Debentures w/ Exercised Warrants	\$11.019.000.00	\$0.00	\$13.078.672.60	Redeemed, in full: warrants not outstanding			2.,500,000	91.00			,,000.00	-,- +3,000
STELLARONE CORPORATION CHARLOTTESVILLE VA 19-Dec-08 Preferred Stock w/ Warrants \$30,000,000 \$0,00 \$34,271,875.00 Redeemed, in full; warrants outstanding \$75,000,000	7.0		DENVER	co	1-Sep-11	TWINING TO THE PARTY OF THE PAR							11,019,000	\$1.00			\$331,000.00	331,000
STELLARONE CORPORATION CHABLOTTESVILLE VA 13 April VA VA VA VA VA VA VA	11			VA	19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$34,271,875.00	Redeemed, in full; warrants outstanding								
STELLING BANCORPORATION CHARUTESVILLE VA 2.8-0e-c1 See-1 See			CHARLOTTESVILLE	VA	13-Apr-11													
STERLING BANCORP NEW YORK NY 27-Agr-1				VA	28-Dec-11								22,500					
STERLING BANCSPR NEW YORK NY 18-May-11 STERLING BANCSPRATES, INC. HOUSTON TX 12-be-08 Preferred Stock w/ Warrants S125,198,000.00 S130,542,485.91 Redeemed, in full; warrants not outstanding S125,198,000.00 S125,198,000.00 S130,542,485.91 Redeemed, in full; warrants not outstanding S125,198,000.00 S1	11			NY		Preferred Stock w/ Warrants	\$42,000,000.00	\$0.00	\$47,869,108.33	Redeemed, in full; warrants not outstanding								
STERLING BANCSHARES, INC.				NY							\$42,000,000.00		42,000	\$1,000.00			40	
STERLING BANCSHARES, INC.	11			NY Tr		ent material dec	6425 400 000	Ar	6130 513 105 01	Ondermal in E	1						\$945,775.00	516,817
STERLING BANCHARES, INC.	11			TX TY		Preterred Stock w/ Warrants	\$125,198,000.00	\$0.00	\$130,542,485.91	кеdeemed, in full; warrants not outstanding	\$13F 100 000 00		125 100	¢1 000 00				
STERLING FINANCIAL CORPORATION SPOKANE WA 5-De-08 Preferred Stock w/ Warrants S303,000,000.00 \$0.00 \$12,757,209.63 Sold, in full; warrants not outstanding \$ \$ \$ \$ \$ \$ \$ \$ \$	-			TV.							\$125,198,000.00		125,198	\$1,000.00			\$2.957.014.52	2 615 557
STERLING FINANCIAL CORPORATION SPOKANE WA 20-ug-12	31			WA.		Professed Stock w/ Wassants	\$303 000 000 00	\$0.00	\$121 757 209 63	Sold in full warrants not outstanding							32,657,914.52	2,015,55/
STERLING FINANCIAL CORPORATION SPOKANE WA 19-Sep-12						Lielellen 2rock M. Mgligilitz	2203,000,000.00	50.00	Ç121,737,203.03	Jose, m. ion, warrants not outstallding	\$114.772.740.00	(\$1,434,659.25	5,738.637	\$20.00	(\$188,227,260,00)			
44 STEWARDSHIP FINANCIAL CORPORATION MIDLAND PARK NJ 30-Jan-09 Preferred Stock w/ Warrants \$10,000,000.00 \$0.00 \$11,400,453.22 Redeemed, in full; warrants not outstanding \$10,000,000.00 \$1,00											,,,	,,	.,,,	¥	, - , - ,		\$825,000.00	97,541
STEWARDSHIP FINANCIAL CORPORATION MIDLAND PARK NJ 1-Sep-11 \$1,000,000 10,000 \$1,000.00 13,000.00 13,000.00 13,000.00 133,4 134	44			NJ		Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,400,453.22	Redeemed, in full; warrants not outstanding	3						, ,,	
STEWARDSHIP FINANCIAL CORPORATION MIDLAND PARK NJ 26-Oct-11 \$107,398.00 133,4		STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ	1-Sep-11						\$10,000,000.00		10,000	\$1,000.00				
11,8,14 STOCKMENS FINANCIAL CORPORATION RAPID CITY SD 6-Feb-09 Preferred Stock w/ Exercised Warrants \$15,568,000.00 \$0.00 \$18,101,553.84 Redeemed, in full; warrants not outstanding			MIDLAND PARK		26-Oct-11												\$107,398.00	133,475
	11,8,14	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$15,568,000.00	\$0.00	\$18,101,553.84	Redeemed, in full; warrants not outstanding								

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	payment / Dispos	ition / Auction ³	5	(Realized Loss) /	Gain ⁵	Warrant Procee	eds
						Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	Shares
	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	12-Jan-11						\$4,000,000.00	(100)	4,000	\$1,000.00			ranoune	onares
	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	16-Mar-11						\$11,568,000.00		11,568	\$1,000.00			\$778,000.00	778
8,14	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,973,000.00	\$0.00	\$2,652,816.96	Sold, in full; warrants not outstanding	4			*****	*************		*******	
	STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP.	WEST CHESTER WEST CHESTER	PΑ	26-Mar-13 27-Mar-13						\$1,796,209.03 \$107,935.66		10,351 622	\$173.50 \$173.50	(\$8,554,790.97) (\$514,064.34)		\$130,704.17 \$8,358.99	516 33
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	9-Apr-13						\$107,333.00	(\$25,000.00)	022	Ç175.50	(5514,004.54)		\$0,550.55	
15	SUBURBAN ILLINOIS BANCORP, INC.	ELMHURST	IL	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$15,000,000.00	\$2,083,520.25	Full investment outstanding; warrants outstanding								
44	SUMMIT STATE BANK	SANTA ROSA	CA	19-Dec-08	Preferred Stock w/ Warrants	\$8,500,000.00	\$0.00	\$9,930,625.00	Redeemed, in full; warrants not outstanding								
	SUMMIT STATE BANK SUMMIT STATE BANK	SANTA ROSA SANTA ROSA	CA	4-Aug-11 14-Sep-11						\$8,500,000.00		8,500	\$1,000.00			\$315,000.00	239,212
11	SUN BANCORP, INC.	VINELAND	NI	9-Jan-09	Preferred Stock w/ Warrants	\$89,310,000.00	\$0.00	\$92,513,970.83	Redeemed, in full; warrants not outstanding							\$515,000.00	239,212
	SUN BANCORP, INC.	VINELAND	NJ	8-Apr-09	,		7			\$89,310,000.00		89,310	\$1,000.00				
	SUN BANCORP, INC.	VINELAND	NJ	27-May-09												\$2,100,000.00	1,620,545
11	SUNTRUST BANKS, INC.	ATLANTA	GA	14-Nov-08	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$5,448,052,772.51	Redeemed, in full; warrants not outstanding								
	SUNTRUST BANKS, INC.	ATLANTA ATLANTA	GA GA	31-Dec-08 30-Mar-11		\$1,350,000,000.00				\$4.850.000,000.00		48.500	\$100,000,00				
	SUNTRUST BANKS, INC. SUNTRUST BANKS, INC.	ATLANTA	GA	28-Sep-11						\$4,850,000,000.00		46,500	\$100,000.00			\$30,066,661.40	17,900,182
24,49,97	SUPERIOR BANCORP INC.	BIRMINGHAM	AL	5-Dec-08	Preferred Stock w/ Warrants	\$69,000,000.00	\$0.00	\$4,983,333.33	Currently not collectible							,,,	
	SUPERIOR BANCORP INC.	BIRMINGHAM	AL	15-Apr-11										(\$69,000,000.00)			
11,8,14	SURREY BANCORP	MOUNT AIRY MOUNT AIRY	NC NC	9-Jan-09 29-Dec-10	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,314,972.22	Redeemed, in full; warrants not outstanding	\$2,000,000,00		2,000	\$1,000.00			\$100,000,00	100
11	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA PA	12-Dec-10	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$328.991.401.58	Redeemed, in full; warrants not outstanding	\$2,000,000.00		2,000	\$1,000.00			\$100,000.00	100
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	21-Apr-10	,	, , , , , , , , , , , , , , , , , , , ,	7	, , , , , , , , , , , , , , , , , , ,		\$200,000,000.00		200,000	\$1,000.00				
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	22-Dec-10						\$100,000,000.00	-	100,000	\$1,000.00				
1	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	19-Jan-11		4		4								\$5,269,179.36	3,028,264
11,8,14	SV FINANCIAL, INC. SV FINANCIAL, INC.	STERLING STERLING	II.	10-Apr-09 31-Aug-11	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,721,382.89	Redeemed, in full; warrants not outstanding	\$4.000.000.00		4.000	\$1,000.00			\$200.000.00	200
12.16	SVFINANCIAL, INC. SVB FINANCIAL GROUP	SANTA CLARA	CA	12-Dec-08	Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00	\$253,929,027.78	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
	SVB FINANCIAL GROUP	SANTA CLARA	CA	23-Dec-09	Training Stock Wy Wallants		\$3.00	,J,JEJ,OE7.70	, warrants not outstanding	\$235,000,000.00		235,000	\$1,000.00				
	SVB FINANCIAL GROUP	SANTA CLARA	CA	16-Jun-10												\$6,820,000.00	354,058
15,44,14	SWORD FINANCIAL CORPORATION	HORICON	WI	8-May-09	Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00	\$17,019,233.91	Redeemed, in full; warrants not outstanding				*				
11	SWORD FINANCIAL CORPORATION SYNOVUS FINANCIAL CORP.	HORICON COLUMBUS	WI	15-Sep-11 19-Dec-08	Preferred Stock w/ Warrants	\$967,870,000.00	\$0.00	\$1.190.614.526.39	Redeemed, in full; warrants outstanding	\$13,644,000.00		13,644,000	\$1.00			\$682,000.00	682,000
11	SYNOVUS FINANCIAL CORP.	COLUMBUS	GA	26-Jul-13	Preferred Stock W/ Warrants	\$967,870,000.00	\$0.00	\$1,190,614,526.39	Redeemed, in fun; warrants outstanding	\$967.870.000.00		967.870	\$1.000.00				
8	SYRINGA BANCORP	BOISE	ID	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$8,000,000.00	\$253,122.22	Full investment outstanding; warrants outstanding								
	TAYLOR CAPITAL GROUP	ROSEMONT	IL	21-Nov-08	Preferred Stock w/ Warrants	\$104,823,000.00	\$0.00	\$120,845,170.80	Sold, in full; warrants not outstanding								
	TAYLOR CAPITAL GROUP	ROSEMONT	IL	19-Jun-12						\$93,659,350.50	(\$1,404,890.26)	104,823	\$893.50	(\$11,163,649.50)			
15,17,45	TAYLOR CAPITAL GROUP TCB CORPORATION/COUNTY BANK	ROSEMONT GREENWOOD	IL SC	18-Jul-12 28-Aug-09	Subordinated Debentures w/ Exercised Warrants	\$9,720,000.00	\$0.00	\$11,611,381.34	Redeemed, in full; warrants not outstanding							\$9,839,273.00	1,462,647
13,17,43	TCB CORPORATION/COUNTY BANK	GREENWOOD	SC	8-Sep-11	Subordinated Debentures w/ Exercised Warrants	39,720,000.00	\$0.00	311,011,381.34	nedeemed, in idii, warrants not outstanding	\$9,720,000.00		9,720,000	\$1.00			\$292,000.00	292,000
8	TCB HOLDING COMPANY	THE WOODLANDS	TX	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$11,730,000.00	\$11,730,000.00	\$690,832.08	Full investment outstanding; warrants outstanding								
11	TCF FINANCIAL CORPORATION	WAYZATA	MN	14-Nov-08	Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00	\$378,547,699.45	Redeemed, in full; warrants not outstanding								
	TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION	WAYZATA WAYZATA	MN	22-Apr-09 21-Dec-09						\$361,172,000.00		361,172	\$1,000.00			\$9,449,980.56	2 400 000
	TCNB FINANCIAL CORP	DAYTON	OH	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,384,611.11	Redeemed, in full; warrants not outstanding							59,449,980.50	3,199,988
/	TCNB FINANCIAL CORP	DAYTON	OH	3-Aug-11			70100			\$2,000,000.00		2,000	\$1,000.00			\$100,000.00	100
63,97	TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN	19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$3,233,333.33	Currently not collectible								
	TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN	27-Jan-12	- 4									(\$30,000,000.00)			
8,14	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS. INC.	OAK RIDGE OAK RIDGE	TN	23-Dec-08 26-Apr-13	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,331,713.17	Sold, in full; warrants not outstanding	\$298,000.00		298	\$1,022.10		\$6,588,78	\$19.218.87	20
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	29-Apr-13						\$2,702,000.00		2,702	\$1,022.10		\$59,741.22	\$124,922.63	130
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	31-May-13						, , , , , , , , ,	(\$25,000.00)				1,		
11	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	16-Jan-09	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$82,777,816.21	Redeemed, in full; warrants not outstanding								
	TEXAS CAPITAL BANCSHARES, INC. TEXAS CAPITAL BANCSHARES. INC.	DALLAS DALLAS	TX	13-May-09 17-Mar-10						\$75,000,000.00		75,000	\$1,000.00			\$6.559.066.21	758,086
11,8,14	TEXAS CAPITAL BANCSHARES, INC. TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00	\$4,475,307.67	Redeemed, in full; warrants not outstanding							\$6,559,066.21	/58,086
	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	19-May-10	Treating stock wy Exercised Worldings	\$3,361,666.66	\$0.00	<i>\$4,413,301.01</i>	neacemea, mian, warranta not outstanding	\$3,981,000.00		3,981	\$1,000.00			\$199,000.00	199
44,8,14	THE ANB CORPORATION	TERRELL	TX	7-Aug-09	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,234,499.98	Redeemed, in full; warrants not outstanding								
	THE ANB CORPORATION	TERRELL	TX	25-Aug-11						\$20,000,000.00		20,000	\$1,000.00			\$1,000,000.00	1,000
12,16	THE BANCORP, INC.	WILMINGTON	DE	12-Dec-08	Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$52,787,673.44	Redeemed, in full; warrants not outstanding	\$45.220.000.00		45 220	£1,000,00				
 	THE BANCORP, INC. THE BANCORP, INC.	WILMINGTON	DE	10-Mar-10 8-Sep-10						\$45,22U,UUU.UU		45,220	\$1,000.00			\$4,753,984,55	980.203
8	THE BANK OF CURRITUCK	MOYOCK	NC	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00	\$1,912,684.00	Sold, in full; warrants not outstanding							Ţ.,. 33,304.33	500,203
	THE BANK OF CURRITUCK	MOYOCK	NC	3-Dec-10						\$1,742,850.00	-	4,021	\$433.40	(\$2,278,150.00)			
11	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	13-Feb-09	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$40,091,342.55	Redeemed, in full; warrants not outstanding	4							
	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS CRESTVIEW HILLS	KY	22-Dec-10 23-Nov-11		+				\$17,000,000.00 \$17.000.000.00		17,000 17.000	\$1,000.00 \$1,000.00				
	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	29-May-13						\$17,000,000.00		17,000	\$1,000.00			\$2,150,648,55	276,078
8,14	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85	Sold, in full; warrants not outstanding							72,230,040.33	270,078
	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	10-Dec-12			,			\$1,956,900.00		3,000	\$652.30	(\$1,043,100.00)		\$403,161.92	487
 	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	11-Dec-12						\$11,577,672.70	/A425.24	17,749	\$652.30	(\$6,171,327.30)		\$455,316.35	550
-	THE BARABOO BANCORPORATION, INC. THE CONNECTICUT BANK AND TRUST COMPANY	BARABOO HARTFORD	WI	11-Jan-13 19-Dec-08	Proformed Stock / W/	\$5,448,000.00	\$0.00	\$6.902.866.33	Padaomod in full: wa grants not automatical		(\$135,345.73)						
	THE CONNECTICUT BANK AND TRUST COMPANY THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	CT	19-Dec-08 19-Apr-12	Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00	\$b,9U2,8bb.33	Redeemed, in full; warrants not outstanding	\$5,448,000.00		5,448	\$1,000.00			\$792,783.00	175,742
44	THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	19-Dec-08	Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00	\$10,309,575.00	Redeemed, in full; warrants outstanding								
	THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	25-Aug-11						\$9,090,000.00		9,090	\$1,000.00				
11	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	9-Jan-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,332,986.11	Redeemed, in full; warrants outstanding	642 500 000 5		40.50-	£4 000 00				
	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA DAMARISCOTTA	ME	24-Aug-11 27-Mar-13						\$12,500,000.00 \$2,500,000.00		12,500 2,500	\$1,000.00 \$1,000.00				
	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	8-May-13		+				\$10,000,000.00		10,000	\$1,000.00				
11,36	THE FIRST BANCSHARES, INC.	HATTIESBURG	MS	6-Feb-09	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,411,805.56	Redeemed, in full; warrants outstanding								
	THE FIRST BANCSHARES, INC.	HATTIESBURG	MS	29-Sep-10						\$5,000,000.00	-	5,000	\$1,000.00				
11,8,14	THE FIRST STATE BANK OF MOBERTIE	MOBERTIE	TX	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$731,000.00	\$0.00	\$813,086.56	Redeemed, in full; warrants not outstanding	4704 007 77			44 000 07			427.000.57	
11,8,14	THE FIRST STATE BANK OF MOBEETIE THE FREEPORT STATE BANK	MOBEETIE HARPER	KS	14-Apr-10 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$301,000.00	\$0.00	\$379,458.89	Redeemed, in full; warrants not outstanding	\$731,000.00		731	\$1,000.00			\$37,000.00	37
11,0,17	THE FREEPORT STATE BANK	HARPER	KS	19-Dec-12	Treatmed Stock W/ Exercised Wdffdfits	3301,000.00	ŞU.UU	2373,430.09	nedeemed, m. o.a., warrants not outstanding	\$301,000.00		301	\$1,000.00			\$15,000.00	15
11	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	СТ	26-Jun-09	Preferred Stock w/ Warrants	\$3,400,000,000.00	\$0.00	\$4,236,125,671.00	Redeemed, in full; warrants not outstanding	,,		551	, ,,				
	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT	31-Mar-10						\$3,400,000,000.00	-	3,400,000	\$1,000.00				
	THE HARTEORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	CT	27-Sep-10												\$706,264,559.89	52,093,973
	THE LANDRUM COMPANY	COLUMBIA	MO	22-May-09	Preferred Stock w/ Exercised Warrants	\$15,000,000,00	\$0.00	\$17,580,291.55	Redeemed, in full; warrants not outstanding	1				,		1	

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	epayment / Dispos	sition / Auction ³	5	(Realized Loss) / Ga	in ⁵ Warrant Pr	roceeds
						Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Amount	Shares
	THE LANDRUM COMPANY	COLUMBIA	MO	18-Aug-11						\$15,000,000.00		15,000	\$1,000.00		\$750,000.00	
8,14	THE LITTLE BANK, INCORPORATED	KINSTON	NC	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,232,652.17	Sold, in full; warrants not outstanding	47.250.000.00		7.500	4004.00	M444 000 001	4074 250 00	275
	THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED	KINSTON KINSTON	NC NC	31-Oct-12 11-Jan-13						\$7,359,000.00	(\$73,590.00)	7,500	\$981.20	(\$141,000.00)	\$371,250.00	375
11	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	31-Dec-08	Preferred Stock w/ Warrants	\$7,579,200,000.00	\$0.00	\$8,320,638,950.83	Redeemed, in full; warrants not outstanding							
	THE PNC FINANCIAL SERVICES GROUP, INC. THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH PITTSBURGH	PA PA	10-Feb-10 5-May-10						\$7,579,200,000.00		75,792	\$100,000.00		\$320,372,284,16	16.885.192
44,8,14	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,450,000.00	\$0.00	\$6,474,752.14	Redeemed, in full; warrants not outstanding						\$320,372,284.16	10,005,192
,.,.	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	1-Sep-11						\$5,450,000.00		5,450	\$1,000.00		\$273,000.00	273
8,14	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$13,065,246.00	Sold, in full; warrants not outstanding	4			4	44		_
	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	8-Mar-13 11-Mar-13						\$244,225.00 \$11,478,575.00		250 11,750	\$976.90 \$976.90	(\$5,775.00) (\$271,425.00)	\$4,806.45 \$571,967.55	5 595
	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	9-Apr-13						<i>423,113,013</i>	(\$117,228.00)	22,7.00	7 0.000	(42.5).25.55	40.2/00.00	
8,18,21,44	THE VICTORY BANCORP, INC.	LIMERICK	PA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$541,000.00	\$0.00	\$2,322,183.20	Redeemed, in full; warrants not outstanding							
	THE VICTORY BANCORP, INC. THE VICTORY BANCORP, INC.	LIMERICK	PA PA	11-Dec-09 22-Sep-11		\$1,505,000.00				\$2.046.000.00		2,046	\$1,000.00		\$61,000,00	61
8,21	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,677,000.00	\$0.00	\$6,449,130.64	Sold, in full; warrants not outstanding	32,040,000.00		2,040	\$1,000.00		301,000.00	- 01
	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	8-Nov-12						\$1,165,528.32		1,312	\$888.40	(\$146,471.68)		
	THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO ORLANDO	FL	9-Nov-12 11-Jan-13						\$3,877,691.40	(\$50,432.20)	4,365	\$888.40	(\$487,308.60)	\$282,284.64	284
	TIB FINANCIAL CORP	NAPLES	FL	5-Dec-08	Preferred Stock w/ Warrants	\$37,000,000,00	\$0.00	\$13,444,359,59	Sold, in full: warrants not outstanding		(330,432.20)					+
	TIB FINANCIAL CORP	NAPLES	FL	30-Sep-10	·	7. 7,	,	1 17 7	, . ,	\$12,119,637.37		12,120	\$1,000.00	(\$24,880,362.63)	\$40,000.00	1,106,389
	TIDELANDS BANCSHARES, INC.	MT. PLEASANT	SC	19-Dec-08	Preferred Stock w/ Warrants	\$14,448,000.00	\$14,448,000.00	\$1,195,973.33	Full investment outstanding; warrants outstanding							
8,47,97	TIFTON BANKING COMPANY TIFTON BANKING COMPANY	TIFTON TIFTON	GA GA	17-Apr-09 12-Nov-10	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$223,208.00	Currently not collectible					(\$3,800,000.00)		+
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	23-Dec-08	Preferred Stock w/ Warrants	\$16,641,000.00	\$0.00	\$18,857,818.52	Sold, in full; warrants not outstanding					(4-3/4-3/4-3-1-3/		+
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	8-Nov-12						\$3,290,437.50		3,815	\$862.50	(\$524,562.50)		
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM HOQUIAM	WA WA	9-Nov-12 13-Nov-12						\$1,580,962.50 \$9,481,462.50		1,833 10,993	\$862.50 \$862.50	(\$252,037.50) (\$1,511,537.50)		
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	11-Jan-13						39,461,402.30	(\$143,528.63)	10,993	\$862.50	(51,511,557.50)		+
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	11-Jun-13							,, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				\$1,301,856.00	370,899
11,8,14	TITONKA BANCSHARES, INC.	TITONKA	IA	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,117,000.00	\$0.00	\$2,569,490.36	Redeemed, in full; warrants not outstanding							
	TITONKA BANCSHARES, INC. TODD BANCSHARES. INC.	TITONKA HOPKINSVILLE	IA VV	4-Apr-12 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$5,210,672.22	Redeemed, in full: warrants not outstanding	\$2,117,000.00		2,117	\$1,000.00		\$106,000.00	106
8	TODD BANCSHARES, INC.	HOPKINSVILLE	KY	25-Sep-13	Freiened Stock W/ Exercised Warrants	34,000,000.00	30.00	\$3,210,072.22	Redeemed, in fail, warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00		\$200,000.00	200
45	TOWNEBANK	PORTSMOUTH	VA	12-Dec-08	Preferred Stock w/ Warrants	\$76,458,000.00	\$0.00	\$88,577,166.67	Redeemed, in full; warrants not outstanding							
	TOWNEBANK	PORTSMOUTH	VA	22-Sep-11						\$76,458,000.00		76,458	\$1,000.00			
8	TOWNEBANK TREATY OAK BANCORP, INC.	PORTSMOUTH AUSTIN	VA TX	15-May-13 16-Jan-09	Preferred Stock w/ Warrants	\$3,268,000.00	\$0.00	\$842,415.03	Sold, in full; warrants outstanding						\$1,500,000.00	554,330
-	TREATY OAK BANCORP, INC.	AUSTIN	TX	15-Feb-11	, , , , , , , , , , , , , , , , , , , ,	40,200,000.00	70.00			\$500,000.00		3,118	\$155.47	(\$2,618,000.00)		+
	TREATY OAK BANCORP, INC.	AUSTIN	TX	21-Dec-12						\$150,000.00		150,000	\$1.00			
44,8,14	TRIAD BANCORP, INC. TRIAD BANCORP, INC.	FRONTENAC FRONTENAC	MO	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,700,000.00	\$0.00	\$4,386,324.64	Redeemed, in full; warrants not outstanding	\$3,700,000.00		3,700	61.000.00		\$185,000.00	105
44,8,14	TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MO MD	22-Sep-11 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$15,540,000.00	\$0.00	\$18,653,115.75	Redeemed, in full; warrants not outstanding	\$5,700,000.00		3,700	\$1,000.00		\$185,000.00	185
	TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD	22-Sep-11					-	\$15,540,000.00		15,540	\$1,000.00		\$777,000.00	777
8,14	TRINITY CAPITAL CORPORATION	LOS ALAMOS LOS ALAMOS	NM NM	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$35,539,000.00	\$0.00	\$34,644,476.74	Sold, in full; warrants not outstanding	\$2,639,379.50		3.518	\$750.20	(\$878,620.50)	\$163.062.90	175
	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS LOS ALAMOS	NM NM	7-Aug-12 9-Aug-12						\$2,639,379.50 \$7.038.845.50		3,518 9.382	\$750.20 \$750.20	(\$878,620.50) (\$2.343.154.50)	\$1,300,776.05	
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	10-Aug-12						\$16,984,909.75		22,639	\$750.20	(\$5,654,090.25)	\$191,948.33	
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	11-Sep-12							(\$266,631.35)					
11,8,9	TRI-STATE BANK OF MEMPHIS TRI-STATE BANK OF MEMPHIS	MEMPHIS MEMPHIS	TN	3-Apr-09 13-Aug-10	Preferred Stock	\$2,795,000.00	\$0.00	\$2,985,215.11	Redeemed, in full; warrants not outstanding	\$2,795,000.00		2.795	\$1,000.00			
11.8	TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH	PA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$23,000,000,00	\$0.00	\$28,642,402.33	Redeemed, in full; warrants not outstanding	32,793,000.00		2,793	\$1,000.00			+
	TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH	PA	26-Sep-12						\$23,000,000.00		23,000	\$1,000.00		\$1,150,000.00	1,150
8,14,18	TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT KINGSPORT	TN	3-Apr-09	Preferred Stock w/ Warrants	\$2,765,000.00 \$4,237,000.00	\$0.00	\$6,496,417.16	Sold, in full; warrants not outstanding							
	TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT	TN	22-Dec-09 29-Nov-12		\$4,237,000.00				\$5,251,500.00		7.002	\$750.00	(\$1,750,500.00)	\$124,665.75	138
	TRISUMMIT BANK	KINGSPORT	TN	11-Jan-13						14, 1, 1, 1, 1	(\$52,515.00)			(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	, , , , , ,	
11	TRUSTMARK CORPORATION	JACKSON	MS	21-Nov-08	Preferred Stock w/ Warrants	\$215,000,000.00	\$0.00	\$236,287,500.00	Redeemed, in full; warrants not outstanding	4			4			
	TRUSTMARK CORPORATION TRUSTMARK CORPORATION	JACKSON JACKSON	MS	9-Dec-09 30-Dec-09						\$215,000,000.00		215,000	\$1,000.00		\$10,000,000,00	1.647.931
44,8,14	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA	29-May-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,075,133.27	Redeemed, in full; warrants not outstanding						\$10,000,000.00	1,047,931
	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA	1-Sep-11			,			\$12,000,000.00		12,000	\$1,000.00		\$600,000.00	60
11	U.S. BANCORP U.S. BANCORP	MINNEAPOLIS MINNEAPOLIS	MN	14-Nov-08	Preferred Stock w/ Warrants	\$6,599,000,000.00	\$0.00	\$6,933,220,416.67	Redeemed, in full; warrants not outstanding	\$6,599,000,000.00		6,599,000	\$1,000.00			
<u> </u>	U.S. BANCORP	MINNEAPOLIS	MN	17-Jun-09 15-Jul-09						00.000,000,000,000		0,099,000	\$1,000.00		\$139,000,000.00	32,679,102
8	U.S. CENTURY BANK	MIAMI	FL	7-Aug-09	Preferred Stock w/ Exercised Warrants	\$50,236,000.00	\$50,236,000.00	\$745,311.72	Full investment outstanding; warrants outstanding						,,	. ,, .=
44,8,14	UBT BANCSHARES, INC.	MARYSVILLE	KS	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,950,000.00	\$0.00	\$10,634,911.78	Redeemed, in full; warrants not outstanding	A			Az		4	
22 97	UBT BANCSHARES, INC.	MARYSVILLE SAN FRANCISCO	KS CA	11-Aug-11 14-Nov-08	Preferred Stock w/ Warrants	\$298,737,000.00	\$0.00	\$7,509,920.07	Currently not collectible	\$8,950,000.00		8,950	\$1,000.00		\$450,000.00	45
22,00	UCBH HOLDINGS INC.	SAN FRANCISCO	CA	6-Nov-09	,									(\$298,737,000.00)		+
12,16	UMPQUA HOLDINGS CORP.	PORTLAND	OR	14-Nov-08	Preferred Stock w/ Warrants	\$214,181,000.00	\$0.00	\$232,156,554.58	Redeemed, in full; warrants not outstanding							
-	UMPQUA HOLDINGS CORP. UMPQUA HOLDINGS CORP.	PORTLAND PORTLAND	OR	17-Feb-10 31-Mar-10						\$214,181,000.00		214,181	\$1,000.00		\$4,500,000,00	1,110,898
8,14,18.44.45	UNION BANK & TRUST COMPANY	OXFORD	OR NC	31-Mar-10 1-May-09	Preferred Stock w/ Warrants	\$3,194,000.00	\$0.00	\$7,031,291.65	Redeemed, in full; warrants not outstanding						\$4,500,000.00	1,110,898
	UNION BANK & TRUST COMPANY	OXFORD	NC	18-Dec-09		\$2,997,000.00										
	UNION BANK & TRUST COMPANY	OXFORD	NC	22-Sep-11			-			\$6,191,000.00		6,191	\$1,000.00		\$160,000.00	160
8,17,11	UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION	ALBUQUERQUE ALBUQUERQUE	NM NM	29-Dec-09 25-Jul-12	Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$0.00	\$2,639,873.33	Redeemed, in full; warrants not outstanding	\$600,000,00		600	\$1,000.00			+
	UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	2-Oct-13						\$1,579,000.00		1,579	\$1,000.00		\$65,000.00	65
12,16,25	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	19-Dec-08	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$62,145,972.22	Redeemed, in full; warrants not outstanding							
	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	18-Nov-09						\$59,000,000.00		59,000	\$1,000.00		4	
8	UNION FIRST MARKET BANKSHARES CORPORATION UNITED AMERICAN BANK	BOWLING GREEN SAN MATEO	CA CA	23-Dec-09 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$8,700,000.00	\$0.00	Full investment outstanding; warrants outstanding						\$450,000.00	211,318
Ĺ	UNITED BANCORP, INC.	TECUMSEH	MI	16-Jan-09	Preferred Stock w/ Warrants	\$20,600,000.00	\$0.00	\$20,315,924.72	Sold, in full; warrants not outstanding							
	UNITED BANCORP, INC.	TECUMSEH	MI	19-Jun-12			_			\$17,005,300.00	(\$255,079.50)	20,600	\$825.50	(\$3,594,700.00)		
11.36	UNITED BANCORP, INC. UNITED BANCORPORATION OF ALABAMA, INC.	TECUMSEH ATMORE	MI	18-Jul-12	and make at the	\$10,300,000,00	**	644 472 620 07	Dadamad 2 C P						\$38,000.00	311,492
11,56	UNITED BANCORPORATION OF ALABAMA, INC. UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL AL	23-Dec-08 3-Sep-10	Preferred Stock w/ Warrants	\$10,300,000.00	\$0.00	\$11,172,638.89	Redeemed, in full; warrants outstanding	\$10,300,000.00		10,300	\$1,000.00			+
15,11,14	UNITED BANK CORPORATION	BARNESVILLE	GA	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$14,400,000.00	\$0.00	\$18,882,079.62	Redeemed, in full; warrants not outstanding	,,		,-50	,			
		-														

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	epayment / Dispos	ition / Auction ^{3,}	.5	(Realized Loss) / Gain ⁵	Warrant Proce	eds
						Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Amount	Shares
	UNITED BANK CORPORATION	BARNESVILLE	GA	3-Jul-12						\$14,400,000.00	(100)	14,400,000	\$1.00		\$720,000.00	720,000
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	5-Dec-08	Preferred Stock w/ Warrants	\$180,000,000.00	\$0.00	\$210,367,527.00	Sold, in full; warrants not outstanding	4			4			
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE BLAIRSVILLE	GA GA	26-Mar-13 27-Mar-13						\$1,516,900.00 \$12,587,575.00		1,576 13,078	\$962.50 \$962.50	(\$59,100.00) (\$490,425.00)		
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	28-Mar-13						\$159,145,525.00		165,346	\$962.50	(\$6,200,475.00)		
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	9-Apr-13							(\$1,732,500.00)					
44,11,8	UNITED COMMUNITY BANKS, INC. UNITED FINANCIAL BANKING COMPANIES, INC.	BLAIRSVILLE VIENNA	GA VA	10-Jun-13 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,658,000.00	\$0.00	\$6,649,963.92	Redeemed, in full; warrants not outstanding						\$6,677.00	219,908
44,11,0	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	15-Dec-10	Freienied Stock W/ Exercised Warrants	33,036,000.00	50.00	30,043,303.32	Redeemed, midni, warrants not outstanding	\$3,000,000.00		3,000	\$1,000.00			
	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	15-Sep-11						\$2,658,000.00		2,658	\$1,000.00		\$283,000.00	283
11	UNITY BANCORP, INC. UNITY BANCORP, INC.	CLINTON	NJ NJ	5-Dec-08 15-May-13	Preferred Stock w/ Warrants	\$20,649,000.00	\$0.00	\$28,013,814.50	Redeemed, in full; warrants not outstanding	\$10,324,000.00		10,324	\$1,000.00			
	UNITY BANCORP, INC.	CLINTON	NJ	3-Jul-13						\$10,325,000.00		10,324	\$1,000.00			
	UNITY BANCORP, INC.	CLINTON	NJ	28-Aug-13											\$2,707,314.00	764,778
8	UNIVERSAL BANCORP UNIVERSAL BANCORP	BLOOMFIELD BLOOMFIELD	IN	22-May-09	Preferred Stock w/ Exercised Warrants	\$9,900,000.00	\$0.00	\$12,066,668.65	Sold, in full; warrants not outstanding	\$237.527.50		250	\$950.10			
	UNIVERSAL BANCORP	BLOOMFIELD	IN	8-Aug-13 12-Aug-13						\$9,168,561.50		9,650	\$950.10	(\$12,472.50) (\$481,438.50)	\$476,573.62	495
	UNIVERSAL BANCORP	BLOOMFIELD	IN	12-Sep-13						40,200,000.00	(\$94,060.89)	5,555	700000	(4 102) 1000	Ţ	
11,9,15	UNIVERSITY FINANCIAL CORP.	ST. PAUL	MN	19-Jun-09	Subordinated Debentures	\$11,926,000.00	\$0.00	\$12,948,886.40	Redeemed, in full; warrants not outstanding				4			
8	UNIVERSITY FINANCIAL CORP.	ST. PAUL GARDEN GROVE	MN	30-Jul-10 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,861,000,00	\$2.861.000.00	\$432,678,00	Full investment outstanding; warrants outstanding	\$11,926,000.00		11,926,000	\$1.00			
11,8	UWHARRIE CAPITAL CORP	ALBEMARLE	NC	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,916,040.83	Redeemed, in full; warrants not outstanding							
	UWHARRIE CAPITAL CORP	ALBEMARLE	NC	3-Apr-13						\$7,742,000.00		7,742	\$1,000.00			
11,8,14	UWHARRIE CAPITAL CORP VALLEY COMMERCE BANCORP	ALBEMARLE VISALIA	NC CA	16-Oct-13 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$9,403,400.50	Redeemed, in full; warrants not outstanding	\$2,258,000.00		2,258	\$1,000.00		\$500,000.00	500
11,0,14	VALLEY COMMERCE BANCORP VALLEY COMMERCE BANCORP	VISALIA	CA	21-Mar-12	Preierred Stock W/ Exercised Warrants	\$7,700,000.00	\$0.00	\$9,403,400.50	Redeemed, in idii; warrants not outstanding	\$7,700,000.00		7,700	\$1,000.00		\$385,000.00	385
8	VALLEY COMMUNITY BANK	PLEASANTON	CA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$2,997,090.75	Sold, in full; warrants not outstanding	417.0070000		.,	ų = // = = = = = = = = = = = = = = = = =		Ţ.	
	VALLEY COMMUNITY BANK	PLEASANTON	CA	21-Oct-13		4				\$2,296,800.00		5,500	\$417.60	(\$3,203,200.00)	\$70,815.25	275
11	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE ROANOKE	VA VA	12-Dec-08 14-Nov-12	Preferred Stock w/ Warrants	\$16,019,000.00	\$0.00	\$21,311,670.48	Redeemed, in full; warrants not outstanding	\$1,600,000.00		1,600	\$1,000.00		- 	
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	20-Feb-13						\$1,600,000.00		1,600	\$1,000.00			
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	15-May-13						\$1,600,000.00		1,600	\$1,000.00			
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	14-Aug-13						\$1,600,000.00		1,600	\$1,000.00			
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE ROANOKE	VA VA	16-Oct-13 13-Nov-13						\$9,619,000.00		9,619	\$1,000.00		\$1.547.891.58	344.742
8,44,14	VALLEY FINANCIAL GROUP, LTD.	SAGINAW	MI	18-Dec-09	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$1,489,774.73	Redeemed, in full; warrants not outstanding						7-/3-11/00-1100	
	VALLEY FINANCIAL GROUP, LTD.	SAGINAW	MI	22-Sep-11						\$1,300,000.00		1,300	\$1,000.00		\$65,000.00	65
11	VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP	WAYNE	NJ	14-Nov-08 3-Jun-09	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$318,400,781.94	Redeemed, in full; warrants not outstanding	\$75,000,000.00		75,000	\$1,000.00			
	VALLEY NATIONAL BANCORP	WAYNE	NJ	23-Sep-09						\$125,000,000.00		125,000	\$1,000.00			
	VALLEY NATIONAL BANCORP	WAYNE	NJ	23-Dec-09						\$100,000,000.00		100,000	\$1,000.00			
	VALLEY NATIONAL BANCORP	WAYNE	NJ	24-May-10											\$5,421,615.27	2,532,542
58 8,41,44	VANTAGESOUTH BANK / CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	NC TY	9-Jan-09 26-Jun-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$24,900,000.00 \$3,000,000.00	\$24,900,000.00	\$6,097,591.20 \$3,503,795.81	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							
0,42,44	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX	25-Aug-11	Treatined Stock Wy Excitated Walland	\$3,000,000.00	70.00	\$3,363,733.61	nedecined, in an, warrants not outstanding	\$3,000,000.00		3,000	\$1,000.00		\$150,000.00	150
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	1-May-09	Preferred Stock w/ Warrants	\$14,738,000.00	\$0.00	\$6,990,593.66	Sold, in full; warrants outstanding							
	VILLAGE BANK AND TRUST FINANCIAL CORP. VIRGINIA COMMERCE BANCORP	MIDLOTHIAN ARLINGTON	VA	19-Nov-13 12-Dec-08	Preferred Stock w/ Warrants	\$71,000,000.00	\$0.00	\$85,190,138.89	Redeemed, in full; warrants outstanding	\$5,672,361.44		14,738	\$384.90	(\$9,065,638.56)		
11	VIRGINIA COMMERCE BANCORP	ARLINGTON	VA	11-Dec-12	Preierred Stock W/ Warrants	\$71,000,000.00	\$0.00	\$85,190,158.89	Redeemed, III lun; warrants outstanding	\$71,000,000.00		71,000	\$1,000.00			
8,17	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	12-Jun-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$3,694,442.50	Sold, in full; warrants not outstanding	, , , , , , , , ,						
	VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK	NEWPORT NEWS NEWPORT NEWS	VA	8-Aug-13						\$325,353.86		533	\$610.40	(\$207,646.14)		
	VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK	NEWPORT NEWS NEWPORT NEWS	VA VA	12-Aug-13 12-Sep-13						\$2,543,620.14	(\$25,000.00)	4,167	\$610.40	(\$1,623,379.86)	\$63,481.25	143
11,8,14	VISION BANK - TEXAS	RICHARDSON	TX	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,898,258.59	Redeemed, in full; warrants not outstanding		(\$25,000.00)					
	VISION BANK - TEXAS	RICHARDSON	TX	28-Dec-12						\$787,500.00		788	\$1,000.00			
	VISION BANK - TEXAS VIST FINANCIAL CORP.	RICHARDSON WYOMISSING	TX PA	10-Jul-13 19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30,710,646.33	Redeemed, in full; warrants not outstanding	\$712,500.00		713	\$1,000.00		\$75,000.00	75
	VIST FINANCIAL CORP.	WYOMISSING	PA	1-Aug-12	Freieneu Stock W/ Warrants	323,000,000.00	30.00	330,710,040.33	Redeemed, III lan, warrants not outstanding	\$25,000,000.00		25,000	\$1,000.00		\$1,189,813.00	367,984
45,8,14	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$110,000,000.00	\$0.00	\$131,236,874.33	Redeemed, in full; warrants not outstanding							
0.47.44	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA	15-Sep-11	2 (15. 1 (5 111.	\$12,000,000,00	\$5.000.000.00	\$9,125,223.01		\$110,000,000.00		110,000	\$1,000.00		\$5,500,000.00	5,500
8,17,11	WACHUSETT FINANCIAL SERVICES, INC. WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	11-Dec-09 4-Apr-12	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	00.000,000,cç	\$9,125,223.01	Redeemed, in part; warrants outstanding	\$3,000,000.00		3,000	\$1,000.00			
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	30-Jan-13						\$4,000,000.00		4,000	\$1,000.00			
11	WAINWRIGHT BANK & TRUST COMPANY	BOSTON BOSTON	MA	19-Dec-08	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,592,311.11	Redeemed, in full; warrants not outstanding	\$22,000,000.00		22.00-				
	WAINWRIGHT BANK & TRUST COMPANY WAINWRIGHT BANK & TRUST COMPANY	BOSTON BOSTON	MA	24-Nov-09 16-Dec-09						\$22,000,000.00		22,000	\$1,000.00		\$568,700.00	390,071
11,16	WASHINGTON BANKING COMPANY	OAK HARBOR	WA	16-Jan-09	Preferred Stock w/ Warrants	\$26,380,000.00	\$0.00	\$30,628,344.45	Redeemed, in full; warrants not outstanding						, , , , , , , , , , , , , , , , , , ,	230,071
	WASHINGTON BANKING COMPANY	OAK HARBOR	WA							\$26,380,000.00		26,380	\$1,000.00			
11	WASHINGTON BANKING COMPANY WASHINGTON FEDERAL INC.	OAK HARBOR SEATTLE	WA		Preferred Stock w/ Warrants	\$200,000,000.00	\$0.00	\$220,749,985,18	Redeemed, in full; warrants not outstanding						\$1,625,000.00	246,082
	WASHINGTON FEDERAL, INC.	SEATTLE	WA	27-May-09	Treetred Stock W/ Wallants	9200,000,000.00	\$0.00	7220,743,303.10		\$200,000,000.00		200,000	\$1,000.00			
	WASHINGTON FEDERAL, INC.	SEATTLE	WA	15-Mar-10											\$15,388,874.07	1,707,456
8,18,21,44	WASHINGTONFIRST BANKSHARES, INC. WASHINGTONFIRST BANKSHARES, INC.	RESTON RESTON	VA VA	30-Jan-09 30-Oct-09	Preferred Stock w/ Warrants	\$6,633,000.00 \$6,842,000.00	\$0.00	\$15,317,317.86	Redeemed, in full; warrants not outstanding							
	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA VA	4-Aug-11		\$6,842,000.00				\$13,475,000,00		13.475	\$1,000,00		\$332,000,00	332
8,17	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$5,625,000.00	\$0.00	\$6,398,893.44	Sold, in full; warrants not outstanding	, ,, ,,,,,,,					,	
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	6-Feb-13						\$4,831,002.80		5,212	\$926.90	(\$380,997.20)	\$18,644.66	19
	WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES, INC.	WAUKESHA WAUKESHA	WI	7-Feb-13 8-Feb-13						\$92,690.00 \$290,119.70		100 313	\$926.90 \$926.90	(\$7,310.00) (\$22,880.30)	\$147,194.69	150
	WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	26-Mar-13						3230,119.70	(\$52,138.13)	313	3320.30	(322,000.30)		
11	WEBSTER FINANCIAL CORPORATION	WATERBURY	СТ	21-Nov-08	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$457,333,286.51	Redeemed, in full; warrants not outstanding							
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	3-Mar-10						\$100,000,000.00		100,000	\$1,000.00			
	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	13-Oct-10 29-Dec-10						\$100,000,000.00 \$200.000.000.00		100,000 200,000	\$1,000.00 \$1,000.00			
	WEBSTER FINANCIAL CORPORATION	WATERBURY	ст	8-Jun-11						7200,000,000.00		200,000	92,000.00		\$20,388,842.06	3,282,276
11	WELLS FARGO & CO.	MINNEAPOLIS	MN	28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$27,281,347,113.95	Redeemed, in full; warrants not outstanding							
	WELLS FARGO & CO. WELLS FARGO & CO.	MINNEAPOLIS MINNEAPOLIS	MN	23-Dec-09 26-May-10						\$25,000,000,000.00		25,000	\$1,000,000.00		\$840,374,891.73	110 261 699
11	WELLS FARGO & CO. WESBANCO, INC.	WHEELING	WV		Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$78,804,166.67	Redeemed, in full; warrants not outstanding						\$64U,5/4,891./3	110,261,688
	WESBANCO, INC.	WHEELING	wv			1 - 1, 1,	7,000	,,	, , , , , , , , , , , , , , , , , , , ,	\$75,000,000.00		75,000	\$1,000.00			
													-			

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Re	epayment / Dispos	ition / Auction ³	,5	(Realized Loss) /	Gain ⁵	Warrant Pro	oceeds
						Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	Shares
	WESBANCO, INC.	WHEELING	wv	23-Dec-09						Amount	(100)	Silares	Augittice			\$950,000,00	439.
11	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	31-Dec-08	Preferred Stock w/ Warrants	\$36,000,000,00	\$0.00	\$41.195.000.00	Redeemed, in full: warrants not outstanding							7333/23333	,
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	29-Jun-11	,		, , , ,	, , ,		\$36,000,000.00		\$36,000.00	\$1,000.00				
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	31-Aug-11						, , , , , , , , , , , , , , , , , , ,		400/00000	4-70-00-00			\$700,000,00	474.
11	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	13-Feb-09	Preferred Stock w/ Warrants	\$83,726,000,00	\$0.00	\$87,360,236,61	Redeemed, in full: warrants not outstanding							1,	
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	2-Sep-09	,		, , , ,	, , , , , , , , , , , , , , , , , , , ,		\$41.863.000.00		41.863	\$1,000,00				
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	18-Nov-09						\$41.863.000.00		41.863	\$1,000.00				
	WESTAMERICA BANCORPORATION	SAN RAFAFI	CA	21-Nov-11						, ,,		-				\$878,256.00	246
44	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	21-Nov-08	Preferred Stock w/ Warrants	\$140.000.000.00	\$0.00	\$160.365.000.00	Redeemed, in full: warrants not outstanding							73.3,233.33	
**	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	27-Sep-11		7 - 13/200/2001	*****	+,,		\$140,000,000.00		140,000	\$1,000.00				
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	23-Nov-11						+ - 10/000/000100		,	4-7			\$415,000,00	787
8	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,290,000,00	\$7,290,000,00	\$554.083.00	Full investment outstanding: warrants outstanding							¥.125/303103	
8.14.18	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	II.	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$6,855,000,00	\$0.00	\$13.053.910.87	Sold. in full: warrants not outstanding								
-,,10	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	11	29-Dec-09	Treferred Stock Wy Excressed Wallants	\$4,567,000.00	30.00	713,033,310.07	Joid, III lail, Wallants not outstanding								
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	8-Nov-12		\$4,307,000.00				\$1.050.524.72		1.117	\$940.38	(\$66,475,28)			
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	11	9-Nov-12						\$9,673,015,37		10.305	\$939.53	(\$631.984.63)		\$335,417.06	
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	11	11-Jan-13						\$3,073,013.37	(\$107.235.41)	10,505	JJJJ.JJ	(5031,304.03)		\$333,417.00	
8.78.11	WESTERN RESERVE BANCORP, INC.	MEDINA	OH	15-May-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5.842.197.92	Redeemed, in full: warrants not outstanding		(9107,233.41)						
0,70,11	WESTERN RESERVE BANCORP, INC.	MEDINA	OH	30-Nov-12	Freienieu Stock W/ Exerciseu Wanants	34,700,000.00	30.00	33,642,137.32	nedeemed, in idii, warrants not outstanding	\$4,700,000.00		4.700	\$1,000.00			\$235,000,00	
0	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AD	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$16,800,000.00	\$16.800.000.00	\$1.589.583.00	Full investment outstanding; warrants outstanding	34,700,000.00		4,700	\$1,000.00			\$233,000.00	
0	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$300,000,000.00	\$0.00	\$343,733,333.33	Redeemed, in full; warrants not outstanding								
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	3-Jun-11	Preferred Stock W/ Warrants	\$300,000,000.00	\$0.00	\$343,/33,333.33	Redeeliled, III Iuli; Warrants not outstanding	\$300,000,000.00		300.000	\$1,000.00			\$6,900,000,00	2.631
11	WILMINGTON TRUST CORPORATION	WILMINGTON	DE	12-Dec-08	Preferred Stock w/ Warrants	\$330,000,000.00	\$0.00	\$369,920,833.33	Redeemed, in full; warrants outstanding	\$300,000,000.00		300,000	\$1,000.00			30,300,000.00	2,031
11	WILMINGTON TRUST CORPORATION WILMINGTON TRUST CORPORATION	WILMINGTON	DE	13-May-11	Preierred Stock W/ Warrants	\$350,000,000.00	\$0.00	\$369,920,633.33	Redeemed, in full; warrants outstanding	\$330,000,000,00		330.000	\$1,000.00				
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	12-Dec-08	Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00	\$68.809.170.52	Sold, in full; warrants not outstanding	\$330,000,000.00		330,000	\$1,000.00				
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	3-Apr-12	Freiened Stock W/ Wanants	302,138,000.00	30.00	308,809,170.32	30id, iii idii, warrants not outstanding	\$58,646,694,58	(\$879.700.42)	62.158	\$943.50	(\$3,511,305.42)			
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	20-Jun-12						\$38,646,694.38	(\$879,700.42)	02,138	\$943.50	(\$3,511,305.42)		\$760,000,00	949
	WINTRUST FINANCIAL CORPORATION	LOS ANGELES	UA	19-Dec-08	Preferred Stock w/ Warrants	\$250,000,000,00	\$0.00	\$300.704.730.81	Redeemed, in full: warrants not outstanding							\$760,000.00	949
11	WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL.	22-Dec-10	Preferred Stock W/ Warrants	\$250,000,000.00	\$0.00	\$300,704,730.81	Redeemed, in full; warrants not outstanding	\$250,000,000,00		250.000	\$1,000,00				
	WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL.	22-Dec-10 14-Feb-11						\$250,000,000.00		250,000	\$1,000.00			\$25,600,564,15	1.643
		HUNTSVILLE	IL.			4	4	4								\$25,600,564.15	1,643
8,14	WORTHINGTON FINANCIAL HOLDINGS, INC. WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	15-May-09	Preferred Stock w/ Exercised Warrants	\$2,720,000.00	\$0.00	\$2,780,391.21	Sold, in full; warrants not outstanding	62 242 054 20		2.720	Ance 70	(0.75, 440, 00)		400.040.00	
			AL	24-Jun-13						\$2,343,851.20	*********	2,720	\$861.70	(\$376,148.80)		\$90,940.00	
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	26-Jul-13	- 4		4	4			(\$24,999.99)						
	WSFS FINANCIAL CORPORATION WSFS FINANCIAL CORPORATION	WILMINGTON	DE	23-Jan-09	Preferred Stock w/ Warrants	\$52,625,000.00	\$0.00	\$57,640,856.64	Sold, in full; warrants not outstanding	A40.457.550.75	(6333 354 65)	52.525	6045.40	(0.4.457.225.25)			
			DE	3-Apr-12						\$48,157,663.75	(\$722,364.96)	52,625	\$915.10	(\$4,467,336.25)		4	
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	12-Sep-12		\$36,000,000,00										\$1,800,000.00	175
	YADKIN VALLEY FINANCIAL CORPORATION		NC	16-Jan-09	Preferred Stock w/ Warrants	+00,000,000	\$0.00	\$52,383,419.85	Sold, in full; warrants not outstanding								
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC NC	24-Jul-09		\$13,312,000.00				4							
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	18-Sep-12						\$44,149,056.00	(\$662,235.84)	49,312	\$893.00	(\$5,162,944.00)			
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	10-Jun-13												\$55,677.00	91,
15.0.11	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	11-Jun-13	0.6.10.1.6	A4 074 C		AE 705 075 : :	0.1							\$20,000.00	128
45,8,14	YORK TRADITIONS BANK	YORK	PA	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,871,000.00	\$0.00	\$5,705,022.14	Redeemed, in full; warrants not outstanding				4			*********	
	YORK TRADITIONS BANK	YORK	PA	14-Jul-11	- 4					\$4,871,000.00		4,871	\$1,000.00			\$244,000.00	
11	ZIONS BANCORPORATION	SALT LAKE CITY	UT	14-Nov-08	Preferred Stock w/ Warrants	\$1,400,000,000.00	\$0.00	\$1,661,027,529.62	Redeemed, in full; warrants not outstanding				4				
	ZIONS BANCORPORATION	SALT LAKE CITY	υT	28-Mar-12						\$700,000,000.00		700,000	\$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	26-Sep-12						\$700,000,000.00		700,000	\$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	5-Dec-12												\$7,666,418.51	5,789

- 1 All pricing is at par.
- 2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
- 3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
- 4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
- 5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
- ⁶ This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
- 7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
- ⁸ Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
- 9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
- 10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
- 11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
- 12 Redemption pursuant to a qualified equity offering.
- 13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
- 14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
- 15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
- ¹⁶ In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
- 17 This institution participated in the expansion of CPP for small banks.
- 18 This institution received an additional investment through the expansion of CPP for small banks.
- 19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
- 20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
- 21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
- 22 As of the date of this report, this institution is in bankruptcy proceedings.

- On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
- 24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
- On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
- On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
- 27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
- 28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
- On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
- Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stanley, the weighted average
- 31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.

- 32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
- On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
- On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
- 36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
- 37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
- On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
- Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
- 40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
- 41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
- As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

- 43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
- 44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 46 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 47 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
- 54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
- 55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
- 57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
- 59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.

- 60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
- As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
- On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
- 63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
- 66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
- 68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
- 70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
- 73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
- On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
- 75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

- 76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
- 77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
- 78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
- 79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
- 80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
- In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
- On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
- 83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
- 84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
- 85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
- On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
- 87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
- 88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
- 89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.

- 90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.
- 91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
- On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
- On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
- 95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
- 96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
- 97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx.

On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds:	\$31,852,354,471

^{1/} On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

^{2/} On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

^{3/} On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

^{4/} On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

^{5/} On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

^{6/} The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

^{7/} Amount represents the gross proceeds to Treasury.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

		Seller				Puro	chase Details				Disposition Det	ails
		V				1					2.0000.00.120.	
	B B.4.	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Data	Amount	Remaining Investment Amount
Footnote	Purchase Date 7/30/2010	Guaranty Capital Corporation	Belzoni	MS	Investment Description Subordinated Debentures	\$ 14.000.000	Auditional investment	14,000,000	Par	Date	Amount	Amount
1, 2	7/30/2010	University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures Subordinated Debentures	\$ 11,926,000	\$ 10,189,000	22,115,000	Par	11/28/2012 ⁶	\$22,115,000	\$0
1, 2	8/6/2010	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000		33,800,000	Par	11/20/2012	\$22,115,000	Φ0
1, 4		Premier Bancorp, Inc.	Wilmette	IL.	Subordinated Debentures	\$ 6,784,000		6,784,000	Par	1/29/2013 4	\$79,900	\$0
1	8/13/2010	·			Preferred Stock	\$ 7,462,000		0,764,000	Par	1/29/2013	\$79,500	φυ
2a	9/17/2010	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ 7,402,000	\$ 4,379,000	11,841,000	Par			
1		PGB Holdings, Inc.	Chicago	L	Preferred Stock	\$ 3.000,000	\$ - 9	3,000,000	Par			
1		First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	Ψ ,	17,000,000	Par			
1	8/13/2010	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000		2,795,000	Par			
1	8/20/2010	·	·		Preferred Stock	\$ 5,500,000			Par			
2a	9/24/2010	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ -	\$ 4,836,000	10,336,000	Par			
1		M&F Bancorp, Inc.	Durham	NC	Preferred Stock	\$ 11,735,000	\$ - 9	11,735,000	Par			
1, 3	8/27/2010	Carver Bancorp, Inc	New York	NY	Common Stock	\$ 18,980,000	\$ - 9	18,980,000	Par			
	9/3/2010	Kilmichael Bancorp, Inc.	Kilmichael	MS	Subordinated Debentures	\$ -	\$ - 9	3,154,000	Par			
1	9/3/2010	United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock	\$ 10,300,000	\$ - 9	10,300,000	Par			
1	9/3/2010	IBW Financial Corporation	Washington	DC	Preferred Stock	\$ 6,000,000	\$ - 9	6,000,000	Par			
1, 2	9/10/2010	IBC Bancorp, Inc.	Chicago	L	Subordinated Debentures	\$ 4,205,000	\$ 3,881,000	8,086,000	Par			
	9/17/2010	CFBanc Corporation	Washington	DC	Preferred Stock	\$ -	\$ - 9	5,781,000	Par			
	9/17/2010	American Bancorp of Illinois, Inc.	Oak Brook	L	Subordinated Debentures	\$ -	\$ - 9	5,457,000	Par			
	9/17/2010	Hope Federal Credit Union	Jackson	MS	Subordinated Debentures	\$ -	\$ - 9	4,520,000	Par			
	9/17/2010	Genesee Co-op Federal Credit Union	Rochester	NY	Subordinated Debentures	\$ -	\$ - 9	300,000	Par			
1	9/17/2010	First Eagle Bancshares, Inc.	Hanover Park	IL	Subordinated Debentures	\$ 7,875,000		7,875,000	Par			
1, 2	9/24/2010	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 5,645,000	\$ 5,689,000	11,334,000	Par	_		
1, 7	9/24/2010	First Choice Bank	Cerritos	CA	Preferred Stock	\$ 5,146,000	\$ - 9	5,146,000	Par	5/1/2013 ′	\$5,146,000	\$0
		Bainbridge Bancshares, Inc.	Bainbridge	GA	Preferred Stock	\$ -	\$ - \$	3,372,000	Par			
	9/24/2010	Virginia Community Capital, Inc.	Christiansburg	VA	Subordinated Debentures	\$ -	\$ - \$	1,915,000	Par			
	9/24/2010	Lower East Side People's Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ - \$	898,000	Par			
6	9/24/2010	Atlantic City Federal Credit Union	Lander	WY	Subordinated Debentures	\$ -	\$ - \$	2,500,000	Par	9/26/2012	\$2,500,000	\$0
		Neighborhood Trust Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ - \$	\$ 283,000	Par			
6	9/24/2010	Gateway Community Federal Credit Union	Missoula	MT	Subordinated Debentures	\$ -	\$ - \$	1,657,000	Par	10/17/2012	\$1,657,000	\$0
	9/24/2010	Union Baptist Church Federal Credit Union	Fort Wayne	IN.	Subordinated Debentures	\$ -	\$ - \$	\$ 10,000	Par			
		Buffalo Cooperative Federal Credit Union	Buffalo	NY	Subordinated Debentures	\$ -	\$ - 3	145,000	Par			
	9/24/2010	Tulane-Loyola Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ - \$	\$ 424,000	Par			
	9/24/2010	Alternatives Federal Credit Union	Ithaca	NY TX	Subordinated Debentures	\$ - \$ -	\$ - \$	2,234,000	Par Par			
6	9/24/2010 9/24/2010	Liberty County Teachers Federal Credit Union UNO Federal Credit Union	Liberty New Orleans	LA	Subordinated Debentures Subordinated Debentures	\$ -	Ψ ,	\$ 435,000 \$ 743,000	Par	9/4/2013 6	\$743,000	\$0
6		Butte Federal Credit Union	Biggs	CA	Subordinated Debentures	\$ -	\$ - 5	\$ 743,000 \$ 1,000,000	Par	9/4/2013	\$743,000	Φ0
	9/24/2010	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA	Subordinated Debentures	\$ -	\$ - S	\$ 75,000	Par			
		Phenix Pride Federal Credit Union	Phenix City	AL	Subordinated Debentures	\$ -	Ψ ,	\$ 75,000 \$ 153,000	Par			
		Pyramid Federal Credit Union	Tucson	AZ	Subordinated Debentures Subordinated Debentures	\$ -	\$ - S	\$ 2,500,000	Par			
	9/24/2010	Cooperative Center Federal Credit Union	Berkeley	CA	Subordinated Debentures	\$ -	Ψ ,	\$ 2,799,000	Par	1		
		Prince Kuhio Federal Credit Union	Honolulu	HI	Subordinated Debentures	\$ -	\$ - 5	\$ 273,000	Par			
	9/24/2010	Community First Guam Federal Credit Union	Hagatna	GU	Subordinated Debentures	\$ -	\$ - 5	3 2,650,000	Par			
6		Brewery Credit Union	Milwaukee	WI	Subordinated Debentures	\$ -	\$ - 5	1,096,000	Par	10/3/2012 ⁶	\$1,096,000	\$0
-	9/24/2010	Tongass Federal Credit Union	Ketchikan	AK	Subordinated Debentures	\$ -	\$ - 5	1,600,000	Par		Ţ.,,	Ψ
	9/24/2010	Santa Cruz Community Credit Union	Santa Cruz	CA	Subordinated Debentures	\$ -	\$ - 5	2,828,000	Par			
	9/24/2010	Northeast Community Federal Credit Union	San Francisco	CA	Subordinated Debentures	\$ -	\$ - 3	350,000	Par			
		Fairfax County Federal Credit Union	Fairfax	VA	Subordinated Debentures	\$ -	\$ - \$	8,044,000	Par			
1, 2		Security Federal Corporation	Aiken	SC	Preferred Stock	\$ 18,000,000	\$ 4,000,000	22,000,000	Par			
1, 2	9/29/2010	Community Bank of the Bay	Oakland	CA	Preferred Stock	\$ 1,747,000	\$ 2,313,000	4,060,000	Par			
1, 2	9/29/2010	The First Bancshares, Inc.	Hattiesburg	MS	Preferred Stock	\$ 5,000,000	\$ 12,123,000	17,123,000	Par			
1, 2		BancPlus Corporation	Ridgeland	MS	Preferred Stock	\$ 50,400,000		80,914,000	Par			
1	9/29/2010	First M&F Corporation	Kosciusko	MS	Preferred Stock	\$ 30,000,000		30,000,000	Par	8/30/2013 7	\$30,000,000	\$0
1		State Capital Corporation	Greenwood	MS	Preferred Stock	\$ 15,750,000		15,750,000	Par			
1		Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock	\$ 4,551,000		4,551,000	Par			
1, 7		PSB Financial Corporation	Many	LA	Preferred Stock	\$ 9,734,000		9,734,000	Par	12/28/2012 ⁷	\$9,734,000	\$0
1		Community Bancshares of Mississippi, Inc.	Brandon	MS	Preferred Stock	\$ 54,600,000		54,600,000	Par			
1		First Vernon Bancshares, Inc.	Vernon	AL	Preferred Stock	\$ 6,245,000			Par			
1	9/29/2010	Security Capital Corporation	Batesville	MS	Preferred Stock	\$ 17,910,000	\$ - 9	17,910,000	Par	I		

		Seller				Pu	rchase Details	1	Disposition Details					
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount		
	9/29/2010	BankAsiana	Palisades Park	NJ	Preferred Stock	\$ -	\$ -	\$ 5,250,000	Par	10/1/2013 ⁶	\$5,250,000	\$		
	9/29/2010	The Magnolia State Corporation	Bay Springs	MS	Subordinated Debentures	\$ -	\$ -	\$ 7,922,000	Par					
8	9/29/2010	Bancorp of Okolona, Inc.	Okolona	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,297,000	Par	3/13/2013 ⁶	\$3,297,000	\$		
	9/29/2010	Southern Chautauqua Federal Credit Union	Lakewood	NY	Subordinated Debentures	\$ -	\$ -	\$ 1,709,000	Par					
	9/29/2010	Fidelis Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 14,000	Par					
	9/29/2010	Bethex Federal Credit Union	Bronx	NY	Subordinated Debentures	\$ -	\$ -	\$ 502,000	Par					
	9/29/2010	Shreveport Federal Credit Union	Shreveport	LA	Subordinated Debentures	\$ -	\$ -	\$ 2,646,000	Par					
6	9/29/2010	Carter Federal Credit Union	Springhill	LA	Subordinated Debentures	\$ -	\$ -	\$ 6,300,000	Par	2/6/2013 ⁶	\$2,500,000	\$3,800,00		
6	9/29/2010	UNITEHERE Federal Credit Union (Workers United Federal Credit Union)	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 57,000	Par	3/20/2013 ⁶	\$57,000	\$1		
	9/29/2010	North Side Community Federal Credit Union	Chicago	L	Subordinated Debentures	\$ -	\$ -	\$ 325,000	Par					
	9/29/2010	East End Baptist Tabernacle Federal Credit Union	Bridgeport	СТ	Subordinated Debentures	\$ -	\$ -	\$ 7,000	Par					
	9/29/2010	Community Plus Federal Credit Union	Rantoul	IL	Subordinated Debentures	\$ -	\$ -	\$ 450,000	Par					
	9/29/2010	Border Federal Credit Union	Del Rio	TX	Subordinated Debentures	\$ -	\$ -	\$ 3,260,000	Par					
	9/29/2010	Opportunities Credit Union	Burlington	VT	Subordinated Debentures	\$ -	\$ -	\$ 1,091,000	Par					
	9/29/2010	First Legacy Community Credit Union	Charlotte	NC	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par					
	9/29/2010	Union Settlement Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 295,000	Par					
	9/29/2010	Southside Credit Union	San Antonio	TX	Subordinated Debentures	\$ -	\$ -	\$ 1,100,000	Par	10/30/2013 ⁶	\$1,100,000	\$		
	9/29/2010	D.C. Federal Credit Union	Washington	DC	Subordinated Debentures	\$ -	\$ -	\$ 1,522,000	Par					
	9/29/2010	Faith Based Federal Credit Union	Oceanside	CA	Subordinated Debentures	\$ -	\$ -	\$ 30,000	Par					
6	9/29/2010	Greater Kinston Credit Union	Kinston	NC	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par	4/10/2012 ⁶	\$350,000	\$		
	9/29/2010	Hill District Federal Credit Union	Pittsburgh	PA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par					
6	9/29/2010	Freedom First Federal Credit Union	Roanoke	VA	Subordinated Debentures	\$ -	\$ -	\$ 9,278,000	Par	6/12/2013 ⁶	\$9,278,000	\$		
	9/29/2010	Episcopal Community Federal Credit Union	Los Angeles	CA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par					
	9/29/2010	Vigo County Federal Credit Union	Terre Haute	IN	Subordinated Debentures	\$ -	\$ -	\$ 1,229,000	Par					
	9/29/2010	Renaissance Community Development Credit Union	Somerset	NJ	Subordinated Debentures	\$ -	\$ -	\$ 31,000	Par					
	9/29/2010	Independent Employers Group Federal Credit Union	Hilo	HI	Subordinated Debentures	\$ -	\$ -	\$ 698,000	Par					
1	9/30/2010	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par					

Total Purchase Amount \$ 570,073,000 Total Capital Repayment Amount \$94,902,900

TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT \$ 468,466,000

^{1/} This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

^{2/} Treasury made an additional investment in this institution at the time it entered the CDCI program.

²a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.

^{3/} On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.

^{4/} On 3/23/2012, Premier Bank, Wilmette, IL., the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.

^{5/} Repayment pursuant to Section 5 of the CDCI Certificate of Designation.

^{6/} Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement

^{7/} Repayment pursuant to Section 5 of the CDCI Exchange Agreement.

^{8/} Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.

 $^{9/\}operatorname{Repayment}$ pursuant to Section 5.11 of the CDCI Exchange Agreement.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

				Initi	al Investment		Exchange/Transfer/Other	Details		Treasury Investm	ent After Exchange	/Transfer/Other		Payment or Disposition ¹					
							Pricing		_		Pricing					_		Remaining Investment	Remaining Investment
	City, State	Date 12/29/2008	Transaction Type Purchase	Seller GMAC	Description Preferred Stock w/ Exercised	Amount \$ 5,000,000,000	Mechanism Par	Date 12/30/2009	Type Exchange for convertible	Amount 5,000,000,000	Mechanism N/A	Obligor	Description Convertible	Amount/Equity %	Date	Type	Amount/ Proceeds	Description	Amount/Equity %
		5/21/2009	Purchase	GMAC	Warrants Convertible Preferred Stock w/ Exercised Warrants	\$ 7,500,000,000	Par 22		Partial conversion of preferred stock for common stock	3,000,000,000		GMAC (Ally) 21, 2	Preferred Stock	\$ 5,937,500,000	11/20/2013	B Disposition 38	\$ 5,925,000,000	N/A	\$ 0
GMAC (Ally)	Detroit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,000	Par 22	12/30/2010	Partial conversion of preferred stock for common stock	5,500,000,000	N/A 26	GMAC (Ally) 3, 20		63.45%					
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/	\$ 2,540,000,000	Par	3/1/2011	Exchange for amended and	2,670,000,000	N/A 27	GMAC (Ally) 27	Trust Preferred	\$ 2,670,000,000	3/2/2011	Disposition ²⁸	\$ 2,667,000,000	N/A	\$ 0
		12/29/2008	Purchase	General Motors Corporation	Exercised Warrants Debt Obligation	\$ 884,024,131	Par 2	5/29/2009	Securities Exchange for equity interest in GMAC \$	884,024,131	N/A 3	(//	Securities	. , , , , , , , , , , , , , , , , , , ,			, , , , , , , , , , , , , , , , , , , ,		
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	13,400,000,000	N/A 7								
		4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 2,000,000,000	Par 4	7/10/2009	Evolution for professed and	2,000,000,000	N/A 7	General Motors 10, 1 Company 24		\$ 2,100,000,000	12/15/2010	Repayment	\$ 2,139,406,778	N/A	\$ 0
				Corporation	Note				COMMON SLOCK IN NEW GIVI		7	Company 24			11/18/2010	Partial Disposition ²⁵	\$ 11,743,303,903	Common Stock	36.9%
															11/26/2010	Partial Disposition 25	\$ 1,761,495,577	Common Stock	32.04%
															12/21/2012	Partial Disposition 33	\$ 5,500,000,000	Common Stock	21.97%
		5/20/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par 5	7/10/2009	Exchange for preferred and common stock in New GM	4,000,000,000	N/A	General Motors 10, 1 Company 25	1, Common Stock	60.8%	4/11/2013	Partial Disposition 34	\$ 1,637,839,844	Common Stock	17.69%
															6/12/2013	Partial Disposition 35	\$ 1,031,700,000	Common Stock	13.80%
General	Detect M														9/13/2013	Partial Disposition 36	\$ 3,822,724,832	Common Stock	7.32%
Motors	Detroit, MI														11/20/2013	Partial Disposition 37	\$ 2,563,441,956	Common Stock	2.24%
															7/10/2009	Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,407
															12/18/2009	Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,407
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 360,624,198	Par 6	7/10/2009	Exchange for preferred and common stock in New GM	360,624,198	N/A 7	General Motors Holdings LLC	2 Debt Obligation	\$ 7,072,488,605	1/21/2010	Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,986
															3/31/2010	Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 4,676,779,986
															4/20/2010	Repayment	\$ 4,676,779,986	N/A	\$ 0
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 30,100,000,000	Par 8	7/10/2009	Exchange for preferred and common stock in New GM	22,041,706,310	N/A 9								
								7/10/2009	Transfer of debt to New GM \$	7,072,488,605	N/A 9								
								7/10/2009	Debt left at Old GM \$	985,805,085	N/A 9	Motors Liquidation 29 Company	Debt Obligation	\$ 985,805,085	3/31/2011	Partial Repayment	\$ 50,000,000	Debt Obligation	\$ 935,805,085
															4/5/2011	Partial Repayment	\$ 45,000,000	Debt Obligation	\$ 890,805,085
															5/3/2011	Partial Repayment	\$ 15,887,795	Debt Obligation	\$ 874,917,290
															12/16/2011	Partial Repayment	\$ 144,444	Debt Obligation	\$ 874,772,846
															12/23/2011	Partial Repayment	\$ 18,890,294	Debt Obligation	\$ 855,882,552
															1/11/2012	Partial Repayment	\$ 6,713,489	Debt Obligation	\$ 849,169,063
															10/23/2012	Partial Repayment	\$ 435,097	Debt Obligation	\$ 848,733,966
															5/22/2013	Partial Repayment	\$ 10,048,968	Debt Obligation	\$ 838,684,999
															9/20/2013	Partial Repayment	\$ 11,832,877	Debt Obligation	\$ 826,852,122
		1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note	\$ 1,500,000,000	Par 10	3							3/17/2009	Partial Repayment	\$ 3,499,055	Debt Obligation w/ Additional Note	Ψ 1,100,000,010
															4/17/2009	Partial Repayment	\$ 31,810,122	Debt Obligation w/ Additional Note	\$ 1,464,690,823
Chrysler	Farmington														5/18/2009	Partial Repayment	\$ 51,136,084	Debt Obligation w/ Additional Note	\$ 1,413,334,738
FinCo	Hills, MI														6/17/2009	Partial Repayment	\$ 44,357,710	Debt Obligation w/ Additional Note	\$ 1,369,197,029
															7/14/2009	Repayment	\$ 1,369,197,029	Additional Note	\$ 0
															7/14/2009	Repayment*	\$ 15,000,000	N/A	-
		1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler \$	500,000,000	N/A 19	Chrysler Holding 20	Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010	Termination and settlement paymen	t \$ 1,900,000,000	N/A	-
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ -	- 14	' [1	1							

	4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 280,130,642	Par 15						7/10/2009	Repayment	\$ 280,130,642	N/A	\$	0
	5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ 1,888,153,580	16	4/30/2010	Completion of bankruptcy proceeding; transfer of collateral \$\((1,888,153,580)\)	N/A 23		Right to recover proceeds N/A	5/10/2010	Proceeds from sale of collateral	\$	Right to recover proceeds	N/A	
	5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ -	- 17		security to liquidation trust				9/9/2010	Proceeds from sale of collateral	\$	Right to recover proceeds	N/A	
Auburn Hills.												12/29/2010	Proceeds from sale of collateral	\$ 7,844,409 F	Right to recover proceeds	N/A	
Chrysler MI												4/30/2012	Proceeds from sale of collateral	\$ 9,302,185 F	Right to recover proceeds	N/A	
	5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity	\$ 6,642,000,000	18 N/A	6/10/2009	Issuance of equity in New Chrysler \$ -	N/A	Chrysler Group LLC	Debt obligation w/ additional note & zero coupon note \$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,460,000			
												5/24/2011	Termination of undrawn facility 31	\$ 2,065,540,000	N/A	\$	0
												5/24/2011	Repayment* - Additional Note	\$ 288,000,000			
												5/24/2011	Repayment* - Zero Coupon Note	\$ 100,000,000			
										Chrysler Group LLC 30	Common equity 6.6%	7/21/2011	Disposition	\$ 560,000,000	N/A	-	

Total Treasury Investment Amount \$

26.318.935.965

Total Initial Investment Amount \$ 81.344.932.551

Total Payments \$ 49.472.303.006

Additional Proceeds * \$ 403.000.000

Footnotes appear on following page

As used in this table and its footnotes:

GMAC refers to GMAC Inc. formerly known as GMAC LLC, and now known as Ally Financial, Inc. ("Ally")

"Old GM" refers to General Motors Comparation, which is now known as Motors Liquidation Company

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM/s common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, escept for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of General Motors Company (New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
- 12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chysler fully executed on 5/5/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment to lend under the Chysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6,943 billion, was set forth in a credit agreement with New Chrysler of up to \$6,642 billion. The total loan amount is up to \$7,142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler. 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler FinCo equal to the greater of \$1.375 billion or 40% of the equity value of Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler were transferred to a liquidation from the debtors of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan. 24. On October 27, 2010. Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32,7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting discounts an at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
- 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement
- 29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM, including Treasury's liens on certain collateral and other rights attached to the loan, were transferred to liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.
- 30. In June 2009. Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chryster for \$1.268 billion, reducing Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.
- 31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2,066 billion outstanding under this loan facility.

- 32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.
- 33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
- 34 On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
- 35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.
- 36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Teasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority
- 37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.
- 38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the Share Adjustment Right. As a result of the private placement, Treasury on the Share Adjustment Right of the Share Adjustment Right.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

			Seller							Adjustment D	etails			Payment or Disposition ⁴		
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Amount	ıt
												11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 14	40,000,000
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 3,500,000,000	N/A	7/8/2009 3	\$ (1,000,000,000)	\$ 2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100	00,000,000
			3**			Additional Note	,,					3/4/2010	Repayment ⁵	Additional Note	\$ 5	50,000,000
									6		\$ 290,000,000	4/5/2010	Payment ⁶	None	\$ 5	56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A	7/8/2009 3	\$ (500,000,000)		3/9/2010	Repayment ⁵	Additional Note	\$ 12	23,076,735
						Additional Note			7		\$ 123,076,735	4/7/2010	Payment ⁷	None		44,533,054

INITIAL TOTAL \$ 5,000,000,000 ADJUSTED TOTAL \$ 413,076,735 Total Repayments \$ 413,076,735 Total Proceeds from Additional Notes \$ 101,074,947

- 1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables LLC on 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 6/10/2009. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 6/10/2009.
- 3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.
- 4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.
- 5/ All outstanding principal drawn under the credit agreement was repaid.
- 6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.
- 7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date		Pricing Mechanism ¹	Number of Shares	Proceeds ²
01/18/13 – 04/17/13	3	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 9/13/2013	4	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 11/20/13	5	\$36.5087	70,214,460	\$ 2,563,441,956

Total Proceeds:	\$8,024,006,632

^{1/} The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

^{4/} Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

^{5/} On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

TARGETED INVESTMENT PROGRAM

		Seller								Capital Repa	ment Details		ent Remaining After Capital Repayment		Final Disposition	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investm	nent Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount	Remaining Capital Description	Final Disposition Date	Final Disposition Description	Final Disposition Proceeds
1	12/31/2008	Citigroup Inc.	New York	NY		Trust Preferred Securities w/ Warrants	\$ 2	20,000,000,000	Par	12/23/2009	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011	A Warrants	\$ 190,386,428
		Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	\$ 2	20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A Warrants	\$ 1,236,804,513

40,000,000,000 TOTAL CAPITAL REPAYMENT AMOUNT \$ 40,000,000,000 \$ 1,427,190,941 Total Warrant Proceeds TOTAL TREASURY TIP INVESTMENT AMOUNT

- 1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.
- 3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

	-		tt-t	al Investment					1		Exchange/Transfer/Other De	4-11-				Daymant as I	Nama dilan		
			Initi	ai investment			Р	remium			Exchange/Transfer/Other De	tails				Payment or I	Disposition		
		Seller																Remaining Premium	
Footnote	Date	Name of Institution	City State	Type	Description	Guarantee Limit	Description	Amount	Footnote	Date	Type	Description	Amount	Footnote	Date	Type	Amount	Description	Premium Amount
									2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3		Partial cancellation for early termination of guarantee	\$ (1,800,000,000	Trust Preferred Securities w/ Warrants	\$ 2,234,000,000
1	1/16/2009	Citigroup Inc.	New York NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010		Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
											securities	w/ vvairants			1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0
	12/23/2009	Citigroup Inc.	New York NY	Termination	Termination Agreement	\$ (5,000,000,000)													
3									6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
									7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013	Disposition	\$ 894,000,000.00	None	\$ 0

TOTAL **Total Proceeds** \$ 3,207,197,045

- 1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.
- 2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury exchanged all of Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities. 3/ On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement which served to terminate Treasury's guarantee and obligations under the Master Agreement. In connection with the early termination of the guarantee, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.
- 4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.
- 5/On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.
 6/19/28/2012, as contemplated by the Termination of Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FIDC). Treasury received from the FDIC, Gigroup linc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities.
 7/On 2/4/2013, Treasury excuted interest on the Tru/S was received at the time of the exchange.
- 8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller				Purchas	se Details				Exchange/Transfer Details			
Note	Date	Name of Institution	City	State	Transaction Type Investment Description		Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amo	ount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E) 1	\$ 40,0	00,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par 2	See table b	pelow for exchange/trans	sfer details in connection with the recapi	talization cor	nducted on 1	1/14/2011.

TOTAL 69,835,000,000

	Final Disposition	n	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds \$ 25,156,690.60

AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapitalization				Final Disposition		
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remaining Recap Investment Amount, Shares, or Equity %
			Exchange	Par	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	\$ -	N/A	\$ 0 10
							2/14/2011	Payment	\$ 185,726,192	Par	
							3/8/2011	Payment	\$ 5,511,067,614	Par	
							3/15/2011	Payment	\$ 55,833,333	Par	
							8/17/2011	Payment	\$ 97,008,351	Par	
					AIA Preferred Units	\$ 16,916,603,568 7	8/18/2011	Payment	\$ 2,153,520,000	Par	\$ 0 8
					Tarrisoned Gillio	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	9/2/2011	Payment	\$ 55,885,302	Par	,
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A			11/1/2011	Payment	\$ 971,506,765	Par	
							3/8/2012	Payment	\$ 5,576,121,382	Par	
							3/15/2012	Payment	\$ 1,521,632,096	Par	
							3/22/2012	Payment	\$ 1,493,250,339	Par	
							2/14/2011	Payment	\$ 2,009,932,072	Par	
					ALICO Junior Preferred Interests	\$ 3,375,328,432 7	3/8/2011	Payment	\$ 1,383,888,037	Par	\$ 0 8
							3/15/2012	Payment	\$ 44,941,843	Par	
			Exchange	-		167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,962 77%
							3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410 70%
5	1/14/2011	Preferred Stock (Series E)	Exchange			924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984 63%
							5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,821
				N/A	Common Stock		8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,395 ₁₃
							8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231 ₁₃
6	1/14/2011	Common Stock (non-TARP)	Transfer			562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078 22%
							9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156 16%
							12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,156 15

Footnotes appear on following page.

^{1/} On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Selle	er		Transaction				Adjuste	d Invest	ment			Repayment ⁵		
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description	1	Amount
									7/19/2010	2 \$	4,300,000,000	†	2/6/2013	Principal Repayment	\$	100,000,000
									6/28/2012	3 \$	1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$	212,829,610
													3/6/2013	Contingent Interest Proceeds	\$	97,594,053
													4/4/2013	Contingent Interest Proceeds	\$	6,069,968
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A				\$ 100,000,000	5/6/2013	Contingent Interest Proceeds	\$	4,419,259
'	3/3/2009	TALL LLC	vviiiiiiigtori		ruiciase	Debt Obligation W/ Additional Note	20,000,000,000	14/4				\$ 100,000,000	6/6/2013	Contingent Interest Proceeds	\$	96,496,772
									1/15/2013	4 \$	100,000,000		7/5/2013	Contingent Interest Proceeds	\$	11,799,670
													8/6/2013	Contingent Interest Proceeds	\$	66,072,965
													9/6/2013	Contingent Interest Proceeds	\$	74,797,684
													10/4/2013	Contingent Interest Proceeds	\$	1,114,074
													11/6/2013	Contingent Interest Proceeds	\$	933,181

Total Investment Amount \$ 100,000,000 Total Repayment Amount 5 \$ 672,127,237

^{1/} The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000 represents the maximum loan amount. The loan will be incrementally funded.

^{2/} On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

^{3/} On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

^{4/} On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

^{5/} Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details ¹						Settlement I	etails				Fi	nal Disposition		
														Life-to-date	
		Pu	rchase Face		TBA or		Investment Amount	2, TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description		Amount ³	Pricing Mechanism	PMF ³	Settlement Date	3	PMF ³	Proceeds ⁴	Trade Date	PMF ⁶	Amount ³	Amount 6,8	1, 8	Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$	4,070,000	107.75	-	3/24/2010	\$ 4,377,24	9 -	\$ 2,184		-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$	7,617,617	109	-	3/24/2010	\$ 8,279,15	6 -	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	\$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$	8,030,000	108.875	-	3/24/2010	\$ 8,716,26	5 -	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013	\$ 2,022,652	\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$	23,500,000	110.502	-	5/28/2010	\$ 26,041,64	3 -	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367	\$ 1,149,633	\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$	8,900,014	107.5	-	4/30/2010	\$ 9,598,52	3 -	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218	\$ 2,357,796	\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$	10,751,382	106.806	-	6/30/2010	\$ 11,511,05		\$ 5,741	6/7/2011	-	\$ 10,751,382			
5/11/2010	Floating Rate SBA 7a security due 2035	\$	12,898,996	109.42	-	6/30/2010	\$ 14,151,22		\$ 7,057	6/7/2011	-	\$ 12,898,996			\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$	8,744,333	110.798	-	6/30/2010	\$ 9,717,17		\$ 4,844	6/7/2011	-	\$ 8,744,333			
5/25/2010	Floating Rate SBA 7a security due 2029	\$	8,417,817	110.125	-	7/30/2010	\$ 9,294,36		\$ 4,635		-	\$ 8,417,817			\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$	17,119,972	109.553	-	7/30/2010	\$ 18,801,71		\$ 9,377	9/20/2011	-	\$ 17,119,972			\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$	34,441,059	110.785	-	8/30/2010	\$ 38,273,99		\$ 19,077	6/21/2011	-	\$ 34,441,059			\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$	28,209,085	112.028	-	8/30/2010	\$ 31,693,81		\$ 15,801	9/20/2011	-	\$ 28,209,085			\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$	6,004,156	106.625	-	9/30/2010	\$ 6,416,80		\$ 3,200	6/21/2011	-	\$ 6,004,156			
7/14/2010	Floating Rate SBA 7a security due 2025	\$	6,860,835	108.505	-	9/30/2010	\$ 7,462,72	3 -	\$ 3,722	10/19/2011	-	\$ 6,860,835			
7/14/2010	Floating Rate SBA 7a security due 2034	\$	13,183,361	111.86	-	9/30/2010	\$ 14,789,30	2 -	\$ 7,373		-	\$ 13,183,361			
7/29/2010	Floating Rate SBA 7a security due 2017	\$	2,598,386	108.4375	-	9/30/2010	\$ 2,826,67		\$ 1,408	1/24/2012	-	\$ 2,598,386			\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$	9,719,455	106.75	-	10/29/2010	\$ 10,394,98		\$ 5,187	6/21/2011	-	\$ 9,719,455			\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$	8,279,048	110.198	-	9/30/2010	\$ 9,150,98		\$ 4,561	9/20/2011	-	\$ 8,279,048			\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$	5,000,000	110.088	-	10/29/2010	\$ 5,520,65		\$ 2,752	10/19/2011	-	\$ 5,000,000			
8/17/2010	Floating Rate SBA 7a security due 2020	\$	10,000,000	110.821	-	10/29/2010	\$ 11,115,03		\$ 5,541	10/19/2011	-	\$ 10,000,000			\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$	9,272,482	110.515	-	9/29/2010	\$ 10,277,31		\$ 5,123		-	\$ 9,272,482			\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$	10,350,000	112.476	-	10/29/2010	\$ 11,672,76		\$ 5,820	10/19/2011	-	\$ 10,350,000			
8/31/2010	Floating Rate SBA 7a security due 2020	\$	6,900,000	105.875	-	11/30/2010	\$ 7,319,68		\$ 3,652		-	\$ 6,900,000	., .,,		
9/14/2010	Floating Rate SBA 7a security due 2020	\$	8,902,230	111.584	-	10/29/2010	\$ 9,962,03		\$ 4,966		-	\$ 8,902,230			
9/14/2010	Floating Rate SBA 7a security due 2021	\$	8,050,000	110.759	-	11/30/2010	\$ 8,940,78		\$ 4,458		-	\$ 8,050,000			
9/14/2010	Floating Rate SBA 7a security due 2029	\$	5,750,000	106.5	-	11/30/2010	\$ 6,134,17		\$ 3,061	1/24/2012	-	\$ 5,750,000			
9/14/2010	Floating Rate SBA 7a security due 2026	\$	5,741,753	110.5	-	11/30/2010	\$ 6,361,17		\$ 3,172	1/24/2012	-	\$ 5,741,753			
9/28/2010	Floating Rate SBA 7a security due 2035	\$	3,450,000	110.875	-	11/30/2010	\$ 3,834,42		\$ 1,912	10/19/2011	-	\$ 3,450,000			
9/28/2010	Floating Rate SBA 7a security due 2034	\$	11,482,421	113.838	-	12/30/2010	\$ 13,109,07	-	\$ 6,535		-	\$ 11,482,421	.,,	,	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$	13,402,491	113.9	-	11/30/2010	\$ 15,308,61		\$ 7,632		-	\$ 13,402,491			\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$	14,950,000	114.006	-	12/30/2010	\$ 17,092,06	9 -	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893 Total Senior Security Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

^{1/} The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

^{2/} Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

^{3/} If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{4/} In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

^{5/} Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

^{6/} If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{7/} Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

^{8/} The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

										1		Adjusted				Final Investment						
		Seller		_								ient 3	Final Comm	itment Amount ⁷		Amount 9	Capita	Repayment Details	Investment A	fter Capital Repayment		Distribution or Disposition
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitr Amou		Pricing Mechanism	Date		Amount	Date	Amount		Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description
1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111	,111,111	Par	1/4/2010	4 \$	156,250,000	1/4/2010 4	\$ 156,250,0	00	\$ 156,250,00	0 1/15/2010	\$ 156,250,000 \$	0	Membership Interest	1/29/2010	Distribution ⁵
																				Dobt Obligation w/Contingent	2/24/2010	Final Distribution 5
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w / Contingent Proceeds	\$ 2,222	,222,222	Par	1/4/2010	4 \$	200,000,000	1/4/2010 4	\$ 200,000,0	00	\$ 200,000,0	0 1/11/2010	\$ 34,000,000 \$	166,000,000	Debt Obligation w / Contingent Proceeds	1/29/2010	-
																	1/12/2010	\$ 166,000,000 \$	0	Contingent Proceeds		Distribution ⁵ Final Distribution ⁵
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111	,111,111	Par	3/22/2010	6.8	1,244,437,500	7/16/2010	\$ 856,000,0	00	\$ 580,960,0	0			10	2/24/2010	Final Distribution
					Taronaso		,,,,,	,,				,,_ , , , , , , , , , , , , , , , , , ,		*,,-			2/18/2010			Membership Interest 10 Membership Interest 10		
																	4/15/2010 9/15/2010	\$ 3,533,199 \$ \$ 30,011,187 \$		Membership Interest		
																	11/15/2010			Membership Interest 10		
																	12/14/2010			Membership Interest 10		
																	1/14/2011	\$ 13,677,726 \$		Membership Interest 10		
																	2/14/2011	\$ 48,523,845 \$	400,461,178	Membership Interest 10		
																	3/14/2011	\$ 68,765,544 \$	331,695,634	Membership Interest 10		
																	4/14/2011	\$ 77,704,254 \$	253,991,380	Membership Interest 10		
																	5/20/2011	\$ 28,883,733 \$	225,107,647	Membership Interest 10		
																	6/14/2011	\$ 9,129,709 \$	215,977,938	Membership Interest 10		
																	7/15/2011	\$ 31,061,747 \$	184,916,192	Membership Interest 10		
																	8/12/2011	\$ 10,381,214 \$	174,534,977	Membership Interest 10		
																	10/17/2011	\$ 6,230,731 \$		Membership Interest 10		
																	12/14/2011	\$ 1,183,959 \$		Membership Interest 10		
																	1/17/2012			Membership Interest 10		
																	2/14/2012	\$ 1,601,688 \$		Membership Interest 10		
																	3/14/2012	\$ 3,035,546 \$	161,386,870	Membership Interest 10		5
																					3/29/2012	
																	3/29/2012	\$ 161,386,870 \$	0	Membership Interest 10		Distribution ⁵ Final Distribution ⁵
																				,		Adjusted Distribution ^{5, 13}
																						Distribution 5, 14
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w / Contingent Proceeds	\$ 2,222	,222,222	Par	3/22/2010	6 \$	2,488,875,000	9/26/2011 8	\$ 1,161,920,0	00	\$ 1,161,920,00	0 2/18/2010	\$ 4,888,718 \$	1,157,031,282	Debt Obligation w / Contingent	7/0/2013	Distribution
																	4/15/2010		1,149,964,848	Debt Obligation w / Contingent		
																	9/15/2010		1,089,942,174	Debt Obligation w / Contingent		
																	11/15/2010		957,013,546	Debt Obligation w / Contingent		
																	12/14/2010	\$ 31,689,230 \$	925,324,316	Debt Obligation w / Contingent Proceeds		
																	1/14/2010	\$ 27,355,590 \$	897,968,726			
																	2/14/2011	\$ 92,300,138 \$	805,668,588	Debt Obligation w / Contingent Proceeds		
																	3/14/2011	\$ 128,027,536 \$	677,641,052			
																	4/14/2011	\$ 155,409,286 \$	522,231,766			
																	5/20/2011	\$ 75,085,485 \$	447,146,281			
																	6/14/2011	\$ 18,259,513 \$	428,886,768			
																	7/15/2011	\$ 62,979,809 \$	365,906,960	Debt Obligation w / Contingent Proceeds Debt Obligation w / Contingent		
																	8/12/2011	\$ 20,762,532 \$	345,144,428	Proceeds Debt Obligation w / Contingent		
																	10/17/2011	\$ 37,384,574 \$	307,759,854	Proceeds Proceeds		

										inary Adjusted		_	Final Investmen						
		Seller		T					Con	nmitment 3	Final Comm	itment Amount '	Amount 9	Capita	Repayment Details	Investment Af	ter Capital Repayment		Distribution or Disposition
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description
					,,,									12/14/2011	\$ 7,103,787 \$	300,656,067	Debt Obligation w / Contingent		
																	Debt Obligation w / Contingent		
														1/17/2012		294,078,924	Debt Obligation w / Contingent		
														2/14/2012	\$ 9,610,173 \$	284,468,750	Proceeds	3/29/2012	Distribution ⁵
l .																			Distribution ⁵
														3/14/2012	\$ 284,468,750 \$	0	Contingent Proceeds		
																			Final Distribution ⁵
																			Adjusted Distribution ^{5, 13}
								_										7/8/2013	Distribution 5, 14
1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487	7/16/2012	\$ 62,499,688 \$	1,086,987,313	Membership Interest 10		
														9/17/2012	\$ 152,499,238 \$	934,488,075	Membership Interest 10		
														1/15/2013	\$ 254,581,112 \$	679,906,963	Membership Interest 10		ļ
														2/13/2013	\$ 436,447,818 \$	243,459,145	Membership Interest 10		
														3/13/2013	\$ 243,459,145 \$	0	Membership Interest 10	3/13/2013	Distribution ⁵
														3/13/2013	\$ 240,400,140	Ü	Membership Interest	7/11/2013	Distribution 5, 11
2	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Debt Obligation w / Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974	000 6/26/2012	\$ 125,000,000 \$	2,173,974,000	Debt Obligation w / Contingent		
														9/17/2012		1.868.974.000	Debt Obligation w / Contingent		
																,,	Debt Obligation w / Contingent		
														12/6/2012		1,068,974,000	Debt Obligation w / Contingent		
														12/21/2012		438,974,000	Debt Obligation w / Contingent		
														1/15/2013	\$ 97,494,310 \$	341,479,690	Proceeds		
														1/24/2013	\$ 341,479,690 \$		Contingent Proceeds		Distribution ^{5, 11}
																		7/11/2013	Distribution 5, 11
1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141	738 1/15/2010	\$ 44,043 \$	1,064,097,694	Membership Interest 10		
														2/14/2011	\$ 712,284 \$	1,063,385,410	Membership Interest 10		
														3/14/2011	\$ 6,716,327 \$	1,056,669,083	Membership Interest 10		ļ
														4/14/2011	\$ 7,118,388 \$	1,049,550,694	Membership Interest 10		
														5/14/2012	\$ 39,999,800 \$	1,009,550,894	Membership Interest 10		
														6/14/2012	\$ 287,098,565 \$	722,452,330	Membership Interest 10		I
														7/16/2012	\$ 68,749,656 \$	653,702,674	Membership Interest 10		
														8/14/2012	\$ 361,248,194 \$		Membership Interest 10		
														0.1020.0	-	. , . ,		8/30/2012	Distribution 5, 11
																			Distribution ^{5, 11}
														8/30/2012	\$ 292,454,480 \$		Membership Interest 10		Distribution ^{5, 11}
																			Distribution 5, 11
																		12/21/2012	Distribution ^{5, 11}
				25							=======================================			***			Debt Obligation w / Contingent	8/13/2013	Distribution Refund
2	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w / Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	12 \$ 2,128,000	5/16/2011	\$ 30,244,575 \$	2,097,755,425	Proceeds Debt Obligation w / Contingent		
														6/14/2011	\$ 88,087 \$	2,097,667,339	Proceeds		
														5/3/2012	\$ 80,000,000 \$	2,017,667,339			
														5/14/2012	\$ 30,000,000 \$	1,987,667,339			ļ
														5/23/2012	\$ 500,000,000 \$	1,487,667,339			1
														6/14/2012	\$ 44,200,000 \$	1,443,467,339	Debt Obligation w / Contingent		<u>. </u>
														6/25/2012	\$ 120,000,000 \$	1,323,467,339	Debt Obligation w / Contingent		
														7/16/2012			Debt Obligation w / Contingent		
1	ļ	ļ	1	1	ı	I .	ļi.	I	1 1	1	1 1	1	1	7/10/2012	9 17,500,000 \$	1,300,901,339	I roceeds		

										inary Adjusted			Final Investment						
		Seller	1	T					Con	nmitment 3	Final Comm	itment Amount ⁷	Amount 9	Capital Re	payment Details	Investment Aft	er Capital Repayment		Distribution or Disposition
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description
					,,									7/07/0040	450,000,000	055 007 000	Debt Obligation w / Contingent		
														7/27/2012	450,000,000 \$	855,967,339	Debt Obligation w / Contingent		
														8/14/2012 \$	\$ 272,500,000 \$	583,467,339	Proceeds		E 44
														8/22/2012	\$ 583,467,339 \$		Occidence of December		Distribution 5, 11
														0/22/2012	5 565,467,539 \$		Contingent Proceeds	12/21/2012	Distribution 5, 11
																		8/13/2013	Distribution Refund
1	10/2/200	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500 7	/16/2010	\$ 694,980,000	\$ 528,184,	00 8/14/2012 \$	90,269,076 \$	437,915,724	Membership Interest 10		
														9/17/2012 \$	8,833,632 \$	429,082,092	Membership Interest 10		
														10/15/2012	10,055,653 \$	419,026,439	Membership Interest 10		
														11/5/2012			10	11/5/2012	Distribution 5, 11
														11/5/2012	\$ 419,026,439 \$	-	Membership Interest 10		Distribution 5, 11
2	10/2/200	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Debt Obligation w / Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000 7	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,0	00 ====================================			Debt Obligation w / Contingent	12/3/2012	Distribution
														7/31/2012 \$	175,000,000 \$	878,000,000	Debt Obligation w / Contingent		
														8/14/2012 \$	5,539,055 \$	872,460,945	Debt Obligation w / Contingent		
														8/31/2012	16,000,000 \$	856,460,945	Proceeds Debt Obligation w / Contingent		
														9/17/2012 \$	1,667,352 \$	854,793,592	Proceeds Debt Obligation w / Contingent		
														9/28/2012 \$	35,000,000 \$	819,793,592	Proceeds		
														10/15/2012	\$ 25,334,218 \$	794,459,374	Debt Obligation w / Contingent Proceeds		
														10/18/2012	\$ 794,459,374 \$		Contingent Proceeds	11/5/2012	Distribution ^{5, 11}
															,		Commigant Process	12/5/2012	Distribution 5, 11
1	10/30/20	9 AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,271,337,500 7	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,	70 2/14/2012 \$	87,099,565 \$	1.030.299.606	Membership Interest 10		
														3/14/2012	99,462,003 \$		Membership Interest 10		
																	Membership Interest 10		
														5/14/2012	74,999,625 \$				
														7/16/2012 \$	18,749,906 \$		Membership Interest 10		
														8/14/2012	68,399,658 \$		Membership Interest 10		
														9/17/2012 \$	124,999,375 \$		Membership Interest 10		
														10/15/2012	240,673,797 \$	403,015,242	Membership Interest 10		
														11/15/2012	45,764,825 \$	357,250,417	Membership Interest 10		
														12/14/2012	24,588,926 \$	332,661,491	Membership Interest 10		
														1/15/2013	30,470,429 \$	302,191,061	Membership Interest 10		
														2/14/2013 \$	295,328,636 \$	6,862,425	Membership Interest 10		
															,,			2/21/2013	Distribution ^{5, 11}
																			Distribution 5, 11
																			Distribution 5, 11
														2/21/2013	\$ 6,862,425 \$	-	Membership Interest 10		1
																			Distribution ^{5, 11}
																			Distribution 5, 11
-				1.													Debt Obligation w / Contingent	5/29/2013	Distribution 5, 11
2	10/30/20	9 AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w / Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,542,675,000 7	/16/2010	\$ 2,486,550,000	\$ 2,234,798,	2/14/2012 \$	5 174,200,000 \$	2,060,598,340	Proceeds		
														3/14/2012 \$	198,925,000 \$	1,861,673,340			
														5/14/2012 \$	150,000,000 \$	1,711,673,340			
														7/16/2012	\$ 37,500,000 \$	1,674,173,340	Debt Obligation w / Contingent Proceeds		
														8/14/2012 \$	36,800,000 \$		Debt Obligation w / Contingent		
															5 250,000,000 \$	1,287,373,340	Debt Obligation w / Contingent		
														9/17/2012			Debt Obligation w / Contingent		
														10/15/2012 \$	481,350,000 \$		Proceeds Debt Obligation w / Contingent		
1			1	1	l	I			1 1	1 1	1.1		1	11/15/2012	274,590,324 \$	531,433,016	Proceeds		

		Seller								inary Adjusted	Final Comm	itment Amount ⁷	Final Investment	Canital R	epayment Details	Investment Af	ter Capital Repayment		Distribution or Disposition
		Jener .			Transaction		Commitment	Pricing	001		Tillal Collin	nument Amount	Amount	Repayment	epayment betans	investment Ai	сег Саркагкераунген		DISTRIBUTION OF DISPOSITION
Footnote	Date	Name of Institution	City	State	Туре	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount	Debt Obligation w / Contingent	Date	Description
														12/14/2012	\$ 147,534,295 \$	383,898,721	Proceeds		
														1/15/2013	\$ 182,823,491 \$	201,075,230	Debt Obligation w / Contingent Proceeds		
																		4/19/2013	Distribution 5, 11
														2/14/2013	\$ 201,075,230 \$	-	Contingent Proceeds	4/25/2013	Distribution 5, 11
																			Distribution 5, 11
1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011	\$ 1,202,957 \$	619.375.301	Membership Interest 10		
														4/14/2011	\$ 3,521,835 \$		Membership Interest 10		
																	Membership Interest		
														8/14/2012	\$ 104,959,251 \$				
														9/17/2012	\$ 72,640,245 \$		Membership Interest 10		
														9/28/2012	\$ 180,999,095 \$	257,254,875	Membership Interest 10		
														10/15/2012	\$ 134,999,325 \$	122,255,550	Membership Interest 10		
																		10/19/2012	Distribution 5, 11
														10/19/2012	\$ 122,255,550 \$		Membership Interest 10	11/2/2012	Distribution 5, 11
																		12/21/2012	Distribution 5, 11
2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w / Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000	5/13/2011	\$ 13,531,530 \$	1,227,468,470	Debt Obligation w / Contingent		
														7/31/2012	\$ 618,750,000 \$	608,718,470	Debt Obligation w / Contingent		
																	Debt Obligation w / Contingent		
														8/9/2012	\$ 151,006,173 \$	457,712,297	Debt Obligation w / Contingent		
														8/14/2012	\$ 11,008,652 \$	446,703,645	Proceeds Debt Obligation w / Contingent		
														8/23/2012	\$ 160,493,230 \$	286,210,415	Proceeds Debt Obligation w / Contingent		
														8/29/2012	\$ 103,706,836 \$	182,503,579	Proceeds Debt Obligation w / Contingent		
														9/17/2012	\$ 20,637,410 \$	161,866,170	Proceeds V/ Contingent		
																		10/19/2012	Distribution 5, 11
														9/21/2012	\$ 161,866,170 \$	-	Contingent Proceeds	11/2/2012	Distribution 5, 11
																			Distribution 5, 11
1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000	9/17/2012	\$ 74,499,628 \$	400.050.373	Membership Interest 10		
														11/15/2012	\$ 59,787,459 \$		Membership Interest 10		
														12/14/2012	\$ 40,459,092 \$		Membership Interest 10		
														1/15/2013	\$ 10,409,317 \$		Membership Interest 10		
														1/30/2013	\$ 219,998,900 \$		Membership Interest 10		
														2/25/2013	\$ 39,026,406 \$	30,369,198	Membership Interest 10		
																		3/25/2013	Distribution ^{5, 11}
																		4/16/2013	Distribution ^{5, 11}
														3/25/2013	\$ 30,369,198 \$	-	Membership Interest 10	5/16/2013	Distribution 5, 11
																		7/11/2013	Distribution 5, 11
																			Distribution 5, 11
2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Debt Obligation w / Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	9/17/2012	\$ 149,000,000 \$	800,000,000	Debt Obligation w / Contingent	0.0.20.0	
																	Debt Obligation w / Contingent		
														11/15/2012		680,424,484	Debt Obligation w / Contingent		
														11/20/2012	\$ 195,000,000 \$	485,424,484	Debt Obligation w / Contingent		
														12/14/2012	\$ 47,755,767 \$	437,668,717	Proceeds Debt Obligation w / Contingent		
														1/15/2013	\$ 62,456,214 \$	375,212,503	Proceeds		
																		4/16/2013	Distribution ^{5, 11}
														1/24/2013	\$ 375,212,503 \$		Contingent Proceeds	5/16/2013	Distribution ^{5, 11}
																			Distribution 5, 11
. "		*	•			•	•	•		*		ı	•		·		•		

										ninary Adjusted		7	Final Investment					
		Seller	1	_					Co	mmitment 3	Final Co	mmitment Amount 7	Amount 9	Capital Repayment Details	Investment A	fter Capital Repayment		Distribution or Disposition
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date Repayment Amount	Amount	Description	Date	Description
																	9/5/2013	Distribution ^{5, 11}
1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011 \$ 39,499,803	\$ 516,404,830	Membership Interest 10		
														3/14/2012 \$ 39,387,753	\$ 477,017,077	Membership Interest 10		
														9/17/2012 \$ 22,111,961	\$ 454,905,116	Membership Interest 10		
														10/15/2012 \$ 32,496,972	\$ 422,408,144	Membership Interest 10		
														11/15/2012 \$ 111,539,536	\$ 310,868,608	Membership Interest 10		
														12/14/2012 \$ 55,540,026	\$ 255,328,581	Membership Interest 10		
														1/15/2013 \$ 14,849,910	\$ 240,478,671	Membership Interest 10		
														4/12/2013 \$ 18,268,328		Membership Interest 10		
														5/14/2013 \$ 70,605,973	\$ 151,604,370	Membership Interest 10		
														5/28/2013 \$ 119,769,362	\$ 31,835,008	Membership Interest 10		
																		Distribution ^{5, 11}
														0/0/0040		10		Distribution 5, 11
														6/3/2013 \$ 31,835,008	\$ -	Membership Interest 10		Distribution 5, 11
																		Distribution 5, 11
								1									7/9/2013	Distribution 5, 11

										ninary Adjusted		_	Final Investment					
			Seller						Co	mmitment 3	Final C	ommitment Amount '	Amount 9	Capital Repayment Details	Investment Af	ter Capital Repayment		Distribution or Dispositi
F	ootnote	Date	Name of Institution	City 5	State	Transaction Type Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date Repayment Amount	Amount	Description	Date	Description
	2	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase Debt Obligation w / Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,	0 7/16/201	0 \$ 2,321,568,200	\$ 1,111,000,000	7/15/2011 \$ 79,000,000	\$ 1,032,000,000	Debt Obligation w / Contingent Proceeds		
														3/14/2012 \$ 78,775,901	\$ 953,224,099	Debt Obligation w / Contingent Proceeds		
														9/17/2012 \$ 44,224,144		Debt Obligation w / Contingent Proceeds		
														10/15/2012 \$ 64,994,269	\$ 844,005,687	Debt Obligation w / Contingent Proceeds		
														11/15/2012 \$ 223,080,187	\$ 620,925,500	Debt Obligation w / Contingent Proceeds		
														12/14/2012 \$ 111,080,608	\$ 509,844,892	Debt Obligation w / Contingent Proceeds		
														1/15/2013 \$ 89,099,906		Debt Obligation w / Contingent Proceeds		
														4/12/2013 \$ 109,610,516		Debt Obligation w / Contingent Proceeds		
														5/14/2013 \$ 311,134,469	\$ -	Contingent Proceeds	6/3/2013 6/14/2013 6/24/2013	Distribution ^{5, 11}

INITIAL COMMITMENT AMOUNT \$ 30,000,000,000 FINAL COMMITMENT AMOUNT \$ 21,856,403,574 TOTAL DISTRIBUTIONS 5

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum debt obligation were reallocated per fund, after adjustment for the \$17.6 million and \$26.9 million equity capital reallocations from private investors in the TCW fund to the Wellington fund and the AG GECC fund, respectively. The \$356 million equity capital reallocations from private investors in the TCW fund will remain a part of Treasury's total maximum S-PPP investment amount.

Investment in the Civit on the National Agreement. As a result, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.

9/ Cumulative capital drawn at end of the Investment Period.

14/ On 7/8/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury arising from the Settlement Agreement between Jefferies LLC and Invesco Advisers, Inc. dated as of 3/20/2013.

^{1/} The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.
2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations

^{3/} Adjusted to show Treasury's maximum obligations to a fund.
4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.

^{5&#}x27; Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of 'Contingent Proceeds to Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury, in proportion to their membership interests.

^{10/} The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

¹⁰⁷ intervitories augustate to resect private design testing and its subject to reservation related application and subject to revision pending any additional funding commitment.
127 On 80232012, AllanceBernstein agreed to de-obligate its unused deto commitment. The Final Investment Amount related testing to the outstanding commitment and unusuality capital drawn as of the de-obligation.
137 On 69232012, AllanceBernstein agreed to de-obligate its unused deto commitment. The Final Investment Amount related distribution to research a distribution to Treasury that is the research add instructions and a distribution to Treasury that is the research and instruction of the Treasury that is the research add instruction of the Treasury that is the research add instruction of the Treasury that is the research add instruction of the Treasury that is the research add instruction of the Treasury that is the research add instruction of the Treasury that is the research add instruction of the Treasury that is the research and the Treasury that is the research add in the Treasury that is the research add in the Treasury that is the research and the Treasury that is the research add in the Treasury that is the research add in the Treasury that is the research and the Treasury that is the research and the Treasury that is the Treasury that is the Treasury that is the Treasury that is the Treasury that the Treasury that is the Treasury that the T

\$ \$	20,091,872 48,922 502,302 1,223
s s	48,922 502,302
\$	502,302
\$	1,223
\$	56,390,209
\$	1,056,751
\$	18,772
\$	69,399
\$	64,444

	Proceeds
\$	3,434,460
\$	40,556
\$	469
\$	1,735
\$	1,611
\$	479,509,240
\$	2,802,754
	16,195,771
\$	69,932
J	09,932
\$	75,278,664
\$	79,071,633
\$	106,300,357
\$	25,909,972
\$	678,683
\$	(18,405)

1	
	Proceeds
	11000000
•	12,012,957
\$	
\$ \$	16,967
\$	(460)
,	007 544 700
\$	297,511,708
\$	57,378,964
\$	8,289,431
\$	1,433,088
\$	184,431,858
\$	20,999,895
\$	156,174,219
\$	105,620,441
\$	42,099,442
\$	49,225,244

n	
	Proceeds
\$	17,118,005
\$	1,052,497
\$	1,230,643
\$	147,464,888
\$	148,749,256
\$	549,997
_	6,789,287
\$	3,718,769
\$	13,750
_	10,700
\$	164,629,827
\$	71,462,104
\$	38,536,072
\$	29,999,850
\$	3,999,980
\$	7,143,340
\$	963,411

on		
	D d.	
	Proceeds	
\$	100,001	
\$	46,575,750	
\$	54,999,725	
\$	27,999,860	
\$	11,749,941	
\$	40,974,795	

on		
	Proceeds	
s	444,393	
\$	1,960,289	
ş	1,960,289	
\$	1,375,007	
\$	700,004	
\$	293,751	
\$	1,024,380	

\$ 2,635,084,657

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